

**CONSOLIDATED HOUSING AND COMMUNITY DEVELOPMENT PLAN  
FOR ALASKA 2011-2015:  
SFY 2012 (FFY2011) Consolidated Annual Performance and Evaluation Report**

Attached is a copy of the SFY 2012 (FFY 2011) Consolidated Annual Performance and Evaluation Report (CAPER). The SFY 2012 CAPER was made available for public comment on September 6th-September 21, 2012. The CAPER has three parts:

- Part 1 outlines the resources made available in the State during the past fiscal year as compared with the annual funding plan summary contained in the SFY 2012 Annual Action Plan, and describes the number and characteristics of Alaskans benefiting from the investment of those resources. This part also contains program-specific information on how the State has utilized its annual entitlements of Community Development Block Grants (CDBG), HOME Investment Partnership (HOME) funds and Emergency Shelter/Solutions Grant (ESG) funds.
- Part 2 recaps other actions taken by the State of Alaska to further the goals and principles of the Housing and Community Development (HCD) Plan, again compared to the specific actions outlined in the SFY 2012 Annual Action Plan.
- Part 3 assesses the progress the State has made in meeting its overall five-year HCD Plan priorities, and discusses any changes anticipated as a result of the findings of the one-year progress assessment.

**Consolidated Housing and Community Development Plan  
State of Alaska**

**Consolidated Annual Performance and Evaluation Report (CAPER) for State of Alaska Fiscal  
Year 2012 (July 1, 2011 through June 30, 2012)**

**TABLE OF CONTENTS**

PROCESS SUMMARY .....	3
Part I: Resources and Beneficiaries .....	5
COMMUNITY DEVELOPMENT BLOCK GRANT .....	9
HOME INVESTMENT PARTNERSHIPS PROGRAM (HOME) .....	12
EMERGENCY SHELTER/SOLUTIONS GRANT PROGRAM .....	21
AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009 (ARRA).....	22
ALASKA'S CONTINUUM OF CARE FOR THE HOMELESS.....	23
ALASKA'S FAIR HOUSING PLAN .....	30
LIMITED ENGLISH PROFICIENCY.....	32
Part II: Other Housing and Community Development Actions .....	33
MOVING TO WORK (MTW) PROGRAM DESIGNATION .....	33
EVALUATING AND REDUCING LEAD-BASED PAINT HAZARDS.....	37
ADDRESSING HOUSING AND COMMUNITY DEVELOPMENT BARRIERS.....	38
ROLE OF LOCAL GOVERNMENTS .....	41
PROTECTING AND IMPROVING HOUSING .....	43
PART III: ASSESSMENT OF PROGRESS IN MEETING FIVE-YEAR HCD PLAN PRIORITIES .....	44
LOOKING TO THE FUTURE .....	48

## PROCESS SUMMARY

In September 2009, the State of Alaska began the development of a new five-year Consolidated Housing and Community Development (HCD) Plan for the State of Alaska, covering state fiscal years 2011 through 2015 (July 1, 2010 through June 30, 2015) and addressing the Community Development Block Grant (CDBG), HOME Investment Partnership (HOME) and Emergency Shelter Grant (ESG) programs. This HCD planning process was completed in April 2010, with the Alaska Housing Finance Corporation's (AHFC's) Board of Directors approval of the FY 2011-2015 HCD Plan. This Plan identified Alaska's overall housing and community development needs and outlined a strategy to address those needs. A series of one-year action plans implements the five-year strategy of general principles and priorities. The State Fiscal Year 2012 (July 1, 2011 through June 30, 2012) Consolidated Annual Performance and Evaluation Report is the second implementation plan of the five-year (FY 2011 through 2015) HCD Plan. In SFY2012 (FFY2011) the HUD mandated Outcome Performance Measurement System was utilized. In addition to measuring what was actually achieved against what was projected, the performance measurement system included the determination of an objective and selection of an outcome for each activity, based on the type of activity and its purpose. The three objective categories are:

**Suitable Living Environment:** In general, this objective relates to activities that are designed to benefit communities, families, or individuals by addressing issues in their living environment.

**Decent Housing:** The activities that typically would be found under this objective are designed to cover the wide range of housing possible under the HOME, CDBG or ESG programs. This objective focuses on housing programs where the purpose of the program is to meet individual family or community needs and not programs where housing is an element of a larger effort, since such programs would be more appropriately reported under Suitable Living Environment.

**Creating Economic Opportunities:** This objective applies to the types of activities related to economic development, commercial revitalization, or job creation.

The three outcome categories are:

**Availability/Accessibility.** This outcome category applies to activities that make services, infrastructure, public services, public facilities, housing, or shelter available or accessible to low and moderate income people, including people with disabilities. In this category, accessibility does not refer only to physical barriers, but also to making the affordable basics of daily living available and accessible to low and moderate income people where they live.

**Affordability.** This outcome category applies to activities that provide affordability in a variety of ways in the lives of low-and moderate-income people. It can include the creation or maintenance of affordable housing, basic infrastructure hook-ups, or services such as transportation or day care.

**Sustainability: Promoting Livable or Viable Communities.** This outcome applies to projects where the activity or activities are focused upon improving communities or neighborhoods, helping to make them livable or viable by providing benefits to persons of low- and moderate-income or by removing or

eliminating slums or blighted areas, through multiple activities or services that sustain communities or neighborhoods.

<b>OUTCOME STATEMENT MATRIX</b>			
	<b>Outcome 1:</b> Availability or Accessibility	<b>Outcome 2:</b> Affordability	<b>Outcome 3:</b> Sustainability
<b>Objective 1:</b> Suitable Living Environment	Enhance Suitable Living Environment through Improved Accessibility	Enhance Suitable Living Environment through Improved or New Affordability	Enhance Suitable Living Environment through Improved or New Sustainability
<b>Objective 2:</b> Decent Housing	Create Decent Housing with Improved or New Availability	Create Decent Housing with Improved or New Affordability	Create Decent Housing With Improved or New Sustainability
<b>Objective 3:</b> Economic Opportunities	Provide Economic Opportunity through Improved or New Accessibility	Provide Economic Opportunity through Improved or New Affordability	Provide Economic Opportunity through Improved or New Sustainability

The State of Alaska's HCD Plan applies to the “balance of state:” all areas of Alaska outside of the Municipality of Anchorage (MOA). As an entitlement jurisdiction, the MOA receives its own direct allocation of federal housing and community development funds, and must prepare and maintain its own Consolidated Plans. The State of Alaska and the MOA cooperate and share information concerning their respective planning processes.

An Interagency Steering Committee directs the State of Alaska's Consolidated Plan. By designation of the Governor, AHFC is the lead agency in this process, with responsibility for project coordination, staffing and product distribution. The Interagency Steering Committee also includes the Alaska Department of Commerce, Community and Economic Development (DCCED), the Alaska Department of Health and Social Services (DHSS), the Workforce Investment Board, and the Alaska Mental Health Trust Authority (AMHTA). Members of this Steering Committee provide input from their respective program and policy areas, and work to encourage public input into the HCD planning process.

Within 90 days of the close of the state fiscal year, the State is required to report to the public and to the federal government about the program undertaken according to the one-year Annual Action Plan. The Consolidated Annual Performance and Evaluation Report (CAPER) identifies the actual housing and community development resources available in the state during the program year, and assesses the use of these resources in comparison to activities outlined in the Annual Action Plan. It also recaps the number and characteristics of low income Alaskans benefiting from these resources. The CAPER contains program-specific reports covering the CDBG, Home Investment Partnerships and Emergency Shelter/Solutions Grant (ESG) Programs as well as tables that illustrate accomplishments which are found in Appendix B-9.

Many different entities provide input into the development of the CAPER. Participating in this effort are the State of Alaska, regional housing authorities, non-profit organizations, private housing developers, lenders, local governments, and federal agencies. With the close of state fiscal year 2012 on June 30, 2012, AHFC initiated a process to gather information from these many organizations detailing the number and characteristics of persons served, and actual funding levels realized during the year.

The public was provided an opportunity to comment on the draft FY 2012 CAPER, beginning on September 6, 2012 and ending on September 21, 2012. Notice of availability of the draft was advertised in the Anchorage Daily News, and in newspaper publications in Juneau, Fairbanks, Sitka, Ketchikan, Kodiak, Nome, Valdez, Soldotna and Bethel. Notification was also sent to several of AHFC's e-mail group lists and the draft CAPER was available for download from AHFC's web-site, <http://www.ahfc.us>.

## **Part I: Resources and Beneficiaries**

Consistent with the U.S. Housing Act of 1937, the overall goal of the *Housing and Community Development (HCD) Plan for the State of Alaska* is to:

Provide decent housing, create suitable living environments, and expand economic opportunities for low-income Alaskans with incomes at or below 80% of median income.

The five-year HCD Plan (July 1, 2010 through June 30, 2015) identified seven general principles to guide the State's efforts to implement the above statutory goal. These principles are:

- 1) **The use of federal housing and community development funds should emphasize benefit to low income Alaskans and increase sustainable housing and neighborhood options for Alaskans.** Rationale: The amount of federal funds is limited; greatest needs are among the lowest-income households. Low to moderate income Alaskans should not have their housing options limited to only lower-income neighborhoods.
- 2) **Use of community development funds should emphasize the creation of economic opportunity through development of infrastructure.** Rationale: Basic infrastructure is lacking in many of Alaska's communities and is a major barrier to economic self-sufficiency. Location-efficient facility decisions can reduce the operating and capital expenses associated with transportation.
- 3) **Preserve and upgrade existing housing supply through weatherization and rehabilitation.** Rationale: Because it is so expensive to develop new housing, every effort must be made to prolong the useful life and to lower operating costs of Alaska's existing housing.
- 4) **Use of federal homeless funds should emphasize activities that maintain and strengthen the service delivery system for Alaska's homeless, consistent with local strategies.** Rationale: Very little formula funding is available for services to help the homeless and near-homeless.

5) **Maximize the use of federal housing and community development funds by supporting projects that include significant leveraging resources.** Rationale: The amount of federal funds is limited; more can be accomplished if federal funds are combined with state and local resources.

6) **Expand the supply of affordable housing for Alaskans with special needs, incorporating universal design and appropriate supportive services.** Rationale: Existing housing supply is inadequate to meet current and projected need for this population, which has historically been underserved.

7) **Housing and community development projects should incorporate climate specific design and engineering, energy efficient community design and construction techniques and innovative technologies.** Rationale: Use of appropriate technologies insures long term viability of housing and community development projects. Communities designed in consideration of the link between transportation and housing costs, can minimize the consumption of energy used for mobility.

The primary focus of State of Alaska Consolidated Housing and Community Development Plan is upon the federal formula programs (CDBG, HOME, and ESG) funded through the U.S. Department of Housing and Urban Development. A description of other housing and community development programs is also contained in the HCD Plan. Significant HCD resources are provided by U.S. Department of Agriculture programs. The State of Alaska also makes substantial contributions towards housing and community development. Much of this funding comes from the corporate earnings of the Alaska Housing Finance Corporation (AHFC), and funds appropriated by the Alaska Legislature. AHFC is also an important source of mortgage financing for housing, including a variety of below market rate lending products designed to expand affordable housing opportunities. AHFC has also funded improvements and deferred maintenance for public facilities throughout Alaska by issuing bonds.

Other housing and community development projects are funded from the state general fund, foundations, and private sector sources. It is important to note that not all of the resources that are available within the state are administered through the State government. Many competitive programs result in grants or loans directly to private applicants, including non-profit organizations.

The Annual Funding Plan for Housing details projected resources for areas outside the Municipality of Anchorage (Balance of State) by program area for housing related activities. The table below provides a breakdown by program area, in three categories; mortgages, grants and rental assistance.

**HCD Plan Annual Action Plan**  
**Annual Funding Plan for Housing**  
**Balance of State (Outside Anchorage)**  
**Fiscal Year 2012 (July 1, 2011 – June 30, 2012)**

Program Name	Program Type	Anticipated Funding			Actual Funding			Total Units	Sec. 215 Units
		Federal	State	Total	Federal	State	Total		
AHFC Energy Interest Rate Reduction	Interest rate reduction for energy efficiency	0	2,632,000	2,632,000	0	175,969	175,969	15	0
AHFC IRRLIB Program	Interest rate reduction for low-income borrowers	0	580,000	580,000	0	181,654	181,654	9	2
AHFC Multifamily Loan Program	Multifamily, special needs, congregate & senior progs.	0	11,508,031	11,508,031	0	7,657,150	7,657,150	14	0
AHFC Rural Housing Program	Mortgages for rural areas	0	116,935,489	116,935,489	0	34,958,157	34,958,157	165	5
AHFC Streamline Refinance Program	FHA Refinancing	0	25,309,091	25,309,091	0	68,801,775	68,801,775	378	8
AHFC Taxable First-Time Buyer Program	Conventional single-family mortgages for first-time buyer	0	50,901,000	50,901,000	0	15,263,735	15,263,735	71	1
AHFC Taxable Program	Conventional single-family mortgages	0	65,354,860	65,354,860	0	19,332,942	19,332,942	83	2
AHFC Tax-Exempt First-Time Homebuyers Prg.	First-time homebuyer mortgages	0	75,871,000	75,871,000	0	50,332,610	50,332,610	281	11
AHFC Veterans Mortgage Program	Tax-exempt veterans loan program	0	43,189,000	43,189,000	0	12,658,440	12,658,440	47	0
Other AHFC Loan Programs	Mobile Homes, Non-conforming, Seconds	0	608,000	608,000	0	1,426,970	1,426,970	6	0
<b>Total Mortgages:</b>		<b>\$0</b>	<b>\$392,888,471</b>	<b>\$392,888,471</b>	<b>\$0</b>	<b>\$210,789,402</b>	<b>\$210,789,402</b>	<b>1,069</b>	<b>29</b>
Beneficiary and Special Needs Housing	Housing for people with disabilities	0	1,155,000	1,155,000	0	1,155,000	1,155,000	N/A	N/A
CDBG	HUD - Community Development Block Grant Program	2,632,897	52,658	2,685,555	2,632,897	52,658	2,685,555	N/A	N/A
Energy Efficiency Monitoring	Energy Rating, Marketing, Tech. Asst., Special Projects	0	1,000,000	1,000,000	0	1,000,000	1,000,000	N/A	N/A
ESG	HUD - Emergency Shelter Grant Program	126,757	26,757	153,514	228,007	0	228,007	N/A	N/A
Federal and Other Competitive Grants	Matching Funds	1,350,000	675,000	2,025,000	1,350,000	675,000	2,025,000	N/A	N/A
HOME	Rehab, new const, rental and homebuyer assistance	3,001,118	750,280	3,751,398	3,300,000	750,000	4,050,000	65	N/A
HOME Program Income	Program income received from HOME activity	152,155	0	152,155	1,574,362	0	1,574,362	15	N/A
Homeless Assistance Program	One-time aid for emergency needs	1,000,000	3,575,000	4,575,000	4,000,000	0	4,000,000	N/A	N/A
Housing Op. for Persons w/AIDS (HOPWA)	Housing & supportive services	915,440	241,030	1,156,470	915,440	241,030	1,156,470	N/A	N/A
AHFC Weatherization Programs	Weatherization & retrofit of housing	1,050,000	70,000	1,120,000	900,000	18,000,000	18,900,000	N/A	N/A
Public Housing Building Systems Replacement	Statewide repair and replacement activities	0	1,500,000	1,500,000	0	1,500,000	1,500,000	N/A	N/A
Public Housing Capital Fund Program	Rehab., management improvements of public housing	1,760,000	0	1,760,000	1,760,000	0	1,760,000	N/A	N/A
Public Housing Competitive Grants	Matching funds for public housing grants	1,650,000	825,000	2,475,000	750,000	350,000	1,100,000	N/A	N/A
Public Housing Fire Protection Systems - Phase III	Evaluation and Repair of Fire Systems	0	1,210,000	1,210,000	0	2,200,000	2,200,000	N/A	N/A
Public Housing Project Improvements	General Improvements in Public Housing	0	1,100,000	1,100,000	0	1,100,000	1,100,000	N/A	N/A
Public Housing Security System Upgrades	Upgrade of existing security and door access systems	0	275,000	275,000	0	275,000	275,000	N/A	N/A
Public Housing Statewide ADA Improvements	Public Housing Unit Improvements	0	1,200,000	1,200,000	0	300,000	300,000	N/A	N/A
Senior Citizens Housing Development Fund	Housing for elderly	0	3,000,000	3,000,000	0	3,000,000	3,000,000	20	N/A
Supplemental Housing Development Prg.	Augments Indian housing development	0	5,200,000	5,200,000	0	5,200,000	5,200,000	87	N/A
Teacher, Health Professional and Public Safety Housing	Homeownership and Rental Housing for Teachers	0	6,000,000	6,000,000	0	6,000,000	6,000,000	15	N/A
<b>Total Grants:</b>		<b>\$13,638,367</b>	<b>\$27,855,725</b>	<b>\$41,494,092</b>	<b>\$17,410,706</b>	<b>\$41,798,688</b>	<b>\$59,209,394</b>	<b>202</b>	<b>-</b>
Domestic Violence Housing Assistance Prog.	Operating costs	0	0	0	0	797,040	797,040	112	90
Public Housing Operating Subsidy	Operating costs	6,074,357	0	6,074,357	0	5,355,435	5,355,435	754	642
Section 8 Housing Choice Vouchers	Rental assistance	17,900,432	0	17,900,432	0	13,787,765	13,787,765	1,720	1,661
<b>Total Rental Assistance:</b>		<b>\$22,815,785</b>	<b>\$0</b>	<b>\$22,815,785</b>	<b>\$0</b>	<b>\$19,940,240</b>	<b>\$19,940,240</b>	<b>2,586</b>	<b>2,393</b>

The HCD Plan does not establish goals for the distribution of housing resources among the State's various regions and communities, nor does it favor one type of housing over another. It has been the policy of the State of Alaska, in the use of its housing resources, to emphasize local determination and responsiveness to demonstrated market demand. The table below illustrates the distribution of households assisted across racial and ethnic categories, and a comparison to the general population. The table titled "Households and Persons Assisted with Housing" on page 11 includes renters, homeowners, homeless, and non-homeless special needs households, broken down by income levels and household size.



State of Alaska - Non-Metropolitan Areas				
Demographic Characteristics of Households Assisted vs. Population Composition				
Racial Group	Households Assisted SFY2012		2010 U.S. Census	
	Number	Percentage	Number	Percentage
White	1632	58%	281,078	72%
Black	135	5%	7,037	2%
Native Ak./Amer Indian	605	21%	81,741	21%
Asian/Pac. Islander	79	3%	16,063	4%
Other/Unidentified	385	14%	4,206	1%
Total	2,836	100%	390,125	100%
Hispanic/Any Race	97	3%	17,188	4%
<b>Total</b>	<b>2,836</b>	<b>94%</b>	<b>780,250</b>	<b>100%</b>

The data for the Demographic Characteristics of Households Assisted table and the Households and Persons Assisted with Housing table, below, were compiled from AHFC data sources for Public Housing, Housing Choice Vouchers, Low Income Weatherization, AHFC Mortgages, and HOME funded programs.

### Annual Funding Plan for Housing Balance of State (Outside of Anchorage) Fiscal Year 2012 (July 1, 2011 – June 30, 2012)

Name of State: STATE OF ALASKA - Nonmetropolitan Areas												Fiscal Year: 2012		
ASSISTANCE PROVIDED  (by Income Group)	RENTERS					OWNERS				HOMELESS				
	Elderly 1&2 Member Household	Small Related (2 to 4)	Large Related (5 or more)	All Other Other Houshds.	Total Renters	Existing Home- Owners	First Time Buyers <sup>1</sup>		Total Home- Owners	Individuals	Families	Non-Homeless Special Needs***	Total Goals	Total Section 215 Goals
	(A)	(B)	(C)	(D)	(E)	(F)	With Children (G)	All Others (H)	(I)	(J)	(K)	(L)	(M)	(N)
1 Ext. Low-Income (0 to 30% MFI)	2	2	0	1,592	1,596	0	4	6	10	0	0	733	1,606	1,606
2 Very Low-Income (31 to 50% MFI)	6	1	3	768	778	0	19	12	31	0	0	333	809	809
3 Other Low-Income (51 to 80% MFI)	22	1	2	296	321	0	67	65	132	0	0	109	453	
4 Total Low-Income (Lines 1+2+3)	30	4	5	2,656	2,695	0	90	83	173	0	0	1,175	2,868	2,415

5	Racial/Ethnic Composition**		
	Total Low-Income		
	Hispanic		
	1	Hispanic or Latino	97
	2	Not Hispanic or Latino	2,770
	All Races		
	3	White	1,632
	4	Black	135
	5	Alaska Native or American Indian	605
	6	Asian	79
7	Pacific Islander	33	
8	Other/Unidentified	385	
	Total	2,868	

**1 Programs Included Are Highlighted:**

- Housing Choice Voucher
- AHFC Public Housing (Inc. Section 8 New, Alpine Terrace)
- AHFC Tax Exempt Program
- AHFC Multifamily, Special Needs Housing
- AHFC Senior Citizens Housing Development
- Low-Income Housing Weatherization Program
- Other AHFC Mortgage Assistance (IRRLB/EEIRR)
- HOME Owner-Occupied Rehabilitation/Home Ownership
- HOME Rental Development

<sup>1</sup>Data for period 07/01/11 - 06/30/12. Source: AHFC, Planning and Program Development.  
<sup>2</sup>Primary Racial/Ethnic composition of households

NOTE: This table reflects all areas outside Anchorage.



## **COMMUNITY DEVELOPMENT BLOCK GRANT**

### **FFY 2004 through 2011 Grants**

#### **Administered by Department of Commerce, Community and Economic Development (DCCED)**

##### **A. Statutory Requirements of Section 104(e):**

The overall mission of the State of Alaska Community Development Block Grant Program is to enhance the quality of life for low and moderate income residents, particularly in rural Alaska. The CDBG Program fulfills this mission by acting upon its defined goals and objectives. The goals of the program are to ensure that the State's CDBG funds will be used to principally benefit low and moderate income persons; to provide financial resources to communities for public facilities, planning and special economic development activities which encourage community self-sufficiency; to reduce or eliminate conditions detrimental to the health and safety of local residents; to reduce the costs of essential community services; and to provide capital to assist in the creation or retention of jobs that primarily benefit low and moderate income persons.

The following objectives guide distribution and use of funds:

- To support activities which provide a substantial or direct benefit to low- and moderate-income persons;
- To support activities which eliminate clear and imminent threats to public health and safety;
- To support local efforts toward solving public facility problems by constructing, upgrading, or reducing operational/maintenance costs of essential community facilities;
- To support activities which demonstrate strong local support as evidenced by inclusion in a local community, economic, or capital improvement plan;
- To support activities which demonstrate potential for long-term positive impact;
- To support activities which complement the Owner-Occupied Housing Rehabilitation (ORP) component of AHFC's HOME Investment Partnership Program;
- To support activities which encourage local community efforts to combine and coordinate CDBG funds with other public and private resources whenever possible;
- To support economic-development activities which will result in business development and job creation or retention which principally benefit low-and moderate-income persons; and
- To support activities which either include, as part of the application, or have completed, design, engineering, architectural, or feasibility plans as appropriate.

As is indicated in the attached Part I of the Performance Evaluation Report, all of the CDBG grants funded have supported at least one of the above objectives. All have met the objective of serving low and moderate income residents.

The State of Alaska has not and does not anticipate significantly modifying the objectives of the CDBG program for the years included in this report. Through our Consolidated Planning process, our constituents have confirmed that our efforts to maintain and improve the quality of life for low and moderate income residents by focusing on infrastructure development, is a priority for use of CDBG funds.

The Department reserved the right to issue, under the CDBG Competitive Grant Program, an application exclusively for Planning Activities if it is determined to be in the best interest of the program to do so. The purpose of exercising this option would be to assist communities in preparing for potential future construction projects as well as meeting other community planning needs.

The Department reserved the right to accept applications for CDBG funding outside the annual competitive grant cycle if extenuating circumstances, as determined by the Department, warrant such action. Any application accepted outside the annual CDBG competitive grant cycle would be evaluated using the same rating factors as identified under the annual CDBG competitive grant cycle. For example, in FFY2006 a project was awarded to the City of Hooper Bay after a fire in the community. Grant funds were used for bulk fuel tanks and distribution lines.

The Selection Process and Rating Criteria in the Annual Action Plans were amended to clarify that the application-selection process for the *CDBG Competitive Grant Program* consists of two stages---threshold review and project rating and selection. It further amended the process to read that applicants which applied for and received CDBG funding for project design, engineering, feasibility, and/or planning within two years prior to the application for implementation, will receive priority consideration for funding.

Also amended was the wording related to reallocated, recaptured, and unobligated funds to clarify what the funds are and when they can be used. These changes have allowed flexibility to use funds in ways to better serve community needs. Additional funds were obligated to two on-going projects, one in the City of Bethel, the other in the City of Eek, which identified a need between grant cycles. Additional funds were also awarded to the City and Borough of Juneau for the Juneau Homeless Coalition and additional funds to the City of Kwethluk for construction of their Public Safety Building.

The City of Aleknagik received additional funds to finish their health clinic and the City of Klawock received more funding for their community plan. The City of Akutan received additional funds for their electrical transformer replacement project. Most recently, the City of Kobuk received additional funds for their Back-up Generator project. All of these projects are instances when CDBG funding was able to help complete projects by using the more flexible funding options and to provide much needed community improvements. These projects were provided funds in part from communities who were able to complete their projects under budget. The Cities of Noorvik, Diomed and Dillingham, Quinhagak, and Valdez returned unused funds once their projects were finalized. In FFY 09 and FFY10 recaptured funds initially obligated to two different infrastructure projects totaling \$1,307,770. These funds were redistributed to new projects during subsequent application cycles.

The maximum grant amount for which an applicant may apply was increased initially from \$200,000 to \$350,000 then from \$350,000 to \$500,000 and finally in FY 2006 to a total of \$850,000. These changes were made to address the rising costs of construction and to bring the program in line with other funding sources.

The State believes these amendments will continue to result in positive impacts. It is clear that the CDBG Program has had a tremendous impact on the low and moderate income residents of the State of Alaska, as indicated in the attached Accomplishments section of this report.

In March 2012, in response to the FFY11 application cycle, \$3,339,343 was awarded to nine municipalities for a variety of infrastructure and planning projects. This figure includes some of the recaptured funds referenced above. Once these projects are complete a summary of the race and ethnicity of beneficiaries will be provided.

<b>Table 1: FFY11 CDBG Program Funding Committed</b>			
<b>UGLG</b>	<b>Activity</b>	<b>LMI %</b>	<b>Funding</b>
City and Borough of Juneau	Extended Stay Shelter for Battered Spouses and Abused Children	32.9	\$850,000
Northwest Arctic Borough	Community Profile Mapping	57.9	\$80,000
City of Fairbanks	Emergency Youth Shelter Renovations	50.2	\$720,000
City of North Pole	Senior Center Kitchen Upgrade	44.6	\$73,261
City of Pilot Point	Bulkhead Wing Wall Restoration	67.5	\$256,000
City of Nikolai	Landfill Relocation Feasibility Study	90.8	\$75,000
City of Hoonah	Multi-Service Facility Design & Permitting	51.8	\$450,000
City of Akiak	Electrical Distribution System Upgrade	73.2	\$745,082
City of Huslia	Multipurpose Building Design	77.8	\$90,000

## **B. Summary of Activities and Results from Technical Assistance Funding**

The State has set aside, used or intends to use 1% of its FFY 2001 – FFY 2010 allocations to provide Technical Assistance to its grantees. Previously TA funds were used to hire a team of experts to put together a *Grant Construction Manual* for use by those grantees constructing public facilities.

Technical assistance funds were also used to contract with Alaska Housing Finance Corporation to hire a construction/energy/conservation consultant to provide assistance in a number of communities which were awarded CDBG construction grants.

In August 2004 a temporary Training Specialist was hired to work with the CDBG program. In February 2006 the position was made permanent. The Training Specialist worked with applicants to improve project planning as well as grant applications. Workshop curriculum is now established and is updated as needed. In October 2008 the incumbent in this position received a promotion to a Grants Administrator position. Since that time, all grants administrators have worked as a team in the development and updating of training materials and the coordination and scheduling of workshops around the state.

Workshops on grant writing, planning, and implementation were presented in Barrow, Nome, Anchorage, and Fairbanks to over 100 community representatives in the fall of 2006. In 2007 workshops were provided in the communities of Bethel, Nome, Fairbanks and Juneau. In 2008 these workshops were held in Nome, Kotzebue and Anchorage. In 2009 workshops were held in Nome, Bethel, Anchorage, and Kotzebue. In 2010 a total of approximately 40 community representatives attended

workshops held in Nome, Anchorage and Fairbanks. The 2011 workshops were held in Anchorage, Bethel, Fairbanks, and Kotzebue with a total of 52 community representatives in attendance. Workshops are currently tentatively planned for fall 2012 to be held in Bethel, Fairbanks, and either Nome or Anchorage.

We consider these workshops one of our most successful activities. During the last day of the workshop participants are asked to complete an evaluation. This workshop routinely earns an “Excellent” overall rating. Comments by participants included the statement that this workshop not only helps you fill out an application but it helps you to understand your participation in on-going projects in your community. This statement is a good example of the value of the workshops to Alaskan communities.

