Alaska Housing
FINANCE CORPORATION

MAY 2013

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

MAY 2013 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2011	FY 2012	% Change	05/31/12	05/31/13	% Change
Mortgage Portfolio:						
Mortgages Loans	$2,594,916,202	$2,385,636,464	(8.1%)	$2,392,230,879	$2,164,270,530	(9.5%)
Participation Loans	166,379,360	135,730,828	(18.4%)	136,267,711	128,920,320	(5.4%)
REO's	5,469,821	5,730,360	4.8%	6,391,468	4,725,919	(26.1%)
Total Mortgage Portfolio	$2,766,765,383	$2,527,097,652	(8.7%)	$2,534,890,058	$2,297,916,769	(9.3%)
# of Mortgage Loans	18,378	16,546	(10.0%)	16,597	14,706	(11.4%)
Multifamily %	7.3%	8.2%	12.3%	8.2%	9.7%	18.3%
Anchorage %	35.2%	35.9%	2.0%	36.0%	37.0%	2.8%
Insurance %	59.4%	57.2%	(3.7%)	57.4%	54.0%	(5.9%)
Mortgage Wghtd Avg Int Rate	5.631%	5.366%	(4.7%)	5.401%	5.082%	(5.9%)
Delinquent Loans	$141,824,566	$143,377,608	1.1%	$135,576,244	$124,872,446	(7.9%)
Delinquency %	5.14%	5.69%	10.7%	5.36%	5.45%	1.6%
Bonds Outstanding:						
FTHB/Veterans Bonds	$1,584,140,000	$1,344,870,000	(15.1%)	$1,450,935,000	$1,111,860,000	(23.4%)
HD/Multifamily Bonds	238,125,000	225,825,000	(5.2%)	227,420,000	157,645,000	(30.7%)
Other Bonds	927,010,000	864,170,000	(6.8%)	907,005,000	1,206,590,000	33.0%
Total Bonds Outstanding	$2,749,275,000	$2,434,865,000	(11.4%)	$2,585,360,000	$2,476,095,000	(4.2%)
Variable Bonds %	31.1%	34.0%	9.3%	33.0%	39.2%	18.8%
Hedged VRDO %	100.0%	100.0%	0.0%	100.0%	84.5%	(15.5%)
Bond Wghtd Avg Int Rate	4.161%	4.131%	(0.7%)	4.151%	3.794%	(8.6%)
Bond/Mortgage WAIR Spread	1.470%	1.235%	(16.0%)	1.250%	1.288%	3.0%
Bond/Mortgage Ratio	0.99	0.96	(3.0%)	1.02	1.08	5.7%

MONTHLY ACTIVITY	Through Fiscal Year End			Through Eleven Months Ending		
	FY 2011	FY 2012	% Change	05/31/12	05/31/13	% Change
Mortgage Activity:						
Mortgage Applications	$401,005,031	$459,037,506	14.5%	$427,842,876	$404,235,372	(5.5%)
Mortgage Commitments	404,551,081	470,571,121	16.3%	431,232,491	398,013,450	(7.7%)
Mortgage Purchases	416,413,024	416,225,607	(0.0%)	368,700,682	361,659,060	(1.9%)
Mortgage Payoffs	521,240,747	551,747,186	5.9%	505,250,544	504,038,005	(0.2%)
Mortgage Foreclosures	16,824,228	14,167,718	(15.8%)	13,353,262	10,446,801	(21.8%)
Bond Changes:						
Bonds Issued - FTHB/VETS	143,160,000	229,055,000	60.0%	229,055,000	0	(100.0%)
Bonds Issued - Other	105,185,000	0	(100.0%)	0	482,015,000	100.0%
Bond Redemptions - Special	317,470,000	492,040,000	55.0%	359,780,000	401,850,000	11.7%
Bond Redemptions - Scheduled	46,425,000	51,425,000	10.8%	33,190,000	38,935,000	17.3%
Net Change in Bonds	($115,550,000)	($314,410,000)	(172.1%)	($163,915,000)	$41,230,000	100.0%

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2011	FY 2012	% Change	FY 2012	FY 2013	% Change
Mortgage & Loan Revenue	$164,242	$147,078	(10.5%)	$112,281	$95,555	(14.9%)
Investment Income	16,630	12,695	(23.7%)	10,047	8,632	(14.1%)
Externally Funded Programs	194,411	179,704	(7.6%)	125,208	108,814	(13.1%)
Other Revenue	10,412	11,701	12.4%	8,911	9,795	9.9%
Total Revenue	385,695	351,178	(8.9%)	256,447	222,796	(13.1%)
Interest Expenses	122,138	111,558	(8.7%)	84,576	71,794	(15.1%)
Housing Grants & Subsidies	196,168	179,194	(8.7%)	130,364	108,226	(17.0%)
Operations & Administration	54,100	57,126	5.6%	40,302	42,382	5.2%
Other Expenses	26,200	33,769	28.9%	21,745	22,475	3.4%
Total Expenses	398,606	381,647	(4.3%)	276,987	244,877	(11.6%)
Operating Income	(12,911)	(30,469)	(100.0%)	(20,540)	(22,081)	(7.5%)
SOA Contribution/Special Items	17,261	9,207	(46.7%)	7,696	4,532	(41.1%)
Change in Net Assets	(30,172)	(39,676)	(31.5%)	(28,236)	(26,613)	5.7%
Total Assets	4,542,040	4,288,648	(5.6%)	4,452,310	4,184,749	(6.0%)
Total Liabilities	2,948,221	2,734,505	(7.2%)	2,886,727	2,657,219	(8.0%)
Net Assets	$1,593,819	$1,554,143	(2.5%)	$1,565,583	$1,527,530	(2.4%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **5/31/2013**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	2,164,270,529	94.18%
PARTICIPATION LOANS	128,920,320	5.61%
REAL ESTATE OWNED	4,725,919	0.21%
TOTAL PORTFOLIO	**2,297,916,769**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	62,215,018	2.71%
60 DAYS PAST DUE	22,344,838	0.97%
90 DAYS PAST DUE	11,792,705	0.51%
120+ DAYS PAST DUE	28,519,886	1.24%
TOTAL DELINQUENT	**124,872,446**	5.45%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	5.082%	TAX-EXEMPT FTHB %	33.1%
AVG REMAINING TERM	288	RURAL %	21.0%
AVG LOAN TO VALUE	79	TAXABLE %	14.6%
SINGLE FAMILY %	90.3%	TAX-EXEMPT VETS %	7.4%
MULTI-FAMILY %	9.7%	TAXABLE FTHB %	11.9%
VA INSURANCE %	12.1%	MF/SPECIAL NEEDS %	11.1%
FHA INSURANCE %	20.5%	OTHER PROGRAM %	0.7%
RD INSURANCE %	0.0%	ANCHORAGE %	37.0%
HUD 184 INSURANCE %	5.6%	OTHER CITY %	63.0%
PMI INSURANCE %	15.6%	WELLS FARGO %	48.7%
UNINSURED %	46.0%	OTHER SERVICER %	51.3%

MORTGAGE AND LOAN ACTIVITY:	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	640,982,724	400,754,885	459,371,034	404,235,372	50,214,101
MORTGAGE COMMITMENTS	627,491,029	403,020,935	470,579,649	398,013,450	45,441,374
MORTGAGE PURCHASES	289,364,195	416,413,024	416,225,607	361,659,060	32,813,530
AVG PURCHASE PRICE	240,370	257,026	268,795	280,715	320,014
AVG INTEREST RATE	4.805%	4.552%	4.101%	3.795%	3.984%
AVG BEGINNING TERM	357	352	336	341	336
AVG LOAN TO VALUE	92	90	85	85	84
INSURANCE %	58.4%	55.0%	41.7%	38.7%	37.6%
SINGLE FAMILY%	97.8%	97.6%	92.6%	87.8%	78.1%
ANCHORAGE %	36.3%	29.9%	33.2%	39.9%	42.7%
WELLS FARGO %	42.7%	49.6%	46.2%	42.7%	31.8%
STREAMLINE REFINANCE %	5.4%	11.1%	19.7%	18.9%	11.1%
MORTGAGE PAYOFFS	403,186,818	521,240,747	551,641,685	504,038,005	39,031,864
MORTGAGE FORECLOSURES	13,592,555	16,662,892	14,069,276	10,446,801	862,507

ALASKA HOUSING FINANCE CORPORATION

As of: **5/31/2013**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.082%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	79

