Alaska Housing
FINANCE CORPORATION

JULY 2014

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

JULY 2014 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO *(Mortgages & Bonds)*	**As of Fiscal Year End**			**As of Month End**		
	FY 2013	FY 2014	% Change	07/31/13	07/31/14	% Change
Total Mortgage Portfolio	$2,299,455,291	$2,520,778,596	9.6%	$2,284,115,271	$2,529,824,534	10.8%
# of Mortgage Loans	14,641	14,834	1.3%	14,517	14,837	2.2%
Delinquent Loan %	5.49%	4.87%	(11.3%)	5.58%	4.82%	(13.8%)
Mortgage Wghtd Avg Int Rate	5.06%	4.93%	(2.6%)	5.02%	4.91%	(2.0%)
Total Bonds Outstanding	$2,259,115,000	$2,278,545,000	0.9%	$2,256,715,000	$2,258,665,000	0.1%
Variable Bonds %	42%	41%	(2.4%)	42%	41%	(3.1%)
Hedged Variable %	84%	84%	0.0%	84%	84%	(0.6%)
Bond Wghtd Avg Int Rate	3.71%	3.77%	1.6%	3.71%	3.77%	1.4%
Mortgage/Bond WAIR Spread	1.35%	1.16%	(14.1%)	1.30%	1.15%	(11.7%)
Mortgage/Bond Ratio	1.02	1.11	8.7%	1.01	1.12	10.7%

MONTHLY ACTIVITY *(Mortgages & Bonds)*	**Through Fiscal Year End**			**Through One Month Ending**		
	FY 2013	FY 2014	% Change	07/31/13	07/31/14	% Change
Mortgage Applications	$461,804,589	$520,345,834	12.7%	$64,934,164	$49,836,961	(23.3%)
Mortgage Purchases	398,531,914	538,531,088	35.1%	34,537,897	39,911,858	15.6%
Mortgage Payoffs	531,627,435	218,635,522	(58.9%)	41,569,504	22,191,725	(46.6%)
Mortgage Foreclosures	11,863,398	14,127,019	19.1%	1,076,677	851,251	(20.9%)
Bond Issuances - Housing	195,890,000	0	(100.0%)	0	0	0.0%
Bond Issuances - General	286,125,000	124,400,000	(56.5%)	0	0	0.0%
Bond Redemptions - Special	599,975,000	54,815,000	(90.9%)	0	17,375,000	100.0%
Bond Redemptions - Scheduled	$57,790,000	$50,155,000	(13.2%)	$2,400,000	$2,505,000	4.4%

FINANCIAL STATEMENTS *(in Thousands of Dollars)*	**Fiscal Year Annual Audited**			**Third Quarter Unaudited**		
	FY 2012	FY 2013	% Change	FY 2013	FY 2014	% Change
Mortgage & Loan Revenue	$147,078	$125,059	(15.0%)	$95,555	$89,718	(6.1%)
Investment Income	12,695	9,088	(28.4%)	8,632	7,392	(14.4%)
Externally Funded Programs	179,704	168,152	(6.4%)	108,814	116,724	7.3%
Other Revenue	11,701	13,026	11.3%	9,795	10,433	6.5%
Total Revenue	351,178	315,325	(10.2%)	222,796	224,267	0.7%
Interest Expenses	111,558	94,409	(15.4%)	71,794	60,718	(15.4%)
Housing Grants & Subsidies	179,194	150,460	(16.0%)	108,226	109,366	1.1%
Operations & Administration	57,126	56,663	(0.8%)	42,382	42,019	(0.9%)
Other Expenses	33,769	31,688	(6.2%)	22,475	16,214	(27.9%)
Total Expenses	381,647	333,220	(12.7%)	244,877	228,317	(6.8%)
Operating Income (Loss)	(30,469)	(17,895)	41.3%	(22,081)	(4,050)	81.7%
Contributions to the State	9,207	10,720	16.4%	4,532	1,223	(73.0%)
Change in Net Position	(39,676)	(28,615)	27.9%	(26,613)	(5,273)	80.2%
Total Assets/Deferred Outflows	4,288,648	3,981,230	(7.2%)	4,184,749	4,039,454	(3.5%)
Total Liabilities	2,734,505	2,455,702	(10.2%)	2,657,219	2,530,054	(4.8%)
Net Position	$1,554,143	$1,525,528	(1.8%)	$1,527,530	$1,509,400	(1.2%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **7/31/2014**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	2,406,197,399	95.11%
PARTICIPATION LOANS	119,803,389	4.74%
REAL ESTATE OWNED	3,823,747	0.15%
TOTAL PORTFOLIO	**2,529,824,534**	100.00%

AHFC DELINQUENT:	DOLLARS	% of $
30 DAYS PAST DUE	65,795,009	2.60%
60 DAYS PAST DUE	22,272,400	0.88%
90 DAYS PAST DUE	10,552,311	0.42%
120+ DAYS PAST DUE	23,034,816	0.91%
TOTAL DELINQUENT	**121,654,536**	4.82%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.913%	TAX-EXEMPT FTHB %	30.2%
AVG REMAINING TERM	295	RURAL %	18.6%
AVG LOAN TO VALUE	77	TAXABLE %	18.1%
SINGLE FAMILY %	89.0%	MF/SPECIAL NEEDS %	12.4%
MULTI-FAMILY %	11.0%	TAXABLE FTHB %	13.3%
FHA INSURANCE %	16.0%	TAX-EXEMPT VETS %	5.9%
VA INSURANCE %	9.5%	OTHER PROGRAM %	1.3%
PMI INSURANCE %	14.2%	ANCHORAGE %	38.3%
RD INSURANCE %	6.9%	OTHER CITY %	61.7%
HUD 184 INSURANCE %	6.3%	WELLS FARGO %	46.6%
UNINSURED %	47.1%	OTHER SERVICER %	53.4%

MORTGAGE AND LOAN ACTIVITY:	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	459,371,034	461,834,449	520,345,834	49,836,961	49,836,961
MORTGAGE COMMITMENTS	470,579,649	450,361,201	517,528,342	57,359,556	57,359,556
MORTGAGE PURCHASES	416,225,607	398,531,914	538,531,088	39,911,858	39,911,858
AVG PURCHASE PRICE	268,795	279,834	303,715	256,847	256,847
AVG INTEREST RATE	4.095%	3.765%	4.548%	4.279%	4.279%
AVG BEGINNING TERM	336	341	357	351	351
AVG LOAN TO VALUE	85	85	87	91	91
INSURANCE %	48.2%	43.7%	53.6%	73.4%	73.4%
SINGLE FAMILY%	92.6%	88.3%	86.8%	97.7%	97.7%
ANCHORAGE %	33.2%	40.1%	41.9%	48.7%	48.7%
WELLS FARGO %	46.2%	43.2%	40.8%	35.4%	35.4%
STREAMLINE REFINANCE %	19.7%	17.7%	2.7%	0.6%	0.6%
MORTGAGE PAYOFFS	551,641,685	531,627,435	218,635,522	22,191,725	22,191,725
MORTGAGE FORECLOSURES	14,069,276	11,723,829	14,127,019	851,251	851,251

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.913%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	77

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,406,197,399	95.1%
PARTICIPATION LOANS	119,803,389	4.7%
REAL ESTATE OWNED	3,823,747	0.2%
TOTAL PORTFOLIO	**2,529,824,534**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	65,795,009	2.60%
60 DAYS PAST DUE	22,272,400	0.88%
90 DAYS PAST DUE	10,552,311	0.42%
120+ DAYS PAST DUE	23,034,816	0.91%
TOTAL DELINQUENT	**121,654,536**	**4.82%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	764,565,864	30.3%
RURAL	471,811,776	18.7%
TAXABLE	458,519,204	18.2%
TAXABLE FIRST-TIME HOMEBUYER	335,588,556	13.3%
MULTI-FAMILY/SPECIAL NEEDS	312,914,820	12.4%
VETERANS MORTGAGE PROGRAM	149,055,046	5.9%
OTHER LOAN PROGRAM	33,545,521	1.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,826,218,421	72.3%
MULTI-FAMILY	277,547,107	11.0%
CONDO	275,922,462	10.9%
DUPLEX	115,650,734	4.6%
3-PLEX/4-PLEX	21,812,036	0.9%
OTHER PROPERTY TYPE	8,850,026	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	968,821,201	38.4%
WASILLA/PALMER	311,254,719	12.3%
FAIRBANKS/NORTH POLE	309,895,235	12.3%
JUNEAU/KETCHIKAN	192,234,813	7.6%
KENAI/SOLDOTNA/HOMER	189,627,308	7.5%
EAGLE RIVER/CHUGIAK	117,361,242	4.6%
KODIAK ISLAND	93,321,533	3.7%
OTHER GEOGRAPHIC REGION	343,484,735	13.6%
MORTGAGE INSURANCE		
UNINSURED	1,190,575,440	47.1%
FEDERALLY INSURED - FHA	404,284,660	16.0%
PRIMARY MORTGAGE INSURANCE	360,000,950	14.3%
FEDERALLY INSURED - VA	239,517,074	9.5%
FEDERALLY INSURED - RD	173,410,625	6.9%
FEDERALLY INSURED - HUD 184	158,212,037	6.3%
SELLER SERVICER		
WELLS FARGO	1,179,148,101	46.7%
ALASKA USA	531,403,059	21.0%
OTHER SELLER SERVICER	424,023,460	16.8%
FIRST NATIONAL BANK OF AK	391,426,168	15.5%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.765%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,494,276	95.0%
PARTICIPATION LOANS	626,883	0.7%
REAL ESTATE OWNED	3,823,747	4.3%
TOTAL PORTFOLIO	**88,944,906**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	15,922	0.02%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**15,922**	**0.02%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,247,383	44.9%
RURAL	6,010,178	7.1%
TAXABLE	9,536,553	11.2%
TAXABLE FIRST-TIME HOMEBUYER	7,610,632	8.9%
MULTI-FAMILY/SPECIAL NEEDS	21,789,187	25.6%
VETERANS MORTGAGE PROGRAM	1,113,569	1.3%
OTHER LOAN PROGRAM	813,658	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	51,299,013	60.3%
MULTI-FAMILY	18,711,161	22.0%
CONDO	11,841,058	13.9%
DUPLEX	2,706,399	3.2%
3-PLEX/4-PLEX	101,817	0.1%
OTHER PROPERTY TYPE	461,712	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	44,456,593	52.2%
WASILLA/PALMER	12,730,693	15.0%
FAIRBANKS/NORTH POLE	6,496,866	7.6%
JUNEAU/KETCHIKAN	4,731,340	5.6%
KENAI/SOLDOTNA/HOMER	3,721,801	4.4%
EAGLE RIVER/CHUGIAK	2,194,963	2.6%
KODIAK ISLAND	1,982,741	2.3%
OTHER GEOGRAPHIC REGION	8,806,163	10.3%
MORTGAGE INSURANCE		
UNINSURED	40,542,633	47.6%
FEDERALLY INSURED - FHA	1,983,765	2.3%
FEDERALLY INSURED - VA	3,188,520	3.7%
PRIMARY MORTGAGE INSURANCE	27,859,391	32.7%
FEDERALLY INSURED - RD	4,352,769	5.1%
FEDERALLY INSURED - HUD 184	7,194,081	8.5%
SELLER SERVICER		
WELLS FARGO	33,227,913	39.0%
ALASKA USA	22,486,289	26.4%
OTHER SELLER SERVICER	15,457,444	18.2%
FIRST NATIONAL BANK OF AK	13,949,513	16.4%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.862%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	129,132,444	97.8%
PARTICIPATION LOANS	2,931,192	2.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**132,063,637**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,928,910	2.98%
60 DAYS PAST DUE	2,375,510	1.80%
90 DAYS PAST DUE	614,217	0.47%
120+ DAYS PAST DUE	1,312,979	0.99%
TOTAL DELINQUENT	**8,231,616**	**6.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	101,073,546	76.5%
RURAL	15,130,706	11.5%
TAXABLE	10,730,515	8.1%
TAXABLE FIRST-TIME HOMEBUYER	3,234,669	2.4%
MULTI-FAMILY/SPECIAL NEEDS	1,092,717	0.8%
VETERANS MORTGAGE PROGRAM	168,080	0.1%
OTHER LOAN PROGRAM	633,402	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	94,398,329	71.5%
MULTI-FAMILY	1,092,717	0.8%
CONDO	29,965,711	22.7%
DUPLEX	6,358,831	4.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	248,050	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	62,989,756	47.7%
WASILLA/PALMER	19,136,422	14.5%
FAIRBANKS/NORTH POLE	12,832,973	9.7%
JUNEAU/KETCHIKAN	10,107,968	7.7%
KENAI/SOLDOTNA/HOMER	8,531,547	6.5%
EAGLE RIVER/CHUGIAK	4,194,639	3.2%
KODIAK ISLAND	3,227,518	2.4%
OTHER GEOGRAPHIC REGION	11,042,815	8.4%
MORTGAGE INSURANCE		
UNINSURED	42,577,678	32.2%
FEDERALLY INSURED - FHA	44,277,834	33.5%
FEDERALLY INSURED - VA	8,696,992	6.6%
PRIMARY MORTGAGE INSURANCE	15,194,967	11.5%
FEDERALLY INSURED - RD	13,710,933	10.4%
FEDERALLY INSURED - HUD 184	7,605,232	5.8%
SELLER SERVICER		
WELLS FARGO	62,199,525	47.1%
ALASKA USA	32,685,008	24.7%
OTHER SELLER SERVICER	14,832,543	11.2%
FIRST NATIONAL BANK OF AK	22,346,561	16.9%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.404%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	23,469,208	97.2%
PARTICIPATION LOANS	669,428	2.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**24,138,636**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,107,158	8.73%
60 DAYS PAST DUE	711,645	2.95%
90 DAYS PAST DUE	141,921	0.59%
120+ DAYS PAST DUE	128,002	0.53%
TOTAL DELINQUENT	**3,088,726**	**12.80%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	24,138,636	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	15,352,328	63.6%
MULTI-FAMILY	0	0.0%
CONDO	8,164,457	33.8%
DUPLEX	621,850	2.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	13,425,976	55.6%
WASILLA/PALMER	4,405,724	18.3%
FAIRBANKS/NORTH POLE	2,318,440	9.6%
JUNEAU/KETCHIKAN	1,499,165	6.2%
KENAI/SOLDOTNA/HOMER	369,293	1.5%
EAGLE RIVER/CHUGIAK	1,438,983	6.0%
KODIAK ISLAND	258,400	1.1%
OTHER GEOGRAPHIC REGION	422,654	1.8%
MORTGAGE INSURANCE		
UNINSURED	7,128,352	29.5%
FEDERALLY INSURED - FHA	10,013,604	41.5%
FEDERALLY INSURED - VA	2,972,525	12.3%
PRIMARY MORTGAGE INSURANCE	1,008,523	4.2%
FEDERALLY INSURED - RD	2,534,734	10.5%
FEDERALLY INSURED - HUD 184	480,898	2.0%
SELLER SERVICER		
WELLS FARGO	14,319,274	59.3%
ALASKA USA	6,865,615	28.4%
OTHER SELLER SERVICER	496,198	2.1%
FIRST NATIONAL BANK OF AK	2,457,549	10.2%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.851%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,743,981	95.8%
PARTICIPATION LOANS	3,571,982	4.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**84,315,964**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,132,306	2.53%
60 DAYS PAST DUE	726,586	0.86%
90 DAYS PAST DUE	259,487	0.31%
120+ DAYS PAST DUE	836,864	0.99%
TOTAL DELINQUENT	**3,955,244**	**4.69%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,561,434	45.7%
RURAL	22,544,127	26.7%
TAXABLE	14,489,477	17.2%
TAXABLE FIRST-TIME HOMEBUYER	6,333,226	7.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	704,531	0.8%
OTHER LOAN PROGRAM	1,683,168	2.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,857,142	75.7%
MULTI-FAMILY	0	0.0%
CONDO	14,641,240	17.4%
DUPLEX	4,115,903	4.9%
3-PLEX/4-PLEX	1,161,059	1.4%
OTHER PROPERTY TYPE	540,620	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	33,631,419	39.9%
WASILLA/PALMER	9,015,185	10.7%
FAIRBANKS/NORTH POLE	5,725,734	6.8%
JUNEAU/KETCHIKAN	7,221,674	8.6%
KENAI/SOLDOTNA/HOMER	9,648,099	11.4%
EAGLE RIVER/CHUGIAK	2,250,857	2.7%
KODIAK ISLAND	2,823,255	3.3%
OTHER GEOGRAPHIC REGION	13,999,740	16.6%
MORTGAGE INSURANCE		
UNINSURED	37,059,254	44.0%
FEDERALLY INSURED - FHA	14,687,139	17.4%
FEDERALLY INSURED - VA	4,783,649	5.7%
PRIMARY MORTGAGE INSURANCE	14,213,329	16.9%
FEDERALLY INSURED - RD	8,565,786	10.2%
FEDERALLY INSURED - HUD 184	5,006,808	5.9%
SELLER SERVICER		
WELLS FARGO	44,631,344	52.9%
ALASKA USA	20,612,744	24.4%
OTHER SELLER SERVICER	8,629,851	10.2%
FIRST NATIONAL BANK OF AK	10,442,025	12.4%

