Alaska Housing
FINANCE CORPORATION

# MARCH 2008

## MORTGAGE & BOND DISCLOSURE REPORT

# A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

## MARCH 2008 COMPARATIVE ACTIVITY SUMMARY

| TOTAL PORTFOLIO | As of Fiscal Year End | | | As of Month End | | |
|---|---|---|---|---|---|---|
| | FY 2006 | FY 2007 | % Variance | 03/31/07 | 03/31/08 | % Variance |
| Mortgage Portfolio: | | | | | | |
| Mortgages Loans | $3,058,859,302 | $3,185,927,644 | 4.2% | $3,168,727,905 | $3,304,543,183 | 4.3% |
| Participation Loans | 196,002,380 | 192,098,886 | (2.0%) | 191,884,161 | 187,900,442 | (2.1%) |
| REO's/Insurance Receivables | 210,027 | 485,425 | 131.1% | 475,824 | 2,810,037 | 490.6% |
| Total Mortgage Portfolio | $3,255,071,709 | $3,378,511,955 | 3.8% | $3,361,087,890 | $3,495,253,662 | 4.0% |
| # of Mortgage Loans | 24,097 | 23,886 | (0.9%) | 24,041 | 23,866 | (0.7%) |
| Multifamily % | 8.0% | 6.9% | (13.8%) | 7.1% | 6.5% | (8.5%) |
| Anchorage % | 35.2% | 34.9% | (0.9%) | 34.9% | 34.9% | 0.0% |
| Insurance % | 57.8% | 59.4% | 2.8% | 59.1% | 60.4% | 2.2% |
| Mortgage Wghtd Avg Int Rate | 5.892% | 5.895% | 0.1% | 5.893% | 5.920% | 0.5% |
| Delinquent Loans | $98,248,992 | $110,106,546 | 12.1% | $95,315,162 | $112,777,021 | 18.3% |
| Delinquency % | 3.02% | 3.26% | 8.0% | 2.84% | 3.23% | 13.9% |
| Bonds Outstanding: | | | | | | |
| FTHB/Veterans Bonds | $995,619,750 | $1,356,844,750 | 36.3% | $1,142,874,750 | $1,463,689,750 | 28.1% |
| HD/Multifamily Bonds | 401,220,000 | 387,360,000 | (3.5%) | 388,565,000 | 382,060,000 | (1.7%) |
| Other Bonds | 1,512,353,357 | 1,332,599,452 | (11.9%) | 1,566,837,412 | 1,384,690,000 | (11.6%) |
| Total Bonds Outstanding | $2,909,193,107 | $3,076,804,202 | 5.8% | $3,098,277,162 | $3,230,439,750 | 4.3% |
| Variable Bonds % | 25.6% | 28.5% | 11.4% | 22.6% | 26.4% | 16.6% |
| Hedged VRDO % | 58.7% | 72.3% | 23.3% | 56.6% | 72.3% | 27.8% |
| Bond Wghtd Avg Int Rate | 4.947% | 4.759% | (3.8%) | 4.935% | 4.664% | (5.5%) |
| Bond/Mortgage WAIR Spread | 0.945% | 1.136% | 20.2% | 0.958% | 1.256% | 31.1% |
| Bond/Mortgage Ratio | 0.89 | 0.91 | 1.9% | 0.92 | 0.92 | 0.3% |

| MONTHLY ACTIVITY | Through Fiscal Year End | | | Through Nine Months Ended | | |
|---|---|---|---|---|---|---|
| | FY 2006 | FY 2007 | % Variance | 03/31/07 | 03/31/08 | % Variance |
| Mortgage Activity: | | | | | | |
| Mortgage Applications | $505,758,836 | $657,277,105 | 30.0% | $464,633,152 | $392,145,192 | (15.6%) |
| Mortgage Commitments | 445,638,777 | 593,155,794 | 33.1% | 411,215,435 | 358,559,011 | (12.8%) |
| Mortgage Purchases | 443,921,821 | 581,529,013 | 31.0% | 443,740,906 | 409,885,218 | (7.6%) |
| Mortgage Payoffs | 417,274,183 | 362,455,842 | (13.1%) | 266,424,141 | 218,221,148 | (18.1%) |
| Mortgage Foreclosures | 3,475,127 | 4,001,470 | 15.1% | 2,154,136 | 7,579,275 | 251.8% |
| Sales & Disposals | 3,379,709 | 3,709,997 | 9.8% | 2,033,504 | 5,609,378 | 175.8% |
| Bond Changes: | | | | | | |
| Bonds Issued - FTHB/VETS | 333,675,000 | 593,740,000 | 77.9% | 354,370,000 | 138,765,000 | (60.8%) |
| Bonds Issued - Other | 0 | 187,145,000 | 100.0% | 162,815,000 | 110,910,000 | (31.9%) |
| Bond Redemptions - Special | 381,765,000 | 400,595,874 | 4.9% | 140,085,000 | 43,470,000 | (69.0%) |
| Bond Redemptions - Scheduled | 92,412,205 | 212,678,031 | 130.1% | 188,015,945 | 52,569,452 | (72.0%) |
| Net Change in Bonds | ($140,502,205) | $167,611,095 | 100.0% | $189,084,055 | $153,635,548 | (18.7%) |

| FINANCIAL STATEMENTS *(in thousands of dollars)* | Fiscal Year Annual Audited | | | Second Quarter Unaudited | | |
|---|---|---|---|---|---|---|
| | FY 2006 | FY 2007 | % Variance | FY 2007 | FY 2008 | % Variance |
| Mortgage & Loan Revenue | $193,573 | $195,028 | 0.8% | $96,755 | $101,062 | 4.5% |
| Investment Income | 58,390 | 78,845 | 35.0% | 43,283 | 33,223 | (23.2%) |
| Externally Funded Programs | 59,587 | 63,043 | 5.8% | 34,151 | 37,262 | 9.1% |
| Other Revenue | 7,382 | 8,073 | 9.4% | 3,783 | 4,254 | 12.5% |
| Total Revenue | 318,932 | 344,989 | 8.2% | 177,972 | 175,801 | (1.2%) |
| Interest Expenses | 146,971 | 158,145 | 7.6% | 80,149 | 75,104 | (6.3%) |
| Housing Grants & Subsidies | 56,829 | 65,689 | 15.6% | 37,384 | 41,453 | 10.9% |
| Operations & Administration | 38,858 | 41,410 | 6.6% | 20,478 | 20,175 | (1.5%) |
| Other Expenses | 29,596 | 39,268 | 32.7% | 15,367 | 14,053 | (8.6%) |
| Total Expenses | 272,254 | 304,512 | 11.8% | 153,378 | 150,785 | (1.7%) |
| Operating Income | 46,678 | 40,477 | (13.3%) | 24,594 | 25,016 | 1.7% |
| SOA Contribution/Special Items * | 39,719 | 46,037 | 15.9% | 28,902 | 7,239 | (75.0%) |
| Change in Net Assets | 6,959 | (5,560) | (100.0%) | (4,308) | 17,777 | 100.0% |
| Total Assets * | 4,929,576 | 4,896,900 | (0.7%) | 4,841,208 | 4,957,038 | 2.4% |
| Total Liabilities | 3,239,544 | 3,212,428 | (0.8%) | 3,155,484 | 3,254,789 | 3.1% |
| Net Assets | $1,690,032 | $1,684,472 | (0.3%) | $1,685,724 | $1,702,249 | 1.0% |

** Does not include offsetting contributions of $300 million from the State of Alaska in FY 2006 and to the Alaska Housing Capital Corporation in FY 2007.*

| AHFC PORTFOLIO: | DOLLARS | % of $ |
|---|---|---|
| MORTGAGES | 3,304,543,183 | 94.54% |
| PARTICIPATION LOANS | 187,900,442 | 5.38% |
| REAL ESTATE OWNED | 2,453,687 | 0.07% |
| INSURANCE RECEIVABLES | 356,351 | 0.01% |
| **TOTAL PORTFOLIO** | **3,495,253,662** | 100.00% |

| AHFC DELINQUENT: | | |
|---|---|---|
| 30 DAYS PAST DUE | 66,154,105 | 1.89% |
| 60 DAYS PAST DUE | 25,723,462 | 0.74% |
| 90 DAYS PAST DUE | 9,998,773 | 0.29% |
| 120+ DAYS PAST DUE | 10,900,680 | 0.31% |
| **TOTAL DELINQUENT** | **112,777,021** | 3.23% |

| PORTFOLIO STATISTICS: | |
|---|---|
| WEIGHTED AVERAGE INTEREST RATE | **5.920%** |
| WEIGHTED AVERAGE REMAINING TERM | **25.28** |
| SINGLE FAMILY % | 93.5% |
| MULTI-FAMILY % | 6.5% |
| ANCHORAGE % | 34.9% |
| OUTSIDE ANCHORAGE % | 65.1% |
| MORTGAGE INSURANCE % | 60.4% |
| UNINSURED % | 39.6% |
| WELLS FARGO SERVICED% | 52.2% |
| OTHER SELLER SERVICER % | 47.8% |
| NON-SECURITIZED RURAL % | 22.6% |
| OTHER NON-SECURITIZED % | 77.4% |

| MORTGAGE AND LOAN ACTIVITY: | PRIOR FISCAL YEAR | FISCAL YEAR TO DATE | CURRENT MONTH |
|---|---|---|---|
| APPLICATIONS | 657,947,036 | 392,145,192 | 31,468,378 |
| COMMITMENTS | 588,232,538 | 358,559,011 | 30,385,074 |
| PURCHASES | 581,529,013 | 409,885,218 | 18,793,429 |
| WAIR % | 5.870% | 5.999% | 5.589% |
| REFINANCE % | 1.52% | 1.24% | 6.73% |
| FIRST TIME HOMEBUYER % | 68.87% | 64.40% | 52.75% |
| NEW CONSTRUCTION % | 24.10% | 22.07% | 40.73% |
| PAYOFFS | 362,455,842 | 218,221,148 | 27,644,068 |
| FORECLOSURES | 4,001,470 | 7,579,275 | 1,764,653 |
| THIRD PARTY SALES | 2,290,418 | 2,853,282 | 79,944 |
| AHFC SOLD | 786,276 | 678,310 | 0 |
| FHA/VA CONVEYED | 633,303 | 2,077,786 | 167,799 |
| OTHER DISPOSALS | 0 | 0 | 0 |

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

| | |
|---|---|
| Weighted Average Interest Rate | 5.920% |
| Weighted Average Remaining Term | 25.28 |

| TOTAL PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 3,304,543,183 | 94.54% | 94.54% |
| PARTICIPATION LOANS | 187,900,442 | 5.38% | 5.38% |
| REAL ESTATE OWNED | 2,453,687 | 0.07% | 0.07% |
| INSURANCE RECEIVABLES | 356,351 | 0.01% | 0.01% |
| **TOTAL PORTFOLIO** | **3,495,253,662** | **100.00%** | **100.00%** |

| TOTAL DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 66,154,105 | 1.89% | 1.89% |
| 60 DAYS PAST DUE | 25,723,462 | 0.74% | 0.74% |
| 90 DAYS PAST DUE | 9,998,773 | 0.29% | 0.29% |
| 120+ DAYS PAST DUE | 10,900,680 | 0.31% | 0.31% |
| **TOTAL DELINQUENT** | **112,777,021** | **3.23%** | **3.23%** |

**PORTFOLIO DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 2,710,213,853 | 77.54% | 77.54% |
| CONDO | 381,716,014 | 10.92% | 10.92% |
| MULTI-FAMILY | 228,454,047 | 6.54% | 6.54% |
| MOBILE HOME II | 735,798 | 0.02% | 0.02% |
| OTHER SINGLE FAMILY | 174,133,949 | 4.98% | 4.98% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 1,219,110,658 | 34.88% | 34.88% |
| WASILLA/PALMER | 450,302,401 | 12.88% | 12.88% |
| FAIRBANKS/NORTH POLE | 399,101,599 | 11.42% | 11.42% |
| JUNEAU/KETCHIKAN | 261,253,604 | 7.47% | 7.47% |
| EAGLE RIVER/CHUGIAK | 241,858,008 | 6.92% | 6.92% |
| KENAI/SOLDOTNA | 192,277,108 | 5.50% | 5.50% |
| OTHER GEOGRAPHIC REGION | 731,349,049 | 20.92% | 20.92% |
| MORTGAGE INSURANCE | | | |
| UNINSURED | 1,383,365,567 | 39.58% | 39.58% |
| FEDERALLY INSURED - FHA | 803,073,230 | 22.98% | 22.98% |
| FEDERALLY INSURED - VA | 806,736,915 | 23.08% | 23.08% |
| PRIMARY MORTGAGE INSURANCE | 325,281,368 | 9.31% | 9.31% |
| FEDERALLY INSURED - FMH | 171,483,301 | 4.91% | 4.91% |
| OTHER POOL INSURANCE | 5,313,281 | 0.15% | 0.15% |
| LOAN SECURITIZATION | | | |
| NON-SECURITIZED - CONVENTIONAL | 2,705,456,237 | 77.40% | 77.40% |
| NON-SECURITIZED - RURAL | 789,797,425 | 22.60% | 22.60% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| SELLER SERVICER | | | |
| WELLS FARGO | 1,823,912,381 | 52.18% | 52.18% |
| ALASKA USA | 745,296,337 | 21.32% | 21.32% |
| FIRST NATIONAL BANK OF AK | 577,959,051 | 16.54% | 16.54% |
| OTHER SELLER SERVICER | 348,084,658 | 9.96% | 9.96% |

## 002 ADMINISTRATIVE

| | |
|---|---|
| Weighted Average Interest Rate | 5.858% |
| Weighted Average Remaining Term | 27.38 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 445,400,772 | 96.96% | 12.74% |
| PARTICIPATION LOANS | 13,441,645 | 2.93% | 0.38% |
| REAL ESTATE OWNED | 392,419 | 0.09% | 0.01% |
| INSURANCE RECEIVABLES | 110,375 | 0.02% | 0.00% |
| **TOTAL PORTFOLIO** | **459,345,212** | **100.00%** | **13.14%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 6,441,039 | 1.40% | 0.18% |
| 60 DAYS PAST DUE | 2,565,007 | 0.56% | 0.07% |
| 90 DAYS PAST DUE | 1,246,863 | 0.27% | 0.04% |
| 120+ DAYS PAST DUE | 1,438,874 | 0.31% | 0.04% |
| **TOTAL DELINQUENT** | **11,691,784** | **2.55%** | **0.33%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 397,150,718 | 86.46% | 11.36% |
| CONDO | 23,527,332 | 5.12% | 0.67% |
| MULTI-FAMILY | 5,552,417 | 1.21% | 0.16% |
| MOBILE HOME II | 225,307 | 0.05% | 0.01% |
| OTHER SINGLE FAMILY | 32,889,438 | 7.16% | 0.94% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 72,020,141 | 15.68% | 2.06% |
| WASILLA/PALMER | 27,225,552 | 5.93% | 0.78% |
| FAIRBANKS/NORTH POLE | 32,161,666 | 7.00% | 0.92% |
| JUNEAU/KETCHIKAN | 40,545,788 | 8.83% | 1.16% |
| EAGLE RIVER/CHUGIAK | 17,987,892 | 3.92% | 0.51% |
| KENAI/SOLDOTNA | 53,777,523 | 11.71% | 1.54% |
| OTHER GEOGRAPHIC REGION | 215,626,650 | 46.94% | 6.17% |
| **MORTGAGE INSURANCE** | | | |
| UNINSURED | 227,133,441 | 49.45% | 6.50% |
| FEDERALLY INSURED - FHA | 76,110,912 | 16.57% | 2.18% |
| FEDERALLY INSURED - VA | 76,710,408 | 16.70% | 2.19% |
| PRIMARY MORTGAGE INSURANCE | 49,045,951 | 10.68% | 1.40% |
| FEDERALLY INSURED - FMH | 30,259,146 | 6.59% | 0.87% |
| OTHER POOL INSURANCE | 85,355 | 0.02% | 0.00% |
| **LOAN SECURITIZATION** | | | |
| NON-SECURITIZED - CONVENTIONAL | 177,867,063 | 38.72% | 5.09% |
| NON-SECURITIZED - RURAL | 281,478,148 | 61.28% | 8.05% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 250,434,250 | 54.52% | 7.16% |
| ALASKA USA | 84,103,245 | 18.31% | 2.41% |
| FIRST NATIONAL BANK OF AK | 55,839,653 | 12.16% | 1.60% |
| OTHER SELLER SERVICER | 68,968,064 | 15.01% | 1.97% |

## 101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

| | |
|---|---|
| Weighted Average Interest Rate | 6.208% |
| Weighted Average Remaining Term | 21.91 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 49,148,549 | 100.00% | 1.41% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **49,148,549** | **100.00%** | **1.41%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 1,601,031 | 3.26% | 0.05% |
| 60 DAYS PAST DUE | 460,293 | 0.94% | 0.01% |
| 90 DAYS PAST DUE | 95,281 | 0.19% | 0.00% |
| 120+ DAYS PAST DUE | 137,148 | 0.28% | 0.00% |
| **TOTAL DELINQUENT** | **2,293,754** | **4.67%** | **0.07%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 35,040,266 | 71.29% | 1.00% |
| CONDO | 11,506,432 | 23.41% | 0.33% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 2,601,850 | 5.29% | 0.07% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 25,935,053 | 52.77% | 0.74% |
| WASILLA/PALMER | 9,536,806 | 19.40% | 0.27% |
| FAIRBANKS/NORTH POLE | 4,882,558 | 9.93% | 0.14% |
| JUNEAU/KETCHIKAN | 1,747,352 | 3.56% | 0.05% |
| EAGLE RIVER/CHUGIAK | 2,174,314 | 4.42% | 0.06% |
| KENAI/SOLDOTNA | 1,957,654 | 3.98% | 0.06% |
| OTHER GEOGRAPHIC REGION | 2,914,811 | 5.93% | 0.08% |
| **MORTGAGE INSURANCE** | | | |
| UNINSURED | 8,052,926 | 16.38% | 0.23% |
| FEDERALLY INSURED - FHA | 28,960,994 | 58.93% | 0.83% |
| FEDERALLY INSURED - VA | 5,298,182 | 10.78% | 0.15% |
| PRIMARY MORTGAGE INSURANCE | 2,343,134 | 4.77% | 0.07% |
| FEDERALLY INSURED - FMH | 4,493,311 | 9.14% | 0.13% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| **LOAN SECURITIZATION** | | | |
| NON-SECURITIZED - CONVENTIONAL | 49,148,549 | 100.00% | 1.41% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 28,485,375 | 57.96% | 0.81% |
| ALASKA USA | 10,973,035 | 22.33% | 0.31% |
| FIRST NATIONAL BANK OF AK | 7,998,424 | 16.27% | 0.23% |
| OTHER SELLER SERVICER | 1,691,714 | 3.44% | 0.05% |

## 102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

| | |
|---|---|
| Weighted Average Interest Rate | 6.682% |
| Weighted Average Remaining Term | 23.45 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 32,847,721 | 100.00% | 0.94% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **32,847,721** | **100.00%** | **0.94%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 782,470 | 2.38% | 0.02% |
| 60 DAYS PAST DUE | 214,596 | 0.65% | 0.01% |
| 90 DAYS PAST DUE | 320,771 | 0.98% | 0.01% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| **TOTAL DELINQUENT** | **1,317,836** | **4.01%** | **0.04%** |

| FUND DETAIL: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| PROPERTY TYPE | | | |
| SINGLE FAMILY RESIDENCE | 24,923,315 | 75.88% | 0.71% |
| CONDO | 6,692,069 | 20.37% | 0.19% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 1,232,337 | 3.75% | 0.04% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 16,758,584 | 51.02% | 0.48% |
| WASILLA/PALMER | 6,984,415 | 21.26% | 0.20% |
| FAIRBANKS/NORTH POLE | 3,975,345 | 12.10% | 0.11% |
| JUNEAU/KETCHIKAN | 1,006,357 | 3.06% | 0.03% |
| EAGLE RIVER/CHUGIAK | 1,342,304 | 4.09% | 0.04% |
| KENAI/SOLDOTNA | 941,539 | 2.87% | 0.03% |
| OTHER GEOGRAPHIC REGION | 1,839,176 | 5.60% | 0.05% |
| MORTGAGE INSURANCE | | | |
| UNINSURED | 4,822,049 | 14.68% | 0.14% |
| FEDERALLY INSURED - FHA | 16,043,913 | 48.84% | 0.46% |
| FEDERALLY INSURED - VA | 6,906,158 | 21.02% | 0.20% |
| PRIMARY MORTGAGE INSURANCE | 1,561,000 | 4.75% | 0.04% |
| FEDERALLY INSURED - FMH | 3,514,601 | 10.70% | 0.10% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| LOAN SECURITIZATION | | | |
| NON-SECURITIZED - CONVENTIONAL | 32,847,721 | 100.00% | 0.94% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| SELLER SERVICER | | | |
| WELLS FARGO | 22,602,343 | 68.81% | 0.65% |
| ALASKA USA | 5,822,256 | 17.72% | 0.17% |
| FIRST NATIONAL BANK OF AK | 2,937,122 | 8.94% | 0.08% |
| OTHER SELLER SERVICER | 1,486,000 | 4.52% | 0.04% |

## 103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

| | |
|---|---|
| Weighted Average Interest Rate | 6.911% |
| Weighted Average Remaining Term | 23.18 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 100,881,081 | 100.00% | 2.89% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 25 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **100,881,106** | **100.00%** | **2.89%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 3,908,012 | 3.87% | 0.11% |
| 60 DAYS PAST DUE | 1,038,065 | 1.03% | 0.03% |
| 90 DAYS PAST DUE | 178,664 | 0.18% | 0.01% |
| 120+ DAYS PAST DUE | 405,525 | 0.40% | 0.01% |
| **TOTAL DELINQUENT** | **5,530,266** | **5.48%** | **0.16%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 74,200,915 | 73.55% | 2.12% |
| CONDO | 23,862,533 | 23.65% | 0.68% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 2,817,658 | 2.79% | 0.08% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 52,248,277 | 51.79% | 1.49% |
| WASILLA/PALMER | 19,743,688 | 19.57% | 0.56% |
| FAIRBANKS/NORTH POLE | 10,590,758 | 10.50% | 0.30% |
| JUNEAU/KETCHIKAN | 3,159,534 | 3.13% | 0.09% |
| EAGLE RIVER/CHUGIAK | 6,750,604 | 6.69% | 0.19% |
| KENAI/SOLDOTNA | 3,067,315 | 3.04% | 0.09% |
| OTHER GEOGRAPHIC REGION | 5,320,929 | 5.27% | 0.15% |
| **MORTGAGE INSURANCE** | | | |
| UNINSURED | 17,162,315 | 17.01% | 0.49% |
| FEDERALLY INSURED - FHA | 48,356,371 | 47.93% | 1.38% |
| FEDERALLY INSURED - VA | 19,450,885 | 19.28% | 0.56% |
| PRIMARY MORTGAGE INSURANCE | 6,102,774 | 6.05% | 0.17% |
| FEDERALLY INSURED - FMH | 9,808,761 | 9.72% | 0.28% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| **LOAN SECURITIZATION** | | | |
| NON-SECURITIZED - CONVENTIONAL | 99,895,422 | 99.02% | 2.86% |
| NON-SECURITIZED - RURAL | 985,684 | 0.98% | 0.03% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 62,896,895 | 62.35% | 1.80% |
| ALASKA USA | 20,709,246 | 20.53% | 0.59% |
| FIRST NATIONAL BANK OF AK | 10,988,368 | 10.89% | 0.31% |
| OTHER SELLER SERVICER | 6,286,597 | 6.23% | 0.18% |

## 104 MORTGAGE REVENUE BONDS 2000 SERIES A-D

| | |
|---|---|
| Weighted Average Interest Rate | 6.391% |
| Weighted Average Remaining Term | 23.59 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 51,367,506 | 89.11% | 1.47% |
| PARTICIPATION LOANS | 6,278,806 | 10.89% | 0.18% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 25 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **57,646,337** | **100.00%** | **1.65%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 1,738,739 | 3.02% | 0.05% |
| 60 DAYS PAST DUE | 1,019,347 | 1.77% | 0.03% |
| 90 DAYS PAST DUE | 279,022 | 0.48% | 0.01% |
| 120+ DAYS PAST DUE | 310,198 | 0.54% | 0.01% |
| **TOTAL DELINQUENT** | **3,347,305** | **5.81%** | **0.10%** |

| FUND DETAIL: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| PROPERTY TYPE | | | |
| SINGLE FAMILY RESIDENCE | 43,871,463 | 76.10% | 1.26% |
| CONDO | 11,082,148 | 19.22% | 0.32% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 2,692,726 | 4.67% | 0.08% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 32,130,445 | 55.74% | 0.92% |
| WASILLA/PALMER | 10,688,924 | 18.54% | 0.31% |
| FAIRBANKS/NORTH POLE | 6,229,994 | 10.81% | 0.18% |
| JUNEAU/KETCHIKAN | 1,720,132 | 2.98% | 0.05% |
| EAGLE RIVER/CHUGIAK | 2,604,941 | 4.52% | 0.07% |
| KENAI/SOLDOTNA | 2,030,504 | 3.52% | 0.06% |
| OTHER GEOGRAPHIC REGION | 2,241,396 | 3.89% | 0.06% |
| MORTGAGE INSURANCE | | | |
| UNINSURED | 12,011,997 | 20.84% | 0.34% |
| FEDERALLY INSURED - FHA | 24,722,853 | 42.89% | 0.71% |
| FEDERALLY INSURED - VA | 11,770,076 | 20.42% | 0.34% |
| PRIMARY MORTGAGE INSURANCE | 4,309,943 | 7.48% | 0.12% |
| FEDERALLY INSURED - FMH | 4,789,519 | 8.31% | 0.14% |
| OTHER POOL INSURANCE | 41,950 | 0.07% | 0.00% |
| LOAN SECURITIZATION | | | |
| NON-SECURITIZED - CONVENTIONAL | 57,646,337 | 100.00% | 1.65% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| SELLER SERVICER | | | |
| WELLS FARGO | 35,195,965 | 61.05% | 1.01% |
| ALASKA USA | 11,860,859 | 20.58% | 0.34% |
| FIRST NATIONAL BANK OF AK | 6,758,480 | 11.72% | 0.19% |
| OTHER SELLER SERVICER | 3,831,033 | 6.65% | 0.11% |

## 105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

| | |
|---|---|
| Weighted Average Interest Rate | 6.111% |
| Weighted Average Remaining Term | 23.98 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 66,766,865 | 99.84% | 1.91% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 109,553 | 0.16% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **66,876,418** | **100.00%** | **1.91%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 1,803,149 | 2.70% | 0.05% |
| 60 DAYS PAST DUE | 270,786 | 0.41% | 0.01% |
| 90 DAYS PAST DUE | 280,751 | 0.42% | 0.01% |
| 120+ DAYS PAST DUE | 55,016 | 0.08% | 0.00% |
| **TOTAL DELINQUENT** | **2,409,702** | **3.61%** | **0.07%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 48,238,162 | 72.13% | 1.38% |
| CONDO | 15,929,905 | 23.82% | 0.46% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 2,708,351 | 4.05% | 0.08% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 38,265,663 | 57.22% | 1.09% |
| WASILLA/PALMER | 10,850,139 | 16.22% | 0.31% |
| FAIRBANKS/NORTH POLE | 7,805,269 | 11.67% | 0.22% |
| JUNEAU/KETCHIKAN | 2,789,881 | 4.17% | 0.08% |
| EAGLE RIVER/CHUGIAK | 2,055,485 | 3.07% | 0.06% |
| KENAI/SOLDOTNA | 2,454,282 | 3.67% | 0.07% |
| OTHER GEOGRAPHIC REGION | 2,655,699 | 3.97% | 0.08% |
| MORTGAGE INSURANCE | | | |
| UNINSURED | 14,439,003 | 21.59% | 0.41% |
| FEDERALLY INSURED - FHA | 30,230,067 | 45.20% | 0.86% |
| FEDERALLY INSURED - VA | 10,266,465 | 15.35% | 0.29% |
| PRIMARY MORTGAGE INSURANCE | 3,479,117 | 5.20% | 0.10% |
| FEDERALLY INSURED - FMH | 8,461,765 | 12.65% | 0.24% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| LOAN SECURITIZATION | | | |
| NON-SECURITIZED - CONVENTIONAL | 66,876,418 | 100.00% | 1.91% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| SELLER SERVICER | | | |
| WELLS FARGO | 32,790,453 | 49.03% | 0.94% |
| ALASKA USA | 20,175,919 | 30.17% | 0.58% |
| FIRST NATIONAL BANK OF AK | 6,888,934 | 10.30% | 0.20% |
| OTHER SELLER SERVICER | 7,021,111 | 10.50% | 0.20% |

## 106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

| | |
|---|---|
| Weighted Average Interest Rate | 5.751% |
| Weighted Average Remaining Term | 25.66 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 172,829,689 | 93.82% | 4.94% |
| PARTICIPATION LOANS | 11,150,422 | 6.05% | 0.32% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 227,418 | 0.12% | 0.01% |
| **TOTAL PORTFOLIO** | **184,207,529** | **100.00%** | **5.27%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 5,776,093 | 3.14% | 0.17% |
| 60 DAYS PAST DUE | 2,693,242 | 1.46% | 0.08% |
| 90 DAYS PAST DUE | 592,167 | 0.32% | 0.02% |
| 120+ DAYS PAST DUE | 1,234,236 | 0.67% | 0.04% |
| **TOTAL DELINQUENT** | **10,295,738** | **5.60%** | **0.29%** |

**FUND DETAIL:**

| | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| PROPERTY TYPE | | | |
| SINGLE FAMILY RESIDENCE | 122,091,840 | 66.28% | 3.49% |
| CONDO | 53,260,894 | 28.91% | 1.52% |
| MULTI-FAMILY | 2,713,368 | 1.47% | 0.08% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 6,141,427 | 3.33% | 0.18% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 105,556,220 | 57.30% | 3.02% |
| WASILLA/PALMER | 32,022,066 | 17.38% | 0.92% |
| FAIRBANKS/NORTH POLE | 19,736,121 | 10.71% | 0.56% |
| JUNEAU/KETCHIKAN | 6,290,553 | 3.41% | 0.18% |
| EAGLE RIVER/CHUGIAK | 9,088,826 | 4.93% | 0.26% |
| KENAI/SOLDOTNA | 4,373,128 | 2.37% | 0.13% |
| OTHER GEOGRAPHIC REGION | 7,140,616 | 3.88% | 0.20% |
| MORTGAGE INSURANCE | | | |
| UNINSURED | 33,849,558 | 18.38% | 0.97% |
| FEDERALLY INSURED - FHA | 86,731,483 | 47.08% | 2.48% |
| FEDERALLY INSURED - VA | 32,140,115 | 17.45% | 0.92% |
| PRIMARY MORTGAGE INSURANCE | 17,047,149 | 9.25% | 0.49% |
| FEDERALLY INSURED - FMH | 14,439,224 | 7.84% | 0.41% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| LOAN SECURITIZATION | | | |
| NON-SECURITIZED - CONVENTIONAL | 184,207,529 | 100.00% | 5.27% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| SELLER SERVICER | | | |
| WELLS FARGO | 82,865,622 | 44.98% | 2.37% |
| ALASKA USA | 47,567,149 | 25.82% | 1.36% |
| FIRST NATIONAL BANK OF AK | 43,179,315 | 23.44% | 1.24% |
| OTHER SELLER SERVICER | 10,595,442 | 5.75% | 0.30% |

## 107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 5.547% |
| Weighted Average Remaining Term | 27.47 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 87,022,265 | 97.90% | 2.49% |
| PARTICIPATION LOANS | 1,862,855 | 2.10% | 0.05% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 20 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **88,885,141** | **100.00%** | **2.54%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 2,689,635 | 3.03% | 0.08% |
| 60 DAYS PAST DUE | 1,350,352 | 1.52% | 0.04% |
| 90 DAYS PAST DUE | 841,194 | 0.95% | 0.02% |
| 120+ DAYS PAST DUE | 39,912 | 0.04% | 0.00% |
| **TOTAL DELINQUENT** | **4,921,093** | **5.54%** | **0.14%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 59,482,575 | 66.92% | 1.70% |
| CONDO | 28,430,594 | 31.99% | 0.81% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 971,972 | 1.09% | 0.03% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 48,632,077 | 54.71% | 1.39% |
| WASILLA/PALMER | 16,206,444 | 18.23% | 0.46% |
| FAIRBANKS/NORTH POLE | 6,566,523 | 7.39% | 0.19% |
| JUNEAU/KETCHIKAN | 4,934,343 | 5.55% | 0.14% |
| EAGLE RIVER/CHUGIAK | 8,418,158 | 9.47% | 0.24% |
| KENAI/SOLDOTNA | 1,288,107 | 1.45% | 0.04% |
| OTHER GEOGRAPHIC REGION | 2,839,490 | 3.19% | 0.08% |
| **MORTGAGE INSURANCE** | | | |
| UNINSURED | 16,866,029 | 18.98% | 0.48% |
| FEDERALLY INSURED - FHA | 35,913,802 | 40.40% | 1.03% |
| FEDERALLY INSURED - VA | 20,534,798 | 23.10% | 0.59% |
| PRIMARY MORTGAGE INSURANCE | 8,837,229 | 9.94% | 0.25% |
| FEDERALLY INSURED - FMH | 6,733,283 | 7.58% | 0.19% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| **LOAN SECURITIZATION** | | | |
| NON-SECURITIZED - CONVENTIONAL | 88,885,141 | 100.00% | 2.54% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 56,781,264 | 63.88% | 1.62% |
| ALASKA USA | 23,279,241 | 26.19% | 0.67% |
| FIRST NATIONAL BANK OF AK | 4,625,558 | 5.20% | 0.13% |
| OTHER SELLER SERVICER | 4,199,078 | 4.72% | 0.12% |

## 108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

| | |
|---|---|
| Weighted Average Interest Rate | 5.087% |
| Weighted Average Remaining Term | 27.80 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 62,969,445 | 84.97% | 1.80% |
| PARTICIPATION LOANS | 10,937,904 | 14.76% | 0.31% |
| REAL ESTATE OWNED | 199,741 | 0.27% | 0.01% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **74,107,089** | **100.00%** | **2.12%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 972,830 | 1.32% | 0.03% |
| 60 DAYS PAST DUE | 610,748 | 0.83% | 0.02% |
| 90 DAYS PAST DUE | 482,753 | 0.65% | 0.01% |
| 120+ DAYS PAST DUE | 107,551 | 0.15% | 0.00% |
| **TOTAL DELINQUENT** | **2,173,883** | **2.94%** | **0.06%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 47,431,329 | 64.00% | 1.36% |
| CONDO | 24,215,493 | 32.68% | 0.69% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 2,460,267 | 3.32% | 0.07% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 38,781,293 | 52.33% | 1.11% |
| WASILLA/PALMER | 14,832,825 | 20.02% | 0.42% |
| FAIRBANKS/NORTH POLE | 6,410,014 | 8.65% | 0.18% |
| JUNEAU/KETCHIKAN | 5,049,772 | 6.81% | 0.14% |
| EAGLE RIVER/CHUGIAK | 3,837,784 | 5.18% | 0.11% |
| KENAI/SOLDOTNA | 1,442,284 | 1.95% | 0.04% |
| OTHER GEOGRAPHIC REGION | 3,753,117 | 5.06% | 0.11% |
| **MORTGAGE INSURANCE** | | | |
| UNINSURED | 16,048,550 | 21.66% | 0.46% |
| FEDERALLY INSURED - FHA | 23,737,663 | 32.03% | 0.68% |
| FEDERALLY INSURED - VA | 18,873,723 | 25.47% | 0.54% |
| PRIMARY MORTGAGE INSURANCE | 7,849,957 | 10.59% | 0.22% |
| FEDERALLY INSURED - FMH | 7,597,197 | 10.25% | 0.22% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| **LOAN SECURITIZATION** | | | |
| NON-SECURITIZED - CONVENTIONAL | 74,107,089 | 100.00% | 2.12% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 49,554,862 | 66.87% | 1.42% |
| ALASKA USA | 16,294,583 | 21.99% | 0.47% |
| FIRST NATIONAL BANK OF AK | 4,461,122 | 6.02% | 0.13% |
| OTHER SELLER SERVICER | 3,796,522 | 5.12% | 0.11% |

## 109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

| | |
|---|---|
| Weighted Average Interest Rate | 5.239% |
| Weighted Average Remaining Term | 28.44 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 67,205,819 | 88.27% | 1.92% |
| PARTICIPATION LOANS | 8,931,582 | 11.73% | 0.26% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **76,137,402** | **100.00%** | **2.18%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 1,684,191 | 2.21% | 0.05% |
| 60 DAYS PAST DUE | 132,352 | 0.17% | 0.00% |
| 90 DAYS PAST DUE | 240,422 | 0.32% | 0.01% |
| 120+ DAYS PAST DUE | 331,058 | 0.43% | 0.01% |
| **TOTAL DELINQUENT** | **2,388,024** | **3.14%** | **0.07%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 52,075,719 | 68.40% | 1.49% |
| CONDO | 22,283,506 | 29.27% | 0.64% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 1,778,177 | 2.34% | 0.05% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 40,536,607 | 53.24% | 1.16% |
| WASILLA/PALMER | 10,713,612 | 14.07% | 0.31% |
| FAIRBANKS/NORTH POLE | 6,352,819 | 8.34% | 0.18% |
| JUNEAU/KETCHIKAN | 5,078,349 | 6.67% | 0.15% |
| EAGLE RIVER/CHUGIAK | 9,370,863 | 12.31% | 0.27% |
| KENAI/SOLDOTNA | 496,904 | 0.65% | 0.01% |
| OTHER GEOGRAPHIC REGION | 3,588,247 | 4.71% | 0.10% |
| **MORTGAGE INSURANCE** | | | |
| UNINSURED | 7,690,017 | 10.10% | 0.22% |
| FEDERALLY INSURED - FHA | 29,834,610 | 39.19% | 0.85% |
| FEDERALLY INSURED - VA | 27,606,510 | 36.26% | 0.79% |
| PRIMARY MORTGAGE INSURANCE | 7,404,621 | 9.73% | 0.21% |
| FEDERALLY INSURED - FMH | 3,601,643 | 4.73% | 0.10% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| **LOAN SECURITIZATION** | | | |
| NON-SECURITIZED - CONVENTIONAL | 76,137,402 | 100.00% | 2.18% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 57,312,769 | 75.28% | 1.64% |
| ALASKA USA | 13,150,842 | 17.27% | 0.38% |
| FIRST NATIONAL BANK OF AK | 3,696,718 | 4.86% | 0.11% |
| OTHER SELLER SERVICER | 1,977,073 | 2.60% | 0.06% |

## 110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 5.598% |
| Weighted Average Remaining Term | 25.29 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 72,004,732 | 94.42% | 2.06% |
| PARTICIPATION LOANS | 4,256,538 | 5.58% | 0.12% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 8 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **76,261,278** | **100.00%** | **2.18%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 1,002,418 | 1.31% | 0.03% |
| 60 DAYS PAST DUE | 280,960 | 0.37% | 0.01% |
| 90 DAYS PAST DUE | 11,738 | 0.02% | 0.00% |
| 120+ DAYS PAST DUE | 43,535 | 0.06% | 0.00% |
| **TOTAL DELINQUENT** | **1,338,650** | **1.76%** | **0.04%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 65,950,958 | 86.48% | 1.89% |
| CONDO | 4,903,819 | 6.43% | 0.14% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 5,406,502 | 7.09% | 0.15% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 23,534,735 | 30.86% | 0.67% |
| WASILLA/PALMER | 8,397,821 | 11.01% | 0.24% |
| FAIRBANKS/NORTH POLE | 7,847,177 | 10.29% | 0.22% |
| JUNEAU/KETCHIKAN | 6,952,501 | 9.12% | 0.20% |
| EAGLE RIVER/CHUGIAK | 4,180,620 | 5.48% | 0.12% |
| KENAI/SOLDOTNA | 4,710,433 | 6.18% | 0.13% |
| OTHER GEOGRAPHIC REGION | 20,637,992 | 27.06% | 0.59% |
| **MORTGAGE INSURANCE** | | | |
| UNINSURED | 34,082,636 | 44.69% | 0.98% |
| FEDERALLY INSURED - FHA | 16,092,824 | 21.10% | 0.46% |
| FEDERALLY INSURED - VA | 13,922,223 | 18.26% | 0.40% |
| PRIMARY MORTGAGE INSURANCE | 8,694,334 | 11.40% | 0.25% |
| FEDERALLY INSURED - FMH | 3,421,570 | 4.49% | 0.10% |
| OTHER POOL INSURANCE | 47,691 | 0.06% | 0.00% |
| **LOAN SECURITIZATION** | | | |
| NON-SECURITIZED - CONVENTIONAL | 52,387,518 | 68.69% | 1.50% |
| NON-SECURITIZED - RURAL | 23,873,761 | 31.31% | 0.68% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 36,905,216 | 48.39% | 1.06% |
| ALASKA USA | 17,672,804 | 23.17% | 0.51% |
| FIRST NATIONAL BANK OF AK | 14,999,871 | 19.67% | 0.43% |
| OTHER SELLER SERVICER | 6,683,387 | 8.76% | 0.19% |

## 111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

| | |
|---|---|
| Weighted Average Interest Rate | 5.816% |
| Weighted Average Remaining Term | 25.27 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 74,731,338 | 97.51% | 2.14% |
| PARTICIPATION LOANS | 1,766,852 | 2.31% | 0.05% |
| REAL ESTATE OWNED | 140,301 | 0.18% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **76,638,491** | **100.00%** | **2.19%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 996,031 | 1.30% | 0.03% |
| 60 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 90 DAYS PAST DUE | 242,800 | 0.32% | 0.01% |
| 120+ DAYS PAST DUE | 120,469 | 0.16% | 0.00% |
| **TOTAL DELINQUENT** | **1,359,299** | **1.78%** | **0.04%** |

**FUND DETAIL:**

| | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| PROPERTY TYPE | | | |
| SINGLE FAMILY RESIDENCE | 65,134,119 | 84.99% | 1.86% |
| CONDO | 6,411,824 | 8.37% | 0.18% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 5,092,548 | 6.64% | 0.15% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 19,658,824 | 25.65% | 0.56% |
| WASILLA/PALMER | 9,962,013 | 13.00% | 0.29% |
| FAIRBANKS/NORTH POLE | 10,745,415 | 14.02% | 0.31% |
| JUNEAU/KETCHIKAN | 7,710,327 | 10.06% | 0.22% |
| EAGLE RIVER/CHUGIAK | 4,695,039 | 6.13% | 0.13% |
| KENAI/SOLDOTNA | 3,945,529 | 5.15% | 0.11% |
| OTHER GEOGRAPHIC REGION | 19,921,344 | 25.99% | 0.57% |
| MORTGAGE INSURANCE | | | |
| UNINSURED | 30,496,070 | 39.79% | 0.87% |
| FEDERALLY INSURED - FHA | 15,816,829 | 20.64% | 0.45% |
| FEDERALLY INSURED - VA | 11,760,625 | 15.35% | 0.34% |
| PRIMARY MORTGAGE INSURANCE | 13,338,106 | 17.40% | 0.38% |
| FEDERALLY INSURED - FMH | 5,127,012 | 6.69% | 0.15% |
| OTHER POOL INSURANCE | 99,850 | 0.13% | 0.00% |
| LOAN SECURITIZATION | | | |
| NON-SECURITIZED - CONVENTIONAL | 54,186,679 | 70.70% | 1.55% |
| NON-SECURITIZED - RURAL | 22,451,812 | 29.30% | 0.64% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| SELLER SERVICER | | | |
| WELLS FARGO | 34,620,286 | 45.17% | 0.99% |
| ALASKA USA | 16,350,051 | 21.33% | 0.47% |
| FIRST NATIONAL BANK OF AK | 15,625,200 | 20.39% | 0.45% |
| OTHER SELLER SERVICER | 10,042,954 | 13.10% | 0.29% |

## 112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

| | |
|---|---|
| Weighted Average Interest Rate | 5.146% |
| Weighted Average Remaining Term | 28.84 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 85,450,506 | 92.08% | 2.44% |
| PARTICIPATION LOANS | 7,071,405 | 7.62% | 0.20% |
| REAL ESTATE OWNED | 280,692 | 0.30% | 0.01% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **92,802,603** | **100.00%** | **2.66%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 1,951,738 | 2.11% | 0.06% |
| 60 DAYS PAST DUE | 438,064 | 0.47% | 0.01% |
| 90 DAYS PAST DUE | 159,623 | 0.17% | 0.00% |
| 120+ DAYS PAST DUE | 993,420 | 1.07% | 0.03% |
| **TOTAL DELINQUENT** | **3,542,844** | **3.83%** | **0.10%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 61,833,131 | 66.63% | 1.77% |
| CONDO | 28,242,233 | 30.43% | 0.81% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 2,727,239 | 2.94% | 0.08% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 52,323,567 | 56.38% | 1.50% |
| WASILLA/PALMER | 15,133,077 | 16.31% | 0.43% |
| FAIRBANKS/NORTH POLE | 8,321,699 | 8.97% | 0.24% |
| JUNEAU/KETCHIKAN | 3,559,775 | 3.84% | 0.10% |
| EAGLE RIVER/CHUGIAK | 6,270,475 | 6.76% | 0.18% |
| KENAI/SOLDOTNA | 1,237,152 | 1.33% | 0.04% |
| OTHER GEOGRAPHIC REGION | 5,956,857 | 6.42% | 0.17% |
| **MORTGAGE INSURANCE** | | | |
| UNINSURED | 13,694,806 | 14.76% | 0.39% |
| FEDERALLY INSURED - FHA | 35,914,855 | 38.70% | 1.03% |
| FEDERALLY INSURED - VA | 28,230,086 | 30.42% | 0.81% |
| PRIMARY MORTGAGE INSURANCE | 7,229,777 | 7.79% | 0.21% |
| FEDERALLY INSURED - FMH | 7,733,079 | 8.33% | 0.22% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| **LOAN SECURITIZATION** | | | |
| NON-SECURITIZED - CONVENTIONAL | 92,802,603 | 100.00% | 2.66% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 69,610,904 | 75.01% | 1.99% |
| ALASKA USA | 15,713,964 | 16.93% | 0.45% |
| FIRST NATIONAL BANK OF AK | 3,507,556 | 3.78% | 0.10% |
| OTHER SELLER SERVICER | 3,970,179 | 4.28% | 0.11% |

## 113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

| | |
|---|---|
| Weighted Average Interest Rate | 5.676% |
| Weighted Average Remaining Term | 25.18 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 86,020,601 | 94.80% | 2.46% |
| PARTICIPATION LOANS | 4,393,119 | 4.84% | 0.13% |
| REAL ESTATE OWNED | 321,812 | 0.35% | 0.01% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **90,735,533** | **100.00%** | **2.60%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 1,936,197 | 2.14% | 0.06% |
| 60 DAYS PAST DUE | 782,847 | 0.87% | 0.02% |
| 90 DAYS PAST DUE | 385,832 | 0.43% | 0.01% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| **TOTAL DELINQUENT** | **3,104,876** | **3.43%** | **0.09%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 78,174,294 | 86.16% | 2.24% |
| CONDO | 7,222,682 | 7.96% | 0.21% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 5,338,556 | 5.88% | 0.15% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 25,231,777 | 27.81% | 0.72% |
| WASILLA/PALMER | 10,767,730 | 11.87% | 0.31% |
| FAIRBANKS/NORTH POLE | 11,604,804 | 12.79% | 0.33% |
| JUNEAU/KETCHIKAN | 6,687,430 | 7.37% | 0.19% |
| EAGLE RIVER/CHUGIAK | 4,410,084 | 4.86% | 0.13% |
| KENAI/SOLDOTNA | 5,745,647 | 6.33% | 0.16% |
| OTHER GEOGRAPHIC REGION | 26,288,061 | 28.97% | 0.75% |
| **MORTGAGE INSURANCE** | | | |
| UNINSURED | 38,422,358 | 42.35% | 1.10% |
| FEDERALLY INSURED - FHA | 19,994,861 | 22.04% | 0.57% |
| FEDERALLY INSURED - VA | 16,019,866 | 17.66% | 0.46% |
| PRIMARY MORTGAGE INSURANCE | 12,504,452 | 13.78% | 0.36% |
| FEDERALLY INSURED - FMH | 3,739,656 | 4.12% | 0.11% |
| OTHER POOL INSURANCE | 54,339 | 0.06% | 0.00% |
| **LOAN SECURITIZATION** | | | |
| NON-SECURITIZED - CONVENTIONAL | 61,687,538 | 67.99% | 1.76% |
| NON-SECURITIZED - RURAL | 29,047,994 | 32.01% | 0.83% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 41,416,969 | 45.65% | 1.18% |
| ALASKA USA | 20,076,044 | 22.13% | 0.57% |
| FIRST NATIONAL BANK OF AK | 20,621,194 | 22.73% | 0.59% |
| OTHER SELLER SERVICER | 8,621,325 | 9.50% | 0.25% |

## 114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 5.396% |
| Weighted Average Remaining Term | 29.47 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 77,002,840 | 91.29% | 2.20% |
| PARTICIPATION LOANS | 7,349,336 | 8.71% | 0.21% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **84,352,176** | **100.00%** | **2.41%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 2,178,343 | 2.58% | 0.06% |
| 60 DAYS PAST DUE | 81,506 | 0.10% | 0.00% |
| 90 DAYS PAST DUE | 253,169 | 0.30% | 0.01% |
| 120+ DAYS PAST DUE | 141,504 | 0.17% | 0.00% |
| **TOTAL DELINQUENT** | **2,654,521** | **3.15%** | **0.08%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 56,266,845 | 66.70% | 1.61% |
| CONDO | 25,841,234 | 30.63% | 0.74% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 2,244,097 | 2.66% | 0.06% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 41,859,126 | 49.62% | 1.20% |
| WASILLA/PALMER | 15,146,341 | 17.96% | 0.43% |
| FAIRBANKS/NORTH POLE | 7,810,304 | 9.26% | 0.22% |
| JUNEAU/KETCHIKAN | 3,811,546 | 4.52% | 0.11% |
| EAGLE RIVER/CHUGIAK | 8,741,883 | 10.36% | 0.25% |
| KENAI/SOLDOTNA | 2,805,264 | 3.33% | 0.08% |
| OTHER GEOGRAPHIC REGION | 4,177,711 | 4.95% | 0.12% |
| **MORTGAGE INSURANCE** | | | |
| UNINSURED | 15,882,131 | 18.83% | 0.45% |
| FEDERALLY INSURED - FHA | 29,927,162 | 35.48% | 0.86% |
| FEDERALLY INSURED - VA | 23,867,634 | 28.30% | 0.68% |
| PRIMARY MORTGAGE INSURANCE | 8,315,180 | 9.86% | 0.24% |
| FEDERALLY INSURED - FMH | 6,360,068 | 7.54% | 0.18% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| **LOAN SECURITIZATION** | | | |
| NON-SECURITIZED - CONVENTIONAL | 84,352,176 | 100.00% | 2.41% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 55,715,440 | 66.05% | 1.59% |
| ALASKA USA | 20,154,507 | 23.89% | 0.58% |
| FIRST NATIONAL BANK OF AK | 4,238,219 | 5.02% | 0.12% |
| OTHER SELLER SERVICER | 4,244,010 | 5.03% | 0.12% |

## 201 VETERANS COLLATERALIZED BONDS 1997 FIRST

| | |
|---|---|
| Weighted Average Interest Rate | 6.100% |
| Weighted Average Remaining Term | 21.67 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 32,304,360 | 94.80% | 0.92% |
| PARTICIPATION LOANS | 1,770,838 | 5.20% | 0.05% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **34,075,198** | **100.00%** | **0.97%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 517,897 | 1.52% | 0.01% |
| 60 DAYS PAST DUE | 189,238 | 0.56% | 0.01% |
| 90 DAYS PAST DUE | 117,238 | 0.34% | 0.00% |
| 120+ DAYS PAST DUE | 150,955 | 0.44% | 0.00% |
| **TOTAL DELINQUENT** | **975,328** | **2.86%** | **0.03%** |

**FUND DETAIL:**

| | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| PROPERTY TYPE | | | |
| SINGLE FAMILY RESIDENCE | 32,327,635 | 94.87% | 0.92% |
| CONDO | 736,515 | 2.16% | 0.02% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 1,011,049 | 2.97% | 0.03% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 13,487,165 | 39.58% | 0.39% |
| WASILLA/PALMER | 5,719,581 | 16.79% | 0.16% |
| FAIRBANKS/NORTH POLE | 5,467,394 | 16.05% | 0.16% |
| JUNEAU/KETCHIKAN | 2,108,897 | 6.19% | 0.06% |
| EAGLE RIVER/CHUGIAK | 5,271,638 | 15.47% | 0.15% |
| KENAI/SOLDOTNA | 345,947 | 1.02% | 0.01% |
| OTHER GEOGRAPHIC REGION | 1,674,575 | 4.91% | 0.05% |
| MORTGAGE INSURANCE | | | |
| UNINSURED | 11,496,150 | 33.74% | 0.33% |
| FEDERALLY INSURED - FHA | 4,454,243 | 13.07% | 0.13% |
| FEDERALLY INSURED - VA | 16,715,276 | 49.05% | 0.48% |
| PRIMARY MORTGAGE INSURANCE | 1,409,529 | 4.14% | 0.04% |
| FEDERALLY INSURED - FMH | 0 | 0.00% | 0.00% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| LOAN SECURITIZATION | | | |
| NON-SECURITIZED - CONVENTIONAL | 34,075,198 | 100.00% | 0.97% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| SELLER SERVICER | | | |
| WELLS FARGO | 15,133,867 | 44.41% | 0.43% |
| ALASKA USA | 9,108,383 | 26.73% | 0.26% |
| FIRST NATIONAL BANK OF AK | 7,717,481 | 22.65% | 0.22% |
| OTHER SELLER SERVICER | 2,115,467 | 6.21% | 0.06% |

## 202 VETERANS COLLATERALIZED BONDS 1998 FIRST

| | |
|---|---|
| Weighted Average Interest Rate | 6.273% |
| Weighted Average Remaining Term | 22.30 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 20,895,258 | 97.43% | 0.60% |
| PARTICIPATION LOANS | 551,603 | 2.57% | 0.02% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **21,446,861** | **100.00%** | **0.61%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 299,186 | 1.40% | 0.01% |
| 60 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| **TOTAL DELINQUENT** | **299,186** | **1.40%** | **0.01%** |

**FUND DETAIL:**

| | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| PROPERTY TYPE | | | |
| SINGLE FAMILY RESIDENCE | 19,263,461 | 89.82% | 0.55% |
| CONDO | 1,302,519 | 6.07% | 0.04% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 880,881 | 4.11% | 0.03% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 8,488,585 | 39.58% | 0.24% |
| WASILLA/PALMER | 3,607,082 | 16.82% | 0.10% |
| FAIRBANKS/NORTH POLE | 3,955,064 | 18.44% | 0.11% |
| JUNEAU/KETCHIKAN | 2,056,031 | 9.59% | 0.06% |
| EAGLE RIVER/CHUGIAK | 1,502,444 | 7.01% | 0.04% |
| KENAI/SOLDOTNA | 100,931 | 0.47% | 0.00% |
| OTHER GEOGRAPHIC REGION | 1,736,724 | 8.10% | 0.05% |
| MORTGAGE INSURANCE | | | |
| UNINSURED | 6,786,085 | 31.64% | 0.19% |
| FEDERALLY INSURED - FHA | 1,943,489 | 9.06% | 0.06% |
| FEDERALLY INSURED - VA | 10,543,137 | 49.16% | 0.30% |
| PRIMARY MORTGAGE INSURANCE | 1,811,276 | 8.45% | 0.05% |
| FEDERALLY INSURED - FMH | 362,874 | 1.69% | 0.01% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| LOAN SECURITIZATION | | | |
| NON-SECURITIZED - CONVENTIONAL | 21,446,861 | 100.00% | 0.61% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| SELLER SERVICER | | | |
| WELLS FARGO | 11,110,555 | 51.81% | 0.32% |
| ALASKA USA | 4,619,882 | 21.54% | 0.13% |
| FIRST NATIONAL BANK OF AK | 3,673,371 | 17.13% | 0.11% |
| OTHER SELLER SERVICER | 2,043,054 | 9.53% | 0.06% |

## 203 VETERANS COLLATERALIZED BONDS 1999 FIRST

| | |
|---|---|
| Weighted Average Interest Rate | 7.098% |
| Weighted Average Remaining Term | 23.32 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 47,779,137 | 100.00% | 1.37% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **47,779,137** | **100.00%** | **1.37%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 434,732 | 0.91% | 0.01% |
| 60 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 95,382 | 0.20% | 0.00% |
| **TOTAL DELINQUENT** | **530,114** | **1.11%** | **0.02%** |

**FUND DETAIL:**

| | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| PROPERTY TYPE | | | |
| SINGLE FAMILY RESIDENCE | 44,994,876 | 94.17% | 1.29% |
| CONDO | 1,577,799 | 3.30% | 0.05% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 1,206,462 | 2.53% | 0.03% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 16,761,358 | 35.08% | 0.48% |
| WASILLA/PALMER | 7,838,498 | 16.41% | 0.22% |
| FAIRBANKS/NORTH POLE | 7,694,339 | 16.10% | 0.22% |
| JUNEAU/KETCHIKAN | 3,812,459 | 7.98% | 0.11% |
| EAGLE RIVER/CHUGIAK | 6,944,294 | 14.53% | 0.20% |
| KENAI/SOLDOTNA | 1,371,837 | 2.87% | 0.04% |
| OTHER GEOGRAPHIC REGION | 3,356,352 | 7.02% | 0.10% |
| MORTGAGE INSURANCE | | | |
| UNINSURED | 18,166,424 | 38.02% | 0.52% |
| FEDERALLY INSURED - FHA | 3,663,202 | 7.67% | 0.10% |
| FEDERALLY INSURED - VA | 22,287,123 | 46.65% | 0.64% |
| PRIMARY MORTGAGE INSURANCE | 3,551,834 | 7.43% | 0.10% |
| FEDERALLY INSURED - FMH | 110,553 | 0.23% | 0.00% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| LOAN SECURITIZATION | | | |
| NON-SECURITIZED - CONVENTIONAL | 47,779,137 | 100.00% | 1.37% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| SELLER SERVICER | | | |
| WELLS FARGO | 22,692,576 | 47.49% | 0.65% |
| ALASKA USA | 11,028,567 | 23.08% | 0.32% |
| FIRST NATIONAL BANK OF AK | 9,212,850 | 19.28% | 0.26% |
| OTHER SELLER SERVICER | 4,845,143 | 10.14% | 0.14% |

## 204 VETERANS COLLATERALIZED BONDS 2000 FIRST

| | |
|---|---|
| Weighted Average Interest Rate | 7.310% |
| Weighted Average Remaining Term | 22.72 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 24,841,184 | 100.00% | 0.71% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **24,841,184** | **100.00%** | **0.71%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 157,748 | 0.64% | 0.00% |
| 60 DAYS PAST DUE | 133,314 | 0.54% | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| **TOTAL DELINQUENT** | **291,061** | **1.17%** | **0.01%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 22,794,192 | 91.76% | 0.65% |
| CONDO | 986,801 | 3.97% | 0.03% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 1,060,190 | 4.27% | 0.03% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 8,749,287 | 35.22% | 0.25% |
| WASILLA/PALMER | 5,306,734 | 21.36% | 0.15% |
| FAIRBANKS/NORTH POLE | 3,895,376 | 15.68% | 0.11% |
| JUNEAU/KETCHIKAN | 2,081,704 | 8.38% | 0.06% |
| EAGLE RIVER/CHUGIAK | 2,442,277 | 9.83% | 0.07% |
| KENAI/SOLDOTNA | 359,378 | 1.45% | 0.01% |
| OTHER GEOGRAPHIC REGION | 2,006,428 | 8.08% | 0.06% |
| **MORTGAGE INSURANCE** | | | |
| UNINSURED | 7,879,184 | 31.72% | 0.23% |
| FEDERALLY INSURED - FHA | 3,438,737 | 13.84% | 0.10% |
| FEDERALLY INSURED - VA | 11,164,352 | 44.94% | 0.32% |
| PRIMARY MORTGAGE INSURANCE | 2,084,515 | 8.39% | 0.06% |
| FEDERALLY INSURED - FMH | 274,397 | 1.10% | 0.01% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| **LOAN SECURITIZATION** | | | |
| NON-SECURITIZED - CONVENTIONAL | 24,841,184 | 100.00% | 0.71% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 12,869,640 | 51.81% | 0.37% |
| ALASKA USA | 5,640,111 | 22.70% | 0.16% |
| FIRST NATIONAL BANK OF AK | 3,426,506 | 13.79% | 0.10% |
| OTHER SELLER SERVICER | 2,904,926 | 11.69% | 0.08% |

## 205 VETERANS COLLATERALIZED BONDS 2002 FIRST

| | |
|---|---|
| Weighted Average Interest Rate | 6.333% |
| Weighted Average Remaining Term | 23.87 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 25,761,076 | 98.95% | 0.74% |
| PARTICIPATION LOANS | 272,094 | 1.05% | 0.01% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **26,033,169** | **100.00%** | **0.74%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 60 DAYS PAST DUE | 144,590 | 0.56% | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 345,582 | 1.33% | 0.01% |
| **TOTAL DELINQUENT** | **490,172** | **1.88%** | **0.01%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 21,768,076 | 83.62% | 0.62% |
| CONDO | 2,591,507 | 9.95% | 0.07% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 1,673,587 | 6.43% | 0.05% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 10,163,281 | 39.04% | 0.29% |
| WASILLA/PALMER | 4,530,905 | 17.40% | 0.13% |
| FAIRBANKS/NORTH POLE | 4,292,277 | 16.49% | 0.12% |
| JUNEAU/KETCHIKAN | 1,747,694 | 6.71% | 0.05% |
| EAGLE RIVER/CHUGIAK | 3,058,783 | 11.75% | 0.09% |
| KENAI/SOLDOTNA | 856,106 | 3.29% | 0.02% |
| OTHER GEOGRAPHIC REGION | 1,384,124 | 5.32% | 0.04% |
| **MORTGAGE INSURANCE** | | | |
| UNINSURED | 7,578,456 | 29.11% | 0.22% |
| FEDERALLY INSURED - FHA | 2,877,895 | 11.05% | 0.08% |
| FEDERALLY INSURED - VA | 13,020,608 | 50.02% | 0.37% |
| PRIMARY MORTGAGE INSURANCE | 2,556,210 | 9.82% | 0.07% |
| FEDERALLY INSURED - FMH | 0 | 0.00% | 0.00% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| **LOAN SECURITIZATION** | | | |
| NON-SECURITIZED - CONVENTIONAL | 26,033,169 | 100.00% | 0.74% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 6,391,767 | 24.55% | 0.18% |
| ALASKA USA | 7,332,072 | 28.16% | 0.21% |
| FIRST NATIONAL BANK OF AK | 8,966,022 | 34.44% | 0.26% |
| OTHER SELLER SERVICER | 3,343,308 | 12.84% | 0.10% |

## 206 VETERANS COLLATERALIZED BONDS 2005 FIRST

| | |
|---|---|
| Weighted Average Interest Rate | 5.948% |
| Weighted Average Remaining Term | 26.92 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 16,616,659 | 85.67% | 0.48% |
| PARTICIPATION LOANS | 2,780,538 | 14.33% | 0.08% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **19,397,197** | **100.00%** | **0.55%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 48,894 | 0.25% | 0.00% |
| 60 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| **TOTAL DELINQUENT** | **48,894** | **0.25%** | **0.00%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 17,547,695 | 90.47% | 0.50% |
| CONDO | 1,682,518 | 8.67% | 0.05% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 166,984 | 0.86% | 0.00% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 6,626,630 | 34.16% | 0.19% |
| WASILLA/PALMER | 3,113,927 | 16.05% | 0.09% |
| FAIRBANKS/NORTH POLE | 3,945,107 | 20.34% | 0.11% |
| JUNEAU/KETCHIKAN | 1,242,255 | 6.40% | 0.04% |
| EAGLE RIVER/CHUGIAK | 3,728,623 | 19.22% | 0.11% |
| KENAI/SOLDOTNA | 99,309 | 0.51% | 0.00% |
| OTHER GEOGRAPHIC REGION | 641,346 | 3.31% | 0.02% |
| MORTGAGE INSURANCE | | | |
| UNINSURED | 6,580,493 | 33.92% | 0.19% |
| FEDERALLY INSURED - FHA | 121,465 | 0.63% | 0.00% |
| FEDERALLY INSURED - VA | 12,159,077 | 62.68% | 0.35% |
| PRIMARY MORTGAGE INSURANCE | 536,162 | 2.76% | 0.02% |
| FEDERALLY INSURED - FMH | 0 | 0.00% | 0.00% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| LOAN SECURITIZATION | | | |
| NON-SECURITIZED - CONVENTIONAL | 19,397,197 | 100.00% | 0.55% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| SELLER SERVICER | | | |
| WELLS FARGO | 10,666,083 | 54.99% | 0.31% |
| ALASKA USA | 6,409,520 | 33.04% | 0.18% |
| FIRST NATIONAL BANK OF AK | 296,937 | 1.53% | 0.01% |
| OTHER SELLER SERVICER | 2,024,657 | 10.44% | 0.06% |

## 207 VETERANS COLLATERALIZED BONDS 2006 FIRST

| | |
|---|---|
| Weighted Average Interest Rate | 6.047% |
| Weighted Average Remaining Term | 28.84 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 137,091,499 | 96.25% | 3.92% |
| PARTICIPATION LOANS | 5,334,440 | 3.75% | 0.15% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **142,425,939** | **100.00%** | **4.07%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 418,150 | 0.29% | 0.01% |
| 60 DAYS PAST DUE | 297,020 | 0.21% | 0.01% |
| 90 DAYS PAST DUE | 203,625 | 0.14% | 0.01% |
| 120+ DAYS PAST DUE | 240,758 | 0.17% | 0.01% |
| **TOTAL DELINQUENT** | **1,159,552** | **0.81%** | **0.03%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 131,630,199 | 92.42% | 3.77% |
| CONDO | 8,009,372 | 5.62% | 0.23% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 2,786,368 | 1.96% | 0.08% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 39,422,314 | 27.68% | 1.13% |
| WASILLA/PALMER | 21,124,912 | 14.83% | 0.60% |
| FAIRBANKS/NORTH POLE | 41,659,259 | 29.25% | 1.19% |
| JUNEAU/KETCHIKAN | 7,007,430 | 4.92% | 0.20% |
| EAGLE RIVER/CHUGIAK | 28,793,052 | 20.22% | 0.82% |
| KENAI/SOLDOTNA | 890,395 | 0.63% | 0.03% |
| OTHER GEOGRAPHIC REGION | 3,528,577 | 2.48% | 0.10% |
| **MORTGAGE INSURANCE** | | | |
| UNINSURED | 14,589,402 | 10.24% | 0.42% |
| FEDERALLY INSURED - FHA | 1,535,316 | 1.08% | 0.04% |
| FEDERALLY INSURED - VA | 120,460,724 | 84.58% | 3.45% |
| PRIMARY MORTGAGE INSURANCE | 4,798,289 | 3.37% | 0.14% |
| FEDERALLY INSURED - FMH | 1,042,208 | 0.73% | 0.03% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| **LOAN SECURITIZATION** | | | |
| NON-SECURITIZED - CONVENTIONAL | 142,425,939 | 100.00% | 4.07% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 98,445,372 | 69.12% | 2.82% |
| ALASKA USA | 31,499,315 | 22.12% | 0.90% |
| FIRST NATIONAL BANK OF AK | 4,746,873 | 3.33% | 0.14% |
| OTHER SELLER SERVICER | 7,734,379 | 5.43% | 0.22% |

## 208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

| | |
|---|---|
| Weighted Average Interest Rate | 6.284% |
| Weighted Average Remaining Term | 29.39 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 73,939,272 | 99.42% | 2.12% |
| PARTICIPATION LOANS | 431,625 | 0.58% | 0.01% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **74,370,896** | **100.00%** | **2.13%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 173,769 | 0.23% | 0.00% |
| 60 DAYS PAST DUE | 557,179 | 0.75% | 0.02% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 311,043 | 0.42% | 0.01% |
| **TOTAL DELINQUENT** | **1,041,992** | **1.40%** | **0.03%** |

**FUND DETAIL:**

| | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| PROPERTY TYPE | | | |
| SINGLE FAMILY RESIDENCE | 68,664,991 | 92.33% | 1.96% |
| CONDO | 4,036,560 | 5.43% | 0.12% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 1,669,346 | 2.24% | 0.05% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 21,344,074 | 28.70% | 0.61% |
| WASILLA/PALMER | 11,416,286 | 15.35% | 0.33% |
| FAIRBANKS/NORTH POLE | 15,267,254 | 20.53% | 0.44% |
| JUNEAU/KETCHIKAN | 2,286,651 | 3.07% | 0.07% |
| EAGLE RIVER/CHUGIAK | 20,218,417 | 27.19% | 0.58% |
| KENAI/SOLDOTNA | 673,715 | 0.91% | 0.02% |
| OTHER GEOGRAPHIC REGION | 3,164,500 | 4.26% | 0.09% |
| MORTGAGE INSURANCE | | | |
| UNINSURED | 10,714,488 | 14.41% | 0.31% |
| FEDERALLY INSURED - FHA | 3,701,298 | 4.98% | 0.11% |
| FEDERALLY INSURED - VA | 55,610,588 | 74.77% | 1.59% |
| PRIMARY MORTGAGE INSURANCE | 3,196,738 | 4.30% | 0.09% |
| FEDERALLY INSURED - FMH | 1,147,785 | 1.54% | 0.03% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| LOAN SECURITIZATION | | | |
| NON-SECURITIZED - CONVENTIONAL | 74,370,896 | 100.00% | 2.13% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| SELLER SERVICER | | | |
| WELLS FARGO | 50,369,800 | 67.73% | 1.44% |
| ALASKA USA | 16,489,545 | 22.17% | 0.47% |
| FIRST NATIONAL BANK OF AK | 1,720,552 | 2.31% | 0.05% |
| OTHER SELLER SERVICER | 5,790,999 | 7.79% | 0.17% |

## 301 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

| | |
|---|---|
| Weighted Average Interest Rate | 6.618% |
| Weighted Average Remaining Term | 20.89 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 46,152,537 | 100.00% | 1.32% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **46,152,537** | **100.00%** | **1.32%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 693,177 | 1.50% | 0.02% |
| 60 DAYS PAST DUE | 707,694 | 1.53% | 0.02% |
| 90 DAYS PAST DUE | 257,204 | 0.56% | 0.01% |
| 120+ DAYS PAST DUE | 134,826 | 0.29% | 0.00% |
| **TOTAL DELINQUENT** | **1,792,901** | **3.88%** | **0.05%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 35,397,182 | 76.70% | 1.01% |
| CONDO | 3,068,671 | 6.65% | 0.09% |
| MULTI-FAMILY | 6,743,791 | 14.61% | 0.19% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 942,893 | 2.04% | 0.03% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 23,424,349 | 50.75% | 0.67% |
| WASILLA/PALMER | 5,147,673 | 11.15% | 0.15% |
| FAIRBANKS/NORTH POLE | 4,980,246 | 10.79% | 0.14% |
| JUNEAU/KETCHIKAN | 3,252,897 | 7.05% | 0.09% |
| EAGLE RIVER/CHUGIAK | 2,542,976 | 5.51% | 0.07% |
| KENAI/SOLDOTNA | 1,139,561 | 2.47% | 0.03% |
| OTHER GEOGRAPHIC REGION | 5,664,834 | 12.27% | 0.16% |
| **MORTGAGE INSURANCE** | | | |
| UNINSURED | 17,650,105 | 38.24% | 0.50% |
| FEDERALLY INSURED - FHA | 15,473,351 | 33.53% | 0.44% |
| FEDERALLY INSURED - VA | 9,335,600 | 20.23% | 0.27% |
| PRIMARY MORTGAGE INSURANCE | 2,378,261 | 5.15% | 0.07% |
| FEDERALLY INSURED - FMH | 1,113,052 | 2.41% | 0.03% |
| OTHER POOL INSURANCE | 202,168 | 0.44% | 0.01% |
| **LOAN SECURITIZATION** | | | |
| NON-SECURITIZED - CONVENTIONAL | 44,152,045 | 95.67% | 1.26% |
| NON-SECURITIZED - RURAL | 2,000,492 | 4.33% | 0.06% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 19,660,932 | 42.60% | 0.56% |
| ALASKA USA | 13,194,287 | 28.59% | 0.38% |
| FIRST NATIONAL BANK OF AK | 8,095,372 | 17.54% | 0.23% |
| OTHER SELLER SERVICER | 5,201,946 | 11.27% | 0.15% |

## 301 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

| | |
|---|---|
| Weighted Average Interest Rate | 5.171% |
| Weighted Average Remaining Term | 24.44 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 24,744,838 | 100.00% | 0.71% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **24,744,838** | **100.00%** | **0.71%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 307,369 | 1.24% | 0.01% |
| 60 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 90 DAYS PAST DUE | 125,372 | 0.51% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| **TOTAL DELINQUENT** | **432,741** | **1.75%** | **0.01%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 19,165,234 | 77.45% | 0.55% |
| CONDO | 0 | 0.00% | 0.00% |
| MULTI-FAMILY | 3,120,398 | 12.61% | 0.09% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 2,459,206 | 9.94% | 0.07% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 3,120,398 | 12.61% | 0.09% |
| WASILLA/PALMER | 0 | 0.00% | 0.00% |
| FAIRBANKS/NORTH POLE | 64,628 | 0.26% | 0.00% |
| JUNEAU/KETCHIKAN | 1,588,649 | 6.42% | 0.05% |
| EAGLE RIVER/CHUGIAK | 0 | 0.00% | 0.00% |
| KENAI/SOLDOTNA | 3,541,886 | 14.31% | 0.10% |
| OTHER GEOGRAPHIC REGION | 16,429,277 | 66.39% | 0.47% |
| **MORTGAGE INSURANCE** | | | |
| UNINSURED | 22,309,632 | 90.16% | 0.64% |
| FEDERALLY INSURED - FHA | 1,087,541 | 4.40% | 0.03% |
| FEDERALLY INSURED - VA | 1,065,422 | 4.31% | 0.03% |
| PRIMARY MORTGAGE INSURANCE | 0 | 0.00% | 0.00% |
| FEDERALLY INSURED - FMH | 282,243 | 1.14% | 0.01% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| **LOAN SECURITIZATION** | | | |
| NON-SECURITIZED - CONVENTIONAL | 3,185,026 | 12.87% | 0.09% |
| NON-SECURITIZED - RURAL | 21,559,811 | 87.13% | 0.62% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 10,232,670 | 41.35% | 0.29% |
| ALASKA USA | 848,452 | 3.43% | 0.02% |
| FIRST NATIONAL BANK OF AK | 10,819,159 | 43.72% | 0.31% |
| OTHER SELLER SERVICER | 2,844,557 | 11.50% | 0.08% |

## 301 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

| | |
|---|---|
| Weighted Average Interest Rate | 4.943% |
| Weighted Average Remaining Term | 24.05 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 11,170,140 | 100.00% | 0.32% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **11,170,140** | **100.00%** | **0.32%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 60 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| **TOTAL DELINQUENT** | **0** | **0.00%** | **0.00%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 9,913,426 | 88.75% | 0.28% |
| CONDO | 0 | 0.00% | 0.00% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 1,256,714 | 11.25% | 0.04% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 0 | 0.00% | 0.00% |
| WASILLA/PALMER | 0 | 0.00% | 0.00% |
| FAIRBANKS/NORTH POLE | 0 | 0.00% | 0.00% |
| JUNEAU/KETCHIKAN | 1,572,982 | 14.08% | 0.05% |
| EAGLE RIVER/CHUGIAK | 0 | 0.00% | 0.00% |
| KENAI/SOLDOTNA | 2,238,341 | 20.04% | 0.06% |
| OTHER GEOGRAPHIC REGION | 7,358,817 | 65.88% | 0.21% |
| **MORTGAGE INSURANCE** | | | |
| UNINSURED | 9,388,858 | 84.05% | 0.27% |
| FEDERALLY INSURED - FHA | 1,172,907 | 10.50% | 0.03% |
| FEDERALLY INSURED - VA | 401,405 | 3.59% | 0.01% |
| PRIMARY MORTGAGE INSURANCE | 65,642 | 0.59% | 0.00% |
| FEDERALLY INSURED - FMH | 141,327 | 1.27% | 0.00% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| **LOAN SECURITIZATION** | | | |
| NON-SECURITIZED - CONVENTIONAL | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 11,170,140 | 100.00% | 0.32% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 3,993,609 | 35.75% | 0.11% |
| ALASKA USA | 1,929,229 | 17.27% | 0.06% |
| FIRST NATIONAL BANK OF AK | 3,632,941 | 32.52% | 0.10% |
| OTHER SELLER SERVICER | 1,614,361 | 14.45% | 0.05% |

## 301 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

| | |
|---|---|
| Weighted Average Interest Rate | 7.149% |
| Weighted Average Remaining Term | 24.83 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 106,796,468 | 99.34% | 3.06% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 707,722 | 0.66% | 0.02% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **107,504,191** | **100.00%** | **3.08%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 3,137,721 | 2.94% | 0.09% |
| 60 DAYS PAST DUE | 295,164 | 0.28% | 0.01% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 642,875 | 0.60% | 0.02% |
| **TOTAL DELINQUENT** | **4,075,760** | **3.82%** | **0.12%** |

**FUND DETAIL:**

| | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| PROPERTY TYPE | | | |
| SINGLE FAMILY RESIDENCE | 7,606,085 | 7.08% | 0.22% |
| CONDO | 0 | 0.00% | 0.00% |
| MULTI-FAMILY | 97,070,538 | 90.29% | 2.78% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 2,827,568 | 2.63% | 0.08% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 65,915,913 | 61.31% | 1.89% |
| WASILLA/PALMER | 10,889,102 | 10.13% | 0.31% |
| FAIRBANKS/NORTH POLE | 5,209,759 | 4.85% | 0.15% |
| JUNEAU/KETCHIKAN | 7,216,502 | 6.71% | 0.21% |
| EAGLE RIVER/CHUGIAK | 2,937,761 | 2.73% | 0.08% |
| KENAI/SOLDOTNA | 3,669,473 | 3.41% | 0.10% |
| OTHER GEOGRAPHIC REGION | 11,665,682 | 10.85% | 0.33% |
| MORTGAGE INSURANCE | | | |
| UNINSURED | 107,504,191 | 100.00% | 3.08% |
| FEDERALLY INSURED - FHA | 0 | 0.00% | 0.00% |
| FEDERALLY INSURED - VA | 0 | 0.00% | 0.00% |
| PRIMARY MORTGAGE INSURANCE | 0 | 0.00% | 0.00% |
| FEDERALLY INSURED - FMH | 0 | 0.00% | 0.00% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| LOAN SECURITIZATION | | | |
| NON-SECURITIZED - CONVENTIONAL | 105,180,965 | 97.84% | 3.01% |
| NON-SECURITIZED - RURAL | 2,323,226 | 2.16% | 0.07% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| SELLER SERVICER | | | |
| WELLS FARGO | 29,871,151 | 27.79% | 0.85% |
| ALASKA USA | 10,221,104 | 9.51% | 0.29% |
| FIRST NATIONAL BANK OF AK | 59,963,829 | 55.78% | 1.72% |
| OTHER SELLER SERVICER | 7,448,106 | 6.93% | 0.21% |

## 301 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

| | |
|---|---|
| Weighted Average Interest Rate | 7.078% |
| Weighted Average Remaining Term | 21.96 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 113,358,392 | 100.00% | 3.24% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **113,358,392** | **100.00%** | **3.24%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 4,800,086 | 4.23% | 0.14% |
| 60 DAYS PAST DUE | 4,099,686 | 3.62% | 0.12% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 269,718 | 0.24% | 0.01% |
| **TOTAL DELINQUENT** | **9,169,490** | **8.09%** | **0.26%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 2,519,947 | 2.22% | 0.07% |
| CONDO | 207,359 | 0.18% | 0.01% |
| MULTI-FAMILY | 110,501,848 | 97.48% | 3.16% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 129,239 | 0.11% | 0.00% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 73,409,429 | 64.76% | 2.10% |
| WASILLA/PALMER | 8,935,179 | 7.88% | 0.26% |
| FAIRBANKS/NORTH POLE | 10,402,639 | 9.18% | 0.30% |
| JUNEAU/KETCHIKAN | 5,428,992 | 4.79% | 0.16% |
| EAGLE RIVER/CHUGIAK | 1,573,253 | 1.39% | 0.05% |
| KENAI/SOLDOTNA | 740,289 | 0.65% | 0.02% |
| OTHER GEOGRAPHIC REGION | 12,868,612 | 11.35% | 0.37% |
| **MORTGAGE INSURANCE** | | | |
| UNINSURED | 113,358,392 | 100.00% | 3.24% |
| FEDERALLY INSURED - FHA | 0 | 0.00% | 0.00% |
| FEDERALLY INSURED - VA | 0 | 0.00% | 0.00% |
| PRIMARY MORTGAGE INSURANCE | 0 | 0.00% | 0.00% |
| FEDERALLY INSURED - FMH | 0 | 0.00% | 0.00% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| **LOAN SECURITIZATION** | | | |
| NON-SECURITIZED - CONVENTIONAL | 113,089,300 | 99.76% | 3.24% |
| NON-SECURITIZED - RURAL | 269,092 | 0.24% | 0.01% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 63,952,179 | 56.42% | 1.83% |
| ALASKA USA | 1,417,862 | 1.25% | 0.04% |
| FIRST NATIONAL BANK OF AK | 38,621,532 | 34.07% | 1.10% |
| OTHER SELLER SERVICER | 9,366,820 | 8.26% | 0.27% |

