AUGUST 2013

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

AUGUST 2013 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2012	FY 2013	% Change	08/31/12	08/31/13	% Change
Mortgage Portfolio:						
Mortgages Loans	$2,385,636,464	$2,167,901,609	(9.1%)	$2,340,143,240	$2,171,347,341	(7.2%)
Participation Loans	135,730,828	126,247,481	(7.0%)	127,942,470	121,205,187	(5.3%)
REO's	5,730,360	5,306,201	(7.4%)	5,645,515	4,908,872	(13.0%)
Total Mortgage Portfolio	$2,527,097,652	$2,299,455,291	(9.0%)	$2,473,731,225	$2,297,461,400	(7.1%)
# of Mortgage Loans	16,546	14,641	(11.5%)	16,166	14,506	(10.3%)
Multifamily %	8.2%	9.8%	19.5%	8.3%	9.5%	14.5%
Anchorage %	35.9%	37.1%	3.3%	35.8%	37.3%	4.2%
Insurance %	57.2%	53.9%	(5.8%)	56.9%	53.9%	(5.3%)
Mortgage Wghtd Avg Int Rate	5.366%	5.055%	(5.8%)	5.312%	4.988%	(6.1%)
Delinquent Loans	$143,377,608	$125,953,974	(12.2%)	$126,090,135	$127,782,225	1.3%
Delinquency %	5.69%	5.49%	(3.5%)	5.11%	5.57%	9.1%
Bonds Outstanding:						
MRB/HMRB (FTHB) Bonds	$1,164,780,000	$962,180,000	(17.4%)	$1,152,415,000	$961,180,000	(16.6%)
Other Housing Bonds	516,180,000	296,160,000	(42.6%)	693,775,000	285,160,000	(58.9%)
Non-Housing Bonds	753,905,000	1,000,775,000	32.7%	751,610,000	998,375,000	32.8%
Total Bonds Outstanding	$2,434,865,000	$2,259,115,000	(7.2%)	$2,597,800,000	$2,244,715,000	(13.6%)
Variable Bonds %	34.0%	41.9%	23.2%	33.7%	42.1%	24.9%
Hedged VRDO %	100.0%	84.1%	(15.9%)	94.3%	84.1%	(10.8%)
Bond Wghtd Avg Int Rate	4.131%	3.708%	(10.2%)	4.002%	3.700%	(7.5%)
Bond/Mortgage WAIR Spread	1.235%	1.347%	9.1%	1.310%	1.288%	(1.7%)
Bond/Mortgage Ratio	0.96	0.98	2.0%	1.05	0.98	(7.0%)

MONTHLY ACTIVITY	Through Fiscal Year End			Through Two Months Ending		
	FY 2012	FY 2013	% Change	08/31/12	08/31/13	% Change
Mortgage Activity:						
Mortgage Applications	$459,371,034	$461,805,708	0.5%	$86,027,517	$124,299,898	44.5%
Mortgage Commitments	470,579,649	450,670,576	(4.2%)	75,686,732	127,886,099	69.0%
Mortgage Purchases	416,225,607	398,531,914	(4.3%)	62,433,395	83,213,256	33.3%
Mortgage Payoffs	551,641,685	531,627,435	(3.6%)	98,876,543	68,687,235	(30.5%)
Mortgage Foreclosures	14,069,276	11,863,398	(15.7%)	2,358,889	2,068,413	(12.3%)
Bond Changes:						
Bonds Issued - FTHB	229,055,000	0	(100.0%)	0	0	100.0%
Bonds Issued - Other	0	482,015,000	100.0%	195,890,000	0	(100.0%)
Bond Redemptions - Special	492,040,000	599,975,000	21.9%	30,660,000	12,000,000	(60.9%)
Bond Redemptions - Scheduled	51,425,000	57,790,000	12.4%	2,295,000	2,400,000	4.6%
Net Change in Bonds	($314,410,000)	($175,750,000)	44.1%	$162,935,000	($14,400,000)	(100.0%)

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2011	FY 2012	% Change	FY 2012	FY 2013	% Change
Mortgage & Loan Revenue	$164,242	$147,078	(10.5%)	$112,281	$95,555	(14.9%)
Investment Income	16,630	12,695	(23.7%)	10,047	8,632	(14.1%)
Externally Funded Programs	194,411	179,704	(7.6%)	125,208	108,814	(13.1%)
Other Revenue	10,412	11,701	12.4%	8,911	9,795	9.9%
Total Revenue	385,695	351,178	(8.9%)	256,447	222,796	(13.1%)
Interest Expenses	122,138	111,558	(8.7%)	84,576	71,794	(15.1%)
Housing Grants & Subsidies	196,168	179,194	(8.7%)	130,364	108,226	(17.0%)
Operations & Administration	54,100	57,126	5.6%	40,302	42,382	5.2%
Other Expenses	26,200	33,769	28.9%	21,745	22,475	3.4%
Total Expenses	398,606	381,647	(4.3%)	276,987	244,877	(11.6%)
Operating Income	(12,911)	(30,469)	(100.0%)	(20,540)	(22,081)	(7.5%)
SOA Contribution/Special Items	17,261	9,207	(46.7%)	7,696	4,532	(41.1%)
Change in Net Assets	(30,172)	(39,676)	(31.5%)	(28,236)	(26,613)	5.7%
Total Assets	4,542,040	4,288,648	(5.6%)	4,452,310	4,184,749	(6.0%)
Total Liabilities	2,948,221	2,734,505	(7.2%)	2,886,727	2,657,219	(8.0%)
Net Assets	$1,593,819	$1,554,143	(2.5%)	$1,565,583	$1,527,530	(2.4%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **8/31/2013**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	2,171,347,341	94.51%
PARTICIPATION LOANS	121,205,187	5.28%
REAL ESTATE OWNED	4,908,872	0.21%
TOTAL PORTFOLIO	**2,297,461,401**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	64,432,545	2.81%
60 DAYS PAST DUE	23,357,644	1.02%
90 DAYS PAST DUE	9,497,227	0.41%
120+ DAYS PAST DUE	30,494,809	1.33%
TOTAL DELINQUENT	**127,782,225**	5.57%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.988%	TAX-EXEMPT FTHB %	32.7%
AVG REMAINING TERM	289	RURAL %	20.6%
AVG LOAN TO VALUE	79	TAXABLE %	15.6%
SINGLE FAMILY %	90.5%	TAXABLE FTHB %	12.1%
MULTI-FAMILY %	9.5%	MF/SPECIAL NEEDS %	10.9%
FHA INSURANCE %	19.6%	TAX-EXEMPT VETS %	7.0%
VA INSURANCE %	11.4%	OTHER PROGRAM %	0.9%
PMI INSURANCE %	9.2%	ANCHORAGE %	37.3%
RD INSURANCE %	7.5%	OTHER CITY %	62.7%
HUD 184 INSURANCE %	5.9%	WELLS FARGO %	48.7%
UNINSURED %	46.1%	OTHER SERVICER %	51.3%

MORTGAGE AND LOAN ACTIVITY:	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	400,754,885	459,371,034	461,804,589	124,299,898	59,365,734
MORTGAGE COMMITMENTS	403,020,935	470,579,649	450,671,957	127,886,099	63,114,693
MORTGAGE PURCHASES	416,413,024	416,225,607	398,531,914	83,213,256	48,675,359
AVG PURCHASE PRICE	257,026	268,795	279,834	277,216	282,314
AVG INTEREST RATE	4.555%	4.095%	3.772%	3.653%	3.762%
AVG BEGINNING TERM	352	336	341	344	345
AVG LOAN TO VALUE	90	85	85	88	88
INSURANCE %	61.8%	48.8%	44.2%	57.4%	56.4%
SINGLE FAMILY%	97.6%	92.6%	88.3%	96.6%	96.6%
ANCHORAGE %	29.9%	33.2%	40.1%	45.5%	46.9%
WELLS FARGO %	49.6%	46.2%	43.2%	49.5%	49.4%
STREAMLINE REFINANCE %	11.1%	19.7%	17.7%	5.5%	4.8%
MORTGAGE PAYOFFS	521,240,747	551,641,685	531,627,435	68,687,235	27,117,731
MORTGAGE FORECLOSURES	16,662,892	14,069,276	11,863,398	2,068,413	991,736

ALASKA HOUSING FINANCE CORPORATION

As of: **8/31/2013**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.988%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	79