111 **HOME MORTGAGE REVENUE BONDS 2007 SERIES B**

Weighted Average Interest Rate	4.987%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	81,487,883	97.4%
PARTICIPATION LOANS	2,201,391	2.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**83,689,274**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,685,039	4.40%
60 DAYS PAST DUE	498,637	0.60%
90 DAYS PAST DUE	408,731	0.49%
120+ DAYS PAST DUE	782,573	0.94%
TOTAL DELINQUENT	**5,374,981**	**6.42%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	36,923,684	44.1%
RURAL	10,986,605	13.1%
TAXABLE	22,193,089	26.5%
TAXABLE FIRST-TIME HOMEBUYER	11,621,039	13.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,704,495	2.0%
OTHER LOAN PROGRAM	260,362	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	67,910,496	81.1%
MULTI-FAMILY	0	0.0%
CONDO	12,138,471	14.5%
DUPLEX	3,062,157	3.7%
3-PLEX/4-PLEX	578,150	0.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	37,384,508	44.7%
WASILLA/PALMER	12,109,050	14.5%
FAIRBANKS/NORTH POLE	7,163,935	8.6%
JUNEAU/KETCHIKAN	5,737,895	6.9%
KENAI/SOLDOTNA/HOMER	4,150,849	5.0%
EAGLE RIVER/CHUGIAK	4,427,824	5.3%
KODIAK ISLAND	3,158,778	3.8%
OTHER GEOGRAPHIC REGION	9,556,435	11.4%
MORTGAGE INSURANCE		
UNINSURED	30,131,210	36.0%
FEDERALLY INSURED - FHA	17,558,622	21.0%
FEDERALLY INSURED - VA	6,409,571	7.7%
PRIMARY MORTGAGE INSURANCE	15,854,070	18.9%
FEDERALLY INSURED - RD	7,381,416	8.8%
FEDERALLY INSURED - HUD 184	6,354,385	7.6%
SELLER SERVICER		
WELLS FARGO	46,304,772	55.3%
ALASKA USA	18,730,477	22.4%
OTHER SELLER SERVICER	7,596,036	9.1%
FIRST NATIONAL BANK OF AK	11,057,989	13.2%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.816%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	105,394,438	98.2%
PARTICIPATION LOANS	1,913,139	1.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**107,307,577**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,856,952	2.66%
60 DAYS PAST DUE	904,673	0.84%
90 DAYS PAST DUE	544,057	0.51%
120+ DAYS PAST DUE	1,491,026	1.39%
TOTAL DELINQUENT	**5,796,708**	**5.40%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	40,058,914	37.3%
RURAL	18,918,841	17.6%
TAXABLE	33,759,336	31.5%
TAXABLE FIRST-TIME HOMEBUYER	12,844,962	12.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,163,632	1.1%
OTHER LOAN PROGRAM	561,892	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	85,022,583	79.2%
MULTI-FAMILY	0	0.0%
CONDO	15,422,320	14.4%
DUPLEX	5,008,086	4.7%
3-PLEX/4-PLEX	1,747,050	1.6%
OTHER PROPERTY TYPE	107,538	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	47,205,180	44.0%
WASILLA/PALMER	12,562,880	11.7%
FAIRBANKS/NORTH POLE	10,188,205	9.5%
JUNEAU/KETCHIKAN	9,551,765	8.9%
KENAI/SOLDOTNA/HOMER	5,455,523	5.1%
EAGLE RIVER/CHUGIAK	3,504,843	3.3%
KODIAK ISLAND	3,444,333	3.2%
OTHER GEOGRAPHIC REGION	15,394,848	14.3%
MORTGAGE INSURANCE		
UNINSURED	44,400,847	41.4%
FEDERALLY INSURED - FHA	19,772,723	18.4%
FEDERALLY INSURED - VA	8,669,797	8.1%
PRIMARY MORTGAGE INSURANCE	21,310,960	19.9%
FEDERALLY INSURED - RD	7,369,480	6.9%
FEDERALLY INSURED - HUD 184	5,783,770	5.4%
SELLER SERVICER		
WELLS FARGO	53,057,277	49.4%
ALASKA USA	23,539,110	21.9%
OTHER SELLER SERVICER	15,893,169	14.8%
FIRST NATIONAL BANK OF AK	14,818,022	13.8%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.939%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	90,320,775	77.1%
PARTICIPATION LOANS	26,791,193	22.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**117,111,969**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,686,700	3.15%
60 DAYS PAST DUE	1,117,073	0.95%
90 DAYS PAST DUE	417,654	0.36%
120+ DAYS PAST DUE	1,625,101	1.39%
TOTAL DELINQUENT	**6,846,527**	**5.85%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	42,918,081	36.6%
RURAL	14,139,282	12.1%
TAXABLE	31,466,578	26.9%
TAXABLE FIRST-TIME HOMEBUYER	22,601,938	19.3%
MULTI-FAMILY/SPECIAL NEEDS	437,624	0.4%
VETERANS MORTGAGE PROGRAM	2,619,183	2.2%
OTHER LOAN PROGRAM	2,929,281	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	89,039,598	76.0%
MULTI-FAMILY	437,624	0.4%
CONDO	19,490,689	16.6%
DUPLEX	7,651,840	6.5%
3-PLEX/4-PLEX	347,263	0.3%
OTHER PROPERTY TYPE	144,954	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	54,025,841	46.1%
WASILLA/PALMER	15,789,825	13.5%
FAIRBANKS/NORTH POLE	11,650,319	9.9%
JUNEAU/KETCHIKAN	7,166,564	6.1%
KENAI/SOLDOTNA/HOMER	8,842,005	7.6%
EAGLE RIVER/CHUGIAK	5,698,525	4.9%
KODIAK ISLAND	3,474,264	3.0%
OTHER GEOGRAPHIC REGION	10,464,626	8.9%
MORTGAGE INSURANCE		
UNINSURED	42,497,839	36.3%
FEDERALLY INSURED - FHA	21,173,867	18.1%
FEDERALLY INSURED - VA	9,701,094	8.3%
PRIMARY MORTGAGE INSURANCE	24,824,579	21.2%
FEDERALLY INSURED - RD	9,554,010	8.2%
FEDERALLY INSURED - HUD 184	9,360,580	8.0%
SELLER SERVICER		
WELLS FARGO	61,955,983	52.9%
ALASKA USA	25,676,094	21.9%
OTHER SELLER SERVICER	15,040,650	12.8%
FIRST NATIONAL BANK OF AK	14,439,240	12.3%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.893%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	99,982,197	80.4%
PARTICIPATION LOANS	24,322,803	19.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**124,305,000**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,786,525	3.05%
60 DAYS PAST DUE	651,982	0.52%
90 DAYS PAST DUE	785,170	0.63%
120+ DAYS PAST DUE	1,139,406	0.92%
TOTAL DELINQUENT	**6,363,082**	**5.12%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	45,306,271	36.4%
RURAL	13,794,919	11.1%
TAXABLE	27,608,901	22.2%
TAXABLE FIRST-TIME HOMEBUYER	27,965,369	22.5%
MULTI-FAMILY/SPECIAL NEEDS	122,891	0.1%
VETERANS MORTGAGE PROGRAM	5,825,221	4.7%
OTHER LOAN PROGRAM	3,681,428	3.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	99,104,963	79.7%
MULTI-FAMILY	122,891	0.1%
CONDO	17,769,585	14.3%
DUPLEX	6,034,987	4.9%
3-PLEX/4-PLEX	958,791	0.8%
OTHER PROPERTY TYPE	313,783	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	54,380,246	43.7%
WASILLA/PALMER	17,311,963	13.9%
FAIRBANKS/NORTH POLE	13,664,351	11.0%
JUNEAU/KETCHIKAN	11,147,784	9.0%
KENAI/SOLDOTNA/HOMER	5,666,423	4.6%
EAGLE RIVER/CHUGIAK	7,342,063	5.9%
KODIAK ISLAND	2,812,812	2.3%
OTHER GEOGRAPHIC REGION	11,979,357	9.6%
MORTGAGE INSURANCE		
UNINSURED	37,713,273	30.3%
FEDERALLY INSURED - FHA	31,002,298	24.9%
FEDERALLY INSURED - VA	11,239,500	9.0%
PRIMARY MORTGAGE INSURANCE	26,702,978	21.5%
FEDERALLY INSURED - RD	7,994,355	6.4%
FEDERALLY INSURED - HUD 184	9,652,596	7.8%
SELLER SERVICER		
WELLS FARGO	63,921,299	51.4%
ALASKA USA	27,232,785	21.9%
OTHER SELLER SERVICER	16,430,421	13.2%
FIRST NATIONAL BANK OF AK	16,720,495	13.5%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.408%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	108,326,695	84.8%
PARTICIPATION LOANS	19,488,570	15.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**127,815,264**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,256,894	2.55%
60 DAYS PAST DUE	779,369	0.61%
90 DAYS PAST DUE	1,319,173	1.03%
120+ DAYS PAST DUE	1,458,276	1.14%
TOTAL DELINQUENT	**6,813,712**	**5.33%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	69,013,302	54.0%
RURAL	15,332,894	12.0%
TAXABLE	15,888,607	12.4%
TAXABLE FIRST-TIME HOMEBUYER	23,924,077	18.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,498,817	2.0%
OTHER LOAN PROGRAM	1,157,567	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	96,215,207	75.3%
MULTI-FAMILY	0	0.0%
CONDO	24,163,067	18.9%
DUPLEX	5,184,649	4.1%
3-PLEX/4-PLEX	1,182,561	0.9%
OTHER PROPERTY TYPE	1,069,780	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	45,440,646	35.6%
WASILLA/PALMER	21,826,973	17.1%
FAIRBANKS/NORTH POLE	17,613,233	13.8%
JUNEAU/KETCHIKAN	9,417,821	7.4%
KENAI/SOLDOTNA/HOMER	10,863,947	8.5%
EAGLE RIVER/CHUGIAK	4,155,081	3.3%
KODIAK ISLAND	3,730,292	2.9%
OTHER GEOGRAPHIC REGION	14,767,271	11.6%
MORTGAGE INSURANCE		
UNINSURED	42,900,299	33.6%
FEDERALLY INSURED - FHA	30,734,243	24.0%
FEDERALLY INSURED - VA	9,310,885	7.3%
PRIMARY MORTGAGE INSURANCE	15,309,646	12.0%
FEDERALLY INSURED - RD	17,480,948	13.7%
FEDERALLY INSURED - HUD 184	12,079,244	9.5%
SELLER SERVICER		
WELLS FARGO	62,511,391	48.9%
ALASKA USA	35,820,154	28.0%
OTHER SELLER SERVICER	17,563,987	13.7%
FIRST NATIONAL BANK OF AK	11,919,732	9.3%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.612%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	123,141,578	98.6%
PARTICIPATION LOANS	1,798,993	1.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**124,940,571**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,019,061	2.42%
60 DAYS PAST DUE	1,084,302	0.87%
90 DAYS PAST DUE	183,194	0.15%
120+ DAYS PAST DUE	695,298	0.56%
TOTAL DELINQUENT	**4,981,855**	**3.99%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	92,694,129	74.2%
RURAL	13,159,927	10.5%
TAXABLE	10,978,606	8.8%
TAXABLE FIRST-TIME HOMEBUYER	7,943,678	6.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	164,232	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	99,768,616	79.9%
MULTI-FAMILY	0	0.0%
CONDO	19,161,610	15.3%
DUPLEX	4,995,877	4.0%
3-PLEX/4-PLEX	760,162	0.6%
OTHER PROPERTY TYPE	254,306	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	48,182,352	38.6%
WASILLA/PALMER	22,181,036	17.8%
FAIRBANKS/NORTH POLE	15,887,135	12.7%
JUNEAU/KETCHIKAN	9,448,883	7.6%
KENAI/SOLDOTNA/HOMER	7,633,492	6.1%
EAGLE RIVER/CHUGIAK	3,812,068	3.1%
KODIAK ISLAND	3,797,077	3.0%
OTHER GEOGRAPHIC REGION	13,998,529	11.2%
MORTGAGE INSURANCE		
UNINSURED	32,582,632	26.1%
FEDERALLY INSURED - FHA	41,038,703	32.8%
FEDERALLY INSURED - VA	6,823,849	5.5%
PRIMARY MORTGAGE INSURANCE	9,680,356	7.7%
FEDERALLY INSURED - RD	20,964,086	16.8%
FEDERALLY INSURED - HUD 184	13,850,944	11.1%
SELLER SERVICER		
WELLS FARGO	67,490,315	54.0%
ALASKA USA	34,519,325	27.6%
OTHER SELLER SERVICER	13,973,591	11.2%
FIRST NATIONAL BANK OF AK	8,957,339	7.2%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.920%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	195,749,937	92.1%
PARTICIPATION LOANS	16,802,416	7.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**212,552,353**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,902,774	2.31%
60 DAYS PAST DUE	3,130,096	1.47%
90 DAYS PAST DUE	1,349,893	0.64%
120+ DAYS PAST DUE	1,275,338	0.60%
TOTAL DELINQUENT	**10,658,101**	**5.01%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	146,194,771	68.8%
RURAL	33,639,297	15.8%
TAXABLE	17,263,570	8.1%
TAXABLE FIRST-TIME HOMEBUYER	14,199,361	6.7%
MULTI-FAMILY/SPECIAL NEEDS	469,470	0.2%
VETERANS MORTGAGE PROGRAM	281,490	0.1%
OTHER LOAN PROGRAM	504,395	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	171,603,468	80.7%
MULTI-FAMILY	0	0.0%
CONDO	31,306,120	14.7%
DUPLEX	8,357,334	3.9%
3-PLEX/4-PLEX	468,268	0.2%
OTHER PROPERTY TYPE	817,163	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	81,382,293	38.3%
WASILLA/PALMER	35,308,571	16.6%
FAIRBANKS/NORTH POLE	19,057,978	9.0%
JUNEAU/KETCHIKAN	16,509,603	7.8%
KENAI/SOLDOTNA/HOMER	18,441,997	8.7%
EAGLE RIVER/CHUGIAK	6,555,773	3.1%
KODIAK ISLAND	11,286,788	5.3%
OTHER GEOGRAPHIC REGION	24,009,350	11.3%
MORTGAGE INSURANCE		
UNINSURED	77,610,842	36.5%
FEDERALLY INSURED - FHA	46,064,669	21.7%
FEDERALLY INSURED - VA	14,729,741	6.9%
PRIMARY MORTGAGE INSURANCE	22,231,699	10.5%
FEDERALLY INSURED - RD	32,064,378	15.1%
FEDERALLY INSURED - HUD 184	19,851,024	9.3%
SELLER SERVICER		
WELLS FARGO	107,802,907	50.7%
ALASKA USA	58,851,875	27.7%
OTHER SELLER SERVICER	25,280,919	11.9%
FIRST NATIONAL BANK OF AK	20,616,652	9.7%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.524%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	74,541,632	99.5%
PARTICIPATION LOANS	376,348	0.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**74,917,979**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,999,954	4.00%
60 DAYS PAST DUE	720,084	0.96%
90 DAYS PAST DUE	121,985	0.16%
120+ DAYS PAST DUE	2,553,786	3.41%
TOTAL DELINQUENT	**6,395,810**	**8.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	349,088	0.5%
RURAL	4,668,873	6.2%
TAXABLE	7,572,636	10.1%
TAXABLE FIRST-TIME HOMEBUYER	5,877,658	7.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	56,449,725	75.3%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	66,621,385	88.9%
MULTI-FAMILY	0	0.0%
CONDO	4,478,768	6.0%
DUPLEX	2,245,007	3.0%
3-PLEX/4-PLEX	1,508,547	2.0%
OTHER PROPERTY TYPE	64,272	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	14,870,986	19.8%
WASILLA/PALMER	13,863,401	18.5%
FAIRBANKS/NORTH POLE	24,077,486	32.1%
JUNEAU/KETCHIKAN	2,345,996	3.1%
KENAI/SOLDOTNA/HOMER	2,315,126	3.1%
EAGLE RIVER/CHUGIAK	10,781,202	14.4%
KODIAK ISLAND	1,891,254	2.5%
OTHER GEOGRAPHIC REGION	4,772,530	6.4%
MORTGAGE INSURANCE		
UNINSURED	13,739,210	18.3%
FEDERALLY INSURED - FHA	4,194,302	5.6%
FEDERALLY INSURED - VA	49,389,009	65.9%
PRIMARY MORTGAGE INSURANCE	4,245,112	5.7%
FEDERALLY INSURED - RD	1,201,584	1.6%
FEDERALLY INSURED - HUD 184	2,148,763	2.9%
SELLER SERVICER		
WELLS FARGO	35,829,640	47.8%
ALASKA USA	22,039,613	29.4%
OTHER SELLER SERVICER	10,982,284	14.7%
FIRST NATIONAL BANK OF AK	6,066,443	8.1%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.789%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	22,537,179	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**22,537,179**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,015,585	4.51%
60 DAYS PAST DUE	93,810	0.42%
90 DAYS PAST DUE	133,494	0.59%
120+ DAYS PAST DUE	549,108	2.44%
TOTAL DELINQUENT	**1,791,996**	**7.95%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	946,324	4.2%
RURAL	956,021	4.2%
TAXABLE	1,937,645	8.6%
TAXABLE FIRST-TIME HOMEBUYER	1,526,203	6.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	17,170,986	76.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	19,934,696	88.5%
MULTI-FAMILY	0	0.0%
CONDO	1,853,615	8.2%
DUPLEX	510,078	2.3%
3-PLEX/4-PLEX	186,120	0.8%
OTHER PROPERTY TYPE	52,670	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	4,306,380	19.1%
WASILLA/PALMER	4,464,625	19.8%
FAIRBANKS/NORTH POLE	6,036,536	26.8%
JUNEAU/KETCHIKAN	814,926	3.6%
KENAI/SOLDOTNA/HOMER	680,493	3.0%
EAGLE RIVER/CHUGIAK	3,214,023	14.3%
KODIAK ISLAND	891,730	4.0%
OTHER GEOGRAPHIC REGION	2,128,466	9.4%
MORTGAGE INSURANCE		
UNINSURED	3,854,530	17.1%
FEDERALLY INSURED - FHA	1,406,748	6.2%
FEDERALLY INSURED - VA	14,999,029	66.6%
PRIMARY MORTGAGE INSURANCE	1,025,892	4.6%
FEDERALLY INSURED - RD	60,338	0.3%
FEDERALLY INSURED - HUD 184	1,190,642	5.3%
SELLER SERVICER		
WELLS FARGO	10,286,731	45.6%
ALASKA USA	6,778,765	30.1%
OTHER SELLER SERVICER	2,545,008	11.3%
FIRST NATIONAL BANK OF AK	2,926,675	13.0%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.367%
Weighted Average Remaining Term	194
Weighted Average Loan To Value	99

