Alaska Housing
FINANCE CORPORATION

MARCH 2013

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

MARCH 2013 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO

	As of Fiscal Year End			As of Month End		
	FY 2011	FY 2012	% Change	03/31/12	03/31/13	% Change
Mortgage Portfolio:						
Mortgages Loans	$2,594,916,202	$2,385,636,464	(8.1%)	$2,427,207,531	$2,186,833,093	(9.9%)
Participation Loans	166,379,360	135,730,828	(18.4%)	143,494,387	135,298,374	(5.7%)
REO's	5,469,821	5,730,360	4.8%	7,020,626	4,292,373	(38.9%)
Total Mortgage Portfolio	$2,766,765,383	$2,527,097,652	(8.7%)	$2,577,722,545	$2,326,423,840	(9.7%)
# of Mortgage Loans	18,378	16,546	(10.0%)	16,949	15,008	(11.5%)
Multifamily %	7.3%	8.2%	12.3%	8.1%	9.2%	13.6%
Anchorage %	35.2%	35.9%	2.0%	36.0%	36.6%	1.7%
Insurance %	59.4%	57.2%	(3.7%)	58.0%	54.9%	(5.3%)
Mortgage Wghtd Avg Int Rate	5.631%	5.366%	(4.7%)	5.458%	5.145%	(5.7%)
Delinquent Loans	$141,824,566	$143,377,608	1.1%	$129,677,742	$127,411,220	(1.7%)
Delinquency %	5.14%	5.69%	10.7%	5.04%	5.49%	8.8%
Bonds Outstanding:						
FTHB/Veterans Bonds	$1,584,140,000	$1,344,870,000	(15.1%)	$1,505,570,000	$1,136,525,000	(24.5%)
HD/Multifamily Bonds	238,125,000	225,825,000	(5.2%)	227,420,000	157,645,000	(30.7%)
Other Bonds	927,010,000	864,170,000	(6.8%)	907,005,000	1,069,825,000	18.0%
Total Bonds Outstanding	$2,749,275,000	$2,434,865,000	(11.4%)	$2,639,995,000	$2,363,995,000	(10.5%)
Variable Bonds %	31.1%	34.0%	9.3%	32.3%	38.9%	20.4%
Hedged VRDO %	100.0%	100.0%	0.0%	100.0%	89.1%	(10.9%)
Bond Wghtd Avg Int Rate	4.161%	4.131%	(0.7%)	4.164%	3.825%	(8.1%)
Bond/Mortgage WAIR Spread	1.470%	1.235%	(16.0%)	1.294%	1.320%	2.0%
Bond/Mortgage Ratio	0.99	0.96	(3.0%)	1.02	1.02	(0.8%)

MONTHLY ACTIVITY

	Through Fiscal Year End			Through Nine Months Ending		
	FY 2011	FY 2012	% Change	03/31/12	03/31/13	% Change
Mortgage Activity:						
Mortgage Applications	$401,005,031	$459,037,506	14.5%	$346,941,089	$313,178,390	(9.7%)
Mortgage Commitments	404,551,081	470,571,121	16.3%	347,483,989	311,417,005	(10.4%)
Mortgage Purchases	416,413,024	416,225,607	(0.0%)	295,045,334	292,214,639	(1.0%)
Mortgage Payoffs	521,240,747	551,747,186	5.9%	405,968,262	422,137,859	4.0%
Mortgage Foreclosures	16,824,228	14,167,718	(15.8%)	11,141,712	7,823,685	(29.8%)
Bond Changes:						
Bonds Issued - FTHB/VETS	143,160,000	229,055,000	60.0%	229,055,000	0	(100.0%)
Bonds Issued - Other	105,185,000	0	(100.0%)	0	345,250,000	100.0%
Bond Redemptions - Special	317,470,000	492,040,000	55.0%	305,145,000	377,185,000	23.6%
Bond Redemptions - Scheduled	46,425,000	51,425,000	10.8%	33,190,000	38,935,000	17.3%
Net Change in Bonds	($115,550,000)	($314,410,000)	(172.1%)	($109,280,000)	($70,870,000)	35.1%

FINANCIAL STATEMENTS

(in thousands of dollars)

	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2011	FY 2012	% Change	FY 2012	FY 2013	% Change
Mortgage & Loan Revenue	$164,242	$147,078	(10.5%)	$76,015	$64,599	(15.0%)
Investment Income	16,630	12,695	(23.7%)	7,023	6,471	(7.9%)
Externally Funded Programs	194,411	179,704	(7.6%)	83,291	74,254	(10.8%)
Other Revenue	10,412	11,701	12.4%	5,845	6,411	9.7%
Total Revenue	385,695	351,178	(8.9%)	172,174	151,735	(11.9%)
Interest Expenses	122,138	111,558	(8.7%)	55,656	49,050	(11.9%)
Housing Grants & Subsidies	196,168	179,194	(8.7%)	87,757	76,328	(13.0%)
Operations & Administration	54,100	57,126	5.6%	27,379	27,975	2.2%
Other Expenses	26,200	33,769	28.9%	16,266	17,253	6.1%
Total Expenses	398,606	381,647	(4.3%)	187,058	170,606	(8.8%)
Operating Income	(12,911)	(30,469)	(100.0%)	(14,884)	(18,871)	(26.8%)
SOA Contribution/Special Items	17,261	9,207	(46.7%)	6,341	2,396	(62.2%)
Change in Net Assets	(30,172)	(39,676)	(31.5%)	(21,225)	(21,267)	(0.2%)
Total Assets	4,542,040	4,288,648	(5.6%)	4,490,273	4,222,197	(6.0%)
Total Liabilities	2,948,221	2,734,505	(7.2%)	2,917,679	2,689,321	(7.8%)
Net Assets	$1,593,819	$1,554,143	(2.5%)	$1,572,594	$1,532,876	(2.5%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **3/31/2013**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	2,186,833,093	94.00%
PARTICIPATION LOANS	135,298,374	5.82%
REAL ESTATE OWNED	4,292,973	0.18%
TOTAL PORTFOLIO	**2,326,424,441**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	63,723,153	2.74%
60 DAYS PAST DUE	23,280,502	1.00%
90 DAYS PAST DUE	11,640,182	0.50%
120+ DAYS PAST DUE	28,767,384	1.24%
TOTAL DELINQUENT	**127,411,220**	5.49%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	5.145%	TAX-EXEMPT FTHB %	33.4%
AVG REMAINING TERM	288	RURAL %	20.9%
AVG LOAN TO VALUE	79	TAXABLE %	14.5%
SINGLE FAMILY %	90.8%	TAX-EXEMPT VETS %	7.9%
MULTI-FAMILY %	9.2%	TAXABLE FTHB %	11.9%
VA INSURANCE %	12.8%	MF/SPECIAL NEEDS %	10.6%
FHA INSURANCE %	21.1%	OTHER PROGRAM %	0.7%
RD INSURANCE %	0.0%	ANCHORAGE %	36.6%
HUD 184 INSURANCE %	5.5%	OTHER CITY %	63.4%
PMI INSURANCE %	15.2%	WELLS FARGO %	49.5%
UNINSURED %	45.1%	OTHER SERVICER %	50.5%

MORTGAGE AND LOAN ACTIVITY:	**FY 2010**	**FY 2011**	**FY 2012**	**FY 2013 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	640,982,724	400,754,885	459,371,034	313,178,390	26,092,494
MORTGAGE COMMITMENTS	627,491,029	403,020,935	470,579,649	311,417,005	25,291,344
MORTGAGE PURCHASES	289,364,195	416,413,024	416,225,607	292,214,639	23,229,148
AVG PURCHASE PRICE	240,370	257,026	268,795	275,418	271,874
AVG INTEREST RATE	4.805%	4.552%	4.105%	3.736%	3.530%
AVG BEGINNING TERM	357	352	336	342	343
AVG LOAN TO VALUE	92	90	85	86	86
INSURANCE %	58.5%	55.0%	41.9%	40.7%	33.0%
SINGLE FAMILY%	97.8%	97.6%	92.6%	90.8%	97.6%
ANCHORAGE %	36.3%	29.9%	33.2%	39.2%	32.4%
WELLS FARGO %	42.7%	49.6%	46.2%	46.0%	51.2%
STREAMLINE REFINANCE %	5.4%	11.1%	19.7%	19.1%	17.7%
MORTGAGE PAYOFFS	403,186,818	521,240,747	551,641,685	422,137,859	43,669,028
MORTGAGE FORECLOSURES	13,592,555	16,662,892	14,069,276	7,823,685	954,911

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

As of: **3/31/2013**

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.145%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	79

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,186,833,093	94.0%
PARTICIPATION LOANS	135,298,374	5.8%
REAL ESTATE OWNED	4,292,973	0.2%
TOTAL PORTFOLIO	**2,326,424,441**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	63,723,153	2.74%
60 DAYS PAST DUE	23,280,502	1.00%
90 DAYS PAST DUE	11,640,182	0.50%
120+ DAYS PAST DUE	28,767,384	1.24%
TOTAL DELINQUENT	**127,411,220**	**5.49%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	778,006,184	33.5%
RURAL	486,217,393	20.9%
TAXABLE	336,386,171	14.5%
TAXABLE FIRST-TIME HOMEBUYER	275,748,887	11.9%
MULTI-FAMILY/SPECIAL NEEDS	245,716,099	10.6%
VETERANS MORTGAGE PROGRAM	183,529,957	7.9%
OTHER LOAN PROGRAM	16,526,776	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,700,212,474	73.2%
CONDO	272,811,919	11.7%
MULTI-FAMILY	214,460,773	9.2%
DUPLEX	103,185,626	4.4%
3-PLEX/4-PLEX	21,714,629	0.9%
OTHER PROPERTY TYPE	9,746,048	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	851,307,043	36.7%
WASILLA/PALMER	306,773,937	13.2%
FAIRBANKS/NORTH POLE	262,630,263	11.3%
JUNEAU/KETCHIKAN	170,845,420	7.4%
KENAI/SOLDOTNA/HOMER	176,056,594	7.6%
EAGLE RIVER/CHUGIAK	108,476,923	4.7%
KODIAK	100,683,750	4.3%
OTHER GEOGRAPHIC REGION	345,357,537	14.9%
MORTGAGE INSURANCE		
UNINSURED	1,049,631,117	45.2%
FEDERALLY INSURED - FHA	491,134,677	21.2%
FEDERALLY INSURED - VA	298,731,720	12.9%
PRIMARY MORTGAGE INSURANCE	353,951,521	15.2%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	128,682,432	5.5%
SELLER SERVICER		
WELLS FARGO	1,151,590,432	49.6%
ALASKA USA	477,428,967	20.6%
FIRST NATIONAL BANK OF AK	378,261,975	16.3%
OTHER SELLER SERVICER	314,850,093	13.6%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.459%
Weighted Average Remaining Term	325
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	39,582,867	88.8%
PARTICIPATION LOANS	679,983	1.5%
REAL ESTATE OWNED	4,292,973	9.6%
TOTAL PORTFOLIO	**44,555,824**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	93,440	0.23%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**93,440**	**0.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,256,440	28.0%
RURAL	8,823,963	21.9%
TAXABLE	9,083,270	22.6%
TAXABLE FIRST-TIME HOMEBUYER	1,185,429	2.9%
MULTI-FAMILY/SPECIAL NEEDS	8,273,273	20.5%
VETERANS MORTGAGE PROGRAM	1,453,149	3.6%
OTHER LOAN PROGRAM	187,326	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	28,314,721	70.3%
CONDO	2,659,874	6.6%
MULTI-FAMILY	8,273,273	20.5%
DUPLEX	1,483,765	3.7%
3-PLEX/4-PLEX	1,635,063	4.1%
OTHER PROPERTY TYPE	218,565	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	15,123,365	37.6%
WASILLA/PALMER	6,149,932	15.3%
FAIRBANKS/NORTH POLE	2,871,891	7.1%
JUNEAU/KETCHIKAN	2,820,738	7.0%
KENAI/SOLDOTNA/HOMER	5,380,114	13.4%
EAGLE RIVER/CHUGIAK	1,242,637	3.1%
KODIAK	1,333,032	3.3%
OTHER GEOGRAPHIC REGION	5,341,143	13.3%
MORTGAGE INSURANCE		
UNINSURED	27,583,133	68.5%
FEDERALLY INSURED - FHA	2,234,182	5.5%
FEDERALLY INSURED - VA	1,432,187	3.6%
PRIMARY MORTGAGE INSURANCE	6,609,858	16.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	2,403,490	6.0%
SELLER SERVICER		
WELLS FARGO	22,075,840	54.8%
ALASKA USA	6,818,257	16.9%
FIRST NATIONAL BANK OF AK	4,008,436	10.0%
OTHER SELLER SERVICER	7,360,317	18.3%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.911%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	144,522,232	97.2%
PARTICIPATION LOANS	4,133,647	2.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**148,655,880**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,154,064	2.79%
60 DAYS PAST DUE	2,183,202	1.47%
90 DAYS PAST DUE	1,086,655	0.73%
120+ DAYS PAST DUE	2,625,701	1.77%
TOTAL DELINQUENT	**10,049,621**	**6.76%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	115,376,921	77.6%
RURAL	15,675,158	10.5%
TAXABLE	10,759,643	7.2%
TAXABLE FIRST-TIME HOMEBUYER	3,546,535	2.4%
MULTI-FAMILY/SPECIAL NEEDS	2,473,177	1.7%
VETERANS MORTGAGE PROGRAM	172,466	0.1%
OTHER LOAN PROGRAM	651,980	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	103,906,757	69.9%
CONDO	35,002,142	23.5%
MULTI-FAMILY	2,473,177	1.7%
DUPLEX	6,861,086	4.6%
3-PLEX/4-PLEX	159,163	0.1%
OTHER PROPERTY TYPE	253,556	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	73,267,702	49.3%
WASILLA/PALMER	22,509,210	15.1%
FAIRBANKS/NORTH POLE	13,360,340	9.0%
JUNEAU/KETCHIKAN	9,941,032	6.7%
KENAI/SOLDOTNA/HOMER	8,979,125	6.0%
EAGLE RIVER/CHUGIAK	5,420,830	3.6%
KODIAK	4,196,121	2.8%
OTHER GEOGRAPHIC REGION	10,981,520	7.4%
MORTGAGE INSURANCE		
UNINSURED	45,581,817	30.7%
FEDERALLY INSURED - FHA	54,530,866	36.7%
FEDERALLY INSURED - VA	11,807,197	7.9%
PRIMARY MORTGAGE INSURANCE	28,900,992	19.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	7,835,007	5.3%
SELLER SERVICER		
WELLS FARGO	71,132,908	47.9%
ALASKA USA	36,120,860	24.3%
FIRST NATIONAL BANK OF AK	26,972,015	18.1%
OTHER SELLER SERVICER	14,430,096	9.7%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.407%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	31,881,627	97.1%
PARTICIPATION LOANS	964,739	2.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**32,846,366**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,778,676	5.42%
60 DAYS PAST DUE	946,331	2.88%
90 DAYS PAST DUE	290,357	0.88%
120+ DAYS PAST DUE	1,225,150	3.73%
TOTAL DELINQUENT	**4,240,514**	**12.91%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,846,366	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	21,079,081	64.2%
CONDO	10,837,578	33.0%
MULTI-FAMILY	0	0.0%
DUPLEX	929,707	2.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	18,770,257	57.1%
WASILLA/PALMER	5,876,687	17.9%
FAIRBANKS/NORTH POLE	3,206,163	9.8%
JUNEAU/KETCHIKAN	1,881,895	5.7%
KENAI/SOLDOTNA/HOMER	478,513	1.5%
EAGLE RIVER/CHUGIAK	1,809,493	5.5%
KODIAK	268,668	0.8%
OTHER GEOGRAPHIC REGION	554,689	1.7%
MORTGAGE INSURANCE		
UNINSURED	9,174,786	27.9%
FEDERALLY INSURED - FHA	13,885,869	42.3%
FEDERALLY INSURED - VA	4,316,686	13.1%
PRIMARY MORTGAGE INSURANCE	4,974,076	15.1%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	494,949	1.5%
SELLER SERVICER		
WELLS FARGO	20,088,754	61.2%
ALASKA USA	8,839,781	26.9%
FIRST NATIONAL BANK OF AK	2,990,795	9.1%
OTHER SELLER SERVICER	927,035	2.8%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.052%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	67,306,406	92.9%
PARTICIPATION LOANS	5,159,107	7.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**72,465,513**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,219,880	3.06%
60 DAYS PAST DUE	1,101,229	1.52%
90 DAYS PAST DUE	532,976	0.74%
120+ DAYS PAST DUE	1,060,483	1.46%
TOTAL DELINQUENT	**4,914,568**	**6.78%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,603,835	35.3%
RURAL	25,657,743	35.4%
TAXABLE	12,787,085	17.6%
TAXABLE FIRST-TIME HOMEBUYER	8,001,767	11.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	391,232	0.5%
OTHER LOAN PROGRAM	23,852	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,192,229	76.2%
CONDO	12,091,258	16.7%
MULTI-FAMILY	0	0.0%
DUPLEX	3,731,732	5.1%
3-PLEX/4-PLEX	894,942	1.2%
OTHER PROPERTY TYPE	555,352	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	21,856,536	30.2%
WASILLA/PALMER	8,283,003	11.4%
FAIRBANKS/NORTH POLE	5,471,309	7.6%
JUNEAU/KETCHIKAN	5,253,813	7.3%
KENAI/SOLDOTNA/HOMER	10,970,369	15.1%
EAGLE RIVER/CHUGIAK	1,901,506	2.6%
KODIAK	3,701,010	5.1%
OTHER GEOGRAPHIC REGION	15,027,967	20.7%
MORTGAGE INSURANCE		
UNINSURED	35,122,521	48.5%
FEDERALLY INSURED - FHA	17,601,845	24.3%
FEDERALLY INSURED - VA	5,327,150	7.4%
PRIMARY MORTGAGE INSURANCE	10,924,289	15.1%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	3,489,708	4.8%
SELLER SERVICER		
WELLS FARGO	37,669,959	52.0%
ALASKA USA	16,309,517	22.5%
FIRST NATIONAL BANK OF AK	11,263,914	15.5%
OTHER SELLER SERVICER	7,222,123	10.0%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.343%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	67,231,485	95.3%
PARTICIPATION LOANS	3,333,778	4.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**70,565,263**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,302,681	1.85%
60 DAYS PAST DUE	1,464,072	2.07%
90 DAYS PAST DUE	808,541	1.15%
120+ DAYS PAST DUE	1,579,589	2.24%
TOTAL DELINQUENT	**5,154,883**	**7.31%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,160,164	35.7%
RURAL	13,613,079	19.3%
TAXABLE	17,884,211	25.3%
TAXABLE FIRST-TIME HOMEBUYER	13,607,715	19.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	25,793	0.0%
OTHER LOAN PROGRAM	274,301	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	54,308,914	77.0%
CONDO	12,269,186	17.4%
MULTI-FAMILY	0	0.0%
DUPLEX	3,391,690	4.8%
3-PLEX/4-PLEX	595,473	0.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	26,620,986	37.7%
WASILLA/PALMER	10,579,379	15.0%
FAIRBANKS/NORTH POLE	7,290,915	10.3%
JUNEAU/KETCHIKAN	5,011,922	7.1%
KENAI/SOLDOTNA/HOMER	4,285,975	6.1%
EAGLE RIVER/CHUGIAK	2,786,087	3.9%
KODIAK	3,572,673	5.1%
OTHER GEOGRAPHIC REGION	10,417,328	14.8%
MORTGAGE INSURANCE		
UNINSURED	24,234,088	34.3%
FEDERALLY INSURED - FHA	21,153,595	30.0%
FEDERALLY INSURED - VA	8,280,923	11.7%
PRIMARY MORTGAGE INSURANCE	12,800,739	18.1%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	4,095,918	5.8%
SELLER SERVICER		
WELLS FARGO	41,198,720	58.4%
ALASKA USA	12,852,776	18.2%
FIRST NATIONAL BANK OF AK	9,549,261	13.5%
OTHER SELLER SERVICER	6,964,506	9.9%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.292%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	89,854,263	96.7%
PARTICIPATION LOANS	3,039,549	3.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**92,893,811**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,982,050	3.21%
60 DAYS PAST DUE	1,290,722	1.39%
90 DAYS PAST DUE	478,405	0.52%
120+ DAYS PAST DUE	1,436,719	1.55%
TOTAL DELINQUENT	**6,187,897**	**6.66%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	39,327,552	42.3%
RURAL	19,700,681	21.2%
TAXABLE	19,510,950	21.0%
TAXABLE FIRST-TIME HOMEBUYER	13,553,026	14.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	801,602	0.9%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	69,900,591	75.2%
CONDO	16,560,101	17.8%
MULTI-FAMILY	0	0.0%
DUPLEX	4,390,861	4.7%
3-PLEX/4-PLEX	1,932,022	2.1%
OTHER PROPERTY TYPE	110,236	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	36,301,734	39.1%
WASILLA/PALMER	13,131,171	14.1%
FAIRBANKS/NORTH POLE	9,825,264	10.6%
JUNEAU/KETCHIKAN	6,629,291	7.1%
KENAI/SOLDOTNA/HOMER	5,779,949	6.2%
EAGLE RIVER/CHUGIAK	3,842,853	4.1%
KODIAK	3,273,695	3.5%
OTHER GEOGRAPHIC REGION	14,109,853	15.2%
MORTGAGE INSURANCE		
UNINSURED	38,135,986	41.1%
FEDERALLY INSURED - FHA	24,201,627	26.1%
FEDERALLY INSURED - VA	11,669,839	12.6%
PRIMARY MORTGAGE INSURANCE	14,767,714	15.9%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	4,118,645	4.4%
SELLER SERVICER		
WELLS FARGO	53,497,850	57.6%
ALASKA USA	16,686,678	18.0%
FIRST NATIONAL BANK OF AK	12,248,144	13.2%
OTHER SELLER SERVICER	10,461,139	11.3%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.811%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	68,613,655	67.5%
PARTICIPATION LOANS	32,961,864	32.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**101,575,518**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,712,646	2.67%
60 DAYS PAST DUE	1,543,763	1.52%
90 DAYS PAST DUE	1,132,544	1.11%
120+ DAYS PAST DUE	1,801,363	1.77%
TOTAL DELINQUENT	**7,190,316**	**7.08%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	46,602,956	45.9%
RURAL	15,249,926	15.0%
TAXABLE	15,947,292	15.7%
TAXABLE FIRST-TIME HOMEBUYER	18,806,699	18.5%
MULTI-FAMILY/SPECIAL NEEDS	502,189	0.5%
VETERANS MORTGAGE PROGRAM	2,772,254	2.7%
OTHER LOAN PROGRAM	1,694,204	1.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	76,103,896	74.9%
CONDO	18,851,347	18.6%
MULTI-FAMILY	502,189	0.5%
DUPLEX	5,597,832	5.5%
3-PLEX/4-PLEX	365,896	0.4%
OTHER PROPERTY TYPE	154,359	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	39,540,827	38.9%
WASILLA/PALMER	16,007,855	15.8%
FAIRBANKS/NORTH POLE	11,296,713	11.1%
JUNEAU/KETCHIKAN	6,953,071	6.8%
KENAI/SOLDOTNA/HOMER	7,594,577	7.5%
EAGLE RIVER/CHUGIAK	4,987,004	4.9%
KODIAK	3,653,607	3.6%
OTHER GEOGRAPHIC REGION	11,541,865	11.4%
MORTGAGE INSURANCE		
UNINSURED	35,042,050	34.5%
FEDERALLY INSURED - FHA	27,320,473	26.9%
FEDERALLY INSURED - VA	12,328,398	12.1%
PRIMARY MORTGAGE INSURANCE	19,940,773	19.6%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	6,943,824	6.8%
SELLER SERVICER		
WELLS FARGO	53,856,760	53.0%
ALASKA USA	23,111,956	22.8%
FIRST NATIONAL BANK OF AK	13,088,676	12.9%
OTHER SELLER SERVICER	11,518,126	11.3%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.101%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	78,969,792	72.8%
PARTICIPATION LOANS	29,562,340	27.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**108,532,132**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,167,137	2.92%
60 DAYS PAST DUE	1,296,156	1.19%
90 DAYS PAST DUE	672,875	0.62%
120+ DAYS PAST DUE	2,278,309	2.10%
TOTAL DELINQUENT	**7,414,478**	**6.83%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	52,594,340	48.5%
RURAL	14,527,944	13.4%
TAXABLE	17,781,016	16.4%
TAXABLE FIRST-TIME HOMEBUYER	15,708,407	14.5%
MULTI-FAMILY/SPECIAL NEEDS	467,712	0.4%
VETERANS MORTGAGE PROGRAM	3,629,677	3.3%
OTHER LOAN PROGRAM	3,823,036	3.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	83,745,380	77.2%
CONDO	18,976,448	17.5%
MULTI-FAMILY	467,712	0.4%
DUPLEX	4,196,866	3.9%
3-PLEX/4-PLEX	806,064	0.7%
OTHER PROPERTY TYPE	339,663	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	49,573,386	45.7%
WASILLA/PALMER	15,002,522	13.8%
FAIRBANKS/NORTH POLE	11,598,483	10.7%
JUNEAU/KETCHIKAN	7,527,149	6.9%
KENAI/SOLDOTNA/HOMER	6,387,092	5.9%
EAGLE RIVER/CHUGIAK	4,797,239	4.4%
KODIAK	2,817,165	2.6%
OTHER GEOGRAPHIC REGION	10,829,096	10.0%
MORTGAGE INSURANCE		
UNINSURED	31,372,594	28.9%
FEDERALLY INSURED - FHA	38,546,723	35.5%
FEDERALLY INSURED - VA	13,347,423	12.3%
PRIMARY MORTGAGE INSURANCE	18,951,824	17.5%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	6,313,568	5.8%
SELLER SERVICER		
WELLS FARGO	56,744,395	52.3%
ALASKA USA	27,214,863	25.1%
FIRST NATIONAL BANK OF AK	12,902,667	11.9%
OTHER SELLER SERVICER	11,670,206	10.8%