A Grant Administration workshop was also developed for communities who are awarded CDBG funds. These workshops contain more focused materials on implementing CDBG projects. Grant Administration workshops for all grantees were presented in Anchorage in years 2006 through 2010 and again in 2012. These workshops have proven to be successful ways to provide program information to grantees that carry out grant funded projects. The next Grant Administration workshop is tentatively scheduled for spring 2013, after award of the FY12 CDBG grants

## **HOME INVESTMENT PARTNERSHIPS PROGRAM (HOME)**

**Administered by Alaska Housing Finance Corporation (AHFC)**

### **A. Program Accomplishments/Commitments**

During the year, Alaska Housing Development Corporation (AHFC) continued the successes of earlier years through the HOME Investment Partnership (HOME) Program. In the SFY 2012 Action Plan, HOME program funds were allocated for the following purposes: (1) develop affordable rental housing (Greater Opportunities for Affordable Living Program), (2) develop affordable homeownership housing (Homeownership Development Program) (3) rehabilitate single-family homes owned and occupied by lower-income families (Owner-Occupied Rehabilitation Program), (4) provide financial assistance to lower-income homebuyers (HOME Opportunity Program), (5) provide tenant based rental assistance to special needs populations, and (6) fund a portion of the operating costs incurred by AHFC’s Community Housing Development Organizations (CHDOs).

#### **1) Rental Development -GOAL & SNHG Program**

Under the Greater Opportunities for Affordable Living (GOAL) program and the Special Needs Housing Grant (SNHG), AHFC awards funding for affordable rental housing development utilizing four funding sources: federal and state HOME funds, Low-Income Housing Tax Credits (LIHTC), AHFC grant funds under the Senior Citizen’s Housing Development Fund (SCHDF), and the stated funded SNHG program. By combining these four funding resources, the GOAL and SNHG programs have reduced the application and development burden for housing developers, increased the rate GOAL and SNHG funds are leveraged with other resources, and decreased development timeframes. During the

period of notice of funding availability, AHFC staff answers application questions by phone, hosts all-day applicant trainings, and reviews pro-forma workbooks (submitted for review by the applicants) for financial feasibility.

AHFC committed funds through executed grant agreements to one new HOME rental development project in SFY2012.

<b>Project Name</b>	<b>Project Location</b>	<b>TOTAL Units</b>	<b>HOME-Assisted Units</b>	<b>Additional HOME Set-Asides</b>	<b>504 Accessible Units</b>
<b>Hillcrest Manor II</b>	<b>Soldotna</b>	<b>8</b>	<b>8</b>	<b>0</b>	<b>2</b>

All projects receiving HOME funds in SFY2012 were required to set-aside 40% of the units in the property to for households at or below 50% of the area median gross income (AMGI). Additional set-aside units must be rented in accordance with the HOME or Low Income Housing Tax Credit (LIHTC) regulations.

Federal regulations require a minimum average of 15% of all HOME funds, \$450,000 in SFY2012, be allocated to Community Housing Development Organizations (CHDOs) to develop, sponsor, or own HOME assisted housing. Hillcrest Manor II is sponsored and developed by Kenai Peninsula Housing Initiatives (KPHI), an AHFC Certified CHDO. AHFC committed a total of \$1,404,000 in total CHDO Reserve funds was committed to this project.

## **2) Homeownership Housing Development Program (HDP)**

In SFY2012, AHFC committed \$378,480 towards two additional HDP projects; funds were awarded to Alaska Community Development Corporation (Alaska CDC) and Rural Alaska Community Action Program (RurAL CAP). The projects will produce thirteen (13) single family homes. Both projects leverage USDA 523 loan funds and utilize self-help housing construction methods. In addition, two previously funded HDP projects (Alaska CDC and RurAL CAP) continued in SFY2012 and are expected to be completed in early SFY2013.

Housing is restricted to persons/families whose annual income does not exceed eighty percent (80%) of the area median income; this program meets the HUD objective of providing decent housing with improved affordability.

<b>Project Name</b>	<b>Project Location</b>	<b>HOME Units</b>	<b>504 Accessible Units</b>
<b>Mat-Su Self Help Housing #8 (Alaska CDC)</b>	<b>Wasilla</b>	<b>7</b>	<b>0</b>
<b>Inlet Woods Self-Help Phase II (RurAL CAP)</b>	<b>Kenai</b>	<b>6</b>	<b>0</b>

## **3) Owner-Occupied Rehabilitation Program (ORP)**



In SFY2012, two sub-recipients administered ORP activity throughout the state of Alaska: Alaska Community Development Corporation (Alaska CDC), Fairbanks Neighborhood Housing Services (FNHS).

Through the ORP, non-profit program administrators, or “sub-recipients,” provide funding to lower-income homeowners to improve the homeowner’s property condition and energy efficiency, eliminate life-safety hazards, and make accessibility improvements. These projects often leverage other funding sources such as the AHFC Weatherization Program funds, USDA home loans, State of Alaska Home Modification Program, and AHFC Senior Accessibility Program.

Seven (7) ORP projects were completed during the program year, and an additional seven (7) were in process as of June 30, 2012. Four (4) ORP units are owned by seniors. Appendix B-6 gives detailed information on the SFY 2012 ORP completions, and the ORP projects underway at the end of SFY 2012. All these projects meet the HUD objective of providing decent housing with improved sustainability.

#### **4) HOME Opportunity Program (HOP)**

The HOME Opportunity Program (HOP) meets the HUD objective of providing decent affordable housing with improved availability. Under HOP, qualifying families may receive down payment funding assistance equaling 2 percent of the purchase price (up to \$3,800), up to \$3,000 for loan closing costs, and, if necessary to achieve affordability, a soft second deed of trust of up to \$30,000. In accordance with the Department of Housing and Urban Development’s guidance, the allocation of HOP funds to individual homebuyers must also include the cost of inspection by the sub-recipient.

Fairbanks Neighborhood Housing Services and Alaska Community Development Corporation administered HOP throughout the state of Alaska in SFY2012. The service and target areas for the HOP program were expanded in SFY2012 to include Kenai Peninsula Borough, Matanuska-Susitna Borough, Fairbanks North Star Borough, SE Fairbanks Census Area, Southeast Alaska, Valdez-Cordova and Kodiak Island Borough. HOP continues to reflect a demand for homeownership assistance in Alaska. Thirty-six (36) HOP loans closed in SFY 2012.

Program-wide, households served consisted of a mix of single-parent, two-parent, single, and non-elderly households with five elderly households served as well. The majority of households served were Caucasian (83%). Appendix B-5 contains more detailed information on the geographic distribution, and the beneficiary income and demographic/ethnic information for the HOP loans closed during SFY 2012.

#### **5) Tenant Based Rental Assistance (TBRA)**

In SFY2012, AHFC administered a TBRA program in partnership with the State of Alaska’s Department of Corrections. TBRA serves eligible households that are at or below 60% of the area median income and targets individuals who are transitioning from State supervision into permanent housing. During SFY2012, TBRA served fifty-four (54) individual households. More than eighty percent of households served were below thirty percent of the Area Median Income. Appendix B-7

contains more detailed information on the geographic distribution, household income and demographic/ethnic information for the TBRA households served during SFY 2012. TBRA meets the HUD objective of creating decent housing with improved affordability.

**6) Community Housing Development Organization (CHDO)  
Operating Expense Assistance (OEA)**

Over the past year, AHFC assisted three Community Housing Development Organizations (CHDOs) through its CHDO Operating Expense Assistance (OEA) Program. OEA assists active CHDOs to build capacity and meet operating expenses. In SFY2012, three contracts totaling \$135,000 were executed for CHDOs.

**7) Rental and Homeownership Housing Pre-Development Program**

A SFY2012 Pre-Development cycle was not held. AHFC is reviewing the Pre-Development Program to determine the best strategies to take to assist project sponsors in assessing the viability of potential projects. In SFY 2012, AHFC certified CHDOs and prospective CHDOs have continued to work with The Foraker Group on an as needed basis to assess their capacity and develop agency action plans.

**8) Summary of SFY2012 Commitments**

The table below identifies new HOME commitments made during the past fiscal year.

Program Component/ Sponsor	Commit Date	Commit. Amount**	Project Location	Total Units to be Completed	Project Status 6/30/12
<b>Rental Development:</b> Kenai Peninsula Housing Initiatives – Hillcrest Manor II	4/1/12	\$1,404,000	Soldotna	8	Underway
<b>Homeownership Development:</b>					
RurAL CAP	6/20/12	\$194,480	Kenai	6	Underway
Alaska CDC	6/25/12	\$184,000	Wasilla	7	Underway
<b>Owner Occupied Rehabilitation:</b> No new ORP commitments in SFY2012; prior year commitments carry forward to SFY2012					
<b>HOME Opportunity Program:</b>					
Alaska Community Development Corporation	10/5/09	\$2,992,985	Kenai, Matsu, SE, Kodiak, Valdez- Cordova	100*	Underway
Fairbanks Neighborhood Housing Services	10/5/09	\$1,009,984	Fbks NSB, SE Fbks Census	43*	Underway
<b>Operating Expense Assistance (OEA) for CHDOs:</b>					
CDI-Alaska, Inc.	10/10/11	\$45,000	N/A	N/A	Underway
Valley Residential Services, Inc.	10/10/11	\$45,000	N/A	N/A	Underway
Kenai Peninsula Housing Initiatives	10/10/11	\$45,000	N/A	N/A	Underway



\* Projected number of units to be completed.

\*\*Total AHFC Commitment; includes non-HOME funds and prior year commitments. Refer to Appendix B-4----Active HOME Projects, for information ongoing HOME projects from all fiscal years.

### **HOME Match**

Matching requirements for all program components (except CHDO Operating Expense Assistance and Administration Expenses, both of which do not require match) are being met by AHFC's cash contribution of \$750,000.00, and contributions through other sources. The Senior Citizens Housing Development Fund and tax exempt bond proceeds from AHFC single family homebuyer loans and from multi-family mortgages are significant sources of match for AHFC. Matching contributions from tribal programs, State of Alaska programs, and nonprofit donations also commonly provide leverage for the HOME program. The match liability for this year was \$390,001.03. In FFY2011, HUD reduced AHFC's HOME match liability by 50%; the SFY2012 match liability was reduced accordingly. Match credit from bond financing for SFY2012 is \$2,123,931.00; AHFC is limited to crediting only \$97,500.26 of bond proceeds towards the match liability for this year. Match liability is incurred whenever program funds are drawn from the federal treasury. The HOME match report is included in Appendix B-1.

AHFC has a total of \$29,209,759.10 in match that will be carried over to the next State fiscal year; this total amount includes both restricted and unrestricted match.

### **B. Evaluating and Reducing Lead Based Paint Hazards**

In September of 1999, HUD published lead-based paint regulations that described procedures for all HOME-funded projects assisting housing built before 1978. These regulations impacted the Owner-Occupied Rehabilitation Program (ORP), and to a lesser degree, the HOME Opportunity Program (HOP), Tenant-Based Rental Assistance Program (TBRA) and the Rental Development Program. Throughout SFY 2012, AHFC worked with its HOME grantees to ensure compliance with the lead based paint regulations.

In May 2012, the Centers for Disease Control and Prevention (CDC) issued an announcement<sup>1</sup> lowering the blood lead level of concern in children from 10µg/dL to 5µg/dL. Additionally CDC changed the term "level of concern" to "reference value" to acknowledge that there is no safe amount of lead in a child. The Alaska Section of Epidemiology has aligned its program policies with these recommendations.

#### **Elevated Blood Lead Levels among Children — Alaska, July 1, 2011 through June 30, 2012**

In Alaska, health care providers and laboratories are required to report any blood lead test result of 10 micrograms per deciliter or higher ( $\geq 10\mu\text{g/dL}$ ) within 4 weeks of receiving the result. In the 12-month period between July 1, 2011 and June 30, 2012, three cases of an elevated blood lead level (EBLL) among children aged less than 18 years were reported to the Alaska Section of Epidemiology. Two of these cases had EBLLs  $\geq 10\mu\text{g/dL}$ , while one had an EBLL  $< 10\mu\text{g/dL}$  but  $\geq 5\mu\text{g/dL}$ . This lower EBLL occurred in June, after the change in reference levels from the CDC. Follow-up investigations identified

one known exposure as contact with homemade beads containing lead. Follow-up investigations for the other two cases did not reveal an exposure source. No elevated blood lead levels were detected in Alaskan children that were attributed to lead-based paint during SFY 2012 (July 1, 2011 through June 30, 2012).

More information is available at <http://www.epa.gov/lead/pubs/renovation.htm> regarding new regulations related to lead-based paint remediation that affect all contractors that perform renovations on houses, child care facilities, and schools built before 1978.

### **C. Displacement/Relocation**

No households were displaced or relocated in a HOME-funded project during the report period.

### **D. HUD HOME Program Monitoring**

HUD HOME program monitoring during the SFY 2012 year consisted of four types of compliance reviews. The first type of compliance review is a desk review of pre-disbursement/initial documents and reports prior to any HUD HOME and AHFC funds being paid to the project developers and sub-recipients. The second type of compliance review consists of desk monitoring throughout the project development and grant period. The third type of compliance review involves site visits to housing rehabilitation and rental housing projects and to sub-recipients' offices during the project development and grant period. The fourth type of compliance review consists of post-project completion or "affordability compliance" review of rental housing development projects and HOP loans.

The first type of compliance review is accomplished by AHFC's Planning and Program Department staff reviewing the project developers and sub-recipients' pre-disbursement/initial reports required of sub-recipients and project developers of rental housing projects. AHFC staff verifies that all pre-disbursement/initial documents and reports are complete and accurate before any HUD HOME and AHFC funds are released to the project developers and sub-recipients. The required pre-disbursement/initial documents and reports will depend on the type of project being funded. A complete list of all the different pre-disbursement/initial documents and reports follows:

- Evidence of business license and insurance requirements
- Evidence of Debarment and Suspension (24 CFR Part 92.357)
- Cost allocation plan
- Evidence of funding commitments
- Authorized signatories
- Project work plan
- Certification of Section 3 and Women's and Minority Business Enterprises (MBE/WBE) compliance

These reports include a written Section 3 and Women's and Minority Business Enterprises (MBE/WBE) work plan. The Section 3 work plan identifies how sub-recipients will notify Section 3 residents and contractors of training and job opportunities, facilitate the training and employment of Section 3 residents, and the award of contracts to Section 3 businesses that include the Section 3 Clause in all solicitations and contracts. The Women's and Minority Business Enterprises work plan includes a

description of sub-recipients' planned outreach designed to inform women and minority business enterprises of contract opportunities.

The second type of compliance review is desk monitoring conducted by AHFC's Planning and Program Development Department staff throughout the project development and grant period. This type is accomplished by AHFC staff reviewing project developers' and sub-recipients' monthly or quarterly invoices that sometimes include supporting documents; quarterly and final financial and project status reports; and HOP/ORP/HDP Project Set-Up forms. Project status reports requirements vary depending on the type of projects funded. The following is a partial list of the different project status reports:

- Description of Section 3 and Women's and Minority Business Enterprises (MBE/WBE) compliance
- Description of job training activities
- Description of Affirmative Fair Housing Marketing compliance activities
- Certification of Title VI of the Civil Rights Act of 1964
- Certification of Conflict of Interest Provisions at 24 CFR Part 92.356
- Certification of Drug Free Work Place Act of 1988
- Certification of Debarment and Suspension (24 CFR Part 92.357)
- Certification of Flood Disaster Protection Act of 1973
- Certification of Lead-Based Paint Poisoning Prevention Act
- Project cost certification
- Copy of recorded federal, state and local building inspection reports (i.e. BEES, HQS, UPCS)
- Certification of Davis-Bacon Wage Act and Safety Standards Act, if applicable
- Copy of proposed rental charges and low-income unit lease agreement
- Copy of executed deed restriction on the title to the land benefited by the project funding
- HOP/ ORP/ HDP Project Set-Up and Project Close-Out forms

The third type of compliance review involves on-site visits to housing rehabilitation and rental housing projects and to sub-recipients' offices during the project development and grant period. AHFC staff from the Planning and Program Development Department and the Research and Rural Development Department share the responsibility of on-site monitoring reviews. AHFC staff reviews project developers' and sub-recipients' records for compliance with financial administration and management regulations, program policies and regulations, and property requirements. The project developers and sub-recipients receive a formal written monitoring review report and are required to respond and correct any findings and questioned costs. In SFY 2012, the Planning and Program Development Department staff completed the following number of monitoring compliance reviews:

Programmatic and financial monitoring compliance reviews:

- Two of the two HOME HOP sub-recipients
- Two of the two HOME ORP sub-recipients
- One of the two HOME HDP sub-recipients
- Two of the three HOME OEA sub-recipients
- One of the four HOME GOAL sub-recipients

In SFY 2012, HOME Project Management staff from AHFC Department of Research and Rural Development conducted two site inspections to households served by HOME ORP sub-recipient Fairbanks Neighborhood Housing Services.

The fourth type of review is conducted by AHFC's Internal Audit Department. AHFC Internal Audit Department staff monitors post-project completion, or "affordability compliance," and reviews agencies with HOME funded rental housing development projects. Audit reviews are conducted throughout the year based on a schedule that meets with federal audit requirements for the different types of rental housing development projects. During SFY 2012, the Internal Audit Department staff conducted 53 audits of HOME funded rental housing development projects. The project developers received a formal written audit review report and were required to respond and correct any findings or questioned costs. A portion of these reviews were still in progress at the end of SFY2012. Refer to Appendix B-8 for a list of rental housing development projects reviewed in SFY2012.

In all of the four types of program monitoring, AHFC staff works with the project developers and sub-recipients to ensure compliance with HUD HOME policies and regulations. The formal written monitoring review reports clearly identify non-compliance findings and questioned costs, cite HUD HOME, OMB Circulars and AHFC regulations that support the findings; and, recommend corrective actions the sub-recipients should take to meet compliance requirements. In almost all non-compliance situations, the project developers and sub-recipients show a willingness and ability to comply with program policies and regulations. Throughout the project development and grant period, AHFC staff provides technical assistance to project developers and sub-recipients in order to preclude non-compliance findings and questioned costs during formal monitoring reviews.

#### **E. Minority Business Enterprises / Women Business Enterprises**

Section 281 of the National Housing Affordability Act requires HOME Participating Jurisdictions to establish and oversee procedures for program outreach to minority and women-owned businesses. AHFC requires that sub-recipients develop an initial plan for outreach to minority and women-owned businesses and report quarterly on executed contracts and subcontracts. During SFY12, HOME sub-recipients contracted a total of \$3,280,247 worth of services. There were no contracts awarded to minority business enterprises; six contracts totaling \$1,610,318 were awarded to women business enterprises.

#### **F. Fair Housing and Related Issues**

The HOME Program requires AHFC to comply with the Fair Housing Act and related issues of affirmative marketing and equal opportunity. These requirements pass through to program sub-recipients and to housing developers and owners who have received HOME funds. It has been AHFC's practice to meet these requirements through a variety of actions including:

- Placement of an equal opportunity logo in all AHFC solicitations, including those of program administrators, for program activities as well as press releases;

- Display of fair housing and equal opportunity posters in prominent areas of AHFC and program administrators' offices;
- Inclusion of specific provisions within each grant, loan, or program administrator's contract addressing the responsibilities of the grantee, borrower or program administrator regarding fair housing and equal opportunity;
- Efforts to ensure that all HOME Program participants with disabilities are aware that reasonable accommodations are available upon request;
- Outreach efforts, including meetings and workshops sponsored, conducted or participated in by AHFC and/or sub-recipients, which are designed to educate segments of the population which might otherwise be less informed regarding the availability of program funds and the requirements under the Fair Housing Act. For example, during program funding cycles, AHFC conducts application workshops that address, in part, Fair Housing issues and requirements;
- Translation services paid through HOME administration costs for persons applying for the program with Limited English Proficiency;
- AHFC's Compliance and Planning Departments also regularly audit grantees and program administrators to ensure fair housing compliance and to further educate program participants regarding their fair housing responsibilities;
- Participation in advisory committees regarding special needs groups and their specific housing needs and assistance requirements;
- Focus program efforts toward areas and persons who might be considered least likely to apply for the assistance. For instance, the rating criteria utilized in the GOAL program targets projects in rural areas and those that will serve special needs groups. The ORP and TBRA program criteria also restricts program participation to families whose income does not exceed 60% of the area median income;
- ORP, HDP and GOAL program administrators, are required to seek and encourage participation of minority and/or women-owned businesses for contracts of \$25,000 or more;
- Flexibility offered by the Native American Housing and Self-Determination Act (NAHASDA), allows AHFC to invite participation in the HOME program by Indian Housing Authorities and tribes, and work with those entities to ensure that all HOME funds result in housing units that are open to both native and non-native eligible households. Guidance from the US Department of Housing and Urban Development's Office of General Council, dated June 4, 2001, clarified combining funds and implications for fair housing in preferences related to housing occupancy. In some cases, use of NAHASDA funds in combination with HOME funds is not allowable, due to incompatible program requirements regarding hiring preferences; and
- Annually evaluate the success of Affirmative Marketing efforts, and propose changes for the coming years. This assessment has been completed and is included in Appendix B-2.

The actions identified here have resulted in greater awareness and compliance with fair housing and related requirements, wider geographic disbursement of HOME funds in Alaska, and effective delivery of housing to a greater number of minority and lower income populations. It is AHFC's intent to continue these actions in the future.

## **EMERGENCY SHELTER/SOLUTIONS GRANT PROGRAM**

### **Grant # E-11-DC-02-0001**

For FFY11/SFY12, the state of Alaska received two installments of ESG funds, due to the timing of the implementation of the HEARTH Act. The first installment of \$126,757 was awarded as the Emergency Solutions Grant for Shelter activities, only. The second installment of \$71,301 for Homeless Prevention/Rapid Re-Housing activities required a Substantial Amendment to the Annual Action Plan. This amendment was not executed until after the start of SFY13 and will be reported on in next year's CAPER Summary of Grants made from FFY11/SFY12 Emergency Solution Grant Funds.

<b>Grant # E-11-DC-02-0001 \$126,757 (first FFY11 installment)</b>			
<b>Program Name</b>	<b>Location</b>	<b>Activities</b>	<b>Thru 6-30-2012</b>
Gastineau Human Services	Juneau	Shelter Support	\$34,200
		Administration	\$1,700
		<b>TOTAL</b>	<b>\$35,900</b>
Interior Ctr f/NonViolent Lvg	Fairbanks	Shelter Support	\$25,000
		<b>TOTAL</b>	<b>\$25,000</b>
Kodiak Brother Francis Shelter	Kodiak	Shelter Support	\$19,675
		<b>TOTAL</b>	<b>\$19,675</b>
The LeeShore Center	Kenai	Shelter Support	\$16,550
		Administration	\$830
		<b>TOTAL</b>	<b>\$17,380</b>
Tundra Women's Coalition	Bethel	Shelter Support	\$20,000
		<b>TOTAL</b>	<b>\$20,000</b>
Women in Safe Homes	Ketchikan	Shelter Support	\$8,802
		<b>TOTAL</b>	<b>\$8,802</b>

At the end of SFY12 (6/30/2012), the ESG funds matched by the recipients totaled \$804,965 in local funds, local non-cash resources, and other state and federal agency funds. Approximately 1,219 persons were sheltered through this program.



Grant #S-10-DC-02-0001 Annual Report PER FFY 10

AHFC has been designated by the Governor as the Administrator of Alaska's non-metro allocation of Emergency Shelter/Solutions Grant (ESG) funds. (Metro funds are granted by HUD directly to the Municipality of Anchorage.) The state program received \$125,846 in federal fiscal year 2010 (SFY11). In SFY12, AHFC recaptured \$21,150 and awarded the funds to the following agencies listed below through its annual competitive process. ESG grants are now broken down into three categories of assistance: shelter support, homeless prevention/rapid re-housing, and administrative costs.

<b>Grant #S-10-DC-02-0001</b> \$21,150 ( <i>recaptured from FFY10/SFY11</i> )			
<b>Program Name</b>	<b>Location</b>	<b>Activities</b>	<b>Thru 6-30-2012</b>
The LeeShore Center	Kenai	Shelter Support	\$11,950
		Administration	\$595
		<b>TOTAL</b>	<b>\$12,545</b>
Women in Safe Homes	Ketchikan	Shelter Support	\$8,605
		<b>TOTAL</b>	<b>\$8,605</b>

**AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009 (ARRA)**

Homelessness Prevention and Rapid Re-Housing Program (HPRP)

In March 2009, the U.S. Department of Housing and Urban Development (HUD) released the Notice of Allocations, Application Procedures, and Requirements for Homelessness Prevention and Rapid Re-Housing Program (HPRP) Grantees. Under HPRP the State of Alaska received an allocation of \$1,143,986 to provide financial assistance and services to either prevent individuals and families from becoming homeless or to help those experiencing homelessness to be quickly re-housed and stabilized. The Grant Agreement between AHFC and HUD was executed July 16, 2009. AHFC fully met HUD's requirement to obligate HPRP funds by September 30, 2009. As of 6/30/2012, Alaska's HPRP award was fully expended.



Below is a summary of all HPRP expenditures to the end of the SFY12 program year:

Recipient	Community	Funded Activities	Amount
Family Promise	Mat-Su Borough	Financial Assistance; Services; Data Collection	\$112,827
The Salvation Army	Fairbanks	Financial Assistance; Services; Data Collection	\$117,454
The Salvation Army	Sitka	Financial Assistance; Services; Data Collection	\$138,158
Gastineau Human Services	Juneau	Financial Assistance; Services; Data Collection	\$175,282
Love INC-Gateway	Ketchikan	Financial Assistance; Services; Data Collection	\$173,245
Brother Francis Shelter	Kodiak	Financial Assistance; Services; Data Collection	\$143,584
Love INC-Kenai Pen.	Kenai/Soldotna	Financial Assistance; Services; Data Collection	\$129,400
Kenai Peninsula Housing Initiatives	Homer	Financial Assistance; Services; Data Collection	\$71,181
Tundra Women's Coalition	Bethel	Financial Assistance; Services	\$54,000
USAFV	Aleutians	Financial Assistance; Services	\$2,627
Municipality of Anchorage	Balance of State	Data Collection	\$18,837
AHFC	Balance of State	Administration	\$7,351
Total			\$1,143,986

## ALASKA'S CONTINUUM OF CARE FOR THE HOMELESS

### Administered by Alaska Housing Finance Corporation (AHFC)

- A. Guiding Principle #4: Allocation of homeless resources covered by this Consolidated Plan should be consistent with community based strategies addressing homelessness.

Federal and state resources were used during SFY 2011 to fund programs of homeless prevention and intervention for Alaskans living outside of the state's largest city, Anchorage. Local non-profit agencies are the critical link in this delivery system and were the primary recipients of funding addressed in this report. The allocation of homeless resources covered by this Consolidated Plan during SFY 2012 was consistent with community based strategies addressing homelessness (Guiding Principle # 4) and with the objective of creating a suitable living environment with improved availability and accessibility.

The Alaska Coalition on Housing and Homelessness and Alaska Housing Finance Corporation worked closely together throughout SFY 2012 to prepare for the HUD Continuum of Care competition which had not yet been announced at the close of this reporting year. The Alaska Council on the Homeless,

appointed by the Governor, also met to better coordinate the use of state and federal resources to achieve objectives identified in the state's 10-Year Plan to End Long-Term Homelessness.

#### **B. Priority Activities under Alaska's Continuum of Care**

Throughout SFY2012, AHFC supported the Alaska Coalition on Housing and Homelessness by providing staff assistance and teleconference services. Consistent with Guiding Principle #4, the Coalition changed their meeting schedule to "every other month" to provide more time for local planning and coordination. An average of 30 persons representing 11 communities throughout the state participated in Coalition meetings over the reporting period. In October 2012, with support from AHFC, the Alaska Coalition hosted its annual meeting and workshops. The event featured a keynote presentation on the 100,000 Homes Campaign and implementation of the vulnerability index to target the most fragile among the homeless.

SFY2012 marked the third implementation year for Alaska's 10-Year Plan to End Long Term Homelessness. The plan was developed by the Alaska Council for the Homeless, an interagency council appointed by the Governor. In SFY12, approximately \$8 million in state resources were dedicated to activities identified in the 10-Year Plan.

AHFC continued its collaboration with the Coalition to facilitate the preparation and submission of the FFY11 Alaska Balance-of-State Continuum of Care (CoC) application. All projects requesting renewal funding in the FFY11 competition were funded, along with a new "bonus" project for a new permanent supportive housing project targeting chronic homeless persons in Fairbanks.

In terms of program outcomes, the Balance-of-State CoC was on track to either meet or exceed the goals outlined their FFY2011 application for CoC funding. Alaska's CoC pro rata share is so small, there is little opportunity to add permanent supportive housing (PSH) beds to the inventory. Some that were developed previously using state resources continue to change their designation to licensed assisted living beds to qualify for a more stable means of operating support.

Objective	Prior Level	Projected in 12	As of 6/30/12
1. Create new PSH beds for chronic homeless	24 Beds	40 Beds	39 Beds
2. Exceed national 7-month retention goal of 77%	73%	80%	84%
3. Increase placement rate for TH to PH to 65%	90%	80%	87%

Sources: January 2012 Homeless Inventory Chart (1); Annual Performance Reports (2&3).

