Alaska Housing
FINANCE CORPORATION

JANUARY 2007

MORTGAGE & BOND
DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

JANUARY 2007 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2005	FY 2006	% Variance	01/31/06	01/31/07	% Variance
Mortgage Portfolio:						
Mortgages Loans	$3,146,484,878	$3,058,859,302	(2.8%)	$3,085,339,752	$3,157,837,035	2.3%
Participation Loans	193,402,034	196,002,380	1.3%	212,365,405	190,272,232	(10.4%)
REO's/Insurance Receivables	428,356	210,027	(51.0%)	437,621	410,498	(6.2%)
Total Mortgage Portfolio	$3,340,315,268	$3,255,071,709	(2.6%)	$3,298,142,778	$3,348,519,765	1.5%
# of Mortgage Loans	25,672	24,097	(6.1%)	24,711	24,135	(2.3%)
Multifamily %	7.8%	8.0%	2.6%	8.1%	7.1%	(12.3%)
Anchorage %	36.8%	35.2%	(4.3%)	35.5%	34.9%	(1.7%)
Insurance %	59.9%	57.8%	(3.5%)	58.5%	58.9%	0.7%
Mortgage Wghtd Avg Int Rate	5.911%	5.892%	(0.3%)	5.894%	5.896%	0.0%
Delinquent Loans	$100,796,741	$98,248,992	(2.5%)	$103,861,600	$96,150,790	(7.4%)
Delinquency %	3.02%	3.02%	0.0%	3.16%	2.87%	(9.0%)
Bonds Outstanding:						
FTHB/Veterans Bonds	$778,929,750	$995,619,750	27.8%	$983,679,750	$1,053,504,750	7.1%
HD/Multifamily Bonds	423,040,000	401,220,000	(5.2%)	410,270,000	391,290,000	(4.6%)
Other Bonds	1,847,725,562	1,512,353,357	(18.2%)	1,583,464,791	1,504,917,108	(5.0%)
Total Bonds Outstanding	$3,049,695,312	$2,909,193,107	(4.6%)	$2,977,414,541	$2,949,711,858	(0.9%)
Variable Bonds %	28.4%	25.6%	(9.9%)	27.5%	21.8%	(20.8%)
Hedged VRDO %	53.6%	58.7%	9.6%	53.2%	61.8%	16.2%
Bond Wghtd Avg Int Rate	4.844%	4.947%	2.1%	4.852%	4.939%	1.8%
Bond/Mortgage WAIR Spread	1.067%	0.945%	(11.5%)	1.042%	0.957%	(8.2%)
Bond/Mortgage Ratio	0.91	0.89	(2.1%)	0.90	0.88	(2.4%)

MONTHLY ACTIVITY	Through Fiscal Year End			Through Seven Months Ended		
	FY 2005	FY 2006	% Variance	01/31/06	01/31/07	% Variance
Mortgage Activity:						
Mortgage Applications	$643,053,605	$505,758,836	(21.4%)	$289,525,812	$359,608,180	24.2%
Mortgage Commitments	503,982,898	445,638,777	(11.6%)	249,851,962	332,431,709	33.1%
Mortgage Purchases	563,958,514	443,921,821	(21.3%)	283,623,664	366,406,186	29.2%
Mortgage Payoffs	502,631,253	417,274,183	(17.0%)	260,023,220	217,172,784	(16.5%)
Mortgage Foreclosures	4,050,253	3,475,127	(14.2%)	2,280,848	1,580,201	(30.7%)
Sales & Disposals	$4,531,903	$3,379,709	(25.4%)	$2,122,940	$1,392,839	(34.4%)
Bond Changes:						
Bonds Issued - FTHB/VETS	$0	$333,675,000	N/A	$258,675,000	$265,000,000	2.4%
Bonds Issued - Other	412,730,000	0	(100.0%)	0	100,890,000	N/A
Bond Redemptions - Special	150,595,603	381,765,000	153.5%	263,130,000	137,360,000	(47.8%)
Bond Redemptions - Scheduled	95,051,400	92,412,205	(2.8%)	67,825,771	188,011,249	177.2%
Net Change in Bonds	$167,082,997	($140,502,205)	(100.0%)	($72,280,771)	$40,518,751	100.0%

FINANCIAL STATEMENTS	Fiscal Year Annual Audited			Fiscal Year Annual Audited		
(in thousands of dollars)	FY 2004	FY 2005	% Variance	FY 2005	FY 2006	% Variance
Mortgage & Loan Revenue	$206,300	$201,386	(2.4%)	$201,386	$193,573	(3.9%)
Investment Income	36,804	41,509	12.8%	41,509	58,390	40.7%
Externally Funded Programs	56,084	57,877	3.2%	57,877	59,587	3.0%
Other Revenue	6,852	8,435	23.1%	8,435	7,382	(12.5%)
Total Revenue	306,040	309,207	1.0%	309,207	318,932	3.1%
Interest Expenses	151,165	141,161	(6.6%)	141,161	146,971	4.1%
Grants & Subsidy Expenses	48,640	56,506	16.2%	56,506	56,829	0.6%
Operations & Administration	36,240	35,530	(2.0%)	35,530	38,858	9.4%
Other Expenses	27,515	35,953	30.7%	35,953	29,596	(17.7%)
Total Expenses	263,560	269,150	2.1%	269,150	272,254	1.2%
Operating Income	42,480	40,057	(5.7%)	40,057	46,678	16.5%
SOA Contribution/Special Items	73,587	63,443	(13.8%)	63,443	(260,281)	(100.0%)
Change in Net Assets	(31,107)	(23,386)	24.8%	(23,386)	306,959	100.0%
Total Assets	4,708,480	4,762,933	1.2%	4,762,933	5,229,576	9.8%
Total Liabilities	3,002,021	3,079,860	2.6%	3,079,860	3,239,544	5.2%
Net Assets	$1,706,459	$1,683,073	(1.4%)	$1,683,073	$1,990,032	18.2%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **1/31/2007**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	3,157,837,035	94.31%
PARTICIPATION LOANS	190,272,232	5.68%
REAL ESTATE OWNED	401,785	0.01%
INSURANCE RECEIVABLES	8,713	0.00%
TOTAL PORTFOLIO	**3,348,519,765**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	61,157,141	1.83%
60 DAYS PAST DUE	18,553,120	0.55%
90 DAYS PAST DUE	8,054,352	0.24%
120+ DAYS PAST DUE	8,386,177	0.25%
TOTAL DELINQUENT	**96,150,790**	2.87%

PORTFOLIO STATISTICS:	
WEIGHTED AVERAGE INTEREST RATE	**5.896%**
WEIGHTED AVERAGE REMAINING TERM	**25.44**
SINGLE FAMILY %	92.9%
MULTI-FAMILY %	7.1%
ANCHORAGE %	34.9%
OUTSIDE ANCHORAGE %	65.1%
MORTGAGE INSURANCE %	58.9%
UNINSURED %	41.1%
WELLS FARGO SERVICED%	49.4%
OTHER SELLER SERVICER %	50.6%
NON-SECURITIZED RURAL %	24.0%
OTHER NON-SECURITIZED %	76.0%

MORTGAGE AND LOAN ACTIVITY:	**PRIOR FISCAL YEAR**	**FISCAL YEAR TO DATE**	**CURRENT MONTH**
APPLICATIONS	506,179,842	359,608,180	39,420,794
COMMITMENTS	439,630,473	332,431,709	37,513,989
PURCHASES	444,020,971	366,406,186	59,571,923
WAIR %	5.702%	5.934%	5.688%
REFINANCE %	3.18%	0.45%	0.91%
FIRST TIME HOMEBUYER %	60.08%	70.79%	69.43%
NEW CONSTRUCTION %	40.99%	24.45%	31.42%
PAYOFFS	417,274,183	217,172,784	19,650,563
FORECLOSURES	3,475,127	1,580,201	274,857
THIRD PARTY SALES	2,160,232	758,531	0
AHFC SOLD	129,232	174,784	83,197
FHA/VA CONVEYED	1,090,425	459,524	0
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

As of: **1/31/2007**

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.896%
Weighted Average Remaining Term	25.44

TOTAL PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,157,837,035	94.31%	94.31%
PARTICIPATION LOANS	190,272,232	5.68%	5.68%
REAL ESTATE OWNED	401,785	0.01%	0.01%
INSURANCE RECEIVABLES	8,713	0.00%	0.00%
TOTAL PORTFOLIO	**3,348,519,765**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	61,157,141	1.83%	1.83%
60 DAYS PAST DUE	18,553,120	0.55%	0.55%
90 DAYS PAST DUE	8,054,352	0.24%	0.24%
120+ DAYS PAST DUE	8,386,177	0.25%	0.25%
TOTAL DELINQUENT	**96,150,790**	**2.87%**	**2.87%**

PORTFOLIO DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,555,406,833	76.31%	76.31%
CONDO	357,704,681	10.68%	10.68%
MULTI-FAMILY	238,929,836	7.14%	7.14%
MOBILE HOME II	721,401	0.02%	0.02%
OTHER SINGLE FAMILY	195,757,014	5.85%	5.85%
GEOGRAPHIC REGION			
ANCHORAGE	1,168,650,163	34.90%	34.90%
WASILLA/PALMER	434,921,768	12.99%	12.99%
FAIRBANKS/NORTH POLE	354,140,791	10.58%	10.58%
JUNEAU/KETCHIKAN	257,331,884	7.68%	7.68%
KENAI/SOLDOTNA	198,271,159	5.92%	5.92%
EAGLE RIVER/CHUGIAK	204,961,518	6.12%	6.12%
OTHER GEOGRAPHIC REGION	730,242,482	21.81%	21.81%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	791,578,231	23.64%	23.64%
FEDERALLY INSURED - VA	681,191,779	20.34%	20.34%
FEDERALLY INSURED - FMH	162,472,171	4.85%	4.85%
PRIMARY MORTGAGE INSURANCE	332,185,665	9.92%	9.92%
OTHER POOL INSURANCE	6,221,064	0.19%	0.19%
UNINSURED	1,374,870,855	41.06%	41.06%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	2,546,073,643	76.04%	76.04%
NON-SECURITIZED - RURAL	802,446,122	23.96%	23.96%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	1,654,876,928	49.42%	49.42%
ALASKA USA	735,551,281	21.97%	21.97%
FIRST NATIONAL BANK OF AK	632,909,476	18.90%	18.90%
OTHER SELLER SERVICER	325,182,081	9.71%	9.71%

002 ADMINISTRATIVE

Weighted Average Interest Rate	6.100%
Weighted Average Remaining Term	28.47

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	634,110,238	98.56%	18.94%
PARTICIPATION LOANS	9,169,956	1.43%	0.27%
REAL ESTATE OWNED	117,442	0.02%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**643,397,645**	**100.00%**	**19.21%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	7,836,591	1.22%	0.23%
60 DAYS PAST DUE	1,794,621	0.28%	0.05%
90 DAYS PAST DUE	781,121	0.12%	0.02%
120+ DAYS PAST DUE	685,909	0.11%	0.02%
TOTAL DELINQUENT	**11,098,242**	**1.73%**	**0.33%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	538,834,007	83.75%	16.09%
CONDO	60,581,084	9.42%	1.81%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	43,982,554	6.84%	1.31%
GEOGRAPHIC REGION			
ANCHORAGE	157,234,941	24.44%	4.70%
WASILLA/PALMER	65,087,265	10.12%	1.94%
FAIRBANKS/NORTH POLE	67,319,345	10.46%	2.01%
JUNEAU/KETCHIKAN	53,459,282	8.31%	1.60%
KENAI/SOLDOTNA	57,332,293	8.91%	1.71%
EAGLE RIVER/CHUGIAK	38,186,911	5.94%	1.14%
OTHER GEOGRAPHIC REGION	204,777,608	31.83%	6.12%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	122,533,756	19.04%	3.66%
FEDERALLY INSURED - VA	161,944,143	25.17%	4.84%
FEDERALLY INSURED - FMH	41,740,542	6.49%	1.25%
PRIMARY MORTGAGE INSURANCE	84,659,231	13.16%	2.53%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	232,519,973	36.14%	6.94%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	388,751,128	60.42%	11.61%
NON-SECURITIZED - RURAL	254,646,517	39.58%	7.60%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	377,922,307	58.74%	11.29%
ALASKA USA	152,225,666	23.66%	4.55%
FIRST NATIONAL BANK OF AK	50,265,128	7.81%	1.50%
OTHER SELLER SERVICER	62,984,545	9.79%	1.88%

101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.221%
Weighted Average Remaining Term	22.98

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	58,539,739	100.00%	1.75%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**58,539,739**	**100.00%**	**1.75%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,226,999	2.10%	0.04%
60 DAYS PAST DUE	478,802	0.82%	0.01%
90 DAYS PAST DUE	180,998	0.31%	0.01%
120+ DAYS PAST DUE	72,546	0.12%	0.00%
TOTAL DELINQUENT	**1,959,345**	**3.35%**	**0.06%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	39,632,171	67.70%	1.18%
CONDO	14,252,136	24.35%	0.43%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,655,432	7.95%	0.14%
GEOGRAPHIC REGION			
ANCHORAGE	31,673,988	54.11%	0.95%
WASILLA/PALMER	10,723,747	18.32%	0.32%
FAIRBANKS/NORTH POLE	5,660,176	9.67%	0.17%
JUNEAU/KETCHIKAN	1,959,522	3.35%	0.06%
KENAI/SOLDOTNA	2,082,675	3.56%	0.06%
EAGLE RIVER/CHUGIAK	2,576,421	4.40%	0.08%
OTHER GEOGRAPHIC REGION	3,863,210	6.60%	0.12%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	34,649,236	59.19%	1.03%
FEDERALLY INSURED - VA	6,251,466	10.68%	0.19%
FEDERALLY INSURED - FMH	5,419,658	9.26%	0.16%
PRIMARY MORTGAGE INSURANCE	3,495,280	5.97%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,724,099	14.90%	0.26%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	58,539,739	100.00%	1.75%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	34,263,060	58.53%	1.02%
ALASKA USA	12,892,573	22.02%	0.39%
FIRST NATIONAL BANK OF AK	9,285,146	15.86%	0.28%
OTHER SELLER SERVICER	2,098,960	3.59%	0.06%

102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.260%
Weighted Average Remaining Term	22.92

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	29,093,715	100.00%	0.87%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**29,093,715**	**100.00%**	**0.87%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,054,748	3.63%	0.03%
60 DAYS PAST DUE	397,667	1.37%	0.01%
90 DAYS PAST DUE	72,115	0.25%	0.00%
120+ DAYS PAST DUE	98,168	0.34%	0.00%
TOTAL DELINQUENT	**1,622,698**	**5.58%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	22,252,650	76.49%	0.66%
CONDO	4,944,626	17.00%	0.15%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,896,439	6.52%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	15,572,012	53.52%	0.47%
WASILLA/PALMER	6,570,579	22.58%	0.20%
FAIRBANKS/NORTH POLE	2,865,362	9.85%	0.09%
JUNEAU/KETCHIKAN	628,890	2.16%	0.02%
KENAI/SOLDOTNA	1,104,614	3.80%	0.03%
EAGLE RIVER/CHUGIAK	971,438	3.34%	0.03%
OTHER GEOGRAPHIC REGION	1,380,821	4.75%	0.04%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	15,589,608	53.58%	0.47%
FEDERALLY INSURED - VA	4,356,720	14.97%	0.13%
FEDERALLY INSURED - FMH	3,390,808	11.65%	0.10%
PRIMARY MORTGAGE INSURANCE	1,266,964	4.35%	0.04%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	4,489,615	15.43%	0.13%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	29,093,715	100.00%	0.87%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	20,321,147	69.85%	0.61%
ALASKA USA	4,490,765	15.44%	0.13%
FIRST NATIONAL BANK OF AK	2,758,422	9.48%	0.08%
OTHER SELLER SERVICER	1,523,381	5.24%	0.05%

103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.830%
Weighted Average Remaining Term	23.82

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	110,693,542	100.00%	3.31%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	18	0.00%	0.00%
TOTAL PORTFOLIO	**110,693,560**	**100.00%**	**3.31%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,982,947	3.60%	0.12%
60 DAYS PAST DUE	1,202,966	1.09%	0.04%
90 DAYS PAST DUE	380,658	0.34%	0.01%
120+ DAYS PAST DUE	536,290	0.48%	0.02%
TOTAL DELINQUENT	**6,102,860**	**5.51%**	**0.18%**

FUND DETAIL:	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	80,506,126	72.73%	2.40%
CONDO	25,345,063	22.90%	0.76%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,842,371	4.37%	0.14%
GEOGRAPHIC REGION			
ANCHORAGE	57,466,414	51.91%	1.72%
WASILLA/PALMER	21,686,351	19.59%	0.65%
FAIRBANKS/NORTH POLE	11,301,979	10.21%	0.34%
JUNEAU/KETCHIKAN	3,186,339	2.88%	0.10%
KENAI/SOLDOTNA	3,393,202	3.07%	0.10%
EAGLE RIVER/CHUGIAK	7,408,909	6.69%	0.22%
OTHER GEOGRAPHIC REGION	6,250,366	5.65%	0.19%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	54,287,836	49.04%	1.62%
FEDERALLY INSURED - VA	21,340,375	19.28%	0.64%
FEDERALLY INSURED - FMH	10,814,646	9.77%	0.32%
PRIMARY MORTGAGE INSURANCE	6,680,111	6.03%	0.20%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	17,570,592	15.87%	0.52%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	109,261,890	98.71%	3.26%
NON-SECURITIZED - RURAL	1,431,670	1.29%	0.04%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	67,065,796	60.59%	2.00%
ALASKA USA	24,038,964	21.72%	0.72%
FIRST NATIONAL BANK OF AK	12,470,282	11.27%	0.37%
OTHER SELLER SERVICER	7,118,519	6.43%	0.21%

104 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.162%
Weighted Average Remaining Term	23.49

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	51,441,380	86.73%	1.54%
PARTICIPATION LOANS	7,781,126	13.12%	0.23%
REAL ESTATE OWNED	88,446	0.15%	0.00%
INSURANCE RECEIVABLES	7	0.00%	0.00%
TOTAL PORTFOLIO	**59,310,959**	**100.00%**	**1.77%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,877,104	3.17%	0.06%
60 DAYS PAST DUE	1,004,908	1.70%	0.03%
90 DAYS PAST DUE	657,621	1.11%	0.02%
120+ DAYS PAST DUE	43,026	0.07%	0.00%
TOTAL DELINQUENT	**3,582,659**	**6.05%**	**0.11%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	44,773,496	75.49%	1.34%
CONDO	10,864,933	18.32%	0.32%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,672,529	6.19%	0.11%
GEOGRAPHIC REGION			
ANCHORAGE	30,906,003	52.11%	0.92%
WASILLA/PALMER	11,464,947	19.33%	0.34%
FAIRBANKS/NORTH POLE	6,950,702	11.72%	0.21%
JUNEAU/KETCHIKAN	2,027,741	3.42%	0.06%
KENAI/SOLDOTNA	1,924,683	3.25%	0.06%
EAGLE RIVER/CHUGIAK	3,542,639	5.97%	0.11%
OTHER GEOGRAPHIC REGION	2,494,243	4.21%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	24,099,693	40.63%	0.72%
FEDERALLY INSURED - VA	12,266,626	20.68%	0.37%
FEDERALLY INSURED - FMH	4,667,569	7.87%	0.14%
PRIMARY MORTGAGE INSURANCE	4,548,738	7.67%	0.14%
OTHER POOL INSURANCE	146,282	0.25%	0.00%
UNINSURED	13,582,051	22.90%	0.41%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	59,310,959	100.00%	1.77%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	34,834,945	58.73%	1.04%
ALASKA USA	12,799,227	21.58%	0.38%
FIRST NATIONAL BANK OF AK	7,639,706	12.88%	0.23%
OTHER SELLER SERVICER	4,037,081	6.81%	0.12%

105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.065%
Weighted Average Remaining Term	24.81

