Alaska Housing

FINANCE CORPORATION

FEBRUARY 2013

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

FEBRUARY 2013 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2011	FY 2012	% Change	02/28/12	02/28/13	% Change
Mortgage Portfolio:						
Mortgages Loans	$2,594,916,202	$2,385,636,464	(8.1%)	$2,450,186,229	$2,216,778,545	(9.5%)
Participation Loans	166,379,360	135,730,828	(18.4%)	147,243,055	133,254,007	(9.5%)
REO's	5,469,821	5,730,360	4.8%	7,243,355	4,011,350	(44.6%)
Total Mortgage Portfolio	$2,766,765,383	$2,527,097,652	(8.7%)	$2,604,672,639	$2,354,043,902	(9.6%)
# of Mortgage Loans	18,378	16,546	(10.0%)	17,133	15,187	(11.4%)
Multifamily %	7.3%	8.2%	12.3%	8.1%	9.3%	14.8%
Anchorage %	35.2%	35.9%	2.0%	35.9%	36.7%	2.2%
Insurance %	59.4%	57.2%	(3.7%)	58.0%	55.3%	(4.7%)
Mortgage Wghtd Avg Int Rate	5.631%	5.366%	(4.7%)	5.485%	5.165%	(5.8%)
Delinquent Loans	$141,824,566	$143,377,608	1.1%	$138,119,200	$129,628,638	(6.1%)
Delinquency %	5.14%	5.69%	10.7%	5.32%	5.52%	3.7%
Bonds Outstanding:						
FTHB/Veterans Bonds	$1,584,140,000	$1,344,870,000	(15.1%)	$1,514,590,000	$1,146,625,000	(24.3%)
HD/Multifamily Bonds	238,125,000	225,825,000	(5.2%)	227,420,000	157,645,000	(30.7%)
Other Bonds	927,010,000	864,170,000	(6.8%)	907,005,000	1,069,825,000	18.0%
Total Bonds Outstanding	$2,749,275,000	$2,434,865,000	(11.4%)	$2,649,015,000	$2,374,095,000	(10.4%)
Variable Bonds %	31.1%	34.0%	9.3%	32.2%	38.8%	20.5%
Hedged VRDO %	100.0%	100.0%	0.0%	100.0%	89.1%	(10.9%)
Bond Wghtd Avg Int Rate	4.161%	4.131%	(0.7%)	4.166%	3.829%	(8.1%)
Bond/Mortgage WAIR Spread	1.470%	1.235%	(16.0%)	1.319%	1.336%	1.3%
Bond/Mortgage Ratio	0.99	0.96	(3.0%)	1.02	1.01	(0.8%)

MONTHLY ACTIVITY	Through Fiscal Year End			Through Eight Months Ending		
	FY 2011	FY 2012	% Change	02/28/12	02/28/13	% Change
Mortgage Activity:						
Mortgage Applications	$401,005,031	$459,037,506	14.5%	$293,941,611	$287,165,709	(2.3%)
Mortgage Commitments	404,551,081	470,571,121	16.3%	301,511,511	286,178,324	(5.1%)
Mortgage Purchases	416,413,024	416,225,607	(0.0%)	257,702,173	268,985,491	4.4%
Mortgage Payoffs	521,240,747	551,747,186	5.9%	349,812,973	378,579,856	8.2%
Mortgage Foreclosures	16,824,228	14,167,718	(15.8%)	10,404,156	6,868,774	(34.0%)
Bond Changes:						
Bonds Issued - FTHB/VETS	143,160,000	229,055,000	60.0%	229,055,000	0	(100.0%)
Bonds Issued - Other	105,185,000	0	(100.0%)	0	345,250,000	100.0%
Bond Redemptions - Special	317,470,000	492,040,000	55.0%	296,125,000	367,085,000	24.0%
Bond Redemptions - Scheduled	46,425,000	51,425,000	10.8%	33,190,000	38,935,000	17.3%
Net Change in Bonds	($115,550,000)	($314,410,000)	(172.1%)	($100,260,000)	($60,770,000)	39.4%

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2011	FY 2012	% Change	FY 2012	FY 2013	% Change
Mortgage & Loan Revenue	$164,242	$147,078	(10.5%)	$76,015	$64,599	(15.0%)
Investment Income	16,630	12,695	(23.7%)	7,023	6,471	(7.9%)
Externally Funded Programs	194,411	179,704	(7.6%)	83,291	74,254	(10.8%)
Other Revenue	10,412	11,701	12.4%	5,845	6,411	9.7%
Total Revenue	385,695	351,178	(8.9%)	172,174	151,735	(11.9%)
Interest Expenses	122,138	111,558	(8.7%)	55,656	49,050	(11.9%)
Housing Grants & Subsidies	196,168	179,194	(8.7%)	87,757	76,328	(13.0%)
Operations & Administration	54,100	57,126	5.6%	27,379	27,975	2.2%
Other Expenses	26,200	33,769	28.9%	16,266	17,253	6.1%
Total Expenses	398,606	381,647	(4.3%)	187,058	170,606	(8.8%)
Operating Income	(12,911)	(30,469)	(100.0%)	(14,884)	(18,871)	(26.8%)
SOA Contribution/Special Items	17,261	9,207	(46.7%)	6,341	2,396	(62.2%)
Change in Net Assets	(30,172)	(39,676)	(31.5%)	(21,225)	(21,267)	(0.2%)
Total Assets	4,542,040	4,288,648	(5.6%)	4,490,273	4,222,197	(6.0%)
Total Liabilities	2,948,221	2,734,505	(7.2%)	2,917,679	2,689,321	(7.8%)
Net Assets	$1,593,819	$1,554,143	(2.5%)	$1,572,594	$1,532,876	(2.5%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **2/28/2013**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	2,216,778,545	94.17%
PARTICIPATION LOANS	133,254,007	5.66%
REAL ESTATE OWNED	4,011,350	0.17%
TOTAL PORTFOLIO	**2,354,043,902**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	62,545,155	2.66%
60 DAYS PAST DUE	24,374,475	1.04%
90 DAYS PAST DUE	11,492,876	0.49%
120+ DAYS PAST DUE	31,216,132	1.33%
TOTAL DELINQUENT	**129,628,638**	5.52%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	5.165%	TAX-EXEMPT FTHB %	33.5%
AVG REMAINING TERM	288	RURAL %	20.8%
AVG LOAN TO VALUE	80	TAXABLE %	14.3%
SINGLE FAMILY %	90.7%	TAX-EXEMPT VETS %	8.1%
MULTI-FAMILY %	9.3%	TAXABLE FTHB %	11.9%
VA INSURANCE %	13.2%	MF/SPECIAL NEEDS %	10.6%
FHA INSURANCE %	21.3%	OTHER PROGRAM %	0.7%
RD INSURANCE %	7.5%	ANCHORAGE %	36.7%
HUD 184 INSURANCE %	5.5%	OTHER CITY %	63.3%
PMI INSURANCE %	7.7%	WELLS FARGO %	49.5%
UNINSURED %	44.7%	OTHER SERVICER %	50.5%

MORTGAGE AND LOAN ACTIVITY:	**FY 2010**	**FY 2011**	**FY 2012**	**FY 2013 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	640,982,724	400,754,885	459,371,034	287,165,709	28,128,465
MORTGAGE COMMITMENTS	627,491,029	403,020,935	470,579,649	286,178,324	34,717,642
MORTGAGE PURCHASES	289,364,195	575,838,024	416,225,607	268,985,491	23,421,823
AVG PURCHASE PRICE	240,370	343,483	268,795	275,717	223,333
AVG INTEREST RATE	4.805%	5.507%	4.105%	3.755%	3.318%
AVG BEGINNING TERM	357	388	336	341	331
AVG LOAN TO VALUE	92	87	85	86	81
INSURANCE %	67.1%	44.8%	49.0%	45.9%	33.0%
SINGLE FAMILY%	97.8%	70.6%	92.6%	90.3%	100.0%
ANCHORAGE %	36.3%	21.6%	33.2%	39.7%	36.2%
WELLS FARGO %	42.7%	35.8%	46.2%	45.6%	66.3%
STREAMLINE REFINANCE %	5.4%	8.0%	19.7%	19.3%	29.1%
MORTGAGE PAYOFFS	403,186,818	521,240,747	551,641,685	378,579,856	38,569,638
MORTGAGE FORECLOSURES	13,592,555	16,662,892	14,069,276	6,868,774	109,139

ALASKA HOUSING FINANCE CORPORATION

As of: **2/28/2013**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.165%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	80

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,216,778,545	94.2%
PARTICIPATION LOANS	133,254,007	5.7%
REAL ESTATE OWNED	4,011,350	0.2%
TOTAL PORTFOLIO	**2,354,043,902**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	62,545,155	2.66%
60 DAYS PAST DUE	24,374,475	1.04%
90 DAYS PAST DUE	11,492,876	0.49%
120+ DAYS PAST DUE	31,216,132	1.33%
TOTAL DELINQUENT	**129,628,638**	**5.52%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	788,084,877	33.5%
RURAL	489,236,528	20.8%
TAXABLE	336,628,769	14.3%
TAXABLE FIRST-TIME HOMEBUYER	280,291,783	11.9%
MULTI-FAMILY/SPECIAL NEEDS	248,930,548	10.6%
VETERANS MORTGAGE PROGRAM	190,356,559	8.1%
OTHER LOAN PROGRAM	16,503,488	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	1,718,407,685	73.1%
CONDO	277,429,228	11.8%
MULTI-FAMILY	217,759,593	9.3%
DUPLEX	105,215,469	4.5%
3-PLEX/4-PLEX	21,143,284	0.9%
OTHER PROPERTY TYPE	10,077,295	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	865,074,425	36.8%
WASILLA/PALMER	309,801,454	13.2%
FAIRBANKS/NORTH POLE	266,466,752	11.3%
JUNEAU/KETCHIKAN	174,962,971	7.4%
KENAI/SOLDOTNA/HOMER	174,687,945	7.4%
EAGLE RIVER/CHUGIAK	110,235,281	4.7%
KODIAK	101,602,601	4.3%
OTHER GEOGRAPHIC REGION	347,201,122	14.8%
MORTGAGE INSURANCE		
UNINSURED	1,053,202,680	44.8%
FEDERALLY INSURED - FHA	501,559,100	21.3%
FEDERALLY INSURED - VA	310,278,688	13.2%
PRIMARY MORTGAGE INSURANCE	180,170,569	7.7%
FEDERALLY INSURED - RD	175,863,324	7.5%
FEDERALLY INSURED - HUD 184	128,958,190	5.5%
SELLER SERVICER		
WELLS FARGO	1,164,078,812	49.5%
ALASKA USA	482,087,110	20.5%
FIRST NATIONAL BANK OF AK	386,159,460	16.4%
OTHER SELLER SERVICER	317,707,170	13.5%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.193%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	33,228,501	87.5%
PARTICIPATION LOANS	725,498	1.9%
REAL ESTATE OWNED	4,011,350	10.6%
TOTAL PORTFOLIO	**37,965,350**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	111,160	0.33%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**111,160**	**0.33%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,226,249	21.3%
RURAL	11,169,791	32.9%
TAXABLE	6,547,094	19.3%
TAXABLE FIRST-TIME HOMEBUYER	1,518,540	4.5%
MULTI-FAMILY/SPECIAL NEEDS	6,860,242	20.2%
VETERANS MORTGAGE PROGRAM	632,083	1.9%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	22,539,285	66.4%
CONDO	2,551,955	7.5%
MULTI-FAMILY	6,860,242	20.2%
DUPLEX	2,657,012	7.8%
3-PLEX/4-PLEX	555,031	1.6%
OTHER PROPERTY TYPE	248,621	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	11,947,473	35.2%
WASILLA/PALMER	5,158,338	15.2%
FAIRBANKS/NORTH POLE	3,454,879	10.2%
JUNEAU/KETCHIKAN	1,615,241	4.8%
KENAI/SOLDOTNA/HOMER	4,160,879	12.3%
EAGLE RIVER/CHUGIAK	25,348	0.1%
KODIAK	1,751,386	5.2%
OTHER GEOGRAPHIC REGION	5,840,456	17.2%
MORTGAGE INSURANCE		
UNINSURED	25,835,441	76.1%
FEDERALLY INSURED - FHA	2,562,922	7.5%
FEDERALLY INSURED - VA	912,603	2.7%
PRIMARY MORTGAGE INSURANCE	2,092,898	6.2%
FEDERALLY INSURED - RD	1,075,837	3.2%
FEDERALLY INSURED - HUD 184	1,474,299	4.3%
SELLER SERVICER		
WELLS FARGO	21,376,801	63.0%
ALASKA USA	4,246,450	12.5%
FIRST NATIONAL BANK OF AK	2,625,723	7.7%
OTHER SELLER SERVICER	5,705,026	16.8%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.910%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	147,289,542	97.2%
PARTICIPATION LOANS	4,312,236	2.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**151,601,778**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,846,584	2.54%
60 DAYS PAST DUE	2,681,412	1.77%
90 DAYS PAST DUE	913,876	0.60%
120+ DAYS PAST DUE	3,042,868	2.01%
TOTAL DELINQUENT	**10,484,739**	**6.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	118,065,089	77.9%
RURAL	15,703,459	10.4%
TAXABLE	10,818,432	7.1%
TAXABLE FIRST-TIME HOMEBUYER	3,711,121	2.4%
MULTI-FAMILY/SPECIAL NEEDS	2,477,801	1.6%
VETERANS MORTGAGE PROGRAM	172,734	0.1%
OTHER LOAN PROGRAM	653,142	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	106,068,249	70.0%
CONDO	35,616,655	23.5%
MULTI-FAMILY	2,477,801	1.6%
DUPLEX	7,025,475	4.6%
3-PLEX/4-PLEX	159,583	0.1%
OTHER PROPERTY TYPE	254,015	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	74,954,167	49.4%
WASILLA/PALMER	22,893,989	15.1%
FAIRBANKS/NORTH POLE	13,410,671	8.8%
JUNEAU/KETCHIKAN	10,531,397	6.9%
KENAI/SOLDOTNA/HOMER	8,996,411	5.9%
EAGLE RIVER/CHUGIAK	5,429,880	3.6%
KODIAK	4,203,595	2.8%
OTHER GEOGRAPHIC REGION	11,181,667	7.4%
MORTGAGE INSURANCE		
UNINSURED	45,919,768	30.3%
FEDERALLY INSURED - FHA	55,815,150	36.8%
FEDERALLY INSURED - VA	12,496,380	8.2%
PRIMARY MORTGAGE INSURANCE	14,648,955	9.7%
FEDERALLY INSURED - RD	14,735,943	9.7%
FEDERALLY INSURED - HUD 184	7,985,583	5.3%
SELLER SERVICER		
WELLS FARGO	72,512,524	47.8%
ALASKA USA	36,771,653	24.3%
FIRST NATIONAL BANK OF AK	27,550,554	18.2%
OTHER SELLER SERVICER	14,767,047	9.7%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.413%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	32,821,681	97.0%
PARTICIPATION LOANS	999,146	3.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**33,820,827**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,572,048	7.60%
60 DAYS PAST DUE	705,539	2.09%
90 DAYS PAST DUE	414,523	1.23%
120+ DAYS PAST DUE	1,358,135	4.02%
TOTAL DELINQUENT	**5,050,245**	**14.93%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,820,827	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	21,492,497	63.5%
CONDO	11,396,620	33.7%
MULTI-FAMILY	0	0.0%
DUPLEX	931,710	2.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	19,554,714	57.8%
WASILLA/PALMER	5,889,664	17.4%
FAIRBANKS/NORTH POLE	3,212,045	9.5%
JUNEAU/KETCHIKAN	1,886,205	5.6%
KENAI/SOLDOTNA/HOMER	479,559	1.4%
EAGLE RIVER/CHUGIAK	1,973,337	5.8%
KODIAK	269,261	0.8%
OTHER GEOGRAPHIC REGION	556,044	1.6%
MORTGAGE INSURANCE		
UNINSURED	9,361,789	27.7%
FEDERALLY INSURED - FHA	14,540,448	43.0%
FEDERALLY INSURED - VA	4,354,821	12.9%
PRIMARY MORTGAGE INSURANCE	1,932,902	5.7%
FEDERALLY INSURED - RD	3,135,108	9.3%
FEDERALLY INSURED - HUD 184	495,758	1.5%
SELLER SERVICER		
WELLS FARGO	20,816,469	61.5%
ALASKA USA	9,075,952	26.8%
FIRST NATIONAL BANK OF AK	2,999,708	8.9%
OTHER SELLER SERVICER	928,699	2.7%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.064%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	69,007,207	92.8%
PARTICIPATION LOANS	5,355,354	7.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**74,362,561**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,772,249	2.38%
60 DAYS PAST DUE	989,208	1.33%
90 DAYS PAST DUE	766,348	1.03%
120+ DAYS PAST DUE	1,068,247	1.44%
TOTAL DELINQUENT	**4,596,052**	**6.18%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,775,702	36.0%
RURAL	25,824,622	34.7%
TAXABLE	13,073,033	17.6%
TAXABLE FIRST-TIME HOMEBUYER	8,271,655	11.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	391,924	0.5%
OTHER LOAN PROGRAM	25,625	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	56,924,257	76.5%
CONDO	12,244,948	16.5%
MULTI-FAMILY	0	0.0%
DUPLEX	3,739,375	5.0%
3-PLEX/4-PLEX	896,189	1.2%
OTHER PROPERTY TYPE	557,792	0.8%
GEOGRAPHIC REGION		
ANCHORAGE	22,623,582	30.4%
WASILLA/PALMER	8,964,726	12.1%
FAIRBANKS/NORTH POLE	5,649,671	7.6%
JUNEAU/KETCHIKAN	5,298,164	7.1%
KENAI/SOLDOTNA/HOMER	11,101,691	14.9%
EAGLE RIVER/CHUGIAK	1,905,979	2.6%
KODIAK	3,709,245	5.0%
OTHER GEOGRAPHIC REGION	15,109,504	20.3%
MORTGAGE INSURANCE		
UNINSURED	35,749,764	48.1%
FEDERALLY INSURED - FHA	18,134,392	24.4%
FEDERALLY INSURED - VA	5,784,827	7.8%
PRIMARY MORTGAGE INSURANCE	4,361,236	5.9%
FEDERALLY INSURED - RD	6,630,679	8.9%
FEDERALLY INSURED - HUD 184	3,701,663	5.0%
SELLER SERVICER		
WELLS FARGO	38,714,315	52.1%
ALASKA USA	16,883,650	22.7%
FIRST NATIONAL BANK OF AK	11,501,602	15.5%
OTHER SELLER SERVICER	7,262,995	9.8%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.336%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	68,955,624	95.2%
PARTICIPATION LOANS	3,466,277	4.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**72,421,901**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,827,130	3.90%
60 DAYS PAST DUE	1,305,305	1.80%
90 DAYS PAST DUE	1,038,239	1.43%
120+ DAYS PAST DUE	1,442,613	1.99%
TOTAL DELINQUENT	**6,613,288**	**9.13%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,909,499	35.8%
RURAL	13,895,458	19.2%
TAXABLE	18,441,635	25.5%
TAXABLE FIRST-TIME HOMEBUYER	13,874,620	19.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	25,898	0.0%
OTHER LOAN PROGRAM	274,791	0.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,696,067	76.9%
CONDO	12,534,004	17.3%
MULTI-FAMILY	0	0.0%
DUPLEX	3,595,637	5.0%
3-PLEX/4-PLEX	596,193	0.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	27,133,687	37.5%
WASILLA/PALMER	11,160,687	15.4%
FAIRBANKS/NORTH POLE	7,465,006	10.3%
JUNEAU/KETCHIKAN	5,210,165	7.2%
KENAI/SOLDOTNA/HOMER	4,298,124	5.9%
EAGLE RIVER/CHUGIAK	2,987,556	4.1%
KODIAK	3,581,425	4.9%
OTHER GEOGRAPHIC REGION	10,585,252	14.6%
MORTGAGE INSURANCE		
UNINSURED	24,855,413	34.3%
FEDERALLY INSURED - FHA	21,608,323	29.8%
FEDERALLY INSURED - VA	8,717,089	12.0%
PRIMARY MORTGAGE INSURANCE	7,252,412	10.0%
FEDERALLY INSURED - RD	5,577,688	7.7%
FEDERALLY INSURED - HUD 184	4,410,975	6.1%
SELLER SERVICER		
WELLS FARGO	42,701,869	59.0%
ALASKA USA	12,905,727	17.8%
FIRST NATIONAL BANK OF AK	9,677,547	13.4%
OTHER SELLER SERVICER	7,136,757	9.9%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.293%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	91,985,554	96.7%
PARTICIPATION LOANS	3,177,988	3.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**95,163,542**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,713,648	3.90%
60 DAYS PAST DUE	1,367,928	1.44%
90 DAYS PAST DUE	331,985	0.35%
120+ DAYS PAST DUE	1,949,625	2.05%
TOTAL DELINQUENT	**7,363,186**	**7.74%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	40,747,138	42.8%
RURAL	19,888,848	20.9%
TAXABLE	19,997,137	21.0%
TAXABLE FIRST-TIME HOMEBUYER	13,727,593	14.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	802,827	0.8%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	71,196,193	74.8%
CONDO	17,521,123	18.4%
MULTI-FAMILY	0	0.0%
DUPLEX	4,400,223	4.6%
3-PLEX/4-PLEX	1,935,606	2.0%
OTHER PROPERTY TYPE	110,398	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	37,735,966	39.7%
WASILLA/PALMER	13,302,872	14.0%
FAIRBANKS/NORTH POLE	9,957,534	10.5%
JUNEAU/KETCHIKAN	6,957,748	7.3%
KENAI/SOLDOTNA/HOMER	5,793,250	6.1%
EAGLE RIVER/CHUGIAK	3,850,001	4.0%
KODIAK	3,283,087	3.4%
OTHER GEOGRAPHIC REGION	14,283,085	15.0%
MORTGAGE INSURANCE		
UNINSURED	38,757,433	40.7%
FEDERALLY INSURED - FHA	24,825,128	26.1%
FEDERALLY INSURED - VA	12,212,237	12.8%
PRIMARY MORTGAGE INSURANCE	5,645,189	5.9%
FEDERALLY INSURED - RD	9,244,854	9.7%
FEDERALLY INSURED - HUD 184	4,478,700	4.7%
SELLER SERVICER		
WELLS FARGO	54,783,057	57.6%
ALASKA USA	17,096,888	18.0%
FIRST NATIONAL BANK OF AK	12,692,739	13.3%
OTHER SELLER SERVICER	10,590,859	11.1%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.843%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	70,984,983	68.0%
PARTICIPATION LOANS	33,480,756	32.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**104,465,739**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,658,626	2.54%
60 DAYS PAST DUE	1,695,801	1.62%
90 DAYS PAST DUE	788,851	0.76%
120+ DAYS PAST DUE	1,802,432	1.73%
TOTAL DELINQUENT	**6,945,709**	**6.65%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	48,144,590	46.1%
RURAL	15,484,789	14.8%
TAXABLE	16,162,692	15.5%
TAXABLE FIRST-TIME HOMEBUYER	19,459,732	18.6%
MULTI-FAMILY/SPECIAL NEEDS	508,184	0.5%
VETERANS MORTGAGE PROGRAM	2,997,823	2.9%
OTHER LOAN PROGRAM	1,707,929	1.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	78,648,768	75.3%
CONDO	19,129,478	18.3%
MULTI-FAMILY	508,184	0.5%
DUPLEX	5,657,280	5.4%
3-PLEX/4-PLEX	367,086	0.4%
OTHER PROPERTY TYPE	154,943	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	40,471,829	38.7%
WASILLA/PALMER	16,513,527	15.8%
FAIRBANKS/NORTH POLE	11,648,853	11.2%
JUNEAU/KETCHIKAN	7,194,284	6.9%
KENAI/SOLDOTNA/HOMER	7,748,856	7.4%
EAGLE RIVER/CHUGIAK	5,378,493	5.1%
KODIAK	3,664,303	3.5%
OTHER GEOGRAPHIC REGION	11,845,594	11.3%
MORTGAGE INSURANCE		
UNINSURED	35,686,359	34.2%
FEDERALLY INSURED - FHA	28,259,368	27.1%
FEDERALLY INSURED - VA	13,042,748	12.5%
PRIMARY MORTGAGE INSURANCE	10,421,615	10.0%
FEDERALLY INSURED - RD	10,063,184	9.6%
FEDERALLY INSURED - HUD 184	6,992,466	6.7%
SELLER SERVICER		
WELLS FARGO	54,970,689	52.6%
ALASKA USA	24,017,339	23.0%
FIRST NATIONAL BANK OF AK	13,654,475	13.1%
OTHER SELLER SERVICER	11,823,235	11.3%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.137%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	83,041,210	73.5%
PARTICIPATION LOANS	29,965,192	26.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**113,006,403**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,872,779	2.54%
60 DAYS PAST DUE	917,304	0.81%
90 DAYS PAST DUE	508,161	0.45%
120+ DAYS PAST DUE	2,196,353	1.94%
TOTAL DELINQUENT	**6,494,597**	**5.75%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	54,482,359	48.2%
RURAL	15,176,721	13.4%
TAXABLE	18,545,908	16.4%
TAXABLE FIRST-TIME HOMEBUYER	16,834,553	14.9%
MULTI-FAMILY/SPECIAL NEEDS	469,461	0.4%
VETERANS MORTGAGE PROGRAM	3,643,070	3.2%
OTHER LOAN PROGRAM	3,854,330	3.4%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	87,146,470	77.1%
CONDO	20,033,647	17.7%
MULTI-FAMILY	469,461	0.4%
DUPLEX	4,207,036	3.7%
3-PLEX/4-PLEX	808,947	0.7%
OTHER PROPERTY TYPE	340,841	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	51,857,688	45.9%
WASILLA/PALMER	15,619,877	13.8%
FAIRBANKS/NORTH POLE	11,996,457	10.6%
JUNEAU/KETCHIKAN	7,943,801	7.0%
KENAI/SOLDOTNA/HOMER	6,403,227	5.7%
EAGLE RIVER/CHUGIAK	4,999,525	4.4%
KODIAK	2,826,886	2.5%
OTHER GEOGRAPHIC REGION	11,358,943	10.1%
MORTGAGE INSURANCE		
UNINSURED	33,096,055	29.3%
FEDERALLY INSURED - FHA	39,643,045	35.1%
FEDERALLY INSURED - VA	14,110,782	12.5%
PRIMARY MORTGAGE INSURANCE	10,307,430	9.1%
FEDERALLY INSURED - RD	9,299,773	8.2%
FEDERALLY INSURED - HUD 184	6,549,318	5.8%
SELLER SERVICER		
WELLS FARGO	59,410,007	52.6%
ALASKA USA	27,845,393	24.6%
FIRST NATIONAL BANK OF AK	13,404,578	11.9%
OTHER SELLER SERVICER	12,346,425	10.9%