#### **C. Supportive Housing Program (SHP) Grant Match Assistance**

With authority from the Alaska Legislature, AHFC provides matching grants for several federal competitive grant programs. During SFY12 AHFC awarded approximately \$1,195,984 in current and recaptured corporate funds to match 19 grant requests totaling \$2.6 million from HUD under the FFY2011 Continuum of Care, Supportive Housing Program (CoC-SHP). Ten of those grants were awarded to projects in the Balance-of-State Continuum. CoC-SHP grantees report that these AHFC funds are critical to the continuity of these projects due to the stagnation of HUD amounts for renewals.

## **ASSISTING ALASKANS WITH SPECIAL NEEDS**

### **A. Senior Housing**

AHFC provided \$1,000,000 in Senior Citizen Housing Development Fund (SCHDF) money to four (4) non-profit agencies to administer the Senior Housing Accessibility Modification Program in SFY 2012; seventy (70) households were assisted.

The Senior Housing Accessibility Modification Program serves the following areas: Mat-Su Borough, Kenai Peninsula, Kodiak Island, Valdez-Cordova, Denali, Fairbanks North Star Borough, Southeast Fairbanks Census Area, Southeast, Nome, Northwest Arctic, Bethel, Wade Hampton, Yukon Koyukuk Census Area and the Municipality of Anchorage.

Approximately \$3.5 million in funding from AHFC's SCHDF was awarded to develop twenty (20) units of new senior housing in Fairbanks. Funding from the SCHDF made possible the following project:

<b>Grantee</b>	<b>Project Type</b>	<b>Community</b>	<b>Grant Amount</b>	<b>Total Units</b>	<b>Activity Type</b>
<b>Retirement Community of Fairbanks</b>	<b>Independent Senior Living</b>	<b>Fairbanks</b>	<b>\$3,495,970</b>	<b>20</b>	<b>Demolition and Re- Construction</b>

### **B. Housing Opportunities for Persons with AIDS (HOPWA)**

AHFC received at the beginning of calendar year 2012 a three year award of \$915,000 to support its statewide housing programs for very low-income residents living with HIV/AIDS. "Very low-income" is defined as those who earn 50 percent or less of the median income in Alaska, which is \$305,000 a year, adjusted according to the number of people per household.

These funds are used to provide assistance with rental or short-term utility costs, as well as a wide array of supportive services for persons living with HIV/AIDS.

Made available through the Housing Opportunities for Persons with AIDS Program (HOPWA), the federal award helps provide permanent housing, comprehensive case management, and short-term housing assistance to those living with HIV/AIDS in Alaska.

HOPWA grants to AHFC since 1994 have made it possible to support and assist more than 200 people annually and to work with two organizations: the Alaska Assistance Agency in Anchorage (4As) that serves the South-central and Southeast Regions and the Interior AIDS Association in Fairbanks.

AHFC expects to receive a second federal award of approximately \$700,000 in 2013 to support the South-central part of the program.

### **C. Beneficiary and Special Needs Housing Grant Program**

During SFY2012, the Beneficiary and Special Needs Housing Grant (SNHG) Program solicited applications for renewal funding from four (4) projects for Operating and Supportive Service funding. These applications for renewal funding were received at the close of SFY2012 and the renewal funding awards were made in SFY2013.

Capital development applications were solicited through a single-purpose SNHG competition during SFY2012. Applications under the capital development solicitation were due at the close of SFY2012. Results from the single purpose SNHG competition were not announced until SFY2013.

### **Other Special Needs Housing Programs**

#### **a Technical Assistance and Scholarships**

Throughout SFY 2012, Alaska Housing Finance Corporation offered technical assistance activities targeted to improve the capacity of sponsors to access special needs housing programs and to access “mainstream” housing resources for special needs populations.

Scholarship opportunities were provided for Alaskan provider staff to attend to the National Alliance to End Homeless (NAEH) Annual Conference in July of 2012. This year, the head of the Coalition and each of the coordinators were offered scholarships to attend this conference.

Scholarship opportunities continue to be available for providers to access the on-line “Ready to Rent” Curriculum which trains attendees on how to train class participants to become better tenants. Tenants who then take the class receive a certificate that may be used in lieu of a rental reference with some landlords. Scholarships are also available to project sponsors to attend the on-line Project Rental Assistance course for compliance with 811/202 grant requirements. One CHDO attended this training this year.

AHFC also initiated a technical assistance contract to afford unlicensed mortgage originators access to a licensed mortgage originator to assist with their soft second loan origination tasks. Although Secretary Donovan clarified that the SAFE Act is not applicable to zero interest, soft second loans, the State of Alaska has not initiated a state statute to exempt small non-profits from the SAFE Act. AHFC has also provided technical assistance to one small CHDO and a HOME grantee in Juneau to determine whether a merger of resources is feasible to afford the community increased development and housing management capacity. This activity is ongoing with a target completion date in 2013.

#### **b HUD 202 and 211 Program Resources**

Another important Federal special needs housing resource is the HUD 202 program to assist the very low-income elderly. Under this program, in addition to funding the construction or rehabilitation of projects to create units, HUD will subsidize rents so that senior residents pay only 30% of their adjusted incomes as rent. On July 12, 2010, HUD announced an award to NeighborWorks® Anchorage (Anchorage Neighborhood Housing Services, Inc.) of \$4,362,900 for the construction of a 20-unit senior housing project in Anchorage. An additional \$412,200 of rental assistance for the project was also

awarded. The underlying vacant property acquisition was funded through the Neighborhood Stabilization Program. This project is anticipated to be complete in the late summer/early fall of 2012.

On July 12, 2010, HUD announced an award to NeighborWorks® Anchorage (Anchorage Neighborhood Housing Services, Inc.) to build a 10-unit project for the HUD 811 program. The HUD 811 program provides Federal resources, mirroring the HUD 202 program, to assist very low-income individuals who experience permanent disabilities. HUD awarded a \$2,085,000 capital advance for this project with an additional award of \$206,100 in rental assistance for the project. “The Roosevelt” project is complete and the project sponsor hosted an Open House on July 30, 2012. The underlying vacant property acquisition was funded through the Neighborhood Stabilization Program.

On November 16, 2011, HUD announced an award to Kenai Peninsula Housing Initiatives, Inc. in the amount of \$1,718,000 in capital advance monies and \$171,600 in project rental assistance for three years, to build an 8-unit project for the HUD 811 program. Tyee Court is located in Soldotna on the Kenai Peninsula. The facility will serve eight individuals who experience severe and persistent mental illness, and/or are developmentally or physically disabled. The site is located near amenities in downtown Soldotna where residents have the ability to walk to the grocery store and other community amenities. Supportive services will be provided. Construction for this project is currently underway. The underlying vacant property acquisition was initially funded through the Neighborhood Stabilization Program.

During this performance period AHFC and the State Department of Health and Social Services developed an Inter-Agency Partnership Agreement and an innovative, collaborative 811 application for funding through the new HUD 811 PRA Demonstration Program. The application proposes to make up to \$15,000 per year available for training and technical assistance activities to supportive housing providers and proposes the creation of an integrated supportive housing program which is designed to expand the supply of affordable housing available to persons with disabilities. The Department of Health and Social Services proposes to make \$900,000 available during the first three years for supportive services as well as committed staff resources to administer the program. AHFC has committed staff and direct operating assistance resources for this program.

**c** Self Help Group Recovery Homes

The Alaska Mental Health Trust Authority (AMHTA) has, in previous years, focused on assistance for the Oxford House model. Oxford House is a group recovery home model where the residents share expenses and chores. The homes have an absolute no alcohol or drug use policy and offer support for their sobriety by the other house residents. The three Oxford Homes in Alaska, served approximately 30 clients during SFY2012

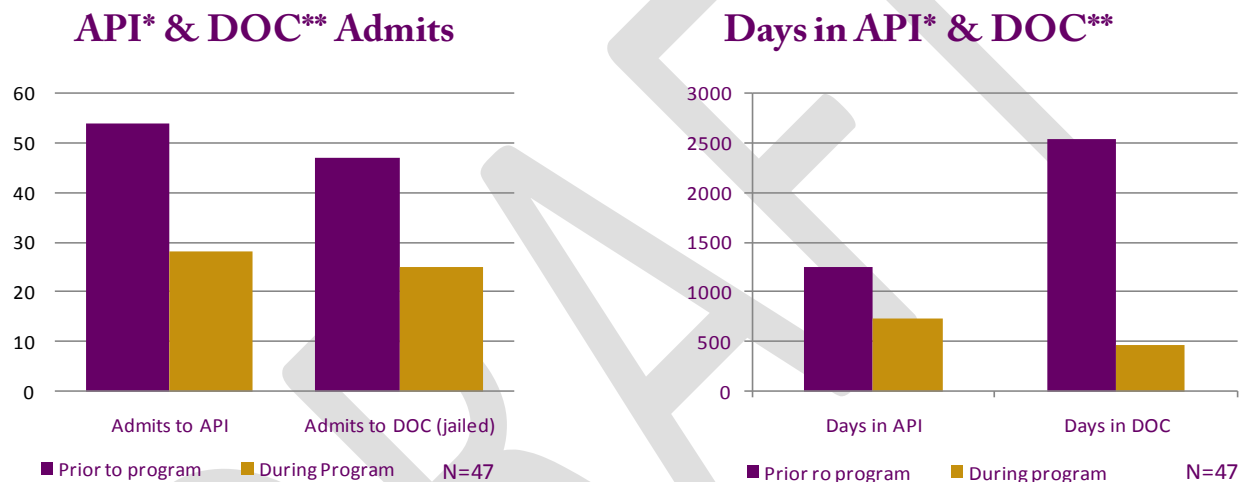
**d** Bridge Home Program (supportive, independent living)

The Bridge Home is a supportive housing program for people with Mental Health disabilities funded by the AMHTA. The program is designed to provide affordable housing, on-site supportive services and skills training to participants, while they are waiting on the AHFC Housing Choice Voucher Waiting List. Since many of the participants have poor rental and credit histories, many with criminal records, they are often not immediately eligible for the Housing Choice Voucher Program. This program gives them time in their own apartment while they learn the skills needed to maintain residency and

demonstrate their capacity by the time they rise to the top of the AHFC Waiting List. The participants each have long histories of stays in the State mental hospital and corrections and often homelessness. Bridge Home program outcomes for admissions and days spent in the Department of Corrections and Alaska Psychiatric Institute.

During the SFY2012, the Bridge Home Program operated in a similar way as it did in previous years. The program served 50 persons of which approximately 5-6 graduated from the program, a decrease of almost 65% due to the lack of funding and availability of housing units for tenants to move into. For this reason clients are now remaining in the program longer.

In the year preceding their involvement in Bridge Home consumers admitted since July 1<sup>st</sup> 2011 spent 704 combined days in jail and 224 days in API. Through the 4th quarter of FY12 these same consumers have spent 58 days in API and 80 days in Jail. This is for 14 clients admitted during this time.



## OTHER AFFORDABLE HOUSING

### Teacher, Health Professional, and Public Safety Housing Grant Program

Attracting and maintaining a pool of qualified teachers, health professionals, and public safety officials in rural Alaska is a goal of the State of Alaska. In order to achieve this, housing for these professionals must be available, affordable and of a quality that encourages these professionals to locate in rural settings. Under the Teacher, Health Professional and Public Safety Housing Grant Program, funding is available for the rehabilitation and development of teacher, health professional, and public safety housing in rural Alaska.

In SFY 2012, a total of nine projects received \$7.4 million in THHP funding, including two VPSO housing projects. As part of Governor Parnell's Choose Respect Initiative, AHFC committed \$1.0 million for priority-funding of VPSO housing units, as depicted in the table below.



<b>Project</b>	<b>Total Funding</b>
Fort Yukon Two New Teacher Housing Duplexes	\$686,330
Huslia New Teacher Housing Duplex	\$688,494
Kobuk Rehabilitation of Three Teacher Housing Units	\$698,064
Manokotak New VPSO Housing Duplex	\$583,510
Metlakatla Two New Professional Housing Duplexes	\$867,500
Nunam Iqua Two New Teacher Housing Duplexes	\$664,638
Quinhagak Two New Teacher Housing Duplexes	\$1,225,525
Saxman New VPSO Housing Duplex	\$563,640
Tanana New Professional Housing Duplex	\$687,766
Venetie Two New Teacher Housing Duplexes	\$802,467
<b>Total</b>	<b>\$7,467,934</b>

AHFC began the SFY 2013 THHP application round in the Spring of 2012 using a paperless application system. Applicants are required to submit applications through a web-based application. AHFC will announce the SFY 2013 THHP Awards in the Fall of 2012.

Since program inception in SFY 2004, the Teacher, Health Professional, and Public Safety Grant Program has funded the new construction or rehabilitation of 328 units of housing totaling \$105 million in total project cost. Eight-eight percent (289) of these units are completed and in service.

## **EFFORTS TO PROMOTE ACCESSIBLE HOUSING**

Throughout SFY2012, Alaska Housing Finance Corporation worked with the Alaska Mental Health Trust Authority and the Governor's Council on Disabilities and Special Education to identify and access resources, and develop strategies to help persons with disabilities secure adequate housing. Specific actions during the fiscal year included:

1. The Home Modification Brokerage program, administered by the Alaska Department of Health and Social Services continued to help Alaska Mental Health Trust beneficiaries make accessibility modifications to their homes. The program made available \$1,050,000 for non-profit organizations for housing modification projects.
2. The Senior Accessibility Modification program continued during SFY2012. AHFC provided \$1,000,000 to four (4) non-profit agencies to administer the Senior Housing Accessibility Modification Program (SCHDF monies) throughout the state. Seventy (70) households were assisted.
3. In SFY 2012, SNHG and GOAL awards were made to projects that will provide 34 units (30 units outside of Anchorage) that are equipped for both sensory and mobility impairments. Of the five



projects awarded funds under the GOAL program, one project is designated for seniors (located outside of Anchorage); HOME funds were awarded to one project (located outside of Anchorage).

## **ALASKA'S FAIR HOUSING PLAN**

AHFC conducted and participated in a series of statewide Fair Housing events regarding "Analysis of Impediments to Fair Housing Choice". The following impediments were identified, and incorporated into the SFY 2012 Annual Action Plan:

- 1. Lack of understanding of what types of discrimination are covered by Fair Housing laws is an impediment to fair housing choice.**
  - The results of the 2010 Dittman Research Fair Housing Survey showed that majorities of respondents in all surveyed groups demonstrated an increased awareness of the types of discrimination that is illegal as compared to the previous Fair Housing Survey completed in August of 2003. Respondents continue to identify groups that are not covered under the Fair Housing Act and not all respondents could identify all protected groups. During 2012, AHFC continued to have specifically designated staff persons work with organizations serving members of protected classes, to assist them to better understand how to access available housing resources. The AHFC Public Housing Division has a designated Section 504/Fair Housing Coordinator to ensure full compliance with the law.
  - In SFY2012, AHFC conducted 122 HOME CHOICE classes in 28 communities throughout Alaska. HOME CHOICE staff issued 1675 Certificates of completion. HOME CHOICE is an eight-hour class covering all aspects of homeownership and the home-buying process. AHFC also conducted HOME CHOICE Home Study classes in 23 communities and 61 Certificates were issued. Additionally seven "More Than a Mortgage Loan" classes in three communities and 75 certificates were issued. These classes are well publicized throughout the state, and organizations representing members of protected classes are informed about the availability of these classes.
  - HUD provided ongoing access to Fair Housing/Section 504 trainings via HUD-sponsored webinars throughout 2012.
- 2. Low awareness of available fair housing enforcement mechanisms, and the lack of fair housing advocacy organizations, are identified as impediments.**
  - HUD has provided ongoing access to Fair Housing/Section 504 trainings via HUD-sponsored webinars throughout 2012; therefore AHFC did not host a Fair Housing Training.
  - AHFC continues to provide information regarding fair housing and encourages potential fair housing program sponsors to apply for HUD Fair Housing Funding.

**3. Disabled Alaskans have limited housing opportunities because of financial barriers and the lack of accessible and appropriate housing stock.**

- AHFC continued to explore mechanisms for project-basing Housing Choice Vouchers to assist severely disabled individuals through the Special Needs Housing Program. “Medicaid” waiver vouchers, “VASH” vouchers and Chronically Mentally Ill “CMI” vouchers continue to be used by special needs populations. AHFC recycles the set-aside vouchers to qualified persons with disabilities as vouchers are returned through attrition.
- During the FFY2011 96 CMI vouchers were allocated for disabled persons throughout the state, plus 45 vouchers to the non-elderly disable (NED) population Also 10 vouchers for developmentally-disable persons and 20 Vouchers for senior services were issued statewide.
- AHFC’s GOAL Program Rating and Award Criteria Plan established the criteria for the award of Low Income Housing Tax Credits, HOME Rental Development funds and Senior Citizens Housing Development Funds. This Plan will continue to award points for the number of units to be develop which are in excess of the minimum required by federal fair housing law, state or local law, or specific program requirements. In addition the GOAL Rating and Award Criteria Plan will award points for projects that primarily serve special needs populations.
- The AHFC Housing Choice Voucher Homeownership program continued to serve disabled individuals through the use of a housing choice voucher for homeownership. Using a housing voucher to offset a portion of the monthly mortgage payment allows individuals who experience permanent disability access to housing that is both affordable and meets the family’s need for special housing features for accessibility. Historically, over 80% of the individuals served through this program experienced permanent disabilities.

**4. Various administrative policies, procedures and practices are impediments to fair housing choice for members of protected classes.**

- AHFC previously developed a Limited English Proficiency Plan (LEP), including a contract for 24/7 telephonic translation services.
- AHFC worked with the State of Alaska’s Department of Law to revise portions of the Landlord Tenant Act. This publication includes a summary of landlord and tenant rights and obligations under Alaska law, provided by the Alaska Department of Law. Their publication was last updated in 2009. Go to [www.law.state.ak.us/departement/civil/consumer/landlordtenant.html](http://www.law.state.ak.us/departement/civil/consumer/landlordtenant.html) to update this printed information. In accordance with Alaska Statute (AS) 44.23.020 (b)(9), information in their publication has been approved by the Alaska Department of Law. It is the user’s responsibility to check for any amendments to the Alaska Statutes by visiting the Alaska Legislature website at <http://www.legis.state.ak.us/basis/folio.asp>

**5. Members of protected classes are disproportionately represented in Alaska's homeless population.**

- During SFY2012, AHFC conducted the Annual Point-in-Time homeless survey on January 24, 2012. The survey indicated that members of protected classes continue to be disproportionately represented in Alaska's homeless population. Alaska Natives and the disabled are represented in far greater number in the state's homeless population than their representation in the overall population. The activities described throughout this Annual Performance Report describe mainstream housing and service resources for the homeless that help address this problem.

**6. The general lack of affordable and appropriate housing is an impediment to fair housing choice for members of protected classes.**

- Throughout the SFY 2012 Annual Performance Report, activities are described that expand the supply and availability of affordable housing in Alaska. AHFC continues to work to expand affordable housing opportunities throughout Alaska, both for homeownership and for rentals, leveraging and targeting a wide range of resources.

## **LIMITED ENGLISH PROFICIENCY**

As part of the process to develop the State of Alaska's five-year Consolidated Housing and Community Development Plan, an assessment was done of Limited English Proficiency (LEP) individuals and households in areas covered by this Plan. Persons who do not speak English as their primary language and who have a limited ability to read, write speak or understand English can be LEP. They are entitled to language assistance with respect to a particular type of service, benefit, or encounter. The Americans with Disabilities Act of July 26, 1990 in its Title II prohibits discrimination against qualified individuals with disability in all programs, activities, and services of public entities. It applies to all state and local governments, their departments and agencies.

A public entity must ensure that individuals with disabilities are not excluded from services, programs, and activities because buildings are inaccessible. AHFC's programs, when viewed in their entirety, must be readily accessible to and usable by individuals with disabilities. This standard, known as "program accessibility," applies to facilities of a public entity that existed on January 26, 1992. These populations include, but are not limited to:

- Persons who are seeking housing assistance from a public housing agency or assisted housing providers or are currently tenants in such housing;
- Persons seeking assistance from a state or local government for a rehabilitation grant for their home;
- Persons who are attempting to file a housing discrimination complaint with a local Fair Housing Assistance program grantee;
- Persons who are seeking supportive services to become first-time homebuyers;
- Persons seeking housing related social services, training, or any other assistance from HUD recipients; and

- Parents and family members of the above.

In keeping with this guidance, in SFY2012, AHFC established accessibility to language interpretation through a third party. Interpretation service into over 240 different languages is now possible. Appropriate links are now included on the AHFC website <http://www.ahfc.us> front page that will link all ADA users to the third party contractor providing the interpretation. This will assure that AHFC beneficiaries will have access to information and other services thus complying with ADA stipulations.

## **Part II: Other Housing and Community Development Actions**

### **MOVING TO WORK (MTW) PROGRAM DESIGNATION**

#### Alaska Housing Finance Corporation, Public Housing Division (AHFC)

Moving to Work (MTW) is a demonstration program authorized under the Omnibus Consolidated Rescissions and Appropriations Act of 1996. An MTW designation provides a public housing authority the opportunity to adopt exemptions from the 1937 Housing Act, subsequent amendments, and regulations. Free of ‘one size fits all’ regulatory constraints, MTW sites have implemented innovative housing and self-sufficiency strategies that address housing needs in locally-determined ways.

In June 2008, AHFC signed an MTW Agreement with HUD after public hearing and approval by the AHFC Board of Directors. AHFC is now one of 34 existing MTW sites across the country. For AHFC, a key component of the designation is the opportunity to combine operating assistance, capital funds, and tenant-based voucher funds into a single funding source. The pooling of funds allows for more flexible spending – one consequence being a greater opportunity to repair or expand AHFC’s affordable housing stock through mixed-finance options or other locally determined means.

Each year, AHFC must submit its MTW Plan to the Board of Directors for approval. It is then forwarded to HUD for their review and approval. Reports summarizing previous year’s activities are due to HUD by September 30. Annual plans and reports are available on AHFC’s web pages at:

- Plans – [www.ahfc.us/reference/plans.cfm](http://www.ahfc.us/reference/plans.cfm)
- Reports – [www.ahfc.us/reference/reports.cfm](http://www.ahfc.us/reference/reports.cfm)

#### **A. SFY 2012 Issues**

1. Nonpayment of Rent – AHFC changed its notice time on Nonpayment of Rent to conform with the Alaska Landlord and Tenant Act. This new guideline began implementation with the issuance of a new Residential Lease Agreement for Public Housing tenants. The change in the rent payment period will be effective January 2014 when all residents have signed the new lease.
2. Family Maximum Rent – AHFC implemented a revision to the maximum family contribution in the Housing Choice Voucher Program. AHFC increased the family’s ability to contribute up to

50 percent of monthly adjusted income towards rent. Units must still pass rent reasonableness to receive assistance, but AHFC anticipates that this will increase housing choice for families.

3. Alternate HQS Inspection Schedule – In order to create administrative efficiencies and lessen participation burdens on landlords and tenants in the Housing Choice Voucher Program, AHFC changed its annual inspection requirement to a biennial requirement. All units must still pass an HQS inspection before beginning subsidy. AHFC also retains the option to inspect units at any time if it has reason to believe that a unit does not meet HQS.
4. Self-Certification of Repairs – Along with the change in HQS inspections, AHFC is also allowing landlords to self-certify for minor repairs. For any HQS fail item that is a health or safety issue or a major repair, AHFC will return to verify the repair. As stated above, AHFC will return to verify all repairs needed before allowing subsidy to begin on a new unit.

AHFC believes that the majority of its landlords keep their units in decent, safe, sanitary condition. AHFC reserves the right to require verification of all repairs needed if a landlord does not make necessary repairs.

5. Set Aside Vouchers – AHFC addressed the need to revise its application process by eliminating the preference system effective July 1, 2012. The preference system was confusing, prevented AHFC from giving accurate waiting list times to applicants, and often resulted in frustration for families that believed assistance was available, but were then denied due to a change in family circumstances.

With the elimination of the preference system, there was concern that some of Alaska's more vulnerable populations, such as victims of domestic violence and sexual assault, would not be able to access housing resources. To address those concerns, AHFC proposed a set aside of \$1 million from its MTW Block Grant to serve those populations exclusively. AHFC also submitted a legislative request for a \$1.34 million dollar contribution from the State. In total, AHFC received \$2.34 million to begin a program in FY2013.

6. Project-Based Vouchers – During SFY2012, AHFC committed 70 vouchers for two developments: MainTree in Homer (10 vouchers) and Loussac Place in Anchorage (60 vouchers). MainTree is a housing complex that serves developmentally disabled persons. Loussac Place is a mixed finance housing development that offers 120 units of affordable housing.
7. Sponsor-Based Housing – Using the flexibility available under Attachment D to its Moving to Work Agreement, AHFC committed funding for a Housing First development in Anchorage known as Karluk Manor. This 48-unit development serves chronically homeless individuals. AHFC committed funding equivalent to 35 vouchers.
8. Chugach Manor Designated Housing Plan – In May 2011, AHFC received approval from the U.S. Department of Housing and Urban Development to designate the 120-unit Chugach Manor in Anchorage as an "elderly" facility. In the plan, 104 units are reserved for those 62 years of age or older, 12 UFAS wheelchair units are reserved for persons with disabilities who require the

features, and 4 UFAS sight/sound units are reserved for persons with disabilities who require the features.

During SFY2012, AHFC sent notices to all persons on its Chugach Manor waiting list about the new designated housing plan. AHFC is currently in the process of planning for the necessary UFAS unit upgrades to Chugach Manor.

9. New Client Software – The Public Housing Division transitioned to its new client database software for the Public Housing, Housing Choice Voucher, Multifamily, and Market Rate units in October 2011.

## **B. Public Housing Financial Resources**

Rental subsidy for both public housing and the Housing Choice Voucher is derived entirely from Congressional appropriations made through the U.S. Department of Housing & Urban Development (HUD). Tenants pay for part of the operation costs of public housing through rent this is generally 30 percent of adjusted family income.

## **C. Public Housing Division Grant Program SFY 2012 Achievements**

Resident initiatives are administered by AHFC and funded through corporate receipts. Funding for these programs is based entirely on corporate dividends appropriated by the legislature.

*2012 AHFC Youth Summer Camp – Statewide.* AHFC awarded \$31,500 in scholarships on a statewide basis for youth to attend summer camps or other organized activities. To be eligible, a family must be residing in or participating in a public housing rental assistance program. The program was a great success with AHFC funding attendance for 110 children (78 families) in 8 communities.

*Scholarship Funds – Statewide.* This scholarship provides financial assistance of up to \$2,500 to both public housing tenants and Housing Choice Voucher participants and is available in any of the 16 communities AHFC serves. In SFY2012, AHFC awarded six scholarships statewide.

*After School Program – Fairbanks.* This program is designed for afterschool youth activities including literacy, homework, family nights, and informational field trips. Literacy Council of Alaska received \$66,000 per year for 3 years for this program. It is currently in its second year of operation. The program is located at the Birch Park public housing development.

*After School Youth Development Program – Juneau.* Juneau Arts and Humanities receives \$66,000 per year for 3 years. This program is in its second year of a three year contract. The program is designed for afterschool youth development for elementary-age children. It focuses on support, empowerment, boundaries and expectations, constructive use of time, commitment to learning, positive values, social competencies, and positive identity for children ages 6 to 11. The program is located at both the Cedar Park and Geneva Wood public housing developments.



## **1. Elderly/Disabled Service Coordination**

AHFC continues to support the service coordination programs in Anchorage, Fairbanks, and Juneau. The service targets elderly and disabled individuals who reside in either an AHFC public housing unit or a Section 8 New project-based development to enable the tenants to remain independent. Corporate grant match funding and the Capital Fund are the primary resources that support these programs. Resident contacts remain approximately the same as in the previous reporting period. The program serves 240 elder/disabled units in Anchorage, 156 units in Fairbanks, and 62 units in Juneau.

New software: Recently acquired Tracking At-A-Glance software will allow Service Coordinators to maintain caseload records in general, social service, track needs assessments, case management notes, and referrals. The system also includes staff daily planners, appointment calendars, and an optional "clock-in/out" system to track staff and/or caseload member attendance. All funding source and service provider information is also tracked and fully searchable. This reduces paperwork and enables our staff to provide more actual services to caseload members. The Grant modules will allow staff to create and manage up to 300 separate grants with distinct, user-defined goals, measures and resident populations, reporting needed for E-Logic Models. It also tracks in-kind services and savings to our clients. Go live is scheduled for late August 2012.

## **2. Family Self-Sufficiency Program**

Family Self-Sufficiency (FSS) is a voluntary program designed to promote economic self-sufficiency. Families living in public housing or those receiving assistance from a Housing Choice Voucher are eligible to apply. In FSS, rent increases resulting from increases in earned income are diverted by AHFC into an interest-bearing savings account. Upon successful completion of a FSS contract, the family is entitled to receive the escrow savings as lump sum payment.

Because of administrative constraints, AHFC has worked closely with the Alaska Division of Public Assistance to devise a program that targets families receiving both voucher assistance and Alaska Temporary Assistance Program benefits. Named YES for 'Your Earnings Saved,' the partnership has enabled AHFC to expand its program beyond the original Anchorage and Juneau sites and now includes all communities with Housing Choice Voucher assistance. These communities are Anchorage, Fairbanks, Homer, Juneau, Ketchikan, Kodiak, the Matanuska-Susitna Borough, Petersburg, Sitka, Soldotna/Kenai, Valdez, and Wrangell.

