

**CONSOLIDATED HOUSING AND COMMUNITY DEVELOPMENT PLAN
FOR ALASKA 2006-2010:
SFY 2009 Consolidated Annual Performance and Evaluation Report**

Attached is a copy of the SFY 2009 Consolidated Annual Performance and Evaluation Report (CAPER). The SFY 2009 CAPER was made available for public comment on September 5th-September 21, 2009. The CAPER has three parts:

- Part 1 outlines the resources made available in the State during the past fiscal year as compared with the annual funding plan summary contained in the SFY 2009 Annual Action Plan, and describes the number and characteristics of Alaskans benefiting from the investment of those resources. This part also contains program-specific information on how the State has utilized its annual entitlements of CDBG, HOME and Emergency Shelter Grant funds.
- Part 2 recaps other actions taken by the State of Alaska to further the goals and principles of the HCD Plan, again compared to the specific actions outlined in the SFY 2009 Annual Action Plan.
- Part 3 assesses the progress the State has made in meeting its overall five-year HCD Plan priorities, and discusses any changes anticipated as a result of the findings of the one-year progress assessment.

Consolidated Housing and Community Development Plan for the State of Alaska

**Consolidated Annual Performance and Evaluation Report (CAPER) for State of Alaska
Fiscal Year 2009 (July 1, 2008 through June 30, 2009)**

TABLE OF CONTENTS

Overview	Pages 5-7
Part 1: Resources and Beneficiaries	
Eight Principles	Pages 8-9
Annual Funding Plan for Housing	Page 10
Households and Persons Assisted with Housing	Page 11
Community Development Block Grant Program	Page 13
HOME Investment Partnership Program	Page 18-27
<i>Assisting the Homeless – Continuum of Care</i>	<i>Pages 28-33</i>
Emergency Shelter Grant Program	Pages 28-31
Priorities Under Alaska’s Continuum of Care	Page 32
American Recovery and Reinvestment Act	Page 33
AHFC Grant Match	Page 33
<i>Assisting Alaskans with Special Needs</i>	<i>Pages 34-40</i>
Senior Citizen Housing	Page 34
Housing Opportunities for Persons with AIDS	Page 34
Affordable Housing	Pages 36
Teacher Housing	Pages 36
Efforts to Promote Accessible Housing	Page 37
Alaska's Fair Housing Plan	Pages 38
Limited English Proficiency	Page 40

Part 2: Other Housing and Community Development Actions **Pages 41-47**

Moving to Work	Page 41
AHFC Public Housing Financial Resources	Pages 41
Family Self-Sufficiency	Page 43
Public Housing Construction Activities	Pages 44-46
Developing Economic Opportunity for Low Income Families	Page 46
Evaluating and Reducing Lead Based Paint Hazards	Page 47

Addressing Housing and Community Development Barriers ***Pages 47-51***

Improving Organizational Capacity	Page 47
Infrastructure for Housing and Community Development	Page 48
Role of Local Governments	Page 49
Targeting and Leveraging Resources	Page 49
Protecting and Improving Housing	Page 50
Input from Other Planning Efforts	Pages 51

Part 3: Assessment of Progress in Meeting Five-Year HCD Plan Priorities **Pages 52-55**

Looking to the Future **Page 55**

APPENDIX A: CDBG ANNUAL PERFORMANCE REPORT

APPENDIX B-1: FY 2009 HOME MATCH REPORT

APPENDIX B-2: HOME AFFIRMATIVE MARKETING ASSESSMENT

APPENDIX B-3:	HOME MBE/WBE REPORT
APPENDIX B-4:	ACTIVE HOME PROJECTS
APPENDIX B-5:	HOME Opportunity Program (HOP) Outcomes
APPENDIX B-6:	Owner-Occupied Rehabilitation Program (ORP) Outcomes
APPENDIX B-7:	SFY 2009 HOME Monitoring
APPENDIX B-8:	Outcome Performance Measurement Tables

OVERVIEW

In September 2004, the State of Alaska began the development of a new five year Consolidated Housing and Community Development (HCD) Plan for the State of Alaska, covering state fiscal years 2006 through 2010 (July 1, 2005 through June 30, 2010). This planning process was completed in April 2006, with the Alaska Housing Finance Corporation's (AHFC's) Board of Directors approval of the FY 2006-2010 HCD Plan. This Plan identified Alaska's overall housing and community development needs and outlined a strategy to address those needs. A series of one-year action plans implements the five-year strategy of general principles and priorities. The State Fiscal Year 2009 (July 1, 2008 through June 30, 2009) Consolidated Annual Performance and Evaluation Report is the fourth implementation plan of the five-year (FY 2006 through 2010) HCD Plan. In SFY2009 (FFY2008) the HUD mandated Outcome Performance Measurement System was utilized. In addition to measuring what was actually achieved against what was projected, the performance measurement system includes the determination of an objective and selection of an outcome for each activity, based on the type of activity and its purpose. The HCD was amended to include information on the Outcome Performance Measurement System. The three objective categories are:

Suitable Living Environment: In general, this objective relates to activities that are designed to benefit communities, families, or individuals by addressing issues in their living environment.

Decent Housing: The activities that typically would be found under this objective are designed to cover the wide range of housing possible under the HOME, CDBG or ESG programs. This objective focuses on housing programs where the purpose of the program is to meet individual family or community needs and not programs where housing is an element of a larger effort, since such programs would be more appropriately reported under Suitable Living Environment.

Creating Economic Opportunities: This objective applies to the types of activities related to economic development, commercial revitalization, or job creation.

The three outcome categories are:

Availability/Accessibility. This outcome category applies to activities that make services, infrastructure, public services, public facilities, housing, or shelter available or accessible to low and moderate income people, including people with disabilities. In this category, accessibility does not refer only to physical barriers, but also to making the affordable basics of daily living available and accessible to low and moderate income people where they live.

Affordability. This outcome category applies to activities that provide affordability in a variety of ways in the lives of low-and moderate-income people. It can include the creation or maintenance of affordable housing, basic infrastructure hook-ups, or services such as transportation or day care.

Sustainability: Promoting Livable or Viable Communities. This outcome applies to projects where the activity or activities are focused upon improving communities or neighborhoods, helping to make them livable or viable by providing benefits to persons of low- and moderate-income or by removing or eliminating slums or blighted areas, through multiple activities or services that sustain communities or neighborhoods.

OUTCOME STATEMENT MATRIX			
	Outcome 1: Availability or Accessibility	Outcome 2: Affordability	Outcome 3: Sustainability
Objective 1: Suitable Living Environment	Enhance Suitable Living Environment through Improved Accessibility	Enhance Suitable Living Environment through Improved or New Affordability	Enhance Suitable Living Environment through Improved or New Sustainability
Objective 2: Decent Housing	Create Decent Housing with Improved or New Availability	Create Decent Housing with Improved or New Affordability	Create Decent Housing With Improved or New Sustainability
Objective 3: Economic Opportunities	Provide Economic Opportunity through Improved or New Accessibility	Provide Economic Opportunity through Improved or New Affordability	Provide Economic Opportunity through Improved or New Sustainability

The geographic scope of the State of Alaska's HCD Plan is for all areas of Alaska outside of the Municipality of Anchorage (MOA) for the HOME Investment Partnerships (HOME) Program, and all areas outside of the MOA and the City of Fairbanks for the Community Development Block Grant (CDBG) program. As entitlement jurisdictions, the MOA and City of Fairbanks receive their own direct allocations of federal housing and community development funds, and must prepare and maintain their own Consolidated Plans. The State of Alaska and the MOA cooperate and share information concerning their respective planning processes.

An Interagency Steering Committee directs the State of Alaska's Consolidated Plan. By designation of the Governor, AHFC is the lead agency in this process, with responsibility for project coordination, staffing and product distribution. The Interagency Steering Committee also includes the Alaska Department of Commerce, Community and Economic Development (DCCED), the Alaska Department of Health and Social Services (DHSS), the Workforce Investment Board (formerly known as the Alaska Human Resource Investment Council---AHRIC), the Alaska Mental Health Trust Authority (AMHTA) and the Alaska State Commission for Human Rights (ASCHR). Members of this Steering Committee provide input from their respective program and policy areas, and work to encourage public input into the HCD planning process.

Within 90 days of the close of the state fiscal year, the State is required to report to the public and to the federal government about the program undertaken according to the one-year Annual Action Plan. The Consolidated Annual Performance and Evaluation Report (CAPER) identifies the actual housing and community development resources available in the state during the program year, and assesses the use of these resources in comparison to activities outlined in the Annual Action Plan. It also recaps the number and characteristics of low income Alaskans benefiting from these resources. The CAPER contains program-specific reports covering the CDBG, Home Investment Partnerships and Emergency Shelter Grant (ESG) Programs as well as tables that illustrate accomplishments which are found in Appendix B-8.

Many different entities provide input into the development of the CAPER. Participating in this effort are the State of Alaska, regional housing authorities, non-profit organizations, private housing developers, lenders, local governments, and federal agencies. With the close of state fiscal year 2009 on June 30, 2009, AHFC initiated a process to gather information from these many organizations detailing the number and characteristics of persons served, and actual funding levels realized during the year. The information received from this survey has been input into a database, which generated compilations of actual resources received and persons assisted with housing.

The public was provided an opportunity to comment on the draft FY 2009 CAPER, beginning on September 5, 2009 and ending on September 21, 2009. Notice of availability of the draft was advertised in the Anchorage Daily News, and in newspaper publications in Juneau, Fairbanks, Sitka, Ketchikan, Kodiak, Nome, Valdez, Soldotna and Bethel. Notification was also sent to several of AHFC's e-mail group lists and the draft CAPER was available for download from AHFC's web-site, <http://www.ahfc.us>.

This CAPER has three parts:

- **Part 1** recounts the resources made available in the State during the past fiscal year as compared with the annual funding plan summary contained in the SFY 2009 Annual Action Plan and describes the number and characteristics of Alaskans benefiting from the investment of those resources. This part also contains program-specific information on how the State has utilized its annual entitlements of CDBG, HOME and Emergency Shelter Grant funds.
- **Part 2** identifies other actions taken by the State of Alaska to further the goals and principles of the HCD Plan, again compared to the specific actions outlined in the SFY 2009 Annual Action Plan.
- **Part 3** of this report assesses the progress the State has made in meeting its overall five-year HCD Plan priorities, and discusses any changes anticipated as a result of the findings of the one-year progress assessment.

Part 1: Resources and Beneficiaries

Consistent with the U.S. Housing Act of 1937, the overall goal of the *Housing and Community Development (HCD) Plan for the State of Alaska* is to:

Provide decent housing, create suitable living environments, and expand economic opportunities for low-income Alaskans with incomes at or below 80% of median income.

The five-year HCD Plan (July 1, 2005 through June 30, 2010) identified eight general principles to guide the State's efforts to implement the above statutory goal. These principles are:

- 1. Use of federal housing and community development programs should be used in the most effective manner possible to emphasize benefit to low-income Alaskans.** Rationale---the amount of federal funds is limited and must be used effectively; the greatest needs are among the lowest income households.
- 2. Federal community development funds should support local efforts to address obstacles to economic growth by constructing, upgrading and reducing operating costs of essential community services and facilities.** Rationale---basic infrastructure is lacking in many of Alaska's poorest communities, and is a major barrier to economic self-sufficiency. Long-term affordability and sustainability of these essential community services is critical to the health and survival of these communities.
- 3. Weatherization and rehabilitation activities should be increasingly emphasized to protect and improve existing housing supply.** Rationale---because it is so expensive to develop new housing, every effort must be made to prolong the useful life and to lower operating costs of Alaska's existing housing.
- 4. Allocation of homeless resources covered by this Consolidated Plan should be consistent with community based strategies addressing homelessness.** Rationale--the limited amount of federal homeless resources make the mobilization of mainstream and local generated resources a necessity to address homelessness. Community based strategies offer the best approach to generate and effectively apply such resources. Federal homeless resources under this Plan should support such local strategies.
- 5. State matching funds should be provided to leverage other resources for housing, services related to housing, and community development.** Rationale---matching funds give Alaskan applicants a competitive advantage in grant-seeking, and multiply scarce federal resources.
- 6. The supply of affordable housing should be expanded for Alaskans with special needs, incorporating accessibility features and appropriate supportive services.** Rationale---the existing housing supply is inadequate to meet the current and projected need for this population, which has historically been under-served.

7. **Housing and community development projects should incorporate appropriate arctic design and engineering, energy efficiency construction techniques and innovative technologies.** Rationale---the use of appropriate technologies ensures that improvements perform to expectations and are fully functional over the life of the project.
8. **Through relevant and appropriate training and technical assistance, the statewide housing delivery system should be improved.** Rationale---lack of capacity and "gaps" in the housing delivery system has negatively impacted efforts to address the state's housing needs. Expanded and improved capacity will open new opportunities to attract capital for affordable and sustainable housing.

The primary focus of State of Alaska Consolidated Housing and Community Development Plan is upon the federal formula programs (CDBG, HOME, ESG) funded through the U.S. Department of Housing and Urban Development. A description of other housing and community development programs is also contained in the HCD Plan. Significant HCD resources are provided by U.S. Department of Agriculture programs. The State of Alaska also makes substantial contributions towards housing and community development. Much of this funding comes from the corporate earnings of the Alaska Housing Finance Corporation (AHFC), and funds appropriated by the Alaska Legislature. AHFC is also an important source of mortgage financing for housing, including a variety of below market rate lending products designed to expand affordable housing opportunities. AHFC has also funded improvements and deferred maintenance for public facilities throughout Alaska by issuing bonds.

Other housing and community development projects are funded from the state general fund, foundations, and private sector sources. It is important to note that not all of the resources that are available within the state are administered through the State government. Many competitive programs result in grants or loans directly to private applicants, including non-profit organizations.

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The Annual Funding Plan for Housing details projected resources for areas outside the Municipality of Anchorage (Balance of State) by program area for housing related activities. This table provides a breakdown by program area, in three categories; mortgages, grants and rental assistance.

HCD Plan Annual Action Plan

Annual Funding Plan For Housing

Rest of State (Outside Anchorage)

Fiscal Year 2009 (July 1, 2008 - June 30, 2009)

Program Name	Program Type	Anticipated Funding			Actual			Total Units	Sec. 215 Units
		Federal	State	Total	Federal	State	Total		
AHFC Energy Interest Rate Reduction	Interest rate reduction for energy efficiency	0	7,037,078	7,037,078	0	2,009,968	2,009,968	256	3
AHFC IRRUB Program	Interest rate reduction for low-income borrowers	0	1,368,000	1,368,000	0	254,327	254,327	26	2
AHFC Multifamily Loan Program	Multifamily, special needs, congregate & senior progs.	0	4,000,000	4,000,000	0	5,200,650	5,200,650	141	N/A
AHFC Rural Housing Program	Mortgages for rural areas	0	85,788,000	85,788,000	0	49,027,643	49,027,643	232	3
AHFC Streamline Refinance Program	FHA Refinancing	0	1,000,000	1,000,000	0	37,692,504	37,692,504	218	0
AHFC Taxable First-Time Buyer Program	Conventional single-family mortgages for first-time buyer	0	43,000,000	43,000,000	0	18,854,318	18,854,318	85	3
AHFC Taxable Program	Conventional single-family mortgages	0	24,000,000	24,000,000	0	31,558,227	31,558,227	122	9
AHFC Tax-Exempt First-Time Homebuyers Prg.	First-time homebuyer mortgages	0	89,042,858	89,042,858	0	37,692,504	37,692,504	218	0
AHFC Veterans Mortgage Program	Tax-exempt veterans loan program	0	160,000,000	160,000,000	0	42,023,834	42,023,834	165	1
Other AHFC Loan Programs	Mobile Homes, Non-conforming, Seconds	0	1,000,000	1,000,000	0	1,261,086	1,261,086	10	0
Total Mortgages:		0	416,235,936	416,235,936	0	225,575,061	225,575,061	1,473	21
Denali Commission Projects	Matching funds for AHFC Teacher & Senior Hsg Prgrms	0	3,000,000	3,000,000	0	2,800,000	2,800,000	24	N/A
Etolin Heights Renovations	Roofing and Mechanical Maintenance at Etolin Heights	0	950,000	950,000	0	950,000	950,000	N/A	N/A
Statewide Energy Improvements	Energy Audits and Modifications in Public Housing Units	0	280,000	280,000	0	500,000	500,000	N/A	N/A
Statewide ADA Improvements	Accessibility Improvements in Public Housing	0	280,000	280,000	0	500,000	500,000	N/A	N/A
Emergency Assistance Grants	Housing Assistance for Mental Health Trust Beneficiaries	0	114,000	114,000	0	114,000	114,000	N/A	N/A
Housing Trust	Trust fund for affordable housing and homeless assistance	0	5,700,000	5,700,000	0	0	0	0	N/A
Senior Access Program**	Accessibility modifications for people with disabilities	0	200,000	200,000	0	200,000	200,000	N/A	N/A
Senior Citizens Housing Development Fund	Housing for elderly	0	6,000,000	6,000,000	0	595,000	595,000	8	N/A
Statewide Project Improvements	Repair and replacement fund for basic maintenance items	0	1,400,000	1,400,000	0	2,500,000	2,500,000	N/A	N/A
Federal and Other Competitive Grants	Matching Funds	0	510,000	510,000	0	510,000	510,000	N/A	N/A
HOME American Downpayment Assistance Init.	Downpayment Assistance for First-time buyers	11,684	0	11,684	11,684	0	11,684	1	1
HOME Program Income	Program income received from HOME activity	320,000	0	320,000	320,000	0	320,000	10	5
HOME*	Rehab, new const. rental and homebuyer assistance	3,000,000	750,000	3,750,000	3,000,000	750,000	3,750,000	65	N/A
Homeless Assistance Program	One-time aid for emergency needs	0	645,000	645,000	0	8,000,000	8,000,000	N/A	N/A
Housing Op. for Persons w/AIDS (HOPWA)	Housing & supportive services	0	0	0	0	0	0	0	0
Low-Income Housing Tax Credits	Acquisition, rehabilitation, new construction	1,546,000	0	1,546,000	\$2,302,886	0	2,302,886	185	N/A
Low-Income Housing Weatherization	Weatherization & retrofit of housing	1,500,000	4,500,000	6,000,000	0	2,000,000	2,000,000	N/A	N/A
Public Housing Capital Fund Program	Rehab., management improvements of public housing	3,200,000	0	3,200,000	3,200,000	0	3,200,000	N/A	N/A
Public Housing Competitive Grants	Matching funds for public housing grants	45,000	135,000	180,000	45,000	135,000	180,000	N/A	N/A
Energy Efficiency Monitoring/State Energy Prg.	Energy Rating, Marketing, Tech. Asst., Special Projects	85,500	587,100	672,600	85,500	587,100	672,600	N/A	N/A
Teacher, Health Professional and Public Safety Ho	Homeownership and Rental Housing for Teachers	0	8,000,000	8,000,000	0	8,000,000	8,000,000	53	N/A
Public Housing Software Replacement	Public Housing Software Replacement and Implemen.	0	700,000	700,000	0	700,000	700,000	N/A	N/A
Supplemental Housing Development Prg.	Augments Indian housing development	0	8,000,000	8,000,000	0	8,000,000	8,000,000	32	N/A
Beneficiary and Special Needs Housing	Housing for people with disabilities	0	875,000	875,000	0	875,000	875,000	10	10
Community Development Block Grant	Community Development Activities	2,506,211	0	2,506,211	2,506,211	0	2,506,211	34	34
Emergency Shelter Grant	Homeless Shelter Assistance	121,740	0	121,740	121,740	0	121,740	N/A	N/A
Total Grants:		\$12,336,135	\$42,626,100	\$54,962,235	\$11,593,021	\$37,716,100	\$49,309,121	422	50
Public Housing Operating Subsidy	Operating costs	8,105,046	0	8,105,046	8,105,046	0	8,105,046	766	766
Section 8 Housing Choice Vouchers	Rental assistance	14,710,739	0	14,710,739	14,710,739	0	14,710,739	2,332	2,192
Total Rental Assistance:		\$22,815,785	\$0	\$22,815,785	\$22,815,785	\$0	\$22,815,785	3,098	2,958

** Up to \$250,000 of the of Senior Citizens Housing Development Fund (SCHDF) may be used to fund the Senior Access Program

The HCD Plan does not establish goals for the distribution of housing resources among the State's various regions and communities, nor does it favor one type of housing over another. It has been the policy of the State of Alaska, in the use of its housing resources, to emphasize local determination and responsiveness to demonstrated market demand. The table below illustrates the distribution of households assisted across racial and ethnic categories, and a comparison to the general population. The table titled "Households and Persons Assisted with Housing" on page 12 includes renters, homeowners, homeless, and non-homeless special needs households, broken down by income levels and household size.

State of Alaska - Non-Metropolitan Areas					
Demographic Characteristics of Households Assisted vs. Population Composition					
Racial Group	<u>Households Assisted SFY2009</u>			<u>2005 American Community Survey</u>	
	Number	Percent		Number	Percent
White	1,813	44.3%		258,094	68.7%
Black	129	3.1%		5,556	1.5%
Native	601	14.7%		75,110	20.0%
Asian/Pac. Islander	82	2.0%		11,409	3.0%
Other	1,471	35.9%		25,374	6.8%
Total	4,096	100.0%		375,543	100.0%
Hispanic/Any Race	70	1.7%		12,259	3.3%

The data for the Demographic Characteristics of Households Assisted table, as well as the Households and Persons Assisted with Housing table on page 12 was compiled from AHFC data sources for Public Housing, Housing Choice Vouchers, Low Income Weatherization, AHFC Mortgages, and HOME funded programs.

Alaska Housing Finance Corporation
Consolidated Housing and Community Development Plan
Households & Persons Assisted with Housing*

State of Alaska - Non Metropolitan Areas
 July 1, 2008 - June 30, 2009

Name of State:	Fiscal Year:
STATE OF ALASKA - Nonmetropolitan Areas	2009

ASSISTANCE PROVIDED (by Income Group)	RENTERS					OWNERS				HOMELESS		Non-Homeless Special Needs***	Total Goals	Total Section 215 Goals
	Elderly 1&2 Member Household (A)	Small Related (2 to 4) (B)	Large Related (\$ or more) (C)	All Other Other Houshds. (D)	Total Renters (E)	Existing Home-Owners (F)	First Time Buyers ¹ With Children (G)	All Others (H)	Total Home-Owners (I)	Individuals (J)	Families (K)			
1 Ext. Low-Income (0 to 30% of MFI)	446	648	164	780	2,038	5	2	7	14	0	0	854	2,052	2,052
2 Very Low-Income (31 to 50% of MFI)	431	373	103	207	1,114	14	25	14	53	0	0	321	1,167	1,167
3 Other Low-Income (51 to 80% of MFI)	99	185	93	201	578	19	177	103	299	0	0	69	877	
4 Total Low-Income (Lines 1+2+3)	976	1,206	360	1,188	3,730	38	204	124	366	0	0	1,244	4,096	3,219

5 Racial/Ethnic Composition**		
Total Low-Income		
Hispanic		
1 Hispanic or Latino		70
2 Not Hispanic or Latino		4,026
All Races		
3 White		1,813
4 Black		129
5 Alaska Native or American Indian		601
6 Asian		82
7 Pacific Islander		0
8 Other/Unidentified		1,471
Total		4,096

Programs Included Are Highlighted:
Housing Choice Voucher
AHFC Public Housing (Inc. Section 8 New Alpine Terrace)
AHFC Tax Exempt Program
AHFC Multifamily - Special Needs Housing
AHFC Senior Citizens Housing Development
Low-Income Housing Weatherization Program
Other AHFC Mortgage Assistance (IRRLB/EEERR)
HOME Owner-Occupied Rehabilitation/Home Ownership
HOME Rental Development

*Data for period 07/01/08 - 06/30/09. Source: AHFC, Planning and Program Development.

**Primary Racial/Ethnic composition of households

NOTE: This table reflects all areas outside Anchorage.

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State of Alaska
Community Development Block Grant Program
FY 2009 Performance/Evaluation Report
Narrative Requirements for FFY 2000 - 2008 Grants

A. Statutory Requirements of Section 104(e):

The overall mission of the State of Alaska Community Development Block Grant Program is to enhance the quality of life for low and moderate income residents, particularly in rural Alaska. The CDBG Program fulfills this mission by acting upon its defined goals and objectives.

The goals of the program are to ensure that the State's CDBG funds will be used to principally benefit low and moderate income persons; to provide financial resources to communities for public facilities, planning and special economic development activities which encourage community self-sufficiency; to reduce or eliminate conditions detrimental to the health and safety of local residents; to reduce the costs of essential community services; and to provide capital to assist in the creation or retention of jobs that primarily benefit low and moderate income persons.

The following objectives guide distribution and use of funds:

- To support activities which provide a substantial or direct benefit to low- and moderate-income persons;
- To support activities which eliminate clear and imminent threats to public health and safety;
- To support local efforts toward solving public facility problems by constructing, upgrading, or reducing operational/maintenance costs of essential community facilities;
- To support activities which demonstrate strong local support as evidenced by inclusion in a local community, economic, or capital improvement plan;
- To support activities which demonstrate potential for long-term positive impact;
- To support activities which complement the Owner-Occupied Housing Rehabilitation (ORP) component of AHFC's HOME Investment Partnership Program;
- To support activities which encourage local community efforts to combine and coordinate CDBG funds with other public and private resources whenever possible;
- To support economic-development activities which will result in business development and job creation or retention which principally benefit low-and moderate-income persons; and
- To support activities which either include, as part of the application, or have completed, design, engineering, architectural, or feasibility plans as appropriate.

As is indicated in the attached Part I of the Performance Evaluation Report, all of the CDBG funded grants have supported at least one of the above objectives. All have met the objective of serving low and moderate income residents.

The State of Alaska has not and does not anticipate significantly modifying the objectives of the CDBG program for the years included in this report. Through our Consolidated Planning process, our constituents have confirmed that our efforts to maintain and improve the quality of life for low and moderate income residents by focusing on infrastructure development, is a priority for use of CDBG funds.

We modified the Annual Action Plan between FY 2003 - FY 2007 in an effort to add or improve program procedures. This impacted the way we administer CDBG funds in several ways. In particular the amendments allowed us to set-aside funds for specific activities which are consistent with the goals and objectives identified in the Housing and Community Development Plan and which we hoped would improve our expenditure rate for CDBG funds. More importantly, we anticipated that these changes would result in better service to Alaskan communities. The following narrative provides a summary of these amendments.

With the FY 2003 Annual Action Plan an option was added to set aside funds to provide the cost share match for Denali Commission Health Care Projects. Eventually five grants for health clinics were awarded. Grantees included the City of Teller; City of Clarks Point; City of Manokotak; Lake & Peninsula Borough for Kokhanok; and Lake & Peninsula Borough for Chignik Lake. As of June 30, 2009 all five projects are successfully completed. With the FY 2007 Annual Action Plan this option was no longer available for funding. There was little demand for use of this option after the initial projects were funded.

The FY 2003 Annual Action Plan also added an option to use CDBG funds for use by AHFC's Owner-Occupied Rehabilitation contractors for housing rehabilitation or accessibility activities. The focus is on funding emergency rehabilitation activities which compliment HOME Program activities and fill a gap that addresses critical health, safety and accessibility rehabilitation improvements not currently being met through HOME or other programs. One project was initially awarded funding for use under this option. The Matanuska-Susitna Borough agreed to accept and administer a grant on behalf of Alaska Community Development Corporation in the amount of \$500,000. That grant took effect in the Fall 2004 and was fully expended. A second award of \$500,000 was made in January 2006 and was also successfully completed. A third award of \$500,000 was made in January 2008 and is currently underway. It initially took more time than anticipated to work out the details of project management and disbursement of funds, but these housing rehabilitation activities have been very successful.

In January of 2007 we worked with the Fairbanks North Star Borough and Interior Weatherization Inc. to finalize an Owner Occupied Rehabilitation grant within the Fairbanks North Star Borough. We agreed to make \$500,000 available. Because of the complexity of the CDBG program it took a great deal of time to attempt to work out all of the details and get the program implemented. In the end, the borough was unable to sign the program assurances and the project fell through.

