Alaska Housing
FINANCE CORPORATION

# JUNE 2014

# MORTGAGE & BOND DISCLOSURE REPORT

# A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

## JUNE 2014 COMPARATIVE ACTIVITY SUMMARY

| **TOTAL PORTFOLIO** *(Mortgages & Bonds)* | As of Fiscal Year End | | | As of Month End | | |
|---|---|---|---|---|---|---|
| | FY 2012 | FY 2013 | % Change | 06/30/13 | 06/30/14 | % Change |
| Total Mortgage Portfolio | $2,527,097,652 | $2,299,455,291 | (9.0%) | $2,299,455,291 | $2,520,778,596 | 9.6% |
| # of Mortgage Loans | 16,546 | 14,641 | (11.5%) | 14,641 | 14,834 | 1.3% |
| Delinquent Loan % | 5.69% | 5.49% | (3.5%) | 5.49% | 4.87% | (11.2%) |
| Mortgage Wghtd Avg Int Rate | 5.37% | 5.06% | (5.8%) | 5.06% | 4.93% | (2.4%) |
| Total Bonds Outstanding | $2,434,865,000 | $2,259,115,000 | (7.2%) | $2,259,115,000 | $2,278,545,000 | 0.9% |
| Variable Bonds % | 34% | 42% | 23.2% | 42% | 41% | (2.1%) |
| Hedged Variable % | 100% | 84% | (15.9%) | 84% | 84% | (0.2%) |
| Bond Wghtd Avg Int Rate | 4.13% | 3.71% | (10.2%) | 3.71% | 3.77% | 1.4% |
| Mortgage/Bond WAIR Spread | 1.24% | 1.35% | 9.1% | 1.34% | 1.17% | (12.8%) |
| Mortgage/Bond Ratio | 1.04 | 1.02 | (1.9%) | 1.02 | 1.11 | 8.7% |

| **MONTHLY ACTIVITY** *(Mortgages & Bonds)* | Through Fiscal Year End | | | Through Twelve Months Ending | | |
|---|---|---|---|---|---|---|
| | FY 2012 | FY 2013 | % Change | 06/30/13 | 06/30/14 | % Change |
| Mortgage Applications | $459,371,034 | $461,805,708 | 0.5% | $461,804,589 | $520,333,937 | 12.7% |
| Mortgage Purchases | 416,225,607 | 398,531,914 | (4.3%) | 398,531,914 | 538,531,088 | 35.1% |
| Mortgage Payoffs | 551,641,685 | 531,627,435 | (3.6%) | 531,627,435 | 218,635,522 | (58.9%) |
| Mortgage Foreclosures | 14,069,276 | 11,863,398 | (15.7%) | 11,863,398 | 14,127,019 | 19.1% |
| Bond Issuances - Housing | 229,055,000 | 195,890,000 | (14.5%) | 332,655,000 | 0 | (100.0%) |
| Bond Issuances - General | 0 | 286,125,000 | 100.0% | 149,360,000 | 124,400,000 | (16.7%) |
| Bond Redemptions - Special | 492,040,000 | 599,975,000 | 21.9% | 599,975,000 | 54,815,000 | (90.9%) |
| Bond Redemptions - Scheduled | $51,425,000 | $57,790,000 | 12.4% | $57,790,000 | $50,155,000 | (13.2%) |

| **FINANCIAL STATEMENTS** *(in Thousands of Dollars)* | Fiscal Year Annual Audited | | | Third Quarter Unaudited | | |
|---|---|---|---|---|---|---|
| | FY 2012 | FY 2013 | % Change | FY 2013 | FY 2014 | % Change |
| Mortgage & Loan Revenue | $147,078 | $125,059 | (15.0%) | $95,555 | $89,718 | (6.1%) |
| Investment Income | 12,695 | 9,088 | (28.4%) | 8,632 | 7,392 | (14.4%) |
| Externally Funded Programs | 179,704 | 168,152 | (6.4%) | 108,814 | 116,724 | 7.3% |
| Other Revenue | 11,701 | 13,026 | 11.3% | 9,795 | 10,433 | 6.5% |
| Total Revenue | 351,178 | 315,325 | (10.2%) | 222,796 | 224,267 | 0.7% |
| Interest Expenses | 111,558 | 94,409 | (15.4%) | 71,794 | 60,718 | (15.4%) |
| Housing Grants & Subsidies | 179,194 | 150,460 | (16.0%) | 108,226 | 109,366 | 1.1% |
| Operations & Administration | 57,126 | 56,663 | (0.8%) | 42,382 | 42,019 | (0.9%) |
| Other Expenses | 33,769 | 31,688 | (6.2%) | 22,475 | 16,214 | (27.9%) |
| Total Expenses | 381,647 | 333,220 | (12.7%) | 244,877 | 228,317 | (6.8%) |
| Operating Income (Loss) | (30,469) | (17,895) | 41.3% | (22,081) | (4,050) | 81.7% |
| Contributions to the State | 9,207 | 10,720 | 16.4% | 4,532 | 1,223 | (73.0%) |
| Change in Net Position | (39,676) | (28,615) | 27.9% | (26,613) | (5,273) | 80.2% |
| Total Assets/Deferred Outflows | 4,288,648 | 3,981,230 | (7.2%) | 4,184,749 | 4,039,454 | (3.5%) |
| Total Liabilities | 2,734,505 | 2,455,702 | (10.2%) | 2,657,219 | 2,530,054 | (4.8%) |
| Net Position | $1,554,143 | $1,525,528 | (1.8%) | $1,527,530 | $1,509,400 | (1.2%) |

# ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **6/30/2014**

| AHFC PORTFOLIO: | DOLLARS | % of $ |
|---|---|---|
| MORTGAGES | 2,394,568,704 | 94.99% |
| PARTICIPATION LOANS | 121,518,194 | 4.82% |
| REAL ESTATE OWNED | 4,691,698 | 0.19% |
| **TOTAL PORTFOLIO** | **2,520,778,596** | 100.00% |

| AHFC DELINQUENT: | | |
|---|---|---|
| 30 DAYS PAST DUE | 65,723,000 | 2.61% |
| 60 DAYS PAST DUE | 22,817,491 | 0.91% |
| 90 DAYS PAST DUE | 9,545,890 | 0.38% |
| 120+ DAYS PAST DUE | 24,541,247 | 0.98% |
| **TOTAL DELINQUENT** | **122,627,627** | 4.87% |

**PORTFOLIO SUMMARY STATISTICS:**

| | | | |
|---|---|---|---|
| AVG INTEREST RATE | 4.930% | TAX-EXEMPT FTHB % | 30.3% |
| AVG REMAINING TERM | 295 | RURAL % | 18.8% |
| AVG LOAN TO VALUE | 77 | TAXABLE % | 17.9% |
| SINGLE FAMILY % | 89.0% | MF/SPECIAL NEEDS % | 12.4% |
| MULTI-FAMILY % | 11.0% | TAXABLE FTHB % | 13.0% |
| FHA INSURANCE % | 16.2% | TAX-EXEMPT VETS % | 6.0% |
| VA INSURANCE % | 9.6% | OTHER PROGRAM % | 1.3% |
| PMI INSURANCE % | 13.6% | ANCHORAGE % | 38.1% |
| RD INSURANCE % | 6.9% | OTHER CITY % | 61.9% |
| HUD 184 INSURANCE % | 6.1% | WELLS FARGO % | 46.8% |
| UNINSURED % | 47.3% | OTHER SERVICER % | 53.2% |

| MORTGAGE AND LOAN ACTIVITY: | FY 2011 | FY 2012 | FY 2013 | FY 2014 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE APPLICATIONS | 400,754,885 | 459,371,034 | 461,834,449 | 520,333,937 | 49,374,070 |
| MORTGAGE COMMITMENTS | 403,020,935 | 470,579,649 | 450,361,201 | 517,516,445 | 52,741,570 |
| MORTGAGE PURCHASES | 416,413,024 | 416,225,607 | 398,531,914 | 538,531,088 | 28,382,293 |
| AVG PURCHASE PRICE | 257,026 | 268,795 | 279,834 | 303,715 | 283,350 |
| AVG INTEREST RATE | 4.553% | 4.095% | 3.763% | 4.549% | 4.469% |
| AVG BEGINNING TERM | 352 | 336 | 341 | 357 | 338 |
| AVG LOAN TO VALUE | 90 | 85 | 85 | 87 | 89 |
| INSURANCE % | 61.5% | 48.2% | 43.7% | 53.6% | 59.5% |
| SINGLE FAMILY% | 97.6% | 92.6% | 88.3% | 86.8% | 94.5% |
| ANCHORAGE % | 29.9% | 33.2% | 40.1% | 41.9% | 42.6% |
| WELLS FARGO % | 49.6% | 46.2% | 43.2% | 40.8% | 47.6% |
| STREAMLINE REFINANCE % | 11.1% | 19.7% | 17.7% | 2.7% | 0.3% |
| MORTGAGE PAYOFFS | 521,240,747 | 551,641,685 | 531,627,435 | 218,635,522 | 19,065,596 |
| MORTGAGE FORECLOSURES | 16,662,892 | 14,069,276 | 11,863,398 | 14,127,019 | 979,483 |

# ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

As of: **6/30/2014**

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

| | |
|---|---|
| Weighted Average Interest Rate | 4.930% |
| Weighted Average Remaining Term | 295 |
| Weighted Average Loan To Value | 77 |

| **TOTAL PORTFOLIO:** | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 2,394,568,704 | 95.0% |
| PARTICIPATION LOANS | 121,518,194 | 4.8% |
| REAL ESTATE OWNED | 4,691,698 | 0.2% |
| **TOTAL PORTFOLIO** | **2,520,778,596** | **100.0%** |

| **TOTAL DELINQUENT:** | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 65,723,000 | 2.61% |
| 60 DAYS PAST DUE | 22,817,491 | 0.91% |
| 90 DAYS PAST DUE | 9,545,890 | 0.38% |
| 120+ DAYS PAST DUE | 24,541,247 | 0.98% |
| **TOTAL DELINQUENT** | **122,627,627** | **4.87%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 764,709,862 | 30.4% |
| RURAL | 474,085,607 | 18.8% |
| TAXABLE | 451,434,685 | 17.9% |
| TAXABLE FIRST-TIME HOMEBUYER | 328,204,507 | 13.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 313,540,178 | 12.5% |
| VETERANS MORTGAGE PROGRAM | 151,185,343 | 6.0% |
| OTHER LOAN PROGRAM | 32,926,716 | 1.3% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 1,817,037,725 | 72.2% |
| MULTI-FAMILY | 278,379,784 | 11.1% |
| CONDO | 275,022,958 | 10.9% |
| DUPLEX | 115,107,398 | 4.6% |
| 3-PLEX/4-PLEX | 21,867,473 | 0.9% |
| OTHER PROPERTY TYPE | 8,671,559 | 0.3% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 960,977,713 | 38.2% |
| WASILLA/PALMER | 311,366,686 | 12.4% |
| FAIRBANKS/NORTH POLE | 308,587,496 | 12.3% |
| JUNEAU/KETCHIKAN | 191,646,682 | 7.6% |
| KENAI/SOLDOTNA/HOMER | 188,716,226 | 7.5% |
| EAGLE RIVER/CHUGIAK | 116,619,670 | 4.6% |
| KODIAK ISLAND | 93,839,137 | 3.7% |
| OTHER GEOGRAPHIC REGION | 344,333,288 | 13.7% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 1,192,666,480 | 47.4% |
| FEDERALLY INSURED - FHA | 409,098,128 | 16.3% |
| PRIMARY MORTGAGE INSURANCE | 342,742,987 | 13.6% |
| FEDERALLY INSURED - VA | 242,295,309 | 9.6% |
| FEDERALLY INSURED - RD | 174,362,045 | 6.9% |
| FEDERALLY INSURED - HUD 184 | 154,921,949 | 6.2% |
| **SELLER SERVICER** | | |
| WELLS FARGO | 1,179,129,350 | 46.9% |
| ALASKA USA | 525,729,231 | 20.9% |
| OTHER SELLER SERVICER | 418,730,553 | 16.6% |
| FIRST NATIONAL BANK OF AK | 392,497,764 | 15.6% |

**002 ADMINISTRATIVE**

| | |
|---|---|
| Weighted Average Interest Rate | 4.792% |
| Weighted Average Remaining Term | 326 |
| Weighted Average Loan To Value | 82 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 88,802,962 | 94.3% |
| PARTICIPATION LOANS | 630,196 | 0.7% |
| REAL ESTATE OWNED | 4,691,698 | 5.0% |
| **TOTAL PORTFOLIO** | **94,124,856** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 0 | 0.00% |
| 60 DAYS PAST DUE | 0 | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% |
| **TOTAL DELINQUENT** | **0** | **0.00%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 28,754,022 | 32.2% |
| RURAL | 10,550,264 | 11.8% |
| TAXABLE | 12,565,257 | 14.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 13,264,922 | 14.8% |
| MULTI-FAMILY/SPECIAL NEEDS | 20,625,719 | 23.1% |
| VETERANS MORTGAGE PROGRAM | 890,372 | 1.0% |
| OTHER LOAN PROGRAM | 2,782,603 | 3.1% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 57,157,722 | 63.9% |
| MULTI-FAMILY | 17,813,911 | 19.9% |
| CONDO | 10,394,041 | 11.6% |
| DUPLEX | 3,279,378 | 3.7% |
| 3-PLEX/4-PLEX | 533,886 | 0.6% |
| OTHER PROPERTY TYPE | 254,220 | 0.3% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 41,597,270 | 46.5% |
| WASILLA/PALMER | 13,225,163 | 14.8% |
| FAIRBANKS/NORTH POLE | 6,916,938 | 7.7% |
| JUNEAU/KETCHIKAN | 6,591,740 | 7.4% |
| KENAI/SOLDOTNA/HOMER | 3,915,454 | 4.4% |
| EAGLE RIVER/CHUGIAK | 3,783,554 | 4.2% |
| KODIAK ISLAND | 2,392,773 | 2.7% |
| OTHER GEOGRAPHIC REGION | 11,010,266 | 12.3% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 46,353,354 | 51.8% |
| FEDERALLY INSURED - FHA | 1,287,563 | 1.4% |
| FEDERALLY INSURED - VA | 2,939,007 | 3.3% |
| PRIMARY MORTGAGE INSURANCE | 29,733,124 | 33.2% |
| FEDERALLY INSURED - RD | 2,909,368 | 3.3% |
| FEDERALLY INSURED - HUD 184 | 6,210,742 | 6.9% |
| SELLER SERVICER | | |
| WELLS FARGO | 37,542,455 | 42.0% |
| ALASKA USA | 18,303,688 | 20.5% |
| OTHER SELLER SERVICER | 17,136,760 | 19.2% |
| FIRST NATIONAL BANK OF AK | 16,450,255 | 18.4% |

## 106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

| | |
|---|---|
| Weighted Average Interest Rate | 5.862% |
| Weighted Average Remaining Term | 287 |
| Weighted Average Loan To Value | 80 |

| **FUND PORTFOLIO:** | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 130,231,742 | 97.8% |
| PARTICIPATION LOANS | 2,997,615 | 2.2% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **133,229,357** | **100.0%** |

| **FUND DELINQUENT:** | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 3,455,073 | 2.59% |
| 60 DAYS PAST DUE | 2,202,548 | 1.65% |
| 90 DAYS PAST DUE | 718,534 | 0.54% |
| 120+ DAYS PAST DUE | 1,503,853 | 1.13% |
| **TOTAL DELINQUENT** | **7,880,008** | **5.91%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 102,180,532 | 76.7% |
| RURAL | 15,159,665 | 11.4% |
| TAXABLE | 10,752,599 | 8.1% |
| TAXABLE FIRST-TIME HOMEBUYER | 3,239,006 | 2.4% |
| MULTI-FAMILY/SPECIAL NEEDS | 1,094,681 | 0.8% |
| VETERANS MORTGAGE PROGRAM | 168,361 | 0.1% |
| OTHER LOAN PROGRAM | 634,513 | 0.5% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 95,279,161 | 71.5% |
| MULTI-FAMILY | 1,094,681 | 0.8% |
| CONDO | 30,234,305 | 22.7% |
| DUPLEX | 6,372,691 | 4.8% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| OTHER PROPERTY TYPE | 248,518 | 0.2% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 63,680,466 | 47.8% |
| WASILLA/PALMER | 19,349,672 | 14.5% |
| FAIRBANKS/NORTH POLE | 13,012,916 | 9.8% |
| JUNEAU/KETCHIKAN | 10,138,103 | 7.6% |
| KENAI/SOLDOTNA/HOMER | 8,547,221 | 6.4% |
| EAGLE RIVER/CHUGIAK | 4,201,643 | 3.2% |
| KODIAK ISLAND | 3,235,774 | 2.4% |
| OTHER GEOGRAPHIC REGION | 11,063,561 | 8.3% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 42,887,317 | 32.2% |
| FEDERALLY INSURED - FHA | 44,822,946 | 33.6% |
| FEDERALLY INSURED - VA | 8,716,270 | 6.5% |
| PRIMARY MORTGAGE INSURANCE | 15,297,513 | 11.5% |
| FEDERALLY INSURED - RD | 13,888,250 | 10.4% |
| FEDERALLY INSURED - HUD 184 | 7,617,061 | 5.7% |
| SELLER SERVICER | | |
| WELLS FARGO | 62,786,287 | 47.1% |
| ALASKA USA | 32,924,671 | 24.7% |
| OTHER SELLER SERVICER | 15,010,646 | 11.3% |
| FIRST NATIONAL BANK OF AK | 22,507,753 | 16.9% |

## 107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 5.402% |
| Weighted Average Remaining Term | 256 |
| Weighted Average Loan To Value | 76 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 23,914,215 | 97.2% |
| PARTICIPATION LOANS | 697,319 | 2.8% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **24,611,534** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 1,698,417 | 6.90% |
| 60 DAYS PAST DUE | 590,824 | 2.40% |
| 90 DAYS PAST DUE | 161,778 | 0.66% |
| 120+ DAYS PAST DUE | 440,043 | 1.79% |
| **TOTAL DELINQUENT** | **2,891,063** | **11.75%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 24,611,534 | 100.0% |
| RURAL | 0 | 0.0% |
| TAXABLE | 0 | 0.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 15,712,026 | 63.8% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 8,276,627 | 33.6% |
| DUPLEX | 622,881 | 2.5% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| OTHER PROPERTY TYPE | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 13,576,661 | 55.2% |
| WASILLA/PALMER | 4,714,212 | 19.2% |
| FAIRBANKS/NORTH POLE | 2,323,639 | 9.4% |
| JUNEAU/KETCHIKAN | 1,502,098 | 6.1% |
| KENAI/SOLDOTNA/HOMER | 370,267 | 1.5% |
| EAGLE RIVER/CHUGIAK | 1,441,741 | 5.9% |
| KODIAK ISLAND | 259,085 | 1.1% |
| OTHER GEOGRAPHIC REGION | 423,832 | 1.7% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 7,239,316 | 29.4% |
| FEDERALLY INSURED - FHA | 10,190,355 | 41.4% |
| FEDERALLY INSURED - VA | 3,149,350 | 12.8% |
| PRIMARY MORTGAGE INSURANCE | 1,010,217 | 4.1% |
| FEDERALLY INSURED - RD | 2,540,536 | 10.3% |
| FEDERALLY INSURED - HUD 184 | 481,761 | 2.0% |
| SELLER SERVICER | | |
| WELLS FARGO | 14,600,428 | 59.3% |
| ALASKA USA | 6,881,234 | 28.0% |
| OTHER SELLER SERVICER | 497,411 | 2.0% |
| FIRST NATIONAL BANK OF AK | 2,632,461 | 10.7% |

## 110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 4.855% |
| Weighted Average Remaining Term | 295 |
| Weighted Average Loan To Value | 81 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 82,069,950 | 95.8% |
| PARTICIPATION LOANS | 3,623,027 | 4.2% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **85,692,977** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,204,569 | 2.57% |
| 60 DAYS PAST DUE | 493,061 | 0.58% |
| 90 DAYS PAST DUE | 396,957 | 0.46% |
| 120+ DAYS PAST DUE | 1,126,433 | 1.31% |
| **TOTAL DELINQUENT** | **4,221,020** | **4.93%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 38,889,717 | 45.4% |
| RURAL | 23,033,475 | 26.9% |
| TAXABLE | 14,645,465 | 17.1% |
| TAXABLE FIRST-TIME HOMEBUYER | 6,730,697 | 7.9% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 705,897 | 0.8% |
| OTHER LOAN PROGRAM | 1,687,726 | 2.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 64,819,683 | 75.6% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 14,765,430 | 17.2% |
| DUPLEX | 4,403,607 | 5.1% |
| 3-PLEX/4-PLEX | 1,162,731 | 1.4% |
| OTHER PROPERTY TYPE | 541,527 | 0.6% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 33,951,087 | 39.6% |
| WASILLA/PALMER | 9,034,054 | 10.5% |
| FAIRBANKS/NORTH POLE | 6,121,455 | 7.1% |
| JUNEAU/KETCHIKAN | 7,360,932 | 8.6% |
| KENAI/SOLDOTNA/HOMER | 9,943,118 | 11.6% |
| EAGLE RIVER/CHUGIAK | 2,255,761 | 2.6% |
| KODIAK ISLAND | 2,830,244 | 3.3% |
| OTHER GEOGRAPHIC REGION | 14,196,326 | 16.6% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 37,546,762 | 43.8% |
| FEDERALLY INSURED - FHA | 15,227,799 | 17.8% |
| FEDERALLY INSURED - VA | 4,795,313 | 5.6% |
| PRIMARY MORTGAGE INSURANCE | 14,524,025 | 16.9% |
| FEDERALLY INSURED - RD | 8,583,532 | 10.0% |
| FEDERALLY INSURED - HUD 184 | 5,015,546 | 5.9% |
| SELLER SERVICER | | |
| WELLS FARGO | 45,102,081 | 52.6% |
| ALASKA USA | 21,084,380 | 24.6% |
| OTHER SELLER SERVICER | 9,034,287 | 10.5% |
| FIRST NATIONAL BANK OF AK | 10,472,229 | 12.2% |

## 111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

| | |
|---|---|
| Weighted Average Interest Rate | 4.994% |
| Weighted Average Remaining Term | 298 |
| Weighted Average Loan To Value | 82 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 82,868,693 | 97.3% |
| PARTICIPATION LOANS | 2,272,645 | 2.7% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **85,141,338** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 1,878,589 | 2.21% |
| 60 DAYS PAST DUE | 996,977 | 1.17% |
| 90 DAYS PAST DUE | 605,321 | 0.71% |
| 120+ DAYS PAST DUE | 782,725 | 0.92% |
| **TOTAL DELINQUENT** | **4,263,613** | **5.01%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 37,061,925 | 43.5% |
| RURAL | 11,383,456 | 13.4% |
| TAXABLE | 22,835,927 | 26.8% |
| TAXABLE FIRST-TIME HOMEBUYER | 11,892,435 | 14.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 1,706,810 | 2.0% |
| OTHER LOAN PROGRAM | 260,785 | 0.3% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 69,152,753 | 81.2% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 12,229,013 | 14.4% |
| DUPLEX | 3,180,305 | 3.7% |
| 3-PLEX/4-PLEX | 579,267 | 0.7% |
| OTHER PROPERTY TYPE | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 37,688,501 | 44.3% |
| WASILLA/PALMER | 12,487,054 | 14.7% |
| FAIRBANKS/NORTH POLE | 7,184,829 | 8.4% |
| JUNEAU/KETCHIKAN | 5,958,359 | 7.0% |
| KENAI/SOLDOTNA/HOMER | 4,248,808 | 5.0% |
| EAGLE RIVER/CHUGIAK | 4,436,396 | 5.2% |
| KODIAK ISLAND | 3,553,422 | 4.2% |
| OTHER GEOGRAPHIC REGION | 9,583,971 | 11.3% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 30,864,010 | 36.3% |
| FEDERALLY INSURED - FHA | 17,816,088 | 20.9% |
| FEDERALLY INSURED - VA | 6,556,844 | 7.7% |
| PRIMARY MORTGAGE INSURANCE | 15,921,206 | 18.7% |
| FEDERALLY INSURED - RD | 7,616,584 | 8.9% |
| FEDERALLY INSURED - HUD 184 | 6,366,607 | 7.5% |
| SELLER SERVICER | | |
| WELLS FARGO | 46,933,273 | 55.1% |
| ALASKA USA | 19,039,995 | 22.4% |
| OTHER SELLER SERVICER | 7,617,830 | 8.9% |
| FIRST NATIONAL BANK OF AK | 11,550,239 | 13.6% |

## 113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

| | |
|---|---|
| Weighted Average Interest Rate | 4.827% |
| Weighted Average Remaining Term | 299 |
| Weighted Average Loan To Value | 80 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 107,267,219 | 98.2% |
| PARTICIPATION LOANS | 1,925,732 | 1.8% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **109,192,950** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,307,679 | 2.11% |
| 60 DAYS PAST DUE | 1,339,580 | 1.23% |
| 90 DAYS PAST DUE | 604,870 | 0.55% |
| 120+ DAYS PAST DUE | 1,508,962 | 1.38% |
| **TOTAL DELINQUENT** | **5,761,092** | **5.28%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 40,595,068 | 37.2% |
| RURAL | 19,033,145 | 17.4% |
| TAXABLE | 34,442,495 | 31.5% |
| TAXABLE FIRST-TIME HOMEBUYER | 13,393,747 | 12.3% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 1,165,542 | 1.1% |
| OTHER LOAN PROGRAM | 562,954 | 0.5% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 86,552,004 | 79.3% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 15,762,182 | 14.4% |
| DUPLEX | 5,019,634 | 4.6% |
| 3-PLEX/4-PLEX | 1,751,418 | 1.6% |
| OTHER PROPERTY TYPE | 107,712 | 0.1% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 48,338,344 | 44.3% |
| WASILLA/PALMER | 12,855,293 | 11.8% |
| FAIRBANKS/NORTH POLE | 10,491,039 | 9.6% |
| JUNEAU/KETCHIKAN | 9,577,532 | 8.8% |
| KENAI/SOLDOTNA/HOMER | 5,531,410 | 5.1% |
| EAGLE RIVER/CHUGIAK | 3,512,229 | 3.2% |
| KODIAK ISLAND | 3,452,945 | 3.2% |
| OTHER GEOGRAPHIC REGION | 15,434,159 | 14.1% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 45,211,053 | 41.4% |
| FEDERALLY INSURED - FHA | 20,166,695 | 18.5% |
| FEDERALLY INSURED - VA | 8,694,394 | 8.0% |
| PRIMARY MORTGAGE INSURANCE | 21,503,420 | 19.7% |
| FEDERALLY INSURED - RD | 7,822,344 | 7.2% |
| FEDERALLY INSURED - HUD 184 | 5,795,044 | 5.3% |
| SELLER SERVICER | | |
| WELLS FARGO | 54,196,552 | 49.6% |
| ALASKA USA | 24,047,417 | 22.0% |
| OTHER SELLER SERVICER | 15,931,976 | 14.6% |
| FIRST NATIONAL BANK OF AK | 15,017,005 | 13.8% |

## 116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 3.934% |
| Weighted Average Remaining Term | 306 |
| Weighted Average Loan To Value | 82 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 90,883,674 | 77.0% |
| PARTICIPATION LOANS | 27,147,355 | 23.0% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **118,031,029** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 4,000,868 | 3.39% |
| 60 DAYS PAST DUE | 1,201,708 | 1.02% |
| 90 DAYS PAST DUE | 444,926 | 0.38% |
| 120+ DAYS PAST DUE | 1,719,600 | 1.46% |
| **TOTAL DELINQUENT** | **7,367,102** | **6.24%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 43,233,367 | 36.6% |
| RURAL | 14,184,072 | 12.0% |
| TAXABLE | 31,952,567 | 27.1% |
| TAXABLE FIRST-TIME HOMEBUYER | 22,650,605 | 19.2% |
| MULTI-FAMILY/SPECIAL NEEDS | 440,077 | 0.4% |
| VETERANS MORTGAGE PROGRAM | 2,626,663 | 2.2% |
| OTHER LOAN PROGRAM | 2,943,680 | 2.5% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 89,891,140 | 76.2% |
| MULTI-FAMILY | 440,077 | 0.4% |
| CONDO | 19,534,596 | 16.6% |
| DUPLEX | 7,671,519 | 6.5% |
| 3-PLEX/4-PLEX | 348,116 | 0.3% |
| OTHER PROPERTY TYPE | 145,581 | 0.1% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 54,358,675 | 46.1% |
| WASILLA/PALMER | 16,130,514 | 13.7% |
| FAIRBANKS/NORTH POLE | 11,679,373 | 9.9% |
| JUNEAU/KETCHIKAN | 7,234,455 | 6.1% |
| KENAI/SOLDOTNA/HOMER | 8,869,490 | 7.5% |
| EAGLE RIVER/CHUGIAK | 5,710,539 | 4.8% |
| KODIAK ISLAND | 3,552,211 | 3.0% |
| OTHER GEOGRAPHIC REGION | 10,495,771 | 8.9% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 42,971,594 | 36.4% |
| FEDERALLY INSURED - FHA | 21,394,285 | 18.1% |
| FEDERALLY INSURED - VA | 9,728,802 | 8.2% |
| PRIMARY MORTGAGE INSURANCE | 24,982,620 | 21.2% |
| FEDERALLY INSURED - RD | 9,575,874 | 8.1% |
| FEDERALLY INSURED - HUD 184 | 9,377,853 | 7.9% |
| **SELLER SERVICER** | | |
| WELLS FARGO | 62,595,150 | 53.0% |
| ALASKA USA | 25,772,114 | 21.8% |
| OTHER SELLER SERVICER | 15,075,949 | 12.8% |
| FIRST NATIONAL BANK OF AK | 14,587,816 | 12.4% |

## 117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

| | |
|---|---|
| Weighted Average Interest Rate | 3.904% |
| Weighted Average Remaining Term | 300 |
| Weighted Average Loan To Value | 82 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 101,243,267 | 80.4% |
| PARTICIPATION LOANS | 24,684,814 | 19.6% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **125,928,081** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,604,834 | 2.07% |
| 60 DAYS PAST DUE | 1,016,181 | 0.81% |
| 90 DAYS PAST DUE | 348,389 | 0.28% |
| 120+ DAYS PAST DUE | 1,280,431 | 1.02% |
| **TOTAL DELINQUENT** | **5,249,835** | **4.17%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 46,292,831 | 36.8% |
| RURAL | 13,853,009 | 11.0% |
| TAXABLE | 27,682,235 | 22.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 28,227,008 | 22.4% |
| MULTI-FAMILY/SPECIAL NEEDS | 123,922 | 0.1% |
| VETERANS MORTGAGE PROGRAM | 6,043,993 | 4.8% |
| OTHER LOAN PROGRAM | 3,705,083 | 2.9% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 100,264,435 | 79.6% |
| MULTI-FAMILY | 123,922 | 0.1% |
| CONDO | 18,211,683 | 14.5% |
| DUPLEX | 6,051,674 | 4.8% |
| 3-PLEX/4-PLEX | 960,684 | 0.8% |
| OTHER PROPERTY TYPE | 315,684 | 0.3% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 55,666,681 | 44.2% |
| WASILLA/PALMER | 17,360,492 | 13.8% |
| FAIRBANKS/NORTH POLE | 13,706,749 | 10.9% |
| JUNEAU/KETCHIKAN | 11,179,160 | 8.9% |
| KENAI/SOLDOTNA/HOMER | 5,686,930 | 4.5% |
| EAGLE RIVER/CHUGIAK | 7,481,907 | 5.9% |
| KODIAK ISLAND | 2,822,369 | 2.2% |
| OTHER GEOGRAPHIC REGION | 12,023,793 | 9.5% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 37,874,040 | 30.1% |
| FEDERALLY INSURED - FHA | 31,727,920 | 25.2% |
| FEDERALLY INSURED - VA | 11,872,908 | 9.4% |
| PRIMARY MORTGAGE INSURANCE | 26,754,698 | 21.2% |
| FEDERALLY INSURED - RD | 8,026,189 | 6.4% |
| FEDERALLY INSURED - HUD 184 | 9,672,326 | 7.7% |
| **SELLER SERVICER** | | |
| WELLS FARGO | 64,946,651 | 51.6% |
| ALASKA USA | 27,655,859 | 22.0% |
| OTHER SELLER SERVICER | 16,482,119 | 13.1% |
| FIRST NATIONAL BANK OF AK | 16,843,451 | 13.4% |

## 119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

| | |
|---|---|
| Weighted Average Interest Rate | 4.409% |
| Weighted Average Remaining Term | 302 |
| Weighted Average Loan To Value | 83 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 110,226,115 | 84.8% |
| PARTICIPATION LOANS | 19,815,731 | 15.2% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **130,041,846** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,740,131 | 2.11% |
| 60 DAYS PAST DUE | 1,548,610 | 1.19% |
| 90 DAYS PAST DUE | 980,912 | 0.75% |
| 120+ DAYS PAST DUE | 1,465,734 | 1.13% |
| **TOTAL DELINQUENT** | **6,735,387** | **5.18%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 69,821,334 | 53.7% |
| RURAL | 15,460,381 | 11.9% |
| TAXABLE | 16,834,607 | 12.9% |
| TAXABLE FIRST-TIME HOMEBUYER | 24,260,631 | 18.7% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 2,506,420 | 1.9% |
| OTHER LOAN PROGRAM | 1,158,472 | 0.9% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 98,052,331 | 75.4% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 24,535,179 | 18.9% |
| DUPLEX | 5,196,975 | 4.0% |
| 3-PLEX/4-PLEX | 1,185,156 | 0.9% |
| OTHER PROPERTY TYPE | 1,072,205 | 0.8% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 46,060,175 | 35.4% |
| WASILLA/PALMER | 22,087,939 | 17.0% |
| FAIRBANKS/NORTH POLE | 18,058,065 | 13.9% |
| JUNEAU/KETCHIKAN | 9,981,179 | 7.7% |
| KENAI/SOLDOTNA/HOMER | 11,145,115 | 8.6% |
| EAGLE RIVER/CHUGIAK | 4,165,026 | 3.2% |
| KODIAK ISLAND | 3,738,467 | 2.9% |
| OTHER GEOGRAPHIC REGION | 14,805,879 | 11.4% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 43,707,491 | 33.6% |
| FEDERALLY INSURED - FHA | 31,172,070 | 24.0% |
| FEDERALLY INSURED - VA | 9,335,826 | 7.2% |
| PRIMARY MORTGAGE INSURANCE | 15,673,314 | 12.1% |
| FEDERALLY INSURED - RD | 18,050,042 | 13.9% |
| FEDERALLY INSURED - HUD 184 | 12,103,102 | 9.3% |
| SELLER SERVICER | | |
| WELLS FARGO | 63,348,729 | 48.7% |
| ALASKA USA | 36,554,921 | 28.1% |
| OTHER SELLER SERVICER | 17,904,917 | 13.8% |
| FIRST NATIONAL BANK OF AK | 12,233,279 | 9.4% |

## 121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

| | |
|---|---|
| Weighted Average Interest Rate | 4.614% |
| Weighted Average Remaining Term | 317 |
| Weighted Average Loan To Value | 86 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 125,596,394 | 98.6% |
| PARTICIPATION LOANS | 1,807,814 | 1.4% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **127,404,208** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 3,792,005 | 2.98% |
| 60 DAYS PAST DUE | 1,263,205 | 0.99% |
| 90 DAYS PAST DUE | 300,688 | 0.24% |
| 120+ DAYS PAST DUE | 979,137 | 0.77% |
| **TOTAL DELINQUENT** | **6,335,034** | **4.97%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 94,608,313 | 74.3% |
| RURAL | 13,664,319 | 10.7% |
| TAXABLE | 11,003,683 | 8.6% |
| TAXABLE FIRST-TIME HOMEBUYER | 7,963,305 | 6.3% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| OTHER LOAN PROGRAM | 164,589 | 0.1% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 101,398,760 | 79.6% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 19,982,704 | 15.7% |
| DUPLEX | 5,005,990 | 3.9% |
| 3-PLEX/4-PLEX | 762,288 | 0.6% |
| OTHER PROPERTY TYPE | 254,467 | 0.2% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 48,826,114 | 38.3% |
| WASILLA/PALMER | 22,730,748 | 17.8% |
| FAIRBANKS/NORTH POLE | 16,164,571 | 12.7% |
| JUNEAU/KETCHIKAN | 9,629,537 | 7.6% |
| KENAI/SOLDOTNA/HOMER | 7,650,392 | 6.0% |
| EAGLE RIVER/CHUGIAK | 3,972,026 | 3.1% |
| KODIAK ISLAND | 4,126,510 | 3.2% |
| OTHER GEOGRAPHIC REGION | 14,304,309 | 11.2% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 33,259,062 | 26.1% |
| FEDERALLY INSURED - FHA | 41,997,654 | 33.0% |
| FEDERALLY INSURED - VA | 6,836,879 | 5.4% |
| PRIMARY MORTGAGE INSURANCE | 9,861,570 | 7.7% |
| FEDERALLY INSURED - RD | 21,575,398 | 16.9% |
| FEDERALLY INSURED - HUD 184 | 13,873,645 | 10.9% |
| **SELLER SERVICER** | | |
| WELLS FARGO | 69,167,827 | 54.3% |
| ALASKA USA | 35,050,595 | 27.5% |
| OTHER SELLER SERVICER | 14,210,903 | 11.2% |
| FIRST NATIONAL BANK OF AK | 8,974,884 | 7.0% |

**122** **MORTGAGE REVENUE BONDS 2011 SERIES A & B**

| | |
|---|---|
| Weighted Average Interest Rate | 3.923% |
| Weighted Average Remaining Term | 303 |
| Weighted Average Loan To Value | 82 |

| **FUND PORTFOLIO:** | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 198,243,063 | 92.1% |
| PARTICIPATION LOANS | 17,007,268 | 7.9% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **215,250,331** | **100.0%** |

| **FUND DELINQUENT:** | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 6,495,691 | 3.02% |
| 60 DAYS PAST DUE | 2,452,864 | 1.14% |
| 90 DAYS PAST DUE | 795,407 | 0.37% |
| 120+ DAYS PAST DUE | 1,704,552 | 0.79% |
| **TOTAL DELINQUENT** | **11,448,514** | **5.32%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 147,876,215 | 68.7% |
| RURAL | 34,201,314 | 15.9% |
| TAXABLE | 17,532,257 | 8.1% |
| TAXABLE FIRST-TIME HOMEBUYER | 14,382,321 | 6.7% |
| MULTI-FAMILY/SPECIAL NEEDS | 470,512 | 0.2% |
| VETERANS MORTGAGE PROGRAM | 282,403 | 0.1% |
| OTHER LOAN PROGRAM | 505,310 | 0.2% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 173,720,410 | 80.7% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 31,719,330 | 14.7% |
| DUPLEX | 8,519,519 | 4.0% |
| 3-PLEX/4-PLEX | 472,115 | 0.2% |
| OTHER PROPERTY TYPE | 818,957 | 0.4% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 82,051,465 | 38.1% |
| WASILLA/PALMER | 35,844,102 | 16.7% |
| FAIRBANKS/NORTH POLE | 19,341,321 | 9.0% |
| JUNEAU/KETCHIKAN | 16,772,650 | 7.8% |
| KENAI/SOLDOTNA/HOMER | 18,764,287 | 8.7% |
| EAGLE RIVER/CHUGIAK | 6,690,466 | 3.1% |
| KODIAK ISLAND | 11,374,487 | 5.3% |
| OTHER GEOGRAPHIC REGION | 24,411,555 | 11.3% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 78,585,341 | 36.5% |
| FEDERALLY INSURED - FHA | 46,939,703 | 21.8% |
| FEDERALLY INSURED - VA | 14,767,516 | 6.9% |
| PRIMARY MORTGAGE INSURANCE | 22,696,508 | 10.5% |
| FEDERALLY INSURED - RD | 32,370,163 | 15.0% |
| FEDERALLY INSURED - HUD 184 | 19,891,100 | 9.2% |
| SELLER SERVICER | | |
| WELLS FARGO | 108,676,839 | 50.5% |
| ALASKA USA | 59,735,807 | 27.8% |
| OTHER SELLER SERVICER | 25,688,561 | 11.9% |
| FIRST NATIONAL BANK OF AK | 21,149,124 | 9.8% |

## 207 VETERANS COLLATERALIZED BONDS 2006 FIRST

| | |
|---|---|
| Weighted Average Interest Rate | 5.529% |
| Weighted Average Remaining Term | 302 |
| Weighted Average Loan To Value | 87 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 76,463,251 | 99.5% |
| PARTICIPATION LOANS | 377,800 | 0.5% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **76,841,051** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 3,438,796 | 4.48% |
| 60 DAYS PAST DUE | 688,815 | 0.90% |
| 90 DAYS PAST DUE | 145,128 | 0.19% |
| 120+ DAYS PAST DUE | 2,555,309 | 3.33% |
| **TOTAL DELINQUENT** | **6,828,048** | **8.89%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 349,338 | 0.5% |
| RURAL | 4,677,120 | 6.1% |
| TAXABLE | 7,746,438 | 10.1% |
| TAXABLE FIRST-TIME HOMEBUYER | 5,885,719 | 7.7% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 58,182,436 | 75.7% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 68,527,317 | 89.2% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 4,488,685 | 5.8% |
| DUPLEX | 2,249,125 | 2.9% |
| 3-PLEX/4-PLEX | 1,511,613 | 2.0% |
| OTHER PROPERTY TYPE | 64,311 | 0.1% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 15,451,316 | 20.1% |
| WASILLA/PALMER | 14,411,290 | 18.8% |
| FAIRBANKS/NORTH POLE | 24,617,546 | 32.0% |
| JUNEAU/KETCHIKAN | 2,349,837 | 3.1% |
| KENAI/SOLDOTNA/HOMER | 2,320,225 | 3.0% |
| EAGLE RIVER/CHUGIAK | 11,014,656 | 14.3% |
| KODIAK ISLAND | 1,894,785 | 2.5% |
| OTHER GEOGRAPHIC REGION | 4,781,396 | 6.2% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 13,780,224 | 17.9% |
| FEDERALLY INSURED - FHA | 4,200,532 | 5.5% |
| FEDERALLY INSURED - VA | 51,103,387 | 66.5% |
| PRIMARY MORTGAGE INSURANCE | 4,402,173 | 5.7% |
| FEDERALLY INSURED - RD | 1,203,046 | 1.6% |
| FEDERALLY INSURED - HUD 184 | 2,151,689 | 2.8% |
| **SELLER SERVICER** | | |
| WELLS FARGO | 36,627,160 | 47.7% |
| ALASKA USA | 22,962,067 | 29.9% |
| OTHER SELLER SERVICER | 11,014,079 | 14.3% |
| FIRST NATIONAL BANK OF AK | 6,237,746 | 8.1% |

## 208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

| | |
|---|---|
| Weighted Average Interest Rate | 5.787% |
| Weighted Average Remaining Term | 302 |
| Weighted Average Loan To Value | 88 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 22,586,714 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **22,586,714** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 1,031,606 | 4.57% |
| 60 DAYS PAST DUE | 0 | 0.00% |
| 90 DAYS PAST DUE | 133,685 | 0.59% |
| 120+ DAYS PAST DUE | 549,367 | 2.43% |
| **TOTAL DELINQUENT** | **1,714,659** | **7.59%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 947,472 | 4.2% |
| RURAL | 957,278 | 4.2% |
| TAXABLE | 1,939,810 | 8.6% |
| TAXABLE FIRST-TIME HOMEBUYER | 1,528,273 | 6.8% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 17,213,882 | 76.2% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 19,979,982 | 88.5% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 1,857,008 | 8.2% |
| DUPLEX | 510,744 | 2.3% |
| 3-PLEX/4-PLEX | 186,248 | 0.8% |
| OTHER PROPERTY TYPE | 52,731 | 0.2% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 4,313,095 | 19.1% |
| WASILLA/PALMER | 4,486,391 | 19.9% |
| FAIRBANKS/NORTH POLE | 6,045,578 | 26.8% |
| JUNEAU/KETCHIKAN | 815,509 | 3.6% |
| KENAI/SOLDOTNA/HOMER | 681,100 | 3.0% |
| EAGLE RIVER/CHUGIAK | 3,219,648 | 14.3% |
| KODIAK ISLAND | 893,061 | 4.0% |
| OTHER GEOGRAPHIC REGION | 2,132,332 | 9.4% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 3,860,535 | 17.1% |
| FEDERALLY INSURED - FHA | 1,408,397 | 6.2% |
| FEDERALLY INSURED - VA | 15,038,130 | 66.6% |
| PRIMARY MORTGAGE INSURANCE | 1,027,079 | 4.5% |
| FEDERALLY INSURED - RD | 60,338 | 0.3% |
| FEDERALLY INSURED - HUD 184 | 1,192,234 | 5.3% |
| SELLER SERVICER | | |
| WELLS FARGO | 10,303,683 | 45.6% |
| ALASKA USA | 6,803,811 | 30.1% |
| OTHER SELLER SERVICER | 2,547,993 | 11.3% |
| FIRST NATIONAL BANK OF AK | 2,931,227 | 13.0% |

## 260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

| | |
|---|---|
| Weighted Average Interest Rate | 6.392% |
| Weighted Average Remaining Term | 196 |
| Weighted Average Loan To Value | 99 |

| **FUND PORTFOLIO:** | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 25,326,447 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **25,326,447** | **100.0%** |

| **FUND DELINQUENT:** | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 505,792 | 2.00% |
| 60 DAYS PAST DUE | 0 | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% |
| **TOTAL DELINQUENT** | **505,792** | **2.00%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 0 | 0.0% |
| RURAL | 0 | 0.0% |
| TAXABLE | 0 | 0.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 25,326,447 | 100.0% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 1,907,346 | 7.5% |
| MULTI-FAMILY | 22,492,892 | 88.8% |
| CONDO | 181,690 | 0.7% |
| DUPLEX | 744,519 | 2.9% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| OTHER PROPERTY TYPE | 0 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 18,081,022 | 71.4% |
| WASILLA/PALMER | 206,039 | 0.8% |
| FAIRBANKS/NORTH POLE | 1,209,787 | 4.8% |
| JUNEAU/KETCHIKAN | 2,411,342 | 9.5% |
| KENAI/SOLDOTNA/HOMER | 1,159,588 | 4.6% |
| EAGLE RIVER/CHUGIAK | 2,053,032 | 8.1% |
| KODIAK ISLAND | 0 | 0.0% |
| OTHER GEOGRAPHIC REGION | 205,637 | 0.8% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 25,326,447 | 100.0% |
| FEDERALLY INSURED - FHA | 0 | 0.0% |
| FEDERALLY INSURED - VA | 0 | 0.0% |
| PRIMARY MORTGAGE INSURANCE | 0 | 0.0% |
| FEDERALLY INSURED - RD | 0 | 0.0% |
| FEDERALLY INSURED - HUD 184 | 0 | 0.0% |
| SELLER SERVICER | | |
| WELLS FARGO | 20,347,036 | 80.3% |
| ALASKA USA | 0 | 0.0% |
| OTHER SELLER SERVICER | 1,786,040 | 7.1% |
| FIRST NATIONAL BANK OF AK | 3,193,371 | 12.6% |

## 405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

| | |
|---|---|
| Weighted Average Interest Rate | 4.124% |
| Weighted Average Remaining Term | 301 |
| Weighted Average Loan To Value | 79 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 192,859,743 | 98.0% |
| PARTICIPATION LOANS | 3,960,594 | 2.0% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **196,820,338** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,821,137 | 1.43% |
| 60 DAYS PAST DUE | 1,723,698 | 0.88% |
| 90 DAYS PAST DUE | 458,686 | 0.23% |
| 120+ DAYS PAST DUE | 725,965 | 0.37% |
| **TOTAL DELINQUENT** | **5,729,486** | **2.91%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 4,061,438 | 2.1% |
| RURAL | 64,320,229 | 32.7% |
| TAXABLE | 73,113,286 | 37.1% |
| TAXABLE FIRST-TIME HOMEBUYER | 46,724,796 | 23.7% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 3,000,393 | 1.5% |
| OTHER LOAN PROGRAM | 5,600,198 | 2.8% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 167,805,327 | 85.3% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 12,709,338 | 6.5% |
| DUPLEX | 13,992,957 | 7.1% |
| 3-PLEX/4-PLEX | 2,230,473 | 1.1% |
| OTHER PROPERTY TYPE | 82,243 | 0.0% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 57,346,205 | 29.1% |
| WASILLA/PALMER | 16,624,875 | 8.4% |
| FAIRBANKS/NORTH POLE | 17,265,101 | 8.8% |
| JUNEAU/KETCHIKAN | 23,142,648 | 11.8% |
| KENAI/SOLDOTNA/HOMER | 21,164,863 | 10.8% |
| EAGLE RIVER/CHUGIAK | 12,427,232 | 6.3% |
| KODIAK ISLAND | 9,579,026 | 4.9% |
| OTHER GEOGRAPHIC REGION | 39,270,387 | 20.0% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 102,490,440 | 52.1% |
| FEDERALLY INSURED - FHA | 21,305,171 | 10.8% |
| FEDERALLY INSURED - VA | 9,995,207 | 5.1% |
| PRIMARY MORTGAGE INSURANCE | 38,890,312 | 19.8% |
| FEDERALLY INSURED - RD | 7,455,937 | 3.8% |
| FEDERALLY INSURED - HUD 184 | 16,683,271 | 8.5% |
| SELLER SERVICER | | |
| WELLS FARGO | 89,549,899 | 45.5% |
| ALASKA USA | 35,700,484 | 18.1% |
| OTHER SELLER SERVICER | 43,576,036 | 22.1% |
| FIRST NATIONAL BANK OF AK | 27,993,919 | 14.2% |

