Alaska Housing

FINANCE CORPORATION

DECEMBER 2025

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

DECEMBER 2025 COMPARATIVE SUMMARY

Mortgage & Bond Portfolio:	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2024	FY 2025	% Change	12/31/24	12/31/25	% Change
Total Mortgage Loan Portfolio	**3,619,469,561**	**3,957,030,890**	**9%**	**3,853,584,174**	**4,108,973,406**	**7%**
Mortgage Average Rate %	4.54%	4.79%	5%	4.70%	4.89%	4%
Delinquency % of $ (30+ Days)	2.85%	2.62%	(8%)	2.43%	2.67%	10%
Foreclosure % of $ (Annualized)	0.11%	0.09%	(18%)	0.07%	0.09%	29%
Mortgage Purchases	606,942,223	649,829,443	7%	395,463,826	337,931,624	(15%)
Mortgage Payoffs	124,880,884	172,634,291	38%	87,852,047	104,465,505	19%
Purchase/Payoff Variance	**482,061,339**	**477,195,152**	**(1%)**	**307,611,779**	**233,466,119**	**(24%)**
Purchase Average Rate %	6.38%	6.18%	(3%)	6.18%	6.14%	(1%)
Bonds - Fixed Rate GO	638,555,000	707,310,000	11%	734,035,000	791,575,000	8%
Bonds - Fixed Rate Housing	894,180,000	1,033,600,000	16%	946,570,000	1,107,485,000	17%
Bonds - Floating Hedged	599,545,000	577,105,000	(4%)	588,455,000	565,500,000	(4%)
Bonds - Floating Unhedged	405,295,000	401,815,000	(1%)	403,570,000	400,025,000	(1%)
Total Bonds Outstanding	**2,537,575,000**	**2,719,830,000**	**7%**	**2,672,630,000**	**2,864,585,000**	**7%**
Requiring Self-Liquidity	320,000,000	320,000,000	0%	320,000,000	320,000,000	0%
Bond Average Rate %	4.18%	4.09%	(2%)	4.08%	4.09%	0%
Fixed Bond Average Rate %	3.97%	4.06%	2%	4.04%	4.14%	2%
New Bond Issuances	393,015,000	312,100,000	(21%)	202,100,000	233,000,000	15%
Special Bond Redemptions	89,370,000	151,065,000	69%	52,815,000	71,475,000	35%
Scheduled Bond Redemptions	100,555,000	103,485,000	3%	54,210,000	47,815,000	(12%)
Issue/Redemption Variance	**203,090,000**	**57,550,000**	**(72%)**	**95,075,000**	**113,710,000**	**20%**
Issuance Average Yield %	4.50%	3.82%	(15%)	3.59%	3.83%	7%
Mortgage/Fixed Bond Spread %	**0.57%**	**0.73%**	**28%**	**0.66%**	**0.75%**	**14%**
Mortgage/Bond Ratio	**1.43**	**1.45**	**2%**	**1.44**	**1.43**	**(1%)**

Investment Portfolio:	Investment Amounts as of Month End			Annual Return as of Month End		
	12/31/24	12/31/25	% Change	12/31/24	12/31/25	% Change
Liquidity Reserve Fund	239,424,172	205,043,444	(14%)	5.52%	4.69%	(15%)
Bond Trust Funds	105,510,545	130,600,931	24%	5.38%	4.45%	(17%)
SAM General Fund	128,493,028	181,541,939	41%	5.35%	4.50%	(16%)
Mortgage Collections	36,230,932	48,227,078	33%	5.32%	4.28%	(20%)
Total Investments	**509,658,678**	**565,413,392**	11%	**5.43%**	**4.54%**	(16%)

ALASKA HOUSING FINANCE CORPORATION

DECEMBER 2025 COMPARATIVE SUMMARY

AHFC Financial Statements: *(in Thousands of Dollars)*	Fiscal Year Annual Audited FY 2024	FY 2025	% Change	First Quarter Unaudited FY 2025	FY 2026	% Change
Mortgage & Loan Revenue	147,583	177,021	20%	42,053	47,913	14%
Investment Income	44,241	36,267	(18%)	9,829	7,277	(26%)
Grant Revenue	92,403	143,605	55%	15,763	40,665	158%
Housing Rental Subsidies	12,664	13,408	6%	3,965	3,436	(13%)
Rental Income	12,307	12,267	(0%)	3,099	3,268	5%
Other Revenue	3,021	8,472	180%	1,578	821	(48%)
Total Revenue	**312,219**	**391,040**	**25%**	**76,287**	**103,380**	**36%**
Interest Expenses	91,885	99,980	9%	25,151	25,250	0%
Grant Expenses	90,592	127,681	41%	18,808	38,782	106%
Operations & Administration	53,648	66,059	23%	14,338	16,354	14%
Rental Housing Expenses	18,506	16,778	(9%)	3,438	2,960	(14%)
Mortgage and Loan Costs	13,814	14,992	9%	3,742	3,769	1%
Bond Financing Expenses	6,206	5,721	(8%)	1,644	2,386	45%
Provision for Loan Loss	7,317	10,113	38%	1,267	1,077	(15%)
Total Expenses	**281,968**	**341,324**	**21%**	**68,388**	**90,578**	**32%**
Operating Income (Loss)	**30,251**	**49,716**	**64%**	**7,899**	**12,802**	**62%**
Contributions to the State	5,665	3,324	(41%)	2,490	15	(99%)
Change in Net Position	**24,586**	**46,392**	**89%**	**5,409**	**12,787**	**136%**
Total Assets/Deferred Outflows	4,516,164	4,783,856	6%	4,715,466	4,922,141	4%
Total Liabilities/Deferred Inflows	2,863,328	3,084,628	8%	3,057,221	3,210,126	5%
Net Position	**1,652,836**	**1,699,228**	**3%**	**1,658,245**	**1,712,015**	**3%**

AHFC Dividend Calculation: *(in Thousands of Dollars)*	Through Fiscal Year FY 2024	FY 2025	% Change
Change in Net Position	24,586	46,392	89%
Add - State Contributions	5,665	3,324	(41%)
Add - SCPB Debt Service	3,745	3,520	(6%)
Add - AHFC Capital Projects	16,384	19,131	17%
Adjusted Net Position Change	**50,380**	**72,367**	**44%**
Factor % from Statutes	75%	75%	
Dividend Transfer Available	**37,785**	**54,275**	**44%**

Through FY 2026 - First Quarter

AHFC Dividend Summary	
SOA Cash Transfers	799,514
SOA Bond Debt Service	520,197
SOA Capital Projects	294,915
AHFC Capital Projects	723,607
Total Dividend Appropriations	**2,338,233**
Total Dividend Expenditures	**2,157,309**
Total Dividend Remaining	**180,924**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,866,791,073	94.11%
PARTICIPATION LOANS	162,580,699	3.96%
UNCONVENTIONAL/REO	79,601,633	1.94%
TOTAL PORTFOLIO	**4,108,973,406**	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	60,993,054	1.51%
60 DAYS PAST DUE	20,637,710	0.51%
90 DAYS PAST DUE	13,795,333	0.34%
120+ DAYS PAST DUE	12,104,528	0.30%
TOTAL DELINQUENT	**107,530,625**	2.67%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.831%	PMI INSURANCE %	28.2%
- (Exclude UNC/REO)	4.893%	FHA/HUD184 INS %	7.6%
AVG REMAINING TERM	300	VA INSURANCE %	7.5%
AVG LOAN TO VALUE	75	RD INSURANCE %	2.6%
MY HOME %	30.5%	UNINSURED %	54.1%
FIRST HOME LTD %	20.9%	SINGLE FAMILY %	90.6%
FIRST HOME %	18.6%	MULTI-FAMILY %	9.4%
RURAL %	10.3%	ANCHORAGE %	39.4%
MF/SPEC NEEDS %	8.7%	NOT ANCHORAGE %	60.6%
VETERANS %	8.1%	NORTHRIM BANK %	39.2%
OTHER PROGRAM %	2.8%	OTHER SERVICER %	60.8%

MORTGAGE AND LOAN ACTIVITY:	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	509,364,368	617,484,674	608,593,813	280,957,345	24,282,327
MORTGAGE COMMITMENTS	465,650,120	627,398,644	596,524,043	319,536,243	42,282,338
MORTGAGE PURCHASES	498,034,730	606,942,223	649,829,443	337,931,624	36,006,025
AVG PURCHASE PRICE	397,479	412,574	437,728	452,600	408,350
AVG INTEREST RATE	5.341%	6.380%	6.178%	6.140%	5.852%
AVG BEGINNING TERM	356	354	353	354	349
AVG LOAN TO VALUE	85	86	86	87	87
INSURANCE %	52.5%	59.3%	59.8%	63.7%	61.7%
SINGLE FAMILY%	96.2%	99.7%	98.7%	99.3%	100.0%
ANCHORAGE %	34.2%	40.1%	38.3%	42.6%	46.8%
NORTHRIM BANK %	36.2%	41.1%	45.1%	47.1%	43.9%
STREAMLINE REFINANCE %	0.0%	0.1%	0.1%	0.2%	1.9%
MORTGAGE PAYOFFS	166,704,214	124,882,497	172,636,998	104,465,505	20,535,968
MORTGAGE FORECLOSURES	4,168,814	3,568,682	3,542,891	1,586,486	339,487

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

As of: **12/31/2025**

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.831%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	3,866,791,073	94.1%
PARTICIPATION LOANS	162,580,699	4.0%
UNCONVENTIONAL/REO	79,601,633	1.9%
TOTAL PORTFOLIO	**4,108,973,406**	**100.0%**

TOTAL DELINQUENT (Exclude UNC/REO):	Dollars	% of $
30 DAYS PAST DUE	60,993,054	1.51%
60 DAYS PAST DUE	20,637,710	0.51%
90 DAYS PAST DUE	13,795,333	0.34%
120+ DAYS PAST DUE	12,104,528	0.30%
TOTAL DELINQUENT	**107,530,625**	**2.67%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	1,254,897,223	30.5%
FIRST HOME LIMITED	859,658,767	20.9%
FIRST HOME	763,260,429	18.6%
RURAL	423,439,125	10.3%
MULTI-FAMILY/SPECIAL NEEDS	357,804,642	8.7%
VETERANS MORTGAGE PROGRAM	332,901,648	8.1%
OTHER LOAN PROGRAM	117,011,571	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	3,069,799,409	74.7%
MULTI-FAMILY	384,433,028	9.4%
CONDO	339,430,812	8.3%
DUPLEX	244,652,212	6.0%
3-PLEX/4-PLEX	57,831,712	1.4%
OTHER PROPERTY TYPE	12,826,232	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	1,619,954,445	39.4%
FAIRBANKS/NORTH POLE	555,270,880	13.5%
WASILLA/PALMER	511,493,040	12.4%
JUNEAU/KETCHIKAN	370,902,359	9.0%
KENAI/SOLDOTNA/HOMER	289,827,043	7.1%
EAGLE RIVER/CHUGIAK	223,083,875	5.4%
KODIAK ISLAND	101,100,294	2.5%
OTHER GEOGRAPHIC REGION	437,341,469	10.6%
MORTGAGE INSURANCE		
UNINSURED	2,223,612,445	54.1%
PRIMARY MORTGAGE INSURANCE	1,159,321,519	28.2%
FEDERALLY INSURED - VA	307,745,775	7.5%
FEDERALLY INSURED - FHA	237,521,745	5.8%
FEDERALLY INSURED - RD	106,918,611	2.6%
FEDERALLY INSURED - HUD 184	73,853,312	1.8%
SELLER SERVICER		
NORTHRIM BANK	1,609,904,058	39.2%
AHFC (SUBSERVICED BY FNBA)	678,089,303	16.5%
GLOBAL FCU	568,699,798	13.8%
OTHER SELLER SERVICER	1,252,280,247	30.5%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.030%
Weighted Average Remaining Term	347
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	288,720,792	75.4%
PARTICIPATION LOANS	14,511,799	3.8%
UNCONVENTIONAL/REO	79,601,633	20.8%
TOTAL PORTFOLIO	**382,834,224**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,389,504	0.79%
60 DAYS PAST DUE	974,862	0.32%
90 DAYS PAST DUE	734,389	0.24%
120+ DAYS PAST DUE	404,203	0.13%
TOTAL DELINQUENT	**4,502,958**	**1.48%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	89,148,305	23.3%
FIRST HOME LIMITED	111,509,351	29.1%
FIRST HOME	43,239,769	11.3%
RURAL	18,603,690	4.9%
MULTI-FAMILY/SPECIAL NEEDS	3,404,850	0.9%
VETERANS MORTGAGE PROGRAM	36,388,799	9.5%
OTHER LOAN PROGRAM	80,539,459	21.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	270,184,951	70.6%
MULTI-FAMILY	64,666,770	16.9%
CONDO	31,791,108	8.3%
DUPLEX	12,884,426	3.4%
3-PLEX/4-PLEX	2,596,344	0.7%
OTHER PROPERTY TYPE	710,626	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	167,965,905	43.9%
FAIRBANKS/NORTH POLE	49,712,946	13.0%
WASILLA/PALMER	36,068,165	9.4%
JUNEAU/KETCHIKAN	34,065,069	8.9%
KENAI/SOLDOTNA/HOMER	18,822,153	4.9%
EAGLE RIVER/CHUGIAK	20,650,814	5.4%
KODIAK ISLAND	7,594,598	2.0%
OTHER GEOGRAPHIC REGION	47,954,573	12.5%
MORTGAGE INSURANCE		
UNINSURED	193,510,266	50.5%
PRIMARY MORTGAGE INSURANCE	128,802,563	33.6%
FEDERALLY INSURED - FHA	18,020,577	4.7%
FEDERALLY INSURED - VA	35,681,908	9.3%
FEDERALLY INSURED - RD	3,628,973	0.9%
FEDERALLY INSURED - HUD 184	3,189,937	0.8%
SELLER SERVICER		
NORTHRIM BANK	140,632,288	36.7%
GLOBAL FCU	28,533,597	7.5%
AHFC (SUBSERVICED BY FNBA)	66,204,269	17.3%
OTHER SELLER SERVICER	147,464,069	38.5%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.024%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	61,537,040	98.9%
PARTICIPATION LOANS	712,192	1.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**62,249,232**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	805,044	1.29%
60 DAYS PAST DUE	258,224	0.41%
90 DAYS PAST DUE	62,231	0.10%
120+ DAYS PAST DUE	760,296	1.22%
TOTAL DELINQUENT	**1,885,796**	**3.03%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	29,325,515	47.1%
FIRST HOME LIMITED	13,248,877	21.3%
FIRST HOME	7,105,876	11.4%
RURAL	11,861,315	19.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	102,302	0.2%
OTHER LOAN PROGRAM	605,348	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	51,963,140	83.5%
MULTI-FAMILY	0	0.0%
CONDO	5,478,167	8.8%
DUPLEX	2,831,520	4.5%
3-PLEX/4-PLEX	1,829,241	2.9%
OTHER PROPERTY TYPE	147,164	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	20,014,610	32.2%
FAIRBANKS/NORTH POLE	7,178,954	11.5%
WASILLA/PALMER	9,092,137	14.6%
JUNEAU/KETCHIKAN	4,515,642	7.3%
KENAI/SOLDOTNA/HOMER	7,891,998	12.7%
EAGLE RIVER/CHUGIAK	1,326,202	2.1%
KODIAK ISLAND	2,619,842	4.2%
OTHER GEOGRAPHIC REGION	9,609,848	15.4%
MORTGAGE INSURANCE		
UNINSURED	35,140,287	56.5%
PRIMARY MORTGAGE INSURANCE	15,967,142	25.7%
FEDERALLY INSURED - FHA	5,978,538	9.6%
FEDERALLY INSURED - VA	971,298	1.6%
FEDERALLY INSURED - RD	2,044,789	3.3%
FEDERALLY INSURED - HUD 184	2,147,178	3.4%
SELLER SERVICER		
NORTHRIM BANK	26,769,128	43.0%
GLOBAL FCU	11,483,062	18.4%
AHFC (SUBSERVICED BY FNBA)	5,855,466	9.4%
OTHER SELLER SERVICER	18,141,577	29.1%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.369%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	57,005,316	99.4%
PARTICIPATION LOANS	328,940	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**57,334,256**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,439,115	4.25%
60 DAYS PAST DUE	202,237	0.35%
90 DAYS PAST DUE	551,088	0.96%
120+ DAYS PAST DUE	456,939	0.80%
TOTAL DELINQUENT	**3,649,380**	**6.37%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	24,842,297	43.3%
FIRST HOME LIMITED	8,954,358	15.6%
FIRST HOME	10,334,943	18.0%
RURAL	12,969,991	22.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	232,666	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	48,772,829	85.1%
MULTI-FAMILY	0	0.0%
CONDO	3,644,978	6.4%
DUPLEX	3,666,376	6.4%
3-PLEX/4-PLEX	1,004,979	1.8%
OTHER PROPERTY TYPE	245,093	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	20,394,460	35.6%
FAIRBANKS/NORTH POLE	4,267,248	7.4%
WASILLA/PALMER	6,565,999	11.5%
JUNEAU/KETCHIKAN	4,423,243	7.7%
KENAI/SOLDOTNA/HOMER	8,776,173	15.3%
EAGLE RIVER/CHUGIAK	1,814,413	3.2%
KODIAK ISLAND	3,637,498	6.3%
OTHER GEOGRAPHIC REGION	7,455,222	13.0%
MORTGAGE INSURANCE		
UNINSURED	37,316,513	65.1%
PRIMARY MORTGAGE INSURANCE	14,089,948	24.6%
FEDERALLY INSURED - FHA	2,975,028	5.2%
FEDERALLY INSURED - VA	157,151	0.3%
FEDERALLY INSURED - RD	2,019,271	3.5%
FEDERALLY INSURED - HUD 184	776,345	1.4%
SELLER SERVICER		
NORTHRIM BANK	28,957,853	50.5%
GLOBAL FCU	9,203,448	16.1%
AHFC (SUBSERVICED BY FNBA)	7,333,141	12.8%
OTHER SELLER SERVICER	11,839,814	20.7%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.352%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	56,491,703	99.6%
PARTICIPATION LOANS	224,094	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**56,715,797**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	707,628	1.25%
60 DAYS PAST DUE	617,488	1.09%
90 DAYS PAST DUE	438,591	0.77%
120+ DAYS PAST DUE	13,877	0.02%
TOTAL DELINQUENT	**1,777,584**	**3.13%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	25,306,181	44.6%
FIRST HOME LIMITED	8,099,289	14.3%
FIRST HOME	15,203,937	26.8%
RURAL	7,588,964	13.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	10,633	0.0%
OTHER LOAN PROGRAM	506,794	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	44,468,710	78.4%
MULTI-FAMILY	0	0.0%
CONDO	5,648,033	10.0%
DUPLEX	4,922,542	8.7%
3-PLEX/4-PLEX	1,521,476	2.7%
OTHER PROPERTY TYPE	155,036	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	23,448,103	41.3%
FAIRBANKS/NORTH POLE	4,948,752	8.7%
WASILLA/PALMER	6,695,161	11.8%
JUNEAU/KETCHIKAN	4,969,539	8.8%
KENAI/SOLDOTNA/HOMER	5,404,219	9.5%
EAGLE RIVER/CHUGIAK	2,977,532	5.2%
KODIAK ISLAND	1,425,115	2.5%
OTHER GEOGRAPHIC REGION	6,847,376	12.1%
MORTGAGE INSURANCE		
UNINSURED	33,014,017	58.2%
PRIMARY MORTGAGE INSURANCE	14,735,447	26.0%
FEDERALLY INSURED - FHA	4,768,425	8.4%
FEDERALLY INSURED - VA	660,038	1.2%
FEDERALLY INSURED - RD	2,082,547	3.7%
FEDERALLY INSURED - HUD 184	1,455,324	2.6%
SELLER SERVICER		
NORTHRIM BANK	28,427,556	50.1%
GLOBAL FCU	8,102,427	14.3%
AHFC (SUBSERVICED BY FNBA)	8,344,887	14.7%
OTHER SELLER SERVICER	11,840,927	20.9%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.066%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	81,699,106	99.7%
PARTICIPATION LOANS	237,782	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**81,936,888**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,929,231	3.57%
60 DAYS PAST DUE	346,614	0.42%
90 DAYS PAST DUE	901,154	1.10%
120+ DAYS PAST DUE	127,946	0.16%
TOTAL DELINQUENT	**4,304,945**	**5.25%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	41,798,305	51.0%
FIRST HOME LIMITED	8,261,254	10.1%
FIRST HOME	21,944,332	26.8%
RURAL	9,244,984	11.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	688,013	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	62,187,082	75.9%
MULTI-FAMILY	0	0.0%
CONDO	7,209,991	8.8%
DUPLEX	10,591,821	12.9%
3-PLEX/4-PLEX	1,871,069	2.3%
OTHER PROPERTY TYPE	76,926	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	37,605,571	45.9%
FAIRBANKS/NORTH POLE	6,989,464	8.5%
WASILLA/PALMER	9,936,578	12.1%
JUNEAU/KETCHIKAN	6,830,299	8.3%
KENAI/SOLDOTNA/HOMER	6,403,710	7.8%
EAGLE RIVER/CHUGIAK	4,545,660	5.5%
KODIAK ISLAND	1,260,760	1.5%
OTHER GEOGRAPHIC REGION	8,364,847	10.2%
MORTGAGE INSURANCE		
UNINSURED	47,761,323	58.3%
PRIMARY MORTGAGE INSURANCE	24,695,385	30.1%
FEDERALLY INSURED - FHA	5,577,708	6.8%
FEDERALLY INSURED - VA	602,136	0.7%
FEDERALLY INSURED - RD	2,135,851	2.6%
FEDERALLY INSURED - HUD 184	1,164,484	1.4%
SELLER SERVICER		
NORTHRIM BANK	38,225,982	46.7%
GLOBAL FCU	14,955,462	18.3%
AHFC (SUBSERVICED BY FNBA)	5,693,047	6.9%
OTHER SELLER SERVICER	23,062,397	28.1%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.000%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	97,505,513	96.4%
PARTICIPATION LOANS	3,588,890	3.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**101,094,403**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,191,893	2.17%
60 DAYS PAST DUE	127,362	0.13%
90 DAYS PAST DUE	212,250	0.21%
120+ DAYS PAST DUE	580,350	0.57%
TOTAL DELINQUENT	**3,111,855**	**3.08%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	53,888,177	53.3%
FIRST HOME LIMITED	9,225,674	9.1%
FIRST HOME	22,108,679	21.9%
RURAL	14,848,559	14.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	323,338	0.3%
OTHER LOAN PROGRAM	699,976	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	81,291,070	80.4%
MULTI-FAMILY	0	0.0%
CONDO	8,992,053	8.9%
DUPLEX	8,410,307	8.3%
3-PLEX/4-PLEX	2,280,683	2.3%
OTHER PROPERTY TYPE	120,289	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	36,598,893	36.2%
FAIRBANKS/NORTH POLE	12,587,614	12.5%
WASILLA/PALMER	10,278,852	10.2%
JUNEAU/KETCHIKAN	12,129,338	12.0%
KENAI/SOLDOTNA/HOMER	11,308,039	11.2%
EAGLE RIVER/CHUGIAK	3,964,615	3.9%
KODIAK ISLAND	2,859,945	2.8%
OTHER GEOGRAPHIC REGION	11,367,106	11.2%
MORTGAGE INSURANCE		
UNINSURED	60,532,780	59.9%
PRIMARY MORTGAGE INSURANCE	27,782,388	27.5%
FEDERALLY INSURED - FHA	6,951,379	6.9%
FEDERALLY INSURED - VA	1,014,868	1.0%
FEDERALLY INSURED - RD	3,296,287	3.3%
FEDERALLY INSURED - HUD 184	1,516,700	1.5%
SELLER SERVICER		
NORTHRIM BANK	42,725,438	42.3%
GLOBAL FCU	16,353,765	16.2%
AHFC (SUBSERVICED BY FNBA)	9,966,473	9.9%
OTHER SELLER SERVICER	32,048,727	31.7%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.011%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,489,498	97.6%
PARTICIPATION LOANS	2,587,685	2.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**109,077,183**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,516,994	1.39%
60 DAYS PAST DUE	193,159	0.18%
90 DAYS PAST DUE	255,575	0.23%
120+ DAYS PAST DUE	557,619	0.51%
TOTAL DELINQUENT	**2,523,347**	**2.31%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	55,835,675	51.2%
FIRST HOME LIMITED	8,709,036	8.0%
FIRST HOME	30,717,082	28.2%
RURAL	12,592,555	11.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	607,540	0.6%
OTHER LOAN PROGRAM	615,294	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	84,980,698	77.9%
MULTI-FAMILY	0	0.0%
CONDO	7,624,695	7.0%
DUPLEX	14,289,229	13.1%
3-PLEX/4-PLEX	1,995,728	1.8%
OTHER PROPERTY TYPE	186,833	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	42,864,061	39.3%
FAIRBANKS/NORTH POLE	12,041,244	11.0%
WASILLA/PALMER	13,829,882	12.7%
JUNEAU/KETCHIKAN	14,887,345	13.6%
KENAI/SOLDOTNA/HOMER	5,151,653	4.7%
EAGLE RIVER/CHUGIAK	5,214,229	4.8%
KODIAK ISLAND	2,432,573	2.2%
OTHER GEOGRAPHIC REGION	12,656,197	11.6%
MORTGAGE INSURANCE		
UNINSURED	61,067,956	56.0%
PRIMARY MORTGAGE INSURANCE	32,800,669	30.1%
FEDERALLY INSURED - FHA	5,745,074	5.3%
FEDERALLY INSURED - VA	2,876,656	2.6%
FEDERALLY INSURED - RD	3,431,034	3.1%
FEDERALLY INSURED - HUD 184	3,155,794	2.9%
SELLER SERVICER		
NORTHRIM BANK	45,347,213	41.6%
GLOBAL FCU	15,726,877	14.4%
AHFC (SUBSERVICED BY FNBA)	14,239,986	13.1%
OTHER SELLER SERVICER	33,763,107	31.0%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.344%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	145,525,795	98.3%
PARTICIPATION LOANS	2,553,683	1.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**148,079,478**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,743,780	1.85%
60 DAYS PAST DUE	1,260,386	0.85%
90 DAYS PAST DUE	658,354	0.44%
120+ DAYS PAST DUE	393,571	0.27%
TOTAL DELINQUENT	**5,056,092**	**3.41%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	59,560,241	40.2%
FIRST HOME LIMITED	20,478,582	13.8%
FIRST HOME	39,995,466	27.0%
RURAL	15,541,512	10.5%
MULTI-FAMILY/SPECIAL NEEDS	187,642	0.1%
VETERANS MORTGAGE PROGRAM	10,996,102	7.4%
OTHER LOAN PROGRAM	1,319,934	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	122,120,484	82.5%
MULTI-FAMILY	187,642	0.1%
CONDO	11,118,732	7.5%
DUPLEX	13,279,186	9.0%
3-PLEX/4-PLEX	537,358	0.4%
OTHER PROPERTY TYPE	836,076	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	57,676,982	39.0%
FAIRBANKS/NORTH POLE	18,211,120	12.3%
WASILLA/PALMER	20,200,746	13.6%
JUNEAU/KETCHIKAN	16,907,373	11.4%
KENAI/SOLDOTNA/HOMER	9,233,339	6.2%
EAGLE RIVER/CHUGIAK	8,376,677	5.7%
KODIAK ISLAND	3,048,592	2.1%
OTHER GEOGRAPHIC REGION	14,424,649	9.7%
MORTGAGE INSURANCE		
UNINSURED	78,940,468	53.3%
PRIMARY MORTGAGE INSURANCE	39,715,059	26.8%
FEDERALLY INSURED - FHA	10,509,685	7.1%
FEDERALLY INSURED - VA	8,440,977	5.7%
FEDERALLY INSURED - RD	5,358,882	3.6%
FEDERALLY INSURED - HUD 184	5,114,406	3.5%
SELLER SERVICER		
NORTHRIM BANK	62,891,410	42.5%
GLOBAL FCU	20,760,495	14.0%
AHFC (SUBSERVICED BY FNBA)	14,830,331	10.0%
OTHER SELLER SERVICER	49,597,241	33.5%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.066%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	22,344,040	84.2%
PARTICIPATION LOANS	4,184,303	15.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**26,528,343**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	87,527	0.33%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	313,988	1.18%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**401,514**	**1.51%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	26,528,343	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	23,955,878	90.3%
MULTI-FAMILY	0	0.0%
CONDO	952,134	3.6%
DUPLEX	715,847	2.7%
3-PLEX/4-PLEX	904,484	3.4%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,652,812	21.3%
FAIRBANKS/NORTH POLE	7,377,783	27.8%
WASILLA/PALMER	6,098,127	23.0%
JUNEAU/KETCHIKAN	948,552	3.6%
KENAI/SOLDOTNA/HOMER	356,009	1.3%
EAGLE RIVER/CHUGIAK	4,055,819	15.3%
KODIAK ISLAND	516,929	1.9%
OTHER GEOGRAPHIC REGION	1,522,313	5.7%
MORTGAGE INSURANCE		
UNINSURED	4,826,414	18.2%
PRIMARY MORTGAGE INSURANCE	313,153	1.2%
FEDERALLY INSURED - FHA	588,222	2.2%
FEDERALLY INSURED - VA	20,800,554	78.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	8,846,295	33.3%
GLOBAL FCU	4,813,984	18.1%
AHFC (SUBSERVICED BY FNBA)	4,578,985	17.3%
OTHER SELLER SERVICER	8,289,079	31.2%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.658%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	59,743,431	93.5%
PARTICIPATION LOANS	4,165,912	6.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**63,909,343**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	807,198	1.26%
60 DAYS PAST DUE	438,356	0.69%
90 DAYS PAST DUE	679,562	1.06%
120+ DAYS PAST DUE	369,386	0.58%
TOTAL DELINQUENT	**2,294,501**	**3.59%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	14,296,886	22.4%
FIRST HOME LIMITED	568,434	0.9%
FIRST HOME	14,549,866	22.8%
RURAL	11,453,874	17.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	22,039,232	34.5%
OTHER LOAN PROGRAM	1,001,051	1.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	54,815,056	85.8%
MULTI-FAMILY	0	0.0%
CONDO	1,938,334	3.0%
DUPLEX	4,338,146	6.8%
3-PLEX/4-PLEX	2,680,374	4.2%
OTHER PROPERTY TYPE	137,433	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	12,551,029	19.6%
FAIRBANKS/NORTH POLE	12,107,431	18.9%
WASILLA/PALMER	11,126,031	17.4%
JUNEAU/KETCHIKAN	5,635,918	8.8%
KENAI/SOLDOTNA/HOMER	7,671,920	12.0%
EAGLE RIVER/CHUGIAK	4,273,912	6.7%
KODIAK ISLAND	2,111,509	3.3%
OTHER GEOGRAPHIC REGION	8,431,592	13.2%
MORTGAGE INSURANCE		
UNINSURED	26,557,631	41.6%
PRIMARY MORTGAGE INSURANCE	15,036,901	23.5%
FEDERALLY INSURED - FHA	3,954,320	6.2%
FEDERALLY INSURED - VA	16,589,348	26.0%
FEDERALLY INSURED - RD	1,538,556	2.4%
FEDERALLY INSURED - HUD 184	232,588	0.4%
SELLER SERVICER		
NORTHRIM BANK	19,676,176	30.8%
GLOBAL FCU	7,823,268	12.2%
AHFC (SUBSERVICED BY FNBA)	10,928,002	17.1%
OTHER SELLER SERVICER	25,481,898	39.9%

