Alaska Housing

FINANCE CORPORATION

JUNE 2013

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

JUNE 2013 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2011	FY 2012	% Change	06/30/12	06/30/13	% Change
Mortgage Portfolio:						
Mortgages Loans	$2,594,916,202	$2,385,636,464	(8.1%)	$2,385,636,464	$2,167,901,609	(9.1%)
Participation Loans	166,379,360	135,730,828	(18.4%)	135,730,828	126,247,481	(7.0%)
REO's	5,469,821	5,730,360	4.8%	5,730,360	5,306,201	(7.4%)
Total Mortgage Portfolio	$2,766,765,383	$2,527,097,652	(8.7%)	$2,527,097,652	$2,299,455,291	(9.0%)
# of Mortgage Loans	18,378	16,546	(10.0%)	16,546	14,641	(11.5%)
Multifamily %	7.3%	8.2%	12.3%	8.2%	9.8%	19.5%
Anchorage %	35.2%	35.9%	2.0%	35.9%	37.1%	3.3%
Insurance %	59.4%	57.2%	(3.7%)	57.2%	53.9%	(5.8%)
Mortgage Wghtd Avg Int Rate	5.631%	5.366%	(4.7%)	5.366%	5.055%	(5.8%)
Delinquent Loans	$141,824,566	$143,377,608	1.1%	$143,377,608	$125,953,974	(12.2%)
Delinquency %	5.14%	5.69%	10.7%	5.69%	5.49%	(3.5%)
Bonds Outstanding:						
FTHB/Veterans Bonds	$1,584,140,000	$1,344,870,000	(15.1%)	$1,344,870,000	$1,064,265,000	(20.9%)
HD/Multifamily Bonds	238,125,000	225,825,000	(5.2%)	225,825,000	1,000,000	(99.6%)
Other Bonds	927,010,000	864,170,000	(6.8%)	864,170,000	1,193,850,000	38.1%
Total Bonds Outstanding	$2,749,275,000	$2,434,865,000	(11.4%)	$2,434,865,000	$2,259,115,000	(7.2%)
Variable Bonds %	31.1%	34.0%	9.3%	34.0%	41.9%	23.2%
Hedged VRDO %	100.0%	100.0%	0.0%	100.0%	84.1%	(15.9%)
Bond Wghtd Avg Int Rate	4.161%	4.131%	(0.7%)	4.131%	3.708%	(10.2%)
Bond/Mortgage WAIR Spread	1.470%	1.235%	(16.0%)	1.235%	1.347%	9.1%
Bond/Mortgage Ratio	0.99	0.96	(3.0%)	0.96	0.98	2.0%

MONTHLY ACTIVITY	Through Fiscal Year End			Through Twelve Months Ending		
	FY 2011	FY 2012	% Change	06/30/12	06/30/13	% Change
Mortgage Activity:						
Mortgage Applications	$401,005,031	$459,037,506	14.5%	$459,001,952	$461,996,099	0.7%
Mortgage Commitments	404,551,081	470,571,121	16.3%	470,535,567	449,855,035	(4.4%)
Mortgage Purchases	416,413,024	416,225,607	(0.0%)	416,225,607	398,531,914	(4.3%)
Mortgage Payoffs	521,240,747	551,747,186	5.9%	551,747,186	531,627,435	(3.6%)
Mortgage Foreclosures	16,824,228	14,167,718	(15.8%)	14,069,276	11,863,398	(15.7%)
Bond Changes:						
Bonds Issued - FTHB/VETS	143,160,000	229,055,000	60.0%	229,055,000	0	(100.0%)
Bonds Issued - Other	105,185,000	0	(100.0%)	0	482,015,000	100.0%
Bond Redemptions - Special	317,470,000	492,040,000	55.0%	492,040,000	599,975,000	21.9%
Bond Redemptions - Scheduled	46,425,000	51,425,000	10.8%	51,425,000	57,790,000	12.4%
Net Change in Bonds	($115,550,000)	($314,410,000)	(172.1%)	($314,410,000)	($175,750,000)	44.1%

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2011	FY 2012	% Change	FY 2012	FY 2013	% Change
Mortgage & Loan Revenue	$164,242	$147,078	(10.5%)	$112,281	$95,555	(14.9%)
Investment Income	16,630	12,695	(23.7%)	10,047	8,632	(14.1%)
Externally Funded Programs	194,411	179,704	(7.6%)	125,208	108,814	(13.1%)
Other Revenue	10,412	11,701	12.4%	8,911	9,795	9.9%
Total Revenue	385,695	351,178	(8.9%)	256,447	222,796	(13.1%)
Interest Expenses	122,138	111,558	(8.7%)	84,576	71,794	(15.1%)
Housing Grants & Subsidies	196,168	179,194	(8.7%)	130,364	108,226	(17.0%)
Operations & Administration	54,100	57,126	5.6%	40,302	42,382	5.2%
Other Expenses	26,200	33,769	28.9%	21,745	22,475	3.4%
Total Expenses	398,606	381,647	(4.3%)	276,987	244,877	(11.6%)
Operating Income	(12,911)	(30,469)	(100.0%)	(20,540)	(22,081)	(7.5%)
SOA Contribution/Special Items	17,261	9,207	(46.7%)	7,696	4,532	(41.1%)
Change in Net Assets	(30,172)	(39,676)	(31.5%)	(28,236)	(26,613)	5.7%
Total Assets	4,542,040	4,288,648	(5.6%)	4,452,310	4,184,749	(6.0%)
Total Liabilities	2,948,221	2,734,505	(7.2%)	2,886,727	2,657,219	(8.0%)
Net Assets	$1,593,819	$1,554,143	(2.5%)	$1,565,583	$1,527,530	(2.4%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **6/30/2013**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	2,167,901,609	94.28%
PARTICIPATION LOANS	126,247,481	5.49%
REAL ESTATE OWNED	5,306,201	0.23%
TOTAL PORTFOLIO	**2,299,455,292**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	62,513,510	2.72%
60 DAYS PAST DUE	22,704,075	0.99%
90 DAYS PAST DUE	12,419,064	0.54%
120+ DAYS PAST DUE	28,317,324	1.23%
TOTAL DELINQUENT	**125,953,974**	5.49%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	5.055%	TAX-EXEMPT FTHB %	32.9%
AVG REMAINING TERM	288	RURAL %	20.9%
AVG LOAN TO VALUE	79	TAXABLE %	15.0%
SINGLE FAMILY %	90.2%	TAXABLE FTHB %	11.9%
MULTI-FAMILY %	9.8%	MF/SPECIAL NEEDS %	11.2%
FHA INSURANCE %	20.1%	TAX-EXEMPT VETS %	7.2%
VA INSURANCE %	11.9%	OTHER PROGRAM %	0.7%
PMI INSURANCE %	8.5%	ANCHORAGE %	37.1%
RD INSURANCE %	7.5%	OTHER CITY %	62.9%
HUD 184 INSURANCE %	5.7%	WELLS FARGO %	48.6%
UNINSURED %	46.1%	OTHER SERVICER %	51.4%

MORTGAGE AND LOAN ACTIVITY:	**FY 2010**	**FY 2011**	**FY 2012**	**FY 2013 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	640,982,724	400,754,885	459,371,034	461,996,099	51,795,242
MORTGAGE COMMITMENTS	627,491,029	403,020,935	470,579,649	449,855,035	51,825,665
MORTGAGE PURCHASES	289,364,195	416,413,024	416,225,607	398,531,914	36,872,854
AVG PURCHASE PRICE	240,370	257,026	268,795	279,833	271,387
AVG INTEREST RATE	4.805%	4.552%	4.098%	3.775%	3.581%
AVG BEGINNING TERM	357	352	336	341	348
AVG LOAN TO VALUE	92	90	85	85	86
INSURANCE %	66.9%	61.9%	48.8%	44.2%	51.2%
SINGLE FAMILY%	97.8%	97.6%	92.6%	88.3%	93.1%
ANCHORAGE %	36.3%	29.9%	33.2%	40.1%	42.2%
WELLS FARGO %	42.7%	49.6%	46.2%	43.2%	48.5%
STREAMLINE REFINANCE %	5.4%	11.1%	19.7%	17.7%	5.6%
MORTGAGE PAYOFFS	403,186,818	521,240,747	551,641,685	531,627,435	27,589,431
MORTGAGE FORECLOSURES	13,592,555	16,662,892	14,069,276	11,863,398	1,416,597

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.055%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	79