## 502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

| | |
|---|---|
| Weighted Average Interest Rate | 4.933% |
| Weighted Average Remaining Term | 284 |
| Weighted Average Loan To Value | 77 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 170,645,230 | 98.0% |
| PARTICIPATION LOANS | 3,504,158 | 2.0% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **174,149,388** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 3,458,066 | 1.99% |
| 60 DAYS PAST DUE | 985,747 | 0.57% |
| 90 DAYS PAST DUE | 910,169 | 0.52% |
| 120+ DAYS PAST DUE | 1,071,138 | 0.62% |
| **TOTAL DELINQUENT** | **6,425,120** | **3.69%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 12,438,807 | 7.1% |
| RURAL | 48,369,557 | 27.8% |
| TAXABLE | 53,267,961 | 30.6% |
| TAXABLE FIRST-TIME HOMEBUYER | 46,356,398 | 26.6% |
| MULTI-FAMILY/SPECIAL NEEDS | 4,888,269 | 2.8% |
| VETERANS MORTGAGE PROGRAM | 6,403,242 | 3.7% |
| OTHER LOAN PROGRAM | 2,425,153 | 1.4% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 140,934,752 | 80.9% |
| MULTI-FAMILY | 4,741,528 | 2.7% |
| CONDO | 14,179,741 | 8.1% |
| DUPLEX | 11,596,743 | 6.7% |
| 3-PLEX/4-PLEX | 2,342,494 | 1.3% |
| OTHER PROPERTY TYPE | 354,131 | 0.2% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 61,633,226 | 35.4% |
| WASILLA/PALMER | 15,430,217 | 8.9% |
| FAIRBANKS/NORTH POLE | 19,716,516 | 11.3% |
| JUNEAU/KETCHIKAN | 16,070,181 | 9.2% |
| KENAI/SOLDOTNA/HOMER | 16,408,048 | 9.4% |
| EAGLE RIVER/CHUGIAK | 5,270,527 | 3.0% |
| KODIAK ISLAND | 6,583,370 | 3.8% |
| OTHER GEOGRAPHIC REGION | 33,037,304 | 19.0% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 82,801,972 | 47.5% |
| FEDERALLY INSURED - FHA | 25,028,882 | 14.4% |
| FEDERALLY INSURED - VA | 14,399,017 | 8.3% |
| PRIMARY MORTGAGE INSURANCE | 34,306,929 | 19.7% |
| FEDERALLY INSURED - RD | 6,367,896 | 3.7% |
| FEDERALLY INSURED - HUD 184 | 11,244,691 | 6.5% |
| SELLER SERVICER | | |
| WELLS FARGO | 78,899,078 | 45.3% |
| ALASKA USA | 34,480,500 | 19.8% |
| OTHER SELLER SERVICER | 33,568,966 | 19.3% |
| FIRST NATIONAL BANK OF AK | 27,200,843 | 15.6% |

## 602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 5.161% |
| Weighted Average Remaining Term | 254 |
| Weighted Average Loan To Value | 70 |

| **FUND PORTFOLIO:** | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 46,435,522 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **46,435,522** | **100.0%** |

| **FUND DELINQUENT:** | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 1,863,154 | 4.01% |
| 60 DAYS PAST DUE | 456,152 | 0.98% |
| 90 DAYS PAST DUE | 334,432 | 0.72% |
| 120+ DAYS PAST DUE | 211,998 | 0.46% |
| **TOTAL DELINQUENT** | **2,865,736** | **6.17%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 10,745,358 | 23.1% |
| RURAL | 19,090,354 | 41.1% |
| TAXABLE | 5,065,174 | 10.9% |
| TAXABLE FIRST-TIME HOMEBUYER | 4,771,104 | 10.3% |
| MULTI-FAMILY/SPECIAL NEEDS | 5,170,252 | 11.1% |
| VETERANS MORTGAGE PROGRAM | 1,593,280 | 3.4% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 35,753,375 | 77.0% |
| MULTI-FAMILY | 5,170,252 | 11.1% |
| CONDO | 2,945,575 | 6.3% |
| DUPLEX | 1,912,242 | 4.1% |
| 3-PLEX/4-PLEX | 290,662 | 0.6% |
| OTHER PROPERTY TYPE | 363,416 | 0.8% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 13,931,020 | 30.0% |
| WASILLA/PALMER | 5,657,297 | 12.2% |
| FAIRBANKS/NORTH POLE | 3,205,793 | 6.9% |
| JUNEAU/KETCHIKAN | 1,912,459 | 4.1% |
| KENAI/SOLDOTNA/HOMER | 6,548,097 | 14.1% |
| EAGLE RIVER/CHUGIAK | 348,247 | 0.7% |
| KODIAK ISLAND | 3,243,700 | 7.0% |
| OTHER GEOGRAPHIC REGION | 11,588,908 | 25.0% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 28,499,813 | 61.4% |
| FEDERALLY INSURED - FHA | 7,641,849 | 16.5% |
| FEDERALLY INSURED - VA | 3,075,203 | 6.6% |
| PRIMARY MORTGAGE INSURANCE | 3,481,841 | 7.5% |
| FEDERALLY INSURED - RD | 3,162,950 | 6.8% |
| FEDERALLY INSURED - HUD 184 | 573,866 | 1.2% |
| SELLER SERVICER | | |
| WELLS FARGO | 20,188,614 | 43.5% |
| ALASKA USA | 11,588,868 | 25.0% |
| OTHER SELLER SERVICER | 5,849,032 | 12.6% |
| FIRST NATIONAL BANK OF AK | 8,809,008 | 19.0% |

## 603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 4.790% |
| Weighted Average Remaining Term | 262 |
| Weighted Average Loan To Value | 72 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 88,452,522 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **88,452,522** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,397,452 | 2.71% |
| 60 DAYS PAST DUE | 936,669 | 1.06% |
| 90 DAYS PAST DUE | 832,434 | 0.94% |
| 120+ DAYS PAST DUE | 1,143,400 | 1.29% |
| **TOTAL DELINQUENT** | **5,309,955** | **6.00%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 8,594,717 | 9.7% |
| RURAL | 35,773,327 | 40.4% |
| TAXABLE | 17,548,845 | 19.8% |
| TAXABLE FIRST-TIME HOMEBUYER | 10,670,385 | 12.1% |
| MULTI-FAMILY/SPECIAL NEEDS | 1,834,856 | 2.1% |
| VETERANS MORTGAGE PROGRAM | 11,818,777 | 13.4% |
| OTHER LOAN PROGRAM | 2,211,615 | 2.5% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 73,735,902 | 83.4% |
| MULTI-FAMILY | 1,651,897 | 1.9% |
| CONDO | 4,354,903 | 4.9% |
| DUPLEX | 5,323,575 | 6.0% |
| 3-PLEX/4-PLEX | 1,503,468 | 1.7% |
| OTHER PROPERTY TYPE | 1,882,778 | 2.1% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 22,271,649 | 25.2% |
| WASILLA/PALMER | 7,074,718 | 8.0% |
| FAIRBANKS/NORTH POLE | 7,372,125 | 8.3% |
| JUNEAU/KETCHIKAN | 8,252,333 | 9.3% |
| KENAI/SOLDOTNA/HOMER | 12,464,042 | 14.1% |
| EAGLE RIVER/CHUGIAK | 4,932,530 | 5.6% |
| KODIAK ISLAND | 4,745,591 | 5.4% |
| OTHER GEOGRAPHIC REGION | 21,339,533 | 24.1% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 51,202,683 | 57.9% |
| FEDERALLY INSURED - FHA | 8,972,198 | 10.1% |
| FEDERALLY INSURED - VA | 10,560,424 | 11.9% |
| PRIMARY MORTGAGE INSURANCE | 10,415,954 | 11.8% |
| FEDERALLY INSURED - RD | 4,013,958 | 4.5% |
| FEDERALLY INSURED - HUD 184 | 3,287,307 | 3.7% |
| SELLER SERVICER | | |
| WELLS FARGO | 39,798,281 | 45.0% |
| ALASKA USA | 16,943,224 | 19.2% |
| OTHER SELLER SERVICER | 13,881,865 | 15.7% |
| FIRST NATIONAL BANK OF AK | 17,829,152 | 20.2% |

## 604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

| | |
|---|---|
| Weighted Average Interest Rate | 4.628% |
| Weighted Average Remaining Term | 271 |
| Weighted Average Loan To Value | 73 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 44,863,912 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **44,863,912** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 528,511 | 1.18% |
| 60 DAYS PAST DUE | 120,320 | 0.27% |
| 90 DAYS PAST DUE | 163,076 | 0.36% |
| 120+ DAYS PAST DUE | 114,090 | 0.25% |
| **TOTAL DELINQUENT** | **925,997** | **2.06%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 313,585 | 0.7% |
| RURAL | 24,935,373 | 55.6% |
| TAXABLE | 8,552,830 | 19.1% |
| TAXABLE FIRST-TIME HOMEBUYER | 3,710,671 | 8.3% |
| MULTI-FAMILY/SPECIAL NEEDS | 3,200,226 | 7.1% |
| VETERANS MORTGAGE PROGRAM | 3,728,761 | 8.3% |
| OTHER LOAN PROGRAM | 422,466 | 0.9% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 37,200,608 | 82.9% |
| MULTI-FAMILY | 2,583,532 | 5.8% |
| CONDO | 1,283,904 | 2.9% |
| DUPLEX | 3,444,524 | 7.7% |
| 3-PLEX/4-PLEX | 176,790 | 0.4% |
| OTHER PROPERTY TYPE | 174,555 | 0.4% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 8,541,764 | 19.0% |
| WASILLA/PALMER | 2,449,442 | 5.5% |
| FAIRBANKS/NORTH POLE | 2,721,292 | 6.1% |
| JUNEAU/KETCHIKAN | 6,087,840 | 13.6% |
| KENAI/SOLDOTNA/HOMER | 6,117,170 | 13.6% |
| EAGLE RIVER/CHUGIAK | 2,752,899 | 6.1% |
| KODIAK ISLAND | 3,262,298 | 7.3% |
| OTHER GEOGRAPHIC REGION | 12,931,208 | 28.8% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 29,201,336 | 65.1% |
| FEDERALLY INSURED - FHA | 3,124,115 | 7.0% |
| FEDERALLY INSURED - VA | 3,190,137 | 7.1% |
| PRIMARY MORTGAGE INSURANCE | 4,829,535 | 10.8% |
| FEDERALLY INSURED - RD | 1,786,590 | 4.0% |
| FEDERALLY INSURED - HUD 184 | 2,732,198 | 6.1% |
| SELLER SERVICER | | |
| WELLS FARGO | 20,436,814 | 45.6% |
| ALASKA USA | 6,584,131 | 14.7% |
| OTHER SELLER SERVICER | 8,166,689 | 18.2% |
| FIRST NATIONAL BANK OF AK | 9,676,278 | 21.6% |

## 605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 6.216% |
| Weighted Average Remaining Term | 226 |
| Weighted Average Loan To Value | 69 |

| **FUND PORTFOLIO:** | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 65,763,122 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **65,763,122** | **100.0%** |

| **FUND DELINQUENT:** | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 3,448,663 | 5.24% |
| 60 DAYS PAST DUE | 1,312,986 | 2.00% |
| 90 DAYS PAST DUE | 800,446 | 1.22% |
| 120+ DAYS PAST DUE | 584,802 | 0.89% |
| **TOTAL DELINQUENT** | **6,146,897** | **9.35%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 37,533,652 | 57.1% |
| RURAL | 6,061,428 | 9.2% |
| TAXABLE | 7,902,210 | 12.0% |
| TAXABLE FIRST-TIME HOMEBUYER | 4,464,573 | 6.8% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 9,801,259 | 14.9% |
| OTHER LOAN PROGRAM | 0 | 0.0% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 51,060,937 | 77.6% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 12,329,028 | 18.7% |
| DUPLEX | 1,956,407 | 3.0% |
| 3-PLEX/4-PLEX | 331,878 | 0.5% |
| OTHER PROPERTY TYPE | 84,872 | 0.1% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 32,592,976 | 49.6% |
| WASILLA/PALMER | 10,639,266 | 16.2% |
| FAIRBANKS/NORTH POLE | 6,482,025 | 9.9% |
| JUNEAU/KETCHIKAN | 3,639,830 | 5.5% |
| KENAI/SOLDOTNA/HOMER | 3,107,177 | 4.7% |
| EAGLE RIVER/CHUGIAK | 2,545,235 | 3.9% |
| KODIAK ISLAND | 1,488,515 | 2.3% |
| OTHER GEOGRAPHIC REGION | 5,268,099 | 8.0% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 22,002,253 | 33.5% |
| FEDERALLY INSURED - FHA | 21,321,738 | 32.4% |
| FEDERALLY INSURED - VA | 11,098,677 | 16.9% |
| PRIMARY MORTGAGE INSURANCE | 4,799,393 | 7.3% |
| FEDERALLY INSURED - RD | 4,898,021 | 7.4% |
| FEDERALLY INSURED - HUD 184 | 1,643,041 | 2.5% |
| SELLER SERVICER | | |
| WELLS FARGO | 38,674,742 | 58.8% |
| ALASKA USA | 12,327,298 | 18.7% |
| OTHER SELLER SERVICER | 6,764,200 | 10.3% |
| FIRST NATIONAL BANK OF AK | 7,996,882 | 12.2% |

## 606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

| | |
|---|---|
| Weighted Average Interest Rate | 6.818% |
| Weighted Average Remaining Term | 361 |
| Weighted Average Loan To Value | 44 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 141,462,183 | 99.7% |
| PARTICIPATION LOANS | 381,226 | 0.3% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **141,843,409** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 3,814,616 | 2.69% |
| 60 DAYS PAST DUE | 903,253 | 0.64% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 192,440 | 0.14% |
| **TOTAL DELINQUENT** | **4,910,309** | **3.46%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 38,763 | 0.0% |
| RURAL | 1,787,042 | 1.3% |
| TAXABLE | 9,334,440 | 6.6% |
| TAXABLE FIRST-TIME HOMEBUYER | 8,942,717 | 6.3% |
| MULTI-FAMILY/SPECIAL NEEDS | 118,878,422 | 83.8% |
| VETERANS MORTGAGE PROGRAM | 1,950,812 | 1.4% |
| OTHER LOAN PROGRAM | 911,213 | 0.6% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 26,282,005 | 18.5% |
| MULTI-FAMILY | 110,016,941 | 77.6% |
| CONDO | 1,341,756 | 0.9% |
| DUPLEX | 3,542,585 | 2.5% |
| 3-PLEX/4-PLEX | 561,881 | 0.4% |
| OTHER PROPERTY TYPE | 98,241 | 0.1% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 44,160,109 | 31.1% |
| WASILLA/PALMER | 13,970,037 | 9.8% |
| FAIRBANKS/NORTH POLE | 57,905,289 | 40.8% |
| JUNEAU/KETCHIKAN | 8,633,931 | 6.1% |
| KENAI/SOLDOTNA/HOMER | 3,164,971 | 2.2% |
| EAGLE RIVER/CHUGIAK | 2,125,004 | 1.5% |
| KODIAK ISLAND | 2,464,412 | 1.7% |
| OTHER GEOGRAPHIC REGION | 9,419,655 | 6.6% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 127,540,004 | 89.9% |
| FEDERALLY INSURED - FHA | 1,374,107 | 1.0% |
| FEDERALLY INSURED - VA | 2,752,348 | 1.9% |
| PRIMARY MORTGAGE INSURANCE | 7,850,542 | 5.5% |
| FEDERALLY INSURED - RD | 256,901 | 0.2% |
| FEDERALLY INSURED - HUD 184 | 2,069,508 | 1.5% |
| SELLER SERVICER | | |
| WELLS FARGO | 35,929,471 | 25.3% |
| ALASKA USA | 9,504,176 | 6.7% |
| OTHER SELLER SERVICER | 68,566,963 | 48.3% |
| FIRST NATIONAL BANK OF AK | 27,842,799 | 19.6% |

## 607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

| | |
|---|---|
| Weighted Average Interest Rate | 5.858% |
| Weighted Average Remaining Term | 297 |
| Weighted Average Loan To Value | 70 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 140,129,799 | 92.9% |
| PARTICIPATION LOANS | 10,684,898 | 7.1% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **150,814,697** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 4,191,653 | 2.78% |
| 60 DAYS PAST DUE | 1,179,237 | 0.78% |
| 90 DAYS PAST DUE | 105,819 | 0.07% |
| 120+ DAYS PAST DUE | 924,455 | 0.61% |
| **TOTAL DELINQUENT** | **6,401,164** | **4.24%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 4,467,775 | 3.0% |
| RURAL | 11,472,259 | 7.6% |
| TAXABLE | 10,649,695 | 7.1% |
| TAXABLE FIRST-TIME HOMEBUYER | 20,615,626 | 13.7% |
| MULTI-FAMILY/SPECIAL NEEDS | 99,277,366 | 65.8% |
| VETERANS MORTGAGE PROGRAM | 3,960,918 | 2.6% |
| OTHER LOAN PROGRAM | 371,059 | 0.2% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 56,885,681 | 37.7% |
| MULTI-FAMILY | 82,928,130 | 55.0% |
| CONDO | 4,262,075 | 2.8% |
| DUPLEX | 3,551,412 | 2.4% |
| 3-PLEX/4-PLEX | 2,410,512 | 1.6% |
| OTHER PROPERTY TYPE | 776,887 | 0.5% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 86,062,498 | 57.1% |
| WASILLA/PALMER | 13,762,976 | 9.1% |
| FAIRBANKS/NORTH POLE | 17,514,517 | 11.6% |
| JUNEAU/KETCHIKAN | 3,119,306 | 2.1% |
| KENAI/SOLDOTNA/HOMER | 8,236,711 | 5.5% |
| EAGLE RIVER/CHUGIAK | 10,892,516 | 7.2% |
| KODIAK ISLAND | 2,980,366 | 2.0% |
| OTHER GEOGRAPHIC REGION | 8,245,805 | 5.5% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 120,561,880 | 79.9% |
| FEDERALLY INSURED - FHA | 10,146,770 | 6.7% |
| FEDERALLY INSURED - VA | 9,021,174 | 6.0% |
| PRIMARY MORTGAGE INSURANCE | 5,979,496 | 4.0% |
| FEDERALLY INSURED - RD | 2,373,947 | 1.6% |
| FEDERALLY INSURED - HUD 184 | 2,731,430 | 1.8% |
| SELLER SERVICER | | |
| WELLS FARGO | 44,269,826 | 29.4% |
| ALASKA USA | 18,869,881 | 12.5% |
| OTHER SELLER SERVICER | 27,695,556 | 18.4% |
| FIRST NATIONAL BANK OF AK | 59,979,433 | 39.8% |

### 803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 5.128% |
| Weighted Average Remaining Term | 274 |
| Weighted Average Loan To Value | 74 |

| **FUND PORTFOLIO:** | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 143,223,265 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **143,223,265** | **100.0%** |

| **FUND DELINQUENT:** | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 4,310,081 | 3.01% |
| 60 DAYS PAST DUE | 412,535 | 0.29% |
| 90 DAYS PAST DUE | 282,992 | 0.20% |
| 120+ DAYS PAST DUE | 3,690,918 | 2.58% |
| **TOTAL DELINQUENT** | **8,696,527** | **6.07%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 4,194,251 | 2.9% |
| RURAL | 53,763,188 | 37.5% |
| TAXABLE | 36,470,356 | 25.5% |
| TAXABLE FIRST-TIME HOMEBUYER | 16,021,148 | 11.2% |
| MULTI-FAMILY/SPECIAL NEEDS | 26,609,755 | 18.6% |
| VETERANS MORTGAGE PROGRAM | 2,255,142 | 1.6% |
| OTHER LOAN PROGRAM | 3,909,426 | 2.7% |
| PROPERTY TYPE | | |
| SINGLE FAMILY RESIDENCE | 104,164,563 | 72.7% |
| MULTI-FAMILY | 25,681,267 | 17.9% |
| CONDO | 4,685,061 | 3.3% |
| DUPLEX | 6,954,064 | 4.9% |
| 3-PLEX/4-PLEX | 1,259,790 | 0.9% |
| OTHER PROPERTY TYPE | 478,519 | 0.3% |
| GEOGRAPHIC REGION | | |
| ANCHORAGE | 44,128,855 | 30.8% |
| WASILLA/PALMER | 11,131,039 | 7.8% |
| FAIRBANKS/NORTH POLE | 10,299,891 | 7.2% |
| JUNEAU/KETCHIKAN | 12,718,495 | 8.9% |
| KENAI/SOLDOTNA/HOMER | 14,427,474 | 10.1% |
| EAGLE RIVER/CHUGIAK | 4,773,795 | 3.3% |
| KODIAK ISLAND | 9,537,475 | 6.7% |
| OTHER GEOGRAPHIC REGION | 36,206,240 | 25.3% |
| MORTGAGE INSURANCE | | |
| UNINSURED | 89,386,579 | 62.4% |
| FEDERALLY INSURED - FHA | 9,435,825 | 6.6% |
| FEDERALLY INSURED - VA | 8,281,249 | 5.8% |
| PRIMARY MORTGAGE INSURANCE | 20,963,557 | 14.6% |
| FEDERALLY INSURED - RD | 6,766,432 | 4.7% |
| FEDERALLY INSURED - HUD 184 | 8,389,623 | 5.9% |
| SELLER SERVICER | | |
| WELLS FARGO | 71,362,473 | 49.8% |
| ALASKA USA | 23,691,832 | 16.5% |
| OTHER SELLER SERVICER | 23,296,477 | 16.3% |
| FIRST NATIONAL BANK OF AK | 24,872,482 | 17.4% |

## 804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

| | |
|---|---|
| Weighted Average Interest Rate | 5.050% |
| Weighted Average Remaining Term | 267 |
| Weighted Average Loan To Value | 75 |

| FUND PORTFOLIO: | Dollars | % of $ |
|---|---|---|
| MORTGAGES | 95,009,700 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| REAL ESTATE OWNED | 0 | 0.0% |
| **TOTAL PORTFOLIO** | **95,009,700** | **100.0%** |

| FUND DELINQUENT: | Dollars | % of $ |
|---|---|---|
| 30 DAYS PAST DUE | 2,735,617 | 2.88% |
| 60 DAYS PAST DUE | 992,520 | 1.04% |
| 90 DAYS PAST DUE | 21,238 | 0.02% |
| 120+ DAYS PAST DUE | 265,896 | 0.28% |
| **TOTAL DELINQUENT** | **4,015,271** | **4.23%** |

**MORTGAGE AND LOAN DETAIL:**

| LOAN PROGRAM | Dollars | % of $ |
|---|---|---|
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 7,099,849 | 7.5% |
| RURAL | 32,355,353 | 34.1% |
| TAXABLE | 19,596,550 | 20.6% |
| TAXABLE FIRST-TIME HOMEBUYER | 12,508,421 | 13.2% |
| MULTI-FAMILY/SPECIAL NEEDS | 5,599,677 | 5.9% |
| VETERANS MORTGAGE PROGRAM | 15,179,980 | 16.0% |
| OTHER LOAN PROGRAM | 2,669,871 | 2.8% |
| **PROPERTY TYPE** | | |
| SINGLE FAMILY RESIDENCE | 80,799,506 | 85.0% |
| MULTI-FAMILY | 3,640,755 | 3.8% |
| CONDO | 4,759,103 | 5.0% |
| DUPLEX | 4,004,331 | 4.2% |
| 3-PLEX/4-PLEX | 1,306,001 | 1.4% |
| OTHER PROPERTY TYPE | 500,004 | 0.5% |
| **GEOGRAPHIC REGION** | | |
| ANCHORAGE | 26,668,538 | 28.1% |
| WASILLA/PALMER | 9,703,858 | 10.2% |
| FAIRBANKS/NORTH POLE | 9,231,139 | 9.7% |
| JUNEAU/KETCHIKAN | 6,567,225 | 6.9% |
| KENAI/SOLDOTNA/HOMER | 8,244,268 | 8.7% |
| EAGLE RIVER/CHUGIAK | 6,613,062 | 7.0% |
| KODIAK ISLAND | 5,828,250 | 6.1% |
| OTHER GEOGRAPHIC REGION | 22,153,360 | 23.3% |
| **MORTGAGE INSURANCE** | | |
| UNINSURED | 49,512,975 | 52.1% |
| FEDERALLY INSURED - FHA | 12,395,464 | 13.0% |
| FEDERALLY INSURED - VA | 16,387,246 | 17.2% |
| PRIMARY MORTGAGE INSURANCE | 7,837,961 | 8.2% |
| FEDERALLY INSURED - RD | 3,057,751 | 3.2% |
| FEDERALLY INSURED - HUD 184 | 5,818,303 | 6.1% |
| **SELLER SERVICER** | | |
| WELLS FARGO | 42,845,998 | 45.1% |
| ALASKA USA | 19,222,277 | 20.2% |
| OTHER SELLER SERVICER | 17,425,297 | 18.3% |
| FIRST NATIONAL BANK OF AK | 15,516,128 | 16.3% |

| | TOTAL PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | REOs | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| **002 ADMINISTRATIVE** | | | | | | | | | | |
| CFTHB | 28,352,970 | 154,984 | 0 | 28,507,954 | 30.3% | 4.104% | 356 | 91 | 0 | 0.00% |
| CMFTX | 14,226,186 | 0 | 0 | 14,226,186 | 15.1% | 6.060% | 234 | 59 | 0 | 0.00% |
| CNCL | 768,032 | 0 | 0 | 768,032 | 0.8% | 4.648% | 335 | 70 | 0 | 0.00% |
| CNCL2 | 2,014,571 | 0 | 0 | 2,014,571 | 2.1% | 4.358% | 337 | 85 | 0 | 0.00% |
| COMH | 115,762 | 0 | 0 | 115,762 | 0.1% | 4.500% | 357 | 70 | 0 | 0.00% |
| COR | 8,092,838 | 0 | 0 | 8,092,838 | 8.6% | 4.287% | 352 | 83 | 0 | 0.00% |
| CREOS | 0 | 0 | 4,691,698 | 4,691,698 | 5.0% | 0.000% | 0 | 0 | 0 | 0.00% |
| CSPND | 2,811,808 | 0 | 0 | 2,811,808 | 3.0% | 7.011% | 356 | 101 | 0 | 0.00% |
| CTAX | 12,413,351 | 0 | 0 | 12,413,351 | 13.2% | 4.491% | 359 | 89 | 0 | 0.00% |
| CVETS | 486,939 | 0 | 0 | 486,939 | 0.5% | 4.156% | 359 | 103 | 0 | 0.00% |
| ETAX | 13,264,922 | 0 | 0 | 13,264,922 | 14.1% | 4.379% | 352 | 90 | 0 | 0.00% |
| SRHRF | 6,183,608 | 475,213 | 0 | 6,658,821 | 7.1% | 6.291% | 224 | 50 | 0 | 0.00% |
| SRQ30 | 71,976 | 0 | 0 | 71,976 | 0.1% | 4.500% | 359 | 77 | 0 | 0.00% |
| | **88,802,962** | **630,196** | **4,691,698** | **94,124,856** | **100.0%** | **4.792%** | **326** | **82** | **0** | **0.00%** |
| **106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B** | | | | | | | | | | |
| E021A | 78,963,621 | 2,997,615 | 0 | 81,961,236 | 61.5% | 5.681% | 280 | 80 | 5,779,140 | 7.05% |
| E021B | 39,840,506 | 0 | 0 | 39,840,506 | 29.9% | 6.315% | 301 | 81 | 1,370,375 | 3.44% |
| E021C | 11,427,615 | 0 | 0 | 11,427,615 | 8.6% | 5.589% | 292 | 80 | 730,493 | 6.39% |
| | **130,231,742** | **2,997,615** | **0** | **133,229,357** | **100.0%** | **5.862%** | **287** | **80** | **7,880,008** | **5.91%** |
| **107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A** | | | | | | | | | | |
| E061A | 23,914,215 | 697,319 | 0 | 24,611,534 | 100.0% | 5.402% | 256 | 76 | 2,891,063 | 11.75% |
| | **23,914,215** | **697,319** | **0** | **24,611,534** | **100.0%** | **5.402%** | **256** | **76** | **2,891,063** | **11.75%** |
| **110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A** | | | | | | | | | | |
| E071A | 63,225,318 | 1,170,802 | 0 | 64,396,120 | 75.1% | 4.802% | 303 | 82 | 2,337,114 | 3.63% |
| E076B | 14,523,660 | 2,452,225 | 0 | 16,975,885 | 19.8% | 4.898% | 261 | 78 | 1,783,747 | 10.51% |
| E07AL | 4,320,973 | 0 | 0 | 4,320,973 | 5.0% | 5.486% | 301 | 77 | 100,159 | 2.32% |
| | **82,069,950** | **3,623,027** | **0** | **85,692,977** | **100.0%** | **4.855%** | **295** | **81** | **4,221,020** | **4.93%** |
| **111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B** | | | | | | | | | | |
| E071B | 63,589,143 | 791,061 | 0 | 64,380,204 | 75.6% | 4.913% | 303 | 82 | 1,888,299 | 2.93% |
| E076C | 12,395,583 | 1,481,585 | 0 | 13,877,167 | 16.3% | 5.129% | 268 | 82 | 2,225,823 | 16.04% |
| E07BL | 6,883,967 | 0 | 0 | 6,883,967 | 8.1% | 5.484% | 309 | 84 | 149,491 | 2.17% |
| | **82,868,693** | **2,272,645** | **0** | **85,141,338** | **100.0%** | **4.994%** | **298** | **82** | **4,263,613** | **5.01%** |
| **113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D** | | | | | | | | | | |
| E071D | 80,244,858 | 1,057,630 | 0 | 81,302,489 | 74.5% | 4.650% | 306 | 81 | 1,895,290 | 2.33% |
| E077C | 22,218,800 | 868,101 | 0 | 23,086,901 | 21.1% | 5.108% | 272 | 80 | 3,288,301 | 14.24% |
| E07DL | 4,803,561 | 0 | 0 | 4,803,561 | 4.4% | 6.461% | 292 | 82 | 577,500 | 12.02% |
| | **107,267,219** | **1,925,732** | **0** | **109,192,950** | **100.0%** | **4.827%** | **299** | **80** | **5,761,092** | **5.28%** |

| | TOTAL PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | REOs | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| **116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A** | | | | | | | | | | |
| E091A | 69,562,358 | 26,078,488 | 0 | 95,640,847 | 81.0% | 3.608% | 310 | 82 | 3,796,381 | 3.97% |
| E098A | 15,200,901 | 1,068,866 | 0 | 16,269,767 | 13.8% | 5.253% | 279 | 80 | 2,805,970 | 17.25% |
| E09AL | 6,120,415 | 0 | 0 | 6,120,415 | 5.2% | 5.528% | 313 | 84 | 764,752 | 12.50% |
| | **90,883,674** | **27,147,355** | **0** | **118,031,029** | **100.0%** | **3.934%** | **306** | **82** | **7,367,102** | **6.24%** |
| **117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B** | | | | | | | | | | |
| E091B | 72,215,309 | 23,708,583 | 0 | 95,923,892 | 76.2% | 3.445% | 302 | 82 | 2,025,848 | 2.11% |
| E098B | 21,625,140 | 976,231 | 0 | 22,601,371 | 17.9% | 5.366% | 290 | 84 | 3,113,933 | 13.78% |
| E09BL | 7,402,818 | 0 | 0 | 7,402,818 | 5.9% | 5.390% | 315 | 87 | 110,054 | 1.49% |
| | **101,243,267** | **24,684,814** | **0** | **125,928,081** | **100.0%** | **3.904%** | **300** | **82** | **5,249,835** | **4.17%** |
| **119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D** | | | | | | | | | | |
| E091D | 57,287,516 | 19,815,731 | 0 | 77,103,247 | 59.3% | 3.685% | 300 | 83 | 4,058,194 | 5.26% |
| E099C | 45,890,010 | 0 | 0 | 45,890,010 | 35.3% | 5.496% | 304 | 84 | 2,253,790 | 4.91% |
| E09DL | 7,048,589 | 0 | 0 | 7,048,589 | 5.4% | 5.253% | 311 | 81 | 423,403 | 6.01% |
| | **110,226,115** | **19,815,731** | **0** | **130,041,846** | **100.0%** | **4.409%** | **302** | **83** | **6,735,387** | **5.18%** |
| **121 MORTGAGE REVENUE BONDS 2010 SERIES A & B** | | | | | | | | | | |
| E0911 | 51,504,736 | 0 | 0 | 51,504,736 | 40.4% | 4.247% | 319 | 89 | 2,964,433 | 5.76% |
| E10A1 | 38,429,145 | 0 | 0 | 38,429,145 | 30.2% | 4.584% | 318 | 88 | 1,537,555 | 4.00% |
| E10AL | 6,711,910 | 0 | 0 | 6,711,910 | 5.3% | 6.043% | 318 | 84 | 636,097 | 9.48% |
| E10B1 | 28,950,603 | 1,807,814 | 0 | 30,758,418 | 24.1% | 4.953% | 312 | 80 | 1,196,948 | 3.89% |
| | **125,596,394** | **1,807,814** | **0** | **127,404,208** | **100.0%** | **4.614%** | **317** | **86** | **6,335,034** | **4.97%** |
| **122 MORTGAGE REVENUE BONDS 2011 SERIES A & B** | | | | | | | | | | |
| E0912 | 110,695,176 | 3,870,208 | 0 | 114,565,383 | 53.2% | 3.472% | 327 | 87 | 6,087,902 | 5.31% |
| E11A1 | 9,466,782 | 0 | 0 | 9,466,782 | 4.4% | 4.814% | 208 | 62 | 1,467,537 | 15.50% |
| E11A2 | 15,073,667 | 0 | 0 | 15,073,667 | 7.0% | 6.213% | 241 | 74 | 1,660,990 | 11.02% |
| E11AL | 19,569,914 | 2,831,018 | 0 | 22,400,932 | 10.4% | 4.174% | 302 | 77 | 234,969 | 1.05% |
| E11B1 | 43,437,525 | 10,306,042 | 0 | 53,743,567 | 25.0% | 3.982% | 288 | 78 | 1,997,116 | 3.72% |
| | **198,243,063** | **17,007,268** | **0** | **215,250,331** | **100.0%** | **3.923%** | **303** | **82** | **11,448,514** | **5.32%** |
| **207 VETERANS COLLATERALIZED BONDS 2006 FIRST** | | | | | | | | | | |
| C0611 | 57,327,640 | 377,800 | 0 | 57,705,440 | 75.1% | 5.089% | 302 | 89 | 4,878,856 | 8.45% |
| C061C | 19,135,611 | 0 | 0 | 19,135,611 | 24.9% | 6.857% | 303 | 81 | 1,949,192 | 10.19% |
| | **76,463,251** | **377,800** | **0** | **76,841,051** | **100.0%** | **5.529%** | **302** | **87** | **6,828,048** | **8.89%** |
| **208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST** | | | | | | | | | | |
| C0711 | 17,010,743 | 0 | 0 | 17,010,743 | 75.3% | 5.267% | 303 | 90 | 804,381 | 4.73% |
| C071C | 5,575,970 | 0 | 0 | 5,575,970 | 24.7% | 7.375% | 300 | 81 | 910,278 | 16.33% |
| | **22,586,714** | **0** | **0** | **22,586,714** | **100.0%** | **5.787%** | **302** | **88** | **1,714,659** | **7.59%** |

| | TOTAL PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | REOs | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| **260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C** | | | | | | | | | | |
| HD04A | 25,326,447 | 0 | 0 | 25,326,447 | 100.0% | 6.392% | 196 | 99 | 505,792 | 2.00% |
| | **25,326,447** | **0** | **0** | **25,326,447** | **100.0%** | **6.392%** | **196** | **99** | **505,792** | **2.00%** |
| **405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B** | | | | | | | | | | |
| GM12A | 141,999,394 | 3,960,594 | 0 | 145,959,988 | 74.2% | 4.275% | 303 | 80 | 5,109,152 | 3.50% |
| GM12B | 50,860,350 | 0 | 0 | 50,860,350 | 25.8% | 3.692% | 295 | 75 | 620,334 | 1.22% |
| | **192,859,743** | **3,960,594** | **0** | **196,820,338** | **100.0%** | **4.124%** | **301** | **79** | **5,729,486** | **2.91%** |
| **502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D** | | | | | | | | | | |
| GP011 | 6,111,871 | 763,445 | 0 | 6,875,316 | 3.9% | 4.432% | 263 | 73 | 424,047 | 6.17% |
| GP012 | 3,688,004 | 825,992 | 0 | 4,513,996 | 2.6% | 4.666% | 238 | 68 | 18,428 | 0.41% |
| GP013 | 6,269,740 | 824,866 | 0 | 7,094,606 | 4.1% | 4.619% | 257 | 69 | 75,646 | 1.07% |
| GP01A | 1,613,762 | 0 | 0 | 1,613,762 | 0.9% | 4.365% | 354 | 91 | 0 | 0.00% |
| GP01C | 122,922,958 | 0 | 0 | 122,922,958 | 70.6% | 5.170% | 286 | 78 | 4,244,153 | 3.45% |
| GP10B | 1,778,820 | 168,085 | 0 | 1,946,904 | 1.1% | 5.739% | 257 | 77 | 257,709 | 13.24% |
| GP11B | 2,778,013 | 247,801 | 0 | 3,025,815 | 1.7% | 5.773% | 241 | 74 | 420,656 | 13.90% |
| GPGM1 | 25,482,061 | 673,970 | 0 | 26,156,031 | 15.0% | 3.957% | 296 | 79 | 984,480 | 3.76% |
| | **170,645,230** | **3,504,158** | **0** | **174,149,388** | **100.0%** | **4.933%** | **284** | **77** | **6,425,120** | **3.69%** |
| **602 STATE CAPITAL PROJECT BONDS 2002 SERIES A** | | | | | | | | | | |
| SC02A | 46,435,522 | 0 | 0 | 46,435,522 | 100.0% | 5.161% | 254 | 70 | 2,865,736 | 6.17% |
| | **46,435,522** | **0** | **0** | **46,435,522** | **100.0%** | **5.161%** | **254** | **70** | **2,865,736** | **6.17%** |
| **603 STATE CAPITAL PROJECT BONDS 2006 SERIES A** | | | | | | | | | | |
| SC06A | 88,452,522 | 0 | 0 | 88,452,522 | 100.0% | 4.790% | 262 | 72 | 5,309,955 | 6.00% |
| | **88,452,522** | **0** | **0** | **88,452,522** | **100.0%** | **4.790%** | **262** | **72** | **5,309,955** | **6.00%** |
| **604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B** | | | | | | | | | | |
| SC07A | 44,863,912 | 0 | 0 | 44,863,912 | 100.0% | 4.628% | 271 | 73 | 925,997 | 2.06% |
| | **44,863,912** | **0** | **0** | **44,863,912** | **100.0%** | **4.628%** | **271** | **73** | **925,997** | **2.06%** |
| **605 STATE CAPITAL PROJECT BONDS 2011 SERIES A** | | | | | | | | | | |
| SC11A | 65,763,122 | 0 | 0 | 65,763,122 | 100.0% | 6.216% | 226 | 69 | 6,146,897 | 9.35% |
| | **65,763,122** | **0** | **0** | **65,763,122** | **100.0%** | **6.216%** | **226** | **69** | **6,146,897** | **9.35%** |
| **606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B** | | | | | | | | | | |
| SC12A | 89,485,179 | 381,226 | 0 | 89,866,405 | 63.4% | 6.215% | 270 | 68 | 4,910,309 | 5.46% |
| SC12B | 51,977,004 | 0 | 0 | 51,977,004 | 36.6% | 7.859% | 519 | 4 | 0 | 0.00% |
| | **141,462,183** | **381,226** | **0** | **141,843,409** | **100.0%** | **6.818%** | **361** | **44** | **4,910,309** | **3.46%** |

| | TOTAL PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | REOs | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| **607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B** | | | | | | | | | | |
| SC13A | 100,353,939 | 0 | 0 | 100,353,939 | 66.5% | 6.719% | 301 | 69 | 4,254,553 | 4.24% |
| SC13B | 39,775,860 | 10,684,898 | 0 | 50,460,758 | 33.5% | 4.145% | 288 | 71 | 2,146,611 | 4.25% |
| | **140,129,799** | **10,684,898** | **0** | **150,814,697** | **100.0%** | **5.858%** | **297** | **70** | **6,401,164** | **4.24%** |
| **803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A** | | | | | | | | | | |
| GH05A | 143,223,265 | 0 | 0 | 143,223,265 | 100.0% | 5.128% | 274 | 74 | 8,696,527 | 6.07% |
| | **143,223,265** | **0** | **0** | **143,223,265** | **100.0%** | **5.128%** | **274** | **74** | **8,696,527** | **6.07%** |
| **804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B** | | | | | | | | | | |
| GH05B | 95,009,700 | 0 | 0 | 95,009,700 | 100.0% | 5.050% | 267 | 75 | 4,015,271 | 4.23% |
| | **95,009,700** | **0** | **0** | **95,009,700** | **100.0%** | **5.050%** | **267** | **75** | **4,015,271** | **4.23%** |
| **TOTAL** | **2,394,568,704** | **121,518,194** | **4,691,698** | **2,520,778,596** | **100.0%** | **4.930%** | **295** | **77** | **122,627,627** | **4.87%** |

# ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **6/30/2014**

| LOAN PROGRAM | MORTGAGE AND LOAN PORTFOLIO | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| TAX-EXEMPT FIRST-TIME HOMEBUYER | 700,330,506 | 64,379,356 | 764,709,862 | 30.4% | 4.737% | 293 | 82 | 57,129,637 | 7.47% |
| RURAL | 453,706,580 | 20,379,026 | 474,085,607 | 18.8% | 4.501% | 269 | 72 | 14,775,237 | 3.12% |
| TAXABLE | 435,834,415 | 15,600,270 | 451,434,685 | 17.9% | 4.587% | 308 | 79 | 14,737,905 | 3.26% |
| TAXABLE FIRST-TIME HOMEBUYER | 315,344,861 | 12,859,647 | 328,204,507 | 13.0% | 4.748% | 307 | 85 | 15,115,633 | 4.61% |
| MULTI-FAMILY/SPECIAL NEEDS | 313,540,178 | 0 | 313,540,178 | 12.5% | 6.865% | 308 | 56 | 12,266,535 | 3.91% |
| VETERANS | 143,101,142 | 8,084,200 | 151,185,343 | 6.0% | 4.805% | 291 | 85 | 8,307,324 | 5.49% |
| NON-CONFORMING II | 22,692,373 | 145,448 | 22,837,821 | 0.9% | 4.058% | 334 | 86 | 0 | 0.00% |
| AHGLP 5% | 5,284,273 | 0 | 5,284,273 | 0.2% | 5.000% | 130 | 47 | 176,809 | 3.35% |
| NON-CONFORMING I | 4,612,573 | 70,246 | 4,682,819 | 0.2% | 4.386% | 307 | 68 | 118,548 | 2.53% |
| MGIC SPECIAL | 92,198 | 0 | 92,198 | 0.0% | 9.360% | 57 | 33 | 0 | 0.00% |
| YES YOU CAN PROGRAM | 29,605 | 0 | 29,605 | 0.0% | 7.500% | 61 | 33 | 0 | 0.00% |
| **AHFC TOTAL** | **2,394,568,704** | **121,518,194** | **2,516,086,898** | **100.0%** | **4.930%** | **295** | **77** | **122,627,627** | **4.87%** |

As of: **6/30/2014**

| PROPERTY TYPE | MORTGAGE AND LOAN PORTFOLIO Mortgages | Participation Loans | Total | % of Total | WEIGHTED AVERAGES Int Rate | Rem Term | LTV | DELINQUENT Delinquent Loans | % of $ |
|---|---|---|---|---|---|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 1,723,280,163 | 93,757,562 | 1,817,037,725 | 72.2% | 4.635% | 294 | 80 | 91,755,085 | 5.05% |
| MULTI-PLEX | 278,379,784 | 0 | 278,379,784 | 11.1% | 7.037% | 308 | 52 | 10,700,489 | 3.84% |
| CONDOMINIUM | 253,842,903 | 21,180,055 | 275,022,958 | 10.9% | 4.849% | 293 | 81 | 14,207,650 | 5.17% |
| DUPLEX | 109,521,394 | 5,586,005 | 115,107,398 | 4.6% | 4.703% | 294 | 77 | 4,956,302 | 4.31% |
| FOUR-PLEX | 13,272,421 | 560,572 | 13,832,993 | 0.5% | 4.935% | 287 | 78 | 349,161 | 2.52% |
| MOBILE HOME TYPE I | 8,101,523 | 284,098 | 8,385,622 | 0.3% | 5.146% | 262 | 72 | 247,464 | 2.95% |
| TRI-PLEX | 7,884,578 | 149,902 | 8,034,480 | 0.3% | 4.489% | 298 | 76 | 411,476 | 5.12% |
| MOBILE HOME TYPE II | 285,937 | 0 | 285,937 | 0.0% | 5.590% | 91 | 48 | 0 | 0.00% |
| **AHFC TOTAL** | **2,394,568,704** | **121,518,194** | **2,516,086,898** | **100.0%** | **4.930%** | **295** | **77** | **122,627,627** | **4.87%** |

# ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **6/30/2014**

| GEOGRAPHIC REGION | MORTGAGE AND LOAN PORTFOLIO | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| ANCHORAGE | 914,993,865 | 45,983,849 | 960,977,713 | 38.2% | 5.057% | 296 | 80 | 55,599,778 | 5.79% |
| WASILLA | 195,128,893 | 12,669,135 | 207,798,028 | 8.3% | 4.917% | 295 | 83 | 15,729,183 | 7.57% |
| FAIRBANKS | 167,962,842 | 9,736,583 | 177,699,425 | 7.1% | 4.967% | 294 | 77 | 8,665,910 | 4.88% |
| PALMER | 97,585,231 | 5,983,427 | 103,568,658 | 4.1% | 5.028% | 287 | 81 | 5,158,728 | 4.98% |
| SOLDOTNA | 92,104,413 | 6,579,403 | 98,683,816 | 3.9% | 4.213% | 291 | 78 | 2,856,474 | 2.89% |
| JUNEAU | 92,195,011 | 4,786,936 | 96,981,946 | 3.9% | 4.849% | 297 | 77 | 2,318,830 | 2.39% |
| EAGLE RIVER | 92,637,634 | 3,959,650 | 96,597,284 | 3.8% | 4.616% | 303 | 85 | 4,474,114 | 4.63% |
| KETCHIKAN | 89,524,513 | 5,140,223 | 94,664,736 | 3.8% | 4.412% | 291 | 75 | 1,759,830 | 1.86% |
| KODIAK | 89,866,008 | 3,973,129 | 93,839,137 | 3.7% | 4.703% | 272 | 75 | 3,352,299 | 3.57% |
| NORTH POLE | 76,593,272 | 4,382,178 | 80,975,451 | 3.2% | 4.853% | 295 | 85 | 5,911,668 | 7.30% |
| KENAI | 47,241,350 | 3,267,416 | 50,508,766 | 2.0% | 4.598% | 290 | 78 | 2,964,551 | 5.87% |
| FORT WAINWRIGHT | 49,912,620 | 0 | 49,912,620 | 2.0% | 8.000% | 526 | 0 | 0 | 0.00% |
| OTHER SOUTHCENTRAL | 40,163,592 | 1,583,059 | 41,746,651 | 1.7% | 4.718% | 278 | 77 | 1,691,910 | 4.05% |
| OTHER SOUTHEAST | 38,417,535 | 1,169,391 | 39,586,926 | 1.6% | 4.648% | 269 | 71 | 789,869 | 2.00% |
| HOMER | 37,674,197 | 1,849,447 | 39,523,644 | 1.6% | 4.516% | 277 | 71 | 1,663,066 | 4.21% |
| PETERSBURG | 31,625,229 | 1,442,116 | 33,067,345 | 1.3% | 4.053% | 259 | 71 | 218,048 | 0.66% |
| BETHEL | 27,520,938 | 643,354 | 28,164,292 | 1.1% | 5.424% | 236 | 72 | 995,588 | 3.53% |
| STERLING | 19,943,833 | 945,268 | 20,889,101 | 0.8% | 4.455% | 283 | 75 | 431,566 | 2.07% |
| NOME | 20,285,033 | 542,161 | 20,827,194 | 0.8% | 4.902% | 281 | 77 | 1,454,969 | 6.99% |
| OTHER SOUTHWEST | 19,945,157 | 740,040 | 20,685,197 | 0.8% | 5.294% | 240 | 64 | 629,559 | 3.04% |
| CHUGIAK | 18,599,009 | 1,423,377 | 20,022,386 | 0.8% | 4.747% | 302 | 80 | 449,737 | 2.25% |
| OTHER KENAI PENNINSULA | 19,397,152 | 542,911 | 19,940,063 | 0.8% | 4.529% | 278 | 72 | 767,022 | 3.85% |
| SITKA | 18,326,210 | 757,654 | 19,083,864 | 0.8% | 4.520% | 319 | 77 | 463,014 | 2.43% |
| NIKISKI | 17,290,331 | 563,029 | 17,853,360 | 0.7% | 4.546% | 286 | 77 | 1,000,478 | 5.60% |
| OTHER NORTH | 16,406,362 | 380,836 | 16,787,198 | 0.7% | 5.086% | 241 | 71 | 1,016,274 | 6.05% |
| CORDOVA | 16,102,894 | 643,188 | 16,746,082 | 0.7% | 4.368% | 284 | 74 | 73,040 | 0.44% |
| SEWARD | 14,924,626 | 479,285 | 15,403,911 | 0.6% | 5.144% | 273 | 70 | 509,289 | 3.31% |
| BARROW | 11,615,479 | 223,756 | 11,839,235 | 0.5% | 5.404% | 232 | 68 | 713,236 | 6.02% |
| DELTA JUNCTION | 10,509,481 | 707,069 | 11,216,550 | 0.4% | 4.752% | 286 | 79 | 604,635 | 5.39% |
| WRANGELL | 10,075,995 | 420,324 | 10,496,319 | 0.4% | 4.462% | 270 | 70 | 364,965 | 3.48% |
| **AHFC TOTAL** | **2,394,568,704** | **121,518,194** | **2,516,086,898** | **100.0%** | **4.930%** | **295** | **77** | **122,627,627** | **4.87%** |

# ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **6/30/2014**

| MORTGAGE INSURANCE | MORTGAGE AND LOAN PORTFOLIO | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| UNINSURED - LTV < 80 | 873,091,286 | 40,467,399 | 913,558,684 | 36.3% | 5.197% | 290 | 60 | 29,998,915 | 3.28% |
| FEDERALLY INSURED - FHA | 382,324,726 | 26,773,403 | 409,098,128 | 16.3% | 5.163% | 276 | 84 | 40,284,569 | 9.85% |
| UNINSURED - LTV > 80 (RURAL) | 270,890,963 | 7,899,744 | 278,790,707 | 11.1% | 4.920% | 282 | 81 | 8,106,421 | 2.91% |
| FEDERALLY INSURED - VA | 228,654,010 | 13,641,299 | 242,295,309 | 9.6% | 4.955% | 284 | 88 | 19,790,583 | 8.17% |
| FEDERALLY INSURED - RD | 162,749,708 | 11,612,337 | 174,362,045 | 6.9% | 4.652% | 297 | 91 | 11,917,298 | 6.83% |
| FEDERALLY INSURED - HUD 184 | 148,482,791 | 6,439,158 | 154,921,949 | 6.2% | 4.402% | 323 | 92 | 7,512,463 | 4.85% |
| PMI - RADIAN GUARANTY | 145,970,112 | 5,645,828 | 151,615,940 | 6.0% | 4.163% | 339 | 90 | 1,794,730 | 1.18% |
| PMI - CMG MORTGAGE INSURANCE | 71,521,327 | 3,588,542 | 75,109,869 | 3.0% | 4.300% | 333 | 90 | 862,426 | 1.15% |
| PMI - MORTGAGE GUARANTY | 43,458,307 | 2,306,934 | 45,765,240 | 1.8% | 4.453% | 333 | 89 | 868,633 | 1.90% |
| PMI - UNITED GUARANTY | 29,149,535 | 542,774 | 29,692,309 | 1.2% | 4.258% | 352 | 93 | 0 | 0.00% |
| PMI - GENWORTH GE | 18,575,487 | 1,369,286 | 19,944,773 | 0.8% | 4.799% | 313 | 87 | 962,080 | 4.82% |
| PMI - PMI MORTGAGE INSURANCE | 11,787,323 | 1,128,587 | 12,915,910 | 0.5% | 4.829% | 309 | 84 | 529,511 | 4.10% |
| PMI - ESSENT GUARANTY | 6,606,606 | 0 | 6,606,606 | 0.3% | 4.342% | 350 | 92 | 0 | 0.00% |
| PMI - COMMONWEALTH | 1,018,965 | 73,373 | 1,092,338 | 0.0% | 5.970% | 245 | 78 | 0 | 0.00% |
| UNISNSURED - SERVICER INDEMNIFIED | 287,558 | 29,531 | 317,089 | 0.0% | 6.196% | 218 | 69 | 0 | 0.00% |
| **AHFC TOTAL** | **2,394,568,704** | **121,518,194** | **2,516,086,898** | **100.0%** | **4.930%** | **295** | **77** | **122,627,627** | **4.87%** |

# ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **6/30/2014**

| SELLER SERVICER | MORTGAGE AND LOAN PORTFOLIO | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| WELLS FARGO MORTGAGE | 1,118,474,294 | 60,655,056 | 1,179,129,350 | 46.9% | 4.836% | 289 | 80 | 71,959,027 | 6.10% |
| ALASKA USA FCU | 494,724,305 | 31,004,926 | 525,729,231 | 20.9% | 4.738% | 296 | 81 | 25,280,333 | 4.81% |
| FIRST NATIONAL BANK OF AK | 378,564,266 | 13,933,497 | 392,497,764 | 15.6% | 5.370% | 280 | 72 | 17,142,009 | 4.37% |
| FIRST BANK | 126,629,818 | 5,987,256 | 132,617,074 | 5.3% | 4.097% | 301 | 76 | 938,848 | 0.71% |
| MT. MCKINLEY MUTUAL SAVINGS | 50,207,331 | 2,953,424 | 53,160,755 | 2.1% | 4.662% | 291 | 77 | 1,627,565 | 3.06% |
| US BANK COMMERCIAL | 49,912,620 | 0 | 49,912,620 | 2.0% | 8.000% | 526 | 0 | 0 | 0.00% |
| SPIRIT OF ALASKA FCU | 43,907,345 | 2,818,491 | 46,725,837 | 1.9% | 4.608% | 307 | 82 | 1,598,745 | 3.42% |
| NORTHRIM BANK | 42,687,845 | 0 | 42,687,845 | 1.7% | 6.416% | 286 | 71 | 0 | 0.00% |
| DENALI ALASKA FCU | 28,364,089 | 1,236,560 | 29,600,649 | 1.2% | 4.168% | 328 | 88 | 391,679 | 1.32% |
| DENALI STATE BANK | 25,511,024 | 1,711,640 | 27,222,664 | 1.1% | 4.751% | 300 | 84 | 1,897,067 | 6.97% |
| KODIAK ISLAND HA | 24,394,409 | 723,150 | 25,117,559 | 1.0% | 4.525% | 265 | 68 | 1,235,456 | 4.92% |
| ALASKA PACIFIC BANK | 7,791,676 | 408,851 | 8,200,527 | 0.3% | 5.164% | 271 | 74 | 443,832 | 5.41% |
| TLINGIT-HAIDA HA | 2,358,690 | 85,341 | 2,444,031 | 0.1% | 4.744% | 228 | 62 | 113,066 | 4.63% |
| TONGASS FCU | 875,992 | 0 | 875,992 | 0.0% | 4.236% | 319 | 80 | 0 | 0.00% |
| MATANUSKA VALLEY FCU | 165,000 | 0 | 165,000 | 0.0% | 4.250% | 360 | 79 | 0 | 0.00% |
| **AHFC TOTAL** | **2,394,568,704** | **121,518,194** | **2,516,086,898** | **100.0%** | **4.930%** | **295** | **77** | **122,627,627** | **4.87%** |

# ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **6/30/2014**

| BOND INDENTURE | MORTGAGE AND LOAN PORTFOLIO | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of $ |
| HOME MORTGAGE REVENUE BONDS | 728,704,875 | 83,164,238 | 811,869,113 | 32.3% | 4.695% | 297 | 81 | 44,369,119 | 5.47% |
| MORTGAGE REVENUE BONDS | 323,839,457 | 18,815,082 | 342,654,539 | 13.6% | 4.180% | 308 | 84 | 17,783,548 | 5.19% |
| STATE CAPITAL PROJECT BONDS II | 281,591,982 | 11,066,124 | 292,658,106 | 11.6% | 6.323% | 328 | 57 | 11,311,473 | 3.87% |
| STATE CAPITAL PROJECT BONDS | 245,515,079 | 0 | 245,515,079 | 9.8% | 5.212% | 253 | 71 | 15,248,586 | 6.21% |
| GENERAL HOUSING PURPOSE BONDS | 238,232,965 | 0 | 238,232,965 | 9.5% | 5.097% | 271 | 74 | 12,711,798 | 5.34% |
| GENERAL MORTGAGE REVENUE BONDS II | 192,859,743 | 3,960,594 | 196,820,338 | 7.8% | 4.124% | 301 | 79 | 5,729,486 | 2.91% |
| GOVERNMENTAL PURPOSE BONDS | 170,645,230 | 3,504,158 | 174,149,388 | 6.9% | 4.933% | 284 | 77 | 6,425,120 | 3.69% |
| COLLATERALIZED VETERANS BONDS | 99,049,964 | 377,800 | 99,427,765 | 4.0% | 5.588% | 302 | 87 | 8,542,707 | 8.59% |
| AHFC GENERAL FUND | 88,802,962 | 630,196 | 89,433,159 | 3.6% | 4.792% | 326 | 82 | 0 | 0.00% |
| HOUSING DEVELOPMENT BONDS | 25,326,447 | 0 | 25,326,447 | 1.0% | 6.392% | 196 | 99 | 505,792 | 2.00% |
| **AHFC TOTAL** | **2,394,568,704** | **121,518,194** | **2,516,086,898** | **100.0%** | **4.930%** | **295** | **77** | **122,627,627** | **4.87%** |

## ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **6/30/2014**

| | FY 2011 | FY 2012 | FY 2013 | FY 2014 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | **400,754,885** | **459,371,034** | **461,834,449** | **520,333,937** | **49,374,070** |
| MORTGAGE AND LOAN COMMITMENTS | **403,020,935** | **470,579,649** | **450,361,201** | **517,516,445** | **52,741,570** |
| MORTGAGE AND LOAN PURCHASES | **416,413,024** | **416,225,607** | **398,531,914** | **538,531,088** | **28,382,293** |
| MORTGAGE AND LOAN PAYOFFS | **521,240,747** | **551,641,685** | **531,627,435** | **218,635,522** | **19,065,596** |
| MORTGAGE AND LOAN FORECLOSURES | **16,662,892** | **14,069,276** | **11,863,398** | **14,127,019** | **979,483** |

**MORTGAGE PURCHASE STATISTICS:**

| | FY 2011 | FY 2012 | FY 2013 | FY 2014 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| AVERAGE PURCHASE PRICE | 257,026 | 268,795 | 279,834 | 303,715 | 283,350 |
| WEIGHTED AVERAGE INTEREST RATE | 4.553% | 4.095% | 3.763% | 4.549% | 4.469% |
| WEIGHTED AVERAGE BEGINNING TERM | 352 | 336 | 341 | 357 | 338 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 90 | 85 | 85 | 87 | 89 |
| FHA INSURANCE % | 18.6% | 10.9% | 8.0% | 3.7% | 1.7% |
| VA INSURANCE % | 20.7% | 8.7% | 5.0% | 4.9% | 3.3% |
| RD INSURANCE % | 6.9% | 7.1% | 4.7% | 4.2% | 4.9% |
| HUD 184 INSURANCE % | 8.1% | 8.9% | 8.2% | 6.7% | 2.8% |
| PRIMARY MORTGAGE INSURANCE % | 7.1% | 12.5% | 17.8% | 34.0% | 46.9% |
| CONVENTIONAL UNINSURED % | 38.5% | 51.8% | 56.3% | 46.4% | 40.5% |
| SINGLE FAMILY (1-4 UNIT) % | 97.6% | 92.6% | 88.3% | 86.8% | 94.5% |
| MULTI FAMILY (>4 UNIT) % | 2.4% | 7.4% | 11.7% | 13.2% | 5.5% |
| ANCHORAGE % | 29.9% | 33.2% | 40.1% | 41.9% | 42.6% |
| OTHER ALASKAN CITY % | 70.1% | 66.8% | 59.9% | 58.1% | 57.4% |
| WELLS FARGO % | 49.6% | 46.2% | 43.2% | 40.8% | 47.6% |
| OTHER SELLER SERVICER % | 50.4% | 53.8% | 56.8% | 59.2% | 52.4% |
| STREAMLINE REFINANCE % | 11.1% | 19.7% | 17.7% | 2.7% | 0.3% |

| TAXABLE | FY 2011 | FY 2012 | FY 2013 | FY 2014 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | 87,270,188 | 101,131,730 | 116,342,299 | 171,471,113 | 14,842,411 |
| MORTGAGE AND LOAN COMMITMENTS | 87,270,188 | 101,375,630 | 116,711,110 | 171,322,402 | 14,842,411 |
| MORTGAGE AND LOAN PURCHASES | 79,623,975 | 87,116,434 | 92,364,309 | 159,039,155 | 6,661,709 |
| MORTGAGE AND LOAN PAYOFFS | 93,215,186 | 85,854,620 | 85,435,761 | 37,077,634 | 4,015,615 |
| MORTGAGE AND LOAN FORECLOSURES | 1,776,600 | 989,050 | 825,117 | 800,671 | 141,460 |
| **PURCHASE STATISTICS:** | | | | | |
| PROGRAM % OF AHFC PURCHASE TOTAL | 19.1% | 20.9% | 23.2% | 29.5% | 23.5% |
| AVERAGE PURCHASE PRICE | 312,582 | 319,230 | 314,221 | 329,964 | 338,660 |
| WEIGHTED AVERAGE INTEREST RATE | 4.677% | 4.173% | 3.591% | 4.245% | 4.510% |
| WEIGHTED AVERAGE BEGINNING TERM | 353 | 343 | 342 | 352 | 360 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 85 | 85 | 85 | 86 | 90 |
| FHA INSURANCE % | 12.9% | 5.2% | 7.3% | 2.5% | 0.0% |
| VA INSURANCE % | 5.1% | 5.5% | 4.0% | 0.3% | 3.2% |
| RD INSURANCE % | 1.9% | 0.9% | 0.9% | 0.9% | 0.0% |
| HUD 184 INSURANCE % | 14.0% | 14.8% | 9.6% | 7.5% | 5.9% |
| PRIMARY MORTGAGE INSURANCE % | 16.3% | 26.5% | 30.2% | 47.4% | 64.6% |
| CONVENTIONAL UNINSURED % | 49.8% | 47.2% | 47.9% | 41.3% | 26.3% |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| ANCHORAGE % | 41.4% | 45.5% | 43.2% | 53.2% | 31.9% |
| OTHER ALASKAN CITY % | 58.6% | 54.5% | 56.8% | 46.8% | 68.1% |
| WELLS FARGO % | 47.0% | 52.6% | 50.4% | 51.4% | 42.1% |
| OTHER SELLER SERVICER % | 53.0% | 47.4% | 49.6% | 48.6% | 57.9% |
| STREAMLINE REFINANCE % | 15.5% | 14.7% | 18.4% | 1.7% | 0.0% |

| TAX-EXEMPT FIRST-TIME HOMEBUYER | FY 2011 | FY 2012 | FY 2013 | FY 2014 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | **89,454,883** | **119,481,168** | **106,498,276** | **109,290,860** | **9,722,288** |
| MORTGAGE AND LOAN COMMITMENTS | **89,454,883** | **119,481,168** | **106,098,859** | **109,889,492** | **9,722,288** |
| MORTGAGE AND LOAN PURCHASES | **102,721,624** | **115,417,956** | **99,656,657** | **110,198,896** | **5,925,844** |
| MORTGAGE AND LOAN PAYOFFS | **132,324,451** | **146,717,225** | **155,583,504** | **70,270,175** | **5,771,977** |
| MORTGAGE AND LOAN FORECLOSURES | **8,723,375** | **7,973,531** | **7,033,790** | **7,029,872** | **170,616** |
| **PURCHASE STATISTICS:** | | | | | |
| PROGRAM % OF AHFC PURCHASE TOTAL | 24.7% | 27.7% | 25.0% | 20.5% | 20.9% |
| AVERAGE PURCHASE PRICE | 189,497 | 195,673 | 198,725 | 202,338 | 203,948 |
| WEIGHTED AVERAGE INTEREST RATE | 4.291% | 3.681% | 3.132% | 3.862% | 4.133% |
| WEIGHTED AVERAGE BEGINNING TERM | 359 | 355 | 354 | 358 | 360 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 95 | 93 | 90 | 91 | 91 |
| FHA INSURANCE % | 40.9% | 26.8% | 14.8% | 7.4% | 0.0% |
| VA INSURANCE % | 8.4% | 7.1% | 4.3% | 5.6% | 6.9% |
| RD INSURANCE % | 19.3% | 19.1% | 13.7% | 14.1% | 17.7% |
| HUD 184 INSURANCE % | 9.9% | 11.7% | 11.0% | 10.6% | 6.7% |
| PRIMARY MORTGAGE INSURANCE % | 5.2% | 12.6% | 24.0% | 35.4% | 42.3% |
| CONVENTIONAL UNINSURED % | 16.2% | 22.6% | 32.2% | 26.9% | 26.4% |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| ANCHORAGE % | 44.8% | 47.9% | 52.6% | 55.3% | 56.7% |
| OTHER ALASKAN CITY % | 55.2% | 52.1% | 47.4% | 44.7% | 43.3% |
| WELLS FARGO % | 57.1% | 55.4% | 53.7% | 51.6% | 67.6% |
| OTHER SELLER SERVICER % | 42.9% | 44.6% | 46.3% | 48.4% | 32.4% |
| STREAMLINE REFINANCE % | 0.3% | 9.1% | 9.1% | 1.7% | 1.2% |

| TAXABLE FIRST-TIME HOMEBUYER | FY 2011 | FY 2012 | FY 2013 | FY 2014 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | 40,567,980 | 43,542,094 | 59,451,929 | 102,670,305 | 11,830,627 |
| MORTGAGE AND LOAN COMMITMENTS | 40,567,980 | 43,542,094 | 59,724,150 | 101,994,429 | 11,830,627 |
| MORTGAGE AND LOAN PURCHASES | 49,934,157 | 40,823,326 | 48,083,875 | 94,931,295 | 7,303,545 |
| MORTGAGE AND LOAN PAYOFFS | 71,234,391 | 68,357,392 | 65,098,096 | 30,589,401 | 2,623,643 |
| MORTGAGE AND LOAN FORECLOSURES | 1,242,981 | 2,465,517 | 1,349,538 | 1,646,700 | 600,955 |

**PURCHASE STATISTICS:**

| | FY 2011 | FY 2012 | FY 2013 | FY 2014 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| PROGRAM % OF AHFC PURCHASE TOTAL | 12.0% | 9.8% | 12.1% | 17.6% | 25.7% |
| AVERAGE PURCHASE PRICE | 242,874 | 258,164 | 272,129 | 274,270 | 279,655 |
| WEIGHTED AVERAGE INTEREST RATE | 4.636% | 4.112% | 3.533% | 4.183% | 4.343% |
| WEIGHTED AVERAGE BEGINNING TERM | 355 | 349 | 354 | 352 | 348 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 94 | 91 | 92 | 91 | 90 |
| FHA INSURANCE % | 39.7% | 18.0% | 18.3% | 6.5% | 3.5% |
| VA INSURANCE % | 3.7% | 3.2% | 1.9% | 2.2% | 0.0% |
| RD INSURANCE % | 8.8% | 7.5% | 4.2% | 2.1% | 0.0% |
| HUD 184 INSURANCE % | 17.7% | 22.2% | 21.2% | 11.9% | 0.0% |
| PRIMARY MORTGAGE INSURANCE % | 13.4% | 23.0% | 30.0% | 58.0% | 75.3% |
| CONVENTIONAL UNINSURED % | 16.6% | 26.0% | 24.4% | 19.3% | 21.2% |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| ANCHORAGE % | 36.8% | 42.2% | 47.9% | 52.0% | 48.6% |
| OTHER ALASKAN CITY % | 63.2% | 57.8% | 52.1% | 48.0% | 51.4% |
| WELLS FARGO % | 48.4% | 52.0% | 57.8% | 48.9% | 54.8% |
| OTHER SELLER SERVICER % | 51.6% | 48.0% | 42.2% | 51.1% | 45.2% |
| STREAMLINE REFINANCE % | 7.4% | 13.5% | 9.0% | 1.7% | 0.0% |

| MULTI-FAMILY/SPECIAL NEEDS | FY 2011 | FY 2012 | FY 2013 | FY 2014 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | 26,021,750 | 32,450,950 | 58,863,414 | 40,465,300 | 4,332,750 |
| MORTGAGE AND LOAN COMMITMENTS | 29,055,900 | 43,874,950 | 48,191,914 | 36,830,400 | 2,977,800 |
| MORTGAGE AND LOAN PURCHASES | 16,908,700 | 37,126,600 | 50,910,964 | 77,941,850 | 2,337,500 |
| MORTGAGE AND LOAN PAYOFFS | 19,320,646 | 18,237,813 | 24,022,965 | 13,978,398 | 369,944 |
| MORTGAGE AND LOAN FORECLOSURES | 0 | 310,842 | 0 | 457,199 | 0 |
| **PURCHASE STATISTICS:** | | | | | |
| PROGRAM % OF AHFC PURCHASE TOTAL | 4.1% | 8.9% | 12.8% | 14.5% | 8.2% |
| AVERAGE PURCHASE PRICE | 486,630 | 994,256 | 1,324,257 | 2,219,202 | 909,133 |
| WEIGHTED AVERAGE INTEREST RATE | 6.434% | 6.086% | 6.120% | 7.291% | 6.045% |
| WEIGHTED AVERAGE BEGINNING TERM | 360 | 338 | 342 | 406 | 176 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 78 | 66 | 76 | 79 | 87 |
| FHA INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| VA INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| RD INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| HUD 184 INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| PRIMARY MORTGAGE INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| CONVENTIONAL UNINSURED % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| SINGLE FAMILY (1-4 UNIT) % | 41.6% | 17.1% | 8.3% | 8.9% | 33.3% |
| MULTI FAMILY (>4 UNIT) % | 58.4% | 82.9% | 91.7% | 91.1% | 66.7% |
| ANCHORAGE % | 63.2% | 59.2% | 79.5% | 21.3% | 100.0% |
| OTHER ALASKAN CITY % | 36.8% | 40.8% | 20.5% | 78.7% | 0.0% |
| WELLS FARGO % | 46.9% | 31.2% | 2.7% | 0.0% | 0.0% |
| OTHER SELLER SERVICER % | 53.1% | 68.8% | 97.3% | 100.0% | 100.0% |
| STREAMLINE REFINANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |

| RURAL | FY 2011 | FY 2012 | FY 2013 | FY 2014 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | 95,608,736 | 125,870,885 | 92,241,625 | 56,739,958 | 7,295,555 |
| MORTGAGE AND LOAN COMMITMENTS | 95,608,736 | 125,870,885 | 91,198,262 | 57,783,321 | 7,295,555 |
| MORTGAGE AND LOAN PURCHASES | 89,106,667 | 107,050,965 | 89,547,761 | 56,555,146 | 3,855,394 |
| MORTGAGE AND LOAN PAYOFFS | 111,239,808 | 134,772,584 | 112,399,378 | 39,276,045 | 3,403,786 |
| MORTGAGE AND LOAN FORECLOSURES | 1,312,553 | 974,784 | 1,237,349 | 1,358,820 | 0 |

**PURCHASE STATISTICS:**

| | FY 2011 | FY 2012 | FY 2013 | FY 2014 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| PROGRAM % OF AHFC PURCHASE TOTAL | 21.4% | 25.7% | 22.5% | 10.5% | 13.6% |
| AVERAGE PURCHASE PRICE | 272,106 | 266,820 | 251,794 | 237,393 | 248,207 |
| WEIGHTED AVERAGE INTEREST RATE | 4.459% | 3.850% | 3.466% | 3.912% | 4.213% |
| WEIGHTED AVERAGE BEGINNING TERM | 336 | 303 | 316 | 324 | 347 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 82 | 78 | 80 | 83 | 82 |
| FHA INSURANCE % | 5.6% | 2.1% | 1.8% | 0.5% | 0.0% |
| VA INSURANCE % | 1.8% | 0.8% | 0.8% | 1.3% | 0.0% |
| RD INSURANCE % | 3.6% | 3.1% | 2.1% | 4.7% | 8.6% |
| HUD 184 INSURANCE % | 3.5% | 1.6% | 1.8% | 0.6% | 0.0% |
| PRIMARY MORTGAGE INSURANCE % | 3.2% | 4.3% | 2.7% | 10.2% | 5.3% |
| CONVENTIONAL UNINSURED % | 82.3% | 88.1% | 90.8% | 82.7% | 86.1% |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| ANCHORAGE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| OTHER ALASKAN CITY % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| WELLS FARGO % | 40.0% | 35.4% | 40.6% | 24.0% | 25.0% |
| OTHER SELLER SERVICER % | 60.0% | 64.6% | 59.4% | 76.0% | 75.0% |
| STREAMLINE REFINANCE % | 33.1% | 46.7% | 42.7% | 13.6% | 0.0% |

| NON-CONFORMING | FY 2011 | FY 2012 | FY 2013 | FY 2014 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | **569,500** | **5,351,127** | **9,036,166** | **17,439,844** | **928,327** |
| MORTGAGE AND LOAN COMMITMENTS | **569,500** | **5,351,127** | **9,036,166** | **17,439,844** | **928,327** |
| MORTGAGE AND LOAN PURCHASES | **400,000** | **2,745,122** | **5,703,055** | **20,120,620** | **1,776,620** |
| MORTGAGE AND LOAN PAYOFFS | **1,535,457** | **1,987,063** | **1,486,014** | **2,522,829** | **607,147** |
| MORTGAGE AND LOAN FORECLOSURES | **0** | **0** | **65,893** | **0** | **0** |
| **PURCHASE STATISTICS:** | | | | | |
| PROGRAM % OF AHFC PURCHASE TOTAL | 0.1% | 0.7% | 1.4% | 3.7% | 6.3% |
| AVERAGE PURCHASE PRICE | 500,000 | 286,917 | 409,384 | 382,276 | 326,233 |
| WEIGHTED AVERAGE INTEREST RATE | 4.750% | 4.054% | 3.710% | 4.154% | 4.445% |
| WEIGHTED AVERAGE BEGINNING TERM | 360 | 360 | 360 | 336 | 325 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 80 | 82 | 87 | 86 | 80 |
| FHA INSURANCE % | 0.0% | 17.2% | 0.0% | 0.9% | 0.0% |
| VA INSURANCE % | 0.0% | 0.0% | 9.8% | 8.7% | 0.0% |
| RD INSURANCE % | 0.0% | 9.8% | 5.5% | 1.6% | 0.0% |
| HUD 184 INSURANCE % | 0.0% | 0.0% | 16.6% | 3.3% | 0.0% |
| PRIMARY MORTGAGE INSURANCE % | 0.0% | 19.5% | 24.7% | 38.2% | 45.0% |
| CONVENTIONAL UNINSURED % | 100.0% | 53.5% | 43.5% | 47.3% | 55.0% |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| ANCHORAGE % | 0.0% | 9.9% | 37.1% | 37.0% | 11.7% |
| OTHER ALASKAN CITY % | 100.0% | 90.1% | 62.9% | 63.0% | 88.3% |
| WELLS FARGO % | 0.0% | 19.7% | 56.6% | 53.5% | 80.5% |
| OTHER SELLER SERVICER % | 100.0% | 80.3% | 43.4% | 46.5% | 19.5% |
| STREAMLINE REFINANCE % | 0.0% | 3.6% | 0.0% | 1.7% | 0.0% |

| VETERANS | FY 2011 | FY 2012 | FY 2013 | FY 2014 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | **60,493,748** | **30,405,295** | **16,879,199** | **15,874,205** | **0** |
| MORTGAGE AND LOAN COMMITMENTS | **60,493,748** | **30,405,295** | **16,879,199** | **15,874,205** | **0** |
| MORTGAGE AND LOAN PURCHASES | **77,717,901** | **25,945,204** | **12,265,293** | **18,086,759** | **303,702** |
| MORTGAGE AND LOAN PAYOFFS | **92,370,807** | **95,714,987** | **87,601,717** | **24,921,039** | **2,273,484** |
| MORTGAGE AND LOAN FORECLOSURES | **3,607,383** | **1,355,552** | **1,351,711** | **2,833,757** | **66,453** |
| **PURCHASE STATISTICS:** | | | | | |
| PROGRAM % OF AHFC PURCHASE TOTAL | 18.7% | 6.2% | 3.1% | 3.4% | 1.1% |
| AVERAGE PURCHASE PRICE | 294,027 | 309,231 | 303,280 | 349,580 | 294,000 |
| WEIGHTED AVERAGE INTEREST RATE | 4.415% | 3.813% | 3.487% | 3.931% | 4.250% |
| WEIGHTED AVERAGE BEGINNING TERM | 358 | 339 | 350 | 355 | 360 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 98 | 95 | 96 | 96 | 103 |
| FHA INSURANCE % | 0.2% | 0.0% | 0.0% | 0.0% | 0.0% |
| VA INSURANCE % | 90.4% | 81.4% | 80.2% | 85.1% | 100.0% |
| RD INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| HUD 184 INSURANCE % | 0.5% | 0.0% | 0.0% | 0.0% | 0.0% |
| PRIMARY MORTGAGE INSURANCE % | 2.2% | 0.0% | 5.5% | 2.8% | 0.0% |
| CONVENTIONAL UNINSURED % | 6.7% | 18.6% | 14.3% | 12.1% | 0.0% |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| ANCHORAGE % | 21.0% | 14.8% | 14.9% | 35.3% | 100.0% |
| OTHER ALASKAN CITY % | 79.0% | 85.2% | 85.1% | 64.7% | 0.0% |
| WELLS FARGO % | 54.8% | 43.9% | 28.6% | 56.6% | 100.0% |
| OTHER SELLER SERVICER % | 45.2% | 56.1% | 71.4% | 43.4% | 0.0% |
| STREAMLINE REFINANCE % | 0.6% | 12.5% | 15.6% | 2.9% | 0.0% |

| CLOSING COST ASSISTANCE PROGRAM | FY 2011 | FY 2012 | FY 2013 | FY 2014 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | 0 | 0 | 419,577 | 1,659,902 | 422,112 |
| MORTGAGE AND LOAN COMMITMENTS | 0 | 0 | 419,577 | 1,659,902 | 422,112 |
| MORTGAGE AND LOAN PURCHASES | 0 | 0 | 0 | 1,657,367 | 217,979 |
| MORTGAGE AND LOAN PAYOFFS | 0 | 0 | 0 | 0 | 0 |
| MORTGAGE AND LOAN FORECLOSURES | 0 | 0 | 0 | 0 | 0 |

**PURCHASE STATISTICS:**

| | FY 2011 | FY 2012 | FY 2013 | FY 2014 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| PROGRAM % OF AHFC PURCHASE TOTAL | N/A | N/A | N/A | 0.3% | 0.8% |
| AVERAGE PURCHASE PRICE | N/A | N/A | N/A | 186,311 | 222,000 |
| WEIGHTED AVERAGE INTEREST RATE | N/A | N/A | N/A | 4.630% | 4.750% |
| WEIGHTED AVERAGE BEGINNING TERM | N/A | N/A | N/A | 360 | 360 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | N/A | N/A | N/A | 99 | 98 |
| FHA INSURANCE % | N/A | N/A | N/A | 80.0% | 100.0% |
| VA INSURANCE % | N/A | N/A | N/A | 0.0% | 0.0% |
| RD INSURANCE % | N/A | N/A | N/A | 20.0% | 0.0% |
| HUD 184 INSURANCE % | N/A | N/A | N/A | 0.0% | 0.0% |
| PRIMARY MORTGAGE INSURANCE % | N/A | N/A | N/A | 0.0% | 0.0% |
| CONVENTIONAL UNINSURED % | N/A | N/A | N/A | 0.0% | 0.0% |
| SINGLE FAMILY (1-4 UNIT) % | N/A | N/A | N/A | 100.0% | 100.0% |
| MULTI FAMILY (>4 UNIT) % | N/A | N/A | N/A | 0.0% | 0.0% |
| ANCHORAGE % | N/A | N/A | N/A | 27.3% | 100.0% |
| OTHER ALASKAN CITY % | N/A | N/A | N/A | 72.7% | 0.0% |
| WELLS FARGO % | N/A | N/A | N/A | 0.0% | 0.0% |
| OTHER SELLER SERVICER % | N/A | N/A | N/A | 100.0% | 100.0% |
| STREAMLINE REFINANCE % | N/A | N/A | N/A | 0.0% | 0.0% |

| AK ENERGY EFFICIENCY PROGRAM | FY 2011 | FY 2012 | FY 2013 | FY 2014 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| MORTGAGE AND LOAN APPLICATIONS | 768,100 | 1,137,785 | 2,101,964 | 3,162,450 | 0 |
| MORTGAGE AND LOAN COMMITMENTS | 0 | 678,500 | 2,101,964 | 3,162,450 | 3,162,450 |
| MORTGAGE AND LOAN PURCHASES | 0 | 0 | 0 | 0 | 0 |
| MORTGAGE AND LOAN PAYOFFS | 0 | 0 | 0 | 0 | 0 |
| MORTGAGE AND LOAN FORECLOSURES | 0 | 0 | 0 | 0 | 0 |

**PURCHASE STATISTICS:**

| | FY 2011 | FY 2012 | FY 2013 | FY 2014 (YTD) | CURRENT MONTH |
|---|---|---|---|---|---|
| PROGRAM % OF AHFC PURCHASE TOTAL | N/A | N/A | N/A | N/A | N/A |
| AVERAGE PURCHASE PRICE | N/A | N/A | N/A | N/A | N/A |
| WEIGHTED AVERAGE INTEREST RATE | N/A | N/A | N/A | N/A | N/A |
| WEIGHTED AVERAGE BEGINNING TERM | N/A | N/A | N/A | N/A | N/A |
| WEIGHTED AVERAGE LOAN-TO-VALUE | N/A | N/A | N/A | N/A | N/A |
| FHA INSURANCE % | N/A | N/A | N/A | N/A | N/A |
| VA INSURANCE % | N/A | N/A | N/A | N/A | N/A |
| RD INSURANCE % | N/A | N/A | N/A | N/A | N/A |
| HUD 184 INSURANCE % | N/A | N/A | N/A | N/A | N/A |
| PRIMARY MORTGAGE INSURANCE % | N/A | N/A | N/A | N/A | N/A |
| CONVENTIONAL UNINSURED % | N/A | N/A | N/A | N/A | N/A |
| SINGLE FAMILY (1-4 UNIT) % | N/A | N/A | N/A | N/A | N/A |
| MULTI FAMILY (>4 UNIT) % | N/A | N/A | N/A | N/A | N/A |
| ANCHORAGE % | N/A | N/A | N/A | N/A | N/A |
| OTHER ALASKAN CITY % | N/A | N/A | N/A | N/A | N/A |
| WELLS FARGO % | N/A | N/A | N/A | N/A | N/A |
| OTHER SELLER SERVICER % | N/A | N/A | N/A | N/A | N/A |
| STREAMLINE REFINANCE % | N/A | N/A | N/A | N/A | N/A |

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

**As of: 6/30/2014**

| Series | Prog | Description | Tax Status | Issued | Yield | Maturity | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | | |
| E021A | 106 | Home Mortgage Revenue Bonds, 2002 Series A | Exempt | 5/16/2002 | 4.553% | 2036 | $170,000,000 | $0 | $52,295,000 | $117,705,000 |
| E061A | 107 | Home Mortgage Revenue Bonds, 2006 Series A | Exempt | 1/26/2006 | 4.623% | 2036 | $98,675,000 | $11,840,000 | $66,970,000 | $19,865,000 |
| E071A | 110 | Home Mortgage Revenue Bonds, 2007 Series A | Exempt | 5/31/2007 | 4.048% | 2041 | $75,000,000 | $0 | $0 | $75,000,000 |
| E071B | 111 | Home Mortgage Revenue Bonds, 2007 Series B | Exempt | 5/31/2007 | 4.210% | 2041 | $75,000,000 | $0 | $0 | $75,000,000 |
| E071D | 113 | Home Mortgage Revenue Bonds, 2007 Series D | Exempt | 5/31/2007 | 4.091% | 2041 | $89,370,000 | $0 | $0 | $89,370,000 |
| E091A | 116 | Home Mortgage Revenue Bonds, 2009 Series A | Exempt | 5/28/2009 | 4.190% | 2040 | $80,880,000 | $0 | $0 | $80,880,000 |
| E091B | 117 | Home Mortgage Revenue Bonds, 2009 Series B | Exempt | 5/28/2009 | 4.257% | 2040 | $80,880,000 | $0 | $0 | $80,880,000 |
| E091D | 119 | Home Mortgage Revenue Bonds, 2009 Series D | Exempt | 8/26/2009 | 4.893% | 2040 | $80,870,000 | $0 | $0 | $80,870,000 |
| | | **Home Mortgage Revenue Bonds (FTHB Program) Total** | | | | | **$750,675,000** | **$11,840,000** | **$119,265,000** | **$619,570,000** |
| **Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | | |
| E0911 | 121 | Mortgage Revenue Bonds, 2009 Series A-1 | Exempt | 9/30/2010 | 3.362% | 2041 | $64,350,000 | $0 | $6,740,000 | $57,610,000 |
| E10A1 | 121 | Mortgage Revenue Bonds, 2010 Series A | Exempt | 9/30/2010 | 3.362% | 2027 | $43,130,000 | $7,940,000 | $0 | $35,190,000 |
| E10B1 | 121 | Mortgage Revenue Bonds, 2010 Series B | Exempt | 9/30/2010 | 3.362% | 2040 | $35,680,000 | $2,645,000 | $0 | $33,035,000 |
| E0912 | 122 | Mortgage Revenue Bonds, 2009 Series A-2 | Exempt | 11/22/2011 | 2.532% | 2041 | $128,750,000 | $0 | $21,120,000 | $107,630,000 |
| E11A1 | 122 | Mortgage Revenue Bonds, 2011 Series A | Taxable | 11/22/2011 | N/A | 2026 | $28,945,000 | $0 | $14,735,000 | $14,210,000 |
| E11B1 | 122 | Mortgage Revenue Bonds, 2011 Series B | Exempt | 11/22/2011 | 2.532% | 2026 | $71,360,000 | $10,180,000 | $0 | $61,180,000 |
| | | **Mortgage Revenue Bonds (FTHB Program) Total** | | | | | **$372,215,000** | **$20,765,000** | **$42,595,000** | **$308,855,000** |
| **Collateralized Bonds (Veterans Mortgage Program)** | | | | | | | | | | |
| C0611 | 207 | Veterans Collateralized Bonds, 2006 First | Exempt | 9/19/2006 | 4.700% | 2037 | $190,000,000 | $18,605,000 | $115,175,000 | $56,220,000 |
| C0711 | 208 | Veterans Collateralized Bonds, 2007 & 2008 First | Exempt | 12/18/2007 | 5.023% | 2038 | $57,885,000 | $6,515,000 | $34,135,000 | $17,235,000 |
| | | **Collateralized Bonds (Veterans Mortgage Program) Total** | | | | | **$247,885,000** | **$25,120,000** | **$149,310,000** | **$73,455,000** |
| **Housing Development Bonds (Multifamily Program)** | | | | | | | | | | |
| HD04A | 301 | Housing Development Bonds, 2004 Series A | Exempt | 3/4/2004 | 4.541% | 2030 | $33,060,000 | $7,115,000 | $25,895,000 | $50,000 |
| HD04B | 301 | Housing Development Bonds, 2004 Series B (GP*) | Exempt | 3/4/2004 | 4.541% | 2032 | $52,025,000 | $12,740,000 | $39,235,000 | $50,000 |
| | | **Housing Development Bonds (Multifamily Program) Total** | | | | | **$85,085,000** | **$19,855,000** | **$65,130,000** | **$100,000** |
| **General Mortgage Revenue Bonds II** | | | | | | | | | | |
| GM12A | 405 | General Mortgage Revenue Bonds II, 2012 Series A | Exempt | 7/11/2012 | 3.653% | 2040 | $145,890,000 | $4,680,000 | $4,715,000 | $136,495,000 |
| GM12B | 405 | General Mortgage Revenue Bonds II, 2012 Series B | Taxable | 7/11/2012 | N/A | 2042 | $50,000,000 | $0 | $0 | $50,000,000 |
| | | **General Mortgage Revenue Bonds II Total** | | | | | **$195,890,000** | **$4,680,000** | **$4,715,000** | **$186,495,000** |

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

**As of: 6/30/2014**

| Series | Prog | Description | Tax Status | Issued | Yield | Maturity | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Governmental Purpose Bonds** | | | | | | | | | | |
| GP97A | 501 | Governmental Purpose Bonds, 1997 Series A | Exempt | 12/3/1997 | VRDO | 2027 | $33,000,000 | $0 | $18,400,000 | $14,600,000 |
| GP01A | 502 | Governmental Purpose Bonds, 2001 Series A | Exempt | 8/2/2001 | VRDO | 2030 | $76,580,000 | $23,125,000 | $0 | $53,455,000 |
| GP01B | 502 | Governmental Purpose Bonds, 2001 Series B | Exempt | 8/2/2001 | VRDO | 2030 | $93,590,000 | $28,270,000 | $0 | $65,320,000 |
| | | | | **Governmental Purpose Bonds Total** | | | **$203,170,000** | **$51,395,000** | **$18,400,000** | **$133,375,000** |
| **State Capital Project Bonds** | | | | | | | | | | |
| SC02C | 602 | State Capital Project Bonds, 2002 Series C | Exempt | 12/5/2002 | VRDO | 2022 | $60,250,000 | $9,490,000 | $0 | $50,760,000 |
| SC06A | 603 | State Capital Project Bonds, 2006 Series A | Exempt | 10/25/2006 | 4.435% | 2040 | $100,890,000 | $12,305,000 | $0 | $88,585,000 |
| SC07A | 604 | State Capital Project Bonds, 2007 Series A | Exempt | 10/3/2007 | 4.139% | 2027 | $42,415,000 | $9,405,000 | $0 | $33,010,000 |
| SC07B | 604 | State Capital Project Bonds, 2007 Series B | Exempt | 10/3/2007 | 4.139% | 2029 | $53,110,000 | $8,125,000 | $0 | $44,985,000 |
| SC11A | 605 | State Capital Project Bonds, 2011 Series A | Exempt | 2/16/2011 | 4.333% | 2027 | $105,185,000 | $26,210,000 | $0 | $78,975,000 |
| | | | | **State Capital Project Bonds Total** | | | **$361,850,000** | **$65,535,000** | **$0** | **$296,315,000** |
| **State Capital Project Bonds II** | | | | | | | | | | |
| SC12A | 606 | State Capital Project Bonds II, 2012 Series A | Exempt | 10/17/2012 | 2.642% | 2032 | $99,360,000 | $8,090,000 | $0 | $91,270,000 |
| SC12B | 606 | State Capital Project Bonds II, 2012 Series B | Taxable | 10/17/2012 | N/A | 2042 | $50,000,000 | $0 | $0 | $50,000,000 |
| SC13A | 607 | State Capital Project Bonds II, 2013 Series A | Exempt | 5/30/2013 | 2.553% | 2032 | $86,765,000 | $0 | $0 | $86,765,000 |
| SC13B | 607 | State Capital Project Bonds II, 2013 Series B | Taxable | 5/2/2013 | N/A | 2043 | $50,000,000 | $0 | $0 | $50,000,000 |
| SC14A | 608 | State Capital Project Bonds II, 2014 Series A | Exempt | 1/15/2014 | 3.448% | 2033 | $95,115,000 | $0 | $0 | $95,115,000 |
| SC14B | 609 | State Capital Project Bonds II, 2014 Series B | Exempt | 6/12/2014 | 2.682% | 2029 | $29,285,000 | $0 | $0 | $29,285,000 |
| | | | | **State Capital Project Bonds II Total** | | | **$410,525,000** | **$8,090,000** | **$0** | **$402,435,000** |
| **General Housing Purpose Bonds** | | | | | | | | | | |
| GH05A | 803 | General Housing Purpose Bonds, 2005 Series A | Exempt | 1/27/2005 | 4.780% | 2041 | $143,235,000 | $9,365,000 | $0 | $133,870,000 |
| GH05B | 804 | General Housing Purpose Bonds, 2005 Series B | Exempt | 5/18/2005 | 4.474% | 2030 | $147,610,000 | $33,150,000 | $0 | $114,460,000 |
| GH05C | 804 | General Housing Purpose Bonds, 2005 Series C | Exempt | 5/18/2005 | 4.474% | 2017 | $16,885,000 | $7,270,000 | $0 | $9,615,000 |
| | | | | **General Housing Purpose Bonds Total** | | | **$307,730,000** | **$49,785,000** | **$0** | **$257,945,000** |
| | | | | **Total AHFC Bonds and Notes** | | | **$2,935,025,000** | **$257,065,000** | **$399,415,000** | **$2,278,545,000** |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | | **S and P** | **Moodys** / **Fitch** |
| **E021A** | **Home Mortgage Revenue Bonds, 2002 Series A** | | | | **Exempt** | Prog: **106** | Yield: **4.553%** | Delivery: **5/16/2002** | Underwriter: **Lehman Brothers** | *AA+/A-1* | *Aa2/VMIG1* *AA+/WD* |
| A1 | 011832PW6 | | 2032 | Jun | Serial | AMT | SWAP | 50,000,000 | 0 | 8,080,000 | 41,920,000 |
| A2 | 011832PX4 | | 2036 | Dec | Serial | AMT | SWAP | 120,000,000 | 0 | 44,215,000 | 75,785,000 |
| | | | | | | | **E021A Total** | **$170,000,000** | **$0** | **$52,295,000** | **$117,705,000** |
| **E061A** | **Home Mortgage Revenue Bonds, 2006 Series A** | | | | **Exempt** | Prog: **107** | Yield: **4.623%** | Delivery: **1/26/2006** | Underwriter: **Merrill Lynch** | *AA+* | *Aa2* *AA+* |
| | 011832H88 | 3.400% | 2006 | Jun | Serial | AMT | | 490,000 | 490,000 | 0 | 0 |
| | 011832H96 | 3.400% | 2006 | Dec | Serial | AMT | | 770,000 | 770,000 | 0 | 0 |
| | 011832J29 | 3.450% | 2007 | Jun | Serial | AMT | | 785,000 | 785,000 | 0 | 0 |
| | 011832J37 | 3.500% | 2007 | Dec | Serial | AMT | | 800,000 | 800,000 | 0 | 0 |
| | 011832J45 | 3.550% | 2008 | Jun | Serial | AMT | | 810,000 | 810,000 | 0 | 0 |
| | 011832J52 | 3.600% | 2008 | Dec | Serial | AMT | | 825,000 | 825,000 | 0 | 0 |
| | 011832J60 | 3.650% | 2009 | Jun | Serial | AMT | | 840,000 | 840,000 | 0 | 0 |
| | 011832J78 | 3.700% | 2009 | Dec | Serial | AMT | | 855,000 | 855,000 | 0 | 0 |
| | 011832J86 | 3.750% | 2010 | Jun | Serial | AMT | | 875,000 | 830,000 | 45,000 | 0 |
| | 011832J94 | 3.800% | 2010 | Dec | Serial | AMT | | 890,000 | 800,000 | 90,000 | 0 |
| | 011832K27 | 3.900% | 2011 | Jun | Serial | AMT | | 910,000 | 735,000 | 175,000 | 0 |
| | 011832K35 | 3.950% | 2011 | Dec | Serial | AMT | | 925,000 | 675,000 | 250,000 | 0 |
| | 011832K43 | 4.000% | 2012 | Jun | Serial | AMT | | 945,000 | 600,000 | 345,000 | 0 |
| | 011832K50 | 4.050% | 2012 | Dec | Serial | AMT | | 965,000 | 525,000 | 440,000 | 0 |
| | 011832K68 | 4.100% | 2013 | Jun | Serial | AMT | | 985,000 | 495,000 | 490,000 | 0 |
| | 011832K76 | 4.150% | 2013 | Dec | Serial | AMT | | 1,005,000 | 500,000 | 505,000 | 0 |
| | 011832K84 | 4.250% | 2014 | Jun | Serial | AMT | | 1,030,000 | 505,000 | 525,000 | 0 |
| | 011832K92 | 4.250% | 2014 | Dec | Serial | AMT | | 1,050,000 | 0 | 545,000 | 505,000 |
| | 011832L26 | 4.300% | 2015 | Jun | Serial | AMT | | 1,075,000 | 0 | 550,000 | 525,000 |
| | 011832L34 | 4.300% | 2015 | Dec | Serial | AMT | | 1,100,000 | 0 | 565,000 | 535,000 |
| | 011832L42 | 4.600% | 2016 | Jun | Sinker | AMT | | 1,120,000 | 0 | 575,000 | 545,000 |
| | 011832L42 | 4.600% | 2016 | Dec | Sinker | AMT | | 1,150,000 | 0 | 590,000 | 560,000 |
| | 011832L42 | 4.600% | 2017 | Jun | Sinker | AMT | | 1,175,000 | 0 | 610,000 | 565,000 |
| | 011832L42 | 4.600% | 2017 | Dec | Sinker | AMT | | 1,205,000 | 0 | 610,000 | 595,000 |
| | 011832L42 | 4.600% | 2018 | Jun | Sinker | AMT | | 1,230,000 | 0 | 620,000 | 610,000 |
| | 011832L42 | 4.600% | 2018 | Dec | Sinker | AMT | | 1,260,000 | 0 | 640,000 | 620,000 |
| | 011832L42 | 4.600% | 2019 | Jun | Sinker | AMT | | 1,290,000 | 0 | 655,000 | 635,000 |
| | 011832L42 | 4.600% | 2019 | Dec | Sinker | AMT | | 1,320,000 | 0 | 670,000 | 650,000 |
| | 011832L42 | 4.600% | 2020 | Jun | Sinker | AMT | | 1,365,000 | 0 | 695,000 | 670,000 |
| | 011832L42 | 4.600% | 2020 | Dec | Term | AMT | | 1,400,000 | 0 | 710,000 | 690,000 |
| | 011832L59 | 4.800% | 2021 | Jun | Sinker | AMT | | 1,430,000 | 0 | 730,000 | 700,000 |
| | 011832L59 | 4.800% | 2021 | Dec | Sinker | AMT | | 1,480,000 | 0 | 765,000 | 715,000 |
| | 011832L59 | 4.800% | 2022 | Jun | Sinker | AMT | | 1,500,000 | 0 | 770,000 | 730,000 |
| | 011832L59 | 4.800% | 2022 | Dec | Sinker | AMT | | 1,550,000 | 0 | 805,000 | 745,000 |
| | 011832L59 | 4.800% | 2023 | Jun | Sinker | AMT | | 1,585,000 | 0 | 810,000 | 775,000 |
| | 011832L59 | 4.800% | 2023 | Dec | Sinker | AMT | | 1,625,000 | 0 | 830,000 | 795,000 |
| | 011832L59 | 4.800% | 2024 | Jun | Sinker | AMT | | 1,660,000 | 0 | 850,000 | 810,000 |
| | 011832L59 | 4.800% | 2024 | Dec | Sinker | AMT | | 1,700,000 | 0 | 870,000 | 830,000 |
| | 011832L59 | 4.800% | 2025 | Jun | Sinker | AMT | | 1,740,000 | 0 | 895,000 | 845,000 |
| | 011832L59 | 4.800% | 2025 | Dec | Term | AMT | | 1,785,000 | 0 | 925,000 | 860,000 |
| | 011832L67 | 4.900% | 2026 | Jun | Sinker | AMT | | 1,825,000 | 0 | 1,510,000 | 315,000 |
| | 011832L67 | 4.900% | 2026 | Dec | Sinker | AMT | | 1,870,000 | 0 | 1,530,000 | 340,000 |
| | 011832L67 | 4.900% | 2027 | Jun | Sinker | AMT | | 1,915,000 | 0 | 1,555,000 | 360,000 |
| | 011832L67 | 4.900% | 2027 | Dec | Sinker | AMT | | 1,960,000 | 0 | 1,600,000 | 360,000 |
| | 011832L67 | 4.900% | 2028 | Jun | Sinker | AMT | | 905,000 | 0 | 735,000 | 170,000 |
| | 011832L75 | 5.000% | 2028 | Jun | Sinker | AMT | PAC | 1,100,000 | 0 | 1,030,000 | 70,000 |
| | 011832L67 | 4.900% | 2028 | Dec | Sinker | AMT | | 485,000 | 0 | 395,000 | 90,000 |
| | 011832L75 | 5.000% | 2028 | Dec | Sinker | AMT | PAC | 1,570,000 | 0 | 1,455,000 | 115,000 |
| | 011832L67 | 4.900% | 2029 | Jun | Sinker | AMT | | 500,000 | 0 | 405,000 | 95,000 |
| | 011832L75 | 5.000% | 2029 | Jun | Sinker | AMT | PAC | 1,605,000 | 0 | 1,485,000 | 120,000 |
| | 011832L67 | 4.900% | 2029 | Dec | Sinker | AMT | | 510,000 | 0 | 415,000 | 95,000 |
| | 011832L75 | 5.000% | 2029 | Dec | Sinker | AMT | PAC | 1,645,000 | 0 | 1,520,000 | 125,000 |