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,171,347,341	94.5%
PARTICIPATION LOANS	121,205,187	5.3%
REAL ESTATE OWNED	4,908,872	0.2%
TOTAL PORTFOLIO	**2,297,461,401**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	64,432,545	2.81%
60 DAYS PAST DUE	23,357,644	1.02%
90 DAYS PAST DUE	9,497,227	0.41%
120+ DAYS PAST DUE	30,494,809	1.33%
TOTAL DELINQUENT	**127,782,225**	**5.57%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	751,574,983	32.8%
RURAL	474,305,619	20.7%
TAXABLE	358,462,233	15.6%
TAXABLE FIRST-TIME HOMEBUYER	277,655,194	12.1%
MULTI-FAMILY/SPECIAL NEEDS	250,273,723	10.9%
VETERANS MORTGAGE PROGRAM	160,226,254	7.0%
OTHER LOAN PROGRAM	20,054,521	0.9%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,677,182,972	73.2%
CONDO	261,793,237	11.4%
MULTI-FAMILY	218,700,047	9.5%
DUPLEX	104,236,844	4.5%
3-PLEX/4-PLEX	21,264,038	0.9%
OTHER PROPERTY TYPE	9,375,389	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	857,313,164	37.4%
WASILLA/PALMER	292,606,419	12.8%
FAIRBANKS/NORTH POLE	252,761,498	11.0%
KENAI/SOLDOTNA/HOMER	180,583,536	7.9%
JUNEAU/KETCHIKAN	174,024,590	7.6%
EAGLE RIVER/CHUGIAK	103,417,991	4.5%
KODIAK ISLAND	95,645,114	4.2%
OTHER GEOGRAPHIC REGION	336,200,217	14.7%
MORTGAGE INSURANCE		
UNINSURED	1,059,846,746	46.2%
FEDERALLY INSURED - FHA	450,757,611	19.7%
FEDERALLY INSURED - VA	261,319,529	11.4%
PRIMARY MORTGAGE INSURANCE	212,417,186	9.3%
FEDERALLY INSURED - RD	173,343,832	7.6%
FEDERALLY INSURED - HUD 184	134,867,623	5.9%
SELLER SERVICER		
WELLS FARGO	1,119,601,598	48.8%
ALASKA USA	469,029,961	20.5%
FIRST NATIONAL BANK OF AK	375,522,908	16.4%
OTHER SELLER SERVICER	328,398,062	14.3%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.749%
Weighted Average Remaining Term	339
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	95,052,112	94.6%
PARTICIPATION LOANS	559,257	0.6%
REAL ESTATE OWNED	4,908,872	4.9%
TOTAL PORTFOLIO	**100,520,241**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	52,407,118	54.8%
RURAL	8,899,189	9.3%
TAXABLE	14,829,859	15.5%
TAXABLE FIRST-TIME HOMEBUYER	7,587,995	7.9%
MULTI-FAMILY/SPECIAL NEEDS	5,940,383	6.2%
VETERANS MORTGAGE PROGRAM	2,403,352	2.5%
OTHER LOAN PROGRAM	3,543,473	3.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	75,097,983	78.5%
CONDO	12,089,840	12.6%
MULTI-FAMILY	5,305,383	5.5%
DUPLEX	2,661,178	2.8%
3-PLEX/4-PLEX	314,527	0.3%
OTHER PROPERTY TYPE	142,458	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	47,701,300	49.9%
WASILLA/PALMER	11,959,868	12.5%
FAIRBANKS/NORTH POLE	7,478,673	7.8%
KENAI/SOLDOTNA/HOMER	6,202,861	6.5%
JUNEAU/KETCHIKAN	8,481,105	8.9%
EAGLE RIVER/CHUGIAK	5,502,494	5.8%
KODIAK ISLAND	1,643,767	1.7%
OTHER GEOGRAPHIC REGION	6,641,302	6.9%
MORTGAGE INSURANCE		
UNINSURED	41,856,972	43.8%
FEDERALLY INSURED - FHA	6,346,103	6.6%
FEDERALLY INSURED - VA	4,055,019	4.2%
PRIMARY MORTGAGE INSURANCE	26,412,201	27.6%
FEDERALLY INSURED - RD	9,723,694	10.2%
FEDERALLY INSURED - HUD 184	7,217,379	7.5%
SELLER SERVICER		
WELLS FARGO	52,659,970	55.1%
ALASKA USA	18,743,564	19.6%
FIRST NATIONAL BANK OF AK	10,636,296	11.1%
OTHER SELLER SERVICER	13,571,538	14.2%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.895%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	131,474,516	97.4%
PARTICIPATION LOANS	3,532,725	2.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**135,007,241**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,811,203	3.56%
60 DAYS PAST DUE	1,950,719	1.44%
90 DAYS PAST DUE	1,176,199	0.87%
120+ DAYS PAST DUE	1,994,039	1.48%
TOTAL DELINQUENT	**9,932,160**	**7.36%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	104,651,529	77.5%
RURAL	14,748,003	10.9%
TAXABLE	10,266,761	7.6%
TAXABLE FIRST-TIME HOMEBUYER	3,405,589	2.5%
MULTI-FAMILY/SPECIAL NEEDS	1,118,043	0.8%
VETERANS MORTGAGE PROGRAM	171,118	0.1%
OTHER LOAN PROGRAM	646,197	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	95,751,546	70.9%
CONDO	31,013,558	23.0%
MULTI-FAMILY	1,118,043	0.8%
DUPLEX	6,715,319	5.0%
3-PLEX/4-PLEX	157,036	0.1%
OTHER PROPERTY TYPE	251,739	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	66,117,768	49.0%
WASILLA/PALMER	20,251,147	15.0%
FAIRBANKS/NORTH POLE	12,457,323	9.2%
KENAI/SOLDOTNA/HOMER	8,383,840	6.2%
JUNEAU/KETCHIKAN	9,314,839	6.9%
EAGLE RIVER/CHUGIAK	4,483,863	3.3%
KODIAK ISLAND	3,511,331	2.6%
OTHER GEOGRAPHIC REGION	10,487,131	7.8%
MORTGAGE INSURANCE		
UNINSURED	40,923,886	30.3%
FEDERALLY INSURED - FHA	48,884,191	36.2%
FEDERALLY INSURED - VA	9,712,293	7.2%
PRIMARY MORTGAGE INSURANCE	13,928,051	10.3%
FEDERALLY INSURED - RD	13,777,603	10.2%
FEDERALLY INSURED - HUD 184	7,781,215	5.8%
SELLER SERVICER		
WELLS FARGO	64,141,743	47.5%
ALASKA USA	33,935,239	25.1%
FIRST NATIONAL BANK OF AK	23,529,422	17.4%
OTHER SELLER SERVICER	13,400,837	9.9%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.396%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	27,910,730	97.0%
PARTICIPATION LOANS	867,877	3.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**28,778,607**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,706,181	9.40%
60 DAYS PAST DUE	842,388	2.93%
90 DAYS PAST DUE	284,602	0.99%
120+ DAYS PAST DUE	748,939	2.60%
TOTAL DELINQUENT	**4,582,110**	**15.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,778,607	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	18,085,515	62.8%
CONDO	9,913,789	34.4%
MULTI-FAMILY	0	0.0%
DUPLEX	779,303	2.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	16,397,662	57.0%
WASILLA/PALMER	5,194,970	18.1%
FAIRBANKS/NORTH POLE	2,794,103	9.7%
KENAI/SOLDOTNA/HOMER	379,242	1.3%
JUNEAU/KETCHIKAN	1,675,760	5.8%
EAGLE RIVER/CHUGIAK	1,635,311	5.7%
KODIAK ISLAND	265,660	0.9%
OTHER GEOGRAPHIC REGION	435,900	1.5%
MORTGAGE INSURANCE		
UNINSURED	8,557,386	29.7%
FEDERALLY INSURED - FHA	12,208,853	42.4%
FEDERALLY INSURED - VA	3,565,170	12.4%
PRIMARY MORTGAGE INSURANCE	1,354,691	4.7%
FEDERALLY INSURED - RD	2,601,720	9.0%
FEDERALLY INSURED - HUD 184	490,788	1.7%
SELLER SERVICER		
WELLS FARGO	17,072,147	59.3%
ALASKA USA	8,042,174	27.9%
FIRST NATIONAL BANK OF AK	2,847,905	9.9%
OTHER SELLER SERVICER	816,380	2.8%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.045%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	59,028,659	93.1%
PARTICIPATION LOANS	4,341,175	6.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**63,369,834**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,365,003	3.73%
60 DAYS PAST DUE	413,411	0.65%
90 DAYS PAST DUE	613,886	0.97%
120+ DAYS PAST DUE	1,566,626	2.47%
TOTAL DELINQUENT	**4,958,926**	**7.83%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	22,886,147	36.1%
RURAL	23,908,097	37.7%
TAXABLE	9,598,093	15.1%
TAXABLE FIRST-TIME HOMEBUYER	6,567,310	10.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	387,696	0.6%
OTHER LOAN PROGRAM	22,491	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	48,729,021	76.9%
CONDO	10,342,735	16.3%
MULTI-FAMILY	0	0.0%
DUPLEX	3,158,399	5.0%
3-PLEX/4-PLEX	588,481	0.9%
OTHER PROPERTY TYPE	551,197	0.9%
GEOGRAPHIC REGION		
ANCHORAGE	19,137,629	30.2%
WASILLA/PALMER	6,714,228	10.6%
FAIRBANKS/NORTH POLE	4,813,693	7.6%
KENAI/SOLDOTNA/HOMER	9,577,122	15.1%
JUNEAU/KETCHIKAN	4,182,442	6.6%
EAGLE RIVER/CHUGIAK	1,182,396	1.9%
KODIAK ISLAND	3,325,421	5.2%
OTHER GEOGRAPHIC REGION	14,436,904	22.8%
MORTGAGE INSURANCE		
UNINSURED	30,760,720	48.5%
FEDERALLY INSURED - FHA	14,933,645	23.6%
FEDERALLY INSURED - VA	4,637,116	7.3%
PRIMARY MORTGAGE INSURANCE	3,544,933	5.6%
FEDERALLY INSURED - RD	6,157,147	9.7%
FEDERALLY INSURED - HUD 184	3,336,274	5.3%
SELLER SERVICER		
WELLS FARGO	34,119,193	53.8%
ALASKA USA	13,954,450	22.0%
FIRST NATIONAL BANK OF AK	9,696,405	15.3%
OTHER SELLER SERVICER	5,599,785	8.8%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.336%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	59,104,802	95.6%
PARTICIPATION LOANS	2,711,734	4.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**61,816,537**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,548,431	2.50%
60 DAYS PAST DUE	1,578,686	2.55%
90 DAYS PAST DUE	400,916	0.65%
120+ DAYS PAST DUE	1,680,732	2.72%
TOTAL DELINQUENT	**5,208,765**	**8.43%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	20,963,625	33.9%
RURAL	12,063,707	19.5%
TAXABLE	16,359,221	26.5%
TAXABLE FIRST-TIME HOMEBUYER	12,139,786	19.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	25,271	0.0%
OTHER LOAN PROGRAM	264,927	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	47,750,955	77.2%
CONDO	10,526,349	17.0%
MULTI-FAMILY	0	0.0%
DUPLEX	2,949,379	4.8%
3-PLEX/4-PLEX	589,853	1.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	23,056,806	37.3%
WASILLA/PALMER	9,501,611	15.4%
FAIRBANKS/NORTH POLE	6,606,697	10.7%
KENAI/SOLDOTNA/HOMER	4,051,881	6.6%
JUNEAU/KETCHIKAN	3,889,266	6.3%
EAGLE RIVER/CHUGIAK	2,147,375	3.5%
KODIAK ISLAND	3,527,228	5.7%
OTHER GEOGRAPHIC REGION	9,035,673	14.6%
MORTGAGE INSURANCE		
UNINSURED	22,420,047	36.3%
FEDERALLY INSURED - FHA	18,886,433	30.6%
FEDERALLY INSURED - VA	5,315,698	8.6%
PRIMARY MORTGAGE INSURANCE	6,408,115	10.4%
FEDERALLY INSURED - RD	5,099,533	8.2%
FEDERALLY INSURED - HUD 184	3,686,711	6.0%
SELLER SERVICER		
WELLS FARGO	35,218,577	57.0%
ALASKA USA	11,518,326	18.6%
FIRST NATIONAL BANK OF AK	9,006,185	14.6%
OTHER SELLER SERVICER	6,073,450	9.8%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.291%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,165,782	97.0%
PARTICIPATION LOANS	2,489,412	3.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**82,655,194**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,748,161	3.32%
60 DAYS PAST DUE	1,524,139	1.84%
90 DAYS PAST DUE	283,211	0.34%
120+ DAYS PAST DUE	2,724,836	3.30%
TOTAL DELINQUENT	**7,280,348**	**8.81%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	34,943,282	42.3%
RURAL	18,178,749	22.0%
TAXABLE	16,812,398	20.3%
TAXABLE FIRST-TIME HOMEBUYER	11,925,975	14.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	794,790	1.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	62,807,263	76.0%
CONDO	14,720,715	17.8%
MULTI-FAMILY	0	0.0%
DUPLEX	3,585,785	4.3%
3-PLEX/4-PLEX	1,432,020	1.7%
OTHER PROPERTY TYPE	109,412	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	31,968,159	38.7%
WASILLA/PALMER	11,121,651	13.5%
FAIRBANKS/NORTH POLE	8,602,968	10.4%
KENAI/SOLDOTNA/HOMER	4,982,184	6.0%
JUNEAU/KETCHIKAN	6,387,650	7.7%
EAGLE RIVER/CHUGIAK	3,420,843	4.1%
KODIAK ISLAND	3,220,883	3.9%
OTHER GEOGRAPHIC REGION	12,950,855	15.7%
MORTGAGE INSURANCE		
UNINSURED	33,338,244	40.3%
FEDERALLY INSURED - FHA	21,232,228	25.7%
FEDERALLY INSURED - VA	10,870,136	13.2%
PRIMARY MORTGAGE INSURANCE	4,893,625	5.9%
FEDERALLY INSURED - RD	8,444,618	10.2%
FEDERALLY INSURED - HUD 184	3,876,343	4.7%
SELLER SERVICER		
WELLS FARGO	46,848,824	56.7%
ALASKA USA	14,740,759	17.8%
FIRST NATIONAL BANK OF AK	11,315,794	13.7%
OTHER SELLER SERVICER	9,749,818	11.8%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.724%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	58,922,981	66.3%
PARTICIPATION LOANS	29,978,854	33.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**88,901,835**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,626,759	4.08%
60 DAYS PAST DUE	1,759,572	1.98%
90 DAYS PAST DUE	525,111	0.59%
120+ DAYS PAST DUE	1,135,960	1.28%
TOTAL DELINQUENT	**7,047,401**	**7.93%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	40,915,507	46.0%
RURAL	13,513,642	15.2%
TAXABLE	13,609,150	15.3%
TAXABLE FIRST-TIME HOMEBUYER	16,791,469	18.9%
MULTI-FAMILY/SPECIAL NEEDS	471,873	0.5%
VETERANS MORTGAGE PROGRAM	2,088,439	2.3%
OTHER LOAN PROGRAM	1,511,755	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,851,271	74.1%
CONDO	16,803,702	18.9%
MULTI-FAMILY	471,873	0.5%
DUPLEX	5,263,594	5.9%
3-PLEX/4-PLEX	359,873	0.4%
OTHER PROPERTY TYPE	151,523	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	35,658,925	40.1%
WASILLA/PALMER	13,194,183	14.8%
FAIRBANKS/NORTH POLE	9,340,340	10.5%
KENAI/SOLDOTNA/HOMER	6,919,593	7.8%
JUNEAU/KETCHIKAN	6,427,043	7.2%
EAGLE RIVER/CHUGIAK	3,754,132	4.2%
KODIAK ISLAND	3,261,805	3.7%
OTHER GEOGRAPHIC REGION	10,345,814	11.6%
MORTGAGE INSURANCE		
UNINSURED	32,301,607	36.3%
FEDERALLY INSURED - FHA	23,156,637	26.0%
FEDERALLY INSURED - VA	9,547,398	10.7%
PRIMARY MORTGAGE INSURANCE	8,834,113	9.9%
FEDERALLY INSURED - RD	8,644,192	9.7%
FEDERALLY INSURED - HUD 184	6,417,888	7.2%
SELLER SERVICER		
WELLS FARGO	47,683,489	53.6%
ALASKA USA	19,855,432	22.3%
FIRST NATIONAL BANK OF AK	11,327,444	12.7%
OTHER SELLER SERVICER	10,035,470	11.3%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.981%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	67,255,437	71.2%
PARTICIPATION LOANS	27,167,753	28.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**94,423,190**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,284,059	3.48%
60 DAYS PAST DUE	1,041,399	1.10%
90 DAYS PAST DUE	379,089	0.40%
120+ DAYS PAST DUE	1,791,725	1.90%
TOTAL DELINQUENT	**6,496,273**	**6.88%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	45,586,720	48.3%
RURAL	12,219,949	12.9%
TAXABLE	15,586,616	16.5%
TAXABLE FIRST-TIME HOMEBUYER	14,395,975	15.2%
MULTI-FAMILY/SPECIAL NEEDS	232,098	0.2%
VETERANS MORTGAGE PROGRAM	2,984,009	3.2%
OTHER LOAN PROGRAM	3,417,822	3.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	73,039,789	77.4%
CONDO	16,136,224	17.1%
MULTI-FAMILY	232,098	0.2%
DUPLEX	3,890,211	4.1%
3-PLEX/4-PLEX	793,365	0.8%
OTHER PROPERTY TYPE	331,503	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	43,102,203	45.6%
WASILLA/PALMER	13,055,517	13.8%
FAIRBANKS/NORTH POLE	10,678,662	11.3%
KENAI/SOLDOTNA/HOMER	5,066,695	5.4%
JUNEAU/KETCHIKAN	6,486,554	6.9%
EAGLE RIVER/CHUGIAK	4,225,763	4.5%
KODIAK ISLAND	2,438,253	2.6%
OTHER GEOGRAPHIC REGION	9,369,543	9.9%
MORTGAGE INSURANCE		
UNINSURED	27,505,310	29.1%
FEDERALLY INSURED - FHA	33,184,373	35.1%
FEDERALLY INSURED - VA	10,437,311	11.1%
PRIMARY MORTGAGE INSURANCE	8,604,245	9.1%
FEDERALLY INSURED - RD	8,636,974	9.1%
FEDERALLY INSURED - HUD 184	6,054,978	6.4%
SELLER SERVICER		
WELLS FARGO	49,361,383	52.3%
ALASKA USA	23,507,490	24.9%
FIRST NATIONAL BANK OF AK	11,307,409	12.0%
OTHER SELLER SERVICER	10,246,908	10.9%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.997%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	104,124,310	90.2%
PARTICIPATION LOANS	11,280,152	9.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**115,404,462**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,426,477	2.97%
60 DAYS PAST DUE	372,544	0.32%
90 DAYS PAST DUE	723,401	0.63%
120+ DAYS PAST DUE	1,993,071	1.73%
TOTAL DELINQUENT	**6,515,493**	**5.65%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	56,841,512	49.3%
RURAL	9,503,967	8.2%
TAXABLE	18,063,218	15.7%
TAXABLE FIRST-TIME HOMEBUYER	27,693,703	24.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,939,508	2.5%
OTHER LOAN PROGRAM	362,554	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	86,580,493	75.0%
CONDO	21,550,076	18.7%
MULTI-FAMILY	0	0.0%
DUPLEX	5,341,807	4.6%
3-PLEX/4-PLEX	848,124	0.7%
OTHER PROPERTY TYPE	1,083,962	0.9%
GEOGRAPHIC REGION		
ANCHORAGE	43,564,587	37.7%
WASILLA/PALMER	19,445,962	16.9%
FAIRBANKS/NORTH POLE	17,825,074	15.4%
KENAI/SOLDOTNA/HOMER	5,258,887	4.6%
JUNEAU/KETCHIKAN	9,354,344	8.1%
EAGLE RIVER/CHUGIAK	4,784,308	4.1%
KODIAK ISLAND	3,472,383	3.0%
OTHER GEOGRAPHIC REGION	11,698,918	10.1%
MORTGAGE INSURANCE		
UNINSURED	33,101,336	28.7%
FEDERALLY INSURED - FHA	35,060,897	30.4%
FEDERALLY INSURED - VA	10,075,558	8.7%
PRIMARY MORTGAGE INSURANCE	11,420,593	9.9%
FEDERALLY INSURED - RD	14,373,133	12.5%
FEDERALLY INSURED - HUD 184	11,372,946	9.9%
SELLER SERVICER		
WELLS FARGO	56,532,261	49.0%
ALASKA USA	30,157,056	26.1%
FIRST NATIONAL BANK OF AK	11,898,867	10.3%
OTHER SELLER SERVICER	16,816,278	14.6%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.530%
Weighted Average Remaining Term	323
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	125,069,958	98.4%
PARTICIPATION LOANS	2,090,094	1.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**127,160,051**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,929,962	2.30%
60 DAYS PAST DUE	1,802,424	1.42%
90 DAYS PAST DUE	121,463	0.10%
120+ DAYS PAST DUE	539,566	0.42%
TOTAL DELINQUENT	**5,393,415**	**4.24%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	90,365,098	71.1%
RURAL	14,509,750	11.4%
TAXABLE	12,902,808	10.1%
TAXABLE FIRST-TIME HOMEBUYER	9,214,468	7.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	167,928	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	100,437,950	79.0%
CONDO	20,212,342	15.9%
MULTI-FAMILY	0	0.0%
DUPLEX	4,821,667	3.8%
3-PLEX/4-PLEX	1,316,515	1.0%
OTHER PROPERTY TYPE	371,578	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	47,897,660	37.7%
WASILLA/PALMER	21,742,687	17.1%
FAIRBANKS/NORTH POLE	17,408,814	13.7%
KENAI/SOLDOTNA/HOMER	8,151,560	6.4%
JUNEAU/KETCHIKAN	10,121,467	8.0%
EAGLE RIVER/CHUGIAK	3,647,149	2.9%
KODIAK ISLAND	3,946,029	3.1%
OTHER GEOGRAPHIC REGION	14,244,686	11.2%
MORTGAGE INSURANCE		
UNINSURED	32,557,895	25.6%
FEDERALLY INSURED - FHA	44,286,155	34.8%
FEDERALLY INSURED - VA	6,672,170	5.2%
PRIMARY MORTGAGE INSURANCE	8,825,298	6.9%
FEDERALLY INSURED - RD	20,936,763	16.5%
FEDERALLY INSURED - HUD 184	13,881,770	10.9%
SELLER SERVICER		
WELLS FARGO	68,755,207	54.1%
ALASKA USA	35,056,359	27.6%
FIRST NATIONAL BANK OF AK	8,330,749	6.6%
OTHER SELLER SERVICER	15,017,736	11.8%

122 **MORTGAGE REVENUE BONDS 2011 SERIES A & B**

Weighted Average Interest Rate	4.033%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	209,408,745	93.9%
PARTICIPATION LOANS	13,573,297	6.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**222,982,042**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	6,234,384	2.80%
60 DAYS PAST DUE	1,727,012	0.77%
90 DAYS PAST DUE	592,751	0.27%
120+ DAYS PAST DUE	2,474,371	1.11%
TOTAL DELINQUENT	**11,028,518**	**4.95%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	149,604,332	67.1%
RURAL	37,766,882	16.9%
TAXABLE	18,856,661	8.5%
TAXABLE FIRST-TIME HOMEBUYER	15,467,143	6.9%
MULTI-FAMILY/SPECIAL NEEDS	480,713	0.2%
VETERANS MORTGAGE PROGRAM	292,867	0.1%
OTHER LOAN PROGRAM	513,444	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	180,050,996	80.7%
CONDO	32,406,337	14.5%
MULTI-FAMILY	0	0.0%
DUPLEX	9,060,611	4.1%
3-PLEX/4-PLEX	601,486	0.3%
OTHER PROPERTY TYPE	862,612	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	84,435,538	37.9%
WASILLA/PALMER	36,448,705	16.3%
FAIRBANKS/NORTH POLE	19,799,742	8.9%
KENAI/SOLDOTNA/HOMER	19,646,844	8.8%
JUNEAU/KETCHIKAN	17,832,468	8.0%
EAGLE RIVER/CHUGIAK	6,471,887	2.9%
KODIAK ISLAND	11,914,488	5.3%
OTHER GEOGRAPHIC REGION	26,432,369	11.9%
MORTGAGE INSURANCE		
UNINSURED	80,521,526	36.1%
FEDERALLY INSURED - FHA	50,410,997	22.6%
FEDERALLY INSURED - VA	14,918,538	6.7%
PRIMARY MORTGAGE INSURANCE	24,110,540	10.8%
FEDERALLY INSURED - RD	32,633,133	14.6%
FEDERALLY INSURED - HUD 184	20,387,308	9.1%
SELLER SERVICER		
WELLS FARGO	112,619,180	50.5%
ALASKA USA	60,526,177	27.1%
FIRST NATIONAL BANK OF AK	22,268,306	10.0%
OTHER SELLER SERVICER	27,568,379	12.4%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.662%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	94,282,206	99.5%
PARTICIPATION LOANS	490,061	0.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**94,772,267**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,508,641	3.70%
60 DAYS PAST DUE	1,149,160	1.21%
90 DAYS PAST DUE	164,834	0.17%
120+ DAYS PAST DUE	2,984,084	3.15%
TOTAL DELINQUENT	**7,806,719**	**8.24%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	914,776	1.0%
RURAL	6,879,915	7.3%
TAXABLE	9,800,853	10.3%
TAXABLE FIRST-TIME HOMEBUYER	7,378,961	7.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	69,797,762	73.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	85,087,620	89.8%
CONDO	5,462,306	5.8%
MULTI-FAMILY	0	0.0%
DUPLEX	2,617,725	2.8%
3-PLEX/4-PLEX	1,539,940	1.6%
OTHER PROPERTY TYPE	64,676	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	18,304,960	19.3%
WASILLA/PALMER	17,931,921	18.9%
FAIRBANKS/NORTH POLE	31,437,187	33.2%
KENAI/SOLDOTNA/HOMER	2,556,981	2.7%
JUNEAU/KETCHIKAN	3,496,708	3.7%
EAGLE RIVER/CHUGIAK	12,358,941	13.0%
KODIAK ISLAND	2,511,755	2.7%
OTHER GEOGRAPHIC REGION	6,173,815	6.5%
MORTGAGE INSURANCE		
UNINSURED	17,362,624	18.3%
FEDERALLY INSURED - FHA	5,595,333	5.9%
FEDERALLY INSURED - VA	61,921,942	65.3%
PRIMARY MORTGAGE INSURANCE	5,281,776	5.6%
FEDERALLY INSURED - RD	1,945,454	2.1%
FEDERALLY INSURED - HUD 184	2,665,139	2.8%
SELLER SERVICER		
WELLS FARGO	44,840,819	47.3%
ALASKA USA	27,488,113	29.0%
FIRST NATIONAL BANK OF AK	8,126,408	8.6%
OTHER SELLER SERVICER	14,316,926	15.1%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.898%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	26,636,171	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**26,636,171**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,254,688	4.71%
60 DAYS PAST DUE	134,564	0.51%
90 DAYS PAST DUE	292,149	1.10%
120+ DAYS PAST DUE	825,306	3.10%
TOTAL DELINQUENT	**2,506,707**	**9.41%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,103,682	4.1%
RURAL	1,184,073	4.4%
TAXABLE	2,291,604	8.6%
TAXABLE FIRST-TIME HOMEBUYER	3,039,423	11.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	19,017,388	71.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	23,587,317	88.6%
CONDO	2,290,924	8.6%
MULTI-FAMILY	0	0.0%
DUPLEX	517,190	1.9%
3-PLEX/4-PLEX	187,424	0.7%
OTHER PROPERTY TYPE	53,315	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	5,826,851	21.9%
WASILLA/PALMER	4,812,514	18.1%
FAIRBANKS/NORTH POLE	7,047,713	26.5%
KENAI/SOLDOTNA/HOMER	943,225	3.5%
JUNEAU/KETCHIKAN	1,091,919	4.1%
EAGLE RIVER/CHUGIAK	3,386,039	12.7%
KODIAK ISLAND	906,034	3.4%
OTHER GEOGRAPHIC REGION	2,621,876	9.8%
MORTGAGE INSURANCE		
UNINSURED	4,491,421	16.9%
FEDERALLY INSURED - FHA	2,057,842	7.7%
FEDERALLY INSURED - VA	17,089,707	64.2%
PRIMARY MORTGAGE INSURANCE	1,409,251	5.3%
FEDERALLY INSURED - RD	186,613	0.7%
FEDERALLY INSURED - HUD 184	1,401,336	5.3%
SELLER SERVICER		
WELLS FARGO	12,180,483	45.7%
ALASKA USA	7,358,328	27.6%
FIRST NATIONAL BANK OF AK	3,233,116	12.1%
OTHER SELLER SERVICER	3,864,244	14.5%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.403%
Weighted Average Remaining Term	205
Weighted Average Loan To Value	104

