

CONSOLIDATED HOUSING & COMMUNITY DEVELOPMENT PLAN FOR ALASKA 2001-2005: FY 2005 Annual Performance Report

DRAFT FOR PUBLIC COMMENT

Attached is a copy of the FY 2005 Annual Performance Report for public comment. The Annual Performance Report has three parts:

- Part 1 outlines the resources made available in the State during the past fiscal year as compared with the annual funding plan summary contained in the FY 2005 Annual Action Plan, and describes the number and characteristics of Alaskans benefiting from the investment of those resources. This part also contains program-specific information on how the State has utilized its annual entitlements of CDBG, HOME and Emergency Shelter Grant funds.
- Part 2 recaps other actions taken by the State of Alaska to further the goals and principles of the HCD Plan, again compared to the specific actions outlined in the 2005 Annual Action Plan.
- The final part of the report assesses the progress the State has made in meeting its overall five-year HCD Plan priorities, and discusses any changes anticipated as a result of the findings of the one-year progress assessment.

The deadline for public comments is 5:00 p.m., September 23, 2005. You may submit your comments in the following ways:

- FAX to Bob Pickett, AHFC Planning and Program Development,
@ 907-338-2585.
- Mail to Bob Pickett, AHFC Planning and Program Development ,
@ P.O. Box 101020, Anchorage, Alaska, 99510-1020.
- E-Mail to bpickett@ahfc.state.ak.us.

Comments must be received by the above deadline to be included in the final FY 2005 Annual Performance Report to be submitted to HUD by September 28, 2005.

Consolidated Housing and Community Development Plan for the State of Alaska

**Consolidated Annual Performance and Evaluation Report (CAPER) for State of
Alaska Fiscal Year 2005 (July 1, 2004 through June 30, 2005)**

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OVERVIEW

Beginning in May 1999, the State of Alaska began the development of a new five year Consolidated Housing and Community Development (HCD) Plan for the State of Alaska, covering state fiscal years 2001 through 2005 (July 1, 2000 through June 30 2005). This Plan identified Alaska's overall housing and community development needs, and outlined a strategy to address those needs. A series of one-year action plans implements the five-year strategy of general principals and priorities. The Fiscal Year 2005 (July 1, 2004 through June 30, 2005) Annual Action Plan is the fifth implementation plan of the five-year FY 2001 through 2005 HCD Plan.

The Consolidated Annual Performance and Evaluation Report (CAPER) assesses progress made under the Annual Action Plans towards the five-year HCD goals. The geographic scope of the State of Alaska's HCD Plan is for all areas outside of the Municipality of Anchorage (MOA). As an entitlement jurisdiction, the Municipality receives its own direct allocations of federal housing and community development funds, and must prepare and maintain its own Consolidated Plan. The State of Alaska and the MOA cooperate and share information concerning their respective planning processes.

An Interagency Steering Committee directs the State of Alaska's Consolidated Plan. By designation of the Governor, Alaska Housing Finance Corporation (AHFC) is the lead agency in this process, with responsibility for project coordination, staffing, and product distribution. The Interagency Steering Committee also includes the Alaska Department of Community and Economic Development (DCED), the Alaska Department of Health and Social Services (DHSS), the Workforce Investment Board (formerly known as the Alaska Human Resource Investment Council---AHRIC), the Alaska Mental Health Trust Authority (AMHTA) and the Alaska State Commission for Human Rights (ASCHR). Members of this Steering Committee provide input from their respective program and policy areas, and work to encourage public input into the HCD planning process.

Within 90 days of the close of the state fiscal year, the State is required to report to the public and to the federal government about the program made under the one-year Annual Action Plan. The Consolidated Annual Performance and Evaluation Report (CAPER) identifies the actual housing and community development resources available in the state during the program year, and assesses the use of these resources in comparison to activities outlined in the Annual Action Plan. It also recaps the number and characteristics of low income Alaskans benefiting from these resources. The CAPER contains program-specific reports covering the Community Development Block Grant (CDBG), Home Investment Partnerships and Emergency Shelter Grant (ESG) Programs.

Many different entities provide input into the development of the CAPER. Participating in this effort are the State of Alaska, regional housing authorities, non-profit organizations, private housing developers, lenders, local governments, and federal agencies. With the close of state fiscal year 2005 on June 30, 2005, AHFC initiated a process to gather information from these many organizations detailing the number and characteristics of persons served, and actual funding levels realized during the year. The information received from this survey has been input into a database, which generated compilations of actual resources received and persons assisted with housing.

The public was able to comment on the draft FY 2005 APR, beginning on September 2, and ending on September 23, 2005. Notice of availability of the draft was advertised in the Anchorage Daily News, the Juneau Empire, Fairbanks News-Miner, Sitka Sentinel, Ketchikan Daily Mirror, Nome Nugget, Valdez Vanguard, Tundra Drums, Peninsula Clarion, and the Frontiersman. Notification was also sent to AHFC's Consolidated Planning mailing list. The draft APR was also available for download from AHFC's web-site. No public comments were received.

This CAPER has three parts:

- **Part 1** recounts the resources made available in the State during the past fiscal year as compared with the annual funding plan summary contained in the FY 2005 Annual Action Plan, and describes the number and characteristics of Alaskans benefiting from the investment of those resources. This part also contains program-specific information on how the State has utilized its annual entitlements of CDBG, HOME and Emergency Shelter Grant funds.
- **Part 2** identifies other actions taken by the State of Alaska to further the goals and principles of the HCD Plan, again compared to the specific actions outlined in the FY 2005 Annual Action Plan.
- **Part 3** of this report assesses the progress the State has made in meeting its overall five-year HCD Plan priorities, and discusses any changes anticipated as a result of the findings of the one-year progress assessment.

Part 1: Resources and Beneficiaries

Consistent with the U.S. Housing Act of 1937, the overall goal of the *Housing and Community Development (HCD) Plan for the State of Alaska* is to:

Provide decent housing, create suitable living environments, and expand economic opportunities for low-income Alaskans with incomes at or below 80% of median.

The five-year HCD Plan (July 1, 2000 through June 30, 2005) identified eight general principles to guide the State's efforts to implement the above statutory goal. These principles are:

- 1. Use of federal housing and community development programs should emphasize benefit to low-income Alaskans.** Rationale---the amount of federal funds is limited; the greatest needs are among the lowest income households.
- 2. Federal community development funds should support local efforts addressing local obstacles to local growth by constructing, upgrading and reducing operating costs of essential community services.** Rationale---basic infrastructure is lacking in many of Alaska's poorest communities, and is a major barrier to economic self-sufficiency. Long-term affordability and sustainability of these essential community services is critical to the health and survival of these communities.
- 3. Existing housing supply, both owner-occupied and rentals, should be protected and improved through weatherization and rehabilitation activities.** Rationale---because it is so expensive to develop new housing, every effort must be made to prolong the useful life and to lower operating costs of Alaska's existing housing.
- 4. Allocation of homeless resources covered by this Consolidated Plan should be consistent with community based strategies addressing homelessness.** Rationale--the limited amount of federal homeless resources make the mobilization of mainstream and local generated resources a necessity to address homelessness. Community based strategies offer the best approach to generate and effectively apply such resources. Federal ho homeless resources under this Plan should support such local strategies.
- 5. State matching funds should be provided to leverage other resources for housing, services related to housing, and community development.** Rationale---matching funds give Alaskan applicants a competitive advantage in grant-seeking, and multiply scarce federal resources.

6. **The supply of affordable housing should be expanded for Alaskans with special needs, incorporating appropriate supportive services and accessibility.** Rationale--the existing housing supply is inadequate to meet the current and projected need for this population, which has historically under-served.
7. **Housing and community development projects should incorporate appropriate design and engineering, energy efficiency construction techniques and innovative technologies.** Rationale---the use of appropriate technologies ensures that improvements perform to expectations and are fully functional over the life of the project.
8. **Through relevant and appropriate training and technical assistance, the statewide housing delivery system should be improved.** Rationale: Lack of capacity and "gaps" in the housing delivery system has negatively impacted efforts to address the state's housing needs. Expanded and improved capacity will open new opportunities to attract capital for affordable and sustainable housing.

The primary focus of State of Alaska Consolidated Housing and Community Development Plan is upon the federal formula programs (CDBG, HOME, ESG) funded through the U.S. Department of Housing and Urban Development. A description of other housing and community development programs is also contained in the HCD Plan. Significant HCD resources are provided by U.S. Department of Agriculture programs. The State of Alaska also makes substantial contributions towards housing and community development. Much of this funding comes from the corporate earnings of the Alaska Housing Finance Corporation (AHFC), and appropriated by the Alaska Legislature. AHFC is also an important source of mortgage financing for housing, including a variety of below market rate lending products designed to expand affordable housing opportunities. AHFC has also funded improvements and deferred maintenance for public facilities throughout Alaska by issuing bonds.

Other housing and community development projects are funded from the state general fund, foundations, and private sector sources. It is important to note that not all of the resources that are available within the state are administered through the State government. Many competitive programs result in grants or loans directly to private applicants, including non-profit organizations.

HOUSING AND COMMUNITY DEVELOPMENT RESOURCES: AVAILABILITY AND UTILIZATION

In the FY 2005 Annual Action Plan, the State of Alaska estimated the amount and type of housing and community development (HCD) funding expected to be made available during state fiscal year 2005. This estimate, called the *Annual Funding Plan Summary*, projected that approximately \$1.41 billion would be available for a wide range of (HCD) activities. On page 10, the table titled ***Combined Annual Funding Plan Summary*** (July 1, 2004 through June 30, 2005), lists HCD resources actually received or made available in non-metropolitan Alaska (all areas outside of Anchorage) during state fiscal year 2005. Because the federal fiscal year does not close until September 30, funding decisions are still outstanding on several HUD programs. Funds awarded through these programs subsequent to June 30, 2005, will be reported in the 2006 CAPER. A total of approximately \$1.88 billion in housing and community development resources were actually committed to non-metropolitan areas of Alaska during FY 2005.

The FY 2005 Annual Performance Report also includes two additional tables. The ***Annual Funding Plan for Housing*** details projected resources by program area for housing related activities on page 11. The ***Annual Funding Plan for Community Development***, does the same for community development activities on page 12. Both of these tables indicate the agencies responsible for administering each program, and the source of program funding. The tables titled ***Annual Funding Plan for Housing*** gives a more detailed breakdown by program area, in three categories---mortgages, grants, and rental assistance. Federal regulations require that the State indicate the number of units produced or rehabilitated meeting the definition of "affordable" under Section 215 of the National Affordable Housing Act of 1990. For sake of simplicity, the State has elected to count only those units benefiting households with incomes below 50% of area median. For non-metropolitan areas of Alaska, the total amount of resources projected for housing during FY 2005 was approximately \$778 million. The actual amount housing resources committed during FY 2005 was approximately \$634 million.

The table , ***Annual Funding Plan for Community Development*** identifies a wide range of resources that were projected to be available for community development activities during FY 2005, and the actual amount secured. The total amount of community development resources estimated for FY 2005, at the time of preparing the FY 2005 Annual Action Plan, was approximately \$635 million. The actual funding for FY 2005 community development activities totaled approximately \$1.248 billion.

HCD Plan Annual Action Plan
Combined Annual Funding Plan Summary
 State of Alaska - Non Metropolitan Areas
 Fiscal Year 2005 (July 1, 2004 - June 30, 2005)

Program Name	Type	Program Type	Anticipated Funding			Actual Funding		
			Federal	State	Total	Federal	State	Total
Housing	Mortgages	AHFC Mortgage Programs: Energy Rate Reduction, Multifamily/Special Needs, Rural Housing, Taxable & Tax Exempt, Veterans Program, Interest-Rate Reductions; HUD Programs: FHA Title I; USDA Section 502	116,599,221	500,166,390	616,765,611	138,032,221	342,828,323	480,860,544
	Grants	AHFC: Energy Programs, Comp Grants, HAP, LIHTC, Weatherization, Energy Conservation Retrofit, Deferred Maintenance, Supplemental Housing, Mental Health Housing; DHSS: CSP; HUD: Continuum of Care, ESG, HOME, HOPWA, NAHASDA, 202, 811; USDA: Section 505, 5	105,637,018	27,155,447	132,792,465	104,041,935	22,038,326	126,080,261
	Rental Assistance	AHFC Public Housing Operating Subsidy; HUD Section 8 Project Based, Certifications and Vouchers; USDA Rental Assistance	28,755,083	0	28,755,083	27,563,766	0	27,563,766
	Total		\$ 250,991,322	\$ 527,321,837	\$ 778,313,159	\$ 269,637,922	\$ 364,866,649	\$ 634,504,571
Community Development	Grants	DEC Municipal Grant Matches, Village Safe Water, HUD CDBG, HUD Indian CDBG, HUD Economic Development, Alaska Native Tribal Health Consortium, USDA Village Water/Waste Grants, DOT Capital Projects, Denali Commission	505,072,961	130,357,458	635,430,419	1,173,400,892	74,954,583	1,248,355,475
Total			\$ 505,072,961	\$ 130,357,458	\$ 635,430,419	\$ 1,173,400,892	\$ 74,954,583	\$ 1,248,355,475
Community Development			\$ 756,064,283	\$ 657,679,295	\$ 1,413,743,578	\$ 1,443,038,814	\$ 439,821,232	\$ 1,882,860,046

HCD Plan Annual Action Plan

Annual Funding Plan For Housing

State of Alaska

Fiscal Year 2005 (July 1, 2004 - June 30, 2005)

Program Name	Lead Agency	Program Type	Anticipated Funding			Actual			Total Units	Sec. 215 Units
			Federal	State	Total	Federal	State	Total		
AHFC Energy Interest Rate Reduction	AHFC	Interest rate reduction for energy efficiency	0	6,739,751	6,739,751	0	4,956,082	4,956,082	742	42
AHFC IRRLB Program	AHFC	Interest rate reduction for low-income borrowers	0	2,465,679	2,465,679	0	2,119,551	2,119,551	212	69
AHFC Multifamily Loan Program	AHFC	Multifamily, special needs, congregate & senior props	0	6,700,000	6,700,000	0	12,842,000	12,842,000	438	N/A
AHFC Rural Housing Program	AHFC	Mortgages for rural areas	0	125,788,960	125,788,960	0	127,477,071	127,477,071	758	42
AHFC Streamline Refinance Program	AHFC	PHA Refinancing	0	96,946,000	96,946,000	0	7,321,989	7,321,989	84	2
AHFC Taxable First-Time Buyer Program	AHFC	Conventional single-family mortgages for first-time buyer	0	72,426,000	72,426,000	0	53,205,436	53,205,436	299	13
AHFC Taxable Program	AHFC	Conventional single-family mortgages	0	147,000,000	147,000,000	0	66,909,712	66,909,712	362	13
AHFC Tax-Exempt First-Time Homebuyers Prog.	AHFC	First-time homebuyer mortgages	0	27,500,000	27,500,000	0	60,994,537	60,994,537	449	56
AHFC Veterans Mortgage Program	AHFC	Tax-exempt veterans loan program	0	14,600,000	14,600,000	0	6,575,194	6,575,194	32	0
Other AHFC Loan Programs	AHFC	Mobile Homes, Non-conforming, Seconds	0	300,000	300,000	0	418,750	418,750	3	0
PHA Loan Program	HUD	Home Loan Guarantee Program	84,046,949	0	84,046,949	84,046,949	0	84,046,949	N/A	N/A
PHA Title I Home Improvement	HUD	Home Improvement Program	4,254,224	0	4,254,224	4,254,224	0	4,254,224	N/A	N/A
Section 184 - Indian Loan Guarantee Program	HUD	Indian Home Loan Guarantee Program	4,848,048	0	4,848,048	4,848,048	0	4,848,048	N/A	N/A
USDA Section 502	RHD	Direct & Guaranteed Rural Single-Family Housing Loans	21,400,000	0	21,400,000	44,000,000	0	44,000,000	N/A	N/A
USDA Section 504	RHD	Rural Single-Family Housing Repair Loans	200,000	0	200,000	200,000	0	200,000	N/A	N/A
USDA Section 515	RHD	Rural Rental Multifamily Housing Loans	1,860,000	0	1,860,000	850,000	0	850,000	N/A	N/A
Total Mortgages:			116,599,221	590,196,596	616,795,811	139,032,221	342,828,322	680,860,543	5,382	467

AHFC Senior Access Program**	AHFC	Accessibility modifications for people with disabilities	0	250,000	250,000	0	690,000	690,000	50	25
AHFC Senior Citizens Housing Development Fund	AHFC	Housing for elderly	0	1,750,000	1,750,000	0	1,375,000	1,375,000	24	N/A
Federal and Other Competitive Grants	AHFC	Matching Funds	2,400,000	800,000	3,200,000	2,400,000	800,000	3,200,000	N/A	N/A
HOME American Downpayment Assistance Int.	AHFC	Downpayment Assistance for First-time buyers	187,768	0	187,768	101,638	0	101,638	N/A	N/A
HOME Program Income	AHFC	Program income received from HOME activity	0	150,000	150,000	0	175,000	175,000	N/A	N/A
HOME*	AHFC	Rehab, new const, rental and homebuyer assistance	3,000,000	750,000	3,750,000	3,000,000	750,000	3,750,000	74	30
Homeless Assistance Program	AHFC	One-time aid for emergency needs	0	418,247	418,247	0	463,320	463,320	N/A	N/A
Homeless Information Management System	AHFC	Funding for Homeless Information System	0	35,000	35,000	0	35,000	35,000	N/A	N/A
Housing Co. for Persons w/AIDS (HDPWA)	AHFC	Housing & supportive services	710,800	0	710,800	0	0	710,800	N/A	N/A
Low-Income Housing Tax Credits	AHFC	Acquisition, rehabilitation, new construction	1,200,000	0	1,200,000	1,946,000	0	1,946,000	150	N/A
Low-Income Housing Weatherization	AHFC	Weatherization & retrofit of housing	1,080,000	1,517,400	2,597,400	1,446,756	1,987,183	3,433,939	381	319
Public Housing Capital Fund Program	AHFC	Rehab, management improvements of public housing	500,000	0	500,000	400,000	0	400,000	N/A	N/A
Public Housing Competitive Grants	AHFC	Matching funds	450,000	150,000	600,000	450,000	150,000	600,000	N/A	N/A
Energy Efficiency Monitoring/State Energy Prog.	AHFC	Energy Rating, Marketing, Tech. Asst., Special Projects	290,100	330,000	620,100	290,100	330,000	620,100	N/A	N/A
Teacher and Health Professional Housing	AHFC	Homeownership and Rental Housing for Teachers	0	4,000,000	4,000,000	0	2,693,000	2,693,000	16	N/A
AHFC Supplemental Housing Development Prog.	AHFC	Augments Indian housing development	0	4,300,000	4,300,000	0	3,487,223	3,487,223	57	N/A
Emergency Shelter Grant	DCED	Housing, supportive services	126,748	0	126,748	126,748	0	126,748	N/A	N/A
Reentry and Special Needs Housing	CHSSA	Housing for people with disabilities	0	1,200,000	1,200,000	0	0	0	0	0
CHSS Community Mental Health Grants/Psych Serv.	CHSS	Supportive services for the severely mentally ill	2,765,520	11,294,800	14,060,320	1,304,843	8,441,800	10,746,643	N/A	N/A
MH Van/Vehicle/Home Modifications	CHSS	Accessibility modifications for people with disabilities	0	180,000	180,000	0	414,000	414,000	N/A	N/A
H.U.D. Section 202 - Elderly Housing	HUD	Housing for elderly	891,100	0	891,100	928,700	0	928,700	5	4
H.U.D. Section 811 - Persons with Disabilities	HUD	Housing for disabled	1,465,400	0	1,465,400	1,070,400	0	1,070,400	5	5
H.U.D. Technical Assistance	HUD	HOME and Supported Housing Technical Assistance	90,000	30,000	120,000	90,000	30,000	120,000	N/A	N/A
Indian Housing Programs, NIAHSDA	HUD	Community development, Housing, Sup. Services	89,053,756	0	89,053,756	89,098,528	0	89,098,528	N/A	N/A
Continuum of Care Homeless	Nonprof	Acq., rehab., new const., rental assist., supp. servs.	665,828	0	665,828	638,447	0	638,447	N/A	N/A
USDA Section 504	RHD	Rural Single-Family Housing Repair Grants	140,000	0	140,000	250,000	0	250,000	N/A	N/A
USDA Section 523	RHD	Self-Help Housing Grants	450,000	0	450,000	450,000	0	450,000	N/A	N/A
USDA Section 533	RHD	Housing Preservation Grants	50,000	0	50,000	50,000	0	50,000	N/A	N/A
Total Grants:			\$105,637,018	\$27,195,647	\$132,792,665	\$194,941,938	\$32,038,326	\$126,837,936	795	383

Public Housing Operating Subsidy	AHFC	Operating costs	9,013,250	0	9,013,250	8,105,046	0	8,105,046	798	798
Section 8 Housing Choice Vouchers Existing	AHFC	Rental assistance ¹	12,169,689	0	12,169,689	10,871,076	0	10,871,076	1,793	1,793
Section 8 Housing Choice Vouchers Incremental	AHFC	Rental assistance	0	0	0	0	0	0	0	0
Section 8 Project Based	H.U.D.	Rental assistance	5,321,144	0	5,321,144	5,321,144	0	5,321,144	N/A	N/A
H.U.D. 202/811 Rental Subsidy	H.U.D.	Rental Subsidy for Elderly and People with Disabilities	401,000	0	401,000	298,500	0	298,500	11	0
USDA Section 515 Rental Assistance	RHD	Rental assistance for new/existing RHD projects	1,860,000	0	1,860,000	3,000,000	0	3,000,000	N/A	N/A
Total Rental Assistance:			\$28,765,083	\$0	\$28,765,083	\$27,565,766	\$0	\$27,565,766	2,566	2,598

** Up to \$250,000 of the of Senior Citizens Housing Development Fund (SC-HDF) may be used to fund the Senior Access Program.

1. Includes HAP, Admin, and Hard-to-House fee.

HCD Plan Annual Action Plan
Annual Funding Plan for Community Development
State of Alaska
Fiscal Year 2005 (July 1, 2005 - June 30, 2006)

Program Name	Lead Agency	Program Type	Anticipated Funding			Actual Funding		
			Federal	State	Total	Federal	State	Total
Alaska Native Tribal Health Consortium	ANTHC	Water/sewer development to support housing	27,900,000	0	27,900,000	27,900,000	0	27,900,000
COBG	DCCD	Community development	2,955,637	0	2,955,637	2,955,637	0	2,955,637
Community Facility Loans and Grants	PHQ	Loans and grants for comm. facility construction	2,550,000	4,100,000	6,650,000	6,483,792	0	6,483,792
Deaf Commission	Deaf Com.	Rural utilities, infrastructure, health, safety, econ. dev.	87,000,000	0	87,000,000	87,000,000	0	87,000,000
Department of Transportation	DOT	Highways, Safety, Marine Highway	284,992,100	87,838,900	382,821,200	969,163,248	54,360,290	1,023,523,528
Economic Development Initiative Grants	HUD	Comm. development, Housing, Sup. Services	120,658	3,570,658	3,691,316	150,000	0	150,000
Indian Community Development Block Grant	HUD	Comm. development, Housing, Sup. Services	7,216,666	0	7,216,666	9,173,135	3	9,173,135
Municipal Match Grants	DEC	Water and wastewater infrastructure	1,392,300	4,498,100	5,173,000	4,399,900	244,500	4,634,400
Village Solid Waste ¹	PHQ	Construction of water and waste systems ²	61,045,400	20,349,800	81,395,200	61,045,400	20,349,800	81,395,200
Village Water/Waste Disposal Grants	PHQ	Construction of water and waste systems ²	24,000,000	0	24,000,000	5,139,793	0	5,139,793
Water & Wastewater Grants	PHQ	Water and waste disposal systems	2,100,000	0	2,100,000	0	0	0
Water & Waste Loans	PHQ	Water and waste disposal systems	3,950,000	0	3,950,000	0	0	0
Total			\$505,072,961	\$130,357,458	\$637,603,019	\$1,173,400,892	\$74,954,583	\$1,248,355,475

N/A - Not Available
1. State match includes AJFC or ASL O Records
2. Solid waste loans in match for Village Solid Waste

HCD Plan does not establish goals for the distribution of housing resources among the State's various regions and communities, nor does it favor one type of housing over another. It has been the policy of the State of Alaska, in the use of its housing resources, to emphasize local determination and responsiveness to demonstrated market demand. During fiscal year 2005, 6,256 renter households were served, and 3,817 Alaskan homeowners received assistance from a variety of housing programs. The table below illustrates the distribution of households assisted across racial and ethnic categories, and a comparison to the general population. The table titled "Households and Persons Assisted with Housing" on page 14 includes renters, homeowners, homeless, and non-homeless special needs households, broken down by income levels and household size.

