OCTOBER 2013

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

OCTOBER 2013 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2012	FY 2013	% Change	10/31/12	10/31/13	% Change
Mortgage Portfolio:						
Mortgages Loans	$2,385,636,464	$2,167,901,609	(9.1%)	$2,296,603,177	$2,221,270,703	(3.3%)
Participation Loans	135,730,828	126,247,481	(7.0%)	126,450,974	123,265,155	(2.5%)
REO's	5,730,360	5,306,201	(7.4%)	6,181,114	5,276,668	(14.6%)
Total Mortgage Portfolio	$2,527,097,652	$2,299,455,291	(9.0%)	$2,429,235,265	$2,349,812,526	(3.3%)
# of Mortgage Loans	16,546	14,641	(11.5%)	15,791	14,607	(7.5%)
Multifamily %	8.2%	9.8%	19.5%	8.6%	9.3%	8.1%
Anchorage %	35.9%	37.1%	3.3%	36.2%	37.7%	4.1%
Insurance %	57.2%	53.9%	(5.8%)	56.5%	54.0%	(4.4%)
Mortgage Wghtd Avg Int Rate	5.366%	5.055%	(5.8%)	5.254%	4.947%	(5.8%)
Delinquent Loans	$143,377,608	$125,953,974	(12.2%)	$117,362,279	$116,146,893	(1.0%)
Delinquency %	5.69%	5.49%	(3.5%)	4.84%	4.95%	2.3%
Bonds Outstanding:						
MRB/HMRB (FTHB) Bonds	$1,164,780,000	$962,180,000	(17.4%)	$1,094,215,000	$960,330,000	(12.2%)
Other Housing Bonds	516,180,000	296,160,000	(42.6%)	575,605,000	278,510,000	(51.6%)
Non-Housing Bonds	753,905,000	1,000,775,000	32.7%	900,970,000	998,375,000	10.8%
Total Bonds Outstanding	$2,434,865,000	$2,259,115,000	(7.2%)	$2,570,790,000	$2,237,215,000	(13.0%)
Variable Bonds %	34.0%	41.9%	23.2%	36.0%	42.2%	17.2%
Hedged VRDO %	100.0%	84.1%	(15.9%)	89.2%	84.1%	(5.7%)
Bond Wghtd Avg Int Rate	4.131%	3.708%	(10.2%)	3.885%	3.698%	(4.8%)
Bond/Mortgage WAIR Spread	1.235%	1.347%	9.1%	1.369%	1.249%	(8.8%)
Bond/Mortgage Ratio	0.96	0.98	2.0%	1.06	0.95	(10.0%)

MONTHLY ACTIVITY	Through Fiscal Year End			Through Four Months Ending		
	FY 2012	FY 2013	% Change	10/31/12	10/31/13	% Change
Mortgage Activity:						
Mortgage Applications	$459,371,034	$461,805,708	0.5%	$164,961,432	$220,872,943	33.9%
Mortgage Commitments	470,579,649	450,670,576	(4.2%)	152,837,257	223,708,832	46.4%
Mortgage Purchases	416,225,607	398,531,914	(4.3%)	135,724,946	189,250,290	39.4%
Mortgage Payoffs	551,641,685	531,627,435	(3.6%)	201,714,702	107,192,685	(46.9%)
Mortgage Foreclosures	14,069,276	11,863,398	(15.7%)	4,329,152	5,045,171	16.5%
Bond Changes:						
Bonds Issued - MRB/HMRB	229,055,000	0	(100.0%)	0	0	100.0%
Bonds Issued - Other	0	482,015,000	100.0%	345,250,000	0	(100.0%)
Bond Redemptions - Special	492,040,000	599,975,000	21.9%	207,030,000	19,500,000	(90.6%)
Bond Redemptions - Scheduled	51,425,000	57,790,000	12.4%	2,295,000	2,400,000	4.6%
Net Change in Bonds	($314,410,000)	($175,750,000)	44.1%	$135,925,000	($21,900,000)	(100.0%)

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			Fiscal Year Annual Audited		
	FY 2011	FY 2012	% Change	FY 2012	FY 2013	% Change
Mortgage & Loan Revenue	$164,242	$147,078	(10.5%)	$147,078	$125,059	(15.0%)
Investment Income	16,630	12,695	(23.7%)	12,695	9,088	(28.4%)
Externally Funded Programs	194,411	179,704	(7.6%)	179,704	168,152	(6.4%)
Other Revenue	10,412	11,701	12.4%	11,701	13,026	11.3%
Total Revenue	385,695	351,178	(8.9%)	351,178	315,325	(10.2%)
Interest Expenses	122,138	111,558	(8.7%)	111,558	94,409	(15.4%)
Housing Grants & Subsidies	196,168	179,194	(8.7%)	179,194	150,460	(16.0%)
Operations & Administration	54,100	57,126	5.6%	57,126	56,663	(0.8%)
Other Expenses	26,200	33,769	28.9%	33,769	31,688	(6.2%)
Total Expenses	398,606	381,647	(4.3%)	381,647	333,220	(12.7%)
Operating Income	(12,911)	(30,469)	(100.0%)	(30,469)	(17,895)	41.3%
SOA Contribution/Special Items	17,261	9,207	(46.7%)	9,207	10,720	16.4%
Change in Net Assets	(30,172)	(39,676)	(31.5%)	(39,676)	(28,615)	27.9%
Total Assets/Deferred Outflows	4,542,040	4,288,648	(5.6%)	4,288,648	3,981,230	(7.2%)
Total Liabilities	2,948,221	2,734,505	(7.2%)	2,734,505	2,455,702	(10.2%)
Net Assets	$1,593,819	$1,554,143	(2.5%)	$1,554,143	$1,525,528	(1.8%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **10/31/2013**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	2,221,270,704	94.53%
PARTICIPATION LOANS	123,265,155	5.25%
REAL ESTATE OWNED	5,276,668	0.22%
TOTAL PORTFOLIO	**2,349,812,526**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	63,560,470	2.71%
60 DAYS PAST DUE	18,082,640	0.77%
90 DAYS PAST DUE	8,685,288	0.37%
120+ DAYS PAST DUE	25,818,494	1.10%
TOTAL DELINQUENT	**116,146,893**	4.95%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.947%	TAX-EXEMPT FTHB %	32.4%
AVG REMAINING TERM	290	RURAL %	20.2%
AVG LOAN TO VALUE	79	TAXABLE %	16.2%
SINGLE FAMILY %	90.7%	TAXABLE FTHB %	12.5%
MULTI-FAMILY %	9.3%	MF/SPECIAL NEEDS %	10.7%
FHA INSURANCE %	18.7%	TAX-EXEMPT VETS %	6.8%
VA INSURANCE %	11.1%	OTHER PROGRAM %	1.0%
PMI INSURANCE %	10.4%	ANCHORAGE %	37.7%
RD INSURANCE %	7.5%	OTHER CITY %	62.3%
HUD 184 INSURANCE %	6.0%	WELLS FARGO %	48.6%
UNINSURED %	46.0%	OTHER SERVICER %	51.4%

MORTGAGE AND LOAN ACTIVITY:	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	400,754,885	459,371,034	461,902,299	220,872,943	42,884,481
MORTGAGE COMMITMENTS	403,020,935	470,579,649	450,734,801	223,708,832	42,660,992
MORTGAGE PURCHASES	416,413,024	416,225,607	398,531,914	189,250,290	55,764,070
AVG PURCHASE PRICE	257,026	268,795	279,834	276,631	275,100
AVG INTEREST RATE	4.555%	4.095%	3.766%	3.940%	4.218%
AVG BEGINNING TERM	352	336	341	347	345
AVG LOAN TO VALUE	90	85	85	89	90
INSURANCE %	61.7%	48.7%	44.1%	59.4%	59.9%
SINGLE FAMILY%	97.6%	92.6%	88.3%	97.7%	97.3%
ANCHORAGE %	29.9%	33.2%	40.1%	45.9%	43.3%
WELLS FARGO %	49.6%	46.2%	43.2%	48.3%	44.3%
STREAMLINE REFINANCE %	11.1%	19.7%	17.7%	4.4%	3.8%
MORTGAGE PAYOFFS	521,240,747	551,641,685	531,627,435	107,192,685	16,862,141
MORTGAGE FORECLOSURES	16,662,892	14,069,276	11,863,398	5,045,171	1,674,766

ALASKA HOUSING FINANCE CORPORATION

As of: **10/31/2013**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.947%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	79

