Alaska Housing
FINANCE CORPORATION

JULY 2013

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

JULY 2013 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2012	FY 2013	% Change	07/31/12	07/31/13	% Change
Mortgage Portfolio:						
Mortgages Loans	$2,385,636,464	$2,167,901,609	(9.1%)	$2,376,332,543	$2,156,081,202	(9.3%)
Participation Loans	135,730,828	126,247,481	(7.0%)	132,846,286	123,243,066	(7.2%)
REO's	5,730,360	5,306,201	(7.4%)	6,253,086	4,791,003	(23.4%)
Total Mortgage Portfolio	$2,527,097,652	$2,299,455,291	(9.0%)	$2,515,431,915	$2,284,115,271	(9.2%)
# of Mortgage Loans	16,546	14,641	(11.5%)	16,426	14,517	(11.6%)
Multifamily %	8.2%	9.8%	19.5%	8.2%	9.6%	17.1%
Anchorage %	35.9%	37.1%	3.3%	35.8%	37.1%	3.6%
Insurance %	57.2%	53.9%	(5.8%)	57.0%	53.9%	(5.4%)
Mortgage Wghtd Avg Int Rate	5.366%	5.055%	(5.8%)	5.336%	5.021%	(5.9%)
Delinquent Loans	$143,377,608	$125,953,974	(12.2%)	$137,025,348	$127,195,397	(7.2%)
Delinquency %	5.69%	5.49%	(3.5%)	5.46%	5.58%	2.2%
Bonds Outstanding:						
FTHB/Veterans Bonds	$1,344,870,000	$1,064,265,000	(20.9%)	$1,344,870,000	$1,064,265,000	(20.9%)
HD/Multifamily Bonds	225,825,000	1,000,000	(99.6%)	225,825,000	1,000,000	(99.6%)
Other Bonds	864,170,000	1,193,850,000	38.1%	1,055,265,000	1,191,450,000	12.9%
Total Bonds Outstanding	$2,434,865,000	$2,259,115,000	(7.2%)	$2,625,960,000	$2,256,715,000	(14.1%)
Variable Bonds %	34.0%	41.9%	23.2%	33.4%	41.8%	25.1%
Hedged VRDO %	100.0%	84.1%	(15.9%)	94.3%	84.1%	(10.8%)
Bond Wghtd Avg Int Rate	4.131%	3.708%	(10.2%)	4.012%	3.707%	(7.6%)
Bond/Mortgage WAIR Spread	1.235%	1.347%	9.1%	1.324%	1.314%	(0.8%)
Bond/Mortgage Ratio	0.96	0.98	2.0%	1.04	0.99	(5.4%)

MONTHLY ACTIVITY	Through Fiscal Year End			Through One Month Ending		
	FY 2012	FY 2013	% Change	07/31/12	07/31/13	% Change
Mortgage Activity:						
Mortgage Applications	$459,371,034	$461,805,708	0.5%	$39,262,240	$64,980,122	65.5%
Mortgage Commitments	470,579,649	450,670,576	(4.2%)	38,627,055	64,819,864	67.8%
Mortgage Purchases	416,225,607	398,531,914	(4.3%)	40,274,484	34,537,897	(14.2%)
Mortgage Payoffs	551,641,685	531,627,435	(3.6%)	43,634,606	41,569,504	(4.7%)
Mortgage Foreclosures	14,069,276	11,863,398	(15.7%)	1,479,231	1,076,678	(27.2%)
Bond Changes:						
Bonds Issued - FTHB/VETS	229,055,000	0	(100.0%)	0	0	100.0%
Bonds Issued - Other	0	482,015,000	100.0%	195,890,000	0	(100.0%)
Bond Redemptions - Special	492,040,000	599,975,000	21.9%	2,500,000	0	(100.0%)
Bond Redemptions - Scheduled	51,425,000	57,790,000	12.4%	2,295,000	2,400,000	4.6%
Net Change in Bonds	($314,410,000)	($175,750,000)	44.1%	$191,095,000	($2,400,000)	(100.0%)

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2011	FY 2012	% Change	FY 2012	FY 2013	% Change
Mortgage & Loan Revenue	$164,242	$147,078	(10.5%)	$112,281	$95,555	(14.9%)
Investment Income	16,630	12,695	(23.7%)	10,047	8,632	(14.1%)
Externally Funded Programs	194,411	179,704	(7.6%)	125,208	108,814	(13.1%)
Other Revenue	10,412	11,701	12.4%	8,911	9,795	9.9%
Total Revenue	385,695	351,178	(8.9%)	256,447	222,796	(13.1%)
Interest Expenses	122,138	111,558	(8.7%)	84,576	71,794	(15.1%)
Housing Grants & Subsidies	196,168	179,194	(8.7%)	130,364	108,226	(17.0%)
Operations & Administration	54,100	57,126	5.6%	40,302	42,382	5.2%
Other Expenses	26,200	33,769	28.9%	21,745	22,475	3.4%
Total Expenses	398,606	381,647	(4.3%)	276,987	244,877	(11.6%)
Operating Income	(12,911)	(30,469)	(100.0%)	(20,540)	(22,081)	(7.5%)
SOA Contribution/Special Items	17,261	9,207	(46.7%)	7,696	4,532	(41.1%)
Change in Net Assets	(30,172)	(39,676)	(31.5%)	(28,236)	(26,613)	5.7%
Total Assets	4,542,040	4,288,648	(5.6%)	4,452,310	4,184,749	(6.0%)
Total Liabilities	2,948,221	2,734,505	(7.2%)	2,886,727	2,657,219	(8.0%)
Net Assets	$1,593,819	$1,554,143	(2.5%)	$1,565,583	$1,527,530	(2.4%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **7/31/2013**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	2,156,081,201	94.39%
PARTICIPATION LOANS	123,243,066	5.40%
REAL ESTATE OWNED	4,791,003	0.21%
TOTAL PORTFOLIO	**2,284,115,271**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	61,387,276	2.69%
60 DAYS PAST DUE	25,124,493	1.10%
90 DAYS PAST DUE	10,468,829	0.46%
120+ DAYS PAST DUE	30,214,799	1.33%
TOTAL DELINQUENT	**127,195,397**	5.58%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	5.021%	TAX-EXEMPT FTHB %	32.8%
AVG REMAINING TERM	288	RURAL %	20.9%
AVG LOAN TO VALUE	79	TAXABLE %	15.3%
SINGLE FAMILY %	90.4%	TAXABLE FTHB %	12.0%
MULTI-FAMILY %	9.6%	MF/SPECIAL NEEDS %	11.0%
FHA INSURANCE %	20.0%	TAX-EXEMPT VETS %	7.1%
VA INSURANCE %	11.7%	OTHER PROGRAM %	0.7%
PMI INSURANCE %	8.8%	ANCHORAGE %	37.1%
RD INSURANCE %	7.5%	OTHER CITY %	62.9%
HUD 184 INSURANCE %	5.8%	WELLS FARGO %	48.8%
UNINSURED %	46.1%	OTHER SERVICER %	51.2%

MORTGAGE AND LOAN ACTIVITY:	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	400,754,885	459,371,034	461,805,708	64,980,122	64,980,122
MORTGAGE COMMITMENTS	403,020,935	470,579,649	450,670,576	64,819,864	64,819,864
MORTGAGE PURCHASES	416,413,024	416,225,607	398,531,914	34,537,897	34,537,897
AVG PURCHASE PRICE	257,026	268,795	279,834	270,407	270,407
AVG INTEREST RATE	4.552%	4.097%	3.775%	3.500%	3.500%
AVG BEGINNING TERM	352	336	341	343	343
AVG LOAN TO VALUE	90	85	85	88	88
INSURANCE %	61.8%	48.8%	44.2%	58.7%	58.7%
SINGLE FAMILY%	97.6%	92.6%	88.3%	96.5%	96.5%
ANCHORAGE %	29.9%	33.2%	40.1%	43.5%	43.5%
WELLS FARGO %	49.6%	46.2%	43.2%	49.7%	49.7%
STREAMLINE REFINANCE %	11.1%	19.7%	17.7%	6.5%	6.5%
MORTGAGE PAYOFFS	521,240,747	551,641,685	531,627,435	41,569,504	41,569,504
MORTGAGE FORECLOSURES	16,662,892	14,069,276	11,863,398	1,076,678	1,076,678

ALASKA HOUSING FINANCE CORPORATION

As of: **7/31/2013**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.021%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	79

