Alaska Housing
FINANCE CORPORATION

MAY 2014

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

MAY 2014 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO *(Mortgages & Bonds)*	As of Fiscal Year End			As of Month End		
	FY 2012	FY 2013	% Change	05/31/13	05/31/14	% Change
Total Mortgage Portfolio	$2,527,097,652	$2,299,455,291	(9.0%)	$2,297,916,769	$2,519,452,573	9.6%
# of Mortgage Loans	16,546	14,641	(11.5%)	14,706	14,867	1.1%
Delinquent Loan %	5.69%	5.49%	(3.5%)	5.45%	4.70%	(13.7%)
Mortgage Wghtd Avg Int Rate	5.37%	5.06%	(5.8%)	5.08%	4.94%	(2.9%)
Total Bonds Outstanding	$2,434,865,000	$2,259,115,000	(7.2%)	$2,476,095,000	$2,280,140,000	(7.9%)
Variable Bonds %	34%	42%	23.2%	39%	41%	5.1%
Hedged Variable %	100%	84%	(15.9%)	85%	84%	(0.6%)
Bond Wghtd Avg Int Rate	4.13%	3.71%	(10.2%)	3.79%	3.74%	(1.4%)
Mortgage/Bond WAIR Spread	1.24%	1.35%	9.1%	1.29%	1.20%	(7.2%)
Mortgage/Bond Ratio	1.04	1.02	(1.9%)	0.93	1.10	19.1%

MONTHLY ACTIVITY *(Mortgages & Bonds)*	Through Fiscal Year End			Through Eleven Months Ending		
	FY 2012	FY 2013	% Change	05/31/13	05/31/14	% Change
Mortgage Applications	$459,371,034	$461,805,708	0.5%	$410,200,857	$472,866,670	15.3%
Mortgage Purchases	416,225,607	398,531,914	(4.3%)	361,659,060	510,148,795	41.1%
Mortgage Payoffs	551,641,685	531,627,435	(3.6%)	504,038,004	199,569,926	(60.4%)
Mortgage Foreclosures	14,069,276	11,863,398	(15.7%)	10,446,801	13,147,535	25.9%
Bond Issuances - Housing	229,055,000	195,890,000	(14.5%)	332,655,000	0	(100.0%)
Bond Issuances - General	0	286,125,000	100.0%	149,360,000	95,115,000	(36.3%)
Bond Redemptions - Special	492,040,000	599,975,000	21.9%	401,850,000	43,595,000	(89.2%)
Bond Redemptions - Scheduled	$51,425,000	$57,790,000	12.4%	$38,935,000	$31,745,000	(18.5%)

FINANCIAL STATEMENTS *(in Thousands of Dollars)*	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2012	FY 2013	% Change	FY 2013	FY 2014	% Change
Mortgage & Loan Revenue	$147,078	$125,059	(15.0%)	$95,555	$89,718	(6.1%)
Investment Income	12,695	9,088	(28.4%)	8,632	7,392	(14.4%)
Externally Funded Programs	179,704	168,152	(6.4%)	108,814	116,724	7.3%
Other Revenue	11,701	13,026	11.3%	9,795	10,433	6.5%
Total Revenue	351,178	315,325	(10.2%)	222,796	224,267	0.7%
Interest Expenses	111,558	94,409	(15.4%)	71,794	60,718	(15.4%)
Housing Grants & Subsidies	179,194	150,460	(16.0%)	108,226	109,366	1.1%
Operations & Administration	57,126	56,663	(0.8%)	42,382	42,019	(0.9%)
Other Expenses	33,769	31,688	(6.2%)	22,475	16,214	(27.9%)
Total Expenses	381,647	333,220	(12.7%)	244,877	228,317	(6.8%)
Operating Income (Loss)	(30,469)	(17,895)	41.3%	(22,081)	(4,050)	81.7%
Contributions to the State	9,207	10,720	16.4%	4,532	1,223	(73.0%)
Change in Net Position	(39,676)	(28,615)	27.9%	(26,613)	(5,273)	80.2%
Total Assets/Deferred Outflows	4,288,648	3,981,230	(7.2%)	4,184,749	4,039,454	(3.5%)
Total Liabilities	2,734,505	2,455,702	(10.2%)	2,657,219	2,530,054	(4.8%)
Net Position	$1,554,143	$1,525,528	(1.8%)	$1,527,530	$1,509,400	(1.2%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **5/31/2014**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	2,392,006,389	94.94%
PARTICIPATION LOANS	123,046,295	4.88%
REAL ESTATE OWNED	4,399,889	0.17%
TOTAL PORTFOLIO	**2,519,452,573**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	65,829,725	2.62%
60 DAYS PAST DUE	19,031,728	0.76%
90 DAYS PAST DUE	9,295,825	0.37%
120+ DAYS PAST DUE	24,017,243	0.95%
TOTAL DELINQUENT	**118,174,522**	4.70%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.937%	TAX-EXEMPT FTHB %	30.4%
AVG REMAINING TERM	295	RURAL %	18.9%
AVG LOAN TO VALUE	77	TAXABLE %	17.9%
SINGLE FAMILY %	89.0%	MF/SPECIAL NEEDS %	12.4%
MULTI-FAMILY %	11.0%	TAXABLE FTHB %	12.9%
FHA INSURANCE %	16.5%	TAX-EXEMPT VETS %	6.1%
VA INSURANCE %	9.8%	OTHER PROGRAM %	1.3%
PMI INSURANCE %	13.2%	ANCHORAGE %	38.0%
RD INSURANCE %	7.0%	OTHER CITY %	62.0%
HUD 184 INSURANCE %	6.2%	WELLS FARGO %	46.8%
UNINSURED %	47.3%	OTHER SERVICER %	53.2%

MORTGAGE AND LOAN ACTIVITY:	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	400,754,885	459,371,034	461,834,449	472,866,670	46,545,825
MORTGAGE COMMITMENTS	403,020,935	470,579,649	450,361,201	464,844,965	42,161,562
MORTGAGE PURCHASES	416,413,024	416,225,607	398,531,914	510,148,795	24,429,320
AVG PURCHASE PRICE	257,026	268,795	279,834	304,939	259,775
AVG INTEREST RATE	4.553%	4.095%	3.763%	4.560%	4.356%
AVG BEGINNING TERM	352	336	341	359	359
AVG LOAN TO VALUE	90	85	85	87	88
INSURANCE %	61.5%	48.2%	43.7%	53.2%	56.5%
SINGLE FAMILY%	97.6%	92.6%	88.3%	86.4%	100.0%
ANCHORAGE %	29.9%	33.2%	40.1%	41.9%	42.1%
WELLS FARGO %	49.6%	46.2%	43.2%	40.4%	40.2%
STREAMLINE REFINANCE %	11.1%	19.7%	17.7%	2.9%	0.0%
MORTGAGE PAYOFFS	521,240,747	551,641,685	531,627,435	199,569,926	16,167,361
MORTGAGE FORECLOSURES	16,662,892	14,069,276	11,863,398	13,147,535	977,608

ALASKA HOUSING FINANCE CORPORATION

As of: **5/31/2014**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.937%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	77