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,221,270,704	94.5%
PARTICIPATION LOANS	123,265,155	5.2%
REAL ESTATE OWNED	5,276,668	0.2%
TOTAL PORTFOLIO	**2,349,812,526**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	63,560,470	2.71%
60 DAYS PAST DUE	18,082,640	0.77%
90 DAYS PAST DUE	8,685,288	0.37%
120+ DAYS PAST DUE	25,818,494	1.10%
TOTAL DELINQUENT	**116,146,893**	**4.95%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	761,520,647	32.5%
RURAL	474,515,401	20.2%
TAXABLE	380,503,953	16.2%
TAXABLE FIRST-TIME HOMEBUYER	292,640,402	12.5%
MULTI-FAMILY/SPECIAL NEEDS	251,749,000	10.7%
VETERANS MORTGAGE PROGRAM	159,221,845	6.8%
OTHER LOAN PROGRAM	24,384,610	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,723,200,115	73.5%
CONDO	265,627,661	11.3%
MULTI-FAMILY	218,948,042	9.3%
DUPLEX	106,141,286	4.5%
3-PLEX/4-PLEX	21,307,666	0.9%
OTHER PROPERTY TYPE	9,311,089	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	885,427,294	37.8%
WASILLA/PALMER	297,957,355	12.7%
FAIRBANKS/NORTH POLE	257,730,015	11.0%
KENAI/SOLDOTNA/HOMER	182,965,250	7.8%
JUNEAU/KETCHIKAN	178,869,069	7.6%
EAGLE RIVER/CHUGIAK	108,319,702	4.6%
KODIAK ISLAND	94,929,059	4.0%
OTHER GEOGRAPHIC REGION	338,338,115	14.4%
MORTGAGE INSURANCE		
UNINSURED	1,081,675,083	46.1%
FEDERALLY INSURED - FHA	440,011,934	18.8%
FEDERALLY INSURED - VA	260,638,890	11.1%
PRIMARY MORTGAGE INSURANCE	245,143,963	10.5%
FEDERALLY INSURED - RD	175,440,833	7.5%
FEDERALLY INSURED - HUD 184	141,625,155	6.0%
SELLER SERVICER		
WELLS FARGO	1,142,231,882	48.7%
ALASKA USA	483,099,811	20.6%
FIRST NATIONAL BANK OF AK	378,391,783	16.1%
OTHER SELLER SERVICER	340,812,383	14.5%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.341%
Weighted Average Remaining Term	336
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	75,980,996	92.9%
PARTICIPATION LOANS	552,357	0.7%
REAL ESTATE OWNED	5,276,668	6.4%
TOTAL PORTFOLIO	**81,810,021**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	151,279	0.20%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**151,279**	**0.20%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,905,634	36.5%
RURAL	9,168,297	12.0%
TAXABLE	16,253,180	21.2%
TAXABLE FIRST-TIME HOMEBUYER	12,305,125	16.1%
MULTI-FAMILY/SPECIAL NEEDS	5,944,431	7.8%
VETERANS MORTGAGE PROGRAM	3,021,114	3.9%
OTHER LOAN PROGRAM	1,935,572	2.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	59,080,231	77.2%
CONDO	8,720,084	11.4%
MULTI-FAMILY	5,159,431	6.7%
DUPLEX	2,874,416	3.8%
3-PLEX/4-PLEX	557,519	0.7%
OTHER PROPERTY TYPE	141,672	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	32,774,893	42.8%
WASILLA/PALMER	10,746,450	14.0%
FAIRBANKS/NORTH POLE	7,504,676	9.8%
KENAI/SOLDOTNA/HOMER	5,109,348	6.7%
JUNEAU/KETCHIKAN	6,542,904	8.5%
EAGLE RIVER/CHUGIAK	4,904,789	6.4%
KODIAK ISLAND	1,673,100	2.2%
OTHER GEOGRAPHIC REGION	7,277,193	9.5%
MORTGAGE INSURANCE		
UNINSURED	32,764,810	42.8%
FEDERALLY INSURED - FHA	4,362,396	5.7%
FEDERALLY INSURED - VA	5,787,092	7.6%
PRIMARY MORTGAGE INSURANCE	23,842,013	31.2%
FEDERALLY INSURED - RD	5,089,917	6.7%
FEDERALLY INSURED - HUD 184	4,687,126	6.1%
SELLER SERVICER		
WELLS FARGO	38,502,575	50.3%
ALASKA USA	17,117,992	22.4%
FIRST NATIONAL BANK OF AK	7,322,404	9.6%
OTHER SELLER SERVICER	13,590,382	17.8%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.874%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	134,013,615	97.5%
PARTICIPATION LOANS	3,389,954	2.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**137,403,569**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	5,029,185	3.66%
60 DAYS PAST DUE	1,013,389	0.74%
90 DAYS PAST DUE	722,505	0.53%
120+ DAYS PAST DUE	1,157,947	0.84%
TOTAL DELINQUENT	**7,923,026**	**5.77%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	107,071,605	77.9%
RURAL	14,847,890	10.8%
TAXABLE	10,157,991	7.4%
TAXABLE FIRST-TIME HOMEBUYER	3,398,011	2.5%
MULTI-FAMILY/SPECIAL NEEDS	1,113,466	0.8%
VETERANS MORTGAGE PROGRAM	170,574	0.1%
OTHER LOAN PROGRAM	644,033	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	98,142,484	71.4%
CONDO	31,208,928	22.7%
MULTI-FAMILY	1,113,466	0.8%
DUPLEX	6,687,611	4.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	251,079	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	66,636,291	48.5%
WASILLA/PALMER	20,380,492	14.8%
FAIRBANKS/NORTH POLE	13,188,502	9.6%
KENAI/SOLDOTNA/HOMER	8,883,089	6.5%
JUNEAU/KETCHIKAN	10,087,182	7.3%
EAGLE RIVER/CHUGIAK	4,325,662	3.1%
KODIAK ISLAND	3,340,683	2.4%
OTHER GEOGRAPHIC REGION	10,561,669	7.7%
MORTGAGE INSURANCE		
UNINSURED	43,340,741	31.5%
FEDERALLY INSURED - FHA	47,758,631	34.8%
FEDERALLY INSURED - VA	9,571,638	7.0%
PRIMARY MORTGAGE INSURANCE	14,899,027	10.8%
FEDERALLY INSURED - RD	14,281,162	10.4%
FEDERALLY INSURED - HUD 184	7,552,369	5.5%
SELLER SERVICER		
WELLS FARGO	65,194,122	47.4%
ALASKA USA	33,220,087	24.2%
FIRST NATIONAL BANK OF AK	23,937,098	17.4%
OTHER SELLER SERVICER	15,052,261	11.0%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.384%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	26,555,843	96.9%
PARTICIPATION LOANS	860,265	3.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**27,416,108**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,287,524	8.34%
60 DAYS PAST DUE	442,243	1.61%
90 DAYS PAST DUE	335,829	1.22%
120+ DAYS PAST DUE	680,442	2.48%
TOTAL DELINQUENT	**3,746,038**	**13.66%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,416,108	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	17,273,983	63.0%
CONDO	9,366,104	34.2%
MULTI-FAMILY	0	0.0%
DUPLEX	776,021	2.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	15,535,666	56.7%
WASILLA/PALMER	5,168,281	18.9%
FAIRBANKS/NORTH POLE	2,533,640	9.2%
KENAI/SOLDOTNA/HOMER	377,276	1.4%
JUNEAU/KETCHIKAN	1,547,936	5.6%
EAGLE RIVER/CHUGIAK	1,555,860	5.7%
KODIAK ISLAND	264,438	1.0%
OTHER GEOGRAPHIC REGION	433,011	1.6%
MORTGAGE INSURANCE		
UNINSURED	8,075,370	29.5%
FEDERALLY INSURED - FHA	11,626,726	42.4%
FEDERALLY INSURED - VA	3,389,589	12.4%
PRIMARY MORTGAGE INSURANCE	1,246,943	4.5%
FEDERALLY INSURED - RD	2,588,578	9.4%
FEDERALLY INSURED - HUD 184	488,903	1.8%
SELLER SERVICER		
WELLS FARGO	16,410,067	59.9%
ALASKA USA	7,608,679	27.8%
FIRST NATIONAL BANK OF AK	2,833,368	10.3%
OTHER SELLER SERVICER	563,993	2.1%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.778%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	68,581,952	94.2%
PARTICIPATION LOANS	4,212,125	5.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**72,794,077**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,406,292	1.93%
60 DAYS PAST DUE	478,338	0.66%
90 DAYS PAST DUE	447,084	0.61%
120+ DAYS PAST DUE	1,245,250	1.71%
TOTAL DELINQUENT	**3,576,964**	**4.91%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,192,872	40.1%
RURAL	24,242,363	33.3%
TAXABLE	10,373,299	14.3%
TAXABLE FIRST-TIME HOMEBUYER	7,287,753	10.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	842,569	1.2%
OTHER LOAN PROGRAM	855,221	1.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,329,473	77.4%
CONDO	12,057,207	16.6%
MULTI-FAMILY	0	0.0%
DUPLEX	3,271,623	4.5%
3-PLEX/4-PLEX	586,746	0.8%
OTHER PROPERTY TYPE	549,028	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	24,380,058	33.5%
WASILLA/PALMER	8,015,651	11.0%
FAIRBANKS/NORTH POLE	5,667,860	7.8%
KENAI/SOLDOTNA/HOMER	9,860,307	13.5%
JUNEAU/KETCHIKAN	4,931,618	6.8%
EAGLE RIVER/CHUGIAK	1,792,096	2.5%
KODIAK ISLAND	3,309,668	4.5%
OTHER GEOGRAPHIC REGION	14,836,819	20.4%
MORTGAGE INSURANCE		
UNINSURED	35,095,910	48.2%
FEDERALLY INSURED - FHA	15,721,537	21.6%
FEDERALLY INSURED - VA	5,011,528	6.9%
PRIMARY MORTGAGE INSURANCE	5,816,522	8.0%
FEDERALLY INSURED - RD	7,188,997	9.9%
FEDERALLY INSURED - HUD 184	3,959,583	5.4%
SELLER SERVICER		
WELLS FARGO	38,889,483	53.4%
ALASKA USA	15,127,864	20.8%
FIRST NATIONAL BANK OF AK	10,469,468	14.4%
OTHER SELLER SERVICER	8,307,262	11.4%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.023%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	67,553,789	96.4%
PARTICIPATION LOANS	2,531,508	3.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**70,085,297**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,766,926	2.52%
60 DAYS PAST DUE	907,957	1.30%
90 DAYS PAST DUE	393,200	0.56%
120+ DAYS PAST DUE	1,442,042	2.06%
TOTAL DELINQUENT	**4,510,125**	**6.44%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,749,399	39.6%
RURAL	12,085,805	17.2%
TAXABLE	16,632,308	23.7%
TAXABLE FIRST-TIME HOMEBUYER	12,770,343	18.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	583,334	0.8%
OTHER LOAN PROGRAM	264,107	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,768,709	79.6%
CONDO	10,824,516	15.4%
MULTI-FAMILY	0	0.0%
DUPLEX	2,904,035	4.1%
3-PLEX/4-PLEX	588,038	0.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	27,290,067	38.9%
WASILLA/PALMER	10,838,272	15.5%
FAIRBANKS/NORTH POLE	7,105,609	10.1%
KENAI/SOLDOTNA/HOMER	4,823,933	6.9%
JUNEAU/KETCHIKAN	4,768,647	6.8%
EAGLE RIVER/CHUGIAK	1,918,334	2.7%
KODIAK ISLAND	3,508,494	5.0%
OTHER GEOGRAPHIC REGION	9,831,942	14.0%
MORTGAGE INSURANCE		
UNINSURED	24,131,866	34.4%
FEDERALLY INSURED - FHA	18,429,951	26.3%
FEDERALLY INSURED - VA	5,847,196	8.3%
PRIMARY MORTGAGE INSURANCE	8,599,826	12.3%
FEDERALLY INSURED - RD	7,663,396	10.9%
FEDERALLY INSURED - HUD 184	5,413,063	7.7%
SELLER SERVICER		
WELLS FARGO	39,383,600	56.2%
ALASKA USA	13,579,755	19.4%
FIRST NATIONAL BANK OF AK	10,464,868	14.9%
OTHER SELLER SERVICER	6,657,074	9.5%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.957%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	91,615,727	97.4%
PARTICIPATION LOANS	2,400,616	2.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**94,016,343**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,396,815	3.61%
60 DAYS PAST DUE	1,028,449	1.09%
90 DAYS PAST DUE	718,608	0.76%
120+ DAYS PAST DUE	2,259,054	2.40%
TOTAL DELINQUENT	**7,402,926**	**7.87%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	45,785,006	48.7%
RURAL	18,906,782	20.1%
TAXABLE	16,069,569	17.1%
TAXABLE FIRST-TIME HOMEBUYER	12,073,318	12.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,181,667	1.3%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	71,623,929	76.2%
CONDO	16,910,102	18.0%
MULTI-FAMILY	0	0.0%
DUPLEX	3,947,635	4.2%
3-PLEX/4-PLEX	1,425,598	1.5%
OTHER PROPERTY TYPE	109,077	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	39,986,161	42.5%
WASILLA/PALMER	11,363,461	12.1%
FAIRBANKS/NORTH POLE	8,989,055	9.6%
KENAI/SOLDOTNA/HOMER	5,247,735	5.6%
JUNEAU/KETCHIKAN	8,172,581	8.7%
EAGLE RIVER/CHUGIAK	3,490,048	3.7%
KODIAK ISLAND	2,939,488	3.1%
OTHER GEOGRAPHIC REGION	13,827,814	14.7%
MORTGAGE INSURANCE		
UNINSURED	38,268,501	40.7%
FEDERALLY INSURED - FHA	21,166,442	22.5%
FEDERALLY INSURED - VA	11,242,387	12.0%
PRIMARY MORTGAGE INSURANCE	9,692,243	10.3%
FEDERALLY INSURED - RD	8,738,928	9.3%
FEDERALLY INSURED - HUD 184	4,907,842	5.2%
SELLER SERVICER		
WELLS FARGO	52,075,057	55.4%
ALASKA USA	19,197,104	20.4%
FIRST NATIONAL BANK OF AK	11,419,647	12.1%
OTHER SELLER SERVICER	11,324,535	12.0%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.867%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	75,333,907	71.8%
PARTICIPATION LOANS	29,621,128	28.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**104,955,035**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,668,816	2.54%
60 DAYS PAST DUE	1,379,380	1.31%
90 DAYS PAST DUE	885,582	0.84%
120+ DAYS PAST DUE	1,723,282	1.64%
TOTAL DELINQUENT	**6,657,060**	**6.34%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	48,162,083	45.9%
RURAL	14,437,866	13.8%
TAXABLE	17,992,462	17.1%
TAXABLE FIRST-TIME HOMEBUYER	18,286,335	17.4%
MULTI-FAMILY/SPECIAL NEEDS	463,316	0.4%
VETERANS MORTGAGE PROGRAM	2,397,561	2.3%
OTHER LOAN PROGRAM	3,215,413	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	80,184,968	76.4%
CONDO	18,376,939	17.5%
MULTI-FAMILY	463,316	0.4%
DUPLEX	5,421,426	5.2%
3-PLEX/4-PLEX	357,986	0.3%
OTHER PROPERTY TYPE	150,400	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	45,716,335	43.6%
WASILLA/PALMER	15,124,200	14.4%
FAIRBANKS/NORTH POLE	10,510,736	10.0%
KENAI/SOLDOTNA/HOMER	7,816,508	7.4%
JUNEAU/KETCHIKAN	6,917,969	6.6%
EAGLE RIVER/CHUGIAK	4,834,949	4.6%
KODIAK ISLAND	3,473,854	3.3%
OTHER GEOGRAPHIC REGION	10,560,486	10.1%
MORTGAGE INSURANCE		
UNINSURED	38,819,560	37.0%
FEDERALLY INSURED - FHA	23,475,098	22.4%
FEDERALLY INSURED - VA	10,395,063	9.9%
PRIMARY MORTGAGE INSURANCE	14,205,159	13.5%
FEDERALLY INSURED - RD	10,444,931	10.0%
FEDERALLY INSURED - HUD 184	7,615,225	7.3%
SELLER SERVICER		
WELLS FARGO	56,336,410	53.7%
ALASKA USA	22,313,831	21.3%
FIRST NATIONAL BANK OF AK	13,724,404	13.1%
OTHER SELLER SERVICER	12,580,391	12.0%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.893%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,703,981	76.1%
PARTICIPATION LOANS	26,574,699	23.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**111,278,680**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,713,583	2.44%
60 DAYS PAST DUE	713,417	0.64%
90 DAYS PAST DUE	278,906	0.25%
120+ DAYS PAST DUE	1,554,957	1.40%
TOTAL DELINQUENT	**5,260,863**	**4.73%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	49,615,539	44.6%
RURAL	14,056,027	12.6%
TAXABLE	22,919,939	20.6%
TAXABLE FIRST-TIME HOMEBUYER	17,315,904	15.6%
MULTI-FAMILY/SPECIAL NEEDS	132,120	0.1%
VETERANS MORTGAGE PROGRAM	2,963,214	2.7%
OTHER LOAN PROGRAM	4,275,936	3.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	87,604,322	78.7%
CONDO	17,612,511	15.8%
MULTI-FAMILY	132,120	0.1%
DUPLEX	4,615,671	4.1%
3-PLEX/4-PLEX	986,008	0.9%
OTHER PROPERTY TYPE	328,048	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	49,397,138	44.4%
WASILLA/PALMER	14,568,398	13.1%
FAIRBANKS/NORTH POLE	11,878,073	10.7%
KENAI/SOLDOTNA/HOMER	5,718,867	5.1%
JUNEAU/KETCHIKAN	8,914,233	8.0%
EAGLE RIVER/CHUGIAK	7,011,455	6.3%
KODIAK ISLAND	3,081,414	2.8%
OTHER GEOGRAPHIC REGION	10,709,102	9.6%
MORTGAGE INSURANCE		
UNINSURED	33,478,582	30.1%
FEDERALLY INSURED - FHA	33,359,509	30.0%
FEDERALLY INSURED - VA	9,855,161	8.9%
PRIMARY MORTGAGE INSURANCE	17,221,726	15.5%
FEDERALLY INSURED - RD	9,399,421	8.4%
FEDERALLY INSURED - HUD 184	7,964,281	7.2%
SELLER SERVICER		
WELLS FARGO	60,819,672	54.7%
ALASKA USA	25,339,355	22.8%
FIRST NATIONAL BANK OF AK	13,176,790	11.8%
OTHER SELLER SERVICER	11,942,863	10.7%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.775%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	101,434,514	86.4%
PARTICIPATION LOANS	15,980,866	13.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**117,415,381**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,287,223	3.65%
60 DAYS PAST DUE	490,956	0.42%
90 DAYS PAST DUE	493,672	0.42%
120+ DAYS PAST DUE	1,889,507	1.61%
TOTAL DELINQUENT	**7,161,359**	**6.10%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	60,641,127	51.6%
RURAL	9,462,154	8.1%
TAXABLE	17,347,018	14.8%
TAXABLE FIRST-TIME HOMEBUYER	26,997,467	23.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,606,105	2.2%
OTHER LOAN PROGRAM	361,510	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	87,875,945	74.8%
CONDO	22,324,303	19.0%
MULTI-FAMILY	0	0.0%
DUPLEX	5,288,852	4.5%
3-PLEX/4-PLEX	845,145	0.7%
OTHER PROPERTY TYPE	1,081,136	0.9%
GEOGRAPHIC REGION		
ANCHORAGE	44,441,447	37.8%
WASILLA/PALMER	19,645,872	16.7%
FAIRBANKS/NORTH POLE	18,283,063	15.6%
KENAI/SOLDOTNA/HOMER	6,070,646	5.2%
JUNEAU/KETCHIKAN	9,021,586	7.7%
EAGLE RIVER/CHUGIAK	4,934,215	4.2%
KODIAK ISLAND	3,449,436	2.9%
OTHER GEOGRAPHIC REGION	11,569,116	9.9%
MORTGAGE INSURANCE		
UNINSURED	34,747,290	29.6%
FEDERALLY INSURED - FHA	34,534,417	29.4%
FEDERALLY INSURED - VA	9,624,559	8.2%
PRIMARY MORTGAGE INSURANCE	11,854,573	10.1%
FEDERALLY INSURED - RD	15,320,434	13.0%
FEDERALLY INSURED - HUD 184	11,334,108	9.7%
SELLER SERVICER		
WELLS FARGO	57,800,026	49.2%
ALASKA USA	30,685,912	26.1%
FIRST NATIONAL BANK OF AK	12,086,033	10.3%
OTHER SELLER SERVICER	16,843,410	14.3%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.529%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	122,823,403	98.4%
PARTICIPATION LOANS	1,970,858	1.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**124,794,261**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,953,733	2.37%
60 DAYS PAST DUE	1,364,628	1.09%
90 DAYS PAST DUE	403,416	0.32%
120+ DAYS PAST DUE	172,877	0.14%
TOTAL DELINQUENT	**4,894,654**	**3.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	88,769,593	71.1%
RURAL	14,441,834	11.6%
TAXABLE	12,431,488	10.0%
TAXABLE FIRST-TIME HOMEBUYER	8,984,122	7.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	167,224	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	98,185,063	78.7%
CONDO	20,129,116	16.1%
MULTI-FAMILY	0	0.0%
DUPLEX	4,801,083	3.8%
3-PLEX/4-PLEX	1,308,819	1.0%
OTHER PROPERTY TYPE	370,179	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	46,925,742	37.6%
WASILLA/PALMER	21,428,237	17.2%
FAIRBANKS/NORTH POLE	17,339,628	13.9%
KENAI/SOLDOTNA/HOMER	7,904,165	6.3%
JUNEAU/KETCHIKAN	9,448,683	7.6%
EAGLE RIVER/CHUGIAK	3,633,362	2.9%
KODIAK ISLAND	3,927,123	3.1%
OTHER GEOGRAPHIC REGION	14,187,320	11.4%
MORTGAGE INSURANCE		
UNINSURED	32,025,292	25.7%
FEDERALLY INSURED - FHA	43,221,030	34.6%
FEDERALLY INSURED - VA	6,454,718	5.2%
PRIMARY MORTGAGE INSURANCE	8,600,141	6.9%
FEDERALLY INSURED - RD	20,655,748	16.6%
FEDERALLY INSURED - HUD 184	13,837,332	11.1%
SELLER SERVICER		
WELLS FARGO	67,459,678	54.1%
ALASKA USA	34,500,988	27.6%
FIRST NATIONAL BANK OF AK	8,105,326	6.5%
OTHER SELLER SERVICER	14,728,270	11.8%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.020%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	206,499,372	93.9%
PARTICIPATION LOANS	13,477,794	6.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**219,977,165**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,626,163	2.10%
60 DAYS PAST DUE	1,473,548	0.67%
90 DAYS PAST DUE	165,172	0.08%
120+ DAYS PAST DUE	2,536,553	1.15%
TOTAL DELINQUENT	**8,801,436**	**4.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	148,236,976	67.4%
RURAL	36,743,115	16.7%
TAXABLE	18,561,349	8.4%
TAXABLE FIRST-TIME HOMEBUYER	15,152,391	6.9%
MULTI-FAMILY/SPECIAL NEEDS	479,711	0.2%
VETERANS MORTGAGE PROGRAM	291,049	0.1%
OTHER LOAN PROGRAM	512,575	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	177,571,807	80.7%
CONDO	32,079,185	14.6%
MULTI-FAMILY	0	0.0%
DUPLEX	8,876,072	4.0%
3-PLEX/4-PLEX	594,027	0.3%
OTHER PROPERTY TYPE	856,075	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	83,511,646	38.0%
WASILLA/PALMER	36,283,738	16.5%
FAIRBANKS/NORTH POLE	19,245,325	8.7%
KENAI/SOLDOTNA/HOMER	19,533,493	8.9%
JUNEAU/KETCHIKAN	17,404,637	7.9%
EAGLE RIVER/CHUGIAK	6,443,492	2.9%
KODIAK ISLAND	11,861,887	5.4%
OTHER GEOGRAPHIC REGION	25,692,948	11.7%
MORTGAGE INSURANCE		
UNINSURED	79,732,289	36.2%
FEDERALLY INSURED - FHA	49,408,731	22.5%
FEDERALLY INSURED - VA	14,708,381	6.7%
PRIMARY MORTGAGE INSURANCE	23,319,843	10.6%
FEDERALLY INSURED - RD	32,499,434	14.8%
FEDERALLY INSURED - HUD 184	20,308,488	9.2%
SELLER SERVICER		
WELLS FARGO	111,290,569	50.6%
ALASKA USA	59,907,859	27.2%
FIRST NATIONAL BANK OF AK	21,841,581	9.9%
OTHER SELLER SERVICER	26,937,156	12.2%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.657%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	91,714,435	99.5%
PARTICIPATION LOANS	438,116	0.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**92,152,551**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,377,503	3.67%
60 DAYS PAST DUE	1,673,512	1.82%
90 DAYS PAST DUE	690,189	0.75%
120+ DAYS PAST DUE	2,342,401	2.54%
TOTAL DELINQUENT	**8,083,606**	**8.77%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	913,233	1.0%
RURAL	6,841,796	7.4%
TAXABLE	9,505,455	10.3%
TAXABLE FIRST-TIME HOMEBUYER	7,216,711	7.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	67,675,356	73.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	82,658,810	89.7%
CONDO	5,287,486	5.7%
MULTI-FAMILY	0	0.0%
DUPLEX	2,606,577	2.8%
3-PLEX/4-PLEX	1,535,070	1.7%
OTHER PROPERTY TYPE	64,608	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	17,489,336	19.0%
WASILLA/PALMER	17,324,032	18.8%
FAIRBANKS/NORTH POLE	30,722,824	33.3%
KENAI/SOLDOTNA/HOMER	2,532,503	2.7%
JUNEAU/KETCHIKAN	3,360,869	3.6%
EAGLE RIVER/CHUGIAK	12,117,907	13.1%
KODIAK ISLAND	2,501,174	2.7%
OTHER GEOGRAPHIC REGION	6,103,907	6.6%
MORTGAGE INSURANCE		
UNINSURED	16,722,227	18.1%
FEDERALLY INSURED - FHA	5,295,696	5.7%
FEDERALLY INSURED - VA	60,391,122	65.5%
PRIMARY MORTGAGE INSURANCE	5,268,620	5.7%
FEDERALLY INSURED - RD	1,816,804	2.0%
FEDERALLY INSURED - HUD 184	2,658,083	2.9%
SELLER SERVICER		
WELLS FARGO	43,743,066	47.5%
ALASKA USA	26,581,677	28.8%
FIRST NATIONAL BANK OF AK	7,879,320	8.6%
OTHER SELLER SERVICER	13,948,488	15.1%

208 **VETERANS COLLATERALIZED BONDS 2007/2008 FIRST**

Weighted Average Interest Rate	5.937%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	25,779,202	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**25,779,202**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,032,196	4.00%
60 DAYS PAST DUE	94,980	0.37%
90 DAYS PAST DUE	451,305	1.75%
120+ DAYS PAST DUE	824,316	3.20%
TOTAL DELINQUENT	**2,402,796**	**9.32%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,101,210	4.3%
RURAL	1,180,929	4.6%
TAXABLE	2,285,082	8.9%
TAXABLE FIRST-TIME HOMEBUYER	3,031,920	11.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	18,180,061	70.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	22,739,774	88.2%
CONDO	2,283,090	8.9%
MULTI-FAMILY	0	0.0%
DUPLEX	515,932	2.0%
3-PLEX/4-PLEX	187,204	0.7%
OTHER PROPERTY TYPE	53,203	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	5,473,017	21.2%
WASILLA/PALMER	4,797,405	18.6%
FAIRBANKS/NORTH POLE	6,841,407	26.5%
KENAI/SOLDOTNA/HOMER	684,830	2.7%
JUNEAU/KETCHIKAN	1,089,514	4.2%
EAGLE RIVER/CHUGIAK	3,376,518	13.1%
KODIAK ISLAND	903,486	3.5%
OTHER GEOGRAPHIC REGION	2,613,024	10.1%
MORTGAGE INSURANCE		
UNINSURED	4,477,743	17.4%
FEDERALLY INSURED - FHA	2,053,399	8.0%
FEDERALLY INSURED - VA	16,258,393	63.1%
PRIMARY MORTGAGE INSURANCE	1,405,635	5.5%
FEDERALLY INSURED - RD	186,396	0.7%
FEDERALLY INSURED - HUD 184	1,397,635	5.4%
SELLER SERVICER		
WELLS FARGO	11,548,942	44.8%
ALASKA USA	7,150,587	27.7%
FIRST NATIONAL BANK OF AK	3,223,498	12.5%
OTHER SELLER SERVICER	3,856,175	15.0%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.404%
Weighted Average Remaining Term	203
Weighted Average Loan To Value	103