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,167,901,609	94.3%
PARTICIPATION LOANS	126,247,481	5.5%
REAL ESTATE OWNED	5,306,201	0.2%
TOTAL PORTFOLIO	**2,299,455,292**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	62,513,510	2.72%
60 DAYS PAST DUE	22,704,075	0.99%
90 DAYS PAST DUE	12,419,064	0.54%
120+ DAYS PAST DUE	28,317,324	1.23%
TOTAL DELINQUENT	**125,953,974**	**5.49%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	756,548,657	33.0%
RURAL	480,050,669	20.9%
TAXABLE	344,149,974	15.0%
TAXABLE FIRST-TIME HOMEBUYER	274,113,323	11.9%
MULTI-FAMILY/SPECIAL NEEDS	256,881,132	11.2%
VETERANS MORTGAGE PROGRAM	166,229,295	7.2%
OTHER LOAN PROGRAM	16,176,041	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,667,710,377	72.7%
CONDO	263,576,579	11.5%
MULTI-FAMILY	225,802,803	9.8%
DUPLEX	105,363,806	4.6%
3-PLEX/4-PLEX	22,012,719	1.0%
OTHER PROPERTY TYPE	9,682,806	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	853,913,927	37.2%
WASILLA/PALMER	294,690,175	12.8%
FAIRBANKS/NORTH POLE	256,040,579	11.2%
KENAI/SOLDOTNA/HOMER	179,625,323	7.8%
JUNEAU/KETCHIKAN	170,386,440	7.4%
EAGLE RIVER/CHUGIAK	104,284,848	4.5%
KODIAK ISLAND	96,905,562	4.2%
OTHER GEOGRAPHIC REGION	338,302,237	14.7%
MORTGAGE INSURANCE		
UNINSURED	1,059,952,353	46.2%
FEDERALLY INSURED - FHA	463,320,594	20.2%
FEDERALLY INSURED - VA	272,966,951	11.9%
PRIMARY MORTGAGE INSURANCE	194,347,556	8.5%
FEDERALLY INSURED - RD	172,306,715	7.5%
FEDERALLY INSURED - HUD 184	131,254,921	5.7%
SELLER SERVICER		
WELLS FARGO	1,117,546,077	48.7%
ALASKA USA	471,117,357	20.5%
FIRST NATIONAL BANK OF AK	381,900,312	16.6%
OTHER SELLER SERVICER	323,585,344	14.1%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.856%
Weighted Average Remaining Term	336
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	90,325,226	93.9%
PARTICIPATION LOANS	566,486	0.6%
REAL ESTATE OWNED	5,306,201	5.5%
TOTAL PORTFOLIO	**96,197,914**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	307,850	0.34%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**307,850**	**0.34%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,133,047	35.4%
RURAL	11,813,702	13.0%
TAXABLE	21,894,981	24.1%
TAXABLE FIRST-TIME HOMEBUYER	10,952,761	12.1%
MULTI-FAMILY/SPECIAL NEEDS	10,789,068	11.9%
VETERANS MORTGAGE PROGRAM	3,155,656	3.5%
OTHER LOAN PROGRAM	152,498	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	62,429,484	68.7%
CONDO	10,564,596	11.6%
MULTI-FAMILY	10,789,068	11.9%
DUPLEX	5,751,939	6.3%
3-PLEX/4-PLEX	1,034,135	1.1%
OTHER PROPERTY TYPE	322,491	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	39,554,388	43.5%
WASILLA/PALMER	9,949,177	10.9%
FAIRBANKS/NORTH POLE	8,857,452	9.7%
KENAI/SOLDOTNA/HOMER	11,865,258	13.1%
JUNEAU/KETCHIKAN	6,685,403	7.4%
EAGLE RIVER/CHUGIAK	5,611,285	6.2%
KODIAK ISLAND	2,054,939	2.3%
OTHER GEOGRAPHIC REGION	6,313,811	6.9%
MORTGAGE INSURANCE		
UNINSURED	46,523,992	51.2%
FEDERALLY INSURED - FHA	5,283,083	5.8%
FEDERALLY INSURED - VA	3,890,934	4.3%
PRIMARY MORTGAGE INSURANCE	23,261,492	25.6%
FEDERALLY INSURED - RD	6,437,288	7.1%
FEDERALLY INSURED - HUD 184	5,494,923	6.0%
SELLER SERVICER		
WELLS FARGO	44,494,548	49.0%
ALASKA USA	20,864,464	23.0%
FIRST NATIONAL BANK OF AK	13,321,001	14.7%
OTHER SELLER SERVICER	12,211,700	13.4%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.918%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	137,518,822	97.4%
PARTICIPATION LOANS	3,712,993	2.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**141,231,816**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	5,068,557	3.59%
60 DAYS PAST DUE	1,705,551	1.21%
90 DAYS PAST DUE	1,620,159	1.15%
120+ DAYS PAST DUE	2,266,988	1.61%
TOTAL DELINQUENT	**10,661,255**	**7.55%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	108,923,406	77.1%
RURAL	15,031,921	10.6%
TAXABLE	10,464,431	7.4%
TAXABLE FIRST-TIME HOMEBUYER	3,533,993	2.5%
MULTI-FAMILY/SPECIAL NEEDS	2,457,966	1.7%
VETERANS MORTGAGE PROGRAM	171,660	0.1%
OTHER LOAN PROGRAM	648,439	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	98,725,346	69.9%
CONDO	32,896,307	23.3%
MULTI-FAMILY	2,457,966	1.7%
DUPLEX	6,741,817	4.8%
3-PLEX/4-PLEX	157,893	0.1%
OTHER PROPERTY TYPE	252,487	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	69,450,668	49.2%
WASILLA/PALMER	21,343,276	15.1%
FAIRBANKS/NORTH POLE	12,795,509	9.1%
KENAI/SOLDOTNA/HOMER	8,583,034	6.1%
JUNEAU/KETCHIKAN	9,543,977	6.8%
EAGLE RIVER/CHUGIAK	5,230,967	3.7%
KODIAK ISLAND	3,651,857	2.6%
OTHER GEOGRAPHIC REGION	10,632,527	7.5%
MORTGAGE INSURANCE		
UNINSURED	43,448,769	30.8%
FEDERALLY INSURED - FHA	51,133,083	36.2%
FEDERALLY INSURED - VA	10,733,241	7.6%
PRIMARY MORTGAGE INSURANCE	14,138,394	10.0%
FEDERALLY INSURED - RD	13,973,705	9.9%
FEDERALLY INSURED - HUD 184	7,804,623	5.5%
SELLER SERVICER		
WELLS FARGO	66,799,650	47.3%
ALASKA USA	34,737,361	24.6%
FIRST NATIONAL BANK OF AK	25,823,552	18.3%
OTHER SELLER SERVICER	13,871,252	9.8%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.410%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	28,847,806	97.0%
PARTICIPATION LOANS	903,015	3.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**29,750,821**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,738,153	9.20%
60 DAYS PAST DUE	948,766	3.19%
90 DAYS PAST DUE	426,513	1.43%
120+ DAYS PAST DUE	1,015,390	3.41%
TOTAL DELINQUENT	**5,128,823**	**17.24%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,750,821	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	18,798,481	63.2%
CONDO	10,028,160	33.7%
MULTI-FAMILY	0	0.0%
DUPLEX	924,180	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	16,938,978	56.9%
WASILLA/PALMER	5,334,140	17.9%
FAIRBANKS/NORTH POLE	2,930,018	9.8%
KENAI/SOLDOTNA/HOMER	380,969	1.3%
JUNEAU/KETCHIKAN	1,818,286	6.1%
EAGLE RIVER/CHUGIAK	1,643,313	5.5%
KODIAK ISLAND	266,872	0.9%
OTHER GEOGRAPHIC REGION	438,246	1.5%
MORTGAGE INSURANCE		
UNINSURED	8,598,004	28.9%
FEDERALLY INSURED - FHA	12,691,317	42.7%
FEDERALLY INSURED - VA	3,839,387	12.9%
PRIMARY MORTGAGE INSURANCE	1,400,599	4.7%
FEDERALLY INSURED - RD	2,729,016	9.2%
FEDERALLY INSURED - HUD 184	492,498	1.7%
SELLER SERVICER		
WELLS FARGO	17,799,077	59.8%
ALASKA USA	8,272,115	27.8%
FIRST NATIONAL BANK OF AK	2,860,107	9.6%
OTHER SELLER SERVICER	819,522	2.8%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.056%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	62,094,783	93.2%
PARTICIPATION LOANS	4,527,388	6.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**66,622,172**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,663,058	2.50%
60 DAYS PAST DUE	680,894	1.02%
90 DAYS PAST DUE	666,153	1.00%
120+ DAYS PAST DUE	1,231,909	1.85%
TOTAL DELINQUENT	**4,242,015**	**6.37%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	23,793,134	35.7%
RURAL	24,702,606	37.1%
TAXABLE	10,474,851	15.7%
TAXABLE FIRST-TIME HOMEBUYER	7,239,366	10.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	389,139	0.6%
OTHER LOAN PROGRAM	23,076	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,992,777	76.5%
CONDO	10,800,557	16.2%
MULTI-FAMILY	0	0.0%
DUPLEX	3,385,404	5.1%
3-PLEX/4-PLEX	891,166	1.3%
OTHER PROPERTY TYPE	552,268	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	20,043,876	30.1%
WASILLA/PALMER	7,371,982	11.1%
FAIRBANKS/NORTH POLE	4,890,909	7.3%
KENAI/SOLDOTNA/HOMER	9,810,603	14.7%
JUNEAU/KETCHIKAN	4,595,076	6.9%
EAGLE RIVER/CHUGIAK	1,641,219	2.5%
KODIAK ISLAND	3,470,811	5.2%
OTHER GEOGRAPHIC REGION	14,797,696	22.2%
MORTGAGE INSURANCE		
UNINSURED	32,178,864	48.3%
FEDERALLY INSURED - FHA	15,569,973	23.4%
FEDERALLY INSURED - VA	4,941,061	7.4%
PRIMARY MORTGAGE INSURANCE	4,219,726	6.3%
FEDERALLY INSURED - RD	6,239,327	9.4%
FEDERALLY INSURED - HUD 184	3,473,220	5.2%
SELLER SERVICER		
WELLS FARGO	35,644,678	53.5%
ALASKA USA	14,542,462	21.8%
FIRST NATIONAL BANK OF AK	9,966,008	15.0%
OTHER SELLER SERVICER	6,469,024	9.7%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.350%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	62,810,786	95.6%
PARTICIPATION LOANS	2,904,147	4.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**65,714,933**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,732,923	4.16%
60 DAYS PAST DUE	1,031,886	1.57%
90 DAYS PAST DUE	386,263	0.59%
120+ DAYS PAST DUE	1,674,636	2.55%
TOTAL DELINQUENT	**5,825,708**	**8.87%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	22,889,028	34.8%
RURAL	13,109,627	19.9%
TAXABLE	16,820,146	25.6%
TAXABLE FIRST-TIME HOMEBUYER	12,597,834	19.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	25,480	0.0%
OTHER LOAN PROGRAM	272,819	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	50,621,248	77.0%
CONDO	11,132,204	16.9%
MULTI-FAMILY	0	0.0%
DUPLEX	3,369,167	5.1%
3-PLEX/4-PLEX	592,314	0.9%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	24,266,521	36.9%
WASILLA/PALMER	10,178,524	15.5%
FAIRBANKS/NORTH POLE	6,697,667	10.2%
KENAI/SOLDOTNA/HOMER	4,070,210	6.2%
JUNEAU/KETCHIKAN	4,614,554	7.0%
EAGLE RIVER/CHUGIAK	2,361,797	3.6%
KODIAK ISLAND	3,545,562	5.4%
OTHER GEOGRAPHIC REGION	9,980,099	15.2%
MORTGAGE INSURANCE		
UNINSURED	23,700,222	36.1%
FEDERALLY INSURED - FHA	20,113,289	30.6%
FEDERALLY INSURED - VA	5,894,194	9.0%
PRIMARY MORTGAGE INSURANCE	6,815,676	10.4%
FEDERALLY INSURED - RD	5,125,094	7.8%
FEDERALLY INSURED - HUD 184	4,066,459	6.2%
SELLER SERVICER		
WELLS FARGO	38,156,997	58.1%
ALASKA USA	11,860,460	18.0%
FIRST NATIONAL BANK OF AK	9,323,490	14.2%
OTHER SELLER SERVICER	6,373,986	9.7%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.289%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,250,166	97.0%
PARTICIPATION LOANS	2,634,784	3.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**86,884,950**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,060,225	3.52%
60 DAYS PAST DUE	2,112,175	2.43%
90 DAYS PAST DUE	968,897	1.12%
120+ DAYS PAST DUE	1,390,197	1.60%
TOTAL DELINQUENT	**7,531,494**	**8.67%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	36,411,530	41.9%
RURAL	18,539,594	21.3%
TAXABLE	18,229,922	21.0%
TAXABLE FIRST-TIME HOMEBUYER	12,906,620	14.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	797,284	0.9%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,772,267	75.7%
CONDO	15,274,588	17.6%
MULTI-FAMILY	0	0.0%
DUPLEX	3,978,589	4.6%
3-PLEX/4-PLEX	1,749,763	2.0%
OTHER PROPERTY TYPE	109,743	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	34,134,219	39.3%
WASILLA/PALMER	11,822,881	13.6%
FAIRBANKS/NORTH POLE	9,181,359	10.6%
KENAI/SOLDOTNA/HOMER	5,216,963	6.0%
JUNEAU/KETCHIKAN	6,536,232	7.5%
EAGLE RIVER/CHUGIAK	3,608,289	4.2%
KODIAK ISLAND	3,243,900	3.7%
OTHER GEOGRAPHIC REGION	13,141,108	15.1%
MORTGAGE INSURANCE		
UNINSURED	35,828,719	41.2%
FEDERALLY INSURED - FHA	22,034,419	25.4%
FEDERALLY INSURED - VA	11,128,850	12.8%
PRIMARY MORTGAGE INSURANCE	5,237,817	6.0%
FEDERALLY INSURED - RD	8,765,475	10.1%
FEDERALLY INSURED - HUD 184	3,889,670	4.5%
SELLER SERVICER		
WELLS FARGO	49,442,510	56.9%
ALASKA USA	15,785,264	18.2%
FIRST NATIONAL BANK OF AK	11,417,555	13.1%
OTHER SELLER SERVICER	10,239,621	11.8%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.764%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	62,668,536	66.8%
PARTICIPATION LOANS	31,213,504	33.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**93,882,039**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,455,152	3.68%
60 DAYS PAST DUE	1,025,299	1.09%
90 DAYS PAST DUE	720,702	0.77%
120+ DAYS PAST DUE	1,719,605	1.83%
TOTAL DELINQUENT	**6,920,758**	**7.37%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	43,509,118	46.3%
RURAL	14,332,975	15.3%
TAXABLE	14,047,945	15.0%
TAXABLE FIRST-TIME HOMEBUYER	17,582,520	18.7%
MULTI-FAMILY/SPECIAL NEEDS	484,067	0.5%
VETERANS MORTGAGE PROGRAM	2,316,329	2.5%
OTHER LOAN PROGRAM	1,609,085	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	69,998,520	74.6%
CONDO	17,555,638	18.7%
MULTI-FAMILY	484,067	0.5%
DUPLEX	5,328,205	5.7%
3-PLEX/4-PLEX	362,924	0.4%
OTHER PROPERTY TYPE	152,685	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	37,214,865	39.6%
WASILLA/PALMER	14,421,449	15.4%
FAIRBANKS/NORTH POLE	9,800,180	10.4%
KENAI/SOLDOTNA/HOMER	7,386,717	7.9%
JUNEAU/KETCHIKAN	6,686,158	7.1%
EAGLE RIVER/CHUGIAK	4,225,709	4.5%
KODIAK ISLAND	3,592,526	3.8%
OTHER GEOGRAPHIC REGION	10,554,436	11.2%
MORTGAGE INSURANCE		
UNINSURED	33,135,855	35.3%
FEDERALLY INSURED - FHA	25,088,715	26.7%
FEDERALLY INSURED - VA	10,703,320	11.4%
PRIMARY MORTGAGE INSURANCE	9,309,313	9.9%
FEDERALLY INSURED - RD	9,123,471	9.7%
FEDERALLY INSURED - HUD 184	6,521,366	6.9%
SELLER SERVICER		
WELLS FARGO	50,098,192	53.4%
ALASKA USA	21,270,794	22.7%
FIRST NATIONAL BANK OF AK	11,977,659	12.8%
OTHER SELLER SERVICER	10,535,394	11.2%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.020%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	71,565,290	71.8%
PARTICIPATION LOANS	28,126,140	28.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**99,691,431**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,217,309	3.23%
60 DAYS PAST DUE	948,952	0.95%
90 DAYS PAST DUE	531,519	0.53%
120+ DAYS PAST DUE	1,579,289	1.58%
TOTAL DELINQUENT	**6,277,069**	**6.30%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	48,033,805	48.2%
RURAL	12,623,081	12.7%
TAXABLE	16,595,086	16.6%
TAXABLE FIRST-TIME HOMEBUYER	15,156,741	15.2%
MULTI-FAMILY/SPECIAL NEEDS	462,427	0.5%
VETERANS MORTGAGE PROGRAM	3,178,444	3.2%
OTHER LOAN PROGRAM	3,641,845	3.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	76,802,606	77.0%
CONDO	17,131,158	17.2%
MULTI-FAMILY	462,427	0.5%
DUPLEX	4,161,786	4.2%
3-PLEX/4-PLEX	798,978	0.8%
OTHER PROPERTY TYPE	334,476	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	46,026,593	46.2%
WASILLA/PALMER	13,677,364	13.7%
FAIRBANKS/NORTH POLE	11,160,556	11.2%
KENAI/SOLDOTNA/HOMER	5,096,969	5.1%
JUNEAU/KETCHIKAN	7,272,127	7.3%
EAGLE RIVER/CHUGIAK	4,287,709	4.3%
KODIAK ISLAND	2,457,346	2.5%
OTHER GEOGRAPHIC REGION	9,712,768	9.7%
MORTGAGE INSURANCE		
UNINSURED	28,936,886	29.0%
FEDERALLY INSURED - FHA	35,157,688	35.3%
FEDERALLY INSURED - VA	11,631,665	11.7%
PRIMARY MORTGAGE INSURANCE	8,913,760	8.9%
FEDERALLY INSURED - RD	8,776,028	8.8%
FEDERALLY INSURED - HUD 184	6,275,403	6.3%
SELLER SERVICER		
WELLS FARGO	51,768,408	51.9%
ALASKA USA	24,928,623	25.0%
FIRST NATIONAL BANK OF AK	11,962,650	12.0%
OTHER SELLER SERVICER	11,031,750	11.1%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	5.004%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	107,941,557	90.1%
PARTICIPATION LOANS	11,904,129	9.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**119,845,685**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,656,308	2.22%
60 DAYS PAST DUE	1,529,554	1.28%
90 DAYS PAST DUE	755,103	0.63%
120+ DAYS PAST DUE	1,891,226	1.58%
TOTAL DELINQUENT	**6,832,190**	**5.70%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	58,366,793	48.7%
RURAL	9,641,118	8.0%
TAXABLE	18,692,896	15.6%
TAXABLE FIRST-TIME HOMEBUYER	29,500,257	24.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,281,033	2.7%
OTHER LOAN PROGRAM	363,588	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	90,083,419	75.2%
CONDO	22,200,515	18.5%
MULTI-FAMILY	0	0.0%
DUPLEX	5,400,626	4.5%
3-PLEX/4-PLEX	1,074,149	0.9%
OTHER PROPERTY TYPE	1,086,977	0.9%
GEOGRAPHIC REGION		
ANCHORAGE	45,485,102	38.0%
WASILLA/PALMER	20,453,915	17.1%
FAIRBANKS/NORTH POLE	18,917,415	15.8%
KENAI/SOLDOTNA/HOMER	5,367,893	4.5%
JUNEAU/KETCHIKAN	9,523,771	7.9%
EAGLE RIVER/CHUGIAK	4,842,277	4.0%
KODIAK ISLAND	3,491,357	2.9%
OTHER GEOGRAPHIC REGION	11,763,957	9.8%
MORTGAGE INSURANCE		
UNINSURED	34,186,963	28.5%
FEDERALLY INSURED - FHA	36,404,370	30.4%
FEDERALLY INSURED - VA	10,722,738	8.9%
PRIMARY MORTGAGE INSURANCE	12,098,470	10.1%
FEDERALLY INSURED - RD	14,791,181	12.3%
FEDERALLY INSURED - HUD 184	11,641,963	9.7%
SELLER SERVICER		
WELLS FARGO	58,557,190	48.9%
ALASKA USA	31,658,607	26.4%
FIRST NATIONAL BANK OF AK	12,165,906	10.2%
OTHER SELLER SERVICER	17,463,982	14.6%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.535%
Weighted Average Remaining Term	325
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	127,597,049	98.3%
PARTICIPATION LOANS	2,219,424	1.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**129,816,473**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,541,037	1.96%
60 DAYS PAST DUE	1,744,629	1.34%
90 DAYS PAST DUE	502,408	0.39%
120+ DAYS PAST DUE	223,197	0.17%
TOTAL DELINQUENT	**5,011,271**	**3.86%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	91,464,866	70.5%
RURAL	14,822,511	11.4%
TAXABLE	14,106,557	10.9%
TAXABLE FIRST-TIME HOMEBUYER	9,253,537	7.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	169,001	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	102,622,397	79.1%
CONDO	20,648,639	15.9%
MULTI-FAMILY	0	0.0%
DUPLEX	4,846,667	3.7%
3-PLEX/4-PLEX	1,325,856	1.0%
OTHER PROPERTY TYPE	372,914	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	49,203,966	37.9%
WASILLA/PALMER	22,038,664	17.0%
FAIRBANKS/NORTH POLE	18,035,571	13.9%
KENAI/SOLDOTNA/HOMER	8,438,525	6.5%
JUNEAU/KETCHIKAN	10,163,769	7.8%
EAGLE RIVER/CHUGIAK	3,660,927	2.8%
KODIAK ISLAND	3,970,543	3.1%
OTHER GEOGRAPHIC REGION	14,304,507	11.0%
MORTGAGE INSURANCE		
UNINSURED	33,756,959	26.0%
FEDERALLY INSURED - FHA	44,864,675	34.6%
FEDERALLY INSURED - VA	6,999,632	5.4%
PRIMARY MORTGAGE INSURANCE	9,045,480	7.0%
FEDERALLY INSURED - RD	21,221,068	16.3%
FEDERALLY INSURED - HUD 184	13,928,660	10.7%
SELLER SERVICER		
WELLS FARGO	70,609,876	54.4%
ALASKA USA	35,193,307	27.1%
FIRST NATIONAL BANK OF AK	8,376,977	6.5%
OTHER SELLER SERVICER	15,636,313	12.0%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.042%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	214,131,209	93.9%
PARTICIPATION LOANS	13,900,488	6.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**228,031,697**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,860,367	2.13%
60 DAYS PAST DUE	2,158,903	0.95%
90 DAYS PAST DUE	1,092,804	0.48%
120+ DAYS PAST DUE	2,279,005	1.00%
TOTAL DELINQUENT	**10,391,080**	**4.56%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	152,344,173	66.8%
RURAL	38,823,740	17.0%
TAXABLE	19,642,837	8.6%
TAXABLE FIRST-TIME HOMEBUYER	15,926,829	7.0%
MULTI-FAMILY/SPECIAL NEEDS	483,697	0.2%
VETERANS MORTGAGE PROGRAM	294,683	0.1%
OTHER LOAN PROGRAM	515,738	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	184,008,315	80.7%
CONDO	33,282,794	14.6%
MULTI-FAMILY	0	0.0%
DUPLEX	9,111,622	4.0%
3-PLEX/4-PLEX	609,172	0.3%
OTHER PROPERTY TYPE	1,019,794	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	86,120,004	37.8%
WASILLA/PALMER	37,016,591	16.2%
FAIRBANKS/NORTH POLE	20,377,990	8.9%
KENAI/SOLDOTNA/HOMER	20,421,664	9.0%
JUNEAU/KETCHIKAN	18,322,407	8.0%
EAGLE RIVER/CHUGIAK	6,814,275	3.0%
KODIAK ISLAND	12,134,385	5.3%
OTHER GEOGRAPHIC REGION	26,824,381	11.8%
MORTGAGE INSURANCE		
UNINSURED	81,459,543	35.7%
FEDERALLY INSURED - FHA	51,852,142	22.7%
FEDERALLY INSURED - VA	15,427,445	6.8%
PRIMARY MORTGAGE INSURANCE	25,404,030	11.1%
FEDERALLY INSURED - RD	33,147,702	14.5%
FEDERALLY INSURED - HUD 184	20,740,834	9.1%
SELLER SERVICER		
WELLS FARGO	115,664,414	50.7%
ALASKA USA	61,656,808	27.0%
FIRST NATIONAL BANK OF AK	22,513,109	9.9%
OTHER SELLER SERVICER	28,197,366	12.4%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.665%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	98,901,078	99.5%
PARTICIPATION LOANS	494,238	0.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**99,395,316**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,873,475	1.88%
60 DAYS PAST DUE	1,748,484	1.76%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	2,927,766	2.95%
TOTAL DELINQUENT	**6,549,725**	**6.59%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	917,774	0.9%
RURAL	6,914,806	7.0%
TAXABLE	9,826,932	9.9%
TAXABLE FIRST-TIME HOMEBUYER	7,644,803	7.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	74,091,001	74.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	89,107,132	89.6%
CONDO	6,046,496	6.1%
MULTI-FAMILY	0	0.0%
DUPLEX	2,630,922	2.6%
3-PLEX/4-PLEX	1,546,025	1.6%
OTHER PROPERTY TYPE	64,741	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	19,209,076	19.3%
WASILLA/PALMER	18,443,537	18.6%
FAIRBANKS/NORTH POLE	32,658,115	32.9%
KENAI/SOLDOTNA/HOMER	2,579,875	2.6%
JUNEAU/KETCHIKAN	3,651,077	3.7%
EAGLE RIVER/CHUGIAK	13,761,858	13.8%
KODIAK ISLAND	2,793,230	2.8%
OTHER GEOGRAPHIC REGION	6,298,547	6.3%
MORTGAGE INSURANCE		
UNINSURED	18,487,391	18.6%
FEDERALLY INSURED - FHA	5,779,482	5.8%
FEDERALLY INSURED - VA	64,965,937	65.4%
PRIMARY MORTGAGE INSURANCE	5,395,017	5.4%
FEDERALLY INSURED - RD	1,949,792	2.0%
FEDERALLY INSURED - HUD 184	2,817,698	2.8%
SELLER SERVICER		
WELLS FARGO	47,321,483	47.6%
ALASKA USA	28,891,046	29.1%
FIRST NATIONAL BANK OF AK	8,613,191	8.7%
OTHER SELLER SERVICER	14,569,596	14.7%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.832%
Weighted Average Remaining Term	314
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	28,606,715	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**28,606,715**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	878,903	3.07%
60 DAYS PAST DUE	279,592	0.98%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	976,068	3.41%
TOTAL DELINQUENT	**2,134,563**	**7.46%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,224,665	4.3%
RURAL	1,187,202	4.2%
TAXABLE	2,298,680	8.0%
TAXABLE FIRST-TIME HOMEBUYER	3,047,424	10.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	20,848,744	72.9%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	25,326,618	88.5%
CONDO	2,520,599	8.8%
MULTI-FAMILY	0	0.0%
DUPLEX	518,434	1.8%
3-PLEX/4-PLEX	187,637	0.7%
OTHER PROPERTY TYPE	53,426	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	6,242,239	21.8%
WASILLA/PALMER	5,187,030	18.1%
FAIRBANKS/NORTH POLE	7,551,876	26.4%
KENAI/SOLDOTNA/HOMER	944,710	3.3%
JUNEAU/KETCHIKAN	1,095,089	3.8%
EAGLE RIVER/CHUGIAK	4,047,385	14.1%
KODIAK ISLAND	908,555	3.2%
OTHER GEOGRAPHIC REGION	2,629,830	9.2%
MORTGAGE INSURANCE		
UNINSURED	4,506,037	15.8%
FEDERALLY INSURED - FHA	2,062,633	7.2%
FEDERALLY INSURED - VA	18,914,506	66.1%
PRIMARY MORTGAGE INSURANCE	1,414,355	4.9%
FEDERALLY INSURED - RD	304,345	1.1%
FEDERALLY INSURED - HUD 184	1,404,838	4.9%
SELLER SERVICER		
WELLS FARGO	12,971,116	45.3%
ALASKA USA	8,283,651	29.0%
FIRST NATIONAL BANK OF AK	3,242,663	11.3%
OTHER SELLER SERVICER	4,109,285	14.4%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.403%
Weighted Average Remaining Term	207
Weighted Average Loan To Value	105

