Alaska Housing
FINANCE CORPORATION

APRIL 2014

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

APRIL 2014 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
(Mortgages & Bonds)	FY 2012	FY 2013	% Change	04/30/13	04/30/14	% Change
Total Mortgage Portfolio	$2,527,097,652	$2,299,455,291	(9.0%)	$2,312,071,085	$2,520,265,149	9.0%
# of Mortgage Loans	16,546	14,641	(11.5%)	14,860	14,899	0.3%
Delinquent Loan %	5.69%	5.49%	(3.5%)	5.11%	4.55%	(10.9%)
Mortgage Wghtd Avg Int Rate	5.37%	5.06%	(5.8%)	5.12%	4.94%	(3.5%)
Total Bonds Outstanding	$2,434,865,000	$2,259,115,000	(7.2%)	$2,346,030,000	$2,280,140,000	(2.8%)
Variable Bonds %	34%	42%	23.2%	39%	41%	4.8%
Hedged Variable %	100%	84%	(15.9%)	89%	84%	(5.7%)
Bond Wghtd Avg Int Rate	4.13%	3.71%	(10.2%)	3.83%	3.74%	(2.3%)
Mortgage/Bond WAIR Spread	1.24%	1.35%	9.1%	1.29%	1.20%	(7.0%)
Mortgage/Bond Ratio	1.04	1.02	(1.9%)	0.99	1.11	12.2%

MONTHLY ACTIVITY	Through Fiscal Year End			Through Ten Months Ending		
(Mortgages & Bonds)	FY 2012	FY 2013	% Change	04/30/13	04/30/14	% Change
Mortgage Applications	$459,371,034	$461,805,708	0.5%	$354,021,271	$425,817,037	20.3%
Mortgage Purchases	416,225,607	398,531,914	(4.3%)	328,845,530	485,719,475	47.7%
Mortgage Payoffs	551,641,685	531,627,435	(3.6%)	465,006,141	183,402,565	(60.6%)
Mortgage Foreclosures	14,069,276	11,863,398	(15.7%)	9,584,294	12,169,927	27.0%
Bond Issuances - Housing	229,055,000	195,890,000	(14.5%)	195,890,000	0	(100.0%)
Bond Issuances - General	0	286,125,000	100.0%	149,360,000	95,115,000	(36.3%)
Bond Redemptions - Special	492,040,000	599,975,000	21.9%	395,150,000	42,345,000	(89.3%)
Bond Redemptions - Scheduled	$51,425,000	$57,790,000	12.4%	$38,935,000	$31,745,000	(18.5%)

FINANCIAL STATEMENTS	Fiscal Year Annual Audited			Second Quarter Unaudited		
(in Thousands of Dollars)	FY 2012	FY 2013	% Change	FY 2013	FY 2014	% Change
Mortgage & Loan Revenue	$147,078	$125,059	(15.0%)	$64,599	$58,772	(9.0%)
Investment Income	12,695	9,088	(28.4%)	6,471	5,643	(12.8%)
Externally Funded Programs	179,704	168,152	(6.4%)	74,254	80,643	8.6%
Other Revenue	11,701	13,026	11.3%	6,411	6,737	5.1%
Total Revenue	351,178	315,325	(10.2%)	151,735	151,795	0.0%
Interest Expenses	111,558	94,409	(15.4%)	49,050	40,336	(17.8%)
Housing Grants & Subsidies	179,194	150,460	(16.0%)	76,328	74,314	(2.6%)
Operations & Administration	57,126	56,663	(0.8%)	27,975	26,917	(3.8%)
Other Expenses	33,769	31,688	(6.2%)	17,253	10,844	(37.1%)
Total Expenses	381,647	333,220	(12.7%)	170,606	152,411	(10.7%)
Operating Income (Loss)	(30,469)	(17,895)	41.3%	(18,871)	(616)	96.7%
Contributions to the State	9,207	10,720	16.4%	2,396	1,013	(57.7%)
Change in Net Position	(39,676)	(28,615)	27.9%	(21,267)	(1,629)	92.3%
Total Assets/Deferred Outflows	4,288,648	3,981,230	(7.2%)	4,222,197	3,904,608	(7.5%)
Total Liabilities	2,734,505	2,455,702	(10.2%)	2,689,321	2,391,564	(11.1%)
Net Position	$1,554,143	$1,525,528	(1.8%)	$1,532,876	$1,513,044	(1.3%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **4/30/2014**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	2,390,984,036	94.87%
PARTICIPATION LOANS	124,413,070	4.94%
REAL ESTATE OWNED	4,868,043	0.19%
TOTAL PORTFOLIO	**2,520,265,149**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	61,189,542	2.43%
60 DAYS PAST DUE	20,288,786	0.81%
90 DAYS PAST DUE	8,686,980	0.35%
120+ DAYS PAST DUE	24,307,515	0.97%
TOTAL DELINQUENT	**114,472,823**	4.55%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.944%	TAX-EXEMPT FTHB %	30.6%
AVG REMAINING TERM	295	RURAL %	18.9%
AVG LOAN TO VALUE	77	TAXABLE %	17.7%
SINGLE FAMILY %	89.0%	MF/SPECIAL NEEDS %	12.4%
MULTI-FAMILY %	11.0%	TAXABLE FTHB %	12.8%
FHA INSURANCE %	16.7%	TAX-EXEMPT VETS %	6.2%
VA INSURANCE %	9.9%	OTHER PROGRAM %	1.2%
PMI INSURANCE %	13.0%	ANCHORAGE %	37.9%
RD INSURANCE %	7.0%	OTHER CITY %	62.1%
HUD 184 INSURANCE %	6.1%	WELLS FARGO %	46.9%
UNINSURED %	47.1%	OTHER SERVICER %	53.1%

MORTGAGE AND LOAN ACTIVITY:	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	400,754,885	459,371,034	461,746,949	425,817,037	32,731,616
MORTGAGE COMMITMENTS	403,020,935	470,579,649	450,293,701	422,651,195	35,529,040
MORTGAGE PURCHASES	416,413,024	416,225,607	398,531,914	485,719,475	30,141,826
AVG PURCHASE PRICE	257,026	268,795	279,834	307,688	266,001
AVG INTEREST RATE	4.554%	4.095%	3.764%	4.570%	4.276%
AVG BEGINNING TERM	352	336	341	359	352
AVG LOAN TO VALUE	90	85	85	87	89
INSURANCE %	61.6%	48.2%	43.7%	53.1%	69.7%
SINGLE FAMILY%	97.6%	92.6%	88.3%	85.7%	100.0%
ANCHORAGE %	29.9%	33.2%	40.1%	41.9%	46.4%
WELLS FARGO %	49.6%	46.2%	43.2%	40.4%	42.2%
STREAMLINE REFINANCE %	11.1%	19.7%	17.7%	3.0%	0.8%
MORTGAGE PAYOFFS	521,240,747	551,641,685	531,627,435	183,402,565	15,745,935
MORTGAGE FORECLOSURES	16,662,892	14,069,276	11,863,398	12,169,927	1,050,822

ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/2014**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.944%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	77

