Alaska Housing
FINANCE CORPORATION

JANUARY 2014

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

JANUARY 2014 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO *(Mortgages & Bonds)*	As of Fiscal Year End			As of Month End		
	FY 2012	FY 2013	% Change	01/31/13	01/31/14	% Change
Total Mortgage Portfolio	$2,527,097,652	$2,299,455,291	(9.0%)	$2,376,236,315	$2,471,728,785	4.0%
# of Mortgage Loans	16,546	14,641	(11.5%)	15,311	14,791	(3.4%)
Delinquent Loan %	5.69%	5.49%	(3.5%)	5.68%	5.08%	(10.6%)
Mortgage Wghtd Avg Int Rate	5.37%	5.06%	(5.8%)	5.18%	4.97%	(3.9%)
Total Bonds Outstanding	$2,434,865,000	$2,259,115,000	(7.2%)	$2,394,695,000	$2,283,015,000	(4.7%)
Variable Bonds %	34%	42%	23.2%	38%	41%	7.0%
Hedged Variable %	100%	84%	(15.9%)	89%	84%	(5.7%)
Bond Wghtd Avg Int Rate	4.13%	3.71%	(10.2%)	3.84%	3.74%	(2.4%)
Mortgage/Bond WAIR Spread	1.24%	1.35%	9.1%	1.34%	1.23%	(8.2%)
Mortgage/Bond Ratio	1.04	1.02	(1.9%)	0.99	1.08	9.1%

MONTHLY ACTIVITY *(Mortgages & Bonds)*	Through Fiscal Year End			Through Seven Months Ending		
	FY 2012	FY 2013	% Change	01/31/13	01/31/14	% Change
Mortgage Applications	$459,371,034	$461,805,708	0.5%	$259,037,244	$333,996,686	28.9%
Mortgage Purchases	416,225,607	398,531,914	(4.3%)	245,563,668	378,113,398	54.0%
Mortgage Payoffs	551,641,685	531,627,435	(3.6%)	340,010,218	149,466,213	(56.0%)
Mortgage Foreclosures	14,069,276	11,863,398	(15.7%)	6,759,635	9,395,106	39.0%
Bond Issuances - Housing	229,055,000	195,890,000	(14.5%)	195,890,000	0	(100.0%)
Bond Issuances - General	0	286,125,000	100.0%	149,360,000	95,115,000	(36.3%)
Bond Redemptions - Special	492,040,000	599,975,000	21.9%	346,485,000	39,470,000	(88.6%)
Bond Redemptions - Scheduled	$51,425,000	$57,790,000	12.4%	$38,935,000	$31,745,000	(18.5%)

FINANCIAL STATEMENTS *(in Thousands of Dollars)*	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2012	FY 2013	% Change	FY 2013	FY 2014	% Change
Mortgage & Loan Revenue	$147,078	$125,059	(15.0%)	$32,946	$28,941	(12.2%)
Investment Income	12,695	9,088	(28.4%)	3,353	2,364	(29.5%)
Externally Funded Programs	179,704	168,152	(6.4%)	37,098	34,609	(6.7%)
Other Revenue	11,701	13,026	11.3%	2,914	3,163	8.5%
Total Revenue	351,178	315,325	(10.2%)	76,311	69,077	(9.5%)
Interest Expenses	111,558	94,409	(15.4%)	25,883	19,724	(23.8%)
Housing Grants & Subsidies	179,194	150,460	(16.0%)	34,559	30,977	(10.4%)
Operations & Administration	57,126	56,663	(0.8%)	14,675	13,583	(7.4%)
Other Expenses	33,769	31,688	(6.2%)	7,662	5,177	(32.4%)
Total Expenses	381,647	333,220	(12.7%)	82,779	69,461	(16.1%)
Operating Income (Loss)	(30,469)	(17,895)	41.3%	(6,468)	(384)	94.1%
Contributions to the State	9,207	10,720	16.4%	2,093	3,093	47.8%
Change in Net Position	(39,676)	(28,615)	27.9%	(8,561)	(3,477)	59.4%
Total Assets/Deferred Outflows	4,288,648	3,981,230	(7.2%)	4,398,079	3,973,875	(9.6%)
Total Liabilities	2,734,505	2,455,702	(10.2%)	2,852,497	2,462,679	(13.7%)
Net Position	$1,554,143	$1,525,528	(1.8%)	$1,545,582	$1,511,196	(2.2%)

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	2,337,331,682	94.56%
PARTICIPATION LOANS	128,168,291	5.19%
REAL ESTATE OWNED	6,228,812	0.25%
TOTAL PORTFOLIO	**2,471,728,785**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	64,243,172	2.61%
60 DAYS PAST DUE	23,616,920	0.96%
90 DAYS PAST DUE	11,451,569	0.46%
120+ DAYS PAST DUE	25,864,502	1.05%
TOTAL DELINQUENT	**125,176,162**	5.08%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.973%	TAX-EXEMPT FTHB %	31.1%
AVG REMAINING TERM	295	RURAL %	19.2%
AVG LOAN TO VALUE	77	TAXABLE %	16.8%
SINGLE FAMILY %	88.9%	MF/SPECIAL NEEDS %	12.5%
MULTI-FAMILY %	11.1%	TAXABLE FTHB %	12.5%
FHA INSURANCE %	17.5%	TAX-EXEMPT VETS %	6.5%
VA INSURANCE %	10.3%	OTHER PROGRAM %	1.1%
PMI INSURANCE %	11.7%	ANCHORAGE %	37.4%
RD INSURANCE %	7.1%	OTHER CITY %	62.6%
HUD 184 INSURANCE %	6.0%	WELLS FARGO %	47.0%
UNINSURED %	47.1%	OTHER SERVICER %	53.0%

MORTGAGE AND LOAN ACTIVITY:	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	400,754,885	459,371,034	461,950,199	333,996,686	28,154,225
MORTGAGE COMMITMENTS	403,020,935	470,579,649	450,832,701	329,679,929	28,799,171
MORTGAGE PURCHASES	416,413,024	416,225,607	398,531,914	378,113,398	38,511,831
AVG PURCHASE PRICE	257,026	268,795	279,834	398,892	274,829
AVG INTEREST RATE	4.554%	4.095%	3.765%	4.618%	4.220%
AVG BEGINNING TERM	352	336	341	360	339
AVG LOAN TO VALUE	90	85	85	87	89
INSURANCE %	61.6%	48.4%	44.0%	50.9%	58.8%
SINGLE FAMILY%	97.6%	92.6%	88.3%	83.3%	94.9%
ANCHORAGE %	29.9%	33.2%	40.1%	40.3%	47.3%
WELLS FARGO %	49.6%	46.2%	43.2%	39.3%	42.1%
STREAMLINE REFINANCE %	11.1%	19.7%	17.7%	3.5%	1.2%
MORTGAGE PAYOFFS	521,240,747	551,641,685	531,627,435	149,466,213	9,642,603
MORTGAGE FORECLOSURES	16,662,892	14,069,276	11,863,398	9,395,106	1,699,479

ALASKA HOUSING FINANCE CORPORATION

As of: **1/31/2014**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.973%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	77