**State of Alaska---Non-Metropolitan Areas
Demographic Characteristics of Households Assisted vs. Population Composition**

Racial Group	<u>Households Assisted FY 2005</u>		<u>2000 Population Estimate</u>	
	Number	Percent	Number	Percent
White	4,508	38 %	246,388	67%
Black	212	2 %	6,600	2%
Native	4,561	39 %	79,196	22%
Asian/Pacific Islander	201	2 %	11,366	3%
Other	2,256	19 %	23,099	6%
Total	11,009	100 %	366,649	100%
<i>Hispanic/Any Race</i>	693	6 %	10,999	3%

The data for the Demographic Characteristics of Households Assisted table, as well as the Households and Persons Assisted with Housing table below was compiled from the results of a survey mailed out to housing providers serving areas of Alaska outside of Anchorage, and from AHFC data sources for Public Housing, Housing Choice Vouchers, Low Income Weatherization, AHFC Mortgages, and other available data sources.

Alaska Housing Finance Corporation
Consolidated Housing and Community Development Plan
Households & Persons Assisted with Housing*

State of Alaska - Non Metropolitan Areas
 July 1, 2004 - June 30, 2005

Name of State: **STATE OF ALASKA - Nonmetropolitan Areas** Fiscal Year: **2005**

ASSISTANCE PROVIDED	RENTERS					OWNERS				HOMELESS		Non Homeless Special Needs*** (L)	Total Goals (M)	Total Section 215 Goals (N)
	Elderly 1&2 Member Household (A)	Small Related (2 to 4) (B)	Large Related (5 or more) (C)	All Other Other Househds. (D)	Total Renters (E)	Existing Home-Owners (F)	First Time Buyers¹ With Children (G)	All Others (H)	Total Home-Owners (I)	Individuals (J)	Families (K)			
(by Income Group)														
1 Ext. Low-Income (0 to 30% of MFI)	888	1,186	290	2,280	4,644	681	681	38	1,400	791	145	1,623	6,980	6,980
2 Very Low-Income (31 to 50% of MFI)	198	505	119	98	920	388	593	56	1,037	23	2	85	1,957	1,957
3 Other Low-Income (51 to 80% of MFI)	35	174	27	456	692	414	670	296	1,380	52	0	19	2,072	
4 Total Low-Income (Lines 1+2+3)	1,121	1,865	436	2,834	6,256	1,483	1,944	390	3,817	866	147	1,727	11,009	8,937

5 Racial/Ethnic Composition** Total Low-Income		
Hispanic		
1 Hispanic or Latino		693
2 Not Hispanic or Latino		10,316
All Races		
3 White		4,508
4 Black		212
5 Alaska Native or American Indian		4,561
6 Asian		164
7 Pacific Islander		37
8 Other/Unidentified		2,256
Total		11,738

Programs Included Are Highlighted:

Section 8 Vouchers
Section 8 Certificates
AHFC Public Housing (Inc. Section 8 New, Alpine Terrace)
AHFC Tax Exempt Program
AHFC Multifamily, Special Needs Housing
AHFC Senior Citizens Housing Development
Low-Income Housing Weatherization Program
Other AHFC Mortgage Assistance (RRUB/Energy Rate Red.)
HOME Owner-Occupied Rehabilitation
HOME Rental Development
Indian HOME
Indian Low Rent & Mutual Help
Mud Subsidized Projects

*Data for period 07/01/04 - 06/30/05. Source: AHFC, Research and Rural Development

**Primary Racial/Ethnic composition of households

NOTE: This table reflects all areas outside Anchorage

Community Development Block Grant Program

STATE OF ALASKA FY 2005 State Performance/Evaluation Report PART II — Narrative Requirements for FFY 1999, 2000, 2001, 2002, 2003, and 2004 Grants

A. Statutory Requirements of Section 104(e):

The overall mission of the State of Alaska Community Development Block Grant Program is to enhance the quality of life for low and moderate income residents, particularly in rural Alaska. The CDBG Program fulfills this mission by acting upon its defined goals and objectives.

The goals of the program are to ensure that the State's CDBG funds will be used to principally benefit low and moderate income persons; to provide financial resources to communities for public facilities, planning and special economic development activities which encourage community self-sufficiency; to reduce or eliminate conditions detrimental to the health and safety of local residents; and to provide capital to assist in the creation or retention of jobs that primarily benefit low and moderate income persons.

The following objectives guide distribution and use of funds:

- To support local efforts toward solving public facility problems by constructing, upgrading, or reducing operational/maintenance costs of essential community facilities.
- To support activities which eliminate clear and imminent threats to public health and safety.
- To support activities which demonstrate the potential for long-term positive impact.
- To support activities which encourage local community efforts to combine and coordinate CDBG funds with other available private and public resources whenever possible.
- To support activities which demonstrate strong local support as evidenced by inclusion in a community, economic development, or capital improvement plan.
- To support activities which have completed design, engineering, architectural, or feasibility plans as appropriate, or have included those activities in their application.

- To support economic development activities which will result in business development and job creation or retention which principally benefits low and moderate income persons.

As is indicated in the attached Part I of the Performance Evaluation Report, all of the CDBG grants funded have supported at least one of the above objectives. All have met the objective of serving low and moderate income residents.

The State of Alaska does not anticipate significantly modifying the objectives of the CDBG program for the years included in this report. Through our Consolidated Planning process, our constituents have confirmed that our efforts to maintain and improve the quality of life for low and moderate income residents by focusing on infrastructure development, is a priority for use of CDBG funds.

We did modify the Annual Action Plan for FY 2003 and FY 2004 which impacted the way we administered CDBG funds. In particular those amendments allowed us to set-aside funds for specific activities which are consistent with the goals and objectives identified in the Housing and Community Development Plan but which we hoped would result in improved timeliness of expenditure of CDBG funds and more importantly, would better serve communities. These amendments contained the following language:

1. At the discretion of DCED funds may be set-aside and designated to provide the cost share match for CDBG eligible communities/applicants for construction ready Denali Commission Health Care Projects. Construction-ready for a community/applicant under the Denali Commission Health Care Cost Share match is defined as having successfully completed the Denali Commission Rural Primary Care Facility Project Business Plan; having successfully completed the Denali Commission Site Plan Checklist which includes verification of the legal right to utilize the property for the proposed project; having successfully completed all planning, permitting, engineering, and architectural plans for the proposed project; and having applied for and received a commitment from the Denali Commission for construction funding
- Communities/applicants awarded funds under the Denali Commission Health Care Cost Share Match Program must meet all requirements for participation in the CDBG program including but not limited to Eligible Applicants; Eligible Activities; Public Hearing Requirements; National Objectives; Resolution with Certifications of Compliance; HUD Reform Act; Civil Rights; Environmental Review; and Federal Labor Standards and agree to execute a CDBG Grant Agreement with DCED within the timeframes outlined by the Department at the time of award
 - CDBG funds awarded under this Denali Commission Health Care Cost Share Match Program will not exceed \$500,000 per community/applicant
 - CDBG funds may not be used for equipment or furnishings unless an integral part of the building

- CDBG funds may not be used as the cost share match for any part of a multi-use facility which is used for an activity which is ineligible for CDBG funding, i.e., facilities used for the general conduct of government or jails or for the costs associated with on-going governmental operations or any other ineligible CDBG activity
 - Communities/applicants awarded funds under the Denali Commission Health Care Cost Share Match Program will be expected to expend all CDBG funds within 18 to 24 months from the execution of the CDBG Grant Agreement unless otherwise approved by the Department
 - Eligible communities/applicants will be awarded funds on a first come-first served basis by the Department in the order referred by the Denali Commission. Both the Department and the Commission's assessment of the community/applicant's ability to complete the project in a timely manner will be considered if insufficient funds are available for all project referrals
 - If the amount of funds set-aside for the Denali Commission Health Care Cost Share Match Program in any given year exceeds the demand as of July 1st of the following year, any uncommitted funds may, at the discretion of the Department, be utilized through the CDBG Competitive Grant Program or other activities outlined in the FY 2003 and FY 2004 Annual Action Plans, as amended
2. At the discretion of DCED, up to \$1.0 million in CDBG funds may be used by Alaska Housing Finance Corporation (AHFC) to make funding available to its Owner-Occupied Rehabilitation contractors. These funds will fill a gap that currently exists, addressing critical health, safety and accessibility rehabilitation improvements, that do not meet the criteria of other programs
- AHFC's existing contracts with its Owner-Occupied Rehabilitation Program (ORP) contractors would be amended to utilize these CDBG funds to conduct the activities described below in a timely manner. The ORP contractors would be responsible for securing the Cooperative Agreement with the eligible municipal government entity in which the rehabilitation/retrofit activity is to take place
 - The ORP contractors would be responsible for insuring verification that this program solely benefits low to moderate income households. The ORP contractors and the eligible municipal government entity will be responsible for compliance with all other applicable CDBG program requirements
 - Allowable activities under this program would include (but is not limited to) roof replacement, foundation repair or replacement, correction of structural deficiencies, accessibility modifications, sanitation repairs (well, septic, bathrooms, etc.), lead reduction, mold mitigation, heating system repairs and replacement, etc.
 - CDBG funds may not be used for equipment or furnishings unless an integral part of the building
 - A maximum of \$25,000 in CDBG funds per owner-occupied home would be allowed for these activities

- Communities/ORP contractors awarded funds under this housing rehabilitation program will be expended within 12 to 18 months from the Execution of the CDBG Grant Agreement unless otherwise approved by the Department
 - CDBG funds awarded under this Owner-Occupied Rehabilitation Program will not exceed \$500,000 per community/applicant
 - The 75% expenditure requirement under the Past Recipient provision of the FY 2003 and FY 2004 Annual Action Plans shall not apply to this ORP CDBG Program
 - The Department shall retain the right to consider Past Recipient performance in other administrative areas in determining threshold eligibility
 - AHFC and DCED shall execute an agreement outlining the specific roles and responsibilities of each under this ORP CDBG Program. If this agreement is not reached in a timely manner, as determined by DCED, the Department reserves the right to use these identified ORP CDBG funds in the CDBG Competitive Grant Program, or in other activities outlined in the FY 2003 and FY 2004 Annual Action Plans, as amended
3. At the discretion of DCED, a portion of CDBG funds may be set-aside for CDBG eligible communities/applicants for construction ready homeless shelters and transitional housing, subject to the \$500,000 maximum funding per project/community
- After the close of the FY 2004 competition for AHFC's Homeless Assistance Program, applicants will be reviewed for possible inclusion in this CDBG program component, hereinafter referred to as HAP CDBG
 - Applicants notified of eligibility for the HAP CDBG program will be responsible for securing the Cooperative Agreement with the eligible municipal government entity in which the rehabilitation or construction project is to take place
 - All projects must be construction ready, which is defined as providing a completed business plan for facility operation; providing a detailed construction budget, with a sources and uses statement; verification of commitments of all other required funding sources for the project; evidence of site control; and completion of all planning, design, engineering and architectural plans for the project
 - Communities/applicants awarded funds under HAP CDBG program must meet all of the requirements for participation in the CDBG program including but not limited to Eligible Applicants; Eligible Activities; Public Hearing Requirements; National Objectives; Resolutions with Certifications of Compliance; HUD Reform Act; Civil Rights; Environmental Review; and Federal labor Standards and agree to execute a CDBG Grant Agreement with DCED within the timeframe outlined by the Department at the time of the award
 - CDBG funds may not be used for equipment or furnishings unless an integral part of the building
 - CDBG funds may not be used as the cost share match for any part of a multi-use facility which is used for an activity which is ineligible for CDBG funding, i.e. facilities used for the general conduct of government or jails or for the costs associated with on-going government operations or any other ineligible CDBG activity

- Communities/applicants awarded funds under the HAP CDBG program will be expected to expend all CDBG funds within 18 to 24 months from the execution of the CDBG Grant Agreement unless otherwise approved by the Department
 - AHFC and DCED shall execute an agreement outlining the specific roles and responsibilities of each under this HAP CDBG Program. If this agreement is not reached in a timely manner, as determined by DCED, the Department reserves the right to use these potential HAP CDBG funds in the CDBG Competitive Grant Program, or in other activities outlined in the FY 2003 and FY 2004 Annual Action Plans, as amended
4. The Department reserves the right to issue, under the CDBG Competitive Grant Program, an application exclusively for Planning Activities if it is determined to be in the best interest of the program to do so. The purpose of exercising this option would be to assist communities in preparing for potential future construction projects as well as meeting other community planning needs.
 5. The Selection Process and Rating Criteria in both the FY 2003 and FY 2004 Annual Action Plans was amended to read: “The application-selection process for the *CDBG Competitive Grant Program* consists of two stages---threshold review and project rating and selection.” It is further amended to read: “It should be also noted that applicants which applied for and received CDBG funding for project design, engineering, feasibility, an/or planning within two years prior to the application for implementation, will receive priority consideration for funding *and may be awarded, at the discretion of the Department, up to 10 Bonus points under the Project Plan/Readiness category at Project Rating*”.
 6. The Reallocated, Recaptured, and Unobligated Funds section in both the FY 2003 and FY 2004 Annual Action Plans is amended to read: “Recaptured funds are unspent funds which DCED recovers from grantees when *it is clear an approved activity is no longer viable* or that the recapture will not preclude local ability to complete the approved activities or when the activities have been completed and funds remain in the grant agreement. Recaptured funds will either be reallocated to existing grantees who demonstrate a need for additional funds (not exceeding the cap of \$500,000 per competitive grant), reallocated to applicants between award cycles according to the criteria outlined above, or to other activities outlined in this Annual Action Plan, as amended.” It further reads: “Unobligated funds are funds which have not been, or are no longer intended to be, distributed according to the method of distribution described herein. Unobligated funds will either be reallocated to existing grantees who demonstrate a need for additional funds (not exceeding the cap of \$500,000 per competitive grant), reallocated to applicants between award cycles according to the criteria outlined above, or to other activities outlined in this Annual Action Plan, as amended.”

7. The FY 2004 Annual Action Plan is amended to state that the competition for the federal fiscal year 2003 funds will be held at a time determined appropriate by the Department.
8. The maximum grant amount for which an applicant may apply was increased from \$350,000 to \$500,000. This change was made to address the rising costs of construction and to bring the program in line with other funding sources.

When these amendments were initiated it was our belief that they would result in a positive impact on the low and moderate income residents of the State of Alaska as well as improve our CDBG expenditure rates. Although it takes time for these kinds of changes to have an impact, unfortunately, some of the amendments have not worked out as well as we had hoped.

Although we have worked continuously since April 2003 with representatives of the Denali Commission to identify Denali Commission clinic projects for which we can provide the cost share match, our efforts have not been successful. On April 23, 2004 we received a list of 11 potential projects. Unfortunately only 5 of those projects met all of the CDBG requirements (eligible applicant; benefit to low and moderate income; construction ready, etc). Those 5 projects included: City of Teller; City of Clarks Point; City of Manokotak; Lake & Peninsula Borough for Kokhanok; and Lake & Peninsula Borough for Chignik Lake. As to this date, none of those projects are under grant agreement despite over 2 years of effort. The City of Teller has completed their 100% design phase and was expected to be under CDBG grant agreement by September 1, 2004. Kokhanak, Chignik Lake, and Manokotak were expected to be done with their design phase by November 1, 2004 and be under grant agreement by December 31, 2004. It is unclear to us even after repeated inquiries to the Denali Commission why that has not happened. The City of Clarks Point is also not under grant agreement and we have not received information explaining the difficulties. Through these agreements we had hoped to obligate \$1,276,000 in CDBG funds and have significant expenditures during 2003 and 2005. We no longer expect that to happen. We have notified the Denali Commission that with the exception of the grant for the City of Teller, we are no longer holding funds for this purpose. We plan to make this money available in our FFY 05 application cycle.

One project has been awarded funds under AHFC's Owner Occupied Rehabilitation contractors. The Matanuska-Susitna Borough has agreed to accept and administer a grant on behalf of Alaska Community Development Corporation in the amount of \$500,000. That grant has been in effect since Fall 2004. It has taken more time than anticipated to work out the details of project management and disbursement of funds, but things are in full swing and we expect the project to be closed in December 2005.

Two projects have been awarded funds to provide match for AHFC's Homeless Assistance Program. The City & Borough of Juneau received \$500,000 on behalf of St. Vincent de Paul Society's renovation of their transitional housing facility. The second project awarded funds went to Kids are People Too, which is administered by the Matanuska-Susitna Borough.

We have obligated an additional \$77,800 to two on-going projects (City of Bethel and City of Eek) which identified a need between grant cycles.

We issued a second FFY 2003 CDBG Grant Application packet to all eligible communities in the state on March 15, 2003. Sixteen applications were received by the June 4th deadline; 14 passed initial threshold review and 4 awards were made in September 2004 for a total of \$1,700,000.00. In addition we issued our FFY 04 CDBG Application materials on September 1, 2004 and awarded 10 applications at \$2,354,675.00.

B. Summary of Activities and Results from Technical Assistance Funding

The State has set aside and does intend to use 1% of its FFY 1999, 2000, 2001, 2002 , 2003, and 2004 allocations to provide Technical Assistance to its grantees. Previously TA funds were used to hire a team of experts to put together a *Grant Construction Manual* for use by those grantees constructing public facilities. The manual was written for CDBG grantees and others involved in the building industry in rural Alaska: architects, engineers, material suppliers, contractors, construction crews, municipal grant recipients, and permitting and regulatory agencies. It contains information on design considerations, construction, maintenance, energy efficiency standards by region of the state, mechanical systems, walls, roof, doors & windows, etc. The manual was updated in 2000. The manual and subsequent updates have been well received by all and continues to be utilized.

Using technical assistance funds we also previously contracted with Alaska Housing Finance Corporation to hire a construction/energy/conservation consultant to provide assistance in a number of communities which were awarded CDBG construction grants. This consultant generally made at least three trips to each community selected. The initial visit was used to determine what type of assistance would be most appropriate for the grantee. In some cases the grantee needed help in putting together materials lists for bids; in other cases they needed help training the local labor force crews on basic construction techniques; in other cases they needed help with designing a building appropriate for their site or environment. In some cases the community needed all of the above. Our objective was to have the consultant to provide whatever assistance he and the grantee determined to be most appropriate. The consultant followed each project through, making inspections

at critical points. His over-site gave us the opportunity to avoid huge cost overruns on projects, which is not untypical for those inexperienced to construction. We avoided ordering inappropriate materials and the costs associated with returning those. Every crew member who attended the training indicated that it was extremely valuable for them. Most indicated that they rarely have the opportunity to receive on-site supervision and training.

They learned a great deal about reducing energy costs through good construction techniques. We felt this experiment exceeded our expectations by leaps and bounds. The consultant was excellent in working with grantees and this helped to get them behind the training concept. We expanded even more on this concept as time went on. To date, approximately 30–45 communities have received assistance through this means. However, in recent years, particularly grants funded in FFY 2000, 2001, 2002, and 2003, we have seen a marked decline in the demand for this type of training. Therefore we no longer have a standing agreement with AHFC to provide this service. We are hoping that our new Training Specialist can handle any requests for this type of assistance that we may receive.

In August 2004 we hired a Training Specialist to work with the CDBG program. The Training Specialist works with applicants to improve project planning as well as grant applications.

She provided workshops on grant writing, planning, and implementation in Barrow, Dillingham, Nome, Juneau, Anchorage, and Kotzebue and Fairbanks to over 100 community representatives in September, October, and November 2004. She also works individually with existing CDBG grantees who are experiencing difficulties getting projects moving. She helps them identify obstacles to implementing their projects and acts as a catalyst in resolving those obstacles. She develops developing training materials and manuals for use by grantees in understanding and meeting all program requirements. She also presented a Grant Administration workshop for all grantees in Anchorage in April 2005. She is currently preparing for another round of grant/application workshops in Fall 2005.

HOME INVESTMENT PARTNERSHIPS PROGRAM (HOME)
ANNUAL PERFORMANCE REPORT: July 1, 2004 - June 30, 2005

Program Accomplishments/Commitments

During the year, AHFC continued the successes of earlier years through the HOME Investment Partnership (HOME) Program. As proposed in the FY 2004 Action Plan, HOME program funds were used for the following purpose: (1) develop affordable rental and homeownership housing (Greater Opportunities for Affordable Living Program), (2) rehabilitate single-family homes owned and occupied by lower-income families (Owner-Occupied Rehabilitation Program), (3) provide financial assistance to lower-income home buyers (HOME Opportunity Program), and (4) fund a portion of the operating costs incurred by Alaska's Community Housing Development Organizations (CHDOs).

1) Rental Development – GOAL Program

Under the Greater Opportunities for Affordable Living (GOAL) Program, AHFC awards funding for affordable rental housing development utilizing three funding sources: HOME funds, Low Income Housing Tax Credits, and AHFC grant funds under the Senior Citizen's Housing Development Fund. By combining these three funding resources, the GOAL Program has reduced the application and development burden for housing developers, increased the rate in which GOAL funds are leveraged with other resources, and decreased development time frames. During this year's GOAL Program funding cycle, AHFC conducted regional workshops in Fairbanks and Kenai.

Three rental development projects, located in Homer, Juneau, Manakotak and Nikiski were awarded HOME funds totaling \$1,676,335 . These four HOME-funded projects are expected to leverage total development funds of approximately \$8.2 million. A total of 28 affordable rental units will be developed as a result of these three projects. All are new construction.

Federal regulations require a minimum average of 15 percent of all HOME funds (\$450,000 annually) be allocated to Community Housing Development Organizations (CHDOs) to develop, sponsor, or own HOME assisted housing. One of the HOME-funded GOAL projects is sponsored by a CHDO. It represents 4 units, and utilizes \$675,000 in federal HOME funds.

2) Owner-Occupied Rehabilitation Program (ORP)

Three non-profit organizations continue to administer AHFC's HOME-funded Owner-Occupied Rehabilitation Program (ORP). Through this program, non-profit program administrators, or "subrecipients," provide funding to lower-income homeowners to improve the homeowner's property condition and energy efficiency, eliminate life-safety hazards, and make accessibility improvements. Fourteen (14) ORP projects were completed during the program year, and an additional 25 were in process as of June 30, 2005. Areas served by the three subrecipients included all regions of Alaska except the Municipality of Anchorage and the Aleutians/Bristol Bay region.

ORP Beneficiaries: FY 2005 (7/01/04—6/30/05)

	ACDC		Interior WX		RurAL CAP		Total	
	#	%	#	%	#	%	#	%
Projects Approved	24	100%	9	100%	6	100%	39	100%
Ethnicity:								
Caucasian	22	92%	7	78%	2	33%	31	79%
Black	0	0%	0	0%	0	0%	0	0%
Native American	2	8%	0	22%	4	67%	6	15%
Asian	0	0%	1	11%	0	0%	1	3%
Hispanic	0	0%	0	0%	0	0%	0	0%
Other ethnicity	0	0%	1	11%	0	0%	1	3%
Household Type								
Single-parent family	2	8%	1	11%	1	17%	4	10%
Two-parent family	4	17%	3	33%	2	33%	9	23%
Single, non-elderly	5	21%	2	22%	1	17%	8	20%
Elderly	13	54%	2	22%	2	33%	17	44%
Other/Not Avail	0	0%	1	11%	0	0%	1	3%
Income Range								
60-80 percent	0	0%	0	0%	0	0%	0	0%
50-60 percent	4	17%	2	22%	1	17%	7	17%
30-50 percent	8	33%	5	56%	2	33%	15	39%
0-30 percent	12	50%	2	22%	3	50%	17	44%

3) HOME Opportunity Program (HOP)

The HOME Opportunity Program (HOP) saw its sixth year of activity during the program year. Under HOP, qualifying families may receive down payment funding assistance equaling 2 percent of the purchase price (up to \$3,800), up to \$3,000 for loan closing costs, and, if necessary to achieve affordability, a soft second deed of trust of up to \$30,000. Three grants were awarded during the previous program year (FY 2004). Two former grantees continued service within the same geographic areas they had previously served. A third, new grantee, Tlinglit-Haida Regional Housing Authority, was awarded the expanded Southeast Alaska service area. HOP continues to reflect a demand for homeownership assistance in Alaska. Under the new awards, subrecipients have approved 22 low-income households for HOP assistance, with over 100 people on the waiting list to be processed. A profile of these beneficiaries and the properties purchased is shown in the table below.

