Alaska Housing
FINANCE CORPORATION

MAY 2008

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

MAY 2008 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2006	FY 2007	% Variance	05/31/07	05/31/08	% Variance
Mortgage Portfolio:						
Mortgages Loans	$3,058,859,302	$3,185,927,644	4.2%	$3,177,890,942	$3,288,022,953	3.5%
Participation Loans	196,002,380	192,098,886	(2.0%)	195,313,826	181,842,287	(6.9%)
REO's/Insurance Receivables	210,027	485,425	131.1%	417,663	2,072,283	396.2%
Total Mortgage Portfolio	$3,255,071,709	$3,378,511,955	3.8%	$3,373,622,431	$3,471,937,523	2.9%
# of Mortgage Loans	24,097	23,886	(0.9%)	23,944	23,613	(1.4%)
Multifamily %	8.0%	6.9%	(13.8%)	7.1%	6.6%	(7.0%)
Anchorage %	35.2%	34.9%	(0.9%)	35.0%	35.0%	0.0%
Insurance %	57.8%	59.4%	2.8%	59.3%	60.2%	1.5%
Mortgage Wghtd Avg Int Rate	5.892%	5.895%	0.1%	5.896%	5.919%	0.4%
Delinquent Loans	$98,248,992	$110,106,546	12.1%	$100,104,752	$129,652,216	29.5%
Delinquency %	3.02%	3.26%	8.0%	2.97%	3.74%	25.9%
Bonds Outstanding:						
FTHB/Veterans Bonds	$995,619,750	$1,356,844,750	36.3%	$1,382,244,750	$1,463,689,750	5.9%
HD/Multifamily Bonds	401,220,000	387,360,000	(3.5%)	388,565,000	382,060,000	(1.7%)
Other Bonds	1,512,353,357	1,332,599,452	(11.9%)	1,565,827,694	1,383,635,000	(11.6%)
Total Bonds Outstanding	$2,909,193,107	$3,076,804,202	5.8%	$3,336,637,444	$3,229,384,750	(3.2%)
Variable Bonds %	25.6%	28.5%	11.4%	26.3%	26.4%	0.2%
Hedged VRDO %	58.7%	72.3%	23.3%	72.4%	72.3%	(0.1%)
Bond Wghtd Avg Int Rate	4.947%	4.759%	(3.8%)	4.851%	4.630%	(4.6%)
Bond/Mortgage WAIR Spread	0.945%	1.136%	20.2%	1.045%	1.289%	23.3%
Bond/Mortgage Ratio	0.89	0.91	1.9%	0.99	0.93	(6.0%)

MONTHLY ACTIVITY	Through Fiscal Year End			Through Eleven Months Ended		
	FY 2006	FY 2007	% Variance	05/31/07	05/31/08	% Variance
Mortgage Activity:						
Mortgage Applications	$505,758,836	$657,277,105	30.0%	$588,700,214	$492,645,516	(16.3%)
Mortgage Commitments	445,638,777	593,155,794	33.1%	531,043,294	448,804,457	(15.5%)
Mortgage Purchases	443,921,821	581,529,013	31.0%	532,820,156	462,735,677	(13.2%)
Mortgage Payoffs	417,274,183	362,455,842	(13.1%)	326,412,096	277,263,128	(15.1%)
Mortgage Foreclosures	3,475,127	4,001,470	15.1%	2,460,414	8,258,991	235.7%
Sales & Disposals	3,379,709	3,709,997	9.8%	2,393,803	6,896,462	188.1%
Bond Changes:						
Bonds Issued - FTHB/VETS	333,675,000	593,740,000	77.9%	593,740,000	138,765,000	(76.6%)
Bonds Issued - Other	0	187,145,000	100.0%	162,815,000	110,910,000	(31.9%)
Bond Redemptions - Special	381,765,000	400,595,874	4.9%	140,085,000	43,470,000	(69.0%)
Bond Redemptions - Scheduled	92,412,205	212,678,031	130.1%	189,025,663	53,624,452	(71.6%)
Net Change in Bonds	($140,502,205)	$167,611,095	100.0%	$427,444,337	$152,580,548	(64.3%)

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2006	FY 2007	% Variance	FY 2007	FY 2008	% Variance
Mortgage & Loan Revenue	$193,573	$195,028	0.8%	$145,715	$152,246	4.5%
Investment Income	58,390	78,845	35.0%	61,640	47,136	(23.5%)
Externally Funded Programs	59,587	63,043	5.8%	48,023	53,453	11.3%
Other Revenue	7,382	8,073	9.4%	5,870	6,498	10.7%
Total Revenue	318,932	344,989	8.2%	261,248	259,333	(0.7%)
Interest Expenses	146,971	158,145	7.6%	117,977	111,496	(5.5%)
Housing Grants & Subsidies	56,829	65,689	15.6%	51,394	59,557	15.9%
Operations & Administration	38,858	41,410	6.6%	30,239	31,139	3.0%
Other Expenses	29,596	39,268	32.7%	25,422	24,216	(4.7%)
Total Expenses	272,254	304,512	11.8%	225,032	226,408	0.6%
Operating Income	46,678	40,477	(13.3%)	36,216	32,925	(9.1%)
SOA Contribution/Special Items *	39,719	46,037	15.9%	39,253	12,281	(68.7%)
Change in Net Assets	6,959	(5,560)	(100.0%)	(3,037)	20,644	100.0%
Total Assets *	4,929,576	4,896,900	(0.7%)	4,994,842	5,039,722	0.9%
Total Liabilities	3,239,544	3,212,428	(0.8%)	3,307,847	3,334,606	0.8%
Net Assets	$1,690,032	$1,684,472	(0.3%)	$1,686,995	$1,705,116	1.1%

** Does not include offsetting contributions of $300 million from the State of Alaska in FY 2006 and to the Alaska Housing Capital Corporation in FY 2007.*

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **5/31/2008**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,288,022,953	94.70%
PARTICIPATION LOANS	181,842,287	5.24%
REAL ESTATE OWNED	1,760,059	0.05%
INSURANCE RECEIVABLES	312,224	0.01%
TOTAL PORTFOLIO	**3,471,937,523**	100.00%

AHFC DELINQUENT:	DOLLARS	% of $
30 DAYS PAST DUE	73,684,874	2.12%
60 DAYS PAST DUE	27,633,238	0.80%
90 DAYS PAST DUE	12,666,998	0.37%
120+ DAYS PAST DUE	15,667,107	0.45%
TOTAL DELINQUENT	**129,652,216**	3.74%

PORTFOLIO STATISTICS:	
WEIGHTED AVERAGE INTEREST RATE	**5.919%**
WEIGHTED AVERAGE REMAINING TERM	**25.21**
SINGLE FAMILY %	93.4%
MULTI-FAMILY %	6.6%
ANCHORAGE %	35.0%
OUTSIDE ANCHORAGE %	65.0%
MORTGAGE INSURANCE %	60.2%
UNINSURED %	39.8%
WELLS FARGO SERVICED%	52.6%
OTHER SELLER SERVICER %	47.4%
NON-SECURITIZED RURAL %	22.4%
OTHER NON-SECURITIZED %	77.6%

MORTGAGE AND LOAN ACTIVITY:	PRIOR FISCAL YEAR	FISCAL YEAR TO DATE	CURRENT MONTH
APPLICATIONS	657,947,036	492,645,516	61,926,128
COMMITMENTS	588,232,538	448,804,457	61,246,991
PURCHASES	581,529,013	462,735,677	25,606,297
WAIR %	5.870%	5.970%	5.729%
REFINANCE %	1.52%	1.51%	5.02%
FIRST TIME HOMEBUYER %	68.87%	63.30%	54.87%
NEW CONSTRUCTION %	24.10%	22.94%	29.10%
PAYOFFS	362,455,842	277,263,128	28,409,112
FORECLOSURES	4,001,470	8,258,991	176,334
THIRD PARTY SALES	2,290,418	3,262,951	112,046
AHFC SOLD	786,276	880,184	0
FHA/VA CONVEYED	633,303	2,753,327	0
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

As of: **5/31/2008**

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.919%
Weighted Average Remaining Term	25.21

TOTAL PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,288,022,953	94.70%	94.70%
PARTICIPATION LOANS	181,842,287	5.24%	5.24%
REAL ESTATE OWNED	1,760,059	0.05%	0.05%
INSURANCE RECEIVABLES	312,224	0.01%	0.01%
TOTAL PORTFOLIO	**3,471,937,523**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	73,684,874	2.12%	2.12%
60 DAYS PAST DUE	27,633,238	0.80%	0.80%
90 DAYS PAST DUE	12,666,998	0.37%	0.37%
120+ DAYS PAST DUE	15,667,107	0.45%	0.45%
TOTAL DELINQUENT	**129,652,216**	**3.74%**	**3.74%**

PORTFOLIO DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,685,997,530	77.36%	77.36%
CONDO	383,244,472	11.04%	11.04%
MULTI-FAMILY	228,191,766	6.57%	6.57%
MOBILE HOME II	665,497	0.02%	0.02%
OTHER SINGLE FAMILY	173,838,258	5.01%	5.01%
GEOGRAPHIC REGION			
ANCHORAGE	1,215,920,769	35.02%	35.02%
WASILLA/PALMER	445,227,006	12.82%	12.82%
FAIRBANKS/NORTH POLE	397,056,247	11.44%	11.44%
JUNEAU/KETCHIKAN	260,275,781	7.50%	7.50%
EAGLE RIVER/CHUGIAK	240,679,232	6.93%	6.93%
KENAI/SOLDOTNA	191,390,347	5.51%	5.51%
OTHER GEOGRAPHIC REGION	721,388,142	20.78%	20.78%
MORTGAGE INSURANCE			
UNINSURED	1,383,122,901	39.84%	39.84%
FEDERALLY INSURED - FHA	799,083,873	23.02%	23.02%
FEDERALLY INSURED - VA	796,895,773	22.95%	22.95%
PRIMARY MORTGAGE INSURANCE	316,280,408	9.11%	9.11%
FEDERALLY INSURED - FMH	171,403,028	4.94%	4.94%
OTHER POOL INSURANCE	5,151,540	0.15%	0.15%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	2,692,826,220	77.56%	77.56%
NON-SECURITIZED - RURAL	779,111,303	22.44%	22.44%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	1,825,241,302	52.57%	52.57%
ALASKA USA	734,231,416	21.15%	21.15%
FIRST NATIONAL BANK OF AK	572,212,432	16.48%	16.48%
OTHER SELLER SERVICER	340,252,374	9.80%	9.80%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.877%
Weighted Average Remaining Term	27.47

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	498,314,522	97.48%	14.35%
PARTICIPATION LOANS	12,833,995	2.51%	0.37%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	30,622	0.01%	0.00%
TOTAL PORTFOLIO	**511,179,138**	**100.00%**	**14.72%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	7,946,162	1.55%	0.23%
60 DAYS PAST DUE	7,007,338	1.37%	0.20%
90 DAYS PAST DUE	2,294,386	0.45%	0.07%
120+ DAYS PAST DUE	936,963	0.18%	0.03%
TOTAL DELINQUENT	**18,184,848**	**3.56%**	**0.52%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	427,052,237	83.54%	12.30%
CONDO	32,713,117	6.40%	0.94%
MULTI-FAMILY	15,257,109	2.98%	0.44%
MOBILE HOME II	221,014	0.04%	0.01%
OTHER SINGLE FAMILY	35,935,662	7.03%	1.04%
GEOGRAPHIC REGION			
ANCHORAGE	97,339,876	19.04%	2.80%
WASILLA/PALMER	36,359,990	7.11%	1.05%
FAIRBANKS/NORTH POLE	38,111,983	7.46%	1.10%
JUNEAU/KETCHIKAN	43,957,224	8.60%	1.27%
EAGLE RIVER/CHUGIAK	22,274,802	4.36%	0.64%
KENAI/SOLDOTNA	55,789,276	10.91%	1.61%
OTHER GEOGRAPHIC REGION	217,345,987	42.52%	6.26%
MORTGAGE INSURANCE			
UNINSURED	248,769,166	48.67%	7.17%
FEDERALLY INSURED - FHA	89,785,592	17.56%	2.59%
FEDERALLY INSURED - VA	86,847,489	16.99%	2.50%
PRIMARY MORTGAGE INSURANCE	53,557,604	10.48%	1.54%
FEDERALLY INSURED - FMH	32,134,504	6.29%	0.93%
OTHER POOL INSURANCE	84,783	0.02%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	229,191,591	44.84%	6.60%
NON-SECURITIZED - RURAL	281,987,547	55.16%	8.12%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	287,806,212	56.30%	8.29%
ALASKA USA	89,314,210	17.47%	2.57%
FIRST NATIONAL BANK OF AK	61,708,374	12.07%	1.78%
OTHER SELLER SERVICER	72,350,342	14.15%	2.08%

101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.209%
Weighted Average Remaining Term	21.74

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	47,560,790	100.00%	1.37%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**47,560,790**	**100.00%**	**1.37%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,232,473	2.59%	0.04%
60 DAYS PAST DUE	227,692	0.48%	0.01%
90 DAYS PAST DUE	80,114	0.17%	0.00%
120+ DAYS PAST DUE	95,068	0.20%	0.00%
TOTAL DELINQUENT	**1,635,346**	**3.44%**	**0.05%**

FUND DETAIL:	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	34,019,790	71.53%	0.98%
CONDO	11,034,985	23.20%	0.32%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,506,015	5.27%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	24,996,370	52.56%	0.72%
WASILLA/PALMER	9,397,976	19.76%	0.27%
FAIRBANKS/NORTH POLE	4,762,559	10.01%	0.14%
JUNEAU/KETCHIKAN	1,651,883	3.47%	0.05%
EAGLE RIVER/CHUGIAK	1,909,545	4.01%	0.05%
KENAI/SOLDOTNA	1,946,399	4.09%	0.06%
OTHER GEOGRAPHIC REGION	2,896,058	6.09%	0.08%
MORTGAGE INSURANCE			
UNINSURED	8,047,681	16.92%	0.23%
FEDERALLY INSURED - FHA	27,932,267	58.73%	0.80%
FEDERALLY INSURED - VA	5,014,787	10.54%	0.14%
PRIMARY MORTGAGE INSURANCE	2,091,596	4.40%	0.06%
FEDERALLY INSURED - FMH	4,474,460	9.41%	0.13%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	47,560,790	100.00%	1.37%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	27,556,111	57.94%	0.79%
ALASKA USA	10,700,453	22.50%	0.31%
FIRST NATIONAL BANK OF AK	7,712,972	16.22%	0.22%
OTHER SELLER SERVICER	1,591,255	3.35%	0.05%

102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.659%
Weighted Average Remaining Term	23.23

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	31,924,019	100.00%	0.92%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**31,924,019**	**100.00%**	**0.92%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	982,597	3.08%	0.03%
60 DAYS PAST DUE	180,882	0.57%	0.01%
90 DAYS PAST DUE	168,688	0.53%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,332,167**	**4.17%**	**0.04%**

FUND DETAIL:	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	24,231,975	75.91%	0.70%
CONDO	6,461,689	20.24%	0.19%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,230,355	3.85%	0.04%
GEOGRAPHIC REGION			
ANCHORAGE	16,233,352	50.85%	0.47%
WASILLA/PALMER	6,609,607	20.70%	0.19%
FAIRBANKS/NORTH POLE	3,968,117	12.43%	0.11%
JUNEAU/KETCHIKAN	1,003,832	3.14%	0.03%
EAGLE RIVER/CHUGIAK	1,339,570	4.20%	0.04%
KENAI/SOLDOTNA	936,794	2.93%	0.03%
OTHER GEOGRAPHIC REGION	1,832,747	5.74%	0.05%
MORTGAGE INSURANCE			
UNINSURED	4,803,536	15.05%	0.14%
FEDERALLY INSURED - FHA	15,554,210	48.72%	0.45%
FEDERALLY INSURED - VA	6,638,726	20.80%	0.19%
PRIMARY MORTGAGE INSURANCE	1,423,515	4.46%	0.04%
FEDERALLY INSURED - FMH	3,504,033	10.98%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	31,924,019	100.00%	0.92%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	22,089,359	69.19%	0.64%
ALASKA USA	5,425,303	16.99%	0.16%
FIRST NATIONAL BANK OF AK	2,926,504	9.17%	0.08%
OTHER SELLER SERVICER	1,482,853	4.64%	0.04%

103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.919%
Weighted Average Remaining Term	23.04

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	98,735,694	100.00%	2.84%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	9	0.00%	0.00%
INSURANCE RECEIVABLES	25	0.00%	0.00%
TOTAL PORTFOLIO	**98,735,728**	**100.00%**	**2.84%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,286,684	3.33%	0.09%
60 DAYS PAST DUE	1,436,547	1.45%	0.04%
90 DAYS PAST DUE	327,483	0.33%	0.01%
120+ DAYS PAST DUE	534,182	0.54%	0.02%
TOTAL DELINQUENT	**5,584,896**	**5.66%**	**0.16%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	72,506,036	73.43%	2.09%
CONDO	23,536,848	23.84%	0.68%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,692,844	2.73%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	51,176,243	51.83%	1.47%
WASILLA/PALMER	19,237,067	19.48%	0.55%
FAIRBANKS/NORTH POLE	10,294,060	10.43%	0.30%
JUNEAU/KETCHIKAN	3,148,599	3.19%	0.09%
EAGLE RIVER/CHUGIAK	6,730,762	6.82%	0.19%
KENAI/SOLDOTNA	3,054,131	3.09%	0.09%
OTHER GEOGRAPHIC REGION	5,094,867	5.16%	0.15%
MORTGAGE INSURANCE			
UNINSURED	17,044,392	17.26%	0.49%
FEDERALLY INSURED - FHA	47,459,790	48.07%	1.37%
FEDERALLY INSURED - VA	18,699,414	18.94%	0.54%
PRIMARY MORTGAGE INSURANCE	5,881,119	5.96%	0.17%
FEDERALLY INSURED - FMH	9,651,013	9.77%	0.28%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	97,802,562	99.05%	2.82%
NON-SECURITIZED - RURAL	933,166	0.95%	0.03%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	61,273,361	62.06%	1.76%
ALASKA USA	20,259,728	20.52%	0.58%
FIRST NATIONAL BANK OF AK	10,934,124	11.07%	0.31%
OTHER SELLER SERVICER	6,268,516	6.35%	0.18%

104 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.397%
Weighted Average Remaining Term	23.52

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	49,984,998	89.15%	1.44%
PARTICIPATION LOANS	6,080,984	10.85%	0.18%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	25	0.00%	0.00%
TOTAL PORTFOLIO	**56,066,007**	**100.00%**	**1.61%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,043,113	3.64%	0.06%
60 DAYS PAST DUE	1,239,929	2.21%	0.04%
90 DAYS PAST DUE	455,913	0.81%	0.01%
120+ DAYS PAST DUE	433,669	0.77%	0.01%
TOTAL DELINQUENT	**4,172,625**	**7.44%**	**0.12%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	42,900,689	76.52%	1.24%
CONDO	10,483,348	18.70%	0.30%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,681,971	4.78%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	31,333,773	55.89%	0.90%
WASILLA/PALMER	10,186,084	18.17%	0.29%
FAIRBANKS/NORTH POLE	6,051,823	10.79%	0.17%
JUNEAU/KETCHIKAN	1,703,169	3.04%	0.05%
EAGLE RIVER/CHUGIAK	2,575,716	4.59%	0.07%
KENAI/SOLDOTNA	2,017,104	3.60%	0.06%
OTHER GEOGRAPHIC REGION	2,198,338	3.92%	0.06%
MORTGAGE INSURANCE			
UNINSURED	11,991,222	21.39%	0.35%
FEDERALLY INSURED - FHA	24,311,256	43.36%	0.70%
FEDERALLY INSURED - VA	11,180,179	19.94%	0.32%
PRIMARY MORTGAGE INSURANCE	3,777,805	6.74%	0.11%
FEDERALLY INSURED - FMH	4,769,514	8.51%	0.14%
OTHER POOL INSURANCE	36,031	0.06%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	56,066,007	100.00%	1.61%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	34,403,731	61.36%	0.99%
ALASKA USA	11,220,390	20.01%	0.32%
FIRST NATIONAL BANK OF AK	6,631,593	11.83%	0.19%
OTHER SELLER SERVICER	3,810,292	6.80%	0.11%

105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.112%
Weighted Average Remaining Term	23.83

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	65,305,942	100.00%	1.88%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**65,305,952**	**100.00%**	**1.88%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,634,381	4.03%	0.08%
60 DAYS PAST DUE	605,432	0.93%	0.02%
90 DAYS PAST DUE	88,936	0.14%	0.00%
120+ DAYS PAST DUE	203,494	0.31%	0.01%
TOTAL DELINQUENT	**3,532,243**	**5.41%**	**0.10%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	46,975,325	71.93%	1.35%
CONDO	15,630,824	23.93%	0.45%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,699,802	4.13%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	37,388,004	57.25%	1.08%
WASILLA/PALMER	10,678,718	16.35%	0.31%
FAIRBANKS/NORTH POLE	7,482,905	11.46%	0.22%
JUNEAU/KETCHIKAN	2,783,626	4.26%	0.08%
EAGLE RIVER/CHUGIAK	1,919,335	2.94%	0.06%
KENAI/SOLDOTNA	2,446,809	3.75%	0.07%
OTHER GEOGRAPHIC REGION	2,606,555	3.99%	0.08%
MORTGAGE INSURANCE			
UNINSURED	14,358,668	21.99%	0.41%
FEDERALLY INSURED - FHA	29,536,238	45.23%	0.85%
FEDERALLY INSURED - VA	9,770,871	14.96%	0.28%
PRIMARY MORTGAGE INSURANCE	3,207,837	4.91%	0.09%
FEDERALLY INSURED - FMH	8,432,338	12.91%	0.24%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	65,305,952	100.00%	1.88%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	32,013,632	49.02%	0.92%
ALASKA USA	19,860,381	30.41%	0.57%
FIRST NATIONAL BANK OF AK	6,733,636	10.31%	0.19%
OTHER SELLER SERVICER	6,698,302	10.26%	0.19%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.755%
Weighted Average Remaining Term	25.52

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	169,278,826	93.94%	4.88%
PARTICIPATION LOANS	10,794,071	5.99%	0.31%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	122,723	0.07%	0.00%
TOTAL PORTFOLIO	**180,195,620**	**100.00%**	**5.19%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,975,555	3.32%	0.17%
60 DAYS PAST DUE	2,890,708	1.61%	0.08%
90 DAYS PAST DUE	837,399	0.47%	0.02%
120+ DAYS PAST DUE	1,459,955	0.81%	0.04%
TOTAL DELINQUENT	**11,163,617**	**6.20%**	**0.32%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	120,019,211	66.60%	3.46%
CONDO	51,486,428	28.57%	1.48%
MULTI-FAMILY	2,706,691	1.50%	0.08%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,983,290	3.32%	0.17%
GEOGRAPHIC REGION			
ANCHORAGE	103,168,880	57.25%	2.97%
WASILLA/PALMER	31,470,060	17.46%	0.91%
FAIRBANKS/NORTH POLE	19,037,733	10.57%	0.55%
JUNEAU/KETCHIKAN	6,189,747	3.44%	0.18%
EAGLE RIVER/CHUGIAK	9,059,338	5.03%	0.26%
KENAI/SOLDOTNA	4,346,902	2.41%	0.13%
OTHER GEOGRAPHIC REGION	6,922,961	3.84%	0.20%
MORTGAGE INSURANCE			
UNINSURED	33,688,433	18.70%	0.97%
FEDERALLY INSURED - FHA	84,549,256	46.92%	2.44%
FEDERALLY INSURED - VA	31,356,731	17.40%	0.90%
PRIMARY MORTGAGE INSURANCE	16,295,266	9.04%	0.47%
FEDERALLY INSURED - FMH	14,305,934	7.94%	0.41%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	180,195,620	100.00%	5.19%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	81,640,447	45.31%	2.35%
ALASKA USA	46,274,784	25.68%	1.33%
FIRST NATIONAL BANK OF AK	42,170,891	23.40%	1.21%
OTHER SELLER SERVICER	10,109,499	5.61%	0.29%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.546%
Weighted Average Remaining Term	27.30

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	85,597,039	97.97%	2.47%
PARTICIPATION LOANS	1,773,779	2.03%	0.05%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**87,370,837**	**100.00%**	**2.52%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,719,691	3.11%	0.08%
60 DAYS PAST DUE	1,462,418	1.67%	0.04%
90 DAYS PAST DUE	858,630	0.98%	0.02%
120+ DAYS PAST DUE	633,836	0.73%	0.02%
TOTAL DELINQUENT	**5,674,575**	**6.49%**	**0.16%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	58,604,952	67.08%	1.69%
CONDO	27,795,916	31.81%	0.80%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	969,969	1.11%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	48,061,853	55.01%	1.38%
WASILLA/PALMER	15,979,584	18.29%	0.46%
FAIRBANKS/NORTH POLE	6,456,756	7.39%	0.19%
JUNEAU/KETCHIKAN	4,919,755	5.63%	0.14%
EAGLE RIVER/CHUGIAK	7,837,102	8.97%	0.23%
KENAI/SOLDOTNA	1,284,362	1.47%	0.04%
OTHER GEOGRAPHIC REGION	2,831,426	3.24%	0.08%
MORTGAGE INSURANCE			
UNINSURED	16,774,293	19.20%	0.48%
FEDERALLY INSURED - FHA	35,650,155	40.80%	1.03%
FEDERALLY INSURED - VA	19,658,952	22.50%	0.57%
PRIMARY MORTGAGE INSURANCE	8,570,434	9.81%	0.25%
FEDERALLY INSURED - FMH	6,717,003	7.69%	0.19%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	87,370,837	100.00%	2.52%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	55,516,919	63.54%	1.60%
ALASKA USA	23,056,532	26.39%	0.66%
FIRST NATIONAL BANK OF AK	4,611,756	5.28%	0.13%
OTHER SELLER SERVICER	4,185,629	4.79%	0.12%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.082%
Weighted Average Remaining Term	27.63

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	61,943,303	85.17%	1.78%
PARTICIPATION LOANS	10,784,134	14.83%	0.31%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**72,727,447**	**100.00%**	**2.09%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,675,486	2.30%	0.05%
60 DAYS PAST DUE	235,842	0.32%	0.01%
90 DAYS PAST DUE	536,782	0.74%	0.02%
120+ DAYS PAST DUE	170,350	0.23%	0.00%
TOTAL DELINQUENT	**2,618,460**	**3.60%**	**0.08%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	46,678,122	64.18%	1.34%
CONDO	23,597,339	32.45%	0.68%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,451,986	3.37%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	38,235,566	52.57%	1.10%
WASILLA/PALMER	14,561,447	20.02%	0.42%
FAIRBANKS/NORTH POLE	6,203,041	8.53%	0.18%
JUNEAU/KETCHIKAN	5,031,785	6.92%	0.14%
EAGLE RIVER/CHUGIAK	3,698,202	5.09%	0.11%
KENAI/SOLDOTNA	1,436,182	1.97%	0.04%
OTHER GEOGRAPHIC REGION	3,561,224	4.90%	0.10%
MORTGAGE INSURANCE			
UNINSURED	15,969,098	21.96%	0.46%
FEDERALLY INSURED - FHA	23,119,260	31.79%	0.67%
FEDERALLY INSURED - VA	18,583,117	25.55%	0.54%
PRIMARY MORTGAGE INSURANCE	7,659,789	10.53%	0.22%
FEDERALLY INSURED - FMH	7,396,183	10.17%	0.21%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	72,727,447	100.00%	2.09%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	48,576,171	66.79%	1.40%
ALASKA USA	15,927,189	21.90%	0.46%
FIRST NATIONAL BANK OF AK	4,444,128	6.11%	0.13%
OTHER SELLER SERVICER	3,779,960	5.20%	0.11%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.246%
Weighted Average Remaining Term	28.28

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	66,596,870	88.34%	1.92%
PARTICIPATION LOANS	8,786,404	11.66%	0.25%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**75,383,274**	**100.00%**	**2.17%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,387,692	1.84%	0.04%
60 DAYS PAST DUE	787,639	1.04%	0.02%
90 DAYS PAST DUE	420,962	0.56%	0.01%
120+ DAYS PAST DUE	257,284	0.34%	0.01%
TOTAL DELINQUENT	**2,853,576**	**3.79%**	**0.08%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	51,735,913	68.63%	1.49%
CONDO	21,874,614	29.02%	0.63%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,772,746	2.35%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	40,058,827	53.14%	1.15%
WASILLA/PALMER	10,635,591	14.11%	0.31%
FAIRBANKS/NORTH POLE	6,326,684	8.39%	0.18%
JUNEAU/KETCHIKAN	5,063,514	6.72%	0.15%
EAGLE RIVER/CHUGIAK	9,340,111	12.39%	0.27%
KENAI/SOLDOTNA	492,188	0.65%	0.01%
OTHER GEOGRAPHIC REGION	3,466,360	4.60%	0.10%
MORTGAGE INSURANCE			
UNINSURED	7,833,953	10.39%	0.23%
FEDERALLY INSURED - FHA	29,624,224	39.30%	0.85%
FEDERALLY INSURED - VA	27,292,790	36.21%	0.79%
PRIMARY MORTGAGE INSURANCE	7,153,271	9.49%	0.21%
FEDERALLY INSURED - FMH	3,479,036	4.62%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	75,383,274	100.00%	2.17%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	56,673,448	75.18%	1.63%
ALASKA USA	13,052,233	17.31%	0.38%
FIRST NATIONAL BANK OF AK	3,687,751	4.89%	0.11%
OTHER SELLER SERVICER	1,969,842	2.61%	0.06%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.591%
Weighted Average Remaining Term	25.14

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	70,818,381	94.43%	2.04%
PARTICIPATION LOANS	4,178,328	5.57%	0.12%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	8	0.00%	0.00%
TOTAL PORTFOLIO	**74,996,718**	**100.00%**	**2.16%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,272,034	1.70%	0.04%
60 DAYS PAST DUE	357,867	0.48%	0.01%
90 DAYS PAST DUE	247,399	0.33%	0.01%
120+ DAYS PAST DUE	11,738	0.02%	0.00%
TOTAL DELINQUENT	**1,889,038**	**2.52%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	64,727,786	86.31%	1.86%
CONDO	4,882,598	6.51%	0.14%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,386,334	7.18%	0.16%
GEOGRAPHIC REGION			
ANCHORAGE	23,268,296	31.03%	0.67%
WASILLA/PALMER	8,068,578	10.76%	0.23%
FAIRBANKS/NORTH POLE	7,806,956	10.41%	0.22%
JUNEAU/KETCHIKAN	6,911,598	9.22%	0.20%
EAGLE RIVER/CHUGIAK	4,162,776	5.55%	0.12%
KENAI/SOLDOTNA	4,445,024	5.93%	0.13%
OTHER GEOGRAPHIC REGION	20,333,490	27.11%	0.59%
MORTGAGE INSURANCE			
UNINSURED	33,707,878	44.95%	0.97%
FEDERALLY INSURED - FHA	15,885,409	21.18%	0.46%
FEDERALLY INSURED - VA	13,501,241	18.00%	0.39%
PRIMARY MORTGAGE INSURANCE	8,445,123	11.26%	0.24%
FEDERALLY INSURED - FMH	3,409,813	4.55%	0.10%
OTHER POOL INSURANCE	47,253	0.06%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	51,687,968	68.92%	1.49%
NON-SECURITIZED - RURAL	23,308,750	31.08%	0.67%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	36,331,865	48.44%	1.05%
ALASKA USA	17,167,624	22.89%	0.49%
FIRST NATIONAL BANK OF AK	14,845,999	19.80%	0.43%
OTHER SELLER SERVICER	6,651,230	8.87%	0.19%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.823%
Weighted Average Remaining Term	25.12

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	73,179,292	97.55%	2.11%
PARTICIPATION LOANS	1,700,217	2.27%	0.05%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	140,301	0.19%	0.00%
TOTAL PORTFOLIO	**75,019,809**	**100.00%**	**2.16%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,306,911	1.75%	0.04%
60 DAYS PAST DUE	564,177	0.75%	0.02%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	120,469	0.16%	0.00%
TOTAL DELINQUENT	**1,991,556**	**2.66%**	**0.06%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	63,792,261	85.03%	1.84%
CONDO	6,331,302	8.44%	0.18%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,896,246	6.53%	0.14%
GEOGRAPHIC REGION			
ANCHORAGE	19,524,088	26.03%	0.56%
WASILLA/PALMER	9,422,185	12.56%	0.27%
FAIRBANKS/NORTH POLE	10,524,430	14.03%	0.30%
JUNEAU/KETCHIKAN	7,452,563	9.93%	0.21%
EAGLE RIVER/CHUGIAK	4,675,763	6.23%	0.13%
KENAI/SOLDOTNA	3,930,710	5.24%	0.11%
OTHER GEOGRAPHIC REGION	19,490,070	25.98%	0.56%
MORTGAGE INSURANCE			
UNINSURED	29,756,995	39.67%	0.86%
FEDERALLY INSURED - FHA	15,280,522	20.37%	0.44%
FEDERALLY INSURED - VA	11,719,305	15.62%	0.34%
PRIMARY MORTGAGE INSURANCE	13,179,511	17.57%	0.38%
FEDERALLY INSURED - FMH	4,984,461	6.64%	0.14%
OTHER POOL INSURANCE	99,015	0.13%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	53,238,988	70.97%	1.53%
NON-SECURITIZED - RURAL	21,780,821	29.03%	0.63%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	33,792,432	45.04%	0.97%
ALASKA USA	16,123,503	21.49%	0.46%
FIRST NATIONAL BANK OF AK	15,531,213	20.70%	0.45%
OTHER SELLER SERVICER	9,572,661	12.76%	0.28%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.157%
Weighted Average Remaining Term	28.68

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	85,030,855	92.11%	2.45%
PARTICIPATION LOANS	6,856,546	7.43%	0.20%
REAL ESTATE OWNED	429,069	0.46%	0.01%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**92,316,470**	**100.00%**	**2.66%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,874,925	3.13%	0.08%
60 DAYS PAST DUE	1,071,037	1.17%	0.03%
90 DAYS PAST DUE	159,568	0.17%	0.00%
120+ DAYS PAST DUE	690,262	0.75%	0.02%
TOTAL DELINQUENT	**4,795,791**	**5.22%**	**0.14%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	61,505,750	66.62%	1.77%
CONDO	28,150,292	30.49%	0.81%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,660,429	2.88%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	51,992,204	56.32%	1.50%
WASILLA/PALMER	15,056,384	16.31%	0.43%
FAIRBANKS/NORTH POLE	8,295,873	8.99%	0.24%
JUNEAU/KETCHIKAN	3,548,746	3.84%	0.10%
EAGLE RIVER/CHUGIAK	6,248,046	6.77%	0.18%
KENAI/SOLDOTNA	1,234,078	1.34%	0.04%
OTHER GEOGRAPHIC REGION	5,941,140	6.44%	0.17%
MORTGAGE INSURANCE			
UNINSURED	13,653,981	14.79%	0.39%
FEDERALLY INSURED - FHA	35,761,449	38.74%	1.03%
FEDERALLY INSURED - VA	27,984,327	30.31%	0.81%
PRIMARY MORTGAGE INSURANCE	7,206,139	7.81%	0.21%
FEDERALLY INSURED - FMH	7,710,574	8.35%	0.22%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	92,316,470	100.00%	2.66%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	69,194,069	74.95%	1.99%
ALASKA USA	15,665,955	16.97%	0.45%
FIRST NATIONAL BANK OF AK	3,498,825	3.79%	0.10%
OTHER SELLER SERVICER	3,957,621	4.29%	0.11%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.676%
Weighted Average Remaining Term	25.02