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	24,737,254	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**24,737,254**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	710,089	2.87%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**710,089**	**2.87%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	24,737,254	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,905,296	7.7%
MULTI-FAMILY	21,907,942	88.6%
CONDO	181,296	0.7%
DUPLEX	742,721	3.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	17,512,906	70.8%
WASILLA/PALMER	205,517	0.8%
FAIRBANKS/NORTH POLE	1,204,804	4.9%
JUNEAU/KETCHIKAN	2,404,339	9.7%
KENAI/SOLDOTNA/HOMER	1,154,599	4.7%
EAGLE RIVER/CHUGIAK	2,050,404	8.3%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	204,686	0.8%
MORTGAGE INSURANCE		
UNINSURED	24,737,254	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	20,275,841	82.0%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	1,784,159	7.2%
FIRST NATIONAL BANK OF AK	2,677,254	10.8%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.124%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	191,061,219	98.0%
PARTICIPATION LOANS	3,933,019	2.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**194,994,237**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,758,494	1.41%
60 DAYS PAST DUE	1,765,378	0.91%
90 DAYS PAST DUE	547,029	0.28%
120+ DAYS PAST DUE	831,572	0.43%
TOTAL DELINQUENT	**5,902,472**	**3.03%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,035,629	2.1%
RURAL	63,788,789	32.7%
TAXABLE	72,192,893	37.0%
TAXABLE FIRST-TIME HOMEBUYER	46,404,309	23.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,991,906	1.5%
OTHER LOAN PROGRAM	5,580,711	2.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	166,319,350	85.3%
MULTI-FAMILY	0	0.0%
CONDO	12,411,579	6.4%
DUPLEX	13,960,312	7.2%
3-PLEX/4-PLEX	2,221,296	1.1%
OTHER PROPERTY TYPE	81,700	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	56,455,601	29.0%
WASILLA/PALMER	16,585,549	8.5%
FAIRBANKS/NORTH POLE	17,217,117	8.8%
JUNEAU/KETCHIKAN	22,968,608	11.8%
KENAI/SOLDOTNA/HOMER	21,002,552	10.8%
EAGLE RIVER/CHUGIAK	12,398,031	6.4%
KODIAK ISLAND	9,323,042	4.8%
OTHER GEOGRAPHIC REGION	39,043,737	20.0%
MORTGAGE INSURANCE		
UNINSURED	101,737,836	52.2%
FEDERALLY INSURED - FHA	21,127,949	10.8%
FEDERALLY INSURED - VA	9,965,050	5.1%
PRIMARY MORTGAGE INSURANCE	38,075,910	19.5%
FEDERALLY INSURED - RD	7,439,622	3.8%
FEDERALLY INSURED - HUD 184	16,647,870	8.5%
SELLER SERVICER		
WELLS FARGO	88,639,570	45.5%
ALASKA USA	35,225,845	18.1%
OTHER SELLER SERVICER	43,335,569	22.2%
FIRST NATIONAL BANK OF AK	27,793,254	14.3%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	4.820%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	213,149,675	98.4%
PARTICIPATION LOANS	3,482,953	1.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**216,632,628**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,906,280	1.34%
60 DAYS PAST DUE	1,932,863	0.89%
90 DAYS PAST DUE	516,141	0.24%
120+ DAYS PAST DUE	1,028,759	0.47%
TOTAL DELINQUENT	**6,384,044**	**2.95%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,354,008	5.7%
RURAL	56,356,167	26.0%
TAXABLE	68,371,736	31.6%
TAXABLE FIRST-TIME HOMEBUYER	62,704,693	28.9%
MULTI-FAMILY/SPECIAL NEEDS	4,875,014	2.3%
VETERANS MORTGAGE PROGRAM	6,869,441	3.2%
OTHER LOAN PROGRAM	5,101,569	2.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	177,117,755	81.8%
MULTI-FAMILY	4,728,757	2.2%
CONDO	17,607,188	8.1%
DUPLEX	14,057,469	6.5%
3-PLEX/4-PLEX	2,768,271	1.3%
OTHER PROPERTY TYPE	353,187	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	77,586,640	35.8%
WASILLA/PALMER	19,949,105	9.2%
FAIRBANKS/NORTH POLE	24,363,867	11.2%
JUNEAU/KETCHIKAN	20,800,880	9.6%
KENAI/SOLDOTNA/HOMER	19,285,430	8.9%
EAGLE RIVER/CHUGIAK	8,452,223	3.9%
KODIAK ISLAND	7,917,423	3.7%
OTHER GEOGRAPHIC REGION	38,277,059	17.7%
MORTGAGE INSURANCE		
UNINSURED	97,956,478	45.2%
FEDERALLY INSURED - FHA	25,684,723	11.9%
FEDERALLY INSURED - VA	15,055,748	6.9%
PRIMARY MORTGAGE INSURANCE	57,269,171	26.4%
FEDERALLY INSURED - RD	6,687,204	3.1%
FEDERALLY INSURED - HUD 184	13,979,304	6.5%
SELLER SERVICER		
WELLS FARGO	96,619,146	44.6%
ALASKA USA	42,881,724	19.8%
OTHER SELLER SERVICER	43,341,913	20.0%
FIRST NATIONAL BANK OF AK	33,789,845	15.6%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.481%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	52,050,675	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**52,050,675**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,105,265	4.04%
60 DAYS PAST DUE	291,139	0.56%
90 DAYS PAST DUE	466,087	0.90%
120+ DAYS PAST DUE	300,831	0.58%
TOTAL DELINQUENT	**3,163,322**	**6.08%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,551,335	20.3%
RURAL	18,959,932	36.4%
TAXABLE	7,260,967	13.9%
TAXABLE FIRST-TIME HOMEBUYER	7,275,026	14.0%
MULTI-FAMILY/SPECIAL NEEDS	6,414,380	12.3%
VETERANS MORTGAGE PROGRAM	1,589,036	3.1%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	39,672,738	76.2%
MULTI-FAMILY	6,414,380	12.3%
CONDO	3,260,181	6.3%
DUPLEX	2,051,065	3.9%
3-PLEX/4-PLEX	290,210	0.6%
OTHER PROPERTY TYPE	362,102	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	15,377,264	29.5%
WASILLA/PALMER	7,854,234	15.1%
FAIRBANKS/NORTH POLE	3,907,783	7.5%
JUNEAU/KETCHIKAN	2,048,500	3.9%
KENAI/SOLDOTNA/HOMER	6,569,469	12.6%
EAGLE RIVER/CHUGIAK	1,050,481	2.0%
KODIAK ISLAND	3,471,774	6.7%
OTHER GEOGRAPHIC REGION	11,771,170	22.6%
MORTGAGE INSURANCE		
UNINSURED	31,688,004	60.9%
FEDERALLY INSURED - FHA	8,600,926	16.5%
FEDERALLY INSURED - VA	4,051,472	7.8%
PRIMARY MORTGAGE INSURANCE	3,866,074	7.4%
FEDERALLY INSURED - RD	3,271,344	6.3%
FEDERALLY INSURED - HUD 184	572,856	1.1%
SELLER SERVICER		
WELLS FARGO	23,030,975	44.2%
ALASKA USA	12,657,981	24.3%
OTHER SELLER SERVICER	6,828,523	13.1%
FIRST NATIONAL BANK OF AK	9,533,197	18.3%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.486%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	87,807,533	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**87,807,533**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,126,901	2.42%
60 DAYS PAST DUE	1,241,210	1.41%
90 DAYS PAST DUE	892,486	1.02%
120+ DAYS PAST DUE	1,418,484	1.62%
TOTAL DELINQUENT	**5,679,081**	**6.47%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,554,870	9.7%
RURAL	27,953,654	31.8%
TAXABLE	16,540,878	18.8%
TAXABLE FIRST-TIME HOMEBUYER	9,675,856	11.0%
MULTI-FAMILY/SPECIAL NEEDS	12,316,222	14.0%
VETERANS MORTGAGE PROGRAM	10,741,511	12.2%
OTHER LOAN PROGRAM	2,024,542	2.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,164,667	71.9%
MULTI-FAMILY	11,691,566	13.3%
CONDO	4,209,092	4.8%
DUPLEX	5,391,043	6.1%
3-PLEX/4-PLEX	1,380,525	1.6%
OTHER PROPERTY TYPE	1,970,640	2.2%
GEOGRAPHIC REGION		
ANCHORAGE	27,130,794	30.9%
WASILLA/PALMER	10,087,370	11.5%
FAIRBANKS/NORTH POLE	7,129,360	8.1%
JUNEAU/KETCHIKAN	7,722,759	8.8%
KENAI/SOLDOTNA/HOMER	8,816,468	10.0%
EAGLE RIVER/CHUGIAK	4,976,716	5.7%
KODIAK ISLAND	4,357,641	5.0%
OTHER GEOGRAPHIC REGION	17,586,425	20.0%
MORTGAGE INSURANCE		
UNINSURED	53,402,239	60.8%
FEDERALLY INSURED - FHA	8,653,058	9.9%
FEDERALLY INSURED - VA	9,294,008	10.6%
PRIMARY MORTGAGE INSURANCE	9,583,526	10.9%
FEDERALLY INSURED - RD	3,593,369	4.1%
FEDERALLY INSURED - HUD 184	3,281,332	3.7%
SELLER SERVICER		
WELLS FARGO	42,316,753	48.2%
ALASKA USA	13,860,643	15.8%
OTHER SELLER SERVICER	12,123,241	13.8%
FIRST NATIONAL BANK OF AK	19,506,896	22.2%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	6.247%
Weighted Average Remaining Term	257
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	48,481,006	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**48,481,006**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,091,790	2.25%
60 DAYS PAST DUE	31,905	0.07%
90 DAYS PAST DUE	162,727	0.34%
120+ DAYS PAST DUE	295,411	0.61%
TOTAL DELINQUENT	**1,581,833**	**3.26%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	312,828	0.6%
RURAL	16,510,560	34.1%
TAXABLE	6,513,427	13.4%
TAXABLE FIRST-TIME HOMEBUYER	8,797,679	18.1%
MULTI-FAMILY/SPECIAL NEEDS	13,461,351	27.8%
VETERANS MORTGAGE PROGRAM	2,885,162	6.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	31,844,065	65.7%
MULTI-FAMILY	12,589,082	26.0%
CONDO	1,015,344	2.1%
DUPLEX	2,946,578	6.1%
3-PLEX/4-PLEX	85,938	0.2%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	20,497,610	42.3%
WASILLA/PALMER	2,928,434	6.0%
FAIRBANKS/NORTH POLE	3,328,710	6.9%
JUNEAU/KETCHIKAN	2,663,163	5.5%
KENAI/SOLDOTNA/HOMER	4,175,087	8.6%
EAGLE RIVER/CHUGIAK	1,758,242	3.6%
KODIAK ISLAND	3,817,206	7.9%
OTHER GEOGRAPHIC REGION	9,312,555	19.2%
MORTGAGE INSURANCE		
UNINSURED	30,519,025	63.0%
FEDERALLY INSURED - FHA	5,783,796	11.9%
FEDERALLY INSURED - VA	4,965,886	10.2%
PRIMARY MORTGAGE INSURANCE	3,858,605	8.0%
FEDERALLY INSURED - RD	1,563,548	3.2%
FEDERALLY INSURED - HUD 184	1,790,146	3.7%
SELLER SERVICER		
WELLS FARGO	19,798,032	40.8%
ALASKA USA	9,318,788	19.2%
OTHER SELLER SERVICER	5,966,374	12.3%
FIRST NATIONAL BANK OF AK	13,397,812	27.6%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	5.968%
Weighted Average Remaining Term	222
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	64,446,997	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**64,446,997**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,692,613	5.73%
60 DAYS PAST DUE	788,742	1.22%
90 DAYS PAST DUE	440,306	0.68%
120+ DAYS PAST DUE	449,522	0.70%
TOTAL DELINQUENT	**5,371,183**	**8.33%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,876,955	52.6%
RURAL	7,010,663	10.9%
TAXABLE	8,520,331	13.2%
TAXABLE FIRST-TIME HOMEBUYER	4,604,413	7.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	10,280,051	16.0%
OTHER LOAN PROGRAM	154,584	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,904,458	79.0%
MULTI-FAMILY	0	0.0%
CONDO	11,058,192	17.2%
DUPLEX	1,950,953	3.0%
3-PLEX/4-PLEX	330,080	0.5%
OTHER PROPERTY TYPE	203,315	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	30,156,844	46.8%
WASILLA/PALMER	9,927,245	15.4%
FAIRBANKS/NORTH POLE	6,408,123	9.9%
JUNEAU/KETCHIKAN	4,081,765	6.3%
KENAI/SOLDOTNA/HOMER	3,121,308	4.8%
EAGLE RIVER/CHUGIAK	2,929,148	4.5%
KODIAK ISLAND	1,773,570	2.8%
OTHER GEOGRAPHIC REGION	6,048,995	9.4%
MORTGAGE INSURANCE		
UNINSURED	23,369,680	36.3%
FEDERALLY INSURED - FHA	19,515,072	30.3%
FEDERALLY INSURED - VA	10,713,817	16.6%
PRIMARY MORTGAGE INSURANCE	4,364,804	6.8%
FEDERALLY INSURED - RD	4,843,441	7.5%
FEDERALLY INSURED - HUD 184	1,640,183	2.5%
SELLER SERVICER		
WELLS FARGO	37,323,755	57.9%
ALASKA USA	11,746,971	18.2%
OTHER SELLER SERVICER	7,524,462	11.7%
FIRST NATIONAL BANK OF AK	7,851,810	12.2%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.066%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	133,096,107	92.4%
PARTICIPATION LOANS	10,893,079	7.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**143,989,186**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,671,360	3.24%
60 DAYS PAST DUE	1,034,882	0.72%
90 DAYS PAST DUE	148,419	0.10%
120+ DAYS PAST DUE	424,491	0.29%
TOTAL DELINQUENT	**6,279,152**	**4.36%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,312,774	3.0%
RURAL	19,964,391	13.9%
TAXABLE	15,367,144	10.7%
TAXABLE FIRST-TIME HOMEBUYER	14,297,417	9.9%
MULTI-FAMILY/SPECIAL NEEDS	83,709,822	58.1%
VETERANS MORTGAGE PROGRAM	4,876,581	3.4%
OTHER LOAN PROGRAM	1,461,056	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	61,152,363	42.5%
MULTI-FAMILY	71,999,658	50.0%
CONDO	2,856,144	2.0%
DUPLEX	5,193,490	3.6%
3-PLEX/4-PLEX	2,012,899	1.4%
OTHER PROPERTY TYPE	774,632	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	60,460,369	42.0%
WASILLA/PALMER	14,275,561	9.9%
FAIRBANKS/NORTH POLE	17,739,136	12.3%
JUNEAU/KETCHIKAN	10,711,460	7.4%
KENAI/SOLDOTNA/HOMER	11,580,243	8.0%
EAGLE RIVER/CHUGIAK	6,386,309	4.4%
KODIAK ISLAND	4,359,202	3.0%
OTHER GEOGRAPHIC REGION	18,476,906	12.8%
MORTGAGE INSURANCE		
UNINSURED	114,297,790	79.4%
FEDERALLY INSURED - FHA	6,971,291	4.8%
FEDERALLY INSURED - VA	7,984,231	5.5%
PRIMARY MORTGAGE INSURANCE	9,696,532	6.7%
FEDERALLY INSURED - RD	2,117,257	1.5%
FEDERALLY INSURED - HUD 184	2,922,083	2.0%
SELLER SERVICER		
WELLS FARGO	49,042,316	34.1%
ALASKA USA	21,863,418	15.2%
OTHER SELLER SERVICER	33,799,846	23.5%
FIRST NATIONAL BANK OF AK	39,283,605	27.3%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	6.560%
Weighted Average Remaining Term	390
Weighted Average Loan To Value	47

