Alaska Housing
FINANCE CORPORATION

FEBRUARY 2014

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

FEBRUARY 2014 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO (Mortgages & Bonds)	As of Fiscal Year End			As of Month End		
	FY 2012	FY 2013	% Change	02/28/13	02/28/14	% Change
Total Mortgage Portfolio	$2,527,097,652	$2,299,455,291	(9.0%)	$2,354,043,902	$2,497,392,343	6.1%
# of Mortgage Loans	16,546	14,641	(11.5%)	15,187	14,881	(2.0%)
Delinquent Loan %	5.69%	5.49%	(3.5%)	5.52%	4.61%	(16.5%)
Mortgage Wghtd Avg Int Rate	5.37%	5.06%	(5.8%)	5.17%	4.96%	(4.0%)
Total Bonds Outstanding	$2,434,865,000	$2,259,115,000	(7.2%)	$2,374,095,000	$2,281,665,000	(3.9%)
Variable Bonds %	34%	42%	23.2%	39%	41%	5.9%
Hedged Variable %	100%	84%	(15.9%)	89%	84%	(5.7%)
Bond Wghtd Avg Int Rate	4.13%	3.71%	(10.2%)	3.83%	3.74%	(2.2%)
Mortgage/Bond WAIR Spread	1.24%	1.35%	9.1%	1.34%	1.22%	(8.9%)
Mortgage/Bond Ratio	1.04	1.02	(1.9%)	0.99	1.09	10.4%

MONTHLY ACTIVITY (Mortgages & Bonds)	Through Fiscal Year End			Through Eight Months Ending		
	FY 2012	FY 2013	% Change	02/28/13	02/28/14	% Change
Mortgage Applications	$459,371,034	$461,805,708	0.5%	$287,085,896	$359,969,408	25.4%
Mortgage Purchases	416,225,607	398,531,914	(4.3%)	268,985,491	427,152,323	58.8%
Mortgage Payoffs	551,641,685	531,627,435	(3.6%)	378,468,831	158,488,456	(58.1%)
Mortgage Foreclosures	14,069,276	11,863,398	(15.7%)	6,868,774	10,173,363	48.1%
Bond Issuances - Housing	229,055,000	195,890,000	(14.5%)	195,890,000	0	(100.0%)
Bond Issuances - General	0	286,125,000	100.0%	149,360,000	95,115,000	(36.3%)
Bond Redemptions - Special	492,040,000	599,975,000	21.9%	367,085,000	40,820,000	(88.9%)
Bond Redemptions - Scheduled	$51,425,000	$57,790,000	12.4%	$38,935,000	$31,745,000	(18.5%)

FINANCIAL STATEMENTS (in Thousands of Dollars)	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2012	FY 2013	% Change	FY 2013	FY 2014	% Change
Mortgage & Loan Revenue	$147,078	$125,059	(15.0%)	$64,599	$58,772	(9.0%)
Investment Income	12,695	9,088	(28.4%)	6,471	5,643	(12.8%)
Externally Funded Programs	179,704	168,152	(6.4%)	74,254	80,643	8.6%
Other Revenue	11,701	13,026	11.3%	6,411	6,737	5.1%
Total Revenue	351,178	315,325	(10.2%)	151,735	151,795	0.0%
Interest Expenses	111,558	94,409	(15.4%)	49,050	40,336	(17.8%)
Housing Grants & Subsidies	179,194	150,460	(16.0%)	76,328	74,314	(2.6%)
Operations & Administration	57,126	56,663	(0.8%)	27,975	26,917	(3.8%)
Other Expenses	33,769	31,688	(6.2%)	17,253	10,844	(37.1%)
Total Expenses	381,647	333,220	(12.7%)	170,606	152,411	(10.7%)
Operating Income (Loss)	(30,469)	(17,895)	41.3%	(18,871)	(616)	96.7%
Contributions to the State	9,207	10,720	16.4%	2,396	1,013	(57.7%)
Change in Net Position	(39,676)	(28,615)	27.9%	(21,267)	(1,629)	92.3%
Total Assets/Deferred Outflows	4,288,648	3,981,230	(7.2%)	4,222,197	3,904,608	(7.5%)
Total Liabilities	2,734,505	2,455,702	(10.2%)	2,689,321	2,391,564	(11.1%)
Net Position	$1,554,143	$1,525,528	(1.8%)	$1,532,876	$1,513,044	(1.3%)

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	2,370,531,912	94.70%
PARTICIPATION LOANS	126,860,431	5.07%
REAL ESTATE OWNED	5,754,107	0.23%
TOTAL PORTFOLIO	**2,503,146,450**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	55,425,939	2.22%
60 DAYS PAST DUE	22,930,443	0.92%
90 DAYS PAST DUE	11,097,681	0.44%
120+ DAYS PAST DUE	25,791,308	1.03%
TOTAL DELINQUENT	**115,245,370**	4.61%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.961%	TAX-EXEMPT FTHB %	30.9%
AVG REMAINING TERM	296	RURAL %	19.1%
AVG LOAN TO VALUE	77	TAXABLE %	17.1%
SINGLE FAMILY %	88.9%	MF/SPECIAL NEEDS %	12.5%
MULTI-FAMILY %	11.1%	TAXABLE FTHB %	12.6%
FHA INSURANCE %	17.1%	TAX-EXEMPT VETS %	6.4%
VA INSURANCE %	10.2%	OTHER PROGRAM %	1.2%
PMI INSURANCE %	12.2%	ANCHORAGE %	37.7%
RD INSURANCE %	7.1%	OTHER CITY %	62.3%
HUD 184 INSURANCE %	6.0%	WELLS FARGO %	47.1%
UNINSURED %	47.2%	OTHER SERVICER %	52.9%

MORTGAGE AND LOAN ACTIVITY:	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	400,754,885	459,371,034	462,351,949	359,969,408	25,472,207
MORTGAGE COMMITMENTS	403,020,935	470,579,649	450,898,701	356,816,854	27,086,410
MORTGAGE PURCHASES	416,413,024	416,225,607	398,531,914	427,152,323	49,038,925
AVG PURCHASE PRICE	257,026	268,795	279,834	313,081	296,966
AVG INTEREST RATE	4.554%	4.095%	3.765%	4.601%	4.478%
AVG BEGINNING TERM	352	336	341	359	351
AVG LOAN TO VALUE	90	85	85	87	83
INSURANCE %	61.6%	48.4%	43.8%	51.4%	55.4%
SINGLE FAMILY%	97.6%	92.6%	88.3%	84.1%	89.7%
ANCHORAGE %	29.9%	33.2%	40.1%	41.3%	49.4%
WELLS FARGO %	49.6%	46.2%	43.2%	40.6%	50.8%
STREAMLINE REFINANCE %	11.1%	19.7%	17.7%	3.3%	2.1%
MORTGAGE PAYOFFS	521,240,747	551,641,685	531,627,435	158,488,456	9,090,221
MORTGAGE FORECLOSURES	16,662,892	14,069,276	11,863,398	10,173,363	778,257

ALASKA HOUSING FINANCE CORPORATION

As of: **2/28/2014**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.961%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	77

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,370,531,912	94.7%
PARTICIPATION LOANS	126,860,431	5.1%
REAL ESTATE OWNED	5,754,107	0.2%
TOTAL PORTFOLIO	**2,503,146,450**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	55,425,939	2.22%
60 DAYS PAST DUE	22,930,443	0.92%
90 DAYS PAST DUE	11,097,681	0.44%
120+ DAYS PAST DUE	25,791,308	1.03%
TOTAL DELINQUENT	**115,245,370**	**4.61%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	772,942,787	30.9%
RURAL	478,807,579	19.2%
TAXABLE	428,612,254	17.2%
MULTI-FAMILY/SPECIAL NEEDS	313,266,520	12.5%
TAXABLE FIRST-TIME HOMEBUYER	315,044,242	12.6%
VETERANS MORTGAGE PROGRAM	159,062,408	6.4%
OTHER LOAN PROGRAM	29,656,552	1.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,803,498,036	72.2%
MULTI-FAMILY	278,582,441	11.2%
CONDO	271,921,660	10.9%
DUPLEX	113,200,915	4.5%
3-PLEX/4-PLEX	21,422,054	0.9%
OTHER PROPERTY TYPE	8,767,237	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	943,751,735	37.8%
FAIRBANKS/NORTH POLE	310,666,168	12.4%
WASILLA/PALMER	310,645,354	12.4%
KENAI/SOLDOTNA/HOMER	190,390,537	7.6%
JUNEAU/KETCHIKAN	184,977,834	7.4%
EAGLE RIVER/CHUGIAK	116,156,949	4.7%
KODIAK ISLAND	95,189,427	3.8%
OTHER GEOGRAPHIC REGION	345,614,339	13.8%
MORTGAGE INSURANCE		
UNINSURED	1,180,671,388	47.3%
FEDERALLY INSURED - FHA	428,838,322	17.2%
PRIMARY MORTGAGE INSURANCE	305,174,333	12.2%
FEDERALLY INSURED - VA	254,609,447	10.2%
FEDERALLY INSURED - RD	176,753,141	7.1%
FEDERALLY INSURED - HUD 184	151,345,712	6.1%
SELLER SERVICER		
WELLS FARGO	1,179,334,124	47.2%
ALASKA USA	517,454,574	20.7%
OTHER SELLER SERVICER	407,490,534	16.3%
FIRST NATIONAL BANK OF AK	393,113,110	15.7%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.728%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	71,333,939	91.7%
PARTICIPATION LOANS	661,765	0.9%
REAL ESTATE OWNED	5,754,107	7.4%
TOTAL PORTFOLIO	**77,749,811**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	413,999	0.58%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**413,999**	**0.58%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	17,560,026	24.4%
RURAL	10,405,028	14.5%
TAXABLE	15,516,116	21.6%
MULTI-FAMILY/SPECIAL NEEDS	16,758,105	23.3%
TAXABLE FIRST-TIME HOMEBUYER	8,724,876	12.1%
VETERANS MORTGAGE PROGRAM	938,347	1.3%
OTHER LOAN PROGRAM	2,093,207	2.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	47,263,677	65.6%
MULTI-FAMILY	15,015,098	20.9%
CONDO	5,608,908	7.8%
DUPLEX	3,452,130	4.8%
3-PLEX/4-PLEX	515,811	0.7%
OTHER PROPERTY TYPE	140,080	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	32,503,469	45.1%
FAIRBANKS/NORTH POLE	4,496,120	6.2%
WASILLA/PALMER	11,908,311	16.5%
KENAI/SOLDOTNA/HOMER	5,129,695	7.1%
JUNEAU/KETCHIKAN	3,739,698	5.2%
EAGLE RIVER/CHUGIAK	2,983,871	4.1%
KODIAK ISLAND	1,988,648	2.8%
OTHER GEOGRAPHIC REGION	9,245,892	12.8%
MORTGAGE INSURANCE		
UNINSURED	38,984,447	54.1%
FEDERALLY INSURED - FHA	952,367	1.3%
FEDERALLY INSURED - VA	2,646,406	3.7%
PRIMARY MORTGAGE INSURANCE	21,190,634	29.4%
FEDERALLY INSURED - RD	3,091,852	4.3%
FEDERALLY INSURED - HUD 184	5,129,997	7.1%
SELLER SERVICER		
WELLS FARGO	34,023,922	47.3%
ALASKA USA	14,280,713	19.8%
OTHER SELLER SERVICER	12,810,680	17.8%
FIRST NATIONAL BANK OF AK	10,880,389	15.1%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.866%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	132,944,913	97.6%
PARTICIPATION LOANS	3,236,654	2.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**136,181,566**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,153,139	3.05%
60 DAYS PAST DUE	1,857,806	1.36%
90 DAYS PAST DUE	1,013,510	0.74%
120+ DAYS PAST DUE	1,612,754	1.18%
TOTAL DELINQUENT	**8,637,209**	**6.34%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	106,130,463	77.9%
RURAL	14,689,309	10.8%
TAXABLE	10,068,881	7.4%
MULTI-FAMILY/SPECIAL NEEDS	1,104,190	0.8%
TAXABLE FIRST-TIME HOMEBUYER	3,379,979	2.5%
VETERANS MORTGAGE PROGRAM	169,474	0.1%
OTHER LOAN PROGRAM	639,271	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	97,180,656	71.4%
MULTI-FAMILY	1,104,190	0.8%
CONDO	31,221,770	22.9%
DUPLEX	6,425,025	4.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	249,926	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	66,216,171	48.6%
FAIRBANKS/NORTH POLE	13,194,753	9.7%
WASILLA/PALMER	19,765,747	14.5%
KENAI/SOLDOTNA/HOMER	8,921,144	6.6%
JUNEAU/KETCHIKAN	10,008,441	7.3%
EAGLE RIVER/CHUGIAK	4,294,871	3.2%
KODIAK ISLAND	3,314,248	2.4%
OTHER GEOGRAPHIC REGION	10,466,192	7.7%
MORTGAGE INSURANCE		
UNINSURED	42,784,125	31.4%
FEDERALLY INSURED - FHA	46,472,425	34.1%
FEDERALLY INSURED - VA	9,372,578	6.9%
PRIMARY MORTGAGE INSURANCE	15,401,310	11.3%
FEDERALLY INSURED - RD	14,419,818	10.6%
FEDERALLY INSURED - HUD 184	7,731,309	5.7%
SELLER SERVICER		
WELLS FARGO	64,663,528	47.5%
ALASKA USA	33,388,876	24.5%
OTHER SELLER SERVICER	14,859,544	10.9%
FIRST NATIONAL BANK OF AK	23,269,618	17.1%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.404%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	25,007,038	97.0%
PARTICIPATION LOANS	785,701	3.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**25,792,738**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,828,677	7.09%
60 DAYS PAST DUE	591,341	2.29%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	734,905	2.85%
TOTAL DELINQUENT	**3,154,923**	**12.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,792,738	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	16,583,674	64.3%
MULTI-FAMILY	0	0.0%
CONDO	8,581,216	33.3%
DUPLEX	627,848	2.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	14,355,651	55.7%
FAIRBANKS/NORTH POLE	2,512,793	9.7%
WASILLA/PALMER	4,783,526	18.5%
KENAI/SOLDOTNA/HOMER	373,646	1.4%
JUNEAU/KETCHIKAN	1,534,396	5.9%
EAGLE RIVER/CHUGIAK	1,542,357	6.0%
KODIAK ISLAND	261,958	1.0%
OTHER GEOGRAPHIC REGION	428,410	1.7%
MORTGAGE INSURANCE		
UNINSURED	7,730,999	30.0%
FEDERALLY INSURED - FHA	10,790,443	41.8%
FEDERALLY INSURED - VA	3,201,375	12.4%
PRIMARY MORTGAGE INSURANCE	1,019,743	4.0%
FEDERALLY INSURED - RD	2,564,819	9.9%
FEDERALLY INSURED - HUD 184	485,360	1.9%
SELLER SERVICER		
WELLS FARGO	15,085,456	58.5%
ALASKA USA	7,404,821	28.7%
OTHER SELLER SERVICER	558,037	2.2%
FIRST NATIONAL BANK OF AK	2,744,425	10.6%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.889%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	78,226,820	95.3%
PARTICIPATION LOANS	3,888,931	4.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**82,115,751**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,886,859	2.30%
60 DAYS PAST DUE	650,554	0.79%
90 DAYS PAST DUE	729,284	0.89%
120+ DAYS PAST DUE	1,067,330	1.30%
TOTAL DELINQUENT	**4,334,026**	**5.28%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	40,362,765	49.2%
RURAL	23,357,171	28.4%
TAXABLE	9,813,112	12.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	7,038,509	8.6%
VETERANS MORTGAGE PROGRAM	711,328	0.9%
OTHER LOAN PROGRAM	832,865	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,357,686	77.2%
MULTI-FAMILY	0	0.0%
CONDO	14,139,565	17.2%
DUPLEX	3,489,849	4.2%
3-PLEX/4-PLEX	583,225	0.7%
OTHER PROPERTY TYPE	545,427	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	30,711,635	37.4%
FAIRBANKS/NORTH POLE	6,310,936	7.7%
WASILLA/PALMER	9,179,807	11.2%
KENAI/SOLDOTNA/HOMER	9,884,101	12.0%
JUNEAU/KETCHIKAN	6,087,224	7.4%
EAGLE RIVER/CHUGIAK	2,347,817	2.9%
KODIAK ISLAND	3,212,605	3.9%
OTHER GEOGRAPHIC REGION	14,381,627	17.5%
MORTGAGE INSURANCE		
UNINSURED	35,796,600	43.6%
FEDERALLY INSURED - FHA	16,028,101	19.5%
FEDERALLY INSURED - VA	5,005,342	6.1%
PRIMARY MORTGAGE INSURANCE	11,340,334	13.8%
FEDERALLY INSURED - RD	8,893,932	10.8%
FEDERALLY INSURED - HUD 184	5,051,442	6.2%
SELLER SERVICER		
WELLS FARGO	43,408,335	52.9%
ALASKA USA	19,241,661	23.4%
OTHER SELLER SERVICER	8,856,020	10.8%
FIRST NATIONAL BANK OF AK	10,609,734	12.9%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.037%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,427,181	97.1%
PARTICIPATION LOANS	2,360,602	2.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**82,787,783**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,265,214	1.53%
60 DAYS PAST DUE	1,179,810	1.43%
90 DAYS PAST DUE	382,775	0.46%
120+ DAYS PAST DUE	705,565	0.85%
TOTAL DELINQUENT	**3,533,364**	**4.27%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,356,435	46.3%
RURAL	11,578,752	14.0%
TAXABLE	18,486,843	22.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	12,385,929	15.0%
VETERANS MORTGAGE PROGRAM	1,717,366	2.1%
OTHER LOAN PROGRAM	262,458	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	66,631,526	80.5%
MULTI-FAMILY	0	0.0%
CONDO	12,358,493	14.9%
DUPLEX	3,214,414	3.9%
3-PLEX/4-PLEX	583,350	0.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	34,983,466	42.3%
FAIRBANKS/NORTH POLE	7,497,406	9.1%
WASILLA/PALMER	12,722,632	15.4%
KENAI/SOLDOTNA/HOMER	4,750,698	5.7%
JUNEAU/KETCHIKAN	5,149,754	6.2%
EAGLE RIVER/CHUGIAK	3,596,833	4.3%
KODIAK ISLAND	3,853,405	4.7%
OTHER GEOGRAPHIC REGION	10,233,589	12.4%
MORTGAGE INSURANCE		
UNINSURED	29,509,901	35.6%
FEDERALLY INSURED - FHA	18,464,379	22.3%
FEDERALLY INSURED - VA	7,072,583	8.5%
PRIMARY MORTGAGE INSURANCE	13,773,117	16.6%
FEDERALLY INSURED - RD	7,831,309	9.5%
FEDERALLY INSURED - HUD 184	6,136,494	7.4%
SELLER SERVICER		
WELLS FARGO	46,178,869	55.8%
ALASKA USA	18,648,707	22.5%
OTHER SELLER SERVICER	7,074,258	8.5%
FIRST NATIONAL BANK OF AK	10,885,949	13.1%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.881%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	99,669,105	97.9%
PARTICIPATION LOANS	2,168,425	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**101,837,531**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,925,755	2.87%
60 DAYS PAST DUE	1,187,565	1.17%
90 DAYS PAST DUE	506,468	0.50%
120+ DAYS PAST DUE	1,575,890	1.55%
TOTAL DELINQUENT	**6,195,679**	**6.08%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	42,449,868	41.7%
RURAL	18,223,408	17.9%
TAXABLE	28,702,235	28.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	11,288,425	11.1%
VETERANS MORTGAGE PROGRAM	1,173,595	1.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	79,605,528	78.2%
MULTI-FAMILY	0	0.0%
CONDO	16,225,241	15.9%
DUPLEX	4,132,063	4.1%
3-PLEX/4-PLEX	1,766,299	1.7%
OTHER PROPERTY TYPE	108,400	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	44,435,436	43.6%
FAIRBANKS/NORTH POLE	9,220,346	9.1%
WASILLA/PALMER	12,446,470	12.2%
KENAI/SOLDOTNA/HOMER	5,474,288	5.4%
JUNEAU/KETCHIKAN	8,898,034	8.7%
EAGLE RIVER/CHUGIAK	3,604,618	3.5%
KODIAK ISLAND	3,272,456	3.2%
OTHER GEOGRAPHIC REGION	14,485,882	14.2%
MORTGAGE INSURANCE		
UNINSURED	42,189,799	41.4%
FEDERALLY INSURED - FHA	21,255,378	20.9%
FEDERALLY INSURED - VA	9,425,954	9.3%
PRIMARY MORTGAGE INSURANCE	15,551,213	15.3%
FEDERALLY INSURED - RD	8,255,623	8.1%
FEDERALLY INSURED - HUD 184	5,159,564	5.1%
SELLER SERVICER		
WELLS FARGO	53,179,173	52.2%
ALASKA USA	22,914,891	22.5%
OTHER SELLER SERVICER	12,822,090	12.6%
FIRST NATIONAL BANK OF AK	12,921,377	12.7%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.901%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,141,805	74.8%
PARTICIPATION LOANS	28,359,267	25.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**112,501,072**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,127,918	1.89%
60 DAYS PAST DUE	1,426,900	1.27%
90 DAYS PAST DUE	422,853	0.38%
120+ DAYS PAST DUE	1,856,650	1.65%
TOTAL DELINQUENT	**5,834,320**	**5.19%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	45,042,990	40.0%
RURAL	14,124,904	12.6%
TAXABLE	30,285,232	26.9%
MULTI-FAMILY/SPECIAL NEEDS	449,856	0.4%
TAXABLE FIRST-TIME HOMEBUYER	17,252,038	15.3%
VETERANS MORTGAGE PROGRAM	2,251,331	2.0%
OTHER LOAN PROGRAM	3,094,720	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	85,520,618	76.0%
MULTI-FAMILY	449,856	0.4%
CONDO	19,469,694	17.3%
DUPLEX	6,560,240	5.8%
3-PLEX/4-PLEX	352,637	0.3%
OTHER PROPERTY TYPE	148,027	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	51,370,738	45.7%
FAIRBANKS/NORTH POLE	10,812,588	9.6%
WASILLA/PALMER	15,030,618	13.4%
KENAI/SOLDOTNA/HOMER	8,832,356	7.9%
JUNEAU/KETCHIKAN	7,181,498	6.4%
EAGLE RIVER/CHUGIAK	5,226,167	4.6%
KODIAK ISLAND	3,429,503	3.0%
OTHER GEOGRAPHIC REGION	10,617,604	9.4%
MORTGAGE INSURANCE		
UNINSURED	42,303,148	37.6%
FEDERALLY INSURED - FHA	22,283,587	19.8%
FEDERALLY INSURED - VA	9,751,686	8.7%
PRIMARY MORTGAGE INSURANCE	19,997,345	17.8%
FEDERALLY INSURED - RD	9,535,424	8.5%
FEDERALLY INSURED - HUD 184	8,629,882	7.7%
SELLER SERVICER		
WELLS FARGO	60,968,949	54.2%
ALASKA USA	24,303,583	21.6%
OTHER SELLER SERVICER	12,927,476	11.5%
FIRST NATIONAL BANK OF AK	14,301,064	12.7%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.918%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	95,578,046	78.8%
PARTICIPATION LOANS	25,672,985	21.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**121,251,032**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,658,190	2.19%
60 DAYS PAST DUE	1,306,489	1.08%
90 DAYS PAST DUE	1,310,208	1.08%
120+ DAYS PAST DUE	1,010,787	0.83%
TOTAL DELINQUENT	**6,285,673**	**5.18%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	47,627,844	39.3%
RURAL	13,763,538	11.4%
TAXABLE	24,420,514	20.1%
MULTI-FAMILY/SPECIAL NEEDS	128,031	0.1%
TAXABLE FIRST-TIME HOMEBUYER	26,368,964	21.7%
VETERANS MORTGAGE PROGRAM	4,992,797	4.1%
OTHER LOAN PROGRAM	3,949,344	3.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	95,416,806	78.7%
MULTI-FAMILY	128,031	0.1%
CONDO	17,882,714	14.7%
DUPLEX	6,527,854	5.4%
3-PLEX/4-PLEX	973,666	0.8%
OTHER PROPERTY TYPE	321,960	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	54,679,750	45.1%
FAIRBANKS/NORTH POLE	13,305,817	11.0%
WASILLA/PALMER	15,931,817	13.1%
KENAI/SOLDOTNA/HOMER	5,334,732	4.4%
JUNEAU/KETCHIKAN	9,724,131	8.0%
EAGLE RIVER/CHUGIAK	7,722,436	6.4%
KODIAK ISLAND	3,025,520	2.5%
OTHER GEOGRAPHIC REGION	11,526,829	9.5%
MORTGAGE INSURANCE		
UNINSURED	35,514,445	29.3%
FEDERALLY INSURED - FHA	33,334,543	27.5%
FEDERALLY INSURED - VA	11,158,779	9.2%
PRIMARY MORTGAGE INSURANCE	23,364,020	19.3%
FEDERALLY INSURED - RD	8,887,464	7.3%
FEDERALLY INSURED - HUD 184	8,991,781	7.4%
SELLER SERVICER		
WELLS FARGO	63,484,843	52.4%
ALASKA USA	26,449,025	21.8%
OTHER SELLER SERVICER	14,839,647	12.2%
FIRST NATIONAL BANK OF AK	16,477,516	13.6%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.521%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,344,847	83.8%
PARTICIPATION LOANS	20,525,256	16.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**126,870,103**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,536,032	2.79%
60 DAYS PAST DUE	893,211	0.70%
90 DAYS PAST DUE	1,413,015	1.11%
120+ DAYS PAST DUE	1,716,284	1.35%
TOTAL DELINQUENT	**7,558,543**	**5.96%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	64,558,493	50.9%
RURAL	15,371,159	12.1%
TAXABLE	17,146,228	13.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	26,192,399	20.6%
VETERANS MORTGAGE PROGRAM	2,435,775	1.9%
OTHER LOAN PROGRAM	1,166,050	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	95,635,446	75.4%
MULTI-FAMILY	0	0.0%
CONDO	22,948,740	18.1%
DUPLEX	6,005,785	4.7%
3-PLEX/4-PLEX	1,193,208	0.9%
OTHER PROPERTY TYPE	1,086,924	0.9%
GEOGRAPHIC REGION		
ANCHORAGE	45,843,440	36.1%
FAIRBANKS/NORTH POLE	18,484,013	14.6%
WASILLA/PALMER	20,701,440	16.3%
KENAI/SOLDOTNA/HOMER	9,208,934	7.3%
JUNEAU/KETCHIKAN	9,801,653	7.7%
EAGLE RIVER/CHUGIAK	4,510,182	3.6%
KODIAK ISLAND	3,471,392	2.7%
OTHER GEOGRAPHIC REGION	14,849,050	11.7%
MORTGAGE INSURANCE		
UNINSURED	41,585,828	32.8%
FEDERALLY INSURED - FHA	33,335,416	26.3%
FEDERALLY INSURED - VA	9,551,899	7.5%
PRIMARY MORTGAGE INSURANCE	14,290,263	11.3%
FEDERALLY INSURED - RD	16,262,762	12.8%
FEDERALLY INSURED - HUD 184	11,843,936	9.3%
SELLER SERVICER		
WELLS FARGO	62,208,916	49.0%
ALASKA USA	34,007,154	26.8%
OTHER SELLER SERVICER	18,024,588	14.2%
FIRST NATIONAL BANK OF AK	12,629,446	10.0%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.612%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	130,175,959	98.5%
PARTICIPATION LOANS	1,938,648	1.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**132,114,607**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,750,144	2.08%
60 DAYS PAST DUE	806,427	0.61%
90 DAYS PAST DUE	559,031	0.42%
120+ DAYS PAST DUE	986,933	0.75%
TOTAL DELINQUENT	**5,102,534**	**3.86%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	97,427,738	73.7%
RURAL	14,215,433	10.8%
TAXABLE	11,693,064	8.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	8,612,454	6.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	165,918	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	104,945,140	79.4%
MULTI-FAMILY	0	0.0%
CONDO	21,099,000	16.0%
DUPLEX	5,042,061	3.8%
3-PLEX/4-PLEX	772,096	0.6%
OTHER PROPERTY TYPE	256,310	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	50,481,156	38.2%
FAIRBANKS/NORTH POLE	17,538,696	13.3%
WASILLA/PALMER	23,086,023	17.5%
KENAI/SOLDOTNA/HOMER	8,281,283	6.3%
JUNEAU/KETCHIKAN	9,833,552	7.4%
EAGLE RIVER/CHUGIAK	4,000,748	3.0%
KODIAK ISLAND	4,272,368	3.2%
OTHER GEOGRAPHIC REGION	14,620,781	11.1%
MORTGAGE INSURANCE		
UNINSURED	33,980,052	25.7%
FEDERALLY INSURED - FHA	43,128,888	32.6%
FEDERALLY INSURED - VA	7,288,775	5.5%
PRIMARY MORTGAGE INSURANCE	10,778,903	8.2%
FEDERALLY INSURED - RD	22,478,113	17.0%
FEDERALLY INSURED - HUD 184	14,459,877	10.9%
SELLER SERVICER		
WELLS FARGO	71,482,322	54.1%
ALASKA USA	36,576,433	27.7%
OTHER SELLER SERVICER	14,806,671	11.2%
FIRST NATIONAL BANK OF AK	9,249,181	7.0%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.929%
Weighted Average Remaining Term	307
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	204,680,580	92.2%
PARTICIPATION LOANS	17,317,971	7.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**221,998,551**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,771,015	1.70%
60 DAYS PAST DUE	1,701,411	0.77%
90 DAYS PAST DUE	959,515	0.43%
120+ DAYS PAST DUE	1,734,477	0.78%
TOTAL DELINQUENT	**8,166,418**	**3.68%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	152,358,250	68.6%
RURAL	35,839,506	16.1%
TAXABLE	17,940,127	8.1%
MULTI-FAMILY/SPECIAL NEEDS	474,640	0.2%
TAXABLE FIRST-TIME HOMEBUYER	14,590,409	6.6%
VETERANS MORTGAGE PROGRAM	286,724	0.1%
OTHER LOAN PROGRAM	508,894	0.2%

PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	178,984,181	80.6%
MULTI-FAMILY	0	0.0%
CONDO	32,910,434	14.8%
DUPLEX	8,772,039	4.0%
3-PLEX/4-PLEX	486,162	0.2%
OTHER PROPERTY TYPE	845,735	0.4%

GEOGRAPHIC REGION		
ANCHORAGE	84,869,474	38.2%
FAIRBANKS/NORTH POLE	19,645,921	8.8%
WASILLA/PALMER	36,968,802	16.7%
KENAI/SOLDOTNA/HOMER	19,615,040	8.8%
JUNEAU/KETCHIKAN	17,305,621	7.8%
EAGLE RIVER/CHUGIAK	6,748,914	3.0%
KODIAK ISLAND	11,800,083	5.3%
OTHER GEOGRAPHIC REGION	25,044,697	11.3%

MORTGAGE INSURANCE		
UNINSURED	80,262,437	36.2%
FEDERALLY INSURED - FHA	48,942,498	22.0%
FEDERALLY INSURED - VA	15,245,906	6.9%
PRIMARY MORTGAGE INSURANCE	24,026,140	10.8%
FEDERALLY INSURED - RD	33,232,896	15.0%
FEDERALLY INSURED - HUD 184	20,288,675	9.1%

SELLER SERVICER		
WELLS FARGO	112,239,246	50.6%
ALASKA USA	61,267,364	27.6%
OTHER SELLER SERVICER	26,507,070	11.9%
FIRST NATIONAL BANK OF AK	21,984,871	9.9%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.640%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	86,918,317	99.6%
PARTICIPATION LOANS	383,449	0.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**87,301,766**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,875,339	3.29%
60 DAYS PAST DUE	1,236,315	1.42%
90 DAYS PAST DUE	130,076	0.15%
120+ DAYS PAST DUE	2,798,137	3.21%
TOTAL DELINQUENT	**7,039,867**	**8.06%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	908,013	1.0%
RURAL	6,336,850	7.3%
TAXABLE	9,073,774	10.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	6,742,007	7.7%
VETERANS MORTGAGE PROGRAM	64,241,121	73.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	78,018,627	89.4%
MULTI-FAMILY	0	0.0%
CONDO	5,116,514	5.9%
DUPLEX	2,579,583	3.0%
3-PLEX/4-PLEX	1,522,579	1.7%
OTHER PROPERTY TYPE	64,463	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	16,998,676	19.5%
FAIRBANKS/NORTH POLE	28,023,488	32.1%
WASILLA/PALMER	16,495,149	18.9%
KENAI/SOLDOTNA/HOMER	2,513,136	2.9%
JUNEAU/KETCHIKAN	3,341,155	3.8%
EAGLE RIVER/CHUGIAK	11,849,424	13.6%
KODIAK ISLAND	2,479,117	2.8%
OTHER GEOGRAPHIC REGION	5,601,620	6.4%
MORTGAGE INSURANCE		
UNINSURED	16,276,329	18.6%
FEDERALLY INSURED - FHA	5,165,305	5.9%
FEDERALLY INSURED - VA	57,030,753	65.3%
PRIMARY MORTGAGE INSURANCE	4,841,642	5.5%
FEDERALLY INSURED - RD	1,663,952	1.9%
FEDERALLY INSURED - HUD 184	2,323,785	2.7%
SELLER SERVICER		
WELLS FARGO	41,834,151	47.9%
ALASKA USA	25,417,392	29.1%
OTHER SELLER SERVICER	12,507,458	14.3%
FIRST NATIONAL BANK OF AK	7,542,765	8.6%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.931%
Weighted Average Remaining Term	307
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	25,270,466	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**25,270,466**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	896,555	3.55%
60 DAYS PAST DUE	126,634	0.50%
90 DAYS PAST DUE	159,052	0.63%
120+ DAYS PAST DUE	778,426	3.08%
TOTAL DELINQUENT	**1,960,667**	**7.76%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,095,838	4.3%
RURAL	1,174,327	4.6%
TAXABLE	2,161,567	8.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	3,015,974	11.9%
VETERANS MORTGAGE PROGRAM	17,822,760	70.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	22,250,215	88.0%
MULTI-FAMILY	0	0.0%
CONDO	2,267,171	9.0%
DUPLEX	513,369	2.0%
3-PLEX/4-PLEX	186,741	0.7%
OTHER PROPERTY TYPE	52,971	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	5,434,997	21.5%
FAIRBANKS/NORTH POLE	6,690,503	26.5%
WASILLA/PALMER	4,765,000	18.9%
KENAI/SOLDOTNA/HOMER	682,884	2.7%
JUNEAU/KETCHIKAN	1,084,114	4.3%
EAGLE RIVER/CHUGIAK	3,354,619	13.3%
KODIAK ISLAND	898,322	3.6%
OTHER GEOGRAPHIC REGION	2,360,027	9.3%
MORTGAGE INSURANCE		
UNINSURED	4,448,858	17.6%
FEDERALLY INSURED - FHA	1,933,897	7.7%
FEDERALLY INSURED - VA	15,916,541	63.0%
PRIMARY MORTGAGE INSURANCE	1,395,293	5.5%
FEDERALLY INSURED - RD	185,935	0.7%
FEDERALLY INSURED - HUD 184	1,389,942	5.5%
SELLER SERVICER		
WELLS FARGO	11,233,353	44.5%
ALASKA USA	7,106,797	28.1%
OTHER SELLER SERVICER	3,728,086	14.8%
FIRST NATIONAL BANK OF AK	3,202,230	12.7%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.392%
Weighted Average Remaining Term	199
Weighted Average Loan To Value	101