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	84,258,023	94.89%	2.43%
PARTICIPATION LOANS	4,219,884	4.75%	0.12%
REAL ESTATE OWNED	321,812	0.36%	0.01%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**88,799,719**	**100.00%**	**2.56%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,644,911	1.86%	0.05%
60 DAYS PAST DUE	754,972	0.85%	0.02%
90 DAYS PAST DUE	546,676	0.62%	0.02%
120+ DAYS PAST DUE	184,665	0.21%	0.01%
TOTAL DELINQUENT	**3,131,224**	**3.54%**	**0.09%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	76,414,780	86.05%	2.20%
CONDO	7,063,906	7.95%	0.20%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,321,033	5.99%	0.15%
GEOGRAPHIC REGION			
ANCHORAGE	24,593,409	27.70%	0.71%
WASILLA/PALMER	10,241,181	11.53%	0.29%
FAIRBANKS/NORTH POLE	11,538,657	12.99%	0.33%
JUNEAU/KETCHIKAN	6,508,537	7.33%	0.19%
EAGLE RIVER/CHUGIAK	4,203,037	4.73%	0.12%
KENAI/SOLDOTNA	5,723,488	6.45%	0.16%
OTHER GEOGRAPHIC REGION	25,991,410	29.27%	0.75%
MORTGAGE INSURANCE			
UNINSURED	38,355,021	43.19%	1.10%
FEDERALLY INSURED - FHA	19,501,125	21.96%	0.56%
FEDERALLY INSURED - VA	15,202,202	17.12%	0.44%
PRIMARY MORTGAGE INSURANCE	11,963,538	13.47%	0.34%
FEDERALLY INSURED - FMH	3,723,972	4.19%	0.11%
OTHER POOL INSURANCE	53,862	0.06%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	60,034,652	67.61%	1.73%
NON-SECURITIZED - RURAL	28,765,067	32.39%	0.83%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	40,652,948	45.78%	1.17%
ALASKA USA	19,622,090	22.10%	0.57%
FIRST NATIONAL BANK OF AK	19,951,447	22.47%	0.57%
OTHER SELLER SERVICER	8,573,233	9.65%	0.25%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.399%
Weighted Average Remaining Term	29.31

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	76,827,634	91.35%	2.21%
PARTICIPATION LOANS	7,274,783	8.65%	0.21%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**84,102,417**	**100.00%**	**2.42%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,194,826	2.61%	0.06%
60 DAYS PAST DUE	201,590	0.24%	0.01%
90 DAYS PAST DUE	30,746	0.04%	0.00%
120+ DAYS PAST DUE	476,031	0.57%	0.01%
TOTAL DELINQUENT	**2,903,194**	**3.45%**	**0.08%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	56,098,008	66.70%	1.62%
CONDO	25,768,289	30.64%	0.74%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,236,120	2.66%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	41,733,556	49.62%	1.20%
WASILLA/PALMER	15,105,649	17.96%	0.44%
FAIRBANKS/NORTH POLE	7,786,442	9.26%	0.22%
JUNEAU/KETCHIKAN	3,799,964	4.52%	0.11%
EAGLE RIVER/CHUGIAK	8,713,680	10.36%	0.25%
KENAI/SOLDOTNA	2,797,736	3.33%	0.08%
OTHER GEOGRAPHIC REGION	4,165,391	4.95%	0.12%
MORTGAGE INSURANCE			
UNINSURED	15,835,939	18.83%	0.46%
FEDERALLY INSURED - FHA	29,837,609	35.48%	0.86%
FEDERALLY INSURED - VA	23,796,360	28.29%	0.69%
PRIMARY MORTGAGE INSURANCE	8,289,828	9.86%	0.24%
FEDERALLY INSURED - FMH	6,342,681	7.54%	0.18%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	84,102,417	100.00%	2.42%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	55,549,231	66.05%	1.60%
ALASKA USA	20,094,826	23.89%	0.58%
FIRST NATIONAL BANK OF AK	4,227,308	5.03%	0.12%
OTHER SELLER SERVICER	4,231,053	5.03%	0.12%

201 VETERANS COLLATERALIZED BONDS 1997 FIRST

Weighted Average Interest Rate	6.096%
Weighted Average Remaining Term	21.51

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	31,912,436	94.81%	0.92%
PARTICIPATION LOANS	1,748,524	5.19%	0.05%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**33,660,960**	**100.00%**	**0.97%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	413,800	1.23%	0.01%
60 DAYS PAST DUE	189,071	0.56%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	267,949	0.80%	0.01%
TOTAL DELINQUENT	**870,821**	**2.59%**	**0.03%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	31,925,387	94.84%	0.92%
CONDO	729,066	2.17%	0.02%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,006,507	2.99%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	13,209,503	39.24%	0.38%
WASILLA/PALMER	5,668,946	16.84%	0.16%
FAIRBANKS/NORTH POLE	5,432,864	16.14%	0.16%
JUNEAU/KETCHIKAN	2,096,204	6.23%	0.06%
EAGLE RIVER/CHUGIAK	5,249,442	15.60%	0.15%
KENAI/SOLDOTNA	343,134	1.02%	0.01%
OTHER GEOGRAPHIC REGION	1,660,868	4.93%	0.05%
MORTGAGE INSURANCE			
UNINSURED	11,580,020	34.40%	0.33%
FEDERALLY INSURED - FHA	4,440,778	13.19%	0.13%
FEDERALLY INSURED - VA	16,422,787	48.79%	0.47%
PRIMARY MORTGAGE INSURANCE	1,217,376	3.62%	0.04%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	33,660,960	100.00%	0.97%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	14,848,946	44.11%	0.43%
ALASKA USA	9,035,494	26.84%	0.26%
FIRST NATIONAL BANK OF AK	7,673,050	22.80%	0.22%
OTHER SELLER SERVICER	2,103,470	6.25%	0.06%

202 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.272%
Weighted Average Remaining Term	22.15

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	20,525,507	97.42%	0.59%
PARTICIPATION LOANS	543,701	2.58%	0.02%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**21,069,208**	**100.00%**	**0.61%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	464,340	2.20%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**464,340**	**2.20%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	19,039,242	90.37%	0.55%
CONDO	1,151,313	5.46%	0.03%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	878,653	4.17%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	8,333,860	39.55%	0.24%
WASILLA/PALMER	3,590,052	17.04%	0.10%
FAIRBANKS/NORTH POLE	3,781,638	17.95%	0.11%
JUNEAU/KETCHIKAN	2,046,541	9.71%	0.06%
EAGLE RIVER/CHUGIAK	1,492,373	7.08%	0.04%
KENAI/SOLDOTNA	100,552	0.48%	0.00%
OTHER GEOGRAPHIC REGION	1,724,193	8.18%	0.05%
MORTGAGE INSURANCE			
UNINSURED	6,589,994	31.28%	0.19%
FEDERALLY INSURED - FHA	1,824,506	8.66%	0.05%
FEDERALLY INSURED - VA	10,490,090	49.79%	0.30%
PRIMARY MORTGAGE INSURANCE	1,802,219	8.55%	0.05%
FEDERALLY INSURED - FMH	362,400	1.72%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	21,069,208	100.00%	0.61%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	10,902,766	51.75%	0.31%
ALASKA USA	4,593,236	21.80%	0.13%
FIRST NATIONAL BANK OF AK	3,659,447	17.37%	0.11%
OTHER SELLER SERVICER	1,913,759	9.08%	0.06%

203 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.107%
Weighted Average Remaining Term	23.17

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	45,524,312	100.00%	1.31%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**45,524,312**	**100.00%**	**1.31%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	189,211	0.42%	0.01%
60 DAYS PAST DUE	333,739	0.73%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	95,067	0.21%	0.00%
TOTAL DELINQUENT	**618,017**	**1.36%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	43,038,985	94.54%	1.24%
CONDO	1,458,065	3.20%	0.04%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,027,263	2.26%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	15,868,764	34.86%	0.46%
WASILLA/PALMER	7,507,313	16.49%	0.22%
FAIRBANKS/NORTH POLE	7,513,068	16.50%	0.22%
JUNEAU/KETCHIKAN	3,800,075	8.35%	0.11%
EAGLE RIVER/CHUGIAK	6,428,821	14.12%	0.19%
KENAI/SOLDOTNA	1,246,225	2.74%	0.04%
OTHER GEOGRAPHIC REGION	3,160,047	6.94%	0.09%
MORTGAGE INSURANCE			
UNINSURED	17,191,385	37.76%	0.50%
FEDERALLY INSURED - FHA	3,502,110	7.69%	0.10%
FEDERALLY INSURED - VA	21,322,607	46.84%	0.61%
PRIMARY MORTGAGE INSURANCE	3,397,612	7.46%	0.10%
FEDERALLY INSURED - FMH	110,599	0.24%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	45,524,312	100.00%	1.31%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	22,167,480	48.69%	0.64%
ALASKA USA	10,178,501	22.36%	0.29%
FIRST NATIONAL BANK OF AK	8,502,237	18.68%	0.24%
OTHER SELLER SERVICER	4,676,093	10.27%	0.13%

204 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.319%
Weighted Average Remaining Term	22.68

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	23,945,633	100.00%	0.69%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**23,945,633**	**100.00%**	**0.69%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	129,733	0.54%	0.00%
60 DAYS PAST DUE	157,562	0.66%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**287,295**	**1.20%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	21,904,850	91.48%	0.63%
CONDO	983,751	4.11%	0.03%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,057,032	4.41%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	8,444,662	35.27%	0.24%
WASILLA/PALMER	5,165,283	21.57%	0.15%
FAIRBANKS/NORTH POLE	3,652,891	15.25%	0.11%
JUNEAU/KETCHIKAN	2,071,406	8.65%	0.06%
EAGLE RIVER/CHUGIAK	2,259,817	9.44%	0.07%
KENAI/SOLDOTNA	349,212	1.46%	0.01%
OTHER GEOGRAPHIC REGION	2,002,362	8.36%	0.06%
MORTGAGE INSURANCE			
UNINSURED	7,632,440	31.87%	0.22%
FEDERALLY INSURED - FHA	3,310,463	13.82%	0.10%
FEDERALLY INSURED - VA	10,735,739	44.83%	0.31%
PRIMARY MORTGAGE INSURANCE	1,992,858	8.32%	0.06%
FEDERALLY INSURED - FMH	274,132	1.14%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	23,945,633	100.00%	0.69%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	12,407,035	51.81%	0.36%
ALASKA USA	5,364,046	22.40%	0.15%
FIRST NATIONAL BANK OF AK	3,408,628	14.23%	0.10%
OTHER SELLER SERVICER	2,765,924	11.55%	0.08%

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.335%
Weighted Average Remaining Term	23.71

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	24,669,411	98.95%	0.71%
PARTICIPATION LOANS	261,034	1.05%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**24,930,445**	**100.00%**	**0.72%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	251,357	1.01%	0.01%
60 DAYS PAST DUE	144,557	0.58%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**395,914**	**1.59%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	20,680,561	82.95%	0.60%
CONDO	2,582,069	10.36%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,667,815	6.69%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	9,732,315	39.04%	0.28%
WASILLA/PALMER	4,275,305	17.15%	0.12%
FAIRBANKS/NORTH POLE	4,159,835	16.69%	0.12%
JUNEAU/KETCHIKAN	1,734,757	6.96%	0.05%
EAGLE RIVER/CHUGIAK	2,796,913	11.22%	0.08%
KENAI/SOLDOTNA	852,498	3.42%	0.02%
OTHER GEOGRAPHIC REGION	1,378,821	5.53%	0.04%
MORTGAGE INSURANCE			
UNINSURED	7,426,869	29.79%	0.21%
FEDERALLY INSURED - FHA	2,866,886	11.50%	0.08%
FEDERALLY INSURED - VA	12,334,259	49.47%	0.36%
PRIMARY MORTGAGE INSURANCE	2,302,431	9.24%	0.07%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	24,930,445	100.00%	0.72%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	6,135,040	24.61%	0.18%
ALASKA USA	6,914,548	27.74%	0.20%
FIRST NATIONAL BANK OF AK	8,549,428	34.29%	0.25%
OTHER SELLER SERVICER	3,331,429	13.36%	0.10%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.940%
Weighted Average Remaining Term	26.76

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	16,186,182	85.84%	0.47%
PARTICIPATION LOANS	2,669,051	14.16%	0.08%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**18,855,232**	**100.00%**	**0.54%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	237,140	1.26%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	48,894	0.26%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**286,034**	**1.52%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	17,011,357	90.22%	0.49%
CONDO	1,677,019	8.89%	0.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	166,856	0.88%	0.00%
GEOGRAPHIC REGION			
ANCHORAGE	6,525,831	34.61%	0.19%
WASILLA/PALMER	3,108,956	16.49%	0.09%
FAIRBANKS/NORTH POLE	3,781,368	20.05%	0.11%
JUNEAU/KETCHIKAN	1,238,934	6.57%	0.04%
EAGLE RIVER/CHUGIAK	3,460,958	18.36%	0.10%
KENAI/SOLDOTNA	99,006	0.53%	0.00%
OTHER GEOGRAPHIC REGION	640,180	3.40%	0.02%
MORTGAGE INSURANCE			
UNINSURED	6,387,617	33.88%	0.18%
FEDERALLY INSURED - FHA	121,450	0.64%	0.00%
FEDERALLY INSURED - VA	12,064,584	63.99%	0.35%
PRIMARY MORTGAGE INSURANCE	281,582	1.49%	0.01%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	18,855,232	100.00%	0.54%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	10,582,478	56.12%	0.30%
ALASKA USA	6,137,182	32.55%	0.18%
FIRST NATIONAL BANK OF AK	264,208	1.40%	0.01%
OTHER SELLER SERVICER	1,871,364	9.92%	0.05%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	6.041%
Weighted Average Remaining Term	28.72

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	134,960,156	96.27%	3.89%
PARTICIPATION LOANS	5,234,179	3.73%	0.15%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**140,194,335**	**100.00%**	**4.04%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,725,091	1.23%	0.05%
60 DAYS PAST DUE	196,631	0.14%	0.01%
90 DAYS PAST DUE	245,894	0.18%	0.01%
120+ DAYS PAST DUE	444,383	0.32%	0.01%
TOTAL DELINQUENT	**2,612,000**	**1.86%**	**0.08%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	129,424,235	92.32%	3.73%
CONDO	7,991,294	5.70%	0.23%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,778,807	1.98%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	38,633,658	27.56%	1.11%
WASILLA/PALMER	20,126,660	14.36%	0.58%
FAIRBANKS/NORTH POLE	41,553,516	29.64%	1.20%
JUNEAU/KETCHIKAN	6,759,867	4.82%	0.19%
EAGLE RIVER/CHUGIAK	28,716,013	20.48%	0.83%
KENAI/SOLDOTNA	888,498	0.63%	0.03%
OTHER GEOGRAPHIC REGION	3,516,124	2.51%	0.10%
MORTGAGE INSURANCE			
UNINSURED	14,377,614	10.26%	0.41%
FEDERALLY INSURED - FHA	1,534,082	1.09%	0.04%
FEDERALLY INSURED - VA	118,459,951	84.50%	3.41%
PRIMARY MORTGAGE INSURANCE	4,783,064	3.41%	0.14%
FEDERALLY INSURED - FMH	1,039,624	0.74%	0.03%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	140,194,335	100.00%	4.04%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	96,942,735	69.15%	2.79%
ALASKA USA	30,961,777	22.08%	0.89%
FIRST NATIONAL BANK OF AK	4,573,786	3.26%	0.13%
OTHER SELLER SERVICER	7,716,037	5.50%	0.22%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	6.285%
Weighted Average Remaining Term	29.22

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	73,361,795	99.42%	2.11%
PARTICIPATION LOANS	427,091	0.58%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**73,788,886**	**100.00%**	**2.13%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,396,574	1.89%	0.04%
60 DAYS PAST DUE	113,168	0.15%	0.00%
90 DAYS PAST DUE	168,315	0.23%	0.00%
120+ DAYS PAST DUE	142,200	0.19%	0.00%
TOTAL DELINQUENT	**1,820,257**	**2.47%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	68,092,339	92.28%	1.96%
CONDO	4,030,355	5.46%	0.12%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,666,192	2.26%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	21,305,671	28.87%	0.61%
WASILLA/PALMER	11,387,231	15.43%	0.33%
FAIRBANKS/NORTH POLE	15,234,026	20.65%	0.44%
JUNEAU/KETCHIKAN	2,283,477	3.09%	0.07%
EAGLE RIVER/CHUGIAK	19,748,499	26.76%	0.57%
KENAI/SOLDOTNA	672,123	0.91%	0.02%
OTHER GEOGRAPHIC REGION	3,157,859	4.28%	0.09%
MORTGAGE INSURANCE			
UNINSURED	10,689,857	14.49%	0.31%
FEDERALLY INSURED - FHA	3,696,165	5.01%	0.11%
FEDERALLY INSURED - VA	55,066,539	74.63%	1.59%
PRIMARY MORTGAGE INSURANCE	3,191,607	4.33%	0.09%
FEDERALLY INSURED - FMH	1,144,717	1.55%	0.03%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	73,788,886	100.00%	2.13%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	49,837,077	67.54%	1.44%
ALASKA USA	16,456,863	22.30%	0.47%
FIRST NATIONAL BANK OF AK	1,717,073	2.33%	0.05%
OTHER SELLER SERVICER	5,777,872	7.83%	0.17%

301 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.603%
Weighted Average Remaining Term	20.78

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	45,045,942	100.00%	1.30%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**45,045,942**	**100.00%**	**1.30%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	728,044	1.62%	0.02%
60 DAYS PAST DUE	197,127	0.44%	0.01%
90 DAYS PAST DUE	665,161	1.48%	0.02%
120+ DAYS PAST DUE	48,730	0.11%	0.00%
TOTAL DELINQUENT	**1,639,062**	**3.64%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	34,338,039	76.23%	0.99%
CONDO	3,043,086	6.76%	0.09%
MULTI-FAMILY	6,728,313	14.94%	0.19%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	936,504	2.08%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	22,915,238	50.87%	0.66%
WASILLA/PALMER	4,966,592	11.03%	0.14%
FAIRBANKS/NORTH POLE	4,721,251	10.48%	0.14%
JUNEAU/KETCHIKAN	3,240,272	7.19%	0.09%
EAGLE RIVER/CHUGIAK	2,527,342	5.61%	0.07%
KENAI/SOLDOTNA	1,054,066	2.34%	0.03%
OTHER GEOGRAPHIC REGION	5,621,182	12.48%	0.16%
MORTGAGE INSURANCE			
UNINSURED	17,554,263	38.97%	0.51%
FEDERALLY INSURED - FHA	14,769,543	32.79%	0.43%
FEDERALLY INSURED - VA	9,150,264	20.31%	0.26%
PRIMARY MORTGAGE INSURANCE	2,265,341	5.03%	0.07%
FEDERALLY INSURED - FMH	1,107,061	2.46%	0.03%
OTHER POOL INSURANCE	199,470	0.44%	0.01%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	43,057,521	95.59%	1.24%
NON-SECURITIZED - RURAL	1,988,421	4.41%	0.06%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	19,372,983	43.01%	0.56%
ALASKA USA	12,748,433	28.30%	0.37%
FIRST NATIONAL BANK OF AK	7,968,504	17.69%	0.23%
OTHER SELLER SERVICER	4,956,022	11.00%	0.14%

301 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	5.176%
Weighted Average Remaining Term	24.26

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	24,047,910	100.00%	0.69%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**24,047,910**	**100.00%**	**0.69%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	132,430	0.55%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	124,952	0.52%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**257,382**	**1.07%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	18,491,331	76.89%	0.53%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,108,432	12.93%	0.09%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,448,147	10.18%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	3,108,432	12.93%	0.09%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	64,408	0.27%	0.00%
JUNEAU/KETCHIKAN	1,582,240	6.58%	0.05%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	3,222,738	13.40%	0.09%
OTHER GEOGRAPHIC REGION	16,070,092	66.83%	0.46%
MORTGAGE INSURANCE			
UNINSURED	21,783,637	90.58%	0.63%
FEDERALLY INSURED - FHA	1,082,561	4.50%	0.03%
FEDERALLY INSURED - VA	900,233	3.74%	0.03%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
FEDERALLY INSURED - FMH	281,479	1.17%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	3,172,839	13.19%	0.09%
NON-SECURITIZED - RURAL	20,875,070	86.81%	0.60%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	9,878,089	41.08%	0.28%
ALASKA USA	845,039	3.51%	0.02%
FIRST NATIONAL BANK OF AK	10,493,077	43.63%	0.30%
OTHER SELLER SERVICER	2,831,705	11.78%	0.08%

301 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

Weighted Average Interest Rate	4.942%
Weighted Average Remaining Term	23.88

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	10,901,495	100.00%	0.31%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**10,901,495**	**100.00%**	**0.31%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	154,545	1.42%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**154,545**	**1.42%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	9,649,993	88.52%	0.28%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,251,501	11.48%	0.04%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,564,958	14.36%	0.05%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	2,222,197	20.38%	0.06%
OTHER GEOGRAPHIC REGION	7,114,339	65.26%	0.20%
MORTGAGE INSURANCE			
UNINSURED	9,127,839	83.73%	0.26%
FEDERALLY INSURED - FHA	1,168,006	10.71%	0.03%
FEDERALLY INSURED - VA	399,505	3.66%	0.01%
PRIMARY MORTGAGE INSURANCE	65,419	0.60%	0.00%
FEDERALLY INSURED - FMH	140,726	1.29%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	10,901,495	100.00%	0.31%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	3,918,313	35.94%	0.11%
ALASKA USA	1,918,595	17.60%	0.06%
FIRST NATIONAL BANK OF AK	3,461,424	31.75%	0.10%
OTHER SELLER SERVICER	1,603,163	14.71%	0.05%

301 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.148%
Weighted Average Remaining Term	24.68

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	106,118,910	99.34%	3.06%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	707,722	0.66%	0.02%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**106,826,633**	**100.00%**	**3.08%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	8,180,965	7.71%	0.24%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	294,824	0.28%	0.01%
120+ DAYS PAST DUE	375,773	0.35%	0.01%
TOTAL DELINQUENT	**8,851,561**	**8.34%**	**0.26%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	7,470,134	6.99%	0.22%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	96,534,910	90.37%	2.78%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,821,589	2.64%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	65,439,404	61.26%	1.88%
WASILLA/PALMER	10,751,253	10.06%	0.31%
FAIRBANKS/NORTH POLE	5,198,757	4.87%	0.15%
JUNEAU/KETCHIKAN	7,201,356	6.74%	0.21%
EAGLE RIVER/CHUGIAK	2,931,217	2.74%	0.08%
KENAI/SOLDOTNA	3,658,914	3.43%	0.11%
OTHER GEOGRAPHIC REGION	11,645,733	10.90%	0.34%
MORTGAGE INSURANCE			
UNINSURED	106,826,633	100.00%	3.08%
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	104,508,396	97.83%	3.01%
NON-SECURITIZED - RURAL	2,318,236	2.17%	0.07%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	31,574,732	29.56%	0.91%
ALASKA USA	10,199,629	9.55%	0.29%
FIRST NATIONAL BANK OF AK	59,828,297	56.01%	1.72%
OTHER SELLER SERVICER	5,223,975	4.89%	0.15%

301 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.032%
Weighted Average Remaining Term	21.55

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	103,978,489	100.00%	2.99%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**103,978,489**	**100.00%**	**2.99%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	712,777	0.69%	0.02%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	4,369,404	4.20%	0.13%
TOTAL DELINQUENT	**5,082,181**	**4.89%**	**0.15%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,508,089	2.41%	0.07%
CONDO	206,761	0.20%	0.01%
MULTI-FAMILY	101,137,361	97.27%	2.91%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	126,278	0.12%	0.00%
GEOGRAPHIC REGION			
ANCHORAGE	67,462,430	64.88%	1.94%
WASILLA/PALMER	6,620,906	6.37%	0.19%
FAIRBANKS/NORTH POLE	9,667,887	9.30%	0.28%
JUNEAU/KETCHIKAN	5,408,231	5.20%	0.16%
EAGLE RIVER/CHUGIAK	1,568,786	1.51%	0.05%
KENAI/SOLDOTNA	738,424	0.71%	0.02%
OTHER GEOGRAPHIC REGION	12,511,823	12.03%	0.36%
MORTGAGE INSURANCE			
UNINSURED	103,978,489	100.00%	2.99%
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	103,709,673	99.74%	2.99%
NON-SECURITIZED - RURAL	268,816	0.26%	0.01%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	57,056,059	54.87%	1.64%
ALASKA USA	1,413,999	1.36%	0.04%
FIRST NATIONAL BANK OF AK	37,374,945	35.94%	1.08%
OTHER SELLER SERVICER	8,133,485	7.82%	0.23%

301 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.654%
Weighted Average Remaining Term	25.78

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	99,665,217	100.00%	2.87%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**99,665,217**	**100.00%**	**2.87%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,450,850	3.46%	0.10%
60 DAYS PAST DUE	504,876	0.51%	0.01%
90 DAYS PAST DUE	323,757	0.32%	0.01%
120+ DAYS PAST DUE	125,934	0.13%	0.00%
TOTAL DELINQUENT	**4,405,417**	**4.42%**	**0.13%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	87,205,095	87.50%	2.51%
CONDO	7,350,451	7.38%	0.21%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,109,670	5.13%	0.15%
GEOGRAPHIC REGION			
ANCHORAGE	37,564,571	37.69%	1.08%
WASILLA/PALMER	15,294,495	15.35%	0.44%
FAIRBANKS/NORTH POLE	14,525,376	14.57%	0.42%
JUNEAU/KETCHIKAN	10,269,730	10.30%	0.30%
EAGLE RIVER/CHUGIAK	11,119,200	11.16%	0.32%
KENAI/SOLDOTNA	1,963,399	1.97%	0.06%
OTHER GEOGRAPHIC REGION	8,928,448	8.96%	0.26%
MORTGAGE INSURANCE			
UNINSURED	27,663,168	27.76%	0.80%
FEDERALLY INSURED - FHA	24,545,256	24.63%	0.71%
FEDERALLY INSURED - VA	25,223,247	25.31%	0.73%
PRIMARY MORTGAGE INSURANCE	18,812,640	18.88%	0.54%
FEDERALLY INSURED - FMH	3,420,906	3.43%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	95,345,802	95.67%	2.75%
NON-SECURITIZED - RURAL	4,319,415	4.33%	0.12%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	55,206,651	55.39%	1.59%
ALASKA USA	30,407,318	30.51%	0.88%
FIRST NATIONAL BANK OF AK	5,806,819	5.83%	0.17%
OTHER SELLER SERVICER	8,244,429	8.27%	0.24%

403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	5.230%
Weighted Average Remaining Term	24.80

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	235,069,145	86.87%	6.77%
PARTICIPATION LOANS	35,533,730	13.13%	1.02%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	18	0.00%	0.00%
TOTAL PORTFOLIO	**270,602,893**	**100.00%**	**7.79%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,915,942	1.45%	0.11%
60 DAYS PAST DUE	1,811,454	0.67%	0.05%
90 DAYS PAST DUE	1,111,279	0.41%	0.03%
120+ DAYS PAST DUE	1,691,879	0.63%	0.05%
TOTAL DELINQUENT	**8,530,553**	**3.15%**	**0.25%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	231,409,573	85.52%	6.67%
CONDO	22,630,757	8.36%	0.65%
MULTI-FAMILY	2,257,276	0.83%	0.07%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	14,305,287	5.29%	0.41%
GEOGRAPHIC REGION			
ANCHORAGE	96,641,398	35.71%	2.78%
WASILLA/PALMER	49,487,669	18.29%	1.43%
FAIRBANKS/NORTH POLE	44,689,443	16.51%	1.29%
JUNEAU/KETCHIKAN	22,538,260	8.33%	0.65%
EAGLE RIVER/CHUGIAK	20,596,101	7.61%	0.59%
KENAI/SOLDOTNA	6,988,381	2.58%	0.20%
OTHER GEOGRAPHIC REGION	29,661,640	10.96%	0.85%
MORTGAGE INSURANCE			
UNINSURED	87,270,684	32.25%	2.51%
FEDERALLY INSURED - FHA	69,250,083	25.59%	1.99%
FEDERALLY INSURED - VA	58,619,955	21.66%	1.69%
PRIMARY MORTGAGE INSURANCE	44,608,716	16.48%	1.28%
FEDERALLY INSURED - FMH	10,770,620	3.98%	0.31%
OTHER POOL INSURANCE	82,835	0.03%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	257,471,274	95.15%	7.42%
NON-SECURITIZED - RURAL	13,131,618	4.85%	0.38%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	118,267,863	43.71%	3.41%
ALASKA USA	77,959,463	28.81%	2.25%
FIRST NATIONAL BANK OF AK	45,743,156	16.90%	1.32%
OTHER SELLER SERVICER	28,632,411	10.58%	0.82%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.625%
Weighted Average Remaining Term	24.31

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	113,654,302	93.01%	3.27%
PARTICIPATION LOANS	8,537,505	6.99%	0.25%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**122,191,806**	**100.00%**	**3.52%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,033,267	2.48%	0.09%
60 DAYS PAST DUE	730,257	0.60%	0.02%
90 DAYS PAST DUE	258,128	0.21%	0.01%
120+ DAYS PAST DUE	145,895	0.12%	0.00%
TOTAL DELINQUENT	**4,167,547**	**3.41%**	**0.12%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	109,107,792	89.29%	3.14%
CONDO	6,322,046	5.17%	0.18%
MULTI-FAMILY	261,276	0.21%	0.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,500,692	5.32%	0.19%
GEOGRAPHIC REGION			
ANCHORAGE	35,723,870	29.24%	1.03%
WASILLA/PALMER	16,633,281	13.61%	0.48%
FAIRBANKS/NORTH POLE	16,265,944	13.31%	0.47%
JUNEAU/KETCHIKAN	11,134,488	9.11%	0.32%
EAGLE RIVER/CHUGIAK	7,732,629	6.33%	0.22%
KENAI/SOLDOTNA	5,831,496	4.77%	0.17%
OTHER GEOGRAPHIC REGION	28,870,098	23.63%	0.83%
MORTGAGE INSURANCE			
UNINSURED	50,161,113	41.05%	1.44%
FEDERALLY INSURED - FHA	30,307,209	24.80%	0.87%
FEDERALLY INSURED - VA	20,975,670	17.17%	0.60%
PRIMARY MORTGAGE INSURANCE	15,339,248	12.55%	0.44%
FEDERALLY INSURED - FMH	5,364,213	4.39%	0.15%
OTHER POOL INSURANCE	44,354	0.04%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	93,485,824	76.51%	2.69%
NON-SECURITIZED - RURAL	28,705,982	23.49%	0.83%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	52,490,150	42.96%	1.51%
ALASKA USA	30,918,145	25.30%	0.89%
FIRST NATIONAL BANK OF AK	23,338,664	19.10%	0.67%
OTHER SELLER SERVICER	15,444,847	12.64%	0.44%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.289%
Weighted Average Remaining Term	24.47

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	227,216,369	92.43%	6.54%
PARTICIPATION LOANS	18,598,212	7.57%	0.54%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	6	0.00%	0.00%
TOTAL PORTFOLIO	**245,814,586**	**100.00%**	**7.08%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,331,239	1.36%	0.10%
60 DAYS PAST DUE	1,298,611	0.53%	0.04%
90 DAYS PAST DUE	590,650	0.24%	0.02%
120+ DAYS PAST DUE	805,151	0.33%	0.02%
TOTAL DELINQUENT	**6,025,651**	**2.45%**	**0.17%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	211,379,935	85.99%	6.09%
CONDO	19,454,527	7.91%	0.56%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	14,980,125	6.09%	0.43%
GEOGRAPHIC REGION			
ANCHORAGE	71,036,705	28.90%	2.05%
WASILLA/PALMER	33,431,429	13.60%	0.96%
FAIRBANKS/NORTH POLE	36,982,717	15.04%	1.07%
JUNEAU/KETCHIKAN	25,055,942	10.19%	0.72%
EAGLE RIVER/CHUGIAK	15,616,119	6.35%	0.45%
KENAI/SOLDOTNA	18,371,980	7.47%	0.53%
OTHER GEOGRAPHIC REGION	45,319,695	18.44%	1.31%
MORTGAGE INSURANCE			
UNINSURED	97,883,162	39.82%	2.82%
FEDERALLY INSURED - FHA	57,488,433	23.39%	1.66%
FEDERALLY INSURED - VA	48,944,746	19.91%	1.41%
PRIMARY MORTGAGE INSURANCE	29,449,886	11.98%	0.85%
FEDERALLY INSURED - FMH	10,506,679	4.27%	0.30%
OTHER POOL INSURANCE	1,541,680	0.63%	0.04%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	192,724,466	78.40%	5.55%
NON-SECURITIZED - RURAL	53,090,121	21.60%	1.53%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	107,033,460	43.54%	3.08%
ALASKA USA	59,107,480	24.05%	1.70%
FIRST NATIONAL BANK OF AK	50,805,803	20.67%	1.46%
OTHER SELLER SERVICER	28,867,844	11.74%	0.83%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.549%
Weighted Average Remaining Term	17.89

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	39,885,257	100.00%	1.15%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**39,885,257**	**100.00%**	**1.15%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	418,922	1.05%	0.01%
60 DAYS PAST DUE	623,280	1.56%	0.02%
90 DAYS PAST DUE	377,846	0.95%	0.01%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,420,049**	**3.56%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	37,255,751	93.41%	1.07%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,629,506	6.59%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	3,552,182	8.91%	0.10%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	6,141,703	15.40%	0.18%
OTHER GEOGRAPHIC REGION	30,191,373	75.70%	0.87%
MORTGAGE INSURANCE			
UNINSURED	32,052,930	80.36%	0.92%
FEDERALLY INSURED - FHA	4,177,073	10.47%	0.12%
FEDERALLY INSURED - VA	1,479,419	3.71%	0.04%
PRIMARY MORTGAGE INSURANCE	730,293	1.83%	0.02%
FEDERALLY INSURED - FMH	1,445,542	3.62%	0.04%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	39,885,257	100.00%	1.15%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	16,244,083	40.73%	0.47%
ALASKA USA	5,487,081	13.76%	0.16%
FIRST NATIONAL BANK OF AK	11,456,920	28.72%	0.33%
OTHER SELLER SERVICER	6,697,173	16.79%	0.19%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	6.093%
Weighted Average Remaining Term	19.87