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	74,500,270	100.00%	2.22%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**74,500,280**	**100.00%**	**2.22%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,818,403	3.78%	0.08%
60 DAYS PAST DUE	557,399	0.75%	0.02%
90 DAYS PAST DUE	94,401	0.13%	0.00%
120+ DAYS PAST DUE	311,117	0.42%	0.01%
TOTAL DELINQUENT	**3,781,320**	**5.08%**	**0.11%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	50,925,693	68.36%	1.52%
CONDO	19,541,378	26.23%	0.58%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,033,208	5.41%	0.12%
GEOGRAPHIC REGION			
ANCHORAGE	43,208,937	58.00%	1.29%
WASILLA/PALMER	11,716,118	15.73%	0.35%
FAIRBANKS/NORTH POLE	7,989,945	10.72%	0.24%
JUNEAU/KETCHIKAN	2,729,494	3.66%	0.08%
KENAI/SOLDOTNA	2,846,505	3.82%	0.09%
EAGLE RIVER/CHUGIAK	3,017,694	4.05%	0.09%
OTHER GEOGRAPHIC REGION	2,991,587	4.02%	0.09%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	34,746,276	46.64%	1.04%
FEDERALLY INSURED - VA	11,382,531	15.28%	0.34%
FEDERALLY INSURED - FMH	8,845,283	11.87%	0.26%
PRIMARY MORTGAGE INSURANCE	4,351,757	5.84%	0.13%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	15,174,433	20.37%	0.45%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	74,500,280	100.00%	2.22%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	36,089,087	48.44%	1.08%
ALASKA USA	22,665,331	30.42%	0.68%
FIRST NATIONAL BANK OF AK	7,770,120	10.43%	0.23%
OTHER SELLER SERVICER	7,975,741	10.71%	0.24%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.767%
Weighted Average Remaining Term	25.95

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	168,072,082	94.00%	5.02%
PARTICIPATION LOANS	10,574,973	5.91%	0.32%
REAL ESTATE OWNED	157,415	0.09%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**178,804,489**	**100.00%**	**5.34%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	7,159,747	4.01%	0.21%
60 DAYS PAST DUE	2,698,595	1.51%	0.08%
90 DAYS PAST DUE	550,457	0.31%	0.02%
120+ DAYS PAST DUE	900,853	0.50%	0.03%
TOTAL DELINQUENT	**11,309,652**	**6.33%**	**0.34%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	113,044,387	63.22%	3.38%
CONDO	52,581,493	29.41%	1.57%
MULTI-FAMILY	2,757,515	1.54%	0.08%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,421,094	5.83%	0.31%
GEOGRAPHIC REGION			
ANCHORAGE	101,903,169	56.99%	3.04%
WASILLA/PALMER	33,269,925	18.61%	0.99%
FAIRBANKS/NORTH POLE	19,411,347	10.86%	0.58%
JUNEAU/KETCHIKAN	5,267,260	2.95%	0.16%
KENAI/SOLDOTNA	3,982,329	2.23%	0.12%
EAGLE RIVER/CHUGIAK	8,097,744	4.53%	0.24%
OTHER GEOGRAPHIC REGION	6,872,715	3.84%	0.21%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	86,521,988	48.39%	2.58%
FEDERALLY INSURED - VA	29,160,043	16.31%	0.87%
FEDERALLY INSURED - FMH	13,592,383	7.60%	0.41%
PRIMARY MORTGAGE INSURANCE	16,657,629	9.32%	0.50%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	32,872,446	18.38%	0.98%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	178,804,489	100.00%	5.34%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	70,949,635	39.68%	2.12%
ALASKA USA	47,487,199	26.56%	1.42%
FIRST NATIONAL BANK OF AK	50,663,473	28.33%	1.51%
OTHER SELLER SERVICER	9,704,183	5.43%	0.29%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.533%
Weighted Average Remaining Term	28.49

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	92,548,998	97.62%	2.76%
PARTICIPATION LOANS	2,255,566	2.38%	0.07%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**94,804,565**	**100.00%**	**2.83%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,276,900	2.40%	0.07%
60 DAYS PAST DUE	772,684	0.82%	0.02%
90 DAYS PAST DUE	662,395	0.70%	0.02%
120+ DAYS PAST DUE	188,172	0.20%	0.01%
TOTAL DELINQUENT	**3,900,150**	**4.11%**	**0.12%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	60,334,859	63.64%	1.80%
CONDO	32,834,254	34.63%	0.98%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,635,452	1.73%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	52,610,455	55.49%	1.57%
WASILLA/PALMER	17,337,694	18.29%	0.52%
FAIRBANKS/NORTH POLE	6,598,542	6.96%	0.20%
JUNEAU/KETCHIKAN	5,367,665	5.66%	0.16%
KENAI/SOLDOTNA	1,161,431	1.23%	0.03%
EAGLE RIVER/CHUGIAK	8,962,700	9.45%	0.27%
OTHER GEOGRAPHIC REGION	2,766,077	2.92%	0.08%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	40,203,229	42.41%	1.20%
FEDERALLY INSURED - VA	21,900,096	23.10%	0.65%
FEDERALLY INSURED - FMH	7,118,081	7.51%	0.21%
PRIMARY MORTGAGE INSURANCE	9,023,830	9.52%	0.27%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	16,559,329	17.47%	0.49%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	94,804,565	100.00%	2.83%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	59,001,396	62.23%	1.76%
ALASKA USA	26,048,355	27.48%	0.78%
FIRST NATIONAL BANK OF AK	5,270,746	5.56%	0.16%
OTHER SELLER SERVICER	4,484,068	4.73%	0.13%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.036%
Weighted Average Remaining Term	28.91

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	65,550,306	84.97%	1.96%
PARTICIPATION LOANS	11,593,036	15.03%	0.35%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**77,143,341**	**100.00%**	**2.30%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	940,263	1.22%	0.03%
60 DAYS PAST DUE	87,819	0.11%	0.00%
90 DAYS PAST DUE	255,638	0.33%	0.01%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,283,720**	**1.66%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	47,847,100	62.02%	1.43%
CONDO	26,607,819	34.49%	0.79%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,688,422	3.48%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	40,476,563	52.47%	1.21%
WASILLA/PALMER	15,671,586	20.31%	0.47%
FAIRBANKS/NORTH POLE	6,512,215	8.44%	0.19%
JUNEAU/KETCHIKAN	5,151,635	6.68%	0.15%
KENAI/SOLDOTNA	1,452,153	1.88%	0.04%
EAGLE RIVER/CHUGIAK	4,181,551	5.42%	0.12%
OTHER GEOGRAPHIC REGION	3,697,638	4.79%	0.11%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	24,237,863	31.42%	0.72%
FEDERALLY INSURED - VA	19,941,322	25.85%	0.60%
FEDERALLY INSURED - FMH	7,371,231	9.56%	0.22%
PRIMARY MORTGAGE INSURANCE	8,730,018	11.32%	0.26%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	16,862,907	21.86%	0.50%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	77,143,341	100.00%	2.30%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	52,800,542	68.44%	1.58%
ALASKA USA	16,027,514	20.78%	0.48%
FIRST NATIONAL BANK OF AK	4,464,186	5.79%	0.13%
OTHER SELLER SERVICER	3,851,100	4.99%	0.12%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.523%
Weighted Average Remaining Term	29.46

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	42,671,310	92.08%	1.27%
PARTICIPATION LOANS	3,671,143	7.92%	0.11%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**46,342,454**	**100.00%**	**1.38%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	160,946	0.35%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**160,946**	**0.35%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	31,025,642	66.95%	0.93%
CONDO	14,787,799	31.91%	0.44%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	529,012	1.14%	0.02%
GEOGRAPHIC REGION			
ANCHORAGE	25,313,956	54.62%	0.76%
WASILLA/PALMER	5,981,871	12.91%	0.18%
FAIRBANKS/NORTH POLE	4,100,722	8.85%	0.12%
JUNEAU/KETCHIKAN	2,599,475	5.61%	0.08%
KENAI/SOLDOTNA	208,760	0.45%	0.01%
EAGLE RIVER/CHUGIAK	6,400,594	13.81%	0.19%
OTHER GEOGRAPHIC REGION	1,737,075	3.75%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	16,468,393	35.54%	0.49%
FEDERALLY INSURED - VA	17,246,801	37.22%	0.52%
FEDERALLY INSURED - FMH	1,945,491	4.20%	0.06%
PRIMARY MORTGAGE INSURANCE	5,142,607	11.10%	0.15%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	5,539,161	11.95%	0.17%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	46,342,454	100.00%	1.38%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	34,719,530	74.92%	1.04%
ALASKA USA	8,683,751	18.74%	0.26%
FIRST NATIONAL BANK OF AK	1,788,401	3.86%	0.05%
OTHER SELLER SERVICER	1,150,772	2.48%	0.03%

201 VETERANS COLLATERALIZED BONDS 1997 FIRST

Weighted Average Interest Rate	6.091%
Weighted Average Remaining Term	22.78

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	37,712,107	94.57%	1.13%
PARTICIPATION LOANS	2,165,264	5.43%	0.06%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**39,877,371**	**100.00%**	**1.19%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	375,482	0.94%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	226,007	0.57%	0.01%
120+ DAYS PAST DUE	151,371	0.38%	0.00%
TOTAL DELINQUENT	**752,860**	**1.89%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	36,781,841	92.24%	1.10%
CONDO	889,471	2.23%	0.03%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,206,059	5.53%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	15,835,073	39.71%	0.47%
WASILLA/PALMER	6,690,500	16.78%	0.20%
FAIRBANKS/NORTH POLE	6,122,051	15.35%	0.18%
JUNEAU/KETCHIKAN	2,497,149	6.26%	0.07%
KENAI/SOLDOTNA	795,673	2.00%	0.02%
EAGLE RIVER/CHUGIAK	5,870,828	14.72%	0.18%
OTHER GEOGRAPHIC REGION	2,066,097	5.18%	0.06%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,027,164	12.61%	0.15%
FEDERALLY INSURED - VA	20,158,899	50.55%	0.60%
FEDERALLY INSURED - FMH	75,106	0.19%	0.00%
PRIMARY MORTGAGE INSURANCE	1,663,983	4.17%	0.05%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	12,952,218	32.48%	0.39%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	39,877,371	100.00%	1.19%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	18,141,074	45.49%	0.54%
ALASKA USA	10,413,130	26.11%	0.31%
FIRST NATIONAL BANK OF AK	9,128,773	22.89%	0.27%
OTHER SELLER SERVICER	2,194,393	5.50%	0.07%

202 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.323%
Weighted Average Remaining Term	23.44

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	25,562,894	97.53%	0.76%
PARTICIPATION LOANS	648,540	2.47%	0.02%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**26,211,434**	**100.00%**	**0.78%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	395,050	1.51%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	106,606	0.41%	0.00%
120+ DAYS PAST DUE	157,082	0.60%	0.00%
TOTAL DELINQUENT	**658,738**	**2.51%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	23,604,369	90.05%	0.70%
CONDO	1,466,260	5.59%	0.04%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,140,804	4.35%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	10,450,471	39.87%	0.31%
WASILLA/PALMER	4,171,243	15.91%	0.12%
FAIRBANKS/NORTH POLE	4,911,427	18.74%	0.15%
JUNEAU/KETCHIKAN	2,128,525	8.12%	0.06%
KENAI/SOLDOTNA	200,232	0.76%	0.01%
EAGLE RIVER/CHUGIAK	2,523,342	9.63%	0.08%
OTHER GEOGRAPHIC REGION	1,826,194	6.97%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	2,360,941	9.01%	0.07%
FEDERALLY INSURED - VA	13,346,476	50.92%	0.40%
FEDERALLY INSURED - FMH	365,909	1.40%	0.01%
PRIMARY MORTGAGE INSURANCE	2,554,236	9.74%	0.08%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	7,583,871	28.93%	0.23%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	26,211,434	100.00%	0.78%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	13,460,690	51.35%	0.40%
ALASKA USA	5,778,011	22.04%	0.17%
FIRST NATIONAL BANK OF AK	4,531,277	17.29%	0.14%
OTHER SELLER SERVICER	2,441,455	9.31%	0.07%

203 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.069%
Weighted Average Remaining Term	24.37

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	55,551,491	100.00%	1.66%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**55,551,491**	**100.00%**	**1.66%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	334,530	0.60%	0.01%
60 DAYS PAST DUE	86,513	0.16%	0.00%
90 DAYS PAST DUE	100,576	0.18%	0.00%
120+ DAYS PAST DUE	140,600	0.25%	0.00%
TOTAL DELINQUENT	**662,219**	**1.19%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	50,807,800	91.46%	1.52%
CONDO	2,088,981	3.76%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,654,710	4.78%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	20,705,746	37.27%	0.62%
WASILLA/PALMER	9,433,482	16.98%	0.28%
FAIRBANKS/NORTH POLE	8,725,892	15.71%	0.26%
JUNEAU/KETCHIKAN	4,181,871	7.53%	0.12%
KENAI/SOLDOTNA	1,537,148	2.77%	0.05%
EAGLE RIVER/CHUGIAK	7,342,477	13.22%	0.22%
OTHER GEOGRAPHIC REGION	3,624,875	6.53%	0.11%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,212,803	7.58%	0.13%
FEDERALLY INSURED - VA	26,713,354	48.09%	0.80%
FEDERALLY INSURED - FMH	234,052	0.42%	0.01%
PRIMARY MORTGAGE INSURANCE	5,327,333	9.59%	0.16%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	19,063,949	34.32%	0.57%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	55,551,491	100.00%	1.66%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	27,220,006	49.00%	0.81%
ALASKA USA	12,999,099	23.40%	0.39%
FIRST NATIONAL BANK OF AK	9,974,425	17.96%	0.30%
OTHER SELLER SERVICER	5,357,960	9.65%	0.16%

204 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.315%
Weighted Average Remaining Term	23.76

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	29,667,996	100.00%	0.89%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**29,667,996**	**100.00%**	**0.89%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	362,869	1.22%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**362,869**	**1.22%**	**0.01%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	26,445,320	89.14%	0.79%
CONDO	1,180,141	3.98%	0.04%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,042,535	6.88%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	10,696,754	36.05%	0.32%
WASILLA/PALMER	6,043,441	20.37%	0.18%
FAIRBANKS/NORTH POLE	4,792,366	16.15%	0.14%
JUNEAU/KETCHIKAN	2,859,409	9.64%	0.09%
KENAI/SOLDOTNA	410,033	1.38%	0.01%
EAGLE RIVER/CHUGIAK	2,714,706	9.15%	0.08%
OTHER GEOGRAPHIC REGION	2,151,286	7.25%	0.06%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,148,792	13.98%	0.12%
FEDERALLY INSURED - VA	12,977,787	43.74%	0.39%
FEDERALLY INSURED - FMH	378,459	1.28%	0.01%
PRIMARY MORTGAGE INSURANCE	2,832,299	9.55%	0.08%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	9,330,659	31.45%	0.28%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	29,667,996	100.00%	0.89%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	15,009,988	50.59%	0.45%
ALASKA USA	6,777,460	22.84%	0.20%
FIRST NATIONAL BANK OF AK	4,325,331	14.58%	0.13%
OTHER SELLER SERVICER	3,555,217	11.98%	0.11%

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.341%
Weighted Average Remaining Term	25.01

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	29,971,904	98.85%	0.90%
PARTICIPATION LOANS	348,052	1.15%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**30,319,956**	**100.00%**	**0.91%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	559,177	1.84%	0.02%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	186,729	0.62%	0.01%
TOTAL DELINQUENT	**745,906**	**2.46%**	**0.02%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	25,635,840	84.55%	0.77%
CONDO	2,969,017	9.79%	0.09%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,715,099	5.66%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	12,370,063	40.80%	0.37%
WASILLA/PALMER	5,188,659	17.11%	0.15%
FAIRBANKS/NORTH POLE	5,223,365	17.23%	0.16%
JUNEAU/KETCHIKAN	2,059,925	6.79%	0.06%
KENAI/SOLDOTNA	882,043	2.91%	0.03%
EAGLE RIVER/CHUGIAK	3,163,348	10.43%	0.09%
OTHER GEOGRAPHIC REGION	1,432,552	4.72%	0.04%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	3,454,092	11.39%	0.10%
FEDERALLY INSURED - VA	15,419,136	50.85%	0.46%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	2,763,673	9.12%	0.08%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,683,054	28.64%	0.26%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	30,319,956	100.00%	0.91%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	7,984,715	26.33%	0.24%
ALASKA USA	8,203,214	27.06%	0.24%
FIRST NATIONAL BANK OF AK	10,385,282	34.25%	0.31%
OTHER SELLER SERVICER	3,746,745	12.36%	0.11%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	6.284%
Weighted Average Remaining Term	27.92

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	18,464,980	90.56%	0.55%
PARTICIPATION LOANS	1,925,141	9.44%	0.06%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**20,390,122**	**100.00%**	**0.61%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	101,923	0.50%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**101,923**	**0.50%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	18,075,576	88.65%	0.54%
CONDO	1,866,739	9.16%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	447,807	2.20%	0.01%
GEOGRAPHIC REGION			
ANCHORAGE	7,002,717	34.34%	0.21%
WASILLA/PALMER	4,304,788	21.11%	0.13%
FAIRBANKS/NORTH POLE	3,372,265	16.54%	0.10%
JUNEAU/KETCHIKAN	1,409,632	6.91%	0.04%
KENAI/SOLDOTNA	102,346	0.50%	0.00%
EAGLE RIVER/CHUGIAK	3,508,331	17.21%	0.10%
OTHER GEOGRAPHIC REGION	690,043	3.38%	0.02%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	353,617	1.73%	0.01%
FEDERALLY INSURED - VA	12,981,864	63.67%	0.39%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	467,508	2.29%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	6,587,133	32.31%	0.20%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	20,390,122	100.00%	0.61%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	11,702,415	57.39%	0.35%
ALASKA USA	6,364,019	31.21%	0.19%
FIRST NATIONAL BANK OF AK	439,987	2.16%	0.01%
OTHER SELLER SERVICER	1,883,699	9.24%	0.06%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	6.265%
Weighted Average Remaining Term	29.31

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	29,442,751	97.76%	0.88%
PARTICIPATION LOANS	675,401	2.24%	0.02%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**30,118,152**	**100.00%**	**0.90%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	237,949	0.79%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**237,949**	**0.79%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	28,052,544	93.14%	0.84%
CONDO	2,065,608	6.86%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	0	0.00%	0.00%
GEOGRAPHIC REGION			
ANCHORAGE	9,187,187	30.50%	0.27%
WASILLA/PALMER	6,485,622	21.53%	0.19%
FAIRBANKS/NORTH POLE	6,689,317	22.21%	0.20%
JUNEAU/KETCHIKAN	2,316,673	7.69%	0.07%
KENAI/SOLDOTNA	108,906	0.36%	0.00%
EAGLE RIVER/CHUGIAK	5,182,940	17.21%	0.15%
OTHER GEOGRAPHIC REGION	147,506	0.49%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	549,309	1.82%	0.02%
FEDERALLY INSURED - VA	23,407,519	77.72%	0.70%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	1,379,600	4.58%	0.04%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	4,781,724	15.88%	0.14%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	30,118,152	100.00%	0.90%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	18,235,077	60.55%	0.54%
ALASKA USA	8,774,554	29.13%	0.26%
FIRST NATIONAL BANK OF AK	2,119,889	7.04%	0.06%
OTHER SELLER SERVICER	988,632	3.28%	0.03%

301 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.558%
Weighted Average Remaining Term	21.87