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,390,984,036	94.9%
PARTICIPATION LOANS	124,413,070	4.9%
REAL ESTATE OWNED	4,868,043	0.2%
TOTAL PORTFOLIO	**2,520,265,149**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	61,189,542	2.43%
60 DAYS PAST DUE	20,288,786	0.81%
90 DAYS PAST DUE	8,686,980	0.35%
120+ DAYS PAST DUE	24,307,515	0.97%
TOTAL DELINQUENT	**114,472,823**	**4.55%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	770,127,785	30.6%
RURAL	476,294,448	18.9%
TAXABLE	447,057,809	17.8%
MULTI-FAMILY/SPECIAL NEEDS	313,025,058	12.4%
TAXABLE FIRST-TIME HOMEBUYER	322,485,114	12.8%
VETERANS MORTGAGE PROGRAM	155,387,917	6.2%
OTHER LOAN PROGRAM	31,018,974	1.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,817,516,554	72.3%
MULTI-FAMILY	278,169,347	11.1%
CONDO	273,953,788	10.9%
DUPLEX	115,391,054	4.6%
3-PLEX/4-PLEX	21,665,084	0.9%
OTHER PROPERTY TYPE	8,701,279	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	956,057,346	38.0%
FAIRBANKS/NORTH POLE	308,890,668	12.3%
WASILLA/PALMER	314,603,909	12.5%
KENAI/SOLDOTNA/HOMER	191,391,299	7.6%
JUNEAU/KETCHIKAN	189,211,544	7.5%
EAGLE RIVER/CHUGIAK	116,507,166	4.6%
KODIAK ISLAND	93,329,916	3.7%
OTHER GEOGRAPHIC REGION	345,405,259	13.7%
MORTGAGE INSURANCE		
UNINSURED	1,186,299,385	47.2%
FEDERALLY INSURED - FHA	420,362,846	16.7%
PRIMARY MORTGAGE INSURANCE	327,458,329	13.0%
FEDERALLY INSURED - VA	250,351,469	10.0%
FEDERALLY INSURED - RD	176,870,678	7.0%
FEDERALLY INSURED - HUD 184	154,054,400	6.1%
SELLER SERVICER		
WELLS FARGO	1,182,533,489	47.0%
ALASKA USA	526,752,628	20.9%
OTHER SELLER SERVICER	413,110,562	16.4%
FIRST NATIONAL BANK OF AK	393,000,427	15.6%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.835%
Weighted Average Remaining Term	327
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	100,581,561	94.8%
PARTICIPATION LOANS	650,253	0.6%
REAL ESTATE OWNED	4,868,043	4.6%
TOTAL PORTFOLIO	**106,099,857**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	12,991	0.01%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**12,991**	**0.01%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,366,901	27.0%
RURAL	9,720,522	9.6%
TAXABLE	26,809,162	26.5%
MULTI-FAMILY/SPECIAL NEEDS	18,339,709	18.1%
TAXABLE FIRST-TIME HOMEBUYER	13,658,759	13.5%
VETERANS MORTGAGE PROGRAM	3,425,186	3.4%
OTHER LOAN PROGRAM	1,911,574	1.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	68,040,205	67.2%
MULTI-FAMILY	16,301,648	16.1%
CONDO	11,516,981	11.4%
DUPLEX	4,543,666	4.5%
3-PLEX/4-PLEX	690,041	0.7%
OTHER PROPERTY TYPE	139,272	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	45,466,262	44.9%
FAIRBANKS/NORTH POLE	7,728,296	7.6%
WASILLA/PALMER	17,489,909	17.3%
KENAI/SOLDOTNA/HOMER	5,826,184	5.8%
JUNEAU/KETCHIKAN	8,315,176	8.2%
EAGLE RIVER/CHUGIAK	4,159,767	4.1%
KODIAK ISLAND	1,696,413	1.7%
OTHER GEOGRAPHIC REGION	10,549,807	10.4%
MORTGAGE INSURANCE		
UNINSURED	47,960,187	47.4%
FEDERALLY INSURED - FHA	2,411,671	2.4%
FEDERALLY INSURED - VA	5,480,609	5.4%
PRIMARY MORTGAGE INSURANCE	33,330,008	32.9%
FEDERALLY INSURED - RD	4,960,115	4.9%
FEDERALLY INSURED - HUD 184	7,089,224	7.0%
SELLER SERVICER		
WELLS FARGO	40,081,502	39.6%
ALASKA USA	24,823,273	24.5%
OTHER SELLER SERVICER	19,570,816	19.3%
FIRST NATIONAL BANK OF AK	16,756,223	16.6%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.871%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	131,240,127	97.7%
PARTICIPATION LOANS	3,108,577	2.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**134,348,704**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,341,285	3.23%
60 DAYS PAST DUE	2,000,404	1.49%
90 DAYS PAST DUE	919,167	0.68%
120+ DAYS PAST DUE	1,170,297	0.87%
TOTAL DELINQUENT	**8,431,152**	**6.28%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	104,607,787	77.9%
RURAL	14,535,939	10.8%
TAXABLE	9,927,689	7.4%
MULTI-FAMILY/SPECIAL NEEDS	1,099,909	0.8%
TAXABLE FIRST-TIME HOMEBUYER	3,371,504	2.5%
VETERANS MORTGAGE PROGRAM	168,919	0.1%
OTHER LOAN PROGRAM	636,956	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	95,821,860	71.3%
MULTI-FAMILY	1,099,909	0.8%
CONDO	30,778,728	22.9%
DUPLEX	6,399,173	4.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	249,033	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	65,079,863	48.4%
FAIRBANKS/NORTH POLE	13,102,636	9.8%
WASILLA/PALMER	19,651,207	14.6%
KENAI/SOLDOTNA/HOMER	8,888,218	6.6%
JUNEAU/KETCHIKAN	9,967,287	7.4%
EAGLE RIVER/CHUGIAK	4,216,513	3.1%
KODIAK ISLAND	3,249,423	2.4%
OTHER GEOGRAPHIC REGION	10,193,557	7.6%
MORTGAGE INSURANCE		
UNINSURED	42,066,503	31.3%
FEDERALLY INSURED - FHA	45,856,291	34.1%
FEDERALLY INSURED - VA	9,272,743	6.9%
PRIMARY MORTGAGE INSURANCE	15,354,555	11.4%
FEDERALLY INSURED - RD	14,237,369	10.6%
FEDERALLY INSURED - HUD 184	7,561,242	5.6%
SELLER SERVICER		
WELLS FARGO	63,625,419	47.4%
ALASKA USA	33,095,750	24.6%
OTHER SELLER SERVICER	14,798,312	11.0%
FIRST NATIONAL BANK OF AK	22,829,224	17.0%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.400%
Weighted Average Remaining Term	257
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	24,690,383	96.9%
PARTICIPATION LOANS	778,808	3.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**25,469,191**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,875,458	7.36%
60 DAYS PAST DUE	403,179	1.58%
90 DAYS PAST DUE	207,634	0.82%
120+ DAYS PAST DUE	452,034	1.77%
TOTAL DELINQUENT	**2,938,305**	**11.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,469,191	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	16,304,573	64.0%
MULTI-FAMILY	0	0.0%
CONDO	8,539,218	33.5%
DUPLEX	625,400	2.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	14,144,110	55.5%
FAIRBANKS/NORTH POLE	2,444,015	9.6%
WASILLA/PALMER	4,759,958	18.7%
KENAI/SOLDOTNA/HOMER	371,928	1.5%
JUNEAU/KETCHIKAN	1,526,750	6.0%
EAGLE RIVER/CHUGIAK	1,535,851	6.0%
KODIAK ISLAND	260,446	1.0%
OTHER GEOGRAPHIC REGION	426,133	1.7%
MORTGAGE INSURANCE		
UNINSURED	7,633,740	30.0%
FEDERALLY INSURED - FHA	10,597,304	41.6%
FEDERALLY INSURED - VA	3,187,211	12.5%
PRIMARY MORTGAGE INSURANCE	1,015,202	4.0%
FEDERALLY INSURED - RD	2,552,174	10.0%
FEDERALLY INSURED - HUD 184	483,560	1.9%
SELLER SERVICER		
WELLS FARGO	14,868,155	58.4%
ALASKA USA	7,368,475	28.9%
OTHER SELLER SERVICER	500,878	2.0%
FIRST NATIONAL BANK OF AK	2,731,683	10.7%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.886%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	76,536,584	95.4%
PARTICIPATION LOANS	3,722,649	4.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**80,259,233**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,247,733	2.80%
60 DAYS PAST DUE	468,436	0.58%
90 DAYS PAST DUE	432,975	0.54%
120+ DAYS PAST DUE	1,152,221	1.44%
TOTAL DELINQUENT	**4,301,365**	**5.36%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	39,620,946	49.4%
RURAL	22,419,186	27.9%
TAXABLE	9,679,120	12.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	7,005,459	8.7%
VETERANS MORTGAGE PROGRAM	708,619	0.9%
OTHER LOAN PROGRAM	825,905	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	61,756,599	76.9%
MULTI-FAMILY	0	0.0%
CONDO	13,904,811	17.3%
DUPLEX	3,472,721	4.3%
3-PLEX/4-PLEX	581,439	0.7%
OTHER PROPERTY TYPE	543,664	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	30,320,334	37.8%
FAIRBANKS/NORTH POLE	6,256,166	7.8%
WASILLA/PALMER	8,994,134	11.2%
KENAI/SOLDOTNA/HOMER	9,654,257	12.0%
JUNEAU/KETCHIKAN	5,902,018	7.4%
EAGLE RIVER/CHUGIAK	2,265,041	2.8%
KODIAK ISLAND	2,843,925	3.5%
OTHER GEOGRAPHIC REGION	14,023,357	17.5%
MORTGAGE INSURANCE		
UNINSURED	35,455,261	44.2%
FEDERALLY INSURED - FHA	15,561,017	19.4%
FEDERALLY INSURED - VA	4,818,888	6.0%
PRIMARY MORTGAGE INSURANCE	10,772,450	13.4%
FEDERALLY INSURED - RD	8,618,532	10.7%
FEDERALLY INSURED - HUD 184	5,033,085	6.3%
SELLER SERVICER		
WELLS FARGO	42,390,934	52.8%
ALASKA USA	18,851,225	23.5%
OTHER SELLER SERVICER	8,466,131	10.5%
FIRST NATIONAL BANK OF AK	10,550,944	13.1%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.037%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	78,873,404	97.2%
PARTICIPATION LOANS	2,291,697	2.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**81,165,101**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,592,950	1.96%
60 DAYS PAST DUE	1,273,253	1.57%
90 DAYS PAST DUE	323,733	0.40%
120+ DAYS PAST DUE	861,018	1.06%
TOTAL DELINQUENT	**4,050,954**	**4.99%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,845,922	46.6%
RURAL	11,372,961	14.0%
TAXABLE	17,785,901	21.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	12,186,563	15.0%
VETERANS MORTGAGE PROGRAM	1,712,130	2.1%
OTHER LOAN PROGRAM	261,624	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,164,136	80.3%
MULTI-FAMILY	0	0.0%
CONDO	12,221,950	15.1%
DUPLEX	3,197,527	3.9%
3-PLEX/4-PLEX	581,488	0.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	34,755,740	42.8%
FAIRBANKS/NORTH POLE	7,224,173	8.9%
WASILLA/PALMER	12,170,553	15.0%
KENAI/SOLDOTNA/HOMER	4,724,065	5.8%
JUNEAU/KETCHIKAN	5,125,327	6.3%
EAGLE RIVER/CHUGIAK	3,581,989	4.4%
KODIAK ISLAND	3,736,760	4.6%
OTHER GEOGRAPHIC REGION	9,846,493	12.1%
MORTGAGE INSURANCE		
UNINSURED	29,264,387	36.1%
FEDERALLY INSURED - FHA	18,333,777	22.6%
FEDERALLY INSURED - VA	6,913,933	8.5%
PRIMARY MORTGAGE INSURANCE	12,836,306	15.8%
FEDERALLY INSURED - RD	7,703,917	9.5%
FEDERALLY INSURED - HUD 184	6,112,781	7.5%
SELLER SERVICER		
WELLS FARGO	45,096,148	55.6%
ALASKA USA	18,367,546	22.6%
OTHER SELLER SERVICER	6,950,577	8.6%
FIRST NATIONAL BANK OF AK	10,750,830	13.2%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.873%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	97,776,857	97.9%
PARTICIPATION LOANS	2,099,261	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**99,876,118**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,431,792	4.44%
60 DAYS PAST DUE	1,040,196	1.04%
90 DAYS PAST DUE	154,010	0.15%
120+ DAYS PAST DUE	1,900,895	1.90%
TOTAL DELINQUENT	**7,526,892**	**7.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	41,413,628	41.5%
RURAL	18,029,271	18.1%
TAXABLE	28,354,077	28.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	10,909,179	10.9%
VETERANS MORTGAGE PROGRAM	1,169,963	1.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	77,876,102	78.0%
MULTI-FAMILY	0	0.0%
CONDO	16,019,854	16.0%
DUPLEX	4,113,379	4.1%
3-PLEX/4-PLEX	1,758,898	1.8%
OTHER PROPERTY TYPE	107,885	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	43,643,662	43.7%
FAIRBANKS/NORTH POLE	8,908,092	8.9%
WASILLA/PALMER	12,059,395	12.1%
KENAI/SOLDOTNA/HOMER	5,450,540	5.5%
JUNEAU/KETCHIKAN	8,854,507	8.9%
EAGLE RIVER/CHUGIAK	3,391,112	3.4%
KODIAK ISLAND	3,256,680	3.3%
OTHER GEOGRAPHIC REGION	14,312,128	14.3%
MORTGAGE INSURANCE		
UNINSURED	41,433,193	41.5%
FEDERALLY INSURED - FHA	20,922,664	20.9%
FEDERALLY INSURED - VA	8,735,949	8.7%
PRIMARY MORTGAGE INSURANCE	15,419,080	15.4%
FEDERALLY INSURED - RD	8,223,760	8.2%
FEDERALLY INSURED - HUD 184	5,141,472	5.1%
SELLER SERVICER		
WELLS FARGO	52,517,945	52.6%
ALASKA USA	22,036,341	22.1%
OTHER SELLER SERVICER	12,592,112	12.6%
FIRST NATIONAL BANK OF AK	12,729,720	12.7%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.908%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	83,189,992	75.0%
PARTICIPATION LOANS	27,686,399	25.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**110,876,391**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,430,467	3.09%
60 DAYS PAST DUE	1,154,563	1.04%
90 DAYS PAST DUE	372,545	0.34%
120+ DAYS PAST DUE	1,608,786	1.45%
TOTAL DELINQUENT	**6,566,361**	**5.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	44,258,901	39.9%
RURAL	13,951,112	12.6%
TAXABLE	29,993,454	27.1%
MULTI-FAMILY/SPECIAL NEEDS	444,973	0.4%
TAXABLE FIRST-TIME HOMEBUYER	17,055,249	15.4%
VETERANS MORTGAGE PROGRAM	2,135,454	1.9%
OTHER LOAN PROGRAM	3,037,249	2.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	84,348,233	76.1%
MULTI-FAMILY	444,973	0.4%
CONDO	19,064,927	17.2%
DUPLEX	6,520,699	5.9%
3-PLEX/4-PLEX	350,734	0.3%
OTHER PROPERTY TYPE	146,824	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	50,492,994	45.5%
FAIRBANKS/NORTH POLE	10,641,881	9.6%
WASILLA/PALMER	14,931,457	13.5%
KENAI/SOLDOTNA/HOMER	8,773,861	7.9%
JUNEAU/KETCHIKAN	7,031,485	6.3%
EAGLE RIVER/CHUGIAK	5,172,304	4.7%
KODIAK ISLAND	3,388,116	3.1%
OTHER GEOGRAPHIC REGION	10,444,291	9.4%
MORTGAGE INSURANCE		
UNINSURED	41,677,998	37.6%
FEDERALLY INSURED - FHA	21,851,818	19.7%
FEDERALLY INSURED - VA	9,516,591	8.6%
PRIMARY MORTGAGE INSURANCE	19,920,045	18.0%
FEDERALLY INSURED - RD	9,463,915	8.5%
FEDERALLY INSURED - HUD 184	8,446,024	7.6%
SELLER SERVICER		
WELLS FARGO	60,079,773	54.2%
ALASKA USA	24,057,977	21.7%
OTHER SELLER SERVICER	12,566,169	11.3%
FIRST NATIONAL BANK OF AK	14,172,471	12.8%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.902%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	93,589,666	78.7%
PARTICIPATION LOANS	25,334,996	21.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**118,924,662**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,157,342	1.81%
60 DAYS PAST DUE	839,471	0.71%
90 DAYS PAST DUE	905,735	0.76%
120+ DAYS PAST DUE	1,168,110	0.98%
TOTAL DELINQUENT	**5,070,659**	**4.26%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	46,608,190	39.2%
RURAL	13,367,817	11.2%
TAXABLE	23,818,251	20.0%
MULTI-FAMILY/SPECIAL NEEDS	125,979	0.1%
TAXABLE FIRST-TIME HOMEBUYER	26,210,159	22.0%
VETERANS MORTGAGE PROGRAM	4,963,224	4.2%
OTHER LOAN PROGRAM	3,831,041	3.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	93,730,642	78.8%
MULTI-FAMILY	125,979	0.1%
CONDO	17,563,614	14.8%
DUPLEX	6,217,919	5.2%
3-PLEX/4-PLEX	967,976	0.8%
OTHER PROPERTY TYPE	318,532	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	53,486,709	45.0%
FAIRBANKS/NORTH POLE	12,928,992	10.9%
WASILLA/PALMER	15,848,921	13.3%
KENAI/SOLDOTNA/HOMER	5,130,799	4.3%
JUNEAU/KETCHIKAN	9,551,038	8.0%
EAGLE RIVER/CHUGIAK	7,688,181	6.5%
KODIAK ISLAND	2,965,221	2.5%
OTHER GEOGRAPHIC REGION	11,324,801	9.5%
MORTGAGE INSURANCE		
UNINSURED	34,969,139	29.4%
FEDERALLY INSURED - FHA	32,279,641	27.1%
FEDERALLY INSURED - VA	10,899,897	9.2%
PRIMARY MORTGAGE INSURANCE	23,157,852	19.5%
FEDERALLY INSURED - RD	8,663,066	7.3%
FEDERALLY INSURED - HUD 184	8,955,068	7.5%
SELLER SERVICER		
WELLS FARGO	62,145,803	52.3%
ALASKA USA	25,947,695	21.8%
OTHER SELLER SERVICER	14,748,614	12.4%
FIRST NATIONAL BANK OF AK	16,082,551	13.5%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.503%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	103,354,007	83.7%
PARTICIPATION LOANS	20,092,414	16.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**123,446,420**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,505,644	2.03%
60 DAYS PAST DUE	1,386,132	1.12%
90 DAYS PAST DUE	1,155,939	0.94%
120+ DAYS PAST DUE	1,519,210	1.23%
TOTAL DELINQUENT	**6,566,925**	**5.32%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	62,819,661	50.9%
RURAL	15,217,715	12.3%
TAXABLE	16,752,936	13.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	25,175,395	20.4%
VETERANS MORTGAGE PROGRAM	2,318,035	1.9%
OTHER LOAN PROGRAM	1,162,678	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	93,164,079	75.5%
MULTI-FAMILY	0	0.0%
CONDO	22,205,646	18.0%
DUPLEX	5,805,321	4.7%
3-PLEX/4-PLEX	1,188,989	1.0%
OTHER PROPERTY TYPE	1,082,386	0.9%
GEOGRAPHIC REGION		
ANCHORAGE	44,515,145	36.1%
FAIRBANKS/NORTH POLE	17,558,868	14.2%
WASILLA/PALMER	20,433,516	16.6%
KENAI/SOLDOTNA/HOMER	9,165,238	7.4%
JUNEAU/KETCHIKAN	9,653,659	7.8%
EAGLE RIVER/CHUGIAK	4,425,023	3.6%
KODIAK ISLAND	3,455,230	2.8%
OTHER GEOGRAPHIC REGION	14,239,742	11.5%
MORTGAGE INSURANCE		
UNINSURED	40,561,770	32.9%
FEDERALLY INSURED - FHA	32,215,189	26.1%
FEDERALLY INSURED - VA	9,115,106	7.4%
PRIMARY MORTGAGE INSURANCE	14,038,241	11.4%
FEDERALLY INSURED - RD	15,713,517	12.7%
FEDERALLY INSURED - HUD 184	11,802,596	9.6%
SELLER SERVICER		
WELLS FARGO	60,779,426	49.2%
ALASKA USA	33,447,847	27.1%
OTHER SELLER SERVICER	17,286,230	14.0%
FIRST NATIONAL BANK OF AK	11,932,917	9.7%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.611%
Weighted Average Remaining Term	319
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	128,913,480	98.5%
PARTICIPATION LOANS	1,896,894	1.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**130,810,375**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,903,432	2.22%
60 DAYS PAST DUE	879,604	0.67%
90 DAYS PAST DUE	499,970	0.38%
120+ DAYS PAST DUE	1,182,592	0.90%
TOTAL DELINQUENT	**5,465,598**	**4.18%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	96,600,812	73.8%
RURAL	13,908,257	10.6%
TAXABLE	11,560,917	8.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	8,575,176	6.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	165,214	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	104,129,909	79.6%
MULTI-FAMILY	0	0.0%
CONDO	20,635,403	15.8%
DUPLEX	5,023,169	3.8%
3-PLEX/4-PLEX	766,516	0.6%
OTHER PROPERTY TYPE	255,378	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	49,996,452	38.2%
FAIRBANKS/NORTH POLE	17,334,974	13.3%
WASILLA/PALMER	22,999,274	17.6%
KENAI/SOLDOTNA/HOMER	8,001,461	6.1%
JUNEAU/KETCHIKAN	9,794,326	7.5%
EAGLE RIVER/CHUGIAK	3,986,223	3.0%
KODIAK ISLAND	4,144,060	3.2%
OTHER GEOGRAPHIC REGION	14,553,604	11.1%
MORTGAGE INSURANCE		
UNINSURED	33,401,008	25.5%
FEDERALLY INSURED - FHA	42,959,236	32.8%
FEDERALLY INSURED - VA	7,264,583	5.6%
PRIMARY MORTGAGE INSURANCE	10,657,777	8.1%
FEDERALLY INSURED - RD	22,282,376	17.0%
FEDERALLY INSURED - HUD 184	14,245,396	10.9%
SELLER SERVICER		
WELLS FARGO	70,663,957	54.0%
ALASKA USA	36,191,848	27.7%
OTHER SELLER SERVICER	14,740,678	11.3%
FIRST NATIONAL BANK OF AK	9,213,892	7.0%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.923%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	201,571,624	92.1%
PARTICIPATION LOANS	17,193,853	7.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**218,765,477**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,428,532	2.02%
60 DAYS PAST DUE	1,475,079	0.67%
90 DAYS PAST DUE	671,965	0.31%
120+ DAYS PAST DUE	1,968,221	0.90%
TOTAL DELINQUENT	**8,543,798**	**3.91%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	150,450,193	68.8%
RURAL	34,915,713	16.0%
TAXABLE	17,672,113	8.1%
MULTI-FAMILY/SPECIAL NEEDS	472,584	0.2%
TAXABLE FIRST-TIME HOMEBUYER	14,462,843	6.6%
VETERANS MORTGAGE PROGRAM	284,902	0.1%
OTHER LOAN PROGRAM	507,129	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	176,552,463	80.7%
MULTI-FAMILY	0	0.0%
CONDO	32,172,504	14.7%
DUPLEX	8,723,201	4.0%
3-PLEX/4-PLEX	479,159	0.2%
OTHER PROPERTY TYPE	838,151	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	83,679,549	38.3%
FAIRBANKS/NORTH POLE	19,455,928	8.9%
WASILLA/PALMER	36,300,367	16.6%
KENAI/SOLDOTNA/HOMER	19,308,075	8.8%
JUNEAU/KETCHIKAN	17,002,963	7.8%
EAGLE RIVER/CHUGIAK	6,719,334	3.1%
KODIAK ISLAND	11,428,501	5.2%
OTHER GEOGRAPHIC REGION	24,870,760	11.4%
MORTGAGE INSURANCE		
UNINSURED	79,516,067	36.3%
FEDERALLY INSURED - FHA	47,927,855	21.9%
FEDERALLY INSURED - VA	15,167,980	6.9%
PRIMARY MORTGAGE INSURANCE	23,289,994	10.6%
FEDERALLY INSURED - RD	32,899,135	15.0%
FEDERALLY INSURED - HUD 184	19,964,447	9.1%
SELLER SERVICER		
WELLS FARGO	110,563,423	50.5%
ALASKA USA	60,716,753	27.8%
OTHER SELLER SERVICER	25,819,197	11.8%
FIRST NATIONAL BANK OF AK	21,666,105	9.9%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.535%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	79,917,560	99.5%
PARTICIPATION LOANS	380,722	0.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**80,298,282**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,215,629	4.00%
60 DAYS PAST DUE	685,560	0.85%
90 DAYS PAST DUE	521,983	0.65%
120+ DAYS PAST DUE	2,238,409	2.79%
TOTAL DELINQUENT	**6,661,582**	**8.30%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	349,586	0.4%
RURAL	4,917,154	6.1%
TAXABLE	8,204,037	10.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	6,060,612	7.5%
VETERANS MORTGAGE PROGRAM	60,766,893	75.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	71,839,784	89.5%
MULTI-FAMILY	0	0.0%
CONDO	4,619,757	5.8%
DUPLEX	2,257,332	2.8%
3-PLEX/4-PLEX	1,517,021	1.9%
OTHER PROPERTY TYPE	64,389	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	15,945,711	19.9%
FAIRBANKS/NORTH POLE	25,675,430	32.0%
WASILLA/PALMER	15,850,141	19.7%
KENAI/SOLDOTNA/HOMER	2,328,946	2.9%
JUNEAU/KETCHIKAN	2,357,465	2.9%
EAGLE RIVER/CHUGIAK	11,214,126	14.0%
KODIAK ISLAND	2,127,454	2.6%
OTHER GEOGRAPHIC REGION	4,799,010	6.0%
MORTGAGE INSURANCE		
UNINSURED	13,656,198	17.0%
FEDERALLY INSURED - FHA	4,375,594	5.4%
FEDERALLY INSURED - VA	53,782,388	67.0%
PRIMARY MORTGAGE INSURANCE	4,828,578	6.0%
FEDERALLY INSURED - RD	1,338,365	1.7%
FEDERALLY INSURED - HUD 184	2,317,159	2.9%
SELLER SERVICER		
WELLS FARGO	38,825,703	48.4%
ALASKA USA	23,878,297	29.7%
OTHER SELLER SERVICER	11,059,382	13.8%
FIRST NATIONAL BANK OF AK	6,534,900	8.1%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.762%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	23,102,635	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**23,102,635**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	738,171	3.20%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	163,041	0.71%
120+ DAYS PAST DUE	791,739	3.43%
TOTAL DELINQUENT	**1,692,951**	**7.33%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	948,202	4.1%
RURAL	1,170,927	5.1%
TAXABLE	1,944,672	8.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	1,536,017	6.6%
VETERANS MORTGAGE PROGRAM	17,502,816	75.8%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	20,486,015	88.7%
MULTI-FAMILY	0	0.0%
CONDO	1,865,205	8.1%
DUPLEX	512,064	2.2%
3-PLEX/4-PLEX	186,498	0.8%
OTHER PROPERTY TYPE	52,852	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	4,550,437	19.7%
FAIRBANKS/NORTH POLE	6,065,949	26.3%
WASILLA/PALMER	4,506,501	19.5%
KENAI/SOLDOTNA/HOMER	681,946	3.0%
JUNEAU/KETCHIKAN	819,561	3.5%
EAGLE RIVER/CHUGIAK	3,231,490	14.0%
KODIAK ISLAND	895,704	3.9%
OTHER GEOGRAPHIC REGION	2,351,048	10.2%
MORTGAGE INSURANCE		
UNINSURED	4,086,382	17.7%
FEDERALLY INSURED - FHA	1,410,341	6.1%
FEDERALLY INSURED - VA	15,318,782	66.3%
PRIMARY MORTGAGE INSURANCE	1,030,253	4.5%
FEDERALLY INSURED - RD	60,404	0.3%
FEDERALLY INSURED - HUD 184	1,196,472	5.2%
SELLER SERVICER		
WELLS FARGO	10,561,560	45.7%
ALASKA USA	6,834,176	29.6%
OTHER SELLER SERVICER	2,766,532	12.0%
FIRST NATIONAL BANK OF AK	2,940,366	12.7%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.392%
Weighted Average Remaining Term	198
Weighted Average Loan To Value	100