118 **HOME MORTGAGE REVENUE BONDS 2009 SERIES C**

Weighted Average Interest Rate	5.567%
Weighted Average Remaining Term	319
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	58,459,259	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**58,459,259**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	803,633	1.37%
60 DAYS PAST DUE	851,458	1.46%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	656,359	1.12%
TOTAL DELINQUENT	**2,311,450**	**3.95%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	55,124,991	94.3%
RURAL	89,858	0.2%
TAXABLE	1,966,161	3.4%
TAXABLE FIRST-TIME HOMEBUYER	1,129,574	1.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	148,674	0.3%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	40,309,952	69.0%
CONDO	15,623,005	26.7%
MULTI-FAMILY	0	0.0%
DUPLEX	2,305,727	3.9%
3-PLEX/4-PLEX	106,798	0.2%
OTHER PROPERTY TYPE	113,778	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	27,459,447	47.0%
WASILLA/PALMER	10,615,247	18.2%
FAIRBANKS/NORTH POLE	8,016,603	13.7%
JUNEAU/KETCHIKAN	5,135,229	8.8%
KENAI/SOLDOTNA/HOMER	2,203,988	3.8%
EAGLE RIVER/CHUGIAK	1,284,963	2.2%
KODIAK	432,213	0.7%
OTHER GEOGRAPHIC REGION	3,311,569	5.7%
MORTGAGE INSURANCE		
UNINSURED	13,661,548	23.4%
FEDERALLY INSURED - FHA	23,002,525	39.3%
FEDERALLY INSURED - VA	3,514,329	6.0%
PRIMARY MORTGAGE INSURANCE	13,626,935	23.3%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	4,653,923	8.0%
SELLER SERVICER		
WELLS FARGO	27,507,171	47.1%
ALASKA USA	17,810,309	30.5%
FIRST NATIONAL BANK OF AK	6,346,824	10.9%
OTHER SELLER SERVICER	6,794,956	11.6%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.520%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	55,929,355	80.6%
PARTICIPATION LOANS	13,433,858	19.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**69,363,213**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,292,418	3.30%
60 DAYS PAST DUE	513,492	0.74%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,026,072	1.48%
TOTAL DELINQUENT	**3,831,982**	**5.52%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,938,531	10.0%
RURAL	9,949,265	14.3%
TAXABLE	18,208,098	26.3%
TAXABLE FIRST-TIME HOMEBUYER	30,126,328	43.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,645,188	5.3%
OTHER LOAN PROGRAM	495,803	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,665,999	80.3%
CONDO	7,972,994	11.5%
MULTI-FAMILY	0	0.0%
DUPLEX	3,584,506	5.2%
3-PLEX/4-PLEX	1,081,384	1.6%
OTHER PROPERTY TYPE	1,058,329	1.5%
GEOGRAPHIC REGION		
ANCHORAGE	21,559,919	31.1%
WASILLA/PALMER	11,158,962	16.1%
FAIRBANKS/NORTH POLE	11,911,442	17.2%
JUNEAU/KETCHIKAN	5,249,063	7.6%
KENAI/SOLDOTNA/HOMER	3,283,630	4.7%
EAGLE RIVER/CHUGIAK	3,807,988	5.5%
KODIAK	3,259,202	4.7%
OTHER GEOGRAPHIC REGION	9,133,008	13.2%
MORTGAGE INSURANCE		
UNINSURED	22,698,246	32.7%
FEDERALLY INSURED - FHA	17,045,435	24.6%
FEDERALLY INSURED - VA	8,178,289	11.8%
PRIMARY MORTGAGE INSURANCE	14,395,226	20.8%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	7,046,018	10.2%
SELLER SERVICER		
WELLS FARGO	34,461,052	49.7%
ALASKA USA	16,151,803	23.3%
FIRST NATIONAL BANK OF AK	7,241,578	10.4%
OTHER SELLER SERVICER	11,508,782	16.6%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.546%
Weighted Average Remaining Term	328
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	132,331,181	98.3%
PARTICIPATION LOANS	2,243,297	1.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**134,574,478**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,986,584	2.22%
60 DAYS PAST DUE	905,986	0.67%
90 DAYS PAST DUE	495,416	0.37%
120+ DAYS PAST DUE	873,807	0.65%
TOTAL DELINQUENT	**5,261,793**	**3.91%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	94,123,053	69.9%
RURAL	15,679,336	11.7%
TAXABLE	15,165,019	11.3%
TAXABLE FIRST-TIME HOMEBUYER	9,436,872	7.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	170,199	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	106,311,533	79.0%
CONDO	21,671,220	16.1%
MULTI-FAMILY	0	0.0%
DUPLEX	4,879,585	3.6%
3-PLEX/4-PLEX	1,337,242	1.0%
OTHER PROPERTY TYPE	374,899	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	50,800,368	37.7%
WASILLA/PALMER	23,136,485	17.2%
FAIRBANKS/NORTH POLE	18,419,522	13.7%
JUNEAU/KETCHIKAN	10,569,674	7.9%
KENAI/SOLDOTNA/HOMER	8,681,046	6.5%
EAGLE RIVER/CHUGIAK	3,680,604	2.7%
KODIAK	4,195,457	3.1%
OTHER GEOGRAPHIC REGION	15,091,322	11.2%
MORTGAGE INSURANCE		
UNINSURED	35,095,523	26.1%
FEDERALLY INSURED - FHA	46,561,919	34.6%
FEDERALLY INSURED - VA	7,762,806	5.8%
PRIMARY MORTGAGE INSURANCE	31,155,375	23.2%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	13,998,856	10.4%
SELLER SERVICER		
WELLS FARGO	72,647,371	54.0%
ALASKA USA	36,755,381	27.3%
FIRST NATIONAL BANK OF AK	9,127,456	6.8%
OTHER SELLER SERVICER	16,044,271	11.9%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.068%
Weighted Average Remaining Term	314
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	221,223,916	93.9%
PARTICIPATION LOANS	14,292,047	6.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**235,515,963**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,770,181	2.03%
60 DAYS PAST DUE	1,354,130	0.57%
90 DAYS PAST DUE	869,306	0.37%
120+ DAYS PAST DUE	2,289,710	0.97%
TOTAL DELINQUENT	**9,283,327**	**3.94%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	156,158,715	66.3%
RURAL	41,322,841	17.5%
TAXABLE	20,228,861	8.6%
TAXABLE FIRST-TIME HOMEBUYER	16,503,096	7.0%
MULTI-FAMILY/SPECIAL NEEDS	486,646	0.2%
VETERANS MORTGAGE PROGRAM	298,099	0.1%
OTHER LOAN PROGRAM	517,704	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	189,865,771	80.6%
CONDO	34,662,688	14.7%
MULTI-FAMILY	486,646	0.2%
DUPLEX	9,335,744	4.0%
3-PLEX/4-PLEX	621,980	0.3%
OTHER PROPERTY TYPE	1,029,781	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	88,898,236	37.7%
WASILLA/PALMER	37,511,517	15.9%
FAIRBANKS/NORTH POLE	20,928,426	8.9%
JUNEAU/KETCHIKAN	18,954,902	8.0%
KENAI/SOLDOTNA/HOMER	21,286,608	9.0%
EAGLE RIVER/CHUGIAK	7,080,203	3.0%
KODIAK	12,452,344	5.3%
OTHER GEOGRAPHIC REGION	28,403,726	12.1%
MORTGAGE INSURANCE		
UNINSURED	84,453,031	35.9%
FEDERALLY INSURED - FHA	53,249,009	22.6%
FEDERALLY INSURED - VA	16,182,875	6.9%
PRIMARY MORTGAGE INSURANCE	60,529,390	25.7%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	21,101,658	9.0%
SELLER SERVICER		
WELLS FARGO	119,093,147	50.6%
ALASKA USA	63,956,103	27.2%
FIRST NATIONAL BANK OF AK	23,183,811	9.8%
OTHER SELLER SERVICER	29,282,903	12.4%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.567%
Weighted Average Remaining Term	315
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	122,079,840	99.6%
PARTICIPATION LOANS	527,744	0.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**122,607,583**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,542,110	2.89%
60 DAYS PAST DUE	1,060,611	0.87%
90 DAYS PAST DUE	339,181	0.28%
120+ DAYS PAST DUE	2,313,961	1.89%
TOTAL DELINQUENT	**7,255,863**	**5.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,256,852	1.0%
RURAL	11,847,980	9.7%
TAXABLE	13,786,912	11.2%
TAXABLE FIRST-TIME HOMEBUYER	10,212,293	8.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	85,503,547	69.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	108,584,361	88.6%
CONDO	8,046,705	6.6%
MULTI-FAMILY	0	0.0%
DUPLEX	3,116,575	2.5%
3-PLEX/4-PLEX	1,981,826	1.6%
OTHER PROPERTY TYPE	878,117	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	23,896,494	19.5%
WASILLA/PALMER	21,074,536	17.2%
FAIRBANKS/NORTH POLE	38,022,324	31.0%
JUNEAU/KETCHIKAN	5,619,403	4.6%
KENAI/SOLDOTNA/HOMER	4,489,613	3.7%
EAGLE RIVER/CHUGIAK	17,098,163	13.9%
KODIAK	3,420,015	2.8%
OTHER GEOGRAPHIC REGION	8,987,036	7.3%
MORTGAGE INSURANCE		
UNINSURED	24,780,067	20.2%
FEDERALLY INSURED - FHA	7,267,133	5.9%
FEDERALLY INSURED - VA	76,468,339	62.4%
PRIMARY MORTGAGE INSURANCE	9,568,752	7.8%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	4,523,292	3.7%
SELLER SERVICER		
WELLS FARGO	60,299,016	49.2%
ALASKA USA	34,414,743	28.1%
FIRST NATIONAL BANK OF AK	10,365,844	8.5%
OTHER SELLER SERVICER	17,527,980	14.3%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.740%
Weighted Average Remaining Term	319
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	35,149,105	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**35,149,105**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,202,058	3.42%
60 DAYS PAST DUE	135,229	0.38%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,186,005	3.37%
TOTAL DELINQUENT	**2,523,291**	**7.18%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,229,130	3.5%
RURAL	2,934,158	8.3%
TAXABLE	3,271,111	9.3%
TAXABLE FIRST-TIME HOMEBUYER	3,366,464	9.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	24,348,243	69.3%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	30,079,353	85.6%
CONDO	3,128,902	8.9%
MULTI-FAMILY	0	0.0%
DUPLEX	1,522,413	4.3%
3-PLEX/4-PLEX	364,850	1.0%
OTHER PROPERTY TYPE	53,587	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	7,882,762	22.4%
WASILLA/PALMER	5,871,150	16.7%
FAIRBANKS/NORTH POLE	9,305,729	26.5%
JUNEAU/KETCHIKAN	2,186,364	6.2%
KENAI/SOLDOTNA/HOMER	1,414,247	4.0%
EAGLE RIVER/CHUGIAK	4,064,904	11.6%
KODIAK	912,295	2.6%
OTHER GEOGRAPHIC REGION	3,511,655	10.0%
MORTGAGE INSURANCE		
UNINSURED	6,488,419	18.5%
FEDERALLY INSURED - FHA	3,304,866	9.4%
FEDERALLY INSURED - VA	21,893,414	62.3%
PRIMARY MORTGAGE INSURANCE	2,053,127	5.8%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	1,409,278	4.0%
SELLER SERVICER		
WELLS FARGO	16,134,461	45.9%
ALASKA USA	10,552,545	30.0%
FIRST NATIONAL BANK OF AK	3,411,705	9.7%
OTHER SELLER SERVICER	5,050,394	14.4%

