MARCH 2014

MORTGAGE & BOND
DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

MARCH 2014 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO *(Mortgages & Bonds)*	**As of Fiscal Year End**			**As of Month End**		
	FY 2012	FY 2013	% Change	03/31/13	03/31/14	% Change
Total Mortgage Portfolio	$2,527,097,652	$2,299,455,291	(9.0%)	$2,326,423,840	$2,514,665,361	8.1%
# of Mortgage Loans	16,546	14,641	(11.5%)	15,008	14,907	(0.7%)
Delinquent Loan %	5.69%	5.49%	(3.5%)	5.49%	4.17%	(24.0%)
Mortgage Wghtd Avg Int Rate	5.37%	5.06%	(5.8%)	5.15%	4.96%	(3.7%)
Total Bonds Outstanding	$2,434,865,000	$2,259,115,000	(7.2%)	$2,363,995,000	$2,280,790,000	(3.5%)
Variable Bonds %	34%	42%	23.2%	39%	41%	5.7%
Hedged Variable %	100%	84%	(15.9%)	89%	84%	(5.7%)
Bond Wghtd Avg Int Rate	4.13%	3.71%	(10.2%)	3.83%	3.74%	(2.1%)
Mortgage/Bond WAIR Spread	1.24%	1.35%	9.1%	1.32%	1.21%	(8.3%)
Mortgage/Bond Ratio	1.04	1.02	(1.9%)	0.98	1.10	12.0%

MONTHLY ACTIVITY *(Mortgages & Bonds)*	**Through Fiscal Year End**			**Through Nine Months Ending**		
	FY 2012	FY 2013	% Change	03/31/13	03/31/14	% Change
Mortgage Applications	$459,371,034	$461,805,708	0.5%	$313,522,958	$393,747,412	25.6%
Mortgage Purchases	416,225,607	398,531,914	(4.3%)	292,214,639	455,577,649	55.9%
Mortgage Payoffs	551,641,685	531,627,435	(3.6%)	421,747,697	167,656,630	(60.2%)
Mortgage Foreclosures	14,069,276	11,863,398	(15.7%)	7,823,685	11,119,104	42.1%
Bond Issuances - Housing	229,055,000	195,890,000	(14.5%)	195,890,000	0	(100.0%)
Bond Issuances - General	0	286,125,000	100.0%	149,360,000	95,115,000	(36.3%)
Bond Redemptions - Special	492,040,000	599,975,000	21.9%	377,185,000	41,695,000	(88.9%)
Bond Redemptions - Scheduled	$51,425,000	$57,790,000	12.4%	$38,935,000	$31,745,000	(18.5%)

FINANCIAL STATEMENTS *(in Thousands of Dollars)*	**Fiscal Year Annual Audited**			**Second Quarter Unaudited**		
	FY 2012	FY 2013	% Change	FY 2013	FY 2014	% Change
Mortgage & Loan Revenue	$147,078	$125,059	(15.0%)	$64,599	$58,772	(9.0%)
Investment Income	12,695	9,088	(28.4%)	6,471	5,643	(12.8%)
Externally Funded Programs	179,704	168,152	(6.4%)	74,254	80,643	8.6%
Other Revenue	11,701	13,026	11.3%	6,411	6,737	5.1%
Total Revenue	351,178	315,325	(10.2%)	151,735	151,795	0.0%
Interest Expenses	111,558	94,409	(15.4%)	49,050	40,336	(17.8%)
Housing Grants & Subsidies	179,194	150,460	(16.0%)	76,328	74,314	(2.6%)
Operations & Administration	57,126	56,663	(0.8%)	27,975	26,917	(3.8%)
Other Expenses	33,769	31,688	(6.2%)	17,253	10,844	(37.1%)
Total Expenses	381,647	333,220	(12.7%)	170,606	152,411	(10.7%)
Operating Income (Loss)	(30,469)	(17,895)	41.3%	(18,871)	(616)	96.7%
Contributions to the State	9,207	10,720	16.4%	2,396	1,013	(57.7%)
Change in Net Position	(39,676)	(28,615)	27.9%	(21,267)	(1,629)	92.3%
Total Assets/Deferred Outflows	4,288,648	3,981,230	(7.2%)	4,222,197	3,904,608	(7.5%)
Total Liabilities	2,734,505	2,455,702	(10.2%)	2,689,321	2,391,564	(11.1%)
Net Position	$1,554,143	$1,525,528	(1.8%)	$1,532,876	$1,513,044	(1.3%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **3/31/2014**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	2,383,182,799	94.77%
PARTICIPATION LOANS	125,828,803	5.00%
REAL ESTATE OWNED	5,653,760	0.22%
TOTAL PORTFOLIO	**2,514,665,362**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	51,923,181	2.07%
60 DAYS PAST DUE	17,369,754	0.69%
90 DAYS PAST DUE	10,998,256	0.44%
120+ DAYS PAST DUE	24,431,771	0.97%
TOTAL DELINQUENT	**104,722,961**	4.17%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.955%	TAX-EXEMPT FTHB %	30.7%
AVG REMAINING TERM	295	RURAL %	19.0%
AVG LOAN TO VALUE	77	TAXABLE %	17.4%
SINGLE FAMILY %	88.9%	MF/SPECIAL NEEDS %	12.5%
MULTI-FAMILY %	11.1%	TAXABLE FTHB %	12.7%
FHA INSURANCE %	16.9%	TAX-EXEMPT VETS %	6.3%
VA INSURANCE %	10.1%	OTHER PROGRAM %	1.2%
PMI INSURANCE %	12.5%	ANCHORAGE %	37.8%
RD INSURANCE %	7.0%	OTHER CITY %	62.2%
HUD 184 INSURANCE %	6.1%	WELLS FARGO %	47.0%
UNINSURED %	47.2%	OTHER SERVICER %	53.0%

MORTGAGE AND LOAN ACTIVITY:	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	400,754,885	459,371,034	462,346,949	393,747,412	33,864,883
MORTGAGE COMMITMENTS	403,020,935	470,579,649	450,893,701	387,815,656	31,095,181
MORTGAGE PURCHASES	416,413,024	416,225,607	398,531,914	455,577,649	28,425,326
AVG PURCHASE PRICE	257,026	268,795	279,834	310,916	282,135
AVG INTEREST RATE	4.554%	4.095%	3.765%	4.592%	4.446%
AVG BEGINNING TERM	352	336	341	359	353
AVG LOAN TO VALUE	90	85	85	87	87
INSURANCE %	61.6%	48.3%	43.7%	52.0%	60.1%
SINGLE FAMILY%	97.6%	92.6%	88.3%	84.8%	95.3%
ANCHORAGE %	29.9%	33.2%	40.1%	41.6%	45.3%
WELLS FARGO %	49.6%	46.2%	43.2%	40.3%	34.7%
STREAMLINE REFINANCE %	11.1%	19.7%	17.7%	3.2%	0.5%
MORTGAGE PAYOFFS	521,240,747	551,641,685	531,627,435	167,656,630	9,168,174
MORTGAGE FORECLOSURES	16,662,892	14,069,276	11,863,398	11,119,104	945,742

ALASKA HOUSING FINANCE CORPORATION

As of: **3/31/2014**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

Weighted Average Interest Rate	4.955%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	77