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,156,081,201	94.4%
PARTICIPATION LOANS	123,243,066	5.4%
REAL ESTATE OWNED	4,791,003	0.2%
TOTAL PORTFOLIO	**2,284,115,271**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	61,387,276	2.69%
60 DAYS PAST DUE	25,124,493	1.10%
90 DAYS PAST DUE	10,468,829	0.46%
120+ DAYS PAST DUE	30,214,799	1.33%
TOTAL DELINQUENT	**127,195,397**	**5.58%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	748,803,952	32.9%
RURAL	476,382,448	20.9%
TAXABLE	349,803,079	15.3%
TAXABLE FIRST-TIME HOMEBUYER	274,466,043	12.0%
MULTI-FAMILY/SPECIAL NEEDS	250,459,759	11.0%
VETERANS MORTGAGE PROGRAM	162,561,801	7.1%
OTHER LOAN PROGRAM	16,847,185	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,662,170,081	72.9%
CONDO	262,482,127	11.5%
MULTI-FAMILY	219,456,929	9.6%
DUPLEX	104,688,500	4.6%
3-PLEX/4-PLEX	21,120,267	0.9%
OTHER PROPERTY TYPE	9,406,363	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	847,454,843	37.2%
WASILLA/PALMER	291,304,743	12.8%
FAIRBANKS/NORTH POLE	253,789,938	11.1%
KENAI/SOLDOTNA/HOMER	179,806,073	7.9%
JUNEAU/KETCHIKAN	170,741,666	7.5%
EAGLE RIVER/CHUGIAK	102,758,910	4.5%
KODIAK ISLAND	96,262,308	4.2%
OTHER GEOGRAPHIC REGION	337,205,786	14.8%
MORTGAGE INSURANCE		
UNINSURED	1,051,908,497	46.2%
FEDERALLY INSURED - FHA	456,160,225	20.0%
FEDERALLY INSURED - VA	266,730,472	11.7%
PRIMARY MORTGAGE INSURANCE	200,483,703	8.8%
FEDERALLY INSURED - RD	171,544,893	7.5%
FEDERALLY INSURED - HUD 184	132,496,477	5.8%
SELLER SERVICER		
WELLS FARGO	1,113,807,345	48.9%
ALASKA USA	466,964,580	20.5%
FIRST NATIONAL BANK OF AK	374,139,509	16.4%
OTHER SELLER SERVICER	324,412,834	14.2%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.903%
Weighted Average Remaining Term	336
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,353,841	94.0%
PARTICIPATION LOANS	563,027	0.6%
REAL ESTATE OWNED	4,791,003	5.3%
TOTAL PORTFOLIO	**89,707,870**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	704,050	0.83%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**704,050**	**0.83%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	40,307,840	47.5%
RURAL	8,327,664	9.8%
TAXABLE	11,435,052	13.5%
TAXABLE FIRST-TIME HOMEBUYER	6,111,038	7.2%
MULTI-FAMILY/SPECIAL NEEDS	11,978,383	14.1%
VETERANS MORTGAGE PROGRAM	5,696,924	6.7%
OTHER LOAN PROGRAM	1,059,967	1.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	59,214,405	69.7%
CONDO	10,240,931	12.1%
MULTI-FAMILY	11,978,383	14.1%
DUPLEX	2,760,006	3.3%
3-PLEX/4-PLEX	401,417	0.5%
OTHER PROPERTY TYPE	321,725	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	39,039,367	46.0%
WASILLA/PALMER	11,008,466	13.0%
FAIRBANKS/NORTH POLE	8,228,070	9.7%
KENAI/SOLDOTNA/HOMER	8,405,754	9.9%
JUNEAU/KETCHIKAN	6,687,101	7.9%
EAGLE RIVER/CHUGIAK	3,704,454	4.4%
KODIAK ISLAND	1,594,227	1.9%
OTHER GEOGRAPHIC REGION	6,249,427	7.4%
MORTGAGE INSURANCE		
UNINSURED	41,346,749	48.7%
FEDERALLY INSURED - FHA	6,374,930	7.5%
FEDERALLY INSURED - VA	4,951,974	5.8%
PRIMARY MORTGAGE INSURANCE	19,172,492	22.6%
FEDERALLY INSURED - RD	7,743,144	9.1%
FEDERALLY INSURED - HUD 184	5,327,578	6.3%
SELLER SERVICER		
WELLS FARGO	42,856,237	50.5%
ALASKA USA	18,771,911	22.1%
FIRST NATIONAL BANK OF AK	11,590,789	13.6%
OTHER SELLER SERVICER	11,697,930	13.8%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.926%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	135,194,036	97.4%
PARTICIPATION LOANS	3,595,033	2.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**138,789,068**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,281,679	3.09%
60 DAYS PAST DUE	2,461,735	1.77%
90 DAYS PAST DUE	747,428	0.54%
120+ DAYS PAST DUE	2,167,813	1.56%
TOTAL DELINQUENT	**9,658,656**	**6.96%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	106,648,214	76.8%
RURAL	14,900,769	10.7%
TAXABLE	10,439,822	7.5%
TAXABLE FIRST-TIME HOMEBUYER	3,528,524	2.5%
MULTI-FAMILY/SPECIAL NEEDS	2,453,029	1.8%
VETERANS MORTGAGE PROGRAM	171,390	0.1%
OTHER LOAN PROGRAM	647,320	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	97,033,898	69.9%
CONDO	32,163,922	23.2%
MULTI-FAMILY	2,453,029	1.8%
DUPLEX	6,728,633	4.8%
3-PLEX/4-PLEX	157,465	0.1%
OTHER PROPERTY TYPE	252,121	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	68,396,418	49.3%
WASILLA/PALMER	20,693,523	14.9%
FAIRBANKS/NORTH POLE	12,717,937	9.2%
KENAI/SOLDOTNA/HOMER	8,397,063	6.1%
JUNEAU/KETCHIKAN	9,336,878	6.7%
EAGLE RIVER/CHUGIAK	5,096,106	3.7%
KODIAK ISLAND	3,644,722	2.6%
OTHER GEOGRAPHIC REGION	10,506,421	7.6%
MORTGAGE INSURANCE		
UNINSURED	42,972,707	31.0%
FEDERALLY INSURED - FHA	49,675,383	35.8%
FEDERALLY INSURED - VA	10,428,783	7.5%
PRIMARY MORTGAGE INSURANCE	14,115,650	10.2%
FEDERALLY INSURED - RD	13,803,383	9.9%
FEDERALLY INSURED - HUD 184	7,793,162	5.6%
SELLER SERVICER		
WELLS FARGO	65,561,129	47.2%
ALASKA USA	34,358,190	24.8%
FIRST NATIONAL BANK OF AK	25,315,054	18.2%
OTHER SELLER SERVICER	13,554,695	9.8%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.411%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	28,400,372	97.0%
PARTICIPATION LOANS	871,370	3.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**29,271,742**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,521,847	8.62%
60 DAYS PAST DUE	1,462,253	5.00%
90 DAYS PAST DUE	173,034	0.59%
120+ DAYS PAST DUE	985,098	3.37%
TOTAL DELINQUENT	**5,142,232**	**17.57%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,271,742	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	18,370,359	62.8%
CONDO	9,979,014	34.1%
MULTI-FAMILY	0	0.0%
DUPLEX	922,369	3.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	16,736,373	57.2%
WASILLA/PALMER	5,206,630	17.8%
FAIRBANKS/NORTH POLE	2,924,492	10.0%
KENAI/SOLDOTNA/HOMER	380,107	1.3%
JUNEAU/KETCHIKAN	1,680,331	5.7%
EAGLE RIVER/CHUGIAK	1,640,655	5.6%
KODIAK ISLAND	266,268	0.9%
OTHER GEOGRAPHIC REGION	436,887	1.5%
MORTGAGE INSURANCE		
UNINSURED	8,578,329	29.3%
FEDERALLY INSURED - FHA	12,498,456	42.7%
FEDERALLY INSURED - VA	3,698,605	12.6%
PRIMARY MORTGAGE INSURANCE	1,397,552	4.8%
FEDERALLY INSURED - RD	2,607,184	8.9%
FEDERALLY INSURED - HUD 184	491,615	1.7%
SELLER SERVICER		
WELLS FARGO	17,375,164	59.4%
ALASKA USA	8,225,358	28.1%
FIRST NATIONAL BANK OF AK	2,853,255	9.7%
OTHER SELLER SERVICER	817,966	2.8%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.061%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	60,108,626	93.2%
PARTICIPATION LOANS	4,359,188	6.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**64,467,814**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,960,445	3.04%
60 DAYS PAST DUE	601,713	0.93%
90 DAYS PAST DUE	707,568	1.10%
120+ DAYS PAST DUE	1,255,543	1.95%
TOTAL DELINQUENT	**4,525,269**	**7.02%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	23,298,728	36.1%
RURAL	24,233,187	37.6%
TAXABLE	9,938,758	15.4%
TAXABLE FIRST-TIME HOMEBUYER	6,585,965	10.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	388,435	0.6%
OTHER LOAN PROGRAM	22,742	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,673,694	77.1%
CONDO	10,488,512	16.3%
MULTI-FAMILY	0	0.0%
DUPLEX	3,164,507	4.9%
3-PLEX/4-PLEX	589,343	0.9%
OTHER PROPERTY TYPE	551,759	0.9%
GEOGRAPHIC REGION		
ANCHORAGE	19,304,511	29.9%
WASILLA/PALMER	7,044,344	10.9%
FAIRBANKS/NORTH POLE	4,826,356	7.5%
KENAI/SOLDOTNA/HOMER	9,604,810	14.9%
JUNEAU/KETCHIKAN	4,195,109	6.5%
EAGLE RIVER/CHUGIAK	1,423,368	2.2%
KODIAK ISLAND	3,336,055	5.2%
OTHER GEOGRAPHIC REGION	14,733,261	22.9%
MORTGAGE INSURANCE		
UNINSURED	30,986,572	48.1%
FEDERALLY INSURED - FHA	14,966,458	23.2%
FEDERALLY INSURED - VA	4,885,365	7.6%
PRIMARY MORTGAGE INSURANCE	3,989,076	6.2%
FEDERALLY INSURED - RD	6,172,899	9.6%
FEDERALLY INSURED - HUD 184	3,467,444	5.4%
SELLER SERVICER		
WELLS FARGO	34,327,034	53.2%
ALASKA USA	14,225,902	22.1%
FIRST NATIONAL BANK OF AK	9,859,680	15.3%
OTHER SELLER SERVICER	6,055,198	9.4%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.334%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	60,662,451	95.6%
PARTICIPATION LOANS	2,763,477	4.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**63,425,927**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,440,355	3.85%
60 DAYS PAST DUE	1,065,217	1.68%
90 DAYS PAST DUE	345,572	0.54%
120+ DAYS PAST DUE	1,850,344	2.92%
TOTAL DELINQUENT	**5,701,488**	**8.99%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	21,754,905	34.3%
RURAL	12,640,715	19.9%
TAXABLE	16,554,183	26.1%
TAXABLE FIRST-TIME HOMEBUYER	12,178,338	19.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	25,375	0.0%
OTHER LOAN PROGRAM	272,410	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	48,876,960	77.1%
CONDO	10,756,162	17.0%
MULTI-FAMILY	0	0.0%
DUPLEX	3,201,554	5.0%
3-PLEX/4-PLEX	591,251	0.9%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	23,650,638	37.3%
WASILLA/PALMER	9,739,974	15.4%
FAIRBANKS/NORTH POLE	6,632,569	10.5%
KENAI/SOLDOTNA/HOMER	4,060,232	6.4%
JUNEAU/KETCHIKAN	4,148,370	6.5%
EAGLE RIVER/CHUGIAK	2,300,394	3.6%
KODIAK ISLAND	3,535,325	5.6%
OTHER GEOGRAPHIC REGION	9,358,425	14.8%
MORTGAGE INSURANCE		
UNINSURED	23,007,549	36.3%
FEDERALLY INSURED - FHA	19,244,577	30.3%
FEDERALLY INSURED - VA	5,742,837	9.1%
PRIMARY MORTGAGE INSURANCE	6,617,569	10.4%
FEDERALLY INSURED - RD	5,113,706	8.1%
FEDERALLY INSURED - HUD 184	3,699,691	5.8%
SELLER SERVICER		
WELLS FARGO	36,351,287	57.3%
ALASKA USA	11,561,387	18.2%
FIRST NATIONAL BANK OF AK	9,179,847	14.5%
OTHER SELLER SERVICER	6,333,407	10.0%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.289%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	81,636,680	97.0%
PARTICIPATION LOANS	2,564,063	3.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**84,200,743**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,226,413	3.83%
60 DAYS PAST DUE	1,483,022	1.76%
90 DAYS PAST DUE	934,557	1.11%
120+ DAYS PAST DUE	2,004,946	2.38%
TOTAL DELINQUENT	**7,648,938**	**9.08%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,449,359	42.1%
RURAL	18,488,900	22.0%
TAXABLE	17,116,620	20.3%
TAXABLE FIRST-TIME HOMEBUYER	12,349,825	14.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	796,039	0.9%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,790,226	75.8%
CONDO	15,150,805	18.0%
MULTI-FAMILY	0	0.0%
DUPLEX	3,715,003	4.4%
3-PLEX/4-PLEX	1,435,131	1.7%
OTHER PROPERTY TYPE	109,578	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	32,619,352	38.7%
WASILLA/PALMER	11,257,708	13.4%
FAIRBANKS/NORTH POLE	8,831,730	10.5%
KENAI/SOLDOTNA/HOMER	5,205,694	6.2%
JUNEAU/KETCHIKAN	6,522,308	7.7%
EAGLE RIVER/CHUGIAK	3,427,604	4.1%
KODIAK ISLAND	3,231,851	3.8%
OTHER GEOGRAPHIC REGION	13,104,495	15.6%
MORTGAGE INSURANCE		
UNINSURED	34,407,834	40.9%
FEDERALLY INSURED - FHA	21,331,099	25.3%
FEDERALLY INSURED - VA	11,101,568	13.2%
PRIMARY MORTGAGE INSURANCE	4,903,351	5.8%
FEDERALLY INSURED - RD	8,574,158	10.2%
FEDERALLY INSURED - HUD 184	3,882,733	4.6%
SELLER SERVICER		
WELLS FARGO	47,436,714	56.3%
ALASKA USA	15,483,760	18.4%
FIRST NATIONAL BANK OF AK	11,388,871	13.5%
OTHER SELLER SERVICER	9,891,398	11.7%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.738%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	60,414,886	66.4%
PARTICIPATION LOANS	30,519,247	33.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**90,934,133**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,749,658	3.02%
60 DAYS PAST DUE	2,225,685	2.45%
90 DAYS PAST DUE	257,566	0.28%
120+ DAYS PAST DUE	1,589,460	1.75%
TOTAL DELINQUENT	**6,822,368**	**7.50%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	41,857,527	46.0%
RURAL	14,081,234	15.5%
TAXABLE	13,865,536	15.2%
TAXABLE FIRST-TIME HOMEBUYER	16,957,985	18.6%
MULTI-FAMILY/SPECIAL NEEDS	477,981	0.5%
VETERANS MORTGAGE PROGRAM	2,097,080	2.3%
OTHER LOAN PROGRAM	1,596,791	1.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	67,507,810	74.2%
CONDO	17,123,696	18.8%
MULTI-FAMILY	477,981	0.5%
DUPLEX	5,310,750	5.8%
3-PLEX/4-PLEX	361,788	0.4%
OTHER PROPERTY TYPE	152,109	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	36,266,524	39.9%
WASILLA/PALMER	13,335,850	14.7%
FAIRBANKS/NORTH POLE	9,683,864	10.6%
KENAI/SOLDOTNA/HOMER	7,216,767	7.9%
JUNEAU/KETCHIKAN	6,455,223	7.1%
EAGLE RIVER/CHUGIAK	3,936,323	4.3%
KODIAK ISLAND	3,582,219	3.9%
OTHER GEOGRAPHIC REGION	10,457,364	11.5%
MORTGAGE INSURANCE		
UNINSURED	32,932,297	36.2%
FEDERALLY INSURED - FHA	24,060,653	26.5%
FEDERALLY INSURED - VA	9,859,994	10.8%
PRIMARY MORTGAGE INSURANCE	8,895,987	9.8%
FEDERALLY INSURED - RD	8,677,963	9.5%
FEDERALLY INSURED - HUD 184	6,507,238	7.2%
SELLER SERVICER		
WELLS FARGO	48,661,516	53.5%
ALASKA USA	20,550,362	22.6%
FIRST NATIONAL BANK OF AK	11,357,987	12.5%
OTHER SELLER SERVICER	10,364,268	11.4%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.008%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	69,297,468	71.6%
PARTICIPATION LOANS	27,454,999	28.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**96,752,467**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,622,731	2.71%
60 DAYS PAST DUE	488,994	0.51%
90 DAYS PAST DUE	654,549	0.68%
120+ DAYS PAST DUE	1,850,987	1.91%
TOTAL DELINQUENT	**5,617,260**	**5.81%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	46,340,539	47.9%
RURAL	12,351,270	12.8%
TAXABLE	16,325,093	16.9%
TAXABLE FIRST-TIME HOMEBUYER	14,667,325	15.2%
MULTI-FAMILY/SPECIAL NEEDS	460,654	0.5%
VETERANS MORTGAGE PROGRAM	2,996,512	3.1%
OTHER LOAN PROGRAM	3,611,074	3.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	74,612,347	77.1%
CONDO	16,399,565	17.0%
MULTI-FAMILY	460,654	0.5%
DUPLEX	4,150,245	4.3%
3-PLEX/4-PLEX	796,748	0.8%
OTHER PROPERTY TYPE	332,909	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	44,320,125	45.8%
WASILLA/PALMER	13,231,994	13.7%
FAIRBANKS/NORTH POLE	11,013,566	11.4%
KENAI/SOLDOTNA/HOMER	5,081,704	5.3%
JUNEAU/KETCHIKAN	6,759,426	7.0%
EAGLE RIVER/CHUGIAK	4,276,730	4.4%
KODIAK ISLAND	2,448,137	2.5%
OTHER GEOGRAPHIC REGION	9,620,787	9.9%
MORTGAGE INSURANCE		
UNINSURED	28,010,202	29.0%
FEDERALLY INSURED - FHA	34,159,053	35.3%
FEDERALLY INSURED - VA	10,850,749	11.2%
PRIMARY MORTGAGE INSURANCE	8,874,333	9.2%
FEDERALLY INSURED - RD	8,657,872	8.9%
FEDERALLY INSURED - HUD 184	6,200,258	6.4%
SELLER SERVICER		
WELLS FARGO	50,524,319	52.2%
ALASKA USA	24,041,732	24.8%
FIRST NATIONAL BANK OF AK	11,553,990	11.9%
OTHER SELLER SERVICER	10,632,426	11.0%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.996%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,049,517	90.2%
PARTICIPATION LOANS	11,511,030	9.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**117,560,547**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,720,846	2.31%
60 DAYS PAST DUE	913,492	0.78%
90 DAYS PAST DUE	800,609	0.68%
120+ DAYS PAST DUE	1,975,896	1.68%
TOTAL DELINQUENT	**6,410,842**	**5.45%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	57,345,931	48.8%
RURAL	9,609,083	8.2%
TAXABLE	18,323,824	15.6%
TAXABLE FIRST-TIME HOMEBUYER	28,972,549	24.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,946,089	2.5%
OTHER LOAN PROGRAM	363,072	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	88,438,300	75.2%
CONDO	21,825,288	18.6%
MULTI-FAMILY	0	0.0%
DUPLEX	5,362,435	4.6%
3-PLEX/4-PLEX	849,050	0.7%
OTHER PROPERTY TYPE	1,085,474	0.9%
GEOGRAPHIC REGION		
ANCHORAGE	44,598,873	37.9%
WASILLA/PALMER	19,845,821	16.9%
FAIRBANKS/NORTH POLE	18,341,882	15.6%
KENAI/SOLDOTNA/HOMER	5,349,490	4.6%
JUNEAU/KETCHIKAN	9,376,083	8.0%
EAGLE RIVER/CHUGIAK	4,830,869	4.1%
KODIAK ISLAND	3,482,128	3.0%
OTHER GEOGRAPHIC REGION	11,735,402	10.0%
MORTGAGE INSURANCE		
UNINSURED	33,379,584	28.4%
FEDERALLY INSURED - FHA	35,738,444	30.4%
FEDERALLY INSURED - VA	10,337,698	8.8%
PRIMARY MORTGAGE INSURANCE	12,073,637	10.3%
FEDERALLY INSURED - RD	14,406,782	12.3%
FEDERALLY INSURED - HUD 184	11,624,403	9.9%
SELLER SERVICER		
WELLS FARGO	57,497,808	48.9%
ALASKA USA	30,740,156	26.1%
FIRST NATIONAL BANK OF AK	11,992,263	10.2%
OTHER SELLER SERVICER	17,330,321	14.7%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.535%
Weighted Average Remaining Term	324
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	126,489,547	98.4%
PARTICIPATION LOANS	2,098,029	1.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**128,587,576**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,823,798	2.20%
60 DAYS PAST DUE	1,283,474	1.00%
90 DAYS PAST DUE	893,244	0.69%
120+ DAYS PAST DUE	223,197	0.17%
TOTAL DELINQUENT	**5,223,713**	**4.06%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	90,777,098	70.6%
RURAL	14,790,236	11.5%
TAXABLE	13,616,477	10.6%
TAXABLE FIRST-TIME HOMEBUYER	9,235,200	7.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	168,566	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	101,688,903	79.1%
CONDO	20,370,724	15.8%
MULTI-FAMILY	0	0.0%
DUPLEX	4,834,248	3.8%
3-PLEX/4-PLEX	1,321,436	1.0%
OTHER PROPERTY TYPE	372,265	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	48,909,269	38.0%
WASILLA/PALMER	21,792,808	16.9%
FAIRBANKS/NORTH POLE	17,439,453	13.6%
KENAI/SOLDOTNA/HOMER	8,415,349	6.5%
JUNEAU/KETCHIKAN	10,142,752	7.9%
EAGLE RIVER/CHUGIAK	3,653,545	2.8%
KODIAK ISLAND	3,958,821	3.1%
OTHER GEOGRAPHIC REGION	14,275,579	11.1%
MORTGAGE INSURANCE		
UNINSURED	33,498,041	26.1%
FEDERALLY INSURED - FHA	44,587,616	34.7%
FEDERALLY INSURED - VA	6,684,561	5.2%
PRIMARY MORTGAGE INSURANCE	8,938,177	7.0%
FEDERALLY INSURED - RD	20,973,487	16.3%
FEDERALLY INSURED - HUD 184	13,905,695	10.8%
SELLER SERVICER		
WELLS FARGO	70,049,564	54.5%
ALASKA USA	35,125,191	27.3%
FIRST NATIONAL BANK OF AK	8,359,299	6.5%
OTHER SELLER SERVICER	15,053,521	11.7%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.036%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	211,846,351	93.9%
PARTICIPATION LOANS	13,846,558	6.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**225,692,908**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,788,713	2.12%
60 DAYS PAST DUE	1,750,967	0.78%
90 DAYS PAST DUE	735,689	0.33%
120+ DAYS PAST DUE	2,452,017	1.09%
TOTAL DELINQUENT	**9,727,386**	**4.31%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	150,520,671	66.7%
RURAL	38,703,927	17.1%
TAXABLE	19,368,860	8.6%
TAXABLE FIRST-TIME HOMEBUYER	15,809,647	7.0%
MULTI-FAMILY/SPECIAL NEEDS	481,712	0.2%
VETERANS MORTGAGE PROGRAM	293,775	0.1%
OTHER LOAN PROGRAM	514,317	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	182,325,899	80.8%
CONDO	32,810,576	14.5%
MULTI-FAMILY	0	0.0%
DUPLEX	9,085,565	4.0%
3-PLEX/4-PLEX	605,430	0.3%
OTHER PROPERTY TYPE	865,439	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	85,274,129	37.8%
WASILLA/PALMER	36,720,112	16.3%
FAIRBANKS/NORTH POLE	19,862,249	8.8%
KENAI/SOLDOTNA/HOMER	20,141,119	8.9%
JUNEAU/KETCHIKAN	18,048,901	8.0%
EAGLE RIVER/CHUGIAK	6,798,185	3.0%
KODIAK ISLAND	12,107,460	5.4%
OTHER GEOGRAPHIC REGION	26,740,753	11.8%
MORTGAGE INSURANCE		
UNINSURED	81,337,865	36.0%
FEDERALLY INSURED - FHA	51,437,667	22.8%
FEDERALLY INSURED - VA	15,093,815	6.7%
PRIMARY MORTGAGE INSURANCE	24,411,356	10.8%
FEDERALLY INSURED - RD	32,868,102	14.6%
FEDERALLY INSURED - HUD 184	20,544,103	9.1%
SELLER SERVICER		
WELLS FARGO	114,522,864	50.7%
ALASKA USA	61,067,148	27.1%
FIRST NATIONAL BANK OF AK	22,340,625	9.9%
OTHER SELLER SERVICER	27,762,271	12.3%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.654%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	95,613,797	99.5%
PARTICIPATION LOANS	492,344	0.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**96,106,141**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,298,392	2.39%
60 DAYS PAST DUE	1,384,021	1.44%
90 DAYS PAST DUE	510,345	0.53%
120+ DAYS PAST DUE	2,682,295	2.79%
TOTAL DELINQUENT	**6,875,053**	**7.15%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	916,522	1.0%
RURAL	6,904,285	7.2%
TAXABLE	9,813,984	10.2%
TAXABLE FIRST-TIME HOMEBUYER	7,389,091	7.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	71,082,261	74.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	86,232,698	89.7%
CONDO	5,640,865	5.9%
MULTI-FAMILY	0	0.0%
DUPLEX	2,624,239	2.7%
3-PLEX/4-PLEX	1,543,664	1.6%
OTHER PROPERTY TYPE	64,676	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	18,331,531	19.1%
WASILLA/PALMER	17,964,127	18.7%
FAIRBANKS/NORTH POLE	31,934,086	33.2%
KENAI/SOLDOTNA/HOMER	2,575,236	2.7%
JUNEAU/KETCHIKAN	3,501,758	3.6%
EAGLE RIVER/CHUGIAK	12,826,015	13.3%
KODIAK ISLAND	2,787,517	2.9%
OTHER GEOGRAPHIC REGION	6,185,871	6.4%
MORTGAGE INSURANCE		
UNINSURED	17,408,085	18.1%
FEDERALLY INSURED - FHA	5,771,833	6.0%
FEDERALLY INSURED - VA	63,021,103	65.6%
PRIMARY MORTGAGE INSURANCE	5,287,861	5.5%
FEDERALLY INSURED - RD	1,947,704	2.0%
FEDERALLY INSURED - HUD 184	2,669,556	2.8%
SELLER SERVICER		
WELLS FARGO	45,586,078	47.4%
ALASKA USA	27,813,472	28.9%
FIRST NATIONAL BANK OF AK	8,359,709	8.7%
OTHER SELLER SERVICER	14,346,883	14.9%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.834%
Weighted Average Remaining Term	314
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	27,962,643	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**27,962,643**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,087,797	3.89%
60 DAYS PAST DUE	95,353	0.34%
90 DAYS PAST DUE	144,679	0.52%
120+ DAYS PAST DUE	974,297	3.48%
TOTAL DELINQUENT	**2,302,125**	**8.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,105,034	4.0%
RURAL	1,185,621	4.2%
TAXABLE	2,295,441	8.2%
TAXABLE FIRST-TIME HOMEBUYER	3,042,402	10.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	20,334,145	72.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	24,687,887	88.3%
CONDO	2,516,040	9.0%
MULTI-FAMILY	0	0.0%
DUPLEX	517,814	1.9%
3-PLEX/4-PLEX	187,532	0.7%
OTHER PROPERTY TYPE	53,371	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	6,231,591	22.3%
WASILLA/PALMER	4,826,086	17.3%
FAIRBANKS/NORTH POLE	7,295,130	26.1%
KENAI/SOLDOTNA/HOMER	943,920	3.4%
JUNEAU/KETCHIKAN	1,092,591	3.9%
EAGLE RIVER/CHUGIAK	4,040,789	14.5%
KODIAK ISLAND	907,297	3.2%
OTHER GEOGRAPHIC REGION	2,625,239	9.4%
MORTGAGE INSURANCE		
UNINSURED	4,497,888	16.1%
FEDERALLY INSURED - FHA	2,060,087	7.4%
FEDERALLY INSURED - VA	18,402,930	65.8%
PRIMARY MORTGAGE INSURANCE	1,412,629	5.1%
FEDERALLY INSURED - RD	186,719	0.7%
FEDERALLY INSURED - HUD 184	1,402,390	5.0%
SELLER SERVICER		
WELLS FARGO	12,597,701	45.1%
ALASKA USA	8,022,364	28.7%
FIRST NATIONAL BANK OF AK	3,237,967	11.6%
OTHER SELLER SERVICER	4,104,611	14.7%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.403%
Weighted Average Remaining Term	206
Weighted Average Loan To Value	104

