



NOVEMBER 2013

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
NOVEMBER 2013 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO <i>(Mortgages & Bonds)</i>	As of Fiscal Year End			As of Month End		
	FY 2012	FY 2013	% Change	11/30/12	11/30/13	% Change
Total Mortgage Portfolio	\$2,527,097,652	\$2,299,455,291	(9.0%)	\$2,406,440,392	\$2,422,017,440	0.6%
# of Mortgage Loans	16,546	14,641	(11.5%)	15,606	14,655	(6.1%)
Delinquent Loan %	5.69%	5.49%	(3.5%)	4.90%	5.16%	5.5%
Mortgage Wghtd Avg Int Rate	5.37%	5.06%	(5.8%)	5.23%	4.99%	(4.5%)
Total Bonds Outstanding	\$2,434,865,000	\$2,259,115,000	(7.2%)	\$2,522,645,000	\$2,234,290,000	(11.4%)
Variable Bonds %	34%	42%	23.2%	37%	42%	15.3%
Hedged Variable %	100%	84%	(15.9%)	89%	84%	(5.7%)
Bond Wghtd Avg Int Rate	4.13%	3.71%	(10.2%)	3.87%	3.70%	(4.5%)
Mortgage/Bond WAIR Spread	1.24%	1.35%	9.1%	1.36%	1.30%	(4.4%)
Mortgage/Bond Ratio	1.04	1.02	(1.9%)	0.95	1.08	13.6%

MONTHLY ACTIVITY <i>(Mortgages & Bonds)</i>	Through Fiscal Year End			Through Five Months Ending		
	FY 2012	FY 2013	% Change	11/30/12	11/30/13	% Change
Mortgage Applications	\$459,371,034	\$461,805,708	0.5%	\$199,960,176	\$261,675,783	30.9%
Mortgage Purchases	416,225,607	398,531,914	(4.3%)	166,883,662	287,957,377	72.5%
Mortgage Payoffs	551,641,685	531,627,435	(3.6%)	246,659,966	125,066,927	(49.3%)
Mortgage Foreclosures	14,069,276	11,863,398	(15.7%)	5,469,963	6,788,245	24.1%
Bond Issuances - Housing	229,055,000	195,890,000	(14.5%)	195,890,000	0	(100.0%)
Bond Issuances - General	0	286,125,000	100.0%	149,360,000	0	(100.0%)
Bond Redemptions - Special	492,040,000	599,975,000	21.9%	255,175,000	22,425,000	(91.2%)
Bond Redemptions - Scheduled	51,425,000	57,790,000	12.4%	2,295,000	2,400,000	4.6%

FINANCIAL STATEMENTS <i>(in Thousands of Dollars)</i>	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2012	FY 2013	% Change	FY 2013	FY 2014	% Change
Mortgage & Loan Revenue	\$147,078	\$125,059	(15.0%)	\$32,946	\$28,941	(12.2%)
Investment Income	12,695	9,088	(28.4%)	3,353	2,364	(29.5%)
Externally Funded Programs	179,704	168,152	(6.4%)	37,098	34,609	(6.7%)
Other Revenue	11,701	13,026	11.3%	2,914	3,163	8.5%
Total Revenue	351,178	315,325	(10.2%)	76,311	69,077	(9.5%)
Interest Expenses	111,558	94,409	(15.4%)	25,883	19,724	(23.8%)
Housing Grants & Subsidies	179,194	150,460	(16.0%)	34,559	30,977	(10.4%)
Operations & Administration	57,126	56,663	(0.8%)	14,675	13,583	(7.4%)
Other Expenses	33,769	31,688	(6.2%)	7,662	5,177	(32.4%)
Total Expenses	381,647	333,220	(12.7%)	82,779	69,461	(16.1%)
Operating Income (Loss)	(30,469)	(17,895)	41.3%	(6,468)	(384)	94.1%
Contributions to the State	9,207	10,720	16.4%	2,093	3,093	47.8%
Change in Net Position	(39,676)	(28,615)	27.9%	(8,561)	(3,477)	59.4%
Total Assets/Deferred Outflows	4,288,648	3,981,230	(7.2%)	4,398,079	3,973,875	(9.6%)
Total Liabilities	2,734,505	2,455,702	(10.2%)	2,852,497	2,462,679	(13.7%)
Net Position	\$1,554,143	\$1,525,528	(1.8%)	\$1,545,582	\$1,511,196	(2.2%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: 11/30/2013

<u>AHFC PORTFOLIO:</u>	DOLLARS	% of \$
MORTGAGES	2,294,765,397	94.75%
PARTICIPATION LOANS	121,461,941	5.01%
REAL ESTATE OWNED	5,790,101	0.24%
TOTAL PORTFOLIO	2,422,017,440	100.00%

<u>AHFC DELINQUENT:</u>		
30 DAYS PAST DUE	64,528,093	2.67%
60 DAYS PAST DUE	22,872,288	0.95%
90 DAYS PAST DUE	12,114,094	0.50%
120+ DAYS PAST DUE	25,266,868	1.05%
TOTAL DELINQUENT	124,781,342	5.16%

<u>PORTFOLIO SUMMARY STATISTICS:</u>			
AVG INTEREST RATE	4.993%	TAX-EXEMPT FTHB %	31.6%
AVG REMAINING TERM	294	RURAL %	19.5%
AVG LOAN TO VALUE	79	TAXABLE %	16.3%
SINGLE FAMILY %	88.9%	MF/SPECIAL NEEDS %	12.5%
MULTI-FAMILY %	11.1%	TAXABLE FTHB %	12.3%
FHA INSURANCE %	18.0%	TAX-EXEMPT VETS %	6.5%
VA INSURANCE %	10.6%	OTHER PROGRAM %	1.0%
PMI INSURANCE %	10.9%	ANCHORAGE %	37.2%
RD INSURANCE %	7.3%	OTHER CITY %	62.8%
HUD 184 INSURANCE %	5.9%	WELLS FARGO %	47.4%
UNINSURED %	47.1%	OTHER SERVICER %	52.6%

<u>MORTGAGE AND LOAN ACTIVITY:</u>	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	400,754,885	459,371,034	461,902,299	261,675,783	44,537,938
MORTGAGE COMMITMENTS	403,020,935	470,579,649	450,734,801	268,647,551	45,219,295
MORTGAGE PURCHASES	416,413,024	416,225,607	398,531,914	287,957,377	98,707,087
AVG PURCHASE PRICE	257,026	268,795	279,834	327,256	515,541
AVG INTEREST RATE	4.555%	4.095%	3.766%	4.722%	6.221%
AVG BEGINNING TERM	352	336	341	369	413
AVG LOAN TO VALUE	90	85	85	91	94
INSURANCE %	61.7%	48.7%	44.0%	49.6%	30.9%
SINGLE FAMILY%	97.6%	92.6%	88.3%	80.6%	47.7%
ANCHORAGE %	29.9%	33.2%	40.1%	39.2%	26.4%
WELLS FARGO %	49.6%	46.2%	43.2%	38.9%	20.9%
STREAMLINE REFINANCE %	11.1%	19.7%	17.7%	3.5%	1.6%
MORTGAGE PAYOFFS	521,240,747	551,641,685	531,627,435	125,066,927	17,874,242
MORTGAGE FORECLOSURES	16,662,892	14,069,276	11,863,398	6,788,245	1,743,073

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.993%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	79

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,294,765,397	94.7%
PARTICIPATION LOANS	121,461,941	5.0%
REAL ESTATE OWNED	5,790,101	0.2%
TOTAL PORTFOLIO	2,422,017,440	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	64,528,093	2.67%
60 DAYS PAST DUE	22,872,288	0.95%
90 DAYS PAST DUE	12,114,094	0.50%
120+ DAYS PAST DUE	25,266,868	1.05%
TOTAL DELINQUENT	124,781,342	5.16%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	764,874,467	31.7%
RURAL	473,112,390	19.6%
TAXABLE	394,653,236	16.3%
MULTI-FAMILY/SPECIAL NEEDS	302,908,143	12.5%
TAXABLE FIRST-TIME HOMEBUYER	298,000,543	12.3%
VETERANS MORTGAGE PROGRAM	158,103,993	6.5%
OTHER LOAN PROGRAM	24,574,567	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,741,888,584	72.1%
MULTI-FAMILY	269,408,884	11.1%
CONDO	267,008,002	11.1%
DUPLEX	107,711,602	4.5%
3-PLEX/4-PLEX	21,034,082	0.9%
OTHER PROPERTY TYPE	9,176,184	0.4%

GEOGRAPHIC REGION

ANCHORAGE	901,061,265	37.3%
FAIRBANKS/NORTH POLE	307,008,075	12.7%
WASILLA/PALMER	300,409,222	12.4%
KENAI/SOLDOTNA/HOMER	183,951,795	7.6%
JUNEAU/KETCHIKAN	180,910,127	7.5%
EAGLE RIVER/CHUGIAK	110,304,866	4.6%
KODIAK ISLAND	94,842,384	3.9%
OTHER GEOGRAPHIC REGION	337,739,605	14.0%

MORTGAGE INSURANCE

UNINSURED	1,140,692,235	47.2%
FEDERALLY INSURED - FHA	436,423,229	18.1%
FEDERALLY INSURED - VA	257,358,853	10.7%
PRIMARY MORTGAGE INSURANCE	262,881,467	10.9%
FEDERALLY INSURED - RD	175,600,468	7.3%
FEDERALLY INSURED - HUD 184	143,271,087	5.9%

SELLER SERVICER

WELLS FARGO	1,148,977,666	47.6%
ALASKA USA	493,270,968	20.4%
OTHER SELLER SERVICER	393,103,244	16.3%
FIRST NATIONAL BANK OF AK	380,875,460	15.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.751%
Weighted Average Remaining Term	390
Weighted Average Loan To Value	91

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	134,917,849	95.5%
PARTICIPATION LOANS	546,464	0.4%
REAL ESTATE OWNED	5,790,101	4.1%
TOTAL PORTFOLIO	141,254,414	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	190,913	0.14%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	190,913	0.14%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	40,979,043	30.3%
RURAL	5,201,547	3.8%
TAXABLE	19,658,811	14.5%
MULTI-FAMILY/SPECIAL NEEDS	58,361,398	43.1%
TAXABLE FIRST-TIME HOMEBUYER	9,062,240	6.7%
VETERANS MORTGAGE PROGRAM	1,826,527	1.3%
OTHER LOAN PROGRAM	374,748	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,427,707	46.1%
MULTI-FAMILY	56,806,498	41.9%
CONDO	10,955,019	8.1%
DUPLEX	4,215,102	3.1%
3-PLEX/4-PLEX	918,710	0.7%
OTHER PROPERTY TYPE	141,277	0.1%

GEOGRAPHIC REGION

ANCHORAGE	42,390,066	31.3%
FAIRBANKS/NORTH POLE	57,573,413	42.5%
WASILLA/PALMER	12,093,853	8.9%
KENAI/SOLDOTNA/HOMER	5,922,267	4.4%
JUNEAU/KETCHIKAN	4,993,564	3.7%
EAGLE RIVER/CHUGIAK	4,825,153	3.6%
KODIAK ISLAND	1,997,679	1.5%
OTHER GEOGRAPHIC REGION	5,668,318	4.2%

MORTGAGE INSURANCE

UNINSURED	84,137,575	62.1%
FEDERALLY INSURED - FHA	5,915,756	4.4%
FEDERALLY INSURED - VA	4,660,283	3.4%
PRIMARY MORTGAGE INSURANCE	29,547,408	21.8%
FEDERALLY INSURED - RD	5,264,760	3.9%
FEDERALLY INSURED - HUD 184	5,938,532	4.4%

SELLER SERVICER

WELLS FARGO	42,555,324	31.4%
ALASKA USA	23,411,633	17.3%
OTHER SELLER SERVICER	59,014,367	43.6%
FIRST NATIONAL BANK OF AK	10,482,989	7.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.872%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	133,062,362	97.6%
PARTICIPATION LOANS	3,328,257	2.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	136,390,619	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,267,317	3.13%
60 DAYS PAST DUE	2,096,553	1.54%
90 DAYS PAST DUE	762,874	0.56%
120+ DAYS PAST DUE	1,214,832	0.89%
TOTAL DELINQUENT	8,341,576	6.12%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	106,113,789	77.8%
RURAL	14,821,596	10.9%
TAXABLE	10,136,735	7.4%
MULTI-FAMILY/SPECIAL NEEDS	1,111,167	0.8%
TAXABLE FIRST-TIME HOMEBUYER	3,394,136	2.5%
VETERANS MORTGAGE PROGRAM	170,300	0.1%
OTHER LOAN PROGRAM	642,897	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	97,242,695	71.3%
MULTI-FAMILY	1,111,167	0.8%
CONDO	31,113,679	22.8%
DUPLEX	6,672,161	4.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	250,918	0.2%

GEOGRAPHIC REGION

ANCHORAGE	66,061,541	48.4%
FAIRBANKS/NORTH POLE	13,160,320	9.6%
WASILLA/PALMER	20,039,237	14.7%
KENAI/SOLDOTNA/HOMER	8,869,321	6.5%
JUNEAU/KETCHIKAN	10,067,890	7.4%
EAGLE RIVER/CHUGIAK	4,318,633	3.2%
KODIAK ISLAND	3,333,594	2.4%
OTHER GEOGRAPHIC REGION	10,540,083	7.7%

MORTGAGE INSURANCE

UNINSURED	43,145,931	31.6%
FEDERALLY INSURED - FHA	47,271,405	34.7%
FEDERALLY INSURED - VA	9,360,193	6.9%
PRIMARY MORTGAGE INSURANCE	14,817,006	10.9%
FEDERALLY INSURED - RD	14,254,579	10.5%
FEDERALLY INSURED - HUD 184	7,541,505	5.5%

SELLER SERVICER

WELLS FARGO	64,747,551	47.5%
ALASKA USA	33,131,219	24.3%
OTHER SELLER SERVICER	15,024,582	11.0%
FIRST NATIONAL BANK OF AK	23,487,266	17.2%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.385%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	25,811,427	96.8%
PARTICIPATION LOANS	856,868	3.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	26,668,295	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,642,395	6.16%
60 DAYS PAST DUE	843,807	3.16%
90 DAYS PAST DUE	355,283	1.33%
120+ DAYS PAST DUE	671,587	2.52%
TOTAL DELINQUENT	3,513,073	13.17%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,668,295	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	17,101,381	64.1%
MULTI-FAMILY	0	0.0%
CONDO	8,792,480	33.0%
DUPLEX	774,434	2.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	14,812,533	55.5%
FAIRBANKS/NORTH POLE	2,529,145	9.5%
WASILLA/PALMER	5,156,990	19.3%
KENAI/SOLDOTNA/HOMER	376,648	1.4%
JUNEAU/KETCHIKAN	1,544,730	5.8%
EAGLE RIVER/CHUGIAK	1,552,524	5.8%
KODIAK ISLAND	263,822	1.0%
OTHER GEOGRAPHIC REGION	431,902	1.6%

MORTGAGE INSURANCE

UNINSURED	7,781,546	29.2%
FEDERALLY INSURED - FHA	11,189,632	42.0%
FEDERALLY INSURED - VA	3,381,487	12.7%
PRIMARY MORTGAGE INSURANCE	1,244,567	4.7%
FEDERALLY INSURED - RD	2,583,056	9.7%
FEDERALLY INSURED - HUD 184	488,007	1.8%

SELLER SERVICER

WELLS FARGO	15,822,816	59.3%
ALASKA USA	7,455,409	28.0%
OTHER SELLER SERVICER	562,564	2.1%
FIRST NATIONAL BANK OF AK	2,827,506	10.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.770%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	67,248,538	94.3%
PARTICIPATION LOANS	4,096,498	5.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	71,345,036	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,581,160	2.22%
60 DAYS PAST DUE	602,805	0.84%
90 DAYS PAST DUE	299,554	0.42%
120+ DAYS PAST DUE	1,050,825	1.47%
TOTAL DELINQUENT	3,534,344	4.95%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,381,728	39.8%
RURAL	24,072,614	33.7%
TAXABLE	10,027,908	14.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	7,169,589	10.0%
VETERANS MORTGAGE PROGRAM	841,055	1.2%
OTHER LOAN PROGRAM	852,142	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,287,604	77.5%
MULTI-FAMILY	0	0.0%
CONDO	11,868,847	16.6%
DUPLEX	3,054,601	4.3%
3-PLEX/4-PLEX	585,872	0.8%
OTHER PROPERTY TYPE	548,112	0.8%

GEOGRAPHIC REGION

ANCHORAGE	23,625,488	33.1%
FAIRBANKS/NORTH POLE	5,426,578	7.6%
WASILLA/PALMER	7,757,485	10.9%
KENAI/SOLDOTNA/HOMER	9,838,462	13.8%
JUNEAU/KETCHIKAN	4,919,415	6.9%
EAGLE RIVER/CHUGIAK	1,787,369	2.5%
KODIAK ISLAND	3,302,117	4.6%
OTHER GEOGRAPHIC REGION	14,688,123	20.6%

MORTGAGE INSURANCE

UNINSURED	34,543,257	48.4%
FEDERALLY INSURED - FHA	15,137,799	21.2%
FEDERALLY INSURED - VA	4,835,535	6.8%
PRIMARY MORTGAGE INSURANCE	5,700,686	8.0%
FEDERALLY INSURED - RD	7,174,826	10.1%
FEDERALLY INSURED - HUD 184	3,952,932	5.5%

SELLER SERVICER

WELLS FARGO	38,079,203	53.4%
ALASKA USA	14,860,143	20.8%
OTHER SELLER SERVICER	8,158,610	11.4%
FIRST NATIONAL BANK OF AK	10,247,080	14.4%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.028%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	67,381,895	96.5%
PARTICIPATION LOANS	2,463,569	3.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	69,845,463	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,502,634	2.15%
60 DAYS PAST DUE	1,250,929	1.79%
90 DAYS PAST DUE	583,021	0.83%
120+ DAYS PAST DUE	1,440,917	2.06%
TOTAL DELINQUENT	4,777,502	6.84%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,615,762	39.5%
RURAL	12,049,587	17.3%
TAXABLE	16,591,273	23.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	12,742,810	18.2%
VETERANS MORTGAGE PROGRAM	582,335	0.8%
OTHER LOAN PROGRAM	263,697	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,602,479	79.6%
MULTI-FAMILY	0	0.0%
CONDO	10,759,861	15.4%
DUPLEX	2,896,501	4.1%
3-PLEX/4-PLEX	586,622	0.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	27,152,293	38.9%
FAIRBANKS/NORTH POLE	7,086,995	10.1%
WASILLA/PALMER	10,820,808	15.5%
KENAI/SOLDOTNA/HOMER	4,813,521	6.9%
JUNEAU/KETCHIKAN	4,754,307	6.8%
EAGLE RIVER/CHUGIAK	1,913,544	2.7%
KODIAK ISLAND	3,498,847	5.0%
OTHER GEOGRAPHIC REGION	9,805,148	14.0%

MORTGAGE INSURANCE

UNINSURED	24,279,385	34.8%
FEDERALLY INSURED - FHA	18,334,421	26.2%
FEDERALLY INSURED - VA	5,834,071	8.4%
PRIMARY MORTGAGE INSURANCE	8,343,725	11.9%
FEDERALLY INSURED - RD	7,651,511	11.0%
FEDERALLY INSURED - HUD 184	5,402,349	7.7%

SELLER SERVICER

WELLS FARGO	39,237,650	56.2%
ALASKA USA	13,549,515	19.4%
OTHER SELLER SERVICER	6,638,443	9.5%
FIRST NATIONAL BANK OF AK	10,419,856	14.9%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.961%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	90,930,677	97.6%
PARTICIPATION LOANS	2,270,022	2.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	93,200,698	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,337,924	3.58%
60 DAYS PAST DUE	1,260,701	1.35%
90 DAYS PAST DUE	1,315,967	1.41%
120+ DAYS PAST DUE	1,937,896	2.08%
TOTAL DELINQUENT	7,852,488	8.43%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	45,169,192	48.5%
RURAL	18,858,698	20.2%
TAXABLE	15,989,260	17.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	12,004,741	12.9%
VETERANS MORTGAGE PROGRAM	1,178,808	1.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	70,994,161	76.2%
MULTI-FAMILY	0	0.0%
CONDO	16,736,115	18.0%
DUPLEX	3,938,712	4.2%
3-PLEX/4-PLEX	1,422,801	1.5%
OTHER PROPERTY TYPE	108,909	0.1%

GEOGRAPHIC REGION

ANCHORAGE	39,487,662	42.4%
FAIRBANKS/NORTH POLE	8,777,911	9.4%
WASILLA/PALMER	11,342,307	12.2%
KENAI/SOLDOTNA/HOMER	5,235,127	5.6%
JUNEAU/KETCHIKAN	8,149,492	8.7%
EAGLE RIVER/CHUGIAK	3,483,033	3.7%
KODIAK ISLAND	2,930,376	3.1%
OTHER GEOGRAPHIC REGION	13,794,790	14.8%

MORTGAGE INSURANCE

UNINSURED	38,029,759	40.8%
FEDERALLY INSURED - FHA	21,075,647	22.6%
FEDERALLY INSURED - VA	10,936,873	11.7%
PRIMARY MORTGAGE INSURANCE	9,572,786	10.3%
FEDERALLY INSURED - RD	8,724,458	9.4%
FEDERALLY INSURED - HUD 184	4,861,174	5.2%