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	26,319,296	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**26,319,296**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	26,319,296	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,942,792	7.4%
CONDO	185,543	0.7%
MULTI-FAMILY	23,433,826	89.0%
DUPLEX	757,135	2.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	18,876,210	71.7%
WASILLA/PALMER	209,818	0.8%
FAIRBANKS/NORTH POLE	1,258,197	4.8%
KENAI/SOLDOTNA/HOMER	1,203,115	4.6%
JUNEAU/KETCHIKAN	2,479,277	9.4%
EAGLE RIVER/CHUGIAK	2,077,817	7.9%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	214,862	0.8%
MORTGAGE INSURANCE		
UNINSURED	26,319,296	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	21,027,398	79.9%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	3,479,370	13.2%
OTHER SELLER SERVICER	1,812,527	6.9%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.127%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	187,964,556	97.5%
PARTICIPATION LOANS	4,758,880	2.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**192,723,436**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,896,746	1.50%
60 DAYS PAST DUE	583,711	0.30%
90 DAYS PAST DUE	721,188	0.37%
120+ DAYS PAST DUE	611,596	0.32%
TOTAL DELINQUENT	**4,813,241**	**2.50%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,250,579	2.2%
RURAL	65,150,353	33.8%
TAXABLE	70,248,556	36.5%
TAXABLE FIRST-TIME HOMEBUYER	45,186,815	23.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,199,424	1.7%
OTHER LOAN PROGRAM	4,687,709	2.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	163,001,156	84.6%
CONDO	13,032,122	6.8%
MULTI-FAMILY	0	0.0%
DUPLEX	14,443,043	7.5%
3-PLEX/4-PLEX	2,157,971	1.1%
OTHER PROPERTY TYPE	89,144	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	51,437,173	26.7%
WASILLA/PALMER	16,483,522	8.6%
FAIRBANKS/NORTH POLE	19,015,658	9.9%
KENAI/SOLDOTNA/HOMER	21,825,886	11.3%
JUNEAU/KETCHIKAN	23,608,408	12.2%
EAGLE RIVER/CHUGIAK	11,268,136	5.8%
KODIAK ISLAND	9,159,212	4.8%
OTHER GEOGRAPHIC REGION	39,925,442	20.7%
MORTGAGE INSURANCE		
UNINSURED	103,400,742	53.7%
FEDERALLY INSURED - FHA	23,596,278	12.2%
FEDERALLY INSURED - VA	10,593,027	5.5%
PRIMARY MORTGAGE INSURANCE	31,934,964	16.6%
FEDERALLY INSURED - RD	7,359,641	3.8%
FEDERALLY INSURED - HUD 184	15,838,784	8.2%
SELLER SERVICER		
WELLS FARGO	82,943,356	43.0%
ALASKA USA	35,539,654	18.4%
FIRST NATIONAL BANK OF AK	29,065,287	15.1%
OTHER SELLER SERVICER	45,175,138	23.4%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	5.813%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	94,635,070	95.8%
PARTICIPATION LOANS	4,124,824	4.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**98,759,894**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,633,172	2.67%
60 DAYS PAST DUE	1,516,431	1.54%
90 DAYS PAST DUE	665,846	0.67%
120+ DAYS PAST DUE	1,741,953	1.76%
TOTAL DELINQUENT	**6,557,401**	**6.64%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,859,340	12.0%
RURAL	27,734,763	28.1%
TAXABLE	25,576,345	25.9%
TAXABLE FIRST-TIME HOMEBUYER	26,176,341	26.5%
MULTI-FAMILY/SPECIAL NEEDS	5,114,874	5.2%
VETERANS MORTGAGE PROGRAM	2,176,090	2.2%
OTHER LOAN PROGRAM	122,142	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	76,343,146	77.3%
CONDO	8,725,564	8.8%
MULTI-FAMILY	4,963,440	5.0%
DUPLEX	7,420,343	7.5%
3-PLEX/4-PLEX	944,169	1.0%
OTHER PROPERTY TYPE	363,231	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	33,155,829	33.6%
WASILLA/PALMER	10,076,873	10.2%
FAIRBANKS/NORTH POLE	9,472,655	9.6%
KENAI/SOLDOTNA/HOMER	11,448,463	11.6%
JUNEAU/KETCHIKAN	8,639,651	8.7%
EAGLE RIVER/CHUGIAK	4,361,112	4.4%
KODIAK ISLAND	5,027,694	5.1%
OTHER GEOGRAPHIC REGION	16,577,616	16.8%
MORTGAGE INSURANCE		
UNINSURED	46,177,615	46.8%
FEDERALLY INSURED - FHA	23,310,955	23.6%
FEDERALLY INSURED - VA	11,324,983	11.5%
PRIMARY MORTGAGE INSURANCE	8,303,245	8.4%
FEDERALLY INSURED - RD	5,108,722	5.2%
FEDERALLY INSURED - HUD 184	4,534,373	4.6%
SELLER SERVICER		
WELLS FARGO	46,974,005	47.6%
ALASKA USA	20,575,943	20.8%
FIRST NATIONAL BANK OF AK	21,198,675	21.5%
OTHER SELLER SERVICER	10,011,271	10.1%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.232%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	48,036,241	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**48,036,241**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,767,720	3.68%
60 DAYS PAST DUE	605,880	1.26%
90 DAYS PAST DUE	127,860	0.27%
120+ DAYS PAST DUE	693,039	1.44%
TOTAL DELINQUENT	**3,194,499**	**6.65%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,403,109	25.8%
RURAL	21,387,009	44.5%
TAXABLE	4,830,330	10.1%
TAXABLE FIRST-TIME HOMEBUYER	2,216,339	4.6%
MULTI-FAMILY/SPECIAL NEEDS	5,241,642	10.9%
VETERANS MORTGAGE PROGRAM	1,957,812	4.1%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	37,276,653	77.6%
CONDO	2,768,959	5.8%
MULTI-FAMILY	5,241,642	10.9%
DUPLEX	2,019,634	4.2%
3-PLEX/4-PLEX	295,101	0.6%
OTHER PROPERTY TYPE	434,252	0.9%
GEOGRAPHIC REGION		
ANCHORAGE	12,798,529	26.6%
WASILLA/PALMER	6,304,355	13.1%
FAIRBANKS/NORTH POLE	2,980,254	6.2%
KENAI/SOLDOTNA/HOMER	7,128,778	14.8%
JUNEAU/KETCHIKAN	2,340,897	4.9%
EAGLE RIVER/CHUGIAK	390,005	0.8%
KODIAK ISLAND	3,303,088	6.9%
OTHER GEOGRAPHIC REGION	12,790,334	26.6%
MORTGAGE INSURANCE		
UNINSURED	29,187,611	60.8%
FEDERALLY INSURED - FHA	8,874,466	18.5%
FEDERALLY INSURED - VA	4,165,540	8.7%
PRIMARY MORTGAGE INSURANCE	1,667,499	3.5%
FEDERALLY INSURED - RD	3,341,749	7.0%
FEDERALLY INSURED - HUD 184	799,376	1.7%
SELLER SERVICER		
WELLS FARGO	20,183,394	42.0%
ALASKA USA	11,614,188	24.2%
FIRST NATIONAL BANK OF AK	10,038,902	20.9%
OTHER SELLER SERVICER	6,199,756	12.9%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	4.944%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	87,675,438	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**87,675,438**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,602,237	1.83%
60 DAYS PAST DUE	1,589,500	1.81%
90 DAYS PAST DUE	528,006	0.60%
120+ DAYS PAST DUE	762,062	0.87%
TOTAL DELINQUENT	**4,481,805**	**5.11%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,686,196	11.0%
RURAL	39,715,806	45.3%
TAXABLE	13,374,967	15.3%
TAXABLE FIRST-TIME HOMEBUYER	9,191,597	10.5%
MULTI-FAMILY/SPECIAL NEEDS	1,876,621	2.1%
VETERANS MORTGAGE PROGRAM	12,412,745	14.2%
OTHER LOAN PROGRAM	1,417,506	1.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	72,878,945	83.1%
CONDO	4,341,864	5.0%
MULTI-FAMILY	1,688,283	1.9%
DUPLEX	4,959,741	5.7%
3-PLEX/4-PLEX	1,664,575	1.9%
OTHER PROPERTY TYPE	2,142,030	2.4%
GEOGRAPHIC REGION		
ANCHORAGE	19,040,834	21.7%
WASILLA/PALMER	7,594,972	8.7%
FAIRBANKS/NORTH POLE	7,625,507	8.7%
KENAI/SOLDOTNA/HOMER	12,413,896	14.2%
JUNEAU/KETCHIKAN	7,789,830	8.9%
EAGLE RIVER/CHUGIAK	4,143,283	4.7%
KODIAK ISLAND	5,285,098	6.0%
OTHER GEOGRAPHIC REGION	23,782,018	27.1%
MORTGAGE INSURANCE		
UNINSURED	52,844,603	60.3%
FEDERALLY INSURED - FHA	10,458,217	11.9%
FEDERALLY INSURED - VA	10,646,075	12.1%
PRIMARY MORTGAGE INSURANCE	6,751,230	7.7%
FEDERALLY INSURED - RD	4,225,305	4.8%
FEDERALLY INSURED - HUD 184	2,750,007	3.1%
SELLER SERVICER		
WELLS FARGO	38,299,450	43.7%
ALASKA USA	17,728,312	20.2%
FIRST NATIONAL BANK OF AK	18,455,662	21.0%
OTHER SELLER SERVICER	13,192,014	15.0%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	4.729%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	41,561,095	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**41,561,095**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	881,789	2.12%
60 DAYS PAST DUE	594,216	1.43%
90 DAYS PAST DUE	119,075	0.29%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,595,080**	**3.84%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	322,598	0.8%
RURAL	26,442,098	63.6%
TAXABLE	5,127,288	12.3%
TAXABLE FIRST-TIME HOMEBUYER	3,111,868	7.5%
MULTI-FAMILY/SPECIAL NEEDS	3,256,426	7.8%
VETERANS MORTGAGE PROGRAM	3,300,817	7.9%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	34,021,848	81.9%
CONDO	1,310,699	3.2%
MULTI-FAMILY	2,626,103	6.3%
DUPLEX	3,237,884	7.8%
3-PLEX/4-PLEX	186,062	0.4%
OTHER PROPERTY TYPE	178,499	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	6,654,722	16.0%
WASILLA/PALMER	1,673,626	4.0%
FAIRBANKS/NORTH POLE	2,552,071	6.1%
KENAI/SOLDOTNA/HOMER	6,472,497	15.6%
JUNEAU/KETCHIKAN	4,841,313	11.6%
EAGLE RIVER/CHUGIAK	1,823,559	4.4%
KODIAK ISLAND	3,522,558	8.5%
OTHER GEOGRAPHIC REGION	14,020,750	33.7%
MORTGAGE INSURANCE		
UNINSURED	27,655,848	66.5%
FEDERALLY INSURED - FHA	3,346,275	8.1%
FEDERALLY INSURED - VA	3,236,183	7.8%
PRIMARY MORTGAGE INSURANCE	3,151,715	7.6%
FEDERALLY INSURED - RD	1,886,014	4.5%
FEDERALLY INSURED - HUD 184	2,285,060	5.5%
SELLER SERVICER		
WELLS FARGO	18,163,836	43.7%
ALASKA USA	5,809,206	14.0%
FIRST NATIONAL BANK OF AK	10,638,736	25.6%
OTHER SELLER SERVICER	6,949,316	16.7%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.390%
Weighted Average Remaining Term	228
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	71,658,248	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**71,658,248**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,711,400	3.78%
60 DAYS PAST DUE	1,358,368	1.90%
90 DAYS PAST DUE	721,638	1.01%
120+ DAYS PAST DUE	282,245	0.39%
TOTAL DELINQUENT	**5,073,651**	**7.08%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	43,240,670	60.3%
RURAL	6,338,633	8.8%
TAXABLE	7,653,553	10.7%
TAXABLE FIRST-TIME HOMEBUYER	2,277,995	3.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	12,147,397	17.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,802,861	77.9%
CONDO	13,043,351	18.2%
MULTI-FAMILY	0	0.0%
DUPLEX	2,250,968	3.1%
3-PLEX/4-PLEX	472,359	0.7%
OTHER PROPERTY TYPE	88,708	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	35,292,019	49.3%
WASILLA/PALMER	11,937,587	16.7%
FAIRBANKS/NORTH POLE	7,212,115	10.1%
KENAI/SOLDOTNA/HOMER	3,073,160	4.3%
JUNEAU/KETCHIKAN	3,988,153	5.6%
EAGLE RIVER/CHUGIAK	2,443,146	3.4%
KODIAK ISLAND	1,838,383	2.6%
OTHER GEOGRAPHIC REGION	5,873,686	8.2%
MORTGAGE INSURANCE		
UNINSURED	23,017,319	32.1%
FEDERALLY INSURED - FHA	24,348,818	34.0%
FEDERALLY INSURED - VA	13,417,690	18.7%
PRIMARY MORTGAGE INSURANCE	4,389,074	6.1%
FEDERALLY INSURED - RD	5,505,592	7.7%
FEDERALLY INSURED - HUD 184	979,755	1.4%
SELLER SERVICER		
WELLS FARGO	42,157,535	58.8%
ALASKA USA	12,561,641	17.5%
FIRST NATIONAL BANK OF AK	9,389,591	13.1%
OTHER SELLER SERVICER	7,549,482	10.5%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.698%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	130,102,016	99.6%
PARTICIPATION LOANS	479,827	0.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**130,581,843**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,921,647	2.24%
60 DAYS PAST DUE	697,625	0.53%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	30,081	0.02%
TOTAL DELINQUENT	**3,649,354**	**2.79%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,359,807	1.8%
RURAL	16,006,664	12.3%
TAXABLE	17,437,323	13.4%
TAXABLE FIRST-TIME HOMEBUYER	12,834,245	9.8%
MULTI-FAMILY/SPECIAL NEEDS	73,672,375	56.4%
VETERANS MORTGAGE PROGRAM	6,347,848	4.9%
OTHER LOAN PROGRAM	1,923,582	1.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,561,454	43.3%
CONDO	3,281,096	2.5%
MULTI-FAMILY	64,550,245	49.4%
DUPLEX	4,035,425	3.1%
3-PLEX/4-PLEX	2,036,262	1.6%
OTHER PROPERTY TYPE	117,361	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	56,848,942	43.5%
WASILLA/PALMER	15,962,207	12.2%
FAIRBANKS/NORTH POLE	12,027,468	9.2%
KENAI/SOLDOTNA/HOMER	7,187,073	5.5%
JUNEAU/KETCHIKAN	11,164,362	8.5%
EAGLE RIVER/CHUGIAK	2,356,688	1.8%
KODIAK ISLAND	4,428,782	3.4%
OTHER GEOGRAPHIC REGION	20,606,321	15.8%
MORTGAGE INSURANCE		
UNINSURED	100,988,476	77.3%
FEDERALLY INSURED - FHA	5,105,997	3.9%
FEDERALLY INSURED - VA	6,248,168	4.8%
PRIMARY MORTGAGE INSURANCE	11,814,944	9.0%
FEDERALLY INSURED - RD	690,760	0.5%
FEDERALLY INSURED - HUD 184	5,733,499	4.4%
SELLER SERVICER		
WELLS FARGO	55,064,449	42.2%
ALASKA USA	12,965,977	9.9%
FIRST NATIONAL BANK OF AK	34,379,685	26.3%
OTHER SELLER SERVICER	28,171,733	21.6%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	5.914%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	134,297,130	91.3%
PARTICIPATION LOANS	12,759,267	8.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**147,056,397**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,264,025	2.90%
60 DAYS PAST DUE	1,470,646	1.00%
90 DAYS PAST DUE	312,792	0.21%
120+ DAYS PAST DUE	1,578,493	1.07%
TOTAL DELINQUENT	**7,625,956**	**5.19%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,060,263	3.4%
RURAL	10,439,921	7.1%
TAXABLE	13,085,632	8.9%
TAXABLE FIRST-TIME HOMEBUYER	20,125,177	13.7%
MULTI-FAMILY/SPECIAL NEEDS	97,112,350	66.0%
VETERANS MORTGAGE PROGRAM	1,233,055	0.8%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,303,919	38.3%
CONDO	3,670,791	2.5%
MULTI-FAMILY	80,606,198	54.8%
DUPLEX	3,068,177	2.1%
3-PLEX/4-PLEX	2,494,395	1.7%
OTHER PROPERTY TYPE	912,917	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	84,696,825	57.6%
WASILLA/PALMER	14,240,523	9.7%
FAIRBANKS/NORTH POLE	17,592,121	12.0%
KENAI/SOLDOTNA/HOMER	6,099,498	4.1%
JUNEAU/KETCHIKAN	3,606,137	2.5%
EAGLE RIVER/CHUGIAK	9,612,842	6.5%
KODIAK ISLAND	2,454,299	1.7%
OTHER GEOGRAPHIC REGION	8,754,153	6.0%
MORTGAGE INSURANCE		
UNINSURED	116,981,442	79.5%
FEDERALLY INSURED - FHA	13,027,293	8.9%
FEDERALLY INSURED - VA	8,401,146	5.7%
PRIMARY MORTGAGE INSURANCE	3,853,717	2.6%
FEDERALLY INSURED - RD	2,641,265	1.8%
FEDERALLY INSURED - HUD 184	2,151,533	1.5%
SELLER SERVICER		
WELLS FARGO	45,882,254	31.2%
ALASKA USA	16,330,640	11.1%
FIRST NATIONAL BANK OF AK	57,561,557	39.1%
OTHER SELLER SERVICER	27,281,947	18.6%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.204%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	122,209,069	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**122,209,069**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,495,045	2.86%
60 DAYS PAST DUE	513,236	0.42%
90 DAYS PAST DUE	422,208	0.35%
120+ DAYS PAST DUE	3,417,769	2.80%
TOTAL DELINQUENT	**7,848,257**	**6.42%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,365,479	3.6%
RURAL	57,173,146	46.8%
TAXABLE	23,669,546	19.4%
TAXABLE FIRST-TIME HOMEBUYER	7,408,561	6.1%
MULTI-FAMILY/SPECIAL NEEDS	27,369,671	22.4%
VETERANS MORTGAGE PROGRAM	1,247,228	1.0%
OTHER LOAN PROGRAM	975,439	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	84,882,956	69.5%
CONDO	3,165,677	2.6%
MULTI-FAMILY	26,395,554	21.6%
DUPLEX	6,459,976	5.3%
3-PLEX/4-PLEX	812,157	0.7%
OTHER PROPERTY TYPE	492,749	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	31,514,983	25.8%
WASILLA/PALMER	8,712,036	7.1%
FAIRBANKS/NORTH POLE	7,193,115	5.9%
KENAI/SOLDOTNA/HOMER	14,052,276	11.5%
JUNEAU/KETCHIKAN	10,672,712	8.7%
EAGLE RIVER/CHUGIAK	2,113,732	1.7%
KODIAK ISLAND	10,211,206	8.4%
OTHER GEOGRAPHIC REGION	37,739,010	30.9%
MORTGAGE INSURANCE		
UNINSURED	84,016,304	68.7%
FEDERALLY INSURED - FHA	9,029,992	7.4%
FEDERALLY INSURED - VA	7,153,361	5.9%
PRIMARY MORTGAGE INSURANCE	9,747,417	8.0%
FEDERALLY INSURED - RD	6,331,814	5.2%
FEDERALLY INSURED - HUD 184	5,930,181	4.9%
SELLER SERVICER		
WELLS FARGO	63,797,474	52.2%
ALASKA USA	16,023,626	13.1%
FIRST NATIONAL BANK OF AK	22,790,817	18.6%
OTHER SELLER SERVICER	19,597,153	16.0%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.196%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	88,452,772	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**88,452,772**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,814,815	3.18%
60 DAYS PAST DUE	132,012	0.15%
90 DAYS PAST DUE	321,002	0.36%
120+ DAYS PAST DUE	918,317	1.04%
TOTAL DELINQUENT	**4,186,146**	**4.73%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,065,009	9.1%
RURAL	30,541,301	34.5%
TAXABLE	18,481,451	20.9%
TAXABLE FIRST-TIME HOMEBUYER	13,518,461	15.3%
MULTI-FAMILY/SPECIAL NEEDS	2,067,361	2.3%
VETERANS MORTGAGE PROGRAM	15,301,636	17.3%
OTHER LOAN PROGRAM	477,553	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	75,309,522	85.1%
CONDO	4,798,672	5.4%
MULTI-FAMILY	2,067,361	2.3%
DUPLEX	4,222,350	4.8%
3-PLEX/4-PLEX	1,472,345	1.7%
OTHER PROPERTY TYPE	582,522	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	23,827,050	26.9%
WASILLA/PALMER	8,035,938	9.1%
FAIRBANKS/NORTH POLE	9,541,348	10.8%
KENAI/SOLDOTNA/HOMER	7,557,979	8.5%
JUNEAU/KETCHIKAN	6,152,287	7.0%
EAGLE RIVER/CHUGIAK	5,827,173	6.6%
KODIAK ISLAND	6,469,758	7.3%
OTHER GEOGRAPHIC REGION	21,041,240	23.8%
MORTGAGE INSURANCE		
UNINSURED	43,558,516	49.2%
FEDERALLY INSURED - FHA	13,415,633	15.2%
FEDERALLY INSURED - VA	17,315,300	19.6%
PRIMARY MORTGAGE INSURANCE	5,775,949	6.5%
FEDERALLY INSURED - RD	3,092,394	3.5%
FEDERALLY INSURED - HUD 184	5,294,979	6.0%
SELLER SERVICER		
WELLS FARGO	43,075,173	48.7%
ALASKA USA	14,997,307	17.0%
FIRST NATIONAL BANK OF AK	15,000,318	17.0%
OTHER SELLER SERVICER	15,379,974	17.4%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