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	5.561%
Weighted Average Remaining Term	320
Weighted Average Loan To Value	87

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	59,066,751	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**59,066,751**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,123,000	1.90%
60 DAYS PAST DUE	359,740	0.61%
90 DAYS PAST DUE	542,852	0.92%
120+ DAYS PAST DUE	594,926	1.01%
TOTAL DELINQUENT	**2,620,519**	**4.44%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	55,726,414	94.3%
RURAL	89,858	0.2%
TAXABLE	1,970,675	3.3%
TAXABLE FIRST-TIME HOMEBUYER	1,130,888	1.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	148,915	0.3%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	40,510,353	68.6%
CONDO	16,026,125	27.1%
MULTI-FAMILY	0	0.0%
DUPLEX	2,309,455	3.9%
3-PLEX/4-PLEX	106,867	0.2%
OTHER PROPERTY TYPE	113,950	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	27,607,625	46.7%
WASILLA/PALMER	10,632,419	18.0%
FAIRBANKS/NORTH POLE	8,029,209	13.6%
JUNEAU/KETCHIKAN	5,224,849	8.8%
KENAI/SOLDOTNA/HOMER	2,535,659	4.3%
EAGLE RIVER/CHUGIAK	1,286,559	2.2%
KODIAK	432,726	0.7%
OTHER GEOGRAPHIC REGION	3,317,706	5.6%
MORTGAGE INSURANCE		
UNINSURED	13,687,438	23.2%
FEDERALLY INSURED - FHA	23,223,985	39.3%
FEDERALLY INSURED - VA	3,519,015	6.0%
PRIMARY MORTGAGE INSURANCE	4,381,200	7.4%
FEDERALLY INSURED - RD	9,596,226	16.2%
FEDERALLY INSURED - HUD 184	4,658,887	7.9%
SELLER SERVICER		
WELLS FARGO	27,765,567	47.0%
ALASKA USA	18,138,645	30.7%
FIRST NATIONAL BANK OF AK	6,357,068	10.8%
OTHER SELLER SERVICER	6,805,471	11.5%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.531%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	57,569,102	80.9%
PARTICIPATION LOANS	13,575,285	19.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**71,144,387**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,679,764	3.77%
60 DAYS PAST DUE	348,066	0.49%
90 DAYS PAST DUE	59,203	0.08%
120+ DAYS PAST DUE	1,203,427	1.69%
TOTAL DELINQUENT	**4,290,461**	**6.03%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,990,763	9.8%
RURAL	10,273,825	14.4%
TAXABLE	18,605,704	26.2%
TAXABLE FIRST-TIME HOMEBUYER	31,124,460	43.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,652,989	5.1%
OTHER LOAN PROGRAM	496,646	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	57,289,698	80.5%
CONDO	7,992,007	11.2%
MULTI-FAMILY	0	0.0%
DUPLEX	3,593,386	5.1%
3-PLEX/4-PLEX	1,083,217	1.5%
OTHER PROPERTY TYPE	1,186,079	1.7%
GEOGRAPHIC REGION		
ANCHORAGE	21,781,123	30.6%
WASILLA/PALMER	11,387,899	16.0%
FAIRBANKS/NORTH POLE	12,120,093	17.0%
JUNEAU/KETCHIKAN	5,389,845	7.6%
KENAI/SOLDOTNA/HOMER	3,507,439	4.9%
EAGLE RIVER/CHUGIAK	3,816,867	5.4%
KODIAK	3,270,822	4.6%
OTHER GEOGRAPHIC REGION	9,870,299	13.9%
MORTGAGE INSURANCE		
UNINSURED	23,211,957	32.6%
FEDERALLY INSURED - FHA	17,546,085	24.7%
FEDERALLY INSURED - VA	8,345,760	11.7%
PRIMARY MORTGAGE INSURANCE	8,389,760	11.8%
FEDERALLY INSURED - RD	6,590,125	9.3%
FEDERALLY INSURED - HUD 184	7,060,701	9.9%
SELLER SERVICER		
WELLS FARGO	35,144,024	49.4%
ALASKA USA	16,686,000	23.5%
FIRST NATIONAL BANK OF AK	7,597,073	10.7%
OTHER SELLER SERVICER	11,717,291	16.5%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.469%
Weighted Average Remaining Term	327
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	126,837,237	98.1%
PARTICIPATION LOANS	2,412,280	1.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**129,249,517**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,522,077	1.95%
60 DAYS PAST DUE	773,649	0.60%
90 DAYS PAST DUE	238,891	0.18%
120+ DAYS PAST DUE	875,524	0.68%
TOTAL DELINQUENT	**4,410,142**	**3.41%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	94,895,342	73.4%
RURAL	12,290,650	9.5%
TAXABLE	13,143,392	10.2%
TAXABLE FIRST-TIME HOMEBUYER	8,749,506	6.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	170,628	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	102,203,891	79.1%
CONDO	21,222,572	16.4%
MULTI-FAMILY	0	0.0%
DUPLEX	4,332,055	3.4%
3-PLEX/4-PLEX	1,115,210	0.9%
OTHER PROPERTY TYPE	375,790	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	49,296,084	38.1%
WASILLA/PALMER	22,946,898	17.8%
FAIRBANKS/NORTH POLE	17,759,888	13.7%
JUNEAU/KETCHIKAN	10,918,290	8.4%
KENAI/SOLDOTNA/HOMER	7,804,618	6.0%
EAGLE RIVER/CHUGIAK	3,687,390	2.9%
KODIAK	3,521,164	2.7%
OTHER GEOGRAPHIC REGION	13,315,186	10.3%
MORTGAGE INSURANCE		
UNINSURED	29,627,105	22.9%
FEDERALLY INSURED - FHA	46,452,179	35.9%
FEDERALLY INSURED - VA	7,776,331	6.0%
PRIMARY MORTGAGE INSURANCE	9,490,784	7.3%
FEDERALLY INSURED - RD	21,863,158	16.9%
FEDERALLY INSURED - HUD 184	14,039,961	10.9%
SELLER SERVICER		
WELLS FARGO	68,139,007	52.7%
ALASKA USA	36,527,052	28.3%
FIRST NATIONAL BANK OF AK	8,916,917	6.9%
OTHER SELLER SERVICER	15,666,541	12.1%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.191%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	219,291,393	95.8%
PARTICIPATION LOANS	9,603,333	4.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**228,894,726**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,624,104	2.02%
60 DAYS PAST DUE	1,674,042	0.73%
90 DAYS PAST DUE	919,409	0.40%
120+ DAYS PAST DUE	2,240,090	0.98%
TOTAL DELINQUENT	**9,457,644**	**4.13%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	155,441,317	67.9%
RURAL	38,267,251	16.7%
TAXABLE	17,790,080	7.8%
TAXABLE FIRST-TIME HOMEBUYER	16,090,093	7.0%
MULTI-FAMILY/SPECIAL NEEDS	487,621	0.2%
VETERANS MORTGAGE PROGRAM	299,006	0.1%
OTHER LOAN PROGRAM	519,358	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	184,757,384	80.7%
CONDO	34,048,142	14.9%
MULTI-FAMILY	487,621	0.2%
DUPLEX	8,665,130	3.8%
3-PLEX/4-PLEX	418,207	0.2%
OTHER PROPERTY TYPE	1,005,863	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	87,759,289	38.3%
WASILLA/PALMER	36,340,156	15.9%
FAIRBANKS/NORTH POLE	20,031,044	8.8%
JUNEAU/KETCHIKAN	19,059,585	8.3%
KENAI/SOLDOTNA/HOMER	19,582,997	8.6%
EAGLE RIVER/CHUGIAK	7,094,324	3.1%
KODIAK	12,310,685	5.4%
OTHER GEOGRAPHIC REGION	26,716,646	11.7%
MORTGAGE INSURANCE		
UNINSURED	78,754,794	34.4%
FEDERALLY INSURED - FHA	53,041,927	23.2%
FEDERALLY INSURED - VA	16,208,356	7.1%
PRIMARY MORTGAGE INSURANCE	26,425,941	11.5%
FEDERALLY INSURED - RD	33,754,194	14.7%
FEDERALLY INSURED - HUD 184	20,709,514	9.0%
SELLER SERVICER		
WELLS FARGO	114,995,280	50.2%
ALASKA USA	63,349,292	27.7%
FIRST NATIONAL BANK OF AK	22,597,654	9.9%
OTHER SELLER SERVICER	27,952,501	12.2%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.557%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	127,416,681	99.6%
PARTICIPATION LOANS	552,902	0.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**127,969,583**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,299,367	2.58%
60 DAYS PAST DUE	1,360,763	1.06%
90 DAYS PAST DUE	166,422	0.13%
120+ DAYS PAST DUE	2,446,125	1.91%
TOTAL DELINQUENT	**7,272,677**	**5.68%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,379,587	1.1%
RURAL	11,878,533	9.3%
TAXABLE	14,399,446	11.3%
TAXABLE FIRST-TIME HOMEBUYER	10,279,709	8.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	90,032,309	70.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	113,466,222	88.7%
CONDO	8,235,659	6.4%
MULTI-FAMILY	0	0.0%
DUPLEX	3,402,905	2.7%
3-PLEX/4-PLEX	1,984,771	1.6%
OTHER PROPERTY TYPE	880,026	0.7%
GEOGRAPHIC REGION		
ANCHORAGE	25,574,648	20.0%
WASILLA/PALMER	21,603,253	16.9%
FAIRBANKS/NORTH POLE	39,592,240	30.9%
JUNEAU/KETCHIKAN	6,292,761	4.9%
KENAI/SOLDOTNA/HOMER	4,802,053	3.8%
EAGLE RIVER/CHUGIAK	17,672,830	13.8%
KODIAK	3,428,203	2.7%
OTHER GEOGRAPHIC REGION	9,003,595	7.0%
MORTGAGE INSURANCE		
UNINSURED	24,910,061	19.5%
FEDERALLY INSURED - FHA	7,476,427	5.8%
FEDERALLY INSURED - VA	80,581,807	63.0%
PRIMARY MORTGAGE INSURANCE	7,711,673	6.0%
FEDERALLY INSURED - RD	2,640,553	2.1%
FEDERALLY INSURED - HUD 184	4,649,062	3.6%
SELLER SERVICER		
WELLS FARGO	62,322,928	48.7%
ALASKA USA	36,235,393	28.3%
FIRST NATIONAL BANK OF AK	10,654,149	8.3%
OTHER SELLER SERVICER	18,757,113	14.7%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.715%
Weighted Average Remaining Term	320
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	36,756,605	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**36,756,605**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,381,035	3.76%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	430,374	1.17%
120+ DAYS PAST DUE	891,194	2.42%
TOTAL DELINQUENT	**2,702,603**	**7.35%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,230,933	3.3%
RURAL	2,938,126	8.0%
TAXABLE	3,277,404	8.9%
TAXABLE FIRST-TIME HOMEBUYER	3,371,080	9.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	25,939,062	70.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	31,255,154	85.0%
CONDO	3,134,303	8.5%
MULTI-FAMILY	0	0.0%
DUPLEX	1,524,169	4.1%
3-PLEX/4-PLEX	789,338	2.1%
OTHER PROPERTY TYPE	53,640	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	8,199,355	22.3%
WASILLA/PALMER	6,037,370	16.4%
FAIRBANKS/NORTH POLE	9,572,894	26.0%
JUNEAU/KETCHIKAN	2,190,216	6.0%
KENAI/SOLDOTNA/HOMER	1,415,545	3.9%
EAGLE RIVER/CHUGIAK	4,485,969	12.2%
KODIAK	1,337,651	3.6%
OTHER GEOGRAPHIC REGION	3,517,606	9.6%
MORTGAGE INSURANCE		
UNINSURED	6,498,880	17.7%
FEDERALLY INSURED - FHA	3,308,031	9.0%
FEDERALLY INSURED - VA	23,481,285	63.9%
PRIMARY MORTGAGE INSURANCE	1,751,839	4.8%
FEDERALLY INSURED - RD	305,327	0.8%
FEDERALLY INSURED - HUD 184	1,411,242	3.8%
SELLER SERVICER		
WELLS FARGO	17,140,745	46.6%
ALASKA USA	10,727,563	29.2%
FIRST NATIONAL BANK OF AK	3,832,001	10.4%
OTHER SELLER SERVICER	5,056,296	13.8%

260 HOUSING DEVELOPMENT BONDS OCR FUND

Weighted Average Interest Rate	1.424%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	8,068,425	35.5%
PARTICIPATION LOANS	14,628,790	64.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**22,697,215**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	705,451	3.11%
60 DAYS PAST DUE	179,405	0.79%
90 DAYS PAST DUE	107,061	0.47%
120+ DAYS PAST DUE	301,628	1.33%
TOTAL DELINQUENT	**1,293,545**	**5.70%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,626,797	24.8%
RURAL	4,282,342	18.9%
TAXABLE	2,962,991	13.1%
TAXABLE FIRST-TIME HOMEBUYER	5,719,545	25.2%
MULTI-FAMILY/SPECIAL NEEDS	2,622,156	11.6%
VETERANS MORTGAGE PROGRAM	1,483,385	6.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	17,755,740	78.2%
CONDO	1,461,775	6.4%
MULTI-FAMILY	2,622,156	11.6%
DUPLEX	608,205	2.7%
3-PLEX/4-PLEX	139,907	0.6%
OTHER PROPERTY TYPE	109,432	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	6,903,112	30.4%
WASILLA/PALMER	3,489,881	15.4%
FAIRBANKS/NORTH POLE	2,440,171	10.8%
JUNEAU/KETCHIKAN	881,295	3.9%
KENAI/SOLDOTNA/HOMER	2,063,254	9.1%
EAGLE RIVER/CHUGIAK	3,679,548	16.2%
KODIAK	789,055	3.5%
OTHER GEOGRAPHIC REGION	2,450,898	10.8%
MORTGAGE INSURANCE		
UNINSURED	11,116,438	49.0%
FEDERALLY INSURED - FHA	5,713,323	25.2%
FEDERALLY INSURED - VA	2,829,835	12.5%
PRIMARY MORTGAGE INSURANCE	1,277,582	5.6%
FEDERALLY INSURED - RD	1,606,495	7.1%
FEDERALLY INSURED - HUD 184	153,542	0.7%
SELLER SERVICER		
WELLS FARGO	12,845,942	56.6%
ALASKA USA	4,786,344	21.1%
FIRST NATIONAL BANK OF AK	2,799,442	12.3%
OTHER SELLER SERVICER	2,265,486	10.0%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.908%
Weighted Average Remaining Term	241
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	56,562,162	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**56,562,162**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,758,635	3.11%
60 DAYS PAST DUE	180,784	0.32%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,939,419**	**3.43%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	56,562,162	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,912,571	5.1%
CONDO	187,771	0.3%
MULTI-FAMILY	56,562,162	100.0%
DUPLEX	1,263,515	2.2%
3-PLEX/4-PLEX	411,113	0.7%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	37,145,009	65.7%
WASILLA/PALMER	4,298,912	7.6%
FAIRBANKS/NORTH POLE	3,419,590	6.0%
JUNEAU/KETCHIKAN	3,790,754	6.7%
KENAI/SOLDOTNA/HOMER	2,335,767	4.1%
EAGLE RIVER/CHUGIAK	2,096,468	3.7%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	3,475,661	6.1%
MORTGAGE INSURANCE		
UNINSURED	56,562,162	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	32,431,227	57.3%
ALASKA USA	1,717,999	3.0%
FIRST NATIONAL BANK OF AK	18,814,113	33.3%
OTHER SELLER SERVICER	3,598,823	6.4%