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.158%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	43,842,095	90.7%
PARTICIPATION LOANS	4,491,022	9.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**48,333,116**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	486,379	1.01%
90 DAYS PAST DUE	491,299	1.02%
120+ DAYS PAST DUE	439,851	0.91%
TOTAL DELINQUENT	**1,417,529**	**2.93%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	48,333,116	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	44,907,937	92.9%
MULTI-FAMILY	0	0.0%
CONDO	1,830,320	3.8%
DUPLEX	479,377	1.0%
3-PLEX/4-PLEX	1,115,483	2.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	13,964,244	28.9%
FAIRBANKS/NORTH POLE	10,001,551	20.7%
WASILLA/PALMER	12,596,511	26.1%
JUNEAU/KETCHIKAN	1,626,652	3.4%
KENAI/SOLDOTNA/HOMER	764,628	1.6%
EAGLE RIVER/CHUGIAK	6,117,005	12.7%
KODIAK ISLAND	1,119,702	2.3%
OTHER GEOGRAPHIC REGION	2,142,824	4.4%
MORTGAGE INSURANCE		
UNINSURED	7,250,719	15.0%
PRIMARY MORTGAGE INSURANCE	3,232,890	6.7%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	37,849,507	78.3%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	22,779,930	47.1%
GLOBAL FCU	2,908,174	6.0%
AHFC (SUBSERVICED BY FNBA)	12,661,628	26.2%
OTHER SELLER SERVICER	9,983,384	20.7%

213 VETERANS COLLATERALIZED BONDS 2024 FIRST

Weighted Average Interest Rate	5.321%
Weighted Average Remaining Term	336
Weighted Average Loan To Value	91

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	63,411,035	86.9%
PARTICIPATION LOANS	9,522,091	13.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**72,933,126**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	557,859	0.76%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	615,140	0.84%
TOTAL DELINQUENT	**1,173,000**	**1.61%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	72,933,126	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,669,102	87.3%
MULTI-FAMILY	0	0.0%
CONDO	3,496,638	4.8%
DUPLEX	2,711,302	3.7%
3-PLEX/4-PLEX	2,823,841	3.9%
OTHER PROPERTY TYPE	232,243	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	19,205,736	26.3%
FAIRBANKS/NORTH POLE	12,461,563	17.1%
WASILLA/PALMER	13,657,582	18.7%
JUNEAU/KETCHIKAN	1,685,924	2.3%
KENAI/SOLDOTNA/HOMER	2,677,357	3.7%
EAGLE RIVER/CHUGIAK	15,516,350	21.3%
KODIAK ISLAND	2,630,844	3.6%
OTHER GEOGRAPHIC REGION	5,097,769	7.0%
MORTGAGE INSURANCE		
UNINSURED	12,293,447	16.9%
PRIMARY MORTGAGE INSURANCE	5,998,274	8.2%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	54,229,386	74.4%
FEDERALLY INSURED - RD	412,020	0.6%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	31,601,342	43.3%
GLOBAL FCU	6,246,464	8.6%
AHFC (SUBSERVICED BY FNBA)	19,483,866	26.7%
OTHER SELLER SERVICER	15,601,454	21.4%

214 VETERANS COLLATERALIZED BONDS 2025 FIRST

Weighted Average Interest Rate	6.335%
Weighted Average Remaining Term	347
Weighted Average Loan To Value	93

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	96,742,365	97.9%
PARTICIPATION LOANS	2,095,028	2.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**98,837,393**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	488,395	0.49%
60 DAYS PAST DUE	222,102	0.22%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	207,417	0.21%
TOTAL DELINQUENT	**917,913**	**0.93%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	98,837,393	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	88,051,878	89.1%
MULTI-FAMILY	0	0.0%
CONDO	4,252,138	4.3%
DUPLEX	3,731,027	3.8%
3-PLEX/4-PLEX	2,617,394	2.6%
OTHER PROPERTY TYPE	184,956	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	23,700,704	24.0%
FAIRBANKS/NORTH POLE	16,756,140	17.0%
WASILLA/PALMER	21,832,217	22.1%
JUNEAU/KETCHIKAN	4,205,852	4.3%
KENAI/SOLDOTNA/HOMER	2,848,401	2.9%
EAGLE RIVER/CHUGIAK	17,733,152	17.9%
KODIAK ISLAND	3,905,094	4.0%
OTHER GEOGRAPHIC REGION	7,855,831	7.9%
MORTGAGE INSURANCE		
UNINSURED	14,921,164	15.1%
PRIMARY MORTGAGE INSURANCE	6,861,084	6.9%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	77,055,145	78.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
NORTHRIM BANK	54,270,916	54.9%
GLOBAL FCU	3,784,288	3.8%
AHFC (SUBSERVICED BY FNBA)	23,315,970	23.6%
OTHER SELLER SERVICER	17,466,219	17.7%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.404%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	42,577,825	87.8%
PARTICIPATION LOANS	5,914,409	12.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**48,492,234**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	1,523,864	3.14%
60 DAYS PAST DUE	229,004	0.47%
90 DAYS PAST DUE	243,794	0.50%
120+ DAYS PAST DUE	54,218	0.11%
TOTAL DELINQUENT	**2,050,879**	**4.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	48,492,234	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	35,814,701	73.9%
MULTI-FAMILY	0	0.0%
CONDO	11,310,123	23.3%
DUPLEX	1,328,060	2.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	39,350	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	29,817,159	61.5%
FAIRBANKS/NORTH POLE	3,708,307	7.6%
WASILLA/PALMER	5,992,998	12.4%
JUNEAU/KETCHIKAN	2,816,347	5.8%
KENAI/SOLDOTNA/HOMER	932,840	1.9%
EAGLE RIVER/CHUGIAK	2,088,022	4.3%
KODIAK ISLAND	766,629	1.6%
OTHER GEOGRAPHIC REGION	2,369,933	4.9%
MORTGAGE INSURANCE		
UNINSURED	31,484,653	64.9%
PRIMARY MORTGAGE INSURANCE	7,727,382	15.9%
FEDERALLY INSURED - FHA	2,453,940	5.1%
FEDERALLY INSURED - VA	735,953	1.5%
FEDERALLY INSURED - RD	4,511,667	9.3%
FEDERALLY INSURED - HUD 184	1,578,639	3.3%
SELLER SERVICER		
NORTHRIM BANK	23,076,612	47.6%
GLOBAL FCU	12,611,809	26.0%
AHFC (SUBSERVICED BY FNBA)	3,321,736	6.9%
OTHER SELLER SERVICER	9,482,076	19.6%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	5.721%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	91,561,186	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**91,561,186**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	205,874	0.22%
60 DAYS PAST DUE	400,554	0.44%
90 DAYS PAST DUE	283,224	0.31%
120+ DAYS PAST DUE	440,685	0.48%
TOTAL DELINQUENT	**1,330,336**	**1.45%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	38,383,842	41.9%
FIRST HOME LIMITED	46,975,359	51.3%
FIRST HOME	2,081,982	2.3%
RURAL	3,482,470	3.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	637,533	0.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	76,599,720	83.7%
MULTI-FAMILY	0	0.0%
CONDO	11,508,027	12.6%
DUPLEX	3,058,106	3.3%
3-PLEX/4-PLEX	330,859	0.4%
OTHER PROPERTY TYPE	64,474	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	43,721,776	47.8%
FAIRBANKS/NORTH POLE	9,567,408	10.4%
WASILLA/PALMER	14,336,625	15.7%
JUNEAU/KETCHIKAN	6,845,863	7.5%
KENAI/SOLDOTNA/HOMER	4,425,486	4.8%
EAGLE RIVER/CHUGIAK	4,361,010	4.8%
KODIAK ISLAND	1,348,219	1.5%
OTHER GEOGRAPHIC REGION	6,954,800	7.6%
MORTGAGE INSURANCE		
UNINSURED	44,255,986	48.3%
PRIMARY MORTGAGE INSURANCE	28,879,898	31.5%
FEDERALLY INSURED - FHA	8,282,923	9.0%
FEDERALLY INSURED - VA	2,087,470	2.3%
FEDERALLY INSURED - RD	4,907,083	5.4%
FEDERALLY INSURED - HUD 184	3,147,825	3.4%
SELLER SERVICER		
NORTHRIM BANK	36,803,202	40.2%
GLOBAL FCU	19,635,948	21.4%
AHFC (SUBSERVICED BY FNBA)	13,320,591	14.5%
OTHER SELLER SERVICER	21,801,446	23.8%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.803%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	102,729,878	91.9%
PARTICIPATION LOANS	9,080,758	8.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**111,810,636**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,934,116	2.62%
60 DAYS PAST DUE	875,677	0.78%
90 DAYS PAST DUE	628,480	0.56%
120+ DAYS PAST DUE	921,434	0.82%
TOTAL DELINQUENT	**5,359,707**	**4.79%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	10,957,194	9.8%
FIRST HOME LIMITED	92,373,698	82.6%
FIRST HOME	2,431,490	2.2%
RURAL	5,387,619	4.8%
MULTI-FAMILY/SPECIAL NEEDS	514,114	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	146,522	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	85,069,077	76.1%
MULTI-FAMILY	514,114	0.5%
CONDO	21,731,331	19.4%
DUPLEX	4,340,687	3.9%
3-PLEX/4-PLEX	81,930	0.1%
OTHER PROPERTY TYPE	73,498	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	53,946,224	48.2%
FAIRBANKS/NORTH POLE	11,791,283	10.5%
WASILLA/PALMER	16,820,001	15.0%
JUNEAU/KETCHIKAN	8,176,692	7.3%
KENAI/SOLDOTNA/HOMER	6,004,090	5.4%
EAGLE RIVER/CHUGIAK	4,242,005	3.8%
KODIAK ISLAND	1,681,184	1.5%
OTHER GEOGRAPHIC REGION	9,149,157	8.2%
MORTGAGE INSURANCE		
UNINSURED	48,422,226	43.3%
PRIMARY MORTGAGE INSURANCE	28,304,446	25.3%
FEDERALLY INSURED - FHA	15,028,874	13.4%
FEDERALLY INSURED - VA	2,262,641	2.0%
FEDERALLY INSURED - RD	11,726,380	10.5%
FEDERALLY INSURED - HUD 184	6,066,070	5.4%
SELLER SERVICER		
NORTHRIM BANK	52,295,908	46.8%
GLOBAL FCU	25,756,691	23.0%
AHFC (SUBSERVICED BY FNBA)	11,366,586	10.2%
OTHER SELLER SERVICER	22,391,450	20.0%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.491%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	185,395,662	88.5%
PARTICIPATION LOANS	23,986,186	11.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**209,381,848**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	5,425,998	2.59%
60 DAYS PAST DUE	1,715,268	0.82%
90 DAYS PAST DUE	1,595,140	0.76%
120+ DAYS PAST DUE	439,016	0.21%
TOTAL DELINQUENT	**9,175,421**	**4.38%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	38,471,821	18.4%
FIRST HOME LIMITED	118,560,409	56.6%
FIRST HOME	32,513,617	15.5%
RURAL	16,191,166	7.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,611,488	1.2%
OTHER LOAN PROGRAM	1,033,347	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	169,309,044	80.9%
MULTI-FAMILY	0	0.0%
CONDO	26,815,017	12.8%
DUPLEX	11,120,049	5.3%
3-PLEX/4-PLEX	2,060,224	1.0%
OTHER PROPERTY TYPE	77,514	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	96,514,730	46.1%
FAIRBANKS/NORTH POLE	18,202,043	8.7%
WASILLA/PALMER	30,520,088	14.6%
JUNEAU/KETCHIKAN	17,442,752	8.3%
KENAI/SOLDOTNA/HOMER	13,440,342	6.4%
EAGLE RIVER/CHUGIAK	11,635,419	5.6%
KODIAK ISLAND	5,094,476	2.4%
OTHER GEOGRAPHIC REGION	16,531,998	7.9%
MORTGAGE INSURANCE		
UNINSURED	95,636,967	45.7%
PRIMARY MORTGAGE INSURANCE	64,942,049	31.0%
FEDERALLY INSURED - FHA	20,183,571	9.6%
FEDERALLY INSURED - VA	7,280,945	3.5%
FEDERALLY INSURED - RD	14,961,796	7.1%
FEDERALLY INSURED - HUD 184	6,376,520	3.0%
SELLER SERVICER		
NORTHRIM BANK	96,920,866	46.3%
GLOBAL FCU	36,575,464	17.5%
AHFC (SUBSERVICED BY FNBA)	23,241,432	11.1%
OTHER SELLER SERVICER	52,644,086	25.1%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.457%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	156,969,520	87.8%
PARTICIPATION LOANS	21,872,072	12.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**178,841,592**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,017,272	1.69%
60 DAYS PAST DUE	842,457	0.47%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	213,641	0.12%
TOTAL DELINQUENT	**4,073,371**	**2.28%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	71,934,564	40.2%
FIRST HOME LIMITED	39,854,315	22.3%
FIRST HOME	33,510,809	18.7%
RURAL	30,210,861	16.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,936,911	1.1%
OTHER LOAN PROGRAM	1,394,133	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	145,924,262	81.6%
MULTI-FAMILY	0	0.0%
CONDO	14,804,176	8.3%
DUPLEX	12,559,518	7.0%
3-PLEX/4-PLEX	5,416,409	3.0%
OTHER PROPERTY TYPE	137,228	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	71,685,286	40.1%
FAIRBANKS/NORTH POLE	12,002,449	6.7%
WASILLA/PALMER	20,295,190	11.3%
JUNEAU/KETCHIKAN	21,872,220	12.2%
KENAI/SOLDOTNA/HOMER	16,419,818	9.2%
EAGLE RIVER/CHUGIAK	9,513,253	5.3%
KODIAK ISLAND	5,374,430	3.0%
OTHER GEOGRAPHIC REGION	21,678,947	12.1%
MORTGAGE INSURANCE		
UNINSURED	94,779,246	53.0%
PRIMARY MORTGAGE INSURANCE	58,671,388	32.8%
FEDERALLY INSURED - FHA	12,027,632	6.7%
FEDERALLY INSURED - VA	2,786,941	1.6%
FEDERALLY INSURED - RD	6,294,813	3.5%
FEDERALLY INSURED - HUD 184	4,281,573	2.4%
SELLER SERVICER		
NORTHRIM BANK	79,313,184	44.3%
GLOBAL FCU	22,535,771	12.6%
AHFC (SUBSERVICED BY FNBA)	22,570,876	12.6%
OTHER SELLER SERVICER	54,421,761	30.4%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.327%
Weighted Average Remaining Term	318
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	78,282,034	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**78,282,034**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,279,085	4.19%
60 DAYS PAST DUE	863,474	1.10%
90 DAYS PAST DUE	130,231	0.17%
120+ DAYS PAST DUE	277,573	0.35%
TOTAL DELINQUENT	**4,550,364**	**5.81%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	78,282,034	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,207,865	71.8%
MULTI-FAMILY	0	0.0%
CONDO	19,513,139	24.9%
DUPLEX	2,561,030	3.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	41,452,663	53.0%
FAIRBANKS/NORTH POLE	10,529,086	13.5%
WASILLA/PALMER	9,923,424	12.7%
JUNEAU/KETCHIKAN	4,582,570	5.9%
KENAI/SOLDOTNA/HOMER	1,824,529	2.3%
EAGLE RIVER/CHUGIAK	6,450,822	8.2%
KODIAK ISLAND	256,155	0.3%
OTHER GEOGRAPHIC REGION	3,262,785	4.2%
MORTGAGE INSURANCE		
UNINSURED	22,694,878	29.0%
PRIMARY MORTGAGE INSURANCE	39,492,933	50.4%
FEDERALLY INSURED - FHA	11,091,188	14.2%
FEDERALLY INSURED - VA	2,323,582	3.0%
FEDERALLY INSURED - RD	2,188,773	2.8%
FEDERALLY INSURED - HUD 184	490,681	0.6%
SELLER SERVICER		
NORTHRIM BANK	30,575,520	39.1%
GLOBAL FCU	12,083,771	15.4%
AHFC (SUBSERVICED BY FNBA)	17,704,700	22.6%
OTHER SELLER SERVICER	17,918,043	22.9%

412 GENERAL MORTGAGE REVENUE BONDS II 2024 SERIES A-C

Weighted Average Interest Rate	5.982%
Weighted Average Remaining Term	318
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	237,861,821	95.5%
PARTICIPATION LOANS	11,332,801	4.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**249,194,623**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	3,125,689	1.25%
60 DAYS PAST DUE	868,876	0.35%
90 DAYS PAST DUE	998,405	0.40%
120+ DAYS PAST DUE	924,816	0.37%
TOTAL DELINQUENT	**5,917,786**	**2.37%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	80,982,769	32.5%
FIRST HOME LIMITED	76,919,054	30.9%
FIRST HOME	69,460,545	27.9%
RURAL	18,800,962	7.5%
MULTI-FAMILY/SPECIAL NEEDS	140,478	0.1%
VETERANS MORTGAGE PROGRAM	2,063,886	0.8%
OTHER LOAN PROGRAM	826,930	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	205,020,570	82.3%
MULTI-FAMILY	0	0.0%
CONDO	25,336,357	10.2%
DUPLEX	14,591,585	5.9%
3-PLEX/4-PLEX	2,995,559	1.2%
OTHER PROPERTY TYPE	1,250,551	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	109,258,706	43.8%
FAIRBANKS/NORTH POLE	25,046,093	10.1%
WASILLA/PALMER	34,841,597	14.0%
JUNEAU/KETCHIKAN	22,156,837	8.9%
KENAI/SOLDOTNA/HOMER	15,003,922	6.0%
EAGLE RIVER/CHUGIAK	14,310,596	5.7%
KODIAK ISLAND	3,879,159	1.6%
OTHER GEOGRAPHIC REGION	24,697,712	9.9%
MORTGAGE INSURANCE		
UNINSURED	106,928,728	42.9%
PRIMARY MORTGAGE INSURANCE	100,443,914	40.3%
FEDERALLY INSURED - FHA	23,960,377	9.6%
FEDERALLY INSURED - VA	8,065,020	3.2%
FEDERALLY INSURED - RD	3,852,207	1.5%
FEDERALLY INSURED - HUD 184	5,944,377	2.4%
SELLER SERVICER		
NORTHRIM BANK	102,977,588	41.3%
GLOBAL FCU	32,047,708	12.9%
AHFC (SUBSERVICED BY FNBA)	50,878,542	20.4%
OTHER SELLER SERVICER	63,290,785	25.4%

413 GENERAL MORTGAGE REVENUE BONDS II 2025 SERIES A

Weighted Average Interest Rate	5.898%
Weighted Average Remaining Term	343
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	108,265,318	97.9%
PARTICIPATION LOANS	2,346,431	2.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**110,611,748**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,545,962	2.30%
60 DAYS PAST DUE	552,043	0.50%
90 DAYS PAST DUE	445,028	0.40%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**3,543,033**	**3.20%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	0	0.0%
FIRST HOME LIMITED	110,611,748	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	81,781,292	73.9%
MULTI-FAMILY	0	0.0%
CONDO	24,646,456	22.3%
DUPLEX	3,983,722	3.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	200,279	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	62,074,581	56.1%
FAIRBANKS/NORTH POLE	8,413,634	7.6%
WASILLA/PALMER	13,203,332	11.9%
JUNEAU/KETCHIKAN	7,396,869	6.7%
KENAI/SOLDOTNA/HOMER	4,540,585	4.1%
EAGLE RIVER/CHUGIAK	7,662,124	6.9%
KODIAK ISLAND	1,102,709	1.0%
OTHER GEOGRAPHIC REGION	6,217,914	5.6%
MORTGAGE INSURANCE		
UNINSURED	27,079,157	24.5%
PRIMARY MORTGAGE INSURANCE	53,363,270	48.2%
FEDERALLY INSURED - FHA	19,261,689	17.4%
FEDERALLY INSURED - VA	5,385,070	4.9%
FEDERALLY INSURED - RD	3,716,523	3.4%
FEDERALLY INSURED - HUD 184	1,806,039	1.6%
SELLER SERVICER		
NORTHRIM BANK	42,412,421	38.3%
GLOBAL FCU	19,438,165	17.6%
AHFC (SUBSERVICED BY FNBA)	33,930,912	30.7%
OTHER SELLER SERVICER	14,830,250	13.4%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	2.716%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	119,629,196	75.8%
PARTICIPATION LOANS	38,173,769	24.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**157,802,965**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	2,435,522	1.54%
60 DAYS PAST DUE	576,668	0.37%
90 DAYS PAST DUE	612,439	0.39%
120+ DAYS PAST DUE	180,728	0.11%
TOTAL DELINQUENT	**3,805,357**	**2.41%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	45,591,610	28.9%
FIRST HOME LIMITED	36,864,179	23.4%
FIRST HOME	43,733,704	27.7%
RURAL	28,130,812	17.8%
MULTI-FAMILY/SPECIAL NEEDS	1,205,593	0.8%
VETERANS MORTGAGE PROGRAM	825,347	0.5%
OTHER LOAN PROGRAM	1,451,720	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	125,435,340	79.5%
MULTI-FAMILY	1,161,106	0.7%
CONDO	13,712,768	8.7%
DUPLEX	14,186,366	9.0%
3-PLEX/4-PLEX	2,857,141	1.8%
OTHER PROPERTY TYPE	450,244	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	69,098,695	43.8%
FAIRBANKS/NORTH POLE	13,405,020	8.5%
WASILLA/PALMER	15,993,903	10.1%
JUNEAU/KETCHIKAN	13,517,259	8.6%
KENAI/SOLDOTNA/HOMER	11,305,048	7.2%
EAGLE RIVER/CHUGIAK	6,362,315	4.0%
KODIAK ISLAND	3,907,130	2.5%
OTHER GEOGRAPHIC REGION	24,213,595	15.3%
MORTGAGE INSURANCE		
UNINSURED	90,102,461	57.1%
PRIMARY MORTGAGE INSURANCE	47,622,197	30.2%
FEDERALLY INSURED - FHA	10,219,978	6.5%
FEDERALLY INSURED - VA	2,690,753	1.7%
FEDERALLY INSURED - RD	3,793,158	2.4%
FEDERALLY INSURED - HUD 184	3,374,417	2.1%
SELLER SERVICER		
NORTHRIM BANK	74,111,819	47.0%
GLOBAL FCU	24,217,976	15.3%
AHFC (SUBSERVICED BY FNBA)	13,021,040	8.3%
OTHER SELLER SERVICER	46,452,129	29.4%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	5.248%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	1,562,460,905	100.0%
PARTICIPATION LOANS	670,854	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	**1,563,131,759**	**100.0%**