ALASKA HOUSING FINANCE CORPORATION TOTAL

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,383,182,799	94.8%
PARTICIPATION LOANS	125,828,803	5.0%
REAL ESTATE OWNED	5,653,760	0.2%
TOTAL PORTFOLIO	**2,514,665,362**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	51,923,181	2.07%
60 DAYS PAST DUE	17,369,754	0.69%
90 DAYS PAST DUE	10,998,256	0.44%
120+ DAYS PAST DUE	24,431,771	0.97%
TOTAL DELINQUENT	**104,722,961**	**4.17%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	771,831,590	30.8%
RURAL	478,313,731	19.1%
TAXABLE	437,953,416	17.5%
MULTI-FAMILY/SPECIAL NEEDS	314,048,693	12.5%
TAXABLE FIRST-TIME HOMEBUYER	318,535,693	12.7%
VETERANS MORTGAGE PROGRAM	158,323,142	6.3%
OTHER LOAN PROGRAM	30,005,338	1.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,812,381,046	72.2%
MULTI-FAMILY	279,428,367	11.1%
CONDO	272,236,564	10.9%
DUPLEX	114,280,598	4.6%
3-PLEX/4-PLEX	21,951,450	0.9%
OTHER PROPERTY TYPE	8,733,577	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	951,212,946	37.9%
FAIRBANKS/NORTH POLE	310,253,469	12.4%
WASILLA/PALMER	312,541,264	12.5%
KENAI/SOLDOTNA/HOMER	190,729,612	7.6%
JUNEAU/KETCHIKAN	187,312,752	7.5%
EAGLE RIVER/CHUGIAK	116,427,984	4.6%
KODIAK ISLAND	94,580,141	3.8%
OTHER GEOGRAPHIC REGION	345,953,434	13.8%
MORTGAGE INSURANCE		
UNINSURED	1,186,172,389	47.3%
FEDERALLY INSURED - FHA	425,714,167	17.0%
PRIMARY MORTGAGE INSURANCE	314,545,875	12.5%
FEDERALLY INSURED - VA	253,503,278	10.1%
FEDERALLY INSURED - RD	176,101,603	7.0%
FEDERALLY INSURED - HUD 184	152,974,290	6.1%
SELLER SERVICER		
WELLS FARGO	1,181,116,276	47.1%
ALASKA USA	523,933,363	20.9%
OTHER SELLER SERVICER	410,167,178	16.3%
FIRST NATIONAL BANK OF AK	393,794,785	15.7%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.828%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	65,342,285	91.2%
PARTICIPATION LOANS	657,421	0.9%
REAL ESTATE OWNED	5,653,760	7.9%
TOTAL PORTFOLIO	**71,653,467**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	21,278,573	32.2%
RURAL	6,039,702	9.2%
TAXABLE	12,783,611	19.4%
MULTI-FAMILY/SPECIAL NEEDS	18,064,564	27.4%
TAXABLE FIRST-TIME HOMEBUYER	5,221,096	7.9%
VETERANS MORTGAGE PROGRAM	2,134,589	3.2%
OTHER LOAN PROGRAM	477,571	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	40,684,092	61.6%
MULTI-FAMILY	16,323,026	24.7%
CONDO	5,948,864	9.0%
DUPLEX	2,212,058	3.4%
3-PLEX/4-PLEX	691,990	1.0%
OTHER PROPERTY TYPE	139,677	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	30,410,535	46.1%
FAIRBANKS/NORTH POLE	4,303,286	6.5%
WASILLA/PALMER	12,290,273	18.6%
KENAI/SOLDOTNA/HOMER	3,739,094	5.7%
JUNEAU/KETCHIKAN	4,374,856	6.6%
EAGLE RIVER/CHUGIAK	2,127,748	3.2%
KODIAK ISLAND	1,145,664	1.7%
OTHER GEOGRAPHIC REGION	7,608,250	11.5%
MORTGAGE INSURANCE		
UNINSURED	36,544,927	55.4%
FEDERALLY INSURED - FHA	1,251,017	1.9%
FEDERALLY INSURED - VA	3,159,608	4.8%
PRIMARY MORTGAGE INSURANCE	17,719,925	26.8%
FEDERALLY INSURED - RD	2,601,738	3.9%
FEDERALLY INSURED - HUD 184	4,722,492	7.2%
SELLER SERVICER		
WELLS FARGO	25,592,516	38.8%
ALASKA USA	15,992,265	24.2%
OTHER SELLER SERVICER	12,033,206	18.2%
FIRST NATIONAL BANK OF AK	12,381,719	18.8%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.871%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	132,283,137	97.7%
PARTICIPATION LOANS	3,147,926	2.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**135,431,063**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,953,404	2.92%
60 DAYS PAST DUE	1,858,658	1.37%
90 DAYS PAST DUE	576,663	0.43%
120+ DAYS PAST DUE	1,743,437	1.29%
TOTAL DELINQUENT	**8,132,161**	**6.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	105,439,953	77.9%
RURAL	14,658,023	10.8%
TAXABLE	10,048,264	7.4%
MULTI-FAMILY/SPECIAL NEEDS	1,102,276	0.8%
TAXABLE FIRST-TIME HOMEBUYER	3,375,403	2.5%
VETERANS MORTGAGE PROGRAM	169,197	0.1%
OTHER LOAN PROGRAM	637,947	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	96,650,108	71.4%
MULTI-FAMILY	1,102,276	0.8%
CONDO	31,017,410	22.9%
DUPLEX	6,411,744	4.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	249,525	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	65,654,354	48.5%
FAIRBANKS/NORTH POLE	13,134,398	9.7%
WASILLA/PALMER	19,715,169	14.6%
KENAI/SOLDOTNA/HOMER	8,903,232	6.6%
JUNEAU/KETCHIKAN	9,988,740	7.4%
EAGLE RIVER/CHUGIAK	4,288,080	3.2%
KODIAK ISLAND	3,308,130	2.4%
OTHER GEOGRAPHIC REGION	10,438,960	7.7%
MORTGAGE INSURANCE		
UNINSURED	42,664,548	31.5%
FEDERALLY INSURED - FHA	45,957,670	33.9%
FEDERALLY INSURED - VA	9,321,011	6.9%
PRIMARY MORTGAGE INSURANCE	15,376,553	11.4%
FEDERALLY INSURED - RD	14,392,742	10.6%
FEDERALLY INSURED - HUD 184	7,718,540	5.7%
SELLER SERVICER		
WELLS FARGO	64,200,900	47.4%
ALASKA USA	33,312,124	24.6%
OTHER SELLER SERVICER	14,830,074	11.0%
FIRST NATIONAL BANK OF AK	23,087,965	17.0%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.405%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	24,800,273	96.9%
PARTICIPATION LOANS	782,278	3.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**25,582,550**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,002,383	3.92%
60 DAYS PAST DUE	398,997	1.56%
90 DAYS PAST DUE	312,637	1.22%
120+ DAYS PAST DUE	304,437	1.19%
TOTAL DELINQUENT	**2,018,453**	**7.89%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,582,550	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	16,396,146	64.1%
MULTI-FAMILY	0	0.0%
CONDO	8,559,777	33.5%
DUPLEX	626,628	2.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	14,175,928	55.4%
FAIRBANKS/NORTH POLE	2,504,000	9.8%
WASILLA/PALMER	4,771,797	18.7%
KENAI/SOLDOTNA/HOMER	372,900	1.5%
JUNEAU/KETCHIKAN	1,531,006	6.0%
EAGLE RIVER/CHUGIAK	1,538,718	6.0%
KODIAK ISLAND	261,122	1.0%
OTHER GEOGRAPHIC REGION	427,081	1.7%
MORTGAGE INSURANCE		
UNINSURED	7,706,941	30.1%
FEDERALLY INSURED - FHA	10,621,400	41.5%
FEDERALLY INSURED - VA	3,193,860	12.5%
PRIMARY MORTGAGE INSURANCE	1,017,460	4.0%
FEDERALLY INSURED - RD	2,558,415	10.0%
FEDERALLY INSURED - HUD 184	484,475	1.9%
SELLER SERVICER		
WELLS FARGO	14,903,927	58.3%
ALASKA USA	7,384,480	28.9%
OTHER SELLER SERVICER	556,574	2.2%
FIRST NATIONAL BANK OF AK	2,737,568	10.7%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.883%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	77,514,469	95.2%
PARTICIPATION LOANS	3,872,134	4.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**81,386,603**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,366,072	1.68%
60 DAYS PAST DUE	566,352	0.70%
90 DAYS PAST DUE	611,680	0.75%
120+ DAYS PAST DUE	1,110,713	1.36%
TOTAL DELINQUENT	**3,654,818**	**4.49%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	40,021,408	49.2%
RURAL	23,017,910	28.3%
TAXABLE	9,784,697	12.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	7,023,104	8.6%
VETERANS MORTGAGE PROGRAM	709,975	0.9%
OTHER LOAN PROGRAM	829,510	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	62,668,515	77.0%
MULTI-FAMILY	0	0.0%
CONDO	14,108,622	17.3%
DUPLEX	3,482,585	4.3%
3-PLEX/4-PLEX	582,334	0.7%
OTHER PROPERTY TYPE	544,547	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	30,544,234	37.5%
FAIRBANKS/NORTH POLE	6,294,815	7.7%
WASILLA/PALMER	9,160,140	11.3%
KENAI/SOLDOTNA/HOMER	9,860,363	12.1%
JUNEAU/KETCHIKAN	5,915,554	7.3%
EAGLE RIVER/CHUGIAK	2,343,979	2.9%
KODIAK ISLAND	3,204,793	3.9%
OTHER GEOGRAPHIC REGION	14,062,726	17.3%
MORTGAGE INSURANCE		
UNINSURED	35,654,086	43.8%
FEDERALLY INSURED - FHA	15,961,300	19.6%
FEDERALLY INSURED - VA	4,831,078	5.9%
PRIMARY MORTGAGE INSURANCE	11,264,330	13.8%
FEDERALLY INSURED - RD	8,634,669	10.6%
FEDERALLY INSURED - HUD 184	5,041,140	6.2%
SELLER SERVICER		
WELLS FARGO	43,097,667	53.0%
ALASKA USA	19,197,970	23.6%
OTHER SELLER SERVICER	8,511,218	10.5%
FIRST NATIONAL BANK OF AK	10,579,749	13.0%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.035%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	79,102,296	97.1%
PARTICIPATION LOANS	2,331,866	2.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**81,434,163**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,376,176	1.69%
60 DAYS PAST DUE	1,007,731	1.24%
90 DAYS PAST DUE	827,853	1.02%
120+ DAYS PAST DUE	705,234	0.87%
TOTAL DELINQUENT	**3,916,993**	**4.81%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,951,519	46.6%
RURAL	11,413,287	14.0%
TAXABLE	17,879,383	22.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	12,213,176	15.0%
VETERANS MORTGAGE PROGRAM	1,714,756	2.1%
OTHER LOAN PROGRAM	262,042	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,316,704	80.2%
MULTI-FAMILY	0	0.0%
CONDO	12,329,857	15.1%
DUPLEX	3,205,352	3.9%
3-PLEX/4-PLEX	582,250	0.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	34,909,630	42.9%
FAIRBANKS/NORTH POLE	7,242,883	8.9%
WASILLA/PALMER	12,192,973	15.0%
KENAI/SOLDOTNA/HOMER	4,737,445	5.8%
JUNEAU/KETCHIKAN	5,137,863	6.3%
EAGLE RIVER/CHUGIAK	3,588,241	4.4%
KODIAK ISLAND	3,750,711	4.6%
OTHER GEOGRAPHIC REGION	9,874,416	12.1%
MORTGAGE INSURANCE		
UNINSURED	29,229,944	35.9%
FEDERALLY INSURED - FHA	18,404,598	22.6%
FEDERALLY INSURED - VA	6,928,876	8.5%
PRIMARY MORTGAGE INSURANCE	13,025,843	16.0%
FEDERALLY INSURED - RD	7,720,657	9.5%
FEDERALLY INSURED - HUD 184	6,124,245	7.5%
SELLER SERVICER		
WELLS FARGO	45,201,214	55.5%
ALASKA USA	18,406,145	22.6%
OTHER SELLER SERVICER	6,968,477	8.6%
FIRST NATIONAL BANK OF AK	10,858,327	13.3%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.881%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	99,098,125	97.9%
PARTICIPATION LOANS	2,137,814	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**101,235,940**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,227,105	3.19%
60 DAYS PAST DUE	646,348	0.64%
90 DAYS PAST DUE	738,619	0.73%
120+ DAYS PAST DUE	1,475,760	1.46%
TOTAL DELINQUENT	**6,087,832**	**6.01%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	42,107,396	41.6%
RURAL	18,076,250	17.9%
TAXABLE	28,641,438	28.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	11,238,977	11.1%
VETERANS MORTGAGE PROGRAM	1,171,877	1.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	79,064,426	78.1%
MULTI-FAMILY	0	0.0%
CONDO	16,177,913	16.0%
DUPLEX	4,123,003	4.1%
3-PLEX/4-PLEX	1,762,368	1.7%
OTHER PROPERTY TYPE	108,229	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	44,200,792	43.7%
FAIRBANKS/NORTH POLE	9,194,481	9.1%
WASILLA/PALMER	12,287,691	12.1%
KENAI/SOLDOTNA/HOMER	5,462,488	5.4%
JUNEAU/KETCHIKAN	8,876,579	8.8%
EAGLE RIVER/CHUGIAK	3,598,703	3.6%
KODIAK ISLAND	3,264,562	3.2%
OTHER GEOGRAPHIC REGION	14,350,644	14.2%
MORTGAGE INSURANCE		
UNINSURED	41,875,460	41.4%
FEDERALLY INSURED - FHA	21,174,365	20.9%
FEDERALLY INSURED - VA	9,274,258	9.2%
PRIMARY MORTGAGE INSURANCE	15,522,420	15.3%
FEDERALLY INSURED - RD	8,238,526	8.1%
FEDERALLY INSURED - HUD 184	5,150,910	5.1%
SELLER SERVICER		
WELLS FARGO	52,931,890	52.3%
ALASKA USA	22,756,461	22.5%
OTHER SELLER SERVICER	12,789,899	12.6%
FIRST NATIONAL BANK OF AK	12,757,690	12.6%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.903%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	83,652,175	74.9%
PARTICIPATION LOANS	28,066,955	25.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**111,719,130**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,444,628	2.19%
60 DAYS PAST DUE	1,210,060	1.08%
90 DAYS PAST DUE	241,629	0.22%
120+ DAYS PAST DUE	1,670,966	1.50%
TOTAL DELINQUENT	**5,567,283**	**4.98%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	44,680,185	40.0%
RURAL	14,075,153	12.6%
TAXABLE	30,190,914	27.0%
MULTI-FAMILY/SPECIAL NEEDS	447,416	0.4%
TAXABLE FIRST-TIME HOMEBUYER	17,132,324	15.3%
VETERANS MORTGAGE PROGRAM	2,143,160	1.9%
OTHER LOAN PROGRAM	3,049,979	2.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	84,941,252	76.0%
MULTI-FAMILY	447,416	0.4%
CONDO	19,288,457	17.3%
DUPLEX	6,543,078	5.9%
3-PLEX/4-PLEX	351,491	0.3%
OTHER PROPERTY TYPE	147,437	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	50,889,197	45.6%
FAIRBANKS/NORTH POLE	10,684,135	9.6%
WASILLA/PALMER	14,997,158	13.4%
KENAI/SOLDOTNA/HOMER	8,801,741	7.9%
JUNEAU/KETCHIKAN	7,158,310	6.4%
EAGLE RIVER/CHUGIAK	5,215,561	4.7%
KODIAK ISLAND	3,419,807	3.1%
OTHER GEOGRAPHIC REGION	10,553,222	9.4%
MORTGAGE INSURANCE		
UNINSURED	42,003,648	37.6%
FEDERALLY INSURED - FHA	22,118,804	19.8%
FEDERALLY INSURED - VA	9,623,226	8.6%
PRIMARY MORTGAGE INSURANCE	19,957,370	17.9%
FEDERALLY INSURED - RD	9,484,470	8.5%
FEDERALLY INSURED - HUD 184	8,531,610	7.6%
SELLER SERVICER		
WELLS FARGO	60,538,492	54.2%
ALASKA USA	24,232,321	21.7%
OTHER SELLER SERVICER	12,715,195	11.4%
FIRST NATIONAL BANK OF AK	14,233,123	12.7%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.913%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	94,832,847	78.8%
PARTICIPATION LOANS	25,552,551	21.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**120,385,398**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,956,077	1.62%
60 DAYS PAST DUE	959,465	0.80%
90 DAYS PAST DUE	842,239	0.70%
120+ DAYS PAST DUE	1,171,317	0.97%
TOTAL DELINQUENT	**4,929,098**	**4.09%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	47,486,912	39.4%
RURAL	13,537,086	11.2%
TAXABLE	24,030,229	20.0%
MULTI-FAMILY/SPECIAL NEEDS	127,006	0.1%
TAXABLE FIRST-TIME HOMEBUYER	26,307,111	21.9%
VETERANS MORTGAGE PROGRAM	4,977,616	4.1%
OTHER LOAN PROGRAM	3,919,438	3.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	94,814,539	78.8%
MULTI-FAMILY	127,006	0.1%
CONDO	17,642,526	14.7%
DUPLEX	6,510,562	5.4%
3-PLEX/4-PLEX	970,458	0.8%
OTHER PROPERTY TYPE	320,307	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	54,448,795	45.2%
FAIRBANKS/NORTH POLE	13,008,848	10.8%
WASILLA/PALMER	15,884,688	13.2%
KENAI/SOLDOTNA/HOMER	5,145,865	4.3%
JUNEAU/KETCHIKAN	9,695,513	8.1%
EAGLE RIVER/CHUGIAK	7,706,420	6.4%
KODIAK ISLAND	3,012,370	2.5%
OTHER GEOGRAPHIC REGION	11,482,897	9.5%
MORTGAGE INSURANCE		
UNINSURED	35,396,525	29.4%
FEDERALLY INSURED - FHA	32,886,730	27.3%
FEDERALLY INSURED - VA	11,130,404	9.2%
PRIMARY MORTGAGE INSURANCE	23,316,717	19.4%
FEDERALLY INSURED - RD	8,681,976	7.2%
FEDERALLY INSURED - HUD 184	8,973,045	7.5%
SELLER SERVICER		
WELLS FARGO	63,215,270	52.5%
ALASKA USA	26,206,713	21.8%
OTHER SELLER SERVICER	14,796,551	12.3%
FIRST NATIONAL BANK OF AK	16,166,864	13.4%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.516%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	105,080,132	83.8%
PARTICIPATION LOANS	20,318,042	16.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**125,398,174**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,914,231	2.32%
60 DAYS PAST DUE	763,561	0.61%
90 DAYS PAST DUE	1,320,777	1.05%
120+ DAYS PAST DUE	1,611,833	1.29%
TOTAL DELINQUENT	**6,610,402**	**5.27%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	63,671,601	50.8%
RURAL	15,253,745	12.2%
TAXABLE	16,984,059	13.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	26,000,597	20.7%
VETERANS MORTGAGE PROGRAM	2,323,804	1.9%
OTHER LOAN PROGRAM	1,164,368	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	94,494,083	75.4%
MULTI-FAMILY	0	0.0%
CONDO	22,670,228	18.1%
DUPLEX	5,957,985	4.8%
3-PLEX/4-PLEX	1,191,311	1.0%
OTHER PROPERTY TYPE	1,084,567	0.9%
GEOGRAPHIC REGION		
ANCHORAGE	45,346,793	36.2%
FAIRBANKS/NORTH POLE	18,205,194	14.5%
WASILLA/PALMER	20,486,670	16.3%
KENAI/SOLDOTNA/HOMER	9,186,737	7.3%
JUNEAU/KETCHIKAN	9,695,086	7.7%
EAGLE RIVER/CHUGIAK	4,500,387	3.6%
KODIAK ISLAND	3,462,790	2.8%
OTHER GEOGRAPHIC REGION	14,514,516	11.6%
MORTGAGE INSURANCE		
UNINSURED	41,340,375	33.0%
FEDERALLY INSURED - FHA	32,708,464	26.1%
FEDERALLY INSURED - VA	9,260,789	7.4%
PRIMARY MORTGAGE INSURANCE	14,260,054	11.4%
FEDERALLY INSURED - RD	16,006,565	12.8%
FEDERALLY INSURED - HUD 184	11,821,927	9.4%
SELLER SERVICER		
WELLS FARGO	61,732,756	49.2%
ALASKA USA	33,799,840	27.0%
OTHER SELLER SERVICER	17,885,360	14.3%
FIRST NATIONAL BANK OF AK	11,980,218	9.6%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.611%
Weighted Average Remaining Term	320
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	129,466,251	98.5%
PARTICIPATION LOANS	1,932,899	1.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**131,399,150**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,032,713	1.55%
60 DAYS PAST DUE	1,159,053	0.88%
90 DAYS PAST DUE	155,126	0.12%
120+ DAYS PAST DUE	1,027,845	0.78%
TOTAL DELINQUENT	**4,374,737**	**3.33%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	97,033,476	73.8%
RURAL	13,935,040	10.6%
TAXABLE	11,671,545	8.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	8,593,523	6.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	165,567	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	104,451,595	79.5%
MULTI-FAMILY	0	0.0%
CONDO	20,889,403	15.9%
DUPLEX	5,032,373	3.8%
3-PLEX/4-PLEX	769,922	0.6%
OTHER PROPERTY TYPE	255,858	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	50,220,765	38.2%
FAIRBANKS/NORTH POLE	17,463,488	13.3%
WASILLA/PALMER	23,040,629	17.5%
KENAI/SOLDOTNA/HOMER	8,020,115	6.1%
JUNEAU/KETCHIKAN	9,813,670	7.5%
EAGLE RIVER/CHUGIAK	3,993,845	3.0%
KODIAK ISLAND	4,263,605	3.2%
OTHER GEOGRAPHIC REGION	14,583,033	11.1%
MORTGAGE INSURANCE		
UNINSURED	33,615,424	25.6%
FEDERALLY INSURED - FHA	43,041,867	32.8%
FEDERALLY INSURED - VA	7,277,408	5.5%
PRIMARY MORTGAGE INSURANCE	10,760,424	8.2%
FEDERALLY INSURED - RD	22,434,929	17.1%
FEDERALLY INSURED - HUD 184	14,269,097	10.9%
SELLER SERVICER		
WELLS FARGO	71,134,599	54.1%
ALASKA USA	36,261,335	27.6%
OTHER SELLER SERVICER	14,770,982	11.2%
FIRST NATIONAL BANK OF AK	9,232,233	7.0%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.928%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	203,392,939	92.2%
PARTICIPATION LOANS	17,255,281	7.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**220,648,220**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,013,971	1.82%
60 DAYS PAST DUE	1,028,770	0.47%
90 DAYS PAST DUE	1,171,277	0.53%
120+ DAYS PAST DUE	1,661,110	0.75%
TOTAL DELINQUENT	**7,875,127**	**3.57%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	151,636,828	68.7%
RURAL	35,366,439	16.0%
TAXABLE	17,882,091	8.1%
MULTI-FAMILY/SPECIAL NEEDS	473,614	0.2%
TAXABLE FIRST-TIME HOMEBUYER	14,495,444	6.6%
VETERANS MORTGAGE PROGRAM	285,813	0.1%
OTHER LOAN PROGRAM	507,992	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	177,937,549	80.6%
MULTI-FAMILY	0	0.0%
CONDO	32,639,010	14.8%
DUPLEX	8,747,489	4.0%
3-PLEX/4-PLEX	482,666	0.2%
OTHER PROPERTY TYPE	841,507	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	84,477,123	38.3%
FAIRBANKS/NORTH POLE	19,582,500	8.9%
WASILLA/PALMER	36,699,242	16.6%
KENAI/SOLDOTNA/HOMER	19,510,792	8.8%
JUNEAU/KETCHIKAN	17,042,842	7.7%
EAGLE RIVER/CHUGIAK	6,733,528	3.1%
KODIAK ISLAND	11,646,181	5.3%
OTHER GEOGRAPHIC REGION	24,956,013	11.3%
MORTGAGE INSURANCE		
UNINSURED	79,861,098	36.2%
FEDERALLY INSURED - FHA	48,771,914	22.1%
FEDERALLY INSURED - VA	15,207,471	6.9%
PRIMARY MORTGAGE INSURANCE	23,644,368	10.7%
FEDERALLY INSURED - RD	33,161,283	15.0%
FEDERALLY INSURED - HUD 184	20,002,087	9.1%
SELLER SERVICER		
WELLS FARGO	111,839,390	50.7%
ALASKA USA	60,862,329	27.6%
OTHER SELLER SERVICER	26,077,275	11.8%
FIRST NATIONAL BANK OF AK	21,869,226	9.9%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.636%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	86,154,546	99.6%
PARTICIPATION LOANS	382,193	0.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**86,536,740**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,797,002	3.23%
60 DAYS PAST DUE	871,618	1.01%
90 DAYS PAST DUE	343,216	0.40%
120+ DAYS PAST DUE	2,421,525	2.80%
TOTAL DELINQUENT	**6,433,360**	**7.43%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	906,947	1.0%
RURAL	6,325,337	7.3%
TAXABLE	9,060,729	10.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	6,733,268	7.8%
VETERANS MORTGAGE PROGRAM	63,510,460	73.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	77,270,407	89.3%
MULTI-FAMILY	0	0.0%
CONDO	5,107,407	5.9%
DUPLEX	2,574,568	3.0%
3-PLEX/4-PLEX	1,519,932	1.8%
OTHER PROPERTY TYPE	64,426	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	16,969,115	19.6%
FAIRBANKS/NORTH POLE	27,594,328	31.9%
WASILLA/PALMER	16,460,936	19.0%
KENAI/SOLDOTNA/HOMER	2,505,939	2.9%
JUNEAU/KETCHIKAN	3,111,435	3.6%
EAGLE RIVER/CHUGIAK	11,830,731	13.7%
KODIAK ISLAND	2,472,857	2.9%
OTHER GEOGRAPHIC REGION	5,591,398	6.5%
MORTGAGE INSURANCE		
UNINSURED	16,240,783	18.8%
FEDERALLY INSURED - FHA	5,158,577	6.0%
FEDERALLY INSURED - VA	56,319,164	65.1%
PRIMARY MORTGAGE INSURANCE	4,835,207	5.6%
FEDERALLY INSURED - RD	1,662,560	1.9%
FEDERALLY INSURED - HUD 184	2,320,449	2.7%
SELLER SERVICER		
WELLS FARGO	41,317,362	47.7%
ALASKA USA	25,364,973	29.3%
OTHER SELLER SERVICER	12,324,714	14.2%
FIRST NATIONAL BANK OF AK	7,529,690	8.7%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.904%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	24,754,072	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**24,754,072**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	620,355	2.51%
60 DAYS PAST DUE	163,041	0.66%
90 DAYS PAST DUE	246,649	1.00%
120+ DAYS PAST DUE	689,769	2.79%
TOTAL DELINQUENT	**1,719,814**	**6.95%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,094,037	4.4%
RURAL	1,172,584	4.7%
TAXABLE	2,158,789	8.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,682,035	10.8%
VETERANS MORTGAGE PROGRAM	17,646,628	71.3%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	21,738,864	87.8%
MULTI-FAMILY	0	0.0%
CONDO	2,262,958	9.1%
DUPLEX	512,718	2.1%
3-PLEX/4-PLEX	186,620	0.8%
OTHER PROPERTY TYPE	52,912	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	5,236,307	21.2%
FAIRBANKS/NORTH POLE	6,535,654	26.4%
WASILLA/PALMER	4,615,969	18.6%
KENAI/SOLDOTNA/HOMER	682,387	2.8%
JUNEAU/KETCHIKAN	1,081,477	4.4%
EAGLE RIVER/CHUGIAK	3,349,607	13.5%
KODIAK ISLAND	897,016	3.6%
OTHER GEOGRAPHIC REGION	2,355,656	9.5%
MORTGAGE INSURANCE		
UNINSURED	4,440,811	17.9%
FEDERALLY INSURED - FHA	1,792,662	7.2%
FEDERALLY INSURED - VA	15,742,892	63.6%
PRIMARY MORTGAGE INSURANCE	1,393,875	5.6%
FEDERALLY INSURED - RD	185,817	0.8%
FEDERALLY INSURED - HUD 184	1,198,016	4.8%
SELLER SERVICER		
WELLS FARGO	11,074,629	44.7%
ALASKA USA	7,093,749	28.7%
OTHER SELLER SERVICER	3,388,266	13.7%
FIRST NATIONAL BANK OF AK	3,197,429	12.9%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.392%
Weighted Average Remaining Term	198
Weighted Average Loan To Value	101