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	26,480,003	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**26,480,003**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	26,480,003	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,949,839	7.4%
CONDO	186,291	0.7%
MULTI-FAMILY	23,583,801	89.1%
DUPLEX	760,072	2.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	18,988,856	71.7%
WASILLA/PALMER	210,737	0.8%
FAIRBANKS/NORTH POLE	1,267,577	4.8%
KENAI/SOLDOTNA/HOMER	1,217,091	4.6%
JUNEAU/KETCHIKAN	2,492,417	9.4%
EAGLE RIVER/CHUGIAK	2,086,679	7.9%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	216,645	0.8%
MORTGAGE INSURANCE		
UNINSURED	26,480,003	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	21,165,390	79.9%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	3,492,910	13.2%
OTHER SELLER SERVICER	1,821,703	6.9%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.212%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	171,420,320	97.2%
PARTICIPATION LOANS	4,919,459	2.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**176,339,779**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,458,911	1.96%
60 DAYS PAST DUE	943,717	0.54%
90 DAYS PAST DUE	56,033	0.03%
120+ DAYS PAST DUE	617,572	0.35%
TOTAL DELINQUENT	**5,076,232**	**2.88%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,633,548	2.6%
RURAL	66,643,883	37.8%
TAXABLE	57,309,013	32.5%
TAXABLE FIRST-TIME HOMEBUYER	39,733,658	22.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,219,408	1.8%
OTHER LOAN PROGRAM	4,800,269	2.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	150,550,089	85.4%
CONDO	11,052,127	6.3%
MULTI-FAMILY	0	0.0%
DUPLEX	12,475,982	7.1%
3-PLEX/4-PLEX	2,171,908	1.2%
OTHER PROPERTY TYPE	89,673	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	43,661,681	24.8%
WASILLA/PALMER	14,812,244	8.4%
FAIRBANKS/NORTH POLE	17,261,300	9.8%
KENAI/SOLDOTNA/HOMER	20,637,870	11.7%
JUNEAU/KETCHIKAN	21,085,061	12.0%
EAGLE RIVER/CHUGIAK	9,681,282	5.5%
KODIAK ISLAND	9,217,601	5.2%
OTHER GEOGRAPHIC REGION	39,982,740	22.7%
MORTGAGE INSURANCE		
UNINSURED	96,444,952	54.7%
FEDERALLY INSURED - FHA	23,589,530	13.4%
FEDERALLY INSURED - VA	9,686,292	5.5%
PRIMARY MORTGAGE INSURANCE	23,715,773	13.4%
FEDERALLY INSURED - RD	6,820,674	3.9%
FEDERALLY INSURED - HUD 184	16,082,559	9.1%
SELLER SERVICER		
WELLS FARGO	74,050,087	42.0%
ALASKA USA	32,483,913	18.4%
FIRST NATIONAL BANK OF AK	27,184,067	15.4%
OTHER SELLER SERVICER	42,621,713	24.2%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.401%
Weighted Average Remaining Term	229
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,070,260	94.8%
PARTICIPATION LOANS	4,348,631	5.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**84,418,890**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,716,836	3.22%
60 DAYS PAST DUE	1,227,280	1.45%
90 DAYS PAST DUE	780,383	0.92%
120+ DAYS PAST DUE	1,407,452	1.67%
TOTAL DELINQUENT	**6,131,950**	**7.26%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,749,679	15.1%
RURAL	20,758,691	24.6%
TAXABLE	20,115,567	23.8%
TAXABLE FIRST-TIME HOMEBUYER	22,872,633	27.1%
MULTI-FAMILY/SPECIAL NEEDS	5,341,241	6.3%
VETERANS MORTGAGE PROGRAM	2,356,493	2.8%
OTHER LOAN PROGRAM	224,586	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	65,744,805	77.9%
CONDO	7,111,595	8.4%
MULTI-FAMILY	5,188,902	6.1%
DUPLEX	5,690,111	6.7%
3-PLEX/4-PLEX	318,416	0.4%
OTHER PROPERTY TYPE	365,061	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	29,131,518	34.5%
WASILLA/PALMER	9,890,728	11.7%
FAIRBANKS/NORTH POLE	8,947,505	10.6%
KENAI/SOLDOTNA/HOMER	7,640,867	9.1%
JUNEAU/KETCHIKAN	6,764,028	8.0%
EAGLE RIVER/CHUGIAK	2,936,404	3.5%
KODIAK ISLAND	4,027,792	4.8%
OTHER GEOGRAPHIC REGION	15,080,049	17.9%
MORTGAGE INSURANCE		
UNINSURED	37,722,302	44.7%
FEDERALLY INSURED - FHA	23,725,566	28.1%
FEDERALLY INSURED - VA	11,953,169	14.2%
PRIMARY MORTGAGE INSURANCE	3,597,818	4.3%
FEDERALLY INSURED - RD	4,993,725	5.9%
FEDERALLY INSURED - HUD 184	2,426,311	2.9%
SELLER SERVICER		
WELLS FARGO	41,751,497	49.5%
ALASKA USA	16,742,790	19.8%
FIRST NATIONAL BANK OF AK	18,991,643	22.5%
OTHER SELLER SERVICER	6,932,960	8.2%

As of: **6/30/2013**

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.333%
Weighted Average Remaining Term	231
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	39,704,126	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**39,704,126**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,407,794	3.55%
60 DAYS PAST DUE	580,433	1.46%
90 DAYS PAST DUE	284,047	0.72%
120+ DAYS PAST DUE	366,727	0.92%
TOTAL DELINQUENT	**2,639,001**	**6.65%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,881,469	32.4%
RURAL	20,987,956	52.9%
TAXABLE	3,073,420	7.7%
TAXABLE FIRST-TIME HOMEBUYER	2,098,735	5.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	662,546	1.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	34,141,461	86.0%
CONDO	2,788,220	7.0%
MULTI-FAMILY	0	0.0%
DUPLEX	2,041,692	5.1%
3-PLEX/4-PLEX	295,536	0.7%
OTHER PROPERTY TYPE	437,218	1.1%
GEOGRAPHIC REGION		
ANCHORAGE	8,585,805	21.6%
WASILLA/PALMER	5,319,389	13.4%
FAIRBANKS/NORTH POLE	2,786,890	7.0%
KENAI/SOLDOTNA/HOMER	4,942,517	12.4%
JUNEAU/KETCHIKAN	1,967,645	5.0%
EAGLE RIVER/CHUGIAK	393,294	1.0%
KODIAK ISLAND	2,977,024	7.5%
OTHER GEOGRAPHIC REGION	12,731,563	32.1%
MORTGAGE INSURANCE		
UNINSURED	22,408,785	56.4%
FEDERALLY INSURED - FHA	8,902,809	22.4%
FEDERALLY INSURED - VA	2,846,781	7.2%
PRIMARY MORTGAGE INSURANCE	1,424,182	3.6%
FEDERALLY INSURED - RD	3,251,287	8.2%
FEDERALLY INSURED - HUD 184	870,282	2.2%
SELLER SERVICER		
WELLS FARGO	18,495,670	46.6%
ALASKA USA	6,879,313	17.3%
FIRST NATIONAL BANK OF AK	8,832,101	22.2%
OTHER SELLER SERVICER	5,497,043	13.8%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.157%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	79,323,090	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**79,323,090**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,487,425	3.14%
60 DAYS PAST DUE	928,817	1.17%
90 DAYS PAST DUE	886,172	1.12%
120+ DAYS PAST DUE	510,743	0.64%
TOTAL DELINQUENT	**4,813,157**	**6.07%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,128,408	12.8%
RURAL	39,870,323	50.3%
TAXABLE	9,237,671	11.6%
TAXABLE FIRST-TIME HOMEBUYER	7,660,523	9.7%
MULTI-FAMILY/SPECIAL NEEDS	726,325	0.9%
VETERANS MORTGAGE PROGRAM	10,854,514	13.7%
OTHER LOAN PROGRAM	845,327	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	66,452,705	83.8%
CONDO	3,715,525	4.7%
MULTI-FAMILY	536,406	0.7%
DUPLEX	4,976,433	6.3%
3-PLEX/4-PLEX	1,386,897	1.7%
OTHER PROPERTY TYPE	2,255,123	2.8%
GEOGRAPHIC REGION		
ANCHORAGE	16,282,353	20.5%
WASILLA/PALMER	6,058,777	7.6%
FAIRBANKS/NORTH POLE	5,981,401	7.5%
KENAI/SOLDOTNA/HOMER	10,972,186	13.8%
JUNEAU/KETCHIKAN	8,053,384	10.2%
EAGLE RIVER/CHUGIAK	2,691,656	3.4%
KODIAK ISLAND	5,636,273	7.1%
OTHER GEOGRAPHIC REGION	23,647,061	29.8%
MORTGAGE INSURANCE		
UNINSURED	48,958,627	61.7%
FEDERALLY INSURED - FHA	9,852,789	12.4%
FEDERALLY INSURED - VA	10,364,897	13.1%
PRIMARY MORTGAGE INSURANCE	3,987,908	5.0%
FEDERALLY INSURED - RD	4,147,991	5.2%
FEDERALLY INSURED - HUD 184	2,010,879	2.5%
SELLER SERVICER		
WELLS FARGO	33,430,850	42.1%
ALASKA USA	16,794,177	21.2%
FIRST NATIONAL BANK OF AK	17,076,170	21.5%
OTHER SELLER SERVICER	12,021,893	15.2%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	4.958%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	32,628,343	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**32,628,343**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	711,355	2.18%
60 DAYS PAST DUE	217,067	0.67%
90 DAYS PAST DUE	98,682	0.30%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,027,104**	**3.15%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	324,654	1.0%
RURAL	25,036,568	76.7%
TAXABLE	1,702,853	5.2%
TAXABLE FIRST-TIME HOMEBUYER	1,162,912	3.6%
MULTI-FAMILY/SPECIAL NEEDS	1,375,881	4.2%
VETERANS MORTGAGE PROGRAM	3,025,477	9.3%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	28,930,057	88.7%
CONDO	133,403	0.4%
MULTI-FAMILY	741,870	2.3%
DUPLEX	2,635,127	8.1%
3-PLEX/4-PLEX	187,885	0.6%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	2,664,358	8.2%
WASILLA/PALMER	1,338,803	4.1%
FAIRBANKS/NORTH POLE	1,385,666	4.2%
KENAI/SOLDOTNA/HOMER	5,647,885	17.3%
JUNEAU/KETCHIKAN	3,477,405	10.7%
EAGLE RIVER/CHUGIAK	902,329	2.8%
KODIAK ISLAND	3,275,104	10.0%
OTHER GEOGRAPHIC REGION	13,936,794	42.7%
MORTGAGE INSURANCE		
UNINSURED	23,321,155	71.5%
FEDERALLY INSURED - FHA	2,693,377	8.3%
FEDERALLY INSURED - VA	3,136,975	9.6%
PRIMARY MORTGAGE INSURANCE	837,212	2.6%
FEDERALLY INSURED - RD	1,026,358	3.1%
FEDERALLY INSURED - HUD 184	1,613,266	4.9%
SELLER SERVICER		
WELLS FARGO	15,301,401	46.9%
ALASKA USA	4,345,178	13.3%
FIRST NATIONAL BANK OF AK	8,717,269	26.7%
OTHER SELLER SERVICER	4,264,496	13.1%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.416%
Weighted Average Remaining Term	230
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	74,727,741	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**74,727,741**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,326,259	4.45%
60 DAYS PAST DUE	1,098,340	1.47%
90 DAYS PAST DUE	944,518	1.26%
120+ DAYS PAST DUE	346,134	0.46%
TOTAL DELINQUENT	**5,715,252**	**7.65%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	45,137,944	60.4%
RURAL	6,425,787	8.6%
TAXABLE	7,910,839	10.6%
TAXABLE FIRST-TIME HOMEBUYER	2,290,194	3.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	12,962,978	17.3%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	58,149,823	77.8%
CONDO	13,642,430	18.3%
MULTI-FAMILY	0	0.0%
DUPLEX	2,369,539	3.2%
3-PLEX/4-PLEX	476,493	0.6%
OTHER PROPERTY TYPE	89,456	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	36,552,583	48.9%
WASILLA/PALMER	12,518,662	16.8%
FAIRBANKS/NORTH POLE	7,782,218	10.4%
KENAI/SOLDOTNA/HOMER	3,189,671	4.3%
JUNEAU/KETCHIKAN	4,174,383	5.6%
EAGLE RIVER/CHUGIAK	2,657,777	3.6%
KODIAK ISLAND	1,901,624	2.5%
OTHER GEOGRAPHIC REGION	5,950,822	8.0%
MORTGAGE INSURANCE		
UNINSURED	23,582,476	31.6%
FEDERALLY INSURED - FHA	25,235,738	33.8%
FEDERALLY INSURED - VA	14,309,794	19.1%
PRIMARY MORTGAGE INSURANCE	4,619,519	6.2%
FEDERALLY INSURED - RD	5,997,378	8.0%
FEDERALLY INSURED - HUD 184	982,835	1.3%
SELLER SERVICER		
WELLS FARGO	43,893,069	58.7%
ALASKA USA	13,465,921	18.0%
FIRST NATIONAL BANK OF AK	9,555,458	12.8%
OTHER SELLER SERVICER	7,813,292	10.5%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.833%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	132,381,059	99.6%
PARTICIPATION LOANS	541,120	0.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**132,922,180**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	888,728	0.67%
60 DAYS PAST DUE	496,118	0.37%
90 DAYS PAST DUE	219,899	0.17%
120+ DAYS PAST DUE	228,791	0.17%
TOTAL DELINQUENT	**1,833,535**	**1.38%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,461,603	1.9%
RURAL	15,894,610	12.0%
TAXABLE	15,611,035	11.7%
TAXABLE FIRST-TIME HOMEBUYER	10,414,275	7.8%
MULTI-FAMILY/SPECIAL NEEDS	81,334,137	61.2%
VETERANS MORTGAGE PROGRAM	5,758,007	4.3%
OTHER LOAN PROGRAM	1,448,512	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	51,421,429	38.7%
CONDO	3,125,459	2.4%
MULTI-FAMILY	72,157,826	54.3%
DUPLEX	4,051,860	3.0%
3-PLEX/4-PLEX	2,046,458	1.5%
OTHER PROPERTY TYPE	119,148	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	62,250,865	46.8%
WASILLA/PALMER	15,602,825	11.7%
FAIRBANKS/NORTH POLE	11,724,323	8.8%
KENAI/SOLDOTNA/HOMER	6,972,701	5.2%
JUNEAU/KETCHIKAN	10,072,269	7.6%
EAGLE RIVER/CHUGIAK	2,375,010	1.8%
KODIAK ISLAND	4,257,782	3.2%
OTHER GEOGRAPHIC REGION	19,666,405	14.8%
MORTGAGE INSURANCE		
UNINSURED	106,722,351	80.3%
FEDERALLY INSURED - FHA	4,840,446	3.6%
FEDERALLY INSURED - VA	5,655,933	4.3%
PRIMARY MORTGAGE INSURANCE	9,738,593	7.3%
FEDERALLY INSURED - RD	692,860	0.5%
FEDERALLY INSURED - HUD 184	5,271,997	4.0%
SELLER SERVICER		
WELLS FARGO	53,054,073	39.9%
ALASKA USA	12,492,103	9.4%
FIRST NATIONAL BANK OF AK	40,514,618	30.5%
OTHER SELLER SERVICER	26,861,386	20.2%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	5.901%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	136,428,067	91.1%
PARTICIPATION LOANS	13,331,534	8.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**149,759,601**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,820,668	3.22%
60 DAYS PAST DUE	517,719	0.35%
90 DAYS PAST DUE	782,060	0.52%
120+ DAYS PAST DUE	1,001,248	0.67%
TOTAL DELINQUENT	**7,121,694**	**4.76%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,367,514	3.6%
RURAL	10,884,606	7.3%
TAXABLE	13,719,943	9.2%
TAXABLE FIRST-TIME HOMEBUYER	20,932,568	14.0%
MULTI-FAMILY/SPECIAL NEEDS	97,355,517	65.0%
VETERANS MORTGAGE PROGRAM	1,499,454	1.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	58,735,248	39.2%
CONDO	3,696,297	2.5%
MULTI-FAMILY	80,793,664	53.9%
DUPLEX	3,111,670	2.1%
3-PLEX/4-PLEX	2,505,661	1.7%
OTHER PROPERTY TYPE	917,061	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	85,709,026	57.2%
WASILLA/PALMER	14,581,221	9.7%
FAIRBANKS/NORTH POLE	17,986,680	12.0%
KENAI/SOLDOTNA/HOMER	6,137,150	4.1%
JUNEAU/KETCHIKAN	3,659,103	2.4%
EAGLE RIVER/CHUGIAK	9,884,395	6.6%
KODIAK ISLAND	2,806,091	1.9%
OTHER GEOGRAPHIC REGION	8,995,934	6.0%
MORTGAGE INSURANCE		
UNINSURED	118,180,944	78.9%
FEDERALLY INSURED - FHA	13,233,334	8.8%
FEDERALLY INSURED - VA	9,191,127	6.1%
PRIMARY MORTGAGE INSURANCE	4,189,886	2.8%
FEDERALLY INSURED - RD	2,801,564	1.9%
FEDERALLY INSURED - HUD 184	2,162,746	1.4%
SELLER SERVICER		
WELLS FARGO	47,360,985	31.6%
ALASKA USA	16,926,932	11.3%
FIRST NATIONAL BANK OF AK	57,790,732	38.6%
OTHER SELLER SERVICER	27,680,953	18.5%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.205%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	124,932,570	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**124,932,570**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	5,734,747	4.59%
60 DAYS PAST DUE	661,490	0.53%
90 DAYS PAST DUE	121,084	0.10%
120+ DAYS PAST DUE	3,743,288	3.00%
TOTAL DELINQUENT	**10,260,609**	**8.21%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,523,671	3.6%
RURAL	59,743,809	47.8%
TAXABLE	23,473,605	18.8%
TAXABLE FIRST-TIME HOMEBUYER	7,439,138	6.0%
MULTI-FAMILY/SPECIAL NEEDS	27,515,846	22.0%
VETERANS MORTGAGE PROGRAM	1,254,955	1.0%
OTHER LOAN PROGRAM	981,546	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	87,070,248	69.7%
CONDO	3,178,103	2.5%
MULTI-FAMILY	26,531,847	21.2%
DUPLEX	6,840,915	5.5%
3-PLEX/4-PLEX	815,203	0.7%
OTHER PROPERTY TYPE	496,253	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	31,812,662	25.5%
WASILLA/PALMER	8,747,056	7.0%
FAIRBANKS/NORTH POLE	7,230,953	5.8%
KENAI/SOLDOTNA/HOMER	14,291,466	11.4%
JUNEAU/KETCHIKAN	11,333,900	9.1%
EAGLE RIVER/CHUGIAK	2,121,060	1.7%
KODIAK ISLAND	10,484,125	8.4%
OTHER GEOGRAPHIC REGION	38,911,349	31.1%
MORTGAGE INSURANCE		
UNINSURED	86,083,968	68.9%
FEDERALLY INSURED - FHA	9,445,779	7.6%
FEDERALLY INSURED - VA	7,294,665	5.8%
PRIMARY MORTGAGE INSURANCE	9,781,950	7.8%
FEDERALLY INSURED - RD	6,366,431	5.1%
FEDERALLY INSURED - HUD 184	5,959,777	4.8%
SELLER SERVICER		
WELLS FARGO	64,973,951	52.0%
ALASKA USA	16,469,010	13.2%
FIRST NATIONAL BANK OF AK	22,912,202	18.3%
OTHER SELLER SERVICER	20,577,407	16.5%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.216%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	92,547,007	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**92,547,007**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,907,469	2.06%
60 DAYS PAST DUE	118,408	0.13%
90 DAYS PAST DUE	575,666	0.62%
120+ DAYS PAST DUE	920,095	0.99%
TOTAL DELINQUENT	**3,521,639**	**3.81%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,578,008	9.3%
RURAL	32,261,551	34.9%
TAXABLE	18,900,763	20.4%
TAXABLE FIRST-TIME HOMEBUYER	14,166,002	15.3%
MULTI-FAMILY/SPECIAL NEEDS	2,074,957	2.2%
VETERANS MORTGAGE PROGRAM	16,086,011	17.4%
OTHER LOAN PROGRAM	479,713	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	79,276,064	85.7%
CONDO	4,864,878	5.3%
MULTI-FAMILY	2,074,957	2.2%
DUPLEX	4,261,047	4.6%
3-PLEX/4-PLEX	1,478,251	1.6%
OTHER PROPERTY TYPE	591,810	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	24,383,723	26.3%
WASILLA/PALMER	8,371,204	9.0%
FAIRBANKS/NORTH POLE	9,831,451	10.6%
KENAI/SOLDOTNA/HOMER	7,812,531	8.4%
JUNEAU/KETCHIKAN	6,798,921	7.3%
EAGLE RIVER/CHUGIAK	6,817,953	7.4%
KODIAK ISLAND	6,740,264	7.3%
OTHER GEOGRAPHIC REGION	21,790,961	23.5%
MORTGAGE INSURANCE		
UNINSURED	45,298,586	48.9%
FEDERALLY INSURED - FHA	13,766,356	14.9%
FEDERALLY INSURED - VA	18,734,408	20.2%
PRIMARY MORTGAGE INSURANCE	5,800,589	6.3%
FEDERALLY INSURED - RD	3,624,953	3.9%
FEDERALLY INSURED - HUD 184	5,322,115	5.8%
SELLER SERVICER		
WELLS FARGO	44,740,966	48.3%
ALASKA USA	16,573,058	17.9%
FIRST NATIONAL BANK OF AK	15,269,276	16.5%
OTHER SELLER SERVICER	15,963,707	17.2%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
CFTHB	28,373,250	0	0	28,373,250	29.5%	3.332%	357	90	307,850	1.09%
CFTVT	254,236	0	0	254,236	0.3%	2.750%	358	103	0	0.00%
CHELP	299,380	0	0	299,380	0.3%	3.430%	359	75	0	0.00%
CMFTX	7,095,729	0	0	7,095,729	7.4%	6.336%	337	73	0	0.00%
CNCL2	152,498	0	0	152,498	0.2%	3.750%	358	102	0	0.00%
COMH	179,255	0	0	179,255	0.2%	3.625%	359	64	0	0.00%
COR	6,409,279	0	0	6,409,279	6.7%	3.313%	354	84	0	0.00%
COR15	1,753,245	0	0	1,753,245	1.8%	2.834%	178	60	0	0.00%
COR30	653,067	0	0	653,067	0.7%	3.542%	358	71	0	0.00%
CREOS	0	0	5,306,201	5,306,201	5.5%	0.000%	0	0	0	0.00%
CTAX	19,961,757	0	0	19,961,757	20.8%	3.553%	349	87	0	0.00%
CVETS	2,486,632	0	0	2,486,632	2.6%	3.406%	359	96	0	0.00%
ETAX	10,826,693	0	0	10,826,693	11.3%	3.460%	350	91	0	0.00%
SRETX	126,069	0	0	126,069	0.1%	3.625%	358	50	0	0.00%
SRHRF	6,834,685	566,486	0	7,401,172	7.7%	6.180%	237	53	0	0.00%
SRQ15	918,252	0	0	918,252	1.0%	2.865%	173	69	0	0.00%
SRQ30	2,405,552	0	0	2,405,552	2.5%	3.489%	357	75	0	0.00%
SRX15	600,116	0	0	600,116	0.6%	3.000%	178	69	0	0.00%
SRX30	995,531	0	0	995,531	1.0%	3.691%	359	77	0	0.00%
	90,325,226	**566,486**	**5,306,201**	**96,197,914**	**100.0%**	**3.856%**	**336**	**83**	**307,850**	**0.34%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	89,862,104	3,712,993	0	93,575,097	66.3%	5.642%	289	82	8,038,962	8.59%
E021B	35,909,419	0	0	35,909,419	25.4%	6.530%	303	82	1,965,143	5.47%
E021C	11,747,299	0	0	11,747,299	8.3%	6.245%	283	79	657,150	5.59%
	137,518,822	**3,712,993**	**0**	**141,231,816**	**100.0%**	**5.918%**	**292**	**81**	**10,661,255**	**7.55%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	28,847,806	903,015	0	29,750,821	100.0%	5.410%	268	79	5,128,823	17.24%
	28,847,806	**903,015**	**0**	**29,750,821**	**100.0%**	**5.410%**	**268**	**79**	**5,128,823**	**17.24%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	40,053,832	1,525,129	0	41,578,961	62.4%	5.005%	281	78	2,028,322	4.88%
E076B	18,273,328	3,002,260	0	21,275,588	31.9%	4.945%	273	80	2,147,453	10.09%
E07AL	3,767,623	0	0	3,767,623	5.7%	6.244%	293	78	66,240	1.76%
	62,094,783	**4,527,388**	**0**	**66,622,172**	**100.0%**	**5.056%**	**279**	**79**	**4,242,015**	**6.37%**
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	41,898,283	972,948	0	42,871,231	65.2%	5.316%	280	79	2,105,521	4.91%
E076C	16,417,931	1,931,200	0	18,349,131	27.9%	5.145%	280	84	3,568,089	19.45%
E07BL	4,494,571	0	0	4,494,571	6.8%	6.504%	298	84	152,098	3.38%
	62,810,786	**2,904,147**	**0**	**65,714,933**	**100.0%**	**5.350%**	**282**	**81**	**5,825,708**	**8.87%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	49,136,657	1,447,544	0	50,584,201	58.2%	5.252%	281	77	2,394,045	4.73%
E077C	29,970,963	1,187,240	0	31,158,203	35.9%	5.146%	284	82	4,907,112	15.75%
E07DL	5,142,546	0	0	5,142,546	5.9%	6.512%	302	84	230,337	4.48%
	84,250,166	**2,634,784**	**0**	**86,884,950**	**100.0%**	**5.289%**	**284**	**79**	**7,531,494**	**8.67%**
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	36,402,472	29,568,889	0	65,971,361	70.3%	3.039%	293	80	2,643,139	4.01%
E098A	20,255,261	1,644,615	0	21,899,876	23.3%	5.226%	291	83	3,313,182	15.13%
E09AL	6,010,803	0	0	6,010,803	6.4%	6.393%	313	87	964,437	16.05%
	62,668,536	**31,213,504**	**0**	**93,882,039**	**100.0%**	**3.764%**	**294**	**81**	**6,920,758**	**7.37%**
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	38,929,488	26,728,195	0	65,657,683	65.9%	3.241%	281	78	2,627,553	4.00%
E098B	27,039,002	1,397,945	0	28,436,947	28.5%	5.333%	302	86	3,398,427	11.95%
E09BL	5,596,801	0	0	5,596,801	5.6%	6.485%	306	87	251,089	4.49%
	71,565,290	**28,126,140**	**0**	**99,691,431**	**100.0%**	**4.020%**	**288**	**81**	**6,277,069**	**6.30%**
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	48,770,641	11,904,129	0	60,674,770	50.6%	4.505%	296	83	3,579,702	5.90%
E099C	51,838,652	0	0	51,838,652	43.3%	5.532%	316	86	2,955,960	5.70%
E09DL	7,332,263	0	0	7,332,263	6.1%	5.397%	317	83	296,528	4.04%
	107,941,557	**11,904,129**	**0**	**119,845,685**	**100.0%**	**5.004%**	**306**	**84**	**6,832,190**	**5.70%**
121 MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E0911	54,599,821	0	0	54,599,821	42.1%	4.247%	331	91	2,659,553	4.87%
E10A1	35,818,703	0	0	35,818,703	27.6%	4.359%	323	89	768,631	2.15%
E10AL	8,114,475	0	0	8,114,475	6.3%	5.966%	322	83	125,404	1.55%
E10B1	29,064,050	2,219,424	0	31,283,474	24.1%	4.869%	318	81	1,457,683	4.66%
	127,597,049	**2,219,424**	**0**	**129,816,473**	**100.0%**	**4.535%**	**325**	**88**	**5,011,271**	**3.86%**
122 MORTGAGE REVENUE BONDS 2011 SERIES A & B										
E0912	118,858,177	4,121,864	0	122,980,041	53.9%	3.474%	338	90	4,809,805	3.91%
E11A1	10,725,824	0	0	10,725,824	4.7%	4.823%	219	64	1,222,888	11.40%
E11A2	15,363,035	0	0	15,363,035	6.7%	6.588%	239	76	1,711,319	11.14%
E11AL	19,338,576	3,064,300	0	22,402,876	9.8%	4.177%	307	78	314,978	1.41%
E11B1	49,845,597	6,714,323	0	56,559,920	24.8%	4.384%	294	79	2,332,090	4.12%
	214,131,209	**13,900,488**	**0**	**228,031,697**	**100.0%**	**4.042%**	**312**	**84**	**10,391,080**	**4.56%**
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	72,001,848	494,238	0	72,496,086	72.9%	5.122%	313	91	4,438,316	6.12%
C061C	26,899,230	0	0	26,899,230	27.1%	7.130%	309	83	2,111,409	7.85%
	98,901,078	**494,238**	**0**	**99,395,316**	**100.0%**	**5.665%**	**312**	**89**	**6,549,725**	**6.59%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	20,530,363	0	0	20,530,363	71.8%	5.210%	315	92	1,435,536	6.99%
C071C	8,076,352	0	0	8,076,352	28.2%	7.410%	313	85	699,027	8.66%
	28,606,715	**0**	**0**	**28,606,715**	**100.0%**	**5.832%**	**314**	**90**	**2,134,563**	**7.46%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04A	26,480,003	0	0	26,480,003	100.0%	6.403%	207	105	0	0.00%
	26,480,003	**0**	**0**	**26,480,003**	**100.0%**	**6.403%**	**207**	**105**	**0**	**0.00%**
405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B										
GM12A	123,713,096	4,919,459	0	128,632,555	72.9%	4.427%	302	80	4,913,777	3.82%
GM12B	47,707,224	0	0	47,707,224	27.1%	3.635%	297	76	162,454	0.34%
	171,420,320	**4,919,459**	**0**	**176,339,779**	**100.0%**	**4.212%**	**301**	**79**	**5,076,232**	**2.88%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP011	3,835,467	977,264	0	4,812,731	5.7%	4.685%	211	65	463,825	9.64%
GP012	3,625,502	942,494	0	4,567,997	5.4%	5.074%	206	63	133,256	2.92%
GP013	3,784,448	1,023,292	0	4,807,739	5.7%	4.859%	207	62	153,010	3.18%
GP01C	54,392,326	0	0	54,392,326	64.4%	7.033%	229	69	4,145,167	7.62%
GP10B	2,145,855	179,772	0	2,325,627	2.8%	5.874%	270	79	459,138	19.74%
GP11B	3,734,727	347,589	0	4,082,316	4.8%	5.853%	256	77	194,562	4.77%
GPGM1	8,551,935	878,219	0	9,430,154	11.2%	5.431%	243	73	582,993	6.18%
	80,070,260	**4,348,631**	**0**	**84,418,890**	**100.0%**	**6.401%**	**229**	**69**	**6,131,950**	**7.26%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	39,704,126	0	0	39,704,126	100.0%	5.333%	231	68	2,639,001	6.65%
	39,704,126	**0**	**0**	**39,704,126**	**100.0%**	**5.333%**	**231**	**68**	**2,639,001**	**6.65%**
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	79,323,090	0	0	79,323,090	100.0%	5.157%	245	69	4,813,157	6.07%
	79,323,090	**0**	**0**	**79,323,090**	**100.0%**	**5.157%**	**245**	**69**	**4,813,157**	**6.07%**
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	32,628,343	0	0	32,628,343	100.0%	4.958%	247	69	1,027,104	3.15%
	32,628,343	**0**	**0**	**32,628,343**	**100.0%**	**4.958%**	**247**	**69**	**1,027,104**	**3.15%**
605 STATE CAPITAL PROJECT BONDS 2011 SERIES A										
SC11A	74,727,741	0	0	74,727,741	100.0%	6.416%	230	70	5,715,252	7.65%
	74,727,741	**0**	**0**	**74,727,741**	**100.0%**	**6.416%**	**230**	**70**	**5,715,252**	**7.65%**
606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B										
SC12A	84,841,447	541,120	0	85,382,568	64.2%	6.785%	264	65	1,536,770	1.80%
SC12B	47,539,612	0	0	47,539,612	35.8%	4.123%	323	85	296,765	0.62%
	132,381,059	**541,120**	**0**	**132,922,180**	**100.0%**	**5.833%**	**285**	**72**	**1,833,535**	**1.38%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B										
SC13A	99,371,108	0	0	99,371,108	66.4%	6.925%	308	68	5,152,120	5.18%
SC13B	37,056,960	13,331,534	0	50,388,493	33.6%	3.882%	294	72	1,969,574	3.91%
	136,428,067	**13,331,534**	**0**	**149,759,601**	**100.0%**	**5.901%**	**304**	**70**	**7,121,694**	**4.76%**
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	124,932,570	0	0	124,932,570	100.0%	5.205%	267	72	10,260,609	8.21%
	124,932,570	**0**	**0**	**124,932,570**	**100.0%**	**5.205%**	**267**	**72**	**10,260,609**	**8.21%**
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	92,547,007	0	0	92,547,007	100.0%	5.216%	260	75	3,521,639	3.81%
	92,547,007	**0**	**0**	**92,547,007**	**100.0%**	**5.216%**	**260**	**75**	**3,521,639**	**3.81%**
TOTAL	**2,167,901,609**	**126,247,481**	**5,306,201**	**2,299,455,292**	**100.0%**	**5.055%**	**288**	**79**	**125,953,974**	**5.49%**