FUND DELINQUENT (Exclude UNC/REO:	Dollars	% of $
30 DAYS PAST DUE	18,835,507	1.20%
60 DAYS PAST DUE	8,586,520	0.55%
90 DAYS PAST DUE	3,560,111	0.23%
120+ DAYS PAST DUE	3,725,821	0.24%
TOTAL DELINQUENT	**34,707,958**	**2.22%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
MY HOME	574,573,842	36.8%
FIRST HOME LIMITED	21,670,882	1.4%
FIRST HOME	374,328,332	23.9%
RURAL	206,529,790	13.2%
MULTI-FAMILY/SPECIAL NEEDS	352,351,967	22.5%
VETERANS MORTGAGE PROGRAM	7,726,560	0.5%
OTHER LOAN PROGRAM	25,950,385	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,047,268,722	67.0%
MULTI-FAMILY	317,903,397	20.3%
CONDO	76,076,098	4.9%
DUPLEX	94,071,984	6.0%
3-PLEX/4-PLEX	20,311,138	1.3%
OTHER PROPERTY TYPE	7,500,420	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	560,741,514	35.9%
FAIRBANKS/NORTH POLE	267,963,749	17.1%
WASILLA/PALMER	171,587,896	11.0%
JUNEAU/KETCHIKAN	153,264,205	9.8%
KENAI/SOLDOTNA/HOMER	128,620,783	8.2%
EAGLE RIVER/CHUGIAK	59,891,929	3.8%
KODIAK ISLAND	42,527,203	2.7%
OTHER GEOGRAPHIC REGION	178,534,480	11.4%
MORTGAGE INSURANCE		
UNINSURED	1,049,095,157	67.1%
PRIMARY MORTGAGE INSURANCE	399,843,139	25.6%
FEDERALLY INSURED - FHA	49,942,617	3.2%
FEDERALLY INSURED - VA	17,198,430	1.1%
FEDERALLY INSURED - RD	25,018,002	1.6%
FEDERALLY INSURED - HUD 184	22,034,415	1.4%
SELLER SERVICER		
NORTHRIM BANK	520,265,411	33.3%
GLOBAL FCU	213,101,184	13.6%
AHFC (SUBSERVICED BY FNBA)	285,296,837	18.3%
OTHER SELLER SERVICER	544,468,326	34.8%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

As of: **12/31/2025**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
AHFC GENERAL FUND										
CFTHB	96,310,996	59,215	0	96,370,211	25.2%	6.475%	354	88	1,745,814	1.81%
COR	11,061,414	0	0	11,061,414	2.9%	6.890%	348	86	350,657	3.17%
CTAX	61,062,214	1,209,636	0	62,271,851	16.3%	6.646%	350	84	442,186	0.71%
CVETS	36,032,665	0	0	36,032,665	9.4%	5.776%	354	95	713,578	1.98%
ETAX	37,706,254	81,117	0	37,787,371	9.9%	6.972%	347	88	0	0.00%
CREOS	0	0	1,602,353	1,602,353	0.4%	0.000%	0	-	-	-
CHD04	2,705,568	1,363,723	0	4,069,291	1.1%	3.177%	156	44	47,338	1.16%
COHAP	7,686,042	6,394,122	0	14,080,164	3.7%	1.503%	296	77	1,052,245	7.47%
CONDO	548,862	0	0	548,862	0.1%	7.129%	176	-	-	-
SRHRF	35,606,776	5,403,986	0	41,010,762	10.7%	4.064%	290	68	151,139	0.37%
UNCON	0	0	77,999,280	77,999,280	20.4%	1.733%	388	-	-	-
	288,720,792	**14,511,799**	**79,601,633**	**382,834,224**	**100.0%**	**5.030%**	**347**	**67**	**4,502,958**	**1.48%**
COLLATERALIZED VETERANS BONDS										
C1611	2,930,017	0	0	2,930,017	0.9%	4.722%	169	58	0	0.00%
C1612	19,414,023	4,184,303	0	23,598,326	7.6%	2.860%	279	79	401,514	1.70%
C1911	17,382,141	505,864	0	17,888,004	5.8%	3.676%	282	79	674,649	3.77%
C191C	42,361,290	3,660,048	0	46,021,339	14.8%	5.039%	303	78	1,619,852	3.52%
C2311	43,842,095	4,491,022	0	48,333,116	15.6%	5.158%	321	87	1,417,529	2.93%
C2411	63,411,035	9,522,091	0	72,933,126	23.5%	5.321%	336	91	1,173,000	1.61%
C2511	96,742,365	2,095,028	0	98,837,393	31.8%	6.335%	347	93	917,913	0.93%
	286,082,967	**24,458,355**	**0**	**310,541,321**	**100.0%**	**5.289%**	**323**	**87**	**6,204,457**	**2.00%**
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	42,577,825	5,914,409	0	48,492,234	4.5%	3.404%	259	69	2,050,879	4.23%
GM18A	46,745,053	0	0	46,745,053	4.3%	4.349%	268	74	822,318	1.76%
GM18B	7,542,391	0	0	7,542,391	0.7%	6.595%	247	68	211,420	2.80%
GM18X	37,273,743	0	0	37,273,743	3.5%	7.265%	334	80	296,598	0.80%
GM19A	43,361,051	9,037,535	0	52,398,585	4.9%	3.085%	295	79	2,969,097	5.67%
GM19P	34,854,843	0	0	34,854,843	3.2%	3.768%	237	68	1,644,914	4.72%
GM19T	1,536,560	0	0	1,536,560	0.1%	4.197%	198	55	0	0.00%
GM19B	16,875,484	43,223	0	16,918,708	1.6%	4.988%	260	69	745,696	4.41%
GM19X	6,101,940	0	0	6,101,940	0.6%	6.790%	300	75	0	0.00%
GM20A	49,725,702	12,842,648	0	62,568,350	5.8%	2.903%	296	78	2,843,627	4.54%
GM20P	33,661,715	9,298,070	0	42,959,785	4.0%	2.736%	242	67	3,164,720	7.37%
GM20B	94,186,262	1,504,207	0	95,690,469	8.9%	4.172%	281	73	2,838,506	2.97%
GM20X	7,821,983	341,261	0	8,163,244	0.8%	3.997%	220	62	328,569	4.02%
GM22A	32,212,958	597,887	0	32,810,845	3.0%	3.164%	306	80	418,808	1.28%
GM22B	115,407,831	16,788,811	0	132,196,642	12.3%	3.596%	283	73	3,654,563	2.76%
GM22X	9,348,731	4,485,374	0	13,834,105	1.3%	2.831%	326	78	0	0.00%
GM22C	78,282,034	0	0	78,282,034	7.3%	5.327%	318	84	4,550,364	5.81%
GM24A	66,616,807	7,525,627	0	74,142,434	6.9%	5.924%	333	87	1,760,482	2.37%
GM24B	62,098,580	3,807,174	0	65,905,755	6.1%	4.292%	278	72	1,696,975	2.57%
GM24C	109,146,434	0	0	109,146,434	10.1%	7.041%	332	83	2,460,329	2.25%
GM25A	108,265,318	2,346,431	0	110,611,748	10.3%	5.898%	343	88	3,543,033	3.20%
	1,003,643,243	**74,532,658**	**0**	**1,078,175,901**	**100.0%**	**4.659%**	**298**	**78**	**36,000,897**	**3.34%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
GOVERNMENTAL PURPOSE BONDS										
GP011	9,853,804	2,717,890	0	12,571,694	8.0%	2.720%	284	72	194,246	1.55%
GP012	8,871,120	2,133,183	0	11,004,303	7.0%	2.702%	284	70	198,838	1.81%
GP013	16,479,015	5,203,322	0	21,682,337	13.7%	2.738%	286	74	131,791	0.61%
GP01C	84,425,258	28,119,374	0	112,544,632	71.3%	2.712%	266	70	3,280,482	2.91%
	119,629,196	**38,173,769**	**0**	**157,802,965**	**100.0%**	**2.716%**	**271**	**70**	**3,805,357**	**2.41%**
HOME MORTGAGE REVENUE BONDS										
E021A	8,325,120	260,193	0	8,585,313	1.4%	5.398%	150	46	504,510	5.88%
E021B	53,211,920	451,999	0	53,663,919	8.7%	4.964%	291	72	1,381,285	2.57%
E071A	55,491,352	178,391	0	55,669,743	9.0%	4.348%	282	71	3,364,151	6.04%
E071B	55,037,751	98,877	0	55,136,628	8.9%	4.326%	283	73	1,576,878	2.86%
E071D	78,429,968	163,422	0	78,593,390	12.7%	4.020%	290	73	3,863,813	4.92%
E076B	1,513,964	150,549	0	1,664,513	0.3%	5.048%	122	43	285,229	17.14%
E076C	1,453,952	125,217	0	1,579,168	0.3%	5.261%	130	48	200,706	12.71%
E077C	3,269,137	74,360	0	3,343,497	0.5%	5.142%	134	46	441,131	13.19%
E091A	95,817,796	3,494,793	0	99,312,589	16.1%	3.978%	287	72	3,018,448	3.04%
E098A	1,687,716	94,097	0	1,781,814	0.3%	5.213%	141	52	93,407	5.24%
E098B	2,232,409	64,545	0	2,296,954	0.4%	5.450%	152	50	188,631	8.21%
E099C	6,491,252	0	0	6,491,252	1.1%	5.283%	167	52	507,290	7.81%
E091B	104,257,089	2,523,139	0	106,780,228	17.3%	3.980%	289	74	2,334,716	2.19%
E091D	102,325,043	2,203,441	0	104,528,484	17.0%	4.226%	292	74	2,937,327	2.81%
E09DL	36,709,500	350,242	0	37,059,742	6.0%	4.513%	273	72	1,611,475	4.35%
	606,253,971	**10,233,264**	**0**	**616,487,236**	**100.0%**	**4.263%**	**281**	**72**	**22,308,998**	**3.62%**
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,562,460,905	670,854	0	1,563,131,759	100.0%	5.248%	296	74	34,707,958	2.22%
	1,562,460,905	**670,854**	**0**	**1,563,131,759**	**100.0%**	**5.248%**	**296**	**74**	**34,707,958**	**2.22%**
TOTAL	**3,866,791,073**	**162,580,699**	**79,601,633**	**4,108,973,406**	**100.0%**	**4.831%**	**300**	**75**	**107,530,625**	**2.67%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **12/31/2025**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
MY HOME	1,220,425,552	34,471,671	0	1,254,897,223	30.5%	4.858%	304	74	30,545,183	2.43%
FIRST HOME LIMITED	787,356,912	72,301,855	0	859,658,767	20.9%	4.533%	291	77	35,008,921	4.07%
FIRST HOME	740,798,998	22,461,431	0	763,260,429	18.6%	4.987%	304	80	23,679,221	3.10%
RURAL HOME	415,936,530	7,502,595	0	423,439,125	10.3%	4.277%	279	70	7,171,104	1.69%
MULTI-FAMILY/SPECIAL NEEDS	357,804,642	0	0	357,804,642	8.7%	6.199%	291	72	4,000,867	1.12%
VETERANS MORTGAGE PROGRAM	307,562,978	25,338,670	0	332,901,648	8.1%	5.181%	324	88	5,836,048	1.75%
ACAH SOFT SECONDS	0	0	35,711,299	35,711,299	0.9%	1.743%	510	-	-	-
MF SOFT SECONDS	0	0	26,872,358	26,872,358	0.7%	1.393%	284	-	-	-
OTHER LOAN PROGRAM	23,929,874	501,855	0	24,431,729	0.6%	4.012%	244	68	1,289,281	5.28%
LOANS TO SPONSORS II	0	0	10,130,012	10,130,012	0.2%	3.219%	301	-	-	-
UNIQUELY ALASKAN	5,917,037	2,623	0	5,919,659	0.1%	4.176%	286	63	0	0.00%
CONDO ASSOCIATION LOANS	4,448,556	0	0	4,448,556	0.1%	5.943%	116	21	0	0.00%
LOANS TO SPONSORS	0	0	4,135,854	4,135,854	0.1%	0.000%	252	-	-	-
REAL ESTATE OWNED	0	0	1,602,353	1,602,353	0.0%	0.000%	0	-	-	-
MILITARY FACILITY ZONE	1,364,768	0	0	1,364,768	0.0%	6.958%	327	72	0	0.00%
ALASKA ENERGY EFFICIENCY	1,153,367	0	0	1,153,367	0.0%	3.625%	73	80	0	0.00%
GOAL PROGRAM LOANS	0	0	1,019,569	1,019,569	0.0%	2.369%	288	-	-	-
NOTES RECEIVABLE	0	0	130,188	130,188	0.0%	3.873%	237	-	-	-
BUILDING MATERIAL LOAN	79,156	0	0	79,156	0.0%	3.500%	97	21	0	0.00%
SECOND MORTGAGE ENERGY	12,703	0	0	12,703	0.0%	3.608%	64	3	0	0.00%
AHFC TOTAL	**3,866,791,073**	**162,580,699**	**79,601,633**	**4,108,973,406**	**100.0%**	**4.831%**	**300**	**75**	**107,530,625**	**2.67%**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,920,929,756	131,946,145	16,923,508	3,069,799,409	74.7%	4.801%	300	76	82,971,775	2.72%
MULTI-PLEX	322,077,674	0	62,355,355	384,433,028	9.4%	5.486%	314	60	3,143,984	0.98%
CONDOMINIUM	318,489,615	20,941,196	0	339,430,812	8.3%	4.684%	291	77	12,855,219	3.79%
DUPLEX	237,108,842	7,448,902	94,468	244,652,212	6.0%	4.465%	292	74	6,500,323	2.66%
FOUR-PLEX	37,592,739	1,296,120	58,353	38,947,212	0.9%	4.654%	295	72	1,831,807	4.71%
TRI-PLEX	18,045,140	669,411	169,949	18,884,500	0.5%	4.483%	292	70	227,516	1.22%
MOBILE HOME TYPE I	11,180,341	278,925	0	11,459,267	0.3%	4.606%	279	74	0	0.00%
ENERGY EFFICIENCY RLP	1,153,367	0	0	1,153,367	0.0%	3.625%	73	80	0	0.00%
MOBILE HOME TYPE II	213,599	0	0	213,599	0.0%	3.000%	313	71	0	0.00%
AHFC TOTAL	**3,866,791,073**	**162,580,699**	**79,601,633**	**4,108,973,406**	**100.0%**	**4.831%**	**300**	**75**	**107,530,625**	**2.67%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **12/31/2025**

GEOGRAPHIC REGION	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
	MORTGAGE AND LOAN PORTFOLIO					**WEIGHTED AVERAGES**			**DELINQUENT**	
ANCHORAGE	1,517,899,593	71,089,006	30,965,847	1,619,954,445	39.4%	4.785%	293	75	49,085,003	3.09%
WASILLA	340,272,529	15,847,403	1,225,543	357,345,475	8.7%	4.964%	300	78	12,927,140	3.63%
FAIRBANKS	285,117,871	12,876,397	18,582,322	316,576,589	7.7%	4.715%	312	72	9,851,796	3.31%
JUNEAU	196,876,138	8,582,325	6,965,636	212,424,099	5.2%	5.032%	312	75	2,262,249	1.10%
EAGLE RIVER	167,977,029	9,551,858	0	177,528,887	4.3%	4.932%	311	81	4,679,340	2.64%
KETCHIKAN	153,709,257	4,174,387	594,615	158,478,260	3.9%	4.491%	297	73	2,072,785	1.31%
PALMER	145,832,316	7,454,614	860,635	154,147,566	3.8%	4.801%	299	76	3,417,465	2.23%
SOLDOTNA	132,651,505	3,957,493	333,753	136,942,750	3.3%	4.358%	287	72	3,238,814	2.37%
FORT WAINWRIGHT	136,349,086	0	0	136,349,086	3.3%	6.625%	388	80	0	0.00%
NORTH POLE	97,190,219	4,779,986	375,000	102,345,205	2.5%	4.951%	301	81	4,137,513	4.06%
KODIAK	98,678,406	2,421,888	0	101,100,294	2.5%	4.579%	286	74	1,205,149	1.19%
HOMER	74,111,366	2,356,896	2,322,869	78,791,131	1.9%	4.804%	303	71	1,858,916	2.43%
KENAI	71,130,478	2,962,685	0	74,093,162	1.8%	4.733%	294	75	1,861,415	2.51%
SITKA	52,706,005	2,641,527	0	55,347,532	1.3%	4.817%	304	69	156,306	0.28%
OTHER SOUTHEAST	52,785,095	1,213,288	0	53,998,383	1.3%	4.544%	283	69	697,631	1.29%
OTHER SOUTHCENTRAL	43,102,645	2,233,335	7,484,103	52,820,083	1.3%	4.654%	304	65	1,740,909	3.84%
CHUGIAK	43,527,376	2,027,612	0	45,554,988	1.1%	5.085%	303	79	914,103	2.01%
OTHER KENAI PENNINSULA	37,894,906	974,002	204,211	39,073,118	1.0%	4.332%	280	71	855,448	2.20%
PETERSBURG	34,536,890	818,932	0	35,355,822	0.9%	4.285%	277	67	149,902	0.42%
OTHER NORTH	31,346,529	1,273,460	260,882	32,880,871	0.8%	4.941%	275	72	1,320,517	4.05%
VALDEZ	20,922,143	829,845	7,192,148	28,944,136	0.7%	3.961%	354	62	813,633	3.74%
OTHER SOUTHWEST	25,875,378	744,022	1,447,627	28,067,027	0.7%	4.892%	236	64	1,596,152	6.00%
SEWARD	20,387,220	745,645	78,000	21,210,865	0.5%	5.005%	291	74	308,971	1.46%
STERLING	20,325,609	397,529	0	20,723,138	0.5%	3.975%	295	76	538,709	2.60%
NOME	18,245,427	406,331	0	18,651,758	0.5%	5.017%	282	75	367,325	1.97%
DOUGLAS	16,060,910	978,462	587,624	17,626,996	0.4%	5.090%	288	73	155,500	0.91%
CORDOVA	16,564,365	382,256	120,819	17,067,440	0.4%	4.098%	273	67	686,300	4.05%
GIRDWOOD	14,714,783	859,516	0	15,574,299	0.4%	4.672%	310	74	631,633	4.06%
AHFC TOTAL	**3,866,791,073**	**162,580,699**	**79,601,633**	**4,108,973,406**	**100.0%**	**4.831%**	**300**	**75**	**107,530,625**	**2.67%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **12/31/2025**

	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	1,820,581,679	60,870,435	4,527,105	1,885,979,219	45.9%	4.828%	291	67	29,645,488	1.58%
PMI - RADIAN GUARANTY	385,189,356	19,973,296	637,746	405,800,397	9.9%	5.259%	323	87	9,971,607	2.46%
FEDERALLY INSURED - VA	285,542,427	22,203,348	0	307,745,775	7.5%	5.157%	317	91	8,880,367	2.89%
UNINSURED - LTV > 80 (RURAL)	259,753,974	3,423,017	5,283,837	268,460,827	6.5%	4.506%	274	71	6,039,822	2.29%
FEDERALLY INSURED - FHA	224,854,151	12,667,594	0	237,521,745	5.8%	4.783%	282	82	21,894,983	9.22%
PMI - UNITED GUARANTY	197,221,612	8,241,815	0	205,463,428	5.0%	4.532%	314	85	10,244,228	4.99%
PMI - NATIONAL MORTGAGE INSUR	180,606,098	12,468,301	0	193,074,398	4.7%	6.020%	340	90	1,646,796	0.85%
PMI - MORTGAGE GUARANTY	179,334,080	7,960,394	0	187,294,474	4.6%	4.966%	320	86	1,825,726	0.97%
FEDERALLY INSURED - RD	101,716,448	5,202,162	0	106,918,611	2.6%	4.187%	267	82	5,817,399	5.44%
PMI - ESSENT GUARANTY	88,836,027	3,029,032	0	91,865,058	2.2%	4.397%	301	84	1,390,430	1.51%
FEDERALLY INSURED - HUD 184	70,570,379	3,282,933	0	73,853,312	1.8%	4.596%	260	79	6,921,668	9.37%
UNINSURED - UNCONVENTIONAL	0	0	69,152,946	69,152,946	1.7%	1.577%	394	-	-	-
PMI - GENWORTH GE	57,278,127	2,320,526	0	59,598,654	1.5%	4.840%	315	85	2,297,015	3.85%
PMI - CMG MORTGAGE INSURANCE	14,215,294	936,400	0	15,151,694	0.4%	4.106%	243	71	301,328	1.99%
PMI - PMI MORTGAGE INSURANCE	729,680	0	0	729,680	0.0%	6.359%	337	90	310,030	42.49%
PMI - COMMONWEALTH	343,736	0	0	343,736	0.0%	4.500%	231	72	343,736	100.00%
UNINSURED - SERVICER INDEMNIFIED	18,006	1,447	0	19,453	0.0%	6.132%	44	16	0	0.00%
AHFC TOTAL	**3,866,791,073**	**162,580,699**	**79,601,633**	**4,108,973,406**	**100.0%**	**4.831%**	**300**	**75**	**107,530,625**	**2.67%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **12/31/2025**

SELLER SERVICER	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
	MORTGAGE AND LOAN PORTFOLIO					**WEIGHTED AVERAGES**			**DELINQUENT**	
NORTHRIM BANK	1,539,446,763	70,457,295	0	1,609,904,058	39.2%	4.787%	297	77	46,615,941	2.90%
AHFC (SUBSERVICED BY FNBA)	648,717,101	29,372,201	0	678,089,303	16.5%	5.322%	318	82	17,050,050	2.51%
GLOBAL FCU	544,317,978	24,381,820	0	568,699,798	13.8%	4.648%	275	73	18,860,268	3.32%
FIRST NATIONAL BANK OF AK	271,245,761	9,696,091	0	280,941,852	6.8%	4.747%	265	66	9,359,340	3.33%
FIRST BANK	251,350,308	7,509,378	0	258,859,686	6.3%	4.352%	294	70	2,038,715	0.79%
COMMERCIAL LOANS	145,991,793	0	0	145,991,793	3.6%	6.451%	368	80	0	0.00%
CORNERSTONE HOME LENDING	108,896,335	7,168,462	0	116,064,797	2.8%	6.054%	339	86	2,042,811	1.76%
NUVISION CREDIT UNION	108,343,653	3,463,947	0	111,807,600	2.7%	3.866%	284	74	4,967,439	4.44%
MT. MCKINLEY BANK	103,360,473	5,319,407	0	108,679,880	2.6%	4.837%	301	75	2,379,197	2.19%
DENALI STATE BANK	103,253,778	4,302,578	0	107,556,356	2.6%	4.765%	308	77	3,064,709	2.85%
AHFC DIRECT SERVICING	0	0	79,601,633	79,601,633	1.9%	1.699%	380	-	-	-
SPIRIT OF ALASKA FCU	18,727,279	689,035	0	19,416,315	0.5%	4.186%	225	62	856,613	4.41%
TONGASS FCU	19,144,415	73,710	0	19,218,126	0.5%	4.247%	304	70	98,045	0.51%
MATANUSKA VALLEY FCU	3,995,435	146,773	0	4,142,208	0.1%	4.615%	278	67	197,496	4.77%
AHFC TOTAL	**3,866,791,073**	**162,580,699**	**79,601,633**	**4,108,973,406**	**100.0%**	**4.831%**	**300**	**75**	**107,530,625**	**2.67%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **12/31/2025**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
STATE CAPITAL PROJECT BONDS II	1,562,460,905	670,854	0	1,563,131,759	38.0%	5.248%	296	74	34,707,958	2.22%
GENERAL MORTGAGE REVENUE BONDS II	1,003,643,243	74,532,658	0	1,078,175,901	26.2%	4.659%	298	78	36,000,897	3.34%
HOME MORTGAGE REVENUE BONDS	606,253,971	10,233,264	0	616,487,236	15.0%	4.263%	281	72	22,308,998	3.62%
AHFC GENERAL FUND	288,720,792	14,511,799	79,601,633	382,834,224	9.3%	5.030%	347	67	4,502,958	1.48%
COLLATERALIZED VETERANS BONDS	286,082,967	24,458,355	0	310,541,321	7.6%	5.289%	323	87	6,204,457	2.00%
GOVERNMENTAL PURPOSE BONDS	119,629,196	38,173,769	0	157,802,965	3.8%	2.716%	271	70	3,805,357	2.41%
AHFC TOTAL	**3,866,791,073**	**162,580,699**	**79,601,633**	**4,108,973,406**	**100.0%**	**4.831%**	**300**	**75**	**107,530,625**	**2.67%**