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	26,170,928	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**26,170,928**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	26,170,928	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,935,485	7.4%
CONDO	184,786	0.7%
MULTI-FAMILY	23,295,549	89.0%
DUPLEX	755,109	2.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	18,763,056	71.7%
WASILLA/PALMER	208,933	0.8%
FAIRBANKS/NORTH POLE	1,248,718	4.8%
KENAI/SOLDOTNA/HOMER	1,198,399	4.6%
JUNEAU/KETCHIKAN	2,465,989	9.4%
EAGLE RIVER/CHUGIAK	2,072,775	7.9%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	213,058	0.8%
MORTGAGE INSURANCE		
UNINSURED	26,170,928	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	20,898,320	79.9%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	3,465,095	13.2%
OTHER SELLER SERVICER	1,807,514	6.9%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.117%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	185,260,168	97.5%
PARTICIPATION LOANS	4,688,827	2.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**189,948,995**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,700,520	2.47%
60 DAYS PAST DUE	982,667	0.52%
90 DAYS PAST DUE	204,870	0.11%
120+ DAYS PAST DUE	317,394	0.17%
TOTAL DELINQUENT	**6,205,452**	**3.27%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,159,515	2.2%
RURAL	64,469,119	33.9%
TAXABLE	69,313,114	36.5%
TAXABLE FIRST-TIME HOMEBUYER	44,358,000	23.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,070,463	1.6%
OTHER LOAN PROGRAM	4,578,784	2.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	160,512,401	84.5%
CONDO	12,823,735	6.8%
MULTI-FAMILY	0	0.0%
DUPLEX	14,383,415	7.6%
3-PLEX/4-PLEX	2,142,900	1.1%
OTHER PROPERTY TYPE	86,544	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	50,591,718	26.6%
WASILLA/PALMER	16,194,275	8.5%
FAIRBANKS/NORTH POLE	18,742,424	9.9%
KENAI/SOLDOTNA/HOMER	21,704,487	11.4%
JUNEAU/KETCHIKAN	23,085,430	12.2%
EAGLE RIVER/CHUGIAK	11,215,122	5.9%
KODIAK ISLAND	9,098,994	4.8%
OTHER GEOGRAPHIC REGION	39,316,546	20.7%
MORTGAGE INSURANCE		
UNINSURED	102,467,504	53.9%
FEDERALLY INSURED - FHA	22,789,702	12.0%
FEDERALLY INSURED - VA	10,310,685	5.4%
PRIMARY MORTGAGE INSURANCE	31,541,670	16.6%
FEDERALLY INSURED - RD	7,058,027	3.7%
FEDERALLY INSURED - HUD 184	15,781,406	8.3%
SELLER SERVICER		
WELLS FARGO	81,679,583	43.0%
ALASKA USA	35,127,348	18.5%
FIRST NATIONAL BANK OF AK	28,799,248	15.2%
OTHER SELLER SERVICER	44,342,816	23.3%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	5.788%
Weighted Average Remaining Term	246
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	90,472,071	95.8%
PARTICIPATION LOANS	3,966,233	4.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**94,438,304**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,819,018	1.93%
60 DAYS PAST DUE	909,482	0.96%
90 DAYS PAST DUE	406,786	0.43%
120+ DAYS PAST DUE	1,758,775	1.86%
TOTAL DELINQUENT	**4,894,060**	**5.18%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,637,967	12.3%
RURAL	26,624,963	28.2%
TAXABLE	24,425,501	25.9%
TAXABLE FIRST-TIME HOMEBUYER	24,570,595	26.0%
MULTI-FAMILY/SPECIAL NEEDS	4,989,635	5.3%
VETERANS MORTGAGE PROGRAM	2,069,958	2.2%
OTHER LOAN PROGRAM	119,684	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	72,897,538	77.2%
CONDO	8,289,093	8.8%
MULTI-FAMILY	4,839,119	5.1%
DUPLEX	7,116,930	7.5%
3-PLEX/4-PLEX	934,240	1.0%
OTHER PROPERTY TYPE	361,383	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	31,690,928	33.6%
WASILLA/PALMER	9,420,227	10.0%
FAIRBANKS/NORTH POLE	9,375,727	9.9%
KENAI/SOLDOTNA/HOMER	11,231,059	11.9%
JUNEAU/KETCHIKAN	8,263,169	8.7%
EAGLE RIVER/CHUGIAK	3,797,293	4.0%
KODIAK ISLAND	4,668,926	4.9%
OTHER GEOGRAPHIC REGION	15,990,975	16.9%
MORTGAGE INSURANCE		
UNINSURED	44,685,280	47.3%
FEDERALLY INSURED - FHA	21,674,813	23.0%
FEDERALLY INSURED - VA	10,789,684	11.4%
PRIMARY MORTGAGE INSURANCE	8,085,543	8.6%
FEDERALLY INSURED - RD	4,687,401	5.0%
FEDERALLY INSURED - HUD 184	4,515,583	4.8%
SELLER SERVICER		
WELLS FARGO	45,048,050	47.7%
ALASKA USA	19,839,130	21.0%
FIRST NATIONAL BANK OF AK	19,855,956	21.0%
OTHER SELLER SERVICER	9,695,168	10.3%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.220%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	46,830,784	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**46,830,784**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,646,679	3.52%
60 DAYS PAST DUE	372,000	0.79%
90 DAYS PAST DUE	31,156	0.07%
120+ DAYS PAST DUE	270,254	0.58%
TOTAL DELINQUENT	**2,320,089**	**4.95%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,871,151	25.3%
RURAL	20,773,668	44.4%
TAXABLE	4,810,073	10.3%
TAXABLE FIRST-TIME HOMEBUYER	2,206,632	4.7%
MULTI-FAMILY/SPECIAL NEEDS	5,219,269	11.1%
VETERANS MORTGAGE PROGRAM	1,949,990	4.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	36,262,035	77.4%
CONDO	2,627,240	5.6%
MULTI-FAMILY	5,219,269	11.1%
DUPLEX	1,998,106	4.3%
3-PLEX/4-PLEX	293,785	0.6%
OTHER PROPERTY TYPE	430,349	0.9%
GEOGRAPHIC REGION		
ANCHORAGE	12,418,446	26.5%
WASILLA/PALMER	6,198,762	13.2%
FAIRBANKS/NORTH POLE	2,925,483	6.2%
KENAI/SOLDOTNA/HOMER	6,949,636	14.8%
JUNEAU/KETCHIKAN	2,140,881	4.6%
EAGLE RIVER/CHUGIAK	357,175	0.8%
KODIAK ISLAND	3,257,157	7.0%
OTHER GEOGRAPHIC REGION	12,583,242	26.9%
MORTGAGE INSURANCE		
UNINSURED	28,739,172	61.4%
FEDERALLY INSURED - FHA	8,593,986	18.4%
FEDERALLY INSURED - VA	3,940,111	8.4%
PRIMARY MORTGAGE INSURANCE	1,438,680	3.1%
FEDERALLY INSURED - RD	3,322,918	7.1%
FEDERALLY INSURED - HUD 184	795,916	1.7%
SELLER SERVICER		
WELLS FARGO	19,614,248	41.9%
ALASKA USA	11,386,800	24.3%
FIRST NATIONAL BANK OF AK	9,767,370	20.9%
OTHER SELLER SERVICER	6,062,366	12.9%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	4.900%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	88,849,869	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**88,849,869**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,234,356	1.39%
60 DAYS PAST DUE	1,387,209	1.56%
90 DAYS PAST DUE	722,599	0.81%
120+ DAYS PAST DUE	553,799	0.62%
TOTAL DELINQUENT	**3,897,963**	**4.39%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,405,727	10.6%
RURAL	38,223,100	43.0%
TAXABLE	14,716,047	16.6%
TAXABLE FIRST-TIME HOMEBUYER	9,408,132	10.6%
MULTI-FAMILY/SPECIAL NEEDS	1,869,114	2.1%
VETERANS MORTGAGE PROGRAM	13,818,671	15.6%
OTHER LOAN PROGRAM	1,409,079	1.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	74,036,000	83.3%
CONDO	4,611,283	5.2%
MULTI-FAMILY	1,681,306	1.9%
DUPLEX	4,742,718	5.3%
3-PLEX/4-PLEX	1,654,992	1.9%
OTHER PROPERTY TYPE	2,123,570	2.4%
GEOGRAPHIC REGION		
ANCHORAGE	20,900,562	23.5%
WASILLA/PALMER	7,539,521	8.5%
FAIRBANKS/NORTH POLE	7,598,608	8.6%
KENAI/SOLDOTNA/HOMER	12,274,245	13.8%
JUNEAU/KETCHIKAN	7,832,866	8.8%
EAGLE RIVER/CHUGIAK	4,561,708	5.1%
KODIAK ISLAND	5,111,441	5.8%
OTHER GEOGRAPHIC REGION	23,030,918	25.9%
MORTGAGE INSURANCE		
UNINSURED	52,446,547	59.0%
FEDERALLY INSURED - FHA	9,993,174	11.2%
FEDERALLY INSURED - VA	11,574,614	13.0%
PRIMARY MORTGAGE INSURANCE	7,887,653	8.9%
FEDERALLY INSURED - RD	4,208,521	4.7%
FEDERALLY INSURED - HUD 184	2,739,360	3.1%
SELLER SERVICER		
WELLS FARGO	38,975,860	43.9%
ALASKA USA	18,207,233	20.5%
FIRST NATIONAL BANK OF AK	18,529,217	20.9%
OTHER SELLER SERVICER	13,137,560	14.8%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	4.717%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	40,913,200	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**40,913,200**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,009,945	2.47%
60 DAYS PAST DUE	410,028	1.00%
90 DAYS PAST DUE	114,090	0.28%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,534,063**	**3.75%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	321,048	0.8%
RURAL	26,075,038	63.7%
TAXABLE	5,091,824	12.4%
TAXABLE FIRST-TIME HOMEBUYER	3,099,863	7.6%
MULTI-FAMILY/SPECIAL NEEDS	3,246,433	7.9%
VETERANS MORTGAGE PROGRAM	3,078,995	7.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	33,408,937	81.7%
CONDO	1,305,783	3.2%
MULTI-FAMILY	2,617,754	6.4%
DUPLEX	3,218,759	7.9%
3-PLEX/4-PLEX	184,228	0.5%
OTHER PROPERTY TYPE	177,739	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	6,536,633	16.0%
WASILLA/PALMER	1,658,533	4.1%
FAIRBANKS/NORTH POLE	2,531,531	6.2%
KENAI/SOLDOTNA/HOMER	6,402,717	15.6%
JUNEAU/KETCHIKAN	4,814,633	11.8%
EAGLE RIVER/CHUGIAK	1,710,334	4.2%
KODIAK ISLAND	3,347,933	8.2%
OTHER GEOGRAPHIC REGION	13,910,886	34.0%
MORTGAGE INSURANCE		
UNINSURED	27,320,537	66.8%
FEDERALLY INSURED - FHA	3,242,092	7.9%
FEDERALLY INSURED - VA	3,094,732	7.6%
PRIMARY MORTGAGE INSURANCE	3,137,277	7.7%
FEDERALLY INSURED - RD	1,843,175	4.5%
FEDERALLY INSURED - HUD 184	2,275,388	5.6%
SELLER SERVICER		
WELLS FARGO	17,952,515	43.9%
ALASKA USA	5,733,021	14.0%
FIRST NATIONAL BANK OF AK	10,311,484	25.2%
OTHER SELLER SERVICER	6,916,181	16.9%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.395%
Weighted Average Remaining Term	226
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	69,732,844	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**69,732,844**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,857,553	4.10%
60 DAYS PAST DUE	989,614	1.42%
90 DAYS PAST DUE	292,150	0.42%
120+ DAYS PAST DUE	216,825	0.31%
TOTAL DELINQUENT	**4,356,143**	**6.25%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	42,442,038	60.9%
RURAL	6,285,824	9.0%
TAXABLE	7,127,450	10.2%
TAXABLE FIRST-TIME HOMEBUYER	2,125,040	3.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	11,752,491	16.9%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	54,068,007	77.5%
CONDO	12,869,248	18.5%
MULTI-FAMILY	0	0.0%
DUPLEX	2,239,337	3.2%
3-PLEX/4-PLEX	468,291	0.7%
OTHER PROPERTY TYPE	87,961	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	34,299,403	49.2%
WASILLA/PALMER	11,738,501	16.8%
FAIRBANKS/NORTH POLE	7,021,589	10.1%
KENAI/SOLDOTNA/HOMER	3,042,010	4.4%
JUNEAU/KETCHIKAN	3,817,606	5.5%
EAGLE RIVER/CHUGIAK	2,342,061	3.4%
KODIAK ISLAND	1,771,731	2.5%
OTHER GEOGRAPHIC REGION	5,699,942	8.2%
MORTGAGE INSURANCE		
UNINSURED	22,099,228	31.7%
FEDERALLY INSURED - FHA	24,018,181	34.4%
FEDERALLY INSURED - VA	12,798,698	18.4%
PRIMARY MORTGAGE INSURANCE	4,370,766	6.3%
FEDERALLY INSURED - RD	5,469,388	7.8%
FEDERALLY INSURED - HUD 184	976,583	1.4%
SELLER SERVICER		
WELLS FARGO	40,974,310	58.8%
ALASKA USA	12,352,259	17.7%
FIRST NATIONAL BANK OF AK	8,928,456	12.8%
OTHER SELLER SERVICER	7,477,819	10.7%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.609%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	133,874,769	99.7%
PARTICIPATION LOANS	430,822	0.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**134,305,591**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,494,301	3.35%
60 DAYS PAST DUE	380,621	0.28%
90 DAYS PAST DUE	204,157	0.15%
120+ DAYS PAST DUE	30,081	0.02%
TOTAL DELINQUENT	**5,109,160**	**3.80%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,357,169	1.8%
RURAL	16,677,569	12.4%
TAXABLE	19,206,508	14.3%
TAXABLE FIRST-TIME HOMEBUYER	15,262,384	11.4%
MULTI-FAMILY/SPECIAL NEEDS	73,087,252	54.4%
VETERANS MORTGAGE PROGRAM	5,342,235	4.0%
OTHER LOAN PROGRAM	2,372,474	1.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	59,759,389	44.5%
CONDO	3,343,827	2.5%
MULTI-FAMILY	64,045,977	47.7%
DUPLEX	5,014,703	3.7%
3-PLEX/4-PLEX	2,025,975	1.5%
OTHER PROPERTY TYPE	115,720	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	58,622,216	43.6%
WASILLA/PALMER	16,047,800	11.9%
FAIRBANKS/NORTH POLE	13,151,349	9.8%
KENAI/SOLDOTNA/HOMER	7,158,475	5.3%
JUNEAU/KETCHIKAN	11,710,390	8.7%
EAGLE RIVER/CHUGIAK	2,283,058	1.7%
KODIAK ISLAND	4,616,526	3.4%
OTHER GEOGRAPHIC REGION	20,715,777	15.4%
MORTGAGE INSURANCE		
UNINSURED	102,494,336	76.3%
FEDERALLY INSURED - FHA	5,573,149	4.1%
FEDERALLY INSURED - VA	6,526,743	4.9%
PRIMARY MORTGAGE INSURANCE	12,934,476	9.6%
FEDERALLY INSURED - RD	875,771	0.7%
FEDERALLY INSURED - HUD 184	5,901,115	4.4%
SELLER SERVICER		
WELLS FARGO	57,708,041	43.0%
ALASKA USA	12,601,303	9.4%
FIRST NATIONAL BANK OF AK	34,548,866	25.7%
OTHER SELLER SERVICER	29,447,380	21.9%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	5.941%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	131,447,780	91.5%
PARTICIPATION LOANS	12,168,988	8.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**143,616,768**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,688,778	2.57%
60 DAYS PAST DUE	776,412	0.54%
90 DAYS PAST DUE	260,789	0.18%
120+ DAYS PAST DUE	1,124,000	0.78%
TOTAL DELINQUENT	**5,849,978**	**4.07%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,903,137	3.4%
RURAL	9,815,485	6.8%
TAXABLE	12,494,926	8.7%
TAXABLE FIRST-TIME HOMEBUYER	19,120,477	13.3%
MULTI-FAMILY/SPECIAL NEEDS	96,136,738	66.9%
VETERANS MORTGAGE PROGRAM	1,146,005	0.8%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	53,791,532	37.5%
CONDO	3,326,014	2.3%
MULTI-FAMILY	80,422,932	56.0%
DUPLEX	2,680,053	1.9%
3-PLEX/4-PLEX	2,487,108	1.7%
OTHER PROPERTY TYPE	909,129	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	83,032,848	57.8%
WASILLA/PALMER	13,779,475	9.6%
FAIRBANKS/NORTH POLE	17,200,345	12.0%
KENAI/SOLDOTNA/HOMER	5,885,400	4.1%
JUNEAU/KETCHIKAN	3,563,178	2.5%
EAGLE RIVER/CHUGIAK	9,514,420	6.6%
KODIAK ISLAND	2,412,875	1.7%
OTHER GEOGRAPHIC REGION	8,228,229	5.7%
MORTGAGE INSURANCE		
UNINSURED	115,681,515	80.5%
FEDERALLY INSURED - FHA	11,444,762	8.0%
FEDERALLY INSURED - VA	8,007,154	5.6%
PRIMARY MORTGAGE INSURANCE	3,836,516	2.7%
FEDERALLY INSURED - RD	2,507,808	1.7%
FEDERALLY INSURED - HUD 184	2,139,012	1.5%
SELLER SERVICER		
WELLS FARGO	43,846,698	30.5%
ALASKA USA	16,097,839	11.2%
FIRST NATIONAL BANK OF AK	57,256,838	39.9%
OTHER SELLER SERVICER	26,415,393	18.4%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.078%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	138,189,872	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**138,189,872**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,766,585	2.73%
60 DAYS PAST DUE	413,746	0.30%
90 DAYS PAST DUE	239,366	0.17%
120+ DAYS PAST DUE	3,078,450	2.23%
TOTAL DELINQUENT	**7,498,147**	**5.43%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,189,254	3.0%
RURAL	55,718,651	40.3%
TAXABLE	34,466,607	24.9%
TAXABLE FIRST-TIME HOMEBUYER	14,367,738	10.4%
MULTI-FAMILY/SPECIAL NEEDS	27,238,663	19.7%
VETERANS MORTGAGE PROGRAM	1,238,636	0.9%
OTHER LOAN PROGRAM	970,324	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	99,387,348	71.9%
CONDO	4,007,347	2.9%
MULTI-FAMILY	26,272,379	19.0%
DUPLEX	7,223,145	5.2%
3-PLEX/4-PLEX	810,214	0.6%
OTHER PROPERTY TYPE	489,440	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	42,302,949	30.6%
WASILLA/PALMER	9,699,819	7.0%
FAIRBANKS/NORTH POLE	8,585,807	6.2%
KENAI/SOLDOTNA/HOMER	13,584,357	9.8%
JUNEAU/KETCHIKAN	12,107,439	8.8%
EAGLE RIVER/CHUGIAK	3,802,226	2.8%
KODIAK ISLAND	10,066,006	7.3%
OTHER GEOGRAPHIC REGION	38,041,269	27.5%
MORTGAGE INSURANCE		
UNINSURED	88,507,056	64.0%
FEDERALLY INSURED - FHA	9,155,907	6.6%
FEDERALLY INSURED - VA	7,177,443	5.2%
PRIMARY MORTGAGE INSURANCE	18,101,208	13.1%
FEDERALLY INSURED - RD	6,442,298	4.7%
FEDERALLY INSURED - HUD 184	8,805,961	6.4%
SELLER SERVICER		
WELLS FARGO	71,797,921	52.0%
ALASKA USA	20,312,746	14.7%
FIRST NATIONAL BANK OF AK	24,370,062	17.6%
OTHER SELLER SERVICER	21,709,143	15.7%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.138%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	96,937,683	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**96,937,683**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,645,500	2.73%
60 DAYS PAST DUE	400,063	0.41%
90 DAYS PAST DUE	223,858	0.23%
120+ DAYS PAST DUE	640,287	0.66%
TOTAL DELINQUENT	**3,909,708**	**4.03%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,673,257	7.9%
RURAL	33,437,126	34.5%
TAXABLE	18,322,763	18.9%
TAXABLE FIRST-TIME HOMEBUYER	13,302,143	13.7%
MULTI-FAMILY/SPECIAL NEEDS	5,657,922	5.8%
VETERANS MORTGAGE PROGRAM	15,841,797	16.3%
OTHER LOAN PROGRAM	2,702,674	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	82,101,944	84.7%
CONDO	5,059,735	5.2%
MULTI-FAMILY	3,685,424	3.8%
DUPLEX	4,182,059	4.3%
3-PLEX/4-PLEX	1,333,773	1.4%
OTHER PROPERTY TYPE	574,748	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	26,710,739	27.6%
WASILLA/PALMER	9,787,020	10.1%
FAIRBANKS/NORTH POLE	9,538,034	9.8%
KENAI/SOLDOTNA/HOMER	8,971,767	9.3%
JUNEAU/KETCHIKAN	6,859,131	7.1%
EAGLE RIVER/CHUGIAK	6,324,844	6.5%
KODIAK ISLAND	6,343,225	6.5%
OTHER GEOGRAPHIC REGION	22,402,923	23.1%
MORTGAGE INSURANCE		
UNINSURED	49,382,800	50.9%
FEDERALLY INSURED - FHA	13,112,604	13.5%
FEDERALLY INSURED - VA	17,882,199	18.4%
PRIMARY MORTGAGE INSURANCE	7,837,905	8.1%
FEDERALLY INSURED - RD	3,151,381	3.3%
FEDERALLY INSURED - HUD 184	5,570,794	5.7%
SELLER SERVICER		
WELLS FARGO	44,283,070	45.7%
ALASKA USA	19,110,443	19.7%
FIRST NATIONAL BANK OF AK	16,075,388	16.6%
OTHER SELLER SERVICER	17,468,781	18.0%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
CFTHB	26,876,128	0	0	26,876,128	32.9%	3.883%	358	92	0	0.00%