## 301 HOUSING DEVELOPMENT BONDS 2004 SERIES D

| | |
|---|---|
| Weighted Average Interest Rate | 7.653% |
| Weighted Average Remaining Term | 25.93 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 102,558,047 | 100.00% | 2.93% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **102,558,047** | **100.00%** | **2.93%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 2,303,419 | 2.25% | 0.07% |
| 60 DAYS PAST DUE | 639,786 | 0.62% | 0.02% |
| 90 DAYS PAST DUE | 264,298 | 0.26% | 0.01% |
| 120+ DAYS PAST DUE | 143,249 | 0.14% | 0.00% |
| **TOTAL DELINQUENT** | **3,350,752** | **3.27%** | **0.10%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 89,500,171 | 87.27% | 2.56% |
| CONDO | 7,704,262 | 7.51% | 0.22% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 5,353,614 | 5.22% | 0.15% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 38,825,214 | 37.86% | 1.11% |
| WASILLA/PALMER | 16,041,833 | 15.64% | 0.46% |
| FAIRBANKS/NORTH POLE | 14,758,124 | 14.39% | 0.42% |
| JUNEAU/KETCHIKAN | 10,282,212 | 10.03% | 0.29% |
| EAGLE RIVER/CHUGIAK | 11,442,488 | 11.16% | 0.33% |
| KENAI/SOLDOTNA | 1,968,137 | 1.92% | 0.06% |
| OTHER GEOGRAPHIC REGION | 9,238,804 | 9.01% | 0.26% |
| **MORTGAGE INSURANCE** | | | |
| UNINSURED | 27,732,403 | 27.04% | 0.79% |
| FEDERALLY INSURED - FHA | 25,021,688 | 24.40% | 0.72% |
| FEDERALLY INSURED - VA | 26,107,079 | 25.46% | 0.75% |
| PRIMARY MORTGAGE INSURANCE | 20,273,532 | 19.77% | 0.58% |
| FEDERALLY INSURED - FMH | 3,423,344 | 3.34% | 0.10% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| **LOAN SECURITIZATION** | | | |
| NON-SECURITIZED - CONVENTIONAL | 98,036,487 | 95.59% | 2.80% |
| NON-SECURITIZED - RURAL | 4,521,560 | 4.41% | 0.13% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 57,143,391 | 55.72% | 1.63% |
| ALASKA USA | 31,242,195 | 30.46% | 0.89% |
| FIRST NATIONAL BANK OF AK | 5,918,788 | 5.77% | 0.17% |
| OTHER SELLER SERVICER | 8,252,437 | 8.05% | 0.24% |

## 403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 5.238% |
| Weighted Average Remaining Term | 24.94 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 244,127,230 | 86.89% | 6.98% |
| PARTICIPATION LOANS | 36,829,469 | 13.11% | 1.05% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 18 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **280,956,717** | **100.00%** | **8.04%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 4,744,778 | 1.69% | 0.14% |
| 60 DAYS PAST DUE | 2,002,160 | 0.71% | 0.06% |
| 90 DAYS PAST DUE | 731,397 | 0.26% | 0.02% |
| 120+ DAYS PAST DUE | 1,258,678 | 0.45% | 0.04% |
| **TOTAL DELINQUENT** | **8,737,013** | **3.11%** | **0.25%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 240,843,835 | 85.72% | 6.89% |
| CONDO | 23,195,823 | 8.26% | 0.66% |
| MULTI-FAMILY | 2,288,153 | 0.81% | 0.07% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 14,628,906 | 5.21% | 0.42% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 100,540,939 | 35.79% | 2.88% |
| WASILLA/PALMER | 51,618,455 | 18.37% | 1.48% |
| FAIRBANKS/NORTH POLE | 45,837,337 | 16.31% | 1.31% |
| JUNEAU/KETCHIKAN | 23,285,848 | 8.29% | 0.67% |
| EAGLE RIVER/CHUGIAK | 21,551,349 | 7.67% | 0.62% |
| KENAI/SOLDOTNA | 7,114,288 | 2.53% | 0.20% |
| OTHER GEOGRAPHIC REGION | 31,008,501 | 11.04% | 0.89% |
| **MORTGAGE INSURANCE** | | | |
| UNINSURED | 88,790,079 | 31.60% | 2.54% |
| FEDERALLY INSURED - FHA | 72,061,670 | 25.65% | 2.06% |
| FEDERALLY INSURED - VA | 61,486,181 | 21.88% | 1.76% |
| PRIMARY MORTGAGE INSURANCE | 47,390,435 | 16.87% | 1.36% |
| FEDERALLY INSURED - FMH | 11,145,020 | 3.97% | 0.32% |
| OTHER POOL INSURANCE | 83,331 | 0.03% | 0.00% |
| **LOAN SECURITIZATION** | | | |
| NON-SECURITIZED - CONVENTIONAL | 267,261,148 | 95.13% | 7.65% |
| NON-SECURITIZED - RURAL | 13,695,569 | 4.87% | 0.39% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 122,112,538 | 43.46% | 3.49% |
| ALASKA USA | 80,883,447 | 28.79% | 2.31% |
| FIRST NATIONAL BANK OF AK | 47,759,083 | 17.00% | 1.37% |
| OTHER SELLER SERVICER | 30,201,649 | 10.75% | 0.86% |

## 404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 5.622% |
| Weighted Average Remaining Term | 24.45 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 116,503,830 | 92.94% | 3.33% |
| PARTICIPATION LOANS | 8,855,901 | 7.06% | 0.25% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **125,359,731** | **100.00%** | **3.59%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 3,780,513 | 3.02% | 0.11% |
| 60 DAYS PAST DUE | 612,684 | 0.49% | 0.02% |
| 90 DAYS PAST DUE | 478,459 | 0.38% | 0.01% |
| 120+ DAYS PAST DUE | 217,497 | 0.17% | 0.01% |
| **TOTAL DELINQUENT** | **5,089,153** | **4.06%** | **0.15%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 111,768,135 | 89.16% | 3.20% |
| CONDO | 6,500,981 | 5.19% | 0.19% |
| MULTI-FAMILY | 262,526 | 0.21% | 0.01% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 6,828,089 | 5.45% | 0.20% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 36,425,419 | 29.06% | 1.04% |
| WASILLA/PALMER | 17,130,396 | 13.66% | 0.49% |
| FAIRBANKS/NORTH POLE | 16,728,508 | 13.34% | 0.48% |
| JUNEAU/KETCHIKAN | 11,889,436 | 9.48% | 0.34% |
| EAGLE RIVER/CHUGIAK | 7,970,503 | 6.36% | 0.23% |
| KENAI/SOLDOTNA | 5,994,260 | 4.78% | 0.17% |
| OTHER GEOGRAPHIC REGION | 29,221,209 | 23.31% | 0.84% |
| **MORTGAGE INSURANCE** | | | |
| UNINSURED | 50,759,877 | 40.49% | 1.45% |
| FEDERALLY INSURED - FHA | 30,962,181 | 24.70% | 0.89% |
| FEDERALLY INSURED - VA | 21,809,871 | 17.40% | 0.62% |
| PRIMARY MORTGAGE INSURANCE | 16,397,717 | 13.08% | 0.47% |
| FEDERALLY INSURED - FMH | 5,385,234 | 4.30% | 0.15% |
| OTHER POOL INSURANCE | 44,852 | 0.04% | 0.00% |
| **LOAN SECURITIZATION** | | | |
| NON-SECURITIZED - CONVENTIONAL | 96,051,744 | 76.62% | 2.75% |
| NON-SECURITIZED - RURAL | 29,307,987 | 23.38% | 0.84% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 53,531,783 | 42.70% | 1.53% |
| ALASKA USA | 31,817,642 | 25.38% | 0.91% |
| FIRST NATIONAL BANK OF AK | 23,613,188 | 18.84% | 0.68% |
| OTHER SELLER SERVICER | 16,397,118 | 13.08% | 0.47% |

## 502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

| | |
|---|---|
| Weighted Average Interest Rate | 6.285% |
| Weighted Average Remaining Term | 24.60 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 231,768,444 | 92.35% | 6.63% |
| PARTICIPATION LOANS | 19,206,247 | 7.65% | 0.55% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 6 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **250,974,697** | **100.00%** | **7.18%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 2,882,127 | 1.15% | 0.08% |
| 60 DAYS PAST DUE | 1,340,418 | 0.53% | 0.04% |
| 90 DAYS PAST DUE | 989,316 | 0.39% | 0.03% |
| 120+ DAYS PAST DUE | 603,218 | 0.24% | 0.02% |
| **TOTAL DELINQUENT** | **5,815,078** | **2.32%** | **0.17%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 215,625,283 | 85.92% | 6.17% |
| CONDO | 19,659,218 | 7.83% | 0.56% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 15,690,195 | 6.25% | 0.45% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 72,644,220 | 28.94% | 2.08% |
| WASILLA/PALMER | 34,084,718 | 13.58% | 0.98% |
| FAIRBANKS/NORTH POLE | 37,786,357 | 15.06% | 1.08% |
| JUNEAU/KETCHIKAN | 25,936,718 | 10.33% | 0.74% |
| EAGLE RIVER/CHUGIAK | 15,680,497 | 6.25% | 0.45% |
| KENAI/SOLDOTNA | 18,770,363 | 7.48% | 0.54% |
| OTHER GEOGRAPHIC REGION | 46,071,824 | 18.36% | 1.32% |
| **MORTGAGE INSURANCE** | | | |
| UNINSURED | 99,152,905 | 39.51% | 2.84% |
| FEDERALLY INSURED - FHA | 59,291,124 | 23.62% | 1.70% |
| FEDERALLY INSURED - VA | 49,998,278 | 19.92% | 1.43% |
| PRIMARY MORTGAGE INSURANCE | 30,477,935 | 12.14% | 0.87% |
| FEDERALLY INSURED - FMH | 10,533,687 | 4.20% | 0.30% |
| OTHER POOL INSURANCE | 1,520,768 | 0.61% | 0.04% |
| **LOAN SECURITIZATION** | | | |
| NON-SECURITIZED - CONVENTIONAL | 197,121,163 | 78.54% | 5.64% |
| NON-SECURITIZED - RURAL | 53,853,533 | 21.46% | 1.54% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 108,846,552 | 43.37% | 3.11% |
| ALASKA USA | 60,381,810 | 24.06% | 1.73% |
| FIRST NATIONAL BANK OF AK | 51,657,657 | 20.58% | 1.48% |
| OTHER SELLER SERVICER | 30,088,678 | 11.99% | 0.86% |

## 602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 5.541% |
| Weighted Average Remaining Term | 17.98 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 40,803,045 | 100.00% | 1.17% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **40,803,045** | **100.00%** | **1.17%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 976,233 | 2.39% | 0.03% |
| 60 DAYS PAST DUE | 204,122 | 0.50% | 0.01% |
| 90 DAYS PAST DUE | 418,978 | 1.03% | 0.01% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| **TOTAL DELINQUENT** | **1,599,332** | **3.92%** | **0.05%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 38,147,442 | 93.49% | 1.09% |
| CONDO | 0 | 0.00% | 0.00% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 2,655,603 | 6.51% | 0.08% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 0 | 0.00% | 0.00% |
| WASILLA/PALMER | 0 | 0.00% | 0.00% |
| FAIRBANKS/NORTH POLE | 0 | 0.00% | 0.00% |
| JUNEAU/KETCHIKAN | 3,659,303 | 8.97% | 0.10% |
| EAGLE RIVER/CHUGIAK | 0 | 0.00% | 0.00% |
| KENAI/SOLDOTNA | 6,387,646 | 15.65% | 0.18% |
| OTHER GEOGRAPHIC REGION | 30,756,097 | 75.38% | 0.88% |
| MORTGAGE INSURANCE | | | |
| UNINSURED | 32,710,335 | 80.17% | 0.94% |
| FEDERALLY INSURED - FHA | 4,331,577 | 10.62% | 0.12% |
| FEDERALLY INSURED - VA | 1,499,446 | 3.67% | 0.04% |
| PRIMARY MORTGAGE INSURANCE | 733,009 | 1.80% | 0.02% |
| FEDERALLY INSURED - FMH | 1,528,678 | 3.75% | 0.04% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| LOAN SECURITIZATION | | | |
| NON-SECURITIZED - CONVENTIONAL | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 40,803,045 | 100.00% | 1.17% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| SELLER SERVICER | | | |
| WELLS FARGO | 16,443,672 | 40.30% | 0.47% |
| ALASKA USA | 5,730,744 | 14.04% | 0.16% |
| FIRST NATIONAL BANK OF AK | 11,805,879 | 28.93% | 0.34% |
| OTHER SELLER SERVICER | 6,822,750 | 16.72% | 0.20% |

## 603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 6.101% |
| Weighted Average Remaining Term | 19.99 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 82,386,485 | 99.98% | 2.36% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 18,456 | 0.02% | 0.00% |
| **TOTAL PORTFOLIO** | **82,404,940** | **100.00%** | **2.36%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 2,199,937 | 2.67% | 0.06% |
| 60 DAYS PAST DUE | 562,773 | 0.68% | 0.02% |
| 90 DAYS PAST DUE | 288,397 | 0.35% | 0.01% |
| 120+ DAYS PAST DUE | 368,566 | 0.45% | 0.01% |
| **TOTAL DELINQUENT** | **3,419,672** | **4.15%** | **0.10%** |

**FUND DETAIL:**

| | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| PROPERTY TYPE | | | |
| SINGLE FAMILY RESIDENCE | 70,227,026 | 85.22% | 2.01% |
| CONDO | 2,035,841 | 2.47% | 0.06% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 510,491 | 0.62% | 0.01% |
| OTHER SINGLE FAMILY | 9,631,583 | 11.69% | 0.28% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 12,965,876 | 15.73% | 0.37% |
| WASILLA/PALMER | 3,592,274 | 4.36% | 0.10% |
| FAIRBANKS/NORTH POLE | 7,435,566 | 9.02% | 0.21% |
| JUNEAU/KETCHIKAN | 10,121,560 | 12.28% | 0.29% |
| EAGLE RIVER/CHUGIAK | 5,193,342 | 6.30% | 0.15% |
| KENAI/SOLDOTNA | 7,620,935 | 9.25% | 0.22% |
| OTHER GEOGRAPHIC REGION | 35,475,386 | 43.05% | 1.01% |
| MORTGAGE INSURANCE | | | |
| UNINSURED | 53,188,009 | 64.54% | 1.52% |
| FEDERALLY INSURED - FHA | 9,172,371 | 11.13% | 0.26% |
| FEDERALLY INSURED - VA | 13,839,203 | 16.79% | 0.40% |
| PRIMARY MORTGAGE INSURANCE | 5,010,366 | 6.08% | 0.14% |
| FEDERALLY INSURED - FMH | 259,895 | 0.32% | 0.01% |
| OTHER POOL INSURANCE | 935,097 | 1.13% | 0.03% |
| LOAN SECURITIZATION | | | |
| NON-SECURITIZED - CONVENTIONAL | 37,806,875 | 45.88% | 1.08% |
| NON-SECURITIZED - RURAL | 44,598,066 | 54.12% | 1.28% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| SELLER SERVICER | | | |
| WELLS FARGO | 39,449,211 | 47.87% | 1.13% |
| ALASKA USA | 14,521,850 | 17.62% | 0.42% |
| FIRST NATIONAL BANK OF AK | 17,486,981 | 21.22% | 0.50% |
| OTHER SELLER SERVICER | 10,946,898 | 13.28% | 0.31% |

## 801 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 6.796% |
| Weighted Average Remaining Term | 19.66 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 9,305,670 | 100.00% | 0.27% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **9,305,670** | **100.00%** | **0.27%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 43,362 | 0.47% | 0.00% |
| 60 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 90 DAYS PAST DUE | 72,995 | 0.78% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| **TOTAL DELINQUENT** | **116,357** | **1.25%** | **0.00%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 8,438,472 | 90.68% | 0.24% |
| CONDO | 0 | 0.00% | 0.00% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 867,198 | 9.32% | 0.02% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 0 | 0.00% | 0.00% |
| WASILLA/PALMER | 0 | 0.00% | 0.00% |
| FAIRBANKS/NORTH POLE | 0 | 0.00% | 0.00% |
| JUNEAU/KETCHIKAN | 1,341,623 | 14.42% | 0.04% |
| EAGLE RIVER/CHUGIAK | 0 | 0.00% | 0.00% |
| KENAI/SOLDOTNA | 639,517 | 6.87% | 0.02% |
| OTHER GEOGRAPHIC REGION | 7,324,531 | 78.71% | 0.21% |
| **MORTGAGE INSURANCE** | | | |
| UNINSURED | 5,847,262 | 62.84% | 0.17% |
| FEDERALLY INSURED - FHA | 2,471,109 | 26.55% | 0.07% |
| FEDERALLY INSURED - VA | 369,899 | 3.97% | 0.01% |
| PRIMARY MORTGAGE INSURANCE | 0 | 0.00% | 0.00% |
| FEDERALLY INSURED - FMH | 617,400 | 6.63% | 0.02% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| **LOAN SECURITIZATION** | | | |
| NON-SECURITIZED - CONVENTIONAL | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 9,305,670 | 100.00% | 0.27% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 6,356,272 | 68.31% | 0.18% |
| ALASKA USA | 590,381 | 6.34% | 0.02% |
| FIRST NATIONAL BANK OF AK | 1,500,224 | 16.12% | 0.04% |
| OTHER SELLER SERVICER | 858,793 | 9.23% | 0.02% |

## 802 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 5.242% |
| Weighted Average Remaining Term | 22.02 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 89,109,242 | 100.00% | 2.55% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **89,109,242** | **100.00%** | **2.55%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 757,462 | 0.85% | 0.02% |
| 60 DAYS PAST DUE | 542,698 | 0.61% | 0.02% |
| 90 DAYS PAST DUE | 115,519 | 0.13% | 0.00% |
| 120+ DAYS PAST DUE | 135,339 | 0.15% | 0.00% |
| **TOTAL DELINQUENT** | **1,551,019** | **1.74%** | **0.04%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 80,014,694 | 89.79% | 2.29% |
| CONDO | 0 | 0.00% | 0.00% |
| MULTI-FAMILY | 201,009 | 0.23% | 0.01% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 8,893,538 | 9.98% | 0.25% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 0 | 0.00% | 0.00% |
| WASILLA/PALMER | 116,610 | 0.13% | 0.00% |
| FAIRBANKS/NORTH POLE | 0 | 0.00% | 0.00% |
| JUNEAU/KETCHIKAN | 9,904,339 | 11.11% | 0.28% |
| EAGLE RIVER/CHUGIAK | 0 | 0.00% | 0.00% |
| KENAI/SOLDOTNA | 14,396,493 | 16.16% | 0.41% |
| OTHER GEOGRAPHIC REGION | 64,691,800 | 72.60% | 1.85% |
| **MORTGAGE INSURANCE** | | | |
| UNINSURED | 72,792,377 | 81.69% | 2.08% |
| FEDERALLY INSURED - FHA | 7,454,884 | 8.37% | 0.21% |
| FEDERALLY INSURED - VA | 5,839,594 | 6.55% | 0.17% |
| PRIMARY MORTGAGE INSURANCE | 685,749 | 0.77% | 0.02% |
| FEDERALLY INSURED - FMH | 2,336,638 | 2.62% | 0.07% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| **LOAN SECURITIZATION** | | | |
| NON-SECURITIZED - CONVENTIONAL | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 89,109,242 | 100.00% | 2.55% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 39,514,232 | 44.34% | 1.13% |
| ALASKA USA | 13,935,307 | 15.64% | 0.40% |
| FIRST NATIONAL BANK OF AK | 17,452,794 | 19.59% | 0.50% |
| OTHER SELLER SERVICER | 18,206,909 | 20.43% | 0.52% |

**803** **GENERAL HOUSING PURPOSE BONDS 2005 SERIES A**

| | |
|---|---|
| Weighted Average Interest Rate | 5.052% |
| Weighted Average Remaining Term | 25.34 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 109,141,147 | 99.72% | 3.12% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 301,446 | 0.28% | 0.01% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **109,442,594** | **100.00%** | **3.13%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 754,400 | 0.69% | 0.02% |
| 60 DAYS PAST DUE | 446,866 | 0.41% | 0.01% |
| 90 DAYS PAST DUE | 112,775 | 0.10% | 0.00% |
| 120+ DAYS PAST DUE | 419,640 | 0.38% | 0.01% |
| **TOTAL DELINQUENT** | **1,733,682** | **1.59%** | **0.05%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 98,770,339 | 90.25% | 2.83% |
| CONDO | 0 | 0.00% | 0.00% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 10,672,255 | 9.75% | 0.31% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 0 | 0.00% | 0.00% |
| WASILLA/PALMER | 0 | 0.00% | 0.00% |
| FAIRBANKS/NORTH POLE | 70,317 | 0.06% | 0.00% |
| JUNEAU/KETCHIKAN | 13,142,850 | 12.01% | 0.38% |
| EAGLE RIVER/CHUGIAK | 0 | 0.00% | 0.00% |
| KENAI/SOLDOTNA | 20,400,542 | 18.64% | 0.58% |
| OTHER GEOGRAPHIC REGION | 75,828,885 | 69.29% | 2.17% |
| MORTGAGE INSURANCE | | | |
| UNINSURED | 73,735,365 | 67.37% | 2.11% |
| FEDERALLY INSURED - FHA | 11,845,727 | 10.82% | 0.34% |
| FEDERALLY INSURED - VA | 8,975,318 | 8.20% | 0.26% |
| PRIMARY MORTGAGE INSURANCE | 6,455,419 | 5.90% | 0.18% |
| FEDERALLY INSURED - FMH | 8,430,765 | 7.70% | 0.24% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| LOAN SECURITIZATION | | | |
| NON-SECURITIZED - CONVENTIONAL | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 109,442,594 | 100.00% | 3.13% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| SELLER SERVICER | | | |
| WELLS FARGO | 57,553,101 | 52.59% | 1.65% |
| ALASKA USA | 18,961,405 | 17.33% | 0.54% |
| FIRST NATIONAL BANK OF AK | 18,553,820 | 16.95% | 0.53% |
| OTHER SELLER SERVICER | 14,374,268 | 13.13% | 0.41% |

## 804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

| | |
|---|---|
| Weighted Average Interest Rate | 4.709% |
| Weighted Average Remaining Term | 23.77 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 65,739,495 | 65.63% | 1.88% |
| PARTICIPATION LOANS | 34,427,223 | 34.37% | 0.98% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **100,166,718** | **100.00%** | **2.87%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 1,261,230 | 1.26% | 0.04% |
| 60 DAYS PAST DUE | 1,009,905 | 1.01% | 0.03% |
| 90 DAYS PAST DUE | 212,151 | 0.21% | 0.01% |
| 120+ DAYS PAST DUE | 204,908 | 0.20% | 0.01% |
| **TOTAL DELINQUENT** | **2,688,194** | **2.68%** | **0.08%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 91,419,811 | 91.27% | 2.62% |
| CONDO | 5,007,569 | 5.00% | 0.14% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 3,739,338 | 3.73% | 0.11% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 33,323,821 | 33.27% | 0.95% |
| WASILLA/PALMER | 21,876,784 | 21.84% | 0.63% |
| FAIRBANKS/NORTH POLE | 18,611,578 | 18.58% | 0.53% |
| JUNEAU/KETCHIKAN | 9,242,931 | 9.23% | 0.26% |
| EAGLE RIVER/CHUGIAK | 9,077,040 | 9.06% | 0.26% |
| KENAI/SOLDOTNA | 2,684,496 | 2.68% | 0.08% |
| OTHER GEOGRAPHIC REGION | 5,350,068 | 5.34% | 0.15% |
| **MORTGAGE INSURANCE** | | | |
| UNINSURED | 34,001,211 | 33.94% | 0.97% |
| FEDERALLY INSURED - FHA | 22,602,256 | 22.56% | 0.65% |
| FEDERALLY INSURED - VA | 20,690,979 | 20.66% | 0.59% |
| PRIMARY MORTGAGE INSURANCE | 17,406,026 | 17.38% | 0.50% |
| FEDERALLY INSURED - FMH | 3,268,367 | 3.26% | 0.09% |
| OTHER POOL INSURANCE | 2,197,879 | 2.19% | 0.06% |
| **LOAN SECURITIZATION** | | | |
| NON-SECURITIZED - CONVENTIONAL | 100,166,718 | 100.00% | 2.87% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 50,382,813 | 50.30% | 1.44% |
| ALASKA USA | 23,589,482 | 23.55% | 0.67% |
| FIRST NATIONAL BANK OF AK | 14,951,477 | 14.93% | 0.43% |
| OTHER SELLER SERVICER | 11,242,945 | 11.22% | 0.32% |

**ALASKA HOUSING FINANCE CORPORATION**

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROGRAM

As of: **3/31/2008**

| | PORTFOLIO | | | | WGHTD AVG | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|
| **PROGRAM DESCRIPTION** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| **002** ADMINISTRATIVE | 445,400,772 | 13,441,645 | 502,795 | 459,345,212 | 5.858% | 27.38 | 11,691,784 | 2.55% |
| **101** MORTGAGE REVENUE BONDS 1997 SERIES A1, A2 | 49,148,549 | 0 | 0 | 49,148,549 | 6.208% | 21.91 | 2,293,754 | 4.67% |
| **102** MORTGAGE REVENUE BONDS 1998 SERIES A1, A2 | 32,847,721 | 0 | 0 | 32,847,721 | 6.682% | 23.45 | 1,317,836 | 4.01% |
| **103** MORTGAGE REVENUE BONDS 1999 SERIES A1, A2 | 100,881,081 | 0 | 25 | 100,881,106 | 6.911% | 23.18 | 5,530,266 | 5.48% |
| **104** MORTGAGE REVENUE BONDS 2000 SERIES A-D | 51,367,506 | 6,278,806 | 25 | 57,646,337 | 6.391% | 23.59 | 3,347,305 | 5.81% |
| **105** MORTGAGE REVENUE BONDS 2001 SERIES A, B | 66,766,865 | 0 | 109,553 | 66,876,418 | 6.111% | 23.98 | 2,409,702 | 3.61% |
| **106** HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B | 172,829,689 | 11,150,422 | 227,418 | 184,207,529 | 5.751% | 25.66 | 10,295,738 | 5.60% |
| **107** HOME MORTGAGE REVENUE BONDS 2006 SERIES A | 87,022,265 | 1,862,855 | 20 | 88,885,141 | 5.547% | 27.47 | 4,921,093 | 5.54% |
| **108** HOME MORTGAGE REVENUE BONDS 2006 SERIES B | 62,969,445 | 10,937,904 | 199,741 | 74,107,089 | 5.087% | 27.80 | 2,173,883 | 2.94% |
| **109** HOME MORTGAGE REVENUE BONDS 2006 SERIES C | 67,205,819 | 8,931,582 | 0 | 76,137,402 | 5.239% | 28.44 | 2,388,024 | 3.14% |
| **110** HOME MORTGAGE REVENUE BONDS 2007 SERIES A | 72,004,732 | 4,256,538 | 8 | 76,261,278 | 5.598% | 25.29 | 1,338,650 | 1.76% |
| **111** HOME MORTGAGE REVENUE BONDS 2007 SERIES B | 74,731,338 | 1,766,852 | 140,301 | 76,638,491 | 5.816% | 25.27 | 1,359,299 | 1.78% |
| **112** HOME MORTGAGE REVENUE BONDS 2007 SERIES C | 85,450,506 | 7,071,405 | 280,692 | 92,802,603 | 5.146% | 28.84 | 3,542,844 | 3.83% |
| **113** HOME MORTGAGE REVENUE BONDS 2007 SERIES D | 86,020,601 | 4,393,119 | 321,812 | 90,735,533 | 5.676% | 25.18 | 3,104,876 | 3.43% |
| **114** HOME MORTGAGE REVENUE BONDS 2008 SERIES A | 77,002,840 | 7,349,336 | 0 | 84,352,176 | 5.396% | 29.47 | 2,654,521 | 3.15% |
| **201** VETERANS COLLATERALIZED BONDS 1997 FIRST | 32,304,360 | 1,770,838 | 0 | 34,075,198 | 6.100% | 21.67 | 975,328 | 2.86% |
| **202** VETERANS COLLATERALIZED BONDS 1998 FIRST | 20,895,258 | 551,603 | 0 | 21,446,861 | 6.273% | 22.30 | 299,186 | 1.40% |
| **203** VETERANS COLLATERALIZED BONDS 1999 FIRST | 47,779,137 | 0 | 0 | 47,779,137 | 7.098% | 23.32 | 530,114 | 1.11% |
| **204** VETERANS COLLATERALIZED BONDS 2000 FIRST | 24,841,184 | 0 | 0 | 24,841,184 | 7.310% | 22.72 | 291,061 | 1.17% |
| **205** VETERANS COLLATERALIZED BONDS 2002 FIRST | 25,761,076 | 272,094 | 0 | 26,033,169 | 6.333% | 23.87 | 490,172 | 1.88% |
| **206** VETERANS COLLATERALIZED BONDS 2005 FIRST | 16,616,659 | 2,780,538 | 0 | 19,397,197 | 5.948% | 26.92 | 48,894 | 0.25% |
| **207** VETERANS COLLATERALIZED BONDS 2006 FIRST | 137,091,499 | 5,334,440 | 0 | 142,425,939 | 6.047% | 28.84 | 1,159,552 | 0.81% |
| **208** VETERANS COLLATERALIZED BONDS 2007/2008 FIRST | 73,939,272 | 431,625 | 0 | 74,370,896 | 6.284% | 29.39 | 1,041,992 | 1.40% |
| **301** HOUSING DEVELOPMENT BONDS 1997 SERIES A-C | 46,152,537 | 0 | 0 | 46,152,537 | 6.618% | 20.89 | 1,792,901 | 3.88% |
| **301** HOUSING DEVELOPMENT BONDS 1999 SERIES A-C | 24,744,838 | 0 | 0 | 24,744,838 | 5.171% | 24.44 | 432,741 | 1.75% |
| **301** HOUSING DEVELOPMENT BONDS 2000 SERIES A, B | 11,170,140 | 0 | 0 | 11,170,140 | 4.943% | 24.05 | 0 | 0.00% |

| | PROGRAM DESCRIPTION | PORTFOLIO Mortgages | Participation Loans | REOs / Ins Recs | Total | WGHTD AVG Int Rate | Rem Term | DELINQUENT Delinquent Loans | % of $ |
|---|---|---|---|---|---|---|---|---|---|
| 301 | HOUSING DEVELOPMENT BONDS 2002 SERIES A-D | 106,796,468 | 0 | 707,722 | 107,504,191 | 7.149% | 24.83 | 4,075,760 | 3.82% |
| 301 | HOUSING DEVELOPMENT BONDS 2004 SERIES A-C | 113,358,392 | 0 | 0 | 113,358,392 | 7.078% | 21.96 | 9,169,490 | 8.09% |
| 301 | HOUSING DEVELOPMENT BONDS 2004 SERIES D | 102,558,047 | 0 | 0 | 102,558,047 | 7.653% | 25.93 | 3,350,752 | 3.27% |
| 403 | GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A | 244,127,230 | 36,829,469 | 18 | 280,956,717 | 5.238% | 24.94 | 8,737,013 | 3.11% |
| 404 | GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A | 116,503,830 | 8,855,901 | 0 | 125,359,731 | 5.622% | 24.45 | 5,089,153 | 4.06% |
| 502 | GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D | 231,768,444 | 19,206,247 | 6 | 250,974,697 | 6.285% | 24.60 | 5,815,078 | 2.32% |
| 602 | STATE CAPITAL PROJECT BONDS 2002 SERIES A | 40,803,045 | 0 | 0 | 40,803,045 | 5.541% | 17.98 | 1,599,332 | 3.92% |
| 603 | STATE CAPITAL PROJECT BONDS 2006 SERIES A | 82,386,485 | 0 | 18,456 | 82,404,940 | 6.101% | 19.99 | 3,419,672 | 4.15% |
| 801 | GENERAL HOUSING PURPOSE BONDS 1992 SERIES A | 9,305,670 | 0 | 0 | 9,305,670 | 6.796% | 19.66 | 116,357 | 1.25% |
| 802 | GENERAL HOUSING PURPOSE BONDS 2003 SERIES A | 89,109,242 | 0 | 0 | 89,109,242 | 5.242% | 22.02 | 1,551,019 | 1.74% |
| 803 | GENERAL HOUSING PURPOSE BONDS 2005 SERIES A | 109,141,147 | 0 | 301,446 | 109,442,594 | 5.052% | 25.34 | 1,733,682 | 1.59% |
| 804 | GENERAL HOUSING PURPOSE BONDS 2005 SERIES B | 65,739,495 | 34,427,223 | 0 | 100,166,718 | 4.709% | 23.77 | 2,688,194 | 2.68% |
| | **AHFC TOTAL** | **3,304,543,183** | **187,900,442** | **2,810,038** | **3,495,253,662** | **5.920%** | **25.28** | **112,777,021** | **3.23%** |

# ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **3/31/2008**

| PROPERTY TYPE | PORTFOLIO | | | | WGHTD AVG | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| SINGLE FAMILY RESIDENCE | 2,524,538,658 | 148,455,479 | 1,394,452 | 2,674,388,589 | 5.818% | 25.35 | 78,722,928 | 2.95% |
| CONDOMINIUM | 350,523,555 | 30,765,297 | 427,162 | 381,716,014 | 5.853% | 26.54 | 14,358,179 | 3.77% |
| MULTI-PLEX | 227,746,325 | 0 | 707,722 | 228,454,047 | 7.203% | 23.33 | 12,664,387 | 5.56% |
| DUPLEX | 132,947,487 | 6,910,388 | 280,692 | 140,138,568 | 5.885% | 24.86 | 3,490,648 | 2.50% |
| ZERO LOT LINE | 34,817,805 | 1,007,460 | 0 | 35,825,265 | 6.088% | 20.79 | 1,794,155 | 5.01% |
| FOUR-PLEX | 13,752,904 | 362,935 | 0 | 14,115,840 | 6.252% | 24.75 | 376,120 | 2.66% |
| MOBILE HOME TYPE I | 11,972,618 | 104,605 | 9 | 12,077,233 | 5.800% | 25.80 | 1,179,820 | 9.77% |
| TRI-PLEX | 7,508,032 | 294,277 | 0 | 7,802,309 | 6.002% | 25.50 | 133,959 | 1.72% |
| MOBILE HOME TYPE II | 735,798 | 0 | 0 | 735,798 | 6.507% | 7.82 | 56,826 | 7.72% |
| **AHFC TOTAL** | **3,304,543,183** | **187,900,442** | **2,810,038** | **3,495,253,662** | **5.920%** | **25.28** | **112,777,021** | **3.23%** |

# ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **3/31/2008**

| GEOGRAPHIC REGION | PORTFOLIO Mortgages | PORTFOLIO Participation Loans | PORTFOLIO REOs / Ins Recs | PORTFOLIO Total | WGHTD AVG Int Rate | WGHTD AVG Rem Term | DELINQUENT Delinquent Loans | DELINQUENT % of $ |
|---|---|---|---|---|---|---|---|---|
| ANCHORAGE | 1,139,637,239 | 77,917,517 | 1,555,903 | 1,219,110,658 | 6.082% | 25.37 | 52,381,660 | 4.30% |
| WASILLA/PALMER | 415,058,735 | 34,741,674 | 501,992 | 450,302,401 | 5.943% | 25.94 | 19,436,566 | 4.32% |
| FAIRBANKS/NORTHPOLE | 375,001,391 | 23,778,396 | 321,812 | 399,101,599 | 6.039% | 25.67 | 11,712,253 | 2.94% |
| JUNEAU/KETCHIKAN | 248,348,632 | 12,904,953 | 19 | 261,253,604 | 5.879% | 25.18 | 3,325,288 | 1.27% |
| EAGLE RIVER/CHUGIAK | 223,217,509 | 18,640,479 | 20 | 241,858,008 | 6.043% | 26.46 | 4,827,318 | 2.00% |
| KENAI/SOLDOTNA | 185,933,619 | 6,343,458 | 31 | 192,277,108 | 5.477% | 24.78 | 5,248,808 | 2.73% |
| OTHER KENAI PENNINSULA | 179,005,782 | 4,098,054 | 10 | 183,103,846 | 5.606% | 24.55 | 3,287,062 | 1.80% |
| KODIAK | 169,318,990 | 3,228,750 | 9 | 172,547,749 | 5.597% | 24.61 | 3,148,735 | 1.82% |
| OTHER SOUTHEAST | 110,001,626 | 2,301,854 | 0 | 112,303,480 | 5.608% | 23.90 | 1,909,922 | 1.70% |
| OTHER NORTH | 95,821,797 | 822,279 | 110,342 | 96,754,417 | 5.771% | 24.20 | 3,841,339 | 3.97% |
| OTHER SOUTHWEST | 90,644,454 | 1,051,734 | 319,892 | 92,016,080 | 5.810% | 23.56 | 1,714,889 | 1.87% |
| OTHER SOUTHCENTRAL | 72,553,410 | 2,071,293 | 8 | 74,624,711 | 5.704% | 24.36 | 1,943,181 | 2.60% |
| **AHFC TOTAL** | **3,304,543,183** | **187,900,442** | **2,810,038** | **3,495,253,662** | **5.920%** | **25.28** | **112,777,021** | **3.23%** |

| MORTGAGE INSURANCE | PORTFOLIO | | | | WGHTD AVG | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| UNINSURED | 1,332,599,156 | 50,040,233 | 726,178 | 1,383,365,567 | 5.933% | 24.13 | 33,409,356 | 2.42% |
| FEDERALLY INSURED - VA | 755,111,468 | 51,234,360 | 391,087 | 806,736,915 | 5.947% | 26.55 | 20,263,034 | 2.51% |
| FEDERALLY INSURED - FHA | 748,490,717 | 53,714,925 | 867,588 | 803,073,230 | 5.908% | 25.36 | 42,167,409 | 5.26% |
| PRIVATE MORTGAGE INSURANCE | 302,164,078 | 22,292,139 | 825,151 | 325,281,368 | 5.940% | 26.54 | 9,502,172 | 2.93% |
| FEDERALLY INSURED - FMH | 160,864,483 | 10,618,785 | 33 | 171,483,301 | 5.654% | 26.10 | 7,300,912 | 4.26% |
| OTHER POOL INSURANCE | 5,313,281 | 0 | 0 | 5,313,281 | 7.672% | 14.60 | 134,137 | 2.52% |
| **AHFC TOTAL** | **3,304,543,183** | **187,900,442** | **2,810,038** | **3,495,253,662** | **5.920%** | **25.28** | **112,777,021** | **3.23%** |

# ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **3/31/2008**

| LOAN SECURITIZATION | PORTFOLIO Mortgages | PORTFOLIO Participation Loans | PORTFOLIO REOs / Ins Recs | PORTFOLIO Total | WGHTD AVG Int Rate | WGHTD AVG Rem Term | DELINQUENT Delinquent Loans | DELINQUENT % of $ |
|---|---|---|---|---|---|---|---|---|
| NON-SECURITIZED - CONVENTIONAL | 2,524,381,965 | 178,584,153 | 2,490,120 | 2,705,456,237 | 6.054% | 25.54 | 97,588,146 | 3.61% |
| NON-SECURITIZED - RURAL | 780,161,218 | 9,316,289 | 319,918 | 789,797,425 | 5.462% | 24.37 | 15,188,874 | 1.92% |
| **AHFC TOTAL** | **3,304,543,183** | **187,900,442** | **2,810,038** | **3,495,253,662** | **5.920%** | **25.28** | **112,777,021** | **3.23%** |

# ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **3/31/2008**

| SELLER SERVICER | PORTFOLIO | | | | WGHTD AVG | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| WELLS FARGO | 1,718,029,266 | 104,647,086 | 1,236,029 | 1,823,912,381 | 5.914% | 25.51 | 62,500,064 | 3.43% |
| ALASKA USA FCU | 699,631,152 | 45,230,294 | 434,892 | 745,296,337 | 5.896% | 25.57 | 19,543,705 | 2.62% |
| FIRST NATIONAL BANK OF AK | 554,085,019 | 23,056,727 | 817,305 | 577,959,051 | 6.040% | 24.32 | 24,484,524 | 4.24% |
| FIRST BANK | 75,110,617 | 1,841,675 | 0 | 76,952,292 | 5.518% | 24.59 | 745,031 | 0.97% |
| MT. MCKINLEY MUTUAL SAVINGS | 63,570,729 | 4,216,741 | 321,812 | 68,109,282 | 5.884% | 25.20 | 1,766,283 | 2.61% |
| DENALI STATE BANK | 42,773,173 | 2,676,766 | 0 | 45,449,939 | 5.973% | 25.66 | 1,165,972 | 2.57% |
| SPIRIT OF ALASKA FCU | 40,459,464 | 3,013,257 | 0 | 43,472,721 | 5.809% | 26.19 | 836,015 | 1.92% |
| COUNTRYWIDE HOME LOANS | 31,945,424 | 2,192,398 | 0 | 34,137,822 | 5.793% | 26.44 | 422,793 | 1.24% |
| KODIAK ISLAND HA | 31,711,515 | 182,854 | 0 | 31,894,369 | 5.496% | 23.39 | 835,681 | 2.62% |
| ALASKA PACIFIC BANK | 21,600,472 | 790,555 | 0 | 22,391,027 | 5.913% | 24.77 | 203,881 | 0.91% |
| NORTHERN SCHOOLS FCU | 16,498,380 | 0 | 0 | 16,498,380 | 7.279% | 24.42 | 0 | 0.00% |
| TLINGIT-HAIDA HA | 4,896,544 | 52,089 | 0 | 4,948,633 | 5.408% | 20.43 | 258,360 | 5.22% |
| AHFC DIRECT SERVICING | 4,231,428 | 0 | 0 | 4,231,428 | 4.273% | 22.22 | 14,711 | 0.35% |
| **AHFC TOTAL** | **3,304,543,183** | **187,900,442** | **2,810,038** | **3,495,253,662** | **5.920%** | **25.28** | **112,777,021** | **3.23%** |

| ALASKA CITY | PORTFOLIO | | | | WGHTD AVG | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| AMBLER, AK | 34,819 | 0 | 0 | 34,819 | 5.125% | 8.00 | 0 | 0.00% |
| ANCHOR POINT, AK | 8,789,350 | 112,538 | 0 | 8,901,888 | 5.427% | 24.77 | 202,289 | 2.27% |
| ANCHORAGE, AK | 1,139,637,239 | 77,917,517 | 1,555,903 | 1,219,110,658 | 6.082% | 25.37 | 52,381,660 | 4.30% |
| ANDERSON, AK | 1,178,993 | 33,042 | 0 | 1,212,035 | 5.606% | 27.34 | 0 | 0.00% |
| ANGOON, AK | 236,145 | 0 | 0 | 236,145 | 5.000% | 25.20 | 0 | 0.00% |
| ANIAK, AK | 2,006,951 | 3,284 | 0 | 2,010,236 | 5.578% | 25.30 | 0 | 0.00% |
| AUKE BAY, AK | 110,981 | 36,247 | 0 | 147,228 | 6.030% | 25.25 | 0 | 0.00% |
| BARROW, AK | 18,921,398 | 182,537 | 10 | 19,103,945 | 5.860% | 22.23 | 798,587 | 4.18% |
| BETHEL, AK | 55,726,505 | 629,248 | 301,446 | 56,657,199 | 5.870% | 23.89 | 1,032,562 | 1.83% |
| BIG LAKE, AK | 5,418,702 | 393,645 | 0 | 5,812,346 | 5.774% | 25.44 | 460,262 | 7.92% |
| CANTWELL, AK | 117,702 | 0 | 0 | 117,702 | 5.000% | 17.53 | 0 | 0.00% |
| CENTRAL, AK | 80,099 | 0 | 0 | 80,099 | 5.875% | 28.83 | 0 | 0.00% |
| CHINIAK, AK | 364,777 | 0 | 0 | 364,777 | 4.694% | 28.60 | 0 | 0.00% |
| CHUGIAK, AK | 40,529,859 | 3,595,699 | 0 | 44,125,558 | 6.097% | 25.65 | 837,817 | 1.90% |
| CLAM GULCH, AK | 509,646 | 8,084 | 0 | 517,730 | 5.880% | 24.58 | 0 | 0.00% |
| CLEAR, AK | 365,539 | 0 | 0 | 365,539 | 5.975% | 25.02 | 0 | 0.00% |
| COFFMAN COVE, AK | 500,116 | 0 | 0 | 500,116 | 5.606% | 24.58 | 0 | 0.00% |
| COLD BAY, AK | 206,930 | 0 | 0 | 206,930 | 5.625% | 27.67 | 0 | 0.00% |
| COOPER LANDING, AK | 1,938,468 | 106,708 | 0 | 2,045,176 | 5.482% | 25.73 | 0 | 0.00% |
| COPPER CENTER, AK | 3,559,940 | 30,294 | 0 | 3,590,234 | 5.561% | 24.18 | 0 | 0.00% |
| CORDOVA, AK | 19,561,390 | 94,621 | 0 | 19,656,010 | 5.463% | 23.91 | 633,806 | 3.22% |
| CRAIG, AK | 9,989,334 | 106,644 | 0 | 10,095,978 | 5.472% | 25.03 | 0 | 0.00% |
| DELTA JUNCTION, AK | 17,953,644 | 143,052 | 0 | 18,096,697 | 5.609% | 26.68 | 494,976 | 2.74% |
| DENALI PARK, AK | 1,434,860 | 0 | 0 | 1,434,860 | 5.561% | 24.89 | 0 | 0.00% |
| DILLINGHAM, AK | 13,030,466 | 319,295 | 0 | 13,349,762 | 5.672% | 23.15 | 130,052 | 0.97% |
| DOUGLAS, AK | 8,447,940 | 332,527 | 0 | 8,780,467 | 6.612% | 24.40 | 0 | 0.00% |
| DUTCH HARBOR, AK | 489,797 | 0 | 0 | 489,797 | 5.267% | 26.65 | 0 | 0.00% |
| EAGLE RIVER, AK | 182,687,650 | 15,044,780 | 20 | 197,732,450 | 6.031% | 26.65 | 3,989,501 | 2.02% |
| EAGLE, AK | 58,293 | 0 | 0 | 58,293 | 4.500% | 21.33 | 0 | 0.00% |
| ELFIN COVE, AK | 17,585 | 0 | 0 | 17,585 | 4.625% | 9.92 | 0 | 0.00% |
| EMMONAK, AK | 19,519 | 0 | 0 | 19,519 | 8.125% | 15.75 | 0 | 0.00% |
| ESTER, AK | 357,883 | 30,338 | 0 | 388,221 | 5.946% | 24.90 | 0 | 0.00% |
| FAIRBANKS, AK | 230,736,049 | 15,695,362 | 321,812 | 246,753,224 | 6.087% | 25.19 | 7,913,059 | 3.21% |
| FALSE PASS, AK | 34,038 | 0 | 0 | 34,038 | 7.000% | 5.17 | 0 | 0.00% |
| FORT YUKON, AK | 409,579 | 0 | 0 | 409,579 | 4.230% | 22.68 | 78,584 | 19.19% |
| GAKONA, AK | 1,217,191 | 77,634 | 0 | 1,294,825 | 5.483% | 26.36 | 0 | 0.00% |
| GALENA, AK | 1,051,940 | 0 | 0 | 1,051,940 | 5.770% | 18.01 | 59,062 | 5.61% |
| GIRDWOOD, AK | 5,244,653 | 129,330 | 0 | 5,373,984 | 6.353% | 24.20 | 296,253 | 5.51% |
| GLENNALLEN, AK | 5,218,296 | 79,965 | 0 | 5,298,260 | 5.682% | 24.85 | 135,373 | 2.56% |
| GOODNEWS BAY, AK | 75,528 | 2,928 | 0 | 78,456 | 3.511% | 26.23 | 0 | 0.00% |
| GUSTAVUS, AK | 1,703,507 | 7,374 | 0 | 1,710,881 | 5.403% | 24.37 | 0 | 0.00% |
| HAINES, AK | 9,907,792 | 169,034 | 0 | 10,076,826 | 5.506% | 24.53 | 0 | 0.00% |
| HEALY, AK | 7,017,573 | 95,747 | 0 | 7,113,320 | 5.616% | 23.33 | 316,732 | 4.45% |

| ALASKA CITY | PORTFOLIO Mortgages | Participation Loans | REOs / Ins Recs | Total | WGHTD AVG Int Rate | Rem Term | DELINQUENT Delinquent Loans | % of $ |
|---|---|---|---|---|---|---|---|---|
| HOMER, AK | 61,999,634 | 1,843,341 | 0 | 63,842,975 | 5.642% | 24.77 | 648,464 | 1.02% |
| HOONAH, AK | 2,252,139 | 8,165 | 0 | 2,260,304 | 5.440% | 23.74 | 137,637 | 6.09% |
| HOPE, AK | 312,664 | 11,109 | 0 | 323,773 | 6.004% | 21.97 | 0 | 0.00% |
| HOUSTON, AK | 2,864,550 | 105,624 | 0 | 2,970,173 | 5.555% | 25.71 | 63,488 | 2.14% |
| HYDER, AK | 67,050 | 0 | 0 | 67,050 | 5.875% | 23.75 | 0 | 0.00% |
| ILIAMNA, AK | 303,819 | 0 | 0 | 303,819 | 6.062% | 17.17 | 0 | 0.00% |
| INDIAN, AK | 34,766 | 0 | 0 | 34,766 | 6.000% | 5.92 | 0 | 0.00% |
| JUNEAU, AK | 133,713,670 | 10,069,910 | 19 | 143,783,599 | 6.079% | 25.66 | 2,215,108 | 1.54% |
| KAKE, AK | 244,527 | 0 | 0 | 244,527 | 5.319% | 14.56 | 0 | 0.00% |
| KASIGLUK, AK | 91,530 | 0 | 0 | 91,530 | 8.569% | 8.27 | 0 | 0.00% |
| KASILOF, AK | 10,585,142 | 320,206 | 0 | 10,905,348 | 5.480% | 24.39 | 0 | 0.00% |
| KENAI, AK | 70,037,114 | 2,604,696 | 8 | 72,641,818 | 5.677% | 24.34 | 2,739,431 | 3.77% |
| KETCHIKAN, AK | 114,634,962 | 2,835,043 | 0 | 117,470,005 | 5.634% | 24.60 | 1,110,180 | 0.95% |
| KIANA, AK | 271,894 | 5,073 | 0 | 276,967 | 6.886% | 19.50 | 0 | 0.00% |
| KING COVE, AK | 414,939 | 0 | 0 | 414,939 | 6.587% | 17.33 | 0 | 0.00% |
| KING SALMON, AK | 3,597,085 | 82,885 | 0 | 3,679,970 | 5.915% | 20.66 | 0 | 0.00% |
| KLAWOCK, AK | 2,238,381 | 11,569 | 0 | 2,249,950 | 5.300% | 22.85 | 0 | 0.00% |
| KODIAK, AK | 169,318,990 | 3,228,750 | 9 | 172,547,749 | 5.597% | 24.61 | 3,148,735 | 1.82% |
| KOTZEBUE, AK | 15,052,055 | 71,721 | 0 | 15,123,776 | 5.931% | 23.59 | 914,352 | 6.05% |
| KOYUK, AK | 102,316 | 0 | 0 | 102,316 | 5.125% | 24.92 | 0 | 0.00% |
| KWETHLUK, AK | 294,353 | 0 | 0 | 294,353 | 4.557% | 22.64 | 51,584 | 17.52% |
| LAKE MINCHUMINA, AK | 11,800 | 0 | 0 | 11,800 | 9.875% | 6.75 | 0 | 0.00% |
| LARSON BAY, AK | 42,430 | 0 | 0 | 42,430 | 6.250% | 20.50 | 0 | 0.00% |
| LOWER KALSKAG, AK | 49,069 | 0 | 0 | 49,069 | 7.500% | 17.33 | 0 | 0.00% |
| MANLEY HOT SPR, AK | 58,007 | 0 | 0 | 58,007 | 6.689% | 8.36 | 18,026 | 31.08% |
| MANOKOTAK, AK | 241,841 | 0 | 0 | 241,841 | 7.148% | 25.11 | 14,853 | 6.14% |
| MCGRATH, AK | 388,802 | 0 | 0 | 388,802 | 6.248% | 15.69 | 0 | 0.00% |
| MEKORYUK, AK | 191,723 | 0 | 0 | 191,723 | 7.203% | 12.79 | 0 | 0.00% |
| METLAKATLA, AK | 968,748 | 0 | 0 | 968,748 | 6.139% | 22.95 | 163,009 | 16.83% |
| MEYERS CHUCK, AK | 122,364 | 0 | 0 | 122,364 | 5.875% | 23.67 | 0 | 0.00% |
| MOOSE PASS, AK | 839,544 | 4,425 | 0 | 843,968 | 5.539% | 19.99 | 0 | 0.00% |
| MOUNTAIN VILLAGE, AK | 37,433 | 0 | 0 | 37,433 | 4.750% | 11.33 | 0 | 0.00% |
| NAKNEK, AK | 2,332,603 | 0 | 0 | 2,332,603 | 5.678% | 23.91 | 76,485 | 3.28% |
| NENANA, AK | 1,719,644 | 0 | 0 | 1,719,644 | 5.674% | 25.20 | 0 | 0.00% |
| NIKISKI, AK | 27,341,550 | 293,450 | 0 | 27,635,001 | 5.508% | 24.73 | 1,280,423 | 4.63% |
| NIKOLAI, AK | 19,634 | 0 | 0 | 19,634 | 7.750% | 8.00 | 0 | 0.00% |
| NINILCHIK, AK | 2,165,650 | 13,729 | 0 | 2,179,379 | 5.368% | 22.67 | 372,794 | 17.11% |
| NOME, AK | 30,343,291 | 176,946 | 0 | 30,520,236 | 5.813% | 24.36 | 1,209,554 | 3.96% |
| NOORVIK, AK | 268,599 | 0 | 0 | 268,599 | 6.019% | 16.13 | 136,336 | 50.76% |
| NORTH POLE, AK | 144,265,342 | 8,083,034 | 0 | 152,348,375 | 5.960% | 26.46 | 3,799,193 | 2.49% |
| NORTHWAY, AK | 83,430 | 0 | 0 | 83,430 | 6.250% | 29.67 | 0 | 0.00% |
| NUIQSUT, AK | 75,804 | 0 | 0 | 75,804 | 6.375% | 20.42 | 0 | 0.00% |
| OUZINKIE, AK | 101,160 | 6,314 | 0 | 107,475 | 5.975% | 20.42 | 0 | 0.00% |

| ALASKA CITY | PORTFOLIO<br>Mortgages | <br>Participation Loans | <br>REOs / Ins Recs | <br>Total | WGHTD AVG<br>Int Rate | <br>Rem Term | DELINQUENT<br>Delinquent Loans | <br>% of $ |
|---|---|---|---|---|---|---|---|---|
| PALMER, AK | 150,419,869 | 12,739,701 | 0 | 163,159,570 | 5.944% | 26.05 | 5,698,291 | 3.49% |
| PELICAN, AK | 591,759 | 0 | 0 | 591,759 | 5.778% | 18.81 | 0 | 0.00% |
| PETERSBURG, AK | 37,697,287 | 446,656 | 0 | 38,143,942 | 5.367% | 22.95 | 547,919 | 1.44% |
| PORT ALEXANDER, AK | 106,728 | 0 | 0 | 106,728 | 6.579% | 12.18 | 0 | 0.00% |
| PORT ALSWORTH, AK | 343,205 | 0 | 0 | 343,205 | 5.170% | 27.31 | 0 | 0.00% |
| PORT GRAHAM , AK | 72,515 | 25,202 | 0 | 97,717 | 5.937% | 28.67 | 0 | 0.00% |
| PORT HEIDEN, AK | 38,850 | 0 | 0 | 38,850 | 4.750% | 10.25 | 0 | 0.00% |
| PORT LIONS, AK | 425,537 | 0 | 0 | 425,537 | 5.292% | 25.67 | 0 | 0.00% |
| QUINHAGAK, AK | 117,436 | 0 | 0 | 117,436 | 4.750% | 21.42 | 0 | 0.00% |
| SALCHA, AK | 4,155,556 | 179,571 | 110,332 | 4,445,459 | 5.561% | 26.03 | 131,863 | 3.04% |
| SAND POINT, AK | 1,362,266 | 0 | 0 | 1,362,266 | 5.995% | 22.61 | 79,778 | 5.86% |
| SELAWIK, AK | 21,549 | 0 | 0 | 21,549 | 10.375% | 4.00 | 0 | 0.00% |
| SELDOVIA, AK | 1,295,914 | 0 | 0 | 1,295,914 | 5.539% | 27.09 | 126,721 | 9.78% |
| SEWARD, AK | 27,756,106 | 908,739 | 0 | 28,664,845 | 5.669% | 23.94 | 195,617 | 0.68% |
| SHAKTOOLIK, AK | 136,482 | 0 | 0 | 136,482 | 5.000% | 25.58 | 0 | 0.00% |
| SHISHMAREF, AK | 72,372 | 0 | 0 | 72,372 | 5.875% | 28.25 | 0 | 0.00% |
| SHUNGNAK, AK | 83,042 | 0 | 0 | 83,042 | 5.000% | 25.58 | 0 | 0.00% |
| SITKA, AK | 13,889,269 | 893,211 | 0 | 14,782,480 | 6.066% | 25.56 | 227,729 | 1.54% |
| SKAGWAY, AK | 6,372,393 | 189,242 | 0 | 6,561,635 | 5.488% | 24.34 | 0 | 0.00% |
| SOLDOTNA, AK | 115,896,505 | 3,738,763 | 22 | 119,635,290 | 5.355% | 25.05 | 2,509,378 | 2.10% |
| SOUTH NAKNEK, AK | 266,297 | 0 | 0 | 266,297 | 7.125% | 21.67 | 0 | 0.00% |
| ST GEORGE, AK | 30,347 | 0 | 0 | 30,347 | 7.750% | 18.33 | 0 | 0.00% |
| ST MARYS, AK | 523,128 | 5,378 | 0 | 528,506 | 5.933% | 23.37 | 105,769 | 20.01% |
| ST PAUL ISLAND, AK | 578,622 | 0 | 18,446 | 597,068 | 7.442% | 25.33 | 0 | 0.00% |
| STERLING, AK | 30,120,179 | 321,194 | 10 | 30,441,383 | 5.545% | 24.65 | 164,502 | 0.54% |
| SUTTON, AK | 1,702,219 | 50,416 | 0 | 1,752,636 | 5.642% | 23.87 | 24,368 | 1.39% |
| TALKEETNA, AK | 4,084,223 | 37,163 | 0 | 4,121,385 | 5.662% | 25.79 | 0 | 0.00% |
| TENAKEE, AK | 146,519 | 0 | 0 | 146,519 | 6.127% | 21.49 | 0 | 0.00% |
| THORNE BAY, AK | 1,891,937 | 28,355 | 0 | 1,920,292 | 5.299% | 23.49 | 0 | 0.00% |
| TOGIAK, AK | 414,061 | 0 | 0 | 414,061 | 5.191% | 27.42 | 0 | 0.00% |
| TOK, AK | 2,533,681 | 34,538 | 0 | 2,568,220 | 5.763% | 25.26 | 173,528 | 6.76% |
| TRAPPER CREEK, AK | 158,677 | 22,731 | 0 | 181,407 | 5.819% | 22.75 | 0 | 0.00% |
| TWO RIVERS, AK | 243,848 | 0 | 0 | 243,848 | 6.091% | 24.50 | 0 | 0.00% |
| UNALAKLEET, AK | 1,169,160 | 0 | 0 | 1,169,160 | 5.211% | 19.41 | 0 | 0.00% |
| UNALASKA, AK | 6,892,206 | 2,401 | 0 | 6,894,608 | 5.490% | 23.01 | 223,806 | 3.25% |
| VALDEZ, AK | 13,644,760 | 772,146 | 8 | 14,416,914 | 6.070% | 24.44 | 135,623 | 0.94% |
| WASILLA, AK | 264,638,866 | 22,001,974 | 501,992 | 287,142,832 | 5.942% | 25.88 | 13,738,276 | 4.79% |
| WILLOW, AK | 3,448,464 | 269,398 | 0 | 3,717,862 | 6.076% | 23.57 | 0 | 0.00% |
| WRANGELL, AK | 13,111,165 | 80,205 | 0 | 13,191,370 | 5.410% | 23.94 | 753,399 | 5.71% |
| YAKUTAT, AK | 1,091,466 | 0 | 0 | 1,091,466 | 5.956% | 21.10 | 80,229 | 7.35% |
| **AHFC TOTAL** | **3,304,543,183** | **187,900,442** | **2,810,038** | **3,495,253,662** | **5.920%** | **25.28** | **112,777,021** | **3.23%** |

| | PORTFOLIO | | | | WGHTD AVG | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| **PROG 002** | | | | | | | | |
| COR | 238,402,724 | 0 | 10 | 238,402,734 | 5.670% | 27.65 | 4,091,085 | 1.72% |
| CFTHB | 47,773,007 | 31,261 | 16 | 47,804,284 | 6.977% | 29.72 | 442,897 | 0.93% |
| COGLC | 38,816,188 | 7,582,564 | 10 | 46,398,762 | 4.893% | 23.36 | 1,904,660 | 4.10% |
| ETAX | 31,702,544 | 329,665 | 190,553 | 32,222,763 | 7.075% | 28.99 | 2,627,918 | 8.20% |
| CVETS | 19,904,312 | 3,896,715 | 0 | 23,801,027 | 4.998% | 28.69 | 320,453 | 1.35% |
| CS97A | 21,067,707 | 635,756 | 0 | 21,703,463 | 5.838% | 24.26 | 541,240 | 2.49% |
| CTAX | 18,504,745 | 395,412 | 312,205 | 19,212,363 | 6.431% | 28.83 | 895,635 | 4.74% |
| CS97B | 12,872,961 | 388,687 | 0 | 13,261,648 | 5.713% | 23.77 | 10,237 | 0.08% |
| CMFTX | 4,813,434 | 0 | 0 | 4,813,434 | 7.262% | 27.99 | 0 | 0.00% |
| COMH | 3,283,734 | 0 | 0 | 3,283,734 | 6.018% | 29.16 | 191,184 | 5.82% |
| CHELP | 2,011,898 | 0 | 0 | 2,011,898 | 6.306% | 29.49 | 0 | 0.00% |
| CSPND | 1,873,581 | 0 | 0 | 1,873,581 | 6.307% | 29.76 | 0 | 0.00% |
| SRETX | 1,686,535 | 0 | 0 | 1,686,535 | 5.955% | 26.89 | 572,977 | 33.97% |
| COR30 | 629,637 | 0 | 0 | 629,637 | 5.930% | 28.96 | 0 | 0.00% |
| SRV30 | 589,000 | 0 | 0 | 589,000 | 5.625% | 30.00 | 0 | 0.00% |
| SRX30 | 434,226 | 0 | 0 | 434,226 | 6.250% | 27.59 | 93,498 | 21.53% |
| CFTVT | 307,107 | 0 | 0 | 307,107 | 7.500% | 29.59 | 0 | 0.00% |
| CNCL | 276,635 | 0 | 0 | 276,635 | 5.925% | 29.77 | 0 | 0.00% |
| COMH2 | 225,307 | 0 | 0 | 225,307 | 5.931% | 10.77 | 0 | 0.00% |
| CC951 | 0 | 181,585 | 0 | 181,585 | 0.000% | 25.28 | 0 | 0.00% |
| COR15 | 114,574 | 0 | 0 | 114,574 | 5.125% | 14.92 | 0 | 0.00% |
| SRX15 | 110,915 | 0 | 0 | 110,915 | 5.500% | 12.64 | 0 | 0.00% |
| **002 TOTAL** | **445,400,772** | **13,441,645** | **502,795** | **459,345,212** | **5.858%** | **27.38** | **11,691,784** | **2.55%** |
| **PROG 101** | | | | | | | | |
| E97A2 | 26,817,585 | 0 | 0 | 26,817,585 | 6.190% | 23.66 | 958,337 | 3.57% |
| E97A1 | 18,274,586 | 0 | 0 | 18,274,586 | 5.961% | 19.47 | 1,232,764 | 6.75% |
| E97AC | 4,056,378 | 0 | 0 | 4,056,378 | 7.440% | 21.34 | 102,653 | 2.53% |
| **101 TOTAL** | **49,148,549** | **0** | **0** | **49,148,549** | **6.208%** | **21.91** | **2,293,754** | **4.67%** |
| **PROG 102** | | | | | | | | |
| E98A2 | 20,757,056 | 0 | 0 | 20,757,056 | 7.097% | 24.81 | 771,905 | 3.72% |
| E98A1 | 9,153,096 | 0 | 0 | 9,153,096 | 5.462% | 20.01 | 364,241 | 3.98% |
| E98AC | 2,937,570 | 0 | 0 | 2,937,570 | 7.550% | 24.61 | 181,691 | 6.19% |
| **102 TOTAL** | **32,847,721** | **0** | **0** | **32,847,721** | **6.682%** | **23.45** | **1,317,836** | **4.01%** |
| **PROG 103** | | | | | | | | |
| E99A2 | 89,292,041 | 0 | 25 | 89,292,066 | 6.942% | 23.30 | 4,761,023 | 5.33% |
| E99AC | 8,296,451 | 0 | 0 | 8,296,451 | 6.797% | 22.85 | 279,274 | 3.37% |
| E99A1 | 3,292,589 | 0 | 0 | 3,292,589 | 6.375% | 20.63 | 489,969 | 14.88% |
| **103 TOTAL** | **100,881,081** | **0** | **25** | **100,881,106** | **6.911%** | **23.18** | **5,530,266** | **5.48%** |
| **PROG 104** | | | | | | | | |
| E001B | 35,021,299 | 0 | 18 | 35,021,317 | 6.888% | 22.81 | 2,331,186 | 6.66% |
| E001A | 10,674,666 | 4,726,731 | 7 | 15,401,404 | 5.508% | 24.94 | 249,245 | 1.62% |
| E0012 | 3,645,625 | 1,552,075 | 0 | 5,197,700 | 5.577% | 24.94 | 493,538 | 9.50% |
| E001O | 2,025,917 | 0 | 0 | 2,025,917 | 6.600% | 23.35 | 273,336 | 13.49% |
| **104 TOTAL** | **51,367,506** | **6,278,806** | **25** | **57,646,337** | **6.391%** | **23.59** | **3,347,305** | **5.81%** |

| | PORTFOLIO | | | | WGHTD AVG | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| **PROG 105** | | | | | | | | |
| E011B | 56,249,013 | 0 | 109,553 | 56,358,565 | 6.099% | 24.41 | 1,953,142 | 3.47% |
| E011A | 7,662,410 | 0 | 0 | 7,662,410 | 5.961% | 20.74 | 456,560 | 5.96% |
| E011C | 2,855,443 | 0 | 0 | 2,855,443 | 6.749% | 24.23 | 0 | 0.00% |
| **105 TOTAL** | **66,766,865** | **0** | **109,553** | **66,876,418** | **6.111%** | **23.98** | **2,409,702** | **3.61%** |
| **PROG 106** | | | | | | | | |
| E021A | 131,429,981 | 11,150,422 | 104,745 | 142,685,148 | 5.282% | 25.74 | 8,267,562 | 5.80% |
| E021B | 26,037,993 | 0 | 122,673 | 26,160,666 | 7.445% | 25.83 | 1,384,091 | 5.32% |
| E021C | 15,361,715 | 0 | 0 | 15,361,715 | 7.229% | 24.71 | 644,085 | 4.19% |
| **106 TOTAL** | **172,829,689** | **11,150,422** | **227,418** | **184,207,529** | **5.751%** | **25.66** | **10,295,738** | **5.60%** |
| **PROG 107** | | | | | | | | |
| E061A | 87,022,265 | 1,862,855 | 20 | 88,885,141 | 5.547% | 27.47 | 4,921,093 | 5.54% |
| **107 TOTAL** | **87,022,265** | **1,862,855** | **20** | **88,885,141** | **5.547%** | **27.47** | **4,921,093** | **5.54%** |
| **PROG 108** | | | | | | | | |
| E061B | 58,732,787 | 10,937,904 | 199,741 | 69,870,432 | 4.910% | 27.95 | 2,173,883 | 3.12% |
| E06BL | 4,236,657 | 0 | 0 | 4,236,657 | 8.000% | 25.32 | 0 | 0.00% |
| **108 TOTAL** | **62,969,445** | **10,937,904** | **199,741** | **74,107,089** | **5.087%** | **27.80** | **2,173,883** | **2.94%** |
| **PROG 109** | | | | | | | | |
| E06C1 | 62,839,466 | 8,931,582 | 0 | 71,771,048 | 5.071% | 28.46 | 2,388,024 | 3.33% |
| E06CL | 4,366,353 | 0 | 0 | 4,366,353 | 8.000% | 28.16 | 0 | 0.00% |
| **109 TOTAL** | **67,205,819** | **8,931,582** | **0** | **76,137,402** | **5.239%** | **28.44** | **2,388,024** | **3.14%** |
| **PROG 110** | | | | | | | | |
| E071A | 39,311,302 | 4,256,538 | 8 | 43,567,848 | 5.207% | 25.14 | 972,981 | 2.23% |
| E0711 | 28,232,908 | 0 | 0 | 28,232,908 | 5.898% | 25.04 | 365,669 | 1.30% |
| E07AL | 4,460,522 | 0 | 0 | 4,460,522 | 7.511% | 28.34 | 0 | 0.00% |
| **110 TOTAL** | **72,004,732** | **4,256,538** | **8** | **76,261,278** | **5.598%** | **25.29** | **1,338,650** | **1.76%** |
| **PROG 111** | | | | | | | | |
| E071B | 42,244,503 | 1,766,852 | 0 | 44,011,355 | 5.591% | 25.35 | 1,112,272 | 2.53% |
| E0712 | 28,134,119 | 0 | 0 | 28,134,119 | 5.899% | 24.66 | 126,559 | 0.45% |
| E07BL | 4,352,717 | 0 | 140,301 | 4,493,017 | 7.500% | 28.38 | 120,469 | 2.77% |
| **111 TOTAL** | **74,731,338** | **1,766,852** | **140,301** | **76,638,491** | **5.816%** | **25.27** | **1,359,299** | **1.78%** |
| **PROG 112** | | | | | | | | |
| E071C | 80,223,024 | 7,071,405 | 280,692 | 87,575,121 | 4.987% | 28.88 | 3,279,855 | 3.76% |
| E07CL | 5,227,482 | 0 | 0 | 5,227,482 | 7.808% | 28.32 | 262,989 | 5.03% |
| **112 TOTAL** | **85,450,506** | **7,071,405** | **280,692** | **92,802,603** | **5.146%** | **28.84** | **3,542,844** | **3.83%** |
| **PROG 113** | | | | | | | | |
| E071D | 48,235,774 | 4,393,119 | 0 | 52,628,893 | 5.345% | 25.18 | 2,069,402 | 3.93% |
| E0713 | 32,431,557 | 0 | 321,812 | 32,753,369 | 5.910% | 24.65 | 606,582 | 1.87% |
| E07DL | 5,353,270 | 0 | 0 | 5,353,270 | 7.500% | 28.50 | 428,892 | 8.01% |
| **113 TOTAL** | **86,020,601** | **4,393,119** | **321,812** | **90,735,533** | **5.676%** | **25.18** | **3,104,876** | **3.43%** |

| | PORTFOLIO | | | | WGHTD AVG | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| **PROG 114** | | | | | | | | |
| E081A | 72,150,810 | 7,349,336 | 0 | 79,500,145 | 5.237% | 29.47 | 2,544,642 | 3.20% |
| E08AL | 4,852,030 | 0 | 0 | 4,852,030 | 8.000% | 29.53 | 109,880 | 2.26% |
| **114 TOTAL** | **77,002,840** | **7,349,336** | **0** | **84,352,176** | **5.396%** | **29.47** | **2,654,521** | **3.15%** |
| **PROG 201** | | | | | | | | |
| C9711 | 26,676,184 | 1,770,838 | 0 | 28,447,022 | 5.899% | 21.76 | 332,279 | 1.17% |
| C971C | 5,628,177 | 0 | 0 | 5,628,177 | 7.116% | 21.24 | 643,049 | 11.43% |
| **201 TOTAL** | **32,304,360** | **1,770,838** | **0** | **34,075,198** | **6.100%** | **21.67** | **975,328** | **2.86%** |
| **PROG 202** | | | | | | | | |
| C9811 | 16,816,657 | 551,603 | 0 | 17,368,260 | 5.959% | 22.10 | 299,186 | 1.72% |
| C981C | 4,078,601 | 0 | 0 | 4,078,601 | 7.613% | 23.14 | 0 | 0.00% |
| **202 TOTAL** | **20,895,258** | **551,603** | **0** | **21,446,861** | **6.273%** | **22.30** | **299,186** | **1.40%** |
| **PROG 203** | | | | | | | | |
| C9911 | 40,115,442 | 0 | 0 | 40,115,442 | 7.280% | 23.36 | 530,114 | 1.32% |
| C991C | 7,663,695 | 0 | 0 | 7,663,695 | 6.145% | 23.14 | 0 | 0.00% |
| **203 TOTAL** | **47,779,137** | **0** | **0** | **47,779,137** | **7.098%** | **23.32** | **530,114** | **1.11%** |
| **PROG 204** | | | | | | | | |
| C0011 | 21,761,817 | 0 | 0 | 21,761,817 | 7.296% | 22.59 | 291,061 | 1.34% |
| C001C | 3,079,366 | 0 | 0 | 3,079,366 | 7.413% | 23.67 | 0 | 0.00% |
| **204 TOTAL** | **24,841,184** | **0** | **0** | **24,841,184** | **7.310%** | **22.72** | **291,061** | **1.17%** |
| **PROG 205** | | | | | | | | |
| C0211 | 21,321,682 | 272,094 | 0 | 21,593,776 | 6.194% | 23.68 | 345,582 | 1.60% |
| C021C | 4,439,394 | 0 | 0 | 4,439,394 | 7.013% | 24.79 | 144,590 | 3.26% |
| **205 TOTAL** | **25,761,076** | **272,094** | **0** | **26,033,169** | **6.333%** | **23.87** | **490,172** | **1.88%** |
| **PROG 206** | | | | | | | | |
| C0511 | 12,471,771 | 2,780,538 | 0 | 15,252,309 | 5.396% | 26.88 | 48,894 | 0.32% |
| C051C | 4,144,888 | 0 | 0 | 4,144,888 | 7.981% | 27.07 | 0 | 0.00% |
| **206 TOTAL** | **16,616,659** | **2,780,538** | **0** | **19,397,197** | **5.948%** | **26.92** | **48,894** | **0.25%** |
| **PROG 207** | | | | | | | | |
| C0611 | 104,249,734 | 5,334,440 | 0 | 109,584,174 | 5.551% | 28.87 | 544,772 | 0.50% |
| C061C | 32,841,765 | 0 | 0 | 32,841,765 | 7.703% | 28.74 | 614,781 | 1.87% |
| **207 TOTAL** | **137,091,499** | **5,334,440** | **0** | **142,425,939** | **6.047%** | **28.84** | **1,159,552** | **0.81%** |
| **PROG 208** | | | | | | | | |
| C0711 | 56,970,959 | 431,625 | 0 | 57,402,584 | 5.942% | 29.38 | 168,843 | 0.29% |
| C071C | 16,968,313 | 0 | 0 | 16,968,313 | 7.439% | 29.42 | 873,149 | 5.15% |
| **208 TOTAL** | **73,939,272** | **431,625** | **0** | **74,370,896** | **6.284%** | **29.39** | **1,041,992** | **1.40%** |
| **PROG 301** | | | | | | | | |
| HD97 | 46,152,537 | 0 | 0 | 46,152,537 | 6.618% | 20.89 | 1,792,901 | 3.88% |
| **301 TOTAL** | **46,152,537** | **0** | **0** | **46,152,537** | **6.618%** | **20.89** | **1,792,901** | **3.88%** |

| | PORTFOLIO | | | | WGHTD AVG | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| **PROG 301** | | | | | | | | |
| HD99C | 21,559,811 | 0 | 0 | 21,559,811 | 5.028% | 24.91 | 432,741 | 2.01% |
| HD99B | 3,120,398 | 0 | 0 | 3,120,398 | 6.139% | 21.26 | 0 | 0.00% |
| HD99A | 64,628 | 0 | 0 | 64,628 | 6.250% | 22.50 | 0 | 0.00% |
| **301 TOTAL** | **24,744,838** | **0** | **0** | **24,744,838** | **5.171%** | **24.44** | **432,741** | **1.75%** |
| **PROG 301** | | | | | | | | |
| HD00B | 11,170,140 | 0 | 0 | 11,170,140 | 4.943% | 24.05 | 0 | 0.00% |
| **301 TOTAL** | **11,170,140** | **0** | **0** | **11,170,140** | **4.943%** | **24.05** | **0** | **0.00%** |
| **PROG 301** | | | | | | | | |
| HD02C | 62,299,496 | 0 | 707,722 | 63,007,218 | 7.318% | 25.96 | 2,905,444 | 4.66% |
| HD02D | 34,072,576 | 0 | 0 | 34,072,576 | 7.114% | 25.18 | 1,170,317 | 3.43% |
| HD02B | 6,936,240 | 0 | 0 | 6,936,240 | 5.985% | 13.12 | 0 | 0.00% |
| HD02A | 3,488,156 | 0 | 0 | 3,488,156 | 6.750% | 24.42 | 0 | 0.00% |
| **301 TOTAL** | **106,796,468** | **0** | **707,722** | **107,504,191** | **7.149%** | **24.83** | **4,075,760** | **3.82%** |
| **PROG 301** | | | | | | | | |
| HD04G | 41,704,012 | 0 | 0 | 41,704,012 | 7.394% | 21.41 | 269,718 | 0.65% |
| HD04A | 31,828,914 | 0 | 0 | 31,828,914 | 6.721% | 22.41 | 4,338,177 | 13.63% |
| HD04C | 27,649,384 | 0 | 0 | 27,649,384 | 7.285% | 24.22 | 4,561,595 | 16.50% |
| HD04B | 12,176,083 | 0 | 0 | 12,176,083 | 6.454% | 17.59 | 0 | 0.00% |
| **301 TOTAL** | **113,358,392** | **0** | **0** | **113,358,392** | **7.078%** | **21.96** | **9,169,490** | **8.09%** |
| **PROG 301** | | | | | | | | |
| HD04D | 102,558,047 | 0 | 0 | 102,558,047 | 7.653% | 25.93 | 3,350,752 | 3.27% |
| **301 TOTAL** | **102,558,047** | **0** | **0** | **102,558,047** | **7.653%** | **25.93** | **3,350,752** | **3.27%** |
| **PROG 403** | | | | | | | | |
| GM99A | 243,033,537 | 36,829,469 | 18 | 279,863,024 | 5.228% | 24.95 | 8,737,013 | 3.12% |
| GM99S | 1,093,693 | 0 | 0 | 1,093,693 | 7.815% | 22.42 | 0 | 0.00% |
| **403 TOTAL** | **244,127,230** | **36,829,469** | **18** | **280,956,717** | **5.238%** | **24.94** | **8,737,013** | **3.11%** |
| **PROG 404** | | | | | | | | |
| GM027 | 59,274,401 | 1,776,711 | 0 | 61,051,113 | 5.973% | 23.49 | 2,348,774 | 3.85% |
| GM029 | 39,560,505 | 7,079,190 | 0 | 46,639,695 | 5.050% | 24.32 | 2,110,055 | 4.52% |
| GM02A | 17,668,923 | 0 | 0 | 17,668,923 | 5.922% | 28.12 | 630,324 | 3.57% |
| **404 TOTAL** | **116,503,830** | **8,855,901** | **0** | **125,359,731** | **5.622%** | **24.45** | **5,089,153** | **4.06%** |
| **PROG 502** | | | | | | | | |
| GP01D | 113,462,914 | 0 | 6 | 113,462,919 | 7.501% | 25.24 | 2,595,894 | 2.29% |
| GPGM1 | 44,768,092 | 4,183,969 | 0 | 48,952,061 | 5.579% | 25.30 | 1,101,652 | 2.25% |
| GP013 | 15,583,654 | 4,647,339 | 0 | 20,230,992 | 4.594% | 21.53 | 478,957 | 2.37% |
| GP012 | 13,915,695 | 4,144,041 | 0 | 18,059,736 | 4.696% | 22.42 | 187,943 | 1.04% |
| GPCP1 | 16,170,791 | 1,565,154 | 0 | 17,735,945 | 5.554% | 26.30 | 0 | 0.00% |
| GP011 | 13,178,674 | 3,798,860 | 0 | 16,977,534 | 4.894% | 21.99 | 345,373 | 2.03% |
| GPCP2 | 9,989,082 | 866,885 | 0 | 10,855,967 | 5.771% | 26.33 | 407,438 | 3.75% |
| GP01C | 4,699,543 | 0 | 0 | 4,699,543 | 6.637% | 22.49 | 697,822 | 14.85% |
| **502 TOTAL** | **231,768,444** | **19,206,247** | **6** | **250,974,697** | **6.285%** | **24.60** | **5,815,078** | **2.32%** |

| | PORTFOLIO | | | | WGHTD AVG | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| **PROG 602** | | | | | | | | |
| SC02A | 40,803,045 | 0 | 0 | 40,803,045 | 5.541% | 17.98 | 1,599,332 | 3.92% |
| **602 TOTAL** | **40,803,045** | **0** | **0** | **40,803,045** | **5.541%** | **17.98** | **1,599,332** | **3.92%** |
| **PROG 603** | | | | | | | | |
| SC06A | 82,386,485 | 0 | 18,456 | 82,404,940 | 6.101% | 19.99 | 3,419,672 | 4.15% |
| **603 TOTAL** | **82,386,485** | **0** | **18,456** | **82,404,940** | **6.101%** | **19.99** | **3,419,672** | **4.15%** |
| **PROG 801** | | | | | | | | |
| GH92A | 9,305,670 | 0 | 0 | 9,305,670 | 6.796% | 19.66 | 116,357 | 1.25% |
| **801 TOTAL** | **9,305,670** | **0** | **0** | **9,305,670** | **6.796%** | **19.66** | **116,357** | **1.25%** |
| **PROG 802** | | | | | | | | |
| GH03A | 89,109,242 | 0 | 0 | 89,109,242 | 5.242% | 22.02 | 1,551,019 | 1.74% |
| **802 TOTAL** | **89,109,242** | **0** | **0** | **89,109,242** | **5.242%** | **22.02** | **1,551,019** | **1.74%** |
| **PROG 803** | | | | | | | | |
| GH05A | 109,141,147 | 0 | 301,446 | 109,442,594 | 5.052% | 25.34 | 1,733,682 | 1.59% |
| **803 TOTAL** | **109,141,147** | **0** | **301,446** | **109,442,594** | **5.052%** | **25.34** | **1,733,682** | **1.59%** |
| **PROG 804** | | | | | | | | |
| GH05B | 65,739,495 | 34,427,223 | 0 | 100,166,718 | 4.709% | 23.77 | 2,688,194 | 2.68% |
| **804 TOTAL** | **65,739,495** | **34,427,223** | **0** | **100,166,718** | **4.709%** | **23.77** | **2,688,194** | **2.68%** |
| **AHFC TOTAL** | **3,304,543,183** | **187,900,442** | **2,810,038** | **3,495,253,662** | **5.920%** | **25.28** | **112,777,021** | **3.23%** |

| | FY 2006 | FY 2007 | FY 2008 Through 3/31/2008 | FY 2008 Month of 3/31/2008 |
|---|---|---|---|---|
| MORTGAGE LOAN APPLICATIONS | **506,735,846** | **657,947,036** | **392,145,192** | **31,468,378** |
| MORTGAGE LOAN COMMITMENTS | **438,501,752** | **588,232,538** | **358,559,011** | **30,385,074** |
| MORTGAGE LOAN PAYOFFS | **417,274,233** | **362,455,842** | **218,221,148** | **27,644,068** |
| MORTGAGE LOAN PURCHASES | **444,020,971** | **581,529,013** | **409,885,218** | **18,793,429** |