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	26,404,308	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**26,404,308**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	26,404,308	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,946,716	7.4%
CONDO	185,918	0.7%
MULTI-FAMILY	23,513,300	89.1%
DUPLEX	758,375	2.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	18,932,844	71.7%
WASILLA/PALMER	210,278	0.8%
FAIRBANKS/NORTH POLE	1,262,899	4.8%
KENAI/SOLDOTNA/HOMER	1,212,461	4.6%
JUNEAU/KETCHIKAN	2,485,865	9.4%
EAGLE RIVER/CHUGIAK	2,084,204	7.9%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	215,756	0.8%
MORTGAGE INSURANCE		
UNINSURED	26,404,308	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	21,098,685	79.9%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	3,486,633	13.2%
OTHER SELLER SERVICER	1,818,991	6.9%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.134%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	190,407,210	97.5%
PARTICIPATION LOANS	4,856,572	2.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**195,263,782**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,550,858	1.82%
60 DAYS PAST DUE	1,097,227	0.56%
90 DAYS PAST DUE	632,910	0.32%
120+ DAYS PAST DUE	616,267	0.32%
TOTAL DELINQUENT	**5,897,262**	**3.02%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,442,861	2.3%
RURAL	65,746,904	33.7%
TAXABLE	71,602,564	36.7%
TAXABLE FIRST-TIME HOMEBUYER	45,539,912	23.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,210,364	1.6%
OTHER LOAN PROGRAM	4,721,176	2.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	165,288,331	84.6%
CONDO	13,247,442	6.8%
MULTI-FAMILY	0	0.0%
DUPLEX	14,474,537	7.4%
3-PLEX/4-PLEX	2,164,327	1.1%
OTHER PROPERTY TYPE	89,144	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	52,881,603	27.1%
WASILLA/PALMER	16,578,156	8.5%
FAIRBANKS/NORTH POLE	19,066,491	9.8%
KENAI/SOLDOTNA/HOMER	21,885,085	11.2%
JUNEAU/KETCHIKAN	23,773,791	12.2%
EAGLE RIVER/CHUGIAK	11,333,041	5.8%
KODIAK ISLAND	9,187,800	4.7%
OTHER GEOGRAPHIC REGION	40,557,816	20.8%
MORTGAGE INSURANCE		
UNINSURED	104,127,677	53.3%
FEDERALLY INSURED - FHA	24,122,721	12.4%
FEDERALLY INSURED - VA	10,992,871	5.6%
PRIMARY MORTGAGE INSURANCE	32,178,880	16.5%
FEDERALLY INSURED - RD	7,374,183	3.8%
FEDERALLY INSURED - HUD 184	16,467,451	8.4%
SELLER SERVICER		
WELLS FARGO	83,983,382	43.0%
ALASKA USA	35,696,384	18.3%
FIRST NATIONAL BANK OF AK	29,595,178	15.2%
OTHER SELLER SERVICER	45,988,838	23.6%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	5.822%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	96,606,036	95.8%
PARTICIPATION LOANS	4,200,881	4.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**100,806,917**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,314,733	4.28%
60 DAYS PAST DUE	1,559,903	1.55%
90 DAYS PAST DUE	443,038	0.44%
120+ DAYS PAST DUE	1,666,154	1.65%
TOTAL DELINQUENT	**7,983,827**	**7.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,050,904	12.0%
RURAL	28,433,824	28.2%
TAXABLE	25,982,882	25.8%
TAXABLE FIRST-TIME HOMEBUYER	26,701,190	26.5%
MULTI-FAMILY/SPECIAL NEEDS	5,328,029	5.3%
VETERANS MORTGAGE PROGRAM	2,186,735	2.2%
OTHER LOAN PROGRAM	123,352	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	77,899,188	77.3%
CONDO	8,905,367	8.8%
MULTI-FAMILY	5,176,142	5.1%
DUPLEX	7,515,738	7.5%
3-PLEX/4-PLEX	946,510	0.9%
OTHER PROPERTY TYPE	363,972	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	33,816,462	33.5%
WASILLA/PALMER	10,460,209	10.4%
FAIRBANKS/NORTH POLE	9,717,019	9.6%
KENAI/SOLDOTNA/HOMER	11,682,708	11.6%
JUNEAU/KETCHIKAN	8,670,079	8.6%
EAGLE RIVER/CHUGIAK	4,375,207	4.3%
KODIAK ISLAND	5,042,718	5.0%
OTHER GEOGRAPHIC REGION	17,042,515	16.9%
MORTGAGE INSURANCE		
UNINSURED	47,378,587	47.0%
FEDERALLY INSURED - FHA	23,828,977	23.6%
FEDERALLY INSURED - VA	11,616,900	11.5%
PRIMARY MORTGAGE INSURANCE	8,318,932	8.3%
FEDERALLY INSURED - RD	5,121,002	5.1%
FEDERALLY INSURED - HUD 184	4,542,519	4.5%
SELLER SERVICER		
WELLS FARGO	48,420,420	48.0%
ALASKA USA	20,746,069	20.6%
FIRST NATIONAL BANK OF AK	21,542,006	21.4%
OTHER SELLER SERVICER	10,098,422	10.0%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.318%
Weighted Average Remaining Term	231
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	38,741,369	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**38,741,369**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,256,501	3.24%
60 DAYS PAST DUE	304,634	0.79%
90 DAYS PAST DUE	222,311	0.57%
120+ DAYS PAST DUE	366,504	0.95%
TOTAL DELINQUENT	**2,149,950**	**5.55%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,458,710	32.2%
RURAL	20,462,242	52.8%
TAXABLE	3,064,436	7.9%
TAXABLE FIRST-TIME HOMEBUYER	2,095,246	5.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	660,736	1.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	33,202,266	85.7%
CONDO	2,778,460	7.2%
MULTI-FAMILY	0	0.0%
DUPLEX	2,029,804	5.2%
3-PLEX/4-PLEX	295,101	0.8%
OTHER PROPERTY TYPE	435,738	1.1%
GEOGRAPHIC REGION		
ANCHORAGE	8,400,083	21.7%
WASILLA/PALMER	5,226,584	13.5%
FAIRBANKS/NORTH POLE	2,715,396	7.0%
KENAI/SOLDOTNA/HOMER	4,891,117	12.6%
JUNEAU/KETCHIKAN	1,877,393	4.8%
EAGLE RIVER/CHUGIAK	391,699	1.0%
KODIAK ISLAND	2,954,729	7.6%
OTHER GEOGRAPHIC REGION	12,284,368	31.7%
MORTGAGE INSURANCE		
UNINSURED	21,882,677	56.5%
FEDERALLY INSURED - FHA	8,716,118	22.5%
FEDERALLY INSURED - VA	2,756,243	7.1%
PRIMARY MORTGAGE INSURANCE	1,421,489	3.7%
FEDERALLY INSURED - RD	3,164,112	8.2%
FEDERALLY INSURED - HUD 184	800,730	2.1%
SELLER SERVICER		
WELLS FARGO	18,103,785	46.7%
ALASKA USA	6,848,555	17.7%
FIRST NATIONAL BANK OF AK	8,582,711	22.2%
OTHER SELLER SERVICER	5,206,318	13.4%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.143%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	77,461,126	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**77,461,126**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,746,503	3.55%
60 DAYS PAST DUE	809,732	1.05%
90 DAYS PAST DUE	726,540	0.94%
120+ DAYS PAST DUE	661,113	0.85%
TOTAL DELINQUENT	**4,943,887**	**6.38%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,893,089	12.8%
RURAL	38,670,611	49.9%
TAXABLE	9,206,861	11.9%
TAXABLE FIRST-TIME HOMEBUYER	7,645,637	9.9%
MULTI-FAMILY/SPECIAL NEEDS	723,355	0.9%
VETERANS MORTGAGE PROGRAM	10,478,932	13.5%
OTHER LOAN PROGRAM	842,641	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,211,772	84.2%
CONDO	3,705,038	4.8%
MULTI-FAMILY	534,488	0.7%
DUPLEX	4,473,384	5.8%
3-PLEX/4-PLEX	1,383,666	1.8%
OTHER PROPERTY TYPE	2,152,778	2.8%
GEOGRAPHIC REGION		
ANCHORAGE	15,954,281	20.6%
WASILLA/PALMER	6,040,245	7.8%
FAIRBANKS/NORTH POLE	5,895,510	7.6%
KENAI/SOLDOTNA/HOMER	10,806,794	14.0%
JUNEAU/KETCHIKAN	7,409,158	9.6%
EAGLE RIVER/CHUGIAK	2,680,987	3.5%
KODIAK ISLAND	5,464,254	7.1%
OTHER GEOGRAPHIC REGION	23,209,896	30.0%
MORTGAGE INSURANCE		
UNINSURED	47,514,703	61.3%
FEDERALLY INSURED - FHA	9,707,497	12.5%
FEDERALLY INSURED - VA	10,111,363	13.1%
PRIMARY MORTGAGE INSURANCE	3,981,350	5.1%
FEDERALLY INSURED - RD	4,139,440	5.3%
FEDERALLY INSURED - HUD 184	2,006,773	2.6%
SELLER SERVICER		
WELLS FARGO	32,873,090	42.4%
ALASKA USA	16,581,110	21.4%
FIRST NATIONAL BANK OF AK	16,528,459	21.3%
OTHER SELLER SERVICER	11,478,467	14.8%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	4.957%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	31,783,426	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**31,783,426**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	297,493	0.94%
60 DAYS PAST DUE	511,220	1.61%
90 DAYS PAST DUE	98,328	0.31%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**907,042**	**2.85%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	323,968	1.0%
RURAL	24,234,719	76.2%
TAXABLE	1,686,642	5.3%
TAXABLE FIRST-TIME HOMEBUYER	1,160,468	3.7%
MULTI-FAMILY/SPECIAL NEEDS	1,371,274	4.3%
VETERANS MORTGAGE PROGRAM	3,006,354	9.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	28,096,948	88.4%
CONDO	132,695	0.4%
MULTI-FAMILY	739,617	2.3%
DUPLEX	2,627,191	8.3%
3-PLEX/4-PLEX	186,975	0.6%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	2,649,639	8.3%
WASILLA/PALMER	1,331,602	4.2%
FAIRBANKS/NORTH POLE	1,372,941	4.3%
KENAI/SOLDOTNA/HOMER	5,633,186	17.7%
JUNEAU/KETCHIKAN	3,161,596	9.9%
EAGLE RIVER/CHUGIAK	899,300	2.8%
KODIAK ISLAND	3,264,948	10.3%
OTHER GEOGRAPHIC REGION	13,470,214	42.4%
MORTGAGE INSURANCE		
UNINSURED	22,610,367	71.1%
FEDERALLY INSURED - FHA	2,683,991	8.4%
FEDERALLY INSURED - VA	3,118,771	9.8%
PRIMARY MORTGAGE INSURANCE	834,224	2.6%
FEDERALLY INSURED - RD	1,022,701	3.2%
FEDERALLY INSURED - HUD 184	1,513,372	4.8%
SELLER SERVICER		
WELLS FARGO	14,885,783	46.8%
ALASKA USA	4,268,860	13.4%
FIRST NATIONAL BANK OF AK	8,545,314	26.9%
OTHER SELLER SERVICER	4,083,469	12.8%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.400%
Weighted Average Remaining Term	229
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	72,741,907	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**72,741,907**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,290,529	4.52%
60 DAYS PAST DUE	1,160,915	1.60%
90 DAYS PAST DUE	539,908	0.74%
120+ DAYS PAST DUE	534,244	0.73%
TOTAL DELINQUENT	**5,525,596**	**7.60%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	43,764,427	60.2%
RURAL	6,365,545	8.8%
TAXABLE	7,774,700	10.7%
TAXABLE FIRST-TIME HOMEBUYER	2,284,459	3.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	12,552,777	17.3%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,545,921	77.7%
CONDO	13,269,957	18.2%
MULTI-FAMILY	0	0.0%
DUPLEX	2,362,494	3.2%
3-PLEX/4-PLEX	474,448	0.7%
OTHER PROPERTY TYPE	89,087	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	35,664,658	49.0%
WASILLA/PALMER	12,082,208	16.6%
FAIRBANKS/NORTH POLE	7,437,343	10.2%
KENAI/SOLDOTNA/HOMER	3,091,517	4.2%
JUNEAU/KETCHIKAN	4,108,552	5.6%
EAGLE RIVER/CHUGIAK	2,566,534	3.5%
KODIAK ISLAND	1,895,400	2.6%
OTHER GEOGRAPHIC REGION	5,895,694	8.1%
MORTGAGE INSURANCE		
UNINSURED	23,238,838	31.9%
FEDERALLY INSURED - FHA	24,583,895	33.8%
FEDERALLY INSURED - VA	13,862,622	19.1%
PRIMARY MORTGAGE INSURANCE	4,396,710	6.0%
FEDERALLY INSURED - RD	5,678,555	7.8%
FEDERALLY INSURED - HUD 184	981,288	1.3%
SELLER SERVICER		
WELLS FARGO	43,035,137	59.2%
ALASKA USA	12,612,486	17.3%
FIRST NATIONAL BANK OF AK	9,522,940	13.1%
OTHER SELLER SERVICER	7,571,344	10.4%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.797%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	124,972,009	99.6%
PARTICIPATION LOANS	508,322	0.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**125,480,332**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,503,835	2.00%
60 DAYS PAST DUE	765,528	0.61%
90 DAYS PAST DUE	219,576	0.17%
120+ DAYS PAST DUE	228,603	0.18%
TOTAL DELINQUENT	**3,717,541**	**2.96%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,459,669	2.0%
RURAL	15,849,707	12.6%
TAXABLE	15,580,154	12.4%
TAXABLE FIRST-TIME HOMEBUYER	10,395,739	8.3%
MULTI-FAMILY/SPECIAL NEEDS	74,032,648	59.0%
VETERANS MORTGAGE PROGRAM	5,715,480	4.6%
OTHER LOAN PROGRAM	1,446,935	1.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	51,271,171	40.9%
CONDO	3,120,241	2.5%
MULTI-FAMILY	64,885,485	51.7%
DUPLEX	4,043,860	3.2%
3-PLEX/4-PLEX	2,041,148	1.6%
OTHER PROPERTY TYPE	118,426	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	54,995,167	43.8%
WASILLA/PALMER	15,577,374	12.4%
FAIRBANKS/NORTH POLE	11,673,426	9.3%
KENAI/SOLDOTNA/HOMER	6,956,736	5.5%
JUNEAU/KETCHIKAN	10,047,536	8.0%
EAGLE RIVER/CHUGIAK	2,366,440	1.9%
KODIAK ISLAND	4,242,852	3.4%
OTHER GEOGRAPHIC REGION	19,620,801	15.6%
MORTGAGE INSURANCE		
UNINSURED	99,355,104	79.2%
FEDERALLY INSURED - FHA	4,833,608	3.9%
FEDERALLY INSURED - VA	5,614,601	4.5%
PRIMARY MORTGAGE INSURANCE	9,722,830	7.7%
FEDERALLY INSURED - RD	691,812	0.6%
FEDERALLY INSURED - HUD 184	5,262,376	4.2%
SELLER SERVICER		
WELLS FARGO	52,900,539	42.2%
ALASKA USA	12,440,940	9.9%
FIRST NATIONAL BANK OF AK	33,336,296	26.6%
OTHER SELLER SERVICER	26,802,556	21.4%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	5.910%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	135,181,679	91.2%
PARTICIPATION LOANS	13,038,928	8.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**148,220,607**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,789,330	2.56%
60 DAYS PAST DUE	1,275,848	0.86%
90 DAYS PAST DUE	362,604	0.24%
120+ DAYS PAST DUE	1,468,146	0.99%
TOTAL DELINQUENT	**6,895,928**	**4.65%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,142,764	3.5%
RURAL	10,479,233	7.1%
TAXABLE	13,498,458	9.1%
TAXABLE FIRST-TIME HOMEBUYER	20,545,082	13.9%
MULTI-FAMILY/SPECIAL NEEDS	97,234,003	65.6%
VETERANS MORTGAGE PROGRAM	1,321,067	0.9%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	57,316,610	38.7%
CONDO	3,682,709	2.5%
MULTI-FAMILY	80,702,006	54.4%
DUPLEX	3,104,724	2.1%
3-PLEX/4-PLEX	2,499,266	1.7%
OTHER PROPERTY TYPE	915,292	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	84,908,241	57.3%
WASILLA/PALMER	14,339,465	9.7%
FAIRBANKS/NORTH POLE	17,951,249	12.1%
KENAI/SOLDOTNA/HOMER	6,121,623	4.1%
JUNEAU/KETCHIKAN	3,643,124	2.5%
EAGLE RIVER/CHUGIAK	9,861,679	6.7%
KODIAK ISLAND	2,577,642	1.7%
OTHER GEOGRAPHIC REGION	8,817,584	5.9%
MORTGAGE INSURANCE		
UNINSURED	117,483,901	79.3%
FEDERALLY INSURED - FHA	13,068,918	8.8%
FEDERALLY INSURED - VA	8,739,410	5.9%
PRIMARY MORTGAGE INSURANCE	3,986,241	2.7%
FEDERALLY INSURED - RD	2,784,616	1.9%
FEDERALLY INSURED - HUD 184	2,157,521	1.5%
SELLER SERVICER		
WELLS FARGO	46,513,289	31.4%
ALASKA USA	16,380,946	11.1%
FIRST NATIONAL BANK OF AK	57,702,324	38.9%
OTHER SELLER SERVICER	27,624,048	18.6%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.205%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	123,523,503	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**123,523,503**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,058,189	2.48%
60 DAYS PAST DUE	1,868,262	1.51%
90 DAYS PAST DUE	58,145	0.05%
120+ DAYS PAST DUE	3,743,116	3.03%
TOTAL DELINQUENT	**8,727,712**	**7.07%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,375,145	3.5%
RURAL	58,329,602	47.2%
TAXABLE	23,722,369	19.2%
TAXABLE FIRST-TIME HOMEBUYER	7,424,369	6.0%
MULTI-FAMILY/SPECIAL NEEDS	27,443,211	22.2%
VETERANS MORTGAGE PROGRAM	1,250,814	1.0%
OTHER LOAN PROGRAM	977,993	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	85,900,095	69.5%
CONDO	3,172,610	2.6%
MULTI-FAMILY	26,464,673	21.4%
DUPLEX	6,678,955	5.4%
3-PLEX/4-PLEX	813,405	0.7%
OTHER PROPERTY TYPE	493,765	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	31,595,808	25.6%
WASILLA/PALMER	8,729,945	7.1%
FAIRBANKS/NORTH POLE	7,212,025	5.8%
KENAI/SOLDOTNA/HOMER	14,163,252	11.5%
JUNEAU/KETCHIKAN	11,085,620	9.0%
EAGLE RIVER/CHUGIAK	2,117,565	1.7%
KODIAK ISLAND	10,244,764	8.3%
OTHER GEOGRAPHIC REGION	38,374,524	31.1%
MORTGAGE INSURANCE		
UNINSURED	85,077,207	68.9%
FEDERALLY INSURED - FHA	9,217,380	7.5%
FEDERALLY INSURED - VA	7,171,384	5.8%
PRIMARY MORTGAGE INSURANCE	9,765,595	7.9%
FEDERALLY INSURED - RD	6,348,621	5.1%
FEDERALLY INSURED - HUD 184	5,943,316	4.8%
SELLER SERVICER		
WELLS FARGO	64,529,487	52.2%
ALASKA USA	16,063,773	13.0%
FIRST NATIONAL BANK OF AK	22,851,068	18.5%
OTHER SELLER SERVICER	20,079,175	16.3%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.209%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	90,228,413	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**90,228,413**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,352,581	2.61%
60 DAYS PAST DUE	555,299	0.62%
90 DAYS PAST DUE	260,629	0.29%
120+ DAYS PAST DUE	918,761	1.02%
TOTAL DELINQUENT	**4,087,270**	**4.53%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,298,308	9.2%
RURAL	31,593,170	35.0%
TAXABLE	18,590,366	20.6%
TAXABLE FIRST-TIME HOMEBUYER	13,846,051	15.3%
MULTI-FAMILY/SPECIAL NEEDS	2,071,171	2.3%
VETERANS MORTGAGE PROGRAM	15,350,519	17.0%
OTHER LOAN PROGRAM	478,828	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	77,037,677	85.4%
CONDO	4,815,590	5.3%
MULTI-FAMILY	2,071,171	2.3%
DUPLEX	4,242,070	4.7%
3-PLEX/4-PLEX	1,475,167	1.6%
OTHER PROPERTY TYPE	586,737	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	23,977,355	26.6%
WASILLA/PALMER	8,061,234	8.9%
FAIRBANKS/NORTH POLE	9,754,256	10.8%
KENAI/SOLDOTNA/HOMER	7,584,349	8.4%
JUNEAU/KETCHIKAN	6,532,120	7.2%
EAGLE RIVER/CHUGIAK	6,127,217	6.8%
KODIAK ISLAND	6,505,175	7.2%
OTHER GEOGRAPHIC REGION	21,686,707	24.0%
MORTGAGE INSURANCE		
UNINSURED	44,471,425	49.3%
FEDERALLY INSURED - FHA	13,490,864	15.0%
FEDERALLY INSURED - VA	17,686,328	19.6%
PRIMARY MORTGAGE INSURANCE	5,787,782	6.4%
FEDERALLY INSURED - RD	3,486,750	3.9%
FEDERALLY INSURED - HUD 184	5,305,265	5.9%
SELLER SERVICER		
WELLS FARGO	44,116,332	48.9%
ALASKA USA	15,338,523	17.0%
FIRST NATIONAL BANK OF AK	15,057,245	16.7%
OTHER SELLER SERVICER	15,716,312	17.4%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
CFTHB	36,556,869	0	0	36,556,869	40.8%	3.301%	356	90	704,050	1.93%
CFTVT	253,777	0	0	253,777	0.3%	2.750%	357	103	0	0.00%
CHELP	454,785	0	0	454,785	0.5%	3.497%	359	75	0	0.00%
CMFTX	8,293,574	0	0	8,293,574	9.2%	6.188%	304	74	0	0.00%