**Home Mortgage Revenue Bonds (FTHB Program)** — S and P | Moodys | Fitch

**E061A Home Mortgage Revenue Bonds, 2006 Series A** — **Exempt** — Prog: **107** — Yield: **4.623%** — Delivery: **1/26/2006** — Underwriter: **Merrill Lynch** — *AA+* *Aa2* *AA+*

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 011832L75 | 5.000% | 2030 | Jun | Sinker | AMT | PAC | 1,690,000 | 0 | 1,565,000 | 125,000 |
| 011832L67 | 4.900% | 2030 | Jun | Sinker | AMT | | 520,000 | 0 | 425,000 | 95,000 |
| 011832L75 | 5.000% | 2030 | Dec | Sinker | AMT | PAC | 1,725,000 | 0 | 1,600,000 | 125,000 |
| 011832L67 | 4.900% | 2030 | Dec | Term | AMT | | 535,000 | 0 | 430,000 | 105,000 |
| 011832L75 | 5.000% | 2031 | Jun | Sinker | AMT | PAC | 1,770,000 | 0 | 1,635,000 | 135,000 |
| 011832L75 | 5.000% | 2031 | Dec | Sinker | AMT | PAC | 1,815,000 | 0 | 1,680,000 | 135,000 |
| 011832L75 | 5.000% | 2032 | Jun | Sinker | AMT | PAC | 1,860,000 | 0 | 1,720,000 | 140,000 |
| 011832L75 | 5.000% | 2032 | Dec | Sinker | AMT | PAC | 1,905,000 | 0 | 1,760,000 | 145,000 |
| 011832L75 | 5.000% | 2033 | Jun | Sinker | AMT | PAC | 1,950,000 | 0 | 1,805,000 | 145,000 |
| 011832L75 | 5.000% | 2033 | Dec | Sinker | AMT | PAC | 2,000,000 | 0 | 1,850,000 | 150,000 |
| 011832L75 | 5.000% | 2034 | Jun | Sinker | AMT | PAC | 2,045,000 | 0 | 1,895,000 | 150,000 |
| 011832L75 | 5.000% | 2034 | Dec | Sinker | AMT | PAC | 2,100,000 | 0 | 1,945,000 | 155,000 |
| 011832L75 | 5.000% | 2035 | Jun | Sinker | AMT | PAC | 2,150,000 | 0 | 1,990,000 | 160,000 |
| 011832L75 | 5.000% | 2035 | Dec | Sinker | AMT | PAC | 2,205,000 | 0 | 2,040,000 | 165,000 |
| 011832L75 | 5.000% | 2036 | Jun | Term | AMT | PAC | 2,270,000 | 0 | 2,100,000 | 170,000 |
| 011832L83 | 4.950% | 2036 | Dec | Term | AMT | | 9,745,000 | 0 | 9,745,000 | 0 |
| | | | | | | **E061A Total** | **$98,675,000** | **$11,840,000** | **$66,970,000** | **$19,865,000** |

**E071A Home Mortgage Revenue Bonds, 2007 Series A** — **Exempt** — Prog: **110** — Yield: **4.048%** — Delivery: **5/31/2007** — Underwriter: **Citigroup** — *AA+/NR* *Aa2/VMIG1* *AA+/F1+*

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 01170PBW5 | | 2017 | Jun | Sinker | | Pre-Ulm | 765,000 | 0 | 0 | 765,000 |
| 01170PBW5 | | 2017 | Dec | Sinker | | Pre-Ulm | 780,000 | 0 | 0 | 780,000 |
| 01170PBW5 | | 2018 | Jun | Sinker | | Pre-Ulm | 810,000 | 0 | 0 | 810,000 |
| 01170PBW5 | | 2018 | Dec | Sinker | | Pre-Ulm | 830,000 | 0 | 0 | 830,000 |
| 01170PBW5 | | 2019 | Jun | Sinker | | Pre-Ulm | 850,000 | 0 | 0 | 850,000 |
| 01170PBW5 | | 2019 | Dec | Sinker | | Pre-Ulm | 870,000 | 0 | 0 | 870,000 |
| 01170PBW5 | | 2020 | Jun | Sinker | | Pre-Ulm | 895,000 | 0 | 0 | 895,000 |
| 01170PBW5 | | 2020 | Dec | Sinker | | Pre-Ulm | 915,000 | 0 | 0 | 915,000 |
| 01170PBW5 | | 2021 | Jun | Sinker | | Pre-Ulm | 935,000 | 0 | 0 | 935,000 |
| 01170PBW5 | | 2021 | Dec | Sinker | | Pre-Ulm | 960,000 | 0 | 0 | 960,000 |
| 01170PBW5 | | 2022 | Jun | Sinker | | Pre-Ulm | 985,000 | 0 | 0 | 985,000 |
| 01170PBW5 | | 2022 | Dec | Sinker | | Pre-Ulm | 1,010,000 | 0 | 0 | 1,010,000 |
| 01170PBW5 | | 2023 | Jun | Sinker | | Pre-Ulm | 1,035,000 | 0 | 0 | 1,035,000 |
| 01170PBW5 | | 2023 | Dec | Sinker | | Pre-Ulm | 1,060,000 | 0 | 0 | 1,060,000 |
| 01170PBW5 | | 2024 | Jun | Sinker | | Pre-Ulm | 1,085,000 | 0 | 0 | 1,085,000 |
| 01170PBW5 | | 2024 | Dec | Sinker | | Pre-Ulm | 1,115,000 | 0 | 0 | 1,115,000 |
| 01170PBW5 | | 2025 | Jun | Sinker | | Pre-Ulm | 1,140,000 | 0 | 0 | 1,140,000 |
| 01170PBW5 | | 2025 | Dec | Sinker | | Pre-Ulm | 1,170,000 | 0 | 0 | 1,170,000 |
| 01170PBW5 | | 2026 | Jun | Sinker | | Pre-Ulm | 1,200,000 | 0 | 0 | 1,200,000 |
| 01170PBW5 | | 2026 | Dec | Sinker | | Pre-Ulm | 1,230,000 | 0 | 0 | 1,230,000 |
| 01170PBW5 | | 2027 | Jun | Sinker | | Pre-Ulm | 1,265,000 | 0 | 0 | 1,265,000 |
| 01170PBW5 | | 2027 | Dec | Sinker | | Pre-Ulm | 1,290,000 | 0 | 0 | 1,290,000 |
| 01170PBW5 | | 2028 | Jun | Sinker | | Pre-Ulm | 1,325,000 | 0 | 0 | 1,325,000 |
| 01170PBW5 | | 2028 | Dec | Sinker | | Pre-Ulm | 1,360,000 | 0 | 0 | 1,360,000 |
| 01170PBW5 | | 2029 | Jun | Sinker | | Pre-Ulm | 1,390,000 | 0 | 0 | 1,390,000 |
| 01170PBW5 | | 2029 | Dec | Sinker | | Pre-Ulm | 1,425,000 | 0 | 0 | 1,425,000 |
| 01170PBW5 | | 2030 | Jun | Sinker | | Pre-Ulm | 1,465,000 | 0 | 0 | 1,465,000 |
| 01170PBW5 | | 2030 | Dec | Sinker | | Pre-Ulm | 1,495,000 | 0 | 0 | 1,495,000 |
| 01170PBW5 | | 2031 | Jun | Sinker | | Pre-Ulm | 1,535,000 | 0 | 0 | 1,535,000 |
| 01170PBW5 | | 2031 | Dec | Sinker | | Pre-Ulm | 1,575,000 | 0 | 0 | 1,575,000 |
| 01170PBW5 | | 2032 | Jun | Sinker | | Pre-Ulm | 1,610,000 | 0 | 0 | 1,610,000 |
| 01170PBW5 | | 2032 | Dec | Sinker | | Pre-Ulm | 1,655,000 | 0 | 0 | 1,655,000 |
| 01170PBW5 | | 2033 | Jun | Sinker | | Pre-Ulm | 1,695,000 | 0 | 0 | 1,695,000 |
| 01170PBW5 | | 2033 | Dec | Sinker | | Pre-Ulm | 1,740,000 | 0 | 0 | 1,740,000 |
| 01170PBW5 | | 2034 | Jun | Sinker | | Pre-Ulm | 1,780,000 | 0 | 0 | 1,780,000 |
| 01170PBW5 | | 2034 | Dec | Sinker | | Pre-Ulm | 1,825,000 | 0 | 0 | 1,825,000 |
| 01170PBW5 | | 2035 | Jun | Sinker | | Pre-Ulm | 1,870,000 | 0 | 0 | 1,870,000 |
| 01170PBW5 | | 2035 | Dec | Sinker | | Pre-Ulm | 1,920,000 | 0 | 0 | 1,920,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | S and P / Moodys / Fitch | |
| **E071A Home Mortgage Revenue Bonds, 2007 Series A** | | | | **Exempt** | Prog: **110** | Yield: **4.048%** | Delivery: **5/31/2007** | Underwriter: **Citigroup** | *AA+/NR* | *Aa2/VMIG1* *AA+/F1+* |
| 01170PBW5 | | 2036 | Jun | Sinker | | Pre-Ulm | 1,970,000 | 0 | 0 | 1,970,000 |
| 01170PBW5 | | 2036 | Dec | Sinker | | Pre-Ulm | 2,020,000 | 0 | 0 | 2,020,000 |
| 01170PBW5 | | 2037 | Jun | Sinker | | Pre-Ulm | 2,070,000 | 0 | 0 | 2,070,000 |
| 01170PBW5 | | 2037 | Dec | Sinker | | Pre-Ulm | 2,115,000 | 0 | 0 | 2,115,000 |
| 01170PBW5 | | 2038 | Jun | Sinker | | Pre-Ulm | 2,175,000 | 0 | 0 | 2,175,000 |
| 01170PBW5 | | 2038 | Dec | Sinker | | Pre-Ulm | 2,225,000 | 0 | 0 | 2,225,000 |
| 01170PBW5 | | 2039 | Jun | Sinker | | Pre-Ulm | 2,280,000 | 0 | 0 | 2,280,000 |
| 01170PBW5 | | 2039 | Dec | Sinker | | Pre-Ulm | 2,340,000 | 0 | 0 | 2,340,000 |
| 01170PBW5 | | 2040 | Jun | Sinker | | Pre-Ulm | 2,395,000 | 0 | 0 | 2,395,000 |
| 01170PBW5 | | 2040 | Dec | Sinker | | Pre-Ulm | 2,455,000 | 0 | 0 | 2,455,000 |
| 01170PBW5 | | 2041 | Jun | Sinker | | Pre-Ulm | 2,515,000 | 0 | 0 | 2,515,000 |
| 01170PBW5 | | 2041 | Dec | Term | | Pre-Ulm | 2,580,000 | 0 | 0 | 2,580,000 |
| | | | | | | **E071A Total** | **$75,000,000** | **$0** | **$0** | **$75,000,000** |
| **E071B Home Mortgage Revenue Bonds, 2007 Series B** | | | | **Exempt** | Prog: **111** | Yield: **4.210%** | Delivery: **5/31/2007** | Underwriter: **Goldman Sachs** | *AA+/NR* | *Aa2/VMIG1* *AA+/F1+* |
| 01170PBV7 | | 2017 | Jun | Sinker | | Pre-Ulm | 765,000 | 0 | 0 | 765,000 |
| 01170PBV7 | | 2017 | Dec | Sinker | | Pre-Ulm | 780,000 | 0 | 0 | 780,000 |
| 01170PBV7 | | 2018 | Jun | Sinker | | Pre-Ulm | 810,000 | 0 | 0 | 810,000 |
| 01170PBV7 | | 2018 | Dec | Sinker | | Pre-Ulm | 830,000 | 0 | 0 | 830,000 |
| 01170PBV7 | | 2019 | Jun | Sinker | | Pre-Ulm | 850,000 | 0 | 0 | 850,000 |
| 01170PBV7 | | 2019 | Dec | Sinker | | Pre-Ulm | 870,000 | 0 | 0 | 870,000 |
| 01170PBV7 | | 2020 | Jun | Sinker | | Pre-Ulm | 895,000 | 0 | 0 | 895,000 |
| 01170PBV7 | | 2020 | Dec | Sinker | | Pre-Ulm | 915,000 | 0 | 0 | 915,000 |
| 01170PBV7 | | 2021 | Jun | Sinker | | Pre-Ulm | 935,000 | 0 | 0 | 935,000 |
| 01170PBV7 | | 2021 | Dec | Sinker | | Pre-Ulm | 960,000 | 0 | 0 | 960,000 |
| 01170PBV7 | | 2022 | Jun | Sinker | | Pre-Ulm | 985,000 | 0 | 0 | 985,000 |
| 01170PBV7 | | 2022 | Dec | Sinker | | Pre-Ulm | 1,010,000 | 0 | 0 | 1,010,000 |
| 01170PBV7 | | 2023 | Jun | Sinker | | Pre-Ulm | 1,035,000 | 0 | 0 | 1,035,000 |
| 01170PBV7 | | 2023 | Dec | Sinker | | Pre-Ulm | 1,060,000 | 0 | 0 | 1,060,000 |
| 01170PBV7 | | 2024 | Jun | Sinker | | Pre-Ulm | 1,085,000 | 0 | 0 | 1,085,000 |
| 01170PBV7 | | 2024 | Dec | Sinker | | Pre-Ulm | 1,115,000 | 0 | 0 | 1,115,000 |
| 01170PBV7 | | 2025 | Jun | Sinker | | Pre-Ulm | 1,140,000 | 0 | 0 | 1,140,000 |
| 01170PBV7 | | 2025 | Dec | Sinker | | Pre-Ulm | 1,170,000 | 0 | 0 | 1,170,000 |
| 01170PBV7 | | 2026 | Jun | Sinker | | Pre-Ulm | 1,200,000 | 0 | 0 | 1,200,000 |
| 01170PBV7 | | 2026 | Dec | Sinker | | Pre-Ulm | 1,230,000 | 0 | 0 | 1,230,000 |
| 01170PBV7 | | 2027 | Jun | Sinker | | Pre-Ulm | 1,265,000 | 0 | 0 | 1,265,000 |
| 01170PBV7 | | 2027 | Dec | Sinker | | Pre-Ulm | 1,290,000 | 0 | 0 | 1,290,000 |
| 01170PBV7 | | 2028 | Jun | Sinker | | Pre-Ulm | 1,325,000 | 0 | 0 | 1,325,000 |
| 01170PBV7 | | 2028 | Dec | Sinker | | Pre-Ulm | 1,360,000 | 0 | 0 | 1,360,000 |
| 01170PBV7 | | 2029 | Jun | Sinker | | Pre-Ulm | 1,390,000 | 0 | 0 | 1,390,000 |
| 01170PBV7 | | 2029 | Dec | Sinker | | Pre-Ulm | 1,425,000 | 0 | 0 | 1,425,000 |
| 01170PBV7 | | 2030 | Jun | Sinker | | Pre-Ulm | 1,465,000 | 0 | 0 | 1,465,000 |
| 01170PBV7 | | 2030 | Dec | Sinker | | Pre-Ulm | 1,495,000 | 0 | 0 | 1,495,000 |
| 01170PBV7 | | 2031 | Jun | Sinker | | Pre-Ulm | 1,535,000 | 0 | 0 | 1,535,000 |
| 01170PBV7 | | 2031 | Dec | Sinker | | Pre-Ulm | 1,575,000 | 0 | 0 | 1,575,000 |
| 01170PBV7 | | 2032 | Jun | Sinker | | Pre-Ulm | 1,610,000 | 0 | 0 | 1,610,000 |
| 01170PBV7 | | 2032 | Dec | Sinker | | Pre-Ulm | 1,655,000 | 0 | 0 | 1,655,000 |
| 01170PBV7 | | 2033 | Jun | Sinker | | Pre-Ulm | 1,695,000 | 0 | 0 | 1,695,000 |
| 01170PBV7 | | 2033 | Dec | Sinker | | Pre-Ulm | 1,740,000 | 0 | 0 | 1,740,000 |
| 01170PBV7 | | 2034 | Jun | Sinker | | Pre-Ulm | 1,780,000 | 0 | 0 | 1,780,000 |
| 01170PBV7 | | 2034 | Dec | Sinker | | Pre-Ulm | 1,825,000 | 0 | 0 | 1,825,000 |
| 01170PBV7 | | 2035 | Jun | Sinker | | Pre-Ulm | 1,870,000 | 0 | 0 | 1,870,000 |
| 01170PBV7 | | 2035 | Dec | Sinker | | Pre-Ulm | 1,920,000 | 0 | 0 | 1,920,000 |
| 01170PBV7 | | 2036 | Jun | Sinker | | Pre-Ulm | 1,970,000 | 0 | 0 | 1,970,000 |
| 01170PBV7 | | 2036 | Dec | Sinker | | Pre-Ulm | 2,020,000 | 0 | 0 | 2,020,000 |
| 01170PBV7 | | 2037 | Jun | Sinker | | Pre-Ulm | 2,070,000 | 0 | 0 | 2,070,000 |
| 01170PBV7 | | 2037 | Dec | Sinker | | Pre-Ulm | 2,115,000 | 0 | 0 | 2,115,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | | |
| | | | | | | | | S and P | Moodys | Fitch |
| **E071B Home Mortgage Revenue Bonds, 2007 Series B** | | | | **Exempt** | Prog: **111** | Yield: **4.210%** | Delivery: **5/31/2007** | Underwriter: **Goldman Sachs** AA+/NR | Aa2/VMIG1 | AA+/F1+ |
| 01170PBV7 | | 2038 | Jun | Sinker | | Pre-Ulm | 2,175,000 | 0 | 0 | 2,175,000 |
| 01170PBV7 | | 2038 | Dec | Sinker | | Pre-Ulm | 2,225,000 | 0 | 0 | 2,225,000 |
| 01170PBV7 | | 2039 | Jun | Sinker | | Pre-Ulm | 2,280,000 | 0 | 0 | 2,280,000 |
| 01170PBV7 | | 2039 | Dec | Sinker | | Pre-Ulm | 2,340,000 | 0 | 0 | 2,340,000 |
| 01170PBV7 | | 2040 | Jun | Sinker | | Pre-Ulm | 2,395,000 | 0 | 0 | 2,395,000 |
| 01170PBV7 | | 2040 | Dec | Sinker | | Pre-Ulm | 2,455,000 | 0 | 0 | 2,455,000 |
| 01170PBV7 | | 2041 | Jun | Sinker | | Pre-Ulm | 2,515,000 | 0 | 0 | 2,515,000 |
| 01170PBV7 | | 2041 | Dec | Term | | Pre-Ulm | 2,580,000 | 0 | 0 | 2,580,000 |
| | | | | | | **E071B Total** | **$75,000,000** | **$0** | **$0** | **$75,000,000** |
| **E071D Home Mortgage Revenue Bonds, 2007 Series D** | | | | **Exempt** | Prog: **113** | Yield: **4.091%** | Delivery: **5/31/2007** | Underwriter: **Merrill Lynch** AA+/NR | Aa2/VMIG1 | AA+/F1+ |
| 01170PBX3 | | 2017 | Jun | Sinker | | Pre-Ulm | 925,000 | 0 | 0 | 925,000 |
| 01170PBX3 | | 2017 | Dec | Sinker | | Pre-Ulm | 950,000 | 0 | 0 | 950,000 |
| 01170PBX3 | | 2018 | Jun | Sinker | | Pre-Ulm | 960,000 | 0 | 0 | 960,000 |
| 01170PBX3 | | 2018 | Dec | Sinker | | Pre-Ulm | 995,000 | 0 | 0 | 995,000 |
| 01170PBX3 | | 2019 | Jun | Sinker | | Pre-Ulm | 1,005,000 | 0 | 0 | 1,005,000 |
| 01170PBX3 | | 2019 | Dec | Sinker | | Pre-Ulm | 1,035,000 | 0 | 0 | 1,035,000 |
| 01170PBX3 | | 2020 | Jun | Sinker | | Pre-Ulm | 1,060,000 | 0 | 0 | 1,060,000 |
| 01170PBX3 | | 2020 | Dec | Sinker | | Pre-Ulm | 1,085,000 | 0 | 0 | 1,085,000 |
| 01170PBX3 | | 2021 | Jun | Sinker | | Pre-Ulm | 1,115,000 | 0 | 0 | 1,115,000 |
| 01170PBX3 | | 2021 | Dec | Sinker | | Pre-Ulm | 1,140,000 | 0 | 0 | 1,140,000 |
| 01170PBX3 | | 2022 | Jun | Sinker | | Pre-Ulm | 1,180,000 | 0 | 0 | 1,180,000 |
| 01170PBX3 | | 2022 | Dec | Sinker | | Pre-Ulm | 1,200,000 | 0 | 0 | 1,200,000 |
| 01170PBX3 | | 2023 | Jun | Sinker | | Pre-Ulm | 1,240,000 | 0 | 0 | 1,240,000 |
| 01170PBX3 | | 2023 | Dec | Sinker | | Pre-Ulm | 1,260,000 | 0 | 0 | 1,260,000 |
| 01170PBX3 | | 2024 | Jun | Sinker | | Pre-Ulm | 1,295,000 | 0 | 0 | 1,295,000 |
| 01170PBX3 | | 2024 | Dec | Sinker | | Pre-Ulm | 1,330,000 | 0 | 0 | 1,330,000 |
| 01170PBX3 | | 2025 | Jun | Sinker | | Pre-Ulm | 1,365,000 | 0 | 0 | 1,365,000 |
| 01170PBX3 | | 2025 | Dec | Sinker | | Pre-Ulm | 1,390,000 | 0 | 0 | 1,390,000 |
| 01170PBX3 | | 2026 | Jun | Sinker | | Pre-Ulm | 1,435,000 | 0 | 0 | 1,435,000 |
| 01170PBX3 | | 2026 | Dec | Sinker | | Pre-Ulm | 1,465,000 | 0 | 0 | 1,465,000 |
| 01170PBX3 | | 2027 | Jun | Sinker | | Pre-Ulm | 1,505,000 | 0 | 0 | 1,505,000 |
| 01170PBX3 | | 2027 | Dec | Sinker | | Pre-Ulm | 1,545,000 | 0 | 0 | 1,545,000 |
| 01170PBX3 | | 2028 | Jun | Sinker | | Pre-Ulm | 1,580,000 | 0 | 0 | 1,580,000 |
| 01170PBX3 | | 2028 | Dec | Sinker | | Pre-Ulm | 1,615,000 | 0 | 0 | 1,615,000 |
| 01170PBX3 | | 2029 | Jun | Sinker | | Pre-Ulm | 1,660,000 | 0 | 0 | 1,660,000 |
| 01170PBX3 | | 2029 | Dec | Sinker | | Pre-Ulm | 1,695,000 | 0 | 0 | 1,695,000 |
| 01170PBX3 | | 2030 | Jun | Sinker | | Pre-Ulm | 1,740,000 | 0 | 0 | 1,740,000 |
| 01170PBX3 | | 2030 | Dec | Sinker | | Pre-Ulm | 1,785,000 | 0 | 0 | 1,785,000 |
| 01170PBX3 | | 2031 | Jun | Sinker | | Pre-Ulm | 1,830,000 | 0 | 0 | 1,830,000 |
| 01170PBX3 | | 2031 | Dec | Sinker | | Pre-Ulm | 1,870,000 | 0 | 0 | 1,870,000 |
| 01170PBX3 | | 2032 | Jun | Sinker | | Pre-Ulm | 1,925,000 | 0 | 0 | 1,925,000 |
| 01170PBX3 | | 2032 | Dec | Sinker | | Pre-Ulm | 1,975,000 | 0 | 0 | 1,975,000 |
| 01170PBX3 | | 2033 | Jun | Sinker | | Pre-Ulm | 2,025,000 | 0 | 0 | 2,025,000 |
| 01170PBX3 | | 2033 | Dec | Sinker | | Pre-Ulm | 2,075,000 | 0 | 0 | 2,075,000 |
| 01170PBX3 | | 2034 | Jun | Sinker | | Pre-Ulm | 2,120,000 | 0 | 0 | 2,120,000 |
| 01170PBX3 | | 2034 | Dec | Sinker | | Pre-Ulm | 2,170,000 | 0 | 0 | 2,170,000 |
| 01170PBX3 | | 2035 | Jun | Sinker | | Pre-Ulm | 2,235,000 | 0 | 0 | 2,235,000 |
| 01170PBX3 | | 2035 | Dec | Sinker | | Pre-Ulm | 2,285,000 | 0 | 0 | 2,285,000 |
| 01170PBX3 | | 2036 | Jun | Sinker | | Pre-Ulm | 2,340,000 | 0 | 0 | 2,340,000 |
| 01170PBX3 | | 2036 | Dec | Sinker | | Pre-Ulm | 2,400,000 | 0 | 0 | 2,400,000 |
| 01170PBX3 | | 2037 | Jun | Sinker | | Pre-Ulm | 2,460,000 | 0 | 0 | 2,460,000 |
| 01170PBX3 | | 2037 | Dec | Sinker | | Pre-Ulm | 2,525,000 | 0 | 0 | 2,525,000 |
| 01170PBX3 | | 2038 | Jun | Sinker | | Pre-Ulm | 2,585,000 | 0 | 0 | 2,585,000 |
| 01170PBX3 | | 2038 | Dec | Sinker | | Pre-Ulm | 2,645,000 | 0 | 0 | 2,645,000 |
| 01170PBX3 | | 2039 | Jun | Sinker | | Pre-Ulm | 2,710,000 | 0 | 0 | 2,710,000 |
| 01170PBX3 | | 2039 | Dec | Sinker | | Pre-Ulm | 2,785,000 | 0 | 0 | 2,785,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | **S and P** | **Moodys** / **Fitch** |
| **E071D Home Mortgage Revenue Bonds, 2007 Series D** | | | | **Exempt** | Prog: **113** | Yield: **4.091%** | Delivery: **5/31/2007** | Underwriter: **Merrill Lynch** | *AA+/NR* | *Aa2/VMIG1* *AA+/F1+* |
| 01170PBX3 | | 2040 | Jun | Sinker | | Pre-Ulm | 2,850,000 | 0 | 0 | 2,850,000 |
| 01170PBX3 | | 2040 | Dec | Sinker | | Pre-Ulm | 2,925,000 | 0 | 0 | 2,925,000 |
| 01170PBX3 | | 2041 | Jun | Sinker | | Pre-Ulm | 3,000,000 | 0 | 0 | 3,000,000 |
| 01170PBX3 | | 2041 | Dec | Term | | Pre-Ulm | 3,080,000 | 0 | 0 | 3,080,000 |
| | | | | | | **E071D Total** | **$89,370,000** | **$0** | **$0** | **$89,370,000** |
| **E091A Home Mortgage Revenue Bonds, 2009 Series A** | | | | **Exempt** | Prog: **116** | Yield: **4.190%** | Delivery: **5/28/2009** | Underwriter: **Citigroup** | *AA+/A-1+* | *Aa2/VMIG1* *AA+/F1+* |
| 01170PDV5 | | 2020 | Jun | Sinker | | Pre-Ulm | 1,110,000 | 0 | 0 | 1,110,000 |
| 01170PDV5 | | 2020 | Dec | Sinker | | Pre-Ulm | 1,135,000 | 0 | 0 | 1,135,000 |
| 01170PDV5 | | 2021 | Jun | Sinker | | Pre-Ulm | 1,170,000 | 0 | 0 | 1,170,000 |
| 01170PDV5 | | 2021 | Dec | Sinker | | Pre-Ulm | 1,195,000 | 0 | 0 | 1,195,000 |
| 01170PDV5 | | 2022 | Jun | Sinker | | Pre-Ulm | 1,225,000 | 0 | 0 | 1,225,000 |
| 01170PDV5 | | 2022 | Dec | Sinker | | Pre-Ulm | 1,255,000 | 0 | 0 | 1,255,000 |
| 01170PDV5 | | 2023 | Jun | Sinker | | Pre-Ulm | 1,290,000 | 0 | 0 | 1,290,000 |
| 01170PDV5 | | 2023 | Dec | Sinker | | Pre-Ulm | 1,320,000 | 0 | 0 | 1,320,000 |
| 01170PDV5 | | 2024 | Jun | Sinker | | Pre-Ulm | 1,350,000 | 0 | 0 | 1,350,000 |
| 01170PDV5 | | 2024 | Dec | Sinker | | Pre-Ulm | 1,390,000 | 0 | 0 | 1,390,000 |
| 01170PDV5 | | 2025 | Jun | Sinker | | Pre-Ulm | 1,420,000 | 0 | 0 | 1,420,000 |
| 01170PDV5 | | 2025 | Dec | Sinker | | Pre-Ulm | 1,455,000 | 0 | 0 | 1,455,000 |
| 01170PDV5 | | 2026 | Jun | Sinker | | Pre-Ulm | 1,495,000 | 0 | 0 | 1,495,000 |
| 01170PDV5 | | 2026 | Dec | Sinker | | Pre-Ulm | 1,530,000 | 0 | 0 | 1,530,000 |
| 01170PDV5 | | 2027 | Jun | Sinker | | Pre-Ulm | 1,570,000 | 0 | 0 | 1,570,000 |
| 01170PDV5 | | 2027 | Dec | Sinker | | Pre-Ulm | 1,610,000 | 0 | 0 | 1,610,000 |
| 01170PDV5 | | 2028 | Jun | Sinker | | Pre-Ulm | 1,650,000 | 0 | 0 | 1,650,000 |
| 01170PDV5 | | 2028 | Dec | Sinker | | Pre-Ulm | 1,690,000 | 0 | 0 | 1,690,000 |
| 01170PDV5 | | 2029 | Jun | Sinker | | Pre-Ulm | 1,730,000 | 0 | 0 | 1,730,000 |
| 01170PDV5 | | 2029 | Dec | Sinker | | Pre-Ulm | 1,770,000 | 0 | 0 | 1,770,000 |
| 01170PDV5 | | 2030 | Jun | Sinker | | Pre-Ulm | 1,820,000 | 0 | 0 | 1,820,000 |
| 01170PDV5 | | 2030 | Dec | Sinker | | Pre-Ulm | 1,870,000 | 0 | 0 | 1,870,000 |
| 01170PDV5 | | 2031 | Jun | Sinker | | Pre-Ulm | 1,910,000 | 0 | 0 | 1,910,000 |
| 01170PDV5 | | 2031 | Dec | Sinker | | Pre-Ulm | 1,960,000 | 0 | 0 | 1,960,000 |
| 01170PDV5 | | 2032 | Jun | Sinker | | Pre-Ulm | 2,010,000 | 0 | 0 | 2,010,000 |
| 01170PDV5 | | 2032 | Dec | Sinker | | Pre-Ulm | 2,060,000 | 0 | 0 | 2,060,000 |
| 01170PDV5 | | 2033 | Jun | Sinker | | Pre-Ulm | 2,110,000 | 0 | 0 | 2,110,000 |
| 01170PDV5 | | 2033 | Dec | Sinker | | Pre-Ulm | 2,160,000 | 0 | 0 | 2,160,000 |
| 01170PDV5 | | 2034 | Jun | Sinker | | Pre-Ulm | 2,220,000 | 0 | 0 | 2,220,000 |
| 01170PDV5 | | 2034 | Dec | Sinker | | Pre-Ulm | 2,270,000 | 0 | 0 | 2,270,000 |
| 01170PDV5 | | 2035 | Jun | Sinker | | Pre-Ulm | 2,330,000 | 0 | 0 | 2,330,000 |
| 01170PDV5 | | 2035 | Dec | Sinker | | Pre-Ulm | 2,380,000 | 0 | 0 | 2,380,000 |
| 01170PDV5 | | 2036 | Jun | Sinker | | Pre-Ulm | 2,450,000 | 0 | 0 | 2,450,000 |
| 01170PDV5 | | 2036 | Dec | Sinker | | Pre-Ulm | 2,510,000 | 0 | 0 | 2,510,000 |
| 01170PDV5 | | 2037 | Jun | Sinker | | Pre-Ulm | 2,570,000 | 0 | 0 | 2,570,000 |
| 01170PDV5 | | 2037 | Dec | Sinker | | Pre-Ulm | 2,630,000 | 0 | 0 | 2,630,000 |
| 01170PDV5 | | 2038 | Jun | Sinker | | Pre-Ulm | 2,705,000 | 0 | 0 | 2,705,000 |
| 01170PDV5 | | 2038 | Dec | Sinker | | Pre-Ulm | 2,765,000 | 0 | 0 | 2,765,000 |
| 01170PDV5 | | 2039 | Jun | Sinker | | Pre-Ulm | 2,845,000 | 0 | 0 | 2,845,000 |
| 01170PDV5 | | 2039 | Dec | Sinker | | Pre-Ulm | 2,905,000 | 0 | 0 | 2,905,000 |
| 01170PDV5 | | 2040 | Jun | Sinker | | Pre-Ulm | 2,985,000 | 0 | 0 | 2,985,000 |
| 01170PDV5 | | 2040 | Dec | Term | | Pre-Ulm | 3,055,000 | 0 | 0 | 3,055,000 |
| | | | | | | **E091A Total** | **$80,880,000** | **$0** | **$0** | **$80,880,000** |
| **E091B Home Mortgage Revenue Bonds, 2009 Series B** | | | | **Exempt** | Prog: **117** | Yield: **4.257%** | Delivery: **5/28/2009** | Underwriter: **Goldman Sachs** | *AA+/A-1+* | *Aa2/VMIG1* *AA+/F1+* |
| 01170PDX1 | | 2020 | Jun | Sinker | | Pre-Ulm | 1,110,000 | 0 | 0 | 1,110,000 |
| 01170PDX1 | | 2020 | Dec | Sinker | | Pre-Ulm | 1,135,000 | 0 | 0 | 1,135,000 |
| 01170PDX1 | | 2021 | Jun | Sinker | | Pre-Ulm | 1,170,000 | 0 | 0 | 1,170,000 |
| 01170PDX1 | | 2021 | Dec | Sinker | | Pre-Ulm | 1,195,000 | 0 | 0 | 1,195,000 |
| 01170PDX1 | | 2022 | Jun | Sinker | | Pre-Ulm | 1,225,000 | 0 | 0 | 1,225,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Home Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | S and P / Moodys / Fitch | |
| **E091B** | **Home Mortgage Revenue Bonds, 2009 Series B** | | | **Exempt** | Prog: **117** | Yield: **4.257%** | Delivery: **5/28/2009** | Underwriter: **Goldman Sachs** | *AA+/A-1+* / *Aa2/VMIG1* | *AA+/F1+* |
| 01170PDX1 | | 2022 | Dec | Sinker | | Pre-Ulm | 1,255,000 | 0 | 0 | 1,255,000 |
| 01170PDX1 | | 2023 | Jun | Sinker | | Pre-Ulm | 1,290,000 | 0 | 0 | 1,290,000 |
| 01170PDX1 | | 2023 | Dec | Sinker | | Pre-Ulm | 1,320,000 | 0 | 0 | 1,320,000 |
| 01170PDX1 | | 2024 | Jun | Sinker | | Pre-Ulm | 1,350,000 | 0 | 0 | 1,350,000 |
| 01170PDX1 | | 2024 | Dec | Sinker | | Pre-Ulm | 1,390,000 | 0 | 0 | 1,390,000 |
| 01170PDX1 | | 2025 | Jun | Sinker | | Pre-Ulm | 1,420,000 | 0 | 0 | 1,420,000 |
| 01170PDX1 | | 2025 | Dec | Sinker | | Pre-Ulm | 1,455,000 | 0 | 0 | 1,455,000 |
| 01170PDX1 | | 2026 | Jun | Sinker | | Pre-Ulm | 1,495,000 | 0 | 0 | 1,495,000 |
| 01170PDX1 | | 2026 | Dec | Sinker | | Pre-Ulm | 1,530,000 | 0 | 0 | 1,530,000 |
| 01170PDX1 | | 2027 | Jun | Sinker | | Pre-Ulm | 1,570,000 | 0 | 0 | 1,570,000 |
| 01170PDX1 | | 2027 | Dec | Sinker | | Pre-Ulm | 1,610,000 | 0 | 0 | 1,610,000 |
| 01170PDX1 | | 2028 | Jun | Sinker | | Pre-Ulm | 1,650,000 | 0 | 0 | 1,650,000 |
| 01170PDX1 | | 2028 | Dec | Sinker | | Pre-Ulm | 1,690,000 | 0 | 0 | 1,690,000 |
| 01170PDX1 | | 2029 | Jun | Sinker | | Pre-Ulm | 1,730,000 | 0 | 0 | 1,730,000 |
| 01170PDX1 | | 2029 | Dec | Sinker | | Pre-Ulm | 1,770,000 | 0 | 0 | 1,770,000 |
| 01170PDX1 | | 2030 | Jun | Sinker | | Pre-Ulm | 1,820,000 | 0 | 0 | 1,820,000 |
| 01170PDX1 | | 2030 | Dec | Sinker | | Pre-Ulm | 1,870,000 | 0 | 0 | 1,870,000 |
| 01170PDX1 | | 2031 | Jun | Sinker | | Pre-Ulm | 1,910,000 | 0 | 0 | 1,910,000 |
| 01170PDX1 | | 2031 | Dec | Sinker | | Pre-Ulm | 1,960,000 | 0 | 0 | 1,960,000 |
| 01170PDX1 | | 2032 | Jun | Sinker | | Pre-Ulm | 2,010,000 | 0 | 0 | 2,010,000 |
| 01170PDX1 | | 2032 | Dec | Sinker | | Pre-Ulm | 2,060,000 | 0 | 0 | 2,060,000 |
| 01170PDX1 | | 2033 | Jun | Sinker | | Pre-Ulm | 2,110,000 | 0 | 0 | 2,110,000 |
| 01170PDX1 | | 2033 | Dec | Sinker | | Pre-Ulm | 2,160,000 | 0 | 0 | 2,160,000 |
| 01170PDX1 | | 2034 | Jun | Sinker | | Pre-Ulm | 2,220,000 | 0 | 0 | 2,220,000 |
| 01170PDX1 | | 2034 | Dec | Sinker | | Pre-Ulm | 2,270,000 | 0 | 0 | 2,270,000 |
| 01170PDX1 | | 2035 | Jun | Sinker | | Pre-Ulm | 2,330,000 | 0 | 0 | 2,330,000 |
| 01170PDX1 | | 2035 | Dec | Sinker | | Pre-Ulm | 2,380,000 | 0 | 0 | 2,380,000 |
| 01170PDX1 | | 2036 | Jun | Sinker | | Pre-Ulm | 2,450,000 | 0 | 0 | 2,450,000 |
| 01170PDX1 | | 2036 | Dec | Sinker | | Pre-Ulm | 2,510,000 | 0 | 0 | 2,510,000 |
| 01170PDX1 | | 2037 | Jun | Sinker | | Pre-Ulm | 2,570,000 | 0 | 0 | 2,570,000 |
| 01170PDX1 | | 2037 | Dec | Sinker | | Pre-Ulm | 2,630,000 | 0 | 0 | 2,630,000 |
| 01170PDX1 | | 2038 | Jun | Sinker | | Pre-Ulm | 2,705,000 | 0 | 0 | 2,705,000 |
| 01170PDX1 | | 2038 | Dec | Sinker | | Pre-Ulm | 2,765,000 | 0 | 0 | 2,765,000 |
| 01170PDX1 | | 2039 | Jun | Sinker | | Pre-Ulm | 2,845,000 | 0 | 0 | 2,845,000 |
| 01170PDX1 | | 2039 | Dec | Sinker | | Pre-Ulm | 2,905,000 | 0 | 0 | 2,905,000 |
| 01170PDX1 | | 2040 | Jun | Sinker | | Pre-Ulm | 2,985,000 | 0 | 0 | 2,985,000 |
| 01170PDX1 | | 2040 | Dec | Term | | Pre-Ulm | 3,055,000 | 0 | 0 | 3,055,000 |
| | | | | | | **E091B Total** | **$80,880,000** | **$0** | **$0** | **$80,880,000** |
| **E091D** | **Home Mortgage Revenue Bonds, 2009 Series D** | | | **Exempt** | Prog: **119** | Yield: **4.893%** | Delivery: **8/26/2009** | Underwriter: **Merrill Lynch** | *AA+/A-1* / *Aa2/VMIG1* | *AA+/F1* |
| 01170PEY8 | | 2020 | Jun | Sinker | | Pre-Ulm | 1,105,000 | 0 | 0 | 1,105,000 |
| 01170PEY8 | | 2020 | Dec | Sinker | | Pre-Ulm | 1,145,000 | 0 | 0 | 1,145,000 |
| 01170PEY8 | | 2021 | Jun | Sinker | | Pre-Ulm | 1,160,000 | 0 | 0 | 1,160,000 |
| 01170PEY8 | | 2021 | Dec | Sinker | | Pre-Ulm | 1,195,000 | 0 | 0 | 1,195,000 |
| 01170PEY8 | | 2022 | Jun | Sinker | | Pre-Ulm | 1,225,000 | 0 | 0 | 1,225,000 |
| 01170PEY8 | | 2022 | Dec | Sinker | | Pre-Ulm | 1,260,000 | 0 | 0 | 1,260,000 |
| 01170PEY8 | | 2023 | Jun | Sinker | | Pre-Ulm | 1,285,000 | 0 | 0 | 1,285,000 |
| 01170PEY8 | | 2023 | Dec | Sinker | | Pre-Ulm | 1,320,000 | 0 | 0 | 1,320,000 |
| 01170PEY8 | | 2024 | Jun | Sinker | | Pre-Ulm | 1,360,000 | 0 | 0 | 1,360,000 |
| 01170PEY8 | | 2024 | Dec | Sinker | | Pre-Ulm | 1,380,000 | 0 | 0 | 1,380,000 |
| 01170PEY8 | | 2025 | Jun | Sinker | | Pre-Ulm | 1,425,000 | 0 | 0 | 1,425,000 |
| 01170PEY8 | | 2025 | Dec | Sinker | | Pre-Ulm | 1,460,000 | 0 | 0 | 1,460,000 |
| 01170PEY8 | | 2026 | Jun | Sinker | | Pre-Ulm | 1,490,000 | 0 | 0 | 1,490,000 |
| 01170PEY8 | | 2026 | Dec | Sinker | | Pre-Ulm | 1,530,000 | 0 | 0 | 1,530,000 |
| 01170PEY8 | | 2027 | Jun | Sinker | | Pre-Ulm | 1,565,000 | 0 | 0 | 1,565,000 |
| 01170PEY8 | | 2027 | Dec | Sinker | | Pre-Ulm | 1,605,000 | 0 | 0 | 1,605,000 |
| 01170PEY8 | | 2028 | Jun | Sinker | | Pre-Ulm | 1,645,000 | 0 | 0 | 1,645,000 |

**Home Mortgage Revenue Bonds (FTHB Program)**

| S and P | Moodys | Fitch |
|---|---|---|
| AA+/A-1 | Aa2/VMIG1 | AA+/F1 |

**E091D Home Mortgage Revenue Bonds, 2009 Series D** — **Exempt** — Prog: **119** — Yield: **4.893%** — Delivery: **8/26/2009** — Underwriter: **Merrill Lynch**

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | 01170PEY8 | | 2028 | Dec | Sinker | | Pre-Ulm | 1,690,000 | 0 | 0 | 1,690,000 |
| | 01170PEY8 | | 2029 | Jun | Sinker | | Pre-Ulm | 1,735,000 | 0 | 0 | 1,735,000 |
| | 01170PEY8 | | 2029 | Dec | Sinker | | Pre-Ulm | 1,785,000 | 0 | 0 | 1,785,000 |
| | 01170PEY8 | | 2030 | Jun | Sinker | | Pre-Ulm | 1,820,000 | 0 | 0 | 1,820,000 |
| | 01170PEY8 | | 2030 | Dec | Sinker | | Pre-Ulm | 1,855,000 | 0 | 0 | 1,855,000 |
| | 01170PEY8 | | 2031 | Jun | Sinker | | Pre-Ulm | 1,915,000 | 0 | 0 | 1,915,000 |
| | 01170PEY8 | | 2031 | Dec | Sinker | | Pre-Ulm | 1,960,000 | 0 | 0 | 1,960,000 |
| | 01170PEY8 | | 2032 | Jun | Sinker | | Pre-Ulm | 2,005,000 | 0 | 0 | 2,005,000 |
| | 01170PEY8 | | 2032 | Dec | Sinker | | Pre-Ulm | 2,055,000 | 0 | 0 | 2,055,000 |
| | 01170PEY8 | | 2033 | Jun | Sinker | | Pre-Ulm | 2,110,000 | 0 | 0 | 2,110,000 |
| | 01170PEY8 | | 2033 | Dec | Sinker | | Pre-Ulm | 2,170,000 | 0 | 0 | 2,170,000 |
| | 01170PEY8 | | 2034 | Jun | Sinker | | Pre-Ulm | 2,210,000 | 0 | 0 | 2,210,000 |
| | 01170PEY8 | | 2034 | Dec | Sinker | | Pre-Ulm | 2,275,000 | 0 | 0 | 2,275,000 |
| | 01170PEY8 | | 2035 | Jun | Sinker | | Pre-Ulm | 2,325,000 | 0 | 0 | 2,325,000 |
| | 01170PEY8 | | 2035 | Dec | Sinker | | Pre-Ulm | 2,400,000 | 0 | 0 | 2,400,000 |
| | 01170PEY8 | | 2036 | Jun | Sinker | | Pre-Ulm | 2,440,000 | 0 | 0 | 2,440,000 |
| | 01170PEY8 | | 2036 | Dec | Sinker | | Pre-Ulm | 2,505,000 | 0 | 0 | 2,505,000 |
| | 01170PEY8 | | 2037 | Jun | Sinker | | Pre-Ulm | 2,570,000 | 0 | 0 | 2,570,000 |
| | 01170PEY8 | | 2037 | Dec | Sinker | | Pre-Ulm | 2,645,000 | 0 | 0 | 2,645,000 |
| | 01170PEY8 | | 2038 | Jun | Sinker | | Pre-Ulm | 2,695,000 | 0 | 0 | 2,695,000 |
| | 01170PEY8 | | 2038 | Dec | Sinker | | Pre-Ulm | 2,775,000 | 0 | 0 | 2,775,000 |
| | 01170PEY8 | | 2039 | Jun | Sinker | | Pre-Ulm | 2,825,000 | 0 | 0 | 2,825,000 |
| | 01170PEY8 | | 2039 | Dec | Sinker | | Pre-Ulm | 2,915,000 | 0 | 0 | 2,915,000 |
| | 01170PEY8 | | 2040 | Jun | Sinker | | Pre-Ulm | 2,975,000 | 0 | 0 | 2,975,000 |
| | 01170PEY8 | | 2040 | Dec | Term | | Pre-Ulm | 3,060,000 | 0 | 0 | 3,060,000 |
| | | | | | | | **E091D Total** | **$80,870,000** | **$0** | **$0** | **$80,870,000** |
| | | | | | | | **Home Mortgage Revenue Bonds (FTHB Program) Total** | **$750,675,000** | **$11,840,000** | **$119,265,000** | **$619,570,000** |