Another option made available through the FY 2003 Annual Action Plan is to use funds by CDBG eligible applicants for construction-ready homeless shelters and transitional housing

through AHFC's competitive Homeless Assistance Program (HAP) application process. Applicants awarded funds under the HAP - CDBG process must meet all of the requirements for participation in the CDBG program within the timeframe outlined by the Department.

Four projects have been awarded funds through this process. The City & Borough of Juneau received \$500,000 on behalf of St. Vincent de Paul Society's renovation of their transitional housing facility and a project was awarded to make renovations at four shelters in Juneau. The Matanuska-Susitna Borough received funds on behalf of Kids are People Too for renovation of their facility. A project was awarded to the City of Soldotna for \$500,000 for construction of a new facility for Love Inc. Family Hope Center. This project was unable to get underway and the funds were eventually recaptured.

The FY 2004 and FY 2005 Annual Action Plans were amended to state that the competition for the federal fiscal year 2003 and 2004 funds would be held at times determined appropriate by the Department.

The Department reserved the right to issue, under the CDBG Competitive Grant Program, an application exclusively for Planning Activities if it is determined to be in the best interest of the program to do so. The purpose of exercising this option would be to assist communities in preparing for potential future construction projects as well as meeting other community planning needs.

The Department reserved the right to accept applications for CDBG funding outside the annual competitive grant cycle if extenuating circumstances, as determined by the Department, warrant such action. Any application accepted outside the annual CDBG competitive grant cycle would be evaluated using the same rating factors as identified under the annual CDBG competitive grant cycle. A project was awarded to the City of Hooper Bay after a fire in the community. Grant funds are being used for bulk fuel tanks and distribution lines.

A second application for distributing funds was issued for both the FFY 2003 and FFY 2005 CDBG program year funds. These application cycles were held to award available funds when the initial funding cycles did not result in awarding projects for the full amount of available funds.

The Selection Process and Rating Criteria in the Annual Action Plans were amended to clarify that the application-selection process for the *CDBG Competitive Grant Program* consists of two stages---threshold review and project rating and selection. It further amended the process to read that applicants which applied for and received CDBG funding for project design, engineering, feasibility, an/or planning within two years prior to the application for implementation, will receive priority consideration for funding *and may be awarded, at the discretion of the Department, up to 10 Bonus points under the Project Plan/Readiness category at Project Rating.*

Also amended was the wording related to reallocated, recaptured, and unobligated funds to clarify what the funds are and when they can be used. These changes have allowed flexibility to use funds in ways to better serve community needs. Additional funds were obligated to two on-going projects, one in the City of Bethel, the other in the City of Eek, which identified a need between grant cycles. Additional funds were also awarded to the City and Borough of Juneau for the Juneau Homeless Coalition and additional funds to the City of Kwethluk for construction

of their Public Safety Building. The City of Aleknagik received additional funds to finish their health clinic and the City of Klawock received more funding for their community plan. Most recently, the City of Akutan received additional funds for their electrical transformer replacement project. All of these projects are instances when CDBG funding was able to help complete projects by using the more flexible funding options and to provide much needed community improvements. These projects were provided funds in part from communities who were able to complete their projects under budget. The Cities of Noorvik, Diomed and Dillingham returned unused funds once their projects were finalized.

The maximum grant amount for which an applicant may apply was increased initially from \$200,000 to \$350,000 then from \$350,000 to \$500,000 and finally in FY 2006 to a total of \$850,000. These changes were made to address the rising costs of construction and to bring the program in line with other funding sources.

The State believes these amendments will continue to result in positive impacts. It is clear that the CDBG Program has had a tremendous impact on the low and moderate income residents of the State of Alaska, as indicated in the attached Accomplishments section of this report.

B. Summary of Activities and Results from Technical Assistance Funding

The State has set aside, used or intends to use 1% of its FFY 2000 – FFY 2008 allocations to provide Technical Assistance to its grantees. Previously TA funds were used to hire a team of experts to put together a *Grant Construction Manual* for use by those grantees constructing public facilities.

Technical assistance funds were also used to contract with Alaska Housing Finance Corporation to hire a construction/energy/conservation consultant to provide assistance in a number of communities which were awarded CDBG construction grants.

In August 2004 we hired a temporary Training Specialist to work with the CDBG program. In February 2006 we made that position permanent. The Training Specialist worked with applicants to improve project planning as well as grant applications. Workshop curriculum is now established and is updated as needed. In October 2008 the incumbent in this position received a promotion to a Grants Administrator position. While her tasks now include grants administration in some programs, she maintains her duties to improve project planning and grant applications with CDBG applicants. She works individually with existing CDBG grantees that are experiencing difficulties getting projects moving. She helps them identify obstacles to implementing their projects and acts as a catalyst in resolving those obstacles. She develops and updates training materials and manuals for use by grantees in understanding and meeting all program requirements.

She provided workshops on grant writing, planning, and implementation in Barrow, Nome, Anchorage, and Fairbanks to over 100 community representatives in the fall of 2006. In 2007 workshops were provided in the communities of Bethel, Nome, Fairbanks and Juneau. In 2008 these workshops were held in Nome, Kotzebue and Anchorage. She is currently preparing for another round of grant application workshops to be presented in the Fall of 2009.

We consider these workshops one of our most successful activities. During the last day of the workshop participants are asked to complete an evaluation. This workshop routinely earns an “Excellent” overall rating. Comments by participants included the statement that this workshop not only helps you fill out an application but it helps you to understand your participation in on-going projects in your community. This statement is a good example of the value of the workshops to Alaskan communities.

A Grant Administration workshop was also developed for communities who are awarded CDBG funds. These workshops contain more focused materials on implementing CDBG projects. Grant Administration workshops for all grantees were presented in Anchorage in years 2006 through 2009. These workshops have proven to be successful ways to provide program information to grantees that carry out grant funded projects.

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HOME INVESTMENT PARTNERSHIPS PROGRAM (HOME)

July 1, 2008- June 30, 2009

Program Accomplishments/Commitments

During the year, AHFC continued the successes of earlier years through the HOME Investment Partnership (HOME) Program. In the SFY 2009 Action Plan, HOME program funds were allocated for the following purposes: (1) develop affordable rental housing (Greater Opportunities for Affordable Living Program), (2) develop affordable homeownership housing (Homeownership Development Program) (3) rehabilitate single-family homes owned and occupied by lower-income families (Owner-Occupied Rehabilitation Program), (4) provide financial assistance to lower-income homebuyers (HOME Opportunity Program), (5) fund a portion of the operating costs incurred by AHFC's Community Housing Development Organizations (CHDOs), and (6) fund a portion of the rental and homeownership housing development pre-development activities.

1) Rental Development -GOAL Program

Under the Greater Opportunities for Affordable Living (GOAL) program, AHFC awards funding for affordable rental housing development utilizing five funding sources: federal and state HOME funds, Low-Income Housing Tax Credits (LIHTC), AHFC grant funds under the Senior Citizen's Housing Development Funds (SCHDF), and the Denali Commission Elder Housing (DCEH) program. By combining these five funding resources, the GOAL program has reduced the application and development burden for housing developers, increased the rate at which GOAL funds are leveraged with other resources, and decreased development timeframes. During the period of notice of funding availability, AHFC staff answers application questions by phone and reviews pro-forma workbooks (submitted for review by the applicants) for financial feasibility. In addition, in SFY2009 HOME rental development project Weeks Field Phase II was slated to receive additional funding from the Tax Credit Assistance Program and Section 1602 "Cash Assistance" in lieu of Low-income Housing Tax Credit funds.

Three new development projects were notified of funding awards in SFY2009; AHFC will commit funding to these projects through an executed grant agreement in SFY2010. These projects are located in Houston, Ketchikan and Fairbanks. The development projects received funding totaling \$14,641,392 (amount includes Tax Credit Assistance Program and Section 1602 "Cash Assistance" in lieu of Low-income Housing Tax Credit funds). Information on these projects is provided below:

Project	Location	TOTAL # of Units	HOME-Assisted Units	Additional HOME Set-Asides	# of 504 Accessible Units
Blueberry Point	Houston	8	4	0	8
Pioneer Heights	Ketchikan	10	0	5	10
Weeks Field Estates II	Fairbanks	56	5	0	7

All projects receiving HOME funds have mandatory State of Alaska set-asides to ensure that 40% of the units in the property will be rented to households at or below 50% of the area median gross income (AMGI). Additional set-aside units must be rented in accordance with the HOME or LIHTC regulations.

Federal regulations require a minimum average of 15% of all HOME funds, \$450,000 per year, be allocated to Community Housing Development Organizations (CHDOs) to develop, sponsor, or own HOME assisted housing. No new CHDO development grant agreements were executed during the reporting period. AHFC anticipates committing \$450,210 in CHDO Reserve monies to the Weeks Field Estates II project in SFY2010.

AHFC committed funds through executed grant agreements to eight projects in SFY2009. A summary of these projects is provided below:

Project	Location	TOTAL # of Units	HOME-Assisted Units	Additional Set-Asides	# of 504 Accessible Units
Weeks Field Estates	Fairbanks	74	5	68	8
Hooper Bay	Hooper Bay	19	4	15	2
Tovarish Manor Phase II	Ninilchik	6	3	0	4
Birch Creek Villas	Meadow Lakes	8	4	0	8
Willow Parkway	Willow	6	2	1	6
Transitional Housing Rehabilitation	Juneau	26	25	1	2

2) Homeownership Housing Development Program (HDP)

Alaska Community Development Corporation (ACDC) was awarded homeownership development funds in SFY09. The project sponsor is a participant in the USDA's 523 self-help homeownership program. The project will produce eight (8) single family homes. Housing is restricted to persons/ families whose annual income does not exceed eighty percent (80%) of the area median income; this program meets the HUD objective of providing decent housing with improved affordability. The project utilizes \$209,000 in HOME funds for land acquisition and site work. The project remains ongoing during SFY10.

Project	Location	HOME Units	# of 504 Accessible Units
Mat-Su Self Help Housing #6 (Alaska CDC)	Palmer	8	0

3) Owner-Occupied Rehabilitation Program (ORP)

In SFY2009, two out of three long time ORP sub recipients ceased to administer AHFC's HOME-funded Owner-Occupied Rehabilitation Program (ORP). Alaska Community Development Corporation continued to administer ORP throughout SFY2009, and Fairbanks Neighborhood Housing Services was awarded ORP funds for the first time.

Through the ORP, non-profit program administrators, or "sub recipients," provide funding to lower-income homeowners to improve the homeowner's property condition and energy efficiency, eliminate life-safety hazards, and make accessibility improvements. These projects often leverage other funding sources such as the AHFC Weatherization Program funds, USDA home loans, State of Alaska Home Modification Program, and AHFC Senior Accessibility Program.

Twenty-eight ORP projects were completed during the program year, and an additional 11 were in process as of June 30, 2009. Seventeen ORP units are owned by seniors. Appendix B-6 gives detailed information on the SFY 2009 ORP completions, and the ORP projects underway at the end of SFY 2009. All these projects meet the HUD objective of providing decent housing with improved sustainability.

4) HOME Opportunity Program (HOP)

The HOME Opportunity Program (HOP) saw its ninth year of activity during the program year. The program meets the HUD objective of providing decent affordable housing with improved availability. Under HOP, qualifying families may receive down payment funding assistance equaling 2 percent of the purchase price (up to \$3,800), up to \$3,000 for loan closing costs, and, if necessary to achieve affordability, a soft second deed of trust of up to \$30,000. In accordance with the Department of Housing and Urban Development's guidance, the allocation of HOP funds to individual homebuyers must also include the cost of inspection by the subrecipient.

Three HOP grants continued throughout program year (FFY 2008) to HOP sub recipients. These organizations included: Housing First, Fairbanks Neighborhood Housing Services, and Alaska Community Development Corporation. The City and Borough of Sitka discontinued the administration of the HOP grant during the program year. The service and target areas for the three active sub recipients include: Kenai Peninsula Borough, Matanuska-Susitna Borough, Fairbanks North Star Borough and the Juneau City and Borough. HOP continues to reflect a demand for homeownership assistance in Alaska. HOP awards included monies allocated to AHFC from the American Dream Down payment Initiative (ADDI). A per family limit of the greater of \$10,000 or six percent of the purchase price was applied to the maximum assistance allowed for ADDI funds. Forty-four HOP loans closed in SFY 2009.

Program-wide, households served consisted of a mix of single-parent, two-parent, single, and non-elderly households with six elderly household served as well. The majority of households served were Caucasian (79%). Though the majority of households at 80% and below the median income in the communities served are Caucasian, Alaska Housing will work with grantees in the coming year, to further efforts to understand why certain minorities are not accessing this program more (especially Black, Hispanic and Asian families), and to increase the participation

of the non-Caucasian population. Appendix B-5 contains more detailed information on the geographic distribution, and the beneficiary income and demographic/ethnic information for the HOP loans closed during SFY 2009.

5) Community Housing Development Organization (CHDO) Operating Expense Assistance (OEA)

Over the past year, AHFC assisted four Community Housing Development Organizations (CHDOs) through its CHDO Operating Expense Assistance (OEA) Program. OEA assists active CHDOs to build capacity and meet operating expenses. The OEA no longer restricts agency funding to a six-year period, with assistance diminishing over time. In SFY2009, four contracts totaling \$200,000 were executed for CHDOs.

6) Rental and Homeownership Housing Predevelopment Program

The City and Borough of Sitka through the Sitka Community Development Corporation have extended their SFY08 Predevelopment grants and continue to work toward the development of affordable housing in the City and Borough of Sitka. During SFY2009, \$75,000 in AHFC HOME Corporate funds were made available through a Notice of Funding Availability (NOFA) for the Predevelopment Program; no applications requesting HOME funds were received. The Predevelopment NOFA saw a greater emphasis by applicants on senior and special needs housing.

With a healthy interest from agencies statewide in obtaining CHDO certification, AHFC will ensure that interested parties are informed of the availability of predevelopment funding in SFY2010.

Summary of Commitments

The table below identifies HOME commitments made during the past fiscal year.

Program Component/ Sponsor	Commit Date	Commit. Amount**	Project Location	Total # of Units to be Completed	Project Status 6/30/09
Rental Development:					
CDI, Inc.	12/30/08	\$850,000	Fairbanks	74	Underway
AVCP RHA	10/2/08	\$7,884,729	Hooper Bay	19	Underway
Ninilchik Traditional Council	7/14/08	\$1,199,216	Ninilchik	6	Closeout
MLC Council***	6/27/08	\$1,815,600	Meadow Lakes	8	Closeout
Willow Area Seniors, Inc.	7/17/08	\$1,646,599	Willow	6	Closeout
St. Vincent De Paul	9/4/08	\$445,500	Juneau	26	Underway
Homeownership Development:					
Alaska CDC	12/22/08	\$209,000	Palmer	8	Underway
Owner Occupied Rehabilitation:					
Fairbanks Neighborhood Housing Services	10/21/08	\$ 460,000	FBKS NSB	10*	Underway
HOME Opportunity Program:					
Fairbanks Neighborhood Housing Services	11/14/08	\$ 459,004	FBKS NSB	16*	Underway
Housing First	12/23/08	\$ 275,000	Juneau City/ Borough	8*	Underway

* Projected number of units to be completed.

**Total AHFC Commitment; includes non-HOME funds. Refer to Appendix B-4----Active HOME Projects, for information on unexpended funds from all fiscal years.

***Not previously reported in SFY08.

HOME Match

Matching requirements for all program components (except CHDO Operating Expense Assistance and Administration Expenses, both of which do not require match) are being met by AHFC's cash contribution of \$750,000.00, and contributions through other sources. Tax exempt bond proceeds from AHFC single family homebuyer loans and from multi-family mortgages is a significant source of match for AHFC. Matching contributions from tribal programs, State of Alaska programs, and nonprofit donations also commonly provide leverage for the HOME program. The match liability for this year was \$862,259.84. Additional match credit includes bond financing for ORP and HOP loans. Match credit from bond financing for SFY2009 is \$2,316,738; AHFC is limited to crediting only \$215,564.96 of bond proceeds towards the match liability for this year. Match liability is incurred whenever program funds are drawn from the federal treasury. The HOME match report is included in Appendix B-1.

In addition, AHFC has corrected errors in the previously reported SFY2008 Match Log. The unrestricted carry forward for SFY2008 was erroneously reported at \$5,964,052.45; the correct amount of unrestricted carry forward for SFY2008 is \$5,841,144.45. Subsequent fiscal year match logs have been corrected and the SFY2009 Match Log reflects the updated amount. The change in unrestricted carry forward does not have any implications on AHFC as far as a failure to meet any HOME Match requirements.

AHFC has a total of \$19,094,588.52 in match that will be carried over to the next State fiscal year; this total amount includes both restricted and unrestricted match.

Evaluating and Reducing Lead Based Paint Hazards

In September of 1999, HUD published new lead-based paint regulations that described procedures for all HOME-funded projects assisting housing built before 1978. These regulations impacted the Owner-Occupied Rehabilitation Program (ORP), and to a lesser degree, the HOME Opportunity Program (HOP) and the Rental Development Program. Throughout SFY 2009, AHFC worked with its HOME grantees to ensure compliance with the lead based paint regulations. No elevated blood lead levels were detected in Alaskan children that were attributed to lead-based paint during SFY 2009 (July 1, 2008 through June 30, 2009). More information is available at <http://www.epa.gov/lead/pubs/renovation.htm> regarding new regulations related to lead-based paint remediation that affect all contractors that perform renovations on houses, child care facilities, and schools built before 1978.

Displacement/Relocation

There were no families displaced or relocated in HOME-funded projects during the report period.

Program Monitoring

HUD HOME Program Monitoring

HUD HOME program monitoring during the SFY 2009 year consists of four types of compliance reviews. The first type of compliance review consists of a desk review of pre-disbursement/initial documents and reports prior to any HUD HOME and AHFC funds being paid to the project developers and sub recipients. The second type of compliance review consists of desk monitoring throughout the project development and grant period. The third type of compliance review involves site visits to projects being developed and to sub recipients' offices during the project development and grant period. The fourth type of compliance review consists of post-project completion or "affordability compliance" review of rental housing development projects and HOP loans.

The first type of compliance review is accomplished by AHFC's Planning and Program Department staff reviewing the project developers and sub recipients' pre-disbursement/initial reports required of sub recipients and project developers of rental housing projects. AHFC staff verifies that all pre-disbursement/initial documents and reports are complete and accurate before any HUD HOME and AHFC funds are released to the project developers and sub recipients. The required pre-disbursement/initial documents and reports will depend on the type of project being funded. A complete list of all the different pre-disbursement/initial documents and reports follows:

- Evidence of business license and insurance requirements
- Evidence of Debarment and Suspension (24 CFR Part 92.357)
- Cost allocation plan
- Evidence of funding commitments
- Authorized signatories
- Project work plan
- Certification of Section 3 and Women's and Minority Business Enterprises (MBE/WBE) compliance

These reports include a written Section 3 and Women's and Minority Business Enterprises (MBE/WBE) work plan. The Section 3 work plan identifies how sub recipients will notify Section 3 residents and contractors of training and job opportunities, facilitate the training and employment of Section 3 residents, and the award of contracts to Section 3 businesses that include the Section 3 Clause in all solicitations and contracts. The Women's and Minority Business Enterprises work plan includes a description of sub recipients' planned outreach designed to inform women and minority business enterprises of contract opportunities.

The second type of compliance review is desk monitoring conducted by AHFC's Planning and Program Development Department staff throughout the project development and grant period. This type is accomplished by AHFC staff reviewing project developers' and sub recipients' monthly or quarterly invoices that sometimes include supporting documents; and, quarterly and final financial and project status reports. Project status reports requirements vary depending on the type of projects funded. The following is a partial list of the different project status reports:

- Description of Section 3 and Women's and Minority Business Enterprises (MBE/WBE) compliance
- Description of job training activities
- Description of Affirmative Fair Housing Marketing compliance activities
- Certification of Title VI of the Civil Rights Act of 1964
- Certification of Conflict of Interest Provisions at 24 CFR Part 92.356
- Certification of Drug Free Work Place Act of 1988
- Certification of Debarment and Suspension (24 CFR Part 92.357)
- Certification of Flood Disaster Protection Act of 1973
- Certification of Lead-Based Paint Poisoning Prevention Act
- Project cost certification
- Copy of recorded federal, state and local building inspection reports (i.e. BEES, HQS, UPCS)
- Certification of Davis-Bacon Wage Act and Safety Standards Act, if applicable
- Copy of proposed rental charges and low-income unit lease agreement
- Copy of executed deed restriction on the title to the land benefited by the project funding

The third type of compliance review involves on-site visits to projects being developed and to sub recipients' offices during the project development and grant period. AHFC staff from the Planning and Program Development Department and the Research and Rural Development Department share the responsibility of on-site monitoring reviews. AHFC staff reviews project developers' and sub recipients' records for compliance with financial administration and management regulations, program policies and regulations, and property requirements. The project developers and sub recipients receive a formal written monitoring review report and are required to respond and correct any findings and questioned costs. In SFY 2009, the Planning and Program Development Department staff completed the following number of monitoring compliance reviews:

Programmatic and financial monitoring compliance reviews:

- Three of the three HOME HOP sub recipients
- Two HOME ORP sub recipients
- One of the four HOME OEA sub recipients
- Four of the ten HOME GOAL sub recipients

In SFY 2009, none of the HOME ORP sub recipients had a selection of rehabilitation housing projects visited and inspected by the HOME Project Management staff from AHFC Department of Research and Rural Development. However, a minimum of five inspections are scheduled for early SFY2010.

The fourth type of review is conducted by AHFC's Internal Audit Department and the AHFC Planning Department. AHFC Internal Audit Department staff monitors post-project completion, or "affordability compliance," and reviews agencies with HOME funded rental housing development projects. Audit reviews are conducted throughout the year based on a schedule that meets with federal audit requirements for the different types of rental housing development projects. During SFY 2009, the Internal Audit Department staff conducted 41 audits of HOME funded rental housing development projects. The project developers received a formal written audit review report and were required to respond and correct any findings or questioned costs.

The AHFC Planning Department conducted a monitoring review of all HOP households to ensure compliance with the primary residence requirement during the AHFC/ HOME imposed affordability period.

In all of the four types of program monitoring, AHFC staff works with the project developers and sub recipients to ensure compliance with HUD HOME policies and regulations. The formal written monitoring review reports clearly identify non-compliance findings and questioned costs, cite HUD HOME, OMB Circulars and AHFC regulations that support the findings; and, recommend corrective actions the sub recipients should take to meet compliance requirements. In almost all non-compliance situations, the project developers and sub recipients show a willingness and ability to comply with program policies and regulations. Throughout the project development and grant period, AHFC staff provides technical assistance to project developers and sub recipients in order to preclude non-compliance findings and questioned costs during formal monitoring reviews.

Minority Business Enterprises / Women Business Enterprises

Section 281 of the National Housing Affordability Act requires HOME Participating Jurisdictions to establish and oversee procedures for program outreach to minority and women-owned businesses. AHFC requires that sub recipients develop an initial plan for outreach to minority and women-owned businesses and report quarterly on executed contracts and subcontracts. During SFY09, HOME sub recipients contracted a total of \$26,399,418 worth of services. Contracts totaling \$9,801,212 were awarded to registered minority business enterprises, no contracts were awarded to registered women business enterprises. However, \$618,452 worth of contracts went to non-registered women-owned businesses.

Fair Housing and Related Issues

The HOME Program requires AHFC to comply with the Fair Housing Act and related issues of affirmative marketing and equal opportunity. These requirements pass through to program sub recipients and to housing developers and owners who have received HOME funds. It has been AHFC's practice to meet these requirements through a variety of actions including:

- Placement of an equal opportunity logo in all AHFC solicitations, including those of program administrators, for program activities as well as press releases;
- Display of fair housing and equal opportunity posters in prominent areas of AHFC and program administrators' offices;
- Inclusion of specific provisions within each grant, loan, or program administrator's contract addressing the responsibilities of the grantee, borrower or program administrator regarding fair housing and equal opportunity;
- Efforts to ensure that all HOME Program participants with disabilities are aware that reasonable accommodations are available upon request;

- Outreach efforts, including meetings and workshops sponsored, conducted or participated in by AHFC, which are designed to educate segments of the population which might otherwise be less informed regarding the availability of program funds and the requirements under the Fair Housing Act. For example, during program funding cycles, AHFC conducts application workshops that address, in part, Fair Housing issues and requirements. Successful applicants are required to attend a pre-award conference that addresses these issues at greater length (Fair Housing Conference this year).
- Translation services paid through HOME administration costs for persons applying for the program with Limited English Proficiency;
- AHFC's Compliance and Planning Departments also regularly audit grantees and program administrators to ensure fair housing compliance and to further educate program participants regarding their fair housing responsibilities;
- Participation in advisory committees regarding special needs groups and their specific housing needs and assistance requirements;
- Focus program efforts toward areas and persons who might be considered least likely to apply for the assistance. For instance, the rating criteria utilized in the GOAL program targets projects in rural areas and those that will serve special needs groups. The ORP program criteria also restricts program participation to families whose income does not exceed 60% of the area median income, and additionally targets families with special needs, i.e., the elderly and families with small children;
- ORP, HDP and GOAL program administrators, are required to seek and encourage participation of minority and/or women-owned businesses for contracts of \$25,000 or more;
- Flexibility offered by the Native American Housing and Self-Determination Act (NAHASDA), allows AHFC to invite participation in the HOME program by Indian Housing Authorities and tribes, and work with those entities to ensure that all HOME funds result in housing units that are open to both native and non-native eligible households. Guidance from the US Department of Housing and Urban Development's Office of General Council, dated June 4, 2001, clarified combining funds and implications for fair housing in preferences related to housing occupancy. In some cases, use of NAHASDA funds in combination with HOME funds is not allowable, due to incompatible program requirements regarding hiring preferences; and
- Annually evaluate the success of Affirmative Marketing efforts, and propose changes for the coming year. This assessment has been completed and is included in Appendix B-2.

The actions identified here have resulted in greater awareness and compliance with fair housing and related requirements, wider geographic disbursement of HOME funds in Alaska, and effective delivery of housing to a greater number of minority and lower income populations. It is AHFC's intent to continue these actions in the future.

ALASKA'S CONTINUUM OF CARE FOR THE HOMELESS

Guiding Principle #4: Allocation of homeless resources covered by this Consolidated Plan should be consistent with community based strategies addressing homelessness.

Federal and state resources were used during SFY 2009 to fund programs of homeless prevention and intervention for Alaskans living outside of the state's largest city, Anchorage. Local non-profit agencies are the critical link in this delivery system and were the primary recipients of funding addressed in this report. The allocation of homeless resources covered by this Consolidated Plan during SFY 2009 was consistent with community based strategies addressing homelessness (Guiding Principle # 4) and with the objective of creating a suitable living environment with improved availability and accessibility.

The Alaska Coalition on Housing and Homelessness and Alaska Housing Finance Corporation worked closely together throughout SFY 2009 to prepare for the HUD Continuum of Care competition which had not yet been announced at the close of this reporting year.

Emergency Shelter Grant Program

Grant #S-07-DC-02-0001

Annual Report PER FY 07

Alaska's non-metro allocation of Emergency Shelter Funds is administered by DCCED; metro funds are granted by HUD directly to the Municipality of Anchorage. The state program received \$121,006.00 in federal fiscal year 2007 funds, which were distributed on a competitive basis. Five agencies were awarded grants from the Emergency Shelter Grant program. The grants support four general categories of assistance: activities to prevent homelessness; direct emergency services; costs to operate shelter facilities, and administrative costs.

The ESG funds were matched by the local providers with a total of \$819,793 in local funds, local non-cash resources, and other state and federal agency funds.