From January to July 2011, 156 families attended an FSS briefing orientation to learn detailed information about the program. Of those, 32 new families were enrolled in FSS or YES. In addition, seven families have completed the FSS program and received an escrow disbursement.



## **DEVELOPING ECONOMIC INITIATIVES FOR LOW INCOME FAMILIES**

On May 31, 2005, the Alaska Two Year State Plan for Title I of the Workforce Investment Act of 1998 was released. Improved service delivery to hard to serve populations was identified as a priority. Transportation and housing were identified as barriers to full inclusion for the veterans, disabled and welfare to work clients. A need was seen for transitional housing opportunities to support the expansion of employment opportunities. Building upon the accomplishments of the 2005 plan, The Alaska Governor's administration released a new Two-Year plan which, with a series of one-year extensions, spans July 1, 2007 through June 30, 2011. The Department of Labor and AWIB are now operating under the new approved plan for SFY2012, posted on the AWIB website. The entire plan can be accessed at <http://www.labor.gov/awib> . As of June 30, 2012 the AWIB is working on the development of their new Plan, which will be effective September 16, 2012.

In addition to maintaining the one-stop Job Centers and the role of the Workforce Investment Board, the plan identifies the following four priorities:

- Alaska's youth will be job ready when they complete high school.
- Alaska will have a world class workforce ready to meet the needs of Alaska's high skill, high demand jobs.
- Alaska's post-secondary vocational and technical training facilities and professional education system will provide world class training, using state-of-the-art equipment and technology.
- Alaska's businesses will have the support and resources to compete in the global market.

## **EVALUATING AND REDUCING LEAD-BASED PAINT HAZARDS**

In September of 1999, HUD published new lead-based paint regulations that described procedures for all HOME-funded projects assisting housing built before 1978. These regulations impacted the Owner-Occupied Rehabilitation Program (ORP), and to a lesser degree, the HOME Opportunity Program (HOP) and the Rental Development Program. Throughout SFY 2012, AHFC worked with its HOME grantees to ensure compliance with the lead based paint regulations.

In 2008, the federal Administration for Children & Families issued a memorandum to their Head Start grantees, which stated that in order to meet the Head Start Program Performance Standards, Head Start programs must ensure that all enrolled children receive a lead toxicity screening as per the federal EPSDT requirements. If a child's medical provider will not perform a lead screening test, then the Head Start program is required to assist the family in obtaining the test from other community resources.

According to the Alaska Early and Periodic Screening Diagnostic and Treatment (EPSDT) regulations (effective February 2, 2010), updated by Alaska Medicaid program, screening regulations are to remain compliant with federal mandates. Regulation 7ACC110.205 states that EPSDT screening in Alaska must include lead screening appropriate for age and risk factors. Alaska Medicaid routinely reimburses all claims for lead screening.

Common renovation activities like sanding, cutting, and demolition can create hazardous lead dust and chips by disturbing lead-based paint, which can be harmful to adults and children. To protect against this risk, on April 22, 2008, EPA issued a rule requiring the use of lead-safe practices and other actions aimed at preventing lead poisoning. Under the rule, beginning April 22, 2010, contractors performing renovation, repair and painting projects that disturb lead-based paint in homes, child care facilities, and schools built before 1978 must be certified and must follow specific work practices to prevent lead contamination.

EPA requires that firms performing renovation, repair, and painting projects that disturb lead-based paint in pre-1978 homes, child care facilities and schools be certified by EPA and that they use certified renovators who are trained by EPA-approved training providers to follow lead-safe work practices. Individuals can become certified renovators by taking an eight-hour training course from an EPA-approved training provider. Learn about the EPA-Lead-safe Certification Program: <http://www.epa.gov/opptintr/lead/pubs/toolkits.htm>

In May 2012, the Centers for Disease Control and Prevention (CDC) issued an announcement<sup>1</sup> lowering the blood lead level of concern in children from 10µg/dL to 5µg/dL. Additionally CDC changed the term “level of concern” to “reference value” to acknowledge that there is no safe amount of lead in a child. The Alaska Section of Epidemiology has aligned its program policies with these recommendations.

In Alaska, health care providers and laboratories are required to report any blood lead test result of 10 micrograms per deciliter or higher ( $\geq 10\mu\text{g/dL}$ ) within 4 weeks of receiving the result. In the 12-month period between July 1, 2011 and June 30, 2012, three cases of an elevated blood lead level (EBLL) among children aged less than 18 years were reported to the Alaska Section of Epidemiology. Two of these cases had EBLLs  $\geq 10\mu\text{g/dL}$ , while one had an EBLL  $< 10\mu\text{g/dL}$  but  $\geq 5\mu\text{g/dL}$ . This lower EBLL occurred in June, after the change in reference levels from the CDC. Follow-up investigations identified one known exposure as contact with homemade beads containing lead. Follow-up investigations for the other two cases did not reveal an exposure source.

[http://www.cdc.gov/mmwr/preview/mmwrhtml/mm6120a6.htm?s\\_cid=mm6120a6\\_w](http://www.cdc.gov/mmwr/preview/mmwrhtml/mm6120a6.htm?s_cid=mm6120a6_w)

## **ADDRESSING HOUSING AND COMMUNITY DEVELOPMENT BARRIERS**

In addition to the actual task of building housing or matching available housing to clients in need, there are many other issues that surround the topics of housing and community development. For example, clients must meet criteria for particular housing programs in order to qualify. Structures must be properly maintained and inspected; long term sustainability for organizations providing housing and attendant services is an important issue. There are other areas that merit consideration as well. Discussion on these items follows.

## **A. Improving Organizational Capacity**

Throughout SFY 2012, Alaska Housing Finance Corporation (AHFC) assisted in the delivery of a variety of workshops and direct technical assistance activities that focused upon improving agency organizational capacity. During SFY 2012, AHFC delivered training or provided scholarships to HUD-sponsored Rental Housing Underwriting and Finance, both single and multi-family, and HUD-sponsored advanced Rental Housing Compliance. Additional training opportunities were made available through training and travel scholarships to NeighborWorks®America Training Institutes and other viable training opportunities. AHFC directly hosted or co-hosted the following trainings for project sponsor staff from July 1, 2011-June 30, 2012: Center for Supportive Housing: Supportive Housing Training, August 31-September 1, 2011; Income & Allowances/HOME Rental Compliance September 26-28, 2011; National Center for Housing Management's (NCHM) Senior Housing Specialist, December 6-8, 2011; NCHM Blended Occupancy Specialist, March 6-8, 2012; co-sponsored with HUD Training & Development Associate's Succeeding from the Start-Designed Supportive Housing on May 15-16, 2012. AHFC also planned and contracted for a Housing Quality Standards and Uniform Physical Conditions Standards inspector training during this performance period with training delivery dates of July 23-27, 2012.

HUD eliminated the local CD-TA awards program in 2010 and issued a broader NOFA for training and technical assistance activities entitled, "OneCPD." In response to the OneCPD NOFA, AHFC partnered with a national partner for a OneCPD award. The national provider was a successful awardee last year and in this year's opportunity and AHFC will work jointly with HUD and the national provider to continue to provide travel scholarships and training and technical assistance opportunities to Alaska's affordable housing providers. Partnering with a national entity on training and technical assistance activities will allow AHFC to continue to use existing corporate CD-TA match resources to augment the Federal funds to continue to provide training scholarships. AHFC continues to plan additional training and technical assistance opportunities for providers using the 2008 CD-TA local awards and AHFC-corporate training resources.

## **B. Infrastructure for Housing and Community Development**

Appropriations through EPA and USDA coupled with state funding have resulted in substantial improvements in the health, safety, and well-being of thousands of Alaskans. In 1994 only 37% of rural Alaska households had adequate sanitation facilities. Today, more than 77% of rural Alaskan homes have running water and flush toilets. With federal and state support, the percentage of rural households with basic sanitation services has increased by more than 30% over the past decade. Similarly, there has been a significant increase in the number of trained rural utility operators, clerks, and managers.

Progress continued towards the goals of the Rural Sanitation 2005 Action Plan. This plan is regarded as a blueprint to ensure that all Alaskans have access to safe drinking water and a sanitary means of sewage disposal. Federal, state and local entities worked together to improve rural sanitation conditions, and to continue addressing issues of long term affordability and sustainability of these critical infrastructure systems. The State of Alaska's Village Safe Water (VSW) program provided technical and financial support to Alaska's smallest communities to design and construct water and wastewater systems. VSW worked directly with community officials. In some cases, funding was awarded by VSW through the

Alaska Native Tribal Health Consortium, who in turn assisted communities in design and construct of sanitation projects.

### **C. Supplemental Housing Development Grant program**

Highlights of Activities for State Fiscal Year 2012:

- This program helps alleviate the shortage of decent, safe and sanitary housing for rural Alaskans. A rural housing needs assessment showed an immediate need for approximately 12,980 new houses and 23,475 homes in need of major repairs throughout Alaska<sup>1</sup>. HUD and AHFC Supplemental Housing Program funding are not adequate to cover the high cost of construction materials and shipping to rural Alaska.
- In 1981, the Alaska State Legislature established the Supplemental Housing Development Grant (SHDG) Program to supplement HUD Indian Housing Development funds for projects constructed by regional housing authorities. Each state dollar contributed to this program leverages approximately five dollars in federal funds.
- By State Statute, AHFC is limited to contributing 20% of HUD's total development cost of a project. The funds can be used for on-site water and sewer facilities, roads to project sites, electrical distribution systems, and energy efficient design features.
- In State Fiscal Year 2012, the SHDG Program received \$11.341 million from the legislature; 13 grants were awarded to 11 regional housing authorities.
- The grants were awarded for new construction of 304 units (114 single-family homes, 190 multifamily units) and rehab work on 74 units (48 SF and 26 MF) to provide safer, decent, and affordable housing for residents in rural and urban Alaska.
- \$9,665,444 total grant funds were distributed for development in the following categories:
  - \$7,160,655 Energy Efficiency Design features
  - \$1,203,770 Onsite Water and Sewer systems
  - \$1,047,459 Access Roads to development project sites
  - \$253,560 Electrical Distribution to houses in project sites

Supplemental Housing Program funds have a five-year life. Housing authorities have the option to defer their funds for housing development for a year and in SFY-2012 two housing authorities deferred their funds to the following year.

- Housing authorities have increased local hire on rural housing construction projects to nearly 95% through on-going training and apprenticeship programs in skilled crafts.
- These funds leveraged \$48,327,220 in federal funds (Native American Housing Assistance and Self-Determination Act and related HUD funds).

## ROLE OF LOCAL GOVERNMENTS

Local Governments in Alaska can be categorized in two ways: those that are well established and have large enough population bases to enjoy their own revenue sources and viable market structures and those that are so small that they do not have revenue streams or viable markets. For the most part, the latter situation exists among the local governments subject to this “balance of state” CAPER.

Since the Alaska Municipal League Survey of Municipal Fiscal Conditions was published in 2004 (based on 76 responses from municipalities) it has been well documented that most of the rural municipalities do not have the financial resources necessary to provide minimum public services. Other concerns identified by this survey included:

- Accelerating state budget cuts are overburdening both urban and rural local tax structures.
- State cuts on top of serious local economic downturns in 75% of the municipalities surveyed have a severe dampening effect on local economic recovery.
- Rural problems hurt urban economics, with up to one third of Alaska’s urban economies being fueled by commerce with rural Alaska.

These conditions identified in SFY 2004, continued to be aggravated during SFY 2008 by increasing energy, insurance and other costs. Demographic and economic trends are negatively impacting many rural areas of Alaska. During SFY 2009 there was a significant downturn in the economy that resulted in full blown recession and necessitated the passage of the Economic Recovery and Stimulus Programs, many of which have been referenced at other points in this CAPER.

The pressure on local government finances continued in 2011 making many local governments hesitant to assume additional responsibilities or promote initiatives to expand affordable housing opportunities. The challenges faced by local governments to provide affordable housing and administer related programs remain and, in some instances, have been exacerbated. The communities with the greatest housing and community development needs generally face financial pressure with their municipal budgets, and are stretched in terms of staffing capacity to administer HCD projects. This is a growing challenge for all involved in HCD programs. Governments recognize this and are making efforts to overcome the issues.

The role of local governments in providing for affordable housing is three fold. First, local governments can commit revenue, if they are among those large enough to have their own revenue streams. Most local governments that can commit funding are very willing to do it and are instrumental in the leveraging of all resources. Second, local governments can seek outside funding sources. This requires that they build capacity to the point where they have the staff with the expertise to remain abreast of the federal funding resources and who can responsibly administer federal funding once it is obtained. This can be a sizable job in itself. The third, and possibly the most realistic aspect of the role of local government, is to support the efforts of developers and not-for-profit organizations that are engaged in construction of affordable housing and the provision of related services. This can be accomplished by constant review of the policies and processes of the local government to ensure they do not create unnecessary barriers to development and service provision. Review and amendment of zoning and permitting and other municipal ordinances and regulations as well as creating appropriate preferences and incentives for rental development are examples of this type of support. Constant analysis of fee



structures can also be of assistance. A good example of work done by a local government to assist with the development of affordable housing is the creation of the Juneau Affordable Land Trust.

## **TARGETING AND LEVERAGING RESOURCES**

The State of Alaska's Five Year Consolidated Housing and Community Development Plan (SFY 2011 through SFY 2015) identified unmet housing and community needs that far exceeded resources available to programs governed by the HCD Plan. An objective of the SFY2012 Annual Action Plan was to effectively target and leverage available HCD resources with all other available resources. Both private and public funding is necessary to meet these needs, and in many cases a combination of funding sources is necessary to make a project viable. During SFY 2012, Alaska Housing Finance Corporation (AHFC) continued to encourage the effective and coordinated use of available resources through the Greater Opportunities for Affordable Living (GOAL) program. The GOAL program incorporated funding from the HOME Rental Development Program, Low Income Housing Tax Credit Program, and the Senior Citizen Housing Development Program.

At the outset of this CAPER year (SFY2012), the HUD 202 (affordable housing for the elderly) program was underutilized in the state. AHFC continues to encourage potential HUD 202 recipients to apply to the program and provided HUD 202 training in conjunction with HUD. Since the HUD 202 program Alaska component has been rolled into the Region Ten competition, Alaskan applicants have been encouraged to develop competitive applications.

The funding provided to Tribally Designated Housing Entities (TDHEs) through the federally funded Indian Housing Block Grant (IHBG) Program provided significant affordable housing resources in Alaska. This funding has been used in conjunction with HOME funding, Low Income Housing Tax Credits, and AHFC mortgage financing to expand affordable housing opportunities. In 1996, the Native American Housing Assistance and Self-Determination Act (NAHASDA) gave the TDHEs greater flexibility and allowed for leveraging of private investment dollars.

On May 15, 2012, HUD published the NOFA for the FY2012 Section 811 Supportive Housing for Persons with Disabilities Project Rental Assistance Demonstration (PRA Demo) Program. In response to this opportunity, AHFC and the Alaska Department of Health and Social Services (DHSS) entered into an innovative state-level partnership to increase affordable and permanent supportive housing opportunities for extremely low income people with disabilities and applied for funding under this opportunity. The DHSS/Division of Behavioral Health is the lead agency and will work with service providers and assist in qualifying participants for the program. AHFC will serve as the lead agency on the housing side, developing an innovative Master-RAC contract with housing providers that will allow for seamless integration of PRA Demo units within existing and new housing developments across a housing provider's portfolio. Both service and housing providers have indicated a willingness to participate in the program. DHSS and AHFC will work together to make certain that the participants receive timely and appropriate services and are appropriately housed. All supportive services are voluntary. DHSS has proposed \$900,000 of supportive service funding during the first three years of the program and AHFC has pledged to provide training and technical assistance opportunities to housing providers as well as pledging additional operating assistance to housing providers over and above the Federal PRA Demo funds. A national award announcement by HUD is projected in November of 2012.



## PROTECTING AND IMPROVING HOUSING

During SFY 2012, the preservation and improvement of existing housing stock continued to be an important component of the state's overall housing strategy. A previous section of this report details the rehabilitation activities undertaken by Alaska Housing Finance Corporation's Public Housing Division to improve its housing stock. AHFC also used its HOME Investment Partnership Program and its Weatherization Program to provide assistance to low-income households in improving the energy efficiency and safety of their homes. In SFY 2012, the HOME funded Owner-Occupied Rehabilitation Program (ORP) continued to serve communities throughout the state with prior year funding allocations. Seven (7) homes were rehabilitated through ORP during SFY 2012.

In the spring of 2008, the Alaska State Legislature approved the allocation of \$200 million dollars for a Weatherization program and \$160 million for the Home Energy Rebate program.

- The Weatherization Program is available to Alaskan owners and renters with moderate household income. Under the program, qualified participants receive weatherization upgrades at no cost. Under this program, income-based, home energy efficiency improvements provided for homeowners and renters expended a total of 169 million on 7,747 completed units. For the Fiscal Year 2014 approximately \$31.5 million were appropriated to continue the weatherization program. Priority is given to the elderly, Alaskans with disabilities and families with children.
- The Home Energy Rebate Program is open to owner occupied, year round residents. Participating homeowners, regardless of income, may be eligible for up to a \$10,000 rebate for energy-efficiency improvements and offering a \$7,500 incentive for new construction to build 5 star plus. The Home Energy Rebate Program has made use of \$138.4 million by the end of July 2012. The program has paid 16,841 rebates averaging \$6,383 each and it has awarded \$1,576 Five-star plus rebates. An additional legislative appropriation of \$20 million was made to the program for the SF2013.

A sample of 15,906 homeowners was taken on January 6, 2012 and the average homeowner spent \$11,009. A \$6,383 average rebate results in a \$4,626 out-of-pocket investment. The projected cost savings for homes receiving rebates is \$1,297 per year, with an average annual energy savings of 33 percent.

## INPUT FROM OTHER PLANNING EFFORTS

During SFY2012, AHFC continued to seek input from a variety of local, regional, and statewide resources in the area of housing and community development. Some of this input included:

- Alaska Association of Housing Authorities – Quarterly
- Alaska Continuum of Care for the Homeless---*Homeless Strategy for All Areas Outside of Anchorage*.
- Alaska Mental Health Board/Advisory Board on Alcoholism & Drug Abuse --- *Making It Work*
- Matanuska-Susitna Borough---*The Matanuska-Susitna Borough Community Survey, 2010*
- Alaska Council on the Homeless --- 10-Year Plan to End Long-Term Homelessness in Alaska
- Juneau Homeless Coalition --- A roof Over Every Head in Juneau
- Alaska Department of Corrections --- Discussions on housing options for persons with disabilities
- Alaska Housing Finance Corporation--Public Housing Agency Plan & Moving to Work Plan
- Alaska Department of Commerce, Community and Economic Development Division of Community and Regional Affairs---Community Profiles
- Alaska Department of Health and Social Services---Comprehensive Integrated Mental Health Plan.
- Alaska Department of Environmental Conservation---Village Safe Water Program
- Alaska Department of Transportation---Statewide Transportation Improvement Program
- Alaska Prisoner Reentry Task Force Meeting
- Denali Commission---Annual Work Plan
- Fairbanks North Star Borough Community Research Center---Community Research Quarterly
- Governor's Council on Disabilities and Special Education – Annual Meeting and Development Disabilities Council
- Kenai Peninsula Borough---Quarterly Report of Key Economic Indicators
- State Independent Living Council – Housing Subcommittee
- Tribally Designated Housing Entities---Indian Housing Plans and input from Alaska State HUD Field Office---Office of Native American Programs (ONAP).
- Alaska Strategic Two-Year State Plan for Title 1 of the Workforce Investment Act of 1998 and the Wagner-Peyser Act, July 1, 2007 to June 30, 2010
- HUD All-Grantees Meeting, June 29, 2011

Most of these resources were also used in the development of the SFY 2012 Annual Action Plan covering the period July 1, 2011 through June 30, 2012.

## PART III: ASSESSMENT OF PROGRESS IN MEETING FIVE-YEAR HCD PLAN PRIORITIES

The State of Alaska has been successful in addressing the Five-Year HCD Plan priorities. This section is organized numerically according to the Seven Guiding Principles upon which the 2011-2015 HCD Plan is based. The bulleted items under each guiding principle demonstrate the success of the programs.

**1. The use of federal housing and community development funds should emphasize benefit to low income Alaskans and increase sustainable housing and neighborhood options for Alaskans.**

- In SFY 2012, AHFC committed (through grant agreements) rental development funds to one new HOME project, which will produce eight (8) units of affordable housing, including two (2) 504 accessible units. Thus project was funded with \$ 1,404,000 in Federal HOME dollars.
- At the end of SFY2012, there were four active Homeownership Development Program (HDP) grants. These grants, totaling \$816,814 in HOME funds will produce thirty (30) single-family home for low-income families.
- During SFY 2012, the HOME Opportunity Program (HOP) offered down-payment and closing cost assistance to thirty-six (36) families in the amount of \$924,750. Eighteen (18) of these households were at or below 50% of area median income with another eight (8) at 50-60% of the median income. Another HOME funded program, the Owner-Occupied Rehabilitation Program (ORP) rehabilitated seven (7) owner-occupied homes. All of these ORP assisted households were at or below 50% of area median income; no households were at 50-60% of median income (ORP data based on projects completed during the reporting period).
- In SFY2012, the HOME Tenant Based Rental Assistance program served fifty-four (54) households throughout Alaska. Forty-four (44) of the households served were at 0-30% of the median income; ten (10) of the households served were at 30-50% of the median income.
- In SFY2012, AHFC made available:
  - ✓ 4,307 Housing Choice Vouchers for rental assistance.
  - ✓ 353 voucher equivalent units for rental assistance [Nonelderly disabled vouchers (NED), Veterans Affairs Supportive Housing (VASH), HOME Tenant-Based Rental Assistance (TBRA), and Moderate Rehabilitation SRO (Adelaide)].
  - ✓ 35 voucher equivalent units for rental assistance (Karluk Manor)
  - ✓ 1,257 units of Public Housing
  - ✓ 285 units of Section 8 New Multifamily Housing.
- Benefited households include chronically homeless individuals, seniors, and persons with disabilities. AHFC pays approximately \$31 million a year to private landlords for rental assistance for Alaskans who earn less than 50 percent of the median income.
- AHFC plans to increase the availability of rental assistance during FY2013 with the start of the time-limited program to serve families displaced due to domestic violence and sexual assault and a time-limited, HOME-funded program targeted toward youth aging out of foster care.
- AHFC has completed weatherization upgrades benefiting 7,747 households.
- In SFY 2012, AHFC financed mortgages for 723 new first-time homebuyers for a total of \$140.5 million. In addition, AHFC provided Interest Rate Reductions to 122 low-income households totaling \$17.5 million among 14 other loan programs implemented by AHFC.

**2. Use of community development funds should emphasize the creation of economic opportunity through development of infrastructure**

- During SFY2012, more than \$21.4 million in federal Denali Commission funding was made available for critical infrastructure, community facilities, and economic development projects. Since its inception, the Commission has funded projects in over 200 Alaska communities. A strong emphasis was placed upon supporting projects and activities that conform to local community planning priorities, and are sustainable for the long term.
- Approximately \$3,339,343 in CDBG funds were awarded during FY2012 to communities throughout Alaska to assist with a variety of projects all of which would enable or assist communities with meeting the needs of their citizens.

**3. Preserve and upgrade existing housing supply through weatherization and rehabilitation.**

- The Owner-Occupied Rehabilitation Program (ORP) rehabilitated seven (7) owner-occupied homes. All of these ORP assisted households were at or below 50% of area median income; no households were at 50-60% of median income (ORP data based on projects completed during the reporting period).
  - By the end of June 2012, AHFC completed weatherization upgrades to approximately 7,747 households consisting of elderly, disable, native households and households with young children
- The \$460 million appropriated by the State Legislature in prior years to develop and administer a statewide Weatherization and a Home Energy Rebate program continued to be utilized through SFY2012 plus an additional appropriation of \$31.5 million for Weatherization and \$20 million for Home Energy Rebates. These programs will continue to be utilized until the funding is completely spent.

**4. Use of federal homeless funds should emphasize activities that maintain and strengthen the service delivery system for Alaska's homeless, consistent with local strategies.**

- In State Fiscal Year 2012, the SNHG Program received \$11.341 million from the legislature; 13 grants were awarded to 11 regional housing authorities. The grants were awarded for new construction of 304 units (114 single-family homes, 190 multifamily units) and rehab work on 74 units (48 SF and 26 MF) to provide safer, decent, and affordable housing for residents in rural and urban Alaska.
- The state Emergency Shelter/Solutions Grant (ESG) program received \$125,846 in federal fiscal year 2010 (SFY11). In SFY12, AHFC recaptured \$21,150 and awarded the funds to the following agencies listed below through its annual competitive process. ESG grants are now broken down into three categories of assistance: shelter support, homeless prevention/rapid re-housing, and administrative costs. For FFY11/SFY12, the state of Alaska received two installments of ESG funds, due to the timing of the implementation of the HEARTH Act. The first installment of \$126,757 was awarded as the Emergency Solutions Grant for Shelter activities, only. The second installment of \$71,301 for Homeless Prevention/Rapid Re-Housing activities required a Substantial Amendment to

the Annual Action Plan. This amendment was not executed until after the start of SFY13 and will be reported on in next year's CAPER. Eight agencies will apply these resources consistent with community based strategies addressing homelessness. At the end of SFY12 (6/30/2012), the ESG funds matched by the recipients totaled \$804,965 in local funds, local non-cash resources, and other state and federal agency funds. Approximately 1,219 persons were sheltered through this program.

- Alaska Housing Finance Corporation continued to support the Alaska Coalition on Housing and Homelessness in its efforts to develop a framework and a plan to significantly and measurably reduce homelessness in Alaska. Approximately 30 representatives from 9 communities throughout Alaska consistently participated in the semimonthly Coalition meetings over the reporting period.

**5. Maximize the use of federal housing and community development funds by supporting projects that include significant leveraging resources.**

In State Fiscal Year 2012, the Supplemental Housing Development Grant Program (SNHG) received \$11.341 million from the legislature; 13 grants were awarded to 11 regional housing authorities.

The grants were awarded for new construction of 304 units (114 single-family homes, 190 multifamily units) and rehab work on 74 units (48 SF and 26 MF) to provide safer, decent, and affordable housing for residents in rural and urban Alaska

These funds leveraged \$48,327,220 in federal funds (Native American Housing Assistance and Self-Determination Act and related HUD funds).

**6. Expand the supply of affordable housing for Alaskans with special needs, incorporating universal design and appropriate supportive services.**

- All AHFC rental development projects must meet the minimum requirements of the Americans with Disabilities Act, the Fair Housing Amendments Act of 1988, Alaska Statute AS 18.80.240, and other local government ordinances as applicable.
- In SFY 2012, AHFC's GOAL and SNHG rental development programs provided HOME funding for the development of accessible housing in senior or special needs housing projects; 30 accessible units were developed among four projects; in these projects, 16 units were set-aside for persons with disabilities.

**7. Housing and community development projects should incorporate climate specific design and engineering, energy efficient community design and construction techniques and innovative technologies.**

- In 2012 there were 135 Read Your Energy Rating classes offered.
- Usage of the Research Information Center (RIC) dramatically increased to a total of 187 webinars and other web-based meetings.
- The RIC online library was searched 796 times.
- AHFC offered energy and weatherization workshops, classes and seminars for homeowners, home buyers, renters, builders, energy raters, lenders, real estate professionals and others through our training partners such as:

- Alaska Center for Appropriate Technology (ACAT)
- Alaska Center for energy & Power (ACEP)
- Alaska CEU (AKCEU)
- Alaska Craftsman Home Program, Inc. (ACHP)
- Alaska Vocational Technical Center (AVTECH)
- Alaska Works Partnership, Inc. (AWP)
- Building Performance Institute (BPI)
- Cascadia Green building Council
- Cold Climate Housing Research Center (CCHRC)
- Opportunity Council
- Renewable Energy Alaska Project (REAP)
- University of Alaska Fairbanks Cooperative Extension
- University of Alaska Southeast Building Science Program
- Wisdom & Associates, Inc.

- AHFC grant agreements now include language requiring the use of Energy Star rated appliances.
- GOAL applicants must use Energy Star Appliances in their projects as a threshold requirement. They must also commit to achieve a 5 Star Plus rating under the State of Alaska Building and Energy Efficiency Standards (BEES). These applicants can achieve additional points in the competitive grant process by committing to augment the project's energy supply by at least 5% through the use of alternative energy sources:
  - ✓ Solar-thermal 5 points
  - ✓ Geothermal 5 points
  - ✓ Photovoltaic 3 points
  - ✓ Energy performance in contracting 2 points

## LOOKING TO THE FUTURE

Progress was made during SFY2012 (July 1, 2011 through June 30, 2012) under each of the seven guiding principles of the State of Alaska's Consolidated Housing and Community Development Plan. This was the second Annual Action Plan and CAPER under the previous five-year HCD Plan (FY 2011-FY 2015).

As the process of developing the next Annual Action Plan begins in November of 2012, the Interagency Steering Committee will evaluate the findings of this CAPER for potential input. The Committee will continue to consider input from a wide range of organizations, agencies, units of local/state/federal government, and individuals. When relevant and appropriate, information from other planning processes will be utilized.