CNCL	313,693	0	0	313,693	0.3%	3.750%	359	78	0	0.00%
CNCL2	746,274	0	0	746,274	0.8%	3.566%	359	92	0	0.00%
COMH	178,878	0	0	178,878	0.2%	3.625%	358	64	0	0.00%
COR	4,233,501	0	0	4,233,501	4.7%	3.408%	321	82	0	0.00%
COR15	647,629	0	0	647,629	0.7%	2.843%	179	56	0	0.00%
COR30	457,978	0	0	457,978	0.5%	3.539%	358	80	0	0.00%
CREOS	0	0	4,791,003	4,791,003	5.3%	0.000%	0	0	0	0.00%
CTAX	9,116,287	0	0	9,116,287	10.2%	3.567%	359	86	0	0.00%
CVETS	5,031,341	0	0	5,031,341	5.6%	3.493%	359	94	0	0.00%
ETAX	5,619,469	0	0	5,619,469	6.3%	3.515%	359	94	0	0.00%
SRETX	491,570	0	0	491,570	0.5%	3.625%	358	71	0	0.00%
SRHRF	6,816,213	563,027	0	7,379,239	8.2%	6.183%	236	53	0	0.00%
SRQ15	914,594	0	0	914,594	1.0%	2.865%	173	69	0	0.00%
SRQ30	2,401,462	0	0	2,401,462	2.7%	3.489%	356	75	0	0.00%
SRX15	139,689	0	0	139,689	0.2%	2.750%	178	79	0	0.00%
SRX30	1,686,260	0	0	1,686,260	1.9%	3.664%	358	79	0	0.00%
	84,353,841	**563,027**	**4,791,003**	**89,707,870**	**100.0%**	**3.903%**	**336**	**83**	**704,050**	**0.83%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	87,839,585	3,595,033	0	91,434,617	65.9%	5.653%	289	81	7,039,344	7.70%
E021B	35,635,592	0	0	35,635,592	25.7%	6.522%	302	82	1,962,776	5.51%
E021C	11,718,859	0	0	11,718,859	8.4%	6.246%	282	79	656,537	5.60%
	135,194,036	**3,595,033**	**0**	**138,789,068**	**100.0%**	**5.926%**	**291**	**81**	**9,658,656**	**6.96%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	28,400,372	871,370	0	29,271,742	100.0%	5.411%	267	78	5,142,232	17.57%
	28,400,372	**871,370**	**0**	**29,271,742**	**100.0%**	**5.411%**	**267**	**78**	**5,142,232**	**17.57%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	38,570,976	1,492,870	0	40,063,846	62.1%	4.999%	281	78	2,155,453	5.38%
E076B	17,975,483	2,866,318	0	20,841,801	32.3%	4.967%	272	80	2,040,027	9.79%
E07AL	3,562,167	0	0	3,562,167	5.5%	6.311%	297	79	329,789	9.26%
	60,108,626	**4,359,188**	**0**	**64,467,814**	**100.0%**	**5.061%**	**279**	**79**	**4,525,269**	**7.02%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	40,696,422	959,409	0	41,655,831	65.7%	5.296%	280	79	2,348,700	5.64%
E076C	15,686,243	1,804,068	0	17,490,311	27.6%	5.156%	279	84	3,200,899	18.30%
E07BL	4,279,786	0	0	4,279,786	6.7%	6.432%	299	84	151,889	3.55%
	60,662,451	**2,763,477**	**0**	**63,425,927**	**100.0%**	**5.334%**	**281**	**81**	**5,701,488**	**8.99%**
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	47,358,559	1,442,504	0	48,801,063	58.0%	5.248%	279	77	2,665,968	5.46%
E077C	29,145,448	1,121,559	0	30,267,007	35.9%	5.148%	283	82	4,754,168	15.71%
E07DL	5,132,673	0	0	5,132,673	6.1%	6.512%	301	84	228,802	4.46%
	81,636,680	**2,564,063**	**0**	**84,200,743**	**100.0%**	**5.289%**	**282**	**79**	**7,648,938**	**9.08%**
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	35,397,215	28,936,584	0	64,333,799	70.7%	3.030%	293	80	2,275,425	3.54%
E098A	19,438,645	1,582,663	0	21,021,309	23.1%	5.225%	290	83	3,715,638	17.68%
E09AL	5,579,026	0	0	5,579,026	6.1%	6.298%	313	87	831,305	14.90%
	60,414,886	**30,519,247**	**0**	**90,934,133**	**100.0%**	**3.738%**	**293**	**81**	**6,822,368**	**7.50%**
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	38,026,942	26,161,605	0	64,188,547	66.3%	3.243%	281	78	2,370,954	3.69%
E098B	26,000,512	1,293,394	0	27,293,907	28.2%	5.339%	301	86	2,995,334	10.97%
E09BL	5,270,014	0	0	5,270,014	5.4%	6.425%	305	86	250,972	4.76%
	69,297,468	**27,454,999**	**0**	**96,752,467**	**100.0%**	**4.008%**	**288**	**81**	**5,617,260**	**5.81%**
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	47,836,386	11,511,030	0	59,347,416	50.5%	4.506%	295	83	3,684,379	6.21%
E099C	51,095,967	0	0	51,095,967	43.5%	5.518%	315	86	2,430,008	4.76%
E09DL	7,117,164	0	0	7,117,164	6.1%	5.339%	317	82	296,456	4.17%
	106,049,517	**11,511,030**	**0**	**117,560,547**	**100.0%**	**4.996%**	**305**	**84**	**6,410,842**	**5.45%**
121 MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E0911	54,416,246	0	0	54,416,246	42.3%	4.247%	330	91	2,490,852	4.58%
E10A1	35,317,948	0	0	35,317,948	27.5%	4.357%	322	89	1,082,670	3.07%
E10AL	7,753,750	0	0	7,753,750	6.0%	5.957%	321	83	125,404	1.62%
E10B1	29,001,604	2,098,029	0	31,099,633	24.2%	4.887%	317	81	1,524,787	4.90%
	126,489,547	**2,098,029**	**0**	**128,587,576**	**100.0%**	**4.535%**	**324**	**87**	**5,223,713**	**4.06%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
122 MORTGAGE REVENUE BONDS 2011 SERIES A & B										
E0912	117,845,926	4,107,241	0	121,953,167	54.0%	3.472%	337	89	4,921,875	4.04%
E11A1	10,623,862	0	0	10,623,862	4.7%	4.824%	218	64	1,452,627	13.67%
E11A2	14,891,013	0	0	14,891,013	6.6%	6.598%	237	76	1,565,913	10.52%
E11AL	19,035,125	3,050,467	0	22,085,592	9.8%	4.173%	306	78	139,703	0.63%
E11B1	49,450,425	6,688,850	0	56,139,274	24.9%	4.379%	293	79	1,647,268	2.93%
	211,846,351	**13,846,558**	**0**	**225,692,908**	**100.0%**	**4.036%**	**311**	**84**	**9,727,386**	**4.31%**
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	68,997,129	492,344	0	69,489,473	72.3%	5.090%	312	91	4,915,538	7.07%
C061C	26,616,668	0	0	26,616,668	27.7%	7.125%	308	83	1,959,515	7.36%
	95,613,797	**492,344**	**0**	**96,106,141**	**100.0%**	**5.654%**	**311**	**89**	**6,875,053**	**7.15%**
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	20,015,861	0	0	20,015,861	71.6%	5.208%	314	92	1,604,552	8.02%
C071C	7,946,782	0	0	7,946,782	28.4%	7.409%	312	85	697,573	8.78%
	27,962,643	**0**	**0**	**27,962,643**	**100.0%**	**5.834%**	**314**	**90**	**2,302,125**	**8.23%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04A	26,404,308	0	0	26,404,308	100.0%	6.403%	206	104	0	0.00%
	26,404,308	**0**	**0**	**26,404,308**	**100.0%**	**6.403%**	**206**	**104**	**0**	**0.00%**
405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B										
GM12A	139,734,758	4,856,572	0	144,591,330	74.0%	4.309%	307	81	5,512,662	3.81%
GM12B	50,672,452	0	0	50,672,452	26.0%	3.634%	300	76	384,600	0.76%
	190,407,210	**4,856,572**	**0**	**195,263,782**	**100.0%**	**4.134%**	**305**	**80**	**5,897,262**	**3.02%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP011	3,656,124	949,839	0	4,605,963	4.6%	4.684%	210	65	465,103	10.10%
GP012	3,522,766	906,875	0	4,429,641	4.4%	5.107%	204	64	152,287	3.44%
GP013	3,577,678	979,108	0	4,556,786	4.5%	4.871%	205	62	118,135	2.59%
GP01C	52,510,620	0	0	52,510,620	52.1%	7.032%	228	69	4,509,167	8.59%
GP10B	2,140,602	178,594	0	2,319,196	2.3%	5.876%	269	79	459,138	19.80%
GP11B	3,724,885	312,692	0	4,037,577	4.0%	5.901%	256	77	413,686	10.25%
GPGM1	27,473,360	873,774	0	28,347,134	28.1%	4.014%	302	81	1,866,312	6.58%
	96,606,036	**4,200,881**	**0**	**100,806,917**	**100.0%**	**5.822%**	**248**	**72**	**7,983,827**	**7.92%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	38,741,369	0	0	38,741,369	100.0%	5.318%	231	68	2,149,950	5.55%
	38,741,369	**0**	**0**	**38,741,369**	**100.0%**	**5.318%**	**231**	**68**	**2,149,950**	**5.55%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	77,461,126	0	0	77,461,126	100.0%	5.143%	245	69	4,943,887	6.38%
	77,461,126	**0**	**0**	**77,461,126**	**100.0%**	**5.143%**	**245**	**69**	**4,943,887**	**6.38%**
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	31,783,426	0	0	31,783,426	100.0%	4.957%	247	69	907,042	2.85%
	31,783,426	**0**	**0**	**31,783,426**	**100.0%**	**4.957%**	**247**	**69**	**907,042**	**2.85%**
605 STATE CAPITAL PROJECT BONDS 2011 SERIES A										
SC11A	72,741,907	0	0	72,741,907	100.0%	6.400%	229	70	5,525,596	7.60%
	72,741,907	**0**	**0**	**72,741,907**	**100.0%**	**6.400%**	**229**	**70**	**5,525,596**	**7.60%**
606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B										
SC12A	77,533,033	508,322	0	78,041,356	62.2%	6.814%	264	64	2,725,457	3.49%
SC12B	47,438,976	0	0	47,438,976	37.8%	4.123%	323	85	992,085	2.09%
	124,972,009	**508,322**	**0**	**125,480,332**	**100.0%**	**5.797%**	**286**	**72**	**3,717,541**	**2.96%**
607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B										
SC13A	98,598,090	0	0	98,598,090	66.5%	6.923%	308	68	5,010,877	5.08%
SC13B	36,583,589	13,038,928	0	49,622,517	33.5%	3.897%	294	72	1,885,051	3.80%
	135,181,679	**13,038,928**	**0**	**148,220,607**	**100.0%**	**5.910%**	**303**	**70**	**6,895,928**	**4.65%**
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	123,523,503	0	0	123,523,503	100.0%	5.205%	266	72	8,727,712	7.07%
	123,523,503	**0**	**0**	**123,523,503**	**100.0%**	**5.205%**	**266**	**72**	**8,727,712**	**7.07%**
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	90,228,413	0	0	90,228,413	100.0%	5.209%	259	74	4,087,270	4.53%
	90,228,413	**0**	**0**	**90,228,413**	**100.0%**	**5.209%**	**259**	**74**	**4,087,270**	**4.53%**
TOTAL	**2,156,081,201**	**123,243,066**	**4,791,003**	**2,284,115,271**	**100.0%**	**5.021%**	**288**	**79**	**127,195,397**	**5.58%**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
LOAN PROGRAM	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	692,042,602	56,761,350	748,803,952	32.9%	4.860%	294	83	64,434,756	8.61%
RURAL	453,735,722	22,646,726	476,382,448	20.9%	4.602%	271	73	13,771,218	2.89%
TAXABLE	331,392,079	18,411,000	349,803,079	15.3%	4.795%	299	78	13,161,934	3.76%
TAXABLE FIRST-TIME HOMEBUYER	258,775,096	15,690,946	274,466,043	12.0%	5.017%	300	85	15,750,488	5.74%
MULTI-FAMILY/SPECIAL NEEDS	250,459,759	0	250,459,759	11.0%	6.691%	275	68	9,687,487	3.87%
VETERANS	153,052,081	9,509,720	162,561,801	7.1%	4.967%	293	86	9,998,410	6.15%
AHGLP 5%	6,746,745	0	6,746,745	0.3%	5.000%	141	49	249,106	3.69%
NON-CONFORMING II	6,554,752	149,827	6,704,579	0.3%	3.744%	350	88	0	0.00%
NON-CONFORMING I	3,163,674	73,496	3,237,171	0.1%	4.694%	322	67	121,181	3.74%
MGIC SPECIAL	124,759	0	124,759	0.0%	9.425%	69	39	20,818	16.69%
YES YOU CAN PROGRAM	33,931	0	33,931	0.0%	7.500%	72	38	0	0.00%
AHFC TOTAL	**2,156,081,201**	**123,243,066**	**2,279,324,268**	**100.0%**	**5.021%**	**288**	**79**	**127,195,397**	**5.58%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **7/31/2013**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	1,566,234,791	95,935,290	1,662,170,081	72.9%	4.786%	290	80	96,151,708	5.78%
CONDOMINIUM	242,051,552	20,430,576	262,482,127	11.5%	5.000%	292	82	17,225,672	6.56%
MULTI-PLEX	219,456,929	0	219,456,929	9.6%	6.910%	270	65	7,588,841	3.46%
DUPLEX	98,977,399	5,711,100	104,688,500	4.6%	4.848%	292	78	4,551,504	4.35%
FOUR-PLEX	12,567,461	585,457	13,152,919	0.6%	5.129%	283	79	481,806	3.66%
MOBILE HOME TYPE I	8,701,062	325,834	9,026,896	0.4%	5.195%	273	74	679,463	7.53%
TRI-PLEX	7,712,540	254,808	7,967,348	0.3%	4.581%	305	77	516,403	6.48%
MOBILE HOME TYPE II	379,467	0	379,467	0.0%	5.457%	101	51	0	0.00%
AHFC TOTAL	**2,156,081,201**	**123,243,066**	**2,279,324,268**	**100.0%**	**5.021%**	**288**	**79**	**127,195,397**	**5.58%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **7/31/2013**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
ANCHORAGE	802,644,660	44,810,183	847,454,843	37.2%	5.242%	292	80	59,061,975	6.97%
WASILLA	184,613,691	13,048,643	197,662,333	8.7%	5.078%	294	84	17,480,637	8.84%
FAIRBANKS	160,908,467	10,089,884	170,998,351	7.5%	5.135%	295	78	8,321,736	4.87%
KODIAK	92,000,574	4,261,734	96,262,308	4.2%	4.773%	274	75	2,223,234	2.31%
SOLDOTNA	88,461,049	6,162,807	94,623,856	4.2%	4.283%	291	78	3,761,410	3.98%
PALMER	87,540,291	6,102,119	93,642,410	4.1%	5.210%	290	81	6,037,780	6.45%
KETCHIKAN	82,157,895	5,481,135	87,639,030	3.8%	4.570%	292	74	1,464,896	1.67%
EAGLE RIVER	80,528,223	4,478,153	85,006,376	3.7%	4.866%	298	85	4,350,087	5.12%
JUNEAU	78,277,167	4,825,469	83,102,636	3.6%	5.056%	291	76	3,495,606	4.21%
NORTH POLE	78,241,569	4,550,018	82,791,587	3.6%	4.994%	297	86	5,843,400	7.06%
KENAI	44,417,223	3,272,535	47,689,758	2.1%	4.714%	290	78	2,561,178	5.37%
OTHER SOUTHCENTRAL	39,926,301	1,782,509	41,708,810	1.8%	4.822%	279	77	1,830,557	4.39%
HOMER	35,599,928	1,892,531	37,492,459	1.6%	4.622%	278	70	1,335,220	3.56%
OTHER SOUTHEAST	36,109,169	1,256,482	37,365,651	1.6%	4.745%	270	71	1,009,080	2.70%
PETERSBURG	30,598,403	1,745,158	32,343,562	1.4%	4.116%	262	71	185,212	0.57%
BETHEL	29,512,245	738,516	30,250,760	1.3%	5.458%	239	73	1,081,762	3.58%
OTHER SOUTHWEST	21,215,952	729,582	21,945,534	1.0%	5.425%	244	64	1,124,488	5.12%
NOME	19,372,936	542,659	19,915,595	0.9%	5.083%	273	76	965,711	4.85%
STERLING	18,102,249	1,055,449	19,157,697	0.8%	4.518%	284	75	483,664	2.52%
OTHER KENAI PENNINSULA	17,473,362	557,696	18,031,058	0.8%	4.611%	276	71	361,613	2.01%
CHUGIAK	16,251,355	1,501,179	17,752,534	0.8%	4.998%	298	81	573,754	3.23%
NIKISKI	16,036,098	594,862	16,630,960	0.7%	4.685%	280	78	917,691	5.52%
CORDOVA	15,788,340	677,527	16,465,868	0.7%	4.457%	285	74	0	0.00%
SITKA	15,043,422	776,722	15,820,145	0.7%	4.488%	315	80	358,499	2.27%
SEWARD	14,634,578	469,592	15,104,169	0.7%	5.206%	267	72	265,302	1.76%
BARROW	12,370,901	238,805	12,609,707	0.6%	5.466%	236	69	542,153	4.30%
DELTA JUNCTION	10,311,957	691,644	11,003,601	0.5%	4.926%	289	79	708,043	6.43%
WRANGELL	9,795,815	436,819	10,232,634	0.4%	4.539%	266	70	240,929	2.35%
KOTZEBUE	9,694,988	109,947	9,804,935	0.4%	5.400%	244	73	453,703	4.63%
OTHER NORTH	8,452,392	362,709	8,815,101	0.4%	4.938%	254	72	156,076	1.77%
AHFC TOTAL	**2,156,081,201**	**123,243,066**	**2,279,324,268**	**100.0%**	**5.021%**	**288**	**79**	**127,195,397**	**5.58%**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	740,543,587	39,340,990	779,884,576	34.2%	5.192%	275	63	25,575,734	3.28%
FEDERALLY INSURED - FHA	426,856,029	29,304,196	456,160,225	20.0%	5.238%	282	85	47,401,091	10.39%
UNINSURED - LTV > 80 (RURAL)	262,986,842	9,037,079	272,023,921	11.9%	4.965%	284	82	7,824,931	2.88%
FEDERALLY INSURED - VA	250,294,610	16,435,861	266,730,472	11.7%	5.129%	286	89	23,847,291	8.94%
FEDERALLY INSURED - RD	161,612,225	9,932,668	171,544,893	7.5%	4.755%	300	91	10,072,197	5.87%
FEDERALLY INSURED - HUD 184	126,081,862	6,414,615	132,496,477	5.8%	4.474%	325	92	6,411,940	4.84%
PMI - RADIAN GUARANTY	75,707,522	4,302,103	80,009,625	3.5%	4.038%	336	90	2,859,586	3.57%
PMI - CMG MORTGAGE INSURANCE	42,728,924	3,495,062	46,223,986	2.0%	4.419%	324	88	1,124,720	2.43%
PMI - MORTGAGE GUARANTY	31,025,833	1,977,827	33,003,660	1.4%	4.573%	326	88	1,067,604	3.23%
PMI - GENWORTH GE	17,748,190	1,593,872	19,342,062	0.8%	5.105%	309	86	609,267	3.15%
PMI - PMI MORTGAGE INSURANCE	14,933,415	1,276,783	16,210,198	0.7%	4.830%	315	85	401,037	2.47%
PMI - UNITED GUARANTY	4,288,226	29,495	4,317,722	0.2%	3.707%	354	93	0	0.00%
PMI - COMMONWEALTH	1,166,383	102,513	1,268,896	0.1%	5.990%	256	79	0	0.00%
PMI - REPUBLIC MORTGAGE INSUR	107,553	0	107,553	0.0%	5.000%	314	84	0	0.00%
AHFC TOTAL	**2,156,081,201**	**123,243,066**	**2,279,324,268**	**100.0%**	**5.021%**	**288**	**79**	**127,195,397**	**5.58%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **7/31/2013**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,052,377,770	61,429,575	1,113,807,345	48.9%	5.002%	286	80	76,831,687	6.90%
ALASKA USA FCU	436,987,486	29,977,094	466,964,580	20.5%	4.905%	292	82	26,517,533	5.68%
FIRST NATIONAL BANK OF AK	359,437,901	14,701,607	374,139,509	16.4%	5.478%	278	72	17,308,494	4.63%
FIRST BANK	103,800,251	6,304,574	110,104,825	4.8%	4.161%	302	75	185,212	0.17%
MT. MCKINLEY MUTUAL SAVINGS	48,827,734	3,399,057	52,226,791	2.3%	4.806%	291	78	1,371,968	2.63%
SPIRIT OF ALASKA FCU	40,399,774	2,939,315	43,339,089	1.9%	4.754%	309	83	719,899	1.66%
NORTHRIM BANK	36,630,755	0	36,630,755	1.6%	6.479%	306	68	457,199	1.25%
DENALI STATE BANK	24,690,914	1,653,969	26,344,883	1.2%	4.904%	300	85	1,340,854	5.09%
KODIAK ISLAND HA	24,150,410	851,330	25,001,740	1.1%	4.533%	263	67	728,077	2.91%
DENALI ALASKA FCU	16,558,334	1,319,585	17,877,919	0.8%	4.030%	334	89	986,369	5.52%
ALASKA PACIFIC BANK	9,473,974	504,888	9,978,862	0.4%	5.307%	278	76	550,245	5.51%
TLINGIT-HAIDA HA	2,745,898	162,071	2,907,969	0.1%	4.751%	238	64	197,861	6.80%
AHFC TOTAL	**2,156,081,201**	**123,243,066**	**2,279,324,268**	**100.0%**	**5.021%**	**288**	**79**	**127,195,397**	**5.58%**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
HOME MORTGAGE REVENUE BONDS	601,764,037	83,638,406	685,402,443	30.1%	4.969%	289	81	51,527,054	7.52%
MORTGAGE REVENUE BONDS	338,335,898	15,944,587	354,280,484	15.5%	4.217%	316	85	14,951,098	4.22%
STATE CAPITAL PROJECT BONDS II	260,153,688	13,547,250	273,700,938	12.0%	5.858%	295	71	10,613,469	3.88%
STATE CAPITAL PROJECT BONDS	220,727,827	0	220,727,827	9.7%	5.561%	237	69	13,526,475	6.13%
GENERAL HOUSING PURPOSE BONDS	213,751,916	0	213,751,916	9.4%	5.207%	263	73	12,814,982	6.00%
GENERAL MORTGAGE REVENUE BONDS II	190,407,210	4,856,572	195,263,782	8.6%	4.134%	305	80	5,897,262	3.02%
COLLATERALIZED VETERANS BONDS	123,576,440	492,344	124,068,785	5.4%	5.694%	312	89	9,177,179	7.40%
GOVERNMENTAL PURPOSE BONDS	96,606,036	4,200,881	100,806,917	4.4%	5.822%	248	72	7,983,827	7.92%
AHFC GENERAL FUND	84,353,841	563,027	84,916,867	3.7%	3.903%	336	83	704,050	0.83%
HOUSING DEVELOPMENT BONDS	26,404,308	0	26,404,308	1.2%	6.403%	206	104	0	0.00%
AHFC TOTAL	**2,156,081,201**	**123,243,066**	**2,279,324,268**	**100.0%**	**5.021%**	**288**	**79**	**127,195,397**	**5.58%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **7/31/2013**