	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	509,364,368	617,484,674	608,593,813	280,957,345	24,282,327
MORTGAGE AND LOAN COMMITMENTS	465,650,120	627,398,644	596,524,043	319,536,243	42,282,338
MORTGAGE AND LOAN PURCHASES	498,034,730	606,942,223	649,829,443	337,931,624	36,006,025
MORTGAGE AND LOAN PAYOFFS	166,704,214	124,882,497	172,636,998	104,465,505	20,535,968
MORTGAGE AND LOAN FORECLOSURES	4,168,814	3,568,682	3,542,891	1,586,486	339,487

MORTGAGE PURCHASE STATISTICS:

	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	397,479	412,574	437,728	452,600	408,350
WEIGHTED AVERAGE INTEREST RATE	5.341%	6.380%	6.178%	6.140%	5.852%
WEIGHTED AVERAGE BEGINNING TERM	356	354	353	354	349
WEIGHTED AVERAGE LOAN-TO-VALUE	85	86	86	87	87
PRIMARY MORTGAGE INSURANCE %	38.8%	37.9%	37.8%	45.3%	42.9%
VA INSURANCE %	7.2%	11.8%	14.4%	13.6%	10.4%
FHA INSURANCE %	4.6%	7.2%	5.1%	3.5%	7.5%
RD INSURANCE %	1.3%	1.0%	1.4%	0.4%	0.8%
HUD 184 INSURANCE %	0.7%	1.3%	1.2%	0.9%	0.0%
CONVENTIONAL UNINSURED %	47.5%	40.7%	40.2%	36.3%	38.3%
SINGLE FAMILY (1-4 UNIT) %	96.2%	99.7%	98.7%	99.3%	100.0%
MULTI FAMILY (>4 UNIT) %	3.8%	0.3%	1.3%	0.7%	0.0%
ANCHORAGE %	34.2%	40.1%	38.3%	42.6%	46.8%
OTHER ALASKAN CITY %	65.8%	59.9%	61.7%	57.4%	53.2%
NORTHRIM BANK %	36.2%	41.1%	45.1%	47.1%	43.9%
OTHER SELLER SERVICER %	63.8%	58.9%	54.9%	52.9%	56.1%
STREAMLINE REFINANCE %	0.0%	0.1%	0.1%	0.2%	1.9%

MY HOME	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	202,316,470	218,928,542	199,732,347	95,991,008	8,504,359
MORTGAGE AND LOAN COMMITMENTS	185,103,707	228,333,384	193,298,688	108,992,304	14,071,034
MORTGAGE AND LOAN PURCHASES	199,113,535	233,605,839	212,200,393	115,902,257	10,622,320
MORTGAGE AND LOAN PAYOFFS	46,655,767	39,601,343	65,334,588	42,737,892	9,971,235
MORTGAGE AND LOAN FORECLOSURES	153,586	1,016,894	677,121	387,122	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	40.0%	38.5%	32.7%	34.3%	29.5%
AVERAGE PURCHASE PRICE	469,390	482,550	524,029	543,588	497,840
WEIGHTED AVERAGE INTEREST RATE	5.336%	6.563%	6.493%	6.458%	6.143%
WEIGHTED AVERAGE BEGINNING TERM	355	352	352	352	339
WEIGHTED AVERAGE LOAN-TO-VALUE	82	81	83	84	81
PRIMARY MORTGAGE INSURANCE %	45.4%	40.5%	45.9%	53.1%	45.0%
VA INSURANCE %	0.3%	0.9%	0.9%	0.0%	0.0%
FHA INSURANCE %	1.2%	3.1%	1.7%	1.7%	0.0%
RD INSURANCE %	0.4%	0.2%	0.2%	0.0%	0.0%
HUD 184 INSURANCE %	0.3%	0.6%	0.2%	0.4%	0.0%
CONVENTIONAL UNINSURED %	52.3%	54.7%	51.1%	44.8%	55.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	31.8%	40.2%	42.2%	49.8%	54.9%
OTHER ALASKAN CITY %	68.2%	59.8%	57.8%	50.2%	45.1%
NORTHRIM BANK %	37.1%	44.6%	48.9%	52.7%	45.6%
OTHER SELLER SERVICER %	62.9%	55.4%	51.1%	47.3%	54.4%
STREAMLINE REFINANCE %	0.0%	0.0%	0.1%	0.4%	2.6%

FIRST HOME LIMITED	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**78,305,380**	**118,608,970**	**128,107,278**	**64,660,228**	**5,093,974**
MORTGAGE AND LOAN COMMITMENTS	**71,164,894**	**118,756,259**	**126,052,734**	**72,070,528**	**8,714,125**
MORTGAGE AND LOAN PURCHASES	**75,569,661**	**110,386,025**	**127,337,455**	**70,660,438**	**10,950,596**
MORTGAGE AND LOAN PAYOFFS	**44,984,416**	**27,167,137**	**33,450,036**	**19,126,146**	**2,868,339**
MORTGAGE AND LOAN FORECLOSURES	**2,394,015**	**1,233,049**	**1,589,692**	**780,141**	**339,487**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	15.2%	18.2%	19.6%	20.9%	30.4%
AVERAGE PURCHASE PRICE	250,607	292,555	312,779	329,565	307,336
WEIGHTED AVERAGE INTEREST RATE	5.175%	6.063%	5.707%	5.752%	5.459%
WEIGHTED AVERAGE BEGINNING TERM	359	359	359	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	89	89	90
PRIMARY MORTGAGE INSURANCE %	48.9%	42.6%	47.2%	56.0%	48.1%
VA INSURANCE %	4.2%	6.6%	4.9%	2.5%	5.2%
FHA INSURANCE %	13.1%	19.5%	15.2%	10.4%	16.9%
RD INSURANCE %	1.8%	2.7%	3.8%	0.8%	2.7%
HUD 184 INSURANCE %	1.4%	2.4%	1.7%	1.2%	0.0%
CONVENTIONAL UNINSURED %	30.6%	26.3%	27.2%	29.0%	27.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	51.0%	56.9%	52.1%	57.5%	60.9%
OTHER ALASKAN CITY %	49.0%	43.1%	47.9%	42.5%	39.1%
NORTHRIM BANK %	37.1%	42.9%	38.6%	42.5%	45.5%
OTHER SELLER SERVICER %	62.9%	57.1%	61.4%	57.5%	54.5%
STREAMLINE REFINANCE %	0.0%	0.3%	0.1%	0.0%	0.0%

FIRST HOME	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**127,761,215**	**136,205,994**	**132,573,795**	**66,740,786**	**7,482,131**
MORTGAGE AND LOAN COMMITMENTS	**115,259,374**	**140,503,674**	**129,836,148**	**75,663,694**	**11,585,366**
MORTGAGE AND LOAN PURCHASES	**107,987,743**	**140,145,747**	**143,641,082**	**68,210,528**	**7,353,325**
MORTGAGE AND LOAN PAYOFFS	**24,143,985**	**19,175,867**	**25,882,797**	**17,190,532**	**3,076,665**
MORTGAGE AND LOAN FORECLOSURES	**1,110,469**	**741,546**	**246,745**	**368,172**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	21.7%	23.1%	22.1%	20.2%	20.4%
AVERAGE PURCHASE PRICE	386,697	406,132	433,629	471,010	485,112
WEIGHTED AVERAGE INTEREST RATE	5.562%	6.506%	6.327%	6.266%	6.003%
WEIGHTED AVERAGE BEGINNING TERM	356	356	351	352	348
WEIGHTED AVERAGE LOAN-TO-VALUE	89	88	88	87	89
PRIMARY MORTGAGE INSURANCE %	54.1%	54.8%	52.5%	61.2%	50.5%
VA INSURANCE %	0.9%	0.6%	1.1%	0.3%	0.0%
FHA INSURANCE %	9.3%	10.8%	7.0%	2.4%	5.3%
RD INSURANCE %	3.0%	1.5%	1.7%	0.0%	0.0%
HUD 184 INSURANCE %	1.2%	2.7%	3.4%	2.6%	0.0%
CONVENTIONAL UNINSURED %	31.6%	29.6%	34.3%	33.6%	44.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	40.0%	41.6%	41.9%	42.2%	32.0%
OTHER ALASKAN CITY %	60.0%	58.4%	58.1%	57.8%	68.0%
NORTHRIM BANK %	36.9%	39.6%	44.7%	39.9%	35.4%
OTHER SELLER SERVICER %	63.1%	60.4%	55.3%	60.1%	64.6%
STREAMLINE REFINANCE %	0.0%	0.0%	0.4%	0.6%	5.4%

VETERANS MORTGAGE PROGRAM	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	54,701,649	88,684,082	103,139,748	33,824,233	1,906,863
MORTGAGE AND LOAN COMMITMENTS	48,718,516	90,493,841	100,555,764	39,866,591	4,632,945
MORTGAGE AND LOAN PURCHASES	40,099,277	84,369,721	107,126,489	53,425,908	3,557,892
MORTGAGE AND LOAN PAYOFFS	8,352,129	5,888,569	15,293,745	11,551,752	2,112,224
MORTGAGE AND LOAN FORECLOSURES	250,600	233,962	310,696	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	8.1%	13.9%	16.5%	15.8%	9.9%
AVERAGE PURCHASE PRICE	508,273	464,032	503,708	502,162	532,786
WEIGHTED AVERAGE INTEREST RATE	5.190%	5.942%	5.720%	5.808%	5.585%
WEIGHTED AVERAGE BEGINNING TERM	353	357	356	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	92	93	94	95	95
PRIMARY MORTGAGE INSURANCE %	6.8%	8.3%	7.2%	7.6%	10.4%
VA INSURANCE %	77.1%	72.8%	77.6%	81.6%	89.6%
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.5%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	16.0%	18.4%	15.2%	10.8%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	25.6%	28.7%	27.5%	28.0%	50.5%
OTHER ALASKAN CITY %	74.4%	71.3%	72.5%	72.0%	49.5%
NORTHRIM BANK %	42.6%	40.5%	56.2%	59.9%	51.7%
OTHER SELLER SERVICER %	57.4%	59.5%	43.8%	40.1%	48.3%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

RURAL HOME	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	31,416,104	39,835,491	39,859,895	17,780,490	795,000
MORTGAGE AND LOAN COMMITMENTS	30,534,604	38,544,741	40,876,009	18,141,626	1,848,268
MORTGAGE AND LOAN PURCHASES	47,683,159	29,203,641	46,849,629	23,404,743	3,336,892
MORTGAGE AND LOAN PAYOFFS	17,459,556	16,867,283	20,637,703	10,046,471	1,606,268
MORTGAGE AND LOAN FORECLOSURES	260,145	93,616	573,350	51,052	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	9.6%	4.8%	7.2%	6.9%	9.3%
AVERAGE PURCHASE PRICE	336,072	382,567	408,764	395,496	384,465
WEIGHTED AVERAGE INTEREST RATE	5.040%	6.584%	6.362%	6.231%	6.122%
WEIGHTED AVERAGE BEGINNING TERM	353	355	353	350	344
WEIGHTED AVERAGE LOAN-TO-VALUE	83	85	84	85	84
PRIMARY MORTGAGE INSURANCE %	7.4%	16.2%	10.6%	27.2%	39.1%
VA INSURANCE %	0.7%	0.0%	0.8%	1.6%	0.0%
FHA INSURANCE %	0.8%	0.0%	0.0%	3.5%	14.4%
RD INSURANCE %	2.6%	0.0%	2.6%	2.7%	0.0%
HUD 184 INSURANCE %	0.7%	1.1%	0.6%	0.0%	0.0%
CONVENTIONAL UNINSURED %	87.8%	82.7%	85.4%	65.0%	46.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	32.7%	24.0%	32.9%	37.8%	45.9%
OTHER SELLER SERVICER %	67.3%	76.0%	67.1%	62.2%	54.1%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

OTHER LOAN PROGRAM	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	4,992,650	2,382,345	3,997,500	1,055,000	500,000
MORTGAGE AND LOAN COMMITMENTS	4,752,650	2,499,345	749,600	3,895,900	525,000
MORTGAGE AND LOAN PURCHASES	5,354,630	1,870,650	1,751,745	4,120,500	185,000
MORTGAGE AND LOAN PAYOFFS	2,339,256	1,280,930	994,299	1,054,867	2,469
MORTGAGE AND LOAN FORECLOSURES	0	0	145,288	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	1.1%	0.3%	0.3%	1.2%	0.5%
AVERAGE PURCHASE PRICE	509,366	276,464	582,898	530,313	185,000
WEIGHTED AVERAGE INTEREST RATE	4.422%	6.256%	4.507%	4.774%	6.750%
WEIGHTED AVERAGE BEGINNING TERM	356	281	360	349	180
WEIGHTED AVERAGE LOAN-TO-VALUE	40	65	8	10	0
PRIMARY MORTGAGE INSURANCE %	18.7%	0.0%	8.9%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	81.3%	100.0%	91.1%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	4.1%	31.2%	0.0%	19.6%	100.0%
OTHER ALASKAN CITY %	95.9%	68.8%	100.0%	80.4%	0.0%
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	9,870,900	12,839,250	1,183,250	905,600	0
MORTGAGE AND LOAN COMMITMENTS	10,116,375	8,267,400	5,155,100	905,600	905,600
MORTGAGE AND LOAN PURCHASES	22,226,725	7,360,600	10,922,650	2,207,250	0
MORTGAGE AND LOAN PAYOFFS	22,769,107	14,901,368	11,043,831	2,757,845	898,767
MORTGAGE AND LOAN FORECLOSURES	0	249,616	0	0	0

PURCHASE STATISTICS:

	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	4.5%	1.2%	1.7%	0.7%	N/A
AVERAGE PURCHASE PRICE	1,195,004	864,050	906,753	1,376,220	N/A
WEIGHTED AVERAGE INTEREST RATE	6.010%	7.167%	7.551%	7.576%	N/A
WEIGHTED AVERAGE BEGINNING TERM	356	284	325	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	76	50	35	74	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	14.4%	71.2%	19.9%	0.0%	N/A
MULTI FAMILY (>4 UNIT) %	85.6%	28.8%	80.1%	100.0%	N/A
ANCHORAGE %	66.7%	50.3%	32.0%	46.4%	N/A
OTHER ALASKAN CITY %	33.3%	49.7%	68.0%	53.6%	N/A
NORTHRIM BANK %	26.1%	14.6%	4.2%	0.0%	N/A
OTHER SELLER SERVICER %	73.9%	85.4%	95.8%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 12/31/2025

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	$170,000,000	$0	$150,065,000	$19,935,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	$75,000,000	$17,210,000	$0	$57,790,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	$75,000,000	$17,210,000	$0	$57,790,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	$89,370,000	$20,530,000	$0	$68,840,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	$80,880,000	$15,315,000	$0	$65,565,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	$80,880,000	$15,315,000	$0	$65,565,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	$80,870,000	$15,320,000	$0	$65,550,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$652,000,000**	**$100,900,000**	**$150,065,000**	**$401,035,000**
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	$32,150,000	$11,800,000	$10,230,000	$10,120,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	$17,850,000	$2,845,000	$4,330,000	$10,675,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	$60,000,000	$5,125,000	$46,225,000	$8,650,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.333%	2052	$49,900,000	$0	$0	$49,900,000
C2411	213	Veterans Collateralized Bonds, 2024 First	Exempt	7/30/2024	4.352%	2053	$75,000,000	$0	$0	$75,000,000
C2511	214	Veterans Collateralized Bonds, 2025 First	Exempt	9/30/2025	4.592%	2054	$100,000,000	$0	$0	$100,000,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$334,900,000**	**$19,770,000**	**$60,785,000**	**$254,345,000**
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	$100,000,000	$37,190,000	$36,930,000	$25,880,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	$109,260,000	$15,215,000	$80,720,000	$13,325,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	$58,520,000	$0	$30,055,000	$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	$136,700,000	$19,220,000	$44,525,000	$72,955,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	$24,985,000	$0	$5,000,000	$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.825%	2044	$135,170,000	$19,480,000	$29,305,000	$86,385,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.825%	2035	$74,675,000	$0	$0	$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	$39,065,000	$3,155,000	$6,655,000	$29,255,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	$83,730,000	$0	$0	$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	$87,965,000	$3,500,000	$7,615,000	$76,850,000
GM24A	412	General Mortgage Revenue Bonds II, 2024 Series A	Exempt	3/5/2024	4.056%	2054	$75,000,000	$1,380,000	$2,055,000	$71,565,000
GM24B	412	General Mortgage Revenue Bonds II, 2024 Series B	Exempt	3/5/2024	4.056%	2036	$48,120,000	$0	$0	$48,120,000
GM24C	412	General Mortgage Revenue Bonds II, 2024 Series C	Taxable	2/1/2024	5.746%	2053	$120,000,000	$1,965,000	$4,580,000	$113,455,000
GM25A	413	General Mortgage Revenue Bonds II, 2025 Series A	Exempt	2/20/2025	4.228%	2054	$110,000,000	$685,000	$820,000	$108,495,000
		General Mortgage Revenue Bonds II Total					**$1,203,190,000**	**$101,790,000**	**$248,260,000**	**$853,140,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 12/31/2025

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$56,555,000	$0	$20,025,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$69,125,000	$0	$24,465,000
				Governmental Purpose Bonds Total			**$170,170,000**	**$125,680,000**	**$0**	**$44,490,000**
State Capital Project Bonds II										
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	$143,955,000	$54,110,000	$0	$89,845,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	$150,000,000	$0	$60,000,000	$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	$43,855,000	$15,275,000	$0	$28,580,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	$90,000,000	$0	$0	$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	$35,570,000	$8,860,000	$0	$26,710,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	$140,000,000	$0	$0	$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	$60,000,000	$12,490,000	$0	$47,510,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	$96,665,000	$9,385,000	$0	$87,280,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	$90,420,000	$17,810,000	$0	$72,610,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	$200,000,000	$0	$0	$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	$97,700,000	$18,755,000	$0	$78,945,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	$99,995,000	$0	$0	$99,995,000
SC24A	621	State Capital Project Bonds II, 2024 Series A	Exempt	9/10/2024	3.145%	2039	$127,100,000	$0	$0	$127,100,000
SC25A	621	State Capital Project Bonds II, 2025 Series A	Exempt	7/1/2025	3.250%	2033	$133,000,000	$0	$0	$133,000,000
				State Capital Project Bonds II Total			**$1,508,260,000**	**$136,685,000**	**$60,000,000**	**$1,311,575,000**
				Total AHFC Bonds and Notes			**$3,868,520,000**	**$484,825,000**	**$519,110,000**	**$2,864,585,000**
									Defeased Bonds	**$0**
									Total AHFC Bonds w/o Defeased Bonds	**$2,864,585,000**

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E021A Home Mortgage Revenue Bonds, 2002 Series A — **Exempt** — Prog: **106** — Yield: **VRDO** — Delivery: **5/16/2002** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aa1/VMIG1* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	0118327K2		2032	Jun	Serial	AMT	SWAP	50,000,000	0	30,065,000	19,935,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
							E021A Total	**$170,000,000**	**$0**	**$150,065,000**	**$19,935,000**

E071A Home Mortgage Revenue Bonds, 2007 Series A — **Exempt** — Prog: **110** — Yield: **VRDO** — Delivery: **5/31/2007** — Underwriter: **Citigroup** — *AA+/A-1+* *Aa1/VMIG1* *AA+/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$17,210,000**	**$0**	**$57,790,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0	0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0	0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0	0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0	0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0	0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0	0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0	0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0	0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0	0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0	0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0	0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$17,210,000**	**$0**	**$57,790,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0	0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0	0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0	0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **VRDO**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0	0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0	0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0	0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0	0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0	0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0	0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0	0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0	0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0	0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	1,295,000	0	0
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	1,330,000	0	0
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	1,365,000	0	0
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0	0
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$20,530,000**	**$0**	**$68,840,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E091A Home Mortgage Revenue Bonds, 2009 Series A — **Exempt** — Prog: **116** — Yield: **VRDO** — Delivery: **5/28/2009** — Underwriter: **Citigroup** — *AA+/A-1+* *Aa1/VMIG1* *AA+/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0	0
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	1,420,000	0	0
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	1,455,000	0	0
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$15,315,000**	**$0**	**$65,565,000**

E091B Home Mortgage Revenue Bonds, 2009 Series B — **Exempt** — Prog: **117** — Yield: **VRDO** — Delivery: **5/28/2009** — Underwriter: **Goldman Sachs** — *AA+/A-1+* *Aa1/VMIG1* *AA+/WD*

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0	0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0	0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0	0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0	0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0	0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0	0
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0	0
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	1,420,000	0	0
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	1,455,000	0	0
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0	1,770,000

Home Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys / Fitch
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **VRDO**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$15,315,000**	**$0**	**$65,565,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **VRDO**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1* *AA+/WD*
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000	0	0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000	0	0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000	0	0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0	0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0	0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0	0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000	0	0
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0	0
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	1,360,000	0	0
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	1,380,000	0	0
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	1,425,000	0	0
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	1,460,000	0	0
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0	2,400,000

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E091D Home Mortgage Revenue Bonds, 2009 Series D — Exempt — Prog: **119** — Yield: **VRDO** — Delivery: **8/26/2009** — Underwriter: **Merrill Lynch** — *AA+/A-1+* — *Aa1/VMIG1* — *AA+/WD*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$15,320,000**	**$0**	**$65,550,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$652,000,000**	**$100,900,000**	**$150,065,000**	**$401,035,000**

Collateralized Bonds (Veterans Mortgage Program) — S and P | Moodys | Fitch

C1611 Veterans Collateralized Bonds, 2016 First — Exempt — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* — *Aaa* — *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011839HT7	0.650%	2017	Jun	Serial	AMT		600,000	600,000	0	0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT		635,000	635,000	0	0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT		645,000	645,000	0	0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT		640,000	640,000	0	0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT		640,000	640,000	0	0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT		650,000	650,000	0	0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JC2	1.450%	2021	Dec	Serial	AMT		655,000	655,000	0	0
A2	011839JD0	1.550%	2022	Jun	Serial	AMT		650,000	650,000	0	0
A2	011839JE8	1.650%	2022	Dec	Serial	AMT		660,000	660,000	0	0
A2	011839JF5	1.700%	2023	Jun	Serial	AMT		660,000	660,000	0	0
A2	011839JG3	1.800%	2023	Dec	Serial	AMT		665,000	665,000	0	0
A2	011839JH1	1.850%	2024	Jun	Serial	AMT		670,000	670,000	0	0
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT		685,000	685,000	0	0
A2	011839JK4	2.050%	2025	Jun	Serial	AMT		700,000	700,000	0	0
A2	011839JL2	2.150%	2025	Dec	Serial	AMT		715,000	715,000	0	0
A2	011839JM0	2.200%	2026	Jun	Serial	AMT		720,000	0	0	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT		725,000	0	0	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT		730,000	0	0	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT		745,000	0	0	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT		745,000	0	0	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT		760,000	0	0	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT		770,000	0	0	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT		785,000	0	0	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT		795,000	0	0	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT		825,000	0	0	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT		825,000	0	0	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT		835,000	0	0	835,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT		3,445,000	0	3,445,000	0
A2	011839KA4	3.100%	2035	Dec	Term	AMT		3,645,000	0	3,645,000	0
A1	011839HS9	2.850%	2037	Dec	Serial			860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT		3,140,000	0	3,140,000	0
							C1611 Total	**$32,150,000**	**$11,800,000**	**$10,230,000**	**$10,120,000**

C1612 Veterans Collateralized Bonds, 2016 Second — Exempt — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* — *Aaa* — *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LR6	1.250%	2022	Jun	Serial			345,000	345,000	0	0
2	011839LS4	1.350%	2022	Dec	Serial			345,000	345,000	0	0
2	011839LT2	1.400%	2023	Jun	Serial			350,000	350,000	0	0
2	011839LU9	1.500%	2023	Dec	Serial			355,000	355,000	0	0

Collateralized Bonds (Veterans Mortgage Program) — S and P | Moodys | Fitch

C1612 Veterans Collateralized Bonds, 2016 Second — Exempt — Prog: **210** — Yield: **2.578%** — Delivery: **7/27/2016** — Underwriter: **Raymond James** — *AAA* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
2	011839LV7	1.550%	2024	Jun	Serial			355,000	355,000	0	0
2	011839LW5	1.650%	2024	Dec	Serial			360,000	360,000	0	0
2	011839LX3	1.750%	2025	Jun	Serial			365,000	365,000	0	0
2	011839LY1	1.850%	2025	Dec	Serial			370,000	370,000	0	0
2	011839LZ8	1.900%	2026	Jun	Serial			370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial			375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial			380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial			385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial			390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial			395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial			405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial			410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial			415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial			420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial			430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial			435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000
2	011839MM6	3.000%	2039	Dec	Term			2,255,000	0	2,255,000	0
2	011839ML8	3.050%	2046	Dec	Term			2,075,000	0	2,075,000	0
							C1612 Total	**$17,850,000**	**$2,845,000**	**$4,330,000**	**$10,675,000**

C1911 Veterans Collateralized Bonds, 2019 First & Second — Exempt — Prog: **211** — Yield: **3.217%** — Delivery: **3/21/2019** — Underwriter: **Fidelity/JP Morgan** — *AAA* | *Aaa* | *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000	0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000	0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	405,000	245,000	0
1	011839SB4	1.750%	2021	Dec	Serial			655,000	405,000	250,000	0
1	011839SC2	1.800%	2022	Jun	Serial			660,000	410,000	250,000	0
1	011839SD0	1.850%	2022	Dec	Serial			665,000	410,000	255,000	0
1	011839SE8	1.900%	2023	Jun	Serial			670,000	415,000	255,000	0
1	011839SF5	1.950%	2023	Dec	Serial			675,000	420,000	255,000	0
1	011839SG3	2.000%	2024	Jun	Serial			680,000	420,000	260,000	0
1	011839SH1	2.050%	2024	Dec	Serial			695,000	435,000	260,000	0
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	440,000	260,000	0
1	011839SK4	2.200%	2025	Dec	Serial			710,000	445,000	265,000	0
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	270,000	445,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000	445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000	445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000	455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000	470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000	475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000	480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000	480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000	490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000	500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000	505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000	510,000