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	25,644,345	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**25,644,345**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	741,716	2.89%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**741,716**	**2.89%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	25,644,345	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,921,791	7.5%
MULTI-FAMILY	22,788,428	88.9%
CONDO	183,251	0.7%
DUPLEX	750,875	2.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	18,316,708	71.4%
FAIRBANKS/NORTH POLE	1,229,458	4.8%
WASILLA/PALMER	207,158	0.8%
KENAI/SOLDOTNA/HOMER	1,179,235	4.6%
JUNEAU/KETCHIKAN	2,438,969	9.5%
EAGLE RIVER/CHUGIAK	2,063,428	8.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	209,389	0.8%
MORTGAGE INSURANCE		
UNINSURED	25,644,345	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	20,626,319	80.4%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	1,797,209	7.0%
FIRST NATIONAL BANK OF AK	3,220,817	12.6%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.108%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	179,740,240	97.7%
PARTICIPATION LOANS	4,257,858	2.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**183,998,098**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,689,886	1.46%
60 DAYS PAST DUE	873,533	0.47%
90 DAYS PAST DUE	409,764	0.22%
120+ DAYS PAST DUE	728,942	0.40%
TOTAL DELINQUENT	**4,702,125**	**2.56%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,017,703	2.2%
RURAL	63,199,394	34.3%
TAXABLE	66,017,642	35.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	43,229,479	23.5%
VETERANS MORTGAGE PROGRAM	3,035,907	1.6%
OTHER LOAN PROGRAM	4,497,972	2.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	155,984,837	84.8%
MULTI-FAMILY	0	0.0%
CONDO	12,409,314	6.7%
DUPLEX	13,667,958	7.4%
3-PLEX/4-PLEX	1,851,587	1.0%
OTHER PROPERTY TYPE	84,402	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	49,089,739	26.7%
FAIRBANKS/NORTH POLE	17,517,526	9.5%
WASILLA/PALMER	15,910,369	8.6%
KENAI/SOLDOTNA/HOMER	20,431,171	11.1%
JUNEAU/KETCHIKAN	22,400,261	12.2%
EAGLE RIVER/CHUGIAK	11,088,324	6.0%
KODIAK ISLAND	8,979,150	4.9%
OTHER GEOGRAPHIC REGION	38,581,558	21.0%
MORTGAGE INSURANCE		
UNINSURED	99,036,824	53.8%
FEDERALLY INSURED - FHA	22,296,804	12.1%
FEDERALLY INSURED - VA	10,150,846	5.5%
PRIMARY MORTGAGE INSURANCE	30,144,280	16.4%
FEDERALLY INSURED - RD	6,996,464	3.8%
FEDERALLY INSURED - HUD 184	15,372,879	8.4%
SELLER SERVICER		
WELLS FARGO	79,206,525	43.0%
ALASKA USA	33,656,054	18.3%
OTHER SELLER SERVICER	42,940,235	23.3%
FIRST NATIONAL BANK OF AK	28,195,284	15.3%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	5.020%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	160,581,558	97.7%
PARTICIPATION LOANS	3,793,971	2.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**164,375,529**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,042,955	1.24%
60 DAYS PAST DUE	945,988	0.58%
90 DAYS PAST DUE	1,119,837	0.68%
120+ DAYS PAST DUE	1,555,744	0.95%
TOTAL DELINQUENT	**5,664,524**	**3.45%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,026,083	7.9%
RURAL	44,967,472	27.4%
TAXABLE	49,037,054	29.8%
MULTI-FAMILY/SPECIAL NEEDS	4,940,530	3.0%
TAXABLE FIRST-TIME HOMEBUYER	43,693,083	26.6%
VETERANS MORTGAGE PROGRAM	6,558,482	4.0%
OTHER LOAN PROGRAM	2,152,824	1.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	133,288,084	81.1%
MULTI-FAMILY	4,791,879	2.9%
CONDO	13,410,023	8.2%
DUPLEX	10,164,014	6.2%
3-PLEX/4-PLEX	2,363,852	1.4%
OTHER PROPERTY TYPE	357,678	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	58,844,457	35.8%
FAIRBANKS/NORTH POLE	18,131,740	11.0%
WASILLA/PALMER	14,094,619	8.6%
KENAI/SOLDOTNA/HOMER	15,234,299	9.3%
JUNEAU/KETCHIKAN	14,721,697	9.0%
EAGLE RIVER/CHUGIAK	5,390,810	3.3%
KODIAK ISLAND	6,557,988	4.0%
OTHER GEOGRAPHIC REGION	31,399,918	19.1%
MORTGAGE INSURANCE		
UNINSURED	77,866,526	47.4%
FEDERALLY INSURED - FHA	26,331,312	16.0%
FEDERALLY INSURED - VA	14,717,423	9.0%
PRIMARY MORTGAGE INSURANCE	28,773,876	17.5%
FEDERALLY INSURED - RD	5,882,933	3.6%
FEDERALLY INSURED - HUD 184	10,803,459	6.6%
SELLER SERVICER		
WELLS FARGO	76,623,050	46.6%
ALASKA USA	31,223,755	19.0%
OTHER SELLER SERVICER	29,156,614	17.7%
FIRST NATIONAL BANK OF AK	27,372,110	16.7%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.148%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	48,592,196	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**48,592,196**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,786,172	3.68%
60 DAYS PAST DUE	520,744	1.07%
90 DAYS PAST DUE	375,445	0.77%
120+ DAYS PAST DUE	370,091	0.76%
TOTAL DELINQUENT	**3,052,452**	**6.28%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,151,149	22.9%
RURAL	20,181,988	41.5%
TAXABLE	5,319,817	10.9%
MULTI-FAMILY/SPECIAL NEEDS	5,199,905	10.7%
TAXABLE FIRST-TIME HOMEBUYER	4,805,851	9.9%
VETERANS MORTGAGE PROGRAM	1,933,484	4.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	37,778,885	77.7%
MULTI-FAMILY	5,199,905	10.7%
CONDO	3,000,063	6.2%
DUPLEX	1,952,321	4.0%
3-PLEX/4-PLEX	292,456	0.6%
OTHER PROPERTY TYPE	368,565	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	14,299,760	29.4%
FAIRBANKS/NORTH POLE	3,248,440	6.7%
WASILLA/PALMER	5,937,041	12.2%
KENAI/SOLDOTNA/HOMER	6,878,788	14.2%
JUNEAU/KETCHIKAN	2,057,261	4.2%
EAGLE RIVER/CHUGIAK	351,948	0.7%
KODIAK ISLAND	3,353,986	6.9%
OTHER GEOGRAPHIC REGION	12,464,973	25.7%
MORTGAGE INSURANCE		
UNINSURED	29,171,228	60.0%
FEDERALLY INSURED - FHA	8,405,409	17.3%
FEDERALLY INSURED - VA	3,545,282	7.3%
PRIMARY MORTGAGE INSURANCE	3,674,336	7.6%
FEDERALLY INSURED - RD	3,199,498	6.6%
FEDERALLY INSURED - HUD 184	596,442	1.2%
SELLER SERVICER		
WELLS FARGO	20,750,977	42.7%
ALASKA USA	11,749,013	24.2%
OTHER SELLER SERVICER	6,039,232	12.4%
FIRST NATIONAL BANK OF AK	10,052,974	20.7%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	4.828%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	92,486,517	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**92,486,517**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,246,675	2.43%
60 DAYS PAST DUE	1,596,516	1.73%
90 DAYS PAST DUE	552,823	0.60%
120+ DAYS PAST DUE	1,104,430	1.19%
TOTAL DELINQUENT	**5,500,445**	**5.95%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,817,948	9.5%
RURAL	36,853,583	39.8%
TAXABLE	18,339,269	19.8%
MULTI-FAMILY/SPECIAL NEEDS	1,852,218	2.0%
TAXABLE FIRST-TIME HOMEBUYER	10,970,685	11.9%
VETERANS MORTGAGE PROGRAM	13,420,785	14.5%
OTHER LOAN PROGRAM	2,232,028	2.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	77,033,745	83.3%
MULTI-FAMILY	1,667,087	1.8%
CONDO	4,513,037	4.9%
DUPLEX	5,544,076	6.0%
3-PLEX/4-PLEX	1,753,024	1.9%
OTHER PROPERTY TYPE	1,975,548	2.1%
GEOGRAPHIC REGION		
ANCHORAGE	23,110,134	25.0%
FAIRBANKS/NORTH POLE	7,936,326	8.6%
WASILLA/PALMER	7,546,633	8.2%
KENAI/SOLDOTNA/HOMER	12,832,176	13.9%
JUNEAU/KETCHIKAN	8,556,863	9.3%
EAGLE RIVER/CHUGIAK	5,648,260	6.1%
KODIAK ISLAND	4,864,571	5.3%
OTHER GEOGRAPHIC REGION	21,991,555	23.8%
MORTGAGE INSURANCE		
UNINSURED	52,970,708	57.3%
FEDERALLY INSURED - FHA	9,701,054	10.5%
FEDERALLY INSURED - VA	11,317,744	12.2%
PRIMARY MORTGAGE INSURANCE	11,009,874	11.9%
FEDERALLY INSURED - RD	4,176,467	4.5%
FEDERALLY INSURED - HUD 184	3,310,670	3.6%
SELLER SERVICER		
WELLS FARGO	41,425,117	44.8%
ALASKA USA	17,801,609	19.2%
OTHER SELLER SERVICER	14,359,701	15.5%
FIRST NATIONAL BANK OF AK	18,900,090	20.4%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	4.628%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	45,789,329	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**45,789,329**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,059,537	2.31%
60 DAYS PAST DUE	191,589	0.42%
90 DAYS PAST DUE	290,292	0.63%
120+ DAYS PAST DUE	114,090	0.25%
TOTAL DELINQUENT	**1,655,508**	**3.62%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	317,235	0.7%
RURAL	25,629,365	56.0%
TAXABLE	8,656,223	18.9%
MULTI-FAMILY/SPECIAL NEEDS	3,223,019	7.0%
TAXABLE FIRST-TIME HOMEBUYER	3,739,009	8.2%
VETERANS MORTGAGE PROGRAM	3,794,150	8.3%
OTHER LOAN PROGRAM	430,329	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	38,047,744	83.1%
MULTI-FAMILY	2,600,810	5.7%
CONDO	1,295,215	2.8%
DUPLEX	3,488,859	7.6%
3-PLEX/4-PLEX	180,530	0.4%
OTHER PROPERTY TYPE	176,170	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	8,618,562	18.8%
FAIRBANKS/NORTH POLE	2,768,354	6.0%
WASILLA/PALMER	2,481,494	5.4%
KENAI/SOLDOTNA/HOMER	6,485,977	14.2%
JUNEAU/KETCHIKAN	6,163,426	13.5%
EAGLE RIVER/CHUGIAK	2,778,865	6.1%
KODIAK ISLAND	3,305,950	7.2%
OTHER GEOGRAPHIC REGION	13,186,701	28.8%
MORTGAGE INSURANCE		
UNINSURED	29,913,362	65.3%
FEDERALLY INSURED - FHA	3,193,990	7.0%
FEDERALLY INSURED - VA	3,247,976	7.1%
PRIMARY MORTGAGE INSURANCE	4,860,940	10.6%
FEDERALLY INSURED - RD	1,817,168	4.0%
FEDERALLY INSURED - HUD 184	2,755,893	6.0%
SELLER SERVICER		
WELLS FARGO	20,763,657	45.3%
ALASKA USA	6,688,051	14.6%
OTHER SELLER SERVICER	8,245,794	18.0%
FIRST NATIONAL BANK OF AK	10,091,827	22.0%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.224%
Weighted Average Remaining Term	230
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	70,108,354	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**70,108,354**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,340,620	4.76%
60 DAYS PAST DUE	1,233,143	1.76%
90 DAYS PAST DUE	354,050	0.51%
120+ DAYS PAST DUE	714,679	1.02%
TOTAL DELINQUENT	**5,642,492**	**8.05%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	39,963,638	57.0%
RURAL	6,149,571	8.8%
TAXABLE	8,735,887	12.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	4,506,348	6.4%
VETERANS MORTGAGE PROGRAM	10,752,909	15.3%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	54,402,729	77.6%
MULTI-FAMILY	0	0.0%
CONDO	12,878,607	18.4%
DUPLEX	2,280,619	3.3%
3-PLEX/4-PLEX	459,983	0.7%
OTHER PROPERTY TYPE	86,416	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	34,854,618	49.7%
FAIRBANKS/NORTH POLE	7,032,312	10.0%
WASILLA/PALMER	11,155,571	15.9%
KENAI/SOLDOTNA/HOMER	3,267,962	4.7%
JUNEAU/KETCHIKAN	3,889,634	5.5%
EAGLE RIVER/CHUGIAK	2,787,602	4.0%
KODIAK ISLAND	1,642,997	2.3%
OTHER GEOGRAPHIC REGION	5,477,657	7.8%
MORTGAGE INSURANCE		
UNINSURED	23,079,318	32.9%
FEDERALLY INSURED - FHA	22,638,910	32.3%
FEDERALLY INSURED - VA	11,858,919	16.9%
PRIMARY MORTGAGE INSURANCE	5,696,252	8.1%
FEDERALLY INSURED - RD	5,179,791	7.4%
FEDERALLY INSURED - HUD 184	1,655,164	2.4%
SELLER SERVICER		
WELLS FARGO	41,387,649	59.0%
ALASKA USA	13,017,564	18.6%
OTHER SELLER SERVICER	7,217,749	10.3%
FIRST NATIONAL BANK OF AK	8,485,391	12.1%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	6.815%
Weighted Average Remaining Term	364
Weighted Average Loan To Value	45