**PURCHASE STATISTICS:**

| | FY 2006 | FY 2007 | FY 2008 Through 3/31/2008 | FY 2008 Month of 3/31/2008 |
|---|---|---|---|---|
| WEIGHTED AVERAGE INTEREST RATE | 5.70% | 5.87% | 6.00% | 5.59% |
| WEIGHTED AVERAGE REMAINING TERM | 29.59 | 29.73 | 29.80 | 29.91 |
| FHA PURCHASES | 17.82% | 23.25% | 21.47% | 16.05% |
| VA PURCHASES | 20.18% | 37.91% | 37.83% | 30.36% |
| FMH PURCHASES | 6.70% | 5.25% | 4.98% | 4.87% |
| CONVENTIONAL PURCHASES | 55.30% | 33.59% | 35.71% | 48.72% |
| REFINANCE PURCHASES | 3.18% | 1.52% | 1.24% | 6.73% |
| FIRST TIME HOMEBUYER PURCHASES | 58.37% | 68.87% | 64.40% | 52.75% |
| NEW CONSTRUCTION PURCHASES | 40.99% | 24.10% | 22.07% | 40.73% |
| AVERAGE APPRAISED VALUE | 234,440 | 227,919 | 245,062 | 250,862 |
| AVERAGE MONTHLY P AND I | 1,136 | 1,217 | 1,273 | 1,201 |
| AVERAGE MONTHLY INCOME | 5,524 | 5,600 | 5,951 | 5,877 |
| AVERAGE LOAN-TO-VALUE RATIO | 87.8 | 92.5 | 91.3 | 87.8 |
| AVERAGE AGE OF BORROWER | 34.2 | 32.1 | 32.6 | 32.8 |
| AVERAGE SIZE OF HOUSEHOLD | 2.5 | 2.4 | 2.4 | 2.1 |

## TAX-EXEMPT FIRST TIME HOMEBUYER

| | FY 2006 | FY 2007 | FY 2008 Through 3/31/2008 | FY 2008 Month of 3/31/2008 |
|---|---|---|---|---|
| MORTGAGE LOAN APPLICATIONS | **169,400,492** | **287,750,695** | **141,715,582** | **9,108,600** |
| MORTGAGE LOAN COMMITMENTS | **159,892,064** | **272,592,751** | **134,605,039** | **9,220,095** |
| MORTGAGE LOAN PAYOFFS | **119,851,053** | **95,342,436** | **63,222,605** | **7,548,970** |
| MORTGAGE LOAN PURCHASES | **141,594,498** | **275,029,956** | **157,904,970** | **6,312,540** |
| PROGRAM PURCHASE % OF AHFC TOTAL | 31.89% | 47.29% | 38.52% | 33.59% |

**PURCHASE STATISTICS:**

| | FY 2006 | FY 2007 | FY 2008 Through 3/31/2008 | FY 2008 Month of 3/31/2008 |
|---|---|---|---|---|
| WEIGHTED AVERAGE INTEREST RATE | 5.51% | 5.65% | 5.83% | 5.38% |
| WEIGHTED AVERAGE REMAINING TERM | 29.95 | 29.96 | 29.99 | 30.00 |
| FHA PURCHASES | 39.01% | 38.19% | 37.17% | 25.49% |
| VA PURCHASES | 24.20% | 34.43% | 28.36% | 30.56% |
| FMH PURCHASES | 9.21% | 6.16% | 6.98% | 11.89% |
| CONVENTIONAL PURCHASES | 27.58% | 21.22% | 27.49% | 32.06% |
| REFINANCE PURCHASES | 0.27% | 0.00% | 0.00% | 0.00% |
| FIRST TIME HOMEBUYER PURCHASES | 97.62% | 98.07% | 97.74% | 92.86% |
| NEW CONSTRUCTION PURCHASES | 25.12% | 15.37% | 12.97% | 19.55% |
| AVERAGE APPRAISED VALUE | 169,051 | 190,973 | 191,268 | 192,589 |
| AVERAGE MONTHLY P AND I | 867 | 1,029 | 1,025 | 957 |
| AVERAGE MONTHLY INCOME | 4,068 | 4,471 | 4,428 | 4,341 |
| AVERAGE LOAN-TO-VALUE RATIO | 90.8 | 94.4 | 92.2 | 91.0 |
| AVERAGE AGE OF BORROWER | 27.8 | 27.9 | 27.1 | 24.7 |
| AVERAGE SIZE OF HOUSEHOLD | 2.2 | 2.2 | 2.2 | 1.7 |

## VETERANS

| | FY 2006 | FY 2007 | FY 2008 Through 3/31/2008 | FY 2008 Month of 3/31/2008 |
|---|---|---|---|---|
| MORTGAGE LOAN APPLICATIONS | **19,322,015** | **159,647,078** | **102,180,066** | **5,208,625** |
| MORTGAGE LOAN COMMITMENTS | **18,217,068** | **142,352,295** | **93,881,550** | **4,653,861** |
| MORTGAGE LOAN PAYOFFS | **34,189,435** | **27,177,558** | **18,254,713** | **2,837,823** |
| MORTGAGE LOAN PURCHASES | **11,783,085** | **114,744,164** | **121,252,534** | **3,465,996** |
| PROGRAM PURCHASE % OF AHFC TOTAL | 2.65% | 19.73% | 29.58% | 18.44% |

**PURCHASE STATISTICS:**

| | FY 2006 | FY 2007 | FY 2008 Through 3/31/2008 | FY 2008 Month of 3/31/2008 |
|---|---|---|---|---|
| WEIGHTED AVERAGE INTEREST RATE | 5.68% | 5.92% | 6.00% | 5.52% |
| WEIGHTED AVERAGE REMAINING TERM | 29.62 | 29.85 | 29.92 | 30.00 |
| FHA PURCHASES | 0.00% | 0.64% | 0.69% | 0.00% |
| VA PURCHASES | 73.12% | 87.74% | 83.17% | 83.68% |
| FMH PURCHASES | 0.00% | 0.32% | 1.16% | 0.00% |
| CONVENTIONAL PURCHASES | 26.88% | 11.30% | 14.97% | 16.32% |
| REFINANCE PURCHASES | 1.98% | 0.00% | 0.49% | 16.99% |
| FIRST TIME HOMEBUYER PURCHASES | 19.51% | 37.69% | 35.51% | 18.12% |
| NEW CONSTRUCTION PURCHASES | 39.58% | 30.13% | 24.62% | 49.64% |
| AVERAGE APPRAISED VALUE | 277,429 | 285,135 | 297,903 | 313,250 |
| AVERAGE MONTHLY P AND I | 1,462 | 1,631 | 1,695 | 1,644 |
| AVERAGE MONTHLY INCOME | 7,926 | 7,749 | 8,091 | 8,454 |
| AVERAGE LOAN-TO-VALUE RATIO | 92.3 | 97.9 | 97.3 | 96.1 |
| AVERAGE AGE OF BORROWER | 43.9 | 34.5 | 34.8 | 36.9 |
| AVERAGE SIZE OF HOUSEHOLD | 2.1 | 2.9 | 2.9 | 2.8 |

## RURAL

| | FY 2006 | FY 2007 | FY 2008 Through 3/31/2008 | FY 2008 Month of 3/31/2008 |
|---|---|---|---|---|
| MORTGAGE LOAN APPLICATIONS | **127,022,297** | **89,127,228** | **65,721,026** | **4,581,134** |
| MORTGAGE LOAN COMMITMENTS | **110,518,776** | **78,637,440** | **57,514,075** | **4,581,134** |
| MORTGAGE LOAN PAYOFFS | **66,164,473** | **69,269,707** | **40,822,891** | **4,525,804** |
| MORTGAGE LOAN PURCHASES | **117,833,327** | **86,210,565** | **61,224,118** | **3,019,907** |
| PROGRAM PURCHASE % OF AHFC TOTAL | 26.54% | 14.82% | 14.94% | 16.07% |

**PURCHASE STATISTICS:**

| | FY 2006 | FY 2007 | FY 2008 Through 3/31/2008 | FY 2008 Month of 3/31/2008 |
|---|---|---|---|---|
| WEIGHTED AVERAGE INTEREST RATE | 5.41% | 5.86% | 6.04% | 5.73% |
| WEIGHTED AVERAGE REMAINING TERM | 29.41 | 29.15 | 29.19 | 29.43 |
| FHA PURCHASES | 8.13% | 6.85% | 14.98% | 0.00% |
| VA PURCHASES | 10.28% | 13.12% | 7.22% | 10.47% |
| FMH PURCHASES | 8.68% | 7.93% | 8.53% | 5.47% |
| CONVENTIONAL PURCHASES | 72.90% | 72.10% | 69.27% | 84.06% |
| REFINANCE PURCHASES | 7.29% | 2.96% | 4.11% | 10.43% |
| FIRST TIME HOMEBUYER PURCHASES | 30.05% | 26.90% | 38.16% | 38.45% |
| NEW CONSTRUCTION PURCHASES | 30.80% | 28.13% | 22.56% | 35.36% |
| AVERAGE APPRAISED VALUE | 229,933 | 246,118 | 251,976 | 222,171 |
| AVERAGE MONTHLY P AND I | 1,074 | 1,216 | 1,267 | 1,052 |
| AVERAGE MONTHLY INCOME | 6,572 | 6,845 | 7,027 | 6,243 |
| AVERAGE LOAN-TO-VALUE RATIO | 85.7 | 85.2 | 85.5 | 85.0 |
| AVERAGE AGE OF BORROWER | 37.5 | 36.8 | 37.6 | 35.0 |
| AVERAGE SIZE OF HOUSEHOLD | 2.7 | 2.7 | 2.4 | 2.1 |

## TAXABLE FIRST TIME HOMEBUYER

| | FY 2006 | FY 2007 | FY 2008 Through 3/31/2008 | FY 2008 Month of 3/31/2008 |
|---|---|---|---|---|
| MORTGAGE LOAN APPLICATIONS | **71,316,421** | **60,222,879** | **38,962,310** | **2,874,479** |
| MORTGAGE LOAN COMMITMENTS | **64,522,005** | **53,824,958** | **35,964,397** | **3,013,929** |
| MORTGAGE LOAN PAYOFFS | **74,890,000** | **63,137,053** | **39,280,641** | **3,877,613** |
| MORTGAGE LOAN PURCHASES | **61,426,321** | **58,603,569** | **37,628,063** | **961,240** |
| PROGRAM PURCHASE % OF AHFC TOTAL | 13.83% | 10.08% | 9.18% | 5.11% |

**PURCHASE STATISTICS:**

| | FY 2006 | FY 2007 | FY 2008 Through 3/31/2008 | FY 2008 Month of 3/31/2008 |
|---|---|---|---|---|
| WEIGHTED AVERAGE INTEREST RATE | 5.79% | 6.27% | 6.31% | 5.47% |
| WEIGHTED AVERAGE REMAINING TERM | 29.80 | 29.78 | 29.96 | 30.00 |
| FHA PURCHASES | 17.60% | 37.40% | 43.50% | 21.93% |
| VA PURCHASES | 34.16% | 19.17% | 9.41% | 37.18% |
| FMH PURCHASES | 5.71% | 8.39% | 4.94% | 0.00% |
| CONVENTIONAL PURCHASES | 42.53% | 35.03% | 42.16% | 40.88% |
| REFINANCE PURCHASES | 1.84% | 0.33% | 0.39% | 15.40% |
| FIRST TIME HOMEBUYER PURCHASES | 100.00% | 99.67% | 99.61% | 84.60% |
| NEW CONSTRUCTION PURCHASES | 41.14% | 28.04% | 26.91% | 40.88% |
| AVERAGE APPRAISED VALUE | 226,286 | 235,734 | 245,455 | 250,800 |
| AVERAGE MONTHLY P AND I | 1,211 | 1,342 | 1,366 | 1,089 |
| AVERAGE MONTHLY INCOME | 6,299 | 6,689 | 7,119 | 4,008 |
| AVERAGE LOAN-TO-VALUE RATIO | 93.1 | 93.7 | 92.7 | 84.2 |
| AVERAGE AGE OF BORROWER | 31.1 | 29.0 | 29.7 | 28.0 |
| AVERAGE SIZE OF HOUSEHOLD | 2.7 | 2.5 | 2.4 | 3.2 |

**TAXABLE SINGLE FAMILY**

| | FY 2006 | FY 2007 | FY 2008 Through 3/31/2008 | FY 2008 Month of 3/31/2008 |
|---|---|---|---|---|
| MORTGAGE LOAN APPLICATIONS | **84,867,496** | **34,643,284** | **30,335,012** | **5,742,840** |
| MORTGAGE LOAN COMMITMENTS | **67,037,689** | **26,652,722** | **26,239,565** | **5,390,305** |
| MORTGAGE LOAN PAYOFFS | **97,102,797** | **74,032,684** | **47,489,600** | **8,193,837** |
| MORTGAGE LOAN PURCHASES | **79,243,440** | **32,101,459** | **22,773,626** | **4,398,146** |
| PROGRAM PURCHASE % OF AHFC TOTAL | 17.85% | 5.52% | 5.56% | 23.40% |

**PURCHASE STATISTICS:**

| | FY 2006 | FY 2007 | FY 2008 Through 3/31/2008 | FY 2008 Month of 3/31/2008 |
|---|---|---|---|---|
| WEIGHTED AVERAGE INTEREST RATE | 5.79% | 6.33% | 6.19% | 5.68% |
| WEIGHTED AVERAGE REMAINING TERM | 29.43 | 28.77 | 29.63 | 30.00 |
| FHA PURCHASES | 4.44% | 5.09% | 12.84% | 27.21% |
| VA PURCHASES | 17.17% | 7.96% | 3.78% | 4.60% |
| FMH PURCHASES | 3.75% | 4.50% | 4.03% | 0.00% |
| CONVENTIONAL PURCHASES | 74.64% | 82.45% | 79.35% | 68.19% |
| REFINANCE PURCHASES | 2.60% | 1.65% | 3.79% | 4.85% |
| FIRST TIME HOMEBUYER PURCHASES | 6.19% | 7.67% | 11.26% | 18.52% |
| NEW CONSTRUCTION PURCHASES | 75.48% | 66.73% | 59.68% | 62.94% |
| AVERAGE APPRAISED VALUE | 290,471 | 274,964 | 272,404 | 328,259 |
| AVERAGE MONTHLY P AND I | 1,354 | 1,329 | 1,295 | 1,498 |
| AVERAGE MONTHLY INCOME | 7,081 | 6,752 | 6,658 | 7,737 |
| AVERAGE LOAN-TO-VALUE RATIO | 79.7 | 79.5 | 79.0 | 81.5 |
| AVERAGE AGE OF BORROWER | 38.3 | 37.5 | 37.8 | 35.2 |
| AVERAGE SIZE OF HOUSEHOLD | 2.8 | 2.5 | 2.3 | 2.5 |

## TAXABLE MULTIFAMILY

| | FY 2006 | FY 2007 | FY 2008 Through 3/31/2008 | FY 2008 Month of 3/31/2008 |
|---|---|---|---|---|
| MORTGAGE LOAN APPLICATIONS | **33,683,125** | **19,068,000** | **11,426,200** | **3,739,200** |
| MORTGAGE LOAN COMMITMENTS | **17,459,150** | **13,929,500** | **9,288,200** | **3,312,250** |
| MORTGAGE LOAN PAYOFFS | **24,717,017** | **32,721,346** | **9,119,997** | **648,747** |
| MORTGAGE LOAN PURCHASES | **31,285,300** | **14,839,300** | **8,006,350** | **470,000** |
| PROGRAM PURCHASE % OF AHFC TOTAL | 7.05% | 2.55% | 1.95% | 2.50% |

**PURCHASE STATISTICS:**

| | FY 2006 | FY 2007 | FY 2008 Through 3/31/2008 | FY 2008 Month of 3/31/2008 |
|---|---|---|---|---|
| WEIGHTED AVERAGE INTEREST RATE | 7.26% | 7.11% | 6.96% | 7.25% |
| WEIGHTED AVERAGE REMAINING TERM | 28.56 | 29.83 | 28.50 | 30.00 |
| FHA PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| VA PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| FMH PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| CONVENTIONAL PURCHASES | 100.00% | 100.00% | 100.00% | 100.00% |
| REFINANCE PURCHASES | 5.50% | 37.53% | 12.12% | 0.00% |
| FIRST TIME HOMEBUYER PURCHASES | 53.62% | 23.20% | 33.51% | 100.00% |
| NEW CONSTRUCTION PURCHASES | 64.08% | 8.09% | 29.75% | 100.00% |
| AVERAGE APPRAISED VALUE | 1,503,754 | 776,824 | 1,261,381 | 870,000 |
| AVERAGE MONTHLY P AND I | 6,128 | 3,464 | 2,624 | 3,206 |
| AVERAGE MONTHLY INCOME | 0 | 0 | 0 | 0 |
| AVERAGE LOAN-TO-VALUE RATIO | 71.5 | 79.3 | 58.4 | 54.0 |
| AVERAGE AGE OF BORROWER | | | | |
| AVERAGE SIZE OF HOUSEHOLD | 0.0 | 0.0 | 0.0 | 0.0 |

## NONCONFORMING

| | FY 2006 | FY 2007 | FY 2008 Through 3/31/2008 | FY 2008 Month of 3/31/2008 |
|---|---|---|---|---|
| MORTGAGE LOAN APPLICATIONS | **1,124,000** | **787,872** | **1,804,996** | **213,500** |
| MORTGAGE LOAN COMMITMENTS | **855,000** | **242,872** | **1,066,185** | **213,500** |
| MORTGAGE LOAN PAYOFFS | **224,808** | **461,323** | **30,702** | **11,275** |
| MORTGAGE LOAN PURCHASES | **855,000** | **0** | **1,095,557** | **165,600** |
| PROGRAM PURCHASE % OF AHFC TOTAL | 0.19% | 0.00% | 0.27% | 0.88% |

**PURCHASE STATISTICS:**

| | FY 2006 | FY 2007 | FY 2008 Through 3/31/2008 | FY 2008 Month of 3/31/2008 |
|---|---|---|---|---|
| WEIGHTED AVERAGE INTEREST RATE | 6.12% | 0.00% | 5.93% | 5.88% |
| WEIGHTED AVERAGE REMAINING TERM | 30.00 | 0.00 | 30.00 | 30.00 |
| FHA PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| VA PURCHASES | 0.00% | #Num! | 56.41% | 0.00% |
| FMH PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| CONVENTIONAL PURCHASES | 100.00% | 0.00% | 43.59% | 100.00% |
| REFINANCE PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| FIRST TIME HOMEBUYER PURCHASES | 16.37% | 0.00% | 44.66% | 100.00% |
| NEW CONSTRUCTION PURCHASES | 38.95% | 0.00% | 22.17% | 0.00% |
| AVERAGE APPRAISED VALUE | 264,500 | 0 | 197,417 | 211,500 |
| AVERAGE MONTHLY P AND I | 1,298 | 0 | 1,086 | 980 |
| AVERAGE MONTHLY INCOME | 7,201 | 0 | 4,870 | 9,155 |
| AVERAGE LOAN-TO-VALUE RATIO | 83.4 | 0.0 | 92.9 | 80.0 |
| AVERAGE AGE OF BORROWER | 36.8 | 0.0 | 24.3 | 45.0 |
| AVERAGE SIZE OF HOUSEHOLD | 2.8 | 0.0 | 3.3 | 2.0 |

## TAX-EXEMPT MULTIFAMILY

| | FY 2006 | FY 2007 | FY 2008 Through 3/31/2008 | FY 2008 Month of 3/31/2008 |
|---|---|---|---|---|
| MORTGAGE LOAN APPLICATIONS | **0** | **6,700,000** | **0** | **0** |
| MORTGAGE LOAN COMMITMENTS | **0** | **0** | **0** | **0** |
| MORTGAGE LOAN PAYOFFS | **134,650** | **313,735** | **0** | **0** |
| MORTGAGE LOAN PURCHASES | **0** | **0** | **0** | **0** |
| PROGRAM PURCHASE % OF AHFC TOTAL | 0.00% | 0.00% | 0.00% | 0.00% |

**PURCHASE STATISTICS:**

| | FY 2006 | FY 2007 | FY 2008 Through 3/31/2008 | FY 2008 Month of 3/31/2008 |
|---|---|---|---|---|
| WEIGHTED AVERAGE INTEREST RATE | 0.00% | 0.00% | 0.00% | 0.00% |
| WEIGHTED AVERAGE REMAINING TERM | 0.00 | 0.00 | 0.00 | 0.00 |
| FHA PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| VA PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| FMH PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| CONVENTIONAL PURCHASES | | | | |
| REFINANCE PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| FIRST TIME HOMEBUYER PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| NEW CONSTRUCTION PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| AVERAGE APPRAISED VALUE | 0 | 0 | 0 | 0 |
| AVERAGE MONTHLY P AND I | 0 | 0 | 0 | 0 |
| AVERAGE MONTHLY INCOME | 0 | 0 | 0 | 0 |
| AVERAGE LOAN-TO-VALUE RATIO | 0.0 | 0.0 | 0.0 | 0.0 |
| AVERAGE AGE OF BORROWER | 0.0 | 0.0 | 0.0 | 0.0 |
| AVERAGE SIZE OF HOUSEHOLD | 0.0 | 0.0 | 0.0 | 0.0 |

| | FY 2006 | FY 2007 | FY 2008 Through 3/31/2008 | FY 2008 Month of 3/31/2008 |
|---|---|---|---|---|
| **002** ADMINISTRATIVE | | | | |
| FORECLOSURES | 547,096 | 570,804 | 1,235,335 | 190,546 |
| 3rd PARTY SALES | 457,558 | 0 | 299,621 | 0 |
| AHFC SOLD | 0 | 209,029 | 453,397 | 0 |
| FHA/VA CONVEYED | 89,538 | 0 | 451,672 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **101** MORTGAGE REVENUE BONDS 1997 SERIES A1, A2 | | | | |
| FORECLOSURES | 298,803 | 0 | 0 | 0 |
| 3rd PARTY SALES | 298,803 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **103** MORTGAGE REVENUE BONDS 1999 SERIES A1, A2 | | | | |
| FORECLOSURES | 167,384 | 269,732 | 167,839 | 0 |
| 3rd PARTY SALES | 66,540 | 61,131 | 0 | 0 |
| AHFC SOLD | 0 | 208,601 | 0 | 0 |
| FHA/VA CONVEYED | 100,844 | 0 | 167,839 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **104** MORTGAGE REVENUE BONDS 2000 SERIES A-D | | | | |
| FORECLOSURES | 198,967 | 101,739 | 302,200 | 0 |
| 3rd PARTY SALES | 137,630 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 101,739 | 0 | 0 |
| FHA/VA CONVEYED | 61,337 | 0 | 302,200 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **105** MORTGAGE REVENUE BONDS 2001 SERIES A, B | | | | |
| FORECLOSURES | 198,966 | 0 | 230,579 | 109,553 |
| 3rd PARTY SALES | 122,157 | 0 | 121,026 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 76,809 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **106** HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B | | | | |
| FORECLOSURES | 493,292 | 564,631 | 799,530 | 0 |
| 3rd PARTY SALES | 407,455 | 193,918 | 208,322 | 0 |
| AHFC SOLD | 0 | 0 | 157,415 | 0 |
| FHA/VA CONVEYED | 85,836 | 213,297 | 591,208 | 167,799 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |

| | FY 2006 | FY 2007 | FY 2008 Through 3/31/2008 | FY 2008 Month of 3/31/2008 |
|---|---|---|---|---|
| **107** HOME MORTGAGE REVENUE BONDS 2006 SERIES A | | | | |
| FORECLOSURES | 0 | 0 | 206,941 | 0 |
| 3rd PARTY SALES | 0 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 67,498 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 139,443 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **108** HOME MORTGAGE REVENUE BONDS 2006 SERIES B | | | | |
| FORECLOSURES | 0 | 0 | 199,741 | 199,741 |
| 3rd PARTY SALES | 0 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **110** HOME MORTGAGE REVENUE BONDS 2007 SERIES A | | | | |
| FORECLOSURES | 0 | 75,973 | 0 | 0 |
| 3rd PARTY SALES | 0 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 75,973 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **111** HOME MORTGAGE REVENUE BONDS 2007 SERIES B | | | | |
| FORECLOSURES | 0 | 0 | 336,364 | 175,701 |
| 3rd PARTY SALES | 0 | 0 | 160,663 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **112** HOME MORTGAGE REVENUE BONDS 2007 SERIES C | | | | |
| FORECLOSURES | 0 | 0 | 280,692 | 0 |
| 3rd PARTY SALES | 0 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **113** HOME MORTGAGE REVENUE BONDS 2007 SERIES D | | | | |
| FORECLOSURES | 0 | 0 | 321,812 | 0 |
| 3rd PARTY SALES | 0 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |

| | FY 2006 | FY 2007 | FY 2008 Through 3/31/2008 | FY 2008 Month of 3/31/2008 |
|---|---|---|---|---|
| **202** VETERANS COLLATERALIZED BONDS 1998 FIRST | | | | |
| FORECLOSURES | 0 | 157,082 | 0 | 0 |
| 3rd PARTY SALES | 0 | 157,082 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **203** VETERANS COLLATERALIZED BONDS 1999 FIRST | | | | |
| FORECLOSURES | 0 | 0 | 329,939 | 0 |
| 3rd PARTY SALES | 0 | 0 | 329,939 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **204** VETERANS COLLATERALIZED BONDS 2000 FIRST | | | | |
| FORECLOSURES | 109,677 | 0 | 0 | 0 |
| 3rd PARTY SALES | 109,677 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **301** HOUSING DEVELOPMENT BONDS 1997 SERIES A-C | | | | |
| FORECLOSURES | 0 | 54,101 | 0 | 0 |
| 3rd PARTY SALES | 0 | 54,101 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **301** HOUSING DEVELOPMENT BONDS 2002 SERIES A-D | | | | |
| FORECLOSURES | 0 | 1,119,229 | 1,763,990 | 707,722 |
| 3rd PARTY SALES | 0 | 1,119,229 | 1,056,267 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **402** GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A | | | | |
| FORECLOSURES | 16,144 | 0 | 0 | 0 |
| 3rd PARTY SALES | 16,144 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |

| | FY 2006 | FY 2007 | FY 2008 Through 3/31/2008 | FY 2008 Month of 3/31/2008 |
|---|---|---|---|---|
| **403** GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A | | | | |
| FORECLOSURES | 309,554 | 0 | 425,424 | 0 |
| 3rd PARTY SALES | 166,310 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 143,244 | 0 | 425,424 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **404** GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A | | | | |
| FORECLOSURES | 0 | 147,146 | 0 | 0 |
| 3rd PARTY SALES | 0 | 147,146 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **502** GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D | | | | |
| FORECLOSURES | 0 | 430,708 | 542,702 | 0 |
| 3rd PARTY SALES | 0 | 138,998 | 542,702 | 0 |
| AHFC SOLD | 0 | 136,913 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 154,798 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **601** STATE CAPITAL PROJECT BONDS 2001 SERIES A | | | | |
| FORECLOSURES | 137,683 | 0 | 0 | 0 |
| 3rd PARTY SALES | 0 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 137,683 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **602** STATE CAPITAL PROJECT BONDS 2002 SERIES A | | | | |
| FORECLOSURES | 160,975 | 156,444 | 0 | 0 |
| 3rd PARTY SALES | 0 | 156,444 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 293,455 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **603** STATE CAPITAL PROJECT BONDS 2006 SERIES A | | | | |
| FORECLOSURES | 38,482 | 148,038 | 62,280 | 7,483 |
| 3rd PARTY SALES | 0 | 56,527 | 62,280 | 7,483 |
| AHFC SOLD | 0 | 129,994 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |

| | FY 2006 | FY 2007 | FY 2008 Through 3/31/2008 | FY 2008 Month of 3/31/2008 |
|---|---|---|---|---|
| **801** GENERAL HOUSING PURPOSE BONDS 1992 SERIES A | | | | |
| FORECLOSURES | 54,777 | 69,006 | 0 | 0 |
| 3rd PARTY SALES | 0 | 69,006 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 54,777 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **802** GENERAL HOUSING PURPOSE BONDS 2003 SERIES A | | | | |
| FORECLOSURES | 278,641 | 0 | 0 | 0 |
| 3rd PARTY SALES | 278,641 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **803** GENERAL HOUSING PURPOSE BONDS 2005 SERIES A | | | | |
| FORECLOSURES | 129,232 | 136,837 | 301,446 | 301,446 |
| 3rd PARTY SALES | 0 | 136,837 | 0 | 0 |
| AHFC SOLD | 129,232 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **804** GENERAL HOUSING PURPOSE BONDS 2005 SERIES B | | | | |
| FORECLOSURES | 236,137 | 0 | 72,461 | 72,461 |
| 3rd PARTY SALES | 0 | 0 | 72,461 | 72,461 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 101,680 | 134,457 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **X** OLD PROGRAMS | | | | |
| FORECLOSURES | 99,318 | 0 | 0 | 0 |
| 3rd PARTY SALES | 99,318 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **AHFC TOTAL** | | | | |
| **FORECLOSURES** | **3,475,127** | **4,001,470** | **7,579,275** | **1,764,653** |
| **3rd PARTY SALES** | **2,160,232** | **2,290,418** | **2,853,282** | **79,944** |
| **AHFC SOLD** | **129,232** | **786,276** | **678,310** | **0** |
| **FHA/VA CONVEYED** | **1,090,425** | **633,303** | **2,077,786** | **167,799** |
| **OTHER DISPOSALS** | **0** | **0** | **0** | **0** |

# AHFC SUMMARY OF BONDS OUTSTANDING

**As of: 3/31/2008**

**Summary by Program**

| Series | Prog | Description | Tax Status | Issued | Yield | Maturity | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **FTHB Collateralized & Home Mortgage Revenue Bonds** | | | | | | | | | | |
| E97A1 | 101 | Mortgage Revenue Bonds, 1997 Series A1 | Exempt | 12/4/1997 | 5.530% | 2017 | $110,000,000 | $19,935,000 | $75,915,000 | $14,150,000 |
| E97A2 | 101 | Mortgage Revenue Bonds, 1997 Series A2 | Exempt | 12/4/1997 | 5.530% | 2037 | $49,999,750 | $0 | $30,360,000 | $19,639,750 |
| E98A1 | 102 | Mortgage Revenue Bonds, 1998 Series A1 | Exempt | 6/17/1998 | 5.206% | 2017 | $38,525,000 | $3,840,000 | $14,955,000 | $19,730,000 |
| E98A2 | 102 | Mortgage Revenue Bonds, 1998 Series A2 | Exempt | 6/17/1998 | 5.206% | 2035 | $31,475,000 | $0 | $21,005,000 | $10,470,000 |
| E99A1 | 103 | Mortgage Revenue Bonds, 1999 Series A1 | Exempt | 11/17/1999 | 5.978% | 2015 | $11,440,000 | $0 | $330,000 | $11,110,000 |
| E99A2 | 103 | Mortgage Revenue Bonds, 1999 Series A2 | Exempt | 11/17/1999 | 5.978% | 2031 | $188,560,000 | $16,840,000 | $87,885,000 | $83,835,000 |
| E001A | 104 | Mortgage Revenue Bonds, 2000 Series A | Exempt | 11/14/2000 | 5.929% | 2040 | $58,315,000 | $0 | $29,395,000 | $28,920,000 |
| E001B | 104 | Mortgage Revenue Bonds, 2000 Series B | Exempt | 11/14/2000 | 5.929% | 2015 | $3,795,000 | $0 | $1,335,000 | $2,460,000 |
| E001C | 104 | Mortgage Revenue Bonds, 2000 Series C | Exempt | 11/14/2000 | 5.929% | 2032 | $68,785,000 | $2,590,000 | $34,730,000 | $31,465,000 |
| E011A | 105 | Mortgage Revenue Bonds, 2001 Series A | Exempt | 10/17/2001 | 5.211% | 2031 | $32,740,000 | $4,175,000 | $7,325,000 | $21,240,000 |
| E011B | 105 | Mortgage Revenue Bonds, 2001 Series B | Exempt | 10/17/2001 | 5.211% | 2041 | $104,450,000 | $60,000 | $56,125,000 | $48,265,000 |
| E021A | 106 | Home Mortgage Revenue Bonds, 2002 Series A | Exempt | 5/16/2002 | 4.553% | 2036 | $170,000,000 | $0 | $275,000 | $169,725,000 |
| E061A | 107 | Home Mortgage Revenue Bonds, 2006 Series A | Exempt | 1/26/2006 | 4.623% | 2036 | $98,675,000 | $2,845,000 | $2,840,000 | $92,990,000 |
| E061B | 108 | Home Mortgage Revenue Bonds, 2006 Series B | Exempt | 3/23/2006 | 4.048% | 2036 | $75,000,000 | $1,240,000 | $1,870,000 | $71,890,000 |
| E06C1 | 109 | Home Mortgage Revenue Bonds, 2006 Series C | Exempt | 7/20/2006 | 4.210% | 2037 | $75,000,000 | $1,110,000 | $555,000 | $73,335,000 |
| E071A | 110 | Home Mortgage Revenue Bonds, 2007 Series A | Exempt | 5/31/2007 | 4.048% | 2041 | $75,000,000 | $0 | $0 | $75,000,000 |
| E071B | 111 | Home Mortgage Revenue Bonds, 2007 Series B | Exempt | 5/31/2007 | 4.210% | 2041 | $75,000,000 | $0 | $0 | $75,000,000 |
| E071C | 112 | Home Mortgage Revenue Bonds, 2007 Series C | Exempt | 2/14/2007 | 4.091% | 2038 | $89,370,000 | $0 | $0 | $89,370,000 |
| E071D | 113 | Home Mortgage Revenue Bonds, 2007 Series D | Exempt | 5/31/2007 | 4.091% | 2041 | $89,370,000 | $0 | $0 | $89,370,000 |
| E081A | 114 | Home Mortgage Revenue Bonds, 2008 Series A | Exempt | 2/28/2008 | 4.360% | 2038 | $80,880,000 | $0 | $0 | $80,880,000 |
| | | **FTHB Collateralized & Home Mortgage Revenue Bonds Total** | | | | | **$1,526,379,750** | **$52,635,000** | **$364,900,000** | **$1,108,844,750** |
| **VETS State Guaranteed & Collateralized Mortgage Bonds** | | | | | | | | | | |
| C9711 | 201 | Veterans Collateralized Bonds, 1997 First | Exempt | 11/19/1997 | 5.546% | 2039 | $100,000,000 | $3,900,000 | $95,080,000 | $1,020,000 |
| C9811 | 202 | Veterans Collateralized Bonds, 1998 First & Second | Exempt | 6/16/1998 | 5.403% | 2040 | $60,000,000 | $3,670,000 | $42,190,000 | $14,140,000 |
| C9911 | 203 | Veterans Collateralized Bonds, 1999 First | Exempt | 10/28/1999 | 6.109% | 2039 | $110,000,000 | $5,635,000 | $67,530,000 | $36,835,000 |
| C0011 | 204 | Veterans Collateralized Bonds, 2000 First | Exempt | 6/14/2000 | 6.319% | 2039 | $70,000,000 | $3,395,000 | $46,990,000 | $19,615,000 |
| C0211 | 205 | Veterans Collateralized Bonds, 2002 First | Exempt | 4/4/2002 | 5.466% | 2034 | $50,000,000 | $2,370,000 | $26,700,000 | $20,930,000 |
| C0511 | 206 | Veterans Collateralized Bonds, 2005 First & Second | Exempt | 12/29/2005 | 4.215% | 2035 | $160,000,000 | $145,580,000 | $0 | $14,420,000 |
| C0611 | 207 | Veterans Collateralized Bonds, 2006 First | Exempt | 9/19/2006 | 4.700% | 2037 | $190,000,000 | $0 | $0 | $190,000,000 |
| C0711 | 208 | Veterans Collateralized Bonds, 2007 & 2008 First | Exempt | 12/18/2007 | 5.023% | 2038 | $57,885,000 | $0 | $0 | $57,885,000 |
| | | **VETS State Guaranteed & Collateralized Mortgage Bonds Total** | | | | | **$797,885,000** | **$164,550,000** | **$278,490,000** | **$354,845,000** |
| **Multifamily Housing Development Bonds** | | | | | | | | | | |
| HD99A | 301 | Housing Development Bonds, 1999 Series A | Exempt | 12/9/1999 | 6.171% | 2029 | $1,675,000 | $220,000 | $0 | $1,455,000 |
| HD99B | 301 | Housing Development Bonds, 1999 Series B | Exempt | 12/9/1999 | 6.171% | 2029 | $5,080,000 | $640,000 | $0 | $4,440,000 |
| HD99C | 301 | Housing Development Bonds, 1999 Series C (GP) | Exempt | 12/9/1999 | 6.171% | 2029 | $50,000,000 | $6,480,000 | $0 | $43,520,000 |
| HD00B | 301 | Housing Development Bonds, 2000 Series B (GP) | Exempt | 12/13/2000 | VRDO | 2030 | $41,705,000 | $0 | $0 | $41,705,000 |
| HD02A | 301 | Housing Development Bonds, 2002 Series A | Exempt | 9/5/2002 | 5.075% | 2033 | $8,440,000 | $685,000 | $4,690,000 | $3,065,000 |
| HD02B | 301 | Housing Development Bonds, 2002 Series B | Exempt | 9/5/2002 | 5.075% | 2022 | $8,690,000 | $1,555,000 | $0 | $7,135,000 |
| HD02C | 301 | Housing Development Bonds, 2002 Series C (GP) | Exempt | 9/5/2002 | 5.075% | 2032 | $70,000,000 | $6,195,000 | $0 | $63,805,000 |
| HD02D | 301 | Housing Development Bonds, 2002 Series D (GP) | Exempt | 9/5/2002 | VRDO | 2037 | $37,870,000 | $3,110,000 | $0 | $34,760,000 |
| HD04A | 301 | Housing Development Bonds, 2004 Series A | Exempt | 3/4/2004 | 4.541% | 2030 | $33,060,000 | $2,820,000 | $0 | $30,240,000 |
| HD04B | 301 | Housing Development Bonds, 2004 Series B (GP) | Exempt | 3/4/2004 | 4.541% | 2032 | $52,025,000 | $5,090,000 | $0 | $46,935,000 |
| HD04D | 301 | Housing Development Bonds, 2004 Series D | Taxable | 12/16/2004 | N/A | 2043 | $105,000,000 | $0 | $0 | $105,000,000 |
| | | **Multifamily Housing Development Bonds Total** | | | | | **$413,545,000** | **$26,795,000** | **$4,690,000** | **$382,060,000** |