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	55,536,046	100.00%	1.66%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**55,536,046**	**100.00%**	**1.66%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,668,995	3.01%	0.05%
60 DAYS PAST DUE	149,083	0.27%	0.00%
90 DAYS PAST DUE	335,767	0.60%	0.01%
120+ DAYS PAST DUE	627,201	1.13%	0.02%
TOTAL DELINQUENT	**2,781,047**	**5.01%**	**0.08%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	42,817,822	77.10%	1.28%
CONDO	3,959,420	7.13%	0.12%
MULTI-FAMILY	6,846,860	12.33%	0.20%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,911,944	3.44%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	27,567,706	49.64%	0.82%
WASILLA/PALMER	6,659,852	11.99%	0.20%
FAIRBANKS/NORTH POLE	6,219,942	11.20%	0.19%
JUNEAU/KETCHIKAN	3,744,480	6.74%	0.11%
KENAI/SOLDOTNA	1,443,350	2.60%	0.04%
EAGLE RIVER/CHUGIAK	3,125,224	5.63%	0.09%
OTHER GEOGRAPHIC REGION	6,775,492	12.20%	0.20%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	18,793,018	33.84%	0.56%
FEDERALLY INSURED - VA	11,418,209	20.56%	0.34%
FEDERALLY INSURED - FMH	1,964,697	3.54%	0.06%
PRIMARY MORTGAGE INSURANCE	3,381,948	6.09%	0.10%
OTHER POOL INSURANCE	237,419	0.43%	0.01%
UNINSURED	19,740,756	35.55%	0.59%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	53,214,296	95.82%	1.59%
NON-SECURITIZED - RURAL	2,321,750	4.18%	0.07%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	24,295,584	43.75%	0.73%
ALASKA USA	15,935,645	28.69%	0.48%
FIRST NATIONAL BANK OF AK	9,272,876	16.70%	0.28%
OTHER SELLER SERVICER	6,031,941	10.86%	0.18%

301 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	5.166%
Weighted Average Remaining Term	25.62

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	26,334,415	100.00%	0.79%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**26,334,415**	**100.00%**	**0.79%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	144,390	0.55%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**144,390**	**0.55%**	**0.00%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	20,603,085	78.24%	0.62%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,200,830	12.15%	0.10%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,530,500	9.61%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	3,200,830	12.15%	0.10%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	66,107	0.25%	0.00%
JUNEAU/KETCHIKAN	1,643,223	6.24%	0.05%
KENAI/SOLDOTNA	3,738,148	14.19%	0.11%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	17,686,107	67.16%	0.53%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	1,122,709	4.26%	0.03%
FEDERALLY INSURED - VA	1,235,950	4.69%	0.04%
FEDERALLY INSURED - FMH	289,485	1.10%	0.01%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	23,686,271	89.94%	0.71%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	3,266,936	12.41%	0.10%
NON-SECURITIZED - RURAL	23,067,479	87.59%	0.69%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	10,759,161	40.86%	0.32%
ALASKA USA	870,649	3.31%	0.03%
FIRST NATIONAL BANK OF AK	11,618,993	44.12%	0.35%
OTHER SELLER SERVICER	3,085,612	11.72%	0.09%

301 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

Weighted Average Interest Rate	4.943%
Weighted Average Remaining Term	25.24

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	12,590,954	100.00%	0.38%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**12,590,954**	**100.00%**	**0.38%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	98,113	0.78%	0.00%
60 DAYS PAST DUE	159,622	1.27%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**257,736**	**2.05%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	11,300,688	89.75%	0.34%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,290,265	10.25%	0.04%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,720,516	13.66%	0.05%
KENAI/SOLDOTNA	2,537,473	20.15%	0.08%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	8,332,964	66.18%	0.25%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	1,327,425	10.54%	0.04%
FEDERALLY INSURED - VA	414,379	3.29%	0.01%
FEDERALLY INSURED - FMH	145,444	1.16%	0.00%
PRIMARY MORTGAGE INSURANCE	67,156	0.53%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,636,549	84.48%	0.32%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	12,590,954	100.00%	0.38%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	4,261,730	33.85%	0.13%
ALASKA USA	2,192,979	17.42%	0.07%
FIRST NATIONAL BANK OF AK	4,212,140	33.45%	0.13%
OTHER SELLER SERVICER	1,924,105	15.28%	0.06%

301 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.161%
Weighted Average Remaining Term	25.97

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	117,402,430	100.00%	3.51%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**117,402,430**	**100.00%**	**3.51%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,774,463	2.36%	0.08%
60 DAYS PAST DUE	854,715	0.73%	0.03%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	1,386,046	1.18%	0.04%
TOTAL DELINQUENT	**5,015,223**	**4.27%**	**0.15%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	8,861,815	7.55%	0.26%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	105,656,945	90.00%	3.16%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,883,669	2.46%	0.09%
GEOGRAPHIC REGION			
ANCHORAGE	73,163,834	62.32%	2.18%
WASILLA/PALMER	11,303,361	9.63%	0.34%
FAIRBANKS/NORTH POLE	5,283,810	4.50%	0.16%
JUNEAU/KETCHIKAN	7,258,649	6.18%	0.22%
KENAI/SOLDOTNA	3,834,782	3.27%	0.11%
EAGLE RIVER/CHUGIAK	4,725,851	4.03%	0.14%
OTHER GEOGRAPHIC REGION	11,832,142	10.08%	0.35%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	117,402,430	100.00%	3.51%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	115,042,580	97.99%	3.44%
NON-SECURITIZED - RURAL	2,359,849	2.01%	0.07%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	31,415,010	26.76%	0.94%
ALASKA USA	10,367,528	8.83%	0.31%
FIRST NATIONAL BANK OF AK	66,251,345	56.43%	1.98%
OTHER SELLER SERVICER	9,368,547	7.98%	0.28%

301 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.106%
Weighted Average Remaining Term	22.47

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	118,212,433	100.00%	3.53%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**118,212,433**	**100.00%**	**3.53%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	755,318	0.64%	0.02%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	194,875	0.16%	0.01%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**950,193**	**0.80%**	**0.03%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	1,682,247	1.42%	0.05%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	116,380,913	98.45%	3.48%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	149,272	0.13%	0.00%
GEOGRAPHIC REGION			
ANCHORAGE	75,292,899	63.69%	2.25%
WASILLA/PALMER	7,911,626	6.69%	0.24%
FAIRBANKS/NORTH POLE	10,801,607	9.14%	0.32%
JUNEAU/KETCHIKAN	6,197,693	5.24%	0.19%
KENAI/SOLDOTNA	604,047	0.51%	0.02%
EAGLE RIVER/CHUGIAK	4,542,654	3.84%	0.14%
OTHER GEOGRAPHIC REGION	12,861,906	10.88%	0.38%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	118,212,433	100.00%	3.53%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	117,939,374	99.77%	3.52%
NON-SECURITIZED - RURAL	273,059	0.23%	0.01%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	62,906,175	53.21%	1.88%
ALASKA USA	1,443,585	1.22%	0.04%
FIRST NATIONAL BANK OF AK	43,065,539	36.43%	1.29%
OTHER SELLER SERVICER	10,797,134	9.13%	0.32%

402 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

Weighted Average Interest Rate	6.008%
Weighted Average Remaining Term	24.44

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	205,593,716	97.26%	6.14%
PARTICIPATION LOANS	5,802,103	2.74%	0.17%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	8	0.00%	0.00%
TOTAL PORTFOLIO	**211,395,827**	**100.00%**	**6.31%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,518,787	1.66%	0.11%
60 DAYS PAST DUE	2,129,204	1.01%	0.06%
90 DAYS PAST DUE	585,794	0.28%	0.02%
120+ DAYS PAST DUE	271,574	0.13%	0.01%
TOTAL DELINQUENT	**6,505,360**	**3.08%**	**0.19%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	182,931,012	86.53%	5.46%
CONDO	16,143,534	7.64%	0.48%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	12,321,281	5.83%	0.37%
GEOGRAPHIC REGION			
ANCHORAGE	66,390,508	31.41%	1.98%
WASILLA/PALMER	31,084,977	14.70%	0.93%
FAIRBANKS/NORTH POLE	31,585,746	14.94%	0.94%
JUNEAU/KETCHIKAN	18,483,756	8.74%	0.55%
KENAI/SOLDOTNA	7,234,874	3.42%	0.22%
EAGLE RIVER/CHUGIAK	14,229,177	6.73%	0.42%
OTHER GEOGRAPHIC REGION	42,386,788	20.05%	1.27%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	55,703,193	26.35%	1.66%
FEDERALLY INSURED - VA	33,259,652	15.73%	0.99%
FEDERALLY INSURED - FMH	9,919,109	4.69%	0.30%
PRIMARY MORTGAGE INSURANCE	28,753,312	13.60%	0.86%
OTHER POOL INSURANCE	361,683	0.17%	0.01%
UNINSURED	83,398,879	39.45%	2.49%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	177,902,586	84.16%	5.31%
NON-SECURITIZED - RURAL	33,493,241	15.84%	1.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	83,488,673	39.49%	2.49%
ALASKA USA	44,953,365	21.27%	1.34%
FIRST NATIONAL BANK OF AK	57,909,813	27.39%	1.73%
OTHER SELLER SERVICER	25,043,976	11.85%	0.75%

403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	4.988%
Weighted Average Remaining Term	25.28

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	253,388,503	83.45%	7.57%
PARTICIPATION LOANS	50,235,141	16.55%	1.50%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**303,623,655**	**100.00%**	**9.07%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,274,736	1.74%	0.16%
60 DAYS PAST DUE	1,132,655	0.37%	0.03%
90 DAYS PAST DUE	566,859	0.19%	0.02%
120+ DAYS PAST DUE	576,265	0.19%	0.02%
TOTAL DELINQUENT	**7,550,515**	**2.49%**	**0.23%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	254,793,683	83.92%	7.61%
CONDO	26,226,447	8.64%	0.78%
MULTI-FAMILY	3,123,679	1.03%	0.09%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	19,479,845	6.42%	0.58%
GEOGRAPHIC REGION			
ANCHORAGE	112,042,869	36.90%	3.35%
WASILLA/PALMER	56,865,573	18.73%	1.70%
FAIRBANKS/NORTH POLE	47,822,523	15.75%	1.43%
JUNEAU/KETCHIKAN	23,718,138	7.81%	0.71%
KENAI/SOLDOTNA	5,173,308	1.70%	0.15%
EAGLE RIVER/CHUGIAK	25,344,616	8.35%	0.76%
OTHER GEOGRAPHIC REGION	32,656,627	10.76%	0.98%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	86,039,345	28.34%	2.57%
FEDERALLY INSURED - VA	69,163,835	22.78%	2.07%
FEDERALLY INSURED - FMH	10,606,375	3.49%	0.32%
PRIMARY MORTGAGE INSURANCE	46,485,413	15.31%	1.39%
OTHER POOL INSURANCE	86,699	0.03%	0.00%
UNINSURED	91,241,988	30.05%	2.72%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	291,470,045	96.00%	8.70%
NON-SECURITIZED - RURAL	12,153,610	4.00%	0.36%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	130,275,059	42.91%	3.89%
ALASKA USA	85,108,625	28.03%	2.54%
FIRST NATIONAL BANK OF AK	54,922,942	18.09%	1.64%
OTHER SELLER SERVICER	33,317,029	10.97%	0.99%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.118%
Weighted Average Remaining Term	26.27

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	124,866,546	89.30%	3.73%
PARTICIPATION LOANS	14,961,627	10.70%	0.45%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**139,828,173**	**100.00%**	**4.18%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,813,832	2.01%	0.08%
60 DAYS PAST DUE	585,883	0.42%	0.02%
90 DAYS PAST DUE	414,888	0.30%	0.01%
120+ DAYS PAST DUE	218,213	0.16%	0.01%
TOTAL DELINQUENT	**4,032,816**	**2.88%**	**0.12%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	119,503,459	85.46%	3.57%
CONDO	12,916,520	9.24%	0.39%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,408,194	5.30%	0.22%
GEOGRAPHIC REGION			
ANCHORAGE	47,672,622	34.09%	1.42%
WASILLA/PALMER	21,348,233	15.27%	0.64%
FAIRBANKS/NORTH POLE	18,087,688	12.94%	0.54%
JUNEAU/KETCHIKAN	11,838,375	8.47%	0.35%
KENAI/SOLDOTNA	6,547,326	4.68%	0.20%
EAGLE RIVER/CHUGIAK	8,966,714	6.41%	0.27%
OTHER GEOGRAPHIC REGION	25,367,215	18.14%	0.76%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	28,756,436	20.57%	0.86%
FEDERALLY INSURED - VA	27,091,034	19.37%	0.81%
FEDERALLY INSURED - FMH	6,278,374	4.49%	0.19%
PRIMARY MORTGAGE INSURANCE	22,271,604	15.93%	0.67%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	55,430,725	39.64%	1.66%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	113,106,312	80.89%	3.38%
NON-SECURITIZED - RURAL	26,721,861	19.11%	0.80%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	59,266,336	42.39%	1.77%
ALASKA USA	37,175,129	26.59%	1.11%
FIRST NATIONAL BANK OF AK	32,268,617	23.08%	0.96%
OTHER SELLER SERVICER	11,118,092	7.95%	0.33%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.150%
Weighted Average Remaining Term	23.99

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	194,785,032	88.78%	5.82%
PARTICIPATION LOANS	24,612,160	11.22%	0.74%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	7	0.00%	0.00%
TOTAL PORTFOLIO	**219,397,199**	**100.00%**	**6.55%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,722,068	2.15%	0.14%
60 DAYS PAST DUE	1,658,830	0.76%	0.05%
90 DAYS PAST DUE	541,806	0.25%	0.02%
120+ DAYS PAST DUE	842,956	0.38%	0.03%
TOTAL DELINQUENT	**7,765,660**	**3.54%**	**0.23%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	190,410,417	86.79%	5.69%
CONDO	13,662,041	6.23%	0.41%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	15,324,741	6.98%	0.46%
GEOGRAPHIC REGION			
ANCHORAGE	62,883,034	28.66%	1.88%
WASILLA/PALMER	26,800,070	12.22%	0.80%
FAIRBANKS/NORTH POLE	23,570,061	10.74%	0.70%
JUNEAU/KETCHIKAN	23,829,834	10.86%	0.71%
KENAI/SOLDOTNA	21,534,299	9.82%	0.64%
EAGLE RIVER/CHUGIAK	13,120,845	5.98%	0.39%
OTHER GEOGRAPHIC REGION	47,659,055	21.72%	1.42%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	51,390,911	23.42%	1.53%
FEDERALLY INSURED - VA	41,075,629	18.72%	1.23%
FEDERALLY INSURED - FMH	6,503,999	2.96%	0.19%
PRIMARY MORTGAGE INSURANCE	26,941,239	12.28%	0.80%
OTHER POOL INSURANCE	1,735,716	0.79%	0.05%
UNINSURED	91,749,705	41.82%	2.74%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	156,944,205	71.53%	4.69%
NON-SECURITIZED - RURAL	62,452,994	28.47%	1.87%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	84,640,451	38.58%	2.53%
ALASKA USA	52,237,963	23.81%	1.56%
FIRST NATIONAL BANK OF AK	59,763,781	27.24%	1.78%
OTHER SELLER SERVICER	22,755,004	10.37%	0.68%

601 STATE CAPITAL PROJECT BONDS 2001 SERIES A

Weighted Average Interest Rate	6.355%
Weighted Average Remaining Term	21.52

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	28,472,787	99.97%	0.85%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	8,568	0.03%	0.00%
TOTAL PORTFOLIO	**28,481,355**	**100.00%**	**0.85%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	630,426	2.21%	0.02%
60 DAYS PAST DUE	205,997	0.72%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	115,318	0.41%	0.00%
TOTAL DELINQUENT	**951,741**	**3.34%**	**0.03%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	26,600,382	93.40%	0.79%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	757,402	2.66%	0.02%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,123,571	3.94%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	3,528,299	12.39%	0.11%
KENAI/SOLDOTNA	3,453,352	12.12%	0.10%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	21,499,704	75.49%	0.64%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,312,996	18.65%	0.16%
FEDERALLY INSURED - VA	1,308,661	4.59%	0.04%
FEDERALLY INSURED - FMH	1,383,226	4.86%	0.04%
PRIMARY MORTGAGE INSURANCE	143,323	0.50%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	20,333,149	71.39%	0.61%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	28,481,355	100.00%	0.85%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	14,950,836	52.49%	0.45%
ALASKA USA	4,609,342	16.18%	0.14%
FIRST NATIONAL BANK OF AK	4,475,848	15.72%	0.13%
OTHER SELLER SERVICER	4,445,329	15.61%	0.13%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.519%
Weighted Average Remaining Term	18.94

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	49,548,194	100.00%	1.48%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**49,548,214**	**100.00%**	**1.48%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,020,705	2.06%	0.03%
60 DAYS PAST DUE	820,103	1.66%	0.02%
90 DAYS PAST DUE	250,964	0.51%	0.01%
120+ DAYS PAST DUE	121,851	0.25%	0.00%
TOTAL DELINQUENT	**2,213,622**	**4.47%**	**0.07%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	46,637,570	94.13%	1.39%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,910,644	5.87%	0.09%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	4,457,529	9.00%	0.13%
KENAI/SOLDOTNA	8,458,903	17.07%	0.25%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	36,631,782	73.93%	1.09%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,537,911	11.18%	0.17%
FEDERALLY INSURED - VA	2,273,255	4.59%	0.07%
FEDERALLY INSURED - FMH	1,585,999	3.20%	0.05%
PRIMARY MORTGAGE INSURANCE	917,436	1.85%	0.03%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	39,233,614	79.18%	1.17%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	49,548,214	100.00%	1.48%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	19,843,210	40.05%	0.59%
ALASKA USA	7,408,977	14.95%	0.22%
FIRST NATIONAL BANK OF AK	14,128,679	28.52%	0.42%
OTHER SELLER SERVICER	8,167,349	16.48%	0.24%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	6.143%
Weighted Average Remaining Term	20.69

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	96,369,884	99.96%	2.88%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	38,482	0.04%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**96,408,367**	**100.00%**	**2.88%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,673,259	1.74%	0.05%
60 DAYS PAST DUE	318,634	0.33%	0.01%
90 DAYS PAST DUE	160,926	0.17%	0.00%
120+ DAYS PAST DUE	644,290	0.67%	0.02%
TOTAL DELINQUENT	**2,797,108**	**2.90%**	**0.08%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	81,377,024	84.41%	2.43%
CONDO	2,668,694	2.77%	0.08%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	721,401	0.75%	0.02%
OTHER SINGLE FAMILY	11,641,248	12.07%	0.35%
GEOGRAPHIC REGION			
ANCHORAGE	16,056,428	16.65%	0.48%
WASILLA/PALMER	3,998,872	4.15%	0.12%
FAIRBANKS/NORTH POLE	8,657,002	8.98%	0.26%
JUNEAU/KETCHIKAN	11,822,377	12.26%	0.35%
KENAI/SOLDOTNA	9,178,499	9.52%	0.27%
EAGLE RIVER/CHUGIAK	5,900,986	6.12%	0.18%
OTHER GEOGRAPHIC REGION	40,794,203	42.31%	1.22%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	11,053,939	11.47%	0.33%
FEDERALLY INSURED - VA	16,341,670	16.95%	0.49%
FEDERALLY INSURED - FMH	290,771	0.30%	0.01%
PRIMARY MORTGAGE INSURANCE	5,970,892	6.19%	0.18%
OTHER POOL INSURANCE	1,136,874	1.18%	0.03%
UNINSURED	61,614,220	63.91%	1.84%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	44,783,044	46.45%	1.34%
NON-SECURITIZED - RURAL	51,625,323	53.55%	1.54%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	45,919,638	47.63%	1.37%
ALASKA USA	17,736,184	18.40%	0.53%
FIRST NATIONAL BANK OF AK	20,521,113	21.29%	0.61%
OTHER SELLER SERVICER	12,231,432	12.69%	0.37%