CFTVT	284,901	0	0	284,901	0.3%	4.250%	358	102	0	0.00%
CMFTX	1,500,000	0	0	1,500,000	1.8%	6.125%	360	100	0	0.00%
CNCL	590,997	0	0	590,997	0.7%	4.385%	359	77	0	0.00%
CNCL2	1,344,575	0	0	1,344,575	1.6%	3.952%	277	91	0	0.00%
COR	4,767,885	0	0	4,767,885	5.8%	3.993%	336	88	151,279	3.17%
COR15	1,299,046	0	0	1,299,046	1.6%	3.734%	177	78	0	0.00%
COR30	312,110	0	0	312,110	0.4%	3.798%	357	77	0	0.00%
CREOS	0	0	5,276,668	5,276,668	6.4%	0.000%	0	0	0	0.00%
CSPND	785,000	0	0	785,000	1.0%	6.871%	360	100	0	0.00%
CTAX	16,215,659	0	0	16,215,659	19.8%	4.327%	352	86	0	0.00%
CVETS	2,449,423	0	0	2,449,423	3.0%	4.078%	359	95	0	0.00%
ETAX	12,070,099	0	0	12,070,099	14.8%	4.234%	342	91	0	0.00%
SRETX	235,026	0	0	235,026	0.3%	3.456%	180	64	0	0.00%
SRHRF	6,590,360	552,357	0	7,142,717	8.7%	6.203%	233	52	0	0.00%
SRQ30	565,488	0	0	565,488	0.7%	4.206%	359	80	0	0.00%
SRV15	94,299	0	0	94,299	0.1%	3.625%	179	55	0	0.00%
	75,980,996	**552,357**	**5,276,668**	**81,810,021**	**100.0%**	**4.341%**	**336**	**86**	**151,279**	**0.20%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	84,302,857	3,389,954	0	87,692,811	63.8%	5.660%	287	81	5,957,130	6.79%
E021B	38,561,966	0	0	38,561,966	28.1%	6.429%	304	81	1,574,858	4.08%
E021C	11,148,792	0	0	11,148,792	8.1%	5.644%	294	81	391,038	3.51%
	134,013,615	**3,389,954**	**0**	**137,403,569**	**100.0%**	**5.874%**	**292**	**81**	**7,923,026**	**5.77%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	26,555,843	860,265	0	27,416,108	100.0%	5.384%	264	78	3,746,038	13.66%
	26,555,843	**860,265**	**0**	**27,416,108**	**100.0%**	**5.384%**	**264**	**78**	**3,746,038**	**13.66%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	47,223,138	1,415,157	0	48,638,295	66.8%	4.627%	287	80	1,897,711	3.90%
E076B	17,370,114	2,796,968	0	20,167,082	27.7%	4.951%	269	79	1,613,013	8.00%
E07AL	3,988,701	0	0	3,988,701	5.5%	5.745%	296	77	66,240	1.66%
	68,581,952	**4,212,125**	**0**	**72,794,077**	**100.0%**	**4.778%**	**283**	**79**	**3,576,964**	**4.91%**
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	48,584,308	857,618	0	49,441,926	70.5%	4.886%	291	81	1,432,872	2.90%
E076C	14,143,672	1,673,890	0	15,817,562	22.6%	5.145%	276	84	2,925,999	18.50%
E07BL	4,825,809	0	0	4,825,809	6.9%	6.028%	297	82	151,253	3.13%
	67,553,789	**2,531,508**	**0**	**70,085,297**	**100.0%**	**5.023%**	**288**	**82**	**4,510,125**	**6.44%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	59,872,986	1,353,524	0	61,226,510	65.1%	4.751%	295	80	3,342,843	5.46%
E077C	26,777,015	1,047,092	0	27,824,107	29.6%	5.139%	280	81	3,832,872	13.78%
E07DL	4,965,725	0	0	4,965,725	5.3%	6.485%	297	83	227,211	4.58%
	91,615,727	**2,400,616**	**0**	**94,016,343**	**100.0%**	**4.957%**	**291**	**80**	**7,402,926**	**7.87%**
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	51,731,110	28,169,143	0	79,900,252	76.1%	3.382%	306	81	2,609,419	3.27%
E098A	17,537,874	1,451,985	0	18,989,859	18.1%	5.210%	287	82	2,853,434	15.03%
E09AL	6,064,924	0	0	6,064,924	5.8%	6.047%	314	86	1,194,207	19.69%
	75,333,907	**29,621,128**	**0**	**104,955,035**	**100.0%**	**3.867%**	**303**	**82**	**6,657,060**	**6.34%**
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	54,085,293	25,383,005	0	79,468,299	71.4%	3.284%	297	81	2,223,132	2.80%
E098B	24,416,490	1,191,694	0	25,608,184	23.0%	5.342%	298	86	3,037,731	11.86%
E09BL	6,202,198	0	0	6,202,198	5.6%	5.712%	314	87	0	0.00%
	84,703,981	**26,574,699**	**0**	**111,278,680**	**100.0%**	**3.893%**	**298**	**82**	**5,260,863**	**4.73%**
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	44,792,450	15,980,866	0	60,773,316	51.8%	4.112%	296	83	4,434,174	7.30%
E099C	49,707,270	0	0	49,707,270	42.3%	5.515%	312	85	2,543,083	5.12%
E09DL	6,934,795	0	0	6,934,795	5.9%	5.286%	314	82	184,102	2.65%
	101,434,514	**15,980,866**	**0**	**117,415,381**	**100.0%**	**4.775%**	**304**	**84**	**7,161,359**	**6.10%**
121 MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E0911	53,308,040	0	0	53,308,040	42.7%	4.247%	327	90	2,523,639	4.73%
E10A1	34,512,252	0	0	34,512,252	27.7%	4.353%	319	89	636,762	1.85%
E10AL	6,809,138	0	0	6,809,138	5.5%	6.072%	324	85	192,734	2.83%
E10B1	28,193,973	1,970,858	0	30,164,830	24.2%	4.880%	315	80	1,541,520	5.11%
	122,823,403	**1,970,858**	**0**	**124,794,261**	**100.0%**	**4.529%**	**322**	**87**	**4,894,654**	**3.92%**
122 MORTGAGE REVENUE BONDS 2011 SERIES A & B										
E0912	116,682,603	3,983,789	0	120,666,392	54.9%	3.475%	334	89	4,606,282	3.82%
E11A1	10,269,094	0	0	10,269,094	4.7%	4.827%	215	64	1,293,476	12.60%
E11A2	14,275,304	0	0	14,275,304	6.5%	6.603%	234	75	823,674	5.77%
E11AL	18,439,117	3,008,753	0	21,447,870	9.8%	4.167%	304	77	365,626	1.70%
E11B1	46,833,254	6,485,251	0	53,318,506	24.2%	4.349%	290	78	1,712,378	3.21%
	206,499,372	**13,477,794**	**0**	**219,977,165**	**100.0%**	**4.020%**	**308**	**83**	**8,801,436**	**4.00%**
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	65,807,361	438,116	0	66,245,477	71.9%	5.090%	310	91	6,024,139	9.09%
C061C	25,907,074	0	0	25,907,074	28.1%	7.109%	306	82	2,059,467	7.95%
	91,714,435	**438,116**	**0**	**92,152,551**	**100.0%**	**5.657%**	**309**	**88**	**8,083,606**	**8.77%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	17,861,620	0	0	17,861,620	69.3%	5.284%	311	91	1,628,435	9.12%
C071C	7,917,582	0	0	7,917,582	30.7%	7.410%	310	84	774,361	9.78%
	25,779,202	**0**	**0**	**25,779,202**	**100.0%**	**5.937%**	**310**	**89**	**2,402,796**	**9.32%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04A	26,170,928	0	0	26,170,928	100.0%	6.404%	203	103	0	0.00%
	26,170,928	**0**	**0**	**26,170,928**	**100.0%**	**6.404%**	**203**	**103**	**0**	**0.00%**
405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B										
GM12A	135,503,032	4,688,827	0	140,191,859	73.8%	4.288%	305	80	5,892,804	4.20%
GM12B	49,757,136	0	0	49,757,136	26.2%	3.635%	297	76	312,648	0.63%
	185,260,168	**4,688,827**	**0**	**189,948,995**	**100.0%**	**4.117%**	**303**	**79**	**6,205,452**	**3.27%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP011	3,234,790	853,575	0	4,088,366	4.3%	4.659%	209	64	272,091	6.66%
GP012	3,049,002	892,342	0	3,941,344	4.2%	4.966%	200	63	18,987	0.48%
GP013	3,485,459	957,708	0	4,443,167	4.7%	4.848%	204	62	80,649	1.82%
GP01C	48,900,909	0	0	48,900,909	51.8%	7.041%	224	68	3,372,511	6.90%
GP10B	2,005,880	175,851	0	2,181,731	2.3%	5.760%	268	79	457,546	20.97%
GP11B	3,308,030	307,645	0	3,615,675	3.8%	5.793%	251	76	192,009	5.31%
GPGM1	26,488,000	779,112	0	27,267,112	28.9%	3.984%	301	80	500,267	1.83%
	90,472,071	**3,966,233**	**0**	**94,438,304**	**100.0%**	**5.788%**	**246**	**71**	**4,894,060**	**5.18%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	46,830,784	0	0	46,830,784	100.0%	5.220%	251	70	2,320,089	4.95%
	46,830,784	**0**	**0**	**46,830,784**	**100.0%**	**5.220%**	**251**	**70**	**2,320,089**	**4.95%**
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	88,849,869	0	0	88,849,869	100.0%	4.900%	259	71	3,897,963	4.39%
	88,849,869	**0**	**0**	**88,849,869**	**100.0%**	**4.900%**	**259**	**71**	**3,897,963**	**4.39%**
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	40,913,200	0	0	40,913,200	100.0%	4.717%	267	72	1,534,063	3.75%
	40,913,200	**0**	**0**	**40,913,200**	**100.0%**	**4.717%**	**267**	**72**	**1,534,063**	**3.75%**
605 STATE CAPITAL PROJECT BONDS 2011 SERIES A										
SC11A	69,732,844	0	0	69,732,844	100.0%	6.395%	226	69	4,356,143	6.25%
	69,732,844	**0**	**0**	**69,732,844**	**100.0%**	**6.395%**	**226**	**69**	**4,356,143**	**6.25%**
606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B										
SC12A	87,159,182	430,822	0	87,590,004	65.2%	6.402%	270	67	3,684,907	4.21%
SC12B	46,715,587	0	0	46,715,587	34.8%	4.124%	319	84	1,424,253	3.05%
	133,874,769	**430,822**	**0**	**134,305,591**	**100.0%**	**5.609%**	**287**	**73**	**5,109,160**	**3.80%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
607	**STATE CAPITAL PROJECT BONDS 2013 SERIES A & B**									
SC13A	96,068,163	0	0	96,068,163	66.9%	6.929%	306	68	3,860,821	4.02%
SC13B	35,379,618	12,168,988	0	47,548,605	33.1%	3.946%	292	71	1,989,157	4.18%
	131,447,780	**12,168,988**	**0**	**143,616,768**	**100.0%**	**5.941%**	**301**	**69**	**5,849,978**	**4.07%**
803	**GENERAL HOUSING PURPOSE BONDS 2005 SERIES A**									
GH05A	138,189,872	0	0	138,189,872	100.0%	5.078%	276	74	7,498,147	5.43%
	138,189,872	**0**	**0**	**138,189,872**	**100.0%**	**5.078%**	**276**	**74**	**7,498,147**	**5.43%**
804	**GENERAL HOUSING PURPOSE BONDS 2005 SERIES B**									
GH05B	96,937,683	0	0	96,937,683	100.0%	5.138%	268	76	3,909,708	4.03%
	96,937,683	**0**	**0**	**96,937,683**	**100.0%**	**5.138%**	**268**	**76**	**3,909,708**	**4.03%**
TOTAL	**2,221,270,704**	**123,265,155**	**5,276,668**	**2,349,812,526**	**100.0%**	**4.947%**	**290**	**79**	**116,146,893**	**4.95%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **10/31/2013**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	701,790,233	59,730,414	761,520,647	32.5%	4.798%	295	83	53,753,164	7.06%
RURAL	452,679,905	21,835,497	474,515,401	20.2%	4.551%	270	73	13,133,976	2.77%
TAXABLE	362,982,874	17,521,079	380,503,953	16.2%	4.692%	303	79	12,337,225	3.24%
TAXABLE FIRST-TIME HOMEBUYER	277,807,627	14,832,775	292,640,402	12.5%	4.894%	304	85	15,427,771	5.27%
MULTI-FAMILY/SPECIAL NEEDS	251,749,000	0	251,749,000	10.7%	6.686%	275	68	10,525,871	4.18%
VETERANS	150,098,271	9,123,574	159,221,845	6.8%	4.897%	294	86	10,246,973	6.44%
NON-CONFORMING II	14,076,551	148,950	14,225,501	0.6%	3.826%	331	88	538,494	3.79%
AHGLP 5%	6,206,285	0	6,206,285	0.3%	5.000%	138	48	62,941	1.01%
NON-CONFORMING I	3,734,224	72,865	3,807,089	0.2%	4.645%	325	68	120,477	3.16%
MGIC SPECIAL	112,959	0	112,959	0.0%	9.398%	65	38	0	0.00%
YES YOU CAN PROGRAM	32,776	0	32,776	0.0%	7.500%	69	37	0	0.00%
AHFC TOTAL	**2,221,270,704**	**123,265,155**	**2,344,535,859**	**100.0%**	**4.947%**	**290**	**79**	**116,146,893**	**4.95%**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES Int Rate	Rem Term	LTV	DELINQUENT Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	1,627,440,796	95,759,319	1,723,200,115	73.5%	4.711%	292	80	84,804,202	4.92%
CONDOMINIUM	244,804,081	20,823,580	265,627,661	11.3%	4.930%	293	82	14,817,663	5.58%
MULTI-PLEX	218,948,042	0	218,948,042	9.3%	6.892%	270	65	9,581,894	4.38%
DUPLEX	100,607,362	5,533,923	106,141,286	4.5%	4.787%	291	78	5,351,847	5.04%
FOUR-PLEX	12,533,597	578,147	13,111,744	0.6%	5.174%	284	80	337,320	2.57%
MOBILE HOME TYPE I	8,626,819	318,828	8,945,647	0.4%	5.198%	270	73	678,521	7.58%
TRI-PLEX	7,944,566	251,356	8,195,922	0.3%	4.515%	301	77	575,444	7.02%
MOBILE HOME TYPE II	365,441	0	365,441	0.0%	5.445%	100	49	0	0.00%
AHFC TOTAL	**2,221,270,704**	**123,265,155**	**2,344,535,859**	**100.0%**	**4.947%**	**290**	**79**	**116,146,893**	**4.95%**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
ANCHORAGE	840,291,128	45,136,165	885,427,294	37.8%	5.142%	295	80	53,306,744	6.02%
WASILLA	188,232,995	13,123,482	201,356,477	8.6%	5.012%	294	84	12,891,952	6.40%
FAIRBANKS	163,956,241	10,215,776	174,172,017	7.4%	5.072%	296	78	8,161,981	4.69%
PALMER	90,430,430	6,170,447	96,600,878	4.1%	5.170%	292	82	6,387,441	6.61%
KODIAK	90,861,338	4,067,720	94,929,059	4.0%	4.726%	273	75	1,661,281	1.75%
SOLDOTNA	87,718,018	6,646,792	94,364,810	4.0%	4.263%	290	78	2,438,370	2.58%
KETCHIKAN	86,401,995	5,390,730	91,792,725	3.9%	4.475%	292	75	1,677,444	1.83%
EAGLE RIVER	85,034,884	4,053,982	89,088,867	3.8%	4.717%	303	85	5,092,384	5.72%
JUNEAU	82,359,609	4,716,736	87,076,345	3.7%	4.970%	294	76	3,046,054	3.50%
NORTH POLE	78,807,526	4,750,472	83,557,998	3.6%	4.932%	298	86	5,645,626	6.76%
KENAI	46,813,528	3,140,099	49,953,628	2.1%	4.671%	292	78	2,608,570	5.22%
OTHER SOUTHCENTRAL	41,058,163	1,749,774	42,807,937	1.8%	4.765%	281	77	983,977	2.30%
HOMER	36,695,258	1,951,555	38,646,813	1.6%	4.589%	279	71	1,952,685	5.05%
OTHER SOUTHEAST	36,977,586	1,231,093	38,208,679	1.6%	4.680%	268	71	903,740	2.37%
PETERSBURG	31,701,509	1,606,658	33,308,167	1.4%	4.085%	261	71	158,373	0.48%
BETHEL	28,105,989	668,240	28,774,229	1.2%	5.439%	237	73	829,269	2.88%
OTHER SOUTHWEST	20,292,727	720,540	21,013,266	0.9%	5.392%	244	64	1,531,857	7.29%
STERLING	18,711,438	1,041,736	19,753,174	0.8%	4.481%	285	75	186,054	0.94%
NOME	19,101,095	535,234	19,636,329	0.8%	5.014%	276	76	656,542	3.34%
CHUGIAK	17,750,003	1,480,832	19,230,835	0.8%	4.918%	302	81	564,092	2.93%
OTHER KENAI PENNINSULA	18,032,240	547,253	18,579,493	0.8%	4.545%	277	72	323,856	1.74%
NIKISKI	16,601,275	579,191	17,180,466	0.7%	4.629%	282	78	1,369,226	7.97%
CORDOVA	15,651,291	668,049	16,319,340	0.7%	4.412%	286	74	0	0.00%
SITKA	14,984,311	753,193	15,737,503	0.7%	4.475%	314	80	336,722	2.14%
SEWARD	14,595,524	529,329	15,124,854	0.6%	5.199%	267	72	204,798	1.35%
BARROW	12,039,301	234,378	12,273,679	0.5%	5.462%	234	69	1,118,951	9.12%
DELTA JUNCTION	10,756,988	728,168	11,485,156	0.5%	4.839%	288	80	704,460	6.13%
WRANGELL	9,939,182	432,207	10,371,390	0.4%	4.476%	268	70	340,691	3.28%
KOTZEBUE	9,570,439	108,093	9,678,532	0.4%	5.400%	242	73	748,739	7.74%
OTHER NORTH	7,798,689	287,232	8,085,921	0.3%	4.866%	249	71	315,011	3.90%
AHFC TOTAL	**2,221,270,704**	**123,265,155**	**2,344,535,859**	**100.0%**	**4.947%**	**290**	**79**	**116,146,893**	**4.95%**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	766,442,184	40,635,443	807,077,626	34.4%	5.115%	277	64	24,403,602	3.02%
FEDERALLY INSURED - FHA	411,492,447	28,519,487	440,011,934	18.8%	5.203%	281	85	40,232,580	9.14%
UNINSURED - LTV > 80 (RURAL)	265,970,844	8,626,612	274,597,457	11.7%	4.938%	284	82	6,520,209	2.37%
FEDERALLY INSURED - VA	245,227,548	15,411,343	260,638,890	11.1%	5.050%	286	89	24,299,499	9.32%
FEDERALLY INSURED - RD	164,528,731	10,912,103	175,440,833	7.5%	4.705%	300	91	9,642,271	5.50%
FEDERALLY INSURED - HUD 184	135,498,248	6,126,907	141,625,155	6.0%	4.418%	325	92	7,510,301	5.30%
PMI - RADIAN GUARANTY	103,408,256	4,407,907	107,816,163	4.6%	4.051%	339	91	1,036,941	0.96%
PMI - CMG MORTGAGE INSURANCE	49,306,423	3,482,633	52,789,055	2.3%	4.361%	325	88	1,176,510	2.23%
PMI - MORTGAGE GUARANTY	32,986,787	2,198,598	35,185,384	1.5%	4.496%	328	88	763,807	2.17%
PMI - GENWORTH GE	18,890,280	1,640,229	20,530,509	0.9%	4.969%	312	86	347,902	1.69%
PMI - PMI MORTGAGE INSURANCE	13,821,458	1,227,982	15,049,440	0.6%	4.815%	313	85	213,270	1.42%
PMI - UNITED GUARANTY	12,554,952	0	12,554,952	0.5%	3.999%	356	93	0	0.00%
PMI - COMMONWEALTH	1,035,979	75,912	1,111,891	0.0%	5.962%	253	80	0	0.00%
PMI - REPUBLIC MORTGAGE INSUR	106,570	0	106,570	0.0%	5.000%	311	84	0	0.00%
AHFC TOTAL	**2,221,270,704**	**123,265,155**	**2,344,535,859**	**100.0%**	**4.947%**	**290**	**79**	**116,146,893**	**4.95%**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,081,070,027	61,161,855	1,142,231,882	48.7%	4.921%	289	80	67,831,057	5.94%
ALASKA USA FCU	452,909,304	30,190,507	483,099,811	20.6%	4.831%	294	82	24,389,915	5.05%
FIRST NATIONAL BANK OF AK	363,505,937	14,885,847	378,391,783	16.1%	5.422%	280	73	17,042,671	4.50%
FIRST BANK	114,080,522	6,238,165	120,318,687	5.1%	4.100%	302	76	1,458,276	1.21%
MT. MCKINLEY MUTUAL SAVINGS	48,849,943	3,233,519	52,083,461	2.2%	4.748%	291	78	1,495,068	2.87%
SPIRIT OF ALASKA FCU	42,109,259	3,176,790	45,286,049	1.9%	4.685%	310	83	661,908	1.46%
NORTHRIM BANK	37,408,013	0	37,408,013	1.6%	6.514%	304	69	0	0.00%
DENALI STATE BANK	24,189,973	1,794,742	25,984,716	1.1%	4.873%	301	84	981,411	3.78%
KODIAK ISLAND HA	24,472,585	745,630	25,218,215	1.1%	4.518%	263	67	670,309	2.66%
DENALI ALASKA FCU	20,852,879	1,256,855	22,109,734	0.9%	4.057%	330	89	807,331	3.65%
ALASKA PACIFIC BANK	8,964,526	493,249	9,457,775	0.4%	5.322%	276	76	587,705	6.21%
TLINGIT-HAIDA HA	2,577,905	87,996	2,665,901	0.1%	4.728%	230	62	221,240	8.30%
TONGASS FCU	279,831	0	279,831	0.0%	4.500%	360	80	0	0.00%
AHFC TOTAL	**2,221,270,704**	**123,265,155**	**2,344,535,859**	**100.0%**	**4.947%**	**290**	**79**	**116,146,893**	**4.95%**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
HOME MORTGAGE REVENUE BONDS	649,793,328	85,571,161	735,364,489	31.4%	4.787%	294	81	46,238,361	6.29%
MORTGAGE REVENUE BONDS	329,322,775	15,448,652	344,771,426	14.7%	4.204%	313	84	13,696,090	3.97%
STATE CAPITAL PROJECT BONDS II	265,322,549	12,599,809	277,922,358	11.9%	5.781%	295	71	10,959,138	3.94%
STATE CAPITAL PROJECT BONDS	246,326,697	0	246,326,697	10.5%	5.354%	250	71	12,108,258	4.92%
GENERAL HOUSING PURPOSE BONDS	235,127,555	0	235,127,555	10.0%	5.103%	272	75	11,407,855	4.85%
GENERAL MORTGAGE REVENUE BONDS II	185,260,168	4,688,827	189,948,995	8.1%	4.117%	303	79	6,205,452	3.27%
COLLATERALIZED VETERANS BONDS	117,493,637	438,116	117,931,752	5.0%	5.719%	309	88	10,486,401	8.89%
GOVERNMENTAL PURPOSE BONDS	90,472,071	3,966,233	94,438,304	4.0%	5.788%	246	71	4,894,060	5.18%
AHFC GENERAL FUND	75,980,996	552,357	76,533,353	3.3%	4.341%	336	86	151,279	0.20%
HOUSING DEVELOPMENT BONDS	26,170,928	0	26,170,928	1.1%	6.404%	203	103	0	0.00%
AHFC TOTAL	**2,221,270,704**	**123,265,155**	**2,344,535,859**	**100.0%**	**4.947%**	**290**	**79**	**116,146,893**	**4.95%**