# AHFC SUMMARY OF BONDS OUTSTANDING

**As of: 3/31/2008**

**Summary by Program**

| Series | Prog | Description | Tax Status | Issued | Yield | Maturity | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **General Mortgage Revenue Bonds** | | | | | | | | | | |
| GM99A | 403 | General Mortgage Revenue Bonds, 1999 Series A | Exempt | 9/28/1999 | 6.048% | 2049 | $302,700,000 | $11,325,000 | $45,070,000 | $246,305,000 |
| GM02A | 404 | General Mortgage Revenue Bonds, 2002 Series A | Exempt | 10/15/2002 | 4.798% | 2040 | $150,000,000 | $0 | $0 | $150,000,000 |
| | | | **General Mortgage Revenue Bonds Total** | | | | **$452,700,000** | **$11,325,000** | **$45,070,000** | **$396,305,000** |
| **Governmental Purpose Bonds** | | | | | | | | | | |
| GP97A | 501 | Governmental Purpose Bonds, 1997 Series A | Exempt | 12/3/1997 | VRDO | 2027 | $33,000,000 | $0 | $9,700,000 | $23,300,000 |
| GP01A | 502 | Governmental Purpose Bonds, 2001 Series A | Exempt | 8/2/2001 | VRDO | 2030 | $76,580,000 | $9,975,000 | $0 | $66,605,000 |
| GP01B | 502 | Governmental Purpose Bonds, 2001 Series B | Exempt | 8/2/2001 | VRDO | 2030 | $93,590,000 | $12,195,000 | $0 | $81,395,000 |
| | | | **Governmental Purpose Bonds Total** | | | | **$203,170,000** | **$22,170,000** | **$9,700,000** | **$171,300,000** |
| **State Capital Project Bonds** | | | | | | | | | | |
| SC02A | 602 | State Capital Project Bonds, 2002 Series A | Exempt | 12/5/2002 | VRDO | 2012 | $32,905,000 | $16,665,000 | $0 | $16,240,000 |
| SC02C | 602 | State Capital Project Bonds, 2002 Series C | Exempt | 12/5/2002 | VRDO | 2022 | $60,250,000 | $0 | $0 | $60,250,000 |
| SC06A | 603 | State Capital Project Bonds, 2006 Series A | Exempt | 10/25/2006 | 4.435% | 2040 | $100,890,000 | $850,000 | $0 | $100,040,000 |
| SC07A | 604 | State Capital Project Bonds, 2007 Series A | Exempt | 10/3/2007 | 4.139% | 2027 | $42,415,000 | $225,000 | $0 | $42,190,000 |
| SC07B | 604 | State Capital Project Bonds, 2007 Series B | Exempt | 10/3/2007 | 4.139% | 2029 | $53,110,000 | $95,000 | $0 | $53,015,000 |
| SBL99 | 701 | State Building Lease Bonds, 1999 Series | Exempt | 12/15/1999 | 5.551% | 2017 | $40,000,000 | $14,260,000 | $0 | $25,740,000 |
| | | | **State Capital Project Bonds Total** | | | | **$329,570,000** | **$32,095,000** | **$0** | **$297,475,000** |
| **General Housing Purpose Bonds** | | | | | | | | | | |
| GH92A | 801 | General Housing Purpose Bonds, 1992 Series A | Exempt | 10/22/1992 | 6.405% | 2023 | $200,000,000 | $65,775,000 | $127,675,000 | $6,550,000 |
| GH03A | 802 | General Housing Purpose Bonds, 2003 Series A2 | Exempt | 11/6/2003 | VRDO | 2024 | $143,995,000 | $23,260,000 | $0 | $120,735,000 |
| GH03B | 802 | General Housing Purpose Bonds, 2003 Series B | Exempt | 11/6/2003 | VRDO | 2023 | $16,095,000 | $0 | $0 | $16,095,000 |
| GH05A | 803 | General Housing Purpose Bonds, 2005 Series A | Exempt | 1/27/2005 | 4.780% | 2041 | $143,235,000 | $2,010,000 | $0 | $141,225,000 |
| GH05B | 804 | General Housing Purpose Bonds, 2005 Series B | Exempt | 5/18/2005 | 4.474% | 2030 | $147,610,000 | $8,155,000 | $0 | $139,455,000 |
| GH05C | 804 | General Housing Purpose Bonds, 2005 Series C | Exempt | 5/18/2005 | 4.474% | 2017 | $16,885,000 | $105,000 | $0 | $16,780,000 |
| | | | **General Housing Purpose Bonds Total** | | | | **$667,820,000** | **$99,305,000** | **$127,675,000** | **$440,840,000** |
| **Other AHFC Bonds & Notes** | | | | | | | | | | |
| DD07A | 2 | AHFC Draw Down Bonds Series 2007 A | Exempt | 3/8/2007 | VRDO | 2019 | $43,995,000 | $4,925,000 | $0 | $39,070,000 |
| DD07C | 2 | AHFC Draw Down Bonds Series 2007 C | Exempt | 3/8/2007 | VRDO | 2019 | $29,395,000 | $0 | $0 | $29,395,000 |
| DD07D | 2 | AHFC Draw Down Bonds Series 2007 D | Exempt | 3/8/2007 | VRDO | 2019 | $28,250,000 | $17,945,000 | $0 | $10,305,000 |
| | | | **Other AHFC Bonds & Notes Total** | | | | **$101,640,000** | **$22,870,000** | **$0** | **$78,770,000** |
| | | | **Total AHFC Bonds and Notes** | | | | **$4,492,709,750** | **$431,745,000** | **$830,525,000** | **$3,230,439,750** |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **FTHB Collateralized & Home Mortgage Revenue Bonds** | | | | | | | | | *S and P* / *Moodys* / *Fitch* | |
| **E97A1 Mortgage Revenue Bonds, 1997 Series A1** | | | | **Exempt** | Prog: **101** | Yield: **5.530%** | Delivery: **12/4/1997** | Dated: **11/1/1997** | *AAA* / *Aaa* | *AAA* |
| 011831T61 | 3.900% | 1998 | Dec | Serial | | | 1,170,000 | 1,170,000 | 0 | 0 |
| 011831T87 | 4.150% | 1999 | Dec | Serial | | | 1,200,000 | 1,200,000 | 0 | 0 |
| 011831U28 | 4.350% | 2000 | Dec | Serial | | | 1,970,000 | 1,880,000 | 90,000 | 0 |
| 011831U44 | 4.450% | 2001 | Dec | Serial | | | 3,875,000 | 3,695,000 | 180,000 | 0 |
| 011831U69 | 4.550% | 2002 | Dec | Serial | | | 4,050,000 | 3,145,000 | 905,000 | 0 |
| 011831V85 | 4.650% | 2003 | Dec | Serial | | | 4,265,000 | 2,550,000 | 1,715,000 | 0 |
| 011831V27 | 4.750% | 2004 | Dec | Serial | | | 4,480,000 | 1,975,000 | 2,505,000 | 0 |
| 011831V43 | 4.850% | 2005 | Dec | Serial | | | 4,715,000 | 1,735,000 | 2,980,000 | 0 |
| 011831V68 | 4.900% | 2006 | Dec | Serial | | | 4,955,000 | 1,550,000 | 3,405,000 | 0 |
| 011831V84 | 4.900% | 2007 | Dec | Serial | | | 5,215,000 | 1,035,000 | 4,180,000 | 0 |
| 011831W16 | 5.000% | 2008 | Dec | Serial | | | 5,690,000 | 0 | 4,605,000 | 1,085,000 |
| 011831T42 | 5.100% | 2009 | Dec | Serial | | | 5,985,000 | 0 | 4,835,000 | 1,150,000 |
| 011831X25 | 5.300% | 2010 | Dec | Sinker | | | 6,325,000 | 0 | 5,115,000 | 1,210,000 |
| 011831X25 | 5.300% | 2011 | Dec | Sinker | | | 6,670,000 | 0 | 5,395,000 | 1,275,000 |
| 011831X25 | 5.300% | 2012 | Dec | Term | | | 7,035,000 | 0 | 5,695,000 | 1,340,000 |
| 011831X66 | 5.350% | 2013 | Jun | Sinker | | | 3,685,000 | 0 | 2,980,000 | 705,000 |
| 011831X66 | 5.350% | 2013 | Dec | Term | | | 1,315,000 | 0 | 1,065,000 | 250,000 |
| 011831X33 | 5.500% | 2013 | Dec | Sinker | | | 2,510,000 | 0 | 2,035,000 | 475,000 |
| 011831X33 | 5.500% | 2014 | Jun | Sinker | | | 3,930,000 | 0 | 3,180,000 | 750,000 |
| 011831X33 | 5.500% | 2014 | Dec | Sinker | | | 4,060,000 | 0 | 3,285,000 | 775,000 |
| 011831X33 | 5.500% | 2015 | Jun | Sinker | | | 4,165,000 | 0 | 3,370,000 | 795,000 |
| 011831X33 | 5.500% | 2015 | Dec | Sinker | | | 4,295,000 | 0 | 3,475,000 | 820,000 |
| 011831X33 | 5.500% | 2016 | Jun | Sinker | | | 4,410,000 | 0 | 3,565,000 | 845,000 |
| 011831X33 | 5.500% | 2016 | Dec | Sinker | | | 4,550,000 | 0 | 3,685,000 | 865,000 |
| 011831X33 | 5.500% | 2017 | Jun | Sinker | | | 4,665,000 | 0 | 3,775,000 | 890,000 |
| 011831X33 | 5.500% | 2017 | Dec | Term | | | 4,815,000 | 0 | 3,895,000 | 920,000 |
| | | | | | | **E97A1 Total** | **$110,000,000** | **$19,935,000** | **$75,915,000** | **$14,150,000** |
| **E97A2 Mortgage Revenue Bonds, 1997 Series A2** | | | | **Exempt** | Prog: **101** | Yield: **5.530%** | Delivery: **12/4/1997** | Dated: **11/1/1997** | *AAA* / *Aaa* | *AAA* |
| 011831X41 | 5.750% | 2018 | Jun | Sinker | AMT | | 2,255,000 | 0 | 1,785,000 | 470,000 |
| 011831X41 | 5.750% | 2018 | Dec | Sinker | AMT | | 2,320,000 | 0 | 1,830,000 | 490,000 |
| 011831X41 | 5.750% | 2019 | Jun | Sinker | AMT | | 2,385,000 | 0 | 1,875,000 | 510,000 |
| 011831X41 | 5.750% | 2019 | Dec | Sinker | AMT | | 2,455,000 | 0 | 1,935,000 | 520,000 |
| 011831X41 | 5.750% | 2020 | Jun | Sinker | AMT | | 2,530,000 | 0 | 1,995,000 | 535,000 |
| 011831X41 | 5.750% | 2020 | Dec | Sinker | AMT | | 2,605,000 | 0 | 2,055,000 | 550,000 |
| 011831X41 | 5.750% | 2021 | Jun | Sinker | AMT | | 2,680,000 | 0 | 2,110,000 | 570,000 |
| 011831X41 | 5.750% | 2021 | Dec | Sinker | AMT | | 2,755,000 | 0 | 2,170,000 | 585,000 |
| 011831X41 | 5.750% | 2022 | Jun | Sinker | AMT | | 2,835,000 | 0 | 2,245,000 | 590,000 |
| 011831X41 | 5.750% | 2022 | Dec | Sinker | AMT | | 2,920,000 | 0 | 2,305,000 | 615,000 |
| 011831X41 | 5.750% | 2023 | Jun | Sinker | AMT | | 3,000,000 | 0 | 2,365,000 | 635,000 |
| 011831X41 | 5.750% | 2023 | Dec | Sinker | AMT | | 3,085,000 | 0 | 2,435,000 | 650,000 |
| 011831X41 | 5.750% | 2024 | Jun | Term | AMT | | 3,175,000 | 0 | 2,500,000 | 675,000 |
| 011831X74 | 5.750% | 2024 | Dec | Serial | AMT | | 3,500,000 | 0 | 2,755,000 | 745,000 |
| 011831X58 | 6.000% | 2025 | Jun | CAB | AMT | | 646,407 | 0 | 0 | 646,407 |
| 011831X58 | 6.000% | 2025 | Dec | CAB | AMT | | 627,039 | 0 | 0 | 627,039 |
| 011831X58 | 6.000% | 2026 | Jun | CAB | AMT | | 608,639 | 0 | 0 | 608,639 |
| 011831X58 | 6.000% | 2026 | Dec | CAB | AMT | | 590,724 | 0 | 0 | 590,724 |
| 011831X58 | 6.000% | 2027 | Jun | CAB | AMT | | 572,809 | 0 | 0 | 572,809 |
| 011831X58 | 6.000% | 2027 | Dec | CAB | AMT | | 555,862 | 0 | 0 | 555,862 |
| 011831X58 | 6.000% | 2028 | Jun | CAB | AMT | | 539,399 | 0 | 0 | 539,399 |
| 011831X58 | 6.000% | 2028 | Dec | CAB | AMT | | 523,420 | 0 | 0 | 523,420 |
| 011831X58 | 6.000% | 2029 | Jun | CAB | AMT | | 507,442 | 0 | 0 | 507,442 |
| 011831X58 | 6.000% | 2029 | Dec | CAB | AMT | | 492,431 | 0 | 0 | 492,431 |
| 011831X58 | 6.000% | 2030 | Jun | CAB | AMT | | 477,905 | 0 | 0 | 477,905 |
| 011831X58 | 6.000% | 2030 | Dec | CAB | AMT | | 463,379 | 0 | 0 | 463,379 |
| 011831X58 | 6.000% | 2031 | Jun | CAB | AMT | | 449,338 | 0 | 0 | 449,338 |
| 011831X58 | 6.000% | 2031 | Dec | CAB | AMT | | 436,264 | 0 | 0 | 436,264 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **FTHB Collateralized & Home Mortgage Revenue Bonds** | | | | | | | | | *S and P* / *Moodys* | *Fitch* |
| **E97A2** Mortgage Revenue Bonds, 1997 Series A2 | | | | **Exempt** | Prog: **101** | Yield: **5.530%** | Delivery: **12/4/1997** | Dated: **11/1/1997** | *AAA* / *Aaa* | *AAA* |
| 011831X58 | 6.000% | 2032 | Jun | CAB | AMT | | 423,191 | 0 | 0 | 423,191 |
| 011831X58 | 6.000% | 2032 | Dec | CAB | AMT | | 410,117 | 0 | 0 | 410,117 |
| 011831X58 | 6.000% | 2033 | Jun | CAB | AMT | | 398,012 | 0 | 0 | 398,012 |
| 011831X58 | 6.000% | 2033 | Dec | CAB | AMT | | 385,907 | 0 | 0 | 385,907 |
| 011831X58 | 6.000% | 2034 | Jun | CAB | AMT | | 374,287 | 0 | 0 | 374,287 |
| 011831X58 | 6.000% | 2034 | Dec | CAB | AMT | | 362,666 | 0 | 0 | 362,666 |
| 011831X58 | 6.000% | 2035 | Jun | CAB | AMT | | 351,529 | 0 | 0 | 351,529 |
| 011831X58 | 6.000% | 2035 | Dec | CAB | AMT | | 340,877 | 0 | 0 | 340,877 |
| 011831X58 | 6.000% | 2036 | Jun | CAB | AMT | | 330,709 | 0 | 0 | 330,709 |
| 011831X58 | 6.000% | 2036 | Dec | CAB | AMT | | 320,540 | 0 | 0 | 320,540 |
| 011831X58 | 6.000% | 2037 | Jun | CAB | AMT | | 310,857 | 0 | 0 | 310,857 |
| | | | | | | **E97A2 Total** | **$49,999,750** | **$0** | **$30,360,000** | **$19,639,750** |
| **E98A1** Mortgage Revenue Bonds, 1998 Series A1 | | | | **Exempt** | Prog: **102** | Yield: **5.206%** | Delivery: **6/17/1998** | Dated: **6/1/1998** | *AAA* / *Aaa* | *AAA* |
| 0118315E0 | 3.800% | 1998 | Dec | Serial | | | 60,000 | 60,000 | 0 | 0 |
| 0118315F7 | 3.900% | 1999 | Jun | Serial | | | 150,000 | 150,000 | 0 | 0 |
| 0118315G5 | 3.950% | 1999 | Dec | Serial | | | 205,000 | 205,000 | 0 | 0 |
| 0118315H3 | 4.050% | 2000 | Jun | Serial | | | 210,000 | 210,000 | 0 | 0 |
| 0118315J9 | 4.050% | 2000 | Dec | Serial | | | 220,000 | 210,000 | 10,000 | 0 |
| 0118315K6 | 4.150% | 2001 | Jun | Serial | | | 230,000 | 220,000 | 10,000 | 0 |
| 0118315L4 | 4.150% | 2001 | Dec | Serial | | | 235,000 | 225,000 | 10,000 | 0 |
| 0118315M2 | 4.250% | 2002 | Jun | Serial | | | 240,000 | 225,000 | 15,000 | 0 |
| 0118315N0 | 4.250% | 2002 | Dec | Serial | | | 245,000 | 210,000 | 35,000 | 0 |
| 0118315P5 | 4.350% | 2003 | Jun | Serial | | | 260,000 | 190,000 | 70,000 | 0 |
| 0118315Q3 | 4.350% | 2003 | Dec | Serial | | | 265,000 | 195,000 | 70,000 | 0 |
| 0118315R1 | 4.450% | 2004 | Jun | Serial | | | 275,000 | 200,000 | 75,000 | 0 |
| 0118315S9 | 4.450% | 2004 | Dec | Serial | | | 285,000 | 210,000 | 75,000 | 0 |
| 0118315T7 | 4.550% | 2005 | Jun | Serial | | | 295,000 | 205,000 | 90,000 | 0 |
| 0118315U4 | 4.550% | 2005 | Dec | Serial | | | 305,000 | 210,000 | 95,000 | 0 |
| 0118315V2 | 4.650% | 2006 | Jun | Serial | | | 315,000 | 220,000 | 95,000 | 0 |
| 0118315W0 | 4.650% | 2006 | Dec | Serial | | | 325,000 | 225,000 | 100,000 | 0 |
| 0118315X8 | 4.700% | 2007 | Jun | Serial | | | 335,000 | 230,000 | 105,000 | 0 |
| 0118315Y6 | 4.700% | 2007 | Dec | Serial | | | 345,000 | 240,000 | 105,000 | 0 |
| 0118315Z3 | 4.750% | 2008 | Jun | Serial | | | 355,000 | 0 | 110,000 | 245,000 |
| 0118316A7 | 4.750% | 2008 | Dec | Serial | | | 670,000 | 0 | 210,000 | 460,000 |
| 0118316B5 | 4.800% | 2009 | Jun | Serial | | | 1,455,000 | 0 | 550,000 | 905,000 |
| 0118316C3 | 4.800% | 2009 | Dec | Serial | | | 1,490,000 | 0 | 550,000 | 940,000 |
| 0118316D1 | 4.900% | 2010 | Jun | Serial | | | 1,525,000 | 0 | 565,000 | 960,000 |
| 0118316E9 | 4.900% | 2010 | Dec | Serial | | | 1,565,000 | 0 | 585,000 | 980,000 |
| 0118316F6 | 5.000% | 2011 | Jun | Serial | | | 1,605,000 | 0 | 600,000 | 1,005,000 |
| 0118316G4 | 5.000% | 2011 | Dec | Serial | | | 1,645,000 | 0 | 610,000 | 1,035,000 |
| 0118316H2 | 5.100% | 2012 | Jun | Serial | | | 1,685,000 | 0 | 630,000 | 1,055,000 |
| 0118316J8 | 5.100% | 2012 | Dec | Serial | | | 1,730,000 | 0 | 645,000 | 1,085,000 |
| 0118316Q2 | 5.150% | 2013 | Jun | Serial | | | 1,775,000 | 0 | 670,000 | 1,105,000 |
| 0118316R0 | 5.150% | 2013 | Dec | Serial | | | 1,825,000 | 0 | 685,000 | 1,140,000 |
| 0118316K5 | 5.300% | 2014 | Jun | Sinker | | | 1,875,000 | 0 | 865,000 | 1,010,000 |
| 0118316K5 | 5.300% | 2014 | Dec | Sinker | | | 1,925,000 | 0 | 890,000 | 1,035,000 |
| 0118316K5 | 5.300% | 2015 | Jun | Sinker | | | 1,975,000 | 0 | 920,000 | 1,055,000 |
| 0118316K5 | 5.300% | 2015 | Dec | Sinker | | | 2,025,000 | 0 | 940,000 | 1,085,000 |
| 0118316K5 | 5.300% | 2016 | Jun | Sinker | | | 2,075,000 | 0 | 955,000 | 1,120,000 |
| 0118316K5 | 5.300% | 2016 | Dec | Sinker | | | 2,125,000 | 0 | 985,000 | 1,140,000 |
| 0118316K5 | 5.300% | 2017 | Jun | Sinker | | | 2,175,000 | 0 | 1,010,000 | 1,165,000 |
| 0118316K5 | 5.300% | 2017 | Dec | Term | | | 2,225,000 | 0 | 1,020,000 | 1,205,000 |
| | | | | | | **E98A1 Total** | **$38,525,000** | **$3,840,000** | **$14,955,000** | **$19,730,000** |
| **E98A2** Mortgage Revenue Bonds, 1998 Series A2 | | | | **Exempt** | Prog: **102** | Yield: **5.206%** | Delivery: **6/17/1998** | Dated: **6/1/1998** | *AAA* / *Aaa* | *AAA* |
| 0118316L3 | 4.850% | 2018 | Jun | Sinker | AMT | PAC | 2,125,000 | 0 | 2,015,000 | 110,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **FTHB Collateralized & Home Mortgage Revenue Bonds** | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **E98A2 Mortgage Revenue Bonds, 1998 Series A2** | | | | **Exempt** | Prog: **102** | Yield: **5.206%** | Delivery: **6/17/1998** | Dated: **6/1/1998** | *AAA* | *Aaa* *AAA* |
| 0118316L3 | 4.850% | 2018 | Dec | Sinker | AMT | PAC | 2,175,000 | 0 | 2,060,000 | 115,000 |
| 0118316L3 | 4.850% | 2019 | Jun | Sinker | AMT | PAC | 2,225,000 | 0 | 2,105,000 | 120,000 |
| 0118316L3 | 4.850% | 2019 | Dec | Term | AMT | PAC | 2,280,000 | 0 | 2,155,000 | 125,000 |
| 0118316M1 | 5.300% | 2020 | Jun | Sinker | AMT | | 600,000 | 0 | 0 | 600,000 |
| 0118316M1 | 5.300% | 2020 | Dec | Sinker | AMT | | 615,000 | 0 | 0 | 615,000 |
| 0118316M1 | 5.300% | 2021 | Jun | Sinker | AMT | | 630,000 | 0 | 0 | 630,000 |
| 0118316M1 | 5.300% | 2021 | Dec | Sinker | AMT | | 650,000 | 0 | 0 | 650,000 |
| 0118316M1 | 5.300% | 2022 | Jun | Sinker | AMT | | 665,000 | 0 | 0 | 665,000 |
| 0118316M1 | 5.300% | 2022 | Dec | Sinker | AMT | | 685,000 | 0 | 0 | 685,000 |
| 0118316M1 | 5.300% | 2023 | Jun | Sinker | AMT | | 700,000 | 0 | 0 | 700,000 |
| 0118316M1 | 5.300% | 2023 | Dec | Sinker | AMT | | 720,000 | 0 | 0 | 720,000 |
| 0118316M1 | 5.300% | 2024 | Jun | Sinker | AMT | | 740,000 | 0 | 0 | 740,000 |
| 0118316M1 | 5.300% | 2024 | Dec | Sinker | AMT | | 755,000 | 0 | 0 | 755,000 |
| 0118316M1 | 5.300% | 2025 | Jun | Sinker | AMT | | 780,000 | 0 | 0 | 780,000 |
| 0118316M1 | 5.300% | 2025 | Dec | Sinker | AMT | | 800,000 | 0 | 0 | 800,000 |
| 0118316M1 | 5.300% | 2026 | Jun | Sinker | AMT | | 820,000 | 0 | 0 | 820,000 |
| 0118316M1 | 5.300% | 2026 | Dec | Term | AMT | | 840,000 | 0 | 0 | 840,000 |
| 0118316P4 | 5.400% | 2035 | Dec | Term | AMT | | 12,670,000 | 0 | 12,670,000 | 0 |
| | | | | | | **E98A2 Total** | **$31,475,000** | **$0** | **$21,005,000** | **$10,470,000** |
| **E99A1 Mortgage Revenue Bonds, 1999 Series A1** | | | | **Exempt** | Prog: **103** | Yield: **5.978%** | Delivery: **11/17/1999** | Dated: **10/15/1999** | *AAA* | *Aaa* *AAA* |
| 011832CA8 | 5.800% | 2012 | Jun | Sinker | | | 1,635,000 | 0 | 45,000 | 1,590,000 |
| 011832CA8 | 5.800% | 2012 | Dec | Sinker | | | 1,680,000 | 0 | 50,000 | 1,630,000 |
| 011832CA8 | 5.800% | 2013 | Jun | Sinker | | | 1,735,000 | 0 | 50,000 | 1,685,000 |
| 011832CA8 | 5.800% | 2013 | Dec | Term | | | 1,785,000 | 0 | 50,000 | 1,735,000 |
| 011832CB6 | 6.000% | 2014 | Jun | Sinker | | | 1,835,000 | 0 | 55,000 | 1,780,000 |
| 011832CB6 | 6.000% | 2014 | Dec | Sinker | | | 1,890,000 | 0 | 55,000 | 1,835,000 |
| 011832CB6 | 6.000% | 2015 | Jun | Term | | | 880,000 | 0 | 25,000 | 855,000 |
| | | | | | | **E99A1 Total** | **$11,440,000** | **$0** | **$330,000** | **$11,110,000** |
| **E99A2 Mortgage Revenue Bonds, 1999 Series A2** | | | | **Exempt** | Prog: **103** | Yield: **5.978%** | Delivery: **11/17/1999** | Dated: **10/15/1999** | *AAA* | *Aaa* *AAA* |
| 011832CC4 | 4.500% | 2001 | Dec | Serial | AMT | | 955,000 | 955,000 | 0 | 0 |
| 011832CS9 | 5.330% | 2001 | Dec | Sinker | AMT | PAC | 350,000 | 350,000 | 0 | 0 |
| 011832CS9 | 5.330% | 2002 | Jun | Sinker | AMT | PAC | 360,000 | 360,000 | 0 | 0 |
| 011832CD2 | 4.700% | 2002 | Dec | Serial | AMT | | 1,980,000 | 1,980,000 | 0 | 0 |
| 011832CS9 | 5.330% | 2002 | Dec | Sinker | AMT | PAC | 370,000 | 360,000 | 10,000 | 0 |
| 011832CS9 | 5.330% | 2003 | Jun | Sinker | AMT | PAC | 380,000 | 275,000 | 105,000 | 0 |
| 011832CE0 | 4.850% | 2003 | Dec | Serial | AMT | | 2,075,000 | 2,015,000 | 60,000 | 0 |
| 011832CS9 | 5.330% | 2003 | Dec | Sinker | AMT | PAC | 390,000 | 255,000 | 135,000 | 0 |
| 011832CS9 | 5.330% | 2004 | Jun | Sinker | AMT | PAC | 400,000 | 230,000 | 170,000 | 0 |
| 011832CS9 | 5.330% | 2004 | Dec | Sinker | AMT | PAC | 410,000 | 205,000 | 205,000 | 0 |
| 011832CF7 | 5.000% | 2004 | Dec | Serial | AMT | | 2,180,000 | 2,115,000 | 65,000 | 0 |
| 011832CS9 | 5.330% | 2005 | Jun | Sinker | AMT | PAC | 425,000 | 180,000 | 245,000 | 0 |
| 011832CS9 | 5.330% | 2005 | Dec | Sinker | AMT | PAC | 435,000 | 155,000 | 280,000 | 0 |
| 011832CG5 | 5.150% | 2005 | Dec | Serial | AMT | | 2,290,000 | 2,220,000 | 70,000 | 0 |
| 011832CS9 | 5.330% | 2006 | Jun | Sinker | AMT | PAC | 450,000 | 130,000 | 320,000 | 0 |
| 011832CH3 | 5.250% | 2006 | Dec | Serial | AMT | | 2,405,000 | 2,335,000 | 70,000 | 0 |
| 011832CS9 | 5.330% | 2006 | Dec | Sinker | AMT | PAC | 465,000 | 115,000 | 350,000 | 0 |
| 011832CS9 | 5.330% | 2007 | Jun | Sinker | AMT | PAC | 475,000 | 85,000 | 390,000 | 0 |
| 011832CS9 | 5.330% | 2007 | Dec | Sinker | AMT | PAC | 490,000 | 60,000 | 430,000 | 0 |
| 011832CJ9 | 5.350% | 2007 | Dec | Serial | AMT | | 2,535,000 | 2,460,000 | 75,000 | 0 |
| 011832CS9 | 5.330% | 2008 | Jun | Sinker | AMT | PAC | 505,000 | 0 | 465,000 | 40,000 |
| 011832CS9 | 5.330% | 2008 | Dec | Sinker | AMT | PAC | 515,000 | 0 | 470,000 | 45,000 |
| 011832CK6 | 5.450% | 2008 | Dec | Serial | AMT | | 2,670,000 | 0 | 80,000 | 2,590,000 |
| 011832CS9 | 5.330% | 2009 | Jun | Sinker | AMT | PAC | 530,000 | 0 | 485,000 | 45,000 |
| 011832CS9 | 5.330% | 2009 | Dec | Sinker | AMT | PAC | 545,000 | 0 | 500,000 | 45,000 |
| 011832CL4 | 5.550% | 2009 | Dec | Serial | AMT | | 2,820,000 | 0 | 85,000 | 2,735,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **FTHB Collateralized & Home Mortgage Revenue Bonds** | | | | | | | | | *S and P* / *Moodys* / *Fitch* | |
| **E99A2 Mortgage Revenue Bonds, 1999 Series A2** | | | | **Exempt** | Prog: **103** | Yield: **5.978%** | Delivery: **11/17/1999** | Dated: **10/15/1999** | *AAA* / *Aaa* | *AAA* |
| 011832CS9 | 5.330% | 2010 | Jun | Sinker | AMT | PAC | 560,000 | 0 | 515,000 | 45,000 |
| 011832CS9 | 5.330% | 2010 | Dec | Sinker | AMT | PAC | 580,000 | 0 | 530,000 | 50,000 |
| 011832CM2 | 5.650% | 2010 | Dec | Serial | AMT | | 2,980,000 | 0 | 90,000 | 2,890,000 |
| 011832CS9 | 5.330% | 2011 | Jun | Sinker | AMT | PAC | 590,000 | 0 | 535,000 | 55,000 |
| 011832CS9 | 5.330% | 2011 | Dec | Sinker | AMT | PAC | 615,000 | 0 | 560,000 | 55,000 |
| 011832CN0 | 5.750% | 2011 | Dec | Serial | AMT | | 3,145,000 | 0 | 95,000 | 3,050,000 |
| 011832CS9 | 5.330% | 2012 | Jun | Sinker | AMT | PAC | 635,000 | 0 | 580,000 | 55,000 |
| 011832CS9 | 5.330% | 2012 | Dec | Sinker | AMT | PAC | 655,000 | 0 | 600,000 | 55,000 |
| 011832CS9 | 5.330% | 2013 | Jun | Sinker | AMT | PAC | 665,000 | 0 | 605,000 | 60,000 |
| 011832CS9 | 5.330% | 2013 | Dec | Sinker | AMT | PAC | 685,000 | 0 | 625,000 | 60,000 |
| 011832CS9 | 5.330% | 2014 | Jun | Sinker | AMT | PAC | 705,000 | 0 | 645,000 | 60,000 |
| 011832CS9 | 5.330% | 2014 | Dec | Sinker | AMT | PAC | 725,000 | 0 | 665,000 | 60,000 |
| 011832CS9 | 5.330% | 2015 | Jun | Sinker | AMT | PAC | 745,000 | 0 | 680,000 | 65,000 |
| 011832CQ3 | 6.200% | 2015 | Jun | Sinker | AMT | | 1,070,000 | 0 | 200,000 | 870,000 |
| 011832CS9 | 5.330% | 2015 | Dec | Sinker | AMT | PAC | 770,000 | 0 | 705,000 | 65,000 |
| 011832CQ3 | 6.200% | 2015 | Dec | Sinker | AMT | | 2,005,000 | 0 | 365,000 | 1,640,000 |
| 011832CQ3 | 6.200% | 2016 | Jun | Sinker | AMT | | 2,065,000 | 0 | 375,000 | 1,690,000 |
| 011832CS9 | 5.330% | 2016 | Jun | Sinker | AMT | PAC | 795,000 | 0 | 725,000 | 70,000 |
| 011832CS9 | 5.330% | 2016 | Dec | Sinker | AMT | PAC | 815,000 | 0 | 745,000 | 70,000 |
| 011832CQ3 | 6.200% | 2016 | Dec | Sinker | AMT | | 2,130,000 | 0 | 390,000 | 1,740,000 |
| 011832CS9 | 5.330% | 2017 | Jun | Sinker | AMT | PAC | 835,000 | 0 | 765,000 | 70,000 |
| 011832CQ3 | 6.200% | 2017 | Jun | Sinker | AMT | | 2,200,000 | 0 | 400,000 | 1,800,000 |
| 011832CS9 | 5.330% | 2017 | Dec | Sinker | AMT | PAC | 860,000 | 0 | 785,000 | 75,000 |
| 011832CQ3 | 6.200% | 2017 | Dec | Sinker | AMT | | 2,270,000 | 0 | 415,000 | 1,855,000 |
| 011832CS9 | 5.330% | 2018 | Jun | Sinker | AMT | PAC | 885,000 | 0 | 810,000 | 75,000 |
| 011832CQ3 | 6.200% | 2018 | Jun | Sinker | AMT | | 2,340,000 | 0 | 425,000 | 1,915,000 |
| 011832CS9 | 5.330% | 2018 | Dec | Sinker | AMT | PAC | 910,000 | 0 | 835,000 | 75,000 |
| 011832CQ3 | 6.200% | 2018 | Dec | Sinker | AMT | | 2,410,000 | 0 | 435,000 | 1,975,000 |
| 011832CQ3 | 6.200% | 2019 | Jun | Sinker | AMT | | 2,490,000 | 0 | 450,000 | 2,040,000 |
| 011832CS9 | 5.330% | 2019 | Jun | Sinker | AMT | PAC | 935,000 | 0 | 855,000 | 80,000 |
| 011832CS9 | 5.330% | 2019 | Dec | Sinker | AMT | PAC | 970,000 | 0 | 885,000 | 85,000 |
| 011832CQ3 | 6.200% | 2019 | Dec | Sinker | AMT | | 2,560,000 | 0 | 465,000 | 2,095,000 |
| 011832CS9 | 5.330% | 2020 | Jun | Sinker | AMT | PAC | 995,000 | 0 | 910,000 | 85,000 |
| 011832CQ3 | 6.200% | 2020 | Jun | Sinker | AMT | | 2,640,000 | 0 | 480,000 | 2,160,000 |
| 011832CS9 | 5.330% | 2020 | Dec | Sinker | AMT | PAC | 1,020,000 | 0 | 935,000 | 85,000 |
| 011832CQ3 | 6.200% | 2020 | Dec | Sinker | AMT | | 2,725,000 | 0 | 495,000 | 2,230,000 |
| 011832CS9 | 5.330% | 2021 | Jun | Sinker | AMT | PAC | 1,050,000 | 0 | 960,000 | 90,000 |
| 011832CQ3 | 6.200% | 2021 | Jun | Sinker | AMT | | 1,995,000 | 0 | 365,000 | 1,630,000 |
| 011832CP5 | 6.200% | 2021 | Jun | Serial | AMT | | 815,000 | 0 | 145,000 | 670,000 |
| 011832CS9 | 5.330% | 2021 | Dec | Sinker | AMT | PAC | 1,080,000 | 0 | 990,000 | 90,000 |
| 011832CQ3 | 6.200% | 2021 | Dec | Term | AMT | | 2,900,000 | 0 | 525,000 | 2,375,000 |
| 011832CS9 | 5.330% | 2022 | Jun | Sinker | AMT | PAC | 1,105,000 | 0 | 1,010,000 | 95,000 |
| 011832CR1 | 6.125% | 2022 | Jun | Sinker | AMT | | 2,995,000 | 0 | 0 | 2,995,000 |
| 011832CR1 | 6.125% | 2022 | Dec | Sinker | AMT | | 3,085,000 | 0 | 0 | 3,085,000 |
| 011832CS9 | 5.330% | 2022 | Dec | Sinker | AMT | PAC | 1,140,000 | 0 | 1,040,000 | 100,000 |
| 011832CS9 | 5.330% | 2023 | Jun | Sinker | AMT | PAC | 1,170,000 | 0 | 1,070,000 | 100,000 |
| 011832CR1 | 6.125% | 2023 | Jun | Sinker | AMT | | 3,180,000 | 0 | 0 | 3,180,000 |
| 011832CS9 | 5.330% | 2023 | Dec | Sinker | AMT | PAC | 1,200,000 | 0 | 1,100,000 | 100,000 |
| 011832CR1 | 6.125% | 2023 | Dec | Sinker | AMT | | 3,285,000 | 0 | 0 | 3,285,000 |
| 011832CS9 | 5.330% | 2024 | Jun | Sinker | AMT | PAC | 1,240,000 | 0 | 1,135,000 | 105,000 |
| 011832CR1 | 6.125% | 2024 | Jun | Sinker | AMT | | 3,380,000 | 0 | 0 | 3,380,000 |
| 011832CS9 | 5.330% | 2024 | Dec | Sinker | AMT | PAC | 1,270,000 | 0 | 1,160,000 | 110,000 |
| 011832CR1 | 6.125% | 2024 | Dec | Sinker | AMT | | 3,490,000 | 0 | 0 | 3,490,000 |
| 011832CS9 | 5.330% | 2025 | Jun | Sinker | AMT | PAC | 1,300,000 | 0 | 1,190,000 | 110,000 |
| 011832CR1 | 6.125% | 2025 | Jun | Sinker | AMT | | 3,605,000 | 0 | 0 | 3,605,000 |
| 011832CS9 | 5.330% | 2025 | Dec | Sinker | AMT | PAC | 1,340,000 | 0 | 1,225,000 | 115,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **FTHB Collateralized & Home Mortgage Revenue Bonds** | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **E99A2 Mortgage Revenue Bonds, 1999 Series A2** | | | | **Exempt** | Prog: **103** | Yield: **5.978%** | Delivery: **11/17/1999** | Dated: **10/15/1999** | *AAA* | *Aaa* *AAA* |
| 011832CR1 | 6.125% | 2025 | Dec | Sinker | AMT | | 3,715,000 | 0 | 0 | 3,715,000 |
| 011832CS9 | 5.330% | 2026 | Jun | Sinker | AMT | PAC | 1,375,000 | 0 | 1,255,000 | 120,000 |
| 011832CR1 | 6.125% | 2026 | Jun | Sinker | AMT | | 3,830,000 | 0 | 0 | 3,830,000 |
| 011832CS9 | 5.330% | 2026 | Dec | Sinker | AMT | PAC | 1,410,000 | 0 | 1,290,000 | 120,000 |
| 011832CR1 | 6.125% | 2026 | Dec | Sinker | AMT | | 3,955,000 | 0 | 0 | 3,955,000 |
| 011832CS9 | 5.330% | 2027 | Jun | Sinker | AMT | PAC | 1,450,000 | 0 | 1,325,000 | 125,000 |
| 011832CR1 | 6.125% | 2027 | Jun | Sinker | AMT | | 4,080,000 | 0 | 0 | 4,080,000 |
| 011832CS9 | 5.330% | 2027 | Dec | Sinker | AMT | PAC | 1,495,000 | 0 | 1,370,000 | 125,000 |
| 011832CR1 | 6.125% | 2027 | Dec | Term | AMT | | 3,300,000 | 0 | 0 | 3,300,000 |
| 011832CS9 | 5.330% | 2028 | Jun | Sinker | AMT | PAC | 1,540,000 | 0 | 1,410,000 | 130,000 |
| 011832CS9 | 5.330% | 2028 | Dec | Sinker | AMT | PAC | 1,580,000 | 0 | 1,445,000 | 135,000 |
| 011832CS9 | 5.330% | 2029 | Jun | Sinker | AMT | PAC | 1,625,000 | 0 | 1,485,000 | 140,000 |
| 011832CS9 | 5.330% | 2029 | Dec | Sinker | AMT | PAC | 1,680,000 | 0 | 1,535,000 | 145,000 |
| 011832CS9 | 5.330% | 2030 | Jun | Sinker | AMT | PAC | 1,730,000 | 0 | 1,585,000 | 145,000 |
| 011832CS9 | 5.330% | 2030 | Dec | Term | AMT | PAC | 1,775,000 | 0 | 1,620,000 | 155,000 |
| 011832CT7 | 6.250% | 2031 | Jun | Term | AMT | | 36,010,000 | 0 | 36,010,000 | 0 |
| | | | | | | **E99A2 Total** | **$188,560,000** | **$16,840,000** | **$87,885,000** | **$83,835,000** |
| **E001A Mortgage Revenue Bonds, 2000 Series A** | | | | **Exempt** | Prog: **104** | Yield: **5.929%** | Delivery: **11/14/2000** | Dated: **11/1/2000** | *AAA* | *Aaa* *AAA* |
| 011832KY7 | 5.900% | 2031 | Jun | Sinker | | | 2,155,000 | 0 | 0 | 2,155,000 |
| 011832KY7 | 5.900% | 2031 | Dec | Sinker | | | 2,215,000 | 0 | 0 | 2,215,000 |
| 011832KY7 | 5.900% | 2032 | Jun | Sinker | | | 2,285,000 | 0 | 0 | 2,285,000 |
| 011832KY7 | 5.900% | 2032 | Dec | Sinker | | | 2,350,000 | 0 | 0 | 2,350,000 |
| 011832KY7 | 5.900% | 2033 | Jun | Sinker | | | 2,425,000 | 0 | 0 | 2,425,000 |
| 011832KY7 | 5.900% | 2033 | Dec | Sinker | | | 2,495,000 | 0 | 0 | 2,495,000 |
| 011832KY7 | 5.900% | 2034 | Jun | Sinker | | | 2,570,000 | 0 | 0 | 2,570,000 |
| 011832KY7 | 5.900% | 2034 | Dec | Sinker | | | 2,645,000 | 0 | 0 | 2,645,000 |
| 011832KY7 | 5.900% | 2035 | Jun | Sinker | | | 2,725,000 | 0 | 0 | 2,725,000 |
| 011832KY7 | 5.900% | 2035 | Dec | Sinker | | | 2,810,000 | 0 | 0 | 2,810,000 |
| 011832KY7 | 5.900% | 2036 | Jun | Sinker | | | 2,895,000 | 0 | 0 | 2,895,000 |
| 011832KY7 | 5.900% | 2036 | Dec | Term | | | 1,350,000 | 0 | 0 | 1,350,000 |
| 011832KZ4 | 5.750% | 2038 | Dec | Term | | | 14,475,000 | 0 | 14,475,000 | 0 |
| 011832LA8 | 6.000% | 2040 | Dec | Term | | | 14,920,000 | 0 | 14,920,000 | 0 |
| | | | | | | **E001A Total** | **$58,315,000** | **$0** | **$29,395,000** | **$28,920,000** |
| **E001B Mortgage Revenue Bonds, 2000 Series B** | | | | **Exempt** | Prog: **104** | Yield: **5.929%** | Delivery: **11/14/2000** | Dated: **11/1/2000** | *AAA* | *Aaa* *AAA* |
| 011832LB6 | 5.450% | 2008 | Jun | Sinker | | | 40,000 | 0 | 15,000 | 25,000 |
| 011832LB6 | 5.450% | 2011 | Jun | Sinker | | | 315,000 | 0 | 110,000 | 205,000 |
| 011832LB6 | 5.450% | 2011 | Dec | Sinker | | | 330,000 | 0 | 115,000 | 215,000 |
| 011832LB6 | 5.450% | 2012 | Jun | Sinker | | | 335,000 | 0 | 120,000 | 215,000 |
| 011832LB6 | 5.450% | 2012 | Dec | Sinker | | | 370,000 | 0 | 130,000 | 240,000 |
| 011832LB6 | 5.450% | 2013 | Jun | Sinker | | | 380,000 | 0 | 135,000 | 245,000 |
| 011832LB6 | 5.450% | 2013 | Dec | Sinker | | | 390,000 | 0 | 135,000 | 255,000 |
| 011832LB6 | 5.450% | 2014 | Jun | Sinker | | | 400,000 | 0 | 140,000 | 260,000 |
| 011832LB6 | 5.450% | 2014 | Dec | Sinker | | | 405,000 | 0 | 140,000 | 265,000 |
| 011832LB6 | 5.450% | 2015 | Jun | Sinker | | | 420,000 | 0 | 150,000 | 270,000 |
| 011832LB6 | 5.450% | 2015 | Dec | Term | | | 410,000 | 0 | 145,000 | 265,000 |
| | | | | | | **E001B Total** | **$3,795,000** | **$0** | **$1,335,000** | **$2,460,000** |
| **E001C Mortgage Revenue Bonds, 2000 Series C** | | | | **Exempt** | Prog: **104** | Yield: **5.929%** | Delivery: **11/14/2000** | Dated: **11/1/2000** | *AAA* | *Aaa* *AAA* |
| 011832LN0 | 4.700% | 2002 | Dec | Serial | AMT | | 205,000 | 205,000 | 0 | 0 |
| 011832LC4 | 4.750% | 2003 | Dec | Serial | AMT | | 430,000 | 430,000 | 0 | 0 |
| 011832LP5 | 4.800% | 2004 | Dec | Serial | AMT | | 455,000 | 455,000 | 0 | 0 |
| 011832LD2 | 4.850% | 2005 | Dec | Serial | AMT | | 480,000 | 480,000 | 0 | 0 |
| 011832LQ3 | 4.900% | 2006 | Dec | Serial | AMT | | 500,000 | 500,000 | 0 | 0 |
| 011832LE0 | 4.950% | 2007 | Dec | Serial | AMT | | 520,000 | 520,000 | 0 | 0 |
| 011832LR1 | 5.000% | 2008 | Dec | Serial | AMT | | 515,000 | 0 | 0 | 515,000 |
| 011832LF7 | 5.050% | 2009 | Dec | Serial | AMT | | 585,000 | 0 | 0 | 585,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **FTHB Collateralized & Home Mortgage Revenue Bonds** | | | | | | | | | S and P / Moodys / Fitch | |
| **E001C Mortgage Revenue Bonds, 2000 Series C** | | | | **Exempt** | Prog: **104** | Yield: **5.929%** | Delivery: **11/14/2000** | Dated: **11/1/2000** | AAA / Aaa | AAA |
| 011832LS9 | 5.100% | 2010 | Dec | Serial | AMT | | 620,000 | 0 | 0 | 620,000 |
| 011832LH3 | 5.875% | 2020 | Dec | Term | AMT | | 4,700,000 | 0 | 4,700,000 | 0 |
| 011832LG5 | 5.900% | 2021 | Jun | Sinker | AMT | | 1,835,000 | 0 | 0 | 1,835,000 |
| 011832LG5 | 5.900% | 2021 | Dec | Sinker | AMT | | 1,890,000 | 0 | 0 | 1,890,000 |
| 011832LG5 | 5.900% | 2022 | Jun | Sinker | AMT | | 1,945,000 | 0 | 0 | 1,945,000 |
| 011832LG5 | 5.900% | 2022 | Dec | Sinker | AMT | | 2,005,000 | 0 | 0 | 2,005,000 |
| 011832LG5 | 5.900% | 2023 | Jun | Sinker | AMT | | 2,065,000 | 0 | 0 | 2,065,000 |
| 011832LG5 | 5.900% | 2023 | Dec | Sinker | AMT | | 2,125,000 | 0 | 0 | 2,125,000 |
| 011832LG5 | 5.900% | 2024 | Jun | Sinker | AMT | | 2,190,000 | 0 | 0 | 2,190,000 |
| 011832LG5 | 5.900% | 2024 | Dec | Sinker | AMT | | 2,255,000 | 0 | 0 | 2,255,000 |
| 011832LG5 | 5.900% | 2025 | Jun | Sinker | AMT | | 2,320,000 | 0 | 0 | 2,320,000 |
| 011832LG5 | 5.900% | 2025 | Dec | Sinker | AMT | | 2,390,000 | 0 | 0 | 2,390,000 |
| 011832LG5 | 5.900% | 2026 | Jun | Sinker | AMT | | 2,465,000 | 0 | 0 | 2,465,000 |
| 011832LG5 | 5.900% | 2026 | Dec | Sinker | AMT | | 2,535,000 | 0 | 0 | 2,535,000 |
| 011832LG5 | 5.900% | 2027 | Jun | Sinker | AMT | | 2,615,000 | 0 | 0 | 2,615,000 |
| 011832LG5 | 5.900% | 2027 | Dec | Term | AMT | | 1,110,000 | 0 | 0 | 1,110,000 |
| 011832LJ9 | 5.800% | 2029 | Jun | Term | AMT | | 11,065,000 | 0 | 11,065,000 | 0 |
| 011832LX9 | 6.000% | 2031 | Dec | Term | AMT | | 15,235,000 | 0 | 15,235,000 | 0 |
| 011832LU4 | 6.000% | 2032 | Jun | Term | AMT | | 3,730,000 | 0 | 3,730,000 | 0 |
| | | | | | | **E001C Total** | **$68,785,000** | **$2,590,000** | **$34,730,000** | **$31,465,000** |
| **E011A Mortgage Revenue Bonds, 2001 Series A** | | | | **Exempt** | Prog: **105** | Yield: **5.211%** | Delivery: **10/17/2001** | Dated: **10/1/2001** | AAA / Aaa | AAA |
| 011832NN8 | 4.400% | 2002 | Jun | Sinker | | PAC | 40,000 | 40,000 | 0 | 0 |
| 011832NA6 | 2.500% | 2002 | Dec | Serial | | | 295,000 | 295,000 | 0 | 0 |
| 011832NN8 | 4.400% | 2002 | Dec | Sinker | | PAC | 155,000 | 155,000 | 0 | 0 |
| 011832NN8 | 4.400% | 2003 | Jun | Sinker | | PAC | 160,000 | 150,000 | 10,000 | 0 |
| 011832NN8 | 4.400% | 2003 | Dec | Sinker | | PAC | 160,000 | 145,000 | 15,000 | 0 |
| 011832NB4 | 2.700% | 2003 | Dec | Serial | | | 480,000 | 470,000 | 10,000 | 0 |
| 011832NN8 | 4.400% | 2004 | Jun | Sinker | | PAC | 165,000 | 140,000 | 25,000 | 0 |
| 011832NC2 | 3.050% | 2004 | Dec | Serial | | | 500,000 | 490,000 | 10,000 | 0 |
| 011832NN8 | 4.400% | 2004 | Dec | Sinker | | PAC | 165,000 | 130,000 | 35,000 | 0 |
| 011832NN8 | 4.400% | 2005 | Jun | Sinker | | PAC | 170,000 | 120,000 | 50,000 | 0 |
| 011832ND0 | 3.250% | 2005 | Dec | Serial | | | 515,000 | 505,000 | 10,000 | 0 |
| 011832NN8 | 4.400% | 2005 | Dec | Sinker | | PAC | 175,000 | 105,000 | 70,000 | 0 |
| 011832NN8 | 4.400% | 2006 | Jun | Sinker | | PAC | 175,000 | 100,000 | 75,000 | 0 |
| 011832NN8 | 4.400% | 2006 | Dec | Sinker | | PAC | 180,000 | 90,000 | 90,000 | 0 |
| 011832NE8 | 3.500% | 2006 | Dec | Serial | | | 545,000 | 535,000 | 10,000 | 0 |
| 011832NN8 | 4.400% | 2007 | Jun | Sinker | | PAC | 185,000 | 80,000 | 105,000 | 0 |
| 011832NF5 | 3.700% | 2007 | Dec | Serial | | | 560,000 | 550,000 | 10,000 | 0 |
| 011832NN8 | 4.400% | 2007 | Dec | Sinker | | PAC | 190,000 | 75,000 | 115,000 | 0 |
| 011832NN8 | 4.400% | 2008 | Jun | Sinker | | PAC | 195,000 | 0 | 130,000 | 65,000 |
| 011832NN8 | 4.400% | 2008 | Dec | Sinker | | PAC | 195,000 | 0 | 125,000 | 70,000 |
| 011832NG3 | 3.900% | 2008 | Dec | Serial | | | 585,000 | 0 | 10,000 | 575,000 |
| 011832NN8 | 4.400% | 2009 | Jun | Sinker | | PAC | 205,000 | 0 | 125,000 | 80,000 |
| 011832NN8 | 4.400% | 2009 | Dec | Sinker | | PAC | 205,000 | 0 | 125,000 | 80,000 |
| 011832NH1 | 4.000% | 2009 | Dec | Serial | | | 610,000 | 0 | 10,000 | 600,000 |
| 011832NN8 | 4.400% | 2010 | Jun | Sinker | | PAC | 210,000 | 0 | 125,000 | 85,000 |
| 011832NN8 | 4.400% | 2010 | Dec | Sinker | | PAC | 215,000 | 0 | 125,000 | 90,000 |
| 011832NJ7 | 4.150% | 2010 | Dec | Serial | | | 640,000 | 0 | 10,000 | 630,000 |
| 011832NN8 | 4.400% | 2011 | Jun | Sinker | | PAC | 220,000 | 0 | 125,000 | 95,000 |
| 011832NK4 | 4.250% | 2011 | Dec | Serial | | | 670,000 | 0 | 10,000 | 660,000 |
| 011832NN8 | 4.400% | 2011 | Dec | Sinker | | PAC | 225,000 | 0 | 120,000 | 105,000 |
| 011832NL2 | 5.200% | 2012 | Jun | Sinker | | | 345,000 | 0 | 5,000 | 340,000 |
| 011832NN8 | 4.400% | 2012 | Jun | Sinker | | PAC | 230,000 | 0 | 115,000 | 115,000 |
| 011832NL2 | 5.200% | 2012 | Dec | Sinker | | | 355,000 | 0 | 5,000 | 350,000 |
| 011832NN8 | 4.400% | 2012 | Dec | Sinker | | PAC | 235,000 | 0 | 120,000 | 115,000 |
| 011832NL2 | 5.200% | 2013 | Jun | Sinker | | | 365,000 | 0 | 5,000 | 360,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **FTHB Collateralized & Home Mortgage Revenue Bonds** | | | | | | | | | S and P / Moodys / Fitch | |
| **E011A Mortgage Revenue Bonds, 2001 Series A** | | | | **Exempt** | Prog: **105** | Yield: **5.211%** | Delivery: **10/17/2001** | Dated: **10/1/2001** | AAA / Aaa | AAA |
| 011832NN8 | 4.400% | 2013 | Jun | Sinker | | PAC | 240,000 | 0 | 125,000 | 115,000 |
| 011832NN8 | 4.400% | 2013 | Dec | Sinker | | PAC | 250,000 | 0 | 135,000 | 115,000 |
| 011832NL2 | 5.200% | 2013 | Dec | Sinker | | | 370,000 | 0 | 5,000 | 365,000 |
| 011832NN8 | 4.400% | 2014 | Jun | Sinker | | PAC | 260,000 | 0 | 145,000 | 115,000 |
| 011832NL2 | 5.200% | 2014 | Jun | Sinker | | | 380,000 | 0 | 5,000 | 375,000 |
| 011832NL2 | 5.200% | 2014 | Dec | Sinker | | | 390,000 | 0 | 5,000 | 385,000 |
| 011832NN8 | 4.400% | 2014 | Dec | Sinker | | PAC | 265,000 | 0 | 150,000 | 115,000 |
| 011832NN8 | 4.400% | 2015 | Jun | Sinker | | PAC | 270,000 | 0 | 155,000 | 115,000 |
| 011832NL2 | 5.200% | 2015 | Jun | Sinker | | | 400,000 | 0 | 5,000 | 395,000 |
| 011832NN8 | 4.400% | 2015 | Dec | Sinker | | PAC | 280,000 | 0 | 165,000 | 115,000 |
| 011832NL2 | 5.200% | 2015 | Dec | Sinker | | | 410,000 | 0 | 5,000 | 405,000 |
| 011832NN8 | 4.400% | 2016 | Jun | Sinker | | PAC | 285,000 | 0 | 165,000 | 120,000 |
| 011832NL2 | 5.200% | 2016 | Jun | Sinker | | | 420,000 | 0 | 5,000 | 415,000 |
| 011832NL2 | 5.200% | 2016 | Dec | Sinker | | | 435,000 | 0 | 5,000 | 430,000 |
| 011832NN8 | 4.400% | 2016 | Dec | Sinker | | PAC | 290,000 | 0 | 170,000 | 120,000 |
| 011832NN8 | 4.400% | 2017 | Jun | Sinker | | PAC | 295,000 | 0 | 170,000 | 125,000 |
| 011832NL2 | 5.200% | 2017 | Jun | Sinker | | | 445,000 | 0 | 5,000 | 440,000 |
| 011832NN8 | 4.400% | 2017 | Dec | Sinker | | PAC | 305,000 | 0 | 170,000 | 135,000 |
| 011832NL2 | 5.200% | 2017 | Dec | Sinker | | | 455,000 | 0 | 5,000 | 450,000 |
| 011832NL2 | 5.200% | 2018 | Jun | Sinker | | | 465,000 | 0 | 10,000 | 455,000 |
| 011832NN8 | 4.400% | 2018 | Jun | Sinker | | PAC | 315,000 | 0 | 175,000 | 140,000 |
| 011832NL2 | 5.200% | 2018 | Dec | Sinker | | | 480,000 | 0 | 10,000 | 470,000 |
| 011832NN8 | 4.400% | 2018 | Dec | Sinker | | PAC | 320,000 | 0 | 175,000 | 145,000 |
| 011832NL2 | 5.200% | 2019 | Jun | Sinker | | | 490,000 | 0 | 10,000 | 480,000 |
| 011832NN8 | 4.400% | 2019 | Jun | Sinker | | PAC | 330,000 | 0 | 175,000 | 155,000 |
| 011832NN8 | 4.400% | 2019 | Dec | Sinker | | PAC | 335,000 | 0 | 180,000 | 155,000 |
| 011832NL2 | 5.200% | 2019 | Dec | Sinker | | | 505,000 | 0 | 10,000 | 495,000 |
| 011832NL2 | 5.200% | 2020 | Jun | Sinker | | | 515,000 | 0 | 10,000 | 505,000 |
| 011832NN8 | 4.400% | 2020 | Jun | Sinker | | PAC | 350,000 | 0 | 195,000 | 155,000 |
| 011832NL2 | 5.200% | 2020 | Dec | Sinker | | | 325,000 | 0 | 5,000 | 320,000 |
| 011832NN8 | 4.400% | 2020 | Dec | Sinker | | PAC | 215,000 | 0 | 115,000 | 100,000 |
| 011832NN8 | 4.400% | 2021 | Jun | Sinker | | PAC | 150,000 | 0 | 80,000 | 70,000 |
| 011832NL2 | 5.200% | 2021 | Jun | Term | | | 230,000 | 0 | 5,000 | 225,000 |
| 011832NZ1 | 5.300% | 2021 | Dec | Sinker | | | 105,000 | 0 | 0 | 105,000 |
| 011832NN8 | 4.400% | 2021 | Dec | Sinker | | PAC | 155,000 | 0 | 85,000 | 70,000 |
| 011832NM0 | 5.300% | 2021 | Dec | Sinker | | | 130,000 | 0 | 0 | 130,000 |
| 011832NZ1 | 5.300% | 2022 | Jun | Sinker | | | 110,000 | 0 | 0 | 110,000 |
| 011832NN8 | 4.400% | 2022 | Jun | Sinker | | PAC | 160,000 | 0 | 90,000 | 70,000 |
| 011832NM0 | 5.300% | 2022 | Jun | Sinker | | | 130,000 | 0 | 0 | 130,000 |
| 011832NN8 | 4.400% | 2022 | Dec | Sinker | | PAC | 170,000 | 0 | 100,000 | 70,000 |
| 011832NZ1 | 5.300% | 2022 | Dec | Sinker | | | 110,000 | 0 | 0 | 110,000 |
| 011832NM0 | 5.300% | 2022 | Dec | Sinker | | | 135,000 | 0 | 0 | 135,000 |
| 011832NZ1 | 5.300% | 2023 | Jun | Sinker | | | 115,000 | 0 | 0 | 115,000 |
| 011832NN8 | 4.400% | 2023 | Jun | Sinker | | PAC | 170,000 | 0 | 100,000 | 70,000 |
| 011832NM0 | 5.300% | 2023 | Jun | Sinker | | | 140,000 | 0 | 0 | 140,000 |
| 011832NZ1 | 5.300% | 2023 | Dec | Sinker | | | 120,000 | 0 | 0 | 120,000 |
| 011832NN8 | 4.400% | 2023 | Dec | Sinker | | PAC | 175,000 | 0 | 105,000 | 70,000 |
| 011832NM0 | 5.300% | 2023 | Dec | Sinker | | | 140,000 | 0 | 0 | 140,000 |
| 011832NZ1 | 5.300% | 2024 | Jun | Sinker | | | 125,000 | 0 | 0 | 125,000 |
| 011832NN8 | 4.400% | 2024 | Jun | Sinker | | PAC | 175,000 | 0 | 105,000 | 70,000 |
| 011832NM0 | 5.300% | 2024 | Jun | Sinker | | | 145,000 | 0 | 0 | 145,000 |
| 011832NM0 | 5.300% | 2024 | Dec | Sinker | | | 150,000 | 0 | 0 | 150,000 |
| 011832NZ1 | 5.300% | 2024 | Dec | Sinker | | | 125,000 | 0 | 0 | 125,000 |
| 011832NN8 | 4.400% | 2024 | Dec | Sinker | | PAC | 185,000 | 0 | 115,000 | 70,000 |
| 011832NN8 | 4.400% | 2025 | Jun | Sinker | | PAC | 190,000 | 0 | 115,000 | 75,000 |
| 011832NM0 | 5.300% | 2025 | Jun | Sinker | | | 150,000 | 0 | 0 | 150,000 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **FTHB Collateralized & Home Mortgage Revenue Bonds** | | | | | | | | | | S and P / Moodys / Fitch | |
| **E011A** | **Mortgage Revenue Bonds, 2001 Series A** | | | | **Exempt** | Prog: **105** | Yield: **5.211%** | Delivery: **10/17/2001** | Dated: **10/1/2001** | AAA / Aaa | AAA |
| | 011832NZ1 | 5.300% | 2025 | Jun | Sinker | | | 130,000 | 0 | 0 | 130,000 |
| | 011832NM0 | 5.300% | 2025 | Dec | Sinker | | | 160,000 | 0 | 0 | 160,000 |
| | 011832NN8 | 4.400% | 2025 | Dec | Sinker | | PAC | 195,000 | 0 | 115,000 | 80,000 |
| | 011832NZ1 | 5.300% | 2025 | Dec | Sinker | | | 130,000 | 0 | 0 | 130,000 |
| | 011832NM0 | 5.300% | 2026 | Jun | Sinker | | | 165,000 | 0 | 0 | 165,000 |
| | 011832NZ1 | 5.300% | 2026 | Jun | Sinker | | | 135,000 | 0 | 0 | 135,000 |
| | 011832NN8 | 4.400% | 2026 | Jun | Sinker | | PAC | 195,000 | 0 | 115,000 | 80,000 |
| | 011832NN8 | 4.400% | 2026 | Dec | Sinker | | PAC | 205,000 | 0 | 115,000 | 90,000 |
| | 011832NM0 | 5.300% | 2026 | Dec | Sinker | | | 165,000 | 0 | 5,000 | 160,000 |
| | 011832NZ1 | 5.300% | 2026 | Dec | Sinker | | | 140,000 | 0 | 0 | 140,000 |
| | 011832NZ1 | 5.300% | 2027 | Jun | Sinker | | | 145,000 | 0 | 5,000 | 140,000 |
| | 011832NN8 | 4.400% | 2027 | Jun | Sinker | | PAC | 210,000 | 0 | 115,000 | 95,000 |
| | 011832NM0 | 5.300% | 2027 | Jun | Sinker | | | 170,000 | 0 | 5,000 | 165,000 |
| | 011832NN8 | 4.400% | 2027 | Dec | Sinker | | PAC | 220,000 | 0 | 115,000 | 105,000 |
| | 011832NM0 | 5.300% | 2027 | Dec | Sinker | | | 175,000 | 0 | 5,000 | 170,000 |
| | 011832NZ1 | 5.300% | 2027 | Dec | Sinker | | | 145,000 | 0 | 5,000 | 140,000 |
| | 011832NN8 | 4.400% | 2028 | Jun | Sinker | | PAC | 225,000 | 0 | 115,000 | 110,000 |
| | 011832NM0 | 5.300% | 2028 | Jun | Sinker | | | 180,000 | 0 | 5,000 | 175,000 |
| | 011832NZ1 | 5.300% | 2028 | Jun | Sinker | | | 150,000 | 0 | 5,000 | 145,000 |
| | 011832NN8 | 4.400% | 2028 | Dec | Sinker | | PAC | 230,000 | 0 | 115,000 | 115,000 |
| | 011832NM0 | 5.300% | 2028 | Dec | Sinker | | | 185,000 | 0 | 5,000 | 180,000 |
| | 011832NZ1 | 5.300% | 2028 | Dec | Sinker | | | 155,000 | 0 | 5,000 | 150,000 |
| | 011832NZ1 | 5.300% | 2029 | Jun | Sinker | | | 160,000 | 0 | 5,000 | 155,000 |
| | 011832NN8 | 4.400% | 2029 | Jun | Sinker | | PAC | 235,000 | 0 | 120,000 | 115,000 |
| | 011832NM0 | 5.300% | 2029 | Jun | Sinker | | | 190,000 | 0 | 5,000 | 185,000 |
| | 011832NN8 | 4.400% | 2029 | Dec | Sinker | | PAC | 240,000 | 0 | 120,000 | 120,000 |
| | 011832NZ1 | 5.300% | 2029 | Dec | Sinker | | | 165,000 | 0 | 5,000 | 160,000 |
| | 011832NM0 | 5.300% | 2029 | Dec | Sinker | | | 195,000 | 0 | 5,000 | 190,000 |
| | 011832NN8 | 4.400% | 2030 | Jun | Sinker | | PAC | 260,000 | 0 | 140,000 | 120,000 |
| | 011832NM0 | 5.300% | 2030 | Jun | Sinker | | | 210,000 | 0 | 5,000 | 205,000 |
| | 011832NZ1 | 5.300% | 2030 | Jun | Sinker | | | 180,000 | 0 | 5,000 | 175,000 |
| | 011832NN8 | 4.400% | 2030 | Dec | Sinker | | PAC | 250,000 | 0 | 130,000 | 120,000 |
| | 011832NZ1 | 5.300% | 2030 | Dec | Term | | | 165,000 | 0 | 5,000 | 160,000 |
| | 011832NM0 | 5.300% | 2030 | Dec | Sinker | | | 205,000 | 0 | 5,000 | 200,000 |
| | 011832NN8 | 4.400% | 2031 | Jun | Sinker | | PAC | 255,000 | 0 | 135,000 | 120,000 |
| | 011832NM0 | 5.300% | 2031 | Jun | Term | | | 380,000 | 0 | 5,000 | 375,000 |
| | 011832NN8 | 4.400% | 2031 | Dec | Term | | PAC | 540,000 | 0 | 290,000 | 250,000 |
| | | | | | | | **E011A Total** | **$32,740,000** | **$4,175,000** | **$7,325,000** | **$21,240,000** |
| **E011B** | **Mortgage Revenue Bonds, 2001 Series B** | | | | **Exempt** | Prog: **105** | Yield: **5.211%** | Delivery: **10/17/2001** | Dated: **10/1/2001** | AAA / Aaa | AAA |
| B2 | 011832NS7 | 4.000% | 2007 | Dec | Serial | AMT | | 60,000 | 60,000 | 0 | 0 |
| B2 | 011832NT5 | 4.150% | 2008 | Dec | Serial | AMT | | 70,000 | 0 | 0 | 70,000 |
| B2 | 011832NU2 | 4.300% | 2009 | Dec | Serial | AMT | | 70,000 | 0 | 0 | 70,000 |
| B2 | 011832NV0 | 4.450% | 2010 | Dec | Serial | AMT | | 70,000 | 0 | 0 | 70,000 |
| B2 | 011832NW8 | 5.000% | 2011 | Dec | Serial | AMT | | 1,415,000 | 0 | 0 | 1,415,000 |
| B2 | 011832NX6 | 5.000% | 2012 | Dec | Serial | AMT | | 1,490,000 | 0 | 0 | 1,490,000 |
| B1 | 011832PA4 | 5.230% | 2013 | Dec | Sinker | AMT | | 265,000 | 0 | 0 | 265,000 |
| B1 | 011832NP3 | 5.300% | 2013 | Dec | Sinker | AMT | | 30,000 | 0 | 0 | 30,000 |
| B2 | 011832NY4 | 5.000% | 2013 | Dec | Serial | AMT | | 1,275,000 | 0 | 0 | 1,275,000 |
| B1 | 011832NP3 | 5.300% | 2014 | Jun | Sinker | AMT | | 80,000 | 0 | 0 | 80,000 |
| B1 | 011832PA4 | 5.230% | 2014 | Jun | Sinker | AMT | | 740,000 | 0 | 0 | 740,000 |
| B1 | 011832NP3 | 5.300% | 2014 | Dec | Sinker | AMT | | 85,000 | 0 | 0 | 85,000 |
| B1 | 011832PA4 | 5.230% | 2014 | Dec | Sinker | AMT | | 755,000 | 0 | 0 | 755,000 |
| B1 | 011832PA4 | 5.230% | 2015 | Jun | Sinker | AMT | | 775,000 | 0 | 0 | 775,000 |
| B1 | 011832NP3 | 5.300% | 2015 | Jun | Sinker | AMT | | 85,000 | 0 | 0 | 85,000 |
| B1 | 011832PA4 | 5.230% | 2015 | Dec | Sinker | AMT | | 790,000 | 0 | 0 | 790,000 |
| B1 | 011832NP3 | 5.300% | 2015 | Dec | Sinker | AMT | | 90,000 | 0 | 0 | 90,000 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **FTHB Collateralized & Home Mortgage Revenue Bonds** | | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **E011B** | **Mortgage Revenue Bonds, 2001 Series B** | | | | **Exempt** | Prog: **105** | Yield: **5.211%** | Delivery: **10/17/2001** | Dated: **10/1/2001** | *AAA* | *Aaa* *AAA* |
| B1 | 011832PA4 | 5.230% | 2016 | Jun | Sinker | AMT | | 820,000 | 0 | 0 | 820,000 |
| B1 | 011832NP3 | 5.300% | 2016 | Jun | Sinker | AMT | | 90,000 | 0 | 0 | 90,000 |
| B1 | 011832PA4 | 5.230% | 2016 | Dec | Sinker | AMT | | 840,000 | 0 | 0 | 840,000 |
| B1 | 011832NP3 | 5.300% | 2016 | Dec | Sinker | AMT | | 90,000 | 0 | 0 | 90,000 |
| B1 | 011832PA4 | 5.230% | 2017 | Jun | Sinker | AMT | | 860,000 | 0 | 0 | 860,000 |
| B1 | 011832NP3 | 5.300% | 2017 | Jun | Sinker | AMT | | 95,000 | 0 | 0 | 95,000 |
| B1 | 011832PA4 | 5.230% | 2017 | Dec | Sinker | AMT | | 885,000 | 0 | 0 | 885,000 |
| B1 | 011832NP3 | 5.300% | 2017 | Dec | Sinker | AMT | | 95,000 | 0 | 0 | 95,000 |
| B1 | 011832PA4 | 5.230% | 2018 | Jun | Sinker | AMT | | 915,000 | 0 | 0 | 915,000 |
| B1 | 011832NP3 | 5.300% | 2018 | Jun | Sinker | AMT | | 100,000 | 0 | 0 | 100,000 |
| B1 | 011832PA4 | 5.230% | 2018 | Dec | Sinker | AMT | | 930,000 | 0 | 0 | 930,000 |
| B1 | 011832NP3 | 5.300% | 2018 | Dec | Sinker | AMT | | 105,000 | 0 | 0 | 105,000 |
| B1 | 011832PA4 | 5.230% | 2019 | Jun | Sinker | AMT | | 955,000 | 0 | 0 | 955,000 |
| B1 | 011832NP3 | 5.300% | 2019 | Jun | Sinker | AMT | | 105,000 | 0 | 0 | 105,000 |
| B1 | 011832PA4 | 5.230% | 2019 | Dec | Sinker | AMT | | 980,000 | 0 | 0 | 980,000 |
| B1 | 011832NP3 | 5.300% | 2019 | Dec | Sinker | AMT | | 110,000 | 0 | 0 | 110,000 |
| B1 | 011832NP3 | 5.300% | 2020 | Jun | Sinker | AMT | | 110,000 | 0 | 0 | 110,000 |
| B1 | 011832PA4 | 5.230% | 2020 | Jun | Sinker | AMT | | 1,010,000 | 0 | 0 | 1,010,000 |
| B1 | 011832NP3 | 5.300% | 2020 | Dec | Sinker | AMT | | 115,000 | 0 | 0 | 115,000 |
| B1 | 011832PA4 | 5.230% | 2020 | Dec | Sinker | AMT | | 1,035,000 | 0 | 0 | 1,035,000 |
| B1 | 011832PA4 | 5.230% | 2021 | Jun | Sinker | AMT | | 1,065,000 | 0 | 0 | 1,065,000 |
| B1 | 011832NP3 | 5.300% | 2021 | Jun | Term | AMT | | 115,000 | 0 | 0 | 115,000 |
| B1 | 011832PA4 | 5.230% | 2021 | Dec | Sinker | AMT | | 1,215,000 | 0 | 0 | 1,215,000 |
| B1 | 011832PA4 | 5.230% | 2022 | Jun | Sinker | AMT | | 1,245,000 | 0 | 0 | 1,245,000 |
| B1 | 011832PA4 | 5.230% | 2022 | Dec | Sinker | AMT | | 1,280,000 | 0 | 0 | 1,280,000 |
| B1 | 011832PA4 | 5.230% | 2023 | Jun | Sinker | AMT | | 1,315,000 | 0 | 0 | 1,315,000 |
| B1 | 011832PA4 | 5.230% | 2023 | Dec | Sinker | AMT | | 1,350,000 | 0 | 0 | 1,350,000 |
| B1 | 011832PA4 | 5.230% | 2024 | Jun | Sinker | AMT | | 1,390,000 | 0 | 0 | 1,390,000 |
| B1 | 011832PA4 | 5.230% | 2024 | Dec | Sinker | AMT | | 1,425,000 | 0 | 0 | 1,425,000 |
| B1 | 011832PA4 | 5.230% | 2025 | Jun | Sinker | AMT | | 1,465,000 | 0 | 0 | 1,465,000 |
| B1 | 011832PA4 | 5.230% | 2025 | Dec | Sinker | AMT | | 1,505,000 | 0 | 0 | 1,505,000 |
| B1 | 011832PA4 | 5.230% | 2026 | Jun | Sinker | AMT | | 1,545,000 | 0 | 0 | 1,545,000 |
| B1 | 011832PA4 | 5.230% | 2026 | Dec | Term | AMT | | 1,590,000 | 0 | 0 | 1,590,000 |
| B1 | 011832NQ1 | 5.400% | 2027 | Jun | Sinker | AMT | | 1,580,000 | 0 | 400,000 | 1,180,000 |
| B1 | 011832NQ1 | 5.400% | 2027 | Dec | Sinker | AMT | | 1,620,000 | 0 | 410,000 | 1,210,000 |
| B1 | 011832NQ1 | 5.400% | 2028 | Jun | Sinker | AMT | | 1,665,000 | 0 | 415,000 | 1,250,000 |
| B1 | 011832NQ1 | 5.400% | 2028 | Dec | Sinker | AMT | | 1,710,000 | 0 | 430,000 | 1,280,000 |
| B1 | 011832NQ1 | 5.400% | 2029 | Jun | Sinker | AMT | | 1,755,000 | 0 | 440,000 | 1,315,000 |
| B1 | 011832NQ1 | 5.400% | 2029 | Dec | Sinker | AMT | | 1,800,000 | 0 | 450,000 | 1,350,000 |
| B1 | 011832NQ1 | 5.400% | 2030 | Jun | Sinker | AMT | | 1,855,000 | 0 | 465,000 | 1,390,000 |
| B1 | 011832NQ1 | 5.400% | 2030 | Dec | Sinker | AMT | | 1,910,000 | 0 | 480,000 | 1,430,000 |
| B1 | 011832NQ1 | 5.400% | 2031 | Jun | Sinker | AMT | | 1,955,000 | 0 | 490,000 | 1,465,000 |
| B1 | 011832PB2 | 5.400% | 2031 | Jun | Term | AMT | | 520,000 | 0 | 520,000 | 0 |
| B1 | 011832NQ1 | 5.400% | 2031 | Dec | Term | AMT | | 2,080,000 | 0 | 520,000 | 1,560,000 |
| B1 | 011832NR9 | 5.450% | 2041 | Jun | Term | AMT | | 185,000 | 0 | 185,000 | 0 |
| B1 | 011832PC0 | 5.450% | 2041 | Dec | Term | AMT | | 50,920,000 | 0 | 50,920,000 | 0 |
| | | | | | | | **E011B Total** | **$104,450,000** | **$60,000** | **$56,125,000** | **$48,265,000** |
| **E021A** | **Home Mortgage Revenue Bonds, 2002 Series A** | | | | **Exempt** | Prog: **106** | Yield: **4.553%** | Delivery: **5/16/2002** | Dated: **5/16/2002** | *AAA/A-1+* | *Aaa/VMIG1* *AAA/F1+* |
| A1 | 011832PW6 | | 2032 | Jun | Serial | AMT | SWAP | 50,000,000 | 0 | 275,000 | 49,725,000 |
| A2 | 011832PX4 | | 2036 | Dec | Serial | AMT | SWAP | 120,000,000 | 0 | 0 | 120,000,000 |
| | | | | | | | **E021A Total** | **$170,000,000** | **$0** | **$275,000** | **$169,725,000** |
| **E061A** | **Home Mortgage Revenue Bonds, 2006 Series A** | | | | **Exempt** | Prog: **107** | Yield: **4.623%** | Delivery: **1/26/2006** | Dated: **1/26/2006** | *AAA* | *Aaa* *AAA* |
| | 011832H88 | 3.400% | 2006 | Jun | Serial | AMT | | 490,000 | 490,000 | 0 | 0 |
| | 011832H96 | 3.400% | 2006 | Dec | Serial | AMT | | 770,000 | 770,000 | 0 | 0 |
| | 011832J29 | 3.450% | 2007 | Jun | Serial | AMT | | 785,000 | 785,000 | 0 | 0 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **FTHB Collateralized & Home Mortgage Revenue Bonds** | | | | | | | | | S and P / Moodys | Fitch |
| **E061A Home Mortgage Revenue Bonds, 2006 Series A** | | | | **Exempt** | Prog: **107** | Yield: **4.623%** | Delivery: **1/26/2006** | Dated: **1/26/2006** | AAA / Aaa | AAA |
| 011832J37 | 3.500% | 2007 | Dec | Serial | AMT | | 800,000 | 800,000 | 0 | 0 |
| 011832J45 | 3.550% | 2008 | Jun | Serial | AMT | | 810,000 | 0 | 0 | 810,000 |
| 011832J52 | 3.600% | 2008 | Dec | Serial | AMT | | 825,000 | 0 | 0 | 825,000 |
| 011832J60 | 3.650% | 2009 | Jun | Serial | AMT | | 840,000 | 0 | 0 | 840,000 |
| 011832J78 | 3.700% | 2009 | Dec | Serial | AMT | | 855,000 | 0 | 0 | 855,000 |
| 011832J86 | 3.750% | 2010 | Jun | Serial | AMT | | 875,000 | 0 | 0 | 875,000 |
| 011832J94 | 3.800% | 2010 | Dec | Serial | AMT | | 890,000 | 0 | 0 | 890,000 |
| 011832K27 | 3.900% | 2011 | Jun | Serial | AMT | | 910,000 | 0 | 0 | 910,000 |
| 011832K35 | 3.950% | 2011 | Dec | Serial | AMT | | 925,000 | 0 | 0 | 925,000 |
| 011832K43 | 4.000% | 2012 | Jun | Serial | AMT | | 945,000 | 0 | 0 | 945,000 |
| 011832K50 | 4.050% | 2012 | Dec | Serial | AMT | | 965,000 | 0 | 0 | 965,000 |
| 011832K68 | 4.100% | 2013 | Jun | Serial | AMT | | 985,000 | 0 | 0 | 985,000 |
| 011832K76 | 4.150% | 2013 | Dec | Serial | AMT | | 1,005,000 | 0 | 0 | 1,005,000 |
| 011832K84 | 4.250% | 2014 | Jun | Serial | AMT | | 1,030,000 | 0 | 0 | 1,030,000 |
| 011832K92 | 4.250% | 2014 | Dec | Serial | AMT | | 1,050,000 | 0 | 0 | 1,050,000 |
| 011832L26 | 4.300% | 2015 | Jun | Serial | AMT | | 1,075,000 | 0 | 0 | 1,075,000 |
| 011832L34 | 4.300% | 2015 | Dec | Serial | AMT | | 1,100,000 | 0 | 0 | 1,100,000 |
| 011832L42 | 4.600% | 2016 | Jun | Sinker | AMT | | 1,120,000 | 0 | 0 | 1,120,000 |
| 011832L42 | 4.600% | 2016 | Dec | Sinker | AMT | | 1,150,000 | 0 | 0 | 1,150,000 |
| 011832L42 | 4.600% | 2017 | Jun | Sinker | AMT | | 1,175,000 | 0 | 0 | 1,175,000 |
| 011832L42 | 4.600% | 2017 | Dec | Sinker | AMT | | 1,205,000 | 0 | 0 | 1,205,000 |
| 011832L42 | 4.600% | 2018 | Jun | Sinker | AMT | | 1,230,000 | 0 | 0 | 1,230,000 |
| 011832L42 | 4.600% | 2018 | Dec | Sinker | AMT | | 1,260,000 | 0 | 0 | 1,260,000 |
| 011832L42 | 4.600% | 2019 | Jun | Sinker | AMT | | 1,290,000 | 0 | 0 | 1,290,000 |
| 011832L42 | 4.600% | 2019 | Dec | Sinker | AMT | | 1,320,000 | 0 | 0 | 1,320,000 |
| 011832L42 | 4.600% | 2020 | Jun | Sinker | AMT | | 1,365,000 | 0 | 0 | 1,365,000 |
| 011832L42 | 4.600% | 2020 | Dec | Term | AMT | | 1,400,000 | 0 | 0 | 1,400,000 |
| 011832L59 | 4.800% | 2021 | Jun | Sinker | AMT | | 1,430,000 | 0 | 0 | 1,430,000 |
| 011832L59 | 4.800% | 2021 | Dec | Sinker | AMT | | 1,480,000 | 0 | 0 | 1,480,000 |
| 011832L59 | 4.800% | 2022 | Jun | Sinker | AMT | | 1,500,000 | 0 | 0 | 1,500,000 |
| 011832L59 | 4.800% | 2022 | Dec | Sinker | AMT | | 1,550,000 | 0 | 0 | 1,550,000 |
| 011832L59 | 4.800% | 2023 | Jun | Sinker | AMT | | 1,585,000 | 0 | 0 | 1,585,000 |
| 011832L59 | 4.800% | 2023 | Dec | Sinker | AMT | | 1,625,000 | 0 | 0 | 1,625,000 |
| 011832L59 | 4.800% | 2024 | Jun | Sinker | AMT | | 1,660,000 | 0 | 0 | 1,660,000 |
| 011832L59 | 4.800% | 2024 | Dec | Sinker | AMT | | 1,700,000 | 0 | 0 | 1,700,000 |
| 011832L59 | 4.800% | 2025 | Jun | Sinker | AMT | | 1,740,000 | 0 | 0 | 1,740,000 |
| 011832L59 | 4.800% | 2025 | Dec | Term | AMT | | 1,785,000 | 0 | 0 | 1,785,000 |
| 011832L67 | 4.900% | 2026 | Jun | Sinker | AMT | | 1,825,000 | 0 | 0 | 1,825,000 |
| 011832L67 | 4.900% | 2026 | Dec | Sinker | AMT | | 1,870,000 | 0 | 0 | 1,870,000 |
| 011832L67 | 4.900% | 2027 | Jun | Sinker | AMT | | 1,915,000 | 0 | 0 | 1,915,000 |
| 011832L67 | 4.900% | 2027 | Dec | Sinker | AMT | | 1,960,000 | 0 | 0 | 1,960,000 |
| 011832L67 | 4.900% | 2028 | Jun | Sinker | AMT | | 905,000 | 0 | 0 | 905,000 |
| 011832L75 | 5.000% | 2028 | Jun | Sinker | AMT | PAC | 1,100,000 | 0 | 100,000 | 1,000,000 |
| 011832L67 | 4.900% | 2028 | Dec | Sinker | AMT | | 485,000 | 0 | 0 | 485,000 |
| 011832L75 | 5.000% | 2028 | Dec | Sinker | AMT | PAC | 1,570,000 | 0 | 145,000 | 1,425,000 |
| 011832L75 | 5.000% | 2029 | Jun | Sinker | AMT | PAC | 1,605,000 | 0 | 145,000 | 1,460,000 |
| 011832L67 | 4.900% | 2029 | Jun | Sinker | AMT | | 500,000 | 0 | 0 | 500,000 |
| 011832L67 | 4.900% | 2029 | Dec | Sinker | AMT | | 510,000 | 0 | 0 | 510,000 |
| 011832L75 | 5.000% | 2029 | Dec | Sinker | AMT | PAC | 1,645,000 | 0 | 150,000 | 1,495,000 |
| 011832L75 | 5.000% | 2030 | Jun | Sinker | AMT | PAC | 1,690,000 | 0 | 155,000 | 1,535,000 |
| 011832L67 | 4.900% | 2030 | Jun | Sinker | AMT | | 520,000 | 0 | 0 | 520,000 |
| 011832L75 | 5.000% | 2030 | Dec | Sinker | AMT | PAC | 1,725,000 | 0 | 155,000 | 1,570,000 |
| 011832L67 | 4.900% | 2030 | Dec | Term | AMT | | 535,000 | 0 | 0 | 535,000 |
| 011832L83 | 4.950% | 2031 | Jun | Sinker | AMT | | 545,000 | 0 | 0 | 545,000 |
| 011832L75 | 5.000% | 2031 | Jun | Sinker | AMT | PAC | 1,770,000 | 0 | 160,000 | 1,610,000 |
| 011832L75 | 5.000% | 2031 | Dec | Sinker | AMT | PAC | 1,815,000 | 0 | 165,000 | 1,650,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **FTHB Collateralized & Home Mortgage Revenue Bonds** | | | | | | | | S and P | Moodys | Fitch |
| **E061A Home Mortgage Revenue Bonds, 2006 Series A** | | | | **Exempt** | Prog: **107** | Yield: **4.623%** | Delivery: **1/26/2006** | Dated: **1/26/2006** | AAA | Aaa AAA |
| 011832L83 | 4.950% | 2031 | Dec | Sinker | AMT | | 560,000 | 0 | 0 | 560,000 |
| 011832L75 | 5.000% | 2032 | Jun | Sinker | AMT | PAC | 1,860,000 | 0 | 170,000 | 1,690,000 |
| 011832L83 | 4.950% | 2032 | Jun | Sinker | AMT | | 580,000 | 0 | 0 | 580,000 |
| 011832L75 | 5.000% | 2032 | Dec | Sinker | AMT | PAC | 1,905,000 | 0 | 170,000 | 1,735,000 |
| 011832L83 | 4.950% | 2032 | Dec | Sinker | AMT | | 595,000 | 0 | 0 | 595,000 |
| 011832L75 | 5.000% | 2033 | Jun | Sinker | AMT | PAC | 1,950,000 | 0 | 175,000 | 1,775,000 |
| 011832L83 | 4.950% | 2033 | Jun | Sinker | AMT | | 610,000 | 0 | 0 | 610,000 |
| 011832L83 | 4.950% | 2033 | Dec | Sinker | AMT | | 625,000 | 0 | 0 | 625,000 |
| 011832L75 | 5.000% | 2033 | Dec | Sinker | AMT | PAC | 2,000,000 | 0 | 180,000 | 1,820,000 |
| 011832L75 | 5.000% | 2034 | Jun | Sinker | AMT | PAC | 2,045,000 | 0 | 180,000 | 1,865,000 |
| 011832L83 | 4.950% | 2034 | Jun | Sinker | AMT | | 640,000 | 0 | 0 | 640,000 |
| 011832L75 | 5.000% | 2034 | Dec | Sinker | AMT | PAC | 2,100,000 | 0 | 190,000 | 1,910,000 |
| 011832L83 | 4.950% | 2034 | Dec | Sinker | AMT | | 655,000 | 0 | 0 | 655,000 |
| 011832L75 | 5.000% | 2035 | Jun | Sinker | AMT | PAC | 2,150,000 | 0 | 195,000 | 1,955,000 |
| 011832L83 | 4.950% | 2035 | Jun | Sinker | AMT | | 670,000 | 0 | 0 | 670,000 |
| 011832L75 | 5.000% | 2035 | Dec | Sinker | AMT | PAC | 2,205,000 | 0 | 200,000 | 2,005,000 |
| 011832L83 | 4.950% | 2035 | Dec | Sinker | AMT | | 685,000 | 0 | 0 | 685,000 |
| 011832L83 | 4.950% | 2036 | Jun | Sinker | AMT | | 690,000 | 0 | 0 | 690,000 |
| 011832L75 | 5.000% | 2036 | Jun | Term | AMT | PAC | 2,270,000 | 0 | 205,000 | 2,065,000 |
| 011832L83 | 4.950% | 2036 | Dec | Term | AMT | | 2,890,000 | 0 | 0 | 2,890,000 |
| | | | | | | **E061A Total** | **$98,675,000** | **$2,845,000** | **$2,840,000** | **$92,990,000** |
| **E061B Home Mortgage Revenue Bonds, 2006 Series B** | | | | **Exempt** | Prog: **108** | Yield: **4.048%** | Delivery: **3/23/2006** | Dated: **3/23/2006** | AAA | Aaa AAA |
| 011832L91 | 3.500% | 2007 | Jun | Sinker | AMT | | 615,000 | 615,000 | 0 | 0 |
| 011832L91 | 3.500% | 2007 | Dec | Term | AMT | | 625,000 | 625,000 | 0 | 0 |
| 011832M25 | 3.650% | 2008 | Jun | Sinker | AMT | | 635,000 | 0 | 0 | 635,000 |
| 011832M25 | 3.650% | 2008 | Dec | Term | AMT | | 645,000 | 0 | 0 | 645,000 |
| 011832M33 | 3.750% | 2009 | Jun | Serial | AMT | | 660,000 | 0 | 0 | 660,000 |
| 011832M41 | 3.800% | 2009 | Dec | Serial | AMT | | 670,000 | 0 | 0 | 670,000 |
| 011832M58 | 3.850% | 2010 | Jun | Serial | AMT | | 685,000 | 0 | 0 | 685,000 |
| 011832M66 | 3.900% | 2010 | Dec | Serial | AMT | | 695,000 | 0 | 0 | 695,000 |
| 011832M74 | 4.000% | 2011 | Jun | Sinker | AMT | | 710,000 | 0 | 0 | 710,000 |
| 011832M74 | 4.000% | 2011 | Dec | Term | AMT | | 725,000 | 0 | 0 | 725,000 |
| 011832M82 | 4.050% | 2012 | Jun | Sinker | AMT | | 740,000 | 0 | 0 | 740,000 |
| 011832M82 | 4.050% | 2012 | Dec | Term | AMT | | 755,000 | 0 | 0 | 755,000 |
| 011832M90 | 4.100% | 2013 | Jun | Sinker | AMT | | 770,000 | 0 | 0 | 770,000 |
| 011832M90 | 4.100% | 2013 | Dec | Term | AMT | | 785,000 | 0 | 0 | 785,000 |
| 011832N24 | 4.150% | 2014 | Jun | Sinker | AMT | | 800,000 | 0 | 0 | 800,000 |
| 011832N24 | 4.150% | 2014 | Dec | Term | AMT | | 820,000 | 0 | 0 | 820,000 |
| 011832N32 | 4.250% | 2015 | Jun | Sinker | AMT | | 835,000 | 0 | 0 | 835,000 |
| 011832N32 | 4.250% | 2015 | Dec | Term | AMT | | 855,000 | 0 | 0 | 855,000 |
| 011832N40 | 4.350% | 2016 | Jun | Sinker | AMT | | 870,000 | 0 | 0 | 870,000 |
| 011832N40 | 4.350% | 2016 | Dec | Term | AMT | | 890,000 | 0 | 0 | 890,000 |
| 011832N57 | 4.550% | 2017 | Jun | Sinker | AMT | | 910,000 | 0 | 0 | 910,000 |
| 011832N57 | 4.550% | 2017 | Dec | Sinker | AMT | | 930,000 | 0 | 0 | 930,000 |
| 011832N57 | 4.550% | 2018 | Jun | Sinker | AMT | | 955,000 | 0 | 0 | 955,000 |
| 011832N57 | 4.550% | 2018 | Dec | Sinker | AMT | | 975,000 | 0 | 0 | 975,000 |
| 011832N57 | 4.550% | 2019 | Jun | Sinker | AMT | | 1,000,000 | 0 | 0 | 1,000,000 |
| 011832N57 | 4.550% | 2019 | Dec | Sinker | AMT | | 1,025,000 | 0 | 0 | 1,025,000 |
| 011832N57 | 4.550% | 2020 | Jun | Sinker | AMT | | 1,045,000 | 0 | 0 | 1,045,000 |
| 011832N57 | 4.550% | 2020 | Dec | Sinker | AMT | | 1,070,000 | 0 | 0 | 1,070,000 |
| 011832N57 | 4.550% | 2021 | Jun | Sinker | AMT | | 1,095,000 | 0 | 0 | 1,095,000 |
| 011832N57 | 4.550% | 2021 | Dec | Term | AMT | | 1,125,000 | 0 | 0 | 1,125,000 |
| 011832N65 | 4.650% | 2022 | Jun | Sinker | AMT | | 1,150,000 | 0 | 0 | 1,150,000 |
| 011832N65 | 4.650% | 2022 | Dec | Sinker | AMT | | 1,175,000 | 0 | 0 | 1,175,000 |
| 011832N65 | 4.650% | 2023 | Jun | Sinker | AMT | | 1,205,000 | 0 | 0 | 1,205,000 |
| 011832N65 | 4.650% | 2023 | Dec | Sinker | AMT | | 1,235,000 | 0 | 0 | 1,235,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **FTHB Collateralized & Home Mortgage Revenue Bonds** | | | | | | | | | S and P / Moodys | Fitch |
| **E061B Home Mortgage Revenue Bonds, 2006 Series B** | | | | **Exempt** | Prog: **108** | Yield: **4.048%** | Delivery: **3/23/2006** | Dated: **3/23/2006** | AAA / Aaa | AAA |
| 011832N65 | 4.650% | 2024 | Jun | Sinker | AMT | | 1,265,000 | 0 | 0 | 1,265,000 |
| 011832N65 | 4.650% | 2024 | Dec | Sinker | AMT | | 1,295,000 | 0 | 0 | 1,295,000 |
| 011832N65 | 4.650% | 2025 | Jun | Sinker | AMT | | 1,325,000 | 0 | 0 | 1,325,000 |
| 011832N65 | 4.650% | 2025 | Dec | Sinker | AMT | | 1,360,000 | 0 | 0 | 1,360,000 |
| 011832N65 | 4.650% | 2026 | Jun | Sinker | AMT | | 1,390,000 | 0 | 0 | 1,390,000 |
| 011832N65 | 4.650% | 2026 | Dec | Term | AMT | | 1,425,000 | 0 | 0 | 1,425,000 |
| 011832N73 | 4.750% | 2027 | Jun | Sinker | AMT | | 505,000 | 0 | 0 | 505,000 |
| 011832N81 | 5.000% | 2027 | Jun | Sinker | AMT | PAC | 955,000 | 0 | 85,000 | 870,000 |
| 011832N73 | 4.750% | 2027 | Dec | Sinker | AMT | | 515,000 | 0 | 0 | 515,000 |
| 011832N81 | 5.000% | 2027 | Dec | Sinker | AMT | PAC | 980,000 | 0 | 80,000 | 900,000 |
| 011832N81 | 5.000% | 2028 | Jun | Sinker | AMT | PAC | 1,005,000 | 0 | 80,000 | 925,000 |
| 011832N73 | 4.750% | 2028 | Jun | Sinker | AMT | | 530,000 | 0 | 0 | 530,000 |
| 011832N81 | 5.000% | 2028 | Dec | Sinker | AMT | PAC | 1,030,000 | 0 | 80,000 | 950,000 |
| 011832N73 | 4.750% | 2028 | Dec | Sinker | AMT | | 540,000 | 0 | 0 | 540,000 |
| 011832N73 | 4.750% | 2029 | Jun | Sinker | AMT | | 555,000 | 0 | 0 | 555,000 |
| 011832N81 | 5.000% | 2029 | Jun | Sinker | AMT | PAC | 1,055,000 | 0 | 85,000 | 970,000 |
| 011832N73 | 4.750% | 2029 | Dec | Sinker | AMT | | 570,000 | 0 | 0 | 570,000 |
| 011832N81 | 5.000% | 2029 | Dec | Sinker | AMT | PAC | 1,080,000 | 0 | 90,000 | 990,000 |
| 011832N73 | 4.750% | 2030 | Jun | Sinker | AMT | | 580,000 | 0 | 0 | 580,000 |
| 011832N81 | 5.000% | 2030 | Jun | Sinker | AMT | PAC | 1,110,000 | 0 | 95,000 | 1,015,000 |
| 011832N73 | 4.750% | 2030 | Dec | Sinker | AMT | | 600,000 | 0 | 0 | 600,000 |
| 011832N81 | 5.000% | 2030 | Dec | Sinker | AMT | PAC | 1,135,000 | 0 | 95,000 | 1,040,000 |
| 011832N73 | 4.750% | 2031 | Jun | Sinker | AMT | | 615,000 | 0 | 0 | 615,000 |
| 011832N81 | 5.000% | 2031 | Jun | Sinker | AMT | PAC | 1,165,000 | 0 | 95,000 | 1,070,000 |
| 011832N81 | 5.000% | 2031 | Dec | Sinker | AMT | PAC | 1,195,000 | 0 | 95,000 | 1,100,000 |
| 011832N73 | 4.750% | 2031 | Dec | Term | AMT | | 625,000 | 0 | 0 | 625,000 |
| 011832N99 | 4.800% | 2032 | Jun | Sinker | AMT | | 640,000 | 0 | 0 | 640,000 |
| 011832N81 | 5.000% | 2032 | Jun | Sinker | AMT | PAC | 1,225,000 | 0 | 100,000 | 1,125,000 |
| 011832N99 | 4.800% | 2032 | Dec | Sinker | AMT | | 660,000 | 0 | 0 | 660,000 |
| 011832N81 | 5.000% | 2032 | Dec | Sinker | AMT | PAC | 1,255,000 | 0 | 100,000 | 1,155,000 |
| 011832N99 | 4.800% | 2033 | Jun | Sinker | AMT | | 675,000 | 0 | 0 | 675,000 |
| 011832N81 | 5.000% | 2033 | Jun | Sinker | AMT | PAC | 1,285,000 | 0 | 105,000 | 1,180,000 |
| 011832N99 | 4.800% | 2033 | Dec | Sinker | AMT | | 695,000 | 0 | 0 | 695,000 |
| 011832N81 | 5.000% | 2033 | Dec | Sinker | AMT | PAC | 1,315,000 | 0 | 105,000 | 1,210,000 |
| 011832N81 | 5.000% | 2034 | Jun | Sinker | AMT | PAC | 1,350,000 | 0 | 110,000 | 1,240,000 |
| 011832N99 | 4.800% | 2034 | Jun | Sinker | AMT | | 710,000 | 0 | 0 | 710,000 |
| 011832N81 | 5.000% | 2034 | Dec | Sinker | AMT | PAC | 1,385,000 | 0 | 115,000 | 1,270,000 |
| 011832N99 | 4.800% | 2034 | Dec | Sinker | AMT | | 730,000 | 0 | 0 | 730,000 |
| 011832N81 | 5.000% | 2035 | Jun | Sinker | AMT | PAC | 1,420,000 | 0 | 115,000 | 1,305,000 |
| 011832N99 | 4.800% | 2035 | Jun | Sinker | AMT | | 745,000 | 0 | 0 | 745,000 |
| 011832N99 | 4.800% | 2035 | Dec | Sinker | AMT | | 765,000 | 0 | 0 | 765,000 |
| 011832N81 | 5.000% | 2035 | Dec | Sinker | AMT | PAC | 1,455,000 | 0 | 120,000 | 1,335,000 |
| 011832N99 | 4.800% | 2036 | Jun | Sinker | AMT | | 785,000 | 0 | 0 | 785,000 |
| 011832N81 | 5.000% | 2036 | Jun | Term | AMT | PAC | 1,490,000 | 0 | 120,000 | 1,370,000 |
| 011832N99 | 4.800% | 2036 | Dec | Term | AMT | | 2,330,000 | 0 | 0 | 2,330,000 |
| | | | | | | **E061B Total** | **$75,000,000** | **$1,240,000** | **$1,870,000** | **$71,890,000** |
| **E06C1 Home Mortgage Revenue Bonds, 2006 Series C** | | | | **Exempt** | Prog: **109** | Yield: **4.210%** | Delivery: **7/20/2006** | Dated: **7/20/2006** | AAA / Aaa | AAA |
| 01170PAP1 | 5.500% | 2007 | Jun | Sinker | AMT | PAC | 250,000 | 250,000 | 0 | 0 |
| 01170PAA4 | 3.900% | 2007 | Jun | Serial | AMT | | 300,000 | 300,000 | 0 | 0 |
| 01170PAP1 | 5.500% | 2007 | Dec | Sinker | AMT | PAC | 560,000 | 560,000 | 0 | 0 |
| 01170PAB2 | 4.000% | 2008 | Jun | Serial | AMT | | 575,000 | 0 | 0 | 575,000 |
| 01170PAC0 | 4.000% | 2008 | Dec | Serial | AMT | | 585,000 | 0 | 0 | 585,000 |
| 01170PAD8 | 4.100% | 2009 | Jun | Serial | AMT | | 595,000 | 0 | 0 | 595,000 |
| 01170PAE6 | 4.100% | 2009 | Dec | Serial | AMT | | 610,000 | 0 | 0 | 610,000 |
| 01170PAF3 | 4.200% | 2010 | Jun | Serial | AMT | | 200,000 | 0 | 0 | 200,000 |
| 01170PAP1 | 5.500% | 2010 | Jun | Sinker | AMT | PAC | 420,000 | 0 | 10,000 | 410,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **FTHB Collateralized & Home Mortgage Revenue Bonds** | | | | | | | | | S and P / Moodys / Fitch | |
| **E06C1 Home Mortgage Revenue Bonds, 2006 Series C** | | | | **Exempt** | Prog: **109** | Yield: **4.210%** | Delivery: **7/20/2006** | Dated: **7/20/2006** | AAA / Aaa | AAA |
| 01170PAG1 | 4.200% | 2010 | Dec | Serial | AMT | | 250,000 | 0 | 0 | 250,000 |
| 01170PAP1 | 5.500% | 2010 | Dec | Sinker | AMT | PAC | 380,000 | 0 | 5,000 | 375,000 |
| 01170PAP1 | 5.500% | 2011 | Jun | Sinker | AMT | PAC | 595,000 | 0 | 10,000 | 585,000 |
| 01170PAH9 | 4.300% | 2011 | Jun | Serial | AMT | | 50,000 | 0 | 0 | 50,000 |
| 01170PAP1 | 5.500% | 2011 | Dec | Sinker | AMT | PAC | 660,000 | 0 | 10,000 | 650,000 |
| 01170PAJ5 | 4.400% | 2012 | Jun | Serial | AMT | | 165,000 | 0 | 0 | 165,000 |
| 01170PAP1 | 5.500% | 2012 | Jun | Sinker | AMT | PAC | 505,000 | 0 | 10,000 | 495,000 |
| 01170PAP1 | 5.500% | 2012 | Dec | Sinker | AMT | PAC | 685,000 | 0 | 10,000 | 675,000 |
| 01170PAP1 | 5.500% | 2013 | Jun | Sinker | AMT | PAC | 700,000 | 0 | 10,000 | 690,000 |
| 01170PAP1 | 5.500% | 2013 | Dec | Sinker | AMT | PAC | 715,000 | 0 | 10,000 | 705,000 |
| 01170PAK2 | 4.600% | 2014 | Jun | Serial | AMT | | 620,000 | 0 | 0 | 620,000 |
| 01170PAP1 | 5.500% | 2014 | Jun | Sinker | AMT | PAC | 110,000 | 0 | 0 | 110,000 |
| 01170PAP1 | 5.500% | 2014 | Dec | Sinker | AMT | PAC | 750,000 | 0 | 10,000 | 740,000 |
| 01170PAP1 | 5.500% | 2015 | Jun | Sinker | AMT | PAC | 765,000 | 0 | 10,000 | 755,000 |
| 01170PAP1 | 5.500% | 2015 | Dec | Sinker | AMT | PAC | 785,000 | 0 | 15,000 | 770,000 |
| 01170PAL0 | 4.700% | 2016 | Jun | Serial | AMT | | 155,000 | 0 | 0 | 155,000 |
| 01170PAP1 | 5.500% | 2016 | Jun | Sinker | AMT | PAC | 645,000 | 0 | 10,000 | 635,000 |
| 01170PAP1 | 5.500% | 2016 | Dec | Sinker | AMT | PAC | 820,000 | 0 | 15,000 | 805,000 |
| 01170PAM8 | 5.050% | 2017 | Jun | Sinker | AMT | | 840,000 | 0 | 0 | 840,000 |
| 01170PAM8 | 5.050% | 2017 | Dec | Sinker | AMT | | 860,000 | 0 | 0 | 860,000 |
| 01170PAM8 | 5.050% | 2018 | Jun | Sinker | AMT | | 880,000 | 0 | 0 | 880,000 |
| 01170PAM8 | 5.050% | 2018 | Dec | Sinker | AMT | | 900,000 | 0 | 0 | 900,000 |
| 01170PAM8 | 5.050% | 2019 | Jun | Sinker | AMT | | 920,000 | 0 | 0 | 920,000 |
| 01170PAM8 | 5.050% | 2019 | Dec | Sinker | AMT | | 945,000 | 0 | 0 | 945,000 |
| 01170PAM8 | 5.050% | 2020 | Jun | Sinker | AMT | | 965,000 | 0 | 0 | 965,000 |
| 01170PAM8 | 5.050% | 2020 | Dec | Sinker | AMT | | 990,000 | 0 | 0 | 990,000 |
| 01170PAM8 | 5.050% | 2021 | Jun | Sinker | AMT | | 1,015,000 | 0 | 0 | 1,015,000 |
| 01170PAM8 | 5.050% | 2021 | Dec | Term | AMT | | 1,035,000 | 0 | 0 | 1,035,000 |
| 01170PAP1 | 5.500% | 2022 | Jun | Sinker | AMT | PAC | 550,000 | 0 | 10,000 | 540,000 |
| 01170PAN6 | 5.150% | 2022 | Jun | Sinker | AMT | | 500,000 | 0 | 0 | 500,000 |
| 01170PAP1 | 5.500% | 2022 | Dec | Sinker | AMT | PAC | 565,000 | 0 | 10,000 | 555,000 |
| 01170PAN6 | 5.150% | 2022 | Dec | Sinker | AMT | | 525,000 | 0 | 0 | 525,000 |
| 01170PAN6 | 5.150% | 2023 | Jun | Sinker | AMT | | 540,000 | 0 | 0 | 540,000 |
| 01170PAP1 | 5.500% | 2023 | Jun | Sinker | AMT | PAC | 580,000 | 0 | 10,000 | 570,000 |
| 01170PAN6 | 5.150% | 2023 | Dec | Sinker | AMT | | 555,000 | 0 | 0 | 555,000 |
| 01170PAP1 | 5.500% | 2023 | Dec | Sinker | AMT | PAC | 595,000 | 0 | 10,000 | 585,000 |
| 01170PAN6 | 5.150% | 2024 | Jun | Sinker | AMT | | 565,000 | 0 | 0 | 565,000 |
| 01170PAP1 | 5.500% | 2024 | Jun | Sinker | AMT | PAC | 610,000 | 0 | 10,000 | 600,000 |
| 01170PAP1 | 5.500% | 2024 | Dec | Sinker | AMT | PAC | 630,000 | 0 | 10,000 | 620,000 |
| 01170PAN6 | 5.150% | 2024 | Dec | Sinker | AMT | | 580,000 | 0 | 0 | 580,000 |
| 01170PAP1 | 5.500% | 2025 | Jun | Sinker | AMT | PAC | 645,000 | 0 | 10,000 | 635,000 |
| 01170PAN6 | 5.150% | 2025 | Jun | Sinker | AMT | | 595,000 | 0 | 0 | 595,000 |
| 01170PAN6 | 5.150% | 2025 | Dec | Sinker | AMT | | 610,000 | 0 | 0 | 610,000 |
| 01170PAP1 | 5.500% | 2025 | Dec | Sinker | AMT | PAC | 660,000 | 0 | 10,000 | 650,000 |
| 01170PAP1 | 5.500% | 2026 | Jun | Sinker | AMT | PAC | 680,000 | 0 | 10,000 | 670,000 |
| 01170PAN6 | 5.150% | 2026 | Jun | Sinker | AMT | | 625,000 | 0 | 0 | 625,000 |
| 01170PAP1 | 5.500% | 2026 | Dec | Sinker | AMT | PAC | 700,000 | 0 | 10,000 | 690,000 |
| 01170PAN6 | 5.150% | 2026 | Dec | Sinker | AMT | | 640,000 | 0 | 0 | 640,000 |
| 01170PAP1 | 5.500% | 2027 | Jun | Sinker | AMT | PAC | 720,000 | 0 | 10,000 | 710,000 |
| 01170PAN6 | 5.150% | 2027 | Jun | Sinker | AMT | | 655,000 | 0 | 0 | 655,000 |
| 01170PAP1 | 5.500% | 2027 | Dec | Sinker | AMT | PAC | 735,000 | 0 | 10,000 | 725,000 |
| 01170PAN6 | 5.150% | 2027 | Dec | Sinker | AMT | | 675,000 | 0 | 0 | 675,000 |
| 01170PAN6 | 5.150% | 2028 | Jun | Sinker | AMT | | 680,000 | 0 | 0 | 680,000 |
| 01170PAP1 | 5.500% | 2028 | Jun | Sinker | AMT | PAC | 755,000 | 0 | 10,000 | 745,000 |
| 01170PAN6 | 5.150% | 2028 | Dec | Sinker | AMT | | 705,000 | 0 | 0 | 705,000 |
| 01170PAP1 | 5.500% | 2028 | Dec | Sinker | AMT | PAC | 780,000 | 0 | 15,000 | 765,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **FTHB Collateralized & Home Mortgage Revenue Bonds** | | | | | | | | | *S and P* / *Moodys* / *Fitch* | |
| **E06C1** **Home Mortgage Revenue Bonds, 2006 Series C** | | | | **Exempt** | Prog: **109** | Yield: **4.210%** | Delivery: **7/20/2006** | Dated: **7/20/2006** | *AAA* / *Aaa* | *AAA* |
| 01170PAP1 | 5.500% | 2029 | Jun | Sinker | AMT | PAC | 800,000 | 0 | 15,000 | 785,000 |
| 01170PAN6 | 5.150% | 2029 | Jun | Sinker | AMT | | 725,000 | 0 | 0 | 725,000 |
| 01170PAP1 | 5.500% | 2029 | Dec | Sinker | AMT | PAC | 820,000 | 0 | 15,000 | 805,000 |
| 01170PAN6 | 5.150% | 2029 | Dec | Sinker | AMT | | 745,000 | 0 | 0 | 745,000 |
| 01170PAP1 | 5.500% | 2030 | Jun | Sinker | AMT | PAC | 840,000 | 0 | 15,000 | 825,000 |
| 01170PAN6 | 5.150% | 2030 | Jun | Sinker | AMT | | 765,000 | 0 | 0 | 765,000 |
| 01170PAP1 | 5.500% | 2030 | Dec | Sinker | AMT | PAC | 865,000 | 0 | 15,000 | 850,000 |
| 01170PAN6 | 5.150% | 2030 | Dec | Term | AMT | | 785,000 | 0 | 0 | 785,000 |
| 01170PAQ9 | 5.200% | 2031 | Jun | Sinker | AMT | | 825,000 | 0 | 0 | 825,000 |
| 01170PAP1 | 5.500% | 2031 | Jun | Sinker | AMT | PAC | 855,000 | 0 | 15,000 | 840,000 |
| 01170PAQ9 | 5.200% | 2031 | Dec | Sinker | AMT | | 850,000 | 0 | 0 | 850,000 |
| 01170PAP1 | 5.500% | 2031 | Dec | Sinker | AMT | PAC | 885,000 | 0 | 15,000 | 870,000 |
| 01170PAP1 | 5.500% | 2032 | Jun | Sinker | AMT | PAC | 905,000 | 0 | 15,000 | 890,000 |
| 01170PAQ9 | 5.200% | 2032 | Jun | Sinker | AMT | | 875,000 | 0 | 0 | 875,000 |
| 01170PAQ9 | 5.200% | 2032 | Dec | Sinker | AMT | | 895,000 | 0 | 0 | 895,000 |
| 01170PAP1 | 5.500% | 2032 | Dec | Sinker | AMT | PAC | 935,000 | 0 | 15,000 | 920,000 |
| 01170PAQ9 | 5.200% | 2033 | Jun | Sinker | AMT | | 915,000 | 0 | 0 | 915,000 |
| 01170PAP1 | 5.500% | 2033 | Jun | Sinker | AMT | PAC | 960,000 | 0 | 15,000 | 945,000 |
| 01170PAP1 | 5.500% | 2033 | Dec | Sinker | AMT | PAC | 985,000 | 0 | 15,000 | 970,000 |
| 01170PAQ9 | 5.200% | 2033 | Dec | Sinker | AMT | | 940,000 | 0 | 0 | 940,000 |
| 01170PAP1 | 5.500% | 2034 | Jun | Sinker | AMT | PAC | 1,015,000 | 0 | 15,000 | 1,000,000 |
| 01170PAQ9 | 5.200% | 2034 | Jun | Sinker | AMT | | 960,000 | 0 | 0 | 960,000 |
| 01170PAP1 | 5.500% | 2034 | Dec | Sinker | AMT | PAC | 1,040,000 | 0 | 15,000 | 1,025,000 |
| 01170PAQ9 | 5.200% | 2034 | Dec | Sinker | AMT | | 990,000 | 0 | 0 | 990,000 |
| 01170PAP1 | 5.500% | 2035 | Jun | Sinker | AMT | PAC | 1,070,000 | 0 | 15,000 | 1,055,000 |
| 01170PAQ9 | 5.200% | 2035 | Jun | Sinker | AMT | | 1,010,000 | 0 | 0 | 1,010,000 |
| 01170PAP1 | 5.500% | 2035 | Dec | Sinker | AMT | PAC | 1,100,000 | 0 | 20,000 | 1,080,000 |
| 01170PAQ9 | 5.200% | 2035 | Dec | Sinker | AMT | | 1,035,000 | 0 | 0 | 1,035,000 |
| 01170PAP1 | 5.500% | 2036 | Jun | Sinker | AMT | PAC | 1,130,000 | 0 | 20,000 | 1,110,000 |
| 01170PAQ9 | 5.200% | 2036 | Jun | Sinker | AMT | | 1,065,000 | 0 | 0 | 1,065,000 |
| 01170PAP1 | 5.500% | 2036 | Dec | Sinker | AMT | PAC | 1,145,000 | 0 | 20,000 | 1,125,000 |
| 01170PAQ9 | 5.200% | 2036 | Dec | Sinker | AMT | | 1,090,000 | 0 | 0 | 1,090,000 |
| 01170PAP1 | 5.500% | 2037 | Jun | Term | AMT | PAC | 1,175,000 | 0 | 20,000 | 1,155,000 |
| 01170PAQ9 | 5.200% | 2037 | Jun | Sinker | AMT | | 1,120,000 | 0 | 0 | 1,120,000 |
| 01170PAQ9 | 5.200% | 2037 | Dec | Term | AMT | | 2,430,000 | 0 | 0 | 2,430,000 |
| | | | | | | **E06C1 Total** | **$75,000,000** | **$1,110,000** | **$555,000** | **$73,335,000** |
| **E071A** **Home Mortgage Revenue Bonds, 2007 Series A** | | | | **Exempt** | Prog: **110** | Yield: **4.048%** | Delivery: **5/31/2007** | Dated: **5/31/2007** | *AA/A-1* / *Aa2/VMIG1* | *AA+/F1+* |
| 01170PBW5 | | 2017 | Jun | Sinker | | Pre-Ulm | 765,000 | 0 | 0 | 765,000 |
| 01170PBW5 | | 2017 | Dec | Sinker | | Pre-Ulm | 780,000 | 0 | 0 | 780,000 |
| 01170PBW5 | | 2018 | Jun | Sinker | | Pre-Ulm | 810,000 | 0 | 0 | 810,000 |
| 01170PBW5 | | 2018 | Dec | Sinker | | Pre-Ulm | 830,000 | 0 | 0 | 830,000 |
| 01170PBW5 | | 2019 | Jun | Sinker | | Pre-Ulm | 850,000 | 0 | 0 | 850,000 |
| 01170PBW5 | | 2019 | Dec | Sinker | | Pre-Ulm | 870,000 | 0 | 0 | 870,000 |
| 01170PBW5 | | 2020 | Jun | Sinker | | Pre-Ulm | 895,000 | 0 | 0 | 895,000 |
| 01170PBW5 | | 2020 | Dec | Sinker | | Pre-Ulm | 915,000 | 0 | 0 | 915,000 |
| 01170PBW5 | | 2021 | Jun | Sinker | | Pre-Ulm | 935,000 | 0 | 0 | 935,000 |
| 01170PBW5 | | 2021 | Dec | Sinker | | Pre-Ulm | 960,000 | 0 | 0 | 960,000 |
| 01170PBW5 | | 2022 | Jun | Sinker | | Pre-Ulm | 985,000 | 0 | 0 | 985,000 |
| 01170PBW5 | | 2022 | Dec | Sinker | | Pre-Ulm | 1,010,000 | 0 | 0 | 1,010,000 |
| 01170PBW5 | | 2023 | Jun | Sinker | | Pre-Ulm | 1,035,000 | 0 | 0 | 1,035,000 |
| 01170PBW5 | | 2023 | Dec | Sinker | | Pre-Ulm | 1,060,000 | 0 | 0 | 1,060,000 |
| 01170PBW5 | | 2024 | Jun | Sinker | | Pre-Ulm | 1,085,000 | 0 | 0 | 1,085,000 |
| 01170PBW5 | | 2024 | Dec | Sinker | | Pre-Ulm | 1,115,000 | 0 | 0 | 1,115,000 |
| 01170PBW5 | | 2025 | Jun | Sinker | | Pre-Ulm | 1,140,000 | 0 | 0 | 1,140,000 |
| 01170PBW5 | | 2025 | Dec | Sinker | | Pre-Ulm | 1,170,000 | 0 | 0 | 1,170,000 |
| 01170PBW5 | | 2026 | Jun | Sinker | | Pre-Ulm | 1,200,000 | 0 | 0 | 1,200,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **FTHB Collateralized & Home Mortgage Revenue Bonds** | | | | | | | | | S and P / Moodys / Fitch | |
| **E071A Home Mortgage Revenue Bonds, 2007 Series A** | | | | **Exempt** | Prog: **110** | Yield: **4.048%** | Delivery: **5/31/2007** | Dated: **5/31/2007** | AA/A-1 / Aa2/VMIG1 | AA+/F1+ |
| 01170PBW5 | | 2026 | Dec | Sinker | | Pre-Ulm | 1,230,000 | 0 | 0 | 1,230,000 |
| 01170PBW5 | | 2027 | Jun | Sinker | | Pre-Ulm | 1,265,000 | 0 | 0 | 1,265,000 |
| 01170PBW5 | | 2027 | Dec | Sinker | | Pre-Ulm | 1,290,000 | 0 | 0 | 1,290,000 |
| 01170PBW5 | | 2028 | Jun | Sinker | | Pre-Ulm | 1,325,000 | 0 | 0 | 1,325,000 |
| 01170PBW5 | | 2028 | Dec | Sinker | | Pre-Ulm | 1,360,000 | 0 | 0 | 1,360,000 |
| 01170PBW5 | | 2029 | Jun | Sinker | | Pre-Ulm | 1,390,000 | 0 | 0 | 1,390,000 |
| 01170PBW5 | | 2029 | Dec | Sinker | | Pre-Ulm | 1,425,000 | 0 | 0 | 1,425,000 |
| 01170PBW5 | | 2030 | Jun | Sinker | | Pre-Ulm | 1,465,000 | 0 | 0 | 1,465,000 |
| 01170PBW5 | | 2030 | Dec | Sinker | | Pre-Ulm | 1,495,000 | 0 | 0 | 1,495,000 |
| 01170PBW5 | | 2031 | Jun | Sinker | | Pre-Ulm | 1,535,000 | 0 | 0 | 1,535,000 |
| 01170PBW5 | | 2031 | Dec | Sinker | | Pre-Ulm | 1,575,000 | 0 | 0 | 1,575,000 |
| 01170PBW5 | | 2032 | Jun | Sinker | | Pre-Ulm | 1,610,000 | 0 | 0 | 1,610,000 |
| 01170PBW5 | | 2032 | Dec | Sinker | | Pre-Ulm | 1,655,000 | 0 | 0 | 1,655,000 |
| 01170PBW5 | | 2033 | Jun | Sinker | | Pre-Ulm | 1,695,000 | 0 | 0 | 1,695,000 |
| 01170PBW5 | | 2033 | Dec | Sinker | | Pre-Ulm | 1,740,000 | 0 | 0 | 1,740,000 |
| 01170PBW5 | | 2034 | Jun | Sinker | | Pre-Ulm | 1,780,000 | 0 | 0 | 1,780,000 |
| 01170PBW5 | | 2034 | Dec | Sinker | | Pre-Ulm | 1,825,000 | 0 | 0 | 1,825,000 |
| 01170PBW5 | | 2035 | Jun | Sinker | | Pre-Ulm | 1,870,000 | 0 | 0 | 1,870,000 |
| 01170PBW5 | | 2035 | Dec | Sinker | | Pre-Ulm | 1,920,000 | 0 | 0 | 1,920,000 |
| 01170PBW5 | | 2036 | Jun | Sinker | | Pre-Ulm | 1,970,000 | 0 | 0 | 1,970,000 |
| 01170PBW5 | | 2036 | Dec | Sinker | | Pre-Ulm | 2,020,000 | 0 | 0 | 2,020,000 |
| 01170PBW5 | | 2037 | Jun | Sinker | | Pre-Ulm | 2,070,000 | 0 | 0 | 2,070,000 |
| 01170PBW5 | | 2037 | Dec | Sinker | | Pre-Ulm | 2,115,000 | 0 | 0 | 2,115,000 |
| 01170PBW5 | | 2038 | Jun | Sinker | | Pre-Ulm | 2,175,000 | 0 | 0 | 2,175,000 |
| 01170PBW5 | | 2038 | Dec | Sinker | | Pre-Ulm | 2,225,000 | 0 | 0 | 2,225,000 |
| 01170PBW5 | | 2039 | Jun | Sinker | | Pre-Ulm | 2,280,000 | 0 | 0 | 2,280,000 |
| 01170PBW5 | | 2039 | Dec | Sinker | | Pre-Ulm | 2,340,000 | 0 | 0 | 2,340,000 |
| 01170PBW5 | | 2040 | Jun | Sinker | | Pre-Ulm | 2,395,000 | 0 | 0 | 2,395,000 |
| 01170PBW5 | | 2040 | Dec | Sinker | | Pre-Ulm | 2,455,000 | 0 | 0 | 2,455,000 |
| 01170PBW5 | | 2041 | Jun | Sinker | | Pre-Ulm | 2,515,000 | 0 | 0 | 2,515,000 |
| 01170PBW5 | | 2041 | Dec | Term | | Pre-Ulm | 2,580,000 | 0 | 0 | 2,580,000 |
| | | | | | | **E071A Total** | **$75,000,000** | **$0** | **$0** | **$75,000,000** |
| **E071B Home Mortgage Revenue Bonds, 2007 Series B** | | | | **Exempt** | Prog: **111** | Yield: **4.210%** | Delivery: **5/31/2007** | Dated: **5/31/2007** | AA/A-1 / Aa2/VMIG1 | AA+/F1+ |
| 01170PBV7 | | 2017 | Jun | Sinker | | Pre-Ulm | 765,000 | 0 | 0 | 765,000 |
| 01170PBV7 | | 2017 | Dec | Sinker | | Pre-Ulm | 780,000 | 0 | 0 | 780,000 |
| 01170PBV7 | | 2018 | Jun | Sinker | | Pre-Ulm | 810,000 | 0 | 0 | 810,000 |
| 01170PBV7 | | 2018 | Dec | Sinker | | Pre-Ulm | 830,000 | 0 | 0 | 830,000 |
| 01170PBV7 | | 2019 | Jun | Sinker | | Pre-Ulm | 850,000 | 0 | 0 | 850,000 |
| 01170PBV7 | | 2019 | Dec | Sinker | | Pre-Ulm | 870,000 | 0 | 0 | 870,000 |
| 01170PBV7 | | 2020 | Jun | Sinker | | Pre-Ulm | 895,000 | 0 | 0 | 895,000 |
| 01170PBV7 | | 2020 | Dec | Sinker | | Pre-Ulm | 915,000 | 0 | 0 | 915,000 |
| 01170PBV7 | | 2021 | Jun | Sinker | | Pre-Ulm | 935,000 | 0 | 0 | 935,000 |
| 01170PBV7 | | 2021 | Dec | Sinker | | Pre-Ulm | 960,000 | 0 | 0 | 960,000 |
| 01170PBV7 | | 2022 | Jun | Sinker | | Pre-Ulm | 985,000 | 0 | 0 | 985,000 |
| 01170PBV7 | | 2022 | Dec | Sinker | | Pre-Ulm | 1,010,000 | 0 | 0 | 1,010,000 |
| 01170PBV7 | | 2023 | Jun | Sinker | | Pre-Ulm | 1,035,000 | 0 | 0 | 1,035,000 |
| 01170PBV7 | | 2023 | Dec | Sinker | | Pre-Ulm | 1,060,000 | 0 | 0 | 1,060,000 |
| 01170PBV7 | | 2024 | Jun | Sinker | | Pre-Ulm | 1,085,000 | 0 | 0 | 1,085,000 |
| 01170PBV7 | | 2024 | Dec | Sinker | | Pre-Ulm | 1,115,000 | 0 | 0 | 1,115,000 |
| 01170PBV7 | | 2025 | Jun | Sinker | | Pre-Ulm | 1,140,000 | 0 | 0 | 1,140,000 |
| 01170PBV7 | | 2025 | Dec | Sinker | | Pre-Ulm | 1,170,000 | 0 | 0 | 1,170,000 |
| 01170PBV7 | | 2026 | Jun | Sinker | | Pre-Ulm | 1,200,000 | 0 | 0 | 1,200,000 |
| 01170PBV7 | | 2026 | Dec | Sinker | | Pre-Ulm | 1,230,000 | 0 | 0 | 1,230,000 |
| 01170PBV7 | | 2027 | Jun | Sinker | | Pre-Ulm | 1,265,000 | 0 | 0 | 1,265,000 |
| 01170PBV7 | | 2027 | Dec | Sinker | | Pre-Ulm | 1,290,000 | 0 | 0 | 1,290,000 |
| 01170PBV7 | | 2028 | Jun | Sinker | | Pre-Ulm | 1,325,000 | 0 | 0 | 1,325,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **FTHB Collateralized & Home Mortgage Revenue Bonds** | | | | | | | | | S and P | Moodys Fitch |
| **E071B Home Mortgage Revenue Bonds, 2007 Series B** | | | | **Exempt** | Prog: **111** | Yield: **4.210%** | Delivery: **5/31/2007** | Dated: **5/31/2007** | AA/A-1 | Aa2/VMIG1 AA+/F1+ |
| 01170PBV7 | | 2028 | Dec | Sinker | | Pre-Ulm | 1,360,000 | 0 | 0 | 1,360,000 |
| 01170PBV7 | | 2029 | Jun | Sinker | | Pre-Ulm | 1,390,000 | 0 | 0 | 1,390,000 |
| 01170PBV7 | | 2029 | Dec | Sinker | | Pre-Ulm | 1,425,000 | 0 | 0 | 1,425,000 |
| 01170PBV7 | | 2030 | Jun | Sinker | | Pre-Ulm | 1,465,000 | 0 | 0 | 1,465,000 |
| 01170PBV7 | | 2030 | Dec | Sinker | | Pre-Ulm | 1,495,000 | 0 | 0 | 1,495,000 |
| 01170PBV7 | | 2031 | Jun | Sinker | | Pre-Ulm | 1,535,000 | 0 | 0 | 1,535,000 |
| 01170PBV7 | | 2031 | Dec | Sinker | | Pre-Ulm | 1,575,000 | 0 | 0 | 1,575,000 |
| 01170PBV7 | | 2032 | Jun | Sinker | | Pre-Ulm | 1,610,000 | 0 | 0 | 1,610,000 |
| 01170PBV7 | | 2032 | Dec | Sinker | | Pre-Ulm | 1,655,000 | 0 | 0 | 1,655,000 |
| 01170PBV7 | | 2033 | Jun | Sinker | | Pre-Ulm | 1,695,000 | 0 | 0 | 1,695,000 |
| 01170PBV7 | | 2033 | Dec | Sinker | | Pre-Ulm | 1,740,000 | 0 | 0 | 1,740,000 |
| 01170PBV7 | | 2034 | Jun | Sinker | | Pre-Ulm | 1,780,000 | 0 | 0 | 1,780,000 |
| 01170PBV7 | | 2034 | Dec | Sinker | | Pre-Ulm | 1,825,000 | 0 | 0 | 1,825,000 |
| 01170PBV7 | | 2035 | Jun | Sinker | | Pre-Ulm | 1,870,000 | 0 | 0 | 1,870,000 |
| 01170PBV7 | | 2035 | Dec | Sinker | | Pre-Ulm | 1,920,000 | 0 | 0 | 1,920,000 |
| 01170PBV7 | | 2036 | Jun | Sinker | | Pre-Ulm | 1,970,000 | 0 | 0 | 1,970,000 |
| 01170PBV7 | | 2036 | Dec | Sinker | | Pre-Ulm | 2,020,000 | 0 | 0 | 2,020,000 |
| 01170PBV7 | | 2037 | Jun | Sinker | | Pre-Ulm | 2,070,000 | 0 | 0 | 2,070,000 |
| 01170PBV7 | | 2037 | Dec | Sinker | | Pre-Ulm | 2,115,000 | 0 | 0 | 2,115,000 |
| 01170PBV7 | | 2038 | Jun | Sinker | | Pre-Ulm | 2,175,000 | 0 | 0 | 2,175,000 |
| 01170PBV7 | | 2038 | Dec | Sinker | | Pre-Ulm | 2,225,000 | 0 | 0 | 2,225,000 |
| 01170PBV7 | | 2039 | Jun | Sinker | | Pre-Ulm | 2,280,000 | 0 | 0 | 2,280,000 |
| 01170PBV7 | | 2039 | Dec | Sinker | | Pre-Ulm | 2,340,000 | 0 | 0 | 2,340,000 |
| 01170PBV7 | | 2040 | Jun | Sinker | | Pre-Ulm | 2,395,000 | 0 | 0 | 2,395,000 |
| 01170PBV7 | | 2040 | Dec | Sinker | | Pre-Ulm | 2,455,000 | 0 | 0 | 2,455,000 |
| 01170PBV7 | | 2041 | Jun | Sinker | | Pre-Ulm | 2,515,000 | 0 | 0 | 2,515,000 |
| 01170PBV7 | | 2041 | Dec | Term | | Pre-Ulm | 2,580,000 | 0 | 0 | 2,580,000 |
| | | | | | | **E071B Total** | **$75,000,000** | **$0** | **$0** | **$75,000,000** |
| **E071C Home Mortgage Revenue Bonds, 2007 Series C** | | | | **Exempt** | Prog: **112** | Yield: **4.091%** | Delivery: **2/14/2007** | Dated: **2/14/2007** | AA | Aa2 AA+ |
| 01170PAT3 | 3.750% | 2008 | Jun | Serial | AMT | | 705,000 | 0 | 0 | 705,000 |
| 01170PAU0 | 3.800% | 2008 | Dec | Serial | AMT | | 720,000 | 0 | 0 | 720,000 |
| 01170PAV8 | 3.875% | 2009 | Jun | Serial | AMT | | 730,000 | 0 | 0 | 730,000 |
| 01170PAW6 | 3.950% | 2009 | Dec | Serial | AMT | | 745,000 | 0 | 0 | 745,000 |
| 01170PAX4 | 4.000% | 2010 | Jun | Serial | AMT | | 760,000 | 0 | 0 | 760,000 |
| 01170PAY2 | 4.000% | 2010 | Dec | Serial | AMT | | 250,000 | 0 | 0 | 250,000 |
| 01170PBC9 | 4.100% | 2010 | Dec | Sinker | AMT | | 525,000 | 0 | 0 | 525,000 |
| 01170PBC9 | 4.100% | 2011 | Jun | Sinker | AMT | | 95,000 | 0 | 0 | 95,000 |
| 01170PAZ9 | 4.050% | 2011 | Jun | Serial | AMT | | 695,000 | 0 | 0 | 695,000 |
| 01170PBC9 | 4.100% | 2011 | Dec | Sinker | AMT | | 605,000 | 0 | 0 | 605,000 |
| 01170PBA3 | 4.050% | 2011 | Dec | Serial | AMT | | 200,000 | 0 | 0 | 200,000 |
| 01170PBC9 | 4.100% | 2012 | Jun | Sinker | AMT | | 275,000 | 0 | 0 | 275,000 |
| 01170PBB1 | 4.150% | 2012 | Jun | Serial | AMT | | 550,000 | 0 | 0 | 550,000 |
| 01170PBC9 | 4.100% | 2012 | Dec | Term | AMT | | 840,000 | 0 | 0 | 840,000 |
| 01170PBD7 | 4.200% | 2013 | Jun | Serial | AMT | | 450,000 | 0 | 0 | 450,000 |
| 01170PBL9 | 4.375% | 2013 | Jun | Sinker | AMT | | 410,000 | 0 | 0 | 410,000 |
| 01170PBL9 | 4.375% | 2013 | Dec | Sinker | AMT | | 875,000 | 0 | 0 | 875,000 |
| 01170PBE5 | 4.250% | 2014 | Jun | Serial | AMT | | 325,000 | 0 | 0 | 325,000 |
| 01170PBL9 | 4.375% | 2014 | Jun | Sinker | AMT | | 570,000 | 0 | 0 | 570,000 |
| 01170PBL9 | 4.375% | 2014 | Dec | Sinker | AMT | | 915,000 | 0 | 0 | 915,000 |
| 01170PBF2 | 4.300% | 2015 | Jun | Serial | AMT | | 500,000 | 0 | 0 | 500,000 |
| 01170PBL9 | 4.375% | 2015 | Jun | Sinker | AMT | | 435,000 | 0 | 0 | 435,000 |
| 01170PBG0 | 4.300% | 2015 | Dec | Serial | AMT | | 400,000 | 0 | 0 | 400,000 |
| 01170PBL9 | 4.375% | 2015 | Dec | Sinker | AMT | | 555,000 | 0 | 0 | 555,000 |
| 01170PBH8 | 4.350% | 2016 | Jun | Serial | AMT | | 975,000 | 0 | 0 | 975,000 |
| 01170PBJ4 | 4.350% | 2016 | Dec | Serial | AMT | | 750,000 | 0 | 0 | 750,000 |
| 01170PBL9 | 4.375% | 2016 | Dec | Sinker | AMT | | 245,000 | 0 | 0 | 245,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **FTHB Collateralized & Home Mortgage Revenue Bonds** | | | | | | | | | *S and P* | *Moodys* / *Fitch* |
| **E071C Home Mortgage Revenue Bonds, 2007 Series C** | | | | **Exempt** | Prog: **112** | Yield: **4.091%** | Delivery: **2/14/2007** | Dated: **2/14/2007** | *AA* | *Aa2* / *AA+* |
| 01170PBK1 | 4.375% | 2017 | Jun | Serial | AMT | | 740,000 | 0 | 0 | 740,000 |
| 01170PBL9 | 4.375% | 2017 | Jun | Sinker | AMT | | 280,000 | 0 | 0 | 280,000 |
| 01170PBL9 | 4.375% | 2017 | Dec | Term | AMT | | 1,040,000 | 0 | 0 | 1,040,000 |
| 01170PBM7 | 4.625% | 2018 | Jun | Sinker | AMT | | 1,065,000 | 0 | 0 | 1,065,000 |
| 01170PBM7 | 4.625% | 2018 | Dec | Sinker | AMT | | 1,090,000 | 0 | 0 | 1,090,000 |
| 01170PBM7 | 4.625% | 2019 | Jun | Sinker | AMT | | 1,115,000 | 0 | 0 | 1,115,000 |
| 01170PBM7 | 4.625% | 2019 | Dec | Sinker | AMT | | 1,140,000 | 0 | 0 | 1,140,000 |
| 01170PBM7 | 4.625% | 2020 | Jun | Sinker | AMT | | 1,170,000 | 0 | 0 | 1,170,000 |
| 01170PBM7 | 4.625% | 2020 | Dec | Sinker | AMT | | 1,195,000 | 0 | 0 | 1,195,000 |
| 01170PBM7 | 4.625% | 2021 | Jun | Sinker | AMT | | 1,225,000 | 0 | 0 | 1,225,000 |
| 01170PBM7 | 4.625% | 2021 | Dec | Sinker | AMT | | 1,250,000 | 0 | 0 | 1,250,000 |
| 01170PBM7 | 4.625% | 2022 | Jun | Term | AMT | | 1,280,000 | 0 | 0 | 1,280,000 |
| 01170PBN5 | 4.700% | 2022 | Dec | Sinker | AMT | | 1,310,000 | 0 | 0 | 1,310,000 |
| 01170PBN5 | 4.700% | 2023 | Jun | Sinker | AMT | | 1,340,000 | 0 | 0 | 1,340,000 |
| 01170PBN5 | 4.700% | 2023 | Dec | Sinker | AMT | | 1,375,000 | 0 | 0 | 1,375,000 |
| 01170PBN5 | 4.700% | 2024 | Jun | Sinker | AMT | | 1,405,000 | 0 | 0 | 1,405,000 |
| 01170PBN5 | 4.700% | 2024 | Dec | Sinker | AMT | | 1,440,000 | 0 | 0 | 1,440,000 |
| 01170PBN5 | 4.700% | 2025 | Jun | Sinker | AMT | | 1,470,000 | 0 | 0 | 1,470,000 |
| 01170PBN5 | 4.700% | 2025 | Dec | Sinker | AMT | | 1,505,000 | 0 | 0 | 1,505,000 |
| 01170PBN5 | 4.700% | 2026 | Jun | Sinker | AMT | | 1,540,000 | 0 | 0 | 1,540,000 |
| 01170PBN5 | 4.700% | 2026 | Dec | Sinker | AMT | | 1,580,000 | 0 | 0 | 1,580,000 |
| 01170PBN5 | 4.700% | 2027 | Jun | Term | AMT | | 1,615,000 | 0 | 0 | 1,615,000 |
| 01170PBP0 | 4.750% | 2027 | Dec | Sinker | AMT | | 1,655,000 | 0 | 0 | 1,655,000 |
| 01170PBP0 | 4.750% | 2028 | Jun | Sinker | AMT | | 1,690,000 | 0 | 0 | 1,690,000 |
| 01170PBP0 | 4.750% | 2028 | Dec | Sinker | AMT | | 1,735,000 | 0 | 0 | 1,735,000 |
| 01170PBP0 | 4.750% | 2029 | Jun | Sinker | AMT | | 1,775,000 | 0 | 0 | 1,775,000 |
| 01170PBP0 | 4.750% | 2029 | Dec | Sinker | AMT | | 1,815,000 | 0 | 0 | 1,815,000 |
| 01170PBP0 | 4.750% | 2030 | Jun | Sinker | AMT | | 1,860,000 | 0 | 0 | 1,860,000 |
| 01170PBP0 | 4.750% | 2030 | Dec | Sinker | AMT | | 1,905,000 | 0 | 0 | 1,905,000 |
| 01170PBP0 | 4.750% | 2031 | Jun | Sinker | AMT | | 1,950,000 | 0 | 0 | 1,950,000 |
| 01170PBP0 | 4.750% | 2031 | Dec | Sinker | AMT | | 1,995,000 | 0 | 0 | 1,995,000 |
| 01170PBP0 | 4.750% | 2032 | Jun | Term | AMT | | 2,040,000 | 0 | 0 | 2,040,000 |
| 01170PBQ8 | 4.800% | 2032 | Dec | Sinker | AMT | | 2,090,000 | 0 | 0 | 2,090,000 |
| 01170PBQ8 | 4.800% | 2033 | Jun | Sinker | AMT | | 2,140,000 | 0 | 0 | 2,140,000 |
| 01170PBQ8 | 4.800% | 2033 | Dec | Sinker | AMT | | 2,190,000 | 0 | 0 | 2,190,000 |
| 01170PBQ8 | 4.800% | 2034 | Jun | Sinker | AMT | | 2,245,000 | 0 | 0 | 2,245,000 |
| 01170PBQ8 | 4.800% | 2034 | Dec | Sinker | AMT | | 2,300,000 | 0 | 0 | 2,300,000 |
| 01170PBQ8 | 4.800% | 2035 | Jun | Sinker | AMT | | 2,355,000 | 0 | 0 | 2,355,000 |
| 01170PBQ8 | 4.800% | 2035 | Dec | Sinker | AMT | | 2,410,000 | 0 | 0 | 2,410,000 |
| 01170PBQ8 | 4.800% | 2036 | Jun | Sinker | AMT | | 2,470,000 | 0 | 0 | 2,470,000 |
| 01170PBQ8 | 4.800% | 2036 | Dec | Sinker | AMT | | 2,530,000 | 0 | 0 | 2,530,000 |
| 01170PBQ8 | 4.800% | 2037 | Jun | Sinker | AMT | | 2,590,000 | 0 | 0 | 2,590,000 |
| 01170PBQ8 | 4.800% | 2037 | Dec | Sinker | AMT | | 2,650,000 | 0 | 0 | 2,650,000 |
| 01170PBQ8 | 4.800% | 2038 | Jun | Term | AMT | | 2,710,000 | 0 | 0 | 2,710,000 |
| | | | | | | **E071C Total** | **$89,370,000** | **$0** | **$0** | **$89,370,000** |
| **E071D Home Mortgage Revenue Bonds, 2007 Series D** | | | | **Exempt** | Prog: **113** | Yield: **4.091%** | Delivery: **5/31/2007** | Dated: **5/31/2007** | *AA/A-1* | *Aa2/VMIG1* / *AA+/F1+* |
| 01170PBX3 | | 2017 | Jun | Sinker | | Pre-Ulm | 925,000 | 0 | 0 | 925,000 |
| 01170PBX3 | | 2017 | Dec | Sinker | | Pre-Ulm | 950,000 | 0 | 0 | 950,000 |
| 01170PBX3 | | 2018 | Jun | Sinker | | Pre-Ulm | 960,000 | 0 | 0 | 960,000 |
| 01170PBX3 | | 2018 | Dec | Sinker | | Pre-Ulm | 995,000 | 0 | 0 | 995,000 |
| 01170PBX3 | | 2019 | Jun | Sinker | | Pre-Ulm | 1,005,000 | 0 | 0 | 1,005,000 |
| 01170PBX3 | | 2019 | Dec | Sinker | | Pre-Ulm | 1,035,000 | 0 | 0 | 1,035,000 |
| 01170PBX3 | | 2020 | Jun | Sinker | | Pre-Ulm | 1,060,000 | 0 | 0 | 1,060,000 |
| 01170PBX3 | | 2020 | Dec | Sinker | | Pre-Ulm | 1,085,000 | 0 | 0 | 1,085,000 |
| 01170PBX3 | | 2021 | Jun | Sinker | | Pre-Ulm | 1,115,000 | 0 | 0 | 1,115,000 |
| 01170PBX3 | | 2021 | Dec | Sinker | | Pre-Ulm | 1,140,000 | 0 | 0 | 1,140,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **FTHB Collateralized & Home Mortgage Revenue Bonds** | | | | | | | | | | |
| | | | | | | | | S and P | Moodys | Fitch |
| **E071D Home Mortgage Revenue Bonds, 2007 Series D** | | | | **Exempt** | Prog: **113** | Yield: **4.091%** | Delivery: **5/31/2007** | Dated: **5/31/2007** | AA/A-1 | Aa2/VMIG1 AA+/F1+ |
| 01170PBX3 | | 2022 | Jun | Sinker | | Pre-Ulm | 1,180,000 | 0 | 0 | 1,180,000 |
| 01170PBX3 | | 2022 | Dec | Sinker | | Pre-Ulm | 1,200,000 | 0 | 0 | 1,200,000 |
| 01170PBX3 | | 2023 | Jun | Sinker | | Pre-Ulm | 1,240,000 | 0 | 0 | 1,240,000 |
| 01170PBX3 | | 2023 | Dec | Sinker | | Pre-Ulm | 1,260,000 | 0 | 0 | 1,260,000 |
| 01170PBX3 | | 2024 | Jun | Sinker | | Pre-Ulm | 1,295,000 | 0 | 0 | 1,295,000 |
| 01170PBX3 | | 2024 | Dec | Sinker | | Pre-Ulm | 1,330,000 | 0 | 0 | 1,330,000 |
| 01170PBX3 | | 2025 | Jun | Sinker | | Pre-Ulm | 1,365,000 | 0 | 0 | 1,365,000 |
| 01170PBX3 | | 2025 | Dec | Sinker | | Pre-Ulm | 1,390,000 | 0 | 0 | 1,390,000 |
| 01170PBX3 | | 2026 | Jun | Sinker | | Pre-Ulm | 1,435,000 | 0 | 0 | 1,435,000 |
| 01170PBX3 | | 2026 | Dec | Sinker | | Pre-Ulm | 1,465,000 | 0 | 0 | 1,465,000 |
| 01170PBX3 | | 2027 | Jun | Sinker | | Pre-Ulm | 1,505,000 | 0 | 0 | 1,505,000 |
| 01170PBX3 | | 2027 | Dec | Sinker | | Pre-Ulm | 1,545,000 | 0 | 0 | 1,545,000 |
| 01170PBX3 | | 2028 | Jun | Sinker | | Pre-Ulm | 1,580,000 | 0 | 0 | 1,580,000 |
| 01170PBX3 | | 2028 | Dec | Sinker | | Pre-Ulm | 1,615,000 | 0 | 0 | 1,615,000 |
| 01170PBX3 | | 2029 | Jun | Sinker | | Pre-Ulm | 1,660,000 | 0 | 0 | 1,660,000 |
| 01170PBX3 | | 2029 | Dec | Sinker | | Pre-Ulm | 1,695,000 | 0 | 0 | 1,695,000 |
| 01170PBX3 | | 2030 | Jun | Sinker | | Pre-Ulm | 1,740,000 | 0 | 0 | 1,740,000 |
| 01170PBX3 | | 2030 | Dec | Sinker | | Pre-Ulm | 1,785,000 | 0 | 0 | 1,785,000 |
| 01170PBX3 | | 2031 | Jun | Sinker | | Pre-Ulm | 1,830,000 | 0 | 0 | 1,830,000 |
| 01170PBX3 | | 2031 | Dec | Sinker | | Pre-Ulm | 1,870,000 | 0 | 0 | 1,870,000 |
| 01170PBX3 | | 2032 | Jun | Sinker | | Pre-Ulm | 1,925,000 | 0 | 0 | 1,925,000 |
| 01170PBX3 | | 2032 | Dec | Sinker | | Pre-Ulm | 1,975,000 | 0 | 0 | 1,975,000 |
| 01170PBX3 | | 2033 | Jun | Sinker | | Pre-Ulm | 2,025,000 | 0 | 0 | 2,025,000 |
| 01170PBX3 | | 2033 | Dec | Sinker | | Pre-Ulm | 2,075,000 | 0 | 0 | 2,075,000 |
| 01170PBX3 | | 2034 | Jun | Sinker | | Pre-Ulm | 2,120,000 | 0 | 0 | 2,120,000 |
| 01170PBX3 | | 2034 | Dec | Sinker | | Pre-Ulm | 2,170,000 | 0 | 0 | 2,170,000 |
| 01170PBX3 | | 2035 | Jun | Sinker | | Pre-Ulm | 2,235,000 | 0 | 0 | 2,235,000 |
| 01170PBX3 | | 2035 | Dec | Sinker | | Pre-Ulm | 2,285,000 | 0 | 0 | 2,285,000 |
| 01170PBX3 | | 2036 | Jun | Sinker | | Pre-Ulm | 2,340,000 | 0 | 0 | 2,340,000 |
| 01170PBX3 | | 2036 | Dec | Sinker | | Pre-Ulm | 2,400,000 | 0 | 0 | 2,400,000 |
| 01170PBX3 | | 2037 | Jun | Sinker | | Pre-Ulm | 2,460,000 | 0 | 0 | 2,460,000 |
| 01170PBX3 | | 2037 | Dec | Sinker | | Pre-Ulm | 2,525,000 | 0 | 0 | 2,525,000 |
| 01170PBX3 | | 2038 | Jun | Sinker | | Pre-Ulm | 2,585,000 | 0 | 0 | 2,585,000 |
| 01170PBX3 | | 2038 | Dec | Sinker | | Pre-Ulm | 2,645,000 | 0 | 0 | 2,645,000 |
| 01170PBX3 | | 2039 | Jun | Sinker | | Pre-Ulm | 2,710,000 | 0 | 0 | 2,710,000 |
| 01170PBX3 | | 2039 | Dec | Sinker | | Pre-Ulm | 2,785,000 | 0 | 0 | 2,785,000 |
| 01170PBX3 | | 2040 | Jun | Sinker | | Pre-Ulm | 2,850,000 | 0 | 0 | 2,850,000 |
| 01170PBX3 | | 2040 | Dec | Sinker | | Pre-Ulm | 2,925,000 | 0 | 0 | 2,925,000 |
| 01170PBX3 | | 2041 | Jun | Sinker | | Pre-Ulm | 3,000,000 | 0 | 0 | 3,000,000 |
| 01170PBX3 | | 2041 | Dec | Term | | Pre-Ulm | 3,080,000 | 0 | 0 | 3,080,000 |
| | | | | | | **E071D Total** | **$89,370,000** | **$0** | **$0** | **$89,370,000** |
| **E081A Home Mortgage Revenue Bonds, 2008 Series A** | | | | **Exempt** | Prog: **114** | Yield: **4.360%** | Delivery: **2/28/2008** | Dated: **2/28/2008** | AA | Aa2 AA+ |
| 01170PCC8 | 2.450% | 2009 | Dec | Serial | AMT | | 1,340,000 | 0 | 0 | 1,340,000 |
| 01170PCD6 | 2.700% | 2010 | Dec | Serial | AMT | | 1,385,000 | 0 | 0 | 1,385,000 |
| 01170PCE4 | 2.900% | 2011 | Dec | Serial | AMT | | 1,425,000 | 0 | 0 | 1,425,000 |
| 01170PCF1 | 3.250% | 2012 | Dec | Serial | AMT | | 1,470,000 | 0 | 0 | 1,470,000 |
| 01170PCG9 | 3.550% | 2013 | Dec | Serial | AMT | | 1,525,000 | 0 | 0 | 1,525,000 |
| 01170PCH7 | 3.750% | 2014 | Dec | Serial | AMT | | 1,580,000 | 0 | 0 | 1,580,000 |
| 01170PCJ3 | 3.950% | 2015 | Dec | Serial | AMT | | 1,640,000 | 0 | 0 | 1,640,000 |
| 01170PCK0 | 4.100% | 2016 | Dec | Serial | AMT | | 1,705,000 | 0 | 0 | 1,705,000 |
| 01170PCL8 | 4.250% | 2017 | Dec | Serial | AMT | | 1,775,000 | 0 | 0 | 1,775,000 |
| 01170PCM6 | 4.300% | 2018 | Dec | Serial | AMT | | 1,850,000 | 0 | 0 | 1,850,000 |
| 01170PCN4 | 5.000% | 2019 | Jun | Sinker | AMT | | 965,000 | 0 | 0 | 965,000 |
| 01170PCN4 | 5.000% | 2019 | Dec | Sinker | AMT | | 985,000 | 0 | 0 | 985,000 |
| 01170PCN4 | 5.000% | 2020 | Jun | Sinker | AMT | | 1,010,000 | 0 | 0 | 1,010,000 |
| 01170PCN4 | 5.000% | 2020 | Dec | Sinker | AMT | | 1,035,000 | 0 | 0 | 1,035,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **FTHB Collateralized & Home Mortgage Revenue Bonds** | | | | | | | | S and P | Moodys | Fitch |
| **E081A Home Mortgage Revenue Bonds, 2008 Series A** | | | | **Exempt** | Prog: **114** | Yield: **4.360%** | Delivery: **2/28/2008** | Dated: **2/28/2008** | AA Aa2 | AA+ |
| 01170PCN4 | 5.000% | 2021 | Jun | Sinker | AMT | | 1,060,000 | 0 | 0 | 1,060,000 |
| 01170PCN4 | 5.000% | 2021 | Dec | Sinker | AMT | | 1,085,000 | 0 | 0 | 1,085,000 |
| 01170PCN4 | 5.000% | 2022 | Jun | Sinker | AMT | | 1,115,000 | 0 | 0 | 1,115,000 |
| 01170PCN4 | 5.000% | 2022 | Dec | Sinker | AMT | | 1,140,000 | 0 | 0 | 1,140,000 |
| 01170PCN4 | 5.000% | 2023 | Jun | Sinker | AMT | | 1,165,000 | 0 | 0 | 1,165,000 |
| 01170PCN4 | 5.000% | 2023 | Dec | Term | AMT | | 1,195,000 | 0 | 0 | 1,195,000 |
| 01170PCP9 | 5.250% | 2024 | Jun | Sinker | AMT | | 110,000 | 0 | 0 | 110,000 |
| 01170PCQ7 | 5.350% | 2024 | Jun | Sinker | AMT | | 1,115,000 | 0 | 0 | 1,115,000 |
| 01170PCP9 | 5.250% | 2024 | Dec | Sinker | AMT | | 115,000 | 0 | 0 | 115,000 |
| 01170PCQ7 | 5.350% | 2024 | Dec | Sinker | AMT | | 1,140,000 | 0 | 0 | 1,140,000 |
| 01170PCP9 | 5.250% | 2025 | Jun | Sinker | AMT | | 120,000 | 0 | 0 | 120,000 |
| 01170PCQ7 | 5.350% | 2025 | Jun | Sinker | AMT | | 1,170,000 | 0 | 0 | 1,170,000 |
| 01170PCP9 | 5.250% | 2025 | Dec | Sinker | AMT | | 120,000 | 0 | 0 | 120,000 |
| 01170PCQ7 | 5.350% | 2025 | Dec | Sinker | AMT | | 1,200,000 | 0 | 0 | 1,200,000 |
| 01170PCP9 | 5.250% | 2026 | Jun | Sinker | AMT | | 125,000 | 0 | 0 | 125,000 |
| 01170PCQ7 | 5.350% | 2026 | Jun | Sinker | AMT | | 1,230,000 | 0 | 0 | 1,230,000 |
| 01170PCP9 | 5.250% | 2026 | Dec | Sinker | AMT | | 125,000 | 0 | 0 | 125,000 |
| 01170PCQ7 | 5.350% | 2026 | Dec | Sinker | AMT | | 1,265,000 | 0 | 0 | 1,265,000 |
| 01170PCP9 | 5.250% | 2027 | Jun | Sinker | AMT | | 130,000 | 0 | 0 | 130,000 |
| 01170PCQ7 | 5.350% | 2027 | Jun | Sinker | AMT | | 1,295,000 | 0 | 0 | 1,295,000 |
| 01170PCP9 | 5.250% | 2027 | Dec | Sinker | AMT | | 135,000 | 0 | 0 | 135,000 |
| 01170PCQ7 | 5.350% | 2027 | Dec | Sinker | AMT | | 1,325,000 | 0 | 0 | 1,325,000 |
| 01170PCQ7 | 5.350% | 2028 | Jun | Sinker | AMT | | 1,365,000 | 0 | 0 | 1,365,000 |
| 01170PCP9 | 5.250% | 2028 | Jun | Sinker | AMT | | 135,000 | 0 | 0 | 135,000 |
| 01170PCQ7 | 5.350% | 2028 | Dec | Sinker | AMT | | 1,390,000 | 0 | 0 | 1,390,000 |
| 01170PCP9 | 5.250% | 2028 | Dec | Term | AMT | | 145,000 | 0 | 0 | 145,000 |
| 01170PCQ7 | 5.350% | 2029 | Jun | Sinker | AMT | | 1,575,000 | 0 | 0 | 1,575,000 |
| 01170PCQ7 | 5.350% | 2029 | Dec | Sinker | AMT | | 1,615,000 | 0 | 0 | 1,615,000 |
| 01170PCQ7 | 5.350% | 2030 | Jun | Sinker | AMT | | 1,660,000 | 0 | 0 | 1,660,000 |
| 01170PCQ7 | 5.350% | 2030 | Dec | Sinker | AMT | | 1,700,000 | 0 | 0 | 1,700,000 |
| 01170PCQ7 | 5.350% | 2031 | Jun | Sinker | AMT | | 1,745,000 | 0 | 0 | 1,745,000 |
| 01170PCQ7 | 5.350% | 2031 | Dec | Sinker | AMT | | 1,790,000 | 0 | 0 | 1,790,000 |
| 01170PCQ7 | 5.350% | 2032 | Jun | Sinker | AMT | | 1,840,000 | 0 | 0 | 1,840,000 |
| 01170PCQ7 | 5.350% | 2032 | Dec | Sinker | AMT | | 1,885,000 | 0 | 0 | 1,885,000 |
| 01170PCQ7 | 5.350% | 2033 | Jun | Sinker | AMT | | 1,935,000 | 0 | 0 | 1,935,000 |
| 01170PCQ7 | 5.350% | 2033 | Dec | Term | AMT | | 1,985,000 | 0 | 0 | 1,985,000 |
| 01170PCR5 | 5.400% | 2034 | Jun | Sinker | AMT | | 2,035,000 | 0 | 0 | 2,035,000 |
| 01170PCR5 | 5.400% | 2034 | Dec | Sinker | AMT | | 2,090,000 | 0 | 0 | 2,090,000 |
| 01170PCR5 | 5.400% | 2035 | Jun | Sinker | AMT | | 2,145,000 | 0 | 0 | 2,145,000 |
| 01170PCR5 | 5.400% | 2035 | Dec | Sinker | AMT | | 2,200,000 | 0 | 0 | 2,200,000 |
| 01170PCR5 | 5.400% | 2036 | Jun | Sinker | AMT | | 2,260,000 | 0 | 0 | 2,260,000 |
| 01170PCR5 | 5.400% | 2036 | Dec | Sinker | AMT | | 2,320,000 | 0 | 0 | 2,320,000 |
| 01170PCR5 | 5.400% | 2037 | Jun | Sinker | AMT | | 2,380,000 | 0 | 0 | 2,380,000 |
| 01170PCR5 | 5.400% | 2037 | Dec | Sinker | AMT | | 2,440,000 | 0 | 0 | 2,440,000 |
| 01170PCR5 | 5.400% | 2038 | Jun | Sinker | AMT | | 2,505,000 | 0 | 0 | 2,505,000 |
| 01170PCR5 | 5.400% | 2038 | Dec | Term | AMT | | 2,570,000 | 0 | 0 | 2,570,000 |
| | | | | | | **E081A Total** | **$80,880,000** | **$0** | **$0** | **$80,880,000** |
| | | | | | | **FTHB Collateralized & Home Mortgage Revenue Bonds Total** | **$1,526,379,750** | **$52,635,000** | **$364,900,000** | **$1,108,844,750** |
| **VETS State Guaranteed & Collateralized Mortgage Bonds** | | | | | | | | S and P | Moodys | Fitch |
| **C9711 Veterans Collateralized Bonds, 1997 First** | | | | **Exempt** | Prog: **201** | Yield: **5.546%** | Delivery: **11/19/1997** | Dated: **10/1/1997** | AAA Aaa | AAA |
| 011831T20 | 5.550% | 1998 | Dec | Sinker | | | 340,000 | 340,000 | 0 | 0 |
| 011831T20 | 5.550% | 1999 | Jun | Sinker | | | 350,000 | 350,000 | 0 | 0 |
| 011831T20 | 5.550% | 1999 | Dec | Sinker | | | 355,000 | 355,000 | 0 | 0 |
| 011831T20 | 5.550% | 2000 | Jun | Sinker | | | 365,000 | 365,000 | 0 | 0 |