**Mortgage Revenue Bonds (FTHB Program)**

| S and P | Moodys | Fitch |
|---|---|---|
| AAA | Aaa | AAA |

**E0911 Mortgage Revenue Bonds, 2009 Series A-1** — **Exempt** — Prog: **121** — Yield: **3.362%** — Delivery: **9/30/2010** — Underwriter: **Merrill Lynch**

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| A1 | 01170RCA8 | 3.070% | 2027 | Jun | Sinker | | NIBP | 900,000 | 0 | 100,000 | 800,000 |
| A1 | 01170RCA8 | 3.070% | 2027 | Dec | Sinker | | NIBP | 1,750,000 | 0 | 180,000 | 1,570,000 |
| A1 | 01170RCA8 | 3.070% | 2028 | Jun | Sinker | | NIBP | 1,780,000 | 0 | 190,000 | 1,590,000 |
| A1 | 01170RCA8 | 3.070% | 2028 | Dec | Sinker | | NIBP | 1,810,000 | 0 | 200,000 | 1,610,000 |
| A1 | 01170RCA8 | 3.070% | 2029 | Jun | Sinker | | NIBP | 1,840,000 | 0 | 200,000 | 1,640,000 |
| A1 | 01170RCA8 | 3.070% | 2029 | Dec | Sinker | | NIBP | 1,860,000 | 0 | 200,000 | 1,660,000 |
| A1 | 01170RCA8 | 3.070% | 2030 | Jun | Sinker | | NIBP | 1,890,000 | 0 | 200,000 | 1,690,000 |
| A1 | 01170RCA8 | 3.070% | 2030 | Dec | Sinker | | NIBP | 1,920,000 | 0 | 200,000 | 1,720,000 |
| A1 | 01170RCA8 | 3.070% | 2031 | Jun | Sinker | | NIBP | 1,950,000 | 0 | 200,000 | 1,750,000 |
| A1 | 01170RCA8 | 3.070% | 2031 | Dec | Sinker | | NIBP | 1,980,000 | 0 | 210,000 | 1,770,000 |
| A1 | 01170RCA8 | 3.070% | 2032 | Jun | Sinker | | NIBP | 2,010,000 | 0 | 210,000 | 1,800,000 |
| A1 | 01170RCA8 | 3.070% | 2032 | Dec | Sinker | | NIBP | 2,040,000 | 0 | 220,000 | 1,820,000 |
| A1 | 01170RCA8 | 3.070% | 2033 | Jun | Sinker | | NIBP | 2,070,000 | 0 | 230,000 | 1,840,000 |
| A1 | 01170RCA8 | 3.070% | 2033 | Dec | Sinker | | NIBP | 2,100,000 | 0 | 230,000 | 1,870,000 |
| A1 | 01170RCA8 | 3.070% | 2034 | Jun | Sinker | | NIBP | 2,140,000 | 0 | 230,000 | 1,910,000 |
| A1 | 01170RCA8 | 3.070% | 2034 | Dec | Sinker | | NIBP | 2,170,000 | 0 | 230,000 | 1,940,000 |
| A1 | 01170RCA8 | 3.070% | 2035 | Jun | Sinker | | NIBP | 2,200,000 | 0 | 230,000 | 1,970,000 |
| A1 | 01170RCA8 | 3.070% | 2035 | Dec | Sinker | | NIBP | 2,240,000 | 0 | 240,000 | 2,000,000 |
| A1 | 01170RCA8 | 3.070% | 2036 | Jun | Sinker | | NIBP | 2,270,000 | 0 | 240,000 | 2,030,000 |
| A1 | 01170RCA8 | 3.070% | 2036 | Dec | Sinker | | NIBP | 2,310,000 | 0 | 240,000 | 2,070,000 |
| A1 | 01170RCA8 | 3.070% | 2037 | Jun | Sinker | | NIBP | 2,340,000 | 0 | 240,000 | 2,100,000 |
| A1 | 01170RCA8 | 3.070% | 2037 | Dec | Sinker | | NIBP | 2,380,000 | 0 | 250,000 | 2,130,000 |
| A1 | 01170RCA8 | 3.070% | 2038 | Jun | Sinker | | NIBP | 2,410,000 | 0 | 255,000 | 2,155,000 |
| A1 | 01170RCA8 | 3.070% | 2038 | Dec | Sinker | | NIBP | 2,450,000 | 0 | 255,000 | 2,195,000 |
| A1 | 01170RCA8 | 3.070% | 2039 | Jun | Sinker | | NIBP | 2,490,000 | 0 | 260,000 | 2,230,000 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | | **S and P** | **Moodys** **Fitch** |
| **E0911** | **Mortgage Revenue Bonds, 2009 Series A-1** | | | | **Exempt** | Prog: **121** | Yield: **3.362%** | Delivery: **9/30/2010** | Underwriter: **Merrill Lynch** | *AAA* | *Aaa* *AAA* |
| A1 | 01170RCA8 | 3.070% | 2039 | Dec | Sinker | | NIBP | 2,530,000 | 0 | 260,000 | 2,270,000 |
| A1 | 01170RCA8 | 3.070% | 2040 | Jun | Sinker | | NIBP | 2,570,000 | 0 | 260,000 | 2,310,000 |
| A1 | 01170RCA8 | 3.070% | 2040 | Dec | Sinker | | NIBP | 2,610,000 | 0 | 260,000 | 2,350,000 |
| A1 | 01170RCA8 | 3.070% | 2041 | Jun | Sinker | | NIBP | 2,650,000 | 0 | 260,000 | 2,390,000 |
| A1 | 01170RCA8 | 3.070% | 2041 | Dec | Term | | NIBP | 2,690,000 | 0 | 260,000 | 2,430,000 |
| | | | | | | | **E0911 Total** | **$64,350,000** | **$0** | **$6,740,000** | **$57,610,000** |
| **E10A1** | **Mortgage Revenue Bonds, 2010 Series A** | | | | **Exempt** | Prog: **121** | Yield: **3.362%** | Delivery: **9/30/2010** | Underwriter: **Merrill Lynch** | *AAA* | *Aaa* *AAA* |
| | 01170RAB8 | 0.450% | 2011 | Jun | Serial | | | 1,125,000 | 1,125,000 | 0 | 0 |
| | 01170RAC6 | 0.550% | 2011 | Dec | Serial | | | 1,125,000 | 1,125,000 | 0 | 0 |
| | 01170RAD4 | 0.850% | 2012 | Jun | Serial | | | 1,130,000 | 1,130,000 | 0 | 0 |
| | 01170RAE2 | 0.950% | 2012 | Dec | Serial | | | 1,135,000 | 1,135,000 | 0 | 0 |
| | 01170RAF9 | 1.050% | 2013 | Jun | Serial | | | 1,135,000 | 1,135,000 | 0 | 0 |
| | 01170RAG7 | 1.125% | 2013 | Dec | Serial | | | 1,140,000 | 1,140,000 | 0 | 0 |
| | 01170RAH5 | 1.400% | 2014 | Jun | Serial | | | 1,150,000 | 1,150,000 | 0 | 0 |
| | 01170RAJ1 | 1.500% | 2014 | Dec | Serial | | | 1,160,000 | 0 | 0 | 1,160,000 |
| | 01170RAK8 | 1.800% | 2015 | Jun | Serial | | | 1,165,000 | 0 | 0 | 1,165,000 |
| | 01170RAL6 | 1.900% | 2015 | Dec | Serial | | | 1,180,000 | 0 | 0 | 1,180,000 |
| | 01170RAM4 | 2.150% | 2016 | Jun | Serial | | | 1,190,000 | 0 | 0 | 1,190,000 |
| | 01170RAN2 | 2.250% | 2016 | Dec | Serial | | | 1,205,000 | 0 | 0 | 1,205,000 |
| | 01170RAP7 | 2.450% | 2017 | Jun | Serial | | | 1,220,000 | 0 | 0 | 1,220,000 |
| | 01170RAQ5 | 2.500% | 2017 | Dec | Serial | | | 1,235,000 | 0 | 0 | 1,235,000 |
| | 01170RAR3 | 2.750% | 2018 | Jun | Serial | | | 1,250,000 | 0 | 0 | 1,250,000 |
| | 01170RAS1 | 2.750% | 2018 | Dec | Serial | | | 1,270,000 | 0 | 0 | 1,270,000 |
| | 01170RAT9 | 3.000% | 2019 | Jun | Serial | | | 1,285,000 | 0 | 0 | 1,285,000 |
| | 01170RAU6 | 3.000% | 2019 | Dec | Serial | | | 1,305,000 | 0 | 0 | 1,305,000 |
| | 01170RAV4 | 3.150% | 2020 | Jun | Serial | | | 1,330,000 | 0 | 0 | 1,330,000 |
| | 01170RAW2 | 3.150% | 2020 | Dec | Serial | | | 1,350,000 | 0 | 0 | 1,350,000 |
| | 01170RAX0 | 4.000% | 2021 | Jun | Sinker | | | 1,360,000 | 0 | 0 | 1,360,000 |
| | 01170RAX0 | 4.000% | 2021 | Dec | Sinker | | | 1,385,000 | 0 | 0 | 1,385,000 |
| | 01170RAX0 | 4.000% | 2022 | Jun | Sinker | | | 1,415,000 | 0 | 0 | 1,415,000 |
| | 01170RAX0 | 4.000% | 2022 | Dec | Sinker | | | 1,440,000 | 0 | 0 | 1,440,000 |
| | 01170RAX0 | 4.000% | 2023 | Jun | Sinker | | | 1,470,000 | 0 | 0 | 1,470,000 |
| | 01170RAX0 | 4.000% | 2023 | Dec | Sinker | | | 1,500,000 | 0 | 0 | 1,500,000 |
| | 01170RAX0 | 4.000% | 2024 | Jun | Sinker | | | 1,530,000 | 0 | 0 | 1,530,000 |
| | 01170RAX0 | 4.000% | 2024 | Dec | Sinker | | | 1,560,000 | 0 | 0 | 1,560,000 |
| | 01170RAX0 | 4.000% | 2025 | Jun | Sinker | | | 1,590,000 | 0 | 0 | 1,590,000 |
| | 01170RAX0 | 4.000% | 2025 | Dec | Sinker | | | 1,625,000 | 0 | 0 | 1,625,000 |
| | 01170RAX0 | 4.000% | 2026 | Jun | Sinker | | | 1,655,000 | 0 | 0 | 1,655,000 |
| | 01170RAX0 | 4.000% | 2026 | Dec | Sinker | | | 1,690,000 | 0 | 0 | 1,690,000 |
| | 01170RAX0 | 4.000% | 2027 | Jun | Term | | | 825,000 | 0 | 0 | 825,000 |
| | | | | | | | **E10A1 Total** | **$43,130,000** | **$7,940,000** | **$0** | **$35,190,000** |
| **E10B1** | **Mortgage Revenue Bonds, 2010 Series B** | | | | **Exempt** | Prog: **121** | Yield: **3.362%** | Delivery: **9/30/2010** | Underwriter: **Merrill Lynch** | *AAA* | *Aaa* *AAA* |
| | 01170RAY8 | 0.450% | 2011 | Jun | Serial | | Pre-Ulm | 375,000 | 375,000 | 0 | 0 |
| | 01170RBM3 | 0.550% | 2011 | Dec | Serial | | Pre-Ulm | 375,000 | 375,000 | 0 | 0 |
| | 01170RAZ5 | 0.850% | 2012 | Jun | Serial | | Pre-Ulm | 375,000 | 375,000 | 0 | 0 |
| | 01170RBN1 | 0.950% | 2012 | Dec | Serial | | Pre-Ulm | 375,000 | 375,000 | 0 | 0 |
| | 01170RBA9 | 1.050% | 2013 | Jun | Serial | | Pre-Ulm | 380,000 | 380,000 | 0 | 0 |
| | 01170RBP6 | 1.125% | 2013 | Dec | Serial | | Pre-Ulm | 380,000 | 380,000 | 0 | 0 |
| | 01170RBB7 | 1.400% | 2014 | Jun | Serial | | Pre-Ulm | 385,000 | 385,000 | 0 | 0 |
| | 01170RBQ4 | 1.500% | 2014 | Dec | Serial | | Pre-Ulm | 385,000 | 0 | 0 | 385,000 |
| | 01170RBC5 | 1.800% | 2015 | Jun | Serial | | Pre-Ulm | 390,000 | 0 | 0 | 390,000 |
| | 01170RBR2 | 1.900% | 2015 | Dec | Serial | | Pre-Ulm | 395,000 | 0 | 0 | 395,000 |
| | 01170RBD3 | 2.150% | 2016 | Jun | Serial | | Pre-Ulm | 395,000 | 0 | 0 | 395,000 |
| | 01170RBS0 | 2.250% | 2016 | Dec | Serial | | Pre-Ulm | 400,000 | 0 | 0 | 400,000 |
| | 01170RBE1 | 2.450% | 2017 | Jun | Serial | | Pre-Ulm | 405,000 | 0 | 0 | 405,000 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | | **S and P** | **Moodys** | **Fitch** |
| **E10B1** | **Mortgage Revenue Bonds, 2010 Series B** | | | | **Exempt** | Prog: **121** | Yield: **3.362%** | Delivery: **9/30/2010** | Underwriter: **Merrill Lynch** | *AAA* | *Aaa* | *AAA* |
| | 01170RBT8 | 2.500% | 2017 | Dec | Serial | | Pre-Ulm | 410,000 | 0 | 0 | | 410,000 |
| | 01170RBF8 | 2.750% | 2018 | Jun | Serial | | Pre-Ulm | 415,000 | 0 | 0 | | 415,000 |
| | 01170RBU5 | 2.750% | 2018 | Dec | Serial | | Pre-Ulm | 425,000 | 0 | 0 | | 425,000 |
| | 01170RBG6 | 3.000% | 2019 | Jun | Serial | | Pre-Ulm | 430,000 | 0 | 0 | | 430,000 |
| | 01170RBV3 | 3.000% | 2019 | Dec | Serial | | Pre-Ulm | 435,000 | 0 | 0 | | 435,000 |
| | 01170RBW1 | 3.150% | 2020 | Jun | Serial | | Pre-Ulm | 440,000 | 0 | 0 | | 440,000 |
| | 01170RBH4 | 3.150% | 2020 | Dec | Serial | | Pre-Ulm | 450,000 | 0 | 0 | | 450,000 |
| | 01170RBZ4 | 3.800% | 2021 | Jun | Sinker | | Pre-Ulm | 455,000 | 0 | 0 | | 455,000 |
| | 01170RBZ4 | 3.800% | 2021 | Dec | Sinker | | Pre-Ulm | 465,000 | 0 | 0 | | 465,000 |
| | 01170RBX9 | 3.500% | 2022 | Jun | Serial | | Pre-Ulm | 310,000 | 0 | 0 | | 310,000 |
| | 01170RBZ4 | 3.800% | 2022 | Jun | Sinker | | Pre-Ulm | 160,000 | 0 | 0 | | 160,000 |
| | 01170RBZ4 | 3.800% | 2022 | Dec | Sinker | | Pre-Ulm | 480,000 | 0 | 0 | | 480,000 |
| | 01170RBZ4 | 3.800% | 2023 | Jun | Sinker | | Pre-Ulm | 155,000 | 0 | 0 | | 155,000 |
| | 01170RBY7 | 3.600% | 2023 | Jun | Serial | | Pre-Ulm | 335,000 | 0 | 0 | | 335,000 |
| | 01170RBZ4 | 3.800% | 2023 | Dec | Sinker | | Pre-Ulm | 500,000 | 0 | 0 | | 500,000 |
| | 01170RBZ4 | 3.800% | 2024 | Jun | Sinker | | Pre-Ulm | 505,000 | 0 | 0 | | 505,000 |
| | 01170RBZ4 | 3.800% | 2024 | Dec | Sinker | | Pre-Ulm | 515,000 | 0 | 0 | | 515,000 |
| | 01170RBZ4 | 3.800% | 2025 | Jun | Sinker | | Pre-Ulm | 525,000 | 0 | 0 | | 525,000 |
| | 01170RBZ4 | 3.800% | 2025 | Dec | Term | | Pre-Ulm | 535,000 | 0 | 0 | | 535,000 |
| | 01170RBJ0 | 4.250% | 2026 | Jun | Sinker | | Pre-Ulm | 545,000 | 0 | 0 | | 545,000 |
| | 01170RBJ0 | 4.250% | 2026 | Dec | Sinker | | Pre-Ulm | 555,000 | 0 | 0 | | 555,000 |
| | 01170RBJ0 | 4.250% | 2027 | Jun | Sinker | | Pre-Ulm | 570,000 | 0 | 0 | | 570,000 |
| | 01170RBJ0 | 4.250% | 2027 | Dec | Sinker | | Pre-Ulm | 580,000 | 0 | 0 | | 580,000 |
| | 01170RBJ0 | 4.250% | 2028 | Jun | Sinker | | Pre-Ulm | 595,000 | 0 | 0 | | 595,000 |
| | 01170RBJ0 | 4.250% | 2028 | Dec | Sinker | | Pre-Ulm | 605,000 | 0 | 0 | | 605,000 |
| | 01170RBJ0 | 4.250% | 2029 | Jun | Sinker | | Pre-Ulm | 620,000 | 0 | 0 | | 620,000 |
| | 01170RBJ0 | 4.250% | 2029 | Dec | Sinker | | Pre-Ulm | 630,000 | 0 | 0 | | 630,000 |
| | 01170RBJ0 | 4.250% | 2030 | Jun | Sinker | | Pre-Ulm | 645,000 | 0 | 0 | | 645,000 |
| | 01170RBJ0 | 4.250% | 2030 | Dec | Term | | Pre-Ulm | 655,000 | 0 | 0 | | 655,000 |
| | 01170RBK7 | 4.500% | 2031 | Jun | Sinker | | Pre-Ulm | 670,000 | 0 | 0 | | 670,000 |
| | 01170RBK7 | 4.500% | 2031 | Dec | Sinker | | Pre-Ulm | 685,000 | 0 | 0 | | 685,000 |
| | 01170RBK7 | 4.500% | 2032 | Jun | Sinker | | Pre-Ulm | 700,000 | 0 | 0 | | 700,000 |
| | 01170RBK7 | 4.500% | 2032 | Dec | Sinker | | Pre-Ulm | 715,000 | 0 | 0 | | 715,000 |
| | 01170RBK7 | 4.500% | 2033 | Jun | Sinker | | Pre-Ulm | 735,000 | 0 | 0 | | 735,000 |
| | 01170RBK7 | 4.500% | 2033 | Dec | Sinker | | Pre-Ulm | 750,000 | 0 | 0 | | 750,000 |
| | 01170RBK7 | 4.500% | 2034 | Jun | Sinker | | Pre-Ulm | 765,000 | 0 | 0 | | 765,000 |
| | 01170RBK7 | 4.500% | 2034 | Dec | Sinker | | Pre-Ulm | 785,000 | 0 | 0 | | 785,000 |
| | 01170RBK7 | 4.500% | 2035 | Jun | Sinker | | Pre-Ulm | 800,000 | 0 | 0 | | 800,000 |
| | 01170RBK7 | 4.500% | 2035 | Dec | Term | | Pre-Ulm | 820,000 | 0 | 0 | | 820,000 |
| | 01170RBL5 | 4.625% | 2036 | Jun | Sinker | | Pre-Ulm | 840,000 | 0 | 0 | | 840,000 |
| | 01170RBL5 | 4.625% | 2036 | Dec | Sinker | | Pre-Ulm | 855,000 | 0 | 0 | | 855,000 |
| | 01170RBL5 | 4.625% | 2037 | Jun | Sinker | | Pre-Ulm | 875,000 | 0 | 0 | | 875,000 |
| | 01170RBL5 | 4.625% | 2037 | Dec | Sinker | | Pre-Ulm | 895,000 | 0 | 0 | | 895,000 |
| | 01170RBL5 | 4.625% | 2038 | Jun | Sinker | | Pre-Ulm | 915,000 | 0 | 0 | | 915,000 |
| | 01170RBL5 | 4.625% | 2038 | Dec | Sinker | | Pre-Ulm | 940,000 | 0 | 0 | | 940,000 |
| | 01170RBL5 | 4.625% | 2039 | Jun | Sinker | | Pre-Ulm | 960,000 | 0 | 0 | | 960,000 |
| | 01170RBL5 | 4.625% | 2039 | Dec | Sinker | | Pre-Ulm | 980,000 | 0 | 0 | | 980,000 |
| | 01170RBL5 | 4.625% | 2040 | Jun | Sinker | | Pre-Ulm | 1,005,000 | 0 | 0 | | 1,005,000 |
| | 01170RBL5 | 4.625% | 2040 | Dec | Term | | Pre-Ulm | 1,030,000 | 0 | 0 | | 1,030,000 |
| | | | | | | | **E10B1 Total** | **$35,680,000** | **$2,645,000** | **$0** | | **$33,035,000** |
| **E0912** | **Mortgage Revenue Bonds, 2009 Series A-2** | | | | **Exempt** | Prog: **122** | Yield: **2.532%** | Delivery: **11/22/2011** | Underwriter: **Morgan Keegan** | *AAA* | *Aaa* | *AAA* |
| A2 | 01170RDB5 | 2.320% | 2026 | Dec | Sinker | | NIBP | 3,160,000 | 0 | 525,000 | | 2,635,000 |
| A2 | 01170RDB5 | 2.320% | 2027 | Jun | Sinker | | NIBP | 4,630,000 | 0 | 755,000 | | 3,875,000 |
| A2 | 01170RDB5 | 2.320% | 2027 | Dec | Sinker | | NIBP | 4,690,000 | 0 | 750,000 | | 3,940,000 |
| A2 | 01170RDB5 | 2.320% | 2028 | Jun | Sinker | | NIBP | 4,750,000 | 0 | 790,000 | | 3,960,000 |
| A2 | 01170RDB5 | 2.320% | 2028 | Dec | Sinker | | NIBP | 4,820,000 | 0 | 790,000 | | 4,030,000 |

**Mortgage Revenue Bonds (FTHB Program)**

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | S and P | Moodys Fitch |
| **E0912** | **Mortgage Revenue Bonds, 2009 Series A-2** | | | | **Exempt** | Prog: **122** | Yield: **2.532%** | Delivery: **11/22/2011** | Underwriter: **Morgan Keegan** | *AAA* | *Aaa* *AAA* |
| A2 | 01170RDB5 | 2.320% | 2029 | Jun | Sinker | | NIBP | 4,760,000 | 0 | 790,000 | 3,970,000 |
| A2 | 01170RDB5 | 2.320% | 2029 | Dec | Sinker | | NIBP | 4,820,000 | 0 | 790,000 | 4,030,000 |
| A2 | 01170RDB5 | 2.320% | 2030 | Jun | Sinker | | NIBP | 4,890,000 | 0 | 790,000 | 4,100,000 |
| A2 | 01170RDB5 | 2.320% | 2030 | Dec | Sinker | | NIBP | 4,950,000 | 0 | 810,000 | 4,140,000 |
| A2 | 01170RDB5 | 2.320% | 2031 | Jun | Sinker | | NIBP | 5,020,000 | 0 | 820,000 | 4,200,000 |
| A2 | 01170RDB5 | 2.320% | 2031 | Dec | Sinker | | NIBP | 5,080,000 | 0 | 840,000 | 4,240,000 |
| A2 | 01170RDB5 | 2.320% | 2032 | Jun | Sinker | | NIBP | 5,150,000 | 0 | 850,000 | 4,300,000 |
| A2 | 01170RDB5 | 2.320% | 2032 | Dec | Sinker | | NIBP | 5,220,000 | 0 | 860,000 | 4,360,000 |
| A2 | 01170RDB5 | 2.320% | 2033 | Jun | Sinker | | NIBP | 5,130,000 | 0 | 850,000 | 4,280,000 |
| A2 | 01170RDB5 | 2.320% | 2033 | Dec | Sinker | | NIBP | 4,370,000 | 0 | 720,000 | 3,650,000 |
| A2 | 01170RDB5 | 2.320% | 2034 | Jun | Sinker | | NIBP | 4,430,000 | 0 | 730,000 | 3,700,000 |
| A2 | 01170RDB5 | 2.320% | 2034 | Dec | Sinker | | NIBP | 4,490,000 | 0 | 740,000 | 3,750,000 |
| A2 | 01170RDB5 | 2.320% | 2035 | Jun | Sinker | | NIBP | 4,550,000 | 0 | 750,000 | 3,800,000 |
| A2 | 01170RDB5 | 2.320% | 2035 | Dec | Sinker | | NIBP | 4,610,000 | 0 | 750,000 | 3,860,000 |
| A2 | 01170RDB5 | 2.320% | 2036 | Jun | Sinker | | NIBP | 4,670,000 | 0 | 760,000 | 3,910,000 |
| A2 | 01170RDB5 | 2.320% | 2036 | Dec | Sinker | | NIBP | 4,050,000 | 0 | 650,000 | 3,400,000 |
| A2 | 01170RDB5 | 2.320% | 2037 | Jun | Sinker | | NIBP | 3,700,000 | 0 | 600,000 | 3,100,000 |
| A2 | 01170RDB5 | 2.320% | 2037 | Dec | Sinker | | NIBP | 3,750,000 | 0 | 620,000 | 3,130,000 |
| A2 | 01170RDB5 | 2.320% | 2038 | Jun | Sinker | | NIBP | 3,600,000 | 0 | 600,000 | 3,000,000 |
| A2 | 01170RDB5 | 2.320% | 2038 | Dec | Sinker | | NIBP | 2,670,000 | 0 | 430,000 | 2,240,000 |
| A2 | 01170RDB5 | 2.320% | 2039 | Jun | Sinker | | NIBP | 2,710,000 | 0 | 430,000 | 2,280,000 |
| A2 | 01170RDB5 | 2.320% | 2039 | Dec | Sinker | | NIBP | 2,740,000 | 0 | 460,000 | 2,280,000 |
| A2 | 01170RDB5 | 2.320% | 2040 | Jun | Sinker | | NIBP | 2,780,000 | 0 | 470,000 | 2,310,000 |
| A2 | 01170RDB5 | 2.320% | 2040 | Dec | Sinker | | NIBP | 2,820,000 | 0 | 470,000 | 2,350,000 |
| A2 | 01170RDB5 | 2.320% | 2041 | Jun | Sinker | | NIBP | 2,850,000 | 0 | 470,000 | 2,380,000 |
| A2 | 01170RDB5 | 2.320% | 2041 | Dec | Term | | NIBP | 2,890,000 | 0 | 460,000 | 2,430,000 |
| | | | | | | | **E0912 Total** | **$128,750,000** | **$0** | **$21,120,000** | **$107,630,000** |
| **E11A1** | **Mortgage Revenue Bonds, 2011 Series A** | | | | **Taxable** | Prog: **122** | Yield: **N/A** | Delivery: **11/22/2011** | Underwriter: **Morgan Keegan** | *AAA* | *Aaa* *AAA* |
| | 01170RDA7 | 2.800% | 2015 | Jun | Sinker | | Taxable | 200,000 | 0 | 105,000 | 95,000 |
| | 01170RDA7 | 2.800% | 2015 | Dec | Sinker | | Taxable | 225,000 | 0 | 115,000 | 110,000 |
| | 01170RDA7 | 2.800% | 2016 | Jun | Sinker | | Taxable | 290,000 | 0 | 145,000 | 145,000 |
| | 01170RDA7 | 2.800% | 2016 | Dec | Sinker | | Taxable | 390,000 | 0 | 200,000 | 190,000 |
| | 01170RDA7 | 2.800% | 2017 | Jun | Sinker | | Taxable | 490,000 | 0 | 250,000 | 240,000 |
| | 01170RDA7 | 2.800% | 2017 | Dec | Sinker | | Taxable | 590,000 | 0 | 300,000 | 290,000 |
| | 01170RDA7 | 2.800% | 2018 | Jun | Sinker | | Taxable | 690,000 | 0 | 350,000 | 340,000 |
| | 01170RDA7 | 2.800% | 2018 | Dec | Sinker | | Taxable | 790,000 | 0 | 400,000 | 390,000 |
| | 01170RDA7 | 2.800% | 2019 | Jun | Sinker | | Taxable | 890,000 | 0 | 450,000 | 440,000 |
| | 01170RDA7 | 2.800% | 2019 | Dec | Sinker | | Taxable | 990,000 | 0 | 505,000 | 485,000 |
| | 01170RDA7 | 2.800% | 2020 | Jun | Sinker | | Taxable | 1,090,000 | 0 | 555,000 | 535,000 |
| | 01170RDA7 | 2.800% | 2020 | Dec | Sinker | | Taxable | 1,190,000 | 0 | 605,000 | 585,000 |
| | 01170RDA7 | 2.800% | 2021 | Jun | Sinker | | Taxable | 1,290,000 | 0 | 655,000 | 635,000 |
| | 01170RDA7 | 2.800% | 2021 | Dec | Sinker | | Taxable | 1,390,000 | 0 | 705,000 | 685,000 |
| | 01170RDA7 | 2.800% | 2022 | Jun | Sinker | | Taxable | 1,490,000 | 0 | 760,000 | 730,000 |
| | 01170RDA7 | 2.800% | 2022 | Dec | Sinker | | Taxable | 1,600,000 | 0 | 810,000 | 790,000 |
| | 01170RDA7 | 2.800% | 2023 | Jun | Sinker | | Taxable | 1,700,000 | 0 | 865,000 | 835,000 |
| | 01170RDA7 | 2.800% | 2023 | Dec | Sinker | | Taxable | 1,800,000 | 0 | 920,000 | 880,000 |
| | 01170RDA7 | 2.800% | 2024 | Jun | Sinker | | Taxable | 1,900,000 | 0 | 970,000 | 930,000 |
| | 01170RDA7 | 2.800% | 2024 | Dec | Sinker | | Taxable | 2,000,000 | 0 | 1,020,000 | 980,000 |
| | 01170RDA7 | 2.800% | 2025 | Jun | Sinker | | Taxable | 2,100,000 | 0 | 1,070,000 | 1,030,000 |
| | 01170RDA7 | 2.800% | 2025 | Dec | Sinker | | Taxable | 2,200,000 | 0 | 1,120,000 | 1,080,000 |
| | 01170RDA7 | 2.800% | 2026 | Jun | Sinker | | Taxable | 2,300,000 | 0 | 1,175,000 | 1,125,000 |
| | 01170RDA7 | 2.800% | 2026 | Dec | Term | | Taxable | 1,350,000 | 0 | 685,000 | 665,000 |
| | | | | | | | **E11A1 Total** | **$28,945,000** | **$0** | **$14,735,000** | **$14,210,000** |
| **E11B1** | **Mortgage Revenue Bonds, 2011 Series B** | | | | **Exempt** | Prog: **122** | Yield: **2.532%** | Delivery: **11/22/2011** | Underwriter: **Morgan Keegan** | *AAA* | *Aaa* *AAA* |
| B1 | 01170RCB6 | 0.400% | 2012 | Dec | Serial | | Pre-Ulm | 1,175,000 | 1,175,000 | 0 | 0 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **Mortgage Revenue Bonds (FTHB Program)** | | | | | | | | | | **S and P** | **Moodys** / **Fitch** |
| **E11B1** | **Mortgage Revenue Bonds, 2011 Series B** | | | | **Exempt** | Prog: **122** | Yield: **2.532%** | Delivery: **11/22/2011** | Underwriter: **Morgan Keegan** | *AAA* | *Aaa* / *AAA* |
| B1 | 01170RCC4 | 0.700% | 2013 | Jun | Serial | | Pre-Ulm | 2,980,000 | 2,980,000 | 0 | 0 |
| B1 | 01170RCD2 | 0.800% | 2013 | Dec | Serial | | Pre-Ulm | 3,000,000 | 3,000,000 | 0 | 0 |
| B1 | 01170RCE0 | 1.200% | 2014 | Jun | Serial | | Pre-Ulm | 3,025,000 | 3,025,000 | 0 | 0 |
| B1 | 01170RCF7 | 1.350% | 2014 | Dec | Serial | | Pre-Ulm | 3,050,000 | 0 | 0 | 3,050,000 |
| B1 | 01170RCG5 | 1.700% | 2015 | Jun | Serial | | Pre-Ulm | 2,920,000 | 0 | 0 | 2,920,000 |
| B1 | 01170RCH3 | 1.800% | 2015 | Dec | Serial | | Pre-Ulm | 2,930,000 | 0 | 0 | 2,930,000 |
| B1 | 01170RCJ9 | 2.100% | 2016 | Jun | Serial | | Pre-Ulm | 2,905,000 | 0 | 0 | 2,905,000 |
| B1 | 01170RCK6 | 2.200% | 2016 | Dec | Serial | | Pre-Ulm | 2,845,000 | 0 | 0 | 2,845,000 |
| B1 | 01170RCL4 | 2.400% | 2017 | Jun | Serial | | Pre-Ulm | 2,790,000 | 0 | 0 | 2,790,000 |
| B1 | 01170RCM2 | 2.500% | 2017 | Dec | Serial | | Pre-Ulm | 2,735,000 | 0 | 0 | 2,735,000 |
| B1 | 01170RCN0 | 2.700% | 2018 | Jun | Serial | | Pre-Ulm | 2,690,000 | 0 | 0 | 2,690,000 |
| B1 | 01170RCP5 | 2.800% | 2018 | Dec | Serial | | Pre-Ulm | 2,645,000 | 0 | 0 | 2,645,000 |
| B1 | 01170RCQ3 | 3.000% | 2019 | Jun | Serial | | Pre-Ulm | 2,600,000 | 0 | 0 | 2,600,000 |
| B1 | 01170RCR1 | 3.100% | 2019 | Dec | Serial | | Pre-Ulm | 2,560,000 | 0 | 0 | 2,560,000 |
| B1 | 01170RCS9 | 3.300% | 2020 | Jun | Serial | | Pre-Ulm | 2,520,000 | 0 | 0 | 2,520,000 |
| B1 | 01170RCT7 | 3.300% | 2020 | Dec | Serial | | Pre-Ulm | 2,485,000 | 0 | 0 | 2,485,000 |
| B1 | 01170RCU4 | 3.375% | 2021 | Jun | Serial | | Pre-Ulm | 2,450,000 | 0 | 0 | 2,450,000 |
| B1 | 01170RCV2 | 3.375% | 2021 | Dec | Serial | | Pre-Ulm | 2,420,000 | 0 | 0 | 2,420,000 |
| B1 | 01170RCW0 | 3.600% | 2022 | Jun | Serial | | Pre-Ulm | 2,390,000 | 0 | 0 | 2,390,000 |
| B1 | 01170RCX8 | 3.600% | 2022 | Dec | Serial | | Pre-Ulm | 2,360,000 | 0 | 0 | 2,360,000 |
| B1 | 01170RCY6 | 3.750% | 2023 | Jun | Serial | | Pre-Ulm | 1,415,000 | 0 | 0 | 1,415,000 |
| B2 | 01170RCZ3 | 4.050% | 2023 | Jun | Sinker | | Pre-Ulm | 915,000 | 0 | 0 | 915,000 |
| B2 | 01170RCZ3 | 4.050% | 2023 | Dec | Sinker | | Pre-Ulm | 2,310,000 | 0 | 0 | 2,310,000 |
| B2 | 01170RCZ3 | 4.050% | 2024 | Jun | Sinker | | Pre-Ulm | 2,285,000 | 0 | 0 | 2,285,000 |
| B2 | 01170RCZ3 | 4.050% | 2024 | Dec | Sinker | | Pre-Ulm | 2,265,000 | 0 | 0 | 2,265,000 |
| B2 | 01170RCZ3 | 4.050% | 2025 | Jun | Sinker | | Pre-Ulm | 2,250,000 | 0 | 0 | 2,250,000 |
| B2 | 01170RCZ3 | 4.050% | 2025 | Dec | Sinker | | Pre-Ulm | 2,230,000 | 0 | 0 | 2,230,000 |
| B2 | 01170RCZ3 | 4.050% | 2026 | Jun | Term | | Pre-Ulm | 2,215,000 | 0 | 0 | 2,215,000 |
| | | | | | | | **E11B1 Total** | **$71,360,000** | **$10,180,000** | **$0** | **$61,180,000** |
| | | | | | | | **Mortgage Revenue Bonds (FTHB Program) Total** | **$372,215,000** | **$20,765,000** | **$42,595,000** | **$308,855,000** |
| **Collateralized Bonds (Veterans Mortgage Program)** | | | | | | | | | | **S and P** | **Moodys** / **Fitch** |
| **C0611** | **Veterans Collateralized Bonds, 2006 First** | | | | **Exempt** | Prog: **207** | Yield: **4.700%** | Delivery: **9/19/2006** | Underwriter: **Merrill Lynch** | *AAA* | *Aaa* / *AAA* |
| A2 | 011832Q39 | 3.750% | 2008 | Jun | Serial | AMT | | 1,590,000 | 1,590,000 | 0 | 0 |
| A2 | 011832Q47 | 3.750% | 2008 | Dec | Serial | AMT | | 1,620,000 | 1,620,000 | 0 | 0 |
| A2 | 011832Q54 | 3.875% | 2009 | Jun | Serial | AMT | | 1,650,000 | 1,650,000 | 0 | 0 |
| A2 | 011832Q62 | 3.875% | 2009 | Dec | Serial | AMT | | 1,680,000 | 1,680,000 | 0 | 0 |
| A2 | 011832Q70 | 4.000% | 2010 | Jun | Serial | AMT | | 1,710,000 | 1,710,000 | 0 | 0 |
| A2 | 011832Q88 | 4.000% | 2010 | Dec | Serial | AMT | | 1,745,000 | 1,745,000 | 0 | 0 |
| A2 | 011832Q96 | 4.050% | 2011 | Jun | Serial | AMT | | 1,780,000 | 1,775,000 | 5,000 | 0 |
| A2 | 011832R20 | 4.050% | 2011 | Dec | Serial | AMT | | 1,820,000 | 1,810,000 | 10,000 | 0 |
| A2 | 011832R38 | 4.100% | 2012 | Jun | Serial | AMT | | 1,855,000 | 1,530,000 | 325,000 | 0 |
| A2 | 011832R46 | 4.100% | 2012 | Dec | Serial | AMT | | 1,890,000 | 1,225,000 | 665,000 | 0 |
| A2 | 011832R53 | 4.150% | 2013 | Jun | Serial | AMT | | 1,930,000 | 930,000 | 1,000,000 | 0 |
| A1 | 011832P30 | 4.000% | 2013 | Dec | Serial | | | 1,825,000 | 700,000 | 1,125,000 | 0 |
| A1 | 011832P48 | 4.050% | 2014 | Jun | Serial | | | 1,860,000 | 640,000 | 1,220,000 | 0 |
| A1 | 011832P55 | 4.050% | 2014 | Dec | Serial | | | 1,900,000 | 0 | 1,260,000 | 640,000 |
| A1 | 011832P63 | 4.100% | 2015 | Jun | Serial | | | 1,950,000 | 0 | 1,285,000 | 665,000 |
| A1 | 011832P71 | 4.100% | 2015 | Dec | Serial | | | 1,990,000 | 0 | 1,320,000 | 670,000 |
| A1 | 011832P89 | 4.150% | 2016 | Jun | Serial | | | 2,035,000 | 0 | 1,340,000 | 695,000 |
| A1 | 011832P97 | 4.150% | 2016 | Dec | Serial | | | 2,080,000 | 0 | 1,380,000 | 700,000 |
| A1 | 011832Q21 | 4.200% | 2017 | Jun | Serial | | | 2,130,000 | 0 | 1,420,000 | 710,000 |
| A2 | 011832R61 | 4.450% | 2017 | Dec | Serial | AMT | | 2,295,000 | 0 | 1,515,000 | 780,000 |
| A2 | 011832R79 | 4.500% | 2018 | Jun | Serial | AMT | | 2,345,000 | 0 | 1,545,000 | 800,000 |
| A2 | 011832R87 | 4.500% | 2018 | Dec | Serial | AMT | | 2,400,000 | 0 | 1,585,000 | 815,000 |