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	143,788,491	99.7%
PARTICIPATION LOANS	385,966	0.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**144,174,458**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,678,092	1.86%
60 DAYS PAST DUE	266,332	0.18%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	192,440	0.13%
TOTAL DELINQUENT	**3,136,864**	**2.18%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,832	0.0%
RURAL	1,826,733	1.3%
TAXABLE	9,402,387	6.5%
MULTI-FAMILY/SPECIAL NEEDS	120,794,772	83.8%
TAXABLE FIRST-TIME HOMEBUYER	9,007,923	6.2%
VETERANS MORTGAGE PROGRAM	2,181,220	1.5%
OTHER LOAN PROGRAM	922,590	0.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,715,357	18.5%
MULTI-FAMILY	111,852,091	77.6%
CONDO	1,353,120	0.9%
DUPLEX	3,573,574	2.5%
3-PLEX/4-PLEX	566,796	0.4%
OTHER PROPERTY TYPE	113,520	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	45,635,302	31.7%
FAIRBANKS/NORTH POLE	58,021,051	40.2%
WASILLA/PALMER	14,441,540	10.0%
KENAI/SOLDOTNA/HOMER	3,188,953	2.2%
JUNEAU/KETCHIKAN	8,712,996	6.0%
EAGLE RIVER/CHUGIAK	2,151,872	1.5%
KODIAK ISLAND	2,506,664	1.7%
OTHER GEOGRAPHIC REGION	9,516,079	6.6%
MORTGAGE INSURANCE		
UNINSURED	129,515,715	89.8%
FEDERALLY INSURED - FHA	1,382,623	1.0%
FEDERALLY INSURED - VA	2,993,107	2.1%
PRIMARY MORTGAGE INSURANCE	7,942,386	5.5%
FEDERALLY INSURED - RD	259,331	0.2%
FEDERALLY INSURED - HUD 184	2,081,296	1.4%
SELLER SERVICER		
WELLS FARGO	36,554,076	25.4%
ALASKA USA	9,626,130	6.7%
OTHER SELLER SERVICER	68,772,873	47.7%
FIRST NATIONAL BANK OF AK	29,221,379	20.3%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	5.850%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	143,411,510	92.8%
PARTICIPATION LOANS	11,122,981	7.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**154,534,491**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,884,545	1.87%
60 DAYS PAST DUE	2,479,899	1.60%
90 DAYS PAST DUE	215,180	0.14%
120+ DAYS PAST DUE	940,821	0.61%
TOTAL DELINQUENT	**6,520,445**	**4.22%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,638,027	3.0%
RURAL	11,629,582	7.5%
TAXABLE	11,955,421	7.7%
MULTI-FAMILY/SPECIAL NEEDS	100,133,044	64.8%
TAXABLE FIRST-TIME HOMEBUYER	21,801,306	14.1%
VETERANS MORTGAGE PROGRAM	4,004,222	2.6%
OTHER LOAN PROGRAM	372,889	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	60,052,359	38.9%
MULTI-FAMILY	83,334,033	53.9%
CONDO	4,318,076	2.8%
DUPLEX	3,615,554	2.3%
3-PLEX/4-PLEX	2,430,009	1.6%
OTHER PROPERTY TYPE	784,459	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	87,822,471	56.8%
FAIRBANKS/NORTH POLE	17,962,277	11.6%
WASILLA/PALMER	14,540,847	9.4%
KENAI/SOLDOTNA/HOMER	8,321,465	5.4%
JUNEAU/KETCHIKAN	3,190,754	2.1%
EAGLE RIVER/CHUGIAK	11,182,193	7.2%
KODIAK ISLAND	3,018,641	2.0%
OTHER GEOGRAPHIC REGION	8,495,842	5.5%
MORTGAGE INSURANCE		
UNINSURED	121,782,231	78.8%
FEDERALLY INSURED - FHA	10,954,052	7.1%
FEDERALLY INSURED - VA	10,189,117	6.6%
PRIMARY MORTGAGE INSURANCE	6,379,178	4.1%
FEDERALLY INSURED - RD	2,470,604	1.6%
FEDERALLY INSURED - HUD 184	2,759,309	1.8%
SELLER SERVICER		
WELLS FARGO	46,158,189	29.9%
ALASKA USA	19,303,352	12.5%
OTHER SELLER SERVICER	28,045,476	18.1%
FIRST NATIONAL BANK OF AK	61,027,474	39.5%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.030%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	141,564,922	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**141,564,922**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,520,225	2.49%
60 DAYS PAST DUE	808,081	0.57%
90 DAYS PAST DUE	159,718	0.11%
120+ DAYS PAST DUE	3,259,164	2.30%
TOTAL DELINQUENT	**7,747,188**	**5.47%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,075,124	2.9%
RURAL	55,311,431	39.1%
TAXABLE	35,666,838	25.2%
MULTI-FAMILY/SPECIAL NEEDS	26,934,726	19.0%
TAXABLE FIRST-TIME HOMEBUYER	14,704,654	10.4%
VETERANS MORTGAGE PROGRAM	1,222,805	0.9%
OTHER LOAN PROGRAM	3,649,344	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	103,201,401	72.9%
MULTI-FAMILY	25,987,673	18.4%
CONDO	3,898,612	2.8%
DUPLEX	6,725,436	4.8%
3-PLEX/4-PLEX	1,267,946	0.9%
OTHER PROPERTY TYPE	483,855	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	43,078,223	30.4%
FAIRBANKS/NORTH POLE	9,584,018	6.8%
WASILLA/PALMER	10,537,502	7.4%
KENAI/SOLDOTNA/HOMER	14,789,730	10.4%
JUNEAU/KETCHIKAN	12,347,431	8.7%
EAGLE RIVER/CHUGIAK	4,241,867	3.0%
KODIAK ISLAND	9,577,081	6.8%
OTHER GEOGRAPHIC REGION	37,409,071	26.4%
MORTGAGE INSURANCE		
UNINSURED	89,072,571	62.9%
FEDERALLY INSURED - FHA	9,019,862	6.4%
FEDERALLY INSURED - VA	7,086,484	5.0%
PRIMARY MORTGAGE INSURANCE	21,546,018	15.2%
FEDERALLY INSURED - RD	6,379,589	4.5%
FEDERALLY INSURED - HUD 184	8,460,399	6.0%
SELLER SERVICER		
WELLS FARGO	71,918,251	50.8%
ALASKA USA	23,191,644	16.4%
OTHER SELLER SERVICER	22,632,695	16.0%
FIRST NATIONAL BANK OF AK	23,822,332	16.8%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.062%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	98,105,436	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**98,105,436**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,346,680	1.37%
60 DAYS PAST DUE	1,050,155	1.07%
90 DAYS PAST DUE	34,783	0.04%
120+ DAYS PAST DUE	232,770	0.24%
TOTAL DELINQUENT	**2,664,388**	**2.72%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,225,587	7.4%
RURAL	33,979,074	34.6%
TAXABLE	20,174,022	20.6%
MULTI-FAMILY/SPECIAL NEEDS	5,629,140	5.7%
TAXABLE FIRST-TIME HOMEBUYER	12,993,940	13.2%
VETERANS MORTGAGE PROGRAM	15,417,826	15.7%
OTHER LOAN PROGRAM	2,685,848	2.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	83,677,325	85.3%
MULTI-FAMILY	3,663,360	3.7%
CONDO	4,832,883	4.9%
DUPLEX	4,095,368	4.2%
3-PLEX/4-PLEX	1,320,098	1.3%
OTHER PROPERTY TYPE	516,400	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	27,197,700	27.7%
FAIRBANKS/NORTH POLE	9,501,285	9.7%
WASILLA/PALMER	10,007,241	10.2%
KENAI/SOLDOTNA/HOMER	8,778,846	8.9%
JUNEAU/KETCHIKAN	6,809,273	6.9%
EAGLE RIVER/CHUGIAK	6,688,924	6.8%
KODIAK ISLAND	6,102,773	6.2%
OTHER GEOGRAPHIC REGION	23,019,393	23.5%
MORTGAGE INSURANCE		
UNINSURED	51,251,592	52.2%
FEDERALLY INSURED - FHA	12,827,082	13.1%
FEDERALLY INSURED - VA	16,833,973	17.2%
PRIMARY MORTGAGE INSURANCE	8,177,236	8.3%
FEDERALLY INSURED - RD	3,087,397	3.1%
FEDERALLY INSURED - HUD 184	5,928,157	6.0%
SELLER SERVICER		
WELLS FARGO	43,929,250	44.8%
ALASKA USA	20,189,985	20.6%
OTHER SELLER SERVICER	17,961,331	18.3%
FIRST NATIONAL BANK OF AK	16,024,870	16.3%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
CFTHB	16,856,463	156,072	0	17,012,535	21.9%	3.902%	355	91	0	0.00%
CMFTX	11,391,060	0	0	11,391,060	14.7%	5.997%	244	54	0	0.00%
CNCL	566,597	0	0	566,597	0.7%	3.750%	179	59	0	0.00%
CNCL2	1,526,610	0	0	1,526,610	2.0%	4.378%	359	89	0	0.00%
COR	7,139,156	0	0	7,139,156	9.2%	4.108%	349	86	0	0.00%
COR15	513,029	0	0	513,029	0.7%	3.726%	180	83	413,999	80.70%
CREOS	0	0	5,754,107	5,754,107	7.4%	0.000%	0	0	0	0.00%
CSPND	1,743,007	0	0	1,743,007	2.2%	6.914%	359	102	0	0.00%
CTAX	15,479,277	0	0	15,479,277	19.9%	4.422%	357	89	0	0.00%
CVETS	506,045	0	0	506,045	0.7%	4.174%	359	93	0	0.00%
ETAX	8,724,876	0	0	8,724,876	11.2%	4.309%	354	91	0	0.00%
SRHRF	6,516,961	505,693	0	7,022,653	9.0%	6.241%	229	51	0	0.00%
SRQ30	370,859	0	0	370,859	0.5%	4.371%	358	91	0	0.00%
	71,333,939	**661,765**	**5,754,107**	**77,749,811**	**100.0%**	**4.728%**	**322**	**80**	**413,999**	**0.58%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	82,270,713	3,236,654	0	85,507,366	62.8%	5.664%	283	80	6,381,431	7.46%
E021B	39,379,524	0	0	39,379,524	28.9%	6.368%	303	81	1,661,587	4.22%
E021C	11,294,676	0	0	11,294,676	8.3%	5.646%	292	80	594,191	5.26%
	132,944,913	**3,236,654**	**0**	**136,181,566**	**100.0%**	**5.866%**	**290**	**81**	**8,637,209**	**6.34%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	25,007,038	785,701	0	25,792,738	100.0%	5.404%	259	77	3,154,923	12.23%
	25,007,038	**785,701**	**0**	**25,792,738**	**100.0%**	**5.404%**	**259**	**77**	**3,154,923**	**12.23%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	58,603,204	1,297,336	0	59,900,541	72.9%	4.832%	300	82	2,396,045	4.00%
E076B	15,682,192	2,591,595	0	18,273,786	22.3%	4.924%	265	78	1,777,497	9.73%
E07AL	3,941,424	0	0	3,941,424	4.8%	5.584%	299	77	160,485	4.07%
	78,226,820	**3,888,931**	**0**	**82,115,751**	**100.0%**	**4.889%**	**292**	**81**	**4,334,026**	**5.28%**
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	60,194,042	822,370	0	61,016,412	73.7%	4.955%	301	82	1,266,123	2.08%
E076C	13,451,310	1,538,232	0	14,989,542	18.1%	5.159%	272	83	2,116,857	14.12%
E07BL	6,781,829	0	0	6,781,829	8.2%	5.508%	312	85	150,384	2.22%
	80,427,181	**2,360,602**	**0**	**82,787,783**	**100.0%**	**5.037%**	**297**	**82**	**3,533,364**	**4.27%**
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	70,772,800	1,217,113	0	71,989,913	70.7%	4.691%	302	80	2,407,283	3.34%
E077C	23,834,493	951,313	0	24,785,806	24.3%	5.126%	276	80	3,416,076	13.78%
E07DL	5,061,812	0	0	5,061,812	5.0%	6.386%	297	83	372,320	7.36%
	99,669,105	**2,168,425**	**0**	**101,837,531**	**100.0%**	**4.881%**	**295**	**80**	**6,195,679**	**6.08%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
116	**HOME MORTGAGE REVENUE BONDS 2009 SERIES A**									
E091A	62,249,275	27,120,813	0	89,370,088	79.4%	3.527%	308	82	3,145,423	3.52%
E098A	15,844,957	1,238,454	0	17,083,410	15.2%	5.216%	283	81	2,146,701	12.57%
E09AL	6,047,574	0	0	6,047,574	5.4%	5.711%	317	85	542,197	8.97%
	84,141,805	**28,359,267**	**0**	**112,501,072**	**100.0%**	**3.901%**	**305**	**82**	**5,834,320**	**5.19%**
117	**HOME MORTGAGE REVENUE BONDS 2009 SERIES B**									
E091B	65,896,401	24,572,914	0	90,469,316	74.6%	3.415%	300	82	3,425,944	3.79%
E098B	23,114,466	1,100,071	0	24,214,537	20.0%	5.345%	294	85	2,749,299	11.35%
E09BL	6,567,179	0	0	6,567,179	5.4%	5.585%	313	87	110,430	1.68%
	95,578,046	**25,672,985**	**0**	**121,251,032**	**100.0%**	**3.918%**	**300**	**83**	**6,285,673**	**5.18%**
119	**HOME MORTGAGE REVENUE BONDS 2009 SERIES D**									
E091D	50,683,625	20,525,256	0	71,208,881	56.1%	3.771%	299	83	4,115,949	5.78%
E099C	48,478,707	0	0	48,478,707	38.2%	5.514%	308	85	3,258,493	6.72%
E09DL	7,182,516	0	0	7,182,516	5.7%	5.255%	313	82	184,102	2.56%
	106,344,847	**20,525,256**	**0**	**126,870,103**	**100.0%**	**4.521%**	**304**	**83**	**7,558,543**	**5.96%**
121	**MORTGAGE REVENUE BONDS 2010 SERIES A & B**									
E0911	52,555,296	0	0	52,555,296	39.8%	4.245%	323	90	2,125,654	4.04%
E10A1	40,166,937	0	0	40,166,937	30.4%	4.571%	322	89	1,464,847	3.65%
E10AL	7,243,474	0	0	7,243,474	5.5%	6.036%	322	84	129,737	1.79%
E10B1	30,210,253	1,938,648	0	32,148,901	24.3%	4.943%	316	81	1,382,297	4.30%
	130,175,959	**1,938,648**	**0**	**132,114,607**	**100.0%**	**4.612%**	**321**	**87**	**5,102,534**	**3.86%**
122	**MORTGAGE REVENUE BONDS 2011 SERIES A & B**									
E0912	114,261,612	3,926,206	0	118,187,818	53.2%	3.472%	330	88	4,465,347	3.78%
E11A1	9,842,013	0	0	9,842,013	4.4%	4.822%	211	63	1,265,501	12.86%
E11A2	15,462,468	0	0	15,462,468	7.0%	6.213%	243	75	885,483	5.73%
E11AL	19,766,915	2,913,597	0	22,680,513	10.2%	4.161%	306	78	0	0.00%
E11B1	45,347,571	10,478,167	0	55,825,738	25.1%	4.014%	291	79	1,550,087	2.78%
	204,680,580	**17,317,971**	**0**	**221,998,551**	**100.0%**	**3.929%**	**307**	**83**	**8,166,418**	**3.68%**
207	**VETERANS COLLATERALIZED BONDS 2006 FIRST**									
C0611	62,566,604	383,449	0	62,950,053	72.1%	5.093%	306	90	5,058,666	8.04%
C061C	24,351,713	0	0	24,351,713	27.9%	7.054%	301	81	1,981,201	8.14%
	86,918,317	**383,449**	**0**	**87,301,766**	**100.0%**	**5.640%**	**304**	**87**	**7,039,867**	**8.06%**
208	**VETERANS COLLATERALIZED BONDS 2007/2008 FIRST**									
C0711	17,504,766	0	0	17,504,766	69.3%	5.279%	307	90	1,198,546	6.85%
C071C	7,765,700	0	0	7,765,700	30.7%	7.403%	305	83	762,121	9.81%
	25,270,466	**0**	**0**	**25,270,466**	**100.0%**	**5.931%**	**307**	**88**	**1,960,667**	**7.76%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04A	25,644,345	0	0	25,644,345	100.0%	6.392%	199	101	741,716	2.89%
	25,644,345	**0**	**0**	**25,644,345**	**100.0%**	**6.392%**	**199**	**101**	**741,716**	**2.89%**
405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B										
GM12A	130,730,339	4,257,858	0	134,988,197	73.4%	4.278%	301	80	4,390,703	3.25%
GM12B	49,009,901	0	0	49,009,901	26.6%	3.638%	294	75	311,421	0.64%
	179,740,240	**4,257,858**	**0**	**183,998,098**	**100.0%**	**4.108%**	**299**	**78**	**4,702,125**	**2.56%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP011	3,020,330	814,042	0	3,834,372	2.3%	4.618%	205	64	453,754	11.83%
GP012	2,687,857	873,307	0	3,561,164	2.2%	4.854%	198	62	74,071	2.08%
GP013	3,328,334	936,420	0	4,264,755	2.6%	4.779%	202	61	116,821	2.74%
GP01C	120,953,910	0	0	120,953,910	73.6%	5.247%	285	78	4,116,876	3.40%
GP10B	1,798,314	171,920	0	1,970,234	1.2%	5.733%	262	77	262,684	13.33%
GP11B	2,812,118	283,532	0	3,095,650	1.9%	5.716%	245	74	219,347	7.09%
GPGM1	25,980,694	714,751	0	26,695,445	16.2%	3.974%	298	80	420,971	1.58%
	160,581,558	**3,793,971**	**0**	**164,375,529**	**100.0%**	**5.020%**	**280**	**77**	**5,664,524**	**3.45%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	48,592,196	0	0	48,592,196	100.0%	5.148%	256	71	3,052,452	6.28%
	48,592,196	**0**	**0**	**48,592,196**	**100.0%**	**5.148%**	**256**	**71**	**3,052,452**	**6.28%**
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	92,486,517	0	0	92,486,517	100.0%	4.828%	264	72	5,500,445	5.95%
	92,486,517	**0**	**0**	**92,486,517**	**100.0%**	**4.828%**	**264**	**72**	**5,500,445**	**5.95%**
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	45,789,329	0	0	45,789,329	100.0%	4.628%	274	74	1,655,508	3.62%
	45,789,329	**0**	**0**	**45,789,329**	**100.0%**	**4.628%**	**274**	**74**	**1,655,508**	**3.62%**
605 STATE CAPITAL PROJECT BONDS 2011 SERIES A										
SC11A	70,108,354	0	0	70,108,354	100.0%	6.224%	230	69	5,642,492	8.05%
	70,108,354	**0**	**0**	**70,108,354**	**100.0%**	**6.224%**	**230**	**69**	**5,642,492**	**8.05%**
606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B										
SC12A	91,723,324	385,966	0	92,109,291	63.9%	6.225%	274	68	3,136,864	3.41%
SC12B	52,065,167	0	0	52,065,167	36.1%	7.859%	523	4	0	0.00%
	143,788,491	**385,966**	**0**	**144,174,458**	**100.0%**	**6.815%**	**364**	**45**	**3,136,864**	**2.18%**
607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B										
SC13A	102,639,931	0	0	102,639,931	66.4%	6.724%	304	69	4,633,807	4.51%
SC13B	40,771,579	11,122,981	0	51,894,560	33.6%	4.121%	292	72	1,886,639	3.64%
	143,411,510	**11,122,981**	**0**	**154,534,491**	**100.0%**	**5.850%**	**300**	**70**	**6,520,445**	**4.22%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
803 **GENERAL HOUSING PURPOSE BONDS 2005 SERIES A**										
GH05A	141,564,922	0	0	141,564,922	100.0%	5.030%	276	74	7,747,188	5.47%
	141,564,922	**0**	**0**	**141,564,922**	**100.0%**	**5.030%**	**276**	**74**	**7,747,188**	**5.47%**
804 **GENERAL HOUSING PURPOSE BONDS 2005 SERIES B**										
GH05B	98,105,436	0	0	98,105,436	100.0%	5.062%	269	76	2,664,388	2.72%
	98,105,436	**0**	**0**	**98,105,436**	**100.0%**	**5.062%**	**269**	**76**	**2,664,388**	**2.72%**
TOTAL	**2,370,531,912**	**126,860,431**	**5,754,107**	**2,503,146,450**	**100.0%**	**4.961%**	**296**	**77**	**115,245,370**	**4.61%**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES Int Rate	Rem Term	LTV	DELINQUENT Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	706,267,605	66,675,182	772,942,787	30.9%	4.769%	295	82	53,433,958	6.91%
RURAL	457,769,536	21,038,043	478,807,579	19.2%	4.521%	270	72	15,511,869	3.24%
TAXABLE	412,013,874	16,598,381	428,612,254	17.2%	4.621%	307	79	11,270,125	2.63%
TAXABLE FIRST-TIME HOMEBUYER	301,275,088	13,769,154	315,044,242	12.6%	4.804%	306	85	12,545,921	3.98%
MULTI-FAMILY/SPECIAL NEEDS	313,266,520	0	313,266,520	12.5%	6.864%	312	57	11,118,653	3.55%
VETERANS	150,501,550	8,560,859	159,062,408	6.4%	4.839%	294	86	10,499,213	6.60%
NON-CONFORMING II	19,705,650	147,198	19,852,848	0.8%	3.988%	336	87	536,766	2.70%
AHGLP 5%	5,719,108	0	5,719,108	0.2%	5.000%	134	48	157,247	2.75%
NON-CONFORMING I	3,883,757	71,614	3,955,372	0.2%	4.334%	305	68	171,617	4.34%
MGIC SPECIAL	98,008	0	98,008	0.0%	9.357%	61	35	0	0.00%
YES YOU CAN PROGRAM	31,216	0	31,216	0.0%	7.500%	65	35	0	0.00%
AHFC TOTAL	**2,370,531,912**	**126,860,431**	**2,497,392,343**	**100.0%**	**4.961%**	**296**	**77**	**115,245,370**	**4.61%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **2/28/2014**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	1,705,261,583	98,236,453	1,803,498,036	72.2%	4.667%	294	81	84,297,952	4.67%
MULTI-PLEX	278,582,441	0	278,582,441	11.2%	7.041%	312	52	9,740,173	3.50%
CONDOMINIUM	250,059,395	21,862,265	271,921,660	10.9%	4.886%	294	81	14,794,197	5.44%
DUPLEX	107,473,181	5,727,734	113,200,915	4.5%	4.738%	294	78	5,657,440	5.00%
FOUR-PLEX	13,205,922	568,593	13,774,515	0.6%	4.966%	287	79	238,277	1.73%
MOBILE HOME TYPE I	8,149,920	312,438	8,462,357	0.3%	5.147%	264	72	241,397	2.85%
TRI-PLEX	7,494,590	152,949	7,647,539	0.3%	4.516%	296	77	275,934	3.61%
MOBILE HOME TYPE II	304,879	0	304,879	0.0%	5.602%	93	49	0	0.00%
AHFC TOTAL	**2,370,531,912**	**126,860,431**	**2,497,392,343**	**100.0%**	**4.961%**	**296**	**77**	**115,245,370**	**4.61%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **2/28/2014**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	896,059,457	47,692,278	943,751,735	37.8%	5.087%	297	80	50,037,735	5.30%
WASILLA	195,921,257	13,321,809	209,243,066	8.4%	4.952%	296	84	14,202,027	6.79%
FAIRBANKS	166,821,882	10,281,409	177,103,291	7.1%	5.008%	295	78	8,667,554	4.89%
PALMER	94,989,905	6,412,384	101,402,288	4.1%	5.091%	287	81	4,415,004	4.35%
SOLDOTNA	93,220,721	6,747,009	99,967,730	4.0%	4.228%	291	78	3,163,192	3.16%
EAGLE RIVER	92,020,260	4,366,473	96,386,733	3.9%	4.662%	303	85	5,282,849	5.48%
KODIAK	91,117,104	4,072,323	95,189,427	3.8%	4.713%	273	75	2,965,467	3.12%
KETCHIKAN	88,075,342	5,305,816	93,381,158	3.7%	4.441%	291	75	1,307,659	1.40%
JUNEAU	86,676,220	4,920,456	91,596,676	3.7%	4.903%	295	77	3,599,842	3.93%
NORTH POLE	78,949,960	4,641,657	83,591,617	3.3%	4.890%	297	85	5,303,336	6.34%
KENAI	47,596,961	3,376,767	50,973,728	2.0%	4.633%	291	78	2,109,965	4.14%
FORT WAINWRIGHT	49,971,259	0	49,971,259	2.0%	8.000%	530	0	0	0.00%
OTHER SOUTHCENTRAL	41,736,465	1,800,550	43,537,015	1.7%	4.741%	280	77	1,535,152	3.53%
HOMER	37,485,322	1,963,757	39,449,079	1.6%	4.554%	277	71	1,027,927	2.61%
OTHER SOUTHEAST	37,558,886	1,194,884	38,753,770	1.6%	4.660%	268	71	1,052,085	2.71%
PETERSBURG	31,245,581	1,474,398	32,719,978	1.3%	4.054%	260	71	211,664	0.65%
BETHEL	27,509,938	656,245	28,166,183	1.1%	5.430%	237	73	743,711	2.64%
OTHER SOUTHWEST	20,904,017	772,760	21,676,777	0.9%	5.315%	242	64	931,831	4.30%
NOME	20,204,622	552,396	20,757,018	0.8%	4.949%	280	77	2,060,662	9.93%
STERLING	19,106,250	963,482	20,069,732	0.8%	4.464%	280	75	802,398	4.00%
OTHER KENAI PENNINSULA	19,377,370	557,908	19,935,278	0.8%	4.533%	280	72	451,118	2.26%
CHUGIAK	18,268,360	1,501,856	19,770,216	0.8%	4.818%	300	81	944,879	4.78%
SITKA	17,707,148	776,043	18,483,191	0.7%	4.576%	319	77	354,779	1.92%
NIKISKI	17,068,260	571,605	17,639,865	0.7%	4.563%	285	78	1,034,207	5.86%
OTHER NORTH	17,247,747	388,387	17,636,135	0.7%	5.130%	243	72	1,121,974	6.36%
CORDOVA	15,490,300	657,093	16,147,392	0.6%	4.363%	284	74	247,222	1.53%
SEWARD	15,364,318	518,570	15,882,888	0.6%	5.172%	273	70	301,934	1.90%
BARROW	11,902,650	228,738	12,131,388	0.5%	5.424%	234	69	290,575	2.40%
DELTA JUNCTION	10,616,969	717,098	11,334,067	0.5%	4.783%	288	79	539,216	4.76%
WRANGELL	10,317,383	426,281	10,743,663	0.4%	4.458%	269	70	539,406	5.02%
AHFC TOTAL	**2,370,531,912**	**126,860,431**	**2,497,392,343**	**100.0%**	**4.961%**	**296**	**77**	**115,245,370**	**4.61%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **2/28/2014**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	860,674,765	41,635,064	902,309,829	36.1%	5.224%	291	60	25,739,575	2.85%
FEDERALLY INSURED - FHA	400,824,679	28,084,793	428,909,472	17.2%	5.178%	279	85	40,769,656	9.51%
UNINSURED - LTV > 80 (RURAL)	270,128,494	8,233,065	278,361,559	11.1%	4.925%	283	81	8,072,402	2.90%
FEDERALLY INSURED - VA	239,939,066	14,670,381	254,609,447	10.2%	4.990%	286	88	21,086,779	8.28%
FEDERALLY INSURED - RD	164,663,557	12,089,584	176,753,141	7.1%	4.675%	299	91	9,587,564	5.42%
FEDERALLY INSURED - HUD 184	144,581,455	6,764,257	151,345,712	6.1%	4.413%	324	92	6,259,716	4.14%
PMI - RADIAN GUARANTY	131,388,527	5,843,532	137,232,060	5.5%	4.141%	340	91	1,619,929	1.18%
PMI - CMG MORTGAGE INSURANCE	63,174,886	3,788,085	66,962,971	2.7%	4.345%	330	89	693,381	1.04%
PMI - MORTGAGE GUARANTY	36,824,502	2,411,341	39,235,843	1.6%	4.478%	330	88	581,466	1.48%
PMI - UNITED GUARANTY	22,050,564	549,352	22,599,916	0.9%	4.218%	355	93	0	0.00%
PMI - GENWORTH GE	18,759,464	1,572,745	20,332,208	0.8%	4.909%	310	87	228,115	1.12%
PMI - PMI MORTGAGE INSURANCE	12,521,294	1,143,620	13,664,914	0.5%	4.847%	313	84	606,787	4.44%
PMI - ESSENT GUARANTY	3,973,634	0	3,973,634	0.2%	4.351%	358	91	0	0.00%
PMI - COMMONWEALTH	1,027,024	74,613	1,101,637	0.0%	5.966%	249	79	0	0.00%
AHFC TOTAL	**2,370,531,912**	**126,860,431**	**2,497,392,343**	**100.0%**	**4.961%**	**296**	**77**	**115,245,370**	**4.61%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **2/28/2014**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,116,007,703	63,326,421	1,179,334,124	47.2%	4.865%	290	80	65,816,386	5.58%
ALASKA USA FCU	485,258,133	32,196,441	517,454,574	20.7%	4.771%	296	82	24,317,568	4.70%
FIRST NATIONAL BANK OF AK	378,416,913	14,696,198	393,113,110	15.7%	5.398%	280	72	18,394,784	4.68%
FIRST BANK	120,369,970	6,107,934	126,477,903	5.1%	4.089%	301	76	441,053	0.35%
MT. MCKINLEY MUTUAL SAVINGS	50,550,003	3,253,708	53,803,710	2.2%	4.701%	292	78	2,162,926	4.02%
US BANK COMMERCIAL	49,971,259	0	49,971,259	2.0%	8.000%	530	0	0	0.00%
SPIRIT OF ALASKA FCU	43,113,267	2,916,975	46,030,242	1.8%	4.638%	308	83	593,881	1.29%
NORTHRIM BANK	42,229,749	0	42,229,749	1.7%	6.401%	288	71	0	0.00%
DENALI STATE BANK	25,281,849	1,790,120	27,071,969	1.1%	4.839%	301	84	1,239,599	4.58%
KODIAK ISLAND HA	24,302,784	734,433	25,037,217	1.0%	4.530%	264	67	985,650	3.94%
DENALI ALASKA FCU	23,081,577	1,266,249	24,347,825	1.0%	4.080%	327	88	407,102	1.67%
ALASKA PACIFIC BANK	9,023,569	485,420	9,508,989	0.4%	5.284%	274	75	581,014	6.11%
TLINGIT-HAIDA HA	2,517,203	86,532	2,603,735	0.1%	4.727%	228	61	305,409	11.73%
TONGASS FCU	407,934	0	407,934	0.0%	4.460%	356	83	0	0.00%
AHFC TOTAL	**2,370,531,912**	**126,860,431**	**2,497,392,343**	**100.0%**	**4.961%**	**296**	**77**	**115,245,370**	**4.61%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **2/28/2014**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
HOME MORTGAGE REVENUE BONDS	702,339,755	86,997,821	789,337,576	31.6%	4.740%	296	82	45,533,737	5.77%
MORTGAGE REVENUE BONDS	334,856,539	19,256,619	354,113,158	14.2%	4.184%	312	84	13,268,952	3.75%
STATE CAPITAL PROJECT BONDS II	287,200,001	11,508,947	298,708,948	12.0%	6.316%	331	58	9,657,310	3.23%
STATE CAPITAL PROJECT BONDS	256,976,395	0	256,976,395	10.3%	5.234%	255	71	15,850,897	6.17%
GENERAL HOUSING PURPOSE BONDS	239,670,358	0	239,670,358	9.6%	5.043%	273	75	10,411,576	4.34%
GENERAL MORTGAGE REVENUE BONDS II	179,740,240	4,257,858	183,998,098	7.4%	4.108%	299	78	4,702,125	2.56%
GOVERNMENTAL PURPOSE BONDS	160,581,558	3,793,971	164,375,529	6.6%	5.020%	280	77	5,664,524	3.45%
COLLATERALIZED VETERANS BONDS	112,188,783	383,449	112,572,232	4.5%	5.705%	305	88	9,000,534	8.00%
AHFC GENERAL FUND	71,333,939	661,765	71,995,704	2.9%	4.728%	322	80	413,999	0.58%
HOUSING DEVELOPMENT BONDS	25,644,345	0	25,644,345	1.0%	6.392%	199	101	741,716	2.89%
AHFC TOTAL	**2,370,531,912**	**126,860,431**	**2,497,392,343**	**100.0%**	**4.961%**	**296**	**77**	**115,245,370**	**4.61%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **2/28/2014**