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	**Moodys** / **Fitch**
C1911	**Veterans Collateralized Bonds, 2019 First & Second**				**Exempt**	Prog: **211**	Yield: **3.217%**	Delivery: **3/21/2019**	Underwriter: **Fidelity/JP Morgan**	*AAA*	*Aaa* / *N/A*
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000	520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	855,000	0
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	875,000	0
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	885,000	0
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	900,000	0
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	915,000	0
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	935,000	0
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	950,000	0
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	965,000	0
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	985,000	0
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	1,005,000	0
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	1,020,000	0
1	011839TP2	3.600%	2039	Dec	Term			4,285,000	0	4,285,000	0
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	415,000	115,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	425,000	115,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	430,000	120,000
1	011839TT4	3.650%	2041	Dec	Term			2,440,000	0	2,440,000	0
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	440,000	120,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	450,000	125,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	455,000	130,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	465,000	130,000
1	011839TX5	3.700%	2043	Dec	Term			2,655,000	0	2,655,000	0
2	011839UL9	4.000%	2043	Dec	Sinker		PAC	605,000	0	475,000	130,000
2	011839UL9	4.000%	2044	Jun	Sinker		PAC	625,000	0	490,000	135,000
2	011839UL9	4.000%	2044	Dec	Sinker		PAC	635,000	0	500,000	135,000
2	011839UL9	4.000%	2045	Jun	Sinker		PAC	650,000	0	515,000	135,000
2	011839UL9	4.000%	2045	Dec	Sinker		PAC	660,000	0	520,000	140,000
2	011839UL9	4.000%	2046	Jun	Sinker		PAC	670,000	0	530,000	140,000
1	011839UD7	3.750%	2046	Dec	Term			4,375,000	0	4,375,000	0
2	011839UL9	4.000%	2046	Dec	Sinker		PAC	685,000	0	535,000	150,000
2	011839UL9	4.000%	2047	Jun	Sinker		PAC	700,000	0	550,000	150,000
2	011839UL9	4.000%	2047	Dec	Sinker		PAC	715,000	0	565,000	150,000
2	011839UL9	4.000%	2048	Jun	Sinker		PAC	725,000	0	575,000	150,000
2	011839UL9	4.000%	2048	Dec	Term		PAC	740,000	0	580,000	160,000
1	011839UK1	3.850%	2049	Dec	Term			6,490,000	0	6,490,000	0
							C1911 Total	**$60,000,000**	**$5,125,000**	**$46,225,000**	**$8,650,000**
C2311	**Veterans Collateralized Bonds, 2023 First**				**Exempt**	Prog: **212**	Yield: **4.333%**	Delivery: **7/27/2023**	Underwriter: **Fidelity/RayJames**	*AAA*	*Aaa* / *N/A*
1	011839YY7	3.150%	2027	Jun	Serial			560,000	0	0	560,000
1	011839YZ4	3.200%	2027	Dec	Serial			570,000	0	0	570,000
1	011839ZA8	3.250%	2028	Jun	Serial			580,000	0	0	580,000
1	011839ZB6	3.300%	2028	Dec	Serial			590,000	0	0	590,000
1	011839ZC4	3.400%	2029	Jun	Serial			600,000	0	0	600,000
1	011839ZD2	3.450%	2029	Dec	Serial			610,000	0	0	610,000
1	011839ZE0	3.500%	2030	Jun	Serial			620,000	0	0	620,000
1	011839ZF7	3.600%	2030	Dec	Serial			630,000	0	0	630,000
1	011839ZG5	3.650%	2031	Jun	Serial			640,000	0	0	640,000
1	011839ZH3	3.700%	2031	Dec	Serial			655,000	0	0	655,000
1	011839ZJ9	3.750%	2032	Jun	Serial			665,000	0	0	665,000
1	011839ZK6	3.750%	2032	Dec	Serial			675,000	0	0	675,000
1	011839ZL4	3.800%	2033	Jun	Serial			690,000	0	0	690,000
1	011839ZM2	3.800%	2033	Dec	Serial			705,000	0	0	705,000
1	011839ZN0	3.850%	2034	Jun	Serial			715,000	0	0	715,000
1	011839ZP5	3.850%	2034	Dec	Serial			730,000	0	0	730,000
1	011839ZQ3	3.950%	2035	Jun	Serial			745,000	0	0	745,000
1	011839ZR1	3.950%	2035	Dec	Serial			760,000	0	0	760,000
1	011839ZS9	4.000%	2036	Jun	Serial			775,000	0	0	775,000

Collateralized Bonds (Veterans Mortgage Program)

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C2311 Veterans Collateralized Bonds, 2023 First — **Exempt** — Prog: **212** — Yield: **4.333%** — Delivery: **7/27/2023** — Underwriter: **Fidelity/RayJames** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839ZT7	4.000%	2036	Dec	Serial			790,000	0	0	790,000
1	011839ZU4	4.050%	2037	Jun	Serial			805,000	0	0	805,000
1	011839ZV2	4.050%	2037	Dec	Serial			820,000	0	0	820,000
1	011839ZW0	4.100%	2038	Jun	Serial			840,000	0	0	840,000
1	011839ZX8	4.100%	2038	Dec	Serial			855,000	0	0	855,000
1	011839ZY6	4.150%	2039	Jun	Serial			875,000	0	0	875,000
1	011839ZZ3	4.150%	2039	Dec	Serial			890,000	0	0	890,000
1	011839A23	4.200%	2040	Jun	Serial			910,000	0	0	910,000
1	011839A31	4.200%	2040	Dec	Serial			930,000	0	0	930,000
1	011839A49	4.250%	2041	Jun	Serial			950,000	0	0	950,000
1	011839A56	4.250%	2041	Dec	Serial			970,000	0	0	970,000
1	011839A64	4.350%	2042	Jun	Serial			990,000	0	0	990,000
1	011839A72	4.400%	2042	Dec	Serial			1,010,000	0	0	1,010,000
1	011839B30	4.450%	2043	Jun	Sinker			1,035,000	0	0	1,035,000
1	011839B30	4.450%	2043	Dec	Sinker			1,055,000	0	0	1,055,000
1	011839B30	4.450%	2044	Jun	Sinker			1,080,000	0	0	1,080,000
1	011839B30	4.450%	2044	Dec	Term			1,105,000	0	0	1,105,000
1	011839B71	4.500%	2045	Jun	Sinker			1,130,000	0	0	1,130,000
1	011839B71	4.500%	2045	Dec	Sinker			1,155,000	0	0	1,155,000
1	011839B71	4.500%	2046	Jun	Sinker			1,180,000	0	0	1,180,000
1	011839B71	4.500%	2046	Dec	Term			1,205,000	0	0	1,205,000
1	011839C39	4.550%	2047	Jun	Sinker			1,235,000	0	0	1,235,000
1	011839C39	4.550%	2047	Dec	Sinker			1,260,000	0	0	1,260,000
1	011839C39	4.550%	2048	Jun	Sinker			1,290,000	0	0	1,290,000
1	011839C39	4.550%	2048	Dec	Term			1,320,000	0	0	1,320,000
1	011839C70	4.600%	2049	Jun	Sinker			1,350,000	0	0	1,350,000
1	011839C70	4.600%	2049	Dec	Sinker			1,380,000	0	0	1,380,000
1	011839C70	4.600%	2050	Jun	Sinker			1,410,000	0	0	1,410,000
1	011839C70	4.600%	2050	Dec	Term			1,445,000	0	0	1,445,000
1	011839D38	4.650%	2051	Jun	Sinker			1,475,000	0	0	1,475,000
1	011839D38	4.650%	2051	Dec	Sinker			1,510,000	0	0	1,510,000
1	011839D38	4.650%	2052	Jun	Sinker			1,545,000	0	0	1,545,000
1	011839D38	4.650%	2052	Dec	Term			1,585,000	0	0	1,585,000
							C2311 Total	**$49,900,000**	**$0**	**$0**	**$49,900,000**

C2411 Veterans Collateralized Bonds, 2024 First — **Exempt** — Prog: **213** — Yield: **4.352%** — Delivery: **7/30/2024** — Underwriter: **Truist** — *AAA* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839G27	3.250%	2027	June	Serial			800,000	0	0	800,000
1	011839G35	3.250%	2027	Dec	Serial			815,000	0	0	815,000
1	011839G43	3.300%	2028	June	Serial			830,000	0	0	830,000
1	011839G50	3.300%	2028	Dec	Serial			840,000	0	0	840,000
1	011839G68	3.350%	2029	June	Serial			855,000	0	0	855,000
1	011839G76	3.350%	2029	Dec	Serial			870,000	0	0	870,000
1	011839G84	3.450%	2030	June	Serial			885,000	0	0	885,000
1	011839G92	3.450%	2030	Dec	Serial			900,000	0	0	900,000
1	011839H26	3.500%	2031	June	Serial			915,000	0	0	915,000
1	011839H34	3.500%	2031	Dec	Serial			930,000	0	0	930,000
1	011839H42	3.600%	2032	June	Serial			945,000	0	0	945,000
1	011839H59	3.600%	2032	Dec	Serial			965,000	0	0	965,000
1	011839H67	3.700%	2033	June	Serial			980,000	0	0	980,000
1	011839H75	3.700%	2033	Dec	Serial			1,000,000	0	0	1,000,000
1	011839H83	3.850%	2034	June	Serial			1,020,000	0	0	1,020,000
1	011839H91	3.850%	2034	Dec	Serial			1,040,000	0	0	1,040,000
1	011839J24	3.900%	2035	June	Serial			1,060,000	0	0	1,060,000
1	011839J32	3.900%	2035	Dec	Serial			1,080,000	0	0	1,080,000
1	011839J40	3.950%	2036	June	Serial			1,100,000	0	0	1,100,000
1	011839J57	4.000%	2036	Dec	Serial			1,120,000	0	0	1,120,000
1	011839J65	4.000%	2037	June	Serial			1,145,000	0	0	1,145,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)									**S and P**	**Moodys**	**Fitch**
C2411	**Veterans Collateralized Bonds, 2024 First**				**Exempt**	Prog: **213**	Yield: **4.352%**	Delivery: **7/30/2024**	Underwriter: **Truist**	*AAA*	*Aaa* *N/A*
1	011839J73	4.050%	2037	Dec	Serial			1,165,000	0	0	1,165,000
1	011839K71	4.000%	2038	June	Sinker		Disc	1,190,000	0	0	1,190,000
1	011839K71	4.000%	2038	Dec	Sinker		Disc	1,215,000	0	0	1,215,000
1	011839K71	4.000%	2039	June	Sinker		Disc	1,240,000	0	0	1,240,000
1	011839K71	4.000%	2039	Dec	Sinker		Disc	1,265,000	0	0	1,265,000
1	011839K71	4.000%	2040	June	Sinker		Disc	1,290,000	0	0	1,290,000
1	011839K71	4.000%	2040	Dec	Sinker		Disc	1,315,000	0	0	1,315,000
1	011839K71	4.000%	2041	June	Sinker		Disc	1,340,000	0	0	1,340,000
1	011839K71	4.000%	2041	Dec	Term		Disc	1,370,000	0	0	1,370,000
1	011839L70	4.250%	2042	June	Sinker		Disc	1,395,000	0	0	1,395,000
1	011839L70	4.250%	2042	Dec	Sinker		Disc	1,425,000	0	0	1,425,000
1	011839L70	4.250%	2043	June	Sinker		Disc	1,455,000	0	0	1,455,000
1	011839L70	4.250%	2043	Dec	Sinker		Disc	1,485,000	0	0	1,485,000
1	011839L70	4.250%	2044	June	Sinker		Disc	1,515,000	0	0	1,515,000
1	011839L70	4.250%	2044	Dec	Sinker		Disc	1,550,000	0	0	1,550,000
1	011839L70	4.250%	2045	June	Sinker		Disc	1,580,000	0	0	1,580,000
1	011839L70	4.250%	2045	Dec	Term		Disc	1,615,000	0	0	1,615,000
1	011839M79	4.600%	2046	June	Sinker			1,650,000	0	0	1,650,000
1	011839M79	4.600%	2046	Dec	Sinker			1,690,000	0	0	1,690,000
1	011839M79	4.600%	2047	June	Sinker			1,725,000	0	0	1,725,000
1	011839M79	4.600%	2047	Dec	Sinker			1,765,000	0	0	1,765,000
1	011839M79	4.600%	2048	June	Sinker			1,805,000	0	0	1,805,000
1	011839M79	4.600%	2048	Dec	Sinker			1,850,000	0	0	1,850,000
1	011839M79	4.600%	2049	June	Sinker			1,890,000	0	0	1,890,000
1	011839M79	4.600%	2049	Dec	Term			1,935,000	0	0	1,935,000
1	011839N78	4.650%	2050	June	Sinker			1,980,000	0	0	1,980,000
1	011839N78	4.650%	2050	Dec	Sinker			2,025,000	0	0	2,025,000
1	011839N78	4.650%	2051	June	Sinker			2,075,000	0	0	2,075,000
1	011839N78	4.650%	2051	Dec	Sinker			2,120,000	0	0	2,120,000
1	011839N78	4.650%	2052	June	Sinker			2,170,000	0	0	2,170,000
1	011839N78	4.650%	2052	Dec	Sinker			2,220,000	0	0	2,220,000
1	011839N78	4.650%	2053	June	Sinker			2,270,000	0	0	2,270,000
1	011839N78	4.650%	2053	Dec	Term			2,325,000	0	0	2,325,000
							C2411 Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
C2511	**Veterans Collateralized Bonds, 2025 First**				**Exempt**	Prog: **214**	Yield: **4.592%**	Delivery: **9/30/2025**	Underwriter: **Robert W. Baird**	*AAA*	*Aaa* *N/A*
1	011839T56	2.500%	2026	Jun	Serial			960,000	0	0	960,000
1	011839T64	2.500%	2026	Dec	Serial			975,000	0	0	975,000
1	011839T72	2.500%	2027	Jun	Serial			985,000	0	0	985,000
1	011839T80	2.550%	2027	Dec	Serial			995,000	0	0	995,000
1	011839T98	2.650%	2028	Jun	Serial			1,010,000	0	0	1,010,000
1	011839U21	2.700%	2028	Dec	Serial			1,025,000	0	0	1,025,000
1	011839U39	2.750%	2029	Jun	Serial			1,035,000	0	0	1,035,000
1	011839U47	2.800%	2029	Dec	Serial			1,050,000	0	0	1,050,000
1	011839U54	3.000%	2030	Jun	Serial			1,065,000	0	0	1,065,000
1	011839U62	3.050%	2030	Dec	Serial			1,080,000	0	0	1,080,000
1	011839U70	3.200%	2031	Jun	Serial			1,100,000	0	0	1,100,000
1	011839U88	3.300%	2031	Dec	Serial			1,115,000	0	0	1,115,000
1	011839U96	3.500%	2032	Jun	Serial			1,135,000	0	0	1,135,000
1	011839V20	3.500%	2032	Dec	Serial			1,155,000	0	0	1,155,000
1	011839V38	3.550%	2033	Jun	Serial			1,175,000	0	0	1,175,000
1	011839V46	3.600%	2033	Dec	Serial			1,195,000	0	0	1,195,000
1	011839V53	3.700%	2034	Jun	Serial			1,215,000	0	0	1,215,000
1	011839V61	3.750%	2034	Dec	Serial			1,240,000	0	0	1,240,000
1	011839V79	3.850%	2035	Jun	Serial			1,265,000	0	0	1,265,000
1	011839V87	4.000%	2035	Dec	Serial			1,285,000	0	0	1,285,000
1	011839W29	4.000%	2036	Jun	Sinker			1,315,000	0	0	1,315,000

Collateralized Bonds (Veterans Mortgage Program) — S and P | Moodys | Fitch

C2511 Veterans Collateralized Bonds, 2025 First — Exempt — Prog: **214** — Yield: **4.592%** — Delivery: **9/30/2025** — Underwriter: **Robert W. Baird** — S and P: *AAA* — Moodys: *Aaa* — Fitch: *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
1	011839W29	4.000%	2036	Dec	Term			1,340,000	0	0	1,340,000
1	011839W45	4.100%	2037	Jun	Sinker			1,365,000	0	0	1,365,000
1	011839W45	4.100%	2037	Dec	Term			1,395,000	0	0	1,395,000
1	011839W45	4.200%	2038	Jun	Sinker			1,420,000	0	0	1,420,000
1	011839W60	4.200%	2038	Dec	Term			1,450,000	0	0	1,450,000
1	011839W60	4.350%	2039	Jun	Sinker			1,485,000	0	0	1,485,000
1	011839W86	4.350%	2039	Dec	Term			1,515,000	0	0	1,515,000
1	011839W86	4.500%	2040	Jun	Sinker			1,550,000	0	0	1,550,000
1	011839X28	4.500%	2040	Dec	Term			1,585,000	0	0	1,585,000
1	011839X28	4.600%	2041	Jun	Sinker			1,620,000	0	0	1,620,000
1	011839X44	4.600%	2041	Dec	Term			1,655,000	0	0	1,655,000
1	011839X44	4.650%	2042	Jun	Sinker			1,695,000	0	0	1,695,000
1	011839X69	4.650%	2042	Dec	Term			1,735,000	0	0	1,735,000
1	011839Y43	4.750%	2043	Jun	Sinker			1,775,000	0	0	1,775,000
1	011839Y43	4.750%	2043	Dec	Sinker			1,815,000	0	0	1,815,000
1	011839Y43	4.750%	2044	Jun	Sinker			1,860,000	0	0	1,860,000
1	011839Y43	4.750%	2044	Dec	Sinker			1,905,000	0	0	1,905,000
1	011839Y43	4.750%	2045	Jun	Sinker			1,950,000	0	0	1,950,000
1	011839Y43	4.750%	2045	Dec	Term			1,995,000	0	0	1,995,000
1	011839Z42	4.875%	2046	Jun	Sinker			2,040,000	0	0	2,040,000
1	011839Z42	4.875%	2046	Dec	Sinker			2,090,000	0	0	2,090,000
1	011839Z42	4.875%	2047	Jun	Sinker			2,140,000	0	0	2,140,000
1	011839Z42	4.875%	2047	Dec	Sinker			2,195,000	0	0	2,195,000
1	011839Z42	4.875%	2048	Jun	Sinker			2,250,000	0	0	2,250,000
1	011839Z42	4.875%	2048	Dec	Sinker			2,305,000	0	0	2,305,000
1	011839Z42	4.875%	2049	Jun	Sinker			2,360,000	0	0	2,360,000
1	011839Z42	4.875%	2049	Dec	Term			2,415,000	0	0	2,415,000
1	0118392E6	5.000%	2050	Jun	Sinker			2,475,000	0	0	2,475,000
1	0118392E6	5.000%	2050	Dec	Sinker			2,535,000	0	0	2,535,000
1	0118392E6	5.000%	2051	Jun	Sinker			2,600,000	0	0	2,600,000
1	0118392E6	5.000%	2051	Dec	Sinker			2,665,000	0	0	2,665,000
1	0118392E6	5.000%	2052	Jun	Sinker			2,730,000	0	0	2,730,000
1	0118392E6	5.000%	2052	Dec	Sinker			2,800,000	0	0	2,800,000
1	0118392E6	5.000%	2053	Jun	Sinker			2,870,000	0	0	2,870,000
1	0118392E6	5.000%	2053	Dec	Sinker			2,940,000	0	0	2,940,000
1	0118392E6	5.000%	2054	Jun	Sinker			3,015,000	0	0	3,015,000
1	0118392E6	5.000%	2054	Dec	Term			3,090,000	0	0	3,090,000
							C2511 Total	**$100,000,000**	**$0**	**$0**	**$100,000,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$334,900,000**	**$19,770,000**	**$60,785,000**	**$254,345,000**

General Mortgage Revenue Bonds II — S and P | Moodys | Fitch

GM16A General Mortgage Revenue Bonds II, 2016 Series A — Exempt — Prog: **406** — Yield: **2.532%** — Delivery: **8/24/2016** — Underwriter: **Wells Fargo** — S and P: *AA+* — Moodys: *Aaa* — Fitch: *AA+*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0
	01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0
	01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0
	01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0
	01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0
	01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0
	01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0	0
	01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0	0
	01170REU2	1.250%	2021	Jun	Serial			2,125,000	2,125,000	0	0
	01170REV0	1.300%	2021	Dec	Serial			2,145,000	2,145,000	0	0
	01170REW8	1.500%	2022	Jun	Serial			2,160,000	2,160,000	0	0
	01170REX6	1.550%	2022	Dec	Serial			2,180,000	2,180,000	0	0
	01170REY4	1.700%	2023	Jun	Serial			2,200,000	2,200,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+*	*Aaa*	*AA+*
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	2,225,000	0	0
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	2,245,000	0	0
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	2,265,000	0	0
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	2,295,000	0	0
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	2,315,000	0	0
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	265,000	0
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000	1,220,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	270,000	0
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000	1,260,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	275,000	0
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000	1,275,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000	1,300,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	285,000	0
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000	1,330,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	285,000	0
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	290,000	0
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000	1,345,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	295,000	0
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000	1,370,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	300,000	0
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000	1,395,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	305,000	0
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000	1,425,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000	1,445,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	310,000	0
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	320,000	0
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000	1,460,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000	1,505,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	325,000	0
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	330,000	0
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	335,000	0
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	340,000	0
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	350,000	0
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	355,000	0
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	360,000	0
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	370,000	0
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	375,000	0
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	380,000	0
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	390,000	0
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	395,000	0
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	405,000	0
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	410,000	0
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	420,000	0
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	425,000	0
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	435,000	0
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	445,000	0
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	450,000	0
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	460,000	0
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	470,000	0
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	480,000	0