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	400,754,885	459,371,034	461,902,299	220,872,943	42,884,481
MORTGAGE AND LOAN COMMITMENTS	403,020,935	470,579,649	450,734,801	223,708,832	42,660,992
MORTGAGE AND LOAN PURCHASES	416,413,024	416,225,607	398,531,914	189,250,290	55,764,070
MORTGAGE AND LOAN PAYOFFS	521,240,747	551,641,685	531,627,435	107,192,685	16,862,141
MORTGAGE AND LOAN FORECLOSURES	16,662,892	14,069,276	11,863,398	5,045,171	1,674,766

MORTGAGE PURCHASE STATISTICS:

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	257,026	268,795	279,834	276,631	275,100
WEIGHTED AVERAGE INTEREST RATE	4.555%	4.095%	3.766%	3.940%	4.218%
WEIGHTED AVERAGE BEGINNING TERM	352	336	341	347	345
WEIGHTED AVERAGE LOAN-TO-VALUE	90	85	85	89	90
FHA INSURANCE %	18.6%	10.9%	8.0%	5.6%	5.2%
VA INSURANCE %	20.7%	8.7%	5.0%	7.4%	7.3%
RD INSURANCE %	6.9%	7.1%	4.7%	6.1%	5.3%
HUD 184 INSURANCE %	8.1%	8.9%	8.2%	7.6%	5.9%
PRIMARY MORTGAGE INSURANCE %	7.4%	13.0%	18.2%	32.6%	36.1%
CONVENTIONAL UNINSURED %	38.3%	51.3%	55.9%	40.6%	40.1%
SINGLE FAMILY (1-4 UNIT) %	97.6%	92.6%	88.3%	97.7%	97.3%
MULTI FAMILY (>4 UNIT) %	2.4%	7.4%	11.7%	2.3%	2.7%
ANCHORAGE %	29.9%	33.2%	40.1%	45.9%	43.3%
OTHER ALASKAN CITY %	70.1%	66.8%	59.9%	54.1%	56.7%
WELLS FARGO %	49.6%	46.2%	43.2%	48.3%	44.3%
OTHER SELLER SERVICER %	50.4%	53.8%	56.8%	51.7%	55.7%
STREAMLINE REFINANCE %	11.1%	19.7%	17.7%	4.4%	3.8%

TAXABLE	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**87,270,188**	**101,131,730**	**116,634,040**	**74,770,873**	**14,993,125**
MORTGAGE AND LOAN COMMITMENTS	**87,270,188**	**101,375,630**	**117,002,851**	**74,311,037**	**14,993,125**
MORTGAGE AND LOAN PURCHASES	**79,623,975**	**87,116,434**	**92,656,050**	**55,676,398**	**16,238,134**
MORTGAGE AND LOAN PAYOFFS	**93,215,186**	**85,854,620**	**85,435,761**	**15,498,040**	**2,372,159**
MORTGAGE AND LOAN FORECLOSURES	**1,776,600**	**989,050**	**825,117**	**186,188**	**186,188**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	19.1%	20.9%	23.2%	29.4%	29.1%
AVERAGE PURCHASE PRICE	312,582	319,230	314,155	338,459	326,800
WEIGHTED AVERAGE INTEREST RATE	4.677%	4.173%	3.592%	4.006%	4.327%
WEIGHTED AVERAGE BEGINNING TERM	353	343	342	351	353
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	85	86	86
FHA INSURANCE %	12.9%	5.2%	7.3%	2.0%	0.0%
VA INSURANCE %	5.1%	5.5%	4.0%	0.3%	0.0%
RD INSURANCE %	1.9%	0.9%	0.9%	1.4%	2.1%
HUD 184 INSURANCE %	14.0%	14.8%	9.6%	8.0%	5.8%
PRIMARY MORTGAGE INSURANCE %	17.5%	28.0%	30.8%	42.7%	42.2%
CONVENTIONAL UNINSURED %	48.6%	45.7%	47.4%	45.5%	49.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	41.4%	45.5%	43.1%	52.7%	52.0%
OTHER ALASKAN CITY %	58.6%	54.5%	56.9%	47.3%	48.0%
WELLS FARGO %	47.0%	52.6%	50.3%	57.3%	53.7%
OTHER SELLER SERVICER %	53.0%	47.4%	49.7%	42.7%	46.3%
STREAMLINE REFINANCE %	15.5%	14.7%	18.3%	1.8%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	89,454,883	119,481,168	106,498,276	55,592,437	11,089,937
MORTGAGE AND LOAN COMMITMENTS	89,454,883	119,481,168	106,098,859	55,888,076	10,790,649
MORTGAGE AND LOAN PURCHASES	102,721,624	115,417,956	99,656,657	48,254,593	13,999,478
MORTGAGE AND LOAN PAYOFFS	132,324,451	146,717,225	155,583,504	32,906,268	5,845,285
MORTGAGE AND LOAN FORECLOSURES	8,723,375	7,973,531	7,033,790	2,742,703	549,208

PURCHASE STATISTICS:

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	24.7%	27.7%	25.0%	25.5%	25.1%
AVERAGE PURCHASE PRICE	189,497	195,673	198,725	206,864	209,789
WEIGHTED AVERAGE INTEREST RATE	4.291%	3.681%	3.139%	3.667%	3.920%
WEIGHTED AVERAGE BEGINNING TERM	359	355	354	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	93	90	92	92
FHA INSURANCE %	40.9%	26.8%	14.8%	10.7%	11.0%
VA INSURANCE %	8.4%	7.1%	4.3%	7.3%	7.1%
RD INSURANCE %	19.3%	19.1%	13.7%	16.1%	16.2%
HUD 184 INSURANCE %	9.9%	11.7%	11.0%	10.5%	11.4%
PRIMARY MORTGAGE INSURANCE %	5.5%	13.0%	24.5%	29.2%	31.2%
CONVENTIONAL UNINSURED %	16.0%	22.3%	31.7%	26.2%	23.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	44.8%	47.9%	52.6%	56.6%	53.9%
OTHER ALASKAN CITY %	55.2%	52.1%	47.4%	43.4%	46.1%
WELLS FARGO %	57.1%	55.4%	53.7%	54.9%	58.8%
OTHER SELLER SERVICER %	42.9%	44.6%	46.3%	45.1%	41.2%
STREAMLINE REFINANCE %	0.3%	9.1%	9.1%	2.5%	1.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	40,567,980	43,542,094	59,451,929	41,470,224	8,287,955
MORTGAGE AND LOAN COMMITMENTS	40,567,980	43,542,094	59,724,150	40,566,443	8,060,050
MORTGAGE AND LOAN PURCHASES	49,934,157	40,823,326	48,083,875	35,936,208	12,333,476
MORTGAGE AND LOAN PAYOFFS	71,234,391	68,357,392	65,098,096	14,426,067	2,626,138
MORTGAGE AND LOAN FORECLOSURES	1,242,981	2,465,517	1,349,538	261,560	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	12.0%	9.8%	12.1%	19.0%	22.1%
AVERAGE PURCHASE PRICE	242,874	258,164	272,129	273,482	287,548
WEIGHTED AVERAGE INTEREST RATE	4.636%	4.112%	3.533%	3.965%	4.219%
WEIGHTED AVERAGE BEGINNING TERM	355	349	354	352	340
WEIGHTED AVERAGE LOAN-TO-VALUE	94	91	92	92	91
FHA INSURANCE %	39.7%	18.0%	18.3%	10.3%	11.2%
VA INSURANCE %	3.7%	3.2%	1.9%	3.2%	3.0%
RD INSURANCE %	8.8%	7.5%	4.2%	3.8%	0.0%
HUD 184 INSURANCE %	17.7%	22.2%	21.2%	12.1%	4.2%
PRIMARY MORTGAGE INSURANCE %	13.4%	23.6%	30.6%	51.5%	63.4%
CONVENTIONAL UNINSURED %	16.6%	25.3%	23.8%	19.2%	18.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	36.8%	42.2%	47.9%	50.2%	54.9%
OTHER ALASKAN CITY %	63.2%	57.8%	52.1%	49.8%	45.1%
WELLS FARGO %	48.4%	52.0%	57.8%	47.2%	38.7%
OTHER SELLER SERVICER %	51.6%	48.0%	42.2%	52.8%	61.3%
STREAMLINE REFINANCE %	7.4%	13.5%	9.0%	3.3%	1.9%

RURAL	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**95,608,736**	**125,870,885**	**92,060,725**	**19,117,992**	**3,905,829**
MORTGAGE AND LOAN COMMITMENTS	**95,608,736**	**125,870,885**	**90,987,362**	**19,972,231**	**3,686,705**
MORTGAGE AND LOAN PURCHASES	**89,106,667**	**107,050,965**	**89,547,761**	**23,010,677**	**6,417,999**
MORTGAGE AND LOAN PAYOFFS	**111,239,808**	**134,772,584**	**112,399,378**	**20,013,016**	**2,946,623**
MORTGAGE AND LOAN FORECLOSURES	**1,312,553**	**974,784**	**1,237,349**	**875,399**	**344,339**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	21.4%	25.7%	22.5%	12.2%	11.5%
AVERAGE PURCHASE PRICE	272,106	266,820	251,794	232,897	250,149
WEIGHTED AVERAGE INTEREST RATE	4.459%	3.850%	3.467%	3.615%	3.930%
WEIGHTED AVERAGE BEGINNING TERM	336	303	316	310	307
WEIGHTED AVERAGE LOAN-TO-VALUE	82	78	80	83	86
FHA INSURANCE %	5.6%	2.1%	1.8%	0.8%	0.0%
VA INSURANCE %	1.8%	0.8%	0.8%	2.3%	4.3%
RD INSURANCE %	3.6%	3.1%	2.1%	4.9%	5.6%
HUD 184 INSURANCE %	3.5%	1.6%	1.8%	1.5%	3.3%
PRIMARY MORTGAGE INSURANCE %	3.2%	4.3%	3.1%	8.9%	12.6%
CONVENTIONAL UNINSURED %	82.3%	88.1%	90.3%	81.5%	74.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	40.0%	35.4%	40.6%	21.1%	15.3%
OTHER SELLER SERVICER %	60.0%	64.6%	59.4%	78.9%	84.7%
STREAMLINE REFINANCE %	33.1%	46.7%	42.7%	21.1%	25.4%

VETERANS	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**60,493,748**	**30,405,295**	**16,863,699**	**10,317,068**	**1,391,994**
MORTGAGE AND LOAN COMMITMENTS	**60,493,748**	**30,405,295**	**16,863,699**	**10,317,068**	**1,391,994**
MORTGAGE AND LOAN PURCHASES	**77,717,901**	**25,945,204**	**12,265,293**	**9,335,866**	**2,547,560**
MORTGAGE AND LOAN PAYOFFS	**92,370,807**	**95,714,987**	**87,601,717**	**14,068,277**	**2,958,866**
MORTGAGE AND LOAN FORECLOSURES	**3,607,383**	**1,355,552**	**1,351,711**	**522,122**	**137,832**

PURCHASE STATISTICS:

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	18.7%	6.2%	3.1%	4.9%	4.6%
AVERAGE PURCHASE PRICE	294,027	309,231	303,280	398,576	282,722
WEIGHTED AVERAGE INTEREST RATE	4.415%	3.813%	3.487%	3.812%	4.061%
WEIGHTED AVERAGE BEGINNING TERM	358	339	350	358	353
WEIGHTED AVERAGE LOAN-TO-VALUE	98	95	96	95	94
FHA INSURANCE %	0.2%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	90.4%	81.4%	80.2%	80.6%	78.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.5%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.2%	0.0%	5.5%	0.0%	0.0%
CONVENTIONAL UNINSURED %	6.7%	18.6%	14.3%	19.4%	22.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	21.0%	14.8%	14.9%	48.4%	25.6%
OTHER ALASKAN CITY %	79.0%	85.2%	85.1%	51.6%	74.4%
WELLS FARGO %	54.8%	43.9%	28.6%	59.9%	34.7%
OTHER SELLER SERVICER %	45.2%	56.1%	71.4%	40.1%	65.3%
STREAMLINE REFINANCE %	0.6%	12.5%	15.6%	1.0%	3.7%