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,337,331,682	94.6%
PARTICIPATION LOANS	128,168,291	5.2%
REAL ESTATE OWNED	6,228,812	0.3%
TOTAL PORTFOLIO	**2,471,728,785**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	64,243,172	2.61%
60 DAYS PAST DUE	23,616,920	0.96%
90 DAYS PAST DUE	11,451,569	0.46%
120+ DAYS PAST DUE	25,864,502	1.05%
TOTAL DELINQUENT	**125,176,162**	**5.08%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	768,796,641	31.2%
RURAL	475,128,366	19.3%
TAXABLE	415,841,457	16.9%
MULTI-FAMILY/SPECIAL NEEDS	308,656,085	12.5%
TAXABLE FIRST-TIME HOMEBUYER	309,077,167	12.5%
VETERANS MORTGAGE PROGRAM	160,205,414	6.5%
OTHER LOAN PROGRAM	27,794,842	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,780,484,881	72.2%
MULTI-FAMILY	273,910,003	11.1%
CONDO	270,145,002	11.0%
DUPLEX	110,862,798	4.5%
3-PLEX/4-PLEX	21,070,756	0.9%
OTHER PROPERTY TYPE	9,026,534	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	925,302,198	37.5%
FAIRBANKS/NORTH POLE	310,275,672	12.6%
WASILLA/PALMER	307,302,802	12.5%
KENAI/SOLDOTNA/HOMER	188,195,216	7.6%
JUNEAU/KETCHIKAN	183,188,093	7.4%
EAGLE RIVER/CHUGIAK	114,073,401	4.6%
KODIAK ISLAND	94,657,300	3.8%
OTHER GEOGRAPHIC REGION	342,505,291	13.9%
MORTGAGE INSURANCE		
UNINSURED	1,164,502,358	47.2%
FEDERALLY INSURED - FHA	432,443,147	17.5%
PRIMARY MORTGAGE INSURANCE	288,901,979	11.7%
FEDERALLY INSURED - VA	255,343,284	10.4%
FEDERALLY INSURED - RD	176,508,655	7.2%
FEDERALLY INSURED - HUD 184	147,800,551	6.0%
SELLER SERVICER		
WELLS FARGO	1,162,769,167	47.2%
ALASKA USA	512,248,651	20.8%
OTHER SELLER SERVICER	403,158,855	16.4%
FIRST NATIONAL BANK OF AK	387,323,300	15.7%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.711%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	51,920,387	88.3%
PARTICIPATION LOANS	665,161	1.1%
REAL ESTATE OWNED	6,228,812	10.6%
TOTAL PORTFOLIO	**58,814,361**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	13,501	0.03%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**13,501**	**0.03%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,140,355	15.5%
RURAL	6,356,782	12.1%
TAXABLE	12,695,782	24.1%
MULTI-FAMILY/SPECIAL NEEDS	13,023,928	24.8%
TAXABLE FIRST-TIME HOMEBUYER	6,249,278	11.9%
VETERANS MORTGAGE PROGRAM	3,428,383	6.5%
OTHER LOAN PROGRAM	2,691,040	5.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	34,257,990	65.1%
MULTI-FAMILY	10,658,330	20.3%
CONDO	4,161,272	7.9%
DUPLEX	2,678,106	5.1%
3-PLEX/4-PLEX	689,370	1.3%
OTHER PROPERTY TYPE	140,481	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	20,722,973	39.4%
FAIRBANKS/NORTH POLE	5,426,677	10.3%
WASILLA/PALMER	9,612,679	18.3%
KENAI/SOLDOTNA/HOMER	4,078,622	7.8%
JUNEAU/KETCHIKAN	2,477,939	4.7%
EAGLE RIVER/CHUGIAK	2,914,133	5.5%
KODIAK ISLAND	845,933	1.6%
OTHER GEOGRAPHIC REGION	6,506,592	12.4%
MORTGAGE INSURANCE		
UNINSURED	29,673,466	56.4%
FEDERALLY INSURED - FHA	1,271,598	2.4%
FEDERALLY INSURED - VA	3,032,196	5.8%
PRIMARY MORTGAGE INSURANCE	13,435,967	25.6%
FEDERALLY INSURED - RD	1,906,751	3.6%
FEDERALLY INSURED - HUD 184	3,265,570	6.2%
SELLER SERVICER		
WELLS FARGO	21,757,514	41.4%
ALASKA USA	13,750,608	26.1%
OTHER SELLER SERVICER	10,101,393	19.2%
FIRST NATIONAL BANK OF AK	6,976,033	13.3%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.864%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	133,592,034	97.6%
PARTICIPATION LOANS	3,277,681	2.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**136,869,715**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,556,907	2.60%
60 DAYS PAST DUE	2,318,753	1.69%
90 DAYS PAST DUE	965,730	0.71%
120+ DAYS PAST DUE	1,357,704	0.99%
TOTAL DELINQUENT	**8,199,094**	**5.99%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	106,750,783	78.0%
RURAL	14,728,573	10.8%
TAXABLE	10,089,350	7.4%
MULTI-FAMILY/SPECIAL NEEDS	1,106,534	0.8%
TAXABLE FIRST-TIME HOMEBUYER	3,384,470	2.5%
VETERANS MORTGAGE PROGRAM	169,750	0.1%
OTHER LOAN PROGRAM	640,255	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	97,698,314	71.4%
MULTI-FAMILY	1,106,534	0.8%
CONDO	31,377,746	22.9%
DUPLEX	6,437,033	4.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	250,089	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	66,628,904	48.7%
FAIRBANKS/NORTH POLE	13,224,202	9.7%
WASILLA/PALMER	19,932,158	14.6%
KENAI/SOLDOTNA/HOMER	8,934,487	6.5%
JUNEAU/KETCHIKAN	10,026,403	7.3%
EAGLE RIVER/CHUGIAK	4,302,266	3.1%
KODIAK ISLAND	3,321,653	2.4%
OTHER GEOGRAPHIC REGION	10,499,642	7.7%
MORTGAGE INSURANCE		
UNINSURED	42,993,192	31.4%
FEDERALLY INSURED - FHA	46,782,446	34.2%
FEDERALLY INSURED - VA	9,393,591	6.9%
PRIMARY MORTGAGE INSURANCE	15,514,333	11.3%
FEDERALLY INSURED - RD	14,444,680	10.6%
FEDERALLY INSURED - HUD 184	7,741,474	5.7%
SELLER SERVICER		
WELLS FARGO	64,882,710	47.4%
ALASKA USA	33,761,370	24.7%
OTHER SELLER SERVICER	14,902,313	10.9%
FIRST NATIONAL BANK OF AK	23,323,322	17.0%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.399%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	25,331,591	97.0%
PARTICIPATION LOANS	789,283	3.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**26,120,874**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,774,729	6.79%
60 DAYS PAST DUE	642,983	2.46%
90 DAYS PAST DUE	435,224	1.67%
120+ DAYS PAST DUE	560,616	2.15%
TOTAL DELINQUENT	**3,413,551**	**13.07%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,120,874	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	16,769,348	64.2%
MULTI-FAMILY	0	0.0%
CONDO	8,722,314	33.4%
DUPLEX	629,212	2.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	14,508,272	55.5%
FAIRBANKS/NORTH POLE	2,518,550	9.6%
WASILLA/PALMER	4,943,307	18.9%
KENAI/SOLDOTNA/HOMER	374,822	1.4%
JUNEAU/KETCHIKAN	1,537,773	5.9%
EAGLE RIVER/CHUGIAK	1,546,213	5.9%
KODIAK ISLAND	262,582	1.0%
OTHER GEOGRAPHIC REGION	429,353	1.6%
MORTGAGE INSURANCE		
UNINSURED	7,749,973	29.7%
FEDERALLY INSURED - FHA	10,962,646	42.0%
FEDERALLY INSURED - VA	3,209,350	12.3%
PRIMARY MORTGAGE INSURANCE	1,141,417	4.4%
FEDERALLY INSURED - RD	2,571,221	9.8%
FEDERALLY INSURED - HUD 184	486,267	1.9%
SELLER SERVICER		
WELLS FARGO	15,388,645	58.9%
ALASKA USA	7,421,915	28.4%
OTHER SELLER SERVICER	559,666	2.1%
FIRST NATIONAL BANK OF AK	2,750,648	10.5%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.895%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	78,812,936	95.2%
PARTICIPATION LOANS	3,965,312	4.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**82,778,249**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,406,569	2.91%
60 DAYS PAST DUE	632,547	0.76%
90 DAYS PAST DUE	386,123	0.47%
120+ DAYS PAST DUE	1,134,572	1.37%
TOTAL DELINQUENT	**4,559,809**	**5.51%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	40,742,246	49.2%
RURAL	23,414,853	28.3%
TAXABLE	9,842,536	11.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	7,094,940	8.6%
VETERANS MORTGAGE PROGRAM	838,190	1.0%
OTHER LOAN PROGRAM	845,483	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,669,218	76.9%
MULTI-FAMILY	0	0.0%
CONDO	14,480,928	17.5%
DUPLEX	3,497,677	4.2%
3-PLEX/4-PLEX	584,111	0.7%
OTHER PROPERTY TYPE	546,314	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	31,087,139	37.6%
FAIRBANKS/NORTH POLE	6,452,208	7.8%
WASILLA/PALMER	9,201,015	11.1%
KENAI/SOLDOTNA/HOMER	9,907,263	12.0%
JUNEAU/KETCHIKAN	6,100,322	7.4%
EAGLE RIVER/CHUGIAK	2,393,400	2.9%
KODIAK ISLAND	3,219,692	3.9%
OTHER GEOGRAPHIC REGION	14,417,211	17.4%
MORTGAGE INSURANCE		
UNINSURED	35,989,266	43.5%
FEDERALLY INSURED - FHA	16,274,921	19.7%
FEDERALLY INSURED - VA	5,142,450	6.2%
PRIMARY MORTGAGE INSURANCE	11,359,868	13.7%
FEDERALLY INSURED - RD	8,911,698	10.8%
FEDERALLY INSURED - HUD 184	5,100,046	6.2%
SELLER SERVICER		
WELLS FARGO	43,845,523	53.0%
ALASKA USA	19,406,572	23.4%
OTHER SELLER SERVICER	8,878,202	10.7%
FIRST NATIONAL BANK OF AK	10,647,951	12.9%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.038%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,792,572	97.2%
PARTICIPATION LOANS	2,369,731	2.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**83,162,303**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,855,836	2.23%
60 DAYS PAST DUE	609,972	0.73%
90 DAYS PAST DUE	319,053	0.38%
120+ DAYS PAST DUE	1,021,920	1.23%
TOTAL DELINQUENT	**3,806,781**	**4.58%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,585,549	46.4%
RURAL	11,614,806	14.0%
TAXABLE	18,565,683	22.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	12,413,402	14.9%
VETERANS MORTGAGE PROGRAM	1,719,990	2.1%
OTHER LOAN PROGRAM	262,873	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	66,971,432	80.5%
MULTI-FAMILY	0	0.0%
CONDO	12,384,210	14.9%
DUPLEX	3,222,215	3.9%
3-PLEX/4-PLEX	584,445	0.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	35,056,421	42.2%
FAIRBANKS/NORTH POLE	7,516,110	9.0%
WASILLA/PALMER	12,904,327	15.5%
KENAI/SOLDOTNA/HOMER	4,793,857	5.8%
JUNEAU/KETCHIKAN	5,162,988	6.2%
EAGLE RIVER/CHUGIAK	3,603,261	4.3%
KODIAK ISLAND	3,862,487	4.6%
OTHER GEOGRAPHIC REGION	10,262,852	12.3%
MORTGAGE INSURANCE		
UNINSURED	29,622,604	35.6%
FEDERALLY INSURED - FHA	18,505,762	22.3%
FEDERALLY INSURED - VA	7,088,631	8.5%
PRIMARY MORTGAGE INSURANCE	13,795,287	16.6%
FEDERALLY INSURED - RD	8,000,895	9.6%
FEDERALLY INSURED - HUD 184	6,149,125	7.4%
SELLER SERVICER		
WELLS FARGO	46,438,221	55.8%
ALASKA USA	18,716,427	22.5%
OTHER SELLER SERVICER	7,092,116	8.5%
FIRST NATIONAL BANK OF AK	10,915,538	13.1%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.885%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	100,981,071	97.8%
PARTICIPATION LOANS	2,253,502	2.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**103,234,573**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,518,581	3.41%
60 DAYS PAST DUE	1,328,008	1.29%
90 DAYS PAST DUE	1,021,025	0.99%
120+ DAYS PAST DUE	1,588,258	1.54%
TOTAL DELINQUENT	**7,455,871**	**7.22%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	43,388,531	42.0%
RURAL	18,429,564	17.9%
TAXABLE	28,838,135	27.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	11,403,271	11.0%
VETERANS MORTGAGE PROGRAM	1,175,072	1.1%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	80,627,800	78.1%
MULTI-FAMILY	0	0.0%
CONDO	16,550,901	16.0%
DUPLEX	4,176,822	4.0%
3-PLEX/4-PLEX	1,770,480	1.7%
OTHER PROPERTY TYPE	108,571	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	44,945,475	43.5%
FAIRBANKS/NORTH POLE	9,247,481	9.0%
WASILLA/PALMER	12,596,290	12.2%
KENAI/SOLDOTNA/HOMER	5,488,108	5.3%
JUNEAU/KETCHIKAN	9,185,944	8.9%
EAGLE RIVER/CHUGIAK	3,809,781	3.7%
KODIAK ISLAND	3,280,704	3.2%
OTHER GEOGRAPHIC REGION	14,680,789	14.2%
MORTGAGE INSURANCE		
UNINSURED	42,486,357	41.2%
FEDERALLY INSURED - FHA	21,861,725	21.2%
FEDERALLY INSURED - VA	9,684,436	9.4%
PRIMARY MORTGAGE INSURANCE	15,618,200	15.1%
FEDERALLY INSURED - RD	8,269,918	8.0%
FEDERALLY INSURED - HUD 184	5,313,938	5.1%
SELLER SERVICER		
WELLS FARGO	54,036,742	52.3%
ALASKA USA	23,112,024	22.4%
OTHER SELLER SERVICER	13,046,445	12.6%
FIRST NATIONAL BANK OF AK	13,039,363	12.6%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.908%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	85,397,849	74.9%
PARTICIPATION LOANS	28,599,351	25.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**113,997,201**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,067,720	2.69%
60 DAYS PAST DUE	1,741,505	1.53%
90 DAYS PAST DUE	451,503	0.40%
120+ DAYS PAST DUE	1,882,670	1.65%
TOTAL DELINQUENT	**7,143,398**	**6.27%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	45,163,001	39.6%
RURAL	14,177,851	12.4%
TAXABLE	30,880,670	27.1%
MULTI-FAMILY/SPECIAL NEEDS	452,293	0.4%
TAXABLE FIRST-TIME HOMEBUYER	17,781,284	15.6%
VETERANS MORTGAGE PROGRAM	2,371,970	2.1%
OTHER LOAN PROGRAM	3,170,131	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	86,663,537	76.0%
MULTI-FAMILY	452,293	0.4%
CONDO	19,673,078	17.3%
DUPLEX	6,705,881	5.9%
3-PLEX/4-PLEX	353,787	0.3%
OTHER PROPERTY TYPE	148,625	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	52,304,764	45.9%
FAIRBANKS/NORTH POLE	10,839,588	9.5%
WASILLA/PALMER	15,064,584	13.2%
KENAI/SOLDOTNA/HOMER	8,856,033	7.8%
JUNEAU/KETCHIKAN	7,390,750	6.5%
EAGLE RIVER/CHUGIAK	5,237,713	4.6%
KODIAK ISLAND	3,440,915	3.0%
OTHER GEOGRAPHIC REGION	10,862,853	9.5%
MORTGAGE INSURANCE		
UNINSURED	43,115,572	37.8%
FEDERALLY INSURED - FHA	22,521,391	19.8%
FEDERALLY INSURED - VA	10,062,175	8.8%
PRIMARY MORTGAGE INSURANCE	20,033,938	17.6%
FEDERALLY INSURED - RD	9,618,095	8.4%
FEDERALLY INSURED - HUD 184	8,646,031	7.6%
SELLER SERVICER		
WELLS FARGO	61,354,505	53.8%
ALASKA USA	25,187,177	22.1%
OTHER SELLER SERVICER	12,970,546	11.4%
FIRST NATIONAL BANK OF AK	14,484,973	12.7%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.918%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	96,144,384	78.8%
PARTICIPATION LOANS	25,925,374	21.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**122,069,758**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,878,298	2.36%
60 DAYS PAST DUE	1,021,520	0.84%
90 DAYS PAST DUE	1,011,460	0.83%
120+ DAYS PAST DUE	1,052,821	0.86%
TOTAL DELINQUENT	**5,964,100**	**4.89%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	48,047,584	39.4%
RURAL	13,809,984	11.3%
TAXABLE	24,574,543	20.1%
MULTI-FAMILY/SPECIAL NEEDS	129,056	0.1%
TAXABLE FIRST-TIME HOMEBUYER	26,450,610	21.7%
VETERANS MORTGAGE PROGRAM	5,008,958	4.1%
OTHER LOAN PROGRAM	4,049,023	3.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	96,169,659	78.8%
MULTI-FAMILY	129,056	0.1%
CONDO	17,925,948	14.7%
DUPLEX	6,544,884	5.4%
3-PLEX/4-PLEX	976,861	0.8%
OTHER PROPERTY TYPE	323,351	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	54,976,901	45.0%
FAIRBANKS/NORTH POLE	13,436,044	11.0%
WASILLA/PALMER	16,148,051	13.2%
KENAI/SOLDOTNA/HOMER	5,349,171	4.4%
JUNEAU/KETCHIKAN	9,825,443	8.0%
EAGLE RIVER/CHUGIAK	7,739,695	6.3%
KODIAK ISLAND	3,029,608	2.5%
OTHER GEOGRAPHIC REGION	11,564,846	9.5%
MORTGAGE INSURANCE		
UNINSURED	35,625,709	29.2%
FEDERALLY INSURED - FHA	33,533,148	27.5%
FEDERALLY INSURED - VA	11,293,943	9.3%
PRIMARY MORTGAGE INSURANCE	23,525,194	19.3%
FEDERALLY INSURED - RD	9,079,890	7.4%
FEDERALLY INSURED - HUD 184	9,011,874	7.4%
SELLER SERVICER		
WELLS FARGO	63,841,527	52.3%
ALASKA USA	26,818,790	22.0%
OTHER SELLER SERVICER	14,887,716	12.2%
FIRST NATIONAL BANK OF AK	16,521,724	13.5%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.528%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	107,056,581	83.8%
PARTICIPATION LOANS	20,645,289	16.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**127,701,870**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,288,914	2.58%
60 DAYS PAST DUE	938,728	0.74%
90 DAYS PAST DUE	1,059,078	0.83%
120+ DAYS PAST DUE	1,860,783	1.46%
TOTAL DELINQUENT	**7,147,503**	**5.60%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	64,696,154	50.7%
RURAL	15,407,080	12.1%
TAXABLE	17,535,721	13.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	26,453,736	20.7%
VETERANS MORTGAGE PROGRAM	2,441,453	1.9%
OTHER LOAN PROGRAM	1,167,726	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	96,536,331	75.6%
MULTI-FAMILY	0	0.0%
CONDO	22,995,370	18.0%
DUPLEX	5,885,540	4.6%
3-PLEX/4-PLEX	1,195,098	0.9%
OTHER PROPERTY TYPE	1,089,530	0.9%
GEOGRAPHIC REGION		
ANCHORAGE	46,277,034	36.2%
FAIRBANKS/NORTH POLE	18,703,666	14.6%
WASILLA/PALMER	20,782,136	16.3%
KENAI/SOLDOTNA/HOMER	9,229,682	7.2%
JUNEAU/KETCHIKAN	9,824,996	7.7%
EAGLE RIVER/CHUGIAK	4,522,125	3.5%
KODIAK ISLAND	3,478,527	2.7%
OTHER GEOGRAPHIC REGION	14,883,704	11.7%
MORTGAGE INSURANCE		
UNINSURED	41,614,857	32.6%
FEDERALLY INSURED - FHA	33,607,478	26.3%
FEDERALLY INSURED - VA	9,572,987	7.5%
PRIMARY MORTGAGE INSURANCE	14,748,823	11.5%
FEDERALLY INSURED - RD	16,294,646	12.8%
FEDERALLY INSURED - HUD 184	11,863,078	9.3%
SELLER SERVICER		
WELLS FARGO	62,675,948	49.1%
ALASKA USA	34,252,558	26.8%
OTHER SELLER SERVICER	18,073,916	14.2%
FIRST NATIONAL BANK OF AK	12,699,447	9.9%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.614%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	130,536,913	98.5%
PARTICIPATION LOANS	1,947,645	1.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**132,484,558**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,147,599	2.38%
60 DAYS PAST DUE	1,452,785	1.10%
90 DAYS PAST DUE	849,334	0.64%
120+ DAYS PAST DUE	543,421	0.41%
TOTAL DELINQUENT	**5,993,138**	**4.52%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	97,612,440	73.7%
RURAL	14,244,176	10.8%
TAXABLE	11,718,918	8.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	8,742,843	6.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	166,180	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	105,145,759	79.4%
MULTI-FAMILY	0	0.0%
CONDO	21,143,799	16.0%
DUPLEX	5,050,064	3.8%
3-PLEX/4-PLEX	776,765	0.6%
OTHER PROPERTY TYPE	368,170	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	50,583,378	38.2%
FAIRBANKS/NORTH POLE	17,686,558	13.3%
WASILLA/PALMER	23,126,403	17.5%
KENAI/SOLDOTNA/HOMER	8,298,671	6.3%
JUNEAU/KETCHIKAN	9,850,101	7.4%
EAGLE RIVER/CHUGIAK	4,007,636	3.0%
KODIAK ISLAND	4,279,963	3.2%
OTHER GEOGRAPHIC REGION	14,651,847	11.1%
MORTGAGE INSURANCE		
UNINSURED	34,060,186	25.7%
FEDERALLY INSURED - FHA	43,209,437	32.6%
FEDERALLY INSURED - VA	7,301,223	5.5%
PRIMARY MORTGAGE INSURANCE	10,908,898	8.2%
FEDERALLY INSURED - RD	22,519,756	17.0%
FEDERALLY INSURED - HUD 184	14,485,059	10.9%
SELLER SERVICER		
WELLS FARGO	71,621,418	54.1%
ALASKA USA	36,755,107	27.7%
OTHER SELLER SERVICER	14,840,284	11.2%
FIRST NATIONAL BANK OF AK	9,267,749	7.0%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.931%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	205,629,402	92.2%
PARTICIPATION LOANS	17,375,928	7.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**223,005,329**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	6,146,456	2.76%
60 DAYS PAST DUE	1,360,114	0.61%
90 DAYS PAST DUE	498,465	0.22%
120+ DAYS PAST DUE	1,606,250	0.72%
TOTAL DELINQUENT	**9,611,285**	**4.31%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	153,174,832	68.7%
RURAL	35,942,610	16.1%
TAXABLE	17,990,896	8.1%
MULTI-FAMILY/SPECIAL NEEDS	475,662	0.2%
TAXABLE FIRST-TIME HOMEBUYER	14,623,951	6.6%
VETERANS MORTGAGE PROGRAM	287,635	0.1%
OTHER LOAN PROGRAM	509,743	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	179,777,116	80.6%
MULTI-FAMILY	0	0.0%
CONDO	33,091,145	14.8%
DUPLEX	8,798,845	3.9%
3-PLEX/4-PLEX	489,649	0.2%
OTHER PROPERTY TYPE	848,574	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	85,389,052	38.3%
FAIRBANKS/NORTH POLE	19,725,621	8.8%
WASILLA/PALMER	37,050,673	16.6%
KENAI/SOLDOTNA/HOMER	19,782,912	8.9%
JUNEAU/KETCHIKAN	17,345,892	7.8%
EAGLE RIVER/CHUGIAK	6,764,102	3.0%
KODIAK ISLAND	11,826,387	5.3%
OTHER GEOGRAPHIC REGION	25,120,690	11.3%
MORTGAGE INSURANCE		
UNINSURED	80,630,817	36.2%
FEDERALLY INSURED - FHA	49,357,531	22.1%
FEDERALLY INSURED - VA	15,285,388	6.9%
PRIMARY MORTGAGE INSURANCE	24,101,433	10.8%
FEDERALLY INSURED - RD	33,298,950	14.9%
FEDERALLY INSURED - HUD 184	20,331,210	9.1%
SELLER SERVICER		
WELLS FARGO	112,950,210	50.6%
ALASKA USA	61,405,548	27.5%
OTHER SELLER SERVICER	26,597,729	11.9%
FIRST NATIONAL BANK OF AK	22,051,841	9.9%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.651%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	88,301,634	99.6%
PARTICIPATION LOANS	384,920	0.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**88,686,554**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,962,321	4.47%
60 DAYS PAST DUE	1,054,966	1.19%
90 DAYS PAST DUE	316,609	0.36%
120+ DAYS PAST DUE	2,799,249	3.16%
TOTAL DELINQUENT	**8,133,144**	**9.17%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	909,247	1.0%
RURAL	6,534,396	7.4%
TAXABLE	9,085,294	10.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	7,044,130	7.9%
VETERANS MORTGAGE PROGRAM	65,113,487	73.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	79,386,759	89.5%
MULTI-FAMILY	0	0.0%
CONDO	5,125,155	5.8%
DUPLEX	2,584,443	2.9%
3-PLEX/4-PLEX	1,525,696	1.7%
OTHER PROPERTY TYPE	64,501	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	17,264,768	19.5%
FAIRBANKS/NORTH POLE	28,392,229	32.0%
WASILLA/PALMER	16,824,791	19.0%
KENAI/SOLDOTNA/HOMER	2,517,912	2.8%
JUNEAU/KETCHIKAN	3,346,160	3.8%
EAGLE RIVER/CHUGIAK	12,057,225	13.6%
KODIAK ISLAND	2,484,529	2.8%
OTHER GEOGRAPHIC REGION	5,798,939	6.5%
MORTGAGE INSURANCE		
UNINSURED	16,313,924	18.4%
FEDERALLY INSURED - FHA	5,276,610	5.9%
FEDERALLY INSURED - VA	57,883,900	65.3%
PRIMARY MORTGAGE INSURANCE	5,030,640	5.7%
FEDERALLY INSURED - RD	1,666,029	1.9%
FEDERALLY INSURED - HUD 184	2,515,452	2.8%
SELLER SERVICER		
WELLS FARGO	42,288,099	47.7%
ALASKA USA	25,809,949	29.1%
OTHER SELLER SERVICER	13,022,811	14.7%
FIRST NATIONAL BANK OF AK	7,565,694	8.5%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.931%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	25,313,377	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**25,313,377**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,196,317	4.73%
60 DAYS PAST DUE	611,941	2.42%
90 DAYS PAST DUE	192,396	0.76%
120+ DAYS PAST DUE	586,681	2.32%
TOTAL DELINQUENT	**2,587,336**	**10.22%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,097,406	4.3%
RURAL	1,176,059	4.6%
TAXABLE	2,164,655	8.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	3,019,910	11.9%
VETERANS MORTGAGE PROGRAM	17,855,347	70.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	22,288,358	88.0%
MULTI-FAMILY	0	0.0%
CONDO	2,271,114	9.0%
DUPLEX	514,015	2.0%
3-PLEX/4-PLEX	186,859	0.7%
OTHER PROPERTY TYPE	53,030	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	5,445,399	21.5%
FAIRBANKS/NORTH POLE	6,700,324	26.5%
WASILLA/PALMER	4,774,697	18.9%
KENAI/SOLDOTNA/HOMER	683,478	2.7%
JUNEAU/KETCHIKAN	1,085,369	4.3%
EAGLE RIVER/CHUGIAK	3,360,120	13.3%
KODIAK ISLAND	899,622	3.6%
OTHER GEOGRAPHIC REGION	2,364,366	9.3%
MORTGAGE INSURANCE		
UNINSURED	4,456,138	17.6%
FEDERALLY INSURED - FHA	1,936,558	7.7%
FEDERALLY INSURED - VA	15,944,134	63.0%
PRIMARY MORTGAGE INSURANCE	1,398,959	5.5%
FEDERALLY INSURED - RD	186,052	0.7%
FEDERALLY INSURED - HUD 184	1,391,536	5.5%
SELLER SERVICER		
WELLS FARGO	11,254,256	44.5%
ALASKA USA	7,119,157	28.1%
OTHER SELLER SERVICER	3,732,283	14.7%
FIRST NATIONAL BANK OF AK	3,207,681	12.7%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.392%
Weighted Average Remaining Term	200
Weighted Average Loan To Value	102