**VETS State Guaranteed & Collateralized Mortgage Bonds** — *S and P* | *Moodys* | *Fitch*

**C9711 Veterans Collateralized Bonds, 1997 First** — **Exempt** — Prog: **201** — Yield: **5.546%** — Delivery: **11/19/1997** — Dated: **10/1/1997** — *AAA* | *Aaa* | *AAA*

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 011831T20 | 5.550% | 2000 | Dec | Sinker | | | 370,000 | 345,000 | 25,000 | 0 |
| 011831T20 | 5.550% | 2001 | Jun | Sinker | | | 380,000 | 335,000 | 45,000 | 0 |
| 011831T20 | 5.550% | 2001 | Dec | Sinker | | | 390,000 | 330,000 | 60,000 | 0 |
| 011831T20 | 5.550% | 2002 | Jun | Sinker | | | 395,000 | 295,000 | 100,000 | 0 |
| 011831T20 | 5.550% | 2002 | Dec | Sinker | | | 405,000 | 245,000 | 160,000 | 0 |
| 011831T20 | 5.550% | 2003 | Jun | Sinker | | | 415,000 | 215,000 | 200,000 | 0 |
| 011831T20 | 5.550% | 2003 | Dec | Sinker | | | 425,000 | 170,000 | 255,000 | 0 |
| 011831T20 | 5.550% | 2004 | Jun | Sinker | | | 435,000 | 115,000 | 320,000 | 0 |
| 011831T20 | 5.550% | 2004 | Dec | Sinker | | | 445,000 | 105,000 | 340,000 | 0 |
| 011831T20 | 5.550% | 2005 | Jun | Sinker | | | 455,000 | 105,000 | 350,000 | 0 |
| 011831T20 | 5.550% | 2005 | Dec | Sinker | | | 465,000 | 75,000 | 390,000 | 0 |
| 011831T20 | 5.550% | 2006 | Jun | Sinker | | | 480,000 | 65,000 | 415,000 | 0 |
| 011831T20 | 5.550% | 2006 | Dec | Sinker | | | 490,000 | 40,000 | 450,000 | 0 |
| 011831T20 | 5.550% | 2007 | Jun | Sinker | | | 500,000 | 35,000 | 465,000 | 0 |
| 011831T20 | 5.550% | 2007 | Dec | Sinker | | | 515,000 | 15,000 | 500,000 | 0 |
| 011831T20 | 5.550% | 2008 | Jun | Sinker | | | 530,000 | 0 | 530,000 | 0 |
| 011831T20 | 5.550% | 2008 | Dec | Sinker | | | 540,000 | 0 | 540,000 | 0 |
| 011831T20 | 5.550% | 2009 | Jun | Sinker | | | 555,000 | 0 | 550,000 | 5,000 |
| 011831T20 | 5.550% | 2009 | Dec | Sinker | | | 570,000 | 0 | 565,000 | 5,000 |
| 011831T20 | 5.550% | 2010 | Jun | Sinker | | | 590,000 | 0 | 585,000 | 5,000 |
| 011831T20 | 5.550% | 2010 | Dec | Sinker | | | 605,000 | 0 | 600,000 | 5,000 |
| 011831T20 | 5.550% | 2011 | Jun | Sinker | | | 620,000 | 0 | 615,000 | 5,000 |
| 011831T20 | 5.550% | 2011 | Dec | Sinker | | | 640,000 | 0 | 635,000 | 5,000 |
| 011831T20 | 5.550% | 2012 | Jun | Sinker | | | 655,000 | 0 | 650,000 | 5,000 |
| 011831T20 | 5.550% | 2012 | Dec | Sinker | | | 675,000 | 0 | 665,000 | 10,000 |
| 011831T20 | 5.550% | 2013 | Jun | Sinker | | | 690,000 | 0 | 680,000 | 10,000 |
| 011831T20 | 5.550% | 2013 | Dec | Sinker | | | 710,000 | 0 | 700,000 | 10,000 |
| 011831T20 | 5.550% | 2014 | Jun | Sinker | | | 730,000 | 0 | 720,000 | 10,000 |
| 011831T20 | 5.550% | 2014 | Dec | Sinker | | | 750,000 | 0 | 740,000 | 10,000 |
| 011831T20 | 5.550% | 2015 | Jun | Sinker | | | 770,000 | 0 | 760,000 | 10,000 |
| 011831T20 | 5.550% | 2015 | Dec | Sinker | | | 795,000 | 0 | 785,000 | 10,000 |
| 011831T20 | 5.550% | 2016 | Jun | Sinker | | | 815,000 | 0 | 805,000 | 10,000 |
| 011831T20 | 5.550% | 2016 | Dec | Sinker | | | 835,000 | 0 | 825,000 | 10,000 |
| 011831T20 | 5.550% | 2017 | Jun | Sinker | | | 860,000 | 0 | 850,000 | 10,000 |
| 011831T20 | 5.550% | 2017 | Dec | Sinker | | | 885,000 | 0 | 875,000 | 10,000 |
| 011831T20 | 5.550% | 2018 | Jun | Sinker | | | 910,000 | 0 | 900,000 | 10,000 |
| 011831T20 | 5.550% | 2018 | Dec | Sinker | | | 935,000 | 0 | 925,000 | 10,000 |
| 011831T20 | 5.550% | 2019 | Jun | Sinker | | | 960,000 | 0 | 950,000 | 10,000 |
| 011831T20 | 5.550% | 2019 | Dec | Sinker | | | 985,000 | 0 | 975,000 | 10,000 |
| 011831T20 | 5.550% | 2020 | Jun | Sinker | | | 1,010,000 | 0 | 1,000,000 | 10,000 |
| 011831T20 | 5.550% | 2020 | Dec | Sinker | | | 1,040,000 | 0 | 1,030,000 | 10,000 |
| 011831T20 | 5.550% | 2021 | Jun | Sinker | | | 1,070,000 | 0 | 1,060,000 | 10,000 |
| 011831T20 | 5.550% | 2021 | Dec | Sinker | | | 1,100,000 | 0 | 1,090,000 | 10,000 |
| 011831T20 | 5.550% | 2022 | Jun | Sinker | | | 1,135,000 | 0 | 1,125,000 | 10,000 |
| 011831T20 | 5.550% | 2022 | Dec | Sinker | | | 1,165,000 | 0 | 1,150,000 | 15,000 |
| 011831T20 | 5.550% | 2023 | Jun | Sinker | | | 1,200,000 | 0 | 1,185,000 | 15,000 |
| 011831T20 | 5.550% | 2023 | Dec | Sinker | | | 1,235,000 | 0 | 1,220,000 | 15,000 |
| 011831T20 | 5.550% | 2024 | Jun | Sinker | | | 1,270,000 | 0 | 1,255,000 | 15,000 |
| 011831T20 | 5.550% | 2024 | Dec | Sinker | | | 1,305,000 | 0 | 1,290,000 | 15,000 |
| 011831T20 | 5.550% | 2025 | Jun | Sinker | | | 1,345,000 | 0 | 1,330,000 | 15,000 |
| 011831T20 | 5.550% | 2025 | Dec | Sinker | | | 1,380,000 | 0 | 1,365,000 | 15,000 |
| 011831T20 | 5.550% | 2026 | Jun | Sinker | | | 1,420,000 | 0 | 1,405,000 | 15,000 |
| 011831T20 | 5.550% | 2026 | Dec | Sinker | | | 1,465,000 | 0 | 1,450,000 | 15,000 |
| 011831T20 | 5.550% | 2027 | Jun | Sinker | | | 1,505,000 | 0 | 1,490,000 | 15,000 |
| 011831T20 | 5.550% | 2027 | Dec | Sinker | | | 1,550,000 | 0 | 1,530,000 | 20,000 |
| 011831T20 | 5.550% | 2028 | Jun | Sinker | | | 1,595,000 | 0 | 1,575,000 | 20,000 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **VETS State Guaranteed & Collateralized Mortgage Bonds** | | | | | | | | | | S and P / Moodys / Fitch | |
| **C9711** | **Veterans Collateralized Bonds, 1997 First** | | | | **Exempt** | Prog: **201** | Yield: **5.546%** | Delivery: **11/19/1997** | Dated: **10/1/1997** | AAA / Aaa | AAA |
| | 011831T20 | 5.550% | 2028 | Dec | Sinker | | | 1,640,000 | 0 | 1,620,000 | 20,000 |
| | 011831T20 | 5.550% | 2029 | Jun | Sinker | | | 1,685,000 | 0 | 1,665,000 | 20,000 |
| | 011831T20 | 5.550% | 2029 | Dec | Sinker | | | 1,735,000 | 0 | 1,715,000 | 20,000 |
| | 011831T20 | 5.550% | 2030 | Jun | Sinker | | | 1,785,000 | 0 | 1,765,000 | 20,000 |
| | 011831T20 | 5.550% | 2030 | Dec | Sinker | | | 1,835,000 | 0 | 1,815,000 | 20,000 |
| | 011831T20 | 5.550% | 2031 | Jun | Sinker | | | 1,890,000 | 0 | 1,870,000 | 20,000 |
| | 011831T20 | 5.550% | 2031 | Dec | Sinker | | | 1,945,000 | 0 | 1,925,000 | 20,000 |
| | 011831T20 | 5.550% | 2032 | Jun | Sinker | | | 2,000,000 | 0 | 1,980,000 | 20,000 |
| | 011831T20 | 5.550% | 2032 | Dec | Sinker | | | 2,060,000 | 0 | 2,035,000 | 25,000 |
| | 011831T20 | 5.550% | 2033 | Jun | Sinker | | | 2,120,000 | 0 | 2,095,000 | 25,000 |
| | 011831T20 | 5.550% | 2033 | Dec | Sinker | | | 2,185,000 | 0 | 2,160,000 | 25,000 |
| | 011831T20 | 5.550% | 2034 | Jun | Sinker | | | 2,245,000 | 0 | 2,220,000 | 25,000 |
| | 011831T20 | 5.550% | 2034 | Dec | Sinker | | | 2,315,000 | 0 | 2,290,000 | 25,000 |
| | 011831T20 | 5.550% | 2035 | Jun | Sinker | | | 2,380,000 | 0 | 2,355,000 | 25,000 |
| | 011831T20 | 5.550% | 2035 | Dec | Sinker | | | 2,450,000 | 0 | 2,420,000 | 30,000 |
| | 011831T20 | 5.550% | 2036 | Jun | Sinker | | | 2,520,000 | 0 | 2,490,000 | 30,000 |
| | 011831T20 | 5.550% | 2036 | Dec | Sinker | | | 2,595,000 | 0 | 2,565,000 | 30,000 |
| | 011831T20 | 5.550% | 2037 | Jun | Sinker | | | 2,670,000 | 0 | 2,640,000 | 30,000 |
| | 011831T20 | 5.550% | 2037 | Dec | Sinker | | | 2,750,000 | 0 | 2,720,000 | 30,000 |
| | 011831T20 | 5.550% | 2038 | Jun | Sinker | | | 2,830,000 | 0 | 2,800,000 | 30,000 |
| | 011831T20 | 5.550% | 2038 | Dec | Sinker | | | 2,910,000 | 0 | 2,875,000 | 35,000 |
| | 011831T20 | 5.550% | 2039 | Jun | Sinker | | | 2,995,000 | 0 | 2,960,000 | 35,000 |
| | 011831T20 | 5.550% | 2039 | Dec | Term | | | 3,085,000 | 0 | 3,050,000 | 35,000 |
| | | | | | | | **C9711 Total** | **$100,000,000** | **$3,900,000** | **$95,080,000** | **$1,020,000** |
| **C9811** | **Veterans Collateralized Bonds, 1998 First & Second** | | | | **Exempt** | Prog: **202** | Yield: **5.403%** | Delivery: **6/16/1998** | Dated: **6/1/1998** | AAA / Aaa | AAA |
| 11 | 011831Z49 | 4.000% | 1999 | Dec | Term | AMT | | 435,000 | 435,000 | 0 | 0 |
| 11 | 011831Z64 | 4.200% | 2000 | Dec | Term | AMT | | 455,000 | 455,000 | 0 | 0 |
| 11 | 011831Z80 | 4.300% | 2001 | Dec | Term | AMT | | 475,000 | 455,000 | 20,000 | 0 |
| 11 | 0118312A1 | 4.400% | 2002 | Dec | Term | AMT | | 495,000 | 415,000 | 80,000 | 0 |
| 11 | 0118312C7 | 4.500% | 2003 | Dec | Term | AMT | | 515,000 | 345,000 | 170,000 | 0 |
| 11 | 0118312E3 | 4.500% | 2004 | Dec | Term | AMT | | 535,000 | 365,000 | 170,000 | 0 |
| 11 | 0118312G8 | 4.625% | 2005 | Dec | Term | AMT | | 565,000 | 380,000 | 185,000 | 0 |
| 11 | 0118312J2 | 4.700% | 2006 | Jun | Sinker | AMT | | 290,000 | 195,000 | 95,000 | 0 |
| 11 | 0118312J2 | 4.700% | 2006 | Dec | Term | AMT | | 300,000 | 205,000 | 95,000 | 0 |
| 11 | 0118312L7 | 4.750% | 2007 | Jun | Sinker | AMT | | 305,000 | 205,000 | 100,000 | 0 |
| 11 | 0118312L7 | 4.750% | 2007 | Dec | Term | AMT | | 315,000 | 215,000 | 100,000 | 0 |
| 11 | 0118312N3 | 4.800% | 2008 | Jun | Sinker | AMT | | 320,000 | 0 | 100,000 | 220,000 |
| 11 | 0118312N3 | 4.800% | 2008 | Dec | Term | AMT | | 330,000 | 0 | 105,000 | 225,000 |
| 11 | 0118312Q6 | 4.875% | 2009 | Jun | Sinker | AMT | | 335,000 | 0 | 110,000 | 225,000 |
| 11 | 0118312Q6 | 4.875% | 2009 | Dec | Term | AMT | | 345,000 | 0 | 115,000 | 230,000 |
| 11 | 0118312S2 | 5.000% | 2010 | Jun | Sinker | AMT | | 355,000 | 0 | 120,000 | 235,000 |
| 11 | 0118312S2 | 5.000% | 2010 | Dec | Term | AMT | | 360,000 | 0 | 120,000 | 240,000 |
| 11 | 0118312U7 | 5.000% | 2011 | Jun | Sinker | AMT | | 370,000 | 0 | 120,000 | 250,000 |
| 11 | 0118312U7 | 5.000% | 2011 | Dec | Term | AMT | | 380,000 | 0 | 125,000 | 255,000 |
| 11 | 0118312W3 | 5.100% | 2012 | Jun | Sinker | AMT | | 390,000 | 0 | 125,000 | 265,000 |
| 11 | 0118312W3 | 5.100% | 2012 | Dec | Term | AMT | | 400,000 | 0 | 125,000 | 275,000 |
| 11 | 0118312Y9 | 5.125% | 2013 | Jun | Sinker | AMT | | 410,000 | 0 | 130,000 | 280,000 |
| 11 | 0118312Y9 | 5.125% | 2013 | Dec | Term | AMT | | 425,000 | 0 | 135,000 | 290,000 |
| 11 | 0118313J1 | 5.300% | 2014 | Jun | Sinker | AMT | | 435,000 | 0 | 135,000 | 300,000 |
| 11 | 0118313J1 | 5.300% | 2014 | Dec | Sinker | AMT | | 445,000 | 0 | 140,000 | 305,000 |
| 11 | 0118313J1 | 5.300% | 2015 | Jun | Sinker | AMT | | 460,000 | 0 | 150,000 | 310,000 |
| 11 | 0118313J1 | 5.300% | 2015 | Dec | Sinker | AMT | | 470,000 | 0 | 155,000 | 315,000 |
| 11 | 0118313J1 | 5.300% | 2016 | Jun | Sinker | AMT | | 485,000 | 0 | 160,000 | 325,000 |
| 11 | 0118313J1 | 5.300% | 2016 | Dec | Sinker | AMT | | 495,000 | 0 | 165,000 | 330,000 |
| 11 | 0118313J1 | 5.300% | 2017 | Jun | Sinker | AMT | | 510,000 | 0 | 165,000 | 345,000 |
| 11 | 0118313J1 | 5.300% | 2017 | Dec | Sinker | AMT | | 525,000 | 0 | 170,000 | 355,000 |