HOP Beneficiaries: FY 2005 (7/01/04—6/30/05)

	Interior--- FNHS		Southcentral--- ACDC		Southeast--- Tlingit Haida		Total	
	#	%	#	%	#	%	#	%
Loans Approved	25	100%	9	100%	9	100%	43	100%
Condominiums	2	8%	0	0%	2	22%	4	9%
Ethnicity:								
Caucasian	16	64%	5	56%	7	78%	28	65%
Black	2	8%	0	0%	0	0%	5	5%
Native American	2	8%	2	22%	1	11%	5	12%
Asian	0	0%	0	0%	0	0%	0	0%
Hispanic	1	4%	0	0%	0	0%	1	2%
Other ethnicity	4	16%	2	22%	1	11%	7	16%
Household Type								
Single-parent family	7	28%	2	22%	3	33%	12	28%
Two-parent family	8	32%	4	44%	2	22%	14	33%
Single, non-elderly	8	32%	2	22%	4	44%	14	33%
Elderly	0	0%	0	0%	0	0%	0	0%
Other/Not Avail	2	8%	1	11%	0	0%	3	7%
Income Range								
60-80 percent	0	0%	1	11%	0	0%	1	2%
50-60 percent	3	12%	5	56%	1	11%	9	21%
30-50 percent	9	36%	2	22%	3	33%	14	33%
0-30 percent	13	52%	1	11%	5	56%	19	44%

Most homes purchased through the HOP program were single family homes: 4 of 43 properties purchased (9 percent) were condominiums.

Program-wide, households served consisted of a mix of single-parent, two-parent and single, and non-elderly households with one elderly household served as well. The majority of households served were Caucasian (65%), with Native American making up the second largest minority. These are similar ethnicity statistics as seen in last years' program analysis. In the coming year, further efforts will be made to understand why certain minorities are not accessing this program more (especially Black, Hispanic and Asian families), and to try to serve them better. In one effort, the Notice of Funding Availability released during the previous program year included rating points based on the likelihood of success of the applicants' affirmative marketing efforts.

The Interior region was able to serve the most households below 50 percent of the median (88 percent of all households served in that region). To preserve the HOME Opportunity Program subsidy, AHFC proposed changes to the 2004 HCD Action Plan, and continued this emphasis during FY 2005. These changes include using more stringent forgiveness periods for HOP loans, and began with the 2004 round of HOP grants.

4) Community Housing Development Organization (CHDO) Operating Expense Assistance (OEA)

Over the past year, AHFC continued to help Community Housing Development Organizations (CHDOs) through its CHDO Operating Expense Assistance (OEA) Program. OEA assists active CHDOs build capacity and meet operating expenses for a six-year period, with assistance diminishing over time. Contracts totaling \$56,250 for OEA, awarded the previous year, were executed during the time-period covered by this APR. In June of 2005, new applications for OEA were accepted for the next program year and \$72,083 will be awarded across five applicants (these contracts will be executed in late summer 2005). OEA contracts encourage CHDOs to operate all AHFC programs in accordance with program rules: for every month a CHDO remains unresponsive to findings with AHFC for more than 30 days, the OEA grant is reduced by one twelfth.

Summary of Commitments

The table below identifies HOME commitments made during the past fiscal year.

Program Component/ Sponsor	Commit Date	Commit. Amount**	Project Location	# of Units	Project Status 6/04
Rental Development:					
Bristol Bay Housing Authority	4/05	\$ 151,733	Mankotak	12	Underway
Juneau Housing Trust *	4/05	\$ 107,000	Juneau	4	Underway
Kenai Peninsula Hsg Initiatives *	4/05	\$ 675,000	Homer	5	Underway
Nikiski Seniors	4/05	<u>\$ 293,335</u>	Nikiski	<u>8</u>	Underway
		\$1,227,068		29	
Owner Occupied Rehabilitation:				Esitimated unit completions	Grant awards during FY 2005.
Alaska Community Dev. Corp., Inc		\$ 1,248,858	Mat-Su &Kenai Boro	51	
Interior Weatherization, Inc.		\$ 693,544	Interior	27	
Rural AK. Comm. Action Program		<u>\$ 218,549</u>	Juneau	<u>11</u>	
		\$2,160,951	North/N.W Western	89	
HOME Opportunity Program:				Loan Approvals	All activity was from FY 2004 award. New HOP NOFA award anticipated in early FY 2006.
Fairbanks Neighborhd Hsg Serv, Inc.*	02/04	\$ 777,937	Interior	25	
Tlingit-Haida Reg Housing Authority	02/04	\$ 531,051	Sitka/Juneau	9	
Alaska Comm Development Corp., Inc.	02/04	<u>\$ 92,684</u>	Mat-Su/Kenai	<u>9</u>	
		\$ 2,101,672		43	
CHDO Operating Expense Assistance:					
Borealis CLT*	09/04	\$ 10,000	Fairbanks	N/A	New Commitment in process.
Fairbanks NHS	09/04	\$ 1,250	Fairbanks	N/A	Assistance shown here
Juneau Housing Trust*	09/04	\$ 15,000	Juneau	N/A	covers period 7/04 to 6/05.
Kenai Peninsula Housing Ini.*	09/04	\$ 20,000	Kenai Pen.	9	
Valley Residential Services*	09/04	<u>\$ 10,000</u>	Mat Su	N/A	
		\$ 56,250			

* Represents Community Housing Development Organization (CHDO)

** Includes AHFC Cash "Matching" Funds. Refer to Appendix B-4----Active HOME Projects, for information on unexpended funds from all fiscal years.

HOME Match

Matching requirements for all program components (except CHDO Operating Expense Assistance and Administration Expenses, both of which do not require match) are being met by AHFC's cash contribution of \$750,000, and contributions through other sources. While the match liability for this year was \$820,301.07, AHFC logged \$2,934,018.25 in matching contributions during the year. Match liability is incurred whenever program funds are drawn from the federal treasury. The HOME match report is included in Appendix B-1.

Lead-Based Paint

In September of 1999, HUD published new Lead-Based Paint regulations that lays out procedures required for all HOME-funded projects assisting housing built before 1978. These regulations have changed the way HOME program components are administered with regards to lead-based paint. Subrecipients have been trained on the new regulations and are successfully implementing them. To date, most of the homes that have been impacted by the new lead regulations have been in Fairbanks. Alaska's housing stock tends to be relatively new; therefore, few homes built before 1978 have been addressed by HOME funds.

Displacement/Relocation

There were no displacements or relocations to report during July 1, 2004 through June 30, 2005.

Program Monitoring

Program monitoring during the year consisted of two types of compliance review. The first involved project monitoring during the initial development period. This type of review consists of site visits to projects being developed and to subrecipient offices to ensure compliance with program policies and property requirements. It also consists of desk monitoring accomplished through review of financial data, quarterly and annual project status reports. Reviews of this nature were conducted throughout the year by program staff.

Among the Project Initiation Reports required of developers of rental housing are the Section 3 Work Plan and a written Women's and Minority Business Enterprises (MBE/WBE) work plan. The Section 3 Work Plan must identify how the subrecipient will notify Section 3 residents and contractors of training and job opportunities, facilitate the training and employment of Section 3 residents and the award of contracts to Section 3 businesses, and include the Section 3 Clause in all solicitations and contracts. The Women's and Minority Business Enterprises work plan must include a description of the subrecipient's planned outreach designed to inform women and minority business

enterprises of present and future contract opportunities. Contracts require quarterly reports on MBE/WBE, Section 3 and Job Training activity, allowing AHFC to routinely do a desk review of appropriate activity during construction. In addition, all site visits during the construction period also inquire about Section 3 and MBE/WBE activity, in an effort to correct any deficiencies before the end of the project. Contracts require quarterly reports on MBE/WBE, Section 3 and Job Training activity, allowing AHFC to routinely do a desk review of appropriate activity during construction.

The second form of project monitoring consists of post-project completion review, or “affordability compliance” review. Monitoring reviews of this nature were conducted by AHFC’s Internal Audit Department throughout the year based on a schedule consistent with federal requirements. During State fiscal year 2005, AHFC staff made 13 site visits monitoring HOME-funded projects, and conducted 12 desk audits of different HOME-funded projects.

In cases where program requirements are not being met, AHFC takes appropriate action to ensure grantees and subrecipients attain compliance as soon as possible. Such actions include providing technical assistance, reminding subrecipients/grantees of possible penalties in future funding rounds, re-audits to see that problems are corrected, withholding grants and awards until current compliance issues are corrected, and reducing current grants where non-compliance continues or where grant funds were not ultimately required for project feasibility, in accordance with statute, regulation, policy, and grant agreements. In most cases, through these actions, project developers, owners and subrecipients show a willingness and ability to meet program requirements.

Fair Housing and Related Issues

The HOME Program requires AHFC to comply with the Fair Housing Act and related issues of affirmative marketing and equal opportunity. In most cases, these requirements pass through to program subrecipients and to housing developers and owners who have received HOME funds.

It has been AHFC’s practice to meet these requirements through a variety of actions including:

- Placement of an equal opportunity logo in all AHFC solicitations, including those of program administrators, for program activities as well as press releases;
- Display of fair housing and equal opportunity posters in prominent areas of AHFC and program administrator’s offices;
- Inclusion of specific provisions within each grant, loan, or program administrator’s contract addressing the responsibilities of the grantee, borrower or program

administrator regarding fair housing and equal opportunity;

- Outreach efforts, including meetings and workshops sponsored, conducted or participated in by AHFC, which are designed to educate segments of the population which might otherwise be less informed regarding the availability of program funds and the requirements under the Fair Housing Act. For example, during program funding cycles, AHFC conducts application workshops that address, in part, Fair Housing issues and requirements. Successful applicants are required to attend a pre-award conference that addresses these issues at greater length.
- AHFC's compliance and planning departments also regularly audit grantees and program administrators to ensure fair housing compliance and to further educate program participants regarding their fair housing responsibilities.
- Participation in advisory committees regarding special needs groups and their specific housing needs and assistance requirements.
- Focus program efforts toward areas and persons who might be considered least likely to apply for the assistance. For instance, the rating criteria utilized in the GOAL program targets projects in rural areas and those that will serve special needs groups. The ORP program criteria also restricts program participation to families whose income does not exceed 60% of the area median income, and additionally targets families with special needs, i.e., the elderly and families with small children.
- Both ORP Program administrators, and GOAL Program rental housing developers, are required to seek and encourage participation of minority and/or women-owned businesses for contracts of \$25,000 or more.
- Flexibility offered by the Native American Housing and Self-Determination Act (NAHASDA), allows AHFC to invite participation in the HOME program by Indian Housing Authorities and tribes, and work with those entities to ensure that all HOME funds result in housing units that are open to both native and non-native eligible households. Guidance from the US Department of Housing and Urban Development's Office of General Council, dated June 4, 2001, clarified combining funds and implications for fair housing in preferences related to housing occupancy. In some cases, use of NAHASDA funds in combination with HOME funds is not allowable, due to incompatible program requirements regarding hiring preferences.
- Annually evaluate the success of the Affirmative Marketing efforts, and propose changes for the coming year. This assessment has been completed and is included in Appendix B-2.

The actions identified here have resulted in greater awareness and compliance with fair housing and related requirements, wider geographic disbursement of HOME funds in Alaska, and effective delivery of housing to a greater number of minority and lower income populations. It is AHFC's intent to continue these actions in the future.

ALASKA'S CONTINUUM OF CARE FOR THE HOMELESS

Federal and state resources were used during FY 2005 to fund programs of homeless prevention and intervention for Alaskans living outside of the state's largest city, Anchorage. Local non-profit agencies are the critical link in this delivery system. The Alaska Coalition on Housing and Homelessness and Alaska Housing Finance Corporation worked closely together throughout FY 2005 to prepare for the HUD Continuum of Care competition announced in the third quarter of FY 2005. These activities under the State of Alaska Continuum of Care are described in a section following on page 34. The allocation of homeless resources covered by this Consolidated Plan during FY 2005 were consistent with community based strategies addressing homelessness. (Guiding Principle # 4)

Emergency Shelter Grant Program

Grant #S-04-DC-02-00001

Annual Report PER FY 05

Alaska's non-metro allocation of Emergency Shelter Funds is administered by DCCED; metro funds are granted by HUD directly to the Municipality of Anchorage. The state program received \$126,748 in federal fiscal year 2004 funds, which were distributed on a competitive basis. Five agencies were awarded grants from this year's Emergency Shelter Grant program. The grants support three general categories of assistance: activities to prevent homelessness; direct emergency services such as food and transportation; and costs to operate shelter facilities, such as utilities and fuel oil.

The ESG funds were matched by the local providers with a total of \$13,338.00 in local funds, local non-cash resources, and other state and federal agency funds.

Summary of Grants made from FFY 04 Emergency Shelter Grant Funds

1. Catholic Social Services for Brother Francis Shelter in Kodiak:

Homeless Prevention Activities: \$7,896.54
Direct Emergency Services: \$0.00
Shelter Operations: \$16,185.46
Rehabilitation/Renovation: \$0.00
Administration: \$1,267.00
Total: \$25,349.00.00

2. Lee Shore Center in Kenai:

Homeless Prevention Activities: \$0.00
Direct Emergency Services: \$0.00
Shelter Operations: \$: \$24,145.00
Rehabilitation/Renovation: \$0.00
Administration: \$1,207.00
Total: \$25,352.00

3. Unalaskans Against Sexual Assault and Family Violence in Unalaska:

Homeless Prevention Activities: \$2,716.00
Direct Emergency Services: \$7,059.00
Shelter Operations: \$15,080.00
Rehabilitation/Renovation: \$0.00
Administration: \$ 494.00
Total: \$25,349.00

4. Alaska Family Resource Center in Palmer

Homeless Prevention Activities: \$8,948.43
Direct Emergency Services: \$1,428.78
Shelter Operations: \$ 1,340.88
Rehabilitation/Renovation: \$0.00
Administration: \$ 619.55
Total: \$12,391.64

6. IAC for Non-Violent Living in Fairbanks

Homeless Prevention Activities: \$ 0.00
Direct Emergency Services: \$ 0.00
Shelter Operations: \$ 25,349.00
Rehabilitation/Renovation: \$0.00
Administration: \$ 1.00
Total: \$ 25,349.00

Priority Activities Under Alaska's Continuum of Care

Continuum of Care Competition

On January 25, 2005, the U.S. Department of Housing and Urban Development announced the Homeless Assistance awards under the Federal Fiscal year 2004 Continuum of Care Competition. Under the State of Alaska Continuum of Care Associated Application, the following awards were made:

• State of Alaska (AHFC)	\$ 307,800.00
• Women's Resource and Crisis Center (Kenai)	\$ 73,791.00
• St. Vincent de Paul Society (Juneau)	\$ 48,450.00
• Yukon-Kuskokwim Health Corporation	\$ 50,966.00
• Behavioral Health Services of Mat-Su, Inc.	\$ 72,804.00
• Tundra Women's Coalition (Bethel)	\$ 84,636.00

<i>State of Alaska Continuum of Care Total</i>	<i>\$ 638,447.00</i>
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Throughout State FY 2005, AHFC supported the Alaska Coalition on Housing and Homelessness by providing staff assistance, meeting space, and teleconference services. Representatives from 10 communities throughout the state consistently participated in the monthly Coalition meetings over the reporting period. Also during FY 2005, AHFC continued its collaboration with the Coalition to facilitate Continuum of Care planning and project prioritization processes, as well as produce the "Balance-of-State" competitive funding application.

During FY 2005, AHFC inaugurated a new Shelter + Care program in the Matanuska-Susitna area. AHFC's project sponsor, Valley Residential Services, can now provide rental assistance to approximately 14 households with adult members who were homeless and disabled, some of whom meet HUD's definition of "chronic homeless."

One of the guiding principles of the State of Alaska's Consolidated Plan is the goal to allocate homeless resources in a manner consistent with community based strategies addressing homelessness. To foster development and maintenance of those local strategies, AHFC used HUD technical assistance funds to assist the communities of Kenai and Juneau with their local Continuum of Care plans. As a result of this planning assistance, the Kenai Continuum not only brought in a 100% return on their homeless enumeration, but also resulted in a collaboration that produced a new (faith-based) shelter resource for homeless families in the Kenai Peninsula Borough. Technical assistance on the Continuum of Care planning process was also provided to the Alaska Interagency Council on the Homeless.

Grant Match Assistance

With authority from the Alaska Legislature, AHFC provides matching grants for several federal competitive grant programs. For FY 2005, the Legislature authorized \$1,000,000 in AHFC corporate receipts for matching grant awards. AHFC awarded \$50,000 in matching funds under the USDA Housing Preservation Grant Program to upgrade homes in the remote community of Kwethluk. Also during FY 2005, AHFC awarded approximately \$ 979,965 in Corporate funds to match 14 grant requests totaling \$ 2.3 million from HUD under the FFY 2004 Continuum of Care, Homeless Assistance program. The same amount was committed for the FFY 2005 competition held in the spring of 2005. Results of this competition were still pending at the time of preparing this FY 2005 Annual Performance Report.

AHFC Homeless Assistance Program (HAP)

In the fall of 2004, AHFC announced the competition for funding under its Homeless Assistance Program (HAP). Up to this year, the Homeless Assistance Program was a joint-funded project of AHFC and the Alaska Mental Health Trust Authority (AMHTA). AHFC received 18 applications totaling \$1.7 million. After the applications were scored and ranked, AHFC attached the list of applicants, by rank order, to its funding authorization request to the Alaska Legislature. The Legislature authorized \$1,000,000 for the AHFC/AMHTA portion of the program, with the following awards to “Balance-of-State” (all areas of Alaska outside of Anchorage) recipients:

<u>Agency</u>	<u>Activity</u>	<u>HAP Award</u>
Bethel--Tundra Women's Coalition	Shelter Support	\$ 60,500
Fairbanks Salvation Army	Prevention & Placement	\$ 45,075
Juneau---St. Vincent DePaul	Prevention & Placement	\$ 130,540
Kenai Lee Shore Center	Shelter Upgrade	\$ 36,515
Kodiak Brother Francis Shelter	Homeless Prevention	\$ 116,240
Kodiak Salvation Army	Transitional Housing	\$ 30,450
Unalaska---USAFV	Shelter Support	<u>\$ 44,000</u>
		\$ 463,320

Improving Information on Alaska's Homeless

Early in 2005, AHFC developed a Cooperative Agreement between AHFC and the Municipality of Anchorage (MOA) to expand the MOA's existing HMIS system to homeless providers in the Balance of State. This agreement provides for license fees and training for these new "end-users." Due to delays occurring at the municipality with technical upgrades for the web-based application, as well as contract execution, the anticipated start-up date for data entry into the "live" HMIS system was delayed to FY 2006.

AHFC continued to conduct its point-in-time Homeless Service Providers Survey during FY 2005. The two surveys are summarized as follows:

- The Summer 2004 Survey was administered in July 2004, with a statewide unduplicated homeless total of 2298. Of this total, 688 were in areas outside of Anchorage. Forty one Alaskan communities outside of Anchorage participated in the survey. Homeless families with children represent the most vulnerable households among the homeless population surveyed. Almost half of these households do not have a shelter arrangement. By comparison, approximately 33% of homeless individuals do not have a shelter arrangement.
- The Winter 2005 Survey was conducted in January 2005, with a statewide unduplicated homeless total of 2,334. Of this total, 931 were in areas of Alaska outside of Anchorage. Thirty-seven Alaskan communities participated in this survey. For the January 2005 survey, considerable outreach efforts were made, which resulted in an exceptionally high survey return from most areas of the state. Working through the Alaska Coalition on Housing and Homelessness and local Continuum of Care Committees, a concerted effort was made to identify "unsheltered" homeless persons outside of the normal shelter system.

Linking the Homeless With Mainstream Resources

During FY 2005, the Balance of State Continuum of Care continued to recognize the critical importance of linking the homeless with mainstream housing and service resources. Mainstream service resources identified in the Alaska Continuum of Care include Medicaid, Denali Kid Care (Children's Health Insurance Program), TANF (Temporary Assistance for Needy Families), Food Stamps, SSI, Workforce Investment Act Resources, and Veteran's Health Care. As a condition of their grant agreements, agencies that receive SHP Grant Match funding from AHFC are required to make linkages with mainstream resources, and their performance in this area is routinely monitored.

Mainstream housing resources are also critical to addressing homelessness. During FY 2005, mainstream housing resources accessed included Housing Choice Vouchers and Public Housing (preference policies give priority to homeless persons), HOME Rental Development Program (bonus points are awarded for assisting the homeless), the Special Needs Housing Grant Program, and the Rasmusson Foundation (capital grants for construction, renovation, equipment, furnishings for homeless shelters).

Alaska Interagency Council on the Homeless

The State of Alaska joined 44 other states in establishing a state interagency council on the homeless in April 2004. Formed through an administrative order by Alaska's governor, Frank Murkowski, he charged state government and its many public and private partners and stakeholders to develop a strategy to end homelessness. A two tiered strategy was adopted by the council to attack the homeless problem. The council would first examine what roles state government should have in addressing homelessness. Following that, the council explored ways to bring together other partners and stakeholders to identify actions to end homelessness.

The council held its first meeting in July 2004. In total, the council has held six meetings and formal public hearings to gather information and formulate strategies. A draft report was issued in March 2005. Although the report has not yet been finalized, it addresses the administrative order's charge to describe the nature of homelessness, current services and gaps, and strategies for reducing homelessness. It further recommends that an ongoing working group comprised of government and its many partners be formed to continue to address homelessness on a comprehensive basis.

Three strategies emerged as change points to reducing homelessness. They are sufficient affordable housing, well-coordinated transition from institutionalization to independent living, and homeless prevention and housing retention. These strategies include many objectives, including the formation of a housing trust. It is anticipated that the report will be finalized in September 2005 and forwarded to the governor.

Assisting Alaskans with Special Needs

Senior Citizen Housing Development Fund:

Senior Housing Accessibility Modifications Program - Senior Access

The Senior Housing Accessibility Modifications Program (Senior Access) continued during the program year with three (3) non-profit organizations (serving areas of Alaska outside of Anchorage) administering the program over a renewable two year funding cycle. All areas of the state were served, except the Aleutian/Bristol Bay region, as there were no applications received to cover that specific region.

Twenty percent of Senior Access program funds are reserved for small, state-certified assisted-living homes to make accessibility modifications for seniors residing therein. The remaining eighty percent of the funds are available to households to make accessibility modifications to benefit a senior member of that household. Grants to owner-occupied households are limited to \$10,000; renter households are limited to \$5,000, with a maximum of \$10,000 going towards any one assisted-living facility. The reservation for state-assisted living homes was rarely used, even though grantees made several targeted marketing attempts during the year.

During FY 2005, 24 senior households were assisted through the Senior Access program, with \$209,993.00 used for completed projects.

Housing Opportunities for Persons with AIDS (HOPWA)

During FY 2005, Alaska Housing Finance Corporation prepared and submitted a grant application to HUD for \$757,675 in continued funding of a HOPWA program that has been operating since 1995 in the Interior and Southeast regions of the state, including Fairbanks, Juneau, Sitka and Ketchikan. These funds are used to provide assistance with rental or short-term utility costs, as well as a wide array of supportive services. The final outcome of this renewal application is expected in the fall of 2005.

Using HOPWA funding for program evaluation, AHFC engaged the services of AIDS Housing of Washington to develop a new client base that will enable project sponsors to more thoroughly evaluate client progress, as well as generate most of the information required in the soon-to be released HOPWA Annual Performance Report.

Special Needs Housing Grant Program

During FY 2005, Alaska Housing Finance Corporation continued to administer the Beneficiary and Special Needs Housing grant program. This program provides grants to agencies providing housing for special needs populations, such as mental health beneficiaries and other persons with mental or physical disabilities. Examples of special needs housing include, but are not limited to congregate housing for persons with mental illness or developmental disabilities; supportive housing, including assisted living, for persons with mental illness, developmental disabilities, or multiple disorders; and transitional housing with support services for newly recovering alcoholics and addicts. One award was made in FY 2005 to an Anchorage project, and is not covered by this APR.