SELLER SERVICER

WELLS FARGO	51,603,735	55.4%
ALASKA USA	19,053,622	20.4%
OTHER SELLER SERVICER	11,152,760	12.0%
FIRST NATIONAL BANK OF AK	11,390,581	12.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.849%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	73,950,843	71.7%
PARTICIPATION LOANS	29,215,105	28.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	103,165,947	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,217,417	3.12%
60 DAYS PAST DUE	801,026	0.78%
90 DAYS PAST DUE	757,608	0.73%
120+ DAYS PAST DUE	1,801,258	1.75%
TOTAL DELINQUENT	6,577,308	6.38%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	46,668,764	45.2%
RURAL	14,394,996	14.0%
TAXABLE	17,945,238	17.4%
MULTI-FAMILY/SPECIAL NEEDS	457,158	0.4%
TAXABLE FIRST-TIME HOMEBUYER	18,111,700	17.6%
VETERANS MORTGAGE PROGRAM	2,388,580	2.3%
OTHER LOAN PROGRAM	3,199,512	3.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	78,828,743	76.4%
MULTI-FAMILY	457,158	0.4%
CONDO	17,966,864	17.4%
DUPLEX	5,406,915	5.2%
3-PLEX/4-PLEX	356,457	0.3%
OTHER PROPERTY TYPE	149,811	0.1%

GEOGRAPHIC REGION

ANCHORAGE	44,918,138	43.5%
FAIRBANKS/NORTH POLE	10,173,519	9.9%
WASILLA/PALMER	15,030,950	14.6%
KENAI/SOLDOTNA/HOMER	7,794,609	7.6%
JUNEAU/KETCHIKAN	6,669,835	6.5%
EAGLE RIVER/CHUGIAK	4,593,023	4.5%
KODIAK ISLAND	3,461,864	3.4%
OTHER GEOGRAPHIC REGION	10,524,009	10.2%

MORTGAGE INSURANCE

UNINSURED	38,808,773	37.6%
FEDERALLY INSURED - FHA	22,509,029	21.8%
FEDERALLY INSURED - VA	10,205,789	9.9%
PRIMARY MORTGAGE INSURANCE	13,620,783	13.2%
FEDERALLY INSURED - RD	10,422,175	10.1%
FEDERALLY INSURED - HUD 184	7,599,399	7.4%

SELLER SERVICER

WELLS FARGO	55,622,017	53.9%
ALASKA USA	21,579,450	20.9%
OTHER SELLER SERVICER	12,546,821	12.2%
FIRST NATIONAL BANK OF AK	13,417,660	13.0%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.882%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	83,729,922	76.0%
PARTICIPATION LOANS	26,404,914	24.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	110,134,836	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,963,526	2.69%
60 DAYS PAST DUE	944,683	0.86%
90 DAYS PAST DUE	634,573	0.58%
120+ DAYS PAST DUE	1,550,512	1.41%
TOTAL DELINQUENT	6,093,295	5.53%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	49,031,131	44.5%
RURAL	14,000,692	12.7%
TAXABLE	22,535,673	20.5%
MULTI-FAMILY/SPECIAL NEEDS	131,100	0.1%
TAXABLE FIRST-TIME HOMEBUYER	17,276,538	15.7%
VETERANS MORTGAGE PROGRAM	2,952,410	2.7%
OTHER LOAN PROGRAM	4,207,293	3.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	86,653,740	78.7%
MULTI-FAMILY	131,100	0.1%
CONDO	17,436,970	15.8%
DUPLEX	4,602,578	4.2%
3-PLEX/4-PLEX	983,556	0.9%
OTHER PROPERTY TYPE	326,893	0.3%

GEOGRAPHIC REGION

ANCHORAGE	48,974,214	44.5%
FAIRBANKS/NORTH POLE	11,622,283	10.6%
WASILLA/PALMER	14,382,438	13.1%
KENAI/SOLDOTNA/HOMER	5,705,588	5.2%
JUNEAU/KETCHIKAN	8,766,196	8.0%
EAGLE RIVER/CHUGIAK	6,996,942	6.4%
KODIAK ISLAND	3,060,211	2.8%
OTHER GEOGRAPHIC REGION	10,626,964	9.6%

MORTGAGE INSURANCE

UNINSURED	33,373,642	30.3%
FEDERALLY INSURED - FHA	32,821,885	29.8%
FEDERALLY INSURED - VA	9,800,796	8.9%
PRIMARY MORTGAGE INSURANCE	16,973,702	15.4%
FEDERALLY INSURED - RD	9,221,687	8.4%
FEDERALLY INSURED - HUD 184	7,943,125	7.2%

SELLER SERVICER

WELLS FARGO	60,161,924	54.6%
ALASKA USA	25,141,336	22.8%
OTHER SELLER SERVICER	11,704,607	10.6%
FIRST NATIONAL BANK OF AK	13,126,969	11.9%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.770%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	100,532,034	86.3%
PARTICIPATION LOANS	15,897,033	13.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	116,429,067	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,137,331	2.69%
60 DAYS PAST DUE	1,542,577	1.32%
90 DAYS PAST DUE	816,424	0.70%
120+ DAYS PAST DUE	1,836,011	1.58%
TOTAL DELINQUENT	7,332,343	6.30%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	60,223,626	51.7%
RURAL	9,437,488	8.1%
TAXABLE	17,052,772	14.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	26,754,210	23.0%
VETERANS MORTGAGE PROGRAM	2,599,988	2.2%
OTHER LOAN PROGRAM	360,983	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	87,024,048	74.7%
MULTI-FAMILY	0	0.0%
CONDO	22,202,490	19.1%
DUPLEX	5,279,390	4.5%
3-PLEX/4-PLEX	843,530	0.7%
OTHER PROPERTY TYPE	1,079,609	0.9%

GEOGRAPHIC REGION

ANCHORAGE	43,881,354	37.7%
FAIRBANKS/NORTH POLE	18,246,379	15.7%
WASILLA/PALMER	19,518,435	16.8%
KENAI/SOLDOTNA/HOMER	6,058,146	5.2%
JUNEAU/KETCHIKAN	9,001,579	7.7%
EAGLE RIVER/CHUGIAK	4,749,019	4.1%
KODIAK ISLAND	3,441,284	3.0%
OTHER GEOGRAPHIC REGION	11,532,872	9.9%

MORTGAGE INSURANCE

UNINSURED	34,707,105	29.8%
FEDERALLY INSURED - FHA	33,839,464	29.1%
FEDERALLY INSURED - VA	9,584,146	8.2%
PRIMARY MORTGAGE INSURANCE	11,697,421	10.0%
FEDERALLY INSURED - RD	15,285,233	13.1%
FEDERALLY INSURED - HUD 184	11,315,698	9.7%

SELLER SERVICER

WELLS FARGO	57,027,205	49.0%
ALASKA USA	30,543,746	26.2%
OTHER SELLER SERVICER	16,801,408	14.4%
FIRST NATIONAL BANK OF AK	12,056,708	10.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.523%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	121,299,631	98.4%
PARTICIPATION LOANS	1,962,021	1.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	123,261,651	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,578,535	2.90%
60 DAYS PAST DUE	1,611,364	1.31%
90 DAYS PAST DUE	412,591	0.33%
120+ DAYS PAST DUE	358,812	0.29%
TOTAL DELINQUENT	5,961,301	4.84%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	87,843,336	71.3%
RURAL	14,409,441	11.7%
TAXABLE	12,063,122	9.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	8,778,876	7.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	166,877	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	97,236,883	78.9%
MULTI-FAMILY	0	0.0%
CONDO	19,969,334	16.2%
DUPLEX	4,605,891	3.7%
3-PLEX/4-PLEX	1,080,041	0.9%
OTHER PROPERTY TYPE	369,503	0.3%

GEOGRAPHIC REGION

ANCHORAGE	45,735,392	37.1%
FAIRBANKS/NORTH POLE	17,120,526	13.9%
WASILLA/PALMER	21,389,226	17.4%
KENAI/SOLDOTNA/HOMER	7,883,638	6.4%
JUNEAU/KETCHIKAN	9,433,719	7.7%
EAGLE RIVER/CHUGIAK	3,624,929	2.9%
KODIAK ISLAND	3,918,785	3.2%
OTHER GEOGRAPHIC REGION	14,155,436	11.5%

MORTGAGE INSURANCE

UNINSURED	31,303,313	25.4%
FEDERALLY INSURED - FHA	42,667,389	34.6%
FEDERALLY INSURED - VA	6,443,463	5.2%
PRIMARY MORTGAGE INSURANCE	8,582,695	7.0%
FEDERALLY INSURED - RD	20,618,933	16.7%
FEDERALLY INSURED - HUD 184	13,645,858	11.1%

SELLER SERVICER

WELLS FARGO	66,380,867	53.9%
ALASKA USA	34,092,272	27.7%
OTHER SELLER SERVICER	14,700,072	11.9%
FIRST NATIONAL BANK OF AK	8,088,441	6.6%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.018%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	204,963,658	93.9%
PARTICIPATION LOANS	13,334,046	6.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	218,297,704	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	5,316,292	2.44%
60 DAYS PAST DUE	1,748,720	0.80%
90 DAYS PAST DUE	595,350	0.27%
120+ DAYS PAST DUE	2,494,979	1.14%
TOTAL DELINQUENT	10,155,341	4.65%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	147,503,210	67.6%
RURAL	36,331,637	16.6%
TAXABLE	18,271,013	8.4%
MULTI-FAMILY/SPECIAL NEEDS	477,695	0.2%
TAXABLE FIRST-TIME HOMEBUYER	14,913,770	6.8%
VETERANS MORTGAGE PROGRAM	289,458	0.1%
OTHER LOAN PROGRAM	510,921	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	176,207,161	80.7%
MULTI-FAMILY	0	0.0%
CONDO	31,887,954	14.6%
DUPLEX	8,851,606	4.1%
3-PLEX/4-PLEX	496,639	0.2%
OTHER PROPERTY TYPE	854,343	0.4%

GEOGRAPHIC REGION

ANCHORAGE	83,022,171	38.0%
FAIRBANKS/NORTH POLE	19,197,935	8.8%
WASILLA/PALMER	35,854,951	16.4%
KENAI/SOLDOTNA/HOMER	19,475,129	8.9%
JUNEAU/KETCHIKAN	17,364,975	8.0%
EAGLE RIVER/CHUGIAK	6,429,991	2.9%
KODIAK ISLAND	11,793,265	5.4%
OTHER GEOGRAPHIC REGION	25,159,288	11.5%

MORTGAGE INSURANCE

UNINSURED	78,752,869	36.1%
FEDERALLY INSURED - FHA	49,166,737	22.5%
FEDERALLY INSURED - VA	14,671,305	6.7%
PRIMARY MORTGAGE INSURANCE	23,201,381	10.6%
FEDERALLY INSURED - RD	32,232,910	14.8%
FEDERALLY INSURED - HUD 184	20,272,502	9.3%

SELLER SERVICER

WELLS FARGO	110,482,835	50.6%
ALASKA USA	59,475,477	27.2%
OTHER SELLER SERVICER	26,719,762	12.2%
FIRST NATIONAL BANK OF AK	21,619,629	9.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.652%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	90,085,553	99.5%
PARTICIPATION LOANS	436,262	0.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	90,521,815	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,400,635	3.76%
60 DAYS PAST DUE	1,893,274	2.09%
90 DAYS PAST DUE	1,138,790	1.26%
120+ DAYS PAST DUE	2,178,221	2.41%
TOTAL DELINQUENT	8,610,919	9.51%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	911,921	1.0%
RURAL	6,830,913	7.5%
TAXABLE	9,133,557	10.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	7,207,652	8.0%
VETERANS MORTGAGE PROGRAM	66,437,773	73.4%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	81,177,783	89.7%
MULTI-FAMILY	0	0.0%
CONDO	5,145,559	5.7%
DUPLEX	2,601,965	2.9%
3-PLEX/4-PLEX	1,531,935	1.7%
OTHER PROPERTY TYPE	64,573	0.1%

GEOGRAPHIC REGION

ANCHORAGE	17,328,363	19.1%
FAIRBANKS/NORTH POLE	29,327,118	32.4%
WASILLA/PALMER	17,294,990	19.1%
KENAI/SOLDOTNA/HOMER	2,528,005	2.8%
JUNEAU/KETCHIKAN	3,356,138	3.7%
EAGLE RIVER/CHUGIAK	12,098,442	13.4%
KODIAK ISLAND	2,495,989	2.8%
OTHER GEOGRAPHIC REGION	6,092,770	6.7%

MORTGAGE INSURANCE

UNINSURED	16,681,734	18.4%
FEDERALLY INSURED - FHA	5,289,599	5.8%
FEDERALLY INSURED - VA	59,167,947	65.4%
PRIMARY MORTGAGE INSURANCE	5,043,806	5.6%
FEDERALLY INSURED - RD	1,814,910	2.0%
FEDERALLY INSURED - HUD 184	2,523,820	2.8%

SELLER SERVICER

WELLS FARGO	43,230,021	47.8%
ALASKA USA	26,285,406	29.0%
OTHER SELLER SERVICER	13,140,125	14.5%
FIRST NATIONAL BANK OF AK	7,866,264	8.7%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.929%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	89

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	25,392,700	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	25,392,700	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	825,488	3.25%
60 DAYS PAST DUE	388,633	1.53%
90 DAYS PAST DUE	485,193	1.91%
120+ DAYS PAST DUE	393,722	1.55%
TOTAL DELINQUENT	2,093,035	8.24%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,099,730	4.3%
RURAL	1,179,288	4.6%
TAXABLE	2,172,448	8.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	3,026,441	11.9%
VETERANS MORTGAGE PROGRAM	17,914,792	70.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	22,359,173	88.1%
MULTI-FAMILY	0	0.0%
CONDO	2,277,993	9.0%
DUPLEX	515,297	2.0%
3-PLEX/4-PLEX	187,091	0.7%
OTHER PROPERTY TYPE	53,146	0.2%

GEOGRAPHIC REGION

ANCHORAGE	5,462,327	21.5%
FAIRBANKS/NORTH POLE	6,720,853	26.5%
WASILLA/PALMER	4,791,052	18.9%
KENAI/SOLDOTNA/HOMER	684,414	2.7%
JUNEAU/KETCHIKAN	1,087,971	4.3%
EAGLE RIVER/CHUGIAK	3,371,076	13.3%
KODIAK ISLAND	902,204	3.6%
OTHER GEOGRAPHIC REGION	2,372,803	9.3%

MORTGAGE INSURANCE

UNINSURED	4,469,811	17.6%
FEDERALLY INSURED - FHA	1,939,626	7.6%
FEDERALLY INSURED - VA	15,997,623	63.0%
PRIMARY MORTGAGE INSURANCE	1,403,943	5.5%
FEDERALLY INSURED - RD	186,251	0.7%
FEDERALLY INSURED - HUD 184	1,395,446	5.5%

SELLER SERVICER

WELLS FARGO	11,293,282	44.5%
ALASKA USA	7,140,729	28.1%
OTHER SELLER SERVICER	3,740,734	14.7%
FIRST NATIONAL BANK OF AK	3,217,955	12.7%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.392%
Weighted Average Remaining Term	202
Weighted Average Loan To Value	103

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	25,876,456	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	25,876,456	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	25,876,456	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,932,764	7.5%
MULTI-FAMILY	23,005,430	88.9%
CONDO	184,403	0.7%
DUPLEX	753,858	2.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	18,487,856	71.4%
FAIRBANKS/NORTH POLE	1,243,941	4.8%
WASILLA/PALMER	208,467	0.8%
KENAI/SOLDOTNA/HOMER	1,193,652	4.6%
JUNEAU/KETCHIKAN	2,459,290	9.5%
EAGLE RIVER/CHUGIAK	2,071,101	8.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	212,149	0.8%

MORTGAGE INSURANCE

UNINSURED	25,876,456	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	20,830,644	80.5%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	1,805,780	7.0%
FIRST NATIONAL BANK OF AK	3,240,032	12.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.110%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	182,338,006	97.6%
PARTICIPATION LOANS	4,448,376	2.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	186,786,382	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,928,561	2.10%
60 DAYS PAST DUE	1,567,312	0.84%
90 DAYS PAST DUE	423,211	0.23%
120+ DAYS PAST DUE	336,454	0.18%
TOTAL DELINQUENT	6,255,539	3.35%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,074,605	2.2%
RURAL	64,120,864	34.3%
TAXABLE	67,271,061	36.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	43,703,828	23.4%
VETERANS MORTGAGE PROGRAM	3,062,670	1.6%
OTHER LOAN PROGRAM	4,553,354	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	158,379,882	84.8%
MULTI-FAMILY	0	0.0%
CONDO	12,503,092	6.7%
DUPLEX	13,944,119	7.5%
3-PLEX/4-PLEX	1,872,745	1.0%
OTHER PROPERTY TYPE	86,544	0.0%

GEOGRAPHIC REGION

ANCHORAGE	49,633,730	26.6%
FAIRBANKS/NORTH POLE	18,109,695	9.7%
WASILLA/PALMER	16,150,987	8.6%
KENAI/SOLDOTNA/HOMER	21,004,217	11.2%
JUNEAU/KETCHIKAN	22,620,176	12.1%
EAGLE RIVER/CHUGIAK	11,153,891	6.0%
KODIAK ISLAND	9,061,556	4.9%
OTHER GEOGRAPHIC REGION	39,052,131	20.9%

MORTGAGE INSURANCE

UNINSURED	100,595,922	53.9%
FEDERALLY INSURED - FHA	22,609,951	12.1%
FEDERALLY INSURED - VA	10,241,800	5.5%
PRIMARY MORTGAGE INSURANCE	30,831,758	16.5%
FEDERALLY INSURED - RD	7,041,501	3.8%
FEDERALLY INSURED - HUD 184	15,465,450	8.3%

SELLER SERVICER

WELLS FARGO	80,232,877	43.0%
ALASKA USA	34,547,233	18.5%
OTHER SELLER SERVICER	43,360,996	23.2%
FIRST NATIONAL BANK OF AK	28,645,276	15.3%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	5.402%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	118,048,684	96.8%
PARTICIPATION LOANS	3,900,602	3.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	121,949,285	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,741,048	2.25%
60 DAYS PAST DUE	1,056,013	0.87%
90 DAYS PAST DUE	614,593	0.50%
120+ DAYS PAST DUE	1,697,317	1.39%
TOTAL DELINQUENT	6,108,971	5.01%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,451,775	9.4%
RURAL	31,302,792	25.7%
TAXABLE	34,985,910	28.7%
MULTI-FAMILY/SPECIAL NEEDS	4,978,941	4.1%
TAXABLE FIRST-TIME HOMEBUYER	34,862,782	28.6%
VETERANS MORTGAGE PROGRAM	3,638,143	3.0%
OTHER LOAN PROGRAM	728,942	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	97,401,934	79.9%
MULTI-FAMILY	4,828,887	4.0%
CONDO	10,838,017	8.9%
DUPLEX	7,588,037	6.2%
3-PLEX/4-PLEX	931,779	0.8%
OTHER PROPERTY TYPE	360,631	0.3%

GEOGRAPHIC REGION

ANCHORAGE	43,548,416	35.7%
FAIRBANKS/NORTH POLE	12,993,476	10.7%
WASILLA/PALMER	12,295,254	10.1%
KENAI/SOLDOTNA/HOMER	11,703,995	9.6%
JUNEAU/KETCHIKAN	11,406,218	9.4%
EAGLE RIVER/CHUGIAK	4,677,444	3.8%
KODIAK ISLAND	4,622,608	3.8%
OTHER GEOGRAPHIC REGION	20,701,875	17.0%

MORTGAGE INSURANCE

UNINSURED	56,252,920	46.1%
FEDERALLY INSURED - FHA	22,752,868	18.7%
FEDERALLY INSURED - VA	12,106,889	9.9%
PRIMARY MORTGAGE INSURANCE	19,684,955	16.1%
FEDERALLY INSURED - RD	5,377,453	4.4%
FEDERALLY INSURED - HUD 184	5,774,201	4.7%

SELLER SERVICER

WELLS FARGO	54,493,217	44.7%
ALASKA USA	27,220,256	22.3%
OTHER SELLER SERVICER	18,681,469	15.3%
FIRST NATIONAL BANK OF AK	21,554,344	17.7%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.195%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	47,240,001	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	47,240,001	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,330,180	2.82%
60 DAYS PAST DUE	687,113	1.45%
90 DAYS PAST DUE	153,599	0.33%
120+ DAYS PAST DUE	300,851	0.64%
TOTAL DELINQUENT	2,471,743	5.23%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,828,296	25.0%
RURAL	20,693,239	43.8%
TAXABLE	5,355,468	11.3%
MULTI-FAMILY/SPECIAL NEEDS	5,214,871	11.0%
TAXABLE FIRST-TIME HOMEBUYER	2,202,068	4.7%
VETERANS MORTGAGE PROGRAM	1,946,059	4.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	36,696,097	77.7%
MULTI-FAMILY	5,214,871	11.0%
CONDO	2,619,437	5.5%
DUPLEX	1,986,631	4.2%
3-PLEX/4-PLEX	293,785	0.6%
OTHER PROPERTY TYPE	429,181	0.9%

GEOGRAPHIC REGION

ANCHORAGE	12,943,908	27.4%
FAIRBANKS/NORTH POLE	2,915,869	6.2%
WASILLA/PALMER	6,182,450	13.1%
KENAI/SOLDOTNA/HOMER	6,892,688	14.6%
JUNEAU/KETCHIKAN	2,131,898	4.5%
EAGLE RIVER/CHUGIAK	356,035	0.8%
KODIAK ISLAND	3,419,558	7.2%
OTHER GEOGRAPHIC REGION	12,397,595	26.2%

