Alaska Housing
FINANCE CORPORATION

DECEMBER 2013

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

DECEMBER 2013 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO *(Mortgages & Bonds)*	As of Fiscal Year End			As of Month End		
	FY 2012	FY 2013	% Change	12/31/12	12/31/13	% Change
Total Mortgage Portfolio	$2,527,097,652	$2,299,455,291	(9.0%)	$2,395,076,808	$2,450,112,153	2.3%
# of Mortgage Loans	16,546	14,641	(11.5%)	15,440	14,728	(4.6%)
Delinquent Loan %	5.69%	5.49%	(3.5%)	5.38%	5.18%	(3.6%)
Mortgage Wghtd Avg Int Rate	5.37%	5.06%	(5.8%)	5.20%	4.98%	(4.2%)
Total Bonds Outstanding	$2,434,865,000	$2,259,115,000	(7.2%)	$2,397,040,000	$2,191,550,000	(8.6%)
Variable Bonds %	34%	42%	23.2%	39%	43%	11.4%
Hedged Variable %	100%	84%	(15.9%)	89%	84%	(5.8%)
Bond Wghtd Avg Int Rate	4.13%	3.71%	(10.2%)	3.84%	3.70%	(3.6%)
Mortgage/Bond WAIR Spread	1.24%	1.35%	9.1%	1.37%	1.28%	(6.1%)
Mortgage/Bond Ratio	1.04	1.02	(1.9%)	1.00	1.12	11.9%

MONTHLY ACTIVITY *(Mortgages & Bonds)*	Through Fiscal Year End			Through Six Months Ending		
	FY 2012	FY 2013	% Change	12/31/12	12/31/13	% Change
Mortgage Applications	$459,371,034	$461,805,708	0.5%	$225,245,153	$305,971,898	35.8%
Mortgage Purchases	416,225,607	398,531,914	(4.3%)	211,749,726	339,601,567	60.4%
Mortgage Payoffs	551,641,685	531,627,435	(3.6%)	295,036,345	139,823,610	(52.6%)
Mortgage Foreclosures	14,069,276	11,863,398	(15.7%)	5,833,975	7,695,627	31.9%
Bond Issuances - Housing	229,055,000	195,890,000	(14.5%)	195,890,000	0	(100.0%)
Bond Issuances - General	0	286,125,000	100.0%	149,360,000	0	(100.0%)
Bond Redemptions - Special	492,040,000	599,975,000	21.9%	346,485,000	38,270,000	(89.0%)
Bond Redemptions - Scheduled	$51,425,000	$57,790,000	12.4%	$36,590,000	$29,295,000	(19.9%)

FINANCIAL STATEMENTS *(in Thousands of Dollars)*	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2012	FY 2013	% Change	FY 2013	FY 2014	% Change
Mortgage & Loan Revenue	$147,078	$125,059	(15.0%)	$32,946	$28,941	(12.2%)
Investment Income	12,695	9,088	(28.4%)	3,353	2,364	(29.5%)
Externally Funded Programs	179,704	168,152	(6.4%)	37,098	34,609	(6.7%)
Other Revenue	11,701	13,026	11.3%	2,914	3,163	8.5%
Total Revenue	351,178	315,325	(10.2%)	76,311	69,077	(9.5%)
Interest Expenses	111,558	94,409	(15.4%)	25,883	19,724	(23.8%)
Housing Grants & Subsidies	179,194	150,460	(16.0%)	34,559	30,977	(10.4%)
Operations & Administration	57,126	56,663	(0.8%)	14,675	13,583	(7.4%)
Other Expenses	33,769	31,688	(6.2%)	7,662	5,177	(32.4%)
Total Expenses	381,647	333,220	(12.7%)	82,779	69,461	(16.1%)
Operating Income (Loss)	(30,469)	(17,895)	41.3%	(6,468)	(384)	94.1%
Contributions to the State	9,207	10,720	16.4%	2,093	3,093	47.8%
Change in Net Position	(39,676)	(28,615)	27.9%	(8,561)	(3,477)	59.4%
Total Assets/Deferred Outflows	4,288,648	3,981,230	(7.2%)	4,398,079	3,973,875	(9.6%)
Total Liabilities	2,734,505	2,455,702	(10.2%)	2,852,497	2,462,679	(13.7%)
Net Position	$1,554,143	$1,525,528	(1.8%)	$1,545,582	$1,511,196	(2.2%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **12/31/2013**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	2,321,217,305	94.74%
PARTICIPATION LOANS	124,098,556	5.07%
REAL ESTATE OWNED	4,796,292	0.20%
TOTAL PORTFOLIO	**2,450,112,153**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	63,285,159	2.59%
60 DAYS PAST DUE	23,154,767	0.95%
90 DAYS PAST DUE	13,135,570	0.54%
120+ DAYS PAST DUE	27,113,404	1.11%
TOTAL DELINQUENT	**126,688,900**	5.18%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.982%	TAX-EXEMPT FTHB %	31.3%
AVG REMAINING TERM	295	RURAL %	19.4%
AVG LOAN TO VALUE	77	TAXABLE %	16.6%
SINGLE FAMILY %	88.9%	MF/SPECIAL NEEDS %	12.6%
MULTI-FAMILY %	11.1%	TAXABLE FTHB %	12.4%
FHA INSURANCE %	17.8%	TAX-EXEMPT VETS %	6.5%
VA INSURANCE %	10.4%	OTHER PROGRAM %	1.0%
PMI INSURANCE %	11.3%	ANCHORAGE %	37.3%
RD INSURANCE %	7.2%	OTHER CITY %	62.7%
HUD 184 INSURANCE %	5.9%	WELLS FARGO %	47.3%
UNINSURED %	47.1%	OTHER SERVICER %	52.7%

MORTGAGE AND LOAN ACTIVITY:	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	400,754,885	459,371,034	461,951,799	305,971,898	43,441,998
MORTGAGE COMMITMENTS	403,020,935	470,579,649	450,834,301	301,263,030	32,657,862
MORTGAGE PURCHASES	416,413,024	416,225,607	398,531,914	339,601,567	51,644,190
AVG PURCHASE PRICE	257,026	268,795	279,834	320,693	288,778
AVG INTEREST RATE	4.552%	4.095%	3.767%	4.666%	4.387%
AVG BEGINNING TERM	352	336	341	363	328
AVG LOAN TO VALUE	90	85	85	87	88
INSURANCE %	61.6%	48.6%	44.0%	50.0%	52.3%
SINGLE FAMILY%	97.6%	92.6%	88.3%	82.0%	90.2%
ANCHORAGE %	29.9%	33.2%	40.1%	39.5%	40.9%
WELLS FARGO %	49.6%	46.2%	43.2%	39.0%	39.7%
STREAMLINE REFINANCE %	11.1%	19.7%	17.7%	3.7%	5.4%
MORTGAGE PAYOFFS	521,240,747	551,641,685	531,627,435	139,823,610	14,756,683
MORTGAGE FORECLOSURES	16,662,892	14,069,276	11,863,398	7,695,627	907,382

ALASKA HOUSING FINANCE CORPORATION

As of: **12/31/2013**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.982%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	77

