Alaska Housing
FINANCE CORPORATION

JANUARY 2008

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

JANUARY 2008 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2006	FY 2007	% Variance	01/31/07	01/31/08	% Variance
Mortgage Portfolio:						
Mortgages Loans	$3,058,859,302	$3,185,927,644	4.2%	$3,157,837,035	$3,352,579,619	6.2%
Participation Loans	196,002,380	192,098,886	(2.0%)	190,272,232	177,137,856	(6.9%)
REO's/Insurance Receivables	210,027	485,425	131.1%	410,498	646,049	57.4%
Total Mortgage Portfolio	$3,255,071,709	$3,378,511,955	3.8%	$3,348,519,765	$3,530,363,524	5.4%
# of Mortgage Loans	24,097	23,886	(0.9%)	24,135	24,152	0.1%
Multifamily %	8.0%	6.9%	(13.8%)	7.1%	6.5%	(8.5%)
Anchorage %	35.2%	34.9%	(0.9%)	34.9%	35.0%	0.3%
Insurance %	57.8%	59.4%	2.8%	58.9%	60.5%	2.7%
Mortgage Wghtd Avg Int Rate	5.892%	5.895%	0.1%	5.896%	5.918%	0.4%
Delinquent Loans	$98,248,992	$110,106,546	12.1%	$96,150,790	$110,347,800	14.8%
Delinquency %	3.02%	3.26%	8.0%	2.87%	3.13%	8.9%
Bonds Outstanding:						
FTHB/Veterans Bonds	$995,619,750	$1,356,844,750	36.3%	$1,053,504,750	$1,382,809,750	31.3%
HD/Multifamily Bonds	401,220,000	387,360,000	(3.5%)	391,290,000	382,060,000	(2.4%)
Other Bonds	1,512,353,357	1,332,599,452	(11.9%)	1,504,917,108	1,399,245,000	(7.0%)
Total Bonds Outstanding	$2,909,193,107	$3,076,804,202	5.8%	$2,949,711,858	$3,164,114,750	7.3%
Variable Bonds %	25.6%	28.5%	11.4%	21.8%	27.4%	26.1%
Hedged VRDO %	58.7%	72.3%	23.3%	61.8%	72.8%	17.8%
Bond Wghtd Avg Int Rate	4.947%	4.759%	(3.8%)	4.939%	4.711%	(4.6%)
Bond/Mortgage WAIR Spread	0.945%	1.136%	20.2%	0.957%	1.207%	26.1%
Bond/Mortgage Ratio	0.89	0.91	1.9%	0.88	0.90	1.7%

MONTHLY ACTIVITY	Through Fiscal Year End			Through Seven Months Ended		
	FY 2006	FY 2007	% Variance	01/31/07	01/31/08	% Variance
Mortgage Activity:						
Mortgage Applications	$505,758,836	$657,277,105	30.0%	$359,649,946	$330,096,445	(8.2%)
Mortgage Commitments	445,638,777	593,155,794	33.1%	328,871,566	304,933,154	(7.3%)
Mortgage Purchases	443,921,821	581,529,013	31.0%	366,405,186	373,064,554	1.8%
Mortgage Payoffs	417,274,183	362,455,842	(13.1%)	217,172,785	162,507,286	(25.2%)
Mortgage Foreclosures	3,475,127	4,001,470	15.1%	1,580,201	4,450,459	181.6%
Sales & Disposals	3,379,709	3,709,997	9.8%	1,392,839	4,319,500	210.1%
Bond Changes:						
Bonds Issued - FTHB/VETS	333,675,000	593,740,000	77.9%	265,000,000	57,885,000	(78.2%)
Bonds Issued - Other	0	187,145,000	100.0%	100,890,000	110,910,000	9.9%
Bond Redemptions - Special	381,765,000	400,595,874	4.9%	137,360,000	28,915,000	(78.9%)
Bond Redemptions - Scheduled	92,412,205	212,678,031	130.1%	188,011,249	52,569,452	(72.0%)
Net Change in Bonds	($140,502,205)	$167,611,095	100.0%	$40,518,751	$87,310,548	115.5%

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2006	FY 2007	% Variance	FY 2007 **	FY 2008	% Variance
Mortgage & Loan Revenue	$193,573	$195,028	0.8%	$48,377	$50,063	3.5%
Investment Income	58,390	78,845	35.0%	21,643	17,785	(17.8%)
Externally Funded Programs	59,587	63,043	5.8%	17,075	16,794	(1.6%)
Other Revenue	7,382	8,073	9.4%	1,892	2,053	8.5%
Total Revenue	318,932	344,989	8.2%	88,987	86,695	(2.6%)
Interest Expenses	146,971	158,145	7.6%	40,075	38,018	(5.1%)
Housing Grants & Subsidies	56,829	65,689	15.6%	18,692	19,488	4.3%
Operations & Administration	38,858	41,410	6.6%	10,239	10,043	(1.9%)
Other Expenses	29,596	39,268	32.7%	7,684	10,407	35.4%
Total Expenses	272,254	304,512	11.8%	76,690	77,956	1.7%
Operating Income	46,678	40,477	(13.3%)	12,297	8,739	(28.9%)
SOA Contribution/Special Items *	39,719	46,037	15.9%	14,451	4,105	(71.6%)
Change in Net Assets	6,959	(5,560)	(100.0%)	(2,154)	4,634	100.0%
Total Assets	5,229,576	4,896,900	(6.4%)	5,035,393	4,927,427	(2.1%)
Total Liabilities	3,239,544	3,212,428	(0.8%)	3,197,512	3,238,321	1.3%
Net Assets	$1,990,032	$1,684,472	(15.4%)	$1,837,881	$1,689,106	(8.1%)

** Does not include offsetting contributions of $300 million from the State of Alaska in FY 2006 and to the Alaska Housing Capital Corporation in FY 2007.*

*** Since FY 2007 First Quarter Financials were not published, FY 2007 Second Quarter Financials were reduced prportionately for comparsion purposes.*

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **1/31/2008**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	3,352,579,619	94.96%
PARTICIPATION LOANS	177,137,856	5.02%
REAL ESTATE OWNED	605,023	0.02%
INSURANCE RECEIVABLES	41,026	0.00%
TOTAL PORTFOLIO	**3,530,363,524**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	68,400,286	1.94%
60 DAYS PAST DUE	21,279,985	0.60%
90 DAYS PAST DUE	10,516,054	0.30%
120+ DAYS PAST DUE	10,151,476	0.29%
TOTAL DELINQUENT	**110,347,800**	3.13%

PORTFOLIO STATISTICS:	
WEIGHTED AVERAGE INTEREST RATE	**5.918%**
WEIGHTED AVERAGE REMAINING TERM	**25.37**
SINGLE FAMILY %	93.5%
MULTI-FAMILY %	6.5%
ANCHORAGE %	35.0%
OUTSIDE ANCHORAGE %	65.0%
MORTGAGE INSURANCE %	60.5%
UNINSURED %	39.5%
WELLS FARGO SERVICED%	52.2%
OTHER SELLER SERVICER %	47.8%
NON-SECURITIZED RURAL %	22.5%
OTHER NON-SECURITIZED %	77.5%

MORTGAGE AND LOAN ACTIVITY:	**PRIOR FISCAL YEAR**	**FISCAL YEAR TO DATE**	**CURRENT MONTH**
APPLICATIONS	657,962,036	330,096,445	19,830,159
COMMITMENTS	588,937,538	304,933,154	18,940,197
PURCHASES	581,529,013	373,064,554	34,320,945
WAIR %	5.868%	6.027%	5.955%
REFINANCE %	1.52%	0.93%	2.20%
FIRST TIME HOMEBUYER %	69.08%	64.83%	61.31%
NEW CONSTRUCTION %	24.10%	20.68%	22.85%
PAYOFFS	362,455,842	162,507,286	15,967,979
FORECLOSURES	4,001,470	4,450,459	1,291,889
THIRD PARTY SALES	2,290,418	2,141,098	490,602
AHFC SOLD	786,276	610,812	0
FHA/VA CONVEYED	633,303	1,567,590	218,637
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.918%
Weighted Average Remaining Term	25.37

TOTAL PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,352,579,619	94.96%	94.96%
PARTICIPATION LOANS	177,137,856	5.02%	5.02%
REAL ESTATE OWNED	605,023	0.02%	0.02%
INSURANCE RECEIVABLES	41,026	0.00%	0.00%
TOTAL PORTFOLIO	**3,530,363,524**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	68,400,286	1.94%	1.94%
60 DAYS PAST DUE	21,279,985	0.60%	0.60%
90 DAYS PAST DUE	10,516,054	0.30%	0.30%
120+ DAYS PAST DUE	10,151,476	0.29%	0.29%
TOTAL DELINQUENT	**110,347,800**	**3.13%**	**3.13%**

PORTFOLIO DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,738,070,134	77.56%	77.56%
CONDO	385,942,619	10.93%	10.93%
MULTI-FAMILY	229,547,745	6.50%	6.50%
MOBILE HOME II	763,062	0.02%	0.02%
OTHER SINGLE FAMILY	176,039,964	4.99%	4.99%
GEOGRAPHIC REGION			
ANCHORAGE	1,234,604,136	34.97%	34.97%
WASILLA/PALMER	454,300,576	12.87%	12.87%
FAIRBANKS/NORTH POLE	400,729,005	11.35%	11.35%
JUNEAU/KETCHIKAN	264,868,063	7.50%	7.50%
EAGLE RIVER/CHUGIAK	245,432,713	6.95%	6.95%
KENAI/SOLDOTNA	193,909,480	5.49%	5.49%
OTHER GEOGRAPHIC REGION	736,519,552	20.86%	20.86%
MORTGAGE INSURANCE			
UNINSURED	1,393,820,468	39.48%	39.48%
FEDERALLY INSURED - FHA	814,810,978	23.08%	23.08%
FEDERALLY INSURED - VA	815,077,258	23.09%	23.09%
PRIMARY MORTGAGE INSURANCE	328,531,794	9.31%	9.31%
FEDERALLY INSURED - FMH	172,743,373	4.89%	4.89%
OTHER POOL INSURANCE	5,379,653	0.15%	0.15%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	2,734,275,477	77.45%	77.45%
NON-SECURITIZED - RURAL	796,088,047	22.55%	22.55%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	1,842,510,357	52.19%	52.19%
ALASKA USA	754,815,590	21.38%	21.38%
FIRST NATIONAL BANK OF AK	585,607,747	16.59%	16.59%
OTHER SELLER SERVICER	347,429,830	9.84%	9.84%

002 ADMINISTRATIVE

Weighted Average Interest Rate	6.018%
Weighted Average Remaining Term	27.54

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	632,760,519	97.82%	17.92%
PARTICIPATION LOANS	13,869,349	2.14%	0.39%
REAL ESTATE OWNED	201,873	0.03%	0.01%
INSURANCE RECEIVABLES	4,150	0.00%	0.00%
TOTAL PORTFOLIO	**646,835,892**	**100.00%**	**18.32%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	9,588,370	1.48%	0.27%
60 DAYS PAST DUE	3,886,584	0.60%	0.11%
90 DAYS PAST DUE	1,702,162	0.26%	0.05%
120+ DAYS PAST DUE	1,128,893	0.17%	0.03%
TOTAL DELINQUENT	**16,306,009**	**2.52%**	**0.46%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	541,887,173	83.78%	15.35%
CONDO	57,903,776	8.95%	1.64%
MULTI-FAMILY	4,370,223	0.68%	0.12%
MOBILE HOME II	227,501	0.04%	0.01%
OTHER SINGLE FAMILY	42,447,219	6.56%	1.20%
GEOGRAPHIC REGION			
ANCHORAGE	154,310,236	23.86%	4.37%
WASILLA/PALMER	58,251,453	9.01%	1.65%
FAIRBANKS/NORTH POLE	55,923,138	8.65%	1.58%
JUNEAU/KETCHIKAN	56,126,730	8.68%	1.59%
EAGLE RIVER/CHUGIAK	38,671,536	5.98%	1.10%
KENAI/SOLDOTNA	57,342,153	8.87%	1.62%
OTHER GEOGRAPHIC REGION	226,210,647	34.97%	6.41%
MORTGAGE INSURANCE			
UNINSURED	267,643,546	41.38%	7.58%
FEDERALLY INSURED - FHA	135,488,121	20.95%	3.84%
FEDERALLY INSURED - VA	123,138,461	19.04%	3.49%
PRIMARY MORTGAGE INSURANCE	79,340,140	12.27%	2.25%
FEDERALLY INSURED - FMH	41,139,428	6.36%	1.17%
OTHER POOL INSURANCE	86,195	0.01%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	364,086,852	56.29%	10.31%
NON-SECURITIZED - RURAL	282,749,039	43.71%	8.01%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	366,540,802	56.67%	10.38%
ALASKA USA	136,909,137	21.17%	3.88%
FIRST NATIONAL BANK OF AK	64,185,854	9.92%	1.82%
OTHER SELLER SERVICER	79,200,098	12.24%	2.24%

101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.209%
Weighted Average Remaining Term	22.03

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	50,503,721	100.00%	1.43%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**50,503,721**	**100.00%**	**1.43%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,381,646	2.74%	0.04%
60 DAYS PAST DUE	224,574	0.44%	0.01%
90 DAYS PAST DUE	95,705	0.19%	0.00%
120+ DAYS PAST DUE	137,514	0.27%	0.00%
TOTAL DELINQUENT	**1,839,439**	**3.64%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	35,937,664	71.16%	1.02%
CONDO	11,952,454	23.67%	0.34%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,613,603	5.18%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	26,731,842	52.93%	0.76%
WASILLA/PALMER	9,708,334	19.22%	0.27%
FAIRBANKS/NORTH POLE	5,009,705	9.92%	0.14%
JUNEAU/KETCHIKAN	1,757,425	3.48%	0.05%
EAGLE RIVER/CHUGIAK	2,185,199	4.33%	0.06%
KENAI/SOLDOTNA	1,968,083	3.90%	0.06%
OTHER GEOGRAPHIC REGION	3,143,133	6.22%	0.09%
MORTGAGE INSURANCE			
UNINSURED	8,127,665	16.09%	0.23%
FEDERALLY INSURED - FHA	29,823,042	59.05%	0.84%
FEDERALLY INSURED - VA	5,409,791	10.71%	0.15%
PRIMARY MORTGAGE INSURANCE	2,504,122	4.96%	0.07%
FEDERALLY INSURED - FMH	4,639,101	9.19%	0.13%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	50,503,721	100.00%	1.43%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	29,225,635	57.87%	0.83%
ALASKA USA	11,319,017	22.41%	0.32%
FIRST NATIONAL BANK OF AK	8,158,528	16.15%	0.23%
OTHER SELLER SERVICER	1,800,541	3.57%	0.05%

102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.688%
Weighted Average Remaining Term	23.57

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	33,708,266	100.00%	0.95%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**33,708,266**	**100.00%**	**0.95%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	732,268	2.17%	0.02%
60 DAYS PAST DUE	168,027	0.50%	0.00%
90 DAYS PAST DUE	94,437	0.28%	0.00%
120+ DAYS PAST DUE	106,079	0.31%	0.00%
TOTAL DELINQUENT	**1,100,811**	**3.27%**	**0.03%**

FUND DETAIL:	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	25,597,452	75.94%	0.73%
CONDO	6,876,210	20.40%	0.19%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,234,605	3.66%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	17,017,946	50.49%	0.48%
WASILLA/PALMER	7,080,561	21.01%	0.20%
FAIRBANKS/NORTH POLE	4,183,262	12.41%	0.12%
JUNEAU/KETCHIKAN	1,203,846	3.57%	0.03%
EAGLE RIVER/CHUGIAK	1,345,005	3.99%	0.04%
KENAI/SOLDOTNA	1,032,023	3.06%	0.03%
OTHER GEOGRAPHIC REGION	1,845,625	5.48%	0.05%
MORTGAGE INSURANCE			
UNINSURED	5,035,317	14.94%	0.14%
FEDERALLY INSURED - FHA	16,201,096	48.06%	0.46%
FEDERALLY INSURED - VA	7,099,701	21.06%	0.20%
PRIMARY MORTGAGE INSURANCE	1,762,484	5.23%	0.05%
FEDERALLY INSURED - FMH	3,609,669	10.71%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	33,708,266	100.00%	0.95%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	23,290,808	69.10%	0.66%
ALASKA USA	5,835,056	17.31%	0.17%
FIRST NATIONAL BANK OF AK	2,954,553	8.77%	0.08%
OTHER SELLER SERVICER	1,627,850	4.83%	0.05%

103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.911%
Weighted Average Remaining Term	23.33

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	103,060,786	100.00%	2.92%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	25	0.00%	0.00%
TOTAL PORTFOLIO	**103,060,811**	**100.00%**	**2.92%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,828,055	3.71%	0.11%
60 DAYS PAST DUE	1,240,002	1.20%	0.04%
90 DAYS PAST DUE	392,668	0.38%	0.01%
120+ DAYS PAST DUE	503,131	0.49%	0.01%
TOTAL DELINQUENT	**5,963,856**	**5.79%**	**0.17%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	75,767,633	73.52%	2.15%
CONDO	24,463,177	23.74%	0.69%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,830,001	2.75%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	53,456,819	51.87%	1.51%
WASILLA/PALMER	20,033,837	19.44%	0.57%
FAIRBANKS/NORTH POLE	11,023,770	10.70%	0.31%
JUNEAU/KETCHIKAN	3,231,986	3.14%	0.09%
EAGLE RIVER/CHUGIAK	6,878,774	6.67%	0.19%
KENAI/SOLDOTNA	3,078,532	2.99%	0.09%
OTHER GEOGRAPHIC REGION	5,357,093	5.20%	0.15%
MORTGAGE INSURANCE			
UNINSURED	17,374,038	16.86%	0.49%
FEDERALLY INSURED - FHA	49,063,508	47.61%	1.39%
FEDERALLY INSURED - VA	20,016,484	19.42%	0.57%
PRIMARY MORTGAGE INSURANCE	6,563,262	6.37%	0.19%
FEDERALLY INSURED - FMH	10,043,519	9.75%	0.28%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	102,055,640	99.02%	2.89%
NON-SECURITIZED - RURAL	1,005,171	0.98%	0.03%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	63,890,100	61.99%	1.81%
ALASKA USA	21,212,112	20.58%	0.60%
FIRST NATIONAL BANK OF AK	11,317,151	10.98%	0.32%
OTHER SELLER SERVICER	6,641,448	6.44%	0.19%

104 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.381%
Weighted Average Remaining Term	23.69

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	52,124,401	89.01%	1.48%
PARTICIPATION LOANS	6,438,837	10.99%	0.18%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	25	0.00%	0.00%
TOTAL PORTFOLIO	**58,563,264**	**100.00%**	**1.66%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,573,889	4.40%	0.07%
60 DAYS PAST DUE	839,509	1.43%	0.02%
90 DAYS PAST DUE	258,396	0.44%	0.01%
120+ DAYS PAST DUE	40,302	0.07%	0.00%
TOTAL DELINQUENT	**3,712,096**	**6.34%**	**0.11%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	44,698,794	76.33%	1.27%
CONDO	11,160,296	19.06%	0.32%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,704,174	4.62%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	32,465,483	55.44%	0.92%
WASILLA/PALMER	10,849,328	18.53%	0.31%
FAIRBANKS/NORTH POLE	6,502,971	11.10%	0.18%
JUNEAU/KETCHIKAN	1,739,371	2.97%	0.05%
EAGLE RIVER/CHUGIAK	2,630,752	4.49%	0.07%
KENAI/SOLDOTNA	2,045,844	3.49%	0.06%
OTHER GEOGRAPHIC REGION	2,329,516	3.98%	0.07%
MORTGAGE INSURANCE			
UNINSURED	12,409,353	21.19%	0.35%
FEDERALLY INSURED - FHA	25,092,826	42.85%	0.71%
FEDERALLY INSURED - VA	11,877,988	20.28%	0.34%
PRIMARY MORTGAGE INSURANCE	4,330,033	7.39%	0.12%
FEDERALLY INSURED - FMH	4,808,236	8.21%	0.14%
OTHER POOL INSURANCE	44,827	0.08%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	58,563,264	100.00%	1.66%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	35,683,866	60.93%	1.01%
ALASKA USA	11,992,676	20.48%	0.34%
FIRST NATIONAL BANK OF AK	7,034,947	12.01%	0.20%
OTHER SELLER SERVICER	3,851,775	6.58%	0.11%

105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.103%
Weighted Average Remaining Term	24.11

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	68,341,997	100.00%	1.94%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**68,341,997**	**100.00%**	**1.94%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,027,217	4.43%	0.09%
60 DAYS PAST DUE	288,450	0.42%	0.01%
90 DAYS PAST DUE	367,288	0.54%	0.01%
120+ DAYS PAST DUE	164,489	0.24%	0.00%
TOTAL DELINQUENT	**3,847,445**	**5.63%**	**0.11%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	49,089,962	71.83%	1.39%
CONDO	16,536,020	24.20%	0.47%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,716,015	3.97%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	39,236,457	57.41%	1.11%
WASILLA/PALMER	11,165,391	16.34%	0.32%
FAIRBANKS/NORTH POLE	7,831,806	11.46%	0.22%
JUNEAU/KETCHIKAN	2,846,728	4.17%	0.08%
EAGLE RIVER/CHUGIAK	2,060,603	3.02%	0.06%
KENAI/SOLDOTNA	2,526,856	3.70%	0.07%
OTHER GEOGRAPHIC REGION	2,674,157	3.91%	0.08%
MORTGAGE INSURANCE			
UNINSURED	14,745,738	21.58%	0.42%
FEDERALLY INSURED - FHA	31,135,861	45.56%	0.88%
FEDERALLY INSURED - VA	10,415,623	15.24%	0.30%
PRIMARY MORTGAGE INSURANCE	3,488,274	5.10%	0.10%
FEDERALLY INSURED - FMH	8,556,501	12.52%	0.24%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	68,341,997	100.00%	1.94%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	33,475,131	48.98%	0.95%
ALASKA USA	20,592,335	30.13%	0.58%
FIRST NATIONAL BANK OF AK	7,109,673	10.40%	0.20%
OTHER SELLER SERVICER	7,164,858	10.48%	0.20%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.827%
Weighted Average Remaining Term	25.73

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	174,088,721	95.13%	4.93%
PARTICIPATION LOANS	8,552,434	4.67%	0.24%
REAL ESTATE OWNED	335,651	0.18%	0.01%
INSURANCE RECEIVABLES	18,327	0.01%	0.00%
TOTAL PORTFOLIO	**182,995,134**	**100.00%**	**5.18%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,481,433	3.55%	0.18%
60 DAYS PAST DUE	1,357,386	0.74%	0.04%
90 DAYS PAST DUE	954,862	0.52%	0.03%
120+ DAYS PAST DUE	1,368,411	0.75%	0.04%
TOTAL DELINQUENT	**10,162,093**	**5.56%**	**0.29%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	121,199,703	66.23%	3.43%
CONDO	52,873,283	28.89%	1.50%
MULTI-FAMILY	2,718,846	1.49%	0.08%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,203,302	3.39%	0.18%
GEOGRAPHIC REGION			
ANCHORAGE	105,077,440	57.42%	2.98%
WASILLA/PALMER	31,900,029	17.43%	0.90%
FAIRBANKS/NORTH POLE	19,597,493	10.71%	0.56%
JUNEAU/KETCHIKAN	6,135,313	3.35%	0.17%
EAGLE RIVER/CHUGIAK	8,993,017	4.91%	0.25%
KENAI/SOLDOTNA	4,268,824	2.33%	0.12%
OTHER GEOGRAPHIC REGION	7,023,018	3.84%	0.20%
MORTGAGE INSURANCE			
UNINSURED	33,551,814	18.33%	0.95%
FEDERALLY INSURED - FHA	86,096,763	47.05%	2.44%
FEDERALLY INSURED - VA	31,741,731	17.35%	0.90%
PRIMARY MORTGAGE INSURANCE	17,211,367	9.41%	0.49%
FEDERALLY INSURED - FMH	14,393,459	7.87%	0.41%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	182,995,134	100.00%	5.18%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	81,469,270	44.52%	2.31%
ALASKA USA	47,222,214	25.81%	1.34%
FIRST NATIONAL BANK OF AK	43,896,942	23.99%	1.24%
OTHER SELLER SERVICER	10,406,708	5.69%	0.29%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.546%
Weighted Average Remaining Term	27.63

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	88,980,299	97.85%	2.52%
PARTICIPATION LOANS	1,884,536	2.07%	0.05%
REAL ESTATE OWNED	67,498	0.07%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**90,932,343**	**100.00%**	**2.58%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,850,939	3.14%	0.08%
60 DAYS PAST DUE	1,394,688	1.53%	0.04%
90 DAYS PAST DUE	731,342	0.80%	0.02%
120+ DAYS PAST DUE	99,879	0.11%	0.00%
TOTAL DELINQUENT	**5,076,848**	**5.59%**	**0.14%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	60,290,725	66.30%	1.71%
CONDO	29,407,082	32.34%	0.83%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,234,537	1.36%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	50,105,353	55.10%	1.42%
WASILLA/PALMER	16,403,016	18.04%	0.46%
FAIRBANKS/NORTH POLE	6,586,857	7.24%	0.19%
JUNEAU/KETCHIKAN	5,146,596	5.66%	0.15%
EAGLE RIVER/CHUGIAK	8,437,814	9.28%	0.24%
KENAI/SOLDOTNA	1,405,765	1.55%	0.04%
OTHER GEOGRAPHIC REGION	2,846,942	3.13%	0.08%
MORTGAGE INSURANCE			
UNINSURED	17,247,466	18.97%	0.49%
FEDERALLY INSURED - FHA	36,985,517	40.67%	1.05%
FEDERALLY INSURED - VA	20,787,015	22.86%	0.59%
PRIMARY MORTGAGE INSURANCE	9,048,569	9.95%	0.26%
FEDERALLY INSURED - FMH	6,863,775	7.55%	0.19%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	90,932,343	100.00%	2.58%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	58,050,324	63.84%	1.64%
ALASKA USA	23,571,919	25.92%	0.67%
FIRST NATIONAL BANK OF AK	4,899,533	5.39%	0.14%
OTHER SELLER SERVICER	4,410,566	4.85%	0.12%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.018%
Weighted Average Remaining Term	27.93

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	62,302,724	84.67%	1.76%
PARTICIPATION LOANS	11,277,879	15.33%	0.32%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**73,580,603**	**100.00%**	**2.08%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,032,134	1.40%	0.03%
60 DAYS PAST DUE	985,234	1.34%	0.03%
90 DAYS PAST DUE	32,199	0.04%	0.00%
120+ DAYS PAST DUE	376,780	0.51%	0.01%
TOTAL DELINQUENT	**2,426,347**	**3.30%**	**0.07%**

FUND DETAIL:	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	46,511,023	63.21%	1.32%
CONDO	24,601,295	33.43%	0.70%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,468,285	3.35%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	38,492,913	52.31%	1.09%
WASILLA/PALMER	14,788,687	20.10%	0.42%
FAIRBANKS/NORTH POLE	6,488,716	8.82%	0.18%
JUNEAU/KETCHIKAN	4,889,026	6.64%	0.14%
EAGLE RIVER/CHUGIAK	3,852,671	5.24%	0.11%
KENAI/SOLDOTNA	1,448,696	1.97%	0.04%
OTHER GEOGRAPHIC REGION	3,619,894	4.92%	0.10%
MORTGAGE INSURANCE			
UNINSURED	15,792,694	21.46%	0.45%
FEDERALLY INSURED - FHA	23,455,396	31.88%	0.66%
FEDERALLY INSURED - VA	18,852,333	25.62%	0.53%
PRIMARY MORTGAGE INSURANCE	8,012,195	10.89%	0.23%
FEDERALLY INSURED - FMH	7,467,986	10.15%	0.21%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	73,580,603	100.00%	2.08%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	49,552,197	67.34%	1.40%
ALASKA USA	15,692,798	21.33%	0.44%
FIRST NATIONAL BANK OF AK	4,523,645	6.15%	0.13%
OTHER SELLER SERVICER	3,811,963	5.18%	0.11%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.236%
Weighted Average Remaining Term	28.61

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	67,910,376	88.21%	1.92%
PARTICIPATION LOANS	9,074,312	11.79%	0.26%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**76,984,688**	**100.00%**	**2.18%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	555,507	0.72%	0.02%
60 DAYS PAST DUE	621,301	0.81%	0.02%
90 DAYS PAST DUE	358,500	0.47%	0.01%
120+ DAYS PAST DUE	241,900	0.31%	0.01%
TOTAL DELINQUENT	**1,777,208**	**2.31%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	52,651,379	68.39%	1.49%
CONDO	22,549,948	29.29%	0.64%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,783,362	2.32%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	41,190,690	53.51%	1.17%
WASILLA/PALMER	10,747,150	13.96%	0.30%
FAIRBANKS/NORTH POLE	6,379,879	8.29%	0.18%
JUNEAU/KETCHIKAN	5,161,949	6.71%	0.15%
EAGLE RIVER/CHUGIAK	9,403,034	12.21%	0.27%
KENAI/SOLDOTNA	501,281	0.65%	0.01%
OTHER GEOGRAPHIC REGION	3,600,706	4.68%	0.10%
MORTGAGE INSURANCE			
UNINSURED	7,718,944	10.03%	0.22%
FEDERALLY INSURED - FHA	30,469,116	39.58%	0.86%
FEDERALLY INSURED - VA	27,699,915	35.98%	0.78%
PRIMARY MORTGAGE INSURANCE	7,482,103	9.72%	0.21%
FEDERALLY INSURED - FMH	3,614,609	4.70%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	76,984,688	100.00%	2.18%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	57,896,282	75.20%	1.64%
ALASKA USA	13,396,890	17.40%	0.38%
FIRST NATIONAL BANK OF AK	3,705,854	4.81%	0.10%
OTHER SELLER SERVICER	1,985,662	2.58%	0.06%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.778%
Weighted Average Remaining Term	25.01

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	70,062,549	97.74%	1.98%
PARTICIPATION LOANS	1,621,717	2.26%	0.05%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	8	0.00%	0.00%
TOTAL PORTFOLIO	**71,684,274**	**100.00%**	**2.03%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	680,633	0.95%	0.02%
60 DAYS PAST DUE	367,244	0.51%	0.01%
90 DAYS PAST DUE	215,331	0.30%	0.01%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,263,208**	**1.76%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	62,627,956	87.37%	1.77%
CONDO	4,360,146	6.08%	0.12%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,696,172	6.55%	0.13%
GEOGRAPHIC REGION			
ANCHORAGE	21,635,817	30.18%	0.61%
WASILLA/PALMER	7,863,538	10.97%	0.22%
FAIRBANKS/NORTH POLE	6,478,480	9.04%	0.18%
JUNEAU/KETCHIKAN	6,633,136	9.25%	0.19%
EAGLE RIVER/CHUGIAK	3,936,905	5.49%	0.11%
KENAI/SOLDOTNA	4,693,388	6.55%	0.13%
OTHER GEOGRAPHIC REGION	20,443,011	28.52%	0.58%
MORTGAGE INSURANCE			
UNINSURED	32,967,201	45.99%	0.93%
FEDERALLY INSURED - FHA	14,312,175	19.97%	0.41%
FEDERALLY INSURED - VA	13,061,618	18.22%	0.37%
PRIMARY MORTGAGE INSURANCE	8,247,708	11.51%	0.23%
FEDERALLY INSURED - FMH	3,047,451	4.25%	0.09%
OTHER POOL INSURANCE	48,122	0.07%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	47,335,338	66.03%	1.34%
NON-SECURITIZED - RURAL	24,348,936	33.97%	0.69%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	33,063,486	46.12%	0.94%
ALASKA USA	17,327,364	24.17%	0.49%
FIRST NATIONAL BANK OF AK	15,450,761	21.55%	0.44%
OTHER SELLER SERVICER	5,842,663	8.15%	0.17%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.809%
Weighted Average Remaining Term	25.09

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	70,051,591	97.99%	1.98%
PARTICIPATION LOANS	1,438,661	2.01%	0.04%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**71,490,253**	**100.00%**	**2.03%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,652,299	2.31%	0.05%
60 DAYS PAST DUE	278,562	0.39%	0.01%
90 DAYS PAST DUE	120,469	0.17%	0.00%
120+ DAYS PAST DUE	140,301	0.20%	0.00%
TOTAL DELINQUENT	**2,191,630**	**3.07%**	**0.06%**

FUND DETAIL:	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	60,771,976	85.01%	1.72%
CONDO	5,901,737	8.26%	0.17%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,816,540	6.74%	0.14%
GEOGRAPHIC REGION			
ANCHORAGE	18,946,470	26.50%	0.54%
WASILLA/PALMER	9,204,886	12.88%	0.26%
FAIRBANKS/NORTH POLE	8,353,113	11.68%	0.24%
JUNEAU/KETCHIKAN	6,616,213	9.25%	0.19%
EAGLE RIVER/CHUGIAK	4,413,364	6.17%	0.13%
KENAI/SOLDOTNA	4,049,802	5.66%	0.11%
OTHER GEOGRAPHIC REGION	19,906,403	27.84%	0.56%
MORTGAGE INSURANCE			
UNINSURED	28,877,451	40.39%	0.82%
FEDERALLY INSURED - FHA	14,595,185	20.42%	0.41%
FEDERALLY INSURED - VA	12,049,597	16.85%	0.34%
PRIMARY MORTGAGE INSURANCE	11,248,814	15.73%	0.32%
FEDERALLY INSURED - FMH	4,618,368	6.46%	0.13%
OTHER POOL INSURANCE	100,837	0.14%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	48,443,253	67.76%	1.37%
NON-SECURITIZED - RURAL	23,047,000	32.24%	0.65%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	32,149,906	44.97%	0.91%
ALASKA USA	14,675,411	20.53%	0.42%
FIRST NATIONAL BANK OF AK	16,242,961	22.72%	0.46%
OTHER SELLER SERVICER	8,421,975	11.78%	0.24%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.109%
Weighted Average Remaining Term	29.00