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**400,754,885**	**459,371,034**	**462,351,949**	**359,969,408**	**25,472,207**
MORTGAGE AND LOAN COMMITMENTS	**403,020,935**	**470,579,649**	**450,898,701**	**356,816,854**	**27,086,410**
MORTGAGE AND LOAN PURCHASES	**416,413,024**	**416,225,607**	**398,531,914**	**427,152,323**	**49,038,925**
MORTGAGE AND LOAN PAYOFFS	**521,240,747**	**551,641,685**	**531,627,435**	**158,488,456**	**9,090,221**
MORTGAGE AND LOAN FORECLOSURES	**16,662,892**	**14,069,276**	**11,863,398**	**10,173,363**	**778,257**

MORTGAGE PURCHASE STATISTICS:

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	257,026	268,795	279,834	313,081	296,966
WEIGHTED AVERAGE INTEREST RATE	4.554%	4.095%	3.765%	4.601%	4.478%
WEIGHTED AVERAGE BEGINNING TERM	352	336	341	359	351
WEIGHTED AVERAGE LOAN-TO-VALUE	90	85	85	87	83
FHA INSURANCE %	18.6%	10.9%	8.0%	4.3%	0.5%
VA INSURANCE %	20.7%	8.7%	5.0%	5.4%	4.9%
RD INSURANCE %	6.9%	7.1%	4.7%	4.3%	2.9%
HUD 184 INSURANCE %	8.1%	8.9%	8.2%	6.5%	8.9%
PRIMARY MORTGAGE INSURANCE %	7.2%	12.7%	17.9%	31.0%	38.2%
CONVENTIONAL UNINSURED %	38.4%	51.6%	56.2%	48.6%	44.6%
SINGLE FAMILY (1-4 UNIT) %	97.6%	92.6%	88.3%	84.1%	89.7%
MULTI FAMILY (>4 UNIT) %	2.4%	7.4%	11.7%	15.9%	10.3%
ANCHORAGE %	29.9%	33.2%	40.1%	41.3%	49.4%
OTHER ALASKAN CITY %	70.1%	66.8%	59.9%	58.7%	50.6%
WELLS FARGO %	49.6%	46.2%	43.2%	40.6%	50.8%
OTHER SELLER SERVICER %	50.4%	53.8%	56.8%	59.4%	49.2%
STREAMLINE REFINANCE %	11.1%	19.7%	17.7%	3.3%	2.1%

TAXABLE	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	87,270,188	101,131,730	116,634,040	123,176,370	9,947,883
MORTGAGE AND LOAN COMMITMENTS	87,270,188	101,375,630	117,002,851	122,716,534	9,947,883
MORTGAGE AND LOAN PURCHASES	79,623,975	87,116,434	92,656,050	119,177,029	15,503,887
MORTGAGE AND LOAN PAYOFFS	93,215,186	85,854,620	85,435,761	25,484,024	984,240
MORTGAGE AND LOAN FORECLOSURES	1,776,600	989,050	825,117	471,201	117,869
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	19.1%	20.9%	23.2%	27.9%	31.6%
AVERAGE PURCHASE PRICE	312,582	319,230	314,155	331,762	342,211
WEIGHTED AVERAGE INTEREST RATE	4.677%	4.173%	3.591%	4.182%	4.422%
WEIGHTED AVERAGE BEGINNING TERM	353	343	342	350	358
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	85	86	89
FHA INSURANCE %	12.9%	5.2%	7.3%	3.1%	1.1%
VA INSURANCE %	5.1%	5.5%	4.0%	0.3%	0.0%
RD INSURANCE %	1.9%	0.9%	0.9%	0.8%	0.0%
HUD 184 INSURANCE %	14.0%	14.8%	9.6%	8.0%	12.0%
PRIMARY MORTGAGE INSURANCE %	16.6%	26.7%	30.1%	45.4%	55.3%
CONVENTIONAL UNINSURED %	49.4%	47.0%	48.1%	42.4%	31.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	41.4%	45.5%	43.1%	55.2%	63.1%
OTHER ALASKAN CITY %	58.6%	54.5%	56.9%	44.8%	36.9%
WELLS FARGO %	47.0%	52.6%	50.3%	55.7%	74.1%
OTHER SELLER SERVICER %	53.0%	47.4%	49.7%	44.3%	25.9%
STREAMLINE REFINANCE %	15.5%	14.7%	18.3%	2.2%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	89,454,883	119,481,168	106,498,276	78,707,362	5,229,058
MORTGAGE AND LOAN COMMITMENTS	89,454,883	119,481,168	106,098,859	79,305,994	5,229,058
MORTGAGE AND LOAN PURCHASES	102,721,624	115,417,956	99,656,657	89,136,568	9,449,930
MORTGAGE AND LOAN PAYOFFS	132,324,451	146,717,225	155,583,504	50,883,134	2,494,572
MORTGAGE AND LOAN FORECLOSURES	8,723,375	7,973,531	7,033,790	5,807,931	660,387

PURCHASE STATISTICS:

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	24.7%	27.7%	25.0%	20.9%	19.3%
AVERAGE PURCHASE PRICE	189,497	195,673	198,725	204,821	198,719
WEIGHTED AVERAGE INTEREST RATE	4.291%	3.681%	3.137%	3.824%	4.028%
WEIGHTED AVERAGE BEGINNING TERM	359	355	354	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	93	90	91	91
FHA INSURANCE %	40.9%	26.8%	14.8%	8.6%	0.7%
VA INSURANCE %	8.4%	7.1%	4.3%	5.7%	13.7%
RD INSURANCE %	19.3%	19.1%	13.7%	13.9%	3.6%
HUD 184 INSURANCE %	9.9%	11.7%	11.0%	9.9%	14.5%
PRIMARY MORTGAGE INSURANCE %	5.5%	13.0%	24.4%	34.2%	37.6%
CONVENTIONAL UNINSURED %	16.0%	22.3%	31.8%	27.6%	30.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	44.8%	47.9%	52.6%	56.0%	56.9%
OTHER ALASKAN CITY %	55.2%	52.1%	47.4%	44.0%	43.1%
WELLS FARGO %	57.1%	55.4%	53.7%	52.2%	66.9%
OTHER SELLER SERVICER %	42.9%	44.6%	46.3%	47.8%	33.1%
STREAMLINE REFINANCE %	0.3%	9.1%	9.1%	2.0%	1.9%

MULTI-FAMILY/SPECIAL NEEDS	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	26,021,750	32,450,950	59,463,414	29,005,840	710,000
MORTGAGE AND LOAN COMMITMENTS	29,055,900	43,874,950	48,791,914	25,623,200	2,580,400
MORTGAGE AND LOAN PURCHASES	16,908,700	37,126,600	50,910,964	73,981,350	5,051,500
MORTGAGE AND LOAN PAYOFFS	19,320,646	18,237,813	24,022,965	12,493,936	0
MORTGAGE AND LOAN FORECLOSURES	0	310,842	0	457,199	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	4.1%	8.9%	12.8%	17.3%	10.3%
AVERAGE PURCHASE PRICE	486,630	994,256	1,324,257	2,507,213	1,683,833
WEIGHTED AVERAGE INTEREST RATE	6.454%	6.086%	6.127%	7.391%	6.529%
WEIGHTED AVERAGE BEGINNING TERM	360	338	342	414	339
WEIGHTED AVERAGE LOAN-TO-VALUE	78	66	76	78	34
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	41.6%	17.1%	8.3%	8.0%	0.0%
MULTI FAMILY (>4 UNIT) %	58.4%	82.9%	91.7%	92.0%	100.0%
ANCHORAGE %	63.2%	59.2%	79.5%	17.1%	77.0%
OTHER ALASKAN CITY %	36.8%	40.8%	20.5%	82.9%	23.0%
WELLS FARGO %	46.9%	31.2%	2.7%	0.0%	0.0%
OTHER SELLER SERVICER %	53.1%	68.8%	97.3%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	40,567,980	43,542,094	59,451,929	65,992,525	6,051,961
MORTGAGE AND LOAN COMMITMENTS	40,567,980	43,542,094	59,724,150	65,060,452	5,795,764
MORTGAGE AND LOAN PURCHASES	49,934,157	40,823,326	48,083,875	69,385,694	8,741,384
MORTGAGE AND LOAN PAYOFFS	71,234,391	68,357,392	65,098,096	22,010,914	2,070,386
MORTGAGE AND LOAN FORECLOSURES	1,242,981	2,465,517	1,349,538	841,588	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	12.0%	9.8%	12.1%	16.2%	17.8%
AVERAGE PURCHASE PRICE	242,874	258,164	272,129	274,480	288,373
WEIGHTED AVERAGE INTEREST RATE	4.636%	4.112%	3.533%	4.120%	4.309%
WEIGHTED AVERAGE BEGINNING TERM	355	349	354	351	355
WEIGHTED AVERAGE LOAN-TO-VALUE	94	91	92	91	91
FHA INSURANCE %	39.7%	18.0%	18.3%	8.1%	0.0%
VA INSURANCE %	3.7%	3.2%	1.9%	2.6%	4.5%
RD INSURANCE %	8.8%	7.5%	4.2%	2.6%	2.7%
HUD 184 INSURANCE %	17.7%	22.2%	21.2%	12.3%	10.6%
PRIMARY MORTGAGE INSURANCE %	13.4%	23.6%	30.0%	54.2%	58.8%
CONVENTIONAL UNINSURED %	16.6%	25.3%	24.4%	20.2%	23.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	36.8%	42.2%	47.9%	52.3%	46.6%
OTHER ALASKAN CITY %	63.2%	57.8%	52.1%	47.7%	53.4%
WELLS FARGO %	48.4%	52.0%	57.8%	48.9%	59.6%
OTHER SELLER SERVICER %	51.6%	48.0%	42.2%	51.1%	40.4%
STREAMLINE REFINANCE %	7.4%	13.5%	9.0%	2.3%	0.0%

RURAL	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**95,608,736**	**125,870,885**	**92,159,125**	**35,924,676**	**3,266,844**
MORTGAGE AND LOAN COMMITMENTS	**95,608,736**	**125,870,885**	**91,135,762**	**36,948,039**	**3,266,844**
MORTGAGE AND LOAN PURCHASES	**89,106,667**	**107,050,965**	**89,547,761**	**42,817,000**	**7,680,806**
MORTGAGE AND LOAN PAYOFFS	**111,239,808**	**134,772,584**	**112,399,378**	**27,919,067**	**2,310,132**
MORTGAGE AND LOAN FORECLOSURES	**1,312,553**	**974,784**	**1,237,349**	**1,358,820**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	21.4%	25.7%	22.5%	10.0%	15.7%
AVERAGE PURCHASE PRICE	272,106	266,820	251,794	236,772	262,652
WEIGHTED AVERAGE INTEREST RATE	4.459%	3.850%	3.466%	3.802%	4.082%
WEIGHTED AVERAGE BEGINNING TERM	336	303	316	317	339
WEIGHTED AVERAGE LOAN-TO-VALUE	82	78	80	84	87
FHA INSURANCE %	5.6%	2.1%	1.8%	0.7%	0.0%
VA INSURANCE %	1.8%	0.8%	0.8%	1.8%	0.0%
RD INSURANCE %	3.6%	3.1%	2.1%	5.4%	10.8%
HUD 184 INSURANCE %	3.5%	1.6%	1.8%	0.8%	0.0%
PRIMARY MORTGAGE INSURANCE %	3.2%	4.3%	2.7%	10.1%	15.2%
CONVENTIONAL UNINSURED %	82.3%	88.1%	90.8%	81.2%	74.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	40.0%	35.4%	40.6%	23.5%	10.3%
OTHER SELLER SERVICER %	60.0%	64.6%	59.4%	76.5%	89.7%
STREAMLINE REFINANCE %	33.1%	46.7%	42.7%	17.1%	6.7%

VETERANS	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	60,493,748	30,405,295	16,879,199	13,788,544	0
MORTGAGE AND LOAN COMMITMENTS	60,493,748	30,405,295	16,879,199	13,788,544	0
MORTGAGE AND LOAN PURCHASES	77,717,901	25,945,204	12,265,293	16,150,585	506,753
MORTGAGE AND LOAN PAYOFFS	92,370,807	95,714,987	87,601,717	18,485,212	1,088,374
MORTGAGE AND LOAN FORECLOSURES	3,607,383	1,355,552	1,351,711	1,236,624	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	18.7%	6.2%	3.1%	3.8%	1.0%
AVERAGE PURCHASE PRICE	294,027	309,231	303,280	352,717	274,824
WEIGHTED AVERAGE INTEREST RATE	4.415%	3.813%	3.487%	3.901%	4.174%
WEIGHTED AVERAGE BEGINNING TERM	358	339	350	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	95	96	96	94
FHA INSURANCE %	0.2%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	90.4%	81.4%	80.2%	83.3%	61.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.5%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.2%	0.0%	5.5%	3.2%	0.0%
CONVENTIONAL UNINSURED %	6.7%	18.6%	14.3%	13.5%	39.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	21.0%	14.8%	14.9%	37.7%	39.0%
OTHER ALASKAN CITY %	79.0%	85.2%	85.1%	62.3%	61.0%
WELLS FARGO %	54.8%	43.9%	28.6%	55.3%	61.0%
OTHER SELLER SERVICER %	45.2%	56.1%	71.4%	44.7%	39.0%
STREAMLINE REFINANCE %	0.6%	12.5%	15.6%	3.3%	0.0%

NON-CONFORMING	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**569,500**	**5,351,127**	**8,744,425**	**12,594,842**	**156,000**
MORTGAGE AND LOAN COMMITMENTS	**569,500**	**5,351,127**	**8,744,425**	**12,594,842**	**156,000**
MORTGAGE AND LOAN PURCHASES	**400,000**	**2,745,122**	**5,411,314**	**15,415,732**	**2,104,665**
MORTGAGE AND LOAN PAYOFFS	**1,535,457**	**1,987,063**	**1,486,014**	**1,212,169**	**142,517**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**65,893**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.7%	1.4%	3.6%	4.3%
AVERAGE PURCHASE PRICE	500,000	286,917	417,227	382,044	326,975
WEIGHTED AVERAGE INTEREST RATE	4.750%	4.054%	3.715%	4.074%	4.206%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	333	311
WEIGHTED AVERAGE LOAN-TO-VALUE	80	82	88	86	81
FHA INSURANCE %	0.0%	17.2%	0.0%	1.2%	0.0%
VA INSURANCE %	0.0%	0.0%	10.3%	11.3%	18.6%
RD INSURANCE %	0.0%	9.8%	5.8%	2.1%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	17.5%	2.4%	10.4%
PRIMARY MORTGAGE INSURANCE %	0.0%	19.5%	26.0%	35.0%	15.6%
CONVENTIONAL UNINSURED %	100.0%	53.5%	40.4%	48.0%	55.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	9.9%	39.1%	35.8%	43.7%
OTHER ALASKAN CITY %	100.0%	90.1%	60.9%	64.2%	56.3%
WELLS FARGO %	0.0%	19.7%	59.7%	50.4%	38.5%
OTHER SELLER SERVICER %	100.0%	80.3%	40.3%	49.6%	61.5%
STREAMLINE REFINANCE %	0.0%	3.6%	0.0%	2.3%	16.6%