260 HOUSING DEVELOPMENT BONDS OCR FUND

Weighted Average Interest Rate	1.425%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	7,976,294	35.7%
PARTICIPATION LOANS	14,388,493	64.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**22,364,787**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	929,474	4.16%
60 DAYS PAST DUE	272,348	1.22%
90 DAYS PAST DUE	73,908	0.33%
120+ DAYS PAST DUE	294,585	1.32%
TOTAL DELINQUENT	**1,570,314**	**7.02%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,528,638	24.7%
RURAL	4,264,713	19.1%
TAXABLE	2,852,694	12.8%
TAXABLE FIRST-TIME HOMEBUYER	5,654,368	25.3%
MULTI-FAMILY/SPECIAL NEEDS	2,616,115	11.7%
VETERANS MORTGAGE PROGRAM	1,448,258	6.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	17,515,995	78.3%
CONDO	1,403,132	6.3%
MULTI-FAMILY	2,616,115	11.7%
DUPLEX	580,819	2.6%
3-PLEX/4-PLEX	139,462	0.6%
OTHER PROPERTY TYPE	109,264	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	6,778,412	30.3%
WASILLA/PALMER	3,447,699	15.4%
FAIRBANKS/NORTH POLE	2,350,361	10.5%
JUNEAU/KETCHIKAN	877,484	3.9%
KENAI/SOLDOTNA/HOMER	2,052,811	9.2%
EAGLE RIVER/CHUGIAK	3,639,892	16.3%
KODIAK	786,721	3.5%
OTHER GEOGRAPHIC REGION	2,431,407	10.9%
MORTGAGE INSURANCE		
UNINSURED	11,036,849	49.3%
FEDERALLY INSURED - FHA	5,592,337	25.0%
FEDERALLY INSURED - VA	2,779,477	12.4%
PRIMARY MORTGAGE INSURANCE	2,803,040	12.5%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	153,083	0.7%
SELLER SERVICER		
WELLS FARGO	12,673,659	56.7%
ALASKA USA	4,765,638	21.3%
FIRST NATIONAL BANK OF AK	2,722,248	12.2%
OTHER SELLER SERVICER	2,203,242	9.9%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.889%
Weighted Average Remaining Term	240
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	55,329,767	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**55,329,767**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	446,051	0.81%
60 DAYS PAST DUE	180,352	0.33%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**626,403**	**1.13%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	55,329,767	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,908,396	5.3%
CONDO	187,403	0.3%
MULTI-FAMILY	55,329,767	100.0%
DUPLEX	1,261,841	2.3%
3-PLEX/4-PLEX	408,699	0.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	36,245,394	65.5%
WASILLA/PALMER	4,002,555	7.2%
FAIRBANKS/NORTH POLE	3,411,841	6.2%
JUNEAU/KETCHIKAN	3,779,399	6.8%
KENAI/SOLDOTNA/HOMER	2,330,126	4.2%
EAGLE RIVER/CHUGIAK	2,094,037	3.8%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	3,466,414	6.3%
MORTGAGE INSURANCE		
UNINSURED	55,329,767	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	32,339,895	58.4%
ALASKA USA	1,716,039	3.1%
FIRST NATIONAL BANK OF AK	17,969,450	32.5%
OTHER SELLER SERVICER	3,304,383	6.0%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.252%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	102,176,631	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**102,176,631**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,012,569	3.93%
60 DAYS PAST DUE	213,643	0.21%
90 DAYS PAST DUE	182,976	0.18%
120+ DAYS PAST DUE	622,190	0.61%
TOTAL DELINQUENT	**5,031,377**	**4.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	180,881	0.2%
RURAL	1,005,414	1.0%
TAXABLE	7,504,355	7.3%
TAXABLE FIRST-TIME HOMEBUYER	15,091,802	14.8%
MULTI-FAMILY/SPECIAL NEEDS	78,252,366	76.6%
VETERANS MORTGAGE PROGRAM	141,813	0.1%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	33,033,111	32.3%
CONDO	2,176,809	2.1%
MULTI-FAMILY	78,252,366	76.6%
DUPLEX	1,441,451	1.4%
3-PLEX/4-PLEX	1,585,033	1.6%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	64,002,631	62.6%
WASILLA/PALMER	12,171,098	11.9%
FAIRBANKS/NORTH POLE	10,729,490	10.5%
JUNEAU/KETCHIKAN	1,755,216	1.7%
KENAI/SOLDOTNA/HOMER	2,149,200	2.1%
EAGLE RIVER/CHUGIAK	5,865,087	5.7%
KODIAK	1,866,968	1.8%
OTHER GEOGRAPHIC REGION	3,636,941	3.6%
MORTGAGE INSURANCE		
UNINSURED	85,495,317	83.7%
FEDERALLY INSURED - FHA	6,718,005	6.6%
FEDERALLY INSURED - VA	5,581,063	5.5%
PRIMARY MORTGAGE INSURANCE	4,051,020	4.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	331,227	0.3%
SELLER SERVICER		
WELLS FARGO	30,779,868	30.1%
ALASKA USA	7,923,989	7.8%
FIRST NATIONAL BANK OF AK	46,413,445	45.4%
OTHER SELLER SERVICER	17,059,329	16.7%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.237%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	177,967,859	97.2%
PARTICIPATION LOANS	5,170,682	2.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**183,138,541**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,754,509	2.05%
60 DAYS PAST DUE	670,691	0.37%
90 DAYS PAST DUE	503,527	0.27%
120+ DAYS PAST DUE	485,039	0.26%
TOTAL DELINQUENT	**5,413,765**	**2.96%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,894,756	2.7%
RURAL	67,829,857	37.0%
TAXABLE	60,127,302	32.8%
TAXABLE FIRST-TIME HOMEBUYER	41,966,388	22.9%
MULTI-FAMILY/SPECIAL NEEDS	213,023	0.1%
VETERANS MORTGAGE PROGRAM	3,244,088	1.8%
OTHER LOAN PROGRAM	4,863,128	2.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	156,481,355	85.4%
CONDO	11,422,789	6.2%
MULTI-FAMILY	213,023	0.1%
DUPLEX	12,736,390	7.0%
3-PLEX/4-PLEX	2,193,732	1.2%
OTHER PROPERTY TYPE	91,253	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	45,154,498	24.7%
WASILLA/PALMER	15,496,327	8.5%
FAIRBANKS/NORTH POLE	17,928,779	9.8%
JUNEAU/KETCHIKAN	21,816,654	11.9%
KENAI/SOLDOTNA/HOMER	20,814,690	11.4%
EAGLE RIVER/CHUGIAK	10,896,085	5.9%
KODIAK	9,531,379	5.2%
OTHER GEOGRAPHIC REGION	41,500,129	22.7%
MORTGAGE INSURANCE		
UNINSURED	100,049,775	54.6%
FEDERALLY INSURED - FHA	25,387,877	13.9%
FEDERALLY INSURED - VA	9,942,743	5.4%
PRIMARY MORTGAGE INSURANCE	31,588,584	17.2%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	16,169,563	8.8%
SELLER SERVICER		
WELLS FARGO	77,264,075	42.2%
ALASKA USA	33,624,865	18.4%
FIRST NATIONAL BANK OF AK	28,563,583	15.6%
OTHER SELLER SERVICER	43,686,019	23.9%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.400%
Weighted Average Remaining Term	233
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	87,563,311	94.9%
PARTICIPATION LOANS	4,731,855	5.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**92,295,167**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,911,208	4.24%
60 DAYS PAST DUE	816,759	0.88%
90 DAYS PAST DUE	844,046	0.91%
120+ DAYS PAST DUE	1,266,676	1.37%
TOTAL DELINQUENT	**6,838,689**	**7.41%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,473,004	15.7%
RURAL	22,821,388	24.7%
TAXABLE	21,811,331	23.6%
TAXABLE FIRST-TIME HOMEBUYER	24,555,812	26.6%
MULTI-FAMILY/SPECIAL NEEDS	5,804,629	6.3%
VETERANS MORTGAGE PROGRAM	2,600,297	2.8%
OTHER LOAN PROGRAM	228,707	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	72,112,285	78.1%
CONDO	8,047,242	8.7%
MULTI-FAMILY	5,804,629	6.3%
DUPLEX	5,793,588	6.3%
3-PLEX/4-PLEX	323,501	0.4%
OTHER PROPERTY TYPE	367,601	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	31,987,564	34.7%
WASILLA/PALMER	10,998,169	11.9%
FAIRBANKS/NORTH POLE	9,404,245	10.2%
JUNEAU/KETCHIKAN	7,463,584	8.1%
KENAI/SOLDOTNA/HOMER	8,120,302	8.8%
EAGLE RIVER/CHUGIAK	3,402,454	3.7%
KODIAK	4,759,457	5.2%
OTHER GEOGRAPHIC REGION	16,159,393	17.5%
MORTGAGE INSURANCE		
UNINSURED	40,806,144	44.2%
FEDERALLY INSURED - FHA	25,832,114	28.0%
FEDERALLY INSURED - VA	12,894,078	14.0%
PRIMARY MORTGAGE INSURANCE	10,114,097	11.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	2,648,734	2.9%
SELLER SERVICER		
WELLS FARGO	45,445,193	49.2%
ALASKA USA	18,302,816	19.8%
FIRST NATIONAL BANK OF AK	20,826,317	22.6%
OTHER SELLER SERVICER	7,720,842	8.4%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.364%
Weighted Average Remaining Term	233
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	42,750,008	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**42,750,008**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,553,168	3.63%
60 DAYS PAST DUE	1,075,450	2.52%
90 DAYS PAST DUE	172,251	0.40%
120+ DAYS PAST DUE	303,741	0.71%
TOTAL DELINQUENT	**3,104,610**	**7.26%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,005,861	32.8%
RURAL	22,649,194	53.0%
TAXABLE	3,205,542	7.5%
TAXABLE FIRST-TIME HOMEBUYER	2,112,649	4.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	776,762	1.8%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	36,708,510	85.9%
CONDO	2,949,907	6.9%
MULTI-FAMILY	0	0.0%
DUPLEX	2,272,465	5.3%
3-PLEX/4-PLEX	297,263	0.7%
OTHER PROPERTY TYPE	521,862	1.2%
GEOGRAPHIC REGION		
ANCHORAGE	9,200,051	21.5%
WASILLA/PALMER	5,736,177	13.4%
FAIRBANKS/NORTH POLE	2,899,425	6.8%
JUNEAU/KETCHIKAN	2,406,340	5.6%
KENAI/SOLDOTNA/HOMER	5,023,799	11.8%
EAGLE RIVER/CHUGIAK	497,551	1.2%
KODIAK	3,185,981	7.5%
OTHER GEOGRAPHIC REGION	13,800,684	32.3%
MORTGAGE INSURANCE		
UNINSURED	24,242,140	56.7%
FEDERALLY INSURED - FHA	9,471,665	22.2%
FEDERALLY INSURED - VA	3,234,092	7.6%
PRIMARY MORTGAGE INSURANCE	4,924,798	11.5%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	877,314	2.1%
SELLER SERVICER		
WELLS FARGO	20,434,319	47.8%
ALASKA USA	7,034,260	16.5%
FIRST NATIONAL BANK OF AK	9,621,784	22.5%
OTHER SELLER SERVICER	5,659,645	13.2%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.782%
Weighted Average Remaining Term	222
Weighted Average Loan To Value	65