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,392,006,389	94.9%
PARTICIPATION LOANS	123,046,295	4.9%
REAL ESTATE OWNED	4,399,889	0.2%
TOTAL PORTFOLIO	**2,519,452,573**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	65,829,725	2.62%
60 DAYS PAST DUE	19,031,728	0.76%
90 DAYS PAST DUE	9,295,825	0.37%
120+ DAYS PAST DUE	24,017,243	0.95%
TOTAL DELINQUENT	**118,174,522**	**4.70%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	766,624,435	30.5%
RURAL	475,557,131	18.9%
TAXABLE	450,352,929	17.9%
TAXABLE FIRST-TIME HOMEBUYER	324,869,026	12.9%
MULTI-FAMILY/SPECIAL NEEDS	312,119,086	12.4%
VETERANS MORTGAGE PROGRAM	153,674,440	6.1%
OTHER LOAN PROGRAM	31,855,637	1.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,816,910,072	72.2%
MULTI-FAMILY	277,671,486	11.0%
CONDO	274,578,004	10.9%
DUPLEX	115,304,496	4.6%
3-PLEX/4-PLEX	21,918,747	0.9%
OTHER PROPERTY TYPE	8,669,880	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	957,384,611	38.1%
WASILLA/PALMER	313,451,100	12.5%
FAIRBANKS/NORTH POLE	308,990,184	12.3%
KENAI/SOLDOTNA/HOMER	190,103,574	7.6%
JUNEAU/KETCHIKAN	189,127,717	7.5%
EAGLE RIVER/CHUGIAK	117,256,886	4.7%
KODIAK ISLAND	93,309,357	3.7%
OTHER GEOGRAPHIC REGION	345,429,256	13.7%
MORTGAGE INSURANCE		
UNINSURED	1,190,685,584	47.3%
FEDERALLY INSURED - FHA	415,007,629	16.5%
PRIMARY MORTGAGE INSURANCE	332,069,165	13.2%
FEDERALLY INSURED - VA	246,608,387	9.8%
FEDERALLY INSURED - RD	175,340,147	7.0%
FEDERALLY INSURED - HUD 184	155,341,771	6.2%
SELLER SERVICER		
WELLS FARGO	1,179,673,213	46.9%
ALASKA USA	526,803,634	20.9%
OTHER SELLER SERVICER	415,454,513	16.5%
FIRST NATIONAL BANK OF AK	393,121,325	15.6%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.175%
Weighted Average Remaining Term	319
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	67,644,312	93.1%
PARTICIPATION LOANS	633,512	0.9%
REAL ESTATE OWNED	4,399,889	6.1%
TOTAL PORTFOLIO	**72,677,712**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	23,428,730	34.3%
RURAL	8,368,615	12.3%
TAXABLE	8,103,061	11.9%
TAXABLE FIRST-TIME HOMEBUYER	7,409,649	10.9%
MULTI-FAMILY/SPECIAL NEEDS	18,316,142	26.8%
VETERANS MORTGAGE PROGRAM	1,642,187	2.4%
OTHER LOAN PROGRAM	1,009,439	1.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	40,612,685	59.5%
MULTI-FAMILY	16,279,798	23.8%
CONDO	8,365,334	12.3%
DUPLEX	2,345,502	3.4%
3-PLEX/4-PLEX	535,638	0.8%
OTHER PROPERTY TYPE	138,866	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	31,982,892	46.8%
WASILLA/PALMER	10,686,073	15.7%
FAIRBANKS/NORTH POLE	5,231,668	7.7%
KENAI/SOLDOTNA/HOMER	2,774,293	4.1%
JUNEAU/KETCHIKAN	3,298,978	4.8%
EAGLE RIVER/CHUGIAK	3,342,191	4.9%
KODIAK ISLAND	1,682,343	2.5%
OTHER GEOGRAPHIC REGION	9,279,384	13.6%
MORTGAGE INSURANCE		
UNINSURED	38,493,036	56.4%
FEDERALLY INSURED - FHA	1,946,367	2.9%
FEDERALLY INSURED - VA	3,294,060	4.8%
PRIMARY MORTGAGE INSURANCE	17,138,460	25.1%
FEDERALLY INSURED - RD	1,975,078	2.9%
FEDERALLY INSURED - HUD 184	5,430,822	8.0%
SELLER SERVICER		
WELLS FARGO	26,568,551	38.9%
ALASKA USA	13,596,901	19.9%
OTHER SELLER SERVICER	13,225,492	19.4%
FIRST NATIONAL BANK OF AK	14,886,879	21.8%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.856%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	131,727,140	97.7%
PARTICIPATION LOANS	3,061,079	2.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**134,788,219**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,096,304	3.04%
60 DAYS PAST DUE	1,853,651	1.38%
90 DAYS PAST DUE	805,368	0.60%
120+ DAYS PAST DUE	1,334,303	0.99%
TOTAL DELINQUENT	**8,089,626**	**6.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	103,449,216	76.7%
RURAL	15,419,508	11.4%
TAXABLE	10,774,907	8.0%
TAXABLE FIRST-TIME HOMEBUYER	3,243,247	2.4%
MULTI-FAMILY/SPECIAL NEEDS	1,097,081	0.8%
VETERANS MORTGAGE PROGRAM	168,640	0.1%
OTHER LOAN PROGRAM	635,620	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	96,556,203	71.6%
MULTI-FAMILY	1,097,081	0.8%
CONDO	30,499,854	22.6%
DUPLEX	6,386,398	4.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	248,683	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	64,199,037	47.6%
WASILLA/PALMER	20,037,105	14.9%
FAIRBANKS/NORTH POLE	13,066,080	9.7%
KENAI/SOLDOTNA/HOMER	8,794,277	6.5%
JUNEAU/KETCHIKAN	10,157,286	7.5%
EAGLE RIVER/CHUGIAK	4,208,421	3.1%
KODIAK ISLAND	3,241,882	2.4%
OTHER GEOGRAPHIC REGION	11,084,131	8.2%
MORTGAGE INSURANCE		
UNINSURED	43,231,761	32.1%
FEDERALLY INSURED - FHA	45,291,281	33.6%
FEDERALLY INSURED - VA	9,073,131	6.7%
PRIMARY MORTGAGE INSURANCE	15,344,348	11.4%
FEDERALLY INSURED - RD	14,088,211	10.5%
FEDERALLY INSURED - HUD 184	7,759,487	5.8%
SELLER SERVICER		
WELLS FARGO	63,649,174	47.2%
ALASKA USA	33,433,538	24.8%
OTHER SELLER SERVICER	15,061,197	11.2%
FIRST NATIONAL BANK OF AK	22,644,309	16.8%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.410%
Weighted Average Remaining Term	257
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	24,315,650	97.2%
PARTICIPATION LOANS	700,317	2.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**25,015,968**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,805,003	7.22%
60 DAYS PAST DUE	850,182	3.40%
90 DAYS PAST DUE	282,878	1.13%
120+ DAYS PAST DUE	495,025	1.98%
TOTAL DELINQUENT	**3,433,087**	**13.72%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,015,968	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	16,005,071	64.0%
MULTI-FAMILY	0	0.0%
CONDO	8,386,731	33.5%
DUPLEX	624,166	2.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	13,845,113	55.3%
WASILLA/PALMER	4,726,610	18.9%
FAIRBANKS/NORTH POLE	2,438,104	9.7%
KENAI/SOLDOTNA/HOMER	371,068	1.5%
JUNEAU/KETCHIKAN	1,505,703	6.0%
EAGLE RIVER/CHUGIAK	1,444,617	5.8%
KODIAK ISLAND	259,767	1.0%
OTHER GEOGRAPHIC REGION	424,985	1.7%
MORTGAGE INSURANCE		
UNINSURED	7,415,970	29.6%
FEDERALLY INSURED - FHA	10,401,472	41.6%
FEDERALLY INSURED - VA	3,155,676	12.6%
PRIMARY MORTGAGE INSURANCE	1,013,137	4.0%
FEDERALLY INSURED - RD	2,547,031	10.2%
FEDERALLY INSURED - HUD 184	482,682	1.9%
SELLER SERVICER		
WELLS FARGO	14,679,383	58.7%
ALASKA USA	7,198,520	28.8%
OTHER SELLER SERVICER	499,147	2.0%
FIRST NATIONAL BANK OF AK	2,638,919	10.5%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.861%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	82,691,058	95.8%
PARTICIPATION LOANS	3,655,865	4.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**86,346,923**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,720,387	1.99%
60 DAYS PAST DUE	383,403	0.44%
90 DAYS PAST DUE	427,999	0.50%
120+ DAYS PAST DUE	1,282,315	1.49%
TOTAL DELINQUENT	**3,814,105**	**4.42%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	39,247,354	45.5%
RURAL	23,092,973	26.7%
TAXABLE	14,749,415	17.1%
TAXABLE FIRST-TIME HOMEBUYER	6,857,653	7.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	707,259	0.8%
OTHER LOAN PROGRAM	1,692,270	2.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,265,810	75.6%
MULTI-FAMILY	0	0.0%
CONDO	14,961,069	17.3%
DUPLEX	4,412,871	5.1%
3-PLEX/4-PLEX	1,164,396	1.3%
OTHER PROPERTY TYPE	542,777	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	34,466,229	39.9%
WASILLA/PALMER	9,054,299	10.5%
FAIRBANKS/NORTH POLE	6,136,076	7.1%
KENAI/SOLDOTNA/HOMER	9,981,929	11.6%
JUNEAU/KETCHIKAN	7,376,382	8.5%
EAGLE RIVER/CHUGIAK	2,259,611	2.6%
KODIAK ISLAND	2,836,990	3.3%
OTHER GEOGRAPHIC REGION	14,235,407	16.5%
MORTGAGE INSURANCE		
UNINSURED	37,995,822	44.0%
FEDERALLY INSURED - FHA	15,370,206	17.8%
FEDERALLY INSURED - VA	4,806,160	5.6%
PRIMARY MORTGAGE INSURANCE	14,550,822	16.9%
FEDERALLY INSURED - RD	8,600,012	10.0%
FEDERALLY INSURED - HUD 184	5,023,902	5.8%
SELLER SERVICER		
WELLS FARGO	45,533,480	52.7%
ALASKA USA	21,147,921	24.5%
OTHER SELLER SERVICER	9,057,268	10.5%
FIRST NATIONAL BANK OF AK	10,608,254	12.3%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.992%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	83,770,157	97.3%
PARTICIPATION LOANS	2,282,139	2.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**86,052,297**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,868,279	2.17%
60 DAYS PAST DUE	1,533,016	1.78%
90 DAYS PAST DUE	204,765	0.24%
120+ DAYS PAST DUE	782,876	0.91%
TOTAL DELINQUENT	**4,388,936**	**5.10%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,396,600	43.5%
RURAL	11,492,550	13.4%
TAXABLE	23,272,533	27.0%
TAXABLE FIRST-TIME HOMEBUYER	11,919,513	13.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,709,896	2.0%
OTHER LOAN PROGRAM	261,205	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	69,903,826	81.2%
MULTI-FAMILY	0	0.0%
CONDO	12,379,213	14.4%
DUPLEX	3,189,222	3.7%
3-PLEX/4-PLEX	580,036	0.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	37,904,655	44.0%
WASILLA/PALMER	12,510,451	14.5%
FAIRBANKS/NORTH POLE	7,204,908	8.4%
KENAI/SOLDOTNA/HOMER	4,691,453	5.5%
JUNEAU/KETCHIKAN	5,972,596	6.9%
EAGLE RIVER/CHUGIAK	4,465,348	5.2%
KODIAK ISLAND	3,562,831	4.1%
OTHER GEOGRAPHIC REGION	9,740,055	11.3%
MORTGAGE INSURANCE		
UNINSURED	31,028,598	36.1%
FEDERALLY INSURED - FHA	17,994,920	20.9%
FEDERALLY INSURED - VA	6,702,096	7.8%
PRIMARY MORTGAGE INSURANCE	15,964,857	18.6%
FEDERALLY INSURED - RD	7,857,355	9.1%
FEDERALLY INSURED - HUD 184	6,504,470	7.6%
SELLER SERVICER		
WELLS FARGO	47,377,980	55.1%
ALASKA USA	19,439,104	22.6%
OTHER SELLER SERVICER	7,636,729	8.9%
FIRST NATIONAL BANK OF AK	11,598,483	13.5%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.825%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	108,037,930	98.1%
PARTICIPATION LOANS	2,066,136	1.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**110,104,066**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,611,232	2.37%
60 DAYS PAST DUE	1,160,459	1.05%
90 DAYS PAST DUE	723,924	0.66%
120+ DAYS PAST DUE	1,433,567	1.30%
TOTAL DELINQUENT	**5,929,182**	**5.39%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	40,886,699	37.1%
RURAL	19,330,938	17.6%
TAXABLE	34,689,822	31.5%
TAXABLE FIRST-TIME HOMEBUYER	13,465,439	12.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,167,446	1.1%
OTHER LOAN PROGRAM	563,722	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	87,247,618	79.2%
MULTI-FAMILY	0	0.0%
CONDO	15,962,810	14.5%
DUPLEX	5,031,200	4.6%
3-PLEX/4-PLEX	1,754,552	1.6%
OTHER PROPERTY TYPE	107,885	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	48,564,050	44.1%
WASILLA/PALMER	12,972,781	11.8%
FAIRBANKS/NORTH POLE	10,516,510	9.6%
KENAI/SOLDOTNA/HOMER	5,543,189	5.0%
JUNEAU/KETCHIKAN	9,601,748	8.7%
EAGLE RIVER/CHUGIAK	3,681,964	3.3%
KODIAK ISLAND	3,462,200	3.1%
OTHER GEOGRAPHIC REGION	15,761,624	14.3%
MORTGAGE INSURANCE		
UNINSURED	45,451,534	41.3%
FEDERALLY INSURED - FHA	20,707,407	18.8%
FEDERALLY INSURED - VA	8,712,385	7.9%
PRIMARY MORTGAGE INSURANCE	21,540,876	19.6%
FEDERALLY INSURED - RD	7,886,153	7.2%
FEDERALLY INSURED - HUD 184	5,805,712	5.3%
SELLER SERVICER		
WELLS FARGO	54,772,071	49.7%
ALASKA USA	24,315,066	22.1%
OTHER SELLER SERVICER	15,968,333	14.5%
FIRST NATIONAL BANK OF AK	15,048,595	13.7%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.938%
Weighted Average Remaining Term	307
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	92,341,127	77.1%
PARTICIPATION LOANS	27,434,048	22.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**119,775,175**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,152,021	3.47%
60 DAYS PAST DUE	1,115,771	0.93%
90 DAYS PAST DUE	345,945	0.29%
120+ DAYS PAST DUE	1,639,233	1.37%
TOTAL DELINQUENT	**7,252,969**	**6.06%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	43,749,148	36.5%
RURAL	14,408,619	12.0%
TAXABLE	32,183,397	26.9%
TAXABLE FIRST-TIME HOMEBUYER	22,859,860	19.1%
MULTI-FAMILY/SPECIAL NEEDS	442,526	0.4%
VETERANS MORTGAGE PROGRAM	2,635,373	2.2%
OTHER LOAN PROGRAM	3,496,251	2.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	91,420,252	76.3%
MULTI-FAMILY	442,526	0.4%
CONDO	19,726,283	16.5%
DUPLEX	7,690,591	6.4%
3-PLEX/4-PLEX	349,578	0.3%
OTHER PROPERTY TYPE	145,945	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	55,230,314	46.1%
WASILLA/PALMER	16,341,191	13.6%
FAIRBANKS/NORTH POLE	11,863,489	9.9%
KENAI/SOLDOTNA/HOMER	8,953,543	7.5%
JUNEAU/KETCHIKAN	7,540,036	6.3%
EAGLE RIVER/CHUGIAK	5,756,101	4.8%
KODIAK ISLAND	3,562,499	3.0%
OTHER GEOGRAPHIC REGION	10,528,003	8.8%
MORTGAGE INSURANCE		
UNINSURED	43,477,211	36.3%
FEDERALLY INSURED - FHA	21,589,424	18.0%
FEDERALLY INSURED - VA	9,822,664	8.2%
PRIMARY MORTGAGE INSURANCE	25,750,563	21.5%
FEDERALLY INSURED - RD	9,739,064	8.1%
FEDERALLY INSURED - HUD 184	9,396,249	7.8%
SELLER SERVICER		
WELLS FARGO	63,655,301	53.1%
ALASKA USA	25,921,988	21.6%
OTHER SELLER SERVICER	15,412,988	12.9%
FIRST NATIONAL BANK OF AK	14,784,897	12.3%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.921%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	102,999,214	80.5%
PARTICIPATION LOANS	24,903,637	19.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**127,902,850**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,289,362	1.79%
60 DAYS PAST DUE	1,055,956	0.83%
90 DAYS PAST DUE	607,264	0.47%
120+ DAYS PAST DUE	1,210,481	0.95%
TOTAL DELINQUENT	**5,163,062**	**4.04%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	46,974,907	36.7%
RURAL	13,912,571	10.9%
TAXABLE	28,105,304	22.0%
TAXABLE FIRST-TIME HOMEBUYER	28,895,374	22.6%
MULTI-FAMILY/SPECIAL NEEDS	124,951	0.1%
VETERANS MORTGAGE PROGRAM	6,089,216	4.8%
OTHER LOAN PROGRAM	3,800,527	3.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	101,785,808	79.6%
MULTI-FAMILY	124,951	0.1%
CONDO	18,511,961	14.5%
DUPLEX	6,199,256	4.8%
3-PLEX/4-PLEX	963,964	0.8%
OTHER PROPERTY TYPE	316,911	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	56,452,765	44.1%
WASILLA/PALMER	17,892,358	14.0%
FAIRBANKS/NORTH POLE	13,740,918	10.7%
KENAI/SOLDOTNA/HOMER	5,715,838	4.5%
JUNEAU/KETCHIKAN	11,211,245	8.8%
EAGLE RIVER/CHUGIAK	7,993,497	6.2%
KODIAK ISLAND	2,830,282	2.2%
OTHER GEOGRAPHIC REGION	12,065,949	9.4%
MORTGAGE INSURANCE		
UNINSURED	38,389,589	30.0%
FEDERALLY INSURED - FHA	32,347,015	25.3%
FEDERALLY INSURED - VA	12,072,928	9.4%
PRIMARY MORTGAGE INSURANCE	26,804,659	21.0%
FEDERALLY INSURED - RD	8,403,913	6.6%
FEDERALLY INSURED - HUD 184	9,884,746	7.7%
SELLER SERVICER		
WELLS FARGO	66,360,790	51.9%
ALASKA USA	28,013,851	21.9%
OTHER SELLER SERVICER	16,525,251	12.9%
FIRST NATIONAL BANK OF AK	17,002,957	13.3%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.417%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	112,271,602	84.9%
PARTICIPATION LOANS	20,001,291	15.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**132,272,892**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,924,149	2.97%
60 DAYS PAST DUE	1,339,512	1.01%
90 DAYS PAST DUE	562,628	0.43%
120+ DAYS PAST DUE	1,720,870	1.30%
TOTAL DELINQUENT	**7,547,159**	**5.71%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	70,586,503	53.4%
RURAL	15,495,649	11.7%
TAXABLE	17,201,782	13.0%
TAXABLE FIRST-TIME HOMEBUYER	25,315,076	19.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,512,899	1.9%
OTHER LOAN PROGRAM	1,160,983	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	99,544,638	75.3%
MULTI-FAMILY	0	0.0%
CONDO	24,668,360	18.6%
DUPLEX	5,792,871	4.4%
3-PLEX/4-PLEX	1,187,076	0.9%
OTHER PROPERTY TYPE	1,079,948	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	46,873,898	35.4%
WASILLA/PALMER	22,555,846	17.1%
FAIRBANKS/NORTH POLE	18,268,803	13.8%
KENAI/SOLDOTNA/HOMER	11,170,084	8.4%
JUNEAU/KETCHIKAN	10,405,759	7.9%
EAGLE RIVER/CHUGIAK	4,413,886	3.3%
KODIAK ISLAND	3,746,072	2.8%
OTHER GEOGRAPHIC REGION	14,838,544	11.2%
MORTGAGE INSURANCE		
UNINSURED	43,883,711	33.2%
FEDERALLY INSURED - FHA	32,410,151	24.5%
FEDERALLY INSURED - VA	9,599,774	7.3%
PRIMARY MORTGAGE INSURANCE	15,947,638	12.1%
FEDERALLY INSURED - RD	18,308,456	13.8%
FEDERALLY INSURED - HUD 184	12,123,161	9.2%
SELLER SERVICER		
WELLS FARGO	64,291,533	48.6%
ALASKA USA	37,525,897	28.4%
OTHER SELLER SERVICER	17,950,178	13.6%
FIRST NATIONAL BANK OF AK	12,505,284	9.5%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.616%
Weighted Average Remaining Term	318
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	127,727,863	98.5%
PARTICIPATION LOANS	1,889,158	1.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**129,617,021**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,498,436	2.70%
60 DAYS PAST DUE	758,606	0.59%
90 DAYS PAST DUE	545,750	0.42%
120+ DAYS PAST DUE	1,366,944	1.05%
TOTAL DELINQUENT	**6,169,736**	**4.76%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	95,479,700	73.7%
RURAL	13,877,778	10.7%
TAXABLE	11,534,976	8.9%
TAXABLE FIRST-TIME HOMEBUYER	8,559,622	6.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	164,944	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	103,305,186	79.7%
MULTI-FAMILY	0	0.0%
CONDO	20,279,781	15.6%
DUPLEX	5,013,958	3.9%
3-PLEX/4-PLEX	763,174	0.6%
OTHER PROPERTY TYPE	254,921	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	49,753,018	38.4%
WASILLA/PALMER	22,773,048	17.6%
FAIRBANKS/NORTH POLE	16,991,138	13.1%
KENAI/SOLDOTNA/HOMER	7,817,177	6.0%
JUNEAU/KETCHIKAN	9,649,324	7.4%
EAGLE RIVER/CHUGIAK	3,978,140	3.1%
KODIAK ISLAND	4,134,488	3.2%
OTHER GEOGRAPHIC REGION	14,520,687	11.2%
MORTGAGE INSURANCE		
UNINSURED	33,627,290	25.9%
FEDERALLY INSURED - FHA	42,422,904	32.7%
FEDERALLY INSURED - VA	7,252,049	5.6%
PRIMARY MORTGAGE INSURANCE	10,189,065	7.9%
FEDERALLY INSURED - RD	21,906,932	16.9%
FEDERALLY INSURED - HUD 184	14,218,781	11.0%
SELLER SERVICER		
WELLS FARGO	70,061,936	54.1%
ALASKA USA	35,812,471	27.6%
OTHER SELLER SERVICER	14,546,753	11.2%
FIRST NATIONAL BANK OF AK	9,195,861	7.1%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.922%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	199,448,725	92.1%
PARTICIPATION LOANS	17,114,802	7.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**216,563,527**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	5,260,310	2.43%
60 DAYS PAST DUE	1,211,447	0.56%
90 DAYS PAST DUE	1,052,823	0.49%
120+ DAYS PAST DUE	1,555,935	0.72%
TOTAL DELINQUENT	**9,080,515**	**4.19%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	148,790,260	68.7%
RURAL	34,478,236	15.9%
TAXABLE	17,615,953	8.1%
TAXABLE FIRST-TIME HOMEBUYER	14,417,991	6.7%
MULTI-FAMILY/SPECIAL NEEDS	471,550	0.2%
VETERANS MORTGAGE PROGRAM	283,315	0.1%
OTHER LOAN PROGRAM	506,221	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	174,480,578	80.6%
MULTI-FAMILY	0	0.0%
CONDO	32,074,212	14.8%
DUPLEX	8,697,823	4.0%
3-PLEX/4-PLEX	475,642	0.2%
OTHER PROPERTY TYPE	835,272	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	82,557,084	38.1%
WASILLA/PALMER	36,011,671	16.6%
FAIRBANKS/NORTH POLE	19,394,860	9.0%
KENAI/SOLDOTNA/HOMER	19,024,233	8.8%
JUNEAU/KETCHIKAN	16,814,133	7.8%
EAGLE RIVER/CHUGIAK	6,703,482	3.1%
KODIAK ISLAND	11,401,191	5.3%
OTHER GEOGRAPHIC REGION	24,656,873	11.4%
MORTGAGE INSURANCE		
UNINSURED	78,875,866	36.4%
FEDERALLY INSURED - FHA	47,131,834	21.8%
FEDERALLY INSURED - VA	14,959,036	6.9%
PRIMARY MORTGAGE INSURANCE	23,027,383	10.6%
FEDERALLY INSURED - RD	32,641,935	15.1%
FEDERALLY INSURED - HUD 184	19,927,472	9.2%
SELLER SERVICER		
WELLS FARGO	109,373,811	50.5%
ALASKA USA	60,082,009	27.7%
OTHER SELLER SERVICER	25,755,707	11.9%
FIRST NATIONAL BANK OF AK	21,352,000	9.9%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.529%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	78,629,330	99.5%
PARTICIPATION LOANS	379,017	0.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**79,008,347**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,457,203	4.38%
60 DAYS PAST DUE	615,089	0.78%
90 DAYS PAST DUE	626,047	0.79%
120+ DAYS PAST DUE	1,930,616	2.44%
TOTAL DELINQUENT	**6,628,955**	**8.39%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	349,338	0.4%
RURAL	4,908,614	6.2%
TAXABLE	8,184,422	10.4%
TAXABLE FIRST-TIME HOMEBUYER	6,053,155	7.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	59,512,819	75.3%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	70,678,476	89.5%
MULTI-FAMILY	0	0.0%
CONDO	4,497,974	5.7%
DUPLEX	2,253,222	2.9%
3-PLEX/4-PLEX	1,514,324	1.9%
OTHER PROPERTY TYPE	64,350	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	15,636,328	19.8%
WASILLA/PALMER	15,548,289	19.7%
FAIRBANKS/NORTH POLE	25,202,198	31.9%
KENAI/SOLDOTNA/HOMER	2,323,818	2.9%
JUNEAU/KETCHIKAN	2,353,715	3.0%
EAGLE RIVER/CHUGIAK	11,031,156	14.0%
KODIAK ISLAND	2,123,529	2.7%
OTHER GEOGRAPHIC REGION	4,789,312	6.1%
MORTGAGE INSURANCE		
UNINSURED	14,032,028	17.8%
FEDERALLY INSURED - FHA	4,370,199	5.5%
FEDERALLY INSURED - VA	52,547,417	66.5%
PRIMARY MORTGAGE INSURANCE	4,407,303	5.6%
FEDERALLY INSURED - RD	1,337,123	1.7%
FEDERALLY INSURED - HUD 184	2,314,277	2.9%
SELLER SERVICER		
WELLS FARGO	38,229,386	48.4%
ALASKA USA	23,495,800	29.7%
OTHER SELLER SERVICER	11,034,052	14.0%
FIRST NATIONAL BANK OF AK	6,249,108	7.9%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.762%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	23,057,861	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**23,057,861**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	398,955	1.73%
60 DAYS PAST DUE	133,685	0.58%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	548,823	2.38%
TOTAL DELINQUENT	**1,081,464**	**4.69%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	947,749	4.1%
RURAL	1,169,271	5.1%
TAXABLE	1,941,909	8.4%
TAXABLE FIRST-TIME HOMEBUYER	1,532,120	6.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	17,466,813	75.8%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	20,446,774	88.7%
MULTI-FAMILY	0	0.0%
CONDO	1,860,515	8.1%
DUPLEX	511,406	2.2%
3-PLEX/4-PLEX	186,374	0.8%
OTHER PROPERTY TYPE	52,792	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	4,540,510	19.7%
WASILLA/PALMER	4,498,300	19.5%
FAIRBANKS/NORTH POLE	6,053,963	26.3%
KENAI/SOLDOTNA/HOMER	681,583	3.0%
JUNEAU/KETCHIKAN	818,029	3.5%
EAGLE RIVER/CHUGIAK	3,224,083	14.0%
KODIAK ISLAND	894,385	3.9%
OTHER GEOGRAPHIC REGION	2,347,008	10.2%
MORTGAGE INSURANCE		
UNINSURED	4,078,438	17.7%
FEDERALLY INSURED - FHA	1,409,213	6.1%
FEDERALLY INSURED - VA	15,287,469	66.3%
PRIMARY MORTGAGE INSURANCE	1,028,682	4.5%
FEDERALLY INSURED - RD	60,404	0.3%
FEDERALLY INSURED - HUD 184	1,193,655	5.2%
SELLER SERVICER		
WELLS FARGO	10,541,083	45.7%
ALASKA USA	6,819,563	29.6%
OTHER SELLER SERVICER	2,761,909	12.0%
FIRST NATIONAL BANK OF AK	2,935,307	12.7%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.392%
Weighted Average Remaining Term	197
Weighted Average Loan To Value	100