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,321,217,305	94.7%
PARTICIPATION LOANS	124,098,556	5.1%
REAL ESTATE OWNED	4,796,292	0.2%
TOTAL PORTFOLIO	**2,450,112,153**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	63,285,159	2.59%
60 DAYS PAST DUE	23,154,767	0.95%
90 DAYS PAST DUE	13,135,570	0.54%
120+ DAYS PAST DUE	27,113,404	1.11%
TOTAL DELINQUENT	**126,688,900**	**5.18%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	767,772,635	31.4%
RURAL	474,722,190	19.4%
TAXABLE	405,989,082	16.6%
MULTI-FAMILY/SPECIAL NEEDS	308,075,020	12.6%
TAXABLE FIRST-TIME HOMEBUYER	304,853,060	12.5%
VETERANS MORTGAGE PROGRAM	158,660,555	6.5%
OTHER LOAN PROGRAM	25,243,320	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,763,409,139	72.1%
MULTI-FAMILY	273,074,669	11.2%
CONDO	268,770,600	11.0%
DUPLEX	109,940,251	4.5%
3-PLEX/4-PLEX	20,854,508	0.9%
OTHER PROPERTY TYPE	9,266,693	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	914,616,611	37.4%
FAIRBANKS/NORTH POLE	308,268,378	12.6%
WASILLA/PALMER	305,340,749	12.5%
KENAI/SOLDOTNA/HOMER	187,162,947	7.7%
JUNEAU/KETCHIKAN	182,573,678	7.5%
EAGLE RIVER/CHUGIAK	111,611,731	4.6%
KODIAK ISLAND	94,890,826	3.9%
OTHER GEOGRAPHIC REGION	340,850,941	13.9%
MORTGAGE INSURANCE		
UNINSURED	1,154,867,175	47.2%
FEDERALLY INSURED - FHA	435,368,651	17.8%
PRIMARY MORTGAGE INSURANCE	277,856,290	11.4%
FEDERALLY INSURED - VA	255,751,510	10.5%
FEDERALLY INSURED - RD	176,133,802	7.2%
FEDERALLY INSURED - HUD 184	145,338,433	5.9%
SELLER SERVICER		
WELLS FARGO	1,158,350,289	47.4%
ALASKA USA	501,543,576	20.5%
OTHER SELLER SERVICER	399,947,865	16.4%
FIRST NATIONAL BANK OF AK	385,474,132	15.8%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.558%
Weighted Average Remaining Term	331
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	97,730,919	94.8%
PARTICIPATION LOANS	542,911	0.5%
REAL ESTATE OWNED	4,796,292	4.7%
TOTAL PORTFOLIO	**103,070,121**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	138,297	0.14%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**138,297**	**0.14%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,539,097	33.1%
RURAL	8,801,462	9.0%
TAXABLE	31,906,441	32.5%
MULTI-FAMILY/SPECIAL NEEDS	10,750,589	10.9%
TAXABLE FIRST-TIME HOMEBUYER	9,349,430	9.5%
VETERANS MORTGAGE PROGRAM	3,774,410	3.8%
OTHER LOAN PROGRAM	1,152,401	1.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	72,088,679	73.4%
MULTI-FAMILY	8,705,589	8.9%
CONDO	10,100,016	10.3%
DUPLEX	6,242,404	6.4%
3-PLEX/4-PLEX	827,987	0.8%
OTHER PROPERTY TYPE	309,156	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	45,033,501	45.8%
FAIRBANKS/NORTH POLE	7,589,504	7.7%
WASILLA/PALMER	15,678,074	16.0%
KENAI/SOLDOTNA/HOMER	7,490,722	7.6%
JUNEAU/KETCHIKAN	6,508,291	6.6%
EAGLE RIVER/CHUGIAK	4,704,344	4.8%
KODIAK ISLAND	1,775,267	1.8%
OTHER GEOGRAPHIC REGION	9,494,126	9.7%
MORTGAGE INSURANCE		
UNINSURED	41,896,596	42.6%
FEDERALLY INSURED - FHA	6,223,707	6.3%
FEDERALLY INSURED - VA	4,621,680	4.7%
PRIMARY MORTGAGE INSURANCE	35,860,975	36.5%
FEDERALLY INSURED - RD	4,255,599	4.3%
FEDERALLY INSURED - HUD 184	5,415,273	5.5%
SELLER SERVICER		
WELLS FARGO	45,345,447	46.1%
ALASKA USA	26,811,486	27.3%
OTHER SELLER SERVICER	14,263,863	14.5%
FIRST NATIONAL BANK OF AK	11,853,034	12.1%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.870%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	132,226,370	97.6%
PARTICIPATION LOANS	3,290,872	2.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**135,517,243**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,107,093	3.03%
60 DAYS PAST DUE	1,930,028	1.42%
90 DAYS PAST DUE	1,051,691	0.78%
120+ DAYS PAST DUE	1,339,660	0.99%
TOTAL DELINQUENT	**8,428,472**	**6.22%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	105,340,183	77.7%
RURAL	14,753,930	10.9%
TAXABLE	10,112,627	7.5%
MULTI-FAMILY/SPECIAL NEEDS	1,108,858	0.8%
TAXABLE FIRST-TIME HOMEBUYER	3,389,926	2.5%
VETERANS MORTGAGE PROGRAM	170,025	0.1%
OTHER LOAN PROGRAM	641,693	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	96,671,236	71.3%
MULTI-FAMILY	1,108,858	0.8%
CONDO	31,032,753	22.9%
DUPLEX	6,453,973	4.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	250,424	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	65,753,493	48.5%
FAIRBANKS/NORTH POLE	13,127,877	9.7%
WASILLA/PALMER	19,822,406	14.6%
KENAI/SOLDOTNA/HOMER	8,812,105	6.5%
JUNEAU/KETCHIKAN	9,840,622	7.3%
EAGLE RIVER/CHUGIAK	4,312,474	3.2%
KODIAK ISLAND	3,328,107	2.5%
OTHER GEOGRAPHIC REGION	10,520,159	7.8%
MORTGAGE INSURANCE		
UNINSURED	42,990,264	31.7%
FEDERALLY INSURED - FHA	46,964,037	34.7%
FEDERALLY INSURED - VA	9,191,911	6.8%
PRIMARY MORTGAGE INSURANCE	14,786,557	10.9%
FEDERALLY INSURED - RD	14,054,123	10.4%
FEDERALLY INSURED - HUD 184	7,530,350	5.6%
SELLER SERVICER		
WELLS FARGO	64,084,856	47.3%
ALASKA USA	33,045,854	24.4%
OTHER SELLER SERVICER	14,994,203	11.1%
FIRST NATIONAL BANK OF AK	23,392,329	17.3%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.392%
Weighted Average Remaining Term	261
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	25,533,439	96.9%
PARTICIPATION LOANS	825,296	3.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**26,358,735**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,259,159	8.57%
60 DAYS PAST DUE	643,162	2.44%
90 DAYS PAST DUE	354,251	1.34%
120+ DAYS PAST DUE	514,222	1.95%
TOTAL DELINQUENT	**3,770,794**	**14.31%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,358,735	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	16,841,891	63.9%
MULTI-FAMILY	0	0.0%
CONDO	8,743,960	33.2%
DUPLEX	772,883	2.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	14,687,380	55.7%
FAIRBANKS/NORTH POLE	2,523,998	9.6%
WASILLA/PALMER	4,987,245	18.9%
KENAI/SOLDOTNA/HOMER	375,811	1.4%
JUNEAU/KETCHIKAN	1,541,136	5.8%
EAGLE RIVER/CHUGIAK	1,549,253	5.9%
KODIAK ISLAND	263,204	1.0%
OTHER GEOGRAPHIC REGION	430,708	1.6%
MORTGAGE INSURANCE		
UNINSURED	7,768,743	29.5%
FEDERALLY INSURED - FHA	11,164,814	42.4%
FEDERALLY INSURED - VA	3,216,443	12.2%
PRIMARY MORTGAGE INSURANCE	1,144,017	4.3%
FEDERALLY INSURED - RD	2,577,546	9.8%
FEDERALLY INSURED - HUD 184	487,171	1.8%
SELLER SERVICER		
WELLS FARGO	15,601,142	59.2%
ALASKA USA	7,439,119	28.2%
OTHER SELLER SERVICER	561,222	2.1%
FIRST NATIONAL BANK OF AK	2,757,252	10.5%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.769%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	66,427,187	94.3%
PARTICIPATION LOANS	4,014,421	5.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**70,441,608**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,154,116	3.06%
60 DAYS PAST DUE	599,071	0.85%
90 DAYS PAST DUE	599,528	0.85%
120+ DAYS PAST DUE	998,986	1.42%
TOTAL DELINQUENT	**4,351,700**	**6.18%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,911,909	39.6%
RURAL	23,730,852	33.7%
TAXABLE	9,999,562	14.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	7,113,896	10.1%
VETERANS MORTGAGE PROGRAM	839,538	1.2%
OTHER LOAN PROGRAM	845,851	1.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	54,579,636	77.5%
MULTI-FAMILY	0	0.0%
CONDO	11,840,781	16.8%
DUPLEX	2,889,010	4.1%
3-PLEX/4-PLEX	584,994	0.8%
OTHER PROPERTY TYPE	547,188	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	23,563,981	33.5%
FAIRBANKS/NORTH POLE	5,412,629	7.7%
WASILLA/PALMER	7,554,512	10.7%
KENAI/SOLDOTNA/HOMER	9,618,720	13.7%
JUNEAU/KETCHIKAN	4,907,682	7.0%
EAGLE RIVER/CHUGIAK	1,524,927	2.2%
KODIAK ISLAND	3,295,501	4.7%
OTHER GEOGRAPHIC REGION	14,563,657	20.7%
MORTGAGE INSURANCE		
UNINSURED	34,164,508	48.5%
FEDERALLY INSURED - FHA	14,686,250	20.8%
FEDERALLY INSURED - VA	4,825,017	6.8%
PRIMARY MORTGAGE INSURANCE	5,686,610	8.1%
FEDERALLY INSURED - RD	7,133,014	10.1%
FEDERALLY INSURED - HUD 184	3,946,211	5.6%
SELLER SERVICER		
WELLS FARGO	37,621,972	53.4%
ALASKA USA	14,468,656	20.5%
OTHER SELLER SERVICER	8,134,538	11.5%
FIRST NATIONAL BANK OF AK	10,216,442	14.5%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.021%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	66,603,845	96.5%
PARTICIPATION LOANS	2,429,824	3.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**69,033,669**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,022,691	2.93%
60 DAYS PAST DUE	951,276	1.38%
90 DAYS PAST DUE	387,724	0.56%
120+ DAYS PAST DUE	1,625,016	2.35%
TOTAL DELINQUENT	**4,986,707**	**7.22%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,244,597	39.5%
RURAL	12,004,532	17.4%
TAXABLE	16,377,178	23.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	12,562,744	18.2%
VETERANS MORTGAGE PROGRAM	581,333	0.8%
OTHER LOAN PROGRAM	263,286	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,134,604	79.9%
MULTI-FAMILY	0	0.0%
CONDO	10,424,681	15.1%
DUPLEX	2,888,847	4.2%
3-PLEX/4-PLEX	585,536	0.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	26,767,676	38.8%
FAIRBANKS/NORTH POLE	6,757,549	9.8%
WASILLA/PALMER	10,799,584	15.6%
KENAI/SOLDOTNA/HOMER	4,802,858	7.0%
JUNEAU/KETCHIKAN	4,732,392	6.9%
EAGLE RIVER/CHUGIAK	1,908,070	2.8%
KODIAK ISLAND	3,489,001	5.1%
OTHER GEOGRAPHIC REGION	9,776,540	14.2%
MORTGAGE INSURANCE		
UNINSURED	24,029,467	34.8%
FEDERALLY INSURED - FHA	18,150,000	26.3%
FEDERALLY INSURED - VA	5,502,010	8.0%
PRIMARY MORTGAGE INSURANCE	8,324,632	12.1%
FEDERALLY INSURED - RD	7,637,186	11.1%
FEDERALLY INSURED - HUD 184	5,390,374	7.8%
SELLER SERVICER		
WELLS FARGO	38,824,042	56.2%
ALASKA USA	13,375,326	19.4%
OTHER SELLER SERVICER	6,442,749	9.3%
FIRST NATIONAL BANK OF AK	10,391,552	15.1%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.954%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	89,841,425	97.5%
PARTICIPATION LOANS	2,261,594	2.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**92,103,019**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,962,011	3.22%
60 DAYS PAST DUE	1,571,772	1.71%
90 DAYS PAST DUE	859,207	0.93%
120+ DAYS PAST DUE	2,043,361	2.22%
TOTAL DELINQUENT	**7,436,350**	**8.07%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	44,336,409	48.1%
RURAL	18,791,124	20.4%
TAXABLE	15,948,602	17.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	11,849,941	12.9%
VETERANS MORTGAGE PROGRAM	1,176,943	1.3%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	70,445,228	76.5%
MULTI-FAMILY	0	0.0%
CONDO	16,202,761	17.6%
DUPLEX	3,926,656	4.3%
3-PLEX/4-PLEX	1,419,633	1.5%
OTHER PROPERTY TYPE	108,740	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	38,943,072	42.3%
FAIRBANKS/NORTH POLE	8,566,192	9.3%
WASILLA/PALMER	11,217,475	12.2%
KENAI/SOLDOTNA/HOMER	5,223,804	5.7%
JUNEAU/KETCHIKAN	8,133,640	8.8%
EAGLE RIVER/CHUGIAK	3,476,697	3.8%
KODIAK ISLAND	2,786,859	3.0%
OTHER GEOGRAPHIC REGION	13,755,280	14.9%
MORTGAGE INSURANCE		
UNINSURED	37,772,496	41.0%
FEDERALLY INSURED - FHA	20,836,171	22.6%
FEDERALLY INSURED - VA	10,486,627	11.4%
PRIMARY MORTGAGE INSURANCE	9,552,390	10.4%
FEDERALLY INSURED - RD	8,605,014	9.3%
FEDERALLY INSURED - HUD 184	4,850,322	5.3%
SELLER SERVICER		
WELLS FARGO	50,726,920	55.1%
ALASKA USA	19,006,223	20.6%
OTHER SELLER SERVICER	11,126,445	12.1%
FIRST NATIONAL BANK OF AK	11,243,431	12.2%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.848%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	73,205,218	71.8%
PARTICIPATION LOANS	28,822,372	28.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**102,027,590**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,111,758	3.05%
60 DAYS PAST DUE	968,464	0.95%
90 DAYS PAST DUE	481,746	0.47%
120+ DAYS PAST DUE	2,015,583	1.98%
TOTAL DELINQUENT	**6,577,552**	**6.45%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	46,073,029	45.2%
RURAL	14,220,279	13.9%
TAXABLE	17,890,543	17.5%
MULTI-FAMILY/SPECIAL NEEDS	454,727	0.4%
TAXABLE FIRST-TIME HOMEBUYER	17,823,636	17.5%
VETERANS MORTGAGE PROGRAM	2,379,559	2.3%
OTHER LOAN PROGRAM	3,185,817	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	77,753,392	76.2%
MULTI-FAMILY	454,727	0.4%
CONDO	17,921,967	17.6%
DUPLEX	5,392,955	5.3%
3-PLEX/4-PLEX	355,309	0.3%
OTHER PROPERTY TYPE	149,240	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	44,511,422	43.6%
FAIRBANKS/NORTH POLE	9,995,711	9.8%
WASILLA/PALMER	14,706,681	14.4%
KENAI/SOLDOTNA/HOMER	7,767,743	7.6%
JUNEAU/KETCHIKAN	6,648,921	6.5%
EAGLE RIVER/CHUGIAK	4,582,680	4.5%
KODIAK ISLAND	3,449,152	3.4%
OTHER GEOGRAPHIC REGION	10,365,282	10.2%
MORTGAGE INSURANCE		
UNINSURED	38,557,712	37.8%
FEDERALLY INSURED - FHA	22,293,941	21.9%
FEDERALLY INSURED - VA	9,947,395	9.7%
PRIMARY MORTGAGE INSURANCE	13,521,613	13.3%
FEDERALLY INSURED - RD	10,124,882	9.9%
FEDERALLY INSURED - HUD 184	7,582,047	7.4%
SELLER SERVICER		
WELLS FARGO	54,963,421	53.9%
ALASKA USA	21,291,387	20.9%
OTHER SELLER SERVICER	12,390,924	12.1%
FIRST NATIONAL BANK OF AK	13,381,858	13.1%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.884%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	82,978,655	76.1%
PARTICIPATION LOANS	26,046,130	23.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**109,024,785**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,742,663	2.52%
60 DAYS PAST DUE	966,255	0.89%
90 DAYS PAST DUE	917,645	0.84%
120+ DAYS PAST DUE	1,199,073	1.10%
TOTAL DELINQUENT	**5,825,635**	**5.34%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	48,450,571	44.4%
RURAL	13,892,822	12.7%
TAXABLE	22,406,808	20.6%
MULTI-FAMILY/SPECIAL NEEDS	130,079	0.1%
TAXABLE FIRST-TIME HOMEBUYER	17,160,050	15.7%
VETERANS MORTGAGE PROGRAM	2,858,551	2.6%
OTHER LOAN PROGRAM	4,125,903	3.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	85,642,738	78.6%
MULTI-FAMILY	130,079	0.1%
CONDO	17,393,509	16.0%
DUPLEX	4,553,155	4.2%
3-PLEX/4-PLEX	980,371	0.9%
OTHER PROPERTY TYPE	324,932	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	48,724,539	44.7%
FAIRBANKS/NORTH POLE	11,571,006	10.6%
WASILLA/PALMER	14,021,183	12.9%
KENAI/SOLDOTNA/HOMER	5,396,638	4.9%
JUNEAU/KETCHIKAN	8,701,823	8.0%
EAGLE RIVER/CHUGIAK	6,981,132	6.4%
KODIAK ISLAND	3,039,565	2.8%
OTHER GEOGRAPHIC REGION	10,588,898	9.7%
MORTGAGE INSURANCE		
UNINSURED	33,089,628	30.4%
FEDERALLY INSURED - FHA	32,545,778	29.9%
FEDERALLY INSURED - VA	9,630,787	8.8%
PRIMARY MORTGAGE INSURANCE	16,937,272	15.5%
FEDERALLY INSURED - RD	8,896,714	8.2%
FEDERALLY INSURED - HUD 184	7,924,606	7.3%
SELLER SERVICER		
WELLS FARGO	59,450,093	54.5%
ALASKA USA	24,945,012	22.9%
OTHER SELLER SERVICER	11,661,612	10.7%
FIRST NATIONAL BANK OF AK	12,968,067	11.9%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.754%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	99,002,389	86.2%
PARTICIPATION LOANS	15,817,680	13.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**114,820,068**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,902,888	2.53%
60 DAYS PAST DUE	1,234,785	1.08%
90 DAYS PAST DUE	1,385,489	1.21%
120+ DAYS PAST DUE	1,697,706	1.48%
TOTAL DELINQUENT	**7,220,867**	**6.29%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	59,542,661	51.9%
RURAL	9,415,950	8.2%
TAXABLE	16,886,624	14.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	26,511,312	23.1%
VETERANS MORTGAGE PROGRAM	2,447,023	2.1%
OTHER LOAN PROGRAM	16,498	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	85,727,216	74.7%
MULTI-FAMILY	0	0.0%
CONDO	21,906,174	19.1%
DUPLEX	5,267,045	4.6%
3-PLEX/4-PLEX	841,529	0.7%
OTHER PROPERTY TYPE	1,078,104	0.9%
GEOGRAPHIC REGION		
ANCHORAGE	43,414,549	37.8%
FAIRBANKS/NORTH POLE	18,057,773	15.7%
WASILLA/PALMER	19,457,774	16.9%
KENAI/SOLDOTNA/HOMER	5,929,217	5.2%
JUNEAU/KETCHIKAN	8,980,178	7.8%
EAGLE RIVER/CHUGIAK	4,209,925	3.7%
KODIAK ISLAND	3,262,963	2.8%
OTHER GEOGRAPHIC REGION	11,507,690	10.0%
MORTGAGE INSURANCE		
UNINSURED	34,248,201	29.8%
FEDERALLY INSURED - FHA	33,446,702	29.1%
FEDERALLY INSURED - VA	9,301,088	8.1%
PRIMARY MORTGAGE INSURANCE	11,447,266	10.0%
FEDERALLY INSURED - RD	15,083,676	13.1%
FEDERALLY INSURED - HUD 184	11,293,134	9.8%
SELLER SERVICER		
WELLS FARGO	56,390,684	49.1%
ALASKA USA	29,790,391	25.9%
OTHER SELLER SERVICER	16,617,959	14.5%
FIRST NATIONAL BANK OF AK	12,021,034	10.5%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.617%
Weighted Average Remaining Term	323
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	131,415,112	98.5%
PARTICIPATION LOANS	1,954,508	1.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**133,369,620**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,223,463	2.42%
60 DAYS PAST DUE	1,657,325	1.24%
90 DAYS PAST DUE	227,046	0.17%
120+ DAYS PAST DUE	760,551	0.57%
TOTAL DELINQUENT	**5,868,384**	**4.40%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	98,129,673	73.6%
RURAL	14,271,489	10.7%
TAXABLE	12,040,648	9.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	8,761,281	6.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	166,529	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	105,352,440	79.0%
MULTI-FAMILY	0	0.0%
CONDO	21,515,438	16.1%
DUPLEX	5,058,120	3.8%
3-PLEX/4-PLEX	1,075,007	0.8%
OTHER PROPERTY TYPE	368,615	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	51,008,035	38.2%
FAIRBANKS/NORTH POLE	18,016,675	13.5%
WASILLA/PALMER	23,172,413	17.4%
KENAI/SOLDOTNA/HOMER	8,319,022	6.2%
JUNEAU/KETCHIKAN	9,868,749	7.4%
EAGLE RIVER/CHUGIAK	4,014,163	3.0%
KODIAK ISLAND	4,289,043	3.2%
OTHER GEOGRAPHIC REGION	14,681,521	11.0%
MORTGAGE INSURANCE		
UNINSURED	34,135,975	25.6%
FEDERALLY INSURED - FHA	43,623,433	32.7%
FEDERALLY INSURED - VA	7,312,778	5.5%
PRIMARY MORTGAGE INSURANCE	10,929,356	8.2%
FEDERALLY INSURED - RD	22,563,055	16.9%
FEDERALLY INSURED - HUD 184	14,805,023	11.1%
SELLER SERVICER		
WELLS FARGO	72,388,775	54.3%
ALASKA USA	36,826,529	27.6%
OTHER SELLER SERVICER	14,869,747	11.1%
FIRST NATIONAL BANK OF AK	9,284,570	7.0%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.932%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	206,938,231	92.2%
PARTICIPATION LOANS	17,502,984	7.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**224,441,215**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	5,331,505	2.38%
60 DAYS PAST DUE	1,463,510	0.65%
90 DAYS PAST DUE	817,472	0.36%
120+ DAYS PAST DUE	2,382,926	1.06%
TOTAL DELINQUENT	**9,995,413**	**4.45%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	154,198,289	68.7%
RURAL	36,058,000	16.1%
TAXABLE	18,037,630	8.0%
MULTI-FAMILY/SPECIAL NEEDS	477,178	0.2%
TAXABLE FIRST-TIME HOMEBUYER	14,870,650	6.6%
VETERANS MORTGAGE PROGRAM	288,547	0.1%
OTHER LOAN PROGRAM	510,921	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	180,841,249	80.6%
MULTI-FAMILY	0	0.0%
CONDO	33,430,758	14.9%
DUPLEX	8,824,215	3.9%
3-PLEX/4-PLEX	494,471	0.2%
OTHER PROPERTY TYPE	850,522	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	86,103,913	38.4%
FAIRBANKS/NORTH POLE	19,860,151	8.8%
WASILLA/PALMER	37,283,363	16.6%
KENAI/SOLDOTNA/HOMER	19,845,074	8.8%
JUNEAU/KETCHIKAN	17,516,784	7.8%
EAGLE RIVER/CHUGIAK	6,778,721	3.0%
KODIAK ISLAND	11,858,777	5.3%
OTHER GEOGRAPHIC REGION	25,194,432	11.2%
MORTGAGE INSURANCE		
UNINSURED	81,031,769	36.1%
FEDERALLY INSURED - FHA	49,698,361	22.1%
FEDERALLY INSURED - VA	15,327,908	6.8%
PRIMARY MORTGAGE INSURANCE	24,414,286	10.9%
FEDERALLY INSURED - RD	33,375,850	14.9%
FEDERALLY INSURED - HUD 184	20,593,042	9.2%
SELLER SERVICER		
WELLS FARGO	113,889,830	50.7%
ALASKA USA	61,678,092	27.5%
OTHER SELLER SERVICER	26,667,392	11.9%
FIRST NATIONAL BANK OF AK	22,205,901	9.9%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.643%
Weighted Average Remaining Term	307
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	89,249,812	99.6%
PARTICIPATION LOANS	386,390	0.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**89,636,203**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,782,883	4.22%
60 DAYS PAST DUE	512,156	0.57%
90 DAYS PAST DUE	1,715,558	1.91%
120+ DAYS PAST DUE	2,840,839	3.17%
TOTAL DELINQUENT	**8,851,435**	**9.87%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	910,772	1.0%
RURAL	6,555,721	7.3%
TAXABLE	9,111,980	10.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	7,053,846	7.9%
VETERANS MORTGAGE PROGRAM	66,003,884	73.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	80,313,527	89.6%
MULTI-FAMILY	0	0.0%
CONDO	5,134,992	5.7%
DUPLEX	2,594,307	2.9%
3-PLEX/4-PLEX	1,528,840	1.7%
OTHER PROPERTY TYPE	64,537	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	17,298,881	19.3%
FAIRBANKS/NORTH POLE	29,211,734	32.6%
WASILLA/PALMER	16,863,371	18.8%
KENAI/SOLDOTNA/HOMER	2,523,499	2.8%
JUNEAU/KETCHIKAN	3,351,149	3.7%
EAGLE RIVER/CHUGIAK	12,079,171	13.5%
KODIAK ISLAND	2,490,352	2.8%
OTHER GEOGRAPHIC REGION	5,818,046	6.5%
MORTGAGE INSURANCE		
UNINSURED	16,373,074	18.3%
FEDERALLY INSURED - FHA	5,282,937	5.9%
FEDERALLY INSURED - VA	58,753,510	65.5%
PRIMARY MORTGAGE INSURANCE	5,037,730	5.6%
FEDERALLY INSURED - RD	1,668,406	1.9%
FEDERALLY INSURED - HUD 184	2,520,545	2.8%
SELLER SERVICER		
WELLS FARGO	42,915,416	47.9%
ALASKA USA	26,074,039	29.1%
OTHER SELLER SERVICER	13,057,483	14.6%
FIRST NATIONAL BANK OF AK	7,589,265	8.5%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.930%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	25,352,133	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**25,352,133**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	913,285	3.60%
60 DAYS PAST DUE	351,701	1.39%
90 DAYS PAST DUE	290,340	1.15%
120+ DAYS PAST DUE	587,725	2.32%
TOTAL DELINQUENT	**2,143,051**	**8.45%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,098,500	4.3%
RURAL	1,177,750	4.6%
TAXABLE	2,169,552	8.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	3,022,451	11.9%
VETERANS MORTGAGE PROGRAM	17,883,880	70.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	22,323,463	88.1%
MULTI-FAMILY	0	0.0%
CONDO	2,273,918	9.0%
DUPLEX	514,658	2.0%
3-PLEX/4-PLEX	187,006	0.7%
OTHER PROPERTY TYPE	53,088	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	5,453,455	21.5%
FAIRBANKS/NORTH POLE	6,710,798	26.5%
WASILLA/PALMER	4,782,516	18.9%
KENAI/SOLDOTNA/HOMER	683,961	2.7%
JUNEAU/KETCHIKAN	1,086,327	4.3%
EAGLE RIVER/CHUGIAK	3,365,264	13.3%
KODIAK ISLAND	900,916	3.6%
OTHER GEOGRAPHIC REGION	2,368,896	9.3%
MORTGAGE INSURANCE		
UNINSURED	4,462,789	17.6%
FEDERALLY INSURED - FHA	1,937,608	7.6%
FEDERALLY INSURED - VA	15,969,928	63.0%
PRIMARY MORTGAGE INSURANCE	1,402,062	5.5%
FEDERALLY INSURED - RD	186,167	0.7%
FEDERALLY INSURED - HUD 184	1,393,579	5.5%
SELLER SERVICER		
WELLS FARGO	11,272,832	44.5%
ALASKA USA	7,129,490	28.1%
OTHER SELLER SERVICER	3,736,300	14.7%
FIRST NATIONAL BANK OF AK	3,213,510	12.7%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.392%
Weighted Average Remaining Term	201
Weighted Average Loan To Value	102