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	135,283,678	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**135,283,678**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,081,032	1.54%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	316,952	0.23%
120+ DAYS PAST DUE	420,911	0.31%
TOTAL DELINQUENT	**2,818,895**	**2.08%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	171,653	0.1%
RURAL	8,960,346	6.6%
TAXABLE	5,199,384	3.8%
TAXABLE FIRST-TIME HOMEBUYER	6,359,261	4.7%
MULTI-FAMILY/SPECIAL NEEDS	111,363,391	82.3%
VETERANS MORTGAGE PROGRAM	2,809,168	2.1%
OTHER LOAN PROGRAM	420,477	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	30,739,964	22.7%
MULTI-FAMILY	98,606,886	72.9%
CONDO	2,468,766	1.8%
DUPLEX	2,130,682	1.6%
3-PLEX/4-PLEX	1,163,226	0.9%
OTHER PROPERTY TYPE	174,153	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	48,715,475	36.0%
WASILLA/PALMER	7,601,224	5.6%
FAIRBANKS/NORTH POLE	55,975,019	41.4%
JUNEAU/KETCHIKAN	4,560,313	3.4%
KENAI/SOLDOTNA/HOMER	5,269,057	3.9%
EAGLE RIVER/CHUGIAK	6,827,816	5.0%
KODIAK ISLAND	508,808	0.4%
OTHER GEOGRAPHIC REGION	5,825,965	4.3%
MORTGAGE INSURANCE		
UNINSURED	124,553,489	92.1%
FEDERALLY INSURED - FHA	1,063,636	0.8%
FEDERALLY INSURED - VA	2,147,423	1.6%
PRIMARY MORTGAGE INSURANCE	4,638,980	3.4%
FEDERALLY INSURED - RD	1,015,825	0.8%
FEDERALLY INSURED - HUD 184	1,864,326	1.4%
SELLER SERVICER		
WELLS FARGO	23,981,122	17.7%
ALASKA USA	5,232,743	3.9%
OTHER SELLER SERVICER	65,084,208	48.1%
FIRST NATIONAL BANK OF AK	40,985,605	30.3%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.152%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	127,808,041	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**127,808,041**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,078,224	2.41%
60 DAYS PAST DUE	1,245,965	0.97%
90 DAYS PAST DUE	56,881	0.04%
120+ DAYS PAST DUE	3,121,775	2.44%
TOTAL DELINQUENT	**7,502,845**	**5.87%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,899,582	3.8%
RURAL	38,743,280	30.3%
TAXABLE	35,833,090	28.0%
TAXABLE FIRST-TIME HOMEBUYER	15,646,581	12.2%
MULTI-FAMILY/SPECIAL NEEDS	26,533,207	20.8%
VETERANS MORTGAGE PROGRAM	2,249,613	1.8%
OTHER LOAN PROGRAM	3,902,688	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	90,308,286	70.7%
MULTI-FAMILY	25,609,427	20.0%
CONDO	5,036,181	3.9%
DUPLEX	5,174,388	4.0%
3-PLEX/4-PLEX	1,257,731	1.0%
OTHER PROPERTY TYPE	422,028	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	44,616,203	34.9%
WASILLA/PALMER	11,298,737	8.8%
FAIRBANKS/NORTH POLE	9,979,651	7.8%
JUNEAU/KETCHIKAN	10,978,155	8.6%
KENAI/SOLDOTNA/HOMER	11,896,202	9.3%
EAGLE RIVER/CHUGIAK	4,765,919	3.7%
KODIAK ISLAND	7,337,435	5.7%
OTHER GEOGRAPHIC REGION	26,935,739	21.1%
MORTGAGE INSURANCE		
UNINSURED	79,707,150	62.4%
FEDERALLY INSURED - FHA	8,910,354	7.0%
FEDERALLY INSURED - VA	7,336,267	5.7%
PRIMARY MORTGAGE INSURANCE	20,515,664	16.1%
FEDERALLY INSURED - RD	4,491,841	3.5%
FEDERALLY INSURED - HUD 184	6,846,765	5.4%
SELLER SERVICER		
WELLS FARGO	62,511,881	48.9%
ALASKA USA	21,992,841	17.2%
OTHER SELLER SERVICER	20,731,925	16.2%
FIRST NATIONAL BANK OF AK	22,571,395	17.7%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.140%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	108,952,989	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**108,952,989**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,179,181	2.92%
60 DAYS PAST DUE	1,146,548	1.05%
90 DAYS PAST DUE	726,308	0.67%
120+ DAYS PAST DUE	895,303	0.82%
TOTAL DELINQUENT	**5,947,340**	**5.46%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,070,669	8.3%
RURAL	44,282,326	40.6%
TAXABLE	19,293,841	17.7%
TAXABLE FIRST-TIME HOMEBUYER	14,140,509	13.0%
MULTI-FAMILY/SPECIAL NEEDS	5,592,290	5.1%
VETERANS MORTGAGE PROGRAM	14,062,846	12.9%
OTHER LOAN PROGRAM	2,510,509	2.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	92,961,655	85.3%
MULTI-FAMILY	3,635,018	3.3%
CONDO	5,421,787	5.0%
DUPLEX	5,199,036	4.8%
3-PLEX/4-PLEX	1,302,070	1.2%
OTHER PROPERTY TYPE	433,423	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	28,629,318	26.3%
WASILLA/PALMER	9,835,396	9.0%
FAIRBANKS/NORTH POLE	9,928,473	9.1%
JUNEAU/KETCHIKAN	7,593,486	7.0%
KENAI/SOLDOTNA/HOMER	10,436,299	9.6%
EAGLE RIVER/CHUGIAK	6,195,111	5.7%
KODIAK ISLAND	7,676,193	7.0%
OTHER GEOGRAPHIC REGION	28,658,714	26.3%
MORTGAGE INSURANCE		
UNINSURED	55,867,896	51.3%
FEDERALLY INSURED - FHA	14,065,336	12.9%
FEDERALLY INSURED - VA	17,089,010	15.7%
PRIMARY MORTGAGE INSURANCE	8,670,183	8.0%
FEDERALLY INSURED - RD	5,152,359	4.7%
FEDERALLY INSURED - HUD 184	8,108,205	7.4%
SELLER SERVICER		
WELLS FARGO	52,070,338	47.8%
ALASKA USA	20,784,252	19.1%
OTHER SELLER SERVICER	18,781,138	17.2%
FIRST NATIONAL BANK OF AK	17,317,261	15.9%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
CFTHB	37,847,261	154,711	0	38,001,972	42.7%	4.061%	355	91	0	0.00%
CHELP	121,409	0	0	121,409	0.1%	4.250%	359	80	0	0.00%
CMFTX	15,132,665	0	0	15,132,665	17.0%	6.077%	228	60	0	0.00%
CNCL	300,000	0	0	300,000	0.3%	3.375%	180	73	0	0.00%
CNCL2	305,597	0	0	305,597	0.3%	4.500%	359	90	0	0.00%
COMH	323,664	0	0	323,664	0.4%	4.339%	359	88	0	0.00%
COR	3,560,957	0	0	3,560,957	4.0%	4.263%	343	91	0	0.00%
CREOS	0	0	3,823,747	3,823,747	4.3%	0.000%	0	0	0	0.00%
CSPND	3,078,026	0	0	3,078,026	3.5%	7.010%	356	99	0	0.00%
CTAX	9,263,552	0	0	9,263,552	10.4%	4.433%	359	89	0	0.00%
CVETS	712,878	0	0	712,878	0.8%	4.250%	360	90	0	0.00%
ETAX	7,610,632	0	0	7,610,632	8.6%	4.218%	358	93	0	0.00%
SRHRF	6,165,764	472,172	0	6,637,937	7.5%	6.293%	224	50	15,922	0.24%
SRQ30	71,871	0	0	71,871	0.1%	4.500%	358	77	0	0.00%
	84,494,276	**626,883**	**3,823,747**	**88,944,906**	**100.0%**	**4.765%**	**322**	**82**	**15,922**	**0.02%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	78,122,495	2,931,192	0	81,053,688	61.4%	5.681%	279	79	5,874,919	7.25%
E021B	39,608,660	0	0	39,608,660	30.0%	6.310%	300	80	1,358,088	3.43%
E021C	11,401,289	0	0	11,401,289	8.6%	5.589%	291	80	998,609	8.76%
	129,132,444	**2,931,192**	**0**	**132,063,637**	**100.0%**	**5.862%**	**286**	**80**	**8,231,616**	**6.23%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	23,469,208	669,428	0	24,138,636	100.0%	5.404%	255	76	3,088,726	12.80%
	23,469,208	**669,428**	**0**	**24,138,636**	**100.0%**	**5.404%**	**255**	**76**	**3,088,726**	**12.80%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	62,152,875	1,165,710	0	63,318,585	75.1%	4.795%	302	82	1,731,095	2.73%
E076B	14,279,787	2,406,273	0	16,686,060	19.8%	4.901%	260	77	2,123,989	12.73%
E07AL	4,311,319	0	0	4,311,319	5.1%	5.486%	300	77	100,159	2.32%
	80,743,981	**3,571,982**	**0**	**84,315,964**	**100.0%**	**4.851%**	**294**	**81**	**3,955,244**	**4.69%**
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	62,248,579	768,176	0	63,016,756	75.3%	4.898%	303	82	2,767,222	4.39%
E076C	12,368,875	1,433,215	0	13,802,089	16.5%	5.146%	268	82	2,152,260	15.59%
E07BL	6,870,429	0	0	6,870,429	8.2%	5.484%	308	84	455,499	6.63%
	81,487,883	**2,201,391**	**0**	**83,689,274**	**100.0%**	**4.987%**	**298**	**82**	**5,374,981**	**6.42%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	78,857,297	1,047,993	0	79,905,290	74.5%	4.636%	306	80	2,403,214	3.01%
E077C	21,741,771	865,146	0	22,606,917	21.1%	5.101%	271	79	3,022,073	13.37%
E07DL	4,795,370	0	0	4,795,370	4.5%	6.461%	291	82	371,422	7.75%
	105,394,438	**1,913,139**	**0**	**107,307,577**	**100.0%**	**4.816%**	**298**	**80**	**5,796,708**	**5.40%**
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	69,147,651	25,751,627	0	94,899,278	81.0%	3.612%	309	82	2,857,537	3.01%
E098A	15,062,880	1,039,566	0	16,102,447	13.7%	5.261%	278	81	3,225,513	20.03%
E09AL	6,110,244	0	0	6,110,244	5.2%	5.528%	312	83	763,477	12.50%
	90,320,775	**26,791,193**	**0**	**117,111,969**	**100.0%**	**3.939%**	**305**	**82**	**6,846,527**	**5.85%**
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	71,716,170	23,350,089	0	95,066,259	76.5%	3.444%	301	81	2,886,994	3.04%
E098B	21,020,815	972,714	0	21,993,529	17.7%	5.355%	289	84	3,366,290	15.31%
E09BL	7,245,212	0	0	7,245,212	5.8%	5.348%	315	87	109,798	1.52%
	99,982,197	**24,322,803**	**0**	**124,305,000**	**100.0%**	**3.893%**	**300**	**82**	**6,363,082**	**5.12%**
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	56,316,277	19,488,570	0	75,804,846	59.3%	3.679%	299	83	3,851,566	5.08%
E099C	45,234,558	0	0	45,234,558	35.4%	5.499%	303	84	2,666,941	5.90%
E09DL	6,775,860	0	0	6,775,860	5.3%	5.284%	312	81	295,204	4.36%
	108,326,695	**19,488,570**	**0**	**127,815,264**	**100.0%**	**4.408%**	**301**	**83**	**6,813,712**	**5.33%**
121 MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E0911	50,147,302	0	0	50,147,302	40.1%	4.248%	318	89	2,341,642	4.67%
E10A1	37,878,107	0	0	37,878,107	30.3%	4.581%	317	88	1,221,530	3.22%
E10AL	6,700,370	0	0	6,700,370	5.4%	6.043%	317	83	255,588	3.81%
E10B1	28,415,799	1,798,993	0	30,214,792	24.2%	4.940%	312	80	1,163,095	3.85%
	123,141,578	**1,798,993**	**0**	**124,940,571**	**100.0%**	**4.612%**	**316**	**86**	**4,981,855**	**3.99%**
122 MORTGAGE REVENUE BONDS 2011 SERIES A & B										
E0912	109,704,336	3,856,636	0	113,560,972	53.4%	3.473%	326	87	5,761,573	5.07%
E11A1	9,164,699	0	0	9,164,699	4.3%	4.818%	207	62	1,056,583	11.53%
E11A2	14,804,717	0	0	14,804,717	7.0%	6.192%	240	74	1,739,602	11.75%
E11AL	19,514,530	2,817,578	0	22,332,108	10.5%	4.176%	302	77	0	0.00%
E11B1	42,561,654	10,128,202	0	52,689,856	24.8%	3.981%	287	78	2,100,342	3.99%
	195,749,937	**16,802,416**	**0**	**212,552,353**	**100.0%**	**3.920%**	**302**	**82**	**10,658,101**	**5.01%**
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	55,596,683	376,348	0	55,973,031	74.7%	5.077%	301	89	4,536,252	8.10%
C061C	18,944,949	0	0	18,944,949	25.3%	6.847%	302	81	1,859,558	9.82%
	74,541,632	**376,348**	**0**	**74,917,979**	**100.0%**	**5.524%**	**301**	**87**	**6,395,810**	**8.54%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	16,968,362	0	0	16,968,362	75.3%	5.268%	302	90	960,596	5.66%
C071C	5,568,817	0	0	5,568,817	24.7%	7.375%	299	81	831,400	14.93%
	22,537,179	**0**	**0**	**22,537,179**	**100.0%**	**5.789%**	**301**	**88**	**1,791,996**	**7.95%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04A	24,737,254	0	0	24,737,254	100.0%	6.367%	194	99	710,089	2.87%
	24,737,254	**0**	**0**	**24,737,254**	**100.0%**	**6.367%**	**194**	**99**	**710,089**	**2.87%**
405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B										
GM12A	140,612,790	3,933,019	0	144,545,808	74.1%	4.274%	302	80	5,525,004	3.82%
GM12B	50,448,429	0	0	50,448,429	25.9%	3.694%	294	75	377,468	0.75%
	191,061,219	**3,933,019**	**0**	**194,994,237**	**100.0%**	**4.124%**	**300**	**79**	**5,902,472**	**3.03%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP011	15,210,560	758,862	0	15,969,422	7.4%	4.380%	317	82	447,630	2.80%
GP012	11,794,048	820,899	0	12,614,947	5.8%	4.519%	316	81	294,126	2.33%
GP013	20,877,284	820,197	0	21,697,481	10.0%	4.497%	319	82	292,358	1.35%
GP01A	1,611,410	0	0	1,611,410	0.7%	4.365%	353	91	0	0.00%
GP01C	123,952,925	0	0	123,952,925	57.2%	5.157%	286	78	3,911,170	3.16%
GP10B	3,206,227	167,109	0	3,373,336	1.6%	5.169%	300	82	257,709	7.64%
GP11B	7,306,010	246,088	0	7,552,097	3.5%	4.848%	312	85	145,202	1.92%
GPGM1	29,191,213	669,797	0	29,861,010	13.8%	3.992%	302	81	1,035,848	3.47%
	213,149,675	**3,482,953**	**0**	**216,632,628**	**100.0%**	**4.820%**	**297**	**80**	**6,384,044**	**2.95%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	52,050,675	0	0	52,050,675	100.0%	5.481%	253	69	3,163,322	6.08%
	52,050,675	**0**	**0**	**52,050,675**	**100.0%**	**5.481%**	**253**	**69**	**3,163,322**	**6.08%**
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	87,807,533	0	0	87,807,533	100.0%	5.486%	260	68	5,679,081	6.47%
	87,807,533	**0**	**0**	**87,807,533**	**100.0%**	**5.486%**	**260**	**68**	**5,679,081**	**6.47%**
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	48,481,006	0	0	48,481,006	100.0%	6.247%	257	66	1,581,833	3.26%
	48,481,006	**0**	**0**	**48,481,006**	**100.0%**	**6.247%**	**257**	**66**	**1,581,833**	**3.26%**
605 STATE CAPITAL PROJECT BONDS 2011 SERIES A										
SC11A	64,446,997	0	0	64,446,997	100.0%	5.968%	222	68	5,371,183	8.33%
	64,446,997	**0**	**0**	**64,446,997**	**100.0%**	**5.968%**	**222**	**68**	**5,371,183**	**8.33%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
606	**STATE CAPITAL PROJECT BONDS 2012 SERIES A & B**									
SC12A	93,313,341	379,977	0	93,693,319	65.1%	5.651%	273	69	4,334,904	4.63%
SC12B	39,782,765	10,513,102	0	50,295,867	34.9%	3.977%	287	71	1,944,248	3.87%
	133,096,107	**10,893,079**	**0**	**143,989,186**	**100.0%**	**5.066%**	**278**	**70**	**6,279,152**	**4.36%**
607	**STATE CAPITAL PROJECT BONDS 2013 SERIES A & B**									
SC13A	85,385,963	0	0	85,385,963	63.1%	5.719%	312	75	2,818,895	3.30%
SC13B	49,897,715	0	0	49,897,715	36.9%	8.000%	525	0	0	0.00%
	135,283,678	**0**	**0**	**135,283,678**	**100.0%**	**6.560%**	**390**	**47**	**2,818,895**	**2.08%**
803	**GENERAL HOUSING PURPOSE BONDS 2005 SERIES A**									
GH05A	127,808,041	0	0	127,808,041	100.0%	5.152%	277	74	7,502,845	5.87%
	127,808,041	**0**	**0**	**127,808,041**	**100.0%**	**5.152%**	**277**	**74**	**7,502,845**	**5.87%**
804	**GENERAL HOUSING PURPOSE BONDS 2005 SERIES B**									
GH05B	108,952,989	0	0	108,952,989	100.0%	5.140%	265	75	5,947,340	5.46%
	108,952,989	**0**	**0**	**108,952,989**	**100.0%**	**5.140%**	**265**	**75**	**5,947,340**	**5.46%**
TOTAL	**2,406,197,399**	**119,803,389**	**3,823,747**	**2,529,824,534**	**100.0%**	**4.913%**	**295**	**77**	**121,654,536**	**4.82%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **7/31/2014**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
LOAN PROGRAM	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	700,930,496	63,635,368	764,565,864	30.3%	4.723%	293	82	57,545,568	7.53%
RURAL	451,681,392	20,130,385	471,811,776	18.7%	4.492%	269	72	13,924,796	2.95%
TAXABLE	443,166,029	15,353,174	458,519,204	18.2%	4.577%	309	80	15,931,088	3.47%
TAXABLE FIRST-TIME HOMEBUYER	322,908,458	12,680,098	335,588,556	13.3%	4.728%	308	85	14,619,034	4.36%
MULTI-FAMILY/SPECIAL NEEDS	312,914,820	0	312,914,820	12.4%	6.830%	307	56	11,049,081	3.53%
VETERANS	141,265,690	7,789,356	149,055,046	5.9%	4.794%	291	85	8,269,807	5.55%
NON-CONFORMING II	23,073,178	145,011	23,218,190	0.9%	4.063%	334	86	0	0.00%
AHGLP 5%	5,240,853	0	5,240,853	0.2%	5.000%	129	46	196,615	3.75%
NON-CONFORMING I	4,896,568	69,996	4,966,564	0.2%	4.325%	299	68	118,548	2.39%
MGIC SPECIAL	90,716	0	90,716	0.0%	9.360%	56	33	0	0.00%
YES YOU CAN PROGRAM	29,199	0	29,199	0.0%	7.500%	60	33	0	0.00%
AHFC TOTAL	**2,406,197,399**	**119,803,389**	**2,526,000,787**	**100.0%**	**4.913%**	**295**	**77**	**121,654,536**	**4.82%**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	1,733,801,650	92,416,771	1,826,218,421	72.3%	4.620%	294	80	91,593,059	5.02%
MULTI-PLEX	277,547,107	0	277,547,107	11.0%	7.031%	307	52	9,345,672	3.37%
CONDOMINIUM	255,091,069	20,831,393	275,922,462	10.9%	4.833%	293	81	14,795,791	5.36%
DUPLEX	110,084,727	5,566,008	115,650,734	4.6%	4.690%	295	78	4,821,120	4.17%
FOUR-PLEX	13,238,405	557,851	13,796,256	0.5%	4.794%	286	78	144,628	1.05%
MOBILE HOME TYPE I	8,285,122	282,386	8,567,508	0.3%	5.125%	264	72	467,523	5.46%
TRI-PLEX	7,866,800	148,980	8,015,780	0.3%	4.490%	298	76	486,742	6.07%
MOBILE HOME TYPE II	282,519	0	282,519	0.0%	5.590%	90	47	0	0.00%
AHFC TOTAL	**2,406,197,399**	**119,803,389**	**2,526,000,787**	**100.0%**	**4.913%**	**295**	**77**	**121,654,536**	**4.82%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **7/31/2014**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	923,566,868	45,254,333	968,821,201	38.4%	5.030%	296	80	54,407,830	5.62%
WASILLA	194,681,642	12,435,414	207,117,055	8.2%	4.898%	295	83	15,103,684	7.29%
FAIRBANKS	170,302,264	9,692,496	179,994,760	7.1%	4.941%	294	77	9,352,570	5.20%
PALMER	98,216,490	5,921,174	104,137,664	4.1%	5.016%	287	81	5,719,769	5.49%
SOLDOTNA	93,215,975	6,554,706	99,770,681	3.9%	4.212%	291	78	3,243,390	3.25%
JUNEAU	92,756,086	4,717,277	97,473,363	3.9%	4.833%	298	77	3,420,582	3.51%
EAGLE RIVER	93,376,324	3,736,054	97,112,378	3.8%	4.613%	303	84	3,985,644	4.10%
KETCHIKAN	89,739,316	5,022,134	94,761,449	3.8%	4.407%	291	75	1,810,729	1.91%
KODIAK	89,446,412	3,875,121	93,321,533	3.7%	4.693%	272	75	2,875,566	3.08%
NORTH POLE	75,643,020	4,359,741	80,002,761	3.2%	4.845%	295	84	4,998,669	6.25%
KENAI	47,297,327	3,247,932	50,545,259	2.0%	4.597%	290	78	2,576,515	5.10%
FORT WAINWRIGHT	49,897,715	0	49,897,715	2.0%	8.000%	525	0	0	0.00%
OTHER SOUTHCENTRAL	40,407,342	1,576,209	41,983,551	1.7%	4.711%	278	77	1,622,509	3.86%
OTHER SOUTHEAST	38,378,944	1,163,145	39,542,090	1.6%	4.647%	268	71	696,875	1.76%
HOMER	37,470,630	1,840,739	39,311,369	1.6%	4.503%	277	71	1,320,571	3.36%
PETERSBURG	31,825,424	1,434,073	33,259,497	1.3%	4.051%	258	71	316,932	0.95%
BETHEL	26,584,962	640,262	27,225,224	1.1%	5.412%	235	72	882,317	3.24%
STERLING	20,545,928	940,676	21,486,603	0.9%	4.453%	284	76	490,649	2.28%
OTHER SOUTHWEST	19,823,674	737,009	20,560,683	0.8%	5.277%	241	64	745,438	3.63%
NOME	19,761,939	539,674	20,301,613	0.8%	4.887%	281	78	1,229,926	6.06%
CHUGIAK	18,831,060	1,417,803	20,248,864	0.8%	4.735%	302	80	878,061	4.34%
OTHER KENAI PENNINSULA	19,494,899	540,227	20,035,126	0.8%	4.526%	278	72	859,827	4.29%
SITKA	18,290,813	754,711	19,045,524	0.8%	4.520%	319	77	819,027	4.30%
NIKISKI	17,445,408	561,172	18,006,580	0.7%	4.545%	286	77	1,037,880	5.76%
CORDOVA	16,218,231	639,713	16,857,944	0.7%	4.366%	284	74	245,202	1.45%
OTHER NORTH	16,020,966	378,931	16,399,897	0.6%	5.084%	240	71	590,850	3.60%
SEWARD	15,243,634	477,053	15,720,687	0.6%	5.124%	274	70	464,603	2.96%
BARROW	11,402,181	222,287	11,624,469	0.5%	5.398%	231	68	847,840	7.29%
DELTA JUNCTION	10,474,594	704,538	11,179,133	0.4%	4.752%	285	78	603,417	5.40%
WRANGELL	9,837,331	418,784	10,256,115	0.4%	4.457%	269	69	507,668	4.95%
AHFC TOTAL	**2,406,197,399**	**119,803,389**	**2,526,000,787**	**100.0%**	**4.913%**	**295**	**77**	**121,654,536**	**4.82%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **7/31/2014**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	870,876,671	39,956,719	910,833,390	36.1%	5.188%	290	60	27,708,556	3.04%
FEDERALLY INSURED - FHA	377,899,072	26,385,588	404,284,660	16.0%	5.158%	276	84	38,612,523	9.55%
UNINSURED - LTV > 80 (RURAL)	271,707,322	7,718,588	279,425,910	11.1%	4.885%	281	81	8,250,718	2.95%
FEDERALLY INSURED - VA	226,186,343	13,330,731	239,517,074	9.5%	4.946%	283	88	19,568,781	8.17%
FEDERALLY INSURED - RD	161,855,042	11,555,583	173,410,625	6.9%	4.641%	297	91	13,080,409	7.54%
FEDERALLY INSURED - HUD 184	151,792,640	6,419,398	158,212,037	6.3%	4.397%	323	92	7,581,815	4.79%
PMI - RADIAN GUARANTY	149,105,488	5,504,990	154,610,478	6.1%	4.160%	339	90	2,952,241	1.91%
PMI - CMG MORTGAGE INSURANCE	78,330,745	3,576,454	81,907,199	3.2%	4.302%	335	90	1,560,679	1.91%
PMI - MORTGAGE GUARANTY	46,230,334	2,258,095	48,488,430	1.9%	4.407%	334	89	1,176,810	2.43%
PMI - UNITED GUARANTY	30,980,597	541,013	31,521,610	1.2%	4.264%	352	92	0	0.00%
PMI - GENWORTH GE	18,705,303	1,328,612	20,033,916	0.8%	4.790%	313	87	950,113	4.74%
PMI - PMI MORTGAGE INSURANCE	11,582,450	1,125,185	12,707,635	0.5%	4.834%	308	84	211,891	1.67%
PMI - ESSENT GUARANTY	9,214,048	0	9,214,048	0.4%	4.300%	349	92	0	0.00%
PMI - COMMONWEALTH	1,444,584	73,051	1,517,635	0.1%	5.557%	277	82	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	286,760	29,381	316,141	0.0%	6.197%	217	69	0	0.00%
AHFC TOTAL	**2,406,197,399**	**119,803,389**	**2,526,000,787**	**100.0%**	**4.913%**	**295**	**77**	**121,654,536**	**4.82%**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,119,554,581	59,593,520	1,179,148,101	46.7%	4.826%	289	80	69,541,133	5.90%
ALASKA USA FCU	500,697,530	30,705,528	531,403,059	21.0%	4.726%	296	81	26,227,516	4.94%
FIRST NATIONAL BANK OF AK	377,690,016	13,736,151	391,426,168	15.5%	5.340%	281	72	17,295,284	4.42%
FIRST BANK	127,825,677	5,876,235	133,701,912	5.3%	4.095%	301	76	1,205,307	0.90%
MT. MCKINLEY MUTUAL SAVINGS	50,185,569	2,939,946	53,125,515	2.1%	4.654%	291	77	1,707,653	3.21%
US BANK COMMERCIAL	49,897,715	0	49,897,715	2.0%	8.000%	525	0	0	0.00%
SPIRIT OF ALASKA FCU	44,042,766	2,800,992	46,843,759	1.9%	4.598%	307	82	1,258,780	2.69%
NORTHRIM BANK	42,894,036	0	42,894,036	1.7%	6.282%	285	71	410,835	0.96%
DENALI ALASKA FCU	31,545,238	1,232,846	32,778,083	1.3%	4.165%	331	88	719,114	2.19%
DENALI STATE BANK	25,972,308	1,705,913	27,678,221	1.1%	4.730%	298	84	1,769,306	6.39%
KODIAK ISLAND HA	24,524,368	720,314	25,244,681	1.0%	4.517%	266	68	982,575	3.89%
ALASKA PACIFIC BANK	7,746,650	407,094	8,153,743	0.3%	5.166%	270	74	321,342	3.94%
TLINGIT-HAIDA HA	2,308,289	84,850	2,393,138	0.1%	4.741%	230	62	215,692	9.01%
TONGASS FCU	874,175	0	874,175	0.0%	4.236%	318	80	0	0.00%
MATANUSKA VALLEY FCU	257,394	0	257,394	0.0%	3.710%	295	70	0	0.00%
TRUE NORTH FCU	181,089	0	181,089	0.0%	3.625%	358	98	0	0.00%
AHFC TOTAL	**2,406,197,399**	**119,803,389**	**2,526,000,787**	**100.0%**	**4.913%**	**295**	**77**	**121,654,536**	**4.82%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **7/31/2014**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
BOND INDENTURE	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
HOME MORTGAGE REVENUE BONDS	718,857,622	81,889,699	800,747,320	31.7%	4.691%	296	81	46,470,596	5.80%
MORTGAGE REVENUE BONDS	318,891,515	18,601,409	337,492,924	13.4%	4.176%	308	83	15,639,956	4.63%
STATE CAPITAL PROJECT BONDS II	268,379,785	10,893,079	279,272,864	11.1%	5.790%	333	59	9,098,047	3.26%
STATE CAPITAL PROJECT BONDS	252,786,212	0	252,786,212	10.0%	5.754%	249	68	15,795,420	6.25%
GENERAL HOUSING PURPOSE BONDS	236,761,030	0	236,761,030	9.4%	5.146%	272	74	13,450,185	5.68%
GOVERNMENTAL PURPOSE BONDS	213,149,675	3,482,953	216,632,628	8.6%	4.820%	297	80	6,384,044	2.95%
GENERAL MORTGAGE REVENUE BONDS II	191,061,219	3,933,019	194,994,237	7.7%	4.124%	300	79	5,902,472	3.03%
COLLATERALIZED VETERANS BONDS	97,078,811	376,348	97,455,158	3.9%	5.586%	301	87	8,187,806	8.40%
AHFC GENERAL FUND	84,494,276	626,883	85,121,159	3.4%	4.765%	322	82	15,922	0.02%
HOUSING DEVELOPMENT BONDS	24,737,254	0	24,737,254	1.0%	6.367%	194	99	710,089	2.87%
AHFC TOTAL	**2,406,197,399**	**119,803,389**	**2,526,000,787**	**100.0%**	**4.913%**	**295**	**77**	**121,654,536**	**4.82%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **7/31/2014**