MORTGAGE INSURANCE

UNINSURED	29,481,598	62.4%
FEDERALLY INSURED - FHA	8,567,263	18.1%
FEDERALLY INSURED - VA	3,770,737	8.0%
PRIMARY MORTGAGE INSURANCE	1,436,596	3.0%
FEDERALLY INSURED - RD	3,314,205	7.0%
FEDERALLY INSURED - HUD 184	669,603	1.4%

SELLER SERVICER

WELLS FARGO	20,192,668	42.7%
ALASKA USA	11,357,776	24.0%
OTHER SELLER SERVICER	5,970,930	12.6%
FIRST NATIONAL BANK OF AK	9,718,627	20.6%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	4.864%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	91,501,429	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	91,501,429	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,384,782	1.51%
60 DAYS PAST DUE	1,428,521	1.56%
90 DAYS PAST DUE	512,720	0.56%
120+ DAYS PAST DUE	856,169	0.94%
TOTAL DELINQUENT	4,182,193	4.57%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,950,203	9.8%
RURAL	37,853,865	41.4%
TAXABLE	17,038,508	18.6%
MULTI-FAMILY/SPECIAL NEEDS	1,864,690	2.0%
TAXABLE FIRST-TIME HOMEBUYER	9,782,371	10.7%
VETERANS MORTGAGE PROGRAM	13,766,208	15.0%
OTHER LOAN PROGRAM	2,245,585	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	76,449,797	83.6%
MULTI-FAMILY	1,677,948	1.8%
CONDO	4,598,491	5.0%
DUPLEX	5,120,268	5.6%
3-PLEX/4-PLEX	1,650,204	1.8%
OTHER PROPERTY TYPE	2,004,722	2.2%

GEOGRAPHIC REGION

ANCHORAGE	22,154,356	24.2%
FAIRBANKS/NORTH POLE	7,574,713	8.3%
WASILLA/PALMER	7,605,055	8.3%
KENAI/SOLDOTNA/HOMER	12,625,904	13.8%
JUNEAU/KETCHIKAN	8,324,195	9.1%
EAGLE RIVER/CHUGIAK	5,398,816	5.9%
KODIAK ISLAND	5,065,228	5.5%
OTHER GEOGRAPHIC REGION	22,753,162	24.9%

MORTGAGE INSURANCE

UNINSURED	53,571,732	58.5%
FEDERALLY INSURED - FHA	9,956,531	10.9%
FEDERALLY INSURED - VA	11,663,776	12.7%
PRIMARY MORTGAGE INSURANCE	9,075,466	9.9%
FEDERALLY INSURED - RD	4,200,764	4.6%
FEDERALLY INSURED - HUD 184	3,033,159	3.3%

SELLER SERVICER

WELLS FARGO	40,619,834	44.4%
ALASKA USA	18,011,956	19.7%
OTHER SELLER SERVICER	13,724,088	15.0%
FIRST NATIONAL BANK OF AK	19,145,550	20.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	4.661%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	43,963,450	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	43,963,450	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	852,574	1.94%
60 DAYS PAST DUE	33,013	0.08%
90 DAYS PAST DUE	410,058	0.93%
120+ DAYS PAST DUE	114,090	0.26%
TOTAL DELINQUENT	1,409,735	3.21%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	320,085	0.7%
RURAL	26,403,244	60.1%
TAXABLE	6,146,628	14.0%
MULTI-FAMILY/SPECIAL NEEDS	3,240,393	7.4%
TAXABLE FIRST-TIME HOMEBUYER	3,477,752	7.9%
VETERANS MORTGAGE PROGRAM	3,939,256	9.0%
OTHER LOAN PROGRAM	436,093	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	36,060,220	82.0%
MULTI-FAMILY	2,613,549	5.9%
CONDO	1,303,486	3.0%
DUPLEX	3,625,530	8.2%
3-PLEX/4-PLEX	183,307	0.4%
OTHER PROPERTY TYPE	177,357	0.4%

GEOGRAPHIC REGION

ANCHORAGE	7,317,114	16.6%
FAIRBANKS/NORTH POLE	2,521,605	5.7%
WASILLA/PALMER	2,087,520	4.7%
KENAI/SOLDOTNA/HOMER	6,382,868	14.5%
JUNEAU/KETCHIKAN	5,906,920	13.4%
EAGLE RIVER/CHUGIAK	2,552,806	5.8%
KODIAK ISLAND	3,337,779	7.6%
OTHER GEOGRAPHIC REGION	13,856,839	31.5%

MORTGAGE INSURANCE

UNINSURED	29,231,982	66.5%
FEDERALLY INSURED - FHA	3,232,071	7.4%
FEDERALLY INSURED - VA	3,491,914	7.9%
PRIMARY MORTGAGE INSURANCE	3,899,875	8.9%
FEDERALLY INSURED - RD	1,837,274	4.2%
FEDERALLY INSURED - HUD 184	2,270,333	5.2%

SELLER SERVICER

WELLS FARGO	19,974,325	45.4%
ALASKA USA	5,709,949	13.0%
OTHER SELLER SERVICER	8,003,634	18.2%
FIRST NATIONAL BANK OF AK	10,275,543	23.4%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.373%
Weighted Average Remaining Term	225
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	67,595,990	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	67,595,990	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,181,008	4.71%
60 DAYS PAST DUE	1,191,046	1.76%
90 DAYS PAST DUE	490,498	0.73%
120+ DAYS PAST DUE	134,775	0.20%
TOTAL DELINQUENT	4,997,327	7.39%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	41,236,837	61.0%
RURAL	6,259,498	9.3%
TAXABLE	7,109,001	10.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	1,824,388	2.7%
VETERANS MORTGAGE PROGRAM	11,166,265	16.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	52,485,583	77.6%
MULTI-FAMILY	0	0.0%
CONDO	12,322,061	18.2%
DUPLEX	2,234,522	3.3%
3-PLEX/4-PLEX	466,239	0.7%
OTHER PROPERTY TYPE	87,585	0.1%

GEOGRAPHIC REGION

ANCHORAGE	33,401,318	49.4%
FAIRBANKS/NORTH POLE	6,611,361	9.8%
WASILLA/PALMER	11,256,869	16.7%
KENAI/SOLDOTNA/HOMER	3,028,927	4.5%
JUNEAU/KETCHIKAN	3,804,398	5.6%
EAGLE RIVER/CHUGIAK	2,261,341	3.3%
KODIAK ISLAND	1,694,715	2.5%
OTHER GEOGRAPHIC REGION	5,537,059	8.2%

MORTGAGE INSURANCE

UNINSURED	21,710,823	32.1%
FEDERALLY INSURED - FHA	23,163,862	34.3%
FEDERALLY INSURED - VA	12,236,246	18.1%
PRIMARY MORTGAGE INSURANCE	4,059,886	6.0%
FEDERALLY INSURED - RD	5,451,009	8.1%
FEDERALLY INSURED - HUD 184	974,164	1.4%

SELLER SERVICER

WELLS FARGO	39,700,288	58.7%
ALASKA USA	11,988,520	17.7%
OTHER SELLER SERVICER	7,152,818	10.6%
FIRST NATIONAL BANK OF AK	8,754,365	13.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.613%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	133,437,943	99.7%
PARTICIPATION LOANS	410,650	0.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	133,848,593	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,628,574	3.46%
60 DAYS PAST DUE	217,929	0.16%
90 DAYS PAST DUE	162,358	0.12%
120+ DAYS PAST DUE	234,238	0.18%
TOTAL DELINQUENT	5,243,099	3.92%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,355,474	1.8%
RURAL	16,509,706	12.3%
TAXABLE	19,160,062	14.3%
MULTI-FAMILY/SPECIAL NEEDS	72,908,137	54.5%
TAXABLE FIRST-TIME HOMEBUYER	15,237,937	11.4%
VETERANS MORTGAGE PROGRAM	5,310,779	4.0%
OTHER LOAN PROGRAM	2,366,498	1.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	59,477,095	44.4%
MULTI-FAMILY	63,892,589	47.7%
CONDO	3,336,823	2.5%
DUPLEX	5,003,649	3.7%
3-PLEX/4-PLEX	2,022,719	1.5%
OTHER PROPERTY TYPE	115,720	0.1%

GEOGRAPHIC REGION

ANCHORAGE	58,474,634	43.7%
FAIRBANKS/NORTH POLE	13,102,987	9.8%
WASILLA/PALMER	16,019,589	12.0%
KENAI/SOLDOTNA/HOMER	7,141,140	5.3%
JUNEAU/KETCHIKAN	11,682,102	8.7%
EAGLE RIVER/CHUGIAK	2,277,440	1.7%
KODIAK ISLAND	4,599,442	3.4%
OTHER GEOGRAPHIC REGION	20,551,260	15.4%

MORTGAGE INSURANCE

UNINSURED	102,115,777	76.3%
FEDERALLY INSURED - FHA	5,563,899	4.2%
FEDERALLY INSURED - VA	6,492,987	4.9%
PRIMARY MORTGAGE INSURANCE	12,910,578	9.6%
FEDERALLY INSURED - RD	874,405	0.7%
FEDERALLY INSURED - HUD 184	5,890,947	4.4%

SELLER SERVICER

WELLS FARGO	57,524,202	43.0%
ALASKA USA	12,576,216	9.4%
OTHER SELLER SERVICER	29,258,902	21.9%
FIRST NATIONAL BANK OF AK	34,489,274	25.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	5.938%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	130,264,472	91.6%
PARTICIPATION LOANS	11,891,256	8.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	142,155,728	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,242,546	2.28%
60 DAYS PAST DUE	815,468	0.57%
90 DAYS PAST DUE	357,351	0.25%
120+ DAYS PAST DUE	1,221,196	0.86%
TOTAL DELINQUENT	5,636,562	3.97%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,873,897	3.4%
RURAL	9,783,227	6.9%
TAXABLE	12,420,037	8.7%
MULTI-FAMILY/SPECIAL NEEDS	95,472,636	67.2%
TAXABLE FIRST-TIME HOMEBUYER	18,541,293	13.0%
VETERANS MORTGAGE PROGRAM	1,064,639	0.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	53,033,523	37.3%
MULTI-FAMILY	79,787,784	56.1%
CONDO	3,270,111	2.3%
DUPLEX	2,674,685	1.9%
3-PLEX/4-PLEX	2,482,163	1.7%
OTHER PROPERTY TYPE	907,463	0.6%

GEOGRAPHIC REGION

ANCHORAGE	82,643,302	58.1%
FAIRBANKS/NORTH POLE	17,057,561	12.0%
WASILLA/PALMER	13,745,789	9.7%
KENAI/SOLDOTNA/HOMER	5,867,783	4.1%
JUNEAU/KETCHIKAN	3,552,787	2.5%
EAGLE RIVER/CHUGIAK	9,227,070	6.5%
KODIAK ISLAND	2,403,449	1.7%
OTHER GEOGRAPHIC REGION	7,657,988	5.4%

MORTGAGE INSURANCE

UNINSURED	114,820,966	80.8%
FEDERALLY INSURED - FHA	11,367,277	8.0%
FEDERALLY INSURED - VA	7,616,390	5.4%
PRIMARY MORTGAGE INSURANCE	3,720,173	2.6%
FEDERALLY INSURED - RD	2,497,290	1.8%
FEDERALLY INSURED - HUD 184	2,133,632	1.5%

SELLER SERVICER

WELLS FARGO	43,370,426	30.5%
ALASKA USA	15,849,169	11.1%
OTHER SELLER SERVICER	26,293,217	18.5%
FIRST NATIONAL BANK OF AK	56,642,915	39.8%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.064%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	139,392,126	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	139,392,126	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,027,708	2.89%
60 DAYS PAST DUE	828,658	0.59%
90 DAYS PAST DUE	233,574	0.17%
120+ DAYS PAST DUE	3,071,655	2.20%
TOTAL DELINQUENT	8,161,595	5.86%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,180,125	3.0%
RURAL	55,605,588	39.9%
TAXABLE	35,435,802	25.4%
MULTI-FAMILY/SPECIAL NEEDS	27,162,647	19.5%
TAXABLE FIRST-TIME HOMEBUYER	14,804,639	10.6%
VETERANS MORTGAGE PROGRAM	1,235,561	0.9%
OTHER LOAN PROGRAM	967,764	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	100,691,094	72.2%
MULTI-FAMILY	26,201,946	18.8%
CONDO	3,999,124	2.9%
DUPLEX	7,203,539	5.2%
3-PLEX/4-PLEX	808,379	0.6%
OTHER PROPERTY TYPE	488,043	0.4%

GEOGRAPHIC REGION

ANCHORAGE	43,220,608	31.0%
FAIRBANKS/NORTH POLE	8,566,648	6.1%
WASILLA/PALMER	9,683,286	6.9%
KENAI/SOLDOTNA/HOMER	13,999,663	10.0%
JUNEAU/KETCHIKAN	12,076,684	8.7%
EAGLE RIVER/CHUGIAK	4,278,612	3.1%
KODIAK ISLAND	10,033,421	7.2%
OTHER GEOGRAPHIC REGION	37,533,203	26.9%

MORTGAGE INSURANCE

UNINSURED	88,248,740	63.3%
FEDERALLY INSURED - FHA	8,985,983	6.4%
FEDERALLY INSURED - VA	7,161,858	5.1%
PRIMARY MORTGAGE INSURANCE	19,947,802	14.3%
FEDERALLY INSURED - RD	6,427,378	4.6%
FEDERALLY INSURED - HUD 184	8,620,364	6.2%

SELLER SERVICER

WELLS FARGO	72,157,589	51.8%
ALASKA USA	21,437,578	15.4%
OTHER SELLER SERVICER	21,651,519	15.5%
FIRST NATIONAL BANK OF AK	24,145,440	17.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.129%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	95,799,752	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	95,799,752	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,249,545	4.44%
60 DAYS PAST DUE	62,143	0.06%
90 DAYS PAST DUE	598,900	0.63%
120+ DAYS PAST DUE	370,552	0.39%
TOTAL DELINQUENT	5,281,140	5.51%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,393,646	7.7%
RURAL	32,991,871	34.4%
TAXABLE	18,152,947	18.9%
MULTI-FAMILY/SPECIAL NEEDS	5,650,855	5.9%
TAXABLE FIRST-TIME HOMEBUYER	13,120,783	13.7%
VETERANS MORTGAGE PROGRAM	15,792,388	16.5%
OTHER LOAN PROGRAM	2,697,261	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	81,137,035	84.7%
MULTI-FAMILY	3,679,958	3.8%
CONDO	4,919,792	5.1%
DUPLEX	4,161,613	4.3%
3-PLEX/4-PLEX	1,329,509	1.4%
OTHER PROPERTY TYPE	571,846	0.6%

GEOGRAPHIC REGION

ANCHORAGE	26,384,483	27.5%
FAIRBANKS/NORTH POLE	9,347,243	9.8%
WASILLA/PALMER	9,701,235	10.1%
KENAI/SOLDOTNA/HOMER	8,926,081	9.3%
JUNEAU/KETCHIKAN	6,835,649	7.1%
EAGLE RIVER/CHUGIAK	6,306,633	6.6%
KODIAK ISLAND	6,204,591	6.5%
OTHER GEOGRAPHIC REGION	22,093,837	23.1%

MORTGAGE INSURANCE

UNINSURED	48,770,618	50.9%
FEDERALLY INSURED - FHA	13,065,137	13.6%
FEDERALLY INSURED - VA	17,696,745	18.5%
PRIMARY MORTGAGE INSURANCE	7,564,467	7.9%
FEDERALLY INSURED - RD	3,143,900	3.3%
FEDERALLY INSURED - HUD 184	5,558,885	5.8%

SELLER SERVICER

WELLS FARGO	43,637,165	45.6%
ALASKA USA	18,852,360	19.7%
OTHER SELLER SERVICER	17,295,037	18.1%
FIRST NATIONAL BANK OF AK	16,015,190	16.7%

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2013

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	39,858,430	0	0	39,858,430	28.2%	3.977%	357	91	190,913	0.48%
CFTVT	284,339	0	0	284,339	0.2%	4.250%	357	102	0	0.00%
CMFTX	3,155,821	0	0	3,155,821	2.2%	6.074%	260	85	0	0.00%
CNCL2	374,748	0	0	374,748	0.3%	4.302%	358	93	0	0.00%
COR	1,730,776	0	0	1,730,776	1.2%	4.153%	338	84	0	0.00%
COR15	690,701	0	0	690,701	0.5%	3.512%	178	66	0	0.00%
CREOS	0	0	5,790,101	5,790,101	4.1%	0.000%	0	0	0	0.00%
CSPND	1,554,900	0	0	1,554,900	1.1%	6.874%	360	94	0	0.00%
CTAX	19,218,329	0	0	19,218,329	13.6%	4.375%	353	87	0	0.00%
CTEMP	50,000,000	0	0	50,000,000	35.4%	8.000%	479	100	0	0.00%
CVETS	1,354,753	0	0	1,354,753	1.0%	4.316%	359	98	0	0.00%
ETAX	8,642,526	0	0	8,642,526	6.1%	4.417%	351	90	0	0.00%
SRETX	419,714	0	0	419,714	0.3%	3.971%	250	78	0	0.00%
SRHRF	6,572,024	546,464	0	7,118,488	5.0%	6.208%	232	52	0	0.00%
SRQ15	92,913	0	0	92,913	0.1%	3.500%	179	71	0	0.00%
SRQ30	564,862	0	0	564,862	0.4%	4.206%	358	80	0	0.00%
SRX15	306,487	0	0	306,487	0.2%	3.875%	179	62	0	0.00%
SRX30	96,527	0	0	96,527	0.1%	4.625%	359	72	0	0.00%
	134,917,849	546,464	5,790,101	141,254,414	100.0%	5.751%	390	91	190,913	0.14%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	83,741,152	3,328,257	0	87,069,409	63.8%	5.660%	286	81	6,834,433	7.85%
E021B	38,197,527	0	0	38,197,527	28.0%	6.421%	303	81	1,116,105	2.92%
E021C	11,123,684	0	0	11,123,684	8.2%	5.644%	293	80	391,038	3.52%
	133,062,362	3,328,257	0	136,390,619	100.0%	5.872%	291	81	8,341,576	6.12%
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	25,811,427	856,868	0	26,668,295	100.0%	5.385%	263	78	3,513,073	13.17%
	25,811,427	856,868	0	26,668,295	100.0%	5.385%	263	78	3,513,073	13.17%
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	46,596,864	1,393,318	0	47,990,182	67.3%	4.620%	287	80	1,935,417	4.03%
E076B	16,671,385	2,703,180	0	19,374,565	27.2%	4.941%	268	79	1,431,869	7.39%
E07AL	3,980,289	0	0	3,980,289	5.6%	5.745%	295	77	167,058	4.20%
	67,248,538	4,096,498	0	71,345,036	100.0%	4.770%	282	79	3,534,344	4.95%
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	48,465,934	853,998	0	49,319,932	70.6%	4.886%	290	81	1,531,568	3.11%
E076C	14,099,001	1,609,570	0	15,708,571	22.5%	5.165%	275	84	3,094,896	19.70%
E07BL	4,816,960	0	0	4,816,960	6.9%	6.030%	296	82	151,038	3.14%
	67,381,895	2,463,569	0	69,845,463	100.0%	5.028%	287	82	4,777,502	6.84%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	59,727,003	1,271,241	0	60,998,244	65.4%	4.757%	294	80	3,064,371	5.02%
E077C	26,245,934	998,780	0	27,244,714	29.2%	5.142%	279	81	4,439,741	16.30%
E07DL	4,957,740	0	0	4,957,740	5.3%	6.485%	296	83	348,376	7.03%
	90,930,677	2,270,022	0	93,200,698	100.0%	4.961%	290	80	7,852,488	8.43%
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	51,504,453	27,899,284	0	79,403,737	77.0%	3.385%	305	81	2,282,563	2.87%
E098A	16,693,482	1,315,821	0	18,009,302	17.5%	5.223%	286	82	3,767,878	20.92%
E09AL	5,752,909	0	0	5,752,909	5.6%	5.956%	314	85	526,867	9.16%
	73,950,843	29,215,105	0	103,165,947	100.0%	3.849%	302	82	6,577,308	6.38%
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	53,446,421	25,249,507	0	78,695,928	71.5%	3.269%	296	81	2,670,816	3.39%
E098B	24,101,205	1,155,408	0	25,256,613	22.9%	5.344%	297	85	3,311,680	13.11%
E09BL	6,182,296	0	0	6,182,296	5.6%	5.709%	313	87	110,798	1.79%
	83,729,922	26,404,914	0	110,134,836	100.0%	3.882%	297	82	6,093,295	5.53%
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	44,265,747	15,897,033	0	60,162,780	51.7%	4.099%	295	82	4,366,091	7.26%
E099C	49,344,412	0	0	49,344,412	42.4%	5.516%	311	85	2,782,151	5.64%
E09DL	6,921,875	0	0	6,921,875	5.9%	5.287%	313	82	184,102	2.66%
	100,532,034	15,897,033	0	116,429,067	100.0%	4.770%	303	84	7,332,343	6.30%
121 MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E0911	53,042,729	0	0	53,042,729	43.0%	4.247%	326	90	2,870,806	5.41%
E10A1	33,855,536	0	0	33,855,536	27.5%	4.351%	318	89	1,098,991	3.25%
E10AL	6,797,261	0	0	6,797,261	5.5%	6.072%	323	85	401,729	5.91%
E10B1	27,604,104	1,962,021	0	29,566,124	24.0%	4.859%	314	80	1,589,776	5.38%
	121,299,631	1,962,021	0	123,261,651	100.0%	4.523%	321	87	5,961,301	4.84%
122 MORTGAGE REVENUE BONDS 2011 SERIES A & B										
E0912	116,221,144	3,969,659	0	120,190,803	55.1%	3.475%	333	89	5,140,831	4.28%
E11A1	10,192,982	0	0	10,192,982	4.7%	4.827%	214	63	1,242,541	12.19%
E11A2	14,101,581	0	0	14,101,581	6.5%	6.603%	234	75	982,302	6.97%
E11AL	18,387,824	2,996,819	0	21,384,643	9.8%	4.169%	303	77	149,600	0.70%
E11B1	46,060,127	6,367,568	0	52,427,695	24.0%	4.347%	289	78	2,640,068	5.04%
	204,963,658	13,334,046	0	218,297,704	100.0%	4.018%	308	83	10,155,341	4.65%
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	64,705,091	436,262	0	65,141,353	72.0%	5.089%	309	90	6,774,971	10.40%
C061C	25,380,463	0	0	25,380,463	28.0%	7.095%	305	82	1,835,948	7.23%
	90,085,553	436,262	0	90,521,815	100.0%	5.652%	308	88	8,610,919	9.51%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
208	<u>VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</u>									
C0711	17,596,920	0	0	17,596,920	69.3%	5.277%	310	91	1,319,509	7.50%
C071C	7,795,780	0	0	7,795,780	30.7%	7.402%	308	84	773,527	9.92%
	25,392,700	0	0	25,392,700	100.0%	5.929%	309	89	2,093,035	8.24%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES A-C</u>									
HD04A	25,876,456	0	0	25,876,456	100.0%	6.392%	202	103	0	0.00%
	25,876,456	0	0	25,876,456	100.0%	6.392%	202	103	0	0.00%
405	<u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B</u>									
GM12A	132,872,579	4,448,376	0	137,320,956	73.5%	4.280%	304	80	5,943,132	4.33%
GM12B	49,465,426	0	0	49,465,426	26.5%	3.637%	297	75	312,408	0.63%
	182,338,006	4,448,376	0	186,786,382	100.0%	4.110%	302	79	6,255,539	3.35%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	3,217,330	848,675	0	4,066,005	3.3%	4.659%	209	64	404,087	9.94%
GP012	2,878,511	887,545	0	3,766,056	3.1%	4.898%	202	63	93,658	2.49%
GP013	3,380,855	952,289	0	4,333,143	3.6%	4.783%	205	62	85,438	1.97%
GP01C	77,408,402	0	0	77,408,402	63.5%	5.971%	268	75	4,402,386	5.69%
GP10B	1,808,017	174,923	0	1,982,940	1.6%	5.727%	265	78	293,359	14.79%
GP11B	3,160,287	305,861	0	3,466,148	2.8%	5.796%	249	76	412,090	11.89%
GPGM1	26,195,280	731,309	0	26,926,590	22.1%	3.974%	301	80	417,952	1.55%
	118,048,684	3,900,602	0	121,949,285	100.0%	5.402%	268	75	6,108,971	5.01%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	47,240,001	0	0	47,240,001	100.0%	5.195%	252	70	2,471,743	5.23%
	47,240,001	0	0	47,240,001	100.0%	5.195%	252	70	2,471,743	5.23%
603	<u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u>									
SC06A	91,501,429	0	0	91,501,429	100.0%	4.864%	262	72	4,182,193	4.57%
	91,501,429	0	0	91,501,429	100.0%	4.864%	262	72	4,182,193	4.57%
604	<u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u>									
SC07A	43,963,450	0	0	43,963,450	100.0%	4.661%	270	73	1,409,735	3.21%
	43,963,450	0	0	43,963,450	100.0%	4.661%	270	73	1,409,735	3.21%
605	<u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u>									
SC11A	67,595,990	0	0	67,595,990	100.0%	6.373%	225	69	4,997,327	7.39%
	67,595,990	0	0	67,595,990	100.0%	6.373%	225	69	4,997,327	7.39%
606	<u>STATE CAPITAL PROJECT BONDS 2012 SERIES A & B</u>									
SC12A	86,950,293	410,650	0	87,360,944	65.3%	6.403%	270	67	3,856,603	4.41%
SC12B	46,487,650	0	0	46,487,650	34.7%	4.128%	319	84	1,386,496	2.98%
	133,437,943	410,650	0	133,848,593	100.0%	5.613%	287	73	5,243,099	3.92%