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	63,778,381	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**63,778,381**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,776,681	4.35%
60 DAYS PAST DUE	1,325,799	2.08%
90 DAYS PAST DUE	741,255	1.16%
120+ DAYS PAST DUE	399,106	0.63%
TOTAL DELINQUENT	**5,242,841**	**8.22%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,788,008	16.9%
RURAL	31,278,388	49.0%
TAXABLE	5,327,604	8.4%
TAXABLE FIRST-TIME HOMEBUYER	4,112,421	6.4%
MULTI-FAMILY/SPECIAL NEEDS	733,629	1.2%
VETERANS MORTGAGE PROGRAM	10,870,539	17.0%
OTHER LOAN PROGRAM	667,792	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,843,197	82.9%
CONDO	3,220,688	5.0%
MULTI-FAMILY	733,629	1.2%
DUPLEX	4,020,156	6.3%
3-PLEX/4-PLEX	692,147	1.1%
OTHER PROPERTY TYPE	2,460,048	3.9%
GEOGRAPHIC REGION		
ANCHORAGE	13,989,005	21.9%
WASILLA/PALMER	4,873,523	7.6%
FAIRBANKS/NORTH POLE	4,740,489	7.4%
JUNEAU/KETCHIKAN	6,051,203	9.5%
KENAI/SOLDOTNA/HOMER	7,794,601	12.2%
EAGLE RIVER/CHUGIAK	2,488,354	3.9%
KODIAK	4,565,513	7.2%
OTHER GEOGRAPHIC REGION	19,275,693	30.2%
MORTGAGE INSURANCE		
UNINSURED	37,412,114	58.7%
FEDERALLY INSURED - FHA	9,765,803	15.3%
FEDERALLY INSURED - VA	10,367,948	16.3%
PRIMARY MORTGAGE INSURANCE	4,605,082	7.2%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	1,627,433	2.6%
SELLER SERVICER		
WELLS FARGO	27,777,867	43.6%
ALASKA USA	13,653,557	21.4%
FIRST NATIONAL BANK OF AK	15,279,962	24.0%
OTHER SELLER SERVICER	7,066,995	11.1%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.183%
Weighted Average Remaining Term	234
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	30,170,495	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**30,170,495**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	240,640	0.80%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	318,455	1.06%
120+ DAYS PAST DUE	159,660	0.53%
TOTAL DELINQUENT	**718,755**	**2.38%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	327,077	1.1%
RURAL	21,802,536	72.3%
TAXABLE	2,211,723	7.3%
TAXABLE FIRST-TIME HOMEBUYER	1,170,194	3.9%
MULTI-FAMILY/SPECIAL NEEDS	1,386,522	4.6%
VETERANS MORTGAGE PROGRAM	3,272,443	10.8%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,714,821	88.5%
CONDO	135,504	0.4%
MULTI-FAMILY	1,386,522	4.6%
DUPLEX	2,380,988	7.9%
3-PLEX/4-PLEX	190,616	0.6%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	2,837,502	9.4%
WASILLA/PALMER	1,357,513	4.5%
FAIRBANKS/NORTH POLE	1,413,109	4.7%
JUNEAU/KETCHIKAN	2,148,147	7.1%
KENAI/SOLDOTNA/HOMER	5,240,964	17.4%
EAGLE RIVER/CHUGIAK	911,316	3.0%
KODIAK	3,296,597	10.9%
OTHER GEOGRAPHIC REGION	12,965,347	43.0%
MORTGAGE INSURANCE		
UNINSURED	20,696,995	68.6%
FEDERALLY INSURED - FHA	2,829,669	9.4%
FEDERALLY INSURED - VA	3,266,169	10.8%
PRIMARY MORTGAGE INSURANCE	1,752,496	5.8%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	1,625,165	5.4%
SELLER SERVICER		
WELLS FARGO	13,833,326	45.9%
ALASKA USA	4,247,614	14.1%
FIRST NATIONAL BANK OF AK	8,716,615	28.9%
OTHER SELLER SERVICER	3,372,940	11.2%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.423%
Weighted Average Remaining Term	232
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	79,493,549	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**79,493,549**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,387,179	4.26%
60 DAYS PAST DUE	1,519,806	1.91%
90 DAYS PAST DUE	434,680	0.55%
120+ DAYS PAST DUE	441,900	0.56%
TOTAL DELINQUENT	**5,783,564**	**7.28%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	47,846,700	60.2%
RURAL	6,837,655	8.6%
TAXABLE	8,118,893	10.2%
TAXABLE FIRST-TIME HOMEBUYER	2,633,086	3.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	14,057,214	17.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	62,032,036	78.0%
CONDO	14,277,926	18.0%
MULTI-FAMILY	0	0.0%
DUPLEX	2,610,500	3.3%
3-PLEX/4-PLEX	482,476	0.6%
OTHER PROPERTY TYPE	90,612	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	38,567,409	48.5%
WASILLA/PALMER	13,561,962	17.1%
FAIRBANKS/NORTH POLE	8,258,597	10.4%
JUNEAU/KETCHIKAN	4,682,495	5.9%
KENAI/SOLDOTNA/HOMER	3,407,721	4.3%
EAGLE RIVER/CHUGIAK	2,853,767	3.6%
KODIAK	1,919,046	2.4%
OTHER GEOGRAPHIC REGION	6,242,552	7.9%
MORTGAGE INSURANCE		
UNINSURED	25,138,251	31.6%
FEDERALLY INSURED - FHA	27,035,581	34.0%
FEDERALLY INSURED - VA	15,415,036	19.4%
PRIMARY MORTGAGE INSURANCE	10,917,231	13.7%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	987,450	1.2%
SELLER SERVICER		
WELLS FARGO	46,288,383	58.2%
ALASKA USA	14,893,926	18.7%
FIRST NATIONAL BANK OF AK	9,877,013	12.4%
OTHER SELLER SERVICER	8,434,228	10.6%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.475%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	107,572,341	99.4%
PARTICIPATION LOANS	675,391	0.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**108,247,732**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,172,809	2.01%
60 DAYS PAST DUE	323,224	0.30%
90 DAYS PAST DUE	98,557	0.09%
120+ DAYS PAST DUE	352,535	0.33%
TOTAL DELINQUENT	**2,947,124**	**2.72%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,464,866	2.3%
RURAL	16,020,567	14.8%
TAXABLE	15,822,012	14.6%
TAXABLE FIRST-TIME HOMEBUYER	10,680,544	9.9%
MULTI-FAMILY/SPECIAL NEEDS	54,934,611	50.7%
VETERANS MORTGAGE PROGRAM	6,869,435	6.3%
OTHER LOAN PROGRAM	1,455,697	1.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	51,999,352	48.0%
CONDO	3,350,301	3.1%
MULTI-FAMILY	54,934,611	50.7%
DUPLEX	3,575,968	3.3%
3-PLEX/4-PLEX	1,652,755	1.5%
OTHER PROPERTY TYPE	121,405	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	46,988,211	43.4%
WASILLA/PALMER	12,533,617	11.6%
FAIRBANKS/NORTH POLE	10,164,520	9.4%
JUNEAU/KETCHIKAN	8,873,116	8.2%
KENAI/SOLDOTNA/HOMER	5,916,228	5.5%
EAGLE RIVER/CHUGIAK	2,720,885	2.5%
KODIAK	4,303,328	4.0%
OTHER GEOGRAPHIC REGION	16,747,826	15.5%
MORTGAGE INSURANCE		
UNINSURED	80,871,386	74.7%
FEDERALLY INSURED - FHA	4,861,428	4.5%
FEDERALLY INSURED - VA	6,520,166	6.0%
PRIMARY MORTGAGE INSURANCE	10,694,467	9.9%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	5,300,285	4.9%
SELLER SERVICER		
WELLS FARGO	43,259,711	40.0%
ALASKA USA	11,508,206	10.6%
FIRST NATIONAL BANK OF AK	27,565,856	25.5%
OTHER SELLER SERVICER	25,913,959	23.9%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.436%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	121,171,722	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**121,171,722**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,013,402	3.31%
60 DAYS PAST DUE	1,622,915	1.34%
90 DAYS PAST DUE	811,072	0.67%
120+ DAYS PAST DUE	3,281,776	2.71%
TOTAL DELINQUENT	**9,729,164**	**8.03%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,497,268	3.7%
RURAL	62,087,014	51.2%
TAXABLE	13,405,447	11.1%
TAXABLE FIRST-TIME HOMEBUYER	7,213,954	6.0%
MULTI-FAMILY/SPECIAL NEEDS	32,156,269	26.5%
VETERANS MORTGAGE PROGRAM	821,077	0.7%
OTHER LOAN PROGRAM	990,693	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	80,276,727	66.3%
CONDO	2,260,932	1.9%
MULTI-FAMILY	32,156,269	26.5%
DUPLEX	6,855,885	5.7%
3-PLEX/4-PLEX	378,887	0.3%
OTHER PROPERTY TYPE	241,033	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	28,549,849	23.6%
WASILLA/PALMER	6,798,130	5.6%
FAIRBANKS/NORTH POLE	9,454,891	7.8%
JUNEAU/KETCHIKAN	9,800,732	8.1%
KENAI/SOLDOTNA/HOMER	13,513,306	11.2%
EAGLE RIVER/CHUGIAK	2,182,136	1.8%
KODIAK	11,584,486	9.6%
OTHER GEOGRAPHIC REGION	39,288,190	32.4%
MORTGAGE INSURANCE		
UNINSURED	87,052,717	71.8%
FEDERALLY INSURED - FHA	9,020,611	7.4%
FEDERALLY INSURED - VA	6,772,297	5.6%
PRIMARY MORTGAGE INSURANCE	13,145,876	10.8%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	5,180,221	4.3%
SELLER SERVICER		
WELLS FARGO	67,357,542	55.6%
ALASKA USA	14,596,555	12.0%
FIRST NATIONAL BANK OF AK	22,247,506	18.4%
OTHER SELLER SERVICER	16,970,118	14.0%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.272%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	97,747,754	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**97,747,754**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,517,907	2.58%
60 DAYS PAST DUE	613,135	0.63%
90 DAYS PAST DUE	753,200	0.77%
120+ DAYS PAST DUE	806,947	0.83%
TOTAL DELINQUENT	**4,691,189**	**4.80%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,399,278	9.6%
RURAL	34,548,737	35.3%
TAXABLE	19,619,640	20.1%
TAXABLE FIRST-TIME HOMEBUYER	15,373,466	15.7%
MULTI-FAMILY/SPECIAL NEEDS	2,086,171	2.1%
VETERANS MORTGAGE PROGRAM	16,238,106	16.6%
OTHER LOAN PROGRAM	482,355	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	84,218,151	86.2%
CONDO	5,025,839	5.1%
MULTI-FAMILY	2,086,171	2.1%
DUPLEX	4,327,489	4.4%
3-PLEX/4-PLEX	1,487,357	1.5%
OTHER PROPERTY TYPE	602,746	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	25,454,498	26.0%
WASILLA/PALMER	8,889,510	9.1%
FAIRBANKS/NORTH POLE	10,349,391	10.6%
JUNEAU/KETCHIKAN	7,457,504	7.6%
KENAI/SOLDOTNA/HOMER	8,478,002	8.7%
EAGLE RIVER/CHUGIAK	7,120,887	7.3%
KODIAK	7,396,778	7.6%
OTHER GEOGRAPHIC REGION	22,601,183	23.1%
MORTGAGE INSURANCE		
UNINSURED	48,075,854	49.2%
FEDERALLY INSURED - FHA	14,713,520	15.1%
FEDERALLY INSURED - VA	19,448,796	19.9%
PRIMARY MORTGAGE INSURANCE	10,155,760	10.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	5,353,823	5.5%
SELLER SERVICER		
WELLS FARGO	47,729,193	48.8%
ALASKA USA	17,565,928	18.0%
FIRST NATIONAL BANK OF AK	15,757,071	16.1%
OTHER SELLER SERVICER	16,695,561	17.1%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
CFTHB	9,681,216	0	0	9,681,216	21.7%	3.875%	358	92	93,440	0.97%
CHELP	202,129	0	0	202,129	0.5%	6.000%	359	83	0	0.00%
CMFTX	2,232,268	0	0	2,232,268	5.0%	6.313%	357	78	0	0.00%
CNCL2	187,326	0	0	187,326	0.4%	2.750%	358	78	0	0.00%
COMH	74,175	0	0	74,175	0.2%	6.000%	359	61	0	0.00%
COR	4,700,456	0	0	4,700,456	10.5%	3.434%	346	89	0	0.00%
COR15	152,183	0	0	152,183	0.3%	2.750%	179	37	0	0.00%
COR30	729,773	0	0	729,773	1.6%	3.691%	359	70	0	0.00%
CREOS	0	0	4,292,973	4,292,973	9.6%	0.000%	0	0	0	0.00%
CSPND	2,322,412	0	0	2,322,412	5.2%	6.498%	331	99	0	0.00%
CTAX	5,980,239	0	0	5,980,239	13.4%	3.787%	350	86	0	0.00%
CVETS	691,016	0	0	691,016	1.6%	3.195%	360	91	0	0.00%
ETAX	1,101,144	0	0	1,101,144	2.5%	3.457%	359	96	0	0.00%
SRETX	84,285	0	0	84,285	0.2%	2.875%	180	60	0	0.00%
SRHRF	7,104,536	679,983	0	7,784,519	17.5%	6.063%	241	54	0	0.00%
SRQ15	400,666	0	0	400,666	0.9%	2.873%	179	63	0	0.00%
SRQ30	986,697	0	0	986,697	2.2%	3.495%	359	69	0	0.00%
SRV30	164,320	0	0	164,320	0.4%	3.375%	360	81	0	0.00%
SRX15	675,673	0	0	675,673	1.5%	2.982%	180	77	0	0.00%
SRX30	2,112,354	0	0	2,112,354	4.7%	3.859%	359	72	0	0.00%
	39,582,867	**679,983**	**4,292,973**	**44,555,824**	**100.0%**	**4.459%**	**325**	**80**	**93,440**	**0.23%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	94,956,510	4,133,647	0	99,090,158	66.7%	5.619%	291	82	7,363,600	7.43%
E021B	37,224,047	0	0	37,224,047	25.0%	6.560%	306	82	2,171,870	5.83%
E021C	12,341,675	0	0	12,341,675	8.3%	6.305%	285	79	514,151	4.17%
	144,522,232	**4,133,647**	**0**	**148,655,880**	**100.0%**	**5.911%**	**294**	**82**	**10,049,621**	**6.76%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	31,881,627	964,739	0	32,846,366	100.0%	5.407%	271	79	4,240,514	12.91%
	31,881,627	**964,739**	**0**	**32,846,366**	**100.0%**	**5.407%**	**271**	**79**	**4,240,514**	**12.91%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	43,653,631	1,767,394	0	45,421,025	62.7%	5.005%	284	78	2,019,314	4.45%
E076B	19,541,675	3,391,713	0	22,933,387	31.6%	4.909%	276	80	2,665,721	11.62%
E07AL	4,111,101	0	0	4,111,101	5.7%	6.368%	295	78	229,532	5.58%
	67,306,406	**5,159,107**	**0**	**72,465,513**	**100.0%**	**5.052%**	**282**	**79**	**4,914,568**	**6.78%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	44,403,223	1,100,774	0	45,503,997	64.5%	5.311%	283	79	1,654,588	3.64%
E076C	18,064,617	2,233,005	0	20,297,622	28.8%	5.127%	283	85	3,347,579	16.49%
E07BL	4,763,645	0	0	4,763,645	6.8%	6.566%	300	85	152,716	3.21%
	67,231,485	**3,333,778**	**0**	**70,565,263**	**100.0%**	**5.343%**	**284**	**81**	**5,154,883**	**7.31%**
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	52,147,888	1,645,090	0	53,792,978	57.9%	5.265%	284	78	1,804,062	3.35%
E077C	32,399,216	1,394,458	0	33,793,674	36.4%	5.137%	287	83	3,793,362	11.23%
E07DL	5,307,159	0	0	5,307,159	5.7%	6.551%	304	85	590,472	11.13%
	89,854,263	**3,039,549**	**0**	**92,893,811**	**100.0%**	**5.292%**	**286**	**80**	**6,187,897**	**6.66%**
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	40,197,833	31,060,733	0	71,258,566	70.2%	3.111%	296	81	3,067,137	4.30%
E098A	22,381,946	1,901,130	0	24,283,077	23.9%	5.224%	294	84	3,157,139	13.00%
E09AL	6,033,875	0	0	6,033,875	5.9%	6.392%	316	88	966,040	16.01%
	68,613,655	**32,961,864**	**0**	**101,575,518**	**100.0%**	**3.811%**	**297**	**82**	**7,190,316**	**7.08%**
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	42,158,265	27,980,310	0	70,138,575	64.6%	3.299%	283	79	3,235,742	4.61%
E098B	29,885,920	1,582,030	0	31,467,950	29.0%	5.333%	305	87	3,701,916	11.76%
E09BL	6,925,606	0	0	6,925,606	6.4%	6.619%	304	88	476,819	6.88%
	78,969,792	**29,562,340**	**0**	**108,532,132**	**100.0%**	**4.101%**	**291**	**82**	**7,414,478**	**6.83%**
118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C										
E091C	55,081,891	0	0	55,081,891	94.2%	5.575%	319	87	2,311,450	4.20%
E09CL	3,377,368	0	0	3,377,368	5.8%	5.438%	319	84	0	0.00%
	58,459,259	**0**	**0**	**58,459,259**	**100.0%**	**5.567%**	**319**	**87**	**2,311,450**	**3.95%**
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	51,841,772	13,433,858	0	65,275,630	94.1%	4.467%	299	83	3,647,577	5.59%
E09DL	4,087,583	0	0	4,087,583	5.9%	5.375%	316	82	184,405	4.51%
	55,929,355	**13,433,858**	**0**	**69,363,213**	**100.0%**	**4.520%**	**300**	**83**	**3,831,982**	**5.52%**
121 MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E0911	56,211,001	0	0	56,211,001	41.8%	4.248%	334	91	2,044,803	3.64%
E10A1	36,810,954	0	0	36,810,954	27.4%	4.362%	326	90	1,325,875	3.60%
E10AL	8,454,530	0	0	8,454,530	6.3%	5.921%	325	83	125,688	1.49%
E10B1	30,854,696	2,243,297	0	33,097,993	24.6%	4.907%	319	81	1,765,428	5.33%
	132,331,181	**2,243,297**	**0**	**134,574,478**	**100.0%**	**4.546%**	**328**	**88**	**5,261,793**	**3.91%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
122 MORTGAGE REVENUE BONDS 2011 SERIES A & B										
E0912	120,530,564	4,159,905	0	124,690,470	52.9%	3.477%	341	90	3,592,693	2.88%
E11A1	11,418,076	0	0	11,418,076	4.8%	4.818%	223	65	1,251,849	10.96%
E11A2	16,671,013	0	0	16,671,013	7.1%	6.620%	243	77	1,201,212	7.21%
E11AL	19,553,714	3,104,716	0	22,658,430	9.6%	4.183%	309	79	411,571	1.82%
E11B1	53,050,549	7,027,426	0	60,077,975	25.5%	4.399%	297	80	2,826,002	4.70%
	221,223,916	**14,292,047**	**0**	**235,515,963**	**100.0%**	**4.068%**	**314**	**84**	**9,283,327**	**3.94%**
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	83,228,813	527,744	0	83,756,557	68.3%	5.141%	316	91	5,296,116	6.32%
C061C	38,851,026	0	0	38,851,026	31.7%	6.487%	312	83	1,959,747	5.04%
	122,079,840	**527,744**	**0**	**122,607,583**	**100.0%**	**5.567%**	**315**	**89**	**7,255,863**	**5.92%**
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	23,843,873	0	0	23,843,873	67.8%	5.244%	318	92	1,801,538	7.56%
C071C	11,305,232	0	0	11,305,232	32.2%	6.786%	320	85	721,753	6.38%
	35,149,105	**0**	**0**	**35,149,105**	**100.0%**	**5.740%**	**319**	**90**	**2,523,291**	**7.18%**
260 HOUSING DEVELOPMENT BONDS OCR FUND										
HD97	7,976,294	14,388,493	0	22,364,787	100.0%	1.425%	258	73	1,570,314	7.02%
	7,976,294	**14,388,493**	**0**	**22,364,787**	**100.0%**	**1.425%**	**258**	**73**	**1,570,314**	**7.02%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04A	14,982,257	0	0	14,982,257	27.1%	6.856%	224	71	0	0.00%
HD04B	11,721,807	0	0	11,721,807	21.2%	5.996%	192	151	0	0.00%
HD04U	28,625,702	0	0	28,625,702	51.7%	7.273%	268	60	626,403	2.19%
	55,329,767	**0**	**0**	**55,329,767**	**100.0%**	**6.889%**	**240**	**82**	**626,403**	**1.13%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES D										
HD04D	102,176,631	0	0	102,176,631	100.0%	7.252%	310	69	5,031,377	4.92%
	102,176,631	**0**	**0**	**102,176,631**	**100.0%**	**7.252%**	**310**	**69**	**5,031,377**	**4.92%**
405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B										
GM12A	129,540,517	5,170,682	0	134,711,199	73.6%	4.454%	303	80	5,250,552	3.90%
GM12B	48,427,342	0	0	48,427,342	26.4%	3.634%	300	76	163,213	0.34%
	177,967,859	**5,170,682**	**0**	**183,138,541**	**100.0%**	**4.237%**	**303**	**79**	**5,413,765**	**2.96%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP011	4,121,190	1,091,668	0	5,212,858	5.6%	4.626%	215	66	607,768	11.66%
GP012	4,295,206	990,966	0	5,286,172	5.7%	5.019%	212	64	76,426	1.45%
GP013	4,151,338	1,064,947	0	5,216,285	5.7%	4.858%	211	62	246,382	4.72%
GP01C	59,447,361	0	0	59,447,361	64.4%	7.046%	232	70	4,258,021	7.16%
GP10B	2,259,894	182,407	0	2,442,301	2.6%	5.959%	272	80	459,840	18.83%
GP11B	4,134,131	355,203	0	4,489,333	4.9%	5.877%	261	78	417,047	9.29%
GPGM1	9,154,191	1,046,665	0	10,200,856	11.1%	5.387%	247	73	773,205	7.58%
	87,563,311	**4,731,855**	**0**	**92,295,167**	**100.0%**	**6.400%**	**233**	**70**	**6,838,689**	**7.41%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	42,750,008	0	0	42,750,008	100.0%	5.364%	233	68	3,104,610	7.26%
	42,750,008	**0**	**0**	**42,750,008**	**100.0%**	**5.364%**	**233**	**68**	**3,104,610**	**7.26%**
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	63,778,381	0	0	63,778,381	100.0%	5.782%	222	65	5,242,841	8.22%
	63,778,381	**0**	**0**	**63,778,381**	**100.0%**	**5.782%**	**222**	**65**	**5,242,841**	**8.22%**
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	30,170,495	0	0	30,170,495	100.0%	5.183%	234	68	718,755	2.38%
	30,170,495	**0**	**0**	**30,170,495**	**100.0%**	**5.183%**	**234**	**68**	**718,755**	**2.38%**
605 STATE CAPITAL PROJECT BONDS 2011 SERIES A										
SC11A	79,493,549	0	0	79,493,549	100.0%	6.423%	232	71	5,783,564	7.28%
	79,493,549	**0**	**0**	**79,493,549**	**100.0%**	**6.423%**	**232**	**71**	**5,783,564**	**7.28%**
606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B										
SC12A	59,324,418	675,391	0	59,999,809	55.4%	6.567%	266	68	2,402,332	4.00%
SC12B	48,247,923	0	0	48,247,923	44.6%	4.117%	326	85	544,793	1.13%
	107,572,341	**675,391**	**0**	**108,247,732**	**100.0%**	**5.475%**	**293**	**76**	**2,947,124**	**2.72%**
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	121,171,722	0	0	121,171,722	100.0%	5.436%	258	77	9,729,164	8.03%
	121,171,722	**0**	**0**	**121,171,722**	**100.0%**	**5.436%**	**258**	**77**	**9,729,164**	**8.03%**
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	97,747,754	0	0	97,747,754	100.0%	5.272%	262	75	4,691,189	4.80%
	97,747,754	**0**	**0**	**97,747,754**	**100.0%**	**5.272%**	**262**	**75**	**4,691,189**	**4.80%**
TOTAL	**2,186,833,093**	**135,298,374**	**4,292,973**	**2,326,424,441**	**100.0%**	**5.145%**	**288**	**79**	**127,411,220**	**5.49%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **3/31/2013**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
LOAN PROGRAM	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	716,756,529	61,249,655	778,006,184	33.5%	4.976%	294	83	60,598,686	7.79%
RURAL	462,097,631	24,119,762	486,217,393	20.9%	4.704%	271	73	17,289,031	3.56%
TAXABLE	316,196,587	20,189,584	336,386,171	14.5%	4.975%	295	78	12,705,431	3.78%
TAXABLE FIRST-TIME HOMEBUYER	258,127,306	17,621,581	275,748,887	11.9%	5.170%	299	85	14,784,532	5.36%
MULTI-FAMILY/SPECIAL NEEDS	245,716,099	0	245,716,099	10.6%	6.878%	273	72	11,549,062	4.70%
VETERANS	171,638,675	11,891,282	183,529,957	7.9%	5.039%	296	86	10,199,929	5.56%
AHGLP 5%	7,173,843	0	7,173,843	0.3%	5.000%	145	51	151,899	2.12%
NON-CONFORMING II	5,852,519	151,577	6,004,095	0.3%	3.765%	352	89	0	0.00%
NON-CONFORMING I	3,107,638	74,933	3,182,571	0.1%	4.878%	320	66	122,331	3.84%
MGIC SPECIAL	130,843	0	130,843	0.0%	9.424%	72	41	10,320	7.89%
YES YOU CAN PROGRAM	35,424	0	35,424	0.0%	7.500%	76	40	0	0.00%
AHFC TOTAL	**2,186,833,093**	**135,298,374**	**2,322,131,467**	**100.0%**	**5.145%**	**288**	**79**	**127,411,220**	**5.49%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **3/31/2013**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	1,594,430,131	105,782,343	1,700,212,474	73.2%	4.925%	289	80	95,188,740	5.60%
CONDOMINIUM	250,590,862	22,221,056	272,811,919	11.7%	5.130%	292	82	15,935,849	5.84%
MULTI-PLEX	214,460,773	0	214,460,773	9.2%	6.976%	268	70	9,278,795	4.33%
DUPLEX	97,188,486	5,997,139	103,185,626	4.4%	5.007%	289	78	5,645,435	5.47%
FOUR-PLEX	12,615,173	593,997	13,209,169	0.6%	5.318%	286	80	928,798	7.03%
MOBILE HOME TYPE I	9,010,257	334,095	9,344,353	0.4%	5.309%	272	74	311,272	3.33%
TRI-PLEX	8,135,717	369,743	8,505,459	0.4%	4.721%	308	79	122,331	1.44%
MOBILE HOME TYPE II	401,695	0	401,695	0.0%	5.459%	104	52	0	0.00%
AHFC TOTAL	**2,186,833,093**	**135,298,374**	**2,322,131,467**	**100.0%**	**5.145%**	**288**	**79**	**127,411,220**	**5.49%**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	801,971,988	49,335,055	851,307,043	36.7%	5.386%	291	81	57,604,731	6.77%
WASILLA	193,305,156	14,808,713	208,113,869	9.0%	5.182%	295	84	15,526,160	7.46%
FAIRBANKS	163,457,523	10,911,044	174,368,567	7.5%	5.258%	292	82	6,681,117	3.83%
KODIAK	95,834,178	4,849,572	100,683,750	4.3%	4.847%	275	75	2,339,859	2.32%
PALMER	91,862,408	6,797,660	98,660,068	4.2%	5.328%	290	81	7,205,582	7.30%
SOLDOTNA	87,427,072	6,350,228	93,777,300	4.0%	4.450%	291	79	3,059,987	3.26%
EAGLE RIVER	85,002,624	4,781,947	89,784,572	3.9%	5.062%	297	85	4,342,753	4.84%
NORTH POLE	82,952,754	5,308,943	88,261,696	3.8%	5.070%	299	86	6,480,223	7.34%
JUNEAU	80,786,778	5,717,651	86,504,430	3.7%	5.161%	290	76	3,427,907	3.96%
KETCHIKAN	78,643,362	5,697,628	84,340,990	3.6%	4.708%	287	74	1,843,288	2.19%
OTHER SOUTHEAST	46,424,903	1,783,529	48,208,432	2.1%	4.788%	271	71	1,265,676	2.63%
KENAI	42,140,060	3,346,429	45,486,489	2.0%	4.787%	284	77	3,464,064	7.62%
HOMER	34,699,495	2,093,311	36,792,806	1.6%	4.778%	275	71	657,209	1.79%
OTHER SOUTHCENTRAL	30,636,331	1,806,942	32,443,273	1.4%	5.011%	280	77	1,452,590	4.48%
PETERSBURG	30,268,524	1,796,831	32,065,355	1.4%	4.196%	258	71	422,123	1.32%
BETHEL	30,114,144	751,600	30,865,745	1.3%	5.527%	240	74	1,250,898	4.05%
OTHER SOUTHWEST	22,056,495	779,510	22,836,006	1.0%	5.518%	247	65	939,258	4.11%
NOME	20,435,408	557,031	20,992,439	0.9%	5.127%	276	77	1,610,892	7.67%
STERLING	18,673,792	1,080,249	19,754,041	0.9%	4.593%	284	76	368,594	1.87%
CHUGIAK	17,033,242	1,659,109	18,692,351	0.8%	5.169%	298	81	1,125,262	6.02%
OTHER KENAI PENNINSULA	17,966,932	630,462	18,597,394	0.8%	4.734%	276	71	517,207	2.78%
NIKISKI	17,508,233	747,330	18,255,563	0.8%	4.730%	283	79	1,536,304	8.42%
CORDOVA	15,837,639	689,321	16,526,960	0.7%	4.501%	287	74	0	0.00%
SEWARD	15,510,944	570,235	16,081,179	0.7%	5.296%	274	73	885,474	5.51%
SITKA	14,701,654	791,106	15,492,760	0.7%	4.551%	316	80	360,116	2.32%
BARROW	12,684,705	244,671	12,929,376	0.6%	5.477%	239	70	932,655	7.21%
DELTA JUNCTION	10,797,510	723,832	11,521,343	0.5%	4.972%	292	81	910,973	7.91%
KOTZEBUE	10,077,517	112,372	10,189,890	0.4%	5.425%	245	73	583,355	5.72%
VALDEZ	9,158,563	201,806	9,360,369	0.4%	4.761%	273	79	421,392	4.50%
OTHER NORTH	8,863,157	374,256	9,237,412	0.4%	4.942%	256	73	195,572	2.12%
AHFC TOTAL	**2,186,833,093**	**135,298,374**	**2,322,131,467**	**100.0%**	**5.145%**	**288**	**79**	**127,411,220**	**5.49%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **3/31/2013**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	730,195,877	42,836,002	773,031,879	33.3%	5.288%	274	63	25,782,393	3.34%
FEDERALLY INSURED - FHA	623,350,502	43,045,921	666,396,423	28.7%	5.189%	288	87	57,214,034	8.59%
FEDERALLY INSURED - VA	279,312,580	19,419,141	298,731,720	12.9%	5.199%	288	89	22,156,558	7.42%
UNINSURED - LTV > 80 (RURAL)	267,000,454	9,598,784	276,599,238	11.9%	5.196%	282	84	10,033,196	3.63%
FEDERALLY INSURED - HUD 184	122,125,405	6,557,027	128,682,432	5.5%	4.534%	327	92	7,529,476	5.85%
PMI - RADIAN GUARANTY	58,575,279	4,511,749	63,087,028	2.7%	4.250%	332	90	891,242	1.41%
PMI - CMG MORTGAGE INSURANCE	37,864,144	3,766,129	41,630,274	1.8%	4.697%	320	88	970,420	2.33%
PMI - MORTGAGE GUARANTY	30,193,182	2,126,300	32,319,482	1.4%	4.759%	325	88	912,506	2.82%
PMI - GENWORTH GE	19,742,264	1,789,046	21,531,310	0.9%	5.225%	308	86	1,392,157	6.47%
PMI - PMI MORTGAGE INSURANCE	16,141,367	1,474,384	17,615,751	0.8%	4.839%	320	86	529,237	3.00%
PMI - COMMONWEALTH	1,420,891	144,145	1,565,037	0.1%	5.975%	261	81	0	0.00%
PMI - UNITED GUARANTY	802,303	29,745	832,049	0.0%	4.032%	340	88	0	0.00%
PMI - REPUBLIC MORTGAGE INSUR	108,845	0	108,845	0.0%	5.000%	318	85	0	0.00%
AHFC TOTAL	**2,186,833,093**	**135,298,374**	**2,322,131,467**	**100.0%**	**5.145%**	**288**	**79**	**127,411,220**	**5.49%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **3/31/2013**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,084,090,933	67,499,500	1,151,590,432	49.6%	5.140%	286	81	80,115,996	6.96%
ALASKA USA FCU	444,033,380	33,395,587	477,428,967	20.6%	5.019%	292	82	23,163,116	4.85%
FIRST NATIONAL BANK OF AK	362,104,993	16,156,982	378,261,975	16.3%	5.575%	277	73	17,509,758	4.63%
FIRST BANK	98,242,981	6,541,747	104,784,729	4.5%	4.256%	300	75	559,668	0.53%
MT. MCKINLEY MUTUAL SAVINGS	48,742,387	3,802,269	52,544,656	2.3%	4.945%	289	77	1,456,700	2.77%
SPIRIT OF ALASKA FCU	37,790,077	3,168,250	40,958,327	1.8%	4.789%	309	83	285,347	0.70%
NORTHRIM BANK	34,087,369	0	34,087,369	1.5%	6.807%	311	69	457,810	1.34%
DENALI STATE BANK	25,824,635	1,757,794	27,582,429	1.2%	4.978%	302	85	1,553,528	5.63%
KODIAK ISLAND HA	23,934,069	868,517	24,802,587	1.1%	4.603%	261	67	1,095,984	4.42%
DENALI ALASKA FCU	15,251,050	1,403,308	16,654,358	0.7%	4.081%	335	90	669,265	4.02%
ALASKA PACIFIC BANK	9,741,630	521,746	10,263,376	0.4%	5.421%	272	73	362,280	3.53%
TLINGIT-HAIDA HA	2,989,590	182,674	3,172,264	0.1%	4.819%	236	63	181,768	5.73%
AHFC TOTAL	**2,186,833,093**	**135,298,374**	**2,322,131,467**	**100.0%**	**5.145%**	**288**	**79**	**127,411,220**	**5.49%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **3/31/2013**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
HOME MORTGAGE REVENUE BONDS	662,768,074	92,588,882	755,356,955	32.5%	4.981%	292	82	51,295,709	6.79%
MORTGAGE REVENUE BONDS	353,555,097	16,535,344	370,090,441	15.9%	4.242%	319	86	14,545,121	3.93%
GENERAL HOUSING PURPOSE BONDS	218,919,475	0	218,919,475	9.4%	5.363%	260	76	14,420,353	6.59%
STATE CAPITAL PROJECT BONDS	216,192,433	0	216,192,433	9.3%	5.851%	230	68	14,849,770	6.87%
GENERAL MORTGAGE REVENUE BONDS II	177,967,859	5,170,682	183,138,541	7.9%	4.237%	303	79	5,413,765	2.96%
HOUSING DEVELOPMENT BONDS	165,482,692	14,388,493	179,871,184	7.7%	6.416%	282	74	7,228,094	4.02%
COLLATERALIZED VETERANS BONDS	157,228,945	527,744	157,756,688	6.8%	5.606%	316	89	9,779,154	6.20%
STATE CAPITAL PROJECT BONDS II	107,572,341	675,391	108,247,732	4.7%	5.475%	293	76	2,947,124	2.72%
GOVERNMENTAL PURPOSE BONDS	87,563,311	4,731,855	92,295,167	4.0%	6.400%	233	70	6,838,689	7.41%
AHFC GENERAL FUND	39,582,867	679,983	40,262,850	1.7%	4.459%	325	80	93,440	0.23%
AHFC TOTAL	**2,186,833,093**	**135,298,374**	**2,322,131,467**	**100.0%**	**5.145%**	**288**	**79**	**127,411,220**	**5.49%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **3/31/2013**