NON-CONFORMING	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	569,500	5,351,127	8,744,425	7,582,361	2,270,970
MORTGAGE AND LOAN COMMITMENTS	569,500	5,351,127	8,744,425	7,300,989	1,989,598
MORTGAGE AND LOAN PURCHASES	400,000	2,745,122	5,411,314	9,084,854	1,942,423
MORTGAGE AND LOAN PAYOFFS	1,535,457	1,987,063	1,486,014	533,275	71,897
MORTGAGE AND LOAN FORECLOSURES	0	0	65,893	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.7%	1.4%	4.8%	3.5%
AVERAGE PURCHASE PRICE	500,000	286,917	417,227	425,994	349,333
WEIGHTED AVERAGE INTEREST RATE	4.750%	4.054%	3.715%	3.899%	4.084%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	325	304
WEIGHTED AVERAGE LOAN-TO-VALUE	80	82	88	87	87
FHA INSURANCE %	0.0%	17.2%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	10.3%	12.7%	22.8%
RD INSURANCE %	0.0%	9.8%	5.8%	1.6%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	17.5%	1.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	19.5%	26.0%	35.6%	15.4%
CONVENTIONAL UNINSURED %	100.0%	53.5%	40.4%	48.3%	61.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	9.9%	39.1%	45.2%	15.4%
OTHER ALASKAN CITY %	100.0%	90.1%	60.9%	54.8%	84.6%
WELLS FARGO %	0.0%	19.7%	59.7%	61.8%	58.7%
OTHER SELLER SERVICER %	100.0%	80.3%	40.3%	38.2%	41.3%
STREAMLINE REFINANCE %	0.0%	3.6%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	26,021,750	32,450,950	59,127,664	7,873,200	710,000
MORTGAGE AND LOAN COMMITMENTS	29,055,900	43,874,950	48,791,914	14,684,200	1,514,200
MORTGAGE AND LOAN PURCHASES	16,908,700	37,126,600	50,910,964	7,098,000	2,285,000
MORTGAGE AND LOAN PAYOFFS	19,320,646	18,237,813	24,022,965	9,747,741	41,174
MORTGAGE AND LOAN FORECLOSURES	0	310,842	0	457,199	457,199
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	4.1%	8.9%	12.8%	3.8%	4.1%
AVERAGE PURCHASE PRICE	486,630	994,256	1,324,257	860,000	761,667
WEIGHTED AVERAGE INTEREST RATE	6.493%	6.086%	6.132%	6.358%	6.381%
WEIGHTED AVERAGE BEGINNING TERM	360	338	342	319	360
WEIGHTED AVERAGE LOAN-TO-VALUE	78	66	76	93	100
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	41.6%	17.1%	8.3%	38.9%	34.4%
MULTI FAMILY (>4 UNIT) %	58.4%	82.9%	91.7%	61.1%	65.6%
ANCHORAGE %	63.2%	59.2%	79.5%	50.8%	19.5%
OTHER ALASKAN CITY %	36.8%	40.8%	20.5%	49.2%	80.5%
WELLS FARGO %	46.9%	31.2%	2.7%	0.0%	0.0%
OTHER SELLER SERVICER %	53.1%	68.8%	97.3%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

CLOSING COST ASSISTANCE PROGRAM	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	419,577	668,788	234,671
MORTGAGE AND LOAN COMMITMENTS	0	0	419,577	668,788	234,671
MORTGAGE AND LOAN PURCHASES	0	0	0	853,694	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	0.5%	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	171,660	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	4.567%	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	99	N/A
FHA INSURANCE %	N/A	N/A	N/A	61.2%	N/A
VA INSURANCE %	N/A	N/A	N/A	0.0%	N/A
RD INSURANCE %	N/A	N/A	N/A	38.8%	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	0.0%	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	0.0%	N/A
ANCHORAGE %	N/A	N/A	N/A	0.0%	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	100.0%	N/A
WELLS FARGO %	N/A	N/A	N/A	0.0%	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	100.0%	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	0.0%	N/A

AK ENERGY EFFICIENCY PROGRAM	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	768,100	1,137,785	2,101,964	0	0
MORTGAGE AND LOAN COMMITMENTS	0	678,500	2,101,964	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 10/31/2013

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$49,505,000	$120,495,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$10,835,000	$62,140,000	$25,700,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$750,675,000**	**$10,835,000**	**$111,645,000**	**$628,195,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$3,600,000	$60,750,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$5,650,000	$0	$37,480,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$1,880,000	$0	$33,800,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$15,510,000	$113,240,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	$28,945,000	$0	$9,285,000	$19,660,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$4,155,000	$0	$67,205,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$372,215,000**	**$11,685,000**	**$28,395,000**	**$332,135,000**
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$17,265,000	$108,290,000	$64,445,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$5,945,000	$31,950,000	$19,990,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$247,885,000**	**$23,210,000**	**$140,240,000**	**$84,435,000**
Housing Development Bonds (Multifamily Program)										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$7,080,000	$25,350,000	$630,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$12,720,000	$38,935,000	$370,000
		Housing Development Bonds (Multifamily Program) Total					**$85,085,000**	**$19,800,000**	**$64,285,000**	**$1,000,000**

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 10/31/2013

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$1,680,000	$1,135,000	$143,075,000
GM12B	405	General Mortgage Revenue Bonds II, 2012 Series B	Taxable	7/11/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
		General Mortgage Revenue Bonds II Total					**$195,890,000**	**$1,680,000**	**$1,135,000**	**$193,075,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$20,875,000	$0	$55,705,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$25,515,000	$0	$68,075,000
		Governmental Purpose Bonds Total					**$203,170,000**	**$46,390,000**	**$18,400,000**	**$138,380,000**
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$7,040,000	$0	$53,210,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$10,470,000	$0	$90,420,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$7,720,000	$0	$34,695,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$6,270,000	$0	$46,840,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$18,660,000	$0	$86,525,000
		State Capital Project Bonds Total					**$361,850,000**	**$50,160,000**	**$0**	**$311,690,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$4,240,000	$0	$95,120,000
SC12B	606	State Capital Project Bonds II, 2012 Series B	Taxable	10/17/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$0	$0	$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	$50,000,000	$0	$0	$50,000,000
		State Capital Project Bonds II Total					**$286,125,000**	**$4,240,000**	**$0**	**$281,885,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$8,125,000	$0	$135,110,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$28,820,000	$0	$118,790,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$4,365,000	$0	$12,520,000
		General Housing Purpose Bonds Total					**$307,730,000**	**$41,310,000**	**$0**	**$266,420,000**
		Total AHFC Bonds and Notes					**$2,810,625,000**	**$209,310,000**	**$364,100,000**	**$2,237,215,000**

Home Mortgage Revenue Bonds (FTHB Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	Moodys Fitch
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/VMIG2* *AA+/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	6,745,000	43,255,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	42,760,000	77,240,000
							E021A Total	**$170,000,000**	**$0**	**$49,505,000**	**$120,495,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* *AAA*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	800,000	90,000	0
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	735,000	175,000	0
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	675,000	250,000	0
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	600,000	345,000	0
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	525,000	440,000	0
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	495,000	490,000	0
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	505,000	500,000
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	525,000	505,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	545,000	505,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	550,000	525,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	565,000	535,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	575,000	545,000
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	590,000	560,000
	011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	610,000	565,000
	011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	610,000	595,000
	011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	620,000	610,000
	011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	640,000	620,000
	011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	655,000	635,000
	011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	670,000	650,000
	011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	695,000	670,000
	011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	710,000	690,000
	011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	730,000	700,000
	011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	765,000	715,000
	011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	770,000	730,000
	011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	805,000	745,000
	011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	810,000	775,000
	011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	830,000	795,000
	011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	850,000	810,000
	011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	870,000	830,000
	011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	895,000	845,000
	011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	925,000	860,000
	011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	1,190,000	635,000
	011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	1,205,000	665,000
	011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	1,230,000	685,000
	011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	1,270,000	690,000
	011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	580,000	325,000
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	925,000	175,000
	011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	315,000	170,000
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	1,300,000	270,000
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	1,335,000	270,000
	011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	325,000	175,000
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	1,365,000	280,000
	011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	335,000	175,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
								S and P	Moodys	Fitch
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+* / *Aaa*	*AAA*
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	340,000	180,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,405,000	285,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	340,000	195,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,435,000	290,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,470,000	300,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,510,000	305,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,545,000	315,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,580,000	325,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,620,000	330,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,665,000	335,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,700,000	345,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,750,000	350,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,790,000	360,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,835,000	370,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,885,000	385,000
011832L83	4.950%	2036	Dec	Term	AMT		9,745,000	0	9,745,000	0
						E061A Total	**$98,675,000**	**$10,835,000**	**$62,140,000**	**$25,700,000**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR* / *Aa2/VMIG1*	*AA+/F1+*
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
									S and P	**Moodys** / **Fitch**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E071B Home Mortgage Revenue Bonds, 2007 Series B — **Exempt** — Prog: **111** — Yield: **4.210%** — Delivery: **5/31/2007** — Underwriter: **Goldman Sachs** — *AA+/NR* | *Aa2/VMIG1* | *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**

E071D Home Mortgage Revenue Bonds, 2007 Series D — **Exempt** — Prog: **113** — Yield: **4.091%** — Delivery: **5/31/2007** — Underwriter: **Merrill Lynch** — *AA+/NR* | *Aa2/VMIG1* | *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000

Home Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	**Moodys** / **Fitch**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG2* *AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)											
										S and P	Moodys / Fitch
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG2* / *AA+/F1+*
	01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
	01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
	01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
	01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
	01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
	01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
	01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
	01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
	01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
	01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
	01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
	01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
	01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
	01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
	01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$750,675,000**	**$10,835,000**	**$111,645,000**	**$628,195,000**
Mortgage Revenue Bonds (FTHB Program)											
										S and P	Moodys / Fitch
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	50,000	850,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	100,000	1,650,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	100,000	1,680,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	110,000	1,700,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	110,000	1,730,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	110,000	1,750,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	110,000	1,780,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	110,000	1,810,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	110,000	1,840,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	120,000	1,860,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	120,000	1,890,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	120,000	1,920,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	120,000	1,950,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	120,000	1,980,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	120,000	2,020,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	120,000	2,050,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	120,000	2,080,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	130,000	2,110,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	130,000	2,140,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	130,000	2,180,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	130,000	2,210,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	130,000	2,250,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	135,000	2,275,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	135,000	2,315,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	140,000	2,350,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys	Fitch
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	140,000	2,390,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	140,000	2,430,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	130,000	2,480,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	130,000	2,520,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	130,000	2,560,000
							E0911 Total	**$64,350,000**	**$0**	**$3,600,000**	**$60,750,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
	01170RAB8	0.450%	2011	Jun	Serial			1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial			1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial			1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial			1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial			1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial			1,140,000	0	0	1,140,000
	01170RAH5	1.400%	2014	Jun	Serial			1,150,000	0	0	1,150,000
	01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	0	0	1,160,000
	01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0	1,165,000
	01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	1,180,000
	01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	1,190,000
	01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	1,205,000
	01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	1,220,000
	01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	1,235,000
	01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	1,250,000
	01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	1,270,000
	01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	1,285,000
	01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	1,305,000
	01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	1,330,000
	01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	1,350,000
	01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0	1,360,000
	01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0	1,385,000
	01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0	1,415,000
	01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0	1,440,000
	01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0	1,470,000
	01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	1,530,000
	01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	1,560,000
	01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	1,590,000
	01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	1,625,000
	01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	1,655,000
	01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	1,690,000
	01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000
							E10A1 Total	**$43,130,000**	**$5,650,000**	**$0**	**$37,480,000**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
	01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
	01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0	380,000
	01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000
	01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000
	01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000
	01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000
	01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000
	01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000
	01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys**	**Fitch**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*
	01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0		410,000
	01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
	01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
	01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
	01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
	01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
	01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
	01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
	01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
	01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
	01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
	01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000
	01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000
	01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000
	01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000
	01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0		515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0		525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0		535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0		545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0		555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0		570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0		580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0		595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0		605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0		620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0		630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0		645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0		655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0		670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0		685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0		700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0		715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0		735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0		750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0		785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0		800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0		820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0		840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0		855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0		875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0		895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0		915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0		940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0		980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0		1,030,000
							E10B1 Total	**$35,680,000**	**$1,880,000**	**$0**		**$33,800,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa*	*AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	395,000		2,765,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	565,000		4,065,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	560,000		4,130,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	580,000		4,170,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	580,000		4,240,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	580,000	4,180,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	580,000	4,240,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	580,000	4,310,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	600,000	4,350,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	610,000	4,410,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	610,000	4,470,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	620,000	4,530,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	630,000	4,590,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	620,000	4,510,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	530,000	3,840,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	530,000	3,900,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	540,000	3,950,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	550,000	4,000,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	550,000	4,060,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	560,000	4,110,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	480,000	3,570,000
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	440,000	3,260,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	450,000	3,300,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	440,000	3,160,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	320,000	2,350,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	320,000	2,390,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	340,000	2,400,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	340,000	2,440,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	340,000	2,480,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	340,000	2,510,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	330,000	2,560,000
							E0912 Total	**$128,750,000**	**$0**	**$15,510,000**	**$113,240,000**
E11A1	**Mortgage Revenue Bonds, 2011 Series A**				**Taxable**	Prog: **122**	Yield: **N/A**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
	01170RDA7	2.800%	2015	Jun	Sinker		Taxable	200,000	0	60,000	140,000
	01170RDA7	2.800%	2015	Dec	Sinker		Taxable	225,000	0	75,000	150,000
	01170RDA7	2.800%	2016	Jun	Sinker		Taxable	290,000	0	90,000	200,000
	01170RDA7	2.800%	2016	Dec	Sinker		Taxable	390,000	0	130,000	260,000
	01170RDA7	2.800%	2017	Jun	Sinker		Taxable	490,000	0	160,000	330,000
	01170RDA7	2.800%	2017	Dec	Sinker		Taxable	590,000	0	190,000	400,000
	01170RDA7	2.800%	2018	Jun	Sinker		Taxable	690,000	0	220,000	470,000
	01170RDA7	2.800%	2018	Dec	Sinker		Taxable	790,000	0	250,000	540,000
	01170RDA7	2.800%	2019	Jun	Sinker		Taxable	890,000	0	285,000	605,000
	01170RDA7	2.800%	2019	Dec	Sinker		Taxable	990,000	0	320,000	670,000
	01170RDA7	2.800%	2020	Jun	Sinker		Taxable	1,090,000	0	350,000	740,000
	01170RDA7	2.800%	2020	Dec	Sinker		Taxable	1,190,000	0	380,000	810,000
	01170RDA7	2.800%	2021	Jun	Sinker		Taxable	1,290,000	0	410,000	880,000
	01170RDA7	2.800%	2021	Dec	Sinker		Taxable	1,390,000	0	445,000	945,000
	01170RDA7	2.800%	2022	Jun	Sinker		Taxable	1,490,000	0	480,000	1,010,000
	01170RDA7	2.800%	2022	Dec	Sinker		Taxable	1,600,000	0	510,000	1,090,000
	01170RDA7	2.800%	2023	Jun	Sinker		Taxable	1,700,000	0	545,000	1,155,000
	01170RDA7	2.800%	2023	Dec	Sinker		Taxable	1,800,000	0	580,000	1,220,000
	01170RDA7	2.800%	2024	Jun	Sinker		Taxable	1,900,000	0	610,000	1,290,000
	01170RDA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	645,000	1,355,000
	01170RDA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	675,000	1,425,000
	01170RDA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	705,000	1,495,000
	01170RDA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	740,000	1,560,000
	01170RDA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	430,000	920,000
							E11A1 Total	**$28,945,000**	**$0**	**$9,285,000**	**$19,660,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys / Fitch	
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* / *Aaa*	*AAA*
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	0	0	3,000,000
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	0	0	3,050,000
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	0	0	2,920,000
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	0	0	2,930,000
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	0	0	2,905,000
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	0	0	2,845,000
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	0	0	2,790,000
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	0	0	2,735,000
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	0	0	2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	0	2,310,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	0	2,265,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	0	2,230,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	0	2,215,000
							E11B1 Total	**$71,360,000**	**$4,155,000**	**$0**	**$67,205,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$372,215,000**	**$11,685,000**	**$28,395,000**	**$332,135,000**
Collateralized Bonds (Veterans Mortgage Program)										S and P / Moodys / Fitch	
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0	0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	1,710,000	0	0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	1,745,000	0	0
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	1,775,000	5,000	0
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	1,810,000	10,000	0
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	1,530,000	325,000	0
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	1,225,000	665,000	0
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	930,000	1,000,000	0
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	1,115,000	710,000
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	1,155,000	705,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	1,185,000	715,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	1,205,000	745,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	1,240,000	750,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	1,260,000	775,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	1,300,000	780,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	1,330,000	800,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	1,425,000	870,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	1,455,000	890,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	1,495,000	905,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** **Fitch**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	1,530,000	925,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	1,560,000	950,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	1,590,000	975,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	1,635,000	990,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	1,670,000	1,015,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	1,710,000	1,035,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	1,750,000	1,060,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	1,785,000	1,090,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	1,835,000	1,105,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	1,875,000	1,135,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	1,920,000	1,160,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	1,960,000	1,190,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	2,000,000	1,225,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	2,055,000	1,245,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	2,105,000	1,270,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	2,155,000	1,305,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	2,200,000	1,340,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	2,250,000	1,375,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	2,310,000	1,400,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	2,370,000	1,430,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	2,420,000	1,470,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	2,480,000	1,505,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	2,550,000	1,530,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	2,590,000	1,590,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	2,670,000	1,610,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	2,730,000	1,655,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	2,790,000	1,700,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	2,870,000	1,730,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	2,935,000	1,775,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	3,005,000	1,820,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	3,075,000	1,865,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	3,145,000	1,910,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	3,250,000	1,925,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	3,320,000	1,985,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	3,375,000	2,055,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	3,470,000	2,095,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	3,545,000	2,155,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	3,635,000	2,205,000
							C0611 Total	**$190,000,000**	**$17,265,000**	**$108,290,000**	**$64,445,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	1,355,000	0	0
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	1,390,000	15,000	0
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	1,110,000	345,000	0
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	780,000	730,000	0
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	940,000	625,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	985,000	640,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	1,020,000	665,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	1,055,000	695,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	750,000	495,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	790,000	515,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	825,000	540,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	875,000	560,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	910,000	595,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	950,000	615,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	1,000,000	645,000

Collateralized Bonds (Veterans Mortgage Program)

S and P | Moodys | Fitch

C0711 Veterans Collateralized Bonds, 2007 & 2008 First — **Exempt** — Prog: **208** — Yield: **5.023%** — Delivery: **12/18/2007** — Underwriter: **Merrill Lynch** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	1,045,000	685,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	1,110,000	715,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	1,170,000	750,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	1,215,000	785,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	1,275,000	830,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	1,340,000	875,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	1,415,000	915,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	1,485,000	970,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	1,570,000	1,010,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	1,660,000	1,040,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	1,735,000	1,110,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	1,820,000	1,170,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	1,915,000	1,235,000
8	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	2,005,000	1,310,000
							C0711 Total	**$57,885,000**	**$5,945,000**	**$31,950,000**	**$19,990,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$247,885,000**	**$23,210,000**	**$140,240,000**	**$84,435,000**

Housing Development Bonds (Multifamily Program)