General Mortgage Revenue Bonds II

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P / **Moodys**	**Fitch**
GM16A General Mortgage Revenue Bonds II, 2016 Series A				**Exempt**	Prog: **406**	Yield: **2.532%**	Delivery: **8/24/2016**	Underwriter: **Wells Fargo**	*AA+* / *Aaa*	*AA+*
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	485,000	0
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	495,000	0
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	505,000	0
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	305,000	0
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0
						GM16A Total	**$100,000,000**	**$37,190,000**	**$36,930,000**	**$25,880,000**
GM18A General Mortgage Revenue Bonds II, 2018 Series A				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+* / *Aaa*	*N/A*
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000	0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000	0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000	0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000	0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000	0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	980,000	50,000	0
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	1,000,000	50,000	0
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	1,025,000	50,000	0
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	1,045,000	50,000	0
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	1,585,000	85,000	0
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000	1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000	0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000	0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000	0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000	0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000	0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000	0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000	0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000	0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000	0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	1,165,000	335,000
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,705,000	475,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,725,000	500,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,770,000	500,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,795,000	525,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,845,000	525,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,880,000	540,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,925,000	550,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,955,000	570,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	2,010,000	575,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	2,050,000	590,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	2,095,000	600,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	2,140,000	615,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	2,190,000	625,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	2,230,000	640,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	2,095,000	600,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	645,000	190,000
						GM18A Total	**$109,260,000**	**$15,215,000**	**$80,720,000**	**$13,325,000**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	*AA+* / *Aaa*	*N/A*
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM18B General Mortgage Revenue Bonds II, 2018 Series B				**Exempt**	Prog: **407**	Yield: **3.324%**	Delivery: **8/28/2018**	Underwriter: **Jefferies**	AA+	Aaa / N/A
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0
						GM18B Total	**$58,520,000**	**$0**	**$30,055,000**	**$28,465,000**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	AA+	Aaa / N/A
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0	0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0	0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0	0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0	0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0	0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	1,805,000	0	0
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	1,945,000	0	0
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	2,055,000	0	0
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	1,585,000	0	0
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	2,130,000	0	0
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	700,000	350,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	1,035,000	505,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	1,055,000	520,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	1,080,000	530,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	1,100,000	545,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	1,125,000	555,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	1,145,000	570,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	1,175,000	580,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	1,200,000	595,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000	605,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	1,230,000	605,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000	615,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	1,255,000	620,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM19A General Mortgage Revenue Bonds II, 2019 Series A				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	625,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	1,280,000	635,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000	635,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	1,305,000	650,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000	650,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	1,340,000	660,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	510,000	275,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000	665,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000	675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000	690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000	700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000	720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000	0
						GM19A Total	**$136,700,000**	**$19,220,000**	**$44,525,000**	**$72,955,000**
GM19B General Mortgage Revenue Bonds II, 2019 Series B				**Exempt**	Prog: **408**	Yield: **2.550%**	Delivery: **10/22/2019**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000	0
						GM19B Total	**$24,985,000**	**$0**	**$5,000,000**	**$19,985,000**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0	0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0	0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0	0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0	0
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0	0
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	1,965,000	0	0
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	1,995,000	0	0
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	2,040,000	0	0
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	2,070,000	0	0
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	2,110,000	0	0
01170RJW3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM20A General Mortgage Revenue Bonds II, 2020 Series A				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	790,000	545,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	2,235,000	1,555,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	2,285,000	1,575,000
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	2,315,000	1,615,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	2,360,000	1,645,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	2,405,000	1,665,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	2,455,000	1,700,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	2,490,000	1,730,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	2,535,000	1,765,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	2,585,000	1,795,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	1,825,000	1,270,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	1,050,000	730,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	1,075,000	735,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	1,080,000	760,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	1,095,000	775,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	725,000	515,000
						GM20A Total	**$135,170,000**	**$19,480,000**	**$29,305,000**	**$86,385,000**
GM20B General Mortgage Revenue Bonds II, 2020 Series B				**Exempt**	Prog: **409**	Yield: **1.825%**	Delivery: **9/15/2020**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000
						GM20B Total	**$74,675,000**	**$0**	**$0**	**$74,675,000**
GM22A General Mortgage Revenue Bonds II, 2022 Series A				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0	0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0	0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0	0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	415,000	0	0
01170RLA8	0.450%	2024	Jun	Serial			425,000	425,000	0	0
01170RLB6	0.500%	2024	Dec	Serial			430,000	430,000	0	0
01170RLC4	0.600%	2025	Jun	Serial			435,000	435,000	0	0
01170RLD2	0.700%	2025	Dec	Serial			445,000	445,000	0	0
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0	450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0	460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0	465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0	475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0	485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0	490,000
01170RLL4	1.500%	2029	Jun	Serial			500,000	0	0	500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0	505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0	515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0	525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0	535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0	540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0	550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0	560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0	570,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										**S and P**	**Moodys** / **Fitch**
GM22A	**General Mortgage Revenue Bonds II, 2022 Series A**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
	01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	580,000
	01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	595,000
	01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	600,000
	01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	610,000
	01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	620,000
	01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	630,000
	01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	640,000
	01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	655,000
	01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	665,000
	01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	670,000
	01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	685,000
	01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	695,000
	01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	705,000
	01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	720,000
	01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	730,000
	01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	740,000
	01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	755,000
	01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	765,000
	01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	780,000
	01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	190,000
	01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	265,000	335,000
	01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	355,000	450,000
	01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	355,000	465,000
	01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	370,000	465,000
	01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	370,000	475,000
	01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	375,000	485,000
	01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	385,000	490,000
	01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	385,000	505,000
	01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	395,000	510,000
	01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	400,000	520,000
	01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	405,000	530,000
	01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	415,000	535,000
	01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	420,000	550,000
	01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	430,000	555,000
	01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	440,000	565,000
	01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	445,000	575,000
	01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	445,000	590,000
							GM22A Total	**$39,065,000**	**$3,155,000**	**$6,655,000**	**$29,255,000**
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
B-1	01170RMA7	1.650%	2030	Jun	Serial		Pre-Ulm	30,000	0	0	30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	Pre-Ulm	5,000,000	0	0	5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	Pre-Ulm	3,285,000	0	0	3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		Pre-Ulm	25,000	0	0	25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	6,000,000	0	0	6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	Pre-Ulm	6,300,000	0	0	6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		Pre-Ulm	3,500,000	0	0	3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	3,475,000	0	0	3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		Pre-Ulm	4,750,000	0	0	4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,680,000	0	0	4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	7,500,000	0	0	7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	Pre-Ulm	7,525,000	0	0	7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		Pre-Ulm	5,010,000	0	0	5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	4,785,000	0	0	4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										S and P	Moodys	Fitch
GM22B	**General Mortgage Revenue Bonds II, 2022 Series B**				**Exempt**	Prog: **410**	Yield: **2.024%**	Delivery: **1/12/2022**	Underwriter: **Jefferies**	*AA+*	*Aaa* *N/A*
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	2,775,000
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0	2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0	1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0	1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0	990,000
							GM22B Total	**$83,730,000**	**$0**	**$0**	**$83,730,000**
GM22C	**General Mortgage Revenue Bonds II, 2022 Series C**				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AA+*	*Aaa* *N/A*
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0	0
	01170RMR0	2.550%	2023	Dec	Serial			580,000	580,000	0	0
	01170RMS8	2.700%	2024	Jun	Serial			650,000	650,000	0	0
	01170RMT6	2.750%	2024	Dec	Serial			670,000	670,000	0	0
	01170RMU3	2.900%	2025	Jun	Serial			685,000	685,000	0	0
	01170RMV1	2.950%	2025	Dec	Serial			705,000	705,000	0	0
	01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0	725,000
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0	745,000
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0	765,000
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0	785,000
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0	805,000
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0	830,000
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0	850,000
	01170RND0	3.500%	2029	Dec	Serial			875,000	0	0	875,000
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0	900,000
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0	925,000
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0	950,000
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0	975,000
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0	1,000,000
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0	1,030,000
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0	1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0	1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0	1,115,000
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0	1,145,000
	0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	0	1,180,000
	0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	0	1,210,000
	0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	0	1,245,000
	0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	0	1,275,000
	0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	0	1,310,000
	0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	0	1,350,000
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0	1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0	1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0	1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0	1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0	1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0	1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0	1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0	1,720,000
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0	1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0	1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0	1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0	1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0	2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0	2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0	2,130,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM22C General Mortgage Revenue Bonds II, 2022 Series C				**Exempt**	Prog: **411**	Yield: **4.290%**	Delivery: **12/22/2022**	Underwriter: **BOfA Securities**	*AA+*	*Aaa* / *N/A*
01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	435,000	1,310,000
01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	445,000
01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	565,000	1,685,000
01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	580,000	1,730,000
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	590,000	1,785,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	610,000	1,830,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	625,000	1,880,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	645,000	1,930,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	660,000	1,985,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	680,000	2,035,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	690,000	2,100,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	710,000	2,155,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	625,000	1,900,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	200,000	615,000
						GM22C Total	**$87,965,000**	**$3,500,000**	**$7,615,000**	**$76,850,000**
GM24A General Mortgage Revenue Bonds II, 2024 Series A				**Exempt**	Prog: **412**	Yield: **4.056%**	Delivery: **3/5/2024**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RNU2	3.200%	2024	Dec	Serial			445,000	445,000	0	0
01170RNV0	3.200%	2025	Jun	Serial			460,000	460,000	0	0
01170RNW8	3.200%	2025	Dec	Serial			475,000	475,000	0	0
01170RNX6	3.250%	2026	Jun	Serial			490,000	0	0	490,000
01170RNY4	3.250%	2026	Dec	Serial			505,000	0	0	505,000
01170RNZ1	3.350%	2027	Jun	Serial			520,000	0	0	520,000
01170RPA4	3.350%	2027	Dec	Serial			535,000	0	0	535,000
01170RPB2	3.400%	2028	Jun	Serial			555,000	0	0	555,000
01170RPC0	3.400%	2028	Dec	Serial			570,000	0	0	570,000
01170RPD8	3.450%	2029	Jun	Serial			590,000	0	0	590,000
01170RPE6	3.450%	2029	Dec	Serial			605,000	0	0	605,000
01170RPF3	3.550%	2030	Jun	Serial			625,000	0	0	625,000
01170RPG1	3.550%	2030	Dec	Serial			645,000	0	0	645,000
01170RPH9	3.625%	2031	Jun	Serial			665,000	0	0	665,000
01170RPJ5	3.625%	2031	Dec	Serial			685,000	0	0	685,000
01170RPK2	3.700%	2032	Jun	Serial			710,000	0	0	710,000
01170RPL0	3.700%	2032	Dec	Serial			730,000	0	0	730,000
01170RPM8	3.750%	2033	Jun	Serial			755,000	0	0	755,000
01170RPN6	3.750%	2033	Dec	Serial			775,000	0	0	775,000
01170RPP1	3.800%	2034	Jun	Serial			800,000	0	0	800,000
01170RPQ9	3.850%	2034	Dec	Serial			825,000	0	0	825,000
01170RPR7	3.900%	2035	Jun	Serial			850,000	0	0	850,000
01170RPS5	3.950%	2035	Dec	Serial			880,000	0	0	880,000
01170RPT3	4.125%	2036	Jun	Sinker			905,000	0	0	905,000
01170RPT3	4.125%	2036	Dec	Sinker			935,000	0	0	935,000
01170RPT3	4.125%	2037	Jun	Sinker			965,000	0	0	965,000
01170RPT3	4.125%	2037	Dec	Sinker			995,000	0	0	995,000
01170RPT3	4.125%	2038	Jun	Sinker			1,025,000	0	0	1,025,000
01170RPT3	4.125%	2038	Dec	Sinker			1,060,000	0	0	1,060,000
01170RPT3	4.125%	2039	Jun	Term			1,090,000	0	0	1,090,000
01170RPU0	4.500%	2039	Dec	Sinker			1,130,000	0	0	1,130,000
01170RPU0	4.500%	2040	Jun	Sinker			1,165,000	0	0	1,165,000
01170RPU0	4.500%	2040	Dec	Sinker			1,205,000	0	0	1,205,000
01170RPU0	4.500%	2041	Jun	Sinker			1,240,000	0	0	1,240,000
01170RPU0	4.500%	2041	Dec	Sinker			1,280,000	0	0	1,280,000
01170RPU0	4.500%	2042	Jun	Sinker			1,320,000	0	0	1,320,000
01170RPU0	4.500%	2042	Dec	Sinker			1,360,000	0	0	1,360,000
01170RPU0	4.500%	2043	Jun	Sinker			1,405,000	0	0	1,405,000
01170RPU0	4.500%	2043	Dec	Sinker			1,450,000	0	0	1,450,000
01170RPU0	4.500%	2044	Jun	Term			1,495,000	0	0	1,495,000

General Mortgage Revenue Bonds II — **S and P** | **Moodys** | **Fitch**

GM24A General Mortgage Revenue Bonds II, 2024 Series A — **Exempt** — Prog: **412** — Yield: **4.056%** — Delivery: **3/5/2024** — Underwriter: **Jefferies** — *AA+* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RPV8	4.700%	2044	Dec	Sinker			1,540,000	0	0	1,540,000
	01170RPV8	4.700%	2045	Jun	Sinker			1,590,000	0	0	1,590,000
	01170RPV8	4.700%	2045	Dec	Sinker			1,640,000	0	0	1,640,000
	01170RPV8	4.700%	2046	Jun	Sinker			1,690,000	0	0	1,690,000
	01170RPV8	4.700%	2046	Dec	Sinker			1,745,000	0	0	1,745,000
	01170RPV8	4.700%	2047	Jun	Sinker			1,800,000	0	0	1,800,000
	01170RPV8	4.700%	2047	Dec	Sinker			1,855,000	0	0	1,855,000
	01170RPV8	4.700%	2048	Jun	Sinker			1,915,000	0	0	1,915,000
	01170RPV8	4.700%	2048	Dec	Sinker			1,975,000	0	0	1,975,000
	01170RPV8	4.700%	2049	Jun	Sinker			2,040,000	0	0	2,040,000
	01170RPV8	4.700%	2049	Dec	Term			1,300,000	0	0	1,300,000
	01170RPW6	6.000%	2049	Dec	Sinker	Prem	PAC	800,000	0	85,000	715,000
	01170RPW6	6.000%	2050	Jun	Sinker	Prem	PAC	2,170,000	0	210,000	1,960,000
	01170RPW6	6.000%	2050	Dec	Sinker	Prem	PAC	2,235,000	0	215,000	2,020,000
	01170RPW6	6.000%	2051	Jun	Sinker	Prem	PAC	2,310,000	0	225,000	2,085,000
	01170RPW6	6.000%	2051	Dec	Sinker	Prem	PAC	2,380,000	0	230,000	2,150,000
	01170RPW6	6.000%	2052	Jun	Sinker	Prem	PAC	2,455,000	0	230,000	2,225,000
	01170RPW6	6.000%	2052	Dec	Sinker	Prem	PAC	2,535,000	0	245,000	2,290,000
	01170RPW6	6.000%	2053	Jun	Sinker	Prem	PAC	2,615,000	0	255,000	2,360,000
	01170RPW6	6.000%	2053	Dec	Sinker	Prem	PAC	2,695,000	0	265,000	2,430,000
	01170RPW6	6.000%	2054	Jun	Term	Prem	PAC	995,000	0	95,000	900,000
							GM24A Total	**$75,000,000**	**$1,380,000**	**$2,055,000**	**$71,565,000**

GM24B General Mortgage Revenue Bonds II, 2024 Series B — **Exempt** — Prog: **412** — Yield: **4.056%** — Delivery: **3/5/2024** — Underwriter: **Jefferies** — *AA+* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B-1	01170RPX4	3.625%	2031	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPY2	3.625%	2031	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQD7	5.000%	2031	Dec	Term	Prem	Pre-Ulm	4,380,000	0	0	4,380,000
B-1	01170RPZ9	3.700%	2032	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQA3	3.700%	2032	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQE5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,275,000	0	0	4,275,000
B-1	01170RQB1	3.750%	2033	Jun	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	3,275,000	0	0	3,275,000
B-1	01170RQC9	3.750%	2033	Dec	Serial		Pre-Ulm	2,500,000	0	0	2,500,000
B-2	01170RQF2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	2,375,000	0	0	2,375,000
B-2	01170RQG0	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	1,820,000	0	0	1,820,000
B-2	01170RQG0	5.000%	2034	Dec	Term	Prem	Pre-Ulm	1,800,000	0	0	1,800,000
B-2	01170RQH8	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQH8	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,770,000	0	0	1,770,000
B-2	01170RQJ4	5.000%	2036	Jun	Sinker	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
B-2	01170RQJ4	5.000%	2036	Dec	Term	Prem	Pre-Ulm	1,500,000	0	0	1,500,000
							GM24B Total	**$48,120,000**	**$0**	**$0**	**$48,120,000**

GM24C General Mortgage Revenue Bonds II, 2024 Series C — **Taxable** — Prog: **412** — Yield: **N/A** — Delivery: **2/1/2024** — Underwriter: **Jefferies** — *AA+* *Aaa* *N/A*

	CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RQK1	5.033%	2024	Dec	Serial	Tax		630,000	630,000	0	0
	01170RQL9	4.933%	2025	Jun	Serial	Tax		655,000	655,000	0	0
	01170RQM7	4.933%	2025	Dec	Serial	Tax		680,000	680,000	0	0
	01170RQN5	4.883%	2026	Jun	Serial	Tax		700,000	0	0	700,000
	01170RQP0	4.883%	2026	Dec	Serial	Tax		725,000	0	0	725,000
	01170RQQ8	4.808%	2027	Jun	Serial	Tax		755,000	0	0	755,000
	01170RQR6	4.858%	2027	Dec	Serial	Tax		780,000	0	0	780,000
	01170RQS4	4.851%	2028	Jun	Serial	Tax		805,000	0	0	805,000
	01170RQT2	4.901%	2028	Dec	Serial	Tax		835,000	0	0	835,000
	01170RQU9	4.951%	2029	Jun	Serial	Tax		865,000	0	0	865,000
	01170RQV7	5.001%	2029	Dec	Serial	Tax		895,000	0	0	895,000
	01170RQW5	5.155%	2030	Jun	Serial	Tax		925,000	0	0	925,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM24C General Mortgage Revenue Bonds II, 2024 Series C				**Taxable**	Prog: **412**	Yield: **N/A**	Delivery: **2/1/2024**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RQX3	5.205%	2030	Dec	Serial	Tax		960,000	0	0	960,000
01170RQY1	5.205%	2031	Jun	Serial	Tax		995,000	0	0	995,000
01170RQZ8	5.255%	2031	Dec	Serial	Tax		1,030,000	0	0	1,030,000
01170RRA2	5.342%	2032	Jun	Serial	Tax		1,065,000	0	0	1,065,000
01170RRB0	5.372%	2032	Dec	Serial	Tax		1,105,000	0	0	1,105,000
01170RRC8	5.392%	2033	Jun	Serial	Tax		1,145,000	0	0	1,145,000
01170RRD6	5.422%	2033	Dec	Serial	Tax		1,185,000	0	0	1,185,000
01170RRE4	5.442%	2034	Jun	Serial	Tax		1,225,000	0	0	1,225,000
01170RRF1	5.542%	2034	Dec	Sinker	Tax		1,270,000	0	0	1,270,000
01170RRF1	5.542%	2035	Jun	Sinker	Tax		1,315,000	0	0	1,315,000
01170RRF1	5.542%	2035	Dec	Sinker	Tax		1,360,000	0	0	1,360,000
01170RRF1	5.542%	2036	Jun	Sinker	Tax		1,410,000	0	0	1,410,000
01170RRF1	5.542%	2036	Dec	Sinker	Tax		1,460,000	0	0	1,460,000
01170RRF1	5.542%	2037	Jun	Sinker	Tax		1,510,000	0	0	1,510,000
01170RRF1	5.542%	2037	Dec	Sinker	Tax		1,565,000	0	0	1,565,000
01170RRF1	5.542%	2038	Jun	Sinker	Tax		1,620,000	0	0	1,620,000
01170RRF1	5.542%	2038	Dec	Sinker	Tax		1,680,000	0	0	1,680,000
01170RRF1	5.542%	2039	Jun	Term	Tax		1,740,000	0	0	1,740,000
01170RRG9	5.762%	2039	Dec	Sinker	Tax		1,800,000	0	0	1,800,000
01170RRG9	5.762%	2040	Jun	Sinker	Tax		1,865,000	0	0	1,865,000
01170RRG9	5.762%	2040	Dec	Sinker	Tax		1,930,000	0	0	1,930,000
01170RRG9	5.762%	2041	Jun	Sinker	Tax		2,000,000	0	0	2,000,000
01170RRG9	5.762%	2041	Dec	Sinker	Tax		2,070,000	0	0	2,070,000
01170RRG9	5.762%	2042	Jun	Sinker	Tax		2,145,000	0	0	2,145,000
01170RRG9	5.762%	2042	Dec	Sinker	Tax		2,220,000	0	0	2,220,000
01170RRG9	5.762%	2043	Jun	Sinker	Tax		2,300,000	0	0	2,300,000
01170RRG9	5.762%	2043	Dec	Sinker	Tax		2,380,000	0	0	2,380,000
01170RRG9	5.762%	2044	Jun	Term	Tax		2,465,000	0	0	2,465,000
01170RRH7	5.892%	2044	Dec	Sinker	Tax		2,550,000	0	0	2,550,000
01170RRH7	5.892%	2045	Jun	Sinker	Tax		2,640,000	0	0	2,640,000
01170RRH7	5.892%	2045	Dec	Sinker	Tax		2,735,000	0	0	2,735,000
01170RRH7	5.892%	2046	Jun	Sinker	Tax		2,835,000	0	0	2,835,000
01170RRH7	5.892%	2046	Dec	Sinker	Tax		2,935,000	0	0	2,935,000
01170RRH7	5.892%	2047	Jun	Sinker	Tax		3,035,000	0	0	3,035,000
01170RRH7	5.892%	2047	Dec	Sinker	Tax		3,145,000	0	0	3,145,000
01170RRH7	5.892%	2048	Jun	Sinker	Tax		3,255,000	0	0	3,255,000
01170RRH7	5.892%	2048	Dec	Sinker	Tax		3,370,000	0	0	3,370,000
01170RRH7	5.892%	2049	Jun	Sinker	Tax		3,490,000	0	0	3,490,000
01170RRH7	5.892%	2049	Dec	Term	Tax		365,000	0	0	365,000
01170RRJ3	6.250%	2049	Dec	Sinker	Prem	PAC	3,250,000	0	425,000	2,825,000
01170RRJ3	6.250%	2050	Jun	Sinker	Prem	PAC	3,745,000	0	480,000	3,265,000
01170RRJ3	6.250%	2050	Dec	Sinker	Prem	PAC	3,875,000	0	500,000	3,375,000
01170RRJ3	6.250%	2051	Jun	Sinker	Prem	PAC	4,015,000	0	515,000	3,500,000
01170RRJ3	6.250%	2051	Dec	Sinker	Prem	PAC	4,155,000	0	535,000	3,620,000
01170RRJ3	6.250%	2052	Jun	Sinker	Prem	PAC	4,300,000	0	560,000	3,740,000
01170RRJ3	6.250%	2052	Dec	Sinker	Prem	PAC	4,455,000	0	575,000	3,880,000
01170RRJ3	6.250%	2053	Jun	Sinker	Prem	PAC	4,615,000	0	590,000	4,025,000
01170RRJ3	6.250%	2053	Dec	Term	Prem	PAC	3,170,000	0	400,000	2,770,000
						GM24C Total	**$120,000,000**	**$1,965,000**	**$4,580,000**	**$113,455,000**
GM25A General Mortgage Revenue Bonds II, 2025 Series A				**Exempt**	Prog: **413**	Yield: **4.228%**	Delivery: **2/20/2025**	Underwriter: **Jefferies**	*AA+*	*Aaa* / *N/A*
01170RRK0	2.950%	2025	Dec	Serial			685,000	685,000	0	0
01170RRL8	3.000%	2026	Jun	Serial			710,000	0	0	710,000
01170RRM6	3.000%	2026	Dec	Serial			735,000	0	0	735,000
01170RRN4	3.050%	2027	Jun	Serial			755,000	0	0	755,000
01170RRP9	3.050%	2027	Dec	Serial			780,000	0	0	780,000
01170RRQ7	3.100%	2028	Jun	Serial			805,000	0	0	805,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM25A General Mortgage Revenue Bonds II, 2025 Series A				**Exempt**	Prog: **413**	Yield: **4.228%**	Delivery: **2/20/2025**	Underwriter: **Jefferies**	*AA+*	*Aaa*	*N/A*
01170RRR5	3.150%	2028	Dec	Serial			830,000	0	0	830,000
01170RRS3	3.200%	2029	Jun	Serial			855,000	0	0	855,000
01170RRT1	3.250%	2029	Dec	Serial			880,000	0	0	880,000
01170RRU8	3.300%	2030	Jun	Serial			910,000	0	0	910,000
01170RRV6	3.350%	2030	Dec	Serial			935,000	0	0	935,000
01170RRW4	3.450%	2031	Jun	Serial			965,000	0	0	965,000
01170RRX2	3.500%	2031	Dec	Serial			995,000	0	0	995,000
01170RRY0	3.550%	2032	Jun	Serial			1,025,000	0	0	1,025,000
01170RRZ7	3.600%	2032	Dec	Serial			1,060,000	0	0	1,060,000
01170RSA1	3.650%	2033	Jun	Serial			1,090,000	0	0	1,090,000
01170RSB9	3.700%	2033	Dec	Serial			1,125,000	0	0	1,125,000
01170RSC7	3.750%	2034	Jun	Serial			1,160,000	0	0	1,160,000
01170RSD5	3.800%	2034	Dec	Serial			1,195,000	0	0	1,195,000
01170RSE3	3.850%	2035	Jun	Serial			2,395,000	0	0	2,395,000
01170RSF0	3.900%	2035	Dec	Serial			2,360,000	0	0	2,360,000
01170RSG8	3.950%	2036	Jun	Serial			2,210,000	0	0	2,210,000
01170RSH6	3.950%	2036	Dec	Serial			2,255,000	0	0	2,255,000
01170RSJ2	4.000%	2037	Jun	Serial			2,300,000	0	0	2,300,000
01170RSK9	4.000%	2037	Dec	Serial			2,355,000	0	0	2,355,000
01170RSL7	4.050%	2038	Jun	Sinker			3,065,000	0	0	3,065,000
01170RSL7	4.050%	2038	Dec	Term			3,065,000	0	0	3,065,000
01170RSM5	4.100%	2039	Jun	Sinker			2,445,000	0	0	2,445,000
01170RSM5	4.100%	2039	Dec	Term			2,450,000	0	0	2,450,000
01170RSN3	4.150%	2040	Jun	Sinker			1,670,000	0	0	1,670,000
01170RSN3	4.150%	2040	Dec	Term			1,725,000	0	0	1,725,000
01170RSP8	4.300%	2041	Jun	Sinker			1,775,000	0	0	1,775,000
01170RSP8	4.300%	2041	Dec	Sinker			1,830,000	0	0	1,830,000
01170RSP8	4.300%	2042	Jun	Sinker			1,890,000	0	0	1,890,000
01170RSP8	4.300%	2042	Dec	Term			1,945,000	0	0	1,945,000
01170RSQ6	4.500%	2043	Jun	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2043	Dec	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2044	Jun	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2044	Dec	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2045	Jun	Sinker			695,000	0	0	695,000
01170RSQ6	4.500%	2045	Dec	Term			710,000	0	0	710,000
01170RSR4	4.600%	2046	Jun	Sinker			2,410,000	0	0	2,410,000
01170RSR4	4.600%	2046	Dec	Sinker			2,485,000	0	0	2,485,000
01170RSR4	4.600%	2047	Jun	Sinker			2,560,000	0	0	2,560,000
01170RSR4	4.600%	2047	Dec	Sinker			2,640,000	0	0	2,640,000
01170RSR4	4.600%	2048	Jun	Sinker			2,720,000	0	0	2,720,000
01170RSR4	4.600%	2048	Dec	Term			2,805,000	0	0	2,805,000
01170RSS2	4.650%	2049	Jun	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2049	Dec	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2050	Jun	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2050	Dec	Sinker			2,700,000	0	0	2,700,000
01170RSS2	4.650%	2051	Jun	Term			2,705,000	0	0	2,705,000
01170RST0	6.000%	2051	Dec	Sinker	Prem	PAC	3,370,000	0	120,000	3,250,000
01170RST0	6.000%	2052	Jun	Sinker	Prem	PAC	3,475,000	0	120,000	3,355,000
01170RST0	6.000%	2052	Dec	Sinker	Prem	PAC	3,580,000	0	125,000	3,455,000
01170RST0	6.000%	2053	Jun	Sinker	Prem	PAC	3,690,000	0	130,000	3,560,000
01170RST0	6.000%	2053	Dec	Sinker	Prem	PAC	3,805,000	0	135,000	3,670,000
01170RST0	6.000%	2054	Jun	Sinker	Prem	PAC	3,920,000	0	135,000	3,785,000
01170RST0	6.000%	2054	Dec	Term	Prem	PAC	1,620,000	0	55,000	1,565,000
						GM25A Total	**$110,000,000**	**$685,000**	**$820,000**	**$108,495,000**
				General Mortgage Revenue Bonds II Total			**$1,203,190,000**	**$101,790,000**	**$248,260,000**	**$853,140,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1*	*WD/WD*
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0	0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0	0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0	0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0	0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0	0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0	0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0	0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0	0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0	0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0	0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0	0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0	0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0	0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0	0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0	0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0	0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0	0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0	0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0	0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	1,660,000	0	0
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	1,685,000	0	0
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	1,725,000	0	0
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	1,755,000	0	0
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	1,790,000	0	0
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0	2,060,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*WD/WD*
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$56,555,000**	**$0**	**$20,025,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*WD/WD*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0	0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0	0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	2,025,000	0	0
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	2,065,000	0	0
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	2,105,000	0	0
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	2,150,000	0	0
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	2,185,000	0	0
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P	Moodys / Fitch
GP01B	**Governmental Purpose Bonds, 2001 Series B**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *WD/WD*
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$69,125,000**	**$0**	**$24,465,000**
						Governmental Purpose Bonds Total	**$170,170,000**	**$125,680,000**	**$0**	**$44,490,000**
State Capital Project Bonds II									S and P	Moodys / Fitch
SC17A	**State Capital Project Bonds II, 2017 Series A**			**Exempt**	Prog: **621**	Yield: **2.485%**	Delivery: **9/6/2017**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *AA+*
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000	0	0
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000	0	0
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000	0	0
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000	0	0
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000	0	0
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	4,685,000	0	0
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	4,600,000	0	0
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	4,715,000	0	0
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	4,630,000	0	0
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	4,745,000	0	0
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000
						SC17A Total	**$143,955,000**	**$54,110,000**	**$0**	**$89,845,000**
SC17B	**State Capital Project Bonds II, 2017 Series B**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **12/7/2017**	Underwriter: **Jefferies**	*AA+/A-1+*	*Aa1/VMIG1* / *AA+/F1+*
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	60,000,000	90,000,000
						SC17B Total	**$150,000,000**	**$0**	**$60,000,000**	**$90,000,000**
SC17C	**State Capital Project Bonds II, 2017 Series C**			**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *AA+*
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	3,765,000	0	0
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	3,770,000	0	0
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	3,870,000	0	0
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	3,870,000	0	0
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC17C State Capital Project Bonds II, 2017 Series C				**Exempt**	Prog: **621**	Yield: **2.524%**	Delivery: **12/21/2017**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *AA+*
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000
						SC17C Total	**$43,855,000**	**$15,275,000**	**$0**	**$28,580,000**
SC18A State Capital Project Bonds II, 2018 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*Aa1/VMIG1* / *N/A*
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000
						SC18A Total	**$90,000,000**	**$0**	**$0**	**$90,000,000**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa1* / *N/A*
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0	0
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	660,000	0	0
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	690,000	0	0
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	700,000	0	0
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	730,000	0	0
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	730,000	0	0
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC18B State Capital Project Bonds II, 2018 Series B				**Exempt**	Prog: **621**	Yield: **3.081%**	Delivery: **5/22/2018**	Underwriter: **BofA Merrill Lynch**	*AA+*	*Aa1* / *N/A*
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000
						SC18B Total	**$35,570,000**	**$8,860,000**	**$0**	**$26,710,000**
SC19A State Capital Project Bonds II, 2019 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+/A-1+*	*Aa1/VMIG1* / *N/A*
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000
						SC19A Total	**$140,000,000**	**$0**	**$0**	**$140,000,000**
SC19B State Capital Project Bonds II, 2019 Series B				**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+*	*Aa1* / *N/A*
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC19B	**State Capital Project Bonds II, 2019 Series B**			**Exempt**	Prog: **621**	Yield: **2.320%**	Delivery: **7/11/2019**	Underwriter: **Raymond James**	*AA+*	*Aa1* / *N/A*
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0	0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0	0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	1,070,000	0	0
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	1,100,000	0	0
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	1,125,000	0	0
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	1,155,000	0	0
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	1,180,000	0	0
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000
						SC19B Total	**$60,000,000**	**$12,490,000**	**$0**	**$47,510,000**
SC20A	**State Capital Project Bonds II, 2020 Series A**			**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**	*AA+*	*Aa1* / *N/A*
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0	0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0	0
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0	0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0	0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0	0
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	585,000	0	0
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	595,000	0	0
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	2,475,000	0	0
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	560,000	0	0
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	2,485,000	0	0
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P** / **Moodys**	**Fitch**
SC20A State Capital Project Bonds II, 2020 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **10/13/2020**	Underwriter: **Raymond James**	*AA+* / *Aa1*	*N/A*
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000
						SC20A Total	**$96,665,000**	**$9,385,000**	**$0**	**$87,280,000**
SC21A State Capital Project Bonds II, 2021 Series A				**Exempt**	Prog: **621**	Yield: **0.938%**	Delivery: **4/28/2021**	Underwriter: **Wells Fargo**	*AA+* / *Aa1*	*N/A*
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	2,700,000	0	0
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	2,740,000	0	0
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	2,790,000	0	0
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	2,845,000	0	0
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	6,735,000	0	0
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0	7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0	8,930,000
						SC21A Total	**$90,420,000**	**$17,810,000**	**$0**	**$72,610,000**
SC22A State Capital Project Bonds II, 2022 Series A				**Taxable**	Prog: **621**	Yield: **N/A**	Delivery: **6/1/2022**	Underwriter: **Barclays**	*AA+/A-1* / *Aa1/VMIG1*	*N/A*
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0	6,080,000
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0	6,120,000
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0	6,160,000
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0	6,195,000
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0	6,235,000
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0	6,275,000
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000
						SC22A Total	**$200,000,000**	**$0**	**$0**	**$200,000,000**
SC22B State Capital Project Bonds II, 2022 Series B				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+* / *Aa1*	*N/A*
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC22B State Capital Project Bonds II, 2022 Series B				**Exempt**	Prog: **621**	Yield: **3.314%**	Delivery: **7/7/2022**	Underwriter: **Barclays**	*AA+*	*Aa1* / *N/A*
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0	0
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	2,340,000	0	0
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	2,390,000	0	0
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	2,440,000	0	0
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	3,245,000	0	0
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	3,335,000	0	0
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	7,030,000
						SC22B Total	**$97,700,000**	**$18,755,000**	**$0**	**$78,945,000**
SC23A State Capital Project Bonds II, 2023 Series A				**Exempt**	Prog: **621**	Yield: **3.648%**	Delivery: **10/17/2023**	Underwriter: **Jefferies**	*AA+*	*Aa1* / *N/A*
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0	16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0	2,085,000
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0	2,135,000
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0	2,190,000
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0	2,245,000
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0	2,300,000
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0	0	2,360,000
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0	0	2,415,000
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0	0	2,475,000
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0	0	2,540,000
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0	0	2,605,000
011839E78	5.000%	2033	Jun	Serial		Prem	5,765,000	0	0	5,765,000
011839E86	5.000%	2033	Dec	Serial		Prem	5,905,000	0	0	5,905,000
011839E94	5.000%	2034	Jun	Serial		Prem	2,805,000	0	0	2,805,000
011839F28	5.000%	2034	Dec	Serial		Prem	2,875,000	0	0	2,875,000
011839F36	5.000%	2035	Jun	Serial		Prem	2,945,000	0	0	2,945,000
011839F44	5.000%	2035	Dec	Serial		Prem	3,020,000	0	0	3,020,000
011839F51	5.000%	2037	Jun	Sinker		Prem	5,545,000	0	0	5,545,000
011839F51	5.000%	2037	Dec	Term		Prem	5,680,000	0	0	5,680,000
011839F69	5.000%	2038	Jun	Sinker		Prem	3,415,000	0	0	3,415,000
011839F69	5.000%	2038	Dec	Term		Prem	3,500,000	0	0	3,500,000
011839F77	5.000%	2039	Jun	Sinker		Prem	3,590,000	0	0	3,590,000
011839F77	5.000%	2039	Dec	Term		Prem	3,675,000	0	0	3,675,000
011839F85	5.000%	2040	Jun	Sinker		Prem	1,480,000	0	0	1,480,000
011839F85	5.000%	2040	Dec	Term		Prem	1,515,000	0	0	1,515,000
011839F93	5.250%	2041	Jun	Sinker		Prem	3,970,000	0	0	3,970,000
011839F93	5.250%	2041	Dec	Term		Prem	4,075,000	0	0	4,075,000
						SC23A Total	**$99,995,000**	**$0**	**$0**	**$99,995,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								S and P	Moodys	Fitch
SC24A State Capital Project Bonds II, 2024 Series A				**Exempt**	Prog: **621**	Yield: **3.145%**	Delivery: **9/10/2024**	Underwriter: **Raymond James** AA+	Aa1	N/A
011839N86	5.000%	2027	Dec	Serial		Prem	7,910,000	0	0	7,910,000
011839N94	5.000%	2028	Jun	Serial		Prem	3,685,000	0	0	3,685,000
011839P27	5.000%	2028	Dec	Serial		Prem	3,775,000	0	0	3,775,000
011839P35	5.000%	2029	Jun	Serial		Prem	3,870,000	0	0	3,870,000
011839P43	5.000%	2029	Dec	Serial		Prem	3,970,000	0	0	3,970,000
011839P50	5.000%	2030	Jun	Serial		Prem	4,070,000	0	0	4,070,000
011839P68	5.000%	2030	Dec	Serial		Prem	4,170,000	0	0	4,170,000
011839P76	5.000%	2031	Jun	Serial		Prem	4,275,000	0	0	4,275,000
011839P84	5.000%	2031	Dec	Serial		Prem	4,380,000	0	0	4,380,000
011839P92	5.000%	2032	Jun	Serial		Prem	4,490,000	0	0	4,490,000
011839Q26	5.000%	2032	Dec	Serial		Prem	4,600,000	0	0	4,600,000
011839Q34	5.000%	2033	Jun	Serial		Prem	4,715,000	0	0	4,715,000
011839Q42	5.000%	2033	Dec	Serial		Prem	4,835,000	0	0	4,835,000
011839Q59	5.000%	2034	Jun	Serial		Prem	4,955,000	0	0	4,955,000
011839Q67	5.000%	2034	Dec	Serial		Prem	5,080,000	0	0	5,080,000
011839Q75	5.000%	2035	Jun	Serial		Prem	5,205,000	0	0	5,205,000
011839Q83	5.000%	2035	Dec	Serial		Prem	5,335,000	0	0	5,335,000
011839Q91	5.000%	2036	Jun	Serial		Prem	5,470,000	0	0	5,470,000
011839R25	5.000%	2036	Dec	Serial		Prem	5,605,000	0	0	5,605,000
011839R33	5.000%	2037	Jun	Serial		Prem	5,745,000	0	0	5,745,000
011839R41	5.000%	2037	Dec	Serial		Prem	5,890,000	0	0	5,890,000
011839R58	5.000%	2038	Jun	Sinker		Prem	6,040,000	0	0	6,040,000
011839R58	5.000%	2038	Dec	Term		Prem	6,190,000	0	0	6,190,000
011839R66	5.000%	2039	Jun	Sinker		Prem	6,345,000	0	0	6,345,000
011839R66	5.000%	2039	Dec	Term		Prem	6,495,000	0	0	6,495,000
						SC24A Total	**$127,100,000**	**$0**	**$0**	**$127,100,000**
SC25A State Capital Project Bonds II, 2025 Series A				**Exempt**	Prog: **621**	Yield: **3.250%**	Delivery: **7/1/2025**	Underwriter: **RBC** AA+	Aa1	N/A
011839R74	5.000%	2027	Jun	Serial		Prem	7,000,000	0	0	7,000,000
011839R82	5.000%	2027	Dec	Serial		Prem	21,000,000	0	0	21,000,000
011839R90	5.000%	2028	Jun	Serial		Prem	6,000,000	0	0	6,000,000
011839S24	5.000%	2028	Dec	Serial		Prem	6,000,000	0	0	6,000,000
011839S32	5.000%	2029	Jun	Serial		Prem	4,000,000	0	0	4,000,000
011839S40	5.000%	2029	Dec	Serial		Prem	4,000,000	0	0	4,000,000
011839S57	5.000%	2030	Jun	Serial		Prem	4,000,000	0	0	4,000,000
011839S65	5.000%	2030	Dec	Serial		Prem	11,000,000	0	0	11,000,000
011839S73	5.000%	2031	Jun	Serial		Prem	11,000,000	0	0	11,000,000
011839S81	5.000%	2031	Dec	Serial		Prem	9,000,000	0	0	9,000,000
011839S99	5.000%	2032	Jun	Serial		Prem	11,000,000	0	0	11,000,000
011839T23	5.000%	2032	Dec	Serial		Prem	11,000,000	0	0	11,000,000
011839T31	5.000%	2033	Jun	Serial		Prem	14,000,000	0	0	14,000,000
011839T49	5.000%	2033	Dec	Serial		Prem	14,000,000	0	0	14,000,000
						SC25A Total	**$133,000,000**	**$0**	**$0**	**$133,000,000**
						State Capital Project Bonds II Total	**$1,508,260,000**	**$136,685,000**	**$60,000,000**	**$1,311,575,000**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Commercial Paper Total	**$100,795,000.00**					**Total AHFC Bonds**	**$3,868,520,000**	**$484,825,000**	**$519,110,000**	**$2,864,585,000**
									Defeased Bonds	**$0**
									Total AHFC Bonds w/o Defeased Bonds	**$2,864,585,000**