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	84,864,481	92.24%	2.40%
PARTICIPATION LOANS	7,144,163	7.76%	0.20%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**92,008,643**	**100.00%**	**2.61%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,849,087	3.10%	0.08%
60 DAYS PAST DUE	448,615	0.49%	0.01%
90 DAYS PAST DUE	680,673	0.74%	0.02%
120+ DAYS PAST DUE	921,931	1.00%	0.03%
TOTAL DELINQUENT	**4,900,306**	**5.33%**	**0.14%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	61,489,353	66.83%	1.74%
CONDO	27,782,425	30.20%	0.79%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,736,865	2.97%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	51,820,638	56.32%	1.47%
WASILLA/PALMER	15,372,995	16.71%	0.44%
FAIRBANKS/NORTH POLE	8,184,749	8.90%	0.23%
JUNEAU/KETCHIKAN	3,570,739	3.88%	0.10%
EAGLE RIVER/CHUGIAK	5,984,056	6.50%	0.17%
KENAI/SOLDOTNA	1,242,214	1.35%	0.04%
OTHER GEOGRAPHIC REGION	5,833,251	6.34%	0.17%
MORTGAGE INSURANCE			
UNINSURED	13,649,814	14.84%	0.39%
FEDERALLY INSURED - FHA	35,928,613	39.05%	1.02%
FEDERALLY INSURED - VA	27,590,439	29.99%	0.78%
PRIMARY MORTGAGE INSURANCE	7,082,418	7.70%	0.20%
FEDERALLY INSURED - FMH	7,757,358	8.43%	0.22%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	92,008,643	100.00%	2.61%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	69,437,582	75.47%	1.97%
ALASKA USA	15,071,991	16.38%	0.43%
FIRST NATIONAL BANK OF AK	3,516,149	3.82%	0.10%
OTHER SELLER SERVICER	3,982,921	4.33%	0.11%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.836%
Weighted Average Remaining Term	25.02

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	85,288,645	98.05%	2.42%
PARTICIPATION LOANS	1,692,241	1.95%	0.05%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**86,980,885**	**100.00%**	**2.46%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,125,342	2.44%	0.06%
60 DAYS PAST DUE	795,433	0.91%	0.02%
90 DAYS PAST DUE	154,051	0.18%	0.00%
120+ DAYS PAST DUE	350,980	0.40%	0.01%
TOTAL DELINQUENT	**3,425,806**	**3.94%**	**0.10%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	76,054,358	87.44%	2.15%
CONDO	6,423,040	7.38%	0.18%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,503,486	5.18%	0.13%
GEOGRAPHIC REGION			
ANCHORAGE	23,600,825	27.13%	0.67%
WASILLA/PALMER	10,173,326	11.70%	0.29%
FAIRBANKS/NORTH POLE	10,666,778	12.26%	0.30%
JUNEAU/KETCHIKAN	6,331,353	7.28%	0.18%
EAGLE RIVER/CHUGIAK	4,323,575	4.97%	0.12%
KENAI/SOLDOTNA	5,749,519	6.61%	0.16%
OTHER GEOGRAPHIC REGION	26,135,510	30.05%	0.74%
MORTGAGE INSURANCE			
UNINSURED	37,678,728	43.32%	1.07%
FEDERALLY INSURED - FHA	17,838,435	20.51%	0.51%
FEDERALLY INSURED - VA	16,129,423	18.54%	0.46%
PRIMARY MORTGAGE INSURANCE	12,058,800	13.86%	0.34%
FEDERALLY INSURED - FMH	3,220,924	3.70%	0.09%
OTHER POOL INSURANCE	54,576	0.06%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	57,286,175	65.86%	1.62%
NON-SECURITIZED - RURAL	29,694,710	34.14%	0.84%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	38,449,313	44.20%	1.09%
ALASKA USA	19,978,734	22.97%	0.57%
FIRST NATIONAL BANK OF AK	20,664,225	23.76%	0.59%
OTHER SELLER SERVICER	7,888,613	9.07%	0.22%

201 VETERANS COLLATERALIZED BONDS 1997 FIRST

Weighted Average Interest Rate	6.106%
Weighted Average Remaining Term	21.78

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	33,212,309	94.87%	0.94%
PARTICIPATION LOANS	1,794,698	5.13%	0.05%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**35,007,007**	**100.00%**	**0.99%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	506,627	1.45%	0.01%
60 DAYS PAST DUE	106,258	0.30%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	150,955	0.43%	0.00%
TOTAL DELINQUENT	**763,840**	**2.18%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	33,232,260	94.93%	0.94%
CONDO	758,655	2.17%	0.02%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,016,092	2.90%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	14,040,596	40.11%	0.40%
WASILLA/PALMER	5,767,120	16.47%	0.16%
FAIRBANKS/NORTH POLE	5,639,939	16.11%	0.16%
JUNEAU/KETCHIKAN	2,119,696	6.06%	0.06%
EAGLE RIVER/CHUGIAK	5,402,877	15.43%	0.15%
KENAI/SOLDOTNA	348,730	1.00%	0.01%
OTHER GEOGRAPHIC REGION	1,688,049	4.82%	0.05%
MORTGAGE INSURANCE			
UNINSURED	11,598,625	33.13%	0.33%
FEDERALLY INSURED - FHA	4,467,748	12.76%	0.13%
FEDERALLY INSURED - VA	17,527,072	50.07%	0.50%
PRIMARY MORTGAGE INSURANCE	1,413,562	4.04%	0.04%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	35,007,007	100.00%	0.99%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	15,589,283	44.53%	0.44%
ALASKA USA	9,528,083	27.22%	0.27%
FIRST NATIONAL BANK OF AK	7,762,909	22.18%	0.22%
OTHER SELLER SERVICER	2,126,733	6.08%	0.06%

202 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.294%
Weighted Average Remaining Term	22.47

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	21,585,218	97.47%	0.61%
PARTICIPATION LOANS	559,960	2.53%	0.02%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**22,145,178**	**100.00%**	**0.63%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	18,170	0.08%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**18,170**	**0.08%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	19,955,522	90.11%	0.57%
CONDO	1,306,632	5.90%	0.04%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	883,024	3.99%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	8,935,594	40.35%	0.25%
WASILLA/PALMER	3,630,512	16.39%	0.10%
FAIRBANKS/NORTH POLE	4,147,500	18.73%	0.12%
JUNEAU/KETCHIKAN	2,067,062	9.33%	0.06%
EAGLE RIVER/CHUGIAK	1,514,052	6.84%	0.04%
KENAI/SOLDOTNA	101,486	0.46%	0.00%
OTHER GEOGRAPHIC REGION	1,748,971	7.90%	0.05%
MORTGAGE INSURANCE			
UNINSURED	7,254,729	32.76%	0.21%
FEDERALLY INSURED - FHA	2,103,497	9.50%	0.06%
FEDERALLY INSURED - VA	10,605,499	47.89%	0.30%
PRIMARY MORTGAGE INSURANCE	1,818,044	8.21%	0.05%
FEDERALLY INSURED - FMH	363,409	1.64%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	22,145,178	100.00%	0.63%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	11,247,638	50.79%	0.32%
ALASKA USA	4,830,025	21.81%	0.14%
FIRST NATIONAL BANK OF AK	3,842,228	17.35%	0.11%
OTHER SELLER SERVICER	2,225,286	10.05%	0.06%

203 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.098%
Weighted Average Remaining Term	23.47

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	48,703,673	100.00%	1.38%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**48,703,673**	**100.00%**	**1.38%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	78,715	0.16%	0.00%
60 DAYS PAST DUE	251,451	0.52%	0.01%
90 DAYS PAST DUE	95,539	0.20%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**425,704**	**0.87%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	45,721,324	93.88%	1.30%
CONDO	1,671,766	3.43%	0.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,310,583	2.69%	0.04%
GEOGRAPHIC REGION			
ANCHORAGE	17,194,770	35.30%	0.49%
WASILLA/PALMER	8,107,979	16.65%	0.23%
FAIRBANKS/NORTH POLE	7,738,848	15.89%	0.22%
JUNEAU/KETCHIKAN	3,825,828	7.86%	0.11%
EAGLE RIVER/CHUGIAK	6,966,610	14.30%	0.20%
KENAI/SOLDOTNA	1,495,130	3.07%	0.04%
OTHER GEOGRAPHIC REGION	3,374,509	6.93%	0.10%
MORTGAGE INSURANCE			
UNINSURED	18,430,269	37.84%	0.52%
FEDERALLY INSURED - FHA	3,764,131	7.73%	0.11%
FEDERALLY INSURED - VA	22,839,469	46.89%	0.65%
PRIMARY MORTGAGE INSURANCE	3,559,297	7.31%	0.10%
FEDERALLY INSURED - FMH	110,507	0.23%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	48,703,673	100.00%	1.38%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	23,099,478	47.43%	0.65%
ALASKA USA	11,372,589	23.35%	0.32%
FIRST NATIONAL BANK OF AK	9,352,401	19.20%	0.26%
OTHER SELLER SERVICER	4,879,206	10.02%	0.14%

204 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.308%
Weighted Average Remaining Term	22.87

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	25,814,569	100.00%	0.73%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**25,814,569**	**100.00%**	**0.73%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	23,760,025	92.04%	0.67%
CONDO	990,211	3.84%	0.03%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,064,333	4.12%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	8,922,928	34.57%	0.25%
WASILLA/PALMER	5,453,568	21.13%	0.15%
FAIRBANKS/NORTH POLE	4,271,513	16.55%	0.12%
JUNEAU/KETCHIKAN	2,223,903	8.61%	0.06%
EAGLE RIVER/CHUGIAK	2,451,378	9.50%	0.07%
KENAI/SOLDOTNA	366,227	1.42%	0.01%
OTHER GEOGRAPHIC REGION	2,125,053	8.23%	0.06%
MORTGAGE INSURANCE			
UNINSURED	8,162,917	31.62%	0.23%
FEDERALLY INSURED - FHA	3,701,642	14.34%	0.10%
FEDERALLY INSURED - VA	11,484,094	44.49%	0.33%
PRIMARY MORTGAGE INSURANCE	2,089,394	8.09%	0.06%
FEDERALLY INSURED - FMH	376,523	1.46%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	25,814,569	100.00%	0.73%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	13,406,338	51.93%	0.38%
ALASKA USA	5,789,677	22.43%	0.16%
FIRST NATIONAL BANK OF AK	3,569,105	13.83%	0.10%
OTHER SELLER SERVICER	3,049,450	11.81%	0.09%

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.334%
Weighted Average Remaining Term	24.04

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	26,516,114	98.94%	0.75%
PARTICIPATION LOANS	283,371	1.06%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**26,799,486**	**100.00%**	**0.76%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	405,159	1.51%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	183,298	0.68%	0.01%
120+ DAYS PAST DUE	162,284	0.61%	0.00%
TOTAL DELINQUENT	**750,740**	**2.80%**	**0.02%**

FUND DETAIL:	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	22,385,449	83.53%	0.63%
CONDO	2,733,930	10.20%	0.08%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,680,107	6.27%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	10,553,959	39.38%	0.30%
WASILLA/PALMER	4,681,209	17.47%	0.13%
FAIRBANKS/NORTH POLE	4,444,559	16.58%	0.13%
JUNEAU/KETCHIKAN	1,795,650	6.70%	0.05%
EAGLE RIVER/CHUGIAK	3,072,314	11.46%	0.09%
KENAI/SOLDOTNA	859,793	3.21%	0.02%
OTHER GEOGRAPHIC REGION	1,392,003	5.19%	0.04%
MORTGAGE INSURANCE			
UNINSURED	7,670,517	28.62%	0.22%
FEDERALLY INSURED - FHA	2,886,774	10.77%	0.08%
FEDERALLY INSURED - VA	13,678,864	51.04%	0.39%
PRIMARY MORTGAGE INSURANCE	2,563,330	9.56%	0.07%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	26,799,486	100.00%	0.76%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	6,601,962	24.63%	0.19%
ALASKA USA	7,488,602	27.94%	0.21%
FIRST NATIONAL BANK OF AK	9,353,308	34.90%	0.26%
OTHER SELLER SERVICER	3,355,614	12.52%	0.10%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.906%
Weighted Average Remaining Term	27.10

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	16,698,233	85.03%	0.47%
PARTICIPATION LOANS	2,939,060	14.97%	0.08%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**19,637,293**	**100.00%**	**0.56%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	304,580	1.55%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**304,580**	**1.55%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	17,782,154	90.55%	0.50%
CONDO	1,688,034	8.60%	0.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	167,105	0.85%	0.00%
GEOGRAPHIC REGION			
ANCHORAGE	6,712,298	34.18%	0.19%
WASILLA/PALMER	3,118,584	15.88%	0.09%
FAIRBANKS/NORTH POLE	3,962,710	20.18%	0.11%
JUNEAU/KETCHIKAN	1,245,952	6.34%	0.04%
EAGLE RIVER/CHUGIAK	3,811,364	19.41%	0.11%
KENAI/SOLDOTNA	99,955	0.51%	0.00%
OTHER GEOGRAPHIC REGION	686,431	3.50%	0.02%
MORTGAGE INSURANCE			
UNINSURED	6,644,712	33.84%	0.19%
FEDERALLY INSURED - FHA	121,479	0.62%	0.00%
FEDERALLY INSURED - VA	12,334,389	62.81%	0.35%
PRIMARY MORTGAGE INSURANCE	536,713	2.73%	0.02%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	19,637,293	100.00%	0.56%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	10,878,204	55.40%	0.31%
ALASKA USA	6,429,145	32.74%	0.18%
FIRST NATIONAL BANK OF AK	298,826	1.52%	0.01%
OTHER SELLER SERVICER	2,031,118	10.34%	0.06%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	6.054%
Weighted Average Remaining Term	29.01

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	139,942,910	96.29%	3.96%
PARTICIPATION LOANS	5,392,024	3.71%	0.15%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**145,334,934**	**100.00%**	**4.12%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,505,724	1.04%	0.04%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	119,662	0.08%	0.00%
120+ DAYS PAST DUE	240,758	0.17%	0.01%
TOTAL DELINQUENT	**1,866,143**	**1.28%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	134,303,740	92.41%	3.80%
CONDO	8,238,172	5.67%	0.23%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,793,022	1.92%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	40,042,364	27.55%	1.13%
WASILLA/PALMER	21,184,923	14.58%	0.60%
FAIRBANKS/NORTH POLE	42,161,420	29.01%	1.19%
JUNEAU/KETCHIKAN	7,039,533	4.84%	0.20%
EAGLE RIVER/CHUGIAK	30,475,487	20.97%	0.86%
KENAI/SOLDOTNA	892,329	0.61%	0.03%
OTHER GEOGRAPHIC REGION	3,538,878	2.43%	0.10%
MORTGAGE INSURANCE			
UNINSURED	14,638,620	10.07%	0.41%
FEDERALLY INSURED - FHA	1,537,659	1.06%	0.04%
FEDERALLY INSURED - VA	123,302,951	84.84%	3.49%
PRIMARY MORTGAGE INSURANCE	4,809,157	3.31%	0.14%
FEDERALLY INSURED - FMH	1,046,546	0.72%	0.03%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	145,334,934	100.00%	4.12%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	101,240,798	69.66%	2.87%
ALASKA USA	31,580,362	21.73%	0.89%
FIRST NATIONAL BANK OF AK	4,761,551	3.28%	0.13%
OTHER SELLER SERVICER	7,752,223	5.33%	0.22%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	6.283%
Weighted Average Remaining Term	29.56

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	74,085,064	99.42%	2.10%
PARTICIPATION LOANS	435,938	0.58%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**74,521,002**	**100.00%**	**2.11%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	934,763	1.25%	0.03%
60 DAYS PAST DUE	168,843	0.23%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	142,200	0.19%	0.00%
TOTAL DELINQUENT	**1,245,807**	**1.67%**	**0.04%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	68,805,256	92.33%	1.95%
CONDO	4,042,770	5.43%	0.11%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,672,975	2.24%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	21,383,580	28.69%	0.61%
WASILLA/PALMER	11,446,082	15.36%	0.32%
FAIRBANKS/NORTH POLE	15,299,862	20.53%	0.43%
JUNEAU/KETCHIKAN	2,290,462	3.07%	0.06%
EAGLE RIVER/CHUGIAK	20,253,350	27.18%	0.57%
KENAI/SOLDOTNA	676,305	0.91%	0.02%
OTHER GEOGRAPHIC REGION	3,171,361	4.26%	0.09%
MORTGAGE INSURANCE			
UNINSURED	10,738,419	14.41%	0.30%
FEDERALLY INSURED - FHA	3,706,606	4.97%	0.10%
FEDERALLY INSURED - VA	55,721,867	74.77%	1.58%
PRIMARY MORTGAGE INSURANCE	3,203,826	4.30%	0.09%
FEDERALLY INSURED - FMH	1,150,284	1.54%	0.03%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	74,521,002	100.00%	2.11%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	50,469,686	67.73%	1.43%
ALASKA USA	16,522,887	22.17%	0.47%
FIRST NATIONAL BANK OF AK	1,723,893	2.31%	0.05%
OTHER SELLER SERVICER	5,804,536	7.79%	0.16%

301 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.600%
Weighted Average Remaining Term	21.03

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	47,550,084	100.00%	1.35%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**47,550,084**	**100.00%**	**1.35%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	491,420	1.03%	0.01%
60 DAYS PAST DUE	752,375	1.58%	0.02%
90 DAYS PAST DUE	206,661	0.43%	0.01%
120+ DAYS PAST DUE	134,826	0.28%	0.00%
TOTAL DELINQUENT	**1,585,281**	**3.33%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	36,598,889	76.97%	1.04%
CONDO	3,243,702	6.82%	0.09%
MULTI-FAMILY	6,759,075	14.21%	0.19%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	948,418	1.99%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	23,970,271	50.41%	0.68%
WASILLA/PALMER	5,531,465	11.63%	0.16%
FAIRBANKS/NORTH POLE	5,019,040	10.56%	0.14%
JUNEAU/KETCHIKAN	3,459,010	7.27%	0.10%
EAGLE RIVER/CHUGIAK	2,558,378	5.38%	0.07%
KENAI/SOLDOTNA	1,217,485	2.56%	0.03%
OTHER GEOGRAPHIC REGION	5,794,435	12.19%	0.16%
MORTGAGE INSURANCE			
UNINSURED	17,868,677	37.58%	0.51%
FEDERALLY INSURED - FHA	15,930,285	33.50%	0.45%
FEDERALLY INSURED - VA	9,814,934	20.64%	0.28%
PRIMARY MORTGAGE INSURANCE	2,385,512	5.02%	0.07%
FEDERALLY INSURED - FMH	1,345,673	2.83%	0.04%
OTHER POOL INSURANCE	205,002	0.43%	0.01%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	45,536,989	95.77%	1.29%
NON-SECURITIZED - RURAL	2,013,095	4.23%	0.06%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	20,393,066	42.89%	0.58%
ALASKA USA	13,488,047	28.37%	0.38%
FIRST NATIONAL BANK OF AK	8,285,861	17.43%	0.23%
OTHER SELLER SERVICER	5,383,109	11.32%	0.15%

301 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	5.171%
Weighted Average Remaining Term	24.62

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	25,085,070	100.00%	0.71%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**25,085,070**	**100.00%**	**0.71%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	125,788	0.50%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**125,788**	**0.50%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	19,482,013	77.66%	0.55%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,132,243	12.49%	0.09%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,470,813	9.85%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	3,132,243	12.49%	0.09%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	64,846	0.26%	0.00%
JUNEAU/KETCHIKAN	1,594,932	6.36%	0.05%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	3,556,932	14.18%	0.10%
OTHER GEOGRAPHIC REGION	16,736,117	66.72%	0.47%
MORTGAGE INSURANCE			
UNINSURED	22,639,680	90.25%	0.64%
FEDERALLY INSURED - FHA	1,092,777	4.36%	0.03%
FEDERALLY INSURED - VA	1,069,140	4.26%	0.03%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
FEDERALLY INSURED - FMH	283,473	1.13%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	3,197,089	12.74%	0.09%
NON-SECURITIZED - RURAL	21,887,981	87.26%	0.62%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	10,393,548	41.43%	0.29%
ALASKA USA	851,800	3.40%	0.02%
FIRST NATIONAL BANK OF AK	10,983,617	43.79%	0.31%
OTHER SELLER SERVICER	2,856,105	11.39%	0.08%

301 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

Weighted Average Interest Rate	4.943%
Weighted Average Remaining Term	24.21

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	11,241,022	100.00%	0.32%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**11,241,022**	**100.00%**	**0.32%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	9,979,359	88.78%	0.28%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,261,663	11.22%	0.04%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,580,667	14.06%	0.04%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	2,252,135	20.03%	0.06%
OTHER GEOGRAPHIC REGION	7,408,221	65.90%	0.21%
MORTGAGE INSURANCE			
UNINSURED	9,452,808	84.09%	0.27%
FEDERALLY INSURED - FHA	1,177,371	10.47%	0.03%
FEDERALLY INSURED - VA	403,054	3.59%	0.01%
PRIMARY MORTGAGE INSURANCE	65,864	0.59%	0.00%
FEDERALLY INSURED - FMH	141,925	1.26%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	11,241,022	100.00%	0.32%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	4,016,440	35.73%	0.11%
ALASKA USA	1,937,963	17.24%	0.05%
FIRST NATIONAL BANK OF AK	3,661,020	32.57%	0.10%
OTHER SELLER SERVICER	1,625,599	14.46%	0.05%

301 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.139%
Weighted Average Remaining Term	24.99

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	107,960,918	100.00%	3.06%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**107,960,918**	**100.00%**	**3.06%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,553,318	1.44%	0.04%
60 DAYS PAST DUE	1,202,199	1.11%	0.03%
90 DAYS PAST DUE	376,597	0.35%	0.01%
120+ DAYS PAST DUE	974,539	0.90%	0.03%
TOTAL DELINQUENT	**4,106,652**	**3.80%**	**0.12%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	7,802,283	7.23%	0.22%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	97,323,758	90.15%	2.76%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,834,878	2.63%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	66,281,993	61.39%	1.88%
WASILLA/PALMER	10,913,039	10.11%	0.31%
FAIRBANKS/NORTH POLE	5,219,019	4.83%	0.15%
JUNEAU/KETCHIKAN	7,231,459	6.70%	0.20%
EAGLE RIVER/CHUGIAK	2,944,681	2.73%	0.08%
KENAI/SOLDOTNA	3,678,105	3.41%	0.10%
OTHER GEOGRAPHIC REGION	11,692,622	10.83%	0.33%
MORTGAGE INSURANCE			
UNINSURED	107,960,918	100.00%	3.06%
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	105,631,674	97.84%	2.99%
NON-SECURITIZED - RURAL	2,329,244	2.16%	0.07%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	29,978,413	27.77%	0.85%
ALASKA USA	10,242,654	9.49%	0.29%
FIRST NATIONAL BANK OF AK	60,269,941	55.83%	1.71%
OTHER SELLER SERVICER	7,469,911	6.92%	0.21%

301 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.077%
Weighted Average Remaining Term	21.96

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	115,331,641	100.00%	3.27%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**115,331,641**	**100.00%**	**3.27%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,845,446	2.47%	0.08%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	269,980	0.23%	0.01%
TOTAL DELINQUENT	**3,115,426**	**2.70%**	**0.09%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,532,213	2.20%	0.07%
CONDO	207,657	0.18%	0.01%
MULTI-FAMILY	112,459,604	97.51%	3.19%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	132,167	0.11%	0.00%
GEOGRAPHIC REGION			
ANCHORAGE	75,233,599	65.23%	2.13%
WASILLA/PALMER	8,961,306	7.77%	0.25%
FAIRBANKS/NORTH POLE	10,439,725	9.05%	0.30%
JUNEAU/KETCHIKAN	5,449,505	4.73%	0.15%
EAGLE RIVER/CHUGIAK	1,577,663	1.37%	0.04%
KENAI/SOLDOTNA	742,242	0.64%	0.02%
OTHER GEOGRAPHIC REGION	12,927,601	11.21%	0.37%
MORTGAGE INSURANCE			
UNINSURED	115,331,641	100.00%	3.27%
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	115,062,001	99.77%	3.26%
NON-SECURITIZED - RURAL	269,640	0.23%	0.01%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	64,683,043	56.08%	1.83%
ALASKA USA	1,421,676	1.23%	0.04%
FIRST NATIONAL BANK OF AK	38,739,587	33.59%	1.10%
OTHER SELLER SERVICER	10,487,335	9.09%	0.30%

403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	5.244%
Weighted Average Remaining Term	25.12

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	251,784,270	86.90%	7.13%
PARTICIPATION LOANS	37,956,920	13.10%	1.08%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	18	0.00%	0.00%
TOTAL PORTFOLIO	**289,741,207**	**100.00%**	**8.21%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,695,287	1.97%	0.16%
60 DAYS PAST DUE	1,620,327	0.56%	0.05%
90 DAYS PAST DUE	804,213	0.28%	0.02%
120+ DAYS PAST DUE	1,021,686	0.35%	0.03%
TOTAL DELINQUENT	**9,141,513**	**3.16%**	**0.26%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	248,181,669	85.66%	7.03%
CONDO	24,172,250	8.34%	0.68%
MULTI-FAMILY	2,318,698	0.80%	0.07%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	15,068,590	5.20%	0.43%
GEOGRAPHIC REGION			
ANCHORAGE	104,212,991	35.97%	2.95%
WASILLA/PALMER	53,008,641	18.30%	1.50%
FAIRBANKS/NORTH POLE	46,822,518	16.16%	1.33%
JUNEAU/KETCHIKAN	23,869,734	8.24%	0.68%
EAGLE RIVER/CHUGIAK	22,019,264	7.60%	0.62%
KENAI/SOLDOTNA	7,501,301	2.59%	0.21%
OTHER GEOGRAPHIC REGION	32,306,759	11.15%	0.92%
MORTGAGE INSURANCE			
UNINSURED	91,575,930	31.61%	2.59%
FEDERALLY INSURED - FHA	75,099,581	25.92%	2.13%
FEDERALLY INSURED - VA	62,746,055	21.66%	1.78%
PRIMARY MORTGAGE INSURANCE	48,843,223	16.86%	1.38%
FEDERALLY INSURED - FMH	11,392,597	3.93%	0.32%
OTHER POOL INSURANCE	83,821	0.03%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	275,805,840	95.19%	7.81%
NON-SECURITIZED - RURAL	13,935,367	4.81%	0.39%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	126,393,106	43.62%	3.58%
ALASKA USA	83,304,168	28.75%	2.36%
FIRST NATIONAL BANK OF AK	49,148,533	16.96%	1.39%
OTHER SELLER SERVICER	30,895,401	10.66%	0.88%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.622%
Weighted Average Remaining Term	24.58

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	119,397,473	92.86%	3.38%
PARTICIPATION LOANS	9,179,345	7.14%	0.26%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**128,576,818**	**100.00%**	**3.64%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,774,477	2.16%	0.08%
60 DAYS PAST DUE	637,929	0.50%	0.02%
90 DAYS PAST DUE	383,769	0.30%	0.01%
120+ DAYS PAST DUE	125,139	0.10%	0.00%
TOTAL DELINQUENT	**3,921,314**	**3.05%**	**0.11%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	114,273,623	88.88%	3.24%
CONDO	6,856,245	5.33%	0.19%
MULTI-FAMILY	263,684	0.21%	0.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,183,266	5.59%	0.20%
GEOGRAPHIC REGION			
ANCHORAGE	37,511,416	29.17%	1.06%
WASILLA/PALMER	17,700,177	13.77%	0.50%
FAIRBANKS/NORTH POLE	16,823,790	13.08%	0.48%
JUNEAU/KETCHIKAN	12,386,832	9.63%	0.35%
EAGLE RIVER/CHUGIAK	8,043,435	6.26%	0.23%
KENAI/SOLDOTNA	6,043,212	4.70%	0.17%
OTHER GEOGRAPHIC REGION	30,067,955	23.39%	0.85%
MORTGAGE INSURANCE			
UNINSURED	51,763,053	40.26%	1.47%
FEDERALLY INSURED - FHA	31,764,790	24.70%	0.90%
FEDERALLY INSURED - VA	22,715,299	17.67%	0.64%
PRIMARY MORTGAGE INSURANCE	16,771,269	13.04%	0.48%
FEDERALLY INSURED - FMH	5,517,063	4.29%	0.16%
OTHER POOL INSURANCE	45,345	0.04%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	98,906,686	76.92%	2.80%
NON-SECURITIZED - RURAL	29,670,132	23.08%	0.84%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	54,988,383	42.77%	1.56%
ALASKA USA	32,545,648	25.31%	0.92%
FIRST NATIONAL BANK OF AK	24,310,040	18.91%	0.69%
OTHER SELLER SERVICER	16,732,747	13.01%	0.47%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.280%
Weighted Average Remaining Term	24.72

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	237,758,944	92.23%	6.73%
PARTICIPATION LOANS	20,031,470	7.77%	0.57%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	6	0.00%	0.00%
TOTAL PORTFOLIO	**257,790,420**	**100.00%**	**7.30%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,377,676	1.70%	0.12%
60 DAYS PAST DUE	1,034,995	0.40%	0.03%
90 DAYS PAST DUE	1,063,238	0.41%	0.03%
120+ DAYS PAST DUE	133,705	0.05%	0.00%
TOTAL DELINQUENT	**6,609,615**	**2.56%**	**0.19%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	222,059,370	86.14%	6.29%
CONDO	19,917,694	7.73%	0.56%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	15,813,356	6.13%	0.45%
GEOGRAPHIC REGION			
ANCHORAGE	74,451,398	28.88%	2.11%
WASILLA/PALMER	35,073,510	13.61%	0.99%
FAIRBANKS/NORTH POLE	38,681,924	15.01%	1.10%
JUNEAU/KETCHIKAN	27,255,936	10.57%	0.77%
EAGLE RIVER/CHUGIAK	16,325,948	6.33%	0.46%
KENAI/SOLDOTNA	19,022,376	7.38%	0.54%
OTHER GEOGRAPHIC REGION	46,979,329	18.22%	1.33%
MORTGAGE INSURANCE			
UNINSURED	101,616,171	39.42%	2.88%
FEDERALLY INSURED - FHA	61,502,769	23.86%	1.74%
FEDERALLY INSURED - VA	51,421,984	19.95%	1.46%
PRIMARY MORTGAGE INSURANCE	31,149,249	12.08%	0.88%
FEDERALLY INSURED - FMH	10,561,891	4.10%	0.30%
OTHER POOL INSURANCE	1,538,357	0.60%	0.04%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	203,141,523	78.80%	5.75%
NON-SECURITIZED - RURAL	54,648,897	21.20%	1.55%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	111,835,088	43.38%	3.17%
ALASKA USA	62,650,091	24.30%	1.77%
FIRST NATIONAL BANK OF AK	52,708,310	20.45%	1.49%
OTHER SELLER SERVICER	30,596,932	11.87%	0.87%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.542%
Weighted Average Remaining Term	18.14

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	41,651,934	100.00%	1.18%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**41,651,934**	**100.00%**	**1.18%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,667,989	4.00%	0.05%
60 DAYS PAST DUE	515,647	1.24%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**2,183,635**	**5.24%**	**0.06%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	38,970,166	93.56%	1.10%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,681,768	6.44%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	3,713,889	8.92%	0.11%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	6,786,224	16.29%	0.19%
OTHER GEOGRAPHIC REGION	31,151,821	74.79%	0.88%
MORTGAGE INSURANCE			
UNINSURED	33,377,323	80.13%	0.95%
FEDERALLY INSURED - FHA	4,483,555	10.76%	0.13%
FEDERALLY INSURED - VA	1,517,535	3.64%	0.04%
PRIMARY MORTGAGE INSURANCE	736,404	1.77%	0.02%
FEDERALLY INSURED - FMH	1,537,117	3.69%	0.04%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	41,651,934	100.00%	1.18%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	16,771,647	40.27%	0.48%
ALASKA USA	5,988,633	14.38%	0.17%
FIRST NATIONAL BANK OF AK	11,914,882	28.61%	0.34%
OTHER SELLER SERVICER	6,976,773	16.75%	0.20%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	6.112%
Weighted Average Remaining Term	20.09

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	83,763,334	99.98%	2.37%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	18,456	0.02%	0.00%
TOTAL PORTFOLIO	**83,781,790**	**100.00%**	**2.37%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,800,243	2.15%	0.05%
60 DAYS PAST DUE	598,638	0.71%	0.02%
90 DAYS PAST DUE	165,131	0.20%	0.00%
120+ DAYS PAST DUE	282,631	0.34%	0.01%
TOTAL DELINQUENT	**2,846,643**	**3.40%**	**0.08%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	71,391,974	85.21%	2.02%
CONDO	2,164,771	2.58%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	535,561	0.64%	0.02%
OTHER SINGLE FAMILY	9,689,484	11.57%	0.27%
GEOGRAPHIC REGION			
ANCHORAGE	13,365,087	15.95%	0.38%
WASILLA/PALMER	3,613,981	4.31%	0.10%
FAIRBANKS/NORTH POLE	7,503,498	8.96%	0.21%
JUNEAU/KETCHIKAN	10,290,841	12.28%	0.29%
EAGLE RIVER/CHUGIAK	5,308,335	6.34%	0.15%
KENAI/SOLDOTNA	7,772,850	9.28%	0.22%
OTHER GEOGRAPHIC REGION	35,927,198	42.88%	1.02%
MORTGAGE INSURANCE			
UNINSURED	53,805,916	64.22%	1.52%
FEDERALLY INSURED - FHA	9,439,225	11.27%	0.27%
FEDERALLY INSURED - VA	14,207,110	16.96%	0.40%
PRIMARY MORTGAGE INSURANCE	5,118,179	6.11%	0.14%
FEDERALLY INSURED - FMH	261,633	0.31%	0.01%
OTHER POOL INSURANCE	949,728	1.13%	0.03%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	38,784,870	46.29%	1.10%
NON-SECURITIZED - RURAL	44,996,920	53.71%	1.27%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	40,070,448	47.83%	1.14%
ALASKA USA	14,972,947	17.87%	0.42%
FIRST NATIONAL BANK OF AK	17,705,865	21.13%	0.50%
OTHER SELLER SERVICER	11,032,530	13.17%	0.31%