801 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

Weighted Average Interest Rate	6.814%
Weighted Average Remaining Term	20.79

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	10,948,638	100.00%	0.33%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**10,948,648**	**100.00%**	**0.33%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	194,936	1.78%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**194,936**	**1.78%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	10,056,093	91.85%	0.30%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	892,555	8.15%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,381,983	12.62%	0.04%
KENAI/SOLDOTNA	796,505	7.27%	0.02%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	8,770,160	80.10%	0.26%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	2,662,475	24.32%	0.08%
FEDERALLY INSURED - VA	579,619	5.29%	0.02%
FEDERALLY INSURED - FMH	634,089	5.79%	0.02%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	7,072,464	64.60%	0.21%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	10,948,648	100.00%	0.33%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	7,565,133	69.10%	0.23%
ALASKA USA	609,673	5.57%	0.02%
FIRST NATIONAL BANK OF AK	1,805,843	16.49%	0.05%
OTHER SELLER SERVICER	967,999	8.84%	0.03%

802 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A

Weighted Average Interest Rate	5.246%
Weighted Average Remaining Term	23.02

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	102,723,311	100.00%	3.07%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**102,723,311**	**100.00%**	**3.07%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	933,935	0.91%	0.03%
60 DAYS PAST DUE	360,216	0.35%	0.01%
90 DAYS PAST DUE	206,152	0.20%	0.01%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,500,303**	**1.46%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	92,473,158	90.02%	2.76%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	205,692	0.20%	0.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,044,461	9.78%	0.30%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	119,434	0.12%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	11,464,036	11.16%	0.34%
KENAI/SOLDOTNA	16,666,869	16.23%	0.50%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	74,472,973	72.50%	2.22%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	9,048,301	8.81%	0.27%
FEDERALLY INSURED - VA	6,561,592	6.39%	0.20%
FEDERALLY INSURED - FMH	3,120,126	3.04%	0.09%
PRIMARY MORTGAGE INSURANCE	1,414,407	1.38%	0.04%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	82,578,885	80.39%	2.47%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	102,723,311	100.00%	3.07%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	44,993,516	43.80%	1.34%
ALASKA USA	16,622,143	16.18%	0.50%
FIRST NATIONAL BANK OF AK	19,858,825	19.33%	0.59%
OTHER SELLER SERVICER	21,248,828	20.69%	0.63%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.047%
Weighted Average Remaining Term	26.50

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	127,606,277	100.00%	3.81%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**127,606,287**	**100.00%**	**3.81%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,043,646	0.82%	0.03%
60 DAYS PAST DUE	203,716	0.16%	0.01%
90 DAYS PAST DUE	332,863	0.26%	0.01%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,580,224**	**1.24%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	116,507,308	91.30%	3.48%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	11,098,979	8.70%	0.33%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	72,656	0.06%	0.00%
JUNEAU/KETCHIKAN	15,565,943	12.20%	0.46%
KENAI/SOLDOTNA	24,428,901	19.14%	0.73%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	87,538,787	68.60%	2.61%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	14,413,546	11.30%	0.43%
FEDERALLY INSURED - VA	11,351,008	8.90%	0.34%
FEDERALLY INSURED - FMH	9,999,369	7.84%	0.30%
PRIMARY MORTGAGE INSURANCE	11,832,316	9.27%	0.35%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	80,010,048	62.70%	2.39%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	127,606,287	100.00%	3.81%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	68,103,538	53.37%	2.03%
ALASKA USA	21,995,404	17.24%	0.66%
FIRST NATIONAL BANK OF AK	21,269,565	16.67%	0.64%
OTHER SELLER SERVICER	16,237,779	12.72%	0.48%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.639%
Weighted Average Remaining Term	24.70

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	79,862,166	64.55%	2.38%
PARTICIPATION LOANS	43,853,004	35.45%	1.31%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	14	0.00%	0.00%
TOTAL PORTFOLIO	**123,715,185**	**100.00%**	**3.69%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,527,227	2.04%	0.08%
60 DAYS PAST DUE	697,554	0.56%	0.02%
90 DAYS PAST DUE	250,475	0.20%	0.01%
120+ DAYS PAST DUE	110,601	0.09%	0.00%
TOTAL DELINQUENT	**3,585,858**	**2.90%**	**0.11%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	110,271,647	89.13%	3.29%
CONDO	7,261,220	5.87%	0.22%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,182,318	5.00%	0.18%
GEOGRAPHIC REGION			
ANCHORAGE	41,764,986	33.76%	1.25%
WASILLA/PALMER	27,001,950	21.83%	0.81%
FAIRBANKS/NORTH POLE	23,426,631	18.94%	0.70%
JUNEAU/KETCHIKAN	10,846,567	8.77%	0.32%
KENAI/SOLDOTNA	3,115,493	2.52%	0.09%
EAGLE RIVER/CHUGIAK	11,352,877	9.18%	0.34%
OTHER GEOGRAPHIC REGION	6,206,681	5.02%	0.19%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	26,971,432	21.80%	0.81%
FEDERALLY INSURED - VA	28,322,124	22.89%	0.85%
FEDERALLY INSURED - FMH	3,791,889	3.07%	0.11%
PRIMARY MORTGAGE INSURANCE	22,461,823	18.16%	0.67%
OTHER POOL INSURANCE	2,516,391	2.03%	0.08%
UNINSURED	39,651,527	32.05%	1.18%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	123,715,185	100.00%	3.69%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	62,471,470	50.50%	1.87%
ALASKA USA	29,615,256	23.94%	0.88%
FIRST NATIONAL BANK OF AK	18,282,984	14.78%	0.55%
OTHER SELLER SERVICER	13,345,475	10.79%	0.40%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROGRAM

As of: **1/31/2007**

	PROGRAM DESCRIPTION	PORTFOLIO				WGHTD AVG		DELINQUENT	
		Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
002	ADMINISTRATIVE	634,110,238	9,169,956	117,452	643,397,645	6.100%	28.47	11,098,242	1.73%
101	MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	58,539,739	0	0	58,539,739	6.221%	22.98	1,959,345	3.35%
102	MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	29,093,715	0	0	29,093,715	6.260%	22.92	1,622,698	5.58%
103	MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	110,693,542	0	18	110,693,560	6.830%	23.82	6,102,860	5.51%
104	MORTGAGE REVENUE BONDS 2000 SERIES A-D	51,441,380	7,781,126	88,452	59,310,959	6.162%	23.49	3,582,659	6.05%
105	MORTGAGE REVENUE BONDS 2001 SERIES A, B	74,500,270	0	10	74,500,280	6.065%	24.81	3,781,320	5.08%
106	HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B	168,072,082	10,574,973	157,435	178,804,489	5.767%	25.95	11,309,652	6.33%
107	HOME MORTGAGE REVENUE BONDS 2006 SERIES A	92,548,998	2,255,566	0	94,804,565	5.533%	28.49	3,900,150	4.11%
108	HOME MORTGAGE REVENUE BONDS 2006 SERIES B	65,550,306	11,593,036	0	77,143,341	5.036%	28.91	1,283,720	1.66%
109	HOME MORTGAGE REVENUE BONDS 2006 SERIES C	42,671,310	3,671,143	0	46,342,454	5.523%	29.46	160,946	0.35%
201	VETERANS COLLATERALIZED BONDS 1997 FIRST	37,712,107	2,165,264	0	39,877,371	6.091%	22.78	752,860	1.89%
202	VETERANS COLLATERALIZED BONDS 1998 FIRST	25,562,894	648,540	0	26,211,434	6.323%	23.44	658,738	2.51%
203	VETERANS COLLATERALIZED BONDS 1999 FIRST	55,551,491	0	0	55,551,491	7.069%	24.37	662,219	1.19%
204	VETERANS COLLATERALIZED BONDS 2000 FIRST	29,667,996	0	0	29,667,996	7.315%	23.76	362,869	1.22%
205	VETERANS COLLATERALIZED BONDS 2002 FIRST	29,971,904	348,052	0	30,319,956	6.341%	25.01	745,906	2.46%
206	VETERANS COLLATERALIZED BONDS 2005 FIRST	18,464,980	1,925,141	0	20,390,122	6.284%	27.92	101,923	0.50%
207	VETERANS COLLATERALIZED BONDS 2006 FIRST	29,442,751	675,401	0	30,118,152	6.265%	29.31	237,949	0.79%
301	HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	55,536,046	0	0	55,536,046	6.558%	21.87	2,781,047	5.01%
301	HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	26,334,415	0	0	26,334,415	5.166%	25.62	144,390	0.55%
301	HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	12,590,954	0	0	12,590,954	4.943%	25.24	257,736	2.05%
301	HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	117,402,430	0	0	117,402,430	7.161%	25.97	5,015,223	4.27%
301	HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	118,212,433	0	0	118,212,433	7.106%	22.47	950,193	0.80%
402	GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	205,593,716	5,802,103	8	211,395,827	6.008%	24.44	6,505,360	3.08%
403	GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	253,388,503	50,235,141	10	303,623,655	4.988%	25.28	7,550,515	2.49%
404	GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	124,866,546	14,961,627	0	139,828,173	5.118%	26.27	4,032,816	2.88%
502	GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	194,785,032	24,612,160	7	219,397,199	6.150%	23.99	7,765,660	3.54%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROGRAM

As of: **1/31/2007**

	PROGRAM DESCRIPTION	PORTFOLIO				WGHTD AVG		DELINQUENT	
		Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
601	STATE CAPITAL PROJECT BONDS 2001 SERIES A	28,472,787	0	8,568	28,481,355	6.355%	21.52	951,741	3.34%
602	STATE CAPITAL PROJECT BONDS 2002 SERIES A	49,548,194	0	20	49,548,214	5.519%	18.94	2,213,622	4.47%
603	STATE CAPITAL PROJECT BONDS 2006 SERIES A	96,369,884	0	38,482	96,408,367	6.143%	20.69	2,797,108	2.90%
801	GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	10,948,638	0	10	10,948,648	6.814%	20.79	194,936	1.78%
802	GENERAL HOUSING PURPOSE BONDS 2003 SERIES A	102,723,311	0	0	102,723,311	5.246%	23.02	1,500,303	1.46%
803	GENERAL HOUSING PURPOSE BONDS 2005 SERIES A	127,606,277	0	10	127,606,287	5.047%	26.50	1,580,224	1.24%
804	GENERAL HOUSING PURPOSE BONDS 2005 SERIES B	79,862,166	43,853,004	14	123,715,185	4.639%	24.70	3,585,858	2.90%
	AHFC TOTAL	**3,157,837,035**	**190,272,232**	**410,498**	**3,348,519,765**	**5.896%**	**25.44**	**96,150,790**	**2.87%**

PROPERTY TYPE	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,364,962,440	148,548,306	410,481	2,513,921,226	5.776%	25.49	71,015,805	2.83%
CONDOMINIUM	326,679,964	31,024,701	17	357,704,681	5.828%	26.70	11,921,318	3.33%
MULTI-PLEX	238,929,836	0	0	238,929,836	7.212%	24.09	5,849,183	2.45%
DUPLEX	127,542,656	6,334,826	0	133,877,482	5.840%	25.05	3,533,175	2.64%
ZERO LOT LINE	41,980,532	1,287,675	0	43,268,207	6.091%	21.95	2,107,846	4.87%
PLANNED UNIT DEVELOPMENT	27,435,914	2,195,317	0	29,631,231	6.068%	24.84	780,987	2.64%
FOUR-PLEX	12,460,634	422,084	0	12,882,718	6.242%	24.88	282,674	2.19%
MOBILE HOME TYPE I	10,392,788	154,248	0	10,547,036	5.758%	25.68	624,656	5.92%
TRI-PLEX	6,730,870	305,075	0	7,035,945	5.941%	25.89	0	0.00%
MOBILE HOME TYPE II	721,401	0	0	721,401	7.130%	6.52	35,144	4.87%
AHFC TOTAL	**3,157,837,035**	**190,272,232**	**410,498**	**3,348,519,765**	**5.896%**	**25.44**	**96,150,790**	**2.87%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **1/31/2007**

GEOGRAPHIC REGION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
ANCHORAGE	1,093,575,603	75,294,063	17	1,168,869,683	6.084%	25.49	40,549,695	3.47%
WASILLA/PALMER	396,589,088	38,175,247	157,433	434,921,768	5.918%	26.32	16,477,838	3.79%
FAIRBANKS/NORTHPOLE	330,673,249	23,467,527	16	354,140,791	6.051%	25.56	10,531,187	2.97%
JUNEAU/KETCHIKAN	243,687,426	13,644,458	0	257,331,884	5.831%	25.53	3,983,212	1.55%
EAGLE RIVER/CHUGIAK	187,406,828	17,554,690	0	204,961,518	6.055%	26.27	3,082,543	1.50%
KENAI/SOLDOTNA	191,055,269	7,215,825	64	198,271,159	5.415%	25.29	6,729,308	3.39%
OTHER KENAI PENNINSULA	178,345,307	4,516,258	117,452	182,979,017	5.550%	24.94	3,152,557	1.72%
KODIAK	166,706,999	3,470,299	88,456	170,265,754	5.529%	25.00	3,789,134	2.23%
OTHER SOUTHEAST	112,003,209	2,713,102	0	114,716,311	5.555%	24.15	1,876,821	1.64%
OTHER SOUTHWEST	93,312,590	1,222,737	47,060	94,582,387	5.776%	24.02	1,456,287	1.54%
OTHER NORTH	90,559,302	881,377	0	91,440,679	5.748%	24.09	3,160,522	3.46%
OTHER SOUTHCENTRAL	73,922,166	2,116,649	0	76,038,815	5.683%	24.67	1,361,686	1.79%
AHFC TOTAL	**3,157,837,035**	**190,272,232**	**410,498**	**3,348,519,765**	**5.896%**	**25.44**	**96,150,790**	**2.87%**

MORTGAGE INSURANCE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
UNINSURED	1,320,989,928	53,842,445	38,482	1,374,870,855	5.924%	24.46	24,038,963	1.75%
FEDERALLY INSURED - FHA	739,833,825	51,744,302	104	791,578,231	5.874%	25.58	39,939,678	5.05%
FEDERALLY INSURED - VA	632,510,006	48,673,183	8,591	681,191,779	5.930%	26.40	15,945,772	2.34%
PRIVATE MORTGAGE INSURANCE	307,016,323	25,080,897	88,446	332,185,665	5.886%	26.92	8,586,917	2.59%
FEDERALLY INSURED - FMH	151,265,889	10,931,406	274,875	162,472,171	5.573%	26.51	7,550,104	4.65%
OTHER POOL INSURANCE	6,221,064	0	0	6,221,064	7.659%	14.95	89,355	1.44%
AHFC TOTAL	**3,157,837,035**	**190,272,232**	**410,498**	**3,348,519,765**	**5.896%**	**25.44**	**96,150,790**	**2.87%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **1/31/2007**

LOAN SECURITIZATION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
NON-SECURITIZED - CONVENTIONAL	2,367,278,522	178,549,156	245,966	2,546,073,643	6.053%	25.64	79,666,251	3.13%
NON-SECURITIZED - RURAL	790,558,514	11,723,076	164,532	802,446,122	5.396%	24.82	16,484,539	2.05%
AHFC TOTAL	**3,157,837,035**	**190,272,232**	**410,498**	**3,348,519,765**	**5.896%**	**25.44**	**96,150,790**	**2.87%**

SELLER SERVICER	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
WELLS FARGO	1,554,776,504	99,689,992	410,432	1,654,876,928	5.878%	25.47	46,588,658	2.82%
ALASKA USA FCU	688,273,972	47,277,280	28	735,551,281	5.875%	25.91	18,696,774	2.54%
FIRST NATIONAL BANK OF AK	605,021,987	27,887,459	30	632,909,476	6.025%	25.04	24,024,237	3.80%
FIRST BANK	69,061,504	2,139,474	0	71,200,978	5.411%	24.55	183,698	0.26%
MT. MCKINLEY MUTUAL SAVINGS	62,515,792	4,869,838	7	67,385,637	5.847%	25.51	1,780,116	2.64%
NORTHRIM BANK	36,986,083	3,041,189	0	40,027,273	5.745%	26.65	803,469	2.01%
DENALI STATE BANK	36,327,709	2,296,579	0	38,624,288	5.948%	25.48	317,718	0.82%
KODIAK ISLAND HA	30,583,276	216,518	0	30,799,793	5.494%	23.33	1,078,333	3.50%
COUNTRYWIDE HOME LOANS	27,166,890	2,020,296	0	29,187,186	5.732%	26.48	1,037,756	3.56%
ALASKA PACIFIC BANK	19,680,022	773,480	0	20,453,502	5.947%	24.48	217,192	1.06%
NORTHERN SCHOOLS FCU	16,890,720	0	0	16,890,720	7.479%	23.60	0	0.00%
TLINGIT-HAIDA HA	5,349,752	60,127	0	5,409,878	5.471%	20.88	280,859	5.19%
AHFC DIRECT SERVICING	5,202,825	0	0	5,202,825	5.076%	25.84	1,141,981	21.95%
AHFC TOTAL	**3,157,837,035**	**190,272,232**	**410,498**	**3,348,519,765**	**5.896%**	**25.44**	**96,150,790**	**2.87%**

ALASKA CITY	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
AMBLER, AK	44,159	0	0	44,159	5.125%	9.17	0	0.00%
ANCHOR POINT, AK	9,072,417	125,764	0	9,198,181	5.371%	25.55	83,397	0.91%
ANCHORAGE AK	219,520	0	0	219,520	5.500%	30.00	0	0.00%
ANCHORAGE, AK	1,093,356,083	75,294,063	17	1,168,650,163	6.085%	25.49	40,549,695	3.47%
ANDERSON, AK	1,148,755	7,142	0	1,155,897	5.336%	27.19	0	0.00%
ANGOON, AK	252,300	0	0	252,300	5.000%	26.36	0	0.00%
ANIAK, AK	1,624,088	3,605	0	1,627,693	5.368%	24.35	29,124	1.79%
AUKE BAY, AK	110,981	39,354	0	150,336	5.906%	26.42	0	0.00%
BARROW, AK	19,769,559	227,213	0	19,996,772	5.907%	22.86	763,309	3.82%
BETHEL, AK	56,693,732	698,895	0	57,392,627	5.822%	24.34	929,390	1.62%
BIG LAKE, AK	5,791,082	407,696	0	6,198,778	5.822%	26.04	295,312	4.76%
CANTWELL, AK	141,465	0	0	141,465	5.178%	19.19	0	0.00%
CHINIAK, AK	211,071	0	0	211,071	4.750%	28.83	0	0.00%
CHUGIAK, AK	37,615,281	3,590,811	0	41,206,091	6.100%	25.99	1,018,913	2.47%
CLAM GULCH, AK	524,113	9,053	0	533,166	5.684%	24.25	0	0.00%
CLEAR, AK	195,142	0	0	195,142	5.971%	22.08	0	0.00%
COFFMAN COVE, AK	225,280	0	0	225,280	4.887%	19.17	0	0.00%
COLD BAY, AK	210,207	0	0	210,207	5.625%	28.75	0	0.00%
COOPER LANDING, AK	1,995,846	115,640	0	2,111,486	5.458%	26.81	0	0.00%
COPPER CENTER, AK	3,473,996	33,088	0	3,507,084	5.491%	24.55	0	0.00%
CORDOVA, AK	19,850,323	75,486	0	19,925,809	5.423%	24.35	115,318	0.58%
CRAIG, AK	10,741,074	53,220	0	10,794,294	5.468%	25.15	0	0.00%
DELTA JUNCTION, AK	16,055,134	129,830	0	16,184,965	5.554%	26.81	425,763	2.63%
DENALI PARK, AK	1,277,562	0	0	1,277,562	5.339%	24.44	0	0.00%
DILLINGHAM, AK	13,794,163	362,054	0	14,156,217	5.629%	23.36	123,375	0.87%
DOUGLAS, AK	7,554,905	428,902	0	7,983,807	6.623%	24.77	67,428	0.84%
DUTCH HARBOR, AK	636,607	0	0	636,607	5.417%	27.31	0	0.00%
EAGLE RIVER, AK	149,791,548	13,963,879	0	163,755,427	6.043%	26.34	2,063,630	1.26%
EAGLE, AK	61,428	0	0	61,428	4.500%	22.50	0	0.00%
ELFIN COVE, AK	26,529	0	0	26,529	4.625%	11.08	0	0.00%
EMMONAK, AK	24,962	0	0	24,962	8.125%	16.92	0	0.00%
ESTER, AK	374,651	33,292	0	407,943	5.921%	25.56	0	0.00%
FAIRBANKS, AK	216,426,956	15,475,404	0	231,902,360	6.090%	25.30	7,865,214	3.39%
FALSE PASS, AK	40,691	0	0	40,691	7.000%	6.42	0	0.00%
FORT YUKON, AK	426,739	0	0	426,739	4.276%	23.69	160,443	37.60%
GAKONA, AK	1,257,226	86,899	0	1,344,125	5.455%	27.57	0	0.00%
GALENA, AK	1,206,451	0	0	1,206,451	5.845%	18.89	0	0.00%
GIRDWOOD, AK	5,471,702	140,049	0	5,611,751	6.350%	24.56	182,600	3.25%
GLENNALLEN, AK	5,324,381	25,421	0	5,349,802	5.635%	24.97	170,055	3.18%
GOODNEWS BAY, AK	77,568	3,201	0	80,769	3.502%	27.39	0	0.00%
GUSTAVUS, AK	1,648,265	8,024	0	1,656,289	5.052%	24.36	0	0.00%
HAINES, AK	10,326,883	164,209	0	10,491,093	5.440%	25.03	0	0.00%
HEALY, AK	7,364,352	58,419	0	7,422,772	5.520%	23.92	202,655	2.73%