Other Special Needs Housing Programs

Throughout FY 2005, Alaska Housing Finance Corporation offered HUD funded technical assistance activities targeted at improving the capacity of sponsors to access special needs housing programs and to access “mainstream” housing resources for special needs populations. One important federal program in this area is the HUD 811 program. This program provides both capital funding and project rental assistance for very low income persons with disabilities who are at least 18 years old. Non-profit organizations are eligible to apply, and use HUD 811 funding to construct, rehabilitate, or acquire structures that may be developed into a variety of housing options. In FY 2005, one applicant did successfully compete for HUD 811 funds:

- The Sitka Counseling Agency received a capital advance of \$1,070,400 and five year rental subsidy of \$148,000 for six units. These funds will be used for the construction of a group home for six persons with physical and developmental disabilities.

Another important federal special needs housing resource is the HUD 202 program to assist the very low-income elderly. Under this program, in addition to funding the construction and rehabilitation of projects to create apartments, HUD grants will subsidize rents for five years so that senior residents pay only 30% of their adjusted incomes as rent. During FY 2005, Maniliq received a capital advance of \$928,700 and five-year rental assistance of \$118,500 to construct five units for very low-income elderly persons living in Kotzebue, Alaska.

Because of the limited amount of funding for HUD's Supportive Housing programs and other targeted special needs housing funding sources, accessing mainstream resources for housing and associated supportive services. Targeted direct technical assistance was given to non-profit housing organizations to access housing programs that benefit special

needs populations. Two Community Housing Development Organizations (CHDOs)---Kenai Peninsula Housing Initiatives and Valley Residential Services (Mat-Su) received such direct technical assistance, and were successful in developing proposals to serve special needs populations. Other training workshops and forums conducted outreach to potential sponsors of special needs housing. These events included the GOAL (Greater Opportunities for Affordable Housing) workshops conducted during the Fall of 2004, and direct technical assistance and training scholarships throughout FY 2005.

Oxford House of Alaska spent much of FY 2005 planning for funding, coordinating future projects with funders, and training support staff for opening new homes. Other than small \$4k loans available to the program, no funding was available for Oxford House during FY 2005. Despite the economic hardships, Oxford House opened its first home in Bethel on April 1st, 2005. Working closely with the therapeutic courts and the local treatments programs, a home for 7 men was opened and filled on the first day. Bethel serves 56 remote villages with its district court, health and substance abuse treatment facilities but lacked transitional housing for people in recovery. A need for two more Oxford Homes has been identified and should open during FY 2006. The planning and coordination process completed in FY05 has allowed Oxford House to find other funding sources and partnerships that started on July 1st, 2005 (FY06). One eight member home in Soldotna opened on 8/26/05 and one additional 8 man home will open in Anchorage on September 1st. Four additional Anchorage Oxford Homes have been funded in FY06 and will be open and running before June 30, 2005.

Teacher Housing

In FY 2005, AHFC administered the Teacher Housing and Health Professional's Grant Program. The program provides gap funding for rental or homeownership housing for health professional, teachers, and their support personnel. Acquisition, rehabilitation, and new construction are eligible activities. AHFC funded two grants this year in the program. Northwest Arctic School Borough received \$1.7 million for the construction of 18 units of teacher housing for homeownership. The Bering Strait School District received \$444,000 for the construction of 4 rental units for teachers in the Village of Savoonga. The projects were completed in FY 2005

The Alaska Housing Finance Corporation also administered the Denali Commission Teacher Housing Grant program in FY2005. The Traditional Village of Togiak received approximately \$3.5 million in Denali Commission Teacher Housing funds to construct 10 units of teacher housing in Togiak. The Lower-Yukon Kuskokwim School District received approximately \$1.9 million in Denali Commission teacher Housing Funds to construct 4 units of teacher housing in each of the villages of Cherfornak, Nightmute, and Tuntutliak. These projects are expected to be completed by the Summer of 2005.

Efforts to Promote Accessible Housing

Throughout FY 2005, Alaska Housing Finance Corporation worked with the Alaska Mental Health Trust Authority and the Governor's Council on Disabilities and Special Education to identify and access resources, and develop strategies to help persons with disabilities secure adequate housing. Specific actions during the fiscal year included:

1. The Home Modification Brokerage program, administered by the Alaska Department of Health and Social Services continued to help Alaska Mental Health Trust beneficiaries make accessibility modifications to their homes.
2. The Senior Accessibility Modification program was administered by AHFC during FY 2005 with 24 senior households assisted, and \$ 209,993 used for completed projects. A description of this program may be found on page 38 of this report.
3. In FY 2005, AHFC 's GOAL rental development program provided funding for the development of 61 units of accessible housing. Thirty-six of those units are located in senior or special needs housing projects. In FY 2005, AHFC place a total of 35 accessible housing units into service.

Alaska's Fair Housing Plan

During FY 2005, the State of Alaska continued work to implement the update of its Analysis of Impediments (AI) to Fair Housing Choice. The following six impediments were identified, and incorporated into the FY 2005 Annual Action Plan:

1. **Lack of understanding of what types of discrimination are covered by Fair Housing laws is an impediment to fair housing choice.**
 - AHFC staff, throughout FY 2005, conducted outreach with representatives of organizations serving members of protected classes. The purpose of this outreach was to improve understanding of available housing resources, and how to access them. During FY 2005, AHFC continued to have specifically designated staff persons work with organizations serving members of protected classes, to assist them to better understand how to access available housing resources.
 - AHFC conducted HOME CHOICE classes in approximately 40 communities throughout Alaska. HOME CHOICE is an eight hour class covered all aspects of homeownership and the home-buying process. These classes are well publicized

throughout the state, and organizations representing members of protected classes are informed about the availability of these classes. In the areas of the Alaska covered by this Consolidated Plan, approximately 1500 individuals completed HOME CHOICE classes during FY 2005.

2. Low awareness of available fair housing enforcement mechanisms, and the lack of fair housing advocacy organizations, are identified as impediments.

- Limited progress was made in this area during FY 2005. Fair housing staffing transitions at the local Alaska HUD office, and the continued lack of fair housing advocacy organizations contributed to this situation.

3. Disabled Alaskans have limited housing opportunities because of financial barriers and the lack of accessible and appropriate housing stock.

- AHFC's Public Housing and Housing Choice Voucher programs represent a significant housing resource for the disabled in Alaska. A total of 629 persons with a disability were receiving assistance through AHFC's Public Housing and Section 8 programs in FY 2005.
- The Greater Opportunities for Affordable Living Program (GOAL) funded projects with 61 accessible units during FY 2004.
- Under the Senior Accessibility Modification program, 24 seniors were assisted with home accessibility modifications made to their homes.
- The Alaska Department of Health and Social Services administered \$91,105 in funding to assist 18 households make accessibility modifications to their homes during FY 2005.
- During FY 2005, AHFC administered a Housing Choice Voucher Homeownership Program that will provide eligible disabled Housing Choice Voucher households with the option of using their housing assistance toward the payment of a mortgage.

4. Various administrative policies, procedures and practices are impediments to fair housing choice for members of protected classes.

- AHFC Public Housing staff received fair housing training at its Fall 2004 Annual Training in Anchorage, with a presentation given on the State of Alaska's Fair Housing Plan and the implementation of the new Analysis of Impediments to Fair Housing Choice.
- AHFC promoted the delivery by Spectrum Inc. of a one day Fair Housing Training in October 2004 in Anchorage, and provided scholarship assistance for

representatives of non-profit housing organizations to attend.

5. Members of protected classes continue to be disproportionately represented in Alaska's homeless population.

- During FY 2005, AHFC conducted two Homeless Service Providers Surveys---one in July of 2004, and a second one in January of 2005. Both of the surveys indicated that members of protected classes continue to be disproportionately represented in Alaska's homeless population. Alaska Natives and the disabled are represented in far greater numbers in the state's homeless population than their representation in the overall population. The activities described throughout this Annual Performance Report describe mainstream housing and service resources for the homeless that help address this problem.
- During FY 2005, the Alaska Interagency Council on the Homeless, formed through an administrative order by Alaska's Governor, held six meetings and public hearings to gather information on homelessness and formulate strategies to address the problem.

6. The general lack of affordable and appropriate housing is an impediment to fair housing choice for members of protected classes.

- Throughout the FY 2005 Annual Performance Report, activities are described that expand the supply and availability of affordable housing in Alaska.

During FY 2005, Alaska Housing Finance Corporation continued the process to update and improve its Limited English Proficiency (LEP) policy and procedures. This LEP update will be completed in early FY 2006, and the State of Alaska will amend its HCD Citizen Participation Plan to reflect these changes in FY 2006.

Part 2: Other Housing and Community Development Actions

During FY 2005 (FFY 2004), a variety of other activities targeted Alaska's housing and community development needs.

Alaska Housing Finance Corporation---Public Housing Division

Alaska Housing Finance Corporation (AHFC) is the public housing authority for the State of Alaska, including the Municipality of Anchorage. Within the area covered by this Consolidated Plan (all areas of Alaska outside of Anchorage), AHFC administers 937 units of public housing (including Section 8 Multi-Family New), and administers the contracts for 658 project-based Section 8 units. AHFC administers an additional 1,776 Section 8 Housing Choice Vouchers subsidizing rent in private sector housing in ten communities. Over the past decade, Congress has made no new additional funds available for expansion of public housing units.

Public Housing Division Resident Services

The Five-Year Public Housing Agency Plan (July 1, 2005 through June 30, 2010), was adopted by the AHFC Board of Directors in March 2005. The FY 2006 Annual Agency Plan was also recommended by the Board at that time. Among its objectives, several of the most important are outlined below.

- (1) AHFC will re-exam its 'homeless preference' criteria to determine what consequences arise from the differing definitions of "homelessness." Currently, the U.S. Department of Education and U.S. Department of Housing & Urban Development definitions are different. AHFC uses the HUD definition, which may exclude some families with children from qualifying.
- (2) AHFC will examine the implications for designing as elderly-only, developments that currently house both the elderly and single disabled individuals. This is a carry-over from the previous year. Because of complex fair housing issues that arise from the debate, AHFC is carefully mapping out a strategy that addresses the concerns of each of the cohorts.
- (3) AHFC will expand its Housing Choice Voucher homeownership program to include working families, and disabled and elderly families, the target population of the earlier pilot program.

For a more complete discussion of these issues, please view a copy of the Five Year and Annual Public Housing Agency Plan. They are available for review on the AHFC web page at www.ahfc.state.ak.us, under "Downloads."

“504” Self Assessment

The Public Housing Division completed its first phase of its 504 self assessment. Outcomes include a revised inventory of wheelchair accessible units, sight and sound accessible units, and those with partial modifications. The inventory is for all public housing and Section 8 New facilities, statewide. A process is in place to review all requests for reasonable accommodations and the out of those requests. At the annual staff training, one day was dedicated to fair housing issues. Additional training was made available to management staff who deals with accommodation requests. The Division is presently working with the HUD Office of Fair Housing to develop and distribute information to landlords about fair housing law and appropriate responses to requests for reasonable accommodations.

Impact of Federal Fiscal Year 2005 Funding Reductions

Certainly, the single greatest issue facing AHFC and housing authorities around the country is the Housing Choice Voucher funding mechanism adopted by Congress. Beginning in January 2005 the Congress began funding the voucher program like a block grant. Each housing authority had its yearly budget based upon the average Housing Assistance Payment (HAP) expense – the average subsidy paid to a landlord – during the months of May, June and July, 2004, adjusted by an inflation factor. That might have been O.K. because lease-up rates during that period were over 98%; however, Congress then rescinded a percentage of total funding to address unrelated budget issues. The net affect was a lower HAP budget than the previous year. Compounding that shortfall, the Congress eliminated the budget reserve mechanism. If rents increase, or family income decreases, the only way to adjust the budget is through attrition. AHFC can no longer turn to its reserve or what was formally known as the ‘central fund’ to cover increased costs that are beyond our control.

Almost immediately into the 2005 calendar year, AHFC began running a budget deficit due to HAP costs in excess of monthly revenue. To address the budget issue, AHFC did not issue any "new" vouchers from mid-February through the end of the fiscal year. Through attrition and various cost reduction measures, AHFC has recently achieved a break even point. The consequences for low income families are severe. Whereas in mid 2004 approximately 4,800 families were assisted statewide, as of this reporting period, fewer than 3,600 families are assisted, a 12% reduction in assisted households.

Public Housing Agency Plan Statement Regarding Project-Based Section 8 Units

The FY05 Agency Plan continues to indicate that AHFC may operate a pilot program using up to 100 vouchers to address the following goal.

- ✓ Maximize the number of affordable units developed or rehabilitated through the Greater Opportunities for Affordable Living (GOAL) program.

GOAL includes development subsidies such as Low Income Housing Tax Credits, HOME Investment Partnerships Program and the Senior Citizen Housing Development Fund.

HUD has yet to issue a final rule for project based vouchers. The 2005 Congressional appropriation for the voucher program is significantly less than previous years. This has compounded the issue of project basing vouchers for several reasons. The most significant being that AHFC was forced to issue a moratorium on issuance of any 'new' vouchers (those recycled through attrition) because of inadequate funding. Until AHFC learns more about the formula Congress intends to use for renewal funding, further action is unlikely.

Public Housing Agency Plan and Homeownership

In adoption of the Five-Year and Annual Agency Plans, the AHFC Board of Directors approved an expansion Housing Choice Voucher homeownership program by fifty additional units. In addition to the original targeted audience of families whose head or spouse is person with disabilities, the expanded program also includes working families. The program is available in all the service areas where the AHFC operates the voucher program. The following general guidelines are used to determine applicant eligibility:

1. At the time of application, the family must have received Section 8 assistance for a minimum of 12 months. Program participants must possess a history of full compliance with their lease and Section 8 program requirements.
2. The head of a household or spouse must meet the Disabled Family definition according to 24 CFR 5.403. Appropriate documentation is required.
3. Families who do not fall under the definition of a Disabled Family must be employed. Either the head or spouse must be employed full time (at least 30 hours per weeks and obtain earned income in excess of the Alaska minimum wage times 2000 hours).d
4. Qualify as a "first-time homeowner" with a lender of their choice.
5. Complete an AHFC HomeChoice seminar.

During the reporting period, 14 families, all meeting the definition of a Disabled Family, entered into a sales agreement and closed on a house purchase.

Public Housing Division Grant Programs

With the cessation of the Public Housing Drug Elimination Program grants, virtually all of the resident initiatives that AHFC administers are funded by Corporate receipts. An exception is the Resident Opportunities and Self Sufficiency (ROSS) grant, which is matched by AHFC and pays for service coordination and heavy chore services in elderly/disabled development around the state. The following is a list of grantees and outcomes.

Boys & Girls of Tanana Valley – Fairbanks. Provides transportation for youth, ages 10-18, to attend Boys & Girls Club programs related to reducing drugs and drug-related crime. Approximately 30 hours of service is provided each week, reaching an average of 24 riders per program day.

Juneau Arts & Humanities - Juneau. Provides substance abuse prevention/youth development, through a year-round Creative Arts program to youth residing in public housing. The program serves an average of 25 children per site, attending a minimum of 5 sessions per month.

Camp Fire Boys & Girls – Fairbanks. Provides a year-round youth development program in Fairbanks. Serves approximately 40 youth per month during the year. Provides a minimum of ten field trips per year with an average attendance of 20 youth per trip. Provides a summer camp with an average of 40 participants.

Boys & Girls Club Southcentral Alaska – Juneau. Provides 10 hours per week of scheduled van service between three public housing developments and the club. Provides the “Skills Mastery and Resistance Training Moves” program and after school activities. Serves an average of 14 riders per program day.

Southeast Regional Resource Center – Juneau. Provides 16 hours per week of open computer lab services for adults and children. Serves a minimum of 25 residents per month in each of the developments.

Scholarship Funds – Statewide The Community Enrichment Scholarship provides financial assistance of up to \$500 per scholarship to ten public housing tenant or Housing Choice Voucher participants. The loss of HUD funding for Drug Elimination Program reduced the number of scholarships from 20 to the current 10.

Resident Opportunities and Self-Sufficiency Program (ROSS Grants)

The grant funds both service coordination in elderly/disabled developments and a heavy chore service program. Service coordination was expanded to include Juneau and Fairbanks developments. Additional funding was secured through a HUD ROSS grant to expand heavy chore services to frail elderly or disabled families. The communities covered by the grant include both public housing and Section 8 New properties, and include: Cordova, Juneau, Ketchikan, Seward, Sitka, and Wasilla.

The Fairbanks service coordinator averages 400 contacts per month among residents in three developments consisting of 156 units. The Juneau service coordinator averages 170 contacts per month from the 62 unit Mountain View development.

Among the developments receiving heavy chore services, an average of 95 tenants took advantage of the service during the reporting period.

Public Housing Resident Initiatives---Family Self-Sufficiency Program

Family self-sufficiency (FSS) is a voluntary program designed to promote economic self-sufficiency. Families living in public housing or those receiving assistance from a Housing Choice Voucher are eligible to apply. One of the benefits of enrollment is the escrow savings account. As family earnings increase, the family portion of rent is also likely to rise. In FSS, rent increases resulting from increases in earned income are diverted by AHFC into an interest bearing savings account. Upon successful completion of a FSS contract, the family is entitled to receive the escrow savings as lump sum payment. In FY 2005 the statewide average escrow payout was \$3,363.

Because of administrative constraints, AHFC currently offers this program in only Anchorage and Juneau. In Juneau, there are six public housing families enrolled in FSS; another 14 families receiving Housing Choice Voucher assistance are enrolled in the FSS program. During the reporting year, there were two public housing graduates and six Housing Choice Voucher graduates; all received their escrow savings upon graduation.

In FY06 AHFC is proposing an expansion of its FSS program to Kenai Peninsula. AHFC will grow the program using a model Anchorage collaboration with the Division of Public Assistance. The collaboration allows AHFC to reach a larger audience by targeting families who receive assistance through both the Housing Choice Voucher and the Alaska Temporary Assistance Program (ATAP). AHFC provides the escrow oversight and quality control procedures; DPA provides the case management and work experience opportunities. The partnership only works for mutually assisted households; however, it does enable AHFC to expand FSS to a larger number of families who must complete their ATAP work obligations. The communities of Kenai, Soldotna and Homer would be affected by the program expansion.

Public Housing Construction Activities

Alaska Housing Finance Corporation's Public Housing Division had the following construction activities underway during FY 2005:

Outlying Areas (All Areas Outside of Anchorage): **\$24,271,500**

Bethel

- | | | |
|------------------|-----------------|--------|
| • Bethel Heights | Site assessment | 74,000 |
|------------------|-----------------|--------|

Cordova

- | | | |
|---------------|--------------------------------|-----------|
| • Eyak Manor | Parking lot paving, fence work | 120,000 |
| • Sunset View | Major renovation | 1,935,000 |

Fairbanks

- | | | |
|------------------|---------------------------|---------|
| • Birch Park I | Replace front entry doors | 124,000 |
| • Birch Park II | Replace front entry doors | 24,000 |
| • Golden Ages | Hot water storage | 6,000 |
| | Drainage at sidewalk | 6,000 |
| • Golden Towers | Site improvements | 5,000 |
| | Hot water storage | 26,000 |
| | | 10,000 |
| • Southall Manor | Energy audit | 7,500 |

Juneau

- | | | |
|--------------------|--|-----------|
| • Cedar Park Annex | Install two storage sheds and maintenance shed | 56,000 |
| | Install bike racks | 5,000 |
| • Geneva Woods | General renovation | 1,535,000 |
| • Riverbend | Install unit storage sheds | 198,000 |
| | Ventilation fans & HRV repairs | 272,000 |

Ketchikan

- | | | |
|--------------------|--------------------|-----------|
| • Sea View Terrace | General renovation | 3,508,000 |
|--------------------|--------------------|-----------|

Kodiak

- | | | |
|-------------------|--|-----------|
| • Pacific Terrace | Demolition, replacement and renovation | 6,667,000 |
|-------------------|--|-----------|

Nome

- | | | |
|-------------|---|---------|
| • Beringvue | Electrical upgrade and HRV replacement
Playground Installation
Level 34 foundations | 121,000 |
|-------------|---|---------|

Seward

- | | | |
|----------------|------------------|-----------|
| • Glacier View | Major renovation | 1,860,000 |
|----------------|------------------|-----------|

Sitka

- | | | |
|---------------------|---|-----------|
| • Paxton Manor | Phase II Demolition & Housing replacement project | 6,466,000 |
| • Swan Lake Terrace | Interior/exterior renovations | 1,100,000 |

Wrangell

- | | | |
|------------------|-------------------|---------|
| • Etolin Heights | Site improvements | 146,000 |
|------------------|-------------------|---------|

Alaska Housing Finance Corporation's FY 2003 Capital Budget included a strategy to fund the deferred maintenance and major renovation of public housing facilities owned and operated by the Corporation. This strategy addressed the list of projects covered through AHFC's 10-Year Modernization Plan by combining Federal Funds and Corporate Receipts towards the issuance of tax exempt bonds. A total of approximately \$55 million in budget authority (covering the entire State, including Anchorage) was approved by the Legislature. The FY 2005 activities described above are being funded through this strategy.

Developing Economic Initiatives for Low Income Families

During the previous fiscal year, FY 2003, Governor Murkowski determined that the state workforce investment system should be restructured to improve effectiveness, reduce costs, increase focus on performance and strengthen local employer commitment. The new system is more aligned with national goals focusing on integrating workforce investment efforts with local economic development. Alaska has implemented statewide administration and governance through the Alaska Workforce Investment Board (replacing the Alaska Human Resource Investment Council—AHRIC), to be advised by regional councils. This streamlines the administration of this multi-million dollar program, devoting more resources directly to Alaskans. The boards and councils are made up of business and industry leaders, educators, state and local government officials, and economic development leaders. The regional councils advise the board on where to invest training and educational resources to best support industry with local labor. The board crafts policy based on the recommendations. The state and grantees implement the programs according to the policies. With the Governor's issuance of Administrative Order 210, the Workforce Investment Board dissolved two local area boards collapsing their responsibilities into a single statewide board. This resulted in a streamlined and simple system that business and industry could more easily access. The effort also modified the State Unified Plan and implemented a statewide planning area in FY 2004. Services are delivered through grantees and the Alaska Department of Labor and Workforce Development One-Stop Job Centers. They are categorized as core, intensive and training levels of service. The programs serve adults, dislocated workers, and youth both in and out of school. On May 31, 2005, the Alaska Two Year State Plan for Title I of the Workforce Investment Act of 1998 was released. Improved service delivery to hard to serve populations was identified as a priority. Transportation and housing were identified as barriers to full inclusion for the disabled and welfare to work clients. A need was seen for transitional housing opportunities to support the expansion of employment opportunities.

Individual Development Accounts (IDAs) are another tool that can develop economic initiatives for low income families. IDAs combine financial literacy and personal skills training with a matched savings account. This enables lower income people to achieve lasting self sufficiency through the acquisition of productive assets, such as a home, a small business, or vocational or higher education. Savings deposits made by low-income persons are matched with contributions from private or public sources, and then used to acquire an asset. During FY 2004, the Asset Building Initiative of Alaska awarded four start-up grants for Individual Development Account programs. Three grants were awarded for IDA programs outside of Anchorage to:

- Bristol Bay Economic development Corporation, a regional organization located in Dillingham that serves the Bristol Bay region. Their IDA program

will provide incentives for people to save for higher education. During FY 2005, four account holders were saving for their higher education.

- Child Care Connection, a child care resource and referral agency serving Southcentral Alaska. Their IDA program will focus on development of child care businesses and education for child care providers. During FY 2005, five account holders were saving for improvements to home child care businesses.
- Tlingit-Haida Regional Housing Authority's Juneau area IDA program will provide incentives for participants to save for a home, business or education. During FY 2005, two account holders were saving---one for a house, and one for a car. Three others were enrolled and will begin saving for houses in FY 2006.

The Asset Building Initiative of Alaska is a collaboration administered by the United Way of Anchorage, with major funding from the Rasmuson Foundation and the Alaska Mental Health Trust, with additional funding from Wells Fargo.

Evaluating and Reducing Lead Based Paint Hazards

During FY 2005, the Interagency Steering Committee for the Consolidated Plan continued to work with the Alaska Department of Epidemiology to monitor blood lead levels in tested Alaskan children. In Alaska, health care providers and laboratories are required to report any blood lead test result greater than 10 micrograms of lead for deciliter of blood. Reports must be made to the Department of Epidemiology within 4 weeks of receiving the results. No significant elevated blood lead levels were detected in Alaskan children during FY 2005 (July 1, 2004 through June 30, 2005).