**Collateralized Bonds (Veterans Mortgage Program)**

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | S and P | Moodys | Fitch |
| **C0611** | **Veterans Collateralized Bonds, 2006 First** | | | | **Exempt** | Prog: **207** | Yield: **4.700%** | Delivery: **9/19/2006** | Underwriter: **Merrill Lynch** | *AAA* | *Aaa* | *AAA* |
| A2 | 011832R95 | 4.550% | 2019 | Jun | Sinker | AMT | | 2,455,000 | 0 | 1,620,000 | | 835,000 |
| A2 | 011832R95 | 4.550% | 2019 | Dec | Sinker | AMT | | 2,510,000 | 0 | 1,660,000 | | 850,000 |
| A2 | 011832R95 | 4.550% | 2020 | Jun | Sinker | AMT | | 2,565,000 | 0 | 1,700,000 | | 865,000 |
| A2 | 011832R95 | 4.550% | 2020 | Dec | Term | AMT | | 2,625,000 | 0 | 1,745,000 | | 880,000 |
| A2 | 011832S29 | 4.600% | 2021 | Jun | Sinker | AMT | | 2,685,000 | 0 | 1,785,000 | | 900,000 |
| A2 | 011832S29 | 4.600% | 2021 | Dec | Sinker | AMT | | 2,745,000 | 0 | 1,830,000 | | 915,000 |
| A2 | 011832S29 | 4.600% | 2022 | Jun | Sinker | AMT | | 2,810,000 | 0 | 1,870,000 | | 940,000 |
| A2 | 011832S29 | 4.600% | 2022 | Dec | Term | AMT | | 2,875,000 | 0 | 1,905,000 | | 970,000 |
| A2 | 011832S37 | 4.650% | 2023 | Jun | Sinker | AMT | | 2,940,000 | 0 | 1,955,000 | | 985,000 |
| A2 | 011832S37 | 4.650% | 2023 | Dec | Sinker | AMT | | 3,010,000 | 0 | 2,000,000 | | 1,010,000 |
| A2 | 011832S37 | 4.650% | 2024 | Jun | Sinker | AMT | | 3,080,000 | 0 | 2,045,000 | | 1,035,000 |
| A2 | 011832S37 | 4.650% | 2024 | Dec | Term | AMT | | 3,150,000 | 0 | 2,085,000 | | 1,065,000 |
| A2 | 011832S45 | 4.750% | 2025 | Jun | Sinker | AMT | | 3,225,000 | 0 | 2,135,000 | | 1,090,000 |
| A2 | 011832S45 | 4.750% | 2025 | Dec | Sinker | AMT | | 3,300,000 | 0 | 2,190,000 | | 1,110,000 |
| A2 | 011832S45 | 4.750% | 2026 | Jun | Sinker | AMT | | 3,375,000 | 0 | 2,240,000 | | 1,135,000 |
| A2 | 011832S45 | 4.750% | 2026 | Dec | Term | AMT | | 3,460,000 | 0 | 2,295,000 | | 1,165,000 |
| A2 | 011832S52 | 4.800% | 2027 | Jun | Sinker | AMT | | 3,540,000 | 0 | 2,345,000 | | 1,195,000 |
| A2 | 011832S52 | 4.800% | 2027 | Dec | Sinker | AMT | | 3,625,000 | 0 | 2,395,000 | | 1,230,000 |
| A2 | 011832S52 | 4.800% | 2028 | Jun | Sinker | AMT | | 3,710,000 | 0 | 2,455,000 | | 1,255,000 |
| A2 | 011832S52 | 4.800% | 2028 | Dec | Sinker | AMT | | 3,800,000 | 0 | 2,520,000 | | 1,280,000 |
| A2 | 011832S52 | 4.800% | 2029 | Jun | Sinker | AMT | | 3,890,000 | 0 | 2,580,000 | | 1,310,000 |
| A2 | 011832S52 | 4.800% | 2029 | Dec | Term | AMT | | 3,985,000 | 0 | 2,645,000 | | 1,340,000 |
| A2 | 011832S60 | 4.850% | 2030 | Jun | Sinker | AMT | | 4,080,000 | 0 | 2,715,000 | | 1,365,000 |
| A2 | 011832S60 | 4.850% | 2030 | Dec | Sinker | AMT | | 4,180,000 | 0 | 2,760,000 | | 1,420,000 |
| A2 | 011832S60 | 4.850% | 2031 | Jun | Sinker | AMT | | 4,280,000 | 0 | 2,850,000 | | 1,430,000 |
| A2 | 011832S60 | 4.850% | 2031 | Dec | Sinker | AMT | | 4,385,000 | 0 | 2,910,000 | | 1,475,000 |
| A2 | 011832S60 | 4.850% | 2032 | Jun | Sinker | AMT | | 4,490,000 | 0 | 2,970,000 | | 1,520,000 |
| A2 | 011832S60 | 4.850% | 2032 | Dec | Term | AMT | | 4,600,000 | 0 | 3,055,000 | | 1,545,000 |
| A2 | 011832S78 | 4.750% | 2033 | Jun | Sinker | AMT | | 4,710,000 | 0 | 3,130,000 | | 1,580,000 |
| A2 | 011832S78 | 4.750% | 2033 | Dec | Sinker | AMT | | 4,825,000 | 0 | 3,200,000 | | 1,625,000 |
| A2 | 011832S78 | 4.750% | 2034 | Jun | Sinker | AMT | | 4,940,000 | 0 | 3,280,000 | | 1,660,000 |
| A2 | 011832S78 | 4.750% | 2034 | Dec | Term | AMT | | 5,055,000 | 0 | 3,355,000 | | 1,700,000 |
| A2 | 011832S86 | 4.900% | 2035 | Jun | Sinker | AMT | | 5,175,000 | 0 | 3,485,000 | | 1,690,000 |
| A2 | 011832S86 | 4.900% | 2035 | Dec | Sinker | AMT | | 5,305,000 | 0 | 3,540,000 | | 1,765,000 |
| A2 | 011832S86 | 4.900% | 2036 | Jun | Sinker | AMT | | 5,430,000 | 0 | 3,595,000 | | 1,835,000 |
| A2 | 011832S86 | 4.900% | 2036 | Dec | Sinker | AMT | | 5,565,000 | 0 | 3,695,000 | | 1,870,000 |
| A2 | 011832S86 | 4.900% | 2037 | Jun | Sinker | AMT | | 5,700,000 | 0 | 3,770,000 | | 1,930,000 |
| A2 | 011832S86 | 4.900% | 2037 | Dec | Term | AMT | | 5,840,000 | 0 | 3,865,000 | | 1,975,000 |
| | | | | | | | **C0611 Total** | **$190,000,000** | **$18,605,000** | **$115,175,000** | | **$56,220,000** |
| **C0711** | **Veterans Collateralized Bonds, 2007 & 2008 First** | | | | **Exempt** | Prog: **208** | Yield: **5.023%** | Delivery: **12/18/2007** | Underwriter: **Merrill Lynch** | *AAA* | *Aaa* | *AAA* |
| A1 | 0118323Z3 | 3.250% | 2009 | Jun | Serial | | | 1,310,000 | 1,310,000 | 0 | | 0 |
| A1 | 0118324A7 | 3.300% | 2010 | Jun | Serial | | | 1,355,000 | 1,355,000 | 0 | | 0 |
| A1 | 0118324B5 | 3.400% | 2011 | Jun | Serial | | | 1,405,000 | 1,390,000 | 15,000 | | 0 |
| A1 | 0118324C3 | 3.450% | 2012 | Jun | Serial | | | 1,455,000 | 1,110,000 | 345,000 | | 0 |
| A1 | 0118324D1 | 3.500% | 2013 | Jun | Serial | | | 1,510,000 | 780,000 | 730,000 | | 0 |
| A1 | 0118324E9 | 3.625% | 2014 | Jun | Serial | | | 1,565,000 | 570,000 | 995,000 | | 0 |
| A1 | 0118324F6 | 3.750% | 2015 | Jun | Serial | | | 1,625,000 | 0 | 1,050,000 | | 575,000 |
| A1 | 0118324G4 | 3.875% | 2016 | Jun | Serial | | | 1,685,000 | 0 | 1,090,000 | | 595,000 |
| A1 | 0118324H2 | 4.000% | 2017 | Jun | Serial | | | 1,750,000 | 0 | 1,130,000 | | 620,000 |
| A2 | 0118324N9 | 4.900% | 2018 | Jun | Sinker | AMT | | 1,245,000 | 0 | 795,000 | | 450,000 |
| A2 | 0118324N9 | 4.900% | 2019 | Jun | Sinker | AMT | | 1,305,000 | 0 | 850,000 | | 455,000 |
| A2 | 0118324N9 | 4.900% | 2020 | Jun | Sinker | AMT | | 1,365,000 | 0 | 885,000 | | 480,000 |
| A2 | 0118324N9 | 4.900% | 2021 | Jun | Sinker | AMT | | 1,435,000 | 0 | 935,000 | | 500,000 |
| A2 | 0118324N9 | 4.900% | 2022 | Jun | Term | AMT | | 1,505,000 | 0 | 975,000 | | 530,000 |
| A2 | 0118324T6 | 5.125% | 2023 | Jun | Sinker | AMT | | 1,565,000 | 0 | 1,025,000 | | 540,000 |
| A2 | 0118324T6 | 5.125% | 2024 | Jun | Sinker | AMT | | 1,645,000 | 0 | 1,075,000 | | 570,000 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **Collateralized Bonds (Veterans Mortgage Program)** | | | | | | | | | | **S and P** | **Moodys** **Fitch** |
| **C0711** | **Veterans Collateralized Bonds, 2007 & 2008 First** | | | | **Exempt** | Prog: **208** | Yield: **5.023%** | Delivery: **12/18/2007** | Underwriter: **Merrill Lynch** | *AAA* | *Aaa* *AAA* |
| A2 | 0118324T6 | 5.125% | 2025 | Jun | Sinker | AMT | | 1,730,000 | 0 | 1,125,000 | 605,000 |
| A2 | 0118324T6 | 5.125% | 2026 | Jun | Sinker | AMT | | 1,825,000 | 0 | 1,190,000 | 635,000 |
| A2 | 0118324T6 | 5.125% | 2027 | Jun | Term | AMT | | 1,920,000 | 0 | 1,255,000 | 665,000 |
| A2 | 0118324Z2 | 5.200% | 2028 | Jun | Sinker | AMT | | 2,000,000 | 0 | 1,300,000 | 700,000 |
| A2 | 0118324Z2 | 5.200% | 2029 | Jun | Sinker | AMT | | 2,105,000 | 0 | 1,365,000 | 740,000 |
| A2 | 0118324Z2 | 5.200% | 2030 | Jun | Sinker | AMT | | 2,215,000 | 0 | 1,435,000 | 780,000 |
| A2 | 0118324Z2 | 5.200% | 2031 | Jun | Sinker | AMT | | 2,330,000 | 0 | 1,515,000 | 815,000 |
| A2 | 0118324Z2 | 5.200% | 2032 | Jun | Sinker | AMT | | 2,455,000 | 0 | 1,590,000 | 865,000 |
| A2 | 0118324Z2 | 5.200% | 2033 | Jun | Term | AMT | | 2,580,000 | 0 | 1,685,000 | 895,000 |
| 8 | 0118325E8 | 5.250% | 2034 | Jun | Sinker | AMT | | 2,700,000 | 0 | 1,785,000 | 915,000 |
| 8 | 0118325E8 | 5.250% | 2035 | Jun | Sinker | AMT | | 2,845,000 | 0 | 1,855,000 | 990,000 |
| 8 | 0118325E8 | 5.250% | 2036 | Jun | Sinker | AMT | | 2,990,000 | 0 | 1,945,000 | 1,045,000 |
| 8 | 0118325E8 | 5.250% | 2037 | Jun | Sinker | AMT | | 3,150,000 | 0 | 2,050,000 | 1,100,000 |
| 8 | 0118325E8 | 5.250% | 2038 | Jun | Term | AMT | | 3,315,000 | 0 | 2,145,000 | 1,170,000 |
| | | | | | | | **C0711 Total** | **$57,885,000** | **$6,515,000** | **$34,135,000** | **$17,235,000** |
| | | | | | | | **Collateralized Bonds (Veterans Mortgage Program) Total** | **$247,885,000** | **$25,120,000** | **$149,310,000** | **$73,455,000** |
| **Housing Development Bonds (Multifamily Program)** | | | | | | | | | | **S and P** | **Moodys** **Fitch** |
| **HD04A** | **Housing Development Bonds, 2004 Series A** | | | | **Exempt** | Prog: **301** | Yield: **4.541%** | Delivery: **3/4/2004** | Underwriter: **Merrill Lynch** | *AA+* | *Aaa* *AAA* |
| | 011832VE9 | 1.300% | 2004 | Dec | Serial | AMT | | 655,000 | 655,000 | 0 | 0 |
| | 011832VF6 | 1.450% | 2005 | Dec | Serial | AMT | | 700,000 | 700,000 | 0 | 0 |
| | 011832VG4 | 2.000% | 2006 | Dec | Serial | AMT | | 720,000 | 720,000 | 0 | 0 |
| | 011832VH2 | 2.350% | 2007 | Dec | Serial | AMT | | 745,000 | 745,000 | 0 | 0 |
| | 011832VJ8 | 2.750% | 2008 | Dec | Serial | AMT | | 775,000 | 775,000 | 0 | 0 |
| | 011832VK5 | 3.050% | 2009 | Dec | Serial | AMT | | 815,000 | 815,000 | 0 | 0 |
| | 011832VL3 | 3.300% | 2010 | Dec | Serial | AMT | | 855,000 | 855,000 | 0 | 0 |
| | 011832VM1 | 3.550% | 2011 | Dec | Serial | AMT | | 885,000 | 885,000 | 0 | 0 |
| | 011832VN9 | 3.800% | 2012 | Dec | Serial | AMT | | 930,000 | 930,000 | 0 | 0 |
| | 011832VP4 | 4.050% | 2013 | Dec | Serial | AMT | | 985,000 | 35,000 | 950,000 | 0 |
| | 011832VQ2 | 4.200% | 2014 | Dec | Serial | AMT | | 1,030,000 | 0 | 1,030,000 | 0 |
| | 011832VR0 | 4.300% | 2015 | Dec | Serial | AMT | | 1,080,000 | 0 | 1,080,000 | 0 |
| | 011832VS8 | 4.400% | 2016 | Dec | Serial | AMT | | 1,140,000 | 0 | 1,140,000 | 0 |
| | 011832WQ1 | 4.550% | 2018 | Jun | Term | AMT | | 485,000 | 0 | 485,000 | 0 |
| | 011832VT6 | 4.550% | 2018 | Dec | Term | AMT | | 1,980,000 | 0 | 1,980,000 | 0 |
| | 011832WR9 | 4.750% | 2023 | Jun | Term | AMT | | 330,000 | 0 | 330,000 | 0 |
| | 011832VU3 | 4.750% | 2023 | Dec | Term | AMT | | 7,100,000 | 0 | 7,100,000 | 0 |
| | 011832VV1 | 4.800% | 2024 | Dec | Sinker | AMT | | 1,580,000 | 0 | 1,565,000 | 15,000 |
| | 011832VV1 | 4.800% | 2025 | Dec | Sinker | AMT | | 1,670,000 | 0 | 1,655,000 | 15,000 |
| | 011832WS7 | 4.800% | 2026 | Jun | Term | AMT | | 500,000 | 0 | 500,000 | 0 |
| | 011832VV1 | 4.800% | 2026 | Dec | Term | AMT | | 1,730,000 | 0 | 1,710,000 | 20,000 |
| | 011832WT5 | 4.850% | 2030 | Jun | Term | AMT | | 655,000 | 0 | 655,000 | 0 |
| | 011832VW9 | 4.850% | 2030 | Dec | Term | AMT | | 5,715,000 | 0 | 5,715,000 | 0 |
| | | | | | | | **HD04A Total** | **$33,060,000** | **$7,115,000** | **$25,895,000** | **$50,000** |
| **HD04B** | **Housing Development Bonds, 2004 Series B (GP*)** | | | | **Exempt** | Prog: **301** | Yield: **4.541%** | Delivery: **3/4/2004** | Underwriter: **Merrill Lynch** | *AA+* | *Aaa* *AAA* |
| | 011832VX7 | 1.200% | 2004 | Dec | Serial | | GP | 955,000 | 955,000 | 0 | 0 |
| | 011832VY5 | 1.300% | 2005 | Dec | Serial | | GP | 1,355,000 | 1,355,000 | 0 | 0 |
| | 011832VZ2 | 1.800% | 2006 | Dec | Serial | | GP | 1,375,000 | 1,375,000 | 0 | 0 |
| | 011832WA6 | 2.100% | 2007 | Dec | Serial | | GP | 1,405,000 | 1,405,000 | 0 | 0 |
| | 011832WB4 | 2.500% | 2008 | Dec | Serial | | GP | 1,440,000 | 1,440,000 | 0 | 0 |
| | 011832WC2 | 2.750% | 2009 | Dec | Serial | | GP | 1,470,000 | 1,470,000 | 0 | 0 |
| | 011832WD0 | 3.050% | 2010 | Dec | Serial | | GP | 1,520,000 | 1,520,000 | 0 | 0 |
| | 011832WE8 | 3.300% | 2011 | Dec | Serial | | GP | 1,565,000 | 1,565,000 | 0 | 0 |
| | 011832WF5 | 3.550% | 2012 | Dec | Serial | | GP | 1,635,000 | 1,635,000 | 0 | 0 |
| | 011832WG3 | 3.850% | 2013 | Dec | Serial | | GP | 1,695,000 | 20,000 | 1,675,000 | 0 |
| | 011832WH1 | 4.000% | 2014 | Dec | Serial | | GP | 1,775,000 | 0 | 1,775,000 | 0 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Housing Development Bonds (Multifamily Program)** | | | | | | | | | **S and P** | **Moodys** / **Fitch** |
| **HD04B** Housing Development Bonds, 2004 Series B (GP*) | | | | **Exempt** | Prog: **301** | Yield: **4.541%** | Delivery: **3/4/2004** | Underwriter: **Merrill Lynch** | *AA+* | *Aaa* / *AAA* |
| 011832WJ7 | 4.100% | 2015 | Dec | Serial | | GP | 1,845,000 | 0 | 1,845,000 | 0 |
| 011832WK4 | 4.200% | 2016 | Dec | Serial | | GP | 1,920,000 | 0 | 1,920,000 | 0 |
| 011832WU2 | 4.450% | 2018 | Jun | Term | | GP | 1,055,000 | 0 | 1,055,000 | 0 |
| 011832WL2 | 4.450% | 2018 | Dec | Term | | GP | 2,980,000 | 0 | 2,980,000 | 0 |
| 011832WV0 | 4.650% | 2023 | Jun | Term | | GP | 570,000 | 0 | 570,000 | 0 |
| 011832WM0 | 4.650% | 2023 | Dec | Term | | GP | 10,140,000 | 0 | 10,140,000 | 0 |
| 011832WW8 | 4.700% | 2026 | Jun | Term | | GP | 450,000 | 0 | 450,000 | 0 |
| 011832WN8 | 4.700% | 2026 | Dec | Term | | GP | 5,125,000 | 0 | 5,125,000 | 0 |
| 011832WP3 | 4.750% | 2027 | Dec | Sinker | | GP | 1,665,000 | 0 | 1,660,000 | 5,000 |
| 011832WP3 | 4.750% | 2028 | Dec | Sinker | | GP | 1,755,000 | 0 | 1,750,000 | 5,000 |
| 011832WP3 | 4.750% | 2029 | Dec | Sinker | | GP | 1,840,000 | 0 | 1,830,000 | 10,000 |
| 011832WP3 | 4.750% | 2030 | Dec | Sinker | | GP | 1,930,000 | 0 | 1,920,000 | 10,000 |
| 011832WP3 | 4.750% | 2031 | Dec | Sinker | | GP | 2,030,000 | 0 | 2,020,000 | 10,000 |
| 011832WX6 | 4.750% | 2032 | Jun | Term | | GP | 400,000 | 0 | 400,000 | 0 |
| 011832WP3 | 4.750% | 2032 | Dec | Term | | GP | 2,130,000 | 0 | 2,120,000 | 10,000 |
| | | | | | | **HD04B Total** | **$52,025,000** | **$12,740,000** | **$39,235,000** | **$50,000** |
| | | | | | | **Housing Development Bonds (Multifamily Program) Total** | **$85,085,000** | **$19,855,000** | **$65,130,000** | **$100,000** |
| **General Mortgage Revenue Bonds II** | | | | | | | | | **S and P** | **Moodys** / **Fitch** |
| **GM12A** General Mortgage Revenue Bonds II, 2012 Series A | | | | **Exempt** | Prog: **405** | Yield: **3.653%** | Delivery: **7/11/2012** | Underwriter: **BofA Merrill Lynch** | *AA+* | *N/A* / *AA+* |
| 01170RDC3 | 0.350% | 2012 | Dec | Serial | | Pre-Ulm | 235,000 | 235,000 | 0 | 0 |
| 01170RDD1 | 0.400% | 2013 | Jun | Serial | | Pre-Ulm | 1,445,000 | 1,445,000 | 0 | 0 |
| 01170RDE9 | 0.500% | 2013 | Dec | Serial | | Pre-Ulm | 1,480,000 | 1,480,000 | 0 | 0 |
| 01170RDF6 | 0.600% | 2014 | Jun | Serial | | Pre-Ulm | 1,520,000 | 1,520,000 | 0 | 0 |
| 01170RDG4 | 0.800% | 2014 | Dec | Serial | | Pre-Ulm | 1,560,000 | 0 | 0 | 1,560,000 |
| 01170RDH2 | 0.950% | 2015 | Jun | Serial | | Pre-Ulm | 1,600,000 | 0 | 0 | 1,600,000 |
| 01170RDJ8 | 1.050% | 2015 | Dec | Serial | | Pre-Ulm | 1,640,000 | 0 | 0 | 1,640,000 |
| 01170RDK5 | 1.150% | 2016 | Jun | Serial | | Pre-Ulm | 1,680,000 | 0 | 0 | 1,680,000 |
| 01170RDL3 | 1.300% | 2016 | Dec | Serial | | Pre-Ulm | 1,725,000 | 0 | 0 | 1,725,000 |
| 01170RDM1 | 1.500% | 2017 | Jun | Serial | | Pre-Ulm | 1,765,000 | 0 | 0 | 1,765,000 |
| 01170RDN9 | 1.650% | 2017 | Dec | Serial | | Pre-Ulm | 1,810,000 | 0 | 0 | 1,810,000 |
| 01170RDP4 | 1.850% | 2018 | Jun | Serial | | Pre-Ulm | 1,860,000 | 0 | 0 | 1,860,000 |
| 01170RDQ2 | 1.950% | 2018 | Dec | Serial | | Pre-Ulm | 1,905,000 | 0 | 0 | 1,905,000 |
| 01170RDR0 | 2.125% | 2019 | Jun | Serial | | Pre-Ulm | 1,955,000 | 0 | 0 | 1,955,000 |
| 01170RDS8 | 2.250% | 2019 | Dec | Serial | | Pre-Ulm | 2,005,000 | 0 | 0 | 2,005,000 |
| 01170RDT6 | 2.500% | 2020 | Jun | Serial | | Pre-Ulm | 2,055,000 | 0 | 0 | 2,055,000 |
| 01170RDU3 | 2.500% | 2020 | Dec | Serial | | Pre-Ulm | 2,105,000 | 0 | 0 | 2,105,000 |
| 01170RDV1 | 2.875% | 2021 | Jun | Serial | | Pre-Ulm | 2,160,000 | 0 | 0 | 2,160,000 |
| 01170RDW9 | 2.875% | 2021 | Dec | Serial | | Pre-Ulm | 2,215,000 | 0 | 0 | 2,215,000 |
| 01170RDX7 | 3.000% | 2022 | Jun | Serial | | Pre-Ulm | 2,275,000 | 0 | 0 | 2,275,000 |
| 01170RDY5 | 3.000% | 2022 | Dec | Serial | | Pre-Ulm | 2,330,000 | 0 | 0 | 2,330,000 |
| 01170RDZ2 | 3.125% | 2023 | Jun | Serial | | Pre-Ulm | 2,390,000 | 0 | 0 | 2,390,000 |
| 01170REA6 | 3.125% | 2023 | Dec | Serial | | Pre-Ulm | 2,450,000 | 0 | 0 | 2,450,000 |
| 01170REB4 | 3.250% | 2024 | Jun | Serial | | Pre-Ulm | 2,515,000 | 0 | 0 | 2,515,000 |
| 01170REC2 | 3.250% | 2024 | Dec | Serial | | Pre-Ulm | 2,575,000 | 0 | 0 | 2,575,000 |
| 01170RED0 | 3.500% | 2025 | Jun | Sinker | | Pre-Ulm | 2,645,000 | 0 | 0 | 2,645,000 |
| 01170RED0 | 3.500% | 2025 | Dec | Sinker | | Pre-Ulm | 2,710,000 | 0 | 0 | 2,710,000 |
| 01170RED0 | 3.500% | 2026 | Jun | Sinker | | Pre-Ulm | 2,780,000 | 0 | 0 | 2,780,000 |
| 01170RED0 | 3.500% | 2026 | Dec | Sinker | | Pre-Ulm | 2,850,000 | 0 | 0 | 2,850,000 |
| 01170RED0 | 3.500% | 2027 | Jun | Sinker | | Pre-Ulm | 2,920,000 | 0 | 0 | 2,920,000 |
| 01170RED0 | 3.500% | 2027 | Dec | Term | | Pre-Ulm | 2,995,000 | 0 | 0 | 2,995,000 |
| 01170REE8 | 4.000% | 2028 | Jun | Sinker | | Pre-Ulm | 3,020,000 | 0 | 0 | 3,020,000 |
| 01170REE8 | 4.000% | 2028 | Dec | Sinker | | Pre-Ulm | 3,050,000 | 0 | 0 | 3,050,000 |
| 01170REG3 | 4.000% | 2028 | Dec | Sinker | | Pre-Ulm | 45,000 | 0 | 20,000 | 25,000 |
| 01170REE8 | 4.000% | 2029 | Jun | Sinker | | Pre-Ulm | 3,025,000 | 0 | 0 | 3,025,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **General Mortgage Revenue Bonds II** | | | | | | | | | **S and P** / **Moodys** / **Fitch** | |
| **GM12A General Mortgage Revenue Bonds II, 2012 Series A** | | | | **Exempt** | Prog: **405** | Yield: **3.653%** | Delivery: **7/11/2012** | Underwriter: **BofA Merrill Lynch** | *AA+* / *N/A* | *AA+* |
| 01170REG3 | 4.000% | 2029 | Jun | Sinker | | Pre-Ulm | 150,000 | 0 | 40,000 | 110,000 |
| 01170REG3 | 4.000% | 2029 | Dec | Sinker | | Pre-Ulm | 255,000 | 0 | 55,000 | 200,000 |
| 01170REE8 | 4.000% | 2029 | Dec | Sinker | | Pre-Ulm | 3,005,000 | 0 | 0 | 3,005,000 |
| 01170REG3 | 4.000% | 2030 | Jun | Sinker | | Pre-Ulm | 365,000 | 0 | 80,000 | 285,000 |
| 01170REE8 | 4.000% | 2030 | Jun | Sinker | | Pre-Ulm | 2,980,000 | 0 | 0 | 2,980,000 |
| 01170REG3 | 4.000% | 2030 | Dec | Sinker | | Pre-Ulm | 470,000 | 0 | 100,000 | 370,000 |
| 01170REE8 | 4.000% | 2030 | Dec | Sinker | | Pre-Ulm | 2,965,000 | 0 | 0 | 2,965,000 |
| 01170REG3 | 4.000% | 2031 | Jun | Sinker | | Pre-Ulm | 585,000 | 0 | 125,000 | 460,000 |
| 01170REE8 | 4.000% | 2031 | Jun | Sinker | | Pre-Ulm | 2,940,000 | 0 | 0 | 2,940,000 |
| 01170REE8 | 4.000% | 2031 | Dec | Sinker | | Pre-Ulm | 2,920,000 | 0 | 0 | 2,920,000 |
| 01170REG3 | 4.000% | 2031 | Dec | Sinker | | Pre-Ulm | 695,000 | 0 | 150,000 | 545,000 |
| 01170REG3 | 4.000% | 2032 | Jun | Sinker | | Pre-Ulm | 815,000 | 0 | 180,000 | 635,000 |
| 01170REE8 | 4.000% | 2032 | Jun | Sinker | | Pre-Ulm | 2,895,000 | 0 | 0 | 2,895,000 |
| 01170REG3 | 4.000% | 2032 | Dec | Sinker | | Pre-Ulm | 925,000 | 0 | 200,000 | 725,000 |
| 01170REE8 | 4.000% | 2032 | Dec | Term | | Pre-Ulm | 2,880,000 | 0 | 0 | 2,880,000 |
| 01170REF5 | 4.125% | 2033 | Jun | Sinker | | Pre-Ulm | 2,905,000 | 0 | 0 | 2,905,000 |
| 01170REG3 | 4.000% | 2033 | Jun | Sinker | | Pre-Ulm | 1,045,000 | 0 | 225,000 | 820,000 |
| 01170REG3 | 4.000% | 2033 | Dec | Sinker | | Pre-Ulm | 1,160,000 | 0 | 255,000 | 905,000 |
| 01170REF5 | 4.125% | 2033 | Dec | Sinker | | Pre-Ulm | 2,890,000 | 0 | 0 | 2,890,000 |
| 01170REG3 | 4.000% | 2034 | Jun | Sinker | | Pre-Ulm | 1,285,000 | 0 | 280,000 | 1,005,000 |
| 01170REF5 | 4.125% | 2034 | Jun | Sinker | | Pre-Ulm | 2,870,000 | 0 | 0 | 2,870,000 |
| 01170REG3 | 4.000% | 2034 | Dec | Sinker | | Pre-Ulm | 1,405,000 | 0 | 310,000 | 1,095,000 |
| 01170REF5 | 4.125% | 2034 | Dec | Sinker | | Pre-Ulm | 2,855,000 | 0 | 0 | 2,855,000 |
| 01170REG3 | 4.000% | 2035 | Jun | Sinker | | Pre-Ulm | 1,540,000 | 0 | 335,000 | 1,205,000 |
| 01170REF5 | 4.125% | 2035 | Jun | Sinker | | Pre-Ulm | 2,830,000 | 0 | 0 | 2,830,000 |
| 01170REF5 | 4.125% | 2035 | Dec | Sinker | | Pre-Ulm | 2,815,000 | 0 | 0 | 2,815,000 |
| 01170REG3 | 4.000% | 2035 | Dec | Sinker | | Pre-Ulm | 1,665,000 | 0 | 360,000 | 1,305,000 |
| 01170REF5 | 4.125% | 2036 | Jun | Sinker | | Pre-Ulm | 2,795,000 | 0 | 0 | 2,795,000 |
| 01170REG3 | 4.000% | 2036 | Jun | Sinker | | Pre-Ulm | 1,800,000 | 0 | 395,000 | 1,405,000 |
| 01170REF5 | 4.125% | 2036 | Dec | Sinker | | Pre-Ulm | 2,785,000 | 0 | 0 | 2,785,000 |
| 01170REG3 | 4.000% | 2036 | Dec | Sinker | | Pre-Ulm | 1,925,000 | 0 | 420,000 | 1,505,000 |
| 01170REF5 | 4.125% | 2037 | Jun | Sinker | | Pre-Ulm | 645,000 | 0 | 0 | 645,000 |
| 01170REG3 | 4.000% | 2037 | Jun | Sinker | | Pre-Ulm | 300,000 | 0 | 65,000 | 235,000 |
| 01170REF5 | 4.125% | 2037 | Dec | Term | | Pre-Ulm | 645,000 | 0 | 0 | 645,000 |
| 01170REG3 | 4.000% | 2037 | Dec | Sinker | | Pre-Ulm | 325,000 | 0 | 70,000 | 255,000 |
| 01170REG3 | 4.000% | 2038 | Jun | Sinker | | Pre-Ulm | 360,000 | 0 | 80,000 | 280,000 |
| 01170REH1 | 4.300% | 2038 | Jun | Sinker | | Pre-Ulm | 640,000 | 0 | 0 | 640,000 |
| 01170REH1 | 4.300% | 2038 | Dec | Sinker | | Pre-Ulm | 635,000 | 0 | 0 | 635,000 |
| 01170REG3 | 4.000% | 2038 | Dec | Sinker | | Pre-Ulm | 390,000 | 0 | 85,000 | 305,000 |
| 01170REH1 | 4.300% | 2039 | Jun | Sinker | | Pre-Ulm | 635,000 | 0 | 0 | 635,000 |
| 01170REG3 | 4.000% | 2039 | Jun | Sinker | | Pre-Ulm | 420,000 | 0 | 85,000 | 335,000 |
| 01170REH1 | 4.300% | 2039 | Dec | Sinker | | Pre-Ulm | 635,000 | 0 | 0 | 635,000 |
| 01170REG3 | 4.000% | 2039 | Dec | Sinker | | Pre-Ulm | 450,000 | 0 | 95,000 | 355,000 |
| 01170REG3 | 4.000% | 2040 | Jun | Term | | Pre-Ulm | 3,270,000 | 0 | 705,000 | 2,565,000 |
| 01170REH1 | 4.300% | 2040 | Jun | Sinker | | Pre-Ulm | 630,000 | 0 | 0 | 630,000 |
| 01170REH1 | 4.300% | 2040 | Dec | Term | | Pre-Ulm | 3,200,000 | 0 | 0 | 3,200,000 |
| | | | | | | **GM12A Total** | **$145,890,000** | **$4,680,000** | **$4,715,000** | **$136,495,000** |
| **GM12B General Mortgage Revenue Bonds II, 2012 Series B** | | | | **Taxable** | Prog: **405** | Yield: **N/A** | Delivery: **7/11/2012** | Underwriter: **BofA Merrill Lynch** | *AA+/A-1+* / *N/A* | *AA+/F1+* |
| 01170REJ7 | | 2042 | Dec | Serial | Tax | VRDO | 50,000,000 | 0 | 0 | 50,000,000 |
| | | | | | | **GM12B Total** | **$50,000,000** | **$0** | **$0** | **$50,000,000** |
| | | | | **General Mortgage Revenue Bonds II Total** | | | **$195,890,000** | **$4,680,000** | **$4,715,000** | **$186,495,000** |
| **Governmental Purpose Bonds** | | | | | | | | | **S and P** / **Moodys** / **Fitch** | |
| **GP97A Governmental Purpose Bonds, 1997 Series A** | | | | **Exempt** | Prog: **501** | Yield: **VRDO** | Delivery: **12/3/1997** | Underwriter: **Lehman Brothers** | *AA+/A-1+* / *Aa2/VMIG1* | *AA+/F1+* |
| 011831X82 | | 2027 | Dec | Serial | | VRDO | 33,000,000 | 0 | 18,400,000 | 14,600,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Governmental Purpose Bonds** | | | | | | | | | **S and P** | **Moodys** / **Fitch** |
| **GP97A** Governmental Purpose Bonds, 1997 Series A | | | | **Exempt** | Prog: **501** | Yield: **VRDO** | Delivery: **12/3/1997** | Underwriter: **Lehman Brothers** | *AA+/A-1+* | *Aa2/VMIG1* *AA+/F1+* |
| | | | | | | **GP97A Total** | **$33,000,000** | **$0** | **$18,400,000** | **$14,600,000** |
| **GP01A** Governmental Purpose Bonds, 2001 Series A | | | | **Exempt** | Prog: **502** | Yield: **VRDO** | Delivery: **8/2/2001** | Underwriter: **Lehman Brothers** | *AA+/A-1+* | *Aaa/VMIG1* *AAA/F1+* |
| 0118326M9 | | 2001 | Dec | Sinker | | SWAP | 500,000 | 500,000 | 0 | 0 |
| 0118326M9 | | 2002 | Jun | Sinker | | SWAP | 705,000 | 705,000 | 0 | 0 |
| 0118326M9 | | 2002 | Dec | Sinker | | SWAP | 720,000 | 720,000 | 0 | 0 |
| 0118326M9 | | 2003 | Jun | Sinker | | SWAP | 735,000 | 735,000 | 0 | 0 |
| 0118326M9 | | 2003 | Dec | Sinker | | SWAP | 745,000 | 745,000 | 0 | 0 |
| 0118326M9 | | 2004 | Jun | Sinker | | SWAP | 770,000 | 770,000 | 0 | 0 |
| 0118326M9 | | 2004 | Dec | Sinker | | SWAP | 780,000 | 780,000 | 0 | 0 |
| 0118326M9 | | 2005 | Jun | Sinker | | SWAP | 795,000 | 795,000 | 0 | 0 |
| 0118326M9 | | 2005 | Dec | Sinker | | SWAP | 815,000 | 815,000 | 0 | 0 |
| 0118326M9 | | 2006 | Jun | Sinker | | SWAP | 825,000 | 825,000 | 0 | 0 |
| 0118326M9 | | 2006 | Dec | Sinker | | SWAP | 845,000 | 845,000 | 0 | 0 |
| 0118326M9 | | 2007 | Jun | Sinker | | SWAP | 860,000 | 860,000 | 0 | 0 |
| 0118326M9 | | 2007 | Dec | Sinker | | SWAP | 880,000 | 880,000 | 0 | 0 |
| 0118326M9 | | 2008 | Jun | Sinker | | SWAP | 895,000 | 895,000 | 0 | 0 |
| 0118326M9 | | 2008 | Dec | Sinker | | SWAP | 920,000 | 920,000 | 0 | 0 |
| 0118326M9 | | 2009 | Jun | Sinker | | SWAP | 930,000 | 930,000 | 0 | 0 |
| 0118326M9 | | 2009 | Dec | Sinker | | SWAP | 950,000 | 950,000 | 0 | 0 |
| 0118326M9 | | 2010 | Jun | Sinker | | SWAP | 960,000 | 960,000 | 0 | 0 |
| 0118326M9 | | 2010 | Dec | Sinker | | SWAP | 995,000 | 995,000 | 0 | 0 |
| 0118326M9 | | 2011 | Jun | Sinker | | SWAP | 1,010,000 | 1,010,000 | 0 | 0 |
| 0118326M9 | | 2011 | Dec | Sinker | | SWAP | 1,030,000 | 1,030,000 | 0 | 0 |
| 0118326M9 | | 2012 | Jun | Sinker | | SWAP | 1,050,000 | 1,050,000 | 0 | 0 |
| 0118326M9 | | 2012 | Dec | Sinker | | SWAP | 1,070,000 | 1,070,000 | 0 | 0 |
| 0118326M9 | | 2013 | Jun | Sinker | | SWAP | 1,090,000 | 1,090,000 | 0 | 0 |
| 0118326M9 | | 2013 | Dec | Sinker | | SWAP | 1,115,000 | 1,115,000 | 0 | 0 |
| 0118326M9 | | 2014 | Jun | Sinker | | SWAP | 1,135,000 | 1,135,000 | 0 | 0 |
| 0118326M9 | | 2014 | Dec | Sinker | | SWAP | 1,160,000 | 0 | 0 | 1,160,000 |
| 0118326M9 | | 2015 | Jun | Sinker | | SWAP | 1,180,000 | 0 | 0 | 1,180,000 |
| 0118326M9 | | 2015 | Dec | Sinker | | SWAP | 1,205,000 | 0 | 0 | 1,205,000 |
| 0118326M9 | | 2016 | Jun | Sinker | | SWAP | 1,235,000 | 0 | 0 | 1,235,000 |
| 0118326M9 | | 2016 | Dec | Sinker | | SWAP | 1,255,000 | 0 | 0 | 1,255,000 |
| 0118326M9 | | 2017 | Jun | Sinker | | SWAP | 1,275,000 | 0 | 0 | 1,275,000 |
| 0118326M9 | | 2017 | Dec | Sinker | | SWAP | 1,305,000 | 0 | 0 | 1,305,000 |
| 0118326M9 | | 2018 | Jun | Sinker | | SWAP | 1,335,000 | 0 | 0 | 1,335,000 |
| 0118326M9 | | 2018 | Dec | Sinker | | SWAP | 1,365,000 | 0 | 0 | 1,365,000 |
| 0118326M9 | | 2019 | Jun | Sinker | | SWAP | 1,380,000 | 0 | 0 | 1,380,000 |
| 0118326M9 | | 2019 | Dec | Sinker | | SWAP | 1,410,000 | 0 | 0 | 1,410,000 |
| 0118326M9 | | 2020 | Jun | Sinker | | SWAP | 1,445,000 | 0 | 0 | 1,445,000 |
| 0118326M9 | | 2020 | Dec | Sinker | | SWAP | 1,465,000 | 0 | 0 | 1,465,000 |
| 0118326M9 | | 2021 | Jun | Sinker | | SWAP | 1,505,000 | 0 | 0 | 1,505,000 |
| 0118326M9 | | 2021 | Dec | Sinker | | SWAP | 1,525,000 | 0 | 0 | 1,525,000 |
| 0118326M9 | | 2022 | Jun | Sinker | | SWAP | 1,560,000 | 0 | 0 | 1,560,000 |
| 0118326M9 | | 2022 | Dec | Sinker | | SWAP | 1,590,000 | 0 | 0 | 1,590,000 |
| 0118326M9 | | 2023 | Jun | Sinker | | SWAP | 1,620,000 | 0 | 0 | 1,620,000 |
| 0118326M9 | | 2023 | Dec | Sinker | | SWAP | 1,660,000 | 0 | 0 | 1,660,000 |
| 0118326M9 | | 2024 | Jun | Sinker | | SWAP | 1,685,000 | 0 | 0 | 1,685,000 |
| 0118326M9 | | 2024 | Dec | Sinker | | SWAP | 1,725,000 | 0 | 0 | 1,725,000 |
| 0118326M9 | | 2025 | Jun | Sinker | | SWAP | 1,755,000 | 0 | 0 | 1,755,000 |
| 0118326M9 | | 2025 | Dec | Sinker | | SWAP | 1,790,000 | 0 | 0 | 1,790,000 |
| 0118326M9 | | 2026 | Jun | Sinker | | SWAP | 1,830,000 | 0 | 0 | 1,830,000 |
| 0118326M9 | | 2026 | Dec | Sinker | | SWAP | 1,865,000 | 0 | 0 | 1,865,000 |
| 0118326M9 | | 2027 | Jun | Sinker | | SWAP | 1,900,000 | 0 | 0 | 1,900,000 |
| 0118326M9 | | 2027 | Dec | Sinker | | SWAP | 1,945,000 | 0 | 0 | 1,945,000 |
| 0118326M9 | | 2028 | Jun | Sinker | | SWAP | 1,970,000 | 0 | 0 | 1,970,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Governmental Purpose Bonds** | | | | | | | | | **S and P** | **Moodys** / **Fitch** |
| **GP01A Governmental Purpose Bonds, 2001 Series A** | | | | **Exempt** | Prog: **502** | Yield: **VRDO** | Delivery: **8/2/2001** | Underwriter: **Lehman Brothers** | *AA+/A-1+* | *Aaa/VMIG1* *AAA/F1+* |
| 0118326M9 | | 2028 | Dec | Sinker | | SWAP | 2,020,000 | 0 | 0 | 2,020,000 |
| 0118326M9 | | 2029 | Jun | Sinker | | SWAP | 2,060,000 | 0 | 0 | 2,060,000 |
| 0118326M9 | | 2029 | Dec | Sinker | | SWAP | 2,100,000 | 0 | 0 | 2,100,000 |
| 0118326M9 | | 2030 | Jun | Sinker | | SWAP | 2,145,000 | 0 | 0 | 2,145,000 |
| 0118326M9 | | 2030 | Dec | Term | | SWAP | 2,190,000 | 0 | 0 | 2,190,000 |
| | | | | | | **GP01A Total** | **$76,580,000** | **$23,125,000** | **$0** | **$53,455,000** |
| **GP01B Governmental Purpose Bonds, 2001 Series B** | | | | **Exempt** | Prog: **502** | Yield: **VRDO** | Delivery: **8/2/2001** | Underwriter: **Lehman Brothers** | *AA+/A-1+* | *Aaa/VMIG1* *AAA/F1+* |
| 0118326N7 | | 2001 | Dec | Sinker | | SWAP | 620,000 | 620,000 | 0 | 0 |
| 0118326N7 | | 2002 | Jun | Sinker | | SWAP | 855,000 | 855,000 | 0 | 0 |
| 0118326N7 | | 2002 | Dec | Sinker | | SWAP | 885,000 | 885,000 | 0 | 0 |
| 0118326N7 | | 2003 | Jun | Sinker | | SWAP | 900,000 | 900,000 | 0 | 0 |
| 0118326N7 | | 2003 | Dec | Sinker | | SWAP | 910,000 | 910,000 | 0 | 0 |
| 0118326N7 | | 2004 | Jun | Sinker | | SWAP | 935,000 | 935,000 | 0 | 0 |
| 0118326N7 | | 2004 | Dec | Sinker | | SWAP | 955,000 | 955,000 | 0 | 0 |
| 0118326N7 | | 2005 | Jun | Sinker | | SWAP | 975,000 | 975,000 | 0 | 0 |
| 0118326N7 | | 2005 | Dec | Sinker | | SWAP | 990,000 | 990,000 | 0 | 0 |
| 0118326N7 | | 2006 | Jun | Sinker | | SWAP | 1,010,000 | 1,010,000 | 0 | 0 |
| 0118326N7 | | 2006 | Dec | Sinker | | SWAP | 1,035,000 | 1,035,000 | 0 | 0 |
| 0118326N7 | | 2007 | Jun | Sinker | | SWAP | 1,055,000 | 1,055,000 | 0 | 0 |
| 0118326N7 | | 2007 | Dec | Sinker | | SWAP | 1,070,000 | 1,070,000 | 0 | 0 |
| 0118326N7 | | 2008 | Jun | Sinker | | SWAP | 1,095,000 | 1,095,000 | 0 | 0 |
| 0118326N7 | | 2008 | Dec | Sinker | | SWAP | 1,120,000 | 1,120,000 | 0 | 0 |
| 0118326N7 | | 2009 | Jun | Sinker | | SWAP | 1,140,000 | 1,140,000 | 0 | 0 |
| 0118326N7 | | 2009 | Dec | Sinker | | SWAP | 1,165,000 | 1,165,000 | 0 | 0 |
| 0118326N7 | | 2010 | Jun | Sinker | | SWAP | 1,175,000 | 1,175,000 | 0 | 0 |
| 0118326N7 | | 2010 | Dec | Sinker | | SWAP | 1,210,000 | 1,210,000 | 0 | 0 |
| 0118326N7 | | 2011 | Jun | Sinker | | SWAP | 1,235,000 | 1,235,000 | 0 | 0 |
| 0118326N7 | | 2011 | Dec | Sinker | | SWAP | 1,255,000 | 1,255,000 | 0 | 0 |
| 0118326N7 | | 2012 | Jun | Sinker | | SWAP | 1,285,000 | 1,285,000 | 0 | 0 |
| 0118326N7 | | 2012 | Dec | Sinker | | SWAP | 1,315,000 | 1,315,000 | 0 | 0 |
| 0118326N7 | | 2013 | Jun | Sinker | | SWAP | 1,325,000 | 1,325,000 | 0 | 0 |
| 0118326N7 | | 2013 | Dec | Sinker | | SWAP | 1,365,000 | 1,365,000 | 0 | 0 |
| 0118326N7 | | 2014 | Jun | Sinker | | SWAP | 1,390,000 | 1,390,000 | 0 | 0 |
| 0118326N7 | | 2014 | Dec | Sinker | | SWAP | 1,415,000 | 0 | 0 | 1,415,000 |
| 0118326N7 | | 2015 | Jun | Sinker | | SWAP | 1,445,000 | 0 | 0 | 1,445,000 |
| 0118326N7 | | 2015 | Dec | Sinker | | SWAP | 1,475,000 | 0 | 0 | 1,475,000 |
| 0118326N7 | | 2016 | Jun | Sinker | | SWAP | 1,505,000 | 0 | 0 | 1,505,000 |
| 0118326N7 | | 2016 | Dec | Sinker | | SWAP | 1,530,000 | 0 | 0 | 1,530,000 |
| 0118326N7 | | 2017 | Jun | Sinker | | SWAP | 1,560,000 | 0 | 0 | 1,560,000 |
| 0118326N7 | | 2017 | Dec | Sinker | | SWAP | 1,600,000 | 0 | 0 | 1,600,000 |
| 0118326N7 | | 2018 | Jun | Sinker | | SWAP | 1,625,000 | 0 | 0 | 1,625,000 |
| 0118326N7 | | 2018 | Dec | Sinker | | SWAP | 1,665,000 | 0 | 0 | 1,665,000 |
| 0118326N7 | | 2019 | Jun | Sinker | | SWAP | 1,690,000 | 0 | 0 | 1,690,000 |
| 0118326N7 | | 2019 | Dec | Sinker | | SWAP | 1,720,000 | 0 | 0 | 1,720,000 |
| 0118326N7 | | 2020 | Jun | Sinker | | SWAP | 1,770,000 | 0 | 0 | 1,770,000 |
| 0118326N7 | | 2020 | Dec | Sinker | | SWAP | 1,795,000 | 0 | 0 | 1,795,000 |
| 0118326N7 | | 2021 | Jun | Sinker | | SWAP | 1,835,000 | 0 | 0 | 1,835,000 |
| 0118326N7 | | 2021 | Dec | Sinker | | SWAP | 1,870,000 | 0 | 0 | 1,870,000 |
| 0118326N7 | | 2022 | Jun | Sinker | | SWAP | 1,900,000 | 0 | 0 | 1,900,000 |
| 0118326N7 | | 2022 | Dec | Sinker | | SWAP | 1,940,000 | 0 | 0 | 1,940,000 |
| 0118326N7 | | 2023 | Jun | Sinker | | SWAP | 1,985,000 | 0 | 0 | 1,985,000 |
| 0118326N7 | | 2023 | Dec | Sinker | | SWAP | 2,025,000 | 0 | 0 | 2,025,000 |
| 0118326N7 | | 2024 | Jun | Sinker | | SWAP | 2,065,000 | 0 | 0 | 2,065,000 |
| 0118326N7 | | 2024 | Dec | Sinker | | SWAP | 2,105,000 | 0 | 0 | 2,105,000 |
| 0118326N7 | | 2025 | Jun | Sinker | | SWAP | 2,150,000 | 0 | 0 | 2,150,000 |
| 0118326N7 | | 2025 | Dec | Sinker | | SWAP | 2,185,000 | 0 | 0 | 2,185,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Governmental Purpose Bonds** | | | | | | | | | **S and P** | **Moodys** / **Fitch** |
| **GP01B** Governmental Purpose Bonds, 2001 Series B | | | | **Exempt** | Prog: **502** | Yield: **VRDO** | Delivery: **8/2/2001** | Underwriter: **Lehman Brothers** | *AA+/A-1+* | *Aaa/VMIG1* *AAA/F1+* |
| 0118326N7 | | 2026 | Jun | Sinker | | SWAP | 2,235,000 | 0 | 0 | 2,235,000 |
| 0118326N7 | | 2026 | Dec | Sinker | | SWAP | 2,275,000 | 0 | 0 | 2,275,000 |
| 0118326N7 | | 2027 | Jun | Sinker | | SWAP | 2,325,000 | 0 | 0 | 2,325,000 |
| 0118326N7 | | 2027 | Dec | Sinker | | SWAP | 2,375,000 | 0 | 0 | 2,375,000 |
| 0118326N7 | | 2028 | Jun | Sinker | | SWAP | 2,415,000 | 0 | 0 | 2,415,000 |
| 0118326N7 | | 2028 | Dec | Sinker | | SWAP | 2,465,000 | 0 | 0 | 2,465,000 |
| 0118326N7 | | 2029 | Jun | Sinker | | SWAP | 2,515,000 | 0 | 0 | 2,515,000 |
| 0118326N7 | | 2029 | Dec | Sinker | | SWAP | 2,565,000 | 0 | 0 | 2,565,000 |
| 0118326N7 | | 2030 | Jun | Sinker | | SWAP | 2,620,000 | 0 | 0 | 2,620,000 |
| 0118326N7 | | 2030 | Dec | Term | | SWAP | 2,675,000 | 0 | 0 | 2,675,000 |
| | | | | | | **GP01B Total** | **$93,590,000** | **$28,270,000** | **$0** | **$65,320,000** |
| | | | | | | **Governmental Purpose Bonds Total** | **$203,170,000** | **$51,395,000** | **$18,400,000** | **$133,375,000** |
| **State Capital Project Bonds** | | | | | | | | | **S and P** | **Moodys** / **Fitch** |
| **SC02C** State Capital Project Bonds, 2002 Series C | | | | **Exempt** | Prog: **602** | Yield: **VRDO** | Delivery: **12/5/2002** | Underwriter: **Bear Stearns** | *AA+/A-1+* | *Aa2/VMIG1* *AA+/F1+* |
| 0118326L1 | | 2012 | Jul | Sinker | | SWAP | 2,295,000 | 2,295,000 | 0 | 0 |
| 0118326L1 | | 2013 | Jan | Sinker | | SWAP | 2,345,000 | 2,345,000 | 0 | 0 |
| 0118326L1 | | 2013 | Jul | Sinker | | SWAP | 2,400,000 | 2,400,000 | 0 | 0 |
| 0118326L1 | | 2014 | Jan | Sinker | | SWAP | 2,450,000 | 2,450,000 | 0 | 0 |
| 0118326L1 | | 2014 | Jul | Sinker | | SWAP | 2,505,000 | 0 | 0 | 2,505,000 |
| 0118326L1 | | 2015 | Jan | Sinker | | SWAP | 2,555,000 | 0 | 0 | 2,555,000 |
| 0118326L1 | | 2015 | Jul | Sinker | | SWAP | 2,610,000 | 0 | 0 | 2,610,000 |
| 0118326L1 | | 2016 | Jan | Sinker | | SWAP | 2,670,000 | 0 | 0 | 2,670,000 |
| 0118326L1 | | 2016 | Jul | Sinker | | SWAP | 2,725,000 | 0 | 0 | 2,725,000 |
| 0118326L1 | | 2017 | Jan | Sinker | | SWAP | 2,785,000 | 0 | 0 | 2,785,000 |
| 0118326L1 | | 2017 | Jul | Sinker | | SWAP | 2,845,000 | 0 | 0 | 2,845,000 |
| 0118326L1 | | 2018 | Jan | Sinker | | SWAP | 2,905,000 | 0 | 0 | 2,905,000 |
| 0118326L1 | | 2018 | Jul | Sinker | | SWAP | 2,970,000 | 0 | 0 | 2,970,000 |
| 0118326L1 | | 2019 | Jan | Sinker | | SWAP | 3,035,000 | 0 | 0 | 3,035,000 |
| 0118326L1 | | 2019 | Jul | Sinker | | SWAP | 3,100,000 | 0 | 0 | 3,100,000 |
| 0118326L1 | | 2020 | Jan | Sinker | | SWAP | 3,165,000 | 0 | 0 | 3,165,000 |
| 0118326L1 | | 2020 | Jul | Sinker | | SWAP | 3,235,000 | 0 | 0 | 3,235,000 |
| 0118326L1 | | 2021 | Jan | Sinker | | SWAP | 3,305,000 | 0 | 0 | 3,305,000 |
| 0118326L1 | | 2021 | Jul | Sinker | | SWAP | 3,375,000 | 0 | 0 | 3,375,000 |
| 0118326L1 | | 2022 | Jan | Sinker | | SWAP | 3,450,000 | 0 | 0 | 3,450,000 |
| 0118326L1 | | 2022 | Jul | Term | | SWAP | 3,525,000 | 0 | 0 | 3,525,000 |
| | | | | | | **SC02C Total** | **$60,250,000** | **$9,490,000** | **$0** | **$50,760,000** |
| **SC06A** State Capital Project Bonds, 2006 Series A | | | | **Exempt** | Prog: **603** | Yield: **4.435%** | Delivery: **10/25/2006** | Underwriter: **AG Edwards & Son** | *AA+* | *Aa2* *AA+* |
| 011832T51 | 4.000% | 2007 | Jun | Serial | | | 850,000 | 850,000 | 0 | 0 |
| 011832T69 | 4.000% | 2008 | Jun | Serial | | | 1,450,000 | 1,450,000 | 0 | 0 |
| 011832T77 | 4.000% | 2009 | Jun | Serial | | | 1,510,000 | 1,510,000 | 0 | 0 |
| 011832T85 | 4.000% | 2010 | Jun | Serial | | | 1,570,000 | 1,570,000 | 0 | 0 |
| 011832T93 | 4.000% | 2011 | Jun | Serial | | | 1,630,000 | 1,630,000 | 0 | 0 |
| 011832U26 | 4.000% | 2012 | Jun | Serial | | | 1,695,000 | 1,695,000 | 0 | 0 |
| 011832U34 | 4.000% | 2013 | Jun | Serial | | | 1,765,000 | 1,765,000 | 0 | 0 |
| 011832U42 | 4.000% | 2014 | Jun | Serial | | | 1,835,000 | 1,835,000 | 0 | 0 |
| 011832U59 | 4.000% | 2015 | Jun | Serial | | | 1,910,000 | 0 | 0 | 1,910,000 |
| 011832U67 | 4.250% | 2016 | Jun | Serial | | | 1,985,000 | 0 | 0 | 1,985,000 |
| 011832U75 | 4.250% | 2017 | Jun | Serial | | | 2,070,000 | 0 | 0 | 2,070,000 |
| 011832U83 | 4.000% | 2018 | Jun | Serial | | | 2,160,000 | 0 | 0 | 2,160,000 |
| 011832U91 | 4.000% | 2019 | Jun | Serial | | | 2,245,000 | 0 | 0 | 2,245,000 |
| 011832V25 | 4.125% | 2020 | Jun | Serial | | | 2,335,000 | 0 | 0 | 2,335,000 |
| 011832V33 | 5.000% | 2021 | Jun | Serial | | | 2,430,000 | 0 | 0 | 2,430,000 |
| 011832V41 | 5.000% | 2022 | Jun | Serial | | | 2,550,000 | 0 | 0 | 2,550,000 |
| 011832V66 | 4.250% | 2023 | Jun | Serial | | | 1,680,000 | 0 | 0 | 1,680,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **State Capital Project Bonds** | | | | | | | | | S and P | Moodys Fitch |
| **SC06A State Capital Project Bonds, 2006 Series A** | | | | **Exempt** | Prog: **603** | Yield: **4.435%** | Delivery: **10/25/2006** | Underwriter: **AG Edwards & Son** | *AA+* | *Aa2* *AA+* |
| 011832V58 | 5.000% | 2023 | Jun | Serial | | | 1,000,000 | 0 | 0 | 1,000,000 |
| 011832V74 | 3.500% | 2024 | Jun | Sinker | | | 2,800,000 | 0 | 0 | 2,800,000 |
| 011832V74 | 3.500% | 2025 | Jun | Sinker | | | 2,900,000 | 0 | 0 | 2,900,000 |
| 011832V74 | 3.500% | 2026 | Jun | Sinker | | | 3,000,000 | 0 | 0 | 3,000,000 |
| 011832V74 | 3.500% | 2027 | Jun | Sinker | | | 3,105,000 | 0 | 0 | 3,105,000 |
| 011832V90 | 4.375% | 2028 | Jun | Serial | | | 3,020,000 | 0 | 0 | 3,020,000 |
| 011832V74 | 3.500% | 2028 | Jun | Term | | | 195,000 | 0 | 0 | 195,000 |
| 011832W24 | 5.000% | 2029 | Jun | Sinker | | | 3,355,000 | 0 | 0 | 3,355,000 |
| 011832W24 | 5.000% | 2030 | Jun | Sinker | | | 3,520,000 | 0 | 0 | 3,520,000 |
| 011832W24 | 5.000% | 2031 | Jun | Term | | | 3,695,000 | 0 | 0 | 3,695,000 |
| 011832W32 | 5.000% | 2032 | Jun | Sinker | | | 3,880,000 | 0 | 0 | 3,880,000 |
| 011832W32 | 5.000% | 2033 | Jun | Sinker | | | 4,075,000 | 0 | 0 | 4,075,000 |
| 011832W32 | 5.000% | 2034 | Jun | Sinker | | | 4,280,000 | 0 | 0 | 4,280,000 |
| 011832W32 | 5.000% | 2035 | Jun | Sinker | | | 4,490,000 | 0 | 0 | 4,490,000 |
| 011832W32 | 5.000% | 2036 | Jun | Term | | | 4,715,000 | 0 | 0 | 4,715,000 |
| 011832W40 | 4.500% | 2037 | Jun | Sinker | | | 4,955,000 | 0 | 0 | 4,955,000 |
| 011832W40 | 4.500% | 2038 | Jun | Sinker | | | 5,175,000 | 0 | 0 | 5,175,000 |
| 011832W40 | 4.500% | 2039 | Jun | Sinker | | | 5,410,000 | 0 | 0 | 5,410,000 |
| 011832W40 | 4.500% | 2040 | Jun | Term | | | 5,650,000 | 0 | 0 | 5,650,000 |
| | | | | | | **SC06A Total** | **$100,890,000** | **$12,305,000** | **$0** | **$88,585,000** |
| **SC07A State Capital Project Bonds, 2007 Series A** | | | | **Exempt** | Prog: **604** | Yield: **4.139%** | Delivery: **10/3/2007** | Underwriter: **AG Edwards & Son** | *AA+* | *Aa2* *AA+* |
| 011832Y55 | 4.000% | 2007 | Dec | Serial | | | 225,000 | 225,000 | 0 | 0 |
| 011832Y63 | 4.000% | 2008 | Dec | Serial | | | 1,385,000 | 1,385,000 | 0 | 0 |
| 011832Y71 | 4.000% | 2009 | Dec | Serial | | | 1,440,000 | 1,440,000 | 0 | 0 |
| 011832Y89 | 4.000% | 2010 | Dec | Serial | | | 1,495,000 | 1,495,000 | 0 | 0 |
| 011832Y97 | 4.000% | 2011 | Dec | Serial | | | 1,555,000 | 1,555,000 | 0 | 0 |
| 011832Z21 | 4.000% | 2012 | Dec | Serial | | | 1,620,000 | 1,620,000 | 0 | 0 |
| 011832Z39 | 4.000% | 2013 | Dec | Serial | | | 1,685,000 | 1,685,000 | 0 | 0 |
| 011832Z47 | 4.000% | 2014 | Dec | Serial | | | 1,755,000 | 0 | 0 | 1,755,000 |
| 011832Z54 | 4.000% | 2015 | Dec | Serial | | | 1,825,000 | 0 | 0 | 1,825,000 |
| 011832Z62 | 4.000% | 2016 | Dec | Serial | | | 1,895,000 | 0 | 0 | 1,895,000 |
| 011832Z70 | 4.000% | 2017 | Dec | Serial | | | 1,975,000 | 0 | 0 | 1,975,000 |
| 011832Z88 | 4.000% | 2018 | Dec | Serial | | | 2,055,000 | 0 | 0 | 2,055,000 |
| 011832Z96 | 4.000% | 2019 | Dec | Serial | | | 2,135,000 | 0 | 0 | 2,135,000 |
| 0118322A9 | 5.000% | 2020 | Dec | Serial | | | 2,220,000 | 0 | 0 | 2,220,000 |
| 0118322B7 | 5.250% | 2021 | Dec | Serial | | | 2,335,000 | 0 | 0 | 2,335,000 |
| 0118322C5 | 5.250% | 2022 | Dec | Serial | | | 2,460,000 | 0 | 0 | 2,460,000 |
| 0118322D3 | 5.250% | 2023 | Dec | Serial | | | 2,585,000 | 0 | 0 | 2,585,000 |
| 0118322E1 | 5.250% | 2024 | Dec | Serial | | | 2,725,000 | 0 | 0 | 2,725,000 |
| 0118322F8 | 5.000% | 2025 | Dec | Serial | | | 2,870,000 | 0 | 0 | 2,870,000 |
| 0118322G6 | 5.000% | 2026 | Dec | Serial | | | 3,010,000 | 0 | 0 | 3,010,000 |
| 0118322H4 | 4.400% | 2027 | Dec | Serial | | | 3,165,000 | 0 | 0 | 3,165,000 |
| | | | | | | **SC07A Total** | **$42,415,000** | **$9,405,000** | **$0** | **$33,010,000** |
| **SC07B State Capital Project Bonds, 2007 Series B** | | | | **Exempt** | Prog: **604** | Yield: **4.139%** | Delivery: **10/3/2007** | Underwriter: **AG Edwards & Son** | *AA+* | *Aa2* *AA+* |
| 0118322J0 | 4.000% | 2007 | Dec | Serial | | | 95,000 | 95,000 | 0 | 0 |
| 0118322K7 | 4.000% | 2008 | Dec | Serial | | | 500,000 | 500,000 | 0 | 0 |
| 0118322L5 | 4.000% | 2009 | Dec | Serial | | | 525,000 | 525,000 | 0 | 0 |
| 0118322M3 | 4.000% | 2010 | Dec | Serial | | | 1,650,000 | 1,650,000 | 0 | 0 |
| 0118322N1 | 4.000% | 2011 | Dec | Serial | | | 1,715,000 | 1,715,000 | 0 | 0 |
| 0118322P6 | 4.000% | 2012 | Dec | Serial | | | 1,785,000 | 1,785,000 | 0 | 0 |
| 0118322Q4 | 4.000% | 2013 | Dec | Serial | | | 1,855,000 | 1,855,000 | 0 | 0 |
| 0118323H3 | 5.000% | 2014 | Dec | Serial | | | 390,000 | 0 | 0 | 390,000 |
| 0118322R2 | 4.000% | 2014 | Dec | Serial | | | 1,540,000 | 0 | 0 | 1,540,000 |
| 0118322S0 | 4.000% | 2015 | Dec | Serial | | | 2,020,000 | 0 | 0 | 2,020,000 |
| 0118322T8 | 4.000% | 2016 | Dec | Serial | | | 2,100,000 | 0 | 0 | 2,100,000 |