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	25,797,764	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**25,797,764**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	25,797,764	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,928,677	7.5%
MULTI-FAMILY	22,932,459	88.9%
CONDO	184,023	0.7%
DUPLEX	752,604	2.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	18,430,232	71.4%
FAIRBANKS/NORTH POLE	1,239,139	4.8%
WASILLA/PALMER	208,041	0.8%
KENAI/SOLDOTNA/HOMER	1,188,877	4.6%
JUNEAU/KETCHIKAN	2,452,554	9.5%
EAGLE RIVER/CHUGIAK	2,067,688	8.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	211,234	0.8%
MORTGAGE INSURANCE		
UNINSURED	25,797,764	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	20,762,647	80.5%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	1,802,312	7.0%
FIRST NATIONAL BANK OF AK	3,232,805	12.5%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.110%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	181,138,258	97.6%
PARTICIPATION LOANS	4,368,230	2.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**185,506,488**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,924,978	1.58%
60 DAYS PAST DUE	1,572,777	0.85%
90 DAYS PAST DUE	505,712	0.27%
120+ DAYS PAST DUE	446,646	0.24%
TOTAL DELINQUENT	**5,450,114**	**2.94%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,057,089	2.2%
RURAL	63,692,170	34.3%
TAXABLE	66,667,101	35.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	43,499,588	23.4%
VETERANS MORTGAGE PROGRAM	3,053,286	1.6%
OTHER LOAN PROGRAM	4,537,254	2.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	157,361,059	84.8%
MULTI-FAMILY	0	0.0%
CONDO	12,471,842	6.7%
DUPLEX	13,722,412	7.4%
3-PLEX/4-PLEX	1,865,703	1.0%
OTHER PROPERTY TYPE	85,473	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	49,380,003	26.6%
FAIRBANKS/NORTH POLE	17,873,780	9.6%
WASILLA/PALMER	16,113,433	8.7%
KENAI/SOLDOTNA/HOMER	20,547,078	11.1%
JUNEAU/KETCHIKAN	22,507,568	12.1%
EAGLE RIVER/CHUGIAK	11,131,617	6.0%
KODIAK ISLAND	9,031,162	4.9%
OTHER GEOGRAPHIC REGION	38,921,848	21.0%
MORTGAGE INSURANCE		
UNINSURED	99,693,662	53.7%
FEDERALLY INSURED - FHA	22,551,726	12.2%
FEDERALLY INSURED - VA	10,211,470	5.5%
PRIMARY MORTGAGE INSURANCE	30,589,890	16.5%
FEDERALLY INSURED - RD	7,027,106	3.8%
FEDERALLY INSURED - HUD 184	15,432,633	8.3%
SELLER SERVICER		
WELLS FARGO	79,811,468	43.0%
ALASKA USA	34,147,529	18.4%
OTHER SELLER SERVICER	43,182,101	23.3%
FIRST NATIONAL BANK OF AK	28,365,390	15.3%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	5.036%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	162,984,269	97.7%
PARTICIPATION LOANS	3,859,640	2.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**166,843,909**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,510,013	2.10%
60 DAYS PAST DUE	1,276,004	0.76%
90 DAYS PAST DUE	1,048,832	0.63%
120+ DAYS PAST DUE	1,577,803	0.95%
TOTAL DELINQUENT	**7,412,652**	**4.44%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,677,967	8.2%
RURAL	45,593,247	27.3%
TAXABLE	49,336,231	29.6%
MULTI-FAMILY/SPECIAL NEEDS	4,966,211	3.0%
TAXABLE FIRST-TIME HOMEBUYER	44,506,610	26.7%
VETERANS MORTGAGE PROGRAM	6,602,457	4.0%
OTHER LOAN PROGRAM	2,161,186	1.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	135,219,493	81.0%
MULTI-FAMILY	4,816,622	2.9%
CONDO	13,682,496	8.2%
DUPLEX	10,394,697	6.2%
3-PLEX/4-PLEX	2,370,903	1.4%
OTHER PROPERTY TYPE	359,697	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	59,596,289	35.7%
FAIRBANKS/NORTH POLE	18,475,251	11.1%
WASILLA/PALMER	14,356,453	8.6%
KENAI/SOLDOTNA/HOMER	15,333,391	9.2%
JUNEAU/KETCHIKAN	14,819,885	8.9%
EAGLE RIVER/CHUGIAK	5,612,639	3.4%
KODIAK ISLAND	6,662,264	4.0%
OTHER GEOGRAPHIC REGION	31,987,738	19.2%
MORTGAGE INSURANCE		
UNINSURED	78,800,256	47.2%
FEDERALLY INSURED - FHA	26,801,882	16.1%
FEDERALLY INSURED - VA	15,411,594	9.2%
PRIMARY MORTGAGE INSURANCE	29,008,218	17.4%
FEDERALLY INSURED - RD	5,977,225	3.6%
FEDERALLY INSURED - HUD 184	10,844,735	6.5%
SELLER SERVICER		
WELLS FARGO	78,192,309	46.9%
ALASKA USA	31,574,341	18.9%
OTHER SELLER SERVICER	29,407,647	17.6%
FIRST NATIONAL BANK OF AK	27,669,613	16.6%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.158%
Weighted Average Remaining Term	257
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	49,580,458	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**49,580,458**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,069,412	2.16%
60 DAYS PAST DUE	933,566	1.88%
90 DAYS PAST DUE	269,416	0.54%
120+ DAYS PAST DUE	269,467	0.54%
TOTAL DELINQUENT	**2,541,861**	**5.13%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,708,349	23.6%
RURAL	20,554,994	41.5%
TAXABLE	5,342,482	10.8%
MULTI-FAMILY/SPECIAL NEEDS	5,209,636	10.5%
TAXABLE FIRST-TIME HOMEBUYER	4,822,883	9.7%
VETERANS MORTGAGE PROGRAM	1,942,114	3.9%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	38,622,582	77.9%
MULTI-FAMILY	5,209,636	10.5%
CONDO	3,054,417	6.2%
DUPLEX	1,972,821	4.0%
3-PLEX/4-PLEX	293,344	0.6%
OTHER PROPERTY TYPE	427,658	0.9%
GEOGRAPHIC REGION		
ANCHORAGE	14,642,236	29.5%
FAIRBANKS/NORTH POLE	3,270,534	6.6%
WASILLA/PALMER	6,166,173	12.4%
KENAI/SOLDOTNA/HOMER	7,031,355	14.2%
JUNEAU/KETCHIKAN	2,108,055	4.3%
EAGLE RIVER/CHUGIAK	354,889	0.7%
KODIAK ISLAND	3,397,661	6.9%
OTHER GEOGRAPHIC REGION	12,609,556	25.4%
MORTGAGE INSURANCE		
UNINSURED	29,533,140	59.6%
FEDERALLY INSURED - FHA	8,699,216	17.5%
FEDERALLY INSURED - VA	3,758,617	7.6%
PRIMARY MORTGAGE INSURANCE	3,617,398	7.3%
FEDERALLY INSURED - RD	3,304,878	6.7%
FEDERALLY INSURED - HUD 184	667,208	1.3%
SELLER SERVICER		
WELLS FARGO	21,211,603	42.8%
ALASKA USA	12,005,396	24.2%
OTHER SELLER SERVICER	6,090,323	12.3%
FIRST NATIONAL BANK OF AK	10,273,136	20.7%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	4.854%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	91,823,776	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**91,823,776**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,856,775	3.11%
60 DAYS PAST DUE	1,188,657	1.29%
90 DAYS PAST DUE	702,577	0.77%
120+ DAYS PAST DUE	887,528	0.97%
TOTAL DELINQUENT	**5,635,538**	**6.14%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,916,748	9.7%
RURAL	37,349,925	40.7%
TAXABLE	16,732,599	18.2%
MULTI-FAMILY/SPECIAL NEEDS	1,859,828	2.0%
TAXABLE FIRST-TIME HOMEBUYER	11,013,394	12.0%
VETERANS MORTGAGE PROGRAM	13,710,361	14.9%
OTHER LOAN PROGRAM	2,240,921	2.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	76,825,474	83.7%
MULTI-FAMILY	1,673,621	1.8%
CONDO	4,587,148	5.0%
DUPLEX	5,096,324	5.6%
3-PLEX/4-PLEX	1,646,172	1.8%
OTHER PROPERTY TYPE	1,995,036	2.2%
GEOGRAPHIC REGION		
ANCHORAGE	22,433,153	24.4%
FAIRBANKS/NORTH POLE	7,546,601	8.2%
WASILLA/PALMER	7,586,468	8.3%
KENAI/SOLDOTNA/HOMER	12,582,559	13.7%
JUNEAU/KETCHIKAN	8,640,866	9.4%
EAGLE RIVER/CHUGIAK	5,677,606	6.2%
KODIAK ISLAND	5,022,530	5.5%
OTHER GEOGRAPHIC REGION	22,333,992	24.3%
MORTGAGE INSURANCE		
UNINSURED	53,048,698	57.8%
FEDERALLY INSURED - FHA	9,802,601	10.7%
FEDERALLY INSURED - VA	11,540,151	12.6%
PRIMARY MORTGAGE INSURANCE	9,917,147	10.8%
FEDERALLY INSURED - RD	4,192,848	4.6%
FEDERALLY INSURED - HUD 184	3,322,330	3.6%
SELLER SERVICER		
WELLS FARGO	40,876,329	44.5%
ALASKA USA	17,956,698	19.6%
OTHER SELLER SERVICER	14,078,599	15.3%
FIRST NATIONAL BANK OF AK	18,912,149	20.6%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	4.656%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	43,854,975	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**43,854,975**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	810,536	1.85%
60 DAYS PAST DUE	374,234	0.85%
90 DAYS PAST DUE	165,140	0.38%
120+ DAYS PAST DUE	114,090	0.26%
TOTAL DELINQUENT	**1,464,000**	**3.34%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	319,365	0.7%
RURAL	26,171,735	59.7%
TAXABLE	6,107,940	13.9%
MULTI-FAMILY/SPECIAL NEEDS	3,234,815	7.4%
TAXABLE FIRST-TIME HOMEBUYER	3,752,788	8.6%
VETERANS MORTGAGE PROGRAM	3,832,240	8.7%
OTHER LOAN PROGRAM	436,093	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	36,074,195	82.3%
MULTI-FAMILY	2,609,324	5.9%
CONDO	1,300,812	3.0%
DUPLEX	3,511,285	8.0%
3-PLEX/4-PLEX	182,384	0.4%
OTHER PROPERTY TYPE	176,974	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	7,578,240	17.3%
FAIRBANKS/NORTH POLE	2,492,970	5.7%
WASILLA/PALMER	1,994,947	4.5%
KENAI/SOLDOTNA/HOMER	6,361,024	14.5%
JUNEAU/KETCHIKAN	5,897,571	13.4%
EAGLE RIVER/CHUGIAK	2,546,344	5.8%
KODIAK ISLAND	3,327,384	7.6%
OTHER GEOGRAPHIC REGION	13,656,495	31.1%
MORTGAGE INSURANCE		
UNINSURED	29,508,715	67.3%
FEDERALLY INSURED - FHA	3,216,505	7.3%
FEDERALLY INSURED - VA	3,281,623	7.5%
PRIMARY MORTGAGE INSURANCE	3,752,749	8.6%
FEDERALLY INSURED - RD	1,830,705	4.2%
FEDERALLY INSURED - HUD 184	2,264,678	5.2%
SELLER SERVICER		
WELLS FARGO	20,099,693	45.8%
ALASKA USA	5,668,126	12.9%
OTHER SELLER SERVICER	7,988,514	18.2%
FIRST NATIONAL BANK OF AK	10,098,641	23.0%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.289%
Weighted Average Remaining Term	229
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	69,654,483	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**69,654,483**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,524,506	5.06%
60 DAYS PAST DUE	1,111,509	1.60%
90 DAYS PAST DUE	540,041	0.78%
120+ DAYS PAST DUE	429,352	0.62%
TOTAL DELINQUENT	**5,605,408**	**8.05%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	40,742,882	58.5%
RURAL	6,234,302	9.0%
TAXABLE	7,027,187	10.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	4,646,364	6.7%
VETERANS MORTGAGE PROGRAM	11,003,748	15.8%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	53,733,704	77.1%
MULTI-FAMILY	0	0.0%
CONDO	12,822,674	18.4%
DUPLEX	2,546,752	3.7%
3-PLEX/4-PLEX	464,173	0.7%
OTHER PROPERTY TYPE	87,179	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	34,882,937	50.1%
FAIRBANKS/NORTH POLE	7,090,372	10.2%
WASILLA/PALMER	11,042,748	15.9%
KENAI/SOLDOTNA/HOMER	3,013,370	4.3%
JUNEAU/KETCHIKAN	4,167,255	6.0%
EAGLE RIVER/CHUGIAK	2,251,254	3.2%
KODIAK ISLAND	1,689,803	2.4%
OTHER GEOGRAPHIC REGION	5,516,745	7.9%
MORTGAGE INSURANCE		
UNINSURED	22,529,951	32.3%
FEDERALLY INSURED - FHA	23,116,123	33.2%
FEDERALLY INSURED - VA	12,106,824	17.4%
PRIMARY MORTGAGE INSURANCE	5,370,260	7.7%
FEDERALLY INSURED - RD	5,342,079	7.7%
FEDERALLY INSURED - HUD 184	1,189,245	1.7%
SELLER SERVICER		
WELLS FARGO	40,987,632	58.8%
ALASKA USA	12,504,963	18.0%
OTHER SELLER SERVICER	7,522,022	10.8%
FIRST NATIONAL BANK OF AK	8,639,866	12.4%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	6.943%
Weighted Average Remaining Term	365
Weighted Average Loan To Value	43