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HOMER, AK	61,477,186	2,031,330	0	63,508,516	5.598%	25.32	529,592	0.83%
HOONAH, AK	2,289,486	8,998	0	2,298,483	5.329%	23.92	0	0.00%
HOPE, AK	326,053	12,472	0	338,525	5.984%	23.15	0	0.00%
HOUSTON, AK	3,165,603	84,376	0	3,249,979	5.612%	25.91	65,475	2.01%
HYDER, AK	76,963	0	0	76,963	5.875%	24.92	0	0.00%
ILIAMNA, AK	336,355	0	0	336,355	6.103%	17.58	0	0.00%
INDIAN, AK	40,294	0	0	40,294	6.000%	7.08	0	0.00%
JUNEAU, AK	128,024,510	10,233,249	0	138,257,759	6.067%	25.94	2,151,860	1.56%
KAKE, AK	329,224	0	0	329,224	5.364%	16.99	0	0.00%
KASIGLUK, AK	102,279	0	0	102,279	8.575%	9.36	0	0.00%
KASILOF, AK	10,063,433	376,004	0	10,439,437	5.316%	24.57	98,158	0.94%
KENAI, AK	72,392,591	3,065,125	48	75,457,764	5.639%	24.85	2,299,932	3.05%
KETCHIKAN, AK	115,662,916	3,411,209	0	119,074,125	5.557%	25.06	1,831,351	1.54%
KIANA, AK	284,224	5,761	0	289,985	6.874%	20.74	70,250	24.23%
KING COVE, AK	470,852	0	0	470,852	7.374%	22.48	0	0.00%
KING SALMON, AK	3,553,703	90,061	0	3,643,764	5.896%	22.07	0	0.00%
KLAWOCK, AK	2,569,792	12,802	0	2,582,594	5.342%	23.49	26,069	1.01%
KODIAK, AK	166,706,999	3,470,299	88,456	170,265,754	5.529%	25.00	3,789,134	2.23%
KOTZEBUE, AK	13,974,980	137,799	0	14,112,779	5.882%	23.31	414,296	2.94%
KOYUK, AK	107,767	0	0	107,767	5.125%	26.00	0	0.00%
KWETHLUK, AK	302,915	0	0	302,915	4.549%	23.76	0	0.00%
LAKE MINCHUMINA, AK	14,242	0	0	14,242	9.875%	8.17	0	0.00%
LARSON BAY, AK	43,647	0	0	43,647	6.250%	21.67	0	0.00%
LOWER KALSKAG, AK	50,614	0	0	50,614	7.500%	18.50	0	0.00%
MANLEY HOT SPR, AK	63,004	0	0	63,004	6.640%	9.11	18,026	28.61%
MANOKOTAK, AK	250,939	0	0	250,939	7.186%	25.76	0	0.00%
MCGRATH, AK	539,894	0	0	539,894	6.211%	15.43	0	0.00%
MEKORYUK, AK	205,918	0	0	205,918	7.192%	13.86	0	0.00%
METLAKATLA, AK	980,455	0	0	980,455	6.229%	22.87	166,055	16.94%
MEYERS CHUCK, AK	125,058	0	0	125,058	5.875%	24.83	0	0.00%
MOOSE PASS, AK	687,356	4,933	0	692,289	5.479%	18.15	0	0.00%
MOUNTAIN VILLAGE, AK	40,265	0	0	40,265	4.750%	12.50	0	0.00%
NAKNEK, AK	2,335,182	40,374	8,558	2,384,114	5.657%	24.67	78,353	3.30%
NENANA, AK	1,832,190	0	0	1,832,190	5.568%	25.15	0	0.00%
NIKISKI, AK	27,172,268	250,671	10	27,422,949	5.463%	25.12	1,129,206	4.12%
NIKOLAI, AK	22,315	0	0	22,315	7.750%	9.25	0	0.00%
NINILCHIK, AK	2,426,322	19,994	0	2,446,316	5.336%	21.91	91,482	3.74%
NOME, AK	27,961,234	168,468	0	28,129,702	5.787%	23.93	968,606	3.44%
NONDALTON, AK	0	0	10	10	6.875%	22.00	0	#Num!
NOORVIK, AK	282,749	0	0	282,749	5.979%	17.07	0	0.00%
NORTH POLE, AK	114,246,293	7,992,123	16	122,238,432	5.977%	26.07	2,665,973	2.18%
NUIQSUT, AK	80,463	0	0	80,463	6.375%	21.58	0	0.00%
OUZINKIE, AK	118,654	7,197	0	125,851	6.011%	21.35	0	0.00%

ALASKA CITY	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
PALMER, AK	145,220,847	13,548,770	0	158,769,617	5.904%	26.50	5,411,466	3.41%
PELICAN, AK	626,880	0	0	626,880	5.774%	19.67	72,938	11.64%
PETERSBURG, AK	37,999,959	516,960	0	38,516,919	5.320%	23.25	932,965	2.42%
PORT ALEXANDER, AK	117,370	0	0	117,370	6.597%	13.38	0	0.00%
PORT ALSWORTH, AK	359,088	0	0	359,088	5.230%	27.72	0	0.00%
PORT GRAHAM , AK	99,231	0	0	99,231	5.750%	29.83	0	0.00%
PORT HEIDEN, AK	42,195	0	0	42,195	4.750%	11.42	0	0.00%
PORT LIONS, AK	435,859	0	0	435,859	5.290%	26.82	0	0.00%
QUINHAGAK, AK	123,303	0	0	123,303	4.750%	22.58	0	0.00%
SALCHA, AK	3,392,308	171,873	0	3,564,180	5.490%	25.92	193,211	5.42%
SAND POINT, AK	933,714	0	0	933,714	6.007%	21.78	0	0.00%
SELAWIK, AK	27,427	0	0	27,427	10.375%	5.17	0	0.00%
SELDOVIA, AK	1,186,659	0	0	1,186,659	5.419%	25.50	0	0.00%
SEWARD, AK	27,170,098	1,029,220	0	28,199,319	5.635%	24.45	565,179	2.00%
SHAKTOOLIK, AK	141,222	0	0	141,222	5.000%	26.75	0	0.00%
SHISHMAREF, AK	72,940	0	0	72,940	5.875%	29.42	0	0.00%
SHUNGNAK, AK	84,868	0	0	84,868	5.000%	26.75	0	0.00%
SITKA, AK	13,272,148	1,134,836	0	14,406,984	6.095%	25.35	245,916	1.71%
SKAGWAY, AK	7,709,386	231,771	0	7,941,157	5.372%	24.99	0	0.00%
SOLDOTNA, AK	118,662,678	4,150,700	16	122,813,394	5.278%	25.55	4,429,376	3.61%
SOUTH NAKNEK, AK	272,192	0	0	272,192	7.125%	22.83	0	0.00%
ST GEORGE, AK	32,332	0	0	32,332	7.750%	19.50	0	0.00%
ST MARYS, AK	630,207	5,788	0	635,995	5.814%	22.42	68,553	10.78%
ST PAUL ISLAND, AK	608,314	0	38,482	646,797	7.446%	25.76	0	0.00%
STERLING, AK	30,632,329	401,128	117,442	31,150,899	5.458%	24.73	472,942	1.52%
SUTTON, AK	1,456,867	62,957	0	1,519,825	5.638%	22.66	0	0.00%
TALKEETNA, AK	4,286,014	40,592	0	4,326,607	5.575%	26.34	142,688	3.30%
TANANA, AK	9,581	0	0	9,581	8.750%	6.50	0	0.00%
TENAKEE, AK	155,273	0	0	155,273	6.174%	22.38	0	0.00%
THORNE BAY, AK	2,153,803	34,258	0	2,188,061	5.234%	24.68	48,496	2.22%
TOGIAK, AK	423,013	0	0	423,013	5.169%	28.66	0	0.00%
TOK, AK	2,483,779	45,915	0	2,529,694	5.701%	25.67	87,103	3.44%
TRAPPER CREEK, AK	274,861	0	0	274,861	5.548%	23.74	0	0.00%
TWO RIVERS, AK	251,739	0	0	251,739	6.127%	25.41	0	0.00%
UNALAKLEET, AK	1,291,558	0	0	1,291,558	5.202%	19.94	146,620	11.35%
UNALASKA, AK	8,327,958	11,563	10	8,339,531	5.539%	23.89	227,492	2.73%
VALDEZ, AK	13,255,600	877,931	0	14,133,531	6.164%	24.25	283,081	2.00%
WASILLA, AK	251,368,241	24,626,477	157,433	276,152,151	5.926%	26.22	11,066,372	4.01%
WILLOW, AK	3,713,365	309,844	0	4,023,209	6.033%	24.64	0	0.00%
WRANGELL, AK	13,140,935	87,792	0	13,228,726	5.311%	23.99	234,692	1.77%
YAKUTAT, AK	1,218,527	0	0	1,218,527	6.037%	21.79	82,264	6.75%
AHFC TOTAL	**3,157,837,035**	**190,272,232**	**410,498**	**3,348,519,765**	**5.896%**	**25.44**	**96,150,790**	**2.87%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: PROGRAM SUMMARY BY MORTGAGE SERIES

As of: **1/31/2007**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
PROG 002	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
COR	254,529,075	0	117,442	254,646,517	5.468%	28.12	4,281,128	1.68%
CFTHB	138,918,673	33,637	0	138,952,310	6.181%	29.69	1,441,306	1.04%
ETAX	129,509,544	456,466	10	129,966,020	7.015%	28.28	3,093,497	2.38%
CTAX	73,941,787	522,084	0	74,463,871	7.063%	27.94	1,611,358	2.16%
CVETS	29,304,181	4,711,058	0	34,015,239	5.405%	29.08	252,310	0.74%
COGLC	2,369,246	3,249,336	0	5,618,582	2.633%	23.60	238,899	4.25%
SRETX	2,161,669	0	0	2,161,669	6.425%	26.84	136,185	6.30%
SRX30	1,524,367	0	0	1,524,367	7.350%	28.14	43,559	2.86%
COMH	1,177,228	0	0	1,177,228	5.955%	29.82	0	0.00%
SRX15	492,094	0	0	492,094	7.371%	13.02	0	0.00%
CC951	0	197,376	0	197,376	0.000%	26.45	0	0.00%
CHELP	182,372	0	0	182,372	6.512%	29.86	0	0.00%
002 TOTAL	**634,110,238**	**9,169,956**	**117,452**	**643,397,645**	**6.100%**	**28.47**	**11,098,242**	**1.73%**
PROG 101	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E97A2	32,128,752	0	0	32,128,752	6.212%	24.72	1,050,085	3.27%
E97A1	21,409,634	0	0	21,409,634	5.996%	20.61	831,246	3.88%
E97AC	5,001,353	0	0	5,001,353	7.249%	21.97	78,015	1.56%
101 TOTAL	**58,539,739**	**0**	**0**	**58,539,739**	**6.221%**	**22.98**	**1,959,345**	**3.35%**
PROG 102	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E98A2	15,513,732	0	0	15,513,732	6.613%	24.19	849,481	5.48%
E98A1	11,115,513	0	0	11,115,513	5.468%	21.18	403,252	3.63%
E98AC	2,464,470	0	0	2,464,470	7.614%	22.81	369,966	15.01%
102 TOTAL	**29,093,715**	**0**	**0**	**29,093,715**	**6.260%**	**22.92**	**1,622,698**	**5.58%**
PROG 103	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E99A2	97,318,437	0	18	97,318,455	6.848%	23.97	5,515,686	5.67%
E99AC	9,518,318	0	0	9,518,318	6.829%	23.12	191,531	2.01%
E99A1	3,856,787	0	0	3,856,787	6.375%	21.77	395,644	10.26%
103 TOTAL	**110,693,542**	**0**	**18**	**110,693,560**	**6.830%**	**23.82**	**6,102,860**	**5.51%**
PROG 104	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E001B	40,735,370	0	88,452	40,823,822	6.893%	24.06	3,064,780	7.52%
E001A	8,158,014	7,781,126	0	15,939,141	4.204%	21.86	517,879	3.25%
E001O	2,547,996	0	0	2,547,996	6.692%	24.50	0	0.00%
104 TOTAL	**51,441,380**	**7,781,126**	**88,452**	**59,310,959**	**6.162%**	**23.49**	**3,582,659**	**6.05%**
PROG 105	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E011B	62,134,827	0	10	62,134,837	6.053%	25.23	3,176,989	5.11%
E011A	9,349,865	0	0	9,349,865	5.932%	21.95	513,210	5.49%
E011C	3,015,578	0	0	3,015,578	6.730%	25.07	91,121	3.02%
105 TOTAL	**74,500,270**	**0**	**10**	**74,500,280**	**6.065%**	**24.81**	**3,781,320**	**5.08%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
PROG 106	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E021A	126,134,417	10,574,973	157,435	136,866,825	5.316%	25.96	8,809,344	6.44%
E021B	25,958,332	0	0	25,958,332	7.349%	26.36	1,480,871	5.70%
E021C	15,979,333	0	0	15,979,333	7.059%	25.15	1,019,437	6.38%
106 TOTAL	**168,072,082**	**10,574,973**	**157,435**	**178,804,489**	**5.767%**	**25.95**	**11,309,652**	**6.33%**
PROG 107	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E061A	92,548,998	2,255,566	0	94,804,565	5.533%	28.49	3,900,150	4.11%
107 TOTAL	**92,548,998**	**2,255,566**	**0**	**94,804,565**	**5.533%**	**28.49**	**3,900,150**	**4.11%**
PROG 108	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E061B	61,467,662	11,593,036	0	73,060,698	4.870%	29.06	1,283,720	1.76%
E06BL	4,082,644	0	0	4,082,644	8.000%	26.13	0	0.00%
108 TOTAL	**65,550,306**	**11,593,036**	**0**	**77,143,341**	**5.036%**	**28.91**	**1,283,720**	**1.66%**
PROG 109	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E06C1	40,029,416	3,671,143	0	43,700,560	5.373%	29.47	160,946	0.37%
E06CL	2,641,894	0	0	2,641,894	8.000%	29.33	0	0.00%
109 TOTAL	**42,671,310**	**3,671,143**	**0**	**46,342,454**	**5.523%**	**29.46**	**160,946**	**0.35%**
PROG 201	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9711	31,029,406	2,165,264	0	33,194,670	5.880%	22.86	601,489	1.81%
C971C	6,682,701	0	0	6,682,701	7.142%	22.35	151,371	2.27%
201 TOTAL	**37,712,107**	**2,165,264**	**0**	**39,877,371**	**6.091%**	**22.78**	**752,860**	**1.89%**
PROG 202	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9811	20,391,304	648,540	0	21,039,844	6.004%	23.21	426,062	2.03%
C981C	5,171,590	0	0	5,171,590	7.621%	24.34	232,676	4.50%
202 TOTAL	**25,562,894**	**648,540**	**0**	**26,211,434**	**6.323%**	**23.44**	**658,738**	**2.51%**
PROG 203	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9911	46,711,745	0	0	46,711,745	7.245%	24.36	662,219	1.42%
C991C	8,839,745	0	0	8,839,745	6.137%	24.41	0	0.00%
203 TOTAL	**55,551,491**	**0**	**0**	**55,551,491**	**7.069%**	**24.37**	**662,219**	**1.19%**
PROG 204	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0011	25,480,908	0	0	25,480,908	7.295%	23.61	132,968	0.52%
C001C	4,187,088	0	0	4,187,088	7.442%	24.71	229,901	5.49%
204 TOTAL	**29,667,996**	**0**	**0**	**29,667,996**	**7.315%**	**23.76**	**362,869**	**1.22%**
PROG 205	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0211	24,587,689	348,052	0	24,935,741	6.186%	24.83	344,699	1.38%
C021C	5,384,215	0	0	5,384,215	7.061%	25.84	401,207	7.45%
205 TOTAL	**29,971,904**	**348,052**	**0**	**30,319,956**	**6.341%**	**25.01**	**745,906**	**2.46%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
PROG 206	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0511	14,087,039	1,925,141	0	16,012,180	5.815%	27.89	0	0.00%
C051C	4,377,942	0	0	4,377,942	8.000%	28.02	101,923	2.33%
206 TOTAL	**18,464,980**	**1,925,141**	**0**	**20,390,122**	**6.284%**	**27.92**	**101,923**	**0.50%**
PROG 207	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0611	22,977,990	675,401	0	23,653,391	5.827%	29.23	45,681	0.19%
C061C	6,464,761	0	0	6,464,761	7.869%	29.61	192,268	2.97%
207 TOTAL	**29,442,751**	**675,401**	**0**	**30,118,152**	**6.265%**	**29.31**	**237,949**	**0.79%**
PROG 301 a	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD97	55,536,046	0	0	55,536,046	6.558%	21.87	2,781,047	5.01%
301 TOTAL	**55,536,046**	**0**	**0**	**55,536,046**	**6.558%**	**21.87**	**2,781,047**	**5.01%**
PROG 301 b	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD99C	23,067,479	0	0	23,067,479	5.028%	26.07	144,390	0.63%
HD99B	3,200,830	0	0	3,200,830	6.139%	22.43	0	0.00%
HD99A	66,107	0	0	66,107	6.250%	23.67	0	0.00%
301 TOTAL	**26,334,415**	**0**	**0**	**26,334,415**	**5.166%**	**25.62**	**144,390**	**0.55%**
PROG 301 c	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD00B	12,590,954	0	0	12,590,954	4.943%	25.24	257,736	2.05%
301 TOTAL	**12,590,954**	**0**	**0**	**12,590,954**	**4.943%**	**25.24**	**257,736**	**2.05%**
PROG 301 d	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD02C	68,739,612	0	0	68,739,612	7.302%	26.97	3,074,385	4.47%
HD02D	37,733,737	0	0	37,733,737	7.171%	26.48	1,940,839	5.14%
HD02B	7,377,798	0	0	7,377,798	5.983%	14.21	0	0.00%
HD02A	3,551,283	0	0	3,551,283	6.750%	25.58	0	0.00%
301 TOTAL	**117,402,430**	**0**	**0**	**117,402,430**	**7.161%**	**25.97**	**5,015,223**	**4.27%**
PROG 301 e	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD04G	51,512,271	0	0	51,512,271	7.379%	22.33	466,142	0.90%
HD04A	32,820,001	0	0	32,820,001	6.729%	23.58	0	0.00%
HD04C	21,238,873	0	0	21,238,873	7.417%	23.34	484,051	2.28%
HD04B	12,641,287	0	0	12,641,287	6.449%	18.70	0	0.00%
301 TOTAL	**118,212,433**	**0**	**0**	**118,212,433**	**7.106%**	**22.47**	**950,193**	**0.80%**
PROG 402	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM97A	176,384,731	5,802,103	8	182,186,842	6.103%	24.81	5,982,944	3.28%
GM97R	29,208,984	0	0	29,208,984	5.411%	22.11	522,415	1.79%
402 TOTAL	**205,593,716**	**5,802,103**	**8**	**211,395,827**	**6.008%**	**24.44**	**6,505,360**	**3.08%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
PROG 403	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM99A	252,038,784	50,235,141	10	302,273,935	4.975%	25.29	7,550,515	2.50%
GM99S	1,349,720	0	0	1,349,720	7.782%	23.60	0	0.00%
403 TOTAL	**253,388,503**	**50,235,141**	**10**	**303,623,655**	**4.988%**	**25.28**	**7,550,515**	**2.49%**
PROG 404	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM02A	124,866,546	14,961,627	0	139,828,173	5.118%	26.27	4,032,816	2.88%
404 TOTAL	**124,866,546**	**14,961,627**	**0**	**139,828,173**	**5.118%**	**26.27**	**4,032,816**	**2.88%**
PROG 502	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GP01D	109,098,955	0	0	109,098,955	7.451%	25.44	4,546,808	4.17%
GP01A	79,616,958	24,612,160	7	104,229,126	4.757%	22.49	2,365,147	2.27%
GP01C	6,069,118	0	0	6,069,118	6.691%	23.70	853,705	14.07%
502 TOTAL	**194,785,032**	**24,612,160**	**7**	**219,397,199**	**6.150%**	**23.99**	**7,765,660**	**3.54%**
PROG 601	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC01A	28,472,787	0	8,568	28,481,355	6.355%	21.52	951,741	3.34%
601 TOTAL	**28,472,787**	**0**	**8,568**	**28,481,355**	**6.355%**	**21.52**	**951,741**	**3.34%**
PROG 602	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC02A	49,548,194	0	20	49,548,214	5.519%	18.94	2,213,622	4.47%
602 TOTAL	**49,548,194**	**0**	**20**	**49,548,214**	**5.519%**	**18.94**	**2,213,622**	**4.47%**
PROG 603	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC06A	96,369,884	0	38,482	96,408,367	6.143%	20.69	2,797,108	2.90%
603 TOTAL	**96,369,884**	**0**	**38,482**	**96,408,367**	**6.143%**	**20.69**	**2,797,108**	**2.90%**
PROG 801	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH92A	10,948,638	0	10	10,948,648	6.814%	20.79	194,936	1.78%
801 TOTAL	**10,948,638**	**0**	**10**	**10,948,648**	**6.814%**	**20.79**	**194,936**	**1.78%**
PROG 802	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH03A	102,723,311	0	0	102,723,311	5.246%	23.02	1,500,303	1.46%
802 TOTAL	**102,723,311**	**0**	**0**	**102,723,311**	**5.246%**	**23.02**	**1,500,303**	**1.46%**
PROG 803	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH05A	127,606,277	0	10	127,606,287	5.047%	26.50	1,580,224	1.24%
803 TOTAL	**127,606,277**	**0**	**10**	**127,606,287**	**5.047%**	**26.50**	**1,580,224**	**1.24%**
PROG 804	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH05B	79,125,090	43,853,004	14	122,978,108	4.610%	24.77	3,454,263	2.81%
GH05G	737,077	0	0	737,077	9.377%	12.66	131,595	17.85%
804 TOTAL	**79,862,166**	**43,853,004**	**14**	**123,715,185**	**4.639%**	**24.70**	**3,585,858**	**2.90%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
AHFC TOTAL	**3,157,837,035**	**190,272,232**	**410,498**	**3,348,519,765**	**5.896%**	**25.44**	**96,150,790**	**2.87%**