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,164,270,529	94.2%
PARTICIPATION LOANS	128,920,320	5.6%
REAL ESTATE OWNED	4,725,919	0.2%
TOTAL PORTFOLIO	**2,297,916,769**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	62,215,018	2.71%
60 DAYS PAST DUE	22,344,838	0.97%
90 DAYS PAST DUE	11,792,705	0.51%
120+ DAYS PAST DUE	28,519,886	1.24%
TOTAL DELINQUENT	**124,872,446**	**5.45%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	761,321,955	33.2%
RURAL	482,919,353	21.1%
TAXABLE	336,179,157	14.7%
TAXABLE FIRST-TIME HOMEBUYER	272,389,167	11.9%
MULTI-FAMILY/SPECIAL NEEDS	254,823,732	11.1%
VETERANS MORTGAGE PROGRAM	169,217,155	7.4%
OTHER LOAN PROGRAM	16,340,331	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,671,072,340	72.9%
CONDO	264,169,890	11.5%
MULTI-FAMILY	223,702,514	9.8%
DUPLEX	103,203,385	4.5%
3-PLEX/4-PLEX	21,431,130	0.9%
OTHER PROPERTY TYPE	9,611,590	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	849,344,854	37.0%
WASILLA/PALMER	297,425,396	13.0%
FAIRBANKS/NORTH POLE	255,499,639	11.1%
JUNEAU/KETCHIKAN	170,082,844	7.4%
KENAI/SOLDOTNA/HOMER	176,979,750	7.7%
EAGLE RIVER/CHUGIAK	103,231,028	4.5%
KODIAK	98,417,309	4.3%
OTHER GEOGRAPHIC REGION	342,210,030	14.9%
MORTGAGE INSURANCE		
UNINSURED	1,056,020,867	46.1%
FEDERALLY INSURED - FHA	470,973,208	20.5%
FEDERALLY INSURED - VA	278,795,291	12.2%
PRIMARY MORTGAGE INSURANCE	358,724,318	15.6%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	128,677,166	5.6%
SELLER SERVICER		
WELLS FARGO	1,119,847,489	48.8%
ALASKA USA	470,517,268	20.5%
FIRST NATIONAL BANK OF AK	381,811,953	16.6%
OTHER SELLER SERVICER	321,014,139	14.0%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.041%
Weighted Average Remaining Term	330
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	53,622,292	91.0%
PARTICIPATION LOANS	593,706	1.0%
REAL ESTATE OWNED	4,725,919	8.0%
TOTAL PORTFOLIO	**58,941,917**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	420,000	0.77%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**420,000**	**0.77%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	23,536,510	43.4%
RURAL	5,528,095	10.2%
TAXABLE	10,610,806	19.6%
TAXABLE FIRST-TIME HOMEBUYER	4,238,420	7.8%
MULTI-FAMILY/SPECIAL NEEDS	8,252,957	15.2%
VETERANS MORTGAGE PROGRAM	1,896,481	3.5%
OTHER LOAN PROGRAM	152,729	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	36,094,521	66.6%
CONDO	6,114,043	11.3%
MULTI-FAMILY	8,252,957	15.2%
DUPLEX	3,206,257	5.9%
3-PLEX/4-PLEX	404,598	0.7%
OTHER PROPERTY TYPE	143,622	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	24,082,626	44.4%
WASILLA/PALMER	6,963,035	12.8%
FAIRBANKS/NORTH POLE	4,718,968	8.7%
JUNEAU/KETCHIKAN	3,472,961	6.4%
KENAI/SOLDOTNA/HOMER	6,439,105	11.9%
EAGLE RIVER/CHUGIAK	2,736,758	5.0%
KODIAK	1,157,176	2.1%
OTHER GEOGRAPHIC REGION	4,645,369	8.6%
MORTGAGE INSURANCE		
UNINSURED	28,647,831	52.8%
FEDERALLY INSURED - FHA	3,583,916	6.6%
FEDERALLY INSURED - VA	3,059,936	5.6%
PRIMARY MORTGAGE INSURANCE	16,428,108	30.3%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	2,496,207	4.6%
SELLER SERVICER		
WELLS FARGO	26,716,373	49.3%
ALASKA USA	13,032,736	24.0%
FIRST NATIONAL BANK OF AK	8,265,454	15.2%
OTHER SELLER SERVICER	6,201,435	11.4%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.919%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	139,534,060	97.3%
PARTICIPATION LOANS	3,852,274	2.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**143,386,334**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,131,211	2.88%
60 DAYS PAST DUE	1,814,689	1.27%
90 DAYS PAST DUE	1,586,345	1.11%
120+ DAYS PAST DUE	2,119,513	1.48%
TOTAL DELINQUENT	**9,651,759**	**6.73%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	110,597,749	77.1%
RURAL	15,482,694	10.8%
TAXABLE	10,483,597	7.3%
TAXABLE FIRST-TIME HOMEBUYER	3,537,742	2.5%
MULTI-FAMILY/SPECIAL NEEDS	2,463,069	1.7%
VETERANS MORTGAGE PROGRAM	171,930	0.1%
OTHER LOAN PROGRAM	649,553	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	100,032,969	69.8%
CONDO	33,721,543	23.5%
MULTI-FAMILY	2,463,069	1.7%
DUPLEX	6,757,584	4.7%
3-PLEX/4-PLEX	158,318	0.1%
OTHER PROPERTY TYPE	252,851	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	70,409,371	49.1%
WASILLA/PALMER	21,481,451	15.0%
FAIRBANKS/NORTH POLE	12,821,229	8.9%
JUNEAU/KETCHIKAN	9,901,528	6.9%
KENAI/SOLDOTNA/HOMER	8,798,406	6.1%
EAGLE RIVER/CHUGIAK	5,238,139	3.7%
KODIAK	3,959,901	2.8%
OTHER GEOGRAPHIC REGION	10,776,308	7.5%
MORTGAGE INSURANCE		
UNINSURED	44,458,643	31.0%
FEDERALLY INSURED - FHA	51,924,119	36.2%
FEDERALLY INSURED - VA	11,036,872	7.7%
PRIMARY MORTGAGE INSURANCE	28,153,943	19.6%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	7,812,757	5.4%
SELLER SERVICER		
WELLS FARGO	68,021,747	47.4%
ALASKA USA	35,063,692	24.5%
FIRST NATIONAL BANK OF AK	26,200,191	18.3%
OTHER SELLER SERVICER	14,100,704	9.8%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.417%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	29,930,733	97.1%
PARTICIPATION LOANS	906,595	2.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**30,837,328**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,943,473	6.30%
60 DAYS PAST DUE	1,163,527	3.77%
90 DAYS PAST DUE	146,015	0.47%
120+ DAYS PAST DUE	1,298,286	4.21%
TOTAL DELINQUENT	**4,551,301**	**14.76%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,837,328	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	19,569,480	63.5%
CONDO	10,341,630	33.5%
MULTI-FAMILY	0	0.0%
DUPLEX	926,218	3.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	17,692,789	57.4%
WASILLA/PALMER	5,497,008	17.8%
FAIRBANKS/NORTH POLE	3,091,148	10.0%
JUNEAU/KETCHIKAN	1,822,343	5.9%
KENAI/SOLDOTNA/HOMER	381,887	1.2%
EAGLE RIVER/CHUGIAK	1,646,020	5.3%
KODIAK	267,473	0.9%
OTHER GEOGRAPHIC REGION	438,659	1.4%
MORTGAGE INSURANCE		
UNINSURED	8,879,783	28.8%
FEDERALLY INSURED - FHA	13,005,622	42.2%
FEDERALLY INSURED - VA	4,117,319	13.4%
PRIMARY MORTGAGE INSURANCE	4,341,285	14.1%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	493,319	1.6%
SELLER SERVICER		
WELLS FARGO	18,706,217	60.7%
ALASKA USA	8,444,181	27.4%
FIRST NATIONAL BANK OF AK	2,865,244	9.3%
OTHER SELLER SERVICER	821,685	2.7%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.053%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	63,673,276	93.1%
PARTICIPATION LOANS	4,724,112	6.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**68,397,388**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,467,636	3.61%
60 DAYS PAST DUE	475,961	0.70%
90 DAYS PAST DUE	816,599	1.19%
120+ DAYS PAST DUE	1,317,899	1.93%
TOTAL DELINQUENT	**5,078,095**	**7.42%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	24,513,671	35.8%
RURAL	25,312,932	37.0%
TAXABLE	10,803,003	15.8%
TAXABLE FIRST-TIME HOMEBUYER	7,354,436	10.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	389,839	0.6%
OTHER LOAN PROGRAM	23,506	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,448,467	76.7%
CONDO	11,109,892	16.2%
MULTI-FAMILY	0	0.0%
DUPLEX	3,393,041	5.0%
3-PLEX/4-PLEX	892,430	1.3%
OTHER PROPERTY TYPE	553,558	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	20,403,057	29.8%
WASILLA/PALMER	7,870,083	11.5%
FAIRBANKS/NORTH POLE	4,904,983	7.2%
JUNEAU/KETCHIKAN	4,771,850	7.0%
KENAI/SOLDOTNA/HOMER	10,165,722	14.9%
EAGLE RIVER/CHUGIAK	1,644,800	2.4%
KODIAK	3,684,519	5.4%
OTHER GEOGRAPHIC REGION	14,952,373	21.9%
MORTGAGE INSURANCE		
UNINSURED	33,078,984	48.4%
FEDERALLY INSURED - FHA	15,918,391	23.3%
FEDERALLY INSURED - VA	5,198,524	7.6%
PRIMARY MORTGAGE INSURANCE	10,722,354	15.7%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	3,479,135	5.1%
SELLER SERVICER		
WELLS FARGO	36,458,345	53.3%
ALASKA USA	15,250,012	22.3%
FIRST NATIONAL BANK OF AK	10,123,724	14.8%
OTHER SELLER SERVICER	6,565,307	9.6%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.354%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	63,995,605	95.5%
PARTICIPATION LOANS	2,983,817	4.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**66,979,422**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,942,679	2.90%
60 DAYS PAST DUE	732,338	1.09%
90 DAYS PAST DUE	554,277	0.83%
120+ DAYS PAST DUE	1,740,333	2.60%
TOTAL DELINQUENT	**4,969,627**	**7.42%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	23,556,829	35.2%
RURAL	13,243,028	19.8%
TAXABLE	16,857,968	25.2%
TAXABLE FIRST-TIME HOMEBUYER	13,022,801	19.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	25,480	0.0%
OTHER LOAN PROGRAM	273,315	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	51,710,233	77.2%
CONDO	11,300,134	16.9%
MULTI-FAMILY	0	0.0%
DUPLEX	3,376,012	5.0%
3-PLEX/4-PLEX	593,043	0.9%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	24,848,470	37.1%
WASILLA/PALMER	10,474,453	15.6%
FAIRBANKS/NORTH POLE	6,713,317	10.0%
JUNEAU/KETCHIKAN	4,839,374	7.2%
KENAI/SOLDOTNA/HOMER	4,077,907	6.1%
EAGLE RIVER/CHUGIAK	2,367,905	3.5%
KODIAK	3,553,259	5.3%
OTHER GEOGRAPHIC REGION	10,104,739	15.1%
MORTGAGE INSURANCE		
UNINSURED	23,735,236	35.4%
FEDERALLY INSURED - FHA	20,656,172	30.8%
FEDERALLY INSURED - VA	6,350,357	9.5%
PRIMARY MORTGAGE INSURANCE	12,163,774	18.2%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	4,073,884	6.1%
SELLER SERVICER		
WELLS FARGO	39,168,901	58.5%
ALASKA USA	12,075,065	18.0%
FIRST NATIONAL BANK OF AK	9,343,915	14.0%
OTHER SELLER SERVICER	6,391,541	9.5%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.289%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	86,374,335	96.9%
PARTICIPATION LOANS	2,723,714	3.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**89,098,049**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,512,908	3.94%
60 DAYS PAST DUE	1,506,761	1.69%
90 DAYS PAST DUE	818,726	0.92%
120+ DAYS PAST DUE	1,211,806	1.36%
TOTAL DELINQUENT	**7,050,200**	**7.91%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,790,273	42.4%
RURAL	18,876,074	21.2%
TAXABLE	18,451,219	20.7%
TAXABLE FIRST-TIME HOMEBUYER	13,181,960	14.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	798,524	0.9%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	67,458,474	75.7%
CONDO	15,790,072	17.7%
MULTI-FAMILY	0	0.0%
DUPLEX	3,986,289	4.5%
3-PLEX/4-PLEX	1,753,306	2.0%
OTHER PROPERTY TYPE	109,908	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	35,079,691	39.4%
WASILLA/PALMER	12,068,694	13.5%
FAIRBANKS/NORTH POLE	9,354,476	10.5%
JUNEAU/KETCHIKAN	6,599,554	7.4%
KENAI/SOLDOTNA/HOMER	5,513,730	6.2%
EAGLE RIVER/CHUGIAK	3,827,303	4.3%
KODIAK	3,254,030	3.7%
OTHER GEOGRAPHIC REGION	13,400,571	15.0%
MORTGAGE INSURANCE		
UNINSURED	36,394,261	40.8%
FEDERALLY INSURED - FHA	23,168,371	26.0%
FEDERALLY INSURED - VA	11,307,570	12.7%
PRIMARY MORTGAGE INSURANCE	14,125,550	15.9%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	4,102,298	4.6%
SELLER SERVICER		
WELLS FARGO	51,002,997	57.2%
ALASKA USA	16,016,862	18.0%
FIRST NATIONAL BANK OF AK	11,762,758	13.2%
OTHER SELLER SERVICER	10,315,432	11.6%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.762%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	63,601,087	66.7%
PARTICIPATION LOANS	31,731,158	33.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**95,332,246**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,451,787	3.62%
60 DAYS PAST DUE	1,215,305	1.27%
90 DAYS PAST DUE	517,289	0.54%
120+ DAYS PAST DUE	1,710,400	1.79%
TOTAL DELINQUENT	**6,894,780**	**7.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	44,178,809	46.3%
RURAL	14,512,879	15.2%
TAXABLE	14,347,381	15.0%
TAXABLE FIRST-TIME HOMEBUYER	17,654,799	18.5%
MULTI-FAMILY/SPECIAL NEEDS	490,130	0.5%
VETERANS MORTGAGE PROGRAM	2,479,257	2.6%
OTHER LOAN PROGRAM	1,668,991	1.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	71,341,381	74.8%
CONDO	17,641,872	18.5%
MULTI-FAMILY	490,130	0.5%
DUPLEX	5,341,765	5.6%
3-PLEX/4-PLEX	364,058	0.4%
OTHER PROPERTY TYPE	153,039	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	37,538,453	39.4%
WASILLA/PALMER	15,047,502	15.8%
FAIRBANKS/NORTH POLE	9,844,341	10.3%
JUNEAU/KETCHIKAN	6,862,165	7.2%
KENAI/SOLDOTNA/HOMER	7,543,993	7.9%
EAGLE RIVER/CHUGIAK	4,235,273	4.4%
KODIAK	3,604,449	3.8%
OTHER GEOGRAPHIC REGION	10,656,070	11.2%
MORTGAGE INSURANCE		
UNINSURED	33,559,281	35.2%
FEDERALLY INSURED - FHA	25,522,484	26.8%
FEDERALLY INSURED - VA	10,923,730	11.5%
PRIMARY MORTGAGE INSURANCE	18,792,872	19.7%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	6,533,879	6.9%
SELLER SERVICER		
WELLS FARGO	51,001,904	53.5%
ALASKA USA	21,655,847	22.7%
FIRST NATIONAL BANK OF AK	12,111,263	12.7%
OTHER SELLER SERVICER	10,563,232	11.1%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.043%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	73,849,234	72.1%
PARTICIPATION LOANS	28,644,240	27.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**102,493,474**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,991,405	2.92%
60 DAYS PAST DUE	389,571	0.38%
90 DAYS PAST DUE	680,591	0.66%
120+ DAYS PAST DUE	2,392,399	2.33%
TOTAL DELINQUENT	**6,453,967**	**6.30%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	49,375,331	48.2%
RURAL	13,720,675	13.4%
TAXABLE	16,688,895	16.3%
TAXABLE FIRST-TIME HOMEBUYER	15,221,739	14.9%
MULTI-FAMILY/SPECIAL NEEDS	464,195	0.5%
VETERANS MORTGAGE PROGRAM	3,309,811	3.2%
OTHER LOAN PROGRAM	3,712,827	3.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	79,301,890	77.4%
CONDO	17,418,098	17.0%
MULTI-FAMILY	464,195	0.5%
DUPLEX	4,171,384	4.1%
3-PLEX/4-PLEX	801,901	0.8%
OTHER PROPERTY TYPE	336,006	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	46,890,288	45.7%
WASILLA/PALMER	14,287,192	13.9%
FAIRBANKS/NORTH POLE	11,335,746	11.1%
JUNEAU/KETCHIKAN	7,299,722	7.1%
KENAI/SOLDOTNA/HOMER	5,921,659	5.8%
EAGLE RIVER/CHUGIAK	4,300,070	4.2%
KODIAK	2,468,794	2.4%
OTHER GEOGRAPHIC REGION	9,990,002	9.7%
MORTGAGE INSURANCE		
UNINSURED	30,005,663	29.3%
FEDERALLY INSURED - FHA	36,289,453	35.4%
FEDERALLY INSURED - VA	12,182,594	11.9%
PRIMARY MORTGAGE INSURANCE	17,729,848	17.3%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	6,285,916	6.1%
SELLER SERVICER		
WELLS FARGO	53,648,502	52.3%
ALASKA USA	25,369,134	24.8%
FIRST NATIONAL BANK OF AK	12,242,679	11.9%
OTHER SELLER SERVICER	11,233,159	11.0%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	5.003%
Weighted Average Remaining Term	307
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	110,368,207	90.0%
PARTICIPATION LOANS	12,298,750	10.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**122,666,957**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,175,951	1.77%
60 DAYS PAST DUE	1,059,009	0.86%
90 DAYS PAST DUE	731,410	0.60%
120+ DAYS PAST DUE	1,886,492	1.54%
TOTAL DELINQUENT	**5,852,862**	**4.77%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	59,982,171	48.9%
RURAL	9,905,390	8.1%
TAXABLE	19,088,912	15.6%
TAXABLE FIRST-TIME HOMEBUYER	29,880,427	24.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,445,957	2.8%
OTHER LOAN PROGRAM	364,100	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	92,231,876	75.2%
CONDO	22,859,321	18.6%
MULTI-FAMILY	0	0.0%
DUPLEX	5,411,302	4.4%
3-PLEX/4-PLEX	1,075,741	0.9%
OTHER PROPERTY TYPE	1,088,717	0.9%
GEOGRAPHIC REGION		
ANCHORAGE	47,015,219	38.3%
WASILLA/PALMER	20,647,105	16.8%
FAIRBANKS/NORTH POLE	19,468,009	15.9%
JUNEAU/KETCHIKAN	9,834,571	8.0%
KENAI/SOLDOTNA/HOMER	5,386,123	4.4%
EAGLE RIVER/CHUGIAK	4,852,361	4.0%
KODIAK	3,499,918	2.9%
OTHER GEOGRAPHIC REGION	11,963,648	9.8%
MORTGAGE INSURANCE		
UNINSURED	35,265,028	28.7%
FEDERALLY INSURED - FHA	37,719,705	30.7%
FEDERALLY INSURED - VA	10,906,062	8.9%
PRIMARY MORTGAGE INSURANCE	27,117,219	22.1%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	11,658,943	9.5%
SELLER SERVICER		
WELLS FARGO	60,043,539	48.9%
ALASKA USA	32,204,047	26.3%
FIRST NATIONAL BANK OF AK	12,692,586	10.3%
OTHER SELLER SERVICER	17,726,785	14.5%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.540%
Weighted Average Remaining Term	326
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	129,399,100	98.3%
PARTICIPATION LOANS	2,225,799	1.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**131,624,899**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,645,566	2.01%
60 DAYS PAST DUE	838,561	0.64%
90 DAYS PAST DUE	569,219	0.43%
120+ DAYS PAST DUE	702,655	0.53%
TOTAL DELINQUENT	**4,756,000**	**3.61%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	92,509,042	70.3%
RURAL	15,193,188	11.5%
TAXABLE	14,355,734	10.9%
TAXABLE FIRST-TIME HOMEBUYER	9,397,499	7.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	169,435	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	104,220,708	79.2%
CONDO	20,846,674	15.8%
MULTI-FAMILY	0	0.0%
DUPLEX	4,856,411	3.7%
3-PLEX/4-PLEX	1,327,697	1.0%
OTHER PROPERTY TYPE	373,409	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	49,775,037	37.8%
WASILLA/PALMER	22,452,963	17.1%
FAIRBANKS/NORTH POLE	18,214,212	13.8%
JUNEAU/KETCHIKAN	10,408,000	7.9%
KENAI/SOLDOTNA/HOMER	8,455,581	6.4%
EAGLE RIVER/CHUGIAK	3,665,250	2.8%
KODIAK	3,979,627	3.0%
OTHER GEOGRAPHIC REGION	14,674,229	11.1%
MORTGAGE INSURANCE		
UNINSURED	33,974,516	25.8%
FEDERALLY INSURED - FHA	45,721,092	34.7%
FEDERALLY INSURED - VA	7,130,903	5.4%
PRIMARY MORTGAGE INSURANCE	30,847,944	23.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	13,950,444	10.6%
SELLER SERVICER		
WELLS FARGO	71,495,305	54.3%
ALASKA USA	35,822,098	27.2%
FIRST NATIONAL BANK OF AK	8,638,086	6.6%
OTHER SELLER SERVICER	15,669,409	11.9%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.046%
Weighted Average Remaining Term	313
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	215,970,224	93.8%
PARTICIPATION LOANS	14,184,238	6.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**230,154,462**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,271,072	1.86%
60 DAYS PAST DUE	1,859,438	0.81%
90 DAYS PAST DUE	258,482	0.11%
120+ DAYS PAST DUE	2,632,419	1.14%
TOTAL DELINQUENT	**9,021,411**	**3.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	153,290,527	66.6%
RURAL	39,767,490	17.3%
TAXABLE	19,692,330	8.6%
TAXABLE FIRST-TIME HOMEBUYER	16,107,929	7.0%
MULTI-FAMILY/SPECIAL NEEDS	483,697	0.2%
VETERANS MORTGAGE PROGRAM	295,592	0.1%
OTHER LOAN PROGRAM	516,898	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	185,888,505	80.8%
CONDO	33,493,416	14.6%
MULTI-FAMILY	483,697	0.2%
DUPLEX	9,136,308	4.0%
3-PLEX/4-PLEX	612,663	0.3%
OTHER PROPERTY TYPE	1,023,571	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	86,714,448	37.7%
WASILLA/PALMER	37,196,693	16.2%
FAIRBANKS/NORTH POLE	20,651,651	9.0%
JUNEAU/KETCHIKAN	18,359,935	8.0%
KENAI/SOLDOTNA/HOMER	20,503,909	8.9%
EAGLE RIVER/CHUGIAK	6,826,673	3.0%
KODIAK	12,398,314	5.4%
OTHER GEOGRAPHIC REGION	27,502,838	11.9%
MORTGAGE INSURANCE		
UNINSURED	82,277,684	35.7%
FEDERALLY INSURED - FHA	52,053,385	22.6%
FEDERALLY INSURED - VA	15,777,697	6.9%
PRIMARY MORTGAGE INSURANCE	59,270,169	25.8%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	20,775,527	9.0%
SELLER SERVICER		
WELLS FARGO	116,718,221	50.7%
ALASKA USA	62,168,543	27.0%
FIRST NATIONAL BANK OF AK	22,688,619	9.9%
OTHER SELLER SERVICER	28,579,078	12.4%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.663%
Weighted Average Remaining Term	313
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	101,946,660	99.5%
PARTICIPATION LOANS	495,875	0.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**102,442,535**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,278,404	3.20%
60 DAYS PAST DUE	1,068,383	1.04%
90 DAYS PAST DUE	442,611	0.43%
120+ DAYS PAST DUE	2,651,294	2.59%
TOTAL DELINQUENT	**7,440,692**	**7.26%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	919,775	0.9%
RURAL	6,924,576	6.8%
TAXABLE	10,059,163	9.8%
TAXABLE FIRST-TIME HOMEBUYER	7,841,462	7.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	76,697,559	74.9%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	91,868,165	89.7%
CONDO	6,325,345	6.2%
MULTI-FAMILY	0	0.0%
DUPLEX	2,635,475	2.6%
3-PLEX/4-PLEX	1,548,776	1.5%
OTHER PROPERTY TYPE	64,773	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	19,424,021	19.0%
WASILLA/PALMER	19,145,332	18.7%
FAIRBANKS/NORTH POLE	33,656,033	32.9%
JUNEAU/KETCHIKAN	3,656,506	3.6%
KENAI/SOLDOTNA/HOMER	2,584,542	2.5%
EAGLE RIVER/CHUGIAK	14,769,215	14.4%
KODIAK	2,798,905	2.7%
OTHER GEOGRAPHIC REGION	6,407,982	6.3%
MORTGAGE INSURANCE		
UNINSURED	18,936,767	18.5%
FEDERALLY INSURED - FHA	5,908,231	5.8%
FEDERALLY INSURED - VA	66,852,001	65.3%
PRIMARY MORTGAGE INSURANCE	7,924,523	7.7%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	2,821,013	2.8%
SELLER SERVICER		
WELLS FARGO	49,045,885	47.9%
ALASKA USA	29,738,677	29.0%
FIRST NATIONAL BANK OF AK	9,066,629	8.9%
OTHER SELLER SERVICER	14,591,344	14.2%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.846%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	28,858,197	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**28,858,197**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,258,110	4.36%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	235,309	0.82%
120+ DAYS PAST DUE	742,196	2.57%
TOTAL DELINQUENT	**2,235,615**	**7.75%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,225,606	4.2%
RURAL	1,188,649	4.1%
TAXABLE	2,300,777	8.0%
TAXABLE FIRST-TIME HOMEBUYER	3,051,422	10.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	21,091,743	73.1%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	25,573,194	88.6%
CONDO	2,524,732	8.7%
MULTI-FAMILY	0	0.0%
DUPLEX	519,050	1.8%
3-PLEX/4-PLEX	187,741	0.7%
OTHER PROPERTY TYPE	53,480	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	6,252,099	21.7%
WASILLA/PALMER	5,200,129	18.0%
FAIRBANKS/NORTH POLE	7,561,849	26.2%
JUNEAU/KETCHIKAN	1,303,142	4.5%
KENAI/SOLDOTNA/HOMER	945,428	3.3%
EAGLE RIVER/CHUGIAK	4,052,559	14.0%
KODIAK	909,807	3.2%
OTHER GEOGRAPHIC REGION	2,633,184	9.1%
MORTGAGE INSURANCE		
UNINSURED	4,512,021	15.6%
FEDERALLY INSURED - FHA	2,065,184	7.2%
FEDERALLY INSURED - VA	19,154,464	66.4%
PRIMARY MORTGAGE INSURANCE	1,721,017	6.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	1,405,510	4.9%
SELLER SERVICER		
WELLS FARGO	13,196,539	45.7%
ALASKA USA	8,301,358	28.8%
FIRST NATIONAL BANK OF AK	3,246,420	11.2%
OTHER SELLER SERVICER	4,113,880	14.3%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.403%
Weighted Average Remaining Term	208
Weighted Average Loan To Value	105