**VETS State Guaranteed & Collateralized Mortgage Bonds**

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **C9811** | **Veterans Collateralized Bonds, 1998 First & Second** | | | | **Exempt** | Prog: **202** | Yield: **5.403%** | Delivery: **6/16/1998** | Dated: **6/1/1998** | *AAA* | *Aaa* *AAA* |
| 11 | 0118313J1 | 5.300% | 2018 | Jun | Sinker | AMT | | 540,000 | 0 | 175,000 | 365,000 |
| 11 | 0118313J1 | 5.300% | 2018 | Dec | Term | AMT | | 555,000 | 0 | 175,000 | 380,000 |
| 11 | 0118314E1 | 5.400% | 2028 | Dec | Term | AMT | | 14,930,000 | 0 | 14,930,000 | 0 |
| 11 | 0118314W1 | 5.500% | 2036 | Dec | Term | AMT | | 19,450,000 | 0 | 19,450,000 | 0 |
| 12 | 0118315D2 | 5.375% | 2037 | Jun | Sinker | | | 1,525,000 | 0 | 500,000 | 1,025,000 |
| 12 | 0118315D2 | 5.375% | 2037 | Dec | Sinker | | | 1,565,000 | 0 | 510,000 | 1,055,000 |
| 12 | 0118315D2 | 5.375% | 2038 | Jun | Sinker | | | 1,610,000 | 0 | 525,000 | 1,085,000 |
| 12 | 0118315D2 | 5.375% | 2038 | Dec | Sinker | | | 1,655,000 | 0 | 540,000 | 1,115,000 |
| 12 | 0118315D2 | 5.375% | 2039 | Jun | Sinker | | | 1,700,000 | 0 | 555,000 | 1,145,000 |
| 12 | 0118315D2 | 5.375% | 2039 | Dec | Sinker | | | 1,745,000 | 0 | 565,000 | 1,180,000 |
| 12 | 0118315D2 | 5.375% | 2040 | Jun | Term | | | 1,795,000 | 0 | 580,000 | 1,215,000 |
| | | | | | | | **C9811 Total** | **$60,000,000** | **$3,670,000** | **$42,190,000** | **$14,140,000** |
| **C9911** | **Veterans Collateralized Bonds, 1999 First** | | | | **Exempt** | Prog: **203** | Yield: **6.109%** | Delivery: **10/28/1999** | Dated: **10/1/1999** | *AAA* | *Aaa* *AAA* |
| A1 | 011832BG6 | 4.300% | 2001 | Jun | Serial | | | 360,000 | 355,000 | 5,000 | 0 |
| A2 | 011832AN2 | 4.400% | 2001 | Jun | Serial | AMT | | 480,000 | 475,000 | 5,000 | 0 |
| A1 | 011832BH4 | 4.500% | 2002 | Jun | Serial | | | 375,000 | 355,000 | 20,000 | 0 |
| A2 | 011832AP7 | 4.600% | 2002 | Jun | Serial | AMT | | 505,000 | 480,000 | 25,000 | 0 |
| A1 | 011832BJ0 | 4.700% | 2003 | Jun | Serial | | | 390,000 | 305,000 | 85,000 | 0 |
| A2 | 011832AQ5 | 4.800% | 2003 | Jun | Serial | AMT | | 525,000 | 420,000 | 105,000 | 0 |
| A1 | 011832BK7 | 4.800% | 2004 | Jun | Serial | | | 410,000 | 325,000 | 85,000 | 0 |
| A2 | 011832AR3 | 4.900% | 2004 | Jun | Serial | AMT | | 550,000 | 435,000 | 115,000 | 0 |
| A1 | 011832BL5 | 4.900% | 2005 | Jun | Serial | | | 430,000 | 340,000 | 90,000 | 0 |
| A2 | 011832AS1 | 5.000% | 2005 | Jun | Serial | AMT | | 575,000 | 450,000 | 125,000 | 0 |
| A1 | 011832BM3 | 5.000% | 2006 | Jun | Serial | | | 450,000 | 355,000 | 95,000 | 0 |
| A2 | 011832AT9 | 5.100% | 2006 | Jun | Serial | AMT | | 605,000 | 475,000 | 130,000 | 0 |
| A1 | 011832BN1 | 5.100% | 2007 | Jun | Serial | | | 470,000 | 370,000 | 100,000 | 0 |
| A2 | 011832AU6 | 5.200% | 2007 | Jun | Serial | AMT | | 635,000 | 495,000 | 140,000 | 0 |
| A1 | 011832BP6 | 5.200% | 2008 | Jun | Serial | | | 495,000 | 0 | 105,000 | 390,000 |
| A2 | 011832AV4 | 5.300% | 2008 | Jun | Serial | AMT | | 665,000 | 0 | 140,000 | 525,000 |
| A1 | 011832BQ4 | 5.300% | 2009 | Jun | Serial | | | 520,000 | 0 | 110,000 | 410,000 |
| A2 | 011832AW2 | 5.400% | 2009 | Jun | Serial | AMT | | 700,000 | 0 | 150,000 | 550,000 |
| A1 | 011832BR2 | 5.400% | 2010 | Jun | Serial | | | 545,000 | 0 | 120,000 | 425,000 |
| A2 | 011832AX0 | 5.500% | 2010 | Jun | Serial | AMT | | 740,000 | 0 | 160,000 | 580,000 |
| A1 | 011832BS0 | 5.500% | 2011 | Jun | Serial | | | 575,000 | 0 | 125,000 | 450,000 |
| A2 | 011832AY8 | 5.600% | 2011 | Jun | Serial | AMT | | 785,000 | 0 | 165,000 | 620,000 |
| A1 | 011832BT8 | 5.600% | 2012 | Jun | Serial | | | 610,000 | 0 | 135,000 | 475,000 |
| A2 | 011832AZ5 | 5.700% | 2012 | Jun | Serial | AMT | | 830,000 | 0 | 175,000 | 655,000 |
| A1 | 011832BU5 | 5.700% | 2013 | Jun | Serial | | | 645,000 | 0 | 140,000 | 505,000 |
| A2 | 011832BA9 | 5.800% | 2013 | Jun | Serial | AMT | | 880,000 | 0 | 190,000 | 690,000 |
| A1 | 011832BV3 | 5.800% | 2014 | Jun | Serial | | | 685,000 | 0 | 145,000 | 540,000 |
| A2 | 011832BB7 | 5.900% | 2014 | Jun | Serial | AMT | | 930,000 | 0 | 195,000 | 735,000 |
| A1 | 011832BW1 | 5.900% | 2015 | Jun | Serial | | | 725,000 | 0 | 155,000 | 570,000 |
| A2 | 011832BC5 | 6.000% | 2015 | Jun | Serial | AMT | | 985,000 | 0 | 215,000 | 770,000 |
| A1 | 011832BX9 | 6.000% | 2016 | Jun | Sinker | | | 765,000 | 0 | 160,000 | 605,000 |
| A1 | 011832BX9 | 6.000% | 2017 | Jun | Sinker | | | 810,000 | 0 | 170,000 | 640,000 |
| A1 | 011832BX9 | 6.000% | 2018 | Jun | Sinker | | | 855,000 | 0 | 180,000 | 675,000 |
| A1 | 011832BX9 | 6.000% | 2019 | Jun | Sinker | | | 905,000 | 0 | 195,000 | 710,000 |
| A1 | 011832BX9 | 6.000% | 2020 | Jun | Sinker | | | 955,000 | 0 | 205,000 | 750,000 |
| A1 | 011832BX9 | 6.000% | 2021 | Jun | Term | | | 1,020,000 | 0 | 215,000 | 805,000 |
| A2 | 011832BD3 | 6.150% | 2021 | Jun | Term | AMT | | 7,290,000 | 0 | 7,290,000 | 0 |
| A1 | 011832BY7 | 6.100% | 2022 | Jun | Sinker | | | 1,080,000 | 0 | 235,000 | 845,000 |
| A1 | 011832BY7 | 6.100% | 2023 | Jun | Sinker | | | 1,140,000 | 0 | 245,000 | 895,000 |
| A1 | 011832BY7 | 6.100% | 2024 | Jun | Sinker | | | 1,210,000 | 0 | 260,000 | 950,000 |
| A1 | 011832BY7 | 6.100% | 2025 | Jun | Sinker | | | 1,280,000 | 0 | 270,000 | 1,010,000 |
| A1 | 011832BY7 | 6.100% | 2026 | Jun | Sinker | | | 1,355,000 | 0 | 290,000 | 1,065,000 |
| A1 | 011832BY7 | 6.100% | 2027 | Jun | Sinker | | | 1,430,000 | 0 | 300,000 | 1,130,000 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **VETS State Guaranteed & Collateralized Mortgage Bonds** | | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **C9911** | **Veterans Collateralized Bonds, 1999 First** | | | | **Exempt** | Prog: **203** | Yield: **6.109%** | Delivery: **10/28/1999** | Dated: **10/1/1999** | *AAA* | *Aaa* *AAA* |
| A1 | 011832BY7 | 6.100% | 2028 | Jun | Sinker | | | 1,515,000 | 0 | 320,000 | 1,195,000 |
| A1 | 011832BY7 | 6.100% | 2029 | Jun | Sinker | | | 1,605,000 | 0 | 340,000 | 1,265,000 |
| A1 | 011832BY7 | 6.100% | 2030 | Jun | Term | | | 1,700,000 | 0 | 360,000 | 1,340,000 |
| A1 | 011832BZ4 | 6.150% | 2031 | Jun | Sinker | | | 1,805,000 | 0 | 585,000 | 1,220,000 |
| A2 | 011832BE1 | 6.200% | 2031 | Jun | Term | AMT | | 19,575,000 | 0 | 19,575,000 | 0 |
| A1 | 011832BZ4 | 6.150% | 2032 | Jun | Sinker | | | 1,910,000 | 0 | 615,000 | 1,295,000 |
| A1 | 011832BZ4 | 6.150% | 2033 | Jun | Sinker | | | 2,030,000 | 0 | 655,000 | 1,375,000 |
| A1 | 011832BZ4 | 6.150% | 2034 | Jun | Sinker | | | 2,155,000 | 0 | 700,000 | 1,455,000 |
| A1 | 011832BZ4 | 6.150% | 2035 | Jun | Sinker | | | 2,285,000 | 0 | 740,000 | 1,545,000 |
| A1 | 011832BZ4 | 6.150% | 2036 | Jun | Sinker | | | 2,420,000 | 0 | 780,000 | 1,640,000 |
| A1 | 011832BZ4 | 6.150% | 2037 | Jun | Sinker | | | 2,570,000 | 0 | 835,000 | 1,735,000 |
| A1 | 011832BZ4 | 6.150% | 2038 | Jun | Sinker | | | 2,725,000 | 0 | 880,000 | 1,845,000 |
| A1 | 011832BZ4 | 6.150% | 2039 | Jun | Term | | | 2,885,000 | 0 | 930,000 | 1,955,000 |
| A2 | 011832BF8 | 6.250% | 2039 | Jun | Term | AMT | | 26,650,000 | 0 | 26,650,000 | 0 |
| | | | | | | | **C9911 Total** | **$110,000,000** | **$5,635,000** | **$67,530,000** | **$36,835,000** |
| **C0011** | **Veterans Collateralized Bonds, 2000 First** | | | | **Exempt** | Prog: **204** | Yield: **6.319%** | Delivery: **6/14/2000** | Dated: **6/1/2000** | *AAA* | *Aaa* *AAA* |
| A1 | 011832GH9 | 4.750% | 2001 | Jun | Serial | | | 430,000 | 430,000 | 0 | 0 |
| A2 | 011832HY1 | 4.850% | 2001 | Jun | Serial | AMT | | 100,000 | 100,000 | 0 | 0 |
| A1 | 011832GJ5 | 5.100% | 2002 | Jun | Serial | | | 450,000 | 450,000 | 0 | 0 |
| A2 | 011832HZ8 | 5.200% | 2002 | Jun | Serial | AMT | | 110,000 | 110,000 | 0 | 0 |
| A1 | 011832GK2 | 5.250% | 2003 | Jun | Serial | | | 470,000 | 435,000 | 35,000 | 0 |
| A2 | 011832JA1 | 5.375% | 2003 | Jun | Serial | AMT | | 110,000 | 100,000 | 10,000 | 0 |
| A1 | 011832GL0 | 5.375% | 2004 | Jun | Serial | | | 490,000 | 375,000 | 115,000 | 0 |
| A2 | 011832JB9 | 5.500% | 2004 | Jun | Serial | AMT | | 120,000 | 90,000 | 30,000 | 0 |
| A1 | 011832GM8 | 5.450% | 2005 | Jun | Serial | | | 520,000 | 395,000 | 125,000 | 0 |
| A2 | 011832JC7 | 5.550% | 2005 | Jun | Serial | AMT | | 120,000 | 90,000 | 30,000 | 0 |
| A1 | 011832GN6 | 5.500% | 2006 | Jun | Serial | | | 540,000 | 355,000 | 185,000 | 0 |
| A2 | 011832JD5 | 5.625% | 2006 | Jun | Serial | AMT | | 130,000 | 85,000 | 45,000 | 0 |
| A1 | 011832GP1 | 5.550% | 2007 | Jun | Serial | | | 570,000 | 305,000 | 265,000 | 0 |
| A2 | 011832JE3 | 5.700% | 2007 | Jun | Serial | AMT | | 140,000 | 75,000 | 65,000 | 0 |
| A1 | 011832GQ9 | 5.625% | 2008 | Jun | Serial | | | 600,000 | 0 | 275,000 | 325,000 |
| A2 | 011832JF0 | 5.750% | 2008 | Jun | Serial | AMT | | 140,000 | 0 | 65,000 | 75,000 |
| A1 | 011832GR7 | 5.700% | 2009 | Jun | Serial | | | 630,000 | 0 | 295,000 | 335,000 |
| A2 | 011832JG8 | 5.800% | 2009 | Jun | Serial | AMT | | 150,000 | 0 | 70,000 | 80,000 |
| A1 | 011832GS5 | 5.750% | 2010 | Jun | Serial | | | 660,000 | 0 | 305,000 | 355,000 |
| A2 | 011832JH6 | 5.875% | 2010 | Jun | Serial | AMT | | 160,000 | 0 | 70,000 | 90,000 |
| A1 | 011832GT3 | 5.800% | 2011 | Jun | Serial | | | 700,000 | 0 | 330,000 | 370,000 |
| A2 | 011832JL7 | 6.000% | 2011 | Jun | Sinker | AMT | | 170,000 | 0 | 75,000 | 95,000 |
| A1 | 011832GU0 | 5.875% | 2012 | Jun | Serial | | | 740,000 | 0 | 345,000 | 395,000 |
| A2 | 011832JL7 | 6.000% | 2012 | Jun | Sinker | AMT | | 180,000 | 0 | 85,000 | 95,000 |
| A1 | 011832GX4 | 6.000% | 2013 | Jun | Sinker | | | 780,000 | 0 | 365,000 | 415,000 |
| A2 | 011832JL7 | 6.000% | 2013 | Jun | Term | AMT | | 190,000 | 0 | 90,000 | 100,000 |
| A1 | 011832GX4 | 6.000% | 2014 | Jun | Sinker | | | 830,000 | 0 | 390,000 | 440,000 |
| A2 | 011832JT0 | 6.250% | 2014 | Jun | Sinker | AMT | | 200,000 | 0 | 90,000 | 110,000 |
| A1 | 011832GX4 | 6.000% | 2015 | Jun | Term | | | 880,000 | 0 | 410,000 | 470,000 |
| A2 | 011832JT0 | 6.250% | 2015 | Jun | Sinker | AMT | | 210,000 | 0 | 95,000 | 115,000 |
| A1 | 011832HC9 | 6.250% | 2016 | Jun | Sinker | | | 930,000 | 0 | 430,000 | 500,000 |
| A2 | 011832JT0 | 6.250% | 2016 | Jun | Sinker | AMT | | 220,000 | 0 | 100,000 | 120,000 |
| A1 | 011832HC9 | 6.250% | 2017 | Jun | Sinker | | | 990,000 | 0 | 460,000 | 530,000 |
| A2 | 011832JT0 | 6.250% | 2017 | Jun | Sinker | AMT | | 240,000 | 0 | 115,000 | 125,000 |
| A1 | 011832HC9 | 6.250% | 2018 | Jun | Sinker | | | 1,040,000 | 0 | 485,000 | 555,000 |
| A2 | 011832JT0 | 6.250% | 2018 | Jun | Sinker | AMT | | 250,000 | 0 | 120,000 | 130,000 |
| A1 | 011832HC9 | 6.250% | 2019 | Jun | Sinker | | | 1,100,000 | 0 | 520,000 | 580,000 |
| A2 | 011832JT0 | 6.250% | 2019 | Jun | Sinker | AMT | | 260,000 | 0 | 125,000 | 135,000 |
| A1 | 011832HC9 | 6.250% | 2020 | Jun | Term | | | 1,170,000 | 0 | 545,000 | 625,000 |
| A2 | 011832JT0 | 6.250% | 2020 | Jun | Term | AMT | | 280,000 | 0 | 130,000 | 150,000 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **VETS State Guaranteed & Collateralized Mortgage Bonds** | | | | | | | | | | S and P / Moodys / Fitch | |
| **C0011** | **Veterans Collateralized Bonds, 2000 First** | | | | **Exempt** | Prog: **204** | Yield: **6.319%** | Delivery: **6/14/2000** | Dated: **6/1/2000** | AAA / Aaa | AAA |
| A1 | 011832HE5 | 6.125% | 2021 | Jun | Sinker | | | 1,240,000 | 0 | 575,000 | 665,000 |
| A1 | 011832HE5 | 6.125% | 2022 | Jun | Term | | | 1,310,000 | 0 | 610,000 | 700,000 |
| A1 | 011832HQ8 | 6.400% | 2023 | Jun | Sinker | | | 1,390,000 | 0 | 880,000 | 510,000 |
| A1 | 011832HQ8 | 6.400% | 2024 | Jun | Sinker | | | 1,480,000 | 0 | 945,000 | 535,000 |
| A1 | 011832HQ8 | 6.400% | 2025 | Jun | Sinker | | | 1,560,000 | 0 | 985,000 | 575,000 |
| A2 | 011832JY9 | 6.400% | 2025 | Jun | Term | AMT | | 1,660,000 | 0 | 1,660,000 | 0 |
| A1 | 011832HQ8 | 6.400% | 2026 | Jun | Sinker | | | 1,660,000 | 0 | 1,055,000 | 605,000 |
| A1 | 011832HQ8 | 6.400% | 2027 | Jun | Sinker | | | 1,760,000 | 0 | 1,120,000 | 640,000 |
| A1 | 011832HQ8 | 6.400% | 2028 | Jun | Sinker | | | 1,860,000 | 0 | 1,180,000 | 680,000 |
| A1 | 011832HQ8 | 6.400% | 2029 | Jun | Sinker | | | 1,970,000 | 0 | 1,255,000 | 715,000 |
| A1 | 011832HQ8 | 6.400% | 2030 | Jun | Sinker | | | 2,090,000 | 0 | 1,335,000 | 755,000 |
| A1 | 011832HQ8 | 6.400% | 2031 | Jun | Sinker | | | 2,220,000 | 0 | 1,410,000 | 810,000 |
| A1 | 011832HQ8 | 6.400% | 2032 | Jun | Term | | | 2,350,000 | 0 | 1,495,000 | 855,000 |
| A2 | 011832KF8 | 6.450% | 2032 | Jun | Term | AMT | | 3,330,000 | 0 | 3,330,000 | 0 |
| A1 | 011832HT2 | 6.250% | 2033 | Jun | Sinker | | | 2,500,000 | 0 | 1,165,000 | 1,335,000 |
| A1 | 011832HT2 | 6.250% | 2034 | Jun | Sinker | | | 2,650,000 | 0 | 1,240,000 | 1,410,000 |
| A1 | 011832HT2 | 6.250% | 2035 | Jun | Term | | | 2,820,000 | 0 | 1,310,000 | 1,510,000 |
| A1 | 011832HX3 | 6.450% | 2039 | Jun | Term | | | 13,095,000 | 0 | 13,095,000 | 0 |
| A2 | 011832KN1 | 6.500% | 2039 | Jun | Term | AMT | | 5,055,000 | 0 | 5,055,000 | 0 |
| | | | | | | | **C0011 Total** | **$70,000,000** | **$3,395,000** | **$46,990,000** | **$19,615,000** |
| **C0211** | **Veterans Collateralized Bonds, 2002 First** | | | | **Exempt** | Prog: **205** | Yield: **5.466%** | Delivery: **4/4/2002** | Dated: **4/1/2002** | AAA / Aaa | AAA |
| | 011832PD8 | 2.650% | 2003 | Dec | Serial | AMT | | 725,000 | 515,000 | 210,000 | 0 |
| | 011832PE6 | 3.400% | 2004 | Dec | Serial | AMT | | 740,000 | 525,000 | 215,000 | 0 |
| | 011832PF3 | 3.850% | 2005 | Dec | Serial | AMT | | 760,000 | 460,000 | 300,000 | 0 |
| | 011832PG1 | 4.150% | 2006 | Dec | Serial | AMT | | 785,000 | 425,000 | 360,000 | 0 |
| | 011832PH9 | 4.450% | 2007 | Dec | Serial | AMT | | 810,000 | 445,000 | 365,000 | 0 |
| | 011832PJ5 | 4.600% | 2008 | Dec | Serial | AMT | | 845,000 | 0 | 375,000 | 470,000 |
| | 011832PK2 | 4.750% | 2009 | Dec | Serial | AMT | | 880,000 | 0 | 390,000 | 490,000 |
| | 011832PL0 | 4.850% | 2010 | Dec | Serial | AMT | | 915,000 | 0 | 410,000 | 505,000 |
| | 011832PM8 | 4.950% | 2011 | Dec | Serial | AMT | | 955,000 | 0 | 430,000 | 525,000 |
| | 011832PN6 | 5.000% | 2012 | Dec | Serial | AMT | | 995,000 | 0 | 445,000 | 550,000 |
| | 011832PP1 | 5.100% | 2013 | Dec | Serial | AMT | | 1,040,000 | 0 | 465,000 | 575,000 |
| | 011832PQ9 | 5.200% | 2014 | Dec | Serial | AMT | | 1,090,000 | 0 | 485,000 | 605,000 |
| | 011832PR7 | 5.300% | 2015 | Dec | Serial | AMT | | 1,150,000 | 0 | 515,000 | 635,000 |
| | 011832PS5 | 5.500% | 2016 | Dec | Sinker | AMT | | 1,210,000 | 0 | 545,000 | 665,000 |
| | 011832PS5 | 5.500% | 2017 | Dec | Term | AMT | | 1,275,000 | 0 | 575,000 | 700,000 |
| | 011832PT3 | 5.550% | 2018 | Dec | Sinker | AMT | | 1,340,000 | 0 | 600,000 | 740,000 |
| | 011832PT3 | 5.550% | 2019 | Dec | Sinker | AMT | | 1,415,000 | 0 | 640,000 | 775,000 |
| | 011832PT3 | 5.550% | 2020 | Dec | Sinker | AMT | | 1,485,000 | 0 | 665,000 | 820,000 |
| | 011832PT3 | 5.550% | 2021 | Dec | Sinker | AMT | | 1,565,000 | 0 | 695,000 | 870,000 |
| | 011832PT3 | 5.550% | 2022 | Dec | Sinker | AMT | | 1,650,000 | 0 | 740,000 | 910,000 |
| | 011832PT3 | 5.550% | 2023 | Dec | Term | AMT | | 1,735,000 | 0 | 780,000 | 955,000 |
| | 011832PU0 | 5.600% | 2024 | Dec | Sinker | AMT | | 1,830,000 | 0 | 820,000 | 1,010,000 |
| | 011832PU0 | 5.600% | 2025 | Dec | Sinker | AMT | | 1,930,000 | 0 | 870,000 | 1,060,000 |
| | 011832PU0 | 5.600% | 2026 | Dec | Sinker | AMT | | 2,035,000 | 0 | 920,000 | 1,115,000 |
| | 011832PU0 | 5.600% | 2027 | Dec | Sinker | AMT | | 2,145,000 | 0 | 965,000 | 1,180,000 |
| | 011832PU0 | 5.600% | 2028 | Dec | Term | AMT | | 2,265,000 | 0 | 1,015,000 | 1,250,000 |
| | 011832PV8 | 5.650% | 2029 | Dec | Sinker | AMT | | 2,390,000 | 0 | 1,745,000 | 645,000 |
| | 011832PV8 | 5.650% | 2030 | Dec | Sinker | AMT | | 2,520,000 | 0 | 1,830,000 | 690,000 |
| | 011832PV8 | 5.650% | 2031 | Dec | Sinker | AMT | | 2,655,000 | 0 | 1,920,000 | 735,000 |
| | 011832PV8 | 5.650% | 2032 | Dec | Sinker | AMT | | 2,800,000 | 0 | 2,025,000 | 775,000 |
| | 011832PV8 | 5.650% | 2033 | Dec | Sinker | AMT | | 2,950,000 | 0 | 2,135,000 | 815,000 |
| | 011832PV8 | 5.650% | 2034 | Dec | Term | AMT | | 3,115,000 | 0 | 2,250,000 | 865,000 |
| | | | | | | | **C0211 Total** | **$50,000,000** | **$2,370,000** | **$26,700,000** | **$20,930,000** |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **VETS State Guaranteed & Collateralized Mortgage Bonds** | | | | | | | | | | S and P / Moodys | Fitch |
| **C0511** | **Veterans Collateralized Bonds, 2005 First & Second** | | | | **Exempt** | Prog: **206** | Yield: **4.215%** | Delivery: **12/29/2005** | Dated: **12/29/2005** | AAA/SP-1+ / Aaa/MIG1 | AAA/F1+ |
| 11 | 011832H62 | 4.800% | 2006 | Dec | Sinker | AMT | | 310,000 | 310,000 | 0 | 0 |
| 12 | 011832H70 | 3.430% | 2006 | Dec | Note | AMT | | 145,000,000 | 145,000,000 | 0 | 0 |
| 11 | 011832H62 | 4.800% | 2007 | Dec | Sinker | AMT | | 270,000 | 270,000 | 0 | 0 |
| 11 | 011832H62 | 4.800% | 2008 | Dec | Sinker | AMT | | 280,000 | 0 | 0 | 280,000 |
| 11 | 011832H62 | 4.800% | 2009 | Dec | Sinker | AMT | | 290,000 | 0 | 0 | 290,000 |
| 11 | 011832H62 | 4.800% | 2010 | Dec | Sinker | AMT | | 300,000 | 0 | 0 | 300,000 |
| 11 | 011832H62 | 4.800% | 2011 | Dec | Sinker | AMT | | 310,000 | 0 | 0 | 310,000 |
| 11 | 011832H62 | 4.800% | 2012 | Dec | Sinker | AMT | | 320,000 | 0 | 0 | 320,000 |
| 11 | 011832H62 | 4.800% | 2013 | Dec | Sinker | AMT | | 335,000 | 0 | 0 | 335,000 |
| 11 | 011832H62 | 4.800% | 2014 | Dec | Sinker | AMT | | 350,000 | 0 | 0 | 350,000 |
| 11 | 011832H62 | 4.800% | 2015 | Dec | Sinker | AMT | | 360,000 | 0 | 0 | 360,000 |
| 11 | 011832H62 | 4.800% | 2016 | Dec | Sinker | AMT | | 375,000 | 0 | 0 | 375,000 |
| 11 | 011832H62 | 4.800% | 2017 | Dec | Sinker | AMT | | 395,000 | 0 | 0 | 395,000 |
| 11 | 011832H62 | 4.800% | 2018 | Dec | Sinker | AMT | | 410,000 | 0 | 0 | 410,000 |
| 11 | 011832H62 | 4.800% | 2019 | Dec | Sinker | AMT | | 430,000 | 0 | 0 | 430,000 |
| 11 | 011832H62 | 4.800% | 2020 | Dec | Sinker | AMT | | 445,000 | 0 | 0 | 445,000 |
| 11 | 011832H62 | 4.800% | 2021 | Dec | Sinker | AMT | | 465,000 | 0 | 0 | 465,000 |
| 11 | 011832H62 | 4.800% | 2022 | Dec | Sinker | AMT | | 485,000 | 0 | 0 | 485,000 |
| 11 | 011832H62 | 4.800% | 2023 | Dec | Sinker | AMT | | 510,000 | 0 | 0 | 510,000 |
| 11 | 011832H62 | 4.800% | 2024 | Dec | Sinker | AMT | | 535,000 | 0 | 0 | 535,000 |
| 11 | 011832H62 | 4.800% | 2025 | Dec | Sinker | AMT | | 560,000 | 0 | 0 | 560,000 |
| 11 | 011832H62 | 4.800% | 2026 | Dec | Sinker | AMT | | 585,000 | 0 | 0 | 585,000 |
| 11 | 011832H62 | 4.800% | 2027 | Dec | Sinker | AMT | | 610,000 | 0 | 0 | 610,000 |
| 11 | 011832H62 | 4.800% | 2028 | Dec | Sinker | AMT | | 640,000 | 0 | 0 | 640,000 |
| 11 | 011832H62 | 4.800% | 2029 | Dec | Sinker | AMT | | 670,000 | 0 | 0 | 670,000 |
| 11 | 011832H62 | 4.800% | 2030 | Dec | Sinker | AMT | | 705,000 | 0 | 0 | 705,000 |
| 11 | 011832H62 | 4.800% | 2031 | Dec | Sinker | AMT | | 735,000 | 0 | 0 | 735,000 |
| 11 | 011832H62 | 4.800% | 2032 | Dec | Sinker | AMT | | 770,000 | 0 | 0 | 770,000 |
| 11 | 011832H62 | 4.800% | 2033 | Dec | Sinker | AMT | | 810,000 | 0 | 0 | 810,000 |
| 11 | 011832H62 | 4.800% | 2034 | Dec | Sinker | AMT | | 850,000 | 0 | 0 | 850,000 |
| 11 | 011832H62 | 4.800% | 2035 | Dec | Term | AMT | | 890,000 | 0 | 0 | 890,000 |
| | | | | | | | **C0511 Total** | **$160,000,000** | **$145,580,000** | **$0** | **$14,420,000** |
| **C0611** | **Veterans Collateralized Bonds, 2006 First** | | | | **Exempt** | Prog: **207** | Yield: **4.700%** | Delivery: **9/19/2006** | Dated: **9/19/2006** | AAA / Aaa | AAA |
| A2 | 011832Q39 | 3.750% | 2008 | Jun | Serial | AMT | | 1,590,000 | 0 | 0 | 1,590,000 |
| A2 | 011832Q47 | 3.750% | 2008 | Dec | Serial | AMT | | 1,620,000 | 0 | 0 | 1,620,000 |
| A2 | 011832Q54 | 3.875% | 2009 | Jun | Serial | AMT | | 1,650,000 | 0 | 0 | 1,650,000 |
| A2 | 011832Q62 | 3.875% | 2009 | Dec | Serial | AMT | | 1,680,000 | 0 | 0 | 1,680,000 |
| A2 | 011832Q70 | 4.000% | 2010 | Jun | Serial | AMT | | 1,710,000 | 0 | 0 | 1,710,000 |
| A2 | 011832Q88 | 4.000% | 2010 | Dec | Serial | AMT | | 1,745,000 | 0 | 0 | 1,745,000 |
| A2 | 011832Q96 | 4.050% | 2011 | Jun | Serial | AMT | | 1,780,000 | 0 | 0 | 1,780,000 |
| A2 | 011832R20 | 4.050% | 2011 | Dec | Serial | AMT | | 1,820,000 | 0 | 0 | 1,820,000 |
| A2 | 011832R38 | 4.100% | 2012 | Jun | Serial | AMT | | 1,855,000 | 0 | 0 | 1,855,000 |
| A2 | 011832R46 | 4.100% | 2012 | Dec | Serial | AMT | | 1,890,000 | 0 | 0 | 1,890,000 |
| A2 | 011832R53 | 4.150% | 2013 | Jun | Serial | AMT | | 1,930,000 | 0 | 0 | 1,930,000 |
| A1 | 011832P30 | 4.000% | 2013 | Dec | Serial | | | 1,825,000 | 0 | 0 | 1,825,000 |
| A1 | 011832P48 | 4.050% | 2014 | Jun | Serial | | | 1,860,000 | 0 | 0 | 1,860,000 |
| A1 | 011832P55 | 4.050% | 2014 | Dec | Serial | | | 1,900,000 | 0 | 0 | 1,900,000 |
| A1 | 011832P63 | 4.100% | 2015 | Jun | Serial | | | 1,950,000 | 0 | 0 | 1,950,000 |
| A1 | 011832P71 | 4.100% | 2015 | Dec | Serial | | | 1,990,000 | 0 | 0 | 1,990,000 |
| A1 | 011832P89 | 4.150% | 2016 | Jun | Serial | | | 2,035,000 | 0 | 0 | 2,035,000 |
| A1 | 011832P97 | 4.150% | 2016 | Dec | Serial | | | 2,080,000 | 0 | 0 | 2,080,000 |
| A1 | 011832Q21 | 4.200% | 2017 | Jun | Serial | | | 2,130,000 | 0 | 0 | 2,130,000 |
| A2 | 011832R61 | 4.450% | 2017 | Dec | Serial | AMT | | 2,295,000 | 0 | 0 | 2,295,000 |
| A2 | 011832R79 | 4.500% | 2018 | Jun | Serial | AMT | | 2,345,000 | 0 | 0 | 2,345,000 |
| A2 | 011832R87 | 4.500% | 2018 | Dec | Serial | AMT | | 2,400,000 | 0 | 0 | 2,400,000 |
| A2 | 011832R95 | 4.550% | 2019 | Jun | Sinker | AMT | | 2,455,000 | 0 | 0 | 2,455,000 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **VETS State Guaranteed & Collateralized Mortgage Bonds** | | | | | | | | | | S and P / Moodys | Fitch |
| **C0611** | **Veterans Collateralized Bonds, 2006 First** | | | | **Exempt** | Prog: **207** | Yield: **4.700%** | Delivery: **9/19/2006** | Dated: **9/19/2006** | AAA / Aaa | AAA |
| A2 | 011832R95 | 4.550% | 2019 | Dec | Sinker | AMT | | 2,510,000 | 0 | 0 | 2,510,000 |
| A2 | 011832R95 | 4.550% | 2020 | Jun | Sinker | AMT | | 2,565,000 | 0 | 0 | 2,565,000 |
| A2 | 011832R95 | 4.550% | 2020 | Dec | Term | AMT | | 2,625,000 | 0 | 0 | 2,625,000 |
| A2 | 011832S29 | 4.600% | 2021 | Jun | Sinker | AMT | | 2,685,000 | 0 | 0 | 2,685,000 |
| A2 | 011832S29 | 4.600% | 2021 | Dec | Sinker | AMT | | 2,745,000 | 0 | 0 | 2,745,000 |
| A2 | 011832S29 | 4.600% | 2022 | Jun | Sinker | AMT | | 2,810,000 | 0 | 0 | 2,810,000 |
| A2 | 011832S29 | 4.600% | 2022 | Dec | Term | AMT | | 2,875,000 | 0 | 0 | 2,875,000 |
| A2 | 011832S37 | 4.650% | 2023 | Jun | Sinker | AMT | | 2,940,000 | 0 | 0 | 2,940,000 |
| A2 | 011832S37 | 4.650% | 2023 | Dec | Sinker | AMT | | 3,010,000 | 0 | 0 | 3,010,000 |
| A2 | 011832S37 | 4.650% | 2024 | Jun | Sinker | AMT | | 3,080,000 | 0 | 0 | 3,080,000 |
| A2 | 011832S37 | 4.650% | 2024 | Dec | Term | AMT | | 3,150,000 | 0 | 0 | 3,150,000 |
| A2 | 011832S45 | 4.750% | 2025 | Jun | Sinker | AMT | | 3,225,000 | 0 | 0 | 3,225,000 |
| A2 | 011832S45 | 4.750% | 2025 | Dec | Sinker | AMT | | 3,300,000 | 0 | 0 | 3,300,000 |
| A2 | 011832S45 | 4.750% | 2026 | Jun | Sinker | AMT | | 3,375,000 | 0 | 0 | 3,375,000 |
| A2 | 011832S45 | 4.750% | 2026 | Dec | Term | AMT | | 3,460,000 | 0 | 0 | 3,460,000 |
| A2 | 011832S52 | 4.800% | 2027 | Jun | Sinker | AMT | | 3,540,000 | 0 | 0 | 3,540,000 |
| A2 | 011832S52 | 4.800% | 2027 | Dec | Sinker | AMT | | 3,625,000 | 0 | 0 | 3,625,000 |
| A2 | 011832S52 | 4.800% | 2028 | Jun | Sinker | AMT | | 3,710,000 | 0 | 0 | 3,710,000 |
| A2 | 011832S52 | 4.800% | 2028 | Dec | Sinker | AMT | | 3,800,000 | 0 | 0 | 3,800,000 |
| A2 | 011832S52 | 4.800% | 2029 | Jun | Sinker | AMT | | 3,890,000 | 0 | 0 | 3,890,000 |
| A2 | 011832S52 | 4.800% | 2029 | Dec | Term | AMT | | 3,985,000 | 0 | 0 | 3,985,000 |
| A2 | 011832S60 | 4.850% | 2030 | Jun | Sinker | AMT | | 4,080,000 | 0 | 0 | 4,080,000 |
| A2 | 011832S60 | 4.850% | 2030 | Dec | Sinker | AMT | | 4,180,000 | 0 | 0 | 4,180,000 |
| A2 | 011832S60 | 4.850% | 2031 | Jun | Sinker | AMT | | 4,280,000 | 0 | 0 | 4,280,000 |
| A2 | 011832S60 | 4.850% | 2031 | Dec | Sinker | AMT | | 4,385,000 | 0 | 0 | 4,385,000 |
| A2 | 011832S60 | 4.850% | 2032 | Jun | Sinker | AMT | | 4,490,000 | 0 | 0 | 4,490,000 |
| A2 | 011832S60 | 4.850% | 2032 | Dec | Term | AMT | | 4,600,000 | 0 | 0 | 4,600,000 |
| A2 | 011832S78 | 4.750% | 2033 | Jun | Sinker | AMT | | 4,710,000 | 0 | 0 | 4,710,000 |
| A2 | 011832S78 | 4.750% | 2033 | Dec | Sinker | AMT | | 4,825,000 | 0 | 0 | 4,825,000 |
| A2 | 011832S78 | 4.750% | 2034 | Jun | Sinker | AMT | | 4,940,000 | 0 | 0 | 4,940,000 |
| A2 | 011832S78 | 4.750% | 2034 | Dec | Term | AMT | | 5,055,000 | 0 | 0 | 5,055,000 |
| A2 | 011832S86 | 4.900% | 2035 | Jun | Sinker | AMT | | 5,175,000 | 0 | 0 | 5,175,000 |
| A2 | 011832S86 | 4.900% | 2035 | Dec | Sinker | AMT | | 5,305,000 | 0 | 0 | 5,305,000 |
| A2 | 011832S86 | 4.900% | 2036 | Jun | Sinker | AMT | | 5,430,000 | 0 | 0 | 5,430,000 |
| A2 | 011832S86 | 4.900% | 2036 | Dec | Sinker | AMT | | 5,565,000 | 0 | 0 | 5,565,000 |
| A2 | 011832S86 | 4.900% | 2037 | Jun | Sinker | AMT | | 5,700,000 | 0 | 0 | 5,700,000 |
| A2 | 011832S86 | 4.900% | 2037 | Dec | Term | AMT | | 5,840,000 | 0 | 0 | 5,840,000 |
| | | | | | | | **C0611 Total** | **$190,000,000** | **$0** | **$0** | **$190,000,000** |
| **C0711** | **Veterans Collateralized Bonds, 2007 & 2008 First** | | | | **Exempt** | Prog: **208** | Yield: **5.023%** | Delivery: **12/18/2007** | Dated: **12/18/2007** | AAA / Aaa | AAA |
| A1 | 0118323Z3 | 3.250% | 2009 | Jun | Serial | | | 1,310,000 | 0 | 0 | 1,310,000 |
| A1 | 0118324A7 | 3.300% | 2010 | Jun | Serial | | | 1,355,000 | 0 | 0 | 1,355,000 |
| A1 | 0118324B5 | 3.400% | 2011 | Jun | Serial | | | 1,405,000 | 0 | 0 | 1,405,000 |
| A1 | 0118324C3 | 3.450% | 2012 | Jun | Serial | | | 1,455,000 | 0 | 0 | 1,455,000 |
| A1 | 0118324D1 | 3.500% | 2013 | Jun | Serial | | | 1,510,000 | 0 | 0 | 1,510,000 |
| A1 | 0118324E9 | 3.625% | 2014 | Jun | Serial | | | 1,565,000 | 0 | 0 | 1,565,000 |
| A1 | 0118324F6 | 3.750% | 2015 | Jun | Serial | | | 1,625,000 | 0 | 0 | 1,625,000 |
| A1 | 0118324G4 | 3.875% | 2016 | Jun | Serial | | | 1,685,000 | 0 | 0 | 1,685,000 |
| A1 | 0118324H2 | 4.000% | 2017 | Jun | Serial | | | 1,750,000 | 0 | 0 | 1,750,000 |
| A2 | 0118324N9 | 4.900% | 2018 | Jun | Sinker | AMT | | 1,245,000 | 0 | 0 | 1,245,000 |
| A2 | 0118324N9 | 4.900% | 2019 | Jun | Sinker | AMT | | 1,305,000 | 0 | 0 | 1,305,000 |
| A2 | 0118324N9 | 4.900% | 2020 | Jun | Sinker | AMT | | 1,365,000 | 0 | 0 | 1,365,000 |
| A2 | 0118324N9 | 4.900% | 2021 | Jun | Sinker | AMT | | 1,435,000 | 0 | 0 | 1,435,000 |
| A2 | 0118324N9 | 4.900% | 2022 | Jun | Term | AMT | | 1,505,000 | 0 | 0 | 1,505,000 |
| A2 | 0118324T6 | 5.125% | 2023 | Jun | Sinker | AMT | | 1,565,000 | 0 | 0 | 1,565,000 |
| A2 | 0118324T6 | 5.125% | 2024 | Jun | Sinker | AMT | | 1,645,000 | 0 | 0 | 1,645,000 |
| A2 | 0118324T6 | 5.125% | 2025 | Jun | Sinker | AMT | | 1,730,000 | 0 | 0 | 1,730,000 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **VETS State Guaranteed & Collateralized Mortgage Bonds** | | | | | | | | | | *S and P* / *Moodys* | *Fitch* |
| **C0711** | **Veterans Collateralized Bonds, 2007 & 2008 First** | | | | **Exempt** | Prog: **208** | Yield: **5.023%** | Delivery: **12/18/2007** | Dated: **12/18/2007** | *AAA* / *Aaa* | *AAA* |
| A2 | 0118324T6 | 5.125% | 2026 | Jun | Sinker | AMT | | 1,825,000 | 0 | 0 | 1,825,000 |
| A2 | 0118324T6 | 5.125% | 2027 | Jun | Term | AMT | | 1,920,000 | 0 | 0 | 1,920,000 |
| A2 | 0118324Z2 | 5.200% | 2028 | Jun | Sinker | AMT | | 2,000,000 | 0 | 0 | 2,000,000 |
| A2 | 0118324Z2 | 5.200% | 2029 | Jun | Sinker | AMT | | 2,105,000 | 0 | 0 | 2,105,000 |
| A2 | 0118324Z2 | 5.200% | 2030 | Jun | Sinker | AMT | | 2,215,000 | 0 | 0 | 2,215,000 |
| A2 | 0118324Z2 | 5.200% | 2031 | Jun | Sinker | AMT | | 2,330,000 | 0 | 0 | 2,330,000 |
| A2 | 0118324Z2 | 5.200% | 2032 | Jun | Sinker | AMT | | 2,455,000 | 0 | 0 | 2,455,000 |
| A2 | 0118324Z2 | 5.200% | 2033 | Jun | Term | AMT | | 2,580,000 | 0 | 0 | 2,580,000 |
| 08 | 0118325E8 | 5.250% | 2034 | Jun | Sinker | AMT | | 2,700,000 | 0 | 0 | 2,700,000 |
| 08 | 0118325E8 | 5.250% | 2035 | Jun | Sinker | AMT | | 2,845,000 | 0 | 0 | 2,845,000 |
| 08 | 0118325E8 | 5.250% | 2036 | Jun | Sinker | AMT | | 2,990,000 | 0 | 0 | 2,990,000 |
| 08 | 0118325E8 | 5.250% | 2037 | Jun | Sinker | AMT | | 3,150,000 | 0 | 0 | 3,150,000 |
| 08 | 0118325E8 | 5.250% | 2038 | Jun | Term | AMT | | 3,315,000 | 0 | 0 | 3,315,000 |
| | | | | | | | **C0711 Total** | **$57,885,000** | **$0** | **$0** | **$57,885,000** |
| | | | | | | | **VETS State Guaranteed & Collateralized Mortgage Bonds Total** | **$797,885,000** | **$164,550,000** | **$278,490,000** | **$354,845,000** |
| **Multifamily Housing Development Bonds** | | | | | | | | | | *S and P* / *Moodys* | *Fitch* |
| **HD99A** | **Housing Development Bonds, 1999 Series A** | | | | **Exempt** | Prog: **301** | Yield: **6.171%** | Delivery: **12/9/1999** | Dated: **12/1/1999** | *AAA* / *Aaa* | *AAA* |
| | 011832EU2 | 4.100% | 2000 | Dec | Serial | | | 25,000 | 25,000 | 0 | 0 |
| | 011832EV0 | 4.250% | 2001 | Dec | Serial | | | 25,000 | 25,000 | 0 | 0 |
| | 011832EW8 | 4.500% | 2002 | Dec | Serial | | | 25,000 | 25,000 | 0 | 0 |
| | 011832EX6 | 4.600% | 2003 | Dec | Serial | | | 25,000 | 25,000 | 0 | 0 |
| | 011832EY4 | 4.750% | 2004 | Dec | Serial | | | 30,000 | 30,000 | 0 | 0 |
| | 011832EZ1 | 4.850% | 2005 | Dec | Serial | | | 30,000 | 30,000 | 0 | 0 |
| | 011832FA5 | 4.950% | 2006 | Dec | Serial | | | 30,000 | 30,000 | 0 | 0 |
| | 011832FB3 | 5.050% | 2007 | Dec | Serial | | | 30,000 | 30,000 | 0 | 0 |
| | 011832FC1 | 5.150% | 2008 | Dec | Serial | | | 35,000 | 0 | 0 | 35,000 |
| | 011832FD9 | 5.200% | 2009 | Dec | Serial | | | 35,000 | 0 | 0 | 35,000 |
| | 011832FE7 | 6.200% | 2010 | Dec | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| | 011832FE7 | 6.200% | 2011 | Dec | Sinker | | | 40,000 | 0 | 0 | 40,000 |
| | 011832FE7 | 6.200% | 2012 | Dec | Sinker | | | 40,000 | 0 | 0 | 40,000 |
| | 011832FE7 | 6.200% | 2013 | Dec | Sinker | | | 45,000 | 0 | 0 | 45,000 |
| | 011832FE7 | 6.200% | 2014 | Dec | Sinker | | | 45,000 | 0 | 0 | 45,000 |
| | 011832FE7 | 6.200% | 2015 | Dec | Sinker | | | 50,000 | 0 | 0 | 50,000 |
| | 011832FE7 | 6.200% | 2016 | Dec | Sinker | | | 55,000 | 0 | 0 | 55,000 |
| | 011832FE7 | 6.200% | 2017 | Dec | Sinker | | | 55,000 | 0 | 0 | 55,000 |
| | 011832FE7 | 6.200% | 2018 | Dec | Sinker | | | 60,000 | 0 | 0 | 60,000 |
| | 011832FE7 | 6.200% | 2019 | Dec | Term | | | 65,000 | 0 | 0 | 65,000 |
| | 011832FF4 | 6.300% | 2020 | Dec | Sinker | | | 70,000 | 0 | 0 | 70,000 |
| | 011832FF4 | 6.300% | 2021 | Dec | Sinker | | | 70,000 | 0 | 0 | 70,000 |
| | 011832FF4 | 6.300% | 2022 | Dec | Sinker | | | 75,000 | 0 | 0 | 75,000 |
| | 011832FF4 | 6.300% | 2023 | Dec | Sinker | | | 80,000 | 0 | 0 | 80,000 |
| | 011832FF4 | 6.300% | 2024 | Dec | Sinker | | | 85,000 | 0 | 0 | 85,000 |
| | 011832FF4 | 6.300% | 2025 | Dec | Sinker | | | 90,000 | 0 | 0 | 90,000 |
| | 011832FF4 | 6.300% | 2026 | Dec | Sinker | | | 95,000 | 0 | 0 | 95,000 |
| | 011832FF4 | 6.300% | 2027 | Dec | Sinker | | | 105,000 | 0 | 0 | 105,000 |
| | 011832FF4 | 6.300% | 2028 | Dec | Sinker | | | 110,000 | 0 | 0 | 110,000 |
| | 011832FF4 | 6.300% | 2029 | Dec | Term | | | 115,000 | 0 | 0 | 115,000 |
| | | | | | | | **HD99A Total** | **$1,675,000** | **$220,000** | **$0** | **$1,455,000** |
| **HD99B** | **Housing Development Bonds, 1999 Series B** | | | | **Exempt** | Prog: **301** | Yield: **6.171%** | Delivery: **12/9/1999** | Dated: **12/1/1999** | *AAA* / *Aaa* | *AAA* |
| | 011832FG2 | 4.200% | 2000 | Dec | Serial | AMT | | 65,000 | 65,000 | 0 | 0 |
| | 011832FH0 | 4.350% | 2001 | Dec | Serial | AMT | | 70,000 | 70,000 | 0 | 0 |
| | 011832FJ6 | 4.550% | 2002 | Dec | Serial | AMT | | 75,000 | 75,000 | 0 | 0 |
| | 011832FK3 | 4.700% | 2003 | Dec | Serial | AMT | | 80,000 | 80,000 | 0 | 0 |
| | 011832FL1 | 4.850% | 2004 | Dec | Serial | AMT | | 80,000 | 80,000 | 0 | 0 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Multifamily Housing Development Bonds** | | | | | | | | | S and P / Moodys | Fitch |
| **HD99B Housing Development Bonds, 1999 Series B** | | | | **Exempt** | Prog: **301** | Yield: **6.171%** | Delivery: **12/9/1999** | Dated: **12/1/1999** | AAA / Aaa | AAA |
| 011832FM9 | 4.950% | 2005 | Dec | Serial | AMT | | 85,000 | 85,000 | 0 | 0 |
| 011832FN7 | 5.000% | 2006 | Dec | Serial | AMT | | 90,000 | 90,000 | 0 | 0 |
| 011832FP2 | 5.100% | 2007 | Dec | Serial | AMT | | 95,000 | 95,000 | 0 | 0 |
| 011832FQ0 | 5.200% | 2008 | Dec | Serial | AMT | | 100,000 | 0 | 0 | 100,000 |
| 011832FR8 | 5.250% | 2009 | Dec | Serial | AMT | | 105,000 | 0 | 0 | 105,000 |
| 011832FT4 | 6.370% | 2010 | Dec | Sinker | AMT | | 110,000 | 0 | 0 | 110,000 |
| 011832FT4 | 6.370% | 2011 | Dec | Sinker | AMT | | 120,000 | 0 | 0 | 120,000 |
| 011832FT4 | 6.370% | 2012 | Dec | Sinker | AMT | | 125,000 | 0 | 0 | 125,000 |
| 011832FT4 | 6.370% | 2013 | Dec | Sinker | AMT | | 135,000 | 0 | 0 | 135,000 |
| 011832FT4 | 6.370% | 2014 | Dec | Sinker | AMT | | 140,000 | 0 | 0 | 140,000 |
| 011832FT4 | 6.370% | 2015 | Dec | Sinker | AMT | | 150,000 | 0 | 0 | 150,000 |
| 011832FT4 | 6.370% | 2016 | Dec | Sinker | AMT | | 160,000 | 0 | 0 | 160,000 |
| 011832FT4 | 6.370% | 2017 | Dec | Sinker | AMT | | 170,000 | 0 | 0 | 170,000 |
| 011832FT4 | 6.370% | 2018 | Dec | Sinker | AMT | | 180,000 | 0 | 0 | 180,000 |
| 011832FT4 | 6.370% | 2019 | Dec | Sinker | AMT | | 195,000 | 0 | 0 | 195,000 |
| 011832FT4 | 6.370% | 2020 | Dec | Sinker | AMT | | 205,000 | 0 | 0 | 205,000 |
| 011832FT4 | 6.370% | 2021 | Dec | Sinker | AMT | | 220,000 | 0 | 0 | 220,000 |
| 011832FT4 | 6.370% | 2022 | Dec | Sinker | AMT | | 230,000 | 0 | 0 | 230,000 |
| 011832FT4 | 6.370% | 2023 | Dec | Sinker | AMT | | 245,000 | 0 | 0 | 245,000 |
| 011832FT4 | 6.370% | 2024 | Dec | Sinker | AMT | | 265,000 | 0 | 0 | 265,000 |
| 011832FT4 | 6.370% | 2025 | Dec | Sinker | AMT | | 280,000 | 0 | 0 | 280,000 |
| 011832FT4 | 6.370% | 2026 | Dec | Sinker | AMT | | 295,000 | 0 | 0 | 295,000 |
| 011832FT4 | 6.370% | 2027 | Dec | Sinker | AMT | | 315,000 | 0 | 0 | 315,000 |
| 011832FT4 | 6.370% | 2028 | Dec | Sinker | AMT | | 335,000 | 0 | 0 | 335,000 |
| 011832FT4 | 6.370% | 2029 | Dec | Term | AMT | | 360,000 | 0 | 0 | 360,000 |
| | | | | | | **HD99B Total** | **$5,080,000** | **$640,000** | **$0** | **$4,440,000** |
| **HD99C Housing Development Bonds, 1999 Series C (GP)** | | | | **Exempt** | Prog: **301** | Yield: **6.171%** | Delivery: **12/9/1999** | Dated: **12/1/1999** | AAA / Aaa | AAA |
| 011832FU1 | 4.100% | 2000 | Dec | Serial | | GP | 690,000 | 690,000 | 0 | 0 |
| 011832FV9 | 4.250% | 2001 | Dec | Serial | | GP | 720,000 | 720,000 | 0 | 0 |
| 011832FW7 | 4.450% | 2002 | Dec | Serial | | GP | 750,000 | 750,000 | 0 | 0 |
| 011832FX5 | 4.600% | 2003 | Dec | Serial | | GP | 785,000 | 785,000 | 0 | 0 |
| 011832FY3 | 4.750% | 2004 | Dec | Serial | | GP | 820,000 | 820,000 | 0 | 0 |
| 011832FZ0 | 4.850% | 2005 | Dec | Serial | | GP | 860,000 | 860,000 | 0 | 0 |
| 011832GA4 | 4.875% | 2006 | Dec | Serial | | GP | 905,000 | 905,000 | 0 | 0 |
| 011832GB2 | 5.000% | 2007 | Dec | Serial | | GP | 950,000 | 950,000 | 0 | 0 |
| 011832GC0 | 5.100% | 2008 | Dec | Serial | | GP | 995,000 | 0 | 0 | 995,000 |
| 011832GD8 | 5.150% | 2009 | Dec | Serial | | GP | 1,050,000 | 0 | 0 | 1,050,000 |
| 011832GE6 | 6.100% | 2010 | Dec | Sinker | | GP | 1,105,000 | 0 | 0 | 1,105,000 |
| 011832GE6 | 6.100% | 2011 | Dec | Sinker | | GP | 1,170,000 | 0 | 0 | 1,170,000 |
| 011832GE6 | 6.100% | 2012 | Dec | Sinker | | GP | 1,245,000 | 0 | 0 | 1,245,000 |
| 011832GE6 | 6.100% | 2013 | Dec | Sinker | | GP | 1,320,000 | 0 | 0 | 1,320,000 |
| 011832GE6 | 6.100% | 2014 | Dec | Sinker | | GP | 1,400,000 | 0 | 0 | 1,400,000 |
| 011832GE6 | 6.100% | 2015 | Dec | Sinker | | GP | 1,490,000 | 0 | 0 | 1,490,000 |
| 011832GE6 | 6.100% | 2016 | Dec | Sinker | | GP | 1,580,000 | 0 | 0 | 1,580,000 |
| 011832GE6 | 6.100% | 2017 | Dec | Sinker | | GP | 1,680,000 | 0 | 0 | 1,680,000 |
| 011832GE6 | 6.100% | 2018 | Dec | Sinker | | GP | 1,780,000 | 0 | 0 | 1,780,000 |
| 011832GE6 | 6.100% | 2019 | Dec | Term | | GP | 1,890,000 | 0 | 0 | 1,890,000 |
| 011832GF3 | 6.200% | 2020 | Dec | Sinker | | GP | 2,010,000 | 0 | 0 | 2,010,000 |
| 011832GF3 | 6.200% | 2021 | Dec | Sinker | | GP | 2,135,000 | 0 | 0 | 2,135,000 |
| 011832GF3 | 6.200% | 2022 | Dec | Sinker | | GP | 2,270,000 | 0 | 0 | 2,270,000 |
| 011832GF3 | 6.200% | 2023 | Dec | Sinker | | GP | 2,410,000 | 0 | 0 | 2,410,000 |
| 011832GF3 | 6.200% | 2024 | Dec | Sinker | | GP | 2,560,000 | 0 | 0 | 2,560,000 |
| 011832GF3 | 6.200% | 2025 | Dec | Sinker | | GP | 2,720,000 | 0 | 0 | 2,720,000 |
| 011832GF3 | 6.200% | 2026 | Dec | Sinker | | GP | 2,895,000 | 0 | 0 | 2,895,000 |
| 011832GF3 | 6.200% | 2027 | Dec | Sinker | | GP | 3,075,000 | 0 | 0 | 3,075,000 |
| 011832GF3 | 6.200% | 2028 | Dec | Sinker | | GP | 3,270,000 | 0 | 0 | 3,270,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Multifamily Housing Development Bonds** | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **HD99C Housing Development Bonds, 1999 Series C (GP)** | | | | **Exempt** | Prog: **301** | Yield: **6.171%** | Delivery: **12/9/1999** | Dated: **12/1/1999** | *AAA* | *Aaa* *AAA* |
| 011832GF3 | 6.200% | 2029 | Dec | Term | | GP | 3,470,000 | 0 | 0 | 3,470,000 |
| | | | | | | **HD99C Total** | **$50,000,000** | **$6,480,000** | **$0** | **$43,520,000** |
| **HD00B Housing Development Bonds, 2000 Series B (GP)** | | | | **Exempt** | Prog: **301** | Yield: **VRDO** | Delivery: **12/13/2000** | Dated: **12/13/2000** | *AA/A-1+* | *Aa2/VMIG1* *AA+/F1+* |
| 011832LY6 | | 2030 | Dec | Serial | | VRDO | 41,705,000 | 0 | 0 | 41,705,000 |
| | | | | | | **HD00B Total** | **$41,705,000** | **$0** | **$0** | **$41,705,000** |
| **HD02A Housing Development Bonds, 2002 Series A** | | | | **Exempt** | Prog: **301** | Yield: **5.075%** | Delivery: **9/5/2002** | Dated: **9/5/2002** | *AAA* | *Aaa* *AAA* |
| 011832PZ9 | 1.800% | 2003 | Jun | Serial | AMT | | 65,000 | 65,000 | 0 | 0 |
| 011832QA3 | 1.900% | 2003 | Dec | Serial | AMT | | 65,000 | 65,000 | 0 | 0 |
| 011832QB1 | 2.200% | 2004 | Jun | Serial | AMT | | 70,000 | 70,000 | 0 | 0 |
| 011832QC9 | 2.300% | 2004 | Dec | Serial | AMT | | 65,000 | 65,000 | 0 | 0 |
| 011832QD7 | 2.650% | 2005 | Jun | Serial | AMT | | 65,000 | 65,000 | 0 | 0 |
| 011832QE5 | 2.650% | 2005 | Dec | Serial | AMT | | 70,000 | 70,000 | 0 | 0 |
| 011832QF2 | 3.000% | 2006 | Jun | Serial | AMT | | 70,000 | 70,000 | 0 | 0 |
| 011832QG0 | 3.000% | 2006 | Dec | Serial | AMT | | 70,000 | 70,000 | 0 | 0 |
| 011832QH8 | 3.350% | 2007 | Jun | Serial | AMT | | 70,000 | 70,000 | 0 | 0 |
| 011832QJ4 | 3.350% | 2007 | Dec | Serial | AMT | | 75,000 | 75,000 | 0 | 0 |
| 011832QK1 | 3.650% | 2008 | Jun | Serial | AMT | | 75,000 | 0 | 0 | 75,000 |
| 011832QL9 | 3.650% | 2008 | Dec | Serial | AMT | | 75,000 | 0 | 0 | 75,000 |
| 011832QM7 | 3.850% | 2009 | Jun | Serial | AMT | | 80,000 | 0 | 0 | 80,000 |
| 011832QN5 | 3.850% | 2009 | Dec | Serial | AMT | | 80,000 | 0 | 0 | 80,000 |
| 011832QP0 | 4.050% | 2010 | Jun | Serial | AMT | | 80,000 | 0 | 0 | 80,000 |
| 011832QQ8 | 4.050% | 2010 | Dec | Serial | AMT | | 80,000 | 0 | 0 | 80,000 |
| 011832QR6 | 4.150% | 2011 | Jun | Serial | AMT | | 85,000 | 0 | 0 | 85,000 |
| 011832QS4 | 4.150% | 2011 | Dec | Serial | AMT | | 85,000 | 0 | 0 | 85,000 |
| 011832QT2 | 4.250% | 2012 | Jun | Serial | AMT | | 90,000 | 0 | 0 | 90,000 |
| 011832QU9 | 4.250% | 2012 | Dec | Serial | AMT | | 90,000 | 0 | 0 | 90,000 |
| 011832SS2 | 5.200% | 2013 | Jun | Sinker | AMT | | 60,000 | 0 | 5,000 | 55,000 |
| 011832QV7 | 5.200% | 2013 | Jun | Sinker | AMT | | 30,000 | 0 | 0 | 30,000 |
| 011832SS2 | 5.200% | 2013 | Dec | Sinker | AMT | | 60,000 | 0 | 5,000 | 55,000 |
| 011832QV7 | 5.200% | 2013 | Dec | Sinker | AMT | | 35,000 | 0 | 0 | 35,000 |
| 011832QV7 | 5.200% | 2014 | Jun | Sinker | AMT | | 35,000 | 0 | 0 | 35,000 |
| 011832SS2 | 5.200% | 2014 | Jun | Sinker | AMT | | 60,000 | 0 | 5,000 | 55,000 |
| 011832QV7 | 5.200% | 2014 | Dec | Sinker | AMT | | 35,000 | 0 | 0 | 35,000 |
| 011832SS2 | 5.200% | 2014 | Dec | Sinker | AMT | | 65,000 | 0 | 5,000 | 60,000 |
| 011832QV7 | 5.200% | 2015 | Jun | Sinker | AMT | | 35,000 | 0 | 0 | 35,000 |
| 011832SS2 | 5.200% | 2015 | Jun | Sinker | AMT | | 70,000 | 0 | 5,000 | 65,000 |
| 011832QV7 | 5.200% | 2015 | Dec | Sinker | AMT | | 35,000 | 0 | 0 | 35,000 |
| 011832SS2 | 5.200% | 2015 | Dec | Sinker | AMT | | 70,000 | 0 | 5,000 | 65,000 |
| 011832QV7 | 5.200% | 2016 | Jun | Sinker | AMT | | 35,000 | 0 | 0 | 35,000 |
| 011832SS2 | 5.200% | 2016 | Jun | Sinker | AMT | | 70,000 | 0 | 5,000 | 65,000 |
| 011832SS2 | 5.200% | 2016 | Dec | Sinker | AMT | | 70,000 | 0 | 5,000 | 65,000 |
| 011832QV7 | 5.200% | 2016 | Dec | Sinker | AMT | | 40,000 | 0 | 0 | 40,000 |
| 011832QV7 | 5.200% | 2017 | Jun | Sinker | AMT | | 40,000 | 0 | 0 | 40,000 |
| 011832SS2 | 5.200% | 2017 | Jun | Sinker | AMT | | 75,000 | 0 | 5,000 | 70,000 |
| 011832QV7 | 5.200% | 2017 | Dec | Sinker | AMT | | 40,000 | 0 | 0 | 40,000 |
| 011832SS2 | 5.200% | 2017 | Dec | Sinker | AMT | | 75,000 | 0 | 5,000 | 70,000 |
| 011832QV7 | 5.200% | 2018 | Jun | Sinker | AMT | | 40,000 | 0 | 0 | 40,000 |
| 011832SS2 | 5.200% | 2018 | Jun | Sinker | AMT | | 80,000 | 0 | 5,000 | 75,000 |
| 011832QV7 | 5.200% | 2018 | Dec | Sinker | AMT | | 40,000 | 0 | 0 | 40,000 |
| 011832SS2 | 5.200% | 2018 | Dec | Sinker | AMT | | 80,000 | 0 | 5,000 | 75,000 |
| 011832QV7 | 5.200% | 2019 | Jun | Sinker | AMT | | 45,000 | 0 | 5,000 | 40,000 |
| 011832SS2 | 5.200% | 2019 | Jun | Sinker | AMT | | 85,000 | 0 | 5,000 | 80,000 |
| 011832QV7 | 5.200% | 2019 | Dec | Sinker | AMT | | 45,000 | 0 | 5,000 | 40,000 |
| 011832SS2 | 5.200% | 2019 | Dec | Sinker | AMT | | 80,000 | 0 | 5,000 | 75,000 |
| 011832QV7 | 5.200% | 2020 | Jun | Sinker | AMT | | 50,000 | 0 | 5,000 | 45,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Multifamily Housing Development Bonds** | | | | | | | | | *S and P* / *Moodys* / *Fitch* | |
| **HD02A Housing Development Bonds, 2002 Series A** | | | | **Exempt** | Prog: **301** | Yield: **5.075%** | Delivery: **9/5/2002** | Dated: **9/5/2002** | *AAA* / *Aaa* | *AAA* |
| 011832SS2 | 5.200% | 2020 | Jun | Sinker | AMT | | 85,000 | 0 | 5,000 | 80,000 |
| 011832QV7 | 5.200% | 2020 | Dec | Sinker | AMT | | 50,000 | 0 | 5,000 | 45,000 |
| 011832SS2 | 5.200% | 2020 | Dec | Sinker | AMT | | 85,000 | 0 | 5,000 | 80,000 |
| 011832SS2 | 5.200% | 2021 | Jun | Sinker | AMT | | 90,000 | 0 | 5,000 | 85,000 |
| 011832QV7 | 5.200% | 2021 | Jun | Sinker | AMT | | 50,000 | 0 | 5,000 | 45,000 |
| 011832QV7 | 5.200% | 2021 | Dec | Sinker | AMT | | 50,000 | 0 | 5,000 | 45,000 |
| 011832SS2 | 5.200% | 2021 | Dec | Sinker | AMT | | 90,000 | 0 | 5,000 | 85,000 |
| 011832SS2 | 5.200% | 2022 | Jun | Term | AMT | | 95,000 | 0 | 5,000 | 90,000 |
| 011832QV7 | 5.200% | 2022 | Jun | Sinker | AMT | | 55,000 | 0 | 5,000 | 50,000 |
| 011832QV7 | 5.200% | 2022 | Dec | Term | AMT | | 150,000 | 0 | 5,000 | 145,000 |
| 011832ST0 | 5.300% | 2033 | Jun | Term | AMT | | 1,065,000 | 0 | 1,065,000 | 0 |
| 011832QW5 | 5.300% | 2033 | Dec | Term | AMT | | 3,490,000 | 0 | 3,490,000 | 0 |
| | | | | | | **HD02A Total** | **$8,440,000** | **$685,000** | **$4,690,000** | **$3,065,000** |
| **HD02B Housing Development Bonds, 2002 Series B** | | | | **Exempt** | Prog: **301** | Yield: **5.075%** | Delivery: **9/5/2002** | Dated: **9/5/2002** | *AAA* / *Aaa* | *AAA* |
| 011832QX3 | 1.600% | 2003 | Jun | Serial | | | 155,000 | 155,000 | 0 | 0 |
| 011832QY1 | 1.750% | 2003 | Dec | Serial | | | 145,000 | 145,000 | 0 | 0 |
| 011832QZ8 | 2.000% | 2004 | Jun | Serial | | | 150,000 | 150,000 | 0 | 0 |
| 011832RA2 | 2.150% | 2004 | Dec | Serial | | | 150,000 | 150,000 | 0 | 0 |
| 011832RB0 | 2.450% | 2005 | Jun | Serial | | | 160,000 | 160,000 | 0 | 0 |
| 011832RC8 | 2.450% | 2005 | Dec | Serial | | | 150,000 | 150,000 | 0 | 0 |
| 011832RD6 | 2.850% | 2006 | Jun | Serial | | | 155,000 | 155,000 | 0 | 0 |
| 011832RE4 | 2.850% | 2006 | Dec | Serial | | | 165,000 | 165,000 | 0 | 0 |
| 011832RF1 | 3.250% | 2007 | Jun | Serial | | | 160,000 | 160,000 | 0 | 0 |
| 011832RG9 | 3.250% | 2007 | Dec | Serial | | | 165,000 | 165,000 | 0 | 0 |
| 011832RH7 | 3.550% | 2008 | Jun | Serial | | | 175,000 | 0 | 0 | 175,000 |
| 011832RJ3 | 3.550% | 2008 | Dec | Serial | | | 170,000 | 0 | 0 | 170,000 |
| 011832RK0 | 3.750% | 2009 | Jun | Serial | | | 175,000 | 0 | 0 | 175,000 |
| 011832RL8 | 3.750% | 2009 | Dec | Serial | | | 175,000 | 0 | 0 | 175,000 |
| 011832RM6 | 3.950% | 2010 | Jun | Serial | | | 185,000 | 0 | 0 | 185,000 |
| 011832RN4 | 3.950% | 2010 | Dec | Serial | | | 185,000 | 0 | 0 | 185,000 |
| 011832RP9 | 4.050% | 2011 | Jun | Serial | | | 190,000 | 0 | 0 | 190,000 |
| 011832RQ7 | 4.050% | 2011 | Dec | Serial | | | 190,000 | 0 | 0 | 190,000 |
| 011832RR5 | 4.150% | 2012 | Jun | Serial | | | 200,000 | 0 | 0 | 200,000 |
| 011832RS3 | 4.150% | 2012 | Dec | Serial | | | 205,000 | 0 | 0 | 205,000 |
| 011832RT1 | 5.150% | 2013 | Jun | Sinker | | | 200,000 | 0 | 0 | 200,000 |
| 011832RT1 | 5.150% | 2013 | Dec | Sinker | | | 215,000 | 0 | 0 | 215,000 |
| 011832RT1 | 5.150% | 2014 | Jun | Sinker | | | 220,000 | 0 | 0 | 220,000 |
| 011832RT1 | 5.150% | 2014 | Dec | Sinker | | | 220,000 | 0 | 0 | 220,000 |
| 011832RT1 | 5.150% | 2015 | Jun | Sinker | | | 230,000 | 0 | 0 | 230,000 |
| 011832RT1 | 5.150% | 2015 | Dec | Sinker | | | 235,000 | 0 | 0 | 235,000 |
| 011832RT1 | 5.150% | 2016 | Jun | Sinker | | | 240,000 | 0 | 0 | 240,000 |
| 011832RT1 | 5.150% | 2016 | Dec | Sinker | | | 245,000 | 0 | 0 | 245,000 |
| 011832RT1 | 5.150% | 2017 | Jun | Sinker | | | 255,000 | 0 | 0 | 255,000 |
| 011832RT1 | 5.150% | 2017 | Dec | Sinker | | | 255,000 | 0 | 0 | 255,000 |
| 011832RT1 | 5.150% | 2018 | Jun | Sinker | | | 265,000 | 0 | 0 | 265,000 |
| 011832RT1 | 5.150% | 2018 | Dec | Sinker | | | 270,000 | 0 | 0 | 270,000 |
| 011832RT1 | 5.150% | 2019 | Jun | Sinker | | | 285,000 | 0 | 0 | 285,000 |
| 011832SU7 | 5.150% | 2019 | Dec | Sinker | | | 95,000 | 0 | 0 | 95,000 |
| 011832RT1 | 5.150% | 2019 | Dec | Sinker | | | 190,000 | 0 | 0 | 190,000 |
| 011832SU7 | 5.150% | 2020 | Jun | Sinker | | | 100,000 | 0 | 0 | 100,000 |
| 011832RT1 | 5.150% | 2020 | Jun | Sinker | | | 195,000 | 0 | 0 | 195,000 |
| 011832SU7 | 5.150% | 2020 | Dec | Sinker | | | 100,000 | 0 | 0 | 100,000 |
| 011832RT1 | 5.150% | 2020 | Dec | Sinker | | | 195,000 | 0 | 0 | 195,000 |
| 011832RT1 | 5.150% | 2021 | Jun | Sinker | | | 215,000 | 0 | 0 | 215,000 |
| 011832SU7 | 5.150% | 2021 | Jun | Sinker | | | 100,000 | 0 | 0 | 100,000 |
| 011832SU7 | 5.150% | 2021 | Dec | Term | | | 100,000 | 0 | 0 | 100,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **Multifamily Housing Development Bonds** | | | | | | | | | *S and P* | *Moodys* | *Fitch* | |
| **HD02B Housing Development Bonds, 2002 Series B** | | | | **Exempt** | Prog: **301** | Yield: **5.075%** | Delivery: **9/5/2002** | Dated: **9/5/2002** | *AAA* | *Aaa* | *AAA* | |
| 011832RT1 | 5.150% | 2021 | Dec | Sinker | | | 215,000 | 0 | 0 | 215,000 | | |
| 011832RT1 | 5.150% | 2022 | Jun | Term | | | 645,000 | 0 | 0 | 645,000 | | |
| | | | | | | **HD02B Total** | **$8,690,000** | **$1,555,000** | **$0** | **$7,135,000** | | |
| **HD02C Housing Development Bonds, 2002 Series C (GP)** | | | | **Exempt** | Prog: **301** | Yield: **5.075%** | Delivery: **9/5/2002** | Dated: **9/5/2002** | *AAA* | *Aaa* | *AAA* | |
| 011832RU8 | 1.600% | 2003 | Jun | Serial | | GP | 585,000 | 585,000 | 0 | 0 | | |
| 011832RV6 | 1.750% | 2003 | Dec | Serial | | GP | 595,000 | 595,000 | 0 | 0 | | |
| 011832RW4 | 2.000% | 2004 | Jun | Serial | | GP | 595,000 | 595,000 | 0 | 0 | | |
| 011832RX2 | 2.150% | 2004 | Dec | Serial | | GP | 605,000 | 605,000 | 0 | 0 | | |
| 011832RY0 | 2.450% | 2005 | Jun | Serial | | GP | 610,000 | 610,000 | 0 | 0 | | |
| 011832RZ7 | 2.450% | 2005 | Dec | Serial | | GP | 620,000 | 620,000 | 0 | 0 | | |
| 011832SA1 | 2.850% | 2006 | Jun | Serial | | GP | 630,000 | 630,000 | 0 | 0 | | |
| 011832SB9 | 2.850% | 2006 | Dec | Serial | | GP | 640,000 | 640,000 | 0 | 0 | | |
| 011832SC7 | 3.250% | 2007 | Jun | Serial | | GP | 650,000 | 650,000 | 0 | 0 | | |
| 011832SD5 | 3.250% | 2007 | Dec | Serial | | GP | 665,000 | 665,000 | 0 | 0 | | |
| 011832SE3 | 3.550% | 2008 | Jun | Serial | | GP | 670,000 | 0 | 0 | 670,000 | | |
| 011832SF0 | 3.550% | 2008 | Dec | Serial | | GP | 685,000 | 0 | 0 | 685,000 | | |
| 011832SG8 | 3.750% | 2009 | Jun | Serial | | GP | 700,000 | 0 | 0 | 700,000 | | |
| 011832SH6 | 3.750% | 2009 | Dec | Serial | | GP | 710,000 | 0 | 0 | 710,000 | | |
| 011832SJ2 | 3.950% | 2010 | Jun | Serial | | GP | 730,000 | 0 | 0 | 730,000 | | |
| 011832SK9 | 3.950% | 2010 | Dec | Serial | | GP | 740,000 | 0 | 0 | 740,000 | | |
| 011832SL7 | 4.050% | 2011 | Jun | Serial | | GP | 755,000 | 0 | 0 | 755,000 | | |
| 011832SM5 | 4.050% | 2011 | Dec | Serial | | GP | 775,000 | 0 | 0 | 775,000 | | |
| 011832SN3 | 4.150% | 2012 | Jun | Serial | | GP | 790,000 | 0 | 0 | 790,000 | | |
| 011832SP8 | 4.150% | 2012 | Dec | Serial | | GP | 805,000 | 0 | 0 | 805,000 | | |
| 011832SV5 | 4.300% | 2013 | Jun | Serial | | GP | 825,000 | 0 | 0 | 825,000 | | |
| 011832SW3 | 4.300% | 2013 | Dec | Serial | | GP | 845,000 | 0 | 0 | 845,000 | | |
| 011832SX1 | 4.400% | 2014 | Jun | Serial | | GP | 870,000 | 0 | 0 | 870,000 | | |
| 011832SY9 | 4.400% | 2014 | Dec | Serial | | GP | 885,000 | 0 | 0 | 885,000 | | |
| 011832SZ6 | 4.500% | 2015 | Jun | Serial | | GP | 915,000 | 0 | 0 | 915,000 | | |
| 011832TA0 | 4.500% | 2015 | Dec | Serial | | GP | 935,000 | 0 | 0 | 935,000 | | |
| 011832SQ6 | 5.150% | 2016 | Jun | Sinker | | GP | 955,000 | 0 | 0 | 955,000 | | |
| 011832SQ6 | 5.150% | 2016 | Dec | Sinker | | GP | 985,000 | 0 | 0 | 985,000 | | |
| 011832SQ6 | 5.150% | 2017 | Jun | Sinker | | GP | 1,010,000 | 0 | 0 | 1,010,000 | | |
| 011832SQ6 | 5.150% | 2017 | Dec | Sinker | | GP | 1,035,000 | 0 | 0 | 1,035,000 | | |
| 011832SQ6 | 5.150% | 2018 | Jun | Sinker | | GP | 1,060,000 | 0 | 0 | 1,060,000 | | |
| 011832SQ6 | 5.150% | 2018 | Dec | Sinker | | GP | 1,085,000 | 0 | 0 | 1,085,000 | | |
| 011832SQ6 | 5.150% | 2019 | Jun | Sinker | | GP | 1,115,000 | 0 | 0 | 1,115,000 | | |
| 011832SQ6 | 5.150% | 2019 | Dec | Sinker | | GP | 1,145,000 | 0 | 0 | 1,145,000 | | |
| 011832SQ6 | 5.150% | 2020 | Jun | Sinker | | GP | 1,170,000 | 0 | 0 | 1,170,000 | | |
| 011832SQ6 | 5.150% | 2020 | Dec | Sinker | | GP | 1,205,000 | 0 | 0 | 1,205,000 | | |
| 011832SQ6 | 5.150% | 2021 | Jun | Sinker | | GP | 1,235,000 | 0 | 0 | 1,235,000 | | |
| 011832SQ6 | 5.150% | 2021 | Dec | Sinker | | GP | 1,260,000 | 0 | 0 | 1,260,000 | | |
| 011832TB8 | 5.150% | 2022 | Jun | Serial | | GP | 440,000 | 0 | 0 | 440,000 | | |
| 011832SQ6 | 5.150% | 2022 | Jun | Sinker | | GP | 860,000 | 0 | 0 | 860,000 | | |
| 011832SQ6 | 5.150% | 2022 | Dec | Term | | GP | 1,330,000 | 0 | 0 | 1,330,000 | | |
| 011832TC6 | 5.250% | 2023 | Jun | Sinker | | GP | 840,000 | 0 | 0 | 840,000 | | |
| 011832SR4 | 5.250% | 2023 | Jun | Sinker | | GP | 525,000 | 0 | 0 | 525,000 | | |
| 011832TC6 | 5.250% | 2023 | Dec | Sinker | | GP | 860,000 | 0 | 0 | 860,000 | | |
| 011832SR4 | 5.250% | 2023 | Dec | Sinker | | GP | 540,000 | 0 | 0 | 540,000 | | |
| 011832TC6 | 5.250% | 2024 | Jun | Sinker | | GP | 880,000 | 0 | 0 | 880,000 | | |
| 011832SR4 | 5.250% | 2024 | Jun | Sinker | | GP | 555,000 | 0 | 0 | 555,000 | | |
| 011832SR4 | 5.250% | 2024 | Dec | Sinker | | GP | 570,000 | 0 | 0 | 570,000 | | |
| 011832TC6 | 5.250% | 2024 | Dec | Sinker | | GP | 905,000 | 0 | 0 | 905,000 | | |
| 011832SR4 | 5.250% | 2025 | Jun | Sinker | | GP | 585,000 | 0 | 0 | 585,000 | | |
| 011832TC6 | 5.250% | 2025 | Jun | Sinker | | GP | 925,000 | 0 | 0 | 925,000 | | |
| 011832SR4 | 5.250% | 2025 | Dec | Sinker | | GP | 600,000 | 0 | 0 | 600,000 | | |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Multifamily Housing Development Bonds** | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **HD02C Housing Development Bonds, 2002 Series C (GP)** | | | | **Exempt** | Prog: **301** | Yield: **5.075%** | Delivery: **9/5/2002** | Dated: **9/5/2002** | *AAA* | *Aaa* *AAA* |
| 011832TC6 | 5.250% | 2025 | Dec | Sinker | | GP | 955,000 | 0 | 0 | 955,000 |
| 011832SR4 | 5.250% | 2026 | Jun | Sinker | | GP | 615,000 | 0 | 0 | 615,000 |
| 011832TC6 | 5.250% | 2026 | Jun | Sinker | | GP | 980,000 | 0 | 0 | 980,000 |
| 011832SR4 | 5.250% | 2026 | Dec | Sinker | | GP | 630,000 | 0 | 0 | 630,000 |
| 011832TC6 | 5.250% | 2026 | Dec | Sinker | | GP | 1,005,000 | 0 | 0 | 1,005,000 |
| 011832TC6 | 5.250% | 2027 | Jun | Sinker | | GP | 1,030,000 | 0 | 0 | 1,030,000 |
| 011832SR4 | 5.250% | 2027 | Jun | Sinker | | GP | 645,000 | 0 | 0 | 645,000 |
| 011832SR4 | 5.250% | 2027 | Dec | Sinker | | GP | 665,000 | 0 | 0 | 665,000 |
| 011832TC6 | 5.250% | 2027 | Dec | Sinker | | GP | 1,060,000 | 0 | 0 | 1,060,000 |
| 011832SR4 | 5.250% | 2028 | Jun | Sinker | | GP | 680,000 | 0 | 0 | 680,000 |
| 011832TC6 | 5.250% | 2028 | Jun | Sinker | | GP | 1,085,000 | 0 | 0 | 1,085,000 |
| 011832TC6 | 5.250% | 2028 | Dec | Sinker | | GP | 1,115,000 | 0 | 0 | 1,115,000 |
| 011832SR4 | 5.250% | 2028 | Dec | Sinker | | GP | 700,000 | 0 | 0 | 700,000 |
| 011832SR4 | 5.250% | 2029 | Jun | Sinker | | GP | 720,000 | 0 | 0 | 720,000 |
| 011832TC6 | 5.250% | 2029 | Jun | Sinker | | GP | 1,140,000 | 0 | 0 | 1,140,000 |
| 011832TC6 | 5.250% | 2029 | Dec | Sinker | | GP | 1,170,000 | 0 | 0 | 1,170,000 |
| 011832SR4 | 5.250% | 2029 | Dec | Sinker | | GP | 740,000 | 0 | 0 | 740,000 |
| 011832SR4 | 5.250% | 2030 | Jun | Sinker | | GP | 755,000 | 0 | 0 | 755,000 |
| 011832TC6 | 5.250% | 2030 | Jun | Sinker | | GP | 1,205,000 | 0 | 0 | 1,205,000 |
| 011832TC6 | 5.250% | 2030 | Dec | Sinker | | GP | 1,235,000 | 0 | 0 | 1,235,000 |
| 011832SR4 | 5.250% | 2030 | Dec | Sinker | | GP | 780,000 | 0 | 0 | 780,000 |
| 011832TC6 | 5.250% | 2031 | Jun | Sinker | | GP | 1,265,000 | 0 | 0 | 1,265,000 |
| 011832SR4 | 5.250% | 2031 | Jun | Sinker | | GP | 800,000 | 0 | 0 | 800,000 |
| 011832TC6 | 5.250% | 2031 | Dec | Sinker | | GP | 1,300,000 | 0 | 0 | 1,300,000 |
| 011832SR4 | 5.250% | 2031 | Dec | Sinker | | GP | 815,000 | 0 | 0 | 815,000 |
| 011832SR4 | 5.250% | 2032 | Jun | Sinker | | GP | 850,000 | 0 | 0 | 850,000 |
| 011832TC6 | 5.250% | 2032 | Jun | Term | | GP | 1,325,000 | 0 | 0 | 1,325,000 |
| 011832SR4 | 5.250% | 2032 | Dec | Term | | GP | 2,230,000 | 0 | 0 | 2,230,000 |
| | | | | | | **HD02C Total** | **$70,000,000** | **$6,195,000** | **$0** | **$63,805,000** |
| **HD02D Housing Development Bonds, 2002 Series D (GP)** | | | | **Exempt** | Prog: **301** | Yield: **VRDO** | Delivery: **9/5/2002** | Dated: **9/5/2002** | *AAA/A-1+* | *Aaa/VMIG1* *AAA/F1+* |
| 011832TD4 | | 2003 | Jun | Sinker | | VRDO | 290,000 | 290,000 | 0 | 0 |
| 011832TD4 | | 2003 | Dec | Sinker | | VRDO | 290,000 | 290,000 | 0 | 0 |
| 011832TD4 | | 2004 | Jun | Sinker | | VRDO | 300,000 | 300,000 | 0 | 0 |
| 011832TD4 | | 2004 | Dec | Sinker | | VRDO | 300,000 | 300,000 | 0 | 0 |
| 011832TD4 | | 2005 | Jun | Sinker | | VRDO | 310,000 | 310,000 | 0 | 0 |
| 011832TD4 | | 2005 | Dec | Sinker | | VRDO | 310,000 | 310,000 | 0 | 0 |
| 011832TD4 | | 2006 | Jun | Sinker | | VRDO | 320,000 | 320,000 | 0 | 0 |
| 011832TD4 | | 2006 | Dec | Sinker | | VRDO | 325,000 | 325,000 | 0 | 0 |
| 011832TD4 | | 2007 | Jun | Sinker | | VRDO | 325,000 | 325,000 | 0 | 0 |
| 011832TD4 | | 2007 | Dec | Sinker | | VRDO | 340,000 | 340,000 | 0 | 0 |
| 011832TD4 | | 2008 | Jun | Sinker | | VRDO | 340,000 | 0 | 0 | 340,000 |
| 011832TD4 | | 2008 | Dec | Sinker | | VRDO | 345,000 | 0 | 0 | 345,000 |
| 011832TD4 | | 2009 | Jun | Sinker | | VRDO | 355,000 | 0 | 0 | 355,000 |
| 011832TD4 | | 2009 | Dec | Sinker | | VRDO | 360,000 | 0 | 0 | 360,000 |
| 011832TD4 | | 2010 | Jun | Sinker | | VRDO | 365,000 | 0 | 0 | 365,000 |
| 011832TD4 | | 2010 | Dec | Sinker | | VRDO | 370,000 | 0 | 0 | 370,000 |
| 011832TD4 | | 2011 | Jun | Sinker | | VRDO | 380,000 | 0 | 0 | 380,000 |
| 011832TD4 | | 2011 | Dec | Sinker | | VRDO | 385,000 | 0 | 0 | 385,000 |
| 011832TD4 | | 2012 | Jun | Sinker | | VRDO | 390,000 | 0 | 0 | 390,000 |
| 011832TD4 | | 2012 | Dec | Sinker | | VRDO | 400,000 | 0 | 0 | 400,000 |
| 011832TD4 | | 2013 | Jun | Sinker | | VRDO | 405,000 | 0 | 0 | 405,000 |
| 011832TD4 | | 2013 | Dec | Sinker | | VRDO | 415,000 | 0 | 0 | 415,000 |
| 011832TD4 | | 2014 | Jun | Sinker | | VRDO | 420,000 | 0 | 0 | 420,000 |
| 011832TD4 | | 2014 | Dec | Sinker | | VRDO | 430,000 | 0 | 0 | 430,000 |
| 011832TD4 | | 2015 | Jun | Sinker | | VRDO | 435,000 | 0 | 0 | 435,000 |
| 011832TD4 | | 2015 | Dec | Sinker | | VRDO | 440,000 | 0 | 0 | 440,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Multifamily Housing Development Bonds** | | | | | | | | | S and P / Moodys | Fitch |
| **HD02D Housing Development Bonds, 2002 Series D (GP)** | | | | **Exempt** | Prog: **301** | Yield: **VRDO** | Delivery: **9/5/2002** | Dated: **9/5/2002** | AAA/A-1+ / Aaa/VMIG1 | AAA/F1+ |
| 011832TD4 | | 2016 | Jun | Sinker | | VRDO | 450,000 | 0 | 0 | 450,000 |
| 011832TD4 | | 2016 | Dec | Sinker | | VRDO | 460,000 | 0 | 0 | 460,000 |
| 011832TD4 | | 2017 | Jun | Sinker | | VRDO | 465,000 | 0 | 0 | 465,000 |
| 011832TD4 | | 2017 | Dec | Sinker | | VRDO | 475,000 | 0 | 0 | 475,000 |
| 011832TD4 | | 2018 | Jun | Sinker | | VRDO | 480,000 | 0 | 0 | 480,000 |
| 011832TD4 | | 2018 | Dec | Sinker | | VRDO | 495,000 | 0 | 0 | 495,000 |
| 011832TD4 | | 2019 | Jun | Sinker | | VRDO | 500,000 | 0 | 0 | 500,000 |
| 011832TD4 | | 2019 | Dec | Sinker | | VRDO | 505,000 | 0 | 0 | 505,000 |
| 011832TD4 | | 2020 | Jun | Sinker | | VRDO | 520,000 | 0 | 0 | 520,000 |
| 011832TD4 | | 2020 | Dec | Sinker | | VRDO | 525,000 | 0 | 0 | 525,000 |
| 011832TD4 | | 2021 | Jun | Sinker | | VRDO | 535,000 | 0 | 0 | 535,000 |
| 011832TD4 | | 2021 | Dec | Sinker | | VRDO | 545,000 | 0 | 0 | 545,000 |
| 011832TD4 | | 2022 | Jun | Sinker | | VRDO | 555,000 | 0 | 0 | 555,000 |
| 011832TD4 | | 2022 | Dec | Sinker | | VRDO | 565,000 | 0 | 0 | 565,000 |
| 011832TD4 | | 2023 | Jun | Sinker | | VRDO | 575,000 | 0 | 0 | 575,000 |
| 011832TD4 | | 2023 | Dec | Sinker | | VRDO | 585,000 | 0 | 0 | 585,000 |
| 011832TD4 | | 2024 | Jun | Sinker | | VRDO | 595,000 | 0 | 0 | 595,000 |
| 011832TD4 | | 2024 | Dec | Sinker | | VRDO | 605,000 | 0 | 0 | 605,000 |
| 011832TD4 | | 2025 | Jun | Sinker | | VRDO | 615,000 | 0 | 0 | 615,000 |
| 011832TD4 | | 2025 | Dec | Sinker | | VRDO | 625,000 | 0 | 0 | 625,000 |
| 011832TD4 | | 2026 | Jun | Sinker | | VRDO | 635,000 | 0 | 0 | 635,000 |
| 011832TD4 | | 2026 | Dec | Sinker | | VRDO | 650,000 | 0 | 0 | 650,000 |
| 011832TD4 | | 2027 | Jun | Sinker | | VRDO | 660,000 | 0 | 0 | 660,000 |
| 011832TD4 | | 2027 | Dec | Sinker | | VRDO | 670,000 | 0 | 0 | 670,000 |
| 011832TD4 | | 2028 | Jun | Sinker | | VRDO | 685,000 | 0 | 0 | 685,000 |
| 011832TD4 | | 2028 | Dec | Sinker | | VRDO | 695,000 | 0 | 0 | 695,000 |
| 011832TD4 | | 2029 | Jun | Sinker | | VRDO | 705,000 | 0 | 0 | 705,000 |
| 011832TD4 | | 2029 | Dec | Sinker | | VRDO | 720,000 | 0 | 0 | 720,000 |
| 011832TD4 | | 2030 | Jun | Sinker | | VRDO | 730,000 | 0 | 0 | 730,000 |
| 011832TD4 | | 2030 | Dec | Sinker | | VRDO | 745,000 | 0 | 0 | 745,000 |
| 011832TD4 | | 2031 | Jun | Sinker | | VRDO | 760,000 | 0 | 0 | 760,000 |
| 011832TD4 | | 2031 | Dec | Sinker | | VRDO | 770,000 | 0 | 0 | 770,000 |
| 011832TD4 | | 2032 | Jun | Sinker | | VRDO | 785,000 | 0 | 0 | 785,000 |
| 011832TD4 | | 2032 | Dec | Sinker | | VRDO | 800,000 | 0 | 0 | 800,000 |
| 011832TD4 | | 2033 | Jun | Sinker | | VRDO | 810,000 | 0 | 0 | 810,000 |
| 011832TD4 | | 2033 | Dec | Sinker | | VRDO | 825,000 | 0 | 0 | 825,000 |
| 011832TD4 | | 2034 | Jun | Sinker | | VRDO | 845,000 | 0 | 0 | 845,000 |
| 011832TD4 | | 2034 | Dec | Sinker | | VRDO | 855,000 | 0 | 0 | 855,000 |
| 011832TD4 | | 2035 | Jun | Sinker | | VRDO | 870,000 | 0 | 0 | 870,000 |
| 011832TD4 | | 2035 | Dec | Sinker | | VRDO | 885,000 | 0 | 0 | 885,000 |
| 011832TD4 | | 2036 | Jun | Sinker | | VRDO | 900,000 | 0 | 0 | 900,000 |
| 011832TD4 | | 2036 | Dec | Sinker | | VRDO | 920,000 | 0 | 0 | 920,000 |
| 011832TD4 | | 2037 | Jun | Term | | VRDO | 930,000 | 0 | 0 | 930,000 |
| | | | | | | **HD02D Total** | **$37,870,000** | **$3,110,000** | **$0** | **$34,760,000** |
| **HD04A Housing Development Bonds, 2004 Series A** | | | | **Exempt** | Prog: **301** | Yield: **4.541%** | Delivery: **3/4/2004** | Dated: **3/4/2004** | AAA / Aaa | AAA |
| 011832VE9 | 1.300% | 2004 | Dec | Serial | AMT | | 655,000 | 655,000 | 0 | 0 |
| 011832VF6 | 1.450% | 2005 | Dec | Serial | AMT | | 700,000 | 700,000 | 0 | 0 |
| 011832VG4 | 2.000% | 2006 | Dec | Serial | AMT | | 720,000 | 720,000 | 0 | 0 |
| 011832VH2 | 2.350% | 2007 | Dec | Serial | AMT | | 745,000 | 745,000 | 0 | 0 |
| 011832VJ8 | 2.750% | 2008 | Dec | Serial | AMT | | 775,000 | 0 | 0 | 775,000 |
| 011832VK5 | 3.050% | 2009 | Dec | Serial | AMT | | 815,000 | 0 | 0 | 815,000 |
| 011832VL3 | 3.300% | 2010 | Dec | Serial | AMT | | 855,000 | 0 | 0 | 855,000 |
| 011832VM1 | 3.550% | 2011 | Dec | Serial | AMT | | 885,000 | 0 | 0 | 885,000 |
| 011832VN9 | 3.800% | 2012 | Dec | Serial | AMT | | 930,000 | 0 | 0 | 930,000 |
| 011832VP4 | 4.050% | 2013 | Dec | Serial | AMT | | 985,000 | 0 | 0 | 985,000 |
| 011832VQ2 | 4.200% | 2014 | Dec | Serial | AMT | | 1,030,000 | 0 | 0 | 1,030,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Multifamily Housing Development Bonds** | | | | | | | | | S and P / Moodys | Fitch |
| **HD04A Housing Development Bonds, 2004 Series A** | | | | **Exempt** | Prog: **301** | Yield: **4.541%** | Delivery: **3/4/2004** | Dated: **3/4/2004** | AAA / Aaa | AAA |
| 011832VR0 | 4.300% | 2015 | Dec | Serial | AMT | | 1,080,000 | 0 | 0 | 1,080,000 |
| 011832VS8 | 4.400% | 2016 | Dec | Serial | AMT | | 1,140,000 | 0 | 0 | 1,140,000 |
| 011832WQ1 | 4.550% | 2017 | Jun | Sinker | AMT | | 235,000 | 0 | 0 | 235,000 |
| 011832VT6 | 4.550% | 2017 | Dec | Sinker | AMT | | 965,000 | 0 | 0 | 965,000 |
| 011832WQ1 | 4.550% | 2018 | Jun | Term | AMT | | 250,000 | 0 | 0 | 250,000 |
| 011832VT6 | 4.550% | 2018 | Dec | Term | AMT | | 1,015,000 | 0 | 0 | 1,015,000 |
| 011832WR9 | 4.750% | 2019 | Jun | Sinker | AMT | | 60,000 | 0 | 0 | 60,000 |
| 011832VU3 | 4.750% | 2019 | Dec | Sinker | AMT | | 1,270,000 | 0 | 0 | 1,270,000 |
| 011832WR9 | 4.750% | 2020 | Jun | Sinker | AMT | | 60,000 | 0 | 0 | 60,000 |
| 011832VU3 | 4.750% | 2020 | Dec | Sinker | AMT | | 1,345,000 | 0 | 0 | 1,345,000 |
| 011832WR9 | 4.750% | 2021 | Jun | Sinker | AMT | | 65,000 | 0 | 0 | 65,000 |
| 011832VU3 | 4.750% | 2021 | Dec | Sinker | AMT | | 1,415,000 | 0 | 0 | 1,415,000 |
| 011832WR9 | 4.750% | 2022 | Jun | Sinker | AMT | | 70,000 | 0 | 0 | 70,000 |
| 011832VU3 | 4.750% | 2022 | Dec | Sinker | AMT | | 1,490,000 | 0 | 0 | 1,490,000 |
| 011832WR9 | 4.750% | 2023 | Jun | Term | AMT | | 75,000 | 0 | 0 | 75,000 |
| 011832VU3 | 4.750% | 2023 | Dec | Term | AMT | | 1,580,000 | 0 | 0 | 1,580,000 |
| 011832WS7 | 4.800% | 2024 | Jun | Sinker | AMT | | 160,000 | 0 | 0 | 160,000 |
| 011832VV1 | 4.800% | 2024 | Dec | Sinker | AMT | | 1,580,000 | 0 | 0 | 1,580,000 |
| 011832WS7 | 4.800% | 2025 | Jun | Sinker | AMT | | 170,000 | 0 | 0 | 170,000 |
| 011832VV1 | 4.800% | 2025 | Dec | Sinker | AMT | | 1,670,000 | 0 | 0 | 1,670,000 |
| 011832WS7 | 4.800% | 2026 | Jun | Term | AMT | | 170,000 | 0 | 0 | 170,000 |
| 011832VV1 | 4.800% | 2026 | Dec | Term | AMT | | 1,730,000 | 0 | 0 | 1,730,000 |
| 011832WT5 | 4.850% | 2027 | Jun | Sinker | AMT | | 180,000 | 0 | 0 | 180,000 |
| 011832VW9 | 4.850% | 2027 | Dec | Sinker | AMT | | 1,575,000 | 0 | 0 | 1,575,000 |
| 011832WT5 | 4.850% | 2028 | Jun | Sinker | AMT | | 180,000 | 0 | 0 | 180,000 |
| 011832VW9 | 4.850% | 2028 | Dec | Sinker | AMT | | 1,570,000 | 0 | 0 | 1,570,000 |
| 011832WT5 | 4.850% | 2029 | Jun | Sinker | AMT | | 155,000 | 0 | 0 | 155,000 |
| 011832VW9 | 4.850% | 2029 | Dec | Sinker | AMT | | 1,375,000 | 0 | 0 | 1,375,000 |
| 011832WT5 | 4.850% | 2030 | Jun | Term | AMT | | 140,000 | 0 | 0 | 140,000 |
| 011832VW9 | 4.850% | 2030 | Dec | Term | AMT | | 1,195,000 | 0 | 0 | 1,195,000 |
| | | | | | | **HD04A Total** | **$33,060,000** | **$2,820,000** | **$0** | **$30,240,000** |
| **HD04B Housing Development Bonds, 2004 Series B (GP)** | | | | **Exempt** | Prog: **301** | Yield: **4.541%** | Delivery: **3/4/2004** | Dated: **3/4/2004** | AAA / Aaa | AAA |
| 011832VX7 | 1.200% | 2004 | Dec | Serial | | GP | 955,000 | 955,000 | 0 | 0 |
| 011832VY5 | 1.300% | 2005 | Dec | Serial | | GP | 1,355,000 | 1,355,000 | 0 | 0 |
| 011832VZ2 | 1.800% | 2006 | Dec | Serial | | GP | 1,375,000 | 1,375,000 | 0 | 0 |
| 011832WA6 | 2.100% | 2007 | Dec | Serial | | GP | 1,405,000 | 1,405,000 | 0 | 0 |
| 011832WB4 | 2.500% | 2008 | Dec | Serial | | GP | 1,440,000 | 0 | 0 | 1,440,000 |
| 011832WC2 | 2.750% | 2009 | Dec | Serial | | GP | 1,470,000 | 0 | 0 | 1,470,000 |
| 011832WD0 | 3.050% | 2010 | Dec | Serial | | GP | 1,520,000 | 0 | 0 | 1,520,000 |
| 011832WE8 | 3.300% | 2011 | Dec | Serial | | GP | 1,565,000 | 0 | 0 | 1,565,000 |
| 011832WF5 | 3.550% | 2012 | Dec | Serial | | GP | 1,635,000 | 0 | 0 | 1,635,000 |
| 011832WG3 | 3.850% | 2013 | Dec | Serial | | GP | 1,695,000 | 0 | 0 | 1,695,000 |
| 011832WH1 | 4.000% | 2014 | Dec | Serial | | GP | 1,775,000 | 0 | 0 | 1,775,000 |
| 011832WJ7 | 4.100% | 2015 | Dec | Serial | | GP | 1,845,000 | 0 | 0 | 1,845,000 |
| 011832WK4 | 4.200% | 2016 | Dec | Serial | | GP | 1,920,000 | 0 | 0 | 1,920,000 |
| 011832WU2 | 4.450% | 2017 | Jun | Sinker | | GP | 525,000 | 0 | 0 | 525,000 |
| 011832WL2 | 4.450% | 2017 | Dec | Sinker | | GP | 1,475,000 | 0 | 0 | 1,475,000 |