Summary of Grants made from FFY 07 Emergency Shelter Grant Funds

1. Brother Francis Shelter in Kodiak:

Homeless Prevention Activities:	
\$4,000.00	
Essential Services:	\$0.00
Shelter Operations:	\$19,909.00
Rehabilitation/Renovation:	\$0.00
Administration:	
<u>\$1,200.00</u>	
Total:	\$25,109.00

2. IAC for Non-Violent Living in Fairbanks

Homeless Prevention Activities:	\$0.00
Essential Services:	\$0.00
Shelter Operations:	\$25,109.00
Rehabilitation/Renovation:	\$0.00
Administration:	\$0.00
Total:	\$25,109.00

3. Unalaskans Against Sexual Assault and Family Violence in Unalaska:

Homeless Prevention Activities:	
\$5,500.00	
Essential Services:	\$6,165.00
Shelter Operations:	\$8,906.00
Rehabilitation/Renovation:	\$0.00
Administration:	\$0.00
Total:	\$20,571.00

4. Aiding Women in Abuse & Rape Emergencies, Inc. (AWARE)

Homeless Prevention Activities:	
\$2,400.00	
Essential Services:	\$0.00
Shelter Operations:	\$22,708.00
Rehabilitation/Renovation:	\$0.00
Administration:	\$0.00
Total:	\$25,108.00

5. The LeeShore Center ~ Kenai/Soldotna:

Homeless Prevention Activities:	\$0.00
Essential Services:	\$0.00
Shelter Operations:	\$23,958.00
Rehabilitation/Renovation:	\$0.00
Administration:	
\$1,151.00	
Total:	\$25,109.00

Emergency Shelter Grant Program

Grant #S-08-DC-02-00001

Annual Report PER FY 08

Alaska's non-metro allocation of Emergency Shelter Funds is administered by DCCED; metro funds are granted by HUD directly to the Municipality of Anchorage. The state program received \$121,740.00 in federal fiscal year 2008 funds, which were distributed on a competitive basis. Five agencies were awarded grants from the Emergency Shelter Grant program. The grants support four general categories of assistance: activities to prevent homelessness; direct emergency services; costs to operate shelter facilities, and administrative costs.

The ESG funds were matched by the local providers with a total of \$817,861 in local funds, local non-cash resources, and other state and federal agency funds.

Summary of Grants made from FFY 08 Emergency Shelter Grant Funds

1. Brother Francis Shelter in Kodiak:

Homeless Prevention Activities:	\$6,155.71
Essential Services:	\$4,652.17
Shelter Operations:	\$13,953.12
Rehabilitation/Renovation:	\$0.00
Administration:	\$1,000.00
Total:	\$25,761.00

2. IAC for Non-Violent Living in Fairbanks

Homeless Prevention Activities:	\$0.00
Essential Services:	\$0.00
Shelter Operations:	\$25,761.00
Rehabilitation/Renovation:	\$0.00
Administration:	\$0.00
Total:	\$25,761.00

3. Alaska Family Services, Inc:

Homeless Prevention Activities:	\$0.00
Essential Services:	\$0.00
Shelter Operations:	\$17,465.93
Rehabilitation/Renovation:	\$0.00
Administration:	\$0.00
Total:	\$17,465.93

4. Aiding Women in Abuse & Rape Emergencies, Inc. (AWARE)

Homeless Prevention Activities:	\$1,400.00	
Essential Services:		\$0.00
Shelter Operations:		\$25,590.07
Rehabilitation/Renovation:		\$0.00
Administration:		\$0.00
Total:		\$26,990.07

5. The LeeShore Center ~ Kenai/Soldotna:

Homeless Prevention Activities:		\$0.00
Essential Services:		\$0.00
Shelter Operations:		\$25,762.00
Rehabilitation/Renovation:		\$0.00
Administration:		\$0.00
Total:		\$25,762.00

Priority Activities under Alaska's Continuum of Care

Throughout FY2009, AHFC supported the Alaska Coalition on Housing and Homelessness by providing staff assistance and teleconference services. Consistent with Guiding Principle #4, the Coalition changed their meeting schedule to “every other month” to provide more time for local planning and coordination. An average of 30 persons representing 10 communities throughout the state participated in Coalition meetings over the reporting period. In December 2008, with support from AHFC, the Alaska Coalition hosted its annual meeting and workshops. The event featured a keynote speech from the Region X Representative of the U.S. Interagency Council on Homelessness and a special presentation on statewide HMIS implementation in Michigan.

Another significant achievement during SFY09 was the adoption of a new 10-Year Plan to End Long Term Homelessness for the State of Alaska. The plan was developed by the Alaska Council for the Homeless, an interagency council appointed by the Governor. The Council, chaired by AHFC’s Executive Director, is comprised of state commissioners and representatives from local government, native housing authorities, service providers and private individuals. The 10-Year Plan will provide the basis for future Continuum of Care projects and regional housing initiatives.

AHFC continued its collaboration with the Coalition to facilitate the annual Continuum of Care (CoC) planning and project prioritization processes, as well as produce the “Balance-of-State” competitive funding application. All projects requesting renewal funding in the FFY08 competition were funded in SFY09.

In terms of program outcomes, grantees in the Balance-of-State CoC either met or exceeded the housing stability objectives established by HUD and/or the CoC for the reporting period. The Alaska Balance-of-State CoC also exceeded HUD’s goal of 20% securing employment at the time of exit of a CoC-funded program. Of those who exited in the reporting period, 29.3% reported employment as a source of income.

Objective	Prior Level	Projected in 09	Actual Level
1. Create new PSH beds f/chronic homeless	25 Beds	30 Beds	40 Beds
2. Exceed nat’l 7-month retention goal of 71%	83%	85%	77%
3. Increase placement rate f/TH to PH to 61.5%	55%	62%	82%
4. Increase # households rec’vg prevention asstnc	239 Households	275 Households	420 Households
5. Achieve 75% rate of post prevention stability	97%	95%	88%

Sources: January 2009 Point-in-Time Housing Inventory Survey (1); Annual Performance Reports (2&3); SFY09 HAP quarter reports (rec’d to date)

American Recovery and Reinvestment Act of 2009 (ARRA)

Homelessness Prevention and Rapid Re-Housing Program (HPRP)

On February 19th the president signed the American Recovery and Reinvestment Act (ARRA) of 2009. This legislation includes a \$4 billion appropriation of Capital Funds to carry out capital and management activities for public housing agencies, as authorized under section 9 of the United States Housing Act of 1973 ('the 1937 Act').

In March 2009, the U.S. Department of Housing and Urban Development (HUD) released the Notice of Allocations, Application Procedures, and Requirements for Homelessness Prevention and Rapid Re-Housing Program (HPRP) Grantees. Under HPRP the State of Alaska received an allocation of \$1,143,986 to provide financial assistance and services to either prevent individuals and families from becoming homeless or to help those experiencing homelessness to be quickly re-housed and stabilized.

To meet HUD's requirement to fully obligate funds to sub-grantees by September 30, 2009, AHFC planned to use the most recent SFY2010 list of ranked projects for the Homeless Assistance Program to award out HPRP funds. At the end of SFY 2009 AHFC was awaiting the execution of the grant agreement by HUD which would allow AHFC to award the funds.

SHP Grant Match Assistance

With authority from the Alaska Legislature, AHFC provides matching grants for several federal competitive grant programs. During FY09 AHFC awarded approximately \$1,137,150 in current and recaptured corporate funds to match 17 grant requests totaling \$2.4 million from HUD under the FFY08 Continuum of Care, Supportive Housing Program (CoC-SHP). Six of those grants were awarded to projects in the Balance-of-State Continuum. CoC-SHP grantees report that these AHFC funds are critical to the continuity of these projects due to the stagnation of HUD amounts for renewals.

Assisting Alaskans with Special Needs

Senior Housing

AHFC's Senior Housing Accessibility Modifications Program (Senior Access) continued during the program year with four (4) non-profit organizations administering the program. Communities from all areas of the state were served, except the Aleutian/Bristol Bay region and the North Slope Borough because no organizations from these regions applied. Additionally, a new agency is serving the Fairbanks North Star Borough.

Approximately \$5.5 million in funding from AHFC's Senior Citizen Housing Development Fund (SCHDF) and \$1.1 million in HOME funds was awarded to develop new senior housing in Anchorage, Houston, Ketchikan, and Togiak.

AHFC worked with the Denali Commission to provide federally funded grants to housing authorities, local governments, and non-profit organizations through the Denali Commission Elder Housing Program (DCEH) to plan, construct and rehabilitate housing so that Alaskan seniors may continue to live independently in their home communities. During SFY 2009, the Denali Commission awarded AHFC approximately \$2.1 million for this purpose.

Combined funding from the SCHDF, HOME and DCEH made possible the following projects:

Grantee	Project Type	Community	Grant Amount	Total Units	Activity Type
Cook Inlet Housing Authority	Independent Senior Living	Anchorage	\$2,132,283	59	New Construction
Mid Valley Seniors	Independent Senior Living	Houston	\$1,874,477	8	New Construction
Ketchikan Seniors	Independent Senior Living	Ketchikan	\$3,040,453	10	New Construction
Bristol Bay Housing Authority	Independent Senior Living	Togiak	\$1,394,000	6	New Construction

Housing Opportunities for Persons with AIDS (HOPWA)

AHFC continued to administer HOPWA grants to support two programs operating in Southeast and South Central Alaska. In addition to Anchorage, the service area of the South Central project includes the Mat-Su Borough, Kenai Peninsula and Kodiak. These funds are used to provide assistance with rental or short-term utility costs, as well as a wide array of supportive services for persons living with HIV/AIDS. Both projects operate on a calendar year. For the period ending 12/31/07, approximately 10 households with rental assistance, 20 households with short-term assistance to prevent homelessness and 40 households with case management and linkages to health care and other supportive services benefited from these services.

Beneficiary and Special Needs Housing Grant Program

During SFY 2009, the Beneficiary and Special Needs Housing Grant (SNHG) program produced the following accomplishments:

- Six capital development SNHG awards were made in April of 2009. Information for these projects is provided in the below table:

Other Special Needs Housing Programs

Recipient	SNHG Award	# of Units
RuralCAP – Davis Street	\$240,815	6
RuralCAP – Peterkin	\$772,551	8
REACH, Inc.	\$193,446	5
Interior Alaska Center for Non-Violent Living	\$403,000	4
Tanana Chiefs Conference	\$1,482,212	13
SeaView Community Services	\$1,349,404	5

Other Special Needs Housing Programs

Throughout SFY 2009, Alaska Housing Finance Corporation offered HUD funded technical assistance activities targeted at improving the capacity of sponsors to access special needs housing programs and to access “mainstream” housing resources for special needs populations. One important federal program in this area is the HUD 811 program. This program provides both capital funding and project rental assistance for very low income persons with disabilities who are at least 18 years old. Non-profit organizations are eligible to apply, and use HUD 811 funding to construct, rehabilitate, or acquire structures that may be developed into a variety of housing options. In SFY 2009, one non-metropolitan Alaskan applicants received HUD 811 funds.

Another important federal special needs housing resource is the HUD 202 program to assist the very low-income elderly. Under this program, in addition to funding the construction and rehabilitation of projects to create apartments, HUD grants will subsidize rents for five years so that senior residents pay only 30% of their adjusted incomes as rent. During SFY 2009, Bristol Bay Housing Authority received a HUD 202 award for construction of senior housing in Togiak. As of the end of SFY2009, closing on the construction loan had not yet occurred.

Because of the limited amount of funding for HUD's Supportive Housing programs and other targeted special needs housing funding sources, accessing mainstream resources for housing and associated supportive services, targeted direct technical assistance was given to non-profit housing organizations to access housing programs that benefit special needs populations. Other training workshops and forums conducted outreach to potential sponsors of special needs housing. These events were assisted by the direct technical assistance and training scholarships throughout SFY 2009.

Self Help Group Recovery Homes

The Alaska Mental Health Trust (AMHT) has, in previous years, focused on assistance for the Oxford House model. Oxford House is a group recovery home model where the residents share expenses and chores. The homes have an absolute no alcohol or drug use policy and offer support for their sobriety by the other house residents. There are 8 Oxford Homes in Alaska (3-Anchorage, 3-Fairbanks, 1-Soldotna, 1-Bethel). During SFY2009 AMHT broadened the scope of their outreach to include sober housing for discharge from treatment. To that end they awarded one grant for a program in Wasilla and, at the close of the SFY, were considering award of a second similar grant.

Bridge Home Program (supportive, independent living)

The Bridge Home is a supportive housing program for people with Mental Health disabilities. The program is designed to provide affordable housing and on-site supportive services and skills training to participants, while they are waiting on the AHFC Housing Choice Voucher Waiting List. Since many of the participants have poor rental and credit histories, many with criminal records, they are often not immediately eligible for the Housing Choice Voucher Program. This program gives them time in their own apartment while they learn the skills needed to maintain residency and demonstrate their capacity by the time they rise to the top of the AHFC Waiting List. The participants each have long histories of stays in the State mental hospital and corrections and often homelessness. During SFY2009, this program assisted 42 participants. It saw sharp decreases in recidivism and a significant decrease in the use of emergency psychiatric services among participants.

Other Affordable Housing

Teacher, Health Professional and Public Safety Housing Grant Program

In the overall housing picture for the State of Alaska, one important component that serves rural Alaska in particular is the Teacher, Health Professional and Public Safety Housing Grant Program. Attracting and maintaining a pool of qualified teachers, health professionals, and public safety officials in rural Alaska is a goal of the State of Alaska. Housing must be available, affordable and of a quality that encourages these professionals to locate in rural settings. Under the Teacher, Health Professional and Public Safety Housing Grant Program, funding is available from the Denali Commission and the Alaska Housing Finance Corporation for the rehabilitation and development of teacher, health professional, and public safety housing in rural Alaska.

In SFY2009, AHFC awarded \$1.5 million in Denali Commission Funding and \$9.1 million in AHFC Corporate Funding for thirteen rural teacher, health professional and public safety housing grants. A list of awards is provided below:

Grantee	Project Type	Community	Grant Amount	Total Units	Activity Type
Pribilof Island School District	Teacher Housing	St. Paul	\$497,500	11	Multi-Site Rehabilitation
Southwest Region School District	Teacher Housing	Togiak	\$1,043,274	4	New Construction
Alaska Gateway Schools	Teacher Housing	Northway	\$101,945	2	New Construction
Southwest Region School District	Teacher Housing	Manakotak	\$1,954,593	8	New Construction
Northwest Arctic Borough School District	Teacher Housing	Selawik	\$240,000	7	Multi-Site Rehabilitation
Lower Kuskokwim School District	Teacher Housing	Kipnuk	\$3,167,825	8	New Construction
Northwest Arctic Borough School District	Teacher Housing	Shungnak	\$240,000	7	Multi-Site Rehabilitation
City of Tanana	Public Safety	Tanana	\$370,459	1	New Construction
Bering Strait School District	Teacher Housing	Savoonga	\$968,725	4	New Construction
Area Island Community Services	Health Professional	Wrangell	\$719,713	3	New Construction
Kenai Peninsula Borough School District	Teacher Housing	Tyonek	\$635,193	3	New Construction
Yukon Koyukuk School District	Teacher Housing	Ruby	\$421,367	2	New Construction
Yukon Koyukuk School District	Teacher Housing	Manley Hot Springs	\$217,486	1	New Construction
			\$10,578,080	61	

Since program inception in SFY 2004, the Teacher, Health Professional and Public Safety Grant Program has developed 263 units of housing totaling \$73 million in total project cost. One hundred eighty-four of these units are in service.

Efforts to Promote Accessible Housing

Throughout SFY 2009, Alaska Housing Finance Corporation worked with the Alaska Mental Health Trust Authority and the Governor's Council on Disabilities and Special Education to identify and access resources, and develop strategies to help persons with disabilities secure adequate housing. Specific actions during the fiscal year included:

1. The Home Modification Brokerage program, administered by the Alaska Department of Health and Social Services continued to help Alaska Mental Health Trust beneficiaries make accessibility modifications to their homes. The program awarded \$1.4 million to five grantees.
2. The Senior Accessibility Modification program was administered by AHFC during FY 2009. Forty-five households were served and AHFC committed an additional \$506,000 in grants for this purpose during SFY2009.

3. In SFY 2009, awards were made to projects that will provide 89 units that are equipped for sensory and mobility impairments. Of the six projects awarded funds under the GOAL program, four are projects designated for seniors; HOME funds and Low-Income Housing Tax Credits were awarded to five of the projects.

Alaska's Fair Housing Plan

During SFY 2009, the State of Alaska continued work to implement the update of its Analysis of Impediments (AI) to Fair Housing Choice. The following six impediments were identified, and incorporated into the SFY 2009 Annual Action Plan:

- 1. Lack of understanding of what types of discrimination are covered by Fair Housing laws is an impediment to fair housing choice.**

- AHFC staff, throughout SFY 2009, conducted outreach with representatives of organizations serving members of protected classes. The purpose of this outreach was to improve understanding of available housing resources, and how to access them. During SFY 2009, AHFC continued to have specifically designated staff persons work with organizations serving members of protected classes, to assist them to better understand how to access available housing resources. The AHFC Public Housing Division has a designated Section 504/Fair Housing Coordinator to ensure full compliance with the law.
- In SFY2009, AHFC conducted 117 HOME CHOICE classes in 25 communities throughout Alaska. HOME CHOICE staff issued 2,085 Certificates of completion to program participants. HOME CHOICE is an eight-hour class covered all aspects of homeownership and the home-buying process. These classes are well publicized throughout the state, and organizations representing members of protected classes are informed about the availability of these classes.
- On April 28, 2009, AHFC sponsored a one-day Section 504/Fair Housing training in Anchorage with a presentation given by a representative of Spectrum Seminars. This training was available to AHFC grantees, HUD grantees, and opened up to members of the general public. One hundred forty-one (141) individuals attended this training.

- 2. Low awareness of available fair housing enforcement mechanisms, and the lack of fair housing advocacy organizations, are identified as impediments.**

On April 28, 2009, AHFC sponsored a one-day Section 504/Fair Housing training in Anchorage with a presentation given by a representative of Spectrum Seminars.

- 3. Disabled Alaskans have limited housing opportunities because of financial barriers and the lack of accessible and appropriate housing stock.**

- AHFC continued to explore mechanisms for project-basing Housing Choice Vouchers to assist severely disabled individuals. The Five Year Public Housing Agency Plan recommended using up to 100 vouchers for project-based housing assistance. These vouchers were set-aside in 2009. Twenty-four (24) additional vouchers are reserved for family's whose head, spouse, or co-head who receives services under the state Medicaid

waiver program. Twenty-five (25) “VASH” vouchers were previously set-aside under the original program for veterans who experience permanent disabilities. AHFC subsequently received two additional increments totaling 70 vouchers under the most recent VASH competition.

Twenty (20) “CMI” vouchers are set-aside for use by individuals who experience severe and persistent mental illness. AHFC works collaboratively with Veteran’s Administration and the local mental health center to place individuals into the set-aside vouchers.

- AHFC continues to monitor the use of the set-aside vouchers for disabled families and those receiving Medicaid Waiver services. AHFC recycles the set-aside vouchers to qualified persons with disabilities as vouchers are returned through attrition.
- AHFC’s GOAL Program Rating and Award Criteria Plan established the criteria for the award of Low Income Housing Tax Credits, HOME Rental Development funds and Senior Citizens Housing Development Funds. This Plan will continue to award points for the number of units to be develop which are in excess of the minimum required by federal fair housing law, state or local law, or specific program requirements. In addition the GOAL Rating and Award Criteria Plan will award points for projects that primarily serve special needs populations.
- The AHFC Housing Choice Voucher Homeownership program continues to serve disabled individuals through the use of a housing choice voucher for homeownership. Using a housing voucher to offset a portion of the monthly mortgage payment allows individuals who experience permanent disability access to housing that is both affordable and meets the family’s need for special housing features for accessibility. Thirty-four (34) families whose head, co-head or spouse experience permanent disabilities continue to be served through this program. Historically, over 80% of the individuals served through this program experienced permanent disabilities.

4. Various administrative policies, procedures and practices are impediments to fair housing choice for members of protected classes.

- During SFY 2009, the AHFC Public Housing Division updated its Public Housing Transfer Policy, ensuring that the next available mobility accessible unit in Public Housing is targeted to a waiting list family requiring those features. The Division also addressed other impediments in a reasonable manner in view of the resources available and works with local jurisdictions to implement any of their initiatives to affirmatively further fair housing.
- AHFC has developed a Limited English Proficiency Plan (LEP), including a contract for 24/7 telephonic translation services.
- AHFC is working with the State of Alaska’s Department of Law to revise a portion of the Landlord Tenant Act clarifying language related to a landlord’s approval of tenants under a sub-lease. A request for a legislative fix has been made to the Attorney General’s Office and it was introduced in April of 2009 legislative session.

5. Members of protected classes continue to be disproportionately represented in Alaska’s homeless population.

- During SFY 2009, AHFC conducted the *Annual Point-In-Time Homeless Survey* on January 27, 2009. The survey indicated that members of protected classes continue to be disproportionately represented in Alaska’s homeless population. Alaska Natives and the

disabled are represented in far greater numbers in the state's homeless population than their representation in the overall population. The activities described throughout this Annual Performance Report describe mainstream housing and service resources for the homeless that help address this problem.

6. The general lack of affordable and appropriate housing is an impediment to fair housing choice for members of protected classes.

Throughout the SFY 2009 Annual Performance Report, activities are described that expand the supply and availability of affordable housing in Alaska. AHFC continues to work to expand affordable housing opportunities throughout Alaska, both for homeownership and for rentals, leveraging and targeting a wide range of resources.

Limited English Proficiency

As part of the process to develop the State of Alaska's five-year Consolidated Housing and Community Development Plan, an assessment was done of Limited English Proficiency (LEP) individuals and households in areas covered by this Plan. Persons who do not speak English as their primary language and who have a limited ability to read, write speak or understand English can be LEP. They are entitled to language assistance with respect to a particular type of service, benefit, or encounter. In the Federal Register dated January 22, 2007 (72FR2731) HUD finalized guidance originally issued December 19, 2003. The "Guidance to Federal Financial Assistance Recipients Regarding Title VI Prohibition Against National Origin Discrimination Affecting Limited English Proficient Persons" provides examples of populations likely to include LEP persons who are encountered and/or served by HUD recipients and should be considered when planning language services. These populations include, but are not limited to:

- Persons who are seeking housing assistance from a public housing agency or assisted housing providers or are currently tenants in such housing;
- Persons seeking assistance from a state or local government for a rehabilitation grant for their home;
- Persons who are attempting to file a housing discrimination complaint with a local Fair Housing Assistance program grantee;
- Persons who are seeking supportive services to become first-time homebuyers;
- Persons seeking housing related social services, training, or any other assistance from HUD recipients; and
- Parents and family members of the above.

In keeping with this guidance, four factors will be used to assess current LEP practices and procedures, and provide a foundation for better addressing LEP obligations. The four factors are:

1. The number or proportion of LEP persons served or encountered in the eligible service population.
2. The frequency with which LEP individuals come into contact with the program.
3. The nature and importance of the program, activity or service provided by the program.
4. The resources available to the recipient and cost.

Part 2: Other Housing and Community Development Actions

Alaska Housing Finance Corporation, Public Housing Division (AHFC)

Moving to Work (MTW) Program Designation

Moving to Work (MTW) is a demonstration program authorized under the Omnibus Consolidated Rescissions and Appropriations Act of 1996. A MTW designation provides a public housing authority the opportunity to adopt exemptions from the 1937 Housing Act, subsequent amendments and regulations. Free of ‘one size fits all’ regulatory constraints, MTW sites have implemented innovative housing and self-sufficiency strategies that address housing needs in locally-determined ways.

In June of 2008, AHFC signed an MTW Agreement with HUD after public hearing and approval by the AHFC Board of Directors. AHFC is now one of 30 existing MTW sites across the country. For AHFC, a key component of the designation is the opportunity to combine operating assistance, capital funds, and tenant-based voucher funds into a single Division-wide funding source. The pooling of funds allows for more flexible spending – one consequence being a greater opportunity to repair or expand AHFC’s affordable housing stock through mixed-finance options or other locally determined means.

In February of 2009, AHFC published its first MTW Annual Plan for review by the public, the Board of Directors and HUD. The plan was ultimately approved by HUD in July of 2009. It contains fourteen action items that required a waiver from law. Many of the items are procedural, in an attempt to improve operating efficiencies. One example is a proposal that allows AHFC to conduct inspections on its own properties when a voucher participant occupies one of those units. Other items have more affect on AHFC tenants or voucher participants by allowing AHFC to conduct income recertification every second year for families on fixed income; and exemptions for self disclosed assets that do not exceed \$10,000. To review the plan in its entirety, please visit the AHFC web site at: <http://www.ahfc.state.ak.us/reference/plans.cfm>.

Public Housing Financial Resources

Rental subsidy for both public housing and the Housing Choice Voucher is derived entirely from Congressional appropriations made through the U.S. Department of Housing & Urban Development (HUD). Tenants pay for part of the operation costs of public housing through rent, which is generally 30% of adjusted family income.

Corporate assets contribute in large measure to capital improvements and to a variety of resident services through an AHFC matching fund. During this planning cycle, the only resident services grant funds anticipated come from a Resident Opportunities and Self Sufficiency (ROSS) grant to support a Juneau partnership with Southeast Regional resource Center.

MTW Plan and Project-Based Section 8 Units

AHFC has pledged to operate a pilot program using up to 100 tenant based vouchers to address the needs of families requiring special needs housing, working in cooperation with Alaska Mental Health Trust Authority. Initially, developments funded under either the GOAL program or the Special Needs Housing Grant program will be targeted for placement of these vouchers. Letters of interest were mailed to all eligible developments to assess the demand for rental assistance. Based upon that information, AHFC will issue a formal solicitation to enter into project based contracts with the respective owners or property management firms.

The MTW plan also addresses other possible project based scenarios including the use of vouchers in developments that provide transitional housing to families who experience homelessness. While otherwise prohibited under current law, the MTW waiver will allow for shorter term rental assistance to help families transition into permanent housing.

MTW Plan and Homeownership

The HCV Homeownership Program is an optional program permitted under Housing Choice Voucher program regulations. With the exception of several unique eligibility criteria and family obligations, administration of the program follows policies and procedures contained in the AHFC Administrative Plan and HUD regulations at 24 CFR 982.625 through 982.641. In the recently approved Moving to Work plan, AHFC is proposing to alter the homeownership program from its current form, monthly subsidy paid toward a mortgage, to a program that provides a lump-sum Housing Assistance Payment toward down payment assistance. There are currently 41 families who use voucher assistance to support a mortgage payment. There are no plans to increase this number; instead, in FY 2010 AHFC will develop new guidelines for public review and Board of Directors consideration.

Public Housing Division Grant Programs

The majority of the resident initiatives that AHFC administers are funded through corporate receipts. The two exceptions are the Resident Opportunities and Self Sufficiency (ROSS) Neighborhood Network grant in Juneau and the recently awarded ROSS Family/Homeownership grant for the Gateway Learning Center in Anchorage. The ROSS Neighborhood Network grant is described below under the Southeast Regional Resource Center heading.

Juneau Arts & Humanities - Juneau. This grantee provides substance abuse prevention/youth development, through a year-round creative arts program for youth residing in public housing in Cedar Park and Geneva Woods housing sites. The program served an average of 62 youth, and hosted monthly community activities for youth residents and their families each year, and provides supervised after-school activities year-round at the public housing sites. This grant will continue to serve Juneau residents in State Fiscal Year 2010.

Camp Fire Boys & Girls – Fairbanks. This Grantee provides a year-round supervised youth development program in Fairbanks at the Spruce Park and Birch Park housing sites. The program served an unduplicated count of 123 youth during the performance period with an average daily attendance of 30 individuals. Services through this grant will continue in SFY10.

Boys & Girls Club Southcentral Alaska – Juneau & Fairbanks. The Juneau grant was not renewed in SFY08 and only the Fairbanks transportation program was funded. Due to reduced use and funding constraints, the Fairbanks contract was allowed to lapse. AHFC is exploring the potential of making scholarships available, on a statewide basis, for youth who reside in public housing to attend summer camps sponsored by the Boys and Girls Club and other similar agencies. Subject to funding, this activity would commence in the summer of 2010.