	FY 2005	FY 2006	FY 2007 Through 1/31/2007	FY 2007 Month of 1/31/2007
MORTGAGE LOAN APPLICATIONS	**643,152,755**	**506,179,842**	**359,608,180**	**39,420,794**
MORTGAGE LOAN COMMITMENTS	**503,982,898**	**439,630,473**	**332,431,709**	**37,513,989**
MORTGAGE LOAN PAYOFFS	**502,631,253**	**417,274,183**	**217,172,784**	**19,650,563**
MORTGAGE LOAN PURCHASES	**563,958,514**	**444,020,971**	**366,406,186**	**59,571,923**

PURCHASE STATISTICS:

	FY 2005	FY 2006	FY 2007 Through 1/31/2007	FY 2007 Month of 1/31/2007
WEIGHTED AVERAGE INTEREST RATE	5.62%	5.70%	5.93%	5.69%
WEIGHTED AVERAGE REMAINING TERM	29.66	29.59	29.69	29.69
FHA PURCHASES	21.49%	17.82%	23.54%	23.05%
VA PURCHASES	19.83%	20.18%	36.72%	39.70%
FMH PURCHASES	5.26%	6.70%	5.52%	9.42%
CONVENTIONAL PURCHASES	53.43%	55.30%	34.22%	27.83%
REFINANCE PURCHASES	4.67%	3.18%	0.45%	0.91%
FIRST TIME HOMEBUYER PURCHASES	59.98%	60.08%	70.79%	69.43%
NEW CONSTRUCTION PURCHASES	37.97%	40.99%	24.45%	31.42%
AVERAGE APPRAISED VALUE	210,387	234,440	221,193	222,440
AVERAGE MONTHLY P AND I	1,050	1,138	1,196	1,174
AVERAGE MONTHLY INCOME	5,395	5,524	5,504	5,342
AVERAGE LOAN-TO-VALUE RATIO	89.5	87.8	92.4	92.7
AVERAGE AGE OF BORROWER	27.5	27.4	25.4	25.2
AVERAGE SIZE OF HOUSEHOLD	2.4	2.5	2.4	2.5

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2005	FY 2006	FY 2007 Through 1/31/2007	FY 2007 Month of 1/31/2007
MORTGAGE LOAN APPLICATIONS	**186,265,474**	**169,259,742**	**172,101,689**	**16,913,567**
MORTGAGE LOAN COMMITMENTS	**162,577,754**	**159,883,064**	**165,871,053**	**16,433,562**
MORTGAGE LOAN PAYOFFS	**134,253,628**	**119,851,033**	**57,356,949**	**5,259,748**
MORTGAGE LOAN PURCHASES	**172,047,509**	**141,594,498**	**183,963,388**	**29,372,400**
PROGRAM PURCHASE % OF AHFC TOTAL	30.51%	31.89%	50.21%	49.31%

PURCHASE STATISTICS:

	FY 2005	FY 2006	FY 2007 Through 1/31/2007	FY 2007 Month of 1/31/2007
WEIGHTED AVERAGE INTEREST RATE	5.47%	5.51%	5.69%	5.47%
WEIGHTED AVERAGE REMAINING TERM	29.93	29.95	29.94	29.95
FHA PURCHASES	43.86%	39.01%	37.63%	39.70%
VA PURCHASES	23.19%	24.20%	35.69%	37.18%
FMH PURCHASES	7.27%	9.21%	5.73%	9.13%
CONVENTIONAL PURCHASES	25.68%	27.58%	20.95%	14.00%
REFINANCE PURCHASES	0.64%	0.27%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	97.72%	97.62%	98.43%	98.57%
NEW CONSTRUCTION PURCHASES	25.58%	25.12%	15.70%	22.65%
AVERAGE APPRAISED VALUE	156,207	169,051	189,410	188,255
AVERAGE MONTHLY P AND I	809	867	1,032	1,003
AVERAGE MONTHLY INCOME	4,002	4,068	4,460	4,408
AVERAGE LOAN-TO-VALUE RATIO	92.0	90.8	94.8	95.0
AVERAGE AGE OF BORROWER	21.5	20.9	20.8	21.1
AVERAGE SIZE OF HOUSEHOLD	2.2	2.2	2.2	2.3

VETERANS

	FY 2005	FY 2006	FY 2007 Through 1/31/2007	FY 2007 Month of 1/31/2007
MORTGAGE LOAN APPLICATIONS	**15,175,872**	**19,322,015**	**69,885,174**	**9,344,849**
MORTGAGE LOAN COMMITMENTS	**10,748,405**	**18,217,068**	**62,782,152**	**9,344,849**
MORTGAGE LOAN PAYOFFS	**46,591,000**	**34,189,435**	**15,661,926**	**1,281,015**
MORTGAGE LOAN PURCHASES	**12,706,927**	**11,783,085**	**57,405,341**	**12,635,847**
PROGRAM PURCHASE % OF AHFC TOTAL	2.25%	2.65%	15.67%	21.21%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.58%	5.68%	6.10%	5.79%
WEIGHTED AVERAGE REMAINING TERM	29.34	29.62	29.80	29.64
FHA PURCHASES	3.65%	0.00%	0.96%	0.00%
VA PURCHASES	65.50%	73.12%	86.07%	86.33%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	30.85%	26.88%	12.97%	13.67%
REFINANCE PURCHASES	3.51%	1.98%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	14.84%	19.51%	32.18%	35.59%
NEW CONSTRUCTION PURCHASES	40.39%	39.58%	30.25%	27.39%
AVERAGE APPRAISED VALUE	233,702	277,429	287,534	275,723
AVERAGE MONTHLY P AND I	1,216	1,462	1,660	1,527
AVERAGE MONTHLY INCOME	7,811	7,926	7,849	7,469
AVERAGE LOAN-TO-VALUE RATIO	91.7	92.3	97.0	95.9
AVERAGE AGE OF BORROWER	43.8	45.1	33.9	32.3
AVERAGE SIZE OF HOUSEHOLD	2.0	2.1	3.0	3.2

RURAL

	FY 2005	FY 2006	FY 2007 Through 1/31/2007	FY 2007 Month of 1/31/2007
MORTGAGE LOAN APPLICATIONS	**153,487,148**	**126,852,518**	**52,375,733**	**6,347,868**
MORTGAGE LOAN COMMITMENTS	**124,577,919**	**111,656,497**	**49,621,412**	**6,165,868**
MORTGAGE LOAN PAYOFFS	**64,706,871**	**66,164,463**	**38,437,666**	**5,094,624**
MORTGAGE LOAN PURCHASES	**131,644,776**	**117,833,327**	**57,123,861**	**7,495,665**
PROGRAM PURCHASE % OF AHFC TOTAL	23.34%	26.54%	15.59%	12.58%

PURCHASE STATISTICS:

	FY 2005	FY 2006	FY 2007 Through 1/31/2007	FY 2007 Month of 1/31/2007
WEIGHTED AVERAGE INTEREST RATE	5.19%	5.41%	5.88%	5.58%
WEIGHTED AVERAGE REMAINING TERM	29.21	29.41	29.10	29.78
FHA PURCHASES	8.84%	8.13%	5.41%	2.51%
VA PURCHASES	10.83%	10.28%	16.14%	18.07%
FMH PURCHASES	7.48%	8.68%	9.14%	12.66%
CONVENTIONAL PURCHASES	72.86%	72.90%	69.31%	66.76%
REFINANCE PURCHASES	11.03%	7.29%	2.06%	6.59%
FIRST TIME HOMEBUYER PURCHASES	29.52%	30.05%	25.99%	26.21%
NEW CONSTRUCTION PURCHASES	31.17%	30.80%	28.32%	42.65%
AVERAGE APPRAISED VALUE	211,331	229,933	236,485	247,982
AVERAGE MONTHLY P AND I	993	1,074	1,179	1,205
AVERAGE MONTHLY INCOME	6,323	6,572	6,712	6,336
AVERAGE LOAN-TO-VALUE RATIO	87.2	85.7	85.4	85.8
AVERAGE AGE OF BORROWER	33.2	32.5	33.1	31.6
AVERAGE SIZE OF HOUSEHOLD	2.8	2.7	2.7	2.8

TAXABLE FIRST TIME HOMEBUYER

	FY 2005	FY 2006	FY 2007 Through 1/31/2007	FY 2007 Month of 1/31/2007
MORTGAGE LOAN APPLICATIONS	**101,235,183**	**71,316,421**	**33,139,472**	**2,497,132**
MORTGAGE LOAN COMMITMENTS	**83,288,423**	**64,522,005**	**29,947,581**	**2,252,332**
MORTGAGE LOAN PAYOFFS	**57,518,118**	**74,890,000**	**37,813,506**	**3,259,630**
MORTGAGE LOAN PURCHASES	**93,334,166**	**61,426,321**	**38,639,330**	**5,085,209**
PROGRAM PURCHASE % OF AHFC TOTAL	16.55%	13.83%	10.55%	8.54%

PURCHASE STATISTICS:

	FY 2005	FY 2006	FY 2007 Through 1/31/2007	FY 2007 Month of 1/31/2007
WEIGHTED AVERAGE INTEREST RATE	5.71%	5.79%	6.36%	5.99%
WEIGHTED AVERAGE REMAINING TERM	29.93	29.80	29.79	29.49
FHA PURCHASES	26.38%	17.60%	32.59%	37.05%
VA PURCHASES	33.61%	34.16%	21.63%	9.22%
FMH PURCHASES	3.85%	5.71%	8.98%	26.56%
CONVENTIONAL PURCHASES	36.17%	42.53%	36.81%	27.17%
REFINANCE PURCHASES	1.71%	1.84%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	99.74%	100.00%	100.00%	100.00%
NEW CONSTRUCTION PURCHASES	35.90%	41.14%	31.67%	50.74%
AVERAGE APPRAISED VALUE	201,795	226,286	230,185	218,421
AVERAGE MONTHLY P AND I	1,084	1,211	1,329	1,188
AVERAGE MONTHLY INCOME	6,078	6,299	6,617	6,042
AVERAGE LOAN-TO-VALUE RATIO	94.4	93.1	94.2	92.7
AVERAGE AGE OF BORROWER	27.5	27.8	26.4	23.2
AVERAGE SIZE OF HOUSEHOLD	2.5	2.7	2.5	2.3

TAXABLE SINGLE FAMILY

	FY 2005	FY 2006	FY 2007 Through 1/31/2007	FY 2007 Month of 1/31/2007
MORTGAGE LOAN APPLICATIONS	**145,348,353**	**84,867,496**	**22,652,312**	**3,517,378**
MORTGAGE LOAN COMMITMENTS	**93,780,497**	**67,037,689**	**17,851,311**	**3,317,378**
MORTGAGE LOAN PAYOFFS	**105,116,073**	**97,102,777**	**43,465,013**	**4,606,136**
MORTGAGE LOAN PURCHASES	**110,755,636**	**79,243,440**	**21,409,766**	**3,835,802**
PROGRAM PURCHASE % OF AHFC TOTAL	19.64%	17.85%	5.84%	6.44%

PURCHASE STATISTICS:

	FY 2005	FY 2006	FY 2007 Through 1/31/2007	FY 2007 Month of 1/31/2007
WEIGHTED AVERAGE INTEREST RATE	5.72%	5.79%	6.41%	6.26%
WEIGHTED AVERAGE REMAINING TERM	29.43	29.43	28.54	27.85
FHA PURCHASES	8.12%	4.44%	3.68%	0.00%
VA PURCHASES	16.25%	17.17%	8.87%	0.00%
FMH PURCHASES	3.34%	3.75%	4.64%	16.45%
CONVENTIONAL PURCHASES	72.29%	74.64%	82.81%	83.55%
REFINANCE PURCHASES	4.48%	2.60%	0.89%	1.24%
FIRST TIME HOMEBUYER PURCHASES	8.86%	6.19%	7.47%	0.00%
NEW CONSTRUCTION PURCHASES	63.84%	75.48%	67.09%	73.70%
AVERAGE APPRAISED VALUE	249,822	290,471	281,140	285,441
AVERAGE MONTHLY P AND I	1,182	1,354	1,389	1,471
AVERAGE MONTHLY INCOME	6,820	7,081	6,860	6,089
AVERAGE LOAN-TO-VALUE RATIO	83.3	79.7	78.9	81.3
AVERAGE AGE OF BORROWER	33.7	35.8	35.2	38.5
AVERAGE SIZE OF HOUSEHOLD	2.7	2.8	2.5	2.8

TAXABLE MULTIFAMILY

	FY 2005	FY 2006	FY 2007 Through 1/31/2007	FY 2007 Month of 1/31/2007
MORTGAGE LOAN APPLICATIONS	**40,013,750**	**33,437,650**	**9,453,800**	**800,000**
MORTGAGE LOAN COMMITMENTS	**28,438,150**	**17,459,150**	**6,358,200**	**0**
MORTGAGE LOAN PAYOFFS	**82,598,727**	**24,717,017**	**23,981,491**	**149,410**
MORTGAGE LOAN PURCHASES	**34,797,750**	**31,285,300**	**7,864,500**	**1,147,000**
PROGRAM PURCHASE % OF AHFC TOTAL	6.17%	7.05%	2.15%	1.93%

PURCHASE STATISTICS:

	FY 2005	FY 2006	FY 2007 Through 1/31/2007	FY 2007 Month of 1/31/2007
WEIGHTED AVERAGE INTEREST RATE	7.25%	7.28%	7.56%	7.56%
WEIGHTED AVERAGE REMAINING TERM	30.00	28.56	30.00	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	10.74%	5.50%	3.65%	0.00%
FIRST TIME HOMEBUYER PURCHASES	74.94%	77.85%	60.34%	74.80%
NEW CONSTRUCTION PURCHASES	32.98%	64.08%	7.12%	0.00%
AVERAGE APPRAISED VALUE	893,038	1,503,754	580,995	615,000
AVERAGE MONTHLY P AND I	4,565	6,251	2,916	2,690
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	80.3	71.5	80.4	62.2
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

NONCONFORMING

	FY 2005	FY 2006	FY 2007 Through 1/31/2007	FY 2007 Month of 1/31/2007
MORTGAGE LOAN APPLICATIONS	**1,471,975**	**1,124,000**	**0**	**0**
MORTGAGE LOAN COMMITMENTS	**416,750**	**855,000**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**305,346**	**224,808**	**142,500**	**0**
MORTGAGE LOAN PURCHASES	**416,750**	**855,000**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.07%	0.19%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2005	FY 2006	FY 2007 Through 1/31/2007	FY 2007 Month of 1/31/2007
WEIGHTED AVERAGE INTEREST RATE	6.09%	6.12%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	30.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	0.00%	0.00%
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	64.55%	16.37%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	35.45%	38.95%	0.00%	0.00%
AVERAGE APPRAISED VALUE	172,667	264,500	0	0
AVERAGE MONTHLY P AND I	841	1,298	0	0
AVERAGE MONTHLY INCOME	8,564	7,201	0	0
AVERAGE LOAN-TO-VALUE RATIO	81.5	83.4	0.0	0.0
AVERAGE AGE OF BORROWER	39.3	35.1	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	4.7	2.8	0.0	0.0

TAX-EXEMPT MULTIFAMILY

	FY 2005	FY 2006	FY 2007 Through 1/31/2007	FY 2007 Month of 1/31/2007
MORTGAGE LOAN APPLICATIONS	**155,000**	**0**	**0**	**0**
MORTGAGE LOAN COMMITMENTS	**155,000**	**0**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**11,541,491**	**134,650**	**313,735**	**0**
MORTGAGE LOAN PURCHASES	**8,255,000**	**0**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	1.46%	0.00%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2005	FY 2006	FY 2007 Through 1/31/2007	FY 2007 Month of 1/31/2007
WEIGHTED AVERAGE INTEREST RATE	6.51%	0.00%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	0.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	0.00%	0.00%	0.00%
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	1.88%	0.00%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	98.12%	0.00%	0.00%	0.00%
AVERAGE APPRAISED VALUE	5,416,000	0	0	0
AVERAGE MONTHLY P AND I	26,114	0	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	73.8	0.0	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2005	FY 2006	FY 2007 Through 1/31/2007	FY 2007 Month of 1/31/2007
002 ADMINISTRATIVE				
FORECLOSURES	443,120	457,558	117,442	117,442
3rd PARTY SALES	83,095	457,558	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	360,025	0	0	0
OTHER DISPOSALS	0	0	0	0
101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
FORECLOSURES	85,881	298,803	0	0
3rd PARTY SALES	85,881	298,803	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	466,129	167,384	144,328	0
3rd PARTY SALES	360,398	66,540	61,131	0
AHFC SOLD	0	0	83,197	83,197
FHA/VA CONVEYED	105,731	100,844	0	0
OTHER DISPOSALS	0	0	0	0
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
FORECLOSURES	246,403	198,967	101,739	0
3rd PARTY SALES	246,403	137,630	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	61,337	0	0
OTHER DISPOSALS	0	0	0	0
105 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
FORECLOSURES	243,919	198,966	0	0
3rd PARTY SALES	170,811	122,157	0	0
AHFC SOLD	107,825	0	0	0
FHA/VA CONVEYED	73,107	76,809	0	0
OTHER DISPOSALS	0	0	0	0
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B				
FORECLOSURES	419,845	493,292	406,773	157,415
3rd PARTY SALES	169,200	407,455	133,867	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	363,123	85,836	115,491	0
OTHER DISPOSALS	0	0	0	0