CFTHB	48,046,651	0	0	48,046,651	47.8%	3.340%	356	90	0	0.00%
CFTVT	253,317	0	0	253,317	0.3%	2.750%	356	103	0	0.00%
CMFTX	1,628,895	0	0	1,628,895	1.6%	6.250%	358	80	0	0.00%
CNCL2	3,543,473	0	0	3,543,473	3.5%	3.741%	325	84	0	0.00%
COR	4,859,753	0	0	4,859,753	4.8%	3.572%	326	83	0	0.00%
COR15	750,077	0	0	750,077	0.7%	2.830%	179	69	0	0.00%
COR30	482,061	0	0	482,061	0.5%	3.806%	358	79	0	0.00%
CREOS	0	0	4,908,872	4,908,872	4.9%	0.000%	0	0	0	0.00%
CSPND	635,000	0	0	635,000	0.6%	7.188%	360	100	0	0.00%
CTAX	14,679,410	0	0	14,679,410	14.6%	3.759%	341	86	0	0.00%
CVETS	1,919,900	0	0	1,919,900	1.9%	3.560%	359	97	0	0.00%
ETAX	7,246,541	0	0	7,246,541	7.2%	3.630%	356	91	0	0.00%
SRETX	341,454	0	0	341,454	0.3%	3.875%	360	89	0	0.00%
SRHRF	6,626,243	559,257	0	7,185,500	7.1%	6.198%	234	52	0	0.00%
SRQ15	1,021,387	0	0	1,021,387	1.0%	2.894%	172	68	0	0.00%
SRQ30	2,905,350	0	0	2,905,350	2.9%	3.538%	356	75	0	0.00%
SRX30	112,600	0	0	112,600	0.1%	4.625%	360	59	0	0.00%
	95,052,112	**559,257**	**4,908,872**	**100,520,241**	**100.0%**	**3.749%**	**339**	**85**	**0**	**0.00%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	86,704,904	3,532,725	0	90,237,629	66.8%	5.654%	288	81	7,212,958	7.99%
E021B	34,562,029	0	0	34,562,029	25.6%	6.482%	302	82	1,891,543	5.47%
E021C	10,207,583	0	0	10,207,583	7.6%	6.035%	289	80	827,658	8.11%
	131,474,516	**3,532,725**	**0**	**135,007,241**	**100.0%**	**5.895%**	**292**	**81**	**9,932,160**	**7.36%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	27,910,730	867,877	0	28,778,607	100.0%	5.396%	266	78	4,582,110	15.92%
	27,910,730	**867,877**	**0**	**28,778,607**	**100.0%**	**5.396%**	**266**	**78**	**4,582,110**	**15.92%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	37,891,040	1,487,315	0	39,378,355	62.1%	4.986%	280	78	2,530,527	6.43%
E076B	17,581,604	2,853,860	0	20,435,464	32.2%	4.939%	271	79	2,260,921	11.06%
E07AL	3,556,015	0	0	3,556,015	5.6%	6.310%	296	79	167,477	4.71%
	59,028,659	**4,341,175**	**0**	**63,369,834**	**100.0%**	**5.045%**	**278**	**78**	**4,958,926**	**7.83%**
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	39,887,885	947,345	0	40,835,230	66.1%	5.298%	279	78	2,102,793	5.15%
E076C	14,948,018	1,764,389	0	16,712,407	27.0%	5.148%	278	84	2,954,293	17.68%
E07BL	4,268,900	0	0	4,268,900	6.9%	6.431%	298	84	151,679	3.55%
	59,104,802	**2,711,734**	**0**	**61,816,537**	**100.0%**	**5.336%**	**280**	**80**	**5,208,765**	**8.43%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	46,459,836	1,397,970	0	47,857,807	57.9%	5.255%	278	77	2,328,992	4.87%
E077C	28,723,644	1,091,441	0	29,815,085	36.1%	5.150%	282	82	4,722,867	15.84%
E07DL	4,982,303	0	0	4,982,303	6.0%	6.484%	299	84	228,489	4.59%
	80,165,782	**2,489,412**	**0**	**82,655,194**	**100.0%**	**5.291%**	**281**	**79**	**7,280,348**	**8.81%**
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	34,540,381	28,491,685	0	63,032,066	70.9%	3.011%	292	80	2,482,773	3.94%
E098A	18,811,829	1,487,169	0	20,298,999	22.8%	5.233%	289	83	3,733,872	18.39%
E09AL	5,570,771	0	0	5,570,771	6.3%	6.298%	312	87	830,756	14.91%
	58,922,981	**29,978,854**	**0**	**88,901,835**	**100.0%**	**3.724%**	**293**	**81**	**7,047,401**	**7.93%**
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	36,780,425	25,906,973	0	62,687,398	66.4%	3.202%	281	78	2,460,288	3.92%
E098B	25,345,296	1,260,780	0	26,606,075	28.2%	5.337%	300	86	3,637,568	13.67%
E09BL	5,129,717	0	0	5,129,717	5.4%	6.465%	304	86	398,417	7.77%
	67,255,437	**27,167,753**	**0**	**94,423,190**	**100.0%**	**3.981%**	**287**	**81**	**6,496,273**	**6.88%**
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	46,320,420	11,280,152	0	57,600,572	49.9%	4.496%	294	82	3,981,558	6.91%
E099C	50,700,787	0	0	50,700,787	43.9%	5.517%	314	86	2,349,530	4.63%
E09DL	7,103,103	0	0	7,103,103	6.2%	5.340%	316	82	184,405	2.60%
	104,124,310	**11,280,152**	**0**	**115,404,462**	**100.0%**	**4.997%**	**304**	**84**	**6,515,493**	**5.65%**
121 MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E0911	54,098,798	0	0	54,098,798	42.5%	4.246%	329	91	2,607,465	4.82%
E10A1	35,227,002	0	0	35,227,002	27.7%	4.357%	321	89	1,313,005	3.73%
E10AL	7,149,676	0	0	7,149,676	5.6%	6.047%	320	83	254,822	3.56%
E10B1	28,594,482	2,090,094	0	30,684,575	24.1%	4.874%	316	80	1,218,124	3.97%
	125,069,958	**2,090,094**	**0**	**127,160,051**	**100.0%**	**4.530%**	**323**	**87**	**5,393,415**	**4.24%**
122 MORTGAGE REVENUE BONDS 2011 SERIES A & B										
E0912	117,410,061	4,009,320	0	121,419,381	54.5%	3.475%	336	89	6,053,499	4.99%
E11A1	10,343,323	0	0	10,343,323	4.6%	4.827%	217	64	1,747,366	16.89%
E11A2	14,798,652	0	0	14,798,652	6.6%	6.601%	237	76	1,164,802	7.87%
E11AL	18,668,456	3,037,778	0	21,706,234	9.7%	4.170%	305	77	289,828	1.34%
E11B1	48,188,253	6,526,200	0	54,714,452	24.5%	4.374%	292	79	1,773,023	3.24%
	209,408,745	**13,573,297**	**0**	**222,982,042**	**100.0%**	**4.033%**	**310**	**83**	**11,028,518**	**4.95%**
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	67,717,131	490,061	0	68,207,192	72.0%	5.092%	311	91	5,911,729	8.67%
C061C	26,565,076	0	0	26,565,076	28.0%	7.125%	307	82	1,894,991	7.13%
	94,282,206	**490,061**	**0**	**94,772,267**	**100.0%**	**5.662%**	**310**	**89**	**7,806,719**	**8.24%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	18,699,198	0	0	18,699,198	70.2%	5.256%	313	91	1,550,262	8.29%
C071C	7,936,973	0	0	7,936,973	29.8%	7.409%	312	84	956,445	12.05%
	26,636,171	**0**	**0**	**26,636,171**	**100.0%**	**5.898%**	**312**	**89**	**2,506,707**	**9.41%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04A	26,319,296	0	0	26,319,296	100.0%	6.403%	205	104	0	0.00%
	26,319,296	**0**	**0**	**26,319,296**	**100.0%**	**6.403%**	**205**	**104**	**0**	**0.00%**
405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B										
GM12A	137,646,333	4,758,880	0	142,405,213	73.9%	4.301%	306	81	4,651,296	3.27%
GM12B	50,318,223	0	0	50,318,223	26.1%	3.635%	299	76	161,945	0.32%
	187,964,556	**4,758,880**	**0**	**192,723,436**	**100.0%**	**4.127%**	**305**	**79**	**4,813,241**	**2.50%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP011	3,303,201	944,115	0	4,247,316	4.3%	4.593%	210	64	383,216	9.02%
GP012	3,287,220	901,885	0	4,189,106	4.2%	5.107%	202	63	132,865	3.17%
GP013	3,548,240	973,718	0	4,521,958	4.6%	4.871%	204	62	103,755	2.29%
GP01C	51,655,253	0	0	51,655,253	52.3%	7.030%	227	69	4,443,159	8.60%
GP10B	2,013,488	177,644	0	2,191,132	2.2%	5.758%	269	79	458,346	20.92%
GP11B	3,715,721	311,017	0	4,026,738	4.1%	5.902%	255	77	221,781	5.51%
GPGM1	27,111,947	816,445	0	27,928,392	28.3%	3.996%	301	81	814,279	2.92%
	94,635,070	**4,124,824**	**0**	**98,759,894**	**100.0%**	**5.813%**	**247**	**72**	**6,557,401**	**6.64%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	48,036,241	0	0	48,036,241	100.0%	5.232%	251	70	3,194,499	6.65%
	48,036,241	**0**	**0**	**48,036,241**	**100.0%**	**5.232%**	**251**	**70**	**3,194,499**	**6.65%**
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	87,675,438	0	0	87,675,438	100.0%	4.944%	256	71	4,481,805	5.11%
	87,675,438	**0**	**0**	**87,675,438**	**100.0%**	**4.944%**	**256**	**71**	**4,481,805**	**5.11%**
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	41,561,095	0	0	41,561,095	100.0%	4.729%	269	73	1,595,080	3.84%
	41,561,095	**0**	**0**	**41,561,095**	**100.0%**	**4.729%**	**269**	**73**	**1,595,080**	**3.84%**
605 STATE CAPITAL PROJECT BONDS 2011 SERIES A										
SC11A	71,658,248	0	0	71,658,248	100.0%	6.390%	228	70	5,073,651	7.08%
	71,658,248	**0**	**0**	**71,658,248**	**100.0%**	**6.390%**	**228**	**70**	**5,073,651**	**7.08%**
606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B										
SC12A	83,178,276	479,827	0	83,658,103	64.1%	6.582%	269	66	3,028,209	3.62%
SC12B	46,923,740	0	0	46,923,740	35.9%	4.123%	321	84	621,145	1.32%
	130,102,016	**479,827**	**0**	**130,581,843**	**100.0%**	**5.698%**	**288**	**73**	**3,649,354**	**2.79%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B										
SC13A	97,849,854	0	0	97,849,854	66.5%	6.919%	307	68	5,544,824	5.67%
SC13B	36,447,276	12,759,267	0	49,206,543	33.5%	3.916%	294	72	2,081,132	4.23%
	134,297,130	**12,759,267**	**0**	**147,056,397**	**100.0%**	**5.914%**	**303**	**69**	**7,625,956**	**5.19%**
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	122,209,069	0	0	122,209,069	100.0%	5.204%	265	72	7,848,257	6.42%
	122,209,069	**0**	**0**	**122,209,069**	**100.0%**	**5.204%**	**265**	**72**	**7,848,257**	**6.42%**
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	88,452,772	0	0	88,452,772	100.0%	5.196%	259	74	4,186,146	4.73%
	88,452,772	**0**	**0**	**88,452,772**	**100.0%**	**5.196%**	**259**	**74**	**4,186,146**	**4.73%**
TOTAL	**2,171,347,341**	**121,205,187**	**4,908,872**	**2,297,461,401**	**100.0%**	**4.988%**	**289**	**79**	**127,782,225**	**5.57%**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	695,650,144	55,924,840	751,574,983	32.8%	4.830%	294	83	63,973,360	8.51%
RURAL	452,133,069	22,172,550	474,305,619	20.7%	4.582%	271	73	14,414,558	3.04%
TAXABLE	340,289,925	18,172,307	358,462,233	15.6%	4.743%	300	78	11,593,992	3.23%
TAXABLE FIRST-TIME HOMEBUYER	262,304,009	15,351,185	277,655,194	12.1%	4.971%	301	85	16,115,622	5.80%
MULTI-FAMILY/SPECIAL NEEDS	250,273,723	0	250,273,723	10.9%	6.682%	275	68	10,218,858	4.08%
VETERANS	150,864,547	9,361,707	160,226,254	7.0%	4.947%	293	86	11,036,621	6.89%
NON-CONFORMING II	10,084,639	149,387	10,234,026	0.4%	3.743%	340	87	0	0.00%
AHGLP 5%	6,440,968	0	6,440,968	0.3%	5.000%	140	49	298,666	4.64%
NON-CONFORMING I	3,156,692	73,211	3,229,903	0.1%	4.694%	321	67	120,948	3.74%
MGIC SPECIAL	116,073	0	116,073	0.0%	9.398%	67	39	9,599	8.27%
YES YOU CAN PROGRAM	33,552	0	33,552	0.0%	7.500%	71	38	0	0.00%
AHFC TOTAL	**2,171,347,341**	**121,205,187**	**2,292,552,528**	**100.0%**	**4.988%**	**289**	**79**	**127,782,225**	**5.57%**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	1,582,700,250	94,482,723	1,677,182,972	73.2%	4.752%	290	80	97,245,292	5.80%
CONDOMINIUM	241,850,048	19,943,189	261,793,237	11.4%	4.971%	292	82	16,557,734	6.32%
MULTI-PLEX	218,700,047	0	218,700,047	9.5%	6.898%	270	65	8,220,731	3.76%
DUPLEX	98,616,669	5,620,175	104,236,844	4.5%	4.827%	292	78	4,069,694	3.90%
FOUR-PLEX	12,533,959	582,843	13,116,802	0.6%	5.130%	283	79	480,207	3.66%
MOBILE HOME TYPE I	8,677,295	323,183	9,000,479	0.4%	5.196%	272	73	929,602	10.33%
TRI-PLEX	7,894,162	253,074	8,147,236	0.4%	4.561%	306	77	278,965	3.42%
MOBILE HOME TYPE II	374,910	0	374,910	0.0%	5.453%	101	50	0	0.00%
AHFC TOTAL	**2,171,347,341**	**121,205,187**	**2,292,552,528**	**100.0%**	**4.988%**	**289**	**79**	**127,782,225**	**5.57%**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	813,198,044	44,115,120	857,313,164	37.4%	5.200%	293	80	57,943,358	6.76%
WASILLA	186,238,309	12,866,066	199,104,374	8.7%	5.049%	294	84	16,837,154	8.46%
FAIRBANKS	160,904,656	9,922,502	170,827,159	7.5%	5.107%	295	78	8,412,923	4.92%
KODIAK	91,508,711	4,136,403	95,645,114	4.2%	4.759%	274	75	2,081,522	2.18%
SOLDOTNA	88,856,607	6,137,993	94,994,600	4.1%	4.266%	291	78	3,243,480	3.41%
PALMER	87,507,584	5,994,461	93,502,044	4.1%	5.191%	289	81	7,465,835	7.98%
KETCHIKAN	83,470,968	5,452,094	88,923,062	3.9%	4.524%	292	75	1,988,215	2.24%
EAGLE RIVER	81,363,905	4,206,100	85,570,005	3.7%	4.792%	300	85	3,776,610	4.41%
JUNEAU	80,323,281	4,778,247	85,101,528	3.7%	5.012%	292	76	3,569,014	4.19%
NORTH POLE	77,402,532	4,531,807	81,934,339	3.6%	4.969%	296	86	6,016,010	7.34%
KENAI	44,616,115	3,136,994	47,753,109	2.1%	4.661%	290	78	2,612,561	5.47%
OTHER SOUTHCENTRAL	39,368,561	1,769,203	41,137,764	1.8%	4.815%	278	77	1,636,739	3.98%
HOMER	35,959,096	1,876,730	37,835,827	1.7%	4.604%	278	70	1,420,413	3.75%
OTHER SOUTHEAST	35,948,458	1,244,062	37,192,520	1.6%	4.720%	267	71	1,181,030	3.18%
PETERSBURG	31,204,964	1,664,442	32,869,407	1.4%	4.087%	261	71	250,072	0.76%
BETHEL	29,117,709	674,424	29,792,132	1.3%	5.446%	239	73	497,137	1.67%
OTHER SOUTHWEST	20,795,377	726,548	21,521,925	0.9%	5.413%	244	64	1,324,902	6.16%
NOME	18,888,100	540,262	19,428,362	0.8%	5.066%	274	76	1,397,354	7.19%
STERLING	17,825,250	1,051,439	18,876,689	0.8%	4.516%	282	75	529,071	2.80%
OTHER KENAI PENNINSULA	17,805,997	555,076	18,361,073	0.8%	4.588%	278	71	450,327	2.45%
CHUGIAK	16,354,177	1,493,809	17,847,986	0.8%	4.972%	298	81	555,860	3.11%
NIKISKI	16,243,751	584,277	16,828,029	0.7%	4.656%	281	78	1,177,862	7.00%
CORDOVA	16,009,600	674,904	16,684,504	0.7%	4.446%	286	74	0	0.00%
SITKA	15,011,696	772,729	15,784,426	0.7%	4.488%	314	80	358,039	2.27%
SEWARD	14,465,914	467,510	14,933,424	0.7%	5.208%	266	72	244,041	1.63%
BARROW	12,321,151	237,388	12,558,539	0.5%	5.451%	237	69	1,104,130	8.79%
DELTA JUNCTION	10,539,786	688,608	11,228,393	0.5%	4.905%	289	80	611,633	5.45%
WRANGELL	10,081,522	435,524	10,517,046	0.5%	4.511%	268	70	126,030	1.20%
KOTZEBUE	9,654,264	109,325	9,763,589	0.4%	5.400%	243	73	685,051	7.02%
OTHER NORTH	8,361,254	361,143	8,722,396	0.4%	4.938%	253	72	285,852	3.28%
AHFC TOTAL	**2,171,347,341**	**121,205,187**	**2,292,552,528**	**100.0%**	**4.988%**	**289**	**79**	**127,782,225**	**5.57%**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	749,323,666	38,866,929	788,190,595	34.4%	5.155%	276	63	26,581,526	3.37%
FEDERALLY INSURED - FHA	421,820,533	28,937,078	450,757,611	19.7%	5.228%	282	85	46,490,164	10.31%
UNINSURED - LTV > 80 (RURAL)	262,914,633	8,741,518	271,656,151	11.8%	4.952%	284	82	7,083,154	2.61%
FEDERALLY INSURED - VA	245,390,329	15,929,200	261,319,529	11.4%	5.102%	286	89	24,539,947	9.39%
FEDERALLY INSURED - RD	163,485,767	9,858,065	173,343,832	7.6%	4.726%	300	91	11,278,342	6.51%
FEDERALLY INSURED - HUD 184	128,547,601	6,320,022	134,867,623	5.9%	4.442%	325	92	7,728,464	5.73%
PMI - RADIAN GUARANTY	83,931,947	4,247,413	88,179,361	3.8%	4.000%	336	90	1,466,959	1.66%
PMI - CMG MORTGAGE INSURANCE	44,471,461	3,464,562	47,936,022	2.1%	4.393%	325	88	801,264	1.67%
PMI - MORTGAGE GUARANTY	31,375,545	1,940,927	33,316,472	1.5%	4.505%	327	88	700,006	2.10%
PMI - GENWORTH GE	17,413,653	1,550,228	18,963,881	0.8%	5.050%	309	86	899,128	4.74%
PMI - PMI MORTGAGE INSURANCE	14,683,787	1,272,679	15,956,466	0.7%	4.823%	314	85	213,270	1.34%
PMI - UNITED GUARANTY	6,841,230	0	6,841,230	0.3%	3.739%	355	93	0	0.00%
PMI - COMMONWEALTH	1,039,962	76,566	1,116,528	0.0%	5.960%	255	80	0	0.00%
PMI - REPUBLIC MORTGAGE INSUR	107,227	0	107,227	0.0%	5.000%	313	84	0	0.00%
AHFC TOTAL	**2,171,347,341**	**121,205,187**	**2,292,552,528**	**100.0%**	**4.988%**	**289**	**79**	**127,782,225**	**5.57%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **8/31/2013**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
SELLER SERVICER	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,059,469,078	60,132,520	1,119,601,598	48.8%	4.966%	287	80	78,876,143	7.05%
ALASKA USA FCU	439,342,609	29,687,352	469,029,961	20.5%	4.883%	293	81	23,510,773	5.01%
FIRST NATIONAL BANK OF AK	360,929,496	14,593,412	375,522,908	16.4%	5.440%	279	73	18,185,864	4.84%
FIRST BANK	107,925,700	6,274,728	114,200,428	5.0%	4.120%	301	75	1,222,702	1.07%
MT. MCKINLEY MUTUAL SAVINGS	48,291,412	3,324,044	51,615,456	2.3%	4.779%	291	78	1,360,351	2.64%
SPIRIT OF ALASKA FCU	40,376,680	2,894,384	43,271,064	1.9%	4.720%	310	83	453,651	1.05%
NORTHRIM BANK	37,195,039	0	37,195,039	1.6%	6.491%	305	69	457,199	1.23%
DENALI STATE BANK	23,921,711	1,647,159	25,568,870	1.1%	4.904%	299	85	1,498,354	5.86%
KODIAK ISLAND HA	24,157,625	751,179	24,908,804	1.1%	4.527%	264	67	939,292	3.77%
DENALI ALASKA FCU	18,114,109	1,315,303	19,429,412	0.8%	4.010%	329	89	695,330	3.58%
ALASKA PACIFIC BANK	9,019,304	496,644	9,515,948	0.4%	5.324%	277	76	491,769	5.17%
TLINGIT-HAIDA HA	2,604,578	88,463	2,693,041	0.1%	4.729%	231	62	90,796	3.37%
AHFC TOTAL	**2,171,347,341**	**121,205,187**	**2,292,552,528**	**100.0%**	**4.988%**	**289**	**79**	**127,782,225**	**5.57%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **8/31/2013**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
HOME MORTGAGE REVENUE BONDS	587,987,219	82,369,681	670,356,900	29.2%	4.955%	289	81	52,021,475	7.76%
MORTGAGE REVENUE BONDS	334,478,703	15,663,391	350,142,093	15.3%	4.214%	315	85	16,421,933	4.69%
STATE CAPITAL PROJECT BONDS II	264,399,146	13,239,094	277,638,240	12.1%	5.813%	296	71	11,275,310	4.06%
STATE CAPITAL PROJECT BONDS	248,931,022	0	248,931,022	10.9%	5.380%	249	70	14,345,036	5.76%
GENERAL HOUSING PURPOSE BONDS	210,661,842	0	210,661,842	9.2%	5.201%	262	73	12,034,403	5.71%
GENERAL MORTGAGE REVENUE BONDS II	187,964,556	4,758,880	192,723,436	8.4%	4.127%	305	79	4,813,241	2.50%
COLLATERALIZED VETERANS BONDS	120,918,377	490,061	121,408,438	5.3%	5.714%	311	89	10,313,426	8.49%
GOVERNMENTAL PURPOSE BONDS	94,635,070	4,124,824	98,759,894	4.3%	5.813%	247	72	6,557,401	6.64%
AHFC GENERAL FUND	95,052,112	559,257	95,611,368	4.2%	3.749%	339	85	0	0.00%
HOUSING DEVELOPMENT BONDS	26,319,296	0	26,319,296	1.1%	6.403%	205	104	0	0.00%
AHFC TOTAL	**2,171,347,341**	**121,205,187**	**2,292,552,528**	**100.0%**	**4.988%**	**289**	**79**	**127,782,225**	**5.57%**