In September of 1999, HUD published new lead-based paint regulations that described procedures for all HOME-funded projects assisting housing built before 1978. These regulations impacted the Owner-Occupied Rehabilitation Program (ORP), and to a lesser degree, the HOME Opportunity Program (HOP) and the Rental Development Program. Throughout FY 2004, AHFC worked with its HOME grantees to ensure compliance with the lead based paint regulations.

ADDRESSING HOUSING AND COMMUNITY DEVELOPMENT BARRIERS

Improving Organizational Capacity

Throughout FY 2005, Alaska Housing Finance Corporation delivered a variety of workshops and direct technical assistance activities that focused upon improving HCD organizational capacity. At the end of FY 2005, AHFC began planning and implementation activities to deliver the Alaska Training Institute February 27-March 3, 2006. This training will be presented in Anchorage, with more than 250 participants anticipated from all areas of Alaska. As of the end of FY 2005, the anticipated five following training tracks provided practical and in depth courses for staff and board members involved in housing and community development programs and projects:

1. Strategic and Business Planning
2. Project Feasibility
3. Construction and Rehabilitation Management
4. Asset Management
5. Supportive Housing

Major funding for the Alaska Training Institute will be provided by the U.S. Department of Housing and Urban Development, Alaska Housing Finance Corporation. Other sponsors are anticipated.

Infrastructure for Housing and Community Development

Progress continued towards the goals of the Rural Sanitation 2005 Action Plan. This plan is meant to be a blueprint to ensure that all Alaskans have access to safe drinking water and a sanitary means of sewage disposal. During FY 2005, more than \$100 million in combined federal, state and local funding was directed towards this end. (Refer to Annual Funding Plan for Community Development on Page 12). Federal, state and local entities worked together to improve rural sanitation conditions, and to begin addressing issues of long term affordability and sustainability of these critical infrastructure systems.

During FY 2005, AHFC's Supplemental Housing Development Grant Fund was funded at \$3.5 million. This program provided funding to Regional Housing Authorities, which use the funds to supplement HUD Office of Native American Programs (ONAP) funded housing developments. The funds in AHFC's program are limited to 20% of HUD's Total Development Cost per project, and can be used only for the cost of on-site sewer and water facilities, road construction to project sites, electrical distribution facilities, and energy efficient design features in the homes.

In 1998, the U.S. Congress passed the Denali Commission Act. This Act defined the following purposes for the Denali Commission:

1. To deliver the services of the Federal Government in the most cost effective manner possible by reducing administrative and overhead costs.
2. To provide job training and other economic development services in rural, particularly distressed communities.
3. To promote rural development, provide power generation and transmission facilities, modern communication systems, water and sewer systems, and other infrastructure needs.

The Denali Commission's FY 2005 Annual Work Plan emphasized funding for rural health clinics, upgrades and improvements to rural electrical systems, and bulk fuel storage upgrades and improvements. Sustainability and sound business planning are criteria for all Denali Commission projects.

The State of Alaska's Power Cost Equalization (PCE) provided approximately \$15 million in assistance, subsidizing the cost of electrical power to households in 190 communities, benefiting 76,000 persons.

Role of Local Governments

During FY 2004, the Alaska Municipal League conducted a Survey of Municipal Fiscal Conditions. This survey was conducted between February 22 and March 13, 2004, and was based on 76 responses from municipalities. Nearly half of the rural municipalities surveyed responded they do not have the financial resources necessary to provide minimum public services, or continue as a city or borough. Other concerns identified included:

- Accelerating state budget cuts are overburdening both urban and rural local tax structures.
- State cuts on top of serious local economic downturns in 75% of the municipalities surveyed have a severe dampening effect on local economic recovery.
- Rural problems hurt urban economics, with up to one third of Alaska's urban economies being fueled by commerce with rural Alaska.

These conditions identified in FY 2004, were aggravated during FY 2005 by increasing energy, insurance and other costs. Demographic and economic trends are negatively impacting many rural areas of Alaska. The pressure on local government finances makes many hesitant to assume additional responsibilities or promote initiatives to expand affordable housing opportunities. The communities with the greatest housing and

community development needs generally face financial pressure with their municipal budgets, and are stretched in terms of staffing capacity to administer HCD projects. This is a growing challenge for all involved in HCD programs.

Targeting and Leveraging Resources

The State of Alaska's Five Year Consolidated Housing and Community (FY 2001 through FY 2005) identified unmet housing and community needs that far exceeded available resources available to programs governed by the HCD Plan. An objective of the FY 2005 Annual Action Plan was to effectively target and leverage available HCD resources with all other available resources. Both private and public funding is necessary to meet these needs, and in many cases a combination of funding sources is necessary to make a project viable. During FY 2005, Alaska Housing Finance Corporation (AHFC) continued to encourage the effective and coordinated use of available resources through the Greater Opportunities for Affordable Living (GOAL) program. The GOAL program incorporated funding from the HOME Rental Development Program, Low Income Housing Tax Credit Program, and the Senior Citizen Housing Development Program.

The funding provided to Tribally Designated Housing Entities (TDHEs) through the federally funded Indian Housing Block Grant (IHBG) Program provides significant affordable housing resources in Alaska. Statewide, approximately \$100 million is provided annually in this formula program, with approximately \$84 million going to areas covered by this Consolidated Plan. This funding has been used in conjunction with HOME funding, Low Income Housing Tax Credits, and AHFC mortgage financing to expand affordable housing opportunities. In 1996, the Native American Housing Assistance and Self-Determination Act (NAHASDA) gave the TDHEs greater flexibility and allowed for leveraging of private investment dollars.

Protecting and Improving Housing

During FY 2005, the preservation and improvement of existing housing stock continued to be an important component of the state's overall housing strategy. A previous section of this report details the rehabilitation activities undertaken by Alaska Housing Finance Corporation's Public Housing Division to improve its housing stock. AHFC also used its HOME Investment Partnership Program and its weatherization program to provide assistance to low-income households in improving the energy efficiency and safety of their homes. Through the HOME funded Owner-Occupied Rehabilitation Program, \$1,847,091 was committed to improving the quality of housing, with 19 housing units actually rehabilitated during the fiscal year. The Low Income Weatherization Program received approximately \$3.43 million in funding, with 381 housing units being weatherized, resulting in lower operating expenses for heating fuel and electricity.

Input from Other Planning Efforts

During FY 2005, the Interagency Steering Committee for the Consolidated Plan continued to seek input from a variety of local, regional, and statewide in the area of housing and community development. Some of this input includes:

- Alaska Continuum of Care for the Homeless---*Homeless Strategy for All Areas Outside of Anchorage.*
- Alaska Housing Finance Corporation--*Public Housing Agency Plan*
- Alaska Department of Community and Economic Development---*Rural Alaska Project Identification and Delivery System.*
- Alaska Department of Health and Social Services---*Comprehensive Integrated Mental Health Plan.*
- Alaska Department of Environmental Conservation---*Village Safe Water Program*
- Alaska Department of Transportation---*Statewide Transportation Improvement Program*
- Denali Commission---*Annual Work Plans (FY 2000, FY 2001, FY 2002, FY 2003, FY 2004, FY 2005)*
- Fairbanks North Star Borough---*Quarterly Community Research*
- General Accounting Office Report to Congress---*Alaska Native Villages*
- Kenai Peninsula Borough---*Quarterly Report of Key Economic Indicators*
- Matanuska-Susitna Borough---*First Annual Community Planning Survey (October 2000)*
- Rural Energy Action Council Findings and Action Recommendations for Governor Murkowski---April 15, 2005.
- Tribally Designated Housing Entities---*Indian Housing Plans and input from Alaska State HUD Field Office---Office of Native American Programs (ONAP).*

These inputs were also used in the development of the new five year Consolidated Plan for the State of Alaska covering state fiscal years 2006 through 2010, and in the development of the FY 2006 Annual Action Plan covering the period July 1, 2005 through June 30, 2006 .

PART 3: ASSESSMENT OF PROGRESS IN MEETING FIVE-YEAR HCD PLAN PRIORITIES

1. Use of federal housing and community development programs should emphasize benefit to low-income Alaskans.

- In FY 2005, a total of 11,009 reporting low-income households received assistance from federal, state, and other community development programs. Approximately 81% of these households met Section 215 goals (50% or less of median family income).
- In FY 2005, AHFC awarded rental development funds to 9 projects, which will produce 161 units of affordable housing, including 25 units for Seniors, and 11 units for Mental Health Trust Beneficiaries. Of the 161 rental units, approximately 75 units will be restricted to households with incomes at or below 60% of area median income, and 41 to households with incomes at or below 50% of area median income. These projects were funded with \$1.7 million in HOME dollars, \$2.13 million in low income housing tax credits, and \$4.6 million in AHFC loan financing. These projects will leverage other development funds of more than \$25 million. HOME funds specifically funded the development of 28 units.
- In FY 2005, AHFC placed into service 185 units of affordable housing. Of these units, 107 will be restricted to households with incomes below 60% of area median income, with 20 units will be restricted to households at or below 50% of area median income.
- During FY 2005, the HOME Opportunity Program (HOP) offered down-payment and closing cost assistance to 50 families in the amount of \$709,922. Fifteen of these households were at or below 50% of area median income. Another HOME funded program, the Owner-Occupied Rehabilitation Program (ORP) provided 39 homeowners with rehabilitation assistance. Thirty two of these ORP assisted households were at or below 50% of area median income.
- In the non-metropolitan areas of Alaska (all areas outside of Anchorage), AHFC Public Housing provided low-rent housing to 829 families that were below 80% of median income. Of these families, 738 were at 50% or less of median income, falling within the Section 215 Goals category. During FY 2005, AHFC also provided Section 8 Housing Choice Vouchers to 1,776 households, with 1,669 households at or below 50% of median income. Project-based Section 8 Housing assisted over 996 households.
- In FY 2005, AHFC's Low-Income Weatherization program provided statewide weatherization assistance to 621 households below 80% of area median income, with 529 households meeting Section 215 goals of less than 50% of area median income. In the non-metropolitan areas of the State, 381 households received weatherization assistance with 313 households meeting Section 215 goals.

- In FY 2005, AHFC financed mortgages for 2,284 low-income households, with 1,437 of these households being first-time homebuyers. In addition, AHFC provided Interest Rate Reductions to 461 low-income households. In the non-metropolitan areas of Alaska, AHFC financed mortgages for 1,389 low-income households, with 696 of these households qualifying as first-time homebuyers. An additional 253 households received interest rate reductions, with 86 meeting Section 215 Goals.

2. Federal community development funds should support efforts addressing obstacles to local growth by constructing, upgrading and reducing operating costs of essential community services.

- The Community Development Block Grant Program made awards to projects in 18 different communities totaling \$4,054,000.
- More than \$50 million in federal Denali Commission funding was combined with approximately \$60 million in local and state funding for critical infrastructure, community facilities, and economic development projects. A strong emphasis was placed upon supporting projects and activities that conform to local community planing priorities, and are sustainable for the long term.

3. Existing housing supply, both owner-occupied and rentals, should be protected and improved through weatherization and rehabilitation activities.

- AHFC's HOME funded Owner-Occupied Rehabilitation Program committed approximately \$1.847 million to improving the quality of housing, with 19 housing units actually rehabilitated during the fiscal year.
- During FY 2004, AHFC's Low Income Weatherization program provided weatherization assistance to 691 households below 80% of median income, with 565 households meeting Section 215 goals. In the non-metropolitan areas of the State (all areas of Alaska outside of Anchorage), 483 households received assistance with 381 meeting Section 215 goals.

4. Allocation of homeless resources covered by this Consolidated Plan should be consistent with community based strategies addressing homelessness.

- During the fiscal year, \$638,447 in U.S. Department of Housing and Urban Development Continuum of Care funding was secured for five programs. These resources will be used in a manner that is consistent with their respective community based strategies addressing homelessness.
- Alaska's Emergency Shelter Grant (ESG) allocation of \$126,748 was awarded to six agencies that will apply these resources consistent with community based strategies addressing homelessness.
- Alaska Housing Finance Corporation continued to support the Alaska Coalition on Housing and Homelessness in its efforts to develop a framework and a plan to significantly and measurably reduce homelessness in Alaska. Representatives from 10 communities throughout Alaska consistently participated in the monthly Coalition meetings over the reporting period.

5. State matching funds should be provided to leverage other resources for housing, services related to housing, and community development.

- During FY 2005, Alaska Housing Finance Corporation provided \$12.8 million in corporate funds to leverage \$9.7 million in federal funds.
- The combined Annual Funding Plan Summary shows that for all housing and community development programs, state funding of \$439,821,232 leveraged \$1,443,038,814 in federal funding.

6. The supply of affordable housing should be expanded for Alaskans with special needs, incorporating appropriate supportive services and accessibility.

- All AHFC rental development projects must meet the minimum requirements of the Americans with Disabilities Act, the Fair Housing Amendments Act of 1988, Alaska Statute AS 18.80.240, and other local government ordinances as applicable.
- In FY 2005, AHFC's GOAL rental development program provided funding for the development of 61 units of accessible housing. Thirty-six of these units are located in senior or special needs housing projects. In FY 2005, AHFC placed a total of 35 accessible rental housing units into service.

7. Housing and community development projects should incorporate appropriate design and engineering, energy-efficient construction techniques and innovative technologies.

- During FY 2005, AHFC continued to maintain a Research and Information Center (RIC), a full service center offering information on state-of-the-art northern building science, innovative housing and residential energy efficiency. RIC maintains a library of more than 5,600 publications and video programs, as well as technical assistance and a referral line.
- In FY 2005, RIC provided information on AHFC programs and technical assistance by responding to 5,459 requests from 4,893 users. RIC developed and taught 53 presentations or classes for 952 home buyers, homebuilders, agencies, subcontractors, lenders, real estate agents and other interested parties.
- AHFC offered a mortgage incentive program for borrowers to increase the energy efficiency of both new and existing housing. During FY 2005, this program provided interest rate reduction benefits to 816 households. Of this total, benefits in energy interest rate reductions went to 207 households at or below 80% of the area median income. In non-metropolitan areas of the state, 190 low-income households benefited from this program.

8. Through relevant and appropriate training and technical assistance, the statewide housing delivery system should be improved.

- Throughout FY 2005, AHFC used HUD technical assistance (TA) resources to provide direct technical assistance to Community Housing Development Organizations (CHDOs), HOME grantees, and SHP grantees and to provide resources for these organizations to attend specialized and relevant training opportunities.

Looking to the Future

Progress was made during FY 2005 (July 1, 2004 through June 30, 2005) under each of the eight guiding principles of the State of Alaska's Consolidated Housing and Community Development Plan. This was the fifth Annual Action Plan and CAPER under the current five year HCD Plan (FY 2001--FY 2005). The new five year HCD Plan (FY 2006-2010) and the FY 2006 Action Plan will build upon FY 2005 activities.

As the process to develop the new FY 2007 Annual Action Plan (July 1, 2006 through June 30, 2007) begins in August of 2005, the Interagency Steering Committee will

evaluate the findings of the FY 2005 CAPER for potential input. The Interagency Steering Committee for the State's HCD Plan will continue to incorporate input from a wide range of organizations, agencies, units of local/state/federal government, and individuals. When relevant and appropriate, information from other planning processes will be utilized.

One area that will be updated during FY 2006 and incorporated in future plans will be an update of strategies, policies and procedures to address the needs of individuals with limited English proficiency when accessing HCD programs. It is anticipated that the HCD Citizen Participation Plan will be amended during FY 2006 to incorporate these clarifications and changes. This goal was originally anticipated to be completed during FY 2005, but staffing transitions made this goal unattainable.

APPENDIX A: CDBG ANNUAL PERFORMANCE REPORT

FY 2005 (July 1, 2004---June 30, 2005)

STATE GRANT PERFORMANCE/EVALUATION REPORT

U.S. Department of Housing and Urban Development Page 1 of 1

Part 1

State	ALASKA	
Grant Number	B-99-DC-02-0001	Reporting Period FY 2005
	Data as of June 30, 2005	

1. Financial Status		2. National Objectives	
A. Total Funds		A. Period Specified for Benefit	FY to FY
(1) Allocation	\$3,167,000.00	B. Amount Used to:	
(2) Program Income	\$0.00	(1) Benefit to Low/Moderate Income Persons	\$2,995,024.24
B. Amount Obligated to Recipients	\$2,995,024.24	(2) Prevent/Eliminate Slums/Blight	\$
C. Amount Drawn Down	\$3,166,969.12	(3) Meet Urgent Community Development Needs	\$
D. Amount for State Administration	\$163,340.00	(4) Acquisition/Rehabilitation Noncountable	\$
E. Amount for Technical Assistance	\$8,604.88	(5) Local Administration	\$
		TOTAL	\$2,995,024.24

STATE GRANT PERFORMANCE/EVALUATION REPORT

U.S. Department of Housing and Urban Development Page 1 of 1

Part 1

State	ALASKA	Reporting Period FY	2005
Grant Number	B-00-DC-02-0001	Data as of	June 30, 2005

1. Financial Status	2. National Objectives
A. Total Funds	A. Period Specified for Benefit FY to FY
(1) Allocation	B. Amount Used to:
	(1) Benefit to Low/Moderate Income Persons
(2) Program Income	
	(2) Prevent/Eliminate Slums/Blight
B. Amount Obligated to Recipients	(3) Meet Urgent Community Development Needs
	(4) Acquisition/Rehabilitation Noncountable
C. Amount Drawn Down	(5) Local Administration
D. Amount for State Administration	
E. Amount for Technical Assistance	
	TOTAL

STATE GRANT PERFORMANCE/EVALUATION REPORT

U.S. Department of Housing and Urban Development Page 1 of 1

Part 1

State	ALASKA	Reporting Period FY	2005
Grant Number	B-01-DC-02-0001	Data as of	June 30, 2005

1. Financial Status		2. National Objectives	
A. Total Funds		A. Period Specified for Benefit	FY to FY
(1) Allocation	\$3,328,000.00	B. Amount Used to:	
(2) Program Income	\$0.00	(1) Benefit to Low/Moderate Income Persons	\$3,128,160.00
B. Amount Obligated to Recipients	\$3,128,160.00	(2) Prevent/Eliminate Slums/Blight	\$
C. Amount Drawn Down	\$1,369,293.00	(3) Meet Urgent Community Development Needs	\$
D. Amount for State Administration	\$166,560.00	(4) Acquisition/Rehabilitation Noncountable	\$
E. Amount for Technical Assistance	\$33,280.00	(5) Local Administration	\$
		TOTAL	\$3,128,160.00

STATE GRANT PERFORMANCE/EVALUATION REPORT

U.S. Department of Housing
and Urban Development

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Part 1

State	ALASKA	Reporting Period FY	2005
Grant Number	B-02-DC-02-0001	Data as of	June 30, 2005

1. Financial Status A. Total Funds <u>(1) Allocation</u> \$3,281,000.00 <u>(2) Program Income</u> \$0.00 <u>B. Amount Obligated to Recipients</u> \$3,082,570.00 <u>C. Amount Drawn Down</u> \$548,618.11 <u>D. Amount for State Administration</u> \$165,620.00 <u>E. Amount for Technical Assistance</u> \$32,810.00	2. National Objectives A. Period Specified for Benefit FY to FY B. Amount Used to: <u>(1) Benefit to Low/Moderate Income Persons</u> \$3,082,570.00 <u>(2) Prevent/Eliminate Slums/Blight</u> \$ <u>(3) Meet Urgent Community Development Needs</u> \$ <u>(4) Acquisition/Rehabilitation Noncountable</u> \$ <u>(5) Local Administration</u> \$ <u>TOTAL</u> \$3,082,570.00
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STATE GRANT PERFORMANCE/EVALUATION REPORT

U.S. Department of Housing and Urban Development Page 1 of 1

Part 1

State	ALASKA	Reporting Period FY	2005
Grant Number	B-03-DC-02-0001	Data as of	June 30, 2005

1. Financial Status	2. National Objectives
A. Total Funds	A. Period Specified for Benefit FY to FY
(1) Allocation \$3,466,000.00	B. Amount Used to:
(2) Program Income \$0.00	(1) Benefit to Low/Moderate Income Persons \$80,632.61
B. Amount Obligated to Recipients \$80,632.61	(2) Prevent/Eliminate Slums/Blight \$
C. Amount Drawn Down	(3) Meet Urgent Community Development Needs \$
D. Amount for State Administration \$169,320.00	(4) Acquisition/Rehabilitation Noncountable \$
E. Amount for Technical Assistance \$34,660.00	(5) Local Administration \$
	TOTAL \$80,632.61

STATE GRANT PERFORMANCE/EVALUATION REPORT

U.S. Department of Housing and Urban Development Page 1 of 1

Part 1

State	ALASKA	Reporting Period FY	2005
Grant Number	B-04-DC-02-0001	Data as of	June 30, 2005

1. Financial Status A. Total Funds <u>(1) Allocation</u> \$2,954,637.00 <u>(2) Program Income</u> \$0.00 B. Amount Obligated to Recipients \$80,632.61 C. Amount Drawn Down \$0.00 D. Amount for State Administration \$159,093.00 E. Amount for Technical Assistance \$29,546.00	2. National Objectives A. Period Specified for Benefit FY <u> </u> to FY <u> </u> B. Amount Used to: <u>(1) Benefit to Low/Moderate Income Persons</u> \$80,632.61 <u>(2) Prevent/Eliminate Slums/Blight</u> \$ <u> </u> <u>(3) Meet Urgent Community Development Needs</u> \$ <u> </u> <u>(4) Acquisition/Rehabilitation Noncountable</u> \$ <u> </u> <u>(5) Local Administration</u> \$ <u> </u> <u>TOTAL</u> \$80,632.61
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Grant #	3 LOCALITY	3a.	AR 54084	AR 54085	AR 56187	AR 56189	AR 56192	AR56202	PROPOSED	ACTUAL	FFY
			FFY99	FFY00 Amount	FFY01 Amount	FFY02 Amount	FFY03 Amount	FFY04 Amount			
800506	Bethel (FFY97, 98 & 99)	C	10,789.12						561 p/s; 561 l/m	561 p/s; 561 l/m	99
800807	Alakanuk (FFY 98, 99)	C	15,000.50						544 p/s; 429 l/m	544 p/s; 429 l/m	99
800836	Ketchikan City (98 & 99)	C	6,937.41						168 p/s; 168 l/m	168 p/s; 168 l/m	99
800850	Matanuska (97, 98, 99)	C	88,612.49						100 p/s; 100 l/m	100 p/s; 100 l/m	99
801110	Juneau C&B (98 & 99)	C	198,000.00						540 p/s; 540 l/m	540 p/s; 540 l/m	99
801269	Gambell (FFY 98 & 99)	C	66,235.01						628 p/s; 521 l/m	628 p/s; 521 l/m	99
801328	Amber (FFY 98 & 99)	C	26,000.00						286 p/s; 195 l/m	286 p/s; 195 l/m	99
810811	Fairbanks City (97, 98, 99)	C	140,650.37						15304 p/s; 9142 l/m	15304 p/s; 9142 l/m	99
811119	Toksook (FFY 97, 98, 99)	C	17,631.80						420 p/s; 353 l/m	420 p/s; 353 l/m	99
811210	Akutan	C	154,065.00						592 p/s; 407 l/m	592 p/s; 407 l/m	99
811247	Aleknagik	C	63,680.41						185 p/s; 120 p/s	185 p/s; 120 p/s	99
811266	Wrangell	C	34,581.32						224 p/s; 224 l/m	224 p/s; 224 l/m	99
811275	Anderson	C	852.86						28 p/s; 28 l/m	28 p/s; 28 l/m	99
811279	Bristol Bay Borough	C	176,000.00						136 p/s; 90 l/m	136 p/s; 90 l/m	99
811351	Coffman Cove (98 & 99)	C	106,411.15						186 p/s; 141 l/m	186 p/s; 141 l/m	99
820533	Kotzebue City (98 & 99)	C	100,486.39						2751 p/s; 1469 l/m	2751 p/s; 1469 l/m	99
820579	Ruby (98 & 99)	C	20,035.00						170 p/s; 131 l/m	170 p/s; 131 l/m	99
820742	Cordova	C	199,800.00						477 p/s; 477 l/m	477 p/s; 477 l/m	99
820747	Wasilla	C	200,000.00						210 p/s; 210 l/m	210 p/s; 210 l/m	99
820804	Egegik (99, 00)	C	126,925.71	33,074.29					Data reported in 00	Data reported in 00	99
820908	False Pass	C	200,000.00						122 p/s; 80 l/m	122 p/s; 80 l/m	00
821187	Galenis	C	200,000.00						68 p/s; 47 l/m	68 p/s; 47 l/m	99
821670	Aleutians EB Nelson L. (99, 00, 02)				200,217.86				2163 p/s; 1425 l/m	2163 p/s; 1425 l/m	99
821672	Ruby	C		149,782.14					87 p/s; 66 l/m	Contract in Progress	02
821673	Sheebins	C		283,429.82					Data reported in 02	Data reported in 02	00
824750	Homer (FFY 98 & 99)	C	96,106.47						170 p/s; 131 l/m	170 p/s; 131 l/m	00
830013	Barrow	C	10,596.00						400 p/s; 321 l/m	400 p/s; 321 l/m	00
830014	Old Harbor	C	43,837.50						221 p/s; 221 l/m	221 p/s; 221 l/m	99
830432	Nunam Iqua (99, 00)	C	33,074.29						307 p/s; 201 l/m	307 p/s; 201 l/m	99
830432	Nunam Iqua (99, 00)	C		166,925.71					Data reported in 00	Data reported in 00	99
830890	Tanana	C		171,783.78					163 p/s; 125 l/m	163 p/s; 125 l/m	00
830933	Saxman	C		43,000.00					345 p/s; 224 l/m	345 p/s; 224 l/m	00
831164	Dillingham			350,000.00					369 p/s; 299 l/m	369 p/s; 299 l/m	00
831165	Aniak (99, 00)		49,568.12						197 p/s; 148 l/m	Contract in Progress	00
831165	Aniak (99, 00)			105,553.88					Data reported in 00	Data reported in 00	99
									558 p/s; 287 l/m	Contract in Progress	00