As of: **2/28/2013**

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.247%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	103,072,287	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**103,072,287**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,532,335	3.43%
60 DAYS PAST DUE	207,113	0.20%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	805,813	0.78%
TOTAL DELINQUENT	**4,545,261**	**4.41%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	181,208	0.2%
RURAL	1,010,569	1.0%
TAXABLE	7,845,675	7.6%
TAXABLE FIRST-TIME HOMEBUYER	15,220,095	14.8%
MULTI-FAMILY/SPECIAL NEEDS	78,671,827	76.3%
VETERANS MORTGAGE PROGRAM	142,915	0.1%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	33,520,186	32.5%
CONDO	2,181,741	2.1%
MULTI-FAMILY	78,671,827	76.3%
DUPLEX	1,444,119	1.4%
3-PLEX/4-PLEX	1,923,994	1.9%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	64,605,901	62.7%
WASILLA/PALMER	12,282,796	11.9%
FAIRBANKS/NORTH POLE	10,741,313	10.4%
JUNEAU/KETCHIKAN	1,895,889	1.8%
KENAI/SOLDOTNA/HOMER	2,152,913	2.1%
EAGLE RIVER/CHUGIAK	5,875,723	5.7%
KODIAK	1,872,198	1.8%
OTHER GEOGRAPHIC REGION	3,645,555	3.5%
MORTGAGE INSURANCE		
UNINSURED	85,945,963	83.4%
FEDERALLY INSURED - FHA	6,730,333	6.5%
FEDERALLY INSURED - VA	5,873,215	5.7%
PRIMARY MORTGAGE INSURANCE	2,817,059	2.7%
FEDERALLY INSURED - RD	1,372,001	1.3%
FEDERALLY INSURED - HUD 184	333,716	0.3%
SELLER SERVICER		
WELLS FARGO	31,407,239	30.5%
ALASKA USA	8,126,282	7.9%
FIRST NATIONAL BANK OF AK	46,461,741	45.1%
OTHER SELLER SERVICER	17,077,025	16.6%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.245%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	180,571,034	97.1%
PARTICIPATION LOANS	5,319,051	2.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**185,890,084**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,973,564	1.06%
60 DAYS PAST DUE	1,707,158	0.92%
90 DAYS PAST DUE	486,408	0.26%
120+ DAYS PAST DUE	733,670	0.39%
TOTAL DELINQUENT	**4,900,800**	**2.64%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,968,242	2.7%
RURAL	68,844,889	37.0%
TAXABLE	61,499,094	33.1%
TAXABLE FIRST-TIME HOMEBUYER	42,225,988	22.7%
MULTI-FAMILY/SPECIAL NEEDS	214,289	0.1%
VETERANS MORTGAGE PROGRAM	3,253,073	1.7%
OTHER LOAN PROGRAM	4,884,509	2.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	158,732,907	85.4%
CONDO	11,456,087	6.2%
MULTI-FAMILY	214,289	0.1%
DUPLEX	13,193,942	7.1%
3-PLEX/4-PLEX	2,200,561	1.2%
OTHER PROPERTY TYPE	92,299	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	45,629,365	24.5%
WASILLA/PALMER	15,537,407	8.4%
FAIRBANKS/NORTH POLE	18,009,435	9.7%
JUNEAU/KETCHIKAN	22,648,587	12.2%
KENAI/SOLDOTNA/HOMER	21,228,862	11.4%
EAGLE RIVER/CHUGIAK	11,424,538	6.1%
KODIAK	9,560,016	5.1%
OTHER GEOGRAPHIC REGION	41,851,873	22.5%
MORTGAGE INSURANCE		
UNINSURED	100,973,106	54.3%
FEDERALLY INSURED - FHA	26,282,143	14.1%
FEDERALLY INSURED - VA	10,217,903	5.5%
PRIMARY MORTGAGE INSURANCE	25,064,950	13.5%
FEDERALLY INSURED - RD	7,151,248	3.8%
FEDERALLY INSURED - HUD 184	16,200,734	8.7%
SELLER SERVICER		
WELLS FARGO	77,970,442	41.9%
ALASKA USA	34,063,756	18.3%
FIRST NATIONAL BANK OF AK	29,422,431	15.8%
OTHER SELLER SERVICER	44,433,455	23.9%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.409%
Weighted Average Remaining Term	234
Weighted Average Loan To Value	70

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	91,313,470	94.8%
PARTICIPATION LOANS	5,002,354	5.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**96,315,824**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,589,869	3.73%
60 DAYS PAST DUE	440,924	0.46%
90 DAYS PAST DUE	1,203,894	1.25%
120+ DAYS PAST DUE	1,490,721	1.55%
TOTAL DELINQUENT	**6,725,408**	**6.98%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,691,415	15.3%
RURAL	23,058,586	23.9%
TAXABLE	22,999,349	23.9%
TAXABLE FIRST-TIME HOMEBUYER	25,574,885	26.6%
MULTI-FAMILY/SPECIAL NEEDS	6,933,847	7.2%
VETERANS MORTGAGE PROGRAM	2,827,678	2.9%
OTHER LOAN PROGRAM	230,064	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	74,406,750	77.3%
CONDO	8,361,616	8.7%
MULTI-FAMILY	6,933,847	7.2%
DUPLEX	5,940,548	6.2%
3-PLEX/4-PLEX	458,686	0.5%
OTHER PROPERTY TYPE	368,498	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	34,598,617	35.9%
WASILLA/PALMER	11,485,636	11.9%
FAIRBANKS/NORTH POLE	9,842,244	10.2%
JUNEAU/KETCHIKAN	7,619,660	7.9%
KENAI/SOLDOTNA/HOMER	8,185,408	8.5%
EAGLE RIVER/CHUGIAK	3,413,520	3.5%
KODIAK	4,774,205	5.0%
OTHER GEOGRAPHIC REGION	16,396,535	17.0%
MORTGAGE INSURANCE		
UNINSURED	42,719,507	44.4%
FEDERALLY INSURED - FHA	26,898,500	27.9%
FEDERALLY INSURED - VA	13,514,146	14.0%
PRIMARY MORTGAGE INSURANCE	4,672,861	4.9%
FEDERALLY INSURED - RD	5,855,617	6.1%
FEDERALLY INSURED - HUD 184	2,655,194	2.8%
SELLER SERVICER		
WELLS FARGO	47,321,447	49.1%
ALASKA USA	18,406,025	19.1%
FIRST NATIONAL BANK OF AK	22,732,772	23.6%
OTHER SELLER SERVICER	7,855,579	8.2%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.379%
Weighted Average Remaining Term	233
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	43,527,534	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**43,527,534**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,678,570	3.86%
60 DAYS PAST DUE	1,175,122	2.70%
90 DAYS PAST DUE	310,183	0.71%
120+ DAYS PAST DUE	316,847	0.73%
TOTAL DELINQUENT	**3,480,722**	**8.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,361,407	33.0%
RURAL	22,783,813	52.3%
TAXABLE	3,486,345	8.0%
TAXABLE FIRST-TIME HOMEBUYER	2,117,186	4.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	778,784	1.8%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	37,243,994	85.6%
CONDO	3,176,161	7.3%
MULTI-FAMILY	0	0.0%
DUPLEX	2,285,891	5.3%
3-PLEX/4-PLEX	297,691	0.7%
OTHER PROPERTY TYPE	523,797	1.2%
GEOGRAPHIC REGION		
ANCHORAGE	9,401,415	21.6%
WASILLA/PALMER	5,992,796	13.8%
FAIRBANKS/NORTH POLE	2,910,593	6.7%
JUNEAU/KETCHIKAN	2,420,264	5.6%
KENAI/SOLDOTNA/HOMER	5,045,531	11.6%
EAGLE RIVER/CHUGIAK	663,660	1.5%
KODIAK	3,210,397	7.4%
OTHER GEOGRAPHIC REGION	13,882,879	31.9%
MORTGAGE INSURANCE		
UNINSURED	24,484,230	56.2%
FEDERALLY INSURED - FHA	9,735,563	22.4%
FEDERALLY INSURED - VA	3,248,170	7.5%
PRIMARY MORTGAGE INSURANCE	1,654,799	3.8%
FEDERALLY INSURED - RD	3,525,993	8.1%
FEDERALLY INSURED - HUD 184	878,779	2.0%
SELLER SERVICER		
WELLS FARGO	20,933,709	48.1%
ALASKA USA	7,065,142	16.2%
FIRST NATIONAL BANK OF AK	9,840,270	22.6%
OTHER SELLER SERVICER	5,688,413	13.1%