801 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

Weighted Average Interest Rate	6.805%
Weighted Average Remaining Term	19.81

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	9,537,697	100.00%	0.27%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**9,537,697**	**100.00%**	**0.27%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	170,551	1.79%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**170,551**	**1.79%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	8,666,835	90.87%	0.25%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	870,862	9.13%	0.02%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,348,157	14.14%	0.04%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	643,058	6.74%	0.02%
OTHER GEOGRAPHIC REGION	7,546,482	79.12%	0.21%
MORTGAGE INSURANCE			
UNINSURED	6,059,750	63.53%	0.17%
FEDERALLY INSURED - FHA	2,486,874	26.07%	0.07%
FEDERALLY INSURED - VA	371,380	3.89%	0.01%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
FEDERALLY INSURED - FMH	619,692	6.50%	0.02%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	9,537,697	100.00%	0.27%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	6,571,750	68.90%	0.19%
ALASKA USA	593,055	6.22%	0.02%
FIRST NATIONAL BANK OF AK	1,510,466	15.84%	0.04%
OTHER SELLER SERVICER	862,426	9.04%	0.02%

802 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A

Weighted Average Interest Rate	5.240%
Weighted Average Remaining Term	22.15

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	90,858,516	100.00%	2.57%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**90,858,516**	**100.00%**	**2.57%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	699,505	0.77%	0.02%
60 DAYS PAST DUE	208,604	0.23%	0.01%
90 DAYS PAST DUE	237,830	0.26%	0.01%
120+ DAYS PAST DUE	274,234	0.30%	0.01%
TOTAL DELINQUENT	**1,420,173**	**1.56%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	81,702,621	89.92%	2.31%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	201,614	0.22%	0.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	8,954,281	9.86%	0.25%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	117,023	0.13%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	9,959,012	10.96%	0.28%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	14,870,620	16.37%	0.42%
OTHER GEOGRAPHIC REGION	65,911,861	72.54%	1.87%
MORTGAGE INSURANCE			
UNINSURED	74,099,918	81.56%	2.10%
FEDERALLY INSURED - FHA	7,656,175	8.43%	0.22%
FEDERALLY INSURED - VA	6,067,077	6.68%	0.17%
PRIMARY MORTGAGE INSURANCE	689,851	0.76%	0.02%
FEDERALLY INSURED - FMH	2,345,496	2.58%	0.07%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	90,858,516	100.00%	2.57%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	40,326,336	44.38%	1.14%
ALASKA USA	14,208,089	15.64%	0.40%
FIRST NATIONAL BANK OF AK	17,875,103	19.67%	0.51%
OTHER SELLER SERVICER	18,448,989	20.31%	0.52%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.053%
Weighted Average Remaining Term	25.52

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	112,202,744	100.00%	3.18%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**112,202,744**	**100.00%**	**3.18%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,606,240	1.43%	0.05%
60 DAYS PAST DUE	248,347	0.22%	0.01%
90 DAYS PAST DUE	255,324	0.23%	0.01%
120+ DAYS PAST DUE	396,084	0.35%	0.01%
TOTAL DELINQUENT	**2,505,995**	**2.23%**	**0.07%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	101,483,301	90.45%	2.87%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,719,443	9.55%	0.30%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	70,645	0.06%	0.00%
JUNEAU/KETCHIKAN	13,355,201	11.90%	0.38%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	20,890,419	18.62%	0.59%
OTHER GEOGRAPHIC REGION	77,886,478	69.42%	2.21%
MORTGAGE INSURANCE			
UNINSURED	74,941,381	66.79%	2.12%
FEDERALLY INSURED - FHA	12,470,159	11.11%	0.35%
FEDERALLY INSURED - VA	9,412,771	8.39%	0.27%
PRIMARY MORTGAGE INSURANCE	6,760,953	6.03%	0.19%
FEDERALLY INSURED - FMH	8,617,480	7.68%	0.24%
OTHER POOL INSURANCE	0	0.00%	0.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	112,202,744	100.00%	3.18%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	59,182,220	52.75%	1.68%
ALASKA USA	19,838,374	17.68%	0.56%
FIRST NATIONAL BANK OF AK	18,750,032	16.71%	0.53%
OTHER SELLER SERVICER	14,432,119	12.86%	0.41%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.706%
Weighted Average Remaining Term	23.88

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	67,848,805	65.61%	1.92%
PARTICIPATION LOANS	35,570,940	34.39%	1.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**103,419,745**	**100.00%**	**2.93%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,605,579	1.55%	0.05%
60 DAYS PAST DUE	1,038,763	1.00%	0.03%
90 DAYS PAST DUE	340,924	0.33%	0.01%
120+ DAYS PAST DUE	261,864	0.25%	0.01%
TOTAL DELINQUENT	**3,247,129**	**3.14%**	**0.09%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	94,424,936	91.30%	2.67%
CONDO	5,159,244	4.99%	0.15%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,835,565	3.71%	0.11%
GEOGRAPHIC REGION			
ANCHORAGE	34,570,120	33.43%	0.98%
WASILLA/PALMER	22,448,928	21.71%	0.64%
FAIRBANKS/NORTH POLE	19,206,932	18.57%	0.54%
JUNEAU/KETCHIKAN	9,374,393	9.06%	0.27%
EAGLE RIVER/CHUGIAK	9,591,274	9.27%	0.27%
KENAI/SOLDOTNA	2,739,586	2.65%	0.08%
OTHER GEOGRAPHIC REGION	5,488,513	5.31%	0.16%
MORTGAGE INSURANCE			
UNINSURED	35,368,722	34.20%	1.00%
FEDERALLY INSURED - FHA	22,932,225	22.17%	0.65%
FEDERALLY INSURED - VA	21,966,596	21.24%	0.62%
PRIMARY MORTGAGE INSURANCE	17,637,681	17.05%	0.50%
FEDERALLY INSURED - FMH	3,291,677	3.18%	0.09%
OTHER POOL INSURANCE	2,222,843	2.15%	0.06%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	103,419,745	100.00%	2.93%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	52,198,779	50.47%	1.48%
ALASKA USA	24,433,421	23.63%	0.69%
FIRST NATIONAL BANK OF AK	15,419,496	14.91%	0.44%
OTHER SELLER SERVICER	11,368,048	10.99%	0.32%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROGRAM

As of: **1/31/2008**

PROGRAM DESCRIPTION		PORTFOLIO				WGHTD AVG		DELINQUENT	
		Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
002	ADMINISTRATIVE	632,760,519	13,869,349	206,024	646,835,892	6.018%	27.54	16,306,009	2.52%
101	MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	50,503,721	0	0	50,503,721	6.209%	22.03	1,839,439	3.64%
102	MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	33,708,266	0	0	33,708,266	6.688%	23.57	1,100,811	3.27%
103	MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	103,060,786	0	25	103,060,811	6.911%	23.33	5,963,856	5.79%
104	MORTGAGE REVENUE BONDS 2000 SERIES A-D	52,124,401	6,438,837	25	58,563,264	6.381%	23.69	3,712,096	6.34%
105	MORTGAGE REVENUE BONDS 2001 SERIES A, B	68,341,997	0	0	68,341,997	6.103%	24.11	3,847,445	5.63%
106	HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B	174,088,721	8,552,434	353,979	182,995,134	5.827%	25.73	10,162,093	5.56%
107	HOME MORTGAGE REVENUE BONDS 2006 SERIES A	88,980,299	1,884,536	67,508	90,932,343	5.546%	27.63	5,076,848	5.59%
108	HOME MORTGAGE REVENUE BONDS 2006 SERIES B	62,302,724	11,277,879	0	73,580,603	5.018%	27.93	2,426,347	3.30%
109	HOME MORTGAGE REVENUE BONDS 2006 SERIES C	67,910,376	9,074,312	0	76,984,688	5.236%	28.61	1,777,208	2.31%
110	HOME MORTGAGE REVENUE BONDS 2007 SERIES A	70,062,549	1,621,717	8	71,684,274	5.778%	25.01	1,263,208	1.76%
111	HOME MORTGAGE REVENUE BONDS 2007 SERIES B	70,051,591	1,438,661	0	71,490,253	5.809%	25.09	2,191,630	3.07%
112	HOME MORTGAGE REVENUE BONDS 2007 SERIES C	84,864,481	7,144,163	0	92,008,643	5.109%	29.00	4,900,306	5.33%
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D	85,288,645	1,692,241	0	86,980,885	5.836%	25.02	3,425,806	3.94%
201	VETERANS COLLATERALIZED BONDS 1997 FIRST	33,212,309	1,794,698	0	35,007,007	6.106%	21.78	763,840	2.18%
202	VETERANS COLLATERALIZED BONDS 1998 FIRST	21,585,218	559,960	0	22,145,178	6.294%	22.47	18,170	0.08%
203	VETERANS COLLATERALIZED BONDS 1999 FIRST	48,703,673	0	0	48,703,673	7.098%	23.47	425,704	0.87%
204	VETERANS COLLATERALIZED BONDS 2000 FIRST	25,814,569	0	0	25,814,569	7.308%	22.87	0	0.00%
205	VETERANS COLLATERALIZED BONDS 2002 FIRST	26,516,114	283,371	0	26,799,486	6.334%	24.04	750,740	2.80%
206	VETERANS COLLATERALIZED BONDS 2005 FIRST	16,698,233	2,939,060	0	19,637,293	5.906%	27.10	304,580	1.55%
207	VETERANS COLLATERALIZED BONDS 2006 FIRST	139,942,910	5,392,024	0	145,334,934	6.054%	29.01	1,866,143	1.28%
208	VETERANS COLLATERALIZED BONDS 2007/2008 FIRST	74,085,064	435,938	0	74,521,002	6.283%	29.56	1,245,807	1.67%
301	HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	47,550,084	0	0	47,550,084	6.600%	21.03	1,585,281	3.33%
301	HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	25,085,070	0	0	25,085,070	5.171%	24.62	125,788	0.50%
301	HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	11,241,022	0	0	11,241,022	4.943%	24.21	0	0.00%
301	HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	107,960,918	0	0	107,960,918	7.139%	24.99	4,106,652	3.80%

	PROGRAM DESCRIPTION	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
301	HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	115,331,641	0	0	115,331,641	7.077%	21.96	3,115,426	2.70%
403	GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	251,784,270	37,956,920	18	289,741,207	5.244%	25.12	9,141,513	3.16%
404	GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	119,397,473	9,179,345	0	128,576,818	5.622%	24.58	3,921,314	3.05%
502	GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	237,758,944	20,031,470	6	257,790,420	6.280%	24.72	6,609,615	2.56%
602	STATE CAPITAL PROJECT BONDS 2002 SERIES A	41,651,934	0	0	41,651,934	5.542%	18.14	2,183,635	5.24%
603	STATE CAPITAL PROJECT BONDS 2006 SERIES A	83,763,334	0	18,456	83,781,790	6.112%	20.09	2,846,643	3.40%
801	GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	9,537,697	0	0	9,537,697	6.805%	19.81	170,551	1.79%
802	GENERAL HOUSING PURPOSE BONDS 2003 SERIES A	90,858,516	0	0	90,858,516	5.240%	22.15	1,420,173	1.56%
803	GENERAL HOUSING PURPOSE BONDS 2005 SERIES A	112,202,744	0	0	112,202,744	5.053%	25.52	2,505,995	2.23%
804	GENERAL HOUSING PURPOSE BONDS 2005 SERIES B	67,848,805	35,570,940	0	103,419,745	4.706%	23.88	3,247,129	3.14%
	AHFC TOTAL	**3,352,579,619**	**177,137,856**	**646,049**	**3,530,363,524**	**5.918%**	**25.37**	**110,347,800**	**3.13%**

PROPERTY TYPE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,559,841,530	141,026,213	351,130	2,701,218,873	5.817%	25.44	83,336,846	3.09%
CONDOMINIUM	357,329,057	28,318,653	294,909	385,942,619	5.847%	26.64	13,715,956	3.56%
MULTI-PLEX	229,547,745	0	0	229,547,745	7.199%	23.39	6,639,888	2.89%
DUPLEX	135,911,232	6,042,662	0	141,953,894	5.868%	24.98	3,856,104	2.72%
ZERO LOT LINE	35,810,534	1,040,727	0	36,851,261	6.093%	20.96	1,613,614	4.38%
FOUR-PLEX	13,801,654	367,775	0	14,169,429	6.250%	24.90	194,277	1.37%
MOBILE HOME TYPE I	11,788,467	106,536	9	11,895,012	5.795%	25.88	811,059	6.82%
TRI-PLEX	7,786,340	235,290	0	8,021,630	5.999%	25.73	134,462	1.68%
MOBILE HOME TYPE II	763,062	0	0	763,062	6.548%	7.82	45,594	5.98%
AHFC TOTAL	**3,352,579,619**	**177,137,856**	**646,049**	**3,530,363,524**	**5.918%**	**25.37**	**110,347,800**	**3.13%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **1/31/2008**

GEOGRAPHIC REGION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
ANCHORAGE	1,162,217,989	72,072,915	313,232	1,234,604,136	6.078%	25.45	46,768,022	3.79%
WASILLA/PALMER	420,466,307	33,632,375	201,893	454,300,576	5.940%	26.05	21,717,900	4.78%
FAIRBANKS/NORTHPOLE	378,512,247	22,216,758	0	400,729,005	6.042%	25.75	11,608,361	2.90%
JUNEAU/KETCHIKAN	252,671,674	12,196,369	19	264,868,063	5.876%	25.28	3,366,608	1.27%
EAGLE RIVER/CHUGIAK	227,693,691	17,630,738	108,284	245,432,713	6.041%	26.59	4,935,608	2.01%
KENAI/SOLDOTNA	187,688,893	6,216,449	4,138	193,909,480	5.475%	24.87	6,477,008	3.34%
OTHER KENAI PENNINSULA	180,215,734	4,122,631	10	184,338,375	5.601%	24.63	3,327,383	1.81%
KODIAK	171,656,655	3,013,444	9	174,670,108	5.592%	24.75	2,843,384	1.63%
OTHER SOUTHEAST	110,927,886	2,293,315	0	113,221,200	5.606%	23.97	1,827,041	1.61%
OTHER NORTH	95,507,555	746,100	10	96,253,665	5.775%	24.25	3,412,452	3.55%
OTHER SOUTHWEST	91,120,724	1,067,756	18,446	92,206,926	5.804%	23.64	2,221,035	2.41%
OTHER SOUTHCENTRAL	73,900,264	1,929,006	8	75,829,278	5.701%	24.48	1,842,999	2.43%
AHFC TOTAL	**3,352,579,619**	**177,137,856**	**646,049**	**3,530,363,524**	**5.918%**	**25.37**	**110,347,800**	**3.13%**

MORTGAGE INSURANCE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
UNINSURED	1,344,988,383	48,813,629	18,456	1,393,820,468	5.932%	24.21	26,011,040	1.87%
FEDERALLY INSURED - VA	765,352,295	49,706,603	18,361	815,077,258	5.947%	26.65	23,480,167	2.88%
FEDERALLY INSURED - FHA	766,240,784	48,234,482	335,712	814,810,978	5.901%	25.45	42,187,908	5.18%
PRIVATE MORTGAGE INSURANCE	307,748,087	20,514,327	269,380	328,531,794	5.936%	26.63	10,109,902	3.08%
FEDERALLY INSURED - FMH	162,870,417	9,868,816	4,140	172,743,373	5.650%	26.21	8,338,843	4.83%
OTHER POOL INSURANCE	5,379,653	0	0	5,379,653	7.669%	14.70	219,940	4.09%
AHFC TOTAL	**3,352,579,619**	**177,137,856**	**646,049**	**3,530,363,524**	**5.918%**	**25.37**	**110,347,800**	**3.13%**

LOAN SECURITIZATION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
NON-SECURITIZED - CONVENTIONAL	2,566,060,115	167,587,785	627,577	2,734,275,477	6.051%	25.63	95,076,803	3.48%
NON-SECURITIZED - RURAL	786,519,504	9,550,072	18,472	796,088,047	5.459%	24.48	15,270,998	1.92%
AHFC TOTAL	**3,352,579,619**	**177,137,856**	**646,049**	**3,530,363,524**	**5.918%**	**25.37**	**110,347,800**	**3.13%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **1/31/2008**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
SELLER SERVICER	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
WELLS FARGO	1,745,205,544	97,091,619	213,195	1,842,510,357	5.910%	25.60	60,392,094	3.28%
ALASKA USA FCU	711,315,070	43,175,960	324,560	754,815,590	5.897%	25.67	21,796,815	2.89%
FIRST NATIONAL BANK OF AK	562,328,642	23,170,811	108,294	585,607,747	6.036%	24.45	21,664,736	3.70%
FIRST BANK	74,975,616	1,844,362	0	76,819,978	5.516%	24.62	462,934	0.60%
MT. MCKINLEY MUTUAL SAVINGS	64,623,918	4,059,756	0	68,683,674	5.893%	25.25	1,890,663	2.75%
DENALI STATE BANK	42,353,002	2,165,315	0	44,518,317	5.967%	25.69	1,070,199	2.40%
SPIRIT OF ALASKA FCU	40,354,368	2,787,607	0	43,141,975	5.807%	26.26	925,830	2.15%
COUNTRYWIDE HOME LOANS	32,056,643	1,936,951	0	33,993,594	5.782%	26.53	996,181	2.93%
KODIAK ISLAND HA	31,810,878	187,105	0	31,997,983	5.495%	23.47	606,152	1.89%
ALASKA PACIFIC BANK	21,456,275	665,420	0	22,121,695	5.927%	24.71	387,842	1.75%
NORTHERN SCHOOLS FCU	17,334,184	0	0	17,334,184	7.269%	23.32	0	0.00%
TLINGIT-HAIDA HA	4,952,633	52,949	0	5,005,582	5.415%	20.49	139,374	2.78%
AHFC DIRECT SERVICING	3,812,848	0	0	3,812,848	3.898%	23.21	14,980	0.39%
AHFC TOTAL	**3,352,579,619**	**177,137,856**	**646,049**	**3,530,363,524**	**5.918%**	**25.37**	**110,347,800**	**3.13%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
AMBLER, AK	36,290	0	0	36,290	5.125%	8.17	0	0.00%
ANCHOR POINT, AK	8,755,911	114,193	0	8,870,104	5.418%	24.82	82,000	0.92%
ANCHORAGE, AK	1,162,217,989	72,072,915	313,232	1,234,604,136	6.078%	25.45	46,768,022	3.79%
ANDERSON, AK	1,213,212	6,636	0	1,219,847	5.579%	27.49	0	0.00%
ANGOON, AK	238,444	0	0	238,444	5.000%	25.36	0	0.00%
ANIAK, AK	1,858,821	3,348	0	1,862,169	5.531%	24.81	16,267	0.87%
AUKE BAY, AK	110,981	36,703	0	147,684	6.012%	25.42	0	0.00%
BARROW, AK	18,978,145	190,796	10	19,168,951	5.875%	22.32	722,701	3.77%
BETHEL, AK	56,064,993	638,492	0	56,703,485	5.863%	23.97	1,549,987	2.73%
BIG LAKE, AK	5,847,892	365,154	0	6,213,045	5.802%	25.64	359,985	5.79%
CANTWELL, AK	119,135	0	0	119,135	5.000%	17.68	0	0.00%
CENTRAL, AK	80,276	0	0	80,276	5.875%	29.00	0	0.00%
CHINIAK, AK	367,058	0	0	367,058	4.694%	28.77	0	0.00%
CHUGIAK, AK	41,126,478	3,632,223	0	44,758,701	6.094%	25.80	664,376	1.48%
CLAM GULCH, AK	489,580	8,219	0	497,799	5.711%	23.21	0	0.00%
CLEAR, AK	366,873	0	0	366,873	5.976%	25.17	0	0.00%
COFFMAN COVE, AK	502,739	0	0	502,739	5.603%	24.70	0	0.00%
COLD BAY, AK	207,447	0	0	207,447	5.625%	27.83	0	0.00%
COOPER LANDING, AK	1,946,863	108,010	0	2,054,873	5.478%	25.90	0	0.00%
COPPER CENTER, AK	3,604,153	30,654	0	3,634,807	5.544%	24.24	0	0.00%
CORDOVA, AK	19,507,557	45,323	0	19,552,881	5.459%	23.99	519,229	2.66%
CRAIG, AK	10,489,755	81,018	0	10,570,773	5.459%	25.20	108,034	1.02%
DELTA JUNCTION, AK	17,440,930	119,505	0	17,560,434	5.606%	26.71	65,001	0.37%
DENALI PARK, AK	1,447,098	0	0	1,447,098	5.559%	25.01	0	0.00%
DILLINGHAM, AK	13,157,820	324,777	0	13,482,597	5.666%	23.24	100,207	0.74%
DOUGLAS, AK	8,777,268	369,913	0	9,147,181	6.588%	24.60	248,266	2.71%
DUTCH HARBOR, AK	491,854	0	0	491,854	5.267%	26.81	0	0.00%
EAGLE RIVER, AK	186,567,213	13,998,515	108,284	200,674,012	6.029%	26.77	4,271,233	2.13%
EAGLE, AK	58,751	0	0	58,751	4.500%	21.50	0	0.00%
ELFIN COVE, AK	18,184	0	0	18,184	4.625%	10.08	0	0.00%
EMMONAK, AK	20,385	0	0	20,385	8.125%	15.92	0	0.00%
ESTER, AK	360,375	30,751	0	391,126	5.942%	24.99	0	0.00%
FAIRBANKS, AK	233,507,219	14,455,345	0	247,962,565	6.089%	25.27	7,410,652	2.99%
FALSE PASS, AK	34,954	0	0	34,954	7.000%	5.33	0	0.00%
FORT YUKON, AK	412,350	0	0	412,350	4.235%	22.85	156,317	37.91%
GAKONA, AK	1,222,955	78,851	0	1,301,805	5.480%	26.53	0	0.00%
GALENA, AK	1,065,266	0	0	1,065,266	5.780%	18.08	59,154	5.55%
GIRDWOOD, AK	5,225,331	130,606	0	5,355,937	6.379%	24.12	131,345	2.45%
GLENNALLEN, AK	5,321,534	13,753	0	5,335,287	5.671%	24.99	135,976	2.55%
GOODNEWS BAY, AK	75,914	2,970	0	78,884	3.509%	26.39	0	0.00%
GUSTAVUS, AK	1,712,988	7,465	0	1,720,453	5.401%	24.52	0	0.00%
HAINES, AK	9,957,213	171,729	0	10,128,942	5.512%	24.66	0	0.00%
HEALY, AK	7,399,287	97,272	0	7,496,559	5.601%	23.62	483,042	6.44%

ALASKA CITY	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
HOMER, AK	62,115,618	1,833,979	0	63,949,597	5.642%	24.91	824,109	1.29%
HOONAH, AK	2,263,145	8,282	0	2,271,427	5.441%	23.88	0	0.00%
HOPE, AK	314,568	11,285	0	325,853	6.001%	22.14	0	0.00%
HOUSTON, AK	2,904,362	78,200	0	2,982,562	5.550%	25.86	0	0.00%
HYDER, AK	68,508	0	0	68,508	5.875%	23.92	0	0.00%
ILIAMNA, AK	308,039	0	0	308,039	6.063%	17.22	0	0.00%
INDIAN, AK	35,174	0	0	35,174	6.000%	6.00	0	0.00%
JUNEAU, AK	136,601,817	9,484,019	19	146,085,855	6.076%	25.73	1,824,816	1.25%
KAKE, AK	246,772	0	0	246,772	5.317%	14.71	0	0.00%
KASIGLUK, AK	93,450	0	0	93,450	8.571%	8.43	0	0.00%
KASILOF, AK	10,772,138	324,314	0	11,096,452	5.489%	24.49	0	0.00%
KENAI, AK	71,177,172	2,467,063	8	73,644,243	5.678%	24.45	3,285,225	4.46%
KETCHIKAN, AK	116,069,857	2,712,350	0	118,782,208	5.631%	24.72	1,541,792	1.30%
KIANA, AK	273,960	5,181	0	279,141	6.884%	19.67	0	0.00%
KING COVE, AK	417,687	0	0	417,687	6.588%	17.51	0	0.00%
KING SALMON, AK	3,615,539	83,914	0	3,699,453	5.913%	20.81	0	0.00%
KLAWOCK, AK	2,258,612	11,743	0	2,270,355	5.300%	22.98	0	0.00%
KODIAK, AK	171,656,655	3,013,444	9	174,670,108	5.592%	24.75	2,843,384	1.63%
KOTZEBUE, AK	14,975,379	72,710	0	15,048,089	5.933%	23.65	941,942	6.26%
KOYUK, AK	102,706	0	0	102,706	5.125%	25.08	0	0.00%
KWETHLUK, AK	295,423	0	0	295,423	4.556%	22.78	43,535	14.74%
LAKE MINCHUMINA, AK	12,403	0	0	12,403	9.875%	7.08	0	0.00%
LARSON BAY, AK	42,603	0	0	42,603	6.250%	20.67	0	0.00%
LOWER KALSKAG, AK	49,298	0	0	49,298	7.500%	17.50	0	0.00%
MANLEY HOT SPR, AK	58,743	0	0	58,743	6.681%	8.46	18,026	30.69%
MANOKOTAK, AK	242,610	0	0	242,610	7.150%	25.23	0	0.00%
MCGRATH, AK	426,571	0	0	426,571	6.237%	15.02	0	0.00%
MEKORYUK, AK	193,819	0	0	193,819	7.201%	12.94	0	0.00%
METLAKATLA, AK	976,597	0	0	976,597	6.145%	23.04	92,891	9.51%
MEYERS CHUCK, AK	122,761	0	0	122,761	5.875%	23.83	0	0.00%
MOOSE PASS, AK	844,979	4,496	0	849,475	5.535%	20.12	0	0.00%
MOUNTAIN VILLAGE, AK	37,848	0	0	37,848	4.750%	11.50	0	0.00%
NAKNEK, AK	2,342,892	0	0	2,342,892	5.677%	24.06	207,457	8.85%
NENANA, AK	1,711,619	0	0	1,711,619	5.679%	25.31	0	0.00%
NIKISKI, AK	27,312,060	299,528	0	27,611,588	5.503%	24.80	1,057,417	3.83%
NIKOLAI, AK	20,187	0	0	20,187	7.750%	8.25	0	0.00%
NINILCHIK, AK	2,319,009	13,975	0	2,332,983	5.421%	22.64	89,824	3.85%
NOME, AK	30,581,160	138,780	0	30,719,940	5.816%	24.45	1,134,578	3.69%
NOORVIK, AK	270,492	0	0	270,492	6.012%	16.22	0	0.00%
NORTH POLE, AK	145,005,028	7,761,413	0	152,766,441	5.965%	26.54	4,197,708	2.75%
NORTHWAY, AK	83,591	0	0	83,591	6.250%	29.83	0	0.00%
NUIQSUT, AK	76,593	0	0	76,593	6.375%	20.58	0	0.00%
OUZINKIE, AK	103,591	6,426	0	110,017	5.981%	20.55	0	0.00%