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	80,607,301	99.98%	2.32%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	18,456	0.02%	0.00%
TOTAL PORTFOLIO	**80,625,757**	**100.00%**	**2.32%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,514,685	1.88%	0.04%
60 DAYS PAST DUE	859,617	1.07%	0.02%
90 DAYS PAST DUE	326,631	0.41%	0.01%
120+ DAYS PAST DUE	337,839	0.42%	0.01%
TOTAL DELINQUENT	**3,038,771**	**3.77%**	**0.09%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	68,790,818	85.32%	1.98%
CONDO	2,028,493	2.52%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	444,484	0.55%	0.01%
OTHER SINGLE FAMILY	9,361,963	11.61%	0.27%
GEOGRAPHIC REGION			
ANCHORAGE	12,696,804	15.75%	0.37%
WASILLA/PALMER	3,499,159	4.34%	0.10%
FAIRBANKS/NORTH POLE	7,087,638	8.79%	0.20%
JUNEAU/KETCHIKAN	9,796,893	12.15%	0.28%
EAGLE RIVER/CHUGIAK	4,989,018	6.19%	0.14%
KENAI/SOLDOTNA	7,562,374	9.38%	0.22%
OTHER GEOGRAPHIC REGION	34,993,871	43.40%	1.01%
MORTGAGE INSURANCE			
UNINSURED	52,432,060	65.03%	1.51%
FEDERALLY INSURED - FHA	9,010,736	11.18%	0.26%
FEDERALLY INSURED - VA	13,284,203	16.48%	0.38%
PRIMARY MORTGAGE INSURANCE	4,720,057	5.85%	0.14%
FEDERALLY INSURED - FMH	258,874	0.32%	0.01%
OTHER POOL INSURANCE	919,828	1.14%	0.03%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	36,564,811	45.35%	1.05%
NON-SECURITIZED - RURAL	44,060,946	54.65%	1.27%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	38,526,301	47.78%	1.11%
ALASKA USA	14,373,173	17.83%	0.41%
FIRST NATIONAL BANK OF AK	17,113,139	21.23%	0.49%
OTHER SELLER SERVICER	10,613,143	13.16%	0.31%

801 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

Weighted Average Interest Rate	6.795%
Weighted Average Remaining Term	19.49

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	9,115,749	100.00%	0.26%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**9,115,749**	**100.00%**	**0.26%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	72,565	0.80%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**72,565**	**0.80%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	8,252,572	90.53%	0.24%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	863,177	9.47%	0.02%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,335,471	14.65%	0.04%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	635,455	6.97%	0.02%
OTHER GEOGRAPHIC REGION	7,144,823	78.38%	0.21%
MORTGAGE INSURANCE			
UNINSURED	5,810,917	63.75%	0.17%
FEDERALLY INSURED - FHA	2,447,524	26.85%	0.07%
FEDERALLY INSURED - VA	368,401	4.04%	0.01%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
FEDERALLY INSURED - FMH	488,907	5.36%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	9,115,749	100.00%	0.26%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	6,308,173	69.20%	0.18%
ALASKA USA	461,506	5.06%	0.01%
FIRST NATIONAL BANK OF AK	1,490,754	16.35%	0.04%
OTHER SELLER SERVICER	855,317	9.38%	0.02%

802 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A

Weighted Average Interest Rate	5.237%
Weighted Average Remaining Term	21.88

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	87,043,928	100.00%	2.51%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**87,043,928**	**100.00%**	**2.51%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	672,583	0.77%	0.02%
60 DAYS PAST DUE	364,503	0.42%	0.01%
90 DAYS PAST DUE	111,670	0.13%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,148,755**	**1.32%**	**0.03%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	78,017,257	89.63%	2.25%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	200,398	0.23%	0.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	8,826,273	10.14%	0.25%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	116,193	0.13%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	9,850,710	11.32%	0.28%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	13,925,150	16.00%	0.40%
OTHER GEOGRAPHIC REGION	63,151,875	72.55%	1.82%
MORTGAGE INSURANCE			
UNINSURED	71,325,365	81.94%	2.05%
FEDERALLY INSURED - FHA	7,052,298	8.10%	0.20%
FEDERALLY INSURED - VA	5,656,621	6.50%	0.16%
PRIMARY MORTGAGE INSURANCE	682,349	0.78%	0.02%
FEDERALLY INSURED - FMH	2,327,295	2.67%	0.07%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	87,043,928	100.00%	2.51%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	38,389,681	44.10%	1.11%
ALASKA USA	13,482,573	15.49%	0.39%
FIRST NATIONAL BANK OF AK	17,112,449	19.66%	0.49%
OTHER SELLER SERVICER	18,059,225	20.75%	0.52%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.054%
Weighted Average Remaining Term	25.17

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	106,329,452	99.72%	3.06%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	301,446	0.28%	0.01%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**106,630,899**	**100.00%**	**3.07%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,561,316	1.47%	0.04%
60 DAYS PAST DUE	446,230	0.42%	0.01%
90 DAYS PAST DUE	247,237	0.23%	0.01%
120+ DAYS PAST DUE	206,901	0.19%	0.01%
TOTAL DELINQUENT	**2,461,683**	**2.32%**	**0.07%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	96,207,174	90.22%	2.77%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,423,724	9.78%	0.30%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	69,986	0.07%	0.00%
JUNEAU/KETCHIKAN	13,090,178	12.28%	0.38%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	20,168,557	18.91%	0.58%
OTHER GEOGRAPHIC REGION	73,302,178	68.74%	2.11%
MORTGAGE INSURANCE			
UNINSURED	73,063,426	68.52%	2.10%
FEDERALLY INSURED - FHA	11,356,504	10.65%	0.33%
FEDERALLY INSURED - VA	8,212,309	7.70%	0.24%
PRIMARY MORTGAGE INSURANCE	5,920,952	5.55%	0.17%
FEDERALLY INSURED - FMH	8,077,708	7.58%	0.23%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	106,630,899	100.00%	3.07%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	55,706,077	52.24%	1.60%
ALASKA USA	18,877,465	17.70%	0.54%
FIRST NATIONAL BANK OF AK	18,077,211	16.95%	0.52%
OTHER SELLER SERVICER	13,970,145	13.10%	0.40%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.705%
Weighted Average Remaining Term	23.63

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	62,901,869	65.59%	1.81%
PARTICIPATION LOANS	33,006,137	34.41%	0.95%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**95,908,006**	**100.00%**	**2.76%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,892,625	1.97%	0.05%
60 DAYS PAST DUE	638,485	0.67%	0.02%
90 DAYS PAST DUE	645,513	0.67%	0.02%
120+ DAYS PAST DUE	402,036	0.42%	0.01%
TOTAL DELINQUENT	**3,578,660**	**3.73%**	**0.10%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	87,534,186	91.27%	2.52%
CONDO	4,793,926	5.00%	0.14%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,579,894	3.73%	0.10%
GEOGRAPHIC REGION			
ANCHORAGE	32,173,361	33.55%	0.93%
WASILLA/PALMER	20,586,184	21.46%	0.59%
FAIRBANKS/NORTH POLE	18,025,617	18.79%	0.52%
JUNEAU/KETCHIKAN	8,949,069	9.33%	0.26%
EAGLE RIVER/CHUGIAK	8,758,200	9.13%	0.25%
KENAI/SOLDOTNA	2,473,084	2.58%	0.07%
OTHER GEOGRAPHIC REGION	4,942,492	5.15%	0.14%
MORTGAGE INSURANCE			
UNINSURED	33,723,167	35.16%	0.97%
FEDERALLY INSURED - FHA	21,343,845	22.25%	0.61%
FEDERALLY INSURED - VA	19,538,154	20.37%	0.56%
PRIMARY MORTGAGE INSURANCE	16,014,385	16.70%	0.46%
FEDERALLY INSURED - FMH	3,246,026	3.38%	0.09%
OTHER POOL INSURANCE	2,042,428	2.13%	0.06%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	95,908,006	100.00%	2.76%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	48,375,193	50.44%	1.39%
ALASKA USA	22,624,670	23.59%	0.65%
FIRST NATIONAL BANK OF AK	14,176,888	14.78%	0.41%
OTHER SELLER SERVICER	10,731,255	11.19%	0.31%

	PROGRAM DESCRIPTION	PORTFOLIO				WGHTD AVG		DELINQUENT	
		Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
002	ADMINISTRATIVE	498,314,522	12,833,995	30,622	511,179,138	5.877%	27.47	18,184,848	3.56%
101	MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	47,560,790	0	0	47,560,790	6.209%	21.74	1,635,346	3.44%
102	MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	31,924,019	0	0	31,924,019	6.659%	23.23	1,332,167	4.17%
103	MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	98,735,694	0	34	98,735,728	6.919%	23.04	5,584,896	5.66%
104	MORTGAGE REVENUE BONDS 2000 SERIES A-D	49,984,998	6,080,984	25	56,066,007	6.397%	23.52	4,172,625	7.44%
105	MORTGAGE REVENUE BONDS 2001 SERIES A, B	65,305,942	0	10	65,305,952	6.112%	23.83	3,532,243	5.41%
106	HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B	169,278,826	10,794,071	122,723	180,195,620	5.755%	25.52	11,163,617	6.20%
107	HOME MORTGAGE REVENUE BONDS 2006 SERIES A	85,597,039	1,773,779	20	87,370,837	5.546%	27.30	5,674,575	6.49%
108	HOME MORTGAGE REVENUE BONDS 2006 SERIES B	61,943,303	10,784,134	10	72,727,447	5.082%	27.63	2,618,460	3.60%
109	HOME MORTGAGE REVENUE BONDS 2006 SERIES C	66,596,870	8,786,404	0	75,383,274	5.246%	28.28	2,853,576	3.79%
110	HOME MORTGAGE REVENUE BONDS 2007 SERIES A	70,818,381	4,178,328	8	74,996,718	5.591%	25.14	1,889,038	2.52%
111	HOME MORTGAGE REVENUE BONDS 2007 SERIES B	73,179,292	1,700,217	140,301	75,019,809	5.823%	25.12	1,991,556	2.66%
112	HOME MORTGAGE REVENUE BONDS 2007 SERIES C	85,030,855	6,856,546	429,069	92,316,470	5.157%	28.68	4,795,791	5.22%
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D	84,258,023	4,219,884	321,812	88,799,719	5.676%	25.02	3,131,224	3.54%
114	HOME MORTGAGE REVENUE BONDS 2008 SERIES A	76,827,634	7,274,783	0	84,102,417	5.399%	29.31	2,903,194	3.45%
201	VETERANS COLLATERALIZED BONDS 1997 FIRST	31,912,436	1,748,524	0	33,660,960	6.096%	21.51	870,821	2.59%
202	VETERANS COLLATERALIZED BONDS 1998 FIRST	20,525,507	543,701	0	21,069,208	6.272%	22.15	464,340	2.20%
203	VETERANS COLLATERALIZED BONDS 1999 FIRST	45,524,312	0	0	45,524,312	7.107%	23.17	618,017	1.36%
204	VETERANS COLLATERALIZED BONDS 2000 FIRST	23,945,633	0	0	23,945,633	7.319%	22.68	287,295	1.20%
205	VETERANS COLLATERALIZED BONDS 2002 FIRST	24,669,411	261,034	0	24,930,445	6.335%	23.71	395,914	1.59%
206	VETERANS COLLATERALIZED BONDS 2005 FIRST	16,186,182	2,669,051	0	18,855,232	5.940%	26.76	286,034	1.52%
207	VETERANS COLLATERALIZED BONDS 2006 FIRST	134,960,156	5,234,179	0	140,194,335	6.041%	28.72	2,612,000	1.86%
208	VETERANS COLLATERALIZED BONDS 2007/2008 FIRST	73,361,795	427,091	0	73,788,886	6.285%	29.22	1,820,257	2.47%
301	HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	45,045,942	0	0	45,045,942	6.603%	20.78	1,639,062	3.64%
301	HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	24,047,910	0	0	24,047,910	5.176%	24.26	257,382	1.07%
301	HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	10,901,495	0	0	10,901,495	4.942%	23.88	154,545	1.42%

	PROGRAM DESCRIPTION	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
301	HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	106,118,910	0	707,722	106,826,633	7.148%	24.68	8,851,561	8.34%
301	HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	103,978,489	0	0	103,978,489	7.032%	21.55	5,082,181	4.89%
301	HOUSING DEVELOPMENT BONDS 2004 SERIES D	99,665,217	0	0	99,665,217	7.654%	25.78	4,405,417	4.42%
403	GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	235,069,145	35,533,730	18	270,602,893	5.230%	24.80	8,530,553	3.15%
404	GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	113,654,302	8,537,505	0	122,191,806	5.625%	24.31	4,167,547	3.41%
502	GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	227,216,369	18,598,212	6	245,814,586	6.289%	24.47	6,025,651	2.45%
602	STATE CAPITAL PROJECT BONDS 2002 SERIES A	39,885,257	0	0	39,885,257	5.549%	17.89	1,420,049	3.56%
603	STATE CAPITAL PROJECT BONDS 2006 SERIES A	80,607,301	0	18,456	80,625,757	6.093%	19.87	3,038,771	3.77%
801	GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	9,115,749	0	0	9,115,749	6.795%	19.49	72,565	0.80%
802	GENERAL HOUSING PURPOSE BONDS 2003 SERIES A	87,043,928	0	0	87,043,928	5.237%	21.88	1,148,755	1.32%
803	GENERAL HOUSING PURPOSE BONDS 2005 SERIES A	106,329,452	0	301,446	106,630,899	5.054%	25.17	2,461,683	2.32%
804	GENERAL HOUSING PURPOSE BONDS 2005 SERIES B	62,901,869	33,006,137	0	95,908,006	4.705%	23.63	3,578,660	3.73%
	AHFC TOTAL	**3,288,022,953**	**181,842,287**	**2,072,283**	**3,471,937,523**	**5.919%**	**25.21**	**129,652,216**	**3.74%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **5/31/2008**

PROPERTY TYPE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,506,854,843	143,679,990	1,018,504	2,651,553,337	5.816%	25.28	89,398,557	3.37%
CONDOMINIUM	353,325,356	29,796,380	122,736	383,244,472	5.851%	26.48	15,776,211	4.12%
MULTI-PLEX	227,484,044	0	707,722	228,191,766	7.198%	23.26	17,698,558	7.78%
DUPLEX	132,074,225	6,637,755	223,311	138,935,290	5.884%	24.78	4,235,244	3.05%
ZERO LOT LINE	33,466,707	977,486	0	34,444,193	6.094%	20.62	1,396,134	4.05%
FOUR-PLEX	13,839,823	357,575	0	14,197,398	6.255%	24.80	251,381	1.77%
MOBILE HOME TYPE I	12,449,659	102,776	9	12,552,444	5.793%	25.82	876,976	6.99%
TRI-PLEX	7,862,798	290,327	0	8,153,125	5.988%	25.78	0	0.00%
MOBILE HOME TYPE II	665,497	0	0	665,497	6.175%	7.94	19,155	2.88%
AHFC TOTAL	**3,288,022,953**	**181,842,287**	**2,072,283**	**3,471,937,523**	**5.919%**	**25.21**	**129,652,216**	**3.74%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **5/31/2008**

GEOGRAPHIC REGION	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
ANCHORAGE	1,139,142,956	75,583,717	1,194,096	1,215,920,769	6.079%	25.31	56,806,873	4.68%
WASILLA/PALMER	411,575,697	33,414,951	236,358	445,227,006	5.942%	25.91	22,412,780	5.04%
FAIRBANKS/NORTHPOLE	373,717,376	23,017,059	321,812	397,056,247	6.035%	25.61	14,165,387	3.57%
JUNEAU/KETCHIKAN	247,692,047	12,583,714	19	260,275,781	5.876%	25.09	4,840,751	1.86%
EAGLE RIVER/CHUGIAK	222,710,916	17,968,296	20	240,679,232	6.039%	26.40	5,729,817	2.38%
KENAI/SOLDOTNA	185,301,368	6,088,948	31	191,390,347	5.482%	24.71	6,075,227	3.17%
OTHER KENAI PENNINSULA	170,415,061	3,908,375	10	174,323,446	5.583%	24.49	2,625,802	1.51%
KODIAK	166,888,438	3,148,579	9	170,037,025	5.603%	24.50	3,191,541	1.88%
OTHER SOUTHEAST	109,495,963	2,151,824	0	111,647,788	5.597%	23.83	1,819,559	1.63%
OTHER NORTH	95,259,002	789,156	19	96,048,177	5.769%	24.11	3,659,757	3.81%
OTHER SOUTHWEST	88,940,493	1,021,132	319,892	90,281,517	5.816%	23.42	6,605,519	7.34%
OTHER SOUTHCENTRAL	76,883,635	2,166,538	17	79,050,190	5.750%	24.26	1,719,203	2.17%
AHFC TOTAL	**3,288,022,953**	**181,842,287**	**2,072,283**	**3,471,937,523**	**5.919%**	**25.21**	**129,652,216**	**3.74%**

MORTGAGE INSURANCE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
UNINSURED	1,333,170,111	49,020,853	931,936	1,383,122,901	5.931%	24.07	39,426,661	2.85%
FEDERALLY INSURED - FHA	746,840,054	51,980,735	263,084	799,083,873	5.908%	25.31	45,767,647	5.73%
FEDERALLY INSURED - VA	747,380,029	49,292,353	223,392	796,895,773	5.946%	26.48	25,700,392	3.23%
PRIVATE MORTGAGE INSURANCE	294,530,928	21,095,643	653,837	316,280,408	5.939%	26.51	10,010,793	3.17%
FEDERALLY INSURED - FMH	160,950,291	10,452,704	33	171,403,028	5.653%	25.99	8,505,460	4.96%
OTHER POOL INSURANCE	5,151,540	0	0	5,151,540	7.688%	14.51	241,264	4.68%
AHFC TOTAL	**3,288,022,953**	**181,842,287**	**2,072,283**	**3,471,937,523**	**5.919%**	**25.21**	**129,652,216**	**3.74%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **5/31/2008**

LOAN SECURITIZATION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
NON-SECURITIZED - CONVENTIONAL	2,518,262,504	172,811,351	1,752,365	2,692,826,220	6.050%	25.49	115,247,698	4.28%
NON-SECURITIZED - RURAL	769,760,449	9,030,936	319,918	779,111,303	5.465%	24.26	14,404,518	1.85%
AHFC TOTAL	**3,288,022,953**	**181,842,287**	**2,072,283**	**3,471,937,523**	**5.919%**	**25.21**	**129,652,216**	**3.74%**

SELLER SERVICER	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
WELLS FARGO	1,722,983,541	101,574,066	683,695	1,825,241,302	5.911%	25.44	69,311,730	3.80%
ALASKA USA	690,618,654	43,459,507	153,255	734,231,416	5.893%	25.48	22,858,864	3.11%
FIRST NATIONAL BANK OF AK	548,851,795	22,447,116	913,521	572,212,432	6.039%	24.25	29,730,697	5.20%
FIRST BANK	74,986,338	1,742,189	0	76,728,527	5.520%	24.55	622,443	0.81%
MT. MCKINLEY MUTUAL SAVINGS	62,031,776	3,993,617	321,812	66,347,204	5.885%	25.15	1,503,404	2.28%
DENALI STATE BANK	43,805,174	2,545,639	0	46,350,813	5.961%	25.72	1,496,488	3.23%
SPIRIT OF ALASKA FCU	39,855,792	2,973,739	0	42,829,532	5.803%	26.05	1,335,683	3.12%
COUNTRYWIDE HOME LOANS	31,662,941	2,139,197	0	33,802,138	5.794%	26.29	1,539,013	4.55%
KODIAK ISLAND HA	31,316,721	179,829	0	31,496,550	5.499%	23.25	682,669	2.17%
ALASKA PACIFIC BANK	21,282,027	736,145	0	22,018,172	5.898%	24.64	278,204	1.26%
NORTHRIM BANK	15,777,742	0	0	15,777,742	7.249%	24.36	0	0.00%
TLINGIT-HAIDA HA	4,850,452	51,243	0	4,901,696	5.405%	20.32	293,022	5.98%
AHFC TOTAL	**3,288,022,953**	**181,842,287**	**2,072,283**	**3,471,937,523**	**5.919%**	**25.21**	**129,652,216**	**3.74%**

ALASKA CITY	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
AMBLER, AK	23,292	0	0	23,292	5.125%	7.83	0	0.00%
ANCHOR POINT, AK	8,449,876	110,937	0	8,560,813	5.393%	24.76	81,559	0.95%
ANCHORAGE, AK	1,139,142,956	75,583,717	1,194,096	1,215,920,769	6.079%	25.31	56,806,873	4.68%
ANDERSON, AK	1,070,494	32,642	0	1,103,136	5.643%	27.15	0	0.00%
ANGOON, AK	233,827	0	0	233,827	5.000%	25.03	0	0.00%
ANIAK, AK	1,866,679	3,263	0	1,869,942	5.629%	25.08	0	0.00%
AUKE BAY, AK	110,981	35,787	0	146,768	6.049%	25.08	0	0.00%
BARROW, AK	18,951,549	179,272	10	19,130,830	5.857%	22.19	1,008,621	5.27%
BETHEL, AK	55,025,583	605,460	301,446	55,932,488	5.872%	23.75	5,880,456	10.57%
BIG LAKE, AK	5,322,499	384,811	9	5,707,320	5.782%	25.36	394,841	6.92%
CANTWELL, AK	116,260	0	0	116,260	5.000%	17.38	0	0.00%
CENTRAL, AK	79,919	0	0	79,919	5.875%	28.67	0	0.00%
CHINIAK, AK	363,478	0	0	363,478	4.694%	28.44	0	0.00%
CHUGIAK, AK	40,684,539	3,413,802	0	44,098,341	6.089%	25.64	814,580	1.85%
CLAM GULCH, AK	506,954	7,950	0	514,904	5.881%	24.46	0	0.00%
CLEAR, AK	364,190	0	0	364,190	5.973%	24.87	0	0.00%
COFFMAN COVE, AK	497,469	0	0	497,469	5.609%	24.45	0	0.00%
COLD BAY, AK	206,407	0	0	206,407	5.625%	27.50	0	0.00%
COOPER LANDING, AK	1,930,744	105,386	0	2,036,131	5.486%	25.60	0	0.00%
COPPER CENTER, AK	3,671,505	29,935	0	3,701,440	5.565%	24.24	0	0.00%
CORDOVA, AK	19,187,304	93,411	0	19,280,715	5.465%	23.74	597,511	3.10%
CRAIG, AK	9,931,137	105,204	0	10,036,340	5.471%	24.88	0	0.00%
DELTA JUNCTION, AK	17,825,009	141,243	0	17,966,252	5.608%	26.57	294,472	1.64%
DENALI PARK, AK	1,422,262	0	0	1,422,262	5.564%	24.75	0	0.00%
DILLINGHAM, AK	12,769,944	313,810	0	13,083,754	5.671%	23.00	127,659	0.98%
DOUGLAS, AK	8,689,077	327,947	0	9,017,024	6.581%	24.44	0	0.00%
DUTCH HARBOR, AK	487,422	0	0	487,422	5.267%	26.48	0	0.00%
EAGLE RIVER, AK	182,026,377	14,554,494	20	196,580,891	6.028%	26.57	4,915,238	2.50%
EAGLE, AK	57,230	0	0	57,230	4.500%	21.17	0	0.00%
ELFIN COVE, AK	16,981	0	0	16,981	4.625%	9.75	0	0.00%
EMMONAK, AK	18,641	0	0	18,641	8.125%	15.58	0	0.00%
ESTER, AK	355,377	29,929	0	385,306	5.949%	24.81	0	0.00%
FAIRBANKS, AK	229,792,487	15,246,729	321,812	245,361,029	6.082%	25.14	8,850,888	3.61%
FALSE PASS, AK	33,112	0	0	33,112	7.000%	5.00	0	0.00%
FORT YUKON, AK	407,298	0	0	407,298	4.222%	22.56	116,956	28.72%
GAKONA, AK	1,210,617	76,518	0	1,287,136	5.487%	26.19	0	0.00%
GALENA, AK	1,039,156	0	0	1,039,156	5.757%	17.95	98,488	9.48%
GIRDWOOD, AK	5,161,426	127,777	0	5,289,203	6.353%	24.03	294,888	5.58%
GLENNALLEN, AK	4,993,832	78,865	0	5,072,697	5.698%	24.88	0	0.00%
GOODNEWS BAY, AK	75,243	2,891	0	78,134	3.512%	26.06	0	0.00%
GUSTAVUS, AK	1,693,479	7,284	0	1,700,762	5.405%	24.24	0	0.00%
HAINES, AK	9,800,130	166,240	0	9,966,371	5.505%	24.44	0	0.00%
HEALY, AK	6,470,233	94,233	0	6,564,465	5.637%	23.17	83,006	1.26%

ALASKA CITY	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
HOMER, AK	61,574,479	1,817,561	0	63,392,041	5.642%	24.72	776,038	1.22%
HOONAH, AK	2,240,435	8,057	0	2,248,492	5.441%	23.57	136,918	6.09%
HOPE, AK	311,139	10,934	0	322,072	6.007%	21.80	0	0.00%
HOUSTON, AK	3,178,188	103,948	0	3,282,136	5.490%	25.99	63,488	1.93%
HYDER, AK	65,578	0	0	65,578	5.875%	23.58	0	0.00%
ILIAMNA, AK	263,966	0	0	263,966	5.901%	18.67	0	0.00%
INDIAN, AK	33,944	0	0	33,944	6.000%	5.75	0	0.00%
JUNEAU, AK	133,935,536	9,853,679	19	143,789,235	6.073%	25.58	3,565,426	2.48%
KAKE, AK	241,927	0	0	241,927	5.323%	14.41	72,871	30.12%
KASIGLUK, AK	89,956	0	0	89,956	8.568%	8.12	0	0.00%
KASILOF, AK	10,400,054	315,533	0	10,715,587	5.490%	24.32	126,118	1.18%
KENAI, AK	69,480,060	2,528,117	8	72,008,186	5.681%	24.28	2,806,908	3.90%
KETCHIKAN, AK	113,756,510	2,730,035	0	116,486,546	5.632%	24.49	1,275,325	1.09%
KIANA, AK	270,465	4,988	0	275,452	6.888%	19.34	0	0.00%
KING COVE, AK	412,334	0	0	412,334	6.586%	17.17	0	0.00%
KING SALMON, AK	3,578,642	81,885	0	3,660,527	5.917%	20.51	148,395	4.05%
KLAWOCK, AK	2,216,959	11,411	0	2,228,370	5.300%	22.72	0	0.00%
KODIAK, AK	166,422,173	3,148,579	9	169,570,760	5.603%	24.50	3,191,541	1.88%
KOTZEBUE, AK	14,960,567	70,728	0	15,031,295	5.930%	23.46	985,149	6.55%
KOYUK, AK	101,922	0	0	101,922	5.125%	24.75	0	0.00%
KWETHLUK, AK	292,706	0	0	292,706	4.558%	22.42	8,027	2.74%
LAKE MINCHUMINA, AK	11,800	0	0	11,800	9.875%	6.75	0	0.00%
LARSON BAY, AK	42,256	0	0	42,256	6.250%	20.33	0	0.00%
LOWER KALSKAG, AK	48,837	0	0	48,837	7.500%	17.17	0	0.00%
MANLEY HOT SPR, AK	57,264	0	0	57,264	6.697%	8.26	18,026	31.48%
MANOKOTAK, AK	241,086	0	0	241,086	7.146%	24.99	34,813	14.44%
MCGRATH, AK	383,343	0	0	383,343	6.238%	15.59	0	0.00%
MEKORYUK, AK	189,791	0	0	189,791	7.202%	12.64	0	0.00%
METLAKATLA, AK	815,020	0	0	815,020	6.134%	23.28	162,553	19.94%
MEYERS CHUCK, AK	121,964	0	0	121,964	5.875%	23.50	0	0.00%
MOOSE PASS, AK	834,267	4,354	0	838,621	5.542%	19.88	0	0.00%
MOUNTAIN VILLAGE, AK	37,016	0	0	37,016	4.750%	11.17	0	0.00%
NAKNEK, AK	2,322,871	0	0	2,322,871	5.679%	23.75	76,186	3.28%
NENANA, AK	1,713,650	0	0	1,713,650	5.674%	25.03	0	0.00%
NIKISKI, AK	26,903,407	288,722	0	27,192,129	5.503%	24.73	678,487	2.50%
NIKOLAI, AK	19,260	0	0	19,260	7.750%	7.83	0	0.00%
NINILCHIK, AK	2,072,111	13,402	0	2,085,514	5.359%	23.12	0	0.00%
NOME, AK	30,169,969	173,291	0	30,343,260	5.810%	24.30	1,025,267	3.38%
NOORVIK, AK	266,262	0	0	266,262	6.024%	15.95	0	0.00%
NORTH POLE, AK	143,924,888	7,770,330	0	151,695,218	5.959%	26.36	5,314,499	3.50%
NORTHWAY, AK	83,267	0	0	83,267	6.250%	29.50	0	0.00%
NUIQSUT, AK	75,406	0	0	75,406	6.375%	20.33	0	0.00%
OUZINKIE, AK	98,150	6,160	0	104,310	5.967%	20.31	0	0.00%