	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**640,982,724**	**400,754,885**	**459,371,034**	**313,178,390**	**26,092,494**
MORTGAGE AND LOAN COMMITMENTS	**627,491,029**	**403,020,935**	**470,579,649**	**311,417,005**	**25,291,344**
MORTGAGE AND LOAN PURCHASES	**289,364,195**	**416,413,024**	**416,225,607**	**292,214,639**	**23,229,148**
MORTGAGE AND LOAN PAYOFFS	**403,186,818**	**521,240,747**	**551,641,685**	**422,137,859**	**43,669,028**
MORTGAGE AND LOAN FORECLOSURES	**13,592,555**	**16,662,892**	**14,069,276**	**7,823,685**	**954,911**

MORTGAGE PURCHASE STATISTICS:

	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	240,370	257,026	268,795	275,418	271,874
WEIGHTED AVERAGE INTEREST RATE	4.805%	4.552%	4.105%	3.736%	3.530%
WEIGHTED AVERAGE BEGINNING TERM	357	352	336	342	343
WEIGHTED AVERAGE LOAN-TO-VALUE	92	90	85	86	86
FHA INSURANCE %	24.2%	18.6%	10.9%	9.5%	5.8%
VA INSURANCE %	22.6%	20.7%	8.7%	5.3%	4.3%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	5.5%	8.1%	8.9%	9.7%	7.1%
PRIMARY MORTGAGE INSURANCE %	6.1%	7.6%	13.3%	16.3%	15.8%
CONVENTIONAL UNINSURED %	41.5%	45.0%	58.1%	59.3%	67.0%
SINGLE FAMILY (1-4 UNIT) %	97.8%	97.6%	92.6%	90.8%	97.6%
MULTI FAMILY (>4 UNIT) %	2.2%	2.4%	7.4%	9.2%	2.4%
ANCHORAGE %	36.3%	29.9%	33.2%	39.2%	32.4%
OTHER ALASKAN CITY %	63.7%	70.1%	66.8%	60.8%	67.6%
WELLS FARGO %	42.7%	49.6%	46.2%	46.0%	51.2%
OTHER SELLER SERVICER %	57.3%	50.4%	53.8%	54.0%	48.8%
STREAMLINE REFINANCE %	5.4%	11.1%	19.7%	19.1%	17.7%

As of: **3/31/2013**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	134,406,374	89,454,883	119,481,168	75,357,766	5,086,064
MORTGAGE AND LOAN COMMITMENTS	134,545,874	89,454,883	119,481,168	75,556,981	5,086,064
MORTGAGE AND LOAN PURCHASES	94,969,235	102,721,624	115,417,956	78,584,998	6,271,210
MORTGAGE AND LOAN PAYOFFS	106,162,768	132,324,451	146,717,225	121,936,147	13,946,026
MORTGAGE AND LOAN FORECLOSURES	7,719,838	8,723,375	7,973,531	4,863,963	407,163

PURCHASE STATISTICS:

	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	32.8%	24.7%	27.7%	26.9%	27.0%
AVERAGE PURCHASE PRICE	187,094	189,497	195,673	199,680	197,669
WEIGHTED AVERAGE INTEREST RATE	4.573%	4.291%	3.682%	3.157%	3.107%
WEIGHTED AVERAGE BEGINNING TERM	360	359	355	354	353
WEIGHTED AVERAGE LOAN-TO-VALUE	94	95	93	90	88
FHA INSURANCE %	43.1%	40.9%	26.8%	16.9%	21.5%
VA INSURANCE %	7.7%	8.4%	7.1%	4.9%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	5.7%	9.9%	11.7%	12.0%	11.0%
PRIMARY MORTGAGE INSURANCE %	6.6%	5.5%	13.3%	22.7%	16.9%
CONVENTIONAL UNINSURED %	36.9%	35.3%	41.1%	43.5%	50.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	49.7%	44.8%	47.9%	51.9%	57.4%
OTHER ALASKAN CITY %	50.3%	55.2%	52.1%	48.1%	42.6%
WELLS FARGO %	48.9%	57.1%	55.4%	54.2%	70.0%
OTHER SELLER SERVICER %	51.1%	42.9%	44.6%	45.8%	30.0%
STREAMLINE REFINANCE %	1.2%	0.3%	9.1%	9.0%	8.7%

RURAL	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**67,393,763**	**95,608,736**	**125,870,885**	**71,842,961**	**5,183,178**
MORTGAGE AND LOAN COMMITMENTS	**67,393,763**	**95,608,736**	**125,870,885**	**71,842,961**	**5,183,178**
MORTGAGE AND LOAN PURCHASES	**34,662,762**	**89,106,667**	**107,050,965**	**69,175,924**	**5,515,205**
MORTGAGE AND LOAN PAYOFFS	**83,784,813**	**111,239,808**	**134,772,584**	**91,645,206**	**6,517,464**
MORTGAGE AND LOAN FORECLOSURES	**1,213,872**	**1,312,553**	**974,784**	**403,791**	**217,049**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	12.0%	21.4%	25.7%	23.7%	23.7%
AVERAGE PURCHASE PRICE	264,164	272,106	266,820	260,463	258,711
WEIGHTED AVERAGE INTEREST RATE	4.861%	4.460%	3.852%	3.524%	3.412%
WEIGHTED AVERAGE BEGINNING TERM	344	336	303	316	344
WEIGHTED AVERAGE LOAN-TO-VALUE	84	82	78	80	86
FHA INSURANCE %	7.2%	5.6%	2.1%	2.4%	0.0%
VA INSURANCE %	0.0%	1.8%	0.8%	0.6%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	2.0%	3.5%	1.6%	2.6%	8.2%
PRIMARY MORTGAGE INSURANCE %	2.7%	3.9%	4.3%	3.7%	9.3%
CONVENTIONAL UNINSURED %	88.1%	85.2%	91.2%	90.7%	82.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	34.8%	40.0%	35.4%	43.0%	33.1%
OTHER SELLER SERVICER %	65.2%	60.0%	64.6%	57.0%	66.9%
STREAMLINE REFINANCE %	24.7%	33.1%	46.7%	41.6%	14.6%

TAXABLE	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**78,803,233**	**87,270,188**	**101,131,730**	**72,166,264**	**7,594,701**
MORTGAGE AND LOAN COMMITMENTS	**78,803,233**	**87,270,188**	**101,375,630**	**72,166,264**	**7,594,701**
MORTGAGE AND LOAN PURCHASES	**40,758,763**	**79,623,975**	**87,116,434**	**64,839,997**	**7,786,578**
MORTGAGE AND LOAN PAYOFFS	**66,522,516**	**93,215,186**	**85,854,620**	**69,212,829**	**7,010,655**
MORTGAGE AND LOAN FORECLOSURES	**1,645,150**	**1,776,600**	**989,050**	**584,576**	**116,478**

PURCHASE STATISTICS:

	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	14.1%	19.1%	20.9%	22.2%	33.5%
AVERAGE PURCHASE PRICE	306,586	312,582	319,230	319,500	382,358
WEIGHTED AVERAGE INTEREST RATE	4.969%	4.677%	4.175%	3.611%	3.501%
WEIGHTED AVERAGE BEGINNING TERM	357	353	343	340	337
WEIGHTED AVERAGE LOAN-TO-VALUE	83	85	85	84	81
FHA INSURANCE %	13.7%	12.9%	5.2%	8.0%	0.0%
VA INSURANCE %	7.0%	5.1%	5.5%	3.3%	3.8%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	7.7%	14.0%	14.8%	11.4%	6.6%
PRIMARY MORTGAGE INSURANCE %	10.7%	17.5%	28.3%	26.7%	15.9%
CONVENTIONAL UNINSURED %	60.9%	50.5%	46.3%	50.6%	73.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	29.2%	41.4%	45.5%	43.2%	33.3%
OTHER ALASKAN CITY %	70.8%	58.6%	54.5%	56.8%	66.7%
WELLS FARGO %	24.4%	47.0%	52.6%	54.3%	59.6%
OTHER SELLER SERVICER %	75.6%	53.0%	47.4%	45.7%	40.4%
STREAMLINE REFINANCE %	10.6%	15.5%	14.7%	22.6%	32.3%

TAXABLE FIRST-TIME HOMEBUYER	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	75,208,490	40,567,980	43,542,094	34,793,375	2,963,819
MORTGAGE AND LOAN COMMITMENTS	75,430,695	40,567,980	43,542,094	34,793,375	2,963,819
MORTGAGE AND LOAN PURCHASES	49,989,954	49,934,157	40,823,326	34,209,814	1,186,589
MORTGAGE AND LOAN PAYOFFS	61,945,632	71,234,391	68,357,392	51,717,596	4,763,597
MORTGAGE AND LOAN FORECLOSURES	1,471,792	1,242,981	2,465,517	1,219,786	214,220
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	17.3%	12.0%	9.8%	11.7%	5.1%
AVERAGE PURCHASE PRICE	238,479	242,874	258,164	266,789	206,281
WEIGHTED AVERAGE INTEREST RATE	4.880%	4.636%	4.116%	3.568%	3.416%
WEIGHTED AVERAGE BEGINNING TERM	358	355	349	355	347
WEIGHTED AVERAGE LOAN-TO-VALUE	94	94	91	92	94
FHA INSURANCE %	41.7%	39.7%	18.0%	21.9%	0.0%
VA INSURANCE %	4.5%	3.7%	3.2%	2.0%	12.1%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	13.4%	17.7%	22.2%	25.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	11.5%	13.8%	25.3%	23.5%	25.1%
CONVENTIONAL UNINSURED %	28.8%	25.0%	31.3%	27.1%	62.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	38.9%	36.8%	42.2%	45.3%	39.8%
OTHER ALASKAN CITY %	61.1%	63.2%	57.8%	54.7%	60.2%
WELLS FARGO %	44.5%	48.4%	52.0%	58.1%	39.8%
OTHER SELLER SERVICER %	55.5%	51.6%	48.0%	41.9%	60.2%
STREAMLINE REFINANCE %	3.0%	7.4%	13.5%	10.8%	7.1%

MULTI-FAMILY/SPECIAL NEEDS	**FY 2010**	**FY 2011**	**FY 2012**	**FY 2013 (YTD)**	**CURRENT MONTH**
MORTGAGE AND LOAN APPLICATIONS	**186,394,900**	**26,021,750**	**32,450,950**	**40,306,600**	**2,096,500**
MORTGAGE AND LOAN COMMITMENTS	**172,541,500**	**29,055,900**	**43,874,950**	**38,346,000**	**1,295,350**
MORTGAGE AND LOAN PURCHASES	**9,166,900**	**16,908,700**	**37,126,600**	**30,999,100**	**1,426,200**
MORTGAGE AND LOAN PAYOFFS	**8,400,341**	**19,320,646**	**18,237,813**	**17,166,132**	**4,157,791**
MORTGAGE AND LOAN FORECLOSURES	**306,525**	**0**	**310,842**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	3.2%	4.1%	8.9%	10.6%	6.1%
AVERAGE PURCHASE PRICE	513,935	486,630	994,256	1,217,243	522,000
WEIGHTED AVERAGE INTEREST RATE	6.843%	6.418%	6.173%	6.199%	6.382%
WEIGHTED AVERAGE BEGINNING TERM	360	360	338	351	314
WEIGHTED AVERAGE LOAN-TO-VALUE	86	78	66	85	90
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	1.8%	39.2%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	98.2%	60.8%
SINGLE FAMILY (1-4 UNIT) %	32.0%	41.6%	17.1%	13.7%	60.8%
MULTI FAMILY (>4 UNIT) %	68.0%	58.4%	82.9%	86.3%	39.2%
ANCHORAGE %	68.8%	63.2%	59.2%	84.6%	60.8%
OTHER ALASKAN CITY %	31.2%	36.8%	40.8%	15.4%	39.2%
WELLS FARGO %	27.2%	46.9%	31.2%	4.4%	0.0%
OTHER SELLER SERVICER %	72.8%	53.1%	68.8%	95.6%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

VETERANS	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	98,425,464	60,493,748	30,405,295	12,188,616	3,015,273
MORTGAGE AND LOAN COMMITMENTS	98,425,464	60,493,748	30,405,295	12,188,616	3,015,273
MORTGAGE AND LOAN PURCHASES	59,616,581	77,717,901	25,945,204	9,146,451	855,366
MORTGAGE AND LOAN PAYOFFS	73,674,166	92,370,807	95,714,987	69,228,685	7,193,688
MORTGAGE AND LOAN FORECLOSURES	1,235,377	3,607,383	1,355,552	685,677	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	20.6%	18.7%	6.2%	3.1%	3.7%
AVERAGE PURCHASE PRICE	288,662	294,027	309,231	297,073	312,283
WEIGHTED AVERAGE INTEREST RATE	4.651%	4.415%	3.820%	3.510%	3.229%
WEIGHTED AVERAGE BEGINNING TERM	359	358	339	347	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	95	96	89
FHA INSURANCE %	0.4%	0.2%	0.0%	0.0%	0.0%
VA INSURANCE %	89.0%	90.4%	81.4%	85.4%	64.3%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.5%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.7%	2.2%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	9.9%	6.7%	18.6%	14.6%	35.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	33.8%	21.0%	14.8%	20.0%	0.0%
OTHER ALASKAN CITY %	66.2%	79.0%	85.2%	80.0%	100.0%
WELLS FARGO %	50.7%	54.8%	43.9%	28.4%	45.1%
OTHER SELLER SERVICER %	49.3%	45.2%	56.1%	71.6%	54.9%
STREAMLINE REFINANCE %	0.0%	0.6%	12.5%	18.9%	19.2%