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	25,719,728	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**25,719,728**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	414,541	1.61%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**414,541**	**1.61%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	25,719,728	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,925,256	7.5%
MULTI-FAMILY	22,859,960	88.9%
CONDO	183,638	0.7%
DUPLEX	750,875	2.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	18,372,539	71.4%
FAIRBANKS/NORTH POLE	1,234,311	4.8%
WASILLA/PALMER	207,587	0.8%
KENAI/SOLDOTNA/HOMER	1,184,071	4.6%
JUNEAU/KETCHIKAN	2,445,780	9.5%
EAGLE RIVER/CHUGIAK	2,065,126	8.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	210,314	0.8%
MORTGAGE INSURANCE		
UNINSURED	25,719,728	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	20,693,787	80.5%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	1,799,716	7.0%
FIRST NATIONAL BANK OF AK	3,226,225	12.5%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.111%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	180,606,563	97.7%
PARTICIPATION LOANS	4,345,779	2.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**184,952,342**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,505,099	1.35%
60 DAYS PAST DUE	1,760,321	0.95%
90 DAYS PAST DUE	609,357	0.33%
120+ DAYS PAST DUE	515,837	0.28%
TOTAL DELINQUENT	**5,390,614**	**2.91%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,036,255	2.2%
RURAL	63,484,899	34.3%
TAXABLE	66,482,655	35.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	43,386,821	23.5%
VETERANS MORTGAGE PROGRAM	3,043,604	1.6%
OTHER LOAN PROGRAM	4,518,108	2.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	156,875,242	84.8%
MULTI-FAMILY	0	0.0%
CONDO	12,438,069	6.7%
DUPLEX	13,694,480	7.4%
3-PLEX/4-PLEX	1,859,613	1.0%
OTHER PROPERTY TYPE	84,938	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	49,204,594	26.6%
FAIRBANKS/NORTH POLE	17,825,710	9.6%
WASILLA/PALMER	16,071,516	8.7%
KENAI/SOLDOTNA/HOMER	20,489,572	11.1%
JUNEAU/KETCHIKAN	22,456,370	12.1%
EAGLE RIVER/CHUGIAK	11,110,486	6.0%
KODIAK ISLAND	9,006,525	4.9%
OTHER GEOGRAPHIC REGION	38,787,569	21.0%
MORTGAGE INSURANCE		
UNINSURED	99,389,973	53.7%
FEDERALLY INSURED - FHA	22,486,002	12.2%
FEDERALLY INSURED - VA	10,179,824	5.5%
PRIMARY MORTGAGE INSURANCE	30,483,146	16.5%
FEDERALLY INSURED - RD	7,011,763	3.8%
FEDERALLY INSURED - HUD 184	15,401,634	8.3%
SELLER SERVICER		
WELLS FARGO	79,551,558	43.0%
ALASKA USA	34,063,348	18.4%
OTHER SELLER SERVICER	43,062,033	23.3%
FIRST NATIONAL BANK OF AK	28,275,403	15.3%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	5.028%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	161,952,074	97.7%
PARTICIPATION LOANS	3,816,956	2.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**165,769,030**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,049,497	1.84%
60 DAYS PAST DUE	1,790,338	1.08%
90 DAYS PAST DUE	368,115	0.22%
120+ DAYS PAST DUE	1,926,719	1.16%
TOTAL DELINQUENT	**7,134,669**	**4.30%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,388,732	8.1%
RURAL	45,291,654	27.3%
TAXABLE	49,175,524	29.7%
MULTI-FAMILY/SPECIAL NEEDS	4,953,407	3.0%
TAXABLE FIRST-TIME HOMEBUYER	44,224,425	26.7%
VETERANS MORTGAGE PROGRAM	6,580,027	4.0%
OTHER LOAN PROGRAM	2,155,261	1.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	134,237,359	81.0%
MULTI-FAMILY	4,804,286	2.9%
CONDO	13,641,920	8.2%
DUPLEX	10,359,484	6.2%
3-PLEX/4-PLEX	2,367,200	1.4%
OTHER PROPERTY TYPE	358,781	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	59,127,447	35.7%
FAIRBANKS/NORTH POLE	18,311,377	11.0%
WASILLA/PALMER	14,303,856	8.6%
KENAI/SOLDOTNA/HOMER	15,284,781	9.2%
JUNEAU/KETCHIKAN	14,770,954	8.9%
EAGLE RIVER/CHUGIAK	5,596,189	3.4%
KODIAK ISLAND	6,640,407	4.0%
OTHER GEOGRAPHIC REGION	31,734,020	19.1%
MORTGAGE INSURANCE		
UNINSURED	78,316,139	47.2%
FEDERALLY INSURED - FHA	26,589,609	16.0%
FEDERALLY INSURED - VA	15,127,990	9.1%
PRIMARY MORTGAGE INSURANCE	28,951,802	17.5%
FEDERALLY INSURED - RD	5,960,087	3.6%
FEDERALLY INSURED - HUD 184	10,823,403	6.5%
SELLER SERVICER		
WELLS FARGO	77,562,303	46.8%
ALASKA USA	31,381,636	18.9%
OTHER SELLER SERVICER	29,245,562	17.6%
FIRST NATIONAL BANK OF AK	27,579,529	16.6%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.155%
Weighted Average Remaining Term	257
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	49,004,480	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**49,004,480**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,410,878	2.88%
60 DAYS PAST DUE	383,341	0.78%
90 DAYS PAST DUE	386,955	0.79%
120+ DAYS PAST DUE	499,268	1.02%
TOTAL DELINQUENT	**2,680,442**	**5.47%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,379,922	23.2%
RURAL	20,337,182	41.5%
TAXABLE	5,330,638	10.9%
MULTI-FAMILY/SPECIAL NEEDS	5,204,375	10.6%
TAXABLE FIRST-TIME HOMEBUYER	4,814,208	9.8%
VETERANS MORTGAGE PROGRAM	1,938,156	4.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	38,152,823	77.9%
MULTI-FAMILY	5,204,375	10.6%
CONDO	3,022,450	6.2%
DUPLEX	1,962,541	4.0%
3-PLEX/4-PLEX	292,456	0.6%
OTHER PROPERTY TYPE	369,835	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	14,428,956	29.4%
FAIRBANKS/NORTH POLE	3,259,631	6.7%
WASILLA/PALMER	6,042,279	12.3%
KENAI/SOLDOTNA/HOMER	6,905,847	14.1%
JUNEAU/KETCHIKAN	2,099,592	4.3%
EAGLE RIVER/CHUGIAK	353,736	0.7%
KODIAK ISLAND	3,374,086	6.9%
OTHER GEOGRAPHIC REGION	12,540,354	25.6%
MORTGAGE INSURANCE		
UNINSURED	29,333,817	59.9%
FEDERALLY INSURED - FHA	8,543,204	17.4%
FEDERALLY INSURED - VA	3,642,203	7.4%
PRIMARY MORTGAGE INSURANCE	3,612,530	7.4%
FEDERALLY INSURED - RD	3,207,790	6.5%
FEDERALLY INSURED - HUD 184	664,936	1.4%
SELLER SERVICER		
WELLS FARGO	20,920,288	42.7%
ALASKA USA	11,819,071	24.1%
OTHER SELLER SERVICER	6,064,923	12.4%
FIRST NATIONAL BANK OF AK	10,200,198	20.8%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	4.850%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	91,163,314	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**91,163,314**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,054,956	3.35%
60 DAYS PAST DUE	1,003,897	1.10%
90 DAYS PAST DUE	1,090,470	1.20%
120+ DAYS PAST DUE	1,059,690	1.16%
TOTAL DELINQUENT	**6,209,012**	**6.81%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,883,124	9.7%
RURAL	36,948,978	40.5%
TAXABLE	16,635,259	18.2%
MULTI-FAMILY/SPECIAL NEEDS	1,856,658	2.0%
TAXABLE FIRST-TIME HOMEBUYER	10,991,784	12.1%
VETERANS MORTGAGE PROGRAM	13,611,745	14.9%
OTHER LOAN PROGRAM	2,235,766	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	76,269,586	83.7%
MULTI-FAMILY	1,670,989	1.8%
CONDO	4,524,996	5.0%
DUPLEX	5,072,873	5.6%
3-PLEX/4-PLEX	1,640,470	1.8%
OTHER PROPERTY TYPE	1,984,401	2.2%
GEOGRAPHIC REGION		
ANCHORAGE	22,367,168	24.5%
FAIRBANKS/NORTH POLE	7,472,972	8.2%
WASILLA/PALMER	7,567,372	8.3%
KENAI/SOLDOTNA/HOMER	12,536,540	13.8%
JUNEAU/KETCHIKAN	8,602,906	9.4%
EAGLE RIVER/CHUGIAK	5,662,113	6.2%
KODIAK ISLAND	4,996,360	5.5%
OTHER GEOGRAPHIC REGION	21,957,883	24.1%
MORTGAGE INSURANCE		
UNINSURED	52,495,760	57.6%
FEDERALLY INSURED - FHA	9,765,509	10.7%
FEDERALLY INSURED - VA	11,499,578	12.6%
PRIMARY MORTGAGE INSURANCE	9,900,815	10.9%
FEDERALLY INSURED - RD	4,185,121	4.6%
FEDERALLY INSURED - HUD 184	3,316,531	3.6%
SELLER SERVICER		
WELLS FARGO	40,492,045	44.4%
ALASKA USA	17,905,788	19.6%
OTHER SELLER SERVICER	14,027,041	15.4%
FIRST NATIONAL BANK OF AK	18,738,441	20.6%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	4.654%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	43,686,827	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**43,686,827**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,484,869	3.40%
60 DAYS PAST DUE	125,833	0.29%
90 DAYS PAST DUE	164,800	0.38%
120+ DAYS PAST DUE	114,090	0.26%
TOTAL DELINQUENT	**1,889,592**	**4.33%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	317,967	0.7%
RURAL	26,073,607	59.7%
TAXABLE	6,075,509	13.9%
MULTI-FAMILY/SPECIAL NEEDS	3,228,651	7.4%
TAXABLE FIRST-TIME HOMEBUYER	3,745,900	8.6%
VETERANS MORTGAGE PROGRAM	3,812,916	8.7%
OTHER LOAN PROGRAM	432,277	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	35,925,813	82.2%
MULTI-FAMILY	2,605,077	6.0%
CONDO	1,297,705	3.0%
DUPLEX	3,500,201	8.0%
3-PLEX/4-PLEX	181,458	0.4%
OTHER PROPERTY TYPE	176,573	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	7,553,546	17.3%
FAIRBANKS/NORTH POLE	2,482,061	5.7%
WASILLA/PALMER	1,973,939	4.5%
KENAI/SOLDOTNA/HOMER	6,340,138	14.5%
JUNEAU/KETCHIKAN	5,883,375	13.5%
EAGLE RIVER/CHUGIAK	2,540,487	5.8%
KODIAK ISLAND	3,316,222	7.6%
OTHER GEOGRAPHIC REGION	13,597,058	31.1%
MORTGAGE INSURANCE		
UNINSURED	29,388,652	67.3%
FEDERALLY INSURED - FHA	3,204,804	7.3%
FEDERALLY INSURED - VA	3,265,196	7.5%
PRIMARY MORTGAGE INSURANCE	3,746,533	8.6%
FEDERALLY INSURED - RD	1,823,803	4.2%
FEDERALLY INSURED - HUD 184	2,257,838	5.2%
SELLER SERVICER		
WELLS FARGO	20,023,364	45.8%
ALASKA USA	5,644,686	12.9%
OTHER SELLER SERVICER	7,968,400	18.2%
FIRST NATIONAL BANK OF AK	10,050,377	23.0%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.289%
Weighted Average Remaining Term	227
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	68,631,159	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**68,631,159**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,933,877	4.27%
60 DAYS PAST DUE	1,275,998	1.86%
90 DAYS PAST DUE	339,039	0.49%
120+ DAYS PAST DUE	696,538	1.01%
TOTAL DELINQUENT	**5,245,452**	**7.64%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	40,292,835	58.7%
RURAL	6,209,444	9.0%
TAXABLE	6,757,711	9.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	4,516,427	6.6%
VETERANS MORTGAGE PROGRAM	10,854,741	15.8%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	53,095,171	77.4%
MULTI-FAMILY	0	0.0%
CONDO	12,700,284	18.5%
DUPLEX	2,286,823	3.3%
3-PLEX/4-PLEX	462,084	0.7%
OTHER PROPERTY TYPE	86,797	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	34,503,981	50.3%
FAIRBANKS/NORTH POLE	7,065,310	10.3%
WASILLA/PALMER	10,775,192	15.7%
KENAI/SOLDOTNA/HOMER	2,998,351	4.4%
JUNEAU/KETCHIKAN	3,902,038	5.7%
EAGLE RIVER/CHUGIAK	2,240,576	3.3%
KODIAK ISLAND	1,648,184	2.4%
OTHER GEOGRAPHIC REGION	5,497,527	8.0%
MORTGAGE INSURANCE		
UNINSURED	22,372,964	32.6%
FEDERALLY INSURED - FHA	22,717,688	33.1%
FEDERALLY INSURED - VA	11,957,052	17.4%
PRIMARY MORTGAGE INSURANCE	5,108,338	7.4%
FEDERALLY INSURED - RD	5,287,717	7.7%
FEDERALLY INSURED - HUD 184	1,187,399	1.7%
SELLER SERVICER		
WELLS FARGO	40,603,939	59.2%
ALASKA USA	12,357,266	18.0%
OTHER SELLER SERVICER	7,248,241	10.6%
FIRST NATIONAL BANK OF AK	8,421,712	12.3%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	6.940%
Weighted Average Remaining Term	365
Weighted Average Loan To Value	43