Southeast Regional Resource Center – Juneau. This Grantee provides approximately 35 hours per week of open computer lab services for adults and children. In early 2007, AHFC was awarded a HUD Neighborhood Networks grant to expand services to include computer instruction, tutoring, job search and GED completion services, and parental initiatives for both Public Housing and Housing Choice Voucher participants. The Neighborhood Networks grant funded a comprehensive upgrade of the lab at two sites and allowed the program to expand hours of operation. The HUD grant provides \$199,905 of funding for three years, with AHFC matching the HUD grant with corporate receipts of \$152,955. There were fifty nine (59) literacy training enrollments with an impressive percentage of fifty nine (59) participants completing. The GED program has ten (10) enrollments and two (2) participants obtained their GED certification/diploma. SERRC's Life/Personal Skills Resident Development Training enrollments measure estimated twenty nine (29) persons, a total of one hundred fourteen (114) enrollment and completions were realized.

Scholarship Funds – Statewide The Community Enrichment Scholarship provides financial assistance of up to \$1,000 to both public housing tenants and Housing Choice Voucher participants. Funding for this program is based entirely on corporate dividends appropriated by the legislature. In SFY09, AHFC awarded ten scholarships statewide, with seven awarded to individuals in Bethel, Ketchikan, Juneau (2), Petersburg and Fairbanks (2).

Elderly/Disabled Service Coordination

AHFC continues to support the service coordination programs in Anchorage, Fairbanks and Juneau. The service targets elderly and disabled individuals who reside in either an AHFC public housing unit or a Section 8 New project-based development to enable the tenants to remain independent. Corporate grant match funding and the Capital Fund are the primary resources that support these programs. Resident contacts remain the same as in the previous reporting period. The Fairbanks service coordinator averages approximately 400 contacts per months from residents in three developments totaling 156 units. The Juneau service coordinator averages approximately 170 contacts per month from the 62-unit Mountain View development.

Family Self-Sufficiency Program

Family Self-Sufficiency (FSS) is a voluntary program designed to promote economic self-sufficiency. Families living in public housing or those receiving assistance from a Housing Choice Voucher are eligible to apply. One of the benefits of enrollment is the escrow savings account. In FSS, rent increases resulting from increases in earned income are diverted by AHFC into an interest bearing savings account. Upon successful completion of a FSS contract, the family is entitled to receive the escrow savings as lump sum payment. In SFY 2009 the statewide average escrow payout was approximately \$4,000 per participant.

Because of administrative constraints, AHFC has worked closely with the Alaska Division of Public Assistance to devise a program that targets families receiving both voucher assistance and Alaska Temporary Assistance Program benefits. Named YES for ‘Your Earnings Saved,’ the partnership has enabled AHFC to expand its program beyond the original Anchorage and Juneau sites and now includes all communities with Housing Choice Voucher assistance, including all of Southeast, the Kenai Peninsula, Fairbanks, Kodiak, and the Mat-Su Borough.

Construction Activities

The table below outlines the various construction activities that are occurring statewide. AHFC uses a combination of corporate dividends approved by the legislative appropriations, bond proceeds and federal receipts to support its statewide modernization efforts.

The use of a statewide approach to renovations is related to the Asset Management model adopted by AHFC in response to Congressional and HUD mandates. In addition to the approximately \$2.5 million that AHFC receives annually through the Public Housing Capital Fund Program, AHFC received an additional \$3.3 million from the American Recovery and Reinvestment Act (ARRA) to address a backlog of items identified by the annual Physical Needs Assessment (PNA). That sum was formula driven. In SFY09 AHFC also applied for a competitive grant through the ARRA for approximately \$9.5 million for Anchorage based improvements. That application is still pending approval.

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Outlying Areas (All Areas Outside of Anchorage):

Bethel

Bethel Heights	Replace furnaces & HRVs	In Progress	450,000
	Flooring, windows	In Progress*	230,000

Cordova

Eyak Manor	Energy audit		10,000
Sunset View	Fire alarm/Elevator repairs		15,625

Fairbanks

Birch Park I	Boiler Replacement	In Progress	300,000
	Site improvements	In Progress	30,000
Birch Park II	Rebuild B building	In Progress*	1,400,000
Site improvements			30,000
Golden Ages	Replace boiler	In Progress	50,000
Golden Towers	Replace roofing	In Progress	350,000
Southall Manor			
Spruce Park	Siding Replacement	In Progress*	600,000
Area wide	Sidewalk repairs	In Progress	229,000

Juneau

Cedar Park	Siding repairs	In Progress	750,000
	Fire sprinkler repairs	In Progress	125,000
	Energy audit		7,500
Geneva Woods			
Mt. View/Annex	Fire sprinkler repairs	In Progress	250,000
Riverbend	Energy audit		7,500

Kodiak

Pacific Terrace

Ketchikan

Sea View Terrace	Entry upgrades	In Progress*	100,000
Schoenbar Park	Renovation	In Progress	1,400,000

Nome

Beringvue	Repair arctic entryways	In Progress*	20,000
	Energy audit		10,000

Seward

Glacier View	Fire alarm/elevator repairs	15,625
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Sitka

Paxton Manor Swan Lake	Fire alarms/elevator repairs	15,625
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Wasilla

Williwa Manor

Wrangell

Etolin Heights	Replace metal roofing	Completed	500,000
	Boiler conversion	In Progress	450,000

Valdez

Valdez Arms	Roof repairs	10,000
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*Denotes use of ARRA Funds

Developing Economic Initiatives for Low Income Families

On May 31, 2005, the Alaska Two Year State Plan for Title I of the Workforce Investment Act of 1998 was released. Improved service delivery to hard to serve populations was identified as a priority. Transportation and housing were identified as barriers to full inclusion for the disabled and welfare to work clients. A need was seen for transitional housing opportunities to support the expansion of employment opportunities. Building upon the accomplishments of the 2005 plan, Governor Palin's administration released a new Two-Year plan which spans July 1, 2007 through June 30, 2009. In addition to maintaining the one-stop Job Centers and the role of the Workforce Investment Board, the new plan identifies four priorities. They are:

- Alaska's youth will be job ready when they complete high school.
- Alaska will have a world class workforce ready to meet the needs of Alaska's high skill, high demand jobs.
- Alaska's post-secondary vocational and technical training facilities and professional education system will provide world class training, using state-of-the-art equipment and technology.
- Alaska's businesses will have the support and resources to compete in the global market.

The entire plan can be accessed at <http://www.labor.state.ak.us/awib/WIA-WP-2-year-state-plan-0708.pdf>.

Evaluating and Reducing Lead Based Paint Hazards

In September of 1999, HUD published new lead-based paint regulations that described procedures for all HOME-funded projects assisting housing built before 1978. These regulations impacted the Owner-Occupied Rehabilitation Program (ORP), and to a lesser degree, the HOME Opportunity Program (HOP) and the Rental Development Program. Throughout SFY 2009, AHFC worked with its HOME grantees to ensure compliance with the lead based paint regulations. No elevated blood lead levels were detected in Alaskan children that were attributed to lead-based paint during SFY 2008 (July 1, 2008 through June 30, 2009). New regulations related to lead-based paint remediation that affect all contractors that perform renovations on houses, child care facilities, and schools built before 1978 can be found at: <http://www.epa.gov/lead/pubs/renovation.htm>

ADDRESSING HOUSING AND COMMUNITY DEVELOPMENT BARRIERS

In addition to the actual task of building housing or matching available housing to clients in need there are many other issues that surround the topic of housing and that of community development. Clients must meet criteria for particular housing programs in order to qualify for example. Structures must be properly maintained and inspected, long term sustainability for organizations providing housing and attendant services is an important issue. As such there are other areas outside actual housing units that merit consideration as well. Discussion on these items follows.

Improving Organizational Capacity

Throughout SFY 2009, Alaska Housing Finance Corporation delivered a variety of workshops and direct technical assistance activities that focused upon improving agency organizational capacity. During SFY 2009, AHFC delivered training or provided training scholarships for participants to attend trainings on Building HOME, Section 504/Fair Housing, and Determining Income and Allowances. AHFC hosted a Financial Management Workshop that covered the topics of fund accounting, procurement and fraud prevention and internal controls, scheduling a follow-up workshop in early SFY2010. Individualized technical assistance was provided to one CHDO focusing on an ongoing indirect cost issue. A corporate technical assistance activity revolved around hosting an open forum with a national developer of HUD 202 and HUD 811 Housing, with a morning group session and individual sessions in the afternoon. This activity generated renewed interest in the HUD 811/202 grant process. Additional training opportunities were made available through training and travel scholarships to Neighbor Works America Training Institutes and other viable training opportunities. Planning for a Housing Quality Standards Inspector Training and Uniform Physical Conditions Standards Inspector was completed in SFY09, with the classes scheduled August 17-21, 2009.

Infrastructure for Housing and Community Development

Progress continued towards the goals of the Rural Sanitation 2005 Action Plan. This plan is meant to be a blueprint to ensure that all Alaskans have access to safe drinking water and a sanitary means of sewage disposal. Federal, state and local entities worked together to improve rural sanitation conditions, and to continue addressing issues of long term affordability and sustainability of these critical infrastructure systems. The plan was not funded for the SFY09, but it will be reinstated in SFY2010.

During SFY 2009, AHFC's Supplemental Housing Development Grant Fund was funded at \$8 million. This program provided funding to Regional Housing Authorities, which use the funds to supplement HUD Office of Native American Programs (ONAP) funded housing developments. The funds in AHFC's program are limited to 20% of HUD's Total Development Cost per project, and can be used only for the cost of on-site sewer and water facilities, road construction to project sites, electrical distribution facilities, and energy efficient design features in the homes. Seven Supplemental Housing Program grants were awarded to 7 regional housing authorities. The grants awarded were for new construction or rehabilitation of 300 houses potentially providing safe, decent, affordable housing for residents in rural and urban Alaska.

A total of \$7,535,661 in grant funds was distributed for development in the following categories:

- \$3,059,805 energy Efficiency Design features
- \$2,146,226 for Onsite Water and Sewer systems
- \$1,726,398 for Access Roads to houses in project sites
- \$603,232 for Electrical Distribution to houses in project sites

These funds leveraged \$37,678,305 in federal funds (Native American Housing Assistance and Self-Determination Act and related HUD funds).

In 1998, the U.S. Congress passed the Denali Commission Act. This Act defined the following purposes for the Denali Commission:

1. To deliver the services of the Federal Government in the most cost effective manner possible by reducing administrative and overhead costs.
2. To provide job training and other economic development services in rural, particularly distressed communities.
3. To promote rural development, provide power generation and transmission facilities, modern communication systems, water and sewer systems, and other infrastructure needs.

The Denali Commission's SFY 2009 priorities emphasized funding for rural health clinics, upgrades and improvements to rural electrical systems, and bulk fuel storage upgrades and improvements, and funding for elder, teacher and health professional housing. Sustainability and sound business planning are criteria for all Denali Commission projects.

Role of Local Governments

During SFY 2004, the Alaska Municipal League conducted a Survey of Municipal Fiscal Conditions. This survey was conducted between February 22 and March 13, 2004, and was based on 76 responses from municipalities. Nearly half of the rural municipalities surveyed responded they do not have the financial resources necessary to provide minimum public services, or continue as a city or borough. Other concerns identified included:

- Accelerating state budget cuts are overburdening both urban and rural local tax structures.
- State cuts on top of serious local economic downturns in 75% of the municipalities surveyed have a severe dampening effect on local economic recovery.
- Rural problems hurt urban economics, with up to one third of Alaska's urban economies being fueled by commerce with rural Alaska.

These conditions identified in SFY 2004, continued to be aggravated during SFY 2008 by increasing energy, insurance and other costs. Demographic and economic trends are negatively impacting many rural areas of Alaska. The pressure on local government finances makes many hesitant to assume additional responsibilities or promote initiatives to expand affordable housing opportunities. The communities with the greatest housing and community development needs generally face financial pressure with their municipal budgets, and are stretched in terms of staffing capacity to administer HCD projects. This is a growing challenge for all involved in HCD programs.

During the CAPER year (SFY 2009) we saw the significant downturn in the economy that resulted in full blown recession and necessitated the passage of the Economic Recovery and Stimulus Programs, many of which have been referenced at other points in this CAPER. The challenges faced by local governments to provide affordable housing and administer related programs remain and, in some instances, have been exacerbated. Governments recognize this and are making efforts to overcome the issues.

Targeting and Leveraging Resources

The State of Alaska's Five Year Consolidated Housing and Community Development Plan (SFY 2006 through SFY 2010) identified unmet housing and community needs that far exceeded resources available to programs governed by the HCD Plan. An objective of the SFY 2009 Annual Action Plan was to effectively target and leverage available HCD resources with all other available resources. Both private and public funding is necessary to meet these needs, and in many cases a combination of funding sources is necessary to make a project viable. During SFY 2009, Alaska Housing Finance Corporation (AHFC) continued to encourage the effective and coordinated use of available resources through the Greater Opportunities for Affordable Living (GOAL) program. The GOAL program incorporated funding from the HOME Rental Development Program, Low Income Housing Tax Credit Program, the Denali Commission Elder Housing Program and the Senior Citizen Housing Development Program.

The funding provided to Tribally Designated Housing Entities (TDHEs) through the federally funded Indian Housing Block Grant (IHBG) Program provides significant affordable housing resources in Alaska. This funding has been used in conjunction with HOME funding, Low

Income Housing Tax Credits, and AHFC mortgage financing to expand affordable housing opportunities. In 1996, the Native American Housing Assistance and Self-Determination Act (NAHASDA) gave the TDHEs greater flexibility and allowed for leveraging of private investment dollars.

Protecting and Improving Housing

During SFY 2009, the preservation and improvement of existing housing stock continued to be an important component of the state's overall housing strategy. A previous section of this report details the rehabilitation activities undertaken by Alaska Housing Finance Corporation's Public Housing Division to improve its housing stock. AHFC also used its HOME Investment Partnership Program and its weatherization program to provide assistance to low-income households in improving the energy efficiency and safety of their homes. Through the HOME funded Owner-Occupied Rehabilitation Program, \$621,163.55 was committed during fiscal year SFY 2009 for improving the quality of housing, with 28 housing units actually rehabilitated using this funding during SFY 2009. The Low Income Weatherization Program assisted individuals in weatherizing their homes resulting in lower operating expenses for heating fuel and electricity.

In the Spring of 2008, the Alaska State Legislature approved the allocation of \$200 million dollars for a Weatherization program and \$160 million for the Home Energy Rebate program. The Weatherization Program is available to Alaskan owners and renters with moderate household income. Under the program, qualified participants receive weatherization upgrades at no cost. The Home Energy Rebate Program is open to all homeowners who do not participate in the Weatherization Program. Participating homeowners, regardless of income, may be eligible for up to a \$10,000 rebate for energy-efficiency improvements.

Input from Other Planning Efforts

During SFY 2009, the Interagency Steering Committee for the Consolidated Plan continued to seek input from a variety of local, regional, and statewide in the area of housing and community development. Some of this input includes:

- Alaska Continuum of Care for the Homeless---*Homeless Strategy for All Areas Outside of Anchorage.*
- Alaska council on the Homeless --- *10-Year Plan to End Long-Term Homelessness in Alaska*
- Juneau Homeless Coalition --- *A roof Over Every Head in Juneau*
- Alaska Mental Health Board/Advisory Board on Alcoholism & Drug Abuse --- *Making It Work*
- Alaska Department of Corrections --- *Discussions on housing options for persons with disabilities*
- Alaska Housing Finance Corporation--*Public Housing Agency Plan & Moving to Work Plan*
- Alaska Department of Community and Economic Development---*Rural Alaska Project Identification and Delivery System.*
- Alaska Department of Health and Social Services---*Comprehensive Integrated Mental Health Plan.*
- Alaska Department of Environmental Conservation---*Village Safe Water Program*
- Alaska Department of Transportation---*Statewide Transportation Improvement Program*
- Denali Commission---*Annual Work Plans (FY 2000, FY 2001, FY 2002, FY 2003, FY 2004, FY 2005, FY2006, FFY2007, FFY2008)*
- Fairbanks North Star Borough---*Quarterly Community Research*
- General Accounting Office Report to Congress---*Alaska Native Villages*
- Kenai Peninsula Borough---*Quarterly Report of Key Economic Indicators*
- Matanuska-Susitna Borough---*The Matanuska-Susitna Borough Community Survey, 2006*
- Rural Energy Action Council Findings and Action Recommendations for Governor Murkowski---April 15, 2005.
- Tribally Designated Housing Entities---*Indian Housing Plans and input from Alaska State HUD Field Office---Office of Native American Programs (ONAP).*
- Alaska Strategic Two-Year State Plan for Title 1 of the Workforce Investment Act of 1998 and the Wagner-Peyser Act, July 1, 2007 to June 30, 2009

These inputs were also used in the development of the SFY 2010 Annual Action Plan covering the period July 1, 2009 through June 30, 2010.

PART 3: ASSESSMENT OF PROGRESS IN MEETING FIVE-YEAR HCD PLAN PRIORITIES

1. Use of federal housing and community development programs should emphasize benefit to low-income Alaskans.

- In SFY 2009, AHFC committed (through grant agreement) rental development funds to four projects, which will produce 115 units of affordable housing, including two 504 accessible units. Two of these projects were funded with a combined total of \$1 Million in Federal HOME dollars
- Two homeownership development grants remained active during SFY 2009. These grants, totaling \$377,000 in HOME funds, will produce sixteen (16) newly constructed, single family homes for low-income families.
- During SFY 2009, the HOME Opportunity Program (HOP) offered down-payment and closing cost assistance to forty-four (44) families in the amount of \$986,745.22. Eighteen (18) of these households were at or below 50% of area median income with another nine at 50-60% of the median income. Another HOME funded program, the Owner-Occupied Rehabilitation Program (ORP) provided twenty-eight (28) homeowners with rehabilitation assistance. Twenty-two (22) of these ORP assisted households were at or below 50% of area median income with an additional five (5) at 50-60% of median income (ORP data based on projects completed during the reporting period).
- In SFY2009, AHFC made available 4251 Housing Choice Vouchers for rental assistance. These vouchers could also be used for any of the 1320 AHFC owned public housing units. Benefited households include seniors or persons with disabilities. AHFC pays approximately \$27,321,562 million a year to private landlords for rental assistance for Alaskans who earn less than 50 percent of the median income. These vouchers can be issued more than one time per year, thus multiplying the number of beneficiaries.
- In SFY2009, AHFC completed weatherization upgrades benefiting 1167 homes consisting of 711 Low Income (DOE FUNDED PROJECTS) and 456 Median Income homes.
- In SFY 2009, AHFC financed mortgages approximately for 784 new first-time homebuyers for a total of \$148.8 million. In addition, AHFC provided Interest Rate Reductions to 115 low-income households totaling \$14.9 million.

2. Federal community development funds should support efforts addressing obstacles to local growth by constructing, upgrading and reducing operating costs of essential community services.

- More than \$108 million in federal Denali Commission funding was made available for critical infrastructure, community facilities, and economic development projects in over 100 Alaska communities. A strong emphasis was placed upon supporting projects and activities that conform to local community planning priorities, and are sustainable for the long term.
- Approximately \$2.7 million in CDBG funds were awarded during FY2009 to communities throughout Alaska to assist with a variety of projects all of which would enable or assist communities with meeting the needs of their citizens.

3. Existing housing supply, both owner-occupied and rentals should be protected and improved through weatherization and rehabilitation activities.

- The Owner-Occupied Rehabilitation Program (ORP) provided twenty-eight (28) homeowners with rehabilitation assistance. Twenty-two (22) of these ORP assisted households were at or below 50% of area median income with an additional five (5) at 50-60% of median income (ORP data based on projects completed during the reporting period).
- In SFY2009, AHFC completed weatherization upgrades to households consisting of:
77% Owner Occupied Units
32% Elderly Households
23% Disabled Households
35% Native Households
32% Households with Young Children
- In SFY2009, AHFC completed weatherization upgrades benefiting 1167 homes consisting of 711 Low Income (DOE FUNDED PROJECTS) and 456 Median Income homes.
- AHFC contributed \$20,000.00 towards a conference to be held in Oct. 2007 on a variety of energy programs and producing sustainable, appropriate and durable buildings and infrastructure in the circumpolar north.
- \$360 million was appropriated by the State Legislature in the spring of 2008 to develop and administer a statewide Weatherization and a Home Energy Rebate program.

4. Allocation of homeless resources covered by this Consolidated Plan should be consistent with community based strategies addressing homelessness.

- During FY09 AHFC awarded approximately \$1,137,150 in current and recaptured corporate funds to match 17 grant requests totaling \$2.4 million from HUD under the FFY08 Continuum of Care, Supportive Housing Program (CoC-SHP). Six of those grants were awarded to projects in the Balance-of-State Continuum. CoC-SHP grantees report that these AHFC funds are critical to the continuity of these projects due to the stagnation of HUD amounts for renewals
- Alaska' Emergency Shelter Grant (ESG) allocation (FFY 2008) of \$121 million was awarded to five agencies that will apply these resources consistent with community based strategies addressing homelessness.
- Alaska Housing Finance Corporation continued to support the Alaska Coalition on Housing and Homelessness in its efforts to develop a framework and a plan to significantly and measurably reduce homelessness in Alaska. Approximately 30 representatives from 9 communities throughout Alaska consistently participated in the monthly Coalition meetings over the reporting period.

- 5. State matching funds should be provided to leverage other resources for housing, services related to housing, and community development.**
- During SFY 2009, Alaska Housing Finance Corporation provided corporate funds to leverage federal funds for rental development in the amount of approximately \$6,299,500.
 - During SFY 2009 AHFC provided corporate funds to leverage federal dollars for services related to housing in the amount of \$204,950.
- 6. The supply of affordable housing should be expanded for Alaskans with special needs, incorporating appropriate supportive services and accessibility.**
- All AHFC rental development projects must meet the minimum requirements of the Americans with Disabilities Act, the Fair Housing Amendments Act of 1988, Alaska Statute AS 18.80.240, and other local government ordinances as applicable.
 - In SFY 2009, AHFC's GOAL rental development program provided HOME funding for the development of accessible housing in senior or special needs housing projects; eighteen units were developed between two projects.
- 7. Housing and community development projects should incorporate appropriate design and engineering, energy-efficient construction techniques and innovative technologies.**
- The number of WEB hits for the Research Information Center (RIC) page has increased to 10,065 during SFY2009. The RIC online library was searched 1,501 times. In April 2009, the RIC began offering "How to Read an Energy Rating" classes. Between April 15 and June 30 a total of 20 "How to Read an Energy Rating" classes were offered. This was in addition to 24 Home Choice energy presentations and 9 additional presentations. The RIC was used 57 times for Web/AV/TC events. Usage has dramatically increased for webinars and other web-based meetings. The RIC provided information to approximately 54 communities throughout the state.
 - Additional usage of the RIC includes numerous presentations. The Alaska Craftsman Home Program is also under contract with AHFC to provide consumer classes for energy efficiency retrofits.
 - AHFC has partnered with the Cold Climate Research Center in Fairbanks, providing funding for monitoring and research programs in the areas of energy efficiency.
 - AHFC provides \$150,000.00 annually for the Alaska Building Science Network. Builders and energy raters are schooled in energy efficiency measures and new technologies with the goal being more energy efficient and overall healthier homes particularly in rural Alaska.
 - AHFC grant agreements now include language encouraging the use of Energy Star rated appliances.
 - GOAL applicants can achieve additional points in the competitive grant process by committing to exclusively use Energy Star Appliances in their projects.

8. **Through relevant and appropriate training and technical assistance, the statewide housing delivery system should be improved.**
 - Throughout SFY 2009 AHFC used HUD technical assistance (TA) resources to provide direct technical assistance to Community Housing Development Organizations (CHDOs), HOME grantees, and SHP grantees and to provide resources for these organizations to attend specialized and relevant training opportunities.

Looking to the Future

Progress was made during FY 2009 (July 1, 2008 through June 30, 2009) under each of the eight guiding principles of the State of Alaska's Consolidated Housing and Community Development Plan. This was the fourth Annual Action Plan and CAPER under the current five year HCD Plan (FY 2006--FY 2010).

As the process to develop the next Five Year Consolidated Housing and Community Development Plan (SFY 2011 through SFY 2015) and the corresponding SFY 2011 Annual Action Plan (July 1, 2010 through June 30, 2011) begins in October of 2009, the Interagency Steering Committee will evaluate the findings of the FY 2009 CAPER for potential input. The Interagency Steering Committee for the State's HCD Plan will continue to incorporate input from a wide range of organizations, agencies, units of local/state/federal government, and individuals. When relevant and appropriate, information from other planning processes will be utilized.