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**459,371,034**	**461,834,449**	**520,345,834**	**49,836,961**	**49,836,961**
MORTGAGE AND LOAN COMMITMENTS	**470,579,649**	**450,361,201**	**517,528,342**	**57,359,556**	**57,359,556**
MORTGAGE AND LOAN PURCHASES	**416,225,607**	**398,531,914**	**538,531,088**	**39,911,858**	**39,911,858**
MORTGAGE AND LOAN PAYOFFS	**551,641,685**	**531,627,435**	**218,635,522**	**22,191,725**	**22,191,725**
MORTGAGE AND LOAN FORECLOSURES	**14,069,276**	**11,723,829**	**14,127,019**	**851,251**	**851,251**

MORTGAGE PURCHASE STATISTICS:

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	268,795	279,834	303,715	256,847	256,847
WEIGHTED AVERAGE INTEREST RATE	4.095%	3.765%	4.548%	4.279%	4.279%
WEIGHTED AVERAGE BEGINNING TERM	336	341	357	351	351
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	87	91	91
FHA INSURANCE %	10.9%	8.0%	3.7%	4.0%	4.0%
VA INSURANCE %	8.7%	5.0%	4.9%	2.4%	2.4%
RD INSURANCE %	7.1%	4.7%	4.2%	4.5%	4.5%
HUD 184 INSURANCE %	8.9%	8.2%	6.7%	9.4%	9.4%
PRIMARY MORTGAGE INSURANCE %	12.5%	17.8%	34.0%	53.2%	53.2%
CONVENTIONAL UNINSURED %	51.8%	56.3%	46.4%	26.6%	26.6%
SINGLE FAMILY (1-4 UNIT) %	92.6%	88.3%	86.8%	97.7%	97.7%
MULTI FAMILY (>4 UNIT) %	7.4%	11.7%	13.2%	2.3%	2.3%
ANCHORAGE %	33.2%	40.1%	41.9%	48.7%	48.7%
OTHER ALASKAN CITY %	66.8%	59.9%	58.1%	51.3%	51.3%
WELLS FARGO %	46.2%	43.2%	40.8%	35.4%	35.4%
OTHER SELLER SERVICER %	53.8%	56.8%	59.2%	64.6%	64.6%
STREAMLINE REFINANCE %	19.7%	17.7%	2.7%	0.6%	0.6%

TAXABLE	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	101,131,730	116,342,299	171,463,033	19,369,099	19,369,099
MORTGAGE AND LOAN COMMITMENTS	101,375,630	116,711,110	171,314,322	19,369,099	19,369,099
MORTGAGE AND LOAN PURCHASES	87,116,434	92,364,309	159,039,155	12,359,798	12,359,798
MORTGAGE AND LOAN PAYOFFS	85,854,620	85,435,761	37,077,634	4,114,324	4,114,324
MORTGAGE AND LOAN FORECLOSURES	989,050	825,117	800,671	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	20.9%	23.2%	29.5%	31.0%	31.0%
AVERAGE PURCHASE PRICE	319,230	314,221	329,964	319,956	319,956
WEIGHTED AVERAGE INTEREST RATE	4.173%	3.591%	4.245%	4.410%	4.410%
WEIGHTED AVERAGE BEGINNING TERM	343	342	352	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	86	90	90
FHA INSURANCE %	5.2%	7.3%	2.5%	3.7%	3.7%
VA INSURANCE %	5.5%	4.0%	0.3%	1.7%	1.7%
RD INSURANCE %	0.9%	0.9%	0.9%	0.0%	0.0%
HUD 184 INSURANCE %	14.8%	9.6%	7.5%	7.5%	7.5%
PRIMARY MORTGAGE INSURANCE %	26.5%	30.2%	47.4%	63.5%	63.5%
CONVENTIONAL UNINSURED %	47.2%	47.9%	41.3%	23.6%	23.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	45.5%	43.2%	53.2%	57.2%	57.2%
OTHER ALASKAN CITY %	54.5%	56.8%	46.8%	42.8%	42.8%
WELLS FARGO %	52.6%	50.4%	51.4%	29.6%	29.6%
OTHER SELLER SERVICER %	47.4%	49.6%	48.6%	70.4%	70.4%
STREAMLINE REFINANCE %	14.7%	18.4%	1.7%	0.0%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	43,542,094	59,451,929	102,718,183	10,416,241	10,416,241
MORTGAGE AND LOAN COMMITMENTS	43,542,094	59,724,150	102,042,307	10,416,241	10,416,241
MORTGAGE AND LOAN PURCHASES	40,823,326	48,083,875	94,931,295	11,153,017	11,153,017
MORTGAGE AND LOAN PAYOFFS	68,357,392	65,098,096	30,589,401	3,001,908	3,001,908
MORTGAGE AND LOAN FORECLOSURES	2,465,517	1,349,538	1,646,700	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	9.8%	12.1%	17.6%	27.9%	27.9%
AVERAGE PURCHASE PRICE	258,164	272,129	274,270	272,105	272,105
WEIGHTED AVERAGE INTEREST RATE	4.112%	3.532%	4.183%	4.218%	4.218%
WEIGHTED AVERAGE BEGINNING TERM	349	354	352	359	359
WEIGHTED AVERAGE LOAN-TO-VALUE	91	92	91	93	93
FHA INSURANCE %	18.0%	18.3%	6.5%	3.5%	3.5%
VA INSURANCE %	3.2%	1.9%	2.2%	0.0%	0.0%
RD INSURANCE %	7.5%	4.2%	2.1%	2.3%	2.3%
HUD 184 INSURANCE %	22.2%	21.2%	11.9%	17.7%	17.7%
PRIMARY MORTGAGE INSURANCE %	23.0%	30.0%	58.0%	67.6%	67.6%
CONVENTIONAL UNINSURED %	26.0%	24.4%	19.3%	8.9%	8.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	42.2%	47.9%	52.0%	47.4%	47.4%
OTHER ALASKAN CITY %	57.8%	52.1%	48.0%	52.6%	52.6%
WELLS FARGO %	52.0%	57.8%	48.9%	35.2%	35.2%
OTHER SELLER SERVICER %	48.0%	42.2%	51.1%	64.8%	64.8%
STREAMLINE REFINANCE %	13.5%	9.0%	1.7%	0.0%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	119,481,168	106,498,276	109,283,140	9,136,942	9,136,942
MORTGAGE AND LOAN COMMITMENTS	119,481,168	106,098,859	109,881,772	8,932,787	8,932,787
MORTGAGE AND LOAN PURCHASES	115,417,956	99,656,657	110,198,896	9,552,661	9,552,661
MORTGAGE AND LOAN PAYOFFS	146,717,225	155,583,504	70,270,175	7,016,402	7,016,402
MORTGAGE AND LOAN FORECLOSURES	7,973,531	6,894,221	7,029,872	696,891	696,891
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	27.7%	25.0%	20.5%	23.9%	23.9%
AVERAGE PURCHASE PRICE	195,673	198,725	202,338	195,804	195,804
WEIGHTED AVERAGE INTEREST RATE	3.681%	3.132%	3.860%	3.930%	3.930%
WEIGHTED AVERAGE BEGINNING TERM	355	354	358	356	356
WEIGHTED AVERAGE LOAN-TO-VALUE	93	90	91	91	91
FHA INSURANCE %	26.8%	14.8%	7.4%	4.0%	4.0%
VA INSURANCE %	7.1%	4.3%	5.6%	2.8%	2.8%
RD INSURANCE %	19.1%	13.7%	14.1%	12.5%	12.5%
HUD 184 INSURANCE %	11.7%	11.0%	10.6%	7.4%	7.4%
PRIMARY MORTGAGE INSURANCE %	12.6%	24.0%	35.4%	49.9%	49.9%
CONVENTIONAL UNINSURED %	22.6%	32.2%	26.9%	23.5%	23.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.9%	52.6%	55.3%	56.9%	56.9%
OTHER ALASKAN CITY %	52.1%	47.4%	44.7%	43.1%	43.1%
WELLS FARGO %	55.4%	53.7%	51.6%	48.0%	48.0%
OTHER SELLER SERVICER %	44.6%	46.3%	48.4%	52.0%	52.0%
STREAMLINE REFINANCE %	9.1%	9.1%	1.7%	0.0%	0.0%

RURAL	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**125,870,885**	**92,241,625**	**56,755,177**	**7,295,857**	**7,295,857**
MORTGAGE AND LOAN COMMITMENTS	**125,870,885**	**91,198,262**	**57,798,540**	**7,295,857**	**7,295,857**
MORTGAGE AND LOAN PURCHASES	**107,050,965**	**89,547,761**	**56,555,146**	**4,061,072**	**4,061,072**
MORTGAGE AND LOAN PAYOFFS	**134,772,584**	**112,399,378**	**39,276,045**	**4,417,272**	**4,417,272**
MORTGAGE AND LOAN FORECLOSURES	**974,784**	**1,237,349**	**1,358,820**	**154,360**	**154,360**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	25.7%	22.5%	10.5%	10.2%	10.2%
AVERAGE PURCHASE PRICE	266,820	251,794	237,393	230,505	230,505
WEIGHTED AVERAGE INTEREST RATE	3.850%	3.466%	3.912%	4.276%	4.276%
WEIGHTED AVERAGE BEGINNING TERM	303	316	324	346	346
WEIGHTED AVERAGE LOAN-TO-VALUE	78	80	83	91	91
FHA INSURANCE %	2.1%	1.8%	0.5%	0.0%	0.0%
VA INSURANCE %	0.8%	0.8%	1.3%	0.0%	0.0%
RD INSURANCE %	3.1%	2.1%	4.7%	8.2%	8.2%
HUD 184 INSURANCE %	1.6%	1.8%	0.6%	3.8%	3.8%
PRIMARY MORTGAGE INSURANCE %	4.3%	2.7%	10.2%	21.0%	21.0%
CONVENTIONAL UNINSURED %	88.1%	90.8%	82.7%	67.0%	67.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	35.4%	40.6%	24.0%	37.5%	37.5%
OTHER SELLER SERVICER %	64.6%	59.4%	76.0%	62.5%	62.5%
STREAMLINE REFINANCE %	46.7%	42.7%	13.6%	6.2%	6.2%

MULTI-FAMILY/SPECIAL NEEDS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	32,450,950	58,863,414	40,429,900	591,500	591,500
MORTGAGE AND LOAN COMMITMENTS	43,874,950	48,191,914	36,795,000	8,318,250	8,318,250
MORTGAGE AND LOAN PURCHASES	37,126,600	50,910,964	77,941,850	1,190,600	1,190,600
MORTGAGE AND LOAN PAYOFFS	18,237,813	24,022,965	13,978,398	1,269,154	1,269,154
MORTGAGE AND LOAN FORECLOSURES	310,842	0	457,199	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	8.9%	12.8%	14.5%	3.0%	3.0%
AVERAGE PURCHASE PRICE	994,256	1,324,257	2,219,202	446,200	446,200
WEIGHTED AVERAGE INTEREST RATE	6.088%	6.136%	7.291%	6.496%	6.496%
WEIGHTED AVERAGE BEGINNING TERM	338	342	406	191	191
WEIGHTED AVERAGE LOAN-TO-VALUE	66	76	79	77	77
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	17.1%	8.3%	8.9%	22.6%	22.6%
MULTI FAMILY (>4 UNIT) %	82.9%	91.7%	91.1%	77.4%	77.4%
ANCHORAGE %	59.2%	79.5%	21.3%	100.0%	100.0%
OTHER ALASKAN CITY %	40.8%	20.5%	78.7%	0.0%	0.0%
WELLS FARGO %	31.2%	2.7%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	68.8%	97.3%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

NON-CONFORMING	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**5,351,127**	**9,036,166**	**17,439,844**	**776,880**	**776,880**
MORTGAGE AND LOAN COMMITMENTS	**5,351,127**	**9,036,166**	**17,439,844**	**776,880**	**776,880**
MORTGAGE AND LOAN PURCHASES	**2,745,122**	**5,703,055**	**20,120,620**	**726,466**	**726,466**
MORTGAGE AND LOAN PAYOFFS	**1,987,063**	**1,486,014**	**2,522,829**	**0**	**0**
MORTGAGE AND LOAN FORECLOSURES	**0**	**65,893**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.7%	1.4%	3.7%	1.8%	1.8%
AVERAGE PURCHASE PRICE	286,917	409,384	382,276	247,267	247,267
WEIGHTED AVERAGE INTEREST RATE	4.054%	3.710%	4.154%	3.926%	3.926%
WEIGHTED AVERAGE BEGINNING TERM	360	360	336	286	286
WEIGHTED AVERAGE LOAN-TO-VALUE	82	87	86	87	87
FHA INSURANCE %	17.2%	0.0%	0.9%	28.6%	28.6%
VA INSURANCE %	0.0%	9.8%	8.7%	0.0%	0.0%
RD INSURANCE %	9.8%	5.5%	1.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	16.6%	3.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	19.5%	24.7%	38.2%	30.1%	30.1%
CONVENTIONAL UNINSURED %	53.5%	43.5%	47.3%	41.3%	41.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	9.9%	37.1%	37.0%	30.1%	30.1%
OTHER ALASKAN CITY %	90.1%	62.9%	63.0%	69.9%	69.9%
WELLS FARGO %	19.7%	56.6%	53.5%	30.1%	30.1%
OTHER SELLER SERVICER %	80.3%	43.4%	46.5%	69.9%	69.9%
STREAMLINE REFINANCE %	3.6%	0.0%	1.7%	0.0%	0.0%

VETERANS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	30,405,295	16,879,199	15,874,205	1,770,300	1,770,300
MORTGAGE AND LOAN COMMITMENTS	30,405,295	16,879,199	15,874,205	1,770,300	1,770,300
MORTGAGE AND LOAN PURCHASES	25,945,204	12,265,293	18,086,759	713,205	713,205
MORTGAGE AND LOAN PAYOFFS	95,714,987	87,601,717	24,921,039	2,372,664	2,372,664
MORTGAGE AND LOAN FORECLOSURES	1,355,552	1,351,711	2,833,757	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	6.2%	3.1%	3.4%	1.8%	1.8%
AVERAGE PURCHASE PRICE	309,231	303,280	349,580	268,333	268,333
WEIGHTED AVERAGE INTEREST RATE	3.813%	3.487%	3.931%	4.250%	4.250%
WEIGHTED AVERAGE BEGINNING TERM	339	350	355	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	96	96	90	90
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	81.4%	80.2%	85.1%	67.5%	67.5%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	5.5%	2.8%	0.0%	0.0%
CONVENTIONAL UNINSURED %	18.6%	14.3%	12.1%	32.5%	32.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	14.8%	14.9%	35.3%	32.5%	32.5%
OTHER ALASKAN CITY %	85.2%	85.1%	64.7%	67.5%	67.5%
WELLS FARGO %	43.9%	28.6%	56.6%	32.5%	32.5%
OTHER SELLER SERVICER %	56.1%	71.4%	43.4%	67.5%	67.5%
STREAMLINE REFINANCE %	12.5%	15.6%	2.9%	0.0%	0.0%

CLOSING COST ASSISTANCE PROGRAM	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**0**	**419,577**	**1,659,902**	**480,142**	**480,142**
MORTGAGE AND LOAN COMMITMENTS	**0**	**419,577**	**1,659,902**	**480,142**	**480,142**
MORTGAGE AND LOAN PURCHASES	**0**	**0**	**1,657,367**	**155,039**	**155,039**
MORTGAGE AND LOAN PAYOFFS	**0**	**0**	**0**	**0**	**0**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**

PURCHASE STATISTICS:

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	0.3%	0.4%	0.4%
AVERAGE PURCHASE PRICE	N/A	N/A	186,311	157,900	157,900
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	4.630%	4.500%	4.500%
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	99	98	98
FHA INSURANCE %	N/A	N/A	80.0%	100.0%	100.0%
VA INSURANCE %	N/A	N/A	0.0%	0.0%	0.0%
RD INSURANCE %	N/A	N/A	20.0%	0.0%	0.0%
HUD 184 INSURANCE %	N/A	N/A	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	N/A	N/A	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	N/A	N/A	0.0%	0.0%	0.0%
ANCHORAGE %	N/A	N/A	27.3%	0.0%	0.0%
OTHER ALASKAN CITY %	N/A	N/A	72.7%	100.0%	100.0%
WELLS FARGO %	N/A	N/A	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	N/A	N/A	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	N/A	N/A	0.0%	0.0%	0.0%

AK ENERGY EFFICIENCY PROGRAM	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,137,785	2,101,964	3,162,450	0	0
MORTGAGE AND LOAN COMMITMENTS	678,500	2,101,964	3,162,450	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 7/31/2014