| 011832WU2 | 4.450% | 2018 | Jun | Term | | GP | 530,000 | 0 | 0 | 530,000 |
| 011832WL2 | 4.450% | 2018 | Dec | Term | | GP | 1,505,000 | 0 | 0 | 1,505,000 |
| 011832WV0 | 4.650% | 2019 | Jun | Sinker | | GP | 105,000 | 0 | 0 | 105,000 |
| 011832WM0 | 4.650% | 2019 | Dec | Sinker | | GP | 1,840,000 | 0 | 0 | 1,840,000 |
| 011832WV0 | 4.650% | 2020 | Jun | Sinker | | GP | 110,000 | 0 | 0 | 110,000 |
| 011832WM0 | 4.650% | 2020 | Dec | Sinker | | GP | 1,915,000 | 0 | 0 | 1,915,000 |
| 011832WV0 | 4.650% | 2021 | Jun | Sinker | | GP | 115,000 | 0 | 0 | 115,000 |
| 011832WM0 | 4.650% | 2021 | Dec | Sinker | | GP | 2,020,000 | 0 | 0 | 2,020,000 |
| 011832WV0 | 4.650% | 2022 | Jun | Sinker | | GP | 120,000 | 0 | 0 | 120,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Multifamily Housing Development Bonds** | | | | | | | | | S and P / Moodys | Fitch |
| **HD04B Housing Development Bonds, 2004 Series B (GP)** | | | | **Exempt** | Prog: **301** | Yield: **4.541%** | Delivery: **3/4/2004** | Dated: **3/4/2004** | AAA / Aaa | AAA |
| 011832WM0 | 4.650% | 2022 | Dec | Sinker | | GP | 2,120,000 | 0 | 0 | 2,120,000 |
| 011832WV0 | 4.650% | 2023 | Jun | Term | | GP | 120,000 | 0 | 0 | 120,000 |
| 011832WM0 | 4.650% | 2023 | Dec | Term | | GP | 2,245,000 | 0 | 0 | 2,245,000 |
| 011832WW8 | 4.700% | 2024 | Jun | Sinker | | GP | 145,000 | 0 | 0 | 145,000 |
| 011832WN8 | 4.700% | 2024 | Dec | Sinker | | GP | 1,665,000 | 0 | 0 | 1,665,000 |
| 011832WW8 | 4.700% | 2025 | Jun | Sinker | | GP | 155,000 | 0 | 0 | 155,000 |
| 011832WN8 | 4.700% | 2025 | Dec | Sinker | | GP | 1,750,000 | 0 | 0 | 1,750,000 |
| 011832WW8 | 4.700% | 2026 | Jun | Term | | GP | 150,000 | 0 | 0 | 150,000 |
| 011832WN8 | 4.700% | 2026 | Dec | Term | | GP | 1,710,000 | 0 | 0 | 1,710,000 |
| 011832WX6 | 4.750% | 2027 | Jun | Sinker | | GP | 60,000 | 0 | 0 | 60,000 |
| 011832WP3 | 4.750% | 2027 | Dec | Sinker | | GP | 1,665,000 | 0 | 0 | 1,665,000 |
| 011832WX6 | 4.750% | 2028 | Jun | Sinker | | GP | 60,000 | 0 | 0 | 60,000 |
| 011832WP3 | 4.750% | 2028 | Dec | Sinker | | GP | 1,755,000 | 0 | 0 | 1,755,000 |
| 011832WX6 | 4.750% | 2029 | Jun | Sinker | | GP | 65,000 | 0 | 0 | 65,000 |
| 011832WP3 | 4.750% | 2029 | Dec | Sinker | | GP | 1,840,000 | 0 | 0 | 1,840,000 |
| 011832WX6 | 4.750% | 2030 | Jun | Sinker | | GP | 70,000 | 0 | 0 | 70,000 |
| 011832WP3 | 4.750% | 2030 | Dec | Sinker | | GP | 1,930,000 | 0 | 0 | 1,930,000 |
| 011832WX6 | 4.750% | 2031 | Jun | Sinker | | GP | 70,000 | 0 | 0 | 70,000 |
| 011832WP3 | 4.750% | 2031 | Dec | Sinker | | GP | 2,030,000 | 0 | 0 | 2,030,000 |
| 011832WX6 | 4.750% | 2032 | Jun | Term | | GP | 75,000 | 0 | 0 | 75,000 |
| 011832WP3 | 4.750% | 2032 | Dec | Term | | GP | 2,130,000 | 0 | 0 | 2,130,000 |
| | | | | | | **HD04B Total** | **$52,025,000** | **$5,090,000** | **$0** | **$46,935,000** |
| **HD04D Housing Development Bonds, 2004 Series D** | | | | **Taxable** | Prog: **301** | Yield: **N/A** | Delivery: **12/16/2004** | Dated: **12/16/2004** | AAA / Aaa | AAA |
| 011832XA5 | 3.650% | 2008 | Jun | Serial | | | 220,000 | 0 | 0 | 220,000 |
| 011832XB3 | 3.780% | 2008 | Dec | Serial | | | 410,000 | 0 | 0 | 410,000 |
| 011832XC1 | 3.940% | 2009 | Jun | Serial | | | 430,000 | 0 | 0 | 430,000 |
| 011832XD9 | 4.020% | 2009 | Dec | Serial | | | 445,000 | 0 | 0 | 445,000 |
| 011832XE7 | 4.140% | 2010 | Jun | Serial | | | 455,000 | 0 | 0 | 455,000 |
| 011832XF4 | 4.140% | 2010 | Dec | Serial | | | 470,000 | 0 | 0 | 470,000 |
| 011832XG2 | 4.350% | 2011 | Jun | Serial | | | 490,000 | 0 | 0 | 490,000 |
| 011832XH0 | 4.350% | 2011 | Dec | Serial | | | 505,000 | 0 | 0 | 505,000 |
| 011832XJ6 | 4.540% | 2012 | Jun | Serial | | | 515,000 | 0 | 0 | 515,000 |
| 011832XK3 | 4.560% | 2012 | Dec | Serial | | | 540,000 | 0 | 0 | 540,000 |
| 011832XL1 | 4.600% | 2013 | Jun | Serial | | | 550,000 | 0 | 0 | 550,000 |
| 011832XM9 | 4.690% | 2013 | Dec | Serial | | | 570,000 | 0 | 0 | 570,000 |
| 011832XN7 | 5.250% | 2014 | Jun | Sinker | | | 590,000 | 0 | 0 | 590,000 |
| 011832XN7 | 5.250% | 2014 | Dec | Sinker | | | 605,000 | 0 | 0 | 605,000 |
| 011832XN7 | 5.250% | 2015 | Jun | Sinker | | | 625,000 | 0 | 0 | 625,000 |
| 011832XN7 | 5.250% | 2015 | Dec | Sinker | | | 650,000 | 0 | 0 | 650,000 |
| 011832XN7 | 5.250% | 2016 | Jun | Sinker | | | 670,000 | 0 | 0 | 670,000 |
| 011832XN7 | 5.250% | 2016 | Dec | Sinker | | | 690,000 | 0 | 0 | 690,000 |
| 011832XN7 | 5.250% | 2017 | Jun | Sinker | | | 715,000 | 0 | 0 | 715,000 |
| 011832XN7 | 5.250% | 2017 | Dec | Sinker | | | 740,000 | 0 | 0 | 740,000 |
| 011832XN7 | 5.250% | 2018 | Jun | Sinker | | | 755,000 | 0 | 0 | 755,000 |
| 011832XN7 | 5.250% | 2018 | Dec | Sinker | | | 785,000 | 0 | 0 | 785,000 |
| 011832XN7 | 5.250% | 2019 | Jun | Sinker | | | 810,000 | 0 | 0 | 810,000 |
| 011832XN7 | 5.250% | 2019 | Dec | Sinker | | | 835,000 | 0 | 0 | 835,000 |
| 011832XN7 | 5.250% | 2020 | Jun | Sinker | | | 860,000 | 0 | 0 | 860,000 |
| 011832XN7 | 5.250% | 2020 | Dec | Sinker | | | 890,000 | 0 | 0 | 890,000 |
| 011832XN7 | 5.250% | 2021 | Jun | Sinker | | | 920,000 | 0 | 0 | 920,000 |
| 011832XN7 | 5.250% | 2021 | Dec | Sinker | | | 950,000 | 0 | 0 | 950,000 |
| 011832XN7 | 5.250% | 2022 | Jun | Sinker | | | 980,000 | 0 | 0 | 980,000 |
| 011832XN7 | 5.250% | 2022 | Dec | Sinker | | | 1,015,000 | 0 | 0 | 1,015,000 |
| 011832XN7 | 5.250% | 2023 | Jun | Sinker | | | 1,050,000 | 0 | 0 | 1,050,000 |
| 011832XN7 | 5.250% | 2023 | Dec | Sinker | | | 1,080,000 | 0 | 0 | 1,080,000 |
| 011832XN7 | 5.250% | 2024 | Jun | Term | | | 1,120,000 | 0 | 0 | 1,120,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Multifamily Housing Development Bonds** | | | | | | | | | *S and P* | *Moodys* / *Fitch* |
| **HD04D** | **Housing Development Bonds, 2004 Series D** | | | **Taxable** | Prog: **301** | Yield: **N/A** | Delivery: **12/16/2004** | Dated: **12/16/2004** | *AAA* | *Aaa* / *AAA* |
| 011832XP2 | 5.600% | 2024 | Dec | Sinker | | | 1,150,000 | 0 | 0 | 1,150,000 |
| 011832XP2 | 5.600% | 2025 | Jun | Sinker | | | 1,190,000 | 0 | 0 | 1,190,000 |
| 011832XP2 | 5.600% | 2025 | Dec | Sinker | | | 1,125,000 | 0 | 0 | 1,125,000 |
| 011832XP2 | 5.600% | 2026 | Jun | Sinker | | | 1,265,000 | 0 | 0 | 1,265,000 |
| 011832XP2 | 5.600% | 2026 | Dec | Sinker | | | 1,310,000 | 0 | 0 | 1,310,000 |
| 011832XP2 | 5.600% | 2027 | Jun | Sinker | | | 1,350,000 | 0 | 0 | 1,350,000 |
| 011832XP2 | 5.600% | 2027 | Dec | Sinker | | | 1,395,000 | 0 | 0 | 1,395,000 |
| 011832XP2 | 5.600% | 2028 | Jun | Sinker | | | 1,445,000 | 0 | 0 | 1,445,000 |
| 011832XP2 | 5.600% | 2028 | Dec | Sinker | | | 1,485,000 | 0 | 0 | 1,485,000 |
| 011832XP2 | 5.600% | 2029 | Jun | Sinker | | | 1,535,000 | 0 | 0 | 1,535,000 |
| 011832XP2 | 5.600% | 2029 | Dec | Sinker | | | 1,585,000 | 0 | 0 | 1,585,000 |
| 011832XP2 | 5.600% | 2030 | Jun | Sinker | | | 1,640,000 | 0 | 0 | 1,640,000 |
| 011832XP2 | 5.600% | 2030 | Dec | Sinker | | | 1,690,000 | 0 | 0 | 1,690,000 |
| 011832XP2 | 5.600% | 2031 | Jun | Sinker | | | 1,745,000 | 0 | 0 | 1,745,000 |
| 011832XP2 | 5.600% | 2031 | Dec | Sinker | | | 1,800,000 | 0 | 0 | 1,800,000 |
| 011832XP2 | 5.600% | 2032 | Jun | Sinker | | | 1,860,000 | 0 | 0 | 1,860,000 |
| 011832XP2 | 5.600% | 2032 | Dec | Sinker | | | 1,960,000 | 0 | 0 | 1,960,000 |
| 011832XP2 | 5.600% | 2033 | Jun | Sinker | | | 1,985,000 | 0 | 0 | 1,985,000 |
| 011832XP2 | 5.600% | 2033 | Dec | Sinker | | | 2,045,000 | 0 | 0 | 2,045,000 |
| 011832XP2 | 5.600% | 2034 | Jun | Sinker | | | 2,120,000 | 0 | 0 | 2,120,000 |
| 011832XP2 | 5.600% | 2034 | Dec | Sinker | | | 2,185,000 | 0 | 0 | 2,185,000 |
| 011832XP2 | 5.600% | 2035 | Jun | Sinker | | | 2,255,000 | 0 | 0 | 2,255,000 |
| 011832XP2 | 5.600% | 2035 | Dec | Sinker | | | 2,325,000 | 0 | 0 | 2,325,000 |
| 011832XP2 | 5.600% | 2036 | Jun | Sinker | | | 2,400,000 | 0 | 0 | 2,400,000 |
| 011832XP2 | 5.600% | 2036 | Dec | Sinker | | | 2,480,000 | 0 | 0 | 2,480,000 |
| 011832XP2 | 5.600% | 2037 | Jun | Sinker | | | 2,555,000 | 0 | 0 | 2,555,000 |
| 011832XP2 | 5.600% | 2037 | Dec | Sinker | | | 2,645,000 | 0 | 0 | 2,645,000 |
| 011832XP2 | 5.600% | 2038 | Jun | Sinker | | | 2,735,000 | 0 | 0 | 2,735,000 |
| 011832XP2 | 5.600% | 2038 | Dec | Sinker | | | 2,820,000 | 0 | 0 | 2,820,000 |
| 011832XP2 | 5.600% | 2039 | Jun | Sinker | | | 2,905,000 | 0 | 0 | 2,905,000 |
| 011832XP2 | 5.600% | 2039 | Dec | Sinker | | | 3,005,000 | 0 | 0 | 3,005,000 |
| 011832XP2 | 5.600% | 2040 | Jun | Sinker | | | 3,100,000 | 0 | 0 | 3,100,000 |
| 011832XP2 | 5.600% | 2040 | Dec | Sinker | | | 3,205,000 | 0 | 0 | 3,205,000 |
| 011832XP2 | 5.600% | 2041 | Jun | Sinker | | | 3,310,000 | 0 | 0 | 3,310,000 |
| 011832XP2 | 5.600% | 2041 | Dec | Sinker | | | 3,415,000 | 0 | 0 | 3,415,000 |
| 011832XP2 | 5.600% | 2042 | Jun | Sinker | | | 3,530,000 | 0 | 0 | 3,530,000 |
| 011832XP2 | 5.600% | 2042 | Dec | Sinker | | | 3,645,000 | 0 | 0 | 3,645,000 |
| 011832XP2 | 5.600% | 2043 | Jun | Term | | | 1,870,000 | 0 | 0 | 1,870,000 |
| | | | | | | **HD04D Total** | **$105,000,000** | **$0** | **$0** | **$105,000,000** |
| | | | | | | **Multifamily Housing Development Bonds Total** | **$413,545,000** | **$26,795,000** | **$4,690,000** | **$382,060,000** |
| **General Mortgage Revenue Bonds** | | | | | | | | | *S and P* | *Moodys* / *Fitch* |
| **GM99A** | **General Mortgage Revenue Bonds, 1999 Series A** | | | **Exempt** | Prog: **403** | Yield: **6.048%** | Delivery: **9/28/1999** | Dated: **9/1/1999** | *AAA* | *Aaa* / *AAA* |
| 0118317N8 | 4.250% | 2001 | Jun | Serial | | Pre-Ulm | 1,500,000 | 1,500,000 | 0 | 0 |
| 0118317P3 | 4.400% | 2002 | Jun | Serial | | Pre-Ulm | 1,530,000 | 1,530,000 | 0 | 0 |
| 0118317Q1 | 4.550% | 2003 | Jun | Serial | | Pre-Ulm | 1,570,000 | 1,570,000 | 0 | 0 |
| 0118317R9 | 4.650% | 2004 | Jun | Serial | | Pre-Ulm | 1,610,000 | 1,610,000 | 0 | 0 |
| 0118317S7 | 4.750% | 2005 | Jun | Serial | | Pre-Ulm | 1,660,000 | 1,660,000 | 0 | 0 |
| 0118317T5 | 4.850% | 2006 | Jun | Serial | | Pre-Ulm | 1,700,000 | 1,700,000 | 0 | 0 |
| 0118317U2 | 4.950% | 2007 | Jun | Serial | | Pre-Ulm | 1,755,000 | 1,755,000 | 0 | 0 |
| 0118317V0 | 5.050% | 2008 | Jun | Serial | | Pre-Ulm | 1,810,000 | 0 | 0 | 1,810,000 |
| 0118317W8 | 5.150% | 2009 | Jun | Serial | | Pre-Ulm | 1,865,000 | 0 | 0 | 1,865,000 |
| 0118317X6 | 5.800% | 2010 | Jun | Sinker | | Pre-Ulm | 310,000 | 0 | 0 | 310,000 |
| 0118317Y4 | 5.750% | 2010 | Jun | Sinker | | Pre-Ulm | 1,645,000 | 0 | 0 | 1,645,000 |
| 0118317Y4 | 5.750% | 2010 | Dec | Sinker | | Pre-Ulm | 1,670,000 | 0 | 0 | 1,670,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **General Mortgage Revenue Bonds** | | | | | | | | | S and P / Moodys | Fitch |
| **GM99A General Mortgage Revenue Bonds, 1999 Series A** | | | | **Exempt** | Prog: **403** | Yield: **6.048%** | Delivery: **9/28/1999** | Dated: **9/1/1999** | AAA / Aaa | AAA |
| 0118317X6 | 5.800% | 2010 | Dec | Sinker | | Pre-Ulm | 320,000 | 0 | 0 | 320,000 |
| 0118317X6 | 5.800% | 2011 | Jun | Sinker | | Pre-Ulm | 320,000 | 0 | 0 | 320,000 |
| 0118317Y4 | 5.750% | 2011 | Jun | Sinker | | Pre-Ulm | 1,695,000 | 0 | 0 | 1,695,000 |
| 0118317X6 | 5.800% | 2011 | Dec | Sinker | | Pre-Ulm | 325,000 | 0 | 0 | 325,000 |
| 0118317Y4 | 5.750% | 2011 | Dec | Sinker | | Pre-Ulm | 1,715,000 | 0 | 0 | 1,715,000 |
| 0118317Y4 | 5.750% | 2012 | Jun | Sinker | | Pre-Ulm | 1,740,000 | 0 | 0 | 1,740,000 |
| 0118317X6 | 5.800% | 2012 | Jun | Sinker | | Pre-Ulm | 330,000 | 0 | 0 | 330,000 |
| 0118317Y4 | 5.750% | 2012 | Dec | Sinker | | Pre-Ulm | 1,770,000 | 0 | 0 | 1,770,000 |
| 0118317X6 | 5.800% | 2012 | Dec | Sinker | | Pre-Ulm | 335,000 | 0 | 0 | 335,000 |
| 0118317X6 | 5.800% | 2013 | Jun | Sinker | | Pre-Ulm | 340,000 | 0 | 0 | 340,000 |
| 0118317Y4 | 5.750% | 2013 | Jun | Sinker | | Pre-Ulm | 1,790,000 | 0 | 0 | 1,790,000 |
| 0118317X6 | 5.800% | 2013 | Dec | Sinker | | Pre-Ulm | 345,000 | 0 | 0 | 345,000 |
| 0118317Y4 | 5.750% | 2013 | Dec | Sinker | | Pre-Ulm | 1,810,000 | 0 | 0 | 1,810,000 |
| 0118317X6 | 5.800% | 2014 | Jun | Sinker | | Pre-Ulm | 350,000 | 0 | 0 | 350,000 |
| 0118317Y4 | 5.750% | 2014 | Jun | Sinker | | Pre-Ulm | 1,840,000 | 0 | 0 | 1,840,000 |
| 0118317X6 | 5.800% | 2014 | Dec | Sinker | | Pre-Ulm | 355,000 | 0 | 0 | 355,000 |
| 0118317Y4 | 5.750% | 2014 | Dec | Sinker | | Pre-Ulm | 1,870,000 | 0 | 0 | 1,870,000 |
| 0118317Y4 | 5.750% | 2015 | Jun | Sinker | | Pre-Ulm | 1,890,000 | 0 | 0 | 1,890,000 |
| 0118317X6 | 5.800% | 2015 | Jun | Sinker | | Pre-Ulm | 360,000 | 0 | 0 | 360,000 |
| 0118317X6 | 5.800% | 2015 | Dec | Sinker | | Pre-Ulm | 365,000 | 0 | 0 | 365,000 |
| 0118317Y4 | 5.750% | 2015 | Dec | Sinker | | Pre-Ulm | 1,920,000 | 0 | 0 | 1,920,000 |
| 0118317X6 | 5.800% | 2016 | Jun | Sinker | | Pre-Ulm | 370,000 | 0 | 0 | 370,000 |
| 0118317Y4 | 5.750% | 2016 | Jun | Sinker | | Pre-Ulm | 1,945,000 | 0 | 0 | 1,945,000 |
| 0118317Y4 | 5.750% | 2016 | Dec | Sinker | | Pre-Ulm | 1,970,000 | 0 | 0 | 1,970,000 |
| 0118317X6 | 5.800% | 2016 | Dec | Sinker | | Pre-Ulm | 375,000 | 0 | 0 | 375,000 |
| 0118317Y4 | 5.750% | 2017 | Jun | Sinker | | Pre-Ulm | 2,000,000 | 0 | 0 | 2,000,000 |
| 0118317X6 | 5.800% | 2017 | Jun | Sinker | | Pre-Ulm | 380,000 | 0 | 0 | 380,000 |
| 0118317X6 | 5.800% | 2017 | Dec | Sinker | | Pre-Ulm | 385,000 | 0 | 0 | 385,000 |
| 0118317Y4 | 5.750% | 2017 | Dec | Sinker | | Pre-Ulm | 2,030,000 | 0 | 0 | 2,030,000 |
| 0118317X6 | 5.800% | 2018 | Jun | Sinker | | Pre-Ulm | 390,000 | 0 | 0 | 390,000 |
| 0118317Y4 | 5.750% | 2018 | Jun | Sinker | | Pre-Ulm | 2,055,000 | 0 | 0 | 2,055,000 |
| 0118317X6 | 5.800% | 2018 | Dec | Term | | Pre-Ulm | 400,000 | 0 | 0 | 400,000 |
| 0118317Y4 | 5.750% | 2018 | Dec | Sinker | | Pre-Ulm | 2,085,000 | 0 | 0 | 2,085,000 |
| 0118317Y4 | 5.750% | 2019 | Jun | Term | | Pre-Ulm | 2,515,000 | 0 | 0 | 2,515,000 |
| 0118317Z1 | 5.900% | 2019 | Dec | Sinker | | Pre-Ulm | 45,000 | 0 | 0 | 45,000 |
| 0118318A5 | 5.900% | 2019 | Dec | Sinker | | Pre-Ulm | 2,505,000 | 0 | 0 | 2,505,000 |
| 0118317Z1 | 5.900% | 2020 | Jun | Sinker | | Pre-Ulm | 45,000 | 0 | 0 | 45,000 |
| 0118318A5 | 5.900% | 2020 | Jun | Sinker | | Pre-Ulm | 2,545,000 | 0 | 0 | 2,545,000 |
| 0118317Z1 | 5.900% | 2020 | Dec | Sinker | | Pre-Ulm | 45,000 | 0 | 0 | 45,000 |
| 0118318A5 | 5.900% | 2020 | Dec | Sinker | | Pre-Ulm | 2,580,000 | 0 | 0 | 2,580,000 |
| 0118317Z1 | 5.900% | 2021 | Jun | Sinker | | Pre-Ulm | 50,000 | 0 | 0 | 50,000 |
| 0118318A5 | 5.900% | 2021 | Jun | Sinker | | Pre-Ulm | 2,615,000 | 0 | 0 | 2,615,000 |
| 0118317Z1 | 5.900% | 2021 | Dec | Sinker | | Pre-Ulm | 50,000 | 0 | 0 | 50,000 |
| 0118318A5 | 5.900% | 2021 | Dec | Sinker | | Pre-Ulm | 2,655,000 | 0 | 0 | 2,655,000 |
| 0118317Z1 | 5.900% | 2022 | Jun | Sinker | | Pre-Ulm | 50,000 | 0 | 0 | 50,000 |
| 0118318A5 | 5.900% | 2022 | Jun | Sinker | | Pre-Ulm | 2,690,000 | 0 | 0 | 2,690,000 |
| 0118317Z1 | 5.900% | 2022 | Dec | Sinker | | Pre-Ulm | 50,000 | 0 | 0 | 50,000 |
| 0118318A5 | 5.900% | 2022 | Dec | Sinker | | Pre-Ulm | 2,735,000 | 0 | 0 | 2,735,000 |
| 0118317Z1 | 5.900% | 2023 | Jun | Sinker | | Pre-Ulm | 50,000 | 0 | 0 | 50,000 |
| 0118318A5 | 5.900% | 2023 | Jun | Sinker | | Pre-Ulm | 2,770,000 | 0 | 0 | 2,770,000 |
| 0118318A5 | 5.900% | 2023 | Dec | Sinker | | Pre-Ulm | 2,815,000 | 0 | 0 | 2,815,000 |
| 0118317Z1 | 5.900% | 2023 | Dec | Sinker | | Pre-Ulm | 50,000 | 0 | 0 | 50,000 |
| 0118317Z1 | 5.900% | 2024 | Jun | Sinker | | Pre-Ulm | 50,000 | 0 | 0 | 50,000 |
| 0118318A5 | 5.900% | 2024 | Jun | Sinker | | Pre-Ulm | 2,855,000 | 0 | 0 | 2,855,000 |
| 0118317Z1 | 5.900% | 2024 | Dec | Sinker | | Pre-Ulm | 55,000 | 0 | 0 | 55,000 |
| 0118318A5 | 5.900% | 2024 | Dec | Sinker | | Pre-Ulm | 2,890,000 | 0 | 0 | 2,890,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **General Mortgage Revenue Bonds** | | | | | | | | | S and P | Moodys Fitch |
| **GM99A General Mortgage Revenue Bonds, 1999 Series A** | | | | **Exempt** | Prog: **403** | Yield: **6.048%** | Delivery: **9/28/1999** | Dated: **9/1/1999** | AAA | Aaa AAA |
| 0118317Z1 | 5.900% | 2025 | Jun | Sinker | | Pre-Ulm | 55,000 | 0 | 0 | 55,000 |
| 0118318A5 | 5.900% | 2025 | Jun | Sinker | | Pre-Ulm | 2,935,000 | 0 | 0 | 2,935,000 |
| 0118317Z1 | 5.900% | 2025 | Dec | Sinker | | Pre-Ulm | 55,000 | 0 | 0 | 55,000 |
| 0118318A5 | 5.900% | 2025 | Dec | Sinker | | Pre-Ulm | 2,980,000 | 0 | 0 | 2,980,000 |
| 0118318A5 | 5.900% | 2026 | Jun | Sinker | | Pre-Ulm | 3,020,000 | 0 | 0 | 3,020,000 |
| 0118317Z1 | 5.900% | 2026 | Jun | Sinker | | Pre-Ulm | 55,000 | 0 | 0 | 55,000 |
| 0118317Z1 | 5.900% | 2026 | Dec | Sinker | | Pre-Ulm | 55,000 | 0 | 0 | 55,000 |
| 0118318A5 | 5.900% | 2026 | Dec | Sinker | | Pre-Ulm | 3,065,000 | 0 | 0 | 3,065,000 |
| 0118318A5 | 5.900% | 2027 | Jun | Sinker | | Pre-Ulm | 3,115,000 | 0 | 0 | 3,115,000 |
| 0118317Z1 | 5.900% | 2027 | Jun | Sinker | | Pre-Ulm | 55,000 | 0 | 0 | 55,000 |
| 0118318A5 | 5.900% | 2027 | Dec | Sinker | | Pre-Ulm | 3,155,000 | 0 | 0 | 3,155,000 |
| 0118317Z1 | 5.900% | 2027 | Dec | Sinker | | Pre-Ulm | 55,000 | 0 | 0 | 55,000 |
| 0118318A5 | 5.900% | 2028 | Jun | Sinker | | Pre-Ulm | 3,200,000 | 0 | 0 | 3,200,000 |
| 0118317Z1 | 5.900% | 2028 | Jun | Sinker | | Pre-Ulm | 60,000 | 0 | 0 | 60,000 |
| 0118317Z1 | 5.900% | 2028 | Dec | Term | | Pre-Ulm | 60,000 | 0 | 0 | 60,000 |
| 0118318A5 | 5.900% | 2028 | Dec | Sinker | | Pre-Ulm | 3,250,000 | 0 | 0 | 3,250,000 |
| 0118318A5 | 5.900% | 2029 | Jun | Term | | Pre-Ulm | 3,355,000 | 0 | 0 | 3,355,000 |
| 0118318B3 | 6.050% | 2035 | Jun | Term | | Pre-Ulm | 44,315,000 | 0 | 44,315,000 | 0 |
| 0118318C1 | 6.050% | 2035 | Dec | Sinker | | Pre-Ulm | 4,060,000 | 0 | 90,000 | 3,970,000 |
| 0118318C1 | 6.050% | 2036 | Jun | Sinker | | Pre-Ulm | 4,115,000 | 0 | 90,000 | 4,025,000 |
| 0118318C1 | 6.050% | 2036 | Dec | Sinker | | Pre-Ulm | 4,180,000 | 0 | 95,000 | 4,085,000 |
| 0118318C1 | 6.050% | 2037 | Jun | Sinker | | Pre-Ulm | 4,240,000 | 0 | 95,000 | 4,145,000 |
| 0118318C1 | 6.050% | 2037 | Dec | Sinker | | Pre-Ulm | 4,300,000 | 0 | 95,000 | 4,205,000 |
| 0118318C1 | 6.050% | 2038 | Jun | Sinker | | Pre-Ulm | 4,365,000 | 0 | 95,000 | 4,270,000 |
| 0118318C1 | 6.050% | 2038 | Dec | Sinker | | Pre-Ulm | 4,430,000 | 0 | 100,000 | 4,330,000 |
| 0118318C1 | 6.050% | 2039 | Jun | Term | | Pre-Ulm | 4,495,000 | 0 | 95,000 | 4,400,000 |
| 0118318D9 | 6.000% | 2039 | Dec | Sinker | | Pre-Ulm | 4,675,000 | 0 | 0 | 4,675,000 |
| 0118318D9 | 6.000% | 2040 | Jun | Sinker | | Pre-Ulm | 4,750,000 | 0 | 0 | 4,750,000 |
| 0118318D9 | 6.000% | 2040 | Dec | Sinker | | Pre-Ulm | 4,820,000 | 0 | 0 | 4,820,000 |
| 0118318D9 | 6.000% | 2041 | Jun | Sinker | | Pre-Ulm | 4,890,000 | 0 | 0 | 4,890,000 |
| 0118318D9 | 6.000% | 2041 | Dec | Sinker | | Pre-Ulm | 4,965,000 | 0 | 0 | 4,965,000 |
| 0118318D9 | 6.000% | 2042 | Jun | Sinker | | Pre-Ulm | 5,035,000 | 0 | 0 | 5,035,000 |
| 0118318D9 | 6.000% | 2042 | Dec | Sinker | | Pre-Ulm | 5,120,000 | 0 | 0 | 5,120,000 |
| 0118318D9 | 6.000% | 2043 | Jun | Sinker | | Pre-Ulm | 5,190,000 | 0 | 0 | 5,190,000 |
| 0118318D9 | 6.000% | 2043 | Dec | Sinker | | Pre-Ulm | 5,270,000 | 0 | 0 | 5,270,000 |
| 0118318D9 | 6.000% | 2044 | Jun | Sinker | | Pre-Ulm | 5,350,000 | 0 | 0 | 5,350,000 |
| 0118318D9 | 6.000% | 2044 | Dec | Sinker | | Pre-Ulm | 5,430,000 | 0 | 0 | 5,430,000 |
| 0118318D9 | 6.000% | 2045 | Jun | Sinker | | Pre-Ulm | 5,510,000 | 0 | 0 | 5,510,000 |
| 0118318D9 | 6.000% | 2045 | Dec | Sinker | | Pre-Ulm | 5,595,000 | 0 | 0 | 5,595,000 |
| 0118318D9 | 6.000% | 2046 | Jun | Sinker | | Pre-Ulm | 5,675,000 | 0 | 0 | 5,675,000 |
| 0118318D9 | 6.000% | 2046 | Dec | Sinker | | Pre-Ulm | 5,760,000 | 0 | 0 | 5,760,000 |
| 0118318D9 | 6.000% | 2047 | Jun | Sinker | | Pre-Ulm | 5,850,000 | 0 | 0 | 5,850,000 |
| 0118318D9 | 6.000% | 2047 | Dec | Sinker | | Pre-Ulm | 5,940,000 | 0 | 0 | 5,940,000 |
| 0118318D9 | 6.000% | 2048 | Jun | Sinker | | Pre-Ulm | 6,020,000 | 0 | 0 | 6,020,000 |
| 0118318D9 | 6.000% | 2048 | Dec | Sinker | | Pre-Ulm | 6,120,000 | 0 | 0 | 6,120,000 |
| 0118318D9 | 6.000% | 2049 | Jun | Term | | Pre-Ulm | 6,205,000 | 0 | 0 | 6,205,000 |
| | | | | | | **GM99A Total** | **$302,700,000** | **$11,325,000** | **$45,070,000** | **$246,305,000** |
| **GM02A General Mortgage Revenue Bonds, 2002 Series A** | | | | **Exempt** | Prog: **404** | Yield: **4.798%** | Delivery: **10/15/2002** | Dated: **10/1/2002** | AAA | Aaa AAA |
| 011832TG7 | 3.450% | 2010 | Jun | Serial | | Pre-Ulm | 1,175,000 | 0 | 0 | 1,175,000 |
| 011832TH5 | 3.450% | 2010 | Dec | Serial | | Pre-Ulm | 1,195,000 | 0 | 0 | 1,195,000 |
| 011832TJ1 | 3.600% | 2011 | Jun | Serial | | Pre-Ulm | 1,215,000 | 0 | 0 | 1,215,000 |
| 011832TK8 | 4.875% | 2011 | Dec | Serial | | Pre-Ulm | 1,235,000 | 0 | 0 | 1,235,000 |
| 011832TL6 | 3.700% | 2012 | Jun | Serial | | Pre-Ulm | 1,265,000 | 0 | 0 | 1,265,000 |
| 011832TM4 | 4.875% | 2012 | Dec | Serial | | Pre-Ulm | 1,290,000 | 0 | 0 | 1,290,000 |
| 011832TN2 | 3.750% | 2013 | Jun | Serial | | Pre-Ulm | 1,320,000 | 0 | 0 | 1,320,000 |
| 011832TP7 | 3.750% | 2013 | Dec | Serial | | Pre-Ulm | 1,345,000 | 0 | 0 | 1,345,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **General Mortgage Revenue Bonds** | | | | | | | | | *S and P* *Moodys* | *Fitch* |
| **GM02A General Mortgage Revenue Bonds, 2002 Series A** | | | | **Exempt** | Prog: **404** | Yield: **4.798%** | Delivery: **10/15/2002** | Dated: **10/1/2002** | *AAA* *Aaa* | *AAA* |
| 011832TQ5 | 3.875% | 2014 | Jun | Serial | | Pre-Ulm | 1,370,000 | 0 | 0 | 1,370,000 |
| 011832TR3 | 3.875% | 2014 | Dec | Serial | | Pre-Ulm | 1,395,000 | 0 | 0 | 1,395,000 |
| 011832TS1 | 4.000% | 2015 | Jun | Serial | | Pre-Ulm | 1,425,000 | 0 | 0 | 1,425,000 |
| 011832TT9 | 4.000% | 2015 | Dec | Serial | | Pre-Ulm | 1,455,000 | 0 | 0 | 1,455,000 |
| 011832TU6 | 4.250% | 2016 | Jun | Serial | | Pre-Ulm | 1,480,000 | 0 | 0 | 1,480,000 |
| 011832TV4 | 4.375% | 2016 | Dec | Sinker | | Pre-Ulm | 1,515,000 | 0 | 0 | 1,515,000 |
| 011832TV4 | 4.375% | 2017 | Jun | Sinker | | Pre-Ulm | 1,545,000 | 0 | 0 | 1,545,000 |
| 011832TV4 | 4.375% | 2017 | Dec | Term | | Pre-Ulm | 1,580,000 | 0 | 0 | 1,580,000 |
| 011832TW2 | 4.700% | 2018 | Jun | Sinker | | Pre-Ulm | 1,615,000 | 0 | 0 | 1,615,000 |
| 011832TW2 | 4.700% | 2018 | Dec | Sinker | | Pre-Ulm | 1,650,000 | 0 | 0 | 1,650,000 |
| 011832TW2 | 4.700% | 2019 | Jun | Sinker | | Pre-Ulm | 1,690,000 | 0 | 0 | 1,690,000 |
| 011832TW2 | 4.700% | 2019 | Dec | Sinker | | Pre-Ulm | 1,730,000 | 0 | 0 | 1,730,000 |
| 011832TW2 | 4.700% | 2020 | Jun | Sinker | | Pre-Ulm | 1,770,000 | 0 | 0 | 1,770,000 |
| 011832TW2 | 4.700% | 2020 | Dec | Sinker | | Pre-Ulm | 1,815,000 | 0 | 0 | 1,815,000 |
| 011832TW2 | 4.700% | 2021 | Jun | Sinker | | Pre-Ulm | 1,855,000 | 0 | 0 | 1,855,000 |
| 011832TW2 | 4.700% | 2021 | Dec | Sinker | | Pre-Ulm | 1,900,000 | 0 | 0 | 1,900,000 |
| 011832TW2 | 4.700% | 2022 | Jun | Sinker | | Pre-Ulm | 1,945,000 | 0 | 0 | 1,945,000 |
| 011832TW2 | 4.700% | 2022 | Dec | Term | | Pre-Ulm | 1,990,000 | 0 | 0 | 1,990,000 |
| 011832UA8 | 4.750% | 2023 | Jun | Sinker | | Pre-Ulm | 2,035,000 | 0 | 0 | 2,035,000 |
| 011832UA8 | 4.750% | 2023 | Dec | Term | | Pre-Ulm | 2,085,000 | 0 | 0 | 2,085,000 |
| 011832UB6 | 4.750% | 2024 | Jun | Sinker | | Pre-Ulm | 2,135,000 | 0 | 0 | 2,135,000 |
| 011832UB6 | 4.750% | 2024 | Dec | Sinker | | Pre-Ulm | 2,185,000 | 0 | 0 | 2,185,000 |
| 011832UB6 | 4.750% | 2025 | Jun | Sinker | | Pre-Ulm | 2,235,000 | 0 | 0 | 2,235,000 |
| 011832UB6 | 4.750% | 2025 | Dec | Sinker | | Pre-Ulm | 2,290,000 | 0 | 0 | 2,290,000 |
| 011832UB6 | 4.750% | 2026 | Jun | Sinker | | Pre-Ulm | 2,345,000 | 0 | 0 | 2,345,000 |
| 011832UB6 | 4.750% | 2026 | Dec | Sinker | | Pre-Ulm | 2,400,000 | 0 | 0 | 2,400,000 |
| 011832UB6 | 4.750% | 2027 | Jun | Sinker | | Pre-Ulm | 2,455,000 | 0 | 0 | 2,455,000 |
| 011832TX0 | 4.800% | 2027 | Dec | Serial | | Pre-Ulm | 565,000 | 0 | 0 | 565,000 |
| 011832UB6 | 4.750% | 2027 | Dec | Sinker | | Pre-Ulm | 1,950,000 | 0 | 0 | 1,950,000 |
| 011832UB6 | 4.750% | 2028 | Jun | Sinker | | Pre-Ulm | 2,575,000 | 0 | 0 | 2,575,000 |
| 011832UB6 | 4.750% | 2028 | Dec | Sinker | | Pre-Ulm | 2,635,000 | 0 | 0 | 2,635,000 |
| 011832UB6 | 4.750% | 2029 | Jun | Sinker | | Pre-Ulm | 2,700,000 | 0 | 0 | 2,700,000 |
| 011832UB6 | 4.750% | 2029 | Dec | Term | | Pre-Ulm | 2,765,000 | 0 | 0 | 2,765,000 |
| 011832UC4 | 5.000% | 2030 | Jun | Sinker | | Pre-Ulm | 2,720,000 | 0 | 0 | 2,720,000 |
| 011832UC4 | 5.000% | 2030 | Dec | Sinker | | Pre-Ulm | 2,790,000 | 0 | 0 | 2,790,000 |
| 011832UC4 | 5.000% | 2031 | Jun | Sinker | | Pre-Ulm | 2,865,000 | 0 | 0 | 2,865,000 |
| 011832UC4 | 5.000% | 2031 | Dec | Sinker | | Pre-Ulm | 2,940,000 | 0 | 0 | 2,940,000 |
| 011832UC4 | 5.000% | 2032 | Jun | Sinker | | Pre-Ulm | 3,015,000 | 0 | 0 | 3,015,000 |
| 011832UC4 | 5.000% | 2032 | Dec | Sinker | | Pre-Ulm | 2,250,000 | 0 | 0 | 2,250,000 |
| 011832TY8 | 4.850% | 2032 | Dec | Serial | | Pre-Ulm | 840,000 | 0 | 0 | 840,000 |
| 011832UC4 | 5.000% | 2033 | Jun | Sinker | | Pre-Ulm | 3,170,000 | 0 | 0 | 3,170,000 |
| 011832UC4 | 5.000% | 2033 | Dec | Term | | Pre-Ulm | 3,250,000 | 0 | 0 | 3,250,000 |
| 011832TZ5 | 4.950% | 2034 | Jun | Sinker | | Pre-Ulm | 245,000 | 0 | 0 | 245,000 |
| 011832UD2 | 5.000% | 2034 | Jun | Sinker | | Pre-Ulm | 3,275,000 | 0 | 0 | 3,275,000 |
| 011832UD2 | 5.000% | 2034 | Dec | Sinker | | Pre-Ulm | 3,355,000 | 0 | 0 | 3,355,000 |
| 011832TZ5 | 4.950% | 2034 | Dec | Sinker | | Pre-Ulm | 250,000 | 0 | 0 | 250,000 |
| 011832UD2 | 5.000% | 2035 | Jun | Sinker | | Pre-Ulm | 3,430,000 | 0 | 0 | 3,430,000 |
| 011832TZ5 | 4.950% | 2035 | Jun | Sinker | | Pre-Ulm | 260,000 | 0 | 0 | 260,000 |
| 011832TZ5 | 4.950% | 2035 | Dec | Sinker | | Pre-Ulm | 265,000 | 0 | 0 | 265,000 |
| 011832UD2 | 5.000% | 2035 | Dec | Sinker | | Pre-Ulm | 3,520,000 | 0 | 0 | 3,520,000 |
| 011832UD2 | 5.000% | 2036 | Jun | Sinker | | Pre-Ulm | 3,605,000 | 0 | 0 | 3,605,000 |
| 011832TZ5 | 4.950% | 2036 | Jun | Sinker | | Pre-Ulm | 275,000 | 0 | 0 | 275,000 |
| 011832UD2 | 5.000% | 2036 | Dec | Sinker | | Pre-Ulm | 3,695,000 | 0 | 0 | 3,695,000 |
| 011832TZ5 | 4.950% | 2036 | Dec | Sinker | | Pre-Ulm | 280,000 | 0 | 0 | 280,000 |
| 011832UD2 | 5.000% | 2037 | Jun | Sinker | | Pre-Ulm | 3,790,000 | 0 | 0 | 3,790,000 |
| 011832TZ5 | 4.950% | 2037 | Jun | Sinker | | Pre-Ulm | 285,000 | 0 | 0 | 285,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **General Mortgage Revenue Bonds** | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **GM02A General Mortgage Revenue Bonds, 2002 Series A** | | | | **Exempt** | Prog: **404** | Yield: **4.798%** | Delivery: **10/15/2002** | Dated: **10/1/2002** | *AAA* | *Aaa* *AAA* |
| 011832TZ5 | 4.950% | 2037 | Dec | Sinker | | Pre-Ulm | 290,000 | 0 | 0 | 290,000 |
| 011832UD2 | 5.000% | 2037 | Dec | Sinker | | Pre-Ulm | 3,880,000 | 0 | 0 | 3,880,000 |
| 011832UD2 | 5.000% | 2038 | Jun | Sinker | | Pre-Ulm | 3,975,000 | 0 | 0 | 3,975,000 |
| 011832TZ5 | 4.950% | 2038 | Jun | Sinker | | Pre-Ulm | 300,000 | 0 | 0 | 300,000 |
| 011832TZ5 | 4.950% | 2038 | Dec | Sinker | | Pre-Ulm | 310,000 | 0 | 0 | 310,000 |
| 011832UD2 | 5.000% | 2038 | Dec | Sinker | | Pre-Ulm | 4,070,000 | 0 | 0 | 4,070,000 |
| 011832TZ5 | 4.950% | 2039 | Jun | Sinker | | Pre-Ulm | 315,000 | 0 | 0 | 315,000 |
| 011832UD2 | 5.000% | 2039 | Jun | Sinker | | Pre-Ulm | 4,170,000 | 0 | 0 | 4,170,000 |
| 011832TZ5 | 4.950% | 2039 | Dec | Sinker | | Pre-Ulm | 320,000 | 0 | 0 | 320,000 |
| 011832UD2 | 5.000% | 2039 | Dec | Term | | Pre-Ulm | 4,275,000 | 0 | 0 | 4,275,000 |
| 011832TZ5 | 4.950% | 2040 | Jun | Term | | Pre-Ulm | 4,605,000 | 0 | 0 | 4,605,000 |
| | | | | | | **GM02A Total** | **$150,000,000** | **$0** | **$0** | **$150,000,000** |
| | | | | **General Mortgage Revenue Bonds Total** | | | **$452,700,000** | **$11,325,000** | **$45,070,000** | **$396,305,000** |
| **Governmental Purpose Bonds** | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **GP97A Governmental Purpose Bonds, 1997 Series A** | | | | **Exempt** | Prog: **501** | Yield: **VRDO** | Delivery: **12/3/1997** | Dated: **12/3/1997** | *AA/A-1+* | *Aa2/VMIG1* *AA+/F1+* |
| 011831X82 | | 2027 | Dec | Serial | | VRDO | 33,000,000 | 0 | 9,700,000 | 23,300,000 |
| | | | | | | **GP97A Total** | **$33,000,000** | **$0** | **$9,700,000** | **$23,300,000** |
| **GP01A Governmental Purpose Bonds, 2001 Series A** | | | | **Exempt** | Prog: **502** | Yield: **VRDO** | Delivery: **8/2/2001** | Dated: **8/2/2001** | *AAA/A-1+* | *Aaa/VMIG1* *AAA/F1+* |
| 011832MW9 | | 2001 | Dec | Sinker | | SWAP | 500,000 | 500,000 | 0 | 0 |
| 011832MW9 | | 2002 | Jun | Sinker | | SWAP | 705,000 | 705,000 | 0 | 0 |
| 011832MW9 | | 2002 | Dec | Sinker | | SWAP | 720,000 | 720,000 | 0 | 0 |
| 011832MW9 | | 2003 | Jun | Sinker | | SWAP | 735,000 | 735,000 | 0 | 0 |
| 011832MW9 | | 2003 | Dec | Sinker | | SWAP | 745,000 | 745,000 | 0 | 0 |
| 011832MW9 | | 2004 | Jun | Sinker | | SWAP | 770,000 | 770,000 | 0 | 0 |
| 011832MW9 | | 2004 | Dec | Sinker | | SWAP | 780,000 | 780,000 | 0 | 0 |
| 011832MW9 | | 2005 | Jun | Sinker | | SWAP | 795,000 | 795,000 | 0 | 0 |
| 011832MW9 | | 2005 | Dec | Sinker | | SWAP | 815,000 | 815,000 | 0 | 0 |
| 011832MW9 | | 2006 | Jun | Sinker | | SWAP | 825,000 | 825,000 | 0 | 0 |
| 011832MW9 | | 2006 | Dec | Sinker | | SWAP | 845,000 | 845,000 | 0 | 0 |
| 011832MW9 | | 2007 | Jun | Sinker | | SWAP | 860,000 | 860,000 | 0 | 0 |
| 011832MW9 | | 2007 | Dec | Sinker | | SWAP | 880,000 | 880,000 | 0 | 0 |
| 011832MW9 | | 2008 | Jun | Sinker | | SWAP | 895,000 | 0 | 0 | 895,000 |
| 011832MW9 | | 2008 | Dec | Sinker | | SWAP | 920,000 | 0 | 0 | 920,000 |
| 011832MW9 | | 2009 | Jun | Sinker | | SWAP | 930,000 | 0 | 0 | 930,000 |
| 011832MW9 | | 2009 | Dec | Sinker | | SWAP | 950,000 | 0 | 0 | 950,000 |
| 011832MW9 | | 2010 | Jun | Sinker | | SWAP | 960,000 | 0 | 0 | 960,000 |
| 011832MW9 | | 2010 | Dec | Sinker | | SWAP | 995,000 | 0 | 0 | 995,000 |
| 011832MW9 | | 2011 | Jun | Sinker | | SWAP | 1,010,000 | 0 | 0 | 1,010,000 |
| 011832MW9 | | 2011 | Dec | Sinker | | SWAP | 1,030,000 | 0 | 0 | 1,030,000 |
| 011832MW9 | | 2012 | Jun | Sinker | | SWAP | 1,050,000 | 0 | 0 | 1,050,000 |
| 011832MW9 | | 2012 | Dec | Sinker | | SWAP | 1,070,000 | 0 | 0 | 1,070,000 |
| 011832MW9 | | 2013 | Jun | Sinker | | SWAP | 1,090,000 | 0 | 0 | 1,090,000 |
| 011832MW9 | | 2013 | Dec | Sinker | | SWAP | 1,115,000 | 0 | 0 | 1,115,000 |
| 011832MW9 | | 2014 | Jun | Sinker | | SWAP | 1,135,000 | 0 | 0 | 1,135,000 |
| 011832MW9 | | 2014 | Dec | Sinker | | SWAP | 1,160,000 | 0 | 0 | 1,160,000 |
| 011832MW9 | | 2015 | Jun | Sinker | | SWAP | 1,180,000 | 0 | 0 | 1,180,000 |
| 011832MW9 | | 2015 | Dec | Sinker | | SWAP | 1,205,000 | 0 | 0 | 1,205,000 |
| 011832MW9 | | 2016 | Jun | Sinker | | SWAP | 1,235,000 | 0 | 0 | 1,235,000 |
| 011832MW9 | | 2016 | Dec | Sinker | | SWAP | 1,255,000 | 0 | 0 | 1,255,000 |
| 011832MW9 | | 2017 | Jun | Sinker | | SWAP | 1,275,000 | 0 | 0 | 1,275,000 |
| 011832MW9 | | 2017 | Dec | Sinker | | SWAP | 1,305,000 | 0 | 0 | 1,305,000 |
| 011832MW9 | | 2018 | Jun | Sinker | | SWAP | 1,335,000 | 0 | 0 | 1,335,000 |
| 011832MW9 | | 2018 | Dec | Sinker | | SWAP | 1,365,000 | 0 | 0 | 1,365,000 |
| 011832MW9 | | 2019 | Jun | Sinker | | SWAP | 1,380,000 | 0 | 0 | 1,380,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Governmental Purpose Bonds** | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **GP01A Governmental Purpose Bonds, 2001 Series A** | | | | **Exempt** | Prog: **502** | Yield: **VRDO** | Delivery: **8/2/2001** | Dated: **8/2/2001** | *AAA/A-1+* | *Aaa/VMIG1* *AAA/F1+* |
| 011832MW9 | | 2019 | Dec | Sinker | | SWAP | 1,410,000 | 0 | 0 | 1,410,000 |
| 011832MW9 | | 2020 | Jun | Sinker | | SWAP | 1,445,000 | 0 | 0 | 1,445,000 |
| 011832MW9 | | 2020 | Dec | Sinker | | SWAP | 1,465,000 | 0 | 0 | 1,465,000 |
| 011832MW9 | | 2021 | Jun | Sinker | | SWAP | 1,505,000 | 0 | 0 | 1,505,000 |
| 011832MW9 | | 2021 | Dec | Sinker | | SWAP | 1,525,000 | 0 | 0 | 1,525,000 |
| 011832MW9 | | 2022 | Jun | Sinker | | SWAP | 1,560,000 | 0 | 0 | 1,560,000 |
| 011832MW9 | | 2022 | Dec | Sinker | | SWAP | 1,590,000 | 0 | 0 | 1,590,000 |
| 011832MW9 | | 2023 | Jun | Sinker | | SWAP | 1,620,000 | 0 | 0 | 1,620,000 |
| 011832MW9 | | 2023 | Dec | Sinker | | SWAP | 1,660,000 | 0 | 0 | 1,660,000 |
| 011832MW9 | | 2024 | Jun | Sinker | | SWAP | 1,685,000 | 0 | 0 | 1,685,000 |
| 011832MW9 | | 2024 | Dec | Sinker | | SWAP | 1,725,000 | 0 | 0 | 1,725,000 |
| 011832MW9 | | 2025 | Jun | Sinker | | SWAP | 1,755,000 | 0 | 0 | 1,755,000 |
| 011832MW9 | | 2025 | Dec | Sinker | | SWAP | 1,790,000 | 0 | 0 | 1,790,000 |
| 011832MW9 | | 2026 | Jun | Sinker | | SWAP | 1,830,000 | 0 | 0 | 1,830,000 |
| 011832MW9 | | 2026 | Dec | Sinker | | SWAP | 1,865,000 | 0 | 0 | 1,865,000 |
| 011832MW9 | | 2027 | Jun | Sinker | | SWAP | 1,900,000 | 0 | 0 | 1,900,000 |
| 011832MW9 | | 2027 | Dec | Sinker | | SWAP | 1,945,000 | 0 | 0 | 1,945,000 |
| 011832MW9 | | 2028 | Jun | Sinker | | SWAP | 1,970,000 | 0 | 0 | 1,970,000 |
| 011832MW9 | | 2028 | Dec | Sinker | | SWAP | 2,020,000 | 0 | 0 | 2,020,000 |
| 011832MW9 | | 2029 | Jun | Sinker | | SWAP | 2,060,000 | 0 | 0 | 2,060,000 |
| 011832MW9 | | 2029 | Dec | Sinker | | SWAP | 2,100,000 | 0 | 0 | 2,100,000 |
| 011832MW9 | | 2030 | Jun | Sinker | | SWAP | 2,145,000 | 0 | 0 | 2,145,000 |
| 011832MW9 | | 2030 | Dec | Term | | SWAP | 2,190,000 | 0 | 0 | 2,190,000 |
| | | | | | | **GP01A Total** | **$76,580,000** | **$9,975,000** | **$0** | **$66,605,000** |
| **GP01B Governmental Purpose Bonds, 2001 Series B** | | | | **Exempt** | Prog: **502** | Yield: **VRDO** | Delivery: **8/2/2001** | Dated: **8/2/2001** | *AAA/A-1+* | *Aaa/VMIG1* *AAA/F1+* |
| 011832MY5 | | 2001 | Dec | Sinker | | SWAP | 620,000 | 620,000 | 0 | 0 |
| 011832MY5 | | 2002 | Jun | Sinker | | SWAP | 855,000 | 855,000 | 0 | 0 |
| 011832MY5 | | 2002 | Dec | Sinker | | SWAP | 885,000 | 885,000 | 0 | 0 |
| 011832MY5 | | 2003 | Jun | Sinker | | SWAP | 900,000 | 900,000 | 0 | 0 |
| 011832MY5 | | 2003 | Dec | Sinker | | SWAP | 910,000 | 910,000 | 0 | 0 |
| 011832MY5 | | 2004 | Jun | Sinker | | SWAP | 935,000 | 935,000 | 0 | 0 |
| 011832MY5 | | 2004 | Dec | Sinker | | SWAP | 955,000 | 955,000 | 0 | 0 |
| 011832MY5 | | 2005 | Jun | Sinker | | SWAP | 975,000 | 975,000 | 0 | 0 |
| 011832MY5 | | 2005 | Dec | Sinker | | SWAP | 990,000 | 990,000 | 0 | 0 |
| 011832MY5 | | 2006 | Jun | Sinker | | SWAP | 1,010,000 | 1,010,000 | 0 | 0 |
| 011832MY5 | | 2006 | Dec | Sinker | | SWAP | 1,035,000 | 1,035,000 | 0 | 0 |
| 011832MY5 | | 2007 | Jun | Sinker | | SWAP | 1,055,000 | 1,055,000 | 0 | 0 |
| 011832MY5 | | 2007 | Dec | Sinker | | SWAP | 1,070,000 | 1,070,000 | 0 | 0 |
| 011832MY5 | | 2008 | Jun | Sinker | | SWAP | 1,095,000 | 0 | 0 | 1,095,000 |
| 011832MY5 | | 2008 | Dec | Sinker | | SWAP | 1,120,000 | 0 | 0 | 1,120,000 |
| 011832MY5 | | 2009 | Jun | Sinker | | SWAP | 1,140,000 | 0 | 0 | 1,140,000 |
| 011832MY5 | | 2009 | Dec | Sinker | | SWAP | 1,165,000 | 0 | 0 | 1,165,000 |
| 011832MY5 | | 2010 | Jun | Sinker | | SWAP | 1,175,000 | 0 | 0 | 1,175,000 |
| 011832MY5 | | 2010 | Dec | Sinker | | SWAP | 1,210,000 | 0 | 0 | 1,210,000 |
| 011832MY5 | | 2011 | Jun | Sinker | | SWAP | 1,235,000 | 0 | 0 | 1,235,000 |
| 011832MY5 | | 2011 | Dec | Sinker | | SWAP | 1,255,000 | 0 | 0 | 1,255,000 |
| 011832MY5 | | 2012 | Jun | Sinker | | SWAP | 1,285,000 | 0 | 0 | 1,285,000 |
| 011832MY5 | | 2012 | Dec | Sinker | | SWAP | 1,315,000 | 0 | 0 | 1,315,000 |
| 011832MY5 | | 2013 | Jun | Sinker | | SWAP | 1,325,000 | 0 | 0 | 1,325,000 |
| 011832MY5 | | 2013 | Dec | Sinker | | SWAP | 1,365,000 | 0 | 0 | 1,365,000 |
| 011832MY5 | | 2014 | Jun | Sinker | | SWAP | 1,390,000 | 0 | 0 | 1,390,000 |
| 011832MY5 | | 2014 | Dec | Sinker | | SWAP | 1,415,000 | 0 | 0 | 1,415,000 |
| 011832MY5 | | 2015 | Jun | Sinker | | SWAP | 1,445,000 | 0 | 0 | 1,445,000 |
| 011832MY5 | | 2015 | Dec | Sinker | | SWAP | 1,475,000 | 0 | 0 | 1,475,000 |
| 011832MY5 | | 2016 | Jun | Sinker | | SWAP | 1,505,000 | 0 | 0 | 1,505,000 |
| 011832MY5 | | 2016 | Dec | Sinker | | SWAP | 1,530,000 | 0 | 0 | 1,530,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Governmental Purpose Bonds** | | | | | | | | | S and P / Moodys / Fitch | |
| **GP01B Governmental Purpose Bonds, 2001 Series B** | | | | **Exempt** | Prog: **502** | Yield: **VRDO** | Delivery: **8/2/2001** | Dated: **8/2/2001** | AAA/A-1+ / Aaa/VMIG1 / AAA/F1+ | |
| 011832MY5 | | 2017 | Jun | Sinker | | SWAP | 1,560,000 | 0 | 0 | 1,560,000 |
| 011832MY5 | | 2017 | Dec | Sinker | | SWAP | 1,600,000 | 0 | 0 | 1,600,000 |
| 011832MY5 | | 2018 | Jun | Sinker | | SWAP | 1,625,000 | 0 | 0 | 1,625,000 |
| 011832MY5 | | 2018 | Dec | Sinker | | SWAP | 1,665,000 | 0 | 0 | 1,665,000 |
| 011832MY5 | | 2019 | Jun | Sinker | | SWAP | 1,690,000 | 0 | 0 | 1,690,000 |
| 011832MY5 | | 2019 | Dec | Sinker | | SWAP | 1,720,000 | 0 | 0 | 1,720,000 |
| 011832MY5 | | 2020 | Jun | Sinker | | SWAP | 1,770,000 | 0 | 0 | 1,770,000 |
| 011832MY5 | | 2020 | Dec | Sinker | | SWAP | 1,795,000 | 0 | 0 | 1,795,000 |
| 011832MY5 | | 2021 | Jun | Sinker | | SWAP | 1,835,000 | 0 | 0 | 1,835,000 |
| 011832MY5 | | 2021 | Dec | Sinker | | SWAP | 1,870,000 | 0 | 0 | 1,870,000 |
| 011832MY5 | | 2022 | Jun | Sinker | | SWAP | 1,900,000 | 0 | 0 | 1,900,000 |
| 011832MY5 | | 2022 | Dec | Sinker | | SWAP | 1,940,000 | 0 | 0 | 1,940,000 |
| 011832MY5 | | 2023 | Jun | Sinker | | SWAP | 1,985,000 | 0 | 0 | 1,985,000 |
| 011832MY5 | | 2023 | Dec | Sinker | | SWAP | 2,025,000 | 0 | 0 | 2,025,000 |
| 011832MY5 | | 2024 | Jun | Sinker | | SWAP | 2,065,000 | 0 | 0 | 2,065,000 |
| 011832MY5 | | 2024 | Dec | Sinker | | SWAP | 2,105,000 | 0 | 0 | 2,105,000 |
| 011832MY5 | | 2025 | Jun | Sinker | | SWAP | 2,150,000 | 0 | 0 | 2,150,000 |
| 011832MY5 | | 2025 | Dec | Sinker | | SWAP | 2,185,000 | 0 | 0 | 2,185,000 |
| 011832MY5 | | 2026 | Jun | Sinker | | SWAP | 2,235,000 | 0 | 0 | 2,235,000 |
| 011832MY5 | | 2026 | Dec | Sinker | | SWAP | 2,275,000 | 0 | 0 | 2,275,000 |
| 011832MY5 | | 2027 | Jun | Sinker | | SWAP | 2,325,000 | 0 | 0 | 2,325,000 |
| 011832MY5 | | 2027 | Dec | Sinker | | SWAP | 2,375,000 | 0 | 0 | 2,375,000 |
| 011832MY5 | | 2028 | Jun | Sinker | | SWAP | 2,415,000 | 0 | 0 | 2,415,000 |
| 011832MY5 | | 2028 | Dec | Sinker | | SWAP | 2,465,000 | 0 | 0 | 2,465,000 |
| 011832MY5 | | 2029 | Jun | Sinker | | SWAP | 2,515,000 | 0 | 0 | 2,515,000 |
| 011832MY5 | | 2029 | Dec | Sinker | | SWAP | 2,565,000 | 0 | 0 | 2,565,000 |
| 011832MY5 | | 2030 | Jun | Sinker | | SWAP | 2,620,000 | 0 | 0 | 2,620,000 |
| 011832MY5 | | 2030 | Dec | Term | | SWAP | 2,675,000 | 0 | 0 | 2,675,000 |
| | | | | | | **GP01B Total** | **$93,590,000** | **$12,195,000** | **$0** | **$81,395,000** |
| | | | | | | **Governmental Purpose Bonds Total** | **$203,170,000** | **$22,170,000** | **$9,700,000** | **$171,300,000** |
| **State Capital Project Bonds** | | | | | | | | | S and P / Moodys / Fitch | |
| **SC02A State Capital Project Bonds, 2002 Series A** | | | | **Exempt** | Prog: **602** | Yield: **VRDO** | Delivery: **12/5/2002** | Dated: **12/5/2002** | AAA / Aaa / AAA | |
| 011832UK6 | 3.000% | 2003 | Jul | Serial | | | 3,040,000 | 3,040,000 | 0 | 0 |
| 011832UL4 | 3.000% | 2004 | Jul | Serial | | | 1,195,000 | 1,195,000 | 0 | 0 |
| 011832UM2 | 4.000% | 2004 | Jul | Serial | | | 2,015,000 | 2,015,000 | 0 | 0 |
| 011832UP5 | 4.000% | 2005 | Jul | Serial | | | 2,635,000 | 2,635,000 | 0 | 0 |
| 011832UN0 | 3.000% | 2005 | Jul | Serial | | | 700,000 | 700,000 | 0 | 0 |
| 011832UR1 | 5.000% | 2006 | Jul | Serial | | | 2,365,000 | 2,365,000 | 0 | 0 |
| 011832UQ3 | 3.000% | 2006 | Jul | Serial | | | 1,100,000 | 1,100,000 | 0 | 0 |
| 011832UT7 | 4.000% | 2007 | Jul | Serial | | | 3,115,000 | 3,115,000 | 0 | 0 |
| 011832US9 | 3.000% | 2007 | Jul | Serial | | | 500,000 | 500,000 | 0 | 0 |
| 011832UU4 | 3.000% | 2008 | Jul | Serial | | | 610,000 | 0 | 0 | 610,000 |
| 011832UV2 | 5.000% | 2008 | Jul | Serial | | | 3,155,000 | 0 | 0 | 3,155,000 |
| 011832UW0 | 3.125% | 2009 | Jul | Serial | | | 180,000 | 0 | 0 | 180,000 |
| 011832UX8 | 5.000% | 2009 | Jul | Serial | | | 3,770,000 | 0 | 0 | 3,770,000 |
| 011832UY6 | 3.400% | 2010 | Jul | Serial | | | 140,000 | 0 | 0 | 140,000 |
| 011832UZ3 | 5.000% | 2010 | Jul | Serial | | | 4,005,000 | 0 | 0 | 4,005,000 |
| 011832VA7 | 3.500% | 2011 | Jul | Serial | | | 385,000 | 0 | 0 | 385,000 |
| 011832VB5 | 5.000% | 2011 | Jul | Serial | | | 3,995,000 | 0 | 0 | 3,995,000 |
| | | | | | | **SC02A Total** | **$32,905,000** | **$16,665,000** | **$0** | **$16,240,000** |
| **SC02C State Capital Project Bonds, 2002 Series C** | | | | **Exempt** | Prog: **602** | Yield: **VRDO** | Delivery: **12/5/2002** | Dated: **12/5/2002** | AAA/A-1+ / Aaa/VMIG1 / AAA/F1+ | |
| 011832UJ9 | | 2012 | Jul | Sinker | | SWAP | 2,295,000 | 0 | 0 | 2,295,000 |
| 011832UJ9 | | 2013 | Jan | Sinker | | SWAP | 2,345,000 | 0 | 0 | 2,345,000 |
| 011832UJ9 | | 2013 | Jul | Sinker | | SWAP | 2,400,000 | 0 | 0 | 2,400,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **State Capital Project Bonds** | | | | | | | | | S and P / Moodys / Fitch | |
| **SC02C State Capital Project Bonds, 2002 Series C** | | | | **Exempt** | Prog: **602** | Yield: **VRDO** | Delivery: **12/5/2002** | Dated: **12/5/2002** | AAA/A-1+ / Aaa/VMIG1 | AAA/F1+ |
| 011832UJ9 | | 2014 | Jan | Sinker | | SWAP | 2,450,000 | 0 | 0 | 2,450,000 |
| 011832UJ9 | | 2014 | Jul | Sinker | | SWAP | 2,505,000 | 0 | 0 | 2,505,000 |
| 011832UJ9 | | 2015 | Jan | Sinker | | SWAP | 2,555,000 | 0 | 0 | 2,555,000 |
| 011832UJ9 | | 2015 | Jul | Sinker | | SWAP | 2,610,000 | 0 | 0 | 2,610,000 |
| 011832UJ9 | | 2016 | Jan | Sinker | | SWAP | 2,670,000 | 0 | 0 | 2,670,000 |
| 011832UJ9 | | 2016 | Jul | Sinker | | SWAP | 2,725,000 | 0 | 0 | 2,725,000 |
| 011832UJ9 | | 2017 | Jan | Sinker | | SWAP | 2,785,000 | 0 | 0 | 2,785,000 |
| 011832UJ9 | | 2017 | Jul | Sinker | | SWAP | 2,845,000 | 0 | 0 | 2,845,000 |
| 011832UJ9 | | 2018 | Jan | Sinker | | SWAP | 2,905,000 | 0 | 0 | 2,905,000 |
| 011832UJ9 | | 2018 | Jul | Sinker | | SWAP | 2,970,000 | 0 | 0 | 2,970,000 |
| 011832UJ9 | | 2019 | Jan | Sinker | | SWAP | 3,035,000 | 0 | 0 | 3,035,000 |
| 011832UJ9 | | 2019 | Jul | Sinker | | SWAP | 3,100,000 | 0 | 0 | 3,100,000 |
| 011832UJ9 | | 2020 | Jan | Sinker | | SWAP | 3,165,000 | 0 | 0 | 3,165,000 |
| 011832UJ9 | | 2020 | Jul | Sinker | | SWAP | 3,235,000 | 0 | 0 | 3,235,000 |
| 011832UJ9 | | 2021 | Jan | Sinker | | SWAP | 3,305,000 | 0 | 0 | 3,305,000 |
| 011832UJ9 | | 2021 | Jul | Sinker | | SWAP | 3,375,000 | 0 | 0 | 3,375,000 |
| 011832UJ9 | | 2022 | Jan | Sinker | | SWAP | 3,450,000 | 0 | 0 | 3,450,000 |
| 011832UJ9 | | 2022 | Jul | Term | | SWAP | 3,525,000 | 0 | 0 | 3,525,000 |
| | | | | | | **SC02C Total** | **$60,250,000** | **$0** | **$0** | **$60,250,000** |
| **SC06A State Capital Project Bonds, 2006 Series A** | | | | **Exempt** | Prog: **603** | Yield: **4.435%** | Delivery: **10/25/2006** | Dated: **10/25/2006** | AAA / Aaa | AAA |
| 011832T51 | 4.000% | 2007 | Jun | Serial | | | 850,000 | 850,000 | 0 | 0 |
| 011832T69 | 4.000% | 2008 | Jun | Serial | | | 1,450,000 | 0 | 0 | 1,450,000 |
| 011832T77 | 4.000% | 2009 | Jun | Serial | | | 1,510,000 | 0 | 0 | 1,510,000 |
| 011832T85 | 4.000% | 2010 | Jun | Serial | | | 1,570,000 | 0 | 0 | 1,570,000 |
| 011832T93 | 4.000% | 2011 | Jun | Serial | | | 1,630,000 | 0 | 0 | 1,630,000 |
| 011832U26 | 4.000% | 2012 | Jun | Serial | | | 1,695,000 | 0 | 0 | 1,695,000 |
| 011832U34 | 4.000% | 2013 | Jun | Serial | | | 1,765,000 | 0 | 0 | 1,765,000 |
| 011832U42 | 4.000% | 2014 | Jun | Serial | | | 1,835,000 | 0 | 0 | 1,835,000 |
| 011832U59 | 4.000% | 2015 | Jun | Serial | | | 1,910,000 | 0 | 0 | 1,910,000 |
| 011832U67 | 4.250% | 2016 | Jun | Serial | | | 1,985,000 | 0 | 0 | 1,985,000 |
| 011832U75 | 4.250% | 2017 | Jun | Serial | | | 2,070,000 | 0 | 0 | 2,070,000 |
| 011832U83 | 4.000% | 2018 | Jun | Serial | | | 2,160,000 | 0 | 0 | 2,160,000 |
| 011832U91 | 4.000% | 2019 | Jun | Serial | | | 2,245,000 | 0 | 0 | 2,245,000 |
| 011832V25 | 4.125% | 2020 | Jun | Serial | | | 2,335,000 | 0 | 0 | 2,335,000 |
| 011832V33 | 5.000% | 2021 | Jun | Serial | | | 2,430,000 | 0 | 0 | 2,430,000 |
| 011832V41 | 5.000% | 2022 | Jun | Serial | | | 2,550,000 | 0 | 0 | 2,550,000 |
| 011832V58 | 5.000% | 2023 | Jun | Serial | | | 1,000,000 | 0 | 0 | 1,000,000 |
| 011832V66 | 4.250% | 2023 | Jun | Serial | | | 1,680,000 | 0 | 0 | 1,680,000 |
| 011832V74 | 3.500% | 2024 | Jun | Sinker | | | 2,800,000 | 0 | 0 | 2,800,000 |
| 011832V74 | 3.500% | 2025 | Jun | Sinker | | | 2,900,000 | 0 | 0 | 2,900,000 |
| 011832V74 | 3.500% | 2026 | Jun | Sinker | | | 3,000,000 | 0 | 0 | 3,000,000 |
| 011832V74 | 3.500% | 2027 | Jun | Sinker | | | 3,105,000 | 0 | 0 | 3,105,000 |
| 011832V90 | 4.375% | 2028 | Jun | Serial | | | 3,020,000 | 0 | 0 | 3,020,000 |
| 011832V74 | 3.500% | 2028 | Jun | Term | | | 195,000 | 0 | 0 | 195,000 |
| 011832W24 | 5.000% | 2029 | Jun | Sinker | | | 3,355,000 | 0 | 0 | 3,355,000 |
| 011832W24 | 5.000% | 2030 | Jun | Sinker | | | 3,520,000 | 0 | 0 | 3,520,000 |
| 011832W24 | 5.000% | 2031 | Jun | Term | | | 3,695,000 | 0 | 0 | 3,695,000 |
| 011832W32 | 5.000% | 2032 | Jun | Sinker | | | 3,880,000 | 0 | 0 | 3,880,000 |
| 011832W32 | 5.000% | 2033 | Jun | Sinker | | | 4,075,000 | 0 | 0 | 4,075,000 |
| 011832W32 | 5.000% | 2034 | Jun | Sinker | | | 4,280,000 | 0 | 0 | 4,280,000 |
| 011832W32 | 5.000% | 2035 | Jun | Sinker | | | 4,490,000 | 0 | 0 | 4,490,000 |
| 011832W32 | 5.000% | 2036 | Jun | Term | | | 4,715,000 | 0 | 0 | 4,715,000 |
| 011832W40 | 4.500% | 2037 | Jun | Sinker | | | 4,955,000 | 0 | 0 | 4,955,000 |
| 011832W40 | 4.500% | 2038 | Jun | Sinker | | | 5,175,000 | 0 | 0 | 5,175,000 |
| 011832W40 | 4.500% | 2039 | Jun | Sinker | | | 5,410,000 | 0 | 0 | 5,410,000 |
| 011832W40 | 4.500% | 2040 | Jun | Term | | | 5,650,000 | 0 | 0 | 5,650,000 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **State Capital Project Bonds** | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **SC06A** | **State Capital Project Bonds, 2006 Series A** | | | **Exempt** | Prog: **603** | Yield: **4.435%** | Delivery: **10/25/2006** | Dated: **10/25/2006** | *AAA* | *Aaa* *AAA* |
| | | | | | | **SC06A Total** | **$100,890,000** | **$850,000** | **$0** | **$100,040,000** |
| **SC07A** | **State Capital Project Bonds, 2007 Series A** | | | **Exempt** | Prog: **604** | Yield: **4.139%** | Delivery: **10/3/2007** | Dated: **10/3/2007** | *AAA* | *Aaa* *AAA* |
| 011832Y55 | 4.000% | 2007 | Dec | Serial | | | 225,000 | 225,000 | 0 | 0 |
| 011832Y63 | 4.000% | 2008 | Dec | Serial | | | 1,385,000 | 0 | 0 | 1,385,000 |
| 011832Y71 | 4.000% | 2009 | Dec | Serial | | | 1,440,000 | 0 | 0 | 1,440,000 |
| 011832Y89 | 4.000% | 2010 | Dec | Serial | | | 1,495,000 | 0 | 0 | 1,495,000 |
| 011832Y97 | 4.000% | 2011 | Dec | Serial | | | 1,555,000 | 0 | 0 | 1,555,000 |
| 011832Z21 | 4.000% | 2012 | Dec | Serial | | | 1,620,000 | 0 | 0 | 1,620,000 |
| 011832Z39 | 4.000% | 2013 | Dec | Serial | | | 1,685,000 | 0 | 0 | 1,685,000 |
| 011832Z47 | 4.000% | 2014 | Dec | Serial | | | 1,755,000 | 0 | 0 | 1,755,000 |
| 011832Z54 | 4.000% | 2015 | Dec | Serial | | | 1,825,000 | 0 | 0 | 1,825,000 |
| 011832Z62 | 4.000% | 2016 | Dec | Serial | | | 1,895,000 | 0 | 0 | 1,895,000 |
| 011832Z70 | 4.000% | 2017 | Dec | Serial | | | 1,975,000 | 0 | 0 | 1,975,000 |
| 011832Z88 | 4.000% | 2018 | Dec | Serial | | | 2,055,000 | 0 | 0 | 2,055,000 |
| 011832Z96 | 4.000% | 2019 | Dec | Serial | | | 2,135,000 | 0 | 0 | 2,135,000 |
| 0118322A9 | 5.000% | 2020 | Dec | Serial | | | 2,220,000 | 0 | 0 | 2,220,000 |
| 0118322B7 | 5.250% | 2021 | Dec | Serial | | | 2,335,000 | 0 | 0 | 2,335,000 |
| 0118322C5 | 5.250% | 2022 | Dec | Serial | | | 2,460,000 | 0 | 0 | 2,460,000 |
| 0118322D3 | 5.250% | 2023 | Dec | Serial | | | 2,585,000 | 0 | 0 | 2,585,000 |
| 0118322E1 | 5.250% | 2024 | Dec | Serial | | | 2,725,000 | 0 | 0 | 2,725,000 |
| 0118322F8 | 5.000% | 2025 | Dec | Serial | | | 2,870,000 | 0 | 0 | 2,870,000 |
| 0118322G6 | 5.000% | 2026 | Dec | Serial | | | 3,010,000 | 0 | 0 | 3,010,000 |
| 0118322H4 | 4.400% | 2027 | Dec | Serial | | | 3,165,000 | 0 | 0 | 3,165,000 |
| | | | | | | **SC07A Total** | **$42,415,000** | **$225,000** | **$0** | **$42,190,000** |
| **SC07B** | **State Capital Project Bonds, 2007 Series B** | | | **Exempt** | Prog: **604** | Yield: **4.139%** | Delivery: **10/3/2007** | Dated: **10/3/2007** | *AAA* | *Aaa* *AAA* |
| 0118322J0 | 4.000% | 2007 | Dec | Serial | | | 95,000 | 95,000 | 0 | 0 |
| 0118322K7 | 4.000% | 2008 | Dec | Serial | | | 500,000 | 0 | 0 | 500,000 |
| 0118322L5 | 4.000% | 2009 | Dec | Serial | | | 525,000 | 0 | 0 | 525,000 |
| 0118322M3 | 4.000% | 2010 | Dec | Serial | | | 1,650,000 | 0 | 0 | 1,650,000 |
| 0118322N1 | 4.000% | 2011 | Dec | Serial | | | 1,715,000 | 0 | 0 | 1,715,000 |
| 0118322P6 | 4.000% | 2012 | Dec | Serial | | | 1,785,000 | 0 | 0 | 1,785,000 |
| 0118322Q4 | 4.000% | 2013 | Dec | Serial | | | 1,855,000 | 0 | 0 | 1,855,000 |
| 0118322R2 | 4.000% | 2014 | Dec | Serial | | | 1,540,000 | 0 | 0 | 1,540,000 |
| 0118323H3 | 5.000% | 2014 | Dec | Serial | | | 390,000 | 0 | 0 | 390,000 |
| 0118322S0 | 4.000% | 2015 | Dec | Serial | | | 2,020,000 | 0 | 0 | 2,020,000 |
| 0118322T8 | 4.000% | 2016 | Dec | Serial | | | 2,100,000 | 0 | 0 | 2,100,000 |
| 0118322U5 | 4.000% | 2017 | Dec | Serial | | | 985,000 | 0 | 0 | 985,000 |
| 0118323J9 | 5.000% | 2017 | Dec | Serial | | | 1,200,000 | 0 | 0 | 1,200,000 |
| 0118322V3 | 5.000% | 2018 | Dec | Serial | | | 2,285,000 | 0 | 0 | 2,285,000 |
| 0118323K6 | 5.000% | 2019 | Dec | Serial | | | 2,010,000 | 0 | 0 | 2,010,000 |
| 0118322W1 | 4.000% | 2019 | Dec | Serial | | | 390,000 | 0 | 0 | 390,000 |
| 0118322X9 | 5.000% | 2020 | Dec | Serial | | | 2,525,000 | 0 | 0 | 2,525,000 |
| 0118322Y7 | 5.250% | 2021 | Dec | Serial | | | 2,650,000 | 0 | 0 | 2,650,000 |
| 0118322Z4 | 5.250% | 2022 | Dec | Serial | | | 2,795,000 | 0 | 0 | 2,795,000 |
| 0118323A8 | 5.250% | 2023 | Dec | Serial | | | 2,940,000 | 0 | 0 | 2,940,000 |
| 0118323B6 | 5.250% | 2024 | Dec | Serial | | | 3,095,000 | 0 | 0 | 3,095,000 |
| 0118323C4 | 5.000% | 2025 | Dec | Serial | | | 3,260,000 | 0 | 0 | 3,260,000 |
| 0118323D2 | 5.000% | 2026 | Dec | Serial | | | 3,430,000 | 0 | 0 | 3,430,000 |
| 0118323E0 | 5.000% | 2027 | Dec | Serial | | | 3,605,000 | 0 | 0 | 3,605,000 |
| 0118323F7 | 5.000% | 2028 | Dec | Serial | | | 3,790,000 | 0 | 0 | 3,790,000 |
| 0118323G5 | 5.000% | 2029 | Dec | Serial | | | 3,975,000 | 0 | 0 | 3,975,000 |
| | | | | | | **SC07B Total** | **$53,110,000** | **$95,000** | **$0** | **$53,015,000** |
| **SBL99** | **State Building Lease Bonds, 1999 Series** | | | **Exempt** | Prog: **701** | Yield: **5.551%** | Delivery: **12/15/1999** | Dated: **12/1/1999** | *AAA* | *Aaa* *AAA* |
| 011832DR0 | 4.250% | 2000 | Apr | Serial | | | 1,075,000 | 1,075,000 | 0 | 0 |
| 011832DS8 | 4.250% | 2000 | Oct | Serial | | | 750,000 | 750,000 | 0 | 0 |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **State Capital Project Bonds** | | | | | | | | | S and P / Moodys / Fitch | |
| **SBL99 State Building Lease Bonds, 1999 Series** | | | | **Exempt** | Prog: **701** | Yield: **5.551%** | Delivery: **12/15/1999** | Dated: **12/1/1999** | AAA / Aaa | AAA |
| 011832DT6 | 4.350% | 2001 | Apr | Serial | | | 765,000 | 765,000 | 0 | 0 |
| 011832DU3 | 4.350% | 2001 | Oct | Serial | | | 780,000 | 780,000 | 0 | 0 |
| 011832DV1 | 4.450% | 2002 | Apr | Serial | | | 795,000 | 795,000 | 0 | 0 |
| 011832DW9 | 4.450% | 2002 | Oct | Serial | | | 815,000 | 815,000 | 0 | 0 |
| 011832DX7 | 4.600% | 2003 | Apr | Serial | | | 835,000 | 835,000 | 0 | 0 |
| 011832DY5 | 4.600% | 2003 | Oct | Serial | | | 855,000 | 855,000 | 0 | 0 |
| 011832DZ2 | 4.750% | 2004 | Apr | Serial | | | 870,000 | 870,000 | 0 | 0 |
| 011832EA6 | 4.750% | 2004 | Oct | Serial | | | 895,000 | 895,000 | 0 | 0 |
| 011832EB4 | 4.850% | 2005 | Apr | Serial | | | 915,000 | 915,000 | 0 | 0 |
| 011832EC2 | 4.850% | 2005 | Oct | Serial | | | 935,000 | 935,000 | 0 | 0 |
| 011832ED0 | 4.875% | 2006 | Apr | Serial | | | 960,000 | 960,000 | 0 | 0 |
| 011832EE8 | 4.875% | 2006 | Oct | Serial | | | 980,000 | 980,000 | 0 | 0 |
| 011832EF5 | 5.000% | 2007 | Apr | Serial | | | 1,005,000 | 1,005,000 | 0 | 0 |
| 011832EG3 | 5.000% | 2007 | Oct | Serial | | | 1,030,000 | 1,030,000 | 0 | 0 |
| 011832EH1 | 5.100% | 2008 | Apr | Serial | | | 1,055,000 | 0 | 0 | 1,055,000 |
| 011832EJ7 | 5.100% | 2008 | Oct | Serial | | | 1,085,000 | 0 | 0 | 1,085,000 |
| 011832EK4 | 5.150% | 2009 | Apr | Serial | | | 1,110,000 | 0 | 0 | 1,110,000 |
| 011832EL2 | 5.150% | 2009 | Oct | Serial | | | 1,140,000 | 0 | 0 | 1,140,000 |
| 011832EM0 | 5.250% | 2010 | Apr | Serial | | | 1,170,000 | 0 | 0 | 1,170,000 |
| 011832EN8 | 5.250% | 2010 | Oct | Serial | | | 1,200,000 | 0 | 0 | 1,200,000 |
| 011832EP3 | 5.300% | 2011 | Apr | Serial | | | 1,230,000 | 0 | 0 | 1,230,000 |
| 011832EQ1 | 5.300% | 2011 | Oct | Serial | | | 1,265,000 | 0 | 0 | 1,265,000 |
| 011832ER9 | 5.400% | 2012 | Apr | Serial | | | 1,300,000 | 0 | 0 | 1,300,000 |
| 011832ES7 | 5.400% | 2012 | Oct | Serial | | | 1,335,000 | 0 | 0 | 1,335,000 |
| 011832GG1 | 5.800% | 2013 | Apr | Sinker | | | 1,370,000 | 0 | 0 | 1,370,000 |
| 011832GG1 | 5.800% | 2013 | Oct | Sinker | | | 1,410,000 | 0 | 0 | 1,410,000 |
| 011832GG1 | 5.800% | 2014 | Apr | Sinker | | | 1,450,000 | 0 | 0 | 1,450,000 |
| 011832GG1 | 5.800% | 2014 | Oct | Sinker | | | 1,490,000 | 0 | 0 | 1,490,000 |
| 011832GG1 | 5.800% | 2015 | Apr | Term | | | 1,535,000 | 0 | 0 | 1,535,000 |
| 011832ET5 | 5.750% | 2015 | Oct | Sinker | | | 1,580,000 | 0 | 0 | 1,580,000 |
| 011832ET5 | 5.750% | 2016 | Apr | Sinker | | | 1,625,000 | 0 | 0 | 1,625,000 |
| 011832ET5 | 5.750% | 2016 | Oct | Sinker | | | 1,670,000 | 0 | 0 | 1,670,000 |
| 011832ET5 | 5.750% | 2017 | Apr | Term | | | 1,720,000 | 0 | 0 | 1,720,000 |
| | | | | | | **SBL99 Total** | **$40,000,000** | **$14,260,000** | **$0** | **$25,740,000** |
| | | | | | | **State Capital Project Bonds Total** | **$329,570,000** | **$32,095,000** | **$0** | **$297,475,000** |
| **General Housing Purpose Bonds** | | | | | | | | | S and P / Moodys / Fitch | |
| **GH92A General Housing Purpose Bonds, 1992 Series A** | | | | **Exempt** | Prog: **801** | Yield: **6.405%** | Delivery: **10/22/1992** | Dated: **10/1/1992** | AA- / Aa2 | AA+ |
| 011831HF4 | 3.100% | 1993 | Dec | Serial | | | 3,535,000 | 3,535,000 | 0 | 0 |
| 011831HG2 | 3.800% | 1994 | Dec | Serial | | | 3,610,000 | 3,610,000 | 0 | 0 |
| 011831HH0 | 4.200% | 1995 | Dec | Serial | | | 3,720,000 | 3,720,000 | 0 | 0 |
| 011831HJ6 | 4.650% | 1996 | Dec | Serial | | | 5,045,000 | 5,045,000 | 0 | 0 |
| 011831HK3 | 4.800% | 1997 | Dec | Serial | | | 5,180,000 | 5,180,000 | 0 | 0 |
| 011831HL1 | 5.050% | 1998 | Dec | Serial | | | 5,025,000 | 5,025,000 | 0 | 0 |
| 011831HM9 | 5.300% | 1999 | Dec | Serial | | | 3,315,000 | 3,315,000 | 0 | 0 |
| 011831HN7 | 5.450% | 2000 | Dec | Serial | | | 3,490,000 | 3,490,000 | 0 | 0 |
| 011831HP2 | 5.600% | 2001 | Dec | Serial | | | 3,685,000 | 3,685,000 | 0 | 0 |
| 011831HQ0 | 5.700% | 2002 | Dec | Serial | | | 3,895,000 | 3,895,000 | 0 | 0 |
| 011831HR8 | 5.800% | 2003 | Dec | Serial | | | 4,120,000 | 4,120,000 | 0 | 0 |
| 011831HS6 | 5.900% | 2004 | Dec | Serial | | | 4,365,000 | 4,365,000 | 0 | 0 |
| 011831HT4 | 6.000% | 2005 | Dec | Serial | | | 4,635,000 | 4,635,000 | 0 | 0 |
| 011831HV1 | 6.100% | 2006 | Dec | Serial | | | 5,925,000 | 5,925,000 | 0 | 0 |
| 011831HV9 | 6.200% | 2007 | Dec | Serial | | | 6,230,000 | 6,230,000 | 0 | 0 |
| 011831HW7 | 6.250% | 2008 | Dec | Serial | | | 6,550,000 | 0 | 0 | 6,550,000 |
| 011831HX5 | 6.375% | 2012 | Dec | Term | | | 25,870,000 | 0 | 25,870,000 | 0 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **General Housing Purpose Bonds** | | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **GH92A** | **General Housing Purpose Bonds, 1992 Series A** | | | | **Exempt** | Prog: **801** | Yield: **6.405%** | Delivery: **10/22/1992** | Dated: **10/1/1992** | *AA-* | *Aa2* *AA+* |
| | 011831HY3 | 6.600% | 2023 | Dec | Term | | | 101,805,000 | 0 | 101,805,000 | 0 |
| | | | | | | | **GH92A Total** | **$200,000,000** | **$65,775,000** | **$127,675,000** | **$6,550,000** |
| **GH03A** | **General Housing Purpose Bonds, 2003 Series A2** | | | | **Exempt** | Prog: **802** | Yield: **VRDO** | Delivery: **11/6/2003** | Dated: **11/6/2003** | *AAA/A-1+* | *Aaa/VMIG1* *AAA/F1+* |
| A2 | 011832WZ1 | | 2004 | Dec | Sinker | | VRDO | 7,205,000 | 7,205,000 | 0 | 0 |
| A2 | 011832WZ1 | | 2005 | Dec | Sinker | | VRDO | 5,165,000 | 5,165,000 | 0 | 0 |
| A2 | 011832WZ1 | | 2006 | Dec | Sinker | | VRDO | 5,350,000 | 5,350,000 | 0 | 0 |
| A2 | 011832WZ1 | | 2007 | Dec | Sinker | | VRDO | 5,540,000 | 5,540,000 | 0 | 0 |
| A2 | 011832WZ1 | | 2008 | Dec | Sinker | | VRDO | 5,735,000 | 0 | 0 | 5,735,000 |
| A2 | 011832WZ1 | | 2009 | Dec | Sinker | | VRDO | 5,940,000 | 0 | 0 | 5,940,000 |
| A2 | 011832WZ1 | | 2010 | Dec | Sinker | | VRDO | 6,150,000 | 0 | 0 | 6,150,000 |
| A2 | 011832WZ1 | | 2011 | Dec | Sinker | | VRDO | 4,895,000 | 0 | 0 | 4,895,000 |
| A2 | 011832WZ1 | | 2012 | Dec | Sinker | | VRDO | 5,190,000 | 0 | 0 | 5,190,000 |
| A2 | 011832WZ1 | | 2013 | Dec | Sinker | | VRDO | 5,505,000 | 0 | 0 | 5,505,000 |
| A2 | 011832WZ1 | | 2014 | Dec | Sinker | | VRDO | 5,835,000 | 0 | 0 | 5,835,000 |
| A2 | 011832WZ1 | | 2015 | Dec | Sinker | | VRDO | 6,180,000 | 0 | 0 | 6,180,000 |
| A2 | 011832WZ1 | | 2016 | Dec | Sinker | | VRDO | 6,550,000 | 0 | 0 | 6,550,000 |
| A2 | 011832WZ1 | | 2017 | Dec | Sinker | | VRDO | 6,950,000 | 0 | 0 | 6,950,000 |
| A2 | 011832WZ1 | | 2018 | Dec | Sinker | | VRDO | 7,365,000 | 0 | 0 | 7,365,000 |
| A2 | 011832WZ1 | | 2019 | Dec | Sinker | | VRDO | 7,805,000 | 0 | 0 | 7,805,000 |
| A2 | 011832WZ1 | | 2020 | Dec | Sinker | | VRDO | 8,270,000 | 0 | 0 | 8,270,000 |
| A2 | 011832WZ1 | | 2021 | Dec | Sinker | | VRDO | 8,770,000 | 0 | 0 | 8,770,000 |
| A2 | 011832WZ1 | | 2022 | Dec | Sinker | | VRDO | 9,295,000 | 0 | 0 | 9,295,000 |
| A2 | 011832WZ1 | | 2023 | Dec | Sinker | | VRDO | 9,855,000 | 0 | 0 | 9,855,000 |
| A2 | 011832WZ1 | | 2024 | Dec | Term | | VRDO | 10,445,000 | 0 | 0 | 10,445,000 |
| | | | | | | | **GH03A Total** | **$143,995,000** | **$23,260,000** | **$0** | **$120,735,000** |
| **GH03B** | **General Housing Purpose Bonds, 2003 Series B** | | | | **Exempt** | Prog: **802** | Yield: **VRDO** | Delivery: **11/6/2003** | Dated: **11/6/2003** | *AAA/A-1+* | *Aaa/VMIG1* *AAA/F1+* |
| | 011832VD1 | | 2019 | Dec | Sinker | | VRDO | 3,000,000 | 0 | 0 | 3,000,000 |
| | 011832VD1 | | 2020 | Dec | Sinker | | VRDO | 3,105,000 | 0 | 0 | 3,105,000 |
| | 011832VD1 | | 2021 | Dec | Sinker | | VRDO | 3,215,000 | 0 | 0 | 3,215,000 |
| | 011832VD1 | | 2022 | Dec | Sinker | | VRDO | 3,330,000 | 0 | 0 | 3,330,000 |
| | 011832VD1 | | 2023 | Dec | Term | | VRDO | 3,445,000 | 0 | 0 | 3,445,000 |
| | | | | | | | **GH03B Total** | **$16,095,000** | **$0** | **$0** | **$16,095,000** |
| **GH05A** | **General Housing Purpose Bonds, 2005 Series A** | | | | **Exempt** | Prog: **803** | Yield: **4.780%** | Delivery: **1/27/2005** | Dated: **1/1/2005** | *AAA* | *Aaa* *AAA* |
| | 011832XQ0 | 2.200% | 2006 | Jun | Serial | | | 495,000 | 495,000 | 0 | 0 |
| | 011832XR8 | 2.250% | 2006 | Dec | Serial | | | 500,000 | 500,000 | 0 | 0 |
| | 011832XS6 | 2.400% | 2007 | Jun | Serial | | | 505,000 | 505,000 | 0 | 0 |
| | 011832XT4 | 2.450% | 2007 | Dec | Serial | | | 510,000 | 510,000 | 0 | 0 |
| | 011832XU1 | 2.600% | 2008 | Jun | Serial | | | 515,000 | 0 | 0 | 515,000 |
| | 011832XV9 | 2.650% | 2008 | Dec | Serial | | | 525,000 | 0 | 0 | 525,000 |
| | 011832XW7 | 2.750% | 2009 | Jun | Serial | | | 530,000 | 0 | 0 | 530,000 |
| | 011832XX5 | 2.800% | 2009 | Dec | Serial | | | 540,000 | 0 | 0 | 540,000 |
| | 011832XY3 | 3.000% | 2010 | Jun | Serial | | | 545,000 | 0 | 0 | 545,000 |
| | 011832XZ0 | 3.050% | 2010 | Dec | Serial | | | 555,000 | 0 | 0 | 555,000 |
| | 011832YA4 | 3.150% | 2011 | Jun | Serial | | | 565,000 | 0 | 0 | 565,000 |
| | 011832YB2 | 3.250% | 2011 | Dec | Serial | | | 570,000 | 0 | 0 | 570,000 |
| | 011832YC0 | 3.400% | 2012 | Jun | Serial | | | 580,000 | 0 | 0 | 580,000 |
| | 011832YD8 | 3.450% | 2012 | Dec | Serial | | | 590,000 | 0 | 0 | 590,000 |
| | 011832YE6 | 3.550% | 2013 | Jun | Serial | | | 600,000 | 0 | 0 | 600,000 |
| | 011832YF3 | 3.600% | 2013 | Dec | Serial | | | 615,000 | 0 | 0 | 615,000 |
| | 011832YG1 | 3.650% | 2014 | Jun | Serial | | | 625,000 | 0 | 0 | 625,000 |
| | 011832YH9 | 3.700% | 2014 | Dec | Serial | | | 635,000 | 0 | 0 | 635,000 |
| | 011832YN6 | 5.000% | 2026 | Jun | Sinker | | | 4,755,000 | 0 | 0 | 4,755,000 |
| | 011832YN6 | 5.000% | 2026 | Dec | Term | | | 6,245,000 | 0 | 0 | 6,245,000 |
| | 011832YS5 | 4.500% | 2027 | Jun | Serial | | | 790,000 | 0 | 0 | 790,000 |
| | 011832YP1 | 5.000% | 2027 | Jun | Sinker | | | 5,515,000 | 0 | 0 | 5,515,000 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **General Housing Purpose Bonds** | | | | | | | | | | S and P | Moodys Fitch |
| **GH05A** | **General Housing Purpose Bonds, 2005 Series A** | | | | **Exempt** | Prog: **803** | Yield: **4.780%** | Delivery: **1/27/2005** | Dated: **1/1/2005** | AAA | Aaa AAA |
| | 011832YP1 | 5.000% | 2027 | Dec | Term | | | 6,595,000 | 0 | 0 | 6,595,000 |
| | 011832YQ9 | 5.000% | 2028 | Jun | Sinker | | | 6,535,000 | 0 | 0 | 6,535,000 |
| | 011832YQ9 | 5.000% | 2028 | Dec | Term | | | 6,965,000 | 0 | 0 | 6,965,000 |
| | 011832YR7 | 5.000% | 2029 | Jun | Sinker | | | 7,140,000 | 0 | 0 | 7,140,000 |
| | 011832YR7 | 5.000% | 2029 | Dec | Term | | | 7,360,000 | 0 | 0 | 7,360,000 |
| | 011832YT3 | 4.650% | 2030 | Jun | Serial | | | 820,000 | 0 | 0 | 820,000 |
| | 011832YK2 | 5.000% | 2030 | Jun | Sinker | | | 6,730,000 | 0 | 0 | 6,730,000 |
| | 011832YK2 | 5.000% | 2030 | Dec | Term | | | 7,770,000 | 0 | 0 | 7,770,000 |
| | 011832YL0 | 5.250% | 2031 | Jun | Sinker | | | 7,985,000 | 0 | 0 | 7,985,000 |
| | 011832YL0 | 5.250% | 2031 | Dec | Sinker | | | 8,220,000 | 0 | 0 | 8,220,000 |
| | 011832YL0 | 5.250% | 2032 | Jun | Sinker | | | 8,460,000 | 0 | 0 | 8,460,000 |
| | 011832YL0 | 5.250% | 2032 | Dec | Sinker | | | 8,705,000 | 0 | 0 | 8,705,000 |
| | 011832YL0 | 5.250% | 2033 | Jun | Sinker | | | 8,270,000 | 0 | 0 | 8,270,000 |
| | 011832YL0 | 5.250% | 2033 | Dec | Sinker | | | 6,230,000 | 0 | 0 | 6,230,000 |
| | 011832YU0 | 4.700% | 2034 | Jun | Serial | | | 75,000 | 0 | 0 | 75,000 |
| | 011832YL0 | 5.250% | 2034 | Jun | Sinker | | | 4,030,000 | 0 | 0 | 4,030,000 |
| | 011832YL0 | 5.250% | 2034 | Dec | Term | | | 2,200,000 | 0 | 0 | 2,200,000 |
| | 011832YM8 | 5.250% | 2035 | Jun | Sinker | | | 1,420,000 | 0 | 0 | 1,420,000 |
| | 011832YM8 | 5.250% | 2035 | Dec | Sinker | | | 1,360,000 | 0 | 0 | 1,360,000 |
| | 011832YM8 | 5.250% | 2036 | Jun | Sinker | | | 1,290,000 | 0 | 0 | 1,290,000 |
| | 011832YM8 | 5.250% | 2036 | Dec | Sinker | | | 1,215,000 | 0 | 0 | 1,215,000 |
| | 011832YM8 | 5.250% | 2037 | Jun | Sinker | | | 1,130,000 | 0 | 0 | 1,130,000 |
| | 011832YM8 | 5.250% | 2037 | Dec | Sinker | | | 1,045,000 | 0 | 0 | 1,045,000 |
| | 011832YM8 | 5.250% | 2038 | Jun | Sinker | | | 950,000 | 0 | 0 | 950,000 |
| | 011832YM8 | 5.250% | 2038 | Dec | Sinker | | | 850,000 | 0 | 0 | 850,000 |
| | 011832YM8 | 5.250% | 2039 | Jun | Sinker | | | 745,000 | 0 | 0 | 745,000 |
| | 011832YM8 | 5.250% | 2039 | Dec | Sinker | | | 630,000 | 0 | 0 | 630,000 |
| | 011832YM8 | 5.250% | 2040 | Jun | Sinker | | | 505,000 | 0 | 0 | 505,000 |
| | 011832YM8 | 5.250% | 2040 | Dec | Sinker | | | 375,000 | 0 | 0 | 375,000 |
| | 011832YV8 | 4.800% | 2041 | Jun | Serial | | | 285,000 | 0 | 0 | 285,000 |
| | 011832YM8 | 5.250% | 2041 | Dec | Term | | | 40,000 | 0 | 0 | 40,000 |
| | | | | | | | **GH05A Total** | **$143,235,000** | **$2,010,000** | **$0** | **$141,225,000** |
| **GH05B** | **General Housing Purpose Bonds, 2005 Series B** | | | | **Exempt** | Prog: **804** | Yield: **4.474%** | Delivery: **5/18/2005** | Dated: **5/18/2005** | AAA | Aaa AAA |
| B1 | 011832ZC9 | 2.600% | 2005 | Dec | Serial | | | 1,595,000 | 1,595,000 | 0 | 0 |
| B1 | 011832ZD7 | 2.700% | 2006 | Jun | Serial | | | 425,000 | 425,000 | 0 | 0 |
| B2 | 011832C75 | 3.500% | 2006 | Jun | Serial | | | 1,175,000 | 1,175,000 | 0 | 0 |
| B1 | 011832ZE5 | 2.750% | 2006 | Dec | Serial | | | 740,000 | 740,000 | 0 | 0 |
| B2 | 011832C83 | 3.500% | 2006 | Dec | Serial | | | 885,000 | 885,000 | 0 | 0 |
| B1 | 011832ZF2 | 2.850% | 2007 | Jun | Serial | | | 1,140,000 | 1,140,000 | 0 | 0 |
| B2 | 011832C91 | 3.500% | 2007 | Jun | Serial | | | 515,000 | 515,000 | 0 | 0 |
| B1 | 011832ZG0 | 2.900% | 2007 | Dec | Serial | | | 1,605,000 | 1,605,000 | 0 | 0 |
| B2 | 011832D25 | 3.500% | 2007 | Dec | Serial | | | 75,000 | 75,000 | 0 | 0 |
| B1 | 011832ZH8 | 3.000% | 2008 | Jun | Serial | | | 1,705,000 | 0 | 0 | 1,705,000 |
| B1 | 011832ZJ4 | 3.050% | 2008 | Dec | Serial | | | 1,740,000 | 0 | 0 | 1,740,000 |
| B1 | 011832ZK1 | 3.150% | 2009 | Jun | Serial | | | 1,085,000 | 0 | 0 | 1,085,000 |
| B2 | 011832D33 | 3.500% | 2009 | Jun | Serial | | | 685,000 | 0 | 0 | 685,000 |
| B1 | 011832ZL9 | 3.200% | 2009 | Dec | Serial | | | 1,800,000 | 0 | 0 | 1,800,000 |
| B1 | 011832ZM7 | 3.250% | 2010 | Jun | Serial | | | 485,000 | 0 | 0 | 485,000 |
| B2 | 011832D58 | 4.000% | 2010 | Jun | Serial | | | 1,345,000 | 0 | 0 | 1,345,000 |
| B1 | 011832ZN5 | 3.300% | 2010 | Dec | Serial | | | 1,000,000 | 0 | 0 | 1,000,000 |
| B2 | 011832D66 | 3.250% | 2010 | Dec | Serial | | | 870,000 | 0 | 0 | 870,000 |
| B2 | 011832ZP0 | 4.000% | 2011 | Jun | Serial | | | 1,910,000 | 0 | 0 | 1,910,000 |
| B2 | 011832ZQ8 | 4.000% | 2011 | Dec | Serial | | | 1,945,000 | 0 | 0 | 1,945,000 |
| B1 | 011832ZR6 | 3.550% | 2012 | Jun | Serial | | | 120,000 | 0 | 0 | 120,000 |
| B2 | 011832D74 | 4.000% | 2012 | Jun | Serial | | | 1,860,000 | 0 | 0 | 1,860,000 |
| B1 | 011832ZS4 | 3.600% | 2012 | Dec | Serial | | | 75,000 | 0 | 0 | 75,000 |