ALASKA CITY	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
PALMER, AK	151,836,830	12,451,370	0	164,288,200	5.929%	26.16	6,912,257	4.21%
PELICAN, AK	596,696	0	0	596,696	5.778%	18.92	0	0.00%
PETERSBURG, AK	37,519,189	454,461	0	37,973,650	5.363%	22.98	374,690	0.99%
PORT ALEXANDER, AK	108,309	0	0	108,309	6.582%	12.36	0	0.00%
PORT ALSWORTH, AK	345,956	0	0	345,956	5.182%	27.33	0	0.00%
PORT GRAHAM , AK	72,515	25,425	0	97,939	5.923%	28.83	0	0.00%
PORT HEIDEN, AK	39,583	0	0	39,583	4.750%	10.50	0	0.00%
PORT LIONS, AK	427,029	0	0	427,029	5.292%	25.83	0	0.00%
QUINHAGAK, AK	118,253	0	0	118,253	4.750%	21.58	0	0.00%
SALCHA, AK	4,054,007	181,741	0	4,235,747	5.534%	25.98	242,195	5.72%
SAND POINT, AK	1,410,990	0	0	1,410,990	5.991%	22.91	79,778	5.65%
SELAWIK, AK	22,433	0	0	22,433	10.375%	4.17	0	0.00%
SELDOVIA, AK	1,315,184	0	0	1,315,184	5.576%	26.97	0	0.00%
SEWARD, AK	27,986,980	922,653	0	28,909,633	5.667%	24.08	996,399	3.45%
SHAKTOOLIK, AK	137,176	0	0	137,176	5.000%	25.75	0	0.00%
SHISHMAREF, AK	72,538	0	0	72,538	5.875%	28.58	72,538	100.00%
SHUNGNAK, AK	83,310	0	0	83,310	5.000%	25.75	0	0.00%
SITKA, AK	13,665,590	848,564	0	14,514,155	6.074%	25.50	252,238	1.74%
SKAGWAY, AK	6,558,072	200,400	0	6,758,473	5.482%	24.53	143,377	2.12%
SOLDOTNA, AK	116,511,722	3,749,385	4,129	120,265,236	5.351%	25.12	3,191,782	2.65%
SOUTH NAKNEK, AK	267,170	0	0	267,170	7.125%	21.83	0	0.00%
ST GEORGE, AK	30,554	0	0	30,554	7.750%	18.50	0	0.00%
ST MARYS, AK	525,801	5,378	0	531,179	5.940%	23.46	0	0.00%
ST PAUL ISLAND, AK	581,333	0	18,446	599,779	7.442%	25.45	0	0.00%
STERLING, AK	30,709,824	325,950	10	31,035,784	5.516%	24.64	146,290	0.47%
SUTTON, AK	1,652,210	58,235	0	1,710,445	5.721%	23.27	0	0.00%
TALKEETNA, AK	4,072,895	37,658	0	4,110,553	5.637%	25.80	0	0.00%
TENAKEE, AK	147,757	0	0	147,757	6.135%	21.61	0	0.00%
THORNE BAY, AK	1,902,571	29,211	0	1,931,782	5.297%	23.64	46,483	2.41%
TOGIAK, AK	415,215	0	0	415,215	5.188%	27.58	0	0.00%
TOK, AK	2,616,260	43,328	0	2,659,588	5.714%	25.47	253,767	9.54%
TRAPPER CREEK, AK	159,683	23,040	0	182,723	5.809%	22.90	0	0.00%
TWO RIVERS, AK	245,024	0	0	245,024	6.097%	24.62	0	0.00%
UNALAKLEET, AK	1,180,125	0	0	1,180,125	5.212%	19.53	0	0.00%
UNALASKA, AK	6,936,796	2,450	0	6,939,247	5.491%	23.16	223,806	3.23%
VALDEZ, AK	13,911,523	761,768	8	14,673,298	6.063%	24.60	91,000	0.62%
WASILLA, AK	268,629,477	21,181,005	201,893	290,012,376	5.946%	25.98	14,805,643	5.11%
WILLOW, AK	3,507,805	288,306	0	3,796,111	6.069%	23.78	0	0.00%
WRANGELL, AK	13,268,276	81,290	0	13,349,565	5.405%	23.99	561,060	4.20%
YAKUTAT, AK	1,130,446	0	0	1,130,446	6.027%	20.82	0	0.00%
AHFC TOTAL	**3,352,579,619**	**177,137,856**	**646,049**	**3,530,363,524**	**5.918%**	**25.37**	**110,347,800**	**3.13%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
PROG 002								
COR	234,775,161	0	10	234,775,171	5.670%	27.80	3,524,965	1.50%
CFTHB	125,920,026	31,587	16	125,951,629	5.888%	29.69	1,916,223	1.52%
ETAX	109,332,422	380,421	4,114	109,716,956	7.037%	27.60	4,789,755	4.37%
CTAX	52,036,579	432,889	201,873	52,671,341	7.165%	27.12	1,960,101	3.74%
COGLC	44,669,080	7,810,943	10	52,480,033	5.072%	23.25	2,553,323	4.87%
CS97A	21,577,437	644,654	0	22,222,091	5.838%	24.41	651,394	2.93%
CVETS	15,824,654	3,991,465	0	19,816,118	4.853%	28.56	51,594	0.26%
CS97B	12,939,905	393,562	0	13,333,467	5.713%	23.93	0	0.00%
CMFTX	3,628,523	0	0	3,628,523	7.135%	29.33	0	0.00%
COMH	3,181,875	0	0	3,181,875	6.023%	29.29	191,349	6.01%
SRETX	2,099,886	0	0	2,099,886	6.371%	26.19	573,807	27.33%
CSPND	1,571,984	0	0	1,571,984	6.196%	29.90	0	0.00%
CHELP	1,559,623	0	0	1,559,623	6.444%	29.53	0	0.00%
SRX30	1,387,315	0	0	1,387,315	7.396%	27.16	93,498	6.74%
CFTVT	814,223	0	0	814,223	5.926%	29.66	0	0.00%
COR30	630,997	0	0	630,997	5.930%	29.13	0	0.00%
SRX15	472,017	0	0	472,017	7.403%	12.02	0	0.00%
COMH2	227,501	0	0	227,501	5.930%	10.88	0	0.00%
CC951	0	183,829	0	183,829	0.000%	25.45	0	0.00%
CNCL	111,310	0	0	111,310	6.000%	29.58	0	0.00%
002 TOTAL	**632,760,519**	**13,869,349**	**206,024**	**646,835,892**	**6.018%**	**27.54**	**16,306,009**	**2.52%**
PROG 101								
E97A2	27,339,648	0	0	27,339,648	6.196%	23.81	631,921	2.31%
E97A1	18,829,993	0	0	18,829,993	5.968%	19.64	1,095,418	5.82%
E97AC	4,334,081	0	0	4,334,081	7.343%	21.12	112,100	2.59%
101 TOTAL	**50,503,721**	**0**	**0**	**50,503,721**	**6.209%**	**22.03**	**1,839,439**	**3.64%**
PROG 102								
E98A2	20,979,180	0	0	20,979,180	7.101%	24.98	409,589	1.95%
E98A1	9,450,294	0	0	9,450,294	5.466%	20.18	452,831	4.79%
E98AC	3,278,792	0	0	3,278,792	7.566%	24.34	238,391	7.27%
102 TOTAL	**33,708,266**	**0**	**0**	**33,708,266**	**6.688%**	**23.57**	**1,100,811**	**3.27%**
PROG 103								
E99A2	91,114,316	0	25	91,114,341	6.940%	23.46	5,202,474	5.71%
E99AC	8,639,094	0	0	8,639,094	6.808%	23.00	310,264	3.59%
E99A1	3,307,376	0	0	3,307,376	6.375%	20.79	451,118	13.64%
103 TOTAL	**103,060,786**	**0**	**25**	**103,060,811**	**6.911%**	**23.33**	**5,963,856**	**5.79%**
PROG 104								
E001B	35,417,258	0	18	35,417,276	6.882%	22.97	2,654,182	7.49%
E001A	10,955,517	4,799,946	7	15,755,471	5.527%	24.93	376,792	2.39%
E0012	3,675,654	1,638,890	0	5,314,544	5.502%	25.00	406,918	7.66%
E001O	2,075,973	0	0	2,075,973	6.565%	23.21	274,204	13.21%
104 TOTAL	**52,124,401**	**6,438,837**	**25**	**58,563,264**	**6.381%**	**23.69**	**3,712,096**	**6.34%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
PROG 105								
E011B	57,353,556	0	0	57,353,556	6.092%	24.56	3,119,061	5.44%
E011A	8,075,406	0	0	8,075,406	5.963%	20.95	516,841	6.40%
E011C	2,913,036	0	0	2,913,036	6.723%	24.14	211,543	7.26%
105 TOTAL	**68,341,997**	**0**	**0**	**68,341,997**	**6.103%**	**24.11**	**3,847,445**	**5.63%**
PROG 106								
E021A	133,245,686	8,552,434	231,306	142,029,426	5.388%	25.81	8,255,468	5.82%
E021B	25,696,659	0	122,673	25,819,332	7.434%	25.88	1,394,052	5.43%
E021C	15,146,376	0	0	15,146,376	7.212%	24.76	512,573	3.38%
106 TOTAL	**174,088,721**	**8,552,434**	**353,979**	**182,995,134**	**5.827%**	**25.73**	**10,162,093**	**5.56%**
PROG 107								
E061A	88,980,299	1,884,536	67,508	90,932,343	5.546%	27.63	5,076,848	5.59%
107 TOTAL	**88,980,299**	**1,884,536**	**67,508**	**90,932,343**	**5.546%**	**27.63**	**5,076,848**	**5.59%**
PROG 108								
E061B	58,169,395	11,277,879	0	69,447,274	4.841%	28.08	2,426,347	3.49%
E06BL	4,133,329	0	0	4,133,329	8.000%	25.37	0	0.00%
108 TOTAL	**62,302,724**	**11,277,879**	**0**	**73,580,603**	**5.018%**	**27.93**	**2,426,347**	**3.30%**
PROG 109								
E06C1	63,478,100	9,074,312	0	72,552,412	5.067%	28.63	1,777,208	2.45%
E06CL	4,432,276	0	0	4,432,276	8.000%	28.34	0	0.00%
109 TOTAL	**67,910,376**	**9,074,312**	**0**	**76,984,688**	**5.236%**	**28.61**	**1,777,208**	**2.31%**
PROG 110								
E071A	40,416,671	1,621,717	8	42,038,396	5.561%	24.91	840,105	2.00%
E0711	25,276,474	0	0	25,276,474	5.843%	24.58	423,103	1.67%
E07AL	4,369,404	0	0	4,369,404	7.500%	28.48	0	0.00%
110 TOTAL	**70,062,549**	**1,621,717**	**8**	**71,684,274**	**5.778%**	**25.01**	**1,263,208**	**1.76%**
PROG 111								
E071B	39,076,993	1,438,661	0	40,515,654	5.595%	25.11	1,359,123	3.35%
E0712	26,479,593	0	0	26,479,593	5.849%	24.48	436,097	1.65%
E07BL	4,495,005	0	0	4,495,005	7.500%	28.55	396,410	8.82%
111 TOTAL	**70,051,591**	**1,438,661**	**0**	**71,490,253**	**5.809%**	**25.09**	**2,191,630**	**3.07%**
PROG 112								
E071C	79,536,999	7,144,163	0	86,681,162	4.942%	29.03	4,637,415	5.35%
E07CL	5,327,482	0	0	5,327,482	7.811%	28.49	262,892	4.93%
112 TOTAL	**84,864,481**	**7,144,163**	**0**	**92,008,643**	**5.109%**	**29.00**	**4,900,306**	**5.33%**
PROG 113								
E071D	48,877,076	1,692,241	0	50,569,317	5.639%	25.08	2,314,411	4.58%
E0713	31,056,921	0	0	31,056,921	5.869%	24.29	867,146	2.79%
E07DL	5,354,648	0	0	5,354,648	7.500%	28.66	244,248	4.56%
113 TOTAL	**85,288,645**	**1,692,241**	**0**	**86,980,885**	**5.836%**	**25.02**	**3,425,806**	**3.94%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
PROG 201								
C9711	27,540,572	1,794,698	0	29,335,270	5.912%	21.86	223,496	0.76%
C971C	5,671,737	0	0	5,671,737	7.110%	21.33	540,344	9.53%
201 TOTAL	**33,212,309**	**1,794,698**	**0**	**35,007,007**	**6.106%**	**21.78**	**763,840**	**2.18%**
PROG 202								
C9811	17,236,628	559,960	0	17,796,588	5.974%	22.27	0	0.00%
C981C	4,348,590	0	0	4,348,590	7.602%	23.32	18,170	0.42%
202 TOTAL	**21,585,218**	**559,960**	**0**	**22,145,178**	**6.294%**	**22.47**	**18,170**	**0.08%**
PROG 203								
C9911	40,991,012	0	0	40,991,012	7.278%	23.50	425,704	1.04%
C991C	7,712,661	0	0	7,712,661	6.144%	23.31	0	0.00%
203 TOTAL	**48,703,673**	**0**	**0**	**48,703,673**	**7.098%**	**23.47**	**425,704**	**0.87%**
PROG 204								
C0011	22,376,207	0	0	22,376,207	7.284%	22.73	0	0.00%
C001C	3,438,362	0	0	3,438,362	7.462%	23.72	0	0.00%
204 TOTAL	**25,814,569**	**0**	**0**	**25,814,569**	**7.308%**	**22.87**	**0**	**0.00%**
PROG 205								
C0211	21,890,486	283,371	0	22,173,857	6.188%	23.85	606,136	2.73%
C021C	4,625,629	0	0	4,625,629	7.031%	24.91	144,604	3.13%
205 TOTAL	**26,516,114**	**283,371**	**0**	**26,799,486**	**6.334%**	**24.04**	**750,740**	**2.80%**
PROG 206								
C0511	12,544,178	2,939,060	0	15,483,238	5.349%	27.07	304,580	1.97%
C051C	4,154,056	0	0	4,154,056	7.981%	27.23	0	0.00%
206 TOTAL	**16,698,233**	**2,939,060**	**0**	**19,637,293**	**5.906%**	**27.10**	**304,580**	**1.55%**
PROG 207								
C0611	106,262,913	5,392,024	0	111,654,937	5.557%	29.04	860,657	0.77%
C061C	33,679,997	0	0	33,679,997	7.702%	28.90	1,005,486	2.99%
207 TOTAL	**139,942,910**	**5,392,024**	**0**	**145,334,934**	**6.054%**	**29.01**	**1,866,143**	**1.28%**
PROG 208								
C0711	57,105,204	435,938	0	57,541,142	5.942%	29.55	168,843	0.29%
C071C	16,979,860	0	0	16,979,860	7.439%	29.59	1,076,963	6.34%
208 TOTAL	**74,085,064**	**435,938**	**0**	**74,521,002**	**6.283%**	**29.56**	**1,245,807**	**1.67%**
PROG 301								
HD97	47,550,084	0	0	47,550,084	6.600%	21.03	1,585,281	3.33%
301 TOTAL	**47,550,084**	**0**	**0**	**47,550,084**	**6.600%**	**21.03**	**1,585,281**	**3.33%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
PROG 301								
HD99C	21,887,981	0	0	21,887,981	5.029%	25.08	125,788	0.57%
HD99B	3,132,243	0	0	3,132,243	6.139%	21.43	0	0.00%
HD99A	64,846	0	0	64,846	6.250%	22.67	0	0.00%
301 TOTAL	**25,085,070**	**0**	**0**	**25,085,070**	**5.171%**	**24.62**	**125,788**	**0.50%**
PROG 301								
HD00B	11,241,022	0	0	11,241,022	4.943%	24.21	0	0.00%
301 TOTAL	**11,241,022**	**0**	**0**	**11,241,022**	**4.943%**	**24.21**	**0**	**0.00%**
PROG 301								
HD02C	63,328,007	0	0	63,328,007	7.302%	26.12	2,385,753	3.77%
HD02D	34,150,147	0	0	34,150,147	7.113%	25.35	1,720,900	5.04%
HD02B	6,985,283	0	0	6,985,283	5.984%	13.26	0	0.00%
HD02A	3,497,481	0	0	3,497,481	6.750%	24.58	0	0.00%
301 TOTAL	**107,960,918**	**0**	**0**	**107,960,918**	**7.139%**	**24.99**	**4,106,652**	**3.80%**
PROG 301								
HD04G	43,433,509	0	0	43,433,509	7.380%	21.18	1,524,469	3.51%
HD04A	31,923,918	0	0	31,923,918	6.721%	22.56	1,114,585	3.49%
HD04C	27,729,568	0	0	27,729,568	7.286%	24.37	476,373	1.72%
HD04B	12,244,646	0	0	12,244,646	6.453%	17.75	0	0.00%
301 TOTAL	**115,331,641**	**0**	**0**	**115,331,641**	**7.077%**	**21.96**	**3,115,426**	**2.70%**
PROG 403								
GM99A	250,682,921	37,956,920	18	288,639,858	5.234%	25.13	9,141,513	3.17%
GM99S	1,101,349	0	0	1,101,349	7.814%	22.59	0	0.00%
403 TOTAL	**251,784,270**	**37,956,920**	**18**	**289,741,207**	**5.244%**	**25.12**	**9,141,513**	**3.16%**
PROG 404								
GM027	60,715,245	1,857,461	0	62,572,706	5.976%	23.62	1,867,862	2.99%
GM029	40,814,596	7,321,884	0	48,136,480	5.050%	24.46	1,646,728	3.42%
GM02A	17,867,632	0	0	17,867,632	5.922%	28.29	406,724	2.28%
404 TOTAL	**119,397,473**	**9,179,345**	**0**	**128,576,818**	**5.622%**	**24.58**	**3,921,314**	**3.05%**
PROG 502								
GP01D	116,873,963	0	6	116,873,969	7.495%	25.37	2,787,504	2.39%
GPGM1	45,717,421	4,340,817	0	50,058,237	5.579%	25.35	1,270,169	2.54%
GP013	16,026,345	5,059,091	0	21,085,437	4.543%	21.72	245,402	1.16%
GP012	14,089,204	4,246,592	0	18,335,796	4.687%	22.53	227,092	1.24%
GPCP1	16,514,492	1,589,995	0	18,104,487	5.559%	26.47	637,740	3.52%
GP011	13,492,423	3,893,261	0	17,385,684	4.880%	22.12	543,034	3.12%
GPCP2	10,146,255	901,714	0	11,047,969	5.778%	26.41	500,634	4.53%
GP01C	4,898,842	0	0	4,898,842	6.663%	22.65	398,040	8.13%
502 TOTAL	**237,758,944**	**20,031,470**	**6**	**257,790,420**	**6.280%**	**24.72**	**6,609,615**	**2.56%**
PROG 602								
SC02A	41,651,934	0	0	41,651,934	5.542%	18.14	2,183,635	5.24%
602 TOTAL	**41,651,934**	**0**	**0**	**41,651,934**	**5.542%**	**18.14**	**2,183,635**	**5.24%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
PROG 603								
SC06A	83,763,334	0	18,456	83,781,790	6.112%	20.09	2,846,643	3.40%
603 TOTAL	**83,763,334**	**0**	**18,456**	**83,781,790**	**6.112%**	**20.09**	**2,846,643**	**3.40%**
PROG 801								
GH92A	9,537,697	0	0	9,537,697	6.805%	19.81	170,551	1.79%
801 TOTAL	**9,537,697**	**0**	**0**	**9,537,697**	**6.805%**	**19.81**	**170,551**	**1.79%**
PROG 802								
GH03A	90,858,516	0	0	90,858,516	5.240%	22.15	1,420,173	1.56%
802 TOTAL	**90,858,516**	**0**	**0**	**90,858,516**	**5.240%**	**22.15**	**1,420,173**	**1.56%**
PROG 803								
GH05A	112,202,744	0	0	112,202,744	5.053%	25.52	2,505,995	2.23%
803 TOTAL	**112,202,744**	**0**	**0**	**112,202,744**	**5.053%**	**25.52**	**2,505,995**	**2.23%**
PROG 804								
GH05B	67,848,805	35,570,940	0	103,419,745	4.706%	23.88	3,247,129	3.14%
804 TOTAL	**67,848,805**	**35,570,940**	**0**	**103,419,745**	**4.706%**	**23.88**	**3,247,129**	**3.14%**
AHFC TOTAL	**3,352,579,619**	**177,137,856**	**646,049**	**3,530,363,524**	**5.918%**	**25.37**	**110,347,800**	**3.13%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC SUMMARY OF MORTGAGE LOAN ACTIVITY

As of: **1/31/2008**

	FY 2006	FY 2007	FY 2008 Through 1/31/2008	FY 2008 Month of 1/31/2008
MORTGAGE LOAN APPLICATIONS	**506,735,846**	**657,962,036**	**330,096,445**	**19,830,159**
MORTGAGE LOAN COMMITMENTS	**438,501,752**	**588,937,538**	**304,933,154**	**18,940,197**
MORTGAGE LOAN PAYOFFS	**417,274,233**	**362,455,842**	**162,507,286**	**15,967,979**
MORTGAGE LOAN PURCHASES	**444,020,971**	**581,529,013**	**373,064,554**	**34,320,945**

PURCHASE STATISTICS:

	FY 2006	FY 2007	FY 2008 Through 1/31/2008	FY 2008 Month of 1/31/2008
WEIGHTED AVERAGE INTEREST RATE	5.70%	5.87%	6.03%	5.95%
WEIGHTED AVERAGE REMAINING TERM	29.59	29.73	29.83	29.57
FHA PURCHASES	17.82%	23.25%	21.51%	25.86%
VA PURCHASES	20.18%	37.91%	38.91%	26.12%
FMH PURCHASES	6.70%	5.25%	5.13%	5.45%
CONVENTIONAL PURCHASES	55.30%	33.59%	34.45%	42.57%
REFINANCE PURCHASES	3.18%	1.52%	0.93%	2.20%
FIRST TIME HOMEBUYER PURCHASES	59.56%	69.08%	64.83%	61.31%
NEW CONSTRUCTION PURCHASES	40.99%	24.10%	20.68%	22.85%
AVERAGE APPRAISED VALUE	234,440	227,919	241,685	234,657
AVERAGE MONTHLY P AND I	1,136	1,216	1,286	1,139
AVERAGE MONTHLY INCOME	5,524	5,600	6,001	5,637
AVERAGE LOAN-TO-VALUE RATIO	87.8	92.5	91.9	85.9
AVERAGE AGE OF BORROWER	27.4	25.4	25.7	24.8
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.4	2.4

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2006	FY 2007	FY 2008 Through 1/31/2008	FY 2008 Month of 1/31/2008
MORTGAGE LOAN APPLICATIONS	**169,400,492**	**287,750,695**	**123,602,598**	**7,448,325**
MORTGAGE LOAN COMMITMENTS	**159,892,064**	**272,592,751**	**117,830,079**	**7,506,678**
MORTGAGE LOAN PAYOFFS	**119,851,053**	**95,342,436**	**49,633,433**	**5,983,394**
MORTGAGE LOAN PURCHASES	**141,594,498**	**275,029,956**	**143,281,536**	**14,525,490**
PROGRAM PURCHASE % OF AHFC TOTAL	31.89%	47.29%	38.41%	42.32%

PURCHASE STATISTICS:

	FY 2006	FY 2007	FY 2008 Through 1/31/2008	FY 2008 Month of 1/31/2008
WEIGHTED AVERAGE INTEREST RATE	5.51%	5.65%	5.86%	5.84%
WEIGHTED AVERAGE REMAINING TERM	29.95	29.96	29.99	30.00
FHA PURCHASES	39.01%	38.19%	37.93%	42.12%
VA PURCHASES	24.20%	34.43%	28.23%	15.92%
FMH PURCHASES	9.21%	6.16%	6.90%	9.58%
CONVENTIONAL PURCHASES	27.58%	21.22%	26.95%	32.38%
REFINANCE PURCHASES	0.27%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	97.62%	98.07%	98.25%	94.06%
NEW CONSTRUCTION PURCHASES	25.12%	15.37%	12.29%	16.77%
AVERAGE APPRAISED VALUE	169,051	190,973	190,884	182,128
AVERAGE MONTHLY P AND I	867	1,029	1,032	931
AVERAGE MONTHLY INCOME	4,068	4,471	4,449	4,183
AVERAGE LOAN-TO-VALUE RATIO	90.8	94.4	92.6	87.9
AVERAGE AGE OF BORROWER	20.9	20.7	20.1	21.1
AVERAGE SIZE OF HOUSEHOLD	2.2	2.2	2.2	2.4

VETERANS

	FY 2006	FY 2007	FY 2008 Through 1/31/2008	FY 2008 Month of 1/31/2008
MORTGAGE LOAN APPLICATIONS	**19,322,015**	**159,647,078**	**90,568,820**	**2,321,899**
MORTGAGE LOAN COMMITMENTS	**18,217,068**	**142,352,295**	**84,666,610**	**2,321,899**
MORTGAGE LOAN PAYOFFS	**34,189,435**	**27,177,558**	**12,194,528**	**1,689,231**
MORTGAGE LOAN PURCHASES	**11,783,085**	**114,744,164**	**116,546,362**	**5,844,574**
PROGRAM PURCHASE % OF AHFC TOTAL	2.65%	19.73%	31.24%	17.03%

PURCHASE STATISTICS:

	FY 2006	FY 2007	FY 2008 Through 1/31/2008	FY 2008 Month of 1/31/2008
WEIGHTED AVERAGE INTEREST RATE	5.68%	5.92%	6.02%	6.07%
WEIGHTED AVERAGE REMAINING TERM	29.62	29.85	29.91	30.00
FHA PURCHASES	0.00%	0.64%	0.72%	0.00%
VA PURCHASES	73.12%	87.74%	82.98%	95.02%
FMH PURCHASES	0.00%	0.32%	1.21%	0.00%
CONVENTIONAL PURCHASES	26.88%	11.30%	15.09%	4.98%
REFINANCE PURCHASES	1.98%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	19.51%	37.69%	35.76%	30.65%
NEW CONSTRUCTION PURCHASES	39.58%	30.13%	23.71%	27.69%
AVERAGE APPRAISED VALUE	277,429	285,135	298,101	268,745
AVERAGE MONTHLY P AND I	1,462	1,631	1,702	1,605
AVERAGE MONTHLY INCOME	7,926	7,749	8,098	7,271
AVERAGE LOAN-TO-VALUE RATIO	92.3	97.9	97.3	100.5
AVERAGE AGE OF BORROWER	45.1	31.7	31.3	27.1
AVERAGE SIZE OF HOUSEHOLD	2.1	2.9	2.9	3.1

RURAL

	FY 2006	FY 2007	FY 2008 Through 1/31/2008	FY 2008 Month of 1/31/2008
MORTGAGE LOAN APPLICATIONS	**127,022,297**	**89,142,228**	**55,447,914**	**3,600,340**
MORTGAGE LOAN COMMITMENTS	**110,518,776**	**79,342,440**	**49,166,124**	**3,506,840**
MORTGAGE LOAN PAYOFFS	**66,164,473**	**69,269,707**	**32,072,559**	**2,713,866**
MORTGAGE LOAN PURCHASES	**117,833,327**	**86,210,565**	**54,279,035**	**8,801,243**
PROGRAM PURCHASE % OF AHFC TOTAL	26.54%	14.82%	14.55%	25.64%

PURCHASE STATISTICS:

	FY 2006	FY 2007	FY 2008 Through 1/31/2008	FY 2008 Month of 1/31/2008
WEIGHTED AVERAGE INTEREST RATE	5.41%	5.86%	6.08%	5.95%
WEIGHTED AVERAGE REMAINING TERM	29.41	29.15	29.27	28.71
FHA PURCHASES	8.13%	6.85%	15.20%	19.15%
VA PURCHASES	10.28%	13.12%	6.52%	3.99%
FMH PURCHASES	8.68%	7.93%	9.31%	5.45%
CONVENTIONAL PURCHASES	72.90%	72.10%	68.97%	71.42%
REFINANCE PURCHASES	7.29%	2.96%	4.06%	4.01%
FIRST TIME HOMEBUYER PURCHASES	30.05%	26.90%	38.21%	34.60%
NEW CONSTRUCTION PURCHASES	30.80%	28.13%	21.30%	29.15%
AVERAGE APPRAISED VALUE	229,933	246,118	256,354	270,940
AVERAGE MONTHLY P AND I	1,074	1,216	1,294	1,294
AVERAGE MONTHLY INCOME	6,572	6,845	7,145	7,938
AVERAGE LOAN-TO-VALUE RATIO	85.7	85.2	86.0	81.7
AVERAGE AGE OF BORROWER	32.5	33.8	33.0	32.9
AVERAGE SIZE OF HOUSEHOLD	2.7	2.7	2.4	2.7

TAXABLE FIRST TIME HOMEBUYER

	FY 2006	FY 2007	FY 2008 Through 1/31/2008	FY 2008 Month of 1/31/2008
MORTGAGE LOAN APPLICATIONS	**71,316,421**	**60,222,879**	**31,406,623**	**1,493,952**
MORTGAGE LOAN COMMITMENTS	**64,522,005**	**53,824,958**	**29,647,290**	**1,493,952**
MORTGAGE LOAN PAYOFFS	**74,890,000**	**63,137,053**	**28,541,623**	**2,596,758**
MORTGAGE LOAN PURCHASES	**61,426,321**	**58,603,569**	**34,899,558**	**2,097,409**
PROGRAM PURCHASE % OF AHFC TOTAL	13.83%	10.08%	9.35%	6.11%

PURCHASE STATISTICS:

	FY 2006	FY 2007	FY 2008 Through 1/31/2008	FY 2008 Month of 1/31/2008
WEIGHTED AVERAGE INTEREST RATE	5.79%	6.27%	6.36%	6.15%
WEIGHTED AVERAGE REMAINING TERM	29.80	29.78	29.96	29.28
FHA PURCHASES	17.60%	37.40%	43.28%	34.41%
VA PURCHASES	34.16%	19.17%	9.12%	7.79%
FMH PURCHASES	5.71%	8.39%	5.32%	0.00%
CONVENTIONAL PURCHASES	42.53%	35.03%	42.28%	57.81%
REFINANCE PURCHASES	1.84%	0.33%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	100.00%	99.67%	100.00%	100.00%
NEW CONSTRUCTION PURCHASES	41.14%	28.04%	25.50%	18.71%
AVERAGE APPRAISED VALUE	226,286	235,734	246,062	252,700
AVERAGE MONTHLY P AND I	1,211	1,342	1,386	1,302
AVERAGE MONTHLY INCOME	6,299	6,689	7,238	7,568
AVERAGE LOAN-TO-VALUE RATIO	93.1	93.7	93.2	86.3
AVERAGE AGE OF BORROWER	27.8	26.1	27.5	25.3
AVERAGE SIZE OF HOUSEHOLD	2.7	2.5	2.4	2.0

TAXABLE SINGLE FAMILY

	FY 2006	FY 2007	FY 2008 Through 1/31/2008	FY 2008 Month of 1/31/2008
MORTGAGE LOAN APPLICATIONS	**84,867,496**	**34,643,284**	**19,926,644**	**4,264,643**
MORTGAGE LOAN COMMITMENTS	**67,037,689**	**26,652,722**	**16,960,016**	**3,805,828**
MORTGAGE LOAN PAYOFFS	**97,102,797**	**74,032,684**	**32,663,755**	**2,969,426**
MORTGAGE LOAN PURCHASES	**79,243,440**	**32,101,459**	**16,619,756**	**2,122,329**
PROGRAM PURCHASE % OF AHFC TOTAL	17.85%	5.52%	4.45%	6.18%

PURCHASE STATISTICS:

	FY 2006	FY 2007	FY 2008 Through 1/31/2008	FY 2008 Month of 1/31/2008
WEIGHTED AVERAGE INTEREST RATE	5.79%	6.33%	6.36%	6.08%
WEIGHTED AVERAGE REMAINING TERM	29.43	28.77	29.56	30.00
FHA PURCHASES	4.44%	5.09%	10.39%	16.51%
VA PURCHASES	17.17%	7.96%	3.96%	27.47%
FMH PURCHASES	3.75%	4.50%	5.52%	0.00%
CONVENTIONAL PURCHASES	74.64%	82.45%	80.13%	56.02%
REFINANCE PURCHASES	2.60%	1.65%	1.82%	4.49%
FIRST TIME HOMEBUYER PURCHASES	6.19%	7.67%	9.34%	21.00%
NEW CONSTRUCTION PURCHASES	75.48%	66.73%	59.56%	39.16%
AVERAGE APPRAISED VALUE	290,471	274,964	257,786	267,727
AVERAGE MONTHLY P AND I	1,354	1,329	1,251	1,167
AVERAGE MONTHLY INCOME	7,081	6,752	6,395	6,553
AVERAGE LOAN-TO-VALUE RATIO	79.7	79.5	79.1	77.7
AVERAGE AGE OF BORROWER	35.8	35.2	31.8	31.1
AVERAGE SIZE OF HOUSEHOLD	2.8	2.5	2.3	1.6

TAXABLE MULTIFAMILY

	FY 2006	FY 2007	FY 2008 Through 1/31/2008	FY 2008 Month of 1/31/2008
MORTGAGE LOAN APPLICATIONS	**33,683,125**	**19,068,000**	**7,717,950**	**701,000**
MORTGAGE LOAN COMMITMENTS	**17,459,150**	**13,929,500**	**5,975,950**	**305,000**
MORTGAGE LOAN PAYOFFS	**24,717,017**	**32,721,346**	**7,381,961**	**0**
MORTGAGE LOAN PURCHASES	**31,285,300**	**14,839,300**	**6,508,350**	**929,900**
PROGRAM PURCHASE % OF AHFC TOTAL	7.05%	2.55%	1.74%	2.71%

PURCHASE STATISTICS:

	FY 2006	FY 2007	FY 2008 Through 1/31/2008	FY 2008 Month of 1/31/2008
WEIGHTED AVERAGE INTEREST RATE	7.26%	7.02%	6.84%	6.31%
WEIGHTED AVERAGE REMAINING TERM	28.56	29.83	29.16	27.90
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	5.50%	37.53%	14.90%	32.84%
FIRST TIME HOMEBUYER PURCHASES	70.44%	31.47%	29.31%	0.00%
NEW CONSTRUCTION PURCHASES	64.08%	8.09%	20.34%	0.00%
AVERAGE APPRAISED VALUE	1,503,754	776,824	997,882	637,600
AVERAGE MONTHLY P AND I	6,128	3,435	2,568	1,226
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	71.5	79.3	60.4	38.9
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

NONCONFORMING

	FY 2006	FY 2007	FY 2008 Through 1/31/2008	FY 2008 Month of 1/31/2008
MORTGAGE LOAN APPLICATIONS	**1,124,000**	**787,872**	**1,425,896**	**0**
MORTGAGE LOAN COMMITMENTS	**855,000**	**242,872**	**687,085**	**0**
MORTGAGE LOAN PAYOFFS	**224,808**	**461,323**	**19,427**	**15,304**
MORTGAGE LOAN PURCHASES	**855,000**	**0**	**929,957**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.19%	0.00%	0.25%	0.00%

PURCHASE STATISTICS:

	FY 2006	FY 2007	FY 2008 Through 1/31/2008	FY 2008 Month of 1/31/2008
WEIGHTED AVERAGE INTEREST RATE	6.12%	0.00%	5.93%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	0.00	30.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	#Num!	66.46%	#Num!
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	0.00%	33.54%	0.00%
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	16.37%	0.00%	34.81%	0.00%
NEW CONSTRUCTION PURCHASES	38.95%	0.00%	26.12%	0.00%
AVERAGE APPRAISED VALUE	264,500	0	194,600	0
AVERAGE MONTHLY P AND I	1,298	0	1,107	0
AVERAGE MONTHLY INCOME	7,201	0	4,013	0
AVERAGE LOAN-TO-VALUE RATIO	83.4	0.0	95.5	0.0
AVERAGE AGE OF BORROWER	35.1	0.0	21.4	0.0
AVERAGE SIZE OF HOUSEHOLD	2.8	0.0	3.6	0.0

TAX-EXEMPT MULTIFAMILY

	FY 2006	FY 2007	FY 2008 Through 1/31/2008	FY 2008 Month of 1/31/2008
MORTGAGE LOAN APPLICATIONS	**0**	**6,700,000**	**0**	**0**
MORTGAGE LOAN COMMITMENTS	**0**	**0**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**134,650**	**313,735**	**0**	**0**
MORTGAGE LOAN PURCHASES	**0**	**0**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.00%	0.00%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2006	FY 2007	FY 2008 Through 1/31/2008	FY 2008 Month of 1/31/2008
WEIGHTED AVERAGE INTEREST RATE	0.00%	0.00%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	0.00	0.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES				
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	0.00%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	0.00%	0.00%	0.00%
AVERAGE APPRAISED VALUE	0	0	0	0
AVERAGE MONTHLY P AND I	0	0	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	0.0	0.0	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2006	FY 2007	FY 2008 Through 1/31/2008	FY 2008 Month of 1/31/2008
002 ADMINISTRATIVE				
FORECLOSURES	547,096	570,804	826,407	201,873
3rd PARTY SALES	457,558	0	210,659	0
AHFC SOLD	0	209,029	453,397	0
FHA/VA CONVEYED	89,538	0	322,253	0
OTHER DISPOSALS	0	0	0	0
101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
FORECLOSURES	298,803	0	0	0
3rd PARTY SALES	298,803	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	167,384	269,732	167,839	0
3rd PARTY SALES	66,540	61,131	0	0
AHFC SOLD	0	208,601	0	0
FHA/VA CONVEYED	100,844	0	167,839	0
OTHER DISPOSALS	0	0	0	0
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
FORECLOSURES	198,967	101,739	302,200	0
3rd PARTY SALES	137,630	0	0	0
AHFC SOLD	0	101,739	0	0
FHA/VA CONVEYED	61,337	0	302,200	0
OTHER DISPOSALS	0	0	0	0
105 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
FORECLOSURES	198,966	0	121,026	0
3rd PARTY SALES	122,157	0	121,026	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	76,809	0	0	0
OTHER DISPOSALS	0	0	0	0
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B				
FORECLOSURES	493,292	564,631	656,770	380,777
3rd PARTY SALES	407,455	193,918	65,562	0
AHFC SOLD	0	0	157,415	0
FHA/VA CONVEYED	85,836	213,297	210,431	0
OTHER DISPOSALS	0	0	0	0

	FY 2006	FY 2007	FY 2008 Through 1/31/2008	FY 2008 Month of 1/31/2008
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A				
FORECLOSURES	0	0	206,941	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	139,443	0
OTHER DISPOSALS	0	0	0	0
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A				
FORECLOSURES	0	75,973	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	75,973	0	0
OTHER DISPOSALS	0	0	0	0
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B				
FORECLOSURES	0	0	160,663	160,663
3rd PARTY SALES	0	0	160,663	160,663
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
202 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	0	157,082	0	0
3rd PARTY SALES	0	157,082	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
203 VETERANS COLLATERALIZED BONDS 1999 FIRST				
FORECLOSURES	0	0	329,939	329,939
3rd PARTY SALES	0	0	329,939	329,939
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
204 VETERANS COLLATERALIZED BONDS 2000 FIRST				
FORECLOSURES	109,677	0	0	0
3rd PARTY SALES	109,677	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2006	FY 2007	FY 2008 Through 1/31/2008	FY 2008 Month of 1/31/2008
301 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C				
FORECLOSURES	0	54,101	0	0
3rd PARTY SALES	0	54,101	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
301 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D				
FORECLOSURES	0	1,119,229	789,451	0
3rd PARTY SALES	0	1,119,229	789,451	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
402 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A				
FORECLOSURES	16,144	0	0	0
3rd PARTY SALES	16,144	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
FORECLOSURES	309,554	0	425,424	218,637
3rd PARTY SALES	166,310	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	143,244	0	425,424	218,637
OTHER DISPOSALS	0	0	0	0
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A				
FORECLOSURES	0	147,146	0	0
3rd PARTY SALES	0	147,146	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
FORECLOSURES	0	430,708	409,002	0
3rd PARTY SALES	0	138,998	409,002	0
AHFC SOLD	0	136,913	0	0
FHA/VA CONVEYED	0	154,798	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2006	FY 2007	FY 2008 Through 1/31/2008	FY 2008 Month of 1/31/2008
601 STATE CAPITAL PROJECT BONDS 2001 SERIES A				
FORECLOSURES	137,683	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	137,683	0	0	0
OTHER DISPOSALS	0	0	0	0
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A				
FORECLOSURES	160,975	156,444	0	0
3rd PARTY SALES	0	156,444	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	293,455	0	0	0
OTHER DISPOSALS	0	0	0	0
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A				
FORECLOSURES	38,482	148,038	54,797	0
3rd PARTY SALES	0	56,527	54,797	0
AHFC SOLD	0	129,994	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
801 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A				
FORECLOSURES	54,777	69,006	0	0
3rd PARTY SALES	0	69,006	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	54,777	0	0
OTHER DISPOSALS	0	0	0	0
802 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A				
FORECLOSURES	278,641	0	0	0
3rd PARTY SALES	278,641	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A				
FORECLOSURES	129,232	136,837	0	0
3rd PARTY SALES	0	136,837	0	0
AHFC SOLD	129,232	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2006	FY 2007	FY 2008 Through 1/31/2008	FY 2008 Month of 1/31/2008
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B				
FORECLOSURES	236,137	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	101,680	134,457	0	0
OTHER DISPOSALS	0	0	0	0
X OLD PROGRAMS				
FORECLOSURES	99,318	0	0	0
3rd PARTY SALES	99,318	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
AHFC TOTAL				
FORECLOSURES	**3,475,127**	**4,001,470**	**4,450,459**	**1,291,889**
3rd PARTY SALES	**2,160,232**	**2,290,418**	**2,141,098**	**490,602**
AHFC SOLD	**129,232**	**786,276**	**610,812**	**0**
FHA/VA CONVEYED	**1,090,425**	**633,303**	**1,567,590**	**218,637**
OTHER DISPOSALS	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2008