CLOSING COST ASSISTANCE PROGRAM	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	419,577	779,249	110,461
MORTGAGE AND LOAN COMMITMENTS	0	0	419,577	779,249	110,461
MORTGAGE AND LOAN PURCHASES	0	0	0	1,088,365	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	0.3%	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	182,883	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	4.580%	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	99	N/A
FHA INSURANCE %	N/A	N/A	N/A	69.6%	N/A
VA INSURANCE %	N/A	N/A	N/A	0.0%	N/A
RD INSURANCE %	N/A	N/A	N/A	30.4%	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	0.0%	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	0.0%	N/A
ANCHORAGE %	N/A	N/A	N/A	21.6%	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	78.4%	N/A
WELLS FARGO %	N/A	N/A	N/A	0.0%	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	100.0%	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	0.0%	N/A

AK ENERGY EFFICIENCY PROGRAM	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	768,100	1,137,785	2,101,964	0	0
MORTGAGE AND LOAN COMMITMENTS	0	678,500	2,101,964	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 2/28/2014

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$50,885,000	$119,115,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$11,335,000	$64,815,000	$22,525,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$750,675,000**	**$11,335,000**	**$115,700,000**	**$623,640,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$5,630,000	$58,720,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$6,790,000	$0	$36,340,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$2,260,000	$0	$33,420,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$19,470,000	$109,280,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	$28,945,000	$0	$11,930,000	$17,015,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$7,155,000	$0	$64,205,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$372,215,000**	**$16,205,000**	**$37,030,000**	**$318,980,000**
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$17,965,000	$112,575,000	$59,460,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$5,945,000	$33,785,000	$18,155,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$247,885,000**	**$23,910,000**	**$146,360,000**	**$77,615,000**
Housing Development Bonds (Multifamily Program)										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$7,115,000	$25,895,000	$50,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$12,740,000	$39,235,000	$50,000
		Housing Development Bonds (Multifamily Program) Total					**$85,085,000**	**$19,855,000**	**$65,130,000**	**$100,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$3,160,000	$2,800,000	$139,930,000
GM12B	405	General Mortgage Revenue Bonds II, 2012 Series B	Taxable	7/11/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
		General Mortgage Revenue Bonds II Total					**$195,890,000**	**$3,160,000**	**$2,800,000**	**$189,930,000**

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 2/28/2014

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$21,990,000	$0	$54,590,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$26,880,000	$0	$66,710,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$48,870,000**	**$18,400,000**	**$135,900,000**
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$9,490,000	$0	$50,760,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$10,470,000	$0	$90,420,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$9,405,000	$0	$33,010,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$8,125,000	$0	$44,985,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$26,210,000	$0	$78,975,000
				State Capital Project Bonds Total			**$361,850,000**	**$63,700,000**	**$0**	**$298,150,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$6,120,000	$0	$93,240,000
SC12B	606	State Capital Project Bonds II, 2012 Series B	Taxable	10/17/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$0	$0	$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	$50,000,000	$0	$0	$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$0	$0	$95,115,000
				State Capital Project Bonds II Total			**$381,240,000**	**$6,120,000**	**$0**	**$375,120,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$8,740,000	$0	$134,495,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$30,960,000	$0	$116,650,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$5,800,000	$0	$11,085,000
				General Housing Purpose Bonds Total			**$307,730,000**	**$45,500,000**	**$0**	**$262,230,000**
				Total AHFC Bonds and Notes			**$2,905,740,000**	**$238,655,000**	**$385,420,000**	**$2,281,665,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys / Fitch	
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1* / *Aa2/VMIG2*	*AA+/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	7,405,000	42,595,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	43,480,000	76,520,000
							E021A Total	**$170,000,000**	**$0**	**$50,885,000**	**$119,115,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+* / *Aaa*	*AAA*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	800,000	90,000	0
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	735,000	175,000	0
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	675,000	250,000	0
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	600,000	345,000	0
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	525,000	440,000	0
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	495,000	490,000	0
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	500,000	505,000	0
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	525,000	505,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	545,000	505,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	550,000	525,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	565,000	535,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	575,000	545,000
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	590,000	560,000
	011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	610,000	565,000
	011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	610,000	595,000
	011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	620,000	610,000
	011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	640,000	620,000
	011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	655,000	635,000
	011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	670,000	650,000
	011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	695,000	670,000
	011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	710,000	690,000
	011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	730,000	700,000
	011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	765,000	715,000
	011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	770,000	730,000
	011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	805,000	745,000
	011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	810,000	775,000
	011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	830,000	795,000
	011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	850,000	810,000
	011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	870,000	830,000
	011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	895,000	845,000
	011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	925,000	860,000
	011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	1,380,000	445,000
	011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	1,405,000	465,000
	011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	1,430,000	485,000
	011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	1,475,000	485,000
	011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	675,000	230,000
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	980,000	120,000
	011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	365,000	120,000
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	1,380,000	190,000
	011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	375,000	125,000
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	1,415,000	190,000
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	1,445,000	200,000
	011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	385,000	125,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E061A **Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* / *AAA*
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,485,000	205,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	395,000	125,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	390,000	145,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,520,000	205,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,555,000	215,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,600,000	215,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,635,000	225,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,675,000	230,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,715,000	235,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,760,000	240,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,800,000	245,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,850,000	250,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,895,000	255,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,940,000	265,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,995,000	275,000
011832L83	4.950%	2036	Dec	Term	AMT		9,745,000	0	9,745,000	0
						E061A Total	**$98,675,000**	**$11,335,000**	**$64,815,000**	**$22,525,000**
E071A **Home Mortgage Revenue Bonds, 2007 Series A**				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR*	*Aa2/VMIG1* / *AA+/F1+*
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										S and P	Moodys
											Fitch
E071B	**Home Mortgage Revenue Bonds, 2007 Series B**				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
	01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
	01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
	01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
	01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
	01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
	01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
	01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
	01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
							E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071D	**Home Mortgage Revenue Bonds, 2007 Series D**				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
	01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
	01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
	01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
	01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
	01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
	01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
	01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
	01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
	01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
	01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
	01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
	01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
	01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
	01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
	01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
	01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
	01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
	01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
	01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
	01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
	01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
	01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
	01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
	01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
	01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
	01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
	01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
	01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
	01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
	01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
	01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
	01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
	01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
	01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
	01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
	01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
	01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
	01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
	01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
	01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
	01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
	01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
	01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000

Home Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P / Moodys / Fitch	
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR* / *Aa2/VMIG1*	*AA+/F1+*
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Home Mortgage Revenue Bonds (FTHB Program) S and P Moodys Fitch

E091B Home Mortgage Revenue Bonds, 2009 Series B Exempt Prog: 117 Yield: 4.257% Delivery: 5/28/2009 Underwriter: Goldman Sachs *AA+/A-1+ Aa2/VMIG1 AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**

E091D Home Mortgage Revenue Bonds, 2009 Series D Exempt Prog: 119 Yield: 4.893% Delivery: 8/26/2009 Underwriter: Merrill Lynch *AA+/A-1 Aa2/VMIG2 AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys / Fitch	
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1* / *Aa2/VMIG2*	*AA+/F1+*
	01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
	01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
	01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
	01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
	01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
	01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
	01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
	01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
	01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
	01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
	01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
	01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
	01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
	01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
	01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$750,675,000**	**$11,335,000**	**$115,700,000**	**$623,640,000**
Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys / Fitch	
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	80,000	820,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	150,000	1,600,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	160,000	1,620,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	170,000	1,640,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	170,000	1,670,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	170,000	1,690,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	170,000	1,720,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	170,000	1,750,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	170,000	1,780,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	180,000	1,800,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	180,000	1,830,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	180,000	1,860,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	190,000	1,880,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	190,000	1,910,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	190,000	1,950,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	190,000	1,980,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	190,000	2,010,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	200,000	2,040,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	200,000	2,070,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	200,000	2,110,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	200,000	2,140,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	210,000	2,170,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	215,000	2,195,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	215,000	2,235,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	220,000	2,270,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	220,000	2,310,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	220,000	2,350,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	210,000	2,400,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	210,000	2,440,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	210,000	2,480,000
							E0911 Total	**$64,350,000**	**$0**	**$5,630,000**	**$58,720,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RAB8	0.450%	2011	Jun	Serial			1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial			1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial			1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial			1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial			1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial			1,140,000	1,140,000	0	0
	01170RAH5	1.400%	2014	Jun	Serial			1,150,000	0	0	1,150,000
	01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	0	0	1,160,000
	01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0	1,165,000
	01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	1,180,000
	01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	1,190,000
	01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	1,205,000
	01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	1,220,000
	01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	1,235,000
	01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	1,250,000
	01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	1,270,000
	01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	1,285,000
	01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	1,305,000
	01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	1,330,000
	01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	1,350,000
	01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0	1,360,000
	01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0	1,385,000
	01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0	1,415,000
	01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0	1,440,000
	01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0	1,470,000
	01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	1,530,000
	01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	1,560,000
	01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	1,590,000
	01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	1,625,000
	01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	1,655,000
	01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	1,690,000
	01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000
							E10A1 Total	**$43,130,000**	**$6,790,000**	**$0**	**$36,340,000**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
	01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0
	01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000
	01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000
	01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000
	01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000
	01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000
	01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000
	01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
	01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000
	01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000
	01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
	01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
	01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
	01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
	01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
	01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
	01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
	01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
	01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
	01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
	01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
	01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
	01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
	01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$2,260,000**	**$0**	**$33,420,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	495,000	2,665,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	705,000	3,925,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	700,000	3,990,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	730,000	4,020,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	730,000	4,090,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	730,000	4,030,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	730,000	4,090,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	730,000	4,160,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	750,000	4,200,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	760,000	4,260,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	770,000	4,310,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	780,000	4,370,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	790,000	4,430,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	780,000	4,350,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	660,000	3,710,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	670,000	3,760,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	680,000	3,810,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	690,000	3,860,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	690,000	3,920,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	700,000	3,970,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	600,000	3,450,000
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	550,000	3,150,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	570,000	3,180,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	550,000	3,050,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	400,000	2,270,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	400,000	2,310,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	420,000	2,320,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	430,000	2,350,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	430,000	2,390,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	430,000	2,420,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	420,000	2,470,000
							E0912 Total	**$128,750,000**	**$0**	**$19,470,000**	**$109,280,000**
E11A1	**Mortgage Revenue Bonds, 2011 Series A**				**Taxable**	Prog: **122**	Yield: **N/A**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
	01170RDA7	2.800%	2015	Jun	Sinker		Taxable	200,000	0	80,000	120,000
	01170RDA7	2.800%	2015	Dec	Sinker		Taxable	225,000	0	95,000	130,000
	01170RDA7	2.800%	2016	Jun	Sinker		Taxable	290,000	0	115,000	175,000
	01170RDA7	2.800%	2016	Dec	Sinker		Taxable	390,000	0	165,000	225,000
	01170RDA7	2.800%	2017	Jun	Sinker		Taxable	490,000	0	205,000	285,000
	01170RDA7	2.800%	2017	Dec	Sinker		Taxable	590,000	0	245,000	345,000
	01170RDA7	2.800%	2018	Jun	Sinker		Taxable	690,000	0	285,000	405,000
	01170RDA7	2.800%	2018	Dec	Sinker		Taxable	790,000	0	325,000	465,000
	01170RDA7	2.800%	2019	Jun	Sinker		Taxable	890,000	0	365,000	525,000
	01170RDA7	2.800%	2019	Dec	Sinker		Taxable	990,000	0	410,000	580,000
	01170RDA7	2.800%	2020	Jun	Sinker		Taxable	1,090,000	0	450,000	640,000
	01170RDA7	2.800%	2020	Dec	Sinker		Taxable	1,190,000	0	490,000	700,000
	01170RDA7	2.800%	2021	Jun	Sinker		Taxable	1,290,000	0	530,000	760,000
	01170RDA7	2.800%	2021	Dec	Sinker		Taxable	1,390,000	0	570,000	820,000
	01170RDA7	2.800%	2022	Jun	Sinker		Taxable	1,490,000	0	615,000	875,000
	01170RDA7	2.800%	2022	Dec	Sinker		Taxable	1,600,000	0	655,000	945,000
	01170RDA7	2.800%	2023	Jun	Sinker		Taxable	1,700,000	0	700,000	1,000,000
	01170RDA7	2.800%	2023	Dec	Sinker		Taxable	1,800,000	0	745,000	1,055,000
	01170RDA7	2.800%	2024	Jun	Sinker		Taxable	1,900,000	0	785,000	1,115,000
	01170RDA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	825,000	1,175,000
	01170RDA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	865,000	1,235,000
	01170RDA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	905,000	1,295,000
	01170RDA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	950,000	1,350,000
	01170RDA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	555,000	795,000
							E11A1 Total	**$28,945,000**	**$0**	**$11,930,000**	**$17,015,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0

Mortgage Revenue Bonds (FTHB Program)

	S and P	Moodys	Fitch
E11B1	AAA	Aaa	AAA

E11B1 Mortgage Revenue Bonds, 2011 Series B — **Exempt** — Prog: **122** — Yield: **2.532%** — Delivery: **11/22/2011** — Underwriter: **Morgan Keegan**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	0	0	3,050,000
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	0	0	2,920,000
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	0	0	2,930,000
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	0	0	2,905,000
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	0	0	2,845,000
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	0	0	2,790,000
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	0	0	2,735,000
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	0	0	2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	0	2,310,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	0	2,265,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	0	2,230,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	0	2,215,000
							E11B1 Total	**$71,360,000**	**$7,155,000**	**$0**	**$64,205,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$372,215,000**	**$16,205,000**	**$37,030,000**	**$318,980,000**

Collateralized Bonds (Veterans Mortgage Program)

	S and P	Moodys	Fitch
C0611	AAA	Aaa	AAA

C0611 Veterans Collateralized Bonds, 2006 First — **Exempt** — Prog: **207** — Yield: **4.700%** — Delivery: **9/19/2006** — Underwriter: **Merrill Lynch**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0	0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	1,710,000	0	0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	1,745,000	0	0
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	1,775,000	5,000	0
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	1,810,000	10,000	0
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	1,530,000	325,000	0
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	1,225,000	665,000	0
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	930,000	1,000,000	0
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	700,000	1,125,000	0
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	1,200,000	660,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	1,235,000	665,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	1,260,000	690,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	1,295,000	695,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	1,315,000	720,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	1,355,000	725,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	1,385,000	745,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	1,480,000	815,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	1,510,000	835,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	1,550,000	850,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P / Moodys	Fitch
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	AAA / Aaa	AAA
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	1,585,000	870,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	1,625,000	885,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	1,655,000	910,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	1,700,000	925,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	1,740,000	945,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	1,785,000	960,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	1,825,000	985,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	1,860,000	1,015,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	1,910,000	1,030,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	1,950,000	1,060,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	1,995,000	1,085,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	2,035,000	1,115,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	2,085,000	1,140,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	2,140,000	1,160,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	2,190,000	1,185,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	2,245,000	1,215,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	2,290,000	1,250,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	2,340,000	1,285,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	2,400,000	1,310,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	2,465,000	1,335,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	2,520,000	1,370,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	2,585,000	1,400,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	2,655,000	1,425,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	2,695,000	1,485,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	2,780,000	1,500,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	2,840,000	1,545,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	2,900,000	1,590,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	2,985,000	1,615,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	3,055,000	1,655,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	3,125,000	1,700,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	3,200,000	1,740,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	3,275,000	1,780,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	3,385,000	1,790,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	3,450,000	1,855,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	3,515,000	1,915,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	3,610,000	1,955,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	3,685,000	2,015,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	3,780,000	2,060,000
							C0611 Total	**$190,000,000**	**$17,965,000**	**$112,575,000**	**$59,460,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	AAA / Aaa	AAA
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	1,355,000	0	0
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	1,390,000	15,000	0
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	1,110,000	345,000	0
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	780,000	730,000	0
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	990,000	575,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	1,040,000	585,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	1,080,000	605,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	1,120,000	630,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	790,000	455,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	840,000	465,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	875,000	490,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	925,000	510,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	965,000	540,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	1,010,000	555,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	1,060,000	585,000

Collateralized Bonds (Veterans Mortgage Program)

S and P | Moodys | Fitch

C0711 Veterans Collateralized Bonds, 2007 & 2008 First — **Exempt** — Prog: **208** — Yield: **5.023%** — Delivery: **12/18/2007** — Underwriter: **Merrill Lynch** — *AAA* | *Aaa* | *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	1,110,000	620,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	1,175,000	650,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	1,240,000	680,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	1,285,000	715,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	1,350,000	755,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	1,420,000	795,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	1,500,000	830,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	1,575,000	880,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	1,665,000	915,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	1,765,000	935,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	1,835,000	1,010,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	1,925,000	1,065,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	2,030,000	1,120,000
8	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	2,125,000	1,190,000
							C0711 Total	**$57,885,000**	**$5,945,000**	**$33,785,000**	**$18,155,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$247,885,000**	**$23,910,000**	**$146,360,000**	**$77,615,000**

Housing Development Bonds (Multifamily Program)

S and P | Moodys | Fitch

HD04A Housing Development Bonds, 2004 Series A — **Exempt** — Prog: **301** — Yield: **4.541%** — Delivery: **3/4/2004** — Underwriter: **Merrill Lynch** — *AA+* | *Aaa* | *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0	0
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	930,000	0	0
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	35,000	950,000	0
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	1,030,000	0
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	1,080,000	0
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	1,140,000	0
011832WQ1	4.550%	2018	Jun	Term	AMT		485,000	0	485,000	0
011832VT6	4.550%	2018	Dec	Term	AMT		1,980,000	0	1,980,000	0
011832WR9	4.750%	2023	Jun	Term	AMT		330,000	0	330,000	0
011832VU3	4.750%	2023	Dec	Term	AMT		7,100,000	0	7,100,000	0
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	1,565,000	15,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	1,655,000	15,000
011832WS7	4.800%	2026	Jun	Term	AMT		500,000	0	500,000	0
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	1,710,000	20,000
011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000	0
011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000	0
						HD04A Total	**$33,060,000**	**$7,115,000**	**$25,895,000**	**$50,000**