## **APPENDICES**

<b>APPENDIX A-1</b>	<b>CDBG ANNUAL PERFORMANCE REPORT</b>
<b>APPENDIX A-2</b>	<b>CDBG PR06 &amp; PR23 SUMMARY</b>
<b>APPENDIX B-1</b>	<b>HOME MATCH REPORT (1 of 2)</b>
<b>APPENDIX B-2</b>	<b>HOME AFFIRMATIVE MARKET ASSESSMENT</b>
<b>APPENDIX B-3</b>	<b>HOME ANNUAL PERFORMANCE REPORT</b>
<b>APPENDIX B-4</b>	<b>HOME – GRANTS SUMMARY</b>
<b>APPENDIX B-5</b>	<b>HOME – (HOP-HDP) OUTCOMES</b>
<b>APPENDIX B-6</b>	<b>HOME – OWNER OCCUPIED REHABILITATION</b>
<b>APPENDIX B-7</b>	<b>HOME – TBRA HOUSEHOLDS SERVED</b>
<b>APPENDIX B-8</b>	<b>HOME - MONITORING</b>
<b>APPENDIX B-9</b>	<b>OUTCOME PERFORMANCE MEASUREMENT TABLES</b>
<b>APPENDIX C</b>	<b>EMERGENCY SHELTER/SOLUTIONS GRANT</b>
<b>APPENDIX D</b>	<b>CITIZEN PARTICIPATION (PUBLIC COMMENTS)</b>

**APPENDIX A-1**

**COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG)**

**ANNUAL PERFORMANCE REPORT**

**SFY 2012(JULY 1, 2011 – JUNE 30, 2012)**

## STATE GRANT PERFORMANCE/EVALUATION REPORT

U.S. Department of Housing

Page 1of 1

and Urban Development

## Part 1

State		Reporting Period FY	
ALASKA		2012	
Grant Number		Data as of	
B-04-DC-02-0001		June 30, 2012	
<b>1. Financial Status</b>  <u>A. Total Funds</u> <u>(1) Allocation</u> <u>\$2,954,637.00</u> <u>(2) Program Income</u> <u>\$0.00</u> <u>B. Amount Obligated to Recipients</u> <u>\$2,825,090.00</u> <u>C. Amount Drawn Down</u> <u>\$2,954,637.00</u> <u>D. Amount for State Administration</u> <u>\$100,000.00</u> <u>E. Amount for Technical Assistance</u> <u>\$29,547.00</u>		<b>2. National Objectives</b>  <u>A. Period Specified for Benefit</u> <u>FY</u> <u>to</u> <u>FY</u> <u>B. Amount Used to:</u> <u>(1) Benefit to Low/Moderate Income Persons</u> <u>\$2,825,090.00</u> <u>(2) Prevent/Eliminate Slums/Blight</u> <u>\$</u> <u>(3) Meet Urgent Community Development Needs</u> <u>\$</u> <u>(4) Acquisition/Rehabilitation Noncountable</u> <u>\$</u> <u>(5) Local Administration</u> <u>\$</u> <u>TOTAL</u> <u>\$2,825,090.00</u>	

## STATE GRANT PERFORMANCE/EVALUATION REPORT

U.S. Department of Housing

Page 1of 1

and Urban Development

## Part 1

State		Reporting Period FY	
ALASKA		2012	
Grant Number		Data as of	
B-05-DC-02-0001		June 30, 2012	
1. <b>Financial Status</b>  A. Total Funds _____ (1) Allocation <span style="float: right;">\$2,817,522.00</span> (2) Program Income <span style="float: right;">\$0.00</span> B. Amount Obligated to Recipients <span style="float: right;">\$2,632,996.34</span> C. Amount Drawn Down <span style="float: right;">\$2,817,522.00</span> D. Amount for State Administration <span style="float: right;">\$156,350.44</span> E. Amount for Technical Assistance <span style="float: right;">\$28,175.22</span>		2. <b>National Objectives</b>  A. Period Specified for Benefit <span style="float: right;">FY</span> to <span style="float: right;">FY</span> B. Amount Used to: _____ (1) Benefit to Low/Moderate Income Persons <span style="float: right;">\$2,632,996.34</span> (2) Prevent/Eliminate Slums/Blight <span style="float: right;">\$</span> (3) Meet Urgent Community Development Needs <span style="float: right;">\$</span> (4) Acquisition/Rehabilitation Noncountable <span style="float: right;">\$</span> (5) Local Administration <span style="float: right;">\$</span> TOTAL <span style="float: right;">\$2,632,996.34</span>	

## STATE GRANT PERFORMANCE/EVALUATION REPORT

U.S. Department of Housing

Page 1of 1

and Urban Development

## Part 1

State		Reporting Period FY	
ALASKA		2012	
Grant Number		Data as of	
B-07-DC-02-0001		June 30, 2012	
1. <b>Financial Status</b>  A. Total Funds _____ (1) Allocation <span style="float: right;">\$2,566,247.00</span> (2) Program Income <span style="float: right;">\$0.00</span> B. Amount Obligated to Recipients <span style="float: right;">\$2,389,260.00</span> C. Amount Drawn Down <span style="float: right;">\$2,551,510.45</span> D. Amount for State Administration <span style="float: right;">\$151,325.00</span> E. Amount for Technical Assistance <span style="float: right;">\$25,662.00</span>		2. <b>National Objectives</b>  A. Period Specified for Benefit <span style="float: right;">FY</span> to <span style="float: right;">FY</span> B. Amount Used to: _____ (1) Benefit to Low/Moderate Income Persons <span style="float: right;">\$2,389,260.00</span> (2) Prevent/Eliminate Slums/Blight <span style="float: right;">\$</span> (3) Meet Urgent Community Development Needs <span style="float: right;">\$</span> (4) Acquisition/Rehabilitation Noncountable <span style="float: right;">\$</span> (5) Local Administration <span style="float: right;">\$</span> TOTAL <span style="float: right;">\$2,389,260.00</span>	

## STATE GRANT PERFORMANCE/EVALUATION REPORT

U.S. Department of Housing

Page 1

of 1

and Urban Development

## Part 1

State	ALASKA	Reporting Period FY	2012
Grant Number	B-08-DC-02-0001	Data as of	June 30, 2012
<b>1. Financial Status</b>  A. Total Funds _____ (1) Allocation \$2,506,211.00 _____ (2) Program Income \$0.00 _____ B. Amount Obligated to Recipients \$2,331,025.00 _____ C. Amount Drawn Down \$1,569,202.83 _____ D. Amount for State Administration \$150,124.00 _____ E. Amount for Technical Assistance \$25,062.00 _____		<b>2. National Objectives</b>  A. Period Specified for Benefit FY to FY _____ B. Amount Used to: _____ (1) Benefit to Low/Moderate Income Persons \$2,331,025.00 _____ (2) Prevent/Eliminate Slums/Blight \$ _____ (3) Meet Urgent Community Development Needs \$ _____ (4) Acquisition/Rehabilitation Noncountable \$ _____ (5) Local Administration \$ _____ TOTAL \$2,331,025.00 _____	



## STATE GRANT PERFORMANCE/EVALUATION REPORT

U.S. Department of Housing

Page 1of 1

and Urban Development

## Part 1

State  ALASKA		Reporting Period FY  2012	
Grant Number  B-09-DC-02-0001		Data as of  June 30, 2012	
<b>1. Financial Status</b>  A. Total Funds _____ (1) Allocation <span style="float:right">\$2,867,778.00</span> (2) Program Income <span style="float:right">\$0.00</span> B. Amount Obligated to Recipients <span style="float:right">\$2,681,745.00</span> C. Amount Drawn Down <span style="float:right">\$723,843.58</span> D. Amount for State Administration <span style="float:right">\$157,356.00</span> E. Amount for Technical Assistance <span style="float:right">\$28,677.00</span>		<b>2. National Objectives</b>  A. Period Specified for Benefit <span style="float:right">FY</span> to <span style="float:right">FY</span> B. Amount Used to: _____ (1) Benefit to Low/Moderate Income Persons <span style="float:right">\$2,681,745.00</span> (2) Prevent/Eliminate Slums/Blight <span style="float:right">\$</span> (3) Meet Urgent Community Development Needs <span style="float:right">\$</span> (4) Acquisition/Rehabilitation Noncountable <span style="float:right">\$</span> (5) Local Administration <span style="float:right">\$</span>  TOTAL <span style="float:right">\$2,681,745.00</span>	

## STATE GRANT PERFORMANCE/EVALUATION REPORT

U.S. Department of Housing

Page 1of 1

and Urban Development

## Part 1

State  ALASKA		Reporting Period FY  2012	
Grant Number  B-10-DC-02-0001		Data as of  June 30, 2012	
<b>1. Financial Status</b>  A. Total Funds (1) Allocation \$3,128,431.00 (2) Program Income \$0.00 B. Amount Obligated to Recipients 2,495,064.18 C. Amount Drawn Down \$141,703.23 D. Amount for State Administration \$162,569.00 E. Amount for Technical Assistance \$31,284.00		<b>2. National Objectives</b>  A. Period Specified for Benefit FY to FY B. Amount Used to: (1) Benefit to Low/Moderate Income Persons \$2,495,064.18 (2) Prevent/Eliminate Slums/Blight \$ (3) Meet Urgent Community Development Needs \$ (4) Acquisition/Rehabilitation Noncountable \$ (5) Local Administration \$ TOTAL \$2,495,064.18	

Grant #	3 LOCALITY	3a.	4 ACTIVITY	#	4a.	5 AMOUNT	6 PURPOSE	7 N. OBJ	8. ACCOMPLISHMENTS PROPOSED	ACTUAL
850566	Aleknagik	C	Other Public Facility	6		415,509.00	P/F	L/M	221 p/s; 164 l/m	221 p/s; 164 l/m
850567	Atka	T	Other Public Facility	6		0.00	P/F	L/M	None	None
831589	Bethel 01/02/04	C	Other Public Facility	3		219,228.00	P/F	L/M	213 p/s; 213 l/m	213 p/s; 213 l/m
871356	Dillingham 04/06	C	Planning	12		16,174.00	PL	L/M	Data reported in 06	Data reported in 06
850569	Diomedes	C	Other Public Facility	6		330,689.00	P/F	L/M	146 p/s; 104 l/m	146 p/s; 104 l/m
880922	Hooper Bay 04/06/07/08	C	Other Public Facilities	6		57,384.00	PF	L/M	Data reported in 06	Data reported in 06
871357	Juneau 03/04/05/06	C	Center/Facility	3		311,785.00	P/F	L/M	Data reported in 05	Data reported in 05
850570	Klawock 03/04	C	Planning	12		15,000.00	PL	L/M	722 p/s; 423 l/m	722 p/s; 423 l/m
871358	Kobuk 02/04/05/06/07	C	Other Public Facility	6		41,789.00	PF	L/M	Data reported in 07	Data reported in 07
850571	Kwethluk 99/03/04/05	C	Center/Facility	3		22,173.00	P/F	L/M	Data reported in 03	Data reported in 03
850552	Larsen Bay 01/02/04	C	Other Public Facility	6		77,528.00	P/F	L/M	147 p/s; 94 l/m	147 p/s; 94 l/m
861005	Matanuska-Susitna Borough 04/05	C	Residential Rehabilitation	9a		0.00	H	L/M	Data reported in 05	Data reported in 05
891305	McGrath 04/08/09		Other Public Facilities	6		508.00	PF	L/M	Data reported in 08	Data reported in 08
850553	Nenana 03/04	C	Center/Facility	3		443,298.00	P/F	L/M	402 p/s; 236 l/m	402 p/s; 236 l/m
861047	Nome 04/05	C	Other Public Facility	6		0.00	P/F	L/M	Data reported in 05	Data reported in 05
871359	Nunam Iqua 04/06	C	Other Public Facility	6		344,853.00	P/F	L/M	164 p/s; 139 l/m	164 p/s; 139 l/m
850572	Ouzinkie 03/04	C	Other Public Facility	6		0.00	P/F	L/M	Data reported in 03	Data reported in 03
850573	Selawik	C	Other Public Facility	6		233,750.00	P/F	L/M	596 p/s; 459 l/m	596 p/s; 459 l/m
850574	Tanana	T	Planning	12		0.00	PL	L/M	None	None
871361	Tanana 03/04/06	C	Other Public Facility	6		214,375.00	P/F	L/M	308 p/s; 210 l/m	308 p/s; 210 l/m
841209	Upper Kalskag 02/03/04	C	Other Public Facility	6		81,047.00	PF	L/M	230 p/s; 187 l/m	230 p/s; 187 l/m
850575	Yakutat 03/04	C	Other Public Facility	6		0.00	P/F	L/M	Data reported in 03	Data reported in 03

3		3a.		4		# 4a.		5	6	7	ACCOMPLISHMENTS	
Grant #	LOCALITY			ACTIVITY				AMOUNT	PURPOSE	N. OBJ	PROPOSED	ACTUAL
861045	Akutan	C		Other Public Facility	6			72,313.00	PF	L/M	589 p/s; 374 l/m	589 p/s; 374 l/m
861044	Aleutians East Borough	C		Other Public Facility	6			500,000.00	PF	L/M	2697 p/s; 1642 l/m	2697 p/s; 1642 l/m
Unassigned	Hughes	T		Other Public Facility	6			0.00	PF	L/M	None	None
871357	Juneau 03/04/05/06	C		Center/Facility	3			14,288.00	PF	L/M	363 p/s; 363 l/m	363 p/s; 363 l/m
871300	Kenai Peninsula Borough	C		Other Public Facility	6			421,000.00	PF	L/M	345 p/s; 245 l/m	345 p/s; 245 l/m
871358	Kobuk 02/04/05/06/07	C		Other Public Facility	6			424,871.00	PF	L/M	Data reported in 07	Data reported in 07
871299	Kotlik 00/03/05	C		Other Public Facility	6			0.00	PF	L/M	591 p/s; 446 l/m	591 p/s; 446 l/m
850571	Kwethluk 99/03/04/05	C		Center/Facility	3			38,349.00	P/F	L/M	Data reported in 03	Data reported in 03
861005	Matanuska-Susitna Borough 04/05	C		Residential Rehabilitation	9a			500,000.00	H	L/M	18 h/s; 18 l/m	18 h/s; 18 l/m
861047	Nome 04/05	C		Other Public Facility	6			300,000.00	PF	L/M	3500 p/s; 1831 l/m	3500 p/s; 1831 l/m
871301	Sitka City & Borough 05/06	C		Other Public Facility	6			334,091.00	PF	L/M	221 p/s; 197 l/m	221 p/s; 197 l/m
800743	Saint Mary's 05/09			Other Public Facility	6			28,085.35	PF	L/M	Data reported in 09	Data reported in 09

Grant #	3 LOCALITY	3a.	4 ACTIVITY	#	4a.	5 AMOUNT	6 PURPOSE	7 N. OBJ	8. ACCOMPLISHMENTS PROPOSED	ACTUAL
881444	Bethel 06/07	C	Other Pulbic Facilities	6		817,616.00	PF	L/M	465 p/s; 465 l/m	465 p/s; 465 l/m
880922	Hooper Bay 04/06/07/08	C	Other Pulbic Facilities	6		50,000.00	PF	L/M	Data reported in 06	Data reported in 06
881446	Hughes 06/07	C	Other Pulbic Facilities	6		0.00	PF	L/M	78 p/s; 57 l/m	78 p/s; 57 l/m
871358	Kobuk 02/04/05/06/07	C	Other Pulbic Facilities	6		110,133.00	PF	L/M	109 p/s; 84 l/m	109 p/s; 84 l/m
881447	Matanuska-Susitna Borough 07/08	C	Other Pulbic Facilities	6		674,463.00	PF	L/M	88 p/s; 50 l/m	88 p/s; 50 l/m
891302	Mekoryuk	C	Planning	12		50,000.00	PL	L/M	210 p/s; 154 l/m	Contract in Progress
800742	Nulato 07/08/09		Planning	12		8,805.00	PL	L/M	Data reported in 09	Data reported in 09
881449	Pelican 06/07	C	Other Pulbic Facilities	6		94,836.00	PF	L/M	163 p/s; 108 l/m	163 p/s; 108 l/m
891301	Quinhagak	C	Other Pulbic Facilities	6		100,000.00	PF	L/M	555 p/s; 455 l/m	Contract in Progress
881450	Thorne Bay	C	Planning	12		31,656.00	PL	L/M	557 p/s; 377 l/m	557 p/s; 377 l/m
891304	Valdez 07/08	C	Other Pulbic Facilities	3		451,750.00	PF	L/M	182 p/s; 182 l/m	Contract in Progress
800740	Ouzinkie 07/09		Other Pulbic Facilities	6		14,736.55	PF	L/M	Data reported in 09	Contract in Progress
10-CDBG-001	Akutan 07/09/10		Other Pulbic Facilities	6	N	311.82	PF	L/M	713 p/s; 452 l/m	Contract in Progress

3		3a.		4		# 4a.		5	6	7	8. ACCOMPLISHMENTS	
Grant #	LOCALITY			ACTIVITY				AMOUNT	PURPOSE	N. OBJ	PROPOSED	ACTUAL
891303	Atka	C		Other Pulbic Facilities	6			327,500.00	PF	L/M	92 p/s; 48 l/m	Contract in Progress
800741	Chignik 08/09			Planning	12			90,000.00	PL	L/M	Data reported in 09	Data reported in 09
880922	Hooper Bay 04/06/07/08	C		Other Pulbic Facilities	6			4,330.00	PF	L/M	Data reported in 06	Data reported in 06
800739	Kodiak Island Borough 08/09			Planning	12			90,000.00	PL	L/M	Data reported in 09	Data reported in 09
881447	Matanuska-Susitna Borough 07/08	C		Other Pulbic Facilities	6			175,537.00	PF	L/M	Data reported in 07	Data reported in 07
891305	McGrath 04/08/09			Other Pulbic Facilities	6			357,848.00	PF	L/M	401 p/s; 214 l/m	Contract in Progress
891306	Nome			Other Pulbic Facilities	6			560,000.00	PF	L/M	3500 p/s; 1801 l/m	Contract in Progress
800742	Nulato 07/08/09			Other Pulbic Facilities	12			313,695.00	PF	L/M	Data reported in 09	Data reported in 09
800738	Tanana 08/09	C		Other Public Facilities	6			412,116.00	PF	L/M	Data reported in 09	Data reported in 09
891304	Valdez 07/08	C		Other Pulbic Facilities	3			0.00	PF	L/M	Data reported in 07	Data reported in 07



3		3a.		4		# 4a.		5	6	7	8. ACCOMPLISHMENTS	
Grant #	LOCALITY			ACTIVITY				AMOUNT	PURPOSE	N. OBJ	PROPOSED	ACTUAL
800741	Chignik 08/09			Planning	12			0.00	PL	L/M	79 p/s; 47 l/m	Contract in Progress
800739	Kodiak Island Borough 08/09			Planning	12			0.00	PL	L/M	855 p/s; 855 l/m	Contract in Progress
891305	McGrath 04/08/09			Other Pulbic Facilities	6			491,644.00	PF	L/M	Data reported in 08	Data reported in 08
800742	Nulato 07/08/09			Planning	12			0.00	PL	L/M	336 p/s; 239 l/m	Contract in Progress
800740	Ouzinkie 07/09			Other Public Facilities	6			850,000.00	PF	L/M	225 p/s; 205 l/m	Contract Pending
800743	Saint Mary's 05/09			Other Public Facilities	6			816,968.65	PF	L/M	500 p/s; 310 l/m	Contract in Progress
800738	Tanana 08/09	C		Other Public Facilities	6			0.00	PF	L/M	308 p/s; 208 l/m	308 p/s; 208 l/m
10-CDBG-00	Akutan 07/09/10			Other Public Facilities	6			137,869.00	PF	L/M	Data reported in 10	Data reported in 10

Grant #	3 LOCALITY	3a.	4 ACTIVITY	#	4a.	5 AMOUNT	6 PURPOSE	7 N. OBJ	8. ACCOMPLISHMENTS	
									PROPOSED	ACTUAL
10-CDBG-001	Akutan		Other Public Facilities	6	N	147,421.18	PF	L/M	713 p/s; 452 l/m	Contract in Progress
10-CDBG-002	Aleutians East Borough		Other Public Facilities	6	N	400,000.00	PF	L/M	2697 p/s; 1642 l/m	Contract in Progress
10-CDBG-003	Coffman Cove		Other Public Facilities	6	N	239,697.00	PF	L/M	199p/s; 136 l/m	Contract in Progress
10-CDBG-004	Eek		Other Public Facilities	6	N	314,685.00	PL	L/M	280 p/s; 206 l/m	Contract in Progress
10-CDBG-006	Old Harbor		Other Public Facilities	6	N	250,000.00	PL	L/M	237 p/s; 158 l/m	Contract in Progress
10-CDBG-007	White Mountain		Other Public Facilities	6	N	850,000.00	PF	L/M	203 p/s; 161 l/m	Contract in Progress

Part III FY 12 PER for FFY 04

KEY:

1. White, not Hispanic

2. Black, not Hispanic

3. Hispanic

4. Asian or Pacific Islander

5. American Indian/Alaskan Native

6. Female heads of households (if applicants or beneficiaries are receiving a direct benefit).

Applicant data required for FY93 and beyond, for activities providing a direct benefit.

Beneficiary data required for FY92 and beyond; include both direct beneficiaries (actual users) and indirect beneficiaries (service area beneficiaries)

Fiscal Year 2004 Grants

Grant #	LOCALITY	ACTIVITY	Act #	Applicant						DIRECT BENEFICIARIES						INDIRECT BENEFICIARIES						TOTAL
				1	2	3	4	5	6	1	2	3	4	5	6	1	2	3	4	5	6	
850566	Alegnagik	Other Public Facilities	6	N/A						based on area wide benefit						36	0	5	0	180	N/A	221
850567	Atka	Other Public Facilities	6	N/A						None						None						
831589	Bethel	Center/Facility	3	N/A						70	1	4	3	135	NA	1551	39	59	81	2986	N/A	213
871356	Dillingham	Planning	12	N/A						Data reported in 06						Data reported in 06						
850569	Diomedes	Other Public Facilities	6	N/A						based on area wide benefit						10	0	0	1	135	N/A	146
880922	Hooper Bay	Other Public Facilities	6	N/A						Data reported in 06						Data reported in 06						
871357	Juneau	Center/Facility	3	N/A						Data reported in 05						Data reported in 05						
850570	Klawock	Planning	12	N/A						based on area-wide benefit						313	1	12	4	392	N/A	722
871358	Kobuk	Other Public Facilities	6	N/A						Data reported in 07						Data reported in 07						
850571	Kwethluk	Center/Facility	3	N/A						Data reported in 03						Data reported in 03						
850552	Larsen Bay	Other Public Facilities	6	N/A						based on area wide benefit						21	0	0	2	124	N/A	147
861005	Matanuska-Susitna Bor	Residential Rehab	9a	N/A						Data reported in 05						Data reported in 05						
891305	McGrath	Other Public Facilities	6	N/A						Data reported in 08						Data reported in 08						
850553	Nenana	Center/Facility	3	N/A						based on area wide benefit						199	5	6	4	188	N/A	402
861047	Nome	Other Public Facilities	6	N/A						Data reported in 05						Data reported in 05						
871359	Nunam Iqua	Other Public Facilities	6	N/A						based on area wide benefit						10	1	0	0	156	N/A	164
850572	Ouzinkie	Other Public Facilities	6	N/A						Data reported in 03						Data reported in 03						
850573	Selawik	Other Public Facilities	6	N/A						based on area wide benefit						25	2	0	0	569	N/A	596
850574	Tanana	Planning	12	N/A						None						None						
871361	Tanana	Other Public Facilities	6	N/A						based on area wide benefit						57	0	2	0	249	N/A	308
841209	Upper Kalskag	Other Public Facility	6	N/A						based on area-wide benefit						20	1	6	6	197	N/A	230
850575	Yakutat	Other Public Facilities	6	N/A						Data reported in 03						Data reported in 03						

**KEY:**  
1. White, not Hispanic  
2. Black, not Hispanic  
3. Hispanic  
4. Asian or Pacific Islander  
5. American Indian/Alaskan Native  
6. Female heads of households (if applicants or beneficiaries are receiving a direct benefit).

Applicant data required for FY93 and beyond, for activities providing a direct benefit.

Beneficiary data required for FY92 and beyond; include both direct beneficiaries (actual users) and indirect beneficiaries (service area beneficiaries)

Fiscal Year 2005 Grants

Grant #	LOCALITY	ACTIVITY	Act #	Applicant						DIRECT BENEFICIARIES						INDIRECT BENEFICIARIES						TOTAL
				1	2	3	4	5	6	1	2	3	4	5	6	1	2	3	4	5	6	
861045	Akutan	Other Public Facility	6	N/A						based on area-wide benefit						227	6	45	231	80	N/A	589
861044	Aleutians East Borough	Other Public Facility	6	N/A						based on area-wide benefit						877	42	238	448	1092	N/A	2697
Unassigned	Hughes	Other Public Facility	6	N/A						None						None						
871357	Juneau	Center/Facility	3	N/A						286	3	13	18	43	N/A	24154	252	1116	1526	3663	N/A	30711
871300	Kenai Peninsula Borough	Other Public Facility	6	N/A						based on area wide benefit						331	0	2	2	10	N/A	345
871358	Kobuk	Other Public Facilities	6	N/A						Data reported in 07						Data reported in 07						
871299	Kotlik	Other Public Facility	6	N/A						based on area wide benefit						21	2	0	0	568	N/A	591
850571	Kwethluk	Center/Facility	3	N/A						Data reported in 03						Data reported in 03						
861005	Matanuska-Susitna Bor	Residential Rehab	9a	N/A						10	0	0	8	0	N/A	36949	307	752	297	1939	N/A	39683
861047	Nome	Other Public Facilities	6	N/A						based on area wide benefit						1539	6	95	40	1820	N/A	3500
871301	Sitka City & Borough	Other Public Facility	6	N/A						based on area wide benefit						0	0	221	0	0	N/A	221
800743	Saint Mary's	Other Public Facilities	6	N/A						Data reported in 09						Data reported in 09						

Part III FY 12 for FFY 07

**KEY:**  
1. White, not Hispanic  
2. Black, not Hispanic  
3. Hispanic  
4. Asian or Pacific Islander  
5. American Indian/Alaskan Native  
6. Female heads of households (if applicants or beneficiaries are receiving a direct benefit).

Applicant data required for FY93 and beyond, for activities providing a direct benefit.

Beneficiary data required for FY92 and beyond; include both direct beneficiaries (actual users) and indirect beneficiaries (service area beneficiaries)

Fiscal Year 2007 Grants

Grant #	LOCALITY	ACTIVITY	Act #	Applicant						DIRECT BENEFICIARIES						INDIRECT BENEFICIARIES						TOTAL
				1	2	3	4	5	6	1	2	3	4	5	6	1	2	3	4	5	6	
881444	Bethel	Other Public Facilities	6	N/A						190	5	4	56	210	N/A	1493	112	155	288	3423	N/A	5471
880922	Hooper Bay	Other Public Facilities	6	N/A						Data reported in 06						Data reported in 06						
881446	Hughes	Other Public Facilities	6	N/A						based on area wide benefit						9	0	8	0	61	N/A	78
871358	Kobuk	Other Public Facilities	6	N/A						based on area wide benefit						5	0	5	1	98	N/A	109
881447	Matanuska-Susitna Bor	Other Public Facilities	6	N/A						based on area wide benefit						79	0	0	0	9	N/A	88
891302	Mekoryuk	Planning	12	N/A						based on area wide benefit						8	0	1	0	201	N/A	210
800742	Nulato	Planning	12	N/A						Data reported in 09						Data reported in 09						
881449	Pelican	Other Public Facilities	6	N/A						based on area wide benefit						120	0	2	2	39	N/A	163
891301	Quinhagak	Other Public Facilities	6	N/A						based on area wide benefit						15	0	4	0	536	N/A	555
881450	Thorne Bay	Planning	12	N/A						based on area wide benefit						520	0	9	5	23	N/A	557
891304	Valdez	Center/Facility	3	N/A						157	1	7	4	13	N/A	3475	17	160	102	282	N/A	4036
800740	Ouizinkie	Other Public Facilities	6	N/A						Data reported in 09						Data reported in 09						
10-CDBG-001	Akutan	Other Public Facilities	6	N/A						Data reported in 10						Data reported in 10						

## Part III FY 12 PER for FFY08

**KEY:**

1. White, not Hispanic
2. Black, not Hispanic
3. Hispanic
4. Asian or Pacific Islander
5. American Indian/Alaskan Native
6. Female heads of households (if applicants or beneficiaries are receiving a direct benefit).

Applicant data required for FY93 and beyond, for activities providing a direct benefit.