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	137,836,141	99.7%
PARTICIPATION LOANS	409,326	0.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**138,245,466**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,513,514	1.82%
60 DAYS PAST DUE	736,090	0.53%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	192,440	0.14%
TOTAL DELINQUENT	**3,442,043**	**2.49%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,860	0.0%
RURAL	1,840,339	1.3%
TAXABLE	4,698,760	3.4%
MULTI-FAMILY/SPECIAL NEEDS	121,770,244	88.1%
TAXABLE FIRST-TIME HOMEBUYER	6,754,787	4.9%
VETERANS MORTGAGE PROGRAM	2,216,588	1.6%
OTHER LOAN PROGRAM	925,889	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	21,914,350	15.9%
MULTI-FAMILY	112,779,809	81.6%
CONDO	427,813	0.3%
DUPLEX	2,435,231	1.8%
3-PLEX/4-PLEX	573,764	0.4%
OTHER PROPERTY TYPE	114,500	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	41,598,439	30.1%
FAIRBANKS/NORTH POLE	57,699,531	41.7%
WASILLA/PALMER	14,329,818	10.4%
KENAI/SOLDOTNA/HOMER	3,200,486	2.3%
JUNEAU/KETCHIKAN	8,197,297	5.9%
EAGLE RIVER/CHUGIAK	1,603,336	1.2%
KODIAK ISLAND	2,528,800	1.8%
OTHER GEOGRAPHIC REGION	9,087,759	6.6%
MORTGAGE INSURANCE		
UNINSURED	128,480,070	92.9%
FEDERALLY INSURED - FHA	1,058,472	0.8%
FEDERALLY INSURED - VA	3,031,545	2.2%
PRIMARY MORTGAGE INSURANCE	4,209,424	3.0%
FEDERALLY INSURED - RD	260,297	0.2%
FEDERALLY INSURED - HUD 184	1,205,658	0.9%
SELLER SERVICER		
WELLS FARGO	33,709,367	24.4%
ALASKA USA	7,836,476	5.7%
OTHER SELLER SERVICER	68,360,856	49.4%
FIRST NATIONAL BANK OF AK	28,338,768	20.5%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	5.911%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	136,951,569	92.2%
PARTICIPATION LOANS	11,566,378	7.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**148,517,946**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,006,714	2.70%
60 DAYS PAST DUE	954,970	0.64%
90 DAYS PAST DUE	298,991	0.20%
120+ DAYS PAST DUE	1,515,957	1.02%
TOTAL DELINQUENT	**6,776,632**	**4.56%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,741,777	3.2%
RURAL	12,022,114	8.1%
TAXABLE	12,187,028	8.2%
MULTI-FAMILY/SPECIAL NEEDS	99,580,488	67.0%
TAXABLE FIRST-TIME HOMEBUYER	18,553,551	12.5%
VETERANS MORTGAGE PROGRAM	1,058,762	0.7%
OTHER LOAN PROGRAM	374,226	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,582,302	37.4%
MULTI-FAMILY	82,844,807	55.8%
CONDO	3,511,376	2.4%
DUPLEX	3,230,221	2.2%
3-PLEX/4-PLEX	2,443,722	1.6%
OTHER PROPERTY TYPE	905,519	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	84,911,236	57.2%
FAIRBANKS/NORTH POLE	16,894,962	11.4%
WASILLA/PALMER	13,612,447	9.2%
KENAI/SOLDOTNA/HOMER	8,371,741	5.6%
JUNEAU/KETCHIKAN	3,313,820	2.2%
EAGLE RIVER/CHUGIAK	10,132,509	6.8%
KODIAK ISLAND	3,041,195	2.0%
OTHER GEOGRAPHIC REGION	8,240,035	5.5%
MORTGAGE INSURANCE		
UNINSURED	120,611,804	81.2%
FEDERALLY INSURED - FHA	11,286,656	7.6%
FEDERALLY INSURED - VA	7,867,097	5.3%
PRIMARY MORTGAGE INSURANCE	4,135,566	2.8%
FEDERALLY INSURED - RD	2,489,137	1.7%
FEDERALLY INSURED - HUD 184	2,127,687	1.4%
SELLER SERVICER		
WELLS FARGO	43,670,304	29.4%
ALASKA USA	17,260,622	11.6%
OTHER SELLER SERVICER	27,662,539	18.6%
FIRST NATIONAL BANK OF AK	59,924,481	40.3%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.055%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	138,844,674	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**138,844,674**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,211,551	3.03%
60 DAYS PAST DUE	1,548,148	1.12%
90 DAYS PAST DUE	57,631	0.04%
120+ DAYS PAST DUE	3,305,229	2.38%
TOTAL DELINQUENT	**9,122,559**	**6.57%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,093,556	2.9%
RURAL	54,864,990	39.5%
TAXABLE	35,822,034	25.8%
MULTI-FAMILY/SPECIAL NEEDS	27,090,857	19.5%
TAXABLE FIRST-TIME HOMEBUYER	14,776,428	10.6%
VETERANS MORTGAGE PROGRAM	1,231,106	0.9%
OTHER LOAN PROGRAM	965,702	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	100,736,281	72.6%
MULTI-FAMILY	26,134,680	18.8%
CONDO	3,914,588	2.8%
DUPLEX	6,765,372	4.9%
3-PLEX/4-PLEX	807,109	0.6%
OTHER PROPERTY TYPE	486,643	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	42,793,333	30.8%
FAIRBANKS/NORTH POLE	8,706,786	6.3%
WASILLA/PALMER	10,194,289	7.3%
KENAI/SOLDOTNA/HOMER	13,861,913	10.0%
JUNEAU/KETCHIKAN	11,886,993	8.6%
EAGLE RIVER/CHUGIAK	4,271,496	3.1%
KODIAK ISLAND	9,788,415	7.0%
OTHER GEOGRAPHIC REGION	37,341,449	26.9%
MORTGAGE INSURANCE		
UNINSURED	87,450,411	63.0%
FEDERALLY INSURED - FHA	8,963,898	6.5%
FEDERALLY INSURED - VA	7,142,958	5.1%
PRIMARY MORTGAGE INSURANCE	20,273,568	14.6%
FEDERALLY INSURED - RD	6,411,952	4.6%
FEDERALLY INSURED - HUD 184	8,601,886	6.2%
SELLER SERVICER		
WELLS FARGO	71,802,740	51.7%
ALASKA USA	21,539,278	15.5%
OTHER SELLER SERVICER	21,830,169	15.7%
FIRST NATIONAL BANK OF AK	23,672,487	17.0%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.106%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	96,246,204	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**96,246,204**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,205,350	2.29%
60 DAYS PAST DUE	609,309	0.63%
90 DAYS PAST DUE	459,534	0.48%
120+ DAYS PAST DUE	369,243	0.38%
TOTAL DELINQUENT	**3,643,436**	**3.79%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,341,617	7.6%
RURAL	32,724,464	34.0%
TAXABLE	19,179,524	19.9%
MULTI-FAMILY/SPECIAL NEEDS	5,643,745	5.9%
TAXABLE FIRST-TIME HOMEBUYER	13,057,503	13.6%
VETERANS MORTGAGE PROGRAM	15,606,202	16.2%
OTHER LOAN PROGRAM	2,693,148	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	81,695,722	84.9%
MULTI-FAMILY	3,674,459	3.8%
CONDO	4,891,702	5.1%
DUPLEX	4,134,302	4.3%
3-PLEX/4-PLEX	1,326,553	1.4%
OTHER PROPERTY TYPE	523,467	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	27,106,618	28.2%
FAIRBANKS/NORTH POLE	9,576,857	10.0%
WASILLA/PALMER	9,389,337	9.8%
KENAI/SOLDOTNA/HOMER	8,881,981	9.2%
JUNEAU/KETCHIKAN	6,764,120	7.0%
EAGLE RIVER/CHUGIAK	6,475,532	6.7%
KODIAK ISLAND	6,172,906	6.4%
OTHER GEOGRAPHIC REGION	21,878,855	22.7%
MORTGAGE INSURANCE		
UNINSURED	48,891,481	50.8%
FEDERALLY INSURED - FHA	13,017,832	13.5%
FEDERALLY INSURED - VA	17,312,550	18.0%
PRIMARY MORTGAGE INSURANCE	7,937,305	8.2%
FEDERALLY INSURED - RD	3,136,342	3.3%
FEDERALLY INSURED - HUD 184	5,950,695	6.2%
SELLER SERVICER		
WELLS FARGO	43,750,767	45.5%
ALASKA USA	19,168,540	19.9%
OTHER SELLER SERVICER	17,498,346	18.2%
FIRST NATIONAL BANK OF AK	15,828,551	16.4%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
CFTHB	31,326,147	0	0	31,326,147	30.4%	4.305%	358	91	138,297	0.44%
CFTVT	283,875	0	0	283,875	0.3%	4.250%	356	101	0	0.00%
CHELP	103,438	0	0	103,438	0.1%	4.375%	359	80	0	0.00%
CMFTX	5,063,750	0	0	5,063,750	4.9%	5.495%	199	67	0	0.00%
CNCL2	1,152,401	0	0	1,152,401	1.1%	4.455%	359	91	0	0.00%
COMH	168,276	0	0	168,276	0.2%	3.500%	178	89	0	0.00%
COR	5,062,616	0	0	5,062,616	4.9%	3.997%	339	85	0	0.00%
COR15	639,207	0	0	639,207	0.6%	3.495%	178	62	0	0.00%
COR30	328,721	0	0	328,721	0.3%	4.625%	357	74	0	0.00%
CREOS	0	0	4,796,292	4,796,292	4.7%	0.000%	0	0	0	0.00%
CSPND	2,045,000	0	0	2,045,000	2.0%	6.963%	360	102	0	0.00%
CTAX	30,542,064	0	0	30,542,064	29.6%	4.421%	347	87	0	0.00%
CVETS	2,868,168	0	0	2,868,168	2.8%	4.155%	347	96	0	0.00%
ETAX	9,349,430	0	0	9,349,430	9.1%	4.240%	347	90	0	0.00%
SRHRF	6,553,636	542,911	0	7,096,547	6.9%	6.210%	231	52	0	0.00%
SRQ30	582,927	0	0	582,927	0.6%	4.375%	357	76	0	0.00%
SRV30	437,490	0	0	437,490	0.4%	4.435%	360	96	0	0.00%
SRX15	1,223,772	0	0	1,223,772	1.2%	3.626%	180	72	0	0.00%
	97,730,919	**542,911**	**4,796,292**	**103,070,121**	**100.0%**	**4.558%**	**331**	**85**	**138,297**	**0.14%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	83,254,491	3,290,872	0	86,545,364	63.9%	5.660%	285	81	6,379,533	7.37%
E021B	37,882,676	0	0	37,882,676	28.0%	6.413%	302	81	1,332,455	3.52%
E021C	11,089,203	0	0	11,089,203	8.2%	5.643%	293	80	716,484	6.46%
	132,226,370	**3,290,872**	**0**	**135,517,243**	**100.0%**	**5.870%**	**290**	**81**	**8,428,472**	**6.22%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	25,533,439	825,296	0	26,358,735	100.0%	5.392%	261	77	3,770,794	14.31%
	25,533,439	**825,296**	**0**	**26,358,735**	**100.0%**	**5.392%**	**261**	**77**	**3,770,794**	**14.31%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	46,197,442	1,348,744	0	47,546,186	67.5%	4.622%	286	79	2,065,782	4.34%
E076B	16,259,635	2,665,677	0	18,925,312	26.9%	4.933%	267	78	2,118,967	11.20%
E07AL	3,970,110	0	0	3,970,110	5.6%	5.746%	294	76	166,950	4.21%
	66,427,187	**4,014,421**	**0**	**70,441,608**	**100.0%**	**4.769%**	**281**	**79**	**4,351,700**	**6.18%**
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	48,034,311	828,755	0	48,863,066	70.8%	4.881%	290	81	1,601,736	3.28%
E076C	13,771,715	1,601,069	0	15,372,783	22.3%	5.151%	274	83	3,234,149	21.04%
E07BL	4,797,819	0	0	4,797,819	6.9%	6.028%	295	82	150,822	3.14%
	66,603,845	**2,429,824**	**0**	**69,033,669**	**100.0%**	**5.021%**	**287**	**81**	**4,986,707**	**7.22%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	59,387,308	1,266,401	0	60,653,709	65.9%	4.752%	293	79	2,725,524	4.49%
E077C	25,606,006	995,193	0	26,601,199	28.9%	5.140%	278	81	4,336,825	16.30%
E07DL	4,848,111	0	0	4,848,111	5.3%	6.464%	296	83	374,002	7.71%
	89,841,425	**2,261,594**	**0**	**92,103,019**	**100.0%**	**4.954%**	**289**	**80**	**7,436,350**	**8.07%**
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	51,099,293	27,541,796	0	78,641,088	77.1%	3.389%	304	81	2,785,822	3.54%
E098A	16,480,779	1,280,577	0	17,761,356	17.4%	5.229%	285	82	3,384,398	19.05%
E09AL	5,625,146	0	0	5,625,146	5.5%	5.913%	314	85	407,332	7.24%
	73,205,218	**28,822,372**	**0**	**102,027,590**	**100.0%**	**3.848%**	**301**	**81**	**6,577,552**	**6.45%**
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	53,168,068	24,936,320	0	78,104,387	71.6%	3.275%	295	80	2,440,689	3.12%
E098B	23,649,220	1,109,810	0	24,759,031	22.7%	5.348%	296	85	3,274,270	13.22%
E09BL	6,161,367	0	0	6,161,367	5.7%	5.707%	312	87	110,677	1.80%
	82,978,655	**26,046,130**	**0**	**109,024,785**	**100.0%**	**3.884%**	**296**	**82**	**5,825,635**	**5.34%**
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	43,520,415	15,817,680	0	59,338,094	51.7%	4.076%	295	82	4,163,661	7.02%
E099C	48,719,170	0	0	48,719,170	42.4%	5.515%	310	85	2,873,104	5.90%
E09DL	6,762,803	0	0	6,762,803	5.9%	5.229%	312	81	184,102	2.72%
	99,002,389	**15,817,680**	**0**	**114,820,068**	**100.0%**	**4.754%**	**302**	**83**	**7,220,867**	**6.29%**
121 MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E0911	52,935,861	0	0	52,935,861	39.7%	4.247%	325	90	2,485,377	4.70%
E10A1	40,474,228	0	0	40,474,228	30.3%	4.576%	324	89	1,646,899	4.07%
E10AL	7,265,052	0	0	7,265,052	5.4%	6.035%	324	85	256,156	3.53%
E10B1	30,739,971	1,954,508	0	32,694,479	24.5%	4.950%	318	81	1,479,953	4.53%
	131,415,112	**1,954,508**	**0**	**133,369,620**	**100.0%**	**4.617%**	**323**	**87**	**5,868,384**	**4.40%**
122 MORTGAGE REVENUE BONDS 2011 SERIES A & B										
E0912	115,611,911	3,955,399	0	119,567,310	53.3%	3.474%	332	88	6,012,236	5.03%
E11A1	9,978,604	0	0	9,978,604	4.4%	4.823%	213	63	870,826	8.73%
E11A2	15,654,595	0	0	15,654,595	7.0%	6.225%	245	75	1,217,017	7.77%
E11AL	19,888,024	2,938,553	0	22,826,576	10.2%	4.158%	307	78	0	0.00%
E11B1	45,805,097	10,609,032	0	56,414,129	25.1%	4.016%	293	79	1,895,334	3.36%
	206,938,231	**17,502,984**	**0**	**224,441,215**	**100.0%**	**3.932%**	**309**	**83**	**9,995,413**	**4.45%**
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	64,322,699	386,390	0	64,709,089	72.2%	5.092%	308	90	6,662,013	10.30%
C061C	24,927,113	0	0	24,927,113	27.8%	7.074%	303	82	2,189,422	8.78%
	89,249,812	**386,390**	**0**	**89,636,203**	**100.0%**	**5.643%**	**307**	**88**	**8,851,435**	**9.87%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	17,566,121	0	0	17,566,121	69.3%	5.278%	309	91	1,301,109	7.41%
C071C	7,786,012	0	0	7,786,012	30.7%	7.402%	307	84	841,942	10.81%
	25,352,133	**0**	**0**	**25,352,133**	**100.0%**	**5.930%**	**308**	**89**	**2,143,051**	**8.45%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04A	25,797,764	0	0	25,797,764	100.0%	6.392%	201	102	0	0.00%
	25,797,764	**0**	**0**	**25,797,764**	**100.0%**	**6.392%**	**201**	**102**	**0**	**0.00%**
405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B										
GM12A	131,827,379	4,368,230	0	136,195,609	73.4%	4.282%	303	80	5,070,066	3.72%
GM12B	49,310,879	0	0	49,310,879	26.6%	3.637%	296	75	380,048	0.77%
	181,138,258	**4,368,230**	**0**	**185,506,488**	**100.0%**	**4.110%**	**301**	**79**	**5,450,114**	**2.94%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP011	3,127,312	843,400	0	3,970,711	2.4%	4.600%	207	64	378,597	9.53%
GP012	2,856,887	882,738	0	3,739,624	2.2%	4.896%	201	62	93,459	2.50%
GP013	3,362,632	947,027	0	4,309,659	2.6%	4.781%	204	61	111,645	2.59%
GP01C	122,558,385	0	0	122,558,385	73.5%	5.262%	287	78	5,552,733	4.53%
GP10B	1,804,640	173,840	0	1,978,480	1.2%	5.729%	264	78	262,684	13.28%
GP11B	3,152,107	287,218	0	3,439,325	2.1%	5.825%	248	76	616,641	17.93%
GPGM1	26,122,307	725,418	0	26,847,725	16.1%	3.974%	300	80	396,893	1.48%
	162,984,269	**3,859,640**	**0**	**166,843,909**	**100.0%**	**5.036%**	**282**	**77**	**7,412,652**	**4.44%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	49,580,458	0	0	49,580,458	100.0%	5.158%	257	71	2,541,861	5.13%
	49,580,458	**0**	**0**	**49,580,458**	**100.0%**	**5.158%**	**257**	**71**	**2,541,861**	**5.13%**
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	91,823,776	0	0	91,823,776	100.0%	4.854%	263	72	5,635,538	6.14%
	91,823,776	**0**	**0**	**91,823,776**	**100.0%**	**4.854%**	**263**	**72**	**5,635,538**	**6.14%**
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	43,854,975	0	0	43,854,975	100.0%	4.656%	270	73	1,464,000	3.34%
	43,854,975	**0**	**0**	**43,854,975**	**100.0%**	**4.656%**	**270**	**73**	**1,464,000**	**3.34%**
605 STATE CAPITAL PROJECT BONDS 2011 SERIES A										
SC11A	69,654,483	0	0	69,654,483	100.0%	6.289%	229	69	5,605,408	8.05%
	69,654,483	**0**	**0**	**69,654,483**	**100.0%**	**6.289%**	**229**	**69**	**5,605,408**	**8.05%**
606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B										
SC12A	87,287,461	409,326	0	87,696,787	63.4%	6.351%	270	67	3,442,043	3.92%
SC12B	50,548,680	0	0	50,548,680	36.6%	7.970%	530	1	0	0.00%
	137,836,141	**409,326**	**0**	**138,245,466**	**100.0%**	**6.943%**	**365**	**43**	**3,442,043**	**2.49%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
607	**STATE CAPITAL PROJECT BONDS 2013 SERIES A & B**									
SC13A	98,068,313	0	0	98,068,313	66.0%	6.882%	303	68	4,444,163	4.53%
SC13B	38,883,255	11,566,378	0	50,449,633	34.0%	4.024%	292	72	2,332,469	4.62%
	136,951,569	**11,566,378**	**0**	**148,517,946**	**100.0%**	**5.911%**	**299**	**69**	**6,776,632**	**4.56%**
803	**GENERAL HOUSING PURPOSE BONDS 2005 SERIES A**									
GH05A	138,844,674	0	0	138,844,674	100.0%	5.055%	275	74	9,122,559	6.57%
	138,844,674	**0**	**0**	**138,844,674**	**100.0%**	**5.055%**	**275**	**74**	**9,122,559**	**6.57%**
804	**GENERAL HOUSING PURPOSE BONDS 2005 SERIES B**									
GH05B	96,246,204	0	0	96,246,204	100.0%	5.106%	268	76	3,643,436	3.79%
	96,246,204	**0**	**0**	**96,246,204**	**100.0%**	**5.106%**	**268**	**76**	**3,643,436**	**3.79%**
TOTAL	**2,321,217,305**	**124,098,556**	**4,796,292**	**2,450,112,153**	**100.0%**	**4.982%**	**295**	**77**	**126,688,900**	**5.18%**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	705,153,353	62,619,282	767,772,635	31.4%	4.778%	295	83	61,069,192	7.95%
RURAL	453,336,072	21,386,118	474,722,190	19.4%	4.537%	270	72	14,116,703	2.97%
TAXABLE	389,148,066	16,841,016	405,989,082	16.6%	4.648%	305	79	12,507,278	3.08%
MULTI-FAMILY/SPECIAL NEEDS	308,075,020	0	308,075,020	12.6%	6.872%	314	57	11,296,081	3.67%
TAXABLE FIRST-TIME HOMEBUYER	290,647,228	14,205,832	304,853,060	12.5%	4.845%	305	85	15,834,307	5.19%
VETERANS	149,834,578	8,825,977	158,660,555	6.5%	4.867%	294	86	11,079,807	6.98%
NON-CONFORMING II	15,544,837	148,074	15,692,911	0.6%	3.884%	332	88	536,766	3.42%
AHGLP 5%	6,005,517	0	6,005,517	0.2%	5.000%	136	48	119,492	1.99%
NON-CONFORMING I	3,330,503	72,258	3,402,761	0.1%	4.432%	328	69	120,002	3.53%
MGIC SPECIAL	110,131	0	110,131	0.0%	9.400%	63	37	9,273	8.42%
YES YOU CAN PROGRAM	32,001	0	32,001	0.0%	7.500%	67	36	0	0.00%
AHFC TOTAL	**2,321,217,305**	**124,098,556**	**2,445,315,861**	**100.0%**	**4.982%**	**295**	**77**	**126,688,900**	**5.18%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **12/31/2013**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	1,667,278,880	96,130,259	1,763,409,139	72.1%	4.687%	293	81	93,741,946	5.32%
MULTI-PLEX	273,074,669	0	273,074,669	11.2%	7.058%	314	53	10,059,965	3.68%
CONDOMINIUM	247,428,132	21,342,468	268,770,600	11.0%	4.907%	293	82	16,172,714	6.02%
DUPLEX	104,358,656	5,581,595	109,940,251	4.5%	4.754%	292	78	4,919,685	4.47%
FOUR-PLEX	12,708,428	574,063	13,282,491	0.5%	5.053%	285	79	566,002	4.26%
MOBILE HOME TYPE I	8,638,532	315,381	8,953,913	0.4%	5.163%	267	73	654,420	7.31%
TRI-PLEX	7,417,227	154,790	7,572,017	0.3%	4.518%	297	77	574,168	7.58%
MOBILE HOME TYPE II	312,780	0	312,780	0.0%	5.606%	94	50	0	0.00%
AHFC TOTAL	**2,321,217,305**	**124,098,556**	**2,445,315,861**	**100.0%**	**4.982%**	**295**	**77**	**126,688,900**	**5.18%**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	868,661,995	45,954,617	914,616,611	37.4%	5.109%	296	80	54,738,152	5.98%
WASILLA	191,742,280	12,975,093	204,717,373	8.4%	4.969%	295	84	16,481,093	8.05%
FAIRBANKS	163,728,855	10,135,670	173,864,525	7.1%	5.042%	296	78	8,736,670	5.02%
PALMER	94,290,725	6,332,651	100,623,377	4.1%	5.129%	286	81	7,313,276	7.27%
SOLDOTNA	90,547,917	6,633,566	97,181,483	4.0%	4.246%	290	78	2,914,123	3.00%
KODIAK	90,783,070	4,107,756	94,890,826	3.9%	4.717%	273	75	2,152,739	2.27%
EAGLE RIVER	88,574,052	4,202,809	92,776,861	3.8%	4.698%	302	85	6,384,151	6.88%
KETCHIKAN	86,502,619	5,290,404	91,793,023	3.8%	4.459%	290	75	822,917	0.90%
JUNEAU	85,998,076	4,782,579	90,780,655	3.7%	4.919%	294	77	3,183,445	3.51%
NORTH POLE	79,752,969	4,650,883	84,403,852	3.5%	4.900%	299	85	7,170,747	8.50%
KENAI	47,778,496	3,266,483	51,044,979	2.1%	4.645%	292	79	3,267,730	6.40%
FORT WAINWRIGHT	50,000,000	0	50,000,000	2.0%	8.000%	532	0	0	0.00%
OTHER SOUTHCENTRAL	41,479,914	1,735,776	43,215,690	1.8%	4.752%	282	78	1,321,895	3.06%
OTHER SOUTHEAST	37,893,786	1,218,277	39,112,062	1.6%	4.671%	269	71	830,446	2.12%
HOMER	37,001,730	1,934,755	38,936,485	1.6%	4.574%	278	71	1,565,456	4.02%
PETERSBURG	31,420,597	1,586,616	33,007,213	1.3%	4.080%	259	71	401,841	1.22%
BETHEL	27,650,629	662,097	28,312,726	1.2%	5.432%	237	73	526,788	1.86%
OTHER SOUTHWEST	20,725,459	801,120	21,526,579	0.9%	5.340%	242	64	1,371,326	6.37%
NOME	19,413,183	557,947	19,971,130	0.8%	4.997%	277	76	1,592,960	7.98%
STERLING	18,539,949	972,619	19,512,567	0.8%	4.475%	283	75	250,961	1.29%
OTHER KENAI PENNINSULA	18,664,418	582,438	19,246,856	0.8%	4.550%	279	72	450,528	2.34%
CHUGIAK	17,404,544	1,430,326	18,834,871	0.8%	4.847%	302	81	611,732	3.25%
OTHER NORTH	17,226,923	391,944	17,618,867	0.7%	5.146%	245	72	1,224,871	6.95%
NIKISKI	16,621,542	575,754	17,197,296	0.7%	4.581%	283	78	999,542	5.81%
SITKA	15,699,046	746,594	16,445,640	0.7%	4.464%	314	80	335,320	2.04%
CORDOVA	15,643,071	662,345	16,305,417	0.7%	4.365%	285	74	0	0.00%
SEWARD	15,432,778	524,385	15,957,164	0.7%	5.199%	272	70	490,700	3.08%
BARROW	11,924,125	231,518	12,155,644	0.5%	5.461%	233	69	291,345	2.40%
DELTA JUNCTION	10,355,020	722,337	11,077,357	0.5%	4.798%	287	80	1,020,301	9.21%
WRANGELL	9,759,536	429,196	10,188,732	0.4%	4.464%	267	70	237,847	2.33%
AHFC TOTAL	**2,321,217,305**	**124,098,556**	**2,445,315,861**	**100.0%**	**4.982%**	**295**	**77**	**126,688,900**	**5.18%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **12/31/2013**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	836,765,025	41,015,553	877,780,578	35.9%	5.246%	291	60	25,806,855	2.94%
FEDERALLY INSURED - FHA	407,234,306	28,134,346	435,368,651	17.8%	5.185%	281	85	44,033,253	10.11%
UNINSURED - LTV > 80 (RURAL)	268,671,002	8,415,596	277,086,597	11.3%	4.940%	284	82	7,663,488	2.77%
FEDERALLY INSURED - VA	240,656,716	15,094,794	255,751,510	10.5%	5.021%	286	89	25,591,999	10.01%
FEDERALLY INSURED - RD	164,702,970	11,430,832	176,133,802	7.2%	4.691%	300	91	11,666,612	6.62%
FEDERALLY INSURED - HUD 184	138,870,891	6,467,542	145,338,433	5.9%	4.421%	324	92	7,199,342	4.95%
PMI - RADIAN GUARANTY	120,623,739	5,107,725	125,731,464	5.1%	4.106%	340	91	1,219,708	0.97%
PMI - CMG MORTGAGE INSURANCE	56,206,429	3,416,165	59,622,595	2.4%	4.340%	329	89	986,859	1.66%
PMI - MORTGAGE GUARANTY	36,155,734	2,264,349	38,420,083	1.6%	4.477%	329	88	828,837	2.16%
PMI - GENWORTH GE	19,041,079	1,494,373	20,535,452	0.8%	4.925%	311	87	1,157,227	5.64%
PMI - UNITED GUARANTY	17,454,202	30,317	17,484,518	0.7%	4.093%	355	93	0	0.00%
PMI - PMI MORTGAGE INSURANCE	12,657,403	1,151,686	13,809,088	0.6%	4.844%	315	85	534,719	3.87%
PMI - ESSENT GUARANTY	1,146,480	0	1,146,480	0.0%	4.348%	358	92	0	0.00%
PMI - COMMONWEALTH	1,031,330	75,278	1,106,608	0.0%	5.964%	251	79	0	0.00%
AHFC TOTAL	**2,321,217,305**	**124,098,556**	**2,445,315,861**	**100.0%**	**4.982%**	**295**	**77**	**126,688,900**	**5.18%**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,096,379,901	61,970,388	1,158,350,289	47.4%	4.893%	289	80	73,924,312	6.38%
ALASKA USA FCU	470,808,200	30,735,376	501,543,576	20.5%	4.787%	296	82	26,732,003	5.33%
FIRST NATIONAL BANK OF AK	370,684,485	14,789,647	385,474,132	15.8%	5.402%	280	73	17,862,745	4.63%
FIRST BANK	116,533,566	6,171,797	122,705,363	5.0%	4.090%	300	76	819,320	0.67%
MT. MCKINLEY MUTUAL SAVINGS	49,266,570	3,157,112	52,423,682	2.1%	4.720%	292	78	2,564,718	4.89%
US BANK COMMERCIAL	50,000,000	0	50,000,000	2.0%	8.000%	532	0	0	0.00%
SPIRIT OF ALASKA FCU	42,548,781	2,921,658	45,470,439	1.9%	4.648%	310	83	1,239,836	2.73%
NORTHRIM BANK	42,365,441	0	42,365,441	1.7%	6.401%	290	71	0	0.00%
DENALI STATE BANK	24,531,434	1,786,396	26,317,830	1.1%	4.854%	301	84	1,525,071	5.79%
KODIAK ISLAND HA	23,980,195	740,481	24,720,676	1.0%	4.516%	262	67	614,428	2.49%
DENALI ALASKA FCU	22,083,175	1,248,867	23,332,042	1.0%	4.061%	327	89	798,512	3.42%
ALASKA PACIFIC BANK	9,078,373	489,434	9,567,807	0.4%	5.284%	276	75	249,180	2.60%
TLINGIT-HAIDA HA	2,548,310	87,400	2,635,711	0.1%	4.727%	229	62	358,774	13.61%
TONGASS FCU	408,874	0	408,874	0.0%	4.460%	358	83	0	0.00%
AHFC TOTAL	**2,321,217,305**	**124,098,556**	**2,445,315,861**	**100.0%**	**4.982%**	**295**	**77**	**126,688,900**	**5.18%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **12/31/2013**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
HOME MORTGAGE REVENUE BONDS	635,818,527	83,508,190	719,326,717	29.4%	4.780%	292	81	48,598,077	6.76%
MORTGAGE REVENUE BONDS	338,353,344	19,457,492	357,810,835	14.6%	4.187%	314	85	15,863,797	4.43%
STATE CAPITAL PROJECT BONDS II	274,787,709	11,975,703	286,763,413	11.7%	6.408%	331	57	10,218,675	3.56%
STATE CAPITAL PROJECT BONDS	254,913,692	0	254,913,692	10.4%	5.271%	254	71	15,246,807	5.98%
GENERAL HOUSING PURPOSE BONDS	235,090,878	0	235,090,878	9.6%	5.076%	272	75	12,765,995	5.43%
GENERAL MORTGAGE REVENUE BONDS II	181,138,258	4,368,230	185,506,488	7.6%	4.110%	301	79	5,450,114	2.94%
GOVERNMENTAL PURPOSE BONDS	162,984,269	3,859,640	166,843,909	6.8%	5.036%	282	77	7,412,652	4.44%
COLLATERALIZED VETERANS BONDS	114,601,945	386,390	114,988,335	4.7%	5.706%	307	88	10,994,486	9.56%
AHFC GENERAL FUND	97,730,919	542,911	98,273,830	4.0%	4.558%	331	85	138,297	0.14%
HOUSING DEVELOPMENT BONDS	25,797,764	0	25,797,764	1.1%	6.392%	201	102	0	0.00%
AHFC TOTAL	**2,321,217,305**	**124,098,556**	**2,445,315,861**	**100.0%**	**4.982%**	**295**	**77**	**126,688,900**	**5.18%**