ALASKA CITY	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
PALMER, AK	147,740,930	12,209,522	0	159,950,451	5.946%	25.99	7,152,490	4.47%
PELICAN, AK	586,328	0	0	586,328	5.779%	18.69	0	0.00%
PETERSBURG, AK	37,755,651	439,472	0	38,195,123	5.374%	22.88	752,208	1.97%
PORT ALEXANDER, AK	105,130	0	0	105,130	6.576%	12.00	0	0.00%
PORT ALSWORTH, AK	342,193	0	0	342,193	5.170%	27.14	0	0.00%
PORT GRAHAM , AK	72,515	24,977	0	97,492	5.950%	28.50	0	0.00%
PORT HEIDEN, AK	38,604	0	0	38,604	4.750%	10.17	0	0.00%
PORT LIONS, AK	424,009	0	0	424,009	5.293%	25.50	0	0.00%
QUINHAGAK, AK	116,212	0	0	116,212	4.750%	21.25	0	0.00%
SALCHA, AK	4,136,193	157,063	9	4,293,265	5.538%	25.87	112,777	2.63%
SAND POINT, AK	1,521,536	0	0	1,521,536	5.955%	23.28	79,550	5.23%
SELAWIK, AK	20,651	0	0	20,651	10.375%	3.83	0	0.00%
SELDOVIA, AK	1,291,015	0	0	1,291,015	5.539%	26.91	0	0.00%
SEWARD, AK	26,998,396	895,876	0	27,894,271	5.678%	23.76	299,286	1.07%
SHAKTOOLIK, AK	135,429	0	0	135,429	5.000%	25.33	0	0.00%
SHISHMAREF, AK	72,287	0	0	72,287	5.875%	28.08	0	0.00%
SHUNGNAK, AK	82,773	0	0	82,773	5.000%	25.42	0	0.00%
SITKA, AK	13,324,616	770,268	0	14,094,884	6.060%	25.49	35,922	0.25%
SKAGWAY, AK	6,147,408	180,799	0	6,328,207	5.503%	24.17	0	0.00%
SOLDOTNA, AK	115,821,308	3,560,831	22	119,382,161	5.362%	24.97	3,268,319	2.74%
SOUTH NAKNEK, AK	265,415	0	0	265,415	7.125%	21.50	0	0.00%
ST GEORGE, AK	30,137	0	0	30,137	7.750%	18.17	0	0.00%
ST MARYS, AK	520,646	5,311	0	525,957	5.928%	23.25	105,464	20.05%
ST PAUL ISLAND, AK	575,877	0	18,446	594,322	7.442%	25.21	0	0.00%
STERLING, AK	29,070,105	312,741	10	29,382,856	5.543%	24.51	664,314	2.26%
SUTTON, AK	1,666,502	49,776	0	1,716,278	5.596%	23.92	0	0.00%
TALKEETNA, AK	4,068,072	36,667	0	4,104,739	5.663%	25.63	0	0.00%
TENAKEE, AK	145,655	0	0	145,655	6.125%	21.36	36,387	24.98%
THORNE BAY, AK	2,051,610	27,513	0	2,079,122	5.307%	23.87	0	0.00%
TOGIAK, AK	413,785	0	0	413,785	5.190%	27.36	144,969	35.03%
TOK, AK	2,522,145	34,091	0	2,556,235	5.764%	25.12	173,350	6.78%
TRAPPER CREEK, AK	157,654	22,522	0	180,176	5.824%	22.65	0	0.00%
TWO RIVERS, AK	242,658	0	0	242,658	6.086%	24.37	0	0.00%
UNALAKLEET, AK	1,158,206	0	0	1,158,206	5.210%	19.30	0	0.00%
UNALASKA, AK	6,694,224	2,353	0	6,696,577	5.513%	22.90	0	0.00%
VALDEZ, AK	13,879,463	760,771	8	14,640,242	6.070%	24.42	112,119	0.77%
WASILLA, AK	263,834,768	21,205,429	236,358	285,276,555	5.940%	25.86	15,260,290	5.35%
WILLOW, AK	3,252,368	265,930	0	3,518,298	6.098%	23.20	0	0.00%
WRANGELL, AK	13,313,316	79,127	0	13,392,443	5.335%	23.92	622,700	4.65%
YAKUTAT, AK	1,084,763	0	0	1,084,763	5.957%	20.94	0	0.00%
AHFC TOTAL	**3,288,022,953**	**181,842,287**	**2,072,283**	**3,471,937,523**	**5.919%**	**25.21**	**129,652,216**	**3.74%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
PROG 002								
COR	239,652,454	0	10	239,652,464	5.673%	27.54	3,508,543	1.46%
CFTHB	66,131,293	30,766	16	66,162,075	6.578%	29.66	2,305,636	3.48%
COGLC	37,767,326	7,323,453	10	45,090,789	4.904%	23.23	2,068,687	4.59%
ETAX	38,846,241	302,593	18	39,148,851	6.813%	28.99	2,989,024	7.64%
CVETS	28,333,713	3,616,587	0	31,950,300	5.215%	28.82	467,547	1.46%
CTAX	26,320,945	370,801	30,568	26,722,314	6.300%	29.06	1,066,854	4.00%
CS97A	20,748,805	626,969	0	21,375,775	5.830%	24.11	389,930	1.82%
CS97B	12,645,132	383,482	0	13,028,614	5.703%	23.63	33,755	0.26%
SRHRF	8,486,314	0	0	8,486,314	7.634%	26.38	4,552,290	53.64%
CMFTX	6,034,559	0	0	6,034,559	7.037%	28.24	0	0.00%
COMH	3,795,519	0	0	3,795,519	5.964%	29.10	0	0.00%
CSPND	2,195,038	0	0	2,195,038	6.095%	29.66	0	0.00%
CHELP	2,008,378	0	0	2,008,378	6.306%	29.34	195,060	9.71%
SRETX	1,923,964	0	0	1,923,964	5.945%	27.11	437,367	22.73%
COR30	1,058,137	0	0	1,058,137	5.710%	29.22	0	0.00%
CNCL	594,704	0	0	594,704	6.079%	29.76	0	0.00%
SRV30	587,738	0	0	587,738	5.625%	29.83	0	0.00%
SRX30	433,050	0	0	433,050	6.250%	27.39	170,153	39.29%
CFTVT	307,073	0	0	307,073	7.500%	29.43	0	0.00%
COMH2	221,014	0	0	221,014	5.936%	10.58	0	0.00%
CC951	0	179,343	0	179,343	0.000%	25.11	0	0.00%
COR15	113,977	0	0	113,977	5.125%	14.83	0	0.00%
SRX15	109,149	0	0	109,149	5.500%	12.47	0	0.00%
002 TOTAL	**498,314,522**	**12,833,995**	**30,622**	**511,179,138**	**5.877%**	**27.47**	**18,184,848**	**3.56%**
PROG 101								
E97A2	25,898,613	0	0	25,898,613	6.185%	23.48	569,748	2.20%
E97A1	17,624,958	0	0	17,624,958	5.961%	19.29	973,806	5.53%
E97AC	4,037,219	0	0	4,037,219	7.444%	21.20	91,792	2.27%
101 TOTAL	**47,560,790**	**0**	**0**	**47,560,790**	**6.209%**	**21.74**	**1,635,346**	**3.44%**
PROG 102								
E98A2	20,119,237	0	0	20,119,237	7.074%	24.61	769,303	3.82%
E98A1	9,004,978	0	0	9,004,978	5.453%	19.83	224,886	2.50%
E98AC	2,799,804	0	0	2,799,804	7.554%	24.28	337,979	12.07%
102 TOTAL	**31,924,019**	**0**	**0**	**31,924,019**	**6.659%**	**23.23**	**1,332,167**	**4.17%**
PROG 103								
E99A2	87,774,023	0	34	87,774,057	6.945%	23.16	5,030,310	5.73%
E99AC	7,863,654	0	0	7,863,654	6.844%	22.82	298,121	3.79%
E99A1	3,098,018	0	0	3,098,018	6.375%	20.43	256,465	8.28%
103 TOTAL	**98,735,694**	**0**	**34**	**98,735,728**	**6.919%**	**23.04**	**5,584,896**	**5.66%**
PROG 104								
E001B	34,007,476	0	18	34,007,494	6.891%	22.65	2,884,322	8.48%
E001A	10,449,741	4,548,187	7	14,997,935	5.535%	24.96	482,508	3.22%
E0012	3,560,629	1,532,797	0	5,093,426	5.549%	25.07	406,607	7.98%
E001O	1,967,153	0	0	1,967,153	6.642%	23.55	399,188	20.29%
104 TOTAL	**49,984,998**	**6,080,984**	**25**	**56,066,007**	**6.397%**	**23.52**	**4,172,625**	**7.44%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
PROG 105								
E011B	55,214,230	0	10	55,214,240	6.100%	24.25	2,851,925	5.17%
E011A	7,247,438	0	0	7,247,438	5.952%	20.55	502,462	6.93%
E011C	2,844,274	0	0	2,844,274	6.752%	24.08	177,855	6.25%
105 TOTAL	**65,305,942**	**0**	**10**	**65,305,952**	**6.112%**	**23.83**	**3,532,243**	**5.41%**
PROG 106								
E021A	128,848,367	10,794,071	50	139,642,488	5.286%	25.60	9,103,331	6.52%
E021B	25,287,246	0	122,673	25,409,919	7.460%	25.69	1,375,945	5.44%
E021C	15,143,213	0	0	15,143,213	7.221%	24.58	684,342	4.52%
106 TOTAL	**169,278,826**	**10,794,071**	**122,723**	**180,195,620**	**5.755%**	**25.52**	**11,163,617**	**6.20%**
PROG 107								
E061A	85,597,039	1,773,779	20	87,370,837	5.546%	27.30	5,674,575	6.49%
107 TOTAL	**85,597,039**	**1,773,779**	**20**	**87,370,837**	**5.546%**	**27.30**	**5,674,575**	**6.49%**
PROG 108								
E061B	57,709,612	10,784,134	10	68,493,756	4.902%	27.78	2,618,460	3.82%
E06BL	4,233,691	0	0	4,233,691	8.000%	25.16	0	0.00%
108 TOTAL	**61,943,303**	**10,784,134**	**10**	**72,727,447**	**5.082%**	**27.63**	**2,618,460**	**3.60%**
PROG 109								
E06C1	62,229,661	8,786,404	0	71,016,065	5.076%	28.30	2,620,063	3.69%
E06CL	4,367,209	0	0	4,367,209	8.000%	28.00	233,514	5.35%
109 TOTAL	**66,596,870**	**8,786,404**	**0**	**75,383,274**	**5.246%**	**28.28**	**2,853,576**	**3.79%**
PROG 110								
E071A	38,415,443	4,178,328	8	42,593,780	5.191%	24.98	1,045,658	2.45%
E0711	27,944,548	0	0	27,944,548	5.895%	24.91	843,380	3.02%
E07AL	4,458,390	0	0	4,458,390	7.511%	28.18	0	0.00%
110 TOTAL	**70,818,381**	**4,178,328**	**8**	**74,996,718**	**5.591%**	**25.14**	**1,889,038**	**2.52%**
PROG 111								
E071B	40,879,504	1,700,217	0	42,579,720	5.598%	25.17	800,871	1.88%
E0712	27,949,972	0	0	27,949,972	5.897%	24.55	909,794	3.26%
E07BL	4,349,815	0	140,301	4,490,116	7.500%	28.23	280,891	6.46%
111 TOTAL	**73,179,292**	**1,700,217**	**140,301**	**75,019,809**	**5.823%**	**25.12**	**1,991,556**	**2.66%**
PROG 112								
E071C	79,806,280	6,856,546	429,069	87,091,895	4.998%	28.71	4,532,761	5.23%
E07CL	5,224,575	0	0	5,224,575	7.808%	28.15	263,030	5.03%
112 TOTAL	**85,030,855**	**6,856,546**	**429,069**	**92,316,470**	**5.157%**	**28.68**	**4,795,791**	**5.22%**
PROG 113								
E071D	46,971,126	4,219,884	0	51,191,010	5.342%	25.01	2,125,884	4.15%
E0713	31,936,018	0	321,812	32,257,830	5.904%	24.50	820,674	2.57%
E07DL	5,350,879	0	0	5,350,879	7.500%	28.33	184,665	3.45%
113 TOTAL	**84,258,023**	**4,219,884**	**321,812**	**88,799,719**	**5.676%**	**25.02**	**3,131,224**	**3.54%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
PROG 114								
E081A	71,976,550	7,274,783	0	79,251,332	5.240%	29.30	2,608,179	3.29%
E08AL	4,851,084	0	0	4,851,084	8.000%	29.37	295,016	6.08%
114 TOTAL	**76,827,634**	**7,274,783**	**0**	**84,102,417**	**5.399%**	**29.31**	**2,903,194**	**3.45%**
PROG 201								
C9711	26,509,324	1,748,524	0	28,257,848	5.903%	21.61	530,795	1.88%
C971C	5,403,112	0	0	5,403,112	7.106%	20.98	340,026	6.29%
201 TOTAL	**31,912,436**	**1,748,524**	**0**	**33,660,960**	**6.096%**	**21.51**	**870,821**	**2.59%**
PROG 202								
C9811	16,609,107	543,701	0	17,152,808	5.962%	21.93	375,647	2.19%
C981C	3,916,400	0	0	3,916,400	7.630%	23.10	88,693	2.26%
202 TOTAL	**20,525,507**	**543,701**	**0**	**21,069,208**	**6.272%**	**22.15**	**464,340**	**2.20%**
PROG 203								
C9911	38,424,629	0	0	38,424,629	7.284%	23.21	529,382	1.38%
C991C	7,099,683	0	0	7,099,683	6.147%	22.94	88,635	1.25%
203 TOTAL	**45,524,312**	**0**	**0**	**45,524,312**	**7.107%**	**23.17**	**618,017**	**1.36%**
PROG 204								
C0011	20,877,274	0	0	20,877,274	7.305%	22.55	287,295	1.38%
C001C	3,068,358	0	0	3,068,358	7.414%	23.52	0	0.00%
204 TOTAL	**23,945,633**	**0**	**0**	**23,945,633**	**7.319%**	**22.68**	**287,295**	**1.20%**
PROG 205								
C0211	20,243,659	261,034	0	20,504,693	6.189%	23.52	116,038	0.57%
C021C	4,425,752	0	0	4,425,752	7.014%	24.63	279,876	6.32%
205 TOTAL	**24,669,411**	**261,034**	**0**	**24,930,445**	**6.335%**	**23.71**	**395,914**	**1.59%**
PROG 206								
C0511	12,446,449	2,669,051	0	15,115,500	5.435%	26.71	286,034	1.89%
C051C	3,739,733	0	0	3,739,733	7.979%	26.96	0	0.00%
206 TOTAL	**16,186,182**	**2,669,051**	**0**	**18,855,232**	**5.940%**	**26.76**	**286,034**	**1.52%**
PROG 207								
C0611	103,028,935	5,234,179	0	108,263,114	5.552%	28.76	1,282,160	1.18%
C061C	31,931,221	0	0	31,931,221	7.700%	28.58	1,329,839	4.16%
207 TOTAL	**134,960,156**	**5,234,179**	**0**	**140,194,335**	**6.041%**	**28.72**	**2,612,000**	**1.86%**
PROG 208								
C0711	56,403,244	427,091	0	56,830,335	5.941%	29.21	816,054	1.44%
C071C	16,958,551	0	0	16,958,551	7.439%	29.25	1,004,202	5.92%
208 TOTAL	**73,361,795**	**427,091**	**0**	**73,788,886**	**6.285%**	**29.22**	**1,820,257**	**2.47%**
PROG 301								
HD97	45,045,942	0	0	45,045,942	6.603%	20.78	1,639,062	3.64%
301 TOTAL	**45,045,942**	**0**	**0**	**45,045,942**	**6.603%**	**20.78**	**1,639,062**	**3.64%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
PROG 301								
HD99C	20,875,070	0	0	20,875,070	5.029%	24.74	257,382	1.23%
HD99B	3,108,432	0	0	3,108,432	6.139%	21.09	0	0.00%
HD99A	64,408	0	0	64,408	6.250%	22.33	0	0.00%
301 TOTAL	**24,047,910**	**0**	**0**	**24,047,910**	**5.176%**	**24.26**	**257,382**	**1.07%**
PROG 301								
HD00B	10,901,495	0	0	10,901,495	4.942%	23.88	154,545	1.42%
301 TOTAL	**10,901,495**	**0**	**0**	**10,901,495**	**4.942%**	**23.88**	**154,545**	**1.42%**
PROG 301								
HD02C	62,034,916	0	707,722	62,742,638	7.317%	25.80	3,462,958	5.58%
HD02D	33,734,549	0	0	33,734,549	7.112%	25.01	5,388,603	15.97%
HD02B	6,870,718	0	0	6,870,718	5.985%	12.97	0	0.00%
HD02A	3,478,727	0	0	3,478,727	6.750%	24.25	0	0.00%
301 TOTAL	**106,118,910**	**0**	**707,722**	**106,826,633**	**7.148%**	**24.68**	**8,851,561**	**8.34%**
PROG 301								
HD04G	37,588,237	0	0	37,588,237	7.356%	21.17	269,718	0.72%
HD04A	31,739,060	0	0	31,739,060	6.722%	22.27	4,337,726	13.67%
HD04C	22,544,394	0	0	22,544,394	7.239%	23.40	474,737	2.11%
HD04B	12,106,798	0	0	12,106,798	6.455%	17.43	0	0.00%
301 TOTAL	**103,978,489**	**0**	**0**	**103,978,489**	**7.032%**	**21.55**	**5,082,181**	**4.89%**
PROG 301								
HD04D	99,665,217	0	0	99,665,217	7.654%	25.78	4,405,417	4.42%
301 TOTAL	**99,665,217**	**0**	**0**	**99,665,217**	**7.654%**	**25.78**	**4,405,417**	**4.42%**
PROG 403								
GM99A	233,983,207	35,533,730	18	269,516,955	5.220%	24.81	8,530,553	3.17%
GM99S	1,085,938	0	0	1,085,938	7.816%	22.25	0	0.00%
403 TOTAL	**235,069,145**	**35,533,730**	**18**	**270,602,893**	**5.230%**	**24.80**	**8,530,553**	**3.15%**
PROG 404								
GM027	57,828,723	1,696,424	0	59,525,147	5.975%	23.34	1,959,642	3.29%
GM029	38,525,188	6,841,081	0	45,366,268	5.053%	24.19	1,785,900	3.94%
GM02A	17,300,391	0	0	17,300,391	5.923%	27.96	422,005	2.44%
404 TOTAL	**113,654,302**	**8,537,505**	**0**	**122,191,806**	**5.625%**	**24.31**	**4,167,547**	**3.41%**
PROG 502								
GP01D	111,054,897	0	6	111,054,903	7.505%	25.08	2,712,520	2.44%
GPGM1	44,013,933	4,043,050	0	48,056,983	5.585%	25.14	775,952	1.61%
GP013	15,318,126	4,458,543	0	19,776,669	4.610%	21.42	582,326	2.94%
GPCP1	16,086,250	1,543,121	0	17,629,370	5.557%	26.18	375,381	2.13%
GP012	13,359,798	4,082,990	0	17,442,788	4.663%	22.26	184,230	1.06%
GP011	13,022,201	3,616,255	0	16,638,456	4.932%	21.90	438,641	2.64%
GPCP2	9,822,344	854,254	0	10,676,598	5.756%	26.28	407,008	3.81%
GP01C	4,538,820	0	0	4,538,820	6.615%	22.34	549,592	12.11%
502 TOTAL	**227,216,369**	**18,598,212**	**6**	**245,814,586**	**6.289%**	**24.47**	**6,025,651**	**2.45%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
PROG 602								
SC02A	39,885,257	0	0	39,885,257	5.549%	17.89	1,420,049	3.56%
602 TOTAL	**39,885,257**	**0**	**0**	**39,885,257**	**5.549%**	**17.89**	**1,420,049**	**3.56%**
PROG 603								
SC06A	80,607,301	0	18,456	80,625,757	6.093%	19.87	3,038,771	3.77%
603 TOTAL	**80,607,301**	**0**	**18,456**	**80,625,757**	**6.093%**	**19.87**	**3,038,771**	**3.77%**
PROG 801								
GH92A	9,115,749	0	0	9,115,749	6.795%	19.49	72,565	0.80%
801 TOTAL	**9,115,749**	**0**	**0**	**9,115,749**	**6.795%**	**19.49**	**72,565**	**0.80%**
PROG 802								
GH03A	87,043,928	0	0	87,043,928	5.237%	21.88	1,148,755	1.32%
802 TOTAL	**87,043,928**	**0**	**0**	**87,043,928**	**5.237%**	**21.88**	**1,148,755**	**1.32%**
PROG 803								
GH05A	106,329,452	0	301,446	106,630,899	5.054%	25.17	2,461,683	2.32%
803 TOTAL	**106,329,452**	**0**	**301,446**	**106,630,899**	**5.054%**	**25.17**	**2,461,683**	**2.32%**
PROG 804								
GH05B	62,901,869	33,006,137	0	95,908,006	4.705%	23.63	3,578,660	3.73%
804 TOTAL	**62,901,869**	**33,006,137**	**0**	**95,908,006**	**4.705%**	**23.63**	**3,578,660**	**3.73%**
AHFC TOTAL	**3,288,022,953**	**181,842,287**	**2,072,283**	**3,471,937,523**	**5.919%**	**25.21**	**129,652,216**	**3.74%**

	FY 2006	FY 2007	FY 2008 Through 5/31/2008	FY 2008 Month of 5/31/2008
MORTGAGE LOAN APPLICATIONS	**506,735,846**	**657,947,036**	**492,645,516**	**61,926,128**
MORTGAGE LOAN COMMITMENTS	**438,501,752**	**588,232,538**	**448,804,457**	**61,246,991**
MORTGAGE LOAN PAYOFFS	**417,274,233**	**362,455,842**	**277,263,128**	**28,409,112**
MORTGAGE LOAN PURCHASES	**444,020,971**	**581,529,013**	**462,735,677**	**25,606,297**

PURCHASE STATISTICS:

	FY 2006	FY 2007	FY 2008 Through 5/31/2008	FY 2008 Month of 5/31/2008
WEIGHTED AVERAGE INTEREST RATE	5.70%	5.87%	5.97%	5.73%
WEIGHTED AVERAGE REMAINING TERM	29.59	29.73	29.81	29.94
FHA PURCHASES	17.82%	23.25%	22.24%	34.23%
VA PURCHASES	20.18%	37.91%	36.19%	20.23%
FMH PURCHASES	6.70%	5.25%	4.97%	6.59%
CONVENTIONAL PURCHASES	55.30%	33.59%	36.60%	38.95%
REFINANCE PURCHASES	3.18%	1.52%	1.51%	5.02%
FIRST TIME HOMEBUYER PURCHASES	58.37%	68.87%	63.30%	54.87%
NEW CONSTRUCTION PURCHASES	40.99%	24.10%	22.94%	29.10%
AVERAGE APPRAISED VALUE	234,440	227,919	245,476	235,901
AVERAGE MONTHLY P AND I	1,136	1,217	1,269	1,150
AVERAGE MONTHLY INCOME	5,613	5,658	6,002	6,265
AVERAGE LOAN-TO-VALUE RATIO	87.8	92.5	91.1	88.0
AVERAGE AGE OF BORROWER	37.5	35.1	35.4	35.3
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.4	2.5

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2006	FY 2007	FY 2008 Through 5/31/2008	FY 2008 Month of 5/31/2008
MORTGAGE LOAN APPLICATIONS	**169,400,492**	**287,750,695**	**178,079,750**	**21,574,316**
MORTGAGE LOAN COMMITMENTS	**159,892,064**	**272,592,751**	**168,241,891**	**20,933,846**
MORTGAGE LOAN PAYOFFS	**119,851,053**	**95,342,436**	**76,809,461**	**7,393,736**
MORTGAGE LOAN PURCHASES	**141,594,498**	**275,029,956**	**176,577,396**	**9,109,556**
PROGRAM PURCHASE % OF AHFC TOTAL	31.89%	47.29%	38.16%	35.58%

PURCHASE STATISTICS:

	FY 2006	FY 2007	FY 2008 Through 5/31/2008	FY 2008 Month of 5/31/2008
WEIGHTED AVERAGE INTEREST RATE	5.51%	5.65%	5.80%	5.46%
WEIGHTED AVERAGE REMAINING TERM	29.95	29.96	29.99	30.00
FHA PURCHASES	39.01%	38.19%	37.96%	51.97%
VA PURCHASES	24.20%	34.43%	27.49%	11.77%
FMH PURCHASES	9.21%	6.16%	7.36%	13.67%
CONVENTIONAL PURCHASES	27.58%	21.22%	27.19%	22.59%
REFINANCE PURCHASES	0.27%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	97.62%	98.07%	96.23%	86.35%
NEW CONSTRUCTION PURCHASES	25.12%	15.37%	14.07%	28.00%
AVERAGE APPRAISED VALUE	169,051	190,973	190,329	175,052
AVERAGE MONTHLY P AND I	867	1,029	1,016	888
AVERAGE MONTHLY INCOME	4,068	4,471	4,398	4,053
AVERAGE LOAN-TO-VALUE RATIO	90.8	94.4	92.2	91.3
AVERAGE AGE OF BORROWER	30.6	30.2	29.1	28.3
AVERAGE SIZE OF HOUSEHOLD	2.2	2.2	2.2	2.3

VETERANS

	FY 2006	FY 2007	FY 2008 Through 5/31/2008	FY 2008 Month of 5/31/2008
MORTGAGE LOAN APPLICATIONS	**19,322,015**	**159,647,078**	**125,502,445**	**16,213,946**
MORTGAGE LOAN COMMITMENTS	**18,217,068**	**142,352,295**	**115,636,848**	**16,560,001**
MORTGAGE LOAN PAYOFFS	**34,189,435**	**27,177,558**	**25,261,899**	**3,137,554**
MORTGAGE LOAN PURCHASES	**11,783,085**	**114,744,164**	**130,291,522**	**3,889,290**
PROGRAM PURCHASE % OF AHFC TOTAL	2.65%	19.73%	28.16%	15.19%

PURCHASE STATISTICS:

	FY 2006	FY 2007	FY 2008 Through 5/31/2008	FY 2008 Month of 5/31/2008
WEIGHTED AVERAGE INTEREST RATE	5.68%	5.92%	5.98%	5.77%
WEIGHTED AVERAGE REMAINING TERM	29.62	29.85	29.89	30.00
FHA PURCHASES	0.00%	0.64%	0.83%	6.23%
VA PURCHASES	73.12%	87.74%	83.49%	93.77%
FMH PURCHASES	0.00%	0.32%	1.08%	0.00%
CONVENTIONAL PURCHASES	26.88%	11.30%	14.60%	0.00%
REFINANCE PURCHASES	1.98%	0.00%	0.45%	0.00%
FIRST TIME HOMEBUYER PURCHASES	19.51%	37.69%	35.46%	22.85%
NEW CONSTRUCTION PURCHASES	39.58%	30.13%	25.50%	36.27%
AVERAGE APPRAISED VALUE	277,429	285,135	296,462	298,315
AVERAGE MONTHLY P AND I	1,462	1,631	1,689	1,750
AVERAGE MONTHLY INCOME	7,926	7,749	8,047	8,618
AVERAGE LOAN-TO-VALUE RATIO	92.3	97.9	97.5	101.4
AVERAGE AGE OF BORROWER	53.0	37.3	37.9	35.3
AVERAGE SIZE OF HOUSEHOLD	2.1	2.9	2.9	3.0

RURAL

	FY 2006	FY 2007	FY 2008 Through 5/31/2008	FY 2008 Month of 5/31/2008
MORTGAGE LOAN APPLICATIONS	**127,022,297**	**89,127,228**	**81,225,688**	**9,254,166**
MORTGAGE LOAN COMMITMENTS	**110,518,776**	**78,637,440**	**69,086,686**	**8,991,442**
MORTGAGE LOAN PAYOFFS	**66,164,473**	**69,269,707**	**52,851,796**	**6,241,993**
MORTGAGE LOAN PURCHASES	**117,833,327**	**86,210,565**	**66,764,588**	**3,199,135**
PROGRAM PURCHASE % OF AHFC TOTAL	26.54%	14.82%	14.43%	12.49%

PURCHASE STATISTICS:

	FY 2006	FY 2007	FY 2008 Through 5/31/2008	FY 2008 Month of 5/31/2008
WEIGHTED AVERAGE INTEREST RATE	5.41%	5.86%	6.01%	5.72%
WEIGHTED AVERAGE REMAINING TERM	29.41	29.15	29.26	30.00
FHA PURCHASES	8.13%	6.85%	14.76%	9.22%
VA PURCHASES	10.28%	13.12%	6.80%	3.83%
FMH PURCHASES	8.68%	7.93%	8.10%	1.03%
CONVENTIONAL PURCHASES	72.90%	72.10%	70.34%	85.92%
REFINANCE PURCHASES	7.29%	2.96%	4.42%	7.47%
FIRST TIME HOMEBUYER PURCHASES	30.05%	26.90%	36.93%	25.45%
NEW CONSTRUCTION PURCHASES	30.80%	28.13%	24.61%	31.45%
AVERAGE APPRAISED VALUE	229,933	246,118	253,442	274,618
AVERAGE MONTHLY P AND I	1,074	1,216	1,256	1,095
AVERAGE MONTHLY INCOME	6,572	6,845	6,987	7,110
AVERAGE LOAN-TO-VALUE RATIO	85.7	85.2	85.1	77.7
AVERAGE AGE OF BORROWER	40.8	39.9	41.1	41.2
AVERAGE SIZE OF HOUSEHOLD	2.7	2.7	2.4	2.2

TAXABLE FIRST TIME HOMEBUYER

	FY 2006	FY 2007	FY 2008 Through 5/31/2008	FY 2008 Month of 5/31/2008
MORTGAGE LOAN APPLICATIONS	**71,316,421**	**60,222,879**	**49,235,185**	**4,337,547**
MORTGAGE LOAN COMMITMENTS	**64,522,005**	**53,824,958**	**45,556,142**	**4,706,949**
MORTGAGE LOAN PAYOFFS	**74,890,000**	**63,137,053**	**52,221,683**	**5,597,240**
MORTGAGE LOAN PURCHASES	**61,426,321**	**58,603,569**	**45,670,309**	**3,930,679**
PROGRAM PURCHASE % OF AHFC TOTAL	13.83%	10.08%	9.87%	15.35%

PURCHASE STATISTICS:

	FY 2006	FY 2007	FY 2008 Through 5/31/2008	FY 2008 Month of 5/31/2008
WEIGHTED AVERAGE INTEREST RATE	5.79%	6.27%	6.21%	5.78%
WEIGHTED AVERAGE REMAINING TERM	29.80	29.78	29.93	29.59
FHA PURCHASES	17.60%	37.40%	44.75%	59.17%
VA PURCHASES	34.16%	19.17%	7.75%	0.00%
FMH PURCHASES	5.71%	8.39%	4.97%	10.44%
CONVENTIONAL PURCHASES	42.53%	35.03%	42.53%	30.39%
REFINANCE PURCHASES	1.84%	0.33%	0.86%	6.19%
FIRST TIME HOMEBUYER PURCHASES	100.00%	99.67%	99.68%	100.00%
NEW CONSTRUCTION PURCHASES	41.14%	28.04%	27.07%	31.07%
AVERAGE APPRAISED VALUE	226,286	235,734	244,408	235,947
AVERAGE MONTHLY P AND I	1,211	1,342	1,342	1,226
AVERAGE MONTHLY INCOME	6,299	6,689	6,987	6,413
AVERAGE LOAN-TO-VALUE RATIO	93.1	93.7	92.3	89.6
AVERAGE AGE OF BORROWER	33.7	32.6	32.1	33.1
AVERAGE SIZE OF HOUSEHOLD	2.7	2.5	2.4	2.5

TAXABLE SINGLE FAMILY

	FY 2006	FY 2007	FY 2008 Through 5/31/2008	FY 2008 Month of 5/31/2008
MORTGAGE LOAN APPLICATIONS	**84,867,496**	**34,643,284**	**42,050,289**	**8,078,968**
MORTGAGE LOAN COMMITMENTS	**67,037,689**	**26,652,722**	**37,311,542**	**7,991,568**
MORTGAGE LOAN PAYOFFS	**97,102,797**	**74,032,684**	**58,569,709**	**5,159,064**
MORTGAGE LOAN PURCHASES	**79,243,440**	**32,101,459**	**30,841,255**	**4,876,637**
PROGRAM PURCHASE % OF AHFC TOTAL	17.85%	5.52%	6.66%	19.04%

PURCHASE STATISTICS:

	FY 2006	FY 2007	FY 2008 Through 5/31/2008	FY 2008 Month of 5/31/2008
WEIGHTED AVERAGE INTEREST RATE	5.79%	6.33%	6.13%	6.00%
WEIGHTED AVERAGE REMAINING TERM	29.43	28.77	29.73	30.00
FHA PURCHASES	4.44%	5.09%	14.65%	23.94%
VA PURCHASES	17.17%	7.96%	4.64%	6.94%
FMH PURCHASES	3.75%	4.50%	2.97%	0.00%
CONVENTIONAL PURCHASES	74.64%	82.45%	77.74%	69.12%
REFINANCE PURCHASES	2.60%	1.65%	6.79%	16.47%
FIRST TIME HOMEBUYER PURCHASES	6.19%	7.67%	9.76%	9.12%
NEW CONSTRUCTION PURCHASES	75.48%	66.73%	51.20%	20.12%
AVERAGE APPRAISED VALUE	290,471	274,964	282,920	307,025
AVERAGE MONTHLY P AND I	1,354	1,329	1,353	1,461
AVERAGE MONTHLY INCOME	7,102	6,752	7,271	10,468
AVERAGE LOAN-TO-VALUE RATIO	79.7	79.5	80.1	82.1
AVERAGE AGE OF BORROWER	42.0	42.0	41.0	43.3
AVERAGE SIZE OF HOUSEHOLD	2.8	2.5	2.4	2.9

TAXABLE MULTIFAMILY

	FY 2006	FY 2007	FY 2008 Through 5/31/2008	FY 2008 Month of 5/31/2008
MORTGAGE LOAN APPLICATIONS	**33,683,125**	**19,068,000**	**14,423,985**	**2,467,185**
MORTGAGE LOAN COMMITMENTS	**17,459,150**	**13,929,500**	**11,581,985**	**2,063,185**
MORTGAGE LOAN PAYOFFS	**24,717,017**	**32,721,346**	**11,304,248**	**665,895**
MORTGAGE LOAN PURCHASES	**31,285,300**	**14,839,300**	**11,176,050**	**282,000**
PROGRAM PURCHASE % OF AHFC TOTAL	7.05%	2.55%	2.42%	1.10%

PURCHASE STATISTICS:

	FY 2006	FY 2007	FY 2008 Through 5/31/2008	FY 2008 Month of 5/31/2008
WEIGHTED AVERAGE INTEREST RATE	7.26%	7.11%	6.90%	8.13%
WEIGHTED AVERAGE REMAINING TERM	28.56	29.83	28.92	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES				
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	5.50%	37.53%	8.68%	0.00%
FIRST TIME HOMEBUYER PURCHASES	53.62%	23.20%	26.91%	0.00%
NEW CONSTRUCTION PURCHASES	64.08%	8.09%	28.98%	100.00%
AVERAGE APPRAISED VALUE	1,503,754	776,824	1,261,160	825,000
AVERAGE MONTHLY P AND I	6,128	3,464	3,027	2,094
AVERAGE MONTHLY INCOME				
AVERAGE LOAN-TO-VALUE RATIO	71.5	79.3	59.3	34.2
AVERAGE AGE OF BORROWER				
AVERAGE SIZE OF HOUSEHOLD				

NONCONFORMING

	FY 2006	FY 2007	FY 2008 Through 5/31/2008	FY 2008 Month of 5/31/2008
MORTGAGE LOAN APPLICATIONS	**1,124,000**	**787,872**	**2,128,174**	**0**
MORTGAGE LOAN COMMITMENTS	**855,000**	**242,872**	**1,389,363**	**0**
MORTGAGE LOAN PAYOFFS	**224,808**	**461,323**	**244,331**	**213,630**
MORTGAGE LOAN PURCHASES	**855,000**	**0**	**1,414,557**	**319,000**
PROGRAM PURCHASE % OF AHFC TOTAL	0.19%	0.00%	0.31%	1.25%

PURCHASE STATISTICS:

	FY 2006	FY 2007	FY 2008 Through 5/31/2008	FY 2008 Month of 5/31/2008
WEIGHTED AVERAGE INTEREST RATE	6.12%	0.00%	5.99%	6.21%
WEIGHTED AVERAGE REMAINING TERM	30.00	0.00	30.00	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	43.69%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	0.00%	56.31%	100.00%
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	16.37%	0.00%	42.05%	33.07%
NEW CONSTRUCTION PURCHASES	38.95%	0.00%	17.17%	0.00%
AVERAGE APPRAISED VALUE	264,500	0	212,938	259,500
AVERAGE MONTHLY P AND I	1,298	0	1,059	979
AVERAGE MONTHLY INCOME	7,201	0	4,775	4,488
AVERAGE LOAN-TO-VALUE RATIO	83.4	0.0	86.2	66.0
AVERAGE AGE OF BORROWER	42.8	0.0	38.5	49.5
AVERAGE SIZE OF HOUSEHOLD	2.8	0.0	3.0	2.0

TAX-EXEMPT MULTIFAMILY

	FY 2006	FY 2007	FY 2008 Through 5/31/2008	FY 2008 Month of 5/31/2008
MORTGAGE LOAN APPLICATIONS	**0**	**6,700,000**	**0**	**0**
MORTGAGE LOAN COMMITMENTS	**0**	**0**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**134,650**	**313,735**	**0**	**0**
MORTGAGE LOAN PURCHASES	**0**	**0**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.00%	0.00%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2006	FY 2007	FY 2008 Through 5/31/2008	FY 2008 Month of 5/31/2008
WEIGHTED AVERAGE INTEREST RATE	0.00%	0.00%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	0.00	0.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES				
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES				
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	0.00%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	0.00%	0.00%	0.00%
AVERAGE APPRAISED VALUE	0	0	0	0
AVERAGE MONTHLY P AND I	0	0	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	0.0	0.0	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2006	FY 2007	FY 2008 Through 5/31/2008	FY 2008 Month of 5/31/2008
002 ADMINISTRATIVE				
FORECLOSURES	547,096	570,804	1,257,943	22,608
3rd PARTY SALES	457,558	0	322,229	22,608
AHFC SOLD	0	209,029	655,270	0
FHA/VA CONVEYED	89,538	0	642,218	0
OTHER DISPOSALS	0	0	0	0
101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
FORECLOSURES	298,803	0	0	0
3rd PARTY SALES	298,803	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	167,384	269,732	321,565	153,726
3rd PARTY SALES	66,540	61,131	89,438	89,438
AHFC SOLD	0	208,601	0	0
FHA/VA CONVEYED	100,844	0	167,839	0
OTHER DISPOSALS	0	0	0	0
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
FORECLOSURES	198,967	101,739	302,200	0
3rd PARTY SALES	137,630	0	0	0
AHFC SOLD	0	101,739	0	0
FHA/VA CONVEYED	61,337	0	302,200	0
OTHER DISPOSALS	0	0	0	0
105 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
FORECLOSURES	198,966	0	230,579	0
3rd PARTY SALES	122,157	0	121,026	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	76,809	0	109,553	0
OTHER DISPOSALS	0	0	0	0
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B				
FORECLOSURES	493,292	564,631	799,530	0
3rd PARTY SALES	407,455	193,918	208,322	0
AHFC SOLD	0	0	157,415	0
FHA/VA CONVEYED	85,836	213,297	591,208	0
OTHER DISPOSALS	0	0	0	0