HD04B Housing Development Bonds, 2004 Series B (GP*) — **Exempt** — Prog: **301** — Yield: **4.541%** — Delivery: **3/4/2004** — Underwriter: **Merrill Lynch** — *AA+* | *Aaa* | *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0	0
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	1,520,000	0	0
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	1,565,000	0	0
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	1,635,000	0	0
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	20,000	1,675,000	0
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	1,775,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									S and P / Moodys / Fitch	
HD04B Housing Development Bonds, 2004 Series B (GP*)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+* / *Aaa*	*AAA*
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	1,845,000	0
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	1,920,000	0
011832WU2	4.450%	2018	Jun	Term		GP	1,055,000	0	1,055,000	0
011832WL2	4.450%	2018	Dec	Term		GP	2,980,000	0	2,980,000	0
011832WV0	4.650%	2023	Jun	Term		GP	570,000	0	570,000	0
011832WM0	4.650%	2023	Dec	Term		GP	10,140,000	0	10,140,000	0
011832WW8	4.700%	2026	Jun	Term		GP	450,000	0	450,000	0
011832WN8	4.700%	2026	Dec	Term		GP	5,125,000	0	5,125,000	0
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	1,660,000	5,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	1,750,000	5,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	1,830,000	10,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	1,920,000	10,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	2,020,000	10,000
011832WX6	4.750%	2032	Jun	Term		GP	400,000	0	400,000	0
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	2,120,000	10,000
						HD04B Total	**$52,025,000**	**$12,740,000**	**$39,235,000**	**$50,000**
						Housing Development Bonds (Multifamily Program) Total	**$85,085,000**	**$19,855,000**	**$65,130,000**	**$100,000**
General Mortgage Revenue Bonds II									S and P / Moodys / Fitch	
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+* / *N/A*	*AA+*
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	0	0	1,520,000
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	0	0	1,560,000
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0	1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0	1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	10,000	35,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	20,000	130,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	Moodys	Fitch
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+* *N/A*	*AA+*
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	35,000	220,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	50,000	315,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	60,000	410,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	75,000	510,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	90,000	605,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	110,000	705,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	120,000	805,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	135,000	910,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	150,000	1,010,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	165,000	1,120,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	185,000	1,220,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	200,000	1,340,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	215,000	1,450,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	235,000	1,565,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	250,000	1,675,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	40,000	260,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	40,000	285,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	50,000	310,000
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	50,000	340,000
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	45,000	375,000
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	55,000	395,000
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	415,000	2,855,000
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000
						GM12A Total	**$145,890,000**	**$3,160,000**	**$2,800,000**	**$139,930,000**
GM12B General Mortgage Revenue Bonds II, 2012 Series B				**Taxable**	Prog: **405**	Yield: **N/A**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+* *N/A*	*AA+/F1+*
01170REJ7		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000
						GM12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
				General Mortgage Revenue Bonds II Total			**$195,890,000**	**$3,160,000**	**$2,800,000**	**$189,930,000**
Governmental Purpose Bonds										
								S and P	Moodys	Fitch
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000

Governmental Purpose Bonds

								S and P	Moodys	Fitch
GP97A	**Governmental Purpose Bonds, 1997 Series A**	**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**		*AA+/A-1+*	*Aa2/VMIG1*	*AA+/F1+*
				GP97A Total	**$33,000,000**	**$0**	**$18,400,000**		**$14,600,000**	
GP01A	**Governmental Purpose Bonds, 2001 Series A**	**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**		*AA+/A-1+*	*Aaa/VMIG1*	*AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys	Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$21,990,000**	**$0**	**$54,590,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys	Fitch
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$26,880,000**	**$0**	**$66,710,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$48,870,000**	**$18,400,000**	**$135,900,000**
State Capital Project Bonds									S and P / Moodys	Fitch
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$9,490,000**	**$0**	**$50,760,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	*AA+* / *Aaa*	*AAA*
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0	0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0	0
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000	0	0
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P	Moodys Fitch
SC06A	**State Capital Project Bonds, 2006 Series A**			**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	*AA+*	*Aaa* *AAA*
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$10,470,000**	**$0**	**$90,420,000**
SC07A	**State Capital Project Bonds, 2007 Series A**			**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aaa* *AA+*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0	0
011832Z39	4.000%	2013	Dec	Serial			1,685,000	1,685,000	0	0
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$9,405,000**	**$0**	**$33,010,000**
SC07B	**State Capital Project Bonds, 2007 Series B**			**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aaa* *AA+*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0
0118322P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0	0
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	1,855,000	0	0
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									**S and P** / **Moodys**	**Fitch**
SC07B **State Capital Project Bonds, 2007 Series B**				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+* / *Aaa*	*AA+*
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$8,125,000**	**$0**	**$44,985,000**
SC11A **State Capital Project Bonds, 2011 Series A**				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	*AA+* / *Aa2*	*AA+*
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0	0
0118326R8	4.000%	2013	Dec	Serial			2,050,000	2,050,000	0	0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	5,500,000	0	0
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$26,210,000**	**$0**	**$78,975,000**
						State Capital Project Bonds Total	**$361,850,000**	**$63,700,000**	**$0**	**$298,150,000**
State Capital Project Bonds II									**S and P** / **Moodys**	**Fitch**
SC12A **State Capital Project Bonds II, 2012 Series A**				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+* / *N/A*	*AA+*
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial			1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial			1,970,000	0	0	1,970,000
0118327U0	4.000%	2014	Dec	Serial			1,925,000	0	0	1,925,000
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0	2,020,000
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0	2,015,000
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0	2,080,000
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0	2,080,000
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0	2,170,000
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0	2,165,000
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0	2,255,000
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0	2,255,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P	Moodys / Fitch
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*N/A* / *AA+*
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000
						SC12A Total	**$99,360,000**	**$6,120,000**	**$0**	**$93,240,000**
SC12B State Capital Project Bonds II, 2012 Series B				**Taxable**	Prog: **606**	Yield: **N/A**	Delivery: **10/17/2012**	Underwriter: **J.P. Morgan**	*AA+/A-1+*	*N/A* / *AA+/F1+*
0118327P1		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000
						SC12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*N/A* / *AA+*
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0	0	3,055,000
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0	0	1,615,000
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0	0	1,610,000
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0	0	1,755,000
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0	0	1,750,000
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0	0	4,710,000
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0	0	4,980,000
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0	0	4,985,000
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0	0	5,435,000
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0	0	5,740,000
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$0**	**$0**	**$86,765,000**
SC13B State Capital Project Bonds II, 2013 Series B				**Taxable**	Prog: **607**	Yield: **N/A**	Delivery: **5/2/2013**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* / *AA+*
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000
						SC13B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* / *AA+*
011839BB2	3.000%	2016	Dec	Serial			3,610,000	0	0	3,610,000
011839BC0	4.000%	2017	Jun	Serial			2,330,000	0	0	2,330,000
011839BD8	4.000%	2017	Dec	Serial			2,375,000	0	0	2,375,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
								S and P	Moodys	Fitch
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan** AA+	N/A	AA+
011839BE6	5.000%	2018	Jun	Serial			2,425,000	0	0	2,425,000
011839BF3	5.000%	2018	Dec	Serial			2,480,000	0	0	2,480,000
011839BG1	5.000%	2019	Jun	Serial			2,545,000	0	0	2,545,000
011839BH9	5.000%	2019	Dec	Serial			2,605,000	0	0	2,605,000
011839BJ5	5.000%	2020	Jun	Serial			2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial			2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial			2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial			2,870,000	0	0	2,870,000
011839BN6	5.000%	2022	Jun	Serial			2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial			3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial			3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial			3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial			5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial			5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial			5,000,000	0	0	5,000,000
011839BV8	4.000%	2028	Dec	Serial			2,480,000	0	0	2,480,000
011839CC9	5.000%	2028	Dec	Serial			3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial			4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial			5,050,000	0	0	5,050,000
011839CB1	5.000%	2031	Dec	Serial			4,370,000	0	0	4,370,000
011839BY2	4.375%	2031	Dec	Serial			2,790,000	0	0	2,790,000
011839BZ9	5.000%	2032	Dec	Serial			7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial			7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$0**	**$0**	**$95,115,000**
						State Capital Project Bonds II Total	**$381,240,000**	**$6,120,000**	**$0**	**$375,120,000**
General Housing Purpose Bonds										
								S and P	Moodys	Fitch
GH05A General Housing Purpose Bonds, 2005 Series A				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Underwriter: **George K. Baum** AA+	Aaa	AAA
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0	0
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0	0
011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0	0
011832YD8	3.450%	2012	Dec	Serial			590,000	590,000	0	0
011832YE6	3.550%	2013	Jun	Serial			600,000	600,000	0	0
011832YF3	3.600%	2013	Dec	Serial			615,000	615,000	0	0
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P	Moodys	Fitch
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Underwriter: **George K. Baum**	*AA+*	*Aaa* *AAA*
	011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
	011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
	011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
	011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$8,740,000**	**$0**	**$134,495,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aaa* *AAA*
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	1,800,000	0	0
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	485,000	0	0
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	1,345,000	0	0
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	1,000,000	0	0
B2	011832D66	3.250%	2010	Dec	Serial			870,000	870,000	0	0
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	1,910,000	0	0
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	1,945,000	0	0
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	120,000	0	0
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	1,860,000	0	0
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	75,000	0	0
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	1,955,000	0	0
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	150,000	0	0
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	1,935,000	0	0
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	2,140,000	0	0
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000

General Housing Purpose Bonds

	S and P	Moodys	Fitch
GH05B General Housing Purpose Bonds, 2005 Series B — **Exempt** — Prog: **804** — Yield: **4.474%** — Delivery: **5/18/2005** — Underwriter: **George K. Baum**	*AA+*	*Aaa*	*AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Term			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Sinker			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000

General Housing Purpose Bonds — S and P | Moodys | Fitch

GH05B General Housing Purpose Bonds, 2005 Series B — Exempt — Prog: **804** — Yield: **4.474%** — Delivery: **5/18/2005** — Underwriter: **George K. Baum** — *AA+* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$30,960,000**	**$0**	**$116,650,000**

GH05C General Housing Purpose Bonds, 2005 Series C — Exempt — Prog: **804** — Yield: **4.474%** — Delivery: **5/18/2005** — Underwriter: **George K. Baum** — *AA+* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0
C1	011832B43	3.250%	2010	Jun	Serial			25,000	25,000	0	0
C1	011832B50	3.300%	2010	Dec	Serial			25,000	25,000	0	0
C1	011832B68	3.400%	2011	Jun	Serial			25,000	25,000	0	0
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	1,330,000	0	0
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	1,365,000	0	0
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	1,395,000	0	0
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	1,435,000	0	0
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$5,800,000**	**$0**	**$11,085,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$45,500,000**	**$0**	**$262,230,000**
Commercial Paper Total	**$53,500,000**						**Total AHFC Bonds**	**$2,905,740,000**	**$238,655,000**	**$385,420,000**	**$2,281,665,000**

Footnotes:

1. AHFC has issued $17,779,734,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$385,847	3.63%	61
Remaining Principal Balance:	$124,886,891	3-Months	$1,121,395	3.52%	59
Weighted Average Seasoning:	65	6-Months	$3,830,299	5.88%	98
Weighted Average Interest Rate:	5.886%	12-Months	$15,414,366	11.14%	186
Bond Yield (TIC):	4.553%	Life	$268,373,150	13.08%	218

2 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$147,764	6.63%	110
Remaining Principal Balance:	$25,792,738	3-Months	$413,577	6.13%	102
Weighted Average Seasoning:	101	6-Months	$2,019,061	13.72%	229
Weighted Average Interest Rate:	5.404%	12-Months	$6,156,443	18.55%	309
Bond Yield (TIC):	4.623%	Life	$71,201,121	14.05%	234

3 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$331,048	4.94%	82
Remaining Principal Balance:	$78,174,327	3-Months	$1,630,018	8.54%	142
Weighted Average Seasoning:	57	6-Months	$3,376,029	9.11%	152
Weighted Average Interest Rate:	4.854%	12-Months	$12,495,690	17.15%	286
Bond Yield (TIC):	4.048%	Life	$93,449,556	18.75%	312

4 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$0	0.00%	0
Remaining Principal Balance:	$76,005,954	3-Months	$853,783	4.92%	82
Weighted Average Seasoning:	58	6-Months	$2,512,371	7.24%	121
Weighted Average Interest Rate:	4.995%	12-Months	$11,026,129	15.95%	266
Bond Yield (TIC):	4.210%	Life	$79,089,421	16.18%	270

5 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$756,109	8.92%	149
Remaining Principal Balance:	$96,775,718	3-Months	$2,568,436	10.15%	169
Weighted Average Seasoning:	59	6-Months	$5,956,213	12.05%	201
Weighted Average Interest Rate:	4.802%	12-Months	$15,981,705	16.84%	281
Bond Yield (TIC):	4.091%	Life	$99,792,626	16.68%	278

6 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$662,996	7.18%	120
Remaining Principal Balance:	$106,453,498	3-Months	$2,557,430	9.34%	156
Weighted Average Seasoning:	51	6-Months	$5,569,225	10.38%	173
Weighted Average Interest Rate:	3.798%	12-Months	$18,118,669	17.55%	293
Bond Yield (TIC):	4.190%	Life	$96,535,166	19.38%	323

7 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$496,012	5.05%	84
Remaining Principal Balance:	$114,683,853	3-Months	$1,312,561	4.69%	78
Weighted Average Seasoning:	53	6-Months	$4,657,995	8.33%	139
Weighted Average Interest Rate:	3.823%	12-Months	$18,323,487	16.71%	278
Bond Yield (TIC):	4.257%	Life	$100,560,764	19.76%	329

8 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$554,747	5.40%	90
Remaining Principal Balance:	$119,687,587	3-Months	$1,820,623	6.27%	104
Weighted Average Seasoning:	52	6-Months	$4,586,128	7.88%	131
Weighted Average Interest Rate:	4.477%	12-Months	$16,858,383	14.66%	244
Bond Yield (TIC):	4.893%	Life	$91,273,803	19.57%	326

9 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$0	0.00%	0
Remaining Principal Balance:	$52,555,296	3-Months	$175,236	1.32%	22
Weighted Average Seasoning:	36	6-Months	$933,663	3.43%	57
Weighted Average Interest Rate:	4.245%	12-Months	$2,758,486	4.92%	82
Bond Yield (TIC):	3.362%	Life	$5,952,782	3.38%	91

10 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$0	0.00%	0
Remaining Principal Balance:	$40,166,937	3-Months	$454,681	4.38%	73
Weighted Average Seasoning:	36	6-Months	$1,607,927	8.53%	142
Weighted Average Interest Rate:	4.571%	12-Months	$3,063,464	8.12%	135
Bond Yield (TIC):	3.362%	Life	$6,084,748	4.49%	102

11 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$111,201	4.06%	68
Remaining Principal Balance:	$32,148,901	3-Months	$517,026	6.17%	103
Weighted Average Seasoning:	41	6-Months	$1,430,480	8.83%	147
Weighted Average Interest Rate:	4.943%	12-Months	$4,100,555	12.08%	201
Bond Yield (TIC):	3.362%	Life	$23,167,663	18.52%	309

12 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$329,335	3.28%	67
Remaining Principal Balance:	$118,187,818	3-Months	$814,355	2.70%	57
Weighted Average Seasoning:	25	6-Months	$1,278,654	2.11%	48
Weighted Average Interest Rate:	3.472%	12-Months	$3,625,241	2.93%	76
Bond Yield (TIC):	2.532%	Life	$4,445,262	1.57%	63

13 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$90,721	4.20%	70
Remaining Principal Balance:	$25,304,481	3-Months	$591,162	8.76%	146
Weighted Average Seasoning:	127	6-Months	$1,147,697	8.69%	145
Weighted Average Interest Rate:	5.672%	12-Months	$4,120,926	14.42%	240
Bond Yield (TIC):	2.532%	Life	$13,494,655	16.75%	279

14 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$0	0.00%	0
Remaining Principal Balance:	$55,825,738	3-Months	$399,846	2.80%	47
Weighted Average Seasoning:	54	6-Months	$2,247,274	7.98%	133
Weighted Average Interest Rate:	4.014%	12-Months	$7,595,006	12.53%	209
Bond Yield (TIC):	2.532%	Life	$26,727,585	17.15%	286

15 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$742,999	13.13%	219
Remaining Principal Balance:	$62,950,053	3-Months	$1,559,716	9.30%	155
Weighted Average Seasoning:	49	6-Months	$4,006,931	11.50%	192
Weighted Average Interest Rate:	5.093%	12-Months	$22,723,687	25.88%	431
Bond Yield (TIC):	4.700%	Life	$223,471,730	20.98%	427

16 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$0	0.00%	0
Remaining Principal Balance:	$17,504,766	3-Months	$0	0.00%	0
Weighted Average Seasoning:	50	6-Months	$780,029	8.11%	135
Weighted Average Interest Rate:	5.279%	12-Months	$6,824,242	27.12%	452
Bond Yield (TIC):	5.023%	Life	$65,260,445	24.32%	455

17 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$475,618	3.05%	51
Remaining Principal Balance:	$183,998,098	3-Months	$1,223,511	2.61%	43
Weighted Average Seasoning:	40	6-Months	$5,422,470	5.59%	93
Weighted Average Interest Rate:	4.108%	12-Months	$16,087,929	8.28%	138
Bond Yield (TIC):	3.653%	Life	$28,562,266	9.54%	159

18 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$739,555	5.24%	87
Remaining Principal Balance:	$164,375,529	3-Months	$1,857,505	4.38%	73
Weighted Average Seasoning:	65	6-Months	$6,994,829	11.55%	192
Weighted Average Interest Rate:	5.020%	12-Months	$20,892,760	18.97%	316
Bond Yield (TIC):	N/A	Life	$593,977,128	18.67%	311

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION *02/28/14*

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2014	95,115,000	-	**95,115,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2014 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC14A	95,115,000	-	95,115,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2014	40,820,000	-	**40,820,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	207,034,750	138,830,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2014 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	18,085,000	-	18,085,000
C0711	5,685,000	-	5,685,000
E021A	1,380,000	-	1,380,000
E061A	4,525,000	-	4,525,000
E0911	2,030,000	-	2,030,000
E0912	3,960,000	-	3,960,000
E11A1	2,645,000	-	2,645,000
GM12A	1,665,000	-	1,665,000
HD04A	545,000	-	545,000
HD04B	300,000	-	300,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE DEBT & INTEREST RATE SWAPS