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2013

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
607	STATE CAPITAL PROJECT BONDS 2013 SERIES A & B									
SC13A	94,961,865	0	0	94,961,865	66.8%	6.917%	305	68	3,710,450	3.91%
SC13B	35,302,608	11,891,256	0	47,193,863	33.2%	3.968%	292	71	1,926,111	4.08%
	130,264,472	11,891,256	0	142,155,728	100.0%	5.938%	300	69	5,636,562	3.97%
803	GENERAL HOUSING PURPOSE BONDS 2005 SERIES A									
GH05A	139,392,126	0	0	139,392,126	100.0%	5.064%	276	74	8,161,595	5.86%
	139,392,126	0	0	139,392,126	100.0%	5.064%	276	74	8,161,595	5.86%
804	GENERAL HOUSING PURPOSE BONDS 2005 SERIES B									
GH05B	95,799,752	0	0	95,799,752	100.0%	5.129%	267	76	5,281,140	5.51%
	95,799,752	0	0	95,799,752	100.0%	5.129%	267	76	5,281,140	5.51%
TOTAL	2,294,765,397	121,461,941	5,790,101	2,422,017,440	100.0%	4.993%	294	79	124,781,342	5.16%

ALASKA HOUSING FINANCE CORPORATION

As of: **11/30/2013**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	705,953,672	58,920,796	764,874,467	31.7%	4.779%	295	83	59,011,857	7.72%
RURAL	451,378,855	21,733,534	473,112,390	19.6%	4.546%	270	72	13,552,481	2.86%
TAXABLE	377,608,742	17,044,493	394,653,236	16.3%	4.667%	305	79	13,566,976	3.44%
MULTI-FAMILY/SPECIAL NEEDS	302,908,143	0	302,908,143	12.5%	6.896%	307	73	11,418,448	3.77%
TAXABLE FIRST-TIME HOMEBUYER	283,449,861	14,550,682	298,000,543	12.3%	4.870%	305	85	16,467,914	5.53%
VETERANS	149,112,210	8,991,783	158,103,993	6.5%	4.881%	294	86	10,539,811	6.67%
NON-CONFORMING II	14,421,481	148,074	14,569,555	0.6%	3.838%	330	88	0	0.00%
AHGLP 5%	6,106,716	0	6,106,716	0.3%	5.000%	137	48	94,344	1.54%
NON-CONFORMING I	3,681,773	72,580	3,754,353	0.2%	4.599%	327	68	120,240	3.20%
MGIC SPECIAL	111,554	0	111,554	0.0%	9.399%	64	37	9,273	8.31%
YES YOU CAN PROGRAM	32,389	0	32,389	0.0%	7.500%	68	36	0	0.00%
AHFC TOTAL	2,294,765,397	121,461,941	2,416,227,339	100.0%	4.993%	294	79	124,781,342	5.16%

ALASKA HOUSING FINANCE CORPORATION

As of: **11/30/2013**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	<u>MORTGAGE AND LOAN PORTFOLIO</u>				<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,647,560,596	94,327,988	1,741,888,584	72.1%	4.695%	293	80	92,732,109	5.32%
MULTI-PLEX	269,408,884	0	269,408,884	11.1%	7.089%	307	71	8,834,985	3.28%
CONDOMINIUM	246,437,706	20,570,297	267,008,002	11.1%	4.911%	293	82	16,335,932	6.12%
DUPLEX	102,197,916	5,513,686	107,711,602	4.5%	4.776%	292	78	4,954,768	4.60%
FOUR-PLEX	12,865,584	575,917	13,441,501	0.6%	5.160%	285	80	576,567	4.29%
MOBILE HOME TYPE I	8,495,972	318,341	8,814,314	0.4%	5.194%	269	73	772,306	8.76%
TRI-PLEX	7,436,868	155,713	7,592,581	0.3%	4.518%	298	77	574,674	7.57%
MOBILE HOME TYPE II	361,870	0	361,870	0.0%	5.442%	100	49	0	0.00%
AHFC TOTAL	2,294,765,397	121,461,941	2,416,227,339	100.0%	4.993%	294	79	124,781,342	5.16%

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2013

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	856,756,041	44,305,225	901,061,265	37.3%	5.121%	296	80	53,894,667	5.98%
WASILLA	189,571,077	12,974,586	202,545,663	8.4%	4.988%	295	84	14,761,639	7.29%
FAIRBANKS	163,178,003	10,020,520	173,198,522	7.2%	5.060%	296	78	10,101,163	5.83%
PALMER	91,770,661	6,092,899	97,863,560	4.1%	5.145%	293	82	8,261,578	8.44%
KODIAK	90,806,088	4,036,295	94,842,384	3.9%	4.720%	273	75	1,890,892	1.99%
SOLDOTNA	87,588,802	6,623,737	94,212,539	3.9%	4.252%	290	78	2,795,935	2.97%
KETCHIKAN	85,821,525	5,369,985	91,191,510	3.8%	4.473%	291	75	1,037,228	1.14%
EAGLE RIVER	87,156,466	3,964,515	91,120,981	3.8%	4.701%	302	85	5,730,794	6.29%
JUNEAU	85,069,157	4,649,460	89,718,617	3.7%	4.929%	294	77	3,753,615	4.18%
NORTH POLE	79,291,549	4,518,003	83,809,552	3.5%	4.892%	298	85	6,418,383	7.66%
KENAI	47,702,575	3,129,362	50,831,937	2.1%	4.662%	292	79	2,529,881	4.98%
FORT WAINWRIGHT	50,000,000	0	50,000,000	2.1%	8.000%	479	100	0	0.00%
OTHER SOUTHCENTRAL	40,917,872	1,740,910	42,658,782	1.8%	4.758%	281	77	927,013	2.17%
OTHER SOUTHEAST	37,785,780	1,224,793	39,010,573	1.6%	4.678%	270	71	917,525	2.35%
HOMER	36,964,022	1,943,296	38,907,318	1.6%	4.583%	279	71	1,520,188	3.91%
PETERSBURG	31,497,379	1,594,660	33,092,039	1.4%	4.081%	260	71	134,269	0.41%
BETHEL	27,930,527	665,327	28,595,853	1.2%	5.433%	238	73	659,575	2.31%
OTHER SOUTHWEST	20,438,236	717,502	21,155,738	0.9%	5.380%	244	64	1,127,120	5.33%
STERLING	18,799,065	1,036,480	19,835,545	0.8%	4.491%	286	75	434,479	2.19%
NOME	19,044,952	532,691	19,577,643	0.8%	5.013%	275	76	1,311,811	6.70%
CHUGIAK	17,708,692	1,475,193	19,183,885	0.8%	4.918%	301	81	682,932	3.56%
OTHER KENAI PENNINSULA	18,191,290	543,935	18,735,225	0.8%	4.546%	278	72	771,428	4.12%
OTHER NORTH	17,250,754	394,020	17,644,775	0.7%	5.158%	245	72	1,032,022	5.85%
NIKISKI	16,253,688	577,568	16,831,256	0.7%	4.614%	281	78	1,213,302	7.21%
SITKA	15,517,661	750,031	16,267,693	0.7%	4.473%	314	80	356,389	2.19%
CORDOVA	15,596,549	664,971	16,261,519	0.7%	4.379%	287	74	0	0.00%
SEWARD	14,101,762	527,061	14,628,822	0.6%	5.061%	265	72	405,044	2.77%
BARROW	11,989,959	233,044	12,223,003	0.5%	5.462%	234	69	941,316	7.70%
DELTA JUNCTION	10,159,562	725,079	10,884,640	0.5%	4.812%	287	79	844,200	7.76%
WRANGELL	9,905,705	430,794	10,336,499	0.4%	4.477%	267	70	326,956	3.16%
AHFC TOTAL	2,294,765,397	121,461,941	2,416,227,339	100.0%	4.993%	294	79	124,781,342	5.16%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

 As of: **11/30/2013**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	775,657,014	40,241,792	815,898,807	33.8%	5.095%	277	64	27,134,268	3.33%
FEDERALLY INSURED - FHA	408,453,362	27,969,868	436,423,229	18.1%	5.193%	281	85	42,066,569	9.64%
UNINSURED - LTV > 80 (RURAL)	316,197,858	8,595,570	324,793,428	13.4%	5.411%	314	84	7,675,540	2.36%
FEDERALLY INSURED - VA	242,352,142	15,006,711	257,358,853	10.7%	5.029%	286	89	25,602,857	9.95%
FEDERALLY INSURED - RD	164,726,253	10,874,214	175,600,468	7.3%	4.701%	300	91	10,457,746	5.96%
FEDERALLY INSURED - HUD 184	137,204,836	6,066,251	143,271,087	5.9%	4.413%	325	92	7,805,386	5.45%
PMI - RADIAN GUARANTY	113,591,658	4,373,223	117,964,881	4.9%	4.078%	340	91	1,265,156	1.07%
PMI - CMG MORTGAGE INSURANCE	52,549,536	3,341,374	55,890,909	2.3%	4.328%	328	89	1,068,694	1.91%
PMI - MORTGAGE GUARANTY	35,264,322	2,190,469	37,454,791	1.6%	4.486%	329	88	761,947	2.03%
PMI - GENWORTH GE	18,697,864	1,502,833	20,200,696	0.8%	4.959%	312	87	605,396	3.00%
PMI - UNITED GUARANTY	15,274,929	0	15,274,929	0.6%	4.070%	356	93	0	0.00%
PMI - PMI MORTGAGE INSURANCE	13,203,765	1,224,105	14,427,870	0.6%	4.819%	311	85	337,783	2.34%
PMI - COMMONWEALTH	1,033,915	75,532	1,109,447	0.0%	5.963%	252	80	0	0.00%
PMI - ESSENT GUARANTY	451,704	0	451,704	0.0%	4.500%	360	95	0	0.00%
PMI - REPUBLIC MORTGAGE INSUR	106,239	0	106,239	0.0%	5.000%	310	83	0	0.00%
AHFC TOTAL	2,294,765,397	121,461,941	2,416,227,339	100.0%	4.993%	294	79	124,781,342	5.16%

ALASKA HOUSING FINANCE CORPORATION

 As of: **11/30/2013**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,088,714,672	60,262,994	1,148,977,666	47.6%	4.905%	289	80	71,681,958	6.24%
ALASKA USA FCU	463,438,184	29,832,784	493,270,968	20.4%	4.809%	295	82	27,957,630	5.67%
FIRST NATIONAL BANK OF AK	366,218,402	14,657,058	380,875,460	15.8%	5.404%	280	73	18,094,088	4.75%
FIRST BANK	115,752,957	6,211,538	121,964,494	5.0%	4.097%	301	76	618,755	0.51%
MT. MCKINLEY MUTUAL SAVINGS	48,206,293	3,162,460	51,368,753	2.1%	4.743%	290	78	1,955,377	3.81%
US BANK	50,000,000	0	50,000,000	2.1%	8.000%	479	100	0	0.00%
SPIRIT OF ALASKA FCU	42,271,867	2,972,802	45,244,669	1.9%	4.651%	311	83	943,742	2.09%
NORTHRIM BANK	37,863,030	0	37,863,030	1.6%	6.516%	304	69	0	0.00%
DENALI STATE BANK	24,798,898	1,787,716	26,586,614	1.1%	4.858%	302	84	1,616,278	6.08%
KODIAK ISLAND HA	24,285,776	743,143	25,028,919	1.0%	4.517%	263	67	615,245	2.46%
DENALI ALASKA FCU	21,446,805	1,253,006	22,699,811	0.9%	4.059%	329	89	805,786	3.55%
ALASKA PACIFIC BANK	8,925,564	490,679	9,416,243	0.4%	5.322%	275	75	295,708	3.14%
TLINGIT-HAIDA HA	2,563,486	87,763	2,651,249	0.1%	4.728%	230	62	196,776	7.42%
TONGASS FCU	279,462	0	279,462	0.0%	4.500%	359	80	0	0.00%
AHFC TOTAL	2,294,765,397	121,461,941	2,416,227,339	100.0%	4.993%	294	79	124,781,342	5.16%

ALASKA HOUSING FINANCE CORPORATION

As of: **11/30/2013**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

<u>BOND INDENTURE</u>	<u>MORTGAGE AND LOAN PORTFOLIO</u>				<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
HOME MORTGAGE REVENUE BONDS	642,647,698	84,532,265	727,179,963	30.1%	4.783%	293	81	48,021,929	6.60%
MORTGAGE REVENUE BONDS	326,263,288	15,296,067	341,559,355	14.1%	4.200%	312	84	16,116,642	4.72%
STATE CAPITAL PROJECT BONDS II	263,702,416	12,301,906	276,004,321	11.4%	5.780%	294	71	10,879,660	3.94%
STATE CAPITAL PROJECT BONDS	250,300,870	0	250,300,870	10.4%	5.298%	252	71	13,060,998	5.22%
GENERAL HOUSING PURPOSE BONDS	235,191,878	0	235,191,878	9.7%	5.090%	272	75	13,442,734	5.72%
GENERAL MORTGAGE REVENUE BONDS II	182,338,006	4,448,376	186,786,382	7.7%	4.110%	302	79	6,255,539	3.35%
AHFC GENERAL FUND	134,917,849	546,464	135,464,313	5.6%	5.751%	390	91	190,913	0.14%
GOVERNMENTAL PURPOSE BONDS	118,048,684	3,900,602	121,949,285	5.0%	5.402%	268	75	6,108,971	5.01%
COLLATERALIZED VETERANS BONDS	115,478,253	436,262	115,914,515	4.8%	5.712%	308	88	10,703,954	9.23%
HOUSING DEVELOPMENT BONDS	25,876,456	0	25,876,456	1.1%	6.392%	202	103	0	0.00%
AHFC TOTAL	2,294,765,397	121,461,941	2,416,227,339	100.0%	4.993%	294	79	124,781,342	5.16%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2013**

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	400,754,885	459,371,034	461,902,299	261,675,783	44,537,938
MORTGAGE AND LOAN COMMITMENTS	403,020,935	470,579,649	450,734,801	268,647,551	45,219,295
MORTGAGE AND LOAN PURCHASES	416,413,024	416,225,607	398,531,914	287,957,377	98,707,087
MORTGAGE AND LOAN PAYOFFS	521,240,747	551,641,685	531,627,435	125,066,927	17,874,242
MORTGAGE AND LOAN FORECLOSURES	16,662,892	14,069,276	11,863,398	6,788,245	1,743,073

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	257,026	268,795	279,834	327,256	515,541
WEIGHTED AVERAGE INTEREST RATE	4.555%	4.095%	3.766%	4.722%	6.221%
WEIGHTED AVERAGE BEGINNING TERM	352	336	341	369	413
WEIGHTED AVERAGE LOAN-TO-VALUE	90	85	85	91	94
FHA INSURANCE %	18.6%	10.9%	8.0%	4.8%	3.2%
VA INSURANCE %	20.7%	8.7%	5.0%	5.6%	2.0%
RD INSURANCE %	6.9%	7.1%	4.7%	4.3%	0.9%
HUD 184 INSURANCE %	8.1%	8.9%	8.2%	6.0%	3.0%
PRIMARY MORTGAGE INSURANCE %	7.3%	13.0%	18.1%	28.9%	21.8%
CONVENTIONAL UNINSURED %	38.3%	51.3%	56.0%	50.4%	69.1%
SINGLE FAMILY (1-4 UNIT) %	97.6%	92.6%	88.3%	80.6%	47.7%
MULTI FAMILY (>4 UNIT) %	2.4%	7.4%	11.7%	19.4%	52.3%
ANCHORAGE %	29.9%	33.2%	40.1%	39.2%	26.4%
OTHER ALASKAN CITY %	70.1%	66.8%	59.9%	60.8%	73.6%
WELLS FARGO %	49.6%	46.2%	43.2%	38.9%	20.9%
OTHER SELLER SERVICER %	50.4%	53.8%	56.8%	61.1%	79.1%
STREAMLINE REFINANCE %	11.1%	19.7%	17.7%	3.5%	1.6%

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2013

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

TAXABLE	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	87,270,188	101,131,730	116,634,040	93,053,109	18,251,850
MORTGAGE AND LOAN COMMITMENTS	87,270,188	101,375,630	117,002,851	92,436,108	18,094,685
MORTGAGE AND LOAN PURCHASES	79,623,975	87,116,434	92,656,050	75,324,605	19,648,207
MORTGAGE AND LOAN PAYOFFS	93,215,186	85,854,620	85,435,761	19,769,441	4,271,401
MORTGAGE AND LOAN FORECLOSURES	1,776,600	989,050	825,117	353,332	167,144