Summary by Program

FTHB Collateralized & Home Mortgage Revenue Bonds

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E97A1	101	Mortgage Revenue Bonds, 1997 Series A1	Exempt	12/4/1997	5.530%	2017	$110,000,000	$19,935,000	$75,915,000	$14,150,000
E97A2	101	Mortgage Revenue Bonds, 1997 Series A2	Exempt	12/4/1997	5.530%	2037	$49,999,750	$0	$30,360,000	$19,639,750
E98A1	102	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	$38,525,000	$3,840,000	$14,955,000	$19,730,000
E98A2	102	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	$31,475,000	$0	$21,005,000	$10,470,000
E99A1	103	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	103	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	$188,560,000	$16,840,000	$87,885,000	$83,835,000
E001A	104	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001B	104	Mortgage Revenue Bonds, 2000 Series B	Exempt	11/14/2000	5.929%	2015	$3,795,000	$0	$1,335,000	$2,460,000
E001C	104	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	$68,785,000	$2,590,000	$34,730,000	$31,465,000
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	$32,740,000	$4,175,000	$7,325,000	$21,240,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	$104,450,000	$60,000	$56,125,000	$48,265,000
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$275,000	$169,725,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$2,845,000	$2,840,000	$92,990,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	$75,000,000	$1,240,000	$1,870,000	$71,890,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	$75,000,000	$1,110,000	$555,000	$73,335,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	$89,370,000	$0	$0	$89,370,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
		FTHB Collateralized & Home Mortgage Revenue Bonds Total					**$1,445,499,750**	**$52,635,000**	**$364,900,000**	**$1,027,964,750**

VETS State Guaranteed & Collateralized Mortgage Bonds

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C9711	201	Veterans Collateralized Bonds, 1997 First	Exempt	11/19/1997	5.546%	2039	$100,000,000	$3,900,000	$95,080,000	$1,020,000
C9811	202	Veterans Collateralized Bonds, 1998 First & Second	Exempt	6/16/1998	5.403%	2040	$60,000,000	$3,670,000	$42,190,000	$14,140,000
C9911	203	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	$110,000,000	$5,635,000	$67,530,000	$36,835,000
C0011	204	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	$70,000,000	$3,395,000	$46,990,000	$19,615,000
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	$50,000,000	$2,370,000	$26,700,000	$20,930,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	$160,000,000	$145,580,000	$0	$14,420,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$0	$0	$190,000,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$0	$0	$57,885,000
		VETS State Guaranteed & Collateralized Mortgage Bonds Total					**$797,885,000**	**$164,550,000**	**$278,490,000**	**$354,845,000**

Multifamily Housing Development Bonds

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
HD99A	301	Housing Development Bonds, 1999 Series A	Exempt	12/9/1999	6.171%	2029	$1,675,000	$220,000	$0	$1,455,000
HD99B	301	Housing Development Bonds, 1999 Series B	Exempt	12/9/1999	6.171%	2029	$5,080,000	$640,000	$0	$4,440,000
HD99C	301	Housing Development Bonds, 1999 Series C (GP)	Exempt	12/9/1999	6.171%	2029	$50,000,000	$6,480,000	$0	$43,520,000
HD00B	301	Housing Development Bonds, 2000 Series B (GP)	Exempt	12/13/2000	VRDO	2030	$41,705,000	$0	$0	$41,705,000
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	$8,440,000	$685,000	$4,690,000	$3,065,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	$8,690,000	$1,555,000	$0	$7,135,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	$70,000,000	$6,195,000	$0	$63,805,000
HD02D	301	Housing Development Bonds, 2002 Series D (GP)	Exempt	9/5/2002	VRDO	2037	$37,870,000	$3,110,000	$0	$34,760,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$2,820,000	$0	$30,240,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$5,090,000	$0	$46,935,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	$105,000,000	$0	$0	$105,000,000
		Multifamily Housing Development Bonds Total					**$413,545,000**	**$26,795,000**	**$4,690,000**	**$382,060,000**

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2008

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM99A	403	General Mortgage Revenue Bonds, 1999 Series A	Exempt	9/28/1999	6.048%	2049	$302,700,000	$11,325,000	$45,070,000	$246,305,000
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	$150,000,000	$0	$0	$150,000,000
		General Mortgage Revenue Bonds Total					**$452,700,000**	**$11,325,000**	**$45,070,000**	**$396,305,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$9,700,000	$23,300,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$9,975,000	$0	$66,605,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$12,195,000	$0	$81,395,000
		Governmental Purpose Bonds Total					**$203,170,000**	**$22,170,000**	**$9,700,000**	**$171,300,000**
State Capital Project Bonds										
SC02A	602	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	$32,905,000	$16,665,000	$0	$16,240,000
SC02B	602	State Capital Project Bonds, 2002 Series B	Exempt	12/5/2002	VRDO	2024	$14,555,000	$0	$0	$14,555,000
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$850,000	$0	$100,040,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$225,000	$0	$42,190,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$95,000	$0	$53,015,000
SBL99	701	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	$40,000,000	$14,260,000	$0	$25,740,000
		State Capital Project Bonds Total					**$344,125,000**	**$32,095,000**	**$0**	**$312,030,000**
General Housing Purpose Bonds										
GH92A	801	General Housing Purpose Bonds, 1992 Series A	Exempt	10/22/1992	6.405%	2023	$200,000,000	$65,775,000	$127,675,000	$6,550,000
GH03A	802	General Housing Purpose Bonds, 2003 Series A2	Exempt	11/6/2003	VRDO	2024	$143,995,000	$23,260,000	$0	$120,735,000
GH03B	802	General Housing Purpose Bonds, 2003 Series B	Exempt	11/6/2003	VRDO	2023	$16,095,000	$0	$0	$16,095,000
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$2,010,000	$0	$141,225,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$8,155,000	$0	$139,455,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$105,000	$0	$16,780,000
		General Housing Purpose Bonds Total					**$667,820,000**	**$99,305,000**	**$127,675,000**	**$440,840,000**
Other AHFC Bonds & Notes										
DD07A	2	AHFC Draw Down Bonds Series 2007 A	Exempt	3/8/2007	VRDO	2019	$43,995,000	$4,925,000	$0	$39,070,000
DD07C	2	AHFC Draw Down Bonds Series 2007 C	Exempt	3/8/2007	VRDO	2019	$29,395,000	$0	$0	$29,395,000
DD07D	2	AHFC Draw Down Bonds Series 2007 D	Exempt	3/8/2007	VRDO	2019	$28,250,000	$17,945,000	$0	$10,305,000
		Other AHFC Bonds & Notes Total					**$101,640,000**	**$22,870,000**	**$0**	**$78,770,000**
		Total AHFC Bonds and Notes					**$4,426,384,750**	**$431,745,000**	**$830,525,000**	**$3,164,114,750**

FTHB Collateralized & Home Mortgage Revenue Bonds

S and P *Moodys* *Fitch*

E97A1 Mortgage Revenue Bonds, 1997 Series A1 **Exempt** Prog: **101** Yield: **5.530%** Delivery: **12/4/1997** Dated: **11/1/1997** *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T61	3.900%	1998	Dec	Serial			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial			4,480,000	1,975,000	2,505,000	0
011831V43	4.850%	2005	Dec	Serial			4,715,000	1,735,000	2,980,000	0
011831V68	4.900%	2006	Dec	Serial			4,955,000	1,550,000	3,405,000	0
011831V84	4.900%	2007	Dec	Serial			5,215,000	1,035,000	4,180,000	0
011831W16	5.000%	2008	Dec	Serial			5,690,000	0	4,605,000	1,085,000
011831T42	5.100%	2009	Dec	Serial			5,985,000	0	4,835,000	1,150,000
011831X25	5.300%	2010	Dec	Sinker			6,325,000	0	5,115,000	1,210,000
011831X25	5.300%	2011	Dec	Sinker			6,670,000	0	5,395,000	1,275,000
011831X25	5.300%	2012	Dec	Term			7,035,000	0	5,695,000	1,340,000
011831X66	5.350%	2013	Jun	Sinker			3,685,000	0	2,980,000	705,000
011831X33	5.500%	2013	Dec	Sinker			2,510,000	0	2,035,000	475,000
011831X66	5.350%	2013	Dec	Term			1,315,000	0	1,065,000	250,000
011831X33	5.500%	2014	Jun	Sinker			3,930,000	0	3,180,000	750,000
011831X33	5.500%	2014	Dec	Sinker			4,060,000	0	3,285,000	775,000
011831X33	5.500%	2015	Jun	Sinker			4,165,000	0	3,370,000	795,000
011831X33	5.500%	2015	Dec	Sinker			4,295,000	0	3,475,000	820,000
011831X33	5.500%	2016	Jun	Sinker			4,410,000	0	3,565,000	845,000
011831X33	5.500%	2016	Dec	Sinker			4,550,000	0	3,685,000	865,000
011831X33	5.500%	2017	Jun	Sinker			4,665,000	0	3,775,000	890,000
011831X33	5.500%	2017	Dec	Term			4,815,000	0	3,895,000	920,000
						E97A1 Total	**$110,000,000**	**$19,935,000**	**$75,915,000**	**$14,150,000**

E97A2 Mortgage Revenue Bonds, 1997 Series A2 **Exempt** Prog: **101** Yield: **5.530%** Delivery: **12/4/1997** Dated: **11/1/1997** *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X41	5.750%	2018	Jun	Sinker	AMT		2,255,000	0	1,785,000	470,000
011831X41	5.750%	2018	Dec	Sinker	AMT		2,320,000	0	1,830,000	490,000
011831X41	5.750%	2019	Jun	Sinker	AMT		2,385,000	0	1,875,000	510,000
011831X41	5.750%	2019	Dec	Sinker	AMT		2,455,000	0	1,935,000	520,000
011831X41	5.750%	2020	Jun	Sinker	AMT		2,530,000	0	1,995,000	535,000
011831X41	5.750%	2020	Dec	Sinker	AMT		2,605,000	0	2,055,000	550,000
011831X41	5.750%	2021	Jun	Sinker	AMT		2,680,000	0	2,110,000	570,000
011831X41	5.750%	2021	Dec	Sinker	AMT		2,755,000	0	2,170,000	585,000
011831X41	5.750%	2022	Jun	Sinker	AMT		2,835,000	0	2,245,000	590,000
011831X41	5.750%	2022	Dec	Sinker	AMT		2,920,000	0	2,305,000	615,000
011831X41	5.750%	2023	Jun	Sinker	AMT		3,000,000	0	2,365,000	635,000
011831X41	5.750%	2023	Dec	Sinker	AMT		3,085,000	0	2,435,000	650,000
011831X41	5.750%	2024	Jun	Term	AMT		3,175,000	0	2,500,000	675,000
011831X74	5.750%	2024	Dec	Serial	AMT		3,500,000	0	2,755,000	745,000
011831X58	6.000%	2025	Jun	CAB	AMT		646,407	0	0	646,407
011831X58	6.000%	2025	Dec	CAB	AMT		627,039	0	0	627,039
011831X58	6.000%	2026	Jun	CAB	AMT		608,639	0	0	608,639
011831X58	6.000%	2026	Dec	CAB	AMT		590,724	0	0	590,724
011831X58	6.000%	2027	Jun	CAB	AMT		572,809	0	0	572,809
011831X58	6.000%	2027	Dec	CAB	AMT		555,862	0	0	555,862
011831X58	6.000%	2028	Jun	CAB	AMT		539,399	0	0	539,399
011831X58	6.000%	2028	Dec	CAB	AMT		523,420	0	0	523,420
011831X58	6.000%	2029	Jun	CAB	AMT		507,442	0	0	507,442
011831X58	6.000%	2029	Dec	CAB	AMT		492,431	0	0	492,431
011831X58	6.000%	2030	Jun	CAB	AMT		477,905	0	0	477,905
011831X58	6.000%	2030	Dec	CAB	AMT		463,379	0	0	463,379
011831X58	6.000%	2031	Jun	CAB	AMT		449,338	0	0	449,338
011831X58	6.000%	2031	Dec	CAB	AMT		436,264	0	0	436,264

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E97A2 Mortgage Revenue Bonds, 1997 Series A2				**Exempt**	Prog: **101**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* *AAA*
011831X58	6.000%	2032	Jun	CAB	AMT		423,191	0	0	423,191
011831X58	6.000%	2032	Dec	CAB	AMT		410,117	0	0	410,117
011831X58	6.000%	2033	Jun	CAB	AMT		398,012	0	0	398,012
011831X58	6.000%	2033	Dec	CAB	AMT		385,907	0	0	385,907
011831X58	6.000%	2034	Jun	CAB	AMT		374,287	0	0	374,287
011831X58	6.000%	2034	Dec	CAB	AMT		362,666	0	0	362,666
011831X58	6.000%	2035	Jun	CAB	AMT		351,529	0	0	351,529
011831X58	6.000%	2035	Dec	CAB	AMT		340,877	0	0	340,877
011831X58	6.000%	2036	Jun	CAB	AMT		330,709	0	0	330,709
011831X58	6.000%	2036	Dec	CAB	AMT		320,540	0	0	320,540
011831X58	6.000%	2037	Jun	CAB	AMT		310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$30,360,000**	**$19,639,750**
E98A1 Mortgage Revenue Bonds, 1998 Series A1				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000	0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000	0
0118315V2	4.650%	2006	Jun	Serial			315,000	220,000	95,000	0
0118315W0	4.650%	2006	Dec	Serial			325,000	225,000	100,000	0
0118315X8	4.700%	2007	Jun	Serial			335,000	230,000	105,000	0
0118315Y6	4.700%	2007	Dec	Serial			345,000	240,000	105,000	0
0118315Z3	4.750%	2008	Jun	Serial			355,000	0	110,000	245,000
0118316A7	4.750%	2008	Dec	Serial			670,000	0	210,000	460,000
0118316B5	4.800%	2009	Jun	Serial			1,455,000	0	550,000	905,000
0118316C3	4.800%	2009	Dec	Serial			1,490,000	0	550,000	940,000
0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	565,000	960,000
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	585,000	980,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	600,000	1,005,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	610,000	1,035,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	630,000	1,055,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	645,000	1,085,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	670,000	1,105,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	685,000	1,140,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	865,000	1,010,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	890,000	1,035,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	920,000	1,055,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	940,000	1,085,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	955,000	1,120,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	985,000	1,140,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	1,010,000	1,165,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	1,020,000	1,205,000
						E98A1 Total	**$38,525,000**	**$3,840,000**	**$14,955,000**	**$19,730,000**
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316L3	4.850%	2018	Jun	Sinker	AMT	PAC	2,125,000	0	2,015,000	110,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316L3	4.850%	2018	Dec	Sinker	AMT	PAC	2,175,000	0	2,060,000	115,000
0118316L3	4.850%	2019	Jun	Sinker	AMT	PAC	2,225,000	0	2,105,000	120,000
0118316L3	4.850%	2019	Dec	Term	AMT	PAC	2,280,000	0	2,155,000	125,000
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	0	600,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	0	615,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	0	630,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	0	650,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	0	665,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	0	685,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	0	700,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	0	720,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	0	740,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	0	755,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	0	780,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	0	800,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	0	820,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	0	840,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
						E98A2 Total	**$31,475,000**	**$0**	**$21,005,000**	**$10,470,000**
E99A1 Mortgage Revenue Bonds, 1999 Series A1				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
011832CS9	5.330%	2001	Dec	Sinker	AMT	PAC	350,000	350,000	0	0
011832CS9	5.330%	2002	Jun	Sinker	AMT	PAC	360,000	360,000	0	0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
011832CS9	5.330%	2002	Dec	Sinker	AMT	PAC	370,000	360,000	10,000	0
011832CS9	5.330%	2003	Jun	Sinker	AMT	PAC	380,000	275,000	105,000	0
011832CS9	5.330%	2003	Dec	Sinker	AMT	PAC	390,000	255,000	135,000	0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
011832CS9	5.330%	2004	Jun	Sinker	AMT	PAC	400,000	230,000	170,000	0
011832CS9	5.330%	2004	Dec	Sinker	AMT	PAC	410,000	205,000	205,000	0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
011832CS9	5.330%	2005	Jun	Sinker	AMT	PAC	425,000	180,000	245,000	0
011832CS9	5.330%	2005	Dec	Sinker	AMT	PAC	435,000	155,000	280,000	0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000	0
011832CS9	5.330%	2006	Jun	Sinker	AMT	PAC	450,000	130,000	320,000	0
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	2,335,000	70,000	0
011832CS9	5.330%	2006	Dec	Sinker	AMT	PAC	465,000	115,000	350,000	0
011832CS9	5.330%	2007	Jun	Sinker	AMT	PAC	475,000	85,000	390,000	0
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	2,460,000	75,000	0
011832CS9	5.330%	2007	Dec	Sinker	AMT	PAC	490,000	60,000	430,000	0
011832CS9	5.330%	2008	Jun	Sinker	AMT	PAC	505,000	0	465,000	40,000
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	0	80,000	2,590,000
011832CS9	5.330%	2008	Dec	Sinker	AMT	PAC	515,000	0	470,000	45,000
011832CS9	5.330%	2009	Jun	Sinker	AMT	PAC	530,000	0	485,000	45,000
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	0	85,000	2,735,000
011832CS9	5.330%	2009	Dec	Sinker	AMT	PAC	545,000	0	500,000	45,000

FTHB Collateralized & Home Mortgage Revenue Bonds

S and P *Moodys* *Fitch*

E99A2 Mortgage Revenue Bonds, 1999 Series A2 **Exempt** Prog: **103** Yield: **5.978%** Delivery: **11/17/1999** Dated: **10/15/1999** *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832CS9	5.330%	2010	Jun	Sinker	AMT	PAC	560,000	0	515,000	45,000
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000	2,890,000
011832CS9	5.330%	2010	Dec	Sinker	AMT	PAC	580,000	0	530,000	50,000
011832CS9	5.330%	2011	Jun	Sinker	AMT	PAC	590,000	0	535,000	55,000
011832CS9	5.330%	2011	Dec	Sinker	AMT	PAC	615,000	0	560,000	55,000
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
011832CS9	5.330%	2012	Jun	Sinker	AMT	PAC	635,000	0	580,000	55,000
011832CS9	5.330%	2012	Dec	Sinker	AMT	PAC	655,000	0	600,000	55,000
011832CS9	5.330%	2013	Jun	Sinker	AMT	PAC	665,000	0	605,000	60,000
011832CS9	5.330%	2013	Dec	Sinker	AMT	PAC	685,000	0	625,000	60,000
011832CS9	5.330%	2014	Jun	Sinker	AMT	PAC	705,000	0	645,000	60,000
011832CS9	5.330%	2014	Dec	Sinker	AMT	PAC	725,000	0	665,000	60,000
011832CS9	5.330%	2015	Jun	Sinker	AMT	PAC	745,000	0	680,000	65,000
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	200,000	870,000
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	365,000	1,640,000
011832CS9	5.330%	2015	Dec	Sinker	AMT	PAC	770,000	0	705,000	65,000
011832CS9	5.330%	2016	Jun	Sinker	AMT	PAC	795,000	0	725,000	70,000
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	375,000	1,690,000
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	390,000	1,740,000
011832CS9	5.330%	2016	Dec	Sinker	AMT	PAC	815,000	0	745,000	70,000
011832CS9	5.330%	2017	Jun	Sinker	AMT	PAC	835,000	0	765,000	70,000
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	400,000	1,800,000
011832CS9	5.330%	2017	Dec	Sinker	AMT	PAC	860,000	0	785,000	75,000
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	415,000	1,855,000
011832CS9	5.330%	2018	Jun	Sinker	AMT	PAC	885,000	0	810,000	75,000
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	425,000	1,915,000
011832CS9	5.330%	2018	Dec	Sinker	AMT	PAC	910,000	0	835,000	75,000
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	435,000	1,975,000
011832CS9	5.330%	2019	Jun	Sinker	AMT	PAC	935,000	0	855,000	80,000
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	450,000	2,040,000
011832CS9	5.330%	2019	Dec	Sinker	AMT	PAC	970,000	0	885,000	85,000
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	465,000	2,095,000
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	480,000	2,160,000
011832CS9	5.330%	2020	Jun	Sinker	AMT	PAC	995,000	0	910,000	85,000
011832CS9	5.330%	2020	Dec	Sinker	AMT	PAC	1,020,000	0	935,000	85,000
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	495,000	2,230,000
011832CS9	5.330%	2021	Jun	Sinker	AMT	PAC	1,050,000	0	960,000	90,000
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	365,000	1,630,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	145,000	670,000
011832CS9	5.330%	2021	Dec	Sinker	AMT	PAC	1,080,000	0	990,000	90,000
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	525,000	2,375,000
011832CS9	5.330%	2022	Jun	Sinker	AMT	PAC	1,105,000	0	1,010,000	95,000
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Dec	Sinker	AMT	PAC	1,140,000	0	1,040,000	100,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0	3,085,000
011832CS9	5.330%	2023	Jun	Sinker	AMT	PAC	1,170,000	0	1,070,000	100,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0	3,180,000
011832CS9	5.330%	2023	Dec	Sinker	AMT	PAC	1,200,000	0	1,100,000	100,000
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0	3,285,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Jun	Sinker	AMT	PAC	1,240,000	0	1,135,000	105,000
011832CS9	5.330%	2024	Dec	Sinker	AMT	PAC	1,270,000	0	1,160,000	110,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0	3,490,000
011832CS9	5.330%	2025	Jun	Sinker	AMT	PAC	1,300,000	0	1,190,000	110,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Dec	Sinker	AMT	PAC	1,340,000	0	1,225,000	115,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0	3,715,000
011832CS9	5.330%	2026	Jun	Sinker	AMT	PAC	1,375,000	0	1,255,000	120,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0	3,830,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0	3,955,000
011832CS9	5.330%	2026	Dec	Sinker	AMT	PAC	1,410,000	0	1,290,000	120,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
011832CS9	5.330%	2027	Jun	Sinker	AMT	PAC	1,450,000	0	1,325,000	125,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0	3,300,000
011832CS9	5.330%	2027	Dec	Sinker	AMT	PAC	1,495,000	0	1,370,000	125,000
011832CS9	5.330%	2028	Jun	Sinker	AMT	PAC	1,540,000	0	1,410,000	130,000
011832CS9	5.330%	2028	Dec	Sinker	AMT	PAC	1,580,000	0	1,445,000	135,000
011832CS9	5.330%	2029	Jun	Sinker	AMT	PAC	1,625,000	0	1,485,000	140,000
011832CS9	5.330%	2029	Dec	Sinker	AMT	PAC	1,680,000	0	1,535,000	145,000
011832CS9	5.330%	2030	Jun	Sinker	AMT	PAC	1,730,000	0	1,585,000	145,000
011832CS9	5.330%	2030	Dec	Term	AMT	PAC	1,775,000	0	1,620,000	155,000
011832CT7	6.250%	2031	Jun	Term	AMT		36,010,000	0	36,010,000	0
						E99A2 Total	**$188,560,000**	**$16,840,000**	**$87,885,000**	**$83,835,000**
E001A Mortgage Revenue Bonds, 2000 Series A				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001B Mortgage Revenue Bonds, 2000 Series B				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LB6	5.450%	2008	Jun	Sinker			40,000	0	15,000	25,000
011832LB6	5.450%	2011	Jun	Sinker			315,000	0	110,000	205,000
011832LB6	5.450%	2011	Dec	Sinker			330,000	0	115,000	215,000
011832LB6	5.450%	2012	Jun	Sinker			335,000	0	120,000	215,000
011832LB6	5.450%	2012	Dec	Sinker			370,000	0	130,000	240,000
011832LB6	5.450%	2013	Jun	Sinker			380,000	0	135,000	245,000
011832LB6	5.450%	2013	Dec	Sinker			390,000	0	135,000	255,000
011832LB6	5.450%	2014	Jun	Sinker			400,000	0	140,000	260,000
011832LB6	5.450%	2014	Dec	Sinker			405,000	0	140,000	265,000
011832LB6	5.450%	2015	Jun	Sinker			420,000	0	150,000	270,000
011832LB6	5.450%	2015	Dec	Term			410,000	0	145,000	265,000
						E001B Total	**$3,795,000**	**$0**	**$1,335,000**	**$2,460,000**
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0	0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	500,000	0	0
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	520,000	0	0
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	0	585,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	0	620,000
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0	1,110,000
011832LJ9	5.800%	2029	Jun	Term	AMT		11,065,000	0	11,065,000	0
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$2,590,000**	**$34,730,000**	**$31,465,000**
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000	0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000	0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000	0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000	0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000	0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000	0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000	0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000	0
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	80,000	105,000	0
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	75,000	115,000	0
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000	0
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	0	130,000	65,000
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	0	125,000	70,000
011832NG3	3.900%	2008	Dec	Serial			585,000	0	10,000	575,000
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	0	125,000	80,000
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	0	125,000	80,000
011832NH1	4.000%	2009	Dec	Serial			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	0	125,000	85,000
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	0	125,000	90,000
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000	630,000
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	0	125,000	95,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	120,000	105,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	115,000	115,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	120,000	115,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000	350,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000	360,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P* / *Moodys* / *Fitch*	
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	125,000	115,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	135,000	115,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	145,000	115,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	150,000	115,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000	385,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	155,000	115,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	165,000	115,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000	405,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	165,000	120,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000	430,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	170,000	120,000
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	170,000	125,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000	440,000
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000	450,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	170,000	135,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	175,000	140,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000	470,000
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	175,000	145,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	175,000	155,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000	495,000
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	180,000	155,000
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	195,000	155,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	115,000	100,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000	320,000
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	80,000	70,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	85,000	70,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0	105,000
011832NM0	5.300%	2021	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	90,000	70,000
011832NM0	5.300%	2022	Jun	Sinker			130,000	0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0	110,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0	110,000
011832NM0	5.300%	2022	Dec	Sinker			135,000	0	0	135,000
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	100,000	70,000
011832NM0	5.300%	2023	Jun	Sinker			140,000	0	0	140,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0	115,000
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	100,000	70,000
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	105,000	70,000
011832NM0	5.300%	2023	Dec	Sinker			140,000	0	0	140,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0	120,000
011832NM0	5.300%	2024	Jun	Sinker			145,000	0	0	145,000
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	105,000	70,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0	125,000
011832NM0	5.300%	2024	Dec	Sinker			150,000	0	0	150,000
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	115,000	70,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0	125,000
011832NM0	5.300%	2025	Jun	Sinker			150,000	0	0	150,000
011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	115,000	75,000

FTHB Collateralized & Home Mortgage Revenue Bonds — *S and P* / *Moodys* / *Fitch*

E011A Mortgage Revenue Bonds, 2001 Series A — **Exempt** — Prog: **105** — Yield: **5.211%** — Delivery: **10/17/2001** — Dated: **10/1/2001** — *AAA* / *Aaa* / *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0	130,000
	011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	115,000	80,000
	011832NM0	5.300%	2025	Dec	Sinker			160,000	0	0	160,000
	011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0	130,000
	011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0	135,000
	011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	115,000	80,000
	011832NM0	5.300%	2026	Jun	Sinker			165,000	0	0	165,000
	011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0	140,000
	011832NM0	5.300%	2026	Dec	Sinker			165,000	0	5,000	160,000
	011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	115,000	90,000
	011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000	140,000
	011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	115,000	95,000
	011832NM0	5.300%	2027	Jun	Sinker			170,000	0	5,000	165,000
	011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	115,000	105,000
	011832NM0	5.300%	2027	Dec	Sinker			175,000	0	5,000	170,000
	011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000	140,000
	011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	115,000	110,000
	011832NM0	5.300%	2028	Jun	Sinker			180,000	0	5,000	175,000
	011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000	145,000
	011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	115,000	115,000
	011832NM0	5.300%	2028	Dec	Sinker			185,000	0	5,000	180,000
	011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000	150,000
	011832NM0	5.300%	2029	Jun	Sinker			190,000	0	5,000	185,000
	011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	120,000	115,000
	011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000	155,000
	011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000	160,000
	011832NM0	5.300%	2029	Dec	Sinker			195,000	0	5,000	190,000
	011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	120,000	120,000
	011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000	175,000
	011832NM0	5.300%	2030	Jun	Sinker			210,000	0	5,000	205,000
	011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	140,000	120,000
	011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	130,000	120,000
	011832NM0	5.300%	2030	Dec	Sinker			205,000	0	5,000	200,000
	011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000	160,000
	011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	135,000	120,000
	011832NM0	5.300%	2031	Jun	Term			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	290,000	250,000
							E011A Total	**$32,740,000**	**$4,175,000**	**$7,325,000**	**$21,240,000**

E011B Mortgage Revenue Bonds, 2001 Series B — **Exempt** — Prog: **105** — Yield: **5.211%** — Delivery: **10/17/2001** — Dated: **10/1/2001** — *AAA* / *Aaa* / *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	60,000	0	0
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0	1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT		30,000	0	0	30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0	1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0	740,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT		80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0	755,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0	775,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0	790,000
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT		90,000	0	0	90,000