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**400,754,885**	**459,371,034**	**461,804,589**	**124,299,898**	**59,365,734**
MORTGAGE AND LOAN COMMITMENTS	**403,020,935**	**470,579,649**	**450,671,957**	**127,886,099**	**63,114,693**
MORTGAGE AND LOAN PURCHASES	**416,413,024**	**416,225,607**	**398,531,914**	**83,213,256**	**48,675,359**
MORTGAGE AND LOAN PAYOFFS	**521,240,747**	**551,641,685**	**531,627,435**	**68,687,235**	**27,117,731**
MORTGAGE AND LOAN FORECLOSURES	**16,662,892**	**14,069,276**	**11,863,398**	**2,068,413**	**991,736**

MORTGAGE PURCHASE STATISTICS:

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	257,026	268,795	279,834	277,216	282,314
WEIGHTED AVERAGE INTEREST RATE	4.555%	4.095%	3.772%	3.653%	3.762%
WEIGHTED AVERAGE BEGINNING TERM	352	336	341	344	345
WEIGHTED AVERAGE LOAN-TO-VALUE	90	85	85	88	88
FHA INSURANCE %	18.6%	10.9%	8.0%	6.4%	4.6%
VA INSURANCE %	20.7%	8.7%	5.0%	6.7%	6.1%
RD INSURANCE %	6.9%	7.1%	4.7%	6.6%	6.8%
HUD 184 INSURANCE %	8.1%	8.9%	8.2%	7.6%	8.0%
PRIMARY MORTGAGE INSURANCE %	7.5%	13.1%	18.3%	30.1%	30.9%
CONVENTIONAL UNINSURED %	38.2%	51.2%	55.8%	42.6%	43.6%
SINGLE FAMILY (1-4 UNIT) %	97.6%	92.6%	88.3%	96.6%	96.6%
MULTI FAMILY (>4 UNIT) %	2.4%	7.4%	11.7%	3.4%	3.4%
ANCHORAGE %	29.9%	33.2%	40.1%	45.5%	46.9%
OTHER ALASKAN CITY %	70.1%	66.8%	59.9%	54.5%	53.1%
WELLS FARGO %	49.6%	46.2%	43.2%	49.5%	49.4%
OTHER SELLER SERVICER %	50.4%	53.8%	56.8%	50.5%	50.6%
STREAMLINE REFINANCE %	11.1%	19.7%	17.7%	5.5%	4.8%

TAXABLE	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	87,270,188	101,131,730	116,654,555	41,144,216	19,695,799
MORTGAGE AND LOAN COMMITMENTS	87,270,188	101,375,630	117,023,366	40,446,789	19,458,208
MORTGAGE AND LOAN PURCHASES	79,623,975	87,116,434	92,656,050	24,931,118	14,810,535
MORTGAGE AND LOAN PAYOFFS	93,215,186	85,854,620	85,435,761	8,899,742	5,089,000
MORTGAGE AND LOAN FORECLOSURES	1,776,600	989,050	825,117	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	19.1%	20.9%	23.2%	30.0%	30.4%
AVERAGE PURCHASE PRICE	312,582	319,230	314,155	337,015	342,495
WEIGHTED AVERAGE INTEREST RATE	4.677%	4.173%	3.592%	3.682%	3.766%
WEIGHTED AVERAGE BEGINNING TERM	353	343	342	348	341
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	85	85	86
FHA INSURANCE %	12.9%	5.2%	7.3%	4.5%	2.2%
VA INSURANCE %	5.1%	5.5%	4.0%	0.7%	1.1%
RD INSURANCE %	1.9%	0.9%	0.9%	1.7%	1.6%
HUD 184 INSURANCE %	14.0%	14.8%	9.6%	8.0%	4.4%
PRIMARY MORTGAGE INSURANCE %	17.5%	28.3%	31.1%	42.6%	48.2%
CONVENTIONAL UNINSURED %	48.6%	45.4%	47.2%	42.6%	42.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	41.4%	45.5%	43.1%	47.0%	52.2%
OTHER ALASKAN CITY %	58.6%	54.5%	56.9%	53.0%	47.8%
WELLS FARGO %	47.0%	52.6%	50.3%	62.2%	58.6%
OTHER SELLER SERVICER %	53.0%	47.4%	49.7%	37.8%	41.4%
STREAMLINE REFINANCE %	15.5%	14.7%	18.3%	3.8%	0.8%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	89,454,883	119,481,168	106,498,439	31,014,444	13,728,238
MORTGAGE AND LOAN COMMITMENTS	89,454,883	119,481,168	106,099,022	31,076,451	13,652,402
MORTGAGE AND LOAN PURCHASES	102,721,624	115,417,956	99,656,657	20,454,559	12,206,941
MORTGAGE AND LOAN PAYOFFS	132,324,451	146,717,225	155,583,504	20,277,776	6,966,026
MORTGAGE AND LOAN FORECLOSURES	8,723,375	7,973,531	7,033,790	1,376,673	576,251

PURCHASE STATISTICS:

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	24.7%	27.7%	25.0%	24.6%	25.1%
AVERAGE PURCHASE PRICE	189,497	195,673	198,725	203,546	203,626
WEIGHTED AVERAGE INTEREST RATE	4.291%	3.681%	3.139%	3.360%	3.471%
WEIGHTED AVERAGE BEGINNING TERM	359	355	354	359	358
WEIGHTED AVERAGE LOAN-TO-VALUE	95	93	90	91	92
FHA INSURANCE %	40.9%	26.8%	14.8%	10.7%	10.7%
VA INSURANCE %	8.4%	7.1%	4.3%	5.3%	6.2%
RD INSURANCE %	19.3%	19.1%	13.7%	16.5%	18.0%
HUD 184 INSURANCE %	9.9%	11.7%	11.0%	10.0%	13.7%
PRIMARY MORTGAGE INSURANCE %	5.5%	13.1%	24.5%	31.4%	27.4%
CONVENTIONAL UNINSURED %	16.0%	22.1%	31.7%	26.1%	24.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	44.8%	47.9%	52.6%	59.7%	56.3%
OTHER ALASKAN CITY %	55.2%	52.1%	47.4%	40.3%	43.7%
WELLS FARGO %	57.1%	55.4%	53.7%	49.0%	48.2%
OTHER SELLER SERVICER %	42.9%	44.6%	46.3%	51.0%	51.8%
STREAMLINE REFINANCE %	0.3%	9.1%	9.1%	3.0%	5.1%

TAXABLE FIRST-TIME HOMEBUYER	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**40,567,980**	**43,542,094**	**59,451,929**	**23,205,035**	**12,681,990**
MORTGAGE AND LOAN COMMITMENTS	**40,567,980**	**43,542,094**	**59,724,150**	**22,529,159**	**12,278,335**
MORTGAGE AND LOAN PURCHASES	**49,934,157**	**40,823,326**	**48,083,875**	**13,597,217**	**7,601,415**
MORTGAGE AND LOAN PAYOFFS	**71,234,391**	**68,357,392**	**65,098,096**	**8,673,045**	**3,791,963**
MORTGAGE AND LOAN FORECLOSURES	**1,242,981**	**2,465,517**	**1,349,538**	**129,730**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	12.0%	9.8%	12.1%	16.3%	15.6%
AVERAGE PURCHASE PRICE	242,874	258,164	272,129	264,928	265,066
WEIGHTED AVERAGE INTEREST RATE	4.636%	4.112%	3.538%	3.588%	3.641%
WEIGHTED AVERAGE BEGINNING TERM	355	349	354	358	357
WEIGHTED AVERAGE LOAN-TO-VALUE	94	91	92	92	91
FHA INSURANCE %	39.7%	18.0%	18.3%	10.4%	5.1%
VA INSURANCE %	3.7%	3.2%	1.9%	1.0%	1.8%
RD INSURANCE %	8.8%	7.5%	4.2%	6.9%	5.4%
HUD 184 INSURANCE %	17.7%	22.2%	21.2%	16.6%	20.9%
PRIMARY MORTGAGE INSURANCE %	13.8%	23.6%	30.6%	43.5%	43.4%
CONVENTIONAL UNINSURED %	16.2%	25.3%	23.8%	21.6%	23.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	36.8%	42.2%	47.9%	44.8%	37.2%
OTHER ALASKAN CITY %	63.2%	57.8%	52.1%	55.2%	62.8%
WELLS FARGO %	48.4%	52.0%	57.8%	51.8%	61.2%
OTHER SELLER SERVICER %	51.6%	48.0%	42.2%	48.2%	38.8%
STREAMLINE REFINANCE %	7.4%	13.5%	9.0%	5.2%	4.5%

RURAL	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**95,608,736**	**125,870,885**	**91,976,337**	**12,897,971**	**5,954,421**
MORTGAGE AND LOAN COMMITMENTS	**95,608,736**	**125,870,885**	**90,899,840**	**13,974,468**	**5,954,421**
MORTGAGE AND LOAN PURCHASES	**89,106,667**	**107,050,965**	**89,547,761**	**11,407,547**	**6,110,050**
MORTGAGE AND LOAN PAYOFFS	**111,239,808**	**134,772,584**	**112,399,378**	**12,634,315**	**6,069,417**
MORTGAGE AND LOAN FORECLOSURES	**1,312,553**	**974,784**	**1,237,349**	**353,794**	**207,268**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	21.4%	25.7%	22.5%	13.7%	12.6%
AVERAGE PURCHASE PRICE	272,106	266,820	251,794	222,807	228,022
WEIGHTED AVERAGE INTEREST RATE	4.460%	3.850%	3.467%	3.432%	3.499%
WEIGHTED AVERAGE BEGINNING TERM	336	303	316	311	312
WEIGHTED AVERAGE LOAN-TO-VALUE	82	78	80	80	81
FHA INSURANCE %	5.6%	2.1%	1.8%	1.7%	0.0%
VA INSURANCE %	1.8%	0.8%	0.8%	2.2%	2.1%
RD INSURANCE %	3.6%	3.1%	2.1%	5.0%	4.9%
HUD 184 INSURANCE %	3.5%	1.6%	1.8%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	3.4%	4.3%	3.1%	7.3%	7.1%
CONVENTIONAL UNINSURED %	82.1%	88.1%	90.3%	83.8%	85.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	40.0%	35.4%	40.6%	25.0%	17.5%
OTHER SELLER SERVICER %	60.0%	64.6%	59.4%	75.0%	82.5%
STREAMLINE REFINANCE %	33.1%	46.7%	42.7%	20.1%	20.3%

VETERANS	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	60,493,748	30,405,295	16,863,699	6,541,432	2,192,405
MORTGAGE AND LOAN COMMITMENTS	60,493,748	30,405,295	16,863,699	6,541,432	2,192,405
MORTGAGE AND LOAN PURCHASES	77,717,901	25,945,204	12,265,293	4,474,667	1,923,570
MORTGAGE AND LOAN PAYOFFS	92,370,807	95,714,987	87,601,717	9,360,223	3,624,913
MORTGAGE AND LOAN FORECLOSURES	3,607,383	1,355,552	1,351,711	208,217	208,217
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	18.7%	6.2%	3.1%	5.4%	4.0%
AVERAGE PURCHASE PRICE	294,027	309,231	303,280	497,916	500,250
WEIGHTED AVERAGE INTEREST RATE	4.415%	3.819%	3.487%	3.571%	3.560%
WEIGHTED AVERAGE BEGINNING TERM	358	339	350	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	95	96	95	97
FHA INSURANCE %	0.2%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	90.4%	81.4%	80.2%	82.9%	79.7%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.5%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.2%	0.0%	5.5%	0.0%	0.0%
CONVENTIONAL UNINSURED %	6.7%	18.6%	14.3%	17.1%	20.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	21.0%	14.8%	14.9%	45.1%	49.5%
OTHER ALASKAN CITY %	79.0%	85.2%	85.1%	54.9%	50.5%
WELLS FARGO %	54.8%	43.9%	28.6%	74.8%	100.0%
OTHER SELLER SERVICER %	45.2%	56.1%	71.4%	25.2%	0.0%
STREAMLINE REFINANCE %	0.6%	12.5%	15.6%	0.0%	0.0%

NON-CONFORMING	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**569,500**	**5,351,127**	**8,748,425**	**4,505,642**	**1,756,392**
MORTGAGE AND LOAN COMMITMENTS	**569,500**	**5,351,127**	**8,748,425**	**4,505,642**	**1,756,392**
MORTGAGE AND LOAN PURCHASES	**400,000**	**2,745,122**	**5,411,314**	**4,453,571**	**3,544,921**
MORTGAGE AND LOAN PAYOFFS	**1,535,457**	**1,987,063**	**1,486,014**	**405,654**	**246,321**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**65,893**	**0**	**0**