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$68,295,000	$101,705,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$11,840,000	$66,970,000	$19,865,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$750,675,000**	**$11,840,000**	**$135,265,000**	**$603,570,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$6,740,000	$57,610,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$7,940,000	$0	$35,190,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$2,645,000	$0	$33,035,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$21,120,000	$107,630,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	$28,945,000	$0	$14,735,000	$14,210,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$10,180,000	$0	$61,180,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$372,215,000**	**$20,765,000**	**$42,595,000**	**$308,855,000**
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$18,605,000	$116,550,000	$54,845,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$6,515,000	$34,135,000	$17,235,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$247,885,000**	**$25,120,000**	**$150,685,000**	**$72,080,000**
Housing Development Bonds (Multifamily Program)										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$7,115,000	$25,895,000	$50,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$12,740,000	$39,235,000	$50,000
		Housing Development Bonds (Multifamily Program) Total					**$85,085,000**	**$19,855,000**	**$65,130,000**	**$100,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$4,680,000	$4,715,000	$136,495,000
GM12B	405	General Mortgage Revenue Bonds II, 2012 Series B	Taxable	7/11/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
		General Mortgage Revenue Bonds II Total					**$195,890,000**	**$4,680,000**	**$4,715,000**	**$186,495,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 7/31/2014

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$23,125,000	$0	$53,455,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$28,270,000	$0	$65,320,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$51,395,000**	**$18,400,000**	**$133,375,000**
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$11,995,000	$0	$48,255,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$12,305,000	$0	$88,585,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$9,405,000	$0	$33,010,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$8,125,000	$0	$44,985,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$26,210,000	$0	$78,975,000
				State Capital Project Bonds Total			**$361,850,000**	**$68,040,000**	**$0**	**$293,810,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$8,090,000	$0	$91,270,000
SC12B	606	State Capital Project Bonds II, 2012 Series B	Taxable	10/17/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$0	$0	$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	$50,000,000	$0	$0	$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$0	$0	$95,115,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	$29,285,000	$0	$0	$29,285,000
				State Capital Project Bonds II Total			**$410,525,000**	**$8,090,000**	**$0**	**$402,435,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$9,365,000	$0	$133,870,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$33,150,000	$0	$114,460,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$7,270,000	$0	$9,615,000
				General Housing Purpose Bonds Total			**$307,730,000**	**$49,785,000**	**$0**	**$257,945,000**
				Total AHFC Bonds and Notes			**$2,935,025,000**	**$259,570,000**	**$416,790,000**	**$2,258,665,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/VMIG1* *AA+/WD*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	8,080,000	41,920,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	60,215,000	59,785,000
							E021A Total	**$170,000,000**	**$0**	**$68,295,000**	**$101,705,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* *AA+*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	800,000	90,000	0
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	735,000	175,000	0
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	675,000	250,000	0
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	600,000	345,000	0
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	525,000	440,000	0
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	495,000	490,000	0
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	500,000	505,000	0
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	505,000	525,000	0
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	545,000	505,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	550,000	525,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	565,000	535,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	575,000	545,000
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	590,000	560,000
	011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	610,000	565,000
	011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	610,000	595,000
	011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	620,000	610,000
	011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	640,000	620,000
	011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	655,000	635,000
	011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	670,000	650,000
	011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	695,000	670,000
	011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	710,000	690,000
	011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	730,000	700,000
	011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	765,000	715,000
	011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	770,000	730,000
	011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	805,000	745,000
	011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	810,000	775,000
	011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	830,000	795,000
	011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	850,000	810,000
	011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	870,000	830,000
	011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	895,000	845,000
	011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	925,000	860,000
	011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	1,510,000	315,000
	011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	1,530,000	340,000
	011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	1,555,000	360,000
	011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	1,600,000	360,000
	011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	735,000	170,000
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	1,030,000	70,000
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	1,455,000	115,000
	011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	395,000	90,000
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	1,485,000	120,000
	011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	405,000	95,000
	011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	415,000	95,000
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	1,520,000	125,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys**	**Fitch**
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+* / *Aa2*	*AA+*
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	425,000	95,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,565,000	125,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	430,000	105,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,600,000	125,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,635,000	135,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,680,000	135,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,720,000	140,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,760,000	145,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,805,000	145,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,850,000	150,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,895,000	150,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,945,000	155,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,990,000	160,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	2,040,000	165,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	2,100,000	170,000
011832L83	4.950%	2036	Dec	Term	AMT		9,745,000	0	9,745,000	0
						E061A Total	**$98,675,000**	**$11,840,000**	**$66,970,000**	**$19,865,000**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR* / *Aa2/VMIG1*	*AA+/F1+*
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
								S and P	**Moodys**	**Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR* *Aa2/VMIG1*	*AA+/F1+*
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR* *Aa2/VMIG1*	*AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000

Series	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E071D	**Home Mortgage Revenue Bonds, 2007 Series D**				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1* / *AA+/F1+*
	01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
	01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
	01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
	01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
							E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E091A	**Home Mortgage Revenue Bonds, 2009 Series A**				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1*	*Aa2/NR* / *AA+/F1*
	01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
	01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
	01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
	01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
	01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
	01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
	01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
	01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
	01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
	01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
	01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
	01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
	01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
	01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
	01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
	01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
	01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
	01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
	01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
	01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
	01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
	01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
	01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
	01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
	01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
	01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
	01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
	01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
	01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
	01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
	01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
	01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
	01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
	01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
	01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
	01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
	01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
	01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
	01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
	01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
							E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B	**Home Mortgage Revenue Bonds, 2009 Series B**				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
	01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
	01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
	01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
	01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys	Fitch
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1* / *Aa2/VMIG1*	*AA+/F1*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)											
									S and P	Moodys	Fitch
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**		
									AA+/A-1	*Aa2/VMIG1*	*AA+/F1*
	01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
	01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
	01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
	01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
	01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
	01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
	01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
	01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
	01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
	01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
	01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
	01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
	01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
	01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
	01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$750,675,000**	**$11,840,000**	**$135,265,000**	**$603,570,000**
Mortgage Revenue Bonds (FTHB Program)											
									S and P	Moodys	Fitch
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**		
									AAA	*Aaa*	*AAA*
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	100,000	800,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	180,000	1,570,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	190,000	1,590,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	200,000	1,610,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	200,000	1,640,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	200,000	1,660,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	200,000	1,690,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	200,000	1,720,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	200,000	1,750,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	210,000	1,770,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	210,000	1,800,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	220,000	1,820,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	230,000	1,840,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	230,000	1,870,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	230,000	1,910,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	230,000	1,940,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	230,000	1,970,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	240,000	2,000,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	240,000	2,030,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	240,000	2,070,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	240,000	2,100,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	250,000	2,130,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	255,000	2,155,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	255,000	2,195,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	260,000	2,230,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	260,000	2,270,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	260,000	2,310,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	260,000	2,350,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	260,000	2,390,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	260,000	2,430,000
							E0911 Total	**$64,350,000**	**$0**	**$6,740,000**	**$57,610,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RAB8	0.450%	2011	Jun	Serial			1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial			1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial			1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial			1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial			1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial			1,140,000	1,140,000	0	0
	01170RAH5	1.400%	2014	Jun	Serial			1,150,000	1,150,000	0	0
	01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	0	0	1,160,000
	01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0	1,165,000
	01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	1,180,000
	01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	1,190,000
	01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	1,205,000
	01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	1,220,000
	01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	1,235,000
	01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	1,250,000
	01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	1,270,000
	01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	1,285,000
	01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	1,305,000
	01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	1,330,000
	01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	1,350,000
	01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0	1,360,000
	01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0	1,385,000
	01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0	1,415,000
	01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0	1,440,000
	01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0	1,470,000
	01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	1,530,000
	01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	1,560,000
	01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	1,590,000
	01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	1,625,000
	01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	1,655,000
	01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	1,690,000
	01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000
							E10A1 Total	**$43,130,000**	**$7,940,000**	**$0**	**$35,190,000**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
	01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0
	01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	0
	01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000
	01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000
	01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000
	01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000
	01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000
	01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000

Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E10B1 Mortgage Revenue Bonds, 2010 Series B — **Exempt** — Prog: **121** — Yield: **3.362%** — Delivery: **9/30/2010** — Underwriter: **Merrill Lynch** — *AAA* | *Aaa* | *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000
	01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000
	01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
	01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
	01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
	01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
	01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
	01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
	01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
	01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
	01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
	01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
	01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
	01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
	01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
	01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$2,645,000**	**$0**	**$33,035,000**

E0912 Mortgage Revenue Bonds, 2009 Series A-2 — **Exempt** — Prog: **122** — Yield: **2.532%** — Delivery: **11/22/2011** — Underwriter: **Morgan Keegan** — *AAA* | *Aaa* | *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	525,000	2,635,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	755,000	3,875,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	750,000	3,940,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	790,000	3,960,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	790,000	4,030,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	790,000	3,970,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	790,000	4,030,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	790,000	4,100,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	810,000	4,140,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	820,000	4,200,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	840,000	4,240,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	850,000	4,300,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	860,000	4,360,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	850,000	4,280,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	720,000	3,650,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	730,000	3,700,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	740,000	3,750,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	750,000	3,800,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	750,000	3,860,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	760,000	3,910,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	650,000	3,400,000
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	600,000	3,100,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	620,000	3,130,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	600,000	3,000,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	430,000	2,240,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	430,000	2,280,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	460,000	2,280,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	470,000	2,310,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	470,000	2,350,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	470,000	2,380,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	460,000	2,430,000
							E0912 Total	**$128,750,000**	**$0**	**$21,120,000**	**$107,630,000**
E11A1	**Mortgage Revenue Bonds, 2011 Series A**				**Taxable**	Prog: **122**	Yield: **N/A**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
	01170RDA7	2.800%	2015	Jun	Sinker		Taxable	200,000	0	105,000	95,000
	01170RDA7	2.800%	2015	Dec	Sinker		Taxable	225,000	0	115,000	110,000
	01170RDA7	2.800%	2016	Jun	Sinker		Taxable	290,000	0	145,000	145,000
	01170RDA7	2.800%	2016	Dec	Sinker		Taxable	390,000	0	200,000	190,000
	01170RDA7	2.800%	2017	Jun	Sinker		Taxable	490,000	0	250,000	240,000
	01170RDA7	2.800%	2017	Dec	Sinker		Taxable	590,000	0	300,000	290,000
	01170RDA7	2.800%	2018	Jun	Sinker		Taxable	690,000	0	350,000	340,000
	01170RDA7	2.800%	2018	Dec	Sinker		Taxable	790,000	0	400,000	390,000
	01170RDA7	2.800%	2019	Jun	Sinker		Taxable	890,000	0	450,000	440,000
	01170RDA7	2.800%	2019	Dec	Sinker		Taxable	990,000	0	505,000	485,000
	01170RDA7	2.800%	2020	Jun	Sinker		Taxable	1,090,000	0	555,000	535,000
	01170RDA7	2.800%	2020	Dec	Sinker		Taxable	1,190,000	0	605,000	585,000
	01170RDA7	2.800%	2021	Jun	Sinker		Taxable	1,290,000	0	655,000	635,000
	01170RDA7	2.800%	2021	Dec	Sinker		Taxable	1,390,000	0	705,000	685,000
	01170RDA7	2.800%	2022	Jun	Sinker		Taxable	1,490,000	0	760,000	730,000
	01170RDA7	2.800%	2022	Dec	Sinker		Taxable	1,600,000	0	810,000	790,000
	01170RDA7	2.800%	2023	Jun	Sinker		Taxable	1,700,000	0	865,000	835,000
	01170RDA7	2.800%	2023	Dec	Sinker		Taxable	1,800,000	0	920,000	880,000
	01170RDA7	2.800%	2024	Jun	Sinker		Taxable	1,900,000	0	970,000	930,000
	01170RDA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	1,020,000	980,000
	01170RDA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	1,070,000	1,030,000
	01170RDA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	1,120,000	1,080,000
	01170RDA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	1,175,000	1,125,000
	01170RDA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	685,000	665,000
							E11A1 Total	**$28,945,000**	**$0**	**$14,735,000**	**$14,210,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0

Mortgage Revenue Bonds (FTHB Program)

	S and P	Moodys	Fitch
E11B1 Mortgage Revenue Bonds, 2011 Series B — **Exempt** — Prog: **122** — Yield: **2.532%** — Delivery: **11/22/2011** — Underwriter: **Morgan Keegan**	*AAA*	*Aaa*	*AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	0	0	3,050,000
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	0	0	2,920,000
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	0	0	2,930,000
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	0	0	2,905,000
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	0	0	2,845,000
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	0	0	2,790,000
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	0	0	2,735,000
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	0	0	2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	0	2,310,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	0	2,265,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	0	2,230,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	0	2,215,000
							E11B1 Total	**$71,360,000**	**$10,180,000**	**$0**	**$61,180,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$372,215,000**	**$20,765,000**	**$42,595,000**	**$308,855,000**

Collateralized Bonds (Veterans Mortgage Program)

	S and P	Moodys	Fitch
C0611 Veterans Collateralized Bonds, 2006 First — **Exempt** — Prog: **207** — Yield: **4.700%** — Delivery: **9/19/2006** — Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0	0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	1,710,000	0	0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	1,745,000	0	0
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	1,775,000	5,000	0
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	1,810,000	10,000	0
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	1,530,000	325,000	0
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	1,225,000	665,000	0
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	930,000	1,000,000	0
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	700,000	1,125,000	0
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	640,000	1,220,000	0
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	1,275,000	625,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	1,300,000	650,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	1,335,000	655,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	1,355,000	680,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	1,395,000	685,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	1,435,000	695,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	1,535,000	760,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	1,565,000	780,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	1,605,000	795,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P** / **Moodys** / **Fitch**	
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	1,640,000	815,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	1,680,000	830,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	1,720,000	845,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	1,765,000	860,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	1,805,000	880,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	1,850,000	895,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	1,895,000	915,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	1,930,000	945,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	1,980,000	960,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	2,025,000	985,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	2,070,000	1,010,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	2,110,000	1,040,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	2,160,000	1,065,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	2,215,000	1,085,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	2,270,000	1,105,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	2,325,000	1,135,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	2,375,000	1,165,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	2,425,000	1,200,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	2,485,000	1,225,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	2,550,000	1,250,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	2,610,000	1,280,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	2,680,000	1,305,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	2,750,000	1,330,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	2,795,000	1,385,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	2,885,000	1,395,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	2,945,000	1,440,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	3,005,000	1,485,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	3,095,000	1,505,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	3,170,000	1,540,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	3,240,000	1,585,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	3,320,000	1,620,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	3,395,000	1,660,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	3,530,000	1,645,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	3,590,000	1,715,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	3,645,000	1,785,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	3,740,000	1,825,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	3,815,000	1,885,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	3,915,000	1,925,000
							C0611 Total	**$190,000,000**	**$18,605,000**	**$116,550,000**	**$54,845,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	1,355,000	0	0
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	1,390,000	15,000	0
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	1,110,000	345,000	0
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	780,000	730,000	0
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	570,000	995,000	0
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	1,050,000	575,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	1,090,000	595,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	1,130,000	620,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	795,000	450,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	850,000	455,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	885,000	480,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	935,000	500,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	975,000	530,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	1,025,000	540,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	1,075,000	570,000

Collateralized Bonds (Veterans Mortgage Program)

C0711 Veterans Collateralized Bonds, 2007 & 2008 First — **Exempt** — Prog: **208** — Yield: **5.023%** — Delivery: **12/18/2007** — Underwriter: **Merrill Lynch** — S and P: *AAA* — Moodys: *Aaa* — Fitch: *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	1,125,000	605,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	1,190,000	635,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	1,255,000	665,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	1,300,000	700,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	1,365,000	740,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	1,435,000	780,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	1,515,000	815,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	1,590,000	865,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	1,685,000	895,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	1,785,000	915,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	1,855,000	990,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	1,945,000	1,045,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	2,050,000	1,100,000
8	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	2,145,000	1,170,000
							C0711 Total	**$57,885,000**	**$6,515,000**	**$34,135,000**	**$17,235,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$247,885,000**	**$25,120,000**	**$150,685,000**	**$72,080,000**

Housing Development Bonds (Multifamily Program)

HD04A Housing Development Bonds, 2004 Series A — **Exempt** — Prog: **301** — Yield: **4.541%** — Delivery: **3/4/2004** — Underwriter: **Merrill Lynch** — S and P: *AA+* — Moodys: *Aaa* — Fitch: *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
	011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
	011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
	011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
	011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
	011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0
	011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0
	011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0	0
	011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	930,000	0	0
	011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	35,000	950,000	0
	011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	1,030,000	0
	011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	1,080,000	0
	011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	1,140,000	0
	011832WQ1	4.550%	2018	Jun	Term	AMT		485,000	0	485,000	0
	011832VT6	4.550%	2018	Dec	Term	AMT		1,980,000	0	1,980,000	0
	011832WR9	4.750%	2023	Jun	Term	AMT		330,000	0	330,000	0
	011832VU3	4.750%	2023	Dec	Term	AMT		7,100,000	0	7,100,000	0
	011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	1,565,000	15,000
	011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	1,655,000	15,000
	011832WS7	4.800%	2026	Jun	Term	AMT		500,000	0	500,000	0
	011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	1,710,000	20,000
	011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000	0
	011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000	0
							HD04A Total	**$33,060,000**	**$7,115,000**	**$25,895,000**	**$50,000**

HD04B Housing Development Bonds, 2004 Series B (GP*) — **Exempt** — Prog: **301** — Yield: **4.541%** — Delivery: **3/4/2004** — Underwriter: **Merrill Lynch** — S and P: *AA+* — Moodys: *Aaa* — Fitch: *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
	011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
	011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
	011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
	011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
	011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0	0
	011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	1,520,000	0	0
	011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	1,565,000	0	0
	011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	1,635,000	0	0
	011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	20,000	1,675,000	0
	011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	1,775,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									**S and P**	**Moodys** / **Fitch**
HD04B Housing Development Bonds, 2004 Series B (GP*)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* / *AAA*
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	1,845,000	0
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	1,920,000	0
011832WU2	4.450%	2018	Jun	Term		GP	1,055,000	0	1,055,000	0
011832WL2	4.450%	2018	Dec	Term		GP	2,980,000	0	2,980,000	0
011832WV0	4.650%	2023	Jun	Term		GP	570,000	0	570,000	0
011832WM0	4.650%	2023	Dec	Term		GP	10,140,000	0	10,140,000	0
011832WW8	4.700%	2026	Jun	Term		GP	450,000	0	450,000	0
011832WN8	4.700%	2026	Dec	Term		GP	5,125,000	0	5,125,000	0
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	1,660,000	5,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	1,750,000	5,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	1,830,000	10,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	1,920,000	10,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	2,020,000	10,000
011832WX6	4.750%	2032	Jun	Term		GP	400,000	0	400,000	0
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	2,120,000	10,000
						HD04B Total	**$52,025,000**	**$12,740,000**	**$39,235,000**	**$50,000**
						Housing Development Bonds (Multifamily Program) Total	**$85,085,000**	**$19,855,000**	**$65,130,000**	**$100,000**
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*N/A* / *AA+*
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	0	0	1,560,000
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0	1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0	1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	20,000	25,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

General Mortgage Revenue Bonds II

					S and P	Moodys	Fitch
GM12A General Mortgage Revenue Bonds II, 2012 Series A	**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch** *AA+*	*N/A*	*AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	40,000	110,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	55,000	200,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	80,000	285,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	100,000	370,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	125,000	460,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	150,000	545,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	180,000	635,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	200,000	725,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	225,000	820,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	255,000	905,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	280,000	1,005,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	310,000	1,095,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	335,000	1,205,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	360,000	1,305,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	395,000	1,405,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	420,000	1,505,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	65,000	235,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	70,000	255,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	80,000	280,000
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	85,000	305,000
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	85,000	335,000
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	95,000	355,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	705,000	2,565,000
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000
						GM12A Total	**$145,890,000**	**$4,680,000**	**$4,715,000**	**$136,495,000**

					S and P	Moodys	Fitch
GM12B General Mortgage Revenue Bonds II, 2012 Series B	**Taxable**	Prog: **405**	Yield: **N/A**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch** *AA+/A-1+*	*N/A*	*AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170REJ7		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000
						GM12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
				General Mortgage Revenue Bonds II Total			**$195,890,000**	**$4,680,000**	**$4,715,000**	**$186,495,000**