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	25,486,886	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**25,486,886**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	300,743	1.18%
60 DAYS PAST DUE	413,315	1.62%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**714,058**	**2.80%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	25,486,886	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,915,879	7.5%
MULTI-FAMILY	22,641,462	88.8%
CONDO	182,473	0.7%
DUPLEX	747,072	2.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	18,200,435	71.4%
FAIRBANKS/NORTH POLE	1,219,674	4.8%
WASILLA/PALMER	206,294	0.8%
KENAI/SOLDOTNA/HOMER	1,169,472	4.6%
JUNEAU/KETCHIKAN	2,425,232	9.5%
EAGLE RIVER/CHUGIAK	2,058,254	8.1%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	207,524	0.8%
MORTGAGE INSURANCE		
UNINSURED	25,486,886	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	20,486,484	80.4%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	1,792,880	7.0%
FIRST NATIONAL BANK OF AK	3,207,522	12.6%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.121%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	195,792,683	97.9%
PARTICIPATION LOANS	4,164,741	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**199,957,424**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,841,310	0.92%
60 DAYS PAST DUE	1,188,656	0.59%
90 DAYS PAST DUE	270,788	0.14%
120+ DAYS PAST DUE	643,829	0.32%
TOTAL DELINQUENT	**3,944,583**	**1.97%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,152,818	2.1%
RURAL	65,224,921	32.6%
TAXABLE	74,467,019	37.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	47,388,864	23.7%
VETERANS MORTGAGE PROGRAM	3,019,305	1.5%
OTHER LOAN PROGRAM	5,704,498	2.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	170,602,780	85.3%
MULTI-FAMILY	0	0.0%
CONDO	12,780,344	6.4%
DUPLEX	14,245,715	7.1%
3-PLEX/4-PLEX	2,245,259	1.1%
OTHER PROPERTY TYPE	83,326	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	58,181,726	29.1%
FAIRBANKS/NORTH POLE	17,378,323	8.7%
WASILLA/PALMER	17,338,433	8.7%
KENAI/SOLDOTNA/HOMER	21,287,615	10.6%
JUNEAU/KETCHIKAN	23,399,912	11.7%
EAGLE RIVER/CHUGIAK	12,512,987	6.3%
KODIAK ISLAND	9,637,115	4.8%
OTHER GEOGRAPHIC REGION	40,221,313	20.1%
MORTGAGE INSURANCE		
UNINSURED	104,287,585	52.2%
FEDERALLY INSURED - FHA	21,814,546	10.9%
FEDERALLY INSURED - VA	10,332,662	5.2%
PRIMARY MORTGAGE INSURANCE	39,082,357	19.5%
FEDERALLY INSURED - RD	7,487,978	3.7%
FEDERALLY INSURED - HUD 184	16,952,296	8.5%
SELLER SERVICER		
WELLS FARGO	91,050,072	45.5%
ALASKA USA	36,156,473	18.1%
OTHER SELLER SERVICER	44,116,665	22.1%
FIRST NATIONAL BANK OF AK	28,634,215	14.3%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	4.951%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	173,669,522	97.9%
PARTICIPATION LOANS	3,702,227	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**177,371,750**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,439,573	1.94%
60 DAYS PAST DUE	1,024,312	0.58%
90 DAYS PAST DUE	344,217	0.19%
120+ DAYS PAST DUE	819,097	0.46%
TOTAL DELINQUENT	**5,627,199**	**3.17%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,849,163	7.2%
RURAL	49,400,923	27.9%
TAXABLE	53,991,662	30.4%
MULTI-FAMILY/SPECIAL NEEDS	4,914,550	2.8%
TAXABLE FIRST-TIME HOMEBUYER	47,264,311	26.6%
VETERANS MORTGAGE PROGRAM	6,514,477	3.7%
OTHER LOAN PROGRAM	2,436,664	1.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	143,640,144	81.0%
MULTI-FAMILY	4,766,848	2.7%
CONDO	14,300,442	8.1%
DUPLEX	11,956,589	6.7%
3-PLEX/4-PLEX	2,351,722	1.3%
OTHER PROPERTY TYPE	356,004	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	62,615,561	35.3%
FAIRBANKS/NORTH POLE	19,973,757	11.3%
WASILLA/PALMER	15,804,310	8.9%
KENAI/SOLDOTNA/HOMER	16,817,302	9.5%
JUNEAU/KETCHIKAN	16,400,105	9.2%
EAGLE RIVER/CHUGIAK	5,491,030	3.1%
KODIAK ISLAND	6,727,954	3.8%
OTHER GEOGRAPHIC REGION	33,541,731	18.9%
MORTGAGE INSURANCE		
UNINSURED	83,877,580	47.3%
FEDERALLY INSURED - FHA	25,946,166	14.6%
FEDERALLY INSURED - VA	14,899,183	8.4%
PRIMARY MORTGAGE INSURANCE	34,867,966	19.7%
FEDERALLY INSURED - RD	6,399,648	3.6%
FEDERALLY INSURED - HUD 184	11,381,207	6.4%
SELLER SERVICER		
WELLS FARGO	80,390,573	45.3%
ALASKA USA	35,274,848	19.9%
OTHER SELLER SERVICER	33,779,632	19.0%
FIRST NATIONAL BANK OF AK	27,926,697	15.7%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.155%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	47,438,398	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**47,438,398**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,273,542	2.68%
60 DAYS PAST DUE	496,000	1.05%
90 DAYS PAST DUE	300,191	0.63%
120+ DAYS PAST DUE	139,259	0.29%
TOTAL DELINQUENT	**2,208,993**	**4.66%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,905,497	23.0%
RURAL	19,549,815	41.2%
TAXABLE	5,089,016	10.7%
MULTI-FAMILY/SPECIAL NEEDS	5,181,893	10.9%
TAXABLE FIRST-TIME HOMEBUYER	4,788,105	10.1%
VETERANS MORTGAGE PROGRAM	1,924,071	4.1%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	36,696,977	77.4%
MULTI-FAMILY	5,181,893	10.9%
CONDO	2,972,088	6.3%
DUPLEX	1,929,876	4.1%
3-PLEX/4-PLEX	291,562	0.6%
OTHER PROPERTY TYPE	366,001	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	14,077,257	29.7%
FAIRBANKS/NORTH POLE	3,226,158	6.8%
WASILLA/PALMER	5,690,753	12.0%
KENAI/SOLDOTNA/HOMER	6,639,299	14.0%
JUNEAU/KETCHIKAN	2,040,815	4.3%
EAGLE RIVER/CHUGIAK	350,242	0.7%
KODIAK ISLAND	3,285,215	6.9%
OTHER GEOGRAPHIC REGION	12,128,658	25.6%
MORTGAGE INSURANCE		
UNINSURED	28,746,404	60.6%
FEDERALLY INSURED - FHA	7,901,672	16.7%
FEDERALLY INSURED - VA	3,421,886	7.2%
PRIMARY MORTGAGE INSURANCE	3,595,896	7.6%
FEDERALLY INSURED - RD	3,181,099	6.7%
FEDERALLY INSURED - HUD 184	591,441	1.2%
SELLER SERVICER		
WELLS FARGO	20,491,412	43.2%
ALASKA USA	11,669,318	24.6%
OTHER SELLER SERVICER	5,903,396	12.4%
FIRST NATIONAL BANK OF AK	9,374,272	19.8%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	4.797%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	89,989,308	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**89,989,308**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,529,247	2.81%
60 DAYS PAST DUE	1,015,414	1.13%
90 DAYS PAST DUE	338,963	0.38%
120+ DAYS PAST DUE	1,370,470	1.52%
TOTAL DELINQUENT	**5,254,094**	**5.84%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,741,876	9.7%
RURAL	36,217,862	40.2%
TAXABLE	18,081,699	20.1%
MULTI-FAMILY/SPECIAL NEEDS	1,843,093	2.0%
TAXABLE FIRST-TIME HOMEBUYER	10,772,928	12.0%
VETERANS MORTGAGE PROGRAM	12,109,361	13.5%
OTHER LOAN PROGRAM	2,222,489	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	74,978,457	83.3%
MULTI-FAMILY	1,659,045	1.8%
CONDO	4,382,410	4.9%
DUPLEX	5,502,268	6.1%
3-PLEX/4-PLEX	1,511,617	1.7%
OTHER PROPERTY TYPE	1,955,511	2.2%
GEOGRAPHIC REGION		
ANCHORAGE	22,687,469	25.2%
FAIRBANKS/NORTH POLE	7,612,903	8.5%
WASILLA/PALMER	7,190,408	8.0%
KENAI/SOLDOTNA/HOMER	12,704,391	14.1%
JUNEAU/KETCHIKAN	8,380,245	9.3%
EAGLE RIVER/CHUGIAK	4,962,787	5.5%
KODIAK ISLAND	4,813,016	5.3%
OTHER GEOGRAPHIC REGION	21,638,089	24.0%
MORTGAGE INSURANCE		
UNINSURED	51,649,397	57.4%
FEDERALLY INSURED - FHA	9,129,822	10.1%
FEDERALLY INSURED - VA	10,775,104	12.0%
PRIMARY MORTGAGE INSURANCE	10,974,577	12.2%
FEDERALLY INSURED - RD	4,161,534	4.6%
FEDERALLY INSURED - HUD 184	3,298,873	3.7%
SELLER SERVICER		
WELLS FARGO	40,488,488	45.0%
ALASKA USA	17,349,600	19.3%
OTHER SELLER SERVICER	14,087,723	15.7%
FIRST NATIONAL BANK OF AK	18,063,496	20.1%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	4.626%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	45,501,622	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**45,501,622**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	635,499	1.40%
60 DAYS PAST DUE	163,424	0.36%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	114,090	0.25%
TOTAL DELINQUENT	**913,013**	**2.01%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	315,758	0.7%
RURAL	25,448,673	55.9%
TAXABLE	8,613,064	18.9%
MULTI-FAMILY/SPECIAL NEEDS	3,211,675	7.1%
TAXABLE FIRST-TIME HOMEBUYER	3,724,932	8.2%
VETERANS MORTGAGE PROGRAM	3,761,105	8.3%
OTHER LOAN PROGRAM	426,415	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	37,799,449	83.1%
MULTI-FAMILY	2,592,213	5.7%
CONDO	1,289,586	2.8%
DUPLEX	3,466,347	7.6%
3-PLEX/4-PLEX	178,665	0.4%
OTHER PROPERTY TYPE	175,362	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	8,578,942	18.9%
FAIRBANKS/NORTH POLE	2,746,604	6.0%
WASILLA/PALMER	2,465,207	5.4%
KENAI/SOLDOTNA/HOMER	6,439,243	14.2%
JUNEAU/KETCHIKAN	6,133,818	13.5%
EAGLE RIVER/CHUGIAK	2,766,194	6.1%
KODIAK ISLAND	3,283,512	7.2%
OTHER GEOGRAPHIC REGION	13,088,103	28.8%
MORTGAGE INSURANCE		
UNINSURED	29,725,571	65.3%
FEDERALLY INSURED - FHA	3,168,909	7.0%
FEDERALLY INSURED - VA	3,218,358	7.1%
PRIMARY MORTGAGE INSURANCE	4,844,271	10.6%
FEDERALLY INSURED - RD	1,800,650	4.0%
FEDERALLY INSURED - HUD 184	2,743,863	6.0%
SELLER SERVICER		
WELLS FARGO	20,634,816	45.3%
ALASKA USA	6,635,689	14.6%
OTHER SELLER SERVICER	8,206,181	18.0%
FIRST NATIONAL BANK OF AK	10,024,937	22.0%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.227%
Weighted Average Remaining Term	228
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	68,048,515	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**68,048,515**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,961,855	4.35%
60 DAYS PAST DUE	1,485,147	2.18%
90 DAYS PAST DUE	504,408	0.74%
120+ DAYS PAST DUE	588,782	0.87%
TOTAL DELINQUENT	**5,540,192**	**8.14%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,954,351	57.2%
RURAL	6,106,673	9.0%
TAXABLE	8,263,073	12.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	4,485,457	6.6%
VETERANS MORTGAGE PROGRAM	10,238,960	15.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,615,373	77.3%
MULTI-FAMILY	0	0.0%
CONDO	12,622,450	18.5%
DUPLEX	2,269,296	3.3%
3-PLEX/4-PLEX	455,748	0.7%
OTHER PROPERTY TYPE	85,647	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	33,644,086	49.4%
FAIRBANKS/NORTH POLE	6,794,495	10.0%
WASILLA/PALMER	10,989,551	16.1%
KENAI/SOLDOTNA/HOMER	3,243,469	4.8%
JUNEAU/KETCHIKAN	3,783,923	5.6%
EAGLE RIVER/CHUGIAK	2,658,362	3.9%
KODIAK ISLAND	1,496,583	2.2%
OTHER GEOGRAPHIC REGION	5,438,047	8.0%
MORTGAGE INSURANCE		
UNINSURED	22,693,098	33.3%
FEDERALLY INSURED - FHA	22,015,034	32.4%
FEDERALLY INSURED - VA	11,505,759	16.9%
PRIMARY MORTGAGE INSURANCE	5,196,187	7.6%
FEDERALLY INSURED - RD	4,988,595	7.3%
FEDERALLY INSURED - HUD 184	1,649,841	2.4%
SELLER SERVICER		
WELLS FARGO	40,214,256	59.1%
ALASKA USA	12,767,166	18.8%
OTHER SELLER SERVICER	6,913,578	10.2%
FIRST NATIONAL BANK OF AK	8,153,514	12.0%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	6.816%
Weighted Average Remaining Term	363
Weighted Average Loan To Value	45