NON-CONFORMING	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	350,500	569,500	5,351,127	4,420,844	152,959
MORTGAGE AND LOAN COMMITMENTS	350,500	569,500	5,351,127	4,420,844	152,959
MORTGAGE AND LOAN PURCHASES	200,000	400,000	2,745,122	5,258,355	188,000
MORTGAGE AND LOAN PAYOFFS	2,696,582	1,535,457	1,987,063	1,231,265	79,808
MORTGAGE AND LOAN FORECLOSURES	0	0	0	65,893	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.7%	1.8%	0.8%
AVERAGE PURCHASE PRICE	360,000	500,000	286,917	436,321	240,000
WEIGHTED AVERAGE INTEREST RATE	4.750%	4.750%	4.054%	3.714%	2.750%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	56	80	82	87	78
FHA INSURANCE %	0.0%	0.0%	17.2%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	10.6%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	18.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	19.5%	26.7%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	63.3%	44.7%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	9.9%	40.3%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	90.1%	59.7%	100.0%
WELLS FARGO %	0.0%	0.0%	19.7%	61.4%	100.0%
OTHER SELLER SERVICER %	100.0%	100.0%	80.3%	38.6%	0.0%
STREAMLINE REFINANCE %	0.0%	0.0%	3.6%	0.0%	0.0%

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program Indenture

As of: 3/31/2013

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$27,975,000	$142,025,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$10,340,000	$55,985,000	$32,350,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	$80,870,000	$4,240,000	$65,565,000	$11,065,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$831,545,000**	**$14,580,000**	**$149,525,000**	**$667,440,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$1,140,000	$63,210,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$4,515,000	$0	$38,615,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$1,500,000	$0	$34,180,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$11,020,000	$117,730,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	$28,945,000	$0	$6,350,000	$22,595,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$1,175,000	$0	$70,185,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$372,215,000**	**$7,190,000**	**$18,510,000**	**$346,515,000**
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$16,335,000	$80,890,000	$92,775,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$5,165,000	$22,925,000	$29,795,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$247,885,000**	**$21,500,000**	**$103,815,000**	**$122,570,000**
Housing Development Bonds (Multifamily Program)										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$7,080,000	$6,700,000	$19,280,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$12,720,000	$1,460,000	$37,845,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	$105,000,000	$4,480,000	$0	$100,520,000
		Housing Development Bonds (Multifamily Program) Total					**$190,085,000**	**$24,280,000**	**$8,160,000**	**$157,645,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 3/31/2013

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$235,000	$0	$145,655,000
GM12B	405	General Mortgage Revenue Bonds II, 2012 Series B	Taxable	7/11/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
				General Mortgage Revenue Bonds II Total			**$195,890,000**	**$235,000**	**$0**	**$195,655,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$19,785,000	$0	$56,795,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$24,190,000	$0	$69,400,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$43,975,000**	**$18,400,000**	**$140,795,000**
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$4,640,000	$0	$55,610,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$8,705,000	$0	$92,185,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$7,720,000	$0	$34,695,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$6,270,000	$0	$46,840,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$18,660,000	$0	$86,525,000
				State Capital Project Bonds Total			**$361,850,000**	**$45,995,000**	**$0**	**$315,855,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$2,340,000	$0	$97,020,000
SC12B	606	State Capital Project Bonds II, 2012 Series B	Taxable	10/17/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
				State Capital Project Bonds II Total			**$149,360,000**	**$2,340,000**	**$0**	**$147,020,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$7,525,000	$0	$135,710,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$26,735,000	$0	$120,875,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$2,970,000	$0	$13,915,000
				General Housing Purpose Bonds Total			**$307,730,000**	**$37,230,000**	**$0**	**$270,500,000**
				Total AHFC Bonds and Notes			**$2,859,730,000**	**$197,325,000**	**$298,410,000**	**$2,363,995,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)											
									S and P	Moodys	Fitch
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**		
									AA+/A-1	*Aa2/VMIG2*	*AA+/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	6,095,000	43,905,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	21,880,000	98,120,000
							E021A Total	**$170,000,000**	**$0**	**$27,975,000**	**$142,025,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**		
									AA+	*Aa2*	*AA+*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	800,000	90,000	0
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	735,000	175,000	0
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	675,000	250,000	0
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	600,000	345,000	0
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	525,000	440,000	0
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	490,000	495,000
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	505,000	500,000
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	525,000	505,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	545,000	505,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	550,000	525,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	565,000	535,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	575,000	545,000
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	590,000	560,000
	011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	610,000	565,000
	011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	610,000	595,000
	011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	620,000	610,000
	011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	640,000	620,000
	011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	655,000	635,000
	011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	670,000	650,000
	011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	695,000	670,000
	011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	710,000	690,000
	011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	730,000	700,000
	011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	765,000	715,000
	011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	770,000	730,000
	011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	805,000	745,000
	011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	810,000	775,000
	011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	830,000	795,000
	011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	850,000	810,000
	011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	870,000	830,000
	011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	895,000	845,000
	011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	925,000	860,000
	011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	950,000	875,000
	011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	950,000	920,000
	011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	975,000	940,000
	011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	1,015,000	945,000
	011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	460,000	445,000
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	865,000	235,000
	011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	255,000	230,000
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	1,220,000	350,000
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	1,250,000	355,000
	011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	260,000	240,000
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	1,280,000	365,000
	011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	265,000	245,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+* / *Aa2*	*AA+*
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	270,000	250,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,320,000	370,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,345,000	380,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	275,000	260,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	395,000	150,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,380,000	390,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	390,000	170,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,415,000	400,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	395,000	185,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,450,000	410,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	410,000	185,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,480,000	425,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	425,000	185,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,520,000	430,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	430,000	195,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,560,000	440,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	435,000	205,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,595,000	450,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,640,000	460,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	450,000	205,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,680,000	470,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	455,000	215,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,720,000	485,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	460,000	225,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,765,000	505,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	465,000	225,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	1,965,000	925,000
						E061A Total	**$98,675,000**	**$10,340,000**	**$55,985,000**	**$32,350,000**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR* / *Aa2/VMIG1*	*AA+/F1+*
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								**S and P**	**Moodys**	**Fitch**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR* *Aa2/VMIG1*	*AA+/F1+*
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR* *Aa2/VMIG1*	*AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000

Home Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	**Moodys** **Fitch**
E071B **Home Mortgage Revenue Bonds, 2007 Series B**				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071D **Home Mortgage Revenue Bonds, 2007 Series D**				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091C Home Mortgage Revenue Bonds, 2009 Series C				**Exempt**	Prog: **118**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* / *AA+*
01170PDZ6	0.900%	2010	Dec	Serial			660,000	660,000	0	0
01170PEA0	1.300%	2011	Jun	Serial			855,000	810,000	45,000	0
01170PEB8	1.500%	2011	Dec	Serial			965,000	900,000	65,000	0
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	905,000	155,000	0
01170PED4	1.900%	2012	Dec	Serial			1,140,000	965,000	175,000	0
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	180,000	995,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E091C Home Mortgage Revenue Bonds, 2009 Series C				**Exempt**	Prog: **118**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* / *AA+*
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	180,000	1,005,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	180,000	1,005,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	180,000	1,010,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	180,000	1,015,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	180,000	1,020,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	180,000	1,025,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	185,000	1,025,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	185,000	1,030,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	185,000	1,035,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	325,000	900,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	1,230,000	0
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	1,235,000	0
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	1,240,000	0
01170PEU6	4.625%	2024	Dec	Term			12,835,000	0	12,835,000	0
01170PEV4	5.000%	2029	Dec	Term			13,800,000	0	13,800,000	0
01170PEW2	5.250%	2034	Dec	Term			15,125,000	0	15,125,000	0
01170PEX0	5.350%	2039	Dec	Term			17,520,000	0	17,520,000	0
						E091C Total	**$80,870,000**	**$4,240,000**	**$65,565,000**	**$11,065,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG2* / *AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E091D	**Home Mortgage Revenue Bonds, 2009 Series D**				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG2* / *AA+/F1+*
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$831,545,000**	**$14,580,000**	**$149,525,000**	**$667,440,000**
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	20,000	880,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	30,000	1,720,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	30,000	1,750,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	40,000	1,770,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	40,000	1,800,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	40,000	1,820,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	40,000	1,850,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	40,000	1,880,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	40,000	1,910,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	40,000	1,940,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	40,000	1,970,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	40,000	2,000,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	40,000	2,030,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	40,000	2,060,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	40,000	2,100,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	40,000	2,130,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	40,000	2,160,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	40,000	2,200,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	40,000	2,230,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	40,000	2,270,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	40,000	2,300,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	40,000	2,340,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	45,000	2,365,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	45,000	2,405,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	40,000	2,450,000
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	40,000	2,490,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	40,000	2,530,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	30,000	2,580,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	30,000	2,620,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	30,000	2,660,000
							E0911 Total	**$64,350,000**	**$0**	**$1,140,000**	**$63,210,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
	01170RAB8	0.450%	2011	Jun	Serial			1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial			1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial			1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial			1,135,000	1,135,000	0	0
	01170RAF9	1.050%	2013	Jun	Serial			1,135,000	0	0	1,135,000
	01170RAG7	1.125%	2013	Dec	Serial			1,140,000	0	0	1,140,000
	01170RAH5	1.400%	2014	Jun	Serial			1,150,000	0	0	1,150,000
	01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	0	0	1,160,000
	01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0	1,165,000
	01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	1,180,000
	01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	1,190,000
	01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	1,205,000
	01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	1,220,000

Mortgage Revenue Bonds (FTHB Program) — **S and P** | **Moodys** | **Fitch**

E10A1 Mortgage Revenue Bonds, 2010 Series A — **Exempt** — Prog: **121** — Yield: **3.362%** — Delivery: **9/30/2010** — Underwriter: **Merrill Lynch** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	1,235,000
01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	1,250,000
01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	1,270,000
01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	1,285,000
01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	1,305,000
01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	1,330,000
01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0	1,360,000
01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0	1,385,000
01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0	1,415,000
01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0	1,440,000
01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0	1,470,000
01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	1,500,000
01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	1,530,000
01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	1,560,000
01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	1,590,000
01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	1,625,000
01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	1,655,000
01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	1,690,000
01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000
						E10A1 Total	**$43,130,000**	**$4,515,000**	**$0**	**$38,615,000**

E10B1 Mortgage Revenue Bonds, 2010 Series B — **Exempt** — Prog: **121** — Yield: **3.362%** — Delivery: **9/30/2010** — Underwriter: **Merrill Lynch** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	0	0	380,000
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0	380,000
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$1,500,000**	**$0**	**$34,180,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	285,000	2,875,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	405,000	4,225,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	400,000	4,290,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	410,000	4,340,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	410,000	4,410,000
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	410,000	4,350,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	410,000	4,410,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	410,000	4,480,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	430,000	4,520,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	430,000	4,590,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	430,000	4,650,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	440,000	4,710,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	450,000	4,770,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	440,000	4,690,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	380,000	3,990,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	380,000	4,050,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	380,000	4,110,000
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	390,000	4,160,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	390,000	4,220,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	400,000	4,270,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	340,000	3,710,000
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	310,000	3,390,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	320,000	3,430,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	310,000	3,290,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	230,000	2,440,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	230,000	2,480,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	240,000	2,500,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	240,000	2,540,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	240,000	2,580,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	240,000	2,610,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	240,000	2,650,000
							E0912 Total	**$128,750,000**	**$0**	**$11,020,000**	**$117,730,000**
E11A1	**Mortgage Revenue Bonds, 2011 Series A**				**Taxable**	Prog: **122**	Yield: **N/A**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
	01170RDA7	2.800%	2015	Jun	Sinker		Taxable	200,000	0	40,000	160,000
	01170RDA7	2.800%	2015	Dec	Sinker		Taxable	225,000	0	50,000	175,000
	01170RDA7	2.800%	2016	Jun	Sinker		Taxable	290,000	0	60,000	230,000
	01170RDA7	2.800%	2016	Dec	Sinker		Taxable	390,000	0	90,000	300,000
	01170RDA7	2.800%	2017	Jun	Sinker		Taxable	490,000	0	110,000	380,000
	01170RDA7	2.800%	2017	Dec	Sinker		Taxable	590,000	0	130,000	460,000
	01170RDA7	2.800%	2018	Jun	Sinker		Taxable	690,000	0	150,000	540,000
	01170RDA7	2.800%	2018	Dec	Sinker		Taxable	790,000	0	170,000	620,000
	01170RDA7	2.800%	2019	Jun	Sinker		Taxable	890,000	0	195,000	695,000
	01170RDA7	2.800%	2019	Dec	Sinker		Taxable	990,000	0	220,000	770,000
	01170RDA7	2.800%	2020	Jun	Sinker		Taxable	1,090,000	0	240,000	850,000
	01170RDA7	2.800%	2020	Dec	Sinker		Taxable	1,190,000	0	260,000	930,000
	01170RDA7	2.800%	2021	Jun	Sinker		Taxable	1,290,000	0	280,000	1,010,000
	01170RDA7	2.800%	2021	Dec	Sinker		Taxable	1,390,000	0	305,000	1,085,000
	01170RDA7	2.800%	2022	Jun	Sinker		Taxable	1,490,000	0	330,000	1,160,000
	01170RDA7	2.800%	2022	Dec	Sinker		Taxable	1,600,000	0	350,000	1,250,000
	01170RDA7	2.800%	2023	Jun	Sinker		Taxable	1,700,000	0	370,000	1,330,000
	01170RDA7	2.800%	2023	Dec	Sinker		Taxable	1,800,000	0	395,000	1,405,000
	01170RDA7	2.800%	2024	Jun	Sinker		Taxable	1,900,000	0	420,000	1,480,000
	01170RDA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	440,000	1,560,000
	01170RDA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	460,000	1,640,000
	01170RDA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	480,000	1,720,000
	01170RDA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	505,000	1,795,000
	01170RDA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	300,000	1,050,000
							E11A1 Total	**$28,945,000**	**$0**	**$6,350,000**	**$22,595,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	0	0	2,980,000
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	0	0	3,000,000
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	0	0	3,050,000
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	0	0	2,920,000
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	0	0	2,930,000
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	0	0	2,905,000
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	0	0	2,845,000
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	0	0	2,790,000
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	0	0	2,735,000
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	0	0	2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys / Fitch	
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	AAA / Aaa	AAA
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	0	2,310,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	0	2,265,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	0	2,230,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	0	2,215,000
							E11B1 Total	**$71,360,000**	**$1,175,000**	**$0**	**$70,185,000**
					Mortgage Revenue Bonds (FTHB Program) Total			**$372,215,000**	**$7,190,000**	**$18,510,000**	**$346,515,000**
Collateralized Bonds (Veterans Mortgage Program)										S and P / Moodys / Fitch	
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	AAA / Aaa	AAA
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0	0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	1,710,000	0	0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	1,745,000	0	0
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	1,775,000	5,000	0
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	1,810,000	10,000	0
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	1,530,000	325,000	0
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	1,225,000	665,000	0
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	0	900,000	1,030,000
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	835,000	990,000
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	855,000	1,005,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	875,000	1,025,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	895,000	1,055,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	925,000	1,065,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	940,000	1,095,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	970,000	1,110,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	985,000	1,145,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	1,060,000	1,235,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	1,080,000	1,265,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	1,110,000	1,290,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	1,135,000	1,320,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	1,160,000	1,350,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	1,180,000	1,385,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	1,210,000	1,415,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	1,245,000	1,440,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	1,270,000	1,475,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	1,300,000	1,510,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	1,320,000	1,555,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	1,365,000	1,575,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	1,395,000	1,615,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	1,425,000	1,655,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	1,455,000	1,695,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	1,485,000	1,740,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	1,530,000	1,770,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	1,560,000	1,815,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	1,605,000	1,855,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	1,630,000	1,910,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	1,675,000	1,950,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	1,715,000	1,995,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	1,760,000	2,040,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	1,795,000	2,095,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P / Moodys / Fitch	
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	1,840,000	2,145,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	1,895,000	2,185,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	1,925,000	2,255,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	1,985,000	2,295,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	2,030,000	2,355,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	2,070,000	2,420,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	2,130,000	2,470,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	2,185,000	2,525,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	2,230,000	2,595,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	2,290,000	2,650,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	2,340,000	2,715,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	2,420,000	2,755,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	2,475,000	2,830,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	2,510,000	2,920,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	2,580,000	2,985,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	2,635,000	3,065,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	2,700,000	3,140,000
							C0611 Total	**$190,000,000**	**$16,335,000**	**$80,890,000**	**$92,775,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	1,355,000	0	0
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	1,390,000	15,000	0
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	1,110,000	345,000	0
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	0	640,000	870,000
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	670,000	895,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	700,000	925,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	720,000	965,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	745,000	1,005,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	535,000	710,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	560,000	745,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	590,000	775,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	620,000	815,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	645,000	860,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	675,000	890,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	710,000	935,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	740,000	990,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	785,000	1,040,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	835,000	1,085,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	860,000	1,140,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	905,000	1,200,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	955,000	1,260,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	1,000,000	1,330,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	1,055,000	1,400,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	1,120,000	1,460,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	1,180,000	1,520,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	1,245,000	1,600,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	1,295,000	1,695,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	1,360,000	1,790,000
8	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	1,420,000	1,895,000
							C0711 Total	**$57,885,000**	**$5,165,000**	**$22,925,000**	**$29,795,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$247,885,000**	**$21,500,000**	**$103,815,000**	**$122,570,000**
Housing Development Bonds (Multifamily Program)										S and P / Moodys / Fitch	
HD04A	**Housing Development Bonds, 2004 Series A**				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+* / *Aa2*	*AA+*
	011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									**S and P**	**Moodys**	**Fitch**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* *AA+*
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0	0
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	930,000	0	0
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	110,000	50,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	110,000	60,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	110,000	60,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000	0
011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000	0
						HD04A Total	**$33,060,000**	**$7,080,000**	**$6,700,000**	**$19,280,000**
HD04B Housing Development Bonds, 2004 Series B (GP*)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* *AA+*
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0	0
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	1,520,000	0	0
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	1,565,000	0	0
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	1,635,000	0	0
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0	110,000

Housing Development Bonds (Multifamily Program)

			S and P	Moodys	Fitch
HD04B Housing Development Bonds, 2004 Series B (GP*) — **Exempt** — Prog: **301**	Yield: **4.541%** — Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2*	*AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	215,000	1,450,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	225,000	1,530,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	235,000	1,605,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	250,000	1,680,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	260,000	1,770,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	275,000	1,855,000
						HD04B Total	**$52,025,000**	**$12,720,000**	**$1,460,000**	**$37,845,000**