As of: **2/28/2013**

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.788%
Weighted Average Remaining Term	223
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	66,105,295	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**66,105,295**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,359,130	3.57%
60 DAYS PAST DUE	1,544,449	2.34%
90 DAYS PAST DUE	361,325	0.55%
120+ DAYS PAST DUE	798,942	1.21%
TOTAL DELINQUENT	**5,063,846**	**7.66%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,500,391	17.4%
RURAL	32,347,551	48.9%
TAXABLE	5,347,307	8.1%
TAXABLE FIRST-TIME HOMEBUYER	4,122,162	6.2%
MULTI-FAMILY/SPECIAL NEEDS	736,056	1.1%
VETERANS MORTGAGE PROGRAM	11,302,047	17.1%
OTHER LOAN PROGRAM	749,781	1.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	54,506,256	82.5%
CONDO	3,428,236	5.2%
MULTI-FAMILY	736,056	1.1%
DUPLEX	4,303,030	6.5%
3-PLEX/4-PLEX	694,473	1.1%
OTHER PROPERTY TYPE	2,629,247	4.0%
GEOGRAPHIC REGION		
ANCHORAGE	14,810,840	22.4%
WASILLA/PALMER	4,889,864	7.4%
FAIRBANKS/NORTH POLE	4,962,949	7.5%
JUNEAU/KETCHIKAN	6,506,349	9.8%
KENAI/SOLDOTNA/HOMER	7,974,703	12.1%
EAGLE RIVER/CHUGIAK	2,498,560	3.8%
KODIAK	4,805,935	7.3%
OTHER GEOGRAPHIC REGION	19,656,096	29.7%
MORTGAGE INSURANCE		
UNINSURED	38,485,851	58.2%
FEDERALLY INSURED - FHA	10,203,291	15.4%
FEDERALLY INSURED - VA	10,857,205	16.4%
PRIMARY MORTGAGE INSURANCE	1,635,353	2.5%
FEDERALLY INSURED - RD	3,292,456	5.0%
FEDERALLY INSURED - HUD 184	1,631,140	2.5%
SELLER SERVICER		
WELLS FARGO	29,124,872	44.1%
ALASKA USA	13,812,999	20.9%
FIRST NATIONAL BANK OF AK	15,666,407	23.7%
OTHER SELLER SERVICER	7,501,018	11.3%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.200%
Weighted Average Remaining Term	234
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	30,824,303	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**30,824,303**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	383,896	1.25%
60 DAYS PAST DUE	386,860	1.26%
90 DAYS PAST DUE	100,077	0.32%
120+ DAYS PAST DUE	159,660	0.52%
TOTAL DELINQUENT	**1,030,494**	**3.34%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	328,547	1.1%
RURAL	22,198,187	72.0%
TAXABLE	2,224,818	7.2%
TAXABLE FIRST-TIME HOMEBUYER	1,172,605	3.8%
MULTI-FAMILY/SPECIAL NEEDS	1,390,038	4.5%
VETERANS MORTGAGE PROGRAM	3,510,108	11.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	27,356,422	88.7%
CONDO	136,613	0.4%
MULTI-FAMILY	1,390,038	4.5%
DUPLEX	2,388,971	7.8%
3-PLEX/4-PLEX	191,521	0.6%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	2,977,348	9.7%
WASILLA/PALMER	1,364,595	4.4%
FAIRBANKS/NORTH POLE	1,515,019	4.9%
JUNEAU/KETCHIKAN	2,156,396	7.0%
KENAI/SOLDOTNA/HOMER	5,255,699	17.1%
EAGLE RIVER/CHUGIAK	914,279	3.0%
KODIAK	3,529,360	11.4%
OTHER GEOGRAPHIC REGION	13,111,608	42.5%
MORTGAGE INSURANCE		
UNINSURED	21,213,997	68.8%
FEDERALLY INSURED - FHA	2,933,840	9.5%
FEDERALLY INSURED - VA	3,287,379	10.7%
PRIMARY MORTGAGE INSURANCE	717,950	2.3%
FEDERALLY INSURED - RD	1,041,485	3.4%
FEDERALLY INSURED - HUD 184	1,629,652	5.3%
SELLER SERVICER		
WELLS FARGO	14,202,256	46.1%
ALASKA USA	4,266,801	13.8%
FIRST NATIONAL BANK OF AK	8,970,344	29.1%
OTHER SELLER SERVICER	3,384,901	11.0%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.433%
Weighted Average Remaining Term	233
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,746,145	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**80,746,145**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,386,150	4.19%
60 DAYS PAST DUE	1,278,989	1.58%
90 DAYS PAST DUE	398,276	0.49%
120+ DAYS PAST DUE	757,562	0.94%
TOTAL DELINQUENT	**5,820,978**	**7.21%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	48,639,908	60.2%
RURAL	6,867,887	8.5%
TAXABLE	8,270,074	10.2%
TAXABLE FIRST-TIME HOMEBUYER	2,640,575	3.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	14,327,702	17.7%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	63,045,089	78.1%
CONDO	14,507,235	18.0%
MULTI-FAMILY	0	0.0%
DUPLEX	2,618,381	3.2%
3-PLEX/4-PLEX	484,439	0.6%
OTHER PROPERTY TYPE	91,002	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	39,180,432	48.5%
WASILLA/PALMER	13,611,571	16.9%
FAIRBANKS/NORTH POLE	8,616,203	10.7%
JUNEAU/KETCHIKAN	4,699,808	5.8%
KENAI/SOLDOTNA/HOMER	3,422,504	4.2%
EAGLE RIVER/CHUGIAK	3,023,543	3.7%
KODIAK	1,924,053	2.4%
OTHER GEOGRAPHIC REGION	6,268,030	7.8%
MORTGAGE INSURANCE		
UNINSURED	25,610,761	31.7%
FEDERALLY INSURED - FHA	27,252,537	33.8%
FEDERALLY INSURED - VA	15,948,163	19.8%
PRIMARY MORTGAGE INSURANCE	4,653,684	5.8%
FEDERALLY INSURED - RD	6,291,215	7.8%
FEDERALLY INSURED - HUD 184	989,785	1.2%
SELLER SERVICER		
WELLS FARGO	46,831,810	58.0%
ALASKA USA	15,082,346	18.7%
FIRST NATIONAL BANK OF AK	10,048,451	12.4%
OTHER SELLER SERVICER	8,783,537	10.9%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.489%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	109,432,885	99.4%
PARTICIPATION LOANS	677,565	0.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**110,110,450**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,913,740	1.74%
60 DAYS PAST DUE	98,557	0.09%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	352,954	0.32%
TOTAL DELINQUENT	**2,365,251**	**2.15%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,466,027	2.2%
RURAL	16,071,881	14.6%
TAXABLE	15,852,588	14.4%
TAXABLE FIRST-TIME HOMEBUYER	10,702,684	9.7%
MULTI-FAMILY/SPECIAL NEEDS	56,673,166	51.5%
VETERANS MORTGAGE PROGRAM	6,883,801	6.3%
OTHER LOAN PROGRAM	1,460,303	1.3%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,509,226	47.7%
CONDO	3,356,697	3.0%
MULTI-FAMILY	56,673,166	51.5%
DUPLEX	3,585,351	3.3%
3-PLEX/4-PLEX	1,655,118	1.5%
OTHER PROPERTY TYPE	123,848	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	48,712,240	44.2%
WASILLA/PALMER	12,554,081	11.4%
FAIRBANKS/NORTH POLE	10,187,226	9.3%
JUNEAU/KETCHIKAN	8,889,691	8.1%
KENAI/SOLDOTNA/HOMER	5,931,166	5.4%
EAGLE RIVER/CHUGIAK	2,727,751	2.5%
KODIAK	4,319,119	3.9%
OTHER GEOGRAPHIC REGION	16,789,176	15.2%
MORTGAGE INSURANCE		
UNINSURED	82,683,203	75.1%
FEDERALLY INSURED - FHA	4,868,616	4.4%
FEDERALLY INSURED - VA	6,532,750	5.9%
PRIMARY MORTGAGE INSURANCE	10,018,031	9.1%
FEDERALLY INSURED - RD	696,999	0.6%
FEDERALLY INSURED - HUD 184	5,310,850	4.8%
SELLER SERVICER		
WELLS FARGO	43,380,995	39.4%
ALASKA USA	11,530,769	10.5%
FIRST NATIONAL BANK OF AK	28,831,807	26.2%
OTHER SELLER SERVICER	26,366,879	23.9%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.438%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	122,753,778	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**122,753,778**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,929,365	3.20%
60 DAYS PAST DUE	1,975,795	1.61%
90 DAYS PAST DUE	794,817	0.65%
120+ DAYS PAST DUE	3,210,776	2.62%
TOTAL DELINQUENT	**9,910,753**	**8.07%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,802,167	3.9%
RURAL	63,215,406	51.5%
TAXABLE	13,444,051	11.0%
TAXABLE FIRST-TIME HOMEBUYER	7,240,860	5.9%
MULTI-FAMILY/SPECIAL NEEDS	32,233,838	26.3%
VETERANS MORTGAGE PROGRAM	824,217	0.7%
OTHER LOAN PROGRAM	993,239	0.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	81,431,275	66.3%
CONDO	2,265,825	1.8%
MULTI-FAMILY	32,233,838	26.3%
DUPLEX	7,194,985	5.9%
3-PLEX/4-PLEX	379,429	0.3%
OTHER PROPERTY TYPE	250,724	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	28,781,555	23.4%
WASILLA/PALMER	6,810,855	5.5%
FAIRBANKS/NORTH POLE	9,477,241	7.7%
JUNEAU/KETCHIKAN	10,105,170	8.2%
KENAI/SOLDOTNA/HOMER	13,677,944	11.1%
EAGLE RIVER/CHUGIAK	2,185,530	1.8%
KODIAK	11,798,705	9.6%
OTHER GEOGRAPHIC REGION	39,916,777	32.5%
MORTGAGE INSURANCE		
UNINSURED	88,118,100	71.8%
FEDERALLY INSURED - FHA	9,337,981	7.6%
FEDERALLY INSURED - VA	6,919,261	5.6%
PRIMARY MORTGAGE INSURANCE	6,508,259	5.3%
FEDERALLY INSURED - RD	6,678,367	5.4%
FEDERALLY INSURED - HUD 184	5,191,809	4.2%
SELLER SERVICER		
WELLS FARGO	68,097,214	55.5%
ALASKA USA	14,929,627	12.2%
FIRST NATIONAL BANK OF AK	22,592,770	18.4%
OTHER SELLER SERVICER	17,134,166	14.0%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.283%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	99,549,155	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**99,549,155**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,330,876	1.34%
60 DAYS PAST DUE	1,020,561	1.03%
90 DAYS PAST DUE	611,703	0.61%
120+ DAYS PAST DUE	1,176,000	1.18%
TOTAL DELINQUENT	**4,139,140**	**4.16%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,682,960	9.7%
RURAL	35,673,486	35.8%
TAXABLE	19,923,846	20.0%
TAXABLE FIRST-TIME HOMEBUYER	15,411,650	15.5%
MULTI-FAMILY/SPECIAL NEEDS	2,089,861	2.1%
VETERANS MORTGAGE PROGRAM	16,284,210	16.4%
OTHER LOAN PROGRAM	483,143	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	85,792,780	86.2%
CONDO	5,222,234	5.2%
MULTI-FAMILY	2,089,861	2.1%
DUPLEX	4,347,683	4.4%
3-PLEX/4-PLEX	1,490,107	1.5%
OTHER PROPERTY TYPE	606,491	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	25,831,362	25.9%
WASILLA/PALMER	9,031,387	9.1%
FAIRBANKS/NORTH POLE	10,444,286	10.5%
JUNEAU/KETCHIKAN	7,636,558	7.7%
KENAI/SOLDOTNA/HOMER	8,783,889	8.8%
EAGLE RIVER/CHUGIAK	7,138,105	7.2%
KODIAK	7,429,116	7.5%
OTHER GEOGRAPHIC REGION	23,254,453	23.4%
MORTGAGE INSURANCE		
UNINSURED	49,337,104	49.6%
FEDERALLY INSURED - FHA	15,165,565	15.2%
FEDERALLY INSURED - VA	19,506,621	19.6%
PRIMARY MORTGAGE INSURANCE	6,336,206	6.4%
FEDERALLY INSURED - RD	3,838,800	3.9%
FEDERALLY INSURED - HUD 184	5,364,859	5.4%
SELLER SERVICER		
WELLS FARGO	48,738,376	49.0%
ALASKA USA	17,792,021	17.9%
FIRST NATIONAL BANK OF AK	15,917,126	16.0%
OTHER SELLER SERVICER	17,101,632	17.2%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
CFTHB	6,082,925	0	0	6,082,925	16.0%	2.992%	355	91	0	0.00%
CHELP	284,696	0	0	284,696	0.7%	3.625%	360	84	0	0.00%
CMFTX	1,675,193	0	0	1,675,193	4.4%	6.250%	357	78	0	0.00%
COMH	103,850	0	0	103,850	0.3%	3.625%	360	61	0	0.00%
COR	3,852,020	0	0	3,852,020	10.1%	3.415%	330	84	0	0.00%
COR15	1,388,714	0	0	1,388,714	3.7%	2.827%	178	62	111,160	8.00%
COR30	2,678,435	0	0	2,678,435	7.1%	3.509%	359	66	0	0.00%
CREOS	0	0	4,011,350	4,011,350	10.6%	0.000%	0	0	0	0.00%
CSPND	1,458,148	0	0	1,458,148	3.8%	6.612%	360	100	0	0.00%
CTAX	4,723,969	0	0	4,723,969	12.4%	3.377%	329	80	0	0.00%
ETAX	1,232,595	0	0	1,232,595	3.2%	3.288%	337	91	0	0.00%
SRETX	285,946	0	0	285,946	0.8%	3.445%	359	62	0	0.00%
SRHRF	7,122,295	725,498	0	7,847,793	20.7%	6.029%	241	54	0	0.00%
SRQ15	270,696	0	0	270,696	0.7%	2.909%	179	67	0	0.00%
SRQ30	673,422	0	0	673,422	1.8%	3.492%	360	74	0	0.00%
SRX15	333,742	0	0	333,742	0.9%	2.935%	179	72	0	0.00%
SRX30	1,061,857	0	0	1,061,857	2.8%	3.551%	359	69	0	0.00%
	33,228,501	**725,498**	**4,011,350**	**37,965,350**	**100.0%**	**4.193%**	**312**	**75**	**111,160**	**0.33%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	96,811,575	4,312,236	0	101,123,811	66.7%	5.605%	292	82	7,862,248	7.77%
E021B	37,937,415	0	0	37,937,415	25.0%	6.587%	306	83	2,022,670	5.33%
E021C	12,540,552	0	0	12,540,552	8.3%	6.322%	285	79	599,821	4.78%
	147,289,542	**4,312,236**	**0**	**151,601,778**	**100.0%**	**5.910%**	**295**	**82**	**10,484,739**	**6.92%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	32,821,681	999,146	0	33,820,827	100.0%	5.413%	272	80	5,050,245	14.93%
	32,821,681	**999,146**	**0**	**33,820,827**	**100.0%**	**5.413%**	**272**	**80**	**5,050,245**	**14.93%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	44,299,855	1,867,604	0	46,167,459	62.1%	5.015%	285	78	2,031,792	4.40%
E076B	20,461,273	3,487,751	0	23,949,024	32.2%	4.921%	277	81	2,410,757	10.07%
E07AL	4,246,078	0	0	4,246,078	5.7%	6.402%	296	79	153,503	3.62%
	69,007,207	**5,355,354**	**0**	**74,362,561**	**100.0%**	**5.064%**	**283**	**79**	**4,596,052**	**6.18%**
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	45,506,245	1,160,588	0	46,666,832	64.4%	5.305%	283	79	2,481,750	5.32%
E076C	18,676,167	2,305,689	0	20,981,856	29.0%	5.124%	284	86	3,978,619	18.96%
E07BL	4,773,212	0	0	4,773,212	6.6%	6.565%	301	85	152,919	3.20%
	68,955,624	**3,466,277**	**0**	**72,421,901**	**100.0%**	**5.336%**	**285**	**82**	**6,613,288**	**9.13%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	52,906,540	1,741,970	0	54,648,510	57.4%	5.260%	284	78	2,284,309	4.18%
E077C	33,561,606	1,436,018	0	34,997,624	36.8%	5.141%	288	83	4,636,877	13.25%
E07DL	5,517,408	0	0	5,517,408	5.8%	6.586%	305	85	442,000	8.01%
	91,985,554	**3,177,988**	**0**	**95,163,542**	**100.0%**	**5.293%**	**287**	**80**	**7,363,186**	**7.74%**
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	41,420,697	31,505,578	0	72,926,275	69.8%	3.146%	297	81	3,276,425	4.49%
E098A	23,521,243	1,975,178	0	25,496,421	24.4%	5.234%	295	84	2,333,884	9.15%
E09AL	6,043,043	0	0	6,043,043	5.8%	6.391%	317	88	1,335,401	22.10%
	70,984,983	**33,480,756**	**0**	**104,465,739**	**100.0%**	**3.843%**	**297**	**82**	**6,945,709**	**6.65%**
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	44,506,209	28,350,326	0	72,856,535	64.5%	3.349%	285	79	2,928,144	4.02%
E098B	31,590,781	1,614,866	0	33,205,647	29.4%	5.346%	306	87	3,089,633	9.30%
E09BL	6,944,220	0	0	6,944,220	6.1%	6.619%	305	88	476,819	6.87%
	83,041,210	**29,965,192**	**0**	**113,006,403**	**100.0%**	**4.137%**	**292**	**82**	**6,494,597**	**5.75%**
118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C										
E091C	55,683,291	0	0	55,683,291	94.3%	5.568%	320	87	2,508,118	4.50%
E09CL	3,383,460	0	0	3,383,460	5.7%	5.437%	320	84	112,401	3.32%
	59,066,751	**0**	**0**	**59,066,751**	**100.0%**	**5.561%**	**320**	**87**	**2,620,519**	**4.44%**
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	53,475,081	13,575,285	0	67,050,366	94.2%	4.479%	300	83	4,106,056	6.12%
E09DL	4,094,021	0	0	4,094,021	5.8%	5.374%	317	82	184,405	4.50%
	57,569,102	**13,575,285**	**0**	**71,144,387**	**100.0%**	**4.531%**	**301**	**83**	**4,290,461**	**6.03%**
121 MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E0911	56,539,458	0	0	56,539,458	43.7%	4.250%	335	92	1,410,281	2.49%
E10A1	37,223,126	0	0	37,223,126	28.8%	4.362%	327	90	1,065,956	2.86%
E10AL	8,905,428	0	0	8,905,428	6.9%	5.869%	326	83	195,664	2.20%
E10B1	24,169,226	2,412,280	0	26,581,505	20.6%	4.617%	310	83	1,738,240	6.54%
	126,837,237	**2,412,280**	**0**	**129,249,517**	**100.0%**	**4.469%**	**327**	**89**	**4,410,142**	**3.41%**
122 MORTGAGE REVENUE BONDS 2011 SERIES A & B										
E0912	121,281,449	2,834,893	0	124,116,342	54.2%	3.515%	342	90	3,433,634	2.77%
E11A1	11,618,751	0	0	11,618,751	5.1%	4.822%	224	65	1,334,447	11.49%
E11A2	17,192,567	0	0	17,192,567	7.5%	6.620%	243	77	1,347,110	7.84%
E11AL	18,792,923	3,120,940	0	21,913,863	9.6%	4.247%	309	79	446,690	2.04%
E11B1	50,405,703	3,647,500	0	54,053,203	23.6%	4.812%	300	80	2,895,763	5.36%
	219,291,393	**9,603,333**	**0**	**228,894,726**	**100.0%**	**4.191%**	**316**	**85**	**9,457,644**	**4.13%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	87,609,398	552,902	0	88,162,300	68.9%	5.134%	317	92	4,821,902	5.47%
C061C	39,807,283	0	0	39,807,283	31.1%	6.492%	313	83	2,450,774	6.16%
	127,416,681	**552,902**	**0**	**127,969,583**	**100.0%**	**5.557%**	**316**	**89**	**7,272,677**	**5.68%**
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	25,434,453	0	0	25,434,453	69.2%	5.238%	319	93	2,075,882	8.16%
C071C	11,322,152	0	0	11,322,152	30.8%	6.786%	321	85	626,721	5.54%
	36,756,605	**0**	**0**	**36,756,605**	**100.0%**	**5.715%**	**320**	**90**	**2,702,603**	**7.35%**
260 HOUSING DEVELOPMENT BONDS OCR FUND										
HD97	8,068,425	14,628,790	0	22,697,215	100.0%	1.424%	259	73	1,293,545	5.70%
	8,068,425	**14,628,790**	**0**	**22,697,215**	**100.0%**	**1.424%**	**259**	**73**	**1,293,545**	**5.70%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04A	15,015,798	0	0	15,015,798	26.5%	6.855%	225	71	0	0.00%
HD04B	11,762,137	0	0	11,762,137	20.8%	5.997%	193	152	0	0.00%
HD04U	29,784,227	0	0	29,784,227	52.7%	7.295%	268	61	1,939,419	6.51%
	56,562,162	**0**	**0**	**56,562,162**	**100.0%**	**6.908%**	**241**	**82**	**1,939,419**	**3.43%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES D										
HD04D	103,072,287	0	0	103,072,287	100.0%	7.247%	311	69	4,545,261	4.41%
	103,072,287	**0**	**0**	**103,072,287**	**100.0%**	**7.247%**	**311**	**69**	**4,545,261**	**4.41%**
405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B										
GM12A	131,996,536	5,319,051	0	137,315,586	73.9%	4.462%	304	81	4,737,335	3.45%
GM12B	48,574,498	0	0	48,574,498	26.1%	3.634%	301	77	163,465	0.34%
	180,571,034	**5,319,051**	**0**	**185,890,084**	**100.0%**	**4.245%**	**303**	**79**	**4,900,800**	**2.64%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP011	4,263,442	1,097,765	0	5,361,208	5.6%	4.703%	216	66	529,982	9.89%
GP012	4,438,611	1,002,219	0	5,440,830	5.6%	5.007%	213	65	298,683	5.49%
GP013	4,254,059	1,150,096	0	5,404,156	5.6%	4.807%	211	63	297,531	5.51%
GP01C	62,540,310	0	0	62,540,310	64.9%	7.055%	233	70	3,743,628	5.99%
GP10B	2,264,511	183,571	0	2,448,082	2.5%	5.957%	273	80	460,538	18.81%
GP11B	4,360,332	457,396	0	4,817,729	5.0%	5.775%	263	79	408,187	8.47%
GPGM1	9,192,204	1,111,306	0	10,303,510	10.7%	5.357%	247	74	986,858	9.58%
	91,313,470	**5,002,354**	**0**	**96,315,824**	**100.0%**	**6.409%**	**234**	**70**	**6,725,408**	**6.98%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	43,527,534	0	0	43,527,534	100.0%	5.379%	233	68	3,480,722	8.00%
	43,527,534	**0**	**0**	**43,527,534**	**100.0%**	**5.379%**	**233**	**68**	**3,480,722**	**8.00%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
603	**STATE CAPITAL PROJECT BONDS 2006 SERIES A**									
SC06A	66,105,295	0	0	66,105,295	100.0%	5.788%	223	66	5,063,846	7.66%
	66,105,295	**0**	**0**	**66,105,295**	**100.0%**	**5.788%**	**223**	**66**	**5,063,846**	**7.66%**
604	**STATE CAPITAL PROJECT BONDS 2007 SERIES A, B**									
SC07A	30,824,303	0	0	30,824,303	100.0%	5.200%	234	68	1,030,494	3.34%
	30,824,303	**0**	**0**	**30,824,303**	**100.0%**	**5.200%**	**234**	**68**	**1,030,494**	**3.34%**
605	**STATE CAPITAL PROJECT BONDS 2011 SERIES A**									
SC11A	80,746,145	0	0	80,746,145	100.0%	6.433%	233	71	5,820,978	7.21%
	80,746,145	**0**	**0**	**80,746,145**	**100.0%**	**6.433%**	**233**	**71**	**5,820,978**	**7.21%**
606	**STATE CAPITAL PROJECT BONDS 2012 SERIES A & B**									
SC12A	61,071,417	677,565	0	61,748,982	56.1%	6.564%	266	68	2,266,694	3.67%
SC12B	48,361,468	0	0	48,361,468	43.9%	4.116%	327	86	98,557	0.20%
	109,432,885	**677,565**	**0**	**110,110,450**	**100.0%**	**5.489%**	**293**	**76**	**2,365,251**	**2.15%**
803	**GENERAL HOUSING PURPOSE BONDS 2005 SERIES A**									
GH05A	122,753,778	0	0	122,753,778	100.0%	5.438%	259	78	9,910,753	8.07%
	122,753,778	**0**	**0**	**122,753,778**	**100.0%**	**5.438%**	**259**	**78**	**9,910,753**	**8.07%**
804	**GENERAL HOUSING PURPOSE BONDS 2005 SERIES B**									
GH05B	99,549,155	0	0	99,549,155	100.0%	5.283%	262	75	4,139,140	4.16%
	99,549,155	**0**	**0**	**99,549,155**	**100.0%**	**5.283%**	**262**	**75**	**4,139,140**	**4.16%**
TOTAL	**2,216,778,545**	**133,254,007**	**4,011,350**	**2,354,043,902**	**100.0%**	**5.165%**	**288**	**80**	**129,628,638**	**5.52%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **2/28/2013**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	727,186,826	60,898,051	788,084,877	33.5%	4.999%	294	83	60,735,623	7.71%
RURAL	466,565,789	22,670,739	489,236,528	20.8%	4.717%	271	73	17,723,799	3.62%
TAXABLE	317,096,881	19,531,887	336,628,769	14.3%	5.012%	295	78	13,006,711	3.86%
TAXABLE FIRST-TIME HOMEBUYER	262,598,409	17,693,374	280,291,783	11.9%	5.184%	299	85	15,445,110	5.51%
MULTI-FAMILY/SPECIAL NEEDS	248,930,548	0	248,930,548	10.6%	6.879%	274	72	12,389,690	4.98%
VETERANS	178,124,310	12,232,249	190,356,559	8.1%	5.049%	296	87	9,872,212	5.19%
AHGLP 5%	7,233,845	0	7,233,845	0.3%	5.000%	146	51	221,652	3.06%
NON-CONFORMING II	5,678,135	152,453	5,830,588	0.2%	3.798%	353	89	0	0.00%
NON-CONFORMING I	3,195,656	75,254	3,270,911	0.1%	4.903%	319	66	223,422	6.83%
MGIC SPECIAL	132,354	0	132,354	0.0%	9.423%	73	41	10,420	7.87%
YES YOU CAN PROGRAM	35,792	0	35,792	0.0%	7.500%	77	40	0	0.00%
AHFC TOTAL	**2,216,778,545**	**133,254,007**	**2,350,032,552**	**100.0%**	**5.165%**	**288**	**80**	**129,628,638**	**5.52%**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	1,614,245,350	104,162,335	1,718,407,685	73.1%	4.946%	289	80	94,616,681	5.51%
CONDOMINIUM	255,253,201	22,176,027	277,429,228	11.8%	5.148%	293	82	16,973,997	6.12%
MULTI-PLEX	217,759,593	0	217,759,593	9.3%	6.983%	268	70	10,103,446	4.64%
DUPLEX	99,479,716	5,735,752	105,215,469	4.5%	5.008%	289	78	6,976,719	6.63%
FOUR-PLEX	12,659,484	596,167	13,255,651	0.6%	5.346%	288	80	461,166	3.48%
MOBILE HOME TYPE I	9,353,837	308,887	9,662,724	0.4%	5.313%	274	75	326,611	3.38%
TRI-PLEX	7,612,793	274,839	7,887,632	0.3%	4.783%	304	79	122,558	1.55%
MOBILE HOME TYPE II	414,571	0	414,571	0.0%	5.449%	103	51	47,462	11.45%
AHFC TOTAL	**2,216,778,545**	**133,254,007**	**2,350,032,552**	**100.0%**	**5.165%**	**288**	**80**	**129,628,638**	**5.52%**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	816,424,910	48,649,515	865,074,425	36.8%	5.408%	291	81	58,473,184	6.76%
WASILLA	194,571,126	14,883,890	209,455,016	8.9%	5.207%	295	84	16,405,312	7.83%
FAIRBANKS	166,369,651	10,934,929	177,304,580	7.5%	5.271%	293	83	7,628,962	4.30%
KODIAK	96,966,333	4,636,268	101,602,601	4.3%	4.853%	275	75	3,137,327	3.09%
PALMER	93,821,076	6,525,363	100,346,439	4.3%	5.334%	290	81	6,962,541	6.94%
SOLDOTNA	87,151,209	6,228,743	93,379,952	4.0%	4.467%	291	79	3,799,586	4.07%
EAGLE RIVER	86,887,367	4,866,226	91,753,593	3.9%	5.062%	297	85	4,792,108	5.22%
JUNEAU	83,288,334	5,925,691	89,214,025	3.8%	5.173%	291	77	2,147,520	2.41%
NORTH POLE	83,946,711	5,215,461	89,162,172	3.8%	5.080%	300	86	6,436,565	7.22%
KETCHIKAN	80,255,528	5,493,418	85,748,946	3.6%	4.728%	286	74	2,066,784	2.41%
OTHER SOUTHEAST	46,158,238	1,598,716	47,756,954	2.0%	4.794%	270	71	1,206,101	2.53%
KENAI	41,692,070	3,121,604	44,813,674	1.9%	4.825%	284	77	2,754,356	6.15%
HOMER	34,388,266	2,106,053	36,494,319	1.6%	4.831%	276	71	488,673	1.34%
OTHER SOUTHCENTRAL	31,253,715	1,841,997	33,095,712	1.4%	5.028%	280	77	1,754,124	5.30%
PETERSBURG	30,616,707	1,721,165	32,337,872	1.4%	4.225%	260	71	660,555	2.04%
BETHEL	30,793,404	807,169	31,600,573	1.3%	5.519%	241	74	1,025,145	3.24%
OTHER SOUTHWEST	22,451,589	555,297	23,006,886	1.0%	5.490%	248	65	1,269,425	5.52%
NOME	20,585,875	453,248	21,039,124	0.9%	5.129%	276	77	1,774,211	8.43%
OTHER KENAI PENNINSULA	18,495,230	587,035	19,082,265	0.8%	4.740%	276	71	716,791	3.76%
STERLING	17,892,651	1,058,294	18,950,945	0.8%	4.650%	281	76	443,948	2.34%
CHUGIAK	16,810,736	1,670,951	18,481,688	0.8%	5.199%	297	81	918,829	4.97%
NIKISKI	17,649,398	650,280	18,299,677	0.8%	4.733%	283	79	1,513,413	8.27%
CORDOVA	15,916,664	691,941	16,608,606	0.7%	4.517%	288	75	111,160	0.67%
SEWARD	15,732,287	562,520	16,294,807	0.7%	5.309%	275	73	833,587	5.12%
SITKA	14,565,497	804,137	15,369,634	0.7%	4.578%	316	79	494,214	3.22%
BARROW	12,736,945	246,036	12,982,981	0.6%	5.477%	240	70	799,771	6.16%
DELTA JUNCTION	10,713,046	726,672	11,439,718	0.5%	5.036%	291	81	86,929	0.76%
KOTZEBUE	10,136,145	112,970	10,249,115	0.4%	5.429%	246	73	436,830	4.26%
VALDEZ	9,612,158	202,599	9,814,758	0.4%	4.764%	276	80	211,570	2.16%
OTHER NORTH	8,895,679	375,817	9,271,496	0.4%	4.942%	257	73	279,117	3.01%
AHFC TOTAL	**2,216,778,545**	**133,254,007**	**2,350,032,552**	**100.0%**	**5.165%**	**288**	**80**	**129,628,638**	**5.52%**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	734,482,792	41,143,568	775,626,360	33.0%	5.314%	274	63	28,416,820	3.66%
FEDERALLY INSURED - FHA	469,197,093	32,362,007	501,559,100	21.3%	5.315%	285	86	45,395,469	9.05%
FEDERALLY INSURED - VA	290,247,340	20,031,348	310,278,688	13.2%	5.212%	289	89	23,875,286	7.69%
UNINSURED - LTV > 80 (RURAL)	268,777,775	8,798,545	277,576,320	11.8%	5.205%	282	84	9,222,550	3.32%
FEDERALLY INSURED - RD	165,217,956	10,645,368	175,863,324	7.5%	4.882%	300	92	10,330,135	5.87%
FEDERALLY INSURED - HUD 184	122,552,975	6,405,215	128,958,190	5.5%	4.555%	327	93	6,323,303	4.90%
PMI - RADIAN GUARANTY	57,846,363	4,398,201	62,244,563	2.6%	4.281%	331	90	1,675,122	2.69%
PMI - CMG MORTGAGE INSURANCE	37,422,917	3,705,883	41,128,799	1.8%	4.717%	321	88	1,397,026	3.40%
PMI - MORTGAGE GUARANTY	31,369,967	2,249,091	33,619,057	1.4%	4.772%	325	88	1,141,192	3.39%
PMI - GENWORTH GE	20,583,962	1,818,814	22,402,776	1.0%	5.256%	307	86	1,393,946	6.22%
PMI - PMI MORTGAGE INSURANCE	16,711,499	1,550,906	18,262,404	0.8%	4.864%	319	86	457,790	2.51%
PMI - COMMONWEALTH	1,424,330	145,062	1,569,392	0.1%	5.973%	262	81	0	0.00%
PMI - UNITED GUARANTY	834,412	0	834,412	0.0%	3.934%	341	88	0	0.00%
PMI - REPUBLIC MORTGAGE INSUR	109,165	0	109,165	0.0%	5.000%	319	86	0	0.00%
AHFC TOTAL	**2,216,778,545**	**133,254,007**	**2,350,032,552**	**100.0%**	**5.165%**	**288**	**80**	**129,628,638**	**5.52%**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,098,429,962	65,648,850	1,164,078,812	49.5%	5.158%	286	81	76,142,640	6.54%
ALASKA USA FCU	448,650,342	33,436,768	482,087,110	20.5%	5.033%	293	82	26,459,302	5.49%
FIRST NATIONAL BANK OF AK	369,791,743	16,367,717	386,159,460	16.4%	5.600%	277	73	18,892,279	4.89%
FIRST BANK	98,806,038	6,401,577	105,207,615	4.5%	4.281%	300	75	837,308	0.80%
MT. MCKINLEY MUTUAL SAVINGS	49,866,145	3,850,587	53,716,732	2.3%	4.969%	290	78	1,377,602	2.56%
SPIRIT OF ALASKA FCU	38,837,519	2,940,647	41,778,166	1.8%	4.826%	308	83	600,008	1.44%
NORTHRIM BANK	33,952,049	0	33,952,049	1.4%	6.796%	312	69	458,438	1.35%
DENALI STATE BANK	25,658,119	1,764,179	27,422,297	1.2%	5.007%	302	85	2,108,139	7.69%
KODIAK ISLAND HA	24,024,243	872,346	24,896,590	1.1%	4.603%	262	67	1,341,038	5.39%
DENALI ALASKA FCU	15,374,463	1,310,487	16,684,949	0.7%	4.064%	336	90	694,560	4.16%
ALASKA PACIFIC BANK	10,382,493	477,287	10,859,780	0.5%	5.364%	274	74	517,350	4.76%
TLINGIT-HAIDA HA	3,005,429	183,564	3,188,993	0.1%	4.819%	237	63	199,975	6.27%
AHFC TOTAL	**2,216,778,545**	**133,254,007**	**2,350,032,552**	**100.0%**	**5.165%**	**288**	**80**	**129,628,638**	**5.52%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **2/28/2013**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
HOME MORTGAGE REVENUE BONDS	680,721,654	94,332,235	775,053,889	33.0%	4.987%	293	82	54,458,796	7.03%
MORTGAGE REVENUE BONDS	346,128,630	12,015,613	358,144,243	15.2%	4.291%	320	86	13,867,786	3.87%
GENERAL HOUSING PURPOSE BONDS	222,302,933	0	222,302,933	9.5%	5.369%	260	76	14,049,893	6.32%
STATE CAPITAL PROJECT BONDS	221,203,277	0	221,203,277	9.4%	5.861%	230	68	15,396,040	6.96%
GENERAL MORTGAGE REVENUE BONDS II	180,571,034	5,319,051	185,890,084	7.9%	4.245%	303	79	4,900,800	2.64%
HOUSING DEVELOPMENT BONDS	167,702,874	14,628,790	182,331,664	7.8%	6.417%	283	74	7,778,225	4.27%
COLLATERALIZED VETERANS BONDS	164,173,286	552,902	164,726,188	7.0%	5.592%	317	89	9,975,280	6.06%
STATE CAPITAL PROJECT BONDS II	109,432,885	677,565	110,110,450	4.7%	5.489%	293	76	2,365,251	2.15%
GOVERNMENTAL PURPOSE BONDS	91,313,470	5,002,354	96,315,824	4.1%	6.409%	234	70	6,725,408	6.98%
AHFC GENERAL FUND	33,228,501	725,498	33,953,999	1.4%	4.193%	312	75	111,160	0.33%
AHFC TOTAL	**2,216,778,545**	**133,254,007**	**2,350,032,552**	**100.0%**	**5.165%**	**288**	**80**	**129,628,638**	**5.52%**