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	26,554,845	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**26,554,845**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	26,554,845	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,953,475	7.4%
CONDO	186,663	0.7%
MULTI-FAMILY	26,554,845	100.0%
DUPLEX	760,845	2.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	19,044,183	71.7%
WASILLA/PALMER	211,194	0.8%
FAIRBANKS/NORTH POLE	1,272,230	4.8%
JUNEAU/KETCHIKAN	2,498,933	9.4%
KENAI/SOLDOTNA/HOMER	1,221,691	4.6%
EAGLE RIVER/CHUGIAK	2,089,967	7.9%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	216,645	0.8%
MORTGAGE INSURANCE		
UNINSURED	26,554,845	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	21,229,937	79.9%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	3,499,999	13.2%
OTHER SELLER SERVICER	1,824,909	6.9%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.218%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	173,268,151	97.2%
PARTICIPATION LOANS	4,991,555	2.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**178,259,707**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,055,116	1.15%
60 DAYS PAST DUE	1,196,756	0.67%
90 DAYS PAST DUE	397,235	0.22%
120+ DAYS PAST DUE	506,158	0.28%
TOTAL DELINQUENT	**4,155,266**	**2.33%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,664,209	2.6%
RURAL	66,857,996	37.5%
TAXABLE	57,781,947	32.4%
TAXABLE FIRST-TIME HOMEBUYER	40,910,488	22.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,226,983	1.8%
OTHER LOAN PROGRAM	4,818,083	2.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	152,309,833	85.4%
CONDO	11,179,735	6.3%
MULTI-FAMILY	0	0.0%
DUPLEX	12,500,833	7.0%
3-PLEX/4-PLEX	2,179,105	1.2%
OTHER PROPERTY TYPE	90,201	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	43,780,685	24.6%
WASILLA/PALMER	15,147,602	8.5%
FAIRBANKS/NORTH POLE	17,433,305	9.8%
JUNEAU/KETCHIKAN	21,222,397	11.9%
KENAI/SOLDOTNA/HOMER	20,688,676	11.6%
EAGLE RIVER/CHUGIAK	10,030,038	5.6%
KODIAK	9,472,055	5.3%
OTHER GEOGRAPHIC REGION	40,484,948	22.7%
MORTGAGE INSURANCE		
UNINSURED	97,488,904	54.7%
FEDERALLY INSURED - FHA	23,756,545	13.3%
FEDERALLY INSURED - VA	9,706,814	5.4%
PRIMARY MORTGAGE INSURANCE	31,195,815	17.5%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	16,111,628	9.0%
SELLER SERVICER		
WELLS FARGO	74,905,565	42.0%
ALASKA USA	32,599,160	18.3%
FIRST NATIONAL BANK OF AK	27,882,733	15.6%
OTHER SELLER SERVICER	42,872,248	24.1%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.403%
Weighted Average Remaining Term	230
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	82,240,958	94.9%
PARTICIPATION LOANS	4,434,114	5.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**86,675,072**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,685,658	4.25%
60 DAYS PAST DUE	1,473,420	1.70%
90 DAYS PAST DUE	370,120	0.43%
120+ DAYS PAST DUE	1,525,132	1.76%
TOTAL DELINQUENT	**7,054,330**	**8.14%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,415,880	15.5%
RURAL	21,369,999	24.7%
TAXABLE	20,526,949	23.7%
TAXABLE FIRST-TIME HOMEBUYER	23,352,862	26.9%
MULTI-FAMILY/SPECIAL NEEDS	5,354,377	6.2%
VETERANS MORTGAGE PROGRAM	2,429,200	2.8%
OTHER LOAN PROGRAM	225,804	0.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	67,624,118	78.0%
CONDO	7,447,407	8.6%
MULTI-FAMILY	5,354,377	6.2%
DUPLEX	5,716,075	6.6%
3-PLEX/4-PLEX	320,739	0.4%
OTHER PROPERTY TYPE	365,143	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	29,827,860	34.4%
WASILLA/PALMER	10,444,442	12.1%
FAIRBANKS/NORTH POLE	9,102,606	10.5%
JUNEAU/KETCHIKAN	6,968,110	8.0%
KENAI/SOLDOTNA/HOMER	7,669,546	8.8%
EAGLE RIVER/CHUGIAK	2,948,028	3.4%
KODIAK	4,373,272	5.0%
OTHER GEOGRAPHIC REGION	15,341,208	17.7%
MORTGAGE INSURANCE		
UNINSURED	38,591,327	44.5%
FEDERALLY INSURED - FHA	24,234,291	28.0%
FEDERALLY INSURED - VA	12,523,216	14.4%
PRIMARY MORTGAGE INSURANCE	8,894,979	10.3%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	2,431,259	2.8%
SELLER SERVICER		
WELLS FARGO	43,199,877	49.8%
ALASKA USA	17,170,487	19.8%
FIRST NATIONAL BANK OF AK	19,227,611	22.2%
OTHER SELLER SERVICER	7,077,096	8.2%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.338%
Weighted Average Remaining Term	232
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	40,944,675	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**40,944,675**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,049,356	5.01%
60 DAYS PAST DUE	488,173	1.19%
90 DAYS PAST DUE	323,396	0.79%
120+ DAYS PAST DUE	192,625	0.47%
TOTAL DELINQUENT	**3,053,550**	**7.46%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,220,956	32.3%
RURAL	21,875,581	53.4%
TAXABLE	3,079,679	7.5%
TAXABLE FIRST-TIME HOMEBUYER	2,104,111	5.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	664,348	1.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	35,220,472	86.0%
CONDO	2,857,783	7.0%
MULTI-FAMILY	0	0.0%
DUPLEX	2,051,352	5.0%
3-PLEX/4-PLEX	296,403	0.7%
OTHER PROPERTY TYPE	518,665	1.3%
GEOGRAPHIC REGION		
ANCHORAGE	8,826,132	21.6%
WASILLA/PALMER	5,334,293	13.0%
FAIRBANKS/NORTH POLE	2,877,748	7.0%
JUNEAU/KETCHIKAN	2,058,795	5.0%
KENAI/SOLDOTNA/HOMER	4,968,776	12.1%
EAGLE RIVER/CHUGIAK	395,645	1.0%
KODIAK	3,085,285	7.5%
OTHER GEOGRAPHIC REGION	13,398,002	32.7%
MORTGAGE INSURANCE		
UNINSURED	23,361,446	57.1%
FEDERALLY INSURED - FHA	9,008,107	22.0%
FEDERALLY INSURED - VA	3,014,607	7.4%
PRIMARY MORTGAGE INSURANCE	4,687,022	11.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	873,494	2.1%
SELLER SERVICER		
WELLS FARGO	19,315,601	47.2%
ALASKA USA	6,966,379	17.0%
FIRST NATIONAL BANK OF AK	9,062,372	22.1%
OTHER SELLER SERVICER	5,600,323	13.7%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.165%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,374,648	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**80,374,648**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,041,586	2.54%
60 DAYS PAST DUE	1,167,352	1.45%
90 DAYS PAST DUE	915,650	1.14%
120+ DAYS PAST DUE	175,383	0.22%
TOTAL DELINQUENT	**4,299,971**	**5.35%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,371,651	12.9%
RURAL	40,502,270	50.4%
TAXABLE	9,267,677	11.5%
TAXABLE FIRST-TIME HOMEBUYER	7,687,204	9.6%
MULTI-FAMILY/SPECIAL NEEDS	728,240	0.9%
VETERANS MORTGAGE PROGRAM	10,969,018	13.6%
OTHER LOAN PROGRAM	848,589	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	67,444,846	83.9%
CONDO	3,738,539	4.7%
MULTI-FAMILY	728,240	0.9%
DUPLEX	4,999,378	6.2%
3-PLEX/4-PLEX	1,389,698	1.7%
OTHER PROPERTY TYPE	2,263,865	2.8%
GEOGRAPHIC REGION		
ANCHORAGE	16,538,845	20.6%
WASILLA/PALMER	6,075,227	7.6%
FAIRBANKS/NORTH POLE	6,002,213	7.5%
JUNEAU/KETCHIKAN	8,102,156	10.1%
KENAI/SOLDOTNA/HOMER	11,112,093	13.8%
EAGLE RIVER/CHUGIAK	2,698,970	3.4%
KODIAK	5,829,119	7.3%
OTHER GEOGRAPHIC REGION	24,016,026	29.9%
MORTGAGE INSURANCE		
UNINSURED	49,629,233	61.7%
FEDERALLY INSURED - FHA	9,899,298	12.3%
FEDERALLY INSURED - VA	10,475,356	13.0%
PRIMARY MORTGAGE INSURANCE	8,356,090	10.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	2,014,671	2.5%
SELLER SERVICER		
WELLS FARGO	33,604,341	41.8%
ALASKA USA	17,172,011	21.4%
FIRST NATIONAL BANK OF AK	17,337,853	21.6%
OTHER SELLER SERVICER	12,260,443	15.3%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	4.971%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	33,084,913	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**33,084,913**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	428,145	1.29%
60 DAYS PAST DUE	217,484	0.66%
90 DAYS PAST DUE	99,034	0.30%
120+ DAYS PAST DUE	58,154	0.18%
TOTAL DELINQUENT	**802,816**	**2.43%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	325,202	1.0%
RURAL	25,272,407	76.4%
TAXABLE	1,714,464	5.2%
TAXABLE FIRST-TIME HOMEBUYER	1,164,393	3.5%
MULTI-FAMILY/SPECIAL NEEDS	1,378,424	4.2%
VETERANS MORTGAGE PROGRAM	3,230,023	9.8%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	29,374,864	88.8%
CONDO	134,108	0.4%
MULTI-FAMILY	1,378,424	4.2%
DUPLEX	2,643,030	8.0%
3-PLEX/4-PLEX	188,798	0.6%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	2,804,623	8.5%
WASILLA/PALMER	1,344,311	4.1%
FAIRBANKS/NORTH POLE	1,394,868	4.2%
JUNEAU/KETCHIKAN	3,501,053	10.6%
KENAI/SOLDOTNA/HOMER	5,664,698	17.1%
EAGLE RIVER/CHUGIAK	905,341	2.7%
KODIAK	3,386,288	10.2%
OTHER GEOGRAPHIC REGION	14,083,731	42.6%
MORTGAGE INSURANCE		
UNINSURED	23,667,810	71.5%
FEDERALLY INSURED - FHA	2,703,305	8.2%
FEDERALLY INSURED - VA	3,226,341	9.8%
PRIMARY MORTGAGE INSURANCE	1,870,205	5.7%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	1,617,252	4.9%
SELLER SERVICER		
WELLS FARGO	15,375,211	46.5%
ALASKA USA	4,491,134	13.6%
FIRST NATIONAL BANK OF AK	8,842,599	26.7%
OTHER SELLER SERVICER	4,375,968	13.2%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.419%
Weighted Average Remaining Term	230
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	76,075,110	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**76,075,110**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,082,762	4.05%
60 DAYS PAST DUE	1,237,078	1.63%
90 DAYS PAST DUE	658,552	0.87%
120+ DAYS PAST DUE	297,565	0.39%
TOTAL DELINQUENT	**5,275,957**	**6.94%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	45,863,849	60.3%
RURAL	6,448,472	8.5%
TAXABLE	7,928,351	10.4%
TAXABLE FIRST-TIME HOMEBUYER	2,616,673	3.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	13,217,763	17.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	59,087,603	77.7%
CONDO	13,929,331	18.3%
MULTI-FAMILY	0	0.0%
DUPLEX	2,489,846	3.3%
3-PLEX/4-PLEX	478,488	0.6%
OTHER PROPERTY TYPE	89,842	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	37,111,174	48.8%
WASILLA/PALMER	12,604,587	16.6%
FAIRBANKS/NORTH POLE	8,093,234	10.6%
JUNEAU/KETCHIKAN	4,359,972	5.7%
KENAI/SOLDOTNA/HOMER	3,275,971	4.3%
EAGLE RIVER/CHUGIAK	2,753,966	3.6%
KODIAK	1,907,187	2.5%
OTHER GEOGRAPHIC REGION	5,969,019	7.8%
MORTGAGE INSURANCE		
UNINSURED	23,939,528	31.5%
FEDERALLY INSURED - FHA	25,943,282	34.1%
FEDERALLY INSURED - VA	14,431,386	19.0%
PRIMARY MORTGAGE INSURANCE	10,776,537	14.2%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	984,376	1.3%
SELLER SERVICER		
WELLS FARGO	44,698,399	58.8%
ALASKA USA	13,765,234	18.1%
FIRST NATIONAL BANK OF AK	9,665,866	12.7%
OTHER SELLER SERVICER	7,945,611	10.4%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.826%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	133,076,077	99.6%
PARTICIPATION LOANS	542,881	0.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**133,618,958**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,049,735	1.53%
60 DAYS PAST DUE	496,942	0.37%
90 DAYS PAST DUE	220,219	0.16%
120+ DAYS PAST DUE	229,163	0.17%
TOTAL DELINQUENT	**2,996,059**	**2.24%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,462,730	1.8%
RURAL	15,931,190	11.9%
TAXABLE	15,643,589	11.7%
TAXABLE FIRST-TIME HOMEBUYER	10,641,199	8.0%
MULTI-FAMILY/SPECIAL NEEDS	81,517,878	61.0%
VETERANS MORTGAGE PROGRAM	5,970,065	4.5%
OTHER LOAN PROGRAM	1,452,307	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	51,723,969	38.7%
CONDO	3,338,538	2.5%
MULTI-FAMILY	81,517,878	61.0%
DUPLEX	4,058,767	3.0%
3-PLEX/4-PLEX	2,051,521	1.5%
OTHER PROPERTY TYPE	119,970	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	62,605,935	46.9%
WASILLA/PALMER	15,626,586	11.7%
FAIRBANKS/NORTH POLE	11,750,704	8.8%
JUNEAU/KETCHIKAN	10,094,364	7.6%
KENAI/SOLDOTNA/HOMER	6,985,536	5.2%
EAGLE RIVER/CHUGIAK	2,380,763	1.8%
KODIAK	4,271,064	3.2%
OTHER GEOGRAPHIC REGION	19,904,006	14.9%
MORTGAGE INSURANCE		
UNINSURED	106,964,401	80.1%
FEDERALLY INSURED - FHA	4,847,486	3.6%
FEDERALLY INSURED - VA	5,866,796	4.4%
PRIMARY MORTGAGE INSURANCE	10,658,024	8.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	5,282,251	4.0%
SELLER SERVICER		
WELLS FARGO	53,400,914	40.0%
ALASKA USA	12,512,664	9.4%
FIRST NATIONAL BANK OF AK	40,590,639	30.4%
OTHER SELLER SERVICER	27,114,740	20.3%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	5.899%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	137,573,534	91.0%
PARTICIPATION LOANS	13,587,492	9.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**151,161,027**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,800,086	1.85%
60 DAYS PAST DUE	2,499,592	1.65%
90 DAYS PAST DUE	300,146	0.20%
120+ DAYS PAST DUE	1,016,844	0.67%
TOTAL DELINQUENT	**6,616,669**	**4.38%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,467,034	3.6%
RURAL	11,057,085	7.3%
TAXABLE	13,946,177	9.2%
TAXABLE FIRST-TIME HOMEBUYER	21,709,192	14.4%
MULTI-FAMILY/SPECIAL NEEDS	97,462,640	64.5%
VETERANS MORTGAGE PROGRAM	1,518,899	1.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	60,021,984	39.7%
CONDO	3,710,403	2.5%
MULTI-FAMILY	97,462,640	64.5%
DUPLEX	3,118,391	2.1%
3-PLEX/4-PLEX	2,509,416	1.7%
OTHER PROPERTY TYPE	919,068	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	86,246,523	57.1%
WASILLA/PALMER	15,110,880	10.0%
FAIRBANKS/NORTH POLE	18,084,893	12.0%
JUNEAU/KETCHIKAN	3,677,257	2.4%
KENAI/SOLDOTNA/HOMER	6,160,889	4.1%
EAGLE RIVER/CHUGIAK	9,905,360	6.6%
KODIAK	2,815,220	1.9%
OTHER GEOGRAPHIC REGION	9,160,005	6.1%
MORTGAGE INSURANCE		
UNINSURED	118,843,805	78.6%
FEDERALLY INSURED - FHA	13,725,115	9.1%
FEDERALLY INSURED - VA	9,414,937	6.2%
PRIMARY MORTGAGE INSURANCE	7,008,785	4.6%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	2,168,385	1.4%
SELLER SERVICER		
WELLS FARGO	48,165,307	31.9%
ALASKA USA	17,411,036	11.5%
FIRST NATIONAL BANK OF AK	57,860,346	38.3%
OTHER SELLER SERVICER	27,724,337	18.3%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.205%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	125,960,589	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**125,960,589**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	7,526,280	5.98%
60 DAYS PAST DUE	1,160,259	0.92%
90 DAYS PAST DUE	611,051	0.49%
120+ DAYS PAST DUE	3,320,340	2.64%
TOTAL DELINQUENT	**12,617,930**	**10.02%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,533,533	3.6%
RURAL	60,618,218	48.1%
TAXABLE	23,517,855	18.7%
TAXABLE FIRST-TIME HOMEBUYER	7,454,210	5.9%
MULTI-FAMILY/SPECIAL NEEDS	27,594,560	21.9%
VETERANS MORTGAGE PROGRAM	1,258,616	1.0%
OTHER LOAN PROGRAM	983,597	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	87,989,502	69.9%
CONDO	3,184,104	2.5%
MULTI-FAMILY	27,594,560	21.9%
DUPLEX	6,865,952	5.5%
3-PLEX/4-PLEX	815,885	0.6%
OTHER PROPERTY TYPE	497,546	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	31,887,481	25.3%
WASILLA/PALMER	8,759,240	7.0%
FAIRBANKS/NORTH POLE	7,247,542	5.8%
JUNEAU/KETCHIKAN	11,363,875	9.0%
KENAI/SOLDOTNA/HOMER	14,330,137	11.4%
EAGLE RIVER/CHUGIAK	2,124,887	1.7%
KODIAK	10,834,418	8.6%
OTHER GEOGRAPHIC REGION	39,413,009	31.3%
MORTGAGE INSURANCE		
UNINSURED	86,785,135	68.9%
FEDERALLY INSURED - FHA	9,467,312	7.5%
FEDERALLY INSURED - VA	7,310,166	5.8%
PRIMARY MORTGAGE INSURANCE	16,425,407	13.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	5,972,568	4.7%
SELLER SERVICER		
WELLS FARGO	65,246,327	51.8%
ALASKA USA	16,509,040	13.1%
FIRST NATIONAL BANK OF AK	23,131,872	18.4%
OTHER SELLER SERVICER	21,073,349	16.7%