PURCHASE STATISTICS:

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.7%	1.4%	5.4%	7.3%
AVERAGE PURCHASE PRICE	500,000	286,917	417,227	430,571	464,838
WEIGHTED AVERAGE INTEREST RATE	4.750%	4.054%	3.715%	3.712%	3.741%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	332	325
WEIGHTED AVERAGE LOAN-TO-VALUE	80	82	88	85	84
FHA INSURANCE %	0.0%	17.2%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	10.3%	5.8%	7.2%
RD INSURANCE %	0.0%	9.8%	5.8%	3.3%	4.2%
HUD 184 INSURANCE %	0.0%	0.0%	17.5%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	19.5%	26.0%	28.3%	23.6%
CONVENTIONAL UNINSURED %	100.0%	53.5%	40.4%	62.6%	65.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	9.9%	39.1%	60.1%	70.7%
OTHER ALASKAN CITY %	100.0%	90.1%	60.9%	39.9%	29.3%
WELLS FARGO %	0.0%	19.7%	59.7%	54.2%	51.3%
OTHER SELLER SERVICER %	100.0%	80.3%	40.3%	45.8%	48.7%
STREAMLINE REFINANCE %	0.0%	3.6%	0.0%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	26,021,750	32,450,950	59,089,664	4,529,000	3,182,000
MORTGAGE AND LOAN COMMITMENTS	29,055,900	43,874,950	48,791,914	8,350,000	7,620,000
MORTGAGE AND LOAN PURCHASES	16,908,700	37,126,600	50,910,964	3,475,000	2,267,000
MORTGAGE AND LOAN PAYOFFS	19,320,646	18,237,813	24,022,965	8,436,479	1,330,091
MORTGAGE AND LOAN FORECLOSURES	0	310,842	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	4.1%	8.9%	12.8%	4.2%	4.7%
AVERAGE PURCHASE PRICE	486,630	994,256	1,324,257	831,000	891,667
WEIGHTED AVERAGE INTEREST RATE	6.493%	6.086%	6.167%	6.095%	6.513%
WEIGHTED AVERAGE BEGINNING TERM	360	338	342	277	360
WEIGHTED AVERAGE LOAN-TO-VALUE	78	66	76	84	86
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	41.6%	17.1%	8.3%	18.3%	28.0%
MULTI FAMILY (>4 UNIT) %	58.4%	82.9%	91.7%	81.7%	72.0%
ANCHORAGE %	63.2%	59.2%	79.5%	90.9%	86.1%
OTHER ALASKAN CITY %	36.8%	40.8%	20.5%	9.1%	13.9%
WELLS FARGO %	46.9%	31.2%	2.7%	0.0%	0.0%
OTHER SELLER SERVICER %	53.1%	68.8%	97.3%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

CLOSING COST ASSISTANCE PROGRAM	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	419,577	434,117	174,489
MORTGAGE AND LOAN COMMITMENTS	0	0	419,577	434,117	174,489
MORTGAGE AND LOAN PURCHASES	0	0	0	419,577	210,927
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	0.5%	0.4%
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	213,700	214,900
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	4.378%	4.875%
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	98	98
FHA INSURANCE %	N/A	N/A	N/A	100.0%	100.0%
VA INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
RD INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
HUD 184 INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	0.0%	0.0%
ANCHORAGE %	N/A	N/A	N/A	0.0%	0.0%
OTHER ALASKAN CITY %	N/A	N/A	N/A	100.0%	100.0%
WELLS FARGO %	N/A	N/A	N/A	0.0%	0.0%
OTHER SELLER SERVICER %	N/A	N/A	N/A	100.0%	100.0%
STREAMLINE REFINANCE %	N/A	N/A	N/A	0.0%	0.0%

AK ENERGY EFFICIENCY PROGRAM	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	768,100	1,137,785	2,101,964	0	0
MORTGAGE AND LOAN COMMITMENTS	0	678,500	2,101,964	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 8/31/2013

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$49,505,000	$120,495,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$10,835,000	$61,290,000	$26,550,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$750,675,000**	**$10,835,000**	**$110,795,000**	**$629,045,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$3,600,000	$60,750,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$5,650,000	$0	$37,480,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$1,880,000	$0	$33,800,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$15,510,000	$113,240,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	$28,945,000	$0	$9,285,000	$19,660,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$4,155,000	$0	$67,205,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$372,215,000**	**$11,685,000**	**$28,395,000**	**$332,135,000**
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$17,265,000	$102,490,000	$70,245,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$5,945,000	$31,100,000	$20,840,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$247,885,000**	**$23,210,000**	**$133,590,000**	**$91,085,000**
Housing Development Bonds (Multifamily Program)										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$7,080,000	$25,350,000	$630,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$12,720,000	$38,935,000	$370,000
		Housing Development Bonds (Multifamily Program) Total					**$85,085,000**	**$19,800,000**	**$64,285,000**	**$1,000,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 8/31/2013

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$1,680,000	$1,135,000	$143,075,000
GM12B	405	General Mortgage Revenue Bonds II, 2012 Series B	Taxable	7/11/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
				General Mortgage Revenue Bonds II Total			**$195,890,000**	**$1,680,000**	**$1,135,000**	**$193,075,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$20,875,000	$0	$55,705,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$25,515,000	$0	$68,075,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$46,390,000**	**$18,400,000**	**$138,380,000**
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$7,040,000	$0	$53,210,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$10,470,000	$0	$90,420,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$7,720,000	$0	$34,695,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$6,270,000	$0	$46,840,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$18,660,000	$0	$86,525,000
				State Capital Project Bonds Total			**$361,850,000**	**$50,160,000**	**$0**	**$311,690,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$4,240,000	$0	$95,120,000
SC12B	606	State Capital Project Bonds II, 2012 Series B	Taxable	10/17/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$0	$0	$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	$50,000,000	$0	$0	$50,000,000
				State Capital Project Bonds II Total			**$286,125,000**	**$4,240,000**	**$0**	**$281,885,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$8,125,000	$0	$135,110,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$28,820,000	$0	$118,790,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$4,365,000	$0	$12,520,000
				General Housing Purpose Bonds Total			**$307,730,000**	**$41,310,000**	**$0**	**$266,420,000**
				Total AHFC Bonds and Notes			**$2,810,625,000**	**$209,310,000**	**$356,600,000**	**$2,244,715,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/VMIG2* *AA+/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	6,745,000	43,255,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	42,760,000	77,240,000
							E021A Total	**$170,000,000**	**$0**	**$49,505,000**	**$120,495,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* *AAA*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	800,000	90,000	0
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	735,000	175,000	0
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	675,000	250,000	0
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	600,000	345,000	0
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	525,000	440,000	0
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	495,000	490,000	0
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	505,000	500,000
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	525,000	505,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	545,000	505,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	550,000	525,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	565,000	535,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	575,000	545,000
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	590,000	560,000
	011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	610,000	565,000
	011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	610,000	595,000
	011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	620,000	610,000
	011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	640,000	620,000
	011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	655,000	635,000
	011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	670,000	650,000
	011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	695,000	670,000
	011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	710,000	690,000
	011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	730,000	700,000
	011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	765,000	715,000
	011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	770,000	730,000
	011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	805,000	745,000
	011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	810,000	775,000
	011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	830,000	795,000
	011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	850,000	810,000
	011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	870,000	830,000
	011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	895,000	845,000
	011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	925,000	860,000
	011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	1,050,000	775,000
	011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	1,055,000	815,000
	011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	1,080,000	835,000
	011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	1,120,000	840,000
	011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	510,000	395,000
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	925,000	175,000
	011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	280,000	205,000
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	1,300,000	270,000
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	1,335,000	270,000
	011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	285,000	215,000
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	1,365,000	280,000
	011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	295,000	215,000

Home Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys / Fitch
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* / *AAA*
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	300,000	220,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,405,000	285,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	305,000	230,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,435,000	290,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,470,000	300,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,510,000	305,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,545,000	315,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,580,000	325,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,620,000	330,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,665,000	335,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,700,000	345,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,750,000	350,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,790,000	360,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,835,000	370,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,885,000	385,000
011832L83	4.950%	2036	Dec	Term	AMT		9,745,000	0	9,745,000	0
						E061A Total	**$98,675,000**	**$10,835,000**	**$61,290,000**	**$26,550,000**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR*	*Aa2/VMIG1* / *AA+/F1+*
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E071A Home Mortgage Revenue Bonds, 2007 Series A — **Exempt** — Prog: **110** — Yield: **4.048%** — Delivery: **5/31/2007** — Underwriter: **Citigroup** — *AA+/NR* *Aa2/VMIG1* *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**

E071B Home Mortgage Revenue Bonds, 2007 Series B — **Exempt** — Prog: **111** — Yield: **4.210%** — Delivery: **5/31/2007** — Underwriter: **Goldman Sachs** — *AA+/NR* *Aa2/VMIG1* *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000

Home Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	**Moodys** **Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000

Home Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	**Moodys** / **Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
									S and P	**Moodys** / **Fitch**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG2* *AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)											
									S and P	**Moodys**	**Fitch**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1* *Aa2/VMIG2*	*AA+/F1+*
	01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
	01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
	01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
	01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
	01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
	01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
	01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
	01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
	01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
	01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
	01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
	01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
	01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
	01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
	01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$750,675,000**	**$10,835,000**	**$110,795,000**	**$629,045,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)											
									S and P	**Moodys**	**Fitch**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* *Aaa*	*AAA*
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	50,000	850,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	100,000	1,650,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	100,000	1,680,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	110,000	1,700,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	110,000	1,730,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	110,000	1,750,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	110,000	1,780,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	110,000	1,810,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	110,000	1,840,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	120,000	1,860,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	120,000	1,890,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	120,000	1,920,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	120,000	1,950,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	120,000	1,980,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	120,000	2,020,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	120,000	2,050,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	120,000	2,080,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	130,000	2,110,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	130,000	2,140,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	130,000	2,180,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	130,000	2,210,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	130,000	2,250,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	135,000	2,275,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	135,000	2,315,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	140,000	2,350,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	140,000	2,390,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	140,000	2,430,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	130,000	2,480,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	130,000	2,520,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	130,000	2,560,000
							E0911 Total	**$64,350,000**	**$0**	**$3,600,000**	**$60,750,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RAB8	0.450%	2011	Jun	Serial			1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial			1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial			1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial			1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial			1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial			1,140,000	0	0	1,140,000
	01170RAH5	1.400%	2014	Jun	Serial			1,150,000	0	0	1,150,000
	01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	0	0	1,160,000
	01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0	1,165,000
	01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	1,180,000
	01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	1,190,000
	01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	1,205,000
	01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	1,220,000
	01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	1,235,000
	01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	1,250,000
	01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	1,270,000
	01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	1,285,000
	01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	1,305,000
	01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	1,330,000
	01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	1,350,000
	01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0	1,360,000
	01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0	1,385,000
	01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0	1,415,000
	01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0	1,440,000
	01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0	1,470,000
	01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	1,530,000
	01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	1,560,000
	01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	1,590,000
	01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	1,625,000
	01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	1,655,000
	01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	1,690,000
	01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000
							E10A1 Total	**$43,130,000**	**$5,650,000**	**$0**	**$37,480,000**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
	01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0	380,000
	01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000
	01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000
	01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000
	01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000
	01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000
	01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000
	01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										S and P	Moodys	Fitch
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000
	01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000
	01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
	01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
	01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
	01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
	01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
	01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
	01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
	01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
	01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
	01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
	01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
	01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
	01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
	01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$1,880,000**	**$0**	**$33,800,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	395,000	2,765,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	565,000	4,065,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	560,000	4,130,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	580,000	4,170,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	580,000	4,240,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	580,000	4,180,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	580,000	4,240,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	580,000	4,310,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	600,000	4,350,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	610,000	4,410,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	610,000	4,470,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	620,000	4,530,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	630,000	4,590,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	620,000	4,510,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	530,000	3,840,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	530,000	3,900,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	540,000	3,950,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	550,000	4,000,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	550,000	4,060,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	560,000	4,110,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	480,000	3,570,000
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	440,000	3,260,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	450,000	3,300,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	440,000	3,160,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	320,000	2,350,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	320,000	2,390,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	340,000	2,400,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	340,000	2,440,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	340,000	2,480,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	340,000	2,510,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	330,000	2,560,000
							E0912 Total	**$128,750,000**	**$0**	**$15,510,000**	**$113,240,000**
E11A1	**Mortgage Revenue Bonds, 2011 Series A**				**Taxable**	Prog: **122**	Yield: **N/A**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
	01170RDA7	2.800%	2015	Jun	Sinker		Taxable	200,000	0	60,000	140,000
	01170RDA7	2.800%	2015	Dec	Sinker		Taxable	225,000	0	75,000	150,000
	01170RDA7	2.800%	2016	Jun	Sinker		Taxable	290,000	0	90,000	200,000
	01170RDA7	2.800%	2016	Dec	Sinker		Taxable	390,000	0	130,000	260,000
	01170RDA7	2.800%	2017	Jun	Sinker		Taxable	490,000	0	160,000	330,000
	01170RDA7	2.800%	2017	Dec	Sinker		Taxable	590,000	0	190,000	400,000
	01170RDA7	2.800%	2018	Jun	Sinker		Taxable	690,000	0	220,000	470,000
	01170RDA7	2.800%	2018	Dec	Sinker		Taxable	790,000	0	250,000	540,000
	01170RDA7	2.800%	2019	Jun	Sinker		Taxable	890,000	0	285,000	605,000
	01170RDA7	2.800%	2019	Dec	Sinker		Taxable	990,000	0	320,000	670,000
	01170RDA7	2.800%	2020	Jun	Sinker		Taxable	1,090,000	0	350,000	740,000
	01170RDA7	2.800%	2020	Dec	Sinker		Taxable	1,190,000	0	380,000	810,000
	01170RDA7	2.800%	2021	Jun	Sinker		Taxable	1,290,000	0	410,000	880,000
	01170RDA7	2.800%	2021	Dec	Sinker		Taxable	1,390,000	0	445,000	945,000
	01170RDA7	2.800%	2022	Jun	Sinker		Taxable	1,490,000	0	480,000	1,010,000
	01170RDA7	2.800%	2022	Dec	Sinker		Taxable	1,600,000	0	510,000	1,090,000
	01170RDA7	2.800%	2023	Jun	Sinker		Taxable	1,700,000	0	545,000	1,155,000
	01170RDA7	2.800%	2023	Dec	Sinker		Taxable	1,800,000	0	580,000	1,220,000
	01170RDA7	2.800%	2024	Jun	Sinker		Taxable	1,900,000	0	610,000	1,290,000
	01170RDA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	645,000	1,355,000
	01170RDA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	675,000	1,425,000
	01170RDA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	705,000	1,495,000
	01170RDA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	740,000	1,560,000
	01170RDA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	430,000	920,000
							E11A1 Total	**$28,945,000**	**$0**	**$9,285,000**	**$19,660,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)											
										S and P / **Moodys** / **Fitch**	
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* / *Aaa*	*AAA*
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	0	0	3,000,000
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	0	0	3,050,000
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	0	0	2,920,000
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	0	0	2,930,000
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	0	0	2,905,000
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	0	0	2,845,000
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	0	0	2,790,000
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	0	0	2,735,000
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	0	0	2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	0	2,310,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	0	2,265,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	0	2,230,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	0	2,215,000
							E11B1 Total	**$71,360,000**	**$4,155,000**	**$0**	**$67,205,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$372,215,000**	**$11,685,000**	**$28,395,000**	**$332,135,000**
Collateralized Bonds (Veterans Mortgage Program)											
										S and P / **Moodys** / **Fitch**	
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0	0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	1,710,000	0	0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	1,745,000	0	0
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	1,775,000	5,000	0
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	1,810,000	10,000	0
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	1,530,000	325,000	0
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	1,225,000	665,000	0
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	930,000	1,000,000	0
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	1,055,000	770,000
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	1,090,000	770,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	1,120,000	780,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	1,140,000	810,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	1,175,000	815,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	1,195,000	840,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	1,230,000	850,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	1,255,000	875,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	1,350,000	945,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	1,375,000	970,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	1,410,000	990,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** **Fitch**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	1,445,000	1,010,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	1,475,000	1,035,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	1,505,000	1,060,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	1,545,000	1,080,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	1,580,000	1,105,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	1,615,000	1,130,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	1,655,000	1,155,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	1,685,000	1,190,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	1,735,000	1,205,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	1,770,000	1,240,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	1,815,000	1,265,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	1,855,000	1,295,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	1,890,000	1,335,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	1,945,000	1,355,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	1,990,000	1,385,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	2,035,000	1,425,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	2,080,000	1,460,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	2,130,000	1,495,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	2,185,000	1,525,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	2,240,000	1,560,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	2,290,000	1,600,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	2,340,000	1,645,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	2,410,000	1,670,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	2,450,000	1,730,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	2,525,000	1,755,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	2,580,000	1,805,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	2,640,000	1,850,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	2,710,000	1,890,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	2,775,000	1,935,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	2,840,000	1,985,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	2,905,000	2,035,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	2,975,000	2,080,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	3,075,000	2,100,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	3,140,000	2,165,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	3,190,000	2,240,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	3,280,000	2,285,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	3,350,000	2,350,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	3,440,000	2,400,000
							C0611 Total	**$190,000,000**	**$17,265,000**	**$102,490,000**	**$70,245,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	1,355,000	0	0
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	1,390,000	15,000	0
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	1,110,000	345,000	0
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	780,000	730,000	0
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	920,000	645,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	955,000	670,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	990,000	695,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	1,025,000	725,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	730,000	515,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	770,000	535,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	805,000	560,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	850,000	585,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	885,000	620,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	925,000	640,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	970,000	675,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys**
											Fitch
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	1,015,000	715,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	1,080,000	745,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	1,140,000	780,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	1,180,000	820,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	1,240,000	865,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	1,305,000	910,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	1,375,000	955,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	1,445,000	1,010,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	1,525,000	1,055,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	1,610,000	1,090,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	1,690,000	1,155,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	1,770,000	1,220,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	1,860,000	1,290,000
8	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	1,950,000	1,365,000
							C0711 Total	**$57,885,000**	**$5,945,000**	**$31,100,000**	**$20,840,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$247,885,000**	**$23,210,000**	**$133,590,000**	**$91,085,000**
Housing Development Bonds (Multifamily Program)										**S and P**	**Moodys** **Fitch**
HD04A	**Housing Development Bonds, 2004 Series A**				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* *AA+*
	011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
	011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
	011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
	011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
	011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
	011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0
	011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0
	011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0	0
	011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	930,000	0	0
	011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	950,000	35,000
	011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	990,000	40,000
	011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	1,040,000	40,000
	011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	1,100,000	40,000
	011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	930,000	35,000
	011832WQ1	4.550%	2018	Jun	Term	AMT		485,000	0	485,000	0
	011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	975,000	40,000
	011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	1,225,000	45,000
	011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	1,295,000	50,000
	011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	1,370,000	45,000
	011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	1,440,000	50,000
	011832WR9	4.750%	2023	Jun	Term	AMT		330,000	0	330,000	0
	011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	1,530,000	50,000
	011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	1,530,000	50,000
	011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	1,615,000	55,000
	011832WS7	4.800%	2026	Jun	Term	AMT		500,000	0	500,000	0
	011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	1,675,000	55,000
	011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000	0
	011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000	0
							HD04A Total	**$33,060,000**	**$7,080,000**	**$25,350,000**	**$630,000**
HD04B	**Housing Development Bonds, 2004 Series B (GP*)**				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* *AA+*
	011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
	011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
	011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
	011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
	011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
	011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									**S and P**	**Moodys** / **Fitch**
HD04B Housing Development Bonds, 2004 Series B (GP*)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* / *AA+*
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	1,520,000	0	0
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	1,565,000	0	0
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	1,635,000	0	0
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	1,675,000	20,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	1,755,000	20,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	1,820,000	25,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	1,895,000	25,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	1,455,000	20,000
011832WU2	4.450%	2018	Jun	Term		GP	1,055,000	0	1,055,000	0
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	1,485,000	20,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	1,820,000	20,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	1,895,000	20,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	2,000,000	20,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	2,100,000	20,000
011832WV0	4.650%	2023	Jun	Term		GP	570,000	0	570,000	0
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	2,225,000	20,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	1,650,000	15,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	1,735,000	15,000
011832WW8	4.700%	2026	Jun	Term		GP	450,000	0	450,000	0
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	1,695,000	15,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	1,650,000	15,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	1,740,000	15,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	1,825,000	15,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	1,915,000	15,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	2,015,000	15,000
011832WX6	4.750%	2032	Jun	Term		GP	400,000	0	400,000	0
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	2,110,000	20,000
						HD04B Total	**$52,025,000**	**$12,720,000**	**$38,935,000**	**$370,000**
						Housing Development Bonds (Multifamily Program) Total	**$85,085,000**	**$19,800,000**	**$64,285,000**	**$1,000,000**
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*N/A* / *AA+*
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	0	0	1,520,000
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	0	0	1,560,000
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0	1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0	1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*N/A* / *AA+*
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	5,000	40,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	10,000	140,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	15,000	240,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	20,000	345,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	25,000	445,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	30,000	555,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	35,000	660,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	45,000	770,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	50,000	875,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	55,000	990,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	60,000	1,100,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	65,000	1,220,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	75,000	1,330,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	80,000	1,460,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	85,000	1,580,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	95,000	1,705,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	100,000	1,825,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	15,000	285,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	15,000	310,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	20,000	340,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	20,000	370,000
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	20,000	400,000
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	25,000	425,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	170,000	3,100,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									S and P	Moodys / Fitch
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*N/A* / *AA+*
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000
						GM12A Total	**$145,890,000**	**$1,680,000**	**$1,135,000**	**$143,075,000**
GM12B General Mortgage Revenue Bonds II, 2012 Series B				**Taxable**	Prog: **405**	Yield: **N/A**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*N/A* / *AA+/F1+*
01170REJ7		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000
						GM12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
				General Mortgage Revenue Bonds II Total			**$195,890,000**	**$1,680,000**	**$1,135,000**	**$193,075,000**
Governmental Purpose Bonds									S and P	Moodys / Fitch
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1*	*AAA/F1+*
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$20,875,000**	**$0**	**$55,705,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$25,515,000**	**$0**	**$68,075,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$46,390,000**	**$18,400,000**	**$138,380,000**
State Capital Project Bonds									**S and P**	**Moodys** / **Fitch**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$7,040,000**	**$0**	**$53,210,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	*AA+*	*Aaa* / *AAA*
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P	Moodys	Fitch
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	*AA+*	*Aaa* *AAA*
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0	0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0	0
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000	0	0
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$10,470,000**	**$0**	**$90,420,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aaa* *AA+*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0	0
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									**S and P**	**Moodys** / **Fitch**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aaa* / *AA+*
						SC07A Total	**$42,415,000**	**$7,720,000**	**$0**	**$34,695,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aaa* / *AA+*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0
0118322P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0	0
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$6,270,000**	**$0**	**$46,840,000**
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	*AA+*	*Aa2* / *AA+*
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0	0
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0	0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0	5,500,000
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0	2,050,000
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$18,660,000**	**$0**	**$86,525,000**
						State Capital Project Bonds Total	**$361,850,000**	**$50,160,000**	**$0**	**$311,690,000**