As of: **6/30/2013**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	698,443,639	58,105,018	756,548,657	33.0%	4.892%	293	83	65,090,952	8.60%
RURAL	457,083,444	22,967,224	480,050,669	20.9%	4.623%	271	73	14,205,933	2.96%
TAXABLE	325,404,290	18,745,684	344,149,974	15.0%	4.837%	297	78	13,069,037	3.80%
TAXABLE FIRST-TIME HOMEBUYER	258,038,499	16,074,824	274,113,323	11.9%	5.061%	300	85	14,239,572	5.19%
MULTI-FAMILY/SPECIAL NEEDS	256,881,132	0	256,881,132	11.2%	6.692%	276	68	9,768,352	3.80%
VETERANS	156,099,048	10,130,247	166,229,295	7.2%	5.002%	293	86	9,258,066	5.57%
AHGLP 5%	6,862,308	0	6,862,308	0.3%	5.000%	142	50	179,727	2.62%
NON-CONFORMING II	5,972,569	150,702	6,123,271	0.3%	3.765%	350	89	0	0.00%
NON-CONFORMING I	2,956,060	73,782	3,029,842	0.1%	4.835%	318	66	121,181	4.00%
MGIC SPECIAL	126,312	0	126,312	0.0%	9.425%	70	40	21,154	16.75%
YES YOU CAN PROGRAM	34,308	0	34,308	0.0%	7.500%	73	39	0	0.00%
AHFC TOTAL	**2,167,901,609**	**126,247,481**	**2,294,149,090**	**100.0%**	**5.055%**	**288**	**79**	**125,953,974**	**5.49%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **6/30/2013**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	1,569,199,595	98,510,782	1,667,710,377	72.7%	4.820%	289	80	93,411,382	5.60%
CONDOMINIUM	242,770,292	20,806,287	263,576,579	11.5%	5.030%	292	82	17,626,134	6.69%
MULTI-PLEX	225,802,803	0	225,802,803	9.8%	6.905%	272	65	8,313,910	3.68%
DUPLEX	99,605,037	5,758,769	105,363,806	4.6%	4.877%	291	78	5,746,878	5.45%
FOUR-PLEX	12,913,217	587,431	13,500,648	0.6%	5.111%	286	79	249,617	1.85%
MOBILE HOME TYPE I	8,968,039	327,988	9,296,027	0.4%	5.204%	273	74	484,872	5.22%
TRI-PLEX	8,255,849	256,223	8,512,072	0.4%	4.651%	307	78	121,181	1.42%
MOBILE HOME TYPE II	386,779	0	386,779	0.0%	5.454%	103	51	0	0.00%
AHFC TOTAL	**2,167,901,609**	**126,247,481**	**2,294,149,090**	**100.0%**	**5.055%**	**288**	**79**	**125,953,974**	**5.49%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **6/30/2013**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	807,987,002	45,926,925	853,913,927	37.2%	5.286%	292	80	57,998,367	6.79%
WASILLA	186,796,104	13,546,088	200,342,192	8.7%	5.098%	294	84	16,503,369	8.24%
FAIRBANKS	161,717,625	10,392,993	172,110,617	7.5%	5.162%	295	78	7,804,249	4.53%
KODIAK	92,625,081	4,280,481	96,905,562	4.2%	4.782%	274	75	2,301,123	2.37%
SOLDOTNA	88,298,195	6,211,518	94,509,713	4.1%	4.304%	291	78	2,781,809	2.94%
PALMER	88,087,821	6,260,163	94,347,984	4.1%	5.258%	289	81	6,407,848	6.79%
KETCHIKAN	82,126,191	5,517,621	87,643,811	3.8%	4.608%	290	74	1,429,311	1.63%
EAGLE RIVER	81,629,009	4,526,559	86,155,567	3.8%	4.893%	298	84	4,650,528	5.40%
NORTH POLE	79,250,214	4,679,747	83,929,961	3.7%	5.010%	297	86	5,690,229	6.78%
JUNEAU	77,698,174	5,044,455	82,742,628	3.6%	5.115%	289	76	3,286,565	3.97%
KENAI	44,714,183	3,290,927	48,005,110	2.1%	4.745%	290	78	2,740,887	5.71%
OTHER SOUTHCENTRAL	39,473,350	1,817,216	41,290,567	1.8%	4.869%	277	77	1,381,187	3.35%
HOMER	35,170,714	1,939,786	37,110,500	1.6%	4.648%	277	70	937,534	2.53%
OTHER SOUTHEAST	35,553,271	1,262,969	36,816,240	1.6%	4.785%	270	71	1,104,122	3.00%
PETERSBURG	30,455,838	1,762,412	32,218,250	1.4%	4.125%	262	71	193,956	0.60%
BETHEL	29,517,765	742,186	30,259,951	1.3%	5.469%	239	73	930,254	3.07%
OTHER SOUTHWEST	21,989,620	763,243	22,752,863	1.0%	5.436%	246	65	1,942,311	8.54%
NOME	19,725,546	549,058	20,274,604	0.9%	5.116%	273	76	1,235,168	6.09%
STERLING	17,896,833	1,061,266	18,958,099	0.8%	4.543%	283	75	261,765	1.38%
OTHER KENAI PENNINSULA	17,591,110	608,896	18,200,006	0.8%	4.636%	275	71	462,123	2.54%
CHUGIAK	16,489,396	1,639,885	18,129,281	0.8%	4.994%	299	81	944,600	5.21%
NIKISKI	16,322,929	637,568	16,960,497	0.7%	4.691%	281	78	1,295,266	7.64%
CORDOVA	15,592,178	680,578	16,272,755	0.7%	4.472%	285	74	0	0.00%
SITKA	15,210,181	779,099	15,989,280	0.7%	4.505%	316	80	358,562	2.24%
SEWARD	14,843,803	472,111	15,315,914	0.7%	5.212%	268	72	612,286	4.00%
BARROW	12,486,756	240,560	12,727,315	0.6%	5.465%	237	69	1,198,404	9.42%
DELTA JUNCTION	10,396,586	694,766	11,091,352	0.5%	4.927%	289	79	550,404	4.96%
WRANGELL	9,851,951	438,548	10,290,499	0.4%	4.538%	266	70	374,947	3.64%
KOTZEBUE	9,742,356	110,555	9,852,911	0.4%	5.400%	245	73	420,294	4.27%
OTHER NORTH	8,661,829	369,306	9,031,135	0.4%	4.935%	254	72	156,505	1.73%
AHFC TOTAL	**2,167,901,609**	**126,247,481**	**2,294,149,090**	**100.0%**	**5.055%**	**288**	**79**	**125,953,974**	**5.49%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **6/30/2013**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	747,084,207	40,183,515	787,267,723	34.3%	5.228%	275	63	26,555,061	3.37%
FEDERALLY INSURED - FHA	433,369,313	29,951,281	463,320,594	20.2%	5.258%	283	85	48,142,953	10.39%
FEDERALLY INSURED - VA	255,688,280	17,278,671	272,966,951	11.9%	5.153%	286	89	21,327,959	7.81%
UNINSURED - LTV > 80 (RURAL)	263,562,572	9,122,058	272,684,630	11.9%	4.981%	284	82	8,352,086	3.06%
FEDERALLY INSURED - RD	162,125,325	10,181,390	172,306,715	7.5%	4.785%	300	91	10,145,675	5.89%
FEDERALLY INSURED - HUD 184	124,757,649	6,497,272	131,254,921	5.7%	4.496%	325	92	6,743,928	5.14%
PMI - RADIAN GUARANTY	70,434,480	4,317,717	74,752,197	3.3%	4.083%	335	90	1,841,806	2.46%
PMI - CMG MORTGAGE INSURANCE	41,664,111	3,591,697	45,255,808	2.0%	4.500%	323	88	988,597	2.18%
PMI - MORTGAGE GUARANTY	30,880,211	1,999,956	32,880,168	1.4%	4.610%	326	88	663,188	2.02%
PMI - GENWORTH GE	18,512,473	1,639,868	20,152,341	0.9%	5.148%	307	86	791,264	3.93%
PMI - PMI MORTGAGE INSURANCE	15,376,611	1,351,502	16,728,113	0.7%	4.835%	316	86	401,457	2.40%
PMI - UNITED GUARANTY	3,169,152	29,579	3,198,730	0.1%	3.668%	353	93	0	0.00%
PMI - COMMONWEALTH	1,169,347	102,974	1,272,322	0.1%	5.989%	257	80	0	0.00%
PMI - REPUBLIC MORTGAGE INSUR	107,878	0	107,878	0.0%	5.000%	315	85	0	0.00%
AHFC TOTAL	**2,167,901,609**	**126,247,481**	**2,294,149,090**	**100.0%**	**5.055%**	**288**	**79**	**125,953,974**	**5.49%**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,054,792,974	62,753,103	1,117,546,077	48.7%	5.034%	286	80	79,925,736	7.15%
ALASKA USA FCU	440,106,686	31,010,671	471,117,357	20.5%	4.933%	293	82	21,354,569	4.53%
FIRST NATIONAL BANK OF AK	367,027,639	14,872,673	381,900,312	16.6%	5.519%	278	72	17,536,150	4.59%
FIRST BANK	102,364,687	6,405,871	108,770,558	4.7%	4.194%	301	75	773,382	0.71%
MT. MCKINLEY MUTUAL SAVINGS	49,291,267	3,605,919	52,897,186	2.3%	4.830%	291	78	1,012,411	1.91%
SPIRIT OF ALASKA FCU	39,785,114	2,988,228	42,773,342	1.9%	4.793%	309	83	794,513	1.86%
NORTHRIM BANK	36,697,525	0	36,697,525	1.6%	6.478%	307	68	457,199	1.25%
DENALI STATE BANK	25,267,906	1,682,098	26,950,004	1.2%	4.908%	301	85	1,670,559	6.20%
KODIAK ISLAND HA	24,237,867	854,680	25,092,547	1.1%	4.549%	264	67	975,988	3.89%
DENALI ALASKA FCU	16,516,654	1,390,490	17,907,144	0.8%	4.034%	334	90	989,651	5.53%
ALASKA PACIFIC BANK	8,992,066	512,091	9,504,157	0.4%	5.457%	269	74	256,675	2.70%
TLINGIT-HAIDA HA	2,821,224	171,657	2,992,881	0.1%	4.795%	238	64	207,139	6.92%
AHFC TOTAL	**2,167,901,609**	**126,247,481**	**2,294,149,090**	**100.0%**	**5.055%**	**288**	**79**	**125,953,974**	**5.49%**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
HOME MORTGAGE REVENUE BONDS	617,697,746	85,926,101	703,623,847	30.7%	4.972%	290	81	53,419,311	7.59%
MORTGAGE REVENUE BONDS	341,728,258	16,119,912	357,848,170	15.6%	4.221%	317	85	15,402,351	4.30%
STATE CAPITAL PROJECT BONDS II	268,809,127	13,872,654	282,681,781	12.3%	5.869%	295	71	8,955,229	3.17%
STATE CAPITAL PROJECT BONDS	226,383,300	0	226,383,300	9.9%	5.575%	238	69	14,194,514	6.27%
GENERAL HOUSING PURPOSE BONDS	217,479,576	0	217,479,576	9.5%	5.210%	264	73	13,782,248	6.34%
GENERAL MORTGAGE REVENUE BONDS II	171,420,320	4,919,459	176,339,779	7.7%	4.212%	301	79	5,076,232	2.88%
COLLATERALIZED VETERANS BONDS	127,507,793	494,238	128,002,031	5.6%	5.702%	312	89	8,684,288	6.78%
AHFC GENERAL FUND	90,325,226	566,486	90,891,712	4.0%	3.856%	336	83	307,850	0.34%
GOVERNMENTAL PURPOSE BONDS	80,070,260	4,348,631	84,418,890	3.7%	6.401%	229	69	6,131,950	7.26%
HOUSING DEVELOPMENT BONDS	26,480,003	0	26,480,003	1.2%	6.403%	207	105	0	0.00%
AHFC TOTAL	**2,167,901,609**	**126,247,481**	**2,294,149,090**	**100.0%**	**5.055%**	**288**	**79**	**125,953,974**	**5.49%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **6/30/2013**