S and P | Moodys | Fitch

HD04A Housing Development Bonds, 2004 Series A — **Exempt** — Prog: **301** — Yield: **4.541%** — Delivery: **3/4/2004** — Underwriter: **Merrill Lynch** — *AA+* *Aa2* *AA+*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
	011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
	011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
	011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
	011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
	011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0
	011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0
	011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0	0
	011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	930,000	0	0
	011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	950,000	35,000
	011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	990,000	40,000
	011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	1,040,000	40,000
	011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	1,100,000	40,000
	011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	930,000	35,000
	011832WQ1	4.550%	2018	Jun	Term	AMT		485,000	0	485,000	0
	011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	975,000	40,000
	011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	1,225,000	45,000
	011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	1,295,000	50,000
	011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	1,370,000	45,000
	011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	1,440,000	50,000
	011832WR9	4.750%	2023	Jun	Term	AMT		330,000	0	330,000	0
	011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	1,530,000	50,000
	011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	1,530,000	50,000
	011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	1,615,000	55,000
	011832WS7	4.800%	2026	Jun	Term	AMT		500,000	0	500,000	0
	011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	1,675,000	55,000
	011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000	0
	011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000	0
							HD04A Total	**$33,060,000**	**$7,080,000**	**$25,350,000**	**$630,000**

HD04B Housing Development Bonds, 2004 Series B (GP*) — **Exempt** — Prog: **301** — Yield: **4.541%** — Delivery: **3/4/2004** — Underwriter: **Merrill Lynch** — *AA+* *Aa2* *AA+*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
	011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
	011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
	011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
	011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
	011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									**S and P**	**Moodys** / **Fitch**
HD04B Housing Development Bonds, 2004 Series B (GP*)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* / *AA+*
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	1,520,000	0	0
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	1,565,000	0	0
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	1,635,000	0	0
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	1,675,000	20,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	1,755,000	20,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	1,820,000	25,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	1,895,000	25,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	1,455,000	20,000
011832WU2	4.450%	2018	Jun	Term		GP	1,055,000	0	1,055,000	0
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	1,485,000	20,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	1,820,000	20,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	1,895,000	20,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	2,000,000	20,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	2,100,000	20,000
011832WV0	4.650%	2023	Jun	Term		GP	570,000	0	570,000	0
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	2,225,000	20,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	1,650,000	15,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	1,735,000	15,000
011832WW8	4.700%	2026	Jun	Term		GP	450,000	0	450,000	0
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	1,695,000	15,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	1,650,000	15,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	1,740,000	15,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	1,825,000	15,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	1,915,000	15,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	2,015,000	15,000
011832WX6	4.750%	2032	Jun	Term		GP	400,000	0	400,000	0
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	2,110,000	20,000
						HD04B Total	**$52,025,000**	**$12,720,000**	**$38,935,000**	**$370,000**
						Housing Development Bonds (Multifamily Program) Total	**$85,085,000**	**$19,800,000**	**$64,285,000**	**$1,000,000**
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*N/A* / *AA+*
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	0	0	1,520,000
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	0	0	1,560,000
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0	1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0	1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys**	**Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*N/A* *AA+*
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	5,000	40,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	10,000	140,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	15,000	240,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	20,000	345,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	25,000	445,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	30,000	555,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	35,000	660,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	45,000	770,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	50,000	875,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	55,000	990,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	60,000	1,100,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	65,000	1,220,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	75,000	1,330,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	80,000	1,460,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	85,000	1,580,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	95,000	1,705,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	100,000	1,825,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	15,000	285,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	15,000	310,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	20,000	340,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	20,000	370,000
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	20,000	400,000
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	25,000	425,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	170,000	3,100,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*N/A*	*AA+*
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0		630,000
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0		3,200,000
						GM12A Total	**$145,890,000**	**$1,680,000**	**$1,135,000**		**$143,075,000**
GM12B General Mortgage Revenue Bonds II, 2012 Series B				**Taxable**	Prog: **405**	Yield: **N/A**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*N/A*	*AA+/F1+*
01170REJ7		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0		50,000,000
						GM12B Total	**$50,000,000**	**$0**	**$0**		**$50,000,000**
				General Mortgage Revenue Bonds II Total			**$195,890,000**	**$1,680,000**	**$1,135,000**		**$193,075,000**
Governmental Purpose Bonds									S and P	Moodys	Fitch
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa2/VMIG1*	*AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000		14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**		**$14,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1*	*AAA/F1+*
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0		0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0		1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0		1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0		1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$20,875,000**	**$0**	**$55,705,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$25,515,000**	**$0**	**$68,075,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$46,390,000**	**$18,400,000**	**$138,380,000**
State Capital Project Bonds									**S and P**	**Moodys** / **Fitch**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$7,040,000**	**$0**	**$53,210,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	*AA+*	*Aaa* / *AAA*
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P / Moodys / Fitch	
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	*AA+* / *Aaa*	*AAA*
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0	0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0	0
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000	0	0
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$10,470,000**	**$0**	**$90,420,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+* / *Aaa*	*AA+*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0	0
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P / Moodys / Fitch	
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	AA+ / Aaa / AA+	
						SC07A Total	**$42,415,000**	**$7,720,000**	**$0**	**$34,695,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	AA+ / Aaa / AA+	
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0
0118322P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0	0
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$6,270,000**	**$0**	**$46,840,000**
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	AA+ / Aa2 / AA+	
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0	0
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0	0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0	5,500,000
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0	2,050,000
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$18,660,000**	**$0**	**$86,525,000**
						State Capital Project Bonds Total	**$361,850,000**	**$50,160,000**	**$0**	**$311,690,000**

State Capital Project Bonds II — S and P | Moodys | Fitch

SC12A State Capital Project Bonds II, 2012 Series A — **Exempt** — Prog: **606** — Yield: **2.642%** — Delivery: **10/17/2012** — Underwriter: **Keybanc** — S and P: *AA+* — Moodys: *N/A* — Fitch: *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial			1,880,000	0	0	1,880,000
0118327T3	2.000%	2014	Jun	Serial			1,970,000	0	0	1,970,000
0118327U0	4.000%	2014	Dec	Serial			1,925,000	0	0	1,925,000
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0	2,020,000
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0	2,015,000
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0	2,080,000
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0	2,080,000
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0	2,170,000
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0	2,165,000
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0	2,255,000
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0	2,255,000
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000
						SC12A Total	**$99,360,000**	**$4,240,000**	**$0**	**$95,120,000**

SC12B State Capital Project Bonds II, 2012 Series B — **Taxable** — Prog: **606** — Yield: **N/A** — Delivery: **10/17/2012** — Underwriter: **J.P. Morgan** — S and P: *AA+/A-1+* — Moodys: *N/A* — Fitch: *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118327P1		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000
						SC12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**

SC13A State Capital Project Bonds II, 2013 Series A — **Exempt** — Prog: **607** — Yield: **2.553%** — Delivery: **5/30/2013** — Underwriter: **Keybanc** — S and P: *AA+* — Moodys: *N/A* — Fitch: *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0	0	3,055,000
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0	0	1,615,000
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0	0	1,610,000
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0	0	1,755,000
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0	0	1,750,000
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0	0	4,710,000
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0	0	4,980,000
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0	0	4,985,000
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0	0	5,435,000
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0	0	5,740,000
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0	0	5,960,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*N/A* / *AA+*
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$0**	**$0**	**$86,765,000**
SC13B State Capital Project Bonds II, 2013 Series B				**Taxable**	Prog: **607**	Yield: **N/A**	Delivery: **5/2/2013**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* / *AA+*
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000
						SC13B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
						State Capital Project Bonds II Total	**$286,125,000**	**$4,240,000**	**$0**	**$281,885,000**
General Housing Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GH05A General Housing Purpose Bonds, 2005 Series A				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Underwriter: **George K. Baum**	*AA+*	*Aaa* / *AAA*
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0	0
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0	0
011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0	0
011832YD8	3.450%	2012	Dec	Serial			590,000	590,000	0	0
011832YE6	3.550%	2013	Jun	Serial			600,000	600,000	0	0
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds									S and P	Moodys	Fitch
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Underwriter: **George K. Baum**	AA+ / Aaa	AAA
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$8,125,000**	**$0**	**$135,110,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	AA+ / Aaa	AAA
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	1,800,000	0	0
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	485,000	0	0
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	1,345,000	0	0
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	1,000,000	0	0
B2	011832D66	3.250%	2010	Dec	Serial			870,000	870,000	0	0
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	1,910,000	0	0
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	1,945,000	0	0
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	120,000	0	0
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	1,860,000	0	0
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	75,000	0	0
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	1,955,000	0	0
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	150,000	0	0
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	1,935,000	0	0
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000

General Housing Purpose Bonds

S and P | Moodys | Fitch

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aaa* *AAA*
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Term			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Sinker			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$28,820,000**	**$0**	**$118,790,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aaa* *AAA*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds									**S and P**	**Moodys**	**Fitch**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+* *Aaa*	*AAA*
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0
C1	011832B43	3.250%	2010	Jun	Serial			25,000	25,000	0	0
C1	011832B50	3.300%	2010	Dec	Serial			25,000	25,000	0	0
C1	011832B68	3.400%	2011	Jun	Serial			25,000	25,000	0	0
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	1,330,000	0	0
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	1,365,000	0	0
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	1,395,000	0	0
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$4,365,000**	**$0**	**$12,520,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$41,310,000**	**$0**	**$266,420,000**
Commercial Paper Total	**$30,800,000**						**Total AHFC Bonds**	**$2,810,625,000**	**$209,310,000**	**$364,100,000**	**$2,237,215,000**

Footnotes:

1. AHFC has issued $17,684,619,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$910,304	8.26%	138
Remaining Principal Balance:	$126,254,777	3-Months	$3,840,196	11.42%	190
Weighted Average Seasoning:	63	6-Months	$10,067,766	14.43%	240
Weighted Average Interest Rate:	5.895%	12-Months	$22,118,684	16.43%	274
Bond Yield (TIC):	4.553%	Life	$266,524,906	13.32%	222

2 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$592,596	22.63%	377
Remaining Principal Balance:	$27,416,108	3-Months	$1,367,967	17.64%	294
Weighted Average Seasoning:	97	6-Months	$2,971,700	18.35%	306
Weighted Average Interest Rate:	5.384%	12-Months	$10,231,268	26.43%	440
Bond Yield (TIC):	4.623%	Life	$70,249,174	14.22%	237

3 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$410,620	6.89%	115
Remaining Principal Balance:	$68,805,376	3-Months	$1,611,957	9.60%	160
Weighted Average Seasoning:	65	6-Months	$6,240,433	17.81%	297
Weighted Average Interest Rate:	4.722%	12-Months	$17,206,707	22.26%	371
Bond Yield (TIC):	4.048%	Life	$90,754,162	19.14%	319

4 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$690,809	11.87%	198
Remaining Principal Balance:	$65,259,488	3-Months	$3,045,452	17.77%	296
Weighted Average Seasoning:	66	6-Months	$6,642,146	19.37%	323
Weighted Average Interest Rate:	4.949%	12-Months	$15,665,061	21.38%	356
Bond Yield (TIC):	4.210%	Life	$78,177,317	16.77%	279

5 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,436,581	17.47%	291
Remaining Principal Balance:	$89,050,617	3-Months	$3,912,418	16.48%	275
Weighted Average Seasoning:	65	6-Months	$9,597,255	20.42%	340
Weighted Average Interest Rate:	4.872%	12-Months	$21,674,328	21.86%	364
Bond Yield (TIC):	4.091%	Life	$96,662,101	17.03%	284

6 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$1,000,566	11.38%	190
Remaining Principal Balance:	$98,890,111	3-Months	$3,550,059	14.23%	237
Weighted Average Seasoning:	54	6-Months	$9,362,144	18.75%	313
Weighted Average Interest Rate:	3.733%	12-Months	$24,323,993	22.97%	383
Bond Yield (TIC):	4.190%	Life	$92,988,131	20.05%	334

7 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$839,381	9.11%	152
Remaining Principal Balance:	$105,076,482	3-Months	$3,966,184	14.66%	244
Weighted Average Seasoning:	57	6-Months	$10,019,685	18.67%	311
Weighted Average Interest Rate:	3.785%	12-Months	$28,791,305	24.65%	411
Bond Yield (TIC):	4.257%	Life	$98,461,331	20.72%	345

8 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$750,576	7.80%	130
Remaining Principal Balance:	$110,480,586	3-Months	$4,004,252	13.48%	225
Weighted Average Seasoning:	54	6-Months	$10,081,538	16.40%	273
Weighted Average Interest Rate:	4.743%	12-Months	$20,763,526	20.30%	338
Bond Yield (TIC):	4.893%	Life	$88,792,285	20.53%	342

9 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$150,582	3.33%	55
Remaining Principal Balance:	$53,308,040	3-Months	$801,318	5.78%	96
Weighted Average Seasoning:	32	6-Months	$1,814,603	6.44%	107
Weighted Average Interest Rate:	4.247%	12-Months	$3,866,544	6.69%	124
Bond Yield (TIC):	3.362%	Life	$5,610,791	3.55%	107

10 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$192,310	6.45%	108
Remaining Principal Balance:	$34,512,252	3-Months	$569,119	6.31%	105
Weighted Average Seasoning:	39	6-Months	$1,703,683	9.12%	152
Weighted Average Interest Rate:	4.353%	12-Months	$3,706,161	9.55%	159
Bond Yield (TIC):	3.362%	Life	$5,045,940	4.10%	100

11 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$194,501	7.42%	124
Remaining Principal Balance:	$30,164,830	3-Months	$725,531	9.04%	151
Weighted Average Seasoning:	42	6-Months	$1,756,394	10.62%	177
Weighted Average Interest Rate:	4.880%	12-Months	$5,967,472	17.99%	300
Bond Yield (TIC):	3.362%	Life	$22,123,230	19.42%	324

12 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$0	0.00%	0
Remaining Principal Balance:	$120,666,392	3-Months	$505,556	1.65%	42
Weighted Average Seasoning:	21	6-Months	$1,823,975	2.93%	81
Weighted Average Interest Rate:	3.475%	12-Months	$2,880,206	2.31%	76
Bond Yield (TIC):	2.532%	Life	$3,407,897	1.40%	66

13 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$347,800	15.54%	259
Remaining Principal Balance:	$24,544,397	3-Months	$718,386	10.86%	181
Weighted Average Seasoning:	134	6-Months	$2,281,319	16.09%	268
Weighted Average Interest Rate:	5.860%	12-Months	$5,674,124	18.37%	306
Bond Yield (TIC):	2.532%	Life	$12,774,938	18.11%	302

14 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$608,391	12.73%	212
Remaining Principal Balance:	$53,318,506	3-Months	$2,382,980	15.98%	266
Weighted Average Seasoning:	55	6-Months	$4,474,045	14.76%	246
Weighted Average Interest Rate:	4.349%	12-Months	$10,882,841	17.40%	290
Bond Yield (TIC):	2.532%	Life	$25,585,807	18.86%	314

15 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$1,197,416	19.34%	322
Remaining Principal Balance:	$66,245,477	3-Months	$2,657,344	14.53%	242
Weighted Average Seasoning:	46	6-Months	$11,913,370	27.85%	464
Weighted Average Interest Rate:	5.090%	12-Months	$38,004,318	35.95%	599
Bond Yield (TIC):	4.700%	Life	$221,179,503	21.47%	458

16 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$593,683	32.45%	541
Remaining Principal Balance:	$17,861,620	3-Months	$2,059,400	35.11%	585
Weighted Average Seasoning:	47	6-Months	$3,926,763	32.50%	542
Weighted Average Interest Rate:	5.284%	12-Months	$12,483,714	40.41%	674
Bond Yield (TIC):	5.023%	Life	$65,260,445	25.51%	501

17 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$503,024	3.12%	52
Remaining Principal Balance:	$189,948,995	3-Months	$3,525,283	7.06%	118
Weighted Average Seasoning:	37	6-Months	$7,984,222	8.18%	136
Weighted Average Interest Rate:	4.117%	12-Months	$20,153,398	10.40%	173
Bond Yield (TIC):	3.653%	Life	$24,676,451	10.40%	173

18 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$1,435,811	16.56%	276
Remaining Principal Balance:	$94,438,304	3-Months	$5,152,216	19.08%	318
Weighted Average Seasoning:	105	6-Months	$12,363,599	23.08%	385
Weighted Average Interest Rate:	5.788%	12-Months	$29,142,360	25.92%	432
Bond Yield (TIC):	N/A	Life	$590,821,395	18.99%	316

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

10/31/13

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2014	-	-	**-**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2013 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM12A	145,890,000	-	145,890,000
GM12B	-	50,000,000	50,000,000
SC12A	99,360,000	-	99,360,000
SC12B	-	50,000,000	50,000,000
SC13A	86,765,000	-	86,765,000
SC13B	-	50,000,000	50,000,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2014	19,500,000	-	**19,500,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	207,034,750	138,830,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2014 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	13,800,000	-	13,800,000
C0711	3,850,000	-	3,850,000
E061A	1,850,000	-	1,850,000

FY 2013 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0511	3,220,000	-	3,220,000
C0611	57,655,000	-	57,655,000
C0711	14,195,000	-	14,195,000
E021A	23,030,000	-	23,030,000
E061A	14,325,000	-	14,325,000
E061B	15,450,000	-	15,450,000
E06C1	12,085,000	-	12,085,000
E071C	28,100,000	-	28,100,000
E081A	12,555,000	-	12,555,000
E081B	26,145,000	-	26,145,000
E0911	3,000,000	-	3,000,000
E0912	10,910,000	-	10,910,000
E091C	41,715,000	-	41,715,000
E11A1	6,120,000	-	6,120,000
GM02A	11,000,000	99,265,000	110,265,000
GM12A	1,135,000	-	1,135,000
HD02A	2,245,000	-	2,245,000
HD02B	5,285,000	-	5,285,000
HD02C	56,445,000	-	56,445,000
HD04A	18,650,000	-	18,650,000
HD04B	37,475,000	-	37,475,000
HD04D	99,970,000	-	99,970,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE DEBT & INTEREST RATE SWAPS