State Capital Project Bonds II

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys / Fitch
SC12A	**State Capital Project Bonds II, 2012 Series A**			**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*N/A* / *AA+*
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial			1,880,000	0	0	1,880,000
0118327T3	2.000%	2014	Jun	Serial			1,970,000	0	0	1,970,000
0118327U0	4.000%	2014	Dec	Serial			1,925,000	0	0	1,925,000
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0	2,020,000
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0	2,015,000
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0	2,080,000
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0	2,080,000
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0	2,170,000
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0	2,165,000
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0	2,255,000
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0	2,255,000
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000
						SC12A Total	**$99,360,000**	**$4,240,000**	**$0**	**$95,120,000**
SC12B	**State Capital Project Bonds II, 2012 Series B**			**Taxable**	Prog: **606**	Yield: **N/A**	Delivery: **10/17/2012**	Underwriter: **J.P. Morgan**	*AA+/A-1+*	*N/A* / *AA+/F1+*
0118327P1		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000
						SC12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
SC13A	**State Capital Project Bonds II, 2013 Series A**			**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*N/A* / *AA+*
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0	0	3,055,000
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0	0	1,615,000
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0	0	1,610,000
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0	0	1,755,000
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0	0	1,750,000
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0	0	2,755,000
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0	0	4,710,000
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0	0	4,980,000
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0	0	4,985,000
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0	0	5,435,000
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0	0	5,740,000
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0	0	5,960,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC13A	**State Capital Project Bonds II, 2013 Series A**			**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*N/A* *AA+*
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$0**	**$0**	**$86,765,000**
SC13B	**State Capital Project Bonds II, 2013 Series B**			**Taxable**	Prog: **607**	Yield: **N/A**	Delivery: **5/2/2013**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* *AA+*
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000
						SC13B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
						State Capital Project Bonds II Total	**$286,125,000**	**$4,240,000**	**$0**	**$281,885,000**
General Housing Purpose Bonds									**S and P**	**Moodys** **Fitch**
GH05A	**General Housing Purpose Bonds, 2005 Series A**			**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Underwriter: **George K. Baum**	*AA+*	*Aaa* *AAA*
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0	0
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0	0
011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0	0
011832YD8	3.450%	2012	Dec	Serial			590,000	590,000	0	0
011832YE6	3.550%	2013	Jun	Serial			600,000	600,000	0	0
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000

General Housing Purpose Bonds

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	**Moodys** / **Fitch**
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Underwriter: **George K. Baum**	*AA+*	*Aaa* / *AAA*
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$8,125,000**	**$0**	**$135,110,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aaa* / *AAA*
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	1,800,000	0	0
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	485,000	0	0
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	1,345,000	0	0
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	1,000,000	0	0
B2	011832D66	3.250%	2010	Dec	Serial			870,000	870,000	0	0
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	1,910,000	0	0
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	1,945,000	0	0
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	120,000	0	0
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	1,860,000	0	0
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	75,000	0	0
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	1,955,000	0	0
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	150,000	0	0
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	1,935,000	0	0
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										**S and P**	**Moodys** / **Fitch**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aaa* / *AAA*
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Term			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Sinker			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$28,820,000**	**$0**	**$118,790,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aaa* / *AAA*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										**S and P**	**Moodys**	**Fitch**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aaa* *AAA*
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0
C1	011832B43	3.250%	2010	Jun	Serial			25,000	25,000	0	0
C1	011832B50	3.300%	2010	Dec	Serial			25,000	25,000	0	0
C1	011832B68	3.400%	2011	Jun	Serial			25,000	25,000	0	0
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	1,330,000	0	0
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	1,365,000	0	0
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	1,395,000	0	0
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$4,365,000**	**$0**	**$12,520,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$41,310,000**	**$0**	**$266,420,000**
Commercial Paper Total	**$30,890,000**						**Total AHFC Bonds**	**$2,810,625,000**	**$209,310,000**	**$356,600,000**	**$2,244,715,000**

Footnotes:

1. AHFC has issued $17,684,619,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$1,858,141	16.25%	271
Remaining Principal Balance:	$124,799,658	3-Months	$5,257,414	15.17%	253
Weighted Average Seasoning:	63	6-Months	$11,584,068	16.12%	269
Weighted Average Interest Rate:	5.883%	12-Months	$25,925,333	19.32%	322
Bond Yield (TIC):	4.553%	Life	$264,542,852	13.39%	223

2 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$300,853	11.73%	196
Remaining Principal Balance:	$28,778,607	3-Months	$1,462,811	17.80%	297
Weighted Average Seasoning:	95	6-Months	$4,137,381	23.13%	385
Weighted Average Interest Rate:	5.396%	12-Months	$11,675,823	28.25%	471
Bond Yield (TIC):	4.623%	Life	$69,182,060	14.07%	235

3 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$931,322	16.92%	282
Remaining Principal Balance:	$59,813,819	3-Months	$4,194,869	23.67%	395
Weighted Average Seasoning:	74	6-Months	$9,119,661	24.53%	409
Weighted Average Interest Rate:	4.970%	12-Months	$18,998,346	25.25%	421
Bond Yield (TIC):	4.048%	Life	$90,073,527	19.47%	324

4 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$1,445,186	25.74%	429
Remaining Principal Balance:	$57,547,637	3-Months	$4,105,602	24.02%	400
Weighted Average Seasoning:	75	6-Months	$8,513,758	23.90%	398
Weighted Average Interest Rate:	5.254%	12-Months	$15,930,613	22.36%	373
Bond Yield (TIC):	4.210%	Life	$76,577,051	16.85%	281

5 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,086,730	15.36%	256
Remaining Principal Balance:	$77,672,892	3-Months	$5,440,728	23.62%	394
Weighted Average Seasoning:	75	6-Months	$10,025,492	21.40%	357
Weighted Average Interest Rate:	5.215%	12-Months	$22,285,198	23.85%	397
Bond Yield (TIC):	4.091%	Life	$93,836,414	17.03%	284

6 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$1,527,869	19.59%	326
Remaining Principal Balance:	$83,331,065	3-Months	$4,806,143	19.99%	333
Weighted Average Seasoning:	64	6-Months	$12,549,443	24.19%	403
Weighted Average Interest Rate:	3.552%	12-Months	$26,043,817	25.25%	421
Bond Yield (TIC):	4.190%	Life	$90,965,940	20.36%	339

7 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$1,407,622	17.11%	285
Remaining Principal Balance:	$89,293,473	3-Months	$5,165,445	20.01%	334
Weighted Average Seasoning:	67	6-Months	$13,665,492	24.38%	406
Weighted Average Interest Rate:	3.838%	12-Months	$31,588,297	28.18%	470
Bond Yield (TIC):	4.257%	Life	$95,902,769	20.99%	350

8 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$1,899,643	18.83%	314
Remaining Principal Balance:	$108,301,359	3-Months	$6,171,782	19.83%	330
Weighted Average Seasoning:	55	6-Months	$12,272,256	20.98%	350
Weighted Average Interest Rate:	4.974%	12-Months	$23,461,058	23.76%	396
Bond Yield (TIC):	4.893%	Life	$86,687,676	20.91%	348

9 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$209,646	4.54%	76
Remaining Principal Balance:	$54,098,798	3-Months	$817,467	5.80%	98
Weighted Average Seasoning:	30	6-Months	$1,824,823	6.38%	115
Weighted Average Interest Rate:	4.246%	12-Months	$3,762,223	6.43%	129
Bond Yield (TIC):	3.362%	Life	$5,019,119	3.37%	108

10 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$0	0.00%	0
Remaining Principal Balance:	$35,227,002	3-Months	$724,015	7.77%	130
Weighted Average Seasoning:	37	6-Months	$1,455,537	7.72%	129
Weighted Average Interest Rate:	4.357%	12-Months	$3,137,042	8.06%	134
Bond Yield (TIC):	3.362%	Life	$4,476,821	3.80%	98

11 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$339,484	12.37%	206
Remaining Principal Balance:	$30,684,575	3-Months	$1,018,130	12.19%	203
Weighted Average Seasoning:	41	6-Months	$2,670,075	15.22%	254
Weighted Average Interest Rate:	4.874%	12-Months	$6,292,476	18.84%	314
Bond Yield (TIC):	3.362%	Life	$21,737,183	20.04%	334

12 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$264,267	2.58%	69
Remaining Principal Balance:	$121,419,381	3-Months	$1,047,370	3.37%	96
Weighted Average Seasoning:	19	6-Months	$2,346,587	3.73%	115
Weighted Average Interest Rate:	3.475%	12-Months	$2,867,287	2.29%	86
Bond Yield (TIC):	2.532%	Life	$3,166,608	1.42%	72

13 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$290,406	12.87%	215
Remaining Principal Balance:	$25,141,976	3-Months	$1,122,950	15.98%	266
Weighted Average Seasoning:	132	6-Months	$2,973,229	19.81%	330
Weighted Average Interest Rate:	5.872%	12-Months	$5,851,577	18.50%	308
Bond Yield (TIC):	2.532%	Life	$12,346,958	18.83%	314

14 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$1,277,483	24.19%	403
Remaining Principal Balance:	$54,714,452	3-Months	$2,345,231	15.40%	257
Weighted Average Seasoning:	53	6-Months	$5,347,731	16.87%	281
Weighted Average Interest Rate:	4.374%	12-Months	$12,801,545	19.84%	331
Bond Yield (TIC):	2.532%	Life	$24,480,310	19.50%	325

15 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$942,639	15.19%	253
Remaining Principal Balance:	$68,207,192	3-Months	$6,136,132	28.98%	483
Weighted Average Seasoning:	44	6-Months	$18,716,755	38.09%	635
Weighted Average Interest Rate:	5.092%	12-Months	$45,773,612	39.74%	662
Bond Yield (TIC):	4.700%	Life	$219,464,799	21.64%	472

16 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$1,279,371	54.80%	913
Remaining Principal Balance:	$18,699,198	3-Months	$1,966,378	32.71%	545
Weighted Average Seasoning:	45	6-Months	$6,044,213	42.45%	708
Weighted Average Interest Rate:	5.256%	12-Months	$13,007,807	40.28%	671
Bond Yield (TIC):	5.023%	Life	$64,480,416	25.59%	515

17 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$1,988,628	11.59%	193
Remaining Principal Balance:	$192,723,436	3-Months	$4,678,001	9.44%	157
Weighted Average Seasoning:	35	6-Months	$10,665,459	10.90%	182
Weighted Average Interest Rate:	4.127%	12-Months	$21,580,090	11.19%	186
Bond Yield (TIC):	3.653%	Life	$23,139,795	11.19%	186

18 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$1,313,120	14.66%	244
Remaining Principal Balance:	$98,759,894	3-Months	$5,735,825	21.30%	355
Weighted Average Seasoning:	104	6-Months	$13,897,932	25.81%	430
Weighted Average Interest Rate:	5.813%	12-Months	$30,833,420	26.61%	444
Bond Yield (TIC):	N/A	Life	$586,982,300	18.96%	316

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

08/31/13

BOND ISSUANCE SUMMARY:

Year	Tax-Exempt	Taxable	Total
FY 2014	-	-	**-**
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2013 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
GM12A	145,890,000	-	145,890,000
GM12B	-	50,000,000	50,000,000
SC12A	99,360,000	-	99,360,000
SC12B	-	50,000,000	50,000,000
SC13A	86,765,000	-	86,765,000
SC13B	-	50,000,000	50,000,000

SPECIAL REDEMPTION SUMMARY:

Year	Surplus	Refunding	Total
FY 2014	12,000,000	-	**12,000,000**
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	207,034,750	138,830,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2014 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
C0611	1,000,000	-	3,220,000
C0711	8,000,000	-	57,655,000
E061A	3,000,000	-	99,970,000

FY 2013 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
C0511	3,220,000	-	3,220,000
C0611	57,655,000	-	57,655,000
C0711	14,195,000	-	14,195,000
E021A	23,030,000	-	23,030,000
E061A	14,325,000	-	14,325,000
E061B	15,450,000	-	15,450,000
E06C1	12,085,000	-	12,085,000
E071C	28,100,000	-	28,100,000
E081A	12,555,000	-	12,555,000
E081B	26,145,000	-	26,145,000
E0911	3,000,000	-	3,000,000
E0912	10,910,000	-	10,910,000
E091C	41,715,000	-	41,715,000
E11A1	6,120,000	-	6,120,000
GM02A	11,000,000	99,265,000	110,265,000
GM12A	1,135,000	-	1,135,000
HD02A	2,245,000	-	2,245,000
HD02B	5,285,000	-	5,285,000
HD02C	56,445,000	-	56,445,000
HD04A	18,650,000	-	18,650,000
HD04B	37,475,000	-	37,475,000
HD04D	99,970,000	-	99,970,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE DEBT & INTEREST RATE SWAPS

August 30, 2013

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	GM12B	SC12B	SC13B
Outstanding	14,600,000	55,705,000	68,075,000	43,255,000	77,240,000	53,210,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	50,000,000	50,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	01170REJ7	0118327P1	011839BA4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	07/11/12	10/17/12	05/02/13
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/42	12/01/42	06/01/43
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1	A-1+/F1+	A-1+/F1+	AA+/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.06%	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA	Self	Self	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.05%	0.05%	0.05%	0.08%	0.08%	0.05%	0.31%	0.27%	0.35%	0.07%	0.05%	0.06%	0.08%	0.08%	0.99%
Avg Rate	1.92%	1.45%	1.44%	1.74%	1.74%	1.48%	1.00%	0.95%	0.94%	0.16%	0.15%	0.20%	0.16%	0.14%	0.99%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	0.21%	0.20%	1.00%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.03%	0.08%	0.08%	0.99%
SIFMA Rate	1.92%	1.43%	1.43%	1.41%	1.41%	1.41%	0.87%	0.87%	0.87%	0.20%	0.20%	0.19%	0.13%	0.12%	0.09%
SIFMA Spread	0.00%	0.02%	0.01%	0.32%	0.32%	0.07%	0.13%	0.08%	0.07%	(0.04%)	(0.05%)	0.00%	0.03%	0.02%	0.90%
2012 Avg	0.15%	0.15%	0.15%	0.18%	0.18%	0.15%	0.29%	0.30%	0.30%	0.14%	0.15%	0.17%	0.20%	0.18%	N/A
2013 Avg	0.10%	0.09%	0.09%	0.13%	0.13%	0.10%	0.25%	0.24%	0.23%	0.10%	0.10%	0.11%	0.13%	0.13%	0.99%
2013 Spread	(0.01%)	(0.01%)	(0.01%)	0.02%	0.02%	(0.01%)	0.14%	0.13%	0.12%	(0.00%)	(0.01%)	0.00%	0.02%	0.03%	0.90%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Termination
GP01A	Ray James	A+/Aa3	12/01/30	55,705,000	2.453%	1.285%	1.168%	1.450%	2.618%	(0.165%)	(8,736,730)
GP01B	Merrill	AAA/Aa3	12/01/30	68,075,000	4.143%	1.285%	2.858%	1.444%	4.302%	(0.159%)	-
E021A[1]	Goldman	AAA/Aa1	06/01/32	43,255,000	2.980%	0.899%	2.081%	1.737%	3.818%	(0.838%)	(4,769,272)
E021A[2]	Merrill	AAA/Aa3	12/01/36	77,240,000	3.448%	1.324%	2.124%	1.737%	3.862%	(0.414%)	(8,674,609)
SC02/GP97	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.329%	2.441%	1.384%	3.825%	(0.055%)	-
SC02C	JP Morgan	A+/Aa1	07/01/22	53,210,000	4.303%	1.529%	2.774%	1.482%	4.256%	0.047%	-
E071A[1]	Goldman	AAA/Aa1	12/01/41	143,622,000	3.735%	0.899%	2.835%	0.979%	3.814%	(0.079%)	-
E071A[2]	JP Morgan	A+/Aa1	12/01/41	95,748,000	3.720%	0.899%	2.821%	0.944%	3.765%	(0.045%)	-
E091A[1]	Citibank	A/A1	12/01/40	72,789,000	3.761%	0.251%	3.510%	0.160%	3.670%	0.091%	-
E091A[2]	Goldman	AAA/Aa1	12/01/40	72,789,000	3.761%	0.251%	3.510%	0.151%	3.661%	0.100%	-
E091A[3]	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.251%	3.489%	0.158%	3.647%	0.093%	-
			TOTAL	**794,040,000**	**3.653%**	**0.853%**	**2.800%**	**0.953%**	**3.753%**	**(0.100%)**	**(22,180,611)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
28,388,245	10,787,997	(17,600,248)
40,349,140	13,200,684	(27,148,455)
19,454,794	7,563,918	(11,890,876)
51,599,957	17,336,958	(34,262,999)
5,801,227	2,110,607	(3,690,619)
27,260,442	9,874,806	(17,385,636)
32,061,385	8,264,612	(23,796,773)
21,300,930	5,347,083	(15,953,847)
10,973,190	775,798	(10,197,393)
10,973,190	775,980	(10,197,211)
14,549,227	1,006,682	(13,542,545)
262,711,728	**77,045,126**	**(185,666,603)**