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	136,940,845	99.7%
PARTICIPATION LOANS	407,956	0.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**137,348,801**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,295,285	2.40%
60 DAYS PAST DUE	547,649	0.40%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	192,440	0.14%
TOTAL DELINQUENT	**4,035,374**	**2.94%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,852	0.0%
RURAL	1,835,065	1.3%
TAXABLE	4,687,484	3.4%
MULTI-FAMILY/SPECIAL NEEDS	120,909,604	88.0%
TAXABLE FIRST-TIME HOMEBUYER	6,744,486	4.9%
VETERANS MORTGAGE PROGRAM	2,209,957	1.6%
OTHER LOAN PROGRAM	923,354	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	21,863,625	15.9%
MULTI-FAMILY	111,947,016	81.5%
CONDO	426,759	0.3%
DUPLEX	2,428,969	1.8%
3-PLEX/4-PLEX	567,933	0.4%
OTHER PROPERTY TYPE	114,500	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	40,815,607	29.7%
FAIRBANKS/NORTH POLE	57,671,096	42.0%
WASILLA/PALMER	14,304,677	10.4%
KENAI/SOLDOTNA/HOMER	3,194,993	2.3%
JUNEAU/KETCHIKAN	8,178,828	6.0%
EAGLE RIVER/CHUGIAK	1,598,325	1.2%
KODIAK ISLAND	2,519,035	1.8%
OTHER GEOGRAPHIC REGION	9,066,241	6.6%
MORTGAGE INSURANCE		
UNINSURED	127,602,860	92.9%
FEDERALLY INSURED - FHA	1,056,625	0.8%
FEDERALLY INSURED - VA	3,022,353	2.2%
PRIMARY MORTGAGE INSURANCE	4,203,568	3.1%
FEDERALLY INSURED - RD	259,815	0.2%
FEDERALLY INSURED - HUD 184	1,203,580	0.9%
SELLER SERVICER		
WELLS FARGO	33,024,760	24.0%
ALASKA USA	7,814,594	5.7%
OTHER SELLER SERVICER	68,225,358	49.7%
FIRST NATIONAL BANK OF AK	28,284,089	20.6%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	5.919%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	135,985,749	92.3%
PARTICIPATION LOANS	11,398,420	7.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**147,384,169**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,007,862	2.72%
60 DAYS PAST DUE	602,035	0.41%
90 DAYS PAST DUE	15,300	0.01%
120+ DAYS PAST DUE	1,560,550	1.06%
TOTAL DELINQUENT	**6,185,747**	**4.20%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,682,448	3.2%
RURAL	11,962,622	8.1%
TAXABLE	12,139,733	8.2%
MULTI-FAMILY/SPECIAL NEEDS	98,953,844	67.1%
TAXABLE FIRST-TIME HOMEBUYER	18,219,578	12.4%
VETERANS MORTGAGE PROGRAM	1,052,241	0.7%
OTHER LOAN PROGRAM	373,703	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	54,821,344	37.2%
MULTI-FAMILY	82,748,784	56.1%
CONDO	3,251,317	2.2%
DUPLEX	3,220,675	2.2%
3-PLEX/4-PLEX	2,437,927	1.7%
OTHER PROPERTY TYPE	904,122	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	84,198,344	57.1%
FAIRBANKS/NORTH POLE	16,860,350	11.4%
WASILLA/PALMER	13,554,696	9.2%
KENAI/SOLDOTNA/HOMER	8,341,610	5.7%
JUNEAU/KETCHIKAN	3,092,944	2.1%
EAGLE RIVER/CHUGIAK	10,108,757	6.9%
KODIAK ISLAND	3,029,100	2.1%
OTHER GEOGRAPHIC REGION	8,198,369	5.6%
MORTGAGE INSURANCE		
UNINSURED	119,874,357	81.3%
FEDERALLY INSURED - FHA	11,155,150	7.6%
FEDERALLY INSURED - VA	7,626,776	5.2%
PRIMARY MORTGAGE INSURANCE	4,127,280	2.8%
FEDERALLY INSURED - RD	2,478,955	1.7%
FEDERALLY INSURED - HUD 184	2,121,652	1.4%
SELLER SERVICER		
WELLS FARGO	42,779,497	29.0%
ALASKA USA	17,181,247	11.7%
OTHER SELLER SERVICER	27,609,150	18.7%
FIRST NATIONAL BANK OF AK	59,814,274	40.6%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.055%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	138,338,160	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**138,338,160**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,595,442	1.88%
60 DAYS PAST DUE	1,633,624	1.18%
90 DAYS PAST DUE	692,494	0.50%
120+ DAYS PAST DUE	3,071,655	2.22%
TOTAL DELINQUENT	**7,993,215**	**5.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,085,004	3.0%
RURAL	54,558,373	39.4%
TAXABLE	35,750,454	25.8%
MULTI-FAMILY/SPECIAL NEEDS	27,006,006	19.5%
TAXABLE FIRST-TIME HOMEBUYER	14,747,451	10.7%
VETERANS MORTGAGE PROGRAM	1,226,933	0.9%
OTHER LOAN PROGRAM	963,938	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	100,340,761	72.5%
MULTI-FAMILY	26,054,378	18.8%
CONDO	3,906,018	2.8%
DUPLEX	6,745,803	4.9%
3-PLEX/4-PLEX	805,832	0.6%
OTHER PROPERTY TYPE	485,367	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	42,702,456	30.9%
FAIRBANKS/NORTH POLE	8,684,919	6.3%
WASILLA/PALMER	10,175,412	7.4%
KENAI/SOLDOTNA/HOMER	13,820,129	10.0%
JUNEAU/KETCHIKAN	11,855,076	8.6%
EAGLE RIVER/CHUGIAK	4,265,131	3.1%
KODIAK ISLAND	9,758,814	7.1%
OTHER GEOGRAPHIC REGION	37,076,221	26.8%
MORTGAGE INSURANCE		
UNINSURED	87,057,256	62.9%
FEDERALLY INSURED - FHA	8,944,220	6.5%
FEDERALLY INSURED - VA	7,122,151	5.1%
PRIMARY MORTGAGE INSURANCE	20,235,057	14.6%
FEDERALLY INSURED - RD	6,396,853	4.6%
FEDERALLY INSURED - HUD 184	8,582,622	6.2%
SELLER SERVICER		
WELLS FARGO	71,525,166	51.7%
ALASKA USA	21,488,863	15.5%
OTHER SELLER SERVICER	21,771,450	15.7%
FIRST NATIONAL BANK OF AK	23,552,680	17.0%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.098%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	95,492,053	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**95,492,053**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,677,118	2.80%
60 DAYS PAST DUE	780,065	0.82%
90 DAYS PAST DUE	279,039	0.29%
120+ DAYS PAST DUE	232,770	0.24%
TOTAL DELINQUENT	**3,968,992**	**4.16%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,262,500	7.6%
RURAL	32,589,805	34.1%
TAXABLE	18,824,308	19.7%
MULTI-FAMILY/SPECIAL NEEDS	5,636,337	5.9%
TAXABLE FIRST-TIME HOMEBUYER	13,024,263	13.6%
VETERANS MORTGAGE PROGRAM	15,464,858	16.2%
OTHER LOAN PROGRAM	2,689,982	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	81,016,281	84.8%
MULTI-FAMILY	3,668,927	3.8%
CONDO	4,848,866	5.1%
DUPLEX	4,115,337	4.3%
3-PLEX/4-PLEX	1,322,658	1.4%
OTHER PROPERTY TYPE	519,984	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	26,837,079	28.1%
FAIRBANKS/NORTH POLE	9,538,675	10.0%
WASILLA/PALMER	9,365,164	9.8%
KENAI/SOLDOTNA/HOMER	8,804,167	9.2%
JUNEAU/KETCHIKAN	6,740,151	7.1%
EAGLE RIVER/CHUGIAK	6,274,805	6.6%
KODIAK ISLAND	6,135,963	6.4%
OTHER GEOGRAPHIC REGION	21,796,050	22.8%
MORTGAGE INSURANCE		
UNINSURED	48,618,793	50.9%
FEDERALLY INSURED - FHA	12,879,085	13.5%
FEDERALLY INSURED - VA	17,005,756	17.8%
PRIMARY MORTGAGE INSURANCE	7,919,954	8.3%
FEDERALLY INSURED - RD	3,128,169	3.3%
FEDERALLY INSURED - HUD 184	5,940,296	6.2%
SELLER SERVICER		
WELLS FARGO	43,257,139	45.3%
ALASKA USA	19,074,949	20.0%
OTHER SELLER SERVICER	17,431,558	18.3%
FIRST NATIONAL BANK OF AK	15,728,407	16.5%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
CFTHB	7,615,455	156,341	0	7,771,796	13.2%	3.763%	351	91	0	0.00%
CMFTX	7,025,362	0	0	7,025,362	11.9%	5.650%	175	70	0	0.00%
CNCL2	2,691,040	0	0	2,691,040	4.6%	4.366%	359	85	0	0.00%
COR	3,318,692	0	0	3,318,692	5.6%	4.039%	322	88	0	0.00%
COR15	276,239	0	0	276,239	0.5%	3.375%	180	57	0	0.00%
CREOS	0	0	6,228,812	6,228,812	10.6%	0.000%	0	0	0	0.00%
CSPND	2,365,599	0	0	2,365,599	4.0%	7.002%	359	101	0	0.00%
CTAX	12,658,773	0	0	12,658,773	21.5%	4.260%	355	86	0	0.00%
CVETS	2,993,314	0	0	2,993,314	5.1%	3.810%	360	101	0	0.00%
ETAX	6,249,278	0	0	6,249,278	10.6%	4.171%	349	92	0	0.00%
SRHRF	6,535,300	508,820	0	7,044,120	12.0%	6.239%	230	52	13,501	0.19%
SRQ30	191,336	0	0	191,336	0.3%	4.250%	359	89	0	0.00%
	51,920,387	**665,161**	**6,228,812**	**58,814,361**	**100.0%**	**4.711%**	**311**	**82**	**13,501**	**0.03%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	82,812,737	3,277,681	0	86,090,419	62.9%	5.662%	284	80	6,218,113	7.22%
E021B	39,460,833	0	0	39,460,833	28.8%	6.368%	304	81	1,357,234	3.44%
E021C	11,318,464	0	0	11,318,464	8.3%	5.646%	293	80	623,747	5.51%
	133,592,034	**3,277,681**	**0**	**136,869,715**	**100.0%**	**5.864%**	**290**	**81**	**8,199,094**	**5.99%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	25,331,591	789,283	0	26,120,874	100.0%	5.399%	260	77	3,413,551	13.07%
	25,331,591	**789,283**	**0**	**26,120,874**	**100.0%**	**5.399%**	**260**	**77**	**3,413,551**	**13.07%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	58,741,034	1,342,522	0	60,083,556	72.6%	4.829%	301	82	2,153,787	3.58%
E076B	15,929,796	2,622,790	0	18,552,586	22.4%	4.932%	266	78	2,053,525	11.07%
E07AL	4,142,107	0	0	4,142,107	5.0%	5.672%	299	78	352,497	8.51%
	78,812,936	**3,965,312**	**0**	**82,778,249**	**100.0%**	**4.895%**	**293**	**81**	**4,559,809**	**5.51%**
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	60,364,615	825,235	0	61,189,850	73.6%	4.954%	302	82	1,256,385	2.05%
E076C	13,633,759	1,544,497	0	15,178,255	18.3%	5.164%	273	83	2,399,792	15.81%
E07BL	6,794,197	0	0	6,794,197	8.2%	5.508%	313	85	150,604	2.22%
	80,792,572	**2,369,731**	**0**	**83,162,303**	**100.0%**	**5.038%**	**298**	**82**	**3,806,781**	**4.58%**
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	71,212,413	1,261,552	0	72,473,965	70.2%	4.692%	303	81	2,853,294	3.94%
E077C	24,699,346	991,951	0	25,691,297	24.9%	5.132%	277	80	4,376,019	17.03%
E07DL	5,069,312	0	0	5,069,312	4.9%	6.386%	298	83	226,558	4.47%
	100,981,071	**2,253,502**	**0**	**103,234,573**	**100.0%**	**4.885%**	**296**	**81**	**7,455,871**	**7.22%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	63,465,282	27,356,865	0	90,822,147	79.7%	3.541%	309	82	3,547,880	3.91%
E098A	15,877,194	1,242,486	0	17,119,680	15.0%	5.215%	284	81	3,188,388	18.62%
E09AL	6,055,373	0	0	6,055,373	5.3%	5.711%	318	85	407,130	6.72%
	85,397,849	**28,599,351**	**0**	**113,997,201**	**100.0%**	**3.908%**	**306**	**82**	**7,143,398**	**6.27%**
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	66,225,567	24,820,357	0	91,045,924	74.6%	3.413%	301	82	3,310,492	3.64%
E098B	23,329,526	1,105,017	0	24,434,544	20.0%	5.347%	295	85	2,542,931	10.41%
E09BL	6,589,290	0	0	6,589,290	5.4%	5.587%	314	87	110,677	1.68%
	96,144,384	**25,925,374**	**0**	**122,069,758**	**100.0%**	**3.918%**	**301**	**83**	**5,964,100**	**4.89%**
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	51,299,704	20,645,289	0	71,944,992	56.3%	3.791%	300	83	4,126,784	5.74%
E099C	48,561,984	0	0	48,561,984	38.0%	5.513%	309	85	2,836,617	5.84%
E09DL	7,194,893	0	0	7,194,893	5.6%	5.254%	314	82	184,102	2.56%
	107,056,581	**20,645,289**	**0**	**127,701,870**	**100.0%**	**4.528%**	**304**	**84**	**7,147,503**	**5.60%**
121 MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E0911	52,659,071	0	0	52,659,071	39.7%	4.245%	324	90	2,464,995	4.68%
E10A1	40,241,539	0	0	40,241,539	30.4%	4.571%	323	89	1,706,851	4.24%
E10AL	7,254,236	0	0	7,254,236	5.5%	6.036%	323	84	129,810	1.79%
E10B1	30,382,067	1,947,645	0	32,329,713	24.4%	4.948%	317	81	1,691,482	5.23%
	130,536,913	**1,947,645**	**0**	**132,484,558**	**100.0%**	**4.614%**	**322**	**87**	**5,993,138**	**4.52%**
122 MORTGAGE REVENUE BONDS 2011 SERIES A & B										
E0912	114,868,501	3,939,072	0	118,807,573	53.3%	3.473%	331	88	5,996,380	5.05%
E11A1	9,875,747	0	0	9,875,747	4.4%	4.822%	212	63	1,108,522	11.22%
E11A2	15,603,216	0	0	15,603,216	7.0%	6.224%	244	75	764,034	4.90%
E11AL	19,815,842	2,926,066	0	22,741,908	10.2%	4.159%	307	78	276,093	1.21%
E11B1	45,466,096	10,510,789	0	55,976,885	25.1%	4.014%	292	79	1,466,257	2.62%
	205,629,402	**17,375,928**	**0**	**223,005,329**	**100.0%**	**3.931%**	**308**	**83**	**9,611,285**	**4.31%**
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	63,435,490	384,920	0	63,820,410	72.0%	5.097%	307	90	6,042,754	9.47%
C061C	24,866,144	0	0	24,866,144	28.0%	7.074%	302	82	2,090,390	8.41%
	88,301,634	**384,920**	**0**	**88,686,554**	**100.0%**	**5.651%**	**305**	**88**	**8,133,144**	**9.17%**
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	17,537,237	0	0	17,537,237	69.3%	5.278%	308	91	1,496,453	8.53%
C071C	7,776,140	0	0	7,776,140	30.7%	7.403%	307	84	1,090,883	14.03%
	25,313,377	**0**	**0**	**25,313,377**	**100.0%**	**5.931%**	**308**	**88**	**2,587,336**	**10.22%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
260	**HOUSING DEVELOPMENT BONDS 2004 SERIES A-C**									
HD04A	25,719,728	0	0	25,719,728	100.0%	6.392%	200	102	414,541	1.61%
	25,719,728	**0**	**0**	**25,719,728**	**100.0%**	**6.392%**	**200**	**102**	**414,541**	**1.61%**
405	**GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B**									
GM12A	131,451,600	4,345,779	0	135,797,379	73.4%	4.282%	302	80	4,776,574	3.52%
GM12B	49,154,963	0	0	49,154,963	26.6%	3.638%	295	75	614,040	1.25%
	180,606,563	**4,345,779**	**0**	**184,952,342**	**100.0%**	**4.111%**	**300**	**79**	**5,390,614**	**2.91%**
502	**GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**									
GP011	3,037,196	819,077	0	3,856,274	2.3%	4.617%	206	64	402,460	10.44%
GP012	2,822,410	878,537	0	3,700,948	2.2%	4.885%	200	62	18,827	0.51%
GP013	3,344,879	941,844	0	4,286,723	2.6%	4.780%	203	61	147,140	3.43%
GP01C	121,881,213	0	0	121,881,213	73.5%	5.256%	286	78	5,411,925	4.44%
GP10B	1,801,597	172,891	0	1,974,488	1.2%	5.731%	263	77	262,684	13.30%
GP11B	3,009,889	285,636	0	3,295,525	2.0%	5.738%	247	75	0	0.00%
GPGM1	26,054,891	718,970	0	26,773,860	16.2%	3.974%	299	80	891,633	3.33%
	161,952,074	**3,816,956**	**0**	**165,769,030**	**100.0%**	**5.028%**	**281**	**77**	**7,134,669**	**4.30%**
602	**STATE CAPITAL PROJECT BONDS 2002 SERIES A**									
SC02A	49,004,480	0	0	49,004,480	100.0%	5.155%	257	71	2,680,442	5.47%
	49,004,480	**0**	**0**	**49,004,480**	**100.0%**	**5.155%**	**257**	**71**	**2,680,442**	**5.47%**
603	**STATE CAPITAL PROJECT BONDS 2006 SERIES A**									
SC06A	91,163,314	0	0	91,163,314	100.0%	4.850%	263	72	6,209,012	6.81%
	91,163,314	**0**	**0**	**91,163,314**	**100.0%**	**4.850%**	**263**	**72**	**6,209,012**	**6.81%**
604	**STATE CAPITAL PROJECT BONDS 2007 SERIES A, B**									
SC07A	43,686,827	0	0	43,686,827	100.0%	4.654%	269	73	1,889,592	4.33%
	43,686,827	**0**	**0**	**43,686,827**	**100.0%**	**4.654%**	**269**	**73**	**1,889,592**	**4.33%**
605	**STATE CAPITAL PROJECT BONDS 2011 SERIES A**									
SC11A	68,631,159	0	0	68,631,159	100.0%	6.289%	227	69	5,245,452	7.64%
	68,631,159	**0**	**0**	**68,631,159**	**100.0%**	**6.289%**	**227**	**69**	**5,245,452**	**7.64%**
606	**STATE CAPITAL PROJECT BONDS 2012 SERIES A & B**									
SC12A	86,407,572	407,956	0	86,815,528	63.2%	6.340%	269	67	4,035,374	4.65%
SC12B	50,533,273	0	0	50,533,273	36.8%	7.970%	529	1	0	0.00%
	136,940,845	**407,956**	**0**	**137,348,801**	**100.0%**	**6.940%**	**365**	**43**	**4,035,374**	**2.94%**
607	**STATE CAPITAL PROJECT BONDS 2013 SERIES A & B**									
SC13A	97,234,175	0	0	97,234,175	66.0%	6.891%	302	68	4,293,141	4.42%
SC13B	38,751,574	11,398,420	0	50,149,994	34.0%	4.035%	291	71	1,892,606	3.77%
	135,985,749	**11,398,420**	**0**	**147,384,169**	**100.0%**	**5.919%**	**298**	**69**	**6,185,747**	**4.20%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	138,338,160	0	0	138,338,160	100.0%	5.055%	275	74	7,993,215	5.78%
	138,338,160	**0**	**0**	**138,338,160**	**100.0%**	**5.055%**	**275**	**74**	**7,993,215**	**5.78%**
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	95,492,053	0	0	95,492,053	100.0%	5.098%	268	76	3,968,992	4.16%
	95,492,053	**0**	**0**	**95,492,053**	**100.0%**	**5.098%**	**268**	**76**	**3,968,992**	**4.16%**
TOTAL	**2,337,331,682**	**128,168,291**	**6,228,812**	**2,471,728,785**	**100.0%**	**4.973%**	**295**	**77**	**125,176,162**	**5.08%**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
LOAN PROGRAM	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	701,633,979	67,162,662	768,796,641	31.2%	4.781%	295	83	58,208,744	7.57%
RURAL	453,878,378	21,249,988	475,128,366	19.3%	4.530%	269	72	15,256,443	3.21%
TAXABLE	399,118,242	16,723,216	415,841,457	16.9%	4.632%	306	79	13,886,461	3.34%
TAXABLE FIRST-TIME HOMEBUYER	295,024,575	14,052,592	309,077,167	12.5%	4.826%	305	85	14,345,313	4.64%
MULTI-FAMILY/SPECIAL NEEDS	308,656,085	0	308,656,085	12.5%	6.869%	312	57	11,943,085	3.87%
VETERANS	151,444,855	8,760,559	160,205,414	6.5%	4.845%	294	86	10,639,488	6.64%
NON-CONFORMING II	18,208,024	147,635	18,355,659	0.7%	3.955%	335	87	536,766	2.92%
AHGLP 5%	5,904,534	0	5,904,534	0.2%	5.000%	135	48	230,826	3.91%
NON-CONFORMING I	3,322,685	71,639	3,394,324	0.1%	4.432%	327	69	119,763	3.53%
MGIC SPECIAL	108,716	0	108,716	0.0%	9.401%	62	36	9,273	8.53%
YES YOU CAN PROGRAM	31,609	0	31,609	0.0%	7.500%	66	36	0	0.00%
AHFC TOTAL	**2,337,331,682**	**128,168,291**	**2,465,499,973**	**100.0%**	**4.973%**	**295**	**77**	**125,176,162**	**5.08%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **1/31/2014**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES Int Rate	Rem Term	LTV	DELINQUENT Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	1,681,066,583	99,418,298	1,780,484,881	72.2%	4.679%	293	81	95,250,643	5.35%
MULTI-PLEX	273,910,003	0	273,910,003	11.1%	7.050%	312	53	10,269,873	3.75%
CONDOMINIUM	248,123,260	22,021,741	270,145,002	11.0%	4.900%	293	82	13,557,070	5.02%
DUPLEX	105,174,461	5,688,337	110,862,798	4.5%	4.748%	293	78	4,581,276	4.13%
FOUR-PLEX	12,828,548	571,578	13,400,125	0.5%	4.994%	286	79	470,149	3.51%
MOBILE HOME TYPE I	8,403,480	314,468	8,717,948	0.4%	5.155%	266	73	473,492	5.43%
TRI-PLEX	7,516,761	153,869	7,670,630	0.3%	4.516%	297	77	573,660	7.48%
MOBILE HOME TYPE II	308,586	0	308,586	0.0%	5.606%	94	49	0	0.00%
AHFC TOTAL	**2,337,331,682**	**128,168,291**	**2,465,499,973**	**100.0%**	**4.973%**	**295**	**77**	**125,176,162**	**5.08%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **1/31/2014**

GEOGRAPHIC REGION	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
	MORTGAGE AND LOAN PORTFOLIO				**WEIGHTED AVERAGES**			**DELINQUENT**	
ANCHORAGE	876,985,508	48,316,690	925,302,198	37.5%	5.099%	296	80	53,192,342	5.75%
WASILLA	193,161,291	13,443,142	206,604,433	8.4%	4.964%	295	84	15,808,578	7.65%
FAIRBANKS	166,596,593	10,352,967	176,949,560	7.2%	5.025%	296	78	10,060,516	5.69%
PALMER	94,185,491	6,512,877	100,698,368	4.1%	5.110%	286	81	7,533,341	7.48%
SOLDOTNA	91,175,535	6,770,649	97,946,184	4.0%	4.238%	291	78	3,326,371	3.40%
EAGLE RIVER	90,858,611	4,423,067	95,281,678	3.9%	4.680%	303	85	5,132,540	5.39%
KODIAK	90,567,180	4,090,120	94,657,300	3.8%	4.714%	273	75	3,311,912	3.50%
KETCHIKAN	87,235,655	5,326,633	92,562,288	3.8%	4.458%	290	75	1,466,248	1.58%
JUNEAU	85,653,694	4,972,111	90,625,805	3.7%	4.917%	294	77	2,934,091	3.24%
NORTH POLE	78,814,516	4,657,919	83,472,435	3.4%	4.896%	298	85	6,845,382	8.20%
KENAI	47,403,554	3,390,184	50,793,738	2.1%	4.638%	292	79	2,097,406	4.13%
FORT WAINWRIGHT	49,985,677	0	49,985,677	2.0%	8.000%	531	0	0	0.00%
OTHER SOUTHCENTRAL	41,575,076	1,810,286	43,385,362	1.8%	4.748%	281	77	995,011	2.29%
HOMER	37,482,927	1,972,367	39,455,294	1.6%	4.552%	278	71	1,562,625	3.96%
OTHER SOUTHEAST	37,769,597	1,212,029	38,981,627	1.6%	4.671%	269	71	556,319	1.43%
PETERSBURG	31,345,297	1,579,457	32,924,753	1.3%	4.074%	259	71	496,858	1.51%
BETHEL	27,597,027	658,921	28,255,948	1.1%	5.429%	238	73	752,818	2.66%
OTHER SOUTHWEST	20,701,499	776,466	21,477,964	0.9%	5.327%	241	64	1,395,352	6.50%
NOME	19,718,759	554,807	20,273,566	0.8%	4.975%	278	77	1,875,157	9.25%
STERLING	18,744,460	968,236	19,712,696	0.8%	4.478%	283	75	250,344	1.27%
OTHER KENAI PENNINSULA	18,909,619	570,045	19,479,664	0.8%	4.541%	278	72	895,641	4.60%
CHUGIAK	17,283,241	1,508,482	18,791,723	0.8%	4.859%	301	81	767,805	4.09%
OTHER NORTH	17,162,790	390,261	17,553,051	0.7%	5.146%	245	72	997,829	5.68%
NIKISKI	16,897,302	573,685	17,470,986	0.7%	4.580%	283	78	822,492	4.71%
SITKA	15,952,807	778,842	16,731,649	0.7%	4.445%	315	80	334,848	2.00%
CORDOVA	15,541,199	659,719	16,200,918	0.7%	4.363%	285	74	91,481	0.56%
SEWARD	15,407,003	520,700	15,927,703	0.6%	5.172%	274	70	141,448	0.89%
BARROW	11,867,707	230,060	12,097,767	0.5%	5.459%	232	69	290,783	2.40%
DELTA JUNCTION	10,498,203	719,801	11,218,004	0.5%	4.789%	288	80	672,729	6.00%
WRANGELL	10,253,862	427,768	10,681,630	0.4%	4.457%	269	70	567,895	5.32%
AHFC TOTAL	**2,337,331,682**	**128,168,291**	**2,465,499,973**	**100.0%**	**4.973%**	**295**	**77**	**125,176,162**	**5.08%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **1/31/2014**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	845,823,763	41,786,656	887,610,419	36.0%	5.232%	291	60	26,283,572	2.96%
FEDERALLY INSURED - FHA	404,068,068	28,375,079	432,443,147	17.5%	5.182%	280	85	42,643,964	9.86%
UNINSURED - LTV > 80 (RURAL)	268,518,868	8,373,072	276,891,939	11.2%	4.937%	283	82	8,738,232	3.16%
FEDERALLY INSURED - VA	240,356,497	14,986,787	255,343,284	10.4%	5.003%	286	88	23,847,711	9.34%
FEDERALLY INSURED - RD	164,371,736	12,136,919	176,508,655	7.2%	4.685%	300	91	11,111,487	6.30%
FEDERALLY INSURED - HUD 184	140,972,385	6,828,166	147,800,551	6.0%	4.423%	324	92	6,746,486	4.56%
PMI - RADIAN GUARANTY	122,993,107	5,861,165	128,854,271	5.2%	4.130%	340	91	1,742,270	1.35%
PMI - CMG MORTGAGE INSURANCE	60,323,266	3,913,594	64,236,860	2.6%	4.344%	330	89	1,330,539	2.07%
PMI - MORTGAGE GUARANTY	36,190,839	2,555,697	38,746,536	1.6%	4.495%	329	88	650,080	1.68%
PMI - GENWORTH GE	18,820,062	1,577,943	20,398,004	0.8%	4.934%	310	87	1,530,419	7.50%
PMI - UNITED GUARANTY	18,826,355	550,807	19,377,161	0.8%	4.183%	355	93	0	0.00%
PMI - PMI MORTGAGE INSURANCE	12,541,301	1,147,452	13,688,753	0.6%	4.846%	314	84	551,401	4.03%
PMI - ESSENT GUARANTY	2,496,231	0	2,496,231	0.1%	4.274%	358	92	0	0.00%
PMI - COMMONWEALTH	1,029,205	74,956	1,104,161	0.0%	5.965%	250	79	0	0.00%
AHFC TOTAL	**2,337,331,682**	**128,168,291**	**2,465,499,973**	**100.0%**	**4.973%**	**295**	**77**	**125,176,162**	**5.08%**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,098,981,751	63,787,416	1,162,769,167	47.2%	4.881%	289	80	70,245,643	6.04%
ALASKA USA FCU	479,537,815	32,710,836	512,248,651	20.8%	4.787%	296	82	26,551,162	5.18%
FIRST NATIONAL BANK OF AK	372,476,824	14,846,477	387,323,300	15.7%	5.391%	280	73	18,813,349	4.86%
FIRST BANK	117,555,052	6,240,549	123,795,601	5.0%	4.095%	300	76	1,399,195	1.13%
MT. MCKINLEY MUTUAL SAVINGS	49,957,038	3,268,042	53,225,080	2.2%	4.712%	292	78	2,749,740	5.17%
US BANK COMMERCIAL	49,985,677	0	49,985,677	2.0%	8.000%	531	0	0	0.00%
SPIRIT OF ALASKA FCU	42,713,839	2,935,428	45,649,267	1.9%	4.648%	309	83	1,031,920	2.26%
NORTHRIM BANK	42,210,360	0	42,210,360	1.7%	6.401%	289	70	414,541	0.98%
DENALI STATE BANK	25,335,446	1,797,345	27,132,792	1.1%	4.838%	302	84	2,085,226	7.69%
KODIAK ISLAND HA	23,894,754	737,652	24,632,407	1.0%	4.516%	261	67	788,955	3.20%
DENALI ALASKA FCU	22,693,325	1,270,212	23,963,538	1.0%	4.070%	327	88	553,562	2.31%
ALASKA PACIFIC BANK	9,049,315	487,296	9,536,610	0.4%	5.284%	275	75	347,006	3.64%
TLINGIT-HAIDA HA	2,532,177	87,038	2,619,215	0.1%	4.727%	229	61	195,863	7.48%
TONGASS FCU	408,308	0	408,308	0.0%	4.460%	357	83	0	0.00%
AHFC TOTAL	**2,337,331,682**	**128,168,291**	**2,465,499,973**	**100.0%**	**4.973%**	**295**	**77**	**125,176,162**	**5.08%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **1/31/2014**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
BOND INDENTURE	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
HOME MORTGAGE REVENUE BONDS	708,109,017	87,825,526	795,934,543	32.3%	4.742%	297	82	47,690,107	5.99%
MORTGAGE REVENUE BONDS	336,166,314	19,323,573	355,489,887	14.4%	4.185%	313	84	15,604,423	4.39%
STATE CAPITAL PROJECT BONDS II	272,926,594	11,806,376	284,732,970	11.5%	6.412%	330	56	10,221,121	3.59%
STATE CAPITAL PROJECT BONDS	252,485,780	0	252,485,780	10.2%	5.266%	253	71	16,024,499	6.35%
GENERAL HOUSING PURPOSE BONDS	233,830,213	0	233,830,213	9.5%	5.072%	272	74	11,962,207	5.12%
GENERAL MORTGAGE REVENUE BONDS II	180,606,563	4,345,779	184,952,342	7.5%	4.111%	300	79	5,390,614	2.91%
GOVERNMENTAL PURPOSE BONDS	161,952,074	3,816,956	165,769,030	6.7%	5.028%	281	77	7,134,669	4.30%
COLLATERALIZED VETERANS BONDS	113,615,011	384,920	113,999,931	4.6%	5.713%	306	88	10,720,480	9.40%
AHFC GENERAL FUND	51,920,387	665,161	52,585,548	2.1%	4.711%	311	82	13,501	0.03%
HOUSING DEVELOPMENT BONDS	25,719,728	0	25,719,728	1.0%	6.392%	200	102	414,541	1.61%
AHFC TOTAL	**2,337,331,682**	**128,168,291**	**2,465,499,973**	**100.0%**	**4.973%**	**295**	**77**	**125,176,162**	**5.08%**