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**400,754,885**	**459,371,034**	**461,805,708**	**64,980,122**	**64,980,122**
MORTGAGE AND LOAN COMMITMENTS	**403,020,935**	**470,579,649**	**450,670,576**	**64,819,864**	**64,819,864**
MORTGAGE AND LOAN PURCHASES	**416,413,024**	**416,225,607**	**398,531,914**	**34,537,897**	**34,537,897**
MORTGAGE AND LOAN PAYOFFS	**521,240,747**	**551,641,685**	**531,627,435**	**41,569,504**	**41,569,504**
MORTGAGE AND LOAN FORECLOSURES	**16,662,892**	**14,069,276**	**11,863,398**	**1,076,678**	**1,076,678**

MORTGAGE PURCHASE STATISTICS:

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	257,026	268,795	279,834	270,407	270,407
WEIGHTED AVERAGE INTEREST RATE	4.552%	4.097%	3.775%	3.500%	3.500%
WEIGHTED AVERAGE BEGINNING TERM	352	336	341	343	343
WEIGHTED AVERAGE LOAN-TO-VALUE	90	85	85	88	88
FHA INSURANCE %	18.6%	10.9%	8.0%	9.0%	9.0%
VA INSURANCE %	20.7%	8.7%	5.0%	7.6%	7.6%
RD INSURANCE %	6.9%	7.1%	4.7%	6.3%	6.3%
HUD 184 INSURANCE %	8.1%	8.9%	8.2%	6.9%	6.9%
PRIMARY MORTGAGE INSURANCE %	7.5%	13.1%	18.3%	28.9%	28.9%
CONVENTIONAL UNINSURED %	38.2%	51.2%	55.8%	41.3%	41.3%
SINGLE FAMILY (1-4 UNIT) %	97.6%	92.6%	88.3%	96.5%	96.5%
MULTI FAMILY (>4 UNIT) %	2.4%	7.4%	11.7%	3.5%	3.5%
ANCHORAGE %	29.9%	33.2%	40.1%	43.5%	43.5%
OTHER ALASKAN CITY %	70.1%	66.8%	59.9%	56.5%	56.5%
WELLS FARGO %	49.6%	46.2%	43.2%	49.7%	49.7%
OTHER SELLER SERVICER %	50.4%	53.8%	56.8%	50.3%	50.3%
STREAMLINE REFINANCE %	11.1%	19.7%	17.7%	6.5%	6.5%

TAXABLE	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**87,270,188**	**101,131,730**	**117,258,645**	**22,035,113**	**22,035,113**
MORTGAGE AND LOAN COMMITMENTS	**87,270,188**	**101,375,630**	**117,627,456**	**21,575,277**	**21,575,277**
MORTGAGE AND LOAN PURCHASES	**79,623,975**	**87,116,434**	**92,656,050**	**10,120,583**	**10,120,583**
MORTGAGE AND LOAN PAYOFFS	**93,215,186**	**85,854,620**	**85,435,761**	**3,810,742**	**3,810,742**
MORTGAGE AND LOAN FORECLOSURES	**1,776,600**	**989,050**	**825,117**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	19.1%	20.9%	23.2%	29.3%	29.3%
AVERAGE PURCHASE PRICE	312,582	319,230	314,155	329,558	329,558
WEIGHTED AVERAGE INTEREST RATE	4.677%	4.173%	3.592%	3.560%	3.560%
WEIGHTED AVERAGE BEGINNING TERM	353	343	342	357	357
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	85	85	85
FHA INSURANCE %	12.9%	5.2%	7.3%	8.0%	8.0%
VA INSURANCE %	5.1%	5.5%	4.0%	0.0%	0.0%
RD INSURANCE %	1.9%	0.9%	0.9%	1.9%	1.9%
HUD 184 INSURANCE %	14.0%	14.8%	9.6%	13.2%	13.2%
PRIMARY MORTGAGE INSURANCE %	17.5%	28.3%	31.1%	34.3%	34.3%
CONVENTIONAL UNINSURED %	48.6%	45.4%	47.2%	42.5%	42.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	41.4%	45.5%	43.1%	39.5%	39.5%
OTHER ALASKAN CITY %	58.6%	54.5%	56.9%	60.5%	60.5%
WELLS FARGO %	47.0%	52.6%	50.3%	67.6%	67.6%
OTHER SELLER SERVICER %	53.0%	47.4%	49.7%	32.4%	32.4%
STREAMLINE REFINANCE %	15.5%	14.7%	18.3%	8.3%	8.3%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**89,454,883**	**119,481,168**	**106,505,259**	**17,340,678**	**17,340,678**
MORTGAGE AND LOAN COMMITMENTS	**89,454,883**	**119,481,168**	**106,103,342**	**17,481,021**	**17,481,021**
MORTGAGE AND LOAN PURCHASES	**102,721,624**	**115,417,956**	**99,656,657**	**8,247,618**	**8,247,618**
MORTGAGE AND LOAN PAYOFFS	**132,324,451**	**146,717,225**	**155,583,504**	**13,311,750**	**13,311,750**
MORTGAGE AND LOAN FORECLOSURES	**8,723,375**	**7,973,531**	**7,033,790**	**800,422**	**800,422**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	24.7%	27.7%	25.0%	23.9%	23.9%
AVERAGE PURCHASE PRICE	189,497	195,673	198,725	203,430	203,430
WEIGHTED AVERAGE INTEREST RATE	4.291%	3.681%	3.139%	3.196%	3.196%
WEIGHTED AVERAGE BEGINNING TERM	359	355	354	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	93	90	91	91
FHA INSURANCE %	40.9%	26.8%	14.8%	10.7%	10.7%
VA INSURANCE %	8.4%	7.1%	4.3%	4.1%	4.1%
RD INSURANCE %	19.3%	19.1%	13.7%	14.3%	14.3%
HUD 184 INSURANCE %	9.9%	11.7%	11.0%	4.5%	4.5%
PRIMARY MORTGAGE INSURANCE %	5.5%	13.1%	24.5%	37.2%	37.2%
CONVENTIONAL UNINSURED %	16.0%	22.1%	31.7%	29.3%	29.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	44.8%	47.9%	52.6%	64.8%	64.8%
OTHER ALASKAN CITY %	55.2%	52.1%	47.4%	35.2%	35.2%
WELLS FARGO %	57.1%	55.4%	53.7%	50.2%	50.2%
OTHER SELLER SERVICER %	42.9%	44.6%	46.3%	49.8%	49.8%
STREAMLINE REFINANCE %	0.3%	9.1%	9.1%	0.0%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	40,567,980	43,542,094	59,445,929	10,861,320	10,861,320
MORTGAGE AND LOAN COMMITMENTS	40,567,980	43,542,094	59,718,150	10,589,099	10,589,099
MORTGAGE AND LOAN PURCHASES	49,934,157	40,823,326	48,083,875	5,995,802	5,995,802
MORTGAGE AND LOAN PAYOFFS	71,234,391	68,357,392	65,098,096	4,881,083	4,881,083
MORTGAGE AND LOAN FORECLOSURES	1,242,981	2,465,517	1,349,538	129,730	129,730
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	12.0%	9.8%	12.1%	17.4%	17.4%
AVERAGE PURCHASE PRICE	242,874	258,164	272,129	264,750	264,750
WEIGHTED AVERAGE INTEREST RATE	4.636%	4.112%	3.541%	3.521%	3.521%
WEIGHTED AVERAGE BEGINNING TERM	355	349	354	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	91	92	94	94
FHA INSURANCE %	39.7%	18.0%	18.3%	17.3%	17.3%
VA INSURANCE %	3.7%	3.2%	1.9%	0.0%	0.0%
RD INSURANCE %	8.8%	7.5%	4.2%	8.7%	8.7%
HUD 184 INSURANCE %	17.7%	22.2%	21.2%	11.2%	11.2%
PRIMARY MORTGAGE INSURANCE %	13.8%	23.6%	30.6%	43.7%	43.7%
CONVENTIONAL UNINSURED %	16.2%	25.3%	23.8%	19.2%	19.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	36.8%	42.2%	47.9%	54.4%	54.4%
OTHER ALASKAN CITY %	63.2%	57.8%	52.1%	45.6%	45.6%
WELLS FARGO %	48.4%	52.0%	57.8%	39.8%	39.8%
OTHER SELLER SERVICER %	51.6%	48.0%	42.2%	60.2%	60.2%
STREAMLINE REFINANCE %	7.4%	13.5%	9.0%	6.1%	6.1%

RURAL	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	95,608,736	125,870,885	92,044,428	6,946,573	6,946,573
MORTGAGE AND LOAN COMMITMENTS	95,608,736	125,870,885	90,967,931	8,023,070	8,023,070
MORTGAGE AND LOAN PURCHASES	89,106,667	107,050,965	89,547,761	5,297,497	5,297,497
MORTGAGE AND LOAN PAYOFFS	111,239,808	134,772,584	112,399,378	6,564,898	6,564,898
MORTGAGE AND LOAN FORECLOSURES	1,312,553	974,784	1,237,349	146,526	146,526

PURCHASE STATISTICS:

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	21.4%	25.7%	22.5%	15.3%	15.3%
AVERAGE PURCHASE PRICE	272,106	266,820	251,794	216,991	216,991
WEIGHTED AVERAGE INTEREST RATE	4.460%	3.850%	3.467%	3.354%	3.354%
WEIGHTED AVERAGE BEGINNING TERM	336	303	316	310	310
WEIGHTED AVERAGE LOAN-TO-VALUE	82	78	80	80	80
FHA INSURANCE %	5.6%	2.1%	1.8%	3.6%	3.6%
VA INSURANCE %	1.8%	0.8%	0.8%	2.3%	2.3%
RD INSURANCE %	3.6%	3.1%	2.1%	5.2%	5.2%
HUD 184 INSURANCE %	3.5%	1.6%	1.8%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	3.4%	4.3%	3.1%	7.4%	7.4%
CONVENTIONAL UNINSURED %	82.1%	88.1%	90.3%	81.6%	81.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	40.0%	35.4%	40.6%	33.7%	33.7%
OTHER SELLER SERVICER %	60.0%	64.6%	59.4%	66.3%	66.3%
STREAMLINE REFINANCE %	33.1%	46.7%	42.7%	19.8%	19.8%

VETERANS	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	60,493,748	30,405,295	17,320,309	4,349,027	4,349,027
MORTGAGE AND LOAN COMMITMENTS	60,493,748	30,405,295	17,320,309	4,349,027	4,349,027
MORTGAGE AND LOAN PURCHASES	77,717,901	25,945,204	12,265,293	2,551,097	2,551,097
MORTGAGE AND LOAN PAYOFFS	92,370,807	95,714,987	87,601,717	5,735,310	5,735,310
MORTGAGE AND LOAN FORECLOSURES	3,607,383	1,355,552	1,351,711	0	0

PURCHASE STATISTICS:

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	18.7%	6.2%	3.1%	7.4%	7.4%
AVERAGE PURCHASE PRICE	294,027	309,231	303,280	496,359	496,359
WEIGHTED AVERAGE INTEREST RATE	4.415%	3.819%	3.487%	3.579%	3.579%
WEIGHTED AVERAGE BEGINNING TERM	358	339	350	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	95	96	93	93
FHA INSURANCE %	0.2%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	90.4%	81.4%	80.2%	85.3%	85.3%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.5%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.2%	0.0%	5.5%	0.0%	0.0%
CONVENTIONAL UNINSURED %	6.7%	18.6%	14.3%	14.7%	14.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	21.0%	14.8%	14.9%	41.7%	41.7%
OTHER ALASKAN CITY %	79.0%	85.2%	85.1%	58.3%	58.3%
WELLS FARGO %	54.8%	43.9%	28.6%	55.8%	55.8%
OTHER SELLER SERVICER %	45.2%	56.1%	71.4%	44.2%	44.2%
STREAMLINE REFINANCE %	0.6%	12.5%	15.6%	0.0%	0.0%