	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**640,982,724**	**400,754,885**	**459,371,034**	**287,165,709**	**28,128,465**
MORTGAGE AND LOAN COMMITMENTS	**627,491,029**	**403,020,935**	**470,579,649**	**286,178,324**	**34,717,642**
MORTGAGE AND LOAN PURCHASES	**289,364,195**	**575,838,024**	**416,225,607**	**268,985,491**	**23,421,823**
MORTGAGE AND LOAN PAYOFFS	**403,186,818**	**521,240,747**	**551,641,685**	**378,579,856**	**38,569,638**
MORTGAGE AND LOAN FORECLOSURES	**13,592,555**	**16,662,892**	**14,069,276**	**6,868,774**	**109,139**

MORTGAGE PURCHASE STATISTICS:

	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	240,370	343,483	268,795	275,717	223,333
WEIGHTED AVERAGE INTEREST RATE	4.805%	5.507%	4.105%	3.755%	3.318%
WEIGHTED AVERAGE BEGINNING TERM	357	388	336	341	331
WEIGHTED AVERAGE LOAN-TO-VALUE	92	87	85	86	81
FHA INSURANCE %	24.2%	13.4%	10.9%	9.8%	10.8%
VA INSURANCE %	22.6%	15.0%	8.7%	5.4%	2.3%
RD INSURANCE %	8.5%	5.0%	7.1%	4.5%	4.6%
HUD 184 INSURANCE %	5.5%	5.9%	8.9%	9.9%	6.3%
PRIMARY MORTGAGE INSURANCE %	6.2%	5.5%	13.3%	16.4%	9.0%
CONVENTIONAL UNINSURED %	32.9%	55.2%	51.0%	54.1%	67.0%
SINGLE FAMILY (1-4 UNIT) %	97.8%	70.6%	92.6%	90.3%	100.0%
MULTI FAMILY (>4 UNIT) %	2.2%	29.4%	7.4%	9.7%	0.0%
ANCHORAGE %	36.3%	21.6%	33.2%	39.7%	36.2%
OTHER ALASKAN CITY %	63.7%	78.4%	66.8%	60.3%	63.8%
WELLS FARGO %	42.7%	35.8%	46.2%	45.6%	66.3%
OTHER SELLER SERVICER %	57.3%	64.2%	53.8%	54.4%	33.7%
STREAMLINE REFINANCE %	5.4%	8.0%	19.7%	19.3%	29.1%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	134,406,374	89,454,883	119,481,168	70,454,592	7,103,738
MORTGAGE AND LOAN COMMITMENTS	134,545,874	89,454,883	119,481,168	70,653,807	6,920,065
MORTGAGE AND LOAN PURCHASES	94,969,235	102,721,624	115,417,956	72,313,788	7,036,106
MORTGAGE AND LOAN PAYOFFS	106,162,768	132,324,451	146,717,225	108,101,146	10,236,610
MORTGAGE AND LOAN FORECLOSURES	7,719,838	8,723,375	7,973,531	4,456,799	109,139
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	32.8%	17.8%	27.7%	26.9%	30.0%
AVERAGE PURCHASE PRICE	187,094	189,497	195,673	199,858	180,370
WEIGHTED AVERAGE INTEREST RATE	4.573%	4.291%	3.682%	3.162%	3.036%
WEIGHTED AVERAGE BEGINNING TERM	360	359	355	354	349
WEIGHTED AVERAGE LOAN-TO-VALUE	94	95	93	90	88
FHA INSURANCE %	43.1%	40.9%	26.8%	16.5%	16.4%
VA INSURANCE %	7.7%	8.4%	7.1%	5.3%	0.0%
RD INSURANCE %	16.8%	19.3%	19.1%	12.8%	15.3%
HUD 184 INSURANCE %	5.7%	9.9%	11.7%	12.0%	13.2%
PRIMARY MORTGAGE INSURANCE %	6.9%	5.5%	13.3%	23.2%	16.7%
CONVENTIONAL UNINSURED %	19.8%	16.0%	22.0%	30.1%	38.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	49.7%	44.8%	47.9%	51.4%	65.5%
OTHER ALASKAN CITY %	50.3%	55.2%	52.1%	48.6%	34.5%
WELLS FARGO %	48.9%	57.1%	55.4%	52.8%	74.7%
OTHER SELLER SERVICER %	51.1%	42.9%	44.6%	47.2%	25.3%
STREAMLINE REFINANCE %	1.2%	0.3%	9.1%	9.1%	13.4%

RURAL	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	67,393,763	95,608,736	125,870,885	66,314,253	6,468,056
MORTGAGE AND LOAN COMMITMENTS	67,393,763	95,608,736	125,870,885	66,314,253	6,468,056
MORTGAGE AND LOAN PURCHASES	34,662,762	89,106,667	107,050,965	63,660,719	7,950,392
MORTGAGE AND LOAN PAYOFFS	83,784,813	111,239,808	134,772,584	85,127,742	9,750,491
MORTGAGE AND LOAN FORECLOSURES	1,213,872	1,312,553	974,784	186,742	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	12.0%	15.5%	25.7%	23.7%	33.9%
AVERAGE PURCHASE PRICE	264,164	272,106	266,820	260,598	237,769
WEIGHTED AVERAGE INTEREST RATE	4.861%	4.460%	3.852%	3.535%	3.342%
WEIGHTED AVERAGE BEGINNING TERM	344	336	303	313	314
WEIGHTED AVERAGE LOAN-TO-VALUE	84	82	78	80	74
FHA INSURANCE %	7.2%	5.6%	2.1%	2.6%	2.5%
VA INSURANCE %	0.0%	1.8%	0.8%	0.7%	0.0%
RD INSURANCE %	7.2%	3.6%	3.1%	2.0%	0.0%
HUD 184 INSURANCE %	2.0%	3.5%	1.6%	2.1%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.7%	3.9%	4.3%	3.2%	1.7%
CONVENTIONAL UNINSURED %	80.9%	81.6%	88.1%	89.5%	95.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	34.8%	40.0%	35.4%	43.9%	74.4%
OTHER SELLER SERVICER %	65.2%	60.0%	64.6%	56.1%	25.6%
STREAMLINE REFINANCE %	24.7%	33.1%	46.7%	43.9%	51.4%

TAXABLE	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	78,803,233	87,270,188	101,131,730	64,786,066	7,106,293
MORTGAGE AND LOAN COMMITMENTS	78,803,233	87,270,188	101,375,630	64,786,066	7,106,293
MORTGAGE AND LOAN PURCHASES	40,758,763	79,623,975	87,116,434	57,053,419	6,528,764
MORTGAGE AND LOAN PAYOFFS	66,522,516	93,215,186	85,854,620	62,202,173	7,031,908
MORTGAGE AND LOAN FORECLOSURES	1,645,150	1,776,600	989,050	468,098	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	14.1%	13.8%	20.9%	21.2%	27.9%
AVERAGE PURCHASE PRICE	306,586	312,582	319,230	312,776	266,421
WEIGHTED AVERAGE INTEREST RATE	4.969%	4.677%	4.175%	3.625%	3.397%
WEIGHTED AVERAGE BEGINNING TERM	357	353	343	341	329
WEIGHTED AVERAGE LOAN-TO-VALUE	83	85	85	85	78
FHA INSURANCE %	13.7%	12.9%	5.2%	9.1%	7.7%
VA INSURANCE %	7.0%	5.1%	5.5%	3.2%	8.4%
RD INSURANCE %	1.6%	1.9%	0.9%	0.8%	0.0%
HUD 184 INSURANCE %	7.7%	14.0%	14.8%	12.1%	6.2%
PRIMARY MORTGAGE INSURANCE %	10.7%	17.5%	28.3%	28.2%	12.0%
CONVENTIONAL UNINSURED %	59.3%	48.6%	45.4%	46.6%	65.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	29.2%	41.4%	45.5%	44.5%	45.9%
OTHER ALASKAN CITY %	70.8%	58.6%	54.5%	55.5%	54.1%
WELLS FARGO %	24.4%	47.0%	52.6%	53.5%	57.1%
OTHER SELLER SERVICER %	75.6%	53.0%	47.4%	46.5%	42.9%
STREAMLINE REFINANCE %	10.6%	15.5%	14.7%	21.2%	23.0%

TAXABLE FIRST-TIME HOMEBUYER	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**75,208,490**	**40,567,980**	**43,542,094**	**31,830,356**	**2,771,362**
MORTGAGE AND LOAN COMMITMENTS	**75,430,695**	**40,567,980**	**43,542,094**	**31,830,356**	**2,771,362**
MORTGAGE AND LOAN PURCHASES	**49,989,954**	**49,934,157**	**40,823,326**	**33,023,225**	**1,522,561**
MORTGAGE AND LOAN PAYOFFS	**61,945,632**	**71,234,391**	**68,357,392**	**46,953,999**	**4,742,791**
MORTGAGE AND LOAN FORECLOSURES	**1,471,792**	**1,242,981**	**2,465,517**	**1,005,566**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	17.3%	8.7%	9.8%	12.3%	6.5%
AVERAGE PURCHASE PRICE	238,479	242,874	258,164	269,479	205,762
WEIGHTED AVERAGE INTEREST RATE	4.880%	4.636%	4.118%	3.573%	3.317%
WEIGHTED AVERAGE BEGINNING TERM	358	355	349	355	343
WEIGHTED AVERAGE LOAN-TO-VALUE	94	94	91	92	86
FHA INSURANCE %	41.7%	39.7%	18.0%	22.7%	43.8%
VA INSURANCE %	4.5%	3.7%	3.2%	1.7%	0.0%
RD INSURANCE %	9.0%	8.8%	7.5%	3.0%	0.0%
HUD 184 INSURANCE %	13.4%	17.7%	22.2%	26.4%	9.5%
PRIMARY MORTGAGE INSURANCE %	11.5%	13.8%	25.3%	23.5%	0.0%
CONVENTIONAL UNINSURED %	19.8%	16.2%	23.7%	22.8%	46.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	38.9%	36.8%	42.2%	45.5%	31.7%
OTHER ALASKAN CITY %	61.1%	63.2%	57.8%	54.5%	68.3%
WELLS FARGO %	44.5%	48.4%	52.0%	58.8%	41.2%
OTHER SELLER SERVICER %	55.5%	51.6%	48.0%	41.2%	58.8%
STREAMLINE REFINANCE %	3.0%	7.4%	13.5%	11.0%	18.8%

MULTI-FAMILY/SPECIAL NEEDS	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**186,394,900**	**26,021,750**	**32,450,950**	**38,237,250**	**4,015,500**
MORTGAGE AND LOAN COMMITMENTS	**172,541,500**	**29,055,900**	**43,874,950**	**37,050,650**	**10,788,350**
MORTGAGE AND LOAN PURCHASES	**9,166,900**	**176,333,700**	**37,126,600**	**29,572,900**	**384,000**
MORTGAGE AND LOAN PAYOFFS	**8,400,341**	**19,320,646**	**18,237,813**	**13,008,342**	**0**
MORTGAGE AND LOAN FORECLOSURES	**306,525**	**0**	**310,842**	**0**	**0**

PURCHASE STATISTICS:

	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	3.2%	30.6%	8.9%	11.0%	1.6%
AVERAGE PURCHASE PRICE	513,935	4,669,218	994,256	1,300,672	384,000
WEIGHTED AVERAGE INTEREST RATE	6.843%	7.848%	6.173%	6.190%	6.625%
WEIGHTED AVERAGE BEGINNING TERM	360	468	338	352	360
WEIGHTED AVERAGE LOAN-TO-VALUE	86	80	66	85	100
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	32.0%	4.0%	17.1%	11.4%	100.0%
MULTI FAMILY (>4 UNIT) %	68.0%	96.0%	82.9%	88.6%	0.0%
ANCHORAGE %	68.8%	6.1%	59.2%	85.7%	100.0%
OTHER ALASKAN CITY %	31.2%	93.9%	40.8%	14.3%	0.0%
WELLS FARGO %	27.2%	4.5%	31.2%	4.6%	0.0%
OTHER SELLER SERVICER %	72.8%	95.5%	68.8%	95.4%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

VETERANS	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	98,425,464	60,493,748	30,405,295	9,173,343	663,516
MORTGAGE AND LOAN COMMITMENTS	98,425,464	60,493,748	30,405,295	9,173,343	663,516
MORTGAGE AND LOAN PURCHASES	59,616,581	77,717,901	25,945,204	8,291,085	0
MORTGAGE AND LOAN PAYOFFS	73,674,166	92,370,807	95,714,987	62,034,997	6,770,319
MORTGAGE AND LOAN FORECLOSURES	1,235,377	3,607,383	1,355,552	685,677	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	20.6%	13.5%	6.2%	3.1%	N/A
AVERAGE PURCHASE PRICE	288,662	294,027	309,231	295,500	N/A
WEIGHTED AVERAGE INTEREST RATE	4.651%	4.415%	3.820%	3.539%	N/A
WEIGHTED AVERAGE BEGINNING TERM	359	358	339	346	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	95	97	N/A
FHA INSURANCE %	0.4%	0.2%	0.0%	0.0%	N/A
VA INSURANCE %	89.0%	90.4%	81.4%	87.6%	N/A
RD INSURANCE %	1.7%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.5%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.7%	2.2%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	8.3%	6.7%	18.6%	12.4%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	33.8%	21.0%	14.8%	22.0%	N/A
OTHER ALASKAN CITY %	66.2%	79.0%	85.2%	78.0%	N/A
WELLS FARGO %	50.7%	54.8%	43.9%	26.7%	N/A
OTHER SELLER SERVICER %	49.3%	45.2%	56.1%	73.3%	N/A
STREAMLINE REFINANCE %	0.0%	0.6%	12.5%	18.9%	N/A

NON-CONFORMING	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**350,500**	**569,500**	**5,351,127**	**4,267,885**	**0**
MORTGAGE AND LOAN COMMITMENTS	**350,500**	**569,500**	**5,351,127**	**4,267,885**	**0**
MORTGAGE AND LOAN PURCHASES	**200,000**	**400,000**	**2,745,122**	**5,070,355**	**0**
MORTGAGE AND LOAN PAYOFFS	**2,696,582**	**1,535,457**	**1,987,063**	**1,151,457**	**37,519**
MORTGAGE AND LOAN FORECLOSURES	**0**	**0**	**0**	**65,893**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.7%	1.9%	N/A
AVERAGE PURCHASE PRICE	360,000	500,000	286,917	451,423	N/A
WEIGHTED AVERAGE INTEREST RATE	4.750%	4.750%	4.054%	3.750%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	56	80	82	88	N/A
FHA INSURANCE %	0.0%	0.0%	17.2%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	11.0%	N/A
RD INSURANCE %	0.0%	0.0%	9.8%	3.2%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	18.6%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	19.5%	27.7%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	53.5%	39.4%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	9.9%	41.8%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	90.1%	58.2%	N/A
WELLS FARGO %	0.0%	0.0%	19.7%	60.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	80.3%	40.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	3.6%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 2/28/2013

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$27,975,000	$142,025,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$10,340,000	$54,385,000	$33,950,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	$80,870,000	$4,240,000	$61,815,000	$14,815,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
				Home Mortgage Revenue Bonds (FTHB Program) Total			**$831,545,000**	**$14,580,000**	**$144,175,000**	**$672,790,000**
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$1,140,000	$63,210,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$4,515,000	$0	$38,615,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$1,500,000	$0	$34,180,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	$128,750,000	$0	$11,020,000	$117,730,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	$28,945,000	$0	$6,350,000	$22,595,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	$71,360,000	$1,175,000	$0	$70,185,000
				Mortgage Revenue Bonds (FTHB Program) Total			**$372,215,000**	**$7,190,000**	**$18,510,000**	**$346,515,000**
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$16,335,000	$78,140,000	$95,525,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$5,165,000	$20,925,000	$31,795,000
				Collateralized Bonds (Veterans Mortgage Program) Total			**$247,885,000**	**$21,500,000**	**$99,065,000**	**$127,320,000**
Housing Development Bonds (Multifamily Program)										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$7,080,000	$6,700,000	$19,280,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$12,720,000	$1,460,000	$37,845,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	$105,000,000	$4,480,000	$0	$100,520,000
				Housing Development Bonds (Multifamily Program) Total			**$190,085,000**	**$24,280,000**	**$8,160,000**	**$157,645,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 2/28/2013