	FY 2005	FY 2006	FY 2007 Through 1/31/2007	FY 2007 Month of 1/31/2007
202 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	131,428	0	0	0
3rd PARTY SALES	131,428	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
204 VETERANS COLLATERALIZED BONDS 2000 FIRST				
FORECLOSURES	0	109,677	0	0
3rd PARTY SALES	0	109,677	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
301 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C				
FORECLOSURES	0	0	54,101	0
3rd PARTY SALES	0	0	54,101	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
402 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A				
FORECLOSURES	241,182	16,144	91,587	0
3rd PARTY SALES	114,028	16,144	0	0
AHFC SOLD	0	0	91,587	0
FHA/VA CONVEYED	285,381	0	0	0
OTHER DISPOSALS	0	0	0	0
403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
FORECLOSURES	475,282	309,554	0	0
3rd PARTY SALES	0	166,310	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	475,282	143,244	0	0
OTHER DISPOSALS	0	0	0	0
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A				
FORECLOSURES	0	0	147,146	0
3rd PARTY SALES	0	0	147,146	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2005	FY 2006	FY 2007 Through 1/31/2007	FY 2007 Month of 1/31/2007
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
FORECLOSURES	254,570	0	154,798	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	254,570	0	154,798	0
OTHER DISPOSALS	0	0	0	0
601 STATE CAPITAL PROJECT BONDS 2001 SERIES A				
FORECLOSURES	345,080	227,221	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	339,695	0	0	0
FHA/VA CONVEYED	180,231	227,221	0	0
OTHER DISPOSALS	0	0	0	0
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A				
FORECLOSURES	132,480	160,975	156,444	0
3rd PARTY SALES	0	0	156,444	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	293,455	0	0
OTHER DISPOSALS	0	0	0	0
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A				
FORECLOSURES	0	38,482	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
801 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A				
FORECLOSURES	0	54,777	69,006	0
3rd PARTY SALES	0	0	69,006	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	54,777	0
OTHER DISPOSALS	0	0	0	0
802 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A				
FORECLOSURES	154,489	278,641	0	0
3rd PARTY SALES	0	278,641	0	0
AHFC SOLD	60,753	0	0	0
FHA/VA CONVEYED	154,489	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2005	FY 2006	FY 2007 Through 1/31/2007	FY 2007 Month of 1/31/2007
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A				
FORECLOSURES	0	129,232	136,837	0
3rd PARTY SALES	0	0	136,837	0
AHFC SOLD	0	129,232	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B				
FORECLOSURES	68,577	236,137	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	68,577	101,680	134,457	0
OTHER DISPOSALS	0	0	0	0
X OLD PROGRAMS				
FORECLOSURES	341,868	99,318	0	0
3rd PARTY SALES	341,868	99,318	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

AHFC TOTAL	FY 2005	FY 2006	FY 2007 Through 1/31/2007	FY 2007 Month of 1/31/2007
FORECLOSURES	**4,050,253**	**3,475,127**	**1,580,201**	**274,857**
3rd PARTY SALES	**1,703,112**	**2,160,232**	**758,531**	**0**
AHFC SOLD	**508,273**	**129,232**	**174,784**	**83,197**
FHA/VA CONVEYED	**2,320,518**	**1,090,425**	**459,524**	**0**
OTHER DISPOSALS	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2007

Summary by Program

FTHB Collateralized & Home Mortgage Revenue Bonds

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E97A1	101	Mortgage Revenue Bonds, 1997 Series A1	Exempt	12/4/1997	5.530%	2017	$110,000,000	$18,900,000	$74,115,000	$16,985,000
E97A2	101	Mortgage Revenue Bonds, 1997 Series A2	Exempt	12/4/1997	5.530%	2037	$49,999,750	$0	$29,390,000	$20,609,750
E98A1	102	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	$38,525,000	$3,370,000	$14,620,000	$20,535,000
E98A2	102	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	$31,475,000	$0	$20,405,000	$11,070,000
E99A1	103	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	103	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	$188,560,000	$14,235,000	$81,655,000	$92,670,000
E001A	104	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001B	104	Mortgage Revenue Bonds, 2000 Series B	Exempt	11/14/2000	5.929%	2015	$3,795,000	$0	$0	$3,795,000
E001C	104	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	$68,785,000	$2,070,000	$33,525,000	$33,190,000
E001D	104	Mortgage Revenue Bonds, 2000 Series D	Taxable	11/14/2000	N/A	2020	$25,740,000	$0	$22,925,000	$2,815,000
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	$32,740,000	$3,470,000	$6,225,000	$23,045,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	$104,450,000	$0	$54,485,000	$49,965,000
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$0	$170,000,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$1,260,000	$265,000	$97,150,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.065%	2036	$75,000,000	$0	$500,000	$74,500,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.234%	2037	$75,000,000	$0	$0	$75,000,000
		FTHB Collateralized & Home Mortgage Revenue Bonds Total					**$1,142,499,750**	**$43,305,000**	**$367,835,000**	**$731,359,750**

VETS State Guaranteed & Collateralized Mortgage Bonds

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C9711	201	Veterans Collateralized Bonds, 1997 First	Exempt	11/19/1997	5.546%	2039	$100,000,000	$3,850,000	$89,900,000	$6,250,000
C9811	202	Veterans Collateralized Bonds, 1998 First & Second	Exempt	6/16/1998	5.403%	2040	$60,000,000	$3,250,000	$38,010,000	$18,740,000
C9911	203	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	$110,000,000	$4,770,000	$60,715,000	$44,515,000
C0011	204	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	$70,000,000	$3,015,000	$43,710,000	$23,275,000
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	$50,000,000	$1,925,000	$23,400,000	$24,675,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	$160,000,000	$145,310,000	$0	$14,690,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$0	$0	$190,000,000
		VETS State Guaranteed & Collateralized Mortgage Bonds Total					**$740,000,000**	**$162,120,000**	**$255,735,000**	**$322,145,000**

Multifamily Housing Development Bonds

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
HD97A	301	Housing Development Bonds, 1997 Series A	Exempt	10/23/1997	5.614%	2029	$6,510,000	$910,000	$5,475,000	$125,000
HD97B	301	Housing Development Bonds, 1997 Series B	Exempt	10/23/1997	5.709%	2029	$17,000,000	$2,330,000	$14,345,000	$325,000
HD97C	301	Housing Development Bonds, 1997 Series C	Taxable	10/23/1997	N/A	2029	$23,895,000	$2,470,000	$21,045,000	$380,000
HD99A	301	Housing Development Bonds, 1999 Series A	Exempt	12/9/1999	6.171%	2029	$1,675,000	$190,000	$0	$1,485,000
HD99B	301	Housing Development Bonds, 1999 Series B	Exempt	12/9/1999	6.171%	2029	$5,080,000	$545,000	$0	$4,535,000
HD99C	301	Housing Development Bonds, 1999 Series C (GP)	Exempt	12/9/1999	6.171%	2029	$50,000,000	$5,530,000	$0	$44,470,000
HD00B	301	Housing Development Bonds, 2000 Series B (GP)	Exempt	12/13/2000	VRDO	2030	$41,705,000	$0	$0	$41,705,000
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	$8,440,000	$540,000	$4,690,000	$3,210,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	$8,690,000	$1,230,000	$0	$7,460,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	$70,000,000	$4,880,000	$0	$65,120,000
HD02D	301	Housing Development Bonds, 2002 Series D (GP)	Exempt	9/5/2002	VRDO	2037	$37,870,000	$2,445,000	$0	$35,425,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$2,075,000	$0	$30,985,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$3,685,000	$0	$48,340,000
HD04C	301	Housing Development Bonds, 2004 Series C	Taxable	3/4/2004	N/A	2035	$42,125,000	$0	$39,400,000	$2,725,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	$105,000,000	$0	$0	$105,000,000
		Multifamily Housing Development Bonds Total					**$503,075,000**	**$26,830,000**	**$84,955,000**	**$391,290,000**

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2007

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM97A	402	General Mortgage Revenue Bonds, 1997 Series A	Exempt	4/16/1997	6.013%	2037	$434,910,874	$21,940,000	$174,030,000	$238,940,874
GM99A	403	General Mortgage Revenue Bonds, 1999 Series A	Exempt	9/28/1999	6.048%	2049	$302,700,000	$9,570,000	$45,070,000	$248,060,000
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	$150,000,000	$0	$0	$150,000,000
				General Mortgage Revenue Bonds		**Total**	**$887,610,874**	**$31,510,000**	**$219,100,000**	**$637,000,874**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$9,700,000	$23,300,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$8,235,000	$0	$68,345,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$10,070,000	$0	$83,520,000
				Governmental Purpose Bonds		**Total**	**$203,170,000**	**$18,305,000**	**$9,700,000**	**$175,165,000**
State Capital Project Bonds										
SC01A	601	State Capital Project Bonds, 2001 Series A	Exempt	2/8/2001	3.980%	2007	$74,535,000	$62,620,000	$0	$11,915,000
SC02A	602	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	$32,905,000	$13,050,000	$0	$19,855,000
SC02B	602	State Capital Project Bonds, 2002 Series B	Exempt	12/5/2002	VRDO	2024	$14,555,000	$0	$0	$14,555,000
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	VRDO	2040	$100,890,000	$0	$0	$100,890,000
SBL99	701	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	$40,000,000	$12,225,000	$0	$27,775,000
				State Capital Project Bonds		**Total**	**$323,135,000**	**$87,895,000**	**$0**	**$235,240,000**
General Housing Purpose Bonds										
GH92A	801	General Housing Purpose Bonds, 1992 Series A	Exempt	10/22/1992	6.405%	2023	$200,000,000	$59,545,000	$127,675,000	$12,780,000
GH03A	802	General Housing Purpose Bonds, 2003 Series A2	Exempt	11/6/2003	VRDO	2024	$143,995,000	$17,720,000	$0	$126,275,000
GH03B	802	General Housing Purpose Bonds, 2003 Series B	Exempt	11/6/2003	VRDO	2023	$16,095,000	$0	$0	$16,095,000
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$995,000	$0	$142,240,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$4,820,000	$0	$142,790,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$65,000	$0	$16,820,000
				General Housing Purpose Bonds		**Total**	**$667,820,000**	**$83,145,000**	**$127,675,000**	**$457,000,000**
PHD Public Housing Federally Subsidized Debt										
PFWP1	1	Wrangell Project Home Ownership Note	Exempt		VRDO	2007	$666,500	$649,967	$0	$16,533
PFWP2	1	Wrangell - Flexible Subsidy, Hud Notes Payable	Exempt		7.679%	2007	$494,701	$0	$0	$494,701
			PHD Public Housing Federally Subsidized Debt			**Total**	**$1,161,201**	**$649,967**	**$0**	**$511,234**
				Total AHFC Bonds and Notes			**$4,468,471,825**	**$453,759,967**	**$1,065,000,000**	**$2,949,711,858**

FTHB Collateralized & Home Mortgage Revenue Bonds

S and P *Moodys* *Fitch*

E97A1 Mortgage Revenue Bonds, 1997 Series A1 — **Exempt** — Prog: **101** — Yield: **5.530%** — Delivery: **12/4/1997** — Dated: **11/1/1997** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T61	3.900%	1998	Dec	Serial			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial			4,480,000	1,975,000	2,505,000	0
011831V43	4.850%	2005	Dec	Serial			4,715,000	1,735,000	2,980,000	0
011831V68	4.900%	2006	Dec	Serial			4,955,000	1,550,000	3,405,000	0
011831V84	4.900%	2007	Dec	Serial			5,215,000	0	4,090,000	1,125,000
011831W16	5.000%	2008	Dec	Serial			5,690,000	0	4,475,000	1,215,000
011831T42	5.100%	2009	Dec	Serial			5,985,000	0	4,700,000	1,285,000
011831X25	5.300%	2010	Dec	Sinker			6,325,000	0	4,970,000	1,355,000
011831X25	5.300%	2011	Dec	Sinker			6,670,000	0	5,240,000	1,430,000
011831X25	5.300%	2012	Dec	Term			7,035,000	0	5,530,000	1,505,000
011831X66	5.350%	2013	Jun	Sinker			3,685,000	0	2,895,000	790,000
011831X66	5.350%	2013	Dec	Term			1,315,000	0	1,035,000	280,000
011831X33	5.500%	2013	Dec	Sinker			2,510,000	0	1,975,000	535,000
011831X33	5.500%	2014	Jun	Sinker			3,930,000	0	3,090,000	840,000
011831X33	5.500%	2014	Dec	Sinker			4,060,000	0	3,190,000	870,000
011831X33	5.500%	2015	Jun	Sinker			4,165,000	0	3,275,000	890,000
011831X33	5.500%	2015	Dec	Sinker			4,295,000	0	3,375,000	920,000
011831X33	5.500%	2016	Jun	Sinker			4,410,000	0	3,465,000	945,000
011831X33	5.500%	2016	Dec	Sinker			4,550,000	0	3,580,000	970,000
011831X33	5.500%	2017	Jun	Sinker			4,665,000	0	3,665,000	1,000,000
011831X33	5.500%	2017	Dec	Term			4,815,000	0	3,785,000	1,030,000
						E97A1 Total	**$110,000,000**	**$18,900,000**	**$74,115,000**	**$16,985,000**

E97A2 Mortgage Revenue Bonds, 1997 Series A2 — **Exempt** — Prog: **101** — Yield: **5.530%** — Delivery: **12/4/1997** — Dated: **11/1/1997** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X41	5.750%	2018	Jun	Sinker	AMT		2,255,000	0	1,730,000	525,000
011831X41	5.750%	2018	Dec	Sinker	AMT		2,320,000	0	1,770,000	550,000
011831X41	5.750%	2019	Jun	Sinker	AMT		2,385,000	0	1,815,000	570,000
011831X41	5.750%	2019	Dec	Sinker	AMT		2,455,000	0	1,875,000	580,000
011831X41	5.750%	2020	Jun	Sinker	AMT		2,530,000	0	1,930,000	600,000
011831X41	5.750%	2020	Dec	Sinker	AMT		2,605,000	0	1,990,000	615,000
011831X41	5.750%	2021	Jun	Sinker	AMT		2,680,000	0	2,045,000	635,000
011831X41	5.750%	2021	Dec	Sinker	AMT		2,755,000	0	2,100,000	655,000
011831X41	5.750%	2022	Jun	Sinker	AMT		2,835,000	0	2,170,000	665,000
011831X41	5.750%	2022	Dec	Sinker	AMT		2,920,000	0	2,230,000	690,000
011831X41	5.750%	2023	Jun	Sinker	AMT		3,000,000	0	2,290,000	710,000
011831X41	5.750%	2023	Dec	Sinker	AMT		3,085,000	0	2,355,000	730,000
011831X41	5.750%	2024	Jun	Term	AMT		3,175,000	0	2,420,000	755,000
011831X74	5.750%	2024	Dec	Serial	AMT		3,500,000	0	2,670,000	830,000
011831X58	6.000%	2025	Jun	CAB	AMT		646,407	0	0	646,407
011831X58	6.000%	2025	Dec	CAB	AMT		627,039	0	0	627,039
011831X58	6.000%	2026	Jun	CAB	AMT		608,639	0	0	608,639
011831X58	6.000%	2026	Dec	CAB	AMT		590,724	0	0	590,724
011831X58	6.000%	2027	Jun	CAB	AMT		572,809	0	0	572,809
011831X58	6.000%	2027	Dec	CAB	AMT		555,862	0	0	555,862
011831X58	6.000%	2028	Jun	CAB	AMT		539,399	0	0	539,399
011831X58	6.000%	2028	Dec	CAB	AMT		523,420	0	0	523,420
011831X58	6.000%	2029	Jun	CAB	AMT		507,442	0	0	507,442
011831X58	6.000%	2029	Dec	CAB	AMT		492,431	0	0	492,431
011831X58	6.000%	2030	Jun	CAB	AMT		477,905	0	0	477,905
011831X58	6.000%	2030	Dec	CAB	AMT		463,379	0	0	463,379
011831X58	6.000%	2031	Jun	CAB	AMT		449,338	0	0	449,338
011831X58	6.000%	2031	Dec	CAB	AMT		436,264	0	0	436,264

FTHB Collateralized & Home Mortgage Revenue Bonds — *S and P* | *Moodys* | *Fitch*

E97A2 Mortgage Revenue Bonds, 1997 Series A2 — **Exempt** — Prog: **101** — Yield: **5.530%** — Delivery: **12/4/1997** — Dated: **11/1/1997** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X58	6.000%	2032	Jun	CAB	AMT		423,191	0	0	423,191
011831X58	6.000%	2032	Dec	CAB	AMT		410,117	0	0	410,117
011831X58	6.000%	2033	Jun	CAB	AMT		398,012	0	0	398,012
011831X58	6.000%	2033	Dec	CAB	AMT		385,907	0	0	385,907
011831X58	6.000%	2034	Jun	CAB	AMT		374,287	0	0	374,287
011831X58	6.000%	2034	Dec	CAB	AMT		362,666	0	0	362,666
011831X58	6.000%	2035	Jun	CAB	AMT		351,529	0	0	351,529
011831X58	6.000%	2035	Dec	CAB	AMT		340,877	0	0	340,877
011831X58	6.000%	2036	Jun	CAB	AMT		330,709	0	0	330,709
011831X58	6.000%	2036	Dec	CAB	AMT		320,540	0	0	320,540
011831X58	6.000%	2037	Jun	CAB	AMT		310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$29,390,000**	**$20,609,750**

E98A1 Mortgage Revenue Bonds, 1998 Series A1 — **Exempt** — Prog: **102** — Yield: **5.206%** — Delivery: **6/17/1998** — Dated: **6/1/1998** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000	0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000	0
0118315V2	4.650%	2006	Jun	Serial			315,000	220,000	95,000	0
0118315W0	4.650%	2006	Dec	Serial			325,000	225,000	100,000	0
0118315X8	4.700%	2007	Jun	Serial			335,000	0	105,000	230,000
0118315Y6	4.700%	2007	Dec	Serial			345,000	0	105,000	240,000
0118315Z3	4.750%	2008	Jun	Serial			355,000	0	110,000	245,000
0118316A7	4.750%	2008	Dec	Serial			670,000	0	210,000	460,000
0118316B5	4.800%	2009	Jun	Serial			1,455,000	0	535,000	920,000
0118316C3	4.800%	2009	Dec	Serial			1,490,000	0	535,000	955,000
0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	550,000	975,000
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	570,000	995,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	585,000	1,020,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	590,000	1,055,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	610,000	1,075,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	625,000	1,105,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	650,000	1,125,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	665,000	1,160,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	845,000	1,030,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	870,000	1,055,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	900,000	1,075,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	920,000	1,105,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	935,000	1,140,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	965,000	1,160,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	990,000	1,185,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	1,000,000	1,225,000
						E98A1 Total	**$38,525,000**	**$3,370,000**	**$14,620,000**	**$20,535,000**