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	25,563,647	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**25,563,647**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	714,549	2.80%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**714,549**	**2.80%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	25,563,647	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,917,701	7.5%
MULTI-FAMILY	22,714,265	88.9%
CONDO	182,863	0.7%
DUPLEX	748,818	2.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	18,257,426	71.4%
FAIRBANKS/NORTH POLE	1,224,579	4.8%
WASILLA/PALMER	206,727	0.8%
KENAI/SOLDOTNA/HOMER	1,174,369	4.6%
JUNEAU/KETCHIKAN	2,432,120	9.5%
EAGLE RIVER/CHUGIAK	2,059,968	8.1%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	208,459	0.8%
MORTGAGE INSURANCE		
UNINSURED	25,563,647	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	20,556,429	80.4%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	1,794,170	7.0%
FIRST NATIONAL BANK OF AK	3,213,048	12.6%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.129%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	197,032,285	97.9%
PARTICIPATION LOANS	4,230,823	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**201,263,109**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,356,140	1.17%
60 DAYS PAST DUE	742,067	0.37%
90 DAYS PAST DUE	280,122	0.14%
120+ DAYS PAST DUE	802,304	0.40%
TOTAL DELINQUENT	**4,180,633**	**2.08%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,186,793	2.1%
RURAL	65,561,298	32.6%
TAXABLE	75,222,286	37.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	47,528,157	23.6%
VETERANS MORTGAGE PROGRAM	3,027,095	1.5%
OTHER LOAN PROGRAM	5,737,479	2.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	171,681,257	85.3%
MULTI-FAMILY	0	0.0%
CONDO	12,810,801	6.4%
DUPLEX	14,434,746	7.2%
3-PLEX/4-PLEX	2,251,903	1.1%
OTHER PROPERTY TYPE	84,402	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	58,321,538	29.0%
FAIRBANKS/NORTH POLE	17,665,500	8.8%
WASILLA/PALMER	17,534,293	8.7%
KENAI/SOLDOTNA/HOMER	21,478,082	10.7%
JUNEAU/KETCHIKAN	23,486,955	11.7%
EAGLE RIVER/CHUGIAK	12,764,770	6.3%
KODIAK ISLAND	9,665,833	4.8%
OTHER GEOGRAPHIC REGION	40,346,138	20.0%
MORTGAGE INSURANCE		
UNINSURED	104,966,208	52.2%
FEDERALLY INSURED - FHA	22,104,533	11.0%
FEDERALLY INSURED - VA	10,517,998	5.2%
PRIMARY MORTGAGE INSURANCE	39,188,827	19.5%
FEDERALLY INSURED - RD	7,504,737	3.7%
FEDERALLY INSURED - HUD 184	16,980,805	8.4%
SELLER SERVICER		
WELLS FARGO	91,489,538	45.5%
ALASKA USA	36,432,129	18.1%
OTHER SELLER SERVICER	44,477,698	22.1%
FIRST NATIONAL BANK OF AK	28,863,743	14.3%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	4.948%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	175,845,145	97.9%
PARTICIPATION LOANS	3,759,387	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**179,604,532**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,700,376	0.95%
60 DAYS PAST DUE	681,028	0.38%
90 DAYS PAST DUE	1,174,921	0.65%
120+ DAYS PAST DUE	1,482,874	0.83%
TOTAL DELINQUENT	**5,039,199**	**2.81%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,119,305	7.3%
RURAL	49,691,471	27.7%
TAXABLE	54,547,104	30.4%
MULTI-FAMILY/SPECIAL NEEDS	4,927,578	2.7%
TAXABLE FIRST-TIME HOMEBUYER	47,806,856	26.6%
VETERANS MORTGAGE PROGRAM	6,533,827	3.6%
OTHER LOAN PROGRAM	2,978,391	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	145,505,642	81.0%
MULTI-FAMILY	4,779,400	2.7%
CONDO	14,619,414	8.1%
DUPLEX	11,986,551	6.7%
3-PLEX/4-PLEX	2,356,592	1.3%
OTHER PROPERTY TYPE	356,934	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	64,064,132	35.7%
FAIRBANKS/NORTH POLE	20,047,592	11.2%
WASILLA/PALMER	16,044,040	8.9%
KENAI/SOLDOTNA/HOMER	16,996,303	9.5%
JUNEAU/KETCHIKAN	16,512,868	9.2%
EAGLE RIVER/CHUGIAK	5,505,752	3.1%
KODIAK ISLAND	6,750,280	3.8%
OTHER GEOGRAPHIC REGION	33,683,565	18.8%
MORTGAGE INSURANCE		
UNINSURED	84,667,085	47.1%
FEDERALLY INSURED - FHA	26,385,034	14.7%
FEDERALLY INSURED - VA	15,064,475	8.4%
PRIMARY MORTGAGE INSURANCE	34,928,585	19.4%
FEDERALLY INSURED - RD	6,413,991	3.6%
FEDERALLY INSURED - HUD 184	12,145,362	6.8%
SELLER SERVICER		
WELLS FARGO	81,731,025	45.5%
ALASKA USA	35,462,469	19.7%
OTHER SELLER SERVICER	33,881,472	18.9%
FIRST NATIONAL BANK OF AK	28,529,566	15.9%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.147%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	48,086,914	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**48,086,914**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,148,271	2.39%
60 DAYS PAST DUE	616,463	1.28%
90 DAYS PAST DUE	381,059	0.79%
120+ DAYS PAST DUE	108,804	0.23%
TOTAL DELINQUENT	**2,254,596**	**4.69%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,008,089	22.9%
RURAL	19,849,384	41.3%
TAXABLE	5,308,828	11.0%
MULTI-FAMILY/SPECIAL NEEDS	5,194,551	10.8%
TAXABLE FIRST-TIME HOMEBUYER	4,797,265	10.0%
VETERANS MORTGAGE PROGRAM	1,928,796	4.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	37,305,232	77.6%
MULTI-FAMILY	5,194,551	10.8%
CONDO	2,985,914	6.2%
DUPLEX	1,941,920	4.0%
3-PLEX/4-PLEX	292,010	0.6%
OTHER PROPERTY TYPE	367,286	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	14,167,309	29.5%
FAIRBANKS/NORTH POLE	3,237,753	6.7%
WASILLA/PALMER	5,918,652	12.3%
KENAI/SOLDOTNA/HOMER	6,671,870	13.9%
JUNEAU/KETCHIKAN	2,049,450	4.3%
EAGLE RIVER/CHUGIAK	351,413	0.7%
KODIAK ISLAND	3,307,534	6.9%
OTHER GEOGRAPHIC REGION	12,382,932	25.8%
MORTGAGE INSURANCE		
UNINSURED	28,890,069	60.1%
FEDERALLY INSURED - FHA	8,279,491	17.2%
FEDERALLY INSURED - VA	3,532,671	7.3%
PRIMARY MORTGAGE INSURANCE	3,600,867	7.5%
FEDERALLY INSURED - RD	3,190,528	6.6%
FEDERALLY INSURED - HUD 184	593,287	1.2%
SELLER SERVICER		
WELLS FARGO	20,573,974	42.8%
ALASKA USA	11,712,060	24.4%
OTHER SELLER SERVICER	6,011,744	12.5%
FIRST NATIONAL BANK OF AK	9,789,135	20.4%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	4.815%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	91,401,386	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**91,401,386**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,384,940	2.61%
60 DAYS PAST DUE	867,832	0.95%
90 DAYS PAST DUE	727,953	0.80%
120+ DAYS PAST DUE	1,108,883	1.21%
TOTAL DELINQUENT	**5,089,608**	**5.57%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,777,451	9.6%
RURAL	36,544,764	40.0%
TAXABLE	18,125,642	19.8%
MULTI-FAMILY/SPECIAL NEEDS	1,847,563	2.0%
TAXABLE FIRST-TIME HOMEBUYER	10,792,742	11.8%
VETERANS MORTGAGE PROGRAM	13,085,181	14.3%
OTHER LOAN PROGRAM	2,228,044	2.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	76,000,193	83.1%
MULTI-FAMILY	1,662,973	1.8%
CONDO	4,500,970	4.9%
DUPLEX	5,523,357	6.0%
3-PLEX/4-PLEX	1,748,541	1.9%
OTHER PROPERTY TYPE	1,965,351	2.2%
GEOGRAPHIC REGION		
ANCHORAGE	22,860,597	25.0%
FAIRBANKS/NORTH POLE	7,906,485	8.7%
WASILLA/PALMER	7,526,935	8.2%
KENAI/SOLDOTNA/HOMER	12,782,988	14.0%
JUNEAU/KETCHIKAN	8,413,422	9.2%
EAGLE RIVER/CHUGIAK	5,206,961	5.7%
KODIAK ISLAND	4,840,852	5.3%
OTHER GEOGRAPHIC REGION	21,863,146	23.9%
MORTGAGE INSURANCE		
UNINSURED	52,182,015	57.1%
FEDERALLY INSURED - FHA	9,506,483	10.4%
FEDERALLY INSURED - VA	11,247,722	12.3%
PRIMARY MORTGAGE INSURANCE	10,991,850	12.0%
FEDERALLY INSURED - RD	4,168,531	4.6%
FEDERALLY INSURED - HUD 184	3,304,785	3.6%
SELLER SERVICER		
WELLS FARGO	40,917,623	44.8%
ALASKA USA	17,718,531	19.4%
OTHER SELLER SERVICER	14,196,760	15.5%
FIRST NATIONAL BANK OF AK	18,568,472	20.3%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	4.627%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	45,644,809	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**45,644,809**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,037,912	2.27%
60 DAYS PAST DUE	142,005	0.31%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	114,090	0.25%
TOTAL DELINQUENT	**1,294,006**	**2.83%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	316,498	0.7%
RURAL	25,535,994	55.9%
TAXABLE	8,636,125	18.9%
MULTI-FAMILY/SPECIAL NEEDS	3,217,360	7.0%
TAXABLE FIRST-TIME HOMEBUYER	3,732,119	8.2%
VETERANS MORTGAGE PROGRAM	3,778,338	8.3%
OTHER LOAN PROGRAM	428,375	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	37,922,584	83.1%
MULTI-FAMILY	2,596,522	5.7%
CONDO	1,292,302	2.8%
DUPLEX	3,478,035	7.6%
3-PLEX/4-PLEX	179,599	0.4%
OTHER PROPERTY TYPE	175,767	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	8,600,557	18.8%
FAIRBANKS/NORTH POLE	2,758,145	6.0%
WASILLA/PALMER	2,473,230	5.4%
KENAI/SOLDOTNA/HOMER	6,461,685	14.2%
JUNEAU/KETCHIKAN	6,148,657	13.5%
EAGLE RIVER/CHUGIAK	2,772,524	6.1%
KODIAK ISLAND	3,294,059	7.2%
OTHER GEOGRAPHIC REGION	13,135,953	28.8%
MORTGAGE INSURANCE		
UNINSURED	29,817,742	65.3%
FEDERALLY INSURED - FHA	3,180,551	7.0%
FEDERALLY INSURED - VA	3,233,417	7.1%
PRIMARY MORTGAGE INSURANCE	4,852,630	10.6%
FEDERALLY INSURED - RD	1,809,954	4.0%
FEDERALLY INSURED - HUD 184	2,750,516	6.0%
SELLER SERVICER		
WELLS FARGO	20,699,511	45.3%
ALASKA USA	6,664,569	14.6%
OTHER SELLER SERVICER	8,225,769	18.0%
FIRST NATIONAL BANK OF AK	10,054,960	22.0%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.237%
Weighted Average Remaining Term	229
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	69,095,609	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**69,095,609**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,861,445	4.14%
60 DAYS PAST DUE	1,185,815	1.72%
90 DAYS PAST DUE	679,560	0.98%
120+ DAYS PAST DUE	490,466	0.71%
TOTAL DELINQUENT	**5,217,286**	**7.55%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	39,620,444	57.3%
RURAL	6,127,310	8.9%
TAXABLE	8,420,508	12.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	4,495,783	6.5%
VETERANS MORTGAGE PROGRAM	10,431,563	15.1%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	53,435,354	77.3%
MULTI-FAMILY	0	0.0%
CONDO	12,841,318	18.6%
DUPLEX	2,275,033	3.3%
3-PLEX/4-PLEX	457,871	0.7%
OTHER PROPERTY TYPE	86,032	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	34,242,641	49.6%
FAIRBANKS/NORTH POLE	6,818,209	9.9%
WASILLA/PALMER	11,033,650	16.0%
KENAI/SOLDOTNA/HOMER	3,255,583	4.7%
JUNEAU/KETCHIKAN	3,875,142	5.6%
EAGLE RIVER/CHUGIAK	2,774,476	4.0%
KODIAK ISLAND	1,638,084	2.4%
OTHER GEOGRAPHIC REGION	5,457,822	7.9%
MORTGAGE INSURANCE		
UNINSURED	22,952,138	33.2%
FEDERALLY INSURED - FHA	22,448,275	32.5%
FEDERALLY INSURED - VA	11,753,777	17.0%
PRIMARY MORTGAGE INSURANCE	5,205,667	7.5%
FEDERALLY INSURED - RD	5,083,442	7.4%
FEDERALLY INSURED - HUD 184	1,652,310	2.4%
SELLER SERVICER		
WELLS FARGO	40,717,076	58.9%
ALASKA USA	12,964,935	18.8%
OTHER SELLER SERVICER	7,011,824	10.1%
FIRST NATIONAL BANK OF AK	8,401,775	12.2%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	6.816%
Weighted Average Remaining Term	363
Weighted Average Loan To Value	45