FTHB Collateralized & Home Mortgage Revenue Bonds

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P / Moodys / Fitch	
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa / AAA	
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0	820,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT		90,000	0	0	90,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0	840,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT		100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT		105,000	0	0	105,000
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT		105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT		110,000	0	0	110,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0	980,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT		110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0	1,590,000
B1	011832NQ1	5.400%	2027	Jun	Sinker	AMT		1,580,000	0	400,000	1,180,000
B1	011832NQ1	5.400%	2027	Dec	Sinker	AMT		1,620,000	0	410,000	1,210,000
B1	011832NQ1	5.400%	2028	Jun	Sinker	AMT		1,665,000	0	415,000	1,250,000
B1	011832NQ1	5.400%	2028	Dec	Sinker	AMT		1,710,000	0	430,000	1,280,000
B1	011832NQ1	5.400%	2029	Jun	Sinker	AMT		1,755,000	0	440,000	1,315,000
B1	011832NQ1	5.400%	2029	Dec	Sinker	AMT		1,800,000	0	450,000	1,350,000
B1	011832NQ1	5.400%	2030	Jun	Sinker	AMT		1,855,000	0	465,000	1,390,000
B1	011832NQ1	5.400%	2030	Dec	Sinker	AMT		1,910,000	0	480,000	1,430,000
B1	011832NQ1	5.400%	2031	Jun	Sinker	AMT		1,955,000	0	490,000	1,465,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT		520,000	0	520,000	0
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		2,080,000	0	520,000	1,560,000
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT		50,920,000	0	50,920,000	0
							E011B Total	**$104,450,000**	**$60,000**	**$56,125,000**	**$48,265,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	AAA/A-1+ / Aaa/VMIG1 / AAA/F1+	
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	275,000	49,725,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$275,000**	**$169,725,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	AAA / Aaa / AAA	
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**			**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AAA*	*Aaa* / *AAA*
011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
011832J45	3.550%	2008	Jun	Serial	AMT		810,000	0	0	810,000
011832J52	3.600%	2008	Dec	Serial	AMT		825,000	0	0	825,000
011832J60	3.650%	2009	Jun	Serial	AMT		840,000	0	0	840,000
011832J78	3.700%	2009	Dec	Serial	AMT		855,000	0	0	855,000
011832J86	3.750%	2010	Jun	Serial	AMT		875,000	0	0	875,000
011832J94	3.800%	2010	Dec	Serial	AMT		890,000	0	0	890,000
011832K27	3.900%	2011	Jun	Serial	AMT		910,000	0	0	910,000
011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	0	925,000
011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	0	945,000
011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	0	965,000
011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	0	985,000
011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	0	1,005,000
011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	0	1,030,000
011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	0	1,050,000
011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	0	1,075,000
011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	0	1,100,000
011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	0	1,120,000
011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	0	1,150,000
011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	0	1,175,000
011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	0	1,205,000
011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	0	1,230,000
011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	0	1,260,000
011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	0	1,290,000
011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	0	1,320,000
011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	0	1,400,000
011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	0	1,430,000
011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	0	1,480,000
011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	0	1,500,000
011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	0	1,550,000
011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	0	1,585,000
011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	0	1,625,000
011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	0	1,660,000
011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	0	1,700,000
011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	0	1,740,000
011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	0	1,785,000
011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	0	1,870,000
011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	0	1,915,000
011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	0	1,960,000
011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	100,000	1,000,000
011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	0	905,000
011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	0	485,000
011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	145,000	1,425,000
011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	145,000	1,460,000
011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	0	500,000
011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	150,000	1,495,000
011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	0	510,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	0	520,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	155,000	1,535,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	155,000	1,570,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	0	535,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	0	545,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	160,000	1,610,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	165,000	1,650,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys / Fitch	
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	AAA / Aaa	AAA
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	0	560,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	170,000	1,690,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	0	580,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	0	595,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	170,000	1,735,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	0	610,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	175,000	1,775,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	0	625,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	180,000	1,820,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	0	640,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	180,000	1,865,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	0	655,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	190,000	1,910,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	0	670,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	195,000	1,955,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	0	685,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	200,000	2,005,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	0	690,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	205,000	2,065,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	0	2,890,000
						E061A Total	**$98,675,000**	**$2,845,000**	**$2,840,000**	**$92,990,000**
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	AAA / Aaa	AAA
011832L91	3.500%	2007	Jun	Sinker	AMT		615,000	615,000	0	0
011832L91	3.500%	2007	Dec	Term	AMT		625,000	625,000	0	0
011832M25	3.650%	2008	Jun	Sinker	AMT		635,000	0	0	635,000
011832M25	3.650%	2008	Dec	Term	AMT		645,000	0	0	645,000
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	0	0	660,000
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	0	0	670,000
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	0	0	685,000
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	0	695,000
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	0	710,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	0	725,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	0	740,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	0	755,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	0	770,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	0	785,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	0	800,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	0	820,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	0	835,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	0	855,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	0	870,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	0	890,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	0	910,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	0	930,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	0	955,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	0	975,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	0	1,000,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	0	1,025,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	0	1,045,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	0	1,070,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	0	1,095,000
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	0	1,125,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	0	1,150,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	0	1,175,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	0	1,205,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	0	1,235,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds								S and P	Moodys	Fitch
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	AAA / Aaa	AAA
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	0	1,265,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	0	1,295,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	0	1,325,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	0	1,360,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	0	1,425,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	0	505,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	85,000	870,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	80,000	900,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	0	515,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	80,000	925,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	0	530,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	80,000	950,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	0	540,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	0	555,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	85,000	970,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	90,000	990,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	0	570,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	0	580,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	95,000	1,015,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	95,000	1,040,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	0	600,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	0	615,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	95,000	1,070,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	0	625,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	95,000	1,100,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	100,000	1,125,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	0	640,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	0	660,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	100,000	1,155,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	0	675,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	105,000	1,180,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	105,000	1,210,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	0	695,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	0	710,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	110,000	1,240,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	0	730,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	115,000	1,270,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	0	745,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	115,000	1,305,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	120,000	1,335,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	0	765,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	120,000	1,370,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	0	785,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	0	2,330,000
						E061B Total	**$75,000,000**	**$1,240,000**	**$1,870,000**	**$71,890,000**
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	AAA / Aaa	AAA
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0	0
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0	0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0	0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	0	0	575,000
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	0	0	585,000
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	0	0	595,000
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	0	0	610,000
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	0	0	200,000
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	0	10,000	410,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
E06C1 **Home Mortgage Revenue Bonds, 2006 Series C**				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AAA*	*Aaa* / *AAA*
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	0	5,000	375,000
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	0	0	250,000
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	10,000	585,000
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	0	50,000
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	10,000	650,000
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	10,000	495,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	0	165,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	10,000	675,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	10,000	690,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	10,000	705,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	0	620,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	0	110,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	10,000	740,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	10,000	755,000
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	15,000	770,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	10,000	635,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	0	155,000
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	15,000	805,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	0	840,000
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	0	860,000
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	0	880,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	0	900,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	0	920,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	0	945,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	0	965,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	0	990,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	0	1,035,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	10,000	540,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	0	500,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	10,000	555,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	0	525,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	10,000	570,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	0	540,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	10,000	585,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	0	555,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	10,000	600,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	0	565,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	10,000	620,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	0	580,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	0	595,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	10,000	635,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	10,000	650,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	0	610,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	10,000	670,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	0	625,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	0	640,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	10,000	690,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	10,000	710,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	0	655,000
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	10,000	725,000
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	0	675,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	10,000	745,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	0	680,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	15,000	765,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	0	705,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AAA*	*Aaa* / *AAA*
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	15,000	785,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	0	725,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	0	745,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	15,000	805,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	15,000	825,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	0	765,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	15,000	850,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	0	785,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	15,000	840,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	0	825,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	15,000	870,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	0	850,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	0	875,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	15,000	890,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	0	895,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	15,000	920,000
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	0	915,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	15,000	945,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	15,000	970,000
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	0	940,000
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	0	960,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	15,000	1,000,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	15,000	1,025,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	0	990,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	15,000	1,055,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	20,000	1,080,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	20,000	1,110,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	0	1,090,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	20,000	1,125,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	0	1,120,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	20,000	1,155,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	0	2,430,000
						E06C1 Total	**$75,000,000**	**$1,110,000**	**$555,000**	**$73,335,000**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* / *AA+/F1+*
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	*AA*	*Aa2* *AA+*
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	0	0	705,000
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	0	0	720,000
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	0	0	730,000
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	0	0	745,000
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	0	0	760,000
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	0	0	250,000
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	0	0	525,000
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	0	0	695,000
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	0	0	95,000
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	0	605,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	0	200,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	0	275,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	0	550,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	0	840,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	0	450,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	0	410,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	0	875,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	0	325,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	0	570,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	0	915,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	0	435,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	0	500,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	0	400,000
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	0	555,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	0	975,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	0	750,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	0	245,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys / Fitch	
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	AA / Aa2	AA+
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	0	740,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	0	280,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	0	1,040,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	0	1,090,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	0	1,115,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	0	1,140,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	0	1,170,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	0	1,195,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	0	1,225,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	0	1,250,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	0	1,280,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	0	1,310,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	0	1,340,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	0	1,405,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	0	1,440,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	0	1,470,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	0	1,540,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	0	1,615,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	0	1,655,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	0	1,690,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	0	1,735,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	0	1,775,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	0	1,815,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	0	1,860,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	0	1,905,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	0	1,950,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	0	1,995,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	0	2,040,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	0	2,090,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	0	2,140,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	0	2,190,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	0	2,245,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	0	2,300,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	0	2,355,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	0	2,410,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	0	2,470,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	0	2,530,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	0	2,590,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	0	2,650,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	0	2,710,000
						E071C Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/A-1 / Aa2/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P* / *Moodys* / *Fitch*	
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/A-1* / *Aa2/VMIG1*	*AA+/F1+*
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
						FTHB Collateralized & Home Mortgage Revenue Bonds Total	**$1,445,499,750**	**$52,635,000**	**$364,900,000**	**$1,027,964,750**
VETS State Guaranteed & Collateralized Mortgage Bonds									*S and P* / *Moodys* / *Fitch*	
C9711 Veterans Collateralized Bonds, 1997 First				**Exempt**	Prog: **201**	Yield: **5.546%**	Delivery: **11/19/1997**	Dated: **10/1/1997**	*AAA* / *Aaa*	*AAA*
011831T20	5.550%	1998	Dec	Sinker			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinker			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinker			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinker			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinker			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinker			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinker			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinker			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinker			405,000	245,000	160,000	0
011831T20	5.550%	2003	Jun	Sinker			415,000	215,000	200,000	0

VETS State Guaranteed & Collateralized Mortgage Bonds

S and P | Moodys | Fitch

C9711 Veterans Collateralized Bonds, 1997 First **Exempt** Prog: **201** Yield: **5.546%** Delivery: **11/19/1997** Dated: **10/1/1997** AAA Aaa AAA

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T20	5.550%	2003	Dec	Sinker			425,000	170,000	255,000	0
011831T20	5.550%	2004	Jun	Sinker			435,000	115,000	320,000	0
011831T20	5.550%	2004	Dec	Sinker			445,000	105,000	340,000	0
011831T20	5.550%	2005	Jun	Sinker			455,000	105,000	350,000	0
011831T20	5.550%	2005	Dec	Sinker			465,000	75,000	390,000	0
011831T20	5.550%	2006	Jun	Sinker			480,000	65,000	415,000	0
011831T20	5.550%	2006	Dec	Sinker			490,000	40,000	450,000	0
011831T20	5.550%	2007	Jun	Sinker			500,000	35,000	465,000	0
011831T20	5.550%	2007	Dec	Sinker			515,000	15,000	500,000	0
011831T20	5.550%	2008	Jun	Sinker			530,000	0	530,000	0
011831T20	5.550%	2008	Dec	Sinker			540,000	0	540,000	0
011831T20	5.550%	2009	Jun	Sinker			555,000	0	550,000	5,000
011831T20	5.550%	2009	Dec	Sinker			570,000	0	565,000	5,000
011831T20	5.550%	2010	Jun	Sinker			590,000	0	585,000	5,000
011831T20	5.550%	2010	Dec	Sinker			605,000	0	600,000	5,000
011831T20	5.550%	2011	Jun	Sinker			620,000	0	615,000	5,000
011831T20	5.550%	2011	Dec	Sinker			640,000	0	635,000	5,000
011831T20	5.550%	2012	Jun	Sinker			655,000	0	650,000	5,000
011831T20	5.550%	2012	Dec	Sinker			675,000	0	665,000	10,000
011831T20	5.550%	2013	Jun	Sinker			690,000	0	680,000	10,000
011831T20	5.550%	2013	Dec	Sinker			710,000	0	700,000	10,000
011831T20	5.550%	2014	Jun	Sinker			730,000	0	720,000	10,000
011831T20	5.550%	2014	Dec	Sinker			750,000	0	740,000	10,000
011831T20	5.550%	2015	Jun	Sinker			770,000	0	760,000	10,000
011831T20	5.550%	2015	Dec	Sinker			795,000	0	785,000	10,000
011831T20	5.550%	2016	Jun	Sinker			815,000	0	805,000	10,000
011831T20	5.550%	2016	Dec	Sinker			835,000	0	825,000	10,000
011831T20	5.550%	2017	Jun	Sinker			860,000	0	850,000	10,000
011831T20	5.550%	2017	Dec	Sinker			885,000	0	875,000	10,000
011831T20	5.550%	2018	Jun	Sinker			910,000	0	900,000	10,000
011831T20	5.550%	2018	Dec	Sinker			935,000	0	925,000	10,000
011831T20	5.550%	2019	Jun	Sinker			960,000	0	950,000	10,000
011831T20	5.550%	2019	Dec	Sinker			985,000	0	975,000	10,000
011831T20	5.550%	2020	Jun	Sinker			1,010,000	0	1,000,000	10,000
011831T20	5.550%	2020	Dec	Sinker			1,040,000	0	1,030,000	10,000
011831T20	5.550%	2021	Jun	Sinker			1,070,000	0	1,060,000	10,000
011831T20	5.550%	2021	Dec	Sinker			1,100,000	0	1,090,000	10,000
011831T20	5.550%	2022	Jun	Sinker			1,135,000	0	1,125,000	10,000
011831T20	5.550%	2022	Dec	Sinker			1,165,000	0	1,150,000	15,000
011831T20	5.550%	2023	Jun	Sinker			1,200,000	0	1,185,000	15,000
011831T20	5.550%	2023	Dec	Sinker			1,235,000	0	1,220,000	15,000
011831T20	5.550%	2024	Jun	Sinker			1,270,000	0	1,255,000	15,000
011831T20	5.550%	2024	Dec	Sinker			1,305,000	0	1,290,000	15,000
011831T20	5.550%	2025	Jun	Sinker			1,345,000	0	1,330,000	15,000
011831T20	5.550%	2025	Dec	Sinker			1,380,000	0	1,365,000	15,000
011831T20	5.550%	2026	Jun	Sinker			1,420,000	0	1,405,000	15,000
011831T20	5.550%	2026	Dec	Sinker			1,465,000	0	1,450,000	15,000
011831T20	5.550%	2027	Jun	Sinker			1,505,000	0	1,490,000	15,000
011831T20	5.550%	2027	Dec	Sinker			1,550,000	0	1,530,000	20,000
011831T20	5.550%	2028	Jun	Sinker			1,595,000	0	1,575,000	20,000
011831T20	5.550%	2028	Dec	Sinker			1,640,000	0	1,620,000	20,000
011831T20	5.550%	2029	Jun	Sinker			1,685,000	0	1,665,000	20,000
011831T20	5.550%	2029	Dec	Sinker			1,735,000	0	1,715,000	20,000
011831T20	5.550%	2030	Jun	Sinker			1,785,000	0	1,765,000	20,000
011831T20	5.550%	2030	Dec	Sinker			1,835,000	0	1,815,000	20,000
011831T20	5.550%	2031	Jun	Sinker			1,890,000	0	1,870,000	20,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
VETS State Guaranteed & Collateralized Mortgage Bonds										*S and P* / *Moodys*	*Fitch*
C9711	**Veterans Collateralized Bonds, 1997 First**				**Exempt**	Prog: **201**	Yield: **5.546%**	Delivery: **11/19/1997**	Dated: **10/1/1997**	*AAA* / *Aaa*	*AAA*
	011831T20	5.550%	2031	Dec	Sinker			1,945,000	0	1,925,000	20,000
	011831T20	5.550%	2032	Jun	Sinker			2,000,000	0	1,980,000	20,000
	011831T20	5.550%	2032	Dec	Sinker			2,060,000	0	2,035,000	25,000
	011831T20	5.550%	2033	Jun	Sinker			2,120,000	0	2,095,000	25,000
	011831T20	5.550%	2033	Dec	Sinker			2,185,000	0	2,160,000	25,000
	011831T20	5.550%	2034	Jun	Sinker			2,245,000	0	2,220,000	25,000
	011831T20	5.550%	2034	Dec	Sinker			2,315,000	0	2,290,000	25,000
	011831T20	5.550%	2035	Jun	Sinker			2,380,000	0	2,355,000	25,000
	011831T20	5.550%	2035	Dec	Sinker			2,450,000	0	2,420,000	30,000
	011831T20	5.550%	2036	Jun	Sinker			2,520,000	0	2,490,000	30,000
	011831T20	5.550%	2036	Dec	Sinker			2,595,000	0	2,565,000	30,000
	011831T20	5.550%	2037	Jun	Sinker			2,670,000	0	2,640,000	30,000
	011831T20	5.550%	2037	Dec	Sinker			2,750,000	0	2,720,000	30,000
	011831T20	5.550%	2038	Jun	Sinker			2,830,000	0	2,800,000	30,000
	011831T20	5.550%	2038	Dec	Sinker			2,910,000	0	2,875,000	35,000
	011831T20	5.550%	2039	Jun	Sinker			2,995,000	0	2,960,000	35,000
	011831T20	5.550%	2039	Dec	Term			3,085,000	0	3,050,000	35,000
							C9711 Total	**$100,000,000**	**$3,900,000**	**$95,080,000**	**$1,020,000**
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Prog: **202**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA* / *Aaa*	*AAA*
11	011831Z49	4.000%	1999	Dec	Term	AMT		435,000	435,000	0	0
11	011831Z64	4.200%	2000	Dec	Term	AMT		455,000	455,000	0	0
11	011831Z80	4.300%	2001	Dec	Term	AMT		475,000	455,000	20,000	0
11	0118312A1	4.400%	2002	Dec	Term	AMT		495,000	415,000	80,000	0
11	0118312C7	4.500%	2003	Dec	Term	AMT		515,000	345,000	170,000	0
11	0118312E3	4.500%	2004	Dec	Term	AMT		535,000	365,000	170,000	0
11	0118312G8	4.625%	2005	Dec	Term	AMT		565,000	380,000	185,000	0
11	0118312J2	4.700%	2006	Jun	Sinker	AMT		290,000	195,000	95,000	0
11	0118312J2	4.700%	2006	Dec	Term	AMT		300,000	205,000	95,000	0
11	0118312L7	4.750%	2007	Jun	Sinker	AMT		305,000	205,000	100,000	0
11	0118312L7	4.750%	2007	Dec	Term	AMT		315,000	215,000	100,000	0
11	0118312N3	4.800%	2008	Jun	Sinker	AMT		320,000	0	100,000	220,000
11	0118312N3	4.800%	2008	Dec	Term	AMT		330,000	0	105,000	225,000
11	0118312Q6	4.875%	2009	Jun	Sinker	AMT		335,000	0	110,000	225,000
11	0118312Q6	4.875%	2009	Dec	Term	AMT		345,000	0	115,000	230,000
11	0118312S2	5.000%	2010	Jun	Sinker	AMT		355,000	0	120,000	235,000
11	0118312S2	5.000%	2010	Dec	Term	AMT		360,000	0	120,000	240,000
11	0118312U7	5.000%	2011	Jun	Sinker	AMT		370,000	0	120,000	250,000
11	0118312U7	5.000%	2011	Dec	Term	AMT		380,000	0	125,000	255,000
11	0118312W3	5.100%	2012	Jun	Sinker	AMT		390,000	0	125,000	265,000
11	0118312W3	5.100%	2012	Dec	Term	AMT		400,000	0	125,000	275,000
11	0118312Y9	5.125%	2013	Jun	Sinker	AMT		410,000	0	130,000	280,000
11	0118312Y9	5.125%	2013	Dec	Term	AMT		425,000	0	135,000	290,000
11	0118313J1	5.300%	2014	Jun	Sinker	AMT		435,000	0	135,000	300,000
11	0118313J1	5.300%	2014	Dec	Sinker	AMT		445,000	0	140,000	305,000
11	0118313J1	5.300%	2015	Jun	Sinker	AMT		460,000	0	150,000	310,000
11	0118313J1	5.300%	2015	Dec	Sinker	AMT		470,000	0	155,000	315,000
11	0118313J1	5.300%	2016	Jun	Sinker	AMT		485,000	0	160,000	325,000
11	0118313J1	5.300%	2016	Dec	Sinker	AMT		495,000	0	165,000	330,000
11	0118313J1	5.300%	2017	Jun	Sinker	AMT		510,000	0	165,000	345,000
11	0118313J1	5.300%	2017	Dec	Sinker	AMT		525,000	0	170,000	355,000
11	0118313J1	5.300%	2018	Jun	Sinker	AMT		540,000	0	175,000	365,000
11	0118313J1	5.300%	2018	Dec	Term	AMT		555,000	0	175,000	380,000
11	0118314E1	5.400%	2028	Dec	Term	AMT		14,930,000	0	14,930,000	0
11	0118314W1	5.500%	2036	Dec	Term	AMT		19,450,000	0	19,450,000	0
12	0118315D2	5.375%	2037	Jun	Sinker			1,525,000	0	500,000	1,025,000
12	0118315D2	5.375%	2037	Dec	Sinker			1,565,000	0	510,000	1,055,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
VETS State Guaranteed & Collateralized Mortgage Bonds										*S and P*	*Moodys* *Fitch*
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Prog: **202**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
12	0118315D2	5.375%	2038	Jun	Sinker			1,610,000	0	525,000	1,085,000
12	0118315D2	5.375%	2038	Dec	Sinker			1,655,000	0	540,000	1,115,000
12	0118315D2	5.375%	2039	Jun	Sinker			1,700,000	0	555,000	1,145,000
12	0118315D2	5.375%	2039	Dec	Sinker			1,745,000	0	565,000	1,180,000
12	0118315D2	5.375%	2040	Jun	Term			1,795,000	0	580,000	1,215,000
							C9811 Total	**$60,000,000**	**$3,670,000**	**$42,190,000**	**$14,140,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa* *AAA*
A1	011832BG6	4.300%	2001	Jun	Serial			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT		480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT		505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT		525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT		550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	340,000	90,000	0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000	0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	355,000	95,000	0
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	475,000	130,000	0
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	370,000	100,000	0
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	495,000	140,000	0
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	0	105,000	390,000
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	0	140,000	525,000
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000	605,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000	640,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000	675,000
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000	710,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000	750,000
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		7,290,000	0	7,290,000	0
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	235,000	845,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	245,000	895,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	260,000	950,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	270,000	1,010,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	290,000	1,065,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	300,000	1,130,000
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	320,000	1,195,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	340,000	1,265,000
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	360,000	1,340,000
A1	011832BZ4	6.150%	2031	Jun	Sinker			1,805,000	0	585,000	1,220,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		19,575,000	0	19,575,000	0
A1	011832BZ4	6.150%	2032	Jun	Sinker			1,910,000	0	615,000	1,295,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
VETS State Guaranteed & Collateralized Mortgage Bonds										*S and P* *Moodys*	*Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA* *Aaa*	*AAA*
A1	011832BZ4	6.150%	2033	Jun	Sinker			2,030,000	0	655,000	1,375,000
A1	011832BZ4	6.150%	2034	Jun	Sinker			2,155,000	0	700,000	1,455,000
A1	011832BZ4	6.150%	2035	Jun	Sinker			2,285,000	0	740,000	1,545,000
A1	011832BZ4	6.150%	2036	Jun	Sinker			2,420,000	0	780,000	1,640,000
A1	011832BZ4	6.150%	2037	Jun	Sinker			2,570,000	0	835,000	1,735,000
A1	011832BZ4	6.150%	2038	Jun	Sinker			2,725,000	0	880,000	1,845,000
A1	011832BZ4	6.150%	2039	Jun	Term			2,885,000	0	930,000	1,955,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000	0
							C9911 Total	**$110,000,000**	**$5,635,000**	**$67,530,000**	**$36,835,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA* *Aaa*	*AAA*
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	395,000	125,000	0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	355,000	185,000	0
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	85,000	45,000	0
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	305,000	265,000	0
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	0	275,000	325,000
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	0	65,000	75,000
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	0	295,000	335,000
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	0	70,000	80,000
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	0	305,000	355,000
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	0	70,000	90,000
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	330,000	370,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	75,000	95,000
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	345,000	395,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	85,000	95,000
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	365,000	415,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	90,000	100,000
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	390,000	440,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT		200,000	0	90,000	110,000
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	410,000	470,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT		210,000	0	95,000	115,000
A1	011832HC9	6.250%	2016	Jun	Sinker			930,000	0	430,000	500,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT		220,000	0	100,000	120,000
A1	011832HC9	6.250%	2017	Jun	Sinker			990,000	0	460,000	530,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT		240,000	0	115,000	125,000
A1	011832HC9	6.250%	2018	Jun	Sinker			1,040,000	0	485,000	555,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT		250,000	0	120,000	130,000
A1	011832HC9	6.250%	2019	Jun	Sinker			1,100,000	0	520,000	580,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT		260,000	0	125,000	135,000
A1	011832HC9	6.250%	2020	Jun	Term			1,170,000	0	545,000	625,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT		280,000	0	130,000	150,000
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	575,000	665,000
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	610,000	700,000
A1	011832HQ8	6.400%	2023	Jun	Sinker			1,390,000	0	880,000	510,000
A1	011832HQ8	6.400%	2024	Jun	Sinker			1,480,000	0	945,000	535,000
A1	011832HQ8	6.400%	2025	Jun	Sinker			1,560,000	0	985,000	575,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT		1,660,000	0	1,660,000	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
VETS State Guaranteed & Collateralized Mortgage Bonds										*S and P*	*Moodys*	*Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa*	*AAA*
A1	011832HQ8	6.400%	2026	Jun	Sinker			1,660,000	0	1,055,000		605,000
A1	011832HQ8	6.400%	2027	Jun	Sinker			1,760,000	0	1,120,000		640,000
A1	011832HQ8	6.400%	2028	Jun	Sinker			1,860,000	0	1,180,000		680,000
A1	011832HQ8	6.400%	2029	Jun	Sinker			1,970,000	0	1,255,000		715,000
A1	011832HQ8	6.400%	2030	Jun	Sinker			2,090,000	0	1,335,000		755,000
A1	011832HQ8	6.400%	2031	Jun	Sinker			2,220,000	0	1,410,000		810,000
A1	011832HQ8	6.400%	2032	Jun	Term			2,350,000	0	1,495,000		855,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000		0
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	1,165,000		1,335,000
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	1,240,000		1,410,000
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	1,310,000		1,510,000
A1	011832HX3	6.450%	2039	Jun	Term			13,095,000	0	13,095,000		0
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000		0
							C0011 Total	**$70,000,000**	**$3,395,000**	**$46,990,000**		**$19,615,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa*	*AAA*
	011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000		0
	011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000		0
	011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000		0
	011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	425,000	360,000		0
	011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	445,000	365,000		0
	011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	0	375,000		470,000
	011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	0	390,000		490,000
	011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	0	410,000		505,000
	011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	430,000		525,000
	011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	445,000		550,000
	011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	465,000		575,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	485,000		605,000
	011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	515,000		635,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	545,000		665,000
	011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	575,000		700,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	600,000		740,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	640,000		775,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	665,000		820,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	695,000		870,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	740,000		910,000
	011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	780,000		955,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	820,000		1,010,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	870,000		1,060,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	920,000		1,115,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	965,000		1,180,000
	011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	1,015,000		1,250,000
	011832PV8	5.650%	2029	Dec	Sinker	AMT		2,390,000	0	1,745,000		645,000
	011832PV8	5.650%	2030	Dec	Sinker	AMT		2,520,000	0	1,830,000		690,000
	011832PV8	5.650%	2031	Dec	Sinker	AMT		2,655,000	0	1,920,000		735,000
	011832PV8	5.650%	2032	Dec	Sinker	AMT		2,800,000	0	2,025,000		775,000
	011832PV8	5.650%	2033	Dec	Sinker	AMT		2,950,000	0	2,135,000		815,000
	011832PV8	5.650%	2034	Dec	Term	AMT		3,115,000	0	2,250,000		865,000
							C0211 Total	**$50,000,000**	**$2,370,000**	**$26,700,000**		**$20,930,000**
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Prog: **206**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	*AAA/SP-1+*	*Aaa/MIG1*	*AAA/F1+*
11	011832H62	4.800%	2006	Dec	Sinker	AMT		310,000	310,000	0		0
12	011832H70	3.430%	2006	Dec	Note	AMT		145,000,000	145,000,000	0		0
11	011832H62	4.800%	2007	Dec	Sinker	AMT		270,000	270,000	0		0
11	011832H62	4.800%	2008	Dec	Sinker	AMT		280,000	0	0		280,000
11	011832H62	4.800%	2009	Dec	Sinker	AMT		290,000	0	0		290,000
11	011832H62	4.800%	2010	Dec	Sinker	AMT		300,000	0	0		300,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
VETS State Guaranteed & Collateralized Mortgage Bonds										*S and P* / *Moodys*	*Fitch*
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Prog: **206**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	*AAA/SP-1+* / *Aaa/MIG1*	*AAA/F1+*
11	011832H62	4.800%	2011	Dec	Sinker	AMT		310,000	0	0	310,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT		320,000	0	0	320,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT		335,000	0	0	335,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT		350,000	0	0	350,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT		360,000	0	0	360,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT		375,000	0	0	375,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT		395,000	0	0	395,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT		410,000	0	0	410,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT		430,000	0	0	430,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT		445,000	0	0	445,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT		465,000	0	0	465,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT		485,000	0	0	485,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT		510,000	0	0	510,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT		535,000	0	0	535,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT		560,000	0	0	560,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT		585,000	0	0	585,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT		610,000	0	0	610,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT		640,000	0	0	640,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT		670,000	0	0	670,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT		705,000	0	0	705,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT		735,000	0	0	735,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT		770,000	0	0	770,000
11	011832H62	4.800%	2033	Dec	Sinker	AMT		810,000	0	0	810,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT		850,000	0	0	850,000
11	011832H62	4.800%	2035	Dec	Term	AMT		890,000	0	0	890,000
							C0511 Total	**$160,000,000**	**$145,580,000**	**$0**	**$14,420,000**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	*AAA* / *Aaa*	*AAA*
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	0	0	1,590,000
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	0	0	1,620,000
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	0	0	1,650,000
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	0	0	1,680,000
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	0	0	1,710,000
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	0	0	1,745,000
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	0	0	1,780,000
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	0	0	1,820,000
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	0	0	1,855,000
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	0	0	1,890,000
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	0	0	1,930,000
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	0	1,825,000
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	0	1,860,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	0	1,900,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	0	1,950,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	0	1,990,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	0	2,035,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	0	2,080,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	0	2,130,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	0	2,295,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	0	2,345,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	0	2,400,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	0	2,455,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	0	2,510,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	0	2,565,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	0	2,625,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	0	2,685,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	0	2,745,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	0	2,810,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
VETS State Guaranteed & Collateralized Mortgage Bonds										S and P	Moodys / Fitch
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	AAA	Aaa / AAA
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	0	2,875,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	0	2,940,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	0	3,010,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	0	3,080,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	0	3,150,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	0	3,225,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	0	3,300,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	0	3,375,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	0	3,460,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	0	3,540,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	0	3,625,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	0	3,710,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	0	3,800,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	0	3,890,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	0	3,985,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	0	4,180,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	0	4,280,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	0	4,385,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	0	4,490,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	0	4,600,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	0	4,710,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	0	4,825,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	0	4,940,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	0	5,055,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	0	5,175,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	0	5,305,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	0	5,430,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	0	5,565,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	0	5,700,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	0	5,840,000
							C0611 Total	**$190,000,000**	**$0**	**$0**	**$190,000,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	AAA	Aaa / AAA
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	0	0	1,310,000
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	0	0	1,355,000
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	0	0	1,405,000
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	0	0	1,455,000
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	0	0	1,510,000
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	0	1,565,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	0	1,625,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	0	1,685,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	0	1,750,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	0	1,305,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	0	1,435,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	0	1,505,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	0	1,565,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	0	1,645,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	0	1,730,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	0	1,920,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	0	2,000,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	0	2,105,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	0	2,215,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	0	2,330,000

VETS State Guaranteed & Collateralized Mortgage Bonds

S and P | Moodys | Fitch

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	*AAA*	*Aaa* *AAA*
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	0	2,455,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	0	2,580,000
08	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	0	2,700,000
08	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	0	2,845,000
08	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	0	2,990,000
08	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	0	3,150,000
08	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	0	3,315,000
							C0711 Total	**$57,885,000**	**$0**	**$0**	**$57,885,000**
							VETS State Guaranteed & Collateralized Mortgage Bonds Total	**$797,885,000**	**$164,550,000**	**$278,490,000**	**$354,845,000**