February 28, 2014

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	GM12B	SC12B	SC13B
Outstanding	14,600,000	54,590,000	66,710,000	42,595,000	76,520,000	50,760,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	50,000,000	50,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	01170REJ7	0118327P1	011839BA4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	07/11/12	10/17/12	05/02/13
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/42	12/01/42	06/01/43
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1	A-1+/F1+	A-1+/F1+	AA+/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.06%	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA	Self	Self	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.03%	0.04%	0.04%	0.06%	0.06%	0.04%	0.19%	0.18%	0.19%	0.02%	0.02%	0.04%	0.05%	0.05%	0.96%
Avg Rate	1.87%	1.39%	1.39%	1.67%	1.67%	1.42%	0.95%	0.90%	0.89%	0.15%	0.14%	0.18%	0.13%	0.12%	0.98%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	0.21%	0.20%	1.00%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.01%	0.02%	0.03%	0.05%	0.96%
SIFMA Rate	1.86%	1.37%	1.37%	1.36%	1.36%	1.35%	0.81%	0.81%	0.81%	0.19%	0.19%	0.18%	0.11%	0.10%	0.07%
SIFMA Spread	0.00%	0.02%	0.01%	0.31%	0.31%	0.07%	0.14%	0.09%	0.08%	(0.04%)	(0.05%)	0.00%	0.02%	0.02%	0.91%
2013 Avg	0.09%	0.08%	0.08%	0.12%	0.12%	0.08%	0.26%	0.24%	0.25%	0.09%	0.08%	0.09%	0.11%	0.11%	0.98%
2014 Avg	0.03%	0.03%	0.03%	0.06%	0.06%	0.03%	0.20%	0.20%	0.20%	0.02%	0.03%	0.03%	0.06%	0.05%	0.96%
2014 Spread	(0.01%)	(0.00%)	(0.00%)	0.03%	0.03%	(0.00%)	0.16%	0.16%	0.16%	(0.01%)	(0.01%)	(0.00%)	0.03%	0.01%	0.93%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Termination
GP01A	Ray James	A+/Aa3	12/01/30	54,590,000	2.453%	1.238%	1.215%	1.395%	2.609%	(0.156%)	(8,736,730)
GP01B	Merrill	AAA/Aa3	12/01/30	66,710,000	4.143%	1.238%	2.904%	1.389%	4.293%	(0.150%)	-
E021A[1]	Goldman	AAA/Aa1	06/01/32	42,595,000	2.980%	0.845%	2.135%	1.668%	3.802%	(0.822%)	(4,769,272)
E021A[2]	Merrill	AAA/Aa3	12/01/36	76,520,000	3.448%	1.273%	2.175%	1.668%	3.843%	(0.395%)	(8,674,609)
SC02/GP97	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.275%	2.495%	1.325%	3.820%	(0.050%)	-
SC02C	JP Morgan	A+/Aa1	07/01/22	50,760,000	4.303%	1.468%	2.835%	1.419%	4.253%	0.050%	-
E071A[1]	Goldman	AAA/Aa1	12/01/41	143,622,000	3.735%	0.845%	2.889%	0.925%	3.814%	(0.079%)	-
E071A[2]	JP Morgan	A+/Aa1	12/01/41	95,748,000	3.720%	0.845%	2.875%	0.893%	3.768%	(0.048%)	-
E091A[1]	Citibank	A/A1	12/01/40	72,789,000	3.761%	0.243%	3.518%	0.149%	3.667%	0.094%	-
E091A[2]	Goldman	AAA/Aa1	12/01/40	72,789,000	3.761%	0.243%	3.518%	0.141%	3.659%	0.102%	-
E091A[3]	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.243%	3.497%	0.147%	3.644%	0.096%	-
			TOTAL	**787,730,000**	**3.653%**	**0.810%**	**2.843%**	**0.904%**	**3.747%**	**(0.094%)**	**(22,180,611)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
29,071,467	10,822,048	(18,249,419)
41,759,211	13,242,118	(28,517,094)
20,099,294	7,604,560	(12,494,734)
52,931,574	17,386,244	(35,545,330)
6,077,113	2,118,717	(3,958,396)
28,411,615	9,922,440	(18,489,175)
34,743,167	8,399,405	(26,343,762)
23,081,843	5,434,198	(17,647,644)
12,341,988	844,252	(11,497,736)
12,341,988	844,294	(11,497,694)
16,364,099	1,094,343	(15,269,757)
277,223,359	**77,712,619**	**(199,510,741)**

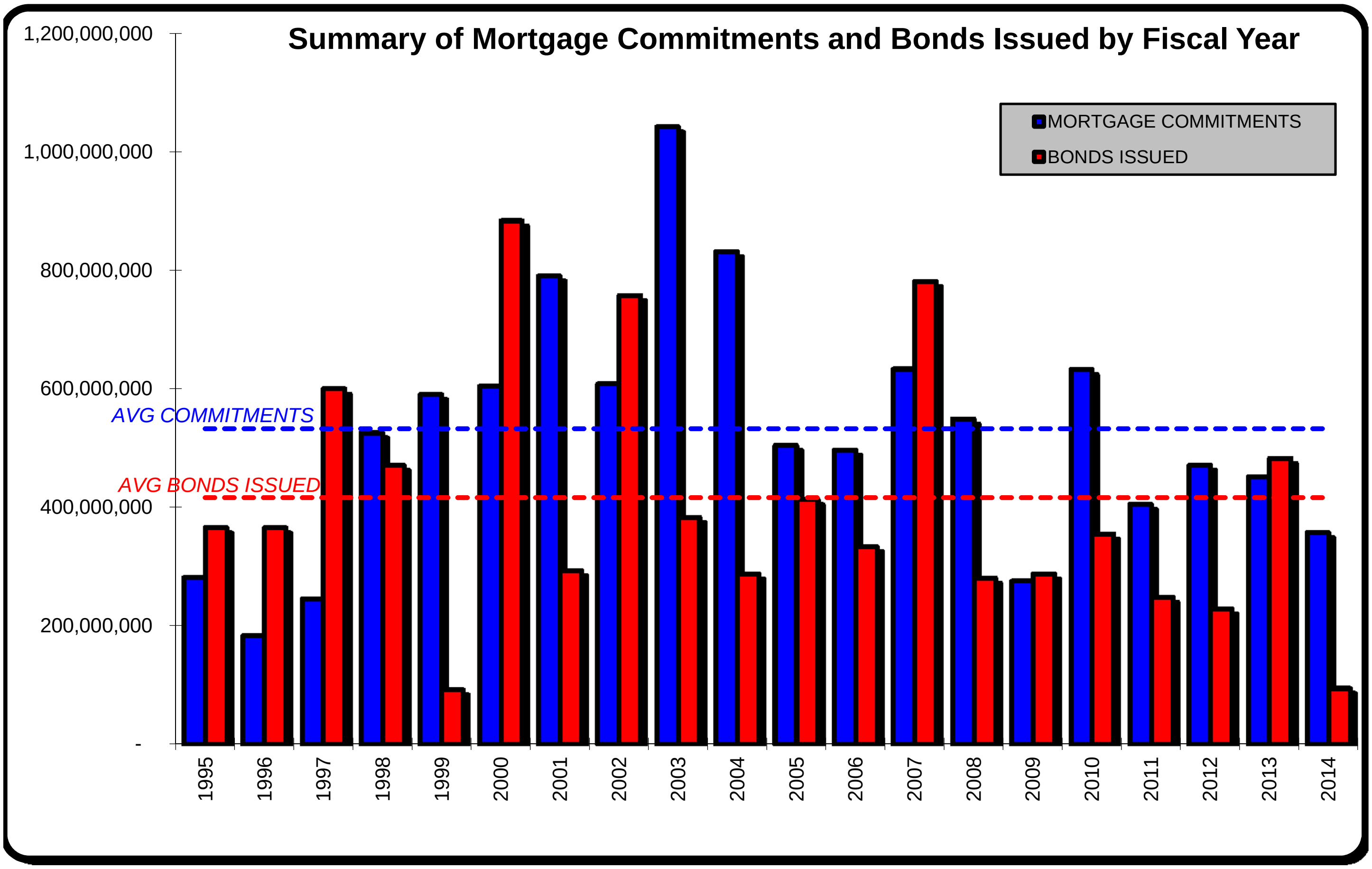
2014 REMARKETING SUMMARY

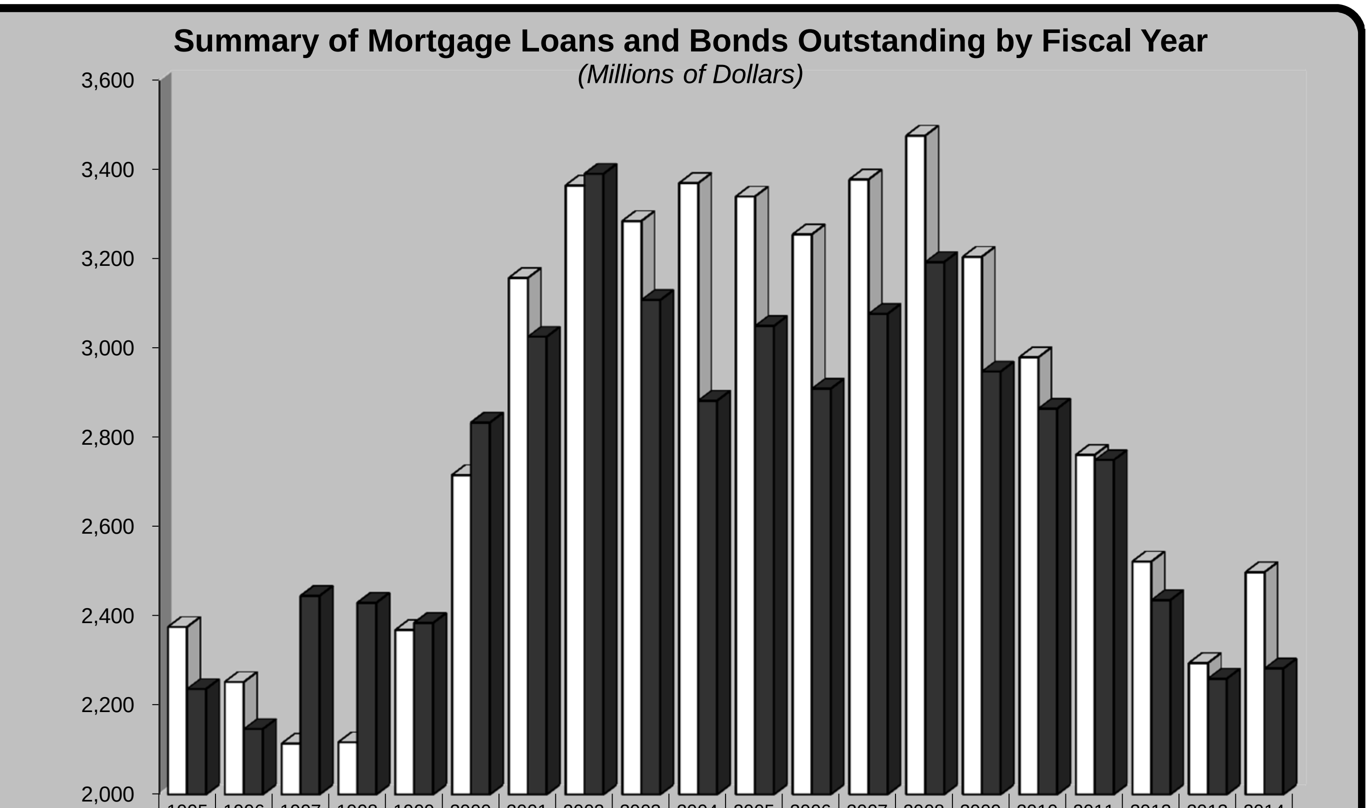
~ BEST ~		Exempt Self	Exempt BOA	Taxable Self	AMT Daily JPM	Exempt LBBW	Index Floater	2014	2013	2012	2011
REMARKET	Allocation	37.2%	8.6%	10.7%	12.7%	25.5%	5.3%	100.0%	100.0%	100.0%	100.0%
AGENT	Max Rate	0.04%	0.04%	0.08%	0.08%	0.23%	0.97%	0.97%	1.00%	0.46%	3.10%
YTD	Min Rate	0.01%	0.02%	0.05%	0.05%	0.18%	0.96%	0.01%	0.03%	0.02%	0.02%
Merrill BofA	Avg Rate	0.03%	0.03%	0.06%	0.06%	0.20%	0.96%	0.13%	0.18%	0.19%	0.18%
0.031%	SIFMA Spread	(0.01%)	(0.00%)	0.02%	0.03%	0.16%	0.93%	0.09%	0.09%	0.02%	0.08%

MONTHLY FLOAT SUMMARY

February 28, 2014	
Total Bonds	**$2,281,665,000**
Total Float	**$937,775,000**
Self-Liquid	**$448,420,000**
Float %	**41.1%**
Hedge %	**84.0%**

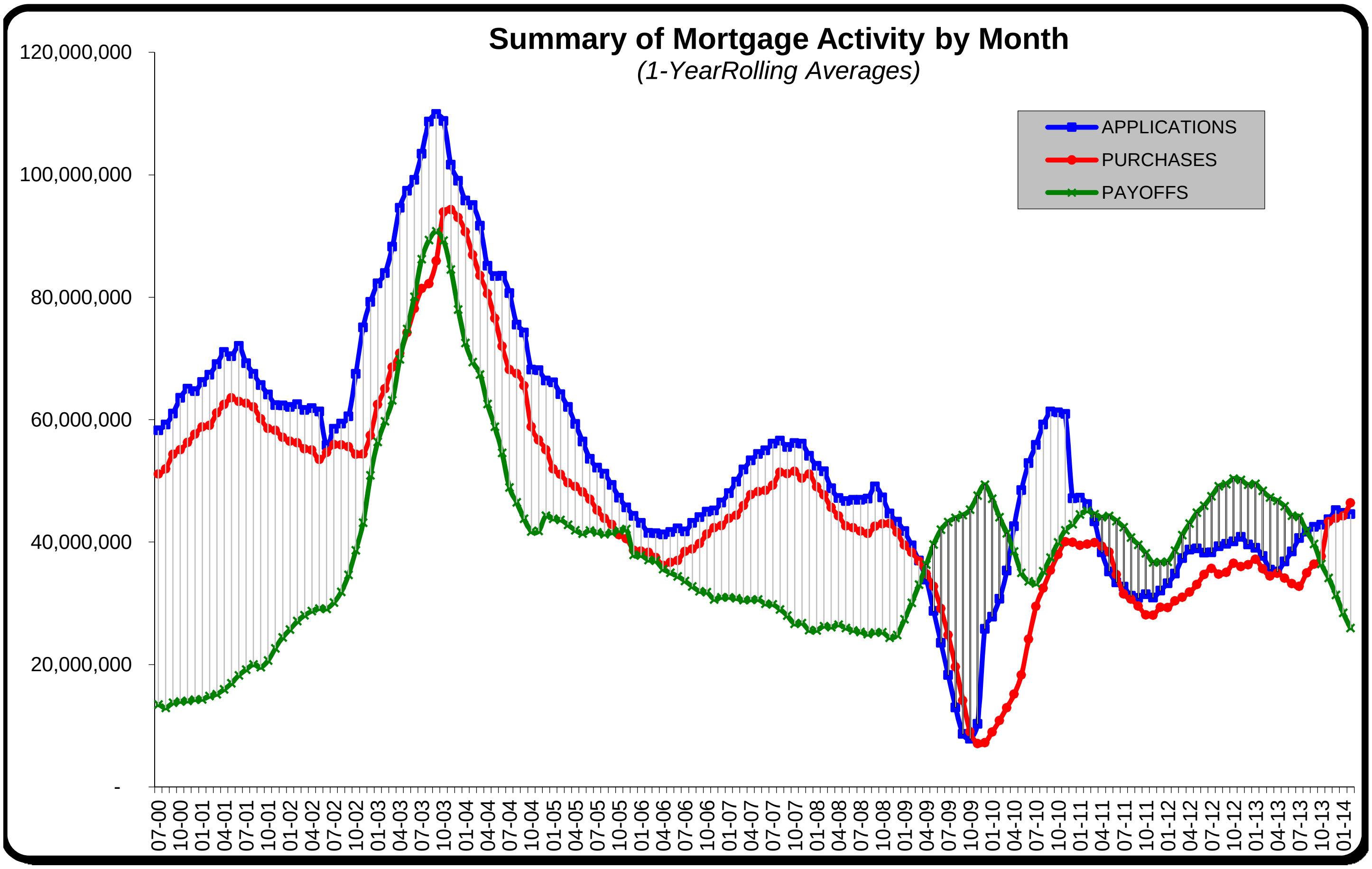
ALASKA HOUSING FINANCE CORPORATION

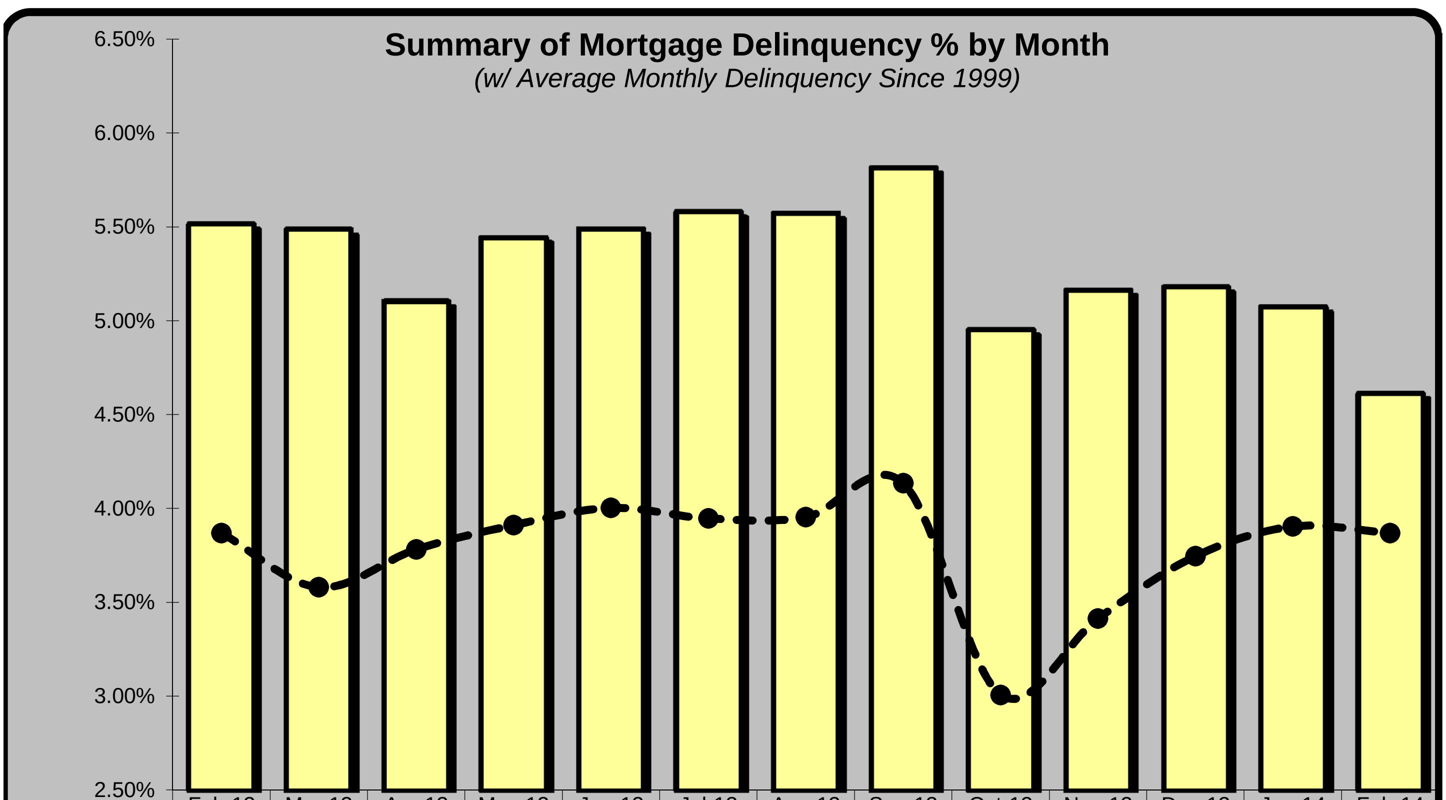




	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,205	2,980	2,761	2,521	2,294	2,497
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,948	2,865	2,749	2,435	2,259	2,282

ALASKA HOUSING FINANCE CORPORATION





	Feb-13	Mar-13	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13	Jan-14	Feb-14
DEL	5.52%	5.49%	5.11%	5.45%	5.49%	5.58%	5.57%	5.82%	4.95%	5.16%	5.18%	5.08%	4.61%
AVG	3.87%	3.58%	3.78%	3.91%	4.00%	3.95%	3.95%	4.13%	3.01%	3.41%	3.75%	3.90%	3.87%

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