	FY 2006	FY 2007	FY 2008 Through 5/31/2008	FY 2008 Month of 5/31/2008
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A				
FORECLOSURES	0	0	206,941	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	67,498	0
FHA/VA CONVEYED	0	0	139,443	0
OTHER DISPOSALS	0	0	0	0
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B				
FORECLOSURES	0	0	199,741	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	199,741	0
OTHER DISPOSALS	0	0	0	0
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A				
FORECLOSURES	0	75,973	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	75,973	0	0
OTHER DISPOSALS	0	0	0	0
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B				
FORECLOSURES	0	0	336,364	0
3rd PARTY SALES	0	0	160,663	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	175,701	0
OTHER DISPOSALS	0	0	0	0
112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C				
FORECLOSURES	0	0	486,451	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D				
FORECLOSURES	0	0	321,812	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2006	FY 2007	FY 2008 Through 5/31/2008	FY 2008 Month of 5/31/2008
202 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	0	157,082	0	0
3rd PARTY SALES	0	157,082	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
203 VETERANS COLLATERALIZED BONDS 1999 FIRST				
FORECLOSURES	0	0	329,939	0
3rd PARTY SALES	0	0	329,939	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
204 VETERANS COLLATERALIZED BONDS 2000 FIRST				
FORECLOSURES	109,677	0	0	0
3rd PARTY SALES	109,677	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
205 VETERANS COLLATERALIZED BONDS 2002 FIRST				
FORECLOSURES	0	0	162,284	0
3rd PARTY SALES	0	0	162,284	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
301 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C				
FORECLOSURES	0	54,101	0	0
3rd PARTY SALES	0	54,101	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
301 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D				
FORECLOSURES	0	1,119,229	1,763,990	0
3rd PARTY SALES	0	1,119,229	1,056,267	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2006	FY 2007	FY 2008 Through 5/31/2008	FY 2008 Month of 5/31/2008
402 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A				
FORECLOSURES	16,144	0	0	0
3rd PARTY SALES	16,144	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
FORECLOSURES	309,554	0	425,424	0
3rd PARTY SALES	166,310	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	143,244	0	425,424	0
OTHER DISPOSALS	0	0	0	0
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A				
FORECLOSURES	0	147,146	0	0
3rd PARTY SALES	0	147,146	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
FORECLOSURES	0	430,708	542,702	0
3rd PARTY SALES	0	138,998	542,702	0
AHFC SOLD	0	136,913	0	0
FHA/VA CONVEYED	0	154,798	0	0
OTHER DISPOSALS	0	0	0	0
601 STATE CAPITAL PROJECT BONDS 2001 SERIES A				
FORECLOSURES	137,683	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	137,683	0	0	0
OTHER DISPOSALS	0	0	0	0
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A				
FORECLOSURES	160,975	156,444	0	0
3rd PARTY SALES	0	156,444	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	293,455	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2006	FY 2007	FY 2008 Through 5/31/2008	FY 2008 Month of 5/31/2008
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A				
FORECLOSURES	38,482	148,038	62,280	0
3rd PARTY SALES	0	56,527	62,280	0
AHFC SOLD	0	129,994	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
801 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A				
FORECLOSURES	54,777	69,006	0	0
3rd PARTY SALES	0	69,006	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	54,777	0	0
OTHER DISPOSALS	0	0	0	0
802 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A				
FORECLOSURES	278,641	0	135,339	0
3rd PARTY SALES	278,641	0	135,339	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A				
FORECLOSURES	129,232	136,837	301,446	0
3rd PARTY SALES	0	136,837	0	0
AHFC SOLD	129,232	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B				
FORECLOSURES	236,137	0	72,461	0
3rd PARTY SALES	0	0	72,461	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	101,680	134,457	0	0
OTHER DISPOSALS	0	0	0	0
X OLD PROGRAMS				
FORECLOSURES	99,318	0	0	0
3rd PARTY SALES	99,318	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2006	FY 2007	FY 2008 Through 5/31/2008	FY 2008 Month of 5/31/2008
AHFC TOTAL				
FORECLOSURES	**3,475,127**	**4,001,470**	**8,258,991**	**176,334**
3rd PARTY SALES	**2,160,232**	**2,290,418**	**3,262,951**	**112,046**
AHFC SOLD	**129,232**	**786,276**	**880,184**	**0**
FHA/VA CONVEYED	**1,090,425**	**633,303**	**2,753,327**	**0**
OTHER DISPOSALS	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS OUTSTANDING
As of: 5/31/2008

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
E97A1	101	Mortgage Revenue Bonds, 1997 Series A1	Exempt	12/4/1997	5.530%	2017	$110,000,000	$19,935,000	$75,915,000	$14,150,000
E97A2	101	Mortgage Revenue Bonds, 1997 Series A2	Exempt	12/4/1997	5.530%	2037	$49,999,750	$0	$30,360,000	$19,639,750
E98A1	102	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	$38,525,000	$3,840,000	$14,955,000	$19,730,000
E98A2	102	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	$31,475,000	$0	$21,005,000	$10,470,000
E99A1	103	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	103	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	$188,560,000	$16,840,000	$87,885,000	$83,835,000
E001A	104	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001B	104	Mortgage Revenue Bonds, 2000 Series B	Exempt	11/14/2000	5.929%	2015	$3,795,000	$0	$1,335,000	$2,460,000
E001C	104	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	$68,785,000	$2,590,000	$34,730,000	$31,465,000
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	$32,740,000	$4,175,000	$7,325,000	$21,240,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	$104,450,000	$60,000	$56,125,000	$48,265,000
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$275,000	$169,725,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$2,845,000	$2,840,000	$92,990,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	$75,000,000	$1,240,000	$1,870,000	$71,890,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	$75,000,000	$1,110,000	$555,000	$73,335,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	$89,370,000	$0	$0	$89,370,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.365%	2038	$80,880,000	$0	$0	$80,880,000
		FTHB Collateralized & Home Mortgage Revenue Bonds Total					**$1,526,379,750**	**$52,635,000**	**$364,900,000**	**$1,108,844,750**
VETS State Guaranteed & Collateralized Mortgage Bonds										
C9711	201	Veterans Collateralized Bonds, 1997 First	Exempt	11/19/1997	5.546%	2039	$100,000,000	$3,900,000	$95,080,000	$1,020,000
C9811	202	Veterans Collateralized Bonds, 1998 First & Second	Exempt	6/16/1998	5.403%	2040	$60,000,000	$3,670,000	$42,190,000	$14,140,000
C9911	203	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	$110,000,000	$5,635,000	$67,530,000	$36,835,000
C0011	204	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	$70,000,000	$3,395,000	$46,990,000	$19,615,000
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	$50,000,000	$2,370,000	$26,700,000	$20,930,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	$160,000,000	$145,580,000	$0	$14,420,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$0	$0	$190,000,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$0	$0	$57,885,000
		VETS State Guaranteed & Collateralized Mortgage Bonds Total					**$797,885,000**	**$164,550,000**	**$278,490,000**	**$354,845,000**
Multifamily Housing Development Bonds										
HD99A	301	Housing Development Bonds, 1999 Series A	Exempt	12/9/1999	6.171%	2029	$1,675,000	$220,000	$0	$1,455,000
HD99B	301	Housing Development Bonds, 1999 Series B	Exempt	12/9/1999	6.171%	2029	$5,080,000	$640,000	$0	$4,440,000
HD99C	301	Housing Development Bonds, 1999 Series C (GP)	Exempt	12/9/1999	6.171%	2029	$50,000,000	$6,480,000	$0	$43,520,000
HD00B	301	Housing Development Bonds, 2000 Series B (GP)	Exempt	12/13/2000	VRDO	2030	$41,705,000	$0	$0	$41,705,000
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	$8,440,000	$685,000	$4,690,000	$3,065,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	$8,690,000	$1,555,000	$0	$7,135,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	$70,000,000	$6,195,000	$0	$63,805,000
HD02D	301	Housing Development Bonds, 2002 Series D (GP)	Exempt	9/5/2002	VRDO	2037	$37,870,000	$3,110,000	$0	$34,760,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$2,820,000	$0	$30,240,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$5,090,000	$0	$46,935,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	$105,000,000	$0	$0	$105,000,000
		Multifamily Housing Development Bonds Total					**$413,545,000**	**$26,795,000**	**$4,690,000**	**$382,060,000**

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 5/31/2008

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM99A	403	General Mortgage Revenue Bonds, 1999 Series A	Exempt	9/28/1999	6.048%	2049	$302,700,000	$11,325,000	$45,070,000	$246,305,000
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	$150,000,000	$0	$0	$150,000,000
				General Mortgage Revenue Bonds Total			**$452,700,000**	**$11,325,000**	**$45,070,000**	**$396,305,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$9,700,000	$23,300,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$9,975,000	$0	$66,605,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$12,195,000	$0	$81,395,000
				Governmental Purpose Bonds Total			**$203,170,000**	**$22,170,000**	**$9,700,000**	**$171,300,000**
State Capital Project Bonds										
SC02A	602	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	$32,905,000	$16,665,000	$0	$16,240,000
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$850,000	$0	$100,040,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$225,000	$0	$42,190,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$95,000	$0	$53,015,000
SBL99	701	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	$40,000,000	$15,315,000	$0	$24,685,000
				State Capital Project Bonds Total			**$329,570,000**	**$33,150,000**	**$0**	**$296,420,000**
General Housing Purpose Bonds										
GH92A	801	General Housing Purpose Bonds, 1992 Series A	Exempt	10/22/1992	6.405%	2023	$200,000,000	$65,775,000	$127,675,000	$6,550,000
GH03A	802	General Housing Purpose Bonds, 2003 Series A2	Exempt	11/6/2003	VRDO	2024	$143,995,000	$23,260,000	$0	$120,735,000
GH03B	802	General Housing Purpose Bonds, 2003 Series B	Exempt	11/6/2003	VRDO	2023	$16,095,000	$0	$0	$16,095,000
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$2,010,000	$0	$141,225,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$8,155,000	$0	$139,455,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$105,000	$0	$16,780,000
				General Housing Purpose Bonds Total			**$667,820,000**	**$99,305,000**	**$127,675,000**	**$440,840,000**
Other AHFC Bonds & Notes										
DD07A	2	AHFC Draw Down Bonds Series 2007 A	Exempt	3/8/2007	VRDO	2019	$43,995,000	$4,925,000	$0	$39,070,000
DD07C	2	AHFC Draw Down Bonds Series 2007 C	Exempt	3/8/2007	VRDO	2019	$29,395,000	$0	$0	$29,395,000
DD07D	2	AHFC Draw Down Bonds Series 2007 D	Exempt	3/8/2007	VRDO	2019	$28,250,000	$17,945,000	$0	$10,305,000
				Other AHFC Bonds & Notes Total			**$101,640,000**	**$22,870,000**	**$0**	**$78,770,000**
				Total AHFC Bonds and Notes			**$4,492,709,750**	**$432,800,000**	**$830,525,000**	**$3,229,384,750**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E97A1	**Mortgage Revenue Bonds, 1997 Series A1**			**Exempt**	Prog: **101**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* *AAA*
011831T61	3.900%	1998	Dec	Serial			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial			4,480,000	1,975,000	2,505,000	0
011831V43	4.850%	2005	Dec	Serial			4,715,000	1,735,000	2,980,000	0
011831V68	4.900%	2006	Dec	Serial			4,955,000	1,550,000	3,405,000	0
011831V84	4.900%	2007	Dec	Serial			5,215,000	1,035,000	4,180,000	0
011831W16	5.000%	2008	Dec	Serial			5,690,000	0	4,605,000	1,085,000
011831T42	5.100%	2009	Dec	Serial			5,985,000	0	4,835,000	1,150,000
011831X25	5.300%	2010	Dec	Sinker			6,325,000	0	5,115,000	1,210,000
011831X25	5.300%	2011	Dec	Sinker			6,670,000	0	5,395,000	1,275,000
011831X25	5.300%	2012	Dec	Term			7,035,000	0	5,695,000	1,340,000
011831X66	5.350%	2013	Jun	Sinker			3,685,000	0	2,980,000	705,000
011831X66	5.350%	2013	Dec	Term			1,315,000	0	1,065,000	250,000
011831X33	5.500%	2013	Dec	Sinker			2,510,000	0	2,035,000	475,000
011831X33	5.500%	2014	Jun	Sinker			3,930,000	0	3,180,000	750,000
011831X33	5.500%	2014	Dec	Sinker			4,060,000	0	3,285,000	775,000
011831X33	5.500%	2015	Jun	Sinker			4,165,000	0	3,370,000	795,000
011831X33	5.500%	2015	Dec	Sinker			4,295,000	0	3,475,000	820,000
011831X33	5.500%	2016	Jun	Sinker			4,410,000	0	3,565,000	845,000
011831X33	5.500%	2016	Dec	Sinker			4,550,000	0	3,685,000	865,000
011831X33	5.500%	2017	Jun	Sinker			4,665,000	0	3,775,000	890,000
011831X33	5.500%	2017	Dec	Term			4,815,000	0	3,895,000	920,000
						E97A1 Total	**$110,000,000**	**$19,935,000**	**$75,915,000**	**$14,150,000**
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			**Exempt**	Prog: **101**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* *AAA*
011831X41	5.750%	2018	Jun	Sinker	AMT		2,255,000	0	1,785,000	470,000
011831X41	5.750%	2018	Dec	Sinker	AMT		2,320,000	0	1,830,000	490,000
011831X41	5.750%	2019	Jun	Sinker	AMT		2,385,000	0	1,875,000	510,000
011831X41	5.750%	2019	Dec	Sinker	AMT		2,455,000	0	1,935,000	520,000
011831X41	5.750%	2020	Jun	Sinker	AMT		2,530,000	0	1,995,000	535,000
011831X41	5.750%	2020	Dec	Sinker	AMT		2,605,000	0	2,055,000	550,000
011831X41	5.750%	2021	Jun	Sinker	AMT		2,680,000	0	2,110,000	570,000
011831X41	5.750%	2021	Dec	Sinker	AMT		2,755,000	0	2,170,000	585,000
011831X41	5.750%	2022	Jun	Sinker	AMT		2,835,000	0	2,245,000	590,000
011831X41	5.750%	2022	Dec	Sinker	AMT		2,920,000	0	2,305,000	615,000
011831X41	5.750%	2023	Jun	Sinker	AMT		3,000,000	0	2,365,000	635,000
011831X41	5.750%	2023	Dec	Sinker	AMT		3,085,000	0	2,435,000	650,000
011831X41	5.750%	2024	Jun	Term	AMT		3,175,000	0	2,500,000	675,000
011831X74	5.750%	2024	Dec	Serial	AMT		3,500,000	0	2,755,000	745,000
011831X58	6.000%	2025	Jun	CAB	AMT		646,407	0	0	646,407
011831X58	6.000%	2025	Dec	CAB	AMT		627,039	0	0	627,039
011831X58	6.000%	2026	Jun	CAB	AMT		608,639	0	0	608,639
011831X58	6.000%	2026	Dec	CAB	AMT		590,724	0	0	590,724
011831X58	6.000%	2027	Jun	CAB	AMT		572,809	0	0	572,809
011831X58	6.000%	2027	Dec	CAB	AMT		555,862	0	0	555,862
011831X58	6.000%	2028	Jun	CAB	AMT		539,399	0	0	539,399
011831X58	6.000%	2028	Dec	CAB	AMT		523,420	0	0	523,420
011831X58	6.000%	2029	Jun	CAB	AMT		507,442	0	0	507,442
011831X58	6.000%	2029	Dec	CAB	AMT		492,431	0	0	492,431
011831X58	6.000%	2030	Jun	CAB	AMT		477,905	0	0	477,905
011831X58	6.000%	2030	Dec	CAB	AMT		463,379	0	0	463,379
011831X58	6.000%	2031	Jun	CAB	AMT		449,338	0	0	449,338
011831X58	6.000%	2031	Dec	CAB	AMT		436,264	0	0	436,264

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			**Exempt**	Prog: **101**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* *AAA*
011831X58	6.000%	2032	Jun	CAB	AMT		423,191	0	0	423,191
011831X58	6.000%	2032	Dec	CAB	AMT		410,117	0	0	410,117
011831X58	6.000%	2033	Jun	CAB	AMT		398,012	0	0	398,012
011831X58	6.000%	2033	Dec	CAB	AMT		385,907	0	0	385,907
011831X58	6.000%	2034	Jun	CAB	AMT		374,287	0	0	374,287
011831X58	6.000%	2034	Dec	CAB	AMT		362,666	0	0	362,666
011831X58	6.000%	2035	Jun	CAB	AMT		351,529	0	0	351,529
011831X58	6.000%	2035	Dec	CAB	AMT		340,877	0	0	340,877
011831X58	6.000%	2036	Jun	CAB	AMT		330,709	0	0	330,709
011831X58	6.000%	2036	Dec	CAB	AMT		320,540	0	0	320,540
011831X58	6.000%	2037	Jun	CAB	AMT		310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$30,360,000**	**$19,639,750**
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**			**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000	0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000	0
0118315V2	4.650%	2006	Jun	Serial			315,000	220,000	95,000	0
0118315W0	4.650%	2006	Dec	Serial			325,000	225,000	100,000	0
0118315X8	4.700%	2007	Jun	Serial			335,000	230,000	105,000	0
0118315Y6	4.700%	2007	Dec	Serial			345,000	240,000	105,000	0
0118315Z3	4.750%	2008	Jun	Serial			355,000	0	110,000	245,000
0118316A7	4.750%	2008	Dec	Serial			670,000	0	210,000	460,000
0118316B5	4.800%	2009	Jun	Serial			1,455,000	0	550,000	905,000
0118316C3	4.800%	2009	Dec	Serial			1,490,000	0	550,000	940,000
0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	565,000	960,000
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	585,000	980,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	600,000	1,005,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	610,000	1,035,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	630,000	1,055,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	645,000	1,085,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	670,000	1,105,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	685,000	1,140,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	865,000	1,010,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	890,000	1,035,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	920,000	1,055,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	940,000	1,085,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	955,000	1,120,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	985,000	1,140,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	1,010,000	1,165,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	1,020,000	1,205,000
						E98A1 Total	**$38,525,000**	**$3,840,000**	**$14,955,000**	**$19,730,000**
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**			**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316L3	4.850%	2018	Jun	Sinker	AMT	PAC	2,125,000	0	2,015,000	110,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P	Moodys / Fitch
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
0118316L3	4.850%	2018	Dec	Sinker	AMT	PAC	2,175,000	0	2,060,000	115,000
0118316L3	4.850%	2019	Jun	Sinker	AMT	PAC	2,225,000	0	2,105,000	120,000
0118316L3	4.850%	2019	Dec	Term	AMT	PAC	2,280,000	0	2,155,000	125,000
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	0	600,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	0	615,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	0	630,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	0	650,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	0	665,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	0	685,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	0	700,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	0	720,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	0	740,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	0	755,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	0	780,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	0	800,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	0	820,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	0	840,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
						E98A2 Total	**$31,475,000**	**$0**	**$21,005,000**	**$10,470,000**
E99A1 Mortgage Revenue Bonds, 1999 Series A1				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* / *AAA*
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* / *AAA*
011832CS9	5.330%	2001	Dec	Sinker	AMT	PAC	350,000	350,000	0	0
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
011832CS9	5.330%	2002	Jun	Sinker	AMT	PAC	360,000	360,000	0	0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
011832CS9	5.330%	2002	Dec	Sinker	AMT	PAC	370,000	360,000	10,000	0
011832CS9	5.330%	2003	Jun	Sinker	AMT	PAC	380,000	275,000	105,000	0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
011832CS9	5.330%	2003	Dec	Sinker	AMT	PAC	390,000	255,000	135,000	0
011832CS9	5.330%	2004	Jun	Sinker	AMT	PAC	400,000	230,000	170,000	0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
011832CS9	5.330%	2004	Dec	Sinker	AMT	PAC	410,000	205,000	205,000	0
011832CS9	5.330%	2005	Jun	Sinker	AMT	PAC	425,000	180,000	245,000	0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000	0
011832CS9	5.330%	2005	Dec	Sinker	AMT	PAC	435,000	155,000	280,000	0
011832CS9	5.330%	2006	Jun	Sinker	AMT	PAC	450,000	130,000	320,000	0
011832CS9	5.330%	2006	Dec	Sinker	AMT	PAC	465,000	115,000	350,000	0
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	2,335,000	70,000	0
011832CS9	5.330%	2007	Jun	Sinker	AMT	PAC	475,000	85,000	390,000	0
011832CS9	5.330%	2007	Dec	Sinker	AMT	PAC	490,000	60,000	430,000	0
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	2,460,000	75,000	0
011832CS9	5.330%	2008	Jun	Sinker	AMT	PAC	505,000	0	465,000	40,000
011832CS9	5.330%	2008	Dec	Sinker	AMT	PAC	515,000	0	470,000	45,000
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	0	80,000	2,590,000
011832CS9	5.330%	2009	Jun	Sinker	AMT	PAC	530,000	0	485,000	45,000
011832CS9	5.330%	2009	Dec	Sinker	AMT	PAC	545,000	0	500,000	45,000
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	0	85,000	2,735,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys / Fitch	
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	AAA / Aaa / AAA	
011832CS9	5.330%	2010	Jun	Sinker	AMT	PAC	560,000	0	515,000	45,000
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000	2,890,000
011832CS9	5.330%	2010	Dec	Sinker	AMT	PAC	580,000	0	530,000	50,000
011832CS9	5.330%	2011	Jun	Sinker	AMT	PAC	590,000	0	535,000	55,000
011832CS9	5.330%	2011	Dec	Sinker	AMT	PAC	615,000	0	560,000	55,000
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
011832CS9	5.330%	2012	Jun	Sinker	AMT	PAC	635,000	0	580,000	55,000
011832CS9	5.330%	2012	Dec	Sinker	AMT	PAC	655,000	0	600,000	55,000
011832CS9	5.330%	2013	Jun	Sinker	AMT	PAC	665,000	0	605,000	60,000
011832CS9	5.330%	2013	Dec	Sinker	AMT	PAC	685,000	0	625,000	60,000
011832CS9	5.330%	2014	Jun	Sinker	AMT	PAC	705,000	0	645,000	60,000
011832CS9	5.330%	2014	Dec	Sinker	AMT	PAC	725,000	0	665,000	60,000
011832CS9	5.330%	2015	Jun	Sinker	AMT	PAC	745,000	0	680,000	65,000
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	200,000	870,000
011832CS9	5.330%	2015	Dec	Sinker	AMT	PAC	770,000	0	705,000	65,000
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	365,000	1,640,000
011832CS9	5.330%	2016	Jun	Sinker	AMT	PAC	795,000	0	725,000	70,000
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	375,000	1,690,000
011832CS9	5.330%	2016	Dec	Sinker	AMT	PAC	815,000	0	745,000	70,000
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	390,000	1,740,000
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	400,000	1,800,000
011832CS9	5.330%	2017	Jun	Sinker	AMT	PAC	835,000	0	765,000	70,000
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	415,000	1,855,000
011832CS9	5.330%	2017	Dec	Sinker	AMT	PAC	860,000	0	785,000	75,000
011832CS9	5.330%	2018	Jun	Sinker	AMT	PAC	885,000	0	810,000	75,000
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	425,000	1,915,000
011832CS9	5.330%	2018	Dec	Sinker	AMT	PAC	910,000	0	835,000	75,000
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	435,000	1,975,000
011832CS9	5.330%	2019	Jun	Sinker	AMT	PAC	935,000	0	855,000	80,000
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	450,000	2,040,000
011832CS9	5.330%	2019	Dec	Sinker	AMT	PAC	970,000	0	885,000	85,000
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	465,000	2,095,000
011832CS9	5.330%	2020	Jun	Sinker	AMT	PAC	995,000	0	910,000	85,000
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	480,000	2,160,000
011832CS9	5.330%	2020	Dec	Sinker	AMT	PAC	1,020,000	0	935,000	85,000
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	495,000	2,230,000
011832CS9	5.330%	2021	Jun	Sinker	AMT	PAC	1,050,000	0	960,000	90,000
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	365,000	1,630,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	145,000	670,000
011832CS9	5.330%	2021	Dec	Sinker	AMT	PAC	1,080,000	0	990,000	90,000
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	525,000	2,375,000
011832CS9	5.330%	2022	Jun	Sinker	AMT	PAC	1,105,000	0	1,010,000	95,000
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Dec	Sinker	AMT	PAC	1,140,000	0	1,040,000	100,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0	3,085,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0	3,180,000
011832CS9	5.330%	2023	Jun	Sinker	AMT	PAC	1,170,000	0	1,070,000	100,000
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0	3,285,000
011832CS9	5.330%	2023	Dec	Sinker	AMT	PAC	1,200,000	0	1,100,000	100,000
011832CS9	5.330%	2024	Jun	Sinker	AMT	PAC	1,240,000	0	1,135,000	105,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Dec	Sinker	AMT	PAC	1,270,000	0	1,160,000	110,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0	3,490,000
011832CS9	5.330%	2025	Jun	Sinker	AMT	PAC	1,300,000	0	1,190,000	110,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Dec	Sinker	AMT	PAC	1,340,000	0	1,225,000	115,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E99A2 **Mortgage Revenue Bonds, 1999 Series A2**				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0	3,715,000
011832CS9	5.330%	2026	Jun	Sinker	AMT	PAC	1,375,000	0	1,255,000	120,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0	3,830,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0	3,955,000
011832CS9	5.330%	2026	Dec	Sinker	AMT	PAC	1,410,000	0	1,290,000	120,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
011832CS9	5.330%	2027	Jun	Sinker	AMT	PAC	1,450,000	0	1,325,000	125,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0	3,300,000
011832CS9	5.330%	2027	Dec	Sinker	AMT	PAC	1,495,000	0	1,370,000	125,000
011832CS9	5.330%	2028	Jun	Sinker	AMT	PAC	1,540,000	0	1,410,000	130,000
011832CS9	5.330%	2028	Dec	Sinker	AMT	PAC	1,580,000	0	1,445,000	135,000
011832CS9	5.330%	2029	Jun	Sinker	AMT	PAC	1,625,000	0	1,485,000	140,000
011832CS9	5.330%	2029	Dec	Sinker	AMT	PAC	1,680,000	0	1,535,000	145,000
011832CS9	5.330%	2030	Jun	Sinker	AMT	PAC	1,730,000	0	1,585,000	145,000
011832CS9	5.330%	2030	Dec	Term	AMT	PAC	1,775,000	0	1,620,000	155,000
011832CT7	6.250%	2031	Jun	Term	AMT		36,010,000	0	36,010,000	0
						E99A2 Total	**$188,560,000**	**$16,840,000**	**$87,885,000**	**$83,835,000**
E001A **Mortgage Revenue Bonds, 2000 Series A**				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001B **Mortgage Revenue Bonds, 2000 Series B**				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LB6	5.450%	2008	Jun	Sinker			40,000	0	15,000	25,000
011832LB6	5.450%	2011	Jun	Sinker			315,000	0	110,000	205,000
011832LB6	5.450%	2011	Dec	Sinker			330,000	0	115,000	215,000
011832LB6	5.450%	2012	Jun	Sinker			335,000	0	120,000	215,000
011832LB6	5.450%	2012	Dec	Sinker			370,000	0	130,000	240,000
011832LB6	5.450%	2013	Jun	Sinker			380,000	0	135,000	245,000
011832LB6	5.450%	2013	Dec	Sinker			390,000	0	135,000	255,000
011832LB6	5.450%	2014	Jun	Sinker			400,000	0	140,000	260,000
011832LB6	5.450%	2014	Dec	Sinker			405,000	0	140,000	265,000
011832LB6	5.450%	2015	Jun	Sinker			420,000	0	150,000	270,000
011832LB6	5.450%	2015	Dec	Term			410,000	0	145,000	265,000
						E001B Total	**$3,795,000**	**$0**	**$1,335,000**	**$2,460,000**
E001C **Mortgage Revenue Bonds, 2000 Series C**				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0	0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	500,000	0	0
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	520,000	0	0
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	0	585,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P* / *Moodys* / *Fitch*	
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA* / *Aaa*	*AAA*
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	0	620,000
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0	1,110,000
011832LJ9	5.800%	2029	Jun	Term	AMT		11,065,000	0	11,065,000	0
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$2,590,000**	**$34,730,000**	**$31,465,000**
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0	0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000	0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000	0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000	0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000	0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000	0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000	0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000	0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000	0
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	80,000	105,000	0
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	75,000	115,000	0
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000	0
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	0	130,000	65,000
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	0	125,000	70,000
011832NG3	3.900%	2008	Dec	Serial			585,000	0	10,000	575,000
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	0	125,000	80,000
011832NH1	4.000%	2009	Dec	Serial			610,000	0	10,000	600,000
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	0	125,000	80,000
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	0	125,000	85,000
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000	630,000
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	0	125,000	90,000
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	0	125,000	95,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	120,000	105,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	115,000	115,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	120,000	115,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000	350,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000	360,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

FTHB Collateralized & Home Mortgage Revenue Bonds — *S and P* / *Moodys* / *Fitch*

E011A Mortgage Revenue Bonds, 2001 Series A — **Exempt** — Prog: **105** — Yield: **5.211%** — Delivery: **10/17/2001** — Dated: **10/1/2001** — *AAA* / *Aaa* / *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	125,000	115,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000	365,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	135,000	115,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	145,000	115,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000	375,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000	385,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	150,000	115,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	155,000	115,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	165,000	115,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000	405,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	165,000	120,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	170,000	120,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000	430,000
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	170,000	125,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000	440,000
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000	450,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	170,000	135,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	175,000	140,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000	470,000
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	175,000	145,000
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	175,000	155,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000	480,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000	495,000
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	180,000	155,000
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	195,000	155,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	115,000	100,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000	320,000
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	80,000	70,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000	225,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0	105,000
011832NM0	5.300%	2021	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	85,000	70,000
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	90,000	70,000
011832NM0	5.300%	2022	Jun	Sinker			130,000	0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0	110,000
011832NM0	5.300%	2022	Dec	Sinker			135,000	0	0	135,000
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	100,000	70,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0	110,000
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	100,000	70,000
011832NM0	5.300%	2023	Jun	Sinker			140,000	0	0	140,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0	115,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0	120,000
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	105,000	70,000
011832NM0	5.300%	2023	Dec	Sinker			140,000	0	0	140,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0	125,000
011832NM0	5.300%	2024	Jun	Sinker			145,000	0	0	145,000
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	105,000	70,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0	125,000
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	115,000	70,000
011832NM0	5.300%	2024	Dec	Sinker			150,000	0	0	150,000
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0	130,000
011832NM0	5.300%	2025	Jun	Sinker			150,000	0	0	150,000

FTHB Collateralized & Home Mortgage Revenue Bonds

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	*Moodys* *Fitch*
E011A	**Mortgage Revenue Bonds, 2001 Series A**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
	011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	115,000	75,000
	011832NM0	5.300%	2025	Dec	Sinker			160,000	0	0	160,000
	011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0	130,000
	011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	115,000	80,000
	011832NM0	5.300%	2026	Jun	Sinker			165,000	0	0	165,000
	011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	115,000	80,000
	011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0	135,000
	011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	115,000	90,000
	011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0	140,000
	011832NM0	5.300%	2026	Dec	Sinker			165,000	0	5,000	160,000
	011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000	140,000
	011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	115,000	95,000
	011832NM0	5.300%	2027	Jun	Sinker			170,000	0	5,000	165,000
	011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000	140,000
	011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	115,000	105,000
	011832NM0	5.300%	2027	Dec	Sinker			175,000	0	5,000	170,000
	011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000	145,000
	011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	115,000	110,000
	011832NM0	5.300%	2028	Jun	Sinker			180,000	0	5,000	175,000
	011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	115,000	115,000
	011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000	150,000
	011832NM0	5.300%	2028	Dec	Sinker			185,000	0	5,000	180,000
	011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	120,000	115,000
	011832NM0	5.300%	2029	Jun	Sinker			190,000	0	5,000	185,000
	011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000	155,000
	011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	120,000	120,000
	011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000	160,000
	011832NM0	5.300%	2029	Dec	Sinker			195,000	0	5,000	190,000
	011832NM0	5.300%	2030	Jun	Sinker			210,000	0	5,000	205,000
	011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	140,000	120,000
	011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000	175,000
	011832NM0	5.300%	2030	Dec	Sinker			205,000	0	5,000	200,000
	011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000	160,000
	011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	130,000	120,000
	011832NM0	5.300%	2031	Jun	Term			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	135,000	120,000
	011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	290,000	250,000
							E011A Total	**$32,740,000**	**$4,175,000**	**$7,325,000**	**$21,240,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	60,000	0	0
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0	1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT		30,000	0	0	30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0	1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0	740,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT		80,000	0	0	80,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0	755,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0	775,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0	790,000
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT		90,000	0	0	90,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										*S and P*	*Moodys* *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0	820,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0	840,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0	860,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT		95,000	0	0	95,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT		100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT		105,000	0	0	105,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0	930,000
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT		105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0	955,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT		110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT		110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0	1,590,000
B1	011832NQ1	5.400%	2027	Jun	Sinker	AMT		1,580,000	0	400,000	1,180,000
B1	011832NQ1	5.400%	2027	Dec	Sinker	AMT		1,620,000	0	410,000	1,210,000
B1	011832NQ1	5.400%	2028	Jun	Sinker	AMT		1,665,000	0	415,000	1,250,000
B1	011832NQ1	5.400%	2028	Dec	Sinker	AMT		1,710,000	0	430,000	1,280,000
B1	011832NQ1	5.400%	2029	Jun	Sinker	AMT		1,755,000	0	440,000	1,315,000
B1	011832NQ1	5.400%	2029	Dec	Sinker	AMT		1,800,000	0	450,000	1,350,000
B1	011832NQ1	5.400%	2030	Jun	Sinker	AMT		1,855,000	0	465,000	1,390,000
B1	011832NQ1	5.400%	2030	Dec	Sinker	AMT		1,910,000	0	480,000	1,430,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT		520,000	0	520,000	0
B1	011832NQ1	5.400%	2031	Jun	Sinker	AMT		1,955,000	0	490,000	1,465,000
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		2,080,000	0	520,000	1,560,000
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT		50,920,000	0	50,920,000	0
							E011B Total	**$104,450,000**	**$60,000**	**$56,125,000**	**$48,265,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	275,000	49,725,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$275,000**	**$169,725,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AAA*	*Aaa* *AAA*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0

FTHB Collateralized & Home Mortgage Revenue Bonds — *S and P* / *Moodys* / *Fitch*