	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**640,982,724**	**400,754,885**	**459,371,034**	**461,996,099**	**51,795,242**
MORTGAGE AND LOAN COMMITMENTS	**627,491,029**	**403,020,935**	**470,579,649**	**449,855,035**	**51,825,665**
MORTGAGE AND LOAN PURCHASES	**289,364,195**	**416,413,024**	**416,225,607**	**398,531,914**	**36,872,854**
MORTGAGE AND LOAN PAYOFFS	**403,186,818**	**521,240,747**	**551,641,685**	**531,627,435**	**27,589,431**
MORTGAGE AND LOAN FORECLOSURES	**13,592,555**	**16,662,892**	**14,069,276**	**11,863,398**	**1,416,597**

MORTGAGE PURCHASE STATISTICS:

	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	240,370	257,026	268,795	279,833	271,387
WEIGHTED AVERAGE INTEREST RATE	4.805%	4.552%	4.098%	3.775%	3.581%
WEIGHTED AVERAGE BEGINNING TERM	357	352	336	341	348
WEIGHTED AVERAGE LOAN-TO-VALUE	92	90	85	85	86
FHA INSURANCE %	24.2%	18.6%	10.9%	8.0%	4.6%
VA INSURANCE %	22.6%	20.7%	8.7%	5.0%	2.3%
RD INSURANCE %	8.5%	6.9%	7.1%	4.7%	3.8%
HUD 184 INSURANCE %	5.5%	8.1%	8.9%	8.2%	8.2%
PRIMARY MORTGAGE INSURANCE %	6.1%	7.6%	13.1%	18.3%	32.3%
CONVENTIONAL UNINSURED %	33.1%	38.1%	51.2%	55.8%	48.8%
SINGLE FAMILY (1-4 UNIT) %	97.8%	97.6%	92.6%	88.3%	93.1%
MULTI FAMILY (>4 UNIT) %	2.2%	2.4%	7.4%	11.7%	6.9%
ANCHORAGE %	36.3%	29.9%	33.2%	40.1%	42.2%
OTHER ALASKAN CITY %	63.7%	70.1%	66.8%	59.9%	57.8%
WELLS FARGO %	42.7%	49.6%	46.2%	43.2%	48.5%
OTHER SELLER SERVICER %	57.3%	50.4%	53.8%	56.8%	51.5%
STREAMLINE REFINANCE %	5.4%	11.1%	19.7%	17.7%	5.6%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	134,406,374	89,454,883	119,481,168	106,689,183	11,546,286
MORTGAGE AND LOAN COMMITMENTS	134,545,874	89,454,883	119,481,168	106,412,667	11,537,054
MORTGAGE AND LOAN PURCHASES	94,969,235	102,721,624	115,417,956	99,656,657	8,651,504
MORTGAGE AND LOAN PAYOFFS	106,162,768	132,324,451	146,717,225	155,583,504	10,068,049
MORTGAGE AND LOAN FORECLOSURES	7,719,838	8,723,375	7,973,531	7,033,790	646,554

PURCHASE STATISTICS:

	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	32.8%	24.7%	27.7%	25.0%	23.5%
AVERAGE PURCHASE PRICE	187,094	189,497	195,673	198,721	195,432
WEIGHTED AVERAGE INTEREST RATE	4.573%	4.291%	3.681%	3.139%	3.126%
WEIGHTED AVERAGE BEGINNING TERM	360	359	355	354	358
WEIGHTED AVERAGE LOAN-TO-VALUE	94	95	93	90	88
FHA INSURANCE %	43.1%	40.9%	26.8%	14.8%	7.6%
VA INSURANCE %	7.7%	8.4%	7.1%	4.3%	2.3%
RD INSURANCE %	16.8%	19.3%	19.1%	13.7%	11.0%
HUD 184 INSURANCE %	5.7%	9.9%	11.7%	11.0%	8.1%
PRIMARY MORTGAGE INSURANCE %	6.6%	5.5%	13.1%	24.5%	31.9%
CONVENTIONAL UNINSURED %	20.1%	16.0%	22.1%	31.7%	39.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	49.7%	44.8%	47.9%	52.6%	62.5%
OTHER ALASKAN CITY %	50.3%	55.2%	52.1%	47.4%	37.5%
WELLS FARGO %	48.9%	57.1%	55.4%	53.7%	63.1%
OTHER SELLER SERVICER %	51.1%	42.9%	44.6%	46.3%	36.9%
STREAMLINE REFINANCE %	1.2%	0.3%	9.1%	9.1%	5.2%

TAXABLE	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**78,803,233**	**87,270,188**	**101,131,730**	**116,737,587**	**16,193,130**
MORTGAGE AND LOAN COMMITMENTS	**78,803,233**	**87,270,188**	**101,375,630**	**116,646,562**	**15,711,005**
MORTGAGE AND LOAN PURCHASES	**40,758,763**	**79,623,975**	**87,116,434**	**92,349,398**	**11,323,282**
MORTGAGE AND LOAN PAYOFFS	**66,522,516**	**93,215,186**	**85,854,620**	**85,435,761**	**2,514,934**
MORTGAGE AND LOAN FORECLOSURES	**1,645,150**	**1,776,600**	**989,050**	**825,117**	**0**

PURCHASE STATISTICS:

	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	14.1%	19.1%	20.9%	23.2%	30.7%
AVERAGE PURCHASE PRICE	306,586	312,582	319,230	314,166	294,187
WEIGHTED AVERAGE INTEREST RATE	4.969%	4.677%	4.173%	3.592%	3.524%
WEIGHTED AVERAGE BEGINNING TERM	357	353	343	342	342
WEIGHTED AVERAGE LOAN-TO-VALUE	83	85	85	85	87
FHA INSURANCE %	13.7%	12.9%	5.2%	7.3%	7.3%
VA INSURANCE %	7.0%	5.1%	5.5%	4.0%	3.9%
RD INSURANCE %	1.6%	1.9%	0.9%	0.9%	1.4%
HUD 184 INSURANCE %	7.7%	14.0%	14.8%	9.3%	8.4%
PRIMARY MORTGAGE INSURANCE %	10.7%	17.5%	28.3%	31.2%	42.2%
CONVENTIONAL UNINSURED %	59.3%	48.6%	45.4%	47.3%	36.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	29.2%	41.4%	45.5%	43.2%	40.9%
OTHER ALASKAN CITY %	70.8%	58.6%	54.5%	56.8%	59.1%
WELLS FARGO %	24.4%	47.0%	52.6%	50.1%	43.7%
OTHER SELLER SERVICER %	75.6%	53.0%	47.4%	49.9%	56.3%
STREAMLINE REFINANCE %	10.6%	15.5%	14.7%	18.4%	1.6%

RURAL	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	67,393,763	95,608,736	125,870,885	92,373,917	7,593,510
MORTGAGE AND LOAN COMMITMENTS	67,393,763	95,608,736	125,870,885	91,197,420	6,417,013
MORTGAGE AND LOAN PURCHASES	34,662,762	89,106,667	107,050,965	89,854,413	6,321,738
MORTGAGE AND LOAN PAYOFFS	83,784,813	111,239,808	134,772,584	112,399,378	6,970,669
MORTGAGE AND LOAN FORECLOSURES	1,213,872	1,312,553	974,784	1,237,349	545,874
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	12.0%	21.4%	25.7%	22.5%	17.1%
AVERAGE PURCHASE PRICE	264,164	272,106	266,820	251,927	249,938
WEIGHTED AVERAGE INTEREST RATE	4.861%	4.460%	3.851%	3.468%	3.272%
WEIGHTED AVERAGE BEGINNING TERM	344	336	303	316	326
WEIGHTED AVERAGE LOAN-TO-VALUE	84	82	78	80	81
FHA INSURANCE %	7.2%	5.6%	2.1%	1.8%	0.0%
VA INSURANCE %	0.0%	1.8%	0.8%	0.8%	0.0%
RD INSURANCE %	7.2%	3.6%	3.1%	2.1%	4.4%
HUD 184 INSURANCE %	2.0%	3.5%	1.6%	2.1%	2.1%
PRIMARY MORTGAGE INSURANCE %	2.7%	3.9%	4.3%	3.1%	2.3%
CONVENTIONAL UNINSURED %	80.9%	81.6%	88.1%	90.0%	91.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	34.8%	40.0%	35.4%	40.8%	27.4%
OTHER SELLER SERVICER %	65.2%	60.0%	64.6%	59.2%	72.6%
STREAMLINE REFINANCE %	24.7%	33.1%	46.7%	42.6%	19.7%

MULTI-FAMILY/SPECIAL NEEDS	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**186,394,900**	**26,021,750**	**32,450,950**	**58,674,764**	**1,605,000**
MORTGAGE AND LOAN COMMITMENTS	**172,541,500**	**29,055,900**	**43,874,950**	**48,791,914**	**3,316,100**
MORTGAGE AND LOAN PURCHASES	**9,166,900**	**16,908,700**	**37,126,600**	**50,910,964**	**2,551,500**
MORTGAGE AND LOAN PAYOFFS	**8,400,341**	**19,320,646**	**18,237,813**	**24,022,965**	**0**
MORTGAGE AND LOAN FORECLOSURES	**306,525**	**0**	**310,842**	**0**	**0**

PURCHASE STATISTICS:

	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	3.2%	4.1%	8.9%	12.8%	6.9%
AVERAGE PURCHASE PRICE	513,935	486,630	994,256	1,324,257	716,000
WEIGHTED AVERAGE INTEREST RATE	6.843%	6.418%	6.112%	6.191%	6.553%
WEIGHTED AVERAGE BEGINNING TERM	360	360	338	342	360
WEIGHTED AVERAGE LOAN-TO-VALUE	86	78	66	76	71
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	32.0%	41.6%	17.1%	8.3%	0.0%
MULTI FAMILY (>4 UNIT) %	68.0%	58.4%	82.9%	91.7%	100.0%
ANCHORAGE %	68.8%	63.2%	59.2%	79.5%	53.6%
OTHER ALASKAN CITY %	31.2%	36.8%	40.8%	20.5%	46.4%
WELLS FARGO %	27.2%	46.9%	31.2%	2.7%	0.0%
OTHER SELLER SERVICER %	72.8%	53.1%	68.8%	97.3%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	75,208,490	40,567,980	43,542,094	59,234,390	8,783,544
MORTGAGE AND LOAN COMMITMENTS	75,430,695	40,567,980	43,542,094	59,108,989	8,943,464
MORTGAGE AND LOAN PURCHASES	49,989,954	49,934,157	40,823,326	48,083,875	6,734,165
MORTGAGE AND LOAN PAYOFFS	61,945,632	71,234,391	68,357,392	65,098,096	4,299,488
MORTGAGE AND LOAN FORECLOSURES	1,471,792	1,242,981	2,465,517	1,349,538	0

PURCHASE STATISTICS:

	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	17.3%	12.0%	9.8%	12.1%	18.3%
AVERAGE PURCHASE PRICE	238,479	242,874	258,164	272,129	310,216
WEIGHTED AVERAGE INTEREST RATE	4.880%	4.636%	4.112%	3.541%	3.456%
WEIGHTED AVERAGE BEGINNING TERM	358	355	349	354	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	94	91	92	91
FHA INSURANCE %	41.7%	39.7%	18.0%	18.3%	3.3%
VA INSURANCE %	4.5%	3.7%	3.2%	1.9%	0.0%
RD INSURANCE %	9.0%	8.8%	7.5%	4.2%	0.0%
HUD 184 INSURANCE %	13.4%	17.7%	22.2%	21.2%	18.2%
PRIMARY MORTGAGE INSURANCE %	11.1%	13.8%	23.6%	30.6%	52.8%
CONVENTIONAL UNINSURED %	20.2%	16.2%	25.3%	23.8%	25.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	38.9%	36.8%	42.2%	47.9%	61.8%
OTHER ALASKAN CITY %	61.1%	63.2%	57.8%	52.1%	38.2%
WELLS FARGO %	44.5%	48.4%	52.0%	57.8%	72.0%
OTHER SELLER SERVICER %	55.5%	51.6%	48.0%	42.2%	28.0%
STREAMLINE REFINANCE %	3.0%	7.4%	13.5%	9.0%	0.0%

VETERANS	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	98,425,464	60,493,748	30,405,295	17,320,309	4,226,795
MORTGAGE AND LOAN COMMITMENTS	98,425,464	60,493,748	30,405,295	17,320,309	4,226,795
MORTGAGE AND LOAN PURCHASES	59,616,581	77,717,901	25,945,204	12,265,293	1,290,665
MORTGAGE AND LOAN PAYOFFS	73,674,166	92,370,807	95,714,987	87,601,717	3,656,321
MORTGAGE AND LOAN FORECLOSURES	1,235,377	3,607,383	1,355,552	1,351,711	224,168
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	20.6%	18.7%	6.2%	3.1%	3.5%
AVERAGE PURCHASE PRICE	288,662	294,027	309,231	303,280	356,125
WEIGHTED AVERAGE INTEREST RATE	4.651%	4.415%	3.819%	3.487%	3.410%
WEIGHTED AVERAGE BEGINNING TERM	359	358	339	350	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	95	96	86
FHA INSURANCE %	0.4%	0.2%	0.0%	0.0%	0.0%
VA INSURANCE %	89.0%	90.4%	81.4%	80.2%	15.5%
RD INSURANCE %	1.7%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.5%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.7%	2.2%	0.0%	5.5%	52.3%
CONVENTIONAL UNINSURED %	8.3%	6.7%	18.6%	14.3%	32.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	33.8%	21.0%	14.8%	14.9%	0.0%
OTHER ALASKAN CITY %	66.2%	79.0%	85.2%	85.1%	100.0%
WELLS FARGO %	50.7%	54.8%	43.9%	28.6%	70.5%
OTHER SELLER SERVICER %	49.3%	45.2%	56.1%	71.4%	29.5%
STREAMLINE REFINANCE %	0.0%	0.6%	12.5%	15.6%	14.0%