Comments:

1 AHFC may, from time to time, defease bonds through advanced refundings and cash contributions, and will redeem them on their first optional redemption date.

2 AHFC has issued $21.333 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.

3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.

5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).

6 The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.

7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$791,644	14.07%	235
Remaining Principal Balance:	$62,249,232	3-Months	$1,048,458	6.44%	107
Weighted Average Seasoning:	84	6-Months	$2,340,446	7.50%	125
Weighted Average Interest Rate:	5.024%	12-Months	$5,831,555	9.13%	152
Bond Yield (TIC):	N/A	Life	$367,773,799	11.79%	197

2 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$547,358	10.78%	180
Remaining Principal Balance:	$57,334,256	3-Months	$1,970,033	12.60%	210
Weighted Average Seasoning:	81	6-Months	$2,527,625	8.34%	139
Weighted Average Interest Rate:	4.369%	12-Months	$4,794,173	7.84%	131
Bond Yield (TIC):	N/A	Life	$192,501,322	13.67%	228

3 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$38,087	0.80%	13
Remaining Principal Balance:	$56,715,797	3-Months	$547,619	3.76%	63
Weighted Average Seasoning:	81	6-Months	$1,800,028	6.25%	104
Weighted Average Interest Rate:	4.352%	12-Months	$2,905,552	5.03%	84
Bond Yield (TIC):	N/A	Life	$171,617,032	12.47%	208

4 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$863,772	11.82%	197
Remaining Principal Balance:	$81,936,888	3-Months	$1,065,520	5.02%	84
Weighted Average Seasoning:	76	6-Months	$2,145,677	5.13%	86
Weighted Average Interest Rate:	4.066%	12-Months	$3,944,447	4.70%	78
Bond Yield (TIC):	N/A	Life	$236,193,371	13.18%	220

5 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$1,473,357	15.94%	266
Remaining Principal Balance:	$101,094,403	3-Months	$2,554,807	9.48%	158
Weighted Average Seasoning:	70	6-Months	$4,249,819	8.09%	135
Weighted Average Interest Rate:	4.000%	12-Months	$7,480,650	7.14%	119
Bond Yield (TIC):	N/A	Life	$244,524,781	13.37%	223

6 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$598,725	6.36%	106
Remaining Principal Balance:	$109,077,183	3-Months	$1,562,619	5.52%	92
Weighted Average Seasoning:	72	6-Months	$2,404,038	4.35%	72
Weighted Average Interest Rate:	4.011%	12-Months	$5,674,340	5.13%	85
Bond Yield (TIC):	N/A	Life	$244,253,460	12.79%	213

7 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$702,776	7.29%	122
Remaining Principal Balance:	$111,019,736	3-Months	$1,228,564	4.30%	72
Weighted Average Seasoning:	75	6-Months	$3,069,686	5.52%	92
Weighted Average Interest Rate:	4.288%	12-Months	$5,542,277	4.97%	83
Bond Yield (TIC):	N/A	Life	$246,427,190	12.82%	214

8 **Veterans Collateralized Bonds, 2016 First**

			Prepayments	CPR	PSA
Series: C1611	Prog: 210	1-Month	$163,217	7.10%	118
Remaining Principal Balance:	$26,528,343	3-Months	$634,924	8.99%	150
Weighted Average Seasoning:	83	6-Months	$1,613,316	11.29%	188
Weighted Average Interest Rate:	3.066%	12-Months	$2,350,440	8.26%	138
Bond Yield (TIC):	2.578%	Life	$51,491,657	13.40%	223

9 **Veterans Collateralized Bonds, 2019 First & Second**

			Prepayments	CPR	PSA
Series: C1911	Prog: 211	1-Month	$248,288	15.25%	254
Remaining Principal Balance:	$17,888,004	3-Months	$654,489	13.33%	222
Weighted Average Seasoning:	74	6-Months	$681,409	7.15%	119
Weighted Average Interest Rate:	3.676%	12-Months	$1,185,979	6.14%	102
Bond Yield (TIC):	3.217%	Life	$43,321,057	17.80%	297

10 **Veterans Collateralized Bonds, 2023 First**

			Prepayments	CPR	PSA
Series: C2311	Prog: 212	1-Month	$38,183	0.94%	16
Remaining Principal Balance:	$48,333,116	3-Months	$644,194	5.13%	86
Weighted Average Seasoning:	32	6-Months	$3,223,248	12.74%	212
Weighted Average Interest Rate:	5.158%	12-Months	$5,242,046	10.41%	182
Bond Yield (TIC):	4.333%	Life	$9,634,598	7.78%	182

11 **Veterans Collateralized Bonds, 2024 First**

			Prepayments	CPR	PSA
Series: C2411	Prog: 213	1-Month	$605,327	9.44%	212
Remaining Principal Balance:	$72,933,126	3-Months	$2,677,171	13.40%	314
Weighted Average Seasoning:	22	6-Months	$3,725,948	9.59%	239
Weighted Average Interest Rate:	5.321%	12-Months	$6,180,162	8.03%	232
Bond Yield (TIC):	4.352%	Life	$8,997,457	7.82%	270

12 **Veterans Collateralized Bonds, 2025 First**

			Prepayments	CPR	PSA
Series: C2511	Prog: 214	1-Month	$527,574	6.19%	267
Remaining Principal Balance:	$98,837,393	3-Months	$642,439	2.55%	121
Weighted Average Seasoning:	12	6-Months	$689,350	2.06%	102
Weighted Average Interest Rate:	6.335%	12-Months	$689,350	2.06%	102
Bond Yield (TIC):	4.592%	Life	$689,350	2.06%	102

13 **General Mortgage Revenue Bonds II, 2016 Series A**

			Prepayments	CPR	PSA
Series: GM16A	Prog: 406	1-Month	$74,921	1.84%	31
Remaining Principal Balance:	$48,492,234	3-Months	$637,422	5.08%	85
Weighted Average Seasoning:	101	6-Months	$1,805,800	7.06%	118
Weighted Average Interest Rate:	3.404%	12-Months	$3,602,312	6.90%	115
Bond Yield (TIC):	2.532%	Life	$48,839,698	7.08%	118

14 **General Mortgage Revenue Bonds II, 2018 Series A**

			Prepayments	CPR	PSA
Series: GM18A	Prog: 407	1-Month	$146,497	3.69%	61
Remaining Principal Balance:	$46,745,053	3-Months	$756,043	6.19%	103
Weighted Average Seasoning:	91	6-Months	$1,532,495	6.20%	103
Weighted Average Interest Rate:	4.349%	12-Months	$2,797,558	5.57%	93
Bond Yield (TIC):	3.324%	Life	$50,906,368	8.80%	147

15 General Mortgage Revenue Bonds II, 2018 Series B

			Prepayments	CPR	PSA
Series: GM18B	Prog: 407	1-Month	$41,998	1.12%	19
Remaining Principal Balance:	$44,816,133	3-Months	$834,375	7.30%	122
Weighted Average Seasoning:	35	6-Months	$1,544,691	6.87%	115
Weighted Average Interest Rate:	7.153%	12-Months	$3,629,704	8.16%	136
Bond Yield (TIC):	3.324%	Life	$55,055,448	15.45%	258

16 General Mortgage Revenue Bonds II, 2019 Series A

			Prepayments	CPR	PSA
Series: GM19A	Prog: 408	1-Month	$324,178	4.28%	71
Remaining Principal Balance:	$88,789,988	3-Months	$1,451,358	6.29%	105
Weighted Average Seasoning:	88	6-Months	$2,587,412	5.62%	94
Weighted Average Interest Rate:	3.372%	12-Months	$5,545,194	5.94%	99
Bond Yield (TIC):	2.550%	Life	$65,175,216	9.01%	150

17 General Mortgage Revenue Bonds II, 2019 Series B

			Prepayments	CPR	PSA
Series: GM19B	Prog: 408	1-Month	$7,814	0.41%	7
Remaining Principal Balance:	$23,020,648	3-Months	$441,110	7.26%	121
Weighted Average Seasoning:	71	6-Months	$757,740	6.29%	105
Weighted Average Interest Rate:	5.465%	12-Months	$1,580,266	6.70%	112
Bond Yield (TIC):	2.550%	Life	$21,280,203	12.80%	213

18 General Mortgage Revenue Bonds II, 2020 Series A

			Prepayments	CPR	PSA
Series: GM20A	Prog: 409	1-Month	$923,092	9.92%	165
Remaining Principal Balance:	$105,528,135	3-Months	$2,027,849	7.35%	122
Weighted Average Seasoning:	85	6-Months	$3,785,429	6.84%	114
Weighted Average Interest Rate:	2.835%	12-Months	$6,190,798	5.56%	93
Bond Yield (TIC):	1.825%	Life	$45,625,082	6.61%	110

19 General Mortgage Revenue Bonds II, 2020 Series B

			Prepayments	CPR	PSA
Series: GM20B	Prog: 409	1-Month	$567,841	6.33%	106
Remaining Principal Balance:	$103,853,713	3-Months	$1,492,607	5.64%	94
Weighted Average Seasoning:	74	6-Months	$2,577,446	4.90%	82
Weighted Average Interest Rate:	4.158%	12-Months	$5,784,556	5.52%	92
Bond Yield (TIC):	1.825%	Life	$61,912,838	11.67%	194

20 General Mortgage Revenue Bonds II, 2022 Series A

			Prepayments	CPR	PSA
Series: GM22A	Prog: 410	1-Month	$6,740	0.25%	4
Remaining Principal Balance:	$32,810,845	3-Months	$175,111	2.12%	35
Weighted Average Seasoning:	53	6-Months	$736,558	4.36%	73
Weighted Average Interest Rate:	3.164%	12-Months	$769,798	2.30%	38
Bond Yield (TIC):	2.024%	Life	$4,651,166	3.16%	53

21 General Mortgage Revenue Bonds II, 2022 Series B

			Prepayments	CPR	PSA
Series: GM22B	Prog: 410	1-Month	$381,031	3.08%	51
Remaining Principal Balance:	$146,030,747	3-Months	$1,830,832	4.93%	82
Weighted Average Seasoning:	64	6-Months	$4,419,092	6.04%	101
Weighted Average Interest Rate:	3.523%	12-Months	$7,240,802	5.02%	84
Bond Yield (TIC):	2.024%	Life	$32,378,437	5.69%	95

22 **General Mortgage Revenue Bonds II, 2022 Series C**

			Prepayments	CPR	PSA
Series: GM22C	Prog: 411	1-Month	$418,077	6.19%	103
Remaining Principal Balance:	$78,282,034	3-Months	$839,788	4.17%	70
Weighted Average Seasoning:	41	6-Months	$1,979,844	4.84%	81
Weighted Average Interest Rate:	5.327%	12-Months	$3,921,691	4.72%	79
Bond Yield (TIC):	4.290%	Life	$6,880,674	2.65%	57

23 **General Mortgage Revenue Bonds II, 2024 Series A**

			Prepayments	CPR	PSA
Series: GM24A	Prog: 412	1-Month	$56,493	0.91%	18
Remaining Principal Balance:	$74,142,434	3-Months	$1,433,380	7.42%	150
Weighted Average Seasoning:	26	6-Months	$1,861,637	4.87%	104
Weighted Average Interest Rate:	5.924%	12-Months	$2,872,186	3.77%	92
Bond Yield (TIC):	4.056%	Life	$5,454,658	3.72%	122

24 **General Mortgage Revenue Bonds II, 2024 Series B**

			Prepayments	CPR	PSA
Series: GM24B	Prog: 412	1-Month	$21,588	0.39%	7
Remaining Principal Balance:	$65,905,755	3-Months	$135,670	0.82%	14
Weighted Average Seasoning:	74	6-Months	$884,840	2.63%	44
Weighted Average Interest Rate:	4.292%	12-Months	$2,112,223	3.18%	53
Bond Yield (TIC):	4.056%	Life	$5,397,431	4.19%	70

25 **General Mortgage Revenue Bonds II, 2024 Series C**

			Prepayments	CPR	PSA
Series: GM24C	Prog: 412	1-Month	$2,904,050	27.03%	523
Remaining Principal Balance:	$109,146,434	3-Months	$5,421,680	17.65%	353
Weighted Average Seasoning:	26	6-Months	$8,694,801	14.29%	302
Weighted Average Interest Rate:	7.041%	12-Months	$11,372,455	9.52%	230
Bond Yield (TIC):	5.746%	Life	$16,873,595	7.36%	240

26 **General Mortgage Revenue Bonds II, 2025 Series A**

			Prepayments	CPR	PSA
Series: GM25A	Prog: 413	1-Month	$358,955	3.81%	121
Remaining Principal Balance:	$110,611,748	3-Months	$493,174	1.76%	60
Weighted Average Seasoning:	16	6-Months	$1,006,475	1.80%	67
Weighted Average Interest Rate:	5.898%	12-Months	$2,119,110	2.06%	94
Bond Yield (TIC):	4.228%	Life	$2,119,110	2.06%	94

27 **Corporation**

			Prepayments	CPR	PSA
Series: CORP	Prog: 2	1-Month	$12,831,579	7.41%	141
Remaining Principal Balance:	$1,922,123,377	3-Months	$33,201,238	6.52%	122
Weighted Average Seasoning:	59	6-Months	$62,644,849	6.29%	118
Weighted Average Interest Rate:	4.628%	12-Months	$111,359,624	5.66%	110
Bond Yield (TIC):	N/A	Life	$2,239,974,999	8.57%	166

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B, GM22B and GM24B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