E061A Home Mortgage Revenue Bonds, 2006 Series A — **Exempt** — Prog: **107** — Yield: **4.623%** — Delivery: **1/26/2006** — Dated: **1/26/2006** — *AAA* / *Aaa* / *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
011832J45	3.550%	2008	Jun	Serial	AMT		810,000	0	0	810,000
011832J52	3.600%	2008	Dec	Serial	AMT		825,000	0	0	825,000
011832J60	3.650%	2009	Jun	Serial	AMT		840,000	0	0	840,000
011832J78	3.700%	2009	Dec	Serial	AMT		855,000	0	0	855,000
011832J86	3.750%	2010	Jun	Serial	AMT		875,000	0	0	875,000
011832J94	3.800%	2010	Dec	Serial	AMT		890,000	0	0	890,000
011832K27	3.900%	2011	Jun	Serial	AMT		910,000	0	0	910,000
011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	0	925,000
011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	0	945,000
011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	0	965,000
011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	0	985,000
011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	0	1,005,000
011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	0	1,030,000
011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	0	1,050,000
011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	0	1,075,000
011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	0	1,100,000
011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	0	1,120,000
011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	0	1,150,000
011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	0	1,175,000
011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	0	1,205,000
011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	0	1,230,000
011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	0	1,260,000
011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	0	1,290,000
011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	0	1,320,000
011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	0	1,400,000
011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	0	1,430,000
011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	0	1,480,000
011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	0	1,500,000
011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	0	1,550,000
011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	0	1,585,000
011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	0	1,625,000
011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	0	1,660,000
011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	0	1,700,000
011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	0	1,740,000
011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	0	1,785,000
011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	0	1,870,000
011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	0	1,915,000
011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	0	1,960,000
011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	100,000	1,000,000
011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	0	905,000
011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	0	485,000
011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	145,000	1,425,000
011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	145,000	1,460,000
011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	0	500,000
011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	150,000	1,495,000
011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	0	510,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	0	520,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	155,000	1,535,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	0	535,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	155,000	1,570,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	0	545,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	160,000	1,610,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	165,000	1,650,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AAA*	*Aaa* *AAA*
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	0	560,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	170,000	1,690,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	0	580,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	0	595,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	170,000	1,735,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	175,000	1,775,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	0	610,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	180,000	1,820,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	0	625,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	0	640,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	180,000	1,865,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	190,000	1,910,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	0	655,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	195,000	1,955,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	0	670,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	200,000	2,005,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	0	685,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	205,000	2,065,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	0	690,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	0	2,890,000
						E061A Total	**$98,675,000**	**$2,845,000**	**$2,840,000**	**$92,990,000**
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AAA*	*Aaa* *AAA*
011832L91	3.500%	2007	Jun	Sinker	AMT		615,000	615,000	0	0
011832L91	3.500%	2007	Dec	Term	AMT		625,000	625,000	0	0
011832M25	3.650%	2008	Jun	Sinker	AMT		635,000	0	0	635,000
011832M25	3.650%	2008	Dec	Term	AMT		645,000	0	0	645,000
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	0	0	660,000
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	0	0	670,000
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	0	0	685,000
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	0	695,000
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	0	710,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	0	725,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	0	740,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	0	755,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	0	770,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	0	785,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	0	800,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	0	820,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	0	835,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	0	855,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	0	870,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	0	890,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	0	910,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	0	930,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	0	955,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	0	975,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	0	1,000,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	0	1,025,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	0	1,045,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	0	1,070,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	0	1,095,000
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	0	1,125,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	0	1,150,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	0	1,175,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	0	1,205,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	0	1,235,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AAA*	*Aaa* *AAA*
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	0	1,265,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	0	1,295,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	0	1,325,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	0	1,360,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	0	1,425,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	85,000	870,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	0	505,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	80,000	900,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	0	515,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	0	530,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	80,000	925,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	0	540,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	80,000	950,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	0	555,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	85,000	970,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	0	570,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	90,000	990,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	95,000	1,015,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	0	580,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	0	600,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	95,000	1,040,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	0	615,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	95,000	1,070,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	0	625,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	95,000	1,100,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	100,000	1,125,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	0	640,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	0	660,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	100,000	1,155,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	0	675,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	105,000	1,180,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	0	695,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	105,000	1,210,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	110,000	1,240,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	0	710,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	0	730,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	115,000	1,270,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	115,000	1,305,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	0	745,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	120,000	1,335,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	0	765,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	0	785,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	120,000	1,370,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	0	2,330,000
						E061B Total	**$75,000,000**	**$1,240,000**	**$1,870,000**	**$71,890,000**
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AAA*	*Aaa* *AAA*
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0	0
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0	0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0	0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	0	0	575,000
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	0	0	585,000
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	0	0	595,000
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	0	0	610,000
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	0	0	200,000
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	0	10,000	410,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys / Fitch	
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	AAA / Aaa / AAA	
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	0	0	250,000
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	0	5,000	375,000
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	10,000	585,000
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	0	50,000
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	10,000	650,000
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	10,000	495,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	0	165,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	10,000	675,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	10,000	690,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	10,000	705,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	0	620,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	0	110,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	10,000	740,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	10,000	755,000
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	15,000	770,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	0	155,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	10,000	635,000
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	15,000	805,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	0	840,000
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	0	860,000
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	0	880,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	0	900,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	0	920,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	0	945,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	0	965,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	0	990,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	0	1,035,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	10,000	540,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	0	500,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	10,000	555,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	0	525,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	10,000	570,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	0	540,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	10,000	585,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	0	555,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	0	565,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	10,000	600,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	0	580,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	10,000	620,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	10,000	635,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	0	595,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	10,000	650,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	0	610,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	10,000	670,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	0	625,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	0	640,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	10,000	690,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	0	655,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	10,000	710,000
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	0	675,000
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	10,000	725,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	10,000	745,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	0	680,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	0	705,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	15,000	765,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AAA*	*Aaa* / *AAA*
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	15,000	785,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	0	725,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	15,000	805,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	0	745,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	15,000	825,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	0	765,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	15,000	850,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	0	785,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	15,000	840,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	0	825,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	0	850,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	15,000	870,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	0	875,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	15,000	890,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	15,000	920,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	0	895,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	15,000	945,000
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	0	915,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	15,000	970,000
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	0	940,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	15,000	1,000,000
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	0	960,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	0	990,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	15,000	1,025,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	15,000	1,055,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	20,000	1,080,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	20,000	1,110,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	20,000	1,125,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	0	1,090,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	20,000	1,155,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	0	1,120,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	0	2,430,000
						E06C1 Total	**$75,000,000**	**$1,110,000**	**$555,000**	**$73,335,000**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* / *AA+/F1+*
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P	Moodys / Fitch
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/A-1	Aa2/VMIG1 AA+/F1+
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/A-1	Aa2/VMIG1 AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* / *AA+/F1+*
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	*AA*	*Aa2* / *AA+*
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	0	0	705,000
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	0	0	720,000
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	0	0	730,000
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	0	0	745,000
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	0	0	760,000
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	0	0	250,000
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	0	0	525,000
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	0	0	95,000
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	0	0	695,000
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	0	605,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	0	200,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	0	550,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	0	275,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	0	840,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	0	410,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	0	450,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	0	875,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	0	325,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	0	570,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	0	915,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	0	435,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	0	500,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	0	400,000
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	0	555,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	0	975,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	0	750,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	0	245,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	*AA*	*Aa2* / *AA+*
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	0	280,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	0	740,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	0	1,040,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	0	1,090,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	0	1,170,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	0	1,195,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	0	1,225,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	0	1,250,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	0	1,280,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	0	1,310,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	0	1,340,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	0	1,405,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	0	1,440,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	0	1,470,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	0	1,540,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	0	1,615,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	0	1,655,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	0	1,690,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	0	1,735,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	0	1,775,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	0	1,815,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	0	1,860,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	0	1,905,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	0	1,950,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	0	1,995,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	0	2,040,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	0	2,090,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	0	2,140,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	0	2,190,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	0	2,245,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	0	2,300,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	0	2,355,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	0	2,410,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	0	2,470,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	0	2,530,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	0	2,590,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	0	2,650,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	0	2,710,000
						E071C Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* / *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000

FTHB Collateralized & Home Mortgage Revenue Bonds

S and P *Moodys* *Fitch*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.365%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	*AA*	*Aa2* *AA+*
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	0	0	1,340,000
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	0	0	1,385,000
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	0	1,425,000
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	0	1,470,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	0	1,525,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	0	1,580,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	0	1,640,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	0	1,705,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	0	1,775,000
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	0	1,850,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	0	965,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	0	985,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds								S and P	Moodys	Fitch
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.365%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	AA	Aa2 AA+
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	0	1,060,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	0	1,085,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	0	1,165,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	0	1,195,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	0	110,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	0	115,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	0	120,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	0	1,170,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	0	120,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	0	1,200,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	0	125,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	0	1,230,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	0	125,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	0	1,265,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	0	130,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	0	1,295,000
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	0	1,325,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	0	135,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	0	135,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	0	1,390,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	0	145,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	0	1,575,000
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	0	1,615,000
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	0	1,660,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	0	1,700,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	0	1,745,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	0	1,790,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	0	1,840,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	0	1,885,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	0	1,935,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	0	1,985,000
01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0	0	2,035,000
01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0	0	2,090,000
01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0	0	2,145,000
01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0	0	2,200,000
01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0	0	2,260,000
01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0	0	2,320,000
01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0	0	2,380,000
01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0	0	2,440,000
01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0	0	2,505,000
01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0	0	2,570,000
						E081A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
						FTHB Collateralized & Home Mortgage Revenue Bonds Total	**$1,526,379,750**	**$52,635,000**	**$364,900,000**	**$1,108,844,750**
VETS State Guaranteed & Collateralized Mortgage Bonds								S and P	Moodys	Fitch
C9711 Veterans Collateralized Bonds, 1997 First				**Exempt**	Prog: **201**	Yield: **5.546%**	Delivery: **11/19/1997**	Dated: **10/1/1997**	AAA	Aaa AAA
011831T20	5.550%	1998	Dec	Sinker			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinker			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinker			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinker			365,000	365,000	0	0

VETS State Guaranteed & Collateralized Mortgage Bonds

S and P *Moodys* *Fitch*

C9711 Veterans Collateralized Bonds, 1997 First **Exempt** Prog: **201** Yield: **5.546%** Delivery: **11/19/1997** Dated: **10/1/1997** *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T20	5.550%	2000	Dec	Sinker			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinker			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinker			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinker			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinker			405,000	245,000	160,000	0
011831T20	5.550%	2003	Jun	Sinker			415,000	215,000	200,000	0
011831T20	5.550%	2003	Dec	Sinker			425,000	170,000	255,000	0
011831T20	5.550%	2004	Jun	Sinker			435,000	115,000	320,000	0
011831T20	5.550%	2004	Dec	Sinker			445,000	105,000	340,000	0
011831T20	5.550%	2005	Jun	Sinker			455,000	105,000	350,000	0
011831T20	5.550%	2005	Dec	Sinker			465,000	75,000	390,000	0
011831T20	5.550%	2006	Jun	Sinker			480,000	65,000	415,000	0
011831T20	5.550%	2006	Dec	Sinker			490,000	40,000	450,000	0
011831T20	5.550%	2007	Jun	Sinker			500,000	35,000	465,000	0
011831T20	5.550%	2007	Dec	Sinker			515,000	15,000	500,000	0
011831T20	5.550%	2008	Jun	Sinker			530,000	0	530,000	0
011831T20	5.550%	2008	Dec	Sinker			540,000	0	540,000	0
011831T20	5.550%	2009	Jun	Sinker			555,000	0	550,000	5,000
011831T20	5.550%	2009	Dec	Sinker			570,000	0	565,000	5,000
011831T20	5.550%	2010	Jun	Sinker			590,000	0	585,000	5,000
011831T20	5.550%	2010	Dec	Sinker			605,000	0	600,000	5,000
011831T20	5.550%	2011	Jun	Sinker			620,000	0	615,000	5,000
011831T20	5.550%	2011	Dec	Sinker			640,000	0	635,000	5,000
011831T20	5.550%	2012	Jun	Sinker			655,000	0	650,000	5,000
011831T20	5.550%	2012	Dec	Sinker			675,000	0	665,000	10,000
011831T20	5.550%	2013	Jun	Sinker			690,000	0	680,000	10,000
011831T20	5.550%	2013	Dec	Sinker			710,000	0	700,000	10,000
011831T20	5.550%	2014	Jun	Sinker			730,000	0	720,000	10,000
011831T20	5.550%	2014	Dec	Sinker			750,000	0	740,000	10,000
011831T20	5.550%	2015	Jun	Sinker			770,000	0	760,000	10,000
011831T20	5.550%	2015	Dec	Sinker			795,000	0	785,000	10,000
011831T20	5.550%	2016	Jun	Sinker			815,000	0	805,000	10,000
011831T20	5.550%	2016	Dec	Sinker			835,000	0	825,000	10,000
011831T20	5.550%	2017	Jun	Sinker			860,000	0	850,000	10,000
011831T20	5.550%	2017	Dec	Sinker			885,000	0	875,000	10,000
011831T20	5.550%	2018	Jun	Sinker			910,000	0	900,000	10,000
011831T20	5.550%	2018	Dec	Sinker			935,000	0	925,000	10,000
011831T20	5.550%	2019	Jun	Sinker			960,000	0	950,000	10,000
011831T20	5.550%	2019	Dec	Sinker			985,000	0	975,000	10,000
011831T20	5.550%	2020	Jun	Sinker			1,010,000	0	1,000,000	10,000
011831T20	5.550%	2020	Dec	Sinker			1,040,000	0	1,030,000	10,000
011831T20	5.550%	2021	Jun	Sinker			1,070,000	0	1,060,000	10,000
011831T20	5.550%	2021	Dec	Sinker			1,100,000	0	1,090,000	10,000
011831T20	5.550%	2022	Jun	Sinker			1,135,000	0	1,125,000	10,000
011831T20	5.550%	2022	Dec	Sinker			1,165,000	0	1,150,000	15,000
011831T20	5.550%	2023	Jun	Sinker			1,200,000	0	1,185,000	15,000
011831T20	5.550%	2023	Dec	Sinker			1,235,000	0	1,220,000	15,000
011831T20	5.550%	2024	Jun	Sinker			1,270,000	0	1,255,000	15,000
011831T20	5.550%	2024	Dec	Sinker			1,305,000	0	1,290,000	15,000
011831T20	5.550%	2025	Jun	Sinker			1,345,000	0	1,330,000	15,000
011831T20	5.550%	2025	Dec	Sinker			1,380,000	0	1,365,000	15,000
011831T20	5.550%	2026	Jun	Sinker			1,420,000	0	1,405,000	15,000
011831T20	5.550%	2026	Dec	Sinker			1,465,000	0	1,450,000	15,000
011831T20	5.550%	2027	Jun	Sinker			1,505,000	0	1,490,000	15,000
011831T20	5.550%	2027	Dec	Sinker			1,550,000	0	1,530,000	20,000
011831T20	5.550%	2028	Jun	Sinker			1,595,000	0	1,575,000	20,000

VETS State Guaranteed & Collateralized Mortgage Bonds

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	*Moodys* *Fitch*
C9711	**Veterans Collateralized Bonds, 1997 First**				**Exempt**	Prog: **201**	Yield: **5.546%**	Delivery: **11/19/1997**	Dated: **10/1/1997**	*AAA*	*Aaa* *AAA*
	011831T20	5.550%	2028	Dec	Sinker			1,640,000	0	1,620,000	20,000
	011831T20	5.550%	2029	Jun	Sinker			1,685,000	0	1,665,000	20,000
	011831T20	5.550%	2029	Dec	Sinker			1,735,000	0	1,715,000	20,000
	011831T20	5.550%	2030	Jun	Sinker			1,785,000	0	1,765,000	20,000
	011831T20	5.550%	2030	Dec	Sinker			1,835,000	0	1,815,000	20,000
	011831T20	5.550%	2031	Jun	Sinker			1,890,000	0	1,870,000	20,000
	011831T20	5.550%	2031	Dec	Sinker			1,945,000	0	1,925,000	20,000
	011831T20	5.550%	2032	Jun	Sinker			2,000,000	0	1,980,000	20,000
	011831T20	5.550%	2032	Dec	Sinker			2,060,000	0	2,035,000	25,000
	011831T20	5.550%	2033	Jun	Sinker			2,120,000	0	2,095,000	25,000
	011831T20	5.550%	2033	Dec	Sinker			2,185,000	0	2,160,000	25,000
	011831T20	5.550%	2034	Jun	Sinker			2,245,000	0	2,220,000	25,000
	011831T20	5.550%	2034	Dec	Sinker			2,315,000	0	2,290,000	25,000
	011831T20	5.550%	2035	Jun	Sinker			2,380,000	0	2,355,000	25,000
	011831T20	5.550%	2035	Dec	Sinker			2,450,000	0	2,420,000	30,000
	011831T20	5.550%	2036	Jun	Sinker			2,520,000	0	2,490,000	30,000
	011831T20	5.550%	2036	Dec	Sinker			2,595,000	0	2,565,000	30,000
	011831T20	5.550%	2037	Jun	Sinker			2,670,000	0	2,640,000	30,000
	011831T20	5.550%	2037	Dec	Sinker			2,750,000	0	2,720,000	30,000
	011831T20	5.550%	2038	Jun	Sinker			2,830,000	0	2,800,000	30,000
	011831T20	5.550%	2038	Dec	Sinker			2,910,000	0	2,875,000	35,000
	011831T20	5.550%	2039	Jun	Sinker			2,995,000	0	2,960,000	35,000
	011831T20	5.550%	2039	Dec	Term			3,085,000	0	3,050,000	35,000
							C9711 Total	**$100,000,000**	**$3,900,000**	**$95,080,000**	**$1,020,000**
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Prog: **202**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
11	011831Z49	4.000%	1999	Dec	Term	AMT		435,000	435,000	0	0
11	011831Z64	4.200%	2000	Dec	Term	AMT		455,000	455,000	0	0
11	011831Z80	4.300%	2001	Dec	Term	AMT		475,000	455,000	20,000	0
11	0118312A1	4.400%	2002	Dec	Term	AMT		495,000	415,000	80,000	0
11	0118312C7	4.500%	2003	Dec	Term	AMT		515,000	345,000	170,000	0
11	0118312E3	4.500%	2004	Dec	Term	AMT		535,000	365,000	170,000	0
11	0118312G8	4.625%	2005	Dec	Term	AMT		565,000	380,000	185,000	0
11	0118312J2	4.700%	2006	Jun	Sinker	AMT		290,000	195,000	95,000	0
11	0118312J2	4.700%	2006	Dec	Term	AMT		300,000	205,000	95,000	0
11	0118312L7	4.750%	2007	Jun	Sinker	AMT		305,000	205,000	100,000	0
11	0118312L7	4.750%	2007	Dec	Term	AMT		315,000	215,000	100,000	0
11	0118312N3	4.800%	2008	Jun	Sinker	AMT		320,000	0	100,000	220,000
11	0118312N3	4.800%	2008	Dec	Term	AMT		330,000	0	105,000	225,000
11	0118312Q6	4.875%	2009	Jun	Sinker	AMT		335,000	0	110,000	225,000
11	0118312Q6	4.875%	2009	Dec	Term	AMT		345,000	0	115,000	230,000
11	0118312S2	5.000%	2010	Jun	Sinker	AMT		355,000	0	120,000	235,000
11	0118312S2	5.000%	2010	Dec	Term	AMT		360,000	0	120,000	240,000
11	0118312U7	5.000%	2011	Jun	Sinker	AMT		370,000	0	120,000	250,000
11	0118312U7	5.000%	2011	Dec	Term	AMT		380,000	0	125,000	255,000
11	0118312W3	5.100%	2012	Jun	Sinker	AMT		390,000	0	125,000	265,000
11	0118312W3	5.100%	2012	Dec	Term	AMT		400,000	0	125,000	275,000
11	0118312Y9	5.125%	2013	Jun	Sinker	AMT		410,000	0	130,000	280,000
11	0118312Y9	5.125%	2013	Dec	Term	AMT		425,000	0	135,000	290,000
11	0118313J1	5.300%	2014	Jun	Sinker	AMT		435,000	0	135,000	300,000
11	0118313J1	5.300%	2014	Dec	Sinker	AMT		445,000	0	140,000	305,000
11	0118313J1	5.300%	2015	Jun	Sinker	AMT		460,000	0	150,000	310,000
11	0118313J1	5.300%	2015	Dec	Sinker	AMT		470,000	0	155,000	315,000
11	0118313J1	5.300%	2016	Jun	Sinker	AMT		485,000	0	160,000	325,000
11	0118313J1	5.300%	2016	Dec	Sinker	AMT		495,000	0	165,000	330,000
11	0118313J1	5.300%	2017	Jun	Sinker	AMT		510,000	0	165,000	345,000
11	0118313J1	5.300%	2017	Dec	Sinker	AMT		525,000	0	170,000	355,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
VETS State Guaranteed & Collateralized Mortgage Bonds										*S and P*	*Moodys* *Fitch*
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Prog: **202**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
11	0118313J1	5.300%	2018	Jun	Sinker	AMT		540,000	0	175,000	365,000
11	0118313J1	5.300%	2018	Dec	Term	AMT		555,000	0	175,000	380,000
11	0118314E1	5.400%	2028	Dec	Term	AMT		14,930,000	0	14,930,000	0
11	0118314W1	5.500%	2036	Dec	Term	AMT		19,450,000	0	19,450,000	0
12	0118315D2	5.375%	2037	Jun	Sinker			1,525,000	0	500,000	1,025,000
12	0118315D2	5.375%	2037	Dec	Sinker			1,565,000	0	510,000	1,055,000
12	0118315D2	5.375%	2038	Jun	Sinker			1,610,000	0	525,000	1,085,000
12	0118315D2	5.375%	2038	Dec	Sinker			1,655,000	0	540,000	1,115,000
12	0118315D2	5.375%	2039	Jun	Sinker			1,700,000	0	555,000	1,145,000
12	0118315D2	5.375%	2039	Dec	Sinker			1,745,000	0	565,000	1,180,000
12	0118315D2	5.375%	2040	Jun	Term			1,795,000	0	580,000	1,215,000
							C9811 Total	**$60,000,000**	**$3,670,000**	**$42,190,000**	**$14,140,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa* *AAA*
A1	011832BG6	4.300%	2001	Jun	Serial			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT		480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT		505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT		525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT		550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	340,000	90,000	0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000	0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	355,000	95,000	0
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	475,000	130,000	0
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	370,000	100,000	0
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	495,000	140,000	0
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	0	105,000	390,000
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	0	140,000	525,000
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000	605,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000	640,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000	675,000
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000	710,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000	750,000
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		7,290,000	0	7,290,000	0
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	235,000	845,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	245,000	895,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	260,000	950,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	270,000	1,010,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	290,000	1,065,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	300,000	1,130,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
VETS State Guaranteed & Collateralized Mortgage Bonds										*S and P*	*Moodys* *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa* *AAA*
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	320,000	1,195,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	340,000	1,265,000
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	360,000	1,340,000
A1	011832BZ4	6.150%	2031	Jun	Sinker			1,805,000	0	585,000	1,220,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		19,575,000	0	19,575,000	0
A1	011832BZ4	6.150%	2032	Jun	Sinker			1,910,000	0	615,000	1,295,000
A1	011832BZ4	6.150%	2033	Jun	Sinker			2,030,000	0	655,000	1,375,000
A1	011832BZ4	6.150%	2034	Jun	Sinker			2,155,000	0	700,000	1,455,000
A1	011832BZ4	6.150%	2035	Jun	Sinker			2,285,000	0	740,000	1,545,000
A1	011832BZ4	6.150%	2036	Jun	Sinker			2,420,000	0	780,000	1,640,000
A1	011832BZ4	6.150%	2037	Jun	Sinker			2,570,000	0	835,000	1,735,000
A1	011832BZ4	6.150%	2038	Jun	Sinker			2,725,000	0	880,000	1,845,000
A1	011832BZ4	6.150%	2039	Jun	Term			2,885,000	0	930,000	1,955,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000	0
							C9911 Total	**$110,000,000**	**$5,635,000**	**$67,530,000**	**$36,835,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* *AAA*
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	395,000	125,000	0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	355,000	185,000	0
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	85,000	45,000	0
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	305,000	265,000	0
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	0	275,000	325,000
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	0	65,000	75,000
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	0	295,000	335,000
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	0	70,000	80,000
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	0	305,000	355,000
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	0	70,000	90,000
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	330,000	370,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	75,000	95,000
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	345,000	395,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	85,000	95,000
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	365,000	415,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	90,000	100,000
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	390,000	440,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT		200,000	0	90,000	110,000
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	410,000	470,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT		210,000	0	95,000	115,000
A1	011832HC9	6.250%	2016	Jun	Sinker			930,000	0	430,000	500,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT		220,000	0	100,000	120,000
A1	011832HC9	6.250%	2017	Jun	Sinker			990,000	0	460,000	530,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT		240,000	0	115,000	125,000
A1	011832HC9	6.250%	2018	Jun	Sinker			1,040,000	0	485,000	555,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT		250,000	0	120,000	130,000
A1	011832HC9	6.250%	2019	Jun	Sinker			1,100,000	0	520,000	580,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT		260,000	0	125,000	135,000
A1	011832HC9	6.250%	2020	Jun	Term			1,170,000	0	545,000	625,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT		280,000	0	130,000	150,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
VETS State Guaranteed & Collateralized Mortgage Bonds										S and P	Moodys Fitch
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	AAA	Aaa AAA
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	575,000	665,000
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	610,000	700,000
A1	011832HQ8	6.400%	2023	Jun	Sinker			1,390,000	0	880,000	510,000
A1	011832HQ8	6.400%	2024	Jun	Sinker			1,480,000	0	945,000	535,000
A1	011832HQ8	6.400%	2025	Jun	Sinker			1,560,000	0	985,000	575,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT		1,660,000	0	1,660,000	0
A1	011832HQ8	6.400%	2026	Jun	Sinker			1,660,000	0	1,055,000	605,000
A1	011832HQ8	6.400%	2027	Jun	Sinker			1,760,000	0	1,120,000	640,000
A1	011832HQ8	6.400%	2028	Jun	Sinker			1,860,000	0	1,180,000	680,000
A1	011832HQ8	6.400%	2029	Jun	Sinker			1,970,000	0	1,255,000	715,000
A1	011832HQ8	6.400%	2030	Jun	Sinker			2,090,000	0	1,335,000	755,000
A1	011832HQ8	6.400%	2031	Jun	Sinker			2,220,000	0	1,410,000	810,000
A1	011832HQ8	6.400%	2032	Jun	Term			2,350,000	0	1,495,000	855,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000	0
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	1,165,000	1,335,000
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	1,240,000	1,410,000
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	1,310,000	1,510,000
A1	011832HX3	6.450%	2039	Jun	Term			13,095,000	0	13,095,000	0
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000	0
							C0011 Total	**$70,000,000**	**$3,395,000**	**$46,990,000**	**$19,615,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	AAA	Aaa AAA
	011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000	0
	011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000	0
	011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	425,000	360,000	0
	011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	445,000	365,000	0
	011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	0	375,000	470,000
	011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	0	390,000	490,000
	011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	0	410,000	505,000
	011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	430,000	525,000
	011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	445,000	550,000
	011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	465,000	575,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	485,000	605,000
	011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	515,000	635,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	545,000	665,000
	011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	575,000	700,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	600,000	740,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	640,000	775,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	665,000	820,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	695,000	870,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	740,000	910,000
	011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	780,000	955,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	820,000	1,010,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	870,000	1,060,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	920,000	1,115,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	965,000	1,180,000
	011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	1,015,000	1,250,000
	011832PV8	5.650%	2029	Dec	Sinker	AMT		2,390,000	0	1,745,000	645,000
	011832PV8	5.650%	2030	Dec	Sinker	AMT		2,520,000	0	1,830,000	690,000
	011832PV8	5.650%	2031	Dec	Sinker	AMT		2,655,000	0	1,920,000	735,000
	011832PV8	5.650%	2032	Dec	Sinker	AMT		2,800,000	0	2,025,000	775,000
	011832PV8	5.650%	2033	Dec	Sinker	AMT		2,950,000	0	2,135,000	815,000
	011832PV8	5.650%	2034	Dec	Term	AMT		3,115,000	0	2,250,000	865,000
							C0211 Total	**$50,000,000**	**$2,370,000**	**$26,700,000**	**$20,930,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
VETS State Guaranteed & Collateralized Mortgage Bonds										*S and P*	*Moodys* *Fitch*
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Prog: **206**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	*AAA/SP-1+*	*Aaa/MIG1* *AAA/F1+*
11	011832H62	4.800%	2006	Dec	Sinker	AMT		310,000	310,000	0	0
12	011832H70	3.430%	2006	Dec	Note	AMT		145,000,000	145,000,000	0	0
11	011832H62	4.800%	2007	Dec	Sinker	AMT		270,000	270,000	0	0
11	011832H62	4.800%	2008	Dec	Sinker	AMT		280,000	0	0	280,000
11	011832H62	4.800%	2009	Dec	Sinker	AMT		290,000	0	0	290,000
11	011832H62	4.800%	2010	Dec	Sinker	AMT		300,000	0	0	300,000
11	011832H62	4.800%	2011	Dec	Sinker	AMT		310,000	0	0	310,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT		320,000	0	0	320,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT		335,000	0	0	335,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT		350,000	0	0	350,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT		360,000	0	0	360,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT		375,000	0	0	375,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT		395,000	0	0	395,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT		410,000	0	0	410,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT		430,000	0	0	430,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT		445,000	0	0	445,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT		465,000	0	0	465,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT		485,000	0	0	485,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT		510,000	0	0	510,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT		535,000	0	0	535,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT		560,000	0	0	560,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT		585,000	0	0	585,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT		610,000	0	0	610,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT		640,000	0	0	640,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT		670,000	0	0	670,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT		705,000	0	0	705,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT		735,000	0	0	735,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT		770,000	0	0	770,000
11	011832H62	4.800%	2033	Dec	Sinker	AMT		810,000	0	0	810,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT		850,000	0	0	850,000
11	011832H62	4.800%	2035	Dec	Term	AMT		890,000	0	0	890,000
							C0511 Total	**$160,000,000**	**$145,580,000**	**$0**	**$14,420,000**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	*AAA*	*Aaa* *AAA*
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	0	0	1,590,000
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	0	0	1,620,000
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	0	0	1,650,000
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	0	0	1,680,000
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	0	0	1,710,000
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	0	0	1,745,000
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	0	0	1,780,000
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	0	0	1,820,000
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	0	0	1,855,000
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	0	0	1,890,000
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	0	0	1,930,000
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	0	1,825,000
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	0	1,860,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	0	1,900,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	0	1,950,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	0	1,990,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	0	2,035,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	0	2,080,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	0	2,130,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	0	2,295,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	0	2,345,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	0	2,400,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	0	2,455,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
VETS State Guaranteed & Collateralized Mortgage Bonds										*S and P* / *Moodys*	*Fitch*
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	*AAA* / *Aaa*	*AAA*
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	0	2,510,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	0	2,565,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	0	2,625,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	0	2,685,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	0	2,745,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	0	2,810,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	0	2,875,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	0	2,940,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	0	3,010,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	0	3,080,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	0	3,150,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	0	3,225,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	0	3,300,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	0	3,375,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	0	3,460,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	0	3,540,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	0	3,625,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	0	3,710,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	0	3,800,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	0	3,890,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	0	3,985,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	0	4,180,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	0	4,280,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	0	4,385,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	0	4,490,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	0	4,600,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	0	4,710,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	0	4,825,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	0	4,940,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	0	5,055,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	0	5,175,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	0	5,305,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	0	5,430,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	0	5,565,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	0	5,700,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	0	5,840,000
							C0611 Total	**$190,000,000**	**$0**	**$0**	**$190,000,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	*AAA* / *Aaa*	*AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	0	0	1,310,000
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	0	0	1,355,000
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	0	0	1,405,000
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	0	0	1,455,000
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	0	0	1,510,000
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	0	1,565,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	0	1,625,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	0	1,685,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	0	1,750,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	0	1,305,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	0	1,435,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	0	1,505,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	0	1,565,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	0	1,645,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	0	1,730,000

VETS State Guaranteed & Collateralized Mortgage Bonds

S and P | Moodys | Fitch

C0711 Veterans Collateralized Bonds, 2007 & 2008 First — **Exempt** — Prog: **208** — Yield: **5.023%** — Delivery: **12/18/2007** — Dated: **12/18/2007** — AAA | Aaa | AAA

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	0	1,920,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	0	2,000,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	0	2,105,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	0	2,215,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	0	2,330,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	0	2,455,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	0	2,580,000
08	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	0	2,700,000
08	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	0	2,845,000
08	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	0	2,990,000
08	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	0	3,150,000
08	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	0	3,315,000
							C0711 Total	**$57,885,000**	**$0**	**$0**	**$57,885,000**
							VETS State Guaranteed & Collateralized Mortgage Bonds Total	**$797,885,000**	**$164,550,000**	**$278,490,000**	**$354,845,000**

Multifamily Housing Development Bonds

S and P | Moodys | Fitch

HD99A Housing Development Bonds, 1999 Series A — **Exempt** — Prog: **301** — Yield: **6.171%** — Delivery: **12/9/1999** — Dated: **12/1/1999** — AAA | Aaa | AAA

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832EU2	4.100%	2000	Dec	Serial			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial			25,000	25,000	0	0
011832EY4	4.750%	2004	Dec	Serial			30,000	30,000	0	0
011832EZ1	4.850%	2005	Dec	Serial			30,000	30,000	0	0
011832FA5	4.950%	2006	Dec	Serial			30,000	30,000	0	0
011832FB3	5.050%	2007	Dec	Serial			30,000	30,000	0	0
011832FC1	5.150%	2008	Dec	Serial			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinker			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinker			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinker			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinker			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinker			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinker			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinker			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinker			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinker			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinker			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$220,000**	**$0**	**$1,455,000**

HD99B Housing Development Bonds, 1999 Series B — **Exempt** — Prog: **301** — Yield: **6.171%** — Delivery: **12/9/1999** — Dated: **12/1/1999** — AAA | Aaa | AAA