831265	White Mountain	C		350,000.00					180 p/s; 125 l/m	180 p/s; 125 l/m	00
831391	Kivalina	C		38,893.00					317 p/s; 259 l/m	317 p/s; 259 l/m	00
831465	Kenai Peninsula Borough	C		200,000.00					316 p/s; 179 l/m	316 p/s; 179 l/m	00
831490	Nome (99, 00)	C	23,600.00						Data reported in 00	Data reported in 00	99
831490	Nome (99, 00)	C		326,400.00					3500 p/s; 1964 l/m	3500 p/s; 1964 l/m	00
831513	Hughes	C							54 p/s; 43 l/m	54 p/s; 43 l/m	01
831561	Buckland	C							318 p/s; 278 l/m	318 p/s; 278 l/m	01
831573	Fairbanks (00, 01)			264,501.98					Data reported in 01	Data reported in 01	00
831573	Fairbanks (00, 01)								15304 p/s; 9141 l/m	Contract in Progress	01
831589	Bethel								213 p/s; 213 l/m	Contract in Progress	01
831591	False Pass (99 & 01)		140,000.00						Data reported in 01	Data reported in 01	99
831591	False Pass (99 & 01)								68 p/s; 47 l/m	Contract in Progress	01
831592	Matanuska-Susitna Boro	NR/C							868 p/s; 644 l/m	868 p/s; 644 l/m	01
831592	Matanuska-Susitna Borough	C							Data reported in 01	Data reported in 01	02
831594	Nulato	NR							381 p/s; 275 l/m	Contract in Progress	01
831594	Nulato								Data reported in 01	Data reported in 01	02
831595	Palmer (99, 01)	NR							4378 p/s; 4378 l/m	Contract in Progress	01
831595	Palmer (99, 01)		396,278.68						Data reported in 01	Data reported in 01	99
831596	Quinhagak								501 p/s; 433 l/m	Contract in Progress	01
831597	Sand Point								469 p/s; 272 l/m	Contract in Progress	02
831598	Toksook Bay	NR							1593 p/s; 1337 l/m	Contract in Progress	01
831598	Toksook Bay (00, 01)	NR		2,182.27					Data reported in 01	Data reported in 01	00
831599	Valdez	NR/C		7,387.91					156 p/s; 156 l/m	156 p/s; 156 l/m	00
831599	Valdez (99, 00)	NR/C	12,482.09						Data reported in 00	Data reported in 00	99
840802	Lake & Peninsula Boro	NR							714 p/s; 433 l/m	Contract in Progress	01
840853	Hoonah	NR								Contract in Progress	02
841204	Anderson	NR							1 job created; 1 l/m	Contract in Progress	03
841205	Eek	NR	1,873.42								03
841205	Eek	NR							254 p/s; 187 l/m	Contract in Progress	03
841206	Gambell	NR							628 p/s; 521 l/m	Contract in Progress	03
841207	Juneau	NR							45 p/s; 45 l/m	Contract in Progress	03
841208	Noorvik	NR							531 p/s; 285 l/m	Contract in Progress	03
841209	Upper Kalskag	NR							172 p/s; 140 l/m	Contract in Progress	03
841210	Valdez	NR							141 p/s; 141 l/m	Contract in Progress	03
841211	Matanuska-Susitna Borough	NR							12 p/s; 12 l/m	Contract in Progress	03
841212	Juneau	NR							50 p/s; 50 l/m	Contract in Progress	03
850338	Matanuska-Susitna Borough ACOC	NR							32 p/s; 32 l/m	Contract in Progress	03
850550	Huslia	NR		4,445.22							00
850550	Huslia	NR									01
850550	Huslia	NR									02

Grant #	3 LOCALITY	3a.	4 ACTIVITY	#	4a.	5 AMOUNT	6 PURPOSE	7 N. OBJ	PROPOSED ACCOMPLISHMENTS	ACTUAL	FFY
821670	Aleutians EB NL 99/00/02	C	Center/Facility	3		149,782.00	PF	L/M	Data reported in 02	Data reported in 02	00
831165	Aniak (99, 00)		Other Public Facility	6		105,554.00	PF	L/M	558 p/s; 287 l/m	Contract in Progress	00
831164	Dillingham		Public Facilities	4b		350,000.00	PF	L/M	197 p/s; 148 l/m	Contract in Progress	00
820804	Egegik (99, 00)	C	Other Public Facility	6		33,074	PF	L/M	122 p/s; 80 l/m	122 p/s; 80 l/m	00
831573	Fairbanks (00, 01)		Other Public Facility	6		284,502.00	PF	L/M	Data reported in 01	Data reported in 01	00
850550	Huslia (00, 01, 02)	N/R	Other Public Facility	6	N	4,445.00	PF	L/M	Data reported in 02	Data reported in 02	00
831465	Kenai Peninsula Borough	C	Other Public Facility	6		200,000.00	PF	L/M	316 p/s; 179 l/m	316 p/s; 179 l/m	00
831391	Kivalina	C	Other Public Facility	6		38,893.00	PF	L/M	317 p/s; 259 l/m	317 p/s; 259 l/m	00
831490	Nome (99, 00)	C	Other Public Facility	6		326,400.00	PF	L/M	3500 p/s; 1964 l/m	3500 p/s; 1964 l/m	00
830432	Nunam Iqua (99, 00)	C	Other Public Facility	6		166,926.00	PF	L/M	163 p/s; 125 l/m	163 p/s; 125 l/m	00
821672	Rudby	C	Streets/Bridges	5		283,430.00	PF	L/M	170 p/s; 131 l/m	170 p/s; 131 l/m	00
830933	Saxman	C	Other Public Facility	6		43,000.00	PF	L/M	369 p/s; 299 l/m	369 p/s; 299 l/m	00
821673	Siebbins	C	Other Public Facility	6		350,000.00	PF	L/M	400 p/s; 321 l/m	400 p/s; 321 l/m	00
830890	Tanana	C	Other Public Facility	6		171,784.00	PF	L/M	345 p/s; 234 l/m	345 p/s; 234 l/m	00
831265	White Mountain	C	Other Public Facility	6		350,000.00	PF	L/M	180 p/s; 125 l/m	180 p/s; 125 l/m	00
831588	Toksook Bay (00, 01)		Other Public Facility	6		2,182.00	PF	L/M	Data reported in 01	Data reported in 01	00
831599	Valdez	C	Removal of Arch Barr	11		7,388.00	PF	L/M	156 p/s; 156 l/m	156 p/s; 156 l/m	00
841210	Valdez	N/R	Removal of Arch Barr	11		125,000.00	PF	L/M	156 p/s; 156 l/m	Contract in Progress	00

Grant #	3 LOCALITY	3a.	4 ACTIVITY	#	4a.	5 AMOUNT	6 PURPOSE	7 N. OBJ	PROPOSED ACCOMPLISHMENTS	ACTUAL	FFY
811210	Aktutan	C	Other Public Facilities	6		154,085.00	PF	L/M	592 p/s; 407 l/m	592 p/s; 407 l/m	99
800807	Alakanuk (FFY 98, 99)	C	Other Public Facilities	6		15,000.00	PF	L/M	544 p/s; 429 l/m	544 p/s; 429 l/m	99
811247	Aleknagik	C	Other Public Facilities	6		63,680.00	PF	L/M	185 p/s; 120 p/s	185 p/s; 120 p/s	99
811261	Aleutians E B N.L. 98, 99	C	Center/Facility	3		0.00	PF	L/M	87 p/s; 66 l/m	87 p/s; 66 l/m	99
821670	Aleutians E B N.L. (99, 00), 02)	C	Center/Facility	3		0.00	PF	L/M	Data reported in 02	Data reported in 02	99
801328	Ambler (FFY 98 & 99)	C	Other Public Facilities	4a		26,000.00	PF	L/M	286 p/s; 195 l/m	286 p/s; 195 l/m	99
811275	Anderson	C	Removal of Architectural barr	11		853.00	PF	L/M	28 p/s; 28 l/m	28 p/s; 28 l/m	99
831165	Aniak (99, 00)	C	Other Public Facilities	6		49,568.00	PF	L/M	Data reported in 00	Data reported in 00	99
830013	Barrow	C	Removal of Architectural barr	11		10,596.00	PF	L/M	221 p/s; 221 l/m	221 p/s; 221 l/m	99
800506	Belhel (FFY 97, 98 & 99)	C	Other Public Facilities	6	M	10,789.00	PF	L/M	561 p/s; 561 l/m	561 p/s; 561 l/m	99
811279	Bristol Bay Borough	C	Other Public Facilities	6		176,000.00	PF	L/M	136 p/s; 90 l/m	136 p/s; 90 l/m	99
811351	Coffman Cove (98 & 99)	C	Other Public Facilities	6	M	106,411.00	PF	L/M	186 p/s; 141 l/m	186 p/s; 141 l/m	99
820742	Cordova	C	Removal of Architectural barr	11		199,800.00	PF	L/M	477 p/s; 477 l/m	477 p/s; 477 l/m	99
841205	Eek (99; 03)	NR	Acquisition	1	N	1,973.00	PF	L/M	254 p/s; 187 l/m	Contract in Progress	99
820804	Egegik (99, 00)	C	Public Facility	6		126,926.00	PF	L/M	Data reported in 00	Data reported in 00	99
810811	Fairbanks City (97, 98, 99)	C	Other Public Facilities	6		140,650.00	PF	L/M	15304 p/s; 9142 l/m	15304 p/s; 9142 l/m	99
820908	False Pass	C	Other Public Facilities	6		200,000.00	PF	L/M	68 p/s; 47 l/m	68 p/s; 47 l/m	99
831591	False Pass (99 & 01)	C	Other Public Facilities	6		140,000.00	PF	L/M	Data reported in 01	Data reported in 01	99
821187	Galena	C	Other Public Facilities	6		200,000.00	PF	L/M	2163 p/s; 1425 l/m	2163 p/s; 1425 l/m	99
801269	Gambell (FFY 98 & 99)	C	Other Public Facilities	6	M	66,235.00	PF	L/M	628 p/s; 521 l/m	628 p/s; 521 l/m	99
824750	Homer (FFY 98 & 99)	C	Center/Facility	3		96,107.00	PF	L/M	400 p/s; 400 l/m	400 p/s; 400 l/m	99
801110	Juneau C&B (98 & 99)	C	Other Public Facilities	6		198,000.00	PF	L/M	540 p/s; 540 l/m	540 p/s; 540 l/m	99
2188784	Kake (FFY 96, 97, 98, 99)	C	Economic Development	14a		0.00	ED	L/M	Data reported in 96	Data reported in 96	99
800836	Kenichikan City (98 & 99)	C	Other Public Facilities	6		6,937.00	PF	L/M	168 p/s; 168 l/m	168 p/s; 168 l/m	99
801239	Klawock (FFY 98 & 99, 02)	T	Public Facility	4a	M	0.00	PF	L/M	Data reported in 02	Data reported in 02	99
820533	Kotzebue City (98 & 99)	C	Center/Facility	3		100,486.00	PF	L/M	2751 p/s; 1469 l/m	2751 p/s; 1469 l/m	99
800850	Matanuska (97, 98, 99)	C	Center/Facility	3		88,612.00	PF	L/M	100 p/s; 100 l/m	100 p/s; 100 l/m	99
831490	Nome (99, 00)	C	Other Public Facilities	6		23,600.00	PF	L/M	Data reported in 00	Data reported in 00	99
830432	Nunam Iqua (99, 00)	C	Other Public Facilities	6		33,074.00	PF	L/M	Data reported in 00	Data reported in 00	99
830014	Old Harbor	C	Other Public Facilities	6	M	43,838.00	PF	L/M	307 p/s; 201 l/m	307 p/s; 201 l/m	99
831595	Palmer	NR/C	Center/Facility	3	N	396,279.00	PF	L/M	Data reported in 01	Data reported in 01	99
811355	Quinhagak (98 & 99)	C	Economic Development	14a		0.00	ED	L/M	6 jobs created; 4 l/m	6 jobs created; 4 l/m	99

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820579	Ruby (98 & 99)	C	Other Public Facilities	6		20,035.00	PF	LM		170 p/s; 131 l/m		170 p/s; 131 l/m	99
2198488	Saint Michael (97 98 99)	C	Other Public Facilities	6		34,813.00	PF	LM		295 p/s; 221 l/m		295 p/s; 221 l/m	99
811389	Sand Point (98 and 99)	C	Other Public Facilities	6	M	0.00	PF	LM		469 p/s; 272 l/m		469 p/s; 272 l/m	99
810944	Seldovia	T	Center/Facility	3		0.00	PF	LM		None		None	99
811119	Toksook (FFY 97, 98, 99)	C	Other Public Facilities	6		17,632.00	PF	LM		420 p/s; 353 l/m		420 p/s; 353 l/m	99
820747	Wasilla	C	Other Public Facilities	4a		200,000.00	PF	LM		210 p/s; 210 l/m		210 p/s; 210 l/m	99
811266	Wrangell	C	Planning	12	M	34,561.00	PL	LM		224 p/s; 224 l/m		224 p/s; 224 l/m	99
831599	Valdez (99, 00)	C	Removal of Architectural barr	11		12,482.00	PF	LM		Data reported in 02		Data reported in 02	99

A full-page view of a blank sheet of white graph paper. The grid consists of thin, light gray horizontal and vertical lines forming small squares across the entire page. There are no margins, text, or other markings on the paper.

Grant #	3 LOCALITY	3a.	4 ACTIVITY	#	4a.	5 AMOUNT	6 PURPOSE	7 N. OBU	PROPOSED ACCOMPLISHMENTS	ACTUAL	FFY
841204	Anderson	NR	Economic Development	14A	N	35,000.00	ED	L/M	1 job created/ 1 L/M	Contract in Progress	01
831561	Buckland	C	Other Public Facility	6	M	349,382.00	PF	L/M	318 p/s; 278 l/m	318 p/s; 278 l/m	01
831589	Bethel	NR	Other Public Facility	3		280,772.00	PF	L/M	213 p/s; 213 l/m	Contract in Progress	01
850568	Brevig Mission (01, 02, 03)	NR	Planning	12	N	50,037.00	PF	L/M	Data reported in 03	Data reported in 03	01
831573	Fairbanks (00, 01)	C	Other Public Facility	6		15,498.00	PF	L/M	15304 p/s; 9141 l/m	15304 p/s; 9141 l/m	01
831591	False Pass (99 & 01)	C	Other Public Facility	6	M	49,963.00	PF	L/M	68 p/s; 47 l/m	68 p/s; 47 l/m	01
831513	Hughes	C	Other Public Facility	6		350,000.00	PF	L/M	54 p/s; 43 l/m	54 p/s; 43 l/m	01
850560	Huslia	NR	Other Public Facility	6	N	78,655.00	PF	L/M	Data reported in 02	Data reported in 02	01
841207	Juneau	NR	Center/Facility	3	N	378,420.00	PF	L/M	45 p/s; 45 l/m	Contract in Progress	01
831596	Quinhagak	C	Other Public Facility	6		87,500.00	PF	L/M	501 p/s; 433 l/m	501 p/s; 433 l/m	01
831592	Matanuska Susitna Boro	C	Public Services	7		421,250.00	PS	L/M	Data reported in 02	Data reported in 02	01
831594	Nulato	C	Other Public Facility	6	N	243,644.00	PF	L/M	381 p/s; 275 l/m	381 p/s; 275 l/m	01
831595	Palmer	C	Center/Facility	3	M	103,721.00	PF	L/M	4378 p/s; 4378 l/m	Contract in Progress	01
831598	Toksook Bay	C	Other Public Facility	6		497,818.00	PF	L/M	1593 p/s; 1337 l/m	1593 p/s; 1337 l/m	01
840802	Lake & Peninsula Boro		Other Public Facility	6	N	186,500.00	PF	L/M	714 p/s; 433 l/m	Contract in Progress	01

Grant #	3 LOCALITY	3a.	4 ACTIVITY	#	4a.	5 AMOUNT	6 PURPOSE	7 N. OBU	PROPOSED ACCOMPLISHMENTS	ACTUAL	FFY
821670	Aleutians EB Nelson L. (99.00.02)	C	Center/Facility	3		200,218.00	PF	LM	87 p/s; 56 l/m	Contract in Progress	02
831589	City of Bethel		Other Public Facility	6		0.00	PF	LM	Data reported in 01	Data reported in 01	02
850568	Brewig Mission (01.02, 03)	NR	Planning	12	N	13,357.00	PF	LM	Data reported in 03	Data reported in 03	02
831573	City of Fairbanks		Other Public Facility	6		0.00	PF	LM	Data reported in 01	Data reported in 01	02
831591	City of False Pass		Other Public Facility	6		0.00	PF	LM	Data reported in 01	Data reported in 01	02
840853	Hoonah	NR	Other Public Facility	4a	N	172,000.00	PF	LM	572 p/s; 297 l/m	Contract in Progress	02
850550	Huslia	NR	Other Public Facility	6	N	116,900.00	PF	LM	207 p/s; 162 l/m	Contract in Progress	02
841212	Juneau	NR	Center/Facility	3	N	500,000.00	PF	LM	50 p/s; 50 l/m	Contract in Progress	02
801239	City of Klawock (99, 02)	T	Public Facility	4a	M	0.00	PF	LM	None	None	02
831592	Matanuska-Susitna Borough	C	Public Services	7		0.00	PS	LM	868 p/s; 644 l/m	868 p/s; 644 l/m	02
841211	Matanuska-Susitna Borough	NR	Center/Facility	3	N	240,095.00	PF	LM	12 p/s; 12 l/m	Contract in Progress	02
850338	Matanuska-Susitna Borough	NR	Residential Rehabilitation	9a	N	500,000.00	H	LM	20 h/s; 20 l/m	Contract in Progress	02
831593	City of Newhalen	T	Water/Sewer	4a	M	0.00	PF	LM	178 p/s; 123 l/m	None	02
841208	Noorvik	NR	Other Public Facility	6	N	500,000.00	PF	LM	531 p/s; 295 l/m	Contract in Progress	02
831594	City of Nulato		Other Public Facility	6		0.00	PF	LM	Data reported in 01	Data reported in 01	02
831595	City of Palmer		Center/Facility	3		0.00	PF	LM	Data reported in 01	Data reported in 01	02
831596	City of Quinhagak		Other Public Facility	6		0.00	PF	LM	Data reported in 01	Data reported in 01	02
831597	City of Sand Point		Other Public Facility	6		500,000.00	PF	LM	489 p/s; 272 l/m	Contract in Progress	02
831598	City of Toksook Bay		Other Public Facility	6		0.00	PF	LM	Data reported in 01	Data reported in 01	02
841209	Upper Kalskag	NR	Other Public Facility	6	N	340,000.00	PF	LM	230 p/s; 187 l/m	Contract in Progress	02
831599	City of Valdez	C	Removal of Arch Barriers	11		0.00	PF	LM	156 p/s; 156 l/m	156 p/s; 156 l/m	02

Grant #	3 LOCALITY	3a.	4 ACTIVITY	#	4a.	5 AMOUNT	6 PURPOSE	7 N. OBJ	PROPOSED ACCOMPLISHMENTS	ACTUAL	FFY
841204	City of Anderson		Assistance to Non-Profit	14a	M	0.00	ED	L/M	Data reported in 01	Data reported in 01	03
850568	Brewig Mission (01, 02, 03)	NR	Planning	12	N	17,269.00	PF	L/M	276 p/s, 249 l/m	Contract in Progress	03
Unassign	City of Clerks Point (P)		Other Public Facility	6		80,000.00	PF	L/M	60 p/s, 41 l/m	Contract Pending	03
841205	City of Eek (99, 03)		Land Acquisition	1	M	63,364.00	PF	L/M	254 p/s, 187 l/m	Contract in Progress	03
841206	City of Gambell (P)		Other Public Facility	6		500,000.00	PF	L/M	628 p/s, 521 l/m	Contract Pending	03
841207	City/Borough Juneau		Center/Facility	3	M	0.00	PF	L/M	Data reported in 01	Data reported in 01	03
841212	City/Borough Juneau		Center/Facility	3	M	0.00	PF	L/M	Data reported in 02	Data reported in 02	03
Unassign	Lake & Peninsula Boro (Chignik L)		Other Public Facility	6		309,000.00	PF	L/M	133 p/s, 75 l/m	Contract Pending	03
Unassign	Lake & Peninsula Boro (Kokhanok)		Other Public Facility	6		288,000.00	PF	L/M	152 p/s, 123 l/m	Contract Pending	03
Unassign	City of Manokotak		Other Public Facility	6		299,000.00	PF	L/M	385 p/s, 270 l/m	Contract Pending	03
841211	Matanuska-Susitna Borough		Center/Facility	3	M	0.00	PF	L/M	Data reported in 02	Data reported in 02	03
850338	Matanuska-Susitna Borough ACDC		Residential Rehabilitation	9a	M	0.00	H	L/M	Data reported in 02	Data reported in 02	03
841208	City of Noorvik		Other Public Facility	6	M	0.00	PF	L/M	Data reported in 02	Data reported in 02	03
Unassign	City of Teller		Other Public Facility	6		300,000.00	PF	L/M	230 p/s, 179 l/m	Contract Pending	03
841209	City of Upper Kalskag		Other Public Facility	6	M	0.00	PF	L/M	Data reported in 02	Data reported in 02	03
841210	City of Valdez		Removal of Arch Barrier	11	M	0.00	PF	L/M	Data reported in 00	Data reported in 00	03

Grant #	3 LOCALITY	3a.	4 ACTIVITY	#	4a.	5 AMOUNT	6 PURPOSE	7 N. OBJ	8. ACCOMPLISHMENTS		FFY
									PROPOSED	ACTUAL	
850566	Aleknagik	NR	Other Public Facility	6	N	305,765.00	P/F	L/M	185 p/s; 138 l/m	Contract Pending	04
850567	Aika	NR	Other Public Facility	6	N	250,000.00	P/F	L/M	98 p/s; 60 l/m	Contract Pending	04
850569	Diomede	NR	Other Public Facility	6	N	354,247.00	P/F	L/M	178 p/s; 128 l/m	Contract Pending	04
850570	Klawock	NR	Planning	12	N	50,000.00	PL	L/M	722 p/s; 423 l/m	Contract Pending	04
850571	Kwethuk	NR	Center/Facility	3	N	350,250.00	P/F	L/M	558 p/s; 475 l/m	Contract Pending	04
850572	Ouzinkie	NR	Other Public Facility	6	N	500,000.00	P/F	L/M	209 p/s; 193 l/m	Contract Pending	04
850573	Selawik	NR	Other Public Facility	6	N	233,750.00	P/F	L/M	596 p/s; 459 l/m	Contract Pending	04
850574	Tanana	NR	Planning	12	N	50,000.00	PL	L/M	375 p/s; 256 l/m	Contract Pending	04
850575	Yakutat	NR	Other Public Facility	6	N	180,000.00	P/F	L/M	534 p/s; 330 l/m	Contract Pending	04

Grant #	3 LOCALITY	3a.	4 ACTIVITY	#	4a. AMOUNT	6 PURPOSE N. OBU	7	8. ACCOMPLISHMENTS PROPOSED	ACTUAL	FFY
No grants awarded or funds received from HUD as of 6/30/05										

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KEY:														
1. White, not Hispanic														
2. Black, not Hispanic														
3. Hispanic														
4. Asian or Pacific Islander														
5. American Indian/Alaskan Native														
6. Female heads of households (if applicants or beneficiaries are receiving a direct benefit).														
Fiscal Year 2000 Grants														

KEY:												
1. White, not Hispanic												
2. Black, not Hispanic												
3. Hispanic												
4. Asian or Pacific Islander												
5. American Indian/Alaskan Native												
6. Female heads of households (if applicants or beneficiaries are receiving a direct benefit).												
Fiscal Year 2002 Grants												

Beneficiary data required for FY92 and beyond;
include both direct beneficiaries (actual users)
and indirect beneficiaries (service area beneficiaries)

Fiscal Year 2001 Grants

DRAFT FY 2005 APR

Beneficiary data required for FY92 and beyond:	
include both direct beneficiaries (actual users)	
and indirect beneficiaries (service area beneficiaries)	

FISCAL YEAR 1999 Grants

DRAFT FY 2005 APR

[illegible]

APPENDIX B-1 : HOME MATCH REPORT

FY 2005 (July 1, 2004---June 30, 2005)

[illegible]

Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

Instructions for the HOME Match Report

Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF
Room 7176, HUD, 451 7th Street, S.W.
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.
4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating "fiscal distress," or else a full reduction (100%) of match if it meets both criteria, indicating "severe fiscal distress."