As of: **5/31/2013**

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.221%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	93,994,020	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**93,994,020**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,006,092	2.13%
60 DAYS PAST DUE	284,241	0.30%
90 DAYS PAST DUE	540,427	0.57%
120+ DAYS PAST DUE	792,832	0.84%
TOTAL DELINQUENT	**3,623,591**	**3.86%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,683,289	9.2%
RURAL	33,330,464	35.5%
TAXABLE	19,032,683	20.2%
TAXABLE FIRST-TIME HOMEBUYER	14,258,200	15.2%
MULTI-FAMILY/SPECIAL NEEDS	2,078,719	2.2%
VETERANS MORTGAGE PROGRAM	16,130,068	17.2%
OTHER LOAN PROGRAM	480,596	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	80,581,812	85.7%
CONDO	4,976,509	5.3%
MULTI-FAMILY	2,078,719	2.2%
DUPLEX	4,281,822	4.6%
3-PLEX/4-PLEX	1,480,805	1.6%
OTHER PROPERTY TYPE	594,353	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	24,545,845	26.1%
WASILLA/PALMER	8,435,392	9.0%
FAIRBANKS/NORTH POLE	9,904,334	10.5%
JUNEAU/KETCHIKAN	7,104,281	7.6%
KENAI/SOLDOTNA/HOMER	8,183,744	8.7%
EAGLE RIVER/CHUGIAK	6,835,738	7.3%
KODIAK	6,907,229	7.3%
OTHER GEOGRAPHIC REGION	22,077,457	23.5%
MORTGAGE INSURANCE		
UNINSURED	46,468,732	49.4%
FEDERALLY INSURED - FHA	13,852,343	14.7%
FEDERALLY INSURED - VA	18,827,644	20.0%
PRIMARY MORTGAGE INSURANCE	9,512,850	10.1%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	5,332,450	5.7%
SELLER SERVICER		
WELLS FARGO	45,481,533	48.4%
ALASKA USA	16,777,870	17.8%
FIRST NATIONAL BANK OF AK	15,462,493	16.5%
OTHER SELLER SERVICER	16,272,124	17.3%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
CFTHB	20,217,023	0	0	20,217,023	34.3%	3.421%	357	90	0	0.00%
CFTVT	254,694	0	0	254,694	0.4%	2.750%	359	103	0	0.00%
CMFTX	4,551,145	0	0	4,551,145	7.7%	6.215%	325	74	0	0.00%
CNCL2	152,729	0	0	152,729	0.3%	3.750%	359	102	0	0.00%
COR	1,347,994	0	0	1,347,994	2.3%	3.192%	357	77	0	0.00%
COR15	730,792	0	0	730,792	1.2%	2.797%	178	64	0	0.00%
COR30	442,504	0	0	442,504	0.8%	3.531%	359	72	0	0.00%
CREOS	0	0	4,725,919	4,725,919	8.0%	0.000%	0	0	0	0.00%
CTAX	9,148,156	0	0	9,148,156	15.5%	3.573%	356	86	0	0.00%
CVETS	1,379,882	0	0	1,379,882	2.3%	3.430%	359	101	0	0.00%
ETAX	4,112,351	0	0	4,112,351	7.0%	3.466%	336	92	420,000	10.21%
SRETX	126,069	0	0	126,069	0.2%	3.625%	358	50	0	0.00%
SRHRF	6,852,240	593,706	0	7,445,946	12.6%	6.158%	238	53	0	0.00%
SRQ15	817,657	0	0	817,657	1.4%	2.848%	173	69	0	0.00%
SRQ30	2,064,772	0	0	2,064,772	3.5%	3.482%	358	75	0	0.00%
SRX15	427,236	0	0	427,236	0.7%	3.000%	179	74	0	0.00%
SRX30	997,050	0	0	997,050	1.7%	3.691%	360	77	0	0.00%
	53,622,292	**593,706**	**4,725,919**	**58,941,917**	**100.0%**	**4.041%**	**330**	**81**	**420,000**	**0.77%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	91,130,336	3,852,274	0	94,982,610	66.2%	5.632%	290	82	6,992,626	7.36%
E021B	36,503,603	0	0	36,503,603	25.5%	6.556%	304	82	2,044,148	5.60%
E021C	11,900,120	0	0	11,900,120	8.3%	6.259%	284	79	614,984	5.17%
	139,534,060	**3,852,274**	**0**	**143,386,334**	**100.0%**	**5.919%**	**293**	**82**	**9,651,759**	**6.73%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	29,930,733	906,595	0	30,837,328	100.0%	5.417%	269	79	4,551,301	14.76%
	29,930,733	**906,595**	**0**	**30,837,328**	**100.0%**	**5.417%**	**269**	**79**	**4,551,301**	**14.76%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	41,003,814	1,628,425	0	42,632,240	62.3%	5.004%	282	78	2,314,275	5.43%
E076B	18,893,158	3,095,687	0	21,988,845	32.1%	4.944%	274	80	2,443,533	11.11%
E07AL	3,776,303	0	0	3,776,303	5.5%	6.245%	294	79	320,287	8.48%
	63,673,276	**4,724,112**	**0**	**68,397,388**	**100.0%**	**5.053%**	**280**	**79**	**5,078,095**	**7.42%**
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	42,540,505	975,736	0	43,516,241	65.0%	5.320%	281	79	1,525,587	3.51%
E076C	16,837,247	2,008,080	0	18,845,327	28.1%	5.141%	281	85	3,173,718	16.84%
E07BL	4,617,854	0	0	4,617,854	6.9%	6.541%	299	84	270,322	5.85%
	63,995,605	**2,983,817**	**0**	**66,979,422**	**100.0%**	**5.354%**	**282**	**81**	**4,969,627**	**7.42%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
113	**HOME MORTGAGE REVENUE BONDS 2007 SERIES D**									
E071D	49,904,206	1,532,322	0	51,436,528	57.7%	5.247%	282	77	2,489,221	4.84%
E077C	31,270,983	1,191,392	0	32,462,375	36.4%	5.159%	285	82	4,330,343	13.34%
E07DL	5,199,146	0	0	5,199,146	5.8%	6.526%	303	84	230,637	4.44%
	86,374,335	**2,723,714**	**0**	**89,098,049**	**100.0%**	**5.289%**	**284**	**80**	**7,050,200**	**7.91%**
116	**HOME MORTGAGE REVENUE BONDS 2009 SERIES A**									
E091A	36,875,292	30,008,281	0	66,883,572	70.2%	3.038%	294	80	2,859,513	4.28%
E098A	20,706,747	1,722,878	0	22,429,624	23.5%	5.218%	292	83	2,703,149	12.05%
E09AL	6,019,049	0	0	6,019,049	6.3%	6.392%	314	87	1,332,118	22.13%
	63,601,087	**31,731,158**	**0**	**95,332,246**	**100.0%**	**3.762%**	**295**	**82**	**6,894,780**	**7.23%**
117	**HOME MORTGAGE REVENUE BONDS 2009 SERIES B**									
E091B	39,900,992	27,125,565	0	67,026,557	65.4%	3.258%	282	79	3,040,490	4.54%
E098B	27,780,188	1,518,675	0	29,298,863	28.6%	5.320%	303	86	2,936,885	10.02%
E09BL	6,168,054	0	0	6,168,054	6.0%	6.505%	303	87	476,592	7.73%
	73,849,234	**28,644,240**	**0**	**102,493,474**	**100.0%**	**4.043%**	**289**	**81**	**6,453,967**	**6.30%**
119	**HOME MORTGAGE REVENUE BONDS 2009 SERIES D**									
E091D	49,717,679	12,298,750	0	62,016,428	50.6%	4.488%	297	83	3,393,905	5.47%
E099C	53,307,485	0	0	53,307,485	43.5%	5.546%	317	86	2,162,358	4.06%
E09DL	7,343,043	0	0	7,343,043	6.0%	5.397%	318	83	296,599	4.04%
	110,368,207	**12,298,750**	**0**	**122,666,957**	**100.0%**	**5.003%**	**307**	**84**	**5,852,862**	**4.77%**
121	**MORTGAGE REVENUE BONDS 2010 SERIES A & B**									
E0911	55,222,762	0	0	55,222,762	42.0%	4.248%	332	91	2,466,913	4.47%
E10A1	36,233,961	0	0	36,233,961	27.5%	4.360%	324	90	729,030	2.01%
E10AL	8,126,858	0	0	8,126,858	6.2%	5.965%	323	83	125,578	1.55%
E10B1	29,815,519	2,225,799	0	32,041,318	24.3%	4.886%	318	81	1,434,480	4.48%
	129,399,100	**2,225,799**	**0**	**131,624,899**	**100.0%**	**4.540%**	**326**	**88**	**4,756,000**	**3.61%**
122	**MORTGAGE REVENUE BONDS 2011 SERIES A & B**									
E0912	119,249,052	4,134,174	0	123,383,227	53.6%	3.475%	339	90	3,781,930	3.07%
E11A1	10,952,845	0	0	10,952,845	4.8%	4.827%	221	65	1,399,010	12.77%
E11A2	15,671,062	0	0	15,671,062	6.8%	6.594%	240	77	1,338,129	8.54%
E11AL	19,381,403	3,076,633	0	22,458,036	9.8%	4.175%	308	78	151,537	0.67%
E11B1	50,715,862	6,973,431	0	57,689,293	25.1%	4.378%	295	79	2,350,806	4.07%
	215,970,224	**14,184,238**	**0**	**230,154,462**	**100.0%**	**4.046%**	**313**	**84**	**9,021,411**	**3.92%**
207	**VETERANS COLLATERALIZED BONDS 2006 FIRST**									
C0611	74,604,522	495,875	0	75,100,397	73.3%	5.125%	314	91	5,443,989	7.25%
C061C	27,342,138	0	0	27,342,138	26.7%	7.143%	310	83	1,996,703	7.30%
	101,946,660	**495,875**	**0**	**102,442,535**	**100.0%**	**5.663%**	**313**	**89**	**7,440,692**	**7.26%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	20,773,267	0	0	20,773,267	72.0%	5.237%	316	92	1,373,557	6.61%
C071C	8,084,930	0	0	8,084,930	28.0%	7.410%	314	85	862,058	10.66%
	28,858,197	**0**	**0**	**28,858,197**	**100.0%**	**5.846%**	**316**	**90**	**2,235,615**	**7.75%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04A	26,554,845	0	0	26,554,845	100.0%	6.403%	208	105	0	0.00%
	26,554,845	**0**	**0**	**26,554,845**	**100.0%**	**6.403%**	**208**	**105**	**0**	**0.00%**
405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B										
GM12A	125,114,932	4,991,555	0	130,106,487	73.0%	4.434%	303	80	3,992,557	3.07%
GM12B	48,153,219	0	0	48,153,219	27.0%	3.635%	298	76	162,708	0.34%
	173,268,151	**4,991,555**	**0**	**178,259,707**	**100.0%**	**4.218%**	**302**	**79**	**4,155,266**	**2.33%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP011	3,913,804	995,437	0	4,909,240	5.7%	4.698%	212	65	659,492	13.43%
GP012	3,844,786	980,575	0	4,825,360	5.6%	5.030%	208	64	354,766	7.35%
GP013	3,867,689	1,028,448	0	4,896,137	5.6%	4.876%	207	62	190,608	3.89%
GP01C	55,801,267	0	0	55,801,267	64.4%	7.037%	230	69	4,378,790	7.85%
GP10B	2,149,363	180,724	0	2,330,087	2.7%	5.873%	271	79	459,138	19.70%
GP11B	3,862,588	351,665	0	4,214,254	4.9%	5.864%	258	78	418,070	9.92%
GPGM1	8,801,461	897,264	0	9,698,725	11.2%	5.432%	244	73	593,465	6.12%
	82,240,958	**4,434,114**	**0**	**86,675,072**	**100.0%**	**6.403%**	**230**	**70**	**7,054,330**	**8.14%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	40,944,675	0	0	40,944,675	100.0%	5.338%	232	68	3,053,550	7.46%
	40,944,675	**0**	**0**	**40,944,675**	**100.0%**	**5.338%**	**232**	**68**	**3,053,550**	**7.46%**
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	80,374,648	0	0	80,374,648	100.0%	5.165%	245	69	4,299,971	5.35%
	80,374,648	**0**	**0**	**80,374,648**	**100.0%**	**5.165%**	**245**	**69**	**4,299,971**	**5.35%**
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	33,084,913	0	0	33,084,913	100.0%	4.971%	247	69	802,816	2.43%
	33,084,913	**0**	**0**	**33,084,913**	**100.0%**	**4.971%**	**247**	**69**	**802,816**	**2.43%**
605 STATE CAPITAL PROJECT BONDS 2011 SERIES A										
SC11A	76,075,110	0	0	76,075,110	100.0%	6.419%	230	70	5,275,957	6.94%
	76,075,110	**0**	**0**	**76,075,110**	**100.0%**	**6.419%**	**230**	**70**	**5,275,957**	**6.94%**
606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B										
SC12A	85,034,161	542,881	0	85,577,042	64.0%	6.784%	265	65	2,698,978	3.15%
SC12B	48,041,916	0	0	48,041,916	36.0%	4.119%	325	85	297,081	0.62%
	133,076,077	**542,881**	**0**	**133,618,958**	**100.0%**	**5.826%**	**286**	**72**	**2,996,059**	**2.24%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B										
SC13A	100,036,722	0	0	100,036,722	66.2%	6.929%	309	69	4,913,700	4.91%
SC13B	37,536,812	13,587,492	0	51,124,305	33.8%	3.882%	295	72	1,702,969	3.33%
	137,573,534	**13,587,492**	**0**	**151,161,027**	**100.0%**	**5.899%**	**304**	**70**	**6,616,669**	**4.38%**
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	125,960,589	0	0	125,960,589	100.0%	5.205%	267	72	12,617,930	10.02%
	125,960,589	**0**	**0**	**125,960,589**	**100.0%**	**5.205%**	**267**	**72**	**12,617,930**	**10.02%**
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	93,994,020	0	0	93,994,020	100.0%	5.221%	260	75	3,623,591	3.86%
	93,994,020	**0**	**0**	**93,994,020**	**100.0%**	**5.221%**	**260**	**75**	**3,623,591**	**3.86%**
TOTAL	**2,164,270,529**	**128,920,320**	**4,725,919**	**2,297,916,769**	**100.0%**	**5.082%**	**288**	**79**	**124,872,446**	**5.45%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **5/31/2013**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	702,324,411	58,997,543	761,321,955	33.2%	4.922%	293	83	58,645,664	7.70%
RURAL	459,382,812	23,536,541	482,919,353	21.1%	4.650%	271	73	15,823,917	3.28%
TAXABLE	317,191,438	18,987,719	336,179,157	14.7%	4.887%	297	78	11,370,273	3.38%
TAXABLE FIRST-TIME HOMEBUYER	255,846,777	16,542,390	272,389,167	11.9%	5.107%	299	85	14,684,619	5.39%
MULTI-FAMILY/SPECIAL NEEDS	254,823,732	0	254,823,732	11.1%	6.693%	276	68	14,007,274	5.50%
VETERANS	158,586,233	10,630,922	169,217,155	7.4%	5.011%	294	86	10,175,099	6.01%
AHGLP 5%	7,005,278	0	7,005,278	0.3%	5.000%	143	50	155,381	2.22%
NON-CONFORMING II	5,984,184	151,139	6,135,323	0.3%	3.765%	351	89	0	0.00%
NON-CONFORMING I	2,963,231	74,066	3,037,298	0.1%	4.835%	318	66	0	0.00%
MGIC SPECIAL	127,751	0	127,751	0.0%	9.426%	71	40	10,220	8.00%
YES YOU CAN PROGRAM	34,682	0	34,682	0.0%	7.500%	74	39	0	0.00%
AHFC TOTAL	**2,164,270,529**	**128,920,320**	**2,293,190,849**	**100.0%**	**5.082%**	**288**	**79**	**124,872,446**	**5.45%**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	1,570,244,169	100,828,171	1,671,072,340	72.9%	4.851%	289	80	89,613,386	5.36%
CONDOMINIUM	243,034,462	21,135,428	264,169,890	11.5%	5.066%	292	82	16,125,374	6.10%
MULTI-PLEX	223,702,514	0	223,702,514	9.8%	6.908%	272	65	12,543,394	5.61%
DUPLEX	97,423,457	5,779,928	103,203,385	4.5%	4.914%	291	78	5,517,684	5.35%
FOUR-PLEX	12,548,744	589,799	13,138,543	0.6%	5.182%	284	79	345,464	2.63%
MOBILE HOME TYPE I	8,891,642	330,170	9,221,812	0.4%	5.244%	272	74	428,069	4.64%
TRI-PLEX	8,035,762	256,825	8,292,587	0.4%	4.679%	306	78	299,074	3.61%
MOBILE HOME TYPE II	389,778	0	389,778	0.0%	5.457%	103	51	0	0.00%
AHFC TOTAL	**2,164,270,529**	**128,920,320**	**2,293,190,849**	**100.0%**	**5.082%**	**288**	**79**	**124,872,446**	**5.45%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **5/31/2013**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	802,592,847	46,752,007	849,344,854	37.0%	5.319%	291	80	50,549,769	5.95%
WASILLA	187,640,178	13,765,378	201,405,556	8.8%	5.128%	294	84	15,503,532	7.70%
FAIRBANKS	160,118,998	10,552,748	170,671,746	7.4%	5.179%	294	78	8,896,532	5.21%
KODIAK	93,840,481	4,576,827	98,417,309	4.3%	4.794%	274	75	3,196,816	3.25%
PALMER	89,606,402	6,413,438	96,019,840	4.2%	5.274%	289	81	7,197,254	7.50%
SOLDOTNA	86,200,584	6,235,905	92,436,489	4.0%	4.356%	290	78	3,118,738	3.37%
KETCHIKAN	82,002,031	5,652,603	87,654,634	3.8%	4.626%	290	74	1,279,540	1.46%
EAGLE RIVER	80,624,608	4,542,950	85,167,559	3.7%	4.934%	297	84	4,850,623	5.70%
NORTH POLE	79,878,322	4,949,571	84,827,893	3.7%	5.032%	298	86	5,670,773	6.69%
JUNEAU	77,099,797	5,328,414	82,428,211	3.6%	5.155%	288	75	2,820,475	3.42%
KENAI	44,499,429	3,310,285	47,809,714	2.1%	4.775%	289	78	3,206,075	6.71%
OTHER SOUTHEAST	45,530,633	1,717,952	47,248,585	2.1%	4.745%	270	71	1,166,058	2.47%
HOMER	34,773,593	1,959,953	36,733,547	1.6%	4.731%	274	71	606,291	1.65%
OTHER SOUTHCENTRAL	31,000,587	1,758,169	32,758,756	1.4%	4.939%	279	76	1,501,069	4.58%
PETERSBURG	30,976,871	1,770,219	32,747,089	1.4%	4.139%	261	71	330,578	1.01%
BETHEL	29,928,467	744,768	30,673,236	1.3%	5.480%	241	73	5,094,718	16.61%
OTHER SOUTHWEST	21,930,309	766,590	22,696,899	1.0%	5.456%	247	65	1,837,665	8.10%
NOME	19,925,654	551,305	20,476,959	0.9%	5.123%	274	76	993,259	4.85%
STERLING	17,905,870	1,065,191	18,971,061	0.8%	4.567%	283	75	625,002	3.29%
OTHER KENAI PENNINSULA	18,126,932	620,752	18,747,685	0.8%	4.648%	275	71	624,139	3.33%
CHUGIAK	16,417,552	1,645,917	18,063,469	0.8%	5.030%	298	82	1,005,778	5.57%
NIKISKI	16,794,320	639,608	17,433,928	0.8%	4.707%	281	78	999,433	5.73%
CORDOVA	15,911,578	683,199	16,594,777	0.7%	4.467%	286	74	0	0.00%
SITKA	15,242,031	782,480	16,024,511	0.7%	4.505%	317	80	359,538	2.24%
SEWARD	14,893,495	539,961	15,433,455	0.7%	5.244%	271	73	802,487	5.20%
BARROW	12,510,521	241,433	12,751,954	0.6%	5.476%	238	70	996,187	7.81%
DELTA JUNCTION	10,483,074	697,756	11,180,830	0.5%	4.923%	290	80	455,669	4.08%
KOTZEBUE	9,782,596	111,165	9,893,762	0.4%	5.400%	245	73	689,767	6.97%
VALDEZ	9,342,237	172,934	9,515,171	0.4%	4.646%	276	79	420,129	4.42%
OTHER NORTH	8,690,531	370,840	9,061,371	0.4%	4.935%	255	72	74,550	0.82%
AHFC TOTAL	**2,164,270,529**	**128,920,320**	**2,293,190,849**	**100.0%**	**5.082%**	**288**	**79**	**124,872,446**	**5.45%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **5/31/2013**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	740,946,199	40,985,556	781,931,755	34.1%	5.253%	275	63	29,324,163	3.75%
FEDERALLY INSURED - FHA	603,417,130	40,797,148	644,214,278	28.1%	5.147%	287	87	54,138,368	8.40%
FEDERALLY INSURED - VA	260,818,655	17,976,636	278,795,291	12.2%	5.162%	287	89	23,432,394	8.40%
UNINSURED - LTV > 80 (RURAL)	264,648,546	9,440,566	274,089,112	12.0%	5.005%	283	82	8,277,945	3.02%
FEDERALLY INSURED - HUD 184	122,161,893	6,515,273	128,677,166	5.6%	4.520%	325	92	5,858,097	4.55%
PMI - RADIAN GUARANTY	64,105,042	4,356,669	68,461,712	3.0%	4.147%	333	90	941,297	1.37%
PMI - CMG MORTGAGE INSURANCE	40,215,360	3,706,496	43,921,856	1.9%	4.588%	321	88	849,636	1.93%
PMI - MORTGAGE GUARANTY	30,028,492	2,007,862	32,036,354	1.4%	4.666%	326	88	845,087	2.64%
PMI - GENWORTH GE	18,760,357	1,645,733	20,406,090	0.9%	5.156%	308	86	991,734	4.86%
PMI - PMI MORTGAGE INSURANCE	15,617,498	1,355,342	16,972,840	0.7%	4.834%	317	86	213,726	1.26%
PMI - UNITED GUARANTY	2,272,133	29,662	2,301,795	0.1%	3.704%	352	92	0	0.00%
PMI - COMMONWEALTH	1,171,022	103,377	1,274,399	0.1%	5.988%	258	80	0	0.00%
PMI - REPUBLIC MORTGAGE INSUR	108,202	0	108,202	0.0%	5.000%	316	85	0	0.00%
AHFC TOTAL	**2,164,270,529**	**128,920,320**	**2,293,190,849**	**100.0%**	**5.082%**	**288**	**79**	**124,872,446**	**5.45%**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,055,292,595	64,554,894	1,119,847,489	48.8%	5.065%	286	80	75,721,220	6.76%
ALASKA USA FCU	439,046,341	31,470,927	470,517,268	20.5%	4.968%	292	82	19,628,997	4.17%
FIRST NATIONAL BANK OF AK	366,705,114	15,106,840	381,811,953	16.6%	5.536%	278	72	22,819,073	5.98%
FIRST BANK	102,018,722	6,492,107	108,510,829	4.7%	4.205%	301	75	592,217	0.55%
MT. MCKINLEY MUTUAL SAVINGS	48,663,618	3,621,040	52,284,658	2.3%	4.854%	290	78	1,401,563	2.68%
SPIRIT OF ALASKA FCU	38,913,843	3,031,893	41,945,736	1.8%	4.774%	309	83	891,421	2.13%
NORTHRIM BANK	36,753,893	0	36,753,893	1.6%	6.479%	307	69	457,199	1.24%
DENALI STATE BANK	24,998,512	1,690,741	26,689,253	1.2%	4.934%	301	85	1,223,151	4.58%
KODIAK ISLAND HA	24,032,191	861,789	24,893,981	1.1%	4.559%	261	67	833,941	3.35%
DENALI ALASKA FCU	15,465,252	1,394,599	16,859,851	0.7%	4.076%	334	90	838,511	4.97%
ALASKA PACIFIC BANK	9,420,261	514,248	9,934,508	0.4%	5.438%	270	73	257,652	2.59%
TLINGIT-HAIDA HA	2,960,187	181,244	3,141,431	0.1%	4.819%	235	63	207,501	6.61%
AHFC TOTAL	**2,164,270,529**	**128,920,320**	**2,293,190,849**	**100.0%**	**5.082%**	**288**	**79**	**124,872,446**	**5.45%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **5/31/2013**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
BOND INDENTURE	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
HOME MORTGAGE REVENUE BONDS	631,326,537	87,864,660	719,191,197	31.4%	4.975%	291	81	50,502,590	7.02%
MORTGAGE REVENUE BONDS	345,369,324	16,410,037	361,779,361	15.8%	4.226%	317	85	13,777,412	3.81%
STATE CAPITAL PROJECT BONDS II	270,649,611	14,130,373	284,779,984	12.4%	5.865%	296	71	9,612,727	3.38%
STATE CAPITAL PROJECT BONDS	230,479,346	0	230,479,346	10.1%	5.582%	238	69	13,432,294	5.83%
GENERAL HOUSING PURPOSE BONDS	219,954,609	0	219,954,609	9.6%	5.212%	264	73	16,241,521	7.38%
GENERAL MORTGAGE REVENUE BONDS II	173,268,151	4,991,555	178,259,707	7.8%	4.218%	302	79	4,155,266	2.33%
COLLATERALIZED VETERANS BONDS	130,804,857	495,875	131,300,732	5.7%	5.704%	314	89	9,676,307	7.37%
GOVERNMENTAL PURPOSE BONDS	82,240,958	4,434,114	86,675,072	3.8%	6.403%	230	70	7,054,330	8.14%
AHFC GENERAL FUND	53,622,292	593,706	54,215,998	2.4%	4.041%	330	81	420,000	0.77%
HOUSING DEVELOPMENT BONDS	26,554,845	0	26,554,845	1.2%	6.403%	208	105	0	0.00%
AHFC TOTAL	**2,164,270,529**	**128,920,320**	**2,293,190,849**	**100.0%**	**5.082%**	**288**	**79**	**124,872,446**	**5.45%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **5/31/2013**