**General Housing Purpose Bonds**

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | *S and P* *Moodys* *Fitch* | |
| **GH05B** | **General Housing Purpose Bonds, 2005 Series B** | | | | **Exempt** | Prog: **804** | Yield: **4.474%** | Delivery: **5/18/2005** | Dated: **5/18/2005** | *AAA* *Aaa* | *AAA* |
| B2 | 011832D82 | 4.000% | 2012 | Dec | Serial | | | 1,955,000 | 0 | 0 | 1,955,000 |
| B1 | 011832ZT2 | 3.700% | 2013 | Jun | Serial | | | 150,000 | 0 | 0 | 150,000 |
| B2 | 011832D90 | 5.000% | 2013 | Jun | Serial | | | 1,935,000 | 0 | 0 | 1,935,000 |
| B2 | 011832ZU9 | 5.000% | 2013 | Dec | Serial | | | 2,140,000 | 0 | 0 | 2,140,000 |
| B1 | 011832ZV7 | 3.800% | 2014 | Jun | Serial | | | 305,000 | 0 | 0 | 305,000 |
| B2 | 011832E24 | 5.000% | 2014 | Jun | Serial | | | 1,885,000 | 0 | 0 | 1,885,000 |
| B2 | 011832ZW5 | 5.000% | 2014 | Dec | Serial | | | 2,250,000 | 0 | 0 | 2,250,000 |
| B1 | 011832ZX3 | 4.000% | 2015 | Jun | Sinker | | | 30,000 | 0 | 0 | 30,000 |
| B2 | 011832E32 | 5.000% | 2015 | Jun | Sinker | | | 2,275,000 | 0 | 0 | 2,275,000 |
| B1 | 011832ZX3 | 4.000% | 2015 | Dec | Sinker | | | 30,000 | 0 | 0 | 30,000 |
| B2 | 011832E32 | 5.000% | 2015 | Dec | Sinker | | | 2,330,000 | 0 | 0 | 2,330,000 |
| B1 | 011832ZX3 | 4.000% | 2016 | Jun | Sinker | | | 30,000 | 0 | 0 | 30,000 |
| B2 | 011832E32 | 5.000% | 2016 | Jun | Sinker | | | 2,390,000 | 0 | 0 | 2,390,000 |
| B1 | 011832ZX3 | 4.000% | 2016 | Dec | Sinker | | | 30,000 | 0 | 0 | 30,000 |
| B2 | 011832E32 | 5.000% | 2016 | Dec | Sinker | | | 2,455,000 | 0 | 0 | 2,455,000 |
| B1 | 011832ZX3 | 4.000% | 2017 | Jun | Term | | | 30,000 | 0 | 0 | 30,000 |
| B2 | 011832E32 | 5.000% | 2017 | Jun | Term | | | 2,510,000 | 0 | 0 | 2,510,000 |
| B1 | 011832ZY1 | 4.150% | 2017 | Dec | Sinker | | | 40,000 | 0 | 0 | 40,000 |
| B2 | 011832E40 | 5.000% | 2017 | Dec | Sinker | | | 2,565,000 | 0 | 0 | 2,565,000 |
| B1 | 011832ZY1 | 4.150% | 2018 | Jun | Sinker | | | 40,000 | 0 | 0 | 40,000 |
| B2 | 011832E40 | 5.000% | 2018 | Jun | Sinker | | | 2,635,000 | 0 | 0 | 2,635,000 |
| B1 | 011832ZY1 | 4.150% | 2018 | Dec | Sinker | | | 40,000 | 0 | 0 | 40,000 |
| B2 | 011832E40 | 5.000% | 2018 | Dec | Sinker | | | 2,705,000 | 0 | 0 | 2,705,000 |
| B1 | 011832ZY1 | 4.150% | 2019 | Jun | Sinker | | | 45,000 | 0 | 0 | 45,000 |
| B2 | 011832E40 | 5.000% | 2019 | Jun | Sinker | | | 2,765,000 | 0 | 0 | 2,765,000 |
| B1 | 011832ZY1 | 4.150% | 2019 | Dec | Sinker | | | 45,000 | 0 | 0 | 45,000 |
| B2 | 011832E40 | 5.000% | 2019 | Dec | Sinker | | | 2,835,000 | 0 | 0 | 2,835,000 |
| B1 | 011832ZY1 | 4.150% | 2020 | Jun | Sinker | | | 45,000 | 0 | 0 | 45,000 |
| B2 | 011832E40 | 5.000% | 2020 | Jun | Sinker | | | 2,910,000 | 0 | 0 | 2,910,000 |
| B1 | 011832ZY1 | 4.150% | 2020 | Dec | Term | | | 45,000 | 0 | 0 | 45,000 |
| B2 | 011832E40 | 5.000% | 2020 | Dec | Term | | | 2,985,000 | 0 | 0 | 2,985,000 |
| B1 | 011832ZZ8 | 4.400% | 2021 | Jun | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2021 | Jun | Sinker | | | 3,065,000 | 0 | 0 | 3,065,000 |
| B1 | 011832ZZ8 | 4.400% | 2021 | Dec | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2021 | Dec | Sinker | | | 3,150,000 | 0 | 0 | 3,150,000 |
| B1 | 011832ZZ8 | 4.400% | 2022 | Jun | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2022 | Jun | Sinker | | | 3,235,000 | 0 | 0 | 3,235,000 |
| B1 | 011832ZZ8 | 4.400% | 2022 | Dec | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2022 | Dec | Sinker | | | 3,325,000 | 0 | 0 | 3,325,000 |
| B1 | 011832ZZ8 | 4.400% | 2023 | Jun | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2023 | Jun | Sinker | | | 3,410,000 | 0 | 0 | 3,410,000 |
| B1 | 011832ZZ8 | 4.400% | 2023 | Dec | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2023 | Dec | Sinker | | | 3,500,000 | 0 | 0 | 3,500,000 |
| B1 | 011832ZZ8 | 4.400% | 2024 | Jun | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2024 | Jun | Sinker | | | 3,595,000 | 0 | 0 | 3,595,000 |
| B1 | 011832ZZ8 | 4.400% | 2024 | Dec | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2024 | Dec | Sinker | | | 3,690,000 | 0 | 0 | 3,690,000 |
| B1 | 011832ZZ8 | 4.400% | 2025 | Jun | Sinker | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2025 | Jun | Sinker | | | 3,790,000 | 0 | 0 | 3,790,000 |
| B1 | 011832ZZ8 | 4.400% | 2025 | Dec | Term | | | 35,000 | 0 | 0 | 35,000 |
| B2 | 011832E57 | 5.250% | 2025 | Dec | Sinker | | | 3,890,000 | 0 | 0 | 3,890,000 |
| B1 | 011832A28 | 4.550% | 2026 | Jun | Sinker | | | 5,000 | 0 | 0 | 5,000 |
| B2 | 011832E65 | 5.250% | 2026 | Jun | Term | | | 4,020,000 | 0 | 0 | 4,020,000 |
| B1 | 011832A28 | 4.550% | 2026 | Dec | Sinker | | | 5,000 | 0 | 0 | 5,000 |
| B2 | 011832E65 | 5.250% | 2026 | Dec | Sinker | | | 4,130,000 | 0 | 0 | 4,130,000 |
| B1 | 011832A28 | 4.550% | 2027 | Jun | Sinker | | | 5,000 | 0 | 0 | 5,000 |

| | CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **General Housing Purpose Bonds** | | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **GH05B** | **General Housing Purpose Bonds, 2005 Series B** | | | | **Exempt** | Prog: **804** | Yield: **4.474%** | Delivery: **5/18/2005** | Dated: **5/18/2005** | *AAA* | *Aaa* *AAA* |
| B2 | 011832E65 | 5.250% | 2027 | Jun | Sinker | | | 4,240,000 | 0 | 0 | 4,240,000 |
| B1 | 011832A28 | 4.550% | 2027 | Dec | Sinker | | | 5,000 | 0 | 0 | 5,000 |
| B2 | 011832E65 | 5.250% | 2027 | Dec | Sinker | | | 4,350,000 | 0 | 0 | 4,350,000 |
| B1 | 011832A28 | 4.550% | 2028 | Jun | Sinker | | | 5,000 | 0 | 0 | 5,000 |
| B2 | 011832E65 | 5.250% | 2028 | Jun | Sinker | | | 4,465,000 | 0 | 0 | 4,465,000 |
| B1 | 011832A28 | 4.550% | 2028 | Dec | Sinker | | | 5,000 | 0 | 0 | 5,000 |
| B2 | 011832E65 | 5.250% | 2028 | Dec | Sinker | | | 4,585,000 | 0 | 0 | 4,585,000 |
| B1 | 011832A28 | 4.550% | 2029 | Jun | Sinker | | | 5,000 | 0 | 0 | 5,000 |
| B2 | 011832E65 | 5.250% | 2029 | Jun | Sinker | | | 4,705,000 | 0 | 0 | 4,705,000 |
| B1 | 011832A28 | 4.550% | 2029 | Dec | Sinker | | | 5,000 | 0 | 0 | 5,000 |
| B2 | 011832E65 | 5.250% | 2029 | Dec | Sinker | | | 4,830,000 | 0 | 0 | 4,830,000 |
| B1 | 011832A28 | 4.550% | 2030 | Jun | Sinker | | | 5,000 | 0 | 0 | 5,000 |
| B2 | 011832E65 | 5.250% | 2030 | Jun | Sinker | | | 4,955,000 | 0 | 0 | 4,955,000 |
| B1 | 011832A28 | 4.550% | 2030 | Dec | Term | | | 5,000 | 0 | 0 | 5,000 |
| B2 | 011832E65 | 5.250% | 2030 | Dec | Term | | | 5,070,000 | 0 | 0 | 5,070,000 |
| | | | | | | | **GH05B Total** | **$147,610,000** | **$8,155,000** | **$0** | **$139,455,000** |
| **GH05C** | **General Housing Purpose Bonds, 2005 Series C** | | | | **Exempt** | Prog: **804** | Yield: **4.474%** | Delivery: **5/18/2005** | Dated: **5/18/2005** | *AAA* | *Aaa* *AAA* |
| C1 | 011832A36 | 2.600% | 2005 | Dec | Serial | | | 25,000 | 25,000 | 0 | 0 |
| C1 | 011832A44 | 2.700% | 2006 | Jun | Serial | | | 20,000 | 20,000 | 0 | 0 |
| C1 | 011832A51 | 2.750% | 2006 | Dec | Serial | | | 20,000 | 20,000 | 0 | 0 |
| C1 | 011832A69 | 2.850% | 2007 | Jun | Serial | | | 20,000 | 20,000 | 0 | 0 |
| C1 | 011832A77 | 2.900% | 2007 | Dec | Serial | | | 20,000 | 20,000 | 0 | 0 |
| C1 | 011832A85 | 3.000% | 2008 | Jun | Serial | | | 20,000 | 0 | 0 | 20,000 |
| C1 | 011832A93 | 3.050% | 2008 | Dec | Serial | | | 25,000 | 0 | 0 | 25,000 |
| C1 | 011832B27 | 3.150% | 2009 | Jun | Serial | | | 25,000 | 0 | 0 | 25,000 |
| C1 | 011832B35 | 3.200% | 2009 | Dec | Serial | | | 25,000 | 0 | 0 | 25,000 |
| C1 | 011832B43 | 3.250% | 2010 | Jun | Serial | | | 25,000 | 0 | 0 | 25,000 |
| C1 | 011832B50 | 3.300% | 2010 | Dec | Serial | | | 25,000 | 0 | 0 | 25,000 |
| C1 | 011832B68 | 3.400% | 2011 | Jun | Serial | | | 25,000 | 0 | 0 | 25,000 |
| C2 | 011832B84 | 4.000% | 2012 | Jun | Serial | | | 1,330,000 | 0 | 0 | 1,330,000 |
| C2 | 011832B92 | 4.000% | 2012 | Dec | Serial | | | 1,365,000 | 0 | 0 | 1,365,000 |
| C2 | 011832C26 | 5.000% | 2013 | Jun | Serial | | | 1,395,000 | 0 | 0 | 1,395,000 |
| C2 | 011832C34 | 5.000% | 2013 | Dec | Serial | | | 1,435,000 | 0 | 0 | 1,435,000 |
| C2 | 011832C42 | 5.000% | 2014 | Jun | Serial | | | 1,470,000 | 0 | 0 | 1,470,000 |
| C2 | 011832C59 | 5.000% | 2014 | Dec | Serial | | | 1,505,000 | 0 | 0 | 1,505,000 |
| C2 | 011832C67 | 5.000% | 2015 | Jun | Sinker | | | 1,545,000 | 0 | 0 | 1,545,000 |
| C2 | 011832C67 | 5.000% | 2015 | Dec | Sinker | | | 1,580,000 | 0 | 0 | 1,580,000 |
| C2 | 011832C67 | 5.000% | 2016 | Jun | Sinker | | | 1,620,000 | 0 | 0 | 1,620,000 |
| C2 | 011832C67 | 5.000% | 2016 | Dec | Sinker | | | 1,660,000 | 0 | 0 | 1,660,000 |
| C2 | 011832C67 | 5.000% | 2017 | Jun | Term | | | 1,705,000 | 0 | 0 | 1,705,000 |
| | | | | | | | **GH05C Total** | **$16,885,000** | **$105,000** | **$0** | **$16,780,000** |
| | | | | | **General Housing Purpose Bonds Total** | | | **$667,820,000** | **$99,305,000** | **$127,675,000** | **$440,840,000** |
| **Other AHFC Bonds & Notes** | | | | | | | | | | *S and P* | *Moodys* *Fitch* |
| **DD07A** | **AHFC Draw Down Bonds Series 2007 A** | | | | **Exempt** | Prog: **2** | Yield: **VRDO** | Delivery: **3/8/2007** | Dated: **3/8/2007** | *AA* | |
| | 011832X31 | | 2019 | Feb | Drawdown | AMT | | 43,995,000 | 4,925,000 | 0 | 39,070,000 |
| | | | | | | | **DD07A Total** | **$43,995,000** | **$4,925,000** | **$0** | **$39,070,000** |
| **DD07C** | **AHFC Draw Down Bonds Series 2007 C** | | | | **Exempt** | Prog: **2** | Yield: **VRDO** | Delivery: **3/8/2007** | Dated: **3/8/2007** | *AA* | |
| | 011832X56 | | 2019 | Feb | Drawdown | | | 29,395,000 | 0 | 0 | 29,395,000 |
| | | | | | | | **DD07C Total** | **$29,395,000** | **$0** | **$0** | **$29,395,000** |
| **DD07D** | **AHFC Draw Down Bonds Series 2007 D** | | | | **Exempt** | Prog: **2** | Yield: **VRDO** | Delivery: **3/8/2007** | Dated: **3/8/2007** | *AA* | |
| | 011832X64 | | 2019 | Feb | Drawdown | | GP | 28,250,000 | 17,945,000 | 0 | 10,305,000 |
| | | | | | | | **DD07D Total** | **$28,250,000** | **$17,945,000** | **$0** | **$10,305,000** |

| CUSIP | Rate | Year | Month | Type | AMT | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Other AHFC Bonds & Notes** | | | | | | | | | | *S and P* *Moodys* *Fitch* |
| | | | | | | **Other AHFC Bonds & Notes Total** | **$101,640,000** | **$22,870,000** | **$0** | **$78,770,000** |
| | | | | | | **Total AHFC Bonds** | **$4,492,709,750** | **$431,745,000** | **$830,525,000** | **$3,230,439,750** |

| **Short Term Debt Outstanding: (As of 03/31/08)** | |
|---|---|
| Domestic Taxable Commercial Paper | 101,063,000 |
| **Total Short Term Debt Outstanding** | **$101,063,000** |

| **Detail of Accreted Interest: (As of 03/31/08)** | |
|---|---|
| Mortgage Revenue Bonds 1997 Series A2 | 9,674,958 |
| **Total Accreted Interest** | **$9,674,958** |
| **Total Bonds w/ Accreted Interest** | **$3,240,114,708** |

| **Detail of Defeased Debt: (As of 03/31/08)** | |
|---|---|
| State Building Lease Bonds, 1999 | 16,485,000 |
| Housing Development Bonds, 1999 Series C | 41,475,000 |
| **Total Defeased Debt** | **$57,960,000** |
| **Total Bonds w/o Defeased Debt** | **$3,172,479,750** |

*Footnotes:*

1. AHFC has issued $16,051,574,122 in Bonds and Notes as of 03/31/08. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division.
2. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00, $126,790,000 on 08/15/01 and $411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
3. On 05/18/05, AHFC issued $16,885,000 General Housing Purpose Bonds, 2005 Series C in order to economically defease $16,485,000 State Building Lease Bonds, 1999 and redeem them on their earliest optional redemption date of 04/01/10.
4. On 03/08/07, AHFC issued Draw Down Bonds to provide funds for refunding prior bonds and to preserve private activity bond volume cap. AHFC may make additional draws up to a cumulative aggregate principal amount of $900,000,000; provided, however, that no more than $300,000,000 principal amount may be outstanding at any one time.
5. On 10/03/07, AHFC issued $53,110,000 State Capital Project Bonds, 2007 Series B, of which a portion will be used to economically defease $41,475,000 Housing Development Bonds, 1999 Series C and redeem them on their earliest optional redemption date of 12/01/09.
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C and E071A/B/D).
8. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
9. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

1 **Mortgage Revenue Bonds, 1997 Series A1**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E97A1 | Prog: 101 | 1-Month | $381,601 | 21.96% | 366 |
| Remaining Principal Balance: | $18,274,586 | 3-Months | $532,655 | 10.81% | 180 |
| Weighted Average Seasoning: | 126 | 6-Months | $893,360 | 9.03% | 151 |
| Weighted Average Interest Rate: | 5.961% | 12-Months | $1,978,112 | 9.62% | 160 |
| Bond Yield (TIC): | 5.530% | Life | $83,083,245 | 15.06% | 251 |

2 **Mortgage Revenue Bonds, 1997 Series A2**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E97A2 | Prog: 101 | 1-Month | $279,146 | 11.69% | 195 |
| Remaining Principal Balance: | $26,817,585 | 3-Months | $692,617 | 9.69% | 161 |
| Weighted Average Seasoning: | 72 | 6-Months | $1,957,646 | 13.10% | 218 |
| Weighted Average Interest Rate: | 6.190% | 12-Months | $4,340,681 | 13.84% | 231 |
| Bond Yield (TIC): | 5.530% | Life | $62,213,112 | 15.07% | 251 |

3 **Mortgage Revenue Bonds, 1998 Series A1**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E98A1 | Prog: 102 | 1-Month | $248,612 | 27.50% | 458 |
| Remaining Principal Balance: | $9,153,096 | 3-Months | $252,072 | 10.21% | 170 |
| Weighted Average Seasoning: | 119 | 6-Months | $769,497 | 14.76% | 246 |
| Weighted Average Interest Rate: | 5.462% | 12-Months | $1,547,398 | 14.26% | 238 |
| Bond Yield (TIC): | 5.206% | Life | $25,214,794 | 12.67% | 211 |

4 **Mortgage Revenue Bonds, 1998 Series A2**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E98A2 | Prog: 102 | 1-Month | $229,677 | 12.37% | 206 |
| Remaining Principal Balance: | $20,757,056 | 3-Months | $461,374 | 8.41% | 140 |
| Weighted Average Seasoning: | 62 | 6-Months | $1,003,090 | 9.01% | 150 |
| Weighted Average Interest Rate: | 7.097% | 12-Months | $1,511,518 | 6.79% | 113 |
| Bond Yield (TIC): | 5.206% | Life | $25,981,355 | 12.60% | 210 |

5 **Mortgage Revenue Bonds, 1999 Series A1**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E99A1 | Prog: 103 | 1-Month | $1,111 | 0.40% | 7 |
| Remaining Principal Balance: | $3,292,589 | 3-Months | $3,051 | 0.37% | 6 |
| Weighted Average Seasoning: | 113 | 6-Months | $84,369 | 4.85% | 81 |
| Weighted Average Interest Rate: | 6.375% | 12-Months | $489,624 | 12.66% | 211 |
| Bond Yield (TIC): | 5.978% | Life | $7,763,356 | 12.73% | 212 |

6 **Mortgage Revenue Bonds, 1999 Series A2**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E99A2 | Prog: 103 | 1-Month | $1,017,087 | 12.71% | 212 |
| Remaining Principal Balance: | $89,292,066 | 3-Months | $2,317,627 | 9.74% | 162 |
| Weighted Average Seasoning: | 80 | 6-Months | $6,022,372 | 12.23% | 204 |
| Weighted Average Interest Rate: | 6.942% | 12-Months | $15,740,047 | 15.02% | 250 |
| Bond Yield (TIC): | 5.978% | Life | $163,746,396 | 13.31% | 222 |

7 **Mortgage Revenue Bonds, 2000 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E001A | Prog: 104 | 1-Month | $8,852 | 0.51% | 9 |
| Remaining Principal Balance: | $20,599,104 | 3-Months | $435,177 | 7.93% | 132 |
| Weighted Average Seasoning: | 59 | 6-Months | $597,868 | 5.47% | 91 |
| Weighted Average Interest Rate: | 5.525% | 12-Months | $1,382,344 | 6.04% | 101 |
| Bond Yield (TIC): | 5.929% | Life | $37,466,558 | 15.91% | 265 |

## 8 Mortgage Revenue Bonds, 2000 Series B

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E001B | Prog: 104 | 1-Month | $199,694 | 6.60% | 110 |
| Remaining Principal Balance: | $35,021,317 | 3-Months | $465,815 | 5.14% | 86 |
| Weighted Average Seasoning: | 86 | 6-Months | $1,911,354 | 10.05% | 167 |
| Weighted Average Interest Rate: | 6.888% | 12-Months | $5,096,277 | 12.67% | 211 |
| Bond Yield (TIC): | 5.929% | Life | $75,870,140 | 15.34% | 256 |

## 9 Mortgage Revenue Bonds, 2001 Series A

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E011A | Prog: 105 | 1-Month | $242,959 | 31.24% | 521 |
| Remaining Principal Balance: | $7,662,410 | 3-Months | $410,113 | 18.75% | 312 |
| Weighted Average Seasoning: | 111 | 6-Months | $625,169 | 14.41% | 240 |
| Weighted Average Interest Rate: | 5.961% | 12-Months | $1,299,420 | 14.24% | 237 |
| Bond Yield (TIC): | 5.211% | Life | $22,469,059 | 18.05% | 301 |

## 10 Mortgage Revenue Bonds, 2001 Series B

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E011B | Prog: 105 | 1-Month | $438,914 | 8.89% | 148 |
| Remaining Principal Balance: | $56,358,565 | 3-Months | $1,346,588 | 9.00% | 150 |
| Weighted Average Seasoning: | 67 | 6-Months | $3,425,958 | 11.10% | 185 |
| Weighted Average Interest Rate: | 6.099% | 12-Months | $7,780,053 | 12.07% | 201 |
| Bond Yield (TIC): | 5.211% | Life | $75,879,338 | 13.84% | 231 |

## 11 Home Mortgage Revenue Bonds, 2002 Series A

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E021A | Prog: 106 | 1-Month | $752,141 | 6.11% | 102 |
| Remaining Principal Balance: | $142,685,148 | 3-Months | $3,355,967 | 8.95% | 149 |
| Weighted Average Seasoning: | 49 | 6-Months | $7,432,209 | 9.74% | 162 |
| Weighted Average Interest Rate: | 5.282% | 12-Months | $16,866,234 | 11.15% | 186 |
| Bond Yield (TIC): | 4.553% | Life | $110,192,776 | 11.28% | 194 |

## 12 Home Mortgage Revenue Bonds, 2002 Series B

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E021B | Prog: 106 | 1-Month | $474,218 | 19.39% | 323 |
| Remaining Principal Balance: | $26,160,666 | 3-Months | $937,052 | 13.18% | 220 |
| Weighted Average Seasoning: | 50 | 6-Months | $1,731,363 | 12.29% | 205 |
| Weighted Average Interest Rate: | 7.445% | 12-Months | $4,467,507 | 15.31% | 255 |
| Bond Yield (TIC): | N/A | Life | $28,236,530 | 15.56% | 259 |

## 13 Home Mortgage Revenue Bonds, 2006 Series A

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E061A | Prog: 107 | 1-Month | $1,162,668 | 14.44% | 241 |
| Remaining Principal Balance: | $88,885,141 | 3-Months | $2,441,146 | 10.26% | 177 |
| Weighted Average Seasoning: | 30 | 6-Months | $4,736,076 | 9.84% | 179 |
| Weighted Average Interest Rate: | 5.547% | 12-Months | $9,818,644 | 10.04% | 201 |
| Bond Yield (TIC): | 4.623% | Life | $14,552,450 | 6.64% | 181 |

## 14 Home Mortgage Revenue Bonds, 2006 Series B

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E061B | Prog: 108 | 1-Month | $202,579 | 3.41% | 71 |
| Remaining Principal Balance: | $69,870,432 | 3-Months | $513,608 | 2.89% | 63 |
| Weighted Average Seasoning: | 24 | 6-Months | $950,716 | 2.68% | 62 |
| Weighted Average Interest Rate: | 4.910% | 12-Months | $2,275,088 | 3.15% | 85 |
| Bond Yield (TIC): | 4.048% | Life | $4,530,312 | 3.07% | 121 |

15 **Home Mortgage Revenue Bonds, 2006 Series C**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E06C1 | Prog: 109 | 1-Month | $355,244 | 5.75% | 160 |
| Remaining Principal Balance: | $71,771,048 | 3-Months | $630,412 | 3.43% | 101 |
| Weighted Average Seasoning: | 18 | 6-Months | $698,603 | 1.91% | 62 |
| Weighted Average Interest Rate: | 5.071% | 12-Months | $1,434,704 | 1.94% | 78 |
| Bond Yield (TIC): | 4.210% | Life | $1,605,405 | 1.46% | 75 |

16 **Home Mortgage Revenue Bonds, 2007 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E071A | Prog: 110 | 1-Month | $1,119,534 | 16.94% | 282 |
| Remaining Principal Balance: | $71,800,757 | 3-Months | $2,626,071 | 13.49% | 225 |
| Weighted Average Seasoning: | 55 | 6-Months | $4,162,181 | 11.06% | 184 |
| Weighted Average Interest Rate: | 5.479% | 12-Months | $8,889,983 | 12.65% | 211 |
| Bond Yield (TIC): | 4.048% | Life | $8,889,983 | 12.65% | 211 |

17 **Home Mortgage Revenue Bonds, 2007 Series B**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E071B | Prog: 111 | 1-Month | $712,086 | 11.12% | 185 |
| Remaining Principal Balance: | $72,145,474 | 3-Months | $2,130,649 | 11.34% | 189 |
| Weighted Average Seasoning: | 54 | 6-Months | $3,667,306 | 9.95% | 166 |
| Weighted Average Interest Rate: | 5.711% | 12-Months | $8,061,770 | 11.60% | 193 |
| Bond Yield (TIC): | 4.210% | Life | $8,061,770 | 11.60% | 193 |

18 **Home Mortgage Revenue Bonds, 2007 Series C**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E071C | Prog: 112 | 1-Month | $214,650 | 2.89% | 111 |
| Remaining Principal Balance: | $87,575,121 | 3-Months | $480,880 | 2.17% | 91 |
| Weighted Average Seasoning: | 13 | 6-Months | $910,629 | 2.06% | 98 |
| Weighted Average Interest Rate: | 4.987% | 12-Months | $1,577,553 | 1.88% | 120 |
| Bond Yield (TIC): | 4.091% | Life | $1,671,604 | 1.78% | 126 |

19 **Home Mortgage Revenue Bonds, 2007 Series D**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E071D | Prog: 113 | 1-Month | $1,780,083 | 21.93% | 366 |
| Remaining Principal Balance: | $85,382,262 | 3-Months | $2,579,298 | 11.32% | 189 |
| Weighted Average Seasoning: | 56 | 6-Months | $4,446,308 | 9.96% | 166 |
| Weighted Average Interest Rate: | 5.562% | 12-Months | $8,247,425 | 9.95% | 166 |
| Bond Yield (TIC): | 4.091% | Life | $8,247,425 | 9.95% | 166 |

20 **Home Mortgage Revenue Bonds, 2008 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E081A | Prog: 114 | 1-Month | $364,536 | 5.34% | 445 |
| Remaining Principal Balance: | $79,500,145 | 3-Months | $1,086,789 | 7.80% | 709 |
| Weighted Average Seasoning: | 6 | 6-Months | $1,086,789 | 7.80% | 709 |
| Weighted Average Interest Rate: | 5.237% | 12-Months | $1,086,789 | 7.80% | 709 |
| Bond Yield (TIC): | 4.365% | Life | $1,086,789 | 7.80% | 709 |

21 **Veterans Collateralized Bonds, 1997 First**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: C9711 | Prog: 201 | 1-Month | $363,521 | 14.13% | 236 |
| Remaining Principal Balance: | $28,447,022 | 3-Months | $1,100,817 | 14.06% | 234 |
| Weighted Average Seasoning: | 89 | 6-Months | $2,050,148 | 12.91% | 215 |
| Weighted Average Interest Rate: | 5.899% | 12-Months | $2,939,728 | 9.24% | 154 |
| Bond Yield (TIC): | 5.546% | Life | $84,597,464 | 14.42% | 240 |

22 **Veterans Collateralized Bonds, 1998 First & Second**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: C9811 | Prog: 202 | 1-Month | $180,001 | 11.64% | 194 |
| Remaining Principal Balance: | $17,368,260 | 3-Months | $388,503 | 8.45% | 141 |
| Weighted Average Seasoning: | 88 | 6-Months | $1,277,658 | 13.13% | 219 |
| Weighted Average Interest Rate: | 5.959% | 12-Months | $2,733,313 | 13.42% | 224 |
| Bond Yield (TIC): | 5.403% | Life | $49,620,468 | 14.59% | 243 |

23 **Veterans Collateralized Bonds, 1999 First**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: C9911 | Prog: 203 | 1-Month | $537,979 | 14.77% | 246 |
| Remaining Principal Balance: | $40,115,442 | 3-Months | $1,278,341 | 11.79% | 196 |
| Weighted Average Seasoning: | 76 | 6-Months | $2,064,928 | 9.53% | 159 |
| Weighted Average Interest Rate: | 7.280% | 12-Months | $5,995,650 | 12.97% | 216 |
| Bond Yield (TIC): | 6.109% | Life | $98,220,649 | 16.11% | 269 |

24 **Veterans Collateralized Bonds, 2000 First**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: C0011 | Prog: 204 | 1-Month | $164,223 | 8.63% | 144 |
| Remaining Principal Balance: | $21,761,817 | 3-Months | $771,714 | 12.98% | 216 |
| Weighted Average Seasoning: | 73 | 6-Months | $1,300,906 | 10.91% | 182 |
| Weighted Average Interest Rate: | 7.296% | 12-Months | $3,431,594 | 13.54% | 226 |
| Bond Yield (TIC): | 6.319% | Life | $61,358,804 | 18.83% | 314 |

25 **Veterans Collateralized Bonds, 2002 First**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: C0211 | Prog: 205 | 1-Month | $351,989 | 17.64% | 294 |
| Remaining Principal Balance: | $21,593,776 | 3-Months | $497,496 | 8.68% | 145 |
| Weighted Average Seasoning: | 70 | 6-Months | $619,993 | 5.48% | 91 |
| Weighted Average Interest Rate: | 6.194% | 12-Months | $2,494,653 | 10.19% | 170 |
| Bond Yield (TIC): | 5.466% | Life | $34,676,680 | 15.57% | 259 |

26 **Veterans Collateralized Bonds, 2005 First & Second**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: C0511 | Prog: 206 | 1-Month | $62,461 | 4.79% | 80 |
| Remaining Principal Balance: | $15,252,309 | 3-Months | $68,647 | 1.78% | 30 |
| Weighted Average Seasoning: | 32 | 6-Months | $640,052 | 7.78% | 132 |
| Weighted Average Interest Rate: | 5.396% | 12-Months | $1,417,044 | 8.54% | 159 |
| Bond Yield (TIC): | 4.215% | Life | $2,551,484 | 6.85% | 166 |

27 **Veterans Collateralized Bonds, 2006 First**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: C0611 | Prog: 207 | 1-Month | $818,125 | 8.54% | 356 |
| Remaining Principal Balance: | $109,584,174 | 3-Months | $2,010,885 | 7.01% | 318 |
| Weighted Average Seasoning: | 12 | 6-Months | $2,085,552 | 3.70% | 188 |
| Weighted Average Interest Rate: | 5.551% | 12-Months | $3,319,521 | 3.30% | 202 |
| Bond Yield (TIC): | 4.700% | Life | $4,183,877 | 4.84% | 327 |

28 **General Mortgage Revenue Bonds, 1997 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GM97A | Prog: | 1-Month | $322,190 | 14.85% | 248 |
| Remaining Principal Balance: | $23,885,815 | 3-Months | $5,221,999 | 12.71% | 212 |
| Weighted Average Seasoning: | 30 | 6-Months | $10,936,769 | 11.45% | 191 |
| Weighted Average Interest Rate: | 4.379% | 12-Months | $25,524,840 | 11.97% | 200 |
| Bond Yield (TIC): | 6.013% | Life | $552,748,337 | 16.29% | 271 |

29 **General Mortgage Revenue Bonds, 1999 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GM99A | Prog: 403 | 1-Month | $2,849,140 | 11.40% | 190 |
| Remaining Principal Balance: | $280,956,717 | 3-Months | $8,214,149 | 10.86% | 181 |
| Weighted Average Seasoning: | 56 | 6-Months | $14,338,719 | 9.41% | 157 |
| Weighted Average Interest Rate: | 5.238% | 12-Months | $30,253,688 | 10.17% | 169 |
| Bond Yield (TIC): | 6.048% | Life | $323,630,266 | 13.16% | 219 |

30 **General Mortgage Revenue Bonds, 2002 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GM02A | Prog: 404 | 1-Month | $1,260,814 | 11.32% | 189 |
| Remaining Principal Balance: | $125,359,731 | 3-Months | $3,046,296 | 9.13% | 152 |
| Weighted Average Seasoning: | 63 | 6-Months | $4,981,545 | 7.45% | 124 |
| Weighted Average Interest Rate: | 5.622% | 12-Months | $11,955,551 | 9.62% | 160 |
| Bond Yield (TIC): | 4.798% | Life | $125,516,635 | 18.03% | 300 |

31 **Governmental Purpose Bonds, 2001 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GP01A | Prog: 502 | 1-Month | $1,169,352 | 9.98% | 166 |
| Remaining Principal Balance: | $132,812,235 | 3-Months | $2,510,241 | 7.18% | 120 |
| Weighted Average Seasoning: | 55 | 6-Months | $5,684,777 | 7.94% | 132 |
| Weighted Average Interest Rate: | 5.234% | 12-Months | $11,455,588 | 9.62% | 160 |
| Bond Yield (TIC): | N/A | Life | $187,279,240 | 17.68% | 295 |

32 **Governmental Purpose Bonds, 2001 Series C**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GP01C | Prog: 502 | 1-Month | $1,563,723 | 14.59% | 243 |
| Remaining Principal Balance: | $118,162,462 | 3-Months | $5,014,916 | 15.31% | 255 |
| Weighted Average Seasoning: | 53 | 6-Months | $9,178,530 | 13.93% | 232 |
| Weighted Average Interest Rate: | 7.467% | 12-Months | $20,175,487 | 16.25% | 271 |
| Bond Yield (TIC): | N/A | Life | $203,393,699 | 18.32% | 309 |

*PLEASE NOTE:*

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

**ALASKA HOUSING FINANCE CORPORATION**
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

**SPECIAL REDEMPTION SUMMARY:**

| Year | Surplus | Refunding | Total |
|---|---|---|---|
| FY 2008 | 43,470,000 | - | **43,470,000** |
| FY 2007 | 180,245,000 | 220,350,874 | **400,595,874** |
| FY 2006 | 232,125,000 | 149,640,000 | **381,765,000** |
| FY 2005 | 150,595,603 | - | **150,595,603** |
| FY 2004 | 214,235,000 | 217,285,000 | **431,520,000** |
| FY 2003 | 304,605,000 | 286,340,000 | **590,945,000** |
| FY 2002 | 152,875,000 | 175,780,000 | **328,655,000** |
| FY 2001 | 48,690,000 | - | **48,690,000** |
| FY 2000 | 94,855,000 | 300,000,000 | **394,855,000** |
| FY 1999 | 110,101,657 | - | **110,101,657** |
| FY 1998 | 72,558,461 | 389,908,544 | **462,467,005** |
| FY 1997 | 150,812,506 | 68,467,000 | **219,279,506** |
| FY 1996 | 147,114,796 | 200,000,000 | **347,114,796** |
| FY 1995 | 153,992,520 | - | **153,992,520** |

**FY 2007 MONTHLY DETAIL:**

| Month | Surplus | Refunding | Total |
|---|---|---|---|
| Jun-08 | - | - | - |
| Mar-08 | 14,555,000 | - | 14,555,000 |
| Dec-07 | 28,915,000 | - | 28,915,000 |

**FY 2007 SERIES DETAIL:**

| Series | Surplus | Refunding | Total |
|---|---|---|---|
| C0011 | 2,450,000 | - | 2,450,000 |
| C0211 | 1,805,000 | - | 1,805,000 |
| C9711 | 2,465,000 | - | 2,465,000 |
| C9811 | 2,045,000 | - | 2,045,000 |
| C9911 | 4,790,000 | - | 4,790,000 |
| DD07A | 4,925,000 | - | 4,925,000 |
| E001B | 1,335,000 | - | 1,335,000 |
| E001C | 290,000 | - | 290,000 |
| E001D | 1,145,000 | - | 1,145,000 |
| E011A | 540,000 | - | 540,000 |
| E021A | 275,000 | - | 275,000 |
| E061A | 1,570,000 | - | 1,570,000 |
| E061B | 905,000 | - | 905,000 |
| E06C1 | 555,000 | - | 555,000 |
| E97A1 | 460,000 | - | 460,000 |
| E97A2 | 245,000 | - | 245,000 |
| E98A1 | 90,000 | - | 90,000 |
| E98A2 | 280,000 | - | 280,000 |
| E99A2 | 2,745,000 | - | 2,745,000 |
| SC02B | 14,555,000 | - | 14,555,000 |

**BOND ISSUANCE SUMMARY:**

| Year | Tax-Exempt | Taxable | Total |
|---|---|---|---|
| FY 2008 | 249,675,000 | - | **249,675,000** |
| FY 2007 | 780,885,000 | - | **780,885,000** |
| FY 2006 | 333,675,000 | - | **333,675,000** |
| FY 2005 | 307,730,000 | 105,000,000 | **412,730,000** |
| FY 2004 | 245,175,000 | 42,125,000 | **287,300,000** |
| FY 2003 | 382,710,000 | - | **382,710,000** |
| FY 2002 | 527,360,000 | 230,000,000 | **757,360,000** |
| FY 2001 | 267,880,000 | 25,740,000 | **293,620,000** |
| FY 2000 | 883,435,000 | - | **883,435,000** |
| FY 1999 | 92,365,000 | - | **92,365,000** |
| FY 1998 | 446,509,750 | 23,895,000 | **470,404,750** |
| FY 1997 | 599,381,477 | 455,000 | **599,836,477** |
| FY 1996 | 365,000,000 | - | **365,000,000** |
| FY 1995 | 365,000,000 | - | **365,000,000** |
| FY 1994 | 367,130,000 | 16,930,000 | **384,060,000** |
| FY 1993 | 200,000,000 | - | **200,000,000** |
| FY 1992 | 452,760,000 | - | **452,760,000** |
| FY 1991 | 531,103,544 | 275,000,000 | **806,103,544** |
| FY 1990 | 297,000,000 | 220,000,000 | **517,000,000** |
| FY 1989 | 175,000,000 | 400,000,000 | **575,000,000** |
| FY 1988 | 100,000,000 | 347,000,000 | **447,000,000** |
| FY 1987 | 67,000,000 | 415,000,000 | **482,000,000** |
| FY 1986 | 452,445,000 | 825,000,000 | **1,277,445,000** |
| FY 1985 | 604,935,000 | - | **604,935,000** |
| FY 1984 | 655,000,000 | 250,000,000 | **905,000,000** |
| FY 1983 | 435,000,000 | 400,000,000 | **835,000,000** |
| FY 1982 | 250,000,000 | 552,000,000 | **802,000,000** |
| FY 1981 | 460,000,000 | 160,000,000 | **620,000,000** |
| FY 1980 | 148,800,000 | - | **148,800,000** |
| FY 1979 | 164,600,000 | 7,020,000 | **171,620,000** |
| FY 1978 | 135,225,000 | - | **135,225,000** |
| FY 1977 | 80,000,000 | - | **80,000,000** |
| FY 1976 | 5,000,000 | - | **5,000,000** |
| FY 1975 | 47,000,000 | - | **47,000,000** |
| FY 1974 | 36,000,000 | - | **36,000,000** |
| FY 1973 | 26,500,000 | 5,250,000 | **31,750,000** |

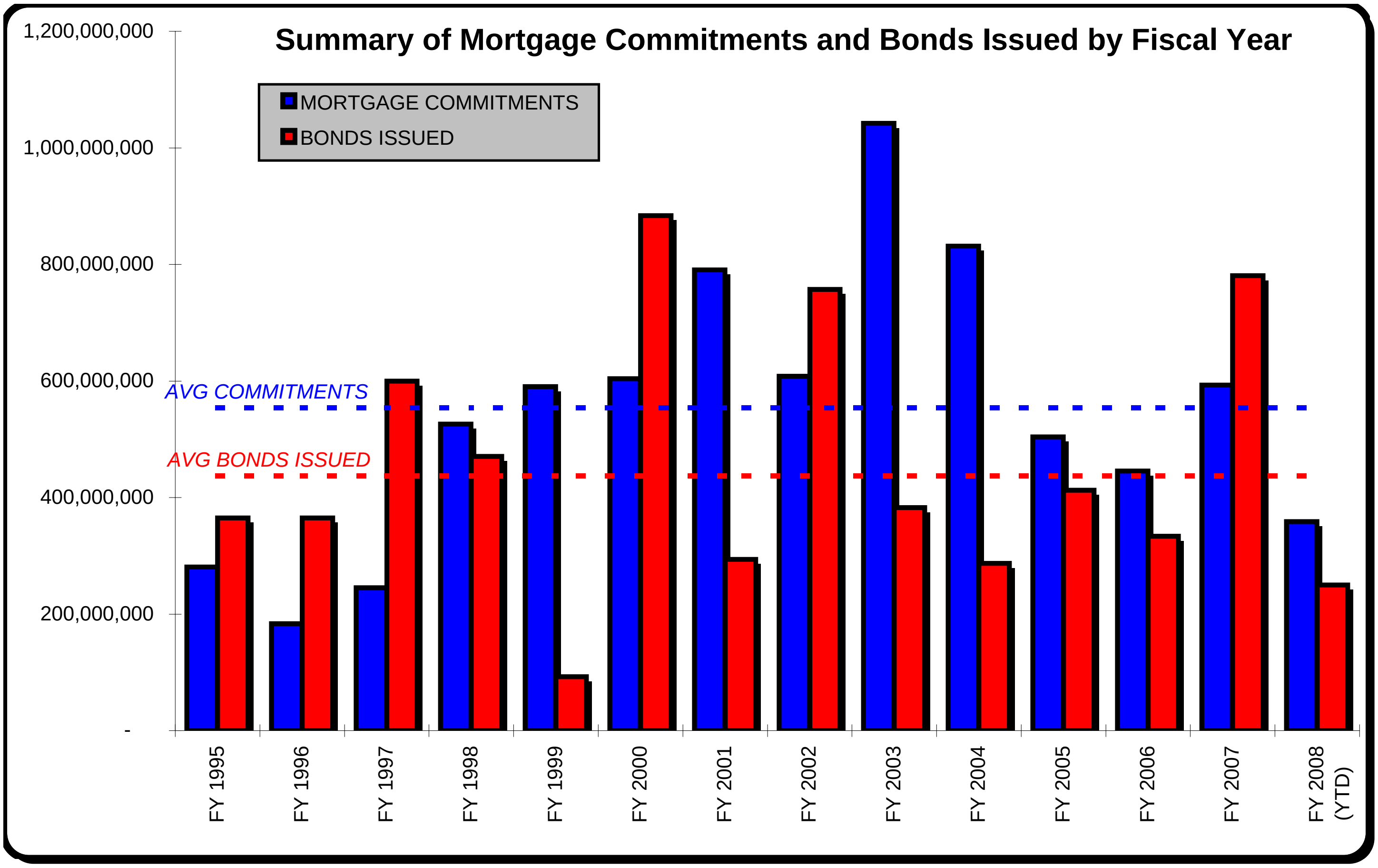
**FY 2008 MONTHLY DETAIL:**

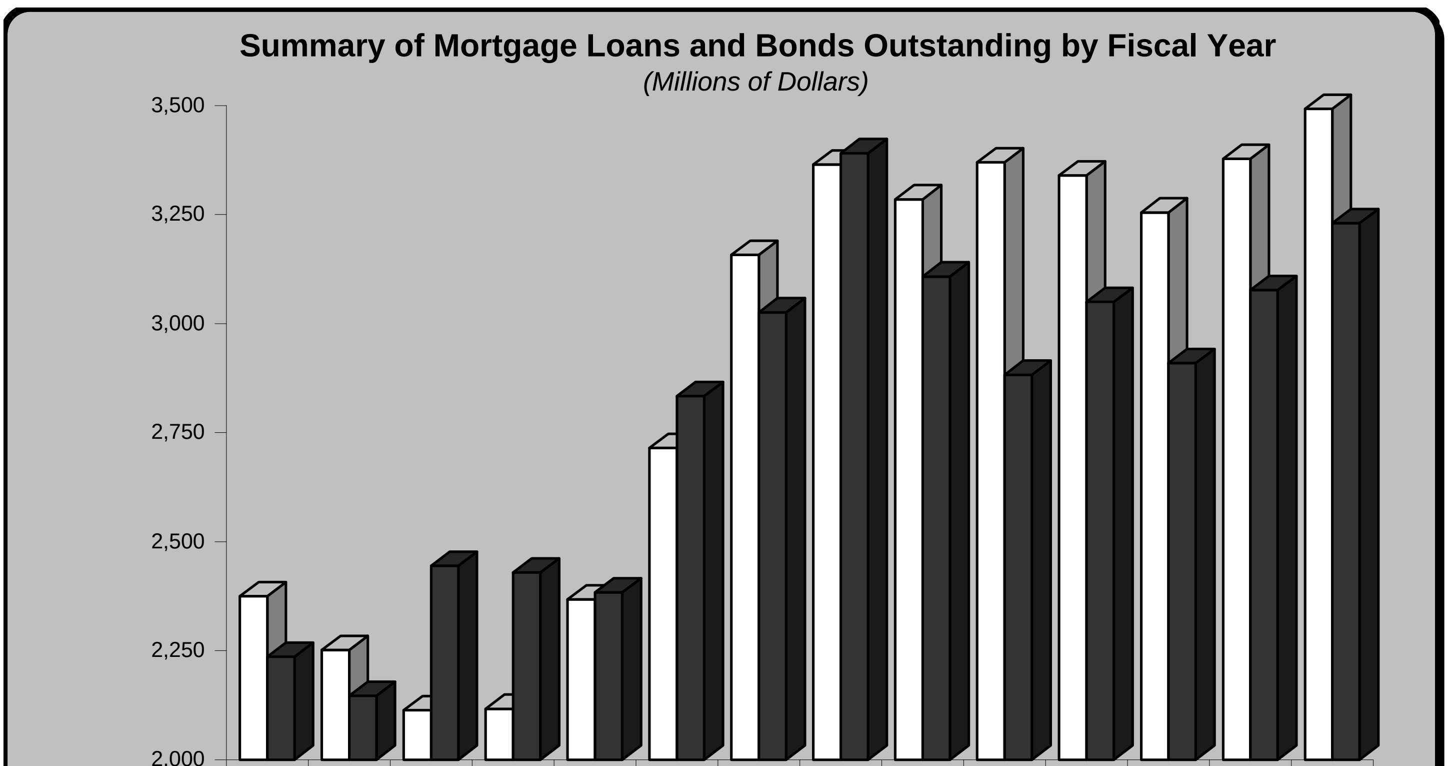
| Month | Tax-Exempt | Taxable | Total |
|---|---|---|---|
| Jun-08 | - | - | - |
| Feb-08 | 80,880,000 | - | 80,880,000 |
| Jan-08 | 15,000,000 | - | 15,000,000 |
| Dec-07 | 58,270,000 | - | 58,270,000 |
| Oct-07 | 95,525,000 | - | 95,525,000 |

**FY 2008 SERIES DETAIL:**

| Series | Tax-Exempt | Taxable | Total |
|---|---|---|---|
| C0711 | 42,885,000 | - | 42,885,000 |
| C0811 | 15,000,000 | - | 15,000,000 |
| DD07A | 11,705,000 | - | 11,705,000 |
| DD07D | 3,680,000 | - | 3,680,000 |
| SC07AB | 95,525,000 | - | 95,525,000 |
| E081A | 80,880,000 | - | 80,880,000 |

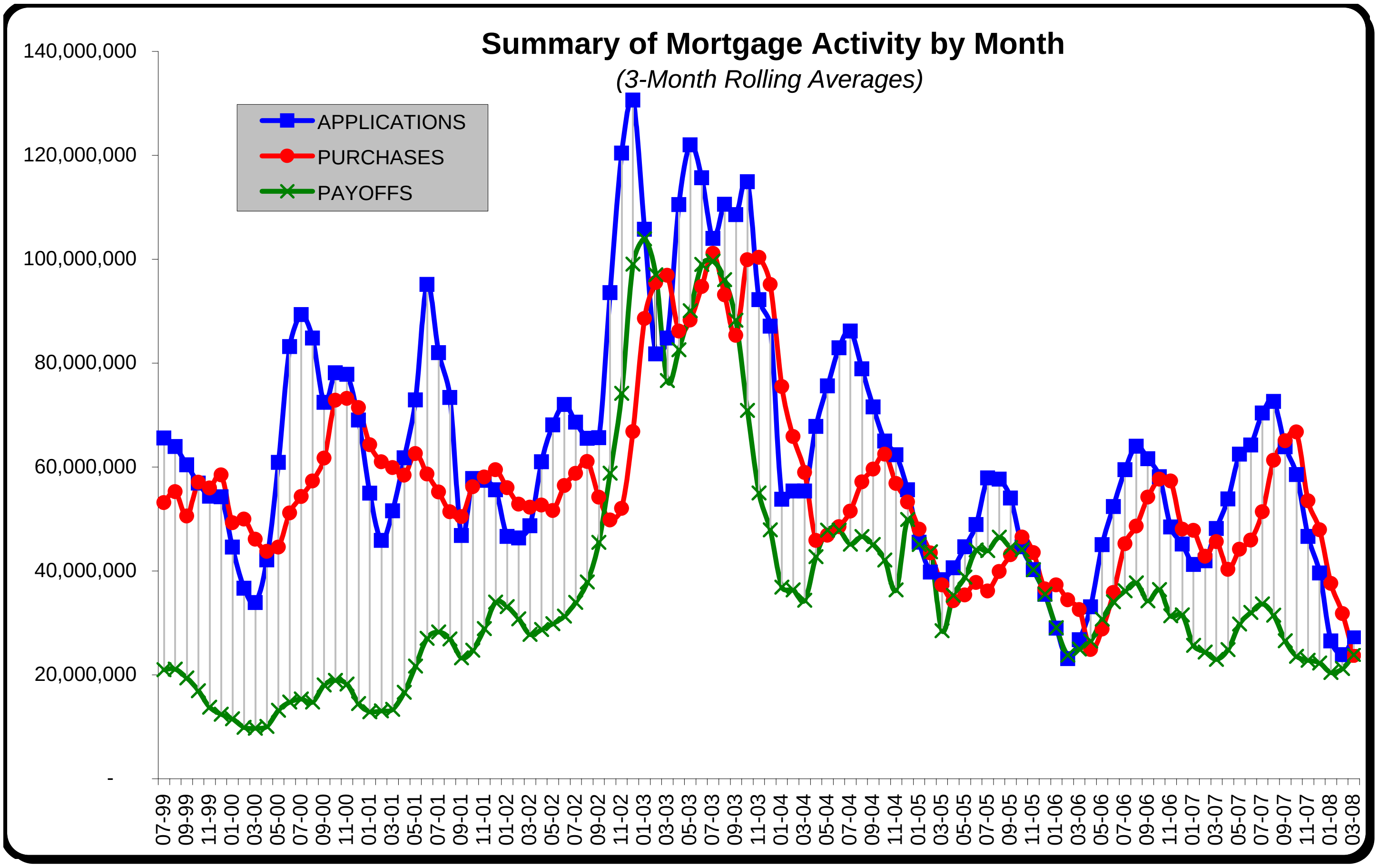
**ALASKA HOUSING FINANCE CORPORATION**

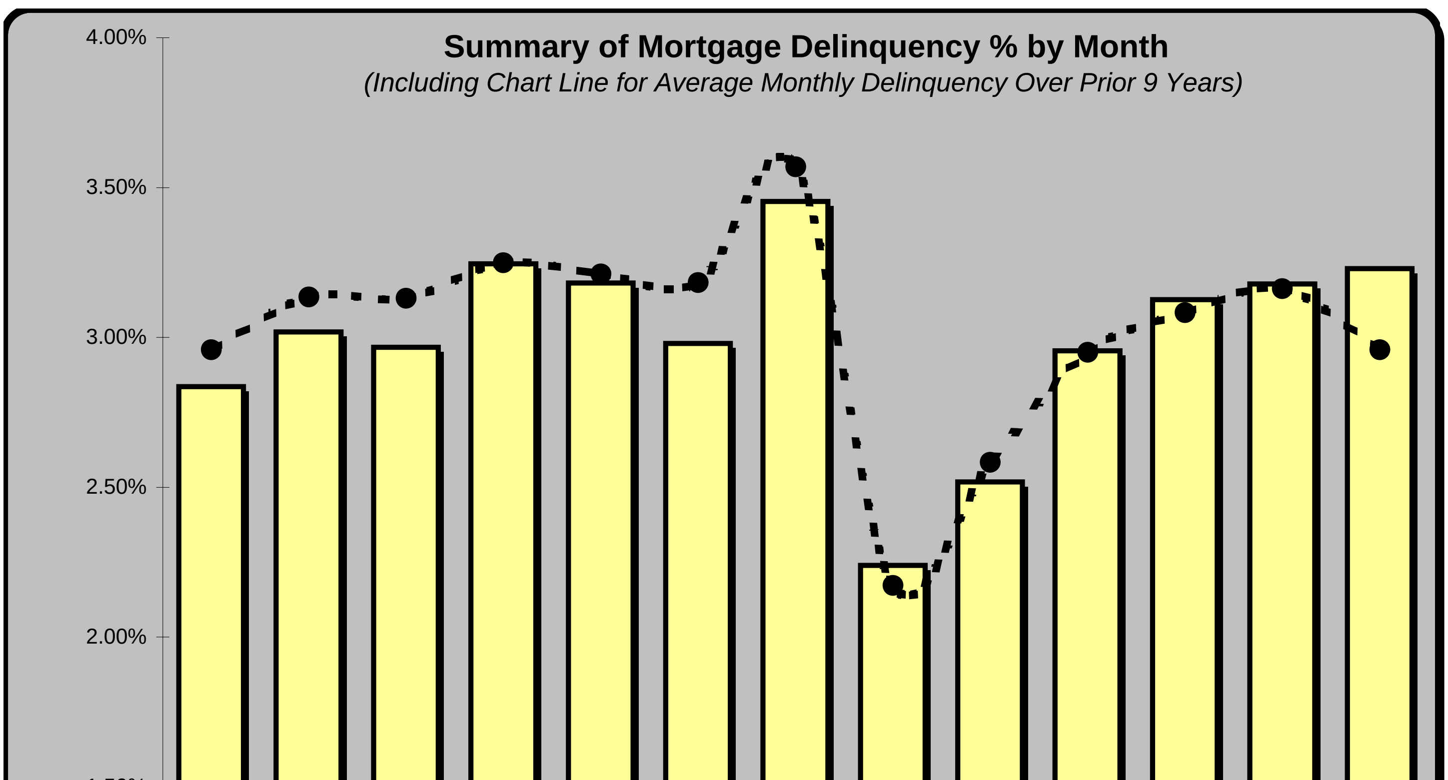



| | FY 1995 | FY 1996 | FY 1997 | FY 1998 | FY 1999 | FY 2000 | FY 2001 | FY 2002 | FY 2003 | FY 2004 | FY 2005 | FY 2006 | FY 2007 | FY 2008 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| MORTGAGES | 2,375 | 2,252 | 2,113 | 2,117 | 2,368 | 2,715 | 3,157 | 3,365 | 3,285 | 3,370 | 3,340 | 3,255 | 3,378 | 3,492 |
| BONDS | 2,236 | 2,146 | 2,445 | 2,429 | 2,384 | 2,834 | 3,026 | 3,391 | 3,108 | 2,883 | 3,050 | 2,909 | 3,077 | 3,230 |

# ALASKA HOUSING FINANCE CORPORATION




| | Mar-07 | Apr-07 | May-07 | Jun-07 | Jul-07 | Aug-07 | Sep-07 | Oct-07 | Nov-07 | Dec-07 | Jan-08 | Feb-08 | Mar-08 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| DEL | 2.84% | 3.02% | 2.97% | 3.25% | 3.18% | 2.98% | 3.45% | 2.24% | 2.52% | 2.96% | 3.13% | 3.18% | 3.23% |
| AVG | 2.96% | 3.13% | 3.13% | 3.25% | 3.21% | 3.18% | 3.57% | 2.17% | 2.58% | 2.95% | 3.08% | 3.16% | 2.96% |

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## ALASKA HOUSING FINANCE CORPORATION