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**400,754,885**	**459,371,034**	**461,950,199**	**333,996,686**	**28,154,225**
MORTGAGE AND LOAN COMMITMENTS	**403,020,935**	**470,579,649**	**450,832,701**	**329,679,929**	**28,799,171**
MORTGAGE AND LOAN PURCHASES	**416,413,024**	**416,225,607**	**398,531,914**	**378,113,398**	**38,511,831**
MORTGAGE AND LOAN PAYOFFS	**521,240,747**	**551,641,685**	**531,627,435**	**149,466,213**	**9,642,603**
MORTGAGE AND LOAN FORECLOSURES	**16,662,892**	**14,069,276**	**11,863,398**	**9,395,106**	**1,699,479**

MORTGAGE PURCHASE STATISTICS:

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	257,026	268,795	279,834	398,892	274,829
WEIGHTED AVERAGE INTEREST RATE	4.554%	4.095%	3.765%	4.618%	4.220%
WEIGHTED AVERAGE BEGINNING TERM	352	336	341	360	339
WEIGHTED AVERAGE LOAN-TO-VALUE	90	85	85	87	89
FHA INSURANCE %	18.6%	10.9%	8.0%	4.8%	3.2%
VA INSURANCE %	20.7%	8.7%	5.0%	5.5%	7.2%
RD INSURANCE %	6.9%	7.1%	4.7%	4.4%	5.0%
HUD 184 INSURANCE %	8.1%	8.9%	8.2%	6.2%	8.5%
PRIMARY MORTGAGE INSURANCE %	7.3%	12.7%	18.1%	30.1%	35.0%
CONVENTIONAL UNINSURED %	38.4%	51.6%	56.0%	49.1%	41.2%
SINGLE FAMILY (1-4 UNIT) %	97.6%	92.6%	88.3%	83.3%	94.9%
MULTI FAMILY (>4 UNIT) %	2.4%	7.4%	11.7%	16.7%	5.1%
ANCHORAGE %	29.9%	33.2%	40.1%	40.3%	47.3%
OTHER ALASKAN CITY %	70.1%	66.8%	59.9%	59.7%	52.7%
WELLS FARGO %	49.6%	46.2%	43.2%	39.3%	42.1%
OTHER SELLER SERVICER %	50.4%	53.8%	56.8%	60.7%	57.9%
STREAMLINE REFINANCE %	11.1%	19.7%	17.7%	3.5%	1.2%

TAXABLE	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	87,270,188	101,131,730	116,634,040	113,198,284	9,965,117
MORTGAGE AND LOAN COMMITMENTS	87,270,188	101,375,630	117,002,851	112,738,448	9,965,117
MORTGAGE AND LOAN PURCHASES	79,623,975	87,116,434	92,656,050	103,673,142	12,680,678
MORTGAGE AND LOAN PAYOFFS	93,215,186	85,854,620	85,435,761	24,499,784	1,713,163
MORTGAGE AND LOAN FORECLOSURES	1,776,600	989,050	825,117	353,332	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	19.1%	20.9%	23.2%	27.4%	32.9%
AVERAGE PURCHASE PRICE	312,582	319,230	314,155	330,299	314,303
WEIGHTED AVERAGE INTEREST RATE	4.677%	4.173%	3.591%	4.146%	4.260%
WEIGHTED AVERAGE BEGINNING TERM	353	343	342	349	356
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	85	86	86
FHA INSURANCE %	12.9%	5.2%	7.3%	3.4%	2.6%
VA INSURANCE %	5.1%	5.5%	4.0%	0.3%	0.0%
RD INSURANCE %	1.9%	0.9%	0.9%	1.0%	1.8%
HUD 184 INSURANCE %	14.0%	14.8%	9.6%	7.4%	7.7%
PRIMARY MORTGAGE INSURANCE %	17.0%	26.7%	30.5%	43.9%	45.6%
CONVENTIONAL UNINSURED %	49.1%	47.0%	47.7%	44.0%	42.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	41.4%	45.5%	43.1%	54.1%	52.7%
OTHER ALASKAN CITY %	58.6%	54.5%	56.9%	45.9%	47.3%
WELLS FARGO %	47.0%	52.6%	50.3%	53.0%	48.3%
OTHER SELLER SERVICER %	53.0%	47.4%	49.7%	47.0%	51.7%
STREAMLINE REFINANCE %	15.5%	14.7%	18.3%	2.5%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	89,454,883	119,481,168	106,498,276	73,473,192	5,064,501
MORTGAGE AND LOAN COMMITMENTS	89,454,883	119,481,168	106,098,859	74,071,824	5,265,847
MORTGAGE AND LOAN PURCHASES	102,721,624	115,417,956	99,656,657	79,686,638	7,975,162
MORTGAGE AND LOAN PAYOFFS	132,324,451	146,717,225	155,583,504	48,456,540	3,901,725
MORTGAGE AND LOAN FORECLOSURES	8,723,375	7,973,531	7,033,790	5,147,543	891,797

PURCHASE STATISTICS:

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	24.7%	27.7%	25.0%	21.1%	20.7%
AVERAGE PURCHASE PRICE	189,497	195,673	198,725	205,578	196,240
WEIGHTED AVERAGE INTEREST RATE	4.291%	3.681%	3.137%	3.799%	3.833%
WEIGHTED AVERAGE BEGINNING TERM	359	355	354	358	352
WEIGHTED AVERAGE LOAN-TO-VALUE	95	93	90	91	92
FHA INSURANCE %	40.9%	26.8%	14.8%	9.6%	8.6%
VA INSURANCE %	8.4%	7.1%	4.3%	4.8%	0.0%
RD INSURANCE %	19.3%	19.1%	13.7%	15.1%	21.2%
HUD 184 INSURANCE %	9.9%	11.7%	11.0%	9.4%	9.6%
PRIMARY MORTGAGE INSURANCE %	5.5%	13.0%	24.4%	33.8%	31.1%
CONVENTIONAL UNINSURED %	16.0%	22.3%	31.8%	27.3%	29.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	44.8%	47.9%	52.6%	55.9%	55.9%
OTHER ALASKAN CITY %	55.2%	52.1%	47.4%	44.1%	44.1%
WELLS FARGO %	57.1%	55.4%	53.7%	50.4%	45.0%
OTHER SELLER SERVICER %	42.9%	44.6%	46.3%	49.6%	55.0%
STREAMLINE REFINANCE %	0.3%	9.1%	9.1%	2.0%	2.4%

MULTI-FAMILY/SPECIAL NEEDS	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	26,021,750	32,450,950	59,127,664	27,845,840	1,955,000
MORTGAGE AND LOAN COMMITMENTS	29,055,900	43,874,950	48,791,914	23,042,800	2,398,600
MORTGAGE AND LOAN PURCHASES	16,908,700	37,126,600	50,910,964	68,929,850	2,293,200
MORTGAGE AND LOAN PAYOFFS	19,320,646	18,237,813	24,022,965	12,493,936	1,075,726
MORTGAGE AND LOAN FORECLOSURES	0	310,842	0	457,199	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	4.1%	8.9%	12.8%	18.2%	6.0%
AVERAGE PURCHASE PRICE	486,630	994,256	1,324,257	6,651,477	764,244
WEIGHTED AVERAGE INTEREST RATE	6.454%	6.086%	6.127%	7.455%	6.216%
WEIGHTED AVERAGE BEGINNING TERM	360	338	342	420	154
WEIGHTED AVERAGE LOAN-TO-VALUE	78	66	76	82	83
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	41.6%	17.1%	8.3%	8.6%	14.0%
MULTI FAMILY (>4 UNIT) %	58.4%	82.9%	91.7%	91.4%	86.0%
ANCHORAGE %	63.2%	59.2%	79.5%	12.7%	86.0%
OTHER ALASKAN CITY %	36.8%	40.8%	20.5%	87.3%	14.0%
WELLS FARGO %	46.9%	31.2%	2.7%	0.0%	0.0%
OTHER SELLER SERVICER %	53.1%	68.8%	97.3%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	40,567,980	43,542,094	59,451,929	59,928,564	5,093,194
MORTGAGE AND LOAN COMMITMENTS	40,567,980	43,542,094	59,724,150	59,252,688	5,093,194
MORTGAGE AND LOAN PURCHASES	49,934,157	40,823,326	48,083,875	60,644,310	6,260,161
MORTGAGE AND LOAN PAYOFFS	71,234,391	68,357,392	65,098,096	19,940,529	1,053,351
MORTGAGE AND LOAN FORECLOSURES	1,242,981	2,465,517	1,349,538	841,588	221,802
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	12.0%	9.8%	12.1%	16.0%	16.3%
AVERAGE PURCHASE PRICE	242,874	258,164	272,129	272,594	253,073
WEIGHTED AVERAGE INTEREST RATE	4.636%	4.112%	3.533%	4.093%	4.171%
WEIGHTED AVERAGE BEGINNING TERM	355	349	354	351	350
WEIGHTED AVERAGE LOAN-TO-VALUE	94	91	92	91	92
FHA INSURANCE %	39.7%	18.0%	18.3%	9.3%	2.1%
VA INSURANCE %	3.7%	3.2%	1.9%	2.3%	0.0%
RD INSURANCE %	8.8%	7.5%	4.2%	2.6%	0.0%
HUD 184 INSURANCE %	17.7%	22.2%	21.2%	12.5%	24.4%
PRIMARY MORTGAGE INSURANCE %	13.4%	23.6%	30.6%	53.6%	52.8%
CONVENTIONAL UNINSURED %	16.6%	25.3%	23.8%	19.7%	20.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	36.8%	42.2%	47.9%	53.1%	59.9%
OTHER ALASKAN CITY %	63.2%	57.8%	52.1%	46.9%	40.1%
WELLS FARGO %	48.4%	52.0%	57.8%	47.3%	49.0%
OTHER SELLER SERVICER %	51.6%	48.0%	42.2%	52.7%	51.0%
STREAMLINE REFINANCE %	7.4%	13.5%	9.0%	2.7%	0.0%

RURAL	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	95,608,736	125,870,885	92,093,125	32,654,632	4,473,748
MORTGAGE AND LOAN COMMITMENTS	95,608,736	125,870,885	91,069,762	33,677,995	4,473,748
MORTGAGE AND LOAN PURCHASES	89,106,667	107,050,965	89,547,761	35,136,194	3,611,625
MORTGAGE AND LOAN PAYOFFS	111,239,808	134,772,584	112,399,378	25,608,935	1,063,377
MORTGAGE AND LOAN FORECLOSURES	1,312,553	974,784	1,237,349	1,358,820	353,670
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	21.4%	25.7%	22.5%	9.3%	9.4%
AVERAGE PURCHASE PRICE	272,106	266,820	251,794	231,753	230,908
WEIGHTED AVERAGE INTEREST RATE	4.459%	3.850%	3.466%	3.740%	3.987%
WEIGHTED AVERAGE BEGINNING TERM	336	303	316	312	312
WEIGHTED AVERAGE LOAN-TO-VALUE	82	78	80	83	86
FHA INSURANCE %	5.6%	2.1%	1.8%	0.8%	2.7%
VA INSURANCE %	1.8%	0.8%	0.8%	2.2%	0.0%
RD INSURANCE %	3.6%	3.1%	2.1%	4.2%	0.0%
HUD 184 INSURANCE %	3.5%	1.6%	1.8%	1.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	3.2%	4.3%	3.0%	9.0%	18.8%
CONVENTIONAL UNINSURED %	82.3%	88.1%	90.5%	82.8%	78.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	40.0%	35.4%	40.6%	26.4%	12.2%
OTHER SELLER SERVICER %	60.0%	64.6%	59.4%	73.6%	87.8%
STREAMLINE REFINANCE %	33.1%	46.7%	42.7%	19.4%	7.6%

VETERANS	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	60,493,748	30,405,295	16,879,199	13,788,544	693,000
MORTGAGE AND LOAN COMMITMENTS	60,493,748	30,405,295	16,879,199	13,788,544	693,000
MORTGAGE AND LOAN PURCHASES	77,717,901	25,945,204	12,265,293	15,643,832	2,996,185
MORTGAGE AND LOAN PAYOFFS	92,370,807	95,714,987	87,601,717	17,396,838	786,171
MORTGAGE AND LOAN FORECLOSURES	3,607,383	1,355,552	1,351,711	1,236,624	232,211

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	18.7%	6.2%	3.1%	4.1%	7.8%
AVERAGE PURCHASE PRICE	294,027	309,231	303,280	356,104	368,878
WEIGHTED AVERAGE INTEREST RATE	4.415%	3.813%	3.487%	3.892%	3.810%
WEIGHTED AVERAGE BEGINNING TERM	358	339	350	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	95	96	96	102
FHA INSURANCE %	0.2%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	90.4%	81.4%	80.2%	84.0%	92.8%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.5%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.2%	0.0%	5.5%	3.3%	7.2%
CONVENTIONAL UNINSURED %	6.7%	18.6%	14.3%	12.7%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	21.0%	14.8%	14.9%	37.7%	28.2%
OTHER ALASKAN CITY %	79.0%	85.2%	85.1%	62.3%	71.8%
WELLS FARGO %	54.8%	43.9%	28.6%	55.1%	73.9%
OTHER SELLER SERVICER %	45.2%	56.1%	71.4%	44.9%	26.1%
STREAMLINE REFINANCE %	0.6%	12.5%	15.6%	3.4%	0.0%

NON-CONFORMING	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**569,500**	**5,351,127**	**8,744,425**	**12,438,842**	**909,665**
MORTGAGE AND LOAN COMMITMENTS	**569,500**	**5,351,127**	**8,744,425**	**12,438,842**	**909,665**
MORTGAGE AND LOAN PURCHASES	**400,000**	**2,745,122**	**5,411,314**	**13,311,067**	**2,694,820**
MORTGAGE AND LOAN PAYOFFS	**1,535,457**	**1,987,063**	**1,486,014**	**1,069,652**	**49,090**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**65,893**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.7%	1.4%	3.5%	7.0%
AVERAGE PURCHASE PRICE	500,000	286,917	417,227	392,188	379,100
WEIGHTED AVERAGE INTEREST RATE	4.750%	4.054%	3.715%	4.053%	4.366%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	336	360
WEIGHTED AVERAGE LOAN-TO-VALUE	80	82	88	87	85
FHA INSURANCE %	0.0%	17.2%	0.0%	1.4%	0.0%
VA INSURANCE %	0.0%	0.0%	10.3%	10.2%	0.0%
RD INSURANCE %	0.0%	9.8%	5.8%	2.4%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	17.5%	1.2%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	19.5%	26.0%	38.1%	36.8%
CONVENTIONAL UNINSURED %	100.0%	53.5%	40.4%	46.8%	63.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	9.9%	39.1%	34.6%	18.2%
OTHER ALASKAN CITY %	100.0%	90.1%	60.9%	65.4%	81.8%
WELLS FARGO %	0.0%	19.7%	59.7%	52.3%	28.3%
OTHER SELLER SERVICER %	100.0%	80.3%	40.3%	47.7%	71.7%
STREAMLINE REFINANCE %	0.0%	3.6%	0.0%	0.0%	0.0%