Beneficiary data required for FY92 and beyond;  
include both direct beneficiaries (actual users)  
and indirect beneficiaries (service area beneficiaries)

### Fiscal Year 2008 Grants

Grant #	LOCALITY	ACTIVITY	Act #	Applicant						DIRECT BENEFICIARIES						INDIRECT BENEFICIARIES						TOTAL
				1	2	3	4	5	6	1	2	3	4	5	6	1	2	3	4	5	6	
891303	Atka	Other Public Facilities	6	N/A						based on areawide benefit						7	0	1	1	83	N/A	92
800741	Chikgnik	Planning	12	N/A						Data reported in 09						Data reported in 09						
880922	Hooper Bay	Other Public Facilities	6	N/A						Data reported in 06						Data reported in 06						
800739	Kodiak Island Borough	Planning	12	N/A						Data reported in 09						Data reported in 09						
881447	Matanuska-Susitna Boro	Other Public Facilities	6	N/A						Data reported in 07						Data reported in 07						
891305	McGrath	Other Public Facilities	6	N/A						based on areawide benefit						193	0	4	3	201	N/A	401
891306	Nome	Other Public Facilities	6	N/A						based on areawide benefit						1539	6	95	40	1820	N/A	
800742	Nulato	Other Public Facilities	12	N/A						Data reported in 09						Data reported in 09						
800738	Tanana	Other Public Facilities	6	N/A						Data reported in 09						Data reported in 09						
891304	Valdez	Center/Facility	3	N/A						Data reported in 07						Data reported in 07						

Part III FY 12PER for FFY09

**KEY:**  
1. White, not Hispanic  
2. Black, not Hispanic  
3. Hispanic  
4. Asian or Pacific Islander  
5. American Indian/Alaskan Native  
6. Female heads of households (if applicants or beneficiaries are receiving a direct benefit).

Applicant data required for FY93 and beyond, for activities providing a direct benefit.

Beneficiary data required for FY92 and beyond; include both direct beneficiaries (actual users) and indirect beneficiaries (service area beneficiaries)

Fiscal Year 2009 Grants

Grant #	LOCALITY	ACTIVITY	Act #	Applicant						DIRECT BENEFICIARIES						INDIRECT BENEFICIARIES						TOTAL
				1	2	3	4	5	6	1	2	3	4	5	6	1	2	3	4	5	6	
800741	Chignik	Planning	12	N/A						based on area wide benefit						25		1	4	49	N/A	79
800739	Kodiak Island Borough	Planning	12	N/A						472	6	63	173	141		8065	209	1070	2244	2004	N/A	13592
891305	McGrath	Other Public Facilities	6	N/A						Data reported in 08						Data reported in 08						
800742	Nulato	Planning	12	N/A						based on area wide benefit						17	0	0	0	319	N/A	336
800740	Ouzinkie	Other Public Facilities	6	N/A						based on area wide benefit						25	0	6	18	176	N/A	225
800743	Saint Mary's	Other Public Facilities	6	N/A						based on area wide benefit						59	0	3	7	431	N/A	500
800738	Tanana	Other Public Facilities	6	N/A						based on area wide benefit						57	0	2	0	249	N/A	308
10-CDBG-001	Akutan	Other Public Facilities	6	N/A						Data reported in 10						Data reported in 10						



**KEY:**  
1. White, not Hispanic  
2. Black, not Hispanic  
3. Hispanic  
4. Asian or Pacific Islander  
5. American Indian/Alaskan Native  
6. Female heads of households (if applicants or beneficiaries are receiving a direct benefit).

Applicant data required for FY93 and beyond, for activities providing a direct benefit.

Beneficiary data required for FY92 and beyond; include both direct beneficiaries (actual users) and indirect beneficiaries (service area beneficiaries)

Fiscal Year 2010 Grants

Grant #	LOCALITY	ACTIVITY	Act #	Applicant						DIRECT BENEFICIARIES						INDIRECT BENEFICIARIES						TOTAL
				1	2	3	4	5	6	1	2	3	4	5	6	1	2	3	4	5	6	
10-CDBG-001	Akutan	Other Public Facilities	6	N/A						based on area wide benefit						152	15	148	277	121	N/A	713
10-CDBG-002	Aleutians East Borough	Other Public Facilities	6	N/A						based on area wide benefit						660	42	379	498	1118	N/A	2697
10-CDBG-003	Coffman Cove	Other Public Facilities	6	N/A						based on area wide benefit						172	1	2	1	23	N/A	199
10-CDBG-004	Eek	Other Public Facilities	6	N/A						based on area wide benefit						8	0	1	0	271	N/A	280
10-CDBG-006	Old Harbor	Other Public Facilities	6	N/A						based on area wide benefit						31	0	0	0	206	N/A	237
10-CDBG-007	White Mountain	Other Public Facilities	6	N/A						based on area wide benefit						27	0	1	0	175	N/A	203

**APPENDIX A-2**

**CDBG PR06 AND PR23**

**SUMMARY OF CONSOLIDATED PLAN PROJECTS FOR THE  
REPORTING YEAR**

**COUNT OF CDBG ACTIVITIES WITH DISBURSEMENTS BY ACTIVITY  
GROUP AND MATRIX CODE**

OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT

TIME: 4:14:55 PM

PR06 - Summary of Consolidated Plan Projects for Report Year

PAGE: 1/1

Plan IDIS	Year Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year	
2011	1	Kodiak Brother Francis Shelter	Shelter support & rapid re-housing.	ESG	\$24,000.00	\$17,850.00	\$17,850.00	\$0.00	\$0.00
	2	ESG11-Lee Shore TLC	Lee Shore Center will upgrade its transitional housing for homeless DV victims by improving energy efficiency and replacing worn furnishings.	ESG	\$30,000.00	\$15,000.00	\$15,000.00	\$0.00	\$0.00
	3	ESG11 AK Family Svcs	Shelter support & homeless prevention	ESG	\$35,000.00	\$35,000.00	\$35,000.00	\$0.00	\$14,801.67
	4	ESG11-AWARE	AWARE will provide emergency shelter and move-in assistance for DV victims in Juneau, AK.	ESG	\$27,360.00	\$27,360.00	\$27,360.00	\$0.00	\$0.00
	5	ESG11-Tundra Women's Coalition	Tundra Women's Coalition will provide emergency shelter to DV victims in the Bethel/Yukon-Kuskokwim Delta area.	ESG	\$9,486.00	\$9,486.00	\$9,486.00	\$0.00	\$0.00
	6	ESG11 Alaska	FFY 11 ESG First Allocation of funds to support shelter operations throughout the state of Alaska.	HESG	\$126,757.00	\$126,757.00	\$120,953.06	\$5,803.94	\$120,953.06
	7	FFY 11 State Administration	FFY 11 State Administrative Funds	CDBG	\$152,659.00	\$0.00	\$0.00	\$0.00	\$0.00
	8	CDBG Activities		CDBG	\$2,632,952.00	\$872,250.00	\$3,684.75	\$868,565.25	\$3,684.75
	9	SNG-11-VRS-1 Swanson House	New construction of a supportive housing project with ten efficiency units. All units are federal HOME-assisted.	HOME	\$1,054,288.25	\$58,301.28	\$941,579.01	(\$883,277.73)	\$941,579.01
	10	OEA-12-VRS-1 CHDO OPERATING EXPENSE ASSISTANCE	OEPRATING EXPENSE ASSISTANCE FOR CHDO HOME		\$45,000.00	\$0.00	\$22,947.20	(\$22,947.20)	\$22,947.20
	11	OEA-12-KPH-1 CHDO OPERATING EXPENSE ASSISTANCE	OPERATING EXPENSE ASSISTANCE FOR CHDO HOME		\$45,000.00	\$0.00	\$22,913.43	(\$22,913.43)	\$22,913.43
	12	FFY11 State Administration		CDBG	\$152,659.00	\$0.00	\$0.00	\$0.00	\$0.00
	13	OEA-12-CDIA-1 CHDO OPERATING EXPENSE ASSISTANCE	OPERATING EXPENSE ASSISTANCE FOR CHDO HOME		\$50,000.00	\$0.00	\$20,606.84	(\$20,606.84)	\$20,606.84
	14	GOL-12-KPH-1 Hillcrest Manor II	New construction of 8 low-income rental housing units	HOME	\$1,404,000.00	\$617,920.97	\$0.00	\$617,920.97	\$0.00



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Summary of Accomplishments  
Program Year: 2011

DATE: 07-06-12  
TIME: 16:16  
PAGE: 1

ALASKA

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Underway Count	Underway Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	9	\$839,605.51	3	\$116,672.61	12	\$956,278.12
	Senior Centers (03A)	1	\$0.00	1	\$50,340.00	2	\$50,340.00
	Solid Waste Disposal Improvements (03H)	1	\$0.00	0	\$0.00	1	\$0.00
	Water/Sewer Improvements (03J)	2	\$341,626.01	0	\$0.00	2	\$341,626.01
	Fire Station/Equipment (03O)	2	\$0.00	0	\$0.00	2	\$0.00
	Health Facilities (03P)	1	\$0.00	0	\$0.00	1	\$0.00
	Total Public Facilities and Improvements	16	\$1,181,231.52	4	\$167,012.61	20	\$1,348,244.13
General Administration and Planning	Planning (20)	2	\$7,948.19	1	\$10,000.00	3	\$17,948.19
	General Program Administration (21A)	2	\$35,238.08	0	\$0.00	2	\$35,238.08
	State Administration (21J)	2	\$49,590.24	0	\$0.00	2	\$49,590.24
	Total General Administration and Planning	6	\$92,776.51	1	\$10,000.00	7	\$102,776.51
Other	State CDBG Technical Assistance to Grantees (19H)	4	\$3,684.75	0	\$0.00	4	\$3,684.75
	Total Other	4	\$3,684.75	0	\$0.00	4	\$3,684.75
Grand Total		26	\$1,277,692.78	5	\$177,012.61	31	\$1,454,705.39



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Summary of Accomplishments  
Program Year: 2011

DATE: 07-06-12  
TIME: 16:16  
PAGE: 2

ALASKA

CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Program Year	
			Open Count	Completed Count
Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	Persons	0	2,193
	Senior Centers (03A)	Persons	0	182
	Solid Waste Disposal Improvements (03H)	Persons	0	0
	Water/Sewer Improvements (03J)	Persons	0	0
	Fire Station/Equipment (03O)	Persons	0	0
	Health Facilities (03P)	Persons	0	0
	Total Public Facilities and Improvements		0	2,375
Grand Total			0	2,375



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Summary of Accomplishments  
Program Year: 2011

DATE: 07-06-12  
TIME: 16:16  
PAGE: 3

ALASKA

CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race				
		Total Persons	Total Hispanic Persons	Total Households	Total Hispanic Households
Non Housing	White	140	0	0	0
	Black/African American	4	0	0	0
	Asian	12	0	0	0
	American Indian/Alaskan Native	21	0	0	0
	Native Hawaiian/Other Pacific Islander	5	0	0	0
	Total Non Housing	182	0	0	0
Grand Total	White	140	0	0	0
	Black/African American	4	0	0	0
	Asian	12	0	0	0
	American Indian/Alaskan Native	21	0	0	0
	Native Hawaiian/Other Pacific Islander	5	0	0	0
	Total Grand Total	182	0	0	0



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Summary of Accomplishments  
Program Year: 2011

DATE: 07-06-12  
TIME: 16:16  
PAGE: 4

ALASKA

CDBG Beneficiaries by Income Category

Income Levels		Owner Occupied	Renter Occupied	Persons
Non Housing	Extremely Low ( $\leq 30\%$ )	0	0	53
	Low ( $>30\%$ and $\leq 50\%$ )	0	0	47
	Mod ( $>50\%$ and $\leq 80\%$ )	0	0	82
	Total Low-Mod	0	0	182
	Non Low-Mod ( $>80\%$ )	0	0	0
	Total Beneficiaries	0	0	182



**APPENDIX B-1**

**Parts 1 & 2**

**HOME INVESTMENT PARTNERSHIP PROGRAM**

**HOME MATCH REPORT**

**ANNUAL PERFORMANCE REPORT**

**SFY 2012(JULY 1, 2011 – JUNE 30, 2012)**

## HOME Match Report

**U.S. Department of Housing and Urban Development**  
Office of Community Planning and Development

OMB Approval No. 2506-0171  
(exp. 12/31/2012)

## Part I Participant Identification

Match Contributions for Federal Fiscal Year (yyyy)	Amount
2000	100
2001	100
2002	100
2003	100
2004	100
2005	100
2006	100
2007	100
2008	100
2009	100
2010	100
2011	100
2012	100
2013	100
2014	100
2015	100
2016	100
2017	100
2018	100
2019	100
2020	100
2021	100
2022	100
2023	100
2024	100
2025	100
2026	100
2027	100
2028	100
2029	100
2030	100
2031	100
2032	100
2033	100
2034	100
2035	100
2036	100
2037	100
2038	100
2039	100
2040	100
2041	100
2042	100
2043	100
2044	100
2045	100
2046	100
2047	100
2048	100
2049	100
2050	100
2051	100
2052	100
2053	100
2054	100
2055	100
2056	100
2057	100
2058	100
2059	100
2060	100
2061	100
2062	100
2063	100
2064	100
2065	100
2066	100
2067	100
2068	100
2069	100
2070	100
2071	100
2072	100
2073	100
2074	100
2075	100
2076	100
2077	100
2078	100
2079	100
2080	100
2081	100
2082	100
2083	100
2084	100
2085	100
2086	100
2087	100
2088	100
2089	100
2090	100
2091	100
2092	100
2093	100
2094	100
2095	100
2096	100
2097	100
2098	100
2099	100

1. Participant No. (assigned by HUD)	2. Name of the Participating Jurisdiction		3. Name of Contact (person completing this report)
5. Street Address of the Participating Jurisdiction			4. Contact's Phone Number (include area code)
6. City	7. State	8. Zip Code	

## Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	
3. Total match available for current Federal fiscal year (line 1 + line 2)		\$
4. Match liability for current Federal fiscal year		\$
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)		\$

## Part III Match Contribution for the Federal Fiscal Year

[illegible]

[illegible]

Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

## Instructions for the HOME Match Report

### Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

### Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF  
Room 7176, HUD, 451 7th Street, S.W.  
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

### Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.

4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating “fiscal distress,” or else a full reduction (100%) of match if it meets both criteria, indicating “severe fiscal distress.” The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

### Instructions for Part III:

1. **Project No. or Other ID:** “Project number” is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with “other ID” as follows: the fiscal year (last two digits only), followed by a number (starting from “01” for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: “SF” for project using shortfall funds, “PI” for projects using program income, and “NON” for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ’s first year of eligibility. [§92.102]

Program income (also called “repayment income”) is any return on the investment of HOME funds. This income must be deposited in the jurisdiction’s HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as “affordable housing” under the HOME Program definitions. “NON” funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.
3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ’s HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ’s HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]
4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]
6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]
7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ’s cost estimate procedures. The value of donated or voluntary labor is determined by a single rate (“labor rate”) to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]
8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ’s total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

**Ineligible forms of match include:**

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs

HOME Match Report SFY12 7/1/11-6/30/12

Project Number	Activity Number	IDIS #	Activity Name	HOME Funds Drawn	Date Liability Incurred	Date Match Credited	Total AHFC Commitment	AHFC Match Award	Other Matching Funds	MatchCategory
HOP-10-ACD-1	HOP 10 ACD 1 1866	1866	HOMEBUYER M.B.			7/1/2011	\$30,000.00		\$146,347.00	Bond Financing
HOP-10-FNH-1	HOP 10 FNH 1 1862	1862	HOMEBUYER S.D.			7/9/2011	\$14,999.00		\$126,756.00	Bond Financing
TBR-10-DOC-1	TBR-10-DOC-1-1	1673				7/10/2011		\$1,679.50		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1867	1867	HOMEBUYER P.M.			7/15/2011	\$23,720.00	\$5,220.00		Corporate Match
HOP-10-FNH-1	HOP 10 FNH 1 1864	1864	HOMEBUYER L.G.			7/21/2011	\$14,999.00		\$110,400.00	Bond Financing
HOP-10-ACD-1	HOP 10 ACD 1 1868	1868	HOMEBUYER K.G.			7/22/2011	\$20,000.00	\$3,000.00		Corporate Match
HOP-10-FNH-1	HOP 10 FNH 1 1871	1871	HOMEBUYERJ.M.			7/29/2011	\$11,720.00	\$1,720.00		Corporate Match
HOP-10-FNH-1	HOP 10 FNH 1 1869	1869	HOMEBUYER J.N.			7/29/2011	\$14,999.00	\$4,999.00		Corporate Match
TBR-11-DOC-1	TBR-11-DOC-1-1	1827				7/31/2011		\$785.50		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1872	1872	HOMEBUYER L.B.			8/5/2011	\$29,730.00	\$4,730.00		Corporate Match
TBR-10-DOC-1	TBR-10-DOC-1-1	1673				8/10/2011		\$2,753.00		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1874	1874	HOMEBUYER K.H.			8/12/2011	\$29,680.00	\$4,680.00		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1873	1873	HOMEBUYER C.O			8/12/2011	\$30,000.00	\$5,000.00		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1867	1867	HOMEBUYER P.M.			8/19/2011	\$23,720.00		\$130,000.00	Bond Financing
HOP-10-ACD-1	HOP 10 ACD 1 1868	1868	HOMEBUYER K.G.	\$17,000.00	8/23/2011					
HOP-10-ACD-1	HOP 10 ACD 1 1872	1872	HOMEBUYER L.B.	\$25,000.00	8/23/2011					
HOP-10-ACD-1	HOP 10 ACD 1 1873	1873	HOMEBUYER C.O	\$25,000.00	8/23/2011					
HOP-10-ACD-1	HOP 10 ACD 1 1874	1874	HOMEBUYER K.H.	\$25,000.00	8/23/2011					
TBR-10-DOC-1	TBR-10-DOC-1-1	1673		\$10,869.50	8/23/2011					
TBR-11-DOC-1	TBR-11-DOC-1-1	1827		\$2,603.50	8/23/2011					
ORP-09-FNH-1	ORP 09 FNH 1 1832	1832	REHAB K.R.	\$11,659.00	8/23/2011					
HOP-10-FNH-1	HOP 10 FNH 1 1869	1869	HOMEBUYER J.N.	\$10,000.00	8/23/2011					
HOP-10-FNH-1	HOP 10 FNH 1 1871	1871	HOMEBUYERJ.M.	\$13,000.00	8/23/2011					
GOL-11-KPH-1	GOL 11 KPH 1	1865		\$172,490.83	8/23/2011					
GOL-11-KPH-1	GOL 11 KPH 1	1865		\$312,677.17	8/23/2011					
TBR-11-DOC-1	TBR-11-DOC-1-1	1827				8/31/2011		\$1,501.00		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1882	1882	HOMEBUYER J.W.			9/9/2011	\$30,000.00	\$15,000.00		Corporate Match
TBR-10-DOC-1	TBR-10-DOC-1-1	1673				9/10/2011		\$1,440.50		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1868	1868	HOMEBUYER K.G.			9/15/2011	\$20,000.00		\$132,642.00	Bond Financing
HOP-10-ACD-1	HOP 10 ACD 1 1884	1884	HOMEBUYER M.A.			9/16/2011	\$30,000.00	\$4,000.00		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1883	1883	HOMEBUYER C.A.			9/16/2011	\$29,190.00	\$9,190.00		Corporate Match
ORP-10-ACD-1	ORP 10 ACD 1 1886	1886	REHAB S.L.			9/23/2011	\$30,734.00	\$5,734.00		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1885	1885	HOMEBUYER P.G.			9/23/2011	\$0.00	\$4,000.00		Corporate Match
TBR-11-DOC-1	TBR-11-DOC-1-1	1827				9/30/2011		\$5,036.00		Corporate Match
TBR-10-DOC-1	TBR-10-DOC-1-1	1673				10/1/2011		\$981.50		Corporate Match
TBR-11-DOC-1	TBR-11-DOC-1-1	1827				10/1/2011		\$3,952.50		Corporate Match
HOP-10-FNH-1	HOP 10 FNH 1 1888	1888	HOMEBUYER L.C.			10/7/2011	\$14,999.00	\$6,999.00		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1885	1885	HOMEBUYER P.G.			10/12/2011	\$30,000.00	\$117,098.00		Bond Financing
HOP-10-ACD-1	HOP 10 ACD 1 1889	1889	HOMEBUYER A.K.			10/14/2011	\$30,000.00	\$5,000.00		Corporate Match
RHD-FNH-91-114	FORGET-ME-NOT ASSISTED S	114		\$ (170,248.00)	10/18/2011					
RHD-FNH-91-114	DINAA YAH - "OUR HOUSE"	120		\$ (422,073.60)	10/18/2011					
HOP-10-FNH-1	HOP 10 FNH 1 1891	1891	HOMEBUYER J.D.			10/21/2011	\$30,000.00	\$5,000.00		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1889	1889	HOMEBUYER A.K.			10/28/2011	\$30,000.00		\$117,000.00	Bond Financing
ORP-09-FNH-1	ORP 09 FNH 1 1887	1887	REHAB G.K.			10/28/2011	\$28,600.00	\$300.00		Corporate Match

HOME Match Report SFY12 7/1/11-6/30/12

Project Number	Activity Number	IDIS #	Activity Name	HOME Funds Drawn	Date Liability Incurred	Date Match Credited	Total AHFC Commitment	AHFC Match Award	Other Matching Funds	MatchCategory
HOP-10-FNH-1	HOP 10 FNH 1 1892	1892	HOMEBUYER N.N.			10/28/2011	\$29,700.00	\$4,700.00		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1890	1890	HOMEBUYER S.S.			10/28/2011	\$25,340.00	\$1,480.00		Corporate Match
ORP-10-ACD-1	ORP 10 ACD 1 1843	1843	REHAB E.T.			11/4/2011	\$31,885.00	\$2,875.00		Corporate Match
ORP-10-ACD-1	ORP 10 ACD 1 1842	1842	REHAB R.L.			11/4/2011	\$49,300.00	\$4,934.00		Corporate Match
ORP-10-ACD-1	ORP 10 ACD 1 1841	1841	REHAB J.A.			11/4/2011	\$38,500.00	\$4,044.00		Corporate Match
HOP-10-FNH-1	HOP 10 FNH 1 1893	1893	HOMEBUYER S.B.			11/4/2011	\$30,000.00	\$20,000.00		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1896	1896	HOMEBUYER D.K.			11/4/2011	\$27,570.00	\$4,280.00		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1895	1895	HOMEBUYER S.N.			11/10/2011	\$29,608.87	\$9,000.00		Corporate Match
ORP-10-ACD-1	ORP 10 ACD 1 1841	1841	REHAB J.A.	\$5,000.00	11/10/2011					
ORP-10-ACD-1	ORP 10 ACD 1 1842	1842	REHAB R.L.	\$8,000.00	11/10/2011					
ORP-10-ACD-1	ORP 10 ACD 1 1843	1843	REHAB E.T.	\$3,938.49	11/10/2011					
ORP-10-ACD-1	ORP 10 ACD 1 1843	1843	REHAB E.T.	\$4,061.51	11/10/2011					
HOP-10-ACD-1	HOP 10 ACD 1 1882	1882	HOMEBUYER J.W.	\$15,000.00	11/10/2011					
HOP-10-ACD-1	HOP 10 ACD 1 1883	1883	HOMEBUYER C.A.	\$20,000.00	11/10/2011					
HOP-10-ACD-1	HOP 10 ACD 1 1884	1884	HOMEBUYER M.A.	\$26,000.00	11/10/2011					
HOP-10-ACD-1	HOP 10 ACD 1 1885	1885	HOMEBUYER P.G.	\$26,000.00	11/10/2011					
ORP-10-ACD-1	ORP 10 ACD 1 1886	1886	REHAB S.L.	\$25,000.00	11/10/2011					
HOP-10-ACD-1	HOP 10 ACD 1 1889	1889	HOMEBUYER A.K.	\$25,000.00	11/10/2011					
HOP-10-ACD-1	HOP 10 ACD 1 1890	1890	HOMEBUYER S.S.	\$24,000.00	11/10/2011					
HOP-10-ACD-1	HOP 10 ACD 1 1896	1896	HOMEBUYER D.K.	\$25,000.00	11/10/2011					
TBR-10-DOC-1	TBR-10-DOC-1-1	1673		\$6,302.00	11/10/2011					
TBR-11-DOC-1	TBR-11-DOC-1-1	1827		\$8,671.50	11/10/2011					
ORP-09-FNH-1	ORP 09 FNH 1 1887	1887	REHAB G.K.	\$28,300.00	11/10/2011					
HOP-10-FNH-1	HOP 10 FNH 1 1888	1888	HOMEBUYER L.C.	\$8,000.00	11/10/2011					
HOP-10-FNH-1	HOP 10 FNH 1 1891	1891	HOMEBUYER J.D.	\$25,000.00	11/10/2011					
HOP-10-FNH-1	HOP 10 FNH 1 1892	1892	HOMEBUYER N.N.	\$25,000.00	11/10/2011					
HOP-10-FNH-1	HOP 10 FNH 1 1893	1893	HOMEBUYER S.B.	\$10,000.00	11/10/2011					
GOL-10-KPH-2	GOL-10-KPH-2	1793		\$4,000.00	11/10/2011					
GOL-11-KPH-1	GOL 11 KPH 1	1865		\$305,675.00	11/10/2011					
HOP-10-ACD-1	HOP 10 ACD 1 1899	1899	HOMEBUYER J.H.			11/25/2011	\$29,750.00	\$5,000.00		Corporate Match
HOP-10-FNH-1	HOP 10 FNH 1 1891	1891	HOMEBUYER J.D.			12/2/2011	\$30,000.00		\$70,350.00	Bond Financing
HOP-10-FNH-1	HOP 10 FNH 1 1888	1888	HOMEBUYER L.C.			12/2/2011	\$14,999.00		\$169,292.00	Bond Financing
HOP-10-ACD-1	HOP 10 ACD 1 1905	1905	HOMEBUYER T.R.			12/9/2011	\$18,490.00		\$153,349.00	Bond Financing
SNG-11-VRS-1	SNG-11-VRS-1-1	1900	Swanson House			12/9/2011	\$1,576,918.00	\$386,918.00		Corporate Match
ORP-10-ACD-1	ORP 10 ACD 1 1901	1901	REHAB I.L.			12/9/2011	\$38,814.00	\$6,814.00		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1904	1904	HOMEBUYER C.C.			12/9/2011	\$30,000.00	\$5,000.00		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1895	1895	HOMEBUYER S.N.			12/12/2011	\$29,608.87		\$109,900.00	Bond Financing
SNG-11-VRS-1	SNG-11-VRS-1-1	1900	Swanson House			12/16/2011	\$1,576,918.00	(\$190,345.25)		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1905	1905	HOMEBUYER T.R.			12/16/2011	\$18,490.00	\$3,490.00		Corporate Match
ORP-10-ACD-1	ORP 10 ACD 1 1856	1856	REHAB D.B.			12/23/2011	\$22,942.00	\$1,257.00		Corporate Match
ORP-10-ACD-1	ORP 10 ACD 1 1854	1854	REHAB K.S.			12/23/2011	\$19,797.00	\$1,399.00		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1909	1909	HOMEBUYER H.G.			12/23/2011	\$29,907.00	\$2,000.00		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1882	1882	HOMEBUYER J.W.			12/30/2011	\$30,000.00		\$171,428.00	Bond Financing
HDP-11-RCP-1	HDP 11 RCP 1 1	1875		\$155,274.50	12/30/2011					