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	25,406,309	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**25,406,309**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	300,250	1.18%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**300,250**	**1.18%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	25,406,309	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,911,051	7.5%
MULTI-FAMILY	22,567,378	88.8%
CONDO	182,082	0.7%
DUPLEX	745,797	2.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	18,140,621	71.4%
WASILLA/PALMER	205,860	0.8%
FAIRBANKS/NORTH POLE	1,214,743	4.8%
KENAI/SOLDOTNA/HOMER	1,164,545	4.6%
JUNEAU/KETCHIKAN	2,418,306	9.5%
EAGLE RIVER/CHUGIAK	2,055,649	8.1%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	206,583	0.8%
MORTGAGE INSURANCE		
UNINSURED	25,406,309	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	20,416,640	80.4%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	1,788,848	7.0%
FIRST NATIONAL BANK OF AK	3,200,821	12.6%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.121%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	194,221,938	97.9%
PARTICIPATION LOANS	4,071,891	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**198,293,830**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,441,669	1.74%
60 DAYS PAST DUE	383,277	0.19%
90 DAYS PAST DUE	560,691	0.28%
120+ DAYS PAST DUE	727,285	0.37%
TOTAL DELINQUENT	**5,112,922**	**2.58%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,081,725	2.1%
RURAL	64,714,300	32.6%
TAXABLE	74,030,968	37.3%
TAXABLE FIRST-TIME HOMEBUYER	46,836,930	23.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,009,909	1.5%
OTHER LOAN PROGRAM	5,619,999	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	169,059,523	85.3%
MULTI-FAMILY	0	0.0%
CONDO	12,747,298	6.4%
DUPLEX	14,166,099	7.1%
3-PLEX/4-PLEX	2,237,583	1.1%
OTHER PROPERTY TYPE	83,326	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	57,490,500	29.0%
WASILLA/PALMER	17,274,222	8.7%
FAIRBANKS/NORTH POLE	17,307,023	8.7%
KENAI/SOLDOTNA/HOMER	21,225,185	10.7%
JUNEAU/KETCHIKAN	23,344,929	11.8%
EAGLE RIVER/CHUGIAK	12,459,876	6.3%
KODIAK ISLAND	9,605,989	4.8%
OTHER GEOGRAPHIC REGION	39,586,106	20.0%
MORTGAGE INSURANCE		
UNINSURED	103,414,300	52.2%
FEDERALLY INSURED - FHA	21,456,602	10.8%
FEDERALLY INSURED - VA	10,279,394	5.2%
PRIMARY MORTGAGE INSURANCE	38,961,136	19.6%
FEDERALLY INSURED - RD	7,471,665	3.8%
FEDERALLY INSURED - HUD 184	16,710,732	8.4%
SELLER SERVICER		
WELLS FARGO	90,375,276	45.6%
ALASKA USA	35,792,082	18.1%
OTHER SELLER SERVICER	43,839,049	22.1%
FIRST NATIONAL BANK OF AK	28,287,422	14.3%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	4.941%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	172,034,701	97.9%
PARTICIPATION LOANS	3,631,683	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**175,666,384**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,811,291	2.17%
60 DAYS PAST DUE	1,183,054	0.67%
90 DAYS PAST DUE	477,227	0.27%
120+ DAYS PAST DUE	880,191	0.50%
TOTAL DELINQUENT	**6,351,764**	**3.62%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,676,243	7.2%
RURAL	48,947,988	27.9%
TAXABLE	53,626,235	30.5%
TAXABLE FIRST-TIME HOMEBUYER	46,591,382	26.5%
MULTI-FAMILY/SPECIAL NEEDS	4,899,404	2.8%
VETERANS MORTGAGE PROGRAM	6,495,654	3.7%
OTHER LOAN PROGRAM	2,429,478	1.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	142,358,966	81.0%
MULTI-FAMILY	4,752,181	2.7%
CONDO	14,223,828	8.1%
DUPLEX	11,630,008	6.6%
3-PLEX/4-PLEX	2,346,331	1.3%
OTHER PROPERTY TYPE	355,070	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	61,947,995	35.3%
WASILLA/PALMER	15,639,648	8.9%
FAIRBANKS/NORTH POLE	19,850,900	11.3%
KENAI/SOLDOTNA/HOMER	16,757,369	9.5%
JUNEAU/KETCHIKAN	16,127,933	9.2%
EAGLE RIVER/CHUGIAK	5,477,571	3.1%
KODIAK ISLAND	6,603,057	3.8%
OTHER GEOGRAPHIC REGION	33,261,911	18.9%
MORTGAGE INSURANCE		
UNINSURED	83,567,739	47.6%
FEDERALLY INSURED - FHA	25,223,907	14.4%
FEDERALLY INSURED - VA	14,854,556	8.5%
PRIMARY MORTGAGE INSURANCE	34,369,296	19.6%
FEDERALLY INSURED - RD	6,385,438	3.6%
FEDERALLY INSURED - HUD 184	11,265,449	6.4%
SELLER SERVICER		
WELLS FARGO	79,511,155	45.3%
ALASKA USA	34,969,387	19.9%
OTHER SELLER SERVICER	33,666,053	19.2%
FIRST NATIONAL BANK OF AK	27,519,789	15.7%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.153%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	47,175,897	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**47,175,897**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,464,172	3.10%
60 DAYS PAST DUE	507,915	1.08%
90 DAYS PAST DUE	330,956	0.70%
120+ DAYS PAST DUE	139,117	0.29%
TOTAL DELINQUENT	**2,442,160**	**5.18%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,854,342	23.0%
RURAL	19,370,158	41.1%
TAXABLE	5,076,798	10.8%
TAXABLE FIRST-TIME HOMEBUYER	4,779,569	10.1%
MULTI-FAMILY/SPECIAL NEEDS	5,175,725	11.0%
VETERANS MORTGAGE PROGRAM	1,919,305	4.1%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	36,466,254	77.3%
MULTI-FAMILY	5,175,725	11.0%
CONDO	2,956,835	6.3%
DUPLEX	1,921,257	4.1%
3-PLEX/4-PLEX	291,113	0.6%
OTHER PROPERTY TYPE	364,713	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	14,032,110	29.7%
WASILLA/PALMER	5,673,912	12.0%
FAIRBANKS/NORTH POLE	3,216,362	6.8%
KENAI/SOLDOTNA/HOMER	6,582,213	14.0%
JUNEAU/KETCHIKAN	2,033,252	4.3%
EAGLE RIVER/CHUGIAK	349,247	0.7%
KODIAK ISLAND	3,264,876	6.9%
OTHER GEOGRAPHIC REGION	12,023,925	25.5%
MORTGAGE INSURANCE		
UNINSURED	28,662,608	60.8%
FEDERALLY INSURED - FHA	7,868,300	16.7%
FEDERALLY INSURED - VA	3,409,090	7.2%
PRIMARY MORTGAGE INSURANCE	3,487,579	7.4%
FEDERALLY INSURED - RD	3,172,620	6.7%
FEDERALLY INSURED - HUD 184	575,700	1.2%
SELLER SERVICER		
WELLS FARGO	20,373,119	43.2%
ALASKA USA	11,632,265	24.7%
OTHER SELLER SERVICER	5,877,397	12.5%
FIRST NATIONAL BANK OF AK	9,293,115	19.7%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	4.792%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	89,492,771	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**89,492,771**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,479,639	3.89%
60 DAYS PAST DUE	1,048,425	1.17%
90 DAYS PAST DUE	445,229	0.50%
120+ DAYS PAST DUE	1,145,697	1.28%
TOTAL DELINQUENT	**6,118,990**	**6.84%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,657,583	9.7%
RURAL	35,991,972	40.2%
TAXABLE	18,035,799	20.2%
TAXABLE FIRST-TIME HOMEBUYER	10,748,535	12.0%
MULTI-FAMILY/SPECIAL NEEDS	1,840,063	2.1%
VETERANS MORTGAGE PROGRAM	12,002,737	13.4%
OTHER LOAN PROGRAM	2,216,082	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	74,538,426	83.3%
MULTI-FAMILY	1,656,559	1.9%
CONDO	4,368,022	4.9%
DUPLEX	5,477,023	6.1%
3-PLEX/4-PLEX	1,507,925	1.7%
OTHER PROPERTY TYPE	1,944,816	2.2%
GEOGRAPHIC REGION		
ANCHORAGE	22,590,680	25.2%
WASILLA/PALMER	7,154,195	8.0%
FAIRBANKS/NORTH POLE	7,530,663	8.4%
KENAI/SOLDOTNA/HOMER	12,641,651	14.1%
JUNEAU/KETCHIKAN	8,343,709	9.3%
EAGLE RIVER/CHUGIAK	4,947,903	5.5%
KODIAK ISLAND	4,784,559	5.3%
OTHER GEOGRAPHIC REGION	21,499,412	24.0%
MORTGAGE INSURANCE		
UNINSURED	51,614,625	57.7%
FEDERALLY INSURED - FHA	9,006,332	10.1%
FEDERALLY INSURED - VA	10,732,017	12.0%
PRIMARY MORTGAGE INSURANCE	10,692,979	11.9%
FEDERALLY INSURED - RD	4,153,559	4.6%
FEDERALLY INSURED - HUD 184	3,293,258	3.7%
SELLER SERVICER		
WELLS FARGO	40,230,370	45.0%
ALASKA USA	17,263,921	19.3%
OTHER SELLER SERVICER	14,033,893	15.7%
FIRST NATIONAL BANK OF AK	17,964,587	20.1%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	4.631%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	45,078,020	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**45,078,020**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	917,058	2.03%
60 DAYS PAST DUE	283,714	0.63%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	114,090	0.25%
TOTAL DELINQUENT	**1,314,862**	**2.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	314,763	0.7%
RURAL	25,077,455	55.6%
TAXABLE	8,591,526	19.1%
TAXABLE FIRST-TIME HOMEBUYER	3,717,723	8.2%
MULTI-FAMILY/SPECIAL NEEDS	3,205,964	7.1%
VETERANS MORTGAGE PROGRAM	3,746,140	8.3%
OTHER LOAN PROGRAM	424,450	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	37,395,181	83.0%
MULTI-FAMILY	2,587,883	5.7%
CONDO	1,287,280	2.9%
DUPLEX	3,454,992	7.7%
3-PLEX/4-PLEX	177,729	0.4%
OTHER PROPERTY TYPE	174,956	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	8,560,099	19.0%
WASILLA/PALMER	2,457,188	5.5%
FAIRBANKS/NORTH POLE	2,735,976	6.1%
KENAI/SOLDOTNA/HOMER	6,137,583	13.6%
JUNEAU/KETCHIKAN	6,119,719	13.6%
EAGLE RIVER/CHUGIAK	2,759,276	6.1%
KODIAK ISLAND	3,271,809	7.3%
OTHER GEOGRAPHIC REGION	13,036,371	28.9%
MORTGAGE INSURANCE		
UNINSURED	29,349,234	65.1%
FEDERALLY INSURED - FHA	3,154,706	7.0%
FEDERALLY INSURED - VA	3,205,650	7.1%
PRIMARY MORTGAGE INSURANCE	4,836,329	10.7%
FEDERALLY INSURED - RD	1,794,678	4.0%
FEDERALLY INSURED - HUD 184	2,737,422	6.1%
SELLER SERVICER		
WELLS FARGO	20,567,277	45.6%
ALASKA USA	6,615,154	14.7%
OTHER SELLER SERVICER	8,185,024	18.2%
FIRST NATIONAL BANK OF AK	9,710,566	21.5%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.224%
Weighted Average Remaining Term	227
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	66,681,312	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**66,681,312**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,064,068	6.09%
60 DAYS PAST DUE	1,046,611	1.57%
90 DAYS PAST DUE	565,689	0.85%
120+ DAYS PAST DUE	891,609	1.34%
TOTAL DELINQUENT	**6,567,977**	**9.85%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,153,496	57.2%
RURAL	6,081,527	9.1%
TAXABLE	7,941,783	11.9%
TAXABLE FIRST-TIME HOMEBUYER	4,475,008	6.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	10,029,498	15.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	51,934,668	77.9%
MULTI-FAMILY	0	0.0%
CONDO	12,366,042	18.5%
DUPLEX	1,961,674	2.9%
3-PLEX/4-PLEX	333,668	0.5%
OTHER PROPERTY TYPE	85,261	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	32,955,528	49.4%
WASILLA/PALMER	10,799,462	16.2%
FAIRBANKS/NORTH POLE	6,558,373	9.8%
KENAI/SOLDOTNA/HOMER	3,217,663	4.8%
JUNEAU/KETCHIKAN	3,656,334	5.5%
EAGLE RIVER/CHUGIAK	2,647,544	4.0%
KODIAK ISLAND	1,492,515	2.2%
OTHER GEOGRAPHIC REGION	5,353,894	8.0%
MORTGAGE INSURANCE		
UNINSURED	22,359,383	33.5%
FEDERALLY INSURED - FHA	21,680,519	32.5%
FEDERALLY INSURED - VA	11,213,857	16.8%
PRIMARY MORTGAGE INSURANCE	4,810,733	7.2%
FEDERALLY INSURED - RD	4,971,232	7.5%
FEDERALLY INSURED - HUD 184	1,645,588	2.5%
SELLER SERVICER		
WELLS FARGO	39,167,229	58.7%
ALASKA USA	12,654,890	19.0%
OTHER SELLER SERVICER	6,801,373	10.2%
FIRST NATIONAL BANK OF AK	8,057,820	12.1%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	6.817%
Weighted Average Remaining Term	362
Weighted Average Loan To Value	44