NON-CONFORMING	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**350,500**	**569,500**	**5,351,127**	**7,839,601**	**1,447,275**
MORTGAGE AND LOAN COMMITMENTS	**350,500**	**569,500**	**5,351,127**	**7,839,601**	**1,447,275**
MORTGAGE AND LOAN PURCHASES	**200,000**	**400,000**	**2,745,122**	**5,411,314**	**0**
MORTGAGE AND LOAN PAYOFFS	**2,696,582**	**1,535,457**	**1,987,063**	**1,486,014**	**79,969**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**65,893**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.7%	1.4%	N/A
AVERAGE PURCHASE PRICE	360,000	500,000	286,917	417,227	N/A
WEIGHTED AVERAGE INTEREST RATE	4.750%	4.750%	4.054%	3.715%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	56	80	82	88	N/A
FHA INSURANCE %	0.0%	0.0%	17.2%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	10.3%	N/A
RD INSURANCE %	0.0%	0.0%	9.8%	5.8%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	17.5%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	19.5%	26.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	53.5%	40.4%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	9.9%	39.1%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	90.1%	60.9%	N/A
WELLS FARGO %	0.0%	0.0%	19.7%	59.7%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	80.3%	40.3%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	3.6%	0.0%	N/A

AK ENERGY EFFICIENCY PROGRAM	**FY 2010**	**FY 2011**	**FY 2012**	**FY 2013 (YTD)**	**CURRENT MONTH**
MORTGAGE AND LOAN APPLICATIONS	**0**	**768,100**	**1,137,785**	**2,101,964**	**0**
MORTGAGE AND LOAN COMMITMENTS	**0**	**0**	**678,500**	**2,101,964**	**0**
MORTGAGE AND LOAN PURCHASES	**0**	**0**	**0**	**0**	**0**
MORTGAGE AND LOAN PAYOFFS	**0**	**0**	**0**	**0**	**0**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**0**	**0**

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

CLOSING COST ASSISTANCE PROGRAM	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	0	419,577	210,927
MORTGAGE AND LOAN COMMITMENTS	0	0	0	419,577	210,927
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 6/30/2013

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$49,505,000	$120,495,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$10,835,000	$60,290,000	$27,550,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$750,675,000**	**$10,835,000**	**$109,795,000**	**$630,045,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$3,600,000	$60,750,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$5,650,000	$0	$37,480,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$1,880,000	$0	$33,800,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$15,510,000	$113,240,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	$28,945,000	$0	$9,285,000	$19,660,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$4,155,000	$0	$67,205,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$372,215,000**	**$11,685,000**	**$28,395,000**	**$332,135,000**
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$17,265,000	$94,490,000	$78,245,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$5,945,000	$28,100,000	$23,840,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$247,885,000**	**$23,210,000**	**$122,590,000**	**$102,085,000**
Housing Development Bonds (Multifamily Program)										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$7,080,000	$25,350,000	$630,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$12,720,000	$38,935,000	$370,000
		Housing Development Bonds (Multifamily Program) Total					**$85,085,000**	**$19,800,000**	**$64,285,000**	**$1,000,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 6/30/2013

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$1,680,000	$1,135,000	$143,075,000
GM12B	405	General Mortgage Revenue Bonds II, 2012 Series B	Taxable	7/11/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
				General Mortgage Revenue Bonds II Total			**$195,890,000**	**$1,680,000**	**$1,135,000**	**$193,075,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$20,875,000	$0	$55,705,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$25,515,000	$0	$68,075,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$46,390,000**	**$18,400,000**	**$138,380,000**
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$4,640,000	$0	$55,610,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$10,470,000	$0	$90,420,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$7,720,000	$0	$34,695,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$6,270,000	$0	$46,840,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$18,660,000	$0	$86,525,000
				State Capital Project Bonds Total			**$361,850,000**	**$47,760,000**	**$0**	**$314,090,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$4,240,000	$0	$95,120,000
SC12B	606	State Capital Project Bonds II, 2012 Series B	Taxable	10/17/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$0	$0	$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	$50,000,000	$0	$0	$50,000,000
				State Capital Project Bonds II Total			**$286,125,000**	**$4,240,000**	**$0**	**$281,885,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$8,125,000	$0	$135,110,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$28,820,000	$0	$118,790,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$4,365,000	$0	$12,520,000
				General Housing Purpose Bonds Total			**$307,730,000**	**$41,310,000**	**$0**	**$266,420,000**
				Total AHFC Bonds and Notes			**$2,810,625,000**	**$206,910,000**	**$344,600,000**	**$2,259,115,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys**	**Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/VMIG2*	*AA+/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	6,745,000	43,255,000	
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	42,760,000	77,240,000	
							E021A Total	**$170,000,000**	**$0**	**$49,505,000**	**$120,495,000**	
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa*	*AAA*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0	
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0	
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0	
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0	
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0	
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0	
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0	
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0	
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0	
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	800,000	90,000	0	
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	735,000	175,000	0	
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	675,000	250,000	0	
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	600,000	345,000	0	
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	525,000	440,000	0	
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	495,000	490,000	0	
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	505,000	500,000	
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	525,000	505,000	
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	545,000	505,000	
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	550,000	525,000	
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	565,000	535,000	
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	575,000	545,000	
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	590,000	560,000	
	011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	610,000	565,000	
	011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	610,000	595,000	
	011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	620,000	610,000	
	011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	640,000	620,000	
	011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	655,000	635,000	
	011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	670,000	650,000	
	011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	695,000	670,000	
	011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	710,000	690,000	
	011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	730,000	700,000	
	011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	765,000	715,000	
	011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	770,000	730,000	
	011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	805,000	745,000	
	011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	810,000	775,000	
	011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	830,000	795,000	
	011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	850,000	810,000	
	011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	870,000	830,000	
	011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	895,000	845,000	
	011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	925,000	860,000	
	011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	950,000	875,000	
	011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	950,000	920,000	
	011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	975,000	940,000	
	011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	1,015,000	945,000	
	011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	460,000	445,000	
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	925,000	175,000	
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	1,300,000	270,000	
	011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	255,000	230,000	
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	1,335,000	270,000	
	011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	260,000	240,000	
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	1,365,000	280,000	
	011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	265,000	245,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys / Fitch
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* / *AAA*
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,405,000	285,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	270,000	250,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,435,000	290,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	275,000	260,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,470,000	300,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	530,000	15,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	540,000	20,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,510,000	305,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,545,000	315,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	555,000	25,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,580,000	325,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	570,000	25,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,620,000	330,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	585,000	25,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,665,000	335,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	600,000	25,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,700,000	345,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	615,000	25,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,750,000	350,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	630,000	25,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,790,000	360,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	640,000	30,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,835,000	370,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	655,000	30,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	660,000	30,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,885,000	385,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	2,770,000	120,000
						E061A Total	**$98,675,000**	**$10,835,000**	**$60,290,000**	**$27,550,000**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR*	*Aa2/VMIG1* / *AA+/F1+*
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
								S and P	Moodys	Fitch
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	AA+/NR Aa2/VMIG1	AA+/F1+
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	AA+/NR Aa2/VMIG1	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys**	**Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR* / *Aa2/VMIG1*	*AA+/F1+*
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR* / *Aa2/VMIG1*	*AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG2* *AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG2* *AA+/F1+*
	01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
	01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
	01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
	01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
	01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
	01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
	01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
	01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
	01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
	01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
	01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
	01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
	01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
	01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
	01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
	01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
	01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
	01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
	01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
	01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
	01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
	01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
	01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
	01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
	01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
	01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$750,675,000**	**$10,835,000**	**$109,795,000**	**$630,045,000**
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	50,000	850,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	100,000	1,650,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	100,000	1,680,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	110,000	1,700,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	110,000	1,730,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	110,000	1,750,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	110,000	1,780,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	110,000	1,810,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	110,000	1,840,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	120,000	1,860,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	120,000	1,890,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	120,000	1,920,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	120,000	1,950,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	120,000	1,980,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys**	**Fitch**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	120,000		2,020,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	120,000		2,050,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	120,000		2,080,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	130,000		2,110,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	130,000		2,140,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	130,000		2,180,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	130,000		2,210,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	130,000		2,250,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	135,000		2,275,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	135,000		2,315,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	140,000		2,350,000
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	140,000		2,390,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	140,000		2,430,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	130,000		2,480,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	130,000		2,520,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	130,000		2,560,000
							E0911 Total	**$64,350,000**	**$0**	**$3,600,000**		**$60,750,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*
	01170RAB8	0.450%	2011	Jun	Serial			1,125,000	1,125,000	0		0
	01170RAC6	0.550%	2011	Dec	Serial			1,125,000	1,125,000	0		0
	01170RAD4	0.850%	2012	Jun	Serial			1,130,000	1,130,000	0		0
	01170RAE2	0.950%	2012	Dec	Serial			1,135,000	1,135,000	0		0
	01170RAF9	1.050%	2013	Jun	Serial			1,135,000	1,135,000	0		0
	01170RAG7	1.125%	2013	Dec	Serial			1,140,000	0	0		1,140,000
	01170RAH5	1.400%	2014	Jun	Serial			1,150,000	0	0		1,150,000
	01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	0	0		1,160,000
	01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0		1,165,000
	01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0		1,180,000
	01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0		1,190,000
	01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0		1,205,000
	01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0		1,220,000
	01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0		1,235,000
	01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0		1,250,000
	01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0		1,270,000
	01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0		1,285,000
	01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0		1,305,000
	01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0		1,330,000
	01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0		1,350,000
	01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0		1,360,000
	01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0		1,385,000
	01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0		1,415,000
	01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0		1,440,000
	01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0		1,470,000
	01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0		1,500,000
	01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0		1,530,000
	01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0		1,560,000
	01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0		1,590,000
	01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0		1,625,000
	01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0		1,655,000
	01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0		1,690,000
	01170RAX0	4.000%	2027	Jun	Term			825,000	0	0		825,000
							E10A1 Total	**$43,130,000**	**$5,650,000**	**$0**		**$37,480,000**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*
	01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
	01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys**	**Fitch**
E10B1 Mortgage Revenue Bonds, 2010 Series B				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0	380,000
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$1,880,000**	**$0**	**$33,800,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	395,000	2,765,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	565,000	4,065,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	560,000	4,130,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	580,000	4,170,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	580,000	4,240,000
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	580,000	4,180,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	580,000	4,240,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	580,000	4,310,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	600,000	4,350,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	610,000	4,410,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	610,000	4,470,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	620,000	4,530,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	630,000	4,590,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	620,000	4,510,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	530,000	3,840,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	530,000	3,900,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	540,000	3,950,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	550,000	4,000,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	550,000	4,060,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	560,000	4,110,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	480,000	3,570,000
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	440,000	3,260,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	450,000	3,300,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	440,000	3,160,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	320,000	2,350,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	320,000	2,390,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	340,000	2,400,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	340,000	2,440,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	340,000	2,480,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	340,000	2,510,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	330,000	2,560,000
							E0912 Total	**$128,750,000**	**$0**	**$15,510,000**	**$113,240,000**
E11A1	**Mortgage Revenue Bonds, 2011 Series A**				**Taxable**	Prog: **122**	Yield: **N/A**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
	01170RDA7	2.800%	2015	Jun	Sinker		Taxable	200,000	0	60,000	140,000
	01170RDA7	2.800%	2015	Dec	Sinker		Taxable	225,000	0	75,000	150,000
	01170RDA7	2.800%	2016	Jun	Sinker		Taxable	290,000	0	90,000	200,000
	01170RDA7	2.800%	2016	Dec	Sinker		Taxable	390,000	0	130,000	260,000
	01170RDA7	2.800%	2017	Jun	Sinker		Taxable	490,000	0	160,000	330,000
	01170RDA7	2.800%	2017	Dec	Sinker		Taxable	590,000	0	190,000	400,000
	01170RDA7	2.800%	2018	Jun	Sinker		Taxable	690,000	0	220,000	470,000
	01170RDA7	2.800%	2018	Dec	Sinker		Taxable	790,000	0	250,000	540,000
	01170RDA7	2.800%	2019	Jun	Sinker		Taxable	890,000	0	285,000	605,000
	01170RDA7	2.800%	2019	Dec	Sinker		Taxable	990,000	0	320,000	670,000
	01170RDA7	2.800%	2020	Jun	Sinker		Taxable	1,090,000	0	350,000	740,000
	01170RDA7	2.800%	2020	Dec	Sinker		Taxable	1,190,000	0	380,000	810,000
	01170RDA7	2.800%	2021	Jun	Sinker		Taxable	1,290,000	0	410,000	880,000
	01170RDA7	2.800%	2021	Dec	Sinker		Taxable	1,390,000	0	445,000	945,000
	01170RDA7	2.800%	2022	Jun	Sinker		Taxable	1,490,000	0	480,000	1,010,000
	01170RDA7	2.800%	2022	Dec	Sinker		Taxable	1,600,000	0	510,000	1,090,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys**	**Fitch**
E11A1	**Mortgage Revenue Bonds, 2011 Series A**				**Taxable**	Prog: **122**	Yield: **N/A**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa*	*AAA*
	01170RDA7	2.800%	2023	Jun	Sinker		Taxable	1,700,000	0	545,000		1,155,000
	01170RDA7	2.800%	2023	Dec	Sinker		Taxable	1,800,000	0	580,000		1,220,000
	01170RDA7	2.800%	2024	Jun	Sinker		Taxable	1,900,000	0	610,000		1,290,000
	01170RDA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	645,000		1,355,000
	01170RDA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	675,000		1,425,000
	01170RDA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	705,000		1,495,000
	01170RDA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	740,000		1,560,000
	01170RDA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	430,000		920,000
							E11A1 Total	**$28,945,000**	**$0**	**$9,285,000**		**$19,660,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa*	*AAA*
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0		0
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	2,980,000	0		0
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	0	0		3,000,000
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	0	0		3,025,000
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	0	0		3,050,000
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	0	0		2,920,000
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	0	0		2,930,000
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	0	0		2,905,000
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	0	0		2,845,000
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	0	0		2,790,000
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	0	0		2,735,000
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	0	0		2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	0	0		2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0		2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0		2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0		2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0		2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0		2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0		2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0		2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0		2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0		1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	0		915,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	0		2,310,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	0		2,265,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	0		2,250,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	0		2,230,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	0		2,215,000
							E11B1 Total	**$71,360,000**	**$4,155,000**	**$0**		**$67,205,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$372,215,000**	**$11,685,000**	**$28,395,000**		**$332,135,000**
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys**	**Fitch**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa*	*AAA*
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0		0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0		0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0		0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0		0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	1,710,000	0		0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	1,745,000	0		0
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	1,775,000	5,000		0
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	1,810,000	10,000		0
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	1,530,000	325,000		0
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	1,225,000	665,000		0
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	930,000	1,000,000		0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** / **Fitch**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	970,000	855,000
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	1,000,000	860,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	1,030,000	870,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	1,050,000	900,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	1,080,000	910,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	1,100,000	935,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	1,135,000	945,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	1,155,000	975,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	1,240,000	1,055,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	1,265,000	1,080,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	1,300,000	1,100,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	1,330,000	1,125,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	1,355,000	1,155,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	1,385,000	1,180,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	1,420,000	1,205,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	1,455,000	1,230,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	1,485,000	1,260,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	1,525,000	1,285,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	1,550,000	1,325,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	1,595,000	1,345,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	1,630,000	1,380,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	1,670,000	1,410,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	1,705,000	1,445,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	1,740,000	1,485,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	1,790,000	1,510,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	1,830,000	1,545,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	1,875,000	1,585,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	1,915,000	1,625,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	1,960,000	1,665,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	2,010,000	1,700,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	2,060,000	1,740,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	2,105,000	1,785,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	2,155,000	1,830,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	2,220,000	1,860,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	2,255,000	1,925,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	2,325,000	1,955,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	2,375,000	2,010,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	2,430,000	2,060,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	2,495,000	2,105,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	2,555,000	2,155,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	2,615,000	2,210,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	2,675,000	2,265,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	2,740,000	2,315,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	2,830,000	2,345,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	2,895,000	2,410,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	2,935,000	2,495,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	3,020,000	2,545,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	3,085,000	2,615,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	3,165,000	2,675,000
							C0611 Total	**$190,000,000**	**$17,265,000**	**$94,490,000**	**$78,245,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	1,355,000	0	0
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	1,390,000	15,000	0
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	1,110,000	345,000	0
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	780,000	730,000	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moodys / Fitch
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	830,000	735,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	860,000	765,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	890,000	795,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	920,000	830,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	655,000	590,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	695,000	610,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	725,000	640,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	765,000	670,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	795,000	710,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	835,000	730,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	875,000	770,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	910,000	820,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	970,000	855,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	1,025,000	895,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	1,060,000	940,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	1,115,000	990,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	1,175,000	1,040,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	1,235,000	1,095,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	1,300,000	1,155,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	1,375,000	1,205,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	1,450,000	1,250,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	1,525,000	1,320,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	1,595,000	1,395,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	1,675,000	1,475,000
8	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	1,755,000	1,560,000
							C0711 Total	**$57,885,000**	**$5,945,000**	**$28,100,000**	**$23,840,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$247,885,000**	**$23,210,000**	**$122,590,000**	**$102,085,000**
Housing Development Bonds (Multifamily Program)										S and P	Moodys / Fitch
HD04A	**Housing Development Bonds, 2004 Series A**				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* / *AA+*
	011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
	011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
	011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
	011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
	011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
	011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0
	011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0
	011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0	0
	011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	930,000	0	0
	011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	950,000	35,000
	011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	990,000	40,000
	011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	1,040,000	40,000
	011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	1,100,000	40,000
	011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	930,000	35,000
	011832WQ1	4.550%	2018	Jun	Term	AMT		485,000	0	485,000	0
	011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	975,000	40,000
	011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	1,225,000	45,000
	011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	1,295,000	50,000
	011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	1,370,000	45,000
	011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	1,440,000	50,000
	011832WR9	4.750%	2023	Jun	Term	AMT		330,000	0	330,000	0
	011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	1,530,000	50,000
	011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	1,530,000	50,000
	011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	1,615,000	55,000
	011832WS7	4.800%	2026	Jun	Term	AMT		500,000	0	500,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									**S and P**	**Moodys** **Fitch**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* *AA+*
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	1,675,000	55,000
011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000	0
011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000	0
						HD04A Total	**$33,060,000**	**$7,080,000**	**$25,350,000**	**$630,000**
HD04B Housing Development Bonds, 2004 Series B (GP*)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* *AA+*
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0	0
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	1,520,000	0	0
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	1,565,000	0	0
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	1,635,000	0	0
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	1,675,000	20,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	1,755,000	20,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	1,820,000	25,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	1,895,000	25,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	1,455,000	20,000
011832WU2	4.450%	2018	Jun	Term		GP	1,055,000	0	1,055,000	0
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	1,485,000	20,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	1,820,000	20,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	1,895,000	20,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	2,000,000	20,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	2,100,000	20,000
011832WV0	4.650%	2023	Jun	Term		GP	570,000	0	570,000	0
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	2,225,000	20,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	1,650,000	15,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	1,735,000	15,000
011832WW8	4.700%	2026	Jun	Term		GP	450,000	0	450,000	0
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	1,695,000	15,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	1,650,000	15,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	1,740,000	15,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	1,825,000	15,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	1,915,000	15,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	2,015,000	15,000
011832WX6	4.750%	2032	Jun	Term		GP	400,000	0	400,000	0
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	2,110,000	20,000
						HD04B Total	**$52,025,000**	**$12,720,000**	**$38,935,000**	**$370,000**
						Housing Development Bonds (Multifamily Program) Total	**$85,085,000**	**$19,800,000**	**$64,285,000**	**$1,000,000**
General Mortgage Revenue Bonds II									**S and P**	**Moodys** **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*N/A* *AA+*
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	0	0	1,520,000
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	0	0	1,560,000
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0	1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0	1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*N/A* / *AA+*
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	5,000	40,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	10,000	140,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	15,000	240,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	20,000	345,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	25,000	445,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	30,000	555,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	35,000	660,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	45,000	770,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	50,000	875,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	55,000	990,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	60,000	1,100,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	65,000	1,220,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	75,000	1,330,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	80,000	1,460,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	85,000	1,580,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	95,000	1,705,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	100,000	1,825,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	15,000	285,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000