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	$145,890,000	$235,000	$0	$145,655,000
GM12B	405	General Mortgage Revenue Bonds II, 2012 Series B	Taxable	7/11/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
		General Mortgage Revenue Bonds II Total					**$195,890,000**	**$235,000**	**$0**	**$195,655,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$19,785,000	$0	$56,795,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$24,190,000	$0	$69,400,000
		Governmental Purpose Bonds Total					**$203,170,000**	**$43,975,000**	**$18,400,000**	**$140,795,000**
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$4,640,000	$0	$55,610,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$8,705,000	$0	$92,185,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$7,720,000	$0	$34,695,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$6,270,000	$0	$46,840,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$18,660,000	$0	$86,525,000
		State Capital Project Bonds Total					**$361,850,000**	**$45,995,000**	**$0**	**$315,855,000**
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	$99,360,000	$2,340,000	$0	$97,020,000
SC12B	606	State Capital Project Bonds II, 2012 Series B	Taxable	10/17/2012	N/A	2042	$50,000,000	$0	$0	$50,000,000
		State Capital Project Bonds II Total					**$149,360,000**	**$2,340,000**	**$0**	**$147,020,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$7,525,000	$0	$135,710,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$26,735,000	$0	$120,875,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$2,970,000	$0	$13,915,000
		General Housing Purpose Bonds Total					**$307,730,000**	**$37,230,000**	**$0**	**$270,500,000**
		Total AHFC Bonds and Notes					**$2,859,730,000**	**$197,325,000**	**$288,310,000**	**$2,374,095,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys / Fitch	
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Underwriter: **Lehman Brothers**	*AA+/A-1*	*Aa2/VMIG2* *AA+/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	6,095,000	43,905,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	21,880,000	98,120,000
							E021A Total	**$170,000,000**	**$0**	**$27,975,000**	**$142,025,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* *AA+*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	800,000	90,000	0
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	735,000	175,000	0
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	675,000	250,000	0
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	600,000	345,000	0
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	525,000	440,000	0
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	490,000	495,000
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	505,000	500,000
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	525,000	505,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	545,000	505,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	550,000	525,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	565,000	535,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	575,000	545,000
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	590,000	560,000
	011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	610,000	565,000
	011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	610,000	595,000
	011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	620,000	610,000
	011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	640,000	620,000
	011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	655,000	635,000
	011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	670,000	650,000
	011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	695,000	670,000
	011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	710,000	690,000
	011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	730,000	700,000
	011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	765,000	715,000
	011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	770,000	730,000
	011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	805,000	745,000
	011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	810,000	775,000
	011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	830,000	795,000
	011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	850,000	810,000
	011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	870,000	830,000
	011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	895,000	845,000
	011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	925,000	860,000
	011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	950,000	875,000
	011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	950,000	920,000
	011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	975,000	940,000
	011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	1,015,000	945,000
	011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	460,000	445,000
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	865,000	235,000
	011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	255,000	230,000
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	1,220,000	350,000
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	1,250,000	355,000
	011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	260,000	240,000
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	1,280,000	365,000
	011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	265,000	245,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys Fitch
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**			**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* *AA+*
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	270,000	250,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,320,000	370,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,345,000	380,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	275,000	260,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	320,000	225,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,380,000	390,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	305,000	255,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,415,000	400,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	300,000	280,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,450,000	410,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	315,000	280,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,480,000	425,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	325,000	285,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,520,000	430,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	325,000	300,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,560,000	440,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,595,000	450,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	330,000	310,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	340,000	315,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,640,000	460,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	340,000	330,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,680,000	470,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,720,000	485,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	345,000	340,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,765,000	505,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	350,000	340,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	1,480,000	1,410,000
						E061A Total	**$98,675,000**	**$10,340,000**	**$54,385,000**	**$33,950,000**
E071A	**Home Mortgage Revenue Bonds, 2007 Series A**			**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
								S and P	**Moodys**	**Fitch**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Underwriter: **Citigroup**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000

Home Mortgage Revenue Bonds (FTHB Program)

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P / Moodys / Fitch	
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Underwriter: **Goldman Sachs**	*AA+/NR* / *Aa2/VMIG1*	*AA+/F1+*
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR* / *Aa2/VMIG1*	*AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Underwriter: **Merrill Lynch**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys / Fitch
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Underwriter: **Citigroup**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Underwriter: **Goldman Sachs**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091C Home Mortgage Revenue Bonds, 2009 Series C				**Exempt**	Prog: **118**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* *AA+*
01170PDZ6	0.900%	2010	Dec	Serial			660,000	660,000	0	0
01170PEA0	1.300%	2011	Jun	Serial			855,000	810,000	45,000	0
01170PEB8	1.500%	2011	Dec	Serial			965,000	900,000	65,000	0
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	905,000	155,000	0
01170PED4	1.900%	2012	Dec	Serial			1,140,000	965,000	175,000	0
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	180,000	995,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** **Fitch**
E091C Home Mortgage Revenue Bonds, 2009 Series C				**Exempt**	Prog: **118**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* *AA+*
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	180,000	1,005,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	180,000	1,005,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	180,000	1,010,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	180,000	1,015,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	180,000	1,020,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	180,000	1,025,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	185,000	1,025,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	185,000	1,030,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	185,000	1,035,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	185,000	1,040,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	185,000	1,045,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	185,000	1,050,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	190,000	1,050,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	1,205,000	45,000
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	1,210,000	45,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	1,220,000	45,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	1,225,000	45,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	1,235,000	45,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	1,240,000	45,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	1,250,000	45,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	1,260,000	45,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	1,260,000	50,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	1,265,000	55,000
01170PEV4	5.000%	2029	Dec	Term			13,800,000	0	13,800,000	0
01170PEW2	5.250%	2034	Dec	Term			15,125,000	0	15,125,000	0
01170PEX0	5.350%	2039	Dec	Term			17,520,000	0	17,520,000	0
						E091C Total	**$80,870,000**	**$4,240,000**	**$61,815,000**	**$14,815,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Underwriter: **Merrill Lynch**	*AA+/A-1*	*Aa2/VMIG2* *AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000

Home Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E091D Home Mortgage Revenue Bonds, 2009 Series D — Exempt — Prog: **119** — Yield: **4.893%** — Delivery: **8/26/2009** — Underwriter: **Merrill Lynch** — *AA+/A-1* | *Aa2/VMIG2* | *AA+/F1+*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
	01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
	01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
	01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
	01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
	01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
	01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
	01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
	01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
	01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
	01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
	01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
	01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
	01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
							E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
							Home Mortgage Revenue Bonds (FTHB Program) Total	**$831,545,000**	**$14,580,000**	**$144,175,000**	**$672,790,000**

Mortgage Revenue Bonds (FTHB Program) — S and P | Moodys | Fitch

E0911 Mortgage Revenue Bonds, 2009 Series A-1 — Exempt — Prog: **121** — Yield: **3.362%** — Delivery: **9/30/2010** — Underwriter: **Merrill Lynch** — *AAA* | *Aaa* | *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	20,000	880,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	30,000	1,720,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	30,000	1,750,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	40,000	1,770,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	40,000	1,800,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	40,000	1,820,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	40,000	1,850,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	40,000	1,880,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	40,000	1,910,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	40,000	1,940,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	40,000	1,970,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	40,000	2,000,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	40,000	2,030,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	40,000	2,060,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	40,000	2,100,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	40,000	2,130,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	40,000	2,160,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	40,000	2,200,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	40,000	2,230,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	40,000	2,270,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	40,000	2,300,000
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	40,000	2,340,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	45,000	2,365,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	45,000	2,405,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	40,000	2,450,000
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	40,000	2,490,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	40,000	2,530,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	30,000	2,580,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	30,000	2,620,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	30,000	2,660,000
							E0911 Total	**$64,350,000**	**$0**	**$1,140,000**	**$63,210,000**

E10A1 Mortgage Revenue Bonds, 2010 Series A — Exempt — Prog: **121** — Yield: **3.362%** — Delivery: **9/30/2010** — Underwriter: **Merrill Lynch** — *AAA* | *Aaa* | *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RAB8	0.450%	2011	Jun	Serial			1,125,000	1,125,000	0	0
	01170RAC6	0.550%	2011	Dec	Serial			1,125,000	1,125,000	0	0
	01170RAD4	0.850%	2012	Jun	Serial			1,130,000	1,130,000	0	0
	01170RAE2	0.950%	2012	Dec	Serial			1,135,000	1,135,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									**S and P**	**Moodys** / **Fitch**
E10A1 Mortgage Revenue Bonds, 2010 Series A				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
01170RAF9	1.050%	2013	Jun	Serial			1,135,000	0	0	1,135,000
01170RAG7	1.125%	2013	Dec	Serial			1,140,000	0	0	1,140,000
01170RAH5	1.400%	2014	Jun	Serial			1,150,000	0	0	1,150,000
01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	0	0	1,160,000
01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0	1,165,000
01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	1,180,000
01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	1,190,000
01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	1,205,000
01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	1,220,000
01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	1,235,000
01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	1,250,000
01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	1,270,000
01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	1,285,000
01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	1,305,000
01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	1,330,000
01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0	1,360,000
01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0	1,385,000
01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0	1,415,000
01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0	1,440,000
01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0	1,470,000
01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	1,500,000
01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	1,530,000
01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	1,560,000
01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	1,590,000
01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	1,625,000
01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	1,655,000
01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	1,690,000
01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000
						E10A1 Total	**$43,130,000**	**$4,515,000**	**$0**	**$38,615,000**
E10B1 Mortgage Revenue Bonds, 2010 Series B				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	0	0	380,000
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0	380,000
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** **Fitch**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* *AAA*
	01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
	01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
	01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
	01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000
	01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$1,500,000**	**$0**	**$34,180,000**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
A2	01170RDB5	2.320%	2026	Dec	Sinker		NIBP	3,160,000	0	285,000	2,875,000
A2	01170RDB5	2.320%	2027	Jun	Sinker		NIBP	4,630,000	0	405,000	4,225,000
A2	01170RDB5	2.320%	2027	Dec	Sinker		NIBP	4,690,000	0	400,000	4,290,000
A2	01170RDB5	2.320%	2028	Jun	Sinker		NIBP	4,750,000	0	410,000	4,340,000
A2	01170RDB5	2.320%	2028	Dec	Sinker		NIBP	4,820,000	0	410,000	4,410,000
A2	01170RDB5	2.320%	2029	Jun	Sinker		NIBP	4,760,000	0	410,000	4,350,000
A2	01170RDB5	2.320%	2029	Dec	Sinker		NIBP	4,820,000	0	410,000	4,410,000
A2	01170RDB5	2.320%	2030	Jun	Sinker		NIBP	4,890,000	0	410,000	4,480,000
A2	01170RDB5	2.320%	2030	Dec	Sinker		NIBP	4,950,000	0	430,000	4,520,000
A2	01170RDB5	2.320%	2031	Jun	Sinker		NIBP	5,020,000	0	430,000	4,590,000
A2	01170RDB5	2.320%	2031	Dec	Sinker		NIBP	5,080,000	0	430,000	4,650,000
A2	01170RDB5	2.320%	2032	Jun	Sinker		NIBP	5,150,000	0	440,000	4,710,000
A2	01170RDB5	2.320%	2032	Dec	Sinker		NIBP	5,220,000	0	450,000	4,770,000
A2	01170RDB5	2.320%	2033	Jun	Sinker		NIBP	5,130,000	0	440,000	4,690,000
A2	01170RDB5	2.320%	2033	Dec	Sinker		NIBP	4,370,000	0	380,000	3,990,000
A2	01170RDB5	2.320%	2034	Jun	Sinker		NIBP	4,430,000	0	380,000	4,050,000
A2	01170RDB5	2.320%	2034	Dec	Sinker		NIBP	4,490,000	0	380,000	4,110,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E0912	**Mortgage Revenue Bonds, 2009 Series A-2**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
A2	01170RDB5	2.320%	2035	Jun	Sinker		NIBP	4,550,000	0	390,000	4,160,000
A2	01170RDB5	2.320%	2035	Dec	Sinker		NIBP	4,610,000	0	390,000	4,220,000
A2	01170RDB5	2.320%	2036	Jun	Sinker		NIBP	4,670,000	0	400,000	4,270,000
A2	01170RDB5	2.320%	2036	Dec	Sinker		NIBP	4,050,000	0	340,000	3,710,000
A2	01170RDB5	2.320%	2037	Jun	Sinker		NIBP	3,700,000	0	310,000	3,390,000
A2	01170RDB5	2.320%	2037	Dec	Sinker		NIBP	3,750,000	0	320,000	3,430,000
A2	01170RDB5	2.320%	2038	Jun	Sinker		NIBP	3,600,000	0	310,000	3,290,000
A2	01170RDB5	2.320%	2038	Dec	Sinker		NIBP	2,670,000	0	230,000	2,440,000
A2	01170RDB5	2.320%	2039	Jun	Sinker		NIBP	2,710,000	0	230,000	2,480,000
A2	01170RDB5	2.320%	2039	Dec	Sinker		NIBP	2,740,000	0	240,000	2,500,000
A2	01170RDB5	2.320%	2040	Jun	Sinker		NIBP	2,780,000	0	240,000	2,540,000
A2	01170RDB5	2.320%	2040	Dec	Sinker		NIBP	2,820,000	0	240,000	2,580,000
A2	01170RDB5	2.320%	2041	Jun	Sinker		NIBP	2,850,000	0	240,000	2,610,000
A2	01170RDB5	2.320%	2041	Dec	Term		NIBP	2,890,000	0	240,000	2,650,000
							E0912 Total	**$128,750,000**	**$0**	**$11,020,000**	**$117,730,000**
E11A1	**Mortgage Revenue Bonds, 2011 Series A**				**Taxable**	Prog: **122**	Yield: **N/A**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
	01170RDA7	2.800%	2015	Jun	Sinker		Taxable	200,000	0	40,000	160,000
	01170RDA7	2.800%	2015	Dec	Sinker		Taxable	225,000	0	50,000	175,000
	01170RDA7	2.800%	2016	Jun	Sinker		Taxable	290,000	0	60,000	230,000
	01170RDA7	2.800%	2016	Dec	Sinker		Taxable	390,000	0	90,000	300,000
	01170RDA7	2.800%	2017	Jun	Sinker		Taxable	490,000	0	110,000	380,000
	01170RDA7	2.800%	2017	Dec	Sinker		Taxable	590,000	0	130,000	460,000
	01170RDA7	2.800%	2018	Jun	Sinker		Taxable	690,000	0	150,000	540,000
	01170RDA7	2.800%	2018	Dec	Sinker		Taxable	790,000	0	170,000	620,000
	01170RDA7	2.800%	2019	Jun	Sinker		Taxable	890,000	0	195,000	695,000
	01170RDA7	2.800%	2019	Dec	Sinker		Taxable	990,000	0	220,000	770,000
	01170RDA7	2.800%	2020	Jun	Sinker		Taxable	1,090,000	0	240,000	850,000
	01170RDA7	2.800%	2020	Dec	Sinker		Taxable	1,190,000	0	260,000	930,000
	01170RDA7	2.800%	2021	Jun	Sinker		Taxable	1,290,000	0	280,000	1,010,000
	01170RDA7	2.800%	2021	Dec	Sinker		Taxable	1,390,000	0	305,000	1,085,000
	01170RDA7	2.800%	2022	Jun	Sinker		Taxable	1,490,000	0	330,000	1,160,000
	01170RDA7	2.800%	2022	Dec	Sinker		Taxable	1,600,000	0	350,000	1,250,000
	01170RDA7	2.800%	2023	Jun	Sinker		Taxable	1,700,000	0	370,000	1,330,000
	01170RDA7	2.800%	2023	Dec	Sinker		Taxable	1,800,000	0	395,000	1,405,000
	01170RDA7	2.800%	2024	Jun	Sinker		Taxable	1,900,000	0	420,000	1,480,000
	01170RDA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	440,000	1,560,000
	01170RDA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	460,000	1,640,000
	01170RDA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	480,000	1,720,000
	01170RDA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	505,000	1,795,000
	01170RDA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	300,000	1,050,000
							E11A1 Total	**$28,945,000**	**$0**	**$6,350,000**	**$22,595,000**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* *AAA*
B1	01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	0	0	2,980,000
B1	01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	0	0	3,000,000
B1	01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000
B1	01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	0	0	3,050,000
B1	01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	0	0	2,920,000
B1	01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	0	0	2,930,000
B1	01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	0	0	2,905,000
B1	01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	0	0	2,845,000
B1	01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	0	0	2,790,000
B1	01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	0	0	2,735,000
B1	01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	0	0	2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	0	0	2,645,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										**S and P**	**Moodys** / **Fitch**
E11B1	**Mortgage Revenue Bonds, 2011 Series B**				**Exempt**	Prog: **122**	Yield: **2.532%**	Delivery: **11/22/2011**	Underwriter: **Morgan Keegan**	*AAA*	*Aaa* / *AAA*
B1	01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	0	2,310,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	0	2,265,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	0	2,230,000
B2	01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	0	2,215,000
							E11B1 Total	**$71,360,000**	**$1,175,000**	**$0**	**$70,185,000**
					Mortgage Revenue Bonds (FTHB Program) Total			**$372,215,000**	**$7,190,000**	**$18,510,000**	**$346,515,000**
Collateralized Bonds (Veterans Mortgage Program)										**S and P**	**Moodys** / **Fitch**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0	0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	1,710,000	0	0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	1,745,000	0	0
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	1,775,000	5,000	0
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	1,810,000	10,000	0
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	1,530,000	325,000	0
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	1,225,000	665,000	0
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	0	870,000	1,060,000
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	805,000	1,020,000
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	825,000	1,035,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	845,000	1,055,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	865,000	1,085,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	895,000	1,095,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	905,000	1,130,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	935,000	1,145,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	950,000	1,180,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	1,025,000	1,270,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	1,045,000	1,300,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	1,070,000	1,330,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	1,095,000	1,360,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	1,120,000	1,390,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	1,140,000	1,425,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	1,170,000	1,455,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	1,200,000	1,485,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	1,225,000	1,520,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	1,255,000	1,555,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	1,275,000	1,600,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	1,320,000	1,620,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	1,345,000	1,665,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	1,375,000	1,705,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	1,405,000	1,745,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										**S and P** / **Moodys**	**Fitch**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	1,435,000	1,790,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	1,480,000	1,820,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	1,505,000	1,870,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	1,550,000	1,910,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	1,575,000	1,965,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	1,615,000	2,010,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	1,655,000	2,055,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	1,700,000	2,100,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	1,735,000	2,155,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	1,775,000	2,210,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	1,830,000	2,250,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	1,860,000	2,320,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	1,915,000	2,365,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	1,960,000	2,425,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	2,000,000	2,490,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	2,055,000	2,545,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	2,110,000	2,600,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	2,155,000	2,670,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	2,210,000	2,730,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	2,260,000	2,795,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	2,340,000	2,835,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	2,390,000	2,915,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	2,425,000	3,005,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	2,490,000	3,075,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	2,545,000	3,155,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	2,605,000	3,235,000
							C0611 Total	**$190,000,000**	**$16,335,000**	**$78,140,000**	**$95,525,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	*AAA* / *Aaa*	*AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	1,355,000	0	0
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	1,390,000	15,000	0
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	1,110,000	345,000	0
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	0	580,000	930,000
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	610,000	955,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	640,000	985,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	655,000	1,030,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	680,000	1,070,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	490,000	755,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	510,000	795,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	540,000	825,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	565,000	870,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	585,000	920,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	615,000	950,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	645,000	1,000,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	675,000	1,055,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	715,000	1,110,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	760,000	1,160,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	785,000	1,215,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	825,000	1,280,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	870,000	1,345,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	910,000	1,420,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	960,000	1,495,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	1,020,000	1,560,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	1,080,000	1,620,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	1,135,000	1,710,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	1,180,000	1,810,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moodys / Fitch
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Underwriter: **Merrill Lynch**	*AAA*	*Aaa* / *AAA*
8	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	1,240,000	1,910,000
8	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	1,295,000	2,020,000
							C0711 Total	**$57,885,000**	**$5,165,000**	**$20,925,000**	**$31,795,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$247,885,000**	**$21,500,000**	**$99,065,000**	**$127,320,000**
Housing Development Bonds (Multifamily Program)										S and P	Moodys / Fitch
HD04A	**Housing Development Bonds, 2004 Series A**				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* / *AA+*
	011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
	011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
	011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
	011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
	011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
	011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0
	011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0
	011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0	0
	011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	930,000	0	0
	011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
	011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
	011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
	011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
	011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
	011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
	011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
	011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
	011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
	011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
	011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
	011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
	011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
	011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
	011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
	011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
	011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
	011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
	011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	110,000	50,000
	011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
	011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	110,000	60,000
	011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
	011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	110,000	60,000
	011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
	011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000	0
	011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000	0
							HD04A Total	**$33,060,000**	**$7,080,000**	**$6,700,000**	**$19,280,000**
HD04B	**Housing Development Bonds, 2004 Series B (GP*)**				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**	*AA+*	*Aa2* / *AA+*
	011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
	011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
	011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
	011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
	011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
	011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0	0
	011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	1,520,000	0	0
	011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	1,565,000	0	0
	011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	1,635,000	0	0
	011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0	1,695,000
	011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0	1,775,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)										
								S and P	Moodys	Fitch
HD04B Housing Development Bonds, 2004 Series B (GP*)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Underwriter: **Merrill Lynch**		
								AA+	*Aa2*	*AA+*
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	215,000	1,450,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	225,000	1,530,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	235,000	1,605,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	250,000	1,680,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	260,000	1,770,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	275,000	1,855,000
						HD04B Total	**$52,025,000**	**$12,720,000**	**$1,460,000**	**$37,845,000**
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Underwriter: **Bear Stearns**		
								AA+	*Aa2*	*AA+*
011832XA5	3.650%	2008	Jun	Serial		Taxable	220,000	220,000	0	0
011832XB3	3.780%	2008	Dec	Serial		Taxable	410,000	410,000	0	0
011832XC1	3.940%	2009	Jun	Serial		Taxable	430,000	430,000	0	0
011832XD9	4.020%	2009	Dec	Serial		Taxable	445,000	445,000	0	0
011832XE7	4.140%	2010	Jun	Serial		Taxable	455,000	455,000	0	0
011832XF4	4.140%	2010	Dec	Serial		Taxable	470,000	470,000	0	0
011832XG2	4.350%	2011	Jun	Serial		Taxable	490,000	490,000	0	0
011832XH0	4.350%	2011	Dec	Serial		Taxable	505,000	505,000	0	0
011832XJ6	4.540%	2012	Jun	Serial		Taxable	515,000	515,000	0	0
011832XK3	4.560%	2012	Dec	Serial		Taxable	540,000	540,000	0	0
011832XL1	4.600%	2013	Jun	Serial		Taxable	550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial		Taxable	570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker		Taxable	590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker		Taxable	605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker		Taxable	625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker		Taxable	650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker		Taxable	670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker		Taxable	690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker		Taxable	715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker		Taxable	740,000	0	0	740,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									**S and P**	**Moodys** / **Fitch**
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Underwriter: **Bear Stearns**	*AA+*	*Aa2* / *AA+*
011832XN7	5.250%	2018	Jun	Sinker		Taxable	755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker		Taxable	785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker		Taxable	810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker		Taxable	835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker		Taxable	860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker		Taxable	890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker		Taxable	920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker		Taxable	950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker		Taxable	980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker		Taxable	1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker		Taxable	1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker		Taxable	1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term		Taxable	1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker		Taxable	1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker		Taxable	1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker		Taxable	1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker		Taxable	1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker		Taxable	1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker		Taxable	1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker		Taxable	1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker		Taxable	1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker		Taxable	1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker		Taxable	1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker		Taxable	1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker		Taxable	1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker		Taxable	1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker		Taxable	1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker		Taxable	1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker		Taxable	1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker		Taxable	1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker		Taxable	1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker		Taxable	2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker		Taxable	2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker		Taxable	2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker		Taxable	2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker		Taxable	2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker		Taxable	2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker		Taxable	2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker		Taxable	2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker		Taxable	2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker		Taxable	2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker		Taxable	2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinker		Taxable	2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker		Taxable	3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker		Taxable	3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker		Taxable	3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinker		Taxable	3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker		Taxable	3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker		Taxable	3,530,000	0	0	3,530,000
011832XP2	5.600%	2042	Dec	Sinker		Taxable	3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term		Taxable	1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$4,480,000**	**$0**	**$100,520,000**
						Housing Development Bonds (Multifamily Program) Total	**$190,085,000**	**$24,280,000**	**$8,160,000**	**$157,645,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
								S and P	**Moodys**	**Fitch**
GM12A General Mortgage Revenue Bonds II, 2012 Series A				**Exempt**	Prog: **405**	Yield: **3.653%**	Delivery: **7/11/2012**	Underwriter: **BofA Merrill Lynch**		
								AA+	*N/A*	*AA+*
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	0	0	1,445,000
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	0	0	1,520,000
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	0	0	1,560,000
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0	1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0	1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	0	150,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	0	255,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	0	365,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	0	470,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	0	585,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	0	695,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	0	815,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	0	925,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	0	1,045,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000