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	143,561,810	99.7%
PARTICIPATION LOANS	384,848	0.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**143,946,659**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,768,844	1.92%
60 DAYS PAST DUE	705,176	0.49%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	192,440	0.13%
TOTAL DELINQUENT	**3,666,460**	**2.55%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,823	0.0%
RURAL	1,820,042	1.3%
TAXABLE	9,385,397	6.5%
MULTI-FAMILY/SPECIAL NEEDS	120,616,501	83.8%
TAXABLE FIRST-TIME HOMEBUYER	8,990,965	6.2%
VETERANS MORTGAGE PROGRAM	2,175,205	1.5%
OTHER LOAN PROGRAM	919,727	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,659,206	18.5%
MULTI-FAMILY	111,694,227	77.6%
CONDO	1,350,265	0.9%
DUPLEX	3,565,735	2.5%
3-PLEX/4-PLEX	565,419	0.4%
OTHER PROPERTY TYPE	111,808	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	45,523,917	31.6%
FAIRBANKS/NORTH POLE	57,993,669	40.3%
WASILLA/PALMER	14,416,493	10.0%
KENAI/SOLDOTNA/HOMER	3,183,459	2.2%
JUNEAU/KETCHIKAN	8,693,036	6.0%
EAGLE RIVER/CHUGIAK	2,143,686	1.5%
KODIAK ISLAND	2,497,226	1.7%
OTHER GEOGRAPHIC REGION	9,495,172	6.6%
MORTGAGE INSURANCE		
UNINSURED	129,354,990	89.9%
FEDERALLY INSURED - FHA	1,380,064	1.0%
FEDERALLY INSURED - VA	2,984,483	2.1%
PRIMARY MORTGAGE INSURANCE	7,890,170	5.5%
FEDERALLY INSURED - RD	258,728	0.2%
FEDERALLY INSURED - HUD 184	2,078,224	1.4%
SELLER SERVICER		
WELLS FARGO	36,449,387	25.3%
ALASKA USA	9,606,300	6.7%
OTHER SELLER SERVICER	68,724,062	47.7%
FIRST NATIONAL BANK OF AK	29,166,910	20.3%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	5.851%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	142,968,270	92.8%
PARTICIPATION LOANS	11,016,383	7.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**153,984,653**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,468,646	2.90%
60 DAYS PAST DUE	571,382	0.37%
90 DAYS PAST DUE	59,327	0.04%
120+ DAYS PAST DUE	1,046,603	0.68%
TOTAL DELINQUENT	**6,145,959**	**3.99%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,613,666	3.0%
RURAL	11,592,594	7.5%
TAXABLE	11,670,786	7.6%
MULTI-FAMILY/SPECIAL NEEDS	100,006,835	64.9%
TAXABLE FIRST-TIME HOMEBUYER	21,735,226	14.1%
VETERANS MORTGAGE PROGRAM	3,992,896	2.6%
OTHER LOAN PROGRAM	372,651	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	59,632,145	38.7%
MULTI-FAMILY	83,233,513	54.1%
CONDO	4,304,560	2.8%
DUPLEX	3,606,511	2.3%
3-PLEX/4-PLEX	2,425,401	1.6%
OTHER PROPERTY TYPE	782,523	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	87,674,057	56.9%
FAIRBANKS/NORTH POLE	17,829,518	11.6%
WASILLA/PALMER	14,388,795	9.3%
KENAI/SOLDOTNA/HOMER	8,302,387	5.4%
JUNEAU/KETCHIKAN	3,180,654	2.1%
EAGLE RIVER/CHUGIAK	11,126,311	7.2%
KODIAK ISLAND	3,010,257	2.0%
OTHER GEOGRAPHIC REGION	8,472,675	5.5%
MORTGAGE INSURANCE		
UNINSURED	121,443,971	78.9%
FEDERALLY INSURED - FHA	10,800,456	7.0%
FEDERALLY INSURED - VA	10,156,991	6.6%
PRIMARY MORTGAGE INSURANCE	6,367,317	4.1%
FEDERALLY INSURED - RD	2,462,841	1.6%
FEDERALLY INSURED - HUD 184	2,753,078	1.8%
SELLER SERVICER		
WELLS FARGO	45,888,945	29.8%
ALASKA USA	19,251,075	12.5%
OTHER SELLER SERVICER	27,899,288	18.1%
FIRST NATIONAL BANK OF AK	60,945,345	39.6%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.032%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	140,944,197	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**140,944,197**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,738,560	1.94%
60 DAYS PAST DUE	670,075	0.48%
90 DAYS PAST DUE	134,111	0.10%
120+ DAYS PAST DUE	3,259,164	2.31%
TOTAL DELINQUENT	**6,801,908**	**4.83%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,066,666	2.9%
RURAL	54,901,955	39.0%
TAXABLE	35,597,028	25.3%
MULTI-FAMILY/SPECIAL NEEDS	26,837,883	19.0%
TAXABLE FIRST-TIME HOMEBUYER	14,679,627	10.4%
VETERANS MORTGAGE PROGRAM	1,217,322	0.9%
OTHER LOAN PROGRAM	3,643,715	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	102,704,959	72.9%
MULTI-FAMILY	25,895,431	18.4%
CONDO	3,890,194	2.8%
DUPLEX	6,705,240	4.8%
3-PLEX/4-PLEX	1,265,919	0.9%
OTHER PROPERTY TYPE	482,454	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	42,978,502	30.5%
FAIRBANKS/NORTH POLE	9,561,077	6.8%
WASILLA/PALMER	10,515,491	7.5%
KENAI/SOLDOTNA/HOMER	14,747,614	10.5%
JUNEAU/KETCHIKAN	12,314,539	8.7%
EAGLE RIVER/CHUGIAK	4,234,309	3.0%
KODIAK ISLAND	9,392,169	6.7%
OTHER GEOGRAPHIC REGION	37,200,497	26.4%
MORTGAGE INSURANCE		
UNINSURED	88,812,060	63.0%
FEDERALLY INSURED - FHA	8,998,901	6.4%
FEDERALLY INSURED - VA	7,065,582	5.0%
PRIMARY MORTGAGE INSURANCE	21,262,152	15.1%
FEDERALLY INSURED - RD	6,364,031	4.5%
FEDERALLY INSURED - HUD 184	8,441,472	6.0%
SELLER SERVICER		
WELLS FARGO	71,700,486	50.9%
ALASKA USA	23,136,668	16.4%
OTHER SELLER SERVICER	22,416,235	15.9%
FIRST NATIONAL BANK OF AK	23,690,808	16.8%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.056%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	97,565,179	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**97,565,179**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,039,383	2.09%
60 DAYS PAST DUE	554,261	0.57%
90 DAYS PAST DUE	172,841	0.18%
120+ DAYS PAST DUE	232,195	0.24%
TOTAL DELINQUENT	**2,998,680**	**3.07%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,192,470	7.4%
RURAL	33,818,364	34.7%
TAXABLE	19,923,963	20.4%
MULTI-FAMILY/SPECIAL NEEDS	5,621,899	5.8%
TAXABLE FIRST-TIME HOMEBUYER	12,960,895	13.3%
VETERANS MORTGAGE PROGRAM	15,365,044	15.7%
OTHER LOAN PROGRAM	2,682,544	2.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	83,188,495	85.3%
MULTI-FAMILY	3,657,761	3.7%
CONDO	4,815,533	4.9%
DUPLEX	4,074,510	4.2%
3-PLEX/4-PLEX	1,316,853	1.3%
OTHER PROPERTY TYPE	512,028	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	27,038,702	27.7%
FAIRBANKS/NORTH POLE	9,462,932	9.7%
WASILLA/PALMER	9,879,622	10.1%
KENAI/SOLDOTNA/HOMER	8,746,175	9.0%
JUNEAU/KETCHIKAN	6,782,980	7.0%
EAGLE RIVER/CHUGIAK	6,672,266	6.8%
KODIAK ISLAND	6,074,239	6.2%
OTHER GEOGRAPHIC REGION	22,908,264	23.5%
MORTGAGE INSURANCE		
UNINSURED	50,947,894	52.2%
FEDERALLY INSURED - FHA	12,781,011	13.1%
FEDERALLY INSURED - VA	16,676,118	17.1%
PRIMARY MORTGAGE INSURANCE	8,163,264	8.4%
FEDERALLY INSURED - RD	3,080,473	3.2%
FEDERALLY INSURED - HUD 184	5,916,419	6.1%
SELLER SERVICER		
WELLS FARGO	43,611,670	44.7%
ALASKA USA	20,113,924	20.6%
OTHER SELLER SERVICER	17,880,364	18.3%
FIRST NATIONAL BANK OF AK	15,959,222	16.4%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
CFTHB	20,947,061	155,531	0	21,102,592	29.5%	3.912%	355	92	0	0.00%
CHELP	355,650	0	0	355,650	0.5%	4.147%	360	80	0	0.00%
CMFTX	12,707,976	0	0	12,707,976	17.7%	6.128%	256	56	0	0.00%
CNCL2	477,571	0	0	477,571	0.7%	4.323%	356	95	0	0.00%
COMH	84,200	0	0	84,200	0.1%	2.750%	360	34	0	0.00%
COR	3,072,565	0	0	3,072,565	4.3%	4.406%	351	81	0	0.00%
COR15	139,000	0	0	139,000	0.2%	3.500%	180	63	0	0.00%
CREOS	0	0	5,653,760	5,653,760	7.9%	0.000%	0	0	0	0.00%
CSPND	1,741,538	0	0	1,741,538	2.4%	6.914%	358	102	0	0.00%
CTAX	12,391,293	0	0	12,391,293	17.3%	4.426%	355	85	0	0.00%
CVETS	1,705,671	0	0	1,705,671	2.4%	4.176%	337	96	0	0.00%
ETAX	5,221,096	0	0	5,221,096	7.3%	4.343%	348	89	0	0.00%
SRHRF	6,498,663	501,890	0	7,000,554	9.8%	6.244%	228	51	0	0.00%
	65,342,285	**657,421**	**5,653,760**	**71,653,467**	**100.0%**	**4.828%**	**321**	**79**	**0**	**0.00%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	81,716,424	3,147,926	0	84,864,351	62.7%	5.671%	282	80	5,839,998	6.88%
E021B	39,298,366	0	0	39,298,366	29.0%	6.367%	302	81	1,479,639	3.77%
E021C	11,268,346	0	0	11,268,346	8.3%	5.646%	291	80	812,524	7.21%
	132,283,137	**3,147,926**	**0**	**135,431,063**	**100.0%**	**5.871%**	**289**	**80**	**8,132,161**	**6.00%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	24,800,273	782,278	0	25,582,550	100.0%	5.405%	258	77	2,018,453	7.89%
	24,800,273	**782,278**	**0**	**25,582,550**	**100.0%**	**5.405%**	**258**	**77**	**2,018,453**	**7.89%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	58,189,315	1,292,112	0	59,481,427	73.1%	4.828%	299	82	1,698,028	2.85%
E076B	15,393,331	2,580,022	0	17,973,352	22.1%	4.911%	264	78	1,796,568	10.00%
E07AL	3,931,824	0	0	3,931,824	4.8%	5.583%	298	77	160,222	4.08%
	77,514,469	**3,872,134**	**0**	**81,386,603**	**100.0%**	**4.883%**	**291**	**81**	**3,654,818**	**4.49%**
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	59,239,173	800,561	0	60,039,734	73.7%	4.956%	301	82	1,771,787	2.95%
E076C	13,095,527	1,531,305	0	14,626,832	18.0%	5.143%	271	83	1,995,266	13.64%
E07BL	6,767,597	0	0	6,767,597	8.3%	5.508%	311	85	149,941	2.22%
	79,102,296	**2,331,866**	**0**	**81,434,163**	**100.0%**	**5.035%**	**296**	**82**	**3,916,993**	**4.81%**
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	70,508,630	1,189,747	0	71,698,377	70.8%	4.692%	301	80	2,666,562	3.72%
E077C	23,535,789	948,067	0	24,483,856	24.2%	5.127%	275	80	2,943,222	12.02%
E07DL	5,053,707	0	0	5,053,707	5.0%	6.386%	296	83	478,048	9.46%
	99,098,125	**2,137,814**	**0**	**101,235,940**	**100.0%**	**4.881%**	**294**	**80**	**6,087,832**	**6.01%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	62,053,095	26,832,380	0	88,885,475	79.6%	3.535%	307	82	2,881,291	3.24%
E098A	15,669,516	1,234,575	0	16,904,091	15.1%	5.218%	282	81	2,279,066	13.48%
E09AL	5,929,563	0	0	5,929,563	5.3%	5.679%	316	84	406,926	6.86%
	83,652,175	**28,066,955**	**0**	**111,719,130**	**100.0%**	**3.903%**	**304**	**82**	**5,567,283**	**4.98%**
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	65,214,113	24,475,297	0	89,689,410	74.5%	3.405%	300	81	2,529,187	2.82%
E098B	23,066,578	1,077,254	0	24,143,832	20.1%	5.350%	293	85	2,289,605	9.48%
E09BL	6,552,156	0	0	6,552,156	5.4%	5.585%	312	86	110,306	1.68%
	94,832,847	**25,552,551**	**0**	**120,385,398**	**100.0%**	**3.913%**	**299**	**82**	**4,929,098**	**4.09%**
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	50,264,105	20,318,042	0	70,582,147	56.3%	3.773%	299	83	3,838,839	5.44%
E099C	47,645,708	0	0	47,645,708	38.0%	5.506%	307	84	2,587,462	5.43%
E09DL	7,170,320	0	0	7,170,320	5.7%	5.255%	312	81	184,102	2.57%
	105,080,132	**20,318,042**	**0**	**125,398,174**	**100.0%**	**4.516%**	**303**	**83**	**6,610,402**	**5.27%**
121 MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E0911	52,453,102	0	0	52,453,102	39.9%	4.245%	322	89	1,781,282	3.40%
E10A1	39,882,264	0	0	39,882,264	30.4%	4.573%	321	89	1,057,441	2.65%
E10AL	7,233,228	0	0	7,233,228	5.5%	6.037%	321	84	125,841	1.74%
E10B1	29,897,658	1,932,899	0	31,830,556	24.2%	4.936%	315	80	1,410,173	4.43%
	129,466,251	**1,932,899**	**0**	**131,399,150**	**100.0%**	**4.611%**	**320**	**87**	**4,374,737**	**3.33%**
122 MORTGAGE REVENUE BONDS 2011 SERIES A & B										
E0912	113,722,633	3,912,557	0	117,635,190	53.3%	3.473%	329	88	4,159,623	3.54%
E11A1	9,801,662	0	0	9,801,662	4.4%	4.822%	210	62	997,085	10.17%
E11A2	15,358,061	0	0	15,358,061	7.0%	6.210%	243	75	747,878	4.87%
E11AL	19,718,616	2,897,382	0	22,615,998	10.2%	4.164%	305	78	195,814	0.87%
E11B1	44,791,968	10,445,341	0	55,237,309	25.0%	4.008%	291	79	1,774,726	3.21%
	203,392,939	**17,255,281**	**0**	**220,648,220**	**100.0%**	**3.928%**	**306**	**82**	**7,875,127**	**3.57%**
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	61,838,736	382,193	0	62,220,929	71.9%	5.082%	305	90	4,295,623	6.90%
C061C	24,315,810	0	0	24,315,810	28.1%	7.054%	300	81	2,137,737	8.79%
	86,154,546	**382,193**	**0**	**86,536,740**	**100.0%**	**5.636%**	**304**	**87**	**6,433,360**	**7.43%**
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	17,328,754	0	0	17,328,754	70.0%	5.257%	306	90	1,006,561	5.81%
C071C	7,425,319	0	0	7,425,319	30.0%	7.415%	305	83	713,253	9.61%
	24,754,072	**0**	**0**	**24,754,072**	**100.0%**	**5.904%**	**306**	**88**	**1,719,814**	**6.95%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04A	25,563,647	0	0	25,563,647	100.0%	6.392%	198	101	714,549	2.80%
	25,563,647	**0**	**0**	**25,563,647**	**100.0%**	**6.392%**	**198**	**101**	**714,549**	**2.80%**
405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B										
GM12A	144,906,448	4,230,823	0	149,137,271	74.1%	4.284%	305	81	4,019,459	2.70%
GM12B	52,125,838	0	0	52,125,838	25.9%	3.686%	297	76	161,173	0.31%
	197,032,285	**4,230,823**	**0**	**201,263,109**	**100.0%**	**4.129%**	**303**	**79**	**4,180,633**	**2.08%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP011	6,276,282	808,504	0	7,084,785	3.9%	4.436%	264	74	259,710	3.67%
GP012	3,803,908	868,775	0	4,672,683	2.6%	4.667%	239	68	18,588	0.40%
GP013	6,341,550	918,516	0	7,260,067	4.0%	4.570%	259	69	109,725	1.51%
GP01A	1,621,011	0	0	1,621,011	0.9%	4.365%	357	91	0	0.00%
GP01C	127,457,421	0	0	127,457,421	71.0%	5.190%	288	78	4,226,510	3.32%
GP10B	1,789,884	170,980	0	1,960,864	1.1%	5.733%	260	77	0	0.00%
GP11B	2,802,172	281,784	0	3,083,956	1.7%	5.716%	244	74	0	0.00%
GPGM1	25,752,917	710,829	0	26,463,746	14.7%	3.960%	298	80	424,666	1.60%
	175,845,145	**3,759,387**	**0**	**179,604,532**	**100.0%**	**4.948%**	**286**	**78**	**5,039,199**	**2.81%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	48,086,914	0	0	48,086,914	100.0%	5.147%	256	71	2,254,596	4.69%
	48,086,914	**0**	**0**	**48,086,914**	**100.0%**	**5.147%**	**256**	**71**	**2,254,596**	**4.69%**
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	91,401,386	0	0	91,401,386	100.0%	4.815%	263	72	5,089,608	5.57%
	91,401,386	**0**	**0**	**91,401,386**	**100.0%**	**4.815%**	**263**	**72**	**5,089,608**	**5.57%**
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	45,644,809	0	0	45,644,809	100.0%	4.627%	273	74	1,294,006	2.83%
	45,644,809	**0**	**0**	**45,644,809**	**100.0%**	**4.627%**	**273**	**74**	**1,294,006**	**2.83%**
605 STATE CAPITAL PROJECT BONDS 2011 SERIES A										
SC11A	69,095,609	0	0	69,095,609	100.0%	6.237%	229	69	5,217,286	7.55%
	69,095,609	**0**	**0**	**69,095,609**	**100.0%**	**6.237%**	**229**	**69**	**5,217,286**	**7.55%**
606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B										
SC12A	91,516,253	384,848	0	91,901,102	63.8%	6.225%	273	68	3,666,460	3.99%
SC12B	52,045,557	0	0	52,045,557	36.2%	7.859%	522	4	0	0.00%
	143,561,810	**384,848**	**0**	**143,946,659**	**100.0%**	**6.816%**	**363**	**45**	**3,666,460**	**2.55%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
607	**STATE CAPITAL PROJECT BONDS 2013 SERIES A & B**									
SC13A	102,283,758	0	0	102,283,758	66.4%	6.723%	303	69	4,509,266	4.41%
SC13B	40,684,512	11,016,383	0	51,700,895	33.6%	4.128%	291	72	1,636,693	3.17%
	142,968,270	**11,016,383**	**0**	**153,984,653**	**100.0%**	**5.851%**	**299**	**70**	**6,145,959**	**3.99%**
803	**GENERAL HOUSING PURPOSE BONDS 2005 SERIES A**									
GH05A	140,944,197	0	0	140,944,197	100.0%	5.032%	275	74	6,801,908	4.83%
	140,944,197	**0**	**0**	**140,944,197**	**100.0%**	**5.032%**	**275**	**74**	**6,801,908**	**4.83%**
804	**GENERAL HOUSING PURPOSE BONDS 2005 SERIES B**									
GH05B	97,565,179	0	0	97,565,179	100.0%	5.056%	269	76	2,998,680	3.07%
	97,565,179	**0**	**0**	**97,565,179**	**100.0%**	**5.056%**	**269**	**76**	**2,998,680**	**3.07%**
TOTAL	**2,383,182,799**	**125,828,803**	**5,653,760**	**2,514,665,362**	**100.0%**	**4.955%**	**295**	**77**	**104,722,961**	**4.17%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **3/31/2014**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	705,504,346	66,327,243	771,831,590	30.8%	4.763%	294	82	46,621,168	6.04%
RURAL	457,384,616	20,929,115	478,313,731	19.1%	4.517%	270	72	13,475,017	2.82%
TAXABLE	421,529,777	16,423,638	437,953,416	17.5%	4.610%	308	80	11,444,477	2.61%
TAXABLE FIRST-TIME HOMEBUYER	304,925,200	13,610,493	318,535,693	12.7%	4.793%	306	85	14,024,636	4.40%
MULTI-FAMILY/SPECIAL NEEDS	314,048,693	0	314,048,693	12.5%	6.866%	311	57	9,439,543	3.01%
VETERANS	150,002,658	8,320,484	158,323,142	6.3%	4.829%	293	86	8,520,121	5.38%
NON-CONFORMING II	20,145,669	146,761	20,292,430	0.8%	3.996%	336	87	809,049	3.99%
AHGLP 5%	5,639,366	0	5,639,366	0.2%	5.000%	133	47	217,817	3.86%
NON-CONFORMING I	3,875,084	71,068	3,946,151	0.2%	4.335%	304	67	171,133	4.34%
MGIC SPECIAL	96,572	0	96,572	0.0%	9.358%	60	35	0	0.00%
YES YOU CAN PROGRAM	30,820	0	30,820	0.0%	7.500%	64	35	0	0.00%
AHFC TOTAL	**2,383,182,799**	**125,828,803**	**2,509,011,601**	**100.0%**	**4.955%**	**295**	**77**	**104,722,961**	**4.17%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **3/31/2014**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	1,715,042,399	97,338,647	1,812,381,046	72.2%	4.659%	294	80	77,682,424	4.29%
MULTI-PLEX	279,428,367	0	279,428,367	11.1%	7.043%	311	52	8,084,018	2.89%
CONDOMINIUM	250,480,686	21,755,878	272,236,564	10.9%	4.878%	293	81	13,078,044	4.80%
DUPLEX	108,574,651	5,705,947	114,280,598	4.6%	4.734%	294	78	4,894,956	4.28%
FOUR-PLEX	13,170,300	566,621	13,736,921	0.5%	4.966%	286	78	467,036	3.40%
MOBILE HOME TYPE I	8,124,750	309,038	8,433,787	0.3%	5.149%	263	72	241,305	2.86%
TRI-PLEX	8,061,856	152,673	8,214,529	0.3%	4.523%	300	77	275,178	3.35%
MOBILE HOME TYPE II	299,789	0	299,789	0.0%	5.600%	92	49	0	0.00%
AHFC TOTAL	**2,383,182,799**	**125,828,803**	**2,509,011,601**	**100.0%**	**4.955%**	**295**	**77**	**104,722,961**	**4.17%**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
ANCHORAGE	903,876,386	47,336,560	951,212,946	37.9%	5.081%	297	80	46,157,235	4.85%
WASILLA	195,676,484	13,261,970	208,938,454	8.3%	4.947%	295	84	12,402,451	5.94%
FAIRBANKS	166,996,191	10,126,844	177,123,035	7.1%	5.001%	295	77	8,841,304	4.99%
PALMER	97,275,529	6,327,280	103,602,809	4.1%	5.066%	288	81	4,745,105	4.58%
SOLDOTNA	93,372,020	6,717,364	100,089,384	4.0%	4.214%	291	78	2,583,141	2.58%
EAGLE RIVER	92,027,952	4,350,446	96,378,398	3.8%	4.659%	303	85	5,084,959	5.28%
KODIAK	90,528,892	4,051,250	94,580,141	3.8%	4.711%	273	75	2,835,433	3.00%
KETCHIKAN	88,752,337	5,283,873	94,036,210	3.7%	4.436%	292	75	997,126	1.06%
JUNEAU	88,375,716	4,900,826	93,276,543	3.7%	4.885%	296	77	2,160,762	2.32%
NORTH POLE	78,681,929	4,491,760	83,173,689	3.3%	4.878%	297	85	4,256,028	5.12%
KENAI	47,725,443	3,363,139	51,088,582	2.0%	4.628%	291	78	2,198,286	4.30%
FORT WAINWRIGHT	49,956,745	0	49,956,745	2.0%	8.000%	529	0	0	0.00%
OTHER SOUTHCENTRAL	41,213,471	1,790,602	43,004,073	1.7%	4.738%	279	77	1,205,802	2.80%
OTHER SOUTHEAST	38,385,167	1,188,712	39,573,879	1.6%	4.654%	270	71	535,553	1.35%
HOMER	37,596,126	1,955,519	39,551,646	1.6%	4.552%	277	71	1,481,337	3.75%
PETERSBURG	31,532,418	1,464,994	32,997,412	1.3%	4.056%	260	71	266,711	0.81%
BETHEL	28,165,005	652,718	28,817,723	1.1%	5.400%	239	73	917,507	3.18%
OTHER SOUTHWEST	20,807,535	769,698	21,577,233	0.9%	5.314%	241	64	1,260,008	5.84%
NOME	20,176,294	549,808	20,726,101	0.8%	4.941%	280	77	1,523,360	7.35%
CHUGIAK	18,583,631	1,465,955	20,049,586	0.8%	4.789%	302	81	614,511	3.06%
STERLING	18,977,649	959,226	19,936,875	0.8%	4.463%	279	75	249,460	1.25%
OTHER KENAI PENNINSULA	19,232,593	555,111	19,787,704	0.8%	4.535%	279	72	450,589	2.28%
SITKA	17,448,615	773,089	18,221,704	0.7%	4.573%	318	76	333,897	1.83%
NIKISKI	16,985,275	569,299	17,554,574	0.7%	4.562%	285	78	961,371	5.48%
OTHER NORTH	17,077,497	385,709	17,463,205	0.7%	5.130%	242	71	932,966	5.34%
CORDOVA	15,780,123	653,625	16,433,747	0.7%	4.369%	284	74	0	0.00%
SEWARD	15,440,622	515,992	15,956,613	0.6%	5.165%	273	70	140,654	0.88%
BARROW	11,853,530	227,777	12,081,307	0.5%	5.423%	233	69	596,623	4.94%
DELTA JUNCTION	10,415,466	714,863	11,130,328	0.4%	4.763%	287	79	669,988	6.02%
WRANGELL	10,266,160	424,793	10,690,953	0.4%	4.458%	268	70	320,797	3.00%
AHFC TOTAL	**2,383,182,799**	**125,828,803**	**2,509,011,601**	**100.0%**	**4.955%**	**295**	**77**	**104,722,961**	**4.17%**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	865,954,684	41,481,351	907,436,035	36.2%	5.218%	291	60	23,888,503	2.63%
FEDERALLY INSURED - FHA	397,849,037	27,865,130	425,714,167	17.0%	5.174%	279	84	35,747,783	8.40%
UNINSURED - LTV > 80 (RURAL)	270,541,396	8,194,957	278,736,353	11.1%	4.926%	283	81	6,518,602	2.34%
FEDERALLY INSURED - VA	239,154,790	14,348,488	253,503,278	10.1%	4.982%	285	88	19,403,534	7.65%
FEDERALLY INSURED - RD	164,062,329	12,039,274	176,101,603	7.0%	4.668%	299	91	9,283,255	5.27%
FEDERALLY INSURED - HUD 184	146,311,725	6,662,564	152,974,290	6.1%	4.411%	324	92	5,132,430	3.36%
PMI - RADIAN GUARANTY	135,097,468	5,771,030	140,868,498	5.6%	4.141%	340	91	2,042,694	1.45%
PMI - CMG MORTGAGE INSURANCE	66,499,504	3,774,054	70,273,557	2.8%	4.345%	331	89	759,608	1.08%
PMI - MORTGAGE GUARANTY	37,674,260	2,363,382	40,037,642	1.6%	4.482%	331	88	900,028	2.25%
PMI - UNITED GUARANTY	23,061,224	547,563	23,608,787	0.9%	4.231%	354	93	0	0.00%
PMI - GENWORTH GE	19,263,001	1,566,739	20,829,740	0.8%	4.887%	310	86	514,020	2.47%
PMI - PMI MORTGAGE INSURANCE	12,501,158	1,140,000	13,641,158	0.5%	4.848%	312	84	532,503	3.90%
PMI - ESSENT GUARANTY	4,186,944	0	4,186,944	0.2%	4.358%	357	91	0	0.00%
PMI - COMMONWEALTH	1,025,279	74,270	1,099,549	0.0%	5.967%	248	79	0	0.00%
AHFC TOTAL	**2,383,182,799**	**125,828,803**	**2,509,011,601**	**100.0%**	**4.955%**	**295**	**77**	**104,722,961**	**4.17%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **3/31/2014**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,118,215,702	62,900,573	1,181,116,276	47.1%	4.859%	290	80	58,911,646	4.99%
ALASKA USA FCU	491,867,836	32,065,526	523,933,363	20.9%	4.766%	296	82	22,387,645	4.27%
FIRST NATIONAL BANK OF AK	379,215,700	14,579,085	393,794,785	15.7%	5.393%	280	72	15,738,737	4.00%
FIRST BANK	122,445,870	6,083,341	128,529,211	5.1%	4.090%	302	76	822,283	0.64%
MT. MCKINLEY MUTUAL SAVINGS	50,285,104	3,023,126	53,308,230	2.1%	4.688%	291	77	1,633,356	3.06%
US BANK COMMERCIAL	49,956,745	0	49,956,745	2.0%	8.000%	529	0	0	0.00%
SPIRIT OF ALASKA FCU	43,759,890	2,907,095	46,666,986	1.9%	4.628%	308	83	1,129,543	2.42%
NORTHRIM BANK	42,163,601	0	42,163,601	1.7%	6.401%	287	70	413,315	0.98%
DENALI STATE BANK	25,404,737	1,784,676	27,189,413	1.1%	4.820%	301	84	1,196,225	4.40%
DENALI ALASKA FCU	24,229,023	1,248,194	25,477,217	1.0%	4.128%	326	88	903,417	3.55%
KODIAK ISLAND HA	24,126,793	731,790	24,858,583	1.0%	4.532%	263	68	1,236,312	4.97%
ALASKA PACIFIC BANK	8,316,988	419,097	8,736,086	0.3%	5.230%	272	75	344,712	3.95%
TLINGIT-HAIDA HA	2,486,517	86,299	2,572,815	0.1%	4.725%	229	62	5,770	0.22%
TONGASS FCU	708,292	0	708,292	0.0%	4.583%	356	81	0	0.00%
AHFC TOTAL	**2,383,182,799**	**125,828,803**	**2,509,011,601**	**100.0%**	**4.955%**	**295**	**77**	**104,722,961**	**4.17%**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
HOME MORTGAGE REVENUE BONDS	696,363,453	86,209,567	782,573,020	31.2%	4.739%	296	81	40,917,039	5.23%
MORTGAGE REVENUE BONDS	332,859,191	19,188,180	352,047,370	14.0%	4.183%	311	84	12,249,863	3.48%
STATE CAPITAL PROJECT BONDS II	286,530,081	11,401,231	297,931,312	11.9%	6.317%	330	58	9,812,419	3.29%
STATE CAPITAL PROJECT BONDS	254,228,717	0	254,228,717	10.1%	5.231%	254	71	13,855,497	5.45%
GENERAL HOUSING PURPOSE BONDS	238,509,376	0	238,509,376	9.5%	5.042%	273	75	9,800,588	4.11%
GENERAL MORTGAGE REVENUE BONDS II	197,032,285	4,230,823	201,263,109	8.0%	4.129%	303	79	4,180,633	2.08%
GOVERNMENTAL PURPOSE BONDS	175,845,145	3,759,387	179,604,532	7.2%	4.948%	286	78	5,039,199	2.81%
COLLATERALIZED VETERANS BONDS	110,908,619	382,193	111,290,812	4.4%	5.695%	304	87	8,153,174	7.33%
AHFC GENERAL FUND	65,342,285	657,421	65,999,707	2.6%	4.828%	321	79	0	0.00%
HOUSING DEVELOPMENT BONDS	25,563,647	0	25,563,647	1.0%	6.392%	198	101	714,549	2.80%
AHFC TOTAL	**2,383,182,799**	**125,828,803**	**2,509,011,601**	**100.0%**	**4.955%**	**295**	**77**	**104,722,961**	**4.17%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **3/31/2014**