October 31, 2013

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	GM12B	SC12B	SC13B
Outstanding	14,600,000	55,705,000	68,075,000	43,255,000	77,240,000	53,210,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	50,000,000	50,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	01170REJ7	0118327P1	011839BA4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	07/11/12	10/17/12	05/02/13
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/42	12/01/42	06/01/43
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1	A-1+/F1+	A-1+/F1+	AA+/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.06%	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA	Self	Self	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.08%	0.07%	0.07%	0.13%	0.13%	0.07%	0.28%	0.29%	0.28%	0.08%	0.07%	0.08%	0.09%	0.10%	0.98%
Avg Rate	1.90%	1.43%	1.42%	1.71%	1.71%	1.46%	0.98%	0.93%	0.93%	0.16%	0.15%	0.19%	0.14%	0.13%	0.99%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	0.21%	0.20%	1.00%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.03%	0.03%	0.07%	0.98%
SIFMA Rate	1.90%	1.41%	1.41%	1.39%	1.39%	1.39%	0.85%	0.85%	0.85%	0.20%	0.20%	0.19%	0.12%	0.11%	0.08%
SIFMA Spread	0.00%	0.02%	0.01%	0.32%	0.32%	0.07%	0.13%	0.09%	0.08%	(0.04%)	(0.05%)	0.00%	0.02%	0.02%	0.91%
2012 Avg	0.15%	0.15%	0.15%	0.18%	0.18%	0.15%	0.29%	0.30%	0.30%	0.14%	0.15%	0.17%	0.20%	0.18%	N/A
2013 Avg	0.09%	0.09%	0.09%	0.12%	0.12%	0.09%	0.26%	0.24%	0.24%	0.09%	0.09%	0.10%	0.12%	0.12%	0.99%
2013 Spread	(0.01%)	(0.01%)	(0.01%)	0.02%	0.02%	(0.01%)	0.16%	0.15%	0.15%	(0.00%)	(0.01%)	0.00%	0.02%	0.02%	0.91%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Termination
GP01A	Ray James	A+/Aa3	12/01/30	55,705,000	2.453%	1.268%	1.185%	1.431%	2.615%	(0.162%)	(8,736,730)
GP01B	Merrill	AAA/Aa3	12/01/30	68,075,000	4.143%	1.268%	2.874%	1.425%	4.299%	(0.156%)	-
E021A[1]	Goldman	AAA/Aa1	06/01/32	43,255,000	2.980%	0.880%	2.100%	1.713%	3.813%	(0.833%)	(4,769,272)
E021A[2]	Merrill	AAA/Aa3	12/01/36	77,240,000	3.448%	1.306%	2.142%	1.713%	3.855%	(0.407%)	(8,674,609)
SC02/GP97	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.310%	2.460%	1.363%	3.823%	(0.053%)	-
SC02C	JP Morgan	A+/Aa1	07/01/22	53,210,000	4.303%	1.507%	2.796%	1.460%	4.255%	0.048%	-
E071A[1]	Goldman	AAA/Aa1	12/01/41	143,622,000	3.735%	0.880%	2.855%	0.960%	3.815%	(0.080%)	-
E071A[2]	JP Morgan	A+/Aa1	12/01/41	95,748,000	3.720%	0.880%	2.840%	0.927%	3.767%	(0.047%)	-
E091A[1]	Citibank	A/A1	12/01/40	72,789,000	3.761%	0.248%	3.513%	0.157%	3.670%	0.091%	-
E091A[2]	Goldman	AAA/Aa1	12/01/40	72,789,000	3.761%	0.248%	3.513%	0.148%	3.661%	0.100%	-
E091A[3]	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.248%	3.492%	0.155%	3.646%	0.094%	-
			TOTAL	**794,040,000**	**3.653%**	**0.839%**	**2.814%**	**0.938%**	**3.752%**	**(0.099%)**	**(22,180,611)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
28,388,245	10,787,997	(17,600,248)
40,349,140	13,200,684	(27,148,455)
19,454,794	7,563,918	(11,890,876)
51,599,957	17,336,958	(34,262,999)
5,801,227	2,113,469	(3,687,758)
27,260,442	9,874,806	(17,385,636)
32,061,385	8,264,612	(23,796,773)
21,300,930	5,347,083	(15,953,847)
10,973,190	775,798	(10,197,393)
10,973,190	775,980	(10,197,211)
14,549,227	1,006,682	(13,542,545)
262,711,728	**77,047,987**	**(185,663,741)**

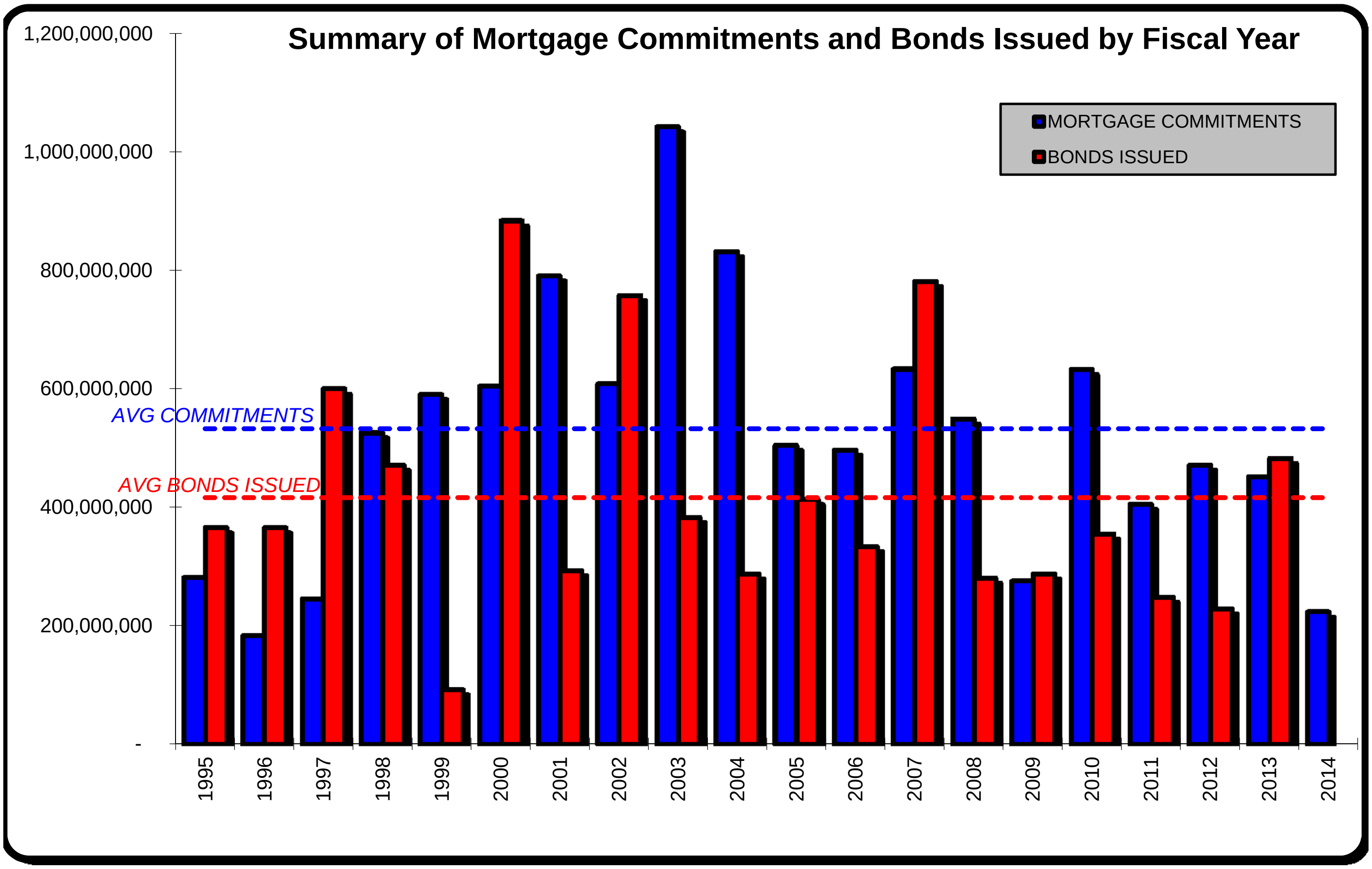
2013 REMARKETING SUMMARY

~ BEST ~		Exempt Self	Exempt BOA	Taxable Self	AMT Daily JPM	Exempt LBBW	Index Floater	2013	2012	2011	2010
REMARKET	Allocation	37.4%	8.6%	10.6%	12.8%	25.4%	5.3%	100.0%	100.0%	100.0%	100.0%
AGENT	Max Rate	0.25%	0.23%	0.20%	0.24%	0.40%	1.00%	1.00%	0.46%	3.10%	0.44%
YTD	Min Rate	0.03%	0.04%	0.03%	0.07%	0.17%	0.98%	0.03%	0.02%	0.02%	0.10%
Merrill BofA	Avg Rate	0.09%	0.10%	0.12%	0.12%	0.25%	0.99%	0.19%	0.19%	0.18%	0.27%
0.089%	SIFMA Spread	(0.01%)	0.00%	0.02%	0.02%	0.15%	0.91%	0.09%	0.02%	0.08%	0.01%

MONTHLY FLOAT SUMMARY

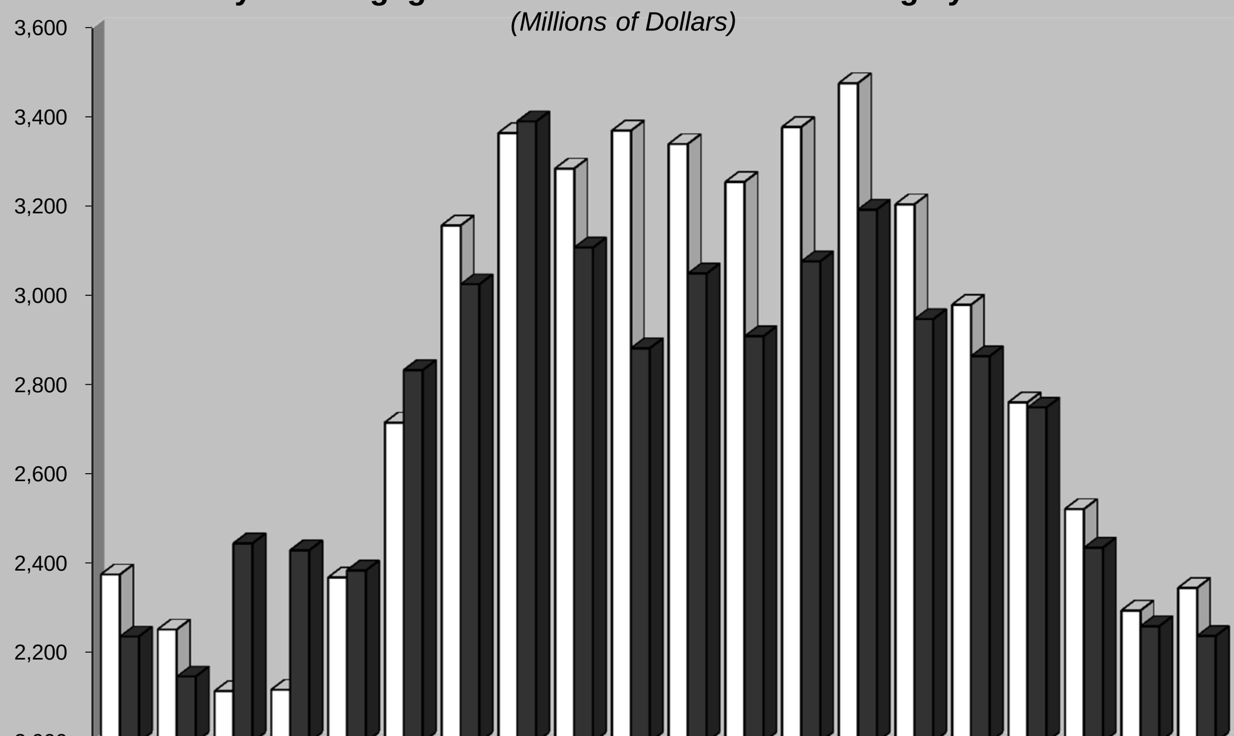
October 31, 2013	
Total Bonds	**$2,237,215,000**
Total Float	**$944,085,000**
Self-Liquid	**$453,350,000**
Float %	**42.2%**
Hedge %	**84.1%**

ALASKA HOUSING FINANCE CORPORATION



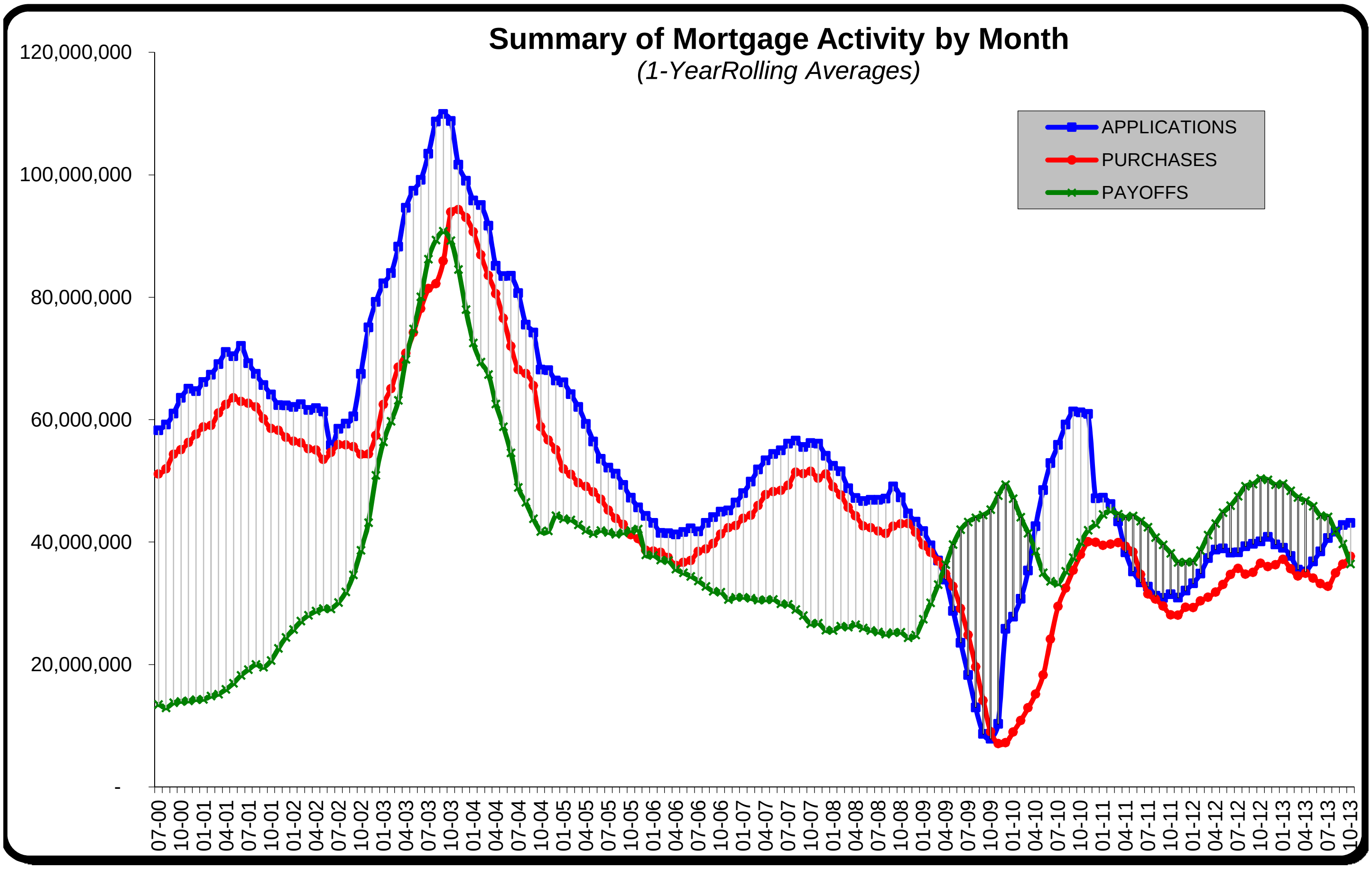
Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

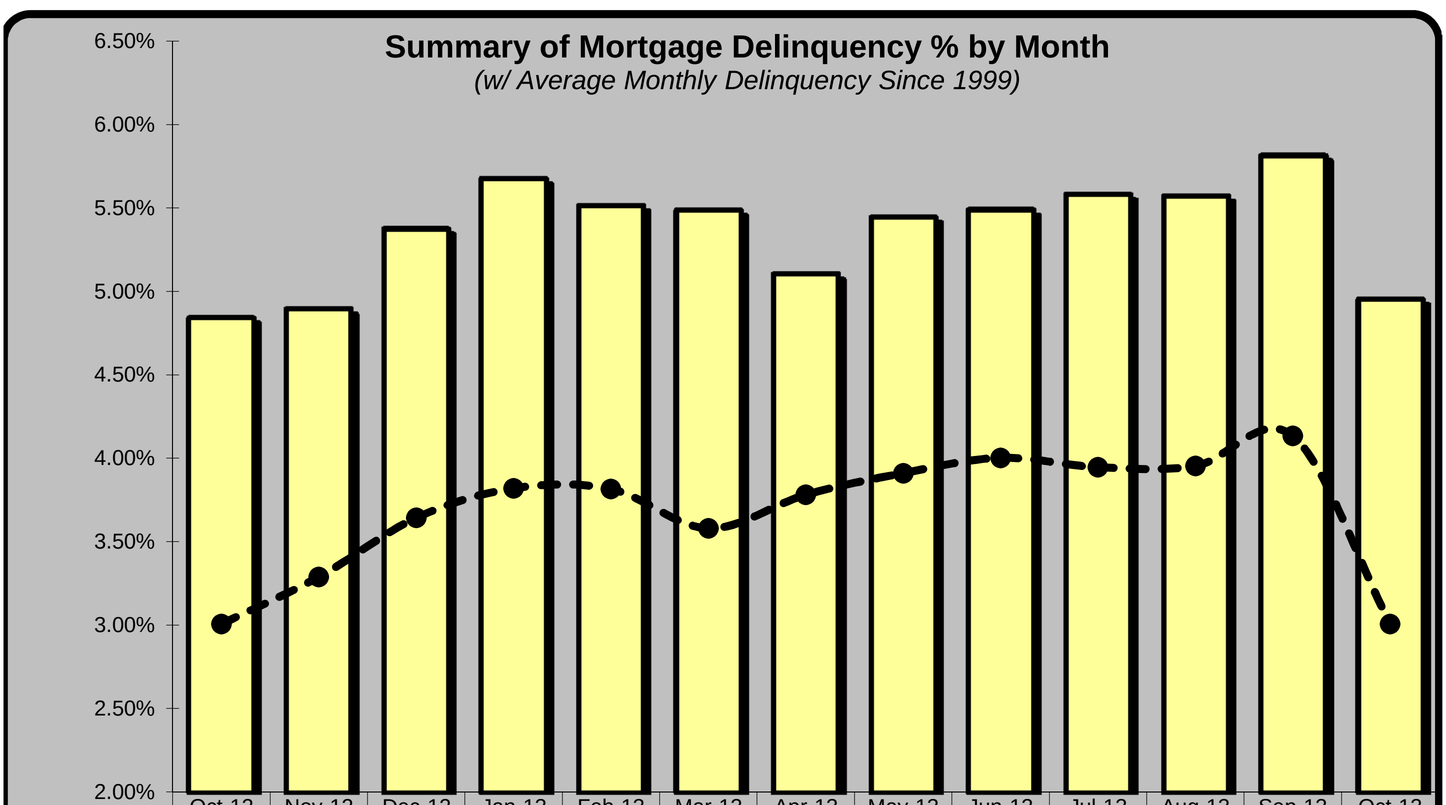
(Millions of Dollars)



	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,205	2,980	2,761	2,521	2,294	2,345
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,948	2,865	2,749	2,435	2,259	2,237

ALASKA HOUSING FINANCE CORPORATION





	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13	Mar-13	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13
DEL	4.84%	4.90%	5.38%	5.68%	5.52%	5.49%	5.11%	5.45%	5.49%	5.58%	5.57%	5.82%	4.95%
AVG	3.01%	3.29%	3.64%	3.82%	3.81%	3.58%	3.78%	3.91%	4.00%	3.95%	3.95%	4.13%	3.01%

ALASKA HOUSING FINANCE CORPORATION