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	142,290,837	99.7%
PARTICIPATION LOANS	382,475	0.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**142,673,312**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,757,127	1.93%
60 DAYS PAST DUE	702,767	0.49%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	192,440	0.13%
TOTAL DELINQUENT	**3,652,333**	**2.56%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,787	0.0%
RURAL	1,804,286	1.3%
TAXABLE	9,352,410	6.6%
TAXABLE FIRST-TIME HOMEBUYER	8,959,915	6.3%
MULTI-FAMILY/SPECIAL NEEDS	119,438,710	83.7%
VETERANS MORTGAGE PROGRAM	2,165,146	1.5%
OTHER LOAN PROGRAM	914,058	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,546,872	18.6%
MULTI-FAMILY	110,557,557	77.5%
CONDO	1,345,054	0.9%
DUPLEX	3,550,507	2.5%
3-PLEX/4-PLEX	563,349	0.4%
OTHER PROPERTY TYPE	109,973	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	44,489,940	31.2%
WASILLA/PALMER	14,364,320	10.1%
FAIRBANKS/NORTH POLE	57,935,485	40.6%
KENAI/SOLDOTNA/HOMER	3,171,093	2.2%
JUNEAU/KETCHIKAN	8,653,404	6.1%
EAGLE RIVER/CHUGIAK	2,131,861	1.5%
KODIAK ISLAND	2,474,425	1.7%
OTHER GEOGRAPHIC REGION	9,452,784	6.6%
MORTGAGE INSURANCE		
UNINSURED	128,132,822	89.8%
FEDERALLY INSURED - FHA	1,376,127	1.0%
FEDERALLY INSURED - VA	2,969,754	2.1%
PRIMARY MORTGAGE INSURANCE	7,864,971	5.5%
FEDERALLY INSURED - RD	257,513	0.2%
FEDERALLY INSURED - HUD 184	2,072,124	1.5%
SELLER SERVICER		
WELLS FARGO	36,210,741	25.4%
ALASKA USA	9,571,319	6.7%
OTHER SELLER SERVICER	68,618,149	48.1%
FIRST NATIONAL BANK OF AK	28,273,102	19.8%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	5.859%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	140,852,973	92.9%
PARTICIPATION LOANS	10,839,247	7.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**151,692,220**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,188,196	2.10%
60 DAYS PAST DUE	837,003	0.55%
90 DAYS PAST DUE	336,921	0.22%
120+ DAYS PAST DUE	856,980	0.56%
TOTAL DELINQUENT	**5,219,100**	**3.44%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,491,554	3.0%
RURAL	11,512,861	7.6%
TAXABLE	10,870,686	7.2%
TAXABLE FIRST-TIME HOMEBUYER	21,071,007	13.9%
MULTI-FAMILY/SPECIAL NEEDS	99,403,444	65.5%
VETERANS MORTGAGE PROGRAM	3,971,368	2.6%
OTHER LOAN PROGRAM	371,300	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	57,635,342	38.0%
MULTI-FAMILY	83,026,628	54.7%
CONDO	4,275,683	2.8%
DUPLEX	3,560,630	2.3%
3-PLEX/4-PLEX	2,415,167	1.6%
OTHER PROPERTY TYPE	778,771	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	86,204,144	56.8%
WASILLA/PALMER	13,980,615	9.2%
FAIRBANKS/NORTH POLE	17,750,167	11.7%
KENAI/SOLDOTNA/HOMER	8,260,768	5.4%
JUNEAU/KETCHIKAN	3,160,838	2.1%
EAGLE RIVER/CHUGIAK	11,077,020	7.3%
KODIAK ISLAND	2,989,483	2.0%
OTHER GEOGRAPHIC REGION	8,269,186	5.5%
MORTGAGE INSURANCE		
UNINSURED	120,817,202	79.6%
FEDERALLY INSURED - FHA	10,527,089	6.9%
FEDERALLY INSURED - VA	9,198,859	6.1%
PRIMARY MORTGAGE INSURANCE	6,028,400	4.0%
FEDERALLY INSURED - RD	2,382,053	1.6%
FEDERALLY INSURED - HUD 184	2,738,617	1.8%
SELLER SERVICER		
WELLS FARGO	44,730,014	29.5%
ALASKA USA	19,108,810	12.6%
OTHER SELLER SERVICER	27,796,191	18.3%
FIRST NATIONAL BANK OF AK	60,057,205	39.6%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.033%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	138,008,103	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**138,008,103**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,241,863	3.07%
60 DAYS PAST DUE	745,307	0.54%
90 DAYS PAST DUE	327,565	0.24%
120+ DAYS PAST DUE	3,425,152	2.48%
TOTAL DELINQUENT	**8,739,885**	**6.33%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,922,154	2.8%
RURAL	52,945,939	38.4%
TAXABLE	34,705,959	25.1%
TAXABLE FIRST-TIME HOMEBUYER	14,618,171	10.6%
MULTI-FAMILY/SPECIAL NEEDS	26,689,931	19.3%
VETERANS MORTGAGE PROGRAM	1,209,977	0.9%
OTHER LOAN PROGRAM	3,915,974	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	99,970,803	72.4%
MULTI-FAMILY	25,756,761	18.7%
CONDO	3,875,844	2.8%
DUPLEX	6,663,214	4.8%
3-PLEX/4-PLEX	1,261,841	0.9%
OTHER PROPERTY TYPE	479,639	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	42,211,361	30.6%
WASILLA/PALMER	10,477,322	7.6%
FAIRBANKS/NORTH POLE	9,515,120	6.9%
KENAI/SOLDOTNA/HOMER	14,418,517	10.4%
JUNEAU/KETCHIKAN	11,969,480	8.7%
EAGLE RIVER/CHUGIAK	4,217,891	3.1%
KODIAK ISLAND	9,228,216	6.7%
OTHER GEOGRAPHIC REGION	35,970,197	26.1%
MORTGAGE INSURANCE		
UNINSURED	87,102,175	63.1%
FEDERALLY INSURED - FHA	8,680,889	6.3%
FEDERALLY INSURED - VA	7,025,486	5.1%
PRIMARY MORTGAGE INSURANCE	20,459,033	14.8%
FEDERALLY INSURED - RD	6,333,864	4.6%
FEDERALLY INSURED - HUD 184	8,406,656	6.1%
SELLER SERVICER		
WELLS FARGO	69,892,744	50.6%
ALASKA USA	22,624,379	16.4%
OTHER SELLER SERVICER	21,915,788	15.9%
FIRST NATIONAL BANK OF AK	23,575,192	17.1%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.049%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	96,101,559	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**96,101,559**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,082,753	3.21%
60 DAYS PAST DUE	282,882	0.29%
90 DAYS PAST DUE	66,155	0.07%
120+ DAYS PAST DUE	343,694	0.36%
TOTAL DELINQUENT	**3,775,484**	**3.93%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,131,617	7.4%
RURAL	33,155,324	34.5%
TAXABLE	19,763,285	20.6%
TAXABLE FIRST-TIME HOMEBUYER	12,542,090	13.1%
MULTI-FAMILY/SPECIAL NEEDS	5,607,286	5.8%
VETERANS MORTGAGE PROGRAM	15,228,843	15.8%
OTHER LOAN PROGRAM	2,673,113	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	81,840,061	85.2%
MULTI-FAMILY	3,646,458	3.8%
CONDO	4,775,942	5.0%
DUPLEX	4,024,809	4.2%
3-PLEX/4-PLEX	1,309,285	1.4%
OTHER PROPERTY TYPE	505,004	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	26,755,741	27.8%
WASILLA/PALMER	9,816,335	10.2%
FAIRBANKS/NORTH POLE	9,266,657	9.6%
KENAI/SOLDOTNA/HOMER	8,684,503	9.0%
JUNEAU/KETCHIKAN	6,594,878	6.9%
EAGLE RIVER/CHUGIAK	6,630,551	6.9%
KODIAK ISLAND	5,855,970	6.1%
OTHER GEOGRAPHIC REGION	22,496,924	23.4%
MORTGAGE INSURANCE		
UNINSURED	50,278,335	52.3%
FEDERALLY INSURED - FHA	12,640,765	13.2%
FEDERALLY INSURED - VA	16,434,877	17.1%
PRIMARY MORTGAGE INSURANCE	7,850,915	8.2%
FEDERALLY INSURED - RD	3,065,858	3.2%
FEDERALLY INSURED - HUD 184	5,830,808	6.1%
SELLER SERVICER		
WELLS FARGO	43,104,167	44.9%
ALASKA USA	19,768,798	20.6%
OTHER SELLER SERVICER	17,497,743	18.2%
FIRST NATIONAL BANK OF AK	15,730,851	16.4%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
CFTHB	22,543,192	155,260	0	22,698,452	31.2%	4.098%	356	91	0	0.00%
CMFTX	12,682,904	0	0	12,682,904	17.5%	6.128%	254	56	0	0.00%
CNCL2	1,009,439	0	0	1,009,439	1.4%	4.426%	359	81	0	0.00%
COR	4,249,538	0	0	4,249,538	5.8%	4.355%	359	83	0	0.00%
CREOS	0	0	4,399,889	4,399,889	6.1%	0.000%	0	0	0	0.00%
CSPND	2,036,344	0	0	2,036,344	2.8%	6.963%	356	101	0	0.00%
CTAX	7,290,569	0	0	7,290,569	10.0%	4.500%	359	85	0	0.00%
CTEMP	5,208,020	0	0	5,208,020	7.2%	8.060%	281	81	0	0.00%
CVETS	183,502	0	0	183,502	0.3%	4.000%	359	102	0	0.00%
ETAX	5,980,105	0	0	5,980,105	8.2%	4.423%	359	91	0	0.00%
SRHRF	6,460,697	478,252	0	6,938,949	9.5%	6.264%	226	51	0	0.00%
	67,644,312	**633,512**	**4,399,889**	**72,677,712**	**100.0%**	**5.175%**	**319**	**79**	**0**	**0.00%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	80,126,242	3,061,079	0	83,187,321	61.7%	5.676%	281	80	6,128,353	7.37%
E021B	40,147,023	0	0	40,147,023	29.8%	6.304%	302	81	1,229,202	3.06%
E021C	11,453,874	0	0	11,453,874	8.5%	5.589%	292	80	732,070	6.39%
	131,727,140	**3,061,079**	**0**	**134,788,219**	**100.0%**	**5.856%**	**288**	**80**	**8,089,626**	**6.00%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	24,315,650	700,317	0	25,015,968	100.0%	5.410%	257	76	3,433,087	13.72%
	24,315,650	**700,317**	**0**	**25,015,968**	**100.0%**	**5.410%**	**257**	**76**	**3,433,087**	**13.72%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	63,546,893	1,175,869	0	64,722,762	75.0%	4.805%	304	82	2,100,327	3.25%
E076B	14,815,100	2,479,996	0	17,295,096	20.0%	4.915%	262	77	1,613,507	9.33%
E07AL	4,329,065	0	0	4,329,065	5.0%	5.487%	302	77	100,271	2.32%
	82,691,058	**3,655,865**	**0**	**86,346,923**	**100.0%**	**4.861%**	**295**	**81**	**3,814,105**	**4.42%**
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	64,186,175	794,069	0	64,980,244	75.5%	4.908%	304	82	2,032,543	3.13%
E076C	12,686,344	1,488,071	0	14,174,415	16.5%	5.139%	269	82	2,206,902	15.57%
E07BL	6,897,638	0	0	6,897,638	8.0%	5.483%	310	85	149,491	2.17%
	83,770,157	**2,282,139**	**0**	**86,052,297**	**100.0%**	**4.992%**	**299**	**82**	**4,388,936**	**5.10%**
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	80,798,189	1,154,661	0	81,952,850	74.4%	4.649%	307	81	2,464,726	3.01%
E077C	22,427,679	911,475	0	23,339,154	21.2%	5.103%	273	80	2,941,573	12.60%
E07DL	4,812,062	0	0	4,812,062	4.4%	6.461%	293	82	522,883	10.87%
	108,037,930	**2,066,136**	**0**	**110,104,066**	**100.0%**	**4.825%**	**299**	**81**	**5,929,182**	**5.39%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
116	**HOME MORTGAGE REVENUE BONDS 2009 SERIES A**									
E091A	70,856,515	26,296,047	0	97,152,562	81.1%	3.617%	311	82	3,954,866	4.07%
E098A	15,351,988	1,138,001	0	16,489,989	13.8%	5.238%	280	81	2,892,067	17.54%
E09AL	6,132,624	0	0	6,132,624	5.1%	5.527%	314	84	406,037	6.62%
	92,341,127	**27,434,048**	**0**	**119,775,175**	**100.0%**	**3.938%**	**307**	**82**	**7,252,969**	**6.06%**
117	**HOME MORTGAGE REVENUE BONDS 2009 SERIES B**									
E091B	73,238,786	23,923,849	0	97,162,635	76.0%	3.464%	302	82	2,104,544	2.17%
E098B	22,217,559	979,787	0	23,197,346	18.1%	5.363%	291	84	2,948,338	12.71%
E09BL	7,542,869	0	0	7,542,869	5.9%	5.375%	316	87	110,180	1.46%
	102,999,214	**24,903,637**	**0**	**127,902,850**	**100.0%**	**3.921%**	**301**	**82**	**5,163,062**	**4.04%**
119	**HOME MORTGAGE REVENUE BONDS 2009 SERIES D**									
E091D	58,488,060	20,001,291	0	78,489,350	59.3%	3.703%	301	83	4,514,085	5.75%
E099C	46,480,652	0	0	46,480,652	35.1%	5.494%	305	84	2,720,455	5.85%
E09DL	7,302,890	0	0	7,302,890	5.5%	5.243%	311	82	312,619	4.28%
	112,271,602	**20,001,291**	**0**	**132,272,892**	**100.0%**	**4.417%**	**303**	**83**	**7,547,159**	**5.71%**
121	**MORTGAGE REVENUE BONDS 2010 SERIES A & B**									
E0911	52,001,143	0	0	52,001,143	40.1%	4.248%	320	89	2,629,992	5.06%
E10A1	38,794,854	0	0	38,794,854	29.9%	4.583%	319	88	1,528,039	3.94%
E10AL	7,153,434	0	0	7,153,434	5.5%	6.026%	319	84	126,397	1.77%
E10B1	29,778,431	1,889,158	0	31,667,589	24.4%	4.941%	313	80	1,885,308	5.95%
	127,727,863	**1,889,158**	**0**	**129,617,021**	**100.0%**	**4.616%**	**318**	**86**	**6,169,736**	**4.76%**
122	**MORTGAGE REVENUE BONDS 2011 SERIES A & B**									
E0912	111,406,602	3,882,728	0	115,289,330	53.2%	3.470%	328	88	4,450,825	3.86%
E11A1	9,582,289	0	0	9,582,289	4.4%	4.818%	208	62	1,386,209	14.47%
E11A2	15,124,797	0	0	15,124,797	7.0%	6.213%	241	74	1,545,818	10.22%
E11AL	19,617,788	2,858,985	0	22,476,773	10.4%	4.170%	303	77	132,012	0.59%
E11B1	43,717,249	10,373,089	0	54,090,338	25.0%	3.983%	289	78	1,565,651	2.89%
	199,448,725	**17,114,802**	**0**	**216,563,527**	**100.0%**	**3.922%**	**304**	**82**	**9,080,515**	**4.19%**
207	**VETERANS COLLATERALIZED BONDS 2006 FIRST**									
C0611	58,785,938	379,017	0	59,164,955	74.9%	5.085%	303	89	4,686,035	7.92%
C061C	19,843,392	0	0	19,843,392	25.1%	6.855%	304	81	1,942,920	9.79%
	78,629,330	**379,017**	**0**	**79,008,347**	**100.0%**	**5.529%**	**303**	**87**	**6,628,955**	**8.39%**
208	**VETERANS COLLATERALIZED BONDS 2007/2008 FIRST**									
C0711	17,263,638	0	0	17,263,638	74.9%	5.258%	304	90	419,303	2.43%
C071C	5,794,222	0	0	5,794,222	25.1%	7.266%	302	82	662,161	11.43%
	23,057,861	**0**	**0**	**23,057,861**	**100.0%**	**5.762%**	**303**	**88**	**1,081,464**	**4.69%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04A	25,406,309	0	0	25,406,309	100.0%	6.392%	197	100	300,250	1.18%
	25,406,309	**0**	**0**	**25,406,309**	**100.0%**	**6.392%**	**197**	**100**	**300,250**	**1.18%**
405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B										
GM12A	142,753,651	4,071,891	0	146,825,542	74.0%	4.273%	304	80	4,951,749	3.37%
GM12B	51,468,288	0	0	51,468,288	26.0%	3.689%	296	75	161,173	0.31%
	194,221,938	**4,071,891**	**0**	**198,293,830**	**100.0%**	**4.121%**	**302**	**79**	**5,112,922**	**2.58%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP011	6,164,039	797,650	0	6,961,690	4.0%	4.428%	263	73	176,767	2.54%
GP012	3,746,623	831,081	0	4,577,704	2.6%	4.694%	237	68	18,428	0.40%
GP013	6,295,204	880,432	0	7,175,636	4.1%	4.587%	257	69	98,308	1.37%
GP01A	1,616,166	0	0	1,616,166	0.9%	4.365%	355	91	0	0.00%
GP01C	124,038,944	0	0	124,038,944	70.6%	5.181%	287	78	4,796,418	3.87%
GP10B	1,782,952	169,034	0	1,951,986	1.1%	5.738%	258	77	258,136	13.22%
GP11B	2,785,123	276,027	0	3,061,150	1.7%	5.722%	242	74	0	0.00%
GPGM1	25,605,650	677,459	0	26,283,109	15.0%	3.964%	297	79	1,003,706	3.82%
	172,034,701	**3,631,683**	**0**	**175,666,384**	**100.0%**	**4.941%**	**284**	**78**	**6,351,764**	**3.62%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	47,175,897	0	0	47,175,897	100.0%	5.153%	255	70	2,442,160	5.18%
	47,175,897	**0**	**0**	**47,175,897**	**100.0%**	**5.153%**	**255**	**70**	**2,442,160**	**5.18%**
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	89,492,771	0	0	89,492,771	100.0%	4.792%	263	72	6,118,990	6.84%
	89,492,771	**0**	**0**	**89,492,771**	**100.0%**	**4.792%**	**263**	**72**	**6,118,990**	**6.84%**
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	45,078,020	0	0	45,078,020	100.0%	4.631%	272	73	1,314,862	2.92%
	45,078,020	**0**	**0**	**45,078,020**	**100.0%**	**4.631%**	**272**	**73**	**1,314,862**	**2.92%**
605 STATE CAPITAL PROJECT BONDS 2011 SERIES A										
SC11A	66,681,312	0	0	66,681,312	100.0%	6.224%	227	69	6,567,977	9.85%
	66,681,312	**0**	**0**	**66,681,312**	**100.0%**	**6.224%**	**227**	**69**	**6,567,977**	**9.85%**
606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B										
SC12A	90,282,674	382,475	0	90,665,149	63.5%	6.219%	271	68	3,652,333	4.03%
SC12B	52,008,163	0	0	52,008,163	36.5%	7.859%	520	4	0	0.00%
	142,290,837	**382,475**	**0**	**142,673,312**	**100.0%**	**6.817%**	**362**	**44**	**3,652,333**	**2.56%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B										
SC13A	100,987,177	0	0	100,987,177	66.6%	6.725%	302	69	3,759,768	3.72%
SC13B	39,865,796	10,839,247	0	50,705,043	33.4%	4.134%	289	72	1,459,332	2.88%
	140,852,973	**10,839,247**	**0**	**151,692,220**	**100.0%**	**5.859%**	**297**	**70**	**5,219,100**	**3.44%**
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	138,008,103	0	0	138,008,103	100.0%	5.033%	274	73	8,739,885	6.33%
	138,008,103	**0**	**0**	**138,008,103**	**100.0%**	**5.033%**	**274**	**73**	**8,739,885**	**6.33%**
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	96,101,559	0	0	96,101,559	100.0%	5.049%	267	75	3,775,484	3.93%
	96,101,559	**0**	**0**	**96,101,559**	**100.0%**	**5.049%**	**267**	**75**	**3,775,484**	**3.93%**
TOTAL	**2,392,006,389**	**123,046,295**	**4,399,889**	**2,519,452,573**	**100.0%**	**4.937%**	**295**	**77**	**118,174,522**	**4.70%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **5/31/2014**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	701,646,094	64,978,342	766,624,435	30.5%	4.745%	294	82	55,003,294	7.17%
RURAL	454,924,167	20,632,964	475,557,131	18.9%	4.506%	269	72	15,190,318	3.19%
TAXABLE	434,370,584	15,982,345	450,352,929	17.9%	4.594%	308	79	14,417,124	3.20%
TAXABLE FIRST-TIME HOMEBUYER	311,779,870	13,089,157	324,869,026	12.9%	4.765%	307	85	15,116,202	4.65%
MULTI-FAMILY/SPECIAL NEEDS	312,119,086	0	312,119,086	12.4%	6.870%	310	56	10,346,587	3.31%
VETERANS	145,527,334	8,147,107	153,674,440	6.1%	4.812%	292	86	7,768,594	5.06%
NON-CONFORMING II	22,261,782	145,885	22,407,667	0.9%	4.046%	336	86	0	0.00%
AHGLP 5%	5,399,440	0	5,399,440	0.2%	5.000%	131	47	115,716	2.14%
NON-CONFORMING I	3,854,356	70,496	3,924,852	0.2%	4.335%	303	67	216,687	5.52%
MGIC SPECIAL	93,668	0	93,668	0.0%	9.359%	58	34	0	0.00%
YES YOU CAN PROGRAM	30,009	0	30,009	0.0%	7.500%	62	34	0	0.00%
AHFC TOTAL	**2,392,006,389**	**123,046,295**	**2,515,052,684**	**100.0%**	**4.937%**	**295**	**77**	**118,174,522**	**4.70%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **5/31/2014**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	1,721,783,415	95,126,657	1,816,910,072	72.2%	4.643%	294	80	86,827,396	4.78%
MULTI-PLEX	277,671,486	0	277,671,486	11.0%	7.044%	310	52	9,089,300	3.27%
CONDOMINIUM	253,283,153	21,294,851	274,578,004	10.9%	4.856%	293	81	16,445,587	5.99%
DUPLEX	109,696,886	5,607,610	115,304,496	4.6%	4.714%	294	78	4,992,591	4.33%
FOUR-PLEX	13,304,652	562,551	13,867,202	0.6%	4.935%	288	78	350,667	2.53%
MOBILE HOME TYPE I	8,075,393	304,449	8,379,843	0.3%	5.150%	262	72	350,188	4.18%
TRI-PLEX	7,901,366	150,178	8,051,544	0.3%	4.489%	299	76	118,793	1.48%
MOBILE HOME TYPE II	290,038	0	290,038	0.0%	5.597%	92	48	0	0.00%
AHFC TOTAL	**2,392,006,389**	**123,046,295**	**2,515,052,684**	**100.0%**	**4.937%**	**295**	**77**	**118,174,522**	**4.70%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **5/31/2014**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
ANCHORAGE	910,986,566	46,398,044	957,384,611	38.1%	5.063%	297	80	54,273,336	5.67%
WASILLA	196,063,031	12,997,474	209,060,504	8.3%	4.928%	295	83	13,690,242	6.55%
FAIRBANKS	167,287,548	9,883,370	177,170,918	7.0%	4.979%	294	77	8,084,157	4.56%
PALMER	98,338,984	6,051,611	104,390,595	4.2%	5.042%	288	81	5,877,442	5.63%
SOLDOTNA	92,739,828	6,665,584	99,405,412	4.0%	4.210%	291	78	2,388,674	2.40%
EAGLE RIVER	92,983,968	4,028,719	97,012,687	3.9%	4.635%	303	85	4,264,955	4.40%
JUNEAU	90,429,906	4,812,382	95,242,288	3.8%	4.861%	296	77	2,884,594	3.03%
KETCHIKAN	88,690,909	5,194,520	93,885,429	3.7%	4.420%	290	75	1,667,814	1.78%
KODIAK	89,320,342	3,989,015	93,309,357	3.7%	4.706%	272	74	3,216,603	3.45%
NORTH POLE	77,457,316	4,434,524	81,891,840	3.3%	4.857%	296	85	4,807,861	5.87%
KENAI	47,725,116	3,308,384	51,033,500	2.0%	4.599%	291	78	2,604,388	5.10%
FORT WAINWRIGHT	49,927,426	0	49,927,426	2.0%	8.000%	527	0	0	0.00%
OTHER SOUTHCENTRAL	40,637,835	1,644,213	42,282,049	1.7%	4.727%	278	77	2,071,058	4.90%
OTHER SOUTHEAST	38,665,217	1,175,130	39,840,346	1.6%	4.651%	269	71	745,243	1.87%
HOMER	37,756,731	1,907,931	39,664,662	1.6%	4.522%	277	71	1,448,486	3.65%
PETERSBURG	31,502,741	1,450,154	32,952,895	1.3%	4.051%	259	71	473,464	1.44%
BETHEL	27,926,219	646,481	28,572,700	1.1%	5.402%	238	73	990,718	3.47%
OTHER SOUTHWEST	20,158,361	742,797	20,901,159	0.8%	5.321%	240	64	1,296,728	6.20%
NOME	20,343,588	544,518	20,888,107	0.8%	4.902%	282	78	1,145,557	5.48%
STERLING	19,877,722	950,045	20,827,767	0.8%	4.464%	282	75	522,109	2.51%
CHUGIAK	18,790,099	1,454,100	20,244,199	0.8%	4.759%	302	80	317,445	1.57%
OTHER KENAI PENNINSULA	19,649,088	545,668	20,194,757	0.8%	4.515%	278	72	521,664	2.58%
SITKA	18,087,331	759,642	18,846,973	0.7%	4.529%	319	77	332,452	1.76%
NIKISKI	16,893,943	565,072	17,459,015	0.7%	4.554%	285	78	1,243,439	7.12%
CORDOVA	16,154,438	646,240	16,800,678	0.7%	4.368%	285	74	90,167	0.54%
OTHER NORTH	16,259,315	382,711	16,642,026	0.7%	5.108%	240	71	918,589	5.52%
SEWARD	15,231,749	511,147	15,742,896	0.6%	5.148%	273	70	366,636	2.33%
BARROW	11,821,595	225,121	12,046,715	0.5%	5.406%	233	69	708,336	5.88%
DELTA JUNCTION	10,345,148	709,850	11,054,998	0.4%	4.763%	285	79	884,477	8.00%
WRANGELL	9,954,327	421,848	10,376,176	0.4%	4.466%	269	70	337,887	3.26%
AHFC TOTAL	**2,392,006,389**	**123,046,295**	**2,515,052,684**	**100.0%**	**4.937%**	**295**	**77**	**118,174,522**	**4.70%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **5/31/2014**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	870,563,249	40,805,646	911,368,895	36.2%	5.204%	290	60	26,339,117	2.89%
FEDERALLY INSURED - FHA	387,770,493	27,237,136	415,007,629	16.5%	5.168%	277	84	39,421,130	9.50%
UNINSURED - LTV > 80 (RURAL)	270,948,228	8,050,414	278,998,642	11.1%	4.917%	282	81	8,199,118	2.94%
FEDERALLY INSURED - VA	232,783,970	13,824,417	246,608,387	9.8%	4.962%	284	88	18,161,133	7.36%
FEDERALLY INSURED - RD	163,528,025	11,812,123	175,340,147	7.0%	4.655%	298	91	11,419,927	6.51%
FEDERALLY INSURED - HUD 184	148,816,470	6,525,301	155,341,771	6.2%	4.406%	323	92	7,260,278	4.67%
PMI - RADIAN GUARANTY	142,598,425	5,700,495	148,298,920	5.9%	4.157%	340	91	3,735,267	2.52%
PMI - CMG MORTGAGE INSURANCE	69,854,683	3,600,895	73,455,579	2.9%	4.300%	334	90	1,130,697	1.54%
PMI - MORTGAGE GUARANTY	40,183,959	2,314,730	42,498,689	1.7%	4.460%	332	89	764,839	1.80%
PMI - UNITED GUARANTY	26,538,681	544,265	27,082,946	1.1%	4.248%	353	93	319,856	1.18%
PMI - GENWORTH GE	18,744,544	1,395,279	20,139,823	0.8%	4.811%	314	87	637,110	3.16%
PMI - PMI MORTGAGE INSURANCE	12,277,461	1,132,273	13,409,734	0.5%	4.852%	310	84	530,941	3.96%
PMI - ESSENT GUARANTY	6,088,692	0	6,088,692	0.2%	4.371%	356	91	255,110	4.19%
PMI - COMMONWEALTH	1,021,147	73,637	1,094,784	0.0%	5.969%	246	79	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	288,364	29,683	318,047	0.0%	6.194%	219	69	0	0.00%
AHFC TOTAL	**2,392,006,389**	**123,046,295**	**2,515,052,684**	**100.0%**	**4.937%**	**295**	**77**	**118,174,522**	**4.70%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **5/31/2014**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,118,188,652	61,484,561	1,179,673,213	46.9%	4.845%	289	80	67,360,266	5.71%
ALASKA USA FCU	495,383,664	31,419,970	526,803,634	20.9%	4.744%	297	82	25,078,340	4.76%
FIRST NATIONAL BANK OF AK	379,005,666	14,115,659	393,121,325	15.6%	5.373%	280	72	17,309,488	4.40%
FIRST BANK	125,072,572	6,013,004	131,085,576	5.2%	4.095%	301	76	1,115,157	0.85%
MT. MCKINLEY MUTUAL SAVINGS	50,388,985	2,969,564	53,358,549	2.1%	4.669%	291	77	1,817,076	3.41%
US BANK COMMERCIAL	49,927,426	0	49,927,426	2.0%	8.000%	527	0	0	0.00%
SPIRIT OF ALASKA FCU	43,724,923	2,834,931	46,559,855	1.9%	4.611%	307	82	1,603,638	3.44%
NORTHRIM BANK	42,326,633	0	42,326,633	1.7%	6.407%	286	70	0	0.00%
DENALI ALASKA FCU	27,710,734	1,239,746	28,950,480	1.2%	4.162%	329	88	637,952	2.20%
DENALI STATE BANK	25,414,239	1,741,662	27,155,901	1.1%	4.765%	301	84	1,510,724	5.56%
KODIAK ISLAND HA	23,713,602	726,541	24,440,143	1.0%	4.533%	263	67	1,132,208	4.63%
ALASKA PACIFIC BANK	7,898,790	414,955	8,313,745	0.3%	5.171%	271	74	393,444	4.73%
TLINGIT-HAIDA HA	2,373,109	85,703	2,458,812	0.1%	4.744%	228	62	216,229	8.79%
TONGASS FCU	877,393	0	877,393	0.0%	4.234%	320	80	0	0.00%
AHFC TOTAL	**2,392,006,389**	**123,046,295**	**2,515,052,684**	**100.0%**	**4.937%**	**295**	**77**	**118,174,522**	**4.70%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **5/31/2014**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
HOME MORTGAGE REVENUE BONDS	738,153,878	84,104,512	822,258,389	32.7%	4.698%	298	82	45,618,125	5.55%
MORTGAGE REVENUE BONDS	327,176,588	19,003,960	346,180,547	13.8%	4.182%	309	84	15,250,251	4.41%
STATE CAPITAL PROJECT BONDS II	283,143,810	11,221,722	294,365,532	11.7%	6.323%	329	57	8,871,433	3.01%
STATE CAPITAL PROJECT BONDS	248,428,000	0	248,428,000	9.9%	5.216%	253	71	16,443,990	6.62%
GENERAL HOUSING PURPOSE BONDS	234,109,662	0	234,109,662	9.3%	5.039%	271	74	12,515,369	5.35%
GENERAL MORTGAGE REVENUE BONDS II	194,221,938	4,071,891	198,293,830	7.9%	4.121%	302	79	5,112,922	2.58%
GOVERNMENTAL PURPOSE BONDS	172,034,701	3,631,683	175,666,384	7.0%	4.941%	284	78	6,351,764	3.62%
COLLATERALIZED VETERANS BONDS	101,687,191	379,017	102,066,208	4.1%	5.582%	303	87	7,710,419	7.55%
AHFC GENERAL FUND	67,644,312	633,512	68,277,823	2.7%	5.175%	319	79	0	0.00%
HOUSING DEVELOPMENT BONDS	25,406,309	0	25,406,309	1.0%	6.392%	197	100	300,250	1.18%
AHFC TOTAL	**2,392,006,389**	**123,046,295**	**2,515,052,684**	**100.0%**	**4.937%**	**295**	**77**	**118,174,522**	**4.70%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **5/31/2014**