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**400,754,885**	**459,371,034**	**462,346,949**	**393,747,412**	**33,864,883**
MORTGAGE AND LOAN COMMITMENTS	**403,020,935**	**470,579,649**	**450,893,701**	**387,815,656**	**31,095,181**
MORTGAGE AND LOAN PURCHASES	**416,413,024**	**416,225,607**	**398,531,914**	**455,577,649**	**28,425,326**
MORTGAGE AND LOAN PAYOFFS	**521,240,747**	**551,641,685**	**531,627,435**	**167,656,630**	**9,168,174**
MORTGAGE AND LOAN FORECLOSURES	**16,662,892**	**14,069,276**	**11,863,398**	**11,119,104**	**945,742**

MORTGAGE PURCHASE STATISTICS:

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	257,026	268,795	279,834	310,916	282,135
WEIGHTED AVERAGE INTEREST RATE	4.554%	4.095%	3.765%	4.592%	4.446%
WEIGHTED AVERAGE BEGINNING TERM	352	336	341	359	353
WEIGHTED AVERAGE LOAN-TO-VALUE	90	85	85	87	87
FHA INSURANCE %	18.6%	10.9%	8.0%	4.1%	1.7%
VA INSURANCE %	20.7%	8.7%	5.0%	5.4%	4.6%
RD INSURANCE %	6.9%	7.1%	4.7%	4.1%	2.1%
HUD 184 INSURANCE %	8.1%	8.9%	8.2%	6.6%	9.1%
PRIMARY MORTGAGE INSURANCE %	7.2%	12.6%	17.8%	31.7%	42.6%
CONVENTIONAL UNINSURED %	38.4%	51.7%	56.3%	48.0%	39.9%
SINGLE FAMILY (1-4 UNIT) %	97.6%	92.6%	88.3%	84.8%	95.3%
MULTI FAMILY (>4 UNIT) %	2.4%	7.4%	11.7%	15.2%	4.7%
ANCHORAGE %	29.9%	33.2%	40.1%	41.6%	45.3%
OTHER ALASKAN CITY %	70.1%	66.8%	59.9%	58.4%	54.7%
WELLS FARGO %	49.6%	46.2%	43.2%	40.3%	34.7%
OTHER SELLER SERVICER %	50.4%	53.8%	56.8%	59.7%	65.3%
STREAMLINE REFINANCE %	11.1%	19.7%	17.7%	3.2%	0.5%

TAXABLE	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	87,270,188	101,131,730	116,634,040	134,422,769	11,763,617
MORTGAGE AND LOAN COMMITMENTS	87,270,188	101,375,630	117,002,851	133,962,933	11,763,617
MORTGAGE AND LOAN PURCHASES	79,623,975	87,116,434	92,656,050	131,937,626	12,760,597
MORTGAGE AND LOAN PAYOFFS	93,215,186	85,854,620	85,435,761	27,837,114	2,353,090
MORTGAGE AND LOAN FORECLOSURES	1,776,600	989,050	825,117	471,201	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	19.1%	20.9%	23.2%	29.0%	44.9%
AVERAGE PURCHASE PRICE	312,582	319,230	314,155	331,878	332,973
WEIGHTED AVERAGE INTEREST RATE	4.677%	4.173%	3.591%	4.205%	4.418%
WEIGHTED AVERAGE BEGINNING TERM	353	343	342	351	355
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	85	86	85
FHA INSURANCE %	12.9%	5.2%	7.3%	2.8%	0.0%
VA INSURANCE %	5.1%	5.5%	4.0%	0.2%	0.0%
RD INSURANCE %	1.9%	0.9%	0.9%	0.8%	0.0%
HUD 184 INSURANCE %	14.0%	14.8%	9.6%	7.7%	4.9%
PRIMARY MORTGAGE INSURANCE %	16.6%	26.7%	30.1%	46.0%	52.1%
CONVENTIONAL UNINSURED %	49.4%	47.0%	48.1%	42.5%	43.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	41.4%	45.5%	43.1%	54.9%	51.9%
OTHER ALASKAN CITY %	58.6%	54.5%	56.9%	45.1%	48.1%
WELLS FARGO %	47.0%	52.6%	50.3%	53.9%	36.4%
OTHER SELLER SERVICER %	53.0%	47.4%	49.7%	46.1%	63.6%
STREAMLINE REFINANCE %	15.5%	14.7%	18.3%	2.0%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	89,454,883	119,481,168	106,498,276	85,139,845	6,432,090
MORTGAGE AND LOAN COMMITMENTS	89,454,883	119,481,168	106,098,859	85,186,028	5,879,641
MORTGAGE AND LOAN PURCHASES	102,721,624	115,417,956	99,656,657	93,258,760	4,122,192
MORTGAGE AND LOAN PAYOFFS	132,324,451	146,717,225	155,583,504	53,622,234	2,739,101
MORTGAGE AND LOAN FORECLOSURES	8,723,375	7,973,531	7,033,790	6,275,425	467,494

PURCHASE STATISTICS:

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	24.7%	27.7%	25.0%	20.5%	14.5%
AVERAGE PURCHASE PRICE	189,497	195,673	198,725	204,132	189,743
WEIGHTED AVERAGE INTEREST RATE	4.291%	3.681%	3.136%	3.829%	3.952%
WEIGHTED AVERAGE BEGINNING TERM	359	355	354	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	93	90	91	95
FHA INSURANCE %	40.9%	26.8%	14.8%	8.7%	11.6%
VA INSURANCE %	8.4%	7.1%	4.3%	5.6%	2.5%
RD INSURANCE %	19.3%	19.1%	13.7%	13.9%	14.2%
HUD 184 INSURANCE %	9.9%	11.7%	11.0%	10.5%	23.4%
PRIMARY MORTGAGE INSURANCE %	5.5%	12.8%	24.1%	34.5%	39.9%
CONVENTIONAL UNINSURED %	16.0%	22.4%	32.0%	26.8%	8.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	44.8%	47.9%	52.6%	55.5%	44.1%
OTHER ALASKAN CITY %	55.2%	52.1%	47.4%	44.5%	55.9%
WELLS FARGO %	57.1%	55.4%	53.7%	51.4%	33.7%
OTHER SELLER SERVICER %	42.9%	44.6%	46.3%	48.6%	66.3%
STREAMLINE REFINANCE %	0.3%	9.1%	9.1%	1.9%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	26,021,750	32,450,950	59,463,414	33,370,340	4,440,000
MORTGAGE AND LOAN COMMITMENTS	29,055,900	43,874,950	48,791,914	28,145,200	2,607,000
MORTGAGE AND LOAN PURCHASES	16,908,700	37,126,600	50,910,964	75,306,350	1,325,000
MORTGAGE AND LOAN PAYOFFS	19,320,646	18,237,813	24,022,965	12,493,936	0
MORTGAGE AND LOAN FORECLOSURES	0	310,842	0	457,199	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	4.1%	8.9%	12.8%	16.5%	4.7%
AVERAGE PURCHASE PRICE	486,630	994,256	1,324,257	2,402,074	825,000
WEIGHTED AVERAGE INTEREST RATE	6.454%	6.086%	6.127%	7.389%	7.250%
WEIGHTED AVERAGE BEGINNING TERM	360	338	342	413	360
WEIGHTED AVERAGE LOAN-TO-VALUE	78	66	76	78	75
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	41.6%	17.1%	8.3%	7.8%	0.0%
MULTI FAMILY (>4 UNIT) %	58.4%	82.9%	91.7%	92.2%	100.0%
ANCHORAGE %	63.2%	59.2%	79.5%	18.6%	100.0%
OTHER ALASKAN CITY %	36.8%	40.8%	20.5%	81.4%	0.0%
WELLS FARGO %	46.9%	31.2%	2.7%	0.0%	0.0%
OTHER SELLER SERVICER %	53.1%	68.8%	97.3%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	40,567,980	43,542,094	59,451,929	72,389,168	6,396,643
MORTGAGE AND LOAN COMMITMENTS	40,567,980	43,542,094	59,724,150	71,455,842	6,395,390
MORTGAGE AND LOAN PURCHASES	49,934,157	40,823,326	48,083,875	74,615,649	5,229,955
MORTGAGE AND LOAN PAYOFFS	71,234,391	68,357,392	65,098,096	23,028,439	1,017,524
MORTGAGE AND LOAN FORECLOSURES	1,242,981	2,465,517	1,349,538	841,588	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	12.0%	9.8%	12.1%	16.4%	18.4%
AVERAGE PURCHASE PRICE	242,874	258,164	272,129	273,789	265,118
WEIGHTED AVERAGE INTEREST RATE	4.636%	4.112%	3.533%	4.136%	4.343%
WEIGHTED AVERAGE BEGINNING TERM	355	349	354	351	348
WEIGHTED AVERAGE LOAN-TO-VALUE	94	91	92	91	89
FHA INSURANCE %	39.7%	18.0%	18.3%	7.6%	0.0%
VA INSURANCE %	3.7%	3.2%	1.9%	2.4%	0.0%
RD INSURANCE %	8.8%	7.5%	4.2%	2.4%	0.0%
HUD 184 INSURANCE %	17.7%	22.2%	21.2%	12.4%	13.9%
PRIMARY MORTGAGE INSURANCE %	13.4%	23.0%	30.0%	54.8%	62.0%
CONVENTIONAL UNINSURED %	16.6%	26.0%	24.4%	20.4%	24.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	36.8%	42.2%	47.9%	52.8%	59.3%
OTHER ALASKAN CITY %	63.2%	57.8%	52.1%	47.2%	40.7%
WELLS FARGO %	48.4%	52.0%	57.8%	47.5%	28.8%
OTHER SELLER SERVICER %	51.6%	48.0%	42.2%	52.5%	71.2%
STREAMLINE REFINANCE %	7.4%	13.5%	9.0%	2.2%	0.0%

RURAL	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	95,608,736	125,870,885	92,154,125	39,131,876	3,211,754
MORTGAGE AND LOAN COMMITMENTS	95,608,736	125,870,885	91,130,762	39,772,239	2,828,754
MORTGAGE AND LOAN PURCHASES	89,106,667	107,050,965	89,547,761	46,121,115	3,304,115
MORTGAGE AND LOAN PAYOFFS	111,239,808	134,772,584	112,399,378	29,945,856	2,026,789
MORTGAGE AND LOAN FORECLOSURES	1,312,553	974,784	1,237,349	1,358,820	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	21.4%	25.7%	22.5%	10.1%	11.6%
AVERAGE PURCHASE PRICE	272,106	266,820	251,794	235,307	218,326
WEIGHTED AVERAGE INTEREST RATE	4.459%	3.850%	3.466%	3.839%	4.326%
WEIGHTED AVERAGE BEGINNING TERM	336	303	316	319	346
WEIGHTED AVERAGE LOAN-TO-VALUE	82	78	80	83	80
FHA INSURANCE %	5.6%	2.1%	1.8%	0.6%	0.0%
VA INSURANCE %	1.8%	0.8%	0.8%	1.6%	0.0%
RD INSURANCE %	3.6%	3.1%	2.1%	5.0%	0.0%
HUD 184 INSURANCE %	3.5%	1.6%	1.8%	0.8%	0.0%
PRIMARY MORTGAGE INSURANCE %	3.2%	4.3%	2.7%	10.2%	11.4%
CONVENTIONAL UNINSURED %	82.3%	88.1%	90.8%	81.8%	88.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	40.0%	35.4%	40.6%	24.7%	40.3%
OTHER SELLER SERVICER %	60.0%	64.6%	59.4%	75.3%	59.7%
STREAMLINE REFINANCE %	33.1%	46.7%	42.7%	16.2%	4.2%

VETERANS	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	60,493,748	30,405,295	16,879,199	13,972,311	183,767
MORTGAGE AND LOAN COMMITMENTS	60,493,748	30,405,295	16,879,199	13,972,311	183,767
MORTGAGE AND LOAN PURCHASES	77,717,901	25,945,204	12,265,293	17,354,130	1,203,545
MORTGAGE AND LOAN PAYOFFS	92,370,807	95,714,987	87,601,717	19,487,438	1,002,225
MORTGAGE AND LOAN FORECLOSURES	3,607,383	1,355,552	1,351,711	1,714,872	478,248
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	18.7%	6.2%	3.1%	3.8%	4.2%
AVERAGE PURCHASE PRICE	294,027	309,231	303,280	356,146	411,000
WEIGHTED AVERAGE INTEREST RATE	4.415%	3.813%	3.487%	3.920%	4.177%
WEIGHTED AVERAGE BEGINNING TERM	358	339	350	355	330
WEIGHTED AVERAGE LOAN-TO-VALUE	98	95	96	96	98
FHA INSURANCE %	0.2%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	90.4%	81.4%	80.2%	84.5%	100.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.5%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.2%	0.0%	5.5%	2.9%	0.0%
CONVENTIONAL UNINSURED %	6.7%	18.6%	14.3%	12.6%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	21.0%	14.8%	14.9%	35.1%	0.0%
OTHER ALASKAN CITY %	79.0%	85.2%	85.1%	64.9%	100.0%
WELLS FARGO %	54.8%	43.9%	28.6%	57.2%	83.1%
OTHER SELLER SERVICER %	45.2%	56.1%	71.4%	42.8%	16.9%
STREAMLINE REFINANCE %	0.6%	12.5%	15.6%	3.1%	0.0%

NON-CONFORMING	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**569,500**	**5,351,127**	**8,744,425**	**14,301,292**	**1,196,450**
MORTGAGE AND LOAN COMMITMENTS	**569,500**	**5,351,127**	**8,744,425**	**14,301,292**	**1,196,450**
MORTGAGE AND LOAN PURCHASES	**400,000**	**2,745,122**	**5,411,314**	**15,895,654**	**479,922**
MORTGAGE AND LOAN PAYOFFS	**1,535,457**	**1,987,063**	**1,486,014**	**1,241,613**	**29,444**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**65,893**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.7%	1.4%	3.5%	1.7%
AVERAGE PURCHASE PRICE	500,000	286,917	417,227	376,212	245,000
WEIGHTED AVERAGE INTEREST RATE	4.750%	4.054%	3.715%	4.082%	4.323%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	334	360
WEIGHTED AVERAGE LOAN-TO-VALUE	80	82	88	87	96
FHA INSURANCE %	0.0%	17.2%	0.0%	1.1%	0.0%
VA INSURANCE %	0.0%	0.0%	10.3%	11.0%	0.0%
RD INSURANCE %	0.0%	9.8%	5.8%	2.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	17.5%	4.1%	58.6%
PRIMARY MORTGAGE INSURANCE %	0.0%	19.5%	26.0%	35.2%	41.4%
CONVENTIONAL UNINSURED %	100.0%	53.5%	40.4%	46.5%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	9.9%	39.1%	34.7%	0.0%
OTHER ALASKAN CITY %	100.0%	90.1%	60.9%	65.3%	100.0%
WELLS FARGO %	0.0%	19.7%	59.7%	48.9%	0.0%
OTHER SELLER SERVICER %	100.0%	80.3%	40.3%	51.1%	100.0%
STREAMLINE REFINANCE %	0.0%	3.6%	0.0%	2.2%	0.0%