General Mortgage Revenue Bonds II

S and P | Moodys | Fitch

GM12A General Mortgage Revenue Bonds II, 2012 Series A — **Exempt** — Prog: **405** — Yield: **3.653%** — Delivery: **7/11/2012** — Underwriter: **BofA Merrill Lynch** — *AA+* | *N/A* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	15,000	310,000
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	20,000	340,000
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	20,000	370,000
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	20,000	400,000
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	25,000	425,000
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	170,000	3,100,000
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000
						GM12A Total	**$145,890,000**	**$1,680,000**	**$1,135,000**	**$143,075,000**

GM12B General Mortgage Revenue Bonds II, 2012 Series B — **Taxable** — Prog: **405** — Yield: **N/A** — Delivery: **7/11/2012** — Underwriter: **BofA Merrill Lynch** — *AA+/A-1+* | *N/A* | *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170REJ7		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000
						GM12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
						General Mortgage Revenue Bonds II Total	**$195,890,000**	**$1,680,000**	**$1,135,000**	**$193,075,000**

Governmental Purpose Bonds

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GP97A Governmental Purpose Bonds, 1997 Series A — **Exempt** — Prog: **501** — Yield: **VRDO** — Delivery: **12/3/1997** — Underwriter: **Lehman Brothers** — *AA+/A-1+* | *Aa2/VMIG1* | *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**

GP01A Governmental Purpose Bonds, 2001 Series A — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* | *Aaa/VMIG1* | *AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01A **Governmental Purpose Bonds, 2001 Series A**				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$20,875,000**	**$0**	**$55,705,000**
GP01B **Governmental Purpose Bonds, 2001 Series B**				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
								S and P	**Moodys**	**Fitch**
GP01B **Governmental Purpose Bonds, 2001 Series B**				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$25,515,000**	**$0**	**$68,075,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$46,390,000**	**$18,400,000**	**$138,380,000**
State Capital Project Bonds										
								S and P	**Moodys**	**Fitch**
SC02C **State Capital Project Bonds, 2002 Series C**				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000

State Capital Project Bonds — **S and P** **Moodys** **Fitch**

SC02C State Capital Project Bonds, 2002 Series C **Exempt** Prog: **602** Yield: **VRDO** Delivery: **12/5/2002** Underwriter: **Bear Stearns** *AA+/A-1+* *Aa2/VMIG1* *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$4,640,000**	**$0**	**$55,610,000**

SC06A State Capital Project Bonds, 2006 Series A **Exempt** Prog: **603** Yield: **4.435%** Delivery: **10/25/2006** Underwriter: **AG Edwards & Son** *AA+* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0	0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0	0
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000	0	0
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$10,470,000**	**$0**	**$90,420,000**

SC07A State Capital Project Bonds, 2007 Series A **Exempt** Prog: **604** Yield: **4.139%** Delivery: **10/3/2007** Underwriter: **AG Edwards & Son** *AA+* *Aaa* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0	0
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P	Moodys / Fitch
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	AA+	Aaa / AA+
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$7,720,000**	**$0**	**$34,695,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	AA+	Aaa / AA+
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0
0118322P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0	0
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$6,270,000**	**$0**	**$46,840,000**
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	AA+	Aa2 / AA+
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0	0
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0	0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0	5,500,000
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0	2,050,000
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P	Moodys Fitch
SC11A	**State Capital Project Bonds, 2011 Series A**			**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	*AA+*	*Aa2* *AA+*
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$18,660,000**	**$0**	**$86,525,000**
						State Capital Project Bonds Total	**$361,850,000**	**$47,760,000**	**$0**	**$314,090,000**
State Capital Project Bonds II									S and P	Moodys Fitch
SC12A	**State Capital Project Bonds II, 2012 Series A**			**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*N/A* *AA+*
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000	0	0
0118327S5	3.000%	2013	Dec	Serial			1,880,000	0	0	1,880,000
0118327T3	2.000%	2014	Jun	Serial			1,970,000	0	0	1,970,000
0118327U0	4.000%	2014	Dec	Serial			1,925,000	0	0	1,925,000
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0	2,020,000
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0	2,015,000
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0	2,080,000
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0	2,080,000
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0	2,170,000
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0	2,165,000
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0	2,255,000
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0	2,255,000
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000
						SC12A Total	**$99,360,000**	**$4,240,000**	**$0**	**$95,120,000**
SC12B	**State Capital Project Bonds II, 2012 Series B**			**Taxable**	Prog: **606**	Yield: **N/A**	Delivery: **10/17/2012**	Underwriter: **J.P. Morgan**	*AA+/A-1+*	*N/A* *AA+/F1+*
0118327P1		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000
						SC12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
SC13A	**State Capital Project Bonds II, 2013 Series A**			**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*N/A* *AA+*
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0	0	3,055,000
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0	0	1,615,000
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0	0	1,610,000
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0	0	1,755,000
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0	0	1,750,000
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0	0	2,765,000
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0	0	2,755,000

State Capital Project Bonds II

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SC13A State Capital Project Bonds II, 2013 Series A — **Exempt** — Prog: **607** — Yield: **2.553%** — Delivery: **5/30/2013** — Underwriter: **Keybanc** — *AA+* *N/A* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0	0	2,905,000
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0	0	3,070,000
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0	0	2,360,000
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0	0	2,350,000
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0	0	4,710,000
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0	0	4,980,000
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0	0	4,985,000
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0	0	5,435,000
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0	0	5,740,000
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0	0	5,960,000
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000
						SC13A Total	**$86,765,000**	**$0**	**$0**	**$86,765,000**

SC13B State Capital Project Bonds II, 2013 Series B — **Taxable** — Prog: **607** — Yield: **N/A** — Delivery: **5/2/2013** — Underwriter: **J.P. Morgan** — *AA+* *N/A* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000
						SC13B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
						State Capital Project Bonds II Total	**$286,125,000**	**$4,240,000**	**$0**	**$281,885,000**

General Housing Purpose Bonds

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GH05A General Housing Purpose Bonds, 2005 Series A — **Exempt** — Prog: **803** — Yield: **4.780%** — Delivery: **1/27/2005** — Underwriter: **George K. Baum** — *AA+* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0	0
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0	0
011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0	0
011832YD8	3.450%	2012	Dec	Serial			590,000	590,000	0	0
011832YE6	3.550%	2013	Jun	Serial			600,000	600,000	0	0
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000

General Housing Purpose Bonds — S and P | Moodys | Fitch

GH05A General Housing Purpose Bonds, 2005 Series A — **Exempt** — Prog: **803** — Yield: **4.780%** — Delivery: **1/27/2005** — Underwriter: **George K. Baum** — *AA+* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$8,125,000**	**$0**	**$135,110,000**

GH05B General Housing Purpose Bonds, 2005 Series B — **Exempt** — Prog: **804** — Yield: **4.474%** — Delivery: **5/18/2005** — Underwriter: **George K. Baum** — *AA+* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	1,800,000	0	0
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	485,000	0	0
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	1,345,000	0	0
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	1,000,000	0	0
B2	011832D66	3.250%	2010	Dec	Serial			870,000	870,000	0	0
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	1,910,000	0	0
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	1,945,000	0	0
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	120,000	0	0
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	1,860,000	0	0
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	75,000	0	0
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	1,955,000	0	0
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	150,000	0	0
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	1,935,000	0	0
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P / Moodys / Fitch	
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+* / *Aaa* / *AAA*	
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds									S and P	Moodys	Fitch
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+* *Aaa*	*AAA*
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$28,820,000**	**$0**	**$118,790,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+* *Aaa*	*AAA*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0
C1	011832B43	3.250%	2010	Jun	Serial			25,000	25,000	0	0
C1	011832B50	3.300%	2010	Dec	Serial			25,000	25,000	0	0
C1	011832B68	3.400%	2011	Jun	Serial			25,000	25,000	0	0
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	1,330,000	0	0
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	1,365,000	0	0
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	1,395,000	0	0
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$4,365,000**	**$0**	**$12,520,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$41,310,000**	**$0**	**$266,420,000**
Commercial Paper Total	**$28,390,000**						**Total AHFC Bonds**	**$2,810,625,000**	**$206,910,000**	**$344,600,000**	**$2,259,115,000**

Footnotes:

1. AHFC has issued $17,684,619,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$2,828,297	22.84%	381
Remaining Principal Balance:	$129,484,516	3-Months	$6,689,563	18.28%	305
Weighted Average Seasoning:	62	6-Months	$12,762,252	18.03%	300
Weighted Average Interest Rate:	5.888%	12-Months	$28,491,225	21.09%	351
Bond Yield (TIC):	4.553%	Life	$262,113,735	13.42%	224

2 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$441,775	16.21%	270
Remaining Principal Balance:	$29,750,821	3-Months	$2,216,945	24.50%	408
Weighted Average Seasoning:	93	6-Months	$4,709,512	24.90%	415
Weighted Average Interest Rate:	5.410%	12-Months	$12,991,264	29.75%	496
Bond Yield (TIC):	4.623%	Life	$68,161,024	13.97%	233

3 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$1,364,929	22.72%	379
Remaining Principal Balance:	$62,854,548	3-Months	$4,711,840	24.98%	416
Weighted Average Seasoning:	73	6-Months	$9,605,302	24.63%	411
Weighted Average Interest Rate:	4.984%	12-Months	$18,837,340	25.52%	425
Bond Yield (TIC):	4.048%	Life	$87,243,587	19.34%	322

4 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$936,277	16.65%	278
Remaining Principal Balance:	$61,220,362	3-Months	$3,702,803	20.84%	347
Weighted Average Seasoning:	74	6-Months	$7,922,250	21.47%	358
Weighted Average Interest Rate:	5.265%	12-Months	$14,844,322	21.23%	354
Bond Yield (TIC):	4.210%	Life	$73,407,726	16.55%	276

5 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,330,839	17.62%	294
Remaining Principal Balance:	$81,742,404	3-Months	$4,380,035	18.71%	312
Weighted Average Seasoning:	72	6-Months	$10,370,081	21.05%	351
Weighted Average Interest Rate:	5.212%	12-Months	$20,449,930	22.65%	377
Bond Yield (TIC):	4.091%	Life	$89,726,525	16.76%	279

6 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$2,533,811	28.90%	482
Remaining Principal Balance:	$87,871,237	3-Months	$7,683,449	28.65%	478
Weighted Average Seasoning:	63	6-Months	$16,196,875	29.35%	489
Weighted Average Interest Rate:	3.584%	12-Months	$26,897,157	26.17%	436
Bond Yield (TIC):	4.190%	Life	$88,693,609	20.56%	343

7 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$2,295,679	25.12%	419
Remaining Principal Balance:	$94,094,630	3-Months	$6,640,440	23.84%	397
Weighted Average Seasoning:	66	6-Months	$16,424,628	27.74%	462
Weighted Average Interest Rate:	3.873%	12-Months	$33,122,912	29.85%	497
Bond Yield (TIC):	4.257%	Life	$93,033,004	21.14%	352

8 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$1,805,147	17.39%	290
Remaining Principal Balance:	$112,513,422	3-Months	$6,299,504	19.45%	324
Weighted Average Seasoning:	53	6-Months	$10,275,734	20.24%	337
Weighted Average Interest Rate:	4.978%	12-Months	$23,127,358	24.55%	409
Bond Yield (TIC):	4.893%	Life	$82,321,041	20.90%	348

9 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$405,463	8.50%	149
Remaining Principal Balance:	$54,599,821	3-Months	$1,185,546	8.21%	150
Weighted Average Seasoning:	28	6-Months	$2,243,160	7.69%	149
Weighted Average Interest Rate:	4.247%	12-Months	$3,794,932	6.42%	140
Bond Yield (TIC):	3.362%	Life	$4,607,114	3.30%	112

10 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$410,550	12.78%	213
Remaining Principal Balance:	$35,818,703	3-Months	$821,099	8.65%	144
Weighted Average Seasoning:	35	6-Months	$2,614,715	13.05%	218
Weighted Average Interest Rate:	4.359%	12-Months	$2,823,577	7.23%	124
Bond Yield (TIC):	3.362%	Life	$4,163,356	3.72%	101

11 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$352,217	12.57%	210
Remaining Principal Balance:	$31,283,474	3-Months	$1,262,722	14.50%	242
Weighted Average Seasoning:	38	6-Months	$3,440,109	20.32%	339
Weighted Average Interest Rate:	4.869%	12-Months	$7,842,338	22.58%	376
Bond Yield (TIC):	3.362%	Life	$21,071,271	20.49%	342

12 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$535,316	5.08%	153
Remaining Principal Balance:	$122,980,041	3-Months	$1,323,534	4.19%	133
Weighted Average Seasoning:	17	6-Months	$2,126,863	3.37%	118
Weighted Average Interest Rate:	3.474%	12-Months	$2,355,233	1.88%	81
Bond Yield (TIC):	2.532%	Life	$2,654,554	1.32%	73

13 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$730,390	28.20%	470
Remaining Principal Balance:	$26,088,859	3-Months	$1,960,117	25.23%	420
Weighted Average Seasoning:	129	6-Months	$3,538,923	22.45%	374
Weighted Average Interest Rate:	5.862%	12-Months	$6,825,779	20.50%	342
Bond Yield (TIC):	2.532%	Life	$11,954,398	19.74%	329

14 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$1,023,317	19.36%	323
Remaining Principal Balance:	$56,559,920	3-Months	$3,076,605	19.06%	318
Weighted Average Seasoning:	52	6-Months	$6,281,407	19.64%	327
Weighted Average Interest Rate:	4.384%	12-Months	$14,939,744	22.26%	371
Bond Yield (TIC):	2.532%	Life	$23,158,397	20.09%	335

15 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$4,062,533	48.02%	800
Remaining Principal Balance:	$72,496,086	3-Months	$12,400,237	47.21%	787
Weighted Average Seasoning:	42	6-Months	$25,622,605	45.76%	763
Weighted Average Interest Rate:	5.122%	12-Months	$51,890,372	41.96%	699
Bond Yield (TIC):	4.700%	Life	$217,391,199	21.74%	485

16 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$1,180,356	48.87%	815
Remaining Principal Balance:	$20,530,363	3-Months	$3,722,866	49.59%	826
Weighted Average Seasoning:	43	6-Months	$8,681,766	51.30%	855
Weighted Average Interest Rate:	5.210%	12-Months	$14,557,813	41.76%	696
Bond Yield (TIC):	5.023%	Life	$63,694,395	25.67%	529

17 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$1,769,565	11.29%	188
Remaining Principal Balance:	$176,339,779	3-Months	$5,649,373	11.83%	197
Weighted Average Seasoning:	38	6-Months	$12,268,332	12.52%	209
Weighted Average Interest Rate:	4.212%	12-Months	$20,231,359	11.63%	194
Bond Yield (TIC):	3.653%	Life	$20,231,359	11.63%	194

18 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$2,788,679	32.29%	538
Remaining Principal Balance:	$84,418,890	3-Months	$7,458,858	28.78%	480
Weighted Average Seasoning:	126	6-Months	$16,786,105	30.31%	505
Weighted Average Interest Rate:	6.401%	12-Months	$35,482,835	29.20%	487
Bond Yield (TIC):	N/A	Life	$584,035,154	19.01%	317

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION *06/30/13*

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

BOND ISSUANCE SUMMARY:

Year	Tax-Exempt	Taxable	Total
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2013 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
GM12A	145,890,000	-	145,890,000
GM12B	-	50,000,000	50,000,000
SC12A	99,360,000	-	99,360,000
SC12B	-	50,000,000	50,000,000
SC13A	86,765,000	-	86,765,000
SC13B	-	50,000,000	50,000,000

SPECIAL REDEMPTION SUMMARY:

Year	Surplus	Refunding	Total
FY 2013	500,710,000	99,265,000	**599,975,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	207,034,750	138,830,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2013 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
C0511	3,220,000	-	3,220,000
C0611	57,655,000	-	57,655,000
C0711	14,195,000	-	14,195,000
E021A	23,030,000	-	23,030,000
E061A	14,325,000	-	14,325,000
E061B	15,450,000	-	15,450,000
E06C1	12,085,000	-	12,085,000
E071C	28,100,000	-	28,100,000
E081A	12,555,000	-	12,555,000
E081B	26,145,000	-	26,145,000
E0911	3,000,000	-	3,000,000
E0912	10,910,000	-	10,910,000
E091C	41,715,000	-	41,715,000
E11A1	6,120,000	-	6,120,000
GM02A	11,000,000	99,265,000	110,265,000
GM12A	1,135,000	-	1,135,000
HD02A	2,245,000	-	2,245,000
HD02B	5,285,000	-	5,285,000
HD02C	56,445,000	-	56,445,000
HD04A	18,650,000	-	18,650,000
HD04B	37,475,000	-	37,475,000
HD04D	99,970,000	-	99,970,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE DEBT & INTEREST RATE SWAPS