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	400,754,885	459,371,034	461,834,449	472,866,670	46,545,825
MORTGAGE AND LOAN COMMITMENTS	403,020,935	470,579,649	450,361,201	464,844,965	42,161,562
MORTGAGE AND LOAN PURCHASES	416,413,024	416,225,607	398,531,914	510,148,795	24,429,320
MORTGAGE AND LOAN PAYOFFS	521,240,747	551,641,685	531,627,435	199,569,926	16,167,361
MORTGAGE AND LOAN FORECLOSURES	16,662,892	14,069,276	11,863,398	13,147,535	977,608

MORTGAGE PURCHASE STATISTICS:

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	257,026	268,795	279,834	304,939	259,775
WEIGHTED AVERAGE INTEREST RATE	4.553%	4.095%	3.763%	4.560%	4.356%
WEIGHTED AVERAGE BEGINNING TERM	352	336	341	359	359
WEIGHTED AVERAGE LOAN-TO-VALUE	90	85	85	87	88
FHA INSURANCE %	18.6%	10.9%	8.0%	3.8%	2.0%
VA INSURANCE %	20.7%	8.7%	5.0%	5.0%	0.8%
RD INSURANCE %	6.9%	7.1%	4.7%	4.1%	1.4%
HUD 184 INSURANCE %	8.1%	8.9%	8.2%	6.9%	10.6%
PRIMARY MORTGAGE INSURANCE %	7.1%	12.5%	17.8%	33.3%	41.8%
CONVENTIONAL UNINSURED %	38.5%	51.8%	56.3%	46.8%	43.5%
SINGLE FAMILY (1-4 UNIT) %	97.6%	92.6%	88.3%	86.4%	100.0%
MULTI FAMILY (>4 UNIT) %	2.4%	7.4%	11.7%	13.6%	0.0%
ANCHORAGE %	29.9%	33.2%	40.1%	41.9%	42.1%
OTHER ALASKAN CITY %	70.1%	66.8%	59.9%	58.1%	57.9%
WELLS FARGO %	49.6%	46.2%	43.2%	40.4%	40.2%
OTHER SELLER SERVICER %	50.4%	53.8%	56.8%	59.6%	59.8%
STREAMLINE REFINANCE %	11.1%	19.7%	17.7%	2.9%	0.0%

TAXABLE	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**87,270,188**	**101,131,730**	**116,342,299**	**156,942,052**	**12,197,011**
MORTGAGE AND LOAN COMMITMENTS	**87,270,188**	**101,375,630**	**116,711,110**	**156,793,341**	**12,197,011**
MORTGAGE AND LOAN PURCHASES	**79,623,975**	**87,116,434**	**92,364,309**	**152,377,446**	**7,295,819**
MORTGAGE AND LOAN PAYOFFS	**93,215,186**	**85,854,620**	**85,435,761**	**33,062,019**	**2,812,594**
MORTGAGE AND LOAN FORECLOSURES	**1,776,600**	**989,050**	**825,117**	**659,211**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	19.1%	20.9%	23.2%	29.9%	29.9%
AVERAGE PURCHASE PRICE	312,582	319,230	314,221	329,614	332,504
WEIGHTED AVERAGE INTEREST RATE	4.677%	4.173%	3.591%	4.233%	4.500%
WEIGHTED AVERAGE BEGINNING TERM	353	343	342	351	360
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	85	86	85
FHA INSURANCE %	12.9%	5.2%	7.3%	2.6%	3.4%
VA INSURANCE %	5.1%	5.5%	4.0%	0.2%	0.0%
RD INSURANCE %	1.9%	0.9%	0.9%	1.0%	0.0%
HUD 184 INSURANCE %	14.0%	14.8%	9.6%	7.6%	8.0%
PRIMARY MORTGAGE INSURANCE %	16.3%	26.5%	30.2%	46.7%	40.4%
CONVENTIONAL UNINSURED %	49.8%	47.2%	47.9%	42.0%	48.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	41.4%	45.5%	43.2%	54.1%	50.3%
OTHER ALASKAN CITY %	58.6%	54.5%	56.8%	45.9%	49.7%
WELLS FARGO %	47.0%	52.6%	50.4%	51.8%	32.4%
OTHER SELLER SERVICER %	53.0%	47.4%	49.6%	48.2%	67.6%
STREAMLINE REFINANCE %	15.5%	14.7%	18.4%	1.7%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**89,454,883**	**119,481,168**	**106,498,276**	**99,525,412**	**8,675,876**
MORTGAGE AND LOAN COMMITMENTS	**89,454,883**	**119,481,168**	**106,098,859**	**100,124,044**	**8,675,876**
MORTGAGE AND LOAN PURCHASES	**102,721,624**	**115,417,956**	**99,656,657**	**104,273,052**	**5,433,749**
MORTGAGE AND LOAN PAYOFFS	**132,324,451**	**146,717,225**	**155,583,504**	**64,498,198**	**5,992,056**
MORTGAGE AND LOAN FORECLOSURES	**8,723,375**	**7,973,531**	**7,033,790**	**6,859,256**	**454,258**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	24.7%	27.7%	25.0%	20.4%	22.2%
AVERAGE PURCHASE PRICE	189,497	195,673	198,725	202,247	188,122
WEIGHTED AVERAGE INTEREST RATE	4.291%	3.681%	3.133%	3.846%	4.072%
WEIGHTED AVERAGE BEGINNING TERM	359	355	354	358	355
WEIGHTED AVERAGE LOAN-TO-VALUE	95	93	90	91	91
FHA INSURANCE %	40.9%	26.8%	14.8%	7.8%	0.0%
VA INSURANCE %	8.4%	7.1%	4.3%	5.5%	0.0%
RD INSURANCE %	19.3%	19.1%	13.7%	13.9%	6.2%
HUD 184 INSURANCE %	9.9%	11.7%	11.0%	10.8%	21.9%
PRIMARY MORTGAGE INSURANCE %	5.2%	12.6%	24.0%	35.0%	45.7%
CONVENTIONAL UNINSURED %	16.2%	22.6%	32.2%	27.0%	26.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	44.8%	47.9%	52.6%	55.2%	58.7%
OTHER ALASKAN CITY %	55.2%	52.1%	47.4%	44.8%	41.3%
WELLS FARGO %	57.1%	55.4%	53.7%	50.6%	52.3%
OTHER SELLER SERVICER %	42.9%	44.6%	46.3%	49.4%	47.7%
STREAMLINE REFINANCE %	0.3%	9.1%	9.1%	1.7%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	40,567,980	43,542,094	59,451,929	90,839,678	9,807,154
MORTGAGE AND LOAN COMMITMENTS	40,567,980	43,542,094	59,724,150	90,163,802	9,807,154
MORTGAGE AND LOAN PURCHASES	49,934,157	40,823,326	48,083,875	87,627,750	5,990,536
MORTGAGE AND LOAN PAYOFFS	71,234,391	68,357,392	65,098,096	27,965,758	2,793,118
MORTGAGE AND LOAN FORECLOSURES	1,242,981	2,465,517	1,349,538	1,045,745	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	12.0%	9.8%	12.1%	17.2%	24.5%
AVERAGE PURCHASE PRICE	242,874	258,164	272,129	273,822	258,042
WEIGHTED AVERAGE INTEREST RATE	4.636%	4.112%	3.533%	4.169%	4.423%
WEIGHTED AVERAGE BEGINNING TERM	355	349	354	352	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	91	92	91	91
FHA INSURANCE %	39.7%	18.0%	18.3%	6.8%	0.0%
VA INSURANCE %	3.7%	3.2%	1.9%	2.4%	0.0%
RD INSURANCE %	8.8%	7.5%	4.2%	2.3%	0.0%
HUD 184 INSURANCE %	17.7%	22.2%	21.2%	12.9%	13.4%
PRIMARY MORTGAGE INSURANCE %	13.4%	23.0%	30.0%	56.5%	66.7%
CONVENTIONAL UNINSURED %	16.6%	26.0%	24.4%	19.1%	19.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	36.8%	42.2%	47.9%	52.3%	44.0%
OTHER ALASKAN CITY %	63.2%	57.8%	52.1%	47.7%	56.0%
WELLS FARGO %	48.4%	52.0%	57.8%	48.4%	49.8%
OTHER SELLER SERVICER %	51.6%	48.0%	42.2%	51.6%	50.2%
STREAMLINE REFINANCE %	7.4%	13.5%	9.0%	1.8%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	26,021,750	32,450,950	58,863,414	37,989,250	1,860,800
MORTGAGE AND LOAN COMMITMENTS	29,055,900	43,874,950	48,191,914	33,852,600	2,179,000
MORTGAGE AND LOAN PURCHASES	16,908,700	37,126,600	50,910,964	75,604,350	0
MORTGAGE AND LOAN PAYOFFS	19,320,646	18,237,813	24,022,965	13,608,455	343,943
MORTGAGE AND LOAN FORECLOSURES	0	310,842	0	457,199	0

PURCHASE STATISTICS:

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	4.1%	8.9%	12.8%	14.8%	N/A
AVERAGE PURCHASE PRICE	486,630	994,256	1,324,257	2,338,299	N/A
WEIGHTED AVERAGE INTEREST RATE	6.434%	6.086%	6.120%	7.373%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	338	342	413	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	78	66	76	78	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	41.6%	17.1%	8.3%	8.2%	N/A
MULTI FAMILY (>4 UNIT) %	58.4%	82.9%	91.7%	91.8%	N/A
ANCHORAGE %	63.2%	59.2%	79.5%	18.9%	N/A
OTHER ALASKAN CITY %	36.8%	40.8%	20.5%	81.1%	N/A
WELLS FARGO %	46.9%	31.2%	2.7%	0.0%	N/A
OTHER SELLER SERVICER %	53.1%	68.8%	97.3%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

RURAL	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	95,608,736	125,870,885	92,241,625	49,486,403	6,698,262
MORTGAGE AND LOAN COMMITMENTS	95,608,736	125,870,885	91,198,262	50,529,766	6,698,262
MORTGAGE AND LOAN PURCHASES	89,106,667	107,050,965	89,547,761	52,699,752	4,273,791
MORTGAGE AND LOAN PAYOFFS	111,239,808	134,772,584	112,399,378	35,872,259	3,240,567
MORTGAGE AND LOAN FORECLOSURES	1,312,553	974,784	1,237,349	1,358,820	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	21.4%	25.7%	22.5%	10.3%	17.5%
AVERAGE PURCHASE PRICE	272,106	266,820	251,794	236,639	270,001
WEIGHTED AVERAGE INTEREST RATE	4.459%	3.850%	3.466%	3.890%	4.355%
WEIGHTED AVERAGE BEGINNING TERM	336	303	316	322	360
WEIGHTED AVERAGE LOAN-TO-VALUE	82	78	80	83	84
FHA INSURANCE %	5.6%	2.1%	1.8%	0.5%	0.0%
VA INSURANCE %	1.8%	0.8%	0.8%	1.4%	0.0%
RD INSURANCE %	3.6%	3.1%	2.1%	4.4%	0.0%
HUD 184 INSURANCE %	3.5%	1.6%	1.8%	0.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	3.2%	4.3%	2.7%	10.5%	13.2%
CONVENTIONAL UNINSURED %	82.3%	88.1%	90.8%	82.5%	86.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	40.0%	35.4%	40.6%	23.9%	23.5%
OTHER SELLER SERVICER %	60.0%	64.6%	59.4%	76.1%	76.5%
STREAMLINE REFINANCE %	33.1%	46.7%	42.7%	14.6%	0.0%

NON-CONFORMING	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	569,500	5,351,127	9,036,166	16,269,417	947,525
MORTGAGE AND LOAN COMMITMENTS	569,500	5,351,127	9,036,166	16,269,417	947,525
MORTGAGE AND LOAN PURCHASES	400,000	2,745,122	5,703,055	18,344,000	1,011,096
MORTGAGE AND LOAN PAYOFFS	1,535,457	1,987,063	1,486,014	1,915,682	67,288
MORTGAGE AND LOAN FORECLOSURES	0	0	65,893	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.7%	1.4%	3.6%	4.1%
AVERAGE PURCHASE PRICE	500,000	286,917	409,384	388,620	402,632
WEIGHTED AVERAGE INTEREST RATE	4.750%	4.054%	3.710%	4.125%	4.425%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	337	360
WEIGHTED AVERAGE LOAN-TO-VALUE	80	82	87	86	82
FHA INSURANCE %	0.0%	17.2%	0.0%	1.0%	0.0%
VA INSURANCE %	0.0%	0.0%	9.8%	9.5%	0.0%
RD INSURANCE %	0.0%	9.8%	5.5%	1.8%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	16.6%	3.6%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	19.5%	24.7%	37.6%	22.1%
CONVENTIONAL UNINSURED %	100.0%	53.5%	43.5%	46.6%	77.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	9.9%	37.1%	39.4%	77.9%
OTHER ALASKAN CITY %	100.0%	90.1%	62.9%	60.6%	22.1%
WELLS FARGO %	0.0%	19.7%	56.6%	50.9%	62.4%
OTHER SELLER SERVICER %	100.0%	80.3%	43.4%	49.1%	37.6%
STREAMLINE REFINANCE %	0.0%	3.6%	0.0%	1.9%	0.0%

VETERANS	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	60,493,748	30,405,295	16,879,199	15,874,205	1,656,734
MORTGAGE AND LOAN COMMITMENTS	60,493,748	30,405,295	16,879,199	15,874,205	1,656,734
MORTGAGE AND LOAN PURCHASES	77,717,901	25,945,204	12,265,293	17,783,057	183,767
MORTGAGE AND LOAN PAYOFFS	92,370,807	95,714,987	87,601,717	22,647,555	917,795
MORTGAGE AND LOAN FORECLOSURES	3,607,383	1,355,552	1,351,711	2,767,304	523,351
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	18.7%	6.2%	3.1%	3.5%	0.8%
AVERAGE PURCHASE PRICE	294,027	309,231	303,280	350,629	179,900
WEIGHTED AVERAGE INTEREST RATE	4.415%	3.813%	3.487%	3.926%	4.000%
WEIGHTED AVERAGE BEGINNING TERM	358	339	350	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	95	96	96	102
FHA INSURANCE %	0.2%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	90.4%	81.4%	80.2%	84.8%	100.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.5%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.2%	0.0%	5.5%	2.9%	0.0%
CONVENTIONAL UNINSURED %	6.7%	18.6%	14.3%	12.3%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	21.0%	14.8%	14.9%	34.2%	0.0%
OTHER ALASKAN CITY %	79.0%	85.2%	85.1%	65.8%	100.0%
WELLS FARGO %	54.8%	43.9%	28.6%	55.8%	0.0%
OTHER SELLER SERVICER %	45.2%	56.1%	71.4%	44.2%	100.0%
STREAMLINE REFINANCE %	0.6%	12.5%	15.6%	3.0%	0.0%