MULTI-FAMILY/SPECIAL NEEDS	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	26,021,750	32,450,950	59,089,664	1,347,000	1,347,000
MORTGAGE AND LOAN COMMITMENTS	29,055,900	43,874,950	48,791,914	730,000	730,000
MORTGAGE AND LOAN PURCHASES	16,908,700	37,126,600	50,910,964	1,208,000	1,208,000
MORTGAGE AND LOAN PAYOFFS	19,320,646	18,237,813	24,022,965	7,106,388	7,106,388
MORTGAGE AND LOAN FORECLOSURES	0	310,842	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	4.1%	8.9%	12.8%	3.5%	3.5%
AVERAGE PURCHASE PRICE	486,630	994,256	1,324,257	740,000	740,000
WEIGHTED AVERAGE INTEREST RATE	6.418%	6.112%	6.191%	5.312%	5.312%
WEIGHTED AVERAGE BEGINNING TERM	360	338	342	120	120
WEIGHTED AVERAGE LOAN-TO-VALUE	78	66	76	82	82
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	41.6%	17.1%	8.3%	0.0%	0.0%
MULTI FAMILY (>4 UNIT) %	58.4%	82.9%	91.7%	100.0%	100.0%
ANCHORAGE %	63.2%	59.2%	79.5%	100.0%	100.0%
OTHER ALASKAN CITY %	36.8%	40.8%	20.5%	0.0%	0.0%
WELLS FARGO %	46.9%	31.2%	2.7%	0.0%	0.0%
OTHER SELLER SERVICER %	53.1%	68.8%	97.3%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

NON-CONFORMING	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	569,500	5,351,127	7,603,901	1,812,742	1,812,742
MORTGAGE AND LOAN COMMITMENTS	569,500	5,351,127	7,603,901	1,812,742	1,812,742
MORTGAGE AND LOAN PURCHASES	400,000	2,745,122	5,411,314	908,650	908,650
MORTGAGE AND LOAN PAYOFFS	1,535,457	1,987,063	1,486,014	159,334	159,334
MORTGAGE AND LOAN FORECLOSURES	0	0	65,893	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.7%	1.4%	2.6%	2.6%
AVERAGE PURCHASE PRICE	500,000	286,917	417,227	327,767	327,767
WEIGHTED AVERAGE INTEREST RATE	4.750%	4.054%	3.715%	3.599%	3.599%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	80	82	88	86	86
FHA INSURANCE %	0.0%	17.2%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	10.3%	0.0%	0.0%
RD INSURANCE %	0.0%	9.8%	5.8%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	17.5%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	19.5%	26.0%	46.9%	46.9%
CONVENTIONAL UNINSURED %	100.0%	53.5%	40.4%	53.1%	53.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	9.9%	39.1%	18.5%	18.5%
OTHER ALASKAN CITY %	100.0%	90.1%	60.9%	81.5%	81.5%
WELLS FARGO %	0.0%	19.7%	59.7%	65.4%	65.4%
OTHER SELLER SERVICER %	100.0%	80.3%	40.3%	34.6%	34.6%
STREAMLINE REFINANCE %	0.0%	3.6%	0.0%	0.0%	0.0%

CLOSING COST ASSISTANCE PROGRAM	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	419,577	259,628	259,628
MORTGAGE AND LOAN COMMITMENTS	0	0	419,577	259,628	259,628
MORTGAGE AND LOAN PURCHASES	0	0	0	208,650	208,650
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	0.6%	0.6%
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	212,500	212,500
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	3.875%	3.875%
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	98	98
FHA INSURANCE %	N/A	N/A	N/A	100.0%	100.0%
VA INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
RD INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
HUD 184 INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	0.0%	0.0%
ANCHORAGE %	N/A	N/A	N/A	0.0%	0.0%
OTHER ALASKAN CITY %	N/A	N/A	N/A	100.0%	100.0%
WELLS FARGO %	N/A	N/A	N/A	0.0%	0.0%
OTHER SELLER SERVICER %	N/A	N/A	N/A	100.0%	100.0%
STREAMLINE REFINANCE %	N/A	N/A	N/A	0.0%	0.0%

AK ENERGY EFFICIENCY PROGRAM	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	768,100	1,137,785	2,101,964	0	0
MORTGAGE AND LOAN COMMITMENTS	0	678,500	2,101,964	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 7/31/2013

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$49,505,000	$120,495,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$10,835,000	$60,290,000	$27,550,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$750,675,000**	**$10,835,000**	**$109,795,000**	**$630,045,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$3,600,000	$60,750,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$5,650,000	$0	$37,480,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$1,880,000	$0	$33,800,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$15,510,000	$113,240,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	$28,945,000	$0	$9,285,000	$19,660,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$4,155,000	$0	$67,205,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$372,215,000**	**$11,685,000**	**$28,395,000**	**$332,135,000**
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$17,265,000	$94,490,000	$78,245,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$5,945,000	$28,100,000	$23,840,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$247,885,000**	**$23,210,000**	**$122,590,000**	**$102,085,000**
Housing Development Bonds (Multifamily Program)										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$7,080,000	$25,350,000	$630,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$12,720,000	$38,935,000	$370,000
		Housing Development Bonds (Multifamily Program) Total					**$85,085,000**	**$19,800,000**	**$64,285,000**	**$1,000,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 7/31/2013

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$1,680,000	$1,135,000	$143,075,000
GM12B	405	General Mortgage Revenue Bonds II, 2012 Series B	Taxable	7/11/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
				General Mortgage Revenue Bonds II Total			**$195,890,000**	**$1,680,000**	**$1,135,000**	**$193,075,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$20,875,000	$0	$55,705,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$25,515,000	$0	$68,075,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$46,390,000**	**$18,400,000**	**$138,380,000**
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$7,040,000	$0	$53,210,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$10,470,000	$0	$90,420,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$7,720,000	$0	$34,695,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$6,270,000	$0	$46,840,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$18,660,000	$0	$86,525,000
				State Capital Project Bonds Total			**$361,850,000**	**$50,160,000**	**$0**	**$311,690,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$4,240,000	$0	$95,120,000
SC12B	606	State Capital Project Bonds II, 2012 Series B	Taxable	10/17/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$0	$0	$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	$50,000,000	$0	$0	$50,000,000
				State Capital Project Bonds II Total			**$286,125,000**	**$4,240,000**	**$0**	**$281,885,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$8,125,000	$0	$135,110,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$28,820,000	$0	$118,790,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$4,365,000	$0	$12,520,000
				General Housing Purpose Bonds Total			**$307,730,000**	**$41,310,000**	**$0**	**$266,420,000**
				Total AHFC Bonds and Notes			**$2,810,625,000**	**$209,310,000**	**$344,600,000**	**$2,256,715,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/VMIG2* *AA+/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	6,745,000	43,255,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	42,760,000	77,240,000
							E021A Total	**$170,000,000**	**$0**	**$49,505,000**	**$120,495,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* *AAA*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	800,000	90,000	0
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	735,000	175,000	0
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	675,000	250,000	0
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	600,000	345,000	0
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	525,000	440,000	0
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	495,000	490,000	0
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	505,000	500,000
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	525,000	505,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	545,000	505,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	550,000	525,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	565,000	535,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	575,000	545,000
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	590,000	560,000
	011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	610,000	565,000
	011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	610,000	595,000
	011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	620,000	610,000
	011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	640,000	620,000
	011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	655,000	635,000
	011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	670,000	650,000
	011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	695,000	670,000
	011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	710,000	690,000
	011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	730,000	700,000
	011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	765,000	715,000
	011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	770,000	730,000
	011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	805,000	745,000
	011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	810,000	775,000
	011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	830,000	795,000
	011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	850,000	810,000
	011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	870,000	830,000
	011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	895,000	845,000
	011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	925,000	860,000
	011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	950,000	875,000
	011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	950,000	920,000
	011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	975,000	940,000
	011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	1,015,000	945,000
	011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	460,000	445,000
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	925,000	175,000
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	1,300,000	270,000
	011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	255,000	230,000
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	1,335,000	270,000
	011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	260,000	240,000
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	1,365,000	280,000
	011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	265,000	245,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys / Fitch
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**			**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* / *AAA*
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,405,000	285,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	270,000	250,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,435,000	290,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	275,000	260,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,470,000	300,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	530,000	15,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	540,000	20,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,510,000	305,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,545,000	315,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	555,000	25,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,580,000	325,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	570,000	25,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,620,000	330,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	585,000	25,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,665,000	335,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	600,000	25,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,700,000	345,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	615,000	25,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,750,000	350,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	630,000	25,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,790,000	360,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	640,000	30,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,835,000	370,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	655,000	30,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	660,000	30,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,885,000	385,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	2,770,000	120,000
						E061A Total	**$98,675,000**	**$10,835,000**	**$60,290,000**	**$27,550,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**			**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR*	*Aa2/VMIG1* / *AA+/F1+*
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys**	**Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR* *Aa2/VMIG1*	*AA+/F1+*
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR* *Aa2/VMIG1*	*AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG2* *AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys / Fitch	
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1* / *Aa2/VMIG2* / *AA+/F1+*	
	01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
	01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
	01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
	01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
	01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
	01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
	01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
	01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
	01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
	01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
	01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
	01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
	01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
	01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
	01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
	01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
	01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
	01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
	01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
	01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
	01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
	01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
	01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
	01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
	01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
	01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$750,675,000**	**$10,835,000**	**$109,795,000**	**$630,045,000**
Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys / Fitch	
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa* / *AAA*	
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	50,000	850,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	100,000	1,650,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	100,000	1,680,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	110,000	1,700,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	110,000	1,730,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	110,000	1,750,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	110,000	1,780,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	110,000	1,810,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	110,000	1,840,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	120,000	1,860,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	120,000	1,890,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	120,000	1,920,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	120,000	1,950,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	120,000	1,980,000

Mortgage Revenue Bonds (FTHB Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	Moodys / Fitch
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	120,000	2,020,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	120,000	2,050,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	120,000	2,080,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	130,000	2,110,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	130,000	2,140,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	130,000	2,180,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	130,000	2,210,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	130,000	2,250,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	135,000	2,275,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	135,000	2,315,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	140,000	2,350,000
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	140,000	2,390,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	140,000	2,430,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	130,000	2,480,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	130,000	2,520,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	130,000	2,560,000
							E0911 Total	**$64,350,000**	**$0**	**$3,600,000**	**$60,750,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RAB8	0.450%	2011	Jun	Serial			1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial			1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial			1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial			1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial			1,135,000	1,135,000	0	0
	01170RAG7	1.125%	2013	Dec	Serial			1,140,000	0	0	1,140,000
	01170RAH5	1.400%	2014	Jun	Serial			1,150,000	0	0	1,150,000
	01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	0	0	1,160,000
	01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0	1,165,000
	01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	1,180,000
	01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	1,190,000
	01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	1,205,000
	01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	1,220,000
	01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	1,235,000
	01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	1,250,000
	01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	1,270,000
	01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	1,285,000
	01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	1,305,000
	01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	1,330,000
	01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	1,350,000
	01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0	1,360,000
	01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0	1,385,000
	01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0	1,415,000
	01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0	1,440,000
	01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0	1,470,000
	01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	1,530,000
	01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	1,560,000
	01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	1,590,000
	01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	1,625,000
	01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	1,655,000
	01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	1,690,000
	01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000
							E10A1 Total	**$43,130,000**	**$5,650,000**	**$0**	**$37,480,000**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										
								S and P	Moodys	Fitch
E10B1 Mortgage Revenue Bonds, 2010 Series B				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**		
								AAA	*Aaa*	*AAA*
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0	380,000
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000

Mortgage Revenue Bonds (FTHB Program) — S and P / Moodys / Fitch

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$1,880,000**	**$0**	**$33,800,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	395,000	2,765,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	565,000	4,065,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	560,000	4,130,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	580,000	4,170,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	580,000	4,240,000
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	580,000	4,180,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	580,000	4,240,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	580,000	4,310,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	600,000	4,350,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	610,000	4,410,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	610,000	4,470,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	620,000	4,530,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	630,000	4,590,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	620,000	4,510,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	530,000	3,840,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	530,000	3,900,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	540,000	3,950,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	550,000	4,000,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	550,000	4,060,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	560,000	4,110,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	480,000	3,570,000
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	440,000	3,260,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	450,000	3,300,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	440,000	3,160,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	320,000	2,350,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	320,000	2,390,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	340,000	2,400,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	340,000	2,440,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	340,000	2,480,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	340,000	2,510,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	330,000	2,560,000
							E0912 Total	**$128,750,000**	**$0**	**$15,510,000**	**$113,240,000**
E11A1	**Mortgage Revenue Bonds, 2011 Series A**				**Taxable**	Prog: **122**	Yield: **N/A**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
	01170RDA7	2.800%	2015	Jun	Sinker		Taxable	200,000	0	60,000	140,000
	01170RDA7	2.800%	2015	Dec	Sinker		Taxable	225,000	0	75,000	150,000
	01170RDA7	2.800%	2016	Jun	Sinker		Taxable	290,000	0	90,000	200,000
	01170RDA7	2.800%	2016	Dec	Sinker		Taxable	390,000	0	130,000	260,000
	01170RDA7	2.800%	2017	Jun	Sinker		Taxable	490,000	0	160,000	330,000
	01170RDA7	2.800%	2017	Dec	Sinker		Taxable	590,000	0	190,000	400,000
	01170RDA7	2.800%	2018	Jun	Sinker		Taxable	690,000	0	220,000	470,000
	01170RDA7	2.800%	2018	Dec	Sinker		Taxable	790,000	0	250,000	540,000
	01170RDA7	2.800%	2019	Jun	Sinker		Taxable	890,000	0	285,000	605,000
	01170RDA7	2.800%	2019	Dec	Sinker		Taxable	990,000	0	320,000	670,000
	01170RDA7	2.800%	2020	Jun	Sinker		Taxable	1,090,000	0	350,000	740,000
	01170RDA7	2.800%	2020	Dec	Sinker		Taxable	1,190,000	0	380,000	810,000
	01170RDA7	2.800%	2021	Jun	Sinker		Taxable	1,290,000	0	410,000	880,000
	01170RDA7	2.800%	2021	Dec	Sinker		Taxable	1,390,000	0	445,000	945,000
	01170RDA7	2.800%	2022	Jun	Sinker		Taxable	1,490,000	0	480,000	1,010,000
	01170RDA7	2.800%	2022	Dec	Sinker		Taxable	1,600,000	0	510,000	1,090,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)											
									S and P	**Moodys**	**Fitch**
E11A1	**Mortgage Revenue Bonds, 2011 Series A**				**Taxable**	Prog: **122**	Yield: **N/A**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* *Aaa*	*AAA*
	01170RDA7	2.800%	2023	Jun	Sinker		Taxable	1,700,000	0	545,000	1,155,000
	01170RDA7	2.800%	2023	Dec	Sinker		Taxable	1,800,000	0	580,000	1,220,000
	01170RDA7	2.800%	2024	Jun	Sinker		Taxable	1,900,000	0	610,000	1,290,000
	01170RDA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	645,000	1,355,000
	01170RDA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	675,000	1,425,000
	01170RDA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	705,000	1,495,000
	01170RDA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	740,000	1,560,000
	01170RDA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	430,000	920,000
							E11A1 Total	**$28,945,000**	**$0**	**$9,285,000**	**$19,660,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* *Aaa*	*AAA*
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	0	0	3,000,000
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	0	0	3,050,000
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	0	0	2,920,000
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	0	0	2,930,000
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	0	0	2,905,000
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	0	0	2,845,000
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	0	0	2,790,000
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	0	0	2,735,000
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	0	0	2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	0	2,310,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	0	2,265,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	0	2,230,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	0	2,215,000
							E11B1 Total	**$71,360,000**	**$4,155,000**	**$0**	**$67,205,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$372,215,000**	**$11,685,000**	**$28,395,000**	**$332,135,000**
Collateralized Bonds (Veterans Mortgage Program)											
									S and P	**Moodys**	**Fitch**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA* *Aaa*	*AAA*
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0	0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	1,710,000	0	0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	1,745,000	0	0
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	1,775,000	5,000	0
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	1,810,000	10,000	0
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	1,530,000	325,000	0
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	1,225,000	665,000	0
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	930,000	1,000,000	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys**	**Fitch**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	970,000		855,000
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	1,000,000		860,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	1,030,000		870,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	1,050,000		900,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	1,080,000		910,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	1,100,000		935,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	1,135,000		945,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	1,155,000		975,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	1,240,000		1,055,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	1,265,000		1,080,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	1,300,000		1,100,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	1,330,000		1,125,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	1,355,000		1,155,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	1,385,000		1,180,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	1,420,000		1,205,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	1,455,000		1,230,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	1,485,000		1,260,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	1,525,000		1,285,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	1,550,000		1,325,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	1,595,000		1,345,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	1,630,000		1,380,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	1,670,000		1,410,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	1,705,000		1,445,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	1,740,000		1,485,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	1,790,000		1,510,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	1,830,000		1,545,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	1,875,000		1,585,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	1,915,000		1,625,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	1,960,000		1,665,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	2,010,000		1,700,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	2,060,000		1,740,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	2,105,000		1,785,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	2,155,000		1,830,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	2,220,000		1,860,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	2,255,000		1,925,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	2,325,000		1,955,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	2,375,000		2,010,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	2,430,000		2,060,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	2,495,000		2,105,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	2,555,000		2,155,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	2,615,000		2,210,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	2,675,000		2,265,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	2,740,000		2,315,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	2,830,000		2,345,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	2,895,000		2,410,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	2,935,000		2,495,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	3,020,000		2,545,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	3,085,000		2,615,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	3,165,000		2,675,000
							C0611 Total	**$190,000,000**	**$17,265,000**	**$94,490,000**		**$78,245,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0		0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	1,355,000	0		0
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	1,390,000	15,000		0
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	1,110,000	345,000		0
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	780,000	730,000		0

Collateralized Bonds (Veterans Mortgage Program)

S and P	Moodys	Fitch
AAA	Aaa	AAA

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**		
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	830,000	735,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	860,000	765,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	890,000	795,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	920,000	830,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	655,000	590,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	695,000	610,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	725,000	640,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	765,000	670,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	795,000	710,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	835,000	730,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	875,000	770,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	910,000	820,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	970,000	855,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	1,025,000	895,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	1,060,000	940,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	1,115,000	990,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	1,175,000	1,040,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	1,235,000	1,095,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	1,300,000	1,155,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	1,375,000	1,205,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	1,450,000	1,250,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	1,525,000	1,320,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	1,595,000	1,395,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	1,675,000	1,475,000
8	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	1,755,000	1,560,000
							C0711 Total	**$57,885,000**	**$5,945,000**	**$28,100,000**	**$23,840,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$247,885,000**	**$23,210,000**	**$122,590,000**	**$102,085,000**

Housing Development Bonds (Multifamily Program)