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	142,533,895	99.7%
PARTICIPATION LOANS	383,722	0.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**142,917,618**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,245,831	2.27%
60 DAYS PAST DUE	963,765	0.67%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	192,440	0.13%
TOTAL DELINQUENT	**4,402,036**	**3.08%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,810	0.0%
RURAL	1,811,669	1.3%
TAXABLE	9,370,107	6.6%
MULTI-FAMILY/SPECIAL NEEDS	119,632,673	83.7%
TAXABLE FIRST-TIME HOMEBUYER	8,976,912	6.3%
VETERANS MORTGAGE PROGRAM	2,170,550	1.5%
OTHER LOAN PROGRAM	916,896	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,605,153	18.6%
MULTI-FAMILY	110,730,817	77.5%
CONDO	1,348,025	0.9%
DUPLEX	3,558,401	2.5%
3-PLEX/4-PLEX	564,268	0.4%
OTHER PROPERTY TYPE	110,954	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	44,613,706	31.2%
FAIRBANKS/NORTH POLE	57,964,848	40.6%
WASILLA/PALMER	14,390,953	10.1%
KENAI/SOLDOTNA/HOMER	3,177,190	2.2%
JUNEAU/KETCHIKAN	8,673,098	6.1%
EAGLE RIVER/CHUGIAK	2,137,780	1.5%
KODIAK ISLAND	2,485,427	1.7%
OTHER GEOGRAPHIC REGION	9,474,616	6.6%
MORTGAGE INSURANCE		
UNINSURED	128,348,341	89.8%
FEDERALLY INSURED - FHA	1,378,376	1.0%
FEDERALLY INSURED - VA	2,977,737	2.1%
PRIMARY MORTGAGE INSURANCE	7,879,459	5.5%
FEDERALLY INSURED - RD	258,122	0.2%
FEDERALLY INSURED - HUD 184	2,075,583	1.5%
SELLER SERVICER		
WELLS FARGO	36,328,733	25.4%
ALASKA USA	9,590,678	6.7%
OTHER SELLER SERVICER	68,672,947	48.1%
FIRST NATIONAL BANK OF AK	28,325,260	19.8%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	5.853%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	142,589,044	92.9%
PARTICIPATION LOANS	10,925,857	7.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**153,514,901**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,444,476	2.90%
60 DAYS PAST DUE	836,280	0.54%
90 DAYS PAST DUE	97,320	0.06%
120+ DAYS PAST DUE	857,437	0.56%
TOTAL DELINQUENT	**6,235,513**	**4.06%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,590,090	3.0%
RURAL	11,555,212	7.5%
TAXABLE	11,593,321	7.6%
MULTI-FAMILY/SPECIAL NEEDS	99,881,913	65.1%
TAXABLE FIRST-TIME HOMEBUYER	21,539,539	14.0%
VETERANS MORTGAGE PROGRAM	3,982,704	2.6%
OTHER LOAN PROGRAM	372,122	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	59,319,240	38.6%
MULTI-FAMILY	83,135,651	54.2%
CONDO	4,289,747	2.8%
DUPLEX	3,569,142	2.3%
3-PLEX/4-PLEX	2,420,289	1.6%
OTHER PROPERTY TYPE	780,832	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	87,524,811	57.0%
FAIRBANKS/NORTH POLE	17,789,832	11.6%
WASILLA/PALMER	14,195,572	9.2%
KENAI/SOLDOTNA/HOMER	8,282,776	5.4%
JUNEAU/KETCHIKAN	3,170,687	2.1%
EAGLE RIVER/CHUGIAK	11,102,713	7.2%
KODIAK ISLAND	3,001,130	2.0%
OTHER GEOGRAPHIC REGION	8,447,379	5.5%
MORTGAGE INSURANCE		
UNINSURED	121,232,184	79.0%
FEDERALLY INSURED - FHA	10,638,870	6.9%
FEDERALLY INSURED - VA	10,095,946	6.6%
PRIMARY MORTGAGE INSURANCE	6,348,232	4.1%
FEDERALLY INSURED - RD	2,454,019	1.6%
FEDERALLY INSURED - HUD 184	2,745,649	1.8%
SELLER SERVICER		
WELLS FARGO	45,635,655	29.7%
ALASKA USA	19,164,793	12.5%
OTHER SELLER SERVICER	27,847,068	18.1%
FIRST NATIONAL BANK OF AK	60,867,385	39.6%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.031%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	139,900,663	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**139,900,663**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,476,011	3.20%
60 DAYS PAST DUE	358,031	0.26%
90 DAYS PAST DUE	363,977	0.26%
120+ DAYS PAST DUE	3,259,164	2.33%
TOTAL DELINQUENT	**8,457,183**	**6.05%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,057,455	2.9%
RURAL	54,039,024	38.6%
TAXABLE	35,241,947	25.2%
MULTI-FAMILY/SPECIAL NEEDS	26,774,606	19.1%
TAXABLE FIRST-TIME HOMEBUYER	14,650,759	10.5%
VETERANS MORTGAGE PROGRAM	1,213,648	0.9%
OTHER LOAN PROGRAM	3,923,225	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	101,749,774	72.7%
MULTI-FAMILY	25,836,783	18.5%
CONDO	3,883,354	2.8%
DUPLEX	6,685,818	4.8%
3-PLEX/4-PLEX	1,263,884	0.9%
OTHER PROPERTY TYPE	481,049	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	42,901,554	30.7%
FAIRBANKS/NORTH POLE	9,536,889	6.8%
WASILLA/PALMER	10,496,712	7.5%
KENAI/SOLDOTNA/HOMER	14,612,509	10.4%
JUNEAU/KETCHIKAN	12,283,067	8.8%
EAGLE RIVER/CHUGIAK	4,227,508	3.0%
KODIAK ISLAND	9,265,040	6.6%
OTHER GEOGRAPHIC REGION	36,577,384	26.1%
MORTGAGE INSURANCE		
UNINSURED	88,093,951	63.0%
FEDERALLY INSURED - FHA	8,978,304	6.4%
FEDERALLY INSURED - VA	7,045,735	5.0%
PRIMARY MORTGAGE INSURANCE	21,009,888	15.0%
FEDERALLY INSURED - RD	6,349,485	4.5%
FEDERALLY INSURED - HUD 184	8,423,300	6.0%
SELLER SERVICER		
WELLS FARGO	71,225,081	50.9%
ALASKA USA	22,684,751	16.2%
OTHER SELLER SERVICER	22,358,238	16.0%
FIRST NATIONAL BANK OF AK	23,632,594	16.9%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.052%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	96,695,620	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**96,695,620**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,160,030	2.23%
60 DAYS PAST DUE	738,566	0.76%
90 DAYS PAST DUE	138,418	0.14%
120+ DAYS PAST DUE	309,415	0.32%
TOTAL DELINQUENT	**3,346,429**	**3.46%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,162,048	7.4%
RURAL	33,413,102	34.6%
TAXABLE	19,844,576	20.5%
MULTI-FAMILY/SPECIAL NEEDS	5,614,615	5.8%
TAXABLE FIRST-TIME HOMEBUYER	12,686,391	13.1%
VETERANS MORTGAGE PROGRAM	15,297,594	15.8%
OTHER LOAN PROGRAM	2,677,295	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	82,378,728	85.2%
MULTI-FAMILY	3,652,126	3.8%
CONDO	4,794,269	5.0%
DUPLEX	4,048,960	4.2%
3-PLEX/4-PLEX	1,313,310	1.4%
OTHER PROPERTY TYPE	508,227	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	26,954,829	27.9%
FAIRBANKS/NORTH POLE	9,321,786	9.6%
WASILLA/PALMER	9,840,382	10.2%
KENAI/SOLDOTNA/HOMER	8,712,514	9.0%
JUNEAU/KETCHIKAN	6,619,078	6.8%
EAGLE RIVER/CHUGIAK	6,652,355	6.9%
KODIAK ISLAND	5,886,993	6.1%
OTHER GEOGRAPHIC REGION	22,707,683	23.5%
MORTGAGE INSURANCE		
UNINSURED	50,476,556	52.2%
FEDERALLY INSURED - FHA	12,688,750	13.1%
FEDERALLY INSURED - VA	16,604,437	17.2%
PRIMARY MORTGAGE INSURANCE	8,009,155	8.3%
FEDERALLY INSURED - RD	3,072,901	3.2%
FEDERALLY INSURED - HUD 184	5,843,821	6.0%
SELLER SERVICER		
WELLS FARGO	43,388,171	44.9%
ALASKA USA	19,842,110	20.5%
OTHER SELLER SERVICER	17,566,628	18.2%
FIRST NATIONAL BANK OF AK	15,898,711	16.4%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
CFTHB	26,479,887	155,531	0	26,635,418	25.1%	3.913%	354	91	0	0.00%
CHELP	524,826	0	0	524,826	0.5%	4.261%	359	81	0	0.00%
CMFTX	12,695,646	0	0	12,695,646	12.0%	6.128%	255	56	0	0.00%
CNCL2	1,911,574	0	0	1,911,574	1.8%	4.419%	358	88	0	0.00%
COMH	83,939	0	0	83,939	0.1%	2.750%	359	34	0	0.00%
COR	5,135,563	0	0	5,135,563	4.8%	4.277%	338	82	0	0.00%
COR15	368,412	0	0	368,412	0.3%	3.578%	180	79	0	0.00%
CREOS	0	0	4,868,043	4,868,043	4.6%	0.000%	0	0	0	0.00%
CSPND	2,038,062	0	0	2,038,062	1.9%	6.963%	357	101	0	0.00%
CTAX	25,331,217	0	0	25,331,217	23.9%	4.394%	353	85	0	0.00%
CTEMP	5,357,335	0	0	5,357,335	5.0%	8.058%	282	81	0	0.00%
CVETS	1,948,640	0	0	1,948,640	1.8%	4.185%	339	97	0	0.00%
ETAX	12,226,430	0	0	12,226,430	11.5%	4.323%	354	92	0	0.00%
SRHRF	6,480,030	494,722	0	6,974,752	6.6%	6.250%	227	51	12,991	0.19%
	100,581,561	**650,253**	**4,868,043**	**106,099,857**	**100.0%**	**4.835%**	**327**	**82**	**12,991**	**0.01%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	81,139,831	3,108,577	0	84,248,408	62.7%	5.673%	281	80	6,468,274	7.68%
E021B	38,922,633	0	0	38,922,633	29.0%	6.370%	301	81	1,081,351	2.78%
E021C	11,177,663	0	0	11,177,663	8.3%	5.632%	291	80	881,527	7.89%
	131,240,127	**3,108,577**	**0**	**134,348,704**	**100.0%**	**5.871%**	**288**	**80**	**8,431,152**	**6.28%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	24,690,383	778,808	0	25,469,191	100.0%	5.400%	257	77	2,938,305	11.54%
	24,690,383	**778,808**	**0**	**25,469,191**	**100.0%**	**5.400%**	**257**	**77**	**2,938,305**	**11.54%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	57,515,221	1,209,581	0	58,724,802	73.2%	4.830%	298	82	1,883,046	3.21%
E076B	15,097,375	2,513,068	0	17,610,444	21.9%	4.917%	263	78	2,157,494	12.25%
E07AL	3,923,987	0	0	3,923,987	4.9%	5.584%	297	77	260,825	6.65%
	76,536,584	**3,722,649**	**0**	**80,259,233**	**100.0%**	**4.886%**	**290**	**81**	**4,301,365**	**5.36%**
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	59,051,838	797,147	0	59,848,984	73.7%	4.956%	300	81	1,754,994	2.93%
E076C	13,067,007	1,494,550	0	14,561,557	17.9%	5.155%	270	83	2,146,244	14.74%
E07BL	6,754,560	0	0	6,754,560	8.3%	5.509%	310	85	149,716	2.22%
	78,873,404	**2,291,697**	**0**	**81,165,101**	**100.0%**	**5.037%**	**295**	**82**	**4,050,954**	**4.99%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	69,817,822	1,185,013	0	71,002,835	71.1%	4.687%	300	80	3,036,981	4.28%
E077C	22,912,723	914,248	0	23,826,971	23.9%	5.109%	274	80	4,011,933	16.84%
E07DL	5,046,312	0	0	5,046,312	5.1%	6.387%	295	83	477,979	9.47%
	97,776,857	**2,099,261**	**0**	**99,876,118**	**100.0%**	**4.873%**	**294**	**80**	**7,526,892**	**7.54%**
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	61,802,695	26,517,333	0	88,320,028	79.7%	3.541%	307	82	3,472,160	3.93%
E098A	15,467,224	1,169,066	0	16,636,290	15.0%	5.231%	281	81	2,687,957	16.16%
E09AL	5,920,073	0	0	5,920,073	5.3%	5.679%	315	84	406,245	6.86%
	83,189,992	**27,686,399**	**0**	**110,876,391**	**100.0%**	**3.908%**	**303**	**82**	**6,566,361**	**5.92%**
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	64,521,614	24,294,593	0	88,816,206	74.7%	3.393%	299	81	2,324,344	2.62%
E098B	22,551,364	1,040,404	0	23,591,768	19.8%	5.356%	292	85	2,636,009	11.17%
E09BL	6,516,688	0	0	6,516,688	5.5%	5.577%	311	87	110,306	1.69%
	93,589,666	**25,334,996**	**0**	**118,924,662**	**100.0%**	**3.902%**	**298**	**82**	**5,070,659**	**4.26%**
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	49,262,250	20,092,414	0	69,354,663	56.2%	3.754%	298	82	3,779,765	5.45%
E099C	46,934,161	0	0	46,934,161	38.0%	5.495%	306	84	2,603,058	5.55%
E09DL	7,157,596	0	0	7,157,596	5.8%	5.256%	312	81	184,102	2.57%
	103,354,007	**20,092,414**	**0**	**123,446,420**	**100.0%**	**4.503%**	**302**	**83**	**6,566,925**	**5.32%**
121 MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E0911	52,243,725	0	0	52,243,725	39.9%	4.247%	321	89	2,359,934	4.52%
E10A1	39,666,199	0	0	39,666,199	30.3%	4.573%	320	89	1,304,252	3.29%
E10AL	7,164,429	0	0	7,164,429	5.5%	6.026%	320	84	125,841	1.76%
E10B1	29,839,127	1,896,894	0	31,736,021	24.3%	4.941%	314	80	1,675,571	5.28%
	128,913,480	**1,896,894**	**0**	**130,810,375**	**100.0%**	**4.611%**	**319**	**87**	**5,465,598**	**4.18%**
122 MORTGAGE REVENUE BONDS 2011 SERIES A & B										
E0912	112,842,222	3,899,504	0	116,741,726	53.4%	3.472%	328	88	4,549,559	3.90%
E11A1	9,715,590	0	0	9,715,590	4.4%	4.821%	209	62	1,277,451	13.15%
E11A2	15,174,971	0	0	15,174,971	6.9%	6.214%	242	75	1,218,681	8.03%
E11AL	19,666,311	2,883,368	0	22,549,679	10.3%	4.166%	304	78	0	0.00%
E11B1	44,172,530	10,410,981	0	54,583,512	25.0%	3.990%	290	78	1,498,107	2.74%
	201,571,624	**17,193,853**	**0**	**218,765,477**	**100.0%**	**3.923%**	**305**	**82**	**8,543,798**	**3.91%**
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	60,038,242	380,722	0	60,418,965	75.2%	5.101%	304	89	4,773,690	7.90%
C061C	19,879,317	0	0	19,879,317	24.8%	6.855%	305	81	1,887,892	9.50%
	79,917,560	**380,722**	**0**	**80,298,282**	**100.0%**	**5.535%**	**304**	**87**	**6,661,582**	**8.30%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	17,299,609	0	0	17,299,609	74.9%	5.257%	305	90	1,202,774	6.95%
C071C	5,803,026	0	0	5,803,026	25.1%	7.265%	303	82	490,177	8.45%
	23,102,635	**0**	**0**	**23,102,635**	**100.0%**	**5.762%**	**304**	**88**	**1,692,951**	**7.33%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04A	25,486,886	0	0	25,486,886	100.0%	6.392%	198	100	714,058	2.80%
	25,486,886	**0**	**0**	**25,486,886**	**100.0%**	**6.392%**	**198**	**100**	**714,058**	**2.80%**
405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B										
GM12A	143,819,754	4,164,741	0	147,984,495	74.0%	4.273%	305	80	3,783,409	2.56%
GM12B	51,972,929	0	0	51,972,929	26.0%	3.686%	297	76	161,173	0.31%
	195,792,683	**4,164,741**	**0**	**199,957,424**	**100.0%**	**4.121%**	**303**	**79**	**3,944,583**	**1.97%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP011	6,243,533	802,292	0	7,045,825	4.0%	4.437%	264	74	408,937	5.80%
GP012	3,772,259	863,973	0	4,636,232	2.6%	4.667%	238	68	18,588	0.40%
GP013	6,318,573	885,827	0	7,204,399	4.1%	4.587%	258	69	77,048	1.07%
GP01A	1,618,962	0	0	1,618,962	0.9%	4.365%	356	91	0	0.00%
GP01C	125,451,031	0	0	125,451,031	70.7%	5.196%	287	78	4,579,114	3.65%
GP10B	1,785,979	170,005	0	1,955,985	1.1%	5.736%	259	77	0	0.00%
GP11B	2,795,330	279,845	0	3,075,175	1.7%	5.718%	243	74	218,643	7.11%
GPGM1	25,683,856	700,285	0	26,384,141	14.9%	3.961%	297	80	324,869	1.23%
	173,669,522	**3,702,227**	**0**	**177,371,750**	**100.0%**	**4.951%**	**285**	**78**	**5,627,199**	**3.17%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	47,438,398	0	0	47,438,398	100.0%	5.155%	255	70	2,208,993	4.66%
	47,438,398	**0**	**0**	**47,438,398**	**100.0%**	**5.155%**	**255**	**70**	**2,208,993**	**4.66%**
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	89,989,308	0	0	89,989,308	100.0%	4.797%	263	72	5,254,094	5.84%
	89,989,308	**0**	**0**	**89,989,308**	**100.0%**	**4.797%**	**263**	**72**	**5,254,094**	**5.84%**
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	45,501,622	0	0	45,501,622	100.0%	4.626%	272	74	913,013	2.01%
	45,501,622	**0**	**0**	**45,501,622**	**100.0%**	**4.626%**	**272**	**74**	**913,013**	**2.01%**
605 STATE CAPITAL PROJECT BONDS 2011 SERIES A										
SC11A	68,048,515	0	0	68,048,515	100.0%	6.227%	228	69	5,540,192	8.14%
	68,048,515	**0**	**0**	**68,048,515**	**100.0%**	**6.227%**	**228**	**69**	**5,540,192**	**8.14%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B										
SC12A	90,506,454	383,722	0	90,890,176	63.6%	6.218%	272	68	4,402,036	4.84%
SC12B	52,027,442	0	0	52,027,442	36.4%	7.859%	521	4	0	0.00%
	142,533,895	**383,722**	**0**	**142,917,618**	**100.0%**	**6.816%**	**363**	**45**	**4,402,036**	**3.08%**
607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B										
SC13A	101,992,811	0	0	101,992,811	66.4%	6.721%	302	69	4,367,631	4.28%
SC13B	40,596,233	10,925,857	0	51,522,090	33.6%	4.134%	290	72	1,867,881	3.63%
	142,589,044	**10,925,857**	**0**	**153,514,901**	**100.0%**	**5.853%**	**298**	**70**	**6,235,513**	**4.06%**
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	139,900,663	0	0	139,900,663	100.0%	5.031%	275	74	8,457,183	6.05%
	139,900,663	**0**	**0**	**139,900,663**	**100.0%**	**5.031%**	**275**	**74**	**8,457,183**	**6.05%**
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	96,695,620	0	0	96,695,620	100.0%	5.052%	268	76	3,346,429	3.46%
	96,695,620	**0**	**0**	**96,695,620**	**100.0%**	**5.052%**	**268**	**76**	**3,346,429**	**3.46%**
TOTAL	**2,390,984,036**	**124,413,070**	**4,868,043**	**2,520,265,149**	**100.0%**	**4.944%**	**295**	**77**	**114,472,823**	**4.55%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **4/30/2014**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	704,501,750	65,626,035	770,127,785	30.6%	4.753%	294	82	53,855,776	6.99%
RURAL	455,541,282	20,753,167	476,294,448	18.9%	4.511%	269	72	13,600,315	2.86%
TAXABLE	430,877,910	16,179,899	447,057,809	17.8%	4.599%	308	80	12,388,550	2.77%
TAXABLE FIRST-TIME HOMEBUYER	309,131,799	13,353,315	322,485,114	12.8%	4.777%	306	85	14,501,578	4.50%
MULTI-FAMILY/SPECIAL NEEDS	313,025,058	0	313,025,058	12.4%	6.867%	310	56	10,533,070	3.36%
VETERANS	147,104,628	8,283,289	155,387,917	6.2%	4.822%	293	86	8,817,936	5.67%
NON-CONFORMING II	21,293,237	146,322	21,439,559	0.9%	4.028%	336	87	271,914	1.27%
AHGLP 5%	5,517,799	0	5,517,799	0.2%	5.000%	132	47	217,241	3.94%
NON-CONFORMING I	3,865,028	71,043	3,936,071	0.2%	4.335%	303	67	286,442	7.28%
MGIC SPECIAL	95,124	0	95,124	0.0%	9.358%	59	34	0	0.00%
YES YOU CAN PROGRAM	30,421	0	30,421	0.0%	7.500%	63	34	0	0.00%
AHFC TOTAL	**2,390,984,036**	**124,413,070**	**2,515,397,106**	**100.0%**	**4.944%**	**295**	**77**	**114,472,823**	**4.55%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **4/30/2014**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	1,721,253,931	96,262,623	1,817,516,554	72.3%	4.650%	294	80	85,199,688	4.69%
MULTI-PLEX	278,169,347	0	278,169,347	11.1%	7.043%	311	52	9,366,087	3.37%
CONDOMINIUM	252,481,182	21,472,606	273,953,788	10.9%	4.864%	293	81	14,855,480	5.42%
DUPLEX	109,736,330	5,654,724	115,391,054	4.6%	4.720%	294	78	4,514,216	3.91%
FOUR-PLEX	12,906,389	564,530	13,470,920	0.5%	4.940%	287	78	3,401	0.03%
MOBILE HOME TYPE I	8,099,401	306,840	8,406,241	0.3%	5.149%	262	72	415,158	4.94%
TRI-PLEX	8,042,416	151,748	8,194,164	0.3%	4.523%	299	76	118,793	1.45%
MOBILE HOME TYPE II	295,038	0	295,038	0.0%	5.597%	92	48	0	0.00%
AHFC TOTAL	**2,390,984,036**	**124,413,070**	**2,515,397,106**	**100.0%**	**4.944%**	**295**	**77**	**114,472,823**	**4.55%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **4/30/2014**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	909,297,975	46,759,372	956,057,346	38.0%	5.070%	297	80	52,133,087	5.45%
WASILLA	196,893,717	13,177,355	210,071,072	8.4%	4.935%	295	84	13,304,542	6.33%
FAIRBANKS	166,616,271	9,992,242	176,608,513	7.0%	4.989%	294	77	8,593,967	4.87%
PALMER	98,268,318	6,264,519	104,532,837	4.2%	5.055%	288	81	5,279,343	5.05%
SOLDOTNA	93,353,826	6,691,927	100,045,753	4.0%	4.205%	291	78	2,168,048	2.17%
EAGLE RIVER	92,572,760	4,165,737	96,738,497	3.8%	4.641%	303	85	5,252,313	5.43%
JUNEAU	89,852,261	4,850,519	94,702,780	3.8%	4.867%	296	77	2,221,894	2.35%
KETCHIKAN	89,266,875	5,241,889	94,508,764	3.8%	4.430%	291	75	1,252,139	1.32%
KODIAK	89,321,443	4,008,472	93,329,916	3.7%	4.707%	272	74	2,420,168	2.59%
NORTH POLE	77,886,826	4,453,194	82,340,020	3.3%	4.867%	296	85	5,662,788	6.88%
KENAI	48,191,630	3,349,747	51,541,377	2.0%	4.606%	291	79	2,794,539	5.42%
FORT WAINWRIGHT	49,942,135	0	49,942,135	2.0%	8.000%	528	0	0	0.00%
OTHER SOUTHCENTRAL	40,943,196	1,703,438	42,646,634	1.7%	4.739%	278	77	1,694,588	3.97%
HOMER	37,860,678	1,943,491	39,804,169	1.6%	4.538%	277	71	1,433,170	3.60%
OTHER SOUTHEAST	38,237,661	1,181,675	39,419,336	1.6%	4.654%	269	71	237,408	0.60%
PETERSBURG	31,828,692	1,457,450	33,286,142	1.3%	4.057%	259	71	219,332	0.66%
BETHEL	28,019,143	649,599	28,668,743	1.1%	5.402%	239	73	914,401	3.19%
OTHER SOUTHWEST	20,714,766	766,918	21,481,684	0.9%	5.314%	240	64	1,493,991	6.95%
NOME	19,921,525	547,817	20,469,342	0.8%	4.936%	279	77	1,784,201	8.72%
OTHER KENAI PENNINSULA	19,897,232	552,674	20,449,906	0.8%	4.521%	279	72	449,756	2.20%
STERLING	19,270,438	954,398	20,224,836	0.8%	4.462%	280	75	249,460	1.23%
CHUGIAK	18,308,833	1,459,836	19,768,669	0.8%	4.769%	302	80	253,285	1.28%
SITKA	17,640,837	762,811	18,403,649	0.7%	4.542%	319	77	802,370	4.36%
OTHER NORTH	16,879,363	384,024	17,263,387	0.7%	5.132%	241	71	618,451	3.58%
NIKISKI	16,633,781	567,442	17,201,223	0.7%	4.552%	285	78	1,027,466	5.97%
CORDOVA	15,730,760	650,577	16,381,337	0.7%	4.369%	284	74	90,498	0.55%
SEWARD	15,376,358	513,601	15,889,959	0.6%	5.150%	273	70	341,438	2.15%
BARROW	11,746,946	226,337	11,973,283	0.5%	5.418%	232	68	595,559	4.97%
DELTA JUNCTION	10,378,237	712,704	11,090,941	0.4%	4.763%	286	79	681,600	6.15%
WRANGELL	10,131,551	423,306	10,554,857	0.4%	4.454%	268	70	503,023	4.77%
AHFC TOTAL	**2,390,984,036**	**124,413,070**	**2,515,397,106**	**100.0%**	**4.944%**	**295**	**77**	**114,472,823**	**4.55%**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	866,072,106	41,077,405	907,149,512	36.1%	5.209%	290	60	24,975,073	2.75%
FEDERALLY INSURED - FHA	392,910,525	27,452,321	420,362,846	16.7%	5.170%	278	84	39,373,783	9.37%
UNINSURED - LTV > 80 (RURAL)	270,748,380	8,082,490	278,830,870	11.1%	4.922%	282	81	7,178,866	2.57%
FEDERALLY INSURED - VA	236,260,274	14,091,195	250,351,469	10.0%	4.970%	285	88	19,555,340	7.81%
FEDERALLY INSURED - RD	164,892,682	11,977,996	176,870,678	7.0%	4.657%	299	91	11,149,127	6.30%
FEDERALLY INSURED - HUD 184	147,482,507	6,571,893	154,054,400	6.1%	4.412%	324	92	6,196,801	4.02%
PMI - RADIAN GUARANTY	140,248,290	5,753,349	146,001,639	5.8%	4.151%	340	91	2,950,066	2.02%
PMI - CMG MORTGAGE INSURANCE	69,648,843	3,761,434	73,410,277	2.9%	4.334%	332	89	532,225	0.73%
PMI - MORTGAGE GUARANTY	39,201,008	2,355,449	41,556,457	1.7%	4.474%	331	89	966,460	2.33%
PMI - UNITED GUARANTY	24,751,149	546,040	25,297,189	1.0%	4.240%	353	93	320,296	1.27%
PMI - GENWORTH GE	19,349,871	1,503,151	20,853,022	0.8%	4.853%	311	87	866,473	4.16%
PMI - PMI MORTGAGE INSURANCE	12,479,324	1,136,496	13,615,819	0.5%	4.850%	311	84	408,314	3.00%
PMI - ESSENT GUARANTY	5,626,652	0	5,626,652	0.2%	4.370%	357	91	0	0.00%
PMI - COMMONWEALTH	1,023,256	74,017	1,097,273	0.0%	5.968%	247	79	0	0.00%
UNISNSURED - SERVICER INDEMNIFIED	289,167	29,836	319,003	0.0%	6.193%	220	70	0	0.00%
AHFC TOTAL	**2,390,984,036**	**124,413,070**	**2,515,397,106**	**100.0%**	**4.944%**	**295**	**77**	**114,472,823**	**4.55%**