Governmental Purpose Bonds

					S and P	Moodys	Fitch
GP97A Governmental Purpose Bonds, 1997 Series A	**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers** *AA+/A-1+*	*Aa2/VMIG1*	*AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000

Governmental Purpose Bonds

									S and P	Moodys	Fitch
GP97A	**Governmental Purpose Bonds, 1997 Series A**	**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**			*AA+/A-1+*	*Aa2/VMIG1*	*AA+/F1+*
				GP97A Total	**$33,000,000**	**$0**			**$18,400,000**		**$14,600,000**
GP01A	**Governmental Purpose Bonds, 2001 Series A**	**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**			*AA+/A-1+*	*Aaa/VMIG1*	*AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000

Governmental Purpose Bonds

S and P | Moodys | Fitch

GP01A Governmental Purpose Bonds, 2001 Series A — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aaa/VMIG1* *AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$23,125,000**	**$0**	**$53,455,000**

GP01B Governmental Purpose Bonds, 2001 Series B — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aaa/VMIG1* *AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$28,270,000**	**$0**	**$65,320,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$51,395,000**	**$18,400,000**	**$133,375,000**
State Capital Project Bonds									**S and P**	**Moodys** / **Fitch**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$11,995,000**	**$0**	**$48,255,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* / *AA+*
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0	0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0	0
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000	0	0
011832U42	4.000%	2014	Jun	Serial			1,835,000	1,835,000	0	0
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds								S and P	Moodys	Fitch
SC06A	**State Capital Project Bonds, 2006 Series A**			**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	*AA+* *Aa2*	*AA+*
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$12,305,000**	**$0**	**$88,585,000**
SC07A	**State Capital Project Bonds, 2007 Series A**			**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+* *Aa2*	*AA+*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0	0
011832Z39	4.000%	2013	Dec	Serial			1,685,000	1,685,000	0	0
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$9,405,000**	**$0**	**$33,010,000**
SC07B	**State Capital Project Bonds, 2007 Series B**			**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+* *Aa2*	*AA+*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0
0118322P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0	0
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	1,855,000	0	0
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									**S and P**	**Moodys** **Fitch**
SC07B	**State Capital Project Bonds, 2007 Series B**			**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* *AA+*
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$8,125,000**	**$0**	**$44,985,000**
SC11A	**State Capital Project Bonds, 2011 Series A**			**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	*AA+*	*Aa2* *AA+*
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0	0
0118326R8	4.000%	2013	Dec	Serial			2,050,000	2,050,000	0	0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	5,500,000	0	0
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$26,210,000**	**$0**	**$78,975,000**
						State Capital Project Bonds Total	**$361,850,000**	**$68,040,000**	**$0**	**$293,810,000**
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC12A	**State Capital Project Bonds II, 2012 Series A**			**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*N/A* *AA+*
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial			1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial			1,970,000	1,970,000	0	0
0118327U0	4.000%	2014	Dec	Serial			1,925,000	0	0	1,925,000
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0	2,020,000
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0	2,015,000
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0	2,080,000
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0	2,080,000
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0	2,170,000
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0	2,165,000
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0	2,255,000
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0	2,255,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC12A	**State Capital Project Bonds II, 2012 Series A**			**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*N/A* *AA+*
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000
						SC12A Total	**$99,360,000**	**$8,090,000**	**$0**	**$91,270,000**
SC12B	**State Capital Project Bonds II, 2012 Series B**			**Taxable**	Prog: **606**	Yield: **N/A**	Delivery: **10/17/2012**	Underwriter: **J.P. Morgan**	*AA+/A-1+*	*N/A* *AA+/F1+*
0118327P1		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000
						SC12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
SC13A	**State Capital Project Bonds II, 2013 Series A**			**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*N/A* *AA+*
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0	0	3,055,000
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0	0	1,615,000
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0	0	1,610,000
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0	0	1,755,000
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0	0	1,750,000
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0	0	4,710,000
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0	0	4,980,000
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0	0	4,985,000
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0	0	5,435,000
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0	0	5,740,000
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$0**	**$0**	**$86,765,000**
SC13B	**State Capital Project Bonds II, 2013 Series B**			**Taxable**	Prog: **607**	Yield: **N/A**	Delivery: **5/2/2013**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* *AA+*
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000
						SC13B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
SC14A	**State Capital Project Bonds II, 2014 Series A**			**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* *AA+*
011839BB2	3.000%	2016	Dec	Serial			3,610,000	0	0	3,610,000
011839BC0	4.000%	2017	Jun	Serial			2,330,000	0	0	2,330,000
011839BD8	4.000%	2017	Dec	Serial			2,375,000	0	0	2,375,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* *AA+*
011839BE6	5.000%	2018	Jun	Serial			2,425,000	0	0	2,425,000
011839BF3	5.000%	2018	Dec	Serial			2,480,000	0	0	2,480,000
011839BG1	5.000%	2019	Jun	Serial			2,545,000	0	0	2,545,000
011839BH9	5.000%	2019	Dec	Serial			2,605,000	0	0	2,605,000
011839BJ5	5.000%	2020	Jun	Serial			2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial			2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial			2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial			2,870,000	0	0	2,870,000
011839BN6	5.000%	2022	Jun	Serial			2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial			3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial			3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial			3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial			5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial			5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial			5,000,000	0	0	5,000,000
011839CC9	5.000%	2028	Dec	Serial			3,000,000	0	0	3,000,000
011839BV8	4.000%	2028	Dec	Serial			2,480,000	0	0	2,480,000
011839BW6	5.000%	2029	Dec	Serial			4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial			5,050,000	0	0	5,050,000
011839CB1	5.000%	2031	Dec	Serial			4,370,000	0	0	4,370,000
011839BY2	4.375%	2031	Dec	Serial			2,790,000	0	0	2,790,000
011839BZ9	5.000%	2032	Dec	Serial			7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial			7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$0**	**$0**	**$95,115,000**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* *AA+*
011839CD7	2.000%	2015	Jun	Serial			100,000	0	0	100,000
011839CE5	3.000%	2015	Dec	Serial			100,000	0	0	100,000
011839CF2	4.000%	2016	Jun	Serial			735,000	0	0	735,000
011839CG0	5.000%	2016	Dec	Serial			750,000	0	0	750,000
011839CH8	5.000%	2017	Jun	Serial			765,000	0	0	765,000
011839CJ4	5.000%	2017	Dec	Serial			785,000	0	0	785,000
011839CK1	5.000%	2018	Jun	Serial			805,000	0	0	805,000
011839CL9	5.000%	2018	Dec	Serial			825,000	0	0	825,000
011839CM7	5.000%	2019	Jun	Serial			845,000	0	0	845,000
011839CN5	5.000%	2019	Dec	Serial			865,000	0	0	865,000
011839CP0	5.000%	2020	Jun	Serial			890,000	0	0	890,000
011839CQ8	5.000%	2020	Dec	Serial			910,000	0	0	910,000
011839CR6	5.000%	2021	Jun	Serial			935,000	0	0	935,000
011839CS4	5.000%	2021	Dec	Serial			960,000	0	0	960,000
011839CT2	5.000%	2022	Jun	Serial			980,000	0	0	980,000
011839CU9	5.000%	2022	Dec	Serial			1,005,000	0	0	1,005,000
011839CV7	5.000%	2023	Jun	Serial			1,030,000	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial			1,055,000	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial			1,085,000	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial			1,110,000	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker			1,140,000	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term			1,165,000	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker			1,195,000	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term			1,225,000	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker			1,255,000	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term			1,290,000	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker			1,320,000	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term			1,355,000	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker			1,385,000	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term			1,420,000	0	0	1,420,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	**Moodys**	**Fitch**
SC14B State Capital Project Bonds II, 2014 Series B				**Exempt**	Prog: **609**	Yield: **2.682%**	Delivery: **6/12/2014**	Underwriter: **J.P. Morgan**	*AA+* *N/A*	*AA+*
						SC14B Total	**$29,285,000**	**$0**	**$0**	**$29,285,000**
						State Capital Project Bonds II Total	**$410,525,000**	**$8,090,000**	**$0**	**$402,435,000**
General Housing Purpose Bonds										
								S and P	**Moodys**	**Fitch**
GH05A General Housing Purpose Bonds, 2005 Series A				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Underwriter: **George K. Baum**	*AA+* *Aa2*	*AA+*
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0	0
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0	0
011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0	0
011832YD8	3.450%	2012	Dec	Serial			590,000	590,000	0	0
011832YE6	3.550%	2013	Jun	Serial			600,000	600,000	0	0
011832YF3	3.600%	2013	Dec	Serial			615,000	615,000	0	0
011832YG1	3.650%	2014	Jun	Serial			625,000	625,000	0	0
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										**S and P**	**Moodys** **Fitch**
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Underwriter: **George K. Baum**	*AA+*	*Aa2* *AA+*
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$9,365,000**	**$0**	**$133,870,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aa2* *AA+*
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	1,800,000	0	0
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	485,000	0	0
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	1,345,000	0	0
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	1,000,000	0	0
B2	011832D66	3.250%	2010	Dec	Serial			870,000	870,000	0	0
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	1,910,000	0	0
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	1,945,000	0	0
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	120,000	0	0
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	1,860,000	0	0
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	75,000	0	0
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	1,955,000	0	0
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	150,000	0	0
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	1,935,000	0	0
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	2,140,000	0	0
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	305,000	0	0
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	1,885,000	0	0
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000

General Housing Purpose Bonds

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	Moodys / Fitch
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aa2* *AA+*
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Term			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Sinker			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$33,150,000**	**$0**	**$114,460,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aa2* *AA+*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0
C1	011832B43	3.250%	2010	Jun	Serial			25,000	25,000	0	0
C1	011832B50	3.300%	2010	Dec	Serial			25,000	25,000	0	0

General Housing Purpose Bonds

S and P	Moodys	Fitch
AA+	*Aa2*	*AA+*

GH05C General Housing Purpose Bonds, 2005 Series C — **Exempt** — Prog: **804** — Yield: **4.474%** — Delivery: **5/18/2005** — Underwriter: **George K. Baum**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C1	011832B68	3.400%	2011	Jun	Serial			25,000	25,000	0	0
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	1,330,000	0	0
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	1,365,000	0	0
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	1,395,000	0	0
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	1,435,000	0	0
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	1,470,000	0	0
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$7,270,000**	**$0**	**$9,615,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$49,785,000**	**$0**	**$257,945,000**
							Total AHFC Bonds	**$2,935,025,000**	**$259,570,000**	**$416,790,000**	**$2,258,665,000**

Commercial Paper Total **$67,500,000**

Footnotes:

1. AHFC has issued $17,809,019,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$720,888	6.90%	115
Remaining Principal Balance:	$120,662,348	3-Months	$2,794,929	8.72%	145
Weighted Average Seasoning:	68	6-Months	$4,181,244	6.57%	110
Weighted Average Interest Rate:	5.888%	12-Months	$9,483,837	7.31%	122
Bond Yield (TIC):	4.553%	Life	$272,168,548	12.89%	215

2 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$245,729	11.44%	191
Remaining Principal Balance:	$24,138,636	3-Months	$829,805	12.52%	209
Weighted Average Seasoning:	106	6-Months	$1,032,066	7.92%	132
Weighted Average Interest Rate:	5.404%	12-Months	$3,204,217	11.28%	188
Bond Yield (TIC):	4.623%	Life	$72,085,424	13.78%	230

3 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$812,316	11.42%	190
Remaining Principal Balance:	$80,004,645	3-Months	$1,921,533	9.01%	150
Weighted Average Seasoning:	56	6-Months	$3,716,926	8.94%	149
Weighted Average Interest Rate:	4.817%	12-Months	$7,296,822	9.27%	155
Bond Yield (TIC):	4.048%	Life	$97,370,349	18.14%	302

4 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$1,254,777	17.67%	294
Remaining Principal Balance:	$76,818,845	3-Months	$2,824,903	13.42%	224
Weighted Average Seasoning:	58	6-Months	$4,072,143	9.97%	166
Weighted Average Interest Rate:	4.943%	12-Months	$8,029,700	10.85%	181
Bond Yield (TIC):	4.210%	Life	$83,161,565	15.94%	266

5 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,468,854	15.69%	262
Remaining Principal Balance:	$102,512,207	3-Months	$2,350,245	8.63%	144
Weighted Average Seasoning:	57	6-Months	$4,371,668	8.36%	139
Weighted Average Interest Rate:	4.739%	12-Months	$10,658,502	10.77%	179
Bond Yield (TIC):	4.091%	Life	$103,408,185	16.21%	270

6 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$625,707	6.52%	109
Remaining Principal Balance:	$111,001,725	3-Months	$2,633,399	8.92%	149
Weighted Average Seasoning:	51	6-Months	$4,098,361	7.17%	120
Weighted Average Interest Rate:	3.852%	12-Months	$10,532,460	9.87%	165
Bond Yield (TIC):	4.190%	Life	$99,970,531	18.47%	308

7 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$1,132,247	10.91%	182
Remaining Principal Balance:	$117,059,788	3-Months	$3,498,956	11.08%	185
Weighted Average Seasoning:	52	6-Months	$5,636,918	9.19%	153
Weighted Average Interest Rate:	3.803%	12-Months	$11,206,523	9.79%	163
Bond Yield (TIC):	4.257%	Life	$105,701,669	19.02%	317

8 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$1,671,611	15.18%	253
Remaining Principal Balance:	$121,039,404	3-Months	$3,956,250	12.04%	201
Weighted Average Seasoning:	52	6-Months	$7,094,531	11.08%	185
Weighted Average Interest Rate:	4.359%	12-Months	$13,025,555	10.63%	177
Bond Yield (TIC):	4.893%	Life	$97,813,587	18.98%	316

9 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$1,258,953	25.74%	429
Remaining Principal Balance:	$50,147,302	3-Months	$1,800,534	13.10%	218
Weighted Average Seasoning:	41	6-Months	$1,911,915	7.16%	119
Weighted Average Interest Rate:	4.248%	12-Months	$3,055,224	5.68%	95
Bond Yield (TIC):	3.362%	Life	$7,864,697	3.99%	95

10 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$478,630	13.99%	233
Remaining Principal Balance:	$37,878,107	3-Months	$1,559,229	14.86%	248
Weighted Average Seasoning:	41	6-Months	$1,854,848	9.07%	151
Weighted Average Interest Rate:	4.581%	12-Months	$3,462,775	8.80%	147
Bond Yield (TIC):	3.362%	Life	$7,939,596	5.18%	109

11 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$479,582	17.22%	287
Remaining Principal Balance:	$30,214,792	3-Months	$915,405	11.22%	187
Weighted Average Seasoning:	45	6-Months	$1,299,412	8.01%	133
Weighted Average Interest Rate:	4.940%	12-Months	$2,958,175	9.11%	152
Bond Yield (TIC):	3.362%	Life	$24,355,874	17.53%	292

12 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$748,572	7.58%	128
Remaining Principal Balance:	$113,560,972	3-Months	$2,176,352	7.29%	128
Weighted Average Seasoning:	30	6-Months	$3,274,826	5.50%	101
Weighted Average Interest Rate:	3.473%	12-Months	$4,488,411	3.76%	78
Bond Yield (TIC):	2.532%	Life	$7,390,753	2.25%	76

13 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$487,618	21.47%	358
Remaining Principal Balance:	$23,969,417	3-Months	$675,194	10.47%	175
Weighted Average Seasoning:	131	6-Months	$956,015	7.47%	125
Weighted Average Interest Rate:	5.667%	12-Months	$2,303,397	8.80%	147
Bond Yield (TIC):	2.532%	Life	$14,359,949	15.49%	258

14 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$891,537	18.24%	304
Remaining Principal Balance:	$52,689,856	3-Months	$1,403,546	9.95%	166
Weighted Average Seasoning:	59	6-Months	$2,310,808	8.17%	136
Weighted Average Interest Rate:	3.981%	12-Months	$5,835,566	10.17%	169
Bond Yield (TIC):	2.532%	Life	$29,038,393	16.06%	268

15 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$1,614,646	28.91%	482
Remaining Principal Balance:	$55,973,031	3-Months	$3,561,385	21.81%	364
Weighted Average Seasoning:	54	6-Months	$5,909,317	18.03%	301
Weighted Average Interest Rate:	5.077%	12-Months	$10,115,888	15.00%	250
Bond Yield (TIC):	4.700%	Life	$228,638,048	20.87%	401

16 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$0	0.00%	0
Remaining Principal Balance:	$16,968,362	3-Months	$220,294	5.00%	83
Weighted Average Seasoning:	56	6-Months	$366,145	4.15%	69
Weighted Average Interest Rate:	5.268%	12-Months	$2,425,545	12.01%	200
Bond Yield (TIC):	5.023%	Life	$65,626,590	23.22%	409

17 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$1,278,450	7.54%	126
Remaining Principal Balance:	$194,994,237	3-Months	$3,309,519	6.49%	108
Weighted Average Seasoning:	41	6-Months	$4,525,640	4.46%	74
Weighted Average Interest Rate:	4.124%	12-Months	$11,461,120	5.75%	96
Bond Yield (TIC):	3.653%	Life	$32,612,287	8.60%	143

18 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$848,127	4.61%	77
Remaining Principal Balance:	$215,021,218	3-Months	$2,893,984	6.09%	101
Weighted Average Seasoning:	50	6-Months	$5,760,791	6.17%	103
Weighted Average Interest Rate:	4.823%	12-Months	$13,329,185	9.69%	161
Bond Yield (TIC):	N/A	Life	$598,998,364	18.30%	305

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION

07/31/14

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2015	-	-	**-**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2014 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC14A	95,115,000	-	95,115,000
SC14B	29,285,000	-	29,285,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2015	17,375,000	-	**17,375,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	207,034,750	138,830,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2015 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	1,375,000	-	23,560,000
E021A	16,000,000	-	300,000

FY 2014 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	20,685,000	-	20,685,000
C0711	6,035,000	-	6,035,000
E021A	2,790,000	-	2,790,000
E061A	6,680,000	-	6,680,000
E0911	3,140,000	-	3,140,000
E0912	5,610,000	-	5,610,000
E11A1	5,450,000	-	5,450,000
GM12A	3,580,000	-	3,580,000
HD04A	545,000	-	545,000
HD04B	300,000	-	300,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE DEBT & INTEREST RATE SWAPS