S and P	Moodys	Fitch
AA+	Aa2	AA+

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
HD04A	**Housing Development Bonds, 2004 Series A**				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**		
	011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
	011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
	011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
	011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
	011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
	011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0
	011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0
	011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0	0
	011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	930,000	0	0
	011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	950,000	35,000
	011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	990,000	40,000
	011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	1,040,000	40,000
	011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	1,100,000	40,000
	011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	930,000	35,000
	011832WQ1	4.550%	2018	Jun	Term	AMT		485,000	0	485,000	0
	011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	975,000	40,000
	011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	1,225,000	45,000
	011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	1,295,000	50,000
	011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	1,370,000	45,000
	011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	1,440,000	50,000
	011832WR9	4.750%	2023	Jun	Term	AMT		330,000	0	330,000	0
	011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	1,530,000	50,000
	011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	1,530,000	50,000
	011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	1,615,000	55,000
	011832WS7	4.800%	2026	Jun	Term	AMT		500,000	0	500,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									**S and P**	**Moodys** / **Fitch**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* / *AA+*
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	1,675,000	55,000
011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000	0
011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000	0
						HD04A Total	**$33,060,000**	**$7,080,000**	**$25,350,000**	**$630,000**
HD04B Housing Development Bonds, 2004 Series B (GP*)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* / *AA+*
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0	0
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	1,520,000	0	0
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	1,565,000	0	0
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	1,635,000	0	0
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	1,675,000	20,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	1,755,000	20,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	1,820,000	25,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	1,895,000	25,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	1,455,000	20,000
011832WU2	4.450%	2018	Jun	Term		GP	1,055,000	0	1,055,000	0
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	1,485,000	20,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	1,820,000	20,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	1,895,000	20,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	2,000,000	20,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	2,100,000	20,000
011832WV0	4.650%	2023	Jun	Term		GP	570,000	0	570,000	0
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	2,225,000	20,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	1,650,000	15,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	1,735,000	15,000
011832WW8	4.700%	2026	Jun	Term		GP	450,000	0	450,000	0
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	1,695,000	15,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	1,650,000	15,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	1,740,000	15,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	1,825,000	15,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	1,915,000	15,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	2,015,000	15,000
011832WX6	4.750%	2032	Jun	Term		GP	400,000	0	400,000	0
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	2,110,000	20,000
						HD04B Total	**$52,025,000**	**$12,720,000**	**$38,935,000**	**$370,000**
						Housing Development Bonds (Multifamily Program) Total	**$85,085,000**	**$19,800,000**	**$64,285,000**	**$1,000,000**
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*N/A* / *AA+*
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	0	0	1,520,000
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	0	0	1,560,000
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0	1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0	1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*N/A* / *AA+*
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	5,000	40,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	10,000	140,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	15,000	240,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	20,000	345,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	25,000	445,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	30,000	555,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	35,000	660,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	45,000	770,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	50,000	875,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	55,000	990,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	60,000	1,100,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	65,000	1,220,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	75,000	1,330,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	80,000	1,460,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	85,000	1,580,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	95,000	1,705,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	100,000	1,825,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	15,000	285,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*N/A* / *AA+*
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	15,000	310,000
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	20,000	340,000
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	20,000	370,000
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	20,000	400,000
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	25,000	425,000
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	170,000	3,100,000
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000
						GM12A Total	**$145,890,000**	**$1,680,000**	**$1,135,000**	**$143,075,000**
GM12B General Mortgage Revenue Bonds II, 2012 Series B				**Taxable**	Prog: **405**	Yield: **N/A**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*N/A* / *AA+/F1+*
01170REJ7		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000
						GM12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
				General Mortgage Revenue Bonds II Total			**$195,890,000**	**$1,680,000**	**$1,135,000**	**$193,075,000**
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P	Moodys / Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$20,875,000**	**$0**	**$55,705,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P** / **Moodys**	**Fitch**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$25,515,000**	**$0**	**$68,075,000**
				Governmental Purpose Bonds Total			**$203,170,000**	**$46,390,000**	**$18,400,000**	**$138,380,000**
State Capital Project Bonds									**S and P** / **Moodys**	**Fitch**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									**S and P**	**Moodys** **Fitch**
SC02C	**State Capital Project Bonds, 2002 Series C**			**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$7,040,000**	**$0**	**$53,210,000**
SC06A	**State Capital Project Bonds, 2006 Series A**			**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	*AA+*	*Aaa* *AAA*
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0	0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0	0
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000	0	0
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$10,470,000**	**$0**	**$90,420,000**
SC07A	**State Capital Project Bonds, 2007 Series A**			**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aaa* *AA+*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0	0
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds									**S and P**	**Moodys**	**Fitch**
SC07A	**State Capital Project Bonds, 2007 Series A**			**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aaa*	*AA+*
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000	
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000	
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000	
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000	
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000	
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000	
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000	
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000	
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000	
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000	
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000	
						SC07A Total	**$42,415,000**	**$7,720,000**	**$0**	**$34,695,000**	
SC07B	**State Capital Project Bonds, 2007 Series B**			**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aaa*	*AA+*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0	
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0	
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0	
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0	
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0	
0118322P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0	0	
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000	
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000	
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000	
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000	
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000	
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000	
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000	
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000	
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000	
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000	
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000	
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000	
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000	
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000	
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000	
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000	
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000	
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000	
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000	
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000	
						SC07B Total	**$53,110,000**	**$6,270,000**	**$0**	**$46,840,000**	
SC11A	**State Capital Project Bonds, 2011 Series A**			**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	*AA+*	*Aa2*	*AA+*
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0	
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0	0	
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0	0	
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0	5,500,000	
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0	2,050,000	
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000	
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000	
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000	
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000	
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000	
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000	
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000	
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000	
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									**S and P**	**Moodys** **Fitch**
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	*AA+*	*Aa2* *AA+*
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$18,660,000**	**$0**	**$86,525,000**
						State Capital Project Bonds Total	**$361,850,000**	**$50,160,000**	**$0**	**$311,690,000**
State Capital Project Bonds II									**S and P**	**Moodys** **Fitch**
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*N/A* *AA+*
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial			1,880,000	0	0	1,880,000
0118327T3	2.000%	2014	Jun	Serial			1,970,000	0	0	1,970,000
0118327U0	4.000%	2014	Dec	Serial			1,925,000	0	0	1,925,000
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0	2,020,000
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0	2,015,000
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0	2,080,000
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0	2,080,000
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0	2,170,000
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0	2,165,000
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0	2,255,000
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0	2,255,000
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000
						SC12A Total	**$99,360,000**	**$4,240,000**	**$0**	**$95,120,000**
SC12B State Capital Project Bonds II, 2012 Series B				**Taxable**	Prog: **606**	Yield: **N/A**	Delivery: **10/17/2012**	Underwriter: **J.P. Morgan**	*AA+/A-1+*	*N/A* *AA+/F1+*
0118327P1		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000
						SC12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*N/A* *AA+*
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0	0	3,055,000
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0	0	1,615,000
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0	0	1,610,000
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0	0	1,755,000
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0	0	1,750,000
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0	0	2,755,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys** / **Fitch**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*N/A* / *AA+*
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0	0	4,710,000
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0	0	4,980,000
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0	0	4,985,000
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0	0	5,435,000
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0	0	5,740,000
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$0**	**$0**	**$86,765,000**
SC13B State Capital Project Bonds II, 2013 Series B				**Taxable**	Prog: **607**	Yield: **N/A**	Delivery: **5/2/2013**	Underwriter: **J.P. Morgan**	*AA+*	*N/A* / *AA+*
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000
						SC13B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
						State Capital Project Bonds II Total	**$286,125,000**	**$4,240,000**	**$0**	**$281,885,000**
General Housing Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GH05A General Housing Purpose Bonds, 2005 Series A				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Underwriter: **George K. Baum**	*AA+*	*Aaa* / *AAA*
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0	0
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0	0
011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0	0
011832YD8	3.450%	2012	Dec	Serial			590,000	590,000	0	0
011832YE6	3.550%	2013	Jun	Serial			600,000	600,000	0	0
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P / Moodys / Fitch	
GH05A	General Housing Purpose Bonds, 2005 Series A				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	AA+ / Aaa	AAA
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$8,125,000**	**$0**	**$135,110,000**
GH05B	General Housing Purpose Bonds, 2005 Series B				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+ / Aaa	AAA
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	1,800,000	0	0
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	485,000	0	0
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	1,345,000	0	0
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	1,000,000	0	0
B2	011832D66	3.250%	2010	Dec	Serial			870,000	870,000	0	0
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	1,910,000	0	0
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	1,945,000	0	0
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	120,000	0	0
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	1,860,000	0	0
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	75,000	0	0
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	1,955,000	0	0
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	150,000	0	0
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	1,935,000	0	0
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P / Moodys / Fitch	
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	AA+ / Aaa / AAA	
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P / Moodys / Fitch	
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+* / *Aaa*	*AAA*
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$28,820,000**	**$0**	**$118,790,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+* / *Aaa*	*AAA*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0
C1	011832B43	3.250%	2010	Jun	Serial			25,000	25,000	0	0
C1	011832B50	3.300%	2010	Dec	Serial			25,000	25,000	0	0
C1	011832B68	3.400%	2011	Jun	Serial			25,000	25,000	0	0
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	1,330,000	0	0
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	1,365,000	0	0
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	1,395,000	0	0
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$4,365,000**	**$0**	**$12,520,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$41,310,000**	**$0**	**$266,420,000**
Commercial Paper Total	**$30,890,000**						**Total AHFC Bonds**	**$2,810,625,000**	**$209,310,000**	**$344,600,000**	**$2,256,715,000**

Footnotes:

1. AHFC has issued $17,684,619,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$1,930,461	16.55%	276
Remaining Principal Balance:	$127,070,210	3-Months	$6,227,570	17.34%	289
Weighted Average Seasoning:	63	6-Months	$11,083,560	15.27%	254
Weighted Average Interest Rate:	5.897%	12-Months	$26,648,490	19.88%	331
Bond Yield (TIC):	4.553%	Life	$262,684,710	13.37%	223

2 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$277,460	10.70%	178
Remaining Principal Balance:	$29,271,742	3-Months	$1,603,732	19.05%	318
Weighted Average Seasoning:	94	6-Months	$4,878,949	26.14%	436
Weighted Average Interest Rate:	5.411%	12-Months	$12,127,239	28.82%	480
Bond Yield (TIC):	4.623%	Life	$68,881,207	14.10%	235

3 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$1,765,015	29.02%	484
Remaining Principal Balance:	$60,905,647	3-Months	$4,628,476	25.33%	422
Weighted Average Seasoning:	73	6-Months	$9,664,500	25.35%	422
Weighted Average Interest Rate:	4.988%	12-Months	$19,997,755	26.79%	447
Bond Yield (TIC):	4.048%	Life	$89,142,205	19.50%	325

4 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$1,914,953	31.78%	530
Remaining Principal Balance:	$59,146,141	3-Months	$3,596,694	20.94%	349
Weighted Average Seasoning:	75	6-Months	$8,463,150	23.23%	387
Weighted Average Interest Rate:	5.255%	12-Months	$16,110,101	22.82%	380
Bond Yield (TIC):	4.210%	Life	$75,131,865	16.73%	279

5 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$2,474,112	30.91%	515
Remaining Principal Balance:	$79,068,070	3-Months	$5,684,837	24.19%	403
Weighted Average Seasoning:	74	6-Months	$10,883,949	22.58%	376
Weighted Average Interest Rate:	5.210%	12-Months	$21,585,262	23.25%	388
Bond Yield (TIC):	4.091%	Life	$92,749,684	17.06%	284

6 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$2,072,937	25.02%	417
Remaining Principal Balance:	$85,355,107	3-Months	$5,812,085	23.06%	384
Weighted Average Seasoning:	64	6-Months	$13,306,797	24.91%	415
Weighted Average Interest Rate:	3.570%	12-Months	$26,657,207	25.94%	432
Bond Yield (TIC):	4.190%	Life	$89,438,072	20.38%	340

7 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$2,318,002	25.94%	432
Remaining Principal Balance:	$91,482,453	3-Months	$6,053,501	22.50%	375
Weighted Average Seasoning:	67	6-Months	$14,611,916	25.33%	422
Weighted Average Interest Rate:	3.868%	12-Months	$31,778,787	28.52%	475
Bond Yield (TIC):	4.257%	Life	$94,495,147	21.07%	351

8 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$1,691,771	16.68%	278
Remaining Principal Balance:	$110,443,383	3-Months	$6,077,286	19.23%	320
Weighted Average Seasoning:	54	6-Months	$11,662,446	21.24%	354
Weighted Average Interest Rate:	4.974%	12-Months	$23,714,731	24.48%	408
Bond Yield (TIC):	4.893%	Life	$84,788,032	20.95%	349

9 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$80,181	1.75%	30
Remaining Principal Balance:	$54,416,246	3-Months	$1,013,284	7.09%	125
Weighted Average Seasoning:	29	6-Months	$2,208,986	7.61%	142
Weighted Average Interest Rate:	4.247%	12-Months	$3,997,290	6.77%	141
Bond Yield (TIC):	3.362%	Life	$4,809,473	3.33%	110

10 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$398,565	12.60%	210
Remaining Principal Balance:	$35,317,948	3-Months	$1,134,565	11.85%	197
Weighted Average Seasoning:	36	6-Months	$2,514,854	12.73%	212
Weighted Average Interest Rate:	4.357%	12-Months	$3,137,042	8.06%	134
Bond Yield (TIC):	3.362%	Life	$4,476,821	3.91%	103

11 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$112,174	4.23%	70
Remaining Principal Balance:	$31,099,633	3-Months	$1,030,863	12.16%	203
Weighted Average Seasoning:	39	6-Months	$3,456,144	20.19%	336
Weighted Average Interest Rate:	4.887%	12-Months	$7,032,406	20.68%	345
Bond Yield (TIC):	3.362%	Life	$21,397,699	20.25%	338

12 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$605,932	5.77%	164
Remaining Principal Balance:	$121,953,167	3-Months	$1,318,420	4.20%	126
Weighted Average Seasoning:	18	6-Months	$2,374,651	3.77%	124
Weighted Average Interest Rate:	3.472%	12-Months	$2,603,020	2.08%	84
Bond Yield (TIC):	2.532%	Life	$2,902,341	1.37%	73

13 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$480,677	20.07%	334
Remaining Principal Balance:	$25,514,875	3-Months	$1,562,934	21.05%	351
Weighted Average Seasoning:	131	6-Months	$3,017,886	19.83%	330
Weighted Average Interest Rate:	5.859%	12-Months	$6,309,638	19.40%	323
Bond Yield (TIC):	2.532%	Life	$12,056,552	19.10%	318

14 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$259,035	5.37%	90
Remaining Principal Balance:	$56,139,274	3-Months	$2,091,065	13.53%	225
Weighted Average Seasoning:	53	6-Months	$5,446,157	17.21%	287
Weighted Average Interest Rate:	4.379%	12-Months	$13,677,575	20.73%	345
Bond Yield (TIC):	2.532%	Life	$23,202,827	19.27%	321

15 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$2,875,993	38.53%	642
Remaining Principal Balance:	$69,489,473	3-Months	$9,256,026	39.25%	654
Weighted Average Seasoning:	43	6-Months	$21,165,274	41.04%	684
Weighted Average Interest Rate:	5.090%	12-Months	$49,258,564	41.19%	686
Bond Yield (TIC):	4.700%	Life	$218,522,159	21.71%	479

16 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$480,540	24.78%	413
Remaining Principal Balance:	$20,015,861	3-Months	$1,867,363	29.80%	497
Weighted Average Seasoning:	44	6-Months	$6,638,825	43.00%	717
Weighted Average Interest Rate:	5.208%	12-Months	$12,906,396	38.41%	640
Bond Yield (TIC):	5.023%	Life	$63,201,045	25.06%	510

17 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$1,221,202	7.21%	120
Remaining Principal Balance:	$195,263,782	3-Months	$4,458,938	9.30%	155
Weighted Average Seasoning:	35	6-Months	$10,389,551	10.71%	178
Weighted Average Interest Rate:	4.134%	12-Months	$20,799,720	11.64%	194
Bond Yield (TIC):	3.653%	Life	$21,151,167	11.15%	186

18 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$2,655,999	26.81%	447
Remaining Principal Balance:	$100,806,917	3-Months	$7,211,383	26.91%	448
Weighted Average Seasoning:	103	6-Months	$14,879,522	27.34%	456
Weighted Average Interest Rate:	5.822%	12-Months	$33,254,078	27.96%	466
Bond Yield (TIC):	N/A	Life	$585,669,179	18.99%	316

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION *07/31/13*

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

BOND ISSUANCE SUMMARY:

Year	Tax-Exempt	Taxable	Total
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2013 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
GM12A	145,890,000	-	145,890,000
GM12B	-	50,000,000	50,000,000
SC12A	99,360,000	-	99,360,000
SC12B	-	50,000,000	50,000,000
SC13A	86,765,000	-	86,765,000
SC13B	-	50,000,000	50,000,000

SPECIAL REDEMPTION SUMMARY:

Year	Surplus	Refunding	Total
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	207,034,750	138,830,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2013 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
C0511	3,220,000	-	3,220,000
C0611	57,655,000	-	57,655,000
C0711	14,195,000	-	14,195,000
E021A	23,030,000	-	23,030,000
E061A	14,325,000	-	14,325,000
E061B	15,450,000	-	15,450,000
E06C1	12,085,000	-	12,085,000
E071C	28,100,000	-	28,100,000
E081A	12,555,000	-	12,555,000
E081B	26,145,000	-	26,145,000
E0911	3,000,000	-	3,000,000
E0912	10,910,000	-	10,910,000
E091C	41,715,000	-	41,715,000
E11A1	6,120,000	-	6,120,000
GM02A	11,000,000	99,265,000	110,265,000
GM12A	1,135,000	-	1,135,000
HD02A	2,245,000	-	2,245,000
HD02B	5,285,000	-	5,285,000
HD02C	56,445,000	-	56,445,000
HD04A	18,650,000	-	18,650,000
HD04B	37,475,000	-	37,475,000
HD04D	99,970,000	-	99,970,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE DEBT & INTEREST RATE SWAPS