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	19.1%	20.9%	23.2%	26.2%	19.9%
AVERAGE PURCHASE PRICE	312,582	319,230	314,155	333,341	319,668
WEIGHTED AVERAGE INTEREST RATE	4.677%	4.173%	3.592%	4.100%	4.368%
WEIGHTED AVERAGE BEGINNING TERM	353	343	342	351	351
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	85	86	86
FHA INSURANCE %	12.9%	5.2%	7.3%	2.5%	3.8%
VA INSURANCE %	5.1%	5.5%	4.0%	0.2%	0.0%
RD INSURANCE %	1.9%	0.9%	0.9%	1.0%	0.0%
HUD 184 INSURANCE %	14.0%	14.8%	9.6%	7.4%	5.7%
PRIMARY MORTGAGE INSURANCE %	17.2%	28.0%	30.5%	44.9%	51.2%
CONVENTIONAL UNINSURED %	48.9%	45.7%	47.7%	43.9%	39.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	41.4%	45.5%	43.1%	54.1%	58.1%
OTHER ALASKAN CITY %	58.6%	54.5%	56.9%	45.9%	41.9%
WELLS FARGO %	47.0%	52.6%	50.3%	54.5%	46.4%
OTHER SELLER SERVICER %	53.0%	47.4%	49.7%	45.5%	53.6%
STREAMLINE REFINANCE %	15.5%	14.7%	18.3%	1.9%	2.1%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2013**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	89,454,883	119,481,168	106,498,276	61,560,254	6,065,519
MORTGAGE AND LOAN COMMITMENTS	89,454,883	119,481,168	106,098,859	62,158,886	6,368,512
MORTGAGE AND LOAN PURCHASES	102,721,624	115,417,956	99,656,657	61,395,972	13,141,379
MORTGAGE AND LOAN PAYOFFS	132,324,451	146,717,225	155,583,504	39,818,403	6,912,134
MORTGAGE AND LOAN FORECLOSURES	8,723,375	7,973,531	7,033,790	3,511,729	769,025

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	24.7%	27.7%	25.0%	21.3%	13.3%
AVERAGE PURCHASE PRICE	189,497	195,673	198,725	206,906	207,057
WEIGHTED AVERAGE INTEREST RATE	4.291%	3.681%	3.138%	3.774%	4.167%
WEIGHTED AVERAGE BEGINNING TERM	359	355	354	359	357
WEIGHTED AVERAGE LOAN-TO-VALUE	95	93	90	92	90
FHA INSURANCE %	40.9%	26.8%	14.8%	11.0%	12.0%
VA INSURANCE %	8.4%	7.1%	4.3%	6.0%	1.2%
RD INSURANCE %	19.3%	19.1%	13.7%	14.1%	6.7%
HUD 184 INSURANCE %	9.9%	11.7%	11.0%	9.7%	6.8%
PRIMARY MORTGAGE INSURANCE %	5.5%	13.0%	24.4%	32.2%	43.1%
CONVENTIONAL UNINSURED %	16.0%	22.3%	31.8%	27.0%	30.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	44.8%	47.9%	52.6%	56.5%	56.2%
OTHER ALASKAN CITY %	55.2%	52.1%	47.4%	43.5%	43.8%
WELLS FARGO %	57.1%	55.4%	53.7%	52.3%	42.8%
OTHER SELLER SERVICER %	42.9%	44.6%	46.3%	47.7%	57.2%
STREAMLINE REFINANCE %	0.3%	9.1%	9.1%	2.1%	0.7%

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2013

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

MULTI-FAMILY/SPECIAL NEEDS	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	26,021,750	32,450,950	59,127,664	12,704,700	4,831,500
MORTGAGE AND LOAN COMMITMENTS	29,055,900	43,874,950	48,791,914	19,604,200	4,920,000
MORTGAGE AND LOAN PURCHASES	16,908,700	37,126,600	50,910,964	59,527,900	52,429,900
MORTGAGE AND LOAN PAYOFFS	19,320,646	18,237,813	24,022,965	9,970,386	222,645
MORTGAGE AND LOAN FORECLOSURES	0	310,842	0	457,199	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	4.1%	8.9%	12.8%	20.7%	53.1%
AVERAGE PURCHASE PRICE	486,630	994,256	1,324,257	3,787,744	7,551,986
WEIGHTED AVERAGE INTEREST RATE	6.493%	6.086%	6.132%	7.735%	7.921%
WEIGHTED AVERAGE BEGINNING TERM	360	338	342	451	468
WEIGHTED AVERAGE LOAN-TO-VALUE	78	66	76	98	99
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	41.6%	17.1%	8.3%	5.9%	1.5%
MULTI FAMILY (>4 UNIT) %	58.4%	82.9%	91.7%	94.1%	98.5%
ANCHORAGE %	63.2%	59.2%	79.5%	9.0%	3.3%
OTHER ALASKAN CITY %	36.8%	40.8%	20.5%	91.0%	96.7%
WELLS FARGO %	46.9%	31.2%	2.7%	0.0%	0.0%
OTHER SELLER SERVICER %	53.1%	68.8%	97.3%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 11/30/2013

TAXABLE FIRST-TIME HOMEBUYER	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	40,567,980	43,542,094	59,451,929	47,655,467	6,187,221
MORTGAGE AND LOAN COMMITMENTS	40,567,980	43,542,094	59,724,150	46,672,741	6,415,126
MORTGAGE AND LOAN PURCHASES	49,934,157	40,823,326	48,083,875	45,013,874	9,077,666
MORTGAGE AND LOAN PAYOFFS	71,234,391	68,357,392	65,098,096	17,289,237	2,863,170
MORTGAGE AND LOAN FORECLOSURES	1,242,981	2,465,517	1,349,538	456,422	194,862

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	12.0%	9.8%	12.1%	15.6%	9.2%
AVERAGE PURCHASE PRICE	242,874	258,164	272,129	275,038	281,222
WEIGHTED AVERAGE INTEREST RATE	4.636%	4.112%	3.533%	4.052%	4.396%
WEIGHTED AVERAGE BEGINNING TERM	355	349	354	351	347
WEIGHTED AVERAGE LOAN-TO-VALUE	94	91	92	91	90
FHA INSURANCE %	39.7%	18.0%	18.3%	9.1%	4.6%
VA INSURANCE %	3.7%	3.2%	1.9%	3.1%	2.8%
RD INSURANCE %	8.8%	7.5%	4.2%	3.0%	0.0%
HUD 184 INSURANCE %	17.7%	22.2%	21.2%	11.7%	10.2%
PRIMARY MORTGAGE INSURANCE %	13.4%	23.6%	30.6%	53.0%	58.9%
CONVENTIONAL UNINSURED %	16.6%	25.3%	23.8%	20.0%	23.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	36.8%	42.2%	47.9%	51.2%	55.3%
OTHER ALASKAN CITY %	63.2%	57.8%	52.1%	48.8%	44.7%
WELLS FARGO %	48.4%	52.0%	57.8%	47.8%	50.2%
OTHER SELLER SERVICER %	51.6%	48.0%	42.2%	52.2%	49.8%
STREAMLINE REFINANCE %	7.4%	13.5%	9.0%	3.6%	4.6%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 11/30/2013

RURAL	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	95,608,736	125,870,885	92,060,725	25,356,263	6,240,403
MORTGAGE AND LOAN COMMITMENTS	95,608,736	125,870,885	90,987,362	26,429,626	6,459,527
MORTGAGE AND LOAN PURCHASES	89,106,667	107,050,965	89,547,761	25,452,247	2,441,570
MORTGAGE AND LOAN PAYOFFS	111,239,808	134,772,584	112,399,378	21,953,665	1,940,648
MORTGAGE AND LOAN FORECLOSURES	1,312,553	974,784	1,237,349	1,005,150	129,751

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	21.4%	25.7%	22.5%	8.8%	2.5%
AVERAGE PURCHASE PRICE	272,106	266,820	251,794	233,056	234,597
WEIGHTED AVERAGE INTEREST RATE	4.459%	3.850%	3.467%	3.649%	3.971%
WEIGHTED AVERAGE BEGINNING TERM	336	303	316	309	296
WEIGHTED AVERAGE LOAN-TO-VALUE	82	78	80	83	80
FHA INSURANCE %	5.6%	2.1%	1.8%	0.7%	0.0%
VA INSURANCE %	1.8%	0.8%	0.8%	2.1%	0.0%
RD INSURANCE %	3.6%	3.1%	2.1%	4.4%	0.0%
HUD 184 INSURANCE %	3.5%	1.6%	1.8%	1.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	3.2%	4.3%	3.1%	9.8%	17.5%
CONVENTIONAL UNINSURED %	82.3%	88.1%	90.3%	81.6%	82.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	40.0%	35.4%	40.6%	23.2%	42.6%
OTHER SELLER SERVICER %	60.0%	64.6%	59.4%	76.8%	57.4%
STREAMLINE REFINANCE %	33.1%	46.7%	42.7%	21.8%	28.5%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2013**

VETERANS	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	60,493,748	30,405,295	16,863,699	11,746,691	1,429,123
MORTGAGE AND LOAN COMMITMENTS	60,493,748	30,405,295	16,863,699	11,746,691	1,429,123
MORTGAGE AND LOAN PURCHASES	77,717,901	25,945,204	12,265,293	10,692,911	1,357,045
MORTGAGE AND LOAN PAYOFFS	92,370,807	95,714,987	87,601,717	15,645,281	1,577,004
MORTGAGE AND LOAN FORECLOSURES	3,607,383	1,355,552	1,351,711	1,004,413	482,291

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	18.7%	6.2%	3.1%	3.7%	1.4%
AVERAGE PURCHASE PRICE	294,027	309,231	303,280	378,465	277,912
WEIGHTED AVERAGE INTEREST RATE	4.415%	3.813%	3.487%	3.876%	4.316%
WEIGHTED AVERAGE BEGINNING TERM	358	339	350	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	95	96	95	98
FHA INSURANCE %	0.2%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	90.4%	81.4%	80.2%	83.1%	100.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.5%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.2%	0.0%	5.5%	0.0%	0.0%
CONVENTIONAL UNINSURED %	6.7%	18.6%	14.3%	16.9%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	21.0%	14.8%	14.9%	44.6%	18.6%
OTHER ALASKAN CITY %	79.0%	85.2%	85.1%	55.4%	81.4%
WELLS FARGO %	54.8%	43.9%	28.6%	54.7%	18.6%
OTHER SELLER SERVICER %	45.2%	56.1%	71.4%	45.3%	81.4%
STREAMLINE REFINANCE %	0.6%	12.5%	15.6%	0.9%	0.0%

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2013

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

NON-CONFORMING	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	569,500	5,351,127	8,744,425	8,930,511	1,532,322
MORTGAGE AND LOAN COMMITMENTS	569,500	5,351,127	8,744,425	8,930,511	1,532,322
MORTGAGE AND LOAN PURCHASES	400,000	2,745,122	5,411,314	9,461,503	376,649
MORTGAGE AND LOAN PAYOFFS	1,535,457	1,987,063	1,486,014	620,514	87,240
MORTGAGE AND LOAN FORECLOSURES	0	0	65,893	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.7%	1.4%	3.3%	0.4%
AVERAGE PURCHASE PRICE	500,000	286,917	417,227	407,840	190,000
WEIGHTED AVERAGE INTEREST RATE	4.750%	4.054%	3.715%	3.915%	4.301%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	327	360
WEIGHTED AVERAGE LOAN-TO-VALUE	80	82	88	87	93
FHA INSURANCE %	0.0%	17.2%	0.0%	1.9%	48.2%
VA INSURANCE %	0.0%	0.0%	10.3%	14.3%	51.8%
RD INSURANCE %	0.0%	9.8%	5.8%	1.6%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	17.5%	1.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	19.5%	26.0%	34.2%	0.0%
CONVENTIONAL UNINSURED %	100.0%	53.5%	40.4%	46.3%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	9.9%	39.1%	43.4%	0.0%
OTHER ALASKAN CITY %	100.0%	90.1%	60.9%	56.6%	100.0%
WELLS FARGO %	0.0%	19.7%	59.7%	59.4%	0.0%
OTHER SELLER SERVICER %	100.0%	80.3%	40.3%	40.6%	100.0%
STREAMLINE REFINANCE %	0.0%	3.6%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2013

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

CLOSING COST ASSISTANCE PROGRAM	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	419,577	668,788	0
MORTGAGE AND LOAN COMMITMENTS	0	0	419,577	668,788	0
MORTGAGE AND LOAN PURCHASES	0	0	0	1,088,365	234,671
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	0.4%	0.2%
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	182,883	239,000
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	4.580%	4.625%
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	99	98
FHA INSURANCE %	N/A	N/A	N/A	69.6%	100.0%
VA INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
RD INSURANCE %	N/A	N/A	N/A	30.4%	0.0%
HUD 184 INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	0.0%	0.0%
ANCHORAGE %	N/A	N/A	N/A	21.6%	100.0%
OTHER ALASKAN CITY %	N/A	N/A	N/A	78.4%	0.0%
WELLS FARGO %	N/A	N/A	N/A	0.0%	0.0%
OTHER SELLER SERVICER %	N/A	N/A	N/A	100.0%	100.0%
STREAMLINE REFINANCE %	N/A	N/A	N/A	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2013

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

AK ENERGY EFFICIENCY PROGRAM	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	768,100	1,137,785	2,101,964	0	0
MORTGAGE AND LOAN COMMITMENTS	0	678,500	2,101,964	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 11/30/2013

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$49,505,000	\$120,495,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$10,835,000	\$62,565,000	\$25,275,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$750,675,000	\$10,835,000	\$112,070,000	\$627,770,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$3,600,000	\$60,750,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$5,650,000	\$0	\$37,480,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$1,880,000	\$0	\$33,800,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$15,510,000	\$113,240,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$0	\$9,285,000	\$19,660,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$4,155,000	\$0	\$67,205,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$11,685,000	\$28,395,000	\$332,135,000
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$17,265,000	\$109,490,000	\$63,245,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$5,945,000	\$33,250,000	\$18,690,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$247,885,000	\$23,210,000	\$142,740,000	\$81,935,000
Housing Development Bonds (Multifamily Program)										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$7,080,000	\$25,350,000	\$630,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$12,720,000	\$38,935,000	\$370,000
Housing Development Bonds (Multifamily Program) Total							\$85,085,000	\$19,800,000	\$64,285,000	\$1,000,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 11/30/2013

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$1,680,000	\$1,135,000	\$143,075,000
GM12B	405	General Mortgage Revenue Bonds II, 2012 Series B	Taxable	7/11/2012	N/A	2042	\$50,000,000	\$0	\$0	\$50,000,000
General Mortgage Revenue Bonds II Total							\$195,890,000	\$1,680,000	\$1,135,000	\$193,075,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$20,875,000	\$0	\$55,705,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$25,515,000	\$0	\$68,075,000
Governmental Purpose Bonds Total							\$203,170,000	\$46,390,000	\$18,400,000	\$138,380,000
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$7,040,000	\$0	\$53,210,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$10,470,000	\$0	\$90,420,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$7,720,000	\$0	\$34,695,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$6,270,000	\$0	\$46,840,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$18,660,000	\$0	\$86,525,000
State Capital Project Bonds Total							\$361,850,000	\$50,160,000	\$0	\$311,690,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$4,240,000	\$0	\$95,120,000
SC12B	606	State Capital Project Bonds II, 2012 Series B	Taxable	10/17/2012	N/A	2042	\$50,000,000	\$0	\$0	\$50,000,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
State Capital Project Bonds II Total							\$286,125,000	\$4,240,000	\$0	\$281,885,000
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$8,125,000	\$0	\$135,110,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$28,820,000	\$0	\$118,790,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$4,365,000	\$0	\$12,520,000
General Housing Purpose Bonds Total							\$307,730,000	\$41,310,000	\$0	\$266,420,000
Total AHFC Bonds and Notes							\$2,810,625,000	\$209,310,000	\$367,025,000	\$2,234,290,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1	Moodys Aa2/VMIG2	Fitch AA+/F1+
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	6,745,000	43,255,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	42,760,000	77,240,000	
E021A Total							\$170,000,000	\$0	\$49,505,000	\$120,495,000	
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	AA+	Aaa	AAA
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	490,000	0	0	
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	770,000	0	0	
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	785,000	0	0	
	011832J37	3.500%	2007	Dec	Serial	AMT	800,000	800,000	0	0	
	011832J45	3.550%	2008	Jun	Serial	AMT	810,000	810,000	0	0	
	011832J52	3.600%	2008	Dec	Serial	AMT	825,000	825,000	0	0	
	011832J60	3.650%	2009	Jun	Serial	AMT	840,000	840,000	0	0	
	011832J78	3.700%	2009	Dec	Serial	AMT	855,000	855,000	0	0	
	011832J86	3.750%	2010	Jun	Serial	AMT	875,000	830,000	45,000	0	
	011832J94	3.800%	2010	Dec	Serial	AMT	890,000	800,000	90,000	0	
	011832K27	3.900%	2011	Jun	Serial	AMT	910,000	735,000	175,000	0	
	011832K35	3.950%	2011	Dec	Serial	AMT	925,000	675,000	250,000	0	
	011832K43	4.000%	2012	Jun	Serial	AMT	945,000	600,000	345,000	0	
	011832K50	4.050%	2012	Dec	Serial	AMT	965,000	525,000	440,000	0	
	011832K68	4.100%	2013	Jun	Serial	AMT	985,000	495,000	490,000	0	
	011832K76	4.150%	2013	Dec	Serial	AMT	1,005,000	0	505,000	500,000	
	011832K84	4.250%	2014	Jun	Serial	AMT	1,030,000	0	525,000	505,000	
	011832K92	4.250%	2014	Dec	Serial	AMT	1,050,000	0	545,000	505,000	
	011832L26	4.300%	2015	Jun	Serial	AMT	1,075,000	0	550,000	525,000	
	011832L34	4.300%	2015	Dec	Serial	AMT	1,100,000	0	565,000	535,000	
	011832L42	4.600%	2016	Jun	Sinker	AMT	1,120,000	0	575,000	545,000	
	011832L42	4.600%	2016	Dec	Sinker	AMT	1,150,000	0	590,000	560,000	
	011832L42	4.600%	2017	Jun	Sinker	AMT	1,175,000	0	610,000	565,000	
	011832L42	4.600%	2017	Dec	Sinker	AMT	1,205,000	0	610,000	595,000	
	011832L42	4.600%	2018	Jun	Sinker	AMT	1,230,000	0	620,000	610,000	
	011832L42	4.600%	2018	Dec	Sinker	AMT	1,260,000	0	640,000	620,000	
	011832L42	4.600%	2019	Jun	Sinker	AMT	1,290,000	0	655,000	635,000	
	011832L42	4.600%	2019	Dec	Sinker	AMT	1,320,000	0	670,000	650,000	
	011832L42	4.600%	2020	Jun	Sinker	AMT	1,365,000	0	695,000	670,000	
	011832L42	4.600%	2020	Dec	Term	AMT	1,400,000	0	710,000	690,000	
	011832L59	4.800%	2021	Jun	Sinker	AMT	1,430,000	0	730,000	700,000	
	011832L59	4.800%	2021	Dec	Sinker	AMT	1,480,000	0	765,000	715,000	
	011832L59	4.800%	2022	Jun	Sinker	AMT	1,500,000	0	770,000	730,000	
	011832L59	4.800%	2022	Dec	Sinker	AMT	1,550,000	0	805,000	745,000	
	011832L59	4.800%	2023	Jun	Sinker	AMT	1,585,000	0	810,000	775,000	
	011832L59	4.800%	2023	Dec	Sinker	AMT	1,625,000	0	830,000	795,000	
	011832L59	4.800%	2024	Jun	Sinker	AMT	1,660,000	0	850,000	810,000	
	011832L59	4.800%	2024	Dec	Sinker	AMT	1,700,000	0	870,000	830,000	
	011832L59	4.800%	2025	Jun	Sinker	AMT	1,740,000	0	895,000	845,000	
	011832L59	4.800%	2025	Dec	Term	AMT	1,785,000	0	925,000	860,000	
	011832L67	4.900%	2026	Jun	Sinker	AMT	1,825,000	0	1,260,000	565,000	
	011832L67	4.900%	2026	Dec	Sinker	AMT	1,870,000	0	1,280,000	590,000	
	011832L67	4.900%	2027	Jun	Sinker	AMT	1,915,000	0	1,305,000	610,000	
	011832L67	4.900%	2027	Dec	Sinker	AMT	1,960,000	0	1,345,000	615,000	
	011832L67	4.900%	2028	Jun	Sinker	AMT	905,000	0	615,000	290,000	
	011832L75	5.000%	2028	Jun	Sinker	AMT	1,100,000	0	925,000	175,000	
	011832L67	4.900%	2028	Dec	Sinker	AMT	485,000	0	335,000	150,000	
	011832L75	5.000%	2028	Dec	Sinker	AMT	1,570,000	0	1,300,000	270,000	
	011832L75	5.000%	2029	Jun	Sinker	AMT	1,605,000	0	1,335,000	270,000	
	011832L67	4.900%	2029	Jun	Sinker	AMT	500,000	0	345,000	155,000	
	011832L75	5.000%	2029	Dec	Sinker	AMT	1,645,000	0	1,365,000	280,000	
	011832L67	4.900%	2029	Dec	Sinker	AMT	510,000	0	355,000	155,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E061A	Home Mortgage Revenue Bonds, 2006 Series A				Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	360,000	Aaa	Aaa	AAA
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,405,000			285,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	355,000			180,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,435,000			290,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,470,000			300,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,510,000			305,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,545,000			315,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,580,000			325,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,620,000			330,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,665,000			335,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,700,000			345,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,750,000			350,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,790,000			360,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,835,000			370,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,885,000			385,000
011832L83	4.950%	2036	Dec	Term	AMT		9,745,000	0	9,745,000			0
E061A Total							\$98,675,000	\$10,835,000	\$62,565,000		\$25,275,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A				Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0			765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0			780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0			810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0			830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0			850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0			870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0			895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0			915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0			935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0			960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0			985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0			1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0			1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0			1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0			1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0			1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0			1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0			1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0			1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0			1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0			1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0			1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0			1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0			1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0			1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0			1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0			1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0			1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0			1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0			1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0			1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0			1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0			1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0			1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0			1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0			1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0			1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0			1,920,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	S and P	Moodys	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071A Total	\$75,000,000	\$0	\$0		\$75,000,000
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moodys	Fitch
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0			2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0			2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0			2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0			2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0			2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0			2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0			2,580,000
						E071B Total	\$75,000,000	\$0	\$0		\$75,000,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0			925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0			950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0			960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0			995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0			1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0			1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0			1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0			1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0			1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0			1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0			1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0			1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0			1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0			1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0			1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0			1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0			1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0			1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0			1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0			1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0			1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0			1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0			1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0			1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0			1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0			1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0			1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0			1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0			1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0			1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0			1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0			1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0			2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0			2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0			2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0			2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0			2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0			2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0			2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0			2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0			2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0			2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0			2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0			2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0			2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0			2,785,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	0	3,080,000
						E071D Total	\$89,370,000	\$0	\$0	\$0	\$89,370,000
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	0	3,055,000
						E091A Total	\$80,880,000	\$0	\$0	\$0	\$80,880,000
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	0	1,225,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091B Total	\$80,880,000	\$0	\$0		\$80,880,000
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG2	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1	Aa2/VMIG2	AA+/F1+
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0		2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0		2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0		2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0		2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0		2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0		2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0		2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0		3,060,000
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$750,675,000	\$10,835,000	\$112,070,000	\$627,770,000	