Multifamily Housing Development Bonds

S and P | Moodys | Fitch

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
HD99A	**Housing Development Bonds, 1999 Series A**				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* *AAA*
	011832EU2	4.100%	2000	Dec	Serial			25,000	25,000	0	0
	011832EV0	4.250%	2001	Dec	Serial			25,000	25,000	0	0
	011832EW8	4.500%	2002	Dec	Serial			25,000	25,000	0	0
	011832EX6	4.600%	2003	Dec	Serial			25,000	25,000	0	0
	011832EY4	4.750%	2004	Dec	Serial			30,000	30,000	0	0
	011832EZ1	4.850%	2005	Dec	Serial			30,000	30,000	0	0
	011832FA5	4.950%	2006	Dec	Serial			30,000	30,000	0	0
	011832FB3	5.050%	2007	Dec	Serial			30,000	30,000	0	0
	011832FC1	5.150%	2008	Dec	Serial			35,000	0	0	35,000
	011832FD9	5.200%	2009	Dec	Serial			35,000	0	0	35,000
	011832FE7	6.200%	2010	Dec	Sinker			35,000	0	0	35,000
	011832FE7	6.200%	2011	Dec	Sinker			40,000	0	0	40,000
	011832FE7	6.200%	2012	Dec	Sinker			40,000	0	0	40,000
	011832FE7	6.200%	2013	Dec	Sinker			45,000	0	0	45,000
	011832FE7	6.200%	2014	Dec	Sinker			45,000	0	0	45,000
	011832FE7	6.200%	2015	Dec	Sinker			50,000	0	0	50,000
	011832FE7	6.200%	2016	Dec	Sinker			55,000	0	0	55,000
	011832FE7	6.200%	2017	Dec	Sinker			55,000	0	0	55,000
	011832FE7	6.200%	2018	Dec	Sinker			60,000	0	0	60,000
	011832FE7	6.200%	2019	Dec	Term			65,000	0	0	65,000
	011832FF4	6.300%	2020	Dec	Sinker			70,000	0	0	70,000
	011832FF4	6.300%	2021	Dec	Sinker			70,000	0	0	70,000
	011832FF4	6.300%	2022	Dec	Sinker			75,000	0	0	75,000
	011832FF4	6.300%	2023	Dec	Sinker			80,000	0	0	80,000
	011832FF4	6.300%	2024	Dec	Sinker			85,000	0	0	85,000
	011832FF4	6.300%	2025	Dec	Sinker			90,000	0	0	90,000
	011832FF4	6.300%	2026	Dec	Sinker			95,000	0	0	95,000
	011832FF4	6.300%	2027	Dec	Sinker			105,000	0	0	105,000
	011832FF4	6.300%	2028	Dec	Sinker			110,000	0	0	110,000
	011832FF4	6.300%	2029	Dec	Term			115,000	0	0	115,000
							HD99A Total	**$1,675,000**	**$220,000**	**$0**	**$1,455,000**
HD99B	**Housing Development Bonds, 1999 Series B**				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* *AAA*
	011832FG2	4.200%	2000	Dec	Serial	AMT		65,000	65,000	0	0
	011832FH0	4.350%	2001	Dec	Serial	AMT		70,000	70,000	0	0
	011832FJ6	4.550%	2002	Dec	Serial	AMT		75,000	75,000	0	0
	011832FK3	4.700%	2003	Dec	Serial	AMT		80,000	80,000	0	0
	011832FL1	4.850%	2004	Dec	Serial	AMT		80,000	80,000	0	0
	011832FM9	4.950%	2005	Dec	Serial	AMT		85,000	85,000	0	0
	011832FN7	5.000%	2006	Dec	Serial	AMT		90,000	90,000	0	0
	011832FP2	5.100%	2007	Dec	Serial	AMT		95,000	95,000	0	0
	011832FQ0	5.200%	2008	Dec	Serial	AMT		100,000	0	0	100,000
	011832FR8	5.250%	2009	Dec	Serial	AMT		105,000	0	0	105,000
	011832FT4	6.370%	2010	Dec	Sinker	AMT		110,000	0	0	110,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys*	*Fitch*
HD99B Housing Development Bonds, 1999 Series B				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA*	*Aaa*	*AAA*
011832FT4	6.370%	2011	Dec	Sinker	AMT		120,000	0	0		120,000
011832FT4	6.370%	2012	Dec	Sinker	AMT		125,000	0	0		125,000
011832FT4	6.370%	2013	Dec	Sinker	AMT		135,000	0	0		135,000
011832FT4	6.370%	2014	Dec	Sinker	AMT		140,000	0	0		140,000
011832FT4	6.370%	2015	Dec	Sinker	AMT		150,000	0	0		150,000
011832FT4	6.370%	2016	Dec	Sinker	AMT		160,000	0	0		160,000
011832FT4	6.370%	2017	Dec	Sinker	AMT		170,000	0	0		170,000
011832FT4	6.370%	2018	Dec	Sinker	AMT		180,000	0	0		180,000
011832FT4	6.370%	2019	Dec	Sinker	AMT		195,000	0	0		195,000
011832FT4	6.370%	2020	Dec	Sinker	AMT		205,000	0	0		205,000
011832FT4	6.370%	2021	Dec	Sinker	AMT		220,000	0	0		220,000
011832FT4	6.370%	2022	Dec	Sinker	AMT		230,000	0	0		230,000
011832FT4	6.370%	2023	Dec	Sinker	AMT		245,000	0	0		245,000
011832FT4	6.370%	2024	Dec	Sinker	AMT		265,000	0	0		265,000
011832FT4	6.370%	2025	Dec	Sinker	AMT		280,000	0	0		280,000
011832FT4	6.370%	2026	Dec	Sinker	AMT		295,000	0	0		295,000
011832FT4	6.370%	2027	Dec	Sinker	AMT		315,000	0	0		315,000
011832FT4	6.370%	2028	Dec	Sinker	AMT		335,000	0	0		335,000
011832FT4	6.370%	2029	Dec	Term	AMT		360,000	0	0		360,000
						HD99B Total	**$5,080,000**	**$640,000**	**$0**		**$4,440,000**
HD99C Housing Development Bonds, 1999 Series C (GP)				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA*	*Aaa*	*AAA*
011832FU1	4.100%	2000	Dec	Serial		GP	690,000	690,000	0		0
011832FV9	4.250%	2001	Dec	Serial		GP	720,000	720,000	0		0
011832FW7	4.450%	2002	Dec	Serial		GP	750,000	750,000	0		0
011832FX5	4.600%	2003	Dec	Serial		GP	785,000	785,000	0		0
011832FY3	4.750%	2004	Dec	Serial		GP	820,000	820,000	0		0
011832FZ0	4.850%	2005	Dec	Serial		GP	860,000	860,000	0		0
011832GA4	4.875%	2006	Dec	Serial		GP	905,000	905,000	0		0
011832GB2	5.000%	2007	Dec	Serial		GP	950,000	950,000	0		0
011832GC0	5.100%	2008	Dec	Serial		GP	995,000	0	0		995,000
011832GD8	5.150%	2009	Dec	Serial		GP	1,050,000	0	0		1,050,000
011832GE6	6.100%	2010	Dec	Sinker		GP	1,105,000	0	0		1,105,000
011832GE6	6.100%	2011	Dec	Sinker		GP	1,170,000	0	0		1,170,000
011832GE6	6.100%	2012	Dec	Sinker		GP	1,245,000	0	0		1,245,000
011832GE6	6.100%	2013	Dec	Sinker		GP	1,320,000	0	0		1,320,000
011832GE6	6.100%	2014	Dec	Sinker		GP	1,400,000	0	0		1,400,000
011832GE6	6.100%	2015	Dec	Sinker		GP	1,490,000	0	0		1,490,000
011832GE6	6.100%	2016	Dec	Sinker		GP	1,580,000	0	0		1,580,000
011832GE6	6.100%	2017	Dec	Sinker		GP	1,680,000	0	0		1,680,000
011832GE6	6.100%	2018	Dec	Sinker		GP	1,780,000	0	0		1,780,000
011832GE6	6.100%	2019	Dec	Term		GP	1,890,000	0	0		1,890,000
011832GF3	6.200%	2020	Dec	Sinker		GP	2,010,000	0	0		2,010,000
011832GF3	6.200%	2021	Dec	Sinker		GP	2,135,000	0	0		2,135,000
011832GF3	6.200%	2022	Dec	Sinker		GP	2,270,000	0	0		2,270,000
011832GF3	6.200%	2023	Dec	Sinker		GP	2,410,000	0	0		2,410,000
011832GF3	6.200%	2024	Dec	Sinker		GP	2,560,000	0	0		2,560,000
011832GF3	6.200%	2025	Dec	Sinker		GP	2,720,000	0	0		2,720,000
011832GF3	6.200%	2026	Dec	Sinker		GP	2,895,000	0	0		2,895,000
011832GF3	6.200%	2027	Dec	Sinker		GP	3,075,000	0	0		3,075,000
011832GF3	6.200%	2028	Dec	Sinker		GP	3,270,000	0	0		3,270,000
011832GF3	6.200%	2029	Dec	Term		GP	3,470,000	0	0		3,470,000
						HD99C Total	**$50,000,000**	**$6,480,000**	**$0**		**$43,520,000**
HD00B Housing Development Bonds, 2000 Series B (GP)				**Exempt**	Prog: **301**	Yield: **VRDO**	Delivery: **12/13/2000**	Dated: **12/13/2000**	*AA/A-1+*	*Aa2/VMIG1*	*AA+/F1+*
011832LY6		2030	Dec	Serial		VRDO	41,705,000	0	0		41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**		**$41,705,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds										
								S and P	*Moodys*	*Fitch*
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* *Aaa*	*AAA*
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0	0
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0	0
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0	0
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0	0
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0	0
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0	90,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P* *Moodys* *Fitch*	
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* *Aaa*	*AAA*
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$685,000**	**$4,690,000**	**$3,065,000**
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* *Aaa*	*AAA*
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0
011832RH7	3.550%	2008	Jun	Serial			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$1,555,000**	**$0**	**$7,135,000**
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* *Aaa*	*AAA*
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P / Moodys / Fitch	
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AAA / Aaa	AAA
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0	0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0	0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0	0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0	0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0	0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	0	0	670,000
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	1,260,000
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P* / *Moodys* / *Fitch*	
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* / *Aaa* / *AAA*	
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$6,195,000**	**$0**	**$63,805,000**
HD02D Housing Development Bonds, 2002 Series D (GP)				**Exempt**	Prog: **301**	Yield: **VRDO**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+* / *Aaa/VMIG1* / *AAA/F1+*	
011832TD4		2003	Jun	Sinker		VRDO	290,000	290,000	0	0
011832TD4		2003	Dec	Sinker		VRDO	290,000	290,000	0	0
011832TD4		2004	Jun	Sinker		VRDO	300,000	300,000	0	0
011832TD4		2004	Dec	Sinker		VRDO	300,000	300,000	0	0
011832TD4		2005	Jun	Sinker		VRDO	310,000	310,000	0	0
011832TD4		2005	Dec	Sinker		VRDO	310,000	310,000	0	0
011832TD4		2006	Jun	Sinker		VRDO	320,000	320,000	0	0
011832TD4		2006	Dec	Sinker		VRDO	325,000	325,000	0	0
011832TD4		2007	Jun	Sinker		VRDO	325,000	325,000	0	0
011832TD4		2007	Dec	Sinker		VRDO	340,000	340,000	0	0
011832TD4		2008	Jun	Sinker		VRDO	340,000	0	0	340,000
011832TD4		2008	Dec	Sinker		VRDO	345,000	0	0	345,000
011832TD4		2009	Jun	Sinker		VRDO	355,000	0	0	355,000
011832TD4		2009	Dec	Sinker		VRDO	360,000	0	0	360,000
011832TD4		2010	Jun	Sinker		VRDO	365,000	0	0	365,000
011832TD4		2010	Dec	Sinker		VRDO	370,000	0	0	370,000
011832TD4		2011	Jun	Sinker		VRDO	380,000	0	0	380,000
011832TD4		2011	Dec	Sinker		VRDO	385,000	0	0	385,000
011832TD4		2012	Jun	Sinker		VRDO	390,000	0	0	390,000
011832TD4		2012	Dec	Sinker		VRDO	400,000	0	0	400,000
011832TD4		2013	Jun	Sinker		VRDO	405,000	0	0	405,000
011832TD4		2013	Dec	Sinker		VRDO	415,000	0	0	415,000
011832TD4		2014	Jun	Sinker		VRDO	420,000	0	0	420,000
011832TD4		2014	Dec	Sinker		VRDO	430,000	0	0	430,000
011832TD4		2015	Jun	Sinker		VRDO	435,000	0	0	435,000
011832TD4		2015	Dec	Sinker		VRDO	440,000	0	0	440,000
011832TD4		2016	Jun	Sinker		VRDO	450,000	0	0	450,000
011832TD4		2016	Dec	Sinker		VRDO	460,000	0	0	460,000
011832TD4		2017	Jun	Sinker		VRDO	465,000	0	0	465,000
011832TD4		2017	Dec	Sinker		VRDO	475,000	0	0	475,000
011832TD4		2018	Jun	Sinker		VRDO	480,000	0	0	480,000
011832TD4		2018	Dec	Sinker		VRDO	495,000	0	0	495,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P* *Moodys*	*Fitch*
HD02D Housing Development Bonds, 2002 Series D (GP)				**Exempt**	Prog: **301**	Yield: **VRDO**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+* *Aaa/VMIG1*	*AAA/F1+*
011832TD4		2019	Jun	Sinker		VRDO	500,000	0	0	500,000
011832TD4		2019	Dec	Sinker		VRDO	505,000	0	0	505,000
011832TD4		2020	Jun	Sinker		VRDO	520,000	0	0	520,000
011832TD4		2020	Dec	Sinker		VRDO	525,000	0	0	525,000
011832TD4		2021	Jun	Sinker		VRDO	535,000	0	0	535,000
011832TD4		2021	Dec	Sinker		VRDO	545,000	0	0	545,000
011832TD4		2022	Jun	Sinker		VRDO	555,000	0	0	555,000
011832TD4		2022	Dec	Sinker		VRDO	565,000	0	0	565,000
011832TD4		2023	Jun	Sinker		VRDO	575,000	0	0	575,000
011832TD4		2023	Dec	Sinker		VRDO	585,000	0	0	585,000
011832TD4		2024	Jun	Sinker		VRDO	595,000	0	0	595,000
011832TD4		2024	Dec	Sinker		VRDO	605,000	0	0	605,000
011832TD4		2025	Jun	Sinker		VRDO	615,000	0	0	615,000
011832TD4		2025	Dec	Sinker		VRDO	625,000	0	0	625,000
011832TD4		2026	Jun	Sinker		VRDO	635,000	0	0	635,000
011832TD4		2026	Dec	Sinker		VRDO	650,000	0	0	650,000
011832TD4		2027	Jun	Sinker		VRDO	660,000	0	0	660,000
011832TD4		2027	Dec	Sinker		VRDO	670,000	0	0	670,000
011832TD4		2028	Jun	Sinker		VRDO	685,000	0	0	685,000
011832TD4		2028	Dec	Sinker		VRDO	695,000	0	0	695,000
011832TD4		2029	Jun	Sinker		VRDO	705,000	0	0	705,000
011832TD4		2029	Dec	Sinker		VRDO	720,000	0	0	720,000
011832TD4		2030	Jun	Sinker		VRDO	730,000	0	0	730,000
011832TD4		2030	Dec	Sinker		VRDO	745,000	0	0	745,000
011832TD4		2031	Jun	Sinker		VRDO	760,000	0	0	760,000
011832TD4		2031	Dec	Sinker		VRDO	770,000	0	0	770,000
011832TD4		2032	Jun	Sinker		VRDO	785,000	0	0	785,000
011832TD4		2032	Dec	Sinker		VRDO	800,000	0	0	800,000
011832TD4		2033	Jun	Sinker		VRDO	810,000	0	0	810,000
011832TD4		2033	Dec	Sinker		VRDO	825,000	0	0	825,000
011832TD4		2034	Jun	Sinker		VRDO	845,000	0	0	845,000
011832TD4		2034	Dec	Sinker		VRDO	855,000	0	0	855,000
011832TD4		2035	Jun	Sinker		VRDO	870,000	0	0	870,000
011832TD4		2035	Dec	Sinker		VRDO	885,000	0	0	885,000
011832TD4		2036	Jun	Sinker		VRDO	900,000	0	0	900,000
011832TD4		2036	Dec	Sinker		VRDO	920,000	0	0	920,000
011832TD4		2037	Jun	Term		VRDO	930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$3,110,000**	**$0**	**$34,760,000**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA* *Aaa*	*AAA*
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	0	0	775,000
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	0	0	815,000
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000

Multifamily Housing Development Bonds

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P / *Moodys*	*Fitch*
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA* / *Aaa*	*AAA*
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$2,820,000**	**$0**	**$30,240,000**
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA* / *Aaa*	*AAA*
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	0	0	1,440,000
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	0	0	1,470,000
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P	Moodys Fitch
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AAA	Aaa AAA
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$5,090,000**	**$0**	**$46,935,000**
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	AAA	Aaa AAA
011832XA5	3.650%	2008	Jun	Serial			220,000	0	0	220,000
011832XB3	3.780%	2008	Dec	Serial			410,000	0	0	410,000
011832XC1	3.940%	2009	Jun	Serial			430,000	0	0	430,000
011832XD9	4.020%	2009	Dec	Serial			445,000	0	0	445,000
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0	455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* / *Fitch*
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AAA*	*Aaa* / *AAA*
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$0**	**$0**	**$105,000,000**
				Multifamily Housing Development Bonds Total			**$413,545,000**	**$26,795,000**	**$4,690,000**	**$382,060,000**
General Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118317N8	4.250%	2001	Jun	Serial		Pre-Ulm	1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial		Pre-Ulm	1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial		Pre-Ulm	1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial		Pre-Ulm	1,610,000	1,610,000	0	0
0118317S7	4.750%	2005	Jun	Serial		Pre-Ulm	1,660,000	1,660,000	0	0
0118317T5	4.850%	2006	Jun	Serial		Pre-Ulm	1,700,000	1,700,000	0	0
0118317U2	4.950%	2007	Jun	Serial		Pre-Ulm	1,755,000	1,755,000	0	0
0118317V0	5.050%	2008	Jun	Serial		Pre-Ulm	1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial		Pre-Ulm	1,865,000	0	0	1,865,000
0118317Y4	5.750%	2010	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
0118317X6	5.800%	2010	Jun	Sinker		Pre-Ulm	310,000	0	0	310,000
0118317Y4	5.750%	2010	Dec	Sinker		Pre-Ulm	1,670,000	0	0	1,670,000
0118317X6	5.800%	2010	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000
0118317Y4	5.750%	2011	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Jun	Sinker		Pre-Ulm	320,000	0	0	320,000
0118317Y4	5.750%	2011	Dec	Sinker		Pre-Ulm	1,715,000	0	0	1,715,000
0118317X6	5.800%	2011	Dec	Sinker		Pre-Ulm	325,000	0	0	325,000
0118317X6	5.800%	2012	Jun	Sinker		Pre-Ulm	330,000	0	0	330,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									*S and P* / *Moodys* / *Fitch*	
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA* / *Aaa*	*AAA*
0118317Y4	5.750%	2012	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
0118317Y4	5.750%	2012	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
0118317X6	5.800%	2012	Dec	Sinker		Pre-Ulm	335,000	0	0	335,000
0118317Y4	5.750%	2013	Jun	Sinker		Pre-Ulm	1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Jun	Sinker		Pre-Ulm	340,000	0	0	340,000
0118317Y4	5.750%	2013	Dec	Sinker		Pre-Ulm	1,810,000	0	0	1,810,000
0118317X6	5.800%	2013	Dec	Sinker		Pre-Ulm	345,000	0	0	345,000
0118317X6	5.800%	2014	Jun	Sinker		Pre-Ulm	350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinker		Pre-Ulm	1,840,000	0	0	1,840,000
0118317Y4	5.750%	2014	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
0118317X6	5.800%	2014	Dec	Sinker		Pre-Ulm	355,000	0	0	355,000
0118317X6	5.800%	2015	Jun	Sinker		Pre-Ulm	360,000	0	0	360,000
0118317Y4	5.750%	2015	Jun	Sinker		Pre-Ulm	1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Dec	Sinker		Pre-Ulm	365,000	0	0	365,000
0118317Y4	5.750%	2015	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
0118317Y4	5.750%	2016	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Jun	Sinker		Pre-Ulm	370,000	0	0	370,000
0118317X6	5.800%	2016	Dec	Sinker		Pre-Ulm	375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
0118317X6	5.800%	2017	Jun	Sinker		Pre-Ulm	380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Dec	Sinker		Pre-Ulm	385,000	0	0	385,000
0118317Y4	5.750%	2017	Dec	Sinker		Pre-Ulm	2,030,000	0	0	2,030,000
0118317X6	5.800%	2018	Jun	Sinker		Pre-Ulm	390,000	0	0	390,000
0118317Y4	5.750%	2018	Jun	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
0118317Y4	5.750%	2018	Dec	Sinker		Pre-Ulm	2,085,000	0	0	2,085,000
0118317X6	5.800%	2018	Dec	Term		Pre-Ulm	400,000	0	0	400,000
0118317Y4	5.750%	2019	Jun	Term		Pre-Ulm	2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
0118317Z1	5.900%	2020	Jun	Sinker		Pre-Ulm	45,000	0	0	45,000
0118318A5	5.900%	2020	Jun	Sinker		Pre-Ulm	2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinker		Pre-Ulm	2,580,000	0	0	2,580,000
0118317Z1	5.900%	2021	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinker		Pre-Ulm	2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinker		Pre-Ulm	2,655,000	0	0	2,655,000
0118318A5	5.900%	2022	Jun	Sinker		Pre-Ulm	2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinker		Pre-Ulm	2,735,000	0	0	2,735,000
0118317Z1	5.900%	2022	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000
0118317Z1	5.900%	2023	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2023	Jun	Sinker		Pre-Ulm	2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2023	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
0118317Z1	5.900%	2024	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
0118318A5	5.900%	2025	Jun	Sinker		Pre-Ulm	2,935,000	0	0	2,935,000
0118317Z1	5.900%	2025	Jun	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
0118317Z1	5.900%	2025	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118317Z1	5.900%	2026	Jun	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									S and P	Moodys Fitch
GM99A	**General Mortgage Revenue Bonds, 1999 Series A**			**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	AAA	Aaa AAA
0118317Z1	5.900%	2026	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinker		Pre-Ulm	3,065,000	0	0	3,065,000
0118317Z1	5.900%	2027	Jun	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinker		Pre-Ulm	3,115,000	0	0	3,115,000
0118318A5	5.900%	2027	Dec	Sinker		Pre-Ulm	3,155,000	0	0	3,155,000
0118317Z1	5.900%	2027	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2028	Jun	Sinker		Pre-Ulm	3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Jun	Sinker		Pre-Ulm	60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinker		Pre-Ulm	3,250,000	0	0	3,250,000
0118317Z1	5.900%	2028	Dec	Term		Pre-Ulm	60,000	0	0	60,000
0118318A5	5.900%	2029	Jun	Term		Pre-Ulm	3,355,000	0	0	3,355,000
0118318B3	6.050%	2035	Jun	Term		Pre-Ulm	44,315,000	0	44,315,000	0
0118318C1	6.050%	2035	Dec	Sinker		Pre-Ulm	4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinker		Pre-Ulm	4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinker		Pre-Ulm	4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinker		Pre-Ulm	4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinker		Pre-Ulm	4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinker		Pre-Ulm	4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinker		Pre-Ulm	4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term		Pre-Ulm	4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinker		Pre-Ulm	4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinker		Pre-Ulm	4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinker		Pre-Ulm	4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinker		Pre-Ulm	4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinker		Pre-Ulm	4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinker		Pre-Ulm	5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinker		Pre-Ulm	5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinker		Pre-Ulm	5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinker		Pre-Ulm	5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinker		Pre-Ulm	5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinker		Pre-Ulm	5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinker		Pre-Ulm	5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinker		Pre-Ulm	5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinker		Pre-Ulm	5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinker		Pre-Ulm	5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinker		Pre-Ulm	5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinker		Pre-Ulm	5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinker		Pre-Ulm	6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinker		Pre-Ulm	6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term		Pre-Ulm	6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$11,325,000**	**$45,070,000**	**$246,305,000**
GM02A	**General Mortgage Revenue Bonds, 2002 Series A**			**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	AAA	Aaa AAA
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									S and P / Moodys / Fitch	
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	AAA / Aaa	AAA
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
								S and P	*Moodys*	*Fitch*
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA*	*Aaa* *AAA*
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
						General Mortgage Revenue Bonds Total	**$452,700,000**	**$11,325,000**	**$45,070,000**	**$396,305,000**
Governmental Purpose Bonds										
								S and P	*Moodys*	*Fitch*
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Dated: **12/3/1997**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	9,700,000	23,300,000
						GP97A Total	**$33,000,000**	**$0**	**$9,700,000**	**$23,300,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
011832MW9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
011832MW9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
011832MW9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
011832MW9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
011832MW9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
011832MW9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
011832MW9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
011832MW9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
011832MW9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
011832MW9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
011832MW9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
011832MW9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
011832MW9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
011832MW9		2008	Jun	Sinker		SWAP	895,000	0	0	895,000
011832MW9		2008	Dec	Sinker		SWAP	920,000	0	0	920,000
011832MW9		2009	Jun	Sinker		SWAP	930,000	0	0	930,000
011832MW9		2009	Dec	Sinker		SWAP	950,000	0	0	950,000
011832MW9		2010	Jun	Sinker		SWAP	960,000	0	0	960,000
011832MW9		2010	Dec	Sinker		SWAP	995,000	0	0	995,000
011832MW9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* *Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
011832MW9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$9,975,000**	**$0**	**$66,605,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
011832MY5		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
011832MY5		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
011832MY5		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
011832MY5		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
011832MY5		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
011832MY5		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
011832MY5		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
011832MY5		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
011832MY5		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
011832MY5		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
011832MY5		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
011832MY5		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
011832MY5		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
011832MY5		2008	Jun	Sinker		SWAP	1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinker		SWAP	1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinker		SWAP	1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinker		SWAP	1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinker		SWAP	1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinker		SWAP	1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
								S and P	*Moodys*	*Fitch*
GP01B	**Governmental Purpose Bonds, 2001 Series B**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG1*	*AAA/F1+*
011832MY5		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$12,195,000**	**$0**	**$81,395,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$22,170,000**	**$9,700,000**	**$171,300,000**
State Capital Project Bonds										
								S and P	*Moodys*	*Fitch*
SC02A	**State Capital Project Bonds, 2002 Series A**			**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA* *Aaa*	*AAA*
011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0	0
011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0	0
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0	0
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0	0
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0	0
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000	0	0
011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000	0	0
011832US9	3.000%	2007	Jul	Serial			500,000	500,000	0	0
011832UT7	4.000%	2007	Jul	Serial			3,115,000	3,115,000	0	0
011832UU4	3.000%	2008	Jul	Serial			610,000	0	0	610,000
011832UV2	5.000%	2008	Jul	Serial			3,155,000	0	0	3,155,000
011832UW0	3.125%	2009	Jul	Serial			180,000	0	0	180,000
011832UX8	5.000%	2009	Jul	Serial			3,770,000	0	0	3,770,000
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0	0	4,005,000
011832UY6	3.400%	2010	Jul	Serial			140,000	0	0	140,000
011832VA7	3.500%	2011	Jul	Serial			385,000	0	0	385,000
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0	3,995,000
						SC02A Total	**$32,905,000**	**$16,665,000**	**$0**	**$16,240,000**
SC02B	**State Capital Project Bonds, 2002 Series B**			**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA* *Aaa*	*AAA*
011832UH3		2023	Jan	Sinker		SWAP	3,530,000	0	0	3,530,000
011832UH3		2023	Jul	Sinker		SWAP	3,600,000	0	0	3,600,000
011832UH3		2024	Jan	Sinker		SWAP	3,675,000	0	0	3,675,000
011832UH3		2024	Jul	Term		SWAP	3,750,000	0	0	3,750,000
						SC02B Total	**$14,555,000**	**$0**	**$0**	**$14,555,000**
SC02C	**State Capital Project Bonds, 2002 Series C**			**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA/A-1+* *Aaa/VMIG1*	*AAA/F1+*
011832UJ9		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
011832UJ9		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
011832UJ9		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys* / *Fitch*
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
011832UJ9		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
011832UJ9		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
011832UJ9		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
011832UJ9		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
011832UJ9		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
011832UJ9		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
011832UJ9		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
011832UJ9		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
011832UJ9		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
011832UJ9		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
011832UJ9		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
011832UJ9		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
011832UJ9		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
011832UJ9		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
011832UJ9		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
011832UJ9		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
011832UJ9		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
011832UJ9		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	*AAA*	*Aaa* *AAA*
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	0	0	1,450,000
011832T77	4.000%	2009	Jun	Serial			1,510,000	0	0	1,510,000
011832T85	4.000%	2010	Jun	Serial			1,570,000	0	0	1,570,000
011832T93	4.000%	2011	Jun	Serial			1,630,000	0	0	1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0	1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0	1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys* *Fitch*
SC06A	**State Capital Project Bonds, 2006 Series A**			**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	*AAA*	*Aaa* *AAA*
						SC06A Total	**$100,890,000**	**$850,000**	**$0**	**$100,040,000**
SC07A	**State Capital Project Bonds, 2007 Series A**			**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AAA*	*Aaa* *AAA*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	0	0	1,385,000
011832Y71	4.000%	2009	Dec	Serial			1,440,000	0	0	1,440,000
011832Y89	4.000%	2010	Dec	Serial			1,495,000	0	0	1,495,000
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0	0	1,555,000
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$225,000**	**$0**	**$42,190,000**
SC07B	**State Capital Project Bonds, 2007 Series B**			**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AAA*	*Aaa* *AAA*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	0	0	500,000
0118322L5	4.000%	2009	Dec	Serial			525,000	0	0	525,000
0118322M3	4.000%	2010	Dec	Serial			1,650,000	0	0	1,650,000
0118322N1	4.000%	2011	Dec	Serial			1,715,000	0	0	1,715,000
0118322P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$95,000**	**$0**	**$53,015,000**
SBL99	**State Building Lease Bonds, 1999 Series**			**Exempt**	Prog: **701**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* *AAA*
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P* / *Moodys*	*Fitch*
SBL99 State Building Lease Bonds, 1999 Series				**Exempt**	Prog: **701**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	AAA / Aaa	AAA
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0	0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0	0
011832EC2	4.850%	2005	Oct	Serial			935,000	935,000	0	0
011832ED0	4.875%	2006	Apr	Serial			960,000	960,000	0	0
011832EE8	4.875%	2006	Oct	Serial			980,000	980,000	0	0
011832EF5	5.000%	2007	Apr	Serial			1,005,000	1,005,000	0	0
011832EG3	5.000%	2007	Oct	Serial			1,030,000	1,030,000	0	0
011832EH1	5.100%	2008	Apr	Serial			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$14,260,000**	**$0**	**$25,740,000**
						State Capital Project Bonds Total	**$344,125,000**	**$32,095,000**	**$0**	**$312,030,000**
General Housing Purpose Bonds									*S and P* / *Moodys*	*Fitch*
GH92A General Housing Purpose Bonds, 1992 Series A				**Exempt**	Prog: **801**	Yield: **6.405%**	Delivery: **10/22/1992**	Dated: **10/1/1992**	AA- / Aa2	AA+
011831HF4	3.100%	1993	Dec	Serial			3,535,000	3,535,000	0	0
011831HG2	3.800%	1994	Dec	Serial			3,610,000	3,610,000	0	0
011831HH0	4.200%	1995	Dec	Serial			3,720,000	3,720,000	0	0
011831HJ6	4.650%	1996	Dec	Serial			5,045,000	5,045,000	0	0
011831HK3	4.800%	1997	Dec	Serial			5,180,000	5,180,000	0	0
011831HL1	5.050%	1998	Dec	Serial			5,025,000	5,025,000	0	0
011831HM9	5.300%	1999	Dec	Serial			3,315,000	3,315,000	0	0
011831HN7	5.450%	2000	Dec	Serial			3,490,000	3,490,000	0	0
011831HP2	5.600%	2001	Dec	Serial			3,685,000	3,685,000	0	0
011831HQ0	5.700%	2002	Dec	Serial			3,895,000	3,895,000	0	0
011831HR8	5.800%	2003	Dec	Serial			4,120,000	4,120,000	0	0
011831HS6	5.900%	2004	Dec	Serial			4,365,000	4,365,000	0	0
011831HT4	6.000%	2005	Dec	Serial			4,635,000	4,635,000	0	0
011831HV1	6.100%	2006	Dec	Serial			5,925,000	5,925,000	0	0
011831HV9	6.200%	2007	Dec	Serial			6,230,000	6,230,000	0	0
011831HW7	6.250%	2008	Dec	Serial			6,550,000	0	0	6,550,000
011831HX5	6.375%	2012	Dec	Term			25,870,000	0	25,870,000	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys* *Fitch*
GH92A	**General Housing Purpose Bonds, 1992 Series A**				**Exempt**	Prog: **801**	Yield: **6.405%**	Delivery: **10/22/1992**	Dated: **10/1/1992**	*AA-*	*Aa2* *AA+*
	011831HY3	6.600%	2023	Dec	Term			101,805,000	0	101,805,000	0
							GH92A Total	**$200,000,000**	**$65,775,000**	**$127,675,000**	**$6,550,000**
GH03A	**General Housing Purpose Bonds, 2003 Series A2**				**Exempt**	Prog: **802**	Yield: **VRDO**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
A2	011832WZ1		2004	Dec	Sinker		VRDO	7,205,000	7,205,000	0	0
A2	011832WZ1		2005	Dec	Sinker		VRDO	5,165,000	5,165,000	0	0
A2	011832WZ1		2006	Dec	Sinker		VRDO	5,350,000	5,350,000	0	0
A2	011832WZ1		2007	Dec	Sinker		VRDO	5,540,000	5,540,000	0	0
A2	011832WZ1		2008	Dec	Sinker		VRDO	5,735,000	0	0	5,735,000
A2	011832WZ1		2009	Dec	Sinker		VRDO	5,940,000	0	0	5,940,000
A2	011832WZ1		2010	Dec	Sinker		VRDO	6,150,000	0	0	6,150,000
A2	011832WZ1		2011	Dec	Sinker		VRDO	4,895,000	0	0	4,895,000
A2	011832WZ1		2012	Dec	Sinker		VRDO	5,190,000	0	0	5,190,000
A2	011832WZ1		2013	Dec	Sinker		VRDO	5,505,000	0	0	5,505,000
A2	011832WZ1		2014	Dec	Sinker		VRDO	5,835,000	0	0	5,835,000
A2	011832WZ1		2015	Dec	Sinker		VRDO	6,180,000	0	0	6,180,000
A2	011832WZ1		2016	Dec	Sinker		VRDO	6,550,000	0	0	6,550,000
A2	011832WZ1		2017	Dec	Sinker		VRDO	6,950,000	0	0	6,950,000
A2	011832WZ1		2018	Dec	Sinker		VRDO	7,365,000	0	0	7,365,000
A2	011832WZ1		2019	Dec	Sinker		VRDO	7,805,000	0	0	7,805,000
A2	011832WZ1		2020	Dec	Sinker		VRDO	8,270,000	0	0	8,270,000
A2	011832WZ1		2021	Dec	Sinker		VRDO	8,770,000	0	0	8,770,000
A2	011832WZ1		2022	Dec	Sinker		VRDO	9,295,000	0	0	9,295,000
A2	011832WZ1		2023	Dec	Sinker		VRDO	9,855,000	0	0	9,855,000
A2	011832WZ1		2024	Dec	Term		VRDO	10,445,000	0	0	10,445,000
							GH03A Total	**$143,995,000**	**$23,260,000**	**$0**	**$120,735,000**
GH03B	**General Housing Purpose Bonds, 2003 Series B**				**Exempt**	Prog: **802**	Yield: **VRDO**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
	011832VD1		2019	Dec	Sinker		VRDO	3,000,000	0	0	3,000,000
	011832VD1		2020	Dec	Sinker		VRDO	3,105,000	0	0	3,105,000
	011832VD1		2021	Dec	Sinker		VRDO	3,215,000	0	0	3,215,000
	011832VD1		2022	Dec	Sinker		VRDO	3,330,000	0	0	3,330,000
	011832VD1		2023	Dec	Term		VRDO	3,445,000	0	0	3,445,000
							GH03B Total	**$16,095,000**	**$0**	**$0**	**$16,095,000**
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AAA*	*Aaa* *AAA*
	011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
	011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
	011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
	011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
	011832XU1	2.600%	2008	Jun	Serial			515,000	0	0	515,000
	011832XV9	2.650%	2008	Dec	Serial			525,000	0	0	525,000
	011832XW7	2.750%	2009	Jun	Serial			530,000	0	0	530,000
	011832XX5	2.800%	2009	Dec	Serial			540,000	0	0	540,000
	011832XY3	3.000%	2010	Jun	Serial			545,000	0	0	545,000
	011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0	555,000
	011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
	011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
	011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000
	011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
	011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
	011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
	011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
	011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
	011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
	011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
	011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
	011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P* / *Moodys*	*Fitch*
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AAA* / *Aaa*	*AAA*
	011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
	011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
	011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
	011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
	011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
	011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
	011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
	011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
	011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$2,010,000**	**$0**	**$141,225,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AAA* / *Aaa*	*AAA*
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	0	0	1,705,000
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	0	0	1,740,000
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	0	0	1,085,000
B2	011832D33	3.500%	2009	Jun	Serial			685,000	0	0	685,000
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	0	0	1,800,000
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	0	0	485,000
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	0	0	1,345,000
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	0	0	1,000,000
B2	011832D66	3.250%	2010	Dec	Serial			870,000	0	0	870,000
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0	1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0	1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0	120,000
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0	75,000