July 31, 2013

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	GM12B	SC12B	SC13B
Outstanding	14,600,000	55,705,000	68,075,000	43,255,000	77,240,000	53,210,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	50,000,000	50,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	01170REJ7	0118327P1	011839BA4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	07/11/12	10/17/12	05/02/13
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/42	12/01/42	06/01/43
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1	A-1+/F1+	A-1+/F1+	AA+/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.06%	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA	Self	Self	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.05%	0.04%	0.04%	0.09%	0.09%	0.05%	0.23%	0.23%	0.30%	0.05%	0.05%	0.06%	0.09%	0.10%	1.00%
Avg Rate	1.94%	1.46%	1.46%	1.75%	1.75%	1.49%	1.01%	0.96%	0.95%	0.16%	0.15%	0.20%	0.16%	0.15%	1.00%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	0.21%	0.20%	1.00%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.03%	0.09%	0.10%	0.99%
SIFMA Rate	1.93%	1.44%	1.44%	1.43%	1.43%	1.43%	0.88%	0.88%	0.88%	0.21%	0.21%	0.20%	0.14%	0.13%	0.10%
SIFMA Spread	0.00%	0.02%	0.01%	0.33%	0.33%	0.07%	0.13%	0.08%	0.07%	(0.04%)	(0.05%)	0.00%	0.03%	0.02%	0.89%
2012 Avg	0.15%	0.15%	0.15%	0.18%	0.18%	0.15%	0.29%	0.30%	0.30%	0.14%	0.15%	0.17%	0.20%	0.18%	N/A
2013 Avg	0.11%	0.10%	0.10%	0.13%	0.13%	0.10%	0.24%	0.23%	0.22%	0.11%	0.10%	0.11%	0.13%	0.14%	1.00%
2013 Spread	(0.01%)	(0.01%)	(0.01%)	0.02%	0.02%	(0.01%)	0.13%	0.12%	0.10%	(0.01%)	(0.01%)	0.00%	0.02%	0.02%	0.89%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Termination
GP01A	Ray James	A+/Aa3	12/01/30	55,705,000	2.453%	1.294%	1.159%	1.461%	2.620%	(0.167%)	(8,736,730)
GP01B	Merrill	AAA/Aa3	12/01/30	68,075,000	4.143%	1.294%	2.849%	1.455%	4.304%	(0.161%)	-
E021A[1]	Goldman	AAA/Aa1	06/01/32	43,255,000	2.980%	0.910%	2.070%	1.752%	3.821%	(0.841%)	(4,769,272)
E021A[2]	Merrill	AAA/Aa3	12/01/36	77,240,000	3.448%	1.334%	2.114%	1.752%	3.866%	(0.418%)	(8,674,609)
SC02/GP97	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.339%	2.431%	1.396%	3.826%	(0.056%)	-
SC02C	JP Morgan	A+/Aa1	07/01/22	53,210,000	4.303%	1.541%	2.762%	1.495%	4.257%	0.046%	-
E071A[1]	Goldman	AAA/Aa1	12/01/41	143,622,000	3.735%	0.910%	2.824%	0.990%	3.814%	(0.079%)	-
E071A[2]	JP Morgan	A+/Aa1	12/01/41	95,748,000	3.720%	0.910%	2.810%	0.954%	3.764%	(0.044%)	-
E091A[1]	Citibank	A/A1	12/01/40	72,789,000	3.761%	0.253%	3.508%	0.163%	3.671%	0.090%	-
E091A[2]	Goldman	AAA/Aa1	12/01/40	72,789,000	3.761%	0.253%	3.508%	0.154%	3.662%	0.099%	-
E091A[3]	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.253%	3.487%	0.160%	3.648%	0.092%	-
			TOTAL	**794,040,000**	**3.653%**	**0.861%**	**2.793%**	**0.962%**	**3.754%**	**(0.101%)**	**(22,180,611)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
28,388,245	10,787,997	(17,600,248)
40,349,140	13,200,684	(27,148,455)
19,454,794	7,563,918	(11,890,876)
51,599,957	17,336,958	(34,262,999)
5,801,227	2,107,639	(3,693,587)
27,260,442	9,874,806	(17,385,636)
32,061,385	8,264,612	(23,796,773)
21,300,930	5,347,083	(15,953,847)
10,973,190	775,798	(10,197,393)
10,973,190	775,980	(10,197,211)
14,549,227	1,006,682	(13,542,545)
262,711,728	**77,042,157**	**(185,669,571)**

2013 REMARKETING SUMMARY

~ BEST ~		Exempt Self	Exempt BOA	Taxable Self	AMT Daily JPM	Exempt LBBW	Index Floater	2013	2012	2011	2010
REMARKET	Allocation	37.4%	8.6%	10.6%	12.8%	25.4%	5.3%	100.0%	100.0%	100.0%	100.0%
AGENT	Max Rate	0.25%	0.23%	0.20%	0.24%	0.40%	1.00%	1.00%	0.46%	3.10%	0.44%
YTD	Min Rate	0.03%	0.04%	0.09%	0.07%	0.17%	0.99%	0.03%	0.02%	0.02%	0.10%
Merrill BofA	Avg Rate	0.10%	0.11%	0.13%	0.13%	0.23%	1.00%	0.19%	0.19%	0.18%	0.27%
0.102%	SIFMA Spread	(0.01%)	0.00%	0.02%	0.02%	0.12%	0.89%	0.08%	0.02%	0.08%	0.01%

MONTHLY FLOAT SUMMARY

July 31, 2013	
Total Bonds	**$2,256,715,000**
Total Float	**$944,085,000**
Self-Liquid	**$453,350,000**
Float %	**41.8%**
Hedge %	**84.1%**

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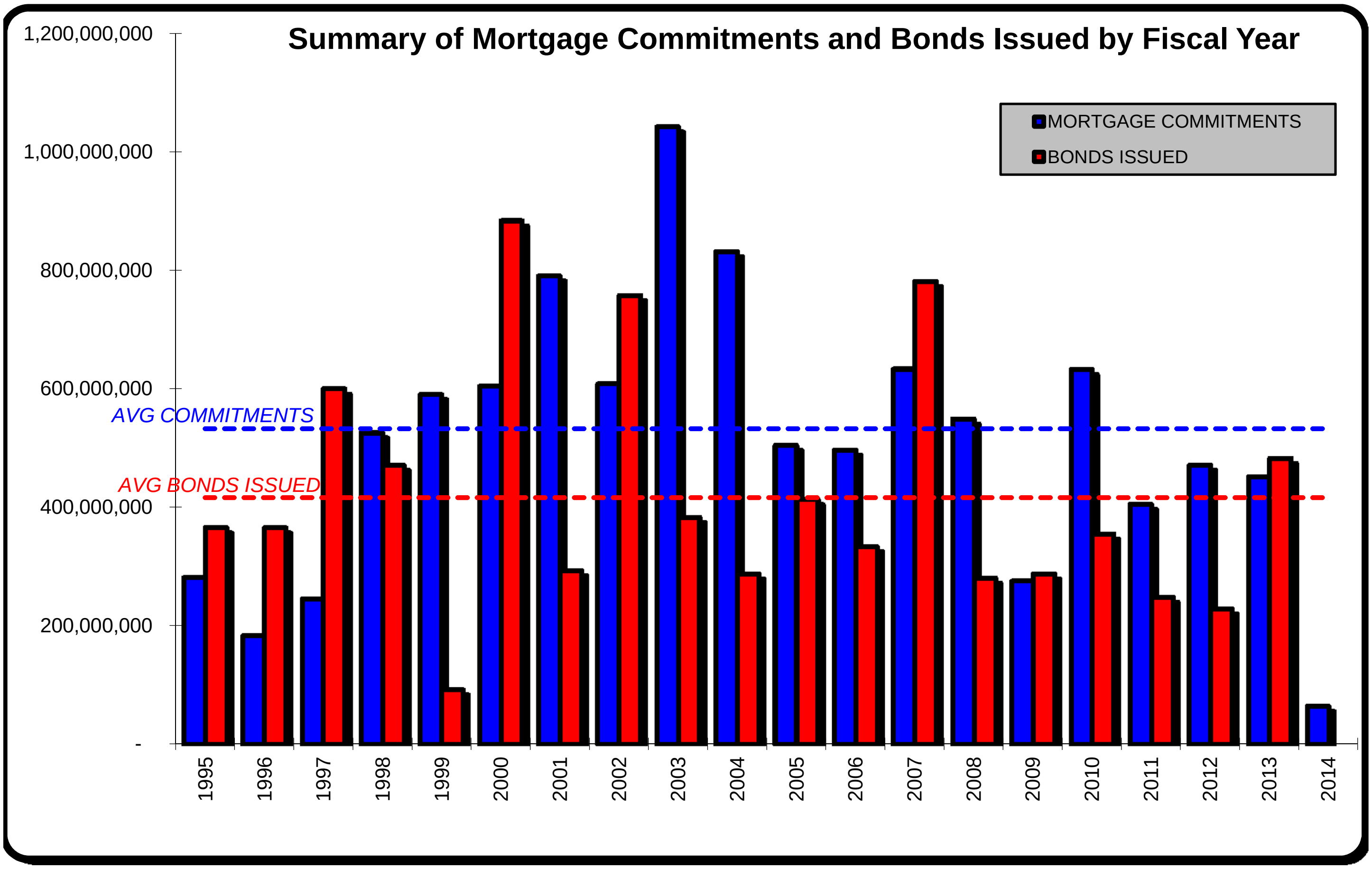

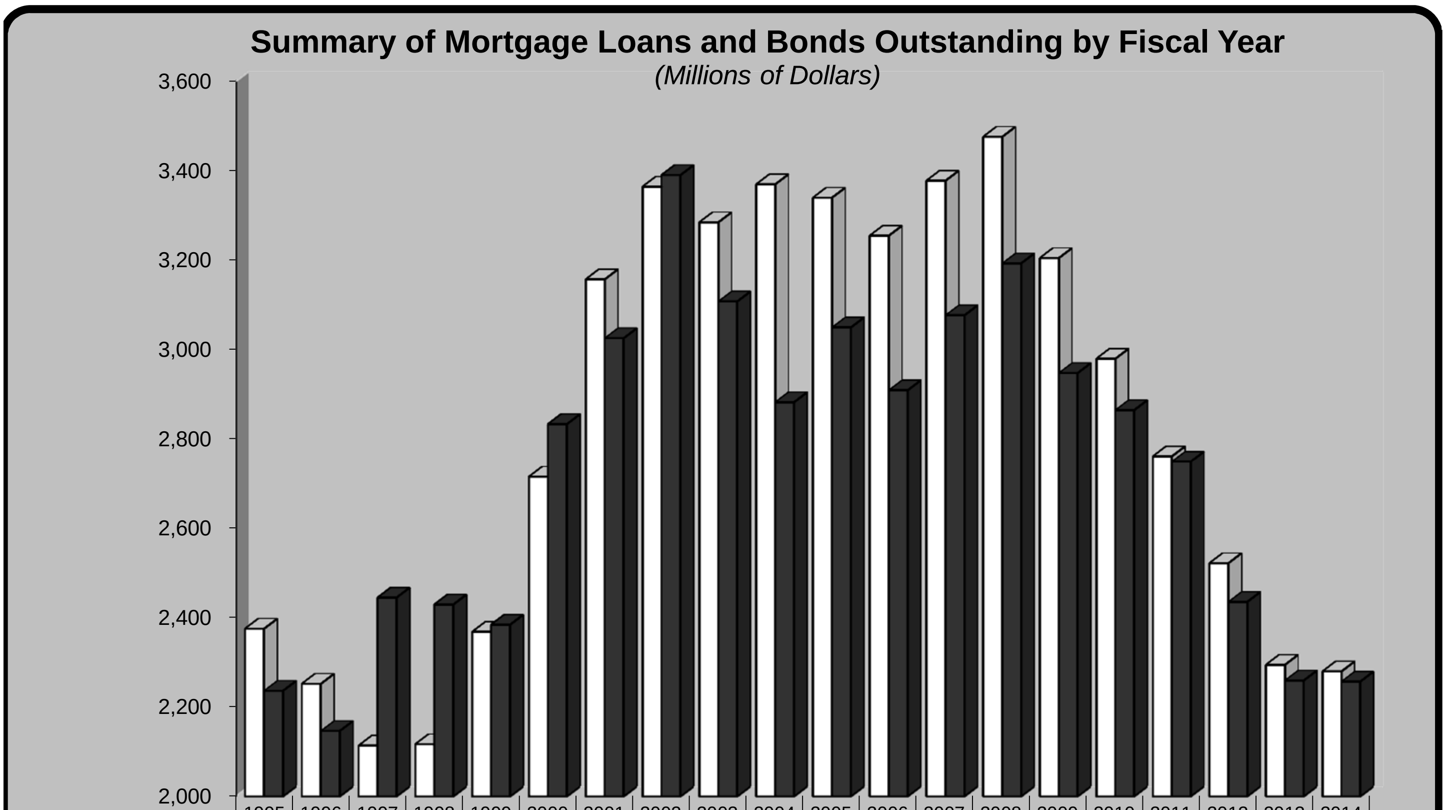

	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,205	2,980	2,761	2,521	2,294	2,279
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,948	2,865	2,749	2,435	2,259	2,257

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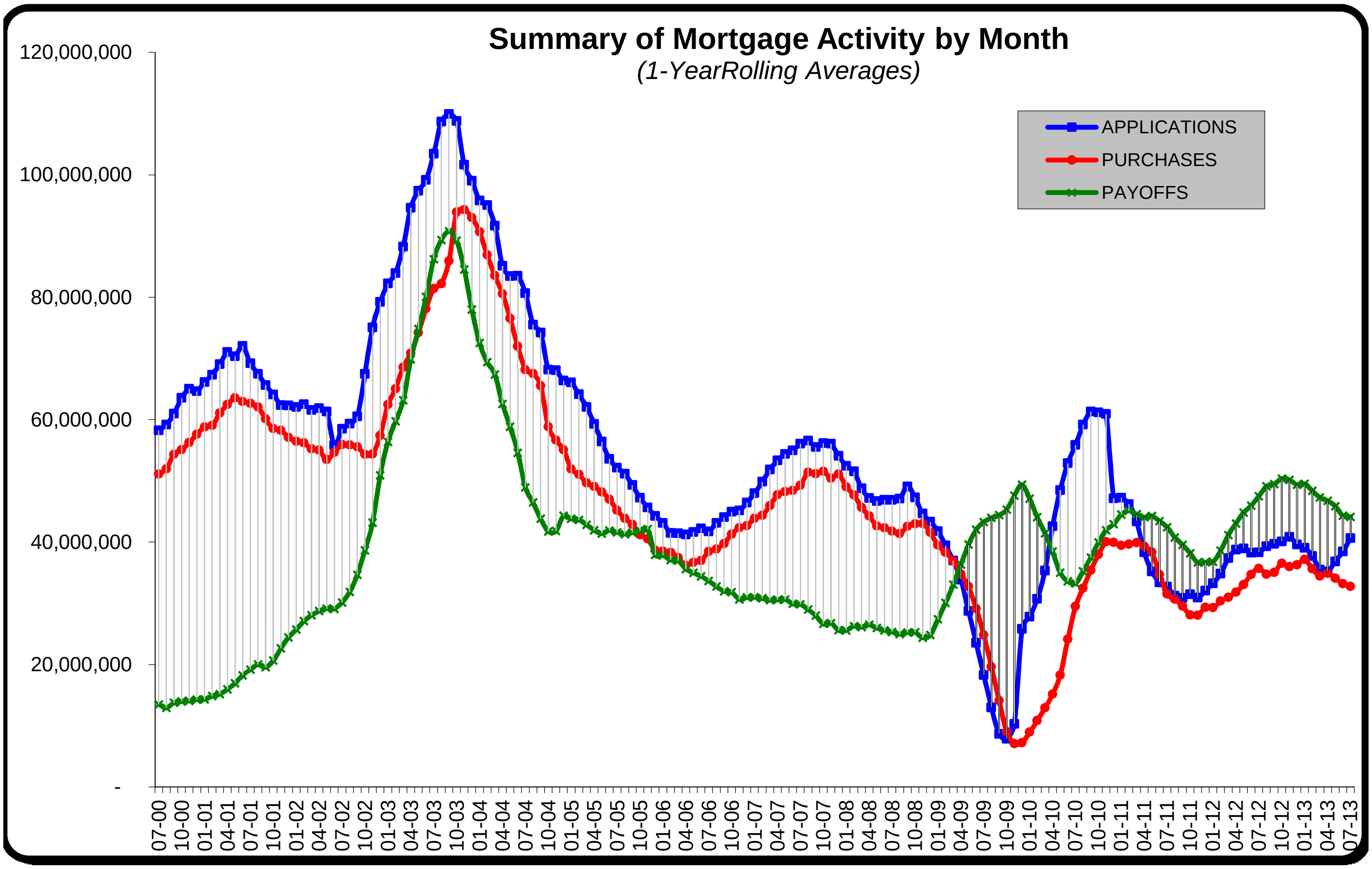

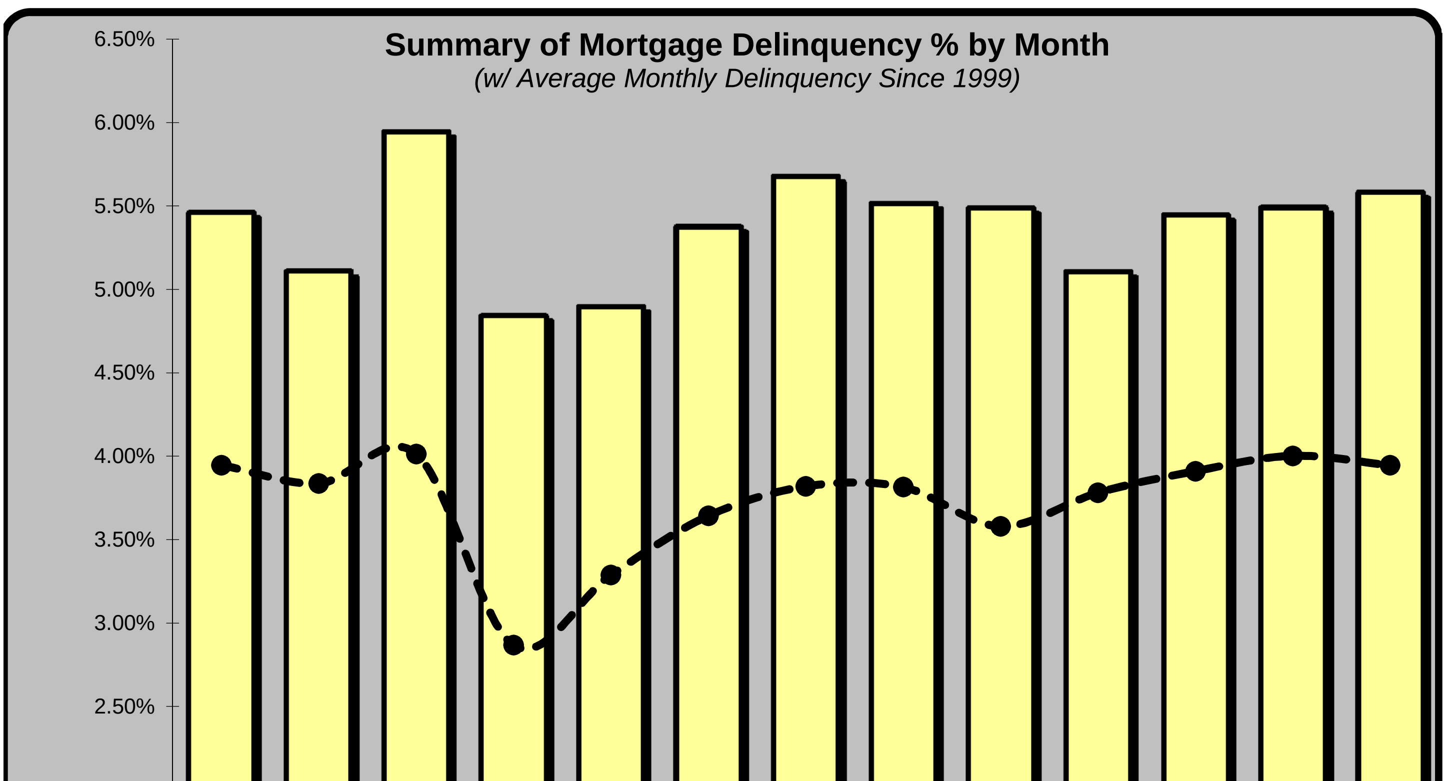

	Jul-12	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13	Mar-13	Apr-13	May-13	Jun-13	Jul-13
DEL	5.46%	5.11%	5.94%	4.84%	4.90%	5.38%	5.68%	5.52%	5.49%	5.11%	5.45%	5.49%	5.58%
AVG	3.95%	3.84%	4.01%	2.87%	3.29%	3.64%	3.82%	3.81%	3.58%	3.78%	3.91%	4.00%	3.95%

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