CLOSING COST ASSISTANCE PROGRAM	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	419,577	1,237,790	0
MORTGAGE AND LOAN COMMITMENTS	0	0	419,577	1,237,790	0
MORTGAGE AND LOAN PURCHASES	0	0	0	1,439,388	240,562
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	0.3%	1.0%
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	181,850	245,000
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	4.612%	4.750%
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	99	98
FHA INSURANCE %	N/A	N/A	N/A	77.0%	100.0%
VA INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
RD INSURANCE %	N/A	N/A	N/A	23.0%	0.0%
HUD 184 INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	0.0%	0.0%
ANCHORAGE %	N/A	N/A	N/A	16.3%	0.0%
OTHER ALASKAN CITY %	N/A	N/A	N/A	83.7%	100.0%
WELLS FARGO %	N/A	N/A	N/A	0.0%	0.0%
OTHER SELLER SERVICER %	N/A	N/A	N/A	100.0%	100.0%
STREAMLINE REFINANCE %	N/A	N/A	N/A	0.0%	0.0%

AK ENERGY EFFICIENCY PROGRAM	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	768,100	1,137,785	2,101,964	3,142,463	3,142,463
MORTGAGE AND LOAN COMMITMENTS	0	678,500	2,101,964	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 5/31/2014

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$50,885,000	$119,115,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$11,335,000	$65,340,000	$22,000,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
						Home Mortgage Revenue Bonds (FTHB Program) Total	**$750,675,000**	**$11,335,000**	**$116,225,000**	**$623,115,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$5,630,000	$58,720,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$6,790,000	$0	$36,340,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$2,260,000	$0	$33,420,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$19,470,000	$109,280,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	$28,945,000	$0	$11,930,000	$17,015,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$7,155,000	$0	$64,205,000
						Mortgage Revenue Bonds (FTHB Program) Total	**$372,215,000**	**$16,205,000**	**$37,030,000**	**$318,980,000**
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$17,965,000	$114,575,000	$57,460,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$5,945,000	$34,035,000	$17,905,000
						Collateralized Bonds (Veterans Mortgage Program) Total	**$247,885,000**	**$23,910,000**	**$148,610,000**	**$75,365,000**
Housing Development Bonds (Multifamily Program)										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$7,115,000	$25,895,000	$50,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$12,740,000	$39,235,000	$50,000
						Housing Development Bonds (Multifamily Program) Total	**$85,085,000**	**$19,855,000**	**$65,130,000**	**$100,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$3,160,000	$2,800,000	$139,930,000
GM12B	405	General Mortgage Revenue Bonds II, 2012 Series B	Taxable	7/11/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
						General Mortgage Revenue Bonds II Total	**$195,890,000**	**$3,160,000**	**$2,800,000**	**$189,930,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 5/31/2014

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$21,990,000	$0	$54,590,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$26,880,000	$0	$66,710,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$48,870,000**	**$18,400,000**	**$135,900,000**
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$9,490,000	$0	$50,760,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$10,470,000	$0	$90,420,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$9,405,000	$0	$33,010,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$8,125,000	$0	$44,985,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$26,210,000	$0	$78,975,000
				State Capital Project Bonds Total			**$361,850,000**	**$63,700,000**	**$0**	**$298,150,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$6,120,000	$0	$93,240,000
SC12B	606	State Capital Project Bonds II, 2012 Series B	Taxable	10/17/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$0	$0	$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	$50,000,000	$0	$0	$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$0	$0	$95,115,000
				State Capital Project Bonds II Total			**$381,240,000**	**$6,120,000**	**$0**	**$375,120,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$8,740,000	$0	$134,495,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$30,960,000	$0	$116,650,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$5,800,000	$0	$11,085,000
				General Housing Purpose Bonds Total			**$307,730,000**	**$45,500,000**	**$0**	**$262,230,000**
				Total AHFC Bonds and Notes			**$2,905,740,000**	**$238,655,000**	**$388,195,000**	**$2,278,890,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										S and P	Moodys / Fitch
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/VMIG1* / *AA+/WD*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	7,405,000	42,595,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	43,480,000	76,520,000
							E021A Total	**$170,000,000**	**$0**	**$50,885,000**	**$119,115,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* / *AA+*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	800,000	90,000	0
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	735,000	175,000	0
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	675,000	250,000	0
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	600,000	345,000	0
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	525,000	440,000	0
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	495,000	490,000	0
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	500,000	505,000	0
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	525,000	505,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	545,000	505,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	550,000	525,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	565,000	535,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	575,000	545,000
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	590,000	560,000
	011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	610,000	565,000
	011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	610,000	595,000
	011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	620,000	610,000
	011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	640,000	620,000
	011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	655,000	635,000
	011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	670,000	650,000
	011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	695,000	670,000
	011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	710,000	690,000
	011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	730,000	700,000
	011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	765,000	715,000
	011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	770,000	730,000
	011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	805,000	745,000
	011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	810,000	775,000
	011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	830,000	795,000
	011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	850,000	810,000
	011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	870,000	830,000
	011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	895,000	845,000
	011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	925,000	860,000
	011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	1,480,000	345,000
	011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	1,495,000	375,000
	011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	1,520,000	395,000
	011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	1,565,000	395,000
	011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	720,000	185,000
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	980,000	120,000
	011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	385,000	100,000
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	1,380,000	190,000
	011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	395,000	105,000
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	1,415,000	190,000
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	1,445,000	200,000
	011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	405,000	105,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
								S and P	Moodys	Fitch
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+* / *Aa2*	*AA+*
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,485,000	205,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	415,000	105,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	420,000	115,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,520,000	205,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,555,000	215,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,600,000	215,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,635,000	225,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,675,000	230,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,715,000	235,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,760,000	240,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,800,000	245,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,850,000	250,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,895,000	255,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,940,000	265,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,995,000	275,000
011832L83	4.950%	2036	Dec	Term	AMT		9,745,000	0	9,745,000	0
						E061A Total	**$98,675,000**	**$11,335,000**	**$65,340,000**	**$22,000,000**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR* / *Aa2/VMIG1*	*AA+/F1+*
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR*	*Aa2/VMIG1 AA+/F1+*
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR*	*Aa2/VMIG1 AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000

Home Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	**Moodys** / **Fitch**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG1* *AA+/F1*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000

Home Mortgage Revenue Bonds (FTHB Program)

	S and P	Moodys	Fitch
E091D Home Mortgage Revenue Bonds, 2009 Series D — **Exempt** — Prog: **119** — Yield: **4.893%** — Delivery: **8/26/2009** — Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG1*	*AA+/F1*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
	01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
	01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
	01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
	01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
	01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
	01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
	01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
	01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
	01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
	01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
	01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
	01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
	01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
	01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$750,675,000**	**$11,335,000**	**$116,225,000**	**$623,115,000**

Mortgage Revenue Bonds (FTHB Program)

	S and P	Moodys	Fitch
E0911 Mortgage Revenue Bonds, 2009 Series A-1 — **Exempt** — Prog: **121** — Yield: **3.362%** — Delivery: **9/30/2010** — Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	80,000	820,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	150,000	1,600,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	160,000	1,620,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	170,000	1,640,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	170,000	1,670,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	170,000	1,690,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	170,000	1,720,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	170,000	1,750,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	170,000	1,780,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	180,000	1,800,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	180,000	1,830,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	180,000	1,860,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	190,000	1,880,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	190,000	1,910,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	190,000	1,950,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	190,000	1,980,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	190,000	2,010,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	200,000	2,040,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	200,000	2,070,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	200,000	2,110,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	200,000	2,140,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	210,000	2,170,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	215,000	2,195,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	215,000	2,235,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	220,000	2,270,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	220,000	2,310,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	220,000	2,350,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	210,000	2,400,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	210,000	2,440,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	210,000	2,480,000
							E0911 Total	**$64,350,000**	**$0**	**$5,630,000**	**$58,720,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RAB8	0.450%	2011	Jun	Serial			1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial			1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial			1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial			1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial			1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial			1,140,000	1,140,000	0	0
	01170RAH5	1.400%	2014	Jun	Serial			1,150,000	0	0	1,150,000
	01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	0	0	1,160,000
	01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0	1,165,000
	01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	1,180,000
	01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	1,190,000
	01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	1,205,000
	01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	1,220,000
	01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	1,235,000
	01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	1,250,000
	01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	1,270,000
	01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	1,285,000
	01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	1,305,000
	01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	1,330,000
	01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	1,350,000
	01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0	1,360,000
	01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0	1,385,000
	01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0	1,415,000
	01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0	1,440,000
	01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0	1,470,000
	01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	1,530,000
	01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	1,560,000
	01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	1,590,000
	01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	1,625,000
	01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	1,655,000
	01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	1,690,000
	01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000
							E10A1 Total	**$43,130,000**	**$6,790,000**	**$0**	**$36,340,000**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
	01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0
	01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000
	01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000
	01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000
	01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000
	01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000
	01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000
	01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa*
											AAA (Fitch)
	01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000
	01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000
	01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
	01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
	01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
	01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
	01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
	01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
	01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
	01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
	01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
	01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
	01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
	01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
	01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
	01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$2,260,000**	**$0**	**$33,420,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa*
											AAA (Fitch)
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	495,000	2,665,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	705,000	3,925,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	700,000	3,990,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	730,000	4,020,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	730,000	4,090,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	730,000	4,030,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	730,000	4,090,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	730,000	4,160,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	750,000	4,200,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	760,000	4,260,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	770,000	4,310,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	780,000	4,370,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	790,000	4,430,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	780,000	4,350,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	660,000	3,710,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	670,000	3,760,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	680,000	3,810,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	690,000	3,860,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	690,000	3,920,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	700,000	3,970,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	600,000	3,450,000
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	550,000	3,150,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	570,000	3,180,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	550,000	3,050,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	400,000	2,270,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	400,000	2,310,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	420,000	2,320,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	430,000	2,350,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	430,000	2,390,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	430,000	2,420,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	420,000	2,470,000
							E0912 Total	**$128,750,000**	**$0**	**$19,470,000**	**$109,280,000**
E11A1	**Mortgage Revenue Bonds, 2011 Series A**				**Taxable**	Prog: **122**	Yield: **N/A**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
	01170RDA7	2.800%	2015	Jun	Sinker		Taxable	200,000	0	80,000	120,000
	01170RDA7	2.800%	2015	Dec	Sinker		Taxable	225,000	0	95,000	130,000
	01170RDA7	2.800%	2016	Jun	Sinker		Taxable	290,000	0	115,000	175,000
	01170RDA7	2.800%	2016	Dec	Sinker		Taxable	390,000	0	165,000	225,000
	01170RDA7	2.800%	2017	Jun	Sinker		Taxable	490,000	0	205,000	285,000
	01170RDA7	2.800%	2017	Dec	Sinker		Taxable	590,000	0	245,000	345,000
	01170RDA7	2.800%	2018	Jun	Sinker		Taxable	690,000	0	285,000	405,000
	01170RDA7	2.800%	2018	Dec	Sinker		Taxable	790,000	0	325,000	465,000
	01170RDA7	2.800%	2019	Jun	Sinker		Taxable	890,000	0	365,000	525,000
	01170RDA7	2.800%	2019	Dec	Sinker		Taxable	990,000	0	410,000	580,000
	01170RDA7	2.800%	2020	Jun	Sinker		Taxable	1,090,000	0	450,000	640,000
	01170RDA7	2.800%	2020	Dec	Sinker		Taxable	1,190,000	0	490,000	700,000
	01170RDA7	2.800%	2021	Jun	Sinker		Taxable	1,290,000	0	530,000	760,000
	01170RDA7	2.800%	2021	Dec	Sinker		Taxable	1,390,000	0	570,000	820,000
	01170RDA7	2.800%	2022	Jun	Sinker		Taxable	1,490,000	0	615,000	875,000
	01170RDA7	2.800%	2022	Dec	Sinker		Taxable	1,600,000	0	655,000	945,000
	01170RDA7	2.800%	2023	Jun	Sinker		Taxable	1,700,000	0	700,000	1,000,000
	01170RDA7	2.800%	2023	Dec	Sinker		Taxable	1,800,000	0	745,000	1,055,000
	01170RDA7	2.800%	2024	Jun	Sinker		Taxable	1,900,000	0	785,000	1,115,000
	01170RDA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	825,000	1,175,000
	01170RDA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	865,000	1,235,000
	01170RDA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	905,000	1,295,000
	01170RDA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	950,000	1,350,000
	01170RDA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	555,000	795,000
							E11A1 Total	**$28,945,000**	**$0**	**$11,930,000**	**$17,015,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys / Fitch	
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* / *Aaa*	*AAA*
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	0	0	3,050,000
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	0	0	2,920,000
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	0	0	2,930,000
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	0	0	2,905,000
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	0	0	2,845,000
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	0	0	2,790,000
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	0	0	2,735,000
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	0	0	2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	0	2,310,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	0	2,265,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	0	2,230,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	0	2,215,000
							E11B1 Total	**$71,360,000**	**$7,155,000**	**$0**	**$64,205,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$372,215,000**	**$16,205,000**	**$37,030,000**	**$318,980,000**
Collateralized Bonds (Veterans Mortgage Program)										S and P / Moodys / Fitch	
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0	0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	1,710,000	0	0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	1,745,000	0	0
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	1,775,000	5,000	0
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	1,810,000	10,000	0
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	1,530,000	325,000	0
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	1,225,000	665,000	0
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	930,000	1,000,000	0
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	700,000	1,125,000	0
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	1,220,000	640,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	1,255,000	645,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	1,280,000	670,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	1,315,000	675,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	1,335,000	700,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	1,375,000	705,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	1,410,000	720,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	1,505,000	790,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	1,535,000	810,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	1,575,000	825,000

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	Moodys / Fitch
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	AAA	Aaa / AAA
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	1,610,000	845,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	1,650,000	860,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	1,690,000	875,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	1,735,000	890,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	1,775,000	910,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	1,820,000	925,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	1,860,000	950,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	1,895,000	980,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	1,945,000	995,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	1,990,000	1,020,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	2,035,000	1,045,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	2,075,000	1,075,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	2,125,000	1,100,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	2,180,000	1,120,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	2,230,000	1,145,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	2,285,000	1,175,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	2,330,000	1,210,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	2,380,000	1,245,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	2,440,000	1,270,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	2,505,000	1,295,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	2,565,000	1,325,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	2,630,000	1,355,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	2,700,000	1,380,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	2,745,000	1,435,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	2,835,000	1,445,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	2,895,000	1,490,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	2,955,000	1,535,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	3,040,000	1,560,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	3,115,000	1,595,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	3,185,000	1,640,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	3,260,000	1,680,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	3,335,000	1,720,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	3,460,000	1,715,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	3,520,000	1,785,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	3,575,000	1,855,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	3,675,000	1,890,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	3,750,000	1,950,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	3,845,000	1,995,000
							C0611 Total	**$190,000,000**	**$17,965,000**	**$114,575,000**	**$57,460,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	AAA	Aaa / AAA
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	1,355,000	0	0
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	1,390,000	15,000	0
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	1,110,000	345,000	0
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	780,000	730,000	0
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	995,000	570,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	1,050,000	575,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	1,090,000	595,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	1,130,000	620,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	795,000	450,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	845,000	460,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	880,000	485,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	930,000	505,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	970,000	535,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	1,020,000	545,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	1,070,000	575,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moodys	Fitch
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	1,120,000	610,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	1,185,000	640,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	1,250,000	670,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	1,295,000	705,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	1,360,000	745,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	1,430,000	785,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	1,510,000	820,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	1,585,000	870,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	1,680,000	900,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	1,780,000	920,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	1,850,000	995,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	1,940,000	1,050,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	2,045,000	1,105,000
8	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	2,140,000	1,175,000
							C0711 Total	**$57,885,000**	**$5,945,000**	**$34,035,000**	**$17,905,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$247,885,000**	**$23,910,000**	**$148,610,000**	**$75,365,000**
Housing Development Bonds (Multifamily Program)										S and P	Moodys	Fitch
HD04A	**Housing Development Bonds, 2004 Series A**				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa*	*AAA*
	011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
	011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
	011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
	011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
	011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
	011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0
	011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0
	011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0	0
	011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	930,000	0	0
	011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	35,000	950,000	0
	011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	1,030,000	0
	011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	1,080,000	0
	011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	1,140,000	0
	011832WQ1	4.550%	2018	Jun	Term	AMT		485,000	0	485,000	0
	011832VT6	4.550%	2018	Dec	Term	AMT		1,980,000	0	1,980,000	0
	011832WR9	4.750%	2023	Jun	Term	AMT		330,000	0	330,000	0
	011832VU3	4.750%	2023	Dec	Term	AMT		7,100,000	0	7,100,000	0
	011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	1,565,000	15,000
	011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	1,655,000	15,000
	011832WS7	4.800%	2026	Jun	Term	AMT		500,000	0	500,000	0
	011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	1,710,000	20,000
	011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000	0
	011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000	0
							HD04A Total	**$33,060,000**	**$7,115,000**	**$25,895,000**	**$50,000**
HD04B	**Housing Development Bonds, 2004 Series B (GP*)**				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa*	*AAA*
	011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
	011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
	011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
	011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
	011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
	011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0	0
	011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	1,520,000	0	0
	011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	1,565,000	0	0
	011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	1,635,000	0	0
	011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	20,000	1,675,000	0
	011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	1,775,000	0

Housing Development Bonds (Multifamily Program)

S and P	Moodys	Fitch
AA+	Aaa	AAA

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
HD04B	**Housing Development Bonds, 2004 Series B (GP*)**			**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**		
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	1,845,000	0
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	1,920,000	0
011832WU2	4.450%	2018	Jun	Term		GP	1,055,000	0	1,055,000	0
011832WL2	4.450%	2018	Dec	Term		GP	2,980,000	0	2,980,000	0
011832WV0	4.650%	2023	Jun	Term		GP	570,000	0	570,000	0
011832WM0	4.650%	2023	Dec	Term		GP	10,140,000	0	10,140,000	0
011832WW8	4.700%	2026	Jun	Term		GP	450,000	0	450,000	0
011832WN8	4.700%	2026	Dec	Term		GP	5,125,000	0	5,125,000	0
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	1,660,000	5,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	1,750,000	5,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	1,830,000	10,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	1,920,000	10,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	2,020,000	10,000
011832WX6	4.750%	2032	Jun	Term		GP	400,000	0	400,000	0
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	2,120,000	10,000
						HD04B Total	**$52,025,000**	**$12,740,000**	**$39,235,000**	**$50,000**
						Housing Development Bonds (Multifamily Program) Total	**$85,085,000**	**$19,855,000**	**$65,130,000**	**$100,000**