CLOSING COST ASSISTANCE PROGRAM	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	419,577	668,788	0
MORTGAGE AND LOAN COMMITMENTS	0	0	419,577	668,788	0
MORTGAGE AND LOAN PURCHASES	0	0	0	1,088,365	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	0.3%	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	182,883	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	4.580%	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	99	N/A
FHA INSURANCE %	N/A	N/A	N/A	69.6%	N/A
VA INSURANCE %	N/A	N/A	N/A	0.0%	N/A
RD INSURANCE %	N/A	N/A	N/A	30.4%	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	0.0%	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	0.0%	N/A
ANCHORAGE %	N/A	N/A	N/A	21.6%	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	78.4%	N/A
WELLS FARGO %	N/A	N/A	N/A	0.0%	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	100.0%	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	0.0%	N/A

AK ENERGY EFFICIENCY PROGRAM	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	768,100	1,137,785	2,101,964	0	0
MORTGAGE AND LOAN COMMITMENTS	0	678,500	2,101,964	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 1/31/2014

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$50,885,000	$119,115,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$11,335,000	$64,815,000	$22,525,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$750,675,000**	**$11,335,000**	**$115,700,000**	**$623,640,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$5,630,000	$58,720,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$6,790,000	$0	$36,340,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$2,260,000	$0	$33,420,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$19,470,000	$109,280,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	$28,945,000	$0	$11,930,000	$17,015,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$7,155,000	$0	$64,205,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$372,215,000**	**$16,205,000**	**$37,030,000**	**$318,980,000**
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$17,965,000	$111,475,000	$60,560,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$5,945,000	$33,535,000	$18,405,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$247,885,000**	**$23,910,000**	**$145,010,000**	**$78,965,000**
Housing Development Bonds (Multifamily Program)										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$7,115,000	$25,895,000	$50,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$12,740,000	$39,235,000	$50,000
		Housing Development Bonds (Multifamily Program) Total					**$85,085,000**	**$19,855,000**	**$65,130,000**	**$100,000**
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$3,160,000	$2,800,000	$139,930,000
GM12B	405	General Mortgage Revenue Bonds II, 2012 Series B	Taxable	7/11/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
		General Mortgage Revenue Bonds II Total					**$195,890,000**	**$3,160,000**	**$2,800,000**	**$189,930,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 1/31/2014

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$21,990,000	$0	$54,590,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$26,880,000	$0	$66,710,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$48,870,000**	**$18,400,000**	**$135,900,000**
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$9,490,000	$0	$50,760,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$10,470,000	$0	$90,420,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$9,405,000	$0	$33,010,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$8,125,000	$0	$44,985,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$26,210,000	$0	$78,975,000
				State Capital Project Bonds Total			**$361,850,000**	**$63,700,000**	**$0**	**$298,150,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$6,120,000	$0	$93,240,000
SC12B	606	State Capital Project Bonds II, 2012 Series B	Taxable	10/17/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$0	$0	$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	$50,000,000	$0	$0	$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	$95,115,000	$0	$0	$95,115,000
				State Capital Project Bonds II Total			**$381,240,000**	**$6,120,000**	**$0**	**$375,120,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$8,740,000	$0	$134,495,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$30,960,000	$0	$116,650,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$5,800,000	$0	$11,085,000
				General Housing Purpose Bonds Total			**$307,730,000**	**$45,500,000**	**$0**	**$262,230,000**
				Total AHFC Bonds and Notes			**$2,905,740,000**	**$238,655,000**	**$384,070,000**	**$2,283,015,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/VMIG2* *AA+/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	7,405,000	42,595,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	43,480,000	76,520,000
							E021A Total	**$170,000,000**	**$0**	**$50,885,000**	**$119,115,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* *AAA*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	800,000	90,000	0
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	735,000	175,000	0
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	675,000	250,000	0
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	600,000	345,000	0
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	525,000	440,000	0
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	495,000	490,000	0
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	500,000	505,000	0
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	525,000	505,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	545,000	505,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	550,000	525,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	565,000	535,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	575,000	545,000
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	590,000	560,000
	011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	610,000	565,000
	011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	610,000	595,000
	011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	620,000	610,000
	011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	640,000	620,000
	011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	655,000	635,000
	011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	670,000	650,000
	011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	695,000	670,000
	011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	710,000	690,000
	011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	730,000	700,000
	011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	765,000	715,000
	011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	770,000	730,000
	011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	805,000	745,000
	011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	810,000	775,000
	011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	830,000	795,000
	011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	850,000	810,000
	011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	870,000	830,000
	011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	895,000	845,000
	011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	925,000	860,000
	011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	1,380,000	445,000
	011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	1,405,000	465,000
	011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	1,430,000	485,000
	011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	1,475,000	485,000
	011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	675,000	230,000
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	980,000	120,000
	011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	365,000	120,000
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	1,380,000	190,000
	011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	375,000	125,000
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	1,415,000	190,000
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	1,445,000	200,000
	011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	385,000	125,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* / *AAA*
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,485,000	205,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	395,000	125,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	390,000	145,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,520,000	205,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,555,000	215,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,600,000	215,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,635,000	225,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,675,000	230,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,715,000	235,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,760,000	240,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,800,000	245,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,850,000	250,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,895,000	255,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,940,000	265,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,995,000	275,000
011832L83	4.950%	2036	Dec	Term	AMT		9,745,000	0	9,745,000	0
						E061A Total	**$98,675,000**	**$11,335,000**	**$64,815,000**	**$22,525,000**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR*	*Aa2/VMIG1* / *AA+/F1+*
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR* *Aa2/VMIG1*	*AA+/F1+*
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR* *Aa2/VMIG1*	*AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E071D	**Home Mortgage Revenue Bonds, 2007 Series D**			**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E091A	**Home Mortgage Revenue Bonds, 2009 Series A**			**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B	**Home Mortgage Revenue Bonds, 2009 Series B**			**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P** / **Moodys** / **Fitch**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**		*AA+/A-1+* *Aa2/VMIG1* *AA+/F1+*
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**		*AA+/A-1* *Aa2/VMIG2* *AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)											
									S and P	**Moodys**	**Fitch**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**		
									AA+/A-1	Aa2/VMIG2	AA+/F1+
	01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
	01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
	01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
	01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
	01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
	01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
	01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
	01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
	01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
	01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
	01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
	01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
	01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
	01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
	01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
					Home Mortgage Revenue Bonds (FTHB Program) Total			**$750,675,000**	**$11,335,000**	**$115,700,000**	**$623,640,000**
Mortgage Revenue Bonds (FTHB Program)											
									S and P	**Moodys**	**Fitch**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**		
									AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	80,000	820,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	150,000	1,600,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	160,000	1,620,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	170,000	1,640,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	170,000	1,670,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	170,000	1,690,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	170,000	1,720,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	170,000	1,750,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	170,000	1,780,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	180,000	1,800,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	180,000	1,830,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	180,000	1,860,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	190,000	1,880,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	190,000	1,910,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	190,000	1,950,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	190,000	1,980,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	190,000	2,010,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	200,000	2,040,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	200,000	2,070,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	200,000	2,110,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	200,000	2,140,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	210,000	2,170,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	215,000	2,195,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	215,000	2,235,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	220,000	2,270,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys**	**Fitch**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	220,000		2,310,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	220,000		2,350,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	210,000		2,400,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	210,000		2,440,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	210,000		2,480,000
							E0911 Total	**$64,350,000**	**$0**	**$5,630,000**		**$58,720,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*
	01170RAB8	0.450%	2011	Jun	Serial			1,125,000	1,125,000	0		0
	01170RAC6	0.550%	2011	Dec	Serial			1,125,000	1,125,000	0		0
	01170RAD4	0.850%	2012	Jun	Serial			1,130,000	1,130,000	0		0
	01170RAE2	0.950%	2012	Dec	Serial			1,135,000	1,135,000	0		0
	01170RAF9	1.050%	2013	Jun	Serial			1,135,000	1,135,000	0		0
	01170RAG7	1.125%	2013	Dec	Serial			1,140,000	1,140,000	0		0
	01170RAH5	1.400%	2014	Jun	Serial			1,150,000	0	0		1,150,000
	01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	0	0		1,160,000
	01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0		1,165,000
	01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0		1,180,000
	01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0		1,190,000
	01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0		1,205,000
	01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0		1,220,000
	01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0		1,235,000
	01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0		1,250,000
	01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0		1,270,000
	01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0		1,285,000
	01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0		1,305,000
	01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0		1,330,000
	01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0		1,350,000
	01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0		1,360,000
	01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0		1,385,000
	01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0		1,415,000
	01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0		1,440,000
	01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0		1,470,000
	01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0		1,500,000
	01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0		1,530,000
	01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0		1,560,000
	01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0		1,590,000
	01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0		1,625,000
	01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0		1,655,000
	01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0		1,690,000
	01170RAX0	4.000%	2027	Jun	Term			825,000	0	0		825,000
							E10A1 Total	**$43,130,000**	**$6,790,000**	**$0**		**$36,340,000**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*
	01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
	01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
	01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
	01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
	01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0		0
	01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0		0
	01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0		385,000
	01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0		385,000
	01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0		390,000
	01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0		395,000
	01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0		395,000
	01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0		400,000
	01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0		405,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000
	01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000
	01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
	01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
	01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
	01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
	01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
	01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
	01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
	01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
	01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
	01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
	01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
	01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
	01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
	01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$2,260,000**	**$0**	**$33,420,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	495,000	2,665,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	705,000	3,925,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	700,000	3,990,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	730,000	4,020,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	730,000	4,090,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										S and P	Moodys / Fitch
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	AAA	Aaa / AAA
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	730,000	4,030,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	730,000	4,090,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	730,000	4,160,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	750,000	4,200,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	760,000	4,260,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	770,000	4,310,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	780,000	4,370,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	790,000	4,430,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	780,000	4,350,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	660,000	3,710,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	670,000	3,760,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	680,000	3,810,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	690,000	3,860,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	690,000	3,920,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	700,000	3,970,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	600,000	3,450,000
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	550,000	3,150,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	570,000	3,180,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	550,000	3,050,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	400,000	2,270,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	400,000	2,310,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	420,000	2,320,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	430,000	2,350,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	430,000	2,390,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	430,000	2,420,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	420,000	2,470,000
							E0912 Total	**$128,750,000**	**$0**	**$19,470,000**	**$109,280,000**
E11A1	**Mortgage Revenue Bonds, 2011 Series A**				**Taxable**	Prog: **122**	Yield: **N/A**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	AAA	Aaa / AAA
	01170RDA7	2.800%	2015	Jun	Sinker		Taxable	200,000	0	80,000	120,000
	01170RDA7	2.800%	2015	Dec	Sinker		Taxable	225,000	0	95,000	130,000
	01170RDA7	2.800%	2016	Jun	Sinker		Taxable	290,000	0	115,000	175,000
	01170RDA7	2.800%	2016	Dec	Sinker		Taxable	390,000	0	165,000	225,000
	01170RDA7	2.800%	2017	Jun	Sinker		Taxable	490,000	0	205,000	285,000
	01170RDA7	2.800%	2017	Dec	Sinker		Taxable	590,000	0	245,000	345,000
	01170RDA7	2.800%	2018	Jun	Sinker		Taxable	690,000	0	285,000	405,000
	01170RDA7	2.800%	2018	Dec	Sinker		Taxable	790,000	0	325,000	465,000
	01170RDA7	2.800%	2019	Jun	Sinker		Taxable	890,000	0	365,000	525,000
	01170RDA7	2.800%	2019	Dec	Sinker		Taxable	990,000	0	410,000	580,000
	01170RDA7	2.800%	2020	Jun	Sinker		Taxable	1,090,000	0	450,000	640,000
	01170RDA7	2.800%	2020	Dec	Sinker		Taxable	1,190,000	0	490,000	700,000
	01170RDA7	2.800%	2021	Jun	Sinker		Taxable	1,290,000	0	530,000	760,000
	01170RDA7	2.800%	2021	Dec	Sinker		Taxable	1,390,000	0	570,000	820,000
	01170RDA7	2.800%	2022	Jun	Sinker		Taxable	1,490,000	0	615,000	875,000
	01170RDA7	2.800%	2022	Dec	Sinker		Taxable	1,600,000	0	655,000	945,000
	01170RDA7	2.800%	2023	Jun	Sinker		Taxable	1,700,000	0	700,000	1,000,000
	01170RDA7	2.800%	2023	Dec	Sinker		Taxable	1,800,000	0	745,000	1,055,000
	01170RDA7	2.800%	2024	Jun	Sinker		Taxable	1,900,000	0	785,000	1,115,000
	01170RDA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	825,000	1,175,000
	01170RDA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	865,000	1,235,000
	01170RDA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	905,000	1,295,000
	01170RDA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	950,000	1,350,000
	01170RDA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	555,000	795,000
							E11A1 Total	**$28,945,000**	**$0**	**$11,930,000**	**$17,015,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	AAA	Aaa / AAA
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0

Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E11B1 Mortgage Revenue Bonds, 2011 Series B — **Exempt** — Prog: **122** — Yield: **2.532%** — Delivery: **11/22/2011** — Underwriter: **Morgan Keegan** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	0	0	3,050,000
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	0	0	2,920,000
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	0	0	2,930,000
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	0	0	2,905,000
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	0	0	2,845,000
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	0	0	2,790,000
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	0	0	2,735,000
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	0	0	2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	0	2,310,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	0	2,265,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	0	2,230,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	0	2,215,000
							E11B1 Total	**$71,360,000**	**$7,155,000**	**$0**	**$64,205,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$372,215,000**	**$16,205,000**	**$37,030,000**	**$318,980,000**

Collateralized Bonds (Veterans Mortgage Program) — S and P | Moodys | Fitch

C0611 Veterans Collateralized Bonds, 2006 First — **Exempt** — Prog: **207** — Yield: **4.700%** — Delivery: **9/19/2006** — Underwriter: **Merrill Lynch** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0	0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	1,710,000	0	0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	1,745,000	0	0
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	1,775,000	5,000	0
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	1,810,000	10,000	0
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	1,530,000	325,000	0
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	1,225,000	665,000	0
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	930,000	1,000,000	0
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	700,000	1,125,000	0
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	1,195,000	665,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	1,225,000	675,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	1,245,000	705,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	1,280,000	710,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	1,300,000	735,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	1,340,000	740,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	1,370,000	760,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	1,465,000	830,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	1,495,000	850,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	1,535,000	865,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** **Fitch**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	1,570,000	885,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	1,610,000	900,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	1,640,000	925,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	1,685,000	940,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	1,720,000	965,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	1,765,000	980,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	1,805,000	1,005,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	1,840,000	1,035,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	1,890,000	1,050,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	1,930,000	1,080,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	1,975,000	1,105,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	2,015,000	1,135,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	2,065,000	1,160,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	2,120,000	1,180,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	2,170,000	1,205,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	2,220,000	1,240,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	2,265,000	1,275,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	2,315,000	1,310,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	2,375,000	1,335,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	2,440,000	1,360,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	2,495,000	1,395,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	2,560,000	1,425,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	2,630,000	1,450,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	2,670,000	1,510,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	2,750,000	1,530,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	2,810,000	1,575,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	2,870,000	1,620,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	2,955,000	1,645,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	3,025,000	1,685,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	3,095,000	1,730,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	3,170,000	1,770,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	3,240,000	1,815,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	3,350,000	1,825,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	3,415,000	1,890,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	3,480,000	1,950,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	3,575,000	1,990,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	3,650,000	2,050,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	3,740,000	2,100,000
							C0611 Total	**$190,000,000**	**$17,965,000**	**$111,475,000**	**$60,560,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	1,355,000	0	0
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	1,390,000	15,000	0
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	1,110,000	345,000	0
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	780,000	730,000	0
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	985,000	580,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	1,030,000	595,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	1,070,000	615,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	1,110,000	640,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	785,000	460,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	835,000	470,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	870,000	495,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	920,000	515,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	960,000	545,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	1,000,000	565,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	1,050,000	595,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** / **Fitch**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	1,100,000	630,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	1,165,000	660,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	1,230,000	690,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	1,275,000	725,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	1,340,000	765,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	1,410,000	805,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	1,490,000	840,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	1,565,000	890,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	1,650,000	930,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	1,750,000	950,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	1,820,000	1,025,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	1,910,000	1,080,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	2,015,000	1,135,000
8	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	2,110,000	1,205,000
							C0711 Total	**$57,885,000**	**$5,945,000**	**$33,535,000**	**$18,405,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$247,885,000**	**$23,910,000**	**$145,010,000**	**$78,965,000**
Housing Development Bonds (Multifamily Program)										**S and P**	**Moodys** / **Fitch**
HD04A	**Housing Development Bonds, 2004 Series A**				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* / *AAA*
	011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
	011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
	011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
	011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
	011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
	011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0
	011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0
	011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0	0
	011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	930,000	0	0
	011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	35,000	950,000	0
	011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	1,030,000	0
	011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	1,080,000	0
	011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	1,140,000	0
	011832WQ1	4.550%	2018	Jun	Term	AMT		485,000	0	485,000	0
	011832VT6	4.550%	2018	Dec	Term	AMT		1,980,000	0	1,980,000	0
	011832WR9	4.750%	2023	Jun	Term	AMT		330,000	0	330,000	0
	011832VU3	4.750%	2023	Dec	Term	AMT		7,100,000	0	7,100,000	0
	011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	1,565,000	15,000
	011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	1,655,000	15,000
	011832WS7	4.800%	2026	Jun	Term	AMT		500,000	0	500,000	0
	011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	1,710,000	20,000
	011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000	0
	011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000	0
							HD04A Total	**$33,060,000**	**$7,115,000**	**$25,895,000**	**$50,000**
HD04B	**Housing Development Bonds, 2004 Series B (GP*)**				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* / *AAA*
	011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
	011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
	011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
	011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
	011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
	011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0	0
	011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	1,520,000	0	0
	011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	1,565,000	0	0
	011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	1,635,000	0	0
	011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	20,000	1,675,000	0
	011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	1,775,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)										
								S and P	**Moodys**	**Fitch**
HD04B Housing Development Bonds, 2004 Series B (GP*)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch** AA+	Aaa	AAA
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	1,845,000	0
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	1,920,000	0
011832WU2	4.450%	2018	Jun	Term		GP	1,055,000	0	1,055,000	0
011832WL2	4.450%	2018	Dec	Term		GP	2,980,000	0	2,980,000	0
011832WV0	4.650%	2023	Jun	Term		GP	570,000	0	570,000	0
011832WM0	4.650%	2023	Dec	Term		GP	10,140,000	0	10,140,000	0
011832WW8	4.700%	2026	Jun	Term		GP	450,000	0	450,000	0
011832WN8	4.700%	2026	Dec	Term		GP	5,125,000	0	5,125,000	0
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	1,660,000	5,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	1,750,000	5,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	1,830,000	10,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	1,920,000	10,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	2,020,000	10,000
011832WX6	4.750%	2032	Jun	Term		GP	400,000	0	400,000	0
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	2,120,000	10,000
						HD04B Total	**$52,025,000**	**$12,740,000**	**$39,235,000**	**$50,000**
						Housing Development Bonds (Multifamily Program) Total	**$85,085,000**	**$19,855,000**	**$65,130,000**	**$100,000**
General Mortgage Revenue Bonds II										
								S and P	**Moodys**	**Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch** AA+	N/A	AA+
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	0	0	1,520,000
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	0	0	1,560,000
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0	1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0	1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	10,000	35,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	20,000	130,000