## State Capital Project Bonds

| S and P | Moodys | Fitch |
|---|---|---|

**SC07B State Capital Project Bonds, 2007 Series B** — **Exempt** — Prog: **604** — Yield: **4.139%** — Delivery: **10/3/2007** — Underwriter: **AG Edwards & Son** — *AA+* / *Aa2* / *AA+*

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 0118323J9 | 5.000% | 2017 | Dec | Serial | | | 1,200,000 | 0 | 0 | 1,200,000 |
| 0118322U5 | 4.000% | 2017 | Dec | Serial | | | 985,000 | 0 | 0 | 985,000 |
| 0118322V3 | 5.000% | 2018 | Dec | Serial | | | 2,285,000 | 0 | 0 | 2,285,000 |
| 0118323K6 | 5.000% | 2019 | Dec | Serial | | | 2,010,000 | 0 | 0 | 2,010,000 |
| 0118322W1 | 4.000% | 2019 | Dec | Serial | | | 390,000 | 0 | 0 | 390,000 |
| 0118322X9 | 5.000% | 2020 | Dec | Serial | | | 2,525,000 | 0 | 0 | 2,525,000 |
| 0118322Y7 | 5.250% | 2021 | Dec | Serial | | | 2,650,000 | 0 | 0 | 2,650,000 |
| 0118322Z4 | 5.250% | 2022 | Dec | Serial | | | 2,795,000 | 0 | 0 | 2,795,000 |
| 0118323A8 | 5.250% | 2023 | Dec | Serial | | | 2,940,000 | 0 | 0 | 2,940,000 |
| 0118323B6 | 5.250% | 2024 | Dec | Serial | | | 3,095,000 | 0 | 0 | 3,095,000 |
| 0118323C4 | 5.000% | 2025 | Dec | Serial | | | 3,260,000 | 0 | 0 | 3,260,000 |
| 0118323D2 | 5.000% | 2026 | Dec | Serial | | | 3,430,000 | 0 | 0 | 3,430,000 |
| 0118323E0 | 5.000% | 2027 | Dec | Serial | | | 3,605,000 | 0 | 0 | 3,605,000 |
| 0118323F7 | 5.000% | 2028 | Dec | Serial | | | 3,790,000 | 0 | 0 | 3,790,000 |
| 0118323G5 | 5.000% | 2029 | Dec | Serial | | | 3,975,000 | 0 | 0 | 3,975,000 |
| | | | | | | **SC07B Total** | **$53,110,000** | **$8,125,000** | **$0** | **$44,985,000** |

**SC11A State Capital Project Bonds, 2011 Series A** — **Exempt** — Prog: **605** — Yield: **4.333%** — Delivery: **2/16/2011** — Underwriter: **Goldman Sachs** — *AA+* / *Aa2* / *AA+*

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 0118326P2 | 2.000% | 2011 | Dec | Serial | | | 6,320,000 | 6,320,000 | 0 | 0 |
| 0118326Q0 | 3.000% | 2012 | Dec | Serial | | | 3,000,000 | 3,000,000 | 0 | 0 |
| 0118327F3 | 5.000% | 2012 | Dec | Serial | | | 9,340,000 | 9,340,000 | 0 | 0 |
| 0118326R8 | 4.000% | 2013 | Dec | Serial | | | 2,050,000 | 2,050,000 | 0 | 0 |
| 0118327G1 | 5.000% | 2013 | Dec | Serial | | | 5,500,000 | 5,500,000 | 0 | 0 |
| 0118326S6 | 5.000% | 2014 | Dec | Serial | | | 1,940,000 | 0 | 0 | 1,940,000 |
| 0118326T4 | 5.000% | 2015 | Dec | Serial | | | 2,365,000 | 0 | 0 | 2,365,000 |
| 0118326U1 | 5.000% | 2016 | Dec | Serial | | | 2,305,000 | 0 | 0 | 2,305,000 |
| 0118326V9 | 5.000% | 2017 | Dec | Serial | | | 2,425,000 | 0 | 0 | 2,425,000 |
| 0118326W7 | 5.000% | 2018 | Dec | Serial | | | 1,705,000 | 0 | 0 | 1,705,000 |
| 0118326X5 | 5.000% | 2019 | Dec | Serial | | | 1,490,000 | 0 | 0 | 1,490,000 |
| 0118326Y3 | 5.000% | 2020 | Dec | Serial | | | 3,040,000 | 0 | 0 | 3,040,000 |
| 0118326Z0 | 5.000% | 2021 | Dec | Serial | | | 4,880,000 | 0 | 0 | 4,880,000 |
| 0118327H9 | 5.000% | 2022 | Dec | Serial | | | 2,500,000 | 0 | 0 | 2,500,000 |
| 0118327A4 | 4.250% | 2022 | Dec | Serial | | | 7,515,000 | 0 | 0 | 7,515,000 |
| 0118327B2 | 5.000% | 2023 | Dec | Serial | | | 9,940,000 | 0 | 0 | 9,940,000 |
| 0118327C0 | 5.000% | 2024 | Dec | Serial | | | 10,000,000 | 0 | 0 | 10,000,000 |
| 0118327D8 | 5.000% | 2025 | Dec | Serial | | | 10,050,000 | 0 | 0 | 10,050,000 |
| 0118327E6 | 5.000% | 2026 | Dec | Serial | | | 10,575,000 | 0 | 0 | 10,575,000 |
| 0118327J5 | 5.000% | 2027 | Dec | Serial | | | 8,245,000 | 0 | 0 | 8,245,000 |
| | | | | | | **SC11A Total** | **$105,185,000** | **$26,210,000** | **$0** | **$78,975,000** |
| | | | | | | **State Capital Project Bonds Total** | **$361,850,000** | **$65,535,000** | **$0** | **$296,315,000** |

## State Capital Project Bonds II

| S and P | Moodys | Fitch |
|---|---|---|

**SC12A State Capital Project Bonds II, 2012 Series A** — **Exempt** — Prog: **606** — Yield: **2.642%** — Delivery: **10/17/2012** — Underwriter: **Keybanc** — *AA+* / *N/A* / *AA+*

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 0118327Q9 | 2.000% | 2012 | Dec | Serial | | | 2,340,000 | 2,340,000 | 0 | 0 |
| 0118327R7 | 2.000% | 2013 | Jun | Serial | | | 1,900,000 | 1,900,000 | 0 | 0 |
| 0118327S5 | 3.000% | 2013 | Dec | Serial | | | 1,880,000 | 1,880,000 | 0 | 0 |
| 0118327T3 | 2.000% | 2014 | Jun | Serial | | | 1,970,000 | 1,970,000 | 0 | 0 |
| 0118327U0 | 4.000% | 2014 | Dec | Serial | | | 1,925,000 | 0 | 0 | 1,925,000 |
| 0118327V8 | 2.000% | 2015 | Jun | Serial | | | 2,020,000 | 0 | 0 | 2,020,000 |
| 0118327W6 | 4.000% | 2015 | Dec | Serial | | | 2,015,000 | 0 | 0 | 2,015,000 |
| 0118327X4 | 3.000% | 2016 | Jun | Serial | | | 2,080,000 | 0 | 0 | 2,080,000 |
| 0118327Y2 | 5.000% | 2016 | Dec | Serial | | | 2,080,000 | 0 | 0 | 2,080,000 |
| 0118327Z9 | 3.000% | 2017 | Jun | Serial | | | 2,170,000 | 0 | 0 | 2,170,000 |
| 0118328A3 | 5.000% | 2017 | Dec | Serial | | | 2,165,000 | 0 | 0 | 2,165,000 |
| 0118328B1 | 4.000% | 2018 | Jun | Serial | | | 2,255,000 | 0 | 0 | 2,255,000 |
| 0118328C9 | 5.000% | 2018 | Dec | Serial | | | 2,255,000 | 0 | 0 | 2,255,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **State Capital Project Bonds II** | | | | | | | | | **S and P** | **Moodys** / **Fitch** |
| **SC12A** | **State Capital Project Bonds II, 2012 Series A** | | | **Exempt** | Prog: **606** | Yield: **2.642%** | Delivery: **10/17/2012** | Underwriter: **Keybanc** | *AA+* | *N/A* / *AA+* |
| 0118328D7 | 4.000% | 2019 | Jun | Serial | | | 2,365,000 | 0 | 0 | 2,365,000 |
| 0118328E5 | 5.000% | 2019 | Dec | Serial | | | 2,355,000 | 0 | 0 | 2,355,000 |
| 0118328F2 | 4.000% | 2020 | Jun | Serial | | | 2,470,000 | 0 | 0 | 2,470,000 |
| 0118328G0 | 5.000% | 2020 | Dec | Serial | | | 2,450,000 | 0 | 0 | 2,450,000 |
| 0118328H8 | 3.500% | 2021 | Jun | Serial | | | 2,580,000 | 0 | 0 | 2,580,000 |
| 0118328J4 | 5.000% | 2021 | Dec | Serial | | | 2,560,000 | 0 | 0 | 2,560,000 |
| 0118328K1 | 5.000% | 2022 | Jun | Serial | | | 2,690,000 | 0 | 0 | 2,690,000 |
| 0118328L9 | 5.000% | 2022 | Dec | Serial | | | 2,680,000 | 0 | 0 | 2,680,000 |
| 0118328M7 | 5.000% | 2023 | Dec | Serial | | | 4,610,000 | 0 | 0 | 4,610,000 |
| 0118328N5 | 5.000% | 2024 | Dec | Serial | | | 4,840,000 | 0 | 0 | 4,840,000 |
| 0118328P0 | 5.000% | 2025 | Dec | Serial | | | 5,085,000 | 0 | 0 | 5,085,000 |
| 0118328Q8 | 5.000% | 2026 | Dec | Serial | | | 5,340,000 | 0 | 0 | 5,340,000 |
| 0118328R6 | 5.000% | 2027 | Dec | Serial | | | 5,605,000 | 0 | 0 | 5,605,000 |
| 0118328S4 | 3.250% | 2028 | Dec | Serial | | | 5,885,000 | 0 | 0 | 5,885,000 |
| 0118328T2 | 5.000% | 2029 | Dec | Serial | | | 6,075,000 | 0 | 0 | 6,075,000 |
| 0118328U9 | 3.375% | 2030 | Dec | Serial | | | 6,385,000 | 0 | 0 | 6,385,000 |
| 0118328V7 | 5.000% | 2031 | Dec | Serial | | | 6,590,000 | 0 | 0 | 6,590,000 |
| 0118328W5 | 5.000% | 2032 | Dec | Serial | | | 1,740,000 | 0 | 0 | 1,740,000 |
| | | | | | | **SC12A Total** | **$99,360,000** | **$8,090,000** | **$0** | **$91,270,000** |
| **SC12B** | **State Capital Project Bonds II, 2012 Series B** | | | **Taxable** | Prog: **606** | Yield: **N/A** | Delivery: **10/17/2012** | Underwriter: **J.P. Morgan** | *AA+/A-1+* | *N/A* / *AA+/F1+* |
| 0118327P1 | | 2042 | Dec | Serial | Tax | VRDO | 50,000,000 | 0 | 0 | 50,000,000 |
| | | | | | | **SC12B Total** | **$50,000,000** | **$0** | **$0** | **$50,000,000** |
| **SC13A** | **State Capital Project Bonds II, 2013 Series A** | | | **Exempt** | Prog: **607** | Yield: **2.553%** | Delivery: **5/30/2013** | Underwriter: **Keybanc** | *AA+* | *N/A* / *AA+* |
| 011839AA5 | 4.000% | 2017 | Jun | Serial | | | 3,055,000 | 0 | 0 | 3,055,000 |
| 011839AB3 | 4.000% | 2017 | Dec | Serial | | | 1,615,000 | 0 | 0 | 1,615,000 |
| 011839AC1 | 5.000% | 2018 | Jun | Serial | | | 1,610,000 | 0 | 0 | 1,610,000 |
| 011839AD9 | 5.000% | 2018 | Dec | Serial | | | 1,755,000 | 0 | 0 | 1,755,000 |
| 011839AE7 | 5.000% | 2019 | Jun | Serial | | | 1,750,000 | 0 | 0 | 1,750,000 |
| 011839AF4 | 5.000% | 2019 | Dec | Serial | | | 2,765,000 | 0 | 0 | 2,765,000 |
| 011839AG2 | 5.000% | 2020 | Jun | Serial | | | 2,755,000 | 0 | 0 | 2,755,000 |
| 011839AH0 | 5.000% | 2020 | Dec | Serial | | | 2,905,000 | 0 | 0 | 2,905,000 |
| 011839AJ6 | 5.000% | 2021 | Jun | Serial | | | 2,905,000 | 0 | 0 | 2,905,000 |
| 011839AK3 | 5.000% | 2021 | Dec | Serial | | | 3,070,000 | 0 | 0 | 3,070,000 |
| 011839AL1 | 5.000% | 2022 | Jun | Serial | | | 3,070,000 | 0 | 0 | 3,070,000 |
| 011839AM9 | 5.000% | 2022 | Dec | Serial | | | 2,360,000 | 0 | 0 | 2,360,000 |
| 011839AN7 | 5.000% | 2023 | Jun | Serial | | | 2,350,000 | 0 | 0 | 2,350,000 |
| 011839AP2 | 5.000% | 2023 | Dec | Serial | | | 4,710,000 | 0 | 0 | 4,710,000 |
| 011839AQ0 | 5.000% | 2024 | Dec | Serial | | | 4,980,000 | 0 | 0 | 4,980,000 |
| 011839AR8 | 5.000% | 2025 | Dec | Serial | | | 4,985,000 | 0 | 0 | 4,985,000 |
| 011839AS6 | 5.000% | 2026 | Dec | Serial | | | 5,435,000 | 0 | 0 | 5,435,000 |
| 011839AT4 | 5.000% | 2027 | Dec | Serial | | | 5,740,000 | 0 | 0 | 5,740,000 |
| 011839AU1 | 4.000% | 2028 | Dec | Serial | | | 5,960,000 | 0 | 0 | 5,960,000 |
| 011839AV9 | 4.000% | 2029 | Dec | Serial | | | 6,235,000 | 0 | 0 | 6,235,000 |
| 011839AW7 | 4.000% | 2030 | Dec | Serial | | | 6,520,000 | 0 | 0 | 6,520,000 |
| 011839AX5 | 4.000% | 2031 | Dec | Serial | | | 6,815,000 | 0 | 0 | 6,815,000 |
| 011839AY3 | 4.000% | 2032 | Dec | Serial | | | 3,420,000 | 0 | 0 | 3,420,000 |
| | | | | | | **SC13A Total** | **$86,765,000** | **$0** | **$0** | **$86,765,000** |
| **SC13B** | **State Capital Project Bonds II, 2013 Series B** | | | **Taxable** | Prog: **607** | Yield: **N/A** | Delivery: **5/2/2013** | Underwriter: **J.P. Morgan** | *AA+* | *N/A* / *AA+* |
| 011839BA4 | | 2043 | Jun | Serial | Tax | Float | 50,000,000 | 0 | 0 | 50,000,000 |
| | | | | | | **SC13B Total** | **$50,000,000** | **$0** | **$0** | **$50,000,000** |
| **SC14A** | **State Capital Project Bonds II, 2014 Series A** | | | **Exempt** | Prog: **608** | Yield: **3.448%** | Delivery: **1/15/2014** | Underwriter: **J.P. Morgan** | *AA+* | *N/A* / *AA+* |
| 011839BB2 | 3.000% | 2016 | Dec | Serial | | | 3,610,000 | 0 | 0 | 3,610,000 |
| 011839BC0 | 4.000% | 2017 | Jun | Serial | | | 2,330,000 | 0 | 0 | 2,330,000 |
| 011839BD8 | 4.000% | 2017 | Dec | Serial | | | 2,375,000 | 0 | 0 | 2,375,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **State Capital Project Bonds II** | | | | | | | | | | |
| | | | | | | | | S and P | Moodys | Fitch |
| **SC14A State Capital Project Bonds II, 2014 Series A** | | | | **Exempt** | Prog: **608** | Yield: **3.448%** | Delivery: **1/15/2014** | Underwriter: **J.P. Morgan** | | |
| | | | | | | | | AA+ | N/A | AA+ |
| 011839BE6 | 5.000% | 2018 | Jun | Serial | | | 2,425,000 | 0 | 0 | 2,425,000 |
| 011839BF3 | 5.000% | 2018 | Dec | Serial | | | 2,480,000 | 0 | 0 | 2,480,000 |
| 011839BG1 | 5.000% | 2019 | Jun | Serial | | | 2,545,000 | 0 | 0 | 2,545,000 |
| 011839BH9 | 5.000% | 2019 | Dec | Serial | | | 2,605,000 | 0 | 0 | 2,605,000 |
| 011839BJ5 | 5.000% | 2020 | Jun | Serial | | | 2,670,000 | 0 | 0 | 2,670,000 |
| 011839BK2 | 5.000% | 2020 | Dec | Serial | | | 2,735,000 | 0 | 0 | 2,735,000 |
| 011839BL0 | 5.000% | 2021 | Jun | Serial | | | 2,800,000 | 0 | 0 | 2,800,000 |
| 011839BM8 | 5.000% | 2021 | Dec | Serial | | | 2,870,000 | 0 | 0 | 2,870,000 |
| 011839BN6 | 5.000% | 2022 | Jun | Serial | | | 2,940,000 | 0 | 0 | 2,940,000 |
| 011839BP1 | 5.000% | 2022 | Dec | Serial | | | 3,015,000 | 0 | 0 | 3,015,000 |
| 011839BQ9 | 5.000% | 2023 | Jun | Serial | | | 3,160,000 | 0 | 0 | 3,160,000 |
| 011839BR7 | 5.000% | 2023 | Dec | Serial | | | 3,105,000 | 0 | 0 | 3,105,000 |
| 011839BS5 | 5.000% | 2024 | Dec | Serial | | | 5,770,000 | 0 | 0 | 5,770,000 |
| 011839BT3 | 5.000% | 2025 | Dec | Serial | | | 5,000,000 | 0 | 0 | 5,000,000 |
| 011839BU0 | 5.000% | 2027 | Dec | Serial | | | 5,000,000 | 0 | 0 | 5,000,000 |
| 011839CC9 | 5.000% | 2028 | Dec | Serial | | | 3,000,000 | 0 | 0 | 3,000,000 |
| 011839BV8 | 4.000% | 2028 | Dec | Serial | | | 2,480,000 | 0 | 0 | 2,480,000 |
| 011839BW6 | 5.000% | 2029 | Dec | Serial | | | 4,670,000 | 0 | 0 | 4,670,000 |
| 011839BX4 | 5.000% | 2030 | Dec | Serial | | | 5,050,000 | 0 | 0 | 5,050,000 |
| 011839CB1 | 5.000% | 2031 | Dec | Serial | | | 4,370,000 | 0 | 0 | 4,370,000 |
| 011839BY2 | 4.375% | 2031 | Dec | Serial | | | 2,790,000 | 0 | 0 | 2,790,000 |
| 011839BZ9 | 5.000% | 2032 | Dec | Serial | | | 7,475,000 | 0 | 0 | 7,475,000 |
| 011839CA3 | 5.000% | 2033 | Dec | Serial | | | 7,845,000 | 0 | 0 | 7,845,000 |
| | | | | | | **SC14A Total** | **$95,115,000** | **$0** | **$0** | **$95,115,000** |
| **SC14B State Capital Project Bonds II, 2014 Series B** | | | | **Exempt** | Prog: **609** | Yield: **2.682%** | Delivery: **6/12/2014** | Underwriter: **J.P. Morgan** | | |
| | | | | | | | | AA+ | N/A | AA+ |
| 011839CD7 | 2.000% | 2015 | Jun | Serial | | | 100,000 | 0 | 0 | 100,000 |
| 011839CE5 | 3.000% | 2015 | Dec | Serial | | | 100,000 | 0 | 0 | 100,000 |
| 011839CF2 | 4.000% | 2016 | Jun | Serial | | | 735,000 | 0 | 0 | 735,000 |
| 011839CG0 | 5.000% | 2016 | Dec | Serial | | | 750,000 | 0 | 0 | 750,000 |
| 011839CH8 | 5.000% | 2017 | Jun | Serial | | | 765,000 | 0 | 0 | 765,000 |
| 011839CJ4 | 5.000% | 2017 | Dec | Serial | | | 785,000 | 0 | 0 | 785,000 |
| 011839CK1 | 5.000% | 2018 | Jun | Serial | | | 805,000 | 0 | 0 | 805,000 |
| 011839CL9 | 5.000% | 2018 | Dec | Serial | | | 825,000 | 0 | 0 | 825,000 |
| 011839CM7 | 5.000% | 2019 | Jun | Serial | | | 845,000 | 0 | 0 | 845,000 |
| 011839CN5 | 5.000% | 2019 | Dec | Serial | | | 865,000 | 0 | 0 | 865,000 |
| 011839CP0 | 5.000% | 2020 | Jun | Serial | | | 890,000 | 0 | 0 | 890,000 |
| 011839CQ8 | 5.000% | 2020 | Dec | Serial | | | 910,000 | 0 | 0 | 910,000 |
| 011839CR6 | 5.000% | 2021 | Jun | Serial | | | 935,000 | 0 | 0 | 935,000 |
| 011839CS4 | 5.000% | 2021 | Dec | Serial | | | 960,000 | 0 | 0 | 960,000 |
| 011839CT2 | 5.000% | 2022 | Jun | Serial | | | 980,000 | 0 | 0 | 980,000 |
| 011839CU9 | 5.000% | 2022 | Dec | Serial | | | 1,005,000 | 0 | 0 | 1,005,000 |
| 011839CV7 | 5.000% | 2023 | Jun | Serial | | | 1,030,000 | 0 | 0 | 1,030,000 |
| 011839CW5 | 5.000% | 2023 | Dec | Serial | | | 1,055,000 | 0 | 0 | 1,055,000 |
| 011839CX3 | 5.000% | 2024 | Jun | Serial | | | 1,085,000 | 0 | 0 | 1,085,000 |
| 011839CY1 | 5.000% | 2024 | Dec | Serial | | | 1,110,000 | 0 | 0 | 1,110,000 |
| 011839CZ8 | 5.000% | 2025 | Jun | Sinker | | | 1,140,000 | 0 | 0 | 1,140,000 |
| 011839CZ8 | 5.000% | 2025 | Dec | Term | | | 1,165,000 | 0 | 0 | 1,165,000 |
| 011839DA2 | 5.000% | 2026 | Jun | Sinker | | | 1,195,000 | 0 | 0 | 1,195,000 |
| 011839DA2 | 5.000% | 2026 | Dec | Term | | | 1,225,000 | 0 | 0 | 1,225,000 |
| 011839DB0 | 5.000% | 2027 | Jun | Sinker | | | 1,255,000 | 0 | 0 | 1,255,000 |
| 011839DB0 | 5.000% | 2027 | Dec | Term | | | 1,290,000 | 0 | 0 | 1,290,000 |
| 011839DC8 | 5.000% | 2028 | Jun | Sinker | | | 1,320,000 | 0 | 0 | 1,320,000 |
| 011839DC8 | 5.000% | 2028 | Dec | Term | | | 1,355,000 | 0 | 0 | 1,355,000 |
| 011839DD6 | 5.000% | 2029 | Jun | Sinker | | | 1,385,000 | 0 | 0 | 1,385,000 |
| 011839DD6 | 5.000% | 2029 | Dec | Term | | | 1,420,000 | 0 | 0 | 1,420,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **State Capital Project Bonds II** | | | | | | | | | **S and P** / **Moodys** / **Fitch** | |
| **SC14B** State Capital Project Bonds II, 2014 Series B | | | | **Exempt** | Prog: **609** | Yield: **2.682%** | Delivery: **6/12/2014** | Underwriter: **J.P. Morgan** | AA+ / N/A | AA+ |
| | | | | | | **SC14B Total** | **$29,285,000** | **$0** | **$0** | **$29,285,000** |
| | | | | | | **State Capital Project Bonds II Total** | **$410,525,000** | **$8,090,000** | **$0** | **$402,435,000** |
| **General Housing Purpose Bonds** | | | | | | | | | **S and P** / **Moodys** / **Fitch** | |
| **GH05A** General Housing Purpose Bonds, 2005 Series A | | | | **Exempt** | Prog: **803** | Yield: **4.780%** | Delivery: **1/27/2005** | Underwriter: **George K. Baum** | AA+ / Aa2 | AA+ |
| 011832XQ0 | 2.200% | 2006 | Jun | Serial | | | 495,000 | 495,000 | 0 | 0 |
| 011832XR8 | 2.250% | 2006 | Dec | Serial | | | 500,000 | 500,000 | 0 | 0 |
| 011832XS6 | 2.400% | 2007 | Jun | Serial | | | 505,000 | 505,000 | 0 | 0 |
| 011832XT4 | 2.450% | 2007 | Dec | Serial | | | 510,000 | 510,000 | 0 | 0 |
| 011832XU1 | 2.600% | 2008 | Jun | Serial | | | 515,000 | 515,000 | 0 | 0 |
| 011832XV9 | 2.650% | 2008 | Dec | Serial | | | 525,000 | 525,000 | 0 | 0 |
| 011832XW7 | 2.750% | 2009 | Jun | Serial | | | 530,000 | 530,000 | 0 | 0 |
| 011832XX5 | 2.800% | 2009 | Dec | Serial | | | 540,000 | 540,000 | 0 | 0 |
| 011832XY3 | 3.000% | 2010 | Jun | Serial | | | 545,000 | 545,000 | 0 | 0 |
| 011832XZ0 | 3.050% | 2010 | Dec | Serial | | | 555,000 | 555,000 | 0 | 0 |
| 011832YA4 | 3.150% | 2011 | Jun | Serial | | | 565,000 | 565,000 | 0 | 0 |
| 011832YB2 | 3.250% | 2011 | Dec | Serial | | | 570,000 | 570,000 | 0 | 0 |
| 011832YC0 | 3.400% | 2012 | Jun | Serial | | | 580,000 | 580,000 | 0 | 0 |
| 011832YD8 | 3.450% | 2012 | Dec | Serial | | | 590,000 | 590,000 | 0 | 0 |
| 011832YE6 | 3.550% | 2013 | Jun | Serial | | | 600,000 | 600,000 | 0 | 0 |
| 011832YF3 | 3.600% | 2013 | Dec | Serial | | | 615,000 | 615,000 | 0 | 0 |
| 011832YG1 | 3.650% | 2014 | Jun | Serial | | | 625,000 | 625,000 | 0 | 0 |
| 011832YH9 | 3.700% | 2014 | Dec | Serial | | | 635,000 | 0 | 0 | 635,000 |
| 011832YN6 | 5.000% | 2026 | Jun | Sinker | | | 4,755,000 | 0 | 0 | 4,755,000 |
| 011832YN6 | 5.000% | 2026 | Dec | Term | | | 6,245,000 | 0 | 0 | 6,245,000 |
| 011832YP1 | 5.000% | 2027 | Jun | Sinker | | | 5,515,000 | 0 | 0 | 5,515,000 |
| 011832YS5 | 4.500% | 2027 | Jun | Serial | | | 790,000 | 0 | 0 | 790,000 |
| 011832YP1 | 5.000% | 2027 | Dec | Term | | | 6,595,000 | 0 | 0 | 6,595,000 |
| 011832YQ9 | 5.000% | 2028 | Jun | Sinker | | | 6,535,000 | 0 | 0 | 6,535,000 |
| 011832YQ9 | 5.000% | 2028 | Dec | Term | | | 6,965,000 | 0 | 0 | 6,965,000 |
| 011832YR7 | 5.000% | 2029 | Jun | Sinker | | | 7,140,000 | 0 | 0 | 7,140,000 |
| 011832YR7 | 5.000% | 2029 | Dec | Term | | | 7,360,000 | 0 | 0 | 7,360,000 |
| 011832YT3 | 4.650% | 2030 | Jun | Serial | | | 820,000 | 0 | 0 | 820,000 |
| 011832YK2 | 5.000% | 2030 | Jun | Sinker | | | 6,730,000 | 0 | 0 | 6,730,000 |
| 011832YK2 | 5.000% | 2030 | Dec | Term | | | 7,770,000 | 0 | 0 | 7,770,000 |
| 011832YL0 | 5.250% | 2031 | Jun | Sinker | | | 7,985,000 | 0 | 0 | 7,985,000 |
| 011832YL0 | 5.250% | 2031 | Dec | Sinker | | | 8,220,000 | 0 | 0 | 8,220,000 |
| 011832YL0 | 5.250% | 2032 | Jun | Sinker | | | 8,460,000 | 0 | 0 | 8,460,000 |
| 011832YL0 | 5.250% | 2032 | Dec | Sinker | | | 8,705,000 | 0 | 0 | 8,705,000 |
| 011832YL0 | 5.250% | 2033 | Jun | Sinker | | | 8,270,000 | 0 | 0 | 8,270,000 |
| 011832YL0 | 5.250% | 2033 | Dec | Sinker | | | 6,230,000 | 0 | 0 | 6,230,000 |
| 011832YU0 | 4.700% | 2034 | Jun | Serial | | | 75,000 | 0 | 0 | 75,000 |
| 011832YL0 | 5.250% | 2034 | Jun | Sinker | | | 4,030,000 | 0 | 0 | 4,030,000 |
| 011832YL0 | 5.250% | 2034 | Dec | Term | | | 2,200,000 | 0 | 0 | 2,200,000 |
| 011832YM8 | 5.250% | 2035 | Jun | Sinker | | | 1,420,000 | 0 | 0 | 1,420,000 |
| 011832YM8 | 5.250% | 2035 | Dec | Sinker | | | 1,360,000 | 0 | 0 | 1,360,000 |
| 011832YM8 | 5.250% | 2036 | Jun | Sinker | | | 1,290,000 | 0 | 0 | 1,290,000 |
| 011832YM8 | 5.250% | 2036 | Dec | Sinker | | | 1,215,000 | 0 | 0 | 1,215,000 |
| 011832YM8 | 5.250% | 2037 | Jun | Sinker | | | 1,130,000 | 0 | 0 | 1,130,000 |
| 011832YM8 | 5.250% | 2037 | Dec | Sinker | | | 1,045,000 | 0 | 0 | 1,045,000 |
| 011832YM8 | 5.250% | 2038 | Jun | Sinker | | | 950,000 | 0 | 0 | 950,000 |
| 011832YM8 | 5.250% | 2038 | Dec | Sinker | | | 850,000 | 0 | 0 | 850,000 |
| 011832YM8 | 5.250% | 2039 | Jun | Sinker | | | 745,000 | 0 | 0 | 745,000 |
| 011832YM8 | 5.250% | 2039 | Dec | Sinker | | | 630,000 | 0 | 0 | 630,000 |
| 011832YM8 | 5.250% | 2040 | Jun | Sinker | | | 505,000 | 0 | 0 | 505,000 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **General Housing Purpose Bonds** | | | | | | | | | | S and P | Moodys / Fitch |
| **GH05A** | **General Housing Purpose Bonds, 2005 Series A** | | | | **Exempt** | Prog: **803** | Yield: **4.780%** | Delivery: **1/27/2005** | Underwriter: **George K. Baum** | *AA+* | *Aa2* / *AA+* |
| | 011832YM8 | 5.250% | 2040 | Dec | Sinker | | | 375,000 | 0 | 0 | 375,000 |
| | 011832YV8 | 4.800% | 2041 | Jun | Serial | | | 285,000 | 0 | 0 | 285,000 |
| | 011832YM8 | 5.250% | 2041 | Dec | Term | | | 40,000 | 0 | 0 | 40,000 |
| | | | | | | | **GH05A Total** | **$143,235,000** | **$9,365,000** | **$0** | **$133,870,000** |
| **GH05B** | **General Housing Purpose Bonds, 2005 Series B** | | | | **Exempt** | Prog: **804** | Yield: **4.474%** | Delivery: **5/18/2005** | Underwriter: **George K. Baum** | *AA+* | *Aa2* / *AA+* |
| B1 | 011832ZC9 | 2.600% | 2005 | Dec | Serial | | | 1,595,000 | 1,595,000 | 0 | 0 |
| B1 | 011832ZD7 | 2.700% | 2006 | Jun | Serial | | | 425,000 | 425,000 | 0 | 0 |
| B2 | 011832C75 | 3.500% | 2006 | Jun | Serial | | | 1,175,000 | 1,175,000 | 0 | 0 |
| B1 | 011832ZE5 | 2.750% | 2006 | Dec | Serial | | | 740,000 | 740,000 | 0 | 0 |
| B2 | 011832C83 | 3.500% | 2006 | Dec | Serial | | | 885,000 | 885,000 | 0 | 0 |
| B1 | 011832ZF2 | 2.850% | 2007 | Jun | Serial | | | 1,140,000 | 1,140,000 | 0 | 0 |
| B2 | 011832C91 | 3.500% | 2007 | Jun | Serial | | | 515,000 | 515,000 | 0 | 0 |
| B1 | 011832ZG0 | 2.900% | 2007 | Dec | Serial | | | 1,605,000 | 1,605,000 | 0 | 0 |
| B2 | 011832D25 | 3.500% | 2007 | Dec | Serial | | | 75,000 | 75,000 | 0 | 0 |
| B1 | 011832ZH8 | 3.000% | 2008 | Jun | Serial | | | 1,705,000 | 1,705,000 | 0 | 0 |
| B1 | 011832ZJ4 | 3.050% | 2008 | Dec | Serial | | | 1,740,000 | 1,740,000 | 0 | 0 |
| B1 | 011832ZK1 | 3.150% | 2009 | Jun | Serial | | | 1,085,000 | 1,085,000 | 0 | 0 |
| B2 | 011832D33 | 3.500% | 2009 | Jun | Serial | | | 685,000 | 685,000 | 0 | 0 |
| B1 | 011832ZL9 | 3.200% | 2009 | Dec | Serial | | | 1,800,000 | 1,800,000 | 0 | 0 |
| B1 | 011832ZM7 | 3.250% | 2010 | Jun | Serial | | | 485,000 | 485,000 | 0 | 0 |
| B2 | 011832D58 | 4.000% | 2010 | Jun | Serial | | | 1,345,000 | 1,345,000 | 0 | 0 |
| B1 | 011832ZN5 | 3.300% | 2010 | Dec | Serial | | | 1,000,000 | 1,000,000 | 0 | 0 |
| B2 | 011832D66 | 3.250% | 2010 | Dec | Serial | | | 870,000 | 870,000 | 0 | 0 |
| B2 | 011832ZP0 | 4.000% | 2011 | Jun | Serial | | | 1,910,000 | 1,910,000 | 0 | 0 |
| B2 | 011832ZQ8 | 4.000% | 2011 | Dec | Serial | | | 1,945,000 | 1,945,000 | 0 | 0 |
| B1 | 011832ZR6 | 3.550% | 2012 | Jun | Serial | | | 120,000 | 120,000 | 0 | 0 |
| B2 | 011832D74 | 4.000% | 2012 | Jun | Serial | | | 1,860,000 | 1,860,000 | 0 | 0 |
| B1 | 011832ZS4 | 3.600% | 2012 | Dec | Serial | | | 75,000 | 75,000 | 0 | 0 |
| B2 | 011832D82 | 4.000% | 2012 | Dec | Serial | | | 1,955,000 | 1,955,000 | 0 | 0 |
| B1 | 011832ZT2 | 3.700% | 2013 | Jun | Serial | | | 150,000 | 150,000 | 0 | 0 |
| B2 | 011832D90 | 5.000% | 2013 | Jun | Serial | | | 1,935,000 | 1,935,000 | 0 | 0 |
| B2 | 011832ZU9 | 5.000% | 2013 | Dec | Serial | | | 2,140,000 | 2,140,000 | 0 | 0 |
| B1 | 011832ZV7 | 3.800% | 2014 | Jun | Serial | | | 305,000 | 305,000 | 0 | 0 |
| B2 | 011832E24 | 5.000% | 2014 | Jun | Serial | | | 1,885,000 | 1,885,000 | 0 | 0 |
| B2 | 011832ZW5 | 5.000% | 2014 | Dec | Serial | | | 2,250,000 | 0 | 0 | 2,250,000 |
| B1 | 011832ZX3 | 4.000% | 2015 | Jun | Sinker | | | 30,000 | 0 | 0 | 30,000 |
| B2 | 011832E32 | 5.000% | 2015 | Jun | Sinker | | | 2,275,000 | 0 | 0 | 2,275,000 |
| B1 | 011832ZX3 | 4.000% | 2015 | Dec | Sinker | | | 30,000 | 0 | 0 | 30,000 |
| B2 | 011832E32 | 5.000% | 2015 | Dec | Sinker | | | 2,330,000 | 0 | 0 | 2,330,000 |
| B1 | 011832ZX3 | 4.000% | 2016 | Jun | Sinker | | | 30,000 | 0 | 0 | 30,000 |
| B2 | 011832E32 | 5.000% | 2016 | Jun | Sinker | | | 2,390,000 | 0 | 0 | 2,390,000 |
| B1 | 011832ZX3 | 4.000% | 2016 | Dec | Sinker | | | 30,000 | 0 | 0 | 30,000 |
| B2 | 011832E32 | 5.000% | 2016 | Dec | Sinker | | | 2,455,000 | 0 | 0 | 2,455,000 |
| B1 | 011832ZX3 | 4.000% | 2017 | Jun | Term | | | 30,000 | 0 | 0 | 30,000 |
| B2 | 011832E32 | 5.000% | 2017 | Jun | Term | | | 2,510,000 | 0 | 0 | 2,510,000 |
| B1 | 011832ZY1 | 4.150% | 2017 | Dec | Sinker | | | 40,000 | 0 | 0 | 40,000 |
| B2 | 011832E40 | 5.000% | 2017 | Dec | Sinker | | | 2,565,000 | 0 | 0 | 2,565,000 |
| B1 | 011832ZY1 | 4.150% | 2018 | Jun | Sinker | | | 40,000 | 0 | 0 | 40,000 |
| B2 | 011832E40 | 5.000% | 2018 | Jun | Sinker | | | 2,635,000 | 0 | 0 | 2,635,000 |
| B1 | 011832ZY1 | 4.150% | 2018 | Dec | Sinker | | | 40,000 | 0 | 0 | 40,000 |
| B2 | 011832E40 | 5.000% | 2018 | Dec | Sinker | | | 2,705,000 | 0 | 0 | 2,705,000 |
| B1 | 011832ZY1 | 4.150% | 2019 | Jun | Sinker | | | 45,000 | 0 | 0 | 45,000 |
| B2 | 011832E40 | 5.000% | 2019 | Jun | Sinker | | | 2,765,000 | 0 | 0 | 2,765,000 |
| B1 | 011832ZY1 | 4.150% | 2019 | Dec | Sinker | | | 45,000 | 0 | 0 | 45,000 |
| B2 | 011832E40 | 5.000% | 2019 | Dec | Sinker | | | 2,835,000 | 0 | 0 | 2,835,000 |
| B1 | 011832ZY1 | 4.150% | 2020 | Jun | Sinker | | | 45,000 | 0 | 0 | 45,000 |

**General Housing Purpose Bonds** — S and P | Moodys | Fitch

**GH05B General Housing Purpose Bonds, 2005 Series B** — **Exempt** — Prog: **804** — Yield: **4.474%** — Delivery: **5/18/2005** — Underwriter: **George K. Baum** — *AA+* *Aa2* *AA+*

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| B2 | 011832E40 | 5.000% | 2020 | Jun | Sinker | | | 2,910,000 | 0 | 0 | 2,910,000 |
| B1 | 011832ZY1 | 4.150% | 2020 | Dec | Term | | | 45,000 | 0 | 0 | 45,000 |
| B2 | 011832E40 | 5.000% | 2020 | Dec | Term | | | 2,985,000 | 0 | 0 | 2,985,000 |
| B1 | 011832ZZ8 | 4.400% | 2021 | Jun | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2021 | Jun | Sinker | | | 3,065,000 | 0 | 0 | 3,065,000 |
| B1 | 011832ZZ8 | 4.400% | 2021 | Dec | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2021 | Dec | Sinker | | | 3,150,000 | 0 | 0 | 3,150,000 |
| B1 | 011832ZZ8 | 4.400% | 2022 | Jun | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2022 | Jun | Sinker | | | 3,235,000 | 0 | 0 | 3,235,000 |
| B1 | 011832ZZ8 | 4.400% | 2022 | Dec | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2022 | Dec | Sinker | | | 3,325,000 | 0 | 0 | 3,325,000 |
| B1 | 011832ZZ8 | 4.400% | 2023 | Jun | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2023 | Jun | Sinker | | | 3,410,000 | 0 | 0 | 3,410,000 |
| B1 | 011832ZZ8 | 4.400% | 2023 | Dec | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2023 | Dec | Sinker | | | 3,500,000 | 0 | 0 | 3,500,000 |
| B1 | 011832ZZ8 | 4.400% | 2024 | Jun | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2024 | Jun | Sinker | | | 3,595,000 | 0 | 0 | 3,595,000 |
| B1 | 011832ZZ8 | 4.400% | 2024 | Dec | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2024 | Dec | Sinker | | | 3,690,000 | 0 | 0 | 3,690,000 |
| B1 | 011832ZZ8 | 4.400% | 2025 | Jun | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2025 | Jun | Sinker | | | 3,790,000 | 0 | 0 | 3,790,000 |
| B1 | 011832ZZ8 | 4.400% | 2025 | Dec | Term | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2025 | Dec | Term | | | 3,890,000 | 0 | 0 | 3,890,000 |
| B1 | 011832A28 | 4.550% | 2026 | Jun | Sinker | | | 5,000 | 0 | 0 | 5,000 |
| B2 | 011832E65 | 5.250% | 2026 | Jun | Sinker | | | 4,020,000 | 0 | 0 | 4,020,000 |
| B1 | 011832A28 | 4.550% | 2026 | Dec | Sinker | | | 5,000 | 0 | 0 | 5,000 |
| B2 | 011832E65 | 5.250% | 2026 | Dec | Sinker | | | 4,130,000 | 0 | 0 | 4,130,000 |
| B1 | 011832A28 | 4.550% | 2027 | Jun | Sinker | | | 5,000 | 0 | 0 | 5,000 |
| B2 | 011832E65 | 5.250% | 2027 | Jun | Sinker | | | 4,240,000 | 0 | 0 | 4,240,000 |
| B1 | 011832A28 | 4.550% | 2027 | Dec | Sinker | | | 5,000 | 0 | 0 | 5,000 |
| B2 | 011832E65 | 5.250% | 2027 | Dec | Sinker | | | 4,350,000 | 0 | 0 | 4,350,000 |
| B1 | 011832A28 | 4.550% | 2028 | Jun | Sinker | | | 5,000 | 0 | 0 | 5,000 |
| B2 | 011832E65 | 5.250% | 2028 | Jun | Sinker | | | 4,465,000 | 0 | 0 | 4,465,000 |
| B1 | 011832A28 | 4.550% | 2028 | Dec | Sinker | | | 5,000 | 0 | 0 | 5,000 |
| B2 | 011832E65 | 5.250% | 2028 | Dec | Sinker | | | 4,585,000 | 0 | 0 | 4,585,000 |
| B1 | 011832A28 | 4.550% | 2029 | Jun | Sinker | | | 5,000 | 0 | 0 | 5,000 |
| B2 | 011832E65 | 5.250% | 2029 | Jun | Sinker | | | 4,705,000 | 0 | 0 | 4,705,000 |
| B1 | 011832A28 | 4.550% | 2029 | Dec | Sinker | | | 5,000 | 0 | 0 | 5,000 |
| B2 | 011832E65 | 5.250% | 2029 | Dec | Sinker | | | 4,830,000 | 0 | 0 | 4,830,000 |
| B1 | 011832A28 | 4.550% | 2030 | Jun | Sinker | | | 5,000 | 0 | 0 | 5,000 |
| B2 | 011832E65 | 5.250% | 2030 | Jun | Sinker | | | 4,955,000 | 0 | 0 | 4,955,000 |
| B1 | 011832A28 | 4.550% | 2030 | Dec | Term | | | 5,000 | 0 | 0 | 5,000 |
| B2 | 011832E65 | 5.250% | 2030 | Dec | Term | | | 5,070,000 | 0 | 0 | 5,070,000 |
| | | | | | | | **GH05B Total** | **$147,610,000** | **$33,150,000** | **$0** | **$114,460,000** |