CLOSING COST ASSISTANCE PROGRAM	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	419,577	1,019,811	240,562
MORTGAGE AND LOAN COMMITMENTS	0	0	419,577	1,019,811	240,562
MORTGAGE AND LOAN PURCHASES	0	0	0	1,088,365	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	0.2%	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	182,883	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	4.580%	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	99	N/A
FHA INSURANCE %	N/A	N/A	N/A	69.6%	N/A
VA INSURANCE %	N/A	N/A	N/A	0.0%	N/A
RD INSURANCE %	N/A	N/A	N/A	30.4%	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	0.0%	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	0.0%	N/A
ANCHORAGE %	N/A	N/A	N/A	21.6%	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	78.4%	N/A
WELLS FARGO %	N/A	N/A	N/A	0.0%	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	100.0%	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	0.0%	N/A

AK ENERGY EFFICIENCY PROGRAM	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	768,100	1,137,785	2,101,964	0	0
MORTGAGE AND LOAN COMMITMENTS	0	678,500	2,101,964	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 3/31/2014

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$50,885,000	$119,115,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$11,335,000	$64,940,000	$22,400,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$750,675,000**	**$11,335,000**	**$115,825,000**	**$623,515,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$5,630,000	$58,720,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$6,790,000	$0	$36,340,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$2,260,000	$0	$33,420,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$19,470,000	$109,280,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	$28,945,000	$0	$11,930,000	$17,015,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$7,155,000	$0	$64,205,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$372,215,000**	**$16,205,000**	**$37,030,000**	**$318,980,000**
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$17,965,000	$113,075,000	$58,960,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$5,945,000	$34,035,000	$17,905,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$247,885,000**	**$23,910,000**	**$147,110,000**	**$76,865,000**
Housing Development Bonds (Multifamily Program)										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$7,115,000	$25,895,000	$50,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$12,740,000	$39,235,000	$50,000
		Housing Development Bonds (Multifamily Program) Total					**$85,085,000**	**$19,855,000**	**$65,130,000**	**$100,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$3,160,000	$2,800,000	$139,930,000
GM12B	405	General Mortgage Revenue Bonds II, 2012 Series B	Taxable	7/11/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
		General Mortgage Revenue Bonds II Total					**$195,890,000**	**$3,160,000**	**$2,800,000**	**$189,930,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 3/31/2014

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$21,990,000	$0	$54,590,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$26,880,000	$0	$66,710,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$48,870,000**	**$18,400,000**	**$135,900,000**
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$9,490,000	$0	$50,760,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$10,470,000	$0	$90,420,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$9,405,000	$0	$33,010,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$8,125,000	$0	$44,985,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$26,210,000	$0	$78,975,000
				State Capital Project Bonds Total			**$361,850,000**	**$63,700,000**	**$0**	**$298,150,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$6,120,000	$0	$93,240,000
SC12B	606	State Capital Project Bonds II, 2012 Series B	Taxable	10/17/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$0	$0	$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	$50,000,000	$0	$0	$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$0	$0	$95,115,000
				State Capital Project Bonds II Total			**$381,240,000**	**$6,120,000**	**$0**	**$375,120,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$8,740,000	$0	$134,495,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$30,960,000	$0	$116,650,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$5,800,000	$0	$11,085,000
				General Housing Purpose Bonds Total			**$307,730,000**	**$45,500,000**	**$0**	**$262,230,000**
				Total AHFC Bonds and Notes			**$2,905,740,000**	**$238,655,000**	**$386,295,000**	**$2,280,790,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										S and P	Moodys / Fitch
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/VMIG1* *AA+/WD*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	7,405,000	42,595,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	43,480,000	76,520,000
							E021A Total	**$170,000,000**	**$0**	**$50,885,000**	**$119,115,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* *AA+*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	800,000	90,000	0
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	735,000	175,000	0
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	675,000	250,000	0
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	600,000	345,000	0
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	525,000	440,000	0
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	495,000	490,000	0
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	500,000	505,000	0
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	525,000	505,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	545,000	505,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	550,000	525,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	565,000	535,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	575,000	545,000
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	590,000	560,000
	011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	610,000	565,000
	011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	610,000	595,000
	011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	620,000	610,000
	011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	640,000	620,000
	011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	655,000	635,000
	011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	670,000	650,000
	011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	695,000	670,000
	011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	710,000	690,000
	011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	730,000	700,000
	011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	765,000	715,000
	011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	770,000	730,000
	011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	805,000	745,000
	011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	810,000	775,000
	011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	830,000	795,000
	011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	850,000	810,000
	011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	870,000	830,000
	011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	895,000	845,000
	011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	925,000	860,000
	011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	1,405,000	420,000
	011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	1,430,000	440,000
	011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	1,450,000	465,000
	011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	1,495,000	465,000
	011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	685,000	220,000
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	980,000	120,000
	011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	370,000	115,000
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	1,380,000	190,000
	011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	380,000	120,000
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	1,415,000	190,000
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	1,445,000	200,000
	011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	390,000	120,000

Home Mortgage Revenue Bonds (FTHB Program)

S and P / Moodys / Fitch

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**			**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* / *AA+*
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,485,000	205,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	400,000	120,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	395,000	140,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,520,000	205,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,555,000	215,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,600,000	215,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,635,000	225,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,675,000	230,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,715,000	235,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,760,000	240,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,800,000	245,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,850,000	250,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,895,000	255,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,940,000	265,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,995,000	275,000
011832L83	4.950%	2036	Dec	Term	AMT		9,745,000	0	9,745,000	0
						E061A Total	**$98,675,000**	**$11,335,000**	**$64,940,000**	**$22,400,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**			**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR*	*Aa2/VMIG1* / *AA+/F1+*
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys	Fitch
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR* / *Aa2/VMIG1*	*AA+/F1+*
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR* / *Aa2/VMIG1*	*AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR* / *Aa2/VMIG1*	*AA+/F1+*
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR* / *Aa2/VMIG1*	*AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E071D	**Home Mortgage Revenue Bonds, 2007 Series D**			**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E091A	**Home Mortgage Revenue Bonds, 2009 Series A**			**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B	**Home Mortgage Revenue Bonds, 2009 Series B**			**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG1* *AA+/F1*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)											
									S and P	**Moodys**	**Fitch**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**		
									AA+/A-1	*Aa2/VMIG1*	*AA+/F1*
	01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
	01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
	01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
	01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
	01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
	01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
	01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
	01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
	01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
	01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
	01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
	01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
	01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
	01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
	01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$750,675,000**	**$11,335,000**	**$115,825,000**	**$623,515,000**
Mortgage Revenue Bonds (FTHB Program)											
									S and P	**Moodys**	**Fitch**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**		
									AAA	*Aaa*	*AAA*
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	80,000	820,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	150,000	1,600,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	160,000	1,620,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	170,000	1,640,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	170,000	1,670,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	170,000	1,690,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	170,000	1,720,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	170,000	1,750,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	170,000	1,780,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	180,000	1,800,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	180,000	1,830,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	180,000	1,860,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	190,000	1,880,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	190,000	1,910,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	190,000	1,950,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	190,000	1,980,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	190,000	2,010,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	200,000	2,040,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	200,000	2,070,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	200,000	2,110,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	200,000	2,140,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	210,000	2,170,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	215,000	2,195,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	215,000	2,235,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	220,000	2,270,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	220,000	2,310,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	220,000	2,350,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	210,000	2,400,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	210,000	2,440,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	210,000	2,480,000
							E0911 Total	**$64,350,000**	**$0**	**$5,630,000**	**$58,720,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RAB8	0.450%	2011	Jun	Serial			1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial			1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial			1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial			1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial			1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial			1,140,000	1,140,000	0	0
	01170RAH5	1.400%	2014	Jun	Serial			1,150,000	0	0	1,150,000
	01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	0	0	1,160,000
	01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0	1,165,000
	01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	1,180,000
	01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	1,190,000
	01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	1,205,000
	01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	1,220,000
	01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	1,235,000
	01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	1,250,000
	01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	1,270,000
	01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	1,285,000
	01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	1,305,000
	01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	1,330,000
	01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	1,350,000
	01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0	1,360,000
	01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0	1,385,000
	01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0	1,415,000
	01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0	1,440,000
	01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0	1,470,000
	01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	1,530,000
	01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	1,560,000
	01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	1,590,000
	01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	1,625,000
	01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	1,655,000
	01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	1,690,000
	01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000
							E10A1 Total	**$43,130,000**	**$6,790,000**	**$0**	**$36,340,000**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
	01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0
	01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000
	01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000
	01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000
	01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000
	01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000
	01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000
	01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000

Mortgage Revenue Bonds (FTHB Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P / Moodys	Fitch
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
	01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000
	01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000
	01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
	01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
	01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
	01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
	01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
	01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
	01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
	01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
	01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
	01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
	01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
	01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
	01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
	01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$2,260,000**	**$0**	**$33,420,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* / *Aaa*	*AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	495,000	2,665,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	705,000	3,925,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	700,000	3,990,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	730,000	4,020,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	730,000	4,090,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										S and P	Moodys / Fitch
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	730,000	4,030,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	730,000	4,090,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	730,000	4,160,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	750,000	4,200,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	760,000	4,260,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	770,000	4,310,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	780,000	4,370,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	790,000	4,430,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	780,000	4,350,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	660,000	3,710,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	670,000	3,760,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	680,000	3,810,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	690,000	3,860,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	690,000	3,920,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	700,000	3,970,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	600,000	3,450,000
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	550,000	3,150,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	570,000	3,180,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	550,000	3,050,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	400,000	2,270,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	400,000	2,310,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	420,000	2,320,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	430,000	2,350,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	430,000	2,390,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	430,000	2,420,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	420,000	2,470,000
							E0912 Total	**$128,750,000**	**$0**	**$19,470,000**	**$109,280,000**
E11A1	**Mortgage Revenue Bonds, 2011 Series A**				**Taxable**	Prog: **122**	Yield: **N/A**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
	01170RDA7	2.800%	2015	Jun	Sinker		Taxable	200,000	0	80,000	120,000
	01170RDA7	2.800%	2015	Dec	Sinker		Taxable	225,000	0	95,000	130,000
	01170RDA7	2.800%	2016	Jun	Sinker		Taxable	290,000	0	115,000	175,000
	01170RDA7	2.800%	2016	Dec	Sinker		Taxable	390,000	0	165,000	225,000
	01170RDA7	2.800%	2017	Jun	Sinker		Taxable	490,000	0	205,000	285,000
	01170RDA7	2.800%	2017	Dec	Sinker		Taxable	590,000	0	245,000	345,000
	01170RDA7	2.800%	2018	Jun	Sinker		Taxable	690,000	0	285,000	405,000
	01170RDA7	2.800%	2018	Dec	Sinker		Taxable	790,000	0	325,000	465,000
	01170RDA7	2.800%	2019	Jun	Sinker		Taxable	890,000	0	365,000	525,000
	01170RDA7	2.800%	2019	Dec	Sinker		Taxable	990,000	0	410,000	580,000
	01170RDA7	2.800%	2020	Jun	Sinker		Taxable	1,090,000	0	450,000	640,000
	01170RDA7	2.800%	2020	Dec	Sinker		Taxable	1,190,000	0	490,000	700,000
	01170RDA7	2.800%	2021	Jun	Sinker		Taxable	1,290,000	0	530,000	760,000
	01170RDA7	2.800%	2021	Dec	Sinker		Taxable	1,390,000	0	570,000	820,000
	01170RDA7	2.800%	2022	Jun	Sinker		Taxable	1,490,000	0	615,000	875,000
	01170RDA7	2.800%	2022	Dec	Sinker		Taxable	1,600,000	0	655,000	945,000
	01170RDA7	2.800%	2023	Jun	Sinker		Taxable	1,700,000	0	700,000	1,000,000
	01170RDA7	2.800%	2023	Dec	Sinker		Taxable	1,800,000	0	745,000	1,055,000
	01170RDA7	2.800%	2024	Jun	Sinker		Taxable	1,900,000	0	785,000	1,115,000
	01170RDA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	825,000	1,175,000
	01170RDA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	865,000	1,235,000
	01170RDA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	905,000	1,295,000
	01170RDA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	950,000	1,350,000
	01170RDA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	555,000	795,000
							E11A1 Total	**$28,945,000**	**$0**	**$11,930,000**	**$17,015,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										S and P	Moodys / Fitch
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	0	0	3,050,000
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	0	0	2,920,000
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	0	0	2,930,000
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	0	0	2,905,000
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	0	0	2,845,000
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	0	0	2,790,000
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	0	0	2,735,000
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	0	0	2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	0	2,310,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	0	2,265,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	0	2,230,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	0	2,215,000
							E11B1 Total	**$71,360,000**	**$7,155,000**	**$0**	**$64,205,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$372,215,000**	**$16,205,000**	**$37,030,000**	**$318,980,000**
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moodys / Fitch
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0	0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	1,710,000	0	0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	1,745,000	0	0
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	1,775,000	5,000	0
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	1,810,000	10,000	0
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	1,530,000	325,000	0
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	1,225,000	665,000	0
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	930,000	1,000,000	0
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	700,000	1,125,000	0
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	1,205,000	655,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	1,240,000	660,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	1,265,000	685,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	1,300,000	690,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	1,320,000	715,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	1,360,000	720,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	1,390,000	740,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	1,485,000	810,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	1,515,000	830,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	1,555,000	845,000

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
										S and P	**Moodys**	**Fitch**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	1,590,000		865,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	1,630,000		880,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	1,665,000		900,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	1,710,000		915,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	1,750,000		935,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	1,795,000		950,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	1,835,000		975,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	1,870,000		1,005,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	1,920,000		1,020,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	1,960,000		1,050,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	2,005,000		1,075,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	2,045,000		1,105,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	2,095,000		1,130,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	2,150,000		1,150,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	2,200,000		1,175,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	2,255,000		1,205,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	2,300,000		1,240,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	2,350,000		1,275,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	2,410,000		1,300,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	2,475,000		1,325,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	2,530,000		1,360,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	2,595,000		1,390,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	2,665,000		1,415,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	2,705,000		1,475,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	2,795,000		1,485,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	2,855,000		1,530,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	2,915,000		1,575,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	3,000,000		1,600,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	3,070,000		1,640,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	3,140,000		1,685,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	3,215,000		1,725,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	3,290,000		1,765,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	3,405,000		1,770,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	3,470,000		1,835,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	3,530,000		1,900,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	3,625,000		1,940,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	3,700,000		2,000,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	3,795,000		2,045,000
							C0611 Total	**$190,000,000**	**$17,965,000**	**$113,075,000**		**$58,960,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0		0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	1,355,000	0		0
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	1,390,000	15,000		0
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	1,110,000	345,000		0
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	780,000	730,000		0
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	995,000		570,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	1,050,000		575,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	1,090,000		595,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	1,130,000		620,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	795,000		450,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	845,000		460,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	880,000		485,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	930,000		505,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	970,000		535,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	1,020,000		545,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	1,070,000		575,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys**	**Fitch**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	1,120,000		610,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	1,185,000		640,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	1,250,000		670,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	1,295,000		705,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	1,360,000		745,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	1,430,000		785,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	1,510,000		820,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	1,585,000		870,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	1,680,000		900,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	1,780,000		920,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	1,850,000		995,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	1,940,000		1,050,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	2,045,000		1,105,000
8	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	2,140,000		1,175,000
							C0711 Total	**$57,885,000**	**$5,945,000**	**$34,035,000**		**$17,905,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$247,885,000**	**$23,910,000**	**$147,110,000**		**$76,865,000**
Housing Development Bonds (Multifamily Program)										**S and P**	**Moodys**	**Fitch**
HD04A	**Housing Development Bonds, 2004 Series A**				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa*	*AAA*
	011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0		0
	011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0		0
	011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0		0
	011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0		0
	011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0		0
	011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0		0
	011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0		0
	011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0		0
	011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	930,000	0		0
	011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	35,000	950,000		0
	011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	1,030,000		0
	011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	1,080,000		0
	011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	1,140,000		0
	011832WQ1	4.550%	2018	Jun	Term	AMT		485,000	0	485,000		0
	011832VT6	4.550%	2018	Dec	Term	AMT		1,980,000	0	1,980,000		0
	011832WR9	4.750%	2023	Jun	Term	AMT		330,000	0	330,000		0
	011832VU3	4.750%	2023	Dec	Term	AMT		7,100,000	0	7,100,000		0
	011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	1,565,000		15,000
	011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	1,655,000		15,000
	011832WS7	4.800%	2026	Jun	Term	AMT		500,000	0	500,000		0
	011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	1,710,000		20,000
	011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000		0
	011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000		0
							HD04A Total	**$33,060,000**	**$7,115,000**	**$25,895,000**		**$50,000**
HD04B	**Housing Development Bonds, 2004 Series B (GP*)**				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa*	*AAA*
	011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0		0
	011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0		0
	011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0		0
	011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0		0
	011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0		0
	011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0		0
	011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	1,520,000	0		0
	011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	1,565,000	0		0
	011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	1,635,000	0		0
	011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	20,000	1,675,000		0
	011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	1,775,000		0

Housing Development Bonds (Multifamily Program)

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HD04B Housing Development Bonds, 2004 Series B (GP*) — **Exempt** — Prog: **301** — Yield: **4.541%** — Delivery: **3/4/2004** — Underwriter: **Merrill Lynch** — *AA+* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	1,845,000	0
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	1,920,000	0
011832WU2	4.450%	2018	Jun	Term		GP	1,055,000	0	1,055,000	0
011832WL2	4.450%	2018	Dec	Term		GP	2,980,000	0	2,980,000	0
011832WV0	4.650%	2023	Jun	Term		GP	570,000	0	570,000	0
011832WM0	4.650%	2023	Dec	Term		GP	10,140,000	0	10,140,000	0
011832WW8	4.700%	2026	Jun	Term		GP	450,000	0	450,000	0
011832WN8	4.700%	2026	Dec	Term		GP	5,125,000	0	5,125,000	0
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	1,660,000	5,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	1,750,000	5,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	1,830,000	10,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	1,920,000	10,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	2,020,000	10,000
011832WX6	4.750%	2032	Jun	Term		GP	400,000	0	400,000	0
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	2,120,000	10,000
						HD04B Total	**$52,025,000**	**$12,740,000**	**$39,235,000**	**$50,000**
						Housing Development Bonds (Multifamily Program) Total	**$85,085,000**	**$19,855,000**	**$65,130,000**	**$100,000**