General Mortgage Revenue Bonds II

S and P	Moodys	Fitch
AA+	N/A	AA+

GM12A General Mortgage Revenue Bonds II, 2012 Series A — **Exempt** — Prog: **405** — Yield: **3.653%** — Delivery: **7/11/2012** — Underwriter: **BofA Merrill Lynch**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	0	1,405,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	0	1,540,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	0	1,665,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	0	1,800,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	0	325,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	0	360,000
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	0	390,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	0	420,000
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	0	450,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	0	3,270,000
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000
						GM12A Total	**$145,890,000**	**$235,000**	**$0**	**$145,655,000**

GM12B General Mortgage Revenue Bonds II, 2012 Series B — **Taxable** — Prog: **405** — Yield: **N/A** — Delivery: **7/11/2012** — Underwriter: **BofA Merrill Lynch**

S and P	Moodys	Fitch
AA+/A-1+	N/A	AA+/F1+

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170REJ7		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000
						GM12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
						General Mortgage Revenue Bonds II Total	**$195,890,000**	**$235,000**	**$0**	**$195,655,000**

Governmental Purpose Bonds

GP97A Governmental Purpose Bonds, 1997 Series A — **Exempt** — Prog: **501** — Yield: **VRDO** — Delivery: **12/3/1997** — Underwriter: **Lehman Brothers**

S and P	Moodys	Fitch
AA+/A-1+	Aa2/VMIG1	AA+/F1+

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**

GP01A Governmental Purpose Bonds, 2001 Series A — **Exempt** — Prog: **502** — Yield: **VRDO** — Delivery: **8/2/2001** — Underwriter: **Lehman Brothers**

S and P	Moodys	Fitch
AA+/A-1+	Aaa/VMIG1	AAA/F1+

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									**S and P**	**Moodys** / **Fitch**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$19,785,000**	**$0**	**$56,795,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Underwriter: **Lehman Brothers**	*AA+/A-1+* / *Aaa/VMIG1* / *AAA/F1+*	
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$24,190,000**	**$0**	**$69,400,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$43,975,000**	**$18,400,000**	**$140,795,000**
State Capital Project Bonds									S and P / Moodys / Fitch	
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+* / *Aa2/VMIG1* / *AA+/F1+*	
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									**S and P**	**Moodys** / **Fitch**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Underwriter: **Bear Stearns**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$4,640,000**	**$0**	**$55,610,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* *AA+*
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0	0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0	0
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0	1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									**S and P**	**Moodys** / **Fitch**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* / *AA+*
						SC06A Total	**$100,890,000**	**$8,705,000**	**$0**	**$92,185,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* / *AA+*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0	0
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$7,720,000**	**$0**	**$34,695,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Underwriter: **AG Edwards & Son**	*AA+*	*Aa2* / *AA+*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0
0118322P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0	0
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$6,270,000**	**$0**	**$46,840,000**
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	*AA+*	*Aa2* / *AA+*
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P / Moodys / Fitch	
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Underwriter: **Goldman Sachs**	AA+ / Aa2 / AA+	
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0	0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0	5,500,000
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0	2,050,000
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$18,660,000**	**$0**	**$86,525,000**
						State Capital Project Bonds Total	**$361,850,000**	**$45,995,000**	**$0**	**$315,855,000**
State Capital Project Bonds II									S and P / Moodys / Fitch	
SC12A State Capital Project Bonds II, 2012 Series A				**Exempt**	Prog: **606**	Yield: **2.642%**	Delivery: **10/17/2012**	Underwriter: **Keybanc**	AA+ / N/A / AA+	
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0	0
0118327R7	2.000%	2013	Jun	Serial			1,900,000	0	0	1,900,000
0118327S5	3.000%	2013	Dec	Serial			1,880,000	0	0	1,880,000
0118327T3	2.000%	2014	Jun	Serial			1,970,000	0	0	1,970,000
0118327U0	4.000%	2014	Dec	Serial			1,925,000	0	0	1,925,000
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0	2,020,000
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0	2,015,000
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0	2,080,000
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0	2,080,000
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0	2,170,000
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0	2,165,000
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0	2,255,000
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0	2,255,000
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0	2,365,000
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0	2,355,000
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0	2,470,000
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000
						SC12A Total	**$99,360,000**	**$2,340,000**	**$0**	**$97,020,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds II										
									S and P / **Moodys** / **Fitch**	
SC12B State Capital Project Bonds II, 2012 Series B				**Taxable**	Prog: **606**	Yield: **N/A**	Delivery: **10/17/2012**	Underwriter: **J.P. Morgan**	*AA+/A-1+* / *N/A*	*AA+/F1+*
0118327P1		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000
						SC12B Total	**$50,000,000**	**$0**	**$0**	**$50,000,000**
						State Capital Project Bonds II Total	**$149,360,000**	**$2,340,000**	**$0**	**$147,020,000**
General Housing Purpose Bonds										
									S and P / **Moodys** / **Fitch**	
GH05A General Housing Purpose Bonds, 2005 Series A				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Underwriter: **George K. Baum**	*AA+* / *Aa2*	*AA+*
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0	0
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0	0
011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0	0
011832YD8	3.450%	2012	Dec	Serial			590,000	590,000	0	0
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000

General Housing Purpose Bonds

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys	Fitch
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Underwriter: **George K. Baum**	*AA+*	*Aa2* / *AA+*
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$7,525,000**	**$0**	**$135,710,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aa2* / *AA+*
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	1,800,000	0	0
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	485,000	0	0
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	1,345,000	0	0
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	1,000,000	0	0
B2	011832D66	3.250%	2010	Dec	Serial			870,000	870,000	0	0
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	1,910,000	0	0
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	1,945,000	0	0
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	120,000	0	0
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	1,860,000	0	0
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	75,000	0	0
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	1,955,000	0	0
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										**S and P** / **Moodys**	**Fitch**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+* / *Aa2*	*AA+*
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$26,735,000**	**$0**	**$120,875,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+* / *Aa2*	*AA+*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0
C1	011832B43	3.250%	2010	Jun	Serial			25,000	25,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P	Moodys	Fitch
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Underwriter: **George K. Baum**	*AA+*	*Aa2*	*AA+*
C1	011832B50	3.300%	2010	Dec	Serial			25,000	25,000	0	0
C1	011832B68	3.400%	2011	Jun	Serial			25,000	25,000	0	0
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	1,330,000	0	0
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	1,365,000	0	0
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$2,970,000**	**$0**	**$13,915,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$37,230,000**	**$0**	**$270,500,000**
Commercial Paper Total	**$81,400,000**						**Total AHFC Bonds**	**$2,859,730,000**	**$197,325,000**	**$288,310,000**	**$2,374,095,000**

Footnotes:

1. AHFC has issued $17,547,854,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$1,357,633	11.00%	183
Remaining Principal Balance:	$139,061,226	3-Months	$5,547,017	17.79%	297
Weighted Average Seasoning:	59	6-Months	$14,341,266	22.41%	374
Weighted Average Interest Rate:	5.873%	12-Months	$27,262,392	20.59%	343
Bond Yield (TIC):	4.553%	Life	$252,958,784	13.26%	221

2 Home Mortgage Revenue Bonds, 2006 Series A

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$1,042,420	30.53%	509
Remaining Principal Balance:	$33,820,827	3-Months	$3,184,373	30.08%	501
Weighted Average Seasoning:	88	6-Months	$7,538,442	33.07%	551
Weighted Average Interest Rate:	5.413%	12-Months	$14,211,585	29.51%	492
Bond Yield (TIC):	4.623%	Life	$65,044,678	13.41%	223

3 Home Mortgage Revenue Bonds, 2007 Series A

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$1,476,161	22.12%	369
Remaining Principal Balance:	$70,116,483	3-Months	$5,854,839	27.72%	462
Weighted Average Seasoning:	69	6-Months	$9,878,685	25.96%	433
Weighted Average Interest Rate:	4.983%	12-Months	$19,585,788	27.32%	455
Bond Yield (TIC):	4.048%	Life	$80,953,866	19.02%	317

4 Home Mortgage Revenue Bonds, 2007 Series B

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$1,394,577	21.72%	362
Remaining Principal Balance:	$67,648,689	3-Months	$4,666,113	23.68%	395
Weighted Average Seasoning:	71	6-Months	$7,416,855	20.78%	346
Weighted Average Interest Rate:	5.249%	12-Months	$14,237,955	21.22%	354
Bond Yield (TIC):	4.210%	Life	$68,063,292	16.22%	270

5 Home Mortgage Revenue Bonds, 2007 Series D

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,945,187	22.71%	378
Remaining Principal Balance:	$89,646,134	3-Months	$7,038,821	26.40%	440
Weighted Average Seasoning:	69	6-Months	$12,259,706	26.23%	437
Weighted Average Interest Rate:	5.213%	12-Months	$22,719,403	26.34%	439
Bond Yield (TIC):	4.091%	Life	$83,810,921	16.65%	278

6 Home Mortgage Revenue Bonds, 2009 Series A

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$2,285,222	24.08%	401
Remaining Principal Balance:	$98,422,696	3-Months	$8,351,899	29.71%	495
Weighted Average Seasoning:	60	6-Months	$13,494,374	26.29%	438
Weighted Average Interest Rate:	3.687%	12-Months	$25,690,206	25.78%	430
Bond Yield (TIC):	4.190%	Life	$78,416,497	19.85%	331

7 Home Mortgage Revenue Bonds, 2009 Series B

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$2,354,046	23.16%	386
Remaining Principal Balance:	$106,062,182	3-Months	$8,803,855	28.76%	479
Weighted Average Seasoning:	63	6-Months	$17,922,805	31.81%	530
Weighted Average Interest Rate:	3.975%	12-Months	$29,412,347	27.97%	466
Bond Yield (TIC):	4.257%	Life	$82,237,277	20.54%	342

8 **Home Mortgage Revenue Bonds, 2009 Series C**

			Prepayments	CPR	PSA
Series: E091C	Prog: 118	1-Month	$766,672	15.13%	252
Remaining Principal Balance:	$55,683,291	3-Months	$2,900,631	18.34%	306
Weighted Average Seasoning:	40	6-Months	$6,368,566	19.39%	323
Weighted Average Interest Rate:	5.568%	12-Months	$9,924,256	14.99%	250
Bond Yield (TIC):	4.893%	Life	$20,098,662	9.25%	214

9 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$1,289,833	20.44%	341
Remaining Principal Balance:	$67,050,366	3-Months	$4,178,972	21.42%	357
Weighted Average Seasoning:	57	6-Months	$11,188,802	26.45%	441
Weighted Average Interest Rate:	4.479%	12-Months	$21,668,824	24.24%	404
Bond Yield (TIC):	4.893%	Life	$74,415,420	20.90%	348

10 **Mortgage Revenue Bonds, 2009 Series A-1**

			Prepayments	CPR	PSA
Series: E0911	Prog: 121	1-Month	$593,809	11.78%	241
Remaining Principal Balance:	$56,539,458	3-Months	$1,256,208	8.40%	179
Weighted Average Seasoning:	24	6-Months	$1,937,400	6.48%	147
Weighted Average Interest Rate:	4.250%	12-Months	$2,763,848	4.61%	122
Bond Yield (TIC):	3.362%	Life	$3,194,296	2.66%	104

11 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$1,059,317	28.59%	477
Remaining Principal Balance:	$37,223,126	3-Months	$1,681,505	16.14%	272
Weighted Average Seasoning:	31	6-Months	$1,681,505	8.39%	149
Weighted Average Interest Rate:	4.362%	12-Months	$2,243,670	5.60%	111
Bond Yield (TIC):	3.362%	Life	$3,021,285	3.00%	91

12 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$1,125,553	39.20%	653
Remaining Principal Balance:	$26,581,505	3-Months	$2,484,947	29.93%	499
Weighted Average Seasoning:	46	6-Months	$3,622,401	22.32%	372
Weighted Average Interest Rate:	4.617%	12-Months	$9,606,854	26.57%	443
Bond Yield (TIC):	3.362%	Life	$19,067,108	20.97%	350

13 **Mortgage Revenue Bonds, 2009 Series A-2**

			Prepayments	CPR	PSA
Series: E0912	Prog: 122	1-Month	$292,331	2.78%	109
Remaining Principal Balance:	$124,116,342	3-Months	$292,331	0.94%	40
Weighted Average Seasoning:	13	6-Months	$520,700	0.83%	40
Weighted Average Interest Rate:	3.515%	12-Months	$820,021	0.73%	42
Bond Yield (TIC):	2.532%	Life	$820,021	0.55%	37

14 **Mortgage Revenue Bonds, 2011 Series A**

			Prepayments	CPR	PSA
Series: E11A1	Prog: 122	1-Month	$335,064	12.96%	216
Remaining Principal Balance:	$28,811,318	3-Months	$1,800,318	21.44%	357
Weighted Average Seasoning:	125	6-Months	$2,878,348	17.17%	286
Weighted Average Interest Rate:	5.895%	12-Months	$6,811,707	18.66%	311
Bond Yield (TIC):	2.532%	Life	$9,373,730	18.46%	308

15 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	$1,375,909	26.04%	434
Remaining Principal Balance:	$54,053,203	3-Months	$2,801,537	18.25%	304
Weighted Average Seasoning:	55	6-Months	$7,453,814	22.71%	379
Weighted Average Interest Rate:	4.812%	12-Months	$17,147,004	24.15%	402
Bond Yield (TIC):	2.532%	Life	$19,132,579	20.46%	341

16 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$3,391,159	36.42%	607
Remaining Principal Balance:	$88,162,300	3-Months	$12,203,785	40.36%	673
Weighted Average Seasoning:	39	6-Months	$27,056,857	41.35%	689
Weighted Average Interest Rate:	5.134%	12-Months	$57,050,612	39.09%	651
Bond Yield (TIC):	4.700%	Life	$200,748,044	20.18%	471

17 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$1,873,982	57.39%	957
Remaining Principal Balance:	$25,434,453	3-Months	$5,384,514	53.55%	893
Weighted Average Seasoning:	39	6-Months	$6,963,594	38.04%	634
Weighted Average Interest Rate:	5.238%	12-Months	$12,671,759	32.75%	546
Bond Yield (TIC):	5.023%	Life	$58,436,203	23.77%	512

18 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	$1,712,720	10.42%	174
Remaining Principal Balance:	$185,890,084	3-Months	$6,348,572	12.98%	216
Weighted Average Seasoning:	36	6-Months	$10,914,632	11.47%	191
Weighted Average Interest Rate:	4.245%	12-Months	$12,474,337	11.40%	190
Bond Yield (TIC):	3.653%	Life	$12,474,337	11.40%	190

19 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$2,294,710	24.61%	410
Remaining Principal Balance:	$96,315,824	3-Months	$8,199,539	27.75%	463
Weighted Average Seasoning:	122	6-Months	$16,935,489	27.41%	457
Weighted Average Interest Rate:	6.409%	12-Months	$35,518,978	26.44%	441
Bond Yield (TIC):	N/A	Life	$573,084,368	18.65%	311

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

02/28/13

BOND ISSUANCE SUMMARY:

Year	Tax-Exempt	Taxable	Total
FY 2013	245,250,000	100,000,000	**345,250,000**
FY 2012	200,110,000	28,945,000	**229,055,000**
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

SPECIAL REDEMPTION SUMMARY:

Year	Surplus	Refunding	Total
FY 2013	267,820,000	99,265,000	**367,085,000**
FY 2012	363,290,000	128,750,000	**492,040,000**
FY 2011	253,120,000	64,350,000	**317,470,000**
FY 2010	207,034,750	138,830,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2013 REDEMPTION DETAIL BY SERIES:

Series	Surplus	Refunding	Total
GM02A	11,000,000	99,265,000	110,265,000
E021A	1,500,000	-	1,500,000
E061A	8,420,000	-	8,420,000
E061B	15,450,000	-	15,450,000
E06C1	12,085,000	-	12,085,000
E071C	28,100,000	-	28,100,000
E081A	12,555,000	-	12,555,000
E081B	26,145,000	-	26,145,000
E091C	26,900,000	-	26,900,000
E0911	540,000	-	540,000
E0912	6,420,000	-	6,420,000
E11A1	3,185,000	-	3,185,000
C0511	3,220,000	-	3,220,000
C0611	41,305,000	-	41,305,000
C0711	7,020,000	-	7,020,000
HD02A	2,245,000	-	2,245,000
HD02B	5,285,000	-	5,285,000
HD02C	56,445,000	-	56,445,000

FY 2013 ISSUANCE DETAIL BY SERIES:

Series	Tax-Exempt	Taxable	Total
GM12A	145,890,000	-	145,890,000
GM12B	-	50,000,000	50,000,000
SC12A	99,360,000	-	99,360,000
SC12B	-	50,000,000	50,000,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