APPENDIX A

CDBG Annual Performance Report

SFY 2009 (July 1, 2008 – June 30, 2009)

Emergency Shelter Block Grant

thru 6/30/2009

AR 0648-12 FFY07

Grant #	LOCALITY	Grant Amount	Amount Paid
881015	Aware Shelter	25,108.00	25,108.00
881016	Brother Francis Shelter	25,109.00	25,109.00
881017	IAC for Non-Violent Living	25,109.00	25,109.00
881018	The LeeShore Center	25,109.00	25,109.00
881019	Unalaskans/Sexual Assault	20,571.00	20,571.00
Total Paid		121,006.00	121,006.00
Unobligated Authorization = 0			

Emergency Shelter Block Grant

thru 6/30/2009

AR 10945.13 FFY08

Grant #	LOCALITY	Grant Amount	Amount Paid
890931	AK Family Services, Inc	17,465.93	17,465.93
890932	Aware, Inc	26,990.07	26,990.07
890933	Brother Francis Shelter	25,761.00	25,761.00
890934	IAC for Non-Violent Living	25,761.00	25,761.00
890935	The LeeShore Center	25,762.00	25,762.00
Total Paid		121,740.00	121,740.00
Unobligated Authorization = 0			

U.S. Department of Housing

and Urban Development

Part 1

State ALASKA	Reporting Period FY 2009
Grant Number B-00-DC-02-0001	Data as of June 30, 2009
1. Financial Status <u>A. Total Funds</u> <u>(1) Allocation</u> \$3,188,000.00 <u>(2) Program Income</u> \$0.00 <u>B. Amount Obligated to Recipients</u> \$2,992,360.00 <u>C. Amount Drawn Down</u> \$3,188,000.00 <u>D. Amount for State Administration</u> \$163,760.00 <u>E. Amount for Technical Assistance</u> \$31,880.00	2. National Objectives <u>A. Period Specified for Benefit</u> <u>FY</u> <u>to</u> <u>FY</u> <u>B. Amount Used to:</u> <u>(1) Benefit to Low/Moderate Income Persons</u> \$2,992,360.00 <u>(2) Prevent/Eliminate Slums/Blight</u> \$ <u>(3) Meet Urgent Community Development Needs</u> \$ <u>(4) Acquisition/Rehabilitation Noncountable</u> \$ <u>(5) Local Administration</u> \$ <u>TOTAL</u> \$2,992,360.00

Part 1

State ALASKA		Reporting Period FY 2009																	
Grant Number B-01-DC-02-0001		Data as of June 30, 2009																	
1. Financial Status A. Total Funds <table> <tr> <td>(1) Allocation</td> <td>\$3,328,000.00</td> </tr> <tr> <td>(2) Program Income</td> <td>\$0.00</td> </tr> </table> B. Amount Obligated to Recipients \$3,128,160.00 C. Amount Drawn Down \$3,328,000.00 D. Amount for State Administration \$166,560.00 E. Amount for Technical Assistance \$33,280.00		(1) Allocation	\$3,328,000.00	(2) Program Income	\$0.00	2. National Objectives A. Period Specified for Benefit FY _____ to FY _____ B. Amount Used to: <table> <tr> <td>(1) Benefit to Low/Moderate Income Persons</td> <td>\$3,128,160.00</td> </tr> <tr> <td>(2) Prevent/Eliminate Slums/Blight</td> <td>\$</td> </tr> <tr> <td>(3) Meet Urgent Community Development Needs</td> <td>\$</td> </tr> <tr> <td>(4) Acquisition/Rehabilitation Noncountable</td> <td>\$</td> </tr> <tr> <td>(5) Local Administration</td> <td>\$</td> </tr> <tr> <td>TOTAL</td> <td>\$3,128,160.00</td> </tr> </table>		(1) Benefit to Low/Moderate Income Persons	\$3,128,160.00	(2) Prevent/Eliminate Slums/Blight	\$	(3) Meet Urgent Community Development Needs	\$	(4) Acquisition/Rehabilitation Noncountable	\$	(5) Local Administration	\$	TOTAL	\$3,128,160.00
(1) Allocation	\$3,328,000.00																		
(2) Program Income	\$0.00																		
(1) Benefit to Low/Moderate Income Persons	\$3,128,160.00																		
(2) Prevent/Eliminate Slums/Blight	\$																		
(3) Meet Urgent Community Development Needs	\$																		
(4) Acquisition/Rehabilitation Noncountable	\$																		
(5) Local Administration	\$																		
TOTAL	\$3,128,160.00																		

Part 1

State ALASKA		Reporting Period FY 2009	
Grant Number B-02-DC-02-0001		Data as of June 30, 2009	
1. Financial Status A. Total Funds <u>(1) Allocation</u> <u>\$3,281,000.00</u> <u>(2) Program Income</u> <u>\$0.00</u> B. Amount Obligated to Recipients <u>\$3,076,176.00</u> C. Amount Drawn Down <u>\$3,223,986.00</u> D. Amount for State Administration <u>\$115,000.00</u> E. Amount for Technical Assistance <u>\$32,810.00</u>		2. National Objectives A. Period Specified for Benefit <u>FY</u> <u>to</u> <u>FY</u> B. Amount Used to: <u>(1) Benefit to Low/Moderate Income Persons</u> <u>\$3,076,176.00</u> <u>(2) Prevent/Eliminate Slums/Blight</u> <u>\$</u> <u>(3) Meet Urgent Community Development Needs</u> <u>\$</u> <u>(4) Acquisition/Rehabilitation Noncountable</u> <u>\$</u> <u>(5) Local Administration</u> <u>\$</u> <u>TOTAL</u> <u>\$3,076,176.00</u>	

Part 1

State ALASKA		Reporting Period FY 2009	
Grant Number B-03-DC-02-0001		Data as of June 30, 2009	
1. Financial Status A. Total Funds <u>(1) Allocation</u> <u>\$3,466,000.00</u> <u>(2) Program Income</u> <u>\$0.00</u> B. Amount Obligated to Recipients <u>\$3,300,407.00</u> C. Amount Drawn Down <u>\$3,435,067.00</u> D. Amount for State Administration <u>\$100,000.00</u> E. Amount for Technical Assistance <u>\$34,660.00</u>		2. National Objectives A. Period Specified for Benefit <u>FY</u> <u>to</u> <u>FY</u> B. Amount Used to: <u>(1) Benefit to Low/Moderate Income Persons</u> <u>\$3,300,407.00</u> <u>(2) Prevent/Eliminate Slums/Blight</u> <u>\$</u> <u>(3) Meet Urgent Community Development Needs</u> <u>\$</u> <u>(4) Acquisition/Rehabilitation Noncountable</u> <u>\$</u> <u>(5) Local Administration</u> <u>\$</u> <u>TOTAL</u> <u>\$3,300,407.00</u>	

Part 1

State ALASKA		Reporting Period FY 2009	
Grant Number B-04-DC-02-0001		Data as of June 30, 2009	
1. Financial Status A. Total Funds <u>(1) Allocation</u> <u>\$2,954,637.00</u> <u>(2) Program Income</u> <u>\$0.00</u> B. Amount Obligated to Recipients <u>\$2,263,606.00</u> C. Amount Drawn Down <u>\$2,393,153.00</u> D. Amount for State Administration <u>\$100,000.00</u> E. Amount for Technical Assistance <u>\$29,547.00</u>		2. National Objectives A. Period Specified for Benefit <u>FY</u> <u>to</u> <u>FY</u> B. Amount Used to: <u>(1) Benefit to Low/Moderate Income Persons</u> <u>\$2,263,606.00</u> <u>(2) Prevent/Eliminate Slums/Blight</u> <u>\$</u> <u>(3) Meet Urgent Community Development Needs</u> <u>\$</u> <u>(4) Acquisition/Rehabilitation Noncountable</u> <u>\$</u> <u>(5) Local Administration</u> <u>\$</u> TOTAL <u>\$2,263,606.00</u>	

Part 1

State ALASKA		Reporting Period FY 2009	
Grant Number B-05-DC-02-0001		Data as of June 30, 2009	
1. Financial Status A. Total Funds <u>(1) Allocation</u> <u>\$2,817,522.00</u> <u>(2) Program Income</u> <u>\$0.00</u> B. Amount Obligated to Recipients <u>\$1,831,661.00</u> C. Amount Drawn Down <u>\$2,016,187.00</u> D. Amount for State Administration <u>\$156,350.00</u> E. Amount for Technical Assistance <u>\$28,175.00</u>		2. National Objectives A. Period Specified for Benefit <u>FY</u> <u>to</u> <u>FY</u> B. Amount Used to: <u>(1) Benefit to Low/Moderate Income Persons</u> <u>\$1,831,661.00</u> <u>(2) Prevent/Eliminate Slums/Blight</u> <u>\$</u> <u>(3) Meet Urgent Community Development Needs</u> <u>\$</u> <u>(4) Acquisition/Rehabilitation Noncountable</u> <u>\$</u> <u>(5) Local Administration</u> <u>\$</u> <u>TOTAL</u> <u>\$1,831,661.00</u>	

Part 1

State ALASKA		Reporting Period FY 2009	
Grant Number B-06-DC-02-0001		Data as of June 30, 2009	
1. Financial Status A. Total Funds <u>(1) Allocation</u> <u>\$2,548,827.00</u> <u>(2) Program Income</u> <u>\$0.00</u> B. Amount Obligated to Recipients <u>\$1,305,510.00</u> C. Amount Drawn Down <u>\$1,481,995.00</u> D. Amount for State Administration <u>\$150,997.00</u> E. Amount for Technical Assistance <u>\$25,488.00</u>		2. National Objectives A. Period Specified for Benefit <u>FY</u> <u>to</u> <u>FY</u> B. Amount Used to: <u>(1) Benefit to Low/Moderate Income Persons</u> <u>\$1,305,510.00</u> <u>(2) Prevent/Eliminate Slums/Blight</u> <u>\$</u> <u>(3) Meet Urgent Community Development Needs</u> <u>\$</u> <u>(4) Acquisition/Rehabilitation Noncountable</u> <u>\$</u> <u>(5) Local Administration</u> <u>\$</u> <u>TOTAL</u> <u>\$1,305,510.00</u>	

STATE GRANT PERFORMANCE/EVALUATION REPORT

U.S. Department of Housing

Page 1of 1

and Urban Development

Part 1

State ALASKA		Reporting Period FY 2009	
Grant Number B-07-DC-02-0001		Data as of June 30, 2009	
1. Financial Status A. Total Funds <u>(1) Allocation</u> <u>\$2,566,247.00</u> <u>(2) Program Income</u> <u>\$0.00</u> B. Amount Obligated to Recipients <u>\$0.00</u> C. Amount Drawn Down <u>\$172,633.00</u> D. Amount for State Administration <u>\$146,971.00</u> E. Amount for Technical Assistance <u>\$25,662.00</u>		2. National Objectives A. Period Specified for Benefit <u>FY</u> <u>to</u> <u>FY</u> B. Amount Used to: <u>(1) Benefit to Low/Moderate Income Persons</u> <u>\$0.00</u> <u>(2) Prevent/Eliminate Slums/Blight</u> <u>\$</u> <u>(3) Meet Urgent Community Development Needs</u> <u>\$</u> <u>(4) Acquisition/Rehabilitation Noncountable</u> <u>\$</u> <u>(5) Local Administration</u> <u>\$</u> TOTAL <u>\$0.00</u>	

STATE GRANT PERFORMANCE/EVALUATION REPORT

U.S. Department of Housing

Page 1of 1

and Urban Development

Part 1

State ALASKA		Reporting Period FY 2009	
Grant Number B-08-DC-02-0001		Data as of June 30, 2009	
1. Financial Status A. Total Funds <u>(1) Allocation</u> <u>\$2,506,211.00</u> <u>(2) Program Income</u> <u>\$0.00</u> B. Amount Obligated to Recipients <u>\$0.00</u> C. Amount Drawn Down <u>\$0.00</u> D. Amount for State Administration <u>\$150,124.00</u> E. Amount for Technical Assistance <u>\$25,062.00</u>		2. National Objectives A. Period Specified for Benefit <u>FY</u> <u>to</u> <u>FY</u> B. Amount Used to: <u>(1) Benefit to Low/Moderate Income Persons</u> <u>\$0.00</u> <u>(2) Prevent/Eliminate Slums/Blight</u> <u>\$</u> <u>(3) Meet Urgent Community Development Needs</u> <u>\$</u> <u>(4) Acquisition/Rehabilitation Noncountable</u> <u>\$</u> <u>(5) Local Administration</u> <u>\$</u> <u>TOTAL</u> <u>\$0.00</u>	

Grant #	3 LOCALITY	3a.	4 ACTIVITY	# 4a.	5 AMOUNT	6 PURPOSE	7 N. OBJ	PRPROPOSED ACCOMPLISHMENTS	ACTUAL
821670	Aleutians EB NL 99/00/02	C	Center/Facility	3	149,782.00	PF	L/M	Data reported in 02	Data reported in 02
831165	Aniak 99/00	C	Other Public Facility	6	105,554.00	PF	L/M	558 p/s; 287 l/m	558 p/s; 287 l/m
831164	Dillingham	C	Public Facilities	4b	170,596.00	PF	L/M	197 p/s; 148 l/m	197 p/s; 148 l/m
820804	Egegik 99/00	C	Other Public Facility	6	33,074	PF	L/M	122 p/s; 80 l/m	122 p/s; 80 l/m
831573	Fairbanks 00/01/02	C	Other Public Facility	6	284,502.00	PF	L/M	Data reported in 01	Data reported in 01
850550	Huslia 00/01/02	C	Other Public Facility	6	4,445.00	PF	L/M	Data reported in 02	Data reported in 02
831465	Kenai Peninsula Borough	C	Other Public Facility	6	200,000.00	PF	L/M	316 p/s; 179 l/m	316 p/s; 179 l/m
831391	Kivalina	C	Planning	12	38,893.00	PF	L/M	317 p/s; 259 l/m	317 p/s; 259 l/m
871299	Kotlik 00/03/05	C	Other Public Facility	6	179,404.00	PF	L/M	Data reported in 05	Data reported in 05
831490	Nome 99/00	C	Other Public Facility	6	326,400.00	PF	L/M	3500 p/s; 1964 l/m	3500 p/s; 1964 l/m
830432	Nunam Iqua 99/00	C	Other Public Facility	6	166,926.00	PF	L/M	163 p/s; 125 l/m	163 p/s; 125 l/m
821672	Ruby	C	Streets/Bridges	5	283,430.00	PF	L/M	170 p/s; 131 l/m	170 p/s; 131 l/m
830933	Saxman	C	Other Public Facility	6	43,000.00	PF	L/M	369 p/s; 299 l/m	369 p/s; 299 l/m
821673	Stebbins	C	Other Public Facility	6	350,000.00	PF	L/M	400 p/s; 321 l/m	400 p/s; 321 l/m
830890	Tanana	C	Other Public Facility	6	171,784.00	PF	L/M	345 p/s; 234 l/m	345 p/s; 234 l/m
831265	White Mountain	C	Other Public Facility	6	350,000.00	PF	L/M	180 p/s; 125 l/m	180 p/s; 125 l/m
831598	Toksook Bay 00/01/02	C	Other Public Facility	6	2,182.00	PF	L/M	Data reported in 01	Data reported in 01
831599	Valdez 00/02	C	Removal of Arch Barr	11	7,388.00	PF	L/M	156 p/s; 156 l/m	156 p/s; 156 l/m
841210	Valdez 00/03	C	Removal of Arch Barr	11	125,000.00	PF	L/M	156 p/s; 156 l/m	156 p/s; 156 l/m

Grant #	3 LOCALITY	3a.	4 ACTIVITY	# 4a.	5 AMOUNT	6 PURPOSE	7 N. OBJ	PRPROPOSED ACCOMPLISHMENTS	ACTUAL
841204	Anderson 01/03	C	Economic Development	14A	35,000.00	ED	L/M	1 job created/ 1 L/M	1 job created/ 1 L/M
831561	Buckland	C	Other Public Facility	6	349,382.00	PF	L/M	318 p/s; 278 l/m	318 p/s; 278 l/m
831589	Bethel 01/02/04	C	Other Public Facility	3	280,772.00	PF	L/M	Data reported in 04	Data reported in 04
850568	Brevig Mission 01/02/03	C	Planning	12	50,037.00	PF	L/M	Data reported in 03	Data reported in 03
831573	Fairbanks 00/01/02	C	Other Public Facility	6	15,498.00	PF	L/M	15304 p/s; 9141 l/m	15304 p/s; 9141 l/m
831591	False Pass 99/01/02	C	Other Public Facility	6	49,963.00	PF	L/M	68 p/s; 47 l/m	68 p/s; 47 l/m
831513	Hughes	C	Other Public Facility	6	350,000.00	PF	L/M	54 p/s; 43 l/m	54 p/s; 43 l/m
850550	Huslia 00/01/02	C	Other Public Facility	6	78,655.00	PF	L/M	Data reported in 02	Data reported in 02
841207	Juneau 01/03	C	Center/Facility	3	378,420.00	PF	L/M	45 p/s; 45 l/m	45 p/s; 45 l/m
850552	Larsen Bay 01/02/04		Other Public Facility	6	186,500.00	PF	L/M	Data reported in 04	Data reported in 04
831596	Quinhagak 01/02	C	Planning	12	87,500.00	PF	L/M	501 p/s; 433 l/m	501 p/s; 433 l/m
831592	Matanuska Susitna Boroug	C	Public Services	7	421,250.00	PS	L/M	Data reported in 02	Data reported in 02
831594	Nulato 01/02	C	Other Public Facility	6	243,644.00	PF	L/M	381 p/s; 275 l/m	381 p/s; 275 l/m
831595	Palmer 99/01/02	C	Center/Facility	3	103,721.00	PF	L/M	4378 p/s; 4378 l/m	4378 p/s; 4378 l/m
831598	Toksook Bay 00/01/02	C	Other Public Facility	6	497,818.00	PF	L/M	1593 p/s; 1337 l/m	1593 p/s; 1337 l/m
840802	Lake & Peninsula Boro	T	Other Public Facility	6	0.00	PF	L/M	None	None

Grant #	3 LOCALITY	3a.	4 ACTIVITY	# 4a.	5 AMOUNT	6 PURPOSE	7 N. OBJ	PRPOSED ACCOMPLISHMENTS	ACTUAL
821670	Aleutians EB Nelson L. 99/	C	Center/Facility	3	200,218.00	PF	L/M	87 p/s; 66 l/m	87 p/s; 66 l/m
831589	Bethel 01/02/04	C	Other Public Facility	3	0.00	PF	L/M	Data reported in 04	Data reported in 04
850568	Brevig Mission 01/02/03	C	Planning	12	13,357.00	PF	L/M	Data reported in 03	Data reported in 03
831573	Fairbanks 00/01/02	C	Other Public Facility	6	0.00	PF	L/M	Data reported in 01	Data reported in 01
831591	False Pass 99/01/02	C	Other Public Facility	6	0.00	PF	L/M	Data reported in 01	Data reported in 01
840853	Hoonah	C	Other Public Facility	4a	172,000.00	PF	L/M	572 p/s; 297 l/m	572 p/s; 297 l/m
850550	Huslia 00/01/02	C	Other Public Facility	6	116,900.00	PF	L/M	293 p/s; 228 l/m	293 p/s; 228 l/m
841212	Juneau 02/03	C	Center/Facility	3	500,000.00	PF	L/M	50 p/s; 50 l/m	15 p/s; 15 l/m
801239	Klawock 99/02	T	Public Facility	4a	0.00	PF	L/M	None	None
871358	Kobuk 02/04/05/06		Other Public Facility	6	4,844.00	PF	L/M	Data reported in 06	Data reported in 06
850552	Larsen Bay 01/02/04		Other Public Facility	6	50,620.00	PF	L/M	Data reported in 04	Data reported in 04
831592	Matanuska-Susitna Boroug	C	Public Services	7	0.00	PS	L/M	868 p/s; 644 l/m	868 p/s; 644 l/m
841211	Matanuska-Susitna Boroug	C	Center/Facility	3	240,095.00	PF	L/M	Data reported in 03	Data reported in 03
850338	Matanuska-Susitna Boroug	C	Residential Rehabilitation	9a	500,000.00	H	L/M	20 h/s; 20 l/m	20 h/s; 20 l/m
831593	Newhalen	T	Water/Sewer	4a	0.00	PF	L/M	None	None
841208	Noorvik 02/03	C	Other Public Facility	6	493,027.00	PF	L/M	634 p/s; 374 l/m	634 p/s; 374 l/m
831594	Nulato 01/02	C	Other Public Facility	6	0.00	PF	L/M	Data reported in 01	Data reported in 01
831595	Palmer 99/01/02	C	Center/Facility	3	0.00	PF	L/M	Data reported in 01	Data reported in 01
831596	Quinahagak 01/02	C	Other Public Facility	6	0.00	PF	L/M	Data reported in 01	Data reported in 01
831597	Sand Point	C	Other Public Facility	6	500,000.00	PF	L/M	952 p/s; 699 l/m	952 p/s; 699 l/m
831598	Toksook Bay 00/01/02	C	Other Public Facility	6	0.00	PF	L/M	Data reported in 01	Data reported in 01
841209	Upper Kalskag 02/03/04	C	Other Public Facility	6	340,000.00	PF	L/M	Data reported in 04	Data reported in 04
831599	Valdez 00/02	C	Removal of Arch Barriers	11	0.00	PF	L/M	Data reported in 00	Data reported in 00

Grant #	3 LOCALITY	3a.	4 ACTIVITY	# 4a.	5 AMOUNT	6 PURPOSE	7 N. OBJ	PRPOSED ACCOMPLISHMENTS	ACTUAL
841204	Anderson 01/03	C	Assistance to Non-Profit	14a	0.00	ED	L/M	Data reported in 01	Data reported in 01
850568	Brevig Mission 01/02/03	C	Planning	12	17,269.00	PF	L/M	276 p/s; 249 l/m	276 p/s; 249 l/m
860721	Clarks Point	C	Other Public Facility	6	128,000.00	PF	L/M	75 p/s; 50 l/m	75 p/s; 50 l/m
841205	Eek 99/03	C	Land Acquisition	1	65,337.00	PF	L/M	254 p/s; 187 l/m	254 p/s; 187 l/m
850551	False Pass	C	Other Public Facility	6	500,000.00	PF	L/M	68 p/s; 47 l/m	68 p/s; 47 l/m
841206	Gambell	T	Other Public Facility	6	0.00	PF	L/M	None	None
850570	Klawock 03/04	C	Planning	12	50,000.00	PL	L/M	Data reported in 04	Data reported in 04
871299	Kotlik 00/03/05	C	Other Public Facility	6	170,596.00	PF	L/m	Data reported in 05	Data reported in 05
850571	Kwethluk 99/03/04/05	C	Other Public Facility	6	348,277.00	PF	L/M	713 p/s; 607 l/m	713 p/s; 607 l/m
841207	Juneau 01/03	C	Center/Facility	3	0.00	PF	L/M	Data reported in 01	Data reported in 01
841212	Juneau 02/03	C	Center/Facility	3	0.00	PF	L/M	Data reported in 02	Data reported in 02
871357	Juneau 03/04/05/06	C	Center/Facility	3	34,005.00	PF	L/M	Data reported in 06	Data reported in 06
860719	Lake & Peninsula Boro (Ch	C	Other Public Facility	6	290,445.00	PF	L/M	145 p/s; 86 l/m	145 p/s; 86 l/m
860720	Lake & Peninsula Boro (Ko	C	Other Public Facility	6	288,000.00	PF	L/M	174 p/s; 141 l/m	174 p/s; 141 l/m
860722	Manokotak	C	Other Public Facility	6	299,000.00	PF	L/M	399 p/s; 280 l/m	399 p/s; 280 l/m
841211	Matanuska-Susitna Boroug	C	Center/Facility	3	36,699.00	PF	L/M	12 p/s; 12 l/m	12 p/s; 12 l/m
850338	Matanuska-Susitna Boroug	C	Residential Rehabilitation	9a	0.00	H	L/M	Data reported in 02	Data reported in 02
850553	Nenana 03/04	C	Center/Facility	3	56,702.00	P/F	L/M	Data reported in 04	Data reported in 04
841208	Noorvik 02/03	C	Other Public Facility	6	0.00	PF	L/M	Data reported in 02	Data reported in 02
850572	Ouzinkie 03/04	C	Public Facilities	4a	500,000.00	PF	L/M	186 p/s; 171 l/m	186 p/s; 171 l/m
871361	Tanana 03/04/06	C	Other Public Facility	6	67,010.00	P/F	L/M	Data reported in 06	Data reported in 06
860723	Teller	C	Other Public Facility	6	300,000.00	PF	L/M	230 p/s; 179 l/m	230 p/s; 179 l/m
841209	Upper Kalskag 02/03/04	C	Other Public Facility	6	0.00	PF	L/M	Data reported in 04	Data reported in 04
850575	Yakutat 03/04	C	Other Public Facility	6	180,000.00	PF	L/M	733 p/s; 452 l/m	733 p/s; 452 l/m
841210	Valdez 00/03	C	Removal of Arch Barrier	11	0.00	PF	L/M	Data reported in 00	Data reported in 00

Grant #	3 LOCALITY	3a.	4 ACTIVITY	#	4a.	5 AMOUNT	6 PURPOSE	7 N. OBJ	8. ACCOMPLISHMENTS PROPOSED	ACTUAL
850566	Aleknagik	C	Other Public Facility	6		415,509.00	P/F	L/M	221 p/s; 164 l/m	221 p/s; 164 l/m
850567	Atka	T	Other Public Facility	6		0.00	P/F	L/M	None	None
831589	Bethel 01/02/04	C	Other Public Facility	3		219,228.00	P/F	L/M	213 p/s; 213 l/m	213 p/s; 213 l/m
850569	Diomedes	C	Other Public Facility	6		330,689.00	P/F	L/M	146 p/s; 104 l/m	146 p/s; 104 l/m
871356	Dillingham 04/06	C	Planning	12	M	16,173.73	PL	L/M	Data reported in 06	Data reported in 06
880922	Hooper Bay 04/06/07		Other Public Facilities	6	M	57,384.00	PF	L/M	Data reported in 06	Data reported in 06
871357	Juneau 03/04/05/06		Center/Facility	3		311,785.00	P/F	L/M	Data reported in 06	Data reported in 06
850570	Klawock 03/04	C	Planning	12		15,000.00	PL	L/M	722 p/s; 423 l/m	722 p/s; 423 l/m
871358	Kobuk 02/04/05/06		Other Public Facility	6		36,945.00	PF	L/M	Data reported in 06	Data reported in 06
850571	Kwethluk 99/03/04/05	C	Center/Facility	3		22,173.00	P/F	L/M	Data reported in 03	Data reported in 03
850552	Larsen Bay 01/02/04		Other Public Facility	6		82,880.00	P/F	L/M	147 p/s; 94 l/m	Contract in Progress
861005	Matanuska-Susitna Borough	C	Residential Rehabilitation	9a		0.00	H	L/M	Data reported in 05	Data reported in 05
850553	Nenana 03/04	C	Center/Facility	3		443,298.00	P/F	L/M	402 p/s; 236 l/m	402 p/s; 236 l/m
861047	Nome 04/05	C	Other Public Facility	6		0.00	P/F	L/M	Data reported in 05	Data reported in 05
871359	Nunam Iqua 04/06		Other Public Facility	6		344,853.00	P/F	L/M	Data reported in 06	Data reported in 06
850572	Ouzinkie 03/04	C	Other Public Facility	6		0.00	P/F	L/M	Data reported in 03	Data reported in 03
850573	Selawik		Other Public Facility	6		233,750.00	P/F	L/M	596 p/s; 459 l/m	Contract in Progress
850574	Tanana	T	Planning	12		0.00	PL	L/M	None	None
871361	Tanana 03/04/06	C	Other Public Facility	6		214,375.00	P/F	L/M	Data reported in 06	Data reported in 06
850575	Yakutat 03/04	C	Other Public Facility	6		0.00	P/F	L/M	Data reported in 03	Data reported in 03
841209	Upper Kalskag 02/03/04	C	Other Public Facility	6		81,047.00	PF	L/M	230 p/s; 187 l/m	230 p/s; 187 l/m

Grant #	3 LOCALITY	3a.	4 ACTIVITY	# 4a.	5 AMOUNT	6 PURPOSE	7 N. OBJ	8. ACCOMPLISHMENTS PROPOSED	ACTUAL
861044	Aleutians East Borough	C	Other Public Facility	6	500,000.00	PF	L/M	2697 p/s; 1642 l/m	2697 p/s; 1642 l/m
861045	Akutan		Other Public Facility	6	100,398.00	PF	L/M	589 p/s; 374 l/m	Contract in Progress
Unassign	Hughes	T	Other Public Facility	6	0.00	PF	L/M	None	None
871357	Juneau 03/04/05/06		Center/Facility	3	14,288.00	PF	L/M	Data reported in 06	Data reported in 06
871358	Kobuk 02/04/05/06		Other Public Facility	6	424,871.00	PF	L/M	Data reported in 06	Data reported in 06
861005	Matanuska-Susitna Borough	C	Residential Rehabilitation	9a	500,000.00	H	L/M	18 h/s; 18 l/m	18 h/s; 18 l/m
861047	Nome 04/05	C	Other Public Facility	6	300,000.00	PF	L/M	1196 p/s; 625 l/m	1196 p/s; 625 l/m
871299	Kotlik 00/03/05	C	Other Public Facility	6	0.00	PF	L/M	591 p/s; 446 l/m	Contract in Progress
871300	Kenai Peninsula Borough	C	Other Public Facility	6	421,000.00	PF	L/M	345 p/s; 245 l/m	345 p/s; 245 l/m
850571	Kwethluk 99/03/04/05	C	Center/Facility	3	38,349.00	P/F	L/M	Data reported in 03	Data reported in 03
871301	Sitka City & Borough 05/06		Other Public Facility	6	334,091.00	PF	L/M	221 p/s; 197 l/m	Contract in Progress

Grant #	3 LOCALITY	3a.	4 ACTIVITY	#	4a.	5 AMOUNT	6 PURPOSE	7 N. OBJ	8. ACCOMPLISHMENTS PROPOSED	ACTUAL
881444	Bethel 06/07		Other Pulbic Facilities	6	M	12,384.00	PF	L/M	Data reported in 07	Data reported in 07
871356	Dillingham 04/06	C	Planning	12	M	0.00	PL	L/M	175 p/s; 175 l/m	175 p/s; 175 l/m
881445	Haines Borough 06/07		Other Pulbic Facilities	3	M	850,000.00	PF	L/M	Data reported in 07	Data reported in 07
880922	Hooper Bay 04/06/07		Other Pulbic Facilities	6		200,566.00	PF	L/M	1014 p/s; 805 l/m	Contract in Progress
881446	Hughes 06/07		Other Pulbic Facilities	6	M	303,776.00	PF	L/M	78 p/s; 57 l/m	Contract in Progress
871357	Juneau 03/04/0506		Center/Facility	3		0.00	PF	L/M	363 p/s; 363 l/m	Contract in Progress
871358	Kobuk 02/04/05/06		Other Pulbic Facilities	6		0.00	PF	L/M	109 p/s; 84 l/m	Contract in Progress
881451	Matanuska-Susitna Boroug	NR	Residential Rehabilitation	9a	N	500,000.00	H	L/M	19 h/s; 19 l/m	Contract in Progress
871359	Nunam Iqua 04/06		Other Pulbic Facilities	6		0.00	PF	L/M	164 p/s; 139 l/m	Contract in Progress
881449	Pelican 06/07		Other Pulbic Facilities	6	M	252,091.00	PF	L/M	Data reported in 07	Data reported in 07
871301	Sitka City & Borough 05/06		Other Pulbic Facilities	6		165,909.00	PF	L/M	Data reported in 05	Data reported in 05
Unassign	Soldotna	T	Other Pulbic Facilities	6		0.00	PF	L/M	None	None
871361	Tanana 03/04/06	C	Other Pulbic Facilities	6		0.00	PF	L/M	308 p/s; 210 l/m	308 p/s; 210 l/m
871362	White Mountain	C	Planning	12	M	87,616.00	PL	L/M	203 p/s; 161 l/m	203 p/s; 161 l/m

Grant #	3 LOCALITY	3a.	4 ACTIVITY	#	4a.	5 AMOUNT	6 PURPOSE	7 N. OBJ	8. ACCOMPLISHMENTS PROPOSED	ACTUAL
881444	Bethel 06/07		Other Pubic Facilities	6	M	817,616.00	PF	L/M	465 p/s; 465 l/m	Contract in Progress
881445	Haines Borough 06/07		Other Pubic Facilities	3	M	0.00	PF	L/M	9 p/s; 9 l/m	Contract in Progress
880922	Hooper Bay 04/06/07		Other Pubic Facilities	6	M	50,000.00	PF	L/M	Data reported in 06	Data reported in 06
881446	Hughes 06/07		Other Pubic Facilities	6	M	0.00	PF	L/M	78 p/s; 59 l/m	Contract in Progress
Unassign	Matanuska-Susitna Borough		Other Pubic Facilities	6		850,000.00	PF	L/M	88 p/s; 50 l/m	Contract Pending
891302	Mekoryuk	NR	Planning	12	N	50,000.00	PL	L/M	210 p/s; 154 l/m	Contract in Progress
Unassign	Nunapitchuk		Other Pubic Facilities	6		385,695.00	PF	L/M	466 p/s; 406 l/m	Contract Pending
881449	Pelican 06/07		Other Pubic Facilities	6	M	213,775.00	PF	L/M	163 p/s; 108 l/m	Contract in Progress
891301	Quinhagak	NR	Other Pubic Facilities	6	N	100,000.00	PF	L/M	555 p/s; 455 l/m	Contract in Progress
881450	Thorne Bay		Planning	12		31,656.00	PL	L/M	557 p/s; 377 l/m	Contract in Progress

	3	3a.	4	#	4a.	5	6	7	8. ACCOMPLISHMENTS	
Grant #	LOCALITY		ACTIVITY			AMOUNT	PURPOSE	N. OBJ	PROPOSED	ACTUAL
Unassign	Atka	NR	Other Public Facilities	6	N	327,500.00	PF	L/M	92 p/s; 48 l/m	Contract Pending
Unassign	McGrath	NR	Other Public Facilities	6	N	850,000.00	PF	L/M	401 p/s; 214 l/m	Contract Pending
Unassign	Nome	NR	Other Public Facilities	6	N	560,000.00	PF	L/M	3505 p/s; 1833 l/m	Contract Pending
Unassign	Valdez	NR	Other Public Facilities	3	N	451,750.00	PF	L/M	182 p/s; 182 l/m	Contract Pending

Part III FY 09 PER for FFY 00

KEY:

1. White, not Hispanic
2. Black, not Hispanic
3. Hispanic
4. Asian or Pacific Islander
5. American Indian/Alaskan Native
6. Female heads of households (if applicants or beneficiaries are receiving a direct benefit).