			S and P	Moodys	Fitch
HD04D Housing Development Bonds, 2004 Series D — **Taxable** — Prog: **301**	Yield: **N/A** — Delivery: **12/16/2004**	Underwriter: **Bear Stearns**	*AA+*	*Aa2*	*AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832XA5	3.650%	2008	Jun	Serial		Taxable	220,000	220,000	0	0
011832XB3	3.780%	2008	Dec	Serial		Taxable	410,000	410,000	0	0
011832XC1	3.940%	2009	Jun	Serial		Taxable	430,000	430,000	0	0
011832XD9	4.020%	2009	Dec	Serial		Taxable	445,000	445,000	0	0
011832XE7	4.140%	2010	Jun	Serial		Taxable	455,000	455,000	0	0
011832XF4	4.140%	2010	Dec	Serial		Taxable	470,000	470,000	0	0
011832XG2	4.350%	2011	Jun	Serial		Taxable	490,000	490,000	0	0
011832XH0	4.350%	2011	Dec	Serial		Taxable	505,000	505,000	0	0
011832XJ6	4.540%	2012	Jun	Serial		Taxable	515,000	515,000	0	0
011832XK3	4.560%	2012	Dec	Serial		Taxable	540,000	540,000	0	0
011832XL1	4.600%	2013	Jun	Serial		Taxable	550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial		Taxable	570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker		Taxable	590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker		Taxable	605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker		Taxable	625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker		Taxable	650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker		Taxable	670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker		Taxable	690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker		Taxable	715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker		Taxable	740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker		Taxable	755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker		Taxable	785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker		Taxable	810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker		Taxable	835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker		Taxable	860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker		Taxable	890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker		Taxable	920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker		Taxable	950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker		Taxable	980,000	0	0	980,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									**S and P** / **Moodys** / **Fitch**	
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Underwriter: **Bear Stearns**	AA+ / Aa2	AA+
011832XN7	5.250%	2022	Dec	Sinker		Taxable	1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker		Taxable	1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker		Taxable	1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term		Taxable	1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker		Taxable	1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker		Taxable	1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker		Taxable	1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker		Taxable	1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker		Taxable	1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker		Taxable	1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker		Taxable	1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker		Taxable	1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker		Taxable	1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker		Taxable	1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker		Taxable	1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker		Taxable	1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker		Taxable	1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker		Taxable	1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker		Taxable	1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker		Taxable	1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker		Taxable	1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker		Taxable	1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker		Taxable	2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker		Taxable	2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker		Taxable	2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker		Taxable	2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker		Taxable	2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker		Taxable	2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker		Taxable	2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker		Taxable	2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker		Taxable	2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker		Taxable	2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker		Taxable	2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinker		Taxable	2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker		Taxable	3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker		Taxable	3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker		Taxable	3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinker		Taxable	3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker		Taxable	3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker		Taxable	3,530,000	0	0	3,530,000
011832XP2	5.600%	2042	Dec	Sinker		Taxable	3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term		Taxable	1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$4,480,000**	**$0**	**$100,520,000**
						Housing Development Bonds (Multifamily Program) Total	**$190,085,000**	**$24,280,000**	**$8,160,000**	**$157,645,000**
General Mortgage Revenue Bonds II									**S and P** / **Moodys** / **Fitch**	
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	AA+ / N/A	AA+
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	0	0	1,445,000
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	0	0	1,520,000
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	0	0	1,560,000
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0	1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0	1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II									**S and P** / **Moodys** / **Fitch**	
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**	*AA+* / *N/A*	*AA+*
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	0	150,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	0	255,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	0	365,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	0	470,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	0	585,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	0	695,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	0	815,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	0	925,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	0	1,045,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	0	1,405,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	0	1,540,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	0	1,665,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	0	1,800,000

General Mortgage Revenue Bonds II

S and P | Moodys | Fitch

GM12A General Mortgage Revenue Bonds II, 2012 Series A — **Exempt** — Prog: **405** — Yield: **3.653%** — Delivery: **7/11/2012** — Underwriter: **BofA Merrill Lynch** — *AA+* | *N/A* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	0	325,000
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	0	360,000
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	0	390,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	0	420,000
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	0	450,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	0	3,270,000
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000
						GM12A Total	**$145,890,000**	**$235,000**	**$0**	**$145,655,000**

GM12B General Mortgage Revenue Bonds II, 2012 Series B — **Taxable** — Prog: **405** — Yield: **N/A** — Delivery: **7/11/2012** — Underwriter: **BofA Merrill Lynch** — *AA+/A-1+* | *N/A* | *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170REJ7		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000
						GM12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
						General Mortgage Revenue Bonds II Total	**$195,890,000**	**$235,000**	**$0**	**$195,655,000**

Governmental Purpose Bonds

S and P | Moodys | Fitch

GP97A Governmental Purpose Bonds, 1997 Series A — **Exempt** — Prog: **501** — Yield: **VRDO** — Delivery: **12/3/1997** — Underwriter: **Lehman Brothers** — *AA+/A-1+* | *Aa2/VMIG1* | *AA+/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**

GP01A Governmental Purpose Bonds, 2001 Series A — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* | *Aaa/VMIG1* | *AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000

Governmental Purpose Bonds — **S and P** | **Moodys** | **Fitch**

GP01A Governmental Purpose Bonds, 2001 Series A — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aaa/VMIG1* *AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$19,785,000**	**$0**	**$56,795,000**

GP01B Governmental Purpose Bonds, 2001 Series B — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers** — *AA+/A-1+* *Aaa/VMIG1* *AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0

Governmental Purpose Bonds

								S and P	Moodys	Fitch
GP01B	**Governmental Purpose Bonds, 2001 Series B**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1*
										AAA/F1+

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$24,190,000**	**$0**	**$69,400,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$43,975,000**	**$18,400,000**	**$140,795,000**

State Capital Project Bonds

								S and P	Moodys	Fitch
SC02C	**State Capital Project Bonds, 2002 Series C**			**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+*	*Aa2/VMIG1*
										AA+/F1+

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									**S and P**	**Moodys** / **Fitch**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$4,640,000**	**$0**	**$55,610,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* / *AA+*
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0	0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0	0
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0	1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$8,705,000**	**$0**	**$92,185,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* / *AA+*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									**S and P**	**Moodys** / **Fitch**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* / *AA+*
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$7,720,000**	**$0**	**$34,695,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* / *AA+*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0
0118322P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0	0
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$6,270,000**	**$0**	**$46,840,000**
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	*AA+*	*Aa2* / *AA+*
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0	0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0	0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0	5,500,000
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0	2,050,000
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P / Moodys / Fitch	
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	AA+ / Aa2 / AA+	
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$18,660,000**	**$0**	**$86,525,000**
						State Capital Project Bonds Total	**$361,850,000**	**$45,995,000**	**$0**	**$315,855,000**
State Capital Project Bonds II									S and P / Moodys / Fitch	
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	AA+ / N/A / AA+	
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial			1,900,000	0	0	1,900,000
0118327S5	3.000%	2013	Dec	Serial			1,880,000	0	0	1,880,000
0118327T3	2.000%	2014	Jun	Serial			1,970,000	0	0	1,970,000
0118327U0	4.000%	2014	Dec	Serial			1,925,000	0	0	1,925,000
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0	2,020,000
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0	2,015,000
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0	2,080,000
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0	2,080,000
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0	2,170,000
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0	2,165,000
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0	2,255,000
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0	2,255,000
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000
						SC12A Total	**$99,360,000**	**$2,340,000**	**$0**	**$97,020,000**
SC12B State Capital Project Bonds II, 2012 Series B				**Taxable**	Prog: **606**	Yield: **N/A**	Delivery: **10/17/2012**	Underwriter: **J.P. Morgan**	AA+/A-1+ / N/A / AA+/F1+	
0118327P1		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000
						SC12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
						State Capital Project Bonds II Total	**$149,360,000**	**$2,340,000**	**$0**	**$147,020,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds											
										S and P / Moodys / Fitch	
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Underwriter: **George K. Baum**	*AA+* / *Aa2*	*AA+*
	011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
	011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
	011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
	011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
	011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
	011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
	011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
	011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0
	011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0
	011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0
	011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0	0
	011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0	0
	011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0	0
	011832YD8	3.450%	2012	Dec	Serial			590,000	590,000	0	0
	011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
	011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
	011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
	011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
	011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
	011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
	011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
	011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
	011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
	011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
	011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
	011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
	011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
	011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
	011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
	011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
	011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$7,525,000**	**$0**	**$135,710,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+* / *Aa2*	*AA+*
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0

General Housing Purpose Bonds

	S and P	Moodys	Fitch
GH05B General Housing Purpose Bonds, 2005 Series B — **Exempt** — Prog: **804** — Yield: **4.474%** — Delivery: **5/18/2005** — Underwriter: **George K. Baum**	*AA+*	*Aa2*	*AA+*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	1,800,000	0	0
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	485,000	0	0
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	1,345,000	0	0
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	1,000,000	0	0
B2	011832D66	3.250%	2010	Dec	Serial			870,000	870,000	0	0
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	1,910,000	0	0
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	1,945,000	0	0
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	120,000	0	0
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	1,860,000	0	0
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	75,000	0	0
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	1,955,000	0	0
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000

General Housing Purpose Bonds — S and P | Moodys | Fitch

GH05B General Housing Purpose Bonds, 2005 Series B — Exempt — Prog: **804** — Yield: **4.474%** — Delivery: **5/18/2005** — Underwriter: **George K. Baum** — *AA+* | *Aa2* | *AA+*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$26,735,000**	**$0**	**$120,875,000**

GH05C General Housing Purpose Bonds, 2005 Series C — Exempt — Prog: **804** — Yield: **4.474%** — Delivery: **5/18/2005** — Underwriter: **George K. Baum** — *AA+* | *Aa2* | *AA+*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0
C1	011832B43	3.250%	2010	Jun	Serial			25,000	25,000	0	0
C1	011832B50	3.300%	2010	Dec	Serial			25,000	25,000	0	0
C1	011832B68	3.400%	2011	Jun	Serial			25,000	25,000	0	0
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	1,330,000	0	0
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	1,365,000	0	0
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P	Moodys	Fitch
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aa2*	*AA+*
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$2,970,000**	**$0**	**$13,915,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$37,230,000**	**$0**	**$270,500,000**
Commercial Paper Total	**$81,300,000**						**Total AHFC Bonds**	**$2,859,730,000**	**$197,325,000**	**$298,410,000**	**$2,363,995,000**

Footnotes:

1. AHFC has issued $17,547,854,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$2,465,389	19.35%	323
Remaining Principal Balance:	$136,314,205	3-Months	$6,072,689	17.77%	296
Weighted Average Seasoning:	60	6-Months	$14,023,495	21.45%	358
Weighted Average Interest Rate:	5.876%	12-Months	$28,230,081	21.11%	352
Bond Yield (TIC):	4.553%	Life	$255,424,173	13.31%	222

2 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$899,400	27.69%	461
Remaining Principal Balance:	$32,846,366	3-Months	$2,492,567	25.30%	422
Weighted Average Seasoning:	89	6-Months	$7,768,571	34.48%	575
Weighted Average Interest Rate:	5.407%	12-Months	$14,300,445	30.23%	504
Bond Yield (TIC):	4.623%	Life	$65,944,078	13.59%	226

3 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$1,577,882	23.96%	399
Remaining Principal Balance:	$68,354,413	3-Months	$4,893,462	24.28%	405
Weighted Average Seasoning:	70	6-Months	$10,535,862	26.70%	445
Weighted Average Interest Rate:	4.973%	12-Months	$19,812,931	27.40%	457
Bond Yield (TIC):	4.048%	Life	$82,531,747	19.09%	318

4 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$1,641,631	25.60%	427
Remaining Principal Balance:	$65,801,619	3-Months	$4,219,447	22.09%	368
Weighted Average Seasoning:	71	6-Months	$8,077,592	21.66%	361
Weighted Average Interest Rate:	5.254%	12-Months	$14,929,877	21.90%	365
Bond Yield (TIC):	4.210%	Life	$69,704,924	16.36%	273

5 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,535,569	18.82%	314
Remaining Principal Balance:	$87,586,652	3-Months	$5,990,046	23.33%	389
Weighted Average Seasoning:	70	6-Months	$12,143,045	24.80%	413
Weighted Average Interest Rate:	5.216%	12-Months	$21,228,431	24.51%	409
Bond Yield (TIC):	4.091%	Life	$85,346,491	16.68%	278

6 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$2,593,662	27.49%	458
Remaining Principal Balance:	$95,541,643	3-Months	$8,513,425	30.04%	501
Weighted Average Seasoning:	60	6-Months	$13,746,482	25.67%	428
Weighted Average Interest Rate:	3.648%	12-Months	$25,501,997	25.45%	424
Bond Yield (TIC):	4.190%	Life	$81,010,159	20.02%	334

7 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$4,155,286	38.18%	636
Remaining Principal Balance:	$101,606,526	3-Months	$9,784,187	31.46%	524
Weighted Average Seasoning:	64	6-Months	$20,485,934	34.39%	573
Weighted Average Interest Rate:	3.929%	12-Months	$31,777,529	29.40%	490
Bond Yield (TIC):	4.257%	Life	$86,392,563	20.96%	349

8 **Home Mortgage Revenue Bonds, 2009 Series C**

			Prepayments	CPR	PSA
Series: E091C	Prog: 118	1-Month	$321,363	6.74%	112
Remaining Principal Balance:	$55,081,891	3-Months	$1,859,244	12.37%	206
Weighted Average Seasoning:	41	6-Months	$5,929,278	18.34%	306
Weighted Average Interest Rate:	5.575%	12-Months	$9,592,335	14.65%	244
Bond Yield (TIC):	4.893%	Life	$20,420,025	9.20%	209

9 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$1,606,116	25.30%	422
Remaining Principal Balance:	$65,275,630	3-Months	$3,976,230	21.02%	350
Weighted Average Seasoning:	58	6-Months	$10,200,467	25.08%	418
Weighted Average Interest Rate:	4.467%	12-Months	$21,675,368	24.73%	412
Bond Yield (TIC):	4.893%	Life	$76,021,536	21.00%	350

10 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$227,272	4.73%	93
Remaining Principal Balance:	$56,211,001	3-Months	$1,057,614	7.17%	146
Weighted Average Seasoning:	25	6-Months	$1,871,162	6.31%	137
Weighted Average Interest Rate:	4.248%	12-Months	$2,991,121	5.00%	125
Bond Yield (TIC):	3.362%	Life	$3,421,568	2.74%	103

11 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$320,972	9.89%	165
Remaining Principal Balance:	$36,810,954	3-Months	$1,793,616	17.25%	288
Weighted Average Seasoning:	32	6-Months	$2,002,477	9.98%	171
Weighted Average Interest Rate:	4.362%	12-Months	$2,200,298	5.57%	107
Bond Yield (TIC):	3.362%	Life	$3,342,257	3.23%	95

12 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$741,441	23.34%	389
Remaining Principal Balance:	$33,097,993	3-Months	$2,177,387	25.77%	430
Weighted Average Seasoning:	37	6-Months	$4,079,193	24.32%	405
Weighted Average Interest Rate:	4.907%	12-Months	$8,569,977	24.32%	405
Bond Yield (TIC):	3.362%	Life	$19,808,549	21.05%	351

13 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$510,998	4.79%	176
Remaining Principal Balance:	$124,690,470	3-Months	$803,329	2.54%	100
Weighted Average Seasoning:	14	6-Months	$803,329	1.28%	57
Weighted Average Interest Rate:	3.477%	12-Months	$1,331,019	1.13%	61
Bond Yield (TIC):	2.532%	Life	$1,331,019	0.80%	51

14 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$620,551	23.07%	384
Remaining Principal Balance:	$28,089,089	3-Months	$1,578,806	19.58%	326
Weighted Average Seasoning:	126	6-Months	$3,366,066	20.07%	335
Weighted Average Interest Rate:	5.887%	12-Months	$7,004,168	19.50%	325
Bond Yield (TIC):	2.532%	Life	$9,994,281	18.74%	312

15 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$949,212	17.15%	286
Remaining Principal Balance:	$60,077,975	3-Months	$3,204,802	20.23%	337
Weighted Average Seasoning:	49	6-Months	$7,006,902	21.58%	360
Weighted Average Interest Rate:	4.399%	12-Months	$16,048,237	23.07%	384
Bond Yield (TIC):	2.532%	Life	$20,081,791	20.27%	338

16 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$4,242,919	44.73%	746
Remaining Principal Balance:	$83,756,557	3-Months	$13,222,369	44.27%	738
Weighted Average Seasoning:	39	6-Months	$27,184,851	42.87%	715
Weighted Average Interest Rate:	5.141%	12-Months	$56,124,053	39.92%	665
Bond Yield (TIC):	4.700%	Life	$204,990,963	20.55%	474

17 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$1,535,325	52.71%	878
Remaining Principal Balance:	$23,843,873	3-Months	$4,958,899	52.96%	883
Weighted Average Seasoning:	40	6-Months	$7,469,755	41.69%	695
Weighted Average Interest Rate:	5.244%	12-Months	$13,479,038	35.61%	594
Bond Yield (TIC):	5.023%	Life	$59,971,528	24.33%	519

18 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$2,107,649	12.83%	214
Remaining Principal Balance:	$183,138,541	3-Months	$6,618,959	13.20%	220
Weighted Average Seasoning:	36	6-Months	$11,661,644	12.13%	202
Weighted Average Interest Rate:	4.237%	12-Months	$14,581,985	11.56%	193
Bond Yield (TIC):	3.653%	Life	$14,581,985	11.56%	193

19 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$3,491,928	35.96%	599
Remaining Principal Balance:	$92,295,167	3-Months	$9,327,247	31.82%	530
Weighted Average Seasoning:	123	6-Months	$18,103,054	29.81%	497
Weighted Average Interest Rate:	6.400%	12-Months	$35,825,451	27.44%	457
Bond Yield (TIC):	N/A	Life	$576,576,296	18.79%	313

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION

03/31/13

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

BOND ISSUANCE SUMMARY:

Year	Tax-Exempt	Taxable	Total
FY 2013	245,250,000	100,000,000	**345,250,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

SPECIAL REDEMPTION SUMMARY:

Year	Surplus	Refunding	Total
FY 2013	277,920,000	99,265,000	**377,185,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	207,034,750	138,830,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2013 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
GM02A	11,000,000	99,265,000	110,265,000
E021A	1,500,000	-	1,500,000
E061A	10,020,000	-	10,020,000
E061B	15,450,000	-	15,450,000
E06C1	12,085,000	-	12,085,000
E071C	28,100,000	-	28,100,000
E081A	12,555,000	-	12,555,000
E081B	26,145,000	-	26,145,000
E091C	30,650,000	-	30,650,000
E0911	540,000	-	540,000
E0912	6,420,000	-	6,420,000
E11A1	3,185,000	-	3,185,000
C0511	3,220,000	-	3,220,000
C0611	44,055,000	-	44,055,000
C0711	9,020,000	-	9,020,000
HD02A	2,245,000	-	2,245,000
HD02B	5,285,000	-	5,285,000
HD02C	56,445,000	-	56,445,000

FY 2013 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
GM12A	145,890,000	-	145,890,000
GM12B	-	50,000,000	50,000,000
SC12A	99,360,000	-	99,360,000
SC12B	-	50,000,000	50,000,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