Mortgage Revenue Bonds (FTHB Program)											
E0911	Mortgage Revenue Bonds, 2009 Series A-1			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	50,000		850,000
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	100,000		1,650,000
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	100,000		1,680,000
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	110,000		1,700,000
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	110,000		1,730,000
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	110,000		1,750,000
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	110,000		1,780,000
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	110,000		1,810,000
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	110,000		1,840,000
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	120,000		1,860,000
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	120,000		1,890,000
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	120,000		1,920,000
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	120,000		1,950,000
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	120,000		1,980,000
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	120,000		2,020,000
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	120,000		2,050,000
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	120,000		2,080,000
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	130,000		2,110,000
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	130,000		2,140,000
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	130,000		2,180,000
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	130,000		2,210,000
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	130,000		2,250,000
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	135,000		2,275,000
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	135,000		2,315,000
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	140,000		2,350,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E0911	Mortgage Revenue Bonds, 2009 Series A-1			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	140,000	2,390,000	
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	140,000	2,430,000	
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	130,000	2,480,000	
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	130,000	2,520,000	
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	130,000	2,560,000	
E0911 Total							\$64,350,000	\$0	\$3,600,000	\$60,750,000	
E10A1	Mortgage Revenue Bonds, 2010 Series A			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
	01170RAB8	0.450%	2011	Jun	Serial		1,125,000	1,125,000	0	0	
	01170RAC6	0.550%	2011	Dec	Serial		1,125,000	1,125,000	0	0	
	01170RAD4	0.850%	2012	Jun	Serial		1,130,000	1,130,000	0	0	
	01170RAE2	0.950%	2012	Dec	Serial		1,135,000	1,135,000	0	0	
	01170RAF9	1.050%	2013	Jun	Serial		1,135,000	1,135,000	0	0	
	01170RAG7	1.125%	2013	Dec	Serial		1,140,000	0	0	1,140,000	
	01170RAH5	1.400%	2014	Jun	Serial		1,150,000	0	0	1,150,000	
	01170RAJ1	1.500%	2014	Dec	Serial		1,160,000	0	0	1,160,000	
	01170RAK8	1.800%	2015	Jun	Serial		1,165,000	0	0	1,165,000	
	01170RAL6	1.900%	2015	Dec	Serial		1,180,000	0	0	1,180,000	
	01170RAM4	2.150%	2016	Jun	Serial		1,190,000	0	0	1,190,000	
	01170RAN2	2.250%	2016	Dec	Serial		1,205,000	0	0	1,205,000	
	01170RAP7	2.450%	2017	Jun	Serial		1,220,000	0	0	1,220,000	
	01170RAQ5	2.500%	2017	Dec	Serial		1,235,000	0	0	1,235,000	
	01170RAR3	2.750%	2018	Jun	Serial		1,250,000	0	0	1,250,000	
	01170RAS1	2.750%	2018	Dec	Serial		1,270,000	0	0	1,270,000	
	01170RAT9	3.000%	2019	Jun	Serial		1,285,000	0	0	1,285,000	
	01170RAU6	3.000%	2019	Dec	Serial		1,305,000	0	0	1,305,000	
	01170RAV4	3.150%	2020	Jun	Serial		1,330,000	0	0	1,330,000	
	01170RAW2	3.150%	2020	Dec	Serial		1,350,000	0	0	1,350,000	
	01170RAX0	4.000%	2021	Jun	Sinker		1,360,000	0	0	1,360,000	
	01170RAX0	4.000%	2021	Dec	Sinker		1,385,000	0	0	1,385,000	
	01170RAX0	4.000%	2022	Jun	Sinker		1,415,000	0	0	1,415,000	
	01170RAX0	4.000%	2022	Dec	Sinker		1,440,000	0	0	1,440,000	
	01170RAX0	4.000%	2023	Jun	Sinker		1,470,000	0	0	1,470,000	
	01170RAX0	4.000%	2023	Dec	Sinker		1,500,000	0	0	1,500,000	
	01170RAX0	4.000%	2024	Jun	Sinker		1,530,000	0	0	1,530,000	
	01170RAX0	4.000%	2024	Dec	Sinker		1,560,000	0	0	1,560,000	
	01170RAX0	4.000%	2025	Jun	Sinker		1,590,000	0	0	1,590,000	
	01170RAX0	4.000%	2025	Dec	Sinker		1,625,000	0	0	1,625,000	
	01170RAX0	4.000%	2026	Jun	Sinker		1,655,000	0	0	1,655,000	
	01170RAX0	4.000%	2026	Dec	Sinker		1,690,000	0	0	1,690,000	
	01170RAX0	4.000%	2027	Jun	Term		825,000	0	0	825,000	
E10A1 Total							\$43,130,000	\$5,650,000	\$0	\$37,480,000	
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
	01170RAY8	0.450%	2011	Jun	Serial	Pre-Ulm	375,000	375,000	0	0	
	01170RBM3	0.550%	2011	Dec	Serial	Pre-Ulm	375,000	375,000	0	0	
	01170RAZ5	0.850%	2012	Jun	Serial	Pre-Ulm	375,000	375,000	0	0	
	01170RBN1	0.950%	2012	Dec	Serial	Pre-Ulm	375,000	375,000	0	0	
	01170RBA9	1.050%	2013	Jun	Serial	Pre-Ulm	380,000	380,000	0	0	
	01170RBP6	1.125%	2013	Dec	Serial	Pre-Ulm	380,000	0	0	380,000	
	01170RBB7	1.400%	2014	Jun	Serial	Pre-Ulm	385,000	0	0	385,000	
	01170RBQ4	1.500%	2014	Dec	Serial	Pre-Ulm	385,000	0	0	385,000	
	01170RBC5	1.800%	2015	Jun	Serial	Pre-Ulm	390,000	0	0	390,000	
	01170RBR2	1.900%	2015	Dec	Serial	Pre-Ulm	395,000	0	0	395,000	
	01170RBD3	2.150%	2016	Jun	Serial	Pre-Ulm	395,000	0	0	395,000	
	01170RBS0	2.250%	2016	Dec	Serial	Pre-Ulm	400,000	0	0	400,000	
	01170RBE1	2.450%	2017	Jun	Serial	Pre-Ulm	405,000	0	0	405,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000	
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000	
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000	
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000	
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000	
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000	
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000	
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000	
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000	
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000	
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000	
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000	
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000	
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000	
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000	
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						E10B1 Total	\$35,680,000	\$1,880,000	\$0	\$33,800,000	
E0912	Mortgage Revenue Bonds, 2009 Series A-2			Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	395,000	2,765,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	565,000	4,065,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	560,000	4,130,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	580,000	4,170,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	580,000	4,240,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Moody's: Aaa	Fitch: AAA
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	580,000	4,180,000		
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	580,000	4,240,000		
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	580,000	4,310,000		
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	600,000	4,350,000		
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	610,000	4,410,000		
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	610,000	4,470,000		
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	620,000	4,530,000		
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	630,000	4,590,000		
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	620,000	4,510,000		
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	530,000	3,840,000		
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	530,000	3,900,000		
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	540,000	3,950,000		
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	550,000	4,000,000		
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	550,000	4,060,000		
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	560,000	4,110,000		
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	480,000	3,570,000		
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	440,000	3,260,000		
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	450,000	3,300,000		
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	440,000	3,160,000		
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	320,000	2,350,000		
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	320,000	2,390,000		
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	340,000	2,400,000		
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	340,000	2,440,000		
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	340,000	2,480,000		
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	340,000	2,510,000		
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	330,000	2,560,000		
E0912 Total							\$128,750,000	\$0	\$15,510,000	\$113,240,000		
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Moody's: Aaa	Fitch: AAA
01170RA7	2.800%	2015	Jun	Sinker	Taxable		200,000	0	60,000	140,000		
01170RA7	2.800%	2015	Dec	Sinker	Taxable		225,000	0	75,000	150,000		
01170RA7	2.800%	2016	Jun	Sinker	Taxable		290,000	0	90,000	200,000		
01170RA7	2.800%	2016	Dec	Sinker	Taxable		390,000	0	130,000	260,000		
01170RA7	2.800%	2017	Jun	Sinker	Taxable		490,000	0	160,000	330,000		
01170RA7	2.800%	2017	Dec	Sinker	Taxable		590,000	0	190,000	400,000		
01170RA7	2.800%	2018	Jun	Sinker	Taxable		690,000	0	220,000	470,000		
01170RA7	2.800%	2018	Dec	Sinker	Taxable		790,000	0	250,000	540,000		
01170RA7	2.800%	2019	Jun	Sinker	Taxable		890,000	0	285,000	605,000		
01170RA7	2.800%	2019	Dec	Sinker	Taxable		990,000	0	320,000	670,000		
01170RA7	2.800%	2020	Jun	Sinker	Taxable		1,090,000	0	350,000	740,000		
01170RA7	2.800%	2020	Dec	Sinker	Taxable		1,190,000	0	380,000	810,000		
01170RA7	2.800%	2021	Jun	Sinker	Taxable		1,290,000	0	410,000	880,000		
01170RA7	2.800%	2021	Dec	Sinker	Taxable		1,390,000	0	445,000	945,000		
01170RA7	2.800%	2022	Jun	Sinker	Taxable		1,490,000	0	480,000	1,010,000		
01170RA7	2.800%	2022	Dec	Sinker	Taxable		1,600,000	0	510,000	1,090,000		
01170RA7	2.800%	2023	Jun	Sinker	Taxable		1,700,000	0	545,000	1,155,000		
01170RA7	2.800%	2023	Dec	Sinker	Taxable		1,800,000	0	580,000	1,220,000		
01170RA7	2.800%	2024	Jun	Sinker	Taxable		1,900,000	0	610,000	1,290,000		
01170RA7	2.800%	2024	Dec	Sinker	Taxable		2,000,000	0	645,000	1,355,000		
01170RA7	2.800%	2025	Jun	Sinker	Taxable		2,100,000	0	675,000	1,425,000		
01170RA7	2.800%	2025	Dec	Sinker	Taxable		2,200,000	0	705,000	1,495,000		
01170RA7	2.800%	2026	Jun	Sinker	Taxable		2,300,000	0	740,000	1,560,000		
01170RA7	2.800%	2026	Dec	Term	Taxable		1,350,000	0	430,000	920,000		
E11A1 Total							\$28,945,000	\$0	\$9,285,000	\$19,660,000		
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Moody's: Aaa	Fitch: AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0		

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount				
Mortgage Revenue Bonds (FTHB Program)											S and P	Moody's	Fitch	
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA		
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0	0			
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	0	0	0	3,000,000			
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	0	0	0	3,025,000			
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	0	0	0	3,050,000			
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	0	0	0	2,920,000			
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	0	0	0	2,930,000			
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	0	0	0	2,905,000			
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0	0	2,845,000			
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0	0	2,790,000			
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	0	2,735,000			
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	0	2,690,000			
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	0	2,645,000			
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	0	2,600,000			
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	0	2,560,000			
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	0	2,520,000			
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	0	2,485,000			
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	0	2,450,000			
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	0	2,420,000			
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	0	2,390,000			
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	0	2,360,000			
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	0	1,415,000			
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	0	915,000			
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	0	2,310,000			
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	0	2,285,000			
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	0	2,265,000			
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	0	2,250,000			
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	0	2,230,000			
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	0	2,215,000			
E11B1 Total							\$71,360,000	\$4,155,000	\$0	\$67,205,000				
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$11,685,000	\$28,395,000	\$332,135,000				
Collateralized Bonds (Veterans Mortgage Program)											S and P	Moody's	Fitch	
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	AAA	Aaa	AAA		
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0	0	0			
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0	0	0			
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0	0	0			
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0	0	0			
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0	0	0			
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0	0	0			
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000	0	0			
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000	0	0			
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	1,530,000	325,000	0	0			
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	1,225,000	665,000	0	0			
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	930,000	1,000,000	0	0			
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	0	1,125,000	0	700,000			
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	0	1,170,000	0	690,000			
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	0	1,200,000	0	700,000			
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	0	1,220,000	0	730,000			
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	1,255,000	0	735,000			
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	1,275,000	0	760,000			
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	1,315,000	0	765,000			
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	1,345,000	0	785,000			
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	1,440,000	0	855,000			
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	1,470,000	0	875,000			
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	1,510,000	0	890,000			

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	1,545,000	Aaa	Aaa	910,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	1,580,000			930,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	1,610,000			955,000
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	1,655,000			970,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	1,690,000			995,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	1,730,000			1,015,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	1,770,000			1,040,000
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	1,805,000			1,070,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	1,855,000			1,085,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	1,895,000			1,115,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	1,940,000			1,140,000
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	1,980,000			1,170,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	2,025,000			1,200,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	2,080,000			1,220,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	2,130,000			1,245,000
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	2,180,000			1,280,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	2,225,000			1,315,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	2,275,000			1,350,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	2,335,000			1,375,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	2,395,000			1,405,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	2,445,000			1,445,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	2,510,000			1,475,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	2,580,000			1,500,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	2,620,000			1,560,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	2,700,000			1,580,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	2,760,000			1,625,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	2,820,000			1,670,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	2,900,000			1,700,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	2,970,000			1,740,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	3,040,000			1,785,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	3,110,000			1,830,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	3,180,000			1,875,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	3,285,000			1,890,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	3,355,000			1,950,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	3,415,000			2,015,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	3,510,000			2,055,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	3,585,000			2,115,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	3,675,000			2,165,000
C0611 Total							\$190,000,000	\$17,265,000	\$109,490,000	AAA	Aaa	AAA
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A1	011832Z3	3.250%	2009	Jun	Serial		1,310,000	0	1,310,000			0
A1	011832A7	3.300%	2010	Jun	Serial		1,355,000	0	1,355,000			0
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	15,000	1,390,000			0
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	345,000	1,110,000			0
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	780,000	730,000			0
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	0	980,000			585,000
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	0	1,025,000			600,000
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	0	1,065,000			620,000
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	1,100,000			650,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	780,000			465,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	825,000			480,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	860,000			505,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	910,000			525,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	950,000			555,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	990,000			575,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	1,040,000			605,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	1,090,000	AAA	Aaa	AAA
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	1,155,000			670,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	1,220,000			700,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	1,265,000			735,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	1,330,000			775,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	1,395,000			820,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	1,475,000			855,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	1,550,000			905,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	1,635,000			945,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	1,735,000			965,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	1,805,000			1,040,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	1,895,000			1,095,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	1,995,000			1,155,000
8	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	2,090,000			1,225,000
C0711 Total							\$57,885,000	\$5,945,000	\$33,250,000	\$18,690,000		
Collateralized Bonds (Veterans Mortgage Program) Total							\$247,885,000	\$23,210,000	\$142,740,000	\$81,935,000		
Housing Development Bonds (Multifamily Program)												
HD04A	Housing Development Bonds, 2004 Series A				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
	011832VE9	1.300%	2004	Dec	Serial	AMT	655,000	655,000	0	AA+	Aa2	AA+
	011832VF6	1.450%	2005	Dec	Serial	AMT	700,000	700,000	0			0
	011832VG4	2.000%	2006	Dec	Serial	AMT	720,000	720,000	0			0
	011832VH2	2.350%	2007	Dec	Serial	AMT	745,000	745,000	0			0
	011832VJ8	2.750%	2008	Dec	Serial	AMT	775,000	775,000	0			0
	011832VK5	3.050%	2009	Dec	Serial	AMT	815,000	815,000	0			0
	011832VL3	3.300%	2010	Dec	Serial	AMT	855,000	855,000	0			0
	011832VM1	3.550%	2011	Dec	Serial	AMT	885,000	885,000	0			0
	011832VN9	3.800%	2012	Dec	Serial	AMT	930,000	930,000	0			0
	011832VP4	4.050%	2013	Dec	Serial	AMT	985,000	0	950,000			35,000
	011832VQ2	4.200%	2014	Dec	Serial	AMT	1,030,000	0	990,000			40,000
	011832VR0	4.300%	2015	Dec	Serial	AMT	1,080,000	0	1,040,000			40,000
	011832VS8	4.400%	2016	Dec	Serial	AMT	1,140,000	0	1,100,000			40,000
	011832VT6	4.550%	2017	Dec	Sinker	AMT	965,000	0	930,000			35,000
	011832WQ1	4.550%	2018	Jun	Term	AMT	485,000	0	485,000			0
	011832VT6	4.550%	2018	Dec	Term	AMT	1,015,000	0	975,000			40,000
	011832VU3	4.750%	2019	Dec	Sinker	AMT	1,270,000	0	1,225,000			45,000
	011832VU3	4.750%	2020	Dec	Sinker	AMT	1,345,000	0	1,295,000			50,000
	011832VU3	4.750%	2021	Dec	Sinker	AMT	1,415,000	0	1,370,000			45,000
	011832VU3	4.750%	2022	Dec	Sinker	AMT	1,490,000	0	1,440,000			50,000
	011832WR9	4.750%	2023	Jun	Term	AMT	330,000	0	330,000			0
	011832VU3	4.750%	2023	Dec	Term	AMT	1,580,000	0	1,530,000			50,000
	011832VV1	4.800%	2024	Dec	Sinker	AMT	1,580,000	0	1,530,000			50,000
	011832VV1	4.800%	2025	Dec	Sinker	AMT	1,670,000	0	1,615,000			55,000
	011832WS7	4.800%	2026	Jun	Term	AMT	500,000	0	500,000			0
	011832VV1	4.800%	2026	Dec	Term	AMT	1,730,000	0	1,675,000			55,000
	011832WT5	4.850%	2030	Jun	Term	AMT	655,000	0	655,000			0
	011832VV9	4.850%	2030	Dec	Term	AMT	5,715,000	0	5,715,000			0
HD04A Total							\$33,060,000	\$7,080,000	\$25,350,000	\$630,000		
HD04B	Housing Development Bonds, 2004 Series B (GP*)				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
	011832VX7	1.200%	2004	Dec	Serial	GP	955,000	955,000	0	AA+	Aa2	AA+
	011832VY5	1.300%	2005	Dec	Serial	GP	1,355,000	1,355,000	0			0
	011832VZ2	1.800%	2006	Dec	Serial	GP	1,375,000	1,375,000	0			0
	011832WA6	2.100%	2007	Dec	Serial	GP	1,405,000	1,405,000	0			0
	011832WB4	2.500%	2008	Dec	Serial	GP	1,440,000	1,440,000	0			0
	011832WC2	2.750%	2009	Dec	Serial	GP	1,470,000	1,470,000	0			0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04B	Housing Development Bonds, 2004 Series B (GP*)			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aa2	AA+
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	1,520,000	0		0
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	1,565,000	0		0
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	1,635,000	0		0
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	1,675,000		20,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	1,755,000		20,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	1,820,000		25,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	1,895,000		25,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	1,455,000		20,000
011832WU2	4.450%	2018	Jun	Term		GP	1,055,000	0	1,055,000		0
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	1,485,000		20,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	1,820,000		20,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	1,895,000		20,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	2,000,000		20,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	2,100,000		20,000
011832WV0	4.650%	2023	Jun	Term		GP	570,000	0	570,000		0
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	2,225,000		20,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	1,650,000		15,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	1,735,000		15,000
011832WW8	4.700%	2026	Jun	Term		GP	450,000	0	450,000		0
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	1,695,000		15,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	1,650,000		15,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	1,740,000		15,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	1,825,000		15,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	1,915,000		15,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	2,015,000		15,000
011832WX6	4.750%	2032	Jun	Term		GP	400,000	0	400,000		0
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	2,110,000		20,000
							HD04B Total	\$52,025,000	\$12,720,000	\$38,935,000	\$370,000
							Housing Development Bonds (Multifamily Program) Total	\$85,085,000	\$19,800,000	\$64,285,000	\$1,000,000
General Mortgage Revenue Bonds II											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
									AA+	N/A	AA+
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0		0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0		0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	0	0		1,480,000
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	0	0		1,520,000
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	0	0		1,560,000
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0		1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0		1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0		1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0		1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0		1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0		1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0		1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0		1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0		1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0		2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0		2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0		2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0		2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0		2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0		2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0		2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0		2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0		2,450,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A										
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000	
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000	
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000	
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000	
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000	
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000	
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	5,000	40,000	
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	10,000	140,000	
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000	
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	15,000	240,000	
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000	
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000	
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	20,000	345,000	
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	25,000	445,000	
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000	
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	30,000	555,000	
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	35,000	660,000	
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000	
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	45,000	770,000	
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	50,000	875,000	
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	55,000	990,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	60,000	1,100,000	
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000	
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	65,000	1,220,000	
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000	
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000	
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	75,000	1,330,000	
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	80,000	1,460,000	
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000	
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	85,000	1,580,000	
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000	
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	95,000	1,705,000	
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000	
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	100,000	1,825,000	
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	15,000	285,000	
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	15,000	310,000	
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000	
01170REH1	4.250%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000	
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	20,000	340,000	
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	20,000	370,000	
01170REH1	4.250%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REH1	4.250%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	20,000	400,000	
01170REH1	4.250%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	25,000	425,000	
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	170,000	3,100,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
General Mortgage Revenue Bonds II											S and P	Moody's	Fitch
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	N/A	AA+		
01170REH1	4.250%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000			
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000			
						GM12A Total	\$145,890,000	\$1,680,000	\$1,135,000	\$143,075,000			
GM12B	General Mortgage Revenue Bonds II, 2012 Series B			Taxable	Prog: 405	Yield: N/A	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+/A-1+	N/A	AA+/F1+		
01170REJ7		2042	Dec	Serial		VRDO	50,000,000	0	0	50,000,000			
						GM12B Total	\$50,000,000	\$0	\$0	\$50,000,000			
						General Mortgage Revenue Bonds II Total	\$195,890,000	\$1,680,000	\$1,135,000	\$193,075,000			
Governmental Purpose Bonds											S and P	Moody's	Fitch
GP97A	Governmental Purpose Bonds, 1997 Series A			Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	AA+/A-1+	Aa2/VMIG1	AA+/F1+		
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000			
						GP97A Total	\$33,000,000	\$0	\$18,400,000	\$14,600,000			
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+		
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0	0		
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	0		
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	0		
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	0		
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	0		
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	0		
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	0		
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	0		
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	0		
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	0		
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	0		
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	0		
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0	0		
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0	0		
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0	0		
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0	0		
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0	0		
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0	0		
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0	0		
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	0		
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0	0		
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0	0		
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	0		
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0	0		
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0	0	1,115,000		
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	0	1,135,000		
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	0	1,160,000		
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	0	1,180,000		
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	0	1,205,000		
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	0	1,235,000		
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	0	1,255,000		
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	0	1,275,000		
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	0	1,305,000		
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	0	1,335,000		
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	0	1,365,000		
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	0	1,380,000		
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	0	1,410,000		
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	0	1,445,000		
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	0	1,465,000		
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	0	1,505,000		
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	0	1,525,000		