Applicant data required for FY93 and beyond, for activities providing a direct benefit.

Beneficiary data required for FY92 and beyond; include both direct beneficiaries (actual users) and indirect beneficiaries (service area beneficiaries)

Fiscal Year 2000 Grants

Grant #	LOCALITY	ACTIVITY	Act #	Applicant						DIRECT BENEFICIARIES						INDIRECT BENEFICIARIES						TOTAL
				1	2	3	4	5	6	1	2	3	4	5	6	1	2	3	4	5	6	
821670	Aleutians East Boro	Center/Facility	3	N/A						Data reported in 02						Data reported in 02						
831165	Aniak	Other Public Facilities	6	N/A						based on area-wide benefit						150	10	6	2	390	N/A	558
831164	Dillingham	Other Public Facilities	4b	N/A						81	0	7	0	109	N/A	831	7	42		880	N/A	2017
820804	Egegik	Other Public Facilities	6	N/A						based on area-wide benefit						34	0	2	0	86	N/A	122
831573	Fairbanks	Other Public Facilities	6	N/A						Data reported in 01						Data reported in 01						
850550	Huslia	Other Public Facilities	6	N/A						Data reported in 02						Data reported in 02						
831465	Kenai Peninsula Boro	Other Public Facilities	6	N/A						based on area-wide benefit						287	0	6	0	23	N/A	316
831391	Kivalina	Other Public Facilities	6	N/A						based on area-wide benefit						8	0	0	0	309	N/A	317
871299	Kotlik	Other Public Facilities	6	N/A						Data reported in 05						Data reported in 05						
831490	Nome	Other Public Facilities	6	N/A						based on area-wide benefit						1574	0	57	45	1824	N/A	3500
830432	Nunam Iqua	Other Public Facilities	6	N/A						based on area-wide benefit						7	0	3	0	153	N/A	163
821672	Ruby	Other Public Facilities	6	N/A						based on area-wide benefit						42	0	0	2	126	N/A	170
830933	Saxman	Other Public Facilities	6	N/A						based on area-wide benefit						76	0	6	6	281	N/A	369
821673	Stebbins	Other Public Facilities	6	N/A						based on area-wide benefit						20	1	1	0	378	N/A	400
830890	Tanana	Other Public Facilities	6	N/A						based on area-wide benefit						75	0	0	0	270	N/A	345
831265	White Mountain	Other Public Facilities	6	N/A						based on area-wide benefit						20	1	1	0	158	N/A	180
831598	Toksook Bay	Other Public Facilities	6	N/A						Data reported in 01						Data reported in 01						
831599	Valdez	Removal of Arch Barrier	6	N/A						125	2	8	6	15	N/A	3609	38	128	239	54	N/A	4068
841210	Valdez	Removal of Arch Barrier	6	N/A						117	2	8	6	8		3609	38	128	239	54	N/A	4068

Part III FY 09 PER for FFY 01

KEY:

1. White, not Hispanic
2. Black, not Hispanic
3. Hispanic
4. Asian or Pacific Islander
5. American Indian/Alaskan Native
6. Female heads of households (if applicants or beneficiaries are receiving a direct benefit).

Applicant data required for FY93 and beyond, for activities providing a direct benefit.

Beneficiary data required for FY92 and beyond; include both direct beneficiaries (actual users) and indirect beneficiaries (service area beneficiaries)

Fiscal Year 2001 Grants

Grant #	LOCALITY	ACTIVITY	Act #	Applicant						DIRECT BENEFICIARIES						INDIRECT BENEFICIARIES						TOTAL
				1	2	3	4	5	6	1	2	3	4	5	6	1	2	3	4	5	6	
841204	Anderson	Economic Development	14a	1	0	0	0	0	na	1	0	0	0	0	N/A	578	18	18	0	302	N/A	628
831561	Buckland	Other Public Facilities	6	N/A						based on area-wide benefit						12	0	0	4	302	N/A	318
831589	Bethel	Center/Facility	3	N/A						Data reported in 04						Data reported in 04						
850568	Brevig Mission	Planning	12	N/A						Data reported in 03						Data reported in 03						
831573	Fairbanks	Other Public Facilities	6	N/A						based on area-wide benefit						10675	1975	811	490	1354	N/A	15304
831591	False Pass	Other Public Facilities	6	N/A						based on area-wide benefit						16	0	0	0	52	N/A	68
831513	Hughes	Other Public Facilities	6	N/A						based on area-wide benefit						4	0	0	0	50	N/A	54
850550	Huslia	Other Public Facilities	6	N/A						Data reported in 02						Data reported in 02						
841207	Juneau	Center/Facility	3	N/A						37	0	2	2	4	N/A	21570	292	749	678	3462	N/A	26751
850552	Larsen Bay	Other Public Facilities	6	N/A						Data reported in 04						Data reported in 04						
831596	Quinhagak	Other Public Facilities	6	N/A						based on area-wide benefit						29	1	2	2	486	N/A	501
831592	Mat-Susitna Boro	Public Services	7	N/A						Data reported in 02						Data reported in 02						
831594	Nulato	Other Public Facilities	6	N/A						based on area-wide benefit						11	0	0	0	370	N/A	381
831595	Palmer	Other Public Facilities	3	N/A						3983	9	10	20	356	N/A	36949	254	307	201	1972	N/A	39683
831598	Toksook Bay	Other Public Facilities	6	N/A						based on area-wide benefit						92	0	0	2	1499	N/A	1593
840802	Lake & Pen Boro	Other Public Facilities	6	N/A						None						None						

Part III FY 09 PER for FFY 02

KEY:

1. White, not Hispanic
2. Black, not Hispanic
3. Hispanic
4. Asian or Pacific Islander
5. American Indian/Alaskan Native
6. Female heads of households (if applicants or beneficiaries are receiving a direct benefit).

Applicant data required for FY93 and beyond, for activities providing a direct benefit.

Beneficiary data required for FY92 and beyond; include both direct beneficiaries (actual users) and indirect beneficiaries (service area beneficiaries)

Fiscal Year 2002 Grants

Grant #	LOCALITY	ACTIVITY	Act #	Applicant						DIRECT BENEFICIARIES						INDIRECT BENEFICIARIES						TOTAL
				1	2	3	4	5	6	1	2	3	4	5	6	1	2	3	4	5	6	
821670	Aleutians EB NL	Center/Facility	3	N/A						based on area-wide benefit						18	0	0	0	65	N/A	83
831589	Bethel	Other Public Facility	6	N/A						Data reported in 04						Data reported in 04						N/A
850568	Brevig Mission	Planning	12	N/A						Data reported in 03						Data reported in 03						N/A
831573	Fairbanks	Other Public Facility	6	N/A						Data reported in 01						Data reported in 01						N/A
831591	False Pass	Other Public Facility	6	N/A						Data reported in 01						Data reported in 01						N/A
840853	Hoonah	Other Public Facility	4a	N/A						based on area-wide benefit						65	3	34	1	469	N/A	572
850550	Huslia	Other Public Facilities	6	N/A						based on area-wide benefit						13	0	4	2	274	N/A	293
841212	Juneau	Center/Facility	3	N/A						10	0	0	0	5	N/A	21570	292	749	678	3462	N/A	26751
801239	Klawock	Public Facility	4a	N/A						None						None						N/A
871358	Kobuk	Other Public Facilities	6	N/A						Data reported in 06						Data reported in 06						
850552	Larsen Bay	Other Public Facilities	6	N/A						Data reported in 04						Data reported in 04						
831592	Mat-Su Borough	Public Services	7	N/A						781	1	16	15	55	N/A	36949	307	752	297	1939	N/A	39683
841211	Mat-Su Borough	Center/Facility	3	N/A						Data reported in 03						Data reported in 03						
850338	Mat-Su Borough	Residential Rehab	9a	N/A						19	0	0	0	1	N/A	36949	307	752	297	1939	N/A	39683
831593	Newhalen	Water/Sewer	4a	N/A						None						None						
841208	Noorvik	Other Public Facility	6	N/A						based on area-wide benefit						31	0	31	1	571	N/A	634
831594	Nulato	Other Public Facility	6	N/A						Data reported in 01						Data reported in 01						N/A
831595	Palmer	Center/Facility	3	N/A						Data reported in 01						Data reported in 01						N/A
831596	Quinagak	Other Public Facility	6	N/A						Data reported in 01						Data reported in 01						N/A
831597	Sand Point	Other Public Facility	6	N/A						based on area-wide benefit						264	14	50	221	403	N/A	952
831598	Toksook Bay	Other Public Facility	6	N/A						Data reported in 01						Data reported in 01						N/A
841209	Upper Kalskag	Other Public Facility	6	N/A						Data reported in 04						Data reported in 04						
831599	Valdez	Removal of Arch Barriers	11	N/A						Data reported in 00						Data reported in 00						N/A

Part III FY 09 PER for FFY 03

KEY:

1. White, not Hispanic
2. Black, not Hispanic
3. Hispanic
4. Asian or Pacific Islander
5. American Indian/Alaskan Native
6. Female heads of households (if applicants or beneficiaries are receiving a direct benefit).

Applicant data required for FY93 and beyond, for activities providing a direct benefit.

Beneficiary data required for FY92 and beyond; include both direct beneficiaries (actual users) and indirect beneficiaries (service area beneficiaries)

Fiscal Year 2003 Grants

Grant #	LOCALITY	ACTIVITY	Act #	Applicant						DIRECT BENEFICIARIES						INDIRECT BENEFICIARIES						TOTAL	
				1	2	3	4	5	6	1	2	3	4	5	6	1	2	3	4	5	6		
841204	Anderson	Assistance to Non-Profit	14a	N/A						Data reported in 01						Data reported in 01							
850568	Brevig Mission	Planning	12	N/A						based on area-wide benefit						22	0	3	1	250	N/A		276
860721	Clarks Point	Other Public Facility	6	N/A						based on area-wide benefit						5	0	0	2	68	NA		75
841205	Eek	Land Acquisition	1	N/A						based on area-wide benefit						10	0	1	0	243	NA		254
850551	False Pass	Other Public Facility	6	N/A						based on area-wide benefit						16	0	0	0	52	N/A		68
841206	Gambell	Other Public Facility	6	N/A						based on area-wide benefit						None							
841207	Juneau	Center/Facility	3	N/A						Data reported in 01						Data reported in 01							
841212	Juneau	Center/Facility	3	N/A						Data reported in 02						Data reported in 02							
871357	Juneau	Center/Facility	3	N/A						Data reported in 06						Data reported in 06							
850570	Klawock	Planning	12	N/A						Data reported in 04						Data reported in 04							
871299	Kotlik	Other Public Facility	6	N/A						Data reported in 05						Data reported in 05							
850571	Kwethluk	Other Public Facility	6	N/A						based on area-wide benefit						36	8	2	5	662			713
860719	Lake & Pen Boro (CL)	Other Public Facility	6	N/A						based on area-wide benefit						17	0	2	1	125	NA		145
860720	Lake & Pen Boro (Kok)	Other Public Facility	6	N/A						based on area-wide benefit						14	0	3	5	152	NA		174
860722	Manokotak	Other Public Facility	6	N/A						based on area-wide benefit						19	1	0	1	378	NA		399
841211	Matanuska-Susitna Boro	Center/Facility	3	N/A						10	0	0	2	0	N/A	36949	307	752	297	1939	N/A		39683
850338	Matanuska-Susitna Boro	Residential Rehab	9a	N/A						Data reported in 02						Data reported in 02							
850553	Nenana	Center/Facility	3	N/A						Data reported in 04						Data reported in 04							
841208	Noorvik	Other Public Facility	6	N/A						Data reported in 02						Data reported in 02							
850572	Ouzinkie	Public Facilities	4a	N/A						based on area-wide benefit						19	0	5	0	162	N/A		186
871361	Tanana	Other Public Facility	6	N/A						Data reported in 06						Data reported in 06							
860723	Teller	Other Public Facility	6	N/A						based on area-wide benefit						20	0	0	0	210	NA		230
841209	Upper Kalskag	Other Public Facility	6	N/A						Data reported in 04						Data reported in 04							
850575	Yakutat	Other Public Facility	6	N/A						based on area-wide benefit						381	3	16	16	317	N/A		733
841210	Valdez	Removal of Arch Barriers	11	N/A						Data reported in 00						Data reported in 00							

Part III FY 09 PER for FFY 04

KEY:

1. White, not Hispanic
2. Black, not Hispanic
3. Hispanic
4. Asian or Pacific Islander
5. American Indian/Alaskan Native
6. Female heads of households (if applicants or beneficiaries are receiving a direct benefit).

Applicant data required for FY93 and beyond, for activities providing a direct benefit.

Beneficiary data required for FY92 and beyond; include both direct beneficiaries (actual users) and indirect beneficiaries (service area beneficiaries)

Fiscal Year 2004 Grants

Grant #	LOCALITY	ACTIVITY	Act #	Applicant						DIRECT BENEFICIARIES						INDIRECT BENEFICIARIES						TOTAL
				1	2	3	4	5	6	1	2	3	4	5	6	1	2	3	4	5	6	
850566	Aleknagik	Other Public Facilities	6	N/A						based on area wide benefit						36	0	5	0	180	N/A	221
850567	Atka	Other Public Facilities	6	N/A						None						None						
831589	Bethel	Center/Facility	3	N/A						70	1	4	3	135	NA	1551	39	59	81	2986	N/A	213
871356	Dillingham	Planning	12	N/A						Data reported in 06						Data reported in 06						
850569	Diomedes	Other Public Facilities	6	N/A						based on area wide benefit						10	0	0	1	135	N/A	146
880922	Hooper Bay	Other Public Facilities	6	N/A						Data reported in 06						Data reported in 06						
871357	Juneau	Center/Facility	3	N/A						Data reported in 06						Data reported in 06						
850570	Klawock	Planning	12	N/A						based on area-wide benefit						313	1	12	4	392	N/A	722
871358	Kobuk	Other Public Facilities	6	N/A						Data reported in 06						Data reported in 06						
850571	Kwethluk	Center/Facility	3	N/A						Data reported in 03						Data reported in 03						
850552	Larsen Bay	Other Public Facilities	6	N/A						based on area wide benefit						21	0	0	2	124	N/A	147
861005	Matanuska-Susitna Bor	Residential Rehab	9a	N/A						Data reported in 05						Data reported in 05						
850553	Nenana	Center/Facility	3	N/A						based on area wide benefit						199	5	6	4	188	N/A	402
861047	Nome	Other Public Facilities	6	N/A						Data reported in 05						Data reported in 05						
871359	Nunam Iqua	Other Public Facilities	6	N/A						Data reported in 06						Data reported in 06						
850572	Ouzinkie	Other Public Facilities	6	N/A						Data reported in 03						Data reported in 03						
850573	Selawik	Other Public Facilities	6	N/A						based on area wide benefit						25	2	0	0	569	N/A	596
850574	Tanana	Planning	12	N/A						None						None						
871361	Tanana	Other Public Facilities	6	N/A						Data reported in 06						Data reported in 06						
841209	Upper Kalskag	Other Public Facility	6	N/A						based on area-wide benefit						20	1	6	6	197	N/A	230
850575	Yakutat	Other Public Facilities	6	N/A						Data reported in 03						Data reported in 03						

Part III FY 09 PER for FFY 05

KEY:

1. White, not Hispanic
2. Black, not Hispanic
3. Hispanic
4. Asian or Pacific Islander
5. American Indian/Alaskan Native
6. Female heads of households (if applicants or beneficiaries are receiving a direct benefit).

Applicant data required for FY93 and beyond, for activities providing a direct benefit.

Beneficiary data required for FY92 and beyond; include both direct beneficiaries (actual users) and indirect beneficiaries (service area beneficiaries)

Fiscal Year 2005 Grants

Grant #	LOCALITY	ACTIVITY	Act #	Applicant						DIRECT BENEFICIARIES						INDIRECT BENEFICIARIES						TOTAL
				1	2	3	4	5	6	1	2	3	4	5	6	1	2	3	4	5	6	
861044	Aleutians East Borough	Other Public Facility	6	N/A						based on area-wide benefit						877	42	238	448	1092	N/A	2697
861045	Akutan	Other Public Facility	6	N/A						based on area-wide benefit						227	6	45	231	80	N/A	589
Unassigned	Hughes	Other Public Facility	6	N/A						None						None						
871357	Juneau	Center/Facility	3	N/A						Data reported in 06						Data reported in 06						
871300	Kenai Peninsula Borough	Other Public Facility	6	N/A						based on area wide benefit						331	0	2	2	10	N/A	345
871358	Kobuk	Other Public Facilities	6	N/A						Data reported in 06						Data reported in 06						
871299	Kotlik	Other Public Facility	6	N/A						based on area wide benefit						21	2	0	0	568	N/A	591
850571	Kwethluk	Center/Facility	3	N/A						Data reported in 03						Data reported in 03						
861005	Matanuska-Susitna Bor	Residential Rehab	9a	N/A						10 2 0 8 0 N/A						36949	307	752	297	1939	N/A	39683
861047	Nome	Other Public Facilities	6	N/A						based on area wide benefit						1539	6	95	40	1820	N/A	3500
871301	Sitka City & Borough	Other Public Facility	6	N/A						based on area wide benefit						0	0	221	0	0	N/A	221

Part III FY 09 PER for FFY 06

KEY:

1. White, not Hispanic
2. Black, not Hispanic
3. Hispanic
4. Asian or Pacific Islander
5. American Indian/Alaskan Native
6. Female heads of households (if applicants or beneficiaries are receiving a direct benefit).

Applicant data required for FY93 and beyond, for activities providing a direct benefit.

Beneficiary data required for FY92 and beyond; include both direct beneficiaries (actual users) and indirect beneficiaries (service area beneficiaries)

Fiscal Year 2006 Grants

Grant #	LOCALITY	ACTIVITY	Act #	Applicant						DIRECT BENEFICIARIES						INDIRECT BENEFICIARIES						TOTAL
				1	2	3	4	5	6	1	2	3	4	5	6	1	2	3	4	5	6	
881444	Bethel	Other Publc Facilities	6	N/A						122	4	40	14	285	N/A	1430	49	473	163	3356	N/A	5471
871356	Dillingham	Planning	12	N/A						66	1	7	2	99	N/A	929	17	93	32	1395	N/A	2466
881445	Haines Borough	Center/Facility	3	N/A						Data reported in 07						Data reported in 07						
880922	Hooper Bay	Other Publc Facilities	6	N/A						based on area wide benefit						48	2	3	6	955	N/A	1014
881446	Hughes	Other Publc Facilities	6	N/A						Data reported in 07						Data reported in 07						
871357	Juneau	Center/Facility	3	N/A						286	3	13	18	43	N/A	24154	252	1116	1526	3663	N/A	30711
871358	Kobuk	Other Publc Facilities	6	N/A						based on area wide benefit						5	0	5	1	98	N/A	109
881451	Matanuska-Susitna Bor	Residential Rehab	9a	N/A						10	1	0	8	0	N/A	36949	307	752	297	1939	N/A	39683
871359	Nunam Iqua	Other Publc Facilities	6	N/A						based on area wide benefit						10	1	0	0	153	N/A	164
881449	Pelican	Other Publc Facilities	6	N/A						Data reported in 07						Data reported in 07						
871301	Sitka City & Borough	Other Publc Facilities	6	N/A						Data reported in 05						Data reported in 05						
Unassigned	Soldotna	Other Publc Facilities	6	N/A						None						None						
871361	Tanana	Other Publc Facilities	6	N/A						based on area wide benefit						57	0	2	0	249	N/A	308
871362	White Mountain	Planning	12	N/A						based on area wide benefit						28	0	1	0	174	N/A	203

Part III FY 09 PER for FFY 07

KEY:

1. White, not Hispanic
2. Black, not Hispanic
3. Hispanic
4. Asian or Pacific Islander
5. American Indian/Alaskan Native
6. Female heads of households (if applicants or beneficiaries are receiving a direct benefit).

Applicant data required for FY93 and beyond, for activities providing a direct benefit.

Beneficiary data required for FY92 and beyond; include both direct beneficiaries (actual users) and indirect beneficiaries (service area beneficiaries)

Fiscal Year 2007 Grants

Grant #	LOCALITY	ACTIVITY	Act #	Applicant						DIRECT BENEFICIARIES						INDIRECT BENEFICIARIES						TOTAL
				1	2	3	4	5	6	1	2	3	4	5	6	1	2	3	4	5	6	
881444	Bethel	Other Public Facilities	6	N/A						190	5	4	56	210	N/A	1493	112	155	288	3423	N/A	5471
881445	Haines Borough	Center/Facility	3	N/A						3	0	1	1	4	N/A	1996	12	45	38	301	N/A	2392
880922	Hooper Bay	Other Public Facilities	6	N/A						Data reported in 06						Data reported in 06						
881446	Hughes	Other Public Facilities	6	N/A						based on area wide benefit						9	0	8	0	61	N/A	78
Unassigned	Matanuska-Susitna Bor	Other Public Facilities	6	N/A						based on area wide benefit						79	0	0	0	9	N/A	88
891302	Mekoryuk	Planning	12	N/A						based on area wide benefit						8	0	1	0	201	N/A	210
Unassigned	Nunapitchuk	Other Public Facilities	6	N/A						based on area wide benefit						17	0	4	0	445	N/A	466
881449	Pelican	Other Public Facilities	6	N/A						based on area wide benefit						120	0	2	2	39	N/A	163
891301	Quinhagak	Other Public Facilities	6	N/A						based on area wide benefit						15	0	4	0	536	N/A	555
881450	Thorne Bay	Planning	12	N/A						based on area wide benefit						520	0	9	5	23	N/A	557

Part III FY 09 PER for FFY 08

KEY:					
1.	White, not Hispanic				
2.	Black, not Hispanic				
3.	Hispanic				
4.	Asian or Pacific Islander				
5.	American Indian/Alaskan Native				
6.	Female heads of households (if applicants or beneficiaries are receiving a direct benefit).				

Applicant data required for FY93 and beyond, for activities providing a direct benefit.

Beneficiary data required for FY92 and beyond; include both direct beneficiaries (actual users) and indirect beneficiaries (service area beneficiaries)

Fiscal Year 2007 Grants

Grant #	LOCALITY	ACTIVITY	Act #	Applicant						DIRECT BENEFICIARIES						INDIRECT BENEFICIARIES						TOTAL
				1	2	3	4	5	6	1	2	3	4	5	6	1	2	3	4	5	6	
Unassigned	Atka	Other Public Facilities	6	N/A						based on areawide benefit	N/A	7	0	1	1	83	N/A					92
Unassigned	McGrath	Other Public Facilities	6	N/A						based on areawide benefit	N/A	193	0	4	3	201	N/A					401
Unassigned	Nome	Other Public Facilities	6	N/A						based on areawide benefit	N/A	1539	6	95	40	1820	N/A					3500
Unassigned	Valdez	Other Public Facilities	3	N/A						157	1	7	4	13	N/A	3475	17	160	102	282	N/A	4036

Part III FY 09 PER for FFY 09

KEY: 1. White, not Hispanic 2. Black, not Hispanic 3. Hispanic 4. Asian or Pacific Islander 5. American Indian/Alaskan Native 6. Female heads of households (if applicants or beneficiaries are receiving a direct benefit).					
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Applicant data required for FY93 and beyond, for activities providing a direct benefit.