March 31, 2013

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	GM12B	SC12B
Outstanding	14,600,000	56,795,000	69,400,000	43,905,000	98,120,000	55,610,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	50,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	01170REJ7	0118327P1
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	07/11/12	10/17/12
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/42	12/01/42
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1	A-1+/F1+	A-1+/F1+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	Merrill BofA	JP Morgan
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.06%
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA	Self	Self
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT/Daily	AMT/Daily	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Current Rate	0.12%	0.12%	0.12%	0.15%	0.15%	0.11%	0.22%	0.22%	0.20%	0.13%	0.12%	0.12%	0.13%	0.13%
Avg Rate	1.97%	1.50%	1.49%	1.80%	1.80%	1.54%	1.05%	1.00%	0.99%	0.17%	0.16%	0.21%	0.18%	0.16%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	0.21%	0.20%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.03%	0.12%	0.13%
SIFMA Rate	1.97%	1.47%	1.47%	1.46%	1.46%	1.46%	0.92%	0.92%	0.92%	0.21%	0.21%	0.20%	0.14%	0.13%
SIFMA Spread	0.00%	0.02%	0.02%	0.33%	0.34%	0.07%	0.13%	0.08%	0.07%	(0.05%)	(0.06%)	0.00%	0.04%	0.03%
2012 Avg	0.15%	0.15%	0.15%	0.18%	0.18%	0.15%	0.29%	0.30%	0.30%	0.14%	0.15%	0.17%	0.20%	0.18%
2013 Avg	0.10%	0.10%	0.10%	0.14%	0.14%	0.09%	0.23%	0.23%	0.20%	0.10%	0.09%	0.11%	0.14%	0.15%
2013 Spread	(0.01%)	(0.01%)	(0.01%)	0.03%	0.03%	(0.01%)	0.13%	0.13%	0.09%	(0.00%)	(0.01%)	0.00%	0.04%	0.04%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A+/Aa3	12/01/30	56,795,000	2.453%	1.324%	1.129%	1.497%	2.625%	(0.172%)
GP01B	Merrill	AAA/Aa3	12/01/30	69,400,000	4.143%	1.324%	2.818%	1.490%	4.309%	(0.166%)
E021A[1]	Goldman	AAA/Aa1	06/01/32	43,905,000	2.980%	0.948%	2.032%	1.797%	3.829%	(0.849%)
E021A[2]	Merrill	AAA/Aa3	12/01/36	98,120,000	3.448%	1.368%	2.080%	1.797%	3.877%	(0.429%)
SC02/GP97	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.375%	2.395%	1.434%	3.829%	(0.059%)
SC02C	JP Morgan	A+/Aa1	07/01/22	55,610,000	4.303%	1.579%	2.724%	1.536%	4.259%	0.044%
E071A[1]	Goldman	AAA/Aa1	12/01/41	143,622,000	3.735%	0.948%	2.787%	1.029%	3.815%	(0.081%)
E071A[2]	JP Morgan	A+/Aa1	12/01/41	95,748,000	3.720%	0.948%	2.772%	0.992%	3.764%	(0.044%)
E091A[1]	Citibank	A/A1	12/01/40	72,789,000	3.761%	0.258%	3.503%	0.166%	3.670%	0.091%
E091A[2]	Goldman	AAA/Aa1	12/01/40	72,789,000	3.761%	0.258%	3.503%	0.157%	3.660%	0.101%
E091A[3]	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.258%	3.482%	0.164%	3.646%	0.094%
			TOTAL	**820,385,000**	**3.648%**	**0.902%**	**2.746%**	**1.014%**	**3.761%**	**(0.112%)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
27,691,655	10,749,506	(16,942,149)
38,911,623	13,153,760	(25,757,863)
18,800,610	7,517,973	(11,282,637)
49,908,368	17,267,425	(32,640,943)
5,528,389	2,101,285	(3,427,104)
26,070,640	9,809,430	(16,261,210)
29,379,604	8,114,364	(21,265,239)
19,520,017	5,249,617	(14,270,400)
9,604,393	699,953	(8,904,441)
9,604,393	699,833	(8,904,561)
12,734,355	907,475	(11,826,880)
247,754,047	**76,270,621**	**(171,483,426)**

2013 REMARKETING SUMMARY

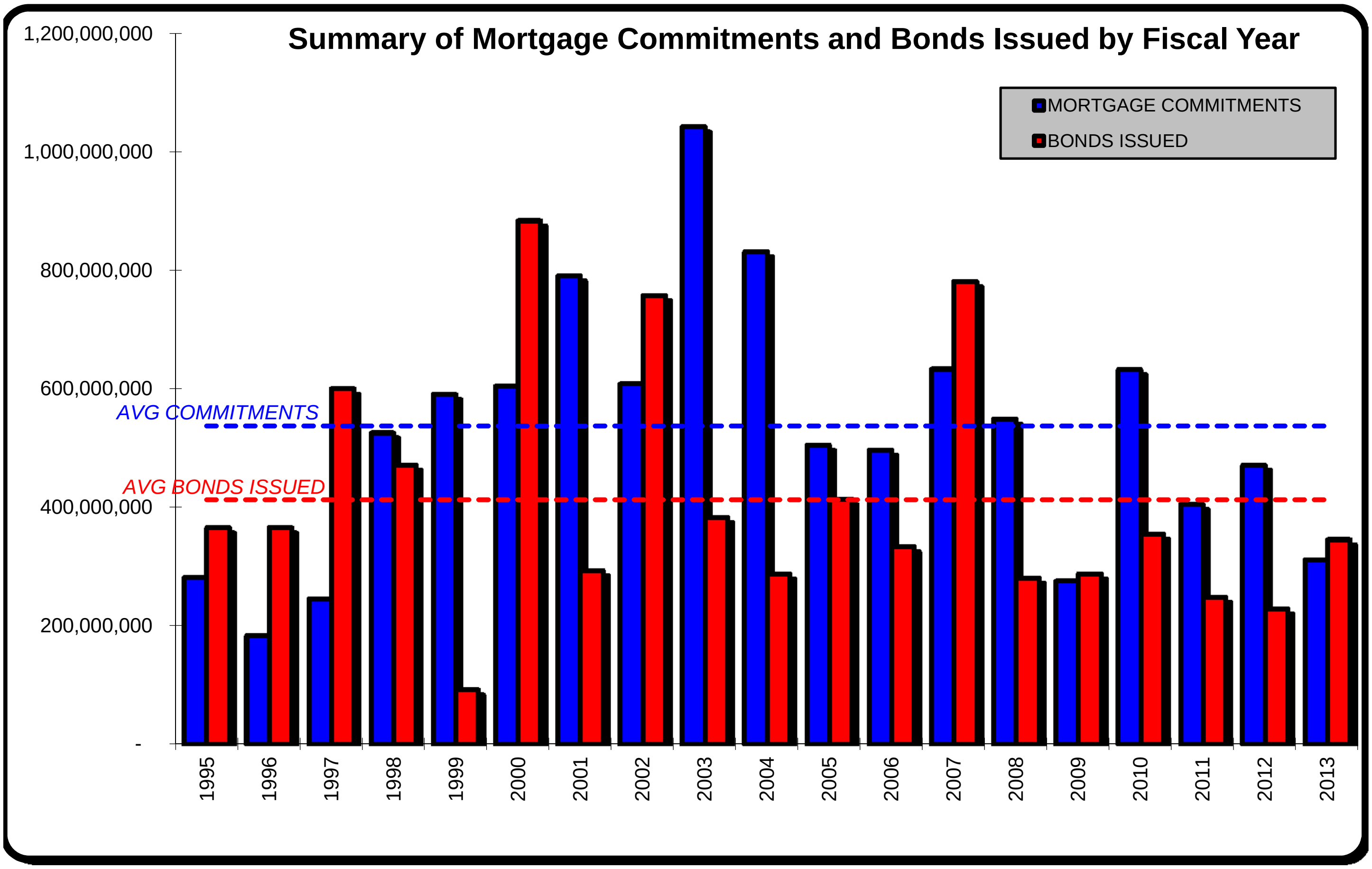
	Goldman	GK Baum	Morg Stan	Merrill BofA	JP Morgan	KeyBanc	Ray James	2013	2012	2011
Allocation	8.8%	6.0%	8.8%	39.2%	20.9%	8.1%	8.1%	85.2%	100.0%	100.0%
Max Rate	0.14%	0.11%	0.13%	0.21%	0.19%	0.27%	0.25%	0.27%	0.46%	3.10%
Min Rate	0.06%	0.07%	0.06%	0.06%	0.09%	0.20%	0.21%	0.06%	0.02%	0.02%
Avg Rate	0.09%	0.09%	0.10%	0.13%	0.14%	0.23%	0.23%	0.13%	0.19%	0.18%
SIFMA Spread	(0.01%)	(0.01%)	(0.00%)	0.03%	0.03%	0.13%	0.13%	0.03%	0.02%	0.08%

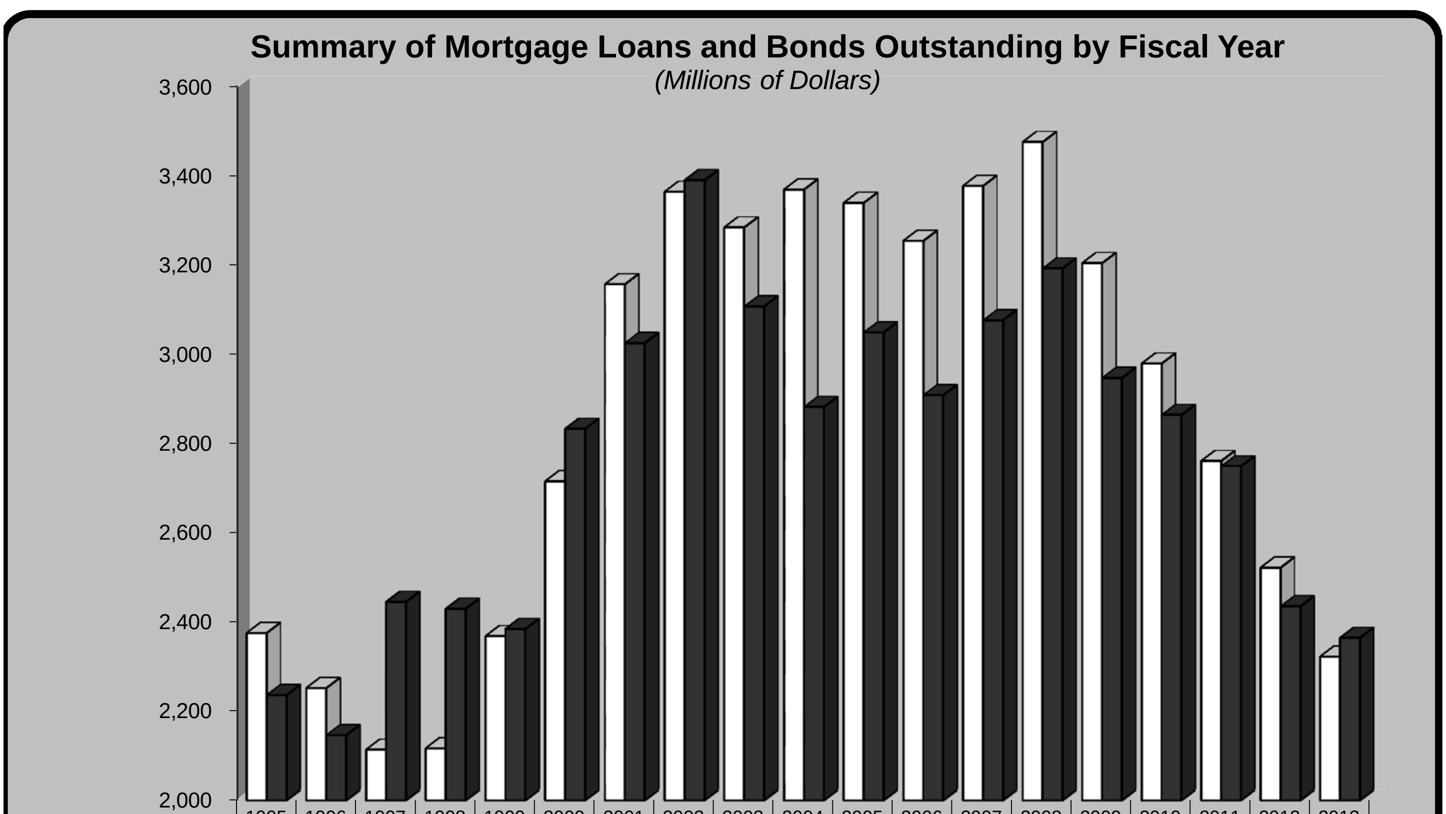
MONTHLY VRDO SUMMARY

March 31, 2013

Total Bonds	**$2,363,995,000**
Total Float	**$920,430,000**
Self-Liquid	**$458,165,000**
Float %	**38.9%**
Hedge %	**89.1%**

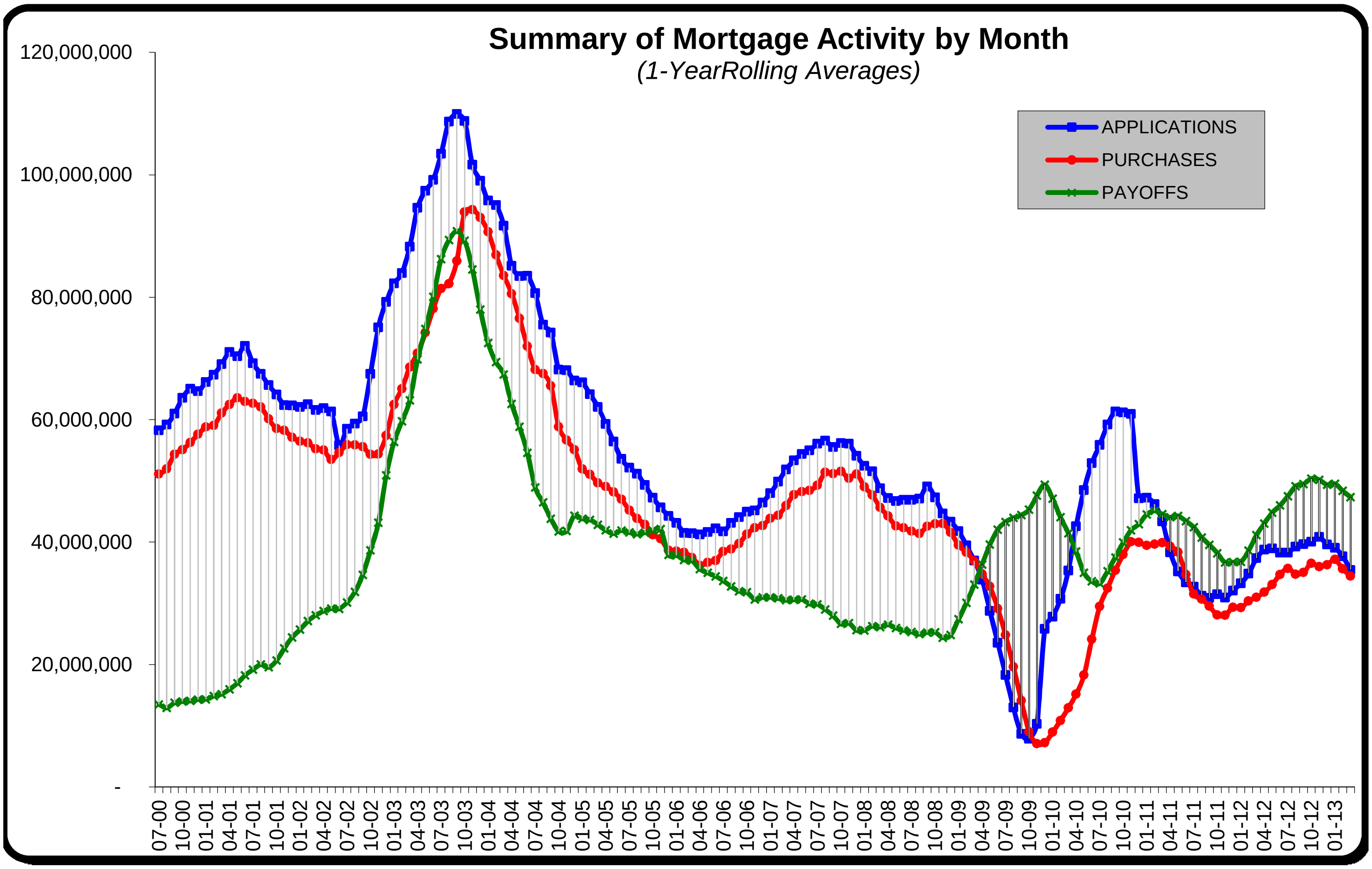
ALASKA HOUSING FINANCE CORPORATION

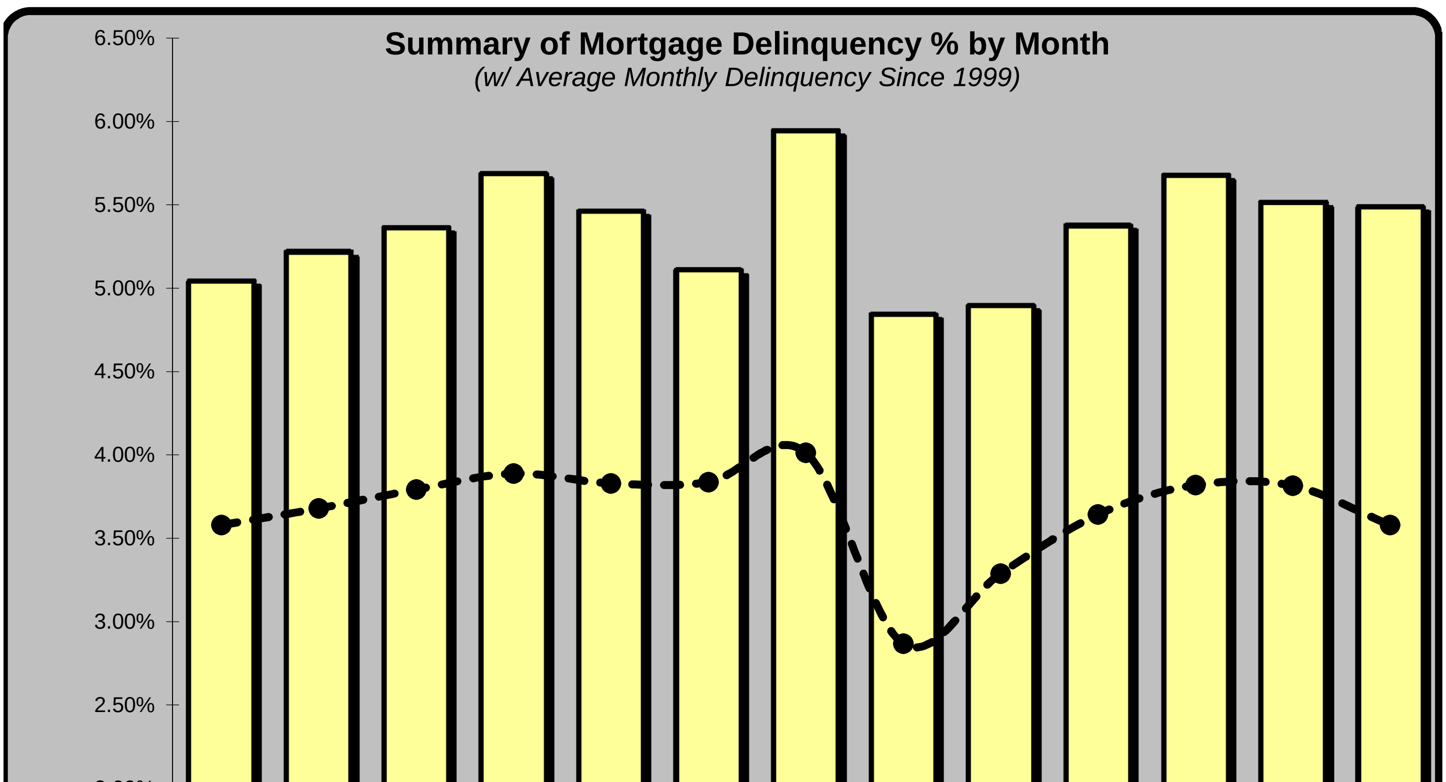




	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,205	2,980	2,761	2,521	2,322
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,948	2,865	2,749	2,435	2,364

ALASKA HOUSING FINANCE CORPORATION





	Mar-12	Apr-12	May-12	Jun-12	Jul-12	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13	Mar-13
DEL	5.04%	5.22%	5.36%	5.69%	5.46%	5.11%	5.94%	4.84%	4.90%	5.38%	5.68%	5.52%	5.49%
AVG	3.58%	3.68%	3.79%	3.89%	3.83%	3.84%	4.01%	2.87%	3.29%	3.64%	3.82%	3.81%	3.58%

ALASKA HOUSING FINANCE CORPORATION