As of: **4/30/2014**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,120,412,883	62,120,606	1,182,533,489	47.0%	4.851%	289	80	66,524,548	5.63%
ALASKA USA FCU	495,011,075	31,741,553	526,752,628	20.9%	4.751%	297	82	24,474,468	4.65%
FIRST NATIONAL BANK OF AK	378,600,866	14,399,562	393,000,427	15.6%	5.382%	280	72	16,147,359	4.11%
FIRST BANK	124,153,013	6,038,590	130,191,603	5.2%	4.091%	301	76	633,312	0.49%
MT. MCKINLEY MUTUAL SAVINGS	50,281,533	2,984,222	53,265,755	2.1%	4.675%	291	77	1,428,819	2.68%
US BANK COMMERCIAL	49,942,135	0	49,942,135	2.0%	8.000%	528	0	0	0.00%
SPIRIT OF ALASKA FCU	43,911,486	2,872,793	46,784,279	1.9%	4.618%	308	83	1,264,836	2.70%
NORTHRIM BANK	42,395,390	0	42,395,390	1.7%	6.407%	287	71	413,315	0.97%
DENALI STATE BANK	25,896,803	1,778,452	27,675,255	1.1%	4.794%	302	84	1,422,908	5.14%
DENALI ALASKA FCU	25,238,772	1,244,386	26,483,158	1.1%	4.141%	327	88	639,083	2.41%
KODIAK ISLAND HA	23,923,182	729,605	24,652,787	1.0%	4.530%	263	67	973,916	3.95%
ALASKA PACIFIC BANK	7,949,729	417,366	8,367,096	0.3%	5.177%	272	74	446,829	5.34%
TLINGIT-HAIDA HA	2,387,910	85,936	2,473,846	0.1%	4.744%	229	62	103,430	4.18%
TONGASS FCU	879,258	0	879,258	0.0%	4.234%	321	80	0	0.00%
AHFC TOTAL	**2,390,984,036**	**124,413,070**	**2,515,397,106**	**100.0%**	**4.944%**	**295**	**77**	**114,472,823**	**4.55%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **4/30/2014**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
HOME MORTGAGE REVENUE BONDS	689,251,020	85,114,800	774,365,820	30.8%	4.736%	295	81	45,452,612	5.87%
MORTGAGE REVENUE BONDS	330,485,105	19,090,747	349,575,852	13.9%	4.181%	310	84	14,009,396	4.01%
STATE CAPITAL PROJECT BONDS II	285,122,939	11,309,579	296,432,518	11.8%	6.317%	329	58	10,637,549	3.59%
STATE CAPITAL PROJECT BONDS	250,977,842	0	250,977,842	10.0%	5.221%	254	71	13,916,291	5.54%
GENERAL HOUSING PURPOSE BONDS	236,596,283	0	236,596,283	9.4%	5.039%	272	74	11,803,611	4.99%
GENERAL MORTGAGE REVENUE BONDS II	195,792,683	4,164,741	199,957,424	7.9%	4.121%	303	79	3,944,583	1.97%
GOVERNMENTAL PURPOSE BONDS	173,669,522	3,702,227	177,371,750	7.1%	4.951%	285	78	5,627,199	3.17%
COLLATERALIZED VETERANS BONDS	103,020,195	380,722	103,400,917	4.1%	5.586%	304	88	8,354,533	8.08%
AHFC GENERAL FUND	100,581,561	650,253	101,231,814	4.0%	4.835%	327	82	12,991	0.01%
HOUSING DEVELOPMENT BONDS	25,486,886	0	25,486,886	1.0%	6.392%	198	100	714,058	2.80%
AHFC TOTAL	**2,390,984,036**	**124,413,070**	**2,515,397,106**	**100.0%**	**4.944%**	**295**	**77**	**114,472,823**	**4.55%**

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**400,754,885**	**459,371,034**	**461,746,949**	**425,817,037**	**32,731,616**
MORTGAGE AND LOAN COMMITMENTS	**403,020,935**	**470,579,649**	**450,293,701**	**422,651,195**	**35,529,040**
MORTGAGE AND LOAN PURCHASES	**416,413,024**	**416,225,607**	**398,531,914**	**485,719,475**	**30,141,826**
MORTGAGE AND LOAN PAYOFFS	**521,240,747**	**551,641,685**	**531,627,435**	**183,402,565**	**15,745,935**
MORTGAGE AND LOAN FORECLOSURES	**16,662,892**	**14,069,276**	**11,863,398**	**12,169,927**	**1,050,822**

MORTGAGE PURCHASE STATISTICS:

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	257,026	268,795	279,834	307,688	266,001
WEIGHTED AVERAGE INTEREST RATE	4.554%	4.095%	3.764%	4.570%	4.276%
WEIGHTED AVERAGE BEGINNING TERM	352	336	341	359	352
WEIGHTED AVERAGE LOAN-TO-VALUE	90	85	85	87	89
FHA INSURANCE %	18.6%	10.9%	8.0%	3.9%	1.3%
VA INSURANCE %	20.7%	8.7%	5.0%	5.3%	3.5%
RD INSURANCE %	6.9%	7.1%	4.7%	4.3%	6.4%
HUD 184 INSURANCE %	8.1%	8.9%	8.2%	6.7%	7.9%
PRIMARY MORTGAGE INSURANCE %	7.2%	12.6%	17.8%	32.9%	50.7%
CONVENTIONAL UNINSURED %	38.4%	51.8%	56.3%	46.9%	30.3%
SINGLE FAMILY (1-4 UNIT) %	97.6%	92.6%	88.3%	85.7%	100.0%
MULTI FAMILY (>4 UNIT) %	2.4%	7.4%	11.7%	14.3%	0.0%
ANCHORAGE %	29.9%	33.2%	40.1%	41.9%	46.4%
OTHER ALASKAN CITY %	70.1%	66.8%	59.9%	58.1%	53.6%
WELLS FARGO %	49.6%	46.2%	43.2%	40.4%	42.2%
OTHER SELLER SERVICER %	50.4%	53.8%	56.8%	59.6%	57.8%
STREAMLINE REFINANCE %	11.1%	19.7%	17.7%	3.0%	0.8%

TAXABLE	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**87,270,188**	**101,131,730**	**116,342,299**	**144,740,201**	**10,332,809**
MORTGAGE AND LOAN COMMITMENTS	**87,270,188**	**101,375,630**	**116,711,110**	**144,591,490**	**10,643,934**
MORTGAGE AND LOAN PURCHASES	**79,623,975**	**87,116,434**	**92,364,309**	**145,081,627**	**13,144,001**
MORTGAGE AND LOAN PAYOFFS	**93,215,186**	**85,854,620**	**85,435,761**	**30,249,426**	**2,412,311**
MORTGAGE AND LOAN FORECLOSURES	**1,776,600**	**989,050**	**825,117**	**659,211**	**188,010**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	19.1%	20.9%	23.2%	29.9%	43.6%
AVERAGE PURCHASE PRICE	312,582	319,230	314,221	329,468	306,398
WEIGHTED AVERAGE INTEREST RATE	4.677%	4.173%	3.591%	4.220%	4.364%
WEIGHTED AVERAGE BEGINNING TERM	353	343	342	351	352
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	85	86	86
FHA INSURANCE %	12.9%	5.2%	7.3%	2.5%	0.0%
VA INSURANCE %	5.1%	5.5%	4.0%	0.2%	0.0%
RD INSURANCE %	1.9%	0.9%	0.9%	1.0%	3.8%
HUD 184 INSURANCE %	14.0%	14.8%	9.6%	7.6%	6.3%
PRIMARY MORTGAGE INSURANCE %	16.6%	26.7%	30.2%	47.0%	56.5%
CONVENTIONAL UNINSURED %	49.4%	47.0%	47.9%	41.6%	33.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	41.4%	45.5%	43.2%	54.3%	48.0%
OTHER ALASKAN CITY %	58.6%	54.5%	56.8%	45.7%	52.0%
WELLS FARGO %	47.0%	52.6%	50.4%	52.8%	42.0%
OTHER SELLER SERVICER %	53.0%	47.4%	49.6%	47.2%	58.0%
STREAMLINE REFINANCE %	15.5%	14.7%	18.4%	1.8%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**89,454,883**	**119,481,168**	**106,498,276**	**90,853,768**	**5,713,923**
MORTGAGE AND LOAN COMMITMENTS	**89,454,883**	**119,481,168**	**106,098,859**	**91,452,400**	**6,266,372**
MORTGAGE AND LOAN PURCHASES	**102,721,624**	**115,417,956**	**99,656,657**	**98,839,303**	**5,580,543**
MORTGAGE AND LOAN PAYOFFS	**132,324,451**	**146,717,225**	**155,583,504**	**58,506,142**	**4,883,908**
MORTGAGE AND LOAN FORECLOSURES	**8,723,375**	**7,973,531**	**7,033,790**	**6,404,999**	**129,574**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	24.7%	27.7%	25.0%	20.3%	18.5%
AVERAGE PURCHASE PRICE	189,497	195,673	198,725	203,091	187,224
WEIGHTED AVERAGE INTEREST RATE	4.291%	3.681%	3.133%	3.834%	3.918%
WEIGHTED AVERAGE BEGINNING TERM	359	355	354	358	356
WEIGHTED AVERAGE LOAN-TO-VALUE	95	93	90	91	91
FHA INSURANCE %	40.9%	26.8%	14.8%	8.3%	0.0%
VA INSURANCE %	8.4%	7.1%	4.3%	5.8%	9.2%
RD INSURANCE %	19.3%	19.1%	13.7%	14.3%	21.3%
HUD 184 INSURANCE %	9.9%	11.7%	11.0%	10.2%	5.7%
PRIMARY MORTGAGE INSURANCE %	5.5%	12.6%	24.1%	34.4%	33.2%
CONVENTIONAL UNINSURED %	16.0%	22.6%	32.0%	27.0%	30.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	44.8%	47.9%	52.6%	55.0%	47.9%
OTHER ALASKAN CITY %	55.2%	52.1%	47.4%	45.0%	52.1%
WELLS FARGO %	57.1%	55.4%	53.7%	50.6%	37.1%
OTHER SELLER SERVICER %	42.9%	44.6%	46.3%	49.4%	62.9%
STREAMLINE REFINANCE %	0.3%	9.1%	9.1%	1.8%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	40,567,980	43,542,094	59,451,929	81,050,924	8,670,880
MORTGAGE AND LOAN COMMITMENTS	40,567,980	43,542,094	59,724,150	80,375,048	8,928,330
MORTGAGE AND LOAN PURCHASES	49,934,157	40,823,326	48,083,875	81,637,214	7,021,565
MORTGAGE AND LOAN PAYOFFS	71,234,391	68,357,392	65,098,096	25,172,640	2,144,201
MORTGAGE AND LOAN FORECLOSURES	1,242,981	2,465,517	1,349,538	1,045,745	204,157
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	12.0%	9.8%	12.1%	16.8%	23.3%
AVERAGE PURCHASE PRICE	242,874	258,164	272,129	275,040	289,375
WEIGHTED AVERAGE INTEREST RATE	4.636%	4.112%	3.533%	4.151%	4.307%
WEIGHTED AVERAGE BEGINNING TERM	355	349	354	352	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	91	92	91	94
FHA INSURANCE %	39.7%	18.0%	18.3%	7.3%	3.9%
VA INSURANCE %	3.7%	3.2%	1.9%	2.6%	4.2%
RD INSURANCE %	8.8%	7.5%	4.2%	2.5%	3.3%
HUD 184 INSURANCE %	17.7%	22.2%	21.2%	12.8%	17.5%
PRIMARY MORTGAGE INSURANCE %	13.4%	23.0%	30.0%	55.8%	66.4%
CONVENTIONAL UNINSURED %	16.6%	26.0%	24.4%	19.1%	4.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	36.8%	42.2%	47.9%	52.9%	53.9%
OTHER ALASKAN CITY %	63.2%	57.8%	52.1%	47.1%	46.1%
WELLS FARGO %	48.4%	52.0%	57.8%	48.3%	56.7%
OTHER SELLER SERVICER %	51.6%	48.0%	42.2%	51.7%	43.3%
STREAMLINE REFINANCE %	7.4%	13.5%	9.0%	2.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	26,021,750	32,450,950	58,863,414	35,636,850	2,904,000
MORTGAGE AND LOAN COMMITMENTS	29,055,900	43,874,950	48,191,914	31,673,600	4,197,400
MORTGAGE AND LOAN PURCHASES	16,908,700	37,126,600	50,910,964	75,604,350	298,000
MORTGAGE AND LOAN PAYOFFS	19,320,646	18,237,813	24,022,965	13,264,512	770,576
MORTGAGE AND LOAN FORECLOSURES	0	310,842	0	457,199	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	4.1%	8.9%	12.8%	15.6%	1.0%
AVERAGE PURCHASE PRICE	486,630	994,256	1,324,257	2,338,299	297,500
WEIGHTED AVERAGE INTEREST RATE	6.454%	6.086%	6.127%	7.373%	7.250%
WEIGHTED AVERAGE BEGINNING TERM	360	338	342	413	360
WEIGHTED AVERAGE LOAN-TO-VALUE	78	66	76	78	100
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	41.6%	17.1%	8.3%	8.2%	100.0%
MULTI FAMILY (>4 UNIT) %	58.4%	82.9%	91.7%	91.8%	0.0%
ANCHORAGE %	63.2%	59.2%	79.5%	18.9%	100.0%
OTHER ALASKAN CITY %	36.8%	40.8%	20.5%	81.1%	0.0%
WELLS FARGO %	46.9%	31.2%	2.7%	0.0%	0.0%
OTHER SELLER SERVICER %	53.1%	68.8%	97.3%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

RURAL	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**95,608,736**	**125,870,885**	**92,154,125**	**42,758,141**	**3,626,265**
MORTGAGE AND LOAN COMMITMENTS	**95,608,736**	**125,870,885**	**91,130,762**	**43,781,504**	**4,009,265**
MORTGAGE AND LOAN PURCHASES	**89,106,667**	**107,050,965**	**89,547,761**	**48,425,961**	**2,304,846**
MORTGAGE AND LOAN PAYOFFS	**111,239,808**	**134,772,584**	**112,399,378**	**32,631,692**	**2,685,836**
MORTGAGE AND LOAN FORECLOSURES	**1,312,553**	**974,784**	**1,237,349**	**1,358,820**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	21.4%	25.7%	22.5%	10.0%	7.6%
AVERAGE PURCHASE PRICE	272,106	266,820	251,794	233,982	210,361
WEIGHTED AVERAGE INTEREST RATE	4.459%	3.850%	3.466%	3.849%	4.041%
WEIGHTED AVERAGE BEGINNING TERM	336	303	316	319	307
WEIGHTED AVERAGE LOAN-TO-VALUE	82	78	80	83	85
FHA INSURANCE %	5.6%	2.1%	1.8%	0.6%	0.0%
VA INSURANCE %	1.8%	0.8%	0.8%	1.6%	0.0%
RD INSURANCE %	3.6%	3.1%	2.1%	4.8%	0.0%
HUD 184 INSURANCE %	3.5%	1.6%	1.8%	0.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	3.2%	4.3%	2.7%	10.3%	11.7%
CONVENTIONAL UNINSURED %	82.3%	88.1%	90.8%	82.1%	88.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	40.0%	35.4%	40.6%	24.0%	9.3%
OTHER SELLER SERVICER %	60.0%	64.6%	59.4%	76.0%	90.7%
STREAMLINE REFINANCE %	33.1%	46.7%	42.7%	15.9%	10.0%

VETERANS	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	60,493,748	30,405,295	16,879,199	14,217,471	245,160
MORTGAGE AND LOAN COMMITMENTS	60,493,748	30,405,295	16,879,199	14,217,471	245,160
MORTGAGE AND LOAN PURCHASES	77,717,901	25,945,204	12,265,293	17,599,290	245,160
MORTGAGE AND LOAN PAYOFFS	92,370,807	95,714,987	87,601,717	21,729,760	2,242,322
MORTGAGE AND LOAN FORECLOSURES	3,607,383	1,355,552	1,351,711	2,243,953	529,082
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	18.7%	6.2%	3.1%	3.6%	0.8%
AVERAGE PURCHASE PRICE	294,027	309,231	303,280	353,912	240,000
WEIGHTED AVERAGE INTEREST RATE	4.415%	3.813%	3.487%	3.925%	4.250%
WEIGHTED AVERAGE BEGINNING TERM	358	339	350	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	95	96	96	102
FHA INSURANCE %	0.2%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	90.4%	81.4%	80.2%	84.7%	100.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.5%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.2%	0.0%	5.5%	2.9%	0.0%
CONVENTIONAL UNINSURED %	6.7%	18.6%	14.3%	12.4%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	21.0%	14.8%	14.9%	34.6%	0.0%
OTHER ALASKAN CITY %	79.0%	85.2%	85.1%	65.4%	100.0%
WELLS FARGO %	54.8%	43.9%	28.6%	56.4%	0.0%
OTHER SELLER SERVICER %	45.2%	56.1%	71.4%	43.6%	100.0%
STREAMLINE REFINANCE %	0.6%	12.5%	15.6%	3.0%	0.0%