	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**640,982,724**	**400,754,885**	**459,371,034**	**404,235,372**	**50,214,101**
MORTGAGE AND LOAN COMMITMENTS	**627,491,029**	**403,020,935**	**470,579,649**	**398,013,450**	**45,441,374**
MORTGAGE AND LOAN PURCHASES	**289,364,195**	**416,413,024**	**416,225,607**	**361,659,060**	**32,813,530**
MORTGAGE AND LOAN PAYOFFS	**403,186,818**	**521,240,747**	**551,641,685**	**504,038,005**	**39,031,864**
MORTGAGE AND LOAN FORECLOSURES	**13,592,555**	**16,662,892**	**14,069,276**	**10,446,801**	**862,507**

MORTGAGE PURCHASE STATISTICS:

	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	240,370	257,026	268,795	280,715	320,014
WEIGHTED AVERAGE INTEREST RATE	4.805%	4.552%	4.101%	3.795%	3.984%
WEIGHTED AVERAGE BEGINNING TERM	357	352	336	341	336
WEIGHTED AVERAGE LOAN-TO-VALUE	92	90	85	85	84
FHA INSURANCE %	24.2%	18.6%	10.9%	8.4%	3.6%
VA INSURANCE %	22.6%	20.7%	8.7%	5.3%	8.4%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	5.5%	8.1%	8.9%	8.2%	0.7%
PRIMARY MORTGAGE INSURANCE %	6.1%	7.6%	13.1%	16.8%	24.8%
CONVENTIONAL UNINSURED %	41.6%	45.0%	58.3%	61.3%	62.4%
SINGLE FAMILY (1-4 UNIT) %	97.8%	97.6%	92.6%	87.8%	78.1%
MULTI FAMILY (>4 UNIT) %	2.2%	2.4%	7.4%	12.2%	21.9%
ANCHORAGE %	36.3%	29.9%	33.2%	39.9%	42.7%
OTHER ALASKAN CITY %	63.7%	70.1%	66.8%	60.1%	57.3%
WELLS FARGO %	42.7%	49.6%	46.2%	42.7%	31.8%
OTHER SELLER SERVICER %	57.3%	50.4%	53.8%	57.3%	68.2%
STREAMLINE REFINANCE %	5.4%	11.1%	19.7%	18.9%	11.1%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	134,406,374	89,454,883	119,481,168	95,473,766	10,895,188
MORTGAGE AND LOAN COMMITMENTS	134,545,874	89,454,883	119,481,168	95,041,115	10,443,934
MORTGAGE AND LOAN PURCHASES	94,969,235	102,721,624	115,417,956	91,005,153	6,719,997
MORTGAGE AND LOAN PAYOFFS	106,162,768	132,324,451	146,717,225	145,515,455	11,490,791
MORTGAGE AND LOAN FORECLOSURES	7,719,838	8,723,375	7,973,531	6,387,236	732,755

PURCHASE STATISTICS:

	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	32.8%	24.7%	27.7%	25.2%	20.5%
AVERAGE PURCHASE PRICE	187,094	189,497	195,673	199,048	194,582
WEIGHTED AVERAGE INTEREST RATE	4.573%	4.291%	3.681%	3.140%	3.105%
WEIGHTED AVERAGE BEGINNING TERM	360	359	355	354	349
WEIGHTED AVERAGE LOAN-TO-VALUE	94	95	93	90	89
FHA INSURANCE %	43.1%	40.9%	26.8%	15.5%	6.3%
VA INSURANCE %	7.7%	8.4%	7.1%	4.5%	3.8%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	5.7%	9.9%	11.7%	11.2%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.6%	5.5%	13.1%	23.8%	35.4%
CONVENTIONAL UNINSURED %	36.9%	35.3%	41.3%	45.0%	54.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	49.7%	44.8%	47.9%	51.7%	48.7%
OTHER ALASKAN CITY %	50.3%	55.2%	52.1%	48.3%	51.3%
WELLS FARGO %	48.9%	57.1%	55.4%	52.8%	44.3%
OTHER SELLER SERVICER %	51.1%	42.9%	44.6%	47.2%	55.7%
STREAMLINE REFINANCE %	1.2%	0.3%	9.1%	9.5%	13.4%

RURAL	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	67,393,763	95,608,736	125,870,885	85,575,827	6,549,607
MORTGAGE AND LOAN COMMITMENTS	67,393,763	95,608,736	125,870,885	85,575,827	6,549,607
MORTGAGE AND LOAN PURCHASES	34,662,762	89,106,667	107,050,965	83,532,675	2,537,919
MORTGAGE AND LOAN PAYOFFS	83,784,813	111,239,808	134,772,584	105,428,709	7,490,177
MORTGAGE AND LOAN FORECLOSURES	1,213,872	1,312,553	974,784	691,475	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	12.0%	21.4%	25.7%	23.1%	7.7%
AVERAGE PURCHASE PRICE	264,164	272,106	266,820	252,062	202,181
WEIGHTED AVERAGE INTEREST RATE	4.861%	4.460%	3.851%	3.483%	3.137%
WEIGHTED AVERAGE BEGINNING TERM	344	336	303	315	308
WEIGHTED AVERAGE LOAN-TO-VALUE	84	82	78	80	73
FHA INSURANCE %	7.2%	5.6%	2.1%	2.0%	0.0%
VA INSURANCE %	0.0%	1.8%	0.8%	0.8%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	2.0%	3.5%	1.6%	2.1%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.7%	3.9%	4.3%	3.2%	0.0%
CONVENTIONAL UNINSURED %	88.1%	85.2%	91.2%	91.9%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	34.8%	40.0%	35.4%	41.8%	15.9%
OTHER SELLER SERVICER %	65.2%	60.0%	64.6%	58.2%	84.1%
STREAMLINE REFINANCE %	24.7%	33.1%	46.7%	44.3%	46.6%

TAXABLE	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**78,803,233**	**87,270,188**	**101,131,730**	**100,120,657**	**14,057,626**
MORTGAGE AND LOAN COMMITMENTS	**78,803,233**	**87,270,188**	**101,375,630**	**100,120,657**	**14,378,292**
MORTGAGE AND LOAN PURCHASES	**40,758,763**	**79,623,975**	**87,116,434**	**81,026,116**	**10,582,607**
MORTGAGE AND LOAN PAYOFFS	**66,522,516**	**93,215,186**	**85,854,620**	**82,920,827**	**6,430,017**
MORTGAGE AND LOAN FORECLOSURES	**1,645,150**	**1,776,600**	**989,050**	**825,117**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	14.1%	19.1%	20.9%	22.4%	32.3%
AVERAGE PURCHASE PRICE	306,586	312,582	319,230	317,058	331,934
WEIGHTED AVERAGE INTEREST RATE	4.969%	4.677%	4.173%	3.602%	3.561%
WEIGHTED AVERAGE BEGINNING TERM	357	353	343	342	350
WEIGHTED AVERAGE LOAN-TO-VALUE	83	85	85	84	85
FHA INSURANCE %	13.7%	12.9%	5.2%	7.3%	4.8%
VA INSURANCE %	7.0%	5.1%	5.5%	4.1%	8.5%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	7.7%	14.0%	14.8%	9.4%	2.3%
PRIMARY MORTGAGE INSURANCE %	10.7%	17.5%	28.3%	29.6%	35.5%
CONVENTIONAL UNINSURED %	60.9%	50.5%	46.3%	49.6%	49.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	29.2%	41.4%	45.5%	43.6%	43.2%
OTHER ALASKAN CITY %	70.8%	58.6%	54.5%	56.4%	56.8%
WELLS FARGO %	24.4%	47.0%	52.6%	51.0%	43.2%
OTHER SELLER SERVICER %	75.6%	53.0%	47.4%	49.0%	56.8%
STREAMLINE REFINANCE %	10.6%	15.5%	14.7%	20.7%	13.5%

MULTI-FAMILY/SPECIAL NEEDS	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**186,394,900**	**26,021,750**	**32,450,950**	**50,579,764**	**7,721,100**
MORTGAGE AND LOAN COMMITMENTS	**172,541,500**	**29,055,900**	**43,874,950**	**45,475,814**	**3,576,700**
MORTGAGE AND LOAN PURCHASES	**9,166,900**	**16,908,700**	**37,126,600**	**48,359,464**	**7,194,764**
MORTGAGE AND LOAN PAYOFFS	**8,400,341**	**19,320,646**	**18,237,813**	**24,022,965**	**2,226,621**
MORTGAGE AND LOAN FORECLOSURES	**306,525**	**0**	**310,842**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	3.2%	4.1%	8.9%	13.4%	21.9%
AVERAGE PURCHASE PRICE	513,935	486,630	994,256	1,404,291	1,714,453
WEIGHTED AVERAGE INTEREST RATE	6.843%	6.418%	6.148%	6.172%	6.140%
WEIGHTED AVERAGE BEGINNING TERM	360	360	338	341	307
WEIGHTED AVERAGE LOAN-TO-VALUE	86	78	66	76	74
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	32.0%	41.6%	17.1%	8.8%	0.0%
MULTI FAMILY (>4 UNIT) %	68.0%	58.4%	82.9%	91.2%	100.0%
ANCHORAGE %	68.8%	63.2%	59.2%	80.9%	49.7%
OTHER ALASKAN CITY %	31.2%	36.8%	40.8%	19.1%	50.3%
WELLS FARGO %	27.2%	46.9%	31.2%	2.8%	0.0%
OTHER SELLER SERVICER %	72.8%	53.1%	68.8%	97.2%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	75,208,490	40,567,980	43,542,094	50,288,904	8,210,748
MORTGAGE AND LOAN COMMITMENTS	75,430,695	40,567,980	43,542,094	50,003,583	8,113,009
MORTGAGE AND LOAN PURCHASES	49,989,954	49,934,157	40,823,326	41,349,710	4,243,554
MORTGAGE AND LOAN PAYOFFS	61,945,632	71,234,391	68,357,392	60,798,608	4,313,797
MORTGAGE AND LOAN FORECLOSURES	1,471,792	1,242,981	2,465,517	1,349,538	129,752
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	17.3%	12.0%	9.8%	11.4%	12.9%
AVERAGE PURCHASE PRICE	238,479	242,874	258,164	266,752	273,887
WEIGHTED AVERAGE INTEREST RATE	4.880%	4.636%	4.112%	3.555%	3.471%
WEIGHTED AVERAGE BEGINNING TERM	358	355	349	354	337
WEIGHTED AVERAGE LOAN-TO-VALUE	94	94	91	92	90
FHA INSURANCE %	41.7%	39.7%	18.0%	20.7%	6.2%
VA INSURANCE %	4.5%	3.7%	3.2%	2.2%	5.5%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	13.4%	17.7%	22.2%	21.6%	0.0%
PRIMARY MORTGAGE INSURANCE %	11.1%	13.8%	24.0%	27.0%	47.0%
CONVENTIONAL UNINSURED %	29.2%	25.0%	32.6%	28.4%	41.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	38.9%	36.8%	42.2%	45.7%	60.9%
OTHER ALASKAN CITY %	61.1%	63.2%	57.8%	54.3%	39.1%
WELLS FARGO %	44.5%	48.4%	52.0%	55.5%	58.6%
OTHER SELLER SERVICER %	55.5%	51.6%	48.0%	44.5%	41.4%
STREAMLINE REFINANCE %	3.0%	7.4%	13.5%	10.4%	3.0%

VETERANS	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**98,425,464**	**60,493,748**	**30,405,295**	**13,093,514**	**434,700**
MORTGAGE AND LOAN COMMITMENTS	**98,425,464**	**60,493,748**	**30,405,295**	**13,093,514**	**434,700**
MORTGAGE AND LOAN PURCHASES	**59,616,581**	**77,717,901**	**25,945,204**	**10,974,628**	**1,381,730**
MORTGAGE AND LOAN PAYOFFS	**73,674,166**	**92,370,807**	**95,714,987**	**83,945,396**	**7,080,461**
MORTGAGE AND LOAN FORECLOSURES	**1,235,377**	**3,607,383**	**1,355,552**	**1,127,543**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	20.6%	18.7%	6.2%	3.0%	4.2%
AVERAGE PURCHASE PRICE	288,662	294,027	309,231	297,717	341,750
WEIGHTED AVERAGE INTEREST RATE	4.651%	4.415%	3.820%	3.496%	3.430%
WEIGHTED AVERAGE BEGINNING TERM	359	358	339	349	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	95	97	101
FHA INSURANCE %	0.4%	0.2%	0.0%	0.0%	0.0%
VA INSURANCE %	89.0%	90.4%	81.4%	87.9%	100.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.5%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.7%	2.2%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	9.9%	6.7%	18.6%	12.1%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	33.8%	21.0%	14.8%	16.6%	0.0%
OTHER ALASKAN CITY %	66.2%	79.0%	85.2%	83.4%	100.0%
WELLS FARGO %	50.7%	54.8%	43.9%	23.7%	0.0%
OTHER SELLER SERVICER %	49.3%	45.2%	56.1%	76.3%	100.0%
STREAMLINE REFINANCE %	0.0%	0.6%	12.5%	15.7%	0.0%

NON-CONFORMING	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**350,500**	**569,500**	**5,351,127**	**6,392,326**	**1,736,482**
MORTGAGE AND LOAN COMMITMENTS	**350,500**	**569,500**	**5,351,127**	**6,392,326**	**1,736,482**
MORTGAGE AND LOAN PURCHASES	**200,000**	**400,000**	**2,745,122**	**5,411,314**	**152,959**
MORTGAGE AND LOAN PAYOFFS	**2,696,582**	**1,535,457**	**1,987,063**	**1,406,045**	**0**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**65,893**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.7%	1.5%	0.5%
AVERAGE PURCHASE PRICE	360,000	500,000	286,917	417,227	149,900
WEIGHTED AVERAGE INTEREST RATE	4.750%	4.750%	4.054%	3.715%	3.750%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	56	80	82	88	102
FHA INSURANCE %	0.0%	0.0%	17.2%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	10.3%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	17.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	19.5%	26.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	63.3%	46.3%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	9.9%	39.1%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	90.1%	60.9%	100.0%
WELLS FARGO %	0.0%	0.0%	19.7%	59.7%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	80.3%	40.3%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	3.6%	0.0%	0.0%