**GH05C General Housing Purpose Bonds, 2005 Series C** — **Exempt** — Prog: **804** — Yield: **4.474%** — Delivery: **5/18/2005** — Underwriter: **George K. Baum** — *AA+* *Aa2* *AA+*

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| C1 | 011832A36 | 2.600% | 2005 | Dec | Serial | | | 25,000 | 25,000 | 0 | 0 |
| C1 | 011832A44 | 2.700% | 2006 | Jun | Serial | | | 20,000 | 20,000 | 0 | 0 |
| C1 | 011832A51 | 2.750% | 2006 | Dec | Serial | | | 20,000 | 20,000 | 0 | 0 |
| C1 | 011832A69 | 2.850% | 2007 | Jun | Serial | | | 20,000 | 20,000 | 0 | 0 |
| C1 | 011832A77 | 2.900% | 2007 | Dec | Serial | | | 20,000 | 20,000 | 0 | 0 |
| C1 | 011832A85 | 3.000% | 2008 | Jun | Serial | | | 20,000 | 20,000 | 0 | 0 |
| C1 | 011832A93 | 3.050% | 2008 | Dec | Serial | | | 25,000 | 25,000 | 0 | 0 |
| C1 | 011832B27 | 3.150% | 2009 | Jun | Serial | | | 25,000 | 25,000 | 0 | 0 |
| C1 | 011832B35 | 3.200% | 2009 | Dec | Serial | | | 25,000 | 25,000 | 0 | 0 |
| C1 | 011832B43 | 3.250% | 2010 | Jun | Serial | | | 25,000 | 25,000 | 0 | 0 |
| C1 | 011832B50 | 3.300% | 2010 | Dec | Serial | | | 25,000 | 25,000 | 0 | 0 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **General Housing Purpose Bonds** | | | | | | | | | S and P | Moodys | Fitch |
| **GH05C** | **General Housing Purpose Bonds, 2005 Series C** | | | | **Exempt** | Prog: **804** | Yield: **4.474%** | Delivery: **5/18/2005** | Underwriter: **George K. Baum** | *AA+* / *Aa2* | *AA+* |
| C1 | 011832B68 | 3.400% | 2011 | Jun | Serial | | | 25,000 | 25,000 | 0 | 0 |
| C2 | 011832B84 | 4.000% | 2012 | Jun | Serial | | | 1,330,000 | 1,330,000 | 0 | 0 |
| C2 | 011832B92 | 4.000% | 2012 | Dec | Serial | | | 1,365,000 | 1,365,000 | 0 | 0 |
| C2 | 011832C26 | 5.000% | 2013 | Jun | Serial | | | 1,395,000 | 1,395,000 | 0 | 0 |
| C2 | 011832C34 | 5.000% | 2013 | Dec | Serial | | | 1,435,000 | 1,435,000 | 0 | 0 |
| C2 | 011832C42 | 5.000% | 2014 | Jun | Serial | | | 1,470,000 | 1,470,000 | 0 | 0 |
| C2 | 011832C59 | 5.000% | 2014 | Dec | Serial | | | 1,505,000 | 0 | 0 | 1,505,000 |
| C2 | 011832C67 | 5.000% | 2015 | Jun | Sinker | | | 1,545,000 | 0 | 0 | 1,545,000 |
| C2 | 011832C67 | 5.000% | 2015 | Dec | Sinker | | | 1,580,000 | 0 | 0 | 1,580,000 |
| C2 | 011832C67 | 5.000% | 2016 | Jun | Sinker | | | 1,620,000 | 0 | 0 | 1,620,000 |
| C2 | 011832C67 | 5.000% | 2016 | Dec | Sinker | | | 1,660,000 | 0 | 0 | 1,660,000 |
| C2 | 011832C67 | 5.000% | 2017 | Jun | Term | | | 1,705,000 | 0 | 0 | 1,705,000 |
| | | | | | | | **GH05C Total** | **$16,885,000** | **$7,270,000** | **$0** | **$9,615,000** |
| | | | | | | | **General Housing Purpose Bonds Total** | **$307,730,000** | **$49,785,000** | **$0** | **$257,945,000** |
| **Commercial Paper Total** | **$65,000,000** | | | | | | **Total AHFC Bonds** | **$2,935,025,000** | **$257,065,000** | **$399,415,000** | **$2,278,545,000** |

*Footnotes:*

1. AHFC has issued $17,809,019,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E021A | Prog: 106 | 1-Month | $1,268,928 | 11.69% | 195 |
| Remaining Principal Balance: | $121,801,741 | 3-Months | $2,666,081 | 8.30% | 138 |
| Weighted Average Seasoning: | 68 | 6-Months | $3,783,639 | 5.94% | 99 |
| Weighted Average Interest Rate: | 5.888% | 12-Months | $10,693,410 | 8.15% | 136 |
| Bond Yield (TIC): | 4.553% | Life | $271,447,659 | 12.93% | 215 |

2 **Home Mortgage Revenue Bonds, 2006 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E061A | Prog: 107 | 1-Month | $187,159 | 8.69% | 145 |
| Remaining Principal Balance: | $24,611,534 | 3-Months | $638,574 | 9.66% | 161 |
| Weighted Average Seasoning: | 105 | 6-Months | $960,841 | 7.28% | 121 |
| Weighted Average Interest Rate: | 5.402% | 12-Months | $3,235,949 | 11.22% | 187 |
| Bond Yield (TIC): | 4.623% | Life | $71,839,695 | 13.80% | 230 |

3 **Home Mortgage Revenue Bonds, 2007 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E071A | Prog: 110 | 1-Month | $458,524 | 6.52% | 109 |
| Remaining Principal Balance: | $81,372,005 | 3-Months | $2,038,646 | 9.74% | 162 |
| Weighted Average Seasoning: | 56 | 6-Months | $3,439,526 | 8.36% | 139 |
| Weighted Average Interest Rate: | 4.822% | 12-Months | $7,415,828 | 9.75% | 163 |
| Bond Yield (TIC): | 4.048% | Life | $96,558,033 | 18.22% | 304 |

4 **Home Mortgage Revenue Bonds, 2007 Series B**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E071B | Prog: 111 | 1-Month | $696,338 | 10.08% | 168 |
| Remaining Principal Balance: | $78,257,371 | 3-Months | $1,650,081 | 8.01% | 134 |
| Weighted Average Seasoning: | 57 | 6-Months | $3,066,701 | 7.61% | 127 |
| Weighted Average Interest Rate: | 4.951% | 12-Months | $8,689,876 | 12.21% | 204 |
| Bond Yield (TIC): | 4.210% | Life | $81,906,787 | 15.92% | 265 |

5 **Home Mortgage Revenue Bonds, 2007 Series D**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E071D | Prog: 113 | 1-Month | $295,337 | 3.33% | 56 |
| Remaining Principal Balance: | $104,389,389 | 3-Months | $1,787,582 | 6.90% | 115 |
| Weighted Average Seasoning: | 56 | 6-Months | $4,218,091 | 8.19% | 136 |
| Weighted Average Interest Rate: | 4.751% | 12-Months | $11,663,759 | 12.22% | 204 |
| Bond Yield (TIC): | 4.091% | Life | $101,939,331 | 16.22% | 270 |

6 **Home Mortgage Revenue Bonds, 2009 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E091A | Prog: 116 | 1-Month | $1,417,309 | 14.02% | 234 |
| Remaining Principal Balance: | $111,910,613 | 3-Months | $2,526,213 | 8.67% | 145 |
| Weighted Average Seasoning: | 50 | 6-Months | $4,617,178 | 8.08% | 135 |
| Weighted Average Interest Rate: | 3.847% | 12-Months | $11,979,690 | 11.50% | 192 |
| Bond Yield (TIC): | 4.190% | Life | $99,344,824 | 18.65% | 311 |

7 **Home Mortgage Revenue Bonds, 2009 Series B**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E091B | Prog: 117 | 1-Month | $1,368,247 | 12.87% | 214 |
| Remaining Principal Balance: | $118,525,263 | 3-Months | $3,483,426 | 11.17% | 186 |
| Weighted Average Seasoning: | 52 | 6-Months | $4,708,029 | 7.74% | 129 |
| Weighted Average Interest Rate: | 3.811% | 12-Months | $12,392,278 | 11.15% | 186 |
| Bond Yield (TIC): | 4.257% | Life | $104,569,423 | 19.15% | 319 |

8 **Home Mortgage Revenue Bonds, 2009 Series D**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E091D | Prog: 119 | 1-Month | $1,502,076 | 13.56% | 226 |
| Remaining Principal Balance: | $122,993,257 | 3-Months | $3,905,630 | 12.09% | 201 |
| Weighted Average Seasoning: | 51 | 6-Months | $5,494,015 | 8.71% | 145 |
| Weighted Average Interest Rate: | 4.361% | 12-Months | $13,045,715 | 10.77% | 179 |
| Bond Yield (TIC): | 4.893% | Life | $96,141,977 | 19.04% | 317 |

9 **Mortgage Revenue Bonds, 2009 Series A-1**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E0911 | Prog: 121 | 1-Month | $399,220 | 8.85% | 147 |
| Remaining Principal Balance: | $51,504,736 | 3-Months | $652,962 | 4.91% | 82 |
| Weighted Average Seasoning: | 40 | 6-Months | $828,198 | 3.13% | 52 |
| Weighted Average Interest Rate: | 4.247% | 12-Months | $1,876,453 | 3.47% | 58 |
| Bond Yield (TIC): | 3.362% | Life | $6,605,744 | 3.41% | 83 |

10 **Mortgage Revenue Bonds, 2010 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E10A1 | Prog: 121 | 1-Month | $292,906 | 8.71% | 145 |
| Remaining Principal Balance: | $38,429,145 | 3-Months | $1,210,426 | 11.62% | 194 |
| Weighted Average Seasoning: | 40 | 6-Months | $1,530,641 | 7.47% | 124 |
| Weighted Average Interest Rate: | 4.584% | 12-Months | $3,382,710 | 8.68% | 145 |
| Bond Yield (TIC): | 3.362% | Life | $7,460,966 | 4.98% | 106 |

11 **Mortgage Revenue Bonds, 2010 Series B**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E10B1 | Prog: 121 | 1-Month | $435,823 | 15.54% | 259 |
| Remaining Principal Balance: | $30,758,418 | 3-Months | $464,312 | 5.79% | 96 |
| Weighted Average Seasoning: | 45 | 6-Months | $1,115,345 | 6.78% | 113 |
| Weighted Average Interest Rate: | 4.953% | 12-Months | $2,590,767 | 8.00% | 133 |
| Bond Yield (TIC): | 3.362% | Life | $23,876,292 | 17.54% | 292 |

12 **Mortgage Revenue Bonds, 2009 Series A-2**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E0912 | Prog: 122 | 1-Month | $484,543 | 4.94% | 86 |
| Remaining Principal Balance: | $114,565,383 | 3-Months | $2,065,421 | 6.88% | 125 |
| Weighted Average Seasoning: | 29 | 6-Months | $2,654,957 | 4.46% | 85 |
| Weighted Average Interest Rate: | 3.472% | 12-Months | $4,345,771 | 3.61% | 78 |
| Bond Yield (TIC): | 2.532% | Life | $6,642,181 | 2.07% | 72 |

13 **Mortgage Revenue Bonds, 2011 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E11A1 | Prog: 122 | 1-Month | $87,894 | 4.20% | 70 |
| Remaining Principal Balance: | $24,540,449 | 3-Months | $377,676 | 5.90% | 98 |
| Weighted Average Seasoning: | 131 | 6-Months | $534,536 | 4.19% | 70 |
| Weighted Average Interest Rate: | 5.673% | 12-Months | $2,296,456 | 8.67% | 145 |
| Bond Yield (TIC): | 2.532% | Life | $13,872,331 | 15.30% | 255 |

14 **Mortgage Revenue Bonds, 2011 Series B**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E11B1 | Prog: 122 | 1-Month | $183,731 | 4.01% | 67 |
| Remaining Principal Balance: | $53,743,567 | 3-Months | $1,002,854 | 7.10% | 118 |
| Weighted Average Seasoning: | 58 | 6-Months | $1,690,754 | 5.96% | 99 |
| Weighted Average Interest Rate: | 3.982% | 12-Months | $5,203,064 | 9.07% | 151 |
| Bond Yield (TIC): | 2.532% | Life | $28,146,856 | 15.99% | 267 |

15 **Veterans Collateralized Bonds, 2006 First**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: C0611 | Prog: 207 | 1-Month | $1,349,101 | 24.22% | 404 |
| Remaining Principal Balance: | $57,705,440 | 3-Months | $3,327,144 | 19.97% | 333 |
| Weighted Average Seasoning: | 53 | 6-Months | $4,810,953 | 14.64% | 244 |
| Weighted Average Interest Rate: | 5.089% | 12-Months | $11,377,235 | 16.00% | 267 |
| Bond Yield (TIC): | 4.700% | Life | $227,023,402 | 20.78% | 404 |

16 **Veterans Collateralized Bonds, 2007 & 2008 First**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: C0711 | Prog: 208 | 1-Month | $220,294 | 14.31% | 238 |
| Remaining Principal Balance: | $17,010,743 | 3-Months | $220,294 | 5.00% | 83 |
| Weighted Average Seasoning: | 55 | 6-Months | $366,145 | 4.15% | 69 |
| Weighted Average Interest Rate: | 5.267% | 12-Months | $2,906,084 | 14.08% | 235 |
| Bond Yield (TIC): | 5.023% | Life | $65,626,590 | 23.48% | 418 |

17 **General Mortgage Revenue Bonds II, 2012 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GM12A | Prog: 405 | 1-Month | $950,188 | 5.62% | 94 |
| Remaining Principal Balance: | $196,820,338 | 3-Months | $2,640,568 | 5.18% | 86 |
| Weighted Average Seasoning: | 40 | 6-Months | $3,248,838 | 3.21% | 53 |
| Weighted Average Interest Rate: | 4.124% | 12-Months | $11,403,871 | 5.72% | 95 |
| Bond Yield (TIC): | 3.653% | Life | $31,333,837 | 8.64% | 144 |

18 **Governmental Purpose Bonds, 2001 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GP01A | Prog: 502 | 1-Month | $1,012,887 | 6.78% | 113 |
| Remaining Principal Balance: | $172,535,626 | 3-Months | $3,547,259 | 7.79% | 130 |
| Weighted Average Seasoning: | 62 | 6-Months | $5,266,490 | 5.83% | 97 |
| Weighted Average Interest Rate: | 4.938% | 12-Months | $15,137,057 | 11.65% | 194 |
| Bond Yield (TIC): | N/A | Life | $598,150,237 | 18.39% | 306 |

*Footnotes:*

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

**ALASKA HOUSING FINANCE CORPORATION** *06/30/14*

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

| BOND ISSUANCE SUMMARY: | | | |
|---|---|---|---|
| Year | Tax-Exempt | Taxable | Total |
| FY 2014 | 124,400,000 | - | **124,400,000** |
| FY 2013 | 332,015,000 | 150,000,000 | **482,015,000** |
| FY 2012 | 200,110,000 | 28,945,000 | **229,055,000** |
| FY 2011 | 248,345,000 | - | **248,345,000** |
| FY 2010 | 161,740,000 | 193,100,000 | **354,840,000** |
| FY 2009 | 287,640,000 | - | **287,640,000** |
| FY 2008 | 280,825,000 | - | **280,825,000** |
| FY 2007 | 780,885,000 | - | **780,885,000** |
| FY 2006 | 333,675,000 | - | **333,675,000** |
| FY 2005 | 307,730,000 | 105,000,000 | **412,730,000** |
| FY 2004 | 245,175,000 | 42,125,000 | **287,300,000** |
| FY 2003 | 382,710,000 | - | **382,710,000** |
| FY 2002 | 527,360,000 | 230,000,000 | **757,360,000** |
| FY 2001 | 267,880,000 | 25,740,000 | **293,620,000** |
| FY 2000 | 883,435,000 | - | **883,435,000** |
| FY 1999 | 92,365,000 | - | **92,365,000** |
| FY 1998 | 446,509,750 | 23,895,000 | **470,404,750** |
| FY 1997 | 599,381,477 | 455,000 | **599,836,477** |
| FY 1996 | 365,000,000 | - | **365,000,000** |
| FY 1995 | 365,000,000 | - | **365,000,000** |
| FY 1994 | 367,130,000 | 16,930,000 | **384,060,000** |
| FY 1993 | 200,000,000 | - | **200,000,000** |
| FY 1992 | 452,760,000 | - | **452,760,000** |
| FY 1991 | 531,103,544 | 275,000,000 | **806,103,544** |
| FY 1990 | 297,000,000 | 220,000,000 | **517,000,000** |
| FY 1989 | 175,000,000 | 400,000,000 | **575,000,000** |
| FY 1988 | 100,000,000 | 347,000,000 | **447,000,000** |
| FY 1987 | 67,000,000 | 415,000,000 | **482,000,000** |
| FY 1986 | 452,445,000 | 825,000,000 | **1,277,445,000** |
| FY 1985 | 604,935,000 | - | **604,935,000** |
| FY 1984 | 655,000,000 | 250,000,000 | **905,000,000** |
| FY 1983 | 435,000,000 | 400,000,000 | **835,000,000** |
| FY 1982 | 250,000,000 | 552,000,000 | **802,000,000** |
| FY 1981 | 460,000,000 | 160,000,000 | **620,000,000** |
| FY 1980 | 148,800,000 | - | **148,800,000** |
| FY 1979 | 164,600,000 | 7,020,000 | **171,620,000** |
| FY 1978 | 135,225,000 | - | **135,225,000** |
| FY 1977 | 80,000,000 | - | **80,000,000** |
| FY 1976 | 5,000,000 | - | **5,000,000** |
| FY 1975 | 47,000,000 | - | **47,000,000** |
| FY 1974 | 36,000,000 | - | **36,000,000** |
| FY 1973 | 26,500,000 | 5,250,000 | **31,750,000** |

| FY 2014 ISSUANCE DETAIL BY SERIES: | | | |
|---|---|---|---|
| Series | Tax-Exempt | Taxable | Total |
| SC14A | 95,115,000 | - | 95,115,000 |
| SC14B | 29,285,000 | - | 29,285,000 |

| SPECIAL REDEMPTION SUMMARY: | | | |
|---|---|---|---|
| Year | Surplus | Refunding | Total |
| FY 2014 | 75,690,000 | - | **75,690,000** |
| FY 2013 | 500,710,000 | 99,265,000 | **599,975,000** |
| FY 2012 | 363,290,000 | 128,750,000 | **492,040,000** |
| FY 2011 | 253,120,000 | 64,350,000 | **317,470,000** |
| FY 2010 | 207,034,750 | 138,830,000 | **345,864,750** |
| FY 2009 | 313,780,000 | 161,760,000 | **475,540,000** |
| FY 2008 | 95,725,000 | 17,945,000 | **113,670,000** |
| FY 2007 | 180,245,000 | 220,350,874 | **400,595,874** |
| FY 2006 | 232,125,000 | 149,640,000 | **381,765,000** |
| FY 2005 | 150,595,603 | - | **150,595,603** |
| FY 2004 | 214,235,000 | 217,285,000 | **431,520,000** |
| FY 2003 | 304,605,000 | 286,340,000 | **590,945,000** |
| FY 2002 | 152,875,000 | 175,780,000 | **328,655,000** |
| FY 2001 | 48,690,000 | - | **48,690,000** |
| FY 2000 | 94,855,000 | 300,000,000 | **394,855,000** |
| FY 1999 | 110,101,657 | - | **110,101,657** |
| FY 1998 | 72,558,461 | 389,908,544 | **462,467,005** |
| FY 1997 | 150,812,506 | 68,467,000 | **219,279,506** |
| FY 1996 | 147,114,796 | 200,000,000 | **347,114,796** |
| FY 1995 | 153,992,520 | - | **153,992,520** |

| FY 2014 REDEMPTION DETAIL BY SERIES: | | | |
|---|---|---|---|
| Series | Surplus | Refunding | Total |
| C0611 | 23,560,000 | - | 23,560,000 |
| C0711 | 6,035,000 | - | 6,035,000 |
| E021A | 20,790,000 | - | 20,790,000 |
| E061A | 6,680,000 | - | 6,680,000 |
| E0911 | 3,140,000 | - | 3,140,000 |
| E0912 | 5,610,000 | - | 5,610,000 |
| E11A1 | 5,450,000 | - | 5,450,000 |
| GM12A | 3,580,000 | - | 3,580,000 |
| HD04A | 545,000 | - | 545,000 |
| HD04B | 300,000 | - | 300,000 |

**ALASKA HOUSING FINANCE CORPORATION**

SUMMARY OF FLOATING RATE DEBT & INTEREST RATE SWAPS

*June 30, 2014*

| Data | GP97A | GP01A | GP01B | E021A[1] | E021A[2] | SC02C | E071A | E071B | E071D | E091A | E091B | E091D | GM12B | SC12B | SC13B |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Outstanding | 14,600,000 | 53,455,000 | 65,320,000 | 41,920,000 | 75,785,000 | 50,760,000 | 75,000,000 | 75,000,000 | 89,370,000 | 80,880,000 | 80,880,000 | 80,870,000 | 50,000,000 | 50,000,000 | 50,000,000 |
| CUSIP | 011831X82 | 0118326M9 | 0118326N7 | 0118327K2 | 0118327L0 | 0118326L1 | 01170PBW5 | 01170PBV7 | 01170PBX3 | 01170PDV5 | 01170PDX1 | 01170PEY8 | 01170REJ7 | 0118327P1 | 011839BA4 |
| Issue Date | 12/03/97 | 08/02/01 | 08/02/01 | 05/16/02 | 05/16/02 | 12/05/02 | 05/31/07 | 05/31/07 | 05/31/07 | 05/28/09 | 05/28/09 | 08/26/09 | 07/11/12 | 10/17/12 | 05/02/13 |
| Maturity Date | 12/01/27 | 12/01/30 | 12/01/30 | 06/01/32 | 12/01/36 | 07/01/22 | 12/01/41 | 12/01/41 | 12/01/41 | 12/01/40 | 12/01/40 | 12/01/40 | 12/01/42 | 12/01/42 | 06/01/43 |
| Ratings | A-1+/F1+ | A-1+/F1+ | A-1+/F1+ | A-1/WD | A-1/WD | A-1+/F1+ | NA/F1+ | NA/F1+ | NA/F1+ | A-1+/F1+ | A-1+/F1+ | A-1+/F1 | A-1+/F1+ | A-1+/F1+ | AA+/AA+ |
| Remark Agent | Merrill BofA | Merrill BofA | Merrill BofA | JP Morgan | JP Morgan | GK Baum | Ray James | KeyBanc | Merrill BofA | Morg Stanley | Goldman | Merrill BofA | Merrill BofA | JP Morgan | JP Morgan |
| Remarket Fee | 0.07% | 0.07% | 0.07% | 0.09% | 0.09% | 0.07% | 0.07% | 0.07% | 0.07% | 0.07% | 0.07% | 0.07% | 0.07% | 0.06% | N/A |
| Liquidity | Self | Self | Self | JP Morgan | JP Morgan | Self | LBBW | LBBW | LBBW | Self | Self | BofA | Self | Self | N/A |
| Debt Type | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO | Index Floater |
| Reset Date | Weekly | Weekly | Weekly | Daily | Daily | Weekly | Weekly | Weekly | Weekly | Weekly | Weekly | Weekly | Weekly | Weekly | Monthly |
| Tax Status | Tax-Exempt | Tax-Exempt | Tax-Exempt | AMT | AMT | Tax-Exempt | Pre-Ullman | Pre-Ullman | Pre-Ullman | Pre-Ullman | Pre-Ullman | Pre-Ullman | Taxable | Taxable | Taxable |
| Credit Type | GO | GO | GO | Housing | Housing | GO | Housing | Housing | Housing | Housing | Housing | Housing | Housing | GO | GO |
| Current Rate | 0.07% | 0.07% | 0.07% | 0.05% | 0.05% | 0.05% | 0.18% | 0.18% | 0.21% | 0.05% | 0.04% | 0.08% | 0.06% | 0.08% | 0.95% |
| Avg Rate | 1.83% | 1.36% | 1.36% | 1.63% | 1.63% | 1.38% | 0.91% | 0.87% | 0.86% | 0.14% | 0.14% | 0.17% | 0.12% | 0.11% | 0.97% |
| Max Rate | 9.00% | 9.25% | 9.25% | 10.25% | 10.25% | 8.00% | 9.50% | 7.90% | 8.50% | 0.32% | 0.35% | 0.40% | 0.21% | 0.20% | 1.00% |
| Min Rate | 0.02% | 0.02% | 0.02% | 0.04% | 0.04% | 0.03% | 0.05% | 0.05% | 0.03% | 0.02% | 0.01% | 0.02% | 0.03% | 0.05% | 0.95% |
| SIFMA Rate | 1.83% | 1.34% | 1.34% | 1.32% | 1.32% | 1.32% | 0.78% | 0.78% | 0.78% | 0.18% | 0.18% | 0.17% | 0.10% | 0.09% | 0.07% |
| SIFMA Spread | 0.00% | 0.02% | 0.01% | 0.30% | 0.30% | 0.06% | 0.14% | 0.09% | 0.09% | (0.04%) | (0.04%) | 0.00% | 0.02% | 0.02% | 0.90% |
| 2013 Avg | 0.09% | 0.08% | 0.08% | 0.12% | 0.12% | 0.08% | 0.26% | 0.24% | 0.25% | 0.09% | 0.08% | 0.09% | 0.11% | 0.11% | 0.98% |
| 2014 Avg | 0.05% | 0.06% | 0.06% | 0.07% | 0.07% | 0.05% | 0.20% | 0.20% | 0.21% | 0.05% | 0.05% | 0.06% | 0.06% | 0.07% | 0.96% |
| 2014 Spread | (0.01%) | (0.00%) | (0.00%) | 0.02% | 0.02% | (0.01%) | 0.15% | 0.14% | 0.15% | (0.01%) | (0.01%) | 0.00% | 0.00% | 0.01% | 0.90% |

**INTEREST RATE SWAP SUMMARY**

| Bond Series | Counterparty | Ratings | Termination | Notional | Fixed | Float | Net Swap | VRDO | Synthetic | Spread | Termination |
|---|---|---|---|---|---|---|---|---|---|---|---|
| GP01A | Ray James | A/A2 | 12/01/30 | 53,455,000 | 2.453% | 1.210% | 1.243% | 1.361% | 2.604% | (0.151%) | (8,736,730) |
| GP01B | Merrill | A+/Aa3 | 12/01/30 | 65,320,000 | 4.143% | 1.210% | 2.933% | 1.355% | 4.289% | (0.146%) | - |
| E021A[1] | Goldman | AAA/Aa2 | 06/01/32 | 41,920,000 | 2.980% | 0.814% | 2.166% | 1.625% | 3.791% | (0.811%) | (4,769,272) |
| E021A[2] | Merrill | A+/Aa3 | 12/01/36 | 75,785,000 | 3.448% | 1.242% | 2.206% | 1.625% | 3.832% | (0.384%) | (8,674,609) |
| SC02/GP97 | JP Morgan | A+/Aa3 | 07/01/24 | 14,555,000 | 3.770% | 1.242% | 2.528% | 1.289% | 3.817% | (0.047%) | - |
| SC02C | JP Morgan | A+/Aa3 | 07/01/22 | 50,760,000 | 4.303% | 1.432% | 2.871% | 1.380% | 4.251% | 0.052% | - |
| E071A[1] | Goldman | AAA/Aa2 | 12/01/41 | 143,622,000 | 3.735% | 0.814% | 2.920% | 0.892% | 3.812% | (0.078%) | - |
| E071A[2] | JP Morgan | A+/Aa3 | 12/01/41 | 95,748,000 | 3.720% | 0.814% | 2.906% | 0.862% | 3.768% | (0.048%) | - |
| E091A[1] | Citibank | A/A2 | 12/01/40 | 72,789,000 | 3.761% | 0.237% | 3.524% | 0.143% | 3.667% | 0.094% | - |
| E091A[2] | Goldman | AAA/Aa2 | 12/01/40 | 72,789,000 | 3.761% | 0.237% | 3.524% | 0.135% | 3.659% | 0.102% | - |
| E091A[3] | JP Morgan | A+/Aa3 | 12/01/40 | 97,052,000 | 3.740% | 0.237% | 3.503% | 0.141% | 3.644% | 0.096% | - |
| | | | **TOTAL** | **783,795,000** | **3.654%** | **0.785%** | **2.870%** | **0.875%** | **3.745%** | **(0.090%)** | **(22,180,611)** |

**NET SWAP TOTALS**

| Pay Fixed | Rec Float | Net Swap |
|---|---|---|
| 29,741,014 | 10,850,689 | (18,890,324) |
| 43,141,009 | 13,277,048 | (29,863,961) |
| 20,733,959 | 7,639,871 | (13,094,088) |
| 54,250,779 | 17,428,177 | (36,822,602) |
| 6,077,113 | 2,123,562 | (3,953,551) |
| 28,411,615 | 9,922,440 | (18,489,175) |
| 37,424,949 | 8,518,578 | (28,906,371) |
| 24,862,756 | 5,512,415 | (19,350,341) |
| 13,710,785 | 904,613 | (12,806,172) |
| 13,710,785 | 904,692 | (12,806,093) |
| 18,178,972 | 1,174,155 | (17,004,816) |
| **290,243,735** | **78,256,240** | **(211,987,495)** |

**2014 REMARKETING SUMMARY**

| *~ BEST ~* | | Exempt Self | Exempt BOA | Taxable Self | AMT Daily JPM | Exempt LBBW | Index Floater | 2014 | 2013 | 2012 | 2011 |
|---|---|---|---|---|---|---|---|---|---|---|---|
| ***REMARKET*** | Allocation | 37.0% | 8.7% | 10.7% | 12.6% | 25.6% | 5.4% | 100.0% | 100.0% | 100.0% | 100.0% |
| ***AGENT*** | Max Rate | 0.12% | 0.12% | 0.08% | 0.11% | 0.26% | 0.97% | 0.97% | 1.00% | 0.46% | 3.10% |
| ***FY 014*** | Min Rate | 0.01% | 0.02% | 0.05% | 0.04% | 0.17% | 0.95% | 0.01% | 0.03% | 0.02% | 0.02% |
| **Goldman** | Avg Rate | 0.05% | 0.06% | 0.06% | 0.07% | 0.20% | 0.96% | 0.14% | 0.18% | 0.19% | 0.18% |
| **0.052%** | SIFMA Spread | (0.01%) | 0.00% | 0.00% | 0.02% | 0.15% | 0.90% | 0.09% | 0.09% | 0.02% | 0.08% |

**MONTHLY FLOAT SUMMARY**

| *June 30, 2014* | |
|---|---|
| Total Bonds | **$2,278,545,000** |
| Total Float | **$933,840,000** |
| Self-Liquid | **$445,895,000** |
| Float % | **41.0%** |
| Hedge % | **83.9%** |

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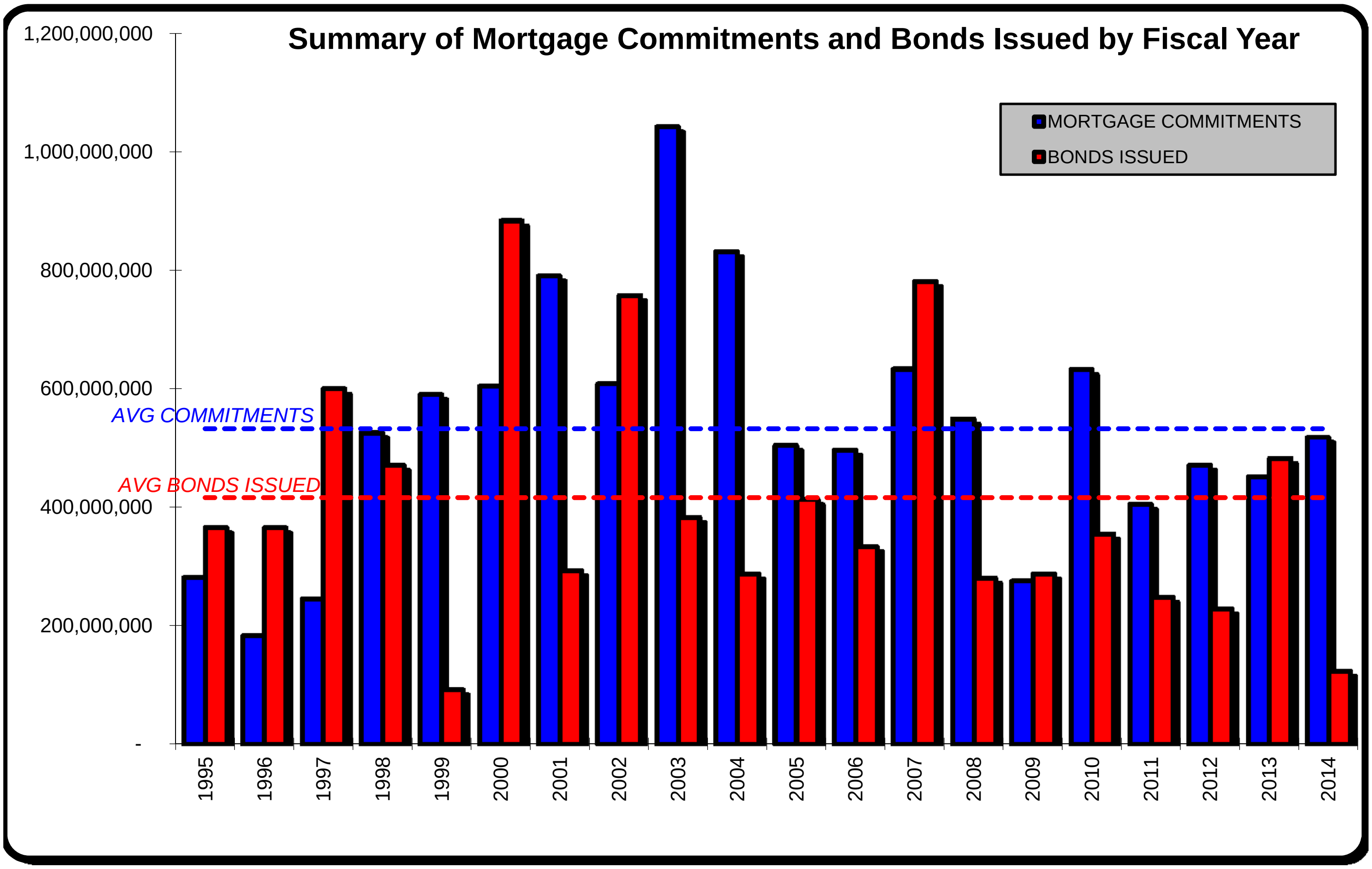
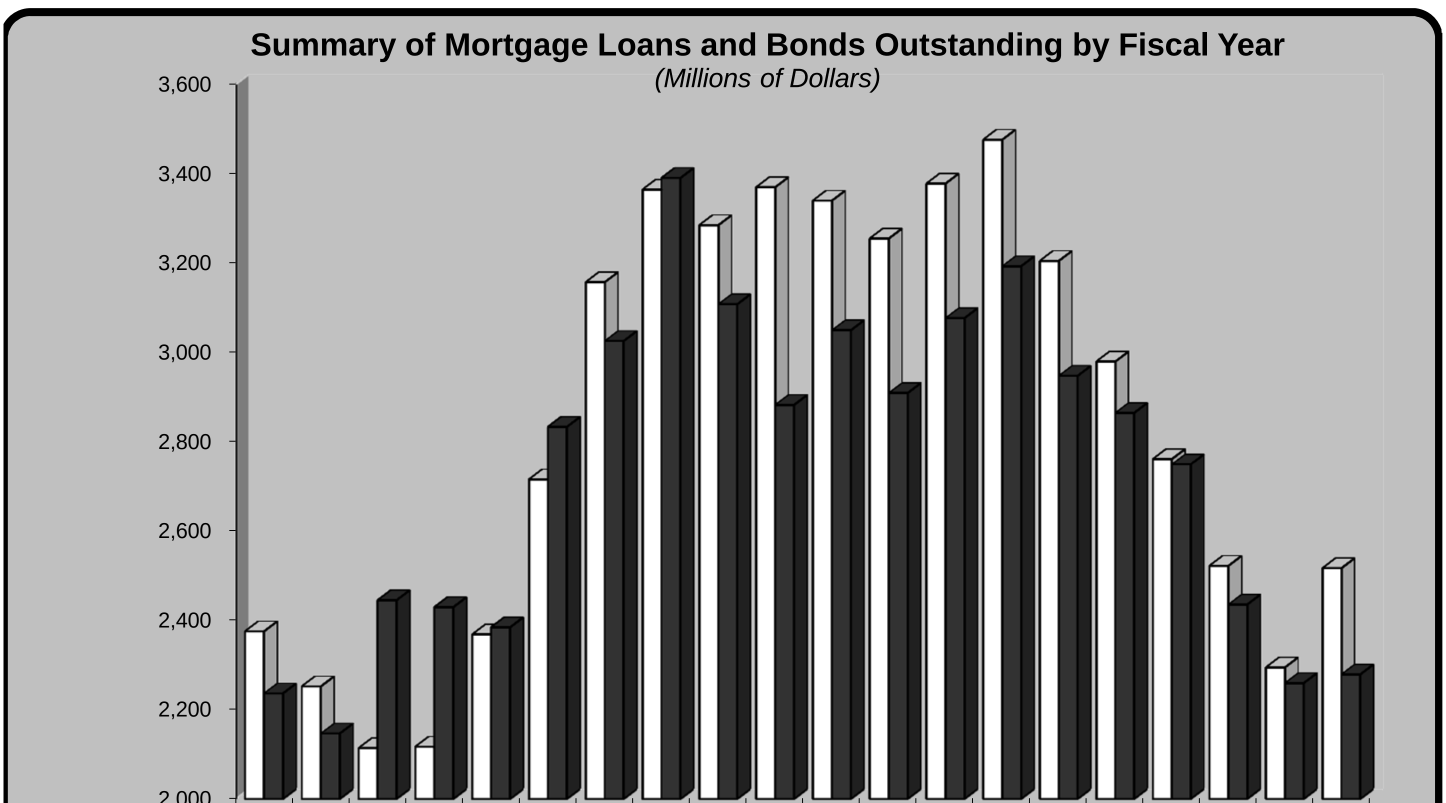
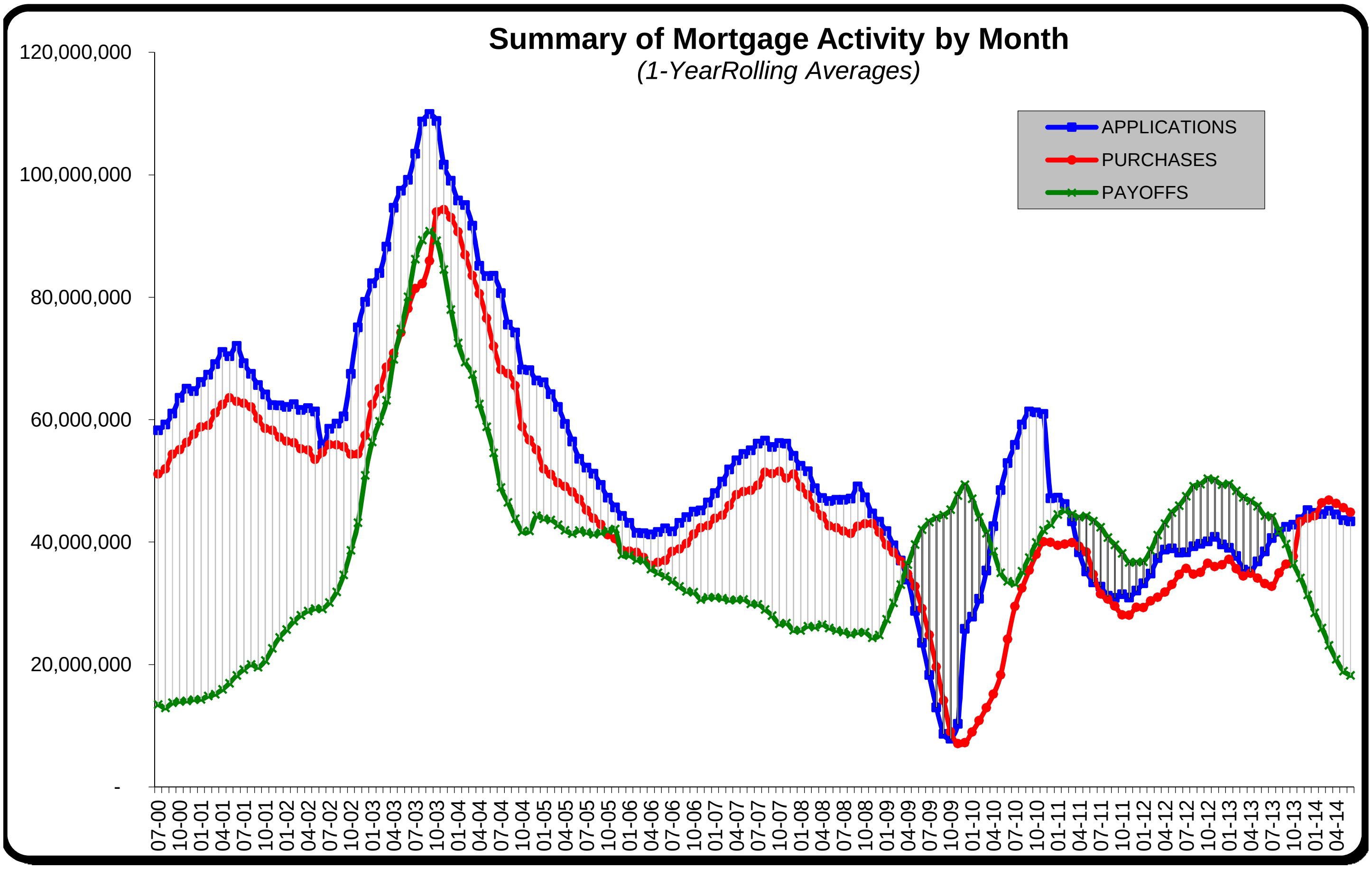
# ALASKA HOUSING FINANCE CORPORATION

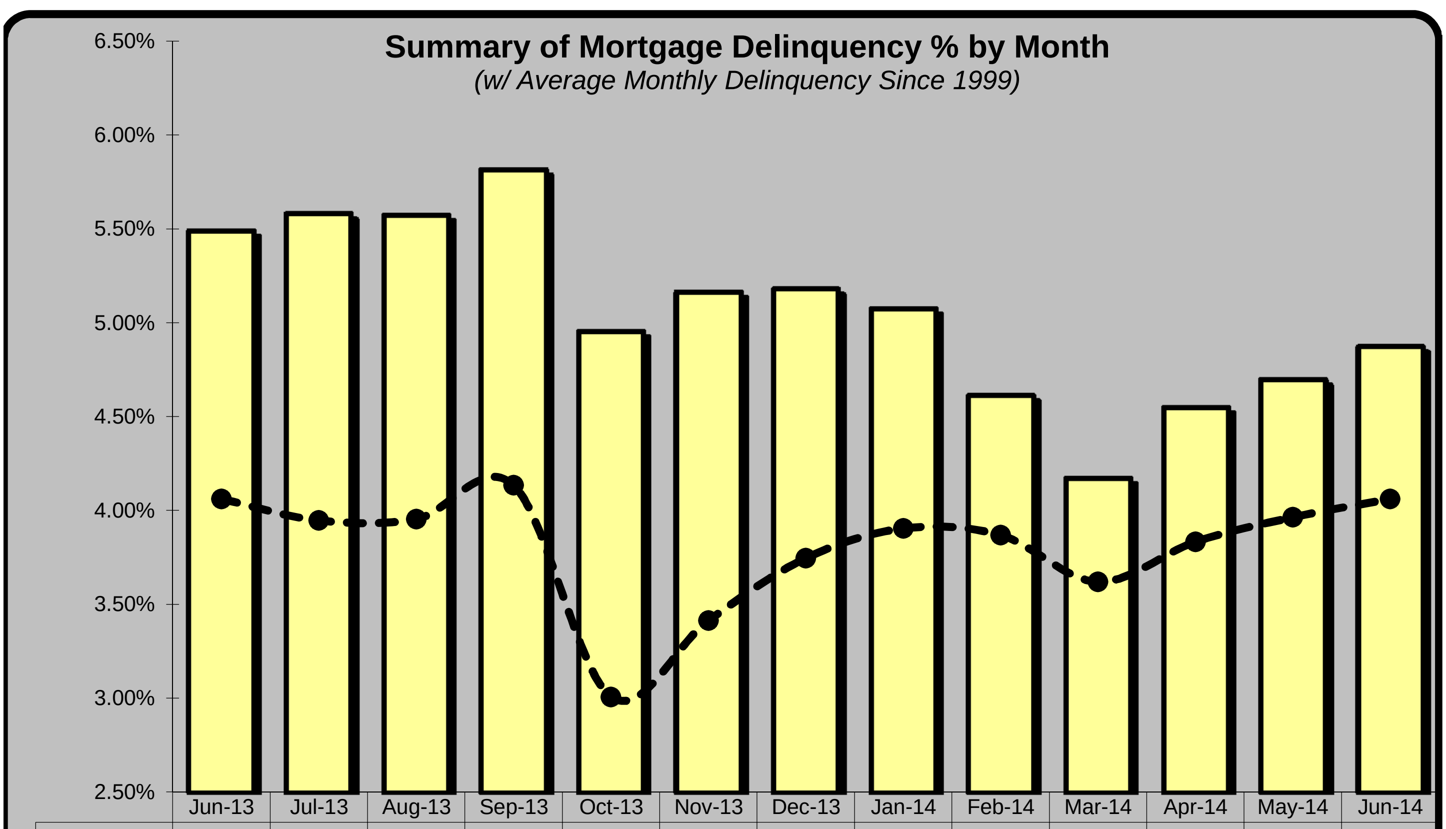



| | 1995 | 1996 | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| MORTGAGES | 2,375 | 2,252 | 2,113 | 2,117 | 2,368 | 2,715 | 3,157 | 3,365 | 3,285 | 3,370 | 3,340 | 3,255 | 3,378 | 3,476 | 3,205 | 2,980 | 2,761 | 2,521 | 2,294 | 2,516 |
| BONDS | 2,236 | 2,146 | 2,445 | 2,429 | 2,384 | 2,834 | 3,026 | 3,391 | 3,108 | 2,883 | 3,050 | 2,909 | 3,077 | 3,193 | 2,948 | 2,865 | 2,749 | 2,435 | 2,259 | 2,279 |

# ALASKA HOUSING FINANCE CORPORATION




| | Jun-13 | Jul-13 | Aug-13 | Sep-13 | Oct-13 | Nov-13 | Dec-13 | Jan-14 | Feb-14 | Mar-14 | Apr-14 | May-14 | Jun-14 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| DEL | 5.49% | 5.58% | 5.57% | 5.82% | 4.95% | 5.16% | 5.18% | 5.08% | 4.61% | 4.17% | 4.55% | 4.70% | 4.87% |
| AVG | 4.06% | 3.95% | 3.95% | 4.13% | 3.01% | 3.41% | 3.75% | 3.90% | 3.87% | 3.62% | 3.83% | 3.96% | 4.06% |

# ALASKA HOUSING FINANCE CORPORATION