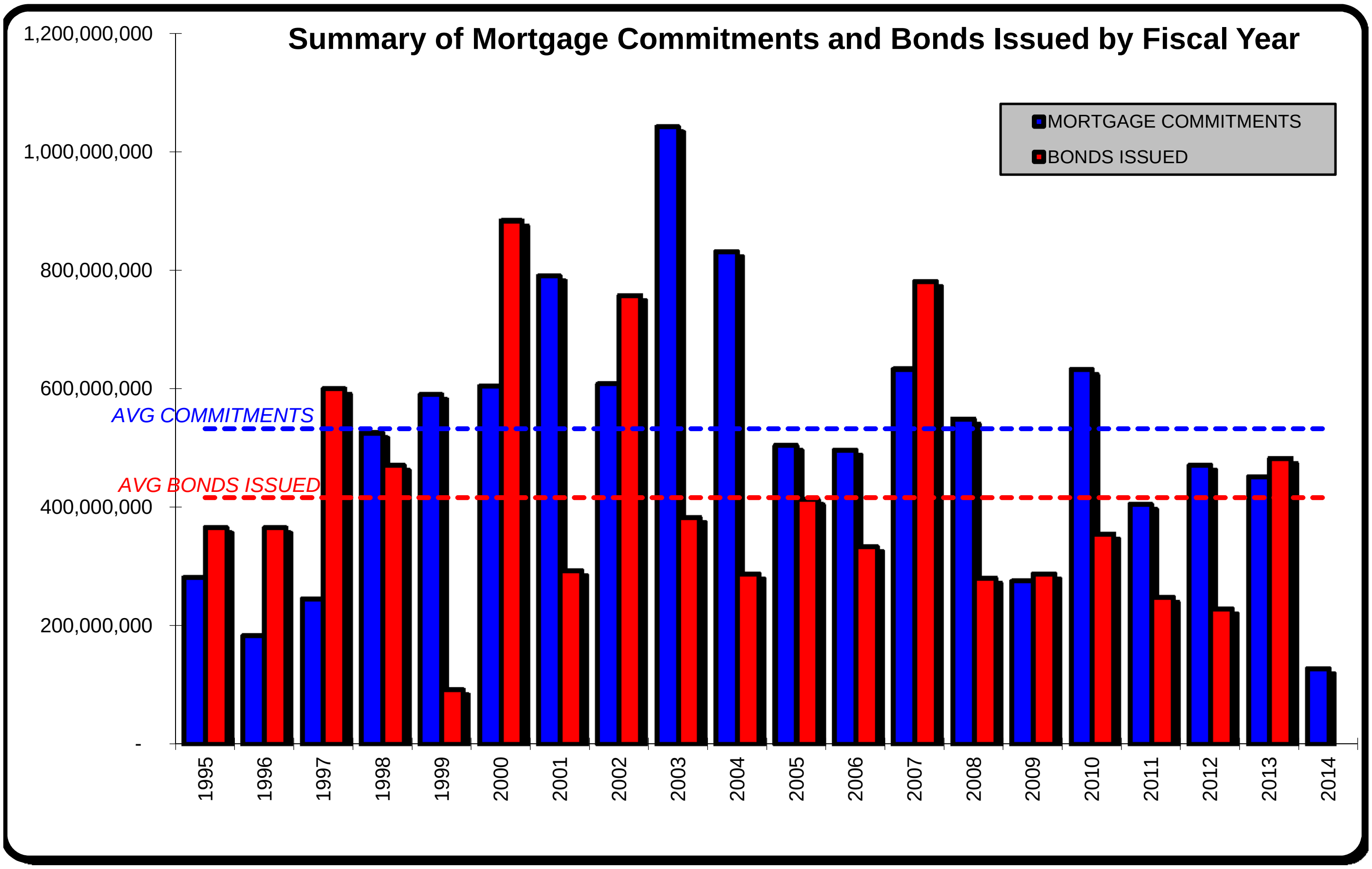
2013 REMARKETING SUMMARY

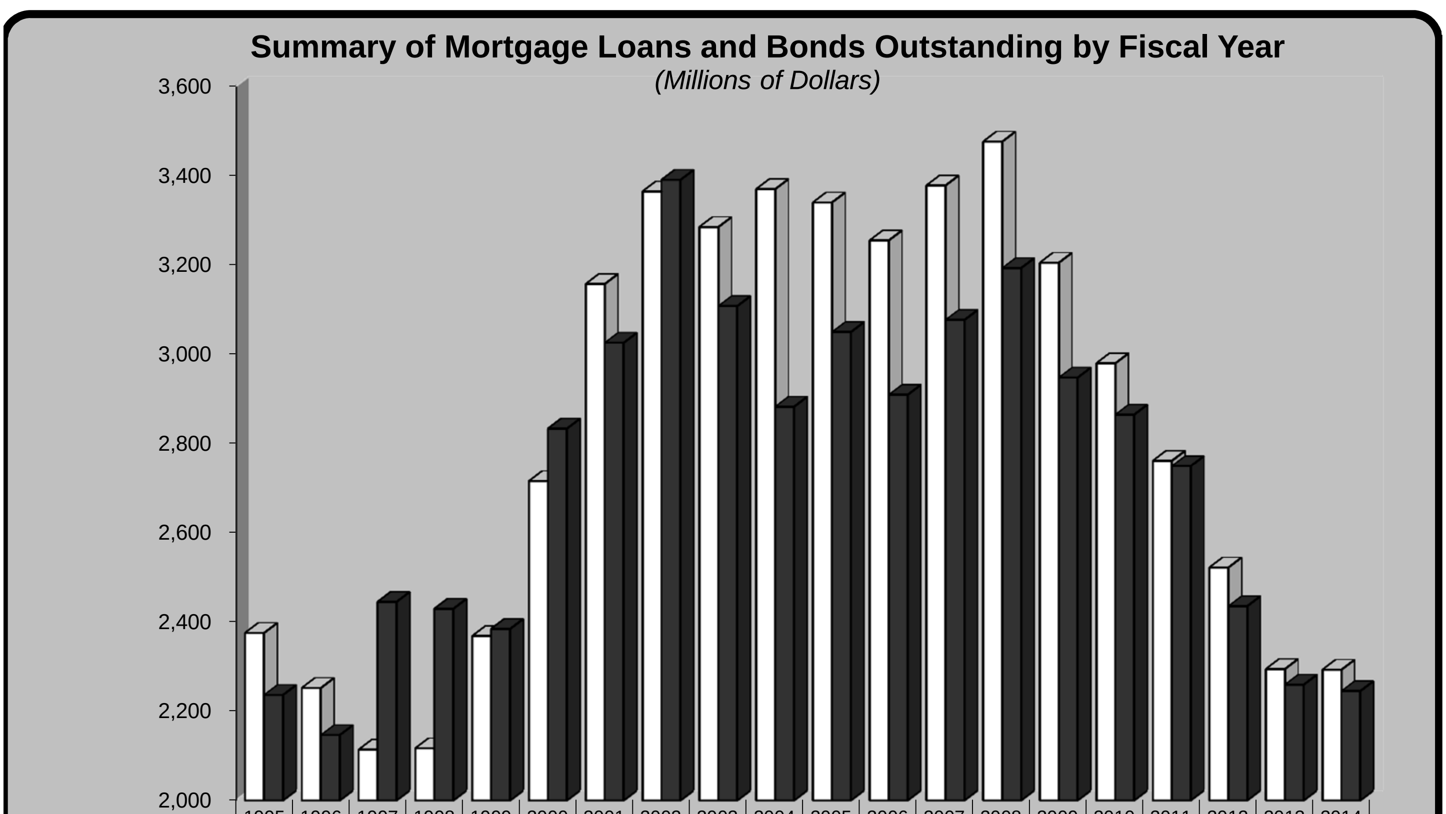
~ BEST ~		Exempt Self	Exempt BOA	Taxable Self	AMT Daily JPM	Exempt LBBW	Index Floater	2013	2012	2011	2010
REMARKET	Allocation	37.4%	8.6%	10.6%	12.8%	25.4%	5.3%	100.0%	100.0%	100.0%	100.0%
AGENT	Max Rate	0.25%	0.23%	0.20%	0.24%	0.40%	1.00%	1.00%	0.46%	3.10%	0.44%
YTD	Min Rate	0.03%	0.04%	0.08%	0.07%	0.17%	0.99%	0.03%	0.02%	0.02%	0.10%
Merrill BofA	Avg Rate	0.10%	0.11%	0.13%	0.13%	0.24%	0.99%	0.19%	0.19%	0.18%	0.27%
0.095%	SIFMA Spread	(0.01%)	0.00%	0.02%	0.02%	0.13%	0.90%	0.08%	0.02%	0.08%	0.01%

MONTHLY FLOAT SUMMARY

August 31, 2013	
Total Bonds	**$2,244,715,000**
Total Float	**$944,085,000**
Self-Liquid	**$453,350,000**
Float %	**42.1%**
Hedge %	**84.1%**

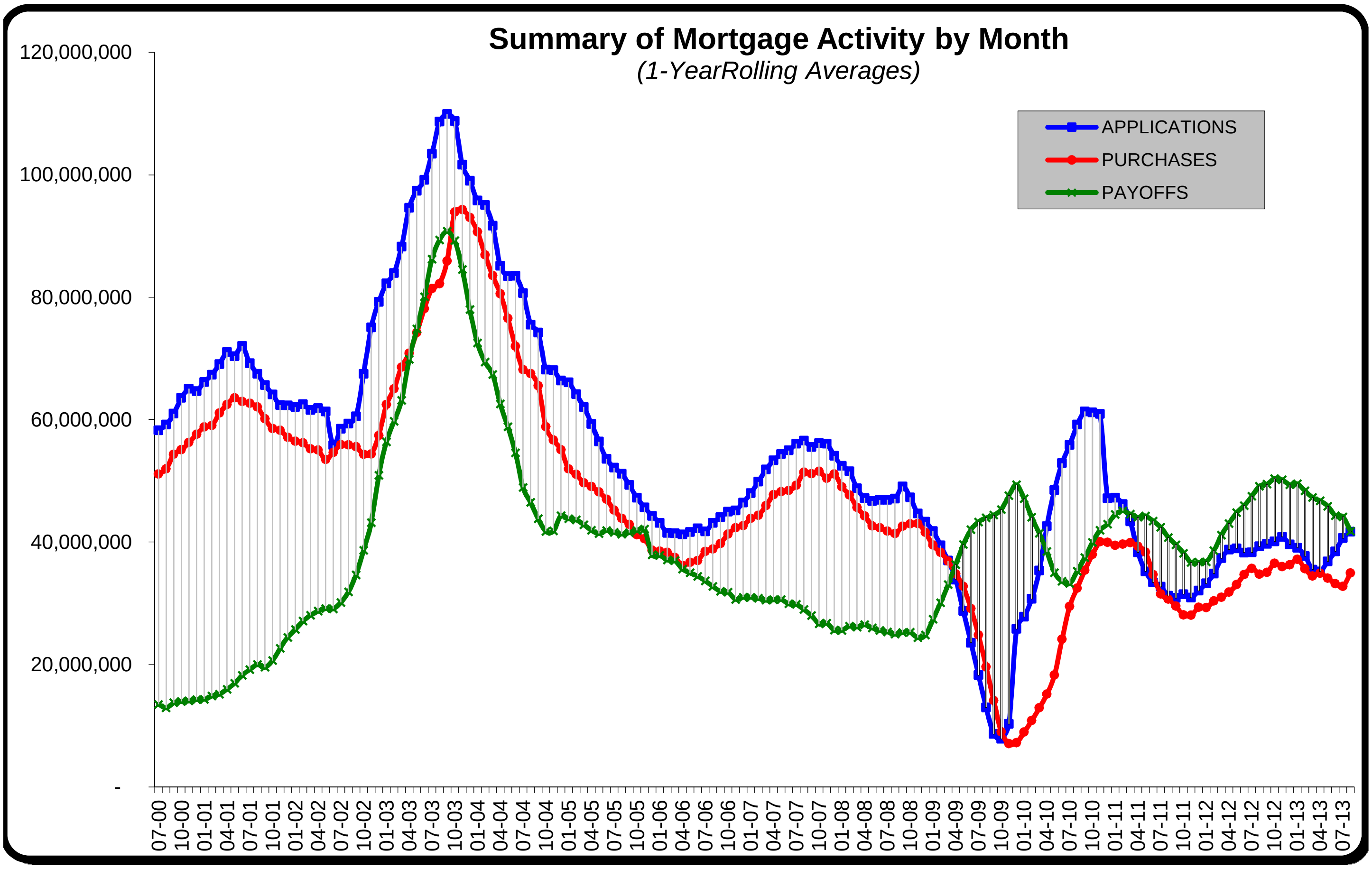
ALASKA HOUSING FINANCE CORPORATION

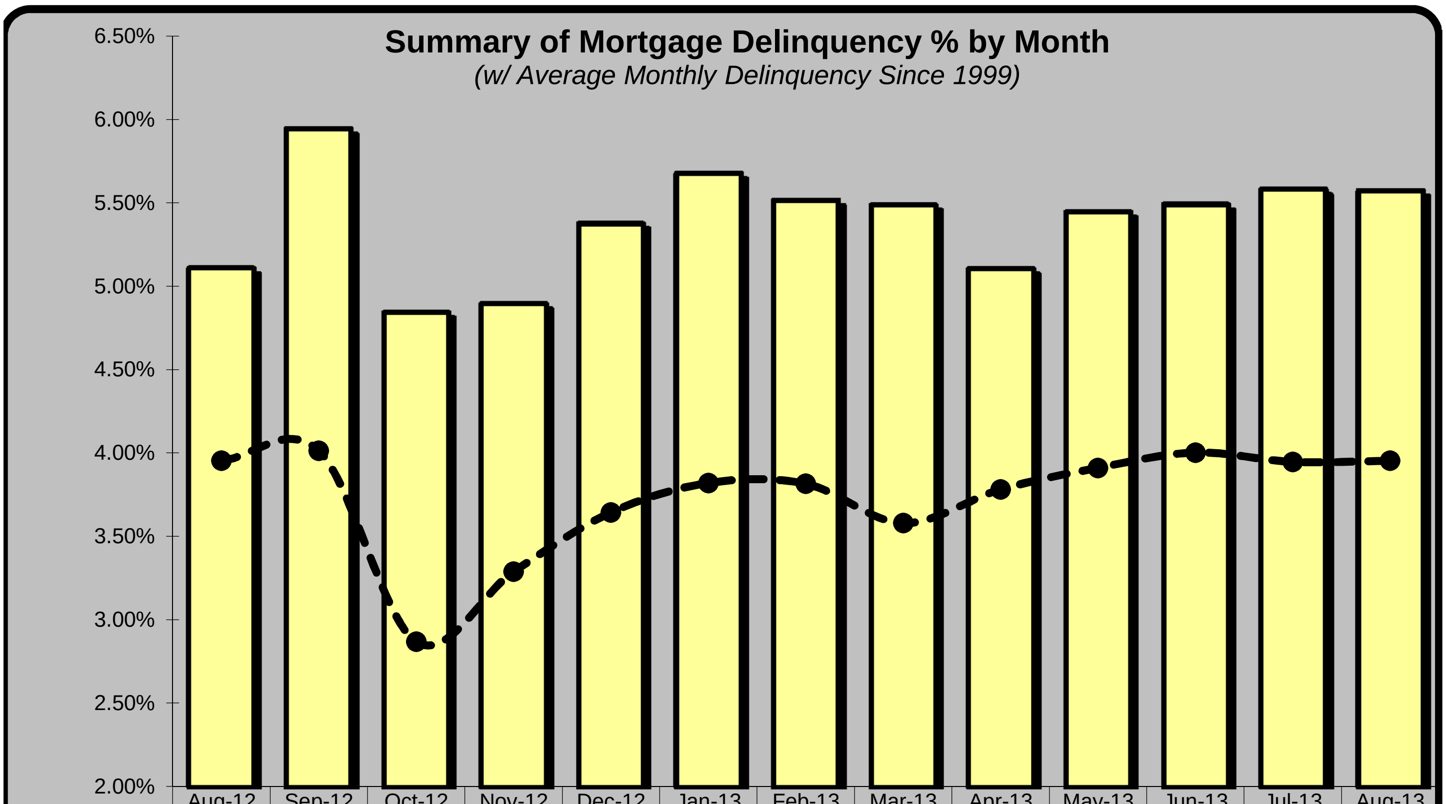




	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,205	2,980	2,761	2,521	2,294	2,293
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,948	2,865	2,749	2,435	2,259	2,245

ALASKA HOUSING FINANCE CORPORATION





	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13	Mar-13	Apr-13	May-13	Jun-13	Jul-13	Aug-13
DEL	5.11%	5.94%	4.84%	4.90%	5.38%	5.68%	5.52%	5.49%	5.11%	5.45%	5.49%	5.58%	5.57%
AVG	3.95%	4.01%	2.87%	3.29%	3.64%	3.82%	3.81%	3.58%	3.78%	3.91%	4.00%	3.95%	3.95%

ALASKA HOUSING FINANCE CORPORATION