As of: **12/31/2013**

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**400,754,885**	**459,371,034**	**461,951,799**	**305,971,898**	**43,441,998**
MORTGAGE AND LOAN COMMITMENTS	**403,020,935**	**470,579,649**	**450,834,301**	**301,263,030**	**32,657,862**
MORTGAGE AND LOAN PURCHASES	**416,413,024**	**416,225,607**	**398,531,914**	**339,601,567**	**51,644,190**
MORTGAGE AND LOAN PAYOFFS	**521,240,747**	**551,641,685**	**531,627,435**	**139,823,610**	**14,756,683**
MORTGAGE AND LOAN FORECLOSURES	**16,662,892**	**14,069,276**	**11,863,398**	**7,695,627**	**907,382**

MORTGAGE PURCHASE STATISTICS:

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	257,026	268,795	279,834	320,693	288,778
WEIGHTED AVERAGE INTEREST RATE	4.552%	4.095%	3.767%	4.666%	4.387%
WEIGHTED AVERAGE BEGINNING TERM	352	336	341	363	328
WEIGHTED AVERAGE LOAN-TO-VALUE	90	85	85	87	88
FHA INSURANCE %	18.6%	10.9%	8.0%	4.9%	5.6%
VA INSURANCE %	20.7%	8.7%	5.0%	5.3%	3.9%
RD INSURANCE %	6.9%	7.1%	4.7%	4.4%	4.8%
HUD 184 INSURANCE %	8.1%	8.9%	8.2%	5.9%	5.2%
PRIMARY MORTGAGE INSURANCE %	7.3%	12.9%	18.1%	29.5%	32.9%
CONVENTIONAL UNINSURED %	38.4%	51.4%	56.0%	50.0%	47.7%
SINGLE FAMILY (1-4 UNIT) %	97.6%	92.6%	88.3%	82.0%	90.2%
MULTI FAMILY (>4 UNIT) %	2.4%	7.4%	11.7%	18.0%	9.8%
ANCHORAGE %	29.9%	33.2%	40.1%	39.5%	40.9%
OTHER ALASKAN CITY %	70.1%	66.8%	59.9%	60.5%	59.1%
WELLS FARGO %	49.6%	46.2%	43.2%	39.0%	39.7%
OTHER SELLER SERVICER %	50.4%	53.8%	56.8%	61.0%	60.3%
STREAMLINE REFINANCE %	11.1%	19.7%	17.7%	3.7%	5.4%

TAXABLE	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	87,270,188	101,131,730	116,634,040	103,776,399	10,768,143
MORTGAGE AND LOAN COMMITMENTS	87,270,188	101,375,630	117,002,851	103,159,398	10,768,143
MORTGAGE AND LOAN PURCHASES	79,623,975	87,116,434	92,656,050	90,992,464	15,667,859
MORTGAGE AND LOAN PAYOFFS	93,215,186	85,854,620	85,435,761	22,786,621	3,017,180
MORTGAGE AND LOAN FORECLOSURES	1,776,600	989,050	825,117	353,332	0

PURCHASE STATISTICS:

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	19.1%	20.9%	23.2%	26.8%	30.3%
AVERAGE PURCHASE PRICE	312,582	319,230	314,155	332,665	329,449
WEIGHTED AVERAGE INTEREST RATE	4.677%	4.173%	3.592%	4.131%	4.277%
WEIGHTED AVERAGE BEGINNING TERM	353	343	342	348	331
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	85	86	87
FHA INSURANCE %	12.9%	5.2%	7.3%	3.5%	8.1%
VA INSURANCE %	5.1%	5.5%	4.0%	0.3%	0.9%
RD INSURANCE %	1.9%	0.9%	0.9%	0.8%	0.0%
HUD 184 INSURANCE %	14.0%	14.8%	9.6%	7.4%	7.3%
PRIMARY MORTGAGE INSURANCE %	17.0%	27.5%	30.5%	43.7%	37.6%
CONVENTIONAL UNINSURED %	49.1%	46.2%	47.7%	44.3%	46.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	41.4%	45.5%	43.1%	54.2%	54.8%
OTHER ALASKAN CITY %	58.6%	54.5%	56.9%	45.8%	45.2%
WELLS FARGO %	47.0%	52.6%	50.3%	53.7%	49.7%
OTHER SELLER SERVICER %	53.0%	47.4%	49.7%	46.3%	50.3%
STREAMLINE REFINANCE %	15.5%	14.7%	18.3%	2.9%	7.8%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**89,454,883**	**119,481,168**	**106,498,276**	**68,402,641**	**6,612,939**
MORTGAGE AND LOAN COMMITMENTS	**89,454,883**	**119,481,168**	**106,098,859**	**68,799,927**	**6,411,593**
MORTGAGE AND LOAN PURCHASES	**102,721,624**	**115,417,956**	**99,656,657**	**71,711,476**	**10,315,504**
MORTGAGE AND LOAN PAYOFFS	**132,324,451**	**146,717,225**	**155,583,504**	**44,554,814**	**4,736,412**
MORTGAGE AND LOAN FORECLOSURES	**8,723,375**	**7,973,531**	**7,033,790**	**4,255,747**	**744,018**

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	24.7%	27.7%	25.0%	21.1%	20.0%
AVERAGE PURCHASE PRICE	189,497	195,673	198,725	206,678	205,354
WEIGHTED AVERAGE INTEREST RATE	4.291%	3.681%	3.138%	3.795%	3.922%
WEIGHTED AVERAGE BEGINNING TERM	359	355	354	359	357
WEIGHTED AVERAGE LOAN-TO-VALUE	95	93	90	91	90
FHA INSURANCE %	40.9%	26.8%	14.8%	9.7%	1.9%
VA INSURANCE %	8.4%	7.1%	4.3%	5.3%	1.4%
RD INSURANCE %	19.3%	19.1%	13.7%	14.5%	16.7%
HUD 184 INSURANCE %	9.9%	11.7%	11.0%	9.3%	7.2%
PRIMARY MORTGAGE INSURANCE %	5.5%	13.0%	24.4%	34.1%	45.5%
CONVENTIONAL UNINSURED %	16.0%	22.3%	31.8%	27.1%	27.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	44.8%	47.9%	52.6%	55.9%	52.2%
OTHER ALASKAN CITY %	55.2%	52.1%	47.4%	44.1%	47.8%
WELLS FARGO %	57.1%	55.4%	53.7%	51.0%	43.6%
OTHER SELLER SERVICER %	42.9%	44.6%	46.3%	49.0%	56.4%
STREAMLINE REFINANCE %	0.3%	9.1%	9.1%	2.0%	1.2%

MULTI-FAMILY/SPECIAL NEEDS	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	26,021,750	32,450,950	59,127,664	25,815,840	12,234,640
MORTGAGE AND LOAN COMMITMENTS	29,055,900	43,874,950	48,791,914	20,979,200	1,345,000
MORTGAGE AND LOAN PURCHASES	16,908,700	37,126,600	50,910,964	66,636,650	7,108,750
MORTGAGE AND LOAN PAYOFFS	19,320,646	18,237,813	24,022,965	11,418,210	1,447,824
MORTGAGE AND LOAN FORECLOSURES	0	310,842	0	457,199	0

PURCHASE STATISTICS:

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	4.1%	8.9%	12.8%	19.6%	13.8%
AVERAGE PURCHASE PRICE	486,630	994,256	1,324,257	2,828,006	908,531
WEIGHTED AVERAGE INTEREST RATE	6.418%	6.086%	6.139%	7.514%	5.917%
WEIGHTED AVERAGE BEGINNING TERM	360	338	342	429	245
WEIGHTED AVERAGE LOAN-TO-VALUE	78	66	76	82	84
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	41.6%	17.1%	8.3%	8.4%	28.8%
MULTI FAMILY (>4 UNIT) %	58.4%	82.9%	91.7%	91.6%	71.2%
ANCHORAGE %	63.2%	59.2%	79.5%	10.2%	20.5%
OTHER ALASKAN CITY %	36.8%	40.8%	20.5%	89.8%	79.5%
WELLS FARGO %	46.9%	31.2%	2.7%	0.0%	0.0%
OTHER SELLER SERVICER %	53.1%	68.8%	97.3%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	40,567,980	43,542,094	59,451,929	54,503,971	7,083,732
MORTGAGE AND LOAN COMMITMENTS	40,567,980	43,542,094	59,724,150	53,828,095	7,390,582
MORTGAGE AND LOAN PURCHASES	49,934,157	40,823,326	48,083,875	54,384,149	9,370,275
MORTGAGE AND LOAN PAYOFFS	71,234,391	68,357,392	65,098,096	18,887,178	1,597,941
MORTGAGE AND LOAN FORECLOSURES	1,242,981	2,465,517	1,349,538	619,786	163,364
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	12.0%	9.8%	12.1%	16.0%	18.1%
AVERAGE PURCHASE PRICE	242,874	258,164	272,129	275,034	275,012
WEIGHTED AVERAGE INTEREST RATE	4.636%	4.112%	3.533%	4.084%	4.240%
WEIGHTED AVERAGE BEGINNING TERM	355	349	354	351	348
WEIGHTED AVERAGE LOAN-TO-VALUE	94	91	92	91	91
FHA INSURANCE %	39.7%	18.0%	18.3%	10.2%	15.1%
VA INSURANCE %	3.7%	3.2%	1.9%	2.6%	0.0%
RD INSURANCE %	8.8%	7.5%	4.2%	2.9%	2.3%
HUD 184 INSURANCE %	17.7%	22.2%	21.2%	11.2%	8.6%
PRIMARY MORTGAGE INSURANCE %	13.4%	23.6%	30.6%	53.6%	56.5%
CONVENTIONAL UNINSURED %	16.6%	25.3%	23.8%	19.6%	17.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	36.8%	42.2%	47.9%	52.3%	57.8%
OTHER ALASKAN CITY %	63.2%	57.8%	52.1%	47.7%	42.2%
WELLS FARGO %	48.4%	52.0%	57.8%	47.1%	43.9%
OTHER SELLER SERVICER %	51.6%	48.0%	42.2%	52.9%	56.1%
STREAMLINE REFINANCE %	7.4%	13.5%	9.0%	3.0%	0.0%

RURAL	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**95,608,736**	**125,870,885**	**92,094,725**	**28,180,884**	**2,796,371**
MORTGAGE AND LOAN COMMITMENTS	**95,608,736**	**125,870,885**	**91,071,362**	**29,204,247**	**2,796,371**
MORTGAGE AND LOAN PURCHASES	**89,106,667**	**107,050,965**	**89,547,761**	**31,524,569**	**6,072,322**
MORTGAGE AND LOAN PAYOFFS	**111,239,808**	**134,772,584**	**112,399,378**	**24,545,558**	**2,591,893**
MORTGAGE AND LOAN FORECLOSURES	**1,312,553**	**974,784**	**1,237,349**	**1,005,150**	**0**

PURCHASE STATISTICS:

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	21.4%	25.7%	22.5%	9.3%	11.8%
AVERAGE PURCHASE PRICE	272,106	266,820	251,794	231,850	227,107
WEIGHTED AVERAGE INTEREST RATE	4.459%	3.850%	3.466%	3.712%	3.976%
WEIGHTED AVERAGE BEGINNING TERM	336	303	316	312	325
WEIGHTED AVERAGE LOAN-TO-VALUE	82	78	80	83	82
FHA INSURANCE %	5.6%	2.1%	1.8%	0.6%	0.0%
VA INSURANCE %	1.8%	0.8%	0.8%	2.4%	3.7%
RD INSURANCE %	3.6%	3.1%	2.1%	4.7%	5.7%
HUD 184 INSURANCE %	3.5%	1.6%	1.8%	1.1%	0.0%
PRIMARY MORTGAGE INSURANCE %	3.2%	4.3%	3.1%	7.9%	0.0%
CONVENTIONAL UNINSURED %	82.3%	88.1%	90.3%	83.3%	90.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	40.0%	35.4%	40.6%	28.0%	48.4%
OTHER SELLER SERVICER %	60.0%	64.6%	59.4%	72.0%	51.6%
STREAMLINE REFINANCE %	33.1%	46.7%	42.7%	20.7%	16.1%

VETERANS	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**60,493,748**	**30,405,295**	**16,879,199**	**13,095,544**	**1,348,853**
MORTGAGE AND LOAN COMMITMENTS	**60,493,748**	**30,405,295**	**16,879,199**	**13,095,544**	**1,348,853**
MORTGAGE AND LOAN PURCHASES	**77,717,901**	**25,945,204**	**12,265,293**	**12,647,647**	**1,954,736**
MORTGAGE AND LOAN PAYOFFS	**92,370,807**	**95,714,987**	**87,601,717**	**16,610,667**	**965,386**
MORTGAGE AND LOAN FORECLOSURES	**3,607,383**	**1,355,552**	**1,351,711**	**1,004,413**	**0**

PURCHASE STATISTICS:

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	18.7%	6.2%	3.1%	3.7%	3.8%
AVERAGE PURCHASE PRICE	294,027	309,231	303,280	353,415	259,476
WEIGHTED AVERAGE INTEREST RATE	4.415%	3.813%	3.487%	3.912%	4.106%
WEIGHTED AVERAGE BEGINNING TERM	358	339	350	356	343
WEIGHTED AVERAGE LOAN-TO-VALUE	98	95	96	95	94
FHA INSURANCE %	0.2%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	90.4%	81.4%	80.2%	82.0%	75.8%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.5%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.2%	0.0%	5.5%	2.3%	15.0%
CONVENTIONAL UNINSURED %	6.7%	18.6%	14.3%	15.7%	9.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	21.0%	14.8%	14.9%	39.9%	14.3%
OTHER ALASKAN CITY %	79.0%	85.2%	85.1%	60.1%	85.7%
WELLS FARGO %	54.8%	43.9%	28.6%	50.7%	28.8%
OTHER SELLER SERVICER %	45.2%	56.1%	71.4%	49.3%	71.2%
STREAMLINE REFINANCE %	0.6%	12.5%	15.6%	4.2%	22.4%