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 5/31/2013

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$27,975,000	$142,025,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$10,340,000	$57,660,000	$30,675,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$750,675,000**	**$10,340,000**	**$85,635,000**	**$654,700,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$1,140,000	$63,210,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$4,515,000	$0	$38,615,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$1,500,000	$0	$34,180,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$11,020,000	$117,730,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	$28,945,000	$0	$6,350,000	$22,595,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$1,175,000	$0	$70,185,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$372,215,000**	**$7,190,000**	**$18,510,000**	**$346,515,000**
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$16,335,000	$89,740,000	$83,925,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$5,165,000	$26,000,000	$26,720,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$247,885,000**	**$21,500,000**	**$115,740,000**	**$110,645,000**
Housing Development Bonds (Multifamily Program)										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$7,080,000	$6,700,000	$19,280,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$12,720,000	$1,460,000	$37,845,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	$105,000,000	$4,480,000	$0	$100,520,000
		Housing Development Bonds (Multifamily Program) Total					**$190,085,000**	**$24,280,000**	**$8,160,000**	**$157,645,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 5/31/2013

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$235,000	$0	$145,655,000
GM12B	405	General Mortgage Revenue Bonds II, 2012 Series B	Taxable	7/11/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
				General Mortgage Revenue Bonds II Total			**$195,890,000**	**$235,000**	**$0**	**$195,655,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$19,785,000	$0	$56,795,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$24,190,000	$0	$69,400,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$43,975,000**	**$18,400,000**	**$140,795,000**
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$4,640,000	$0	$55,610,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$8,705,000	$0	$92,185,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$7,720,000	$0	$34,695,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$6,270,000	$0	$46,840,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$18,660,000	$0	$86,525,000
				State Capital Project Bonds Total			**$361,850,000**	**$45,995,000**	**$0**	**$315,855,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$2,340,000	$0	$97,020,000
SC12B	606	State Capital Project Bonds II, 2012 Series B	Taxable	10/17/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	$86,765,000	$0	$0	$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	$50,000,000	$0	$0	$50,000,000
				State Capital Project Bonds II Total			**$286,125,000**	**$2,340,000**	**$0**	**$283,785,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$7,525,000	$0	$135,710,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$26,735,000	$0	$120,875,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$2,970,000	$0	$13,915,000
				General Housing Purpose Bonds Total			**$307,730,000**	**$37,230,000**	**$0**	**$270,500,000**
				Total AHFC Bonds and Notes			**$2,915,625,000**	**$193,085,000**	**$246,445,000**	**$2,476,095,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)											
										S and P	**Moodys** / **Fitch**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/VMIG2* / *AA+/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	6,095,000	43,905,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	21,880,000	98,120,000
							E021A Total	**$170,000,000**	**$0**	**$27,975,000**	**$142,025,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* / *AAA*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	800,000	90,000	0
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	735,000	175,000	0
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	675,000	250,000	0
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	600,000	345,000	0
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	525,000	440,000	0
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	490,000	495,000
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	505,000	500,000
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	525,000	505,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	545,000	505,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	550,000	525,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	565,000	535,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	575,000	545,000
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	590,000	560,000
	011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	610,000	565,000
	011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	610,000	595,000
	011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	620,000	610,000
	011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	640,000	620,000
	011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	655,000	635,000
	011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	670,000	650,000
	011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	695,000	670,000
	011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	710,000	690,000
	011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	730,000	700,000
	011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	765,000	715,000
	011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	770,000	730,000
	011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	805,000	745,000
	011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	810,000	775,000
	011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	830,000	795,000
	011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	850,000	810,000
	011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	870,000	830,000
	011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	895,000	845,000
	011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	925,000	860,000
	011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	950,000	875,000
	011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	950,000	920,000
	011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	975,000	940,000
	011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	1,015,000	945,000
	011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	460,000	445,000
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	865,000	235,000
	011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	255,000	230,000
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	1,220,000	350,000
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	1,250,000	355,000
	011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	260,000	240,000
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	1,280,000	365,000
	011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	265,000	245,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+* / *Aaa*	*AAA*
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	270,000	250,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,320,000	370,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,345,000	380,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	275,000	260,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	480,000	65,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,380,000	390,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	485,000	75,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,415,000	400,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	495,000	85,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,450,000	410,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	510,000	85,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,480,000	425,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	525,000	85,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,520,000	430,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	535,000	90,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,560,000	440,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	550,000	90,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,595,000	450,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,640,000	460,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	565,000	90,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,680,000	470,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	570,000	100,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,720,000	485,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	580,000	105,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,765,000	505,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	585,000	105,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	2,470,000	420,000
						E061A Total	**$98,675,000**	**$10,340,000**	**$57,660,000**	**$30,675,000**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR* / *Aa2/VMIG1*	*AA+/F1+*
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071D	**Home Mortgage Revenue Bonds, 2007 Series D**			**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E091A	**Home Mortgage Revenue Bonds, 2009 Series A**			**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG2* *AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG2* / *AA+/F1+*
	01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
	01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
	01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
	01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
	01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
	01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
	01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
	01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
	01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
	01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
	01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
	01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
	01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
	01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
	01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
	01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
	01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
	01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
	01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
	01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
	01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
	01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
	01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
	01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
	01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
	01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$750,675,000**	**$10,340,000**	**$85,635,000**	**$654,700,000**
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	20,000	880,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	30,000	1,720,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	30,000	1,750,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	40,000	1,770,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	40,000	1,800,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	40,000	1,820,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	40,000	1,850,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	40,000	1,880,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	40,000	1,910,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	40,000	1,940,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	40,000	1,970,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	40,000	2,000,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	40,000	2,030,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	40,000	2,060,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	40,000	2,100,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	40,000	2,130,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	40,000	2,160,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	40,000	2,200,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	40,000	2,230,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	40,000	2,270,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	40,000	2,300,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	40,000	2,340,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	45,000	2,365,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	45,000	2,405,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	40,000	2,450,000
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	40,000	2,490,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	40,000	2,530,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	30,000	2,580,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	30,000	2,620,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	30,000	2,660,000
							E0911 Total	**$64,350,000**	**$0**	**$1,140,000**	**$63,210,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RAB8	0.450%	2011	Jun	Serial			1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial			1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial			1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial			1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial			1,135,000	0	0	1,135,000
	01170RAG7	1.125%	2013	Dec	Serial			1,140,000	0	0	1,140,000
	01170RAH5	1.400%	2014	Jun	Serial			1,150,000	0	0	1,150,000
	01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	0	0	1,160,000
	01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0	1,165,000
	01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	1,180,000
	01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	1,190,000
	01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	1,205,000
	01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	1,220,000
	01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	1,235,000
	01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	1,250,000
	01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	1,270,000
	01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	1,285,000
	01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	1,305,000
	01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	1,330,000
	01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	1,350,000
	01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0	1,360,000
	01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0	1,385,000
	01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0	1,415,000
	01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0	1,440,000
	01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0	1,470,000
	01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	1,530,000
	01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	1,560,000
	01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	1,590,000
	01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	1,625,000
	01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	1,655,000
	01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	1,690,000
	01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000
							E10A1 Total	**$43,130,000**	**$4,515,000**	**$0**	**$38,615,000**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
	01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									**S and P** / **Moodys**	**Fitch**
E10B1 **Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	0	0	380,000
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0	380,000
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys	Fitch
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$1,500,000**	**$0**	**$34,180,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* / *Aaa*	*AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	285,000	2,875,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	405,000	4,225,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	400,000	4,290,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	410,000	4,340,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	410,000	4,410,000
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	410,000	4,350,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	410,000	4,410,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	410,000	4,480,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	430,000	4,520,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	430,000	4,590,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	430,000	4,650,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	440,000	4,710,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	450,000	4,770,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	440,000	4,690,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	380,000	3,990,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	380,000	4,050,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	380,000	4,110,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	390,000	4,160,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	390,000	4,220,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	400,000	4,270,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	340,000	3,710,000
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	310,000	3,390,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	320,000	3,430,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	310,000	3,290,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	230,000	2,440,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	230,000	2,480,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	240,000	2,500,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	240,000	2,540,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	240,000	2,580,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	240,000	2,610,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	240,000	2,650,000
							E0912 Total	**$128,750,000**	**$0**	**$11,020,000**	**$117,730,000**
E11A1	**Mortgage Revenue Bonds, 2011 Series A**				**Taxable**	Prog: **122**	Yield: **N/A**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* / *Aaa*	*AAA*
	01170RDA7	2.800%	2015	Jun	Sinker		Taxable	200,000	0	40,000	160,000
	01170RDA7	2.800%	2015	Dec	Sinker		Taxable	225,000	0	50,000	175,000
	01170RDA7	2.800%	2016	Jun	Sinker		Taxable	290,000	0	60,000	230,000
	01170RDA7	2.800%	2016	Dec	Sinker		Taxable	390,000	0	90,000	300,000
	01170RDA7	2.800%	2017	Jun	Sinker		Taxable	490,000	0	110,000	380,000
	01170RDA7	2.800%	2017	Dec	Sinker		Taxable	590,000	0	130,000	460,000
	01170RDA7	2.800%	2018	Jun	Sinker		Taxable	690,000	0	150,000	540,000
	01170RDA7	2.800%	2018	Dec	Sinker		Taxable	790,000	0	170,000	620,000
	01170RDA7	2.800%	2019	Jun	Sinker		Taxable	890,000	0	195,000	695,000
	01170RDA7	2.800%	2019	Dec	Sinker		Taxable	990,000	0	220,000	770,000
	01170RDA7	2.800%	2020	Jun	Sinker		Taxable	1,090,000	0	240,000	850,000
	01170RDA7	2.800%	2020	Dec	Sinker		Taxable	1,190,000	0	260,000	930,000
	01170RDA7	2.800%	2021	Jun	Sinker		Taxable	1,290,000	0	280,000	1,010,000
	01170RDA7	2.800%	2021	Dec	Sinker		Taxable	1,390,000	0	305,000	1,085,000
	01170RDA7	2.800%	2022	Jun	Sinker		Taxable	1,490,000	0	330,000	1,160,000
	01170RDA7	2.800%	2022	Dec	Sinker		Taxable	1,600,000	0	350,000	1,250,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P** / **Moodys**	**Fitch**
E11A1	**Mortgage Revenue Bonds, 2011 Series A**				**Taxable**	Prog: **122**	Yield: **N/A**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* / *Aaa*	*AAA*
	01170RDA7	2.800%	2023	Jun	Sinker		Taxable	1,700,000	0	370,000	1,330,000
	01170RDA7	2.800%	2023	Dec	Sinker		Taxable	1,800,000	0	395,000	1,405,000
	01170RDA7	2.800%	2024	Jun	Sinker		Taxable	1,900,000	0	420,000	1,480,000
	01170RDA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	440,000	1,560,000
	01170RDA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	460,000	1,640,000
	01170RDA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	480,000	1,720,000
	01170RDA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	505,000	1,795,000
	01170RDA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	300,000	1,050,000
							E11A1 Total	**$28,945,000**	**$0**	**$6,350,000**	**$22,595,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA* / *Aaa*	*AAA*
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	0	0	2,980,000
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	0	0	3,000,000
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	0	0	3,050,000
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	0	0	2,920,000
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	0	0	2,930,000
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	0	0	2,905,000
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	0	0	2,845,000
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	0	0	2,790,000
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	0	0	2,735,000
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	0	0	2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	0	2,310,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	0	2,265,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	0	2,230,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	0	2,215,000
							E11B1 Total	**$71,360,000**	**$1,175,000**	**$0**	**$70,185,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$372,215,000**	**$7,190,000**	**$18,510,000**	**$346,515,000**
Collateralized Bonds (Veterans Mortgage Program)										**S and P** / **Moodys**	**Fitch**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0	0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	1,710,000	0	0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	1,745,000	0	0
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	1,775,000	5,000	0
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	1,810,000	10,000	0
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	1,530,000	325,000	0
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	1,225,000	665,000	0
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	0	1,000,000	930,000

Collateralized Bonds (Veterans Mortgage Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	Moodys / Fitch
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	925,000	900,000
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	950,000	910,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	975,000	925,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	995,000	955,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	1,025,000	965,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	1,045,000	990,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	1,075,000	1,005,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	1,095,000	1,035,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	1,175,000	1,120,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	1,200,000	1,145,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	1,235,000	1,165,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	1,260,000	1,195,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	1,285,000	1,225,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	1,315,000	1,250,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	1,345,000	1,280,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	1,380,000	1,305,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	1,410,000	1,335,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	1,445,000	1,365,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	1,470,000	1,405,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	1,515,000	1,425,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	1,545,000	1,465,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	1,585,000	1,495,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	1,615,000	1,535,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	1,650,000	1,575,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	1,700,000	1,600,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	1,735,000	1,640,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	1,780,000	1,680,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	1,815,000	1,725,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	1,860,000	1,765,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	1,905,000	1,805,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	1,955,000	1,845,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	1,995,000	1,895,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	2,045,000	1,940,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	2,105,000	1,975,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	2,140,000	2,040,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	2,205,000	2,075,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	2,255,000	2,130,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	2,305,000	2,185,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	2,365,000	2,235,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	2,425,000	2,285,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	2,480,000	2,345,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	2,540,000	2,400,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	2,600,000	2,455,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	2,685,000	2,490,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	2,750,000	2,555,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	2,785,000	2,645,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	2,865,000	2,700,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	2,925,000	2,775,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	3,000,000	2,840,000
							C0611 Total	**$190,000,000**	**$16,335,000**	**$89,740,000**	**$83,925,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	1,355,000	0	0
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	1,390,000	15,000	0
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	1,110,000	345,000	0
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	0	730,000	780,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)											
									S and P	**Moodys**	**Fitch**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**		
									AAA	*Aaa*	*AAA*
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	765,000	800,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	795,000	830,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	820,000	865,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	845,000	905,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	605,000	640,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	640,000	665,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	670,000	695,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	705,000	730,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	730,000	775,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	770,000	795,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	805,000	840,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	840,000	890,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	895,000	930,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	945,000	975,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	975,000	1,025,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	1,030,000	1,075,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	1,085,000	1,130,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	1,140,000	1,190,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	1,200,000	1,255,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	1,270,000	1,310,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	1,340,000	1,360,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	1,410,000	1,435,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	1,470,000	1,520,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	1,545,000	1,605,000
8	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	1,615,000	1,700,000
							C0711 Total	**$57,885,000**	**$5,165,000**	**$26,000,000**	**$26,720,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$247,885,000**	**$21,500,000**	**$115,740,000**	**$110,645,000**
Housing Development Bonds (Multifamily Program)											
									S and P	**Moodys**	**Fitch**
HD04A	**Housing Development Bonds, 2004 Series A**				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**		
									AA+	*Aaa*	*AAA*
	011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
	011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
	011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
	011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
	011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
	011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0
	011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0
	011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0	0
	011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	930,000	0	0
	011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
	011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
	011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
	011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
	011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
	011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
	011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
	011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
	011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
	011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
	011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
	011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
	011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
	011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
	011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
	011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									**S and P**	**Moodys** / **Fitch**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* / *AAA*
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	110,000	50,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	110,000	60,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	110,000	60,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000	0
011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000	0
						HD04A Total	**$33,060,000**	**$7,080,000**	**$6,700,000**	**$19,280,000**
HD04B Housing Development Bonds, 2004 Series B (GP*)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* / *AAA*
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0	0
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	1,520,000	0	0
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	1,565,000	0	0
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	1,635,000	0	0
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	215,000	1,450,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	225,000	1,530,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	235,000	1,605,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	250,000	1,680,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	260,000	1,770,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									**S and P**	**Moodys**	**Fitch**
HD04B Housing Development Bonds, 2004 Series B (GP*)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aaa* *AAA*
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	275,000	1,855,000
						HD04B Total	**$52,025,000**	**$12,720,000**	**$1,460,000**	**$37,845,000**
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Underwriter: **Bear Stearns**	*AA+*	*Aaa* *AAA*
011832XA5	3.650%	2008	Jun	Serial		Taxable	220,000	220,000	0	0
011832XB3	3.780%	2008	Dec	Serial		Taxable	410,000	410,000	0	0
011832XC1	3.940%	2009	Jun	Serial		Taxable	430,000	430,000	0	0
011832XD9	4.020%	2009	Dec	Serial		Taxable	445,000	445,000	0	0
011832XE7	4.140%	2010	Jun	Serial		Taxable	455,000	455,000	0	0
011832XF4	4.140%	2010	Dec	Serial		Taxable	470,000	470,000	0	0
011832XG2	4.350%	2011	Jun	Serial		Taxable	490,000	490,000	0	0
011832XH0	4.350%	2011	Dec	Serial		Taxable	505,000	505,000	0	0
011832XJ6	4.540%	2012	Jun	Serial		Taxable	515,000	515,000	0	0
011832XK3	4.560%	2012	Dec	Serial		Taxable	540,000	540,000	0	0
011832XL1	4.600%	2013	Jun	Serial		Taxable	550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial		Taxable	570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker		Taxable	590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker		Taxable	605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker		Taxable	625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker		Taxable	650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker		Taxable	670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker		Taxable	690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker		Taxable	715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker		Taxable	740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker		Taxable	755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker		Taxable	785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker		Taxable	810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker		Taxable	835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker		Taxable	860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker		Taxable	890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker		Taxable	920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker		Taxable	950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker		Taxable	980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker		Taxable	1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker		Taxable	1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker		Taxable	1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term		Taxable	1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker		Taxable	1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker		Taxable	1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker		Taxable	1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker		Taxable	1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker		Taxable	1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker		Taxable	1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker		Taxable	1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker		Taxable	1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker		Taxable	1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker		Taxable	1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker		Taxable	1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker		Taxable	1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker		Taxable	1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker		Taxable	1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker		Taxable	1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker		Taxable	1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker		Taxable	1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker		Taxable	1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker		Taxable	2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker		Taxable	2,120,000	0	0	2,120,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									S and P	Moodys	Fitch
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Underwriter: **Bear Stearns**	*AA+*	*Aaa* *AAA*
011832XP2	5.600%	2034	Dec	Sinker		Taxable	2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker		Taxable	2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker		Taxable	2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker		Taxable	2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker		Taxable	2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker		Taxable	2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker		Taxable	2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker		Taxable	2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker		Taxable	2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinker		Taxable	2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker		Taxable	3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker		Taxable	3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker		Taxable	3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinker		Taxable	3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker		Taxable	3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker		Taxable	3,530,000	0	0	3,530,000
011832XP2	5.600%	2042	Dec	Sinker		Taxable	3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term		Taxable	1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$4,480,000**	**$0**	**$100,520,000**
						Housing Development Bonds (Multifamily Program) Total	**$190,085,000**	**$24,280,000**	**$8,160,000**	**$157,645,000**
General Mortgage Revenue Bonds II									S and P	Moodys	Fitch
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*N/A* *AA+*
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	0	0	1,445,000
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	0	0	1,520,000
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	0	0	1,560,000
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0	1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0	1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P**	**Moodys** / **Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+*	*N/A* / *AA+*
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	0	150,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	0	255,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	0	365,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	0	470,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	0	585,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	0	695,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	0	815,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	0	925,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	0	1,045,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	0	1,405,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	0	1,540,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	0	1,665,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	0	1,800,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	0	325,000
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	0	360,000
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	0	390,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	0	420,000
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	0	450,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	0	3,270,000
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000
						GM12A Total	**$145,890,000**	**$235,000**	**$0**	**$145,655,000**
GM12B General Mortgage Revenue Bonds II, 2012 Series B				**Taxable**	Prog: **405**	Yield: **N/A**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+/A-1+*	*N/A* / *AA+/F1+*
01170REJ7		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000
						GM12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
						General Mortgage Revenue Bonds II Total	**$195,890,000**	**$235,000**	**$0**	**$195,655,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** **Fitch**
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000