Beneficiary data required for FY92 and beyond; include both direct beneficiaries (actual users) and indirect beneficiaries (service area beneficiaries)

Fiscal Year 2007 Grants

Grant #	LOCALITY	ACTIVITY	Act #	Applicant						DIRECT BENEFICIARIES						INDIRECT BENEFICIARIES						TOTAL
				1	2	3	4	5	6	1	2	3	4	5	6	1	2	3	4	5	6	

APPENDIX B-1

HOME Match Report

SFY 2009 (July 1, 2008 – June 30, 2009)

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 8/31/2009)

Part I Participant Identification		Match Contributions for Federal Fiscal Year (yyyy)		SFY09
1. Participant No. (assigned by HUD)	2. Name of the Participating Jurisdiction	3. Name of Contact (person completing this report)		
SG020100	State of Alaska	Colette Slover		
5. Street Address of the Participating Jurisdiction	4. Contact's Phone Number (include area code)			
4300 Boniface Parkway	907-330-8275			
6. City	7. State	8. Zip Code		
Anchorage	AK	99504		

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	SFY08 \$15,470,014.47**	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	4,486,833.89**	
3. Total match available for current Federal fiscal year (line 1 + line 2)			\$ 19,956,848.36
4. Match liability for current Federal fiscal year			\$ 862,259.84
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)			\$ 19,094,588.52

Part III Match Contribution for the Federal Fiscal Year

[illegible]

HOME Match Report SFY 09 7/1/08 – 6/30/09

Project Number	Activity Number	IDIS #	Activity Name	HOME Funds Drawn	Date Liability Incurred	Date Match Credited	Total AHFC Commitment	AHFC Match Award	Other Matching Funds	MatchCategory
HOP-06-FNH-1	HOP 06 FNH 1 1549	1549	HOMEBUYER C.L.			7/9/2008	\$5,150.00		\$155,400.00	Bond Financing
HOP-06-HG1-1	HOP 06 HG1 1 1545	1545	HOMEBUYER A.S.			7/14/2008	\$30,000.00		\$172,000.00	Bond Financing
HOP-06-HG1-1	HOP 06 HG1 1 1556	1556	HOMEBUYER R.H.			8/14/2008	\$20,000.00		\$169,087.00	Bond Financing
HOP-06-HG1-1	HOP 06 HG1 1 1556	1556	HOMEBUYER R.H.			8/19/2008	\$30,000.00		\$115,000.00	Bond Financing
HOP-06-FNH-1	HOP 06 FNH 1 1568	1568	HOMEBUYER M.T.			10/10/2008	\$14,999.00		\$25,000.00	Bond Financing
HOP-06-FNH-1	HOP 06 FNH 1 1571	1571	HOMEBUYER M.B.			10/15/2008	\$14,999.00		\$130,000.00	Bond Financing
HOP-06-FNH-1	HOP 06 FNH 1 1577	1577	HOMEBUYER L.B.			10/22/2008	\$30,000.00		\$25,000.00	Bond Financing
HOP-06-ACD-1	HOP 06 ACD 1 1574	1574	HOMEBUYER J.S.			10/23/2008	\$30,000.00		\$76,000.00	Bond Financing
HOP-06-HG1-1	HOP 06 HG1 1 1578	1578	HOMEBUYER J.M.			10/29/2008	\$30,000.00		\$185,000.00	Bond Financing
HOP-06-FNH-1	HOP 06 FNH 1 1579	1579	HOMEBUYER B.J.			10/30/2008	\$30,000.00		\$132,700.00	Bond Financing
HOP-06-FNH-1	HOP 06 FNH 1 1580	1580	HOMEBUYER E.C.			11/20/2008	\$30,000.00		\$76,000.00	Bond Financing
HOP-06-FNH-1	HOP 06 FNH 1 1582	1582	HOMEBUYER S.B.			11/26/2008	\$14,999.00		\$136,294.00	Bond Financing
HOP-06-ACD-1	HOP 06 ACD 1 1583	1583	HOMEBUYER C.V.			12/8/2008	\$20,000.00		\$84,811.00	Bond Financing
HOP-06-FNH-1	HOP 06 FNH 1 1602	1602	HOMEBUYER J.H.			2/11/2009	\$30,000.00		\$113,000.00	Bond Financing
HOP-06-ACD-1	HOP 06 ACD 1 1603	1603	HOMEBUYER K.R.			2/11/2009	\$20,000.00		\$120,408.00	Bond Financing
HOP-06-ACD-1	HOP 06 ACD 1 1601	1601	HOMEBUYER K.M.			2/12/2009	\$30,000.00		\$81,632.00	Bond Financing
HOP-06-ACD-1	HOP 06 ACD 1 1597	1597	HOMEBUYER D.T.			2/12/2009	\$27,420.00		\$37,000.00	Bond Financing
HOP-06-ACD-1	HOP 06 ACD 1 1600	1600	HOMEBUYER C.R.			3/12/2009	\$20,000.00		\$169,387.00	Bond Financing
HOP-06-ACD-1	HOP 06 ACD 1 1613	1613	HOMEBUYER C.K.			4/3/2009	\$30,000.00		\$134,693.00	Bond Financing
HOP-06-FNH-1	HOP 06 FNH 1 1619	1619	HOMEBUYER S.L.			5/27/2009	\$25,000.00		\$37,000.00	Bond Financing
HOP-06-FNH-1	HOP 06 FNH 1 1622	1622	HOMEBUYER L.M.			6/11/2009	\$14,999.00		\$141,326.00	Bond Financing

HOME Funds Drawn SFY 09	\$ 3,449,039.36	Prior Years Match Bank (Carryforward)	
Percentage of Match Liability	0.25	Restricted	\$9,623,870.02
Match Liability	\$ 862,259.84	Unrestricted	\$5,846,144.45
		Total Bank	\$15,470,014.47
Total Match Liability	\$ 862,259.84	Match Summary	
Percentage of Match Allowed From Bonds	0.25	Restricted Match SFY 2009	\$2,316,738.00
Total Allowed From Bonds	\$ 215,564.96	Total Allowed From Bond Proceeds	\$215,564.96
		Bankable Restricted SFY2009	\$2,101,173.04
Total Match From AHFC	\$ 2,170,095.89	Restricted Carryforward	\$9,623,870.02
Total Match From Other	\$ 2,316,738.00	Total Bankable Restricted Carryforward for SFY2009	\$11,725,043.06
Total Match	\$ 4,486,833.89		
		Unrestricted Match Total SFY2009	\$1,523,401.01
Total Match From Bonds	\$2,316,738.00	Unrestricted Match Carryforward	\$5,846,144.45
Total Allowed From Bonds	\$ 215,564.96	Total Bankable Unrestricted Match Carryforward for SFY2010	\$7,369,545.46
Excess Restricted Match Proceeds	\$2,101,173.04		
		Total Match Summary	\$19,094,588.52
Total Allowed From Bonds	\$ 215,564.96		
AHFC Match	\$2,170,095.89		
Other Match	\$ -		
Total Unrestricted Match for SFY	\$ 2,385,660.85		
	\$ 862,259.84		
	\$ 1,523,401.01		

APPENDIX B-2

HOME AFFIRMATIVE MARKETING ASSESSMENT

SFY 2009 (July 1, 2008 – June 30, 2009)

Introduction

As part of its affirmative marketing plan, Alaska Housing Finance Corporation employs several strategies in relation to the HOME Program. For Example:

Section 3 and MBE WBE Reporting. AHFC enters into agreements with each of its HOME subrecipients which include Section 3 Affirmative Marketing reporting requirements. Section 3 reporting applies to organizations that have contracts with AHFC for at least \$200,000 in HUD funds. Section 3 also applies to *sub*contracts of at least \$100,000 in HUD funds. Minority and Women Owned business reporting is required for all grantees and/or subrecipients of HOME funds, however, only contracts of \$25,000 or more need be reported to AHFC. Reports are required quarterly, and as part of the grant close-out process prior to the release of the final retainage payment.

Job Training Programs. Via the Greater Opportunities for Affordable Living (GOAL) program, AHFC offers HOME grants and loans, Low Income Housing Tax Credits, Denali Commission Elder Housing Program and Senior Citizen Housing Development Fund grants for construction and/or rehabilitation of affordable and senior housing. Under the GOAL program up to ten (10) points (out of a total possible score of 229) may be awarded to applications that include job training programs. Grants funded through the GOAL program can pay the additional costs caused by incorporating job training programs into project scopes. This has resulted in an increase in the number of applications containing job training programs, thus increasing the inclusion of Section 3 persons in the development process.

The HDP program awards ten (10) points to an applicant committing to operate a job-training program, targeting low- and moderate-income families, during the construction of the project.

Preference for Special Needs Housing. Via the GOAL program, AHFC also may award up to fifteen (15) points to projects proposing to serve special needs populations. Special needs populations include seniors, persons with mental or physical disabilities, persons/families whose annual incomes do not exceed 30% of the area median income, and homeless persons. This category generates many applications for housing designed to serve special needs populations, and results in those projects gaining a point advantage for full funding under the program.

The HDP program awards fifteen (15) points for applications that restrict no less than 50% of the project units to special needs persons/ households.

Preference for Increased Accessibility. The GOAL program awards up to ten (10) points for applications that contain a sponsor pledge to “equip” more rental units than are legally required. The number of points awarded is prorated based on the number of equipped units in the proposed project beyond the minimum number of equipped units required.

The HDP program awards points for applications that contain a sponsor pledge to “equip” more homeownership units than are legally required. The number of points awarded depends on the number of extra units that will be equipped. Applications indicating the inclusion of Universal Design standards are also eligible for up to five (5) points.

Monitoring and Technical Assistance. Subrecipients are monitored regularly, including activity related to affirmative marketing, MBE/WBE and Section 3. Technical assistance is provided through phone conversations, emails, meetings during monitoring site visits and more formal training opportunities. AHFC staff is trained to constantly assess the technical assistance needs of subrecipients and to respond quickly with the appropriate training so that every training opportunity can be maximized.

Evaluation

Section 3 and MBE WBE Reporting. AHFC began requiring Section 3 and MBE/WBE reporting on a quarterly basis during SFY 2005. As a result, subrecipients address pertinent issues much earlier during the grant performance period than they did when only final reports were required. During review of the quarterly reports, AHFC staff identify potential equal opportunity issues and resolutions are timely. No changes proposed.

Job Training Programs. During the reporting period, three (3) projects were awarded HOME funds and seven (7) projects remained open from previous years. All ten (10) projects incorporated job training programs as part of their applications and grant agreements. Job training programs enhance the contractors’ abilities to fulfill Section 3 hiring goals. No changes proposed.

Preference for Special Needs Housing. This preference provides an effective way to promote the new construction, acquisition and/or rehabilitation of special needs housing. Of the three (3) projects awarded HOME funds during the reporting period and the seven (7) project remaining open from a previous funding cycle, eight (8) received points under this preference. The special needs served included seniors (7 projects), low income and homeless (1 project). Applications that commit to a homeless preference in their waiting lists receive a flat five (5) points *in addition to the points received under the special needs preference*. Changes proposed and adopted with the FY 2010 Rating and Award Criteria: 1) Eliminating the inclusion of senior households in the definition of eligible special needs, 2) Imposing a 5% special needs set-aside across all projects with 20 units or more, 3) allowing project sponsors to receive points based on a percentage of units set-aside for special needs households, instead of maintaining the current point structure which only allocates points if at least 50% of the project will be set-aside for

special needs households, and 4) reducing the points under the special needs category from 15 to 5. Point #1 will eliminate a point reward for set-asides already required by the senior funding sources and ensure that historically underserved special needs populations are more effectively incentivized. Point #2 is self-explanatory; point #3 will allow project sponsors to receive credit for serving special needs populations to the greatest extent possible and replace the pre-existing incentive that recognized 49% special needs housing as equivalent to 0% special needs housing from a point perspective. Point #4 was adopted in response to the new weighting structure and reallocation of point values throughout the rest of the Rating and Award Criteria.

Preference for Increased Accessibility. The GOAL program awards extra points to sponsors that pledge to “equip” more rental units than are legally required. Of the three (3) projects awarded HOME funds through the FY 2009 GOAL competition, and the seven (7) projects from prior years that were still outstanding, seven (7) proposed to equip more units than were required. Additionally, projects utilized Universal Design features which resulted in additional points being awarded under in the “Design” category. Changes proposed and adopted with the FY 2010 Rating and Award Criteria: 1) decreasing the points from 10 to 5 under this category, 2) elimination of the innovative design category. Point #1 was adopted in response to the new weighting structure and reallocation of point values throughout the rest of the Rating and Award Criteria. Point #2 was adopted as part of a new, and entirely objective, Rating and Award Criteria since reviewers would no longer be evaluating proposals.

Monitoring and Technical Assistance. All HOME projects are monitored for affirmative marketing efforts either through on-site visits, or through desk monitoring, or both. Reviewing ORP and HOP monitoring over the past years has suggested a need to strengthen the affirmative marketing in those programs and to better understand why Blacks, Asians and Hispanics are the least likely to apply. The SFY2010 HOP NOFA will award five (5) points for the quality of the affirmative marketing plan proposed by the applicant.

AHFC continues to make technical assistance available to HOME recipients. During SFY2009, AHFC sponsored Fair Housing / Section 504 training provided by Steve Rosenblatt from Spectrum Seminars Inc.. Also provided were courses on Financial Management provide by Kay Sohl Consulting, Building HOME provided by ICF, and a presentation on the HUD 202/811 application process provided by Accessible Space, Inc.. A number of scholarships have been provided to HOME grantee staff to attend additional trainings on the topics of eligibility determination, income and allowances, and project development through the Neighbor Works Training Institutes and other venues. A Housing Quality Standards/Uniform Physical Conditions Standards training and a second Financial Management Workshop are planned for early in SFY2010.

APPENDIX B-3

HOME MBE/WBE Report

SFY 2009 (July 1, 2008 – June 30, 2009)

Please see Form HUD 40107-A Home Program – Annual Performance Report below in PDF format

Annual Performance Report HOME Program

U.S. Department of Housing
and Urban Development
Office of Community Planning
and Development

OMB Approval No. 2506-0171
(exp. 8/31/2009)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/MI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410	Starting 7/1/08	Ending 6/30/09	9/30/09

Part I Participant Identification

1. Participant Number SG020100	2. Participant Name Alaska Housing Finance Corporation		
3. Name of Person completing this report Colette Slover		4. Phone Number (include Area Code) 907-330-8275	
5. Address 4300 Boniface Parkway	6. City Anchorage	7. State AK	8. Zip Code 99510

Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period Section not required	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
-----------------------------------------------------------------------------	--------------------------------------------	--------------------------------------------------	-------------------------------------------------------	---------------------------------------------------------------

Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
A. Contracts						
1. Number	0	0	0	0	0	0
2. Dollar Amount	\$0	\$0	\$0	\$0	\$0	\$0
B. Sub-Contracts						
1. Number	41	2	0	0	0	39
2. Dollar Amount	\$26,399,418	\$9,801,212	\$0	\$0	\$0	\$16,598,209
	a. Total	b. Women Business Enterprises (WBE)	c. Male			
C. Contracts						
1. Number	0	0	0			
2. Dollar Amount	\$0	\$0	\$0			
D. Sub-Contracts						
1. Number	41	4	37			
2. Dollar Amounts	\$26,399,418	\$618,452	\$25,780,966			

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number						
2. Dollar Amount						

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost				
1. Parcels Acquired						
2. Businesses Displaced						
3. Nonprofit Organizations Displaced						
4. Households Temporarily Relocated, not Displaced						
Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number						
6. Households Displaced - Cost						

APPENDIX B-4

Active HOME Projects

SFY 2009 (July 1, 2008 – June 30, 2009)

SFY 2009 Grant summary

Type	IDIS Plan Year	IDIS #	Grantee	Project Name	Grant #	HUD HOME Committed	Estimated Federal HOME Units to Be	Status	Grant Period Start	Grant Period End
HomeOwnership Development	2008	1605	AK Community Development Corp.	Mat-Su Self-Help Project #6	HDP-09-ACD-1	\$ 209,000.00	8	Active	12/22/2008	10/31/2009
HomeOwnership Development	2007	1425	AK Community Development Corp.	Mat-Su Self-Help Project #5	GOL-07-ACD-1	\$ 168,000.00	8	Active	6/5/2007	6/30/2010
HomeOwnership Development	2007	1456	RurAL CAP	Chinulna Point	GOL-07-RCP-1	\$ 282,000.00	10	Closed	6/11/2007	6/30/2009
RHD	2008	1560	CDI, Inc.	Weeks Field Phase I	GOL-08-CDI-1	\$ 85,000.00	5	Active	6/9/2008	8/31/2009
	2008	1561	AVCP RHA	Hooper Bay	GOL-08-AVC-1	\$ 850,000.00	4	Closed	6/17/2008	6/30/2009
	2008	1559	Ninilichik Traditional Council	Tovarish Manor Phase II	GOL-08-NTC-1	\$ 425,000.00	3	Closed	6/26/2008	6/30/2009
	2008	1557	Meadow Lakes Community Council	Birch Creek Villas	GOL-08-MLC-1	\$ 588,000.00	4	Closed	6/9/2008	6/30/2009
	2008	1558	Willow Area Seniors, Inc.	Willow Parkway	GOL-08-WSI-1	\$ 235,299.00	2	Closed	6/9/2008	6/30/2009
	2007	1612	St. Vincent DePaul		GOL-07-SVP-1	\$ 445,500.00	25	Active	8/1/2007	12/31/2009
	2006	1493	Palmer Senior Citizen's Center	Chugach Colony	GOL-07-PSC-1	\$ 74,382.00	7	Closed	3/7/2007	12/31/2008
HOP	2006	1336	Valley Residential Services, Inc.	Yenlo	GOL-06-VRS-1	\$ 452,460.00	4	Closed	4/1/2006	9/30/2008
	2007		AK Community Development Corp.	HOP Homeownership	HOP-06-ACD-1	\$ 1,794,516.17	85	Active	9/1/2006	10/31/2009
	2007		City and Borough of Sitka	HOP Homeownership	HOP-06-CBS-1	\$ 156,006.22	6	Closed	9/1/2006	9/30/2009
	2007		Fairbanks Neighborhood Housing	HOP Homeownership	HOP-06-FNS-1	\$ 1,296,208.64	68	Active	11/1/2006	10/31/2009
ORP	2007		Housing First, Inc.	HOP Homeownership	HOP-06-HG1-1	\$ 763,440.00	26	Active	9/1/2006	10/31/2009
	2003		AK Community Development Corp.	Owner-Occupied Rehab	ORP-04-ACD-1	\$ 2,660,000.00	114	Active	10/1/2004	12/31/2009
	2008		Fairbanks Neighborhood Housing	Owner-Occupied Rehab	ORP-09-FNH-1	\$ 415,625.64	12	Active	10/21/2008	12/31/2009
	2003		Interior Weatherization, Inc.	Owner-Occupied Rehab	ORP-04-IWX-1	\$ 888,735.42	26	Closed	10/1/2004	9/30/2008
OEA	2003		RurAL CAP	Owner-Occupied Rehab	ORP-04-RCP-1	\$ 330,106.00	15	Closed	10/1/2004	9/30/2008
	2008	1606	CDI-Alaska, Inc.	CHDO Operating Assistance	OEA-09-CDI-1	\$ 50,000.00	0	Active	10/31/2008	9/30/2009
	2008	1627	Sitka Community Development Corp	CHDO Operating Assistance	OEA-09-SCD-1	\$ 50,000.00	0	Active	1/15/2009	9/30/2009
	2008	1586	Valley Residential Services, Inc.	CHDO Operating Assistance	OEA-09-VRS-1	\$ 50,000.00	0	Active	10/16/2008	9/30/2009
	2008	1611	Kenai Peninsula Housing Initiative	CHDO Operating Assistance	OEA-09-KPH-1	\$ 50,000.00	0	Active	1/15/2009	9/30/2009

APPENDIX B-5

HOME Opportunity Program (HOP) Outcomes

SFY 2009 (July 1, 2008 – June 30, 2009)

HOP Outcomes – SFY 2009 Projects Started and Completed

Agency	IDIS #	Address	City	AHFC Funds	ADDI Funds	HOME Funds	Total HOP Loan	Appli cant	Household Typ	Occup .	Income Group	0-30%	30-50%	50-60%	60-80%	Race	Ethnicity	Start	Complete
ACDC	1523	S SETTLERS BAY DRIVE	WASILLA			\$29,420.00	\$29,420.00	PB	Single Owner	Owner	0-30%	1	0	0	0	Multi-Racial	Non-Hispanic	2/28/08	8/25/08
ACDC	1554	W. MARYDALE AVENUE	SOLDOTNA			\$29,790.00	\$29,790.00	TG	Single Parent Owner	Owner	30-50%	0	1	0	0	Latino	Hispanic	7/23/08	8/28/08
ACDC	1552	E. PULLMAN DRIVE	WASILLA			\$ 1,000.00	\$ 1,000.00	JW	Single Owner	Owner	50-60%	0	0	1	0	Multi-Racial	Non-Hispanic	7/22/08	10/8/08
ACDC	1555	S. PHILIE DRIVE	WASILLA			\$20,000.00	\$20,000.00	CA	Two Parents Owner	Owner	60-80%	0	0	0	1	White	Non-Hispanic	7/29/08	10/8/08
ACDC	1562	N. BRIMAR STREET	PALMER			\$ 1,640.00	\$ 1,640.00	JI	Single Owner	Owner	50-60%	0	0	1	0	White	Non-Hispanic	9/3/08	10/15/08
ACDC	1563	WENDY LANE	SOLDOTNA			\$27,950.00	\$27,950.00	QW	Single Owner	Owner	0-30%	1	0	0	0	Multi-Racial	Non-Hispanic	9/3/08	10/15/08
ACDC	1572	N PIONEER PEAK DRIVE	WASILLA		\$10,000.00	\$17,615.00	\$27,615.00	EH	Single Owner	Owner	0-30%	1	0	0	0	White	Non-Hispanic	9/30/08	12/4/08
ACDC	1574	E NEIL CIRCLE #1A	WASILLA		\$ 8,919.00	\$21,081.00	\$30,000.00	JS	Elderly Owner	Owner	0-30%	1	0	0	0	White	Non-Hispanic	10/7/08	12/4/08
ACDC	1583	EULACHON CIRCLE	SOLDOTNA			\$20,000.00	\$20,000.00	CV	Single Owner	Owner	60-80%	0	0	0	1	White	Non-Hispanic	11/14/08	12/8/08
ACDC	1573	RIVER PARK DR	SOLDOTNA		\$10,000.00	\$20,000.00	\$30,000.00	KW	Single Owner	Owner	30-50%	0	1	0	0	White	Non-Hispanic	9/30/08	12/13/08
ACDC	1581	W LUCY LAKE DRIVE	WASILLA			\$20,000.00	\$20,000.00	PP	Single Owner	Owner	60-80%	0	0	0	1	White	Non-Hispanic	10/29/08	12/23/08
ACDC	1599	W. WOODSTOCK DRIVE	PALMER			\$28,570.00	\$28,570.00	KB	Two Parents Owner	Owner	30-50%	0	1	0	0	White	Non-Hispanic	01/13/09	3/10/09
ACDC	1601	W TELEQUANA DRIVE	WASILLA			\$30,000.00	\$30,000.00	KM	Single Parent Owner	Owner	30-50%	0	1	0	0	White	Non-Hispanic	01/21/09	3/11/09
ACDC	1597	ROCHELLE ROAD	HOMER			\$27,420.00	\$27,420.00	DT	Single Owner	Owner	30-50%	0	1	0	0	White	Non-Hispanic	01/09/09	3/17/09
ACDC	1596	S KYRSTEN CIRCLE	WASILLA			\$28,260.00	\$28,260.00	MM	Two Parents Owner	Owner	30-50%	0	1	0	0	Multi-Racial	Non-Hispanic	01/07/09	4/2/09
ACDC	1603	N. ENDENFIELD ROAD	WASILLA			\$20,000.00	\$20,000.00	CR	Other Owner	Owner	60-80%	0	0	0	1	White	Non-Hispanic	01/28/09	4/2/09
ACDC	1600	E BREEN STREET	PALMER			\$20,000.00	\$20,000.00	EN	Two Parents Owner	Owner	60-80%	0	0	0	1	Latino	Hispanic	01/21/09	6/1/09
ACDC	1609	DIVINE COURT	SOLDOTNA			\$29,970.00	\$29,970.00	CK	Other Owner	Owner	30-50%	0	1	0	0	White	Non-Hispanic	02/11/09	6/1/09
ACDC	1610	N HELEN LANE	WASILLA			\$22,630.00	\$22,630.00	HP	Elderly Owner	Owner	0-30%	1	0	0	0	White	Non-Hispanic	02/12/09	6/1/09
ACDC	1613	N GRUBSTAKE DRIVE	WASILLA			\$30,000.00	\$30,000.00	CK	Elderly Owner	Owner	50-60%	0	0	1	0	White	Non-Hispanic	03/10/09	6/1/09
ACDC	1614	N SAM SNEAD LOOP	WASILLA			\$1,280.00	\$ 1,280.00	JS	Two Parents Owner	Owner	60-80%	0	0	0	1	White	Non-Hispanic	03/24/09	6/1/09
ACDC	1617	FERN STREET	KENAI			\$11,940.00	\$11,940.00	JH	Single Owner	Owner	60-80%	0	0	0	1	White	Non-Hispanic	04/14/09	6/1/09
ACDC	1615	LINCOLN DRIVE	HOMER			\$15,008.00	\$15,008.00	JS	Two Parents Owner	Owner	50-60%	0	0	1	0	White	Non-Hispanic	03/26/09	6/10/09
ACDC	1618	LINWOOD LANE	KENAI			\$29,000.00	\$29,000.00	DH	Other Owner	Owner	0-30%	1	0	0	0	White	Non-Hispanic	04/16/09	6/10/09
ACDC	1620	W NELSON AVENUE UNIT	WASILLA			\$24,992.00	\$24,992.00	AS	Single Owner	Owner	0-30%	1	0	0	0	White	Non-Hispanic	04/22/09	6/10/09
Alaska Community Development Corporation TOTAL												7	7	4	7 TOTAL		25		
CBS	1553	BAHRT CIRCLE	SITKA	\$ 5,265.22		\$10,000.00	\$15,265.22	JM	Two Parents Owner	Owner	60-80%	0	0	0	1	White	Non-Hispanic	7/22/08	8/26/08
City and Borough of Sitka TOTAL												0	0	0	1 TOTAL		1		
FNH	1564	PALOMINO DRIVE	NORTH POLE			\$14,999.00	\$14,999.00	RM	Two Parents Owner	Owner	50-60%	0	0	1	0	White	Non-Hispanic	9/9/08	10/21/08
FNH	1568	REFINERY LOOP	NORTH POLE	\$ 4,999.00		\$10,000.00	\$14,999.00	MT	Two Parents Owner	Owner	60-80%	0	0	0	1	Multi-Racial	Non-Hispanic	9/18/08	10/29/08
FNH	1571	SNOWBIRD LANE	NORTH POLE	\$ 4,999.00		\$10,000.00	\$14,999.00	MB	Single Owner	Owner	60-80%	0	0	0	1	White	Non-Hispanic	9/24/08	11/14/08
FNH	1576	PELICAN WAY	FAIRBANKS	\$10,003.00		\$19,997.00	\$30,000.00	RA	Two Parents Owner	Owner	50-60%	0	0	1	0	White	Non-Hispanic	10/9/08	12/4/08
FNH	1577	CHARLES ST	FAIRBANKS			\$30,000.00	\$30,000.00	LB	Single Owner	Owner	50-60%	0	0	1	0	White	Non-Hispanic	10/10/08	12/4/08
FNH	1580	23RD AVE	FAIRBANKS			\$30,000.00	\$30,000.00	EC	Elderly Owner	Owner	30-50%	0	1	0	0	Latino	Hispanic	10/22/08	12/4/08
FNH	1579	ELLIS ST	FAIRBANKS			\$30,000.00	\$30,000.00	BJ	Two Parents Owner	Owner	30-50%	0	1	0	0	White	Non-Hispanic	10/16/08	12/10/08
FNH	1582	GILLETTE ST	FAIRBANKS			\$14,999.00	\$14,999.00	SB	Single Owner	Owner	60-80%	0	0	0	1	White	Non-Hispanic	11/6/08	12/23/08
FNH	1602	SIRLIN DRIVE	NORTH POLE	\$ 5,000.00		\$25,000.00	\$30,000.00	JH	Two Parents Owner	Owner	60-80%	0	0	0	1	White	Non-Hispanic	01/22/09	3/11/09
FNH	1598	DRAGONFLY COURT	FAIRBANKS	\$ 2,500.00		\$11,500.00	\$14,000.00	JM	Two Parents Owner	Owner	60-80%	0	0	0	1	White	Non-Hispanic	01/12/09	3/17/09
FNH	1619	FARWELL UNIT #2	FAIRBANKS	\$ 5,000.00		\$20,000.00	\$25,000.00	SL	Elderly Owner	Owner	0-30%	1	0	0	0	White	Non-Hispanic	04/20/09	6/30/09
FNH	1622	LAURANCE ROAD	NORTH POLE	\$ 2,999.00		\$12,000.00	\$14,999.00	LM	Elderly Owner	Owner	60-80%	0	0	0	1	White	Non-Hispanic	05/21/09	6/30/09
Fairbanks Neighborhood Housing Services TOTAL												1	2	3	6 TOTAL		12		
HG1	1551	TEEL COURT	JUNEAU	\$ 5,000.00		\$25,000.00	\$30,000.00	TS	Single Parent Owner	Owner	60-80%	0	0	0	1	White	Non-Hispanic	7/16/08	8/26/08
HG1	1556	GULL WAY	JUNEAU	\$10,000.00		\$20,000.00	\$30,000.00	RH	Two Parents Owner	Owner	50-60%	0	0	1	0	White	Non-Hispanic	7/31/08	10/8/08
HG1	1575	ARCTIC CIRCLE	JUNEAU	\$10,000.00		\$20,000.00	\$30,000.00	BS	Two Parents Owner	Owner	60-80%	0	0	0	1	White	Non-Hispanic	10/9/08	12/4/08
HG1	1578	MITCHELL WAY	JUNEAU	\$10,000.00		\$20,000.00	\$30,000.00	JM	Single Parent Owner	Owner	30-50%	0	1	0	0	White	Non-Hispanic	10/14/08	12/4/08
HG1	1616	GULL WAY	JUNEAU	\$ 1,000.00		\$1,000.00	\$ 2,000.00	DL	Two Parents Owner	Owner	50-60%	0	0	1	0	Multi-Racial	Non-Hispanic	04/08/09	6/17/09
HG1	1621	SLIM WILLIAMS WAY	JUNEAU	\$ 4,000.00		\$25,000.00	\$29,000.00	JL	Two Parents Owner	Owner	60-80%	0	0	0	1	White	Non-Hispanic	05/06/09	6/30/09
Housing First TOTAL												0	1	2	3 TOTAL		6		