General Mortgage Revenue Bonds II

S and P	Moodys	Fitch
AA+	N/A	AA+

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
GM12A	**General Mortgage Revenue Bonds II, 2012 Series A**			**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**		
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	0	0	1,520,000
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	0	0	1,560,000
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0	1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0	1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	10,000	35,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	20,000	130,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P / Moodys / Fitch	
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+* / *N/A*	*AA+*
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	35,000	220,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	50,000	315,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	60,000	410,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	75,000	510,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	90,000	605,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	110,000	705,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	120,000	805,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	135,000	910,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	150,000	1,010,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	165,000	1,120,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	185,000	1,220,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	200,000	1,340,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	215,000	1,450,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	235,000	1,565,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	250,000	1,675,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	40,000	260,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	40,000	285,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	50,000	310,000
01170REH1	4.250%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	50,000	340,000
01170REH1	4.250%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	45,000	375,000
01170REH1	4.250%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REH1	4.250%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	55,000	395,000
01170REH1	4.250%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	415,000	2,855,000
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000
						GM12A Total	**$145,890,000**	**$3,160,000**	**$2,800,000**	**$139,930,000**
GM12B General Mortgage Revenue Bonds II, 2012 Series B				**Taxable**	Prog: **405**	Yield: **N/A**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+* / *N/A*	*AA+/F1+*
01170REJ7		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000
						GM12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
						General Mortgage Revenue Bonds II Total	**$195,890,000**	**$3,160,000**	**$2,800,000**	**$189,930,000**
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000

Governmental Purpose Bonds

									S and P	Moodys	Fitch
GP97A	**Governmental Purpose Bonds, 1997 Series A**	**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**			*AA+/A-1+*	*Aa2/VMIG1*	*AA+/F1+*
				GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**			
GP01A	**Governmental Purpose Bonds, 2001 Series A**	**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**			*AA+/A-1+*	*Aaa/VMIG1*	*AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$21,990,000**	**$0**	**$54,590,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys	Fitch
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$26,880,000**	**$0**	**$66,710,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$48,870,000**	**$18,400,000**	**$135,900,000**
State Capital Project Bonds									S and P / Moodys	Fitch
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$9,490,000**	**$0**	**$50,760,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	*AA+* / *Aa2*	*AA+*
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0	0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0	0
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000	0	0
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds											
									S and P	Moodys	Fitch
SC06A	**State Capital Project Bonds, 2006 Series A**				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	AA+	Aa2 AA+
	011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
	011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
	011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
	011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
	011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
	011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
	011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
	011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
	011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
	011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
	011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
	011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
	011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
	011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
	011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
	011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
	011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
	011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
	011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
							SC06A Total	**$100,890,000**	**$10,470,000**	**$0**	**$90,420,000**
SC07A	**State Capital Project Bonds, 2007 Series A**				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	AA+	Aa2 AA+
	011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
	011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
	011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0
	011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0
	011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0
	011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0	0
	011832Z39	4.000%	2013	Dec	Serial			1,685,000	1,685,000	0	0
	011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
	011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
	011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
	011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
	011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
	011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
	0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
	0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
	0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
	0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
	0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
	0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
	0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
	0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
							SC07A Total	**$42,415,000**	**$9,405,000**	**$0**	**$33,010,000**
SC07B	**State Capital Project Bonds, 2007 Series B**				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	AA+	Aa2 AA+
	0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
	0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
	0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0
	0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0
	0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0
	0118322P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0	0
	0118322Q4	4.000%	2013	Dec	Serial			1,855,000	1,855,000	0	0
	0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
	0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
	0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
	0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000

State Capital Project Bonds

S and P | Moodys | Fitch

SC07B State Capital Project Bonds, 2007 Series B — **Exempt** — Prog: **604** — Yield: **4.139%** — Delivery: **10/3/2007** — Underwriter: **AG Edwards & Son** — *AA+* | *Aa2* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$8,125,000**	**$0**	**$44,985,000**

SC11A State Capital Project Bonds, 2011 Series A — **Exempt** — Prog: **605** — Yield: **4.333%** — Delivery: **2/16/2011** — Underwriter: **Goldman Sachs** — *AA+* | *Aa2* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0	0
0118326R8	4.000%	2013	Dec	Serial			2,050,000	2,050,000	0	0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	5,500,000	0	0
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$26,210,000**	**$0**	**$78,975,000**
						State Capital Project Bonds Total	**$361,850,000**	**$63,700,000**	**$0**	**$298,150,000**

State Capital Project Bonds II

S and P | Moodys | Fitch

SC12A State Capital Project Bonds II, 2012 Series A — **Exempt** — Prog: **606** — Yield: **2.642%** — Delivery: **10/17/2012** — Underwriter: **Keybanc** — *AA+* | *N/A* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial			1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial			1,970,000	0	0	1,970,000
0118327U0	4.000%	2014	Dec	Serial			1,925,000	0	0	1,925,000
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0	2,020,000
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0	2,015,000
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0	2,080,000
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0	2,080,000
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0	2,170,000
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0	2,165,000
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0	2,255,000
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0	2,255,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*N/A* *AA+*
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000
						SC12A Total	**$99,360,000**	**$6,120,000**	**$0**	**$93,240,000**
SC12B State Capital Project Bonds II, 2012 Series B				**Taxable**	Prog: **606**	Yield: **N/A**	Delivery: **10/17/2012**	Underwriter: **J.P. Morgan**	*AA+/A-1+*	*N/A* *AA+/F1+*
0118327P1		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000
						SC12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*N/A* *AA+*
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0	0	3,055,000
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0	0	1,615,000
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0	0	1,610,000
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0	0	1,755,000
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0	0	1,750,000
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0	0	4,710,000
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0	0	4,980,000
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0	0	4,985,000
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0	0	5,435,000
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0	0	5,740,000
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$0**	**$0**	**$86,765,000**
SC13B State Capital Project Bonds II, 2013 Series B				**Taxable**	Prog: **607**	Yield: **N/A**	Delivery: **5/2/2013**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* *AA+*
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000
						SC13B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* *AA+*
011839BB2	3.000%	2016	Dec	Serial			3,610,000	0	0	3,610,000
011839BC0	4.000%	2017	Jun	Serial			2,330,000	0	0	2,330,000
011839BD8	4.000%	2017	Dec	Serial			2,375,000	0	0	2,375,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	Moodys	Fitch
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**		
								AA+	*N/A*	*AA+*
011839BE6	5.000%	2018	Jun	Serial			2,425,000	0	0	2,425,000
011839BF3	5.000%	2018	Dec	Serial			2,480,000	0	0	2,480,000
011839BG1	5.000%	2019	Jun	Serial			2,545,000	0	0	2,545,000
011839BH9	5.000%	2019	Dec	Serial			2,605,000	0	0	2,605,000
011839BJ5	5.000%	2020	Jun	Serial			2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial			2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial			2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial			2,870,000	0	0	2,870,000
011839BN6	5.000%	2022	Jun	Serial			2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial			3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial			3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial			3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial			5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial			5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial			5,000,000	0	0	5,000,000
011839BV8	4.000%	2028	Dec	Serial			2,480,000	0	0	2,480,000
011839CC9	5.000%	2028	Dec	Serial			3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial			4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial			5,050,000	0	0	5,050,000
011839CB1	5.000%	2031	Dec	Serial			4,370,000	0	0	4,370,000
011839BY2	4.375%	2031	Dec	Serial			2,790,000	0	0	2,790,000
011839BZ9	5.000%	2032	Dec	Serial			7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial			7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$0**	**$0**	**$95,115,000**
						State Capital Project Bonds II Total	**$381,240,000**	**$6,120,000**	**$0**	**$375,120,000**
General Housing Purpose Bonds										
								S and P	Moodys	Fitch
GH05A General Housing Purpose Bonds, 2005 Series A				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Underwriter: **George K. Baum**		
								AA+	*Aa2*	*AA+*
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0	0
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0	0
011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0	0
011832YD8	3.450%	2012	Dec	Serial			590,000	590,000	0	0
011832YE6	3.550%	2013	Jun	Serial			600,000	600,000	0	0
011832YF3	3.600%	2013	Dec	Serial			615,000	615,000	0	0
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										**S and P**	**Moodys** / **Fitch**
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Underwriter: **George K. Baum**	*AA+*	*Aa2* / *AA+*
	011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
	011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
	011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
	011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$8,740,000**	**$0**	**$134,495,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aa2* / *AA+*
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	1,800,000	0	0
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	485,000	0	0
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	1,345,000	0	0
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	1,000,000	0	0
B2	011832D66	3.250%	2010	Dec	Serial			870,000	870,000	0	0
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	1,910,000	0	0
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	1,945,000	0	0
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	120,000	0	0
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	1,860,000	0	0
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	75,000	0	0
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	1,955,000	0	0
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	150,000	0	0
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	1,935,000	0	0
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	2,140,000	0	0
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										**S and P**	**Moodys**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aa2*
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Term			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Sinker			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000

General Housing Purpose Bonds

S and P | Moodys | Fitch

GH05B General Housing Purpose Bonds, 2005 Series B — **Exempt** — Prog: **804** — Yield: **4.474%** — Delivery: **5/18/2005** — Underwriter: **George K. Baum** — *AA+* *Aa2* *AA+*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$30,960,000**	**$0**	**$116,650,000**

GH05C General Housing Purpose Bonds, 2005 Series C — **Exempt** — Prog: **804** — Yield: **4.474%** — Delivery: **5/18/2005** — Underwriter: **George K. Baum** — *AA+* *Aa2* *AA+*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0
C1	011832B43	3.250%	2010	Jun	Serial			25,000	25,000	0	0
C1	011832B50	3.300%	2010	Dec	Serial			25,000	25,000	0	0
C1	011832B68	3.400%	2011	Jun	Serial			25,000	25,000	0	0
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	1,330,000	0	0
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	1,365,000	0	0
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	1,395,000	0	0
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	1,435,000	0	0
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$5,800,000**	**$0**	**$11,085,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$45,500,000**	**$0**	**$262,230,000**

Commercial Paper Total **$53,500,000**

	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Total AHFC Bonds	**$2,905,740,000**	**$238,655,000**	**$388,195,000**	**$2,278,890,000**

Footnotes:

1. AHFC has issued $17,779,734,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$805,113	7.51%	125
Remaining Principal Balance:	$123,334,344	3-Months	$1,805,581	5.67%	94
Weighted Average Seasoning:	67	6-Months	$2,926,977	4.60%	77
Weighted Average Interest Rate:	5.880%	12-Months	$10,893,294	8.23%	137
Bond Yield (TIC):	4.553%	Life	$270,178,732	12.93%	216

2 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$396,918	17.21%	287
Remaining Principal Balance:	$25,015,968	3-Months	$451,415	6.87%	115
Weighted Average Seasoning:	104	6-Months	$864,992	6.51%	109
Weighted Average Interest Rate:	5.410%	12-Months	$3,933,288	13.11%	219
Bond Yield (TIC):	4.623%	Life	$71,652,536	13.85%	231

3 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$650,693	9.05%	151
Remaining Principal Balance:	$82,017,858	3-Months	$2,115,038	10.19%	170
Weighted Average Seasoning:	55	6-Months	$3,564,654	8.68%	145
Weighted Average Interest Rate:	4.828%	12-Months	$8,722,319	11.79%	196
Bond Yield (TIC):	4.048%	Life	$96,099,509	18.34%	306

4 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$873,788	12.34%	206
Remaining Principal Balance:	$79,154,658	3-Months	$2,121,028	10.42%	174
Weighted Average Seasoning:	56	6-Months	$2,974,811	7.71%	128
Weighted Average Interest Rate:	4.950%	12-Months	$8,739,001	12.50%	208
Bond Yield (TIC):	4.210%	Life	$81,210,450	15.98%	266

5 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$586,054	6.44%	107
Remaining Principal Balance:	$105,292,003	3-Months	$1,851,367	7.24%	121
Weighted Average Seasoning:	55	6-Months	$4,419,804	8.71%	145
Weighted Average Interest Rate:	4.750%	12-Months	$13,248,308	13.95%	232
Bond Yield (TIC):	4.091%	Life	$101,643,994	16.36%	273

6 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$590,384	6.03%	100
Remaining Principal Balance:	$113,642,551	3-Months	$1,392,349	4.98%	83
Weighted Average Seasoning:	49	6-Months	$3,949,780	7.19%	120
Weighted Average Interest Rate:	3.852%	12-Months	$11,767,718	11.60%	193
Bond Yield (TIC):	4.190%	Life	$97,927,515	18.72%	312

7 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$998,463	9.44%	157
Remaining Principal Balance:	$120,359,981	3-Months	$2,640,412	8.70%	145
Weighted Average Seasoning:	52	6-Months	$3,952,973	6.72%	112
Weighted Average Interest Rate:	3.830%	12-Months	$12,463,852	11.48%	191
Bond Yield (TIC):	4.257%	Life	$103,201,176	19.25%	321

8 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$782,563	7.22%	120
Remaining Principal Balance:	$124,970,003	3-Months	$3,366,098	10.66%	178
Weighted Average Seasoning:	50	6-Months	$5,186,720	8.50%	142
Weighted Average Interest Rate:	4.369%	12-Months	$14,124,007	11.70%	195
Bond Yield (TIC):	4.893%	Life	$94,639,901	19.13%	319

9 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$142,361	3.23%	54
Remaining Principal Balance:	$52,001,143	3-Months	$253,742	1.93%	32
Weighted Average Seasoning:	39	6-Months	$428,979	1.62%	27
Weighted Average Interest Rate:	4.248%	12-Months	$2,004,873	3.66%	61
Bond Yield (TIC):	3.362%	Life	$6,206,524	3.27%	82

10 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$787,693	21.43%	357
Remaining Principal Balance:	$38,794,854	3-Months	$1,083,312	10.39%	173
Weighted Average Seasoning:	39	6-Months	$1,537,993	7.43%	124
Weighted Average Interest Rate:	4.583%	12-Months	$3,415,254	8.81%	147
Bond Yield (TIC):	3.362%	Life	$7,168,060	4.89%	106

11 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$0	0.00%	0
Remaining Principal Balance:	$31,667,589	3-Months	$272,806	3.35%	56
Weighted Average Seasoning:	44	6-Months	$789,832	4.78%	80
Weighted Average Interest Rate:	4.941%	12-Months	$2,721,416	8.35%	139
Bond Yield (TIC):	3.362%	Life	$23,440,469	17.58%	293

12 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$943,237	9.32%	169
Remaining Principal Balance:	$115,289,330	3-Months	$1,712,376	5.71%	107
Weighted Average Seasoning:	28	6-Months	$2,526,731	4.22%	83
Weighted Average Interest Rate:	3.470%	12-Months	$4,038,400	3.34%	75
Bond Yield (TIC):	2.532%	Life	$6,157,638	1.98%	71

13 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$99,682	4.72%	79
Remaining Principal Balance:	$24,707,086	3-Months	$289,782	4.54%	76
Weighted Average Seasoning:	130	6-Months	$880,944	6.67%	111
Weighted Average Interest Rate:	5.672%	12-Months	$2,560,428	9.56%	159
Bond Yield (TIC):	2.532%	Life	$13,784,437	15.63%	261

14 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$328,279	7.00%	117
Remaining Principal Balance:	$54,090,338	3-Months	$1,235,540	8.61%	144
Weighted Average Seasoning:	57	6-Months	$1,635,387	5.75%	96
Weighted Average Interest Rate:	3.983%	12-Months	$5,828,046	10.04%	167
Bond Yield (TIC):	2.532%	Life	$27,963,125	16.35%	273

15 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$597,638	11.36%	189
Remaining Principal Balance:	$59,164,955	3-Months	$2,202,571	13.46%	224
Weighted Average Seasoning:	52	6-Months	$3,762,287	11.43%	190
Weighted Average Interest Rate:	5.085%	12-Months	$12,345,634	16.69%	278
Bond Yield (TIC):	4.700%	Life	$225,674,301	20.74%	408

16 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$0	0.00%	0
Remaining Principal Balance:	$17,263,638	3-Months	$145,851	3.29%	55
Weighted Average Seasoning:	54	6-Months	$145,851	1.66%	28
Weighted Average Interest Rate:	5.258%	12-Months	$2,892,258	13.83%	231
Bond Yield (TIC):	5.023%	Life	$65,406,296	23.59%	425

17 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$1,080,881	6.32%	105
Remaining Principal Balance:	$198,293,830	3-Months	$1,821,383	3.58%	60
Weighted Average Seasoning:	39	6-Months	$3,044,894	3.05%	51
Weighted Average Interest Rate:	4.121%	12-Months	$11,921,855	6.05%	101
Bond Yield (TIC):	3.653%	Life	$30,383,648	8.77%	146

18 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$1,032,970	6.85%	114
Remaining Principal Balance:	$174,050,218	3-Months	$3,160,222	6.92%	115
Weighted Average Seasoning:	61	6-Months	$5,017,728	5.59%	93
Weighted Average Interest Rate:	4.946%	12-Months	$15,890,875	12.95%	216
Bond Yield (TIC):	N/A	Life	$597,137,350	18.46%	308

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION

05/31/14

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2014	95,115,000	-	**95,115,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2014 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC14A	95,115,000	-	95,115,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2014	43,595,000	-	**43,595,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	207,034,750	138,830,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2014 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	20,085,000	-	20,085,000
C0711	5,935,000	-	5,935,000
E021A	1,380,000	-	1,380,000
E061A	5,050,000	-	5,050,000
E0911	2,030,000	-	2,030,000
E0912	3,960,000	-	3,960,000
E11A1	2,645,000	-	2,645,000
GM12A	1,665,000	-	1,665,000
HD04A	545,000	-	545,000
HD04B	300,000	-	300,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE DEBT & INTEREST RATE SWAPS