Governmental Purpose Bonds

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1 AAA/F1+*
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$19,785,000**	**$0**	**$56,795,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1 AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
Governmental Purpose Bonds									S and P	Moodys	Fitch
GP01B	**Governmental Purpose Bonds, 2001 Series B**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1*	*AAA/F1+*
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
						GP01B Total	**$93,590,000**	**$24,190,000**	**$0**		**$69,400,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$43,975,000**	**$18,400,000**		**$140,795,000**
State Capital Project Bonds									S and P	Moodys	Fitch
SC02C	**State Capital Project Bonds, 2002 Series C**			**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+*	*Aa2/VMIG1*	*AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0		2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0		2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0		2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0		2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0		2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0		2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
						SC02C Total	**$60,250,000**	**$4,640,000**	**$0**		**$55,610,000**
SC06A	**State Capital Project Bonds, 2006 Series A**			**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	*AA+*	*Aaa*	*AAA*
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0		0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0		0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0		0
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0		1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0		1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0		1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0		2,550,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									**S and P**	**Moodys** **Fitch**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	*AA+*	*Aaa* *AAA*
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$8,705,000**	**$0**	**$92,185,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aaa* *AA+*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0	0
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$7,720,000**	**$0**	**$34,695,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aaa* *AA+*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0
0118322P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0	0
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000

State Capital Project Bonds

S and P | Moodys | Fitch

SC07B State Capital Project Bonds, 2007 Series B — **Exempt** — Prog: **604** — Yield: **4.139%** — Delivery: **10/3/2007** — Underwriter: **AG Edwards & Son** — *AA+* | *Aaa* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$6,270,000**	**$0**	**$46,840,000**

SC11A State Capital Project Bonds, 2011 Series A — **Exempt** — Prog: **605** — Yield: **4.333%** — Delivery: **2/16/2011** — Underwriter: **Goldman Sachs** — *AA+* | *Aa2* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0	0
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0	2,050,000
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0	5,500,000
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$18,660,000**	**$0**	**$86,525,000**
						State Capital Project Bonds Total	**$361,850,000**	**$45,995,000**	**$0**	**$315,855,000**

State Capital Project Bonds II

S and P | Moodys | Fitch

SC12A State Capital Project Bonds II, 2012 Series A — **Exempt** — Prog: **606** — Yield: **2.642%** — Delivery: **10/17/2012** — Underwriter: **Keybanc** — *AA+* | *N/A* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial			1,900,000	0	0	1,900,000
0118327S5	3.000%	2013	Dec	Serial			1,880,000	0	0	1,880,000
0118327T3	2.000%	2014	Jun	Serial			1,970,000	0	0	1,970,000
0118327U0	4.000%	2014	Dec	Serial			1,925,000	0	0	1,925,000
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0	2,020,000
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0	2,015,000
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0	2,080,000
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0	2,080,000
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0	2,170,000
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0	2,165,000
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0	2,255,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
State Capital Project Bonds II									**S and P**	**Moodys**	**Fitch**
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	*AA+*	*N/A*	*AA+*
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0		2,255,000
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0		2,365,000
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0		2,355,000
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0		2,470,000
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0		2,450,000
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0		2,580,000
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0		2,560,000
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0		2,690,000
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0		2,680,000
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0		4,610,000
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0		4,840,000
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0		5,085,000
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0		5,340,000
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0		5,605,000
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0		5,885,000
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0		6,075,000
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0		6,385,000
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0		6,590,000
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0		1,740,000
						SC12A Total	**$99,360,000**	**$2,340,000**	**$0**		**$97,020,000**
SC12B State Capital Project Bonds II, 2012 Series B				**Taxable**	Prog: **606**	Yield: **N/A**	Delivery: **10/17/2012**	Underwriter: **J.P. Morgan**	*AA+/A-1+*	*N/A*	*AA+/F1+*
0118327P1		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0		50,000,000
						SC12B Total	**$50,000,000**	**$0**	**$0**		**$50,000,000**
SC13A State Capital Project Bonds II, 2013 Series A				**Exempt**	Prog: **607**	Yield: **2.553%**	Delivery: **5/30/2013**	Underwriter: **Keybanc**	*AA+*	*N/A*	*AA+*
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0	0		3,055,000
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0	0		1,615,000
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0	0		1,610,000
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0	0		1,755,000
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0	0		1,750,000
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0	0		2,765,000
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0	0		2,755,000
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0	0		2,905,000
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0	0		2,905,000
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0	0		3,070,000
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0	0		3,070,000
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0	0		2,360,000
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0	0		2,350,000
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0	0		4,710,000
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0	0		4,980,000
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0	0		4,985,000
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0	0		5,435,000
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0	0		5,740,000
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0	0		5,960,000
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0		6,235,000
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0		6,520,000
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0		6,815,000
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0		3,420,000
						SC13A Total	**$86,765,000**	**$0**	**$0**		**$86,765,000**
SC13B State Capital Project Bonds II, 2013 Series B				**Taxable**	Prog: **607**	Yield: **N/A**	Delivery: **5/2/2013**	Underwriter: **J.P. Morgan**	*AA+*	*N/A*	*AA+*
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0		50,000,000
						SC13B Total	**$50,000,000**	**$0**	**$0**		**$50,000,000**
						State Capital Project Bonds II Total	**$286,125,000**	**$2,340,000**	**$0**		**$283,785,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										**S and P**	**Moodys** **Fitch**
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Underwriter: **George K. Baum**	*AA+*	*Aaa* *AAA*
	011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
	011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
	011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
	011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
	011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
	011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
	011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
	011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0
	011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0
	011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0
	011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0	0
	011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0	0
	011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0	0
	011832YD8	3.450%	2012	Dec	Serial			590,000	590,000	0	0
	011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
	011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
	011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
	011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
	011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
	011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
	011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
	011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
	011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
	011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
	011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
	011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
	011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
	011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
	011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
	011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
	011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$7,525,000**	**$0**	**$135,710,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aaa* *AAA*
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0

General Housing Purpose Bonds

	S and P	Moodys	Fitch
GH05B General Housing Purpose Bonds, 2005 Series B — **Exempt** — Prog: **804** — Yield: **4.474%** — Delivery: **5/18/2005** — Underwriter: **George K. Baum**	*AA+*	*Aaa*	*AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	1,800,000	0	0
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	485,000	0	0
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	1,345,000	0	0
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	1,000,000	0	0
B2	011832D66	3.250%	2010	Dec	Serial			870,000	870,000	0	0
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	1,910,000	0	0
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	1,945,000	0	0
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	120,000	0	0
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	1,860,000	0	0
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	75,000	0	0
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	1,955,000	0	0
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										**S and P**	**Moodys** **Fitch**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aaa* *AAA*
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$26,735,000**	**$0**	**$120,875,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aaa* *AAA*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0
C1	011832B43	3.250%	2010	Jun	Serial			25,000	25,000	0	0
C1	011832B50	3.300%	2010	Dec	Serial			25,000	25,000	0	0
C1	011832B68	3.400%	2011	Jun	Serial			25,000	25,000	0	0
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	1,330,000	0	0
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	1,365,000	0	0
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds									S and P	Moodys	Fitch
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aaa*	*AAA*
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$2,970,000**	**$0**	**$13,915,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$37,230,000**	**$0**	**$270,500,000**
Commercial Paper Total	**$1,970,000**						**Total AHFC Bonds**	**$2,915,625,000**	**$193,085,000**	**$246,445,000**	**$2,476,095,000**

Footnotes:

1. AHFC has issued $17,684,619,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$2,828,297	22.54%	376
Remaining Principal Balance:	$131,486,213	3-Months	$6,326,654	17.07%	284
Weighted Average Seasoning:	61	6-Months	$11,873,671	17.43%	291
Weighted Average Interest Rate:	5.888%	12-Months	$28,031,169	20.88%	348
Bond Yield (TIC):	4.553%	Life	$259,285,438	13.35%	222

2 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$441,775	15.69%	262
Remaining Principal Balance:	$30,837,328	3-Months	$2,674,571	28.13%	469
Weighted Average Seasoning:	92	6-Months	$5,858,944	29.11%	485
Weighted Average Interest Rate:	5.417%	12-Months	$13,781,292	30.66%	511
Bond Yield (TIC):	4.623%	Life	$67,719,249	13.95%	232

3 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$1,364,929	22.18%	370
Remaining Principal Balance:	$64,621,085	3-Months	$4,924,792	25.38%	423
Weighted Average Seasoning:	72	6-Months	$10,779,631	26.56%	443
Weighted Average Interest Rate:	4.984%	12-Months	$19,182,073	26.18%	436
Bond Yield (TIC):	4.048%	Life	$85,878,658	19.29%	322

4 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$936,277	16.37%	273
Remaining Principal Balance:	$62,361,568	3-Months	$4,408,156	23.79%	396
Weighted Average Seasoning:	73	6-Months	$9,074,270	23.73%	396
Weighted Average Interest Rate:	5.266%	12-Months	$14,569,513	20.99%	350
Bond Yield (TIC):	4.210%	Life	$72,471,449	16.55%	276

5 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,330,839	17.21%	287
Remaining Principal Balance:	$83,898,903	3-Months	$4,584,765	19.11%	319
Weighted Average Seasoning:	71	6-Months	$11,623,585	22.83%	381
Weighted Average Interest Rate:	5.213%	12-Months	$20,366,938	22.87%	381
Bond Yield (TIC):	4.091%	Life	$88,395,686	16.75%	279

6 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$2,533,811	28.52%	475
Remaining Principal Balance:	$89,313,197	3-Months	$7,743,300	28.18%	470
Weighted Average Seasoning:	62	6-Months	$16,095,200	28.95%	482
Weighted Average Interest Rate:	3.585%	12-Months	$26,045,599	25.60%	427
Bond Yield (TIC):	4.190%	Life	$86,159,797	20.38%	340

7 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$2,295,679	24.62%	410
Remaining Principal Balance:	$96,325,420	3-Months	$8,500,048	28.53%	475
Weighted Average Seasoning:	65	6-Months	$17,303,903	28.64%	477
Weighted Average Interest Rate:	3.885%	12-Months	$32,331,394	29.41%	490
Bond Yield (TIC):	4.257%	Life	$90,737,324	21.05%	351

8 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$1,805,147	17.00%	283
Remaining Principal Balance:	$115,323,914	3-Months	$6,100,474	22.11%	368
Weighted Average Seasoning:	52	6-Months	$10,279,445	21.76%	363
Weighted Average Interest Rate:	4.977%	12-Months	$23,113,830	24.96%	416
Bond Yield (TIC):	4.893%	Life	$80,515,894	20.98%	350

9 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$405,463	8.40%	153
Remaining Principal Balance:	$55,222,762	3-Months	$1,007,356	6.96%	132
Weighted Average Seasoning:	27	6-Months	$2,263,564	7.68%	154
Weighted Average Interest Rate:	4.248%	12-Months	$3,603,930	6.06%	138
Bond Yield (TIC):	3.362%	Life	$4,201,651	3.11%	110

10 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$410,550	12.65%	211
Remaining Principal Balance:	$36,233,961	3-Months	$731,522	7.66%	128
Weighted Average Seasoning:	34	6-Months	$2,413,027	11.99%	200
Weighted Average Interest Rate:	4.360%	12-Months	$2,413,027	6.17%	110
Bond Yield (TIC):	3.362%	Life	$3,752,806	3.43%	95

11 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$352,217	12.30%	205
Remaining Principal Balance:	$32,041,318	3-Months	$1,651,945	18.16%	303
Weighted Average Seasoning:	38	6-Months	$4,136,892	24.25%	404
Weighted Average Interest Rate:	4.886%	12-Months	$7,783,529	22.38%	373
Bond Yield (TIC):	3.362%	Life	$20,719,053	20.72%	345

12 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$535,316	5.06%	162
Remaining Principal Balance:	$123,383,227	3-Months	$1,299,217	4.09%	139
Weighted Average Seasoning:	16	6-Months	$1,591,547	2.53%	95
Weighted Average Interest Rate:	3.475%	12-Months	$2,119,238	1.76%	82
Bond Yield (TIC):	2.532%	Life	$2,119,238	1.11%	65

13 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$730,390	27.73%	462
Remaining Principal Balance:	$26,623,907	3-Months	$1,850,279	23.49%	391
Weighted Average Seasoning:	128	6-Months	$3,650,596	22.47%	374
Weighted Average Interest Rate:	5.867%	12-Months	$6,966,868	20.29%	338
Bond Yield (TIC):	2.532%	Life	$11,224,009	19.27%	321

14 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$1,023,317	19.02%	317
Remaining Principal Balance:	$57,689,293	3-Months	$3,002,500	18.32%	305
Weighted Average Seasoning:	51	6-Months	$5,804,037	18.29%	305
Weighted Average Interest Rate:	4.378%	12-Months	$15,125,305	22.27%	371
Bond Yield (TIC):	2.532%	Life	$22,135,079	20.13%	335

15 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$4,062,533	46.86%	781
Remaining Principal Balance:	$75,100,397	3-Months	$12,580,623	46.12%	769
Weighted Average Seasoning:	41	6-Months	$24,784,407	43.31%	722
Weighted Average Interest Rate:	5.125%	12-Months	$53,674,648	41.46%	691
Bond Yield (TIC):	4.700%	Life	$213,328,666	21.34%	482

16 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$1,180,356	48.48%	808
Remaining Principal Balance:	$20,773,267	3-Months	$4,077,836	50.88%	848
Weighted Average Seasoning:	41	6-Months	$9,462,349	52.23%	871
Weighted Average Interest Rate:	5.237%	12-Months	$14,415,998	40.16%	669
Bond Yield (TIC):	5.023%	Life	$62,514,039	25.25%	526

17 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$1,769,565	11.18%	186
Remaining Principal Balance:	$178,259,707	3-Months	$5,987,457	12.35%	206
Weighted Average Seasoning:	37	6-Months	$12,336,030	12.66%	211
Weighted Average Interest Rate:	4.218%	12-Months	$18,461,794	11.66%	194
Bond Yield (TIC):	3.653%	Life	$18,461,794	11.66%	194

18 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$2,788,679	31.61%	527
Remaining Principal Balance:	$86,675,072	3-Months	$8,162,107	30.08%	501
Weighted Average Seasoning:	125	6-Months	$16,361,647	28.93%	482
Weighted Average Interest Rate:	6.403%	12-Months	$34,726,920	28.03%	467
Bond Yield (TIC):	N/A	Life	$581,246,475	18.91%	315

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION *05/31/13*

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

BOND ISSUANCE SUMMARY:

Year	Tax-Exempt	Taxable	Total
FY 2013	332,015,000	150,000,000	**482,015,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

SPECIAL REDEMPTION SUMMARY:

Year	Surplus	Refunding	Total
FY 2013	302,585,000	99,265,000	**401,850,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	207,034,750	138,830,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2013 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
GM02A	11,000,000	99,265,000	110,265,000
E021A	1,500,000	-	1,500,000
E061A	11,695,000	-	11,695,000
E061B	15,450,000	-	15,450,000
E06C1	12,085,000	-	12,085,000
E071C	28,100,000	-	28,100,000
E081A	12,555,000	-	12,555,000
E081B	26,145,000	-	26,145,000
E091C	41,715,000	-	41,715,000
E0911	540,000	-	540,000
E0912	6,420,000	-	6,420,000
E11A1	3,185,000	-	3,185,000
C0511	3,220,000	-	3,220,000
C0611	52,905,000	-	52,905,000
C0711	12,095,000	-	12,095,000
HD02A	2,245,000	-	2,245,000
HD02B	5,285,000	-	5,285,000
HD02C	56,445,000	-	56,445,000

FY 2013 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
GM12A	145,890,000	-	145,890,000
GM12B	-	50,000,000	50,000,000
SC12A	99,360,000	-	99,360,000
SC12B	-	50,000,000	50,000,000
SC13A	86,765,000	-	86,765,000
SC13B	-	50,000,000	50,000,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE DEBT & INTEREST RATE DERIVATIVE SWAPS