APPENDIX B-6

Owner Occupied Rehabilitation Program (ORP) Outcomes

SFY 2009 (July 1, 2008 – June 30, 2009)

ORP Outcomes SFY 2009 Projects Started and Completed

Agency	IDIS #	Address	City	Total Estimated Costs	AHFC Funds	HOME Funds	Applicant	Household Type	Occup.	Income Group	0-30% MFI	30-50% MFI	50-60% MFI	60-80% MFI	Race	Ethnicity	Start Date	IDIS Close Date
ACDC	1409	S. PYLON CIRCLE	WASILLA	\$24,650.00	\$ 2,200.00	\$22,450.00	LR	Elderly	Owner	30-50%	0	1	0	0	Multi-Race	Non-Hispanic	6/6/2007	7/1/2008
ACDC	1467	E. STRAND AVENUE	PALMER	\$29,560.00	\$ 1,452.00	\$28,108.00	SM	Two Parents	Owner	30-50%	0	1	0	0	White	Non-Hispanic	10/25/2007	7/1/2008
ACDC	1478	N. SASBO BLUFF LOOP	WASILLA	\$15,000.00		\$15,000.00	JC	Elderly	Owner	0-30%	1	0	0	0	White	Non-Hispanic	11/15/2007	7/1/2008
ACDC	1259	HALSTON AVENUE	BIG LAKE	\$31,200.00	\$ 4,000.00	\$27,200.00	DI	Single	Owner	0-30%	1	0	0	0	White	Non-Hispanic	7/6/2006	10/15/2008
ACDC	1386	WEST CORRAL	SOLDOTNA	\$35,000.00	\$ 9,000.00	\$26,000.00	MS	Single Parent	Owner	30-50%	0	1	0	0	White	Non-Hispanic	3/13/2007	10/15/2008
ACDC	1423	MARLENE AVENUE	KENAI	\$35,000.00	\$ 5,484.00	\$29,516.00	BK	Elderly	Owner	30-50%	0	1	0	0	White	Non-Hispanic	6/28/2007	10/15/2008
ACDC	1483	S. RAINBOW STREET	WASILLA	\$31,585.00	\$ 2,000.00	\$29,585.00	AR	Elderly	Owner	30-50%	0	1	0	0	White	Non-Hispanic	12/4/2007	12/4/2008
ACDC	1484	W. WAMPAM CIRCLE	WASILLA	\$35,000.00	\$ 3,000.00	\$32,000.00	KR	Single Parent	Owner	30-50%	0	1	0	0	White	Non-Hispanic	12/4/2007	12/31/2008
ACDC	1497	REDWOOD COURT	SOLDOTNA	\$28,780.00	\$13,889.00	\$14,891.00	DB	Two Parents	Owner	60-80%	0	0	0	1	White	Non-Hispanic	12/18/2007	12/31/2008
ACDC	1517	MARHENKE STREET	NIKISKI	\$35,000.00	\$ 3,316.00	\$31,684.00	SO	Elderly	Owner	0-30%	1	0	0	0	White	Non-Hispanic	2/21/2008	12/31/2008
ACDC	1446	MARLENE AVENUE	NIKISKI	\$44,138.00	\$ 5,715.00	\$38,423.00	MD	Single Parent	Owner	50-60%	0	0	1	0	White	Non-Hispanic	8/9/2007	3/11/2009
ACDC	1486	E. EKLUTNA STREET	PALMER	\$35,000.00	\$ 2,000.00	\$33,000.00	JG	Elderly	Owner	0-30%	1	0	0	0	White	Non-Hispanic	12/4/2007	6/1/2009
ACDC	1531	N. EUREKA CIRCLE	WASILLA	\$35,000.00	\$ 2,500.00	\$32,500.00	TN	Single Parent	Owner	50-60%	0	0	1	0	White	Non-Hispanic	4/18/2008	6/1/2009
ACDC	1537	S. CALISTA DRIVE	WASILLA	\$35,000.00	\$ 7,454.00	\$27,546.00	TT	Single Parent	Owner	0-30%	1	0	0	0	White	Non-Hispanic	5/28/2008	6/1/2009
ACDC	1544	TERN AVENUE	KENAI	\$35,000.00	\$ 5,454.00	\$29,546.00	MT	Two Parents	Owner	0-30%	1	0	0	0	White	Non-Hispanic	6/17/2008	6/1/2009
ACDC	1450	MATTOX STREET	HOMER	\$45,000.00		\$32,727.00	VT	Single	Owner	30-50%	0	1	0	0	White	Non-Hispanic	9/10/2007	Open
ACDC	1452	N. 3RD STREET	PETERSBURG	\$33,440.00		\$24,320.00	LT	Elderly	Owner	30-50%	0	1	0	0	Multi-Race	Non-Hispanic	9/13/2007	Open
ACDC	1485	W. EDINBOROUGH DRIVE	PALMER	\$15,290.00		\$11,120.00	EH	Single Parent	Owner	0-30%	1	0	0	0	White	Non-Hispanic	12/4/2007	Open
ACDC	1498	BIRCH RIDGE STREET	STERLING	\$35,000.00	\$ 6,634.00	\$18,820.00	JH	Single	Owner	0-30%	1	0	0	0	White	Non-Hispanic	12/18/2007	Open
ACDC	1522	IRONS AVENUE	SOLDOTNA	\$32,750.00		\$23,800.00	JS	Single	Owner	0-30%	1	0	0	0	White	Non-Hispanic	2/21/2008	Open
ACDC	1540	PINE CIRCLE	KENAI	\$35,000.00	\$ 5,454.00	\$20,000.00	KS	Single	Owner	0-30%	1	0	0	0	White	Non-Hispanic	6/12/2008	Open
ACDC	1541	BIG EDDY ROAD	SOLDOTNA	\$35,000.00	\$ 4,750.00	\$20,704.00	BP	Elderly	Owner	0-30%	1	0	0	0	White	Non-Hispanic	6/12/2008	Open
ACDC	1547	W. BERING AVENUE	SOLDOTNA	\$35,000.00	\$ 2,000.00	\$23,454.00	DV	Two Parents	Owner	0-30%	1	0	0	0	White	Non-Hispanic	7/1/2008	Open
ACDC	1548	N. ASPEN DRIVE	SOLDOTNA	\$35,000.00	\$ 2,000.00	\$23,454.00	MN	Elderly	Owner	0-30%	1	0	0	0	White	Non-Hispanic	7/1/2008	Open
ACDC	1570	DOLLY VARDEN ST	KENAI	\$45,000.00	\$5,728.00	\$27,000.00	SH	Elderly	Owner	30-50%	0	1	0	0	White	Non-Hispanic	9/19/2008	Open
ACDC	1584	W. LOOKING GLASS DRIVE	HOUSTON	\$23,500.00	\$5,091.00	\$12,000.00	TP	Elderly	Owner	30-50%	0	1	0	0	Multi-Race	Non-Hispanic	11/26/2008	Open
Alaska Community Development Corporation TOTAL											13	10	2	1	TOTAL	26		
IWX	1447	HOLMES ROAD	NORTH POLE	\$35,000.00		\$35,000.00	WE	Elderly	Owner	30-50%	0	1	0	0	White	Non-Hispanic	8/15/2007	7/2/2008
IWX	1466	PERSINGER DRIVE	NORTH POLE	\$45,000.00		\$45,000.00	WB	Two Parents	Owner	30-50%	0	1	0	0	White	Non-Hispanic	10/23/2007	7/2/2008
IWX	1464	SCHUTZEN STREET	NORTH POLE	\$35,000.00		\$35,000.00	JM	Two Parents	Owner	50-60%	0	0	1	0	White	Non-Hispanic	10/17/2007	8/25/2008
IWX	1491	ELRAY STREET	FAIRBANKS	\$17,000.00		\$17,000.00	MD	Elderly	Owner	30-50%	0	1	0	0	White	Non-Hispanic	12/5/2007	8/25/2008
IWX	1475	CARR AVENUE	FAIRBANKS	\$35,000.00		\$35,000.00	LE	Single Parent	Owner	30-50%	0	1	0	0	White	Non-Hispanic	11/14/2007	10/15/2008
IWX	1527	10TH AVENUE	FAIRBANKS	\$45,000.00		\$45,000.00	VB	Elderly	Owner	30-50%	0	1	0	0	Multi-Race	Non-Hispanic	3/11/2008	10/15/2008
Interior Weatherization TOTAL											0	5	1	0	TOTAL	6		
RCP	1401	GLACIER HWY 86	JUNEAU	\$17,000.00		\$17,000.00	DF	Two Parents	Owner	30-50%	0	1	0	0	Multi-Race	Non-Hispanic	4/25/2007	8/25/2008
RCP	1400	HAYES WAY	JUNEAU	\$45,000.00		\$45,000.00	SS	Other	Owner	30-50%	0	1	0	0	White	Non-Hispanic	4/25/2007	10/15/2008
RCP	1451	MENDENHALL LOOP ROAD	JUNEAU	\$17,000.00		\$17,000.00	CE	Two Parents	Owner	30-50%	0	1	0	0	White	Non-Hispanic	9/11/2007	10/15/2008
RCP	1490	GLACIER HWY 6	JUNEAU	\$17,000.00		\$17,000.00	KP	Single Parent	Owner	50-60%	0	0	1	0	White	Non-Hispanic	12/5/2007	10/15/2008
RCP	1510	GLACIER HWY 272	JUNEAU	\$20,000.00		\$20,000.00	JM	Elderly	Owner	50-60%	0	0	1	0	Multi-Race	Non-Hispanic	2/19/2008	10/15/2008
RCP	1512	GLACIER HWY 46	JUNEAU	\$13,600.00		\$13,600.00	ER	Elderly	Owner	30-50%	0	1	0	0	Multi-Race	Non-Hispanic	2/20/2008	12/19/2008
RCP	1529	PINEWOOD DRIVE	JUNEAU	\$42,200.00		\$42,200.00	RR	Elderly	Owner	30-50%	0	1	0	0	Multi-Race	Non-Hispanic	3/20/2008	12/31/2008
Rural CAP TOTAL											0	5	2	0	TOTAL	7		

APPENDIX B-7

SFY2009 HOME Monitoring

SFY 2009 (July 1, 2008 – June 30, 2009)

	Development Name (SFY09 Compliance Monitoring) (7/1/08 thru 6/30/09)	Development Program Mix	Location	Total Units	Total HOME Units	Most Recent Monitoring Date and Type of Review (D) Site (S)
1	ALDERVIEW	LIHTC/HOME/SCHDF	Wasilla	29	5	10/23/2008 (S)
2	ATC LIHTC (Asa'carsarmiut Tribal Council)	LIHTC/HOME	Mt. Village	10	5	09/01/2008 (D)
3	BACK TO THE COMMUNITY	HOME	Bethel	4	4	08/15/2008 (D)
4	BAYVIEW LP	LIHTC/HOME/RD	Seward	18	2	08/12/2008 (S)
5	BEAR CREEK RESIDENCES (Group Home)	HOME	Homer	5	5	04/06/2009 (S)
6	BIRCH HOUSE	HOME	Fairbanks	6	5	07/18/2008 (D)
7	BIRCH TERRACE	HOME	Homer	5	4	05/19/2009 (S)
8	BROOKSIDE (Homes by the Sea)	HOME	Homer	9	9	05/11/2009 (D)
9	CHICKALOON	HOME	Wasilla	1	1	09/01/2008 (D)
10	CHINOOK HOUSE	HOME	Fairbanks	4	4	02/11/2009 (S)
11	CORDOVA APARTMENTS	LIHTC/HOME/RD	Cordova	22	5	10/21/2008 (S)
12	CREST VIEW	HOME	Soldotna	8	8	09/17/2008 (S)
13	DINAA YAH OUR HOUSES	HOME	Fairbanks	10	10	07/21/2008 (S)
14	EAGLE'S NEST	LIHTC/HOME	Wasilla	26	4	04/16/2009 (S)
15	EAGLEWOOD	LIHTC/HOME	Juneau	24	8	09/30/2008 (S)
16	EVERGREEN APARTMENTS	HOME	Fairbanks	8	3	06/15/2009 (D)
17	FOREST HILLS - Phase I	LIHTC/HOME	Wasilla	24	4	01/29/2009 (S)
18	FOREST HILLS Phase II	LIHTC/HOME	Wasilla	18	3	01/29/2009 (S)
19	FOREST VIEW APARTMENTS	LIHTC/HOME	Dillingham	24	6	03/23/2009 (D)
20	FRIENDSHIP TERRACE	HOME/SCHDF	Homer	48	8	05/14/2009 (S)
21	GRUENING PARK PHASE I	HOME	Juneau	96	91	09/30/2008 (S)
22	HILLVIEW APARTMENTS	LIHTC/HOME	Juneau	15	8	*06/12/2008 (D)
23	KAKE LOW RENT	HOME	Kake	17	17	06/08/2009 (S) & 07/07/2008 (D)
24	KLAWOCK LOW RENT APARTMENTS	HOME	Klawock	20	20	05/20/2009 (S) & 08/18/2008 (D)
25	KNIK MANOR SENIOR FACILITY	LIHTC/HOME/SCHDF	Wasilla	22	9	01/23/2009 (S)
26	MANOKOTAK VIEW	LIHTC/HOME	Manokotak	12	5	06/09/2009 (D)
27	MLH MANOR	LIHTC/HOME	Fairbanks	34	8	07/21/2009 (S)
28	MOORING ESTATES	HOME	Soldotna	4	4	*03/31/2008 (D)
29	MOUNTAIN VIEW MANOR ASSISTED LIVING	HOME/SCHDF	Petersburg	20	4	09/13/2008 (D)
30	MUKLUNG MANOR	LIHTC/HOME/RD	Dillingham	16	4	04/03/2009 (D))
31	NIKISIKI SENIOR CENTER, INC.	HOME/SCHDF	Nikiski	8	3	09/16/2008 (S)
32	RAVEN ESTATES	LIHTC/HOME	Fairbanks	24	10	07/15/2009 (D)
33	RAVEN TREE COURT	LIHTC/HOME	Wasilla	26	6	01/22/2009 (S)
34	RENDEZVOUS Sr. Assisted Living	HOME	Ketchikan	8	7	04/15/2009 (S)
35	SI' TUWAN SUBDIVISION	HOME	Juneau	20	7	06/08/2009 (S)
36	SOUTHWEST ELDERLY	LIHTC/HOME/RD	Naknek	10	4	06/15/2009 (D)
37	STEBBINS ELDER HOUSING	HOME	Stebbins	5	5	04/17/2009 (S) (No Response)
38	STERLING COURT	HOME	Kenai	1	1	10/29/2008 (S)
39	STRASBAUGH APARTMENTS	LIHTC/HOME	Juneau	7	3	*06/23/2008 (D)
40	SUNRISE HOUSE	LIHTC/HOME	Yakutat	20	4	06/08/2009 & 07/07/08 (D)
41	TAIGA VIEW APARTMENTS	LIHTC/HOME	King Salmon	16	5	05/30/2009 (D)
42	TERRACE VIEW	HOME	Homer	4	4	*05/21/2008 (D)
43	TOGIK VIEW APARTMENTS	LIHTC/HOME	Togiak	16	15	03/16/2009 (D)
44	TRADEWINDS APARTMENTS	LIHTC/HOME/RD	Unalaska	16	4	*05/30/2008 (D)
45	WOMEN AND CHILDREN	HOME	Fairbanks	12	12	05/11/2009 (D)
46	CHUGACH COLONY ESTATES	LIHTC/HOME/SCHDF	Palmer	31	7	05/20/2009 (S)

* Reviews completed outside of the FY09 reporting period.

APPENDIX B-8

Outcome Performance Measurement Tables

SFY 2009 (July 1, 2008 – June 30, 2009)

Table 2A - Priority Housing Needs/Investment Plan Table – HOME / CDBG

Priority Need	5-Yr. Goal Plan/Act	Yr. 1 Goal Plan/Act	Yr. 2 Goal Plan/Act	Yr. 3 Goal Plan/Act	Yr. 4 Goal Plan/Act	Yr. 5 Goal Plan/Act
Renters						
0 - 30 of MFI	207-HOME	41/46	41/28	41/0	42/0	42
31 - 50% of MFI	195-HOME	39/	39/39	39/14	39/9	39
51 - 80% of MFI	199-HOME	40	40	40/0	40/0	40
Owners						
0 - 30 of MFI	56-CDBG 80-HOME	0 16/16-HOME	17-act. 16/32 – HOME	13/0 16/31 – HOME	13/0 16/8 - HOME	13
31 - 50 of MFI	5-CDBG 90-HOME	0 18/18-HOME	2-act. 18/32 – HOME	1 18/40 HOME	1/0 18/10 - HOME	1
51 - 80% of MFI	4-CDBG 85-HOME	0 17/17-HOME	1-act. 17/32 – HOME	1 17/50 HOME	1/0 18/26 - HOME	1
Homeless*						
Individuals						
Families						
Non-Homeless Special Needs	60	12/13	12/11	0	0	
Elderly						
Frail Elderly						
Severe Mental Illness						
Physical Disability						
Developmental Disability						
Alcohol or Drug Abuse						
HIV/AIDS						
Victims of Domestic Violence						
Total (Sec. 215 and other)	1553	297				
Total Sec. 215	572	114				
215 Renter	402 – HOME	80				
215 Owner	170 - HOME	34				

**Priority Housing Activities/Investment Plan Table
(Table 2A)**

Priority Need	5-Yr. Goal <i>Plan/Act</i>	Yr. 1 Goal Plan/Act	Yr. 2 Goal Plan/Act	Yr. 3 Goal Plan/Act	Yr. 4 Goal Plan/Act	Yr. 5 Goal <i>Plan/Act</i>
CDBG						
Acquisition of existing rental units						
Production of new rental units						
Rehabilitation of existing rental units						
Rental assistance						
Acquisition of existing owner units						
Production of new owner units						
Rehabilitation of existing owner units	65	0	20-act	15 Act	0 Act	15
Homeownership assistance						
HOME						
Acquisition of existing rental units						
Production of new rental units	175	35/46	35/38	35/17	35/9	35
Rehabilitation of existing rental units						
Rental assistance						
Acquisition of existing owner units						
Production of new owner units						
Rehabilitation of existing owner units	150	30/30	30/42	30/65	30/28	30
Homeownership assistance	100	20/21	20/34	20/62	20/44	20
HOPWA						
Rental assistance	(*)	10/14	10/16	10/16	10	10
Short term rent/mortgage utility payments	(*)	20/20	20/20	20/20	20	20
Facility based housing development	N/A	N/A	N/A	N/A	N/A	N/A
Facility based housing operations	N/A	N/A	N/A	N/A	N/A	N/A
Supportive services	(*)	45/81	40/72	40	40	50
Other						

**Annual Housing Completion Goals
(Table 3B)**

Grantee Name: Program Year:	Expected Annual Number of Units To Be Completed	Actual Annual Number of Units Completed	Resources used during the period			
			CDBG	HOME	ESG	HOPWA
BENEFICIARY GOALS (Sec. 215 Only)						
Homeless households			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Non-homeless households			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Special needs households			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Total Sec. 215 Beneficiaries*			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
RENTAL GOALS (Sec. 215 Only)						
Acquisition of existing units			<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Production of new units	35	9	<input type="checkbox"/>	<input checked="" type="checkbox"/>		<input type="checkbox"/>
Rehabilitation of existing units			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rental Assistance			<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Total Sec. 215 Affordable Rental			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
HOME OWNER GOALS (Sec. 215 Only)						
Acquisition of existing units			<input type="checkbox"/>	<input type="checkbox"/>		
Production of new units			<input type="checkbox"/>	<input type="checkbox"/>		
Rehabilitation of existing units	50 – 5 year	28-HOME	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
Homebuyer Assistance	20	44- HOME	<input type="checkbox"/>	<input checked="" type="checkbox"/>		<input type="checkbox"/>
Total Sec. 215 Affordable Owner	70		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMBINED RENTAL AND OWNER GOALS (Sec. 215 Only)						
Acquisition of existing units			<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Production of new units	35	9	<input type="checkbox"/>	<input checked="" type="checkbox"/>		<input type="checkbox"/>
Rehabilitation of existing units	50	28-HOME	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rental Assistance			<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Homebuyer Assistance	20	44	<input type="checkbox"/>	<input checked="" type="checkbox"/>		<input type="checkbox"/>
Combined Total Sec. 215 Goals*	105		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
OVERALL HOUSING GOALS (Sec. 215 + Other Affordable Housing)						
Annual Rental Housing Goal	35	39	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Annual Owner Housing Goal	70	127	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Total Overall Housing Goal	105		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

* The total amounts for "Combined Total Sec. 215 Goals" and "Total Sec. 215 Beneficiary Goals" should be the same number.

Table 2B - Priority Community Development Activities - CDBG

Priority Need	5-Yr. Goal <i>Plan/Act</i>	Yr. 1 Goal Plan/Act	Yr. 2 Goal Plan/Act	Yr. 3 Goal Plan/Act	Yr. 4 Goal Plan/Act	Yr. 5 Goal <i>Plan/Act</i>
Acquisition of Real Property	1	0	0	1	0	0
Disposition						
Clearance and Demolition						
Clearance of Contaminated Sites						
Code Enforcement						
Public Facility (General)	17	8	2	0	2	5
Senior Centers	1	0	1	0	0	0
Handicapped Centers						
Homeless Facilities	6	3	2	0	1	0
Youth Centers						
Neighborhood Facilities						
Child Care Centers						
Health Facilities	20	9	7	1	1	2
Mental Health Facilities						
Parks and/or Recreation Facilities						
Parking Facilities						
Tree Planting						
Fire Stations/Equipment	2	1	0	1	0	0
Abused/Neglected Children Facilities						
Asbestos Removal						
Non-Residential Historic Preservation						
Other Public Facility Needs	6	0	0	2	2	2
Infrastructure (General)	1	0	0	0	1	0
Water/Sewer Improvements	2	2	0	0	0	0
Street Improvements	1	0	0	0	1	0
Sidewalks	2	0	0	0	2	0
Solid Waste Disposal Improvements	1	0	0	1	0	0
Flood Drainage Improvements						
Other Infrastructure	5	0	0	2	3	0
Public Services (General)						
Senior Services						
Handicapped Services						
Legal Services						
Youth Services						
Child Care Services						
Transportation Services						
Substance Abuse Services						
Employment/Training Services						
Health Services						
Lead Hazard Screening						
Crime Awareness						
Fair Housing Activities						
Tenant Landlord Counseling						
Other Services						
Economic Development (General)						
C/I Land Acquisition/Disposition						
C/I Infrastructure Development						
C/I Building Acq/Const/Rehab	1	1	0	0	0	0
Other C/I						
ED Assistance to For-Profit						
ED Technical Assistance						
Micro-enterprise Assistance						
Other						

Table 1C,2C,3A - OUTCOME PERFORMANCE MEASUREMENTS – CDBG/HOME

Availability/Accessibility of Decent Housing (DH-1)							
Specific Objective		Source of Funds	Year	Performance Indicators	Expected Number	Actual Number	Percent Achieved
DH 1.1	Create a suitable living environment by providing funding for owner occupied housing rehab services which addresses emergency needs and health and safety measures for LMI households	CDBG	2005	# of LMI households receiving funding	0	0	%
			2006		20	20	%
			2007		15	0	%
			2008		15	0	%
			2009		15	N/A	%
		MULTI-YEAR GOAL		65	20	31 %	
Affordability of Decent Housing (DH-2)							
DH 2.1	Provide decent housing with improved affordability	HOME	2005	# of units constructed	35	46	%
			2006		35	38	%
			2007		35	14	%
			2008		35	9	%
			2009		35		%
		MULTI-YEAR GOAL		175	107	%	
Sustainability of Decent Housing (DH-3)							
DH 3.1	Provide decent housing with improved sustainability	HOME	2005	# of homes rehabilitated or upgraded or with corrected deficiencies	30	30	20%
			2006		30	42	48%
			2007		30	65	91%
			2008		30	28	100%
			2009		30		%
		MULTI-YEAR GOAL		150	165	100 %+	
Availability/Accessibility of Suitable Living Environment (SL-1)							
SL 1.1	Create a suitable living environment through new construction or renovation of public facilities to benefit LMI persons	CDBG ESG	2005	# of persons with access to public facility or infrastructure benefit	19,365	19,365	%
			2006		3,486	3,486	%
			2007		6,152	6,152	%
			2008		7,092	7,092	%
			2009		4,000	N/A	%
		MULTI-YEAR GOAL		40,095	36,095	57 %	
Affordability of Suitable Living Environment (SL-2)							
SL 2.1	Create/make possible decent housing / a suitable living environment through improved affordability	HOME	2005	# of homeowners assisted	20	21	21%
			2006		20	34	55%
			2007		20	62	100%
			2008		20	44	%
			2009		20		%
		MULTI-YEAR GOAL		100	161	100 %+	

OUTCOME PERFORMANCE MEASUREMENTS – ESG
Table 1C - Summary of Specific Homeless/Special Needs Objectives

#	Specific Objectives	Sources of Funds	Performance Indicators	Expected Number	Actual Number	Outcome/Objective*
	Homeless Objectives					
1.1	Suitable living environment with improved accessibility	ESG	#of people served	4,120	4,120	SL-1
	Special Needs Objectives					
	Other Objectives					

***Outcome/Objective Codes**

	<u>Availability/Accessibility</u>	<u>Affordability</u>	<u>Sustainability</u>
Decent Housing	DH-1	DH-2	DH-3
Suitable Living Environment	SL-1	SL-2	SL-3
Economic Opportunity	EO-1	EO-2	EO-3

OUTCOME PERFORMANCE MEASUREMENTS – CDBG/HOME

Table 2C

Summary of Specific Housing/Community Development Objectives

#	Specific Objectives	Sources of Funds	Performance Indicators	Expected Number	Actual Number	Outcome/Objective*
	Rental Housing					
	Owner Housing					
DH-1	Create a suitable living environment by providing funding for owner occupied housing rehab services which addresses emergency needs and health and safety issues for LMI households.	CDBG	# of LMI households receiving funding	20	0	DH-1
	Community Development					
SL-1	Create a suitable living environment through new construction or renovation of public facility to benefit LMI persons	CDBG	# of persons with access to public facility or infrastructure benefit	3,486	3,486	SL-1
	Infrastructure					
	Public Facilities					
	Public Services					
	Economic Development					
	Neighborhood Revitalization/Other					

*Outcome/Objective Codes

	Availability/Accessibility	Affordability	Sustainability
Decent Housing	DH-1	DH-2	DH-3
Suitable Living Environment	SL-1	SL-2	SL-3
Economic Opportunity	EO-1	EO-2	EO-3