The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

Instructions for Part III:

1. **Project No. or Other ID: "Project number"** is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with "other ID" as follows: the fiscal year (last two digits only), followed by a number (starting from "01" for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: "SF" for project using shortfall funds, "PJ" for projects using program income, and "NON" for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PJ, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ's first year of eligibility. [§92.102]

Program income (also called "repayment income") is any return on the investment of HOME funds. This income must be deposited in the jurisdiction's HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as "affordable housing" under the HOME Program definitions. "NON" funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.

3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ's HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ's HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]

4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]

6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]

7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ's cost estimate procedures. The value of donated or voluntary labor is determined by a single rate ("labor rate") to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]

8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ's total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

Ineligible forms of match include:

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs

HOME Match Report: July 1, 2004 - June 30, 2005

	IDIS #	Project Name	Entire State/Local at hsg bond proceeds		Non-Federal Cash		* Portion of Loans from Bond Proceeds		Total Match	Future Match Credits	
RHD	972	Muklung Manor	0.00	107,000.00		0.00		107,000.00		0.00	
	973	Forest Hill II	487,500.00	299,848.54		243,750.00		543,598.54		243,750.00	
	934	Chena Southside	0.00	28,217.71		0.00		28,217.71		0.00	
	974	WAS: Knik Manor	1,504,450.00	198,000.00		752,225.00		950,225.00		752,225.00	
	975	FNHS: Birch House	237,500.00	0.00		118,750.00		118,750.00		118,749.00	
	1058	WAS: Alder View	0.00	465,000.00		0.00		465,000.00		0.00	
	976	FNHS: Chena SS II*	15,000.00	0.00		3,750.00		3,750.00		11,250.00	
		*Homeownership									
		Total RHD:	2,244,450.00	1,098,066.25		1,118,475.00		2,216,541.25		1,125,974.00	
ORP	1089	IWX-01	0.00	0.00		0.00		0.00		0.00	
	1088	IWX-01	0.00	0.00		0.00		0.00		0.00	
	1051	IWX-02	0.00	0.00		0.00		0.00		0.00	
	1012	IWX-01	0.00	0.00		0.00		0.00		0.00	
	922	IWX-01	0.00	0.00		0.00		0.00		0.00	
	925	RCP-01	0.00	0.00		0.00		0.00		0.00	
	962	ACD-01	0.00	0.00		0.00		0.00		0.00	
	988	ACD-01	0.00	0.00		0.00		0.00		0.00	
	999	ACD-01	0.00	0.00		0.00		0.00		0.00	
	1001	RCP-01	0.00	0.00		0.00		0.00		0.00	
	1009	ACD-01	0.00	0.00		0.00		0.00		0.00	
	1010	ACD-01	0.00	0.00		0.00		0.00		0.00	
	1005	IWX-01	0.00	9,000.00		0.00		9,000.00		0.00	
	1008	IWX-01	0.00	1,064.00		0.00		1,064.00		0.00	
	998	ACD-01	0.00	8,178.00		0.00		8,178.00		0.00	
	1000	ACD-01	0.00	4,461.00		0.00		4,461.00		0.00	
	1002	RCP-01	0.00	8,100.00		0.00		8,100.00		0.00	
	983	IWX-01	0.00	9,581.00		0.00		9,581.00		0.00	
	1081	ACD-01	0.00	10,205.00		0.00		10,205.00		0.00	
		Total ORP:	0.00	50,589.00		0.00		50,589.00		0.00	
HOP	1142	ACD-04	0.00	0.00		0.00		0.00		0.00	

HOME Match Report: July 1, 2004 - June 30, 2005

1120	ACD-04	0.00	0.00	0.00	0.00	0.00	0.00
1112	THR-04	0.00	0.00	0.00	0.00	0.00	0.00
1102	FNH-04	16,000.00	103,000.00	0.00	103,000.00	16,000.00	0.00
1095	FNH-04	65,184.00	1,000.00	0.00	1,000.00	65,184.00	0.00
1099	TH-04	107,590.00	0.00	0.00	0.00	107,590.00	0.00
1075	FNH-04	112,000.00	0.00	0.00	0.00	112,000.00	0.00
1033	HG1-01	84,000.00	0.00	0.00	0.00	84,000.00	0.00
993	HG1-01	18,500.00	0.00	0.00	0.00	18,500.00	0.00
932	HG1-01	114,400.00	9,360.36	0.00	9,360.36	114,400.00	0.00
1108	ACD-04	18,014.00	0.00	4,503.50	4,503.50	13,510.50	0.00
1097	FNH-04	120,000.00	2,000.00	30,000.00	32,000.00	90,000.00	0.00
1074	THR-04	147,606.00	0.00	36,901.50	36,901.50	110,704.50	0.00
1061	FNH-04	96,000.00	2,000.00	24,000.00	26,000.00	72,000.00	0.00
1072	FNH-04	108,000.00	1,000.00	27,000.00	28,000.00	81,000.00	0.00
1091	THR-04	147,175.00	0.00	36,793.75	36,793.75	110,381.25	0.00
1064	FNH-04	124,000.00	2,000.00	31,000.00	33,000.00	93,000.00	0.00
1100	ACD-04	25,193.00	8,180.00	6,298.25	14,478.25	18,894.75	0.00
1059	FNH-04	82,000.00	2,000.00	20,500.00	22,500.00	61,500.00	0.00
1073	THR-04	161,994.00	0.00	40,498.50	40,498.50	121,495.50	0.00
1092	THR-04	82,500.00	0.00	20,625.00	20,625.00	61,875.00	0.00
1065	FNH-04	92,000.00	1,000.00	23,000.00	24,000.00	69,000.00	0.00
1071	FNH-04	88,658.00	2,000.00	22,164.50	24,164.50	66,493.50	0.00
1050	FNH-04	105,300.00	2,000.00	26,325.00	28,325.00	78,975.00	0.00
1042	ACD-04	18,400.00	0.00	4,600.00	4,600.00	13,800.00	0.00
1043	ACD-04	103,761.00	0.00	25,940.25	25,940.25	77,820.75	0.00
1106	FNH-04	81,250.00	18,000.00	20,312.50	38,312.50	60,937.50	0.00
1098	THR-04	112,400.00	0.00	28,100.00	28,100.00	84,300.00	0.00
985	FNH-04	79,500.00	0.00	19,875.00	19,875.00	59,625.00	0.00
1045	FNH-04	150,100.00	0.00	37,525.00	37,525.00	112,575.00	0.00
1046	ACD-04	110,000.00	10,000.00	27,500.00	37,500.00	82,500.00	0.00
1156	ACD-04	157,058.00	5,000.00	39,264.50	44,264.50	117,793.50	0.00
1109	ACD-04	120,000.00	0.00	0.00	0.00	120,000.00	0.00
1044	ACD-04 *	19,680.00	0.00	3,141.78	3,141.78	16,538.22	0.00
1093	THR-04	148,809.00	0.00	37,202.25	37,202.25	111,606.75	0.00
1068	ACD-04	28,000.00	1,290.00	7,000.00	8,290.00	21,000.00	0.00
969	FNH-01	16,662.00	5,828.00	4,165.50	9,993.50	12,496.50	0.00
981	FNH-01	42,000.00	0.00	10,500.00	10,500.00	31,500.00	0.00
991	FNH-01	53,500.00	0.00	13,375.00	13,375.00	40,125.00	0.00

HOME Match Report: July 1, 2004 - June 30, 2005

1049	FNH-04	52,800.00	2,000.00	13,200.00	15,200.00	39,600.00
1062	THR-04	0.00	0.00	0.00	0.00	0.00
1063	FNH-04	94,000.00	3,000.00	23,500	26,500	70,500.00
1070	THR-04	0.00	0.00	0.00	0.00	0.00
Total HOP:		3,304,034.00	180,658.36	664,811.78	845,470.14	2,639,222.22

TOTALS 5,548,484.00 1,329,313.61 1,783,286.78 3,112,600.39 3,765,196.22

* This amount represents a portion of the project's Loans from Bond Proceeds: 25% for single family homes.
50% for multi-family projects. The remaining amount is rolled forward for Future Match Credit.

Match Report Reconciliation for End of Program Year 2004 (7-1-04 thru 6-30-05)

Program Year	Ends	Liability	Match Credit	Match Bank
1996	June 30, 1997	1,667,624.16		(1,667,624.16)
1997	June 30, 1998	923,454.12	1,845,902.99	(745,175.29)
1998	June 30, 1999	489,096.71	860,477.17	(373,794.83)
1999	June 30, 2000	815,735.63	4,271,276.36	3,081,745.90
2000*	June 30, 2001	644,705.42	4,714,649.73	7,151,690.21
2001*	June 30, 2002	537,575.42	1,353,963.67	7,967,678.46
2002*	June 30, 2003	540,575.79	3,623,961.23	11,050,963.90
2003**	June 30, 2004	693,578.61	109,287.50	10,466,672.59
2004	June 30, 2005	820,301.07	2,934,018.25	12,580,389.77
Total		7,133,147.13	19,713,536.90	12,580,389.77

*Program Year match report was adjusted to reconcile with actual match applied and liability incurred to date.

**Adjusted based on AHFC 2003 audit

	Thru June 2001	July 2001-June 2002	July 2002-June 2003	July 2003-June 2004	July 2004-June 2005	Max Allowed from Bond
	All Match	Match from Bond Proceeds	All Match	Match from Bond Proceeds	All Match	Match from Bond Proceeds
HOP	2,309,398.10	1,725,150.40	1,336,310.87	1,029,637.78	933,973.25	229,287.50
ORP	1,114,227.07	-	18,692.80	30,673.60	-	27,000.00
RD	8,180,635.77	2,532,690.00	-	2,063,449.65	1,762,665.00	-
TBPA	86,045.30	-	-	-	-	-
	11,692,306.24	4,257,840.40	1,353,963.67	1,019,095.17	3,623,961.23	2,695,658.25
						256,287.50
						45,862.50
						3,112,600.38
						1,783,286.78
						1,783,286.78

Total Future Match Credits:

3,765,196.22

HOP	5,749,104.39	29%
ORP	1,241,342.47	6%
RD	12,960,626.87	65%
TBPA	86,045.30	0%
	20,036,119.03	100%

FY 2004

Draw Total	3,450,184.68
CEA	61,093.42
AHFC Admin	117,888.98
	3,281,204.28
	X 0.25%
	820,301.07

Total Match Obligation

Total Match Obligation

820,301.07

FY 2003

Draw Total	2,917,926.14
CEA	78,125.92
AHFC Admin	65,455.00
	2,774,315.22
	X 0.25%
	689,578.61

APPENDIX B-2

HOME AFFIRMATIVE MARKETING ASSESSMENT

FY 2005 (July 1, 2004---June 30, 2005)

HOME Program Affirmative Marketing Assessment

Introduction

As part of its affirmative marketing plan, Alaska Housing Finance Corporation employs several strategies in relation to the HOME Program. For example:

Section 3 and MBE WBE Reporting. AHFC enters into agreements with each of its subrecipients which include Section 3 and Affirmative Marketing reporting requirements. Section 3 reporting applies to organizations that have a contract with AHFC for at least \$200,000 in federal funds, and also applies to subcontracts of these agencies of at least \$100,000. Minority and Women Owned business reporting is required for all grantees and/or subrecipients of HOME funds, however, only contracts of \$25,000 or more need be reported to AHFC. Reports are required, along with close-out documents, before a project's final retainage funds are released.

Job Training Programs. In its Greater Opportunities for Affordable Living (GOAL) program, AHFC offers HOME grants, Low Income Housing Tax Credits, and Senior Citizen Housing Development Grants for construction of affordable and senior housing. The GOAL program offers 10 extra points (out of a total possible score of 195) in its evaluation of applications for those including job training programs. The additional costs related to incorporating such a job training program are eligible project costs in the GOAL competition. This results in many applicants opting to include such a program in their overall development plan, and thereby including more Section 3 residents in the development process.

Preference for special needs housing. In its GOAL program, AHFC also awards 15 additional points to projects that propose to serve special needs populations. Special needs populations include: senior citizens, persons with a mental or physical disability, persons/families whose annual income does not exceed 30% of the area median income, and homeless persons. This criteria results in many applications for housing serving special needs populations, and in those projects having a better chance full funding.

Preference for Increased Accessibility. The GOAL program grants extra points to sponsors that pledge to "equip" more rental units than legally required. The number of points depends on the number of extra units that will be equipped. In AHFC's GOAL program for the covered program year, AHFC also clarified that by using Universal Design standards for units under GOAL, applicants may garner additional points under the "project design" category (up to 10 points).

Monitoring and Technical Assistance. Subrecipients are monitored regularly, including activity related to affirmative marketing, MBE/WBE and Section 3. Steps are taken on a case by case basis to assist subrecipients in maximizing their effectiveness.

Evaluation

Section 3 and MBE WBE Reporting. AHFC began requiring Section 3 and MBE/WBE reporting on a quarterly basis during the previous year. Despite the additional paperwork, this practice has been helpful as it has forced grantees to address these requirements earlier in the grant and construction process. This process has also succeeded in identifying early on any potential equal opportunity issues regarding preferences for natives only. No changes proposed.

Job Training Programs. Of the three projects awarded HOME funds that involve construction in the 2005 GOAL round, two included job training programs with an emphasis on low, very low and moderate income residents. Both of these projects were awarded points for the program because the commitments were secured by the time of application. Job training programs are especially helpful in helping contractors fulfill Section 3 hiring goals. No changes proposed.

Preference for Special Needs Housing. This is an effective way to promote the new construction, acquisition and/or rehabilitation of special needs housing. Of the three projects awarded HOME funds

through the 2005 GOAL competition, one was proposed specifically for seniors and one for people with special needs. In addition to the special needs set-aside, AHFC added five points in the 2005 GOAL competition for applicants that commit to a homeless preference in their waiting list. No additional changes are proposed.

Preference for Increased Accessibility. The GOAL program grants extra points to sponsors that pledge to "equip" more rental units than legally required. Of the three projects awarded HOME funds through the 2004 GOAL competition, two proposed to equip more units than required. Additionally, all three projects utilized Universal Design features and gained points in the "Design" category. No changes proposed.

Monitoring and Technical Assistance. All HOME projects are monitored for affirmative marketing efforts either through on-site visits, or through desk monitoring, or both. Reviewing ORP and HOP monitoring over the past years has suggested a need to strengthen the affirmative marketing in those programs and to better understand why Blacks, Asians and Hispanics are the least likely to apply. The most recent HOP NOFA also added 5 points for the quality of the affirmative marketing plan proposed by the applicant.

AHFC continues to make technical assistance available to HOME recipients. Over the past year, AHFC sponsored fair housing training provided by Spectrum, an independent technical assistance provider. During FY 2005, AHFC began planning and implementation of a training institute to be delivered in February 2006 that will feature an entire track on special needs housing.

APPENDIX B-3

HOME MBE/WBE REPORT

FY 2005 (July 1, 2004---June 30, 2005)

Annual Performance Report HOME Program

U.S. Department of Housing
and Urban Development
Office of Community Planning
and Development

OMB Approval No. 2506-0171
(exp. 05/31/2007)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/MI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410	Starting 7-1-04	Ending 6-30-05	9-1-04

Part I Participant Identification

1. Participant Number SG020100	2. Participant Name State of Alaska: Alaska Housing Finance Corporation		
3. Name of Person completing this report Corrine O'Neill		4. Phone Number (include Area Code) 907-330-8275	
5. Address 4300 Boniface Parkway, P.O. Box 101021	6. City Anchorage	7. State AK	8. Zip Code 99510

Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
Section Not Required				

Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			e. Hispanic	f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic		
A. Contracts						
1. Number	34	2				32
2. Dollar Amount	\$1,090,971.00	\$76,037.00				\$1,014,934.00
B. Sub-Contracts						
1. Number						
2. Dollar Amount						
	a. Total	b. Women Business Enterprises (WBE)	c. Male			
C. Contracts						
1. Number	34	2				32
2. Dollar Amount	\$1,090,971.00	\$207,577.00				\$883,394.00
D. Sub-Contracts						
1. Number						
2. Dollar Amounts						

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number						
2. Dollar Amount						

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost				
1. Parcels Acquired						
2. Businesses Displaced						
3. Nonprofit Organizations Displaced						
4. Households Temporarily Relocated, not Displaced						
Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number						
6. Households Displaced - Cost						

APPENDIX B-4

ACTIVE HOME PROJECTS

FY 2005 (July 1, 2004---June 30, 2005)

TYPE	IDIS Plan Year	CPD #	IDIS #	GRANTEE & PROJECT NAME	Grant #	Estimated Unexpended Funds Under Prior Commitments	New FFY-05 HOME Funds Anticipated	Total Funds Available	Estimated Units to be Completed
RHD							834,000.00	834,000.00	
				IDIS Set-up in Process BBHA: Manokotak View Apts	GOL-05-BBH-1	151,733.00		151,733.00	12
				IDIS Set-up in Process KPHI: Birch Terrace	GOL-05-KPH-1	675,000.00		675,000.00	5
				IDIS Set-up in Process Nikiski Seniors: Senior Housing	GOL-05-NSC-1	293,335.00		293,335.00	8
				IDIS Set-up in Process JLT: Treadwell Prospect II - Supplement	GOL-05-JHT-1	107,000.00		107,000.00	8
	2001	18	862	JHT: Treadwell Prospect II	02G19-133	16,000.00		16,000.00	Same as above
	2003	15	1176	BBHA: Togiak Manor	GOL-04-BBH-1	127,800.00		127,800.00	16
ORP							1,050,000.00	1,050,000.00	52
				IDIS Set-up in Process Alaska Community Development Corp	ORP-04-ACD-1	1,016,858.00		1,016,858.00	51
				IDIS Set-up in Process Interior Weatherization	ORP-04-IWX-1	550,593.00		550,593.00	27
				IDIS Set-up in Process Rural Cap	ORP-04-RCP-1	218,549.00		218,549.00	11
	2000	15	800	Alaska Community Development Corp	01G19-177	24,000.00		24,000.00	1
	2000	16	801	Interior Weatherization	01G19-176	58,000.00		58,000.00	3
HOP & ADDI							882,955.00	882,955.00	88
				Grantees as yet undetermined. In rating process.		1,062,766.00		1,062,766.00	106
	2003	9	1056	Alaska Community Development Corp	HOP-04-ACD-1	77,504.00		77,504.00	8
	2003	9	1040	Fairbanks Neighborhood Housing Services	HOP-04-FNH-1	155,356.00		155,356.00	16
	2003	9	1057	Tlingit-Haida Regional Housing Authority	HOP-04-THR-1	302,916.00		302,916.00	30
OEA							110,000.00	110,000.00	n/a
	2004	1	1136	Borealis Comm Land Trust	OEA-05-BLT-1	2,500.00		2,500.00	n/a
	2004	2	1137	Fairbanks Neighborhood Housing Serv	OEA-05-FNH-1	1,250.00		1,250.00	n/a
	2004	3	1138	Kenai Peninsula Housing Initiatives	OEA-05-KPH-1	5,500.00		5,500.00	n/a
	2004	4	1139	Juneau Housing Trust	OEA-05-JHT-1	5,500.00		5,500.00	n/a
	2004	5	1140	Valley Residential Services, Inc.	OEA-05-VRS-1	5,000.00		5,000.00	n/a
ADMIN				AHFC ADMIN	n/a		125,000.00	125,000.00	n/a
	2004	6		AHFC ADMIN	n/a	119,433.00		119,433.00	n/a
	2003	11		AHFC ADMIN	n/a	110,948.00		110,948.00	n/a
	2002	1		AHFC ADMIN	n/a	47,806.00		47,806.00	n/a
	2001	2		AHFC ADMIN	n/a	41,525.00		41,525.00	n/a
	2000	2		AHFC ADMIN	n/a	16,397.00		16,397.00	n/a
NOTE: For ORP & HOP, the IDIS # shown represents the grantee admin. However, dollar amounts shown may represent both admin and individual loans under that grantee.									