General Mortgage Revenue Bonds II

GM12A General Mortgage Revenue Bonds II, 2012 Series A — **Exempt** — Prog: **405** — Yield: **3.653%** — Delivery: **7/11/2012** — Underwriter: **BofA Merrill Lynch** — S and P: *AA+* — Moodys: *N/A* — Fitch: *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	35,000	220,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	50,000	315,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	60,000	410,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	75,000	510,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	90,000	605,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	110,000	705,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	120,000	805,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	135,000	910,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	150,000	1,010,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	165,000	1,120,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	185,000	1,220,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	200,000	1,340,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	215,000	1,450,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	235,000	1,565,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	250,000	1,675,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	40,000	260,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	40,000	285,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	50,000	310,000
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	50,000	340,000
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	45,000	375,000
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	55,000	395,000
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	415,000	2,855,000
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000
						GM12A Total	**$145,890,000**	**$3,160,000**	**$2,800,000**	**$139,930,000**

GM12B General Mortgage Revenue Bonds II, 2012 Series B — **Taxable** — Prog: **405** — Yield: **N/A** — Delivery: **7/11/2012** — Underwriter: **BofA Merrill Lynch** — S and P: *AA+/A-1+* — Moodys: *N/A* — Fitch: *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170REJ7		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000
						GM12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
						General Mortgage Revenue Bonds II Total	**$195,890,000**	**$3,160,000**	**$2,800,000**	**$189,930,000**

Governmental Purpose Bonds

GP97A Governmental Purpose Bonds, 1997 Series A — **Exempt** — Prog: **501** — Yield: **VRDO** — Delivery: **12/3/1997** — Underwriter: **Lehman Brothers** — S and P: *AA+/A-1+* — Moodys: *Aa2/VMIG1* — Fitch: *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000

Governmental Purpose Bonds — S and P | Moodys | Fitch

GP97A Governmental Purpose Bonds, 1997 Series A — **Exempt** — Prog: **501** — Yield: **VRDO** — Delivery: **12/3/1997** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aa2/VMIG1* *AA+/F1+*

GP97A Total — **$33,000,000** — **$0** — **$18,400,000** — **$14,600,000**

GP01A Governmental Purpose Bonds, 2001 Series A — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aaa/VMIG1* *AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1*	*AAA/F1+*
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$21,990,000**	**$0**	**$54,590,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P	Moodys / Fitch
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$26,880,000**	**$0**	**$66,710,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$48,870,000**	**$18,400,000**	**$135,900,000**
State Capital Project Bonds									S and P	Moodys / Fitch
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$9,490,000**	**$0**	**$50,760,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	*AA+*	*Aaa* *AAA*
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0	0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0	0
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000	0	0
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									**S and P**	**Moodys** / **Fitch**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	*AA+*	*Aaa* / *AAA*
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$10,470,000**	**$0**	**$90,420,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aaa* / *AA+*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0	0
011832Z39	4.000%	2013	Dec	Serial			1,685,000	1,685,000	0	0
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$9,405,000**	**$0**	**$33,010,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aaa* / *AA+*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0
0118322P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0	0
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	1,855,000	0	0
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									**S and P**	**Moodys** / **Fitch**
SC07B	**State Capital Project Bonds, 2007 Series B**			**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aaa* / *AA+*
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$8,125,000**	**$0**	**$44,985,000**
SC11A	**State Capital Project Bonds, 2011 Series A**			**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	*AA+*	*Aa2* / *AA+*
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0	0
0118326R8	4.000%	2013	Dec	Serial			2,050,000	2,050,000	0	0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	5,500,000	0	0
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$26,210,000**	**$0**	**$78,975,000**
						State Capital Project Bonds Total	**$361,850,000**	**$63,700,000**	**$0**	**$298,150,000**
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC12A	**State Capital Project Bonds II, 2012 Series A**			**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*N/A* / *AA+*
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial			1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial			1,970,000	0	0	1,970,000
0118327U0	4.000%	2014	Dec	Serial			1,925,000	0	0	1,925,000
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0	2,020,000
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0	2,015,000
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0	2,080,000
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0	2,080,000
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0	2,170,000
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0	2,165,000
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0	2,255,000
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0	2,255,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II								S and P	Moodys	Fitch
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	AA+ N/A	AA+
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000
						SC12A Total	**$99,360,000**	**$6,120,000**	**$0**	**$93,240,000**
SC12B State Capital Project Bonds II, 2012 Series B				**Taxable**	Prog: **606**	Yield: **N/A**	Delivery: **10/17/2012**	Underwriter: **J.P. Morgan**	AA+/A-1+ N/A	AA+/F1+
0118327P1		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000
						SC12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	AA+ N/A	AA+
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0	0	3,055,000
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0	0	1,615,000
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0	0	1,610,000
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0	0	1,755,000
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0	0	1,750,000
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0	0	4,710,000
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0	0	4,980,000
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0	0	4,985,000
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0	0	5,435,000
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0	0	5,740,000
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$0**	**$0**	**$86,765,000**
SC13B State Capital Project Bonds II, 2013 Series B				**Taxable**	Prog: **607**	Yield: **N/A**	Delivery: **5/2/2013**	Underwriter: **J.P. Morgan**	AA+ N/A	AA+
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000
						SC13B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	AA+ N/A	AA+
011839BB2	3.000%	2016	Dec	Serial			3,610,000	0	0	3,610,000
011839BC0	4.000%	2017	Jun	Serial			2,330,000	0	0	2,330,000
011839BD8	4.000%	2017	Dec	Serial			2,375,000	0	0	2,375,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									S and P / Moodys / Fitch	
SC14A State Capital Project Bonds II, 2014 Series A				**Exempt**	Prog: **608**	Yield: **3.448%**	Delivery: **1/15/2014**	Underwriter: **J.P. Morgan**	AA+ / N/A	AA+
011839BE6	5.000%	2018	Jun	Serial			2,425,000	0	0	2,425,000
011839BF3	5.000%	2018	Dec	Serial			2,480,000	0	0	2,480,000
011839BG1	5.000%	2019	Jun	Serial			2,545,000	0	0	2,545,000
011839BH9	5.000%	2019	Dec	Serial			2,605,000	0	0	2,605,000
011839BJ5	5.000%	2020	Jun	Serial			2,670,000	0	0	2,670,000
011839BK2	5.000%	2020	Dec	Serial			2,735,000	0	0	2,735,000
011839BL0	5.000%	2021	Jun	Serial			2,800,000	0	0	2,800,000
011839BM8	5.000%	2021	Dec	Serial			2,870,000	0	0	2,870,000
011839BN6	5.000%	2022	Jun	Serial			2,940,000	0	0	2,940,000
011839BP1	5.000%	2022	Dec	Serial			3,015,000	0	0	3,015,000
011839BQ9	5.000%	2023	Jun	Serial			3,160,000	0	0	3,160,000
011839BR7	5.000%	2023	Dec	Serial			3,105,000	0	0	3,105,000
011839BS5	5.000%	2024	Dec	Serial			5,770,000	0	0	5,770,000
011839BT3	5.000%	2025	Dec	Serial			5,000,000	0	0	5,000,000
011839BU0	5.000%	2027	Dec	Serial			5,000,000	0	0	5,000,000
011839BV8	4.000%	2028	Dec	Serial			2,480,000	0	0	2,480,000
011839CC9	5.000%	2028	Dec	Serial			3,000,000	0	0	3,000,000
011839BW6	5.000%	2029	Dec	Serial			4,670,000	0	0	4,670,000
011839BX4	5.000%	2030	Dec	Serial			5,050,000	0	0	5,050,000
011839CB1	5.000%	2031	Dec	Serial			4,370,000	0	0	4,370,000
011839BY2	4.375%	2031	Dec	Serial			2,790,000	0	0	2,790,000
011839BZ9	5.000%	2032	Dec	Serial			7,475,000	0	0	7,475,000
011839CA3	5.000%	2033	Dec	Serial			7,845,000	0	0	7,845,000
						SC14A Total	**$95,115,000**	**$0**	**$0**	**$95,115,000**
						State Capital Project Bonds II Total	**$381,240,000**	**$6,120,000**	**$0**	**$375,120,000**
General Housing Purpose Bonds									S and P / Moodys / Fitch	
GH05A General Housing Purpose Bonds, 2005 Series A				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Underwriter: **George K. Baum**	AA+ / Aaa	AAA
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0	0
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0	0
011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0	0
011832YD8	3.450%	2012	Dec	Serial			590,000	590,000	0	0
011832YE6	3.550%	2013	Jun	Serial			600,000	600,000	0	0
011832YF3	3.600%	2013	Dec	Serial			615,000	615,000	0	0
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000

General Housing Purpose Bonds

S and P **Moodys** **Fitch**

GH05A General Housing Purpose Bonds, 2005 Series A **Exempt** Prog: **803** Yield: **4.780%** Delivery: **1/27/2005** Underwriter: **George K. Baum** *AA+* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
	011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
	011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
	011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$8,740,000**	**$0**	**$134,495,000**

GH05B General Housing Purpose Bonds, 2005 Series B **Exempt** Prog: **804** Yield: **4.474%** Delivery: **5/18/2005** Underwriter: **George K. Baum** *AA+* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	1,800,000	0	0
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	485,000	0	0
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	1,345,000	0	0
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	1,000,000	0	0
B2	011832D66	3.250%	2010	Dec	Serial			870,000	870,000	0	0
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	1,910,000	0	0
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	1,945,000	0	0
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	120,000	0	0
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	1,860,000	0	0
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	75,000	0	0
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	1,955,000	0	0
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	150,000	0	0
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	1,935,000	0	0
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	2,140,000	0	0
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds									S and P	Moodys	Fitch
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+* / *Aaa*	*AAA*
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Term			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Sinker			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P	Moodys Fitch
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aaa* *AAA*
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$30,960,000**	**$0**	**$116,650,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aaa* *AAA*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0
C1	011832B43	3.250%	2010	Jun	Serial			25,000	25,000	0	0
C1	011832B50	3.300%	2010	Dec	Serial			25,000	25,000	0	0
C1	011832B68	3.400%	2011	Jun	Serial			25,000	25,000	0	0
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	1,330,000	0	0
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	1,365,000	0	0
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	1,395,000	0	0
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	1,435,000	0	0
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$5,800,000**	**$0**	**$11,085,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$45,500,000**	**$0**	**$262,230,000**
Commercial Paper Total	**$53,600,000**						**Total AHFC Bonds**	**$2,905,740,000**	**$238,655,000**	**$384,070,000**	**$2,283,015,000**

Footnotes:

1. AHFC has issued $17,779,734,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$323,283	3.04%	51
Remaining Principal Balance:	$125,551,252	3-Months	$1,462,398	4.56%	76
Weighted Average Seasoning:	64	6-Months	$5,302,593	8.05%	134
Weighted Average Interest Rate:	5.884%	12-Months	$16,386,153	11.73%	195
Bond Yield (TIC):	4.553%	Life	$267,987,304	13.15%	219

2 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$174,503	7.68%	128
Remaining Principal Balance:	$26,120,874	3-Months	$804,183	11.32%	189
Weighted Average Seasoning:	100	6-Months	$2,172,151	14.53%	242
Weighted Average Interest Rate:	5.399%	12-Months	$7,051,100	20.53%	342
Bond Yield (TIC):	4.623%	Life	$71,053,357	14.13%	235

3 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$583,652	8.49%	142
Remaining Principal Balance:	$78,636,142	3-Months	$2,364,345	12.64%	211
Weighted Average Seasoning:	57	6-Months	$3,976,302	11.13%	186
Weighted Average Interest Rate:	4.854%	12-Months	$13,640,802	18.52%	309
Bond Yield (TIC):	4.048%	Life	$93,118,507	18.91%	315

4 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$249,335	3.84%	64
Remaining Principal Balance:	$76,368,106	3-Months	$912,104	5.26%	88
Weighted Average Seasoning:	57	6-Months	$3,957,556	11.71%	195
Weighted Average Interest Rate:	4.996%	12-Months	$12,420,706	17.66%	294
Bond Yield (TIC):	4.210%	Life	$79,089,421	16.37%	273

5 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,315,278	14.76%	246
Remaining Principal Balance:	$98,165,262	3-Months	$2,374,416	9.63%	161
Weighted Average Seasoning:	58	6-Months	$6,286,834	13.12%	219
Weighted Average Interest Rate:	4.807%	12-Months	$17,170,783	17.98%	300
Bond Yield (TIC):	4.091%	Life	$99,036,518	16.77%	280

6 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$1,144,524	11.89%	198
Remaining Principal Balance:	$107,941,828	3-Months	$2,884,039	10.74%	179
Weighted Average Seasoning:	50	6-Months	$6,434,098	12.50%	208
Weighted Average Interest Rate:	3.807%	12-Months	$19,740,895	18.92%	315
Bond Yield (TIC):	4.190%	Life	$95,872,170	19.58%	326

7 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$203,358	2.09%	35
Remaining Principal Balance:	$115,480,468	3-Months	$1,603,421	5.91%	99
Weighted Average Seasoning:	53	6-Months	$5,569,605	10.38%	173
Weighted Average Interest Rate:	3.822%	12-Months	$20,181,521	18.17%	303
Bond Yield (TIC):	4.257%	Life	$100,064,752	20.00%	333

8 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$71,095	0.71%	12
Remaining Principal Balance:	$120,506,976	3-Months	$1,926,772	6.79%	113
Weighted Average Seasoning:	51	6-Months	$5,931,024	10.19%	170
Weighted Average Interest Rate:	4.485%	12-Months	$17,593,470	15.88%	265
Bond Yield (TIC):	4.893%	Life	$90,719,056	19.82%	330

9 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$175,236	3.91%	65
Remaining Principal Balance:	$52,659,071	3-Months	$341,991	2.55%	42
Weighted Average Seasoning:	35	6-Months	$1,143,309	4.18%	70
Weighted Average Interest Rate:	4.245%	12-Months	$3,352,295	5.91%	99
Bond Yield (TIC):	3.362%	Life	$5,952,782	3.47%	96

10 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$154,423	4.49%	75
Remaining Principal Balance:	$40,241,539	3-Months	$1,038,808	10.70%	178
Weighted Average Seasoning:	35	6-Months	$1,607,927	8.53%	142
Weighted Average Interest Rate:	4.571%	12-Months	$4,122,781	10.65%	178
Bond Yield (TIC):	3.362%	Life	$6,084,748	4.60%	106

11 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$295,515	10.34%	172
Remaining Principal Balance:	$32,329,713	3-Months	$933,232	11.34%	189
Weighted Average Seasoning:	40	6-Months	$1,658,763	10.20%	170
Weighted Average Interest Rate:	4.948%	12-Months	$5,114,907	15.33%	255
Bond Yield (TIC):	3.362%	Life	$23,056,462	18.85%	314

12 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$128,703	1.29%	27
Remaining Principal Balance:	$118,807,573	3-Months	$708,030	2.34%	52
Weighted Average Seasoning:	24	6-Months	$1,213,585	2.00%	47
Weighted Average Interest Rate:	3.473%	12-Months	$3,588,236	2.88%	79
Bond Yield (TIC):	2.532%	Life	$4,115,927	1.51%	63

13 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$66,139	3.06%	51
Remaining Principal Balance:	$25,478,962	3-Months	$628,996	9.38%	156
Weighted Average Seasoning:	127	6-Months	$1,347,382	10.12%	169
Weighted Average Interest Rate:	5.681%	12-Months	$4,365,268	15.10%	252
Bond Yield (TIC):	2.532%	Life	$13,403,934	17.18%	286

14 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$271,483	5.64%	94
Remaining Principal Balance:	$55,976,885	3-Months	$1,141,778	8.10%	135
Weighted Average Seasoning:	54	6-Months	$3,524,758	12.12%	202
Weighted Average Interest Rate:	4.014%	12-Months	$8,970,915	14.70%	245
Bond Yield (TIC):	2.532%	Life	$26,727,585	17.73%	295

15 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$516,282	9.22%	154
Remaining Principal Balance:	$63,820,410	3-Months	$1,549,227	9.10%	152
Weighted Average Seasoning:	48	6-Months	$4,206,572	11.85%	198
Weighted Average Interest Rate:	5.097%	12-Months	$25,371,846	27.79%	463
Bond Yield (TIC):	4.700%	Life	$222,728,731	21.07%	434

16 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$0	0.00%	0
Remaining Principal Balance:	$17,537,237	3-Months	$0	0.00%	0
Weighted Average Seasoning:	49	6-Months	$2,059,400	19.29%	321
Weighted Average Interest Rate:	5.278%	12-Months	$8,698,225	32.09%	535
Bond Yield (TIC):	5.023%	Life	$65,260,445	24.60%	466

17 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$1,649	0.01%	0
Remaining Principal Balance:	$184,952,342	3-Months	$3,410,197	6.99%	117
Weighted Average Seasoning:	40	6-Months	$6,935,480	7.02%	117
Weighted Average Interest Rate:	4.111%	12-Months	$17,325,031	8.88%	148
Bond Yield (TIC):	3.653%	Life	$28,086,647	9.87%	164

18 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$353,826	2.53%	42
Remaining Principal Balance:	$165,769,030	3-Months	$2,416,179	6.68%	111
Weighted Average Seasoning:	64	6-Months	$7,568,394	13.08%	218
Weighted Average Interest Rate:	5.028%	12-Months	$22,447,916	20.50%	342
Bond Yield (TIC):	N/A	Life	$593,237,573	18.76%	313

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION

01/31/14

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2014	95,115,000	-	**95,115,000**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2014 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC14A	95,115,000	-	95,115,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2014	39,470,000	-	**39,470,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	207,034,750	138,830,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2014 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	16,985,000	-	16,985,000
C0711	5,435,000	-	5,435,000
E021A	1,380,000	-	1,380,000
E061A	4,525,000	-	4,525,000
E0911	2,030,000	-	2,030,000
E0912	3,960,000	-	3,960,000
E11A1	2,645,000	-	2,645,000
GM12A	1,665,000	-	1,665,000
HD04A	545,000	-	545,000
HD04B	300,000	-	300,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE DEBT & INTEREST RATE SWAPS