General Mortgage Revenue Bonds II

S and P | Moodys | Fitch

GM12A General Mortgage Revenue Bonds II, 2012 Series A — **Exempt** — Prog: **405** — Yield: **3.653%** — Delivery: **7/11/2012** — Underwriter: **BofA Merrill Lynch** — *AA+* *N/A* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	0	0	1,520,000
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	0	0	1,560,000
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0	1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0	1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	10,000	35,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	20,000	130,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*N/A* / *AA+*
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	35,000	220,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	50,000	315,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	60,000	410,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	75,000	510,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	90,000	605,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	110,000	705,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	120,000	805,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	135,000	910,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	150,000	1,010,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	165,000	1,120,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	185,000	1,220,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	200,000	1,340,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	215,000	1,450,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	235,000	1,565,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	250,000	1,675,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	40,000	260,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	40,000	285,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	50,000	310,000
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	50,000	340,000
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	45,000	375,000
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	55,000	395,000
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	415,000	2,855,000
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000
						GM12A Total	**$145,890,000**	**$3,160,000**	**$2,800,000**	**$139,930,000**
GM12B General Mortgage Revenue Bonds II, 2012 Series B				**Taxable**	Prog: **405**	Yield: **N/A**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*N/A* / *AA+/F1+*
01170REJ7		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000
						GM12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
				General Mortgage Revenue Bonds II Total			**$195,890,000**	**$3,160,000**	**$2,800,000**	**$189,930,000**
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000

Governmental Purpose Bonds

		S and P	Moodys	Fitch
GP97A	Governmental Purpose Bonds, 1997 Series A — Exempt — Prog: 501 — Yield: VRDO — Delivery: 12/3/1997 — Underwriter: Lehman Brothers	AA+/A-1+	Aa2/VMIG1	AA+/F1+
GP01A	Governmental Purpose Bonds, 2001 Series A — Exempt — Prog: 502 — Yield: VRDO — Delivery: 8/2/2001 — Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
GP97A						**GP97A Total**	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A										
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P	Moodys / Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$21,990,000**	**$0**	**$54,590,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	AA+/A-1+ / Aaa/VMIG1	AAA/F1+
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$26,880,000**	**$0**	**$66,710,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$48,870,000**	**$18,400,000**	**$135,900,000**
State Capital Project Bonds									S and P / Moodys / Fitch	
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	AA+/A-1+ / Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$9,490,000**	**$0**	**$50,760,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	AA+ / Aa2	AA+
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0	0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0	0
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000	0	0
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
								S and P	Moodys	Fitch
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	AA+ / Aa2	AA+
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$10,470,000**	**$0**	**$90,420,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	AA+ / Aa2	AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0	0
011832Z39	4.000%	2013	Dec	Serial			1,685,000	1,685,000	0	0
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$9,405,000**	**$0**	**$33,010,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	AA+ / Aa2	AA+
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0
0118322P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0	0
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	1,855,000	0	0
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000

State Capital Project Bonds

S and P	Moodys	Fitch

SC07B State Capital Project Bonds, 2007 Series B — **Exempt** — Prog: **604** — Yield: **4.139%** — Delivery: **10/3/2007** — Underwriter: **AG Edwards & Son**

S and P	Moodys	Fitch
AA+	Aa2	AA+

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$8,125,000**	**$0**	**$44,985,000**

SC11A State Capital Project Bonds, 2011 Series A — **Exempt** — Prog: **605** — Yield: **4.333%** — Delivery: **2/16/2011** — Underwriter: **Goldman Sachs**

S and P	Moodys	Fitch
AA+	Aa2	AA+

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0	0
0118326R8	4.000%	2013	Dec	Serial			2,050,000	2,050,000	0	0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	5,500,000	0	0
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$26,210,000**	**$0**	**$78,975,000**
						State Capital Project Bonds Total	**$361,850,000**	**$63,700,000**	**$0**	**$298,150,000**

State Capital Project Bonds II

S and P	Moodys	Fitch

SC12A State Capital Project Bonds II, 2012 Series A — **Exempt** — Prog: **606** — Yield: **2.642%** — Delivery: **10/17/2012** — Underwriter: **Keybanc**

S and P	Moodys	Fitch
AA+	N/A	AA+

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial			1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial			1,970,000	0	0	1,970,000
0118327U0	4.000%	2014	Dec	Serial			1,925,000	0	0	1,925,000
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0	2,020,000
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0	2,015,000
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0	2,080,000
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0	2,080,000
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0	2,170,000
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0	2,165,000
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0	2,255,000
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0	2,255,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys Fitch
SC12A	**State Capital Project Bonds II, 2012 Series A**			**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*N/A* *AA+*
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000
						SC12A Total	**$99,360,000**	**$6,120,000**	**$0**	**$93,240,000**
SC12B	**State Capital Project Bonds II, 2012 Series B**			**Taxable**	Prog: **606**	Yield: **N/A**	Delivery: **10/17/2012**	Underwriter: **J.P. Morgan**	*AA+/A-1+*	*N/A* *AA+/F1+*
0118327P1		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000
						SC12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
SC13A	**State Capital Project Bonds II, 2013 Series A**			**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*N/A* *AA+*
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0	0	3,055,000
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0	0	1,615,000
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0	0	1,610,000
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0	0	1,755,000
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0	0	1,750,000
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0	0	4,710,000
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0	0	4,980,000
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0	0	4,985,000
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0	0	5,435,000
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0	0	5,740,000
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$0**	**$0**	**$86,765,000**
SC13B	**State Capital Project Bonds II, 2013 Series B**			**Taxable**	Prog: **607**	Yield: **N/A**	Delivery: **5/2/2013**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* *AA+*
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000
						SC13B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
SC14A	**State Capital Project Bonds II, 2014 Series A**			**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* *AA+*
011839BB2	3.000%	2016	Dec	Serial			3,610,000	0	0	3,610,000
011839BC0	4.000%	2017	Jun	Serial			2,330,000	0	0	2,330,000
011839BD8	4.000%	2017	Dec	Serial			2,375,000	0	0	2,375,000

State Capital Project Bonds II — S and P | Moodys | Fitch

SC14A State Capital Project Bonds II, 2014 Series A — **Exempt** — Prog: **608** — Yield: **3.448%** — Delivery: **1/15/2014** — Underwriter: **J.P. Morgan** — S and P: *AA+* — Moodys: *N/A* — Fitch: *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839BE6	5.000%	2018	Jun	Serial			2,425,000	0	0	2,425,000
011839BF3	5.000%	2018	Dec	Serial			2,480,000	0	0	2,480,000
011839BG1	5.000%	2019	Jun	Serial			2,545,000	0	0	2,545,000
011839BH9	5.000%	2019	Dec	Serial			2,605,000	0	0	2,605,000
011839BJ5	5.000%	2020	Jun	Serial			2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial			2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial			2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial			2,870,000	0	0	2,870,000
011839BN6	5.000%	2022	Jun	Serial			2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial			3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial			3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial			3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial			5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial			5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial			5,000,000	0	0	5,000,000
011839BV8	4.000%	2028	Dec	Serial			2,480,000	0	0	2,480,000
011839CC9	5.000%	2028	Dec	Serial			3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial			4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial			5,050,000	0	0	5,050,000
011839CB1	5.000%	2031	Dec	Serial			4,370,000	0	0	4,370,000
011839BY2	4.375%	2031	Dec	Serial			2,790,000	0	0	2,790,000
011839BZ9	5.000%	2032	Dec	Serial			7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial			7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$0**	**$0**	**$95,115,000**
						State Capital Project Bonds II Total	**$381,240,000**	**$6,120,000**	**$0**	**$375,120,000**

General Housing Purpose Bonds — S and P | Moodys | Fitch

GH05A General Housing Purpose Bonds, 2005 Series A — **Exempt** — Prog: **803** — Yield: **4.780%** — Delivery: **1/27/2005** — Underwriter: **George K. Baum** — S and P: *AA+* — Moodys: *Aa2* — Fitch: *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0	0
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0	0
011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0	0
011832YD8	3.450%	2012	Dec	Serial			590,000	590,000	0	0
011832YE6	3.550%	2013	Jun	Serial			600,000	600,000	0	0
011832YF3	3.600%	2013	Dec	Serial			615,000	615,000	0	0
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000

General Housing Purpose Bonds — S and P | Moodys | Fitch

GH05A General Housing Purpose Bonds, 2005 Series A — **Exempt** — Prog: **803** — Yield: **4.780%** — Delivery: **1/27/2005** — Underwriter: **George K. Baum** — *AA+* | *Aa2* | *AA+*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
	011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
	011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
	011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$8,740,000**	**$0**	**$134,495,000**

GH05B General Housing Purpose Bonds, 2005 Series B — **Exempt** — Prog: **804** — Yield: **4.474%** — Delivery: **5/18/2005** — Underwriter: **George K. Baum** — *AA+* | *Aa2* | *AA+*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	1,800,000	0	0
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	485,000	0	0
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	1,345,000	0	0
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	1,000,000	0	0
B2	011832D66	3.250%	2010	Dec	Serial			870,000	870,000	0	0
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	1,910,000	0	0
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	1,945,000	0	0
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	120,000	0	0
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	1,860,000	0	0
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	75,000	0	0
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	1,955,000	0	0
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	150,000	0	0
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	1,935,000	0	0
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	2,140,000	0	0
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000

General Housing Purpose Bonds

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	Moodys	Fitch
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aa2*	*AA+*
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Term			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Sinker			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000

General Housing Purpose Bonds

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	Moodys Fitch
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aa2* *AA+*
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$30,960,000**	**$0**	**$116,650,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aa2* *AA+*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0
C1	011832B43	3.250%	2010	Jun	Serial			25,000	25,000	0	0
C1	011832B50	3.300%	2010	Dec	Serial			25,000	25,000	0	0
C1	011832B68	3.400%	2011	Jun	Serial			25,000	25,000	0	0
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	1,330,000	0	0
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	1,365,000	0	0
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	1,395,000	0	0
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	1,435,000	0	0
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$5,800,000**	**$0**	**$11,085,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$45,500,000**	**$0**	**$262,230,000**
Commercial Paper Total	**$53,500,000**						**Total AHFC Bonds**	**$2,905,740,000**	**$238,655,000**	**$386,295,000**	**$2,280,790,000**

Footnotes:

1. AHFC has issued $17,779,734,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$408,428	3.86%	64
Remaining Principal Balance:	$124,162,717	3-Months	$1,143,976	3.60%	60
Weighted Average Seasoning:	66	6-Months	$3,852,880	5.92%	99
Weighted Average Interest Rate:	5.891%	12-Months	$15,436,948	11.15%	186
Bond Yield (TIC):	4.553%	Life	$268,395,732	13.08%	218

2 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$0	0.00%	0
Remaining Principal Balance:	$25,582,550	3-Months	$265,813	3.96%	66
Weighted Average Seasoning:	102	6-Months	$1,871,298	12.72%	212
Weighted Average Interest Rate:	5.405%	12-Months	$6,008,679	18.07%	301
Bond Yield (TIC):	4.623%	Life	$71,053,357	13.99%	233

3 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$534,916	7.93%	132
Remaining Principal Balance:	$77,454,779	3-Months	$1,833,885	9.51%	158
Weighted Average Seasoning:	58	6-Months	$3,579,896	9.60%	160
Weighted Average Interest Rate:	4.847%	12-Months	$12,699,558	17.37%	290
Bond Yield (TIC):	4.048%	Life	$93,653,423	18.78%	313

4 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$1,167,286	16.98%	283
Remaining Principal Balance:	$74,666,566	3-Months	$2,021,069	10.63%	177
Weighted Average Seasoning:	59	6-Months	$3,679,656	10.08%	168
Weighted Average Interest Rate:	4.992%	12-Months	$12,193,414	17.25%	288
Bond Yield (TIC):	4.210%	Life	$80,256,707	16.37%	273

5 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$359,122	4.37%	73
Remaining Principal Balance:	$96,182,233	3-Months	$2,171,449	8.68%	145
Weighted Average Seasoning:	60	6-Months	$5,559,226	11.33%	189
Weighted Average Interest Rate:	4.802%	12-Months	$15,584,718	16.50%	275
Bond Yield (TIC):	4.091%	Life	$99,395,640	16.63%	277

6 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$283,446	3.16%	53
Remaining Principal Balance:	$105,789,566	3-Months	$2,177,880	8.04%	134
Weighted Average Seasoning:	52	6-Months	$5,189,675	9.75%	162
Weighted Average Interest Rate:	3.804%	12-Months	$17,739,118	17.26%	288
Bond Yield (TIC):	4.190%	Life	$96,155,615	19.32%	322

7 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$525,233	5.37%	90
Remaining Principal Balance:	$113,833,242	3-Months	$1,341,782	4.80%	80
Weighted Average Seasoning:	54	6-Months	$4,687,216	8.39%	140
Weighted Average Interest Rate:	3.817%	12-Months	$18,352,708	16.73%	279
Bond Yield (TIC):	4.257%	Life	$100,589,985	19.77%	329

8 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$962,543	9.27%	155
Remaining Principal Balance:	$118,227,855	3-Months	$2,228,419	7.56%	126
Weighted Average Seasoning:	53	6-Months	$4,993,924	8.52%	142
Weighted Average Interest Rate:	4.472%	12-Months	$17,266,180	14.96%	249
Bond Yield (TIC):	4.893%	Life	$91,681,600	19.64%	327

9 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$0	0.00%	0
Remaining Principal Balance:	$52,453,102	3-Months	$175,236	1.32%	22
Weighted Average Seasoning:	37	6-Months	$933,663	3.43%	57
Weighted Average Interest Rate:	4.245%	12-Months	$2,758,486	4.92%	82
Bond Yield (TIC):	3.362%	Life	$5,952,782	3.38%	91

10 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$165,792	4.86%	81
Remaining Principal Balance:	$39,882,264	3-Months	$620,473	5.96%	99
Weighted Average Seasoning:	37	6-Months	$1,773,719	9.29%	155
Weighted Average Interest Rate:	4.573%	12-Months	$3,229,256	8.50%	142
Bond Yield (TIC):	3.362%	Life	$6,250,541	4.60%	105

11 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$244,317	8.77%	146
Remaining Principal Balance:	$31,830,556	3-Months	$650,143	7.73%	129
Weighted Average Seasoning:	42	6-Months	$1,563,597	9.60%	160
Weighted Average Interest Rate:	4.936%	12-Months	$4,233,671	12.45%	208
Bond Yield (TIC):	3.362%	Life	$23,300,780	18.62%	310

12 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$131,498	1.33%	26
Remaining Principal Balance:	$117,635,190	3-Months	$616,518	2.05%	43
Weighted Average Seasoning:	26	6-Months	$1,080,816	1.79%	40
Weighted Average Interest Rate:	3.473%	12-Months	$3,427,403	2.76%	72
Bond Yield (TIC):	2.532%	Life	$4,247,424	1.50%	60

13 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$0	0.00%	0
Remaining Principal Balance:	$25,159,723	3-Months	$500,441	7.43%	124
Weighted Average Seasoning:	128	6-Months	$1,056,976	8.03%	134
Weighted Average Interest Rate:	5.670%	12-Months	$4,030,204	14.11%	235
Bond Yield (TIC):	2.532%	Life	$13,403,934	16.62%	277

14 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$416,417	8.62%	144
Remaining Principal Balance:	$55,237,309	3-Months	$816,263	5.68%	95
Weighted Average Seasoning:	55	6-Months	$2,663,691	9.36%	156
Weighted Average Interest Rate:	4.008%	12-Months	$8,011,423	13.19%	220
Bond Yield (TIC):	2.532%	Life	$27,144,002	17.41%	290

15 Veterans Collateralized Bonds, 2006 First

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$224,528	4.23%	71
Remaining Principal Balance:	$62,220,929	3-Months	$1,041,245	6.31%	105
Weighted Average Seasoning:	50	6-Months	$3,488,460	10.05%	167
Weighted Average Interest Rate:	5.082%	12-Months	$22,205,215	25.27%	421
Bond Yield (TIC):	4.700%	Life	$222,953,259	20.89%	425

16 Veterans Collateralized Bonds, 2007 & 2008 First

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$145,851	9.57%	159
Remaining Principal Balance:	$17,328,754	3-Months	$145,851	3.29%	55
Weighted Average Seasoning:	52	6-Months	$925,880	9.64%	161
Weighted Average Interest Rate:	5.257%	12-Months	$6,970,093	27.74%	462
Bond Yield (TIC):	5.023%	Life	$65,406,296	24.42%	457

17 General Mortgage Revenue Bonds II, 2012 Series A

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$131,003	0.78%	13
Remaining Principal Balance:	$201,263,109	3-Months	$878,895	1.85%	31
Weighted Average Seasoning:	38	6-Months	$5,077,855	5.22%	87
Weighted Average Interest Rate:	4.129%	12-Months	$15,743,313	8.10%	135
Bond Yield (TIC):	3.653%	Life	$28,217,650	9.43%	157

18 Governmental Purpose Bonds, 2001 Series A

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$625,850	4.12%	69
Remaining Principal Balance:	$177,983,521	3-Months	$1,743,800	4.00%	67
Weighted Average Seasoning:	60	6-Months	$6,881,124	11.37%	190
Weighted Average Interest Rate:	4.953%	12-Months	$20,779,055	18.89%	315
Bond Yield (TIC):	N/A	Life	$593,863,423	18.67%	311

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION

03/31/14

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2014	95,115,000	-	**95,115,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2014 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC14A	95,115,000	-	95,115,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2014	41,695,000	-	**41,695,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	207,034,750	138,830,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2014 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	18,585,000	-	18,585,000
C0711	5,935,000	-	5,935,000
E021A	1,380,000	-	1,380,000
E061A	4,650,000	-	4,650,000
E0911	2,030,000	-	2,030,000
E0912	3,960,000	-	3,960,000
E11A1	2,645,000	-	2,645,000
GM12A	1,665,000	-	1,665,000
HD04A	545,000	-	545,000
HD04B	300,000	-	300,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE DEBT & INTEREST RATE SWAPS