NON-CONFORMING	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**569,500**	**5,351,127**	**8,744,425**	**11,527,831**	**2,597,320**
MORTGAGE AND LOAN COMMITMENTS	**569,500**	**5,351,127**	**8,744,425**	**11,527,831**	**2,597,320**
MORTGAGE AND LOAN PURCHASES	**400,000**	**2,745,122**	**5,411,314**	**10,616,247**	**1,154,744**
MORTGAGE AND LOAN PAYOFFS	**1,535,457**	**1,987,063**	**1,486,014**	**1,020,561**	**400,047**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**65,893**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.7%	1.4%	3.1%	2.2%
AVERAGE PURCHASE PRICE	500,000	286,917	417,227	395,678	316,625
WEIGHTED AVERAGE INTEREST RATE	4.750%	4.054%	3.715%	3.974%	4.455%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	330	360
WEIGHTED AVERAGE LOAN-TO-VALUE	80	82	88	88	92
FHA INSURANCE %	0.0%	17.2%	0.0%	1.7%	0.0%
VA INSURANCE %	0.0%	0.0%	10.3%	12.7%	0.0%
RD INSURANCE %	0.0%	9.8%	5.8%	3.0%	15.0%
HUD 184 INSURANCE %	0.0%	0.0%	17.5%	1.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	19.5%	26.0%	38.4%	72.4%
CONVENTIONAL UNINSURED %	100.0%	53.5%	40.4%	42.7%	12.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	9.9%	39.1%	38.7%	0.0%
OTHER ALASKAN CITY %	100.0%	90.1%	60.9%	61.3%	100.0%
WELLS FARGO %	0.0%	19.7%	59.7%	58.4%	50.7%
OTHER SELLER SERVICER %	100.0%	80.3%	40.3%	41.6%	49.3%
STREAMLINE REFINANCE %	0.0%	3.6%	0.0%	0.0%	0.0%

CLOSING COST ASSISTANCE PROGRAM	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	419,577	668,788	0
MORTGAGE AND LOAN COMMITMENTS	0	0	419,577	668,788	0
MORTGAGE AND LOAN PURCHASES	0	0	0	1,088,365	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	0.3%	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	182,883	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	4.580%	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	99	N/A
FHA INSURANCE %	N/A	N/A	N/A	69.6%	N/A
VA INSURANCE %	N/A	N/A	N/A	0.0%	N/A
RD INSURANCE %	N/A	N/A	N/A	30.4%	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	0.0%	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	0.0%	N/A
ANCHORAGE %	N/A	N/A	N/A	21.6%	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	78.4%	N/A
WELLS FARGO %	N/A	N/A	N/A	0.0%	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	100.0%	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	0.0%	N/A

AK ENERGY EFFICIENCY PROGRAM	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	768,100	1,137,785	2,101,964	0	0
MORTGAGE AND LOAN COMMITMENTS	0	678,500	2,101,964	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 12/31/2013

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$50,885,000	$119,115,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$11,335,000	$64,815,000	$22,525,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$750,675,000**	**$11,335,000**	**$115,700,000**	**$623,640,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$5,630,000	$58,720,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$6,790,000	$0	$36,340,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$2,260,000	$0	$33,420,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$19,470,000	$109,280,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	$28,945,000	$0	$11,930,000	$17,015,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$7,155,000	$0	$64,205,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$372,215,000**	**$16,205,000**	**$37,030,000**	**$318,980,000**
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$17,965,000	$110,275,000	$61,760,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$5,945,000	$33,535,000	$18,405,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$247,885,000**	**$23,910,000**	**$143,810,000**	**$80,165,000**
Housing Development Bonds (Multifamily Program)										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$7,115,000	$25,895,000	$50,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$12,740,000	$39,235,000	$50,000
		Housing Development Bonds (Multifamily Program) Total					**$85,085,000**	**$19,855,000**	**$65,130,000**	**$100,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 12/31/2013

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$3,160,000	$2,800,000	$139,930,000
GM12B	405	General Mortgage Revenue Bonds II, 2012 Series B	Taxable	7/11/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
				General Mortgage Revenue Bonds II Total			**$195,890,000**	**$3,160,000**	**$2,800,000**	**$189,930,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$21,990,000	$0	$54,590,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$26,880,000	$0	$66,710,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$48,870,000**	**$18,400,000**	**$135,900,000**
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$7,040,000	$0	$53,210,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$10,470,000	$0	$90,420,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$9,405,000	$0	$33,010,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$8,125,000	$0	$44,985,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$26,210,000	$0	$78,975,000
				State Capital Project Bonds Total			**$361,850,000**	**$61,250,000**	**$0**	**$300,600,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$6,120,000	$0	$93,240,000
SC12B	606	State Capital Project Bonds II, 2012 Series B	Taxable	10/17/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$0	$0	$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	$50,000,000	$0	$0	$50,000,000
				State Capital Project Bonds II Total			**$286,125,000**	**$6,120,000**	**$0**	**$280,005,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$8,740,000	$0	$134,495,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$30,960,000	$0	$116,650,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$5,800,000	$0	$11,085,000
				General Housing Purpose Bonds Total			**$307,730,000**	**$45,500,000**	**$0**	**$262,230,000**
				Total AHFC Bonds and Notes			**$2,810,625,000**	**$236,205,000**	**$382,870,000**	**$2,191,550,000**

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 12/31/2013

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										S and P	Moodys / Fitch
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/VMIG2* *AA+/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	7,405,000	42,595,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	43,480,000	76,520,000
							E021A Total	**$170,000,000**	**$0**	**$50,885,000**	**$119,115,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* *AAA*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	800,000	90,000	0
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	735,000	175,000	0
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	675,000	250,000	0
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	600,000	345,000	0
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	525,000	440,000	0
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	495,000	490,000	0
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	500,000	505,000	0
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	525,000	505,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	545,000	505,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	550,000	525,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	565,000	535,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	575,000	545,000
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	590,000	560,000
	011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	610,000	565,000
	011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	610,000	595,000
	011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	620,000	610,000
	011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	640,000	620,000
	011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	655,000	635,000
	011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	670,000	650,000
	011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	695,000	670,000
	011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	710,000	690,000
	011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	730,000	700,000
	011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	765,000	715,000
	011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	770,000	730,000
	011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	805,000	745,000
	011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	810,000	775,000
	011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	830,000	795,000
	011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	850,000	810,000
	011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	870,000	830,000
	011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	895,000	845,000
	011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	925,000	860,000
	011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	1,380,000	445,000
	011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	1,405,000	465,000
	011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	1,430,000	485,000
	011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	1,475,000	485,000
	011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	675,000	230,000
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	980,000	120,000
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	1,380,000	190,000
	011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	365,000	120,000
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	1,415,000	190,000
	011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	375,000	125,000
	011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	385,000	125,000
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	1,445,000	200,000

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E061A Home Mortgage Revenue Bonds, 2006 Series A — **Exempt** — Prog: **107** — Yield: **4.623%** — Delivery: **1/26/2006** — Underwriter: **Merrill Lynch** — *AA+* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	395,000	125,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,485,000	205,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,520,000	205,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	390,000	145,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,555,000	215,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,600,000	215,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,635,000	225,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,675,000	230,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,715,000	235,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,760,000	240,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,800,000	245,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,850,000	250,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,895,000	255,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,940,000	265,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,995,000	275,000
011832L83	4.950%	2036	Dec	Term	AMT		9,745,000	0	9,745,000	0
						E061A Total	**$98,675,000**	**$11,335,000**	**$64,815,000**	**$22,525,000**

E071A Home Mortgage Revenue Bonds, 2007 Series A — **Exempt** — Prog: **110** — Yield: **4.048%** — Delivery: **5/31/2007** — Underwriter: **Citigroup** — *AA+/NR* *Aa2/VMIG1* *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys	Fitch
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR* / *Aa2/VMIG1*	*AA+/F1+*
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR* / *Aa2/VMIG1*	*AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E071B	**Home Mortgage Revenue Bonds, 2007 Series B**			**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071D	**Home Mortgage Revenue Bonds, 2007 Series D**			**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys**	**Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR* / *Aa2/VMIG1*	*AA+/F1+*
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG2* *AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P** / **Moodys** / **Fitch**	
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1* / *Aa2/VMIG2*	*AA+/F1+*
	01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
	01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
	01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
	01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
	01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
	01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
	01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
	01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
	01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
	01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
	01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
	01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
	01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
	01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
	01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$750,675,000**	**$11,335,000**	**$115,700,000**	**$623,640,000**
Mortgage Revenue Bonds (FTHB Program)										**S and P** / **Moodys** / **Fitch**	
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	80,000	820,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	150,000	1,600,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	160,000	1,620,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	170,000	1,640,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	170,000	1,670,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	170,000	1,690,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	170,000	1,720,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	170,000	1,750,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	170,000	1,780,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	180,000	1,800,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	180,000	1,830,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	180,000	1,860,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	190,000	1,880,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	190,000	1,910,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	190,000	1,950,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	190,000	1,980,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	190,000	2,010,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	200,000	2,040,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	200,000	2,070,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	200,000	2,110,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	200,000	2,140,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	210,000	2,170,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	215,000	2,195,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	215,000	2,235,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	220,000	2,270,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	220,000	2,310,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	220,000	2,350,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	210,000	2,400,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	210,000	2,440,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	210,000	2,480,000
							E0911 Total	**$64,350,000**	**$0**	**$5,630,000**	**$58,720,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RAB8	0.450%	2011	Jun	Serial			1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial			1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial			1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial			1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial			1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial			1,140,000	1,140,000	0	0
	01170RAH5	1.400%	2014	Jun	Serial			1,150,000	0	0	1,150,000
	01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	0	0	1,160,000
	01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0	1,165,000
	01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	1,180,000
	01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	1,190,000
	01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	1,205,000
	01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	1,220,000
	01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	1,235,000
	01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	1,250,000
	01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	1,270,000
	01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	1,285,000
	01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	1,305,000
	01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	1,330,000
	01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	1,350,000
	01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0	1,360,000
	01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0	1,385,000
	01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0	1,415,000
	01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0	1,440,000
	01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0	1,470,000
	01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	1,530,000
	01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	1,560,000
	01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	1,590,000
	01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	1,625,000
	01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	1,655,000
	01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	1,690,000
	01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000
							E10A1 Total	**$43,130,000**	**$6,790,000**	**$0**	**$36,340,000**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
	01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0
	01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000
	01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000
	01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000
	01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000
	01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000
	01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000
	01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys**	**Fitch**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*
	01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0		410,000
	01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
	01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
	01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
	01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
	01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
	01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
	01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
	01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
	01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
	01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
	01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000
	01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000
	01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000
	01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000
	01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0		515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0		525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0		535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0		545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0		555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0		570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0		580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0		595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0		605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0		620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0		630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0		645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0		655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0		670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0		685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0		700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0		715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0		735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0		750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0		785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0		800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0		820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0		840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0		855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0		875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0		895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0		915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0		940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0		980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0		1,030,000
							E10B1 Total	**$35,680,000**	**$2,260,000**	**$0**		**$33,420,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa*	*AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	495,000		2,665,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	705,000		3,925,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	700,000		3,990,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	730,000		4,020,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	730,000		4,090,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	730,000	4,030,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	730,000	4,090,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	730,000	4,160,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	750,000	4,200,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	760,000	4,260,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	770,000	4,310,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	780,000	4,370,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	790,000	4,430,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	780,000	4,350,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	660,000	3,710,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	670,000	3,760,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	680,000	3,810,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	690,000	3,860,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	690,000	3,920,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	700,000	3,970,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	600,000	3,450,000
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	550,000	3,150,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	570,000	3,180,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	550,000	3,050,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	400,000	2,270,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	400,000	2,310,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	420,000	2,320,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	430,000	2,350,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	430,000	2,390,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	430,000	2,420,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	420,000	2,470,000
							E0912 Total	**$128,750,000**	**$0**	**$19,470,000**	**$109,280,000**
E11A1	**Mortgage Revenue Bonds, 2011 Series A**				**Taxable**	Prog: **122**	Yield: **N/A**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
	01170RDA7	2.800%	2015	Jun	Sinker		Taxable	200,000	0	80,000	120,000
	01170RDA7	2.800%	2015	Dec	Sinker		Taxable	225,000	0	95,000	130,000
	01170RDA7	2.800%	2016	Jun	Sinker		Taxable	290,000	0	115,000	175,000
	01170RDA7	2.800%	2016	Dec	Sinker		Taxable	390,000	0	165,000	225,000
	01170RDA7	2.800%	2017	Jun	Sinker		Taxable	490,000	0	205,000	285,000
	01170RDA7	2.800%	2017	Dec	Sinker		Taxable	590,000	0	245,000	345,000
	01170RDA7	2.800%	2018	Jun	Sinker		Taxable	690,000	0	285,000	405,000
	01170RDA7	2.800%	2018	Dec	Sinker		Taxable	790,000	0	325,000	465,000
	01170RDA7	2.800%	2019	Jun	Sinker		Taxable	890,000	0	365,000	525,000
	01170RDA7	2.800%	2019	Dec	Sinker		Taxable	990,000	0	410,000	580,000
	01170RDA7	2.800%	2020	Jun	Sinker		Taxable	1,090,000	0	450,000	640,000
	01170RDA7	2.800%	2020	Dec	Sinker		Taxable	1,190,000	0	490,000	700,000
	01170RDA7	2.800%	2021	Jun	Sinker		Taxable	1,290,000	0	530,000	760,000
	01170RDA7	2.800%	2021	Dec	Sinker		Taxable	1,390,000	0	570,000	820,000
	01170RDA7	2.800%	2022	Jun	Sinker		Taxable	1,490,000	0	615,000	875,000
	01170RDA7	2.800%	2022	Dec	Sinker		Taxable	1,600,000	0	655,000	945,000
	01170RDA7	2.800%	2023	Jun	Sinker		Taxable	1,700,000	0	700,000	1,000,000
	01170RDA7	2.800%	2023	Dec	Sinker		Taxable	1,800,000	0	745,000	1,055,000
	01170RDA7	2.800%	2024	Jun	Sinker		Taxable	1,900,000	0	785,000	1,115,000
	01170RDA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	825,000	1,175,000
	01170RDA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	865,000	1,235,000
	01170RDA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	905,000	1,295,000
	01170RDA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	950,000	1,350,000
	01170RDA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	555,000	795,000
							E11A1 Total	**$28,945,000**	**$0**	**$11,930,000**	**$17,015,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)											
									S and P	**Moodys**	**Fitch**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* *Aaa*	*AAA*
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	0	0	3,050,000
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	0	0	2,920,000
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	0	0	2,930,000
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	0	0	2,905,000
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	0	0	2,845,000
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	0	0	2,790,000
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	0	0	2,735,000
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	0	0	2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	0	2,310,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	0	2,265,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	0	2,230,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	0	2,215,000
							E11B1 Total	**$71,360,000**	**$7,155,000**	**$0**	**$64,205,000**
					Mortgage Revenue Bonds (FTHB Program) Total			**$372,215,000**	**$16,205,000**	**$37,030,000**	**$318,980,000**
Collateralized Bonds (Veterans Mortgage Program)											
									S and P	**Moodys**	**Fitch**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA* *Aaa*	*AAA*
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0	0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	1,710,000	0	0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	1,745,000	0	0
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	1,775,000	5,000	0
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	1,810,000	10,000	0
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	1,530,000	325,000	0
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	1,225,000	665,000	0
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	930,000	1,000,000	0
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	700,000	1,125,000	0
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	1,180,000	680,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	1,210,000	690,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	1,230,000	720,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	1,265,000	725,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	1,285,000	750,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	1,325,000	755,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	1,355,000	775,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	1,450,000	845,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	1,480,000	865,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	1,520,000	880,000