Quarterly Reports

TYPE	GRANTEE & PROJECT NAME	Grant #	HUD: HOME \$	SCHDF \$	Other \$	Site	Status	Grant Period Begin	Grant Period End
RHD	BBHA: Menomonee View Apts	GOL-05-BBH-1	601,000.00		TC	Menomonee	Awards Notification: 1-26-05. Grant Agreement Created.	4/1/2005	6/30/2005
	Louisa Tribal Council: Elder Assn Living	GOL-05-LTC-1		321,296.00		Galeta	Awards Notification: 1-26-05. Grant Agreement Created.	4/1/2005	6/30/2005
	Willow Seniors: Willow Haven Sr. Villas	GOL-05-WSH-1		887,000.00		Willow	Awards Notification: 1-26-05. Grant Agreement Created.	4/1/2005	6/30/2005
	KPHH: Birch Terrace	GOL-05-KPH-1	675,000.00			Homer	Awards Notification: 1-26-05. Grant Agreement Created.	4/1/2005	6/30/2005
	Niskaki Seniors: Senior Housing	GOL-05-NSC-1	293,335.00	66,604.00			Awards Notification: 1-26-05. Grant Agreement Not Created Yet.		
	J.L.T. Treeshell 2 - Supplement	GOL-05-JLT-1	107,000.00				Awards Notification: 1-26-05. Grant Agreement Created.	4/1/2005	6/30/2005
	TOTALS		1,676,335.00	1,275,000.00					
RHD	WASH: Alder View	GOL-04-WAS-1	155,000.00	0.00	TC	Wash	Underway: Will Probably close in Feb/Mar '05	4/20/2004	6/30/2005
	KPHH: Homes by the Sea	GOL-04-KPH-1	675,000.00	0.00	4/3,960.00	Homer	Anticipate Opening Jan 2005	4/27/2004	6/30/2005
	SAS: Moose River Manor	GOL-04-SSR-1	0.00	556,911.00		Stearg	Only Redevelope left.	1/1/2004	6/30/2005
	BBHA: New Skayahok Senior Apts.	GOL-02-BBH-1	0.00	991,000.00	202.00	New Skayahok	80% comp.	6/10/2004	12/31/2005
	BBHA: Togjak Manor	GOL-04-BBH-1	675,000.00	0.00	TC	Togjak	Dirt work happened.	1/1/2004	12/31/2005
	CTC: Tyonek Terrace	GOL-04-CH-1	0.00	761,700.00	TC	Anchorage	Placed in Service: Oct. Working on Close out.	7/1/2003	9/30/2004
	CLS: Cooper Landing Senior Housing	03G19-094	0.00	660,000.00		Coop Landing	Found Water. State transfers land to Boro.	1/1/2003	6/30/2006
	TOTALS		1,506,000.00	2,349,611.00	413,762.00		Boro will quit claim land to CLS		
RHD	FNHS: Birch House	GOL-03-FNH-1	667,000.00	0.00		Fairbanks	Need to close in IDIS	8/13/2003	12/31/2003
	FNHS: Chena South Side II	GOL-03-FNH-2	196,700.00	0.00		Fairbanks	Need to close in IDIS	6/2/2003	9/30/2004
	VRSS: Forest Hills Phase II	GOL-03-VRSS-1	397,000.00	0.00	TC	Wash	Check Amount. Need to close in IDIS.	5/12/2003	9/30/2004
	WASH: Kirk Manor Senior Housing	GOL-03-WAS-1	112,150.90	87,860.04	TC	Wash	Check Amount. Need to close in IDIS.	4/30/2003	6/30/2004
	BBHA: Making Manor	GOL-03-BBH-1	675,000.00	0.00	TC	Chignik	Need to close in IDIS	4/30/2003	8/31/2004
	ATC: Mountain Village	01G19-108	250,000.00	0.00	TC	AK Village	Ramp Materials in. Close out docs by 2-28-05.	3/21/2002	12/31/2003
	JHT: Treadwell Prospect	02G19-133	196,000.00			Jureau	Pile Driving Complete 12-31-04. Exp Comp Fall 2005	7/29/2002	12/31/2005
	City of Peet: Petersburg Senior Housing	01G19-112	64,167.00	794,000.00		Petersburg	Mediation w/ contractor thru 1-31-05. Subs	12/21/2001	12/15/2003
	TOTALS		2,658,017.96	852,349.04			filed w/ DOL for nonpayment from contractor.		
ORP &	Alaska Community Development Corp	ORP-04-ACD-1	1,248,858.00	271,966.00			Grant Not Executed Yet: Insurance Problem	10/1/2004	12/31/2006
SA	Interior Weatherization	ORP-04-IWX-1	693,544.00	125,281.00			Grant Not Executed Yet: Insurance Problem	10/1/2004	12/31/2006
	Rural Cap	ORP-04-RCP-1	218,549.00	94,855.00			Grant Not Executed Yet: Insurance Problem	10/1/2004	12/31/2006
	Northwest Inupiat Housing Authority	ORP-04-NWI-1	52,049.00	9,287.00			Grant Not Executed Yet: Insurance Problem	10/1/2004	12/31/2006
	TOTALS		2,213,000.00	501,389.00					
ORP &	Alaska Community Development Corp	01G19-177	944,781.00	335,907.00				7/18/2001	5/31/2005
SA	Interior Weatherization	01G19-176	962,612.90	151,432.00				7/23/2001	8/30/2005
	Rural Cap	01G19-179	218,646.00	125,781.00			5 ORP comp. 4 SA comp.	7/18/2001	3/31/2005
	Anchorage Neighborhood Housing	01G19-178	0.00	410,409.00			28 comp	7/19/2001	12/31/2005
	TOTALS		2,126,039.90	1,023,529.00					
HOP	Alaska Community Development Corp	HOP-04-ACD-1	792,684.00					1/1/2004	10/31/2005
	Fairbanks Neighborhood Housing Services	HOP-04-FNH-1	777,937.00				15 HOP Closures Q End 12-31-04	1/1/2004	10/31/2005
	Tongva-Haida Regional Housing Authority	HOP-04-THR-1	531,051.00					1/1/2004	10/31/2005
	TOTALS		2,101,672.00						
OEA	Borealis Comm Land Trust	OEA-05-BLT-1	10,000.00					7/1/2004	6/30/2005
	Fairbanks Neighborhood Housing Serv	OEA-05-FNH-1	1,250.00					7/1/2004	6/30/2005
	Juneau Housing Trust	OEA-05-JHT-1	15,000.00					7/1/2004	6/30/2005
	Kenai Peninsula Housing Initiatives	OEA-05-KPH-1	22,083.00					7/1/2004	6/30/2005
	Valley Residential Services, Inc.	OEA-05-VRS-1	10,000.00					7/1/2004	6/30/2005
	TOTALS		58,333.00						
OEA	Fairbanks Neighborhood Housing Serv	OEA-04-FNH-1	6,250.00				Need to Close in IDIS: # 1037	7/1/2003	6/30/2004
	Kenai Peninsula Housing Initiatives	OEA-04-KPH-1	29,400.00				Need to Close in IDIS: # 1036	7/1/2003	6/30/2004
	TOTALS		35,650.00						

TYPE	IDB Plan Year	CPD #	IDB #	GRANTEE & PROJECT NAME	Grant #	HUD: HOME \$	Estimated Unexpended Funds Under Prior Commitments	New HOME Funds Anticipated	Total Funds Available	Estimated Units to be Completed	AHFC Cash Match & PIRecap	Total HOME \$	Closed in Access	Drawn & Closed in IDB	SCDF \$
RHC				RRHA: Menokotak View Apts	QCL-05-RRH-1	181,733.00					449,267.00	631,000.00			
				KPH: Birch Terrace	QCL-05-KPH-1	675,000.00					0.00	675,000.00			
				Nikiski Seniors: Senior Housing	QCL-05-NISC-1	293,335.00					0.00	293,335.00			66,804.00
				JLT: Treadwell 2 - Supplement	QCL-05-JHT-1	187,000.00					0.00	187,000.00			
	n/a	n/a	n/a	Louden Tribal Council: Elder Asst Living	QCL-05-LTC-1										321,396.00
	n/a	n/a	n/a	Willow Seniors: Willow Haven Sr. Villas	QCL-05-WIS-1										867,000.00
				TOTALS		1,227,068.00					449,267.00	1,676,335.00			1,275,906.00
2003	13	1058		WAS: Alder View	QCL-04-WAS-1	155,000.00					445,000.00	600,000.00			0.00
2003	12	1055		KPH: Homes by the Sea	QCL-04-KPH-1	675,000.00									0.00
2003	15	1176		BBHA: Togiak Manor	QCL-04-BBH-1	675,000.00									0.00
	n/a	n/a	n/a	SAS: Moses River Manor	QCL-04-SRP-1	0.00									595,911.00
	n/a	n/a	n/a	BBHA: New Stuyahok Senior Apts.	QCL-02-BBH-1	0.00									991,000.00
	n/a	n/a	n/a	OTC: Tjornek Terrace	QCL-04-OTC-1	0.00									781,700.00
	n/a	n/a	n/a	CLS: Cooper Landing Senior Housing	QCL-05-CLS-1	0.00									660,000.00
				TOTALS		1,865,906.00					445,000.00	1,999,906.00			3,098,611.00
RHC	2002	10	975	FNH: Birch House	QCL-03-FNH-1	667,000.00					0.00	667,000.00			0.00
	2002	11	976	FNH: Chena South Side I	QCL-03-FNH-2	195,700.00					0.00	195,700.00	y		0.00
	2002	9	974	WAS: Kik Minor Senior Housing	QCL-03-WAS-1	2,000.00					112,150.95	112,150.95	y		47,849.34
	2001	22	972	BBHA: Mukung Manor	QCL-03-BBH-1	675,000.00					0.00	675,000.00			0.00
	2001	18	862	JHT: Treadwell Prospect	QCL-03-JHT-1	180,000.00									
	2001	19	855	WAS: Eagle's Nest	QCL-03-WAS-1										
	2001	21	934	FNH: Chena South Side I	QCL-03-FNH-1								y		
	2000	26	721	ATC: Mountain Village	QCL-03-ATC-1	250,000.00							y		0.00
	1999	23	873	WIS: Forest Hills: Phase II	QCL-03-WIS-1										0.00
	1999	22	716	City of Fair: Petersburg Senior Housing	QCL-03-PSH-1	64,167.00						387,000.00			0.00
				TOTALS		2,814,867.00							Check totals		764,900.00
ORP & SA				Alaska Community Development Corp	ORP-04-ACD-1	1,248,856.00									271,966.00
				Interior Weatherization	ORP-04-INT-1	890,844.00									126,281.00
				Rural Cap	ORP-04-RCP-1	218,549.00									54,855.00
				Northwest Inupiat Housing Authority	ORP-04-NIH-1	52,549.00									9,287.00
				TOTALS		2,213,806.00									562,389.00
ORP & SA				Alaska Community Development Corp	ORP-04-ACD-1	944,781.00									595,967.00
				Interior Weatherization	ORP-04-INT-1	862,812.00									151,432.00
				Rural Cap	ORP-04-RCP-1	218,549.00									126,781.00
				Archetype Neighborhood Housing	ORP-04-ANH-1	0.00									410,429.00
				TOTALS		2,126,142.00									1,284,209.00
HOP				Alaska Community Development Corp	HOP-04-ACD-1	792,554.00									
				Fairbanks Neighborhood Housing Services	HOP-04-FNH-1	777,807.00									
				Tribal-Haska Regional Housing Authority	HOP-04-THA-1	531,051.00									
				TOTALS		2,101,412.00									
CEA				Borealis Comm Land Trust	CEA-05-BLT-1	10,000.00									
				Fairbanks Neighborhood Housing Serv	CEA-05-FNH-1	1,250.00									
				Junco Housing Trust	CEA-05-JHT-1	15,000.00									
				Kenai Peninsula Housing Initiatives	CEA-05-KPH-1	22,083.00									
				Valley Residential Services, Inc.	CEA-05-VRS-1	10,000.00									
				TOTALS		58,333.00									
OEA				Fairbanks Neighborhood Housing Serv	OEA-04-FNH-1	6,250.00									
				Kenai Peninsula Housing Initiatives	OEA-04-KPH-1	26,430.00									
				TOTALS		36,680.00									
PDS				Kenai Peninsula Housing Initiatives	PDS-05-KPH-1										20,000.00
				Alutian Housing Authority	PDS-05-AHA-1										20,000.00
				Seldovia Area Senior Citizens, Inc.	PDS-05-SAC-1										20,000.00
				Palmer Senior Citizens' Center Hsg	PDS-05-PCG-1										20,000.00
				Melrook Traditional Council	PDS-05-MTC-1										15,000.00
				Retirement Center of Fairbanks	PDS-05-RCF-1										15,000.00
				TOTALS											100,000.00
PDS				Chugach Senior Citizens, Inc.	PDS-04-CSC-1										20,000.00
				Copper River Basin Regional Housing Auth	PDS-04-CRB-1										20,000.00
				North Star Council on Aging	PDS-04-NSA-1										20,000.00
				Valdez Senior Citizens Center, Inc.	PDS-04-VSC-1										20,000.00
				Willow Area Seniors, Inc.	PDS-04-WAS-1										20,000.00
				TOTALS											100,000.00
PDS				Borealis Community Land Trust	PDS-05-BLT-1										20,000.00
				Senior Connection	PDS-05-SCG-1										20,000.00
				Cook Inlet Housing Authority	PDS-05-CIH-1										20,000.00
				TOTALS											60,000.00
GMH				Rural Cap: Housing Preservation Grant	GMH-04-RCP-1										
				ALL TOTALS		11,261,629.00									6,821,876.04
				54 GRANTS											

Quarterly Reports

TYPE	PROJECT NAME	GRANTEE	TOTAL \$	HUD: HOME \$	SCHDF \$	Other \$	Site	Funds Dyanm. Closed in IDIS, FMS, Access	Comments
RHD	Alder View	WAS	660,000.00	600,000.00	0.00		Results		
	Cooper Landing Senior Housing	CLSCI	660,000.00	0.00	660,000.00		Coop Landing		
	Homes by the Sea	KPHI	675,000.00	675,000.00	0.00	413,560	Homer		
	Moose River Manor	SASI	596,911.00	0.00	596,911.00		Barling		
	New Shipshack Senior Appts.	BBHA: New Stu	991,000.00	991,000.00	0.00	202	New Shipshack		
	Togalak Manor	BBHA	675,000.00	675,000.00	0.00		Togalak		
	Tyonek Terrace	CITC	761,700.00	0.00	761,700.00		Arvidsjaug		
	Back to the Community	YHC	546,779.00	546,779.00	0.00		Bartol	Yes	
	Bloch House	FMHS	667,000.00	667,000.00	0.00		Fredonia		
	Chera South Side II	FMHS	196,700.00	196,700.00	0.00		Fredonia		
	Forest Hills Phase II	VRS	387,000.00	387,000.00	0.00		Wauke		
	Kokk Manor Senior Housing	WAS	250,000.00	112,150.96	87,848.04		Wauke		
	Mountain Village	ATC	250,000.00	250,000.00	0.00		VA Village		
	Maikung Manor	BBHA	675,000.00	675,000.00	0.00		Dillingham		
	Potterburg Senior Housing	CITY OF PETE	829,667.00	64,167.00	764,500.00		Potterburg		
PDS	Sunshine Senior Village	USSS	660,000.00	0.00	660,000.00		Tahlequah	Yes	
	TOTALS		9,383,767.90	5,849,796.96	3,533,969.04				
	Chugach Senior Citizens, Inc.		20,000.00		20,000.00		Chugach		
	Copper River Basin Regional Housing Authority		20,000.00		20,000.00		Oberlin		
	North Star Council on Aging		20,000.00		20,000.00		Fredonia		
	Vashiz Senior Citizens Center, Inc.		20,000.00		20,000.00		Vashiz		
	Willow Area Seniors, Inc.		20,000.00		20,000.00		Willow		
	TOTALS		100,000.00		100,000.00				
ORP	Alaska Community Development Corp		1,280,688.00	944,781.00	335,907.00				
	Interior Weatherization		1,114,044.90	962,612.90	151,432.00				
	Rural Cdp		344,427.00	218,646.00	125,781.00				
	Anchorage Neighborhood Housing		410,409.00	0.00	410,409.00				
	TOTALS		3,169,568.90	2,126,039.90	1,023,529.00				
HOP	Alaska Community Development Corp		792,684.00	792,684.00					
	Fairbanks Neighborhood Housing Services		777,807.00	777,807.00					
	Thighi-Hula Regional Housing Authority		531,061.00	531,061.00					
	TOTALS		2,101,672.00	2,101,672.00					
OEA	Bonville Comm Land Trust		15,000.00	15,000.00				Yes	
	Fairbanks Neighborhood Housing Serv		6,250.00	6,250.00				Yes	
	Housing First		2,500.00	2,500.00				Yes	
	Jaramou Housing Trust		20,000.00	20,000.00				Yes	
	Kenai Peninsula Housing Initiatives		29,400.00	29,400.00					
	Valley Residential Services, Inc.		15,000.00	15,000.00				Yes	
	TOTALS		88,150.00	88,150.00					
	NOTE: Newest RHD grant projects are in bold								
	ALL ACTIVE TOTALS		14,823,547.90						

TYPE	GRANTEE & PROJECT NAME	Grant #	HUD: HOME \$	SCHDF \$	Other \$	Site	Status	Grant Period Begin	Grant Period End
PDS	Kenai Peninsula Housing Initiatives	PDS-05-KPH-1		20,000.00			Grant Agreement Circulating in Planning	1/1/2005	6/30/2006
	Aleutian Housing Authority	PDS-05-AHA-1		20,000.00			Grant Agreement Circulating in Planning	1/1/2005	6/30/2006
	Soldotna Area Senior Citizens, Inc.	PDS-05-SAC-1		20,000.00			Grant Agreement Circulating in Planning	1/1/2005	6/30/2006
	Palmer Senior Citizens' Center Hsg	PDS-05-PSC-1		20,000.00			Grant Agreement Circulating in Planning	1/1/2005	6/30/2006
	Minchuk Traditional Council	PDS-05-MTC-1		10,000.00			Grant Agreement Circulating in Planning	1/1/2005	6/30/2006
	Retirement Comm of Fairbanks	PDS-05-RMC-1		10,000.00			Grant Agreement Circulating in Planning	1/1/2005	6/30/2006
	TOTALS			100,000.00					
PDS	Chugiak Senior Citizens, Inc	PDS-04-CSC-1		20,000.00		Chugiak	No site control yet. AMENDING thru June 2005.	1/21/2004	6/30/2005
	Copper River Basin Regional Housing Authority	PDS-04-CRB-1		20,000.00		Overlake	Market study complete. Closing out.	2/3/2004	12/31/2004
	North Star Council on Aging	PDS-04-NSA-1		20,000.00		Fedotko	Extended thru June 2005.	1/29/2004	6/30/2005
	Valdez Senior Citizens Center, Inc.	PDS-04-VSC-1		20,000.00		Valdez			
	Willow Area Seniors, Inc.	PDS-04-WSA-1		20,000.00		Willow	Close out process 2-2-05.	4/14/2004	12/31/2004
	TOTALS			100,000.00					
PDS	Bereale Community Land Trust	PDS-03-BLT-1		20,000.00		Fairbanks			
	Senior Connection	PDS-03-SCI-1		20,000.00		Kenai	Aired pending thru 6-30-05	2/18/2003	6/30/2005
	Cook Inlet Housing Authority	PDS-03-CHI-1		20,000.00			\$1,000 retake left. Working on close-out.	3/11/2003	3/31/2004
	TOTALS			60,000.00					
GMH	Rural Cap. Housing Preservation Grant	GMH-04-RCP-1			50,000.00	Kowethuk		9/22/2004	9/30/2004
	ALL TOTALS		12,274,047.86	6,261,878.04	463,762.00		NOTE: Newest grant projects are in bold.		
	54 GRANTS								

ORP OUTCOMES---FY 2005 COMPLETIONS

Sub	Legal	Community	TDC	ORP \$	Applicant	HH Size	HH Type	Occup	0-30%	31-50%	51-60%	61-80%	Race/Eth	Start	Complete
ACDC	Palmer Fishhook	Palmer	\$30,664.00	\$20,664.00	Schumacher	3	2	1	0	0	1	0	1	10/8/2003	8/31/2004
ACDC	Cottonwood Acres	Soldotna	\$34,060.00	\$30,000.00	Smith	1	2	1	0	1	0	0	1	9/17/2002	9/20/2004
ACDC	Fager Sub	Sitka	\$51,950.00	\$30,500.00	Chulik	4	2	1	0	0	1	0	3	10/8/2003	10/19/2004
ACDC	Price Street	Sitka	\$16,250.00	\$16,250.00	Enloe	1	1	1	0	1	0	0	3	5/19/2003	11/17/2004
ACDC	Birch Ridge	Soldotna	\$40,000.00	\$30,000.00	Madden	2	2	1	0	0	1	0	1	9/11/2003	11/23/2004
ACDC	Melody Lane	Kenai	\$19,050.00	\$19,050.00	Brewer	1	1	1	1	0	0	0	1	6/9/2003	11/24/2004
ACDC	Colonial Park	Wasilla	\$41,537.00	\$31,537.00	Layton	4	4	1	1	0	0	0	1	1/26/2004	12/7/2004
ACDC	Gateway Sub	Seward	\$22,606.00	\$20,006.00	Almquist	1	2	1	1	0	0	0	1	5/17/2004	12/17/2004
ACDC	Sterling Hwy	Anchor Pt.	\$35,000.00	\$35,000.00	Rich	3	4	1	1	0	0	0	1	10/14/2003	4/6/2005
ACDC	Marydale Sub	Soldotna	\$28,389.00	\$28,389.00	Asefine	2	1	1	1	0	0	0	1	6/6/2003	4/7/2005
ACDC	Paradise Valley	Wasilla	\$90,500.00	\$44,000.00	Gregory	1	1	1	1	0	0	0	1	10/6/2004	6/30/2005
			\$400,026.00	\$305,396.00		23		11	5	3	3	0			
Int WX	Charlotte Rd	North Pole	\$16,200.00	\$16,200.00	Reynolds	1	2	1	1	0	0	0	1	8/4/2003	11/29/2004
RCAP	Glacier Hwy	Juneau	\$15,600.00	\$15,600.00	Flores	4	4	1	0	1	0	0	1	2/17/2004	4/14/2005
RCAP	Glacier Hwy	Juneau	\$19,500.00	\$15,000.00	Medeiros	1	1	1	1	0	0	0	3	10/25/2004	4/14/2005
						5		2	1	1	0	0			

ORP OUTCOMES---FY 2005 Projects Underway

Sub	Legal	Community	TDC	ORP \$	Applicant	HH Size	HH Type	Occup	0-30%	31-50%	51-60%	61-80%	Race/Eth	Start	Complete
ACDC	River Heights	Soldotna	\$29,168.00	\$29,168.00	Smith	1	2	1	0	1	0	0	1	6/3/2003	
ACDC	Springer View	Palmer	\$32,752.00	\$32,752.00	Harter	5	3	1	0	1	0	0	1	8/13/2004	
ACDC	Cedarwood	Wasilla	\$14,795.00	\$14,795.00	Malloy	2	2	1	1	0	0	0	1	8/7/2004	
ACDC	Wrangell	Wrangell	\$40,931.00	\$37,231.00	Ferrimore	1	2	1	1	0	0	0	1	3/10/2005	
ACDC	Zimovia Hwy	Wrangell	\$34,400.00	\$30,700.00	Larson	2	2	1	0	1	0	0	1	4/14/2005	
ACDC	Zimovia Hwy	Wrangell	\$34,900.00	\$34,900.00	Shits	8	4	1	0	1	0	0	1	4/26/2005	
ACDC	Evergreen Ave	Wrangell	\$34,900.00	\$34,900.00	Buness	3	3	1	0	1	0	0	1	5/9/2005	
ACDC	Zimovia Hwy	Wrangell	\$29,588.00	\$29,588.00	Ludwigsen	2	2	1	1	0	0	0	1	5/26/2005	
ACDC	Mountain Sub	Kenai	\$30,000.00	\$30,000.00	Fuller	2	2	1	1	0	0	0	1	6/3/2005	
ACDC	Benchmark Sub	Kasilof	\$47,850.00	\$29,900.00	Whitmore	1	1	1	1	0	0	0	1	6/8/2005	
ACDC	Shorewood	Palmer	\$22,127.00	\$22,127.00	Hollingsworth	1	2	1	0	0	1	0	1	6/9/2005	
ACDC	Sleepy Hollow	Soldotna	\$30,160.00	\$22,660.00	Bray	1	2	1	1	0	0	0	1	6/28/2005	
ACDC	Williwaw	Wasilla	\$30,000.00	\$30,000.00	Edwards	2	4	1	1	0	0	0	1		
			\$411,471.00	\$378,621.00		31		13	7	5	1	0			
IntWX	Husak Acres	Fairbanks	\$23,289.00	\$23,289.00	Nieman	2	4	1	0	0	1	0	1	4/23/2003	
IntWX	Cordwood Dr	Fairbanks	\$30,000.00	\$30,000.00	Menaker	3	4	1	0	0	1	0	1	1/20/2004	
IntWX	Adonis Ave	North Pole	\$23,954.00	\$23,584.00	Johnson	5	3	1	0	1	0	0	1	3/23/2004	
IntWX	Wanda Dr	North Pole	\$37,000.00	\$37,000.00	Stephenson	1	1	1	0	1	0	0	1	5/26/2004	
IntWX	Richardson Hwy	Saicha	\$39,290.00	\$30,000.00	Khan	4	4	1	0	1	0	0	4	7/19/2004	
IntWX	Stanford Dr	Fairbanks	\$35,967.00	\$30,000.00	Paneak	6	4	1	0	1	0	0	0	1/24/2005	
IntWX	Clear St	North Pole	\$47,500.00	\$30,000.00	Mintken	1	2	1	0	1	0	0	1	5/24/2005	
IntWX	Turnaround	North Pole	\$30,000.00	\$30,000.00	Fandycz	1	1	1	1	0	0	0	1	5/31/2005	
			\$267,000.00	\$233,883.00		23		8	1	5	2	0			

Sub	Legal	Community	TDC	ORP \$	Applicant	HH Size	HH Type	Occup	0-30%	31-50%	51-60%	61-80%	Race/Eth	Start	Complete
RCAP	Eagles Edge	Juneau	\$24,000.00	\$24,000.00	Cropley	2	2	1	1	0	0	0	3	11/3/2003	
RCAP	Glacier Hwy	Juneau	\$15,000.00	\$15,000.00	Arnes	2	3	1	0	0	1	0	1	11/20/2004	
RCAP	Eagles Edge	Juneau	\$25,000.00	\$15,000.00	Lafferty	1	2	1	1	0	0	0	3	11/30/2004	
RCAP	Eagles Edge	Juneau	\$25,000.00	\$15,000.00	Johnnie	4	4	1	0	1	0	0	3	11/30/2004	
			\$89,000.00	\$69,000.00		9		4	2	1	1	0			