NON-CONFORMING	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	569,500	5,351,127	9,036,166	15,321,892	1,020,600
MORTGAGE AND LOAN COMMITMENTS	569,500	5,351,127	9,036,166	15,321,892	1,020,600
MORTGAGE AND LOAN PURCHASES	400,000	2,745,122	5,703,055	17,332,904	1,437,250
MORTGAGE AND LOAN PAYOFFS	1,535,457	1,987,063	1,486,014	1,848,394	606,781
MORTGAGE AND LOAN FORECLOSURES	0	0	65,893	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.7%	1.4%	3.6%	4.8%
AVERAGE PURCHASE PRICE	500,000	286,917	409,384	387,779	569,000
WEIGHTED AVERAGE INTEREST RATE	4.750%	4.054%	3.710%	4.112%	4.451%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	336	360
WEIGHTED AVERAGE LOAN-TO-VALUE	80	82	87	87	85
FHA INSURANCE %	0.0%	17.2%	0.0%	1.0%	0.0%
VA INSURANCE %	0.0%	0.0%	9.8%	10.1%	0.0%
RD INSURANCE %	0.0%	9.8%	5.5%	1.9%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	16.6%	3.8%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	19.5%	24.7%	38.5%	74.8%
CONVENTIONAL UNINSURED %	100.0%	53.5%	43.5%	44.8%	25.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	9.9%	37.1%	37.2%	64.5%
OTHER ALASKAN CITY %	100.0%	90.1%	62.9%	62.8%	35.5%
WELLS FARGO %	0.0%	19.7%	56.6%	50.2%	64.5%
OTHER SELLER SERVICER %	100.0%	80.3%	43.4%	49.8%	35.5%
STREAMLINE REFINANCE %	0.0%	3.6%	0.0%	2.0%	0.0%

CLOSING COST ASSISTANCE PROGRAM	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	419,577	1,237,790	217,979
MORTGAGE AND LOAN COMMITMENTS	0	0	419,577	1,237,790	217,979
MORTGAGE AND LOAN PURCHASES	0	0	0	1,198,826	110,461
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	0.2%	0.4%
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	172,829	112,500
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	4.584%	4.625%
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	99	98
FHA INSURANCE %	N/A	N/A	N/A	72.4%	100.0%
VA INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
RD INSURANCE %	N/A	N/A	N/A	27.6%	0.0%
HUD 184 INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	0.0%	0.0%
ANCHORAGE %	N/A	N/A	N/A	19.6%	0.0%
OTHER ALASKAN CITY %	N/A	N/A	N/A	80.4%	100.0%
WELLS FARGO %	N/A	N/A	N/A	0.0%	0.0%
OTHER SELLER SERVICER %	N/A	N/A	N/A	100.0%	100.0%
STREAMLINE REFINANCE %	N/A	N/A	N/A	0.0%	0.0%

AK ENERGY EFFICIENCY PROGRAM	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	768,100	1,137,785	2,101,964	0	0
MORTGAGE AND LOAN COMMITMENTS	0	678,500	2,101,964	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 4/30/2014

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$50,885,000	$119,115,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$11,335,000	$65,090,000	$22,250,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$750,675,000**	**$11,335,000**	**$115,975,000**	**$623,365,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$5,630,000	$58,720,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$6,790,000	$0	$36,340,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$2,260,000	$0	$33,420,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$19,470,000	$109,280,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	$28,945,000	$0	$11,930,000	$17,015,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$7,155,000	$0	$64,205,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$372,215,000**	**$16,205,000**	**$37,030,000**	**$318,980,000**
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$17,965,000	$113,575,000	$58,460,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$5,945,000	$34,035,000	$17,905,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$247,885,000**	**$23,910,000**	**$147,610,000**	**$76,365,000**
Housing Development Bonds (Multifamily Program)										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$7,115,000	$25,895,000	$50,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$12,740,000	$39,235,000	$50,000
		Housing Development Bonds (Multifamily Program) Total					**$85,085,000**	**$19,855,000**	**$65,130,000**	**$100,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$3,160,000	$2,800,000	$139,930,000
GM12B	405	General Mortgage Revenue Bonds II, 2012 Series B	Taxable	7/11/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
		General Mortgage Revenue Bonds II Total					**$195,890,000**	**$3,160,000**	**$2,800,000**	**$189,930,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 4/30/2014

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$21,990,000	$0	$54,590,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$26,880,000	$0	$66,710,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$48,870,000**	**$18,400,000**	**$135,900,000**
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$9,490,000	$0	$50,760,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$10,470,000	$0	$90,420,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$9,405,000	$0	$33,010,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$8,125,000	$0	$44,985,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$26,210,000	$0	$78,975,000
				State Capital Project Bonds Total			**$361,850,000**	**$63,700,000**	**$0**	**$298,150,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$6,120,000	$0	$93,240,000
SC12B	606	State Capital Project Bonds II, 2012 Series B	Taxable	10/17/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$0	$0	$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	$50,000,000	$0	$0	$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$0	$0	$95,115,000
				State Capital Project Bonds II Total			**$381,240,000**	**$6,120,000**	**$0**	**$375,120,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$8,740,000	$0	$134,495,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$30,960,000	$0	$116,650,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$5,800,000	$0	$11,085,000
				General Housing Purpose Bonds Total			**$307,730,000**	**$45,500,000**	**$0**	**$262,230,000**
				Total AHFC Bonds and Notes			**$2,905,740,000**	**$238,655,000**	**$386,945,000**	**$2,280,140,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/VMIG1* *AA+/WD*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	7,405,000	42,595,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	43,480,000	76,520,000
							E021A Total	**$170,000,000**	**$0**	**$50,885,000**	**$119,115,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* *AA+*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	800,000	90,000	0
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	735,000	175,000	0
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	675,000	250,000	0
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	600,000	345,000	0
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	525,000	440,000	0
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	495,000	490,000	0
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	500,000	505,000	0
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	525,000	505,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	545,000	505,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	550,000	525,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	565,000	535,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	575,000	545,000
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	590,000	560,000
	011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	610,000	565,000
	011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	610,000	595,000
	011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	620,000	610,000
	011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	640,000	620,000
	011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	655,000	635,000
	011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	670,000	650,000
	011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	695,000	670,000
	011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	710,000	690,000
	011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	730,000	700,000
	011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	765,000	715,000
	011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	770,000	730,000
	011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	805,000	745,000
	011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	810,000	775,000
	011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	830,000	795,000
	011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	850,000	810,000
	011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	870,000	830,000
	011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	895,000	845,000
	011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	925,000	860,000
	011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	1,435,000	390,000
	011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	1,455,000	415,000
	011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	1,475,000	440,000
	011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	1,520,000	440,000
	011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	700,000	205,000
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	980,000	120,000
	011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	375,000	110,000
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	1,380,000	190,000
	011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	385,000	115,000
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	1,415,000	190,000
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	1,445,000	200,000
	011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	395,000	115,000

Home Mortgage Revenue Bonds (FTHB Program)

S and P | Moodys | Fitch

E061A Home Mortgage Revenue Bonds, 2006 Series A — **Exempt** — Prog: **107** — Yield: **4.623%** — Delivery: **1/26/2006** — Underwriter: **Merrill Lynch** — *AA+* | *Aa2* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,485,000	205,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	405,000	115,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	405,000	130,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,520,000	205,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,555,000	215,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,600,000	215,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,635,000	225,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,675,000	230,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,715,000	235,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,760,000	240,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,800,000	245,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,850,000	250,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,895,000	255,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,940,000	265,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,995,000	275,000
011832L83	4.950%	2036	Dec	Term	AMT		9,745,000	0	9,745,000	0
						E061A Total	**$98,675,000**	**$11,335,000**	**$65,090,000**	**$22,250,000**

E071A Home Mortgage Revenue Bonds, 2007 Series A — **Exempt** — Prog: **110** — Yield: **4.048%** — Delivery: **5/31/2007** — Underwriter: **Citigroup** — *AA+/NR* | *Aa2/VMIG1* | *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys** / **Fitch**	
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR* *Aa2/VMIG1*	*AA+/F1+*
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR* *Aa2/VMIG1*	*AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR* *Aa2/VMIG1*	*AA+/F1+*
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/F1+*
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1* *Aa2/VMIG1*	*AA+/F1*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG1* / *AA+/F1*
	01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
	01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
	01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
	01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
	01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
	01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
	01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
	01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
	01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
	01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
	01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
	01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
	01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
	01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
	01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$750,675,000**	**$11,335,000**	**$115,975,000**	**$623,365,000**
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	80,000	820,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	150,000	1,600,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	160,000	1,620,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	170,000	1,640,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	170,000	1,670,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	170,000	1,690,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	170,000	1,720,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	170,000	1,750,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	170,000	1,780,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	180,000	1,800,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	180,000	1,830,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	180,000	1,860,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	190,000	1,880,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	190,000	1,910,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	190,000	1,950,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	190,000	1,980,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	190,000	2,010,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	200,000	2,040,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	200,000	2,070,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	200,000	2,110,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	200,000	2,140,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	210,000	2,170,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	215,000	2,195,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	215,000	2,235,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	220,000	2,270,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 4/30/2014

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	220,000	2,310,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	220,000	2,350,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	210,000	2,400,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	210,000	2,440,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	210,000	2,480,000
							E0911 Total	**$64,350,000**	**$0**	**$5,630,000**	**$58,720,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RAB8	0.450%	2011	Jun	Serial			1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial			1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial			1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial			1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial			1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial			1,140,000	1,140,000	0	0
	01170RAH5	1.400%	2014	Jun	Serial			1,150,000	0	0	1,150,000
	01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	0	0	1,160,000
	01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0	1,165,000
	01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	1,180,000
	01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	1,190,000
	01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	1,205,000
	01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	1,220,000
	01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	1,235,000
	01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	1,250,000
	01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	1,270,000
	01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	1,285,000
	01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	1,305,000
	01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	1,330,000
	01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	1,350,000
	01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0	1,360,000
	01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0	1,385,000
	01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0	1,415,000
	01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0	1,440,000
	01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0	1,470,000
	01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	1,530,000
	01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	1,560,000
	01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	1,590,000
	01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	1,625,000
	01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	1,655,000
	01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	1,690,000
	01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000
							E10A1 Total	**$43,130,000**	**$6,790,000**	**$0**	**$36,340,000**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
	01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0
	01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000
	01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000
	01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000
	01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000
	01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000
	01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000
	01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000

Mortgage Revenue Bonds (FTHB Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	Moodys / Fitch
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	AAA	Aaa / AAA
	01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000
	01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000
	01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
	01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
	01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
	01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
	01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
	01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
	01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
	01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
	01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
	01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
	01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
	01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
	01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
	01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$2,260,000**	**$0**	**$33,420,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	AAA	Aaa / AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	495,000	2,665,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	705,000	3,925,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	700,000	3,990,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	730,000	4,020,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	730,000	4,090,000

Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E0912 Mortgage Revenue Bonds, 2009 Series A-2 — **Exempt** — Prog: **122** — Yield: **2.532%** — Delivery: **11/22/2011** — Underwriter: **Morgan Keegan** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	730,000	4,030,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	730,000	4,090,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	730,000	4,160,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	750,000	4,200,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	760,000	4,260,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	770,000	4,310,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	780,000	4,370,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	790,000	4,430,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	780,000	4,350,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	660,000	3,710,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	670,000	3,760,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	680,000	3,810,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	690,000	3,860,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	690,000	3,920,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	700,000	3,970,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	600,000	3,450,000
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	550,000	3,150,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	570,000	3,180,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	550,000	3,050,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	400,000	2,270,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	400,000	2,310,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	420,000	2,320,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	430,000	2,350,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	430,000	2,390,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	430,000	2,420,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	420,000	2,470,000
							E0912 Total	**$128,750,000**	**$0**	**$19,470,000**	**$109,280,000**

E11A1 Mortgage Revenue Bonds, 2011 Series A — **Taxable** — Prog: **122** — Yield: **N/A** — Delivery: **11/22/2011** — Underwriter: **Morgan Keegan** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RDA7	2.800%	2015	Jun	Sinker		Taxable	200,000	0	80,000	120,000
	01170RDA7	2.800%	2015	Dec	Sinker		Taxable	225,000	0	95,000	130,000
	01170RDA7	2.800%	2016	Jun	Sinker		Taxable	290,000	0	115,000	175,000
	01170RDA7	2.800%	2016	Dec	Sinker		Taxable	390,000	0	165,000	225,000
	01170RDA7	2.800%	2017	Jun	Sinker		Taxable	490,000	0	205,000	285,000
	01170RDA7	2.800%	2017	Dec	Sinker		Taxable	590,000	0	245,000	345,000
	01170RDA7	2.800%	2018	Jun	Sinker		Taxable	690,000	0	285,000	405,000
	01170RDA7	2.800%	2018	Dec	Sinker		Taxable	790,000	0	325,000	465,000
	01170RDA7	2.800%	2019	Jun	Sinker		Taxable	890,000	0	365,000	525,000
	01170RDA7	2.800%	2019	Dec	Sinker		Taxable	990,000	0	410,000	580,000
	01170RDA7	2.800%	2020	Jun	Sinker		Taxable	1,090,000	0	450,000	640,000
	01170RDA7	2.800%	2020	Dec	Sinker		Taxable	1,190,000	0	490,000	700,000
	01170RDA7	2.800%	2021	Jun	Sinker		Taxable	1,290,000	0	530,000	760,000
	01170RDA7	2.800%	2021	Dec	Sinker		Taxable	1,390,000	0	570,000	820,000
	01170RDA7	2.800%	2022	Jun	Sinker		Taxable	1,490,000	0	615,000	875,000
	01170RDA7	2.800%	2022	Dec	Sinker		Taxable	1,600,000	0	655,000	945,000
	01170RDA7	2.800%	2023	Jun	Sinker		Taxable	1,700,000	0	700,000	1,000,000
	01170RDA7	2.800%	2023	Dec	Sinker		Taxable	1,800,000	0	745,000	1,055,000
	01170RDA7	2.800%	2024	Jun	Sinker		Taxable	1,900,000	0	785,000	1,115,000
	01170RDA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	825,000	1,175,000
	01170RDA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	865,000	1,235,000
	01170RDA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	905,000	1,295,000
	01170RDA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	950,000	1,350,000
	01170RDA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	555,000	795,000
							E11A1 Total	**$28,945,000**	**$0**	**$11,930,000**	**$17,015,000**

E11B1 Mortgage Revenue Bonds, 2011 Series B — **Exempt** — Prog: **122** — Yield: **2.532%** — Delivery: **11/22/2011** — Underwriter: **Morgan Keegan** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P** / **Moodys**	**Fitch**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* / *Aaa*	*AAA*
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	0	0	3,050,000
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	0	0	2,920,000
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	0	0	2,930,000
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	0	0	2,905,000
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	0	0	2,845,000
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	0	0	2,790,000
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	0	0	2,735,000
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	0	0	2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	0	2,310,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	0	2,265,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	0	2,230,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	0	2,215,000
							E11B1 Total	**$71,360,000**	**$7,155,000**	**$0**	**$64,205,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$372,215,000**	**$16,205,000**	**$37,030,000**	**$318,980,000**
Collateralized Bonds (Veterans Mortgage Program)										**S and P** / **Moodys**	**Fitch**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0	0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	1,710,000	0	0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	1,745,000	0	0
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	1,775,000	5,000	0
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	1,810,000	10,000	0
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	1,530,000	325,000	0
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	1,225,000	665,000	0
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	930,000	1,000,000	0
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	700,000	1,125,000	0
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	1,210,000	650,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	1,245,000	655,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	1,270,000	680,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	1,305,000	685,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	1,325,000	710,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	1,365,000	715,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	1,395,000	735,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	1,490,000	805,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	1,520,000	825,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	1,560,000	840,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys**	**Fitch**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	1,595,000		860,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	1,635,000		875,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	1,675,000		890,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	1,720,000		905,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	1,760,000		925,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	1,805,000		940,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	1,845,000		965,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	1,880,000		995,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	1,930,000		1,010,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	1,970,000		1,040,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	2,015,000		1,065,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	2,055,000		1,095,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	2,105,000		1,120,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	2,160,000		1,140,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	2,210,000		1,165,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	2,265,000		1,195,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	2,310,000		1,230,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	2,360,000		1,265,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	2,420,000		1,290,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	2,485,000		1,315,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	2,540,000		1,350,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	2,605,000		1,380,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	2,675,000		1,405,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	2,720,000		1,460,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	2,810,000		1,470,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	2,870,000		1,515,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	2,930,000		1,560,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	3,015,000		1,585,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	3,085,000		1,625,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	3,155,000		1,670,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	3,230,000		1,710,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	3,305,000		1,750,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	3,425,000		1,750,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	3,485,000		1,820,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	3,545,000		1,885,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	3,640,000		1,925,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	3,715,000		1,985,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	3,810,000		2,030,000
							C0611 Total	**$190,000,000**	**$17,965,000**	**$113,575,000**		**$58,460,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0		0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	1,355,000	0		0
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	1,390,000	15,000		0
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	1,110,000	345,000		0
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	780,000	730,000		0
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	995,000		570,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	1,050,000		575,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	1,090,000		595,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	1,130,000		620,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	795,000		450,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	845,000		460,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	880,000		485,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	930,000		505,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	970,000		535,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	1,020,000		545,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	1,070,000		575,000

Collateralized Bonds (Veterans Mortgage Program)

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C0711 Veterans Collateralized Bonds, 2007 & 2008 First — **Exempt** — Prog: **208** — Yield: **5.023%** — Delivery: **12/18/2007** — Underwriter: **Merrill Lynch** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	1,120,000	610,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	1,185,000	640,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	1,250,000	670,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	1,295,000	705,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	1,360,000	745,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	1,430,000	785,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	1,510,000	820,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	1,585,000	870,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	1,680,000	900,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	1,780,000	920,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	1,850,000	995,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	1,940,000	1,050,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	2,045,000	1,105,000
8	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	2,140,000	1,175,000
							C0711 Total	**$57,885,000**	**$5,945,000**	**$34,035,000**	**$17,905,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$247,885,000**	**$23,910,000**	**$147,610,000**	**$76,365,000**

Housing Development Bonds (Multifamily Program)

S and P | Moodys | Fitch

HD04A Housing Development Bonds, 2004 Series A — **Exempt** — Prog: **301** — Yield: **4.541%** — Delivery: **3/4/2004** — Underwriter: **Merrill Lynch** — *AA+* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0	0
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	930,000	0	0
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	35,000	950,000	0
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	1,030,000	0
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	1,080,000	0
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	1,140,000	0
011832WQ1	4.550%	2018	Jun	Term	AMT		485,000	0	485,000	0
011832VT6	4.550%	2018	Dec	Term	AMT		1,980,000	0	1,980,000	0
011832WR9	4.750%	2023	Jun	Term	AMT		330,000	0	330,000	0
011832VU3	4.750%	2023	Dec	Term	AMT		7,100,000	0	7,100,000	0
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	1,565,000	15,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	1,655,000	15,000
011832WS7	4.800%	2026	Jun	Term	AMT		500,000	0	500,000	0
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	1,710,000	20,000
011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000	0
011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000	0
						HD04A Total	**$33,060,000**	**$7,115,000**	**$25,895,000**	**$50,000**