February 28, 2013

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	GM12B	SC12B
Outstanding	14,600,000	56,795,000	69,400,000	43,905,000	98,120,000	55,610,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	50,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	01170REJ7	0118327P1
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	07/11/12	10/17/12
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/42	12/01/42
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1	A-1+/F1+	A-1+/F1+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	Merrill BofA	JP Morgan
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.06%
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA	Self	Self
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT/Daily	AMT/Daily	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Current Rate	0.11%	0.11%	0.11%	0.16%	0.16%	0.09%	0.22%	0.21%	0.20%	0.10%	0.08%	0.12%	0.15%	0.14%
Avg Rate	1.98%	1.51%	1.50%	1.81%	1.81%	1.55%	1.07%	1.01%	1.00%	0.17%	0.16%	0.21%	0.19%	0.17%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	0.21%	0.20%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.03%	0.15%	0.14%
SIFMA Rate	1.98%	1.49%	1.49%	1.47%	1.47%	1.48%	0.94%	0.94%	0.94%	0.22%	0.22%	0.21%	0.15%	0.14%
SIFMA Spread	0.00%	0.02%	0.02%	0.34%	0.34%	0.07%	0.13%	0.08%	0.07%	(0.05%)	(0.06%)	0.00%	0.04%	0.03%
2012 Avg	0.15%	0.15%	0.15%	0.18%	0.18%	0.15%	0.29%	0.30%	0.30%	0.14%	0.15%	0.17%	0.20%	0.18%
2013 Avg	0.09%	0.09%	0.09%	0.14%	0.14%	0.09%	0.24%	0.24%	0.20%	0.09%	0.08%	0.10%	0.15%	0.15%
2013 Spread	(0.01%)	(0.01%)	(0.01%)	0.04%	0.04%	(0.01%)	0.14%	0.14%	0.10%	(0.01%)	(0.02%)	0.01%	0.05%	0.05%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A+/Aa3	12/01/30	56,795,000	2.453%	1.334%	1.119%	1.508%	2.627%	(0.174%)
GP01B	Merrill	AAA/Aa3	12/01/30	69,400,000	4.143%	1.334%	2.808%	1.502%	4.310%	(0.168%)
E021A[1]	Goldman	AAA/Aa1	06/01/32	43,905,000	2.980%	0.960%	2.020%	1.812%	3.832%	(0.852%)
E021A[2]	Merrill	AAA/Aa3	12/01/36	98,120,000	3.448%	1.379%	2.069%	1.812%	3.881%	(0.433%)
SC02/GP97	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.387%	2.383%	1.446%	3.829%	(0.059%)
SC02C	JP Morgan	A+/Aa1	07/01/22	55,610,000	4.303%	1.592%	2.711%	1.549%	4.260%	0.043%
E071A[1]	Goldman	AAA/Aa1	12/01/41	143,622,000	3.735%	0.960%	2.774%	1.042%	3.816%	(0.082%)
E071A[2]	JP Morgan	A+/Aa1	12/01/41	95,748,000	3.720%	0.960%	2.760%	1.005%	3.765%	(0.045%)
E091A[1]	Citibank	A/A1	12/01/40	72,789,000	3.761%	0.259%	3.502%	0.168%	3.670%	0.091%
E091A[2]	Goldman	AAA/Aa1	12/01/40	72,789,000	3.761%	0.259%	3.502%	0.158%	3.660%	0.101%
E091A[3]	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.259%	3.481%	0.165%	3.646%	0.094%
			TOTAL	**820,385,000**	**3.648%**	**0.911%**	**2.738%**	**1.024%**	**3.762%**	**(0.113%)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
27,691,655	10,749,506	(16,942,149)
38,911,623	13,153,760	(25,757,863)
18,800,610	7,517,973	(11,282,637)
49,908,368	17,267,425	(32,640,943)
5,528,389	2,099,691	(3,428,699)
26,070,640	9,809,430	(16,261,210)
29,379,604	8,114,364	(21,265,239)
19,520,017	5,249,617	(14,270,400)
9,604,393	699,953	(8,904,441)
9,604,393	699,833	(8,904,561)
12,734,355	907,475	(11,826,880)
247,754,047	**76,269,026**	**(171,485,020)**

2013 REMARKETING SUMMARY

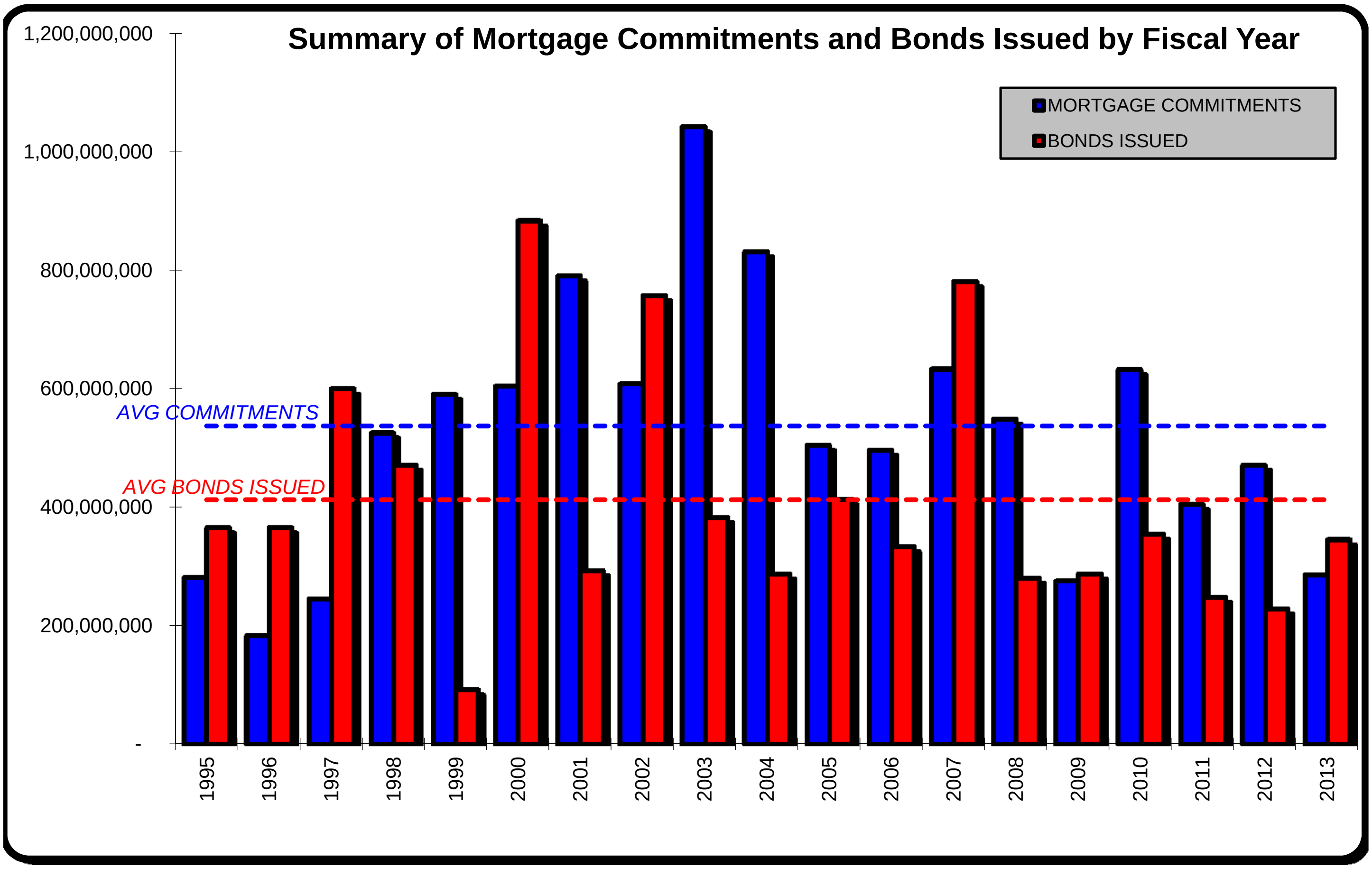
	Goldman	GK Baum	Morg Stan	Merrill BofA	JP Morgan	Ray James	KeyBanc	2013	2012	2011
Allocation	8.8%	6.0%	8.8%	39.2%	20.9%	8.1%	8.1%	85.2%	100.0%	100.0%
Max Rate	0.10%	0.10%	0.10%	0.20%	0.19%	0.25%	0.27%	0.27%	0.46%	3.10%
Min Rate	0.06%	0.07%	0.06%	0.06%	0.09%	0.22%	0.20%	0.06%	0.02%	0.02%
Avg Rate	0.08%	0.09%	0.09%	0.13%	0.14%	0.24%	0.24%	0.13%	0.19%	0.18%
SIFMA Spread	(0.02%)	(0.01%)	(0.01%)	0.03%	0.04%	0.14%	0.14%	0.03%	0.02%	0.08%

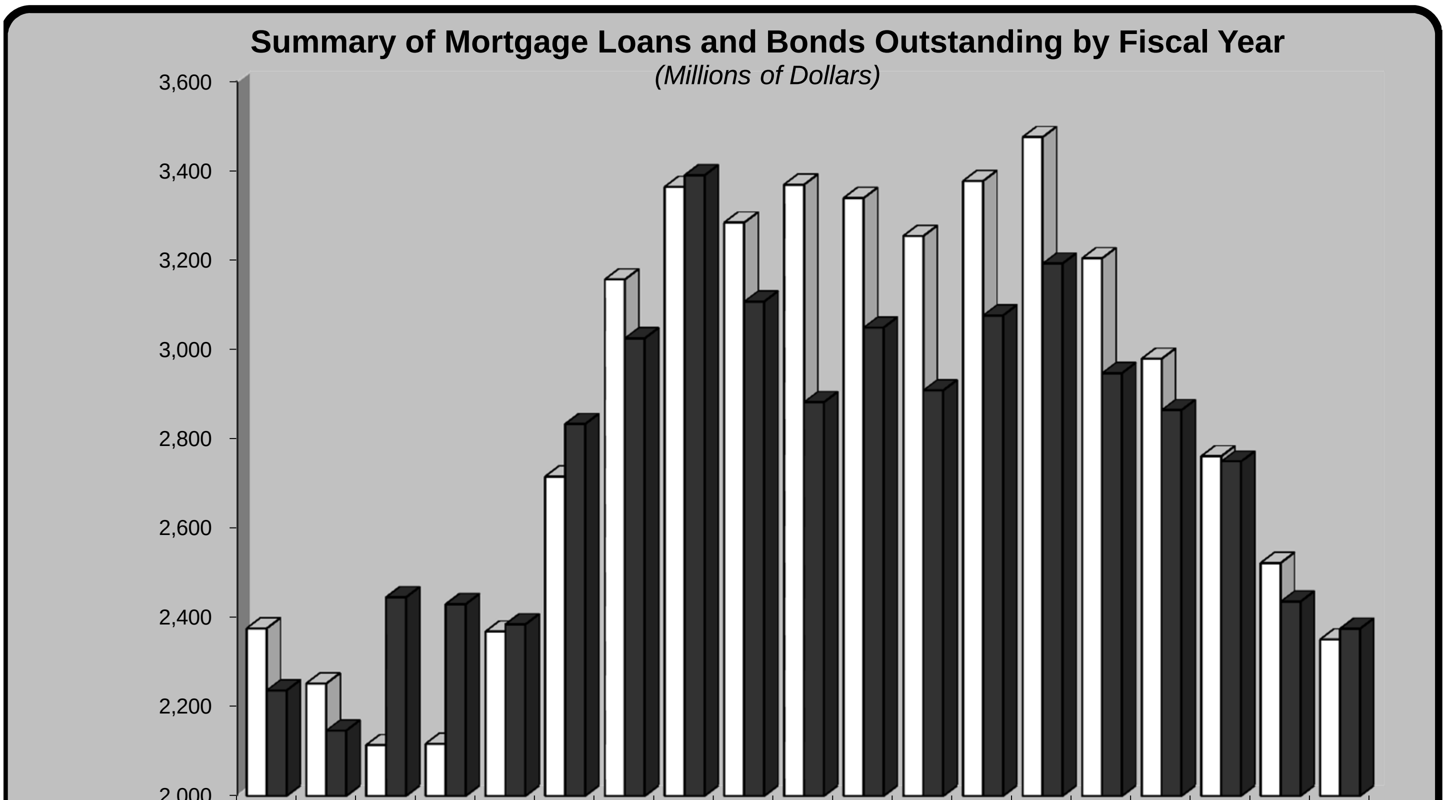
MONTHLY VRDO SUMMARY

February 28, 2013

Total Bonds	**$2,374,095,000**
Total Float	**$920,430,000**
Self-Liquid	**$458,165,000**
Float %	**38.8%**
Hedge %	**89.1%**

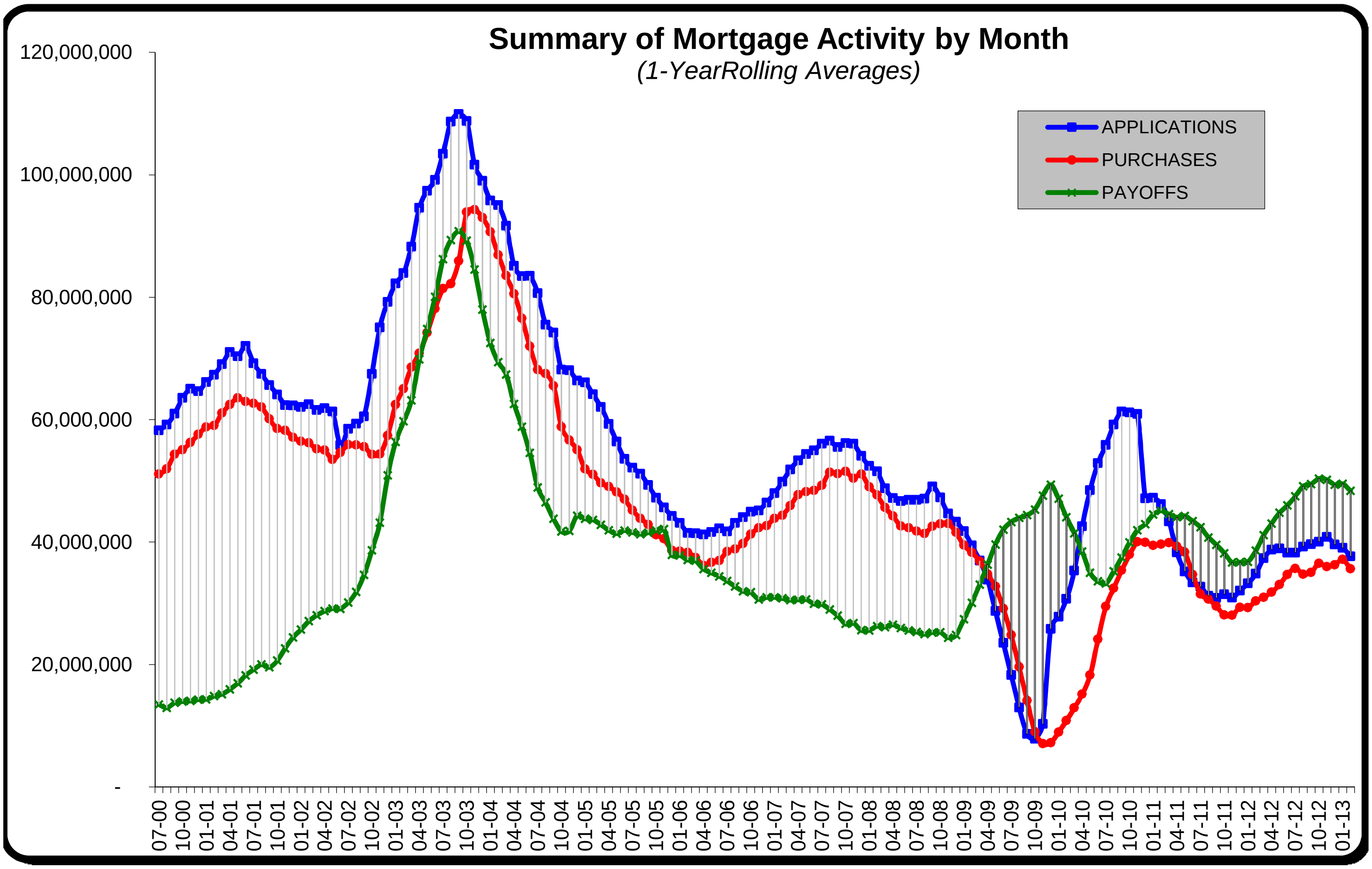
ALASKA HOUSING FINANCE CORPORATION

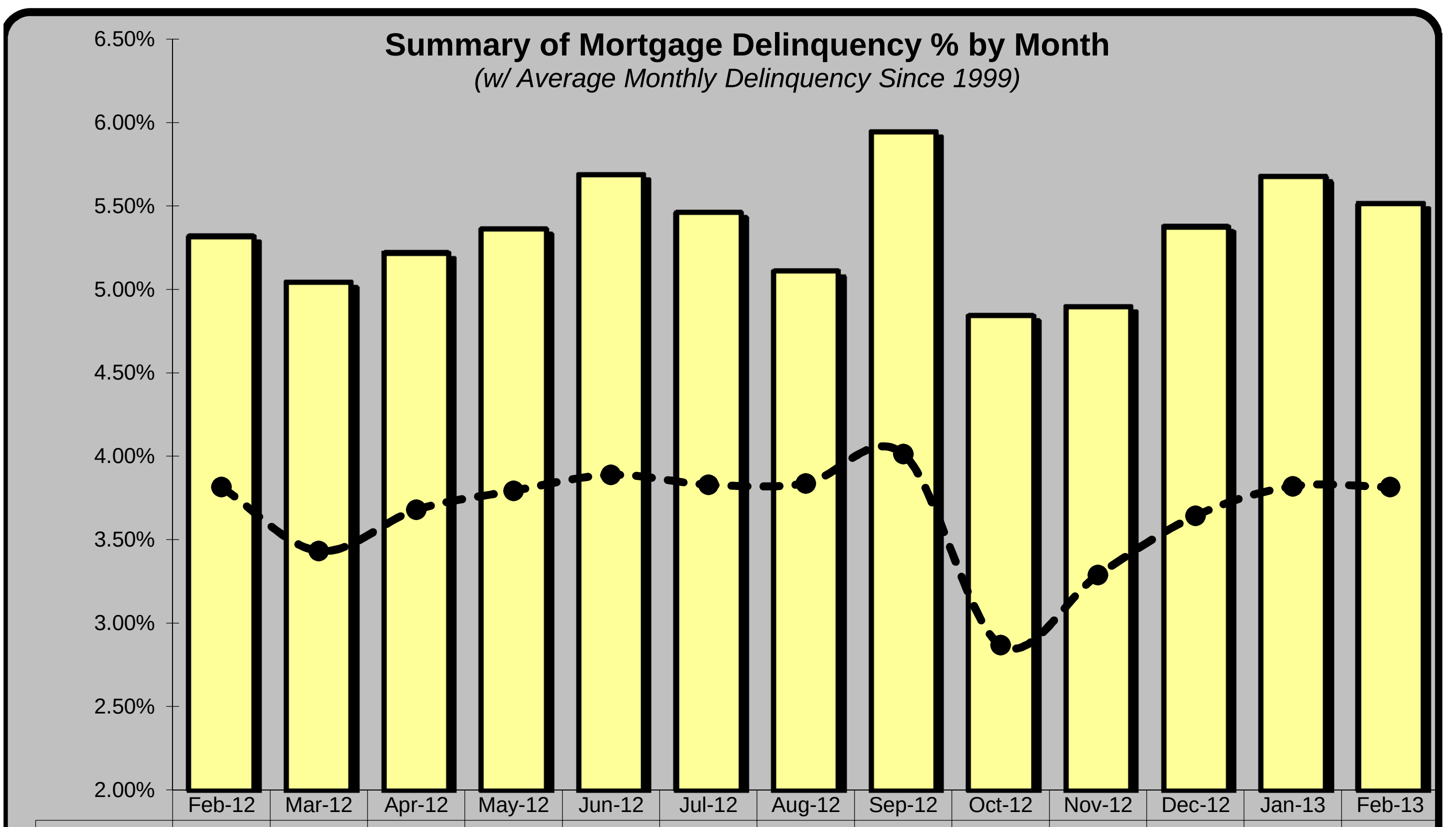




	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,205	2,980	2,761	2,521	2,350
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,948	2,865	2,749	2,435	2,374

ALASKA HOUSING FINANCE CORPORATION





	Feb-12	Mar-12	Apr-12	May-12	Jun-12	Jul-12	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13
DEL	5.32%	5.04%	5.22%	5.36%	5.69%	5.46%	5.11%	5.94%	4.84%	4.90%	5.38%	5.68%	5.52%
AVG	3.81%	3.43%	3.68%	3.79%	3.89%	3.83%	3.84%	4.01%	2.87%	3.29%	3.64%	3.82%	3.81%

ALASKA HOUSING FINANCE CORPORATION