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832FG2	4.200%	2000	Dec	Serial	AMT		65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial	AMT		70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial	AMT		75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial	AMT		80,000	80,000	0	0
011832FL1	4.850%	2004	Dec	Serial	AMT		80,000	80,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P* / *Moodys* / *Fitch*	
HD99B Housing Development Bonds, 1999 Series B				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832FM9	4.950%	2005	Dec	Serial	AMT		85,000	85,000	0	0
011832FN7	5.000%	2006	Dec	Serial	AMT		90,000	90,000	0	0
011832FP2	5.100%	2007	Dec	Serial	AMT		95,000	95,000	0	0
011832FQ0	5.200%	2008	Dec	Serial	AMT		100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial	AMT		105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinker	AMT		110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinker	AMT		120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinker	AMT		125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinker	AMT		135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinker	AMT		140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinker	AMT		150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinker	AMT		160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinker	AMT		170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinker	AMT		180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinker	AMT		195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinker	AMT		205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinker	AMT		220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinker	AMT		230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinker	AMT		245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinker	AMT		265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinker	AMT		280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinker	AMT		295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinker	AMT		315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinker	AMT		335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term	AMT		360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$640,000**	**$0**	**$4,440,000**
HD99C Housing Development Bonds, 1999 Series C (GP)				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832FU1	4.100%	2000	Dec	Serial		GP	690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial		GP	720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial		GP	750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial		GP	785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial		GP	820,000	820,000	0	0
011832FZ0	4.850%	2005	Dec	Serial		GP	860,000	860,000	0	0
011832GA4	4.875%	2006	Dec	Serial		GP	905,000	905,000	0	0
011832GB2	5.000%	2007	Dec	Serial		GP	950,000	950,000	0	0
011832GC0	5.100%	2008	Dec	Serial		GP	995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial		GP	1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinker		GP	1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinker		GP	1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinker		GP	1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinker		GP	1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinker		GP	1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinker		GP	1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinker		GP	1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinker		GP	1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term		GP	1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinker		GP	2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinker		GP	2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinker		GP	2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinker		GP	2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinker		GP	2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinker		GP	2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinker		GP	2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinker		GP	3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinker		GP	3,270,000	0	0	3,270,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD99C Housing Development Bonds, 1999 Series C (GP)				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* *AAA*
011832GF3	6.200%	2029	Dec	Term		GP	3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$6,480,000**	**$0**	**$43,520,000**
HD00B Housing Development Bonds, 2000 Series B (GP)				**Exempt**	Prog: **301**	Yield: **VRDO**	Delivery: **12/13/2000**	Dated: **12/13/2000**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
011832LY6		2030	Dec	Serial		VRDO	41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* *AAA*
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0	0
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0	0
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0	0
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0	0
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0	0
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* / *Fitch*
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$685,000**	**$4,690,000**	**$3,065,000**
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0
011832RH7	3.550%	2008	Jun	Serial			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* *AAA*
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$1,555,000**	**$0**	**$7,135,000**
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* *AAA*
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0	0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0	0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0	0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0	0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0	0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	0	0	670,000
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	1,260,000
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds										
								S and P	*Moodys*	*Fitch*
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* *AAA*
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$6,195,000**	**$0**	**$63,805,000**
HD02D Housing Development Bonds, 2002 Series D (GP)				**Exempt**	Prog: **301**	Yield: **VRDO**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
011832TD4		2003	Jun	Sinker		VRDO	290,000	290,000	0	0
011832TD4		2003	Dec	Sinker		VRDO	290,000	290,000	0	0
011832TD4		2004	Jun	Sinker		VRDO	300,000	300,000	0	0
011832TD4		2004	Dec	Sinker		VRDO	300,000	300,000	0	0
011832TD4		2005	Jun	Sinker		VRDO	310,000	310,000	0	0
011832TD4		2005	Dec	Sinker		VRDO	310,000	310,000	0	0
011832TD4		2006	Jun	Sinker		VRDO	320,000	320,000	0	0
011832TD4		2006	Dec	Sinker		VRDO	325,000	325,000	0	0
011832TD4		2007	Jun	Sinker		VRDO	325,000	325,000	0	0
011832TD4		2007	Dec	Sinker		VRDO	340,000	340,000	0	0
011832TD4		2008	Jun	Sinker		VRDO	340,000	0	0	340,000
011832TD4		2008	Dec	Sinker		VRDO	345,000	0	0	345,000
011832TD4		2009	Jun	Sinker		VRDO	355,000	0	0	355,000
011832TD4		2009	Dec	Sinker		VRDO	360,000	0	0	360,000
011832TD4		2010	Jun	Sinker		VRDO	365,000	0	0	365,000
011832TD4		2010	Dec	Sinker		VRDO	370,000	0	0	370,000
011832TD4		2011	Jun	Sinker		VRDO	380,000	0	0	380,000
011832TD4		2011	Dec	Sinker		VRDO	385,000	0	0	385,000
011832TD4		2012	Jun	Sinker		VRDO	390,000	0	0	390,000
011832TD4		2012	Dec	Sinker		VRDO	400,000	0	0	400,000
011832TD4		2013	Jun	Sinker		VRDO	405,000	0	0	405,000
011832TD4		2013	Dec	Sinker		VRDO	415,000	0	0	415,000
011832TD4		2014	Jun	Sinker		VRDO	420,000	0	0	420,000
011832TD4		2014	Dec	Sinker		VRDO	430,000	0	0	430,000
011832TD4		2015	Jun	Sinker		VRDO	435,000	0	0	435,000
011832TD4		2015	Dec	Sinker		VRDO	440,000	0	0	440,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD02D Housing Development Bonds, 2002 Series D (GP)				**Exempt**	Prog: **301**	Yield: **VRDO**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
011832TD4		2016	Jun	Sinker		VRDO	450,000	0	0	450,000
011832TD4		2016	Dec	Sinker		VRDO	460,000	0	0	460,000
011832TD4		2017	Jun	Sinker		VRDO	465,000	0	0	465,000
011832TD4		2017	Dec	Sinker		VRDO	475,000	0	0	475,000
011832TD4		2018	Jun	Sinker		VRDO	480,000	0	0	480,000
011832TD4		2018	Dec	Sinker		VRDO	495,000	0	0	495,000
011832TD4		2019	Jun	Sinker		VRDO	500,000	0	0	500,000
011832TD4		2019	Dec	Sinker		VRDO	505,000	0	0	505,000
011832TD4		2020	Jun	Sinker		VRDO	520,000	0	0	520,000
011832TD4		2020	Dec	Sinker		VRDO	525,000	0	0	525,000
011832TD4		2021	Jun	Sinker		VRDO	535,000	0	0	535,000
011832TD4		2021	Dec	Sinker		VRDO	545,000	0	0	545,000
011832TD4		2022	Jun	Sinker		VRDO	555,000	0	0	555,000
011832TD4		2022	Dec	Sinker		VRDO	565,000	0	0	565,000
011832TD4		2023	Jun	Sinker		VRDO	575,000	0	0	575,000
011832TD4		2023	Dec	Sinker		VRDO	585,000	0	0	585,000
011832TD4		2024	Jun	Sinker		VRDO	595,000	0	0	595,000
011832TD4		2024	Dec	Sinker		VRDO	605,000	0	0	605,000
011832TD4		2025	Jun	Sinker		VRDO	615,000	0	0	615,000
011832TD4		2025	Dec	Sinker		VRDO	625,000	0	0	625,000
011832TD4		2026	Jun	Sinker		VRDO	635,000	0	0	635,000
011832TD4		2026	Dec	Sinker		VRDO	650,000	0	0	650,000
011832TD4		2027	Jun	Sinker		VRDO	660,000	0	0	660,000
011832TD4		2027	Dec	Sinker		VRDO	670,000	0	0	670,000
011832TD4		2028	Jun	Sinker		VRDO	685,000	0	0	685,000
011832TD4		2028	Dec	Sinker		VRDO	695,000	0	0	695,000
011832TD4		2029	Jun	Sinker		VRDO	705,000	0	0	705,000
011832TD4		2029	Dec	Sinker		VRDO	720,000	0	0	720,000
011832TD4		2030	Jun	Sinker		VRDO	730,000	0	0	730,000
011832TD4		2030	Dec	Sinker		VRDO	745,000	0	0	745,000
011832TD4		2031	Jun	Sinker		VRDO	760,000	0	0	760,000
011832TD4		2031	Dec	Sinker		VRDO	770,000	0	0	770,000
011832TD4		2032	Jun	Sinker		VRDO	785,000	0	0	785,000
011832TD4		2032	Dec	Sinker		VRDO	800,000	0	0	800,000
011832TD4		2033	Jun	Sinker		VRDO	810,000	0	0	810,000
011832TD4		2033	Dec	Sinker		VRDO	825,000	0	0	825,000
011832TD4		2034	Jun	Sinker		VRDO	845,000	0	0	845,000
011832TD4		2034	Dec	Sinker		VRDO	855,000	0	0	855,000
011832TD4		2035	Jun	Sinker		VRDO	870,000	0	0	870,000
011832TD4		2035	Dec	Sinker		VRDO	885,000	0	0	885,000
011832TD4		2036	Jun	Sinker		VRDO	900,000	0	0	900,000
011832TD4		2036	Dec	Sinker		VRDO	920,000	0	0	920,000
011832TD4		2037	Jun	Term		VRDO	930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$3,110,000**	**$0**	**$34,760,000**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* *AAA*
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	0	0	775,000
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	0	0	815,000
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000

Multifamily Housing Development Bonds

S and P *Moodys* *Fitch*

HD04A Housing Development Bonds, 2004 Series A — **Exempt** — Prog: **301** — Yield: **4.541%** — Delivery: **3/4/2004** — Dated: **3/4/2004** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$2,820,000**	**$0**	**$30,240,000**

HD04B Housing Development Bonds, 2004 Series B (GP) — **Exempt** — Prog: **301** — Yield: **4.541%** — Delivery: **3/4/2004** — Dated: **3/4/2004** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	0	0	1,440,000
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	0	0	1,470,000
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P* / *Moodys*	*Fitch*
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA* / *Aaa*	*AAA*
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$5,090,000**	**$0**	**$46,935,000**
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AAA* / *Aaa*	*AAA*
011832XA5	3.650%	2008	Jun	Serial			220,000	0	0	220,000
011832XB3	3.780%	2008	Dec	Serial			410,000	0	0	410,000
011832XC1	3.940%	2009	Jun	Serial			430,000	0	0	430,000
011832XD9	4.020%	2009	Dec	Serial			445,000	0	0	445,000
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0	455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds										
								S and P	Moodys	Fitch
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**		
								AAA	Aaa	AAA
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$0**	**$0**	**$105,000,000**
				Multifamily Housing Development Bonds Total			**$413,545,000**	**$26,795,000**	**$4,690,000**	**$382,060,000**
General Mortgage Revenue Bonds										
								S and P	Moodys	Fitch
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**		
								AAA	Aaa	AAA
0118317N8	4.250%	2001	Jun	Serial		Pre-Ulm	1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial		Pre-Ulm	1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial		Pre-Ulm	1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial		Pre-Ulm	1,610,000	1,610,000	0	0
0118317S7	4.750%	2005	Jun	Serial		Pre-Ulm	1,660,000	1,660,000	0	0
0118317T5	4.850%	2006	Jun	Serial		Pre-Ulm	1,700,000	1,700,000	0	0
0118317U2	4.950%	2007	Jun	Serial		Pre-Ulm	1,755,000	1,755,000	0	0
0118317V0	5.050%	2008	Jun	Serial		Pre-Ulm	1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial		Pre-Ulm	1,865,000	0	0	1,865,000
0118317X6	5.800%	2010	Jun	Sinker		Pre-Ulm	310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
0118317Y4	5.750%	2010	Dec	Sinker		Pre-Ulm	1,670,000	0	0	1,670,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

General Mortgage Revenue Bonds *S and P* *Moodys* *Fitch*

GM99A General Mortgage Revenue Bonds, 1999 Series A **Exempt** Prog: **403** Yield: **6.048%** Delivery: **9/28/1999** Dated: **9/1/1999** *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118317X6	5.800%	2010	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000
0118317X6	5.800%	2011	Jun	Sinker		Pre-Ulm	320,000	0	0	320,000
0118317Y4	5.750%	2011	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Dec	Sinker		Pre-Ulm	325,000	0	0	325,000
0118317Y4	5.750%	2011	Dec	Sinker		Pre-Ulm	1,715,000	0	0	1,715,000
0118317Y4	5.750%	2012	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Jun	Sinker		Pre-Ulm	330,000	0	0	330,000
0118317Y4	5.750%	2012	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
0118317X6	5.800%	2012	Dec	Sinker		Pre-Ulm	335,000	0	0	335,000
0118317X6	5.800%	2013	Jun	Sinker		Pre-Ulm	340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinker		Pre-Ulm	1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Dec	Sinker		Pre-Ulm	345,000	0	0	345,000
0118317Y4	5.750%	2013	Dec	Sinker		Pre-Ulm	1,810,000	0	0	1,810,000
0118317X6	5.800%	2014	Jun	Sinker		Pre-Ulm	350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinker		Pre-Ulm	1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Dec	Sinker		Pre-Ulm	355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
0118317Y4	5.750%	2015	Jun	Sinker		Pre-Ulm	1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Jun	Sinker		Pre-Ulm	360,000	0	0	360,000
0118317X6	5.800%	2015	Dec	Sinker		Pre-Ulm	365,000	0	0	365,000
0118317Y4	5.750%	2015	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
0118317X6	5.800%	2016	Jun	Sinker		Pre-Ulm	370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
0118317Y4	5.750%	2016	Dec	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
0118317X6	5.800%	2016	Dec	Sinker		Pre-Ulm	375,000	0	0	375,000
0118317Y4	5.750%	2017	Jun	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Jun	Sinker		Pre-Ulm	380,000	0	0	380,000
0118317X6	5.800%	2017	Dec	Sinker		Pre-Ulm	385,000	0	0	385,000
0118317Y4	5.750%	2017	Dec	Sinker		Pre-Ulm	2,030,000	0	0	2,030,000
0118317X6	5.800%	2018	Jun	Sinker		Pre-Ulm	390,000	0	0	390,000
0118317Y4	5.750%	2018	Jun	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Dec	Term		Pre-Ulm	400,000	0	0	400,000
0118317Y4	5.750%	2018	Dec	Sinker		Pre-Ulm	2,085,000	0	0	2,085,000
0118317Y4	5.750%	2019	Jun	Term		Pre-Ulm	2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
0118317Z1	5.900%	2020	Jun	Sinker		Pre-Ulm	45,000	0	0	45,000
0118318A5	5.900%	2020	Jun	Sinker		Pre-Ulm	2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinker		Pre-Ulm	2,580,000	0	0	2,580,000
0118317Z1	5.900%	2021	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinker		Pre-Ulm	2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinker		Pre-Ulm	2,655,000	0	0	2,655,000
0118317Z1	5.900%	2022	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinker		Pre-Ulm	2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinker		Pre-Ulm	2,735,000	0	0	2,735,000
0118317Z1	5.900%	2023	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2023	Jun	Sinker		Pre-Ulm	2,770,000	0	0	2,770,000
0118318A5	5.900%	2023	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
0118317Z1	5.900%	2023	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000
0118317Z1	5.900%	2024	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
GM99A	**General Mortgage Revenue Bonds, 1999 Series A**			**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118317Z1	5.900%	2025	Jun	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2025	Jun	Sinker		Pre-Ulm	2,935,000	0	0	2,935,000
0118317Z1	5.900%	2025	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
0118318A5	5.900%	2026	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Jun	Sinker		Pre-Ulm	55,000	0	0	55,000
0118317Z1	5.900%	2026	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinker		Pre-Ulm	3,065,000	0	0	3,065,000
0118318A5	5.900%	2027	Jun	Sinker		Pre-Ulm	3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Jun	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinker		Pre-Ulm	3,155,000	0	0	3,155,000
0118317Z1	5.900%	2027	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2028	Jun	Sinker		Pre-Ulm	3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Jun	Sinker		Pre-Ulm	60,000	0	0	60,000
0118317Z1	5.900%	2028	Dec	Term		Pre-Ulm	60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinker		Pre-Ulm	3,250,000	0	0	3,250,000
0118318A5	5.900%	2029	Jun	Term		Pre-Ulm	3,355,000	0	0	3,355,000
0118318B3	6.050%	2035	Jun	Term		Pre-Ulm	44,315,000	0	44,315,000	0
0118318C1	6.050%	2035	Dec	Sinker		Pre-Ulm	4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinker		Pre-Ulm	4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinker		Pre-Ulm	4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinker		Pre-Ulm	4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinker		Pre-Ulm	4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinker		Pre-Ulm	4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinker		Pre-Ulm	4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term		Pre-Ulm	4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinker		Pre-Ulm	4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinker		Pre-Ulm	4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinker		Pre-Ulm	4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinker		Pre-Ulm	4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinker		Pre-Ulm	4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinker		Pre-Ulm	5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinker		Pre-Ulm	5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinker		Pre-Ulm	5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinker		Pre-Ulm	5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinker		Pre-Ulm	5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinker		Pre-Ulm	5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinker		Pre-Ulm	5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinker		Pre-Ulm	5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinker		Pre-Ulm	5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinker		Pre-Ulm	5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinker		Pre-Ulm	5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinker		Pre-Ulm	5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinker		Pre-Ulm	6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinker		Pre-Ulm	6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term		Pre-Ulm	6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$11,325,000**	**$45,070,000**	**$246,305,000**
GM02A	**General Mortgage Revenue Bonds, 2002 Series A**			**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA*	*Aaa* / *AAA*
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
								S and P	Moodys	Fitch
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	AAA Aaa	AAA
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									S and P / Moodys / Fitch	
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	AAA / Aaa	AAA
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
				General Mortgage Revenue Bonds Total			**$452,700,000**	**$11,325,000**	**$45,070,000**	**$396,305,000**
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Dated: **12/3/1997**	AA/A-1+ / Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	9,700,000	23,300,000
						GP97A Total	**$33,000,000**	**$0**	**$9,700,000**	**$23,300,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+ / Aaa/VMIG1	AAA/F1+
011832MW9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
011832MW9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
011832MW9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
011832MW9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
011832MW9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
011832MW9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
011832MW9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
011832MW9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
011832MW9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
011832MW9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
011832MW9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
011832MW9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
011832MW9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
011832MW9		2008	Jun	Sinker		SWAP	895,000	0	0	895,000
011832MW9		2008	Dec	Sinker		SWAP	920,000	0	0	920,000
011832MW9		2009	Jun	Sinker		SWAP	930,000	0	0	930,000
011832MW9		2009	Dec	Sinker		SWAP	950,000	0	0	950,000
011832MW9		2010	Jun	Sinker		SWAP	960,000	0	0	960,000
011832MW9		2010	Dec	Sinker		SWAP	995,000	0	0	995,000
011832MW9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* *Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
011832MW9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$9,975,000**	**$0**	**$66,605,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
011832MY5		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
011832MY5		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
011832MY5		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
011832MY5		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
011832MY5		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
011832MY5		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
011832MY5		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
011832MY5		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
011832MY5		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
011832MY5		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
011832MY5		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
011832MY5		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
011832MY5		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
011832MY5		2008	Jun	Sinker		SWAP	1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinker		SWAP	1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinker		SWAP	1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinker		SWAP	1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinker		SWAP	1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinker		SWAP	1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P	Moodys / Fitch
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+	Aaa/VMIG1 AAA/F1+
011832MY5		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$12,195,000**	**$0**	**$81,395,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$22,170,000**	**$9,700,000**	**$171,300,000**
State Capital Project Bonds									S and P	Moodys / Fitch
SC02A State Capital Project Bonds, 2002 Series A				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	AAA	Aaa AAA
011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0	0
011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0	0
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0	0
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0	0
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0	0
011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000	0	0
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000	0	0
011832UT7	4.000%	2007	Jul	Serial			3,115,000	3,115,000	0	0
011832US9	3.000%	2007	Jul	Serial			500,000	500,000	0	0
011832UU4	3.000%	2008	Jul	Serial			610,000	0	0	610,000
011832UV2	5.000%	2008	Jul	Serial			3,155,000	0	0	3,155,000
011832UW0	3.125%	2009	Jul	Serial			180,000	0	0	180,000
011832UX8	5.000%	2009	Jul	Serial			3,770,000	0	0	3,770,000
011832UY6	3.400%	2010	Jul	Serial			140,000	0	0	140,000
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0	0	4,005,000
011832VA7	3.500%	2011	Jul	Serial			385,000	0	0	385,000
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0	3,995,000
						SC02A Total	**$32,905,000**	**$16,665,000**	**$0**	**$16,240,000**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	AAA/A-1+	Aaa/VMIG1 AAA/F1+
011832UJ9		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
011832UJ9		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
011832UJ9		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys* / *Fitch*
SC02C	**State Capital Project Bonds, 2002 Series C**			**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
011832UJ9		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
011832UJ9		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
011832UJ9		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
011832UJ9		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
011832UJ9		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
011832UJ9		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
011832UJ9		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
011832UJ9		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
011832UJ9		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
011832UJ9		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
011832UJ9		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
011832UJ9		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
011832UJ9		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
011832UJ9		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
011832UJ9		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
011832UJ9		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
011832UJ9		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
011832UJ9		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SC06A	**State Capital Project Bonds, 2006 Series A**			**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	*AAA*	*Aaa* / *AAA*
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	0	0	1,450,000
011832T77	4.000%	2009	Jun	Serial			1,510,000	0	0	1,510,000
011832T85	4.000%	2010	Jun	Serial			1,570,000	0	0	1,570,000
011832T93	4.000%	2011	Jun	Serial			1,630,000	0	0	1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0	1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0	1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys* *Fitch*
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	*AAA*	*Aaa* *AAA*
						SC06A Total	**$100,890,000**	**$850,000**	**$0**	**$100,040,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AAA*	*Aaa* *AA+*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	0	0	1,385,000
011832Y71	4.000%	2009	Dec	Serial			1,440,000	0	0	1,440,000
011832Y89	4.000%	2010	Dec	Serial			1,495,000	0	0	1,495,000
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0	0	1,555,000
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$225,000**	**$0**	**$42,190,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AAA*	*Aaa* *AA+*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	0	0	500,000
0118322L5	4.000%	2009	Dec	Serial			525,000	0	0	525,000
0118322M3	4.000%	2010	Dec	Serial			1,650,000	0	0	1,650,000
0118322N1	4.000%	2011	Dec	Serial			1,715,000	0	0	1,715,000
0118322P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$95,000**	**$0**	**$53,015,000**
SBL99 State Building Lease Bonds, 1999 Series				**Exempt**	Prog: **701**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* *AAA*
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P / Moodys	Fitch
SBL99 **State Building Lease Bonds, 1999 Series**				**Exempt**	Prog: **701**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	AAA / Aaa	AAA
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0	0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0	0
011832EC2	4.850%	2005	Oct	Serial			935,000	935,000	0	0
011832ED0	4.875%	2006	Apr	Serial			960,000	960,000	0	0
011832EE8	4.875%	2006	Oct	Serial			980,000	980,000	0	0
011832EF5	5.000%	2007	Apr	Serial			1,005,000	1,005,000	0	0
011832EG3	5.000%	2007	Oct	Serial			1,030,000	1,030,000	0	0
011832EH1	5.100%	2008	Apr	Serial			1,055,000	1,055,000	0	0
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$15,315,000**	**$0**	**$24,685,000**
						State Capital Project Bonds Total	**$329,570,000**	**$33,150,000**	**$0**	**$296,420,000**
General Housing Purpose Bonds									S and P / Moodys	Fitch
GH92A **General Housing Purpose Bonds, 1992 Series A**				**Exempt**	Prog: **801**	Yield: **6.405%**	Delivery: **10/22/1992**	Dated: **10/1/1992**	AA- / Aa2	AA+
011831HF4	3.100%	1993	Dec	Serial			3,535,000	3,535,000	0	0
011831HG2	3.800%	1994	Dec	Serial			3,610,000	3,610,000	0	0
011831HH0	4.200%	1995	Dec	Serial			3,720,000	3,720,000	0	0
011831HJ6	4.650%	1996	Dec	Serial			5,045,000	5,045,000	0	0
011831HK3	4.800%	1997	Dec	Serial			5,180,000	5,180,000	0	0
011831HL1	5.050%	1998	Dec	Serial			5,025,000	5,025,000	0	0
011831HM9	5.300%	1999	Dec	Serial			3,315,000	3,315,000	0	0
011831HN7	5.450%	2000	Dec	Serial			3,490,000	3,490,000	0	0
011831HP2	5.600%	2001	Dec	Serial			3,685,000	3,685,000	0	0
011831HQ0	5.700%	2002	Dec	Serial			3,895,000	3,895,000	0	0
011831HR8	5.800%	2003	Dec	Serial			4,120,000	4,120,000	0	0
011831HS6	5.900%	2004	Dec	Serial			4,365,000	4,365,000	0	0
011831HT4	6.000%	2005	Dec	Serial			4,635,000	4,635,000	0	0
011831HV1	6.100%	2006	Dec	Serial			5,925,000	5,925,000	0	0
011831HV9	6.200%	2007	Dec	Serial			6,230,000	6,230,000	0	0
011831HW7	6.250%	2008	Dec	Serial			6,550,000	0	0	6,550,000
011831HX5	6.375%	2012	Dec	Term			25,870,000	0	25,870,000	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys* *Fitch*
GH92A	**General Housing Purpose Bonds, 1992 Series A**				**Exempt**	Prog: **801**	Yield: **6.405%**	Delivery: **10/22/1992**	Dated: **10/1/1992**	*AA-*	*Aa2* *AA+*
	011831HY3	6.600%	2023	Dec	Term			101,805,000	0	101,805,000	0
							GH92A Total	**$200,000,000**	**$65,775,000**	**$127,675,000**	**$6,550,000**
GH03A	**General Housing Purpose Bonds, 2003 Series A2**				**Exempt**	Prog: **802**	Yield: **VRDO**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
A2	011832WZ1		2004	Dec	Sinker		VRDO	7,205,000	7,205,000	0	0
A2	011832WZ1		2005	Dec	Sinker		VRDO	5,165,000	5,165,000	0	0
A2	011832WZ1		2006	Dec	Sinker		VRDO	5,350,000	5,350,000	0	0
A2	011832WZ1		2007	Dec	Sinker		VRDO	5,540,000	5,540,000	0	0
A2	011832WZ1		2008	Dec	Sinker		VRDO	5,735,000	0	0	5,735,000
A2	011832WZ1		2009	Dec	Sinker		VRDO	5,940,000	0	0	5,940,000
A2	011832WZ1		2010	Dec	Sinker		VRDO	6,150,000	0	0	6,150,000
A2	011832WZ1		2011	Dec	Sinker		VRDO	4,895,000	0	0	4,895,000
A2	011832WZ1		2012	Dec	Sinker		VRDO	5,190,000	0	0	5,190,000
A2	011832WZ1		2013	Dec	Sinker		VRDO	5,505,000	0	0	5,505,000
A2	011832WZ1		2014	Dec	Sinker		VRDO	5,835,000	0	0	5,835,000
A2	011832WZ1		2015	Dec	Sinker		VRDO	6,180,000	0	0	6,180,000
A2	011832WZ1		2016	Dec	Sinker		VRDO	6,550,000	0	0	6,550,000
A2	011832WZ1		2017	Dec	Sinker		VRDO	6,950,000	0	0	6,950,000
A2	011832WZ1		2018	Dec	Sinker		VRDO	7,365,000	0	0	7,365,000
A2	011832WZ1		2019	Dec	Sinker		VRDO	7,805,000	0	0	7,805,000
A2	011832WZ1		2020	Dec	Sinker		VRDO	8,270,000	0	0	8,270,000
A2	011832WZ1		2021	Dec	Sinker		VRDO	8,770,000	0	0	8,770,000
A2	011832WZ1		2022	Dec	Sinker		VRDO	9,295,000	0	0	9,295,000
A2	011832WZ1		2023	Dec	Sinker		VRDO	9,855,000	0	0	9,855,000
A2	011832WZ1		2024	Dec	Term		VRDO	10,445,000	0	0	10,445,000
							GH03A Total	**$143,995,000**	**$23,260,000**	**$0**	**$120,735,000**
GH03B	**General Housing Purpose Bonds, 2003 Series B**				**Exempt**	Prog: **802**	Yield: **VRDO**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
	011832VD1		2019	Dec	Sinker		VRDO	3,000,000	0	0	3,000,000
	011832VD1		2020	Dec	Sinker		VRDO	3,105,000	0	0	3,105,000
	011832VD1		2021	Dec	Sinker		VRDO	3,215,000	0	0	3,215,000
	011832VD1		2022	Dec	Sinker		VRDO	3,330,000	0	0	3,330,000
	011832VD1		2023	Dec	Term		VRDO	3,445,000	0	0	3,445,000
							GH03B Total	**$16,095,000**	**$0**	**$0**	**$16,095,000**
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AAA*	*Aaa* *AAA*
	011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
	011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
	011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
	011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
	011832XU1	2.600%	2008	Jun	Serial			515,000	0	0	515,000
	011832XV9	2.650%	2008	Dec	Serial			525,000	0	0	525,000
	011832XW7	2.750%	2009	Jun	Serial			530,000	0	0	530,000
	011832XX5	2.800%	2009	Dec	Serial			540,000	0	0	540,000
	011832XY3	3.000%	2010	Jun	Serial			545,000	0	0	545,000
	011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0	555,000
	011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
	011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
	011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000
	011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
	011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
	011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
	011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
	011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
	011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
	011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
	011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
	011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000

General Housing Purpose Bonds

S and P *Moodys* *Fitch*

GH05A General Housing Purpose Bonds, 2005 Series A **Exempt** Prog: **803** Yield: **4.780%** Delivery: **1/27/2005** Dated: **1/1/2005** *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
	011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
	011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
	011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
	011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
	011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
	011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
	011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
	011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$2,010,000**	**$0**	**$141,225,000**

GH05B General Housing Purpose Bonds, 2005 Series B **Exempt** Prog: **804** Yield: **4.474%** Delivery: **5/18/2005** Dated: **5/18/2005** *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	0	0	1,705,000
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	0	0	1,740,000
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	0	0	1,085,000
B2	011832D33	3.500%	2009	Jun	Serial			685,000	0	0	685,000
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	0	0	1,800,000
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	0	0	485,000
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	0	0	1,345,000
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	0	0	1,000,000
B2	011832D66	3.250%	2010	Dec	Serial			870,000	0	0	870,000
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0	1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0	1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0	120,000
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0	75,000

General Housing Purpose Bonds

S and P *Moodys* *Fitch*

GH05B General Housing Purpose Bonds, 2005 Series B **Exempt** Prog: **804** Yield: **4.474%** Delivery: **5/18/2005** Dated: **5/18/2005** *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0	1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys* *Fitch*
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AAA*	*Aaa* *AAA*
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$8,155,000**	**$0**	**$139,455,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AAA*	*Aaa* *AAA*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	0	0	20,000
C1	011832A93	3.050%	2008	Dec	Serial			25,000	0	0	25,000
C1	011832B27	3.150%	2009	Jun	Serial			25,000	0	0	25,000
C1	011832B35	3.200%	2009	Dec	Serial			25,000	0	0	25,000
C1	011832B43	3.250%	2010	Jun	Serial			25,000	0	0	25,000
C1	011832B50	3.300%	2010	Dec	Serial			25,000	0	0	25,000
C1	011832B68	3.400%	2011	Jun	Serial			25,000	0	0	25,000
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$105,000**	**$0**	**$16,780,000**
							General Housing Purpose Bonds Total	**$667,820,000**	**$99,305,000**	**$127,675,000**	**$440,840,000**
Other AHFC Bonds & Notes										*S and P*	*Moodys* *Fitch*
DD07A	**AHFC Draw Down Bonds Series 2007 A**				**Exempt**	Prog: **2**	Yield: **VRDO**	Delivery: **3/8/2007**	Dated: **3/8/2007**	*AA*	*N/A* *AA-*
	011832X31		2019	Feb	Drawdown	AMT		43,995,000	4,925,000	0	39,070,000
							DD07A Total	**$43,995,000**	**$4,925,000**	**$0**	**$39,070,000**
DD07C	**AHFC Draw Down Bonds Series 2007 C**				**Exempt**	Prog: **2**	Yield: **VRDO**	Delivery: **3/8/2007**	Dated: **3/8/2007**	*AA*	*N/A* *AA-*
	011832X56		2019	Feb	Drawdown			29,395,000	0	0	29,395,000
							DD07C Total	**$29,395,000**	**$0**	**$0**	**$29,395,000**
DD07D	**AHFC Draw Down Bonds Series 2007 D**				**Exempt**	Prog: **2**	Yield: **VRDO**	Delivery: **3/8/2007**	Dated: **3/8/2007**	*AA*	*N/A* *AA-*
	011832X64		2019	Feb	Drawdown		GP	28,250,000	17,945,000	0	10,305,000
							DD07D Total	**$28,250,000**	**$17,945,000**	**$0**	**$10,305,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other AHFC Bonds & Notes										*S and P* *Moodys* *Fitch*
						Other AHFC Bonds & Notes Total	**$101,640,000**	**$22,870,000**	**$0**	**$78,770,000**
						Total AHFC Bonds	**$4,492,709,750**	**$432,800,000**	**$830,525,000**	**$3,229,384,750**

Short Term Debt Outstanding: (As of 05/31/08)	
Domestic Taxable Commercial Paper	101,220,000
Total Short Term Debt Outstanding	**$101,220,000**

Detail of Accreted Interest: (As of 05/31/08)	
Mortgage Revenue Bonds 1997 Series A2	9,882,375
Total Accreted Interest	**$9,882,375**
Total Bonds w/ Accreted Interest	**$3,239,267,125**

Detail of Defeased Debt: (As of 05/31/08)	
State Building Lease Bonds, 1999	16,485,000
Housing Development Bonds, 1999 Series C	41,475,000
Total Defeased Debt	**$57,960,000**
Total Bonds w/o Defeased Debt	**$3,171,424,750**

Footnotes:

1. AHFC has issued $16,051,574,122 in Bonds and Notes as of 05/31/08. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division.
2. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00, $126,790,000 on 08/15/01 and $411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
3. On 05/18/05, AHFC issued $16,885,000 General Housing Purpose Bonds, 2005 Series C in order to economically defease $16,485,000 State Building Lease Bonds, 1999 and redeem them on their earliest optional redemption date of 04/01/10.
4. On 03/08/07, AHFC issued Draw Down Bonds to provide funds for refunding prior bonds and to preserve private activity bond volume cap. AHFC may make additional draws up to a cumulative aggregate principal amount of $900,000,000; provided, however, that no more than $300,000,000 principal amount may be outstanding at any one time.
5. On 10/03/07, AHFC issued $53,110,000 State Capital Project Bonds, 2007 Series B, of which a portion will be used to economically defease $41,475,000 Housing Development Bonds, 1999 Series C and redeem them on their earliest optional redemption date of 12/01/09.
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C and E071A/B/D).
8. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
9. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

1 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series: E97A1	Prog: 101	1-Month	$18,565	1.26%	21
Remaining Principal Balance:	$17,624,958	3-Months	$928,437	18.43%	307
Weighted Average Seasoning:	128	6-Months	$1,086,513	11.16%	186
Weighted Average Interest Rate:	5.961%	12-Months	$2,172,482	10.80%	180
Bond Yield (TIC):	5.530%	Life	$83,630,081	15.09%	251

2 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series: E97A2	Prog: 101	1-Month	$270,131	11.71%	195
Remaining Principal Balance:	$25,898,613	3-Months	$1,152,914	15.96%	266
Weighted Average Seasoning:	74	6-Months	$2,187,206	14.91%	249
Weighted Average Interest Rate:	6.185%	12-Months	$3,938,997	13.12%	219
Bond Yield (TIC):	5.530%	Life	$63,086,881	15.12%	252

3 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Prog: 102	1-Month	$2,498	0.33%	6
Remaining Principal Balance:	$9,004,978	3-Months	$347,293	13.93%	232
Weighted Average Seasoning:	121	6-Months	$581,052	11.60%	193
Weighted Average Interest Rate:	5.453%	12-Months	$1,526,685	14.26%	238
Bond Yield (TIC):	5.206%	Life	$25,313,476	12.56%	209

4 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Prog: 102	1-Month	$644,554	31.51%	525
Remaining Principal Balance:	$20,119,237	3-Months	$1,032,061	18.13%	302
Weighted Average Seasoning:	64	6-Months	$1,418,222	12.74%	212
Weighted Average Interest Rate:	7.074%	12-Months	$2,305,712	10.31%	172
Bond Yield (TIC):	5.206%	Life	$26,783,739	12.75%	213

5 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Prog: 103	1-Month	$89,617	28.98%	483
Remaining Principal Balance:	$3,098,018	3-Months	$183,964	20.50%	342
Weighted Average Seasoning:	115	6-Months	$186,942	10.95%	183
Weighted Average Interest Rate:	6.375%	12-Months	$587,444	15.65%	261
Bond Yield (TIC):	5.978%	Life	$7,946,209	13.07%	218

6 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Prog: 103	1-Month	$726,917	9.42%	157
Remaining Principal Balance:	$87,774,057	3-Months	$2,489,328	10.58%	176
Weighted Average Seasoning:	82	6-Months	$4,794,041	10.08%	168
Weighted Average Interest Rate:	6.945%	12-Months	$13,361,189	13.22%	220
Bond Yield (TIC):	5.978%	Life	$165,218,636	13.24%	221

7 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Prog: 104	1-Month	$189,790	10.67%	178
Remaining Principal Balance:	$20,091,361	3-Months	$223,406	4.31%	72
Weighted Average Seasoning:	59	6-Months	$717,241	6.65%	111
Weighted Average Interest Rate:	5.538%	12-Months	$1,525,132	6.75%	112
Bond Yield (TIC):	5.929%	Life	$37,681,112	15.70%	262

8 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Prog: 104	1-Month	$832,087	25.18%	420
Remaining Principal Balance:	$34,007,494	3-Months	$1,219,916	13.11%	219
Weighted Average Seasoning:	88	6-Months	$1,985,503	10.69%	178
Weighted Average Interest Rate:	6.891%	12-Months	$4,863,366	12.48%	208
Bond Yield (TIC):	5.929%	Life	$76,890,362	15.36%	256