May 31, 2013

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	GM12B	SC12B	SC13B
Outstanding	14,600,000	56,795,000	69,400,000	43,905,000	98,120,000	55,610,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	50,000,000	50,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	01170REJ7	0118327P1	011839BA4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	07/11/12	10/17/12	05/02/13
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/42	12/01/42	06/01/43
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1	A-1+/F1+	A-1+/F1+	AA+/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.06%	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA	Self	Self	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.11%	0.10%	0.10%	0.10%	0.10%	0.11%	0.25%	0.22%	0.20%	0.11%	0.10%	0.10%	0.13%	0.13%	0.99%
Avg Rate	1.95%	1.48%	1.47%	1.77%	1.78%	1.52%	1.03%	0.98%	0.97%	0.17%	0.16%	0.21%	0.17%	0.16%	1.00%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	0.21%	0.20%	1.00%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.03%	0.13%	0.13%	0.99%
SIFMA Rate	1.95%	1.46%	1.46%	1.44%	1.44%	1.45%	0.90%	0.90%	0.90%	0.21%	0.21%	0.20%	0.15%	0.14%	0.16%
SIFMA Spread	0.00%	0.02%	0.02%	0.33%	0.33%	0.07%	0.13%	0.08%	0.07%	(0.05%)	(0.05%)	0.00%	0.02%	0.01%	0.83%
2012 Avg	0.15%	0.15%	0.15%	0.18%	0.18%	0.15%	0.29%	0.30%	0.30%	0.14%	0.15%	0.17%	0.20%	0.18%	N/A
2013 Avg	0.12%	0.12%	0.12%	0.15%	0.15%	0.12%	0.25%	0.24%	0.22%	0.12%	0.12%	0.13%	0.14%	0.15%	1.00%
2013 Spread	(0.01%)	(0.01%)	(0.01%)	0.02%	0.02%	(0.01%)	0.12%	0.11%	0.09%	(0.01%)	(0.01%)	0.00%	0.01%	0.02%	0.83%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Termination
GP01A	Ray James	A+/Aa3	12/01/30	56,795,000	2.453%	1.309%	1.144%	1.480%	2.624%	(0.171%)	(8,736,730)
GP01B	Merrill	AAA/Aa3	12/01/30	69,400,000	4.143%	1.309%	2.834%	1.473%	4.307%	(0.164%)	-
E021A[1]	Goldman	AAA/Aa1	06/01/32	43,905,000	2.980%	0.929%	2.051%	1.775%	3.826%	(0.846%)	(4,769,272)
E021A[2]	Merrill	AAA/Aa3	12/01/36	98,120,000	3.448%	1.351%	2.097%	1.775%	3.872%	(0.424%)	(8,674,609)
SC02/GP97	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.357%	2.413%	1.415%	3.828%	(0.058%)	-
SC02C	JP Morgan	A+/Aa1	07/01/22	55,610,000	4.303%	1.561%	2.742%	1.516%	4.258%	0.045%	-
E071A[1]	Goldman	AAA/Aa1	12/01/41	143,622,000	3.735%	0.929%	2.806%	1.010%	3.815%	(0.081%)	-
E071A[2]	JP Morgan	A+/Aa1	12/01/41	95,748,000	3.720%	0.929%	2.791%	0.973%	3.765%	(0.045%)	-
E091A[1]	Citibank	A/A1	12/01/40	72,789,000	3.761%	0.255%	3.506%	0.167%	3.672%	0.089%	-
E091A[2]	Goldman	AAA/Aa1	12/01/40	72,789,000	3.761%	0.255%	3.506%	0.157%	3.663%	0.098%	-
E091A[3]	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.255%	3.485%	0.164%	3.649%	0.091%	-
			TOTAL	**820,385,000**	**3.648%**	**0.889%**	**2.760%**	**1.001%**	**3.760%**	**(0.112%)**	**(22,180,611)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
27,691,655	10,749,506	(16,942,149)
38,911,623	13,153,760	(25,757,863)
18,800,610	7,517,973	(11,282,637)
49,908,368	17,267,425	(32,640,943)
5,528,389	2,104,474	(3,423,915)
26,070,640	9,809,430	(16,261,210)
29,379,604	8,114,364	(21,265,239)
19,520,017	5,249,617	(14,270,400)
9,604,393	699,953	(8,904,441)
9,604,393	699,833	(8,904,561)
12,734,355	907,475	(11,826,880)
247,754,047	**76,273,810**	**(171,480,236)**

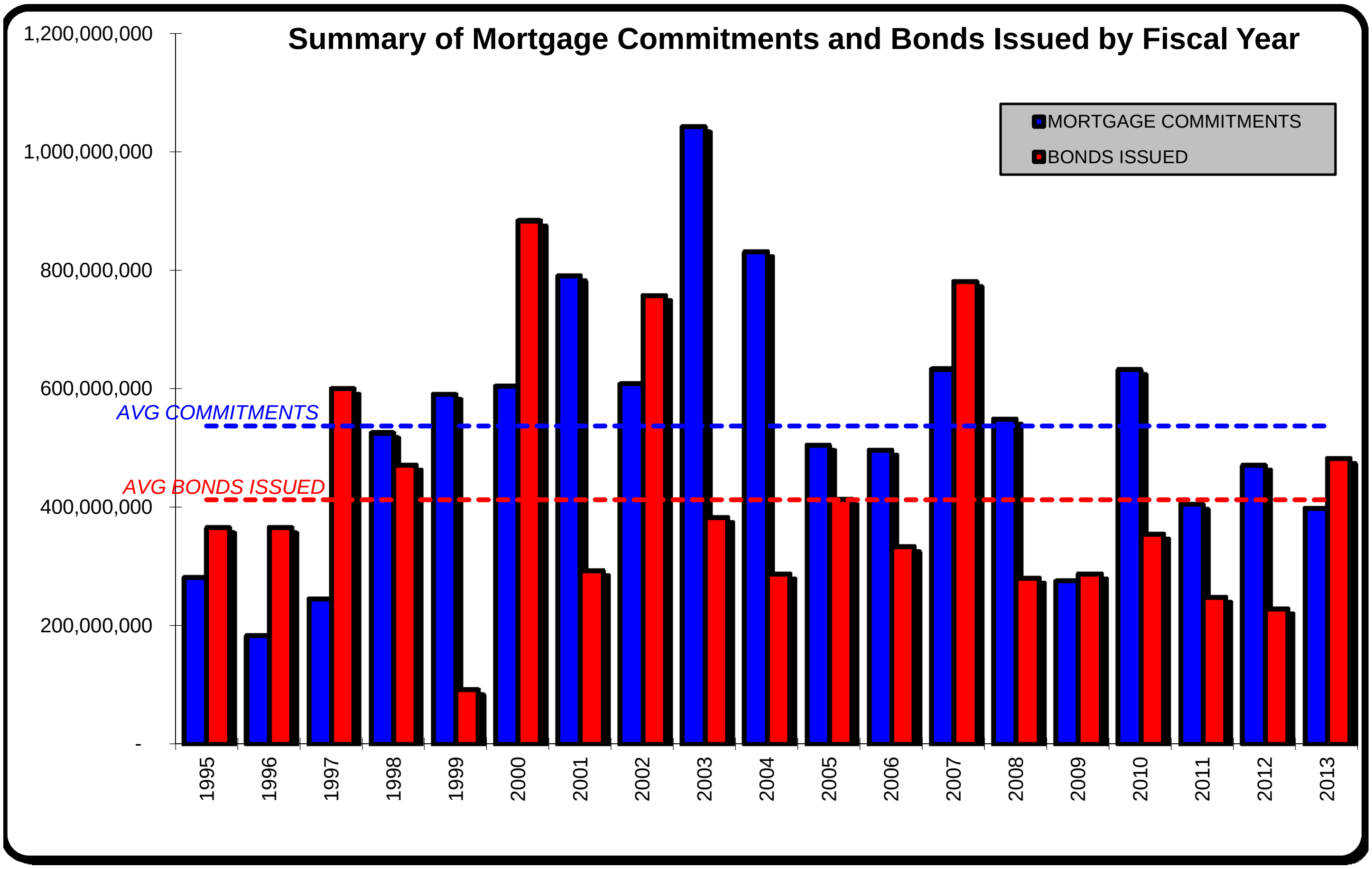
2013 REMARKETING SUMMARY

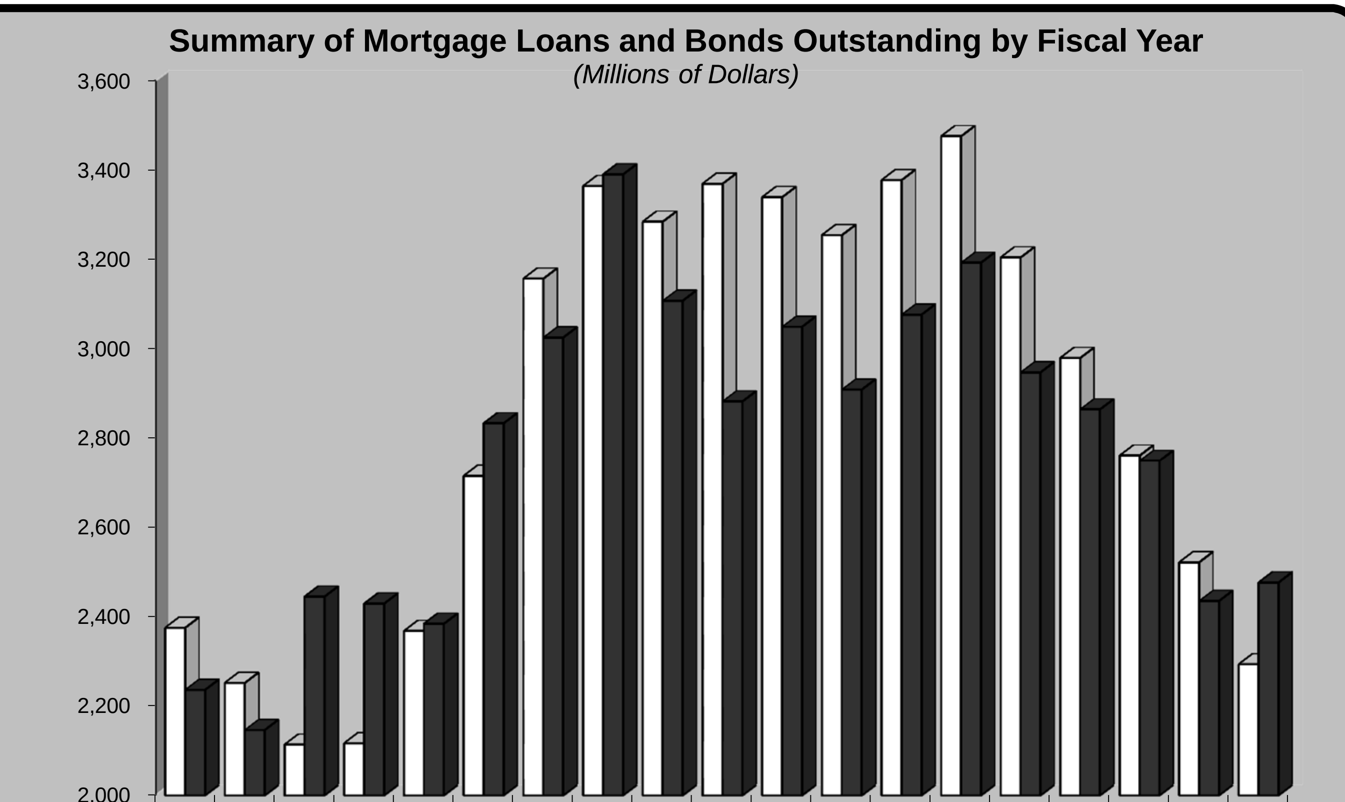
~ BEST ~		Exempt Self	Exempt BOA	Taxable Self	AMT Daily JPM	Exempt LBBW	Index Floater	2013	2012	2011	2010
REMARKET	Allocation	36.9%	8.3%	10.3%	14.6%	24.7%	5.2%	100.0%	100.0%	100.0%	100.0%
AGENT	Max Rate	0.25%	0.23%	0.20%	0.24%	0.40%	1.00%	1.00%	0.46%	3.10%	0.44%
2013 YTD	Min Rate	0.06%	0.09%	0.13%	0.09%	0.19%	0.99%	0.06%	0.02%	0.02%	0.10%
GK Baum	Avg Rate	0.12%	0.13%	0.15%	0.15%	0.24%	1.00%	0.20%	0.19%	0.18%	0.27%
0.120%	SIFMA Spread	(0.01%)	0.00%	0.01%	0.02%	0.11%	0.83%	0.07%	0.02%	0.08%	0.01%

MONTHLY FLOAT SUMMARY

May 31, 2013	
Total Bonds	**$2,476,095,000**
Total Float	**$970,430,000**
Self-Liquid	**$458,165,000**
Float %	**39.2%**
Hedge %	**84.5%**

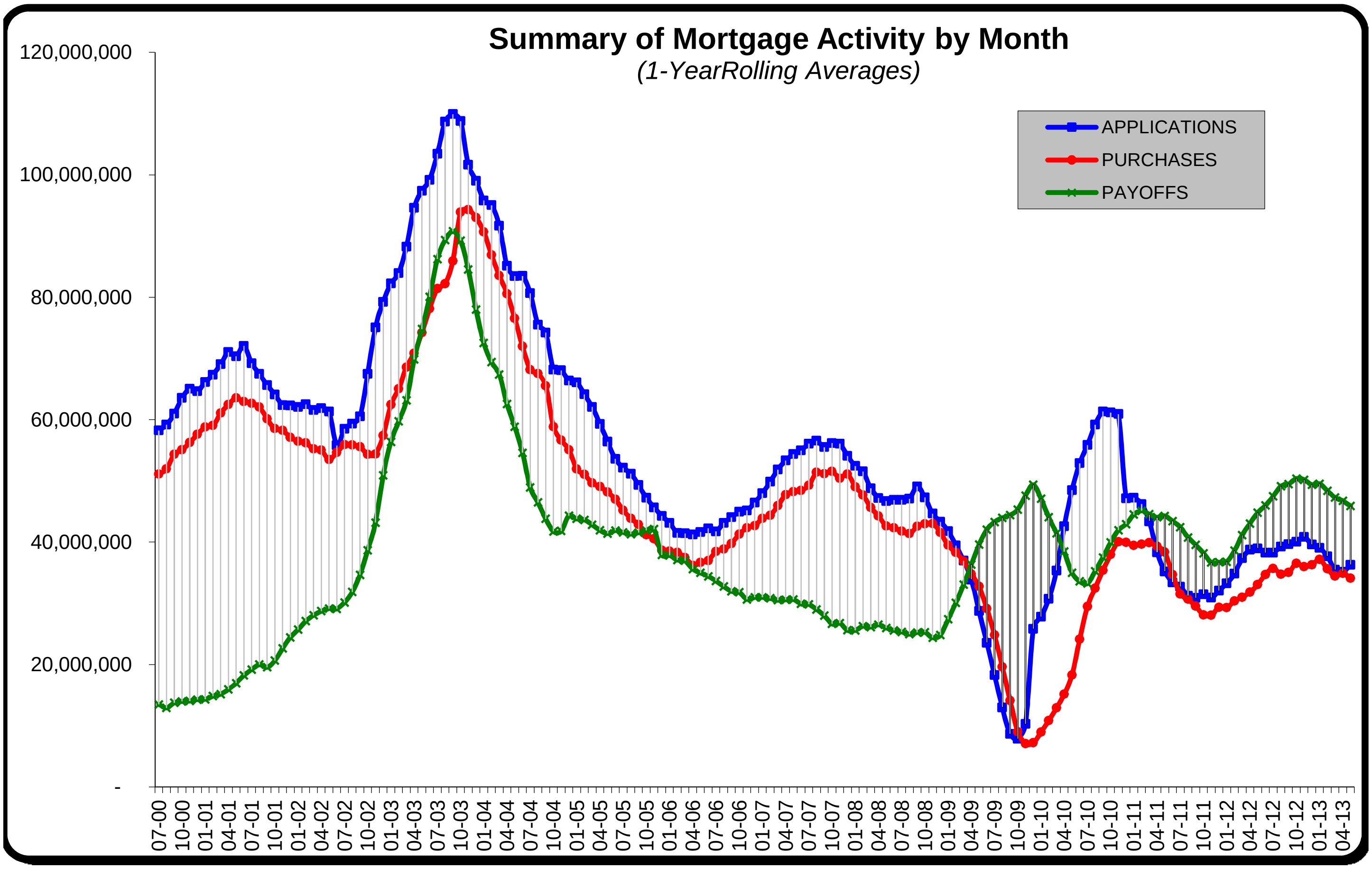
ALASKA HOUSING FINANCE CORPORATION

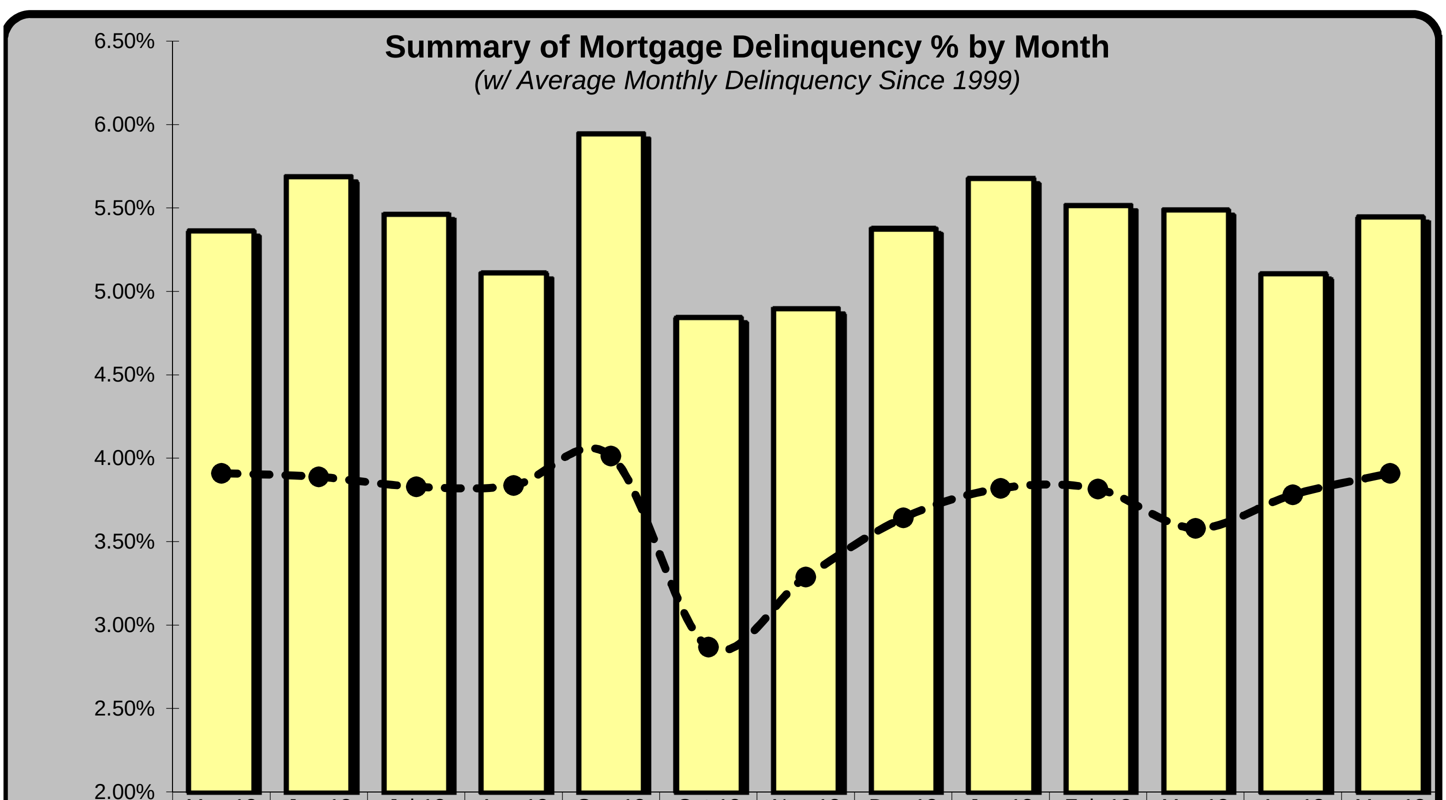




	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,205	2,980	2,761	2,521	2,293
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,948	2,865	2,749	2,435	2,476

ALASKA HOUSING FINANCE CORPORATION





	May-12	Jun-12	Jul-12	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13	Mar-13	Apr-13	May-13
DEL	5.36%	5.69%	5.46%	5.11%	5.94%	4.84%	4.90%	5.38%	5.68%	5.52%	5.49%	5.11%	5.45%
AVG	3.91%	3.89%	3.83%	3.84%	4.01%	2.87%	3.29%	3.64%	3.82%	3.81%	3.58%	3.78%	3.91%

ALASKA HOUSING FINANCE CORPORATION