HD04B Housing Development Bonds, 2004 Series B (GP*) — **Exempt** — Prog: **301** — Yield: **4.541%** — Delivery: **3/4/2004** — Underwriter: **Merrill Lynch** — *AA+* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0	0
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	1,520,000	0	0
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	1,565,000	0	0
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	1,635,000	0	0
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	20,000	1,675,000	0
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	1,775,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									S and P	Moodys / Fitch
HD04B Housing Development Bonds, 2004 Series B (GP*)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* / *AAA*
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	1,845,000	0
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	1,920,000	0
011832WU2	4.450%	2018	Jun	Term		GP	1,055,000	0	1,055,000	0
011832WL2	4.450%	2018	Dec	Term		GP	2,980,000	0	2,980,000	0
011832WV0	4.650%	2023	Jun	Term		GP	570,000	0	570,000	0
011832WM0	4.650%	2023	Dec	Term		GP	10,140,000	0	10,140,000	0
011832WW8	4.700%	2026	Jun	Term		GP	450,000	0	450,000	0
011832WN8	4.700%	2026	Dec	Term		GP	5,125,000	0	5,125,000	0
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	1,660,000	5,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	1,750,000	5,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	1,830,000	10,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	1,920,000	10,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	2,020,000	10,000
011832WX6	4.750%	2032	Jun	Term		GP	400,000	0	400,000	0
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	2,120,000	10,000
						HD04B Total	**$52,025,000**	**$12,740,000**	**$39,235,000**	**$50,000**
						Housing Development Bonds (Multifamily Program) Total	**$85,085,000**	**$19,855,000**	**$65,130,000**	**$100,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys / Fitch
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*N/A* / *AA+*
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	0	0	1,520,000
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	0	0	1,560,000
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0	1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0	1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	10,000	35,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	20,000	130,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P** / **Moodys**	**Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+* / *N/A*	*AA+*
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	35,000	220,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	50,000	315,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	60,000	410,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	75,000	510,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	90,000	605,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	110,000	705,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	120,000	805,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	135,000	910,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	150,000	1,010,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	165,000	1,120,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	185,000	1,220,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	200,000	1,340,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	215,000	1,450,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	235,000	1,565,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	250,000	1,675,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	40,000	260,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	40,000	285,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	50,000	310,000
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	50,000	340,000
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	45,000	375,000
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	55,000	395,000
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	415,000	2,855,000
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000
						GM12A Total	**$145,890,000**	**$3,160,000**	**$2,800,000**	**$139,930,000**
GM12B General Mortgage Revenue Bonds II, 2012 Series B				**Taxable**	Prog: **405**	Yield: **N/A**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+* / *N/A*	*AA+/F1+*
01170REJ7		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000
						GM12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
				General Mortgage Revenue Bonds II Total			**$195,890,000**	**$3,160,000**	**$2,800,000**	**$189,930,000**
Governmental Purpose Bonds									**S and P** / **Moodys**	**Fitch**
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** **Fitch**
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$21,990,000**	**$0**	**$54,590,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P** / **Moodys**	**Fitch**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$26,880,000**	**$0**	**$66,710,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$48,870,000**	**$18,400,000**	**$135,900,000**
State Capital Project Bonds									**S and P** / **Moodys**	**Fitch**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$9,490,000**	**$0**	**$50,760,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	*AA+* / *Aa2*	*AA+*
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0	0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0	0
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000	0	0
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P	Moodys / Fitch
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* / *AA+*
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$10,470,000**	**$0**	**$90,420,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* / *AA+*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0	0
011832Z39	4.000%	2013	Dec	Serial			1,685,000	1,685,000	0	0
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$9,405,000**	**$0**	**$33,010,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* / *AA+*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0
0118322P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0	0
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	1,855,000	0	0
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P / Moodys / Fitch	
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	AA+ / Aa2 / AA+	
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$8,125,000**	**$0**	**$44,985,000**
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	AA+ / Aa2 / AA+	
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0	0
0118326R8	4.000%	2013	Dec	Serial			2,050,000	2,050,000	0	0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	5,500,000	0	0
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$26,210,000**	**$0**	**$78,975,000**
						State Capital Project Bonds Total	**$361,850,000**	**$63,700,000**	**$0**	**$298,150,000**
State Capital Project Bonds II									S and P / Moodys / Fitch	
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	AA+ / N/A / AA+	
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial			1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial			1,970,000	0	0	1,970,000
0118327U0	4.000%	2014	Dec	Serial			1,925,000	0	0	1,925,000
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0	2,020,000
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0	2,015,000
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0	2,080,000
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0	2,080,000
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0	2,170,000
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0	2,165,000
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0	2,255,000
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0	2,255,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*N/A* *AA+*
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000
						SC12A Total	**$99,360,000**	**$6,120,000**	**$0**	**$93,240,000**
SC12B State Capital Project Bonds II, 2012 Series B				**Taxable**	Prog: **606**	Yield: **N/A**	Delivery: **10/17/2012**	Underwriter: **J.P. Morgan**	*AA+/A-1+*	*N/A* *AA+/F1+*
0118327P1		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000
						SC12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*N/A* *AA+*
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0	0	3,055,000
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0	0	1,615,000
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0	0	1,610,000
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0	0	1,755,000
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0	0	1,750,000
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0	0	4,710,000
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0	0	4,980,000
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0	0	4,985,000
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0	0	5,435,000
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0	0	5,740,000
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$0**	**$0**	**$86,765,000**
SC13B State Capital Project Bonds II, 2013 Series B				**Taxable**	Prog: **607**	Yield: **N/A**	Delivery: **5/2/2013**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* *AA+*
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000
						SC13B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* *AA+*
011839BB2	3.000%	2016	Dec	Serial			3,610,000	0	0	3,610,000
011839BC0	4.000%	2017	Jun	Serial			2,330,000	0	0	2,330,000
011839BD8	4.000%	2017	Dec	Serial			2,375,000	0	0	2,375,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P** / **Moodys**	**Fitch**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+* / *N/A*	*AA+*
011839BE6	5.000%	2018	Jun	Serial			2,425,000	0	0	2,425,000
011839BF3	5.000%	2018	Dec	Serial			2,480,000	0	0	2,480,000
011839BG1	5.000%	2019	Jun	Serial			2,545,000	0	0	2,545,000
011839BH9	5.000%	2019	Dec	Serial			2,605,000	0	0	2,605,000
011839BJ5	5.000%	2020	Jun	Serial			2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial			2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial			2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial			2,870,000	0	0	2,870,000
011839BN6	5.000%	2022	Jun	Serial			2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial			3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial			3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial			3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial			5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial			5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial			5,000,000	0	0	5,000,000
011839BV8	4.000%	2028	Dec	Serial			2,480,000	0	0	2,480,000
011839CC9	5.000%	2028	Dec	Serial			3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial			4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial			5,050,000	0	0	5,050,000
011839CB1	5.000%	2031	Dec	Serial			4,370,000	0	0	4,370,000
011839BY2	4.375%	2031	Dec	Serial			2,790,000	0	0	2,790,000
011839BZ9	5.000%	2032	Dec	Serial			7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial			7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$0**	**$0**	**$95,115,000**
						State Capital Project Bonds II Total	**$381,240,000**	**$6,120,000**	**$0**	**$375,120,000**
General Housing Purpose Bonds									**S and P** / **Moodys**	**Fitch**
GH05A General Housing Purpose Bonds, 2005 Series A				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Underwriter: **George K. Baum**	*AA+* / *Aa2*	*AA+*
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0	0
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0	0
011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0	0
011832YD8	3.450%	2012	Dec	Serial			590,000	590,000	0	0
011832YE6	3.550%	2013	Jun	Serial			600,000	600,000	0	0
011832YF3	3.600%	2013	Dec	Serial			615,000	615,000	0	0
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P	Moodys / Fitch
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Underwriter: **George K. Baum**	AA+	Aa2 / AA+
	011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
	011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
	011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
	011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$8,740,000**	**$0**	**$134,495,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	AA+	Aa2 / AA+
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	1,800,000	0	0
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	485,000	0	0
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	1,345,000	0	0
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	1,000,000	0	0
B2	011832D66	3.250%	2010	Dec	Serial			870,000	870,000	0	0
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	1,910,000	0	0
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	1,945,000	0	0
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	120,000	0	0
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	1,860,000	0	0
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	75,000	0	0
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	1,955,000	0	0
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	150,000	0	0
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	1,935,000	0	0
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	2,140,000	0	0
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds											
									S and P	Moodys	Fitch
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+* / *Aa2*	*AA+*
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Term			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Sinker			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds									S and P	Moodys	Fitch
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+* / *Aa2*	*AA+*
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$30,960,000**	**$0**	**$116,650,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+* / *Aa2*	*AA+*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0
C1	011832B43	3.250%	2010	Jun	Serial			25,000	25,000	0	0
C1	011832B50	3.300%	2010	Dec	Serial			25,000	25,000	0	0
C1	011832B68	3.400%	2011	Jun	Serial			25,000	25,000	0	0
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	1,330,000	0	0
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	1,365,000	0	0
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	1,395,000	0	0
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	1,435,000	0	0
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$5,800,000**	**$0**	**$11,085,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$45,500,000**	**$0**	**$262,230,000**
Commercial Paper Total	**$53,500,000**						**Total AHFC Bonds**	**$2,905,740,000**	**$238,655,000**	**$386,945,000**	**$2,280,140,000**

Footnotes:

1. AHFC has issued $17,779,734,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$592,040	5.59%	93
Remaining Principal Balance:	$123,171,041	3-Months	$1,386,315	4.37%	73
Weighted Average Seasoning:	67	6-Months	$2,848,712	4.47%	74
Weighted Average Interest Rate:	5.893%	12-Months	$12,916,478	9.57%	160
Bond Yield (TIC):	4.553%	Life	$269,373,618	12.97%	216

2 Home Mortgage Revenue Bonds, 2006 Series A

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$54,497	2.53%	42
Remaining Principal Balance:	$25,469,191	3-Months	$202,261	3.11%	52
Weighted Average Seasoning:	103	6-Months	$1,006,445	7.29%	122
Weighted Average Interest Rate:	5.400%	12-Months	$3,978,145	12.98%	216
Bond Yield (TIC):	4.623%	Life	$71,255,619	13.81%	230

3 Home Mortgage Revenue Bonds, 2007 Series A

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$929,429	13.52%	225
Remaining Principal Balance:	$76,335,246	3-Months	$1,795,393	8.87%	148
Weighted Average Seasoning:	59	6-Months	$3,629,278	9.19%	153
Weighted Average Interest Rate:	4.850%	12-Months	$9,570,158	13.15%	219
Bond Yield (TIC):	4.048%	Life	$95,448,816	18.45%	307

4 Home Mortgage Revenue Bonds, 2007 Series B

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$79,955	1.28%	21
Remaining Principal Balance:	$74,410,541	3-Months	$1,247,240	6.39%	107
Weighted Average Seasoning:	60	6-Months	$2,159,345	5.83%	97
Weighted Average Interest Rate:	4.995%	12-Months	$8,801,490	12.84%	214
Bond Yield (TIC):	4.210%	Life	$80,336,662	16.03%	267

5 Home Mortgage Revenue Bonds, 2007 Series D

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$906,192	10.79%	180
Remaining Principal Balance:	$94,829,806	3-Months	$2,021,422	8.08%	135
Weighted Average Seasoning:	61	6-Months	$4,395,839	8.86%	148
Weighted Average Interest Rate:	4.793%	12-Months	$13,993,094	14.82%	247
Bond Yield (TIC):	4.091%	Life	$101,057,940	16.47%	275

6 Home Mortgage Revenue Bonds, 2009 Series A

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$518,520	5.74%	96
Remaining Principal Balance:	$104,956,318	3-Months	$1,464,962	5.39%	90
Weighted Average Seasoning:	53	6-Months	$4,349,001	8.10%	135
Weighted Average Interest Rate:	3.809%	12-Months	$13,711,145	13.58%	226
Bond Yield (TIC):	4.190%	Life	$97,337,132	18.92%	315

7 Home Mortgage Revenue Bonds, 2009 Series B

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$1,116,716	11.19%	186
Remaining Principal Balance:	$112,407,974	3-Months	$2,137,961	7.25%	121
Weighted Average Seasoning:	55	6-Months	$3,741,382	6.59%	110
Weighted Average Interest Rate:	3.805%	12-Months	$13,761,068	12.82%	214
Bond Yield (TIC):	4.257%	Life	$102,202,713	19.40%	323

8 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$1,620,991	15.31%	255
Remaining Principal Balance:	$116,288,824	3-Months	$3,138,281	10.10%	168
Weighted Average Seasoning:	54	6-Months	$5,065,053	8.46%	141
Weighted Average Interest Rate:	4.457%	12-Months	$15,146,591	12.51%	209
Bond Yield (TIC):	4.893%	Life	$93,857,338	19.33%	322

9 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$111,381	2.52%	42
Remaining Principal Balance:	$52,243,725	3-Months	$111,381	0.85%	14
Weighted Average Seasoning:	38	6-Months	$453,372	1.70%	28
Weighted Average Interest Rate:	4.247%	12-Months	$2,267,975	4.10%	68
Bond Yield (TIC):	3.362%	Life	$6,064,163	3.27%	84

10 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$129,826	3.85%	64
Remaining Principal Balance:	$39,666,199	3-Months	$295,619	2.92%	49
Weighted Average Seasoning:	38	6-Months	$1,334,427	6.88%	115
Weighted Average Interest Rate:	4.573%	12-Months	$3,038,110	8.01%	133
Bond Yield (TIC):	3.362%	Life	$6,380,367	4.48%	99

11 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$28,488	1.07%	18
Remaining Principal Balance:	$31,736,021	3-Months	$384,007	4.69%	78
Weighted Average Seasoning:	43	6-Months	$1,317,239	8.07%	135
Weighted Average Interest Rate:	4.941%	12-Months	$3,073,633	9.35%	156
Bond Yield (TIC):	3.362%	Life	$23,440,469	17.95%	299

12 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$637,641	6.33%	119
Remaining Principal Balance:	$116,741,726	3-Months	$1,098,474	3.67%	71
Weighted Average Seasoning:	27	6-Months	$1,806,504	3.01%	62
Weighted Average Interest Rate:	3.472%	12-Months	$3,630,479	2.97%	70
Bond Yield (TIC):	2.532%	Life	$5,214,401	1.73%	64

13 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$190,100	8.73%	145
Remaining Principal Balance:	$24,890,561	3-Months	$280,821	4.38%	73
Weighted Average Seasoning:	129	6-Months	$909,817	6.91%	115
Weighted Average Interest Rate:	5.670%	12-Months	$3,191,136	11.61%	193
Bond Yield (TIC):	2.532%	Life	$13,684,755	15.98%	266

14 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$490,845	10.19%	170
Remaining Principal Balance:	$54,583,512	3-Months	$907,262	6.36%	106
Weighted Average Seasoning:	56	6-Months	$2,049,040	7.24%	121
Weighted Average Interest Rate:	3.990%	12-Months	$6,523,084	11.07%	185
Bond Yield (TIC):	2.532%	Life	$27,634,846	16.65%	277

15 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$1,380,405	23.74%	396
Remaining Principal Balance:	$60,418,965	3-Months	$2,347,932	14.09%	235
Weighted Average Seasoning:	51	6-Months	$3,897,159	11.63%	194
Weighted Average Interest Rate:	5.101%	12-Months	$15,810,529	20.12%	335
Bond Yield (TIC):	4.700%	Life	$225,076,663	20.84%	414

16 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$0	0.00%	0
Remaining Principal Balance:	$17,299,609	3-Months	$145,851	3.29%	55
Weighted Average Seasoning:	53	6-Months	$145,851	1.66%	28
Weighted Average Interest Rate:	5.257%	12-Months	$4,072,614	18.41%	307
Bond Yield (TIC):	5.023%	Life	$65,406,296	23.86%	436

17 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$609,499	3.59%	60
Remaining Principal Balance:	$199,957,424	3-Months	$1,216,120	2.39%	40
Weighted Average Seasoning:	38	6-Months	$4,626,317	4.72%	79
Weighted Average Interest Rate:	4.121%	12-Months	$12,610,539	6.47%	108
Bond Yield (TIC):	3.653%	Life	$29,302,767	8.88%	148

18 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$1,501,402	9.70%	162
Remaining Principal Balance:	$175,752,788	3-Months	$2,866,806	6.26%	104
Weighted Average Seasoning:	61	6-Months	$5,282,985	6.47%	108
Weighted Average Interest Rate:	4.956%	12-Months	$17,646,584	15.15%	252
Bond Yield (TIC):	N/A	Life	$596,104,380	18.53%	309

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

04/30/14

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2014	95,115,000	-	**95,115,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2014 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC14A	95,115,000	-	95,115,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2014	42,345,000	-	**42,345,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	207,034,750	138,830,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2014 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	19,085,000	-	19,085,000
C0711	5,935,000	-	5,935,000
E021A	1,380,000	-	1,380,000
E061A	4,800,000	-	4,800,000
E0911	2,030,000	-	2,030,000
E0912	3,960,000	-	3,960,000
E11A1	2,645,000	-	2,645,000
GM12A	1,665,000	-	1,665,000
HD04A	545,000	-	545,000
HD04B	300,000	-	300,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE DEBT & INTEREST RATE SWAPS