12/31/25

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2026	233,000,000	-	**233,000,000**
FY 2025	312,100,000	-	**312,100,000**
FY 2024	273,015,000	120,000,000	**393,015,000**
FY 2023	185,665,000	-	**185,665,000**
FY 2022	122,795,000	200,000,000	**322,795,000**
FY 2021	300,265,000	96,665,000	**396,930,000**
FY 2020	221,685,000	140,000,000	**361,685,000**
FY 2019	227,780,000	-	**227,780,000**
FY 2018	223,380,000	240,000,000	**463,380,000**
FY 2017	150,000,000	-	**150,000,000**
FY 2016	55,620,000	-	**55,620,000**
FY 2015	283,005,000	140,000,000	**423,005,000**
FY 2014	124,400,000	-	**124,400,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY73-95	6,055,498,544	3,873,200,000	**9,928,698,544**

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2026	14,775,000	56,700,000	**71,475,000**
FY 2025	26,360,000	124,705,000	**151,065,000**
FY 2024	22,060,000	67,310,000	**89,370,000**
FY 2023	20,955,000	-	**20,955,000**
FY 2022	77,935,000	314,345,000	**392,280,000**
FY 2021	195,805,000	133,850,000	**329,655,000**
FY 2020	70,440,000	100,955,000	**171,395,000**
FY 2019	24,400,000	-	**24,400,000**
FY 2018	32,115,000	112,310,000	**144,425,000**
FY 2017	31,925,000	11,135,000	**43,060,000**
FY 2016	59,945,000	116,810,000	**176,755,000**
FY 2015	85,095,000	349,705,000	**434,800,000**
FY 2014	54,815,000	-	**54,815,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	203,339,750	142,525,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2026 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
SC25A	133,000,000	-	133,000,000
C2511	100,000,000	-	100,000,000
	-	-	-
	-	-	-
	-	-	-
	-	-	-

FY 2025 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2411	75,000,000	-	75,000,000
SC24A	127,100,000	-	127,100,000
GM25A	110,000,000	-	110,000,000

FY 2026 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
SC15B	-	25,655,000	25,655,000
SC15C	-	31,045,000	31,045,000
E021A	1,320,000	-	1,320,000
C1911	845,000	-	845,000
GM16A	225,000	-	225,000
GM18A	1,835,000	-	1,835,000
GM19A	1,030,000	-	1,030,000
GM20A	2,425,000	-	2,425,000
GM22A	930,000	-	930,000
GM22C	2,365,000	-	2,365,000
GM24A	1,010,000	-	1,010,000
GM24C	1,970,000	-	1,970,000
GM25A	820,000	-	820,000

ALASKA HOUSING FINANCE CORPORATION

12/31/25

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	20,025,000	24,465,000	19,935,000	57,790,000	57,790,000	68,840,000	65,565,000	65,565,000	65,550,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aaa	AA+/Aaa	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	TD Securities	Ray James	Wells Fargo	Ray James	BofA	RBC	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.04%	0.06%	0.04%	0.04%	0.04%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	3.27%	3.27%	2.89%	3.27%	3.29%	3.27%	3.27%	3.29%	3.27%	3.83%	3.83%	3.83%	3.85%
Average Rate	1.34%	1.34%	1.47%	1.18%	1.16%	1.15%	0.96%	0.96%	0.98%	2.66%	2.72%	2.80%	4.47%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.40%	7.00%	5.43%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.34%	1.34%	1.33%	1.13%	1.13%	1.13%	0.98%	0.98%	0.99%	2.63%	2.65%	2.72%	4.45%
Bnchmrk Sprd	(0.00%)	(0.00%)	0.14%	0.05%	0.04%	0.02%	(0.03%)	(0.03%)	(0.01%)	0.03%	0.07%	0.08%	0.01%
FY 2025 Avg	2.96%	2.96%	2.93%	2.96%	2.99%	2.97%	2.98%	3.01%	2.96%	4.70%	4.71%	4.69%	4.68%
FY 2026 Avg	2.53%	2.53%	2.78%	2.54%	2.55%	2.53%	2.54%	2.55%	2.53%	4.18%	4.18%	4.18%	4.19%
FY 2026 Sprd	(0.04%)	(0.04%)	0.20%	(0.04%)	(0.02%)	(0.04%)	(0.04%)	(0.02%)	(0.04%)	(0.04%)	(0.04%)	(0.04%)	(0.03%)

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	24,465,000	4.113%	1.283%	2.830%	1.338%	4.168%	0.055%	65,651,463	19,256,463	46,395,000
E021A	Goldman	AA-/Aa2	06/01/32	19,935,000	2.980%	1.427%	1.553%	1.473%	3.026%	0.046%	36,728,742	12,525,638	24,203,104
E071A[1]	Goldman	AA-/Aa2	12/01/41	110,652,000	3.735%	1.266%	2.469%	1.170%	3.639%	(0.096%)	94,280,863	30,049,108	64,231,755
E071A[2]	JP Morgan	AA-/Aa2	12/01/41	73,768,000	3.720%	1.266%	2.454%	1.149%	3.604%	(0.116%)	62,619,528	20,209,209	42,410,319
E091A[1]	Wells Fargo	A+/Aa2	12/01/40	59,004,000	3.761%	1.152%	2.609%	0.957%	3.566%	(0.195%)	43,843,785	12,636,214	31,207,571
E091A[2]	Goldman	AA-/Aa2	12/01/40	59,004,000	3.761%	1.152%	2.609%	0.956%	3.565%	(0.196%)	43,843,785	12,364,757	31,479,028
E091A[3]	JP Morgan	AA-/Aa2	12/01/40	78,672,000	3.740%	1.152%	2.588%	0.975%	3.563%	(0.177%)	58,131,971	16,852,006	41,279,964
SC19A	BONY	A/Aa3	12/01/29	140,000,000	3.222%	2.808%	0.414%	2.798%	3.212%	(0.010%)	29,320,200	25,667,794	3,652,406
			TOTAL	**565,500,000**	**3.602%**	**1.614%**	**1.988%**	**1.516%**	**3.504%**	**(0.098%)**	**434,420,338**	**149,561,190**	**284,859,148**

FY 2026 REMARKETING SUMMARY BY CREDIT TYPE								
#1 RA FY26	Bond Data	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY26	Total FY25	Total FY24
WF	Allocation	44.1%	2.1%	20.7%	33.1%	100.0%	100.0%	100.0%
2.53%	Avg Rate	2.54%	2.78%	4.19%	4.18%	3.43%	3.89%	4.45%
#1 RA FY25	Max Rate	3.29%	3.79%	4.35%	4.36%	4.36%	5.38%	5.43%
WF	Min Rate	1.57%	1.79%	3.85%	3.83%	1.57%	0.62%	0.82%
2.96%	Bench Spread	(0.03%)	0.20%	(0.03%)	(0.04%)	(0.03%)	(0.05%)	(0.01%)

MONTHLY FLOAT SUMMARY	
December 31, 2025	
Total Bonds	**$2,864,585,000**
Total Float	**$965,525,000**
Self-Liquid	**$320,000,000**
Float %	**33.7%**
Hedge %	**58.6%**

AHFC LIQUIDITY ANALYSIS (As 12/31/25)

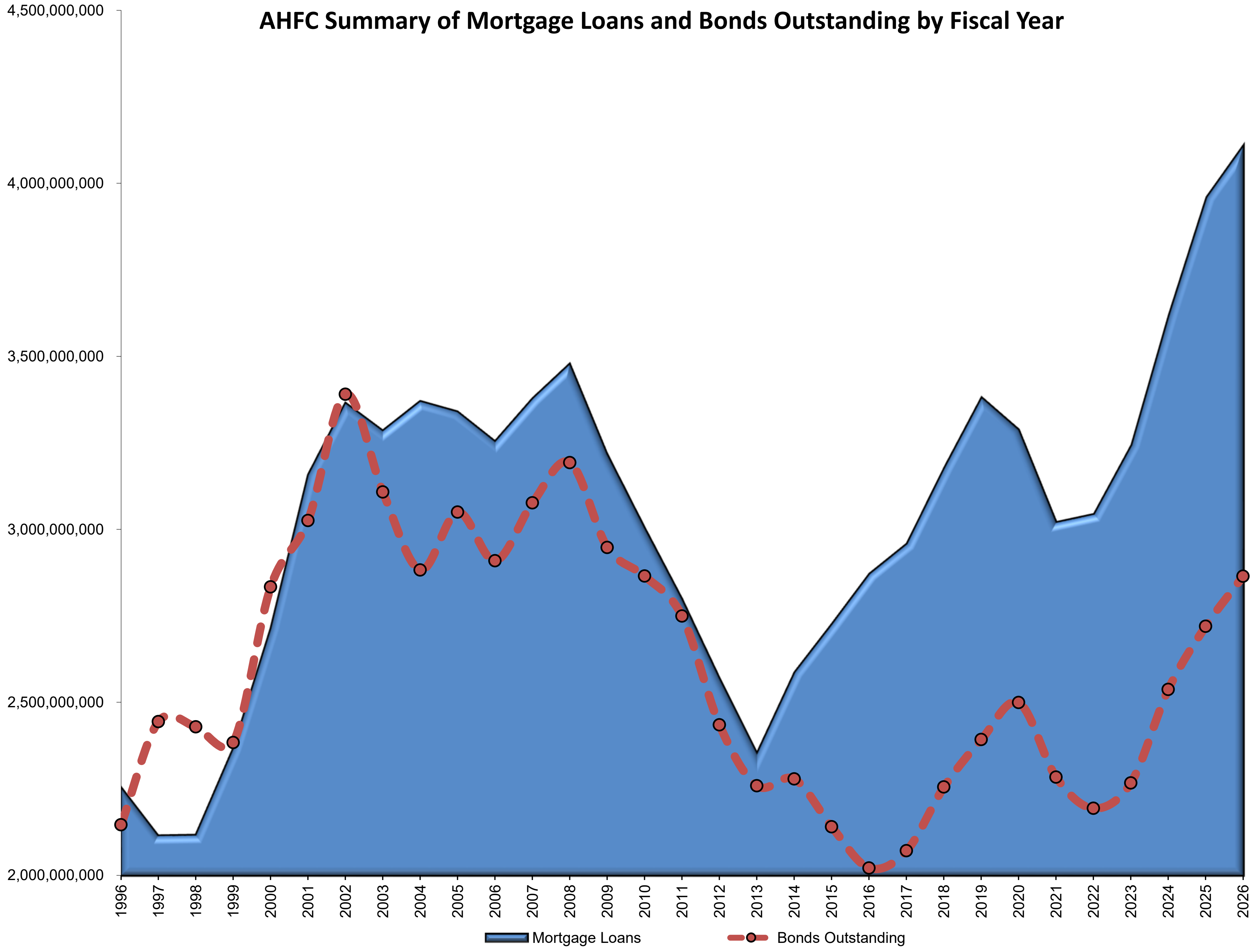
Self-Liquidity Matched Sources	Type	Yield	Maturity	Amount	R1	R2	R3
Invesco US Govt MMF	MMF1	3.71	12/31/25	5,702,619	5,702,619	5,702,619	5,702,619
Commercial Paper - Highest	CP1	4.08	03/26/26	95,092,381	63,711,895	63,711,895	88,055,545
Standby Letter of Credit	SUMI	N/A	04/01/30	180,000,000	180,000,000	180,000,000	180,000,000
Revolving Line of Credit	RBC	N/A	04/30/30	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Matched Sources		**4.06**	**03/21/26**	**420,795,000**	**389,414,515**	**389,414,515**	**413,758,164**

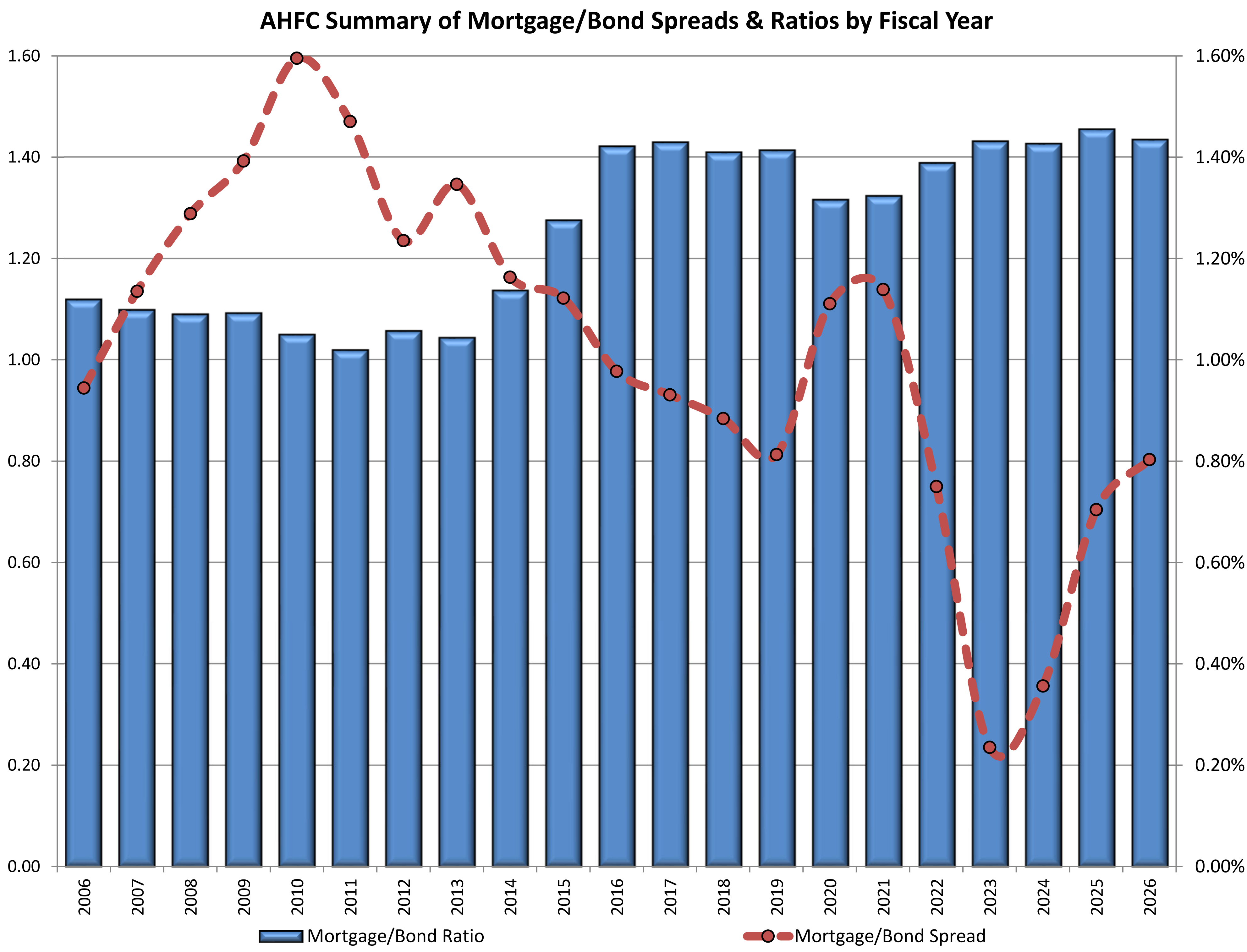
Self-Liquidity Other Sources	Type	Yield	Maturity	Amount	R1	R2	R3
Invesco US Govt MMF	MMF1	3.71	12/31/25	14,497,105	14,497,105	14,497,105	14,497,105
JP Morgan Prime MMF	MMF2	3.81	12/31/25	12,609,686	12,609,686	12,609,686	12,609,686
Morgan Stanley Prime MMF	MMF3	3.80	12/31/25	56,653,552		56,653,552	56,653,552
Commercial Paper - Highest	CP1	4.14	03/22/26	138,489,270	92,787,811	92,787,811	128,241,064
Commercial Paper - Other	CP2	4.05	04/19/26	30,674,863		20,552,158	28,404,923
Agency Bonds AAA	BOND	4.17	08/07/30	34,143,962	30,729,566	31,071,006	30,729,566
GeFONSI AK Investment Pool	GEF	4.48	12/31/25	34,886,604		23,374,025	34,886,604
Unrestricted Cash DDA	CASH	3.00	12/31/25	13,131,129	13,131,129	13,131,129	13,131,129
Total Self-Liquidity Other Sources		**4.04**	**08/02/26**	**335,086,170**	**163,755,296**	**264,676,471**	**319,153,628**
Total Self-Liquidity Combined Sources		**4.04**	**07/02/26**	**755,881,171**	**553,169,811**	**654,090,985**	**732,911,793**

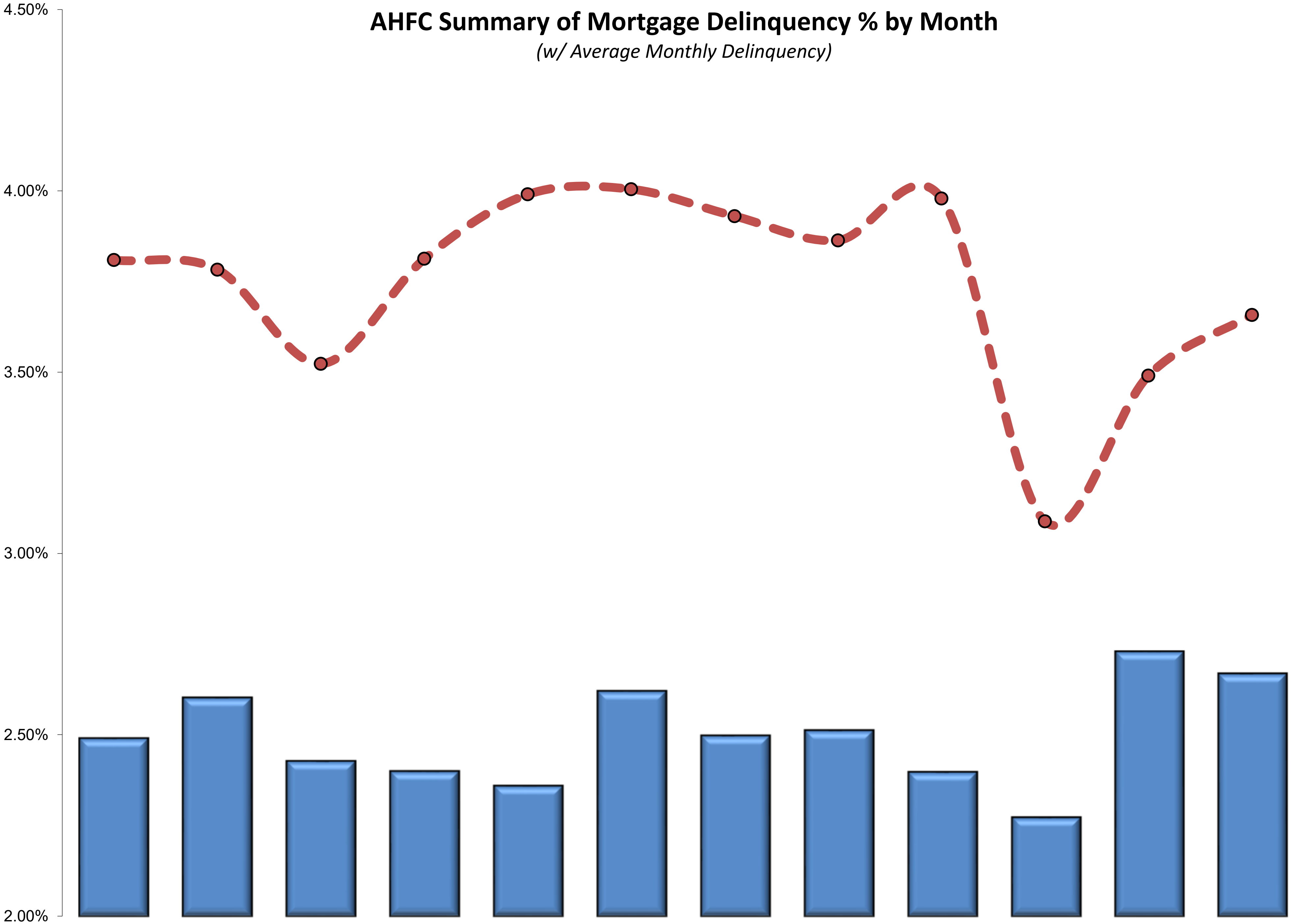
Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount	R1	R2	R3
AHFC Commercial Paper	Various	Taxable	Unhedged	100,795,000	129,850,000	100,795,000	129,850,000
SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Requirements				**420,795,000**	**449,850,000**	**420,795,000**	**449,850,000**
Excess of Sources Over Requirements				**335,086,171**	**103,319,811**	**233,295,985**	**283,061,793**
Ratio of Sources to Requirements				**1.80**	**1.23**	**1.55**	**1.63**

VRDO's with SBPA/LOC	Mode	Provider	Maturity	Amount
HMRB 2002 Series A	Daily	FHLB	08/10/26	19,935,000
HMRB 2007 Series A, B & D	Weekly	FHLB	08/10/28	184,420,000
HMRB 2009 Series A & B	Weekly	FHLB	08/10/29	131,130,000
HMRB 2009 Series D	Weekly	FHLB	08/10/29	65,550,000
GPB 2001 Series A & B	Weekly	FHLB	08/10/26	44,490,000
SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
Total VRDO/SBPA				**645,525,000**

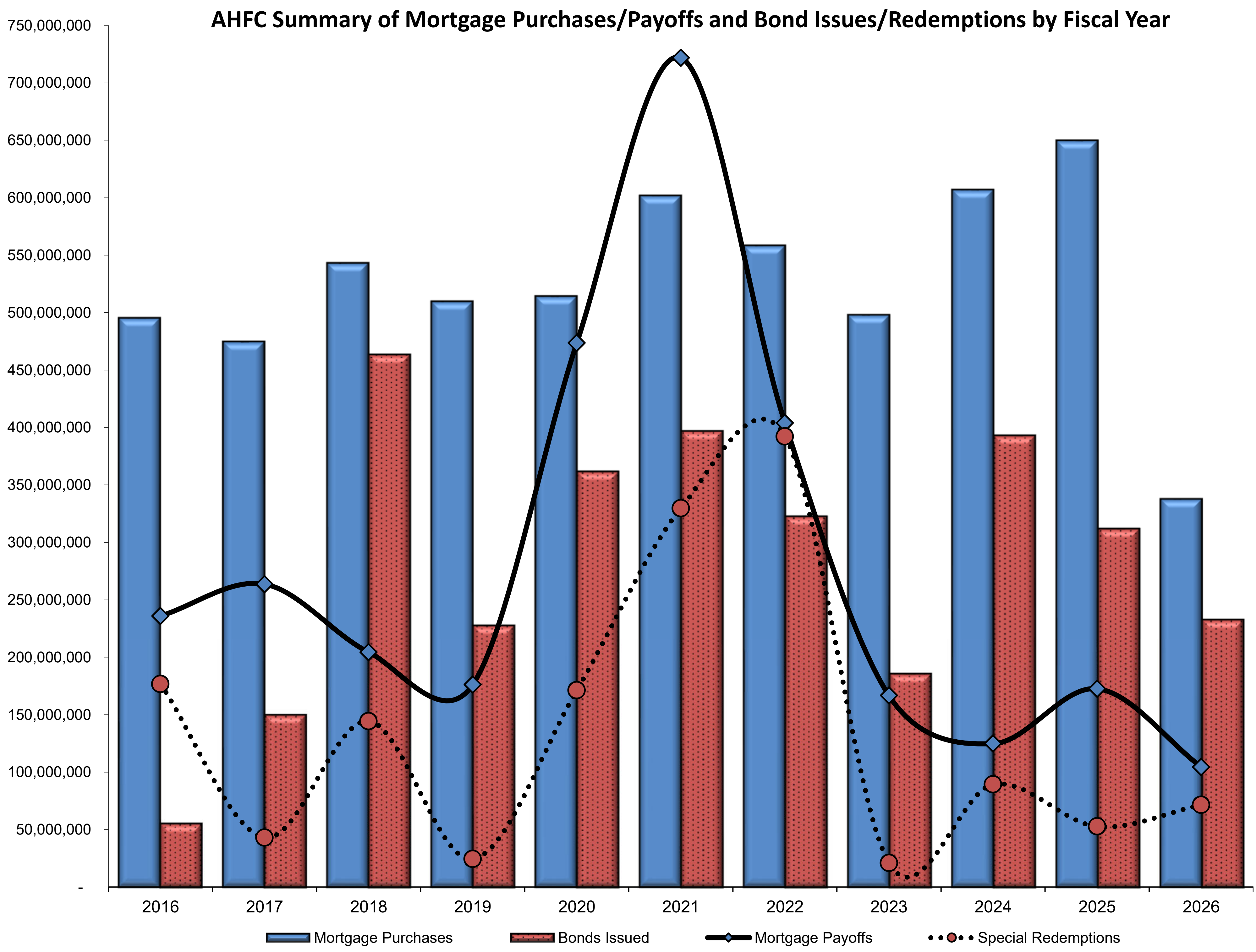
1D Liquidity	102,594,090
3D Liquidity	34,886,604
Repo Facility	34,143,962
Securities	264,256,514
Direct Credit	320,000,000
CP next 6M	129,850,000
CP next 12M	87,715,000


AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year
4,500,000,000
4,000,000,000
3,500,000,000
3,000,000,000
2,500,000,000
2,000,000,000
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
2026
Mortgage Loans
Bonds Outstanding


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year
1.60
1.40
1.20
1.00
0.80
0.60
0.40
0.20
0.00
1.60%
1.40%
1.20%
1.00%
0.80%
0.60%
0.40%
0.20%
0.00%
2006
2007
2008
2009
2010
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
2026
Mortgage/Bond Ratio
Mortgage/Bond Spread



	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25
Del	2.49%	2.60%	2.43%	2.40%	2.36%	2.62%	2.50%	2.51%	2.40%	2.27%	2.73%	2.67%
Avg	3.81%	3.78%	3.52%	3.81%	3.99%	4.00%	3.93%	3.86%	3.98%	3.09%	3.49%	3.66%


AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year
750,000,000
700,000,000
650,000,000
600,000,000
550,000,000
500,000,000
450,000,000
400,000,000
350,000,000
300,000,000
250,000,000
200,000,000
150,000,000
100,000,000
50,000,000
-
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
2026
Mortgage Purchases
Bonds Issued
Mortgage Payoffs
Special Redemptions

AHFC Bond Portfolio by Interest Type and Bond Structure