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	Moodys Fitch
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	AAA	Aaa AAA
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	1,555,000	900,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	1,590,000	920,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	1,620,000	945,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	1,665,000	960,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	1,700,000	985,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	1,745,000	1,000,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	1,785,000	1,025,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	1,820,000	1,055,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	1,870,000	1,070,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	1,910,000	1,100,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	1,955,000	1,125,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	1,995,000	1,155,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	2,040,000	1,185,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	2,095,000	1,205,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	2,145,000	1,230,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	2,195,000	1,265,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	2,240,000	1,300,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	2,290,000	1,335,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	2,350,000	1,360,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	2,415,000	1,385,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	2,465,000	1,425,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	2,530,000	1,455,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	2,600,000	1,480,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	2,640,000	1,540,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	2,720,000	1,560,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	2,780,000	1,605,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	2,840,000	1,650,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	2,920,000	1,680,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	2,990,000	1,720,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	3,060,000	1,765,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	3,135,000	1,805,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	3,205,000	1,850,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	3,315,000	1,860,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	3,380,000	1,925,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	3,440,000	1,990,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	3,535,000	2,030,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	3,610,000	2,090,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	3,700,000	2,140,000
							C0611 Total	**$190,000,000**	**$17,965,000**	**$110,275,000**	**$61,760,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	AAA	Aaa AAA
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	1,355,000	0	0
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	1,390,000	15,000	0
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	1,110,000	345,000	0
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	780,000	730,000	0
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	985,000	580,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	1,030,000	595,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	1,070,000	615,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	1,110,000	640,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	785,000	460,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	835,000	470,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	870,000	495,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	920,000	515,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	960,000	545,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	1,000,000	565,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	1,050,000	595,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys**	**Fitch**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	1,100,000		630,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	1,165,000		660,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	1,230,000		690,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	1,275,000		725,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	1,340,000		765,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	1,410,000		805,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	1,490,000		840,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	1,565,000		890,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	1,650,000		930,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	1,750,000		950,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	1,820,000		1,025,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	1,910,000		1,080,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	2,015,000		1,135,000
8	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	2,110,000		1,205,000
							C0711 Total	**$57,885,000**	**$5,945,000**	**$33,535,000**		**$18,405,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$247,885,000**	**$23,910,000**	**$143,810,000**		**$80,165,000**
Housing Development Bonds (Multifamily Program)										**S and P**	**Moodys**	**Fitch**
HD04A	**Housing Development Bonds, 2004 Series A**				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2*	*AA+*
	011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0		0
	011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0		0
	011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0		0
	011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0		0
	011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0		0
	011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0		0
	011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0		0
	011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0		0
	011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	930,000	0		0
	011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	35,000	950,000		0
	011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	1,030,000		0
	011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	1,080,000		0
	011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	1,140,000		0
	011832WQ1	4.550%	2018	Jun	Term	AMT		485,000	0	485,000		0
	011832VT6	4.550%	2018	Dec	Term	AMT		1,980,000	0	1,980,000		0
	011832WR9	4.750%	2023	Jun	Term	AMT		330,000	0	330,000		0
	011832VU3	4.750%	2023	Dec	Term	AMT		7,100,000	0	7,100,000		0
	011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	1,565,000		15,000
	011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	1,655,000		15,000
	011832WS7	4.800%	2026	Jun	Term	AMT		500,000	0	500,000		0
	011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	1,710,000		20,000
	011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000		0
	011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000		0
							HD04A Total	**$33,060,000**	**$7,115,000**	**$25,895,000**		**$50,000**
HD04B	**Housing Development Bonds, 2004 Series B (GP*)**				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2*	*AA+*
	011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0		0
	011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0		0
	011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0		0
	011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0		0
	011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0		0
	011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0		0
	011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	1,520,000	0		0
	011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	1,565,000	0		0
	011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	1,635,000	0		0
	011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	20,000	1,675,000		0
	011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	1,775,000		0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									**S and P**	**Moodys** / **Fitch**
HD04B Housing Development Bonds, 2004 Series B (GP*)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* / *AA+*
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	1,845,000	0
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	1,920,000	0
011832WU2	4.450%	2018	Jun	Term		GP	1,055,000	0	1,055,000	0
011832WL2	4.450%	2018	Dec	Term		GP	2,980,000	0	2,980,000	0
011832WV0	4.650%	2023	Jun	Term		GP	570,000	0	570,000	0
011832WM0	4.650%	2023	Dec	Term		GP	10,140,000	0	10,140,000	0
011832WW8	4.700%	2026	Jun	Term		GP	450,000	0	450,000	0
011832WN8	4.700%	2026	Dec	Term		GP	5,125,000	0	5,125,000	0
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	1,660,000	5,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	1,750,000	5,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	1,830,000	10,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	1,920,000	10,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	2,020,000	10,000
011832WX6	4.750%	2032	Jun	Term		GP	400,000	0	400,000	0
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	2,120,000	10,000
						HD04B Total	**$52,025,000**	**$12,740,000**	**$39,235,000**	**$50,000**
						Housing Development Bonds (Multifamily Program) Total	**$85,085,000**	**$19,855,000**	**$65,130,000**	**$100,000**
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*N/A* / *AA+*
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	0	0	1,520,000
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	0	0	1,560,000
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0	1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0	1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	10,000	35,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	20,000	130,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	Moodys	Fitch
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+* / *N/A*	*AA+*
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	35,000	220,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	50,000	315,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	60,000	410,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	75,000	510,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	90,000	605,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	110,000	705,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	120,000	805,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	135,000	910,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	150,000	1,010,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	165,000	1,120,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	185,000	1,220,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	200,000	1,340,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	215,000	1,450,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	235,000	1,565,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	250,000	1,675,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	40,000	260,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	40,000	285,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	50,000	310,000
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	50,000	340,000
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	45,000	375,000
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	55,000	395,000
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	415,000	2,855,000
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000
						GM12A Total	**$145,890,000**	**$3,160,000**	**$2,800,000**	**$139,930,000**
GM12B General Mortgage Revenue Bonds II, 2012 Series B				**Taxable**	Prog: **405**	Yield: **N/A**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+* / *N/A*	*AA+/F1+*
01170REJ7		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000
						GM12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
				General Mortgage Revenue Bonds II Total			**$195,890,000**	**$3,160,000**	**$2,800,000**	**$189,930,000**
Governmental Purpose Bonds										
								S and P	Moodys	Fitch
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/F1+*
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01A	**Governmental Purpose Bonds, 2001 Series A**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$21,990,000**	**$0**	**$54,590,000**
GP01B	**Governmental Purpose Bonds, 2001 Series B**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$26,880,000**	**$0**	**$66,710,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$48,870,000**	**$18,400,000**	**$135,900,000**
State Capital Project Bonds									**S and P**	**Moodys** / **Fitch**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$7,040,000**	**$0**	**$53,210,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	*AA+*	*Aaa* / *AAA*
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0	0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0	0
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000	0	0
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P	Moodys Fitch
SC06A	**State Capital Project Bonds, 2006 Series A**			**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	*AA+*	*Aaa* *AAA*
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$10,470,000**	**$0**	**$90,420,000**
SC07A	**State Capital Project Bonds, 2007 Series A**			**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aaa* *AA+*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0	0
011832Z39	4.000%	2013	Dec	Serial			1,685,000	1,685,000	0	0
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$9,405,000**	**$0**	**$33,010,000**
SC07B	**State Capital Project Bonds, 2007 Series B**			**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aaa* *AA+*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0
0118322P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0	0
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	1,855,000	0	0
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
								S and P	Moodys	Fitch
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**		
								AA+	Aaa	AA+
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$8,125,000**	**$0**	**$44,985,000**
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**		
								AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0	0
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0	0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	5,500,000	0	0
0118326R8	4.000%	2013	Dec	Serial			2,050,000	2,050,000	0	0
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$26,210,000**	**$0**	**$78,975,000**
						State Capital Project Bonds Total	**$361,850,000**	**$61,250,000**	**$0**	**$300,600,000**
State Capital Project Bonds II										
								S and P	Moodys	Fitch
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**		
								AA+	N/A	AA+
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial			1,880,000	1,880,000	0	0
0118327T3	2.000%	2014	Jun	Serial			1,970,000	0	0	1,970,000
0118327U0	4.000%	2014	Dec	Serial			1,925,000	0	0	1,925,000
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0	2,020,000
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0	2,015,000
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0	2,080,000
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0	2,080,000
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0	2,170,000
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0	2,165,000
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0	2,255,000
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0	2,255,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*N/A* *AA+*
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000
						SC12A Total	**$99,360,000**	**$6,120,000**	**$0**	**$93,240,000**
SC12B State Capital Project Bonds II, 2012 Series B				**Taxable**	Prog: **606**	Yield: **N/A**	Delivery: **10/17/2012**	Underwriter: **J.P. Morgan**	*AA+/A-1+*	*N/A* *AA+/F1+*
0118327P1		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000
						SC12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*N/A* *AA+*
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0	0	3,055,000
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0	0	1,615,000
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0	0	1,610,000
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0	0	1,755,000
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0	0	1,750,000
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0	0	4,710,000
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0	0	4,980,000
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0	0	4,985,000
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0	0	5,435,000
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0	0	5,740,000
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$0**	**$0**	**$86,765,000**
SC13B State Capital Project Bonds II, 2013 Series B				**Taxable**	Prog: **607**	Yield: **N/A**	Delivery: **5/2/2013**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* *AA+*
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000
						SC13B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
						State Capital Project Bonds II Total	**$286,125,000**	**$6,120,000**	**$0**	**$280,005,000**

General Housing Purpose Bonds

	S and P	Moodys	Fitch
GH05A General Housing Purpose Bonds, 2005 Series A — **Exempt** — Prog: **803** — Yield: **4.780%** — Delivery: **1/27/2005** — Underwriter: **George K. Baum**	*AA+*	*Aaa*	*AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
	011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
	011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
	011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
	011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
	011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
	011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
	011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0
	011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0
	011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0
	011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0	0
	011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0	0
	011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0	0
	011832YD8	3.450%	2012	Dec	Serial			590,000	590,000	0	0
	011832YE6	3.550%	2013	Jun	Serial			600,000	600,000	0	0
	011832YF3	3.600%	2013	Dec	Serial			615,000	615,000	0	0
	011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
	011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
	011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
	011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
	011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
	011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
	011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
	011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
	011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
	011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
	011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
	011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
	011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
	011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
	011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$8,740,000**	**$0**	**$134,495,000**

	S and P	Moodys	Fitch
GH05B General Housing Purpose Bonds, 2005 Series B — **Exempt** — Prog: **804** — Yield: **4.474%** — Delivery: **5/18/2005** — Underwriter: **George K. Baum**	*AA+*	*Aaa*	*AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										**S and P** / **Moodys**	**Fitch**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+* / *Aaa*	*AAA*
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	1,800,000	0	0
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	485,000	0	0
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	1,345,000	0	0
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	1,000,000	0	0
B2	011832D66	3.250%	2010	Dec	Serial			870,000	870,000	0	0
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	1,910,000	0	0
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	1,945,000	0	0
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	120,000	0	0
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	1,860,000	0	0
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	75,000	0	0
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	1,955,000	0	0
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	150,000	0	0
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	1,935,000	0	0
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	2,140,000	0	0
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000

General Housing Purpose Bonds

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	**Moodys** **Fitch**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aaa* *AAA*
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Term			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Sinker			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$30,960,000**	**$0**	**$116,650,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aaa* *AAA*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0
C1	011832B43	3.250%	2010	Jun	Serial			25,000	25,000	0	0
C1	011832B50	3.300%	2010	Dec	Serial			25,000	25,000	0	0
C1	011832B68	3.400%	2011	Jun	Serial			25,000	25,000	0	0
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	1,330,000	0	0
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	1,365,000	0	0
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	1,395,000	0	0
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	1,435,000	0	0
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds									**S and P**	**Moodys**	**Fitch**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aaa*	*AAA*
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$5,800,000**	**$0**	**$11,085,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$45,500,000**	**$0**	**$262,230,000**
Commercial Paper Total	**$51,200,000**						**Total AHFC Bonds**	**$2,810,625,000**	**$236,205,000**	**$382,870,000**	**$2,191,550,000**

Footnotes:

1. AHFC has issued $17,684,619,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A	Prog: 106
Remaining Principal Balance:	$124,428,040
Weighted Average Seasoning:	64
Weighted Average Interest Rate:	5.890%
Bond Yield (TIC):	4.553%

	Prepayments	CPR	PSA
1-Month	$412,265	3.89%	65
3-Months	$2,049,418	6.30%	105
6-Months	$6,909,770	10.32%	172
12-Months	$18,312,537	13.36%	223
Life	$267,664,020	13.21%	220

2 Home Mortgage Revenue Bonds, 2006 Series A

Series: E061A	Prog: 107
Remaining Principal Balance:	$26,358,735
Weighted Average Seasoning:	99
Weighted Average Interest Rate:	5.392%
Bond Yield (TIC):	4.623%

	Prepayments	CPR	PSA
1-Month	$91,310	4.06%	68
3-Months	$1,222,277	16.38%	273
6-Months	$2,275,108	15.01%	250
12-Months	$7,427,343	21.24%	354
Life	$70,878,855	14.19%	237

3 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A	Prog: 110
Remaining Principal Balance:	$66,471,498
Weighted Average Seasoning:	67
Weighted Average Interest Rate:	4.710%
Bond Yield (TIC):	4.048%

	Prepayments	CPR	PSA
1-Month	$715,317	12.05%	201
3-Months	$2,191,313	12.13%	202
6-Months	$5,157,665	14.79%	247
12-Months	$14,896,570	20.02%	334
Life	$92,534,855	19.03%	317

4 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B	Prog: 111
Remaining Principal Balance:	$64,235,849
Weighted Average Seasoning:	68
Weighted Average Interest Rate:	4.946%
Bond Yield (TIC):	4.210%

	Prepayments	CPR	PSA
1-Month	$604,448	10.63%	177
3-Months	$1,353,579	7.97%	133
6-Months	$5,623,174	16.60%	277
12-Months	$13,354,610	18.82%	314
Life	$78,840,086	16.51%	275

5 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D	Prog: 113
Remaining Principal Balance:	$87,254,908
Weighted Average Seasoning:	66
Weighted Average Interest Rate:	4.870%
Bond Yield (TIC):	4.091%

	Prepayments	CPR	PSA
1-Month	$497,050	6.59%	110
3-Months	$2,495,719	10.60%	177
6-Months	$7,445,668	16.08%	268
12-Months	$18,364,796	19.14%	319
Life	$97,721,240	16.80%	280

6 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A	Prog: 116
Remaining Principal Balance:	$96,402,444
Weighted Average Seasoning:	56
Weighted Average Interest Rate:	3.728%
Bond Yield (TIC):	4.190%

	Prepayments	CPR	PSA
1-Month	$749,911	8.88%	148
3-Months	$2,740,082	10.57%	176
6-Months	$7,362,512	14.81%	247
12-Months	$22,230,912	21.23%	354
Life	$94,727,646	19.71%	329

7 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B	Prog: 117
Remaining Principal Balance:	$102,863,418
Weighted Average Seasoning:	58
Weighted Average Interest Rate:	3.774%
Bond Yield (TIC):	4.257%

	Prepayments	CPR	PSA
1-Month	$613,191	6.88%	115
3-Months	$2,239,445	8.22%	137
6-Months	$7,684,250	14.45%	241
12-Months	$23,253,018	20.65%	344
Life	$99,861,394	20.29%	338

8 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$1,194,781	12.36%	206
Remaining Principal Balance:	$108,057,265	3-Months	$2,606,253	9.07%	151
Weighted Average Seasoning:	56	6-Months	$7,551,700	12.78%	213
Weighted Average Interest Rate:	4.725%	12-Months	$18,602,656	17.15%	286
Bond Yield (TIC):	4.893%	Life	$90,647,962	20.14%	336

9 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$0	0.00%	0
Remaining Principal Balance:	$52,935,861	3-Months	$317,337	2.35%	39
Weighted Average Seasoning:	34	6-Months	$1,048,255	3.82%	64
Weighted Average Interest Rate:	4.247%	12-Months	$3,413,592	5.98%	103
Bond Yield (TIC):	3.362%	Life	$5,777,546	3.46%	98

10 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$300,258	8.49%	141
Remaining Principal Balance:	$40,474,228	3-Months	$1,076,695	11.31%	189
Weighted Average Seasoning:	34	6-Months	$1,852,069	9.87%	165
Weighted Average Interest Rate:	4.576%	12-Months	$4,381,685	11.27%	188
Bond Yield (TIC):	3.362%	Life	$5,930,325	4.60%	108

11 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$110,310	3.96%	66
Remaining Principal Balance:	$32,694,479	3-Months	$832,218	10.39%	173
Weighted Average Seasoning:	39	6-Months	$1,475,422	9.20%	153
Weighted Average Interest Rate:	4.950%	12-Months	$5,129,786	15.50%	258
Bond Yield (TIC):	3.362%	Life	$22,760,947	19.05%	318

12 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$356,318	3.51%	77
Remaining Principal Balance:	$119,567,310	3-Months	$579,327	1.91%	44
Weighted Average Seasoning:	23	6-Months	$1,690,814	2.75%	68
Weighted Average Interest Rate:	3.474%	12-Months	$3,459,533	2.78%	81
Bond Yield (TIC):	2.532%	Life	$3,987,224	1.52%	66

13 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$434,302	18.26%	304
Remaining Principal Balance:	$25,633,199	3-Months	$910,657	13.45%	224
Weighted Average Seasoning:	126	6-Months	$1,761,920	12.96%	216
Weighted Average Interest Rate:	5.679%	12-Months	$4,922,320	16.66%	278
Bond Yield (TIC):	2.532%	Life	$13,337,795	17.69%	295

14 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$128,364	2.69%	45
Remaining Principal Balance:	$56,414,129	3-Months	$1,478,686	10.46%	174
Weighted Average Seasoning:	53	6-Months	$3,512,310	12.08%	201
Weighted Average Interest Rate:	4.016%	12-Months	$9,579,112	15.63%	260
Bond Yield (TIC):	2.532%	Life	$26,456,102	18.16%	303

15 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$300,435	5.41%	90
Remaining Principal Balance:	$64,709,089	3-Months	$2,230,362	12.61%	210
Weighted Average Seasoning:	47	6-Months	$6,566,282	17.34%	289
Weighted Average Interest Rate:	5.092%	12-Months	$30,443,855	31.37%	523
Bond Yield (TIC):	4.700%	Life	$222,212,449	21.20%	442

16 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$0	0.00%	0
Remaining Principal Balance:	$17,566,121	3-Months	$593,683	12.14%	202
Weighted Average Seasoning:	48	6-Months	$2,539,939	23.06%	384
Weighted Average Interest Rate:	5.278%	12-Months	$10,247,816	35.75%	596
Bond Yield (TIC):	5.023%	Life	$65,260,445	24.90%	477

17 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$746,244	4.70%	78
Remaining Principal Balance:	$185,506,488	3-Months	$3,911,571	7.97%	133
Weighted Average Seasoning:	39	6-Months	$8,155,032	8.18%	136
Weighted Average Interest Rate:	4.110%	12-Months	$20,121,972	10.22%	170
Bond Yield (TIC):	3.653%	Life	$28,084,998	10.39%	173

18 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$764,125	5.34%	89
Remaining Principal Balance:	$166,843,909	3-Months	$3,498,163	11.39%	190
Weighted Average Seasoning:	63	6-Months	$9,870,567	17.13%	286
Weighted Average Interest Rate:	5.036%	12-Months	$25,634,699	23.09%	385
Bond Yield (TIC):	N/A	Life	$592,883,747	18.86%	314

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION *12/31/13*

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2014	-	-	**-**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2014 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
N/A	-	-	-

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2014	38,270,000	-	**38,270,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	207,034,750	138,830,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2014 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	15,785,000	-	15,785,000
C0711	5,435,000	-	5,435,000
E021A	1,380,000	-	1,380,000
E061A	4,525,000	-	4,525,000
E0911	2,030,000	-	2,030,000
E0912	3,960,000	-	3,960,000
E11A1	2,645,000	-	2,645,000
GM12A	1,665,000	-	1,665,000
HD04A	545,000	-	545,000
HD04B	300,000	-	300,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE DEBT & INTEREST RATE SWAPS