April 30, 2014

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	GM12B	SC12B	SC13B
Outstanding	14,600,000	54,590,000	66,710,000	42,595,000	76,520,000	50,760,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	50,000,000	50,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	01170REJ7	0118327P1	011839BA4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	07/11/12	10/17/12	05/02/13
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/42	12/01/42	06/01/43
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/WD	A-1+/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1	A-1+/F1+	A-1+/F1+	AA+/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.06%	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA	Self	Self	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.12%	0.12%	0.12%	0.10%	0.10%	0.11%	0.25%	0.25%	0.25%	0.11%	0.11%	0.12%	0.07%	0.08%	0.95%
Avg Rate	1.85%	1.38%	1.37%	1.65%	1.65%	1.40%	0.93%	0.89%	0.88%	0.15%	0.14%	0.18%	0.12%	0.11%	0.98%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	0.21%	0.20%	1.00%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.01%	0.02%	0.03%	0.05%	0.95%
SIFMA Rate	1.85%	1.36%	1.36%	1.34%	1.34%	1.34%	0.79%	0.79%	0.79%	0.18%	0.18%	0.18%	0.10%	0.09%	0.07%
SIFMA Spread	0.00%	0.02%	0.01%	0.31%	0.31%	0.06%	0.14%	0.09%	0.08%	(0.04%)	(0.05%)	0.00%	0.02%	0.02%	0.91%
2013 Avg	0.09%	0.08%	0.08%	0.12%	0.12%	0.08%	0.26%	0.24%	0.25%	0.09%	0.08%	0.09%	0.11%	0.11%	0.98%
2014 Avg	0.05%	0.05%	0.05%	0.07%	0.07%	0.05%	0.21%	0.20%	0.21%	0.04%	0.04%	0.05%	0.06%	0.06%	0.96%
2014 Spread	(0.01%)	(0.00%)	(0.00%)	0.02%	0.02%	(0.00%)	0.15%	0.15%	0.16%	(0.01%)	(0.01%)	0.00%	0.01%	0.01%	0.91%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Termination
GP01A	Ray James	A/A2	12/01/30	54,590,000	2.453%	1.225%	1.228%	1.379%	2.607%	(0.154%)	(8,736,730)
GP01B	Merrill	A+/Aa3	12/01/30	66,710,000	4.143%	1.225%	2.918%	1.373%	4.291%	(0.148%)	-
E021A[1]	Goldman	AAA/Aa2	06/01/32	42,595,000	2.980%	0.830%	2.150%	1.647%	3.797%	(0.817%)	(4,769,272)
E021A[2]	Merrill	A+/Aa3	12/01/36	76,520,000	3.448%	1.258%	2.190%	1.647%	3.837%	(0.389%)	(8,674,609)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.259%	2.511%	1.308%	3.818%	(0.048%)	-
SC02C	JP Morgan	A+/Aa3	07/01/22	50,760,000	4.303%	1.451%	2.852%	1.400%	4.252%	0.051%	-
E071A[1]	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.830%	2.904%	0.909%	3.813%	(0.079%)	-
E071A[2]	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.830%	2.890%	0.878%	3.768%	(0.048%)	-
E091A[1]	Citibank	A/A2	12/01/40	72,789,000	3.761%	0.240%	3.521%	0.146%	3.667%	0.094%	-
E091A[2]	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.240%	3.521%	0.138%	3.659%	0.102%	-
E091A[3]	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.240%	3.500%	0.144%	3.644%	0.096%	-
			TOTAL	**787,730,000**	**3.653%**	**0.799%**	**2.854%**	**0.892%**	**3.746%**	**(0.093%)**	**(22,180,611)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
29,071,467	10,822,048	(18,249,419)
41,759,211	13,242,118	(28,517,094)
20,099,294	7,604,560	(12,494,734)
52,931,574	17,386,244	(35,545,330)
6,077,113	2,121,165	(3,955,948)
28,411,615	9,922,440	(18,489,175)
34,743,167	8,399,405	(26,343,762)
23,081,843	5,434,198	(17,647,644)
12,341,988	844,252	(11,497,736)
12,341,988	844,294	(11,497,694)
16,364,099	1,094,343	(15,269,757)
277,223,359	**77,715,067**	**(199,508,292)**

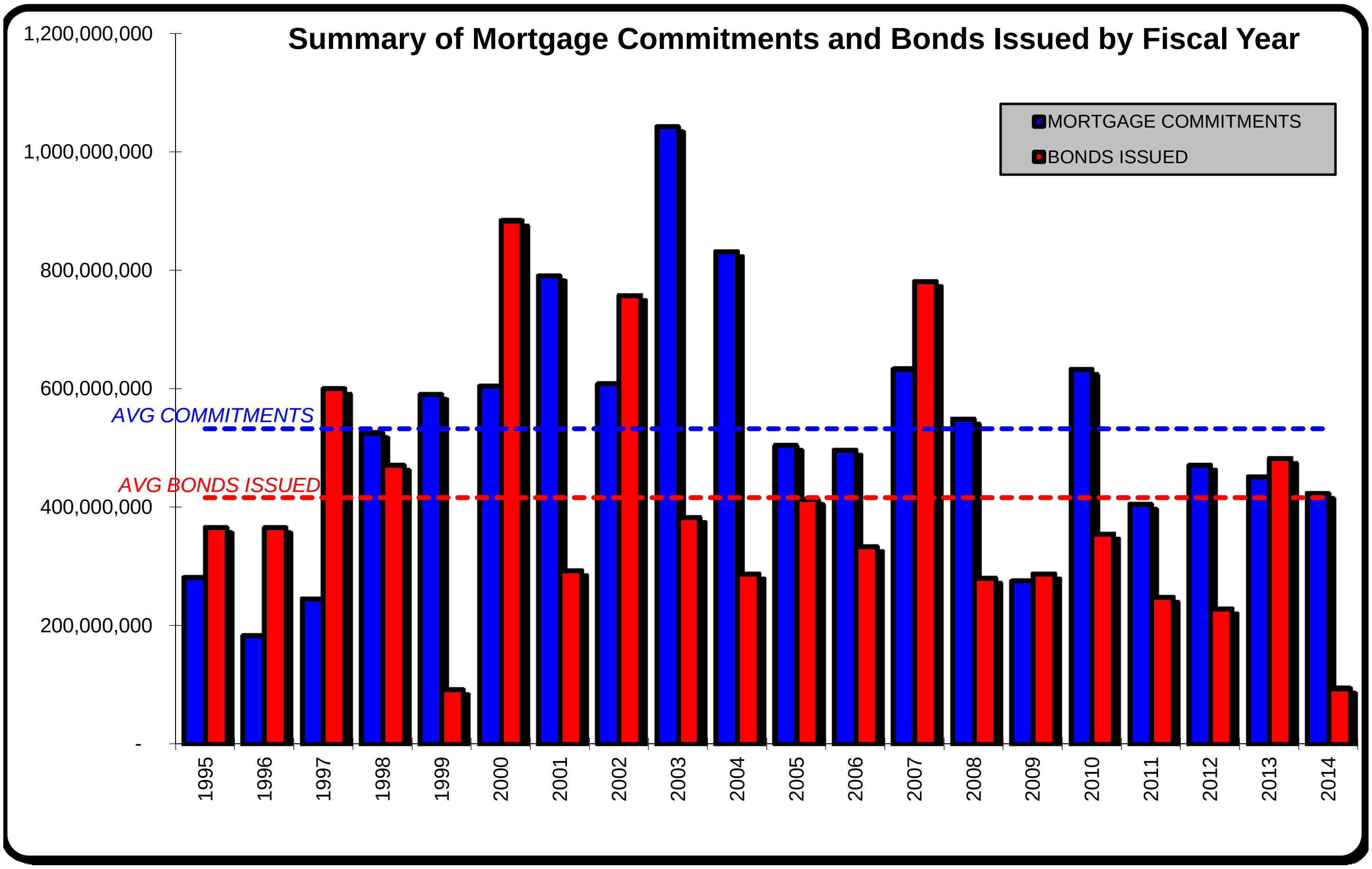
2014 REMARKETING SUMMARY

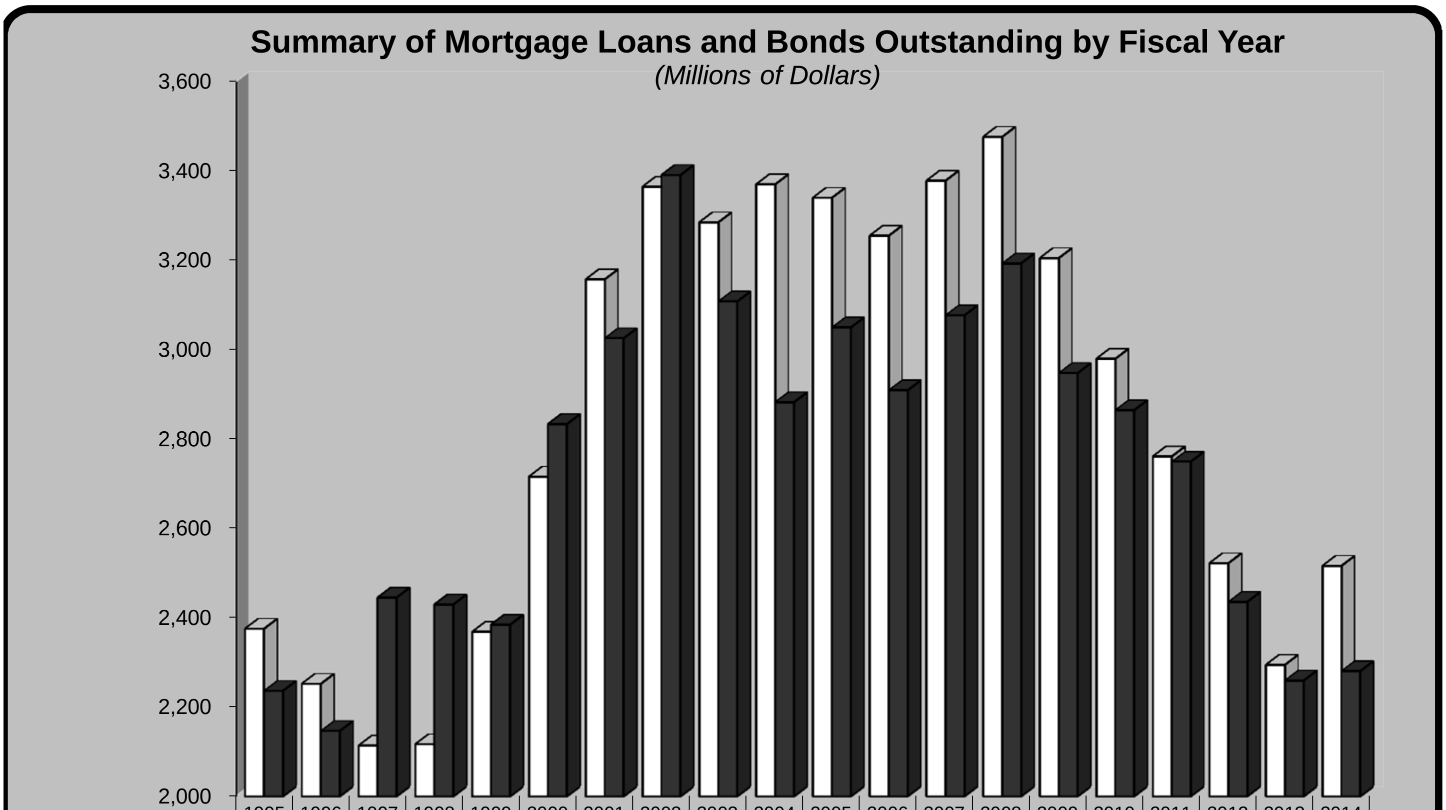
~ BEST ~		Exempt Self	Exempt BOA	Taxable Self	AMT Daily JPM	Exempt LBBW	Index Floater	2014	2013	2012	2011
REMARKET	Allocation	37.2%	8.6%	10.7%	12.7%	25.5%	5.3%	100.0%	100.0%	100.0%	100.0%
AGENT	Max Rate	0.12%	0.12%	0.08%	0.11%	0.26%	0.97%	0.97%	1.00%	0.46%	3.10%
YTD	Min Rate	0.01%	0.02%	0.05%	0.04%	0.18%	0.95%	0.01%	0.03%	0.02%	0.02%
Goldman	Avg Rate	0.05%	0.05%	0.06%	0.07%	0.21%	0.96%	0.14%	0.18%	0.19%	0.18%
0.074%	SIFMA Spread	(0.01%)	0.00%	0.01%	0.02%	0.15%	0.91%	0.09%	0.09%	0.02%	0.08%

MONTHLY FLOAT SUMMARY

April 30, 2014	
Total Bonds	**$2,280,140,000**
Total Float	**$937,775,000**
Self-Liquid	**$448,420,000**
Float %	**41.1%**
Hedge %	**84.0%**

ALASKA HOUSING FINANCE CORPORATION

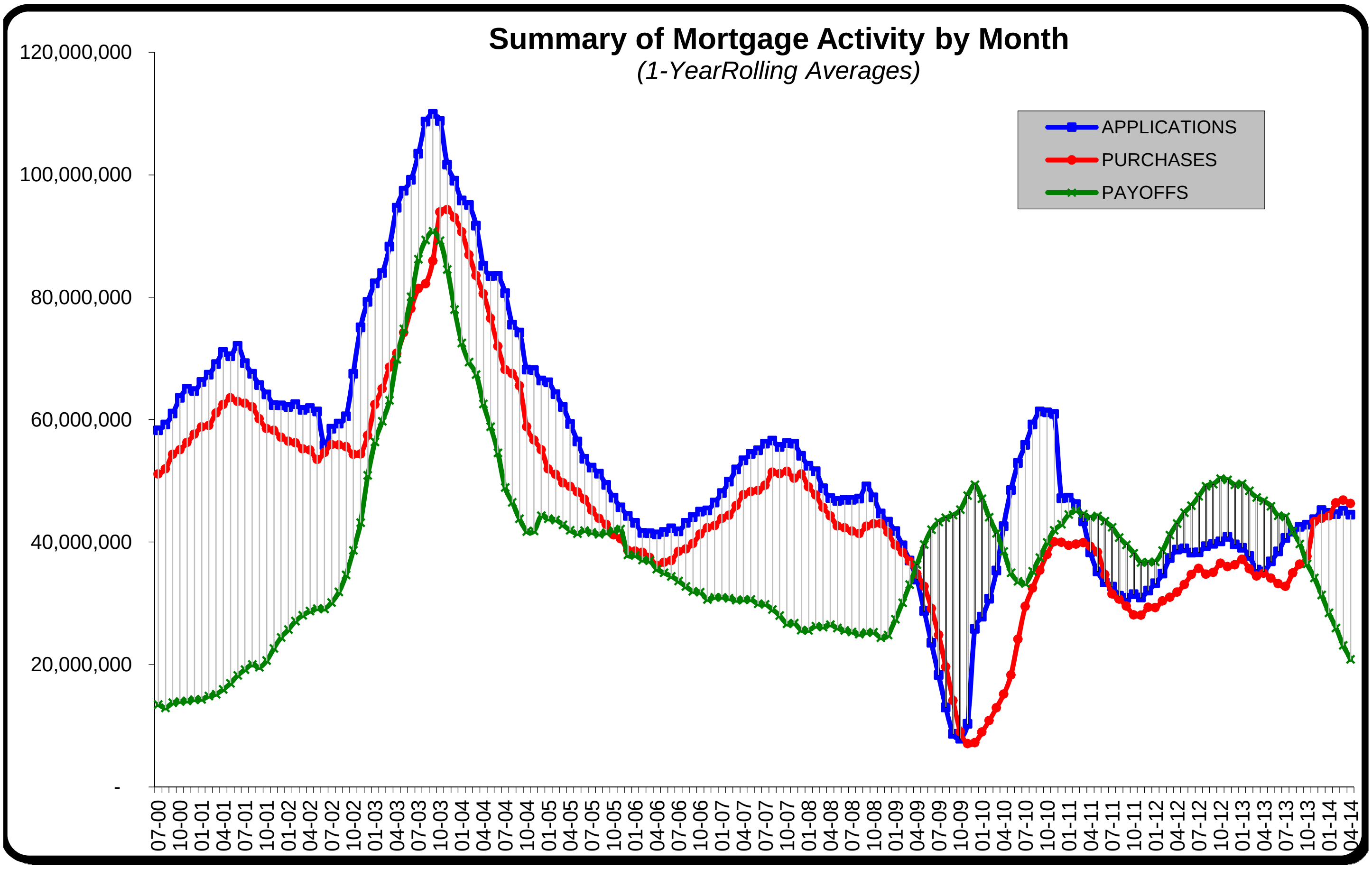


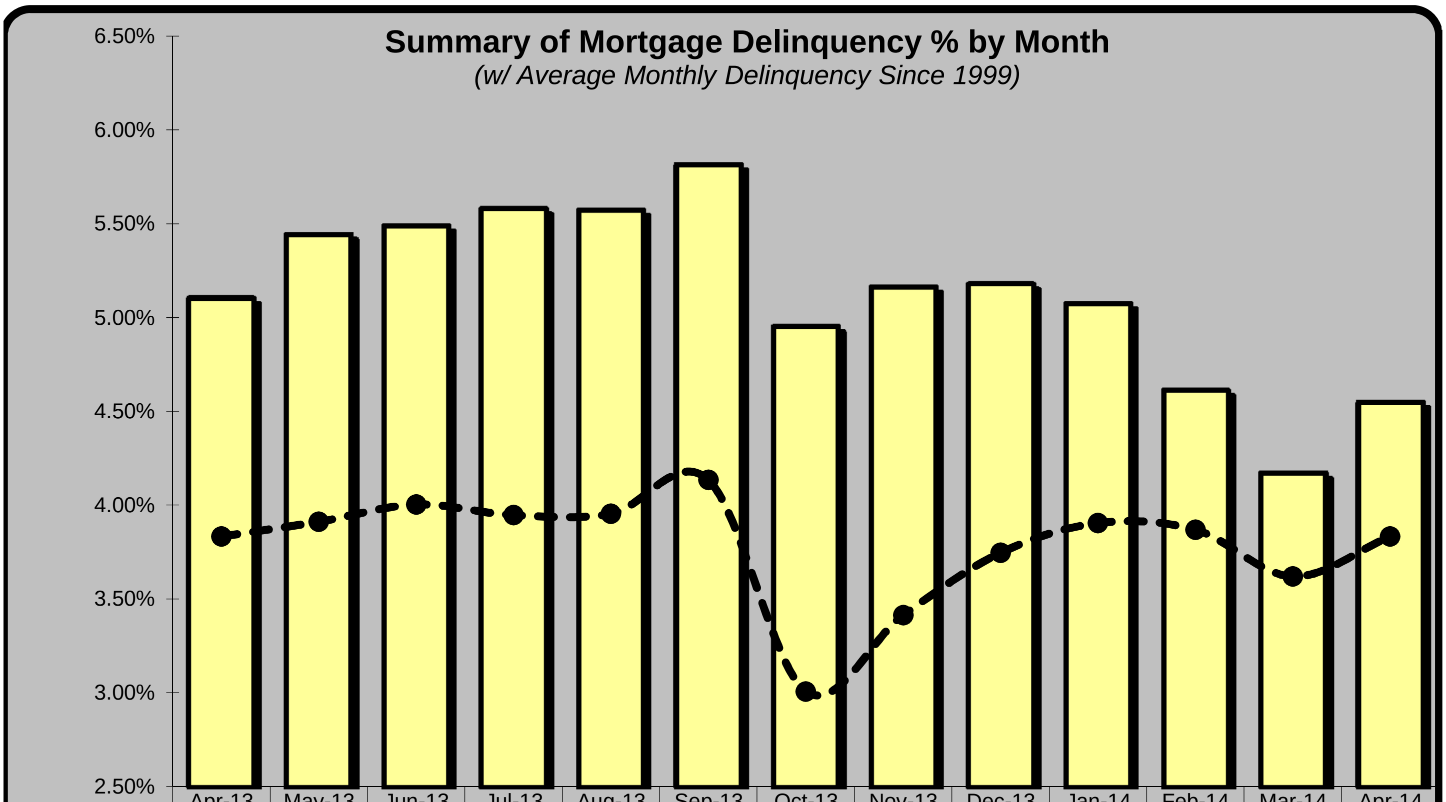


	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,205	2,980	2,761	2,521	2,294	2,515
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,948	2,865	2,749	2,435	2,259	2,280

C:\Users\mstrand\Documents\Disclosure\Graph_Data\MLS

ALASKA HOUSING FINANCE CORPORATION





	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13	Jan-14	Feb-14	Mar-14	Apr-14
DEL	5.11%	5.45%	5.49%	5.58%	5.57%	5.82%	4.95%	5.16%	5.18%	5.08%	4.61%	4.17%	4.55%
AVG	3.83%	3.91%	4.00%	3.95%	3.95%	4.13%	3.01%	3.41%	3.75%	3.90%	3.87%	3.62%	3.83%

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