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A Governmental Purpose Bonds, 2001 Series A											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						GP01A Total	\$76,580,000	\$20,875,000	\$0		\$55,705,000
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0		1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0		1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$25,515,000	\$0	\$68,075,000	
Governmental Purpose Bonds Total							\$203,170,000	\$46,390,000	\$18,400,000	\$138,380,000	
State Capital Project Bonds											
SC02C State Capital Project Bonds, 2002 Series C											
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0		2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0		2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0		2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0		2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0		2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$7,040,000	\$0	\$53,210,000	
SC06A State Capital Project Bonds, 2006 Series A											
				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aaa	AAA
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds												
SC06A	State Capital Project Bonds, 2006 Series A				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	S and P	Moodys	Fitch
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0		Aaa	AAA
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0			
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000	0			
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0			1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0			1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0			1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0			2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0			2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0			2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0			2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0			2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0			2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0			1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0			1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0			2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0			2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0			3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0			3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0			195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0			3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0			3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0			3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0			3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0			3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0			4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0			4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0			4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0			4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0			4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0			5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0			5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0			5,650,000
SC06A Total							\$100,890,000	\$10,470,000	\$0	\$90,420,000		
SC07A	State Capital Project Bonds, 2007 Series A				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa	AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0			0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0			0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0			0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0			0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0			0
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0			0
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0			1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0			1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0			1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0			1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0			1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0			2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0			2,135,000
011832A9	5.000%	2020	Dec	Serial			2,220,000	0	0			2,220,000
011832B7	5.250%	2021	Dec	Serial			2,335,000	0	0			2,335,000
011832C5	5.250%	2022	Dec	Serial			2,460,000	0	0			2,460,000
011832D3	5.250%	2023	Dec	Serial			2,585,000	0	0			2,585,000
011832E1	5.250%	2024	Dec	Serial			2,725,000	0	0			2,725,000
011832F8	5.000%	2025	Dec	Serial			2,870,000	0	0			2,870,000
011832G6	5.000%	2026	Dec	Serial			3,010,000	0	0			3,010,000
011832H4	4.400%	2027	Dec	Serial			3,165,000	0	0			3,165,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds												
SC07A	State Capital Project Bonds, 2007 Series A				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa	AA+
						SC07A Total	\$42,415,000	\$7,720,000	\$0		\$34,695,000	
SC07B	State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa	AA+
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0		0	
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0		0	
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0		0	
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0		0	
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0		0	
0118322P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0		0	
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0		1,855,000	
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0		390,000	
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0		1,540,000	
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0		2,020,000	
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0		2,100,000	
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0		985,000	
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0		1,200,000	
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0		2,285,000	
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0		390,000	
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0		2,010,000	
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0		2,525,000	
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0		2,650,000	
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0		2,795,000	
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0		2,940,000	
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0		3,095,000	
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0		3,260,000	
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0		3,430,000	
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0		3,605,000	
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0		3,790,000	
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0		3,975,000	
						SC07B Total	\$53,110,000	\$6,270,000	\$0		\$46,840,000	
SC11A	State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0		0	
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0		0	
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0		0	
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0		5,500,000	
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0		2,050,000	
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0		1,940,000	
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0		2,365,000	
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0		2,305,000	
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0		2,425,000	
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0		1,705,000	
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0		1,490,000	
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0		3,040,000	
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0		4,880,000	
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0		7,515,000	
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0		2,500,000	
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0		9,940,000	
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0		10,000,000	
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0		10,050,000	
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0		10,575,000	
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0		8,245,000	
						SC11A Total	\$105,185,000	\$18,660,000	\$0		\$86,525,000	
						State Capital Project Bonds Total	\$361,850,000	\$50,160,000	\$0		\$311,690,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC12A	State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moody's	Fitch
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000		AA+	N/A	AA+
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000		0		0
0118327S5	3.000%	2013	Dec	Serial			1,880,000	0		0		1,880,000
0118327T3	2.000%	2014	Jun	Serial			1,970,000	0		0		1,970,000
0118327U0	4.000%	2014	Dec	Serial			1,925,000	0		0		1,925,000
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0		0		2,020,000
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0		0		2,015,000
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0		0		2,080,000
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0		0		2,080,000
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0		0		2,170,000
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0		0		2,165,000
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0		0		2,255,000
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0		0		2,255,000
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0		0		2,365,000
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0		0		2,355,000
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0		0		2,470,000
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0		0		2,450,000
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0		0		2,580,000
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0		0		2,560,000
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0		0		2,690,000
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0		0		2,680,000
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0		0		4,610,000
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0		0		4,840,000
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0		0		5,085,000
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0		0		5,340,000
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0		0		5,605,000
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0		0		5,885,000
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0		0		6,075,000
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0		0		6,385,000
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0		0		6,590,000
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0		0		1,740,000
						SC12A Total	\$99,360,000	\$4,240,000	\$0			\$95,120,000
SC12B	State Capital Project Bonds II, 2012 Series B				Taxable	Prog: 606	Yield: N/A	Delivery: 10/17/2012	Underwriter: J.P. Morgan	AA+/A-1+	N/A	AA+/F1+
0118327P1		2042	Dec	Serial		Tax	50,000,000	0		0		50,000,000
						SC12B Total	\$50,000,000	\$0	\$0			\$50,000,000
SC13A	State Capital Project Bonds II, 2013 Series A				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	AA+	N/A	AA+
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0		0		3,055,000
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0		0		1,615,000
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0		0		1,610,000
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0		0		1,755,000
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0		0		1,750,000
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0		0		2,765,000
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0		0		2,755,000
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0		0		2,905,000
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0		0		2,905,000
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0		0		3,070,000
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0		0		3,070,000
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0		0		2,360,000
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0		0		2,350,000
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0		0		4,710,000
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0		0		4,980,000
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0		0		4,985,000
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0		0		5,435,000
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0		0		5,740,000
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0		0		5,960,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC13A State Capital Project Bonds II, 2013 Series A				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	S and P	Moody's	Fitch
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000	
						SC13A Total	\$86,765,000	\$0	\$0	\$86,765,000	
SC13B State Capital Project Bonds II, 2013 Series B				Taxable	Prog: 607	Yield: N/A	Delivery: 5/2/2013	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000	
						SC13B Total	\$50,000,000	\$0	\$0	\$50,000,000	
						State Capital Project Bonds II Total	\$286,125,000	\$4,240,000	\$0	\$281,885,000	
General Housing Purpose Bonds											
GH05A General Housing Purpose Bonds, 2005 Series A				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0	
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0	
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0	
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0	
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0	
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0	
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0	
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0	
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0	
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0	
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0	0	
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0	0	
011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0	0	
011832YD8	3.450%	2012	Dec	Serial			590,000	590,000	0	0	
011832YE6	3.550%	2013	Jun	Serial			600,000	600,000	0	0	
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000	
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000	
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000	
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000	
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000	
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000	
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000	
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000	
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000	
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000	
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000	
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000	
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000	
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000	
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000	
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000	
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000	
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000	
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000	
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000	
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000	
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000	
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000	
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000	
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000	
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000	
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000	
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds												
GH05A	General Housing Purpose Bonds, 2005 Series A				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0		Aaa	AAA
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0		Aaa	AAA
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0		Aaa	AAA
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0		Aaa	AAA
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0		Aaa	AAA
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0		Aaa	AAA
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0		Aaa	AAA
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0		Aaa	AAA
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0		Aaa	AAA
011832YM8	5.250%	2041	Dec	Term			40,000	0	0		Aaa	AAA
GH05A Total							\$143,235,000	\$8,125,000	\$0	\$135,110,000		
GH05B	General Housing Purpose Bonds, 2005 Series B				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aaa	AAA
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0	0	Aaa	AAA
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000	0	0	Aaa	AAA
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000	0	0	Aaa	AAA
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000	0	0	Aaa	AAA
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000	0	0	Aaa	AAA
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000	0	0	Aaa	AAA
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000	0	0	Aaa	AAA
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000	0	0	Aaa	AAA
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000	0	0	Aaa	AAA
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000	0	0	Aaa	AAA
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000	0	0	Aaa	AAA
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000	0	0	Aaa	AAA
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000	0	0	Aaa	AAA
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	1,800,000	0	0	Aaa	AAA
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	485,000	0	0	Aaa	AAA
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	1,345,000	0	0	Aaa	AAA
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	1,000,000	0	0	Aaa	AAA
B2	011832D66	3.250%	2010	Dec	Serial		870,000	870,000	0	0	Aaa	AAA
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	1,910,000	0	0	Aaa	AAA
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	1,945,000	0	0	Aaa	AAA
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	120,000	0	0	Aaa	AAA
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	1,860,000	0	0	Aaa	AAA
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	75,000	0	0	Aaa	AAA
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	1,955,000	0	0	Aaa	AAA
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	150,000	0	0	Aaa	AAA
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	1,935,000	0	0	Aaa	AAA
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0	0	2,140,000	Aaa	AAA
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0	0	305,000	Aaa	AAA
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0	0	1,885,000	Aaa	AAA
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	0	0	2,250,000	Aaa	AAA
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0	0	30,000	Aaa	AAA
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0	0	2,275,000	Aaa	AAA
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0	0	30,000	Aaa	AAA
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0	0	2,330,000	Aaa	AAA
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0	0	30,000	Aaa	AAA
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0	0	2,390,000	Aaa	AAA
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0	0	30,000	Aaa	AAA
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0	0	2,455,000	Aaa	AAA
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0	0	30,000	Aaa	AAA
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0	0	2,510,000	Aaa	AAA
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0	0	40,000	Aaa	AAA
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0	0	2,565,000	Aaa	AAA
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0	0	40,000	Aaa	AAA
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0	0	2,635,000	Aaa	AAA

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds												
GH05B	General Housing Purpose Bonds, 2005 Series B				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0	0	AA+	Aaa	AAA
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0	0			2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0	0			45,000
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0	0			2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0	0			45,000
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0	0			2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0			45,000
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0	0			2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0	0			45,000
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0	0			2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0	0			3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0			3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0			3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0			3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0			3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0			3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0			3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0			3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0			3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0			35,000
B2	011832E57	5.250%	2025	Dec	Term		3,890,000	0	0			3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2026	Jun	Sinker		4,020,000	0	0			4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0			4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0			4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0	0			4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0	0			4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0			4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0	0			4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2029	Dec	Sinker		4,830,000	0	0			4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2030	Jun	Sinker		4,955,000	0	0			4,955,000
B1	011832A28	4.550%	2030	Dec	Term		5,000	0	0			5,000
B2	011832E65	5.250%	2030	Dec	Term		5,070,000	0	0			5,070,000
						GH05B Total	\$147,610,000	\$28,820,000	\$0			\$118,790,000
GH05C	General Housing Purpose Bonds, 2005 Series C				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aaa	AAA
C1	011832A36	2.600%	2005	Dec	Serial		25,000	25,000	0			0
C1	011832A44	2.700%	2006	Jun	Serial		20,000	20,000	0			0
C1	011832A51	2.750%	2006	Dec	Serial		20,000	20,000	0			0
C1	011832A69	2.850%	2007	Jun	Serial		20,000	20,000	0			0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds												
GH05C	General Housing Purpose Bonds, 2005 Series C				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
C1	011832A77	2.900%	2007	Dec	Serial		20,000	20,000		AA+	Aaa	AAA
C1	011832A85	3.000%	2008	Jun	Serial		20,000	20,000		0		0
C1	011832A93	3.050%	2008	Dec	Serial		25,000	25,000		0		0
C1	011832B27	3.150%	2009	Jun	Serial		25,000	25,000		0		0
C1	011832B35	3.200%	2009	Dec	Serial		25,000	25,000		0		0
C1	011832B43	3.250%	2010	Jun	Serial		25,000	25,000		0		0
C1	011832B50	3.300%	2010	Dec	Serial		25,000	25,000		0		0
C1	011832B68	3.400%	2011	Jun	Serial		25,000	25,000		0		0
C2	011832B84	4.000%	2012	Jun	Serial		1,330,000	1,330,000		0		0
C2	011832B92	4.000%	2012	Dec	Serial		1,365,000	1,365,000		0		0
C2	011832C26	5.000%	2013	Jun	Serial		1,395,000	1,395,000		0		0
C2	011832C34	5.000%	2013	Dec	Serial		1,435,000	0		0		1,435,000
C2	011832C42	5.000%	2014	Jun	Serial		1,470,000	0		0		1,470,000
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	0		0		1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0		0		1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0		0		1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0		0		1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0		0		1,660,000
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0		0		1,705,000
GH05C Total							\$16,885,000	\$4,365,000	\$0	\$12,520,000		
General Housing Purpose Bonds Total							\$307,730,000	\$41,310,000	\$0	\$266,420,000		
Commercial Paper Total		\$30,800,000		Total AHFC Bonds			\$2,810,625,000	\$209,310,000	\$367,025,000	\$2,234,290,000		

Footnotes:

- AHFC has issued \$17,684,619,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$125,266,936
 Weighted Average Seasoning: 63
 Weighted Average Interest Rate: 5.892%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$726,849	6.71%	112
3-Months	\$2,708,903	8.18%	136
6-Months	\$7,966,317	11.74%	196
12-Months	\$19,839,988	14.63%	244
Life	\$267,251,755	13.28%	221

2 Home Mortgage Revenue Bonds, 2006 Series A

Series: E061A Prog: 107
 Remaining Principal Balance: \$26,668,295
 Weighted Average Seasoning: 98
 Weighted Average Interest Rate: 5.385%
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$538,370	21.32%	355
3-Months	\$1,605,485	20.75%	346
6-Months	\$3,068,295	19.29%	321
12-Months	\$8,927,239	24.34%	406
Life	\$70,787,544	14.29%	238

3 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$67,364,747
 Weighted Average Seasoning: 66
 Weighted Average Interest Rate: 4.712%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$1,065,376	17.16%	286
3-Months	\$1,746,011	9.69%	161
6-Months	\$5,940,880	16.95%	282
12-Months	\$16,720,511	21.89%	365
Life	\$91,819,538	19.11%	319

4 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$65,028,504
 Weighted Average Seasoning: 67
 Weighted Average Interest Rate: 4.953%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$58,321	1.07%	18
3-Months	\$1,658,588	9.52%	159
6-Months	\$5,764,190	17.06%	284
12-Months	\$14,838,459	20.46%	341
Life	\$78,235,638	16.58%	276

5 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$88,242,958
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 4.876%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$562,089	7.34%	122
3-Months	\$3,387,776	13.92%	232
6-Months	\$8,828,504	18.90%	315
12-Months	\$20,452,089	20.89%	348
Life	\$97,224,190	16.92%	282

6 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$97,413,039
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 3.725%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$989,605	11.42%	190
3-Months	\$3,011,795	11.42%	190
6-Months	\$7,817,938	15.81%	263
12-Months	\$23,913,138	22.63%	377
Life	\$93,977,735	19.90%	332

7 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$103,952,541
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 3.773%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$786,872	8.65%	144
3-Months	\$3,345,434	11.85%	197
6-Months	\$8,510,878	16.02%	267
12-Months	\$25,814,781	22.57%	376
Life	\$99,248,203	20.52%	342

8 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$109,507,192
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 4.737%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$660,896	6.97%	116
3-Months	\$2,765,505	9.46%	158
6-Months	\$8,937,287	14.79%	246
12-Months	\$19,216,732	18.35%	306
Life	\$89,453,181	20.29%	338

9 Mortgage Revenue Bonds, 2009 Series A-1

Series: E0911 Prog: 121
 Remaining Principal Balance: \$53,042,729
 Weighted Average Seasoning: 33
 Weighted Average Interest Rate: 4.247%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$166,755	3.70%	62
3-Months	\$758,427	5.50%	92
6-Months	\$1,575,895	5.65%	94
12-Months	\$3,839,459	6.67%	120
Life	\$5,777,546	3.55%	104

10 Mortgage Revenue Bonds, 2010 Series A

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$33,855,536
 Weighted Average Seasoning: 40
 Weighted Average Interest Rate: 4.351%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$584,128	18.56%	309
3-Months	\$1,153,246	12.51%	208
6-Months	\$1,877,261	10.17%	169
12-Months	\$4,290,288	11.08%	185
Life	\$5,630,068	4.50%	107

11 Mortgage Revenue Bonds, 2010 Series B

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$29,566,124
 Weighted Average Seasoning: 43
 Weighted Average Interest Rate: 4.859%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$527,407	19.12%	319
3-Months	\$913,454	11.43%	190
6-Months	\$1,931,584	11.81%	197
12-Months	\$6,068,476	18.25%	304
Life	\$22,650,637	19.41%	323

12 Mortgage Revenue Bonds, 2009 Series A-2

Series: E0912 Prog: 122
 Remaining Principal Balance: \$120,190,803
 Weighted Average Seasoning: 22
 Weighted Average Interest Rate: 3.475%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$223,010	2.20%	51
3-Months	\$464,298	1.53%	37
6-Months	\$1,511,669	2.45%	64
12-Months	\$3,103,216	2.49%	77
Life	\$3,630,907	1.44%	65

13 Mortgage Revenue Bonds, 2011 Series A

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$24,294,562
 Weighted Average Seasoning: 135
 Weighted Average Interest Rate: 5.858%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$128,555	6.14%	102
3-Months	\$556,535	8.61%	144
6-Months	\$1,679,485	12.37%	206
12-Months	\$5,330,081	17.56%	293
Life	\$12,903,493	17.66%	294

14 Mortgage Revenue Bonds, 2011 Series B

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$52,427,695
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 4.347%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$741,932	15.52%	259
3-Months	\$1,847,428	12.91%	215
6-Months	\$4,192,659	14.16%	236
12-Months	\$9,996,696	16.25%	271
Life	\$26,327,738	18.73%	312

15 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	\$732,510	12.56%	209
Remaining Principal Balance:	\$65,141,353	3-Months	\$2,447,215	13.65%	228
Weighted Average Seasoning:	46	6-Months	\$8,583,347	21.66%	361
Weighted Average Interest Rate:	5.089%	12-Months	\$33,367,755	33.28%	555
Bond Yield (TIC):	4.700%	Life	\$221,912,014	21.37%	450

16 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	\$0	0.00%	0
Remaining Principal Balance:	\$17,596,920	3-Months	\$780,029	15.62%	260
Weighted Average Seasoning:	47	6-Months	\$2,746,406	24.61%	410
Weighted Average Interest Rate:	5.277%	12-Months	\$12,208,756	39.86%	664
Bond Yield (TIC):	5.023%	Life	\$65,260,445	25.20%	489

17 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	\$2,662,304	15.62%	260
Remaining Principal Balance:	\$186,786,382	3-Months	\$4,198,960	8.48%	141
Weighted Average Seasoning:	38	6-Months	\$8,876,961	8.96%	149
Weighted Average Interest Rate:	4.110%	12-Months	\$21,212,991	10.83%	180
Bond Yield (TIC):	3.653%	Life	\$27,338,755	10.71%	179

18 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	\$1,298,228	11.93%	199
Remaining Principal Balance:	\$121,949,285	3-Months	\$5,137,323	18.22%	304
Weighted Average Seasoning:	81	6-Months	\$10,873,148	19.78%	330
Weighted Average Interest Rate:	5.402%	12-Months	\$27,234,794	24.48%	408
Bond Yield (TIC):	N/A	Life	\$592,119,623	18.94%	316