HOME Match Report SFY12 7/1/11-6/30/12

Project Number	Activity Number	IDIS #	Activity Name	HOME Funds Drawn	Date Liability Incurred	Date Match Credited	Total AHFC Commitment	AHFC Match Award	Other Matching Funds	MatchCategory
HDP-11-RCP-1	HDP 11 RCP 1 1	1875		\$17,065.64	12/30/2011					
ORP-10-ACD-1	ORP 10 ACD 1 1854	1854	REHAB K.S.	\$4,000.00	12/30/2011					
ORP-10-ACD-1	ORP 10 ACD 1 1856	1856	REHAB D.B.	\$5,000.00	12/30/2011					
HOP-10-ACD-1	HOP 10 ACD 1 1895	1895	HOMEBUYER S.N.	\$18,446.00	12/30/2011					
HOP-10-ACD-1	HOP 10 ACD 1 1895	1895	HOMEBUYER S.N.	\$2,554.00	12/30/2011					
HOP-10-ACD-1	HOP 10 ACD 1 1899	1899	HOMEBUYER J.H.	\$24,750.00	12/30/2011					
ORP-10-ACD-1	ORP 10 ACD 1 1901	1901	REHAB I.L.	\$32,000.00	12/30/2011					
HOP-10-ACD-1	HOP 10 ACD 1 1904	1904	HOMEBUYER C.C.	\$25,000.00	12/30/2011					
HOP-10-ACD-1	HOP 10 ACD 1 1905	1905	HOMEBUYER T.R.	\$15,000.00	12/30/2011					
HOP-10-ACD-1	HOP 10 ACD 1 1909	1909	HOMEBUYER H.G.	\$28,000.00	12/30/2011					
GOL-09-CDIA-1	GOL-09-CDIA-1 WFE II	1683		\$80,000.00	12/30/2011					
GOL-11-KPH-1	GOL 11 KPH 1	1865		\$96,000.00	12/30/2011					
SNG-11-VRS-1	SNG-11-VRS-1-1	1900	Swanson House	\$290,202.25	12/30/2011					
GOL-01-YKH-1	GOL-01-YKH-1-1	722		\$ (509,034.97)	1/10/2012					
TBR-11-DOC-1	TBR-11-DOC-1-1	1827		\$ (37,744.03)	1/10/2012					
HOP-10-ACD-1	HOP 10 ACD 1 1910	1910	HOMEBUYER D.M.			1/18/2012	\$29,000.00		\$116,437.00	Bond Financing
HOP-10-ACD-1	HOP 10 ACD 1 1910	1910	HOMEBUYER D.M.			1/20/2012	\$29,000.00	\$5,000.00		Corporate Match
SNG-11-VRS-1	SNG-11-VRS-1-1	1900	Swanson House			1/27/2012	\$1,576,918.00	\$4,198.88		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1904	1904	HOMEBUYER C.C.			1/31/2012	\$30,000.00	\$114,130.00		Bond Financing
HOP-10-ACD-1	HOP 10 ACD 1 1911	1911	HOMEBUYER J.K.			2/24/2012	\$30,000.00	\$5,000.00		Corporate Match
SNG-11-VRS-1	SNG-11-VRS-1-1	1900	Swanson House	\$39,055.61	3/7/2012					
SNG-11-VRS-1	SNG-11-VRS-1-1	1900	Swanson House	\$56,989.70	3/7/2012					
HOP-10-ACD-1	HOP 10 ACD 1 1910	1910	HOMEBUYER D.M.	\$25,000.00	3/8/2012					
HOP-10-ACD-1	HOP 10 ACD 1 1911	1911	HOMEBUYER J.K.	\$25,000.00	3/8/2012					
SNG-11-VRS-1	SNG-11-VRS-1-1	1900	Swanson House	\$131,871.35	3/8/2012					
SNG-11-VRS-1	SNG-11-VRS-1-1	1900	Swanson House	\$2,759.00	3/8/2012					
SNG-11-VRS-1	SNG-11-VRS-1-1	1900	Swanson House	\$92,387.90	3/8/2012					
SNG-11-VRS-1	SNG-11-VRS-1-1	1900	Swanson House	\$29,000.00	3/8/2012					
SNG-11-VRS-1	SNG-11-VRS-1-1	1900	Swanson House	\$18,844.44	3/8/2012					
SNG-11-VRS-1	SNG-11-VRS-1-1	1900	Swanson House			3/9/2012	\$1,576,918.00	\$8,404.56		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1912	1912	HOMEBUYER P.D.			3/16/2012	\$29,977.92	\$5,000.00		Corporate Match
ORP-10-ACD-1	ORP 10 ACD 1 1914	1914	REHAB T.T.			4/6/2012	\$20,313.00	\$3,000.00		Corporate Match
ORP-10-ACD-1	ORP 10 ACD 1 1913	1913	REHAB F.R.			4/6/2012	\$36,364.00	\$4,364.00		Corporate Match
HDP-10-ACD-1	HDP-10-ACD-1-1	1805		\$ (55,003.00)	4/6/2012					
ORP-10-ACD-1	ORP 10 ACD 1 1915	1915	REHAB G.D.			4/13/2012	\$36,416.00	\$7,216.00		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1919	1919	HOMEBUYER R.H.			4/16/2012	\$29,700.00		\$117,450.00	Bond Financing
SNG-11-VRS-1	SNG-11-VRS-1-1	1900	Swanson House			4/20/2012	\$1,576,918.00	\$172,016.00		Corporate Match
ORP-10-ACD-1	ORP 10 ACD 1 1922	1922	REHAB S.S.			4/20/2012	\$36,162.00	\$21,162.00		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1921	1921	HOMEBUYER T.S.			4/20/2012	\$29,990.00	\$9,990.00		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1919	1919	HOMEBUYER R.H.			4/20/2012	\$29,700.00	\$5,000.00		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1923	1923	HOMEBUYER D.N.			4/27/2012	\$29,227.00	\$4,637.00		Corporate Match
ORP-10-ACD-1	ORP 10 ACD 1 1886	1886	REHAB S.L.			5/4/2012	\$40,300.00	\$2,566.00		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1925	1925	HOMEBUYER M.C.			5/4/2012	\$30,000.00	\$7,000.00		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1929	1929	HOMEBUYER K.S.			5/9/2012	\$21,650.00		\$107,000.00	Bond Financing

HOME Match Report SFY12 7/1/11-6/30/12

Project Number	Activity Number	IDIS #	Activity Name	HOME Funds Drawn	Date Liability Incurred	Date Match Credited	Total AHFC Commitment	AHFC Match Award	Other Matching Funds	MatchCategory
HOP-10-FNH-1	HOP 10 FNH 1 1926	1926	HOMEBUYER K.P.			5/11/2012	\$14,999.00	\$4,999.00		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1930	1930	HOMEBUYER J.S.			5/11/2012	\$27,180.00	\$4,000.00		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1929	1929	HOMEBUYER K.S.			5/11/2012	\$21,650.00	\$3,910.00		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1928	1928	HOMEBUYER P.B.			5/11/2012	\$29,034.00	\$7,740.00		Corporate Match
TBR-10-DOC-1	TBR-10-DOC-1-1	1673		\$4,035.00	5/17/2012					
TBR-11-DOC-1	TBR-11-DOC-1-1	1827		\$104,353.47	5/17/2012					
HDP-11-RCP-1	HDP 11 RCP 1 1	1875		\$2,057.80	5/17/2012					
ORP-10-ACD-1	ORP 10 ACD 1 1886	1886	REHAB S.L.	\$7,000.00	5/17/2012					
HOP-10-ACD-1	HOP 10 ACD 1 1912	1912	HOMEBUYER P.D.	\$25,000.00	5/17/2012					
ORP-10-ACD-1	ORP 10 ACD 1 1913	1913	REHAB F.R.	\$32,000.00	5/17/2012					
ORP-10-ACD-1	ORP 10 ACD 1 1914	1914	REHAB T.T.	\$17,313.00	5/17/2012					
ORP-10-ACD-1	ORP 10 ACD 1 1915	1915	REHAB G.D.	\$29,200.00	5/17/2012					
HOP-10-ACD-1	HOP 10 ACD 1 1919	1919	HOMEBUYER R.H.	\$25,000.00	5/17/2012					
HOP-10-ACD-1	HOP 10 ACD 1 1921	1921	HOMEBUYER T.S.	\$20,000.00	5/17/2012					
ORP-10-ACD-1	ORP 10 ACD 1 1922	1922	REHAB S.S.	\$15,000.00	5/17/2012					
HOP-10-ACD-1	HOP 10 ACD 1 1923	1923	HOMEBUYER D.N.	\$25,000.00	5/17/2012					
HOP-10-ACD-1	HOP 10 ACD 1 1925	1925	HOMEBUYER M.C.	\$23,000.00	5/17/2012					
HOP-10-ACD-1	HOP 10 ACD 1 1928	1928	HOMEBUYER P.B.	\$10,497.49	5/17/2012					
HOP-10-ACD-1	HOP 10 ACD 1 1928	1928	HOMEBUYER P.B.	\$11,502.51	5/17/2012					
HOP-10-ACD-1	HOP 10 ACD 1 1929	1929	HOMEBUYER K.S.	\$19,000.00	5/17/2012					
HOP-10-ACD-1	HOP 10 ACD 1 1930	1930	HOMEBUYER J.S.	\$26,000.00	5/17/2012					
HOP-10-ACD-1	HOP 10 ACD 1 1933	1933	HOMEBUYER R.G.	\$23,000.00	5/17/2012					
HOP-10-FNH-1	HOP 10 FNH 1 1926	1926	HOMEBUYER K.P.	\$10,000.00	5/17/2012					
SNG-11-VRS-1	SNG-11-VRS-1-1	1900	Swanson House	\$39,055.61	5/17/2012					
SNG-11-VRS-1	SNG-11-VRS-1-1	1900	Swanson House	\$268,546.42	5/17/2012					
SNG-11-VRS-1	SNG-11-VRS-1-1	1900	Swanson House			5/18/2012	\$1,576,918.00	\$96,455.00		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1927	1927	HOMEBUYER A.H.			5/18/2012	\$20,000.00	\$4,000.00		Corporate Match
TBR-11-DOC-1	TBR-11-DOC-1-1	1827				6/1/2012		\$470.00		Corporate Match
TBR-10-DOC-1	TBR-10-DOC-1-1	1673		\$17,725.00	6/7/2012					
TBR-11-DOC-1	TBR-11-DOC-1-1	1827		\$23,877.00	6/7/2012					
SNG-11-TCH-1-1	SNG-11-TCH-1-1 Tyee Court	1870		\$114,879.76	6/7/2012					
TBR-10-DOC-1	TBR-10-DOC-1-1	1673		\$16,005.50	6/7/2012					
TBR-11-DOC-1	TBR-11-DOC-1-1	1827		\$1,719.50	6/7/2012					
SNG-11-VRS-1	SNG-11-VRS-1-1	1900	Swanson House	\$10,610.76	6/7/2012					
HOP-10-ACD-1	HOP 10 ACD 1 1927	1927	HOMEBUYER A.H.	\$16,000.00	6/7/2012					
RHD FNA 99 509	WOMEN & CHILDREN - FNA	509		\$ (338,070.00)	6/8/2012					
HOP-10-FNH-1	HOP 10 FNH 1 1932	1932	HOMEBUYER R.R.			6/12/2012	\$14,000.00		\$89,980.00	Bond Financing
HOP-10-ACD-1	HOP 10 ACD 1 1933	1933	HOMEBUYER R.G.			6/12/2012	\$30,000.00		\$21,600.00	Bond Financing
ORP-10-ACD-1	ORP 10 ACD 1 1931	1931	REHAB N.P.			6/15/2012	\$32,531.00	\$5,000.00		Corporate Match
HOP-10-FNH-1	HOP 10 FNH 1 1932	1932	HOMEBUYER R.R.			6/15/2012	\$14,000.00	\$4,000.00		Corporate Match
HOP-10-ACD-1	HOP 10 ACD 1 1933	1933	HOMEBUYER R.G.			6/15/2012	\$30,000.00	\$5,000.00		Corporate Match
HOP-10-FNH-1	HOP 10 FNH 1 1926	1926	HOMEBUYER K.P.			6/20/2012	\$14,999.00		\$79,600.00	Bond Financing
HOP-10-ACD-1	HOP 10 ACD 1 1927	1927	HOMEBUYER A.H.			6/27/2012	\$20,000.00		\$154,400.00	Bond Financing
HOP-10-ACD-1	HOP 10 ACD 1 1938	1938	HOMEBUYER R.K.			6/29/2012	\$30,000.00	\$3,000.00		Corporate Match

HOME Match Report SFY12 7/1/11-6/30/12

Project Number	Activity Number	IDIS #	Activity Name	HOME Funds Drawn	Date Liability Incurred	Date Match Credited	Total AHFC Commitment	AHFC Match Award	Other Matching Funds	MatchCategory
				\$ 1,872,654.11					\$1,009,903.69	\$2,123,931.00
								Total Bond Financing		\$2,123,931.00
HOME Funds Drawn between 7/1/11- 9/30/11		\$	625,300.00							
Percentage of Match Liability			0.125							
Match Liability		\$	78,162.50							
HOME Funds Drawn between 10/1/11- 6/30/12		\$	1,247,354.11	Prior Years Match Bank (Carryfoward)						
Percentage of Match Liability			0.25	Restricted \$16,586,277.61						
Match Liability		\$	311,838.53	Unrestricted \$9,801,485.33						
				Total Bank \$26,387,762.94						
Total Match Liability		\$	390,001.03							
Percentage of Match Allowed From Bonds			0.25							
Total Allowed From Bonds		\$	97,500.26							
Total Match From AHFC		\$	1,009,903.69	Match Summary						
Total Match From Other		\$	2,123,931.00	Restricted Match SFY 2012 \$2,123,931.00						
Total Match		\$	3,133,834.69	Total Allowed From Bond Proceeds \$97,500.26						
				Bankable Restricted SFY2012 \$2,026,430.74						
				Restricted Carryfoward \$16,586,277.61						
Total Match From Bonds			\$2,123,931.00	Total Bankable Restricted Carryfoward for SFY2013 \$18,612,708.35						
Total Allowed From Bonds		\$	97,500.26							
Excess Restricted Match Proceeds			\$2,026,430.74	Unrestricted Match Total SFY2012 \$795,565.42						
				Unrestricted Match Carryfoward \$9,801,485.33						
Total Allowed From Bonds		\$	97,500.26	Total Bankable Unrestricted Match Carryfoward for SFY2013 \$10,597,050.75						
AHFC Match			\$1,009,903.69							
Other Match (No Bonds)			\$0.00							
Total Unrestricted Match for SFY2012		\$	1,107,403.95							
		\$	311,838.53							
		\$	795,565.42	\$29,209,759.10						

## APPENDIX B-2

### HOME AFFIRMATIVE MARKETING ASSESSMENT

**SFY2012 (July 1, 2011 – June 30, 2012)**

#### **Introduction**

As part of its affirmative marketing plan, Alaska Housing Finance Corporation employs several strategies in relation to the HOME Program. For Example:

**Section 3 and MBE WBE Reporting.** AHFC enters into agreements with each of its HOME subrecipients which include Section 3 Affirmative Marketing reporting requirements. Section 3 reporting applies to organizations that have contracts with AHFC for at least \$200,000 in HUD funds. Section 3 also applies to *sub*contracts of at least \$100,000 in HUD funds. Minority and Women Owned business reporting is required for all grantees and/or subrecipients of HOME funds, however, only contracts of \$25,000 or more need be reported to AHFC. Reports are required quarterly, and as part of the grant close-out process prior to the release of the final retainage payment.

**Job Training Programs.** Via the Greater Opportunities for Affordable Living (GOAL) program, AHFC offers HOME grants and loans, Low Income Housing Tax Credits, and Senior Citizen Housing Development Fund grants for construction and/or rehabilitation of affordable and senior housing. Under the GOAL program up to ten (10) points (out of a total possible score of 219) may be awarded to applications that include job training programs. Grants funded through the GOAL program can pay the additional costs caused by incorporating job training programs into project scopes. This has resulted in an increase in the number of applications containing job training programs, thus increasing the inclusion of Section 3 persons in the development process.

**Preference for Special Needs Housing.** Via the GOAL program, AHFC also may award up to five (5) points to projects proposing use up to 50% of their total units to serve special needs populations. Special needs populations include persons with mental or physical disabilities, persons/families whose annual incomes do not exceed 30% of the area median income, and homeless persons. This category generates many diverse applications for housing designed to serve special needs populations, and results in those projects gaining a point advantage for full funding under the program.

**Preference for Increased Accessibility.** The GOAL and Special Needs Housing Grant programs awards up to five (5) points for applications that contain a sponsor pledge to “equip” rental units for both sensory and mobility impairments. The number of points awarded is prorated based on the number of equipped units and is separate from the minimum requirements under Section 504.

The HDP program awards points for applications that contain a sponsor pledge to “equip” more homeownership units than are legally required. The number of points awarded depends on the number of extra units that will be equipped. Applications indicating the inclusion of Universal Design standards are also eligible for up to five (5) points.

**Monitoring and Technical Assistance.** Subrecipients are monitored regularly, including activity related to affirmative marketing, MBE/WBE and Section 3. Technical assistance is provided through phone conversations, emails, meetings during monitoring site visits and more formal training opportunities. AHFC staff is trained to constantly assess the technical assistance needs of subrecipients and to respond quickly with the appropriate training so that every training opportunity can be maximized.

## **Evaluation**

**Section 3 and MBE WBE Reporting.** AHFC began requiring Section 3 and MBE/WBE reporting on a quarterly basis during SFY 2005. As a result, subrecipients address pertinent issues much earlier during the grant performance period than they did when only final reports were required. During review of the quarterly reports, AHFC staff identify potential equal opportunity issues and resolutions are timely. No changes proposed.

**Job Training Programs.** During the reporting period, one (1) project was awarded HOME funding and four (4) additional projects remained open from previous years. Three (3) out of the five (5) HOME-funded projects incorporated job training programs as part of their applications and grant agreements. Job training programs enhance the contractors’ abilities to fulfill Section 3 hiring goals. No changes proposed.

**Preference for Special Needs Housing.** This preference provides an effective way to promote the new construction, acquisition and/or rehabilitation of special needs housing. In addition to the dedicated Special Needs Housing Grant (SNHG) funds that can be paired with HOME funds, up to five (5) points are available in the GOAL program to proposals that will serve special needs populations with a portion of their rental units. One (1) project was awarded HOME funds during the reporting period and four (4) additional projects remaining open from a previous funding cycles. Four (4) out of the five (5) HOME-funded projects include special needs preferences. The special needs served included two (2) projects exclusively targeting persons with disabilities and two (2) additional projects that reserved a portion of their total rental units for persons with physical and / or mental disabilities. Please note: GOAL applications that commit to a homeless preference in their waiting lists receive a flat three (3) points *in addition to the points received under the special needs preference*. No changes proposed.

**Preference for Increased Accessibility.** The GOAL and SNHG programs award extra points to sponsors that pledge to “equip” more rental units than are legally required for persons with both sensory and mobility impairments. From the one (1) project awarded HOME funds through the FY 2012 GOAL and SNHG competitions, and the four (4) projects from prior years that were still outstanding, four (4) projects proposed to equip more units than were required. No changes proposed.

None of the three (3) HDP applications submitted in SFY2012 pledged to “equip” homeownership units for both sensory and mobility impairments. The reason for this may be because HDP housing plans are chosen by the assisted household; the HDP households may not require sensory and mobility impairments. None of the HDP applications scored any points for meeting Universal Design standards. While many of the applicants may incorporate many of the Universal Design principles, they did not meet enough of the standards to garner any points. AHFC may propose changes to the HDP criteria in future funding cycles.

**Monitoring and Technical Assistance.** All HOME projects are monitored for affirmative marketing efforts either through on-site visits, or through desk monitoring, or both.

AHFC continues to make training and technical assistance opportunities available to HOME recipients during SFY2012. AHFC has provided scholarships for several HOME grantees or CHDO staff to the *National Development Council's Rental Housing Financing/Underwriting and Single Family Housing Financing/Underwriting* trainings over the course of the past year to increase agency capacity in the state. AHFC hosted the *Corporation for Supportive Housing, Supportive Housing Training* on August 31-September 1, 2011; hosted “*ICF's Income & Allowances* and *HOME Rental Compliance* trainings on September 26-28, 2011. Through AHFC's corporate training resources, AHFC hosted the National Center for Housing Management's, *Senior Housing Specialist* training on December 6-8, 2011 and NCHM's *Blended Occupancy Specialist* on March 6-8, 2012. AHFC co-sponsored *Supportive Housing: Succeeding from the Start*, with HUD, in May of 2012. Additionally, AHFC began planning for a *Uniform Physical Conditions Standards and Housing Quality Standards* inspector trainings to be held in July of 2012. Scholarships have been provided to HOME grantee staff to attend the trainings noted above or other applicable trainings or to receive technical assistance on the impact of the SAFE Act Regulations, Uniform Relocation Act, or to attend the Ready-to-Rent Train-the-Trainer or PRAC 811 On-line Trainings. Scholarships continue to be offered on an ongoing basis to NeighborWorks Training Institutes and other venues to increase HOME grantee or CHDO capacity. AHFC did not sponsor a Fair Housing training this year due to the multiple *Fair Housing Webinars* offered by HUD which were available to providers in the state.

**APPENDIX B-3**

**HOME INVESTMENT PARTNERSHIP PROGRAM**

**ANNUAL PERFORMANCE REPORT**

**SFY 2012(JULY 1, 2011 – JUNE 30, 2012)**



# Annual Performance Report HOME Program

U.S. Department of Housing  
and Urban Development  
Office of Community Planning  
and Development

OMB Approval No. 2506-0171  
(exp. 8/31/2009)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/MI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: <b>HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410</b>	Starting 7/1/2011	Ending 6/30/2012	9/30/2012

## Part I Participant Identification

1. Participant Number SG020100	2. Participant Name State of Alaska- Alaska Housing Finance Corporation		
3. Name of Person completing this report Colette Slover		4. Phone Number (Include Area Code) 907-330-8275	
5. Address 4300 Boniface Parkway	6. City Anchorage	7. State AK	8. Zip Code 99510

## Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period  Section not required	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
---	--	--	---	---

## Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
A. Contracts					
1. Number					
2. Dollar Amount					
B. Sub-Contracts					
1. Number	17	0	0	0	17
2. Dollar Amount	\$3,280,247				\$1,891,731
	a. Total	b. Women Business Enterprises (WBE)	c. Male		
C. Contracts					
1. Number					
2. Dollar Amount					
D. Sub-Contracts					
1. Number	17	6	11		
2. Dollar Amounts	\$3,280,247	\$1,610,318	\$1,669,929		

**Part IV Minority Owners of Rental Property**

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number						
2. Dollar Amount						

**Part V Relocation and Real Property Acquisition**

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost				
1. Parcels Acquired						
2. Businesses Displaced						
3. Nonprofit Organizations Displaced						
4. Households Temporarily Relocated, not Displaced						

Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number						
6. Households Displaced - Cost						

**APPENDIX B-4**

**HOME INVESTMENT PARTNERSHIP PROGRAM**

**GRANTS SUMMARY**

**SFY 2012 (JULY 1, 2011 – JUNE 30, 2012)**

## SFY2012 Grants Summary

Type	IDIS Plan Year	IDIS #	Grantee	Project Name	Grant #	HUD HOME Committed	Estimated Federal HOME Units to Be Completed	Status	Grant Period Start	Grant Period End
HDP	2009	1805	AK Community Development Corp.	Mat-Su Self-Help Project #7	HDP-10-ACD-1	\$ 209,000.00	8	Active	7/1/2010	9/30/2012
	2010	1875	Rural Alaska Community Action Pr	Inlet Woods Self-Help Phase I	HDP-11-RCP-1	\$ 229,334.00	9	Active	7/25/2011	9/30/2012
	2011	1944	Rural Alaska Community Action Pr	Inlet Woods Self-Help Phase II	HDP-12-RCP-1	\$ 194,480.00	6	Active	6/20/2012	9/30/2013
	2011	1943	AK Community Development Corp.	Mat-Su Self-Help Project #8	HDP-12-ACD-1	\$ 184,000.00	7	Active	6/25/2012	8/30/2013
RHD	2010	1870	Tyee Court Housing, Inc.	Tyee Court	SNG-11-TCH-1	\$ 786,000.00	8	Active	6/17/2011	7/31/2013
	2010	1865	Kenai Peninsula Housing Initiatives	Alderbrook Apartments	GOL-11-KPH-1	\$ 406,250.00	6	Closed	4/11/2011	3/30/2012
	2011	1937	Kenai Peninsula Housing Initiatives	Hillcrest Manor II	GOL-12-KPH-1	\$ 1,404,000.00	8	Active	4/1/2012	5/31/2013
	2011	1900	Valley Residential Services	Swanson House	SNG-11-VRS-1	\$ 1,190,000.00	10	Active	4/11/2011	6/30/2012
HOP	2009		AK Community Development Corp.	HOP Homeownership	HOP-10-ACD-1	\$ 2,992,985.00	100	Active	10/5/2009	10/31/2012
	2009		Fairbanks Neighborhood Housing	HOP Homeownership	HOP-10-FNH-1	\$ 1,009,984.00	34	Active	10/5/2009	10/31/2012
ORP	2008		Fairbanks Neighborhood Housing	Owner-Occupied Rehab	ORP-09-FNH-1	\$ 460,000.00	10	Active	10/21/2008	9/30/2012
	2009		AK Community Development Corp.	Owner-Occupied Rehab	ORP-10-ACD-1	\$ 708,000.00	15	Active	4/27/2010	9/30/2012
TBRA	2009	1673	AHFC/ State of Alaska	Tenant Based Rental Assistance	TBR-10-DOC-1	\$ 300,000.00	10	Active	10/22/2009	6/11/2012
	2010	1827	AHFC/ State of Alaska	Tenant Based Rental Assistance	TBR-11-DOC-1	\$ 300,000.00	10	Active	8/27/2010	Ongoing
OEA	2011	1903	Kenai Peninsula Housing Initiatives	CHDO Operating Assistance	OEA-12-KPH-1	\$ 45,000.00	0	Active	10/10/2011	9/30/2012
	2011	1902	Valley Residential Services	CHDO Operating Assistance	OEA-12-VRS-1	\$ 45,000.00	0	Active	10/10/2011	9/30/2012
	2011	1924	CDI-Alaska, Inc.	CHDO Operating Assistance	OEA-12-CDIA-1	\$ 45,000.00	0	Active	10/10/2011	9/30/2012