9 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Prog: 105	1-Month	$96,757	14.71%	245
Remaining Principal Balance:	$7,247,438	3-Months	$620,011	27.87%	465
Weighted Average Seasoning:	113	6-Months	$790,700	18.55%	309
Weighted Average Interest Rate:	5.952%	12-Months	$1,171,944	13.74%	229
Bond Yield (TIC):	5.211%	Life	$22,846,111	18.27%	304

10 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Prog: 105	1-Month	$540,742	11.04%	184
Remaining Principal Balance:	$55,214,240	3-Months	$1,573,210	10.63%	177
Weighted Average Seasoning:	69	6-Months	$2,856,571	9.59%	160
Weighted Average Interest Rate:	6.100%	12-Months	$7,255,701	11.57%	193
Bond Yield (TIC):	5.211%	Life	$77,013,634	13.78%	230

11 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$1,272,208	10.31%	172
Remaining Principal Balance:	$139,642,488	3-Months	$3,058,210	8.28%	138
Weighted Average Seasoning:	50	6-Months	$7,019,402	9.36%	156
Weighted Average Interest Rate:	5.286%	12-Months	$16,266,684	10.63%	177
Bond Yield (TIC):	4.553%	Life	$112,498,845	11.23%	189

12 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Series: E021B	Prog: 106	1-Month	$499,148	20.82%	347
Remaining Principal Balance:	$25,409,919	3-Months	$1,299,330	18.11%	302
Weighted Average Seasoning:	52	6-Months	$2,107,545	14.88%	248
Weighted Average Interest Rate:	7.460%	12-Months	$4,294,683	14.87%	248
Bond Yield (TIC):	N/A	Life	$29,061,642	15.61%	260

13 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$718,826	9.36%	156
Remaining Principal Balance:	$87,370,837	3-Months	$2,494,757	10.63%	177
Weighted Average Seasoning:	32	6-Months	$4,507,018	9.54%	161
Weighted Average Interest Rate:	5.546%	12-Months	$9,715,841	10.02%	188
Bond Yield (TIC):	4.623%	Life	$15,884,539	6.78%	176

14 **Home Mortgage Revenue Bonds, 2006 Series B**

			Prepayments	CPR	PSA
Series: E061B	Prog: 108	1-Month	$395,002	6.67%	130
Remaining Principal Balance:	$68,493,756	3-Months	$1,332,848	7.40%	149
Weighted Average Seasoning:	26	6-Months	$1,798,368	5.04%	107
Weighted Average Interest Rate:	4.902%	12-Months	$3,044,248	4.24%	104
Bond Yield (TIC):	4.048%	Life	$5,660,581	3.55%	130

15 **Home Mortgage Revenue Bonds, 2006 Series C**

				Prepayments	CPR	PSA
Series: E06C1	Prog: 109		1-Month	$456,508	7.40%	189
Remaining Principal Balance:	$71,016,065		3-Months	$818,326	4.47%	118
Weighted Average Seasoning:	20		6-Months	$1,106,029	3.03%	87
Weighted Average Interest Rate:	5.076%		12-Months	$1,868,785	2.53%	88
Bond Yield (TIC):	4.210%		Life	$2,068,487	1.70%	79

16 **Home Mortgage Revenue Bonds, 2007 Series A**

				Prepayments	CPR	PSA
Series: E071A	Prog: 110		1-Month	$438,527	7.17%	119
Remaining Principal Balance:	$70,538,328		3-Months	$2,117,163	11.12%	185
Weighted Average Seasoning:	57		6-Months	$4,249,755	11.21%	187
Weighted Average Interest Rate:	5.470%		12-Months	$9,286,269	12.19%	203
Bond Yield (TIC):	4.048%		Life	$9,887,612	11.96%	199

17 **Home Mortgage Revenue Bonds, 2007 Series B**

				Prepayments	CPR	PSA
Series: E071B	Prog: 111		1-Month	$436,392	7.13%	119
Remaining Principal Balance:	$70,529,693		3-Months	$2,017,101	10.64%	177
Weighted Average Seasoning:	56		6-Months	$3,801,340	10.19%	170
Weighted Average Interest Rate:	5.717%		12-Months	$7,866,389	10.52%	175
Bond Yield (TIC):	4.210%		Life	$9,366,785	11.42%	190

18 **Home Mortgage Revenue Bonds, 2007 Series C**

				Prepayments	CPR	PSA
Series: E071C	Prog: 112		1-Month	$65,846	0.90%	29
Remaining Principal Balance:	$87,091,895		3-Months	$292,917	1.33%	47
Weighted Average Seasoning:	15		6-Months	$574,146	1.30%	52
Weighted Average Interest Rate:	4.998%		12-Months	$1,536,701	1.74%	90
Bond Yield (TIC):	4.091%		Life	$1,749,871	1.63%	101

19 **Home Mortgage Revenue Bonds, 2007 Series D**

				Prepayments	CPR	PSA
Series: E071D	Prog: 113		1-Month	$878,334	11.81%	197
Remaining Principal Balance:	$83,448,840		3-Months	$3,305,801	14.34%	239
Weighted Average Seasoning:	58		6-Months	$4,755,829	10.60%	177
Weighted Average Interest Rate:	5.560%		12-Months	$8,644,420	9.65%	161
Bond Yield (TIC):	4.091%		Life	$9,773,143	10.00%	167

20 **Home Mortgage Revenue Bonds, 2008 Series A**

				Prepayments	CPR	PSA
Series: E081A	Prog: 114		1-Month	$7,560	0.11%	7
Remaining Principal Balance:	$79,251,332		3-Months	$380,977	1.89%	134
Weighted Average Seasoning:	8		6-Months	$1,103,230	4.03%	308
Weighted Average Interest Rate:	5.240%		12-Months	$1,103,230	4.03%	308
Bond Yield (TIC):	4.365%		Life	$1,103,230	4.03%	308

21 **Veterans Collateralized Bonds, 1997 First**

				Prepayments	CPR	PSA
Series: C9711	Prog: 201		1-Month	$27,359	1.15%	19
Remaining Principal Balance:	$28,257,848		3-Months	$404,875	5.49%	91
Weighted Average Seasoning:	91		6-Months	$1,649,128	10.61%	177
Weighted Average Interest Rate:	5.903%		12-Months	$2,505,966	8.02%	134
Bond Yield (TIC):	5.546%		Life	$84,638,818	14.22%	237

22 **Veterans Collateralized Bonds, 1998 First & Second**

			Prepayments	CPR	PSA
Series: C9811	Prog: 202	1-Month	$122,219	8.17%	136
Remaining Principal Balance:	$17,152,808	3-Months	$310,239	6.89%	115
Weighted Average Seasoning:	90	6-Months	$817,497	8.81%	147
Weighted Average Interest Rate:	5.962%	12-Months	$2,044,695	10.49%	175
Bond Yield (TIC):	5.403%	Life	$49,750,706	14.42%	240

23 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Prog: 203	1-Month	$1,155,839	29.93%	499
Remaining Principal Balance:	$38,424,629	3-Months	$2,385,906	21.42%	357
Weighted Average Seasoning:	78	6-Months	$3,286,066	15.13%	252
Weighted Average Interest Rate:	7.284%	12-Months	$6,957,045	15.34%	256
Bond Yield (TIC):	6.109%	Life	$100,068,576	16.28%	271

24 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Prog: 204	1-Month	$287,444	15.13%	252
Remaining Principal Balance:	$20,877,274	3-Months	$1,043,707	17.69%	295
Weighted Average Seasoning:	75	6-Months	$1,727,312	14.66%	244
Weighted Average Interest Rate:	7.305%	12-Months	$3,543,946	14.44%	241
Bond Yield (TIC):	6.319%	Life	$62,238,288	18.90%	315

25 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Prog: 205	1-Month	$375,728	19.58%	326
Remaining Principal Balance:	$20,504,693	3-Months	$1,362,044	22.63%	377
Weighted Average Seasoning:	72	6-Months	$1,518,250	13.23%	220
Weighted Average Interest Rate:	6.189%	12-Months	$2,797,271	11.85%	198
Bond Yield (TIC):	5.466%	Life	$35,686,735	15.84%	264

26 **Veterans Collateralized Bonds, 2005 First & Second**

			Prepayments	CPR	PSA
Series: C0511	Prog: 206	1-Month	$2,249	0.18%	3
Remaining Principal Balance:	$15,115,500	3-Months	$66,393	1.72%	29
Weighted Average Seasoning:	34	6-Months	$187,742	2.39%	40
Weighted Average Interest Rate:	5.435%	12-Months	$1,042,034	6.37%	111
Bond Yield (TIC):	4.215%	Life	$2,555,416	6.42%	150

27 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$304,899	3.32%	119
Remaining Principal Balance:	$108,263,114	3-Months	$1,799,505	6.37%	246
Weighted Average Seasoning:	14	6-Months	$3,022,918	5.34%	232
Weighted Average Interest Rate:	5.552%	12-Months	$4,053,208	3.71%	195
Bond Yield (TIC):	4.700%	Life	$5,165,257	4.89%	304

28 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$440,207	8.84%	514
Remaining Principal Balance:	$56,830,335	3-Months	$451,440	3.11%	198
Weighted Average Seasoning:	9	6-Months	$678,388	2.35%	182
Weighted Average Interest Rate:	5.941%	12-Months	$678,388	2.35%	182
Bond Yield (TIC):	5.023%	Life	$678,388	2.35%	182

29 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series: GM99A	Prog: 403	1-Month	$3,369,134	13.80%	230
Remaining Principal Balance:	$270,602,893	3-Months	$11,167,907	14.88%	248
Weighted Average Seasoning:	58	6-Months	$19,014,487	12.61%	210
Weighted Average Interest Rate:	5.230%	12-Months	$32,897,049	11.13%	186
Bond Yield (TIC):	6.048%	Life	$331,949,032	13.23%	221

30 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Prog: 404	1-Month	$1,198,532	11.05%	184
Remaining Principal Balance:	$122,191,806	3-Months	$3,712,265	11.25%	188
Weighted Average Seasoning:	64	6-Months	$6,281,414	9.48%	158
Weighted Average Interest Rate:	5.625%	12-Months	$12,136,039	9.39%	156
Bond Yield (TIC):	4.798%	Life	$127,968,086	17.83%	297

31 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$1,048,424	9.17%	153
Remaining Principal Balance:	$130,220,864	3-Months	$2,533,323	7.38%	123
Weighted Average Seasoning:	57	6-Months	$4,882,773	7.01%	117
Weighted Average Interest Rate:	5.240%	12-Months	$10,990,560	8.91%	148
Bond Yield (TIC):	N/A	Life	$188,643,210	17.42%	290

32 **Governmental Purpose Bonds, 2001 Series C**

			Prepayments	CPR	PSA
Series: GP01C	Prog: 502	1-Month	$1,115,133	10.88%	181
Remaining Principal Balance:	$115,593,723	3-Months	$4,398,262	13.89%	231
Weighted Average Seasoning:	55	6-Months	$8,944,394	13.87%	231
Weighted Average Interest Rate:	7.470%	12-Months	$19,490,035	15.61%	260
Bond Yield (TIC):	N/A	Life	$206,228,238	18.20%	303

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2007 MONTHLY DETAIL:			
Month	Surplus	Refunding	Total
Jun-08	52,255,000	-	52,255,000
Mar-08	14,555,000	-	14,555,000
Dec-07	28,915,000	-	28,915,000
Nov-07	-	17,945,000	17,945,000

FY 2007 SERIES DETAIL:			
Series	Surplus	Refunding	Total
C0011	3,395,000	-	3,395,000
C0211	2,790,000	-	2,790,000
C9711	3,485,000	-	3,485,000
C9811	3,195,000	-	3,195,000
C9911	6,430,000	-	6,430,000
DD07A	5,880,000	-	5,880,000
DD07D	-	17,945,000	17,945,000
E001B	3,770,000	-	3,770,000
E001C	290,000	-	290,000
E001D	1,145,000	-	1,145,000
E011A	540,000	-	540,000
E011B	9,325,000	-	9,325,000
E021A	700,000	-	700,000
E061A	3,665,000	-	3,665,000
E061B	2,225,000	-	2,225,000
E06C1	1,540,000	-	1,540,000
E97A1	9,170,000	-	9,170,000
E97A2	4,935,000	-	4,935,000
E98A1	3,360,000	-	3,360,000
E98A2	280,000	-	280,000
E99A2	13,370,000	-	13,370,000
HD00B	1,680,000	-	1,680,000
SC02B	14,555,000	-	14,555,000

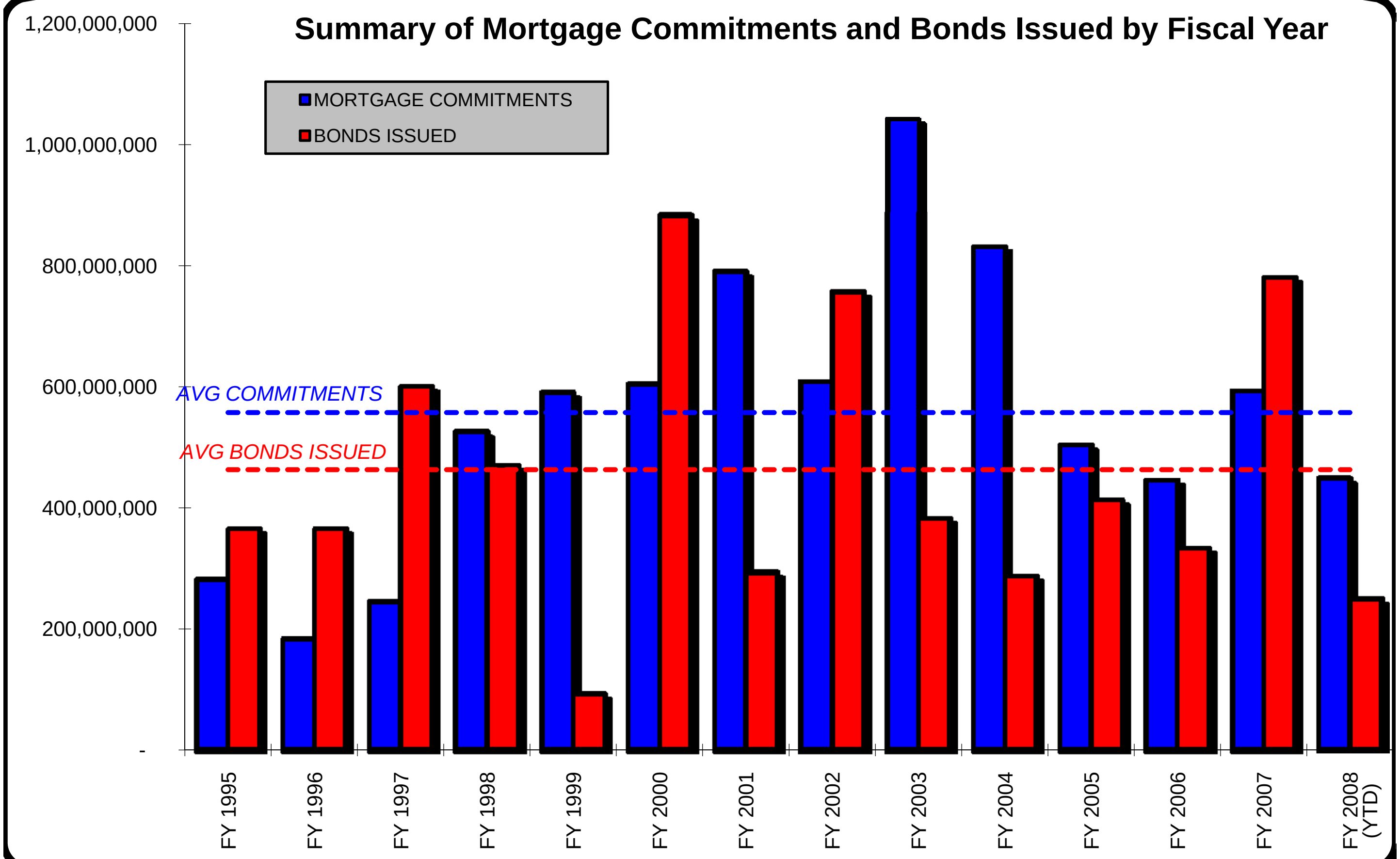
BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2008 MONTHLY DETAIL:			
Month	Tax-Exempt	Taxable	Total
Jun-08	31,150,000	-	31,150,000
Feb-08	80,880,000	-	80,880,000
Jan-08	15,000,000	-	15,000,000
Dec-07	58,270,000	-	58,270,000
Oct-07	95,525,000	-	95,525,000

FY 2008 SERIES DETAIL:			
Series	Tax-Exempt	Taxable	Total
C0711	42,885,000	-	42,885,000
C0811	15,000,000	-	15,000,000
DD07A	38,715,000	-	38,715,000
DD07D	7,820,000	-	7,820,000
SC07AB	95,525,000	-	95,525,000
E081A	80,880,000	-	80,880,000

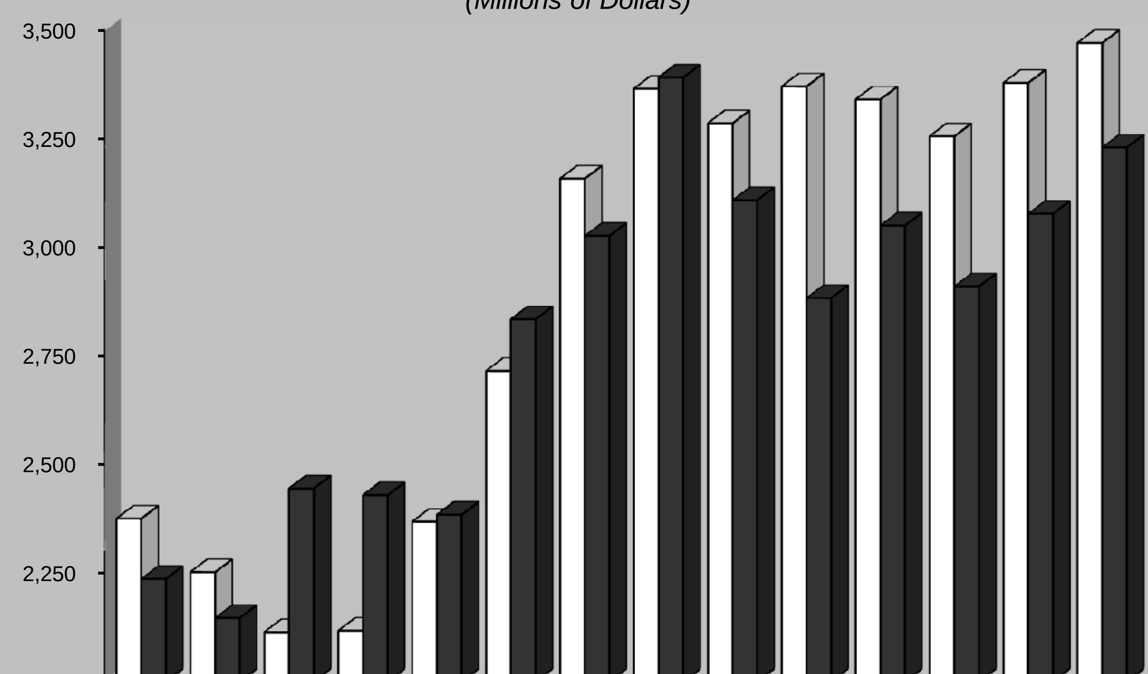
ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Commitments and Bonds Issued by Fiscal Year



Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

(Millions of Dollars)



	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,470
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,229

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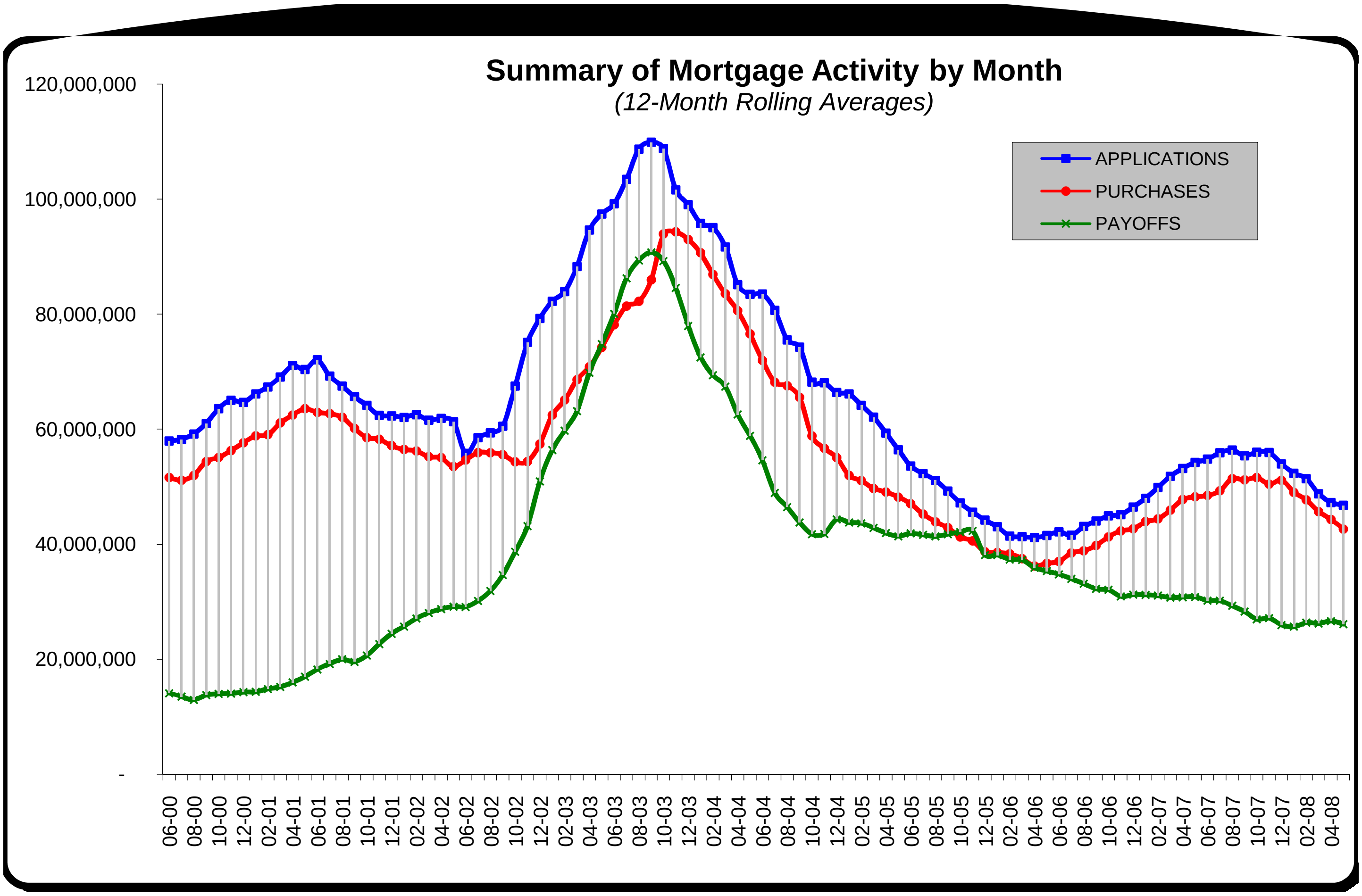
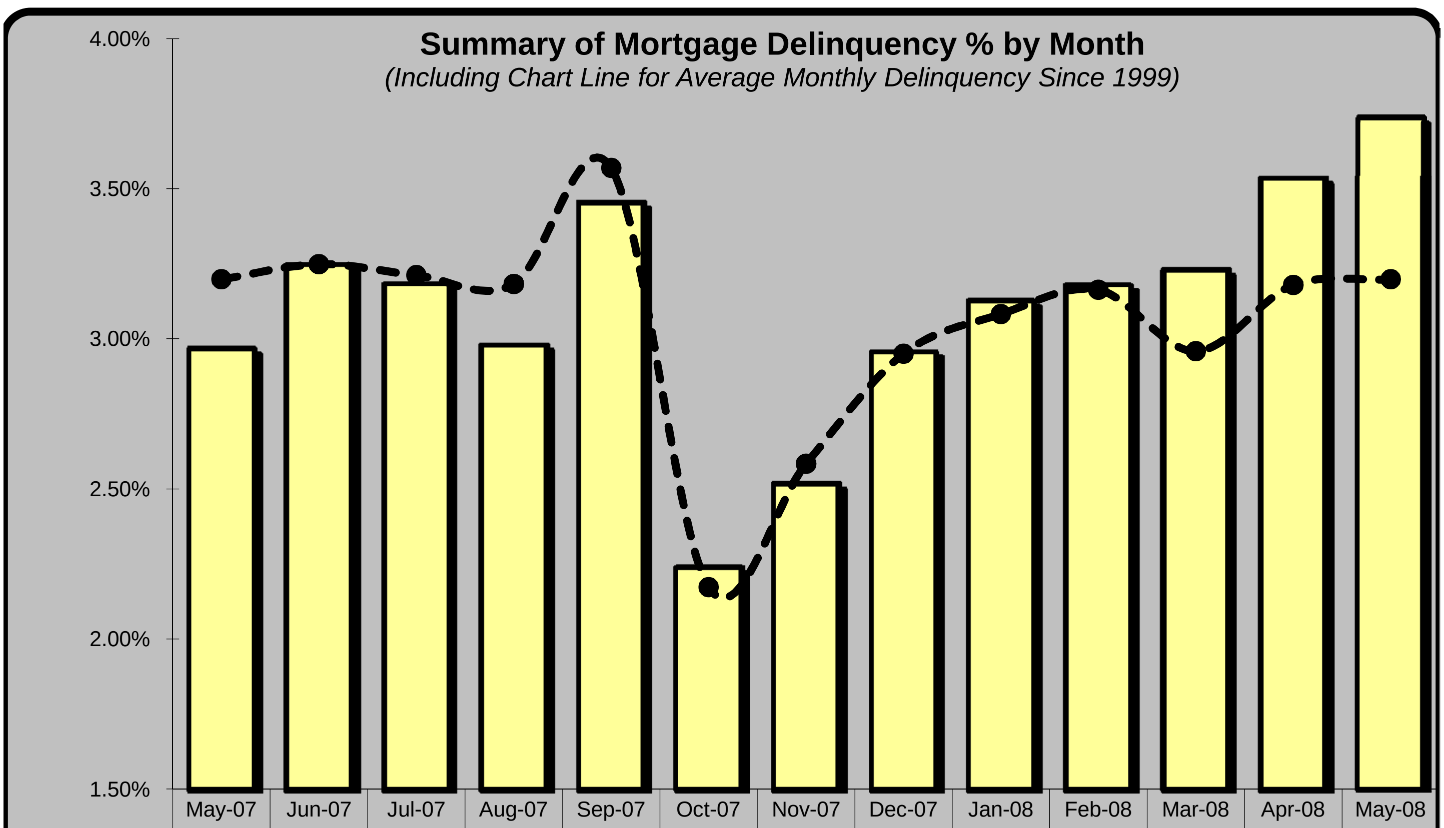
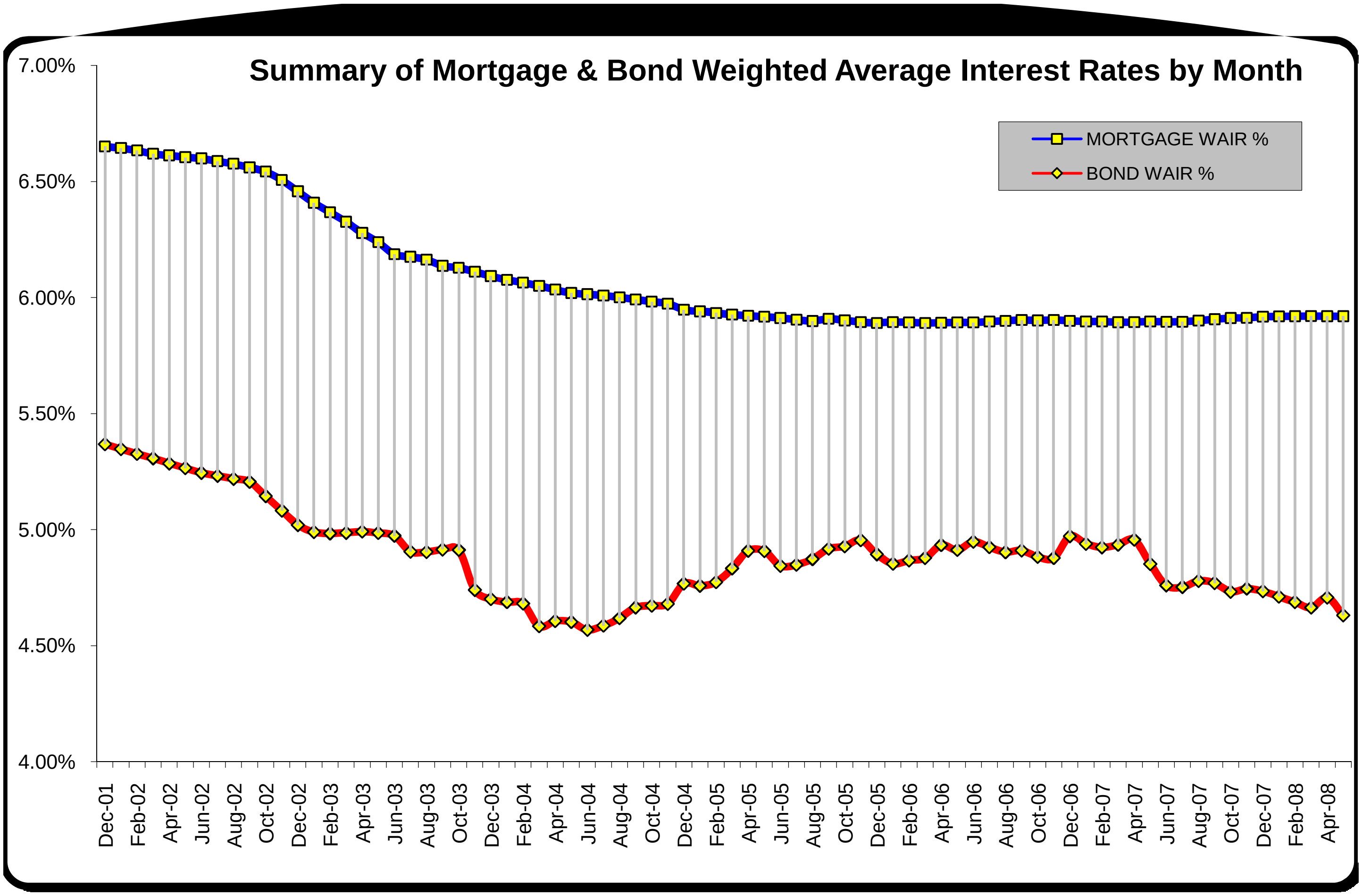
ALASKA HOUSING FINANCE CORPORATION

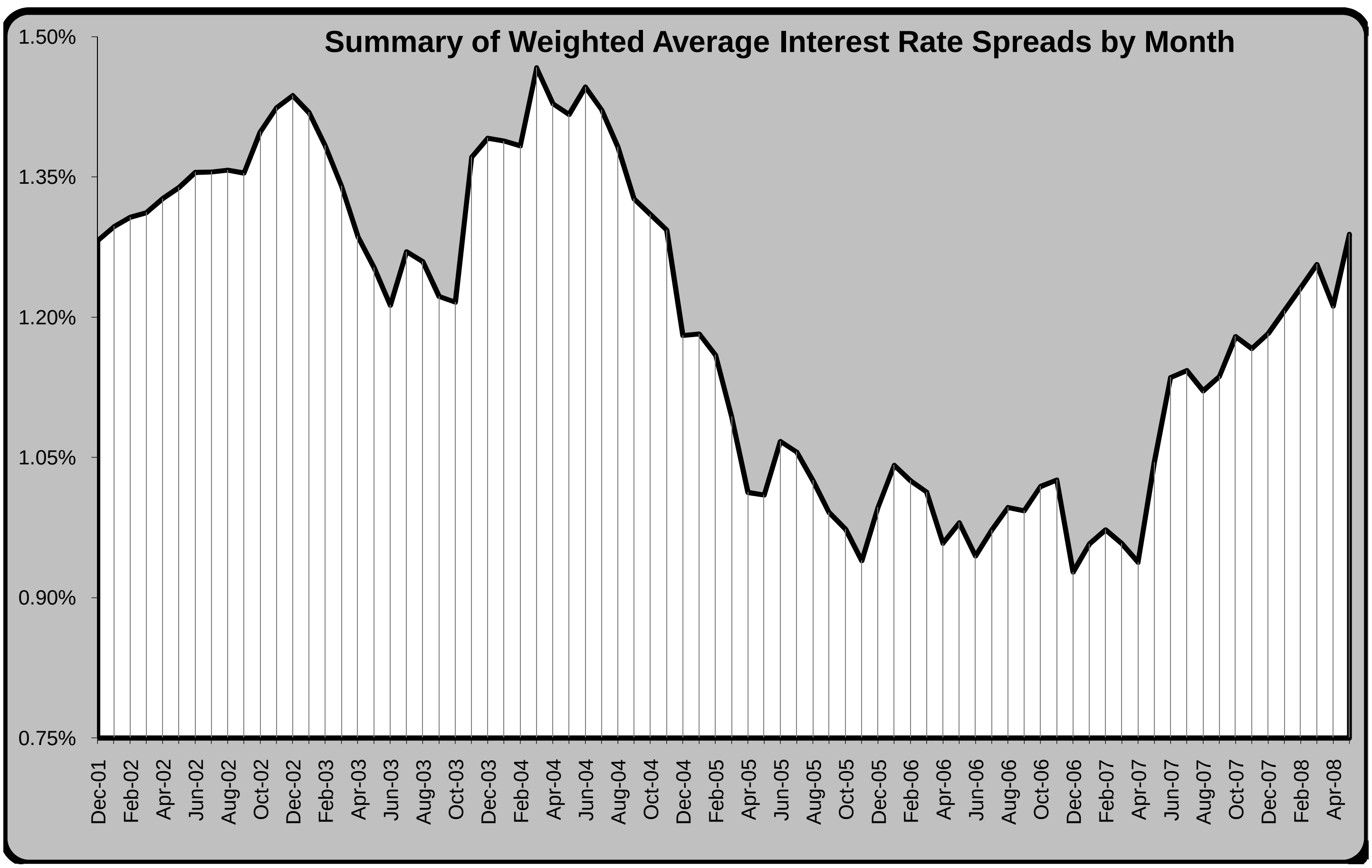




	May-07	Jun-07	Jul-07	Aug-07	Sep-07	Oct-07	Nov-07	Dec-07	Jan-08	Feb-08	Mar-08	Apr-08	May-08
DEL	2.97%	3.25%	3.18%	2.98%	3.45%	2.24%	2.52%	2.96%	3.13%	3.18%	3.23%	3.53%	3.74%
AVG	3.20%	3.25%	3.21%	3.18%	3.57%	2.17%	2.58%	2.95%	3.08%	3.16%	2.96%	3.18%	3.20%

ALASKA HOUSING FINANCE CORPORATION





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