January 30, 2014

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	GM12B	SC12B	SC13B
Outstanding	14,600,000	54,590,000	66,710,000	42,595,000	76,520,000	50,760,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	50,000,000	50,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	01170REJ7	0118327P1	011839BA4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	07/11/12	10/17/12	05/02/13
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/42	12/01/42	06/01/43
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1	A-1+/F1+	A-1+/F1+	AA+/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.06%	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA	Self	Self	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.03%	0.04%	0.04%	0.09%	0.09%	0.03%	0.20%	0.20%	0.20%	0.03%	0.03%	0.04%	0.06%	0.05%	0.97%
Avg Rate	1.88%	1.40%	1.40%	1.68%	1.68%	1.43%	0.96%	0.91%	0.90%	0.15%	0.14%	0.18%	0.13%	0.12%	0.98%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	0.21%	0.20%	1.00%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.02%	0.03%	0.05%	0.97%
SIFMA Rate	1.87%	1.38%	1.38%	1.37%	1.37%	1.36%	0.82%	0.82%	0.82%	0.19%	0.19%	0.18%	0.11%	0.10%	0.07%
SIFMA Spread	0.00%	0.02%	0.01%	0.31%	0.31%	0.07%	0.14%	0.09%	0.08%	(0.04%)	(0.05%)	0.00%	0.02%	0.02%	0.91%
2013 Avg	0.09%	0.08%	0.08%	0.12%	0.12%	0.08%	0.26%	0.24%	0.25%	0.09%	0.08%	0.09%	0.11%	0.11%	0.98%
2014 Avg	0.03%	0.03%	0.03%	0.07%	0.07%	0.03%	0.20%	0.21%	0.21%	0.03%	0.03%	0.03%	0.07%	0.05%	0.97%
2014 Spread	(0.01%)	(0.01%)	(0.01%)	0.03%	0.03%	(0.00%)	0.16%	0.17%	0.17%	(0.01%)	(0.00%)	(0.01%)	0.03%	0.01%	0.93%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Termination
GP01A	Ray James	A+/Aa3	12/01/30	54,590,000	2.453%	1.245%	1.208%	1.403%	2.611%	(0.158%)	(8,736,730)
GP01B	Merrill	AAA/Aa3	12/01/30	66,710,000	4.143%	1.245%	2.897%	1.397%	4.294%	(0.152%)	-
E021A[1]	Goldman	AAA/Aa1	06/01/32	42,595,000	2.980%	0.853%	2.127%	1.678%	3.805%	(0.825%)	(4,769,272)
E021A[2]	Merrill	AAA/Aa3	12/01/36	76,520,000	3.448%	1.281%	2.167%	1.678%	3.846%	(0.398%)	(8,674,609)
SC02/GP97	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.283%	2.487%	1.334%	3.821%	(0.051%)	-
SC02C	JP Morgan	A+/Aa1	07/01/22	50,760,000	4.303%	1.477%	2.826%	1.428%	4.254%	0.049%	-
E071A[1]	Goldman	AAA/Aa1	12/01/41	143,622,000	3.735%	0.853%	2.881%	0.933%	3.814%	(0.080%)	-
E071A[2]	JP Morgan	A+/Aa1	12/01/41	95,748,000	3.720%	0.853%	2.867%	0.901%	3.768%	(0.048%)	-
E091A[1]	Citibank	A/A1	12/01/40	72,789,000	3.761%	0.244%	3.517%	0.151%	3.668%	0.093%	-
E091A[2]	Goldman	AAA/Aa1	12/01/40	72,789,000	3.761%	0.244%	3.517%	0.143%	3.660%	0.101%	-
E091A[3]	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.244%	3.496%	0.149%	3.645%	0.095%	-
			TOTAL	**787,730,000**	**3.653%**	**0.816%**	**2.837%**	**0.911%**	**3.748%**	**(0.095%)**	**(22,180,611)**

NET SWAP TOTALS

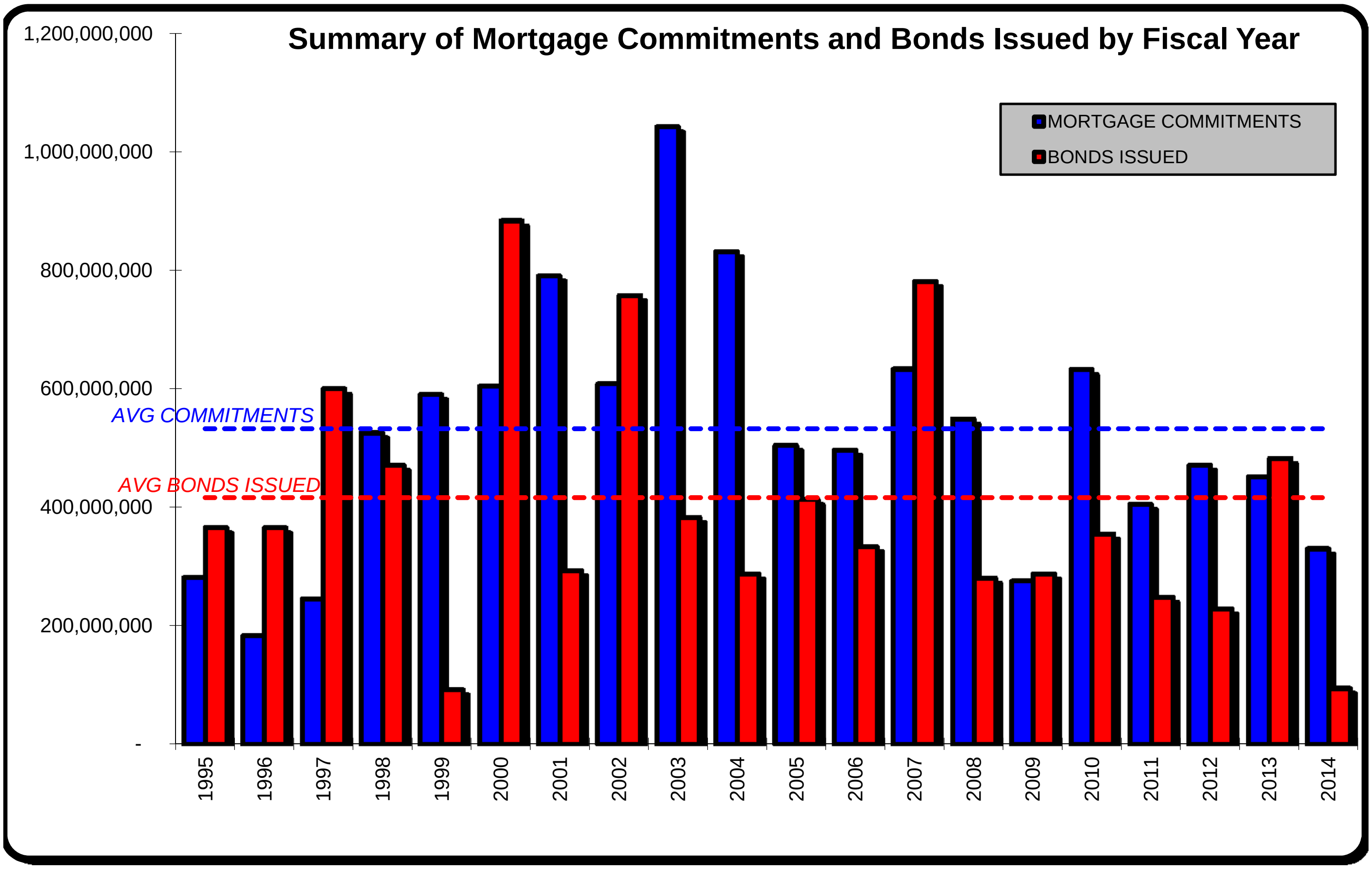
Pay Fixed	Rec Float	Net Swap
29,071,467	10,822,048	(18,249,419)
41,759,211	13,242,118	(28,517,094)
20,099,294	7,604,560	(12,494,734)
52,931,574	17,386,244	(35,545,330)
6,077,113	2,117,459	(3,959,654)
28,411,615	9,922,440	(18,489,175)
34,743,167	8,399,405	(26,343,762)
23,081,843	5,434,198	(17,647,644)
12,341,988	844,252	(11,497,736)
12,341,988	844,294	(11,497,694)
16,364,099	1,094,343	(15,269,757)
277,223,359	**77,711,361**	**(199,511,998)**

2014 REMARKETING SUMMARY

~ BEST ~		Exempt Self	Exempt BOA	Taxable Self	AMT Daily JPM	Exempt LBBW	Index Floater	2014	2013	2012	2011
REMARKET	Allocation	37.2%	8.6%	10.7%	12.7%	25.5%	5.3%	100.0%	100.0%	100.0%	100.0%
AGENT	Max Rate	0.04%	0.04%	0.08%	0.09%	0.23%	0.97%	0.97%	1.00%	0.46%	3.10%
YTD	Min Rate	0.02%	0.02%	0.05%	0.05%	0.20%	0.97%	0.02%	0.03%	0.02%	0.02%
Merrill BofA	Avg Rate	0.03%	0.03%	0.06%	0.07%	0.20%	0.97%	0.13%	0.18%	0.19%	0.18%
0.028%	SIFMA Spread	(0.01%)	(0.01%)	0.02%	0.03%	0.17%	0.93%	0.09%	0.09%	0.02%	0.08%

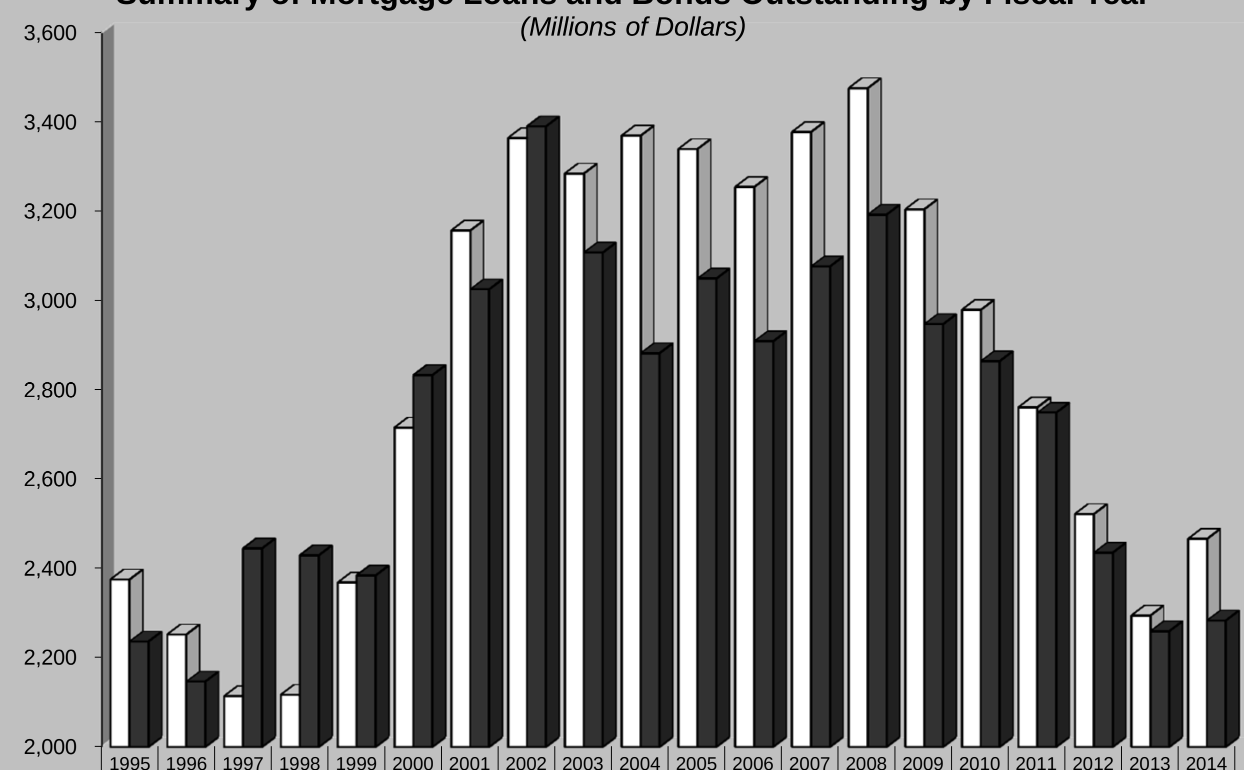
MONTHLY FLOAT SUMMARY

January 31, 2014	
Total Bonds	**$2,283,015,000**
Total Float	**$937,775,000**
Self-Liquid	**$448,420,000**
Float %	**41.1%**
Hedge %	**84.0%**



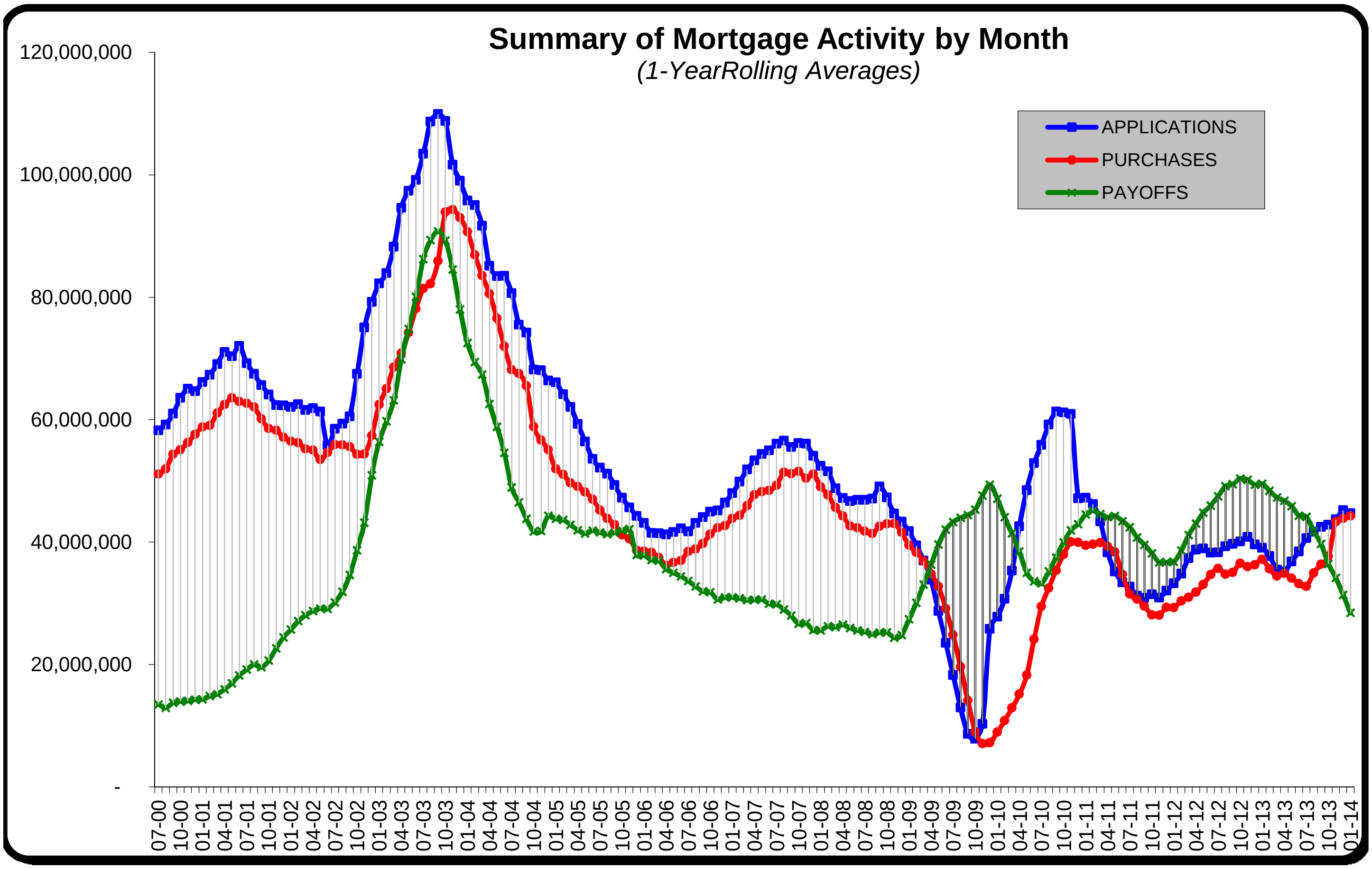
Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

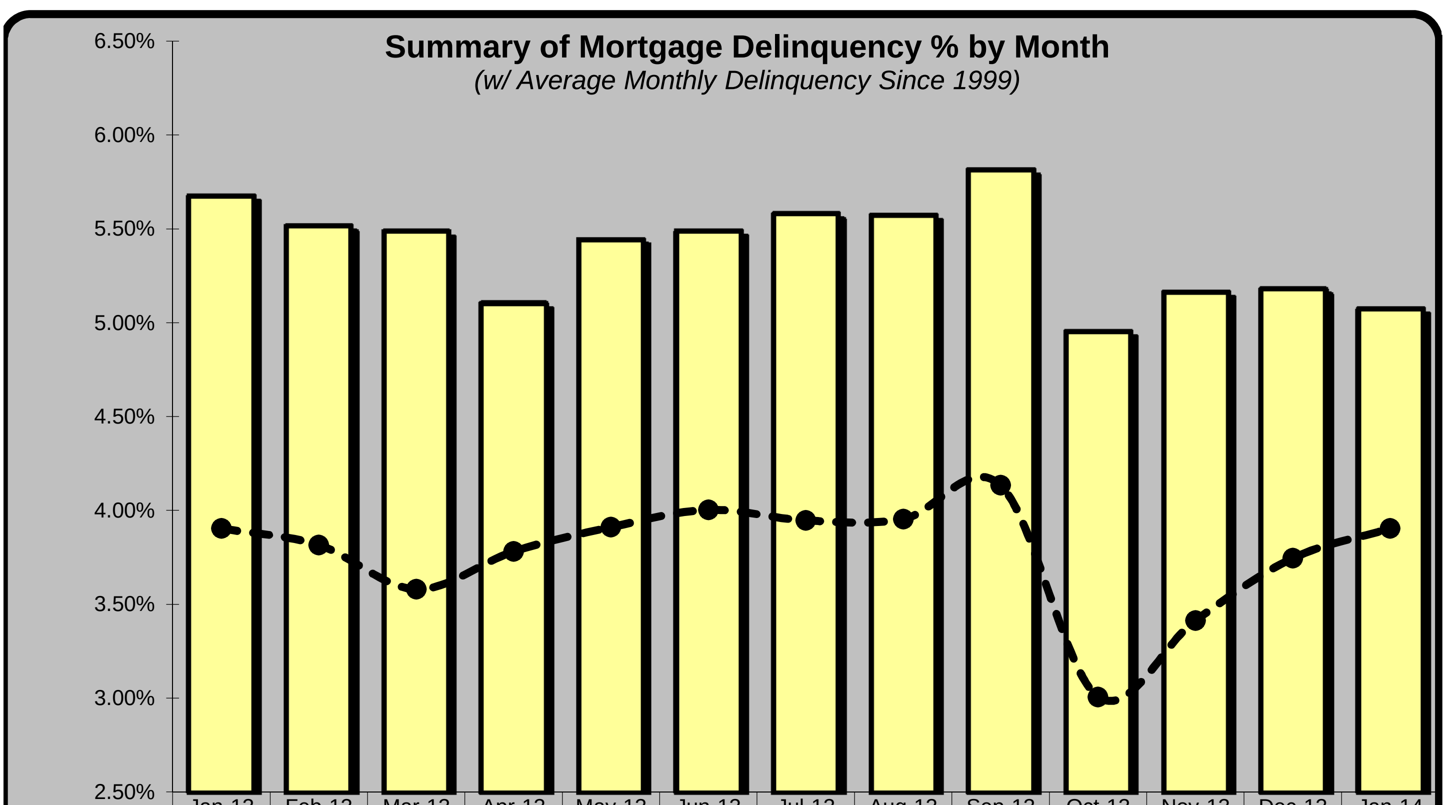
(Millions of Dollars)



	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,205	2,980	2,761	2,521	2,294	2,465
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,948	2,865	2,749	2,435	2,259	2,283

ALASKA HOUSING FINANCE CORPORATION





	Jan-13	Feb-13	Mar-13	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13	Jan-14
DEL	5.68%	5.52%	5.49%	5.11%	5.45%	5.49%	5.58%	5.57%	5.82%	4.95%	5.16%	5.18%	5.08%
AVG	3.90%	3.81%	3.58%	3.78%	3.91%	4.00%	3.95%	3.95%	4.13%	3.01%	3.41%	3.75%	3.90%

ALASKA HOUSING FINANCE CORPORATION