December 31, 2013

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	GM12B	SC12B	SC13B
Outstanding	14,600,000	54,590,000	66,710,000	42,595,000	76,520,000	53,210,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	50,000,000	50,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	01170REJ7	0118327P1	011839BA4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	07/11/12	10/17/12	05/02/13
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/42	12/01/42	06/01/43
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1	A-1+/F1+	A-1+/F1+	AA+/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.06%	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA	Self	Self	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.04%	0.03%	0.03%	0.09%	0.09%	0.06%	0.26%	0.24%	0.23%	0.05%	0.04%	0.04%	0.08%	0.07%	0.97%
Avg Rate	1.89%	1.41%	1.41%	1.69%	1.69%	1.44%	0.97%	0.92%	0.91%	0.15%	0.14%	0.19%	0.14%	0.12%	0.98%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	0.21%	0.20%	1.00%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.03%	0.03%	0.07%	0.97%
SIFMA Rate	1.88%	1.39%	1.39%	1.38%	1.38%	1.37%	0.83%	0.83%	0.83%	0.19%	0.19%	0.19%	0.11%	0.11%	0.08%
SIFMA Spread	0.00%	0.02%	0.01%	0.32%	0.32%	0.07%	0.14%	0.09%	0.08%	(0.04%)	(0.05%)	0.00%	0.02%	0.02%	0.91%
2012 Avg	0.15%	0.15%	0.15%	0.18%	0.18%	0.15%	0.29%	0.30%	0.30%	0.14%	0.15%	0.17%	0.20%	0.18%	N/A
2013 Avg	0.09%	0.08%	0.08%	0.12%	0.12%	0.08%	0.26%	0.24%	0.25%	0.09%	0.08%	0.09%	0.11%	0.11%	0.98%
2013 Spread	(0.01%)	(0.01%)	(0.01%)	0.03%	0.03%	(0.01%)	0.17%	0.15%	0.15%	(0.00%)	(0.01%)	0.00%	0.02%	0.02%	0.91%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Termination
GP01A	Ray James	A+/Aa3	12/01/30	54,590,000	2.453%	1.254%	1.199%	1.413%	2.612%	(0.159%)	(8,736,730)
GP01B	Merrill	AAA/Aa3	12/01/30	66,710,000	4.143%	1.254%	2.889%	1.408%	4.296%	(0.154%)	-
E021A[1]	Goldman	AAA/Aa1	06/01/32	42,595,000	2.980%	0.863%	2.117%	1.692%	3.808%	(0.828%)	(4,769,272)
E021A[2]	Merrill	AAA/Aa3	12/01/36	76,520,000	3.448%	1.290%	2.158%	1.692%	3.849%	(0.401%)	(8,674,609)
SC02/GP97	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.293%	2.477%	1.345%	3.822%	(0.052%)	-
SC02C	JP Morgan	A+/Aa1	07/01/22	53,210,000	4.303%	1.489%	2.814%	1.440%	4.254%	0.049%	-
E071A[1]	Goldman	AAA/Aa1	12/01/41	143,622,000	3.735%	0.863%	2.871%	0.944%	3.815%	(0.080%)	-
E071A[2]	JP Morgan	A+/Aa1	12/01/41	95,748,000	3.720%	0.863%	2.857%	0.912%	3.768%	(0.048%)	-
E091A[1]	Citibank	A/A1	12/01/40	72,789,000	3.761%	0.246%	3.515%	0.153%	3.669%	0.092%	-
E091A[2]	Goldman	AAA/Aa1	12/01/40	72,789,000	3.761%	0.246%	3.515%	0.145%	3.660%	0.101%	-
E091A[3]	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.246%	3.494%	0.151%	3.646%	0.094%	-
			TOTAL	**790,180,000**	**3.655%**	**0.825%**	**2.830%**	**0.921%**	**3.751%**	**(0.096%)**	**(22,180,611)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
29,071,467	10,822,048	(18,249,419)
41,759,211	13,242,118	(28,517,094)
20,099,294	7,604,560	(12,494,734)
52,931,574	17,386,244	(35,545,330)
5,801,227	2,116,137	(3,685,090)
27,260,442	9,874,806	(17,385,636)
34,743,167	8,399,405	(26,343,762)
23,081,843	5,434,198	(17,647,644)
12,341,988	844,252	(11,497,736)
12,341,988	844,294	(11,497,694)
16,364,099	1,094,343	(15,269,757)
275,796,300	**77,662,405**	**(198,133,895)**

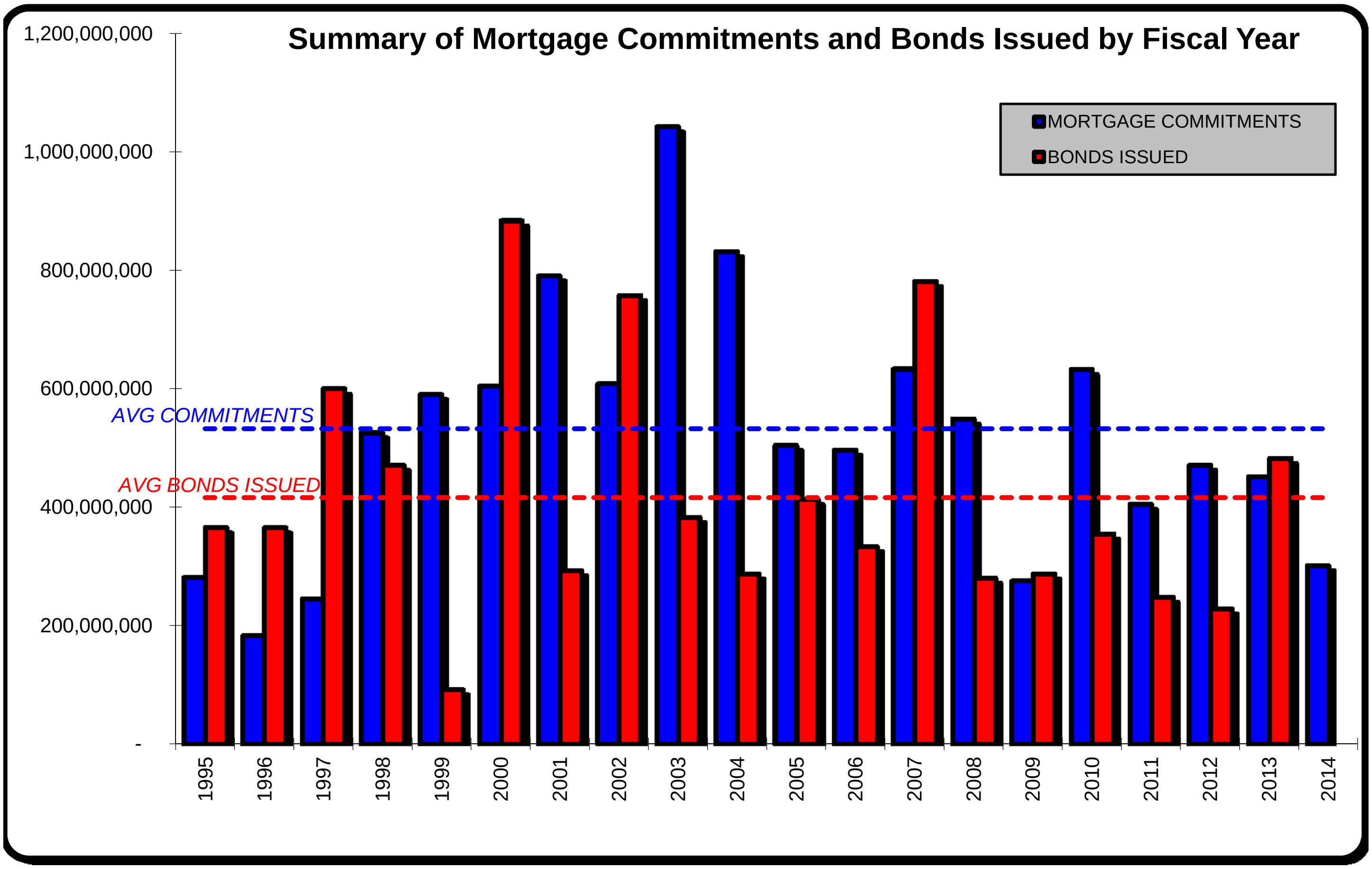
2013 REMARKETING SUMMARY

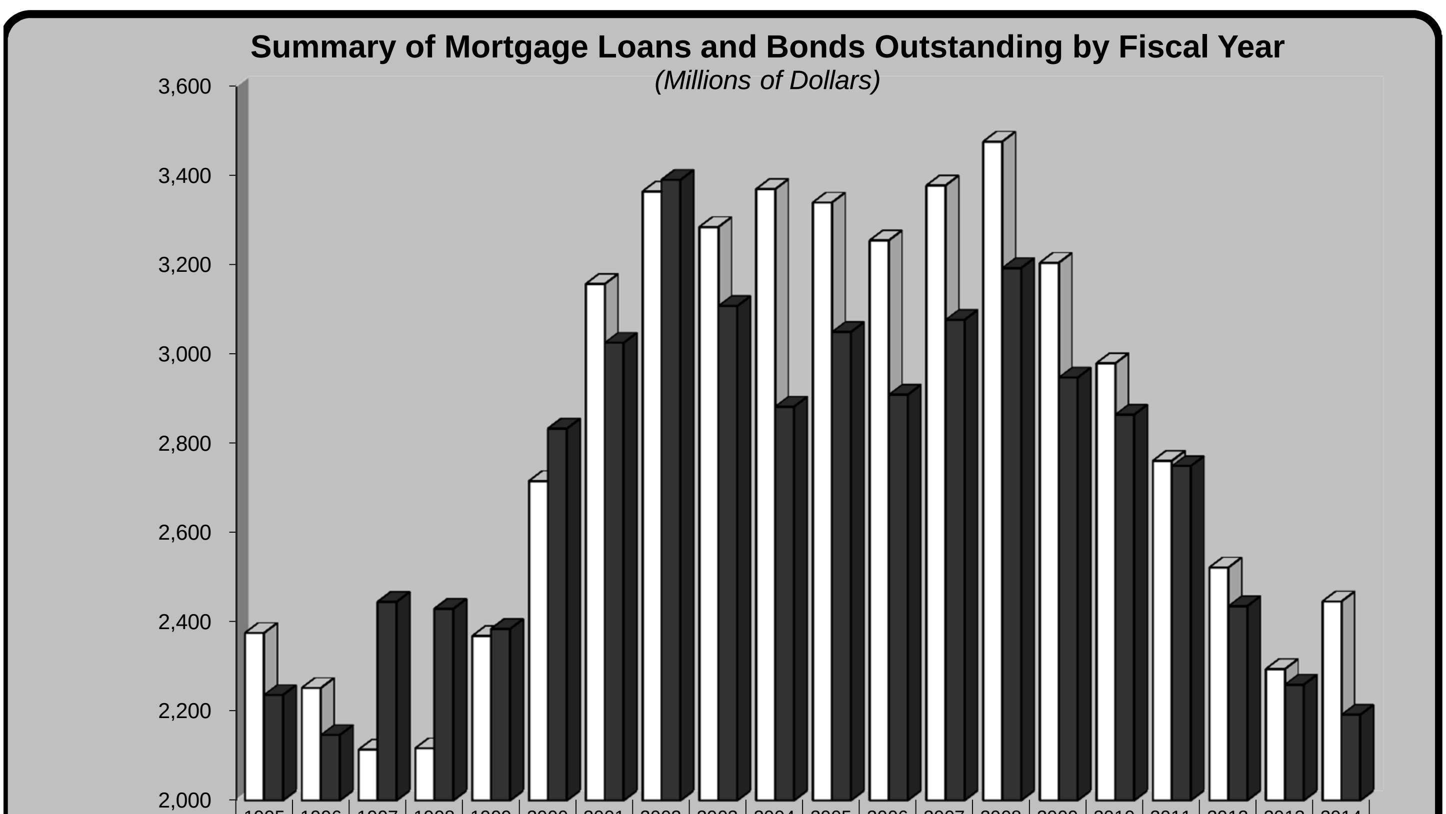
~ BEST ~		Exempt Self	Exempt BOA	Taxable Self	AMT Daily JPM	Exempt LBBW	Index Floater	2013	2012	2011	2010
REMARKET	Allocation	37.3%	8.6%	10.6%	12.7%	25.5%	5.3%	100.0%	100.0%	100.0%	100.0%
AGENT	Max Rate	0.25%	0.23%	0.20%	0.24%	0.40%	1.00%	1.00%	0.46%	3.10%	0.44%
YTD	Min Rate	0.03%	0.04%	0.03%	0.07%	0.17%	0.97%	0.03%	0.02%	0.02%	0.10%
Merrill BofA	Avg Rate	0.08%	0.09%	0.11%	0.12%	0.25%	0.98%	0.18%	0.19%	0.18%	0.27%
0.082%	SIFMA Spread	(0.01%)	0.00%	0.02%	0.03%	0.16%	0.91%	0.09%	0.02%	0.08%	0.01%

MONTHLY FLOAT SUMMARY

December 31, 2013	
Total Bonds	**$2,191,550,000**
Total Float	**$940,225,000**
Self-Liquid	**$450,870,000**
Float %	**42.9%**
Hedge %	**84.0%**

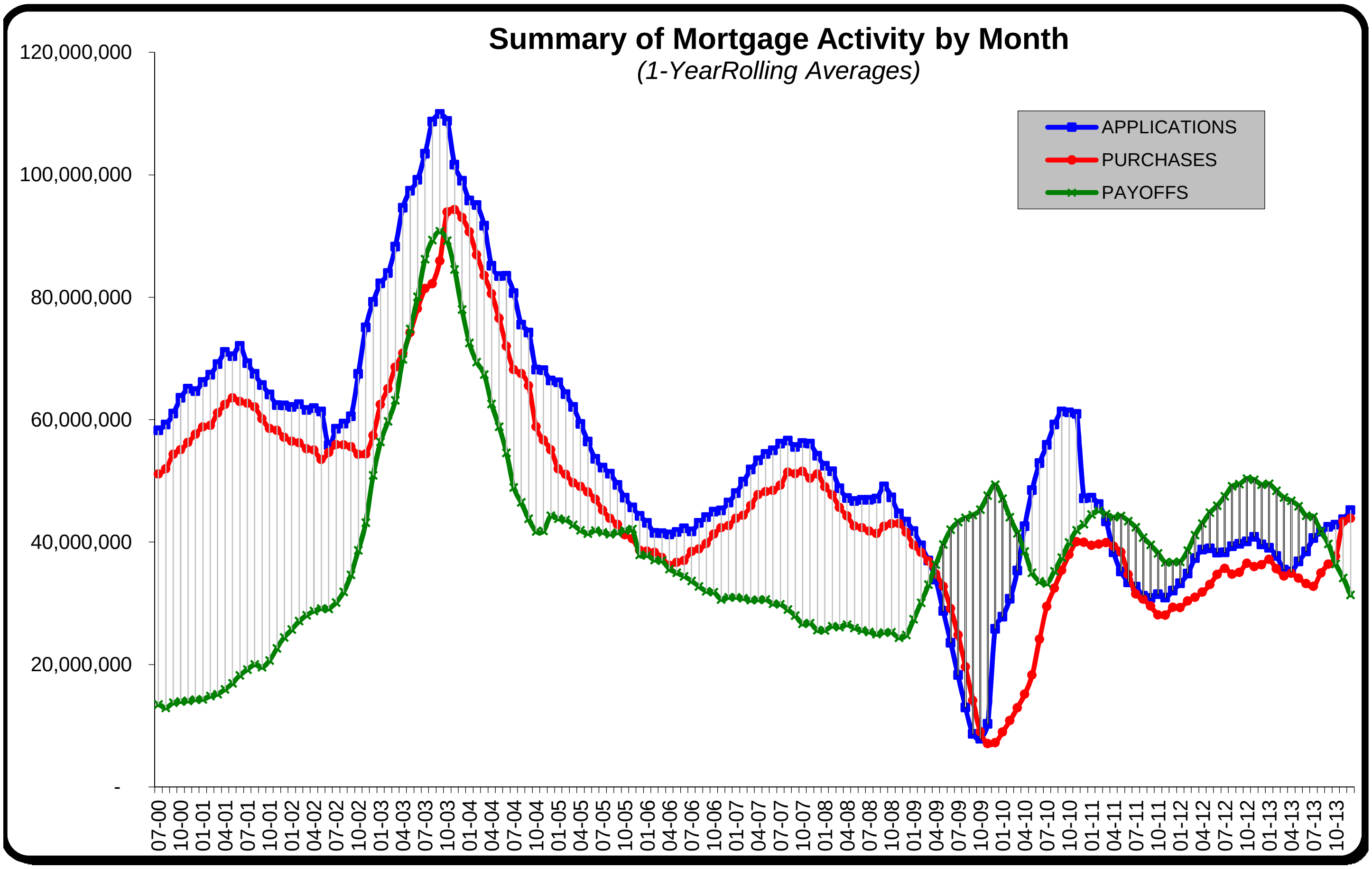
ALASKA HOUSING FINANCE CORPORATION

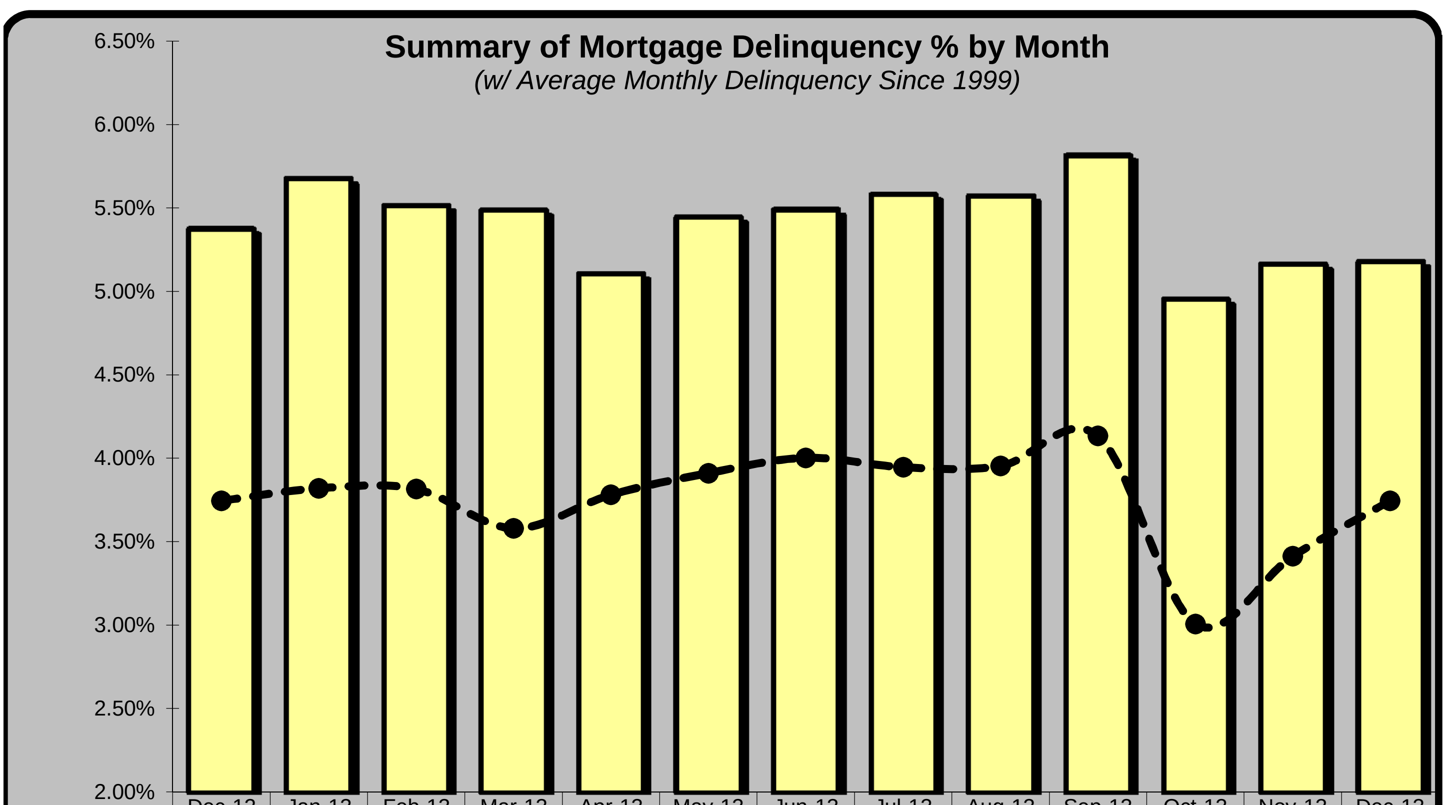




	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,205	2,980	2,761	2,521	2,294	2,445
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,948	2,865	2,749	2,435	2,259	2,192

ALASKA HOUSING FINANCE CORPORATION





	Dec-12	Jan-13	Feb-13	Mar-13	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13
DEL	5.38%	5.68%	5.52%	5.49%	5.11%	5.45%	5.49%	5.58%	5.57%	5.82%	4.95%	5.16%	5.18%
AVG	3.75%	3.82%	3.81%	3.58%	3.78%	3.91%	4.00%	3.95%	3.95%	4.13%	3.01%	3.41%	3.75%

ALASKA HOUSING FINANCE CORPORATION