May 31, 2014

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	GM12B	SC12B	SC13B
Outstanding	14,600,000	54,590,000	66,710,000	42,595,000	76,520,000	50,760,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	50,000,000	50,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	01170REJ7	0118327P1	011839BA4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	07/11/12	10/17/12	05/02/13
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/42	12/01/42	06/01/43
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/WD	A-1+/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1	A-1+/F1+	A-1+/F1+	AA+/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.06%	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA	Self	Self	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.04%	0.04%	0.04%	0.09%	0.09%	0.05%	0.18%	0.18%	0.18%	0.04%	0.05%	0.05%	0.05%	0.08%	0.95%
Avg Rate	1.84%	1.37%	1.36%	1.64%	1.64%	1.39%	0.92%	0.88%	0.87%	0.14%	0.14%	0.18%	0.12%	0.11%	0.97%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	0.21%	0.20%	1.00%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.01%	0.02%	0.03%	0.05%	0.95%
SIFMA Rate	1.84%	1.35%	1.35%	1.33%	1.33%	1.33%	0.78%	0.78%	0.78%	0.18%	0.18%	0.17%	0.10%	0.09%	0.07%
SIFMA Spread	0.00%	0.02%	0.01%	0.31%	0.31%	0.06%	0.14%	0.09%	0.08%	(0.04%)	(0.05%)	0.00%	0.02%	0.02%	0.90%
2013 Avg	0.09%	0.08%	0.08%	0.12%	0.12%	0.08%	0.26%	0.24%	0.25%	0.09%	0.08%	0.09%	0.11%	0.11%	0.98%
2014 Avg	0.05%	0.06%	0.06%	0.08%	0.08%	0.05%	0.21%	0.21%	0.21%	0.05%	0.05%	0.06%	0.06%	0.06%	0.96%
2014 Spread	(0.01%)	(0.00%)	(0.00%)	0.02%	0.02%	(0.01%)	0.15%	0.15%	0.15%	(0.01%)	(0.01%)	(0.00%)	0.00%	0.00%	0.90%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Termination
GP01A	Ray James	A/A2	12/01/30	54,590,000	2.453%	1.216%	1.237%	1.369%	2.606%	(0.153%)	(8,736,730)
GP01B	Merrill	A+/Aa3	12/01/30	66,710,000	4.143%	1.216%	2.926%	1.363%	4.290%	(0.147%)	-
E021A[1]	Goldman	AAA/Aa2	06/01/32	42,595,000	2.980%	0.821%	2.159%	1.635%	3.794%	(0.814%)	(4,769,272)
E021A[2]	Merrill	A+/Aa3	12/01/36	76,520,000	3.448%	1.249%	2.199%	1.635%	3.834%	(0.386%)	(8,674,609)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.250%	2.520%	1.297%	3.818%	(0.048%)	-
SC02C	JP Morgan	A+/Aa3	07/01/22	50,760,000	4.303%	1.441%	2.862%	1.389%	4.252%	0.051%	-
E071A[1]	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.821%	2.913%	0.899%	3.813%	(0.078%)	-
E071A[2]	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.821%	2.899%	0.869%	3.768%	(0.048%)	-
E091A[1]	Citibank	A/A2	12/01/40	72,789,000	3.761%	0.239%	3.522%	0.144%	3.667%	0.094%	-
E091A[2]	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.239%	3.522%	0.137%	3.659%	0.102%	-
E091A[3]	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.239%	3.501%	0.143%	3.644%	0.096%	-
			TOTAL	**787,730,000**	**3.653%**	**0.792%**	**2.861%**	**0.884%**	**3.745%**	**(0.092%)**	**(22,180,611)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
29,071,467	10,822,048	(18,249,419)
41,759,211	13,242,118	(28,517,094)
20,099,294	7,604,560	(12,494,734)
52,931,574	17,386,244	(35,545,330)
6,077,113	2,122,361	(3,954,752)
28,411,615	9,922,440	(18,489,175)
34,743,167	8,399,405	(26,343,762)
23,081,843	5,434,198	(17,647,644)
12,341,988	844,252	(11,497,736)
12,341,988	844,294	(11,497,694)
16,364,099	1,094,343	(15,269,757)
277,223,359	**77,716,263**	**(199,507,096)**

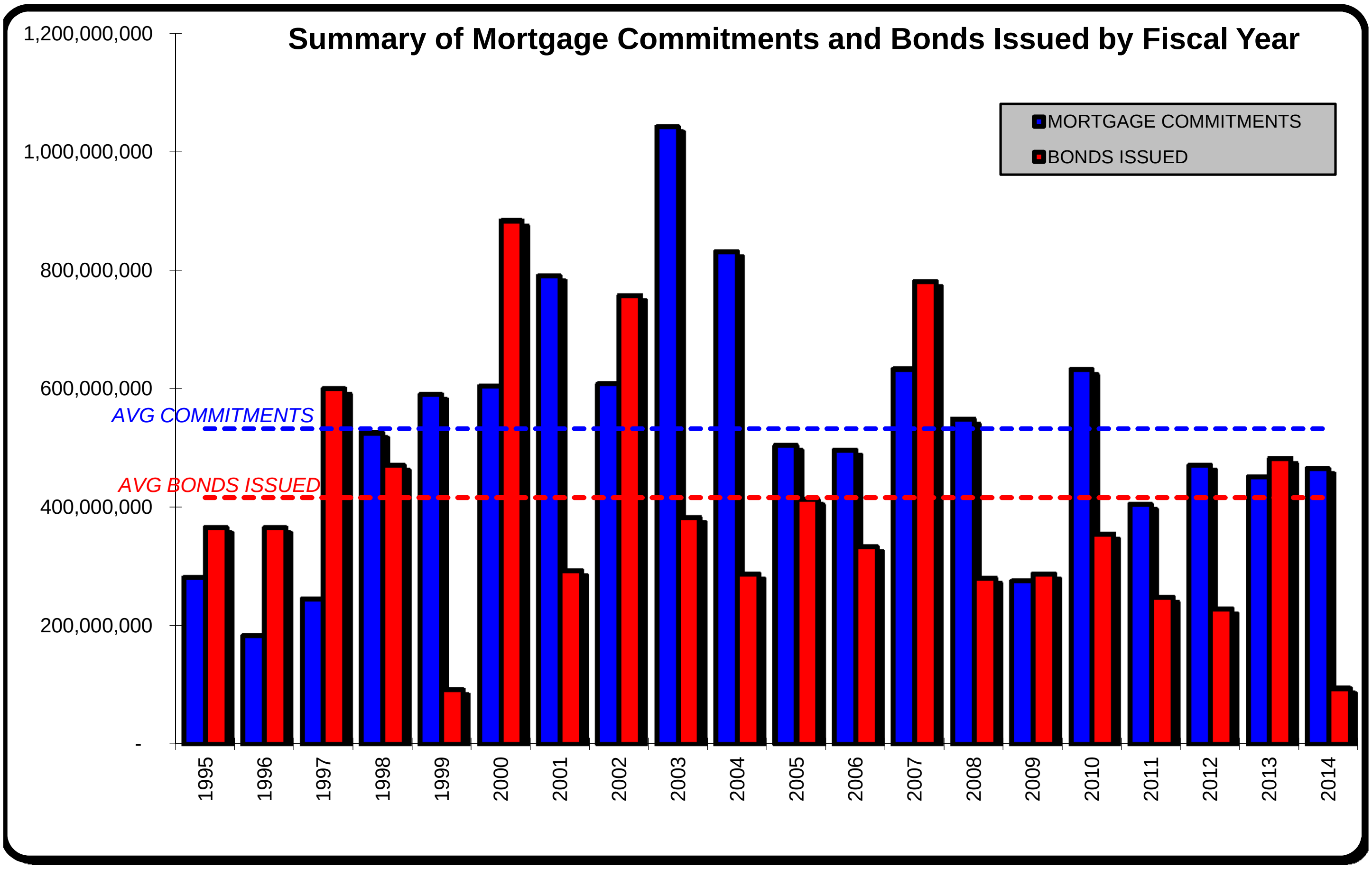
2014 REMARKETING SUMMARY

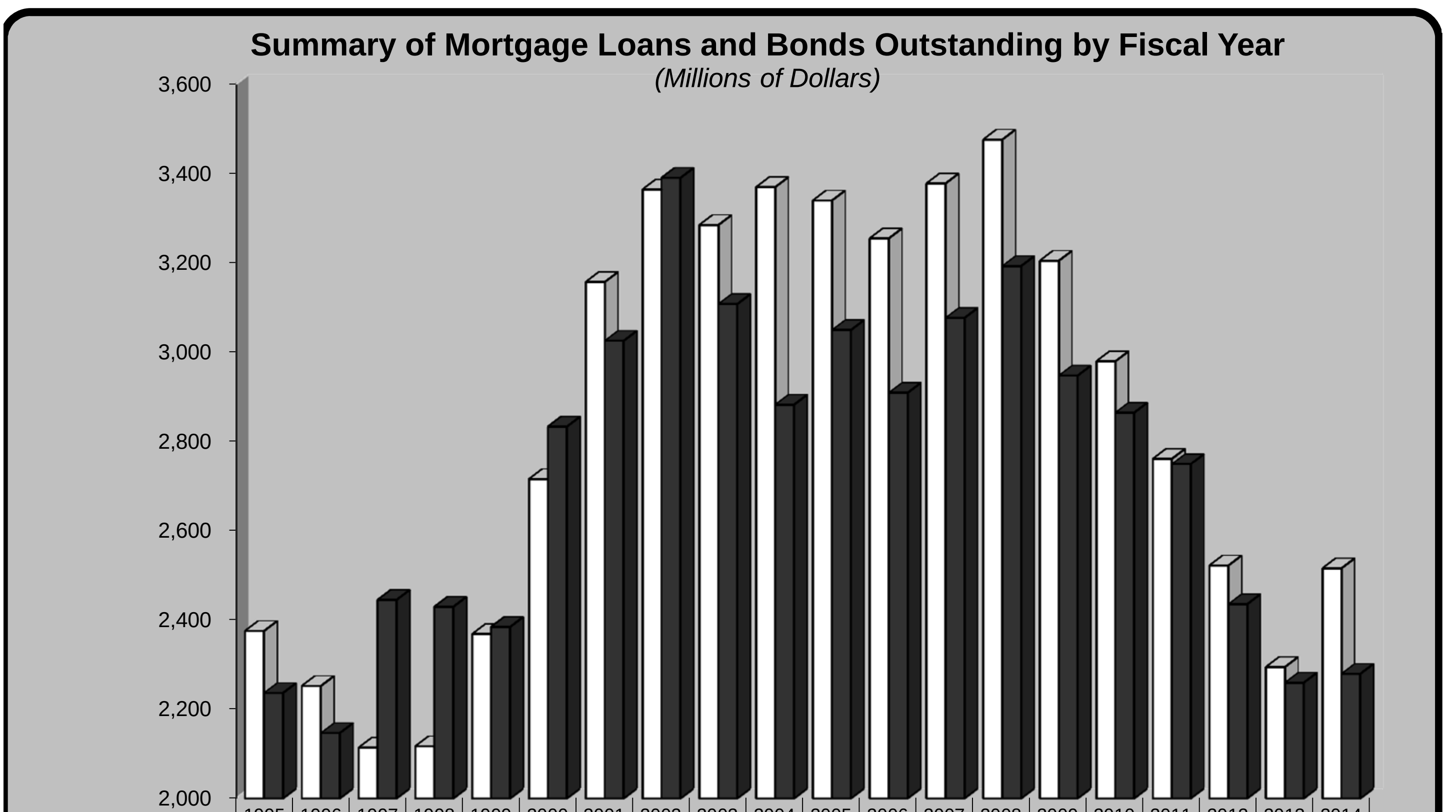
~ BEST ~		Exempt Self	Exempt BOA	Taxable Self	AMT Daily JPM	Exempt LBBW	Index Floater	2014	2013	2012	2011
REMARKET	Allocation	37.2%	8.6%	10.7%	12.7%	25.5%	5.3%	100.0%	100.0%	100.0%	100.0%
AGENT	Max Rate	0.12%	0.12%	0.08%	0.11%	0.26%	0.97%	0.97%	1.00%	0.46%	3.10%
2013/2014	Min Rate	0.01%	0.02%	0.05%	0.04%	0.18%	0.95%	0.01%	0.03%	0.02%	0.02%
Goldman	Avg Rate	0.05%	0.06%	0.06%	0.08%	0.21%	0.96%	0.14%	0.18%	0.19%	0.18%
0.074%	SIFMA Spread	(0.01%)	(0.00%)	0.00%	0.02%	0.15%	0.90%	0.09%	0.09%	0.02%	0.08%

MONTHLY FLOAT SUMMARY

May 31, 2014	
Total Bonds	**$2,278,890,000**
Total Float	**$937,775,000**
Self-Liquid	**$448,420,000**
Float %	**41.2%**
Hedge %	**84.0%**

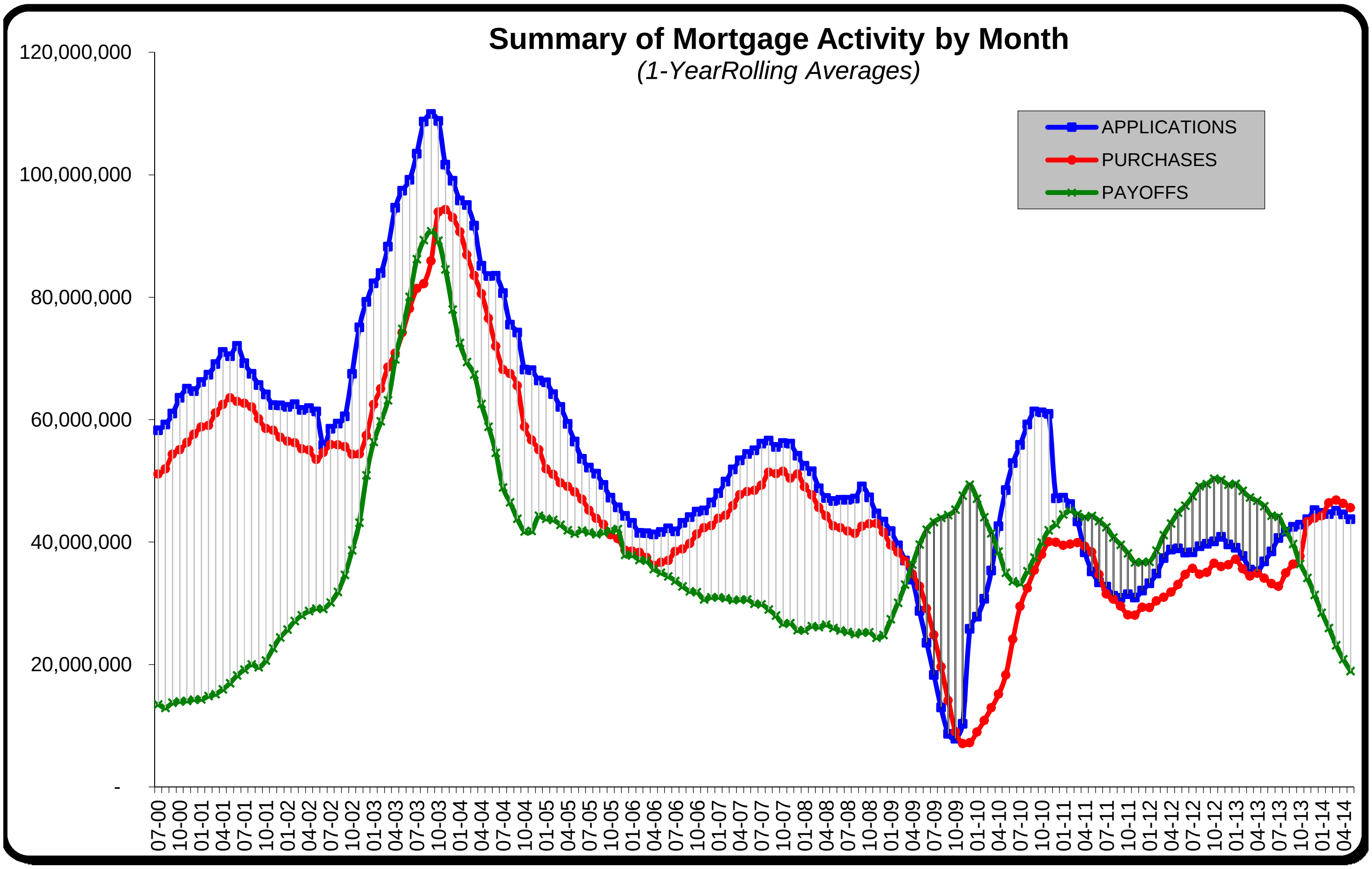
ALASKA HOUSING FINANCE CORPORATION

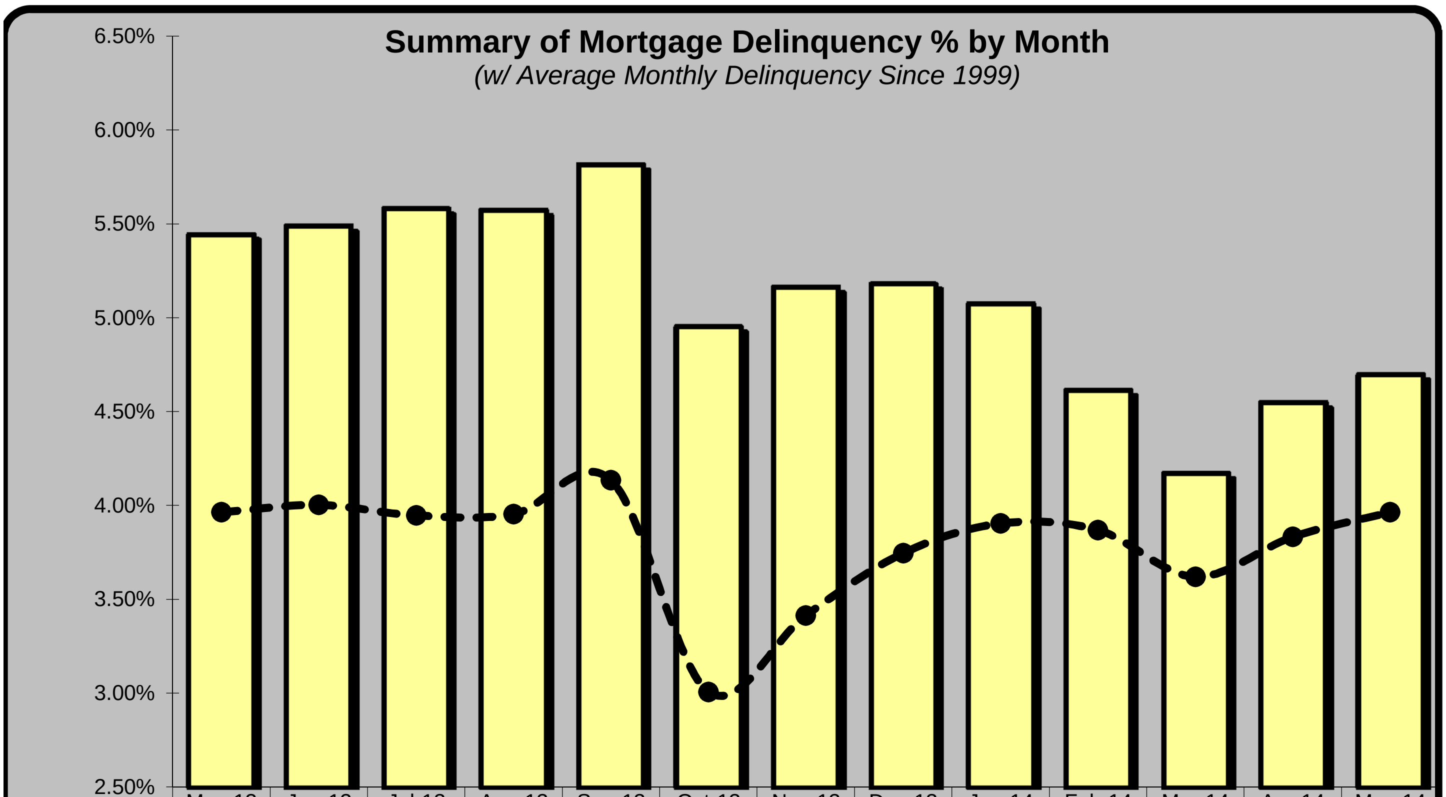




	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,205	2,980	2,761	2,521	2,294	2,515
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,948	2,865	2,749	2,435	2,259	2,279

ALASKA HOUSING FINANCE CORPORATION





	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13	Jan-14	Feb-14	Mar-14	Apr-14	May-14
DEL	5.45%	5.49%	5.58%	5.57%	5.82%	4.95%	5.16%	5.18%	5.08%	4.61%	4.17%	4.55%	4.70%
AVG	3.96%	4.00%	3.95%	3.95%	4.13%	3.01%	3.41%	3.75%	3.90%	3.87%	3.62%	3.83%	3.96%

ALASKA HOUSING FINANCE CORPORATION