General Housing Purpose Bonds

S and P *Moodys* *Fitch*

GH05B General Housing Purpose Bonds, 2005 Series B — **Exempt** — Prog: **804** — Yield: **4.474%** — Delivery: **5/18/2005** — Dated: **5/18/2005** — *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0	1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys* *Fitch*
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AAA*	*Aaa* *AAA*
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$8,155,000**	**$0**	**$139,455,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AAA*	*Aaa* *AAA*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	0	0	20,000
C1	011832A93	3.050%	2008	Dec	Serial			25,000	0	0	25,000
C1	011832B27	3.150%	2009	Jun	Serial			25,000	0	0	25,000
C1	011832B35	3.200%	2009	Dec	Serial			25,000	0	0	25,000
C1	011832B43	3.250%	2010	Jun	Serial			25,000	0	0	25,000
C1	011832B50	3.300%	2010	Dec	Serial			25,000	0	0	25,000
C1	011832B68	3.400%	2011	Jun	Serial			25,000	0	0	25,000
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$105,000**	**$0**	**$16,780,000**
					General Housing Purpose Bonds Total			**$667,820,000**	**$99,305,000**	**$127,675,000**	**$440,840,000**
Other AHFC Bonds & Notes										*S and P*	*Moodys* *Fitch*
DD07A	**AHFC Draw Down Bonds Series 2007 A**				**Exempt**	Prog: **2**	Yield: **VRDO**	Delivery: **3/8/2007**	Dated: **3/8/2007**	*AA*	
	011832X31		2019	Feb	Drawdown	AMT		43,995,000	4,925,000	0	39,070,000
							DD07A Total	**$43,995,000**	**$4,925,000**	**$0**	**$39,070,000**
DD07C	**AHFC Draw Down Bonds Series 2007 C**				**Exempt**	Prog: **2**	Yield: **VRDO**	Delivery: **3/8/2007**	Dated: **3/8/2007**	*AA*	
	011832X56		2019	Feb	Drawdown			29,395,000	0	0	29,395,000
							DD07C Total	**$29,395,000**	**$0**	**$0**	**$29,395,000**
DD07D	**AHFC Draw Down Bonds Series 2007 D**				**Exempt**	Prog: **2**	Yield: **VRDO**	Delivery: **3/8/2007**	Dated: **3/8/2007**	*AA*	
	011832X64		2019	Feb	Drawdown		GP	28,250,000	17,945,000	0	10,305,000
							DD07D Total	**$28,250,000**	**$17,945,000**	**$0**	**$10,305,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other AHFC Bonds & Notes										
								S and P	*Moodys*	*Fitch*
						Other AHFC Bonds & Notes Total	**$101,640,000**	**$22,870,000**	**$0**	**$78,770,000**
						Total AHFC Bonds	**$4,426,384,750**	**$431,745,000**	**$830,525,000**	**$3,164,114,750**

Short Term Debt Outstanding: (As of 01/31/08)	
Domestic Taxable Commercial Paper	100,193,000
Total Short Term Debt Outstanding	**$100,193,000**

Detail of Accreted Interest: (As of 01/31/08)	
Mortgage Revenue Bonds 1997 Series A2	9,467,542
Total Accreted Interest	**$9,467,542**
Total Bonds w/ Accreted Interest	**$3,173,582,292**

Detail of Defeased Debt: (As of 01/31/08)	
State Building Lease Bonds, 1999	16,485,000
Housing Development Bonds, 1999 Series C	41,475,000
Total Defeased Debt	**$57,960,000**
Total Bonds w/o Defeased Debt	**$3,106,154,750**

Footnotes:

1. AHFC has issued $15,970,694,122 in Bonds and Notes as of 01/31/08. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division.
2. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00, $126,790,000 on 08/15/01 and $411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
3. On 05/18/05, AHFC issued $16,885,000 General Housing Purpose Bonds, 2005 Series C in order to economically defease $16,485,000 State Building Lease Bonds, 1999 and redeem them on their earliest optional redemption date of 04/01/10.
4. On 03/08/07, AHFC issued Draw Down Bonds to provide funds for refunding prior bonds and to preserve private activity bond volume cap. AHFC may make additional draws up to a cumulative aggregate principal amount of $900,000,000; provided, however, that no more than $300,000,000 principal amount may be outstanding at any one time.
5. On 10/03/07, AHFC issued $53,110,000 State Capital Project Bonds, 2007 Series B, of which a portion will be used to economically defease $41,475,000 Housing Development Bonds, 1999 Series C and redeem them on their earliest optional redemption date of 12/01/09.
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C and E071A/B/D).
8. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
9. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

1 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series: E97A1	Prog: 101	1-Month	$77,870	4.83%	81
Remaining Principal Balance:	$18,829,993	3-Months	$383,326	7.69%	128
Weighted Average Seasoning:	124	6-Months	$953,787	9.32%	155
Weighted Average Interest Rate:	5.968%	12-Months	$1,961,150	9.28%	155
Bond Yield (TIC):	5.530%	Life	$82,628,460	15.09%	251

2 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series: E97A2	Prog: 101	1-Month	$219,986	9.17%	153
Remaining Principal Balance:	$27,339,648	3-Months	$1,107,042	14.64%	244
Weighted Average Seasoning:	70	6-Months	$2,110,285	13.76%	229
Weighted Average Interest Rate:	6.196%	12-Months	$4,471,782	13.97%	233
Bond Yield (TIC):	5.530%	Life	$61,740,481	15.16%	253

3 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Prog: 102	1-Month	$2,054	0.26%	4
Remaining Principal Balance:	$9,450,294	3-Months	$329,652	12.73%	212
Weighted Average Seasoning:	117	6-Months	$877,213	16.13%	269
Weighted Average Interest Rate:	5.466%	12-Months	$1,362,991	12.45%	208
Bond Yield (TIC):	5.206%	Life	$24,964,776	12.63%	210

4 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Prog: 102	1-Month	$219,953	11.76%	196
Remaining Principal Balance:	$20,979,180	3-Months	$635,055	11.25%	188
Weighted Average Seasoning:	60	6-Months	$1,056,705	9.36%	156
Weighted Average Interest Rate:	7.101%	12-Months	$1,636,135	7.45%	124
Bond Yield (TIC):	5.206%	Life	$25,739,934	12.71%	212

5 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Prog: 103	1-Month	$903	0.33%	5
Remaining Principal Balance:	$3,307,376	3-Months	$81,430	9.17%	153
Weighted Average Seasoning:	111	6-Months	$253,778	13.49%	225
Weighted Average Interest Rate:	6.375%	12-Months	$489,969	12.66%	211
Bond Yield (TIC):	5.978%	Life	$7,761,208	12.96%	216

6 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Prog: 103	1-Month	$514,464	6.53%	109
Remaining Principal Balance:	$91,114,341	3-Months	$2,628,110	10.75%	179
Weighted Average Seasoning:	79	6-Months	$6,903,676	13.60%	227
Weighted Average Interest Rate:	6.940%	12-Months	$16,463,874	15.48%	258
Bond Yield (TIC):	5.978%	Life	$161,943,233	13.35%	223

7 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Prog: 104	1-Month	$226,392	12.04%	201
Remaining Principal Balance:	$21,070,015	3-Months	$356,608	6.46%	108
Weighted Average Seasoning:	58	6-Months	$557,273	5.00%	83
Weighted Average Interest Rate:	5.521%	12-Months	$1,384,105	6.20%	103
Bond Yield (TIC):	5.929%	Life	$37,257,773	16.13%	269

8 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Prog: 104	1-Month	$161,110	5.30%	88
Remaining Principal Balance:	$35,417,276	3-Months	$1,060,896	11.12%	185
Weighted Average Seasoning:	84	6-Months	$2,554,499	13.00%	217
Weighted Average Interest Rate:	6.882%	12-Months	$5,575,182	13.60%	227
Bond Yield (TIC):	5.929%	Life	$75,565,435	15.57%	259

9 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Prog: 105	1-Month	$38,968	5.61%	94
Remaining Principal Balance:	$8,075,406	3-Months	$171,982	8.03%	134
Weighted Average Seasoning:	109	6-Months	$297,968	6.93%	116
Weighted Average Interest Rate:	5.963%	12-Months	$1,024,594	11.03%	184
Bond Yield (TIC):	5.211%	Life	$22,097,914	17.87%	298

10 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Prog: 105	1-Month	$461,439	9.17%	153
Remaining Principal Balance:	$57,353,556	3-Months	$1,899,684	12.19%	203
Weighted Average Seasoning:	65	6-Months	$3,628,784	11.52%	192
Weighted Average Interest Rate:	6.092%	12-Months	$8,426,980	12.80%	213
Bond Yield (TIC):	5.211%	Life	$74,994,189	13.96%	233

11 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$1,829,692	14.24%	237
Remaining Principal Balance:	$142,029,426	3-Months	$4,885,685	12.63%	210
Weighted Average Seasoning:	48	6-Months	$9,570,923	12.16%	203
Weighted Average Interest Rate:	5.388%	12-Months	$18,007,488	11.96%	199
Bond Yield (TIC):	4.553%	Life	$108,666,501	11.43%	200

12 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Series: E021B	Prog: 106	1-Month	$97,871	4.44%	74
Remaining Principal Balance:	$25,819,332	3-Months	$649,451	9.46%	158
Weighted Average Seasoning:	50	6-Months	$1,776,613	12.43%	207
Weighted Average Interest Rate:	7.434%	12-Months	$4,100,143	14.12%	235
Bond Yield (TIC):	N/A	Life	$27,397,349	15.51%	262

13 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$590,643	7.48%	133
Remaining Principal Balance:	$90,932,343	3-Months	$2,034,903	8.46%	157
Weighted Average Seasoning:	28	6-Months	$4,063,324	8.35%	164
Weighted Average Interest Rate:	5.546%	12-Months	$8,834,892	9.01%	193
Bond Yield (TIC):	4.623%	Life	$12,701,947	6.23%	179

14 **Home Mortgage Revenue Bonds, 2006 Series B**

			Prepayments	CPR	PSA
Series: E061B	Prog: 108	1-Month	$120,287	2.06%	47
Remaining Principal Balance:	$69,447,274	3-Months	$412,484	2.34%	56
Weighted Average Seasoning:	22	6-Months	$806,476	2.27%	58
Weighted Average Interest Rate:	4.841%	12-Months	$2,617,519	3.58%	108
Bond Yield (TIC):	4.048%	Life	$4,136,991	3.05%	130

15 **Home Mortgage Revenue Bonds, 2006 Series C**

			Prepayments	CPR	PSA
Series: E06C1	Prog: 109	1-Month	$141,981	2.32%	72
Remaining Principal Balance:	$72,552,412	3-Months	$161,533	0.88%	29
Weighted Average Seasoning:	16	6-Months	$224,382	0.61%	23
Weighted Average Interest Rate:	5.067%	12-Months	$1,097,552	1.47%	70
Bond Yield (TIC):	4.210%	Life	$1,116,974	1.14%	65

16 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$276,863	4.81%	80
Remaining Principal Balance:	$67,314,870	3-Months	$1,531,674	8.59%	143
Weighted Average Seasoning:	58	6-Months	$3,513,277	9.62%	160
Weighted Average Interest Rate:	5.667%	12-Months	$6,540,775	11.53%	192
Bond Yield (TIC):	4.048%	Life	$6,540,775	11.53%	192

17 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$754,819	12.58%	210
Remaining Principal Balance:	$66,995,248	3-Months	$1,535,247	8.65%	144
Weighted Average Seasoning:	57	6-Months	$3,783,198	10.34%	172
Weighted Average Interest Rate:	5.695%	12-Months	$6,685,940	11.80%	197
Bond Yield (TIC):	4.210%	Life	$6,685,940	11.80%	197

18 **Home Mortgage Revenue Bonds, 2007 Series C**

			Prepayments	CPR	PSA
Series: E071C	Prog: 112	1-Month	$141,772	1.94%	88
Remaining Principal Balance:	$86,681,162	3-Months	$553,738	2.51%	125
Weighted Average Seasoning:	11	6-Months	$1,082,756	2.44%	143
Weighted Average Interest Rate:	4.942%	12-Months	$1,332,496	1.70%	138
Bond Yield (TIC):	4.091%	Life	$1,332,496	1.70%	138

19 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$452,924	6.42%	107
Remaining Principal Balance:	$81,626,238	3-Months	$1,671,048	7.77%	129
Weighted Average Seasoning:	58	6-Months	$3,371,012	7.74%	129
Weighted Average Interest Rate:	5.727%	12-Months	$6,121,051	9.10%	152
Bond Yield (TIC):	4.091%	Life	$6,121,051	9.10%	152

20 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Series: C9711	Prog: 201	1-Month	$362,979	13.72%	229
Remaining Principal Balance:	$29,335,270	3-Months	$886,952	11.19%	187
Weighted Average Seasoning:	88	6-Months	$1,351,497	8.56%	143
Weighted Average Interest Rate:	5.912%	12-Months	$2,811,084	8.61%	143
Bond Yield (TIC):	5.546%	Life	$83,859,626	14.43%	240

21 **Veterans Collateralized Bonds, 1998 First & Second**

			Prepayments	CPR	PSA
Series: C9811	Prog: 202	1-Month	$18,393	1.23%	21
Remaining Principal Balance:	$17,796,588	3-Months	$776,451	15.58%	260
Weighted Average Seasoning:	86	6-Months	$1,065,843	10.89%	181
Weighted Average Interest Rate:	5.974%	12-Months	$2,854,940	13.65%	228
Bond Yield (TIC):	5.403%	Life	$49,250,358	14.64%	244

22 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Prog: 203	1-Month	$418,670	11.48%	191
Remaining Principal Balance:	$40,991,012	3-Months	$1,155,475	10.51%	175
Weighted Average Seasoning:	75	6-Months	$2,863,916	12.60%	210
Weighted Average Interest Rate:	7.278%	12-Months	$5,819,524	12.41%	207
Bond Yield (TIC):	6.109%	Life	$97,360,978	16.19%	270

23 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Prog: 204	1-Month	$214,978	10.84%	181
Remaining Principal Balance:	$22,376,207	3-Months	$332,091	5.71%	95
Weighted Average Seasoning:	72	6-Months	$1,174,638	9.69%	161
Weighted Average Interest Rate:	7.284%	12-Months	$3,083,151	12.06%	201
Bond Yield (TIC):	6.319%	Life	$60,802,068	18.94%	316

24 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Prog: 205	1-Month	$6,608	0.36%	6
Remaining Principal Balance:	$22,173,857	3-Months	$110,892	1.97%	33
Weighted Average Seasoning:	68	6-Months	$516,400	4.45%	74
Weighted Average Interest Rate:	6.188%	12-Months	$2,305,061	9.27%	154
Bond Yield (TIC):	5.466%	Life	$34,185,792	15.65%	261

25 **Veterans Collateralized Bonds, 2005 First & Second**

			Prepayments	CPR	PSA
Series: C0511	Prog: 206	1-Month	$4,092	0.32%	5
Remaining Principal Balance:	$15,483,238	3-Months	$574,173	13.51%	233
Weighted Average Seasoning:	30	6-Months	$737,229	8.85%	161
Weighted Average Interest Rate:	5.349%	12-Months	$1,587,503	9.50%	189
Bond Yield (TIC):	4.215%	Life	$2,486,929	7.18%	182

26 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$241,791	2.56%	128
Remaining Principal Balance:	$111,654,937	3-Months	$291,976	1.05%	56
Weighted Average Seasoning:	10	6-Months	$1,292,225	2.49%	153
Weighted Average Interest Rate:	5.557%	12-Months	$2,168,597	4.31%	294
Bond Yield (TIC):	4.700%	Life	$2,414,783	4.25%	310

27 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Series: GM97A	Prog:	1-Month	$322,190	14.85%	248
Remaining Principal Balance:	$23,885,815	3-Months	$5,221,999	12.71%	212
Weighted Average Seasoning:	30	6-Months	$10,936,769	11.45%	191
Weighted Average Interest Rate:	4.379%	12-Months	$25,524,840	11.97%	200
Bond Yield (TIC):	6.013%	Life	$552,748,337	16.29%	271

28 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series: GM99A	Prog: 403	1-Month	$1,352,657	5.44%	91
Remaining Principal Balance:	$289,741,207	3-Months	$5,651,110	7.41%	124
Weighted Average Seasoning:	54	6-Months	$10,819,435	7.24%	121
Weighted Average Interest Rate:	5.244%	12-Months	$27,883,341	9.36%	156
Bond Yield (TIC):	6.048%	Life	$316,768,774	13.16%	219

29 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Prog: 404	1-Month	$525,403	4.78%	80
Remaining Principal Balance:	$128,576,818	3-Months	$1,536,309	4.63%	77
Weighted Average Seasoning:	61	6-Months	$4,643,551	7.26%	121
Weighted Average Interest Rate:	5.622%	12-Months	$12,013,580	9.50%	158
Bond Yield (TIC):	4.798%	Life	$122,995,742	18.23%	304

30 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$730,083	6.22%	104
Remaining Principal Balance:	$136,017,610	3-Months	$2,405,464	6.74%	112
Weighted Average Seasoning:	54	6-Months	$5,910,499	9.43%	157
Weighted Average Interest Rate:	5.222%	12-Months	$10,832,488	9.44%	157
Bond Yield (TIC):	N/A	Life	$185,499,082	17.93%	299

31 **Governmental Purpose Bonds, 2001 Series C**

			Prepayments	CPR	PSA
Series: GP01C	Prog: 502	1-Month	$883,024	8.31%	138
Remaining Principal Balance:	$121,772,810	3-Months	$3,411,572	10.47%	175
Weighted Average Seasoning:	52	6-Months	$8,800,315	14.20%	237
Weighted Average Interest Rate:	7.462%	12-Months	$19,393,737	15.84%	264
Bond Yield (TIC):	N/A	Life	$199,261,807	18.31%	316

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2008	28,915,000	-	**28,915,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2007 MONTHLY DETAIL:			
Month	Surplus	Refunding	Total
Jan-08	-	-	-
Dec-07	28,915,000	-	28,915,000

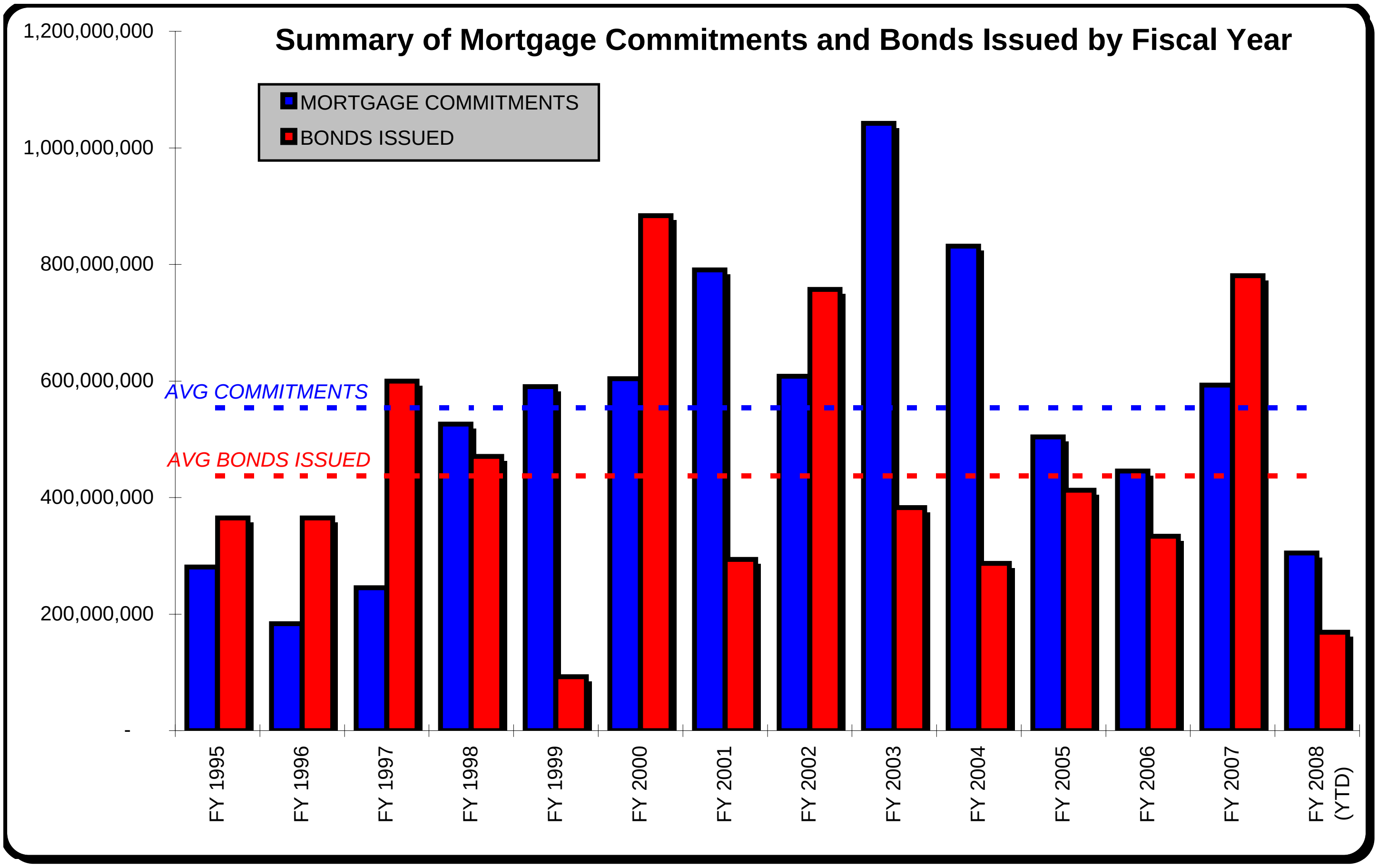
FY 2007 SERIES DETAIL:			
Series	Surplus	Refunding	Total
C0011	2,450,000	-	2,450,000
C0211	1,805,000	-	1,805,000
C9711	2,465,000	-	2,465,000
C9811	2,045,000	-	2,045,000
C9911	4,790,000	-	4,790,000
DD07A	4,925,000	-	4,925,000
E001B	1,335,000	-	1,335,000
E001C	290,000	-	290,000
E001D	1,145,000	-	1,145,000
E011A	540,000	-	540,000
E021A	275,000	-	275,000
E061A	1,570,000	-	1,570,000
E061B	905,000	-	905,000
E06C1	555,000	-	555,000
E97A1	460,000	-	460,000
E97A2	245,000	-	245,000
E98A1	90,000	-	90,000
E98A2	280,000	-	280,000
E99A2	2,745,000	-	2,745,000

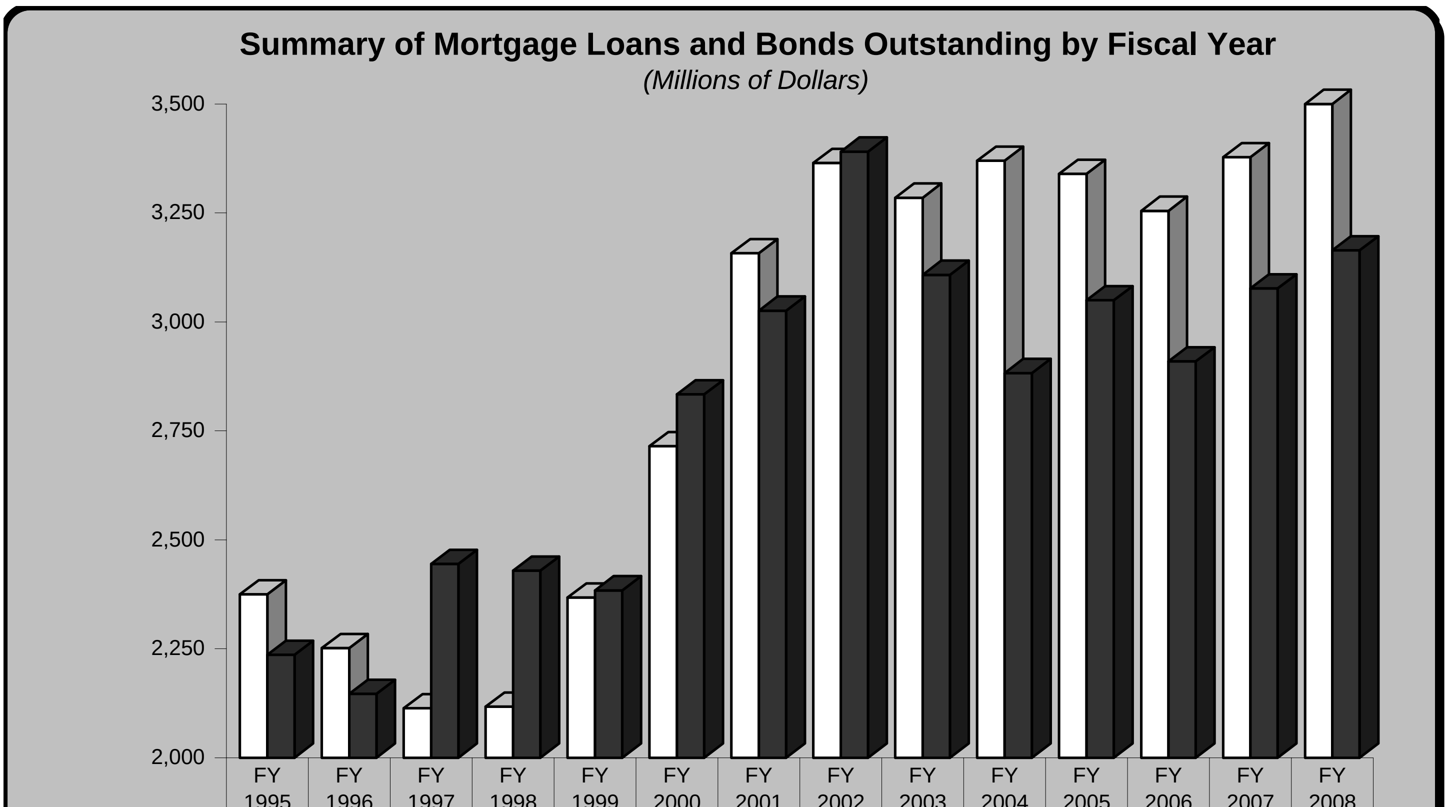
BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2008	168,795,000	-	**168,795,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2008 MONTHLY DETAIL:			
Month	Tax-Exempt	Taxable	Total
Jan-08	15,000,000	-	15,000,000
Dec-07	58,270,000	-	58,270,000
Oct-07	95,525,000	-	95,525,000

FY 2008 SERIES DETAIL:			
Series	Tax-Exempt	Taxable	Total
C0711	42,885,000	-	42,885,000
C0811	15,000,000	-	15,000,000
DD07A	11,705,000	-	11,705,000
DD07D	3,680,000	-	3,680,000
SC07AB	95,525,000	-	95,525,000

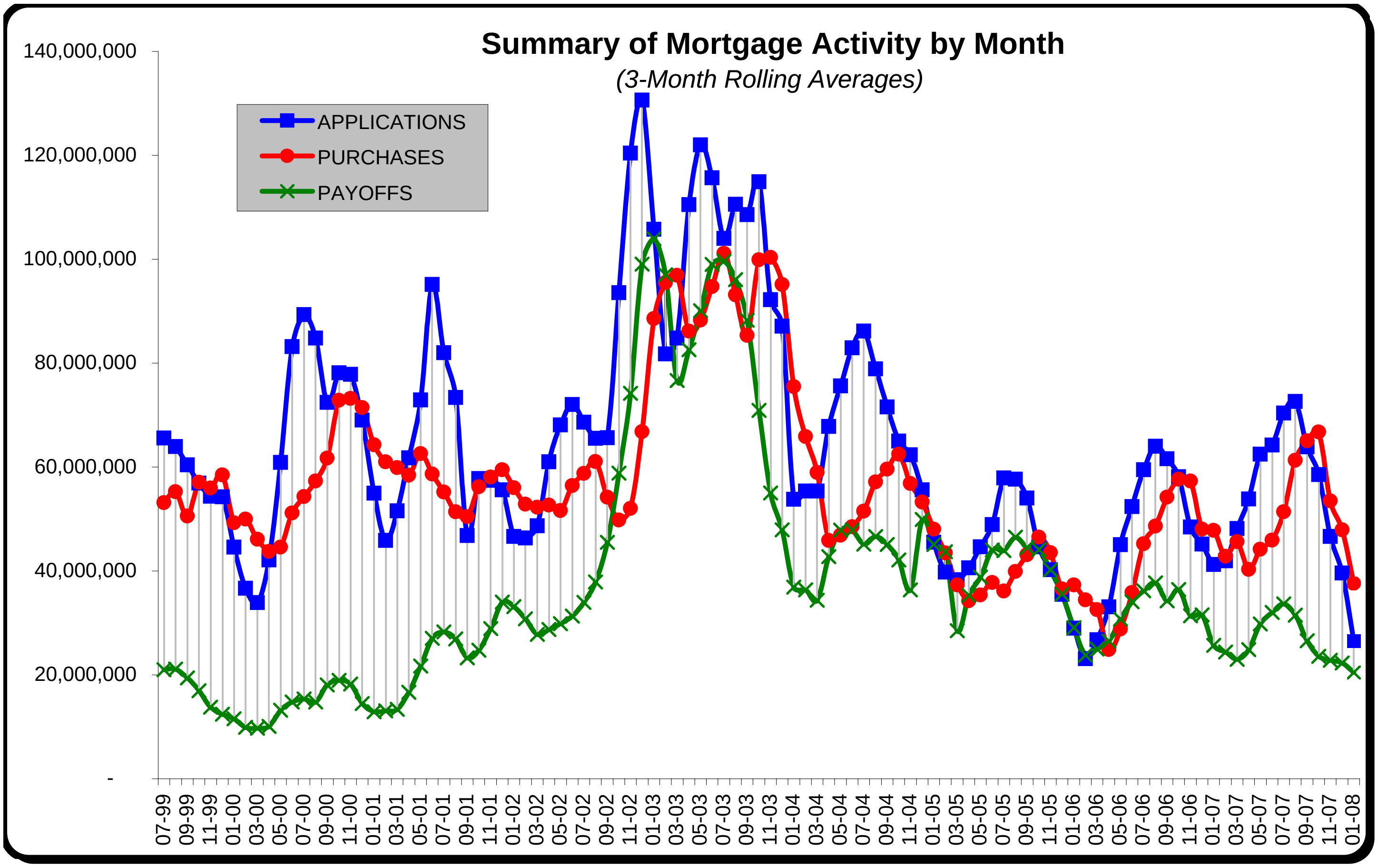
ALASKA HOUSING FINANCE CORPORATION

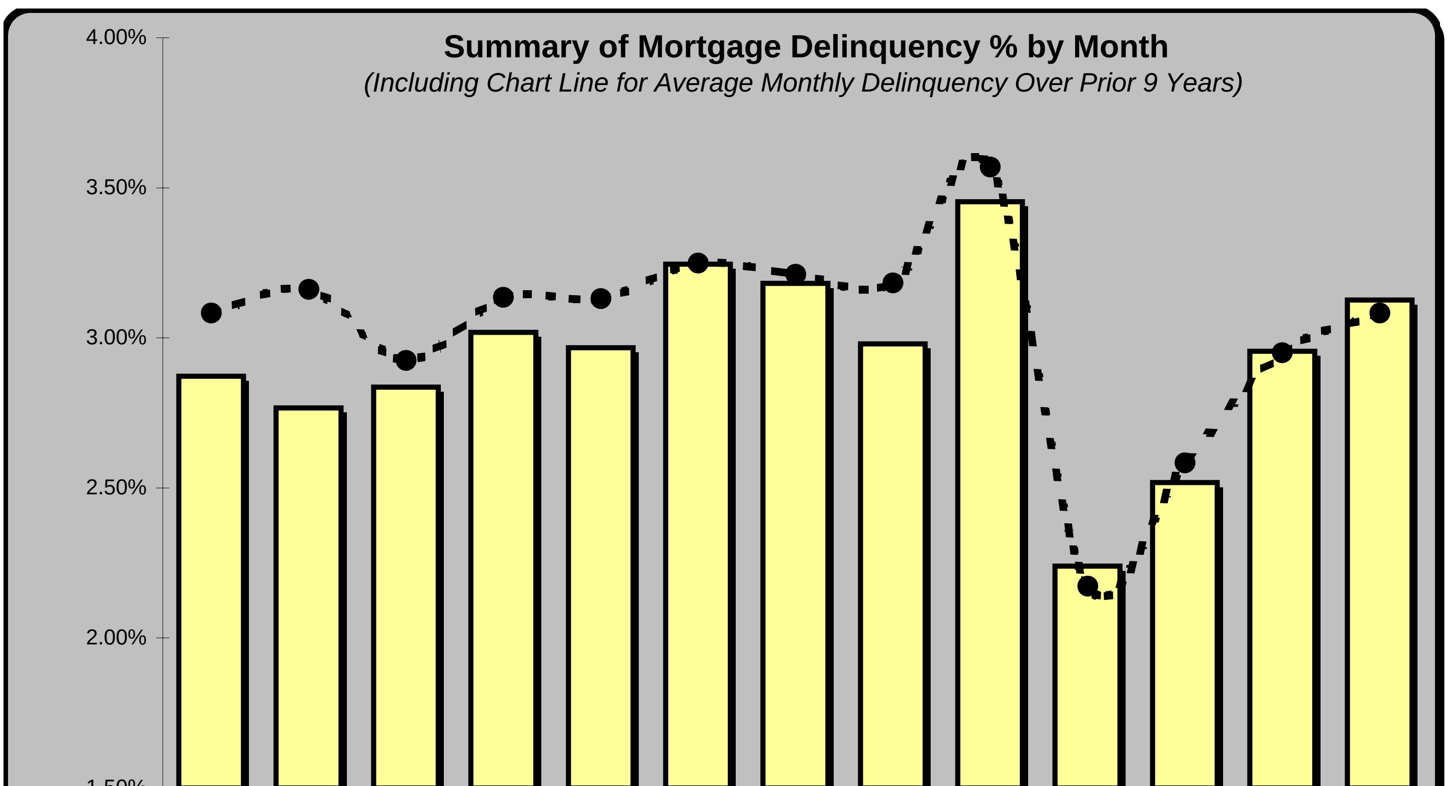




	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,530
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,164

ALASKA HOUSING FINANCE CORPORATION





	Jan-07	Feb-07	Mar-07	Apr-07	May-07	Jun-07	Jul-07	Aug-07	Sep-07	Oct-07	Nov-07	Dec-07	Jan-08
DEL	2.87%	2.77%	2.84%	3.02%	2.97%	3.25%	3.18%	2.98%	3.45%	2.24%	2.52%	2.96%	3.13%
AVG	3.08%	3.16%	2.92%	3.13%	3.13%	3.25%	3.21%	3.18%	3.57%	2.17%	2.58%	2.95%	3.08%

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