June 30, 2013

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	GM12B	SC12B	SC13B
Outstanding	14,600,000	55,705,000	68,075,000	43,255,000	77,240,000	55,610,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	50,000,000	50,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	01170REJ7	0118327P1	011839BA4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	07/11/12	10/17/12	05/02/13
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/42	12/01/42	06/01/43
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1	A-1+/F1+	A-1+/F1+	AA+/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.06%	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA	Self	Self	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.05%	0.04%	0.04%	0.09%	0.09%	0.05%	0.22%	0.18%	0.20%	0.06%	0.05%	0.06%	0.10%	0.10%	0.99%
Avg Rate	1.94%	1.47%	1.46%	1.76%	1.76%	1.51%	1.02%	0.97%	0.96%	0.16%	0.16%	0.20%	0.17%	0.15%	1.00%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	0.21%	0.20%	1.00%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.03%	0.10%	0.10%	0.99%
SIFMA Rate	1.94%	1.45%	1.45%	1.43%	1.43%	1.44%	0.89%	0.89%	0.89%	0.21%	0.21%	0.20%	0.14%	0.14%	0.12%
SIFMA Spread	0.00%	0.02%	0.02%	0.33%	0.33%	0.07%	0.13%	0.08%	0.07%	(0.04%)	(0.05%)	0.00%	0.02%	0.02%	0.87%
2012 Avg	0.15%	0.15%	0.15%	0.18%	0.18%	0.15%	0.29%	0.30%	0.30%	0.14%	0.15%	0.17%	0.20%	0.18%	N/A
2013 Avg	0.12%	0.11%	0.11%	0.14%	0.14%	0.11%	0.25%	0.24%	0.21%	0.12%	0.11%	0.12%	0.14%	0.14%	1.00%
2013 Spread	(0.01%)	(0.01%)	(0.01%)	0.02%	0.02%	(0.01%)	0.12%	0.11%	0.09%	(0.01%)	(0.01%)	0.00%	0.02%	0.02%	0.87%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Termination
GP01A	Ray James	A+/Aa3	12/01/30	55,705,000	2.453%	1.301%	1.152%	1.470%	2.622%	(0.169%)	(8,736,730)
GP01B	Merrill	AAA/Aa3	12/01/30	68,075,000	4.143%	1.301%	2.841%	1.464%	4.305%	(0.163%)	-
E021A[1]	Goldman	AAA/Aa1	06/01/32	43,255,000	2.980%	0.919%	2.061%	1.763%	3.824%	(0.844%)	(4,769,272)
E021A[2]	Merrill	AAA/Aa3	12/01/36	77,240,000	3.448%	1.342%	2.106%	1.763%	3.869%	(0.421%)	(8,674,609)
SC02/GP97	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.348%	2.422%	1.405%	3.827%	(0.057%)	-
SC02C	JP Morgan	A+/Aa1	07/01/22	55,610,000	4.303%	1.551%	2.752%	1.505%	4.258%	0.045%	-
E071A[1]	Goldman	AAA/Aa1	12/01/41	143,622,000	3.735%	0.919%	2.815%	0.999%	3.814%	(0.080%)	-
E071A[2]	JP Morgan	A+/Aa1	12/01/41	95,748,000	3.720%	0.919%	2.801%	0.964%	3.764%	(0.044%)	-
E091A[1]	Citibank	A/A1	12/01/40	72,789,000	3.761%	0.254%	3.507%	0.165%	3.672%	0.089%	-
E091A[2]	Goldman	AAA/Aa1	12/01/40	72,789,000	3.761%	0.254%	3.507%	0.156%	3.663%	0.098%	-
E091A[3]	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.254%	3.486%	0.163%	3.649%	0.091%	-
			TOTAL	**796,440,000**	**3.655%**	**0.869%**	**2.786%**	**0.971%**	**3.757%**	**(0.102%)**	**(22,180,611)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
28,388,245	10,787,997	(17,600,248)
40,349,140	13,200,684	(27,148,455)
19,454,794	7,563,918	(11,890,876)
51,599,957	17,336,958	(34,262,999)
5,528,389	2,106,053	(3,422,336)
26,070,640	9,809,430	(16,261,210)
32,061,385	8,264,612	(23,796,773)
21,300,930	5,347,083	(15,953,847)
10,973,190	775,798	(10,197,393)
10,973,190	775,980	(10,197,211)
14,549,227	1,006,682	(13,542,545)
261,249,089	**76,975,195**	**(184,273,894)**

2013 REMARKETING SUMMARY

~ BEST ~		Exempt Self	Exempt BOA	Taxable Self	AMT Daily JPM	Exempt LBBW	Index Floater	2013	2012	2011	2010
REMARKET	Allocation	37.6%	8.5%	10.6%	12.7%	25.3%	5.3%	100.0%	100.0%	100.0%	100.0%
AGENT	Max Rate	0.25%	0.23%	0.20%	0.24%	0.40%	1.00%	1.00%	0.46%	3.10%	0.44%
YTD	Min Rate	0.04%	0.06%	0.10%	0.08%	0.17%	0.99%	0.04%	0.02%	0.02%	0.10%
Merrill BofA	Avg Rate	0.11%	0.12%	0.14%	0.14%	0.23%	1.00%	0.20%	0.19%	0.18%	0.27%
0.111%	SIFMA Spread	(0.01%)	0.00%	0.02%	0.02%	0.11%	0.87%	0.07%	0.02%	0.08%	0.01%

MONTHLY FLOAT SUMMARY

June 30, 2013	
Total Bonds	**$2,259,115,000**
Total Float	**$946,485,000**
Self-Liquid	**$455,750,000**
Float %	**41.9%**
Hedge %	**84.1%**

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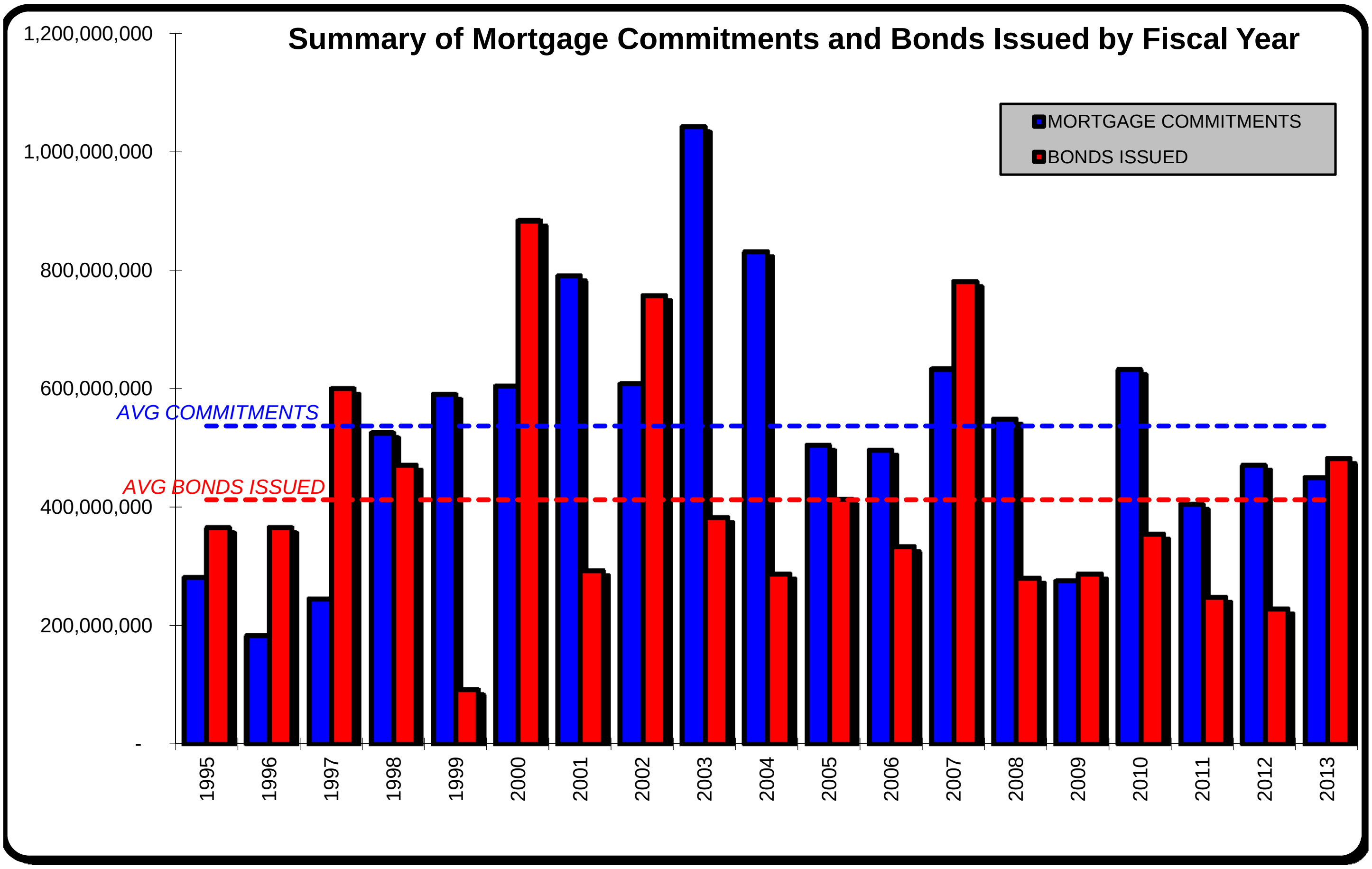

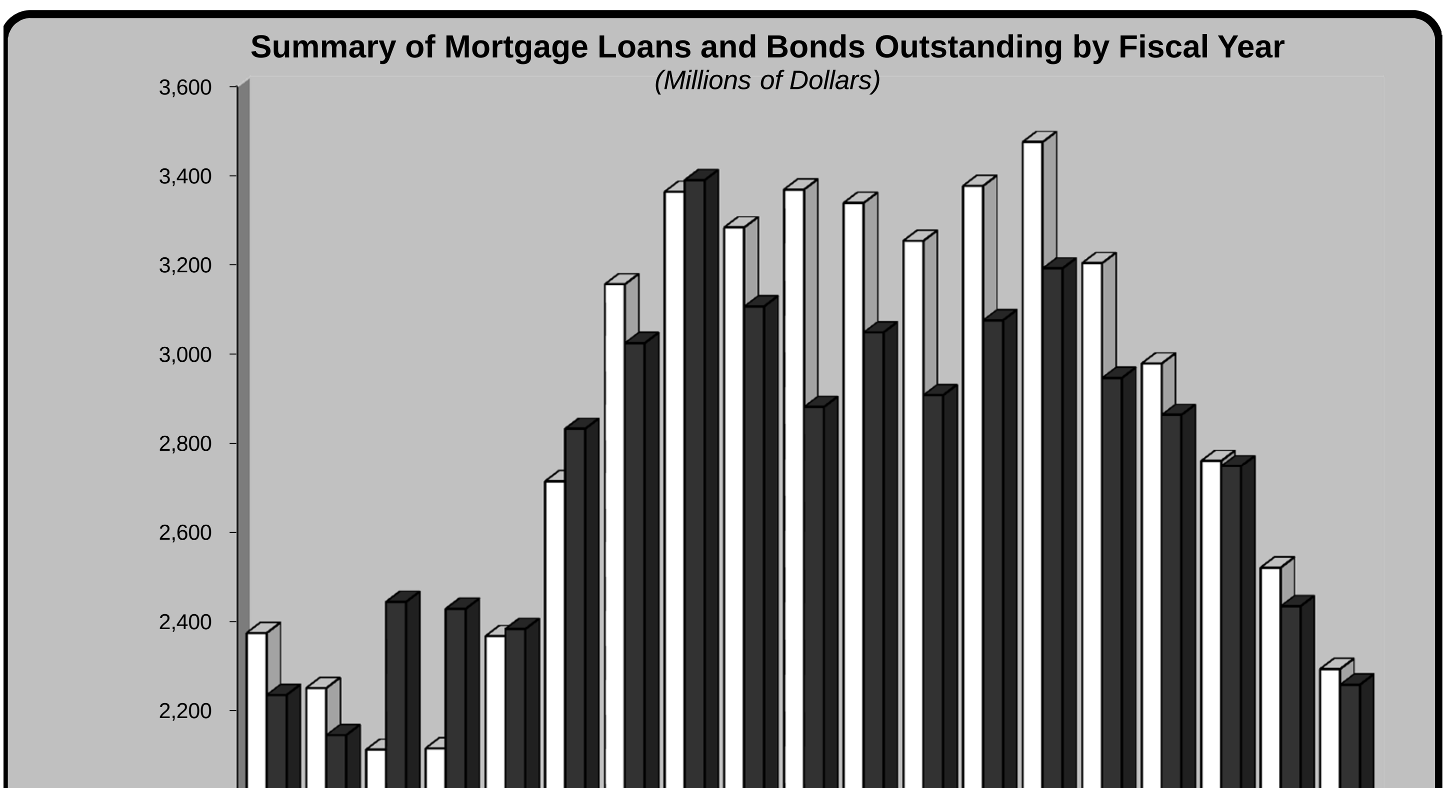

	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,205	2,980	2,761	2,521	2,294
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,948	2,865	2,749	2,435	2,259

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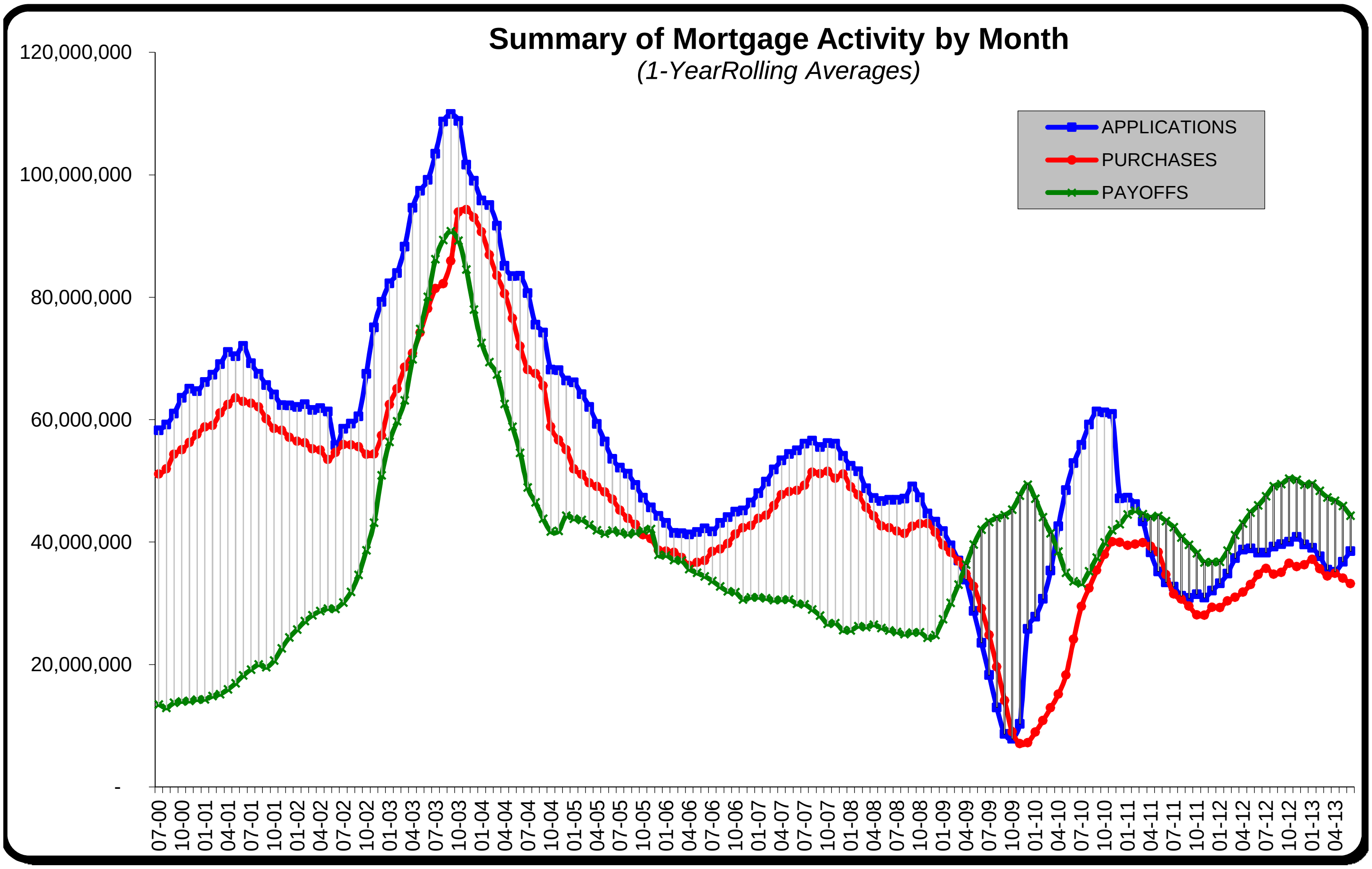

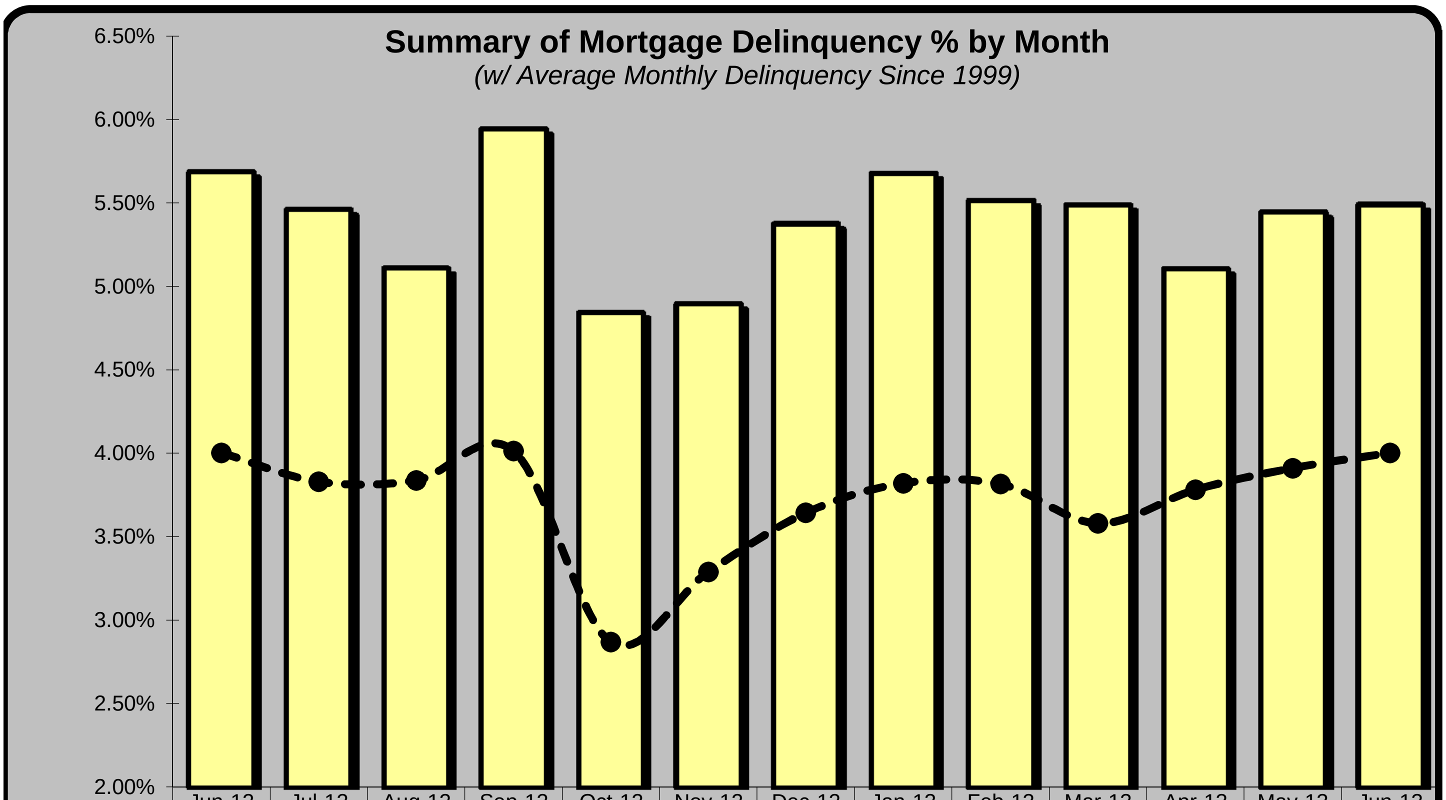

	Jun-12	Jul-12	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13	Mar-13	Apr-13	May-13	Jun-13
DEL	5.69%	5.46%	5.11%	5.94%	4.84%	4.90%	5.38%	5.68%	5.52%	5.49%	5.11%	5.45%	5.49%
AVG	4.00%	3.83%	3.84%	4.01%	2.87%	3.29%	3.64%	3.82%	3.81%	3.58%	3.78%	3.91%	4.00%

C:\Users\mstrand\Documents\Disclosure\Graph_Data\MLS

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