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

11/30/13

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2014	-	-	-
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2013 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM12A	145,890,000	-	145,890,000
GM12B	-	50,000,000	50,000,000
SC12A	99,360,000	-	99,360,000
SC12B	-	50,000,000	50,000,000
SC13A	86,765,000	-	86,765,000
SC13B	-	50,000,000	50,000,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2014	22,425,000	-	22,425,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2014 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	15,000,000	-	15,000,000
C0711	5,150,000	-	5,150,000
E061A	2,275,000	-	2,275,000

FY 2013 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0511	3,220,000	-	3,220,000
C0611	57,655,000	-	57,655,000
C0711	14,195,000	-	14,195,000
E021A	23,030,000	-	23,030,000
E061A	14,325,000	-	14,325,000
E061B	15,450,000	-	15,450,000
E06C1	12,085,000	-	12,085,000
E071C	28,100,000	-	28,100,000
E081A	12,555,000	-	12,555,000
E081B	26,145,000	-	26,145,000
E0911	3,000,000	-	3,000,000
E0912	10,910,000	-	10,910,000
E091C	41,715,000	-	41,715,000
E11A1	6,120,000	-	6,120,000
GM02A	11,000,000	99,265,000	110,265,000
GM12A	1,135,000	-	1,135,000
HD02A	2,245,000	-	2,245,000
HD02B	5,285,000	-	5,285,000
HD02C	56,445,000	-	56,445,000
HD04A	18,650,000	-	18,650,000
HD04B	37,475,000	-	37,475,000
HD04D	99,970,000	-	99,970,000

ALASKA HOUSING FINANCE CORPORATION

November 30, 2013

SUMMARY OF FLOATING RATE DEBT & INTEREST RATE SWAPS

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	GM12B	SC12B	SC13B
Outstanding	14,600,000	55,705,000	68,075,000	43,255,000	77,240,000	53,210,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	50,000,000	50,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	01170REJ7	0118327P1	011839BA4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	07/11/12	10/17/12	05/02/13
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/42	12/01/42	06/01/43
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1	A-1+/F1+	A-1+/F1+	AA+/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.06%	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA	Self	Self	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.05%	0.04%	0.04%	0.11%	0.11%	0.04%	0.25%	0.24%	0.25%	0.05%	0.04%	0.04%	0.09%	0.09%	0.97%
Avg Rate	1.90%	1.42%	1.42%	1.70%	1.70%	1.45%	0.98%	0.93%	0.92%	0.16%	0.15%	0.19%	0.14%	0.13%	0.99%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	0.21%	0.20%	1.00%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.03%	0.03%	0.07%	0.97%
SIFMA Rate	1.89%	1.40%	1.40%	1.38%	1.38%	1.38%	0.84%	0.84%	0.84%	0.20%	0.20%	0.19%	0.12%	0.11%	0.08%
SIFMA Spread	0.00%	0.02%	0.01%	0.32%	0.32%	0.07%	0.14%	0.09%	0.08%	(0.04%)	(0.05%)	0.00%	0.02%	0.02%	0.91%
2012 Avg	0.15%	0.15%	0.15%	0.18%	0.18%	0.15%	0.29%	0.30%	0.30%	0.14%	0.15%	0.17%	0.20%	0.18%	N/A
2013 Avg	0.09%	0.09%	0.09%	0.12%	0.12%	0.09%	0.26%	0.24%	0.25%	0.09%	0.09%	0.10%	0.11%	0.12%	0.99%
2013 Spread	(0.01%)	(0.01%)	(0.01%)	0.03%	0.03%	(0.01%)	0.17%	0.15%	0.15%	(0.00%)	(0.01%)	0.00%	0.02%	0.02%	0.91%

INTEREST RATE SWAP SUMMARY											
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Termination
GP01A	Ray James	A+/Aa3	12/01/30	55,705,000	2.453%	1.261%	1.192%	1.422%	2.614%	(0.161%)	(8,736,730)
GP01B	Merrill	AAA/Aa3	12/01/30	68,075,000	4.143%	1.261%	2.882%	1.416%	4.298%	(0.155%)	-
E021A ¹	Goldman	AAA/Aa1	06/01/32	43,255,000	2.980%	0.871%	2.109%	1.702%	3.811%	(0.831%)	(4,769,272)
E021A ²	Merrill	AAA/Aa3	12/01/36	77,240,000	3.448%	1.298%	2.150%	1.702%	3.852%	(0.404%)	(8,674,609)
SC02/GP97	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.301%	2.469%	1.354%	3.823%	(0.053%)	-
SC02C	JP Morgan	A+/Aa1	07/01/22	53,210,000	4.303%	1.498%	2.805%	1.450%	4.255%	0.048%	-
E071A ¹	Goldman	AAA/Aa1	12/01/41	143,622,000	3.735%	0.871%	2.863%	0.952%	3.815%	(0.081%)	-
E071A ²	JP Morgan	A+/Aa1	12/01/41	95,748,000	3.720%	0.871%	2.849%	0.919%	3.768%	(0.048%)	-
E091A ¹	Citibank	A/A1	12/01/40	72,789,000	3.761%	0.247%	3.514%	0.155%	3.669%	0.092%	-
E091A ²	Goldman	AAA/Aa1	12/01/40	72,789,000	3.761%	0.247%	3.514%	0.147%	3.661%	0.100%	-
E091A ³	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.247%	3.493%	0.153%	3.646%	0.094%	-
TOTAL				794,040,000	3.653%	0.833%	2.820%	0.931%	3.751%	(0.098%)	(22,180,611)

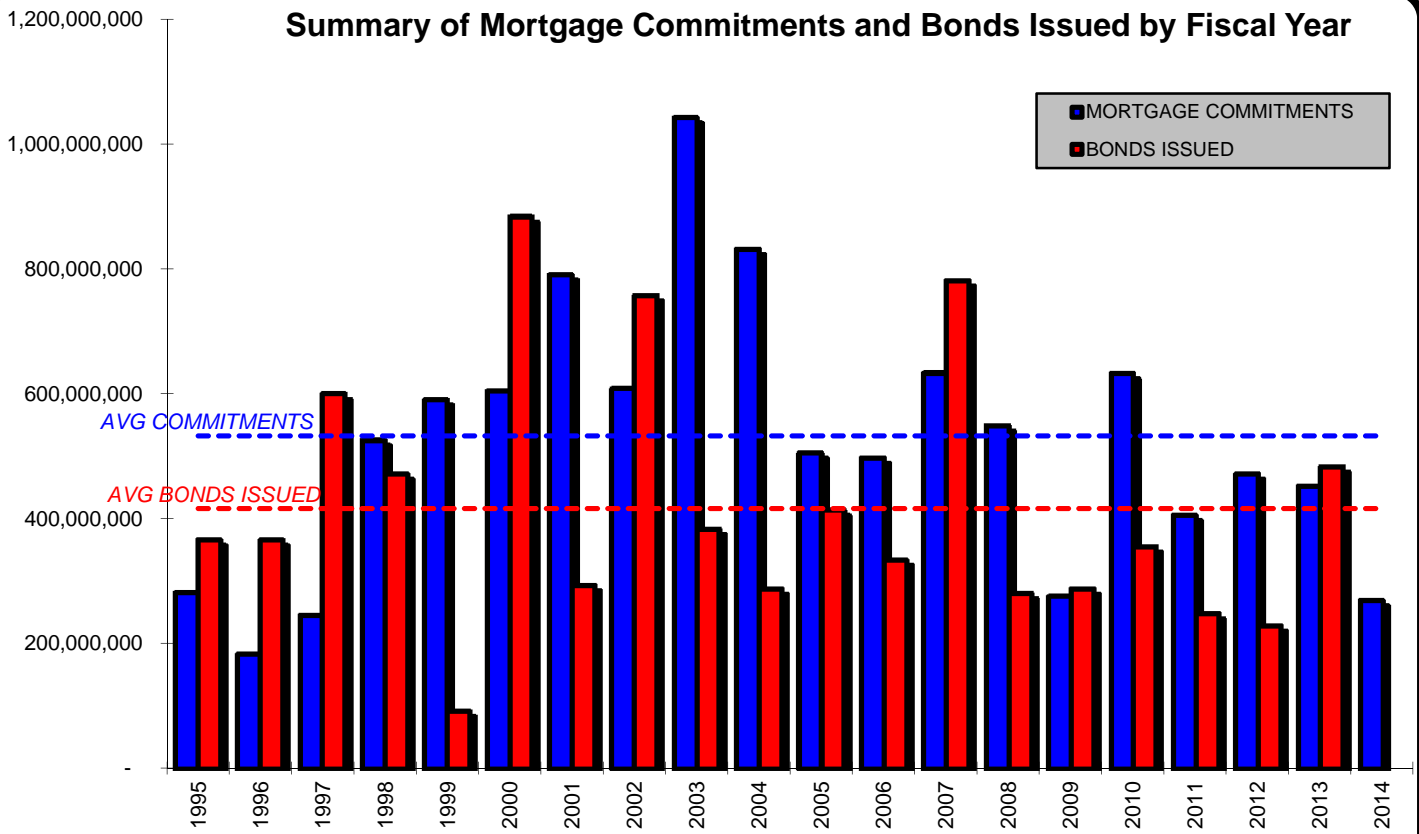
NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
28,388,245	10,787,997	(17,600,248)
40,349,140	13,200,684	(27,148,455)
19,454,794	7,563,918	(11,890,876)
51,599,957	17,336,958	(34,262,999)
5,801,227	2,114,818	(3,686,409)
27,260,442	9,874,806	(17,385,636)
32,061,385	8,264,612	(23,796,773)
21,300,930	5,347,083	(15,953,847)
10,973,190	775,798	(10,197,393)
10,973,190	775,980	(10,197,211)
14,549,227	1,006,682	(13,542,545)
262,711,728	77,049,336	(185,662,393)

2013 REMARKETING SUMMARY											
~ BEST ~		Exempt Self	Exempt BOA	Taxable Self	AMT Daily JPM	Exempt LBBW	Index Floater	2013	2012	2011	2010
REMARKET AGENT YTD	Allocation	37.4%	8.6%	10.6%	12.8%	25.4%	5.3%	100.0%	100.0%	100.0%	100.0%
	Max Rate	0.25%	0.23%	0.20%	0.24%	0.40%	1.00%	1.00%	0.46%	3.10%	0.44%
	Min Rate	0.03%	0.04%	0.03%	0.07%	0.17%	0.97%	0.03%	0.02%	0.02%	0.10%
Merrill BofA	Avg Rate	0.09%	0.10%	0.12%	0.12%	0.25%	0.99%	0.18%	0.19%	0.18%	0.27%
0.085%	SIFMA Spread	(0.01%)	0.00%	0.02%	0.02%	0.15%	0.91%	0.09%	0.02%	0.08%	0.01%

MONTHLY FLOAT SUMMARY	
November 30, 2013	
Total Bonds	\$2,234,290,000
Total Float	\$944,085,000
Self-Liquid	\$453,350,000
Float %	42.3%
Hedge %	84.1%

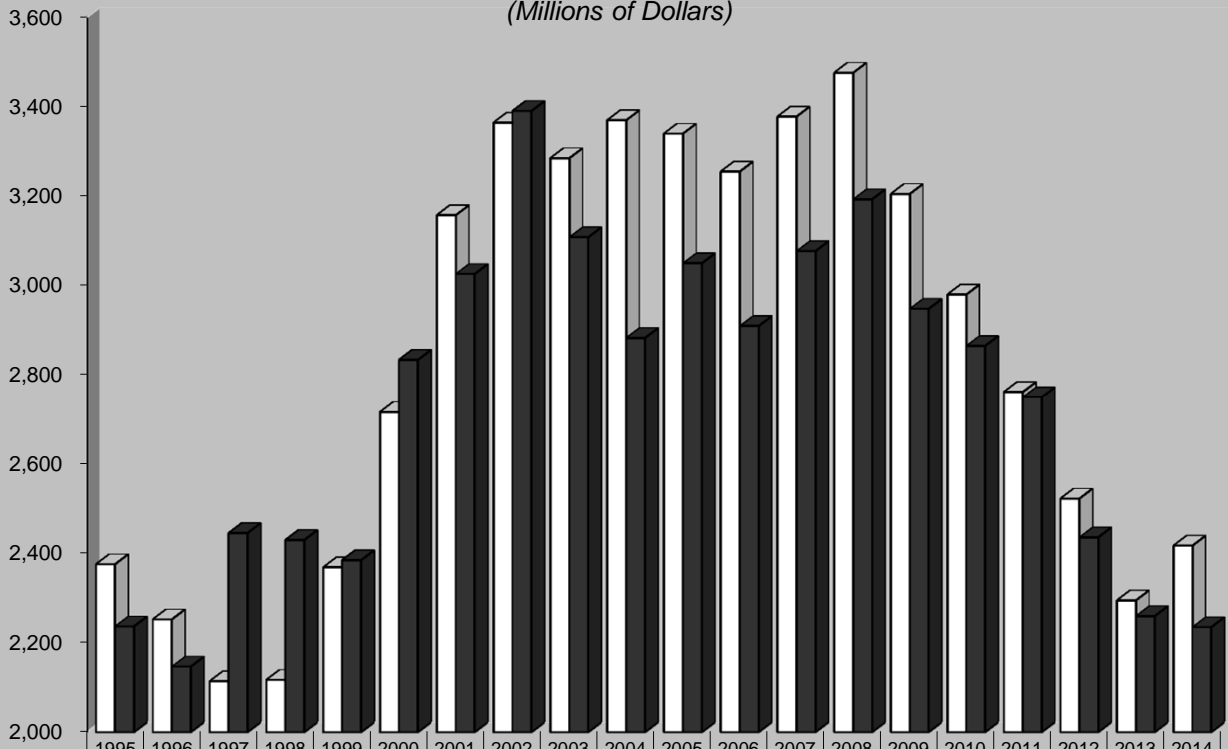
ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Commitments and Bonds Issued by Fiscal Year



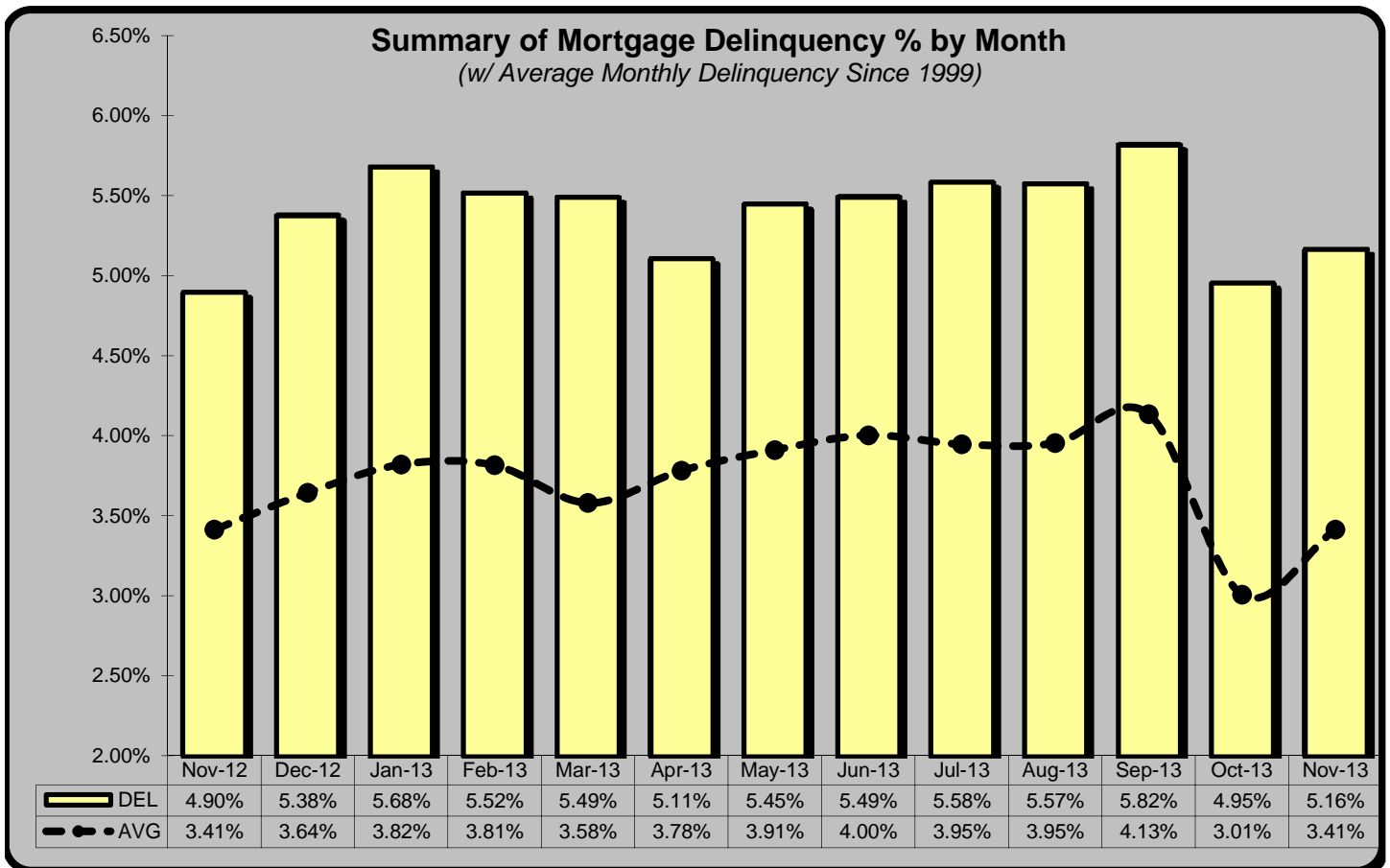
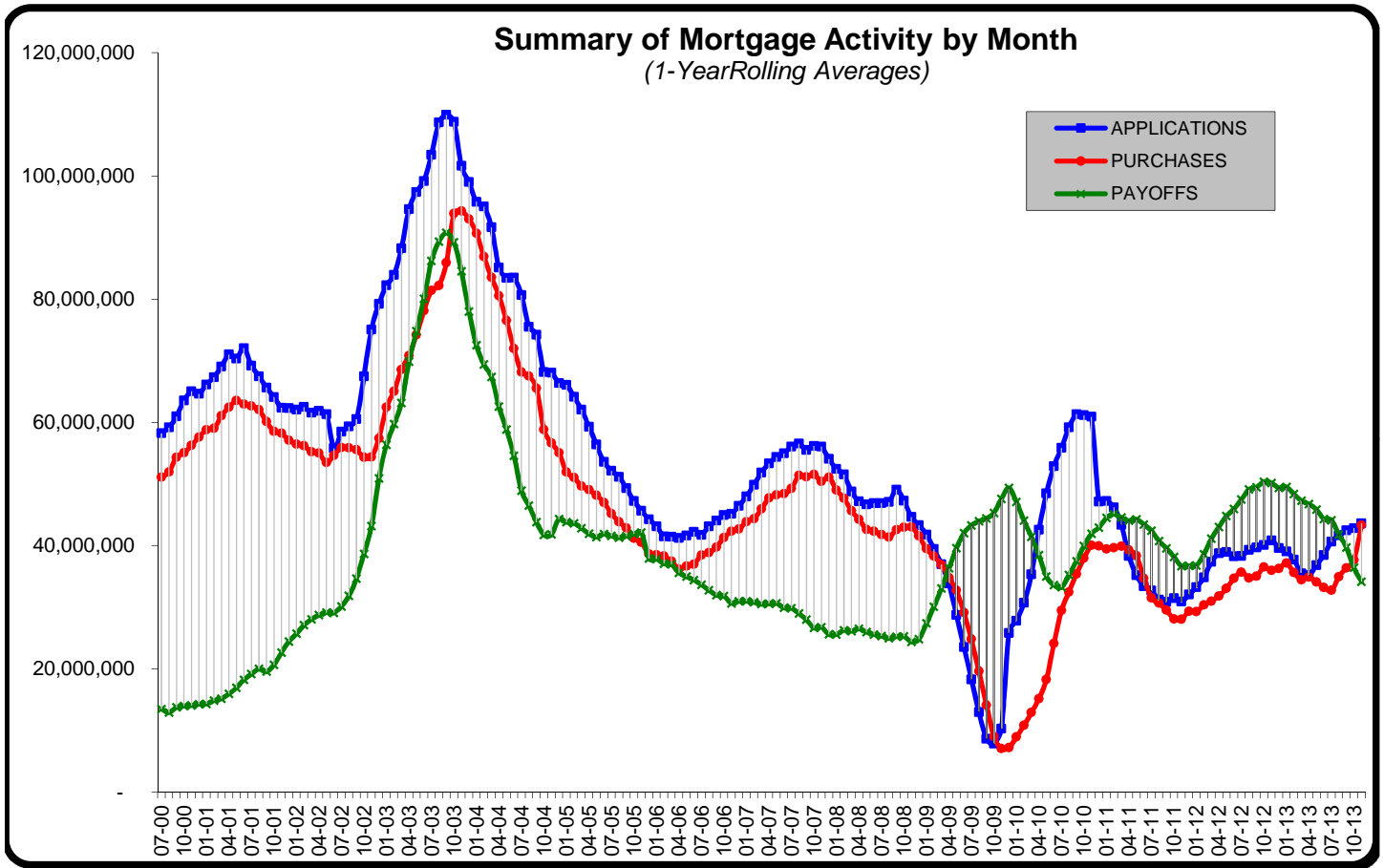
Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

(Millions of Dollars)



	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
□ MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,205	2,980	2,761	2,521	2,294	2,416
■ BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,948	2,865	2,749	2,435	2,259	2,234

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