July 31, 2014

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	GM12B	SC12B	SC13B
Outstanding	14,600,000	53,455,000	65,320,000	41,920,000	59,785,000	48,255,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	50,000,000	50,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	01170REJ7	0118327P1	011839BA4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	07/11/12	10/17/12	05/02/13
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/42	12/01/42	06/01/43
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	A-1+/F1+	A-1+/F1+	AA+/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.06%	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Self	BOA	Self	Self	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.06%	0.06%	0.06%	0.09%	0.09%	0.06%	0.16%	0.18%	0.18%	0.07%	0.05%	0.06%	0.07%	0.07%	0.95%
Avg Rate	1.82%	1.35%	1.35%	1.61%	1.61%	1.37%	0.90%	0.86%	0.85%	0.14%	0.13%	0.17%	0.12%	0.11%	0.97%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	0.21%	0.20%	1.00%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.01%	0.02%	0.03%	0.05%	0.95%
SIFMA Rate	1.82%	1.33%	1.33%	1.31%	1.31%	1.31%	0.77%	0.77%	0.77%	0.18%	0.18%	0.17%	0.10%	0.09%	0.07%
SIFMA Spread	0.00%	0.02%	0.01%	0.30%	0.30%	0.06%	0.14%	0.09%	0.09%	(0.04%)	(0.04%)	0.00%	0.02%	0.02%	0.90%
2013 Avg	0.09%	0.08%	0.08%	0.12%	0.12%	0.08%	0.26%	0.24%	0.25%	0.09%	0.08%	0.09%	0.11%	0.11%	0.98%
2014 Avg	0.05%	0.05%	0.05%	0.07%	0.07%	0.05%	0.20%	0.20%	0.20%	0.05%	0.05%	0.06%	0.06%	0.07%	0.96%
2014 Spread	(0.01%)	(0.00%)	(0.00%)	0.02%	0.02%	(0.00%)	0.14%	0.14%	0.15%	(0.01%)	(0.01%)	0.00%	0.00%	0.01%	0.90%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Termination
GP01A	Ray James	A/A2	12/01/30	53,455,000	2.453%	1.201%	1.252%	1.351%	2.603%	(0.150%)	(8,736,730)
GP01B	Merrill	A+/Aa3	12/01/30	65,320,000	4.143%	1.201%	2.941%	1.346%	4.287%	(0.144%)	-
E021A[1]	Goldman	AAA/Aa2	06/01/32	41,920,000	2.980%	0.805%	2.175%	1.613%	3.788%	(0.808%)	(4,769,272)
E021A[2]	Merrill	A+/Aa3	12/01/36	59,785,000	3.448%	1.233%	2.215%	1.613%	3.828%	(0.380%)	(8,674,609)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.233%	2.537%	1.279%	3.816%	(0.046%)	-
SC02C	JP Morgan	A+/Aa3	07/01/22	48,255,000	4.303%	1.422%	2.881%	1.370%	4.251%	0.052%	-
E071A[1]	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.805%	2.929%	0.882%	3.811%	(0.077%)	-
E071A[2]	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.805%	2.915%	0.853%	3.768%	(0.048%)	-
E091A[1]	Citibank	A/A2	12/01/40	72,789,000	3.761%	0.236%	3.525%	0.141%	3.666%	0.095%	-
E091A[2]	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.236%	3.525%	0.134%	3.659%	0.102%	-
E091A[3]	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.236%	3.504%	0.139%	3.643%	0.097%	-
			TOTAL	**765,290,000**	**3.657%**	**0.767%**	**2.890%**	**0.850%**	**3.740%**	**(0.084%)**	**(22,180,611)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
29,741,014	10,850,689	(18,890,324)
43,141,009	13,277,048	(29,863,961)
20,733,959	7,639,871	(13,094,088)
54,308,246	17,429,928	(36,878,318)
6,349,950	2,125,998	(4,223,952)
29,497,649	9,965,954	(19,531,695)
37,424,949	8,518,578	(28,906,371)
24,862,756	5,512,415	(19,350,341)
13,710,785	904,613	(12,806,172)
13,710,785	904,692	(12,806,093)
18,178,972	1,174,155	(17,004,816)
291,660,073	**78,303,942**	**(213,356,131)**

2014 REMARKETING SUMMARY

~ BEST ~		Exempt Self	Exempt BOT	Exempt BOA	Taxable Self	AMT Daily JPM	Exempt LBBW	Index Floater	2014	2013	2012
REMARKET	Allocation	28.7%	8.8%	8.8%	10.9%	11.1%	26.2%	5.5%	100.0%	100.0%	100.0%
AGENT	Max Rate	0.12%	0.11%	0.12%	0.08%	0.11%	0.26%	0.97%	0.97%	1.00%	0.46%
FY 2015	Min Rate	0.01%	0.02%	0.02%	0.05%	0.04%	0.15%	0.95%	0.01%	0.03%	0.02%
Goldman	Avg Rate	0.05%	0.05%	0.06%	0.06%	0.07%	0.20%	0.96%	0.14%	0.18%	0.19%
0.040%	SIFMA Spread	(0.01%)	(0.01%)	0.00%	0.01%	0.02%	0.14%	0.90%	0.09%	0.09%	0.02%

MONTHLY FLOAT SUMMARY

July 31, 2014	
Total Bonds	**$2,258,665,000**
Total Float	**$915,335,000**
Self-Liquid	**$443,390,000**
Float %	**40.5%**
Hedge %	**83.6%**

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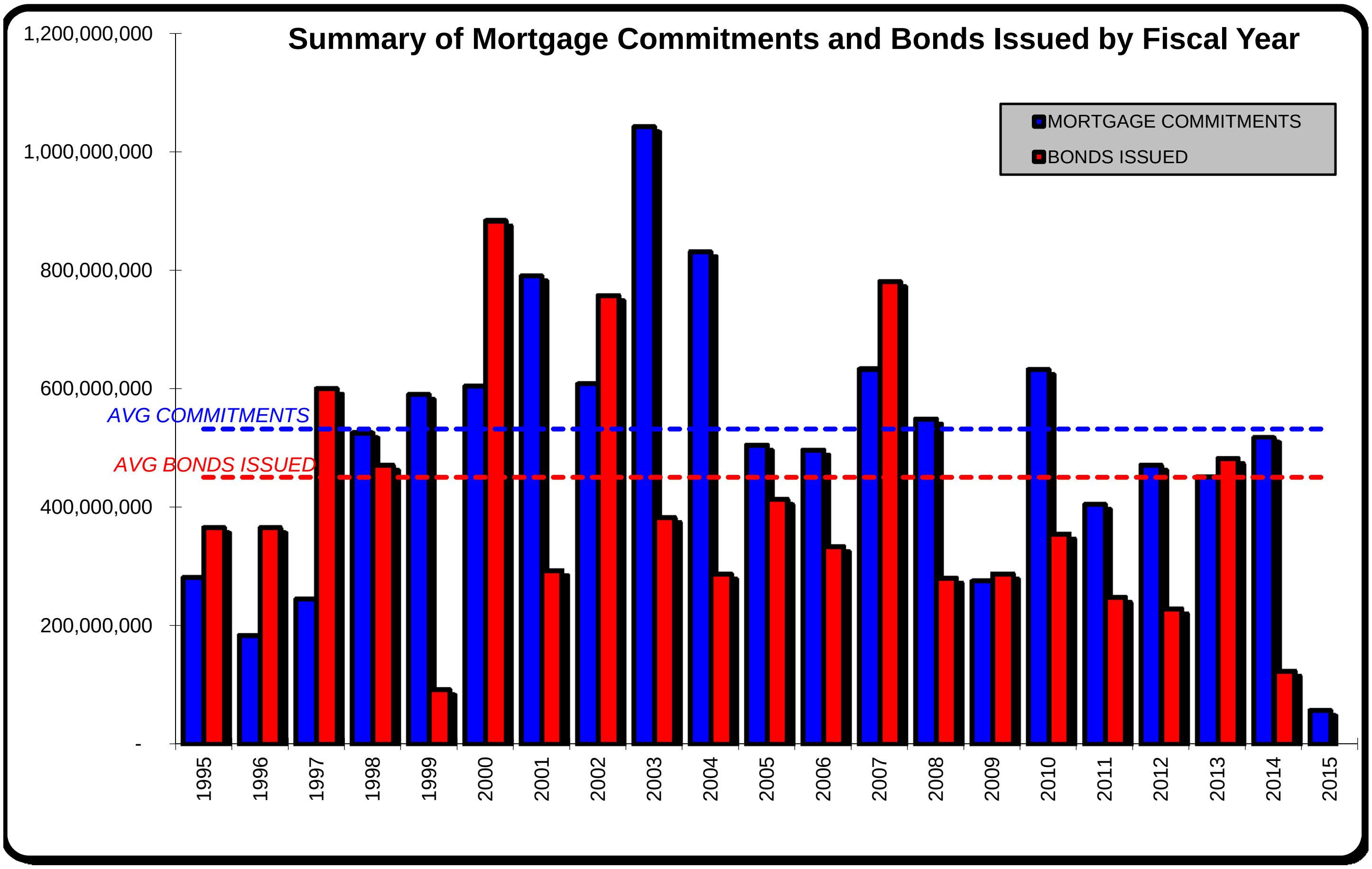

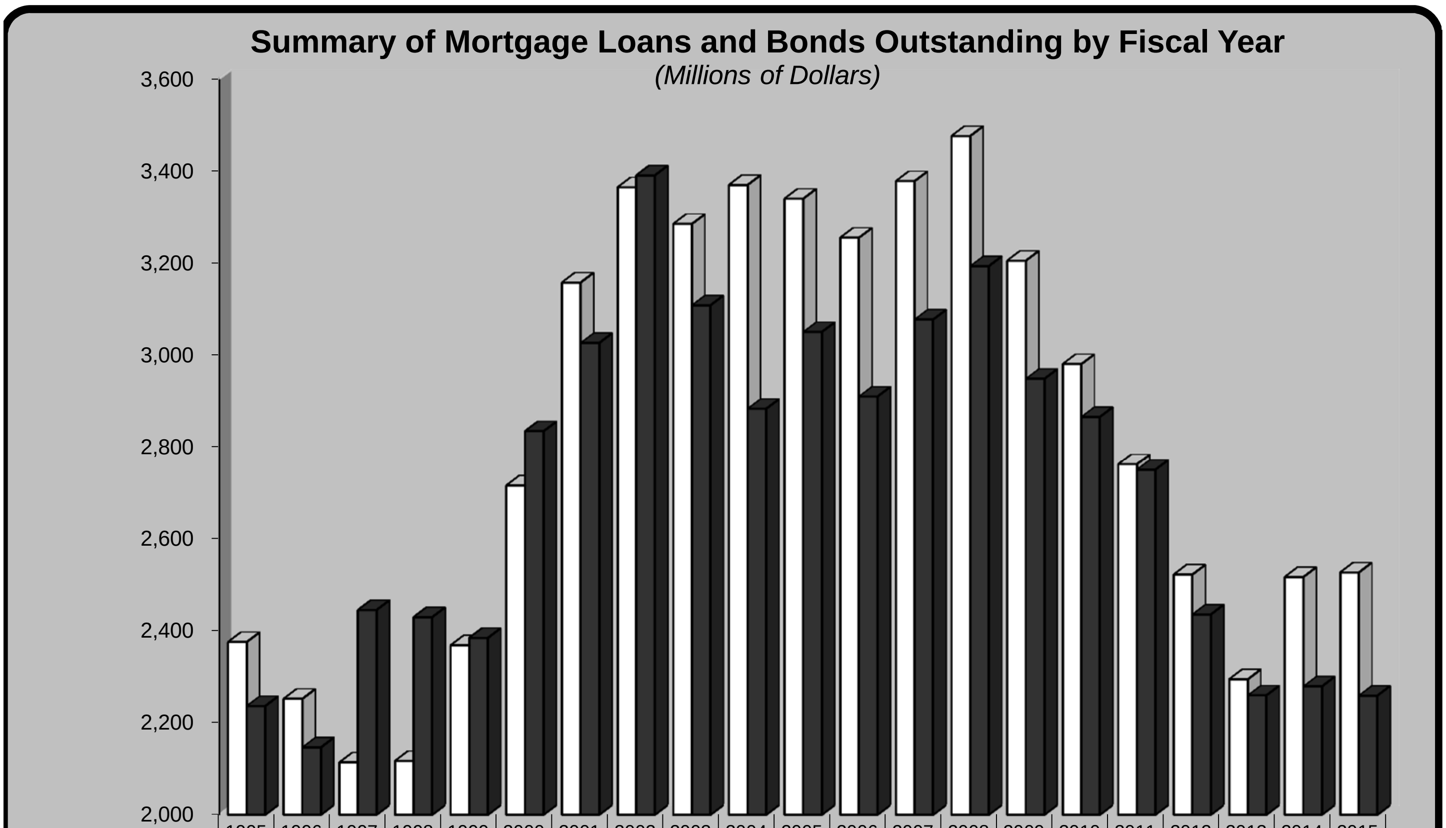

	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
MORTGAGES	2,37	2,25	2,11	2,11	2,36	2,71	3,15	3,36	3,28	3,37	3,34	3,25	3,37	3,47	3,20	2,98	2,76	2,52	2,29	2,51	2,52
BONDS	2,23	2,14	2,44	2,42	2,38	2,83	3,02	3,39	3,10	2,88	3,05	2,90	3,07	3,19	2,94	2,86	2,74	2,43	2,25	2,27	2,25

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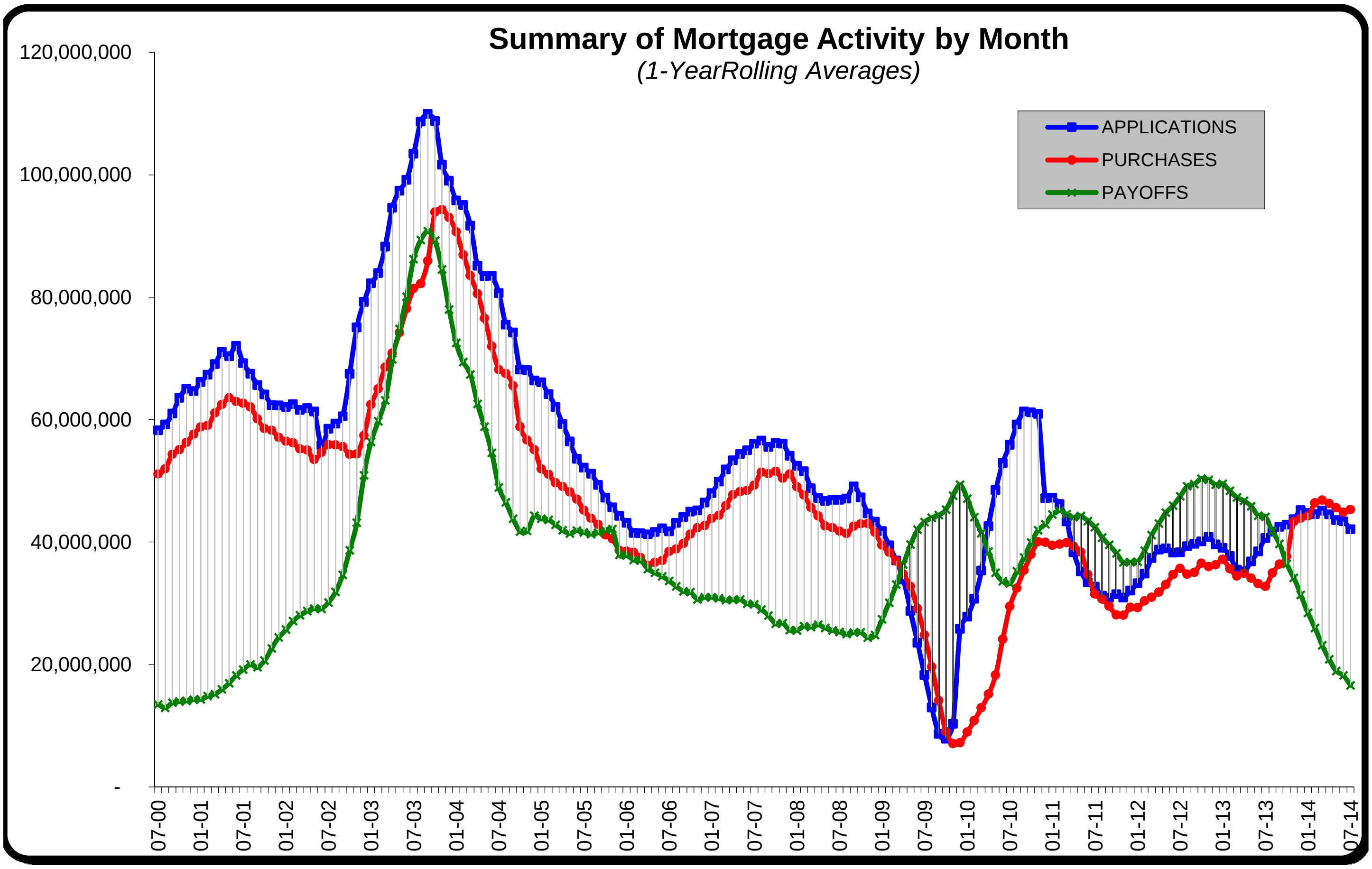

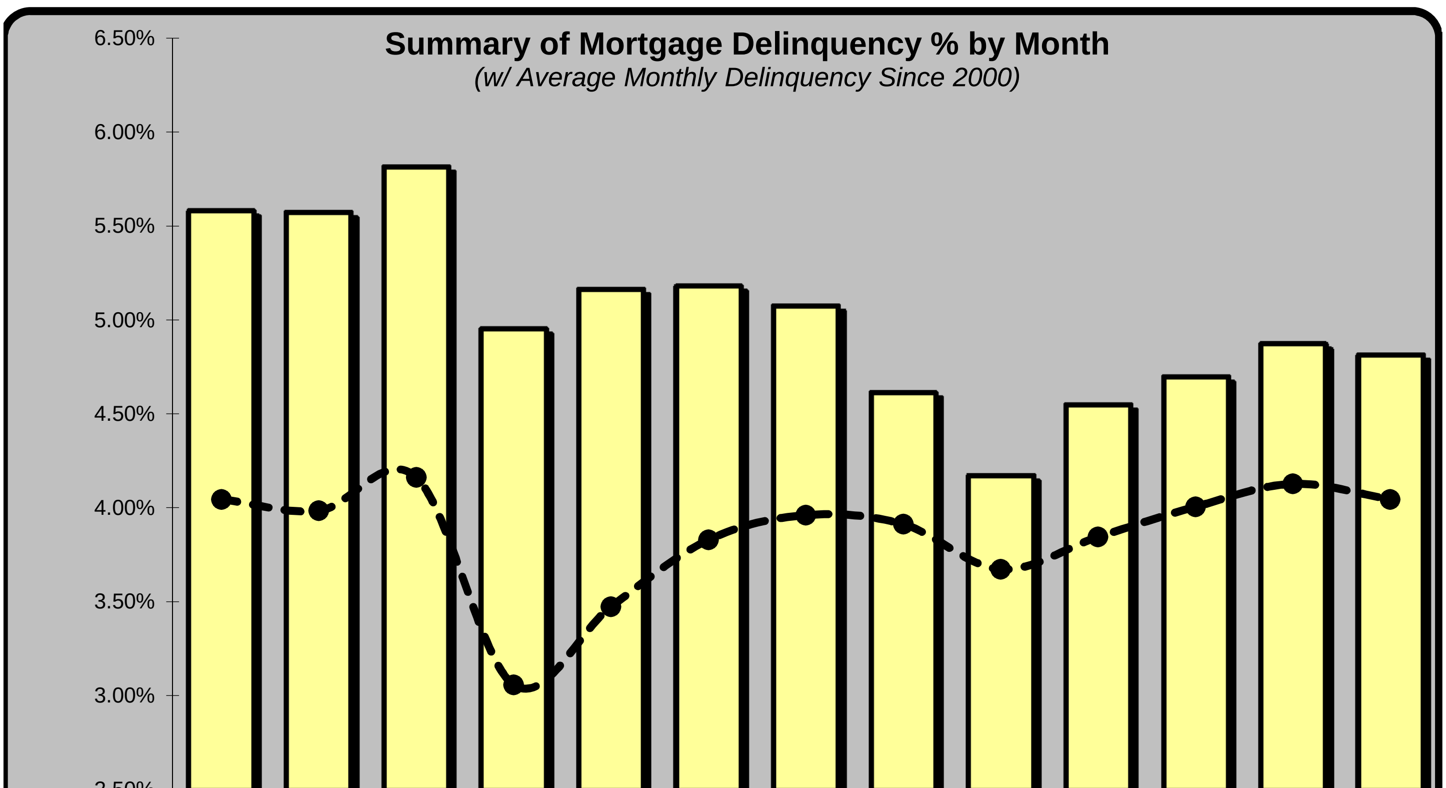

	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13	Jan-14	Feb-14	Mar-14	Apr-14	May-14	Jun-14	Jul-14
DEL	5.58%	5.57%	5.82%	4.95%	5.16%	5.18%	5.08%	4.61%	4.17%	4.55%	4.70%	4.87%	4.82%
AVG	4.04%	3.98%	4.16%	3.06%	3.47%	3.83%	3.96%	3.91%	3.67%	3.84%	4.00%	4.13%	4.04%

ALASKA HOUSING FINANCE CORPORATION