## **APPENDIX B-5**

### **HOME INVESTMENT PARTNERSHIP PROGRAM**

#### **HOMEOWNERSHIP (HOP HDP) OUTCOMES**

#### **PROJECTS STARTER AND COMPLETED**

**SFY 2012 (JULY 1, 2011 – JUNE 30, 2012)**

Homeownership (HOP HDP) Outcomes -SFY 2012 Projects Started and Completed

Agency	Program	IDIS #	Address	City	Total Estimated Costs	Corp Match	Addi Fund s -Fed \$	HOME Fed \$	Appl ican t	Household Typ	Occu p.	Income Group	0- 30% MFI	30- 50% MFI	50- 60% MFI	60- 80 % MFI	Race	Ethnicity	Start	Complete
ACD	HOP	1866	E. GRIZZLEY BEAR DRIVE	WASILLA	\$ 30,000.00	\$ 5,000.00		\$ 25,000.00	MB	Single Parent	Owne	50-60%	0	0	1	0	White	Non-Hispanic	5/24/11	7/1/11
ACD	HOP	1867	S. AURORA DRIVE	WASILLA	\$ 23,720.00	\$ 5,220.00		\$ 18,500.00	PM	Single Parent	Owne	30-50%	0	1	0	0	White	Non-Hispanic	7/8/11	8/24/11
ACD	HOP	1868	N. BLUE RIDGE CIRCLE	WASILLA	\$ 18,650.00	\$ 1,650.00		\$ 17,000.00	KG	Single Parent	Owne	60-80%	0	0	0	1	White	Non-Hispanic	7/13/11	9/15/11
ACD	HOP	1872	W. GRANVILLE STREET	PALMER	\$ 28,780.00	\$ 3,780.00		\$ 25,000.00	LB	Two Parents	Owne	0-30%	1	0	0	0	Multi-Racial	Non-Hispanic	8/4/11	11/3/11
ACD	HOP	1873	W. BLUEBIRD DRIVE	WASILLA	\$ 30,000.00	\$ 5,000.00		\$ 25,000.00	CO	Elderly	Owne	30-50%	0	1	0	0	White	Non-Hispanic	8/5/11	9/15/11
ACD	HOP	1874	E. SPRINGWOOD DRIVE	WASILLA	\$ 28,560.00	\$ 3,560.00		\$ 25,000.00	KH	Single Parent	Owne	30-50%	0	1	0	0	White	Non-Hispanic	8/9/11	9/15/11
ACD	HOP	1882	W. KANABEC DRIVE	WASILLA	\$ 30,000.00	\$15,000.00		\$ 15,000.00	JW	Single Parent	Owne	30-50%	0	1	0	0	White	Non-Hispanic	9/8/11	1/11/12
ACD	HOP	1883	S. CENTER POINT DRIVE	WASILLA	\$ 29,190.00	\$ 9,190.00		\$ 20,000.00	CA	Single Parent	Owne	30-50%	0	1	0	0	White	Hispanic	9/13/11	11/15/11
ACD	HOP	1884	E. WOLVERINE AVENUE	WASILLA	\$ 30,000.00	\$ 4,000.00		\$ 26,000.00	MA	Single Parent	Owne	0-30%	1	0	0	0	White	Non-Hispanic	9/14/11	11/15/11
ACD	HOP	1885	N. PIONEER PEAK DRIVE	WASILLA	\$ 30,000.00	\$ 4,000.00		\$ 26,000.00	PG	Single Parent	Owne	30-50%	0	1	0	0	Multi-Racial	Non-Hispanic	9/19/11	11/15/11
ACD	HOP	1889	W. CAPTAIN HOOK DRIVE	WASILLA	\$ 30,000.00	\$ 5,000.00		\$ 25,000.00	AK	Elderly	Owne	0-30%	1	0	0	0	White	Non-Hispanic	10/5/11	11/18/11
ACD	HOP	1890	N. SIERRA STREET	WASILLA	\$ 25,340.00	\$ 1,340.00		\$ 24,000.00	S.S.	Two Parents	Owne	50-60%	0	0	1	0	White	Non-Hispanic	10/13/11	12/22/11
ACD	HOP	1895	S. CORKEY STREET	WASILLA	\$ 29,608.87	\$ 8,608.87		\$ 21,000.00	S.N.	Single Parent	Owne	30-50%	0	1	0	0	White	Non-Hispanic	11/2/11	1/6/12
ACD	HOP	1896	N. GOLDEN HILLS DR	PALMER	\$ 27,570.00	\$ 2,570.00		\$ 25,000.00	DK	Single Parent	Owne	50-60%	0	0	1	0	White	Non-Hispanic	11/3/11	12/7/11
ACD	HOP	1899	S. ROSEMARY PLACE	WASILLA	\$ 29,750.00	\$ 5,000.00		\$ 24,750.00	J.H.	Single Parent	Owne	30-50%	0	1	0	0	White	Non-Hispanic	11/17/11	1/6/12
ACD	HOP	1904	JOHN STREET	JUNEAU	\$ 30,000.00	\$ 5,000.00		\$ 25,000.00	C.C.	Single Parent	Owne	30-50%	0	1	0	0	Multi-Racial	Non-Hispanic	12/8/11	2/7/12
ACD	HOP	1905	W. KATHY CIRCLE	WASILLA	\$ 18,490.00	\$ 3,490.00		\$ 15,000.00	T.R.	Single Parent	Owne	60-80%	0	0	0	1	Multi-Racial	Non-Hispanic	12/9/11	1/18/12
ACD	HOP	1909	N. WILLOW DRIVE	WASILLA	\$ 29,907.00	\$ 1,907.00		\$ 28,000.00	H.G.	Single	Owne	30-50%	0	1	0	0	White	Non-Hispanic	12/16/11	1/31/12
ACD	HOP	1910	W. CHERI LAKE DRIVE	HOUSTON	\$ 29,000.00	\$ 4,000.00		\$ 25,000.00	D.M.	Elderly	Owne	0-30%	1	0	0	0	White	Non-Hispanic	1/18/12	3/14/12
ACD	HOP	1911	POPPY WOOD STREET	SOLDOTNA	\$ 30,000.00	\$ 5,000.00		\$ 25,000.00	J.K.	Single Parent	Owne	30-50%	0	1	0	0	White	Non-Hispanic	2/23/12	4/2/12
ACD	HOP	1912	W. SCHEELITE DRIVE	WASILLA	\$ 29,977.92	\$ 4,977.92		\$ 25,000.00	P.D.	Elderly	Owne	60-80%	0	0	0	1	White	Non-Hispanic	3/14/12	5/23/12
ACD	HOP	1919	S. WOLVERINE DRIVE	BIG LAKE	\$ 29,700.00	\$ 4,700.00		\$ 25,000.00	R.H.	Single	Owne	50-60%	0	0	1	0	White	Non-Hispanic	4/16/12	6/19/12
ACD	HOP	1923	FOOTHILL ROAD	SOLDOTNA	\$ 29,227.00	\$ 4,227.00		\$ 25,000.00	D.R.	Elderly	Owne	50-60%	0	0	1	0	Multi-Racial	Non-Hispanic	4/25/12	6/19/12
ACD	HOP	1927	SCHOENBAR ROAD	KETCHIKAN	\$ 20,000.00	\$ 4,000.00		\$ 16,000.00	A.H.	Single	Owne	60-80%	0	0	0	1	White	Non-Hispanic	5/8/12	6/27/12
ACD	HOP	1928	WEDGEWOOD DRIVE	KENAI	\$ 29,034.00	\$ 7,034.00		\$ 22,000.00	P.B.	OTHER	Owne	0-30%	1	0	0	0	White	Non-Hispanic	5/8/12	6/7/12
ACD	HOP	1929	RUSTIC AVENUE	SOLDOTNA	\$ 21,650.00	\$ 2,650.00		\$ 19,000.00	K.S.	Single	Owne	50-60%	0	0	1	0	White	Non-Hispanic	5/9/12	6/25/12
ACD	HOP	1930	N. WINONA STREET	WASILLA	\$ 27,180.00	\$ 1,180.00		\$ 26,000.00	J.S.	Single Parent	Owne	0-30%	1	0	0	0	Multi-Racial	Non-Hispanic	5/10/12	6/25/12
Alaska Community Development Corporation													6	11	6	4	ACDC TOTAL	27		
FNH	HOP	1862	PHEASANT DRIVE	NORTH POLE	\$ 14,999.00	\$ 4,999.00		\$ 10,000.00	SD	Single Parent	Owne	60-80%	0	0	0	1	White	Non-Hispanic	5/17/11	7/8/11
FNH	HOP	1864	28TH AVENUE	FAIRBANKS	\$ 14,999.00	\$ 4,999.00		\$ 10,000.00	LG	Single	Owne	60-80%	0	0	0	1	White	Non-Hispanic	5/20/11	7/21/11
FNH	HOP	1869	DOGWOOD ST UNIT 501	WASILLA	\$ 14,999.00	\$ 4,999.00		\$ 10,000.00	JN	Single	Owne	60-80%	0	0	0	1	White	Non-Hispanic	7/21/11	8/24/11
FNH	HOP	1871	KOKOMO STREET	FAIRBANKS	\$ 14,720.00	\$ 1,720.00		\$ 13,000.00	JM	Two Parents	Owne	60-80%	0	0	0	1	White	Non-Hispanic	7/26/11	8/31/11
FNH	HOP	1888	BAINBRIDGE BLVD	FAIRBANKS	\$ 14,999.00	\$ 6,999.00		\$ 8,000.00	LC	Two Parents	Owne	60-80%	0	0	0	1	White	Non-Hispanic	10/5/11	12/2/11
FNH	HOP	1891	DARTMOUTH DR UNIT B33	FAIRBANKS	\$ 30,000.00	\$ 5,000.00		\$ 25,000.00	JD	Single	Owne	30-50%	0	1	0	0	White	Non-Hispanic	10/14/11	12/2/11
FNH	HOP	1892	BLUE SKY CT	NORTH POLE	\$ 29,700.00	\$ 4,700.00		\$ 25,000.00	NN	Single	Owne	50-60%	0	0	1	0	White	Non-Hispanic	10/25/11	12/6/11
FNH	HOP	1893	CARIBOU WAY	FAIRBANKS	\$ 30,000.00	\$20,000.00		\$ 10,000.00	SB	Single Parent	Owne	50-60%	0	0	1	0	White	Non-Hispanic	10/31/11	11/28/11
FNH	HOP	1926	DARTMOUTH DR UNIT 18B	FAIRBANKS	\$ 14,999.00	\$ 4,999.00		\$ 10,000.00	K.P.	Single	Owne	60-80%	0	0	0	1	White	Non-Hispanic	5/8/12	6/19/12
Fairbanks Neighborhood Housing Services													0	1	2	6	FNHS TOTAL	9		
																	HOP TOTAL	36		
Homeownership Development Program (HDP) TOTAL													0	0	0	0	HDP TOTAL	0		

**APPENDIX B-6**

**HOME INVESTMENT PARTNERSHIP PROGRAM**

**OWNER OCCUPIED REHABILITATION**

**SFY 2012 (JULY 1, 2011 – JUNE 30, 2012)**

ORP Outcomes - SFY 2012 Projects Started and Completed

Agency	IDIS #	Address	City	Total Estimated Costs	Corp Match	ORP Fed \$	Applicant	Household Type	Occup.	Income Group	0-30% MFI	30-50% MFI	50-60% MFI	60-80% MFI	Race	Ethnicity	Start	IDIS Close Date
ACDC	1841	ALDER AVENUE	KENAI	\$ 38,500.00	\$ 6,500.00	\$ 32,000.00	JA	Single	Owner	0-30%	1	0	0	0	White	Non-Hispanic	2/1/2011	11/15/2011
ACDC	1842	N. ASPEN DRIVE	SOLDOTNA	\$ 49,300.00	\$ 6,852.36	\$ 42,447.64	RL	Single	Owner	0-30%	1	0	0	0	White	Non-Hispanic	2/1/2011	11/15/2011
ACDC	1843	O'BRIEN COURT	KENAI	\$ 31,885.00	\$ 3,885.00	\$ 28,000.00	ET	Elderly	Owner	0-30%	1	0	0	0	Multi-Race	Non-Hispanic	2/1/2011	11/15/2011
ACDC	1854	W. STORMYBROOK DRIVE	WILLOW	\$ 19,797.00	\$ 5,797.00	\$ 14,000.00	KS	Single	Owner	30-50%	0	1	0	0	White	Non-Hispanic	3/23/2011	1/6/2012
ACDC	1856	W. FAIRBIEW LOOP RD	WASILLA	\$ 22,942.00	\$ 6,257.00	\$ 16,685.00	DB	Two Parents	Owner	0-30%	1	0	0	0	White	Non-Hispanic	4/1/2011	1/6/2012
ACDC	1886	LUPINE STREET	SOLDOTNA	\$ 40,300.00	\$ 8,300.00	\$ 32,000.00	SL	Single Parent	Owner	30-50%	0	1	0	0	White	Non-Hispanic	9/20/2011	5/23/2012
ACDC	1901	ROMINE DRIVE	KETCHIKAN	\$ 38,814.00	\$ 6,814.00	\$ 32,000.00	IL	Two Parents	Owner	30-50%	0	1	0	0	Multi-Race	Non-Hispanic	12/6/2011	OPEN
ACDC	1913	SHAKES STREET	WRANGELL	\$ 36,364.00	\$ 4,364.00	\$ 32,000.00	FR	OTHER	Owner	0-30%	1	0	0	0	White	Non-Hispanic	4/2/2012	OPEN
ACDC	1914	W. SPINNAKER DRIVE	WASILLA	\$ 20,313.00	\$ 3,000.00	\$ 17,313.00	TT	Single	Owner	30-50%	0	1	0	0	White	Non-Hispanic	4/4/2012	OPEN
ACDC	1915	MILE 4 ZIMOVIA HWY	WRANGELL	\$ 36,416.00	\$ 7,216.00	\$ 29,200.00	GD	OTHER	Owner	30-50%	0	1	0	0	White	Non-Hispanic	4/6/2012	OPEN
ACDC	1922	ALMA AVENUE	SOLDOTNA	\$ 36,162.00	\$ 21,162.00	\$ 15,000.00	SS	Elderly	Owner	30-50%	0	1	0	0	White	Non-Hispanic	4/18/2012	OPEN
ACDC	1931	E. LUTHER AVENUE	WASILLA	\$ 32,531.00	\$ 5,000.00	\$ 27,531.00	NP	Two Parents	Owner	0-30%	1	0	0	0	White	Non-Hispanic	6/7/2012	OPEN
Alaska Community Development Corporation TOTAL											6	6	0	0	TOTAL		12	
FNH	1832	25TH AVENUE	FAIRBANKS	\$ 45,467.00	\$ 3,808.00	\$ 41,659.00	KR	Elderly	Owner	0-30%	1	0	0	0	White	Non-Hispanic	10/20/2010	8/24/2011
FNH	1887	27th AVENUE	FAIRBANKS	\$ 28,600.00	\$ 300.00	\$ 28,300.00	GK	Elderly	Owner	30-50%	0	1	0	0	White	Non-Hispanic	12/6/2011	OPEN
Fairbanks Neighborhood Housing Services TOTAL											1	1	0	0	TOTAL		2	



**APPENDIX B-7**

**HOME INVESTMENT PARTNERSHIP PROGRAM**

**TENANT-BASED RENTAL ASSISTANCE**

**HOUSEHOLDS SERVED**

**SFY 2012 (JULY 1, 2011 – JUNE 30, 2012)**

HOME TENANT-BASED RENTAL ASSISTANCE - HOUSEHOLDS SERVED SFY 2012

#	HH Initials	Community Served	HOME Security Deposit Amount	Tenant Payment	TBRA-HOME HAP Payment	Total Rent	% of Med	Hisp	Race	Household Size	Type	Date of Lease up	OFF Program Date
1	CW	Fairbanks	\$900.00	\$340.00	\$560.00	\$900.00	0-30	N	White	1	Single, non-elderly	12/18/2009	04/30/2012
2	KH	Kenai	\$250.00	\$615.00	\$279.00	\$894.00	0-30	N	White	1	Single, non-elderly	12/13/2011	03/23/2012
3	EA	North Pole	\$500.00	\$50.00	\$750.00	\$800.00	0-30	Y	Am Indian/ AK Native	1	Single, non-elderly	12/05/2011	Ongoing
4	TM	Juneau	\$0.00	\$310.00	\$715.00	\$1,025.00	0-30	N	White	1	Single, non-elderly	12/01/2011	Ongoing
5	MI	Fairbanks	\$1,000.00	\$342.00	\$478.00	\$820.00	0-30	N	White/Am Indian/AK Native	2	Single, non-elderly	11/21/2011	Ongoing
6	TS	Soldotna	\$400.00	\$73.00	\$638.00	\$711.00	0-30	N	White	1	Single, non-elderly	11/08/2011	Ongoing
7	JG	Fairbanks	\$650.00	\$328.00	\$383.00	\$711.00	0-30	N	White	1	Single, non-elderly	11/01/2011	Ongoing
8	EH	Sitka	\$500.00	\$333.00	\$417.00	\$750.00	30-50	N	Black/ African Am	1	Single, non-elderly	11/01/2011	Ongoing
9	LP	Palmer	\$800.00	\$50.00	\$750.00	\$800.00	0-30	N	White	1	Single Parent	10/10/2011	01/23/2012
10	FB	North Pole	\$800.00	\$144.00	\$640.00	\$784.00	0-30	N	Black/ African Am	1	Single, non-elderly	09/16/2011	12/31/2011
11	JS	Juneau	\$1,025.00	\$50.00	\$975.00	\$1,025.00	0-30	N	White/Am Indian/AK Native	2	Single Parent	09/16/2011	Ongoing
12	NB	Fairbanks	\$1,900.00	\$541.00	\$410.00	\$951.00	0-30	N	White	1	Single, non-elderly	08/31/2011	Ongoing
13	CA	Fairbanks	\$950.00	\$546.00	\$404.00	\$950.00	0-30	N	Black/ African Am	1	Single, non-elderly	08/30/2011	Ongoing
14	GD	Fairbanks	\$500.00	\$209.00	\$566.00	\$775.00	0-30	N	White	1	Single, non-elderly	08/15/2011	Ongoing
15	DS	Kenai	\$900.00	\$72.00	\$826.00	\$898.00	0-30	N	White	4	Two parent	08/11/2011	Ongoing
16	SD	Wasilla	\$775.00	\$386.00	\$535.00	\$921.00	0-30	N	Black/ African Am	3	Two parent	08/09/2011	Ongoing
17	EG	Fairbanks	\$500.00	\$520.00	\$230.00	\$750.00	30-50	N	Am Indian/ AK Native	1	Single, non-elderly	08/05/2011	Ongoing
18	TA	Wasilla	\$775.00	\$638.00	\$137.00	\$775.00	30-50	Y	White	2	Single Parent	08/04/2011	Ongoing
19	PC	Kenai	\$875.00	\$529.00	\$422.00	\$951.00	0-30	N	Am Indian/ AK Native	1	Single, non-elderly	07/25/2011	11/03/2011
20	SD	Ketchikan	\$2,492.00	\$284.00	\$962.00	\$1,246.00	0-30	Y	White/Am Indian/AK Native	3	Single Parent	07/25/2011	04/30/2012
21	MG	Fairbanks	\$750.00	\$520.00	\$230.00	\$750.00	30-50	N	White	1	Single, non-elderly	07/11/2012	Ongoing
22	MW	Fairbanks	\$850.00	\$302.00	\$548.00	\$850.00	0-30	N	White	1	Single, non-elderly	07/11/2012	Ongoing
23	YB	Juneau	\$0.00	\$539.00	\$436.00	\$975.00	30-50	N	White/Am Indian/AK Native	1	Single, non-elderly	07/10/2012	Ongoing
24	KB	Wasilla	\$675.00	\$313.00	\$420.00	\$733.00	0-30	N	White	1	Single, non-elderly	07/01/2011	Ongoing
25	ZY	Soldotna	\$850.00	\$50.00	\$830.00	\$880.00	0-30	N	White	2	Single, non-elderly	06/30/2011	Ongoing
26	LL	Fairbanks	\$650.00	\$50.00	\$679.00	\$729.00	0-30	N	White	1	Single, non-elderly	06/22/2011	04/04/2012
27	AS	Kenai	\$0.00	\$50.00	\$550.00	\$600.00	0-30	N	White	1	Elderly	06/22/2011	Ongoing
28	RB	Fairbanks	\$550.00	\$632.00	\$38.00	\$670.00	30-50	N	Am Indian/ AK Native	1	Single, non-elderly	06/20/2012	Ongoing
29	CS	Fairbanks	\$1,000.00	\$596.00	\$379.00	\$975.00	30-50	N	White	1	Single, non-elderly	06/18/2012	Ongoing
30	RS	Douglas	\$700.00	\$553.00	\$608.00	\$1,161.00	0-30	N	Black/African American/Am Indian/AK Native	4	Two parent	06/15/2012	Ongoing
31	BR	Fairbanks	\$500.00	\$50.00	\$811.00	\$861.00	0-30	N	Am Indian/ AK Native	1	Single, non-elderly	06/14/2012	Ongoing
32	HS	Ketchikan	\$750.00	\$293.00	\$882.00	\$1,175.00	0-30	N	White	2	Single Parent	06/14/2012	Ongoing
33	RW	Juneau	\$950.00	\$351.00	\$599.00	\$950.00	0-30	N	White/Am Indian/AK Native	2	Single, non-elderly	06/13/2012	Ongoing
34	WC	Fairbanks	\$500.00	\$420.00	\$480.00	\$900.00	0-30	N	Black/ African Am	3	Single Parent	06/07/2012	Ongoing
35	CR	North Pole	\$875.00	\$137.00	\$708.00	\$845.00	0-30	N	White	3	Single Parent	06/05/2012	Ongoing
36	TR	Homer	\$650.00	\$431.00	\$257.00	\$688.00	0-30	N	White	1	Single, non-elderly	06/01/2012	Ongoing
37	AS	Juneau	\$1,275.00	\$214.00	\$861.00	\$1,075.00	0-30	N	White/Am Indian/AK Native	3	Single Parent	05/25/2012	Ongoing
38	VA	Douglas	\$0.00	\$912.00	\$249.00	\$1,161.00	30-50	N	White/Am Indian/AK Native	2	Single Parent	05/24/2012	Ongoing
39	DH	Fairbanks	\$450.00	\$120.00	\$739.00	\$859.00	0-30	Y	White	1	Single, non-elderly	05/02/2012	Ongoing
40	AF	Fairbanks	\$1,154.00	\$502.00	\$318.00	\$820.00	0-30	N	White	2	Other	04/05/2012	Ongoing
41	SB	Juneau	\$975.00	\$823.00	\$152.00	\$975.00	30-50	N	White	2	Single, non-elderly	04/04/2012	Ongoing
42	KJ	Palmer	\$1,500.00	\$50.00	\$725.00	\$775.00	0-30	N	White	1	Single, non-elderly	04/02/2012	Ongoing
43	JL	Wasilla	\$850.00	\$381.00	\$529.00	\$910.00	0-30	N	White	3	Single Parent	03/28/2012	Ongoing
44	CO	Kenai	\$0.00	\$209.00	\$441.00	\$650.00	0-30	N	White	2	Single Parent	03/14/2012	Ongoing
45	DP	Ketchikan	\$0.00	\$330.00	\$501.00	\$831.00	0-30	N	White	1	Single, non-elderly	03/02/2012	Ongoing
46	CH	Kodiak	\$0.00	\$359.00	\$936.00	\$1,295.00	0-30	N	Am Indian/ AK Native	5	Single, non-elderly	02/28/2012	Ongoing
47	JD	Fairbanks	\$750.00	\$267.00	\$483.00	\$750.00	0-30	N	White	1	Single, non-elderly	02/17/2012	Ongoing
48	JR	Soldotna	\$500.00	\$163.00	\$717.00	\$880.00	0-30	N	White	2	Single Parent	02/15/2012	Ongoing
49	SA	Fairbanks	\$0.00	\$316.00	\$354.00	\$670.00	0-30	N	Am Indian/ AK Native	1	Single, non-elderly	02/10/2012	Ongoing
50	JS	Kodiak	\$1,350.00	\$348.00	\$947.00	\$1,295.00	0-30	N	Asian	3	Single, non-elderly	02/01/2012	Ongoing
51	AP	Fairbanks	\$1,050.00	\$526.00	\$620.00	\$1,146.00	0-30	Y	White	2	Single, non elderly	01/28/2011	02/29/2012
52	LM	Juneau	\$1,000.00	\$353.00	\$647.00	\$1,000.00	0-30	N	White	2	Single Parent	01/20/2012	Ongoing
53	TZ	Kodiak	\$400.00	\$50.00	\$715.00	\$765.00	0-30	N	White	1	Single, non-elderly	01/13/2012	Ongoing
54	TS	Kenai	\$1,420.00	\$520.00	\$220.00	\$740.00	30-50	N	White	1	Single, non-elderly	01/11/2012	Ongoing

## **APPENDIX B-8**

### **SFY 2012 HOME MONITORING**

**SFY 2012 (JULY 1, 2011 – JUNE 30, 2012)**

**Home Investment Partnership Program (HOME)  
AHFC Internal Audit Compliance Monitoring  
SFY12 (07/01/11 through 06/30/12)**

	Development Name SFY12 Compliance Monitoring (07/01/11 through 06/30/12)	Development Program Mix	Location	Total Units	Total HOME Units	Most Recent Monitoring Date & Type of Review Desk (D) Site (S)	Compliance Status as of 6/30/12 for the Most Recently Completed Review
1	ALDERBROOK	HOME	HOMER	6	6	05/29/12 (S)	Review not completed by 6/30/12
2	ALDERVIEW	LIHTC/HOME/SCHDF	Wasilla	29	5	09/01/11 (S)	Closed in Compliance 10/10/11
3	ATC LIHTC (Asa'carsarmiut Tribal Council)	LIHTC/HOME	Mt. Village	5	5	11/15/11 (D)	Review not completed by 6/30/12. Agreement modification in progress.
4	BAYVIEW LP	LIHTC/HOME/RD	Seward	2	2	06/25/11 (D)	Closed in Compliance 08/26/11
5	BEAR CREEK RESIDENCES	HOME	Homer	5	5	05/29/12 (S)	Closed in Compliance 06/26/12
6	BIRCH CREEK VILLAS	HOME/SCHDF	Meadow Lake	8	4	05/30/12 (S)	Review not completed by 6/30/12
7	BIRCH HOUSE	HOME	Fairbanks	5	5	07/13/11 (S)	Closed in Compliance 08/22/11
8	BIRCH TERRACE	HOME	Homer	5	4	05/29/12 (S)	Review not completed by 6/30/12
9	BLUEBERRY POINTE	HOME/SCHDF	Houston	8	8	06/08/12 (D)	Review not completed by 6/30/12
10	BROOKSIDE	HOME	Homer	9	9	05/29/12 (S)	Review not completed by 6/30/12
11	CHICKALOON	HOME	Wasilla	1	1	09/23/11 (D)	Closed in Compliance 11/21/11
12	CHINOOK HOUSE	HOME	Fairbanks	4	4	01/23/12 (D)	Closed with Imperfect Documentation 03/29/12
13	CHUGACH COLONY ESTATES	LIHTC/HOME/SCHDF	Palmer	31	7	06/19/12 (S)	Review not completed by 6/30/12
14	CORDOVA APARTMENTS	LIHTC/HOME/RD	Cordova	5	5	08/15/11 (D)	Closed in Compliance 10/11/11
15	CREST VIEW	HOME	Soldotna	8	8	05/30/12 (S)	Review not completed by 6/30/12
16	EAGLE'S NEST	LIHTC/HOME	Wasilla	4	4	05/17/12 (S)	Closed in Compliance 05/31/12
17	EAGLEWOOD	LIHTC/HOME	Juneau	8	8	12/15/11 (D)	Review not completed by 6/30/12
18	FOREST HILLS - Phase I	LIHTC/HOME	Wasilla	4	4	03/30/12 (D)	Review not completed by 6/30/12
19	FOREST HILLS Phase II	LIHTC/HOME	Wasilla	18	3	03/30/12 (D)	Review not completed by 6/30/12
20	FOREST VIEW APARTMENTS	LIHTC/HOME	Dillingham	6	6	06/05/12 (S)	Review not completed by 6/30/12
21	FRIENDSHIP TERRACE	HOME/SCHDF	Homer	8	8	04/26/12 (S)	Review not completed by 6/30/12
22	GRUENING PARK PHASE I	HOME	Juneau	91	91	09/05/11 (S)	Reviewed closed in temporary noncompliance (over income household) 05/17/12
23	HILLCREST MANOR	HOME	Soldotna	5	5	05/30/12 (S)	Review not completed by 6/30/12
24	HILLVIEW APARTMENTS	LIHTC/HOME	Juneau	8	8	05/31/12 (D)	Review not completed by 6/30/12
25	HOOPER BAY MULTI-FAMILY	LIHTC/HOME	Hooper Bay	19	5	05/18/11 (S)	Closed in Compliance 09/30/11
26	KAKE LOW RENT	HOME	Kake	17	17	06/07/11 (D)	Closed Out of Compliance 08/15/11
27	KLAWOCK LOW RENT APARTMENTS	HOME	Klawock	20	20	05/23/12 (D)	Review not completed by 6/30/12
28	KNIK MANOR SENIOR FACILITY	LIHTC/HOME/SCHDF	Wasilla	9	9	03/29/12 (D)	Closed in Compliance 04/12/12
29	MANOKOTAK VIEW	LIHTC/HOME	Manokotak	12	5	06/04/12 (S)	Review not completed by 6/30/12
30	MLH MANOR	LIHTC/HOME	Fairbanks	8	8	06/28/11 (S)	Closed in Compliance 02/07/12
31	MOORING ESTATES	HOME	Soldotna	4	4	06/19/12 (S)	Review not completed by 6/30/12
32	MUKLUNG MANOR	LIHTC/HOME/RD	Dillingham	16	4	06/05/12 (S)	Review not completed by 6/30/12
33	NIKISKI SENIOR CENTER, INC.	HOME/SCHDF	Nikiski	8	3	06/19/12 (S)	Review not completed by 6/30/12
34	RAVEN ESTATES	LIHTC/HOME	Fairbanks	10	10	07/29/11 (D)	Closed in Compliance 04/24/12
35	RAVEN TREE COURT	LIHTC/HOME	Wasilla	6	6	04/05/12 (S)	Closed in Compliance 04/14/12
36	RENDEZVOUS Sr. Assisted Living	HOME	Ketchikan	7	7	04/11/12 (S)	Review not completed by 6/30/12
37	SI' TUWAN SUBDIVISION	HOME	Juneau	20	7	05/25/12 (D)	Review not completed by 6/30/12
38	SOUTHWEST ELDERLY	LIHTC/HOME/RD	Naknek	4	4	06/04/12 (S)	Review not completed by 6/30/12
39	SAINT VINCENT DEPAUL - TRANISTIONAL HOUSIN	HOME	Juneau	26	26	09/13/11 (S)	Closed out of Compliance 03/12/12
40	STEBBINS ELDER HOUSING	HOME	Stebbins	5	5	04/04/12 (S)	Owner Failed to Respond to Notice. Closed out of Compliance 05/15/12
41	STERLING COURT	HOME	Kenai	1	1	06/19/12 (S)	Review not completed by 6/30/12
42	STRASBAUGH APARTMENTS	LIHTC/HOME	Juneau	3	3	05/16/12 (D)	Review not completed by 6/30/12
43	SUNRISE HOUSE	LIHTC/HOME	Yakutat	4	4	05/21/12 (D)	Review not completed by 6/30/12
44	SWARTZE TERRACE	HOME/SCHDF	Homer	4	2	4/9/2012	Closed in Compliance 06/27/12
45	TAIGA VIEW APARTMENTS	LIHTC/HOME	King Salmon	5	5	06/04/12 (S)	Review not completed by 6/30/12
46	TERRACE VIEW	HOME	Homer	4	4	05/29/12 (S)	Review not completed by 6/30/12
47	TOGIK VIEW APARTMENTS	LIHTC/HOME	Togiak	16	15	06/05/12 (S)	Review not completed by 6/30/12
48	TOVARISH MANOR I	HOME/SCHDF	Ninilchik	6	3	11/14/11 (S)	Closed in Compliance 02/11/12
49	TRADEWIND APARTMENTS	LIHTC/HOME/RD	Unalaska	4	4	05/14/12 (D)	Closed in Compliance 05/31/12
50	WEEKS FIELD PHASE I	LIHTC/HOME	Fairbanks	74	5	08/16/11 (S)	Closed in Compliance 05/03/12
51	WEEKS FIELD PHASE II	LIHTC/HOME	Fairbanks	56	5	08/16/11 (S)	Closed in Compliance 05/23/12
52	WILLOW PARKWAY	HOME/SCHDF	Willow	6	3	05/20/11 (D)	Closed out of Compliance 09/29/11
53	YENLO SQUARE	LIHTC/HOME	Wasilla	34	4	07/28/11 (S)	Closed in Compliance 10/12/11

## APPENDIX C

### Emergency Shelter/Solutions Grant Performance Report

**SFY2012 (July 1, 2011 – June 30, 2012)**

<b>Grant #S-10-DC-02-0001</b> \$21,150 ( <i>recaptured from FFY10/SFY11</i> )			
<b>Program Name</b>	<b>Location</b>	<b>Activities</b>	<b>Thru 6-30-2012</b>
The LeeShore Center	Kenai	Shelter Support	\$11,950
		Administration	\$595
		<b>TOTAL</b>	<b>\$12,545</b>
Women in Safe Homes	Ketchikan	Shelter Support	\$8,605
		<b>TOTAL</b>	<b>\$8,605</b>

<b>Grant # E-11-DC-02-0001</b> \$126,757 ( <i>first FFY11 installment</i> )			
<b>Program Name</b>	<b>Location</b>	<b>Activities</b>	<b>Thru 6-30-2012</b>
Gastineau Human Services	Juneau	Shelter Support	\$34,200
		Administration	\$1,700
		<b>TOTAL</b>	<b>\$35,900</b>
Interior Ctr f/NonViolent Lvg	Fairbanks	Shelter Support	\$25,000
		<b>TOTAL</b>	<b>\$25,000</b>
Kodiak Brother Francis Shelter	Kodiak	Shelter Support	\$19,675
		<b>TOTAL</b>	<b>\$19,675</b>
The LeeShore Center	Kenai	Shelter Support	\$16,550
		Administration	\$830
		<b>TOTAL</b>	<b>\$17,380</b>
Tundra Women's Coalition	Bethel	Shelter Support	\$20,000
		<b>TOTAL</b>	<b>\$20,000</b>
Women in Safe Homes	Ketchikan	Shelter Support	\$8,802
		<b>TOTAL</b>	<b>\$8,802</b>