March 31, 2014

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	GM12B	SC12B	SC13B
Outstanding	14,600,000	54,590,000	66,710,000	42,595,000	76,520,000	50,760,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	50,000,000	50,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	01170REJ7	0118327P1	011839BA4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	07/11/12	10/17/12	05/02/13
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/42	12/01/42	06/01/43
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/WD	A-1+/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1	A-1+/F1+	A-1+/F1+	AA+/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.06%	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA	Self	Self	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.07%	0.08%	0.08%	0.09%	0.09%	0.06%	0.21%	0.20%	0.23%	0.05%	0.06%	0.08%	0.07%	0.07%	0.95%
Avg Rate	1.86%	1.39%	1.38%	1.66%	1.66%	1.41%	0.94%	0.89%	0.89%	0.15%	0.14%	0.18%	0.13%	0.11%	0.98%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	0.21%	0.20%	1.00%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.01%	0.02%	0.03%	0.05%	0.95%
SIFMA Rate	1.85%	1.37%	1.37%	1.35%	1.35%	1.34%	0.80%	0.80%	0.80%	0.19%	0.19%	0.18%	0.10%	0.09%	0.07%
SIFMA Spread	0.00%	0.02%	0.01%	0.31%	0.31%	0.06%	0.14%	0.09%	0.08%	(0.04%)	(0.05%)	0.00%	0.02%	0.02%	0.91%
2013 Avg	0.09%	0.08%	0.08%	0.12%	0.12%	0.08%	0.26%	0.24%	0.25%	0.09%	0.08%	0.09%	0.11%	0.11%	0.98%
2014 Avg	0.03%	0.04%	0.04%	0.07%	0.07%	0.04%	0.20%	0.20%	0.20%	0.03%	0.03%	0.04%	0.06%	0.05%	0.96%
2014 Spread	(0.01%)	(0.00%)	(0.00%)	0.03%	0.03%	(0.00%)	0.16%	0.15%	0.16%	(0.01%)	(0.01%)	(0.00%)	0.02%	0.01%	0.92%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Termination
GP01A	Ray James	A/A2	12/01/30	54,590,000	2.453%	1.231%	1.222%	1.386%	2.608%	(0.155%)	(8,736,730)
GP01B	Merrill	A+/Aa3	12/01/30	66,710,000	4.143%	1.231%	2.911%	1.381%	4.292%	(0.149%)	-
E021A[1]	Goldman	AAA/Aa2	06/01/32	42,595,000	2.980%	0.838%	2.142%	1.658%	3.800%	(0.820%)	(4,769,272)
E021A[2]	Merrill	A+/Aa3	12/01/36	76,520,000	3.448%	1.265%	2.183%	1.658%	3.840%	(0.392%)	(8,674,609)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.267%	2.503%	1.316%	3.819%	(0.049%)	-
SC02C	JP Morgan	A+/Aa3	07/01/22	50,760,000	4.303%	1.460%	2.843%	1.409%	4.253%	0.050%	-
E071A[1]	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.838%	2.897%	0.917%	3.813%	(0.079%)	-
E071A[2]	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.838%	2.882%	0.886%	3.768%	(0.048%)	-
E091A[1]	Citibank	A/A2	12/01/40	72,789,000	3.761%	0.241%	3.520%	0.147%	3.667%	0.094%	-
E091A[2]	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.241%	3.520%	0.139%	3.659%	0.102%	-
E091A[3]	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.241%	3.499%	0.145%	3.644%	0.096%	-
			TOTAL	**787,730,000**	**3.653%**	**0.804%**	**2.848%**	**0.898%**	**3.746%**	**(0.094%)**	**(22,180,611)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
29,071,467	10,822,048	(18,249,419)
41,759,211	13,242,118	(28,517,094)
20,099,294	7,604,560	(12,494,734)
52,931,574	17,386,244	(35,545,330)
6,077,113	2,119,933	(3,957,180)
28,411,615	9,922,440	(18,489,175)
34,743,167	8,399,405	(26,343,762)
23,081,843	5,434,198	(17,647,644)
12,341,988	844,252	(11,497,736)
12,341,988	844,294	(11,497,694)
16,364,099	1,094,343	(15,269,757)
277,223,359	**77,713,835**	**(199,509,524)**

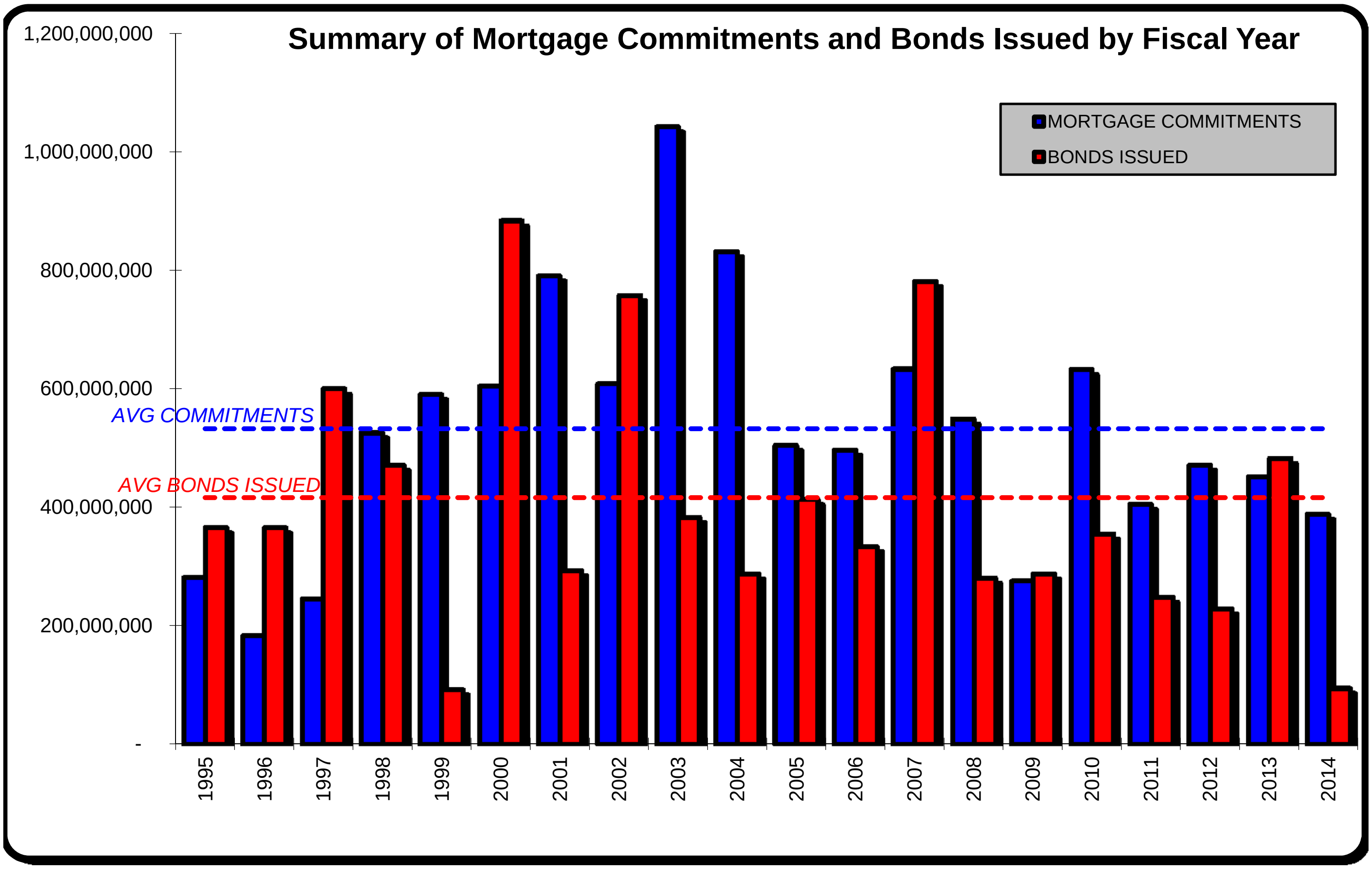
2014 REMARKETING SUMMARY

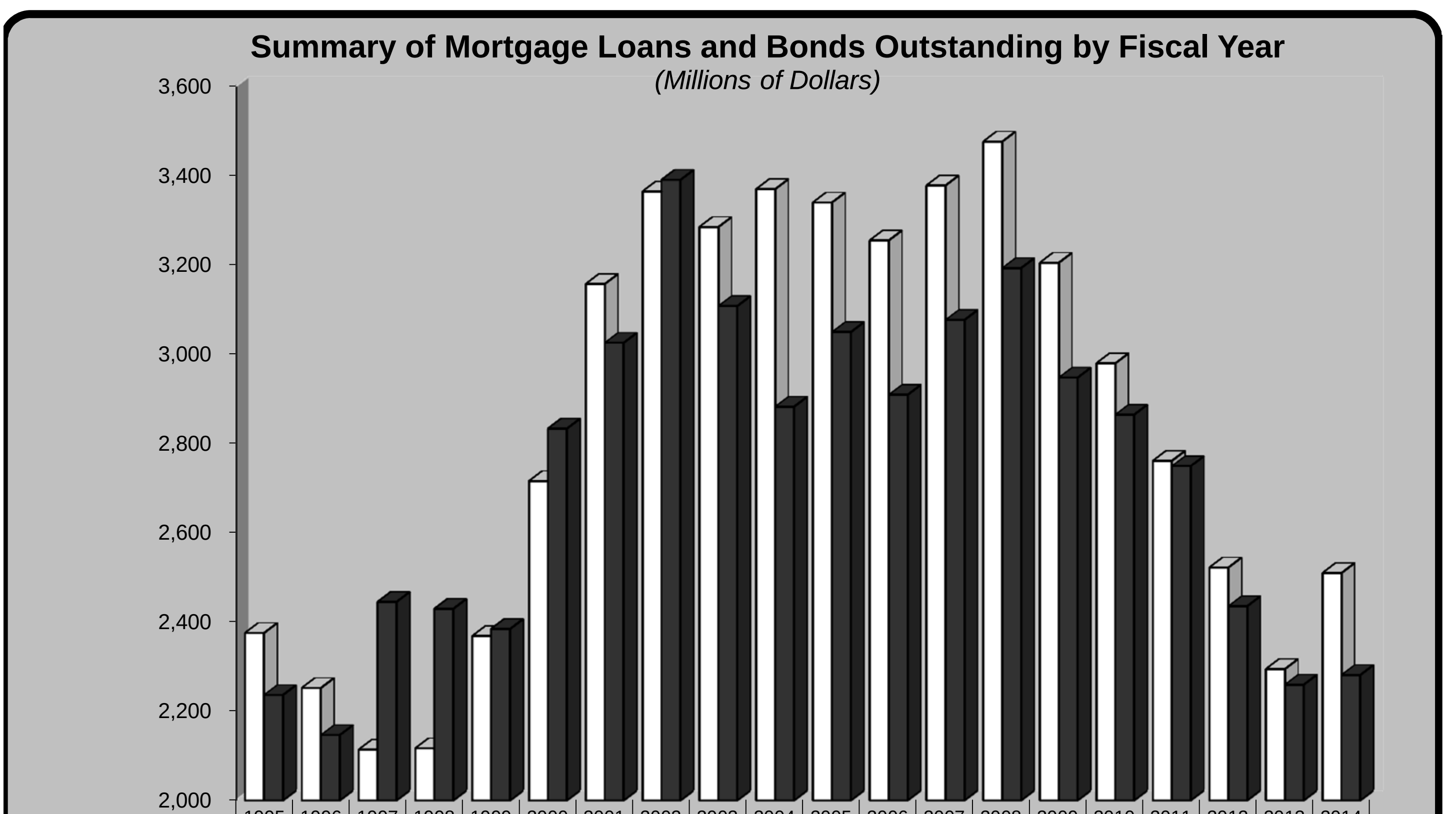
~ BEST ~		Exempt Self	Exempt BOA	Taxable Self	AMT Daily JPM	Exempt LBBW	Index Floater	2014	2013	2012	2011
REMARKET	Allocation	37.2%	8.6%	10.7%	12.7%	25.5%	5.3%	100.0%	100.0%	100.0%	100.0%
AGENT	Max Rate	0.08%	0.08%	0.08%	0.09%	0.23%	0.97%	0.97%	1.00%	0.46%	3.10%
YTD	Min Rate	0.01%	0.02%	0.05%	0.05%	0.18%	0.95%	0.01%	0.03%	0.02%	0.02%
Merrill BofA	Avg Rate	0.04%	0.04%	0.06%	0.07%	0.20%	0.96%	0.13%	0.18%	0.19%	0.18%
0.074%	SIFMA Spread	(0.01%)	(0.00%)	0.02%	0.03%	0.16%	0.92%	0.09%	0.09%	0.02%	0.08%

MONTHLY FLOAT SUMMARY

March 31, 2014	
Total Bonds	**$2,280,790,000**
Total Float	**$937,775,000**
Self-Liquid	**$448,420,000**
Float %	**41.1%**
Hedge %	**84.0%**

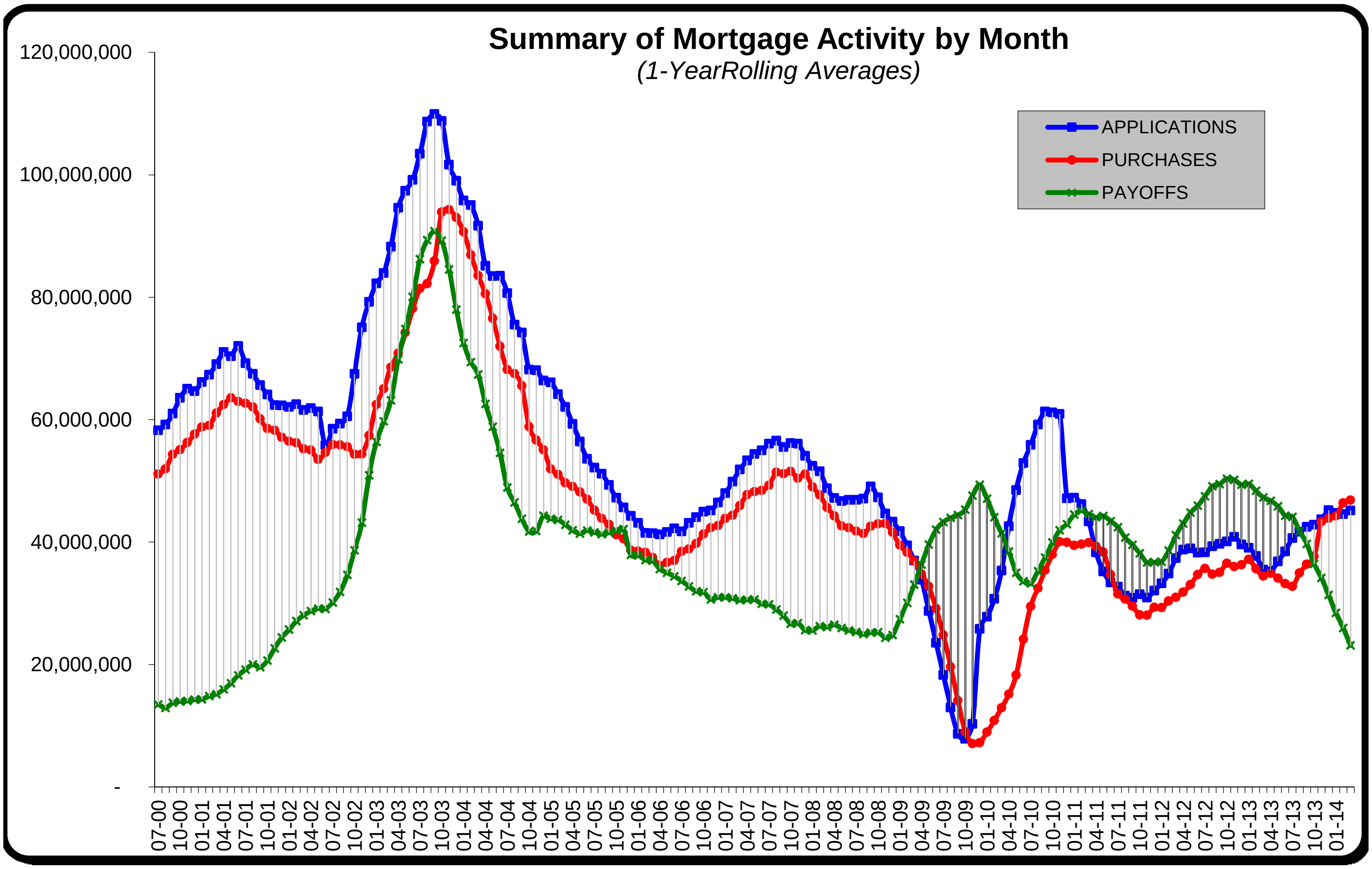
ALASKA HOUSING FINANCE CORPORATION

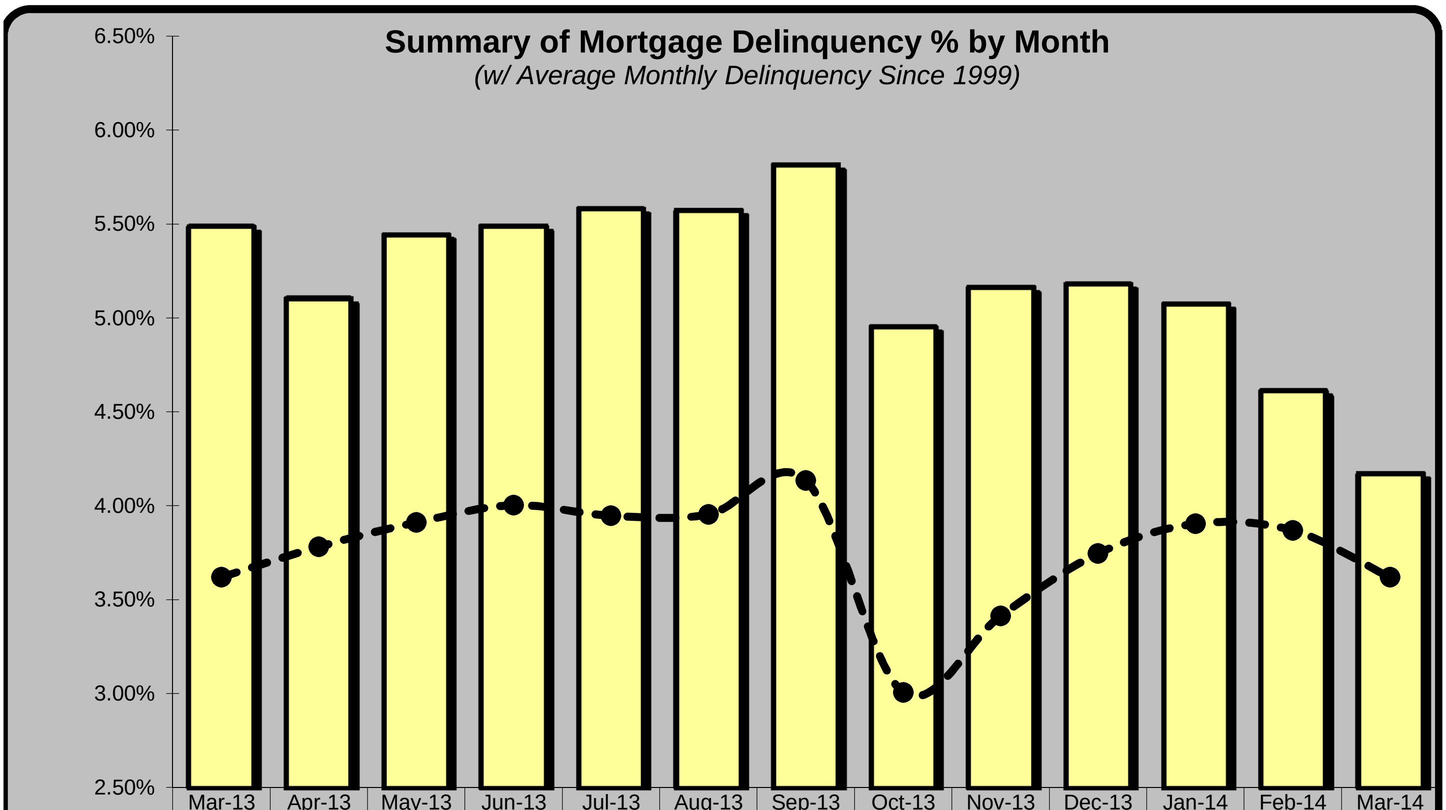




	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,205	2,980	2,761	2,521	2,294	2,509
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,948	2,865	2,749	2,435	2,259	2,281

ALASKA HOUSING FINANCE CORPORATION





	Mar-13	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13	Jan-14	Feb-14	Mar-14
DEL	5.49%	5.11%	5.45%	5.49%	5.58%	5.57%	5.82%	4.95%	5.16%	5.18%	5.08%	4.61%	4.17%
AVG	3.62%	3.78%	3.91%	4.00%	3.95%	3.95%	4.13%	3.01%	3.41%	3.75%	3.90%	3.87%	3.62%

ALASKA HOUSING FINANCE CORPORATION