E98A2 Mortgage Revenue Bonds, 1998 Series A2 — **Exempt** — Prog: **102** — Yield: **5.206%** — Delivery: **6/17/1998** — Dated: **6/1/1998** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118316L3	4.850%	2018	Jun	Sinker	AMT	PAC	2,125,000	0	1,875,000	250,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E98A2 **Mortgage Revenue Bonds, 1998 Series A2**				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316L3	4.850%	2018	Dec	Sinker	AMT	PAC	2,175,000	0	1,910,000	265,000
0118316L3	4.850%	2019	Jun	Sinker	AMT	PAC	2,225,000	0	1,955,000	270,000
0118316L3	4.850%	2019	Dec	Term	AMT	PAC	2,280,000	0	1,995,000	285,000
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	0	600,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	0	615,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	0	630,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	0	650,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	0	665,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	0	685,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	0	700,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	0	720,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	0	740,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	0	755,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	0	780,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	0	800,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	0	820,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	0	840,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
						E98A2 Total	**$31,475,000**	**$0**	**$20,405,000**	**$11,070,000**
E99A1 **Mortgage Revenue Bonds, 1999 Series A1**				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2 **Mortgage Revenue Bonds, 1999 Series A2**				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
011832CS9	5.330%	2001	Dec	Sinker	AMT	PAC	350,000	350,000	0	0
011832CS9	5.330%	2002	Jun	Sinker	AMT	PAC	360,000	360,000	0	0
011832CS9	5.330%	2002	Dec	Sinker	AMT	PAC	370,000	360,000	10,000	0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
011832CS9	5.330%	2003	Jun	Sinker	AMT	PAC	380,000	275,000	105,000	0
011832CS9	5.330%	2003	Dec	Sinker	AMT	PAC	390,000	255,000	135,000	0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
011832CS9	5.330%	2004	Jun	Sinker	AMT	PAC	400,000	230,000	170,000	0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
011832CS9	5.330%	2004	Dec	Sinker	AMT	PAC	410,000	205,000	205,000	0
011832CS9	5.330%	2005	Jun	Sinker	AMT	PAC	425,000	180,000	245,000	0
011832CS9	5.330%	2005	Dec	Sinker	AMT	PAC	435,000	155,000	280,000	0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000	0
011832CS9	5.330%	2006	Jun	Sinker	AMT	PAC	450,000	130,000	320,000	0
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	2,335,000	70,000	0
011832CS9	5.330%	2006	Dec	Sinker	AMT	PAC	465,000	115,000	350,000	0
011832CS9	5.330%	2007	Jun	Sinker	AMT	PAC	475,000	0	390,000	85,000
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	0	75,000	2,460,000
011832CS9	5.330%	2007	Dec	Sinker	AMT	PAC	490,000	0	395,000	95,000
011832CS9	5.330%	2008	Jun	Sinker	AMT	PAC	505,000	0	400,000	105,000
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	0	80,000	2,590,000
011832CS9	5.330%	2008	Dec	Sinker	AMT	PAC	515,000	0	410,000	105,000
011832CS9	5.330%	2009	Jun	Sinker	AMT	PAC	530,000	0	420,000	110,000
011832CS9	5.330%	2009	Dec	Sinker	AMT	PAC	545,000	0	435,000	110,000
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	0	85,000	2,735,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* / *AAA*
011832CS9	5.330%	2010	Jun	Sinker	AMT	PAC	560,000	0	445,000	115,000
011832CS9	5.330%	2010	Dec	Sinker	AMT	PAC	580,000	0	460,000	120,000
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000	2,890,000
011832CS9	5.330%	2011	Jun	Sinker	AMT	PAC	590,000	0	465,000	125,000
011832CS9	5.330%	2011	Dec	Sinker	AMT	PAC	615,000	0	490,000	125,000
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
011832CS9	5.330%	2012	Jun	Sinker	AMT	PAC	635,000	0	505,000	130,000
011832CS9	5.330%	2012	Dec	Sinker	AMT	PAC	655,000	0	520,000	135,000
011832CS9	5.330%	2013	Jun	Sinker	AMT	PAC	665,000	0	525,000	140,000
011832CS9	5.330%	2013	Dec	Sinker	AMT	PAC	685,000	0	545,000	140,000
011832CS9	5.330%	2014	Jun	Sinker	AMT	PAC	705,000	0	565,000	140,000
011832CS9	5.330%	2014	Dec	Sinker	AMT	PAC	725,000	0	575,000	150,000
011832CS9	5.330%	2015	Jun	Sinker	AMT	PAC	745,000	0	590,000	155,000
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	180,000	890,000
011832CS9	5.330%	2015	Dec	Sinker	AMT	PAC	770,000	0	615,000	155,000
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	330,000	1,675,000
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	340,000	1,725,000
011832CS9	5.330%	2016	Jun	Sinker	AMT	PAC	795,000	0	630,000	165,000
011832CS9	5.330%	2016	Dec	Sinker	AMT	PAC	815,000	0	650,000	165,000
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	355,000	1,775,000
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	365,000	1,835,000
011832CS9	5.330%	2017	Jun	Sinker	AMT	PAC	835,000	0	665,000	170,000
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	375,000	1,895,000
011832CS9	5.330%	2017	Dec	Sinker	AMT	PAC	860,000	0	685,000	175,000
011832CS9	5.330%	2018	Jun	Sinker	AMT	PAC	885,000	0	705,000	180,000
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	385,000	1,955,000
011832CS9	5.330%	2018	Dec	Sinker	AMT	PAC	910,000	0	725,000	185,000
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	395,000	2,015,000
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	410,000	2,080,000
011832CS9	5.330%	2019	Jun	Sinker	AMT	PAC	935,000	0	745,000	190,000
011832CS9	5.330%	2019	Dec	Sinker	AMT	PAC	970,000	0	770,000	200,000
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	420,000	2,140,000
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	435,000	2,205,000
011832CS9	5.330%	2020	Jun	Sinker	AMT	PAC	995,000	0	790,000	205,000
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	450,000	2,275,000
011832CS9	5.330%	2020	Dec	Sinker	AMT	PAC	1,020,000	0	815,000	205,000
011832CS9	5.330%	2021	Jun	Sinker	AMT	PAC	1,050,000	0	835,000	215,000
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	330,000	1,665,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	25,000	790,000
011832CS9	5.330%	2021	Dec	Sinker	AMT	PAC	1,080,000	0	860,000	220,000
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	480,000	2,420,000
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Jun	Sinker	AMT	PAC	1,105,000	0	880,000	225,000
011832CS9	5.330%	2022	Dec	Sinker	AMT	PAC	1,140,000	0	905,000	235,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0	3,085,000
011832CS9	5.330%	2023	Jun	Sinker	AMT	PAC	1,170,000	0	935,000	235,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0	3,180,000
011832CS9	5.330%	2023	Dec	Sinker	AMT	PAC	1,200,000	0	960,000	240,000
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0	3,285,000
011832CS9	5.330%	2024	Jun	Sinker	AMT	PAC	1,240,000	0	985,000	255,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0	3,380,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0	3,490,000
011832CS9	5.330%	2024	Dec	Sinker	AMT	PAC	1,270,000	0	1,010,000	260,000
011832CS9	5.330%	2025	Jun	Sinker	AMT	PAC	1,300,000	0	1,035,000	265,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0	3,605,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0	3,715,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P	Moodys Fitch
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	AAA	Aaa AAA
011832CS9	5.330%	2025	Dec	Sinker	AMT	PAC	1,340,000	0	1,065,000	275,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Jun	Sinker	AMT	PAC	1,375,000	0	1,095,000	280,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0	3,955,000
011832CS9	5.330%	2026	Dec	Sinker	AMT	PAC	1,410,000	0	1,120,000	290,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
011832CS9	5.330%	2027	Jun	Sinker	AMT	PAC	1,450,000	0	1,155,000	295,000
011832CS9	5.330%	2027	Dec	Sinker	AMT	PAC	1,495,000	0	1,190,000	305,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0	3,300,000
011832CS9	5.330%	2028	Jun	Sinker	AMT	PAC	1,540,000	0	1,230,000	310,000
011832CS9	5.330%	2028	Dec	Sinker	AMT	PAC	1,580,000	0	1,260,000	320,000
011832CS9	5.330%	2029	Jun	Sinker	AMT	PAC	1,625,000	0	1,290,000	335,000
011832CS9	5.330%	2029	Dec	Sinker	AMT	PAC	1,680,000	0	1,335,000	345,000
011832CS9	5.330%	2030	Jun	Sinker	AMT	PAC	1,730,000	0	1,380,000	350,000
011832CS9	5.330%	2030	Dec	Term	AMT	PAC	1,775,000	0	1,405,000	370,000
011832CT7	6.250%	2031	Jun	Term	AMT		36,010,000	0	36,010,000	0
						E99A2 Total	**$188,560,000**	**$14,235,000**	**$81,655,000**	**$92,670,000**
E001A	**Mortgage Revenue Bonds, 2000 Series A**			**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA	Aaa AAA
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001B	**Mortgage Revenue Bonds, 2000 Series B**			**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA	Aaa AAA
011832LB6	5.450%	2008	Jun	Sinker			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinker			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinker			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinker			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinker			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinker			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinker			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinker			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinker			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinker			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term			410,000	0	0	410,000
						E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**
E001C	**Mortgage Revenue Bonds, 2000 Series C**			**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA	Aaa AAA
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0	0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	500,000	0	0
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	0	585,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	0	620,000
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0	1,110,000
011832LJ9	5.800%	2027	Dec	Sinker	AMT		1,720,000	0	1,535,000	185,000
011832LJ9	5.800%	2028	Jun	Sinker	AMT		3,030,000	0	2,700,000	330,000
011832LJ9	5.800%	2028	Dec	Sinker	AMT		3,115,000	0	2,775,000	340,000
011832LJ9	5.800%	2029	Jun	Term	AMT		3,200,000	0	2,850,000	350,000
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$2,070,000**	**$33,525,000**	**$33,190,000**
E001D Mortgage Revenue Bonds, 2000 Series D				**Taxable**	Prog: **104**	Yield: **N/A**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LK6	7.000%	2003	Dec	Serial			1,000,000	0	1,000,000	0
011832LL4	7.070%	2004	Dec	Serial			1,000,000	0	1,000,000	0
011832LM2	7.170%	2005	Dec	Serial			1,000,000	0	1,000,000	0
011832LV2	7.250%	2006	Dec	Serial			1,000,000	0	1,000,000	0
011832LW0	7.300%	2007	Dec	Serial			1,000,000	0	1,000,000	0
011832LT7	7.320%	2008	Jun	Sinker		PAC	490,000	0	430,000	60,000
011832LT7	7.320%	2008	Dec	Sinker		PAC	515,000	0	450,000	65,000
011832LT7	7.320%	2009	Jun	Sinker		PAC	535,000	0	465,000	70,000
011832LT7	7.320%	2009	Dec	Sinker		PAC	550,000	0	475,000	75,000
011832LT7	7.320%	2010	Jun	Sinker		PAC	565,000	0	490,000	75,000
011832LT7	7.320%	2010	Dec	Sinker		PAC	585,000	0	505,000	80,000
011832LT7	7.320%	2011	Jun	Sinker		PAC	615,000	0	530,000	85,000
011832LT7	7.320%	2011	Dec	Sinker		PAC	635,000	0	550,000	85,000
011832LT7	7.320%	2012	Jun	Sinker		PAC	660,000	0	570,000	90,000
011832LT7	7.320%	2012	Dec	Sinker		PAC	660,000	0	570,000	90,000
011832LT7	7.320%	2013	Jun	Sinker		PAC	685,000	0	590,000	95,000
011832LT7	7.320%	2013	Dec	Sinker		PAC	710,000	0	615,000	95,000
011832LT7	7.320%	2014	Jun	Sinker		PAC	735,000	0	635,000	100,000
011832LT7	7.320%	2014	Dec	Sinker		PAC	770,000	0	665,000	105,000
011832LT7	7.320%	2015	Jun	Sinker		PAC	790,000	0	685,000	105,000
011832LT7	7.320%	2015	Dec	Sinker		PAC	840,000	0	725,000	115,000
011832LT7	7.320%	2016	Jun	Sinker		PAC	890,000	0	770,000	120,000
011832LT7	7.320%	2016	Dec	Sinker		PAC	920,000	0	795,000	125,000
011832LT7	7.320%	2017	Jun	Sinker		PAC	960,000	0	830,000	130,000
011832LT7	7.320%	2017	Dec	Sinker		PAC	995,000	0	860,000	135,000
011832LT7	7.320%	2018	Jun	Sinker		PAC	1,020,000	0	880,000	140,000
011832LT7	7.320%	2018	Dec	Sinker		PAC	1,060,000	0	915,000	145,000
011832LT7	7.320%	2019	Jun	Sinker		PAC	1,075,000	0	930,000	145,000
011832LT7	7.320%	2019	Dec	Sinker		PAC	1,120,000	0	965,000	155,000
011832LT7	7.320%	2020	Jun	Sinker		PAC	1,160,000	0	1,000,000	160,000
011832LT7	7.320%	2020	Dec	Term		PAC	1,200,000	0	1,030,000	170,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E001D Mortgage Revenue Bonds, 2000 Series D				**Taxable**	Prog: **104**	Yield: **N/A**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
						E001D Total	**$25,740,000**	**$0**	**$22,925,000**	**$2,815,000**
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000	0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000	0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000	0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000	0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000	0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000	0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000	0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000	0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000	0
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	0	105,000	80,000
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	0	105,000	85,000
011832NF5	3.700%	2007	Dec	Serial			560,000	0	10,000	550,000
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	0	105,000	90,000
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	0	100,000	95,000
011832NG3	3.900%	2008	Dec	Serial			585,000	0	10,000	575,000
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	0	100,000	105,000
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	0	100,000	105,000
011832NH1	4.000%	2009	Dec	Serial			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	0	100,000	110,000
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	0	100,000	115,000
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000	630,000
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	0	100,000	120,000
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	95,000	130,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	95,000	135,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	100,000	135,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	105,000	135,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	115,000	135,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	125,000	135,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	125,000	140,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	130,000	140,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	140,000	140,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000	405,000
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	140,000	145,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	140,000	150,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000	430,000
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	140,000	155,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	140,000	165,000
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000	450,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys / Fitch	
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa	AAA
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	145,000	170,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	145,000	175,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000	470,000
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	145,000	185,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	150,000	185,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000	495,000
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	165,000	185,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	95,000	120,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000	320,000
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	65,000	85,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	70,000	85,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0	105,000
011832NM0	5.300%	2021	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	75,000	85,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0	110,000
011832NM0	5.300%	2022	Jun	Sinker			130,000	0	0	130,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0	110,000
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	85,000	85,000
011832NM0	5.300%	2022	Dec	Sinker			135,000	0	0	135,000
011832NM0	5.300%	2023	Jun	Sinker			140,000	0	0	140,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0	115,000
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	85,000	85,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0	120,000
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	90,000	85,000
011832NM0	5.300%	2023	Dec	Sinker			140,000	0	0	140,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0	125,000
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	90,000	85,000
011832NM0	5.300%	2024	Jun	Sinker			145,000	0	0	145,000
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	95,000	90,000
011832NM0	5.300%	2024	Dec	Sinker			150,000	0	0	150,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0	125,000
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	95,000	95,000
011832NM0	5.300%	2025	Jun	Sinker			150,000	0	0	150,000
011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	95,000	100,000
011832NM0	5.300%	2025	Dec	Sinker			160,000	0	0	160,000
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	95,000	100,000
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0	135,000
011832NM0	5.300%	2026	Jun	Sinker			165,000	0	0	165,000
011832NM0	5.300%	2026	Dec	Sinker			165,000	0	5,000	160,000
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0	140,000
011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	95,000	110,000
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000	140,000
011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	95,000	115,000
011832NM0	5.300%	2027	Jun	Sinker			170,000	0	5,000	165,000
011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000	140,000
011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	95,000	125,000
011832NM0	5.300%	2027	Dec	Sinker			175,000	0	5,000	170,000
011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000	145,000
011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	95,000	130,000
011832NM0	5.300%	2028	Jun	Sinker			180,000	0	5,000	175,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P	Moodys	Fitch
E011A	**Mortgage Revenue Bonds, 2001 Series A**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa	AAA
	011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	95,000	135,000
	011832NM0	5.300%	2028	Dec	Sinker			185,000	0	5,000	180,000
	011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000	150,000
	011832NM0	5.300%	2029	Jun	Sinker			190,000	0	5,000	185,000
	011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	100,000	135,000
	011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000	155,000
	011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	100,000	140,000
	011832NM0	5.300%	2029	Dec	Sinker			195,000	0	5,000	190,000
	011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000	160,000
	011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	120,000	140,000
	011832NM0	5.300%	2030	Jun	Sinker			210,000	0	5,000	205,000
	011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000	175,000
	011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000	160,000
	011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	110,000	140,000
	011832NM0	5.300%	2030	Dec	Sinker			205,000	0	5,000	200,000
	011832NM0	5.300%	2031	Jun	Term			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	115,000	140,000
	011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	245,000	295,000
							E011A Total	**$32,740,000**	**$3,470,000**	**$6,225,000**	**$23,045,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa	AAA
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	0	0	60,000
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0	1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT		30,000	0	0	30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0	1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0	740,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT		80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0	755,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT		85,000	0	0	85,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0	775,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0	790,000
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0	820,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0	840,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT		100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT		105,000	0	0	105,000
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT		105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0	955,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT		110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT		110,000	0	0	110,000
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT		115,000	0	0	115,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										*S and P*	*Moodys* *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0	1,590,000
B1	011832NQ1	5.400%	2027	Jun	Sinker	AMT		1,580,000	0	255,000	1,325,000
B1	011832NQ1	5.400%	2027	Dec	Sinker	AMT		1,620,000	0	260,000	1,360,000
B1	011832NQ1	5.400%	2028	Jun	Sinker	AMT		1,665,000	0	265,000	1,400,000
B1	011832NQ1	5.400%	2028	Dec	Sinker	AMT		1,710,000	0	275,000	1,435,000
B1	011832NQ1	5.400%	2029	Jun	Sinker	AMT		1,755,000	0	280,000	1,475,000
B1	011832NQ1	5.400%	2029	Dec	Sinker	AMT		1,800,000	0	285,000	1,515,000
B1	011832NQ1	5.400%	2030	Jun	Sinker	AMT		1,855,000	0	295,000	1,560,000
B1	011832NQ1	5.400%	2030	Dec	Sinker	AMT		1,910,000	0	305,000	1,605,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT		520,000	0	520,000	0
B1	011832NQ1	5.400%	2031	Jun	Sinker	AMT		1,955,000	0	310,000	1,645,000
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		2,080,000	0	330,000	1,750,000
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT		50,920,000	0	50,920,000	0
							E011B Total	**$104,450,000**	**$0**	**$54,485,000**	**$49,965,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AAA*	*Aaa* *AAA*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	0	0	785,000
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	0	0	800,000
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	0	0	810,000
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	0	0	825,000
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	0	0	840,000
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	0	0	855,000
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	0	0	875,000
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	0	0	890,000
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	0	0	910,000
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	0	925,000
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	0	945,000
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	0	965,000
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	0	985,000
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	0	1,005,000
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	0	1,030,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	0	1,050,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	0	1,075,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	0	1,100,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	0	1,120,000
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	0	1,150,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P	Moodys / Fitch
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	AAA	Aaa / AAA
011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	0	1,175,000
011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	0	1,205,000
011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	0	1,230,000
011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	0	1,260,000
011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	0	1,290,000
011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	0	1,320,000
011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	0	1,400,000
011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	0	1,430,000
011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	0	1,480,000
011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	0	1,500,000
011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	0	1,550,000
011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	0	1,585,000
011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	0	1,625,000
011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	0	1,660,000
011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	0	1,700,000
011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	0	1,740,000
011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	0	1,785,000
011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	0	1,870,000
011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	0	1,915,000
011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	0	1,960,000
011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	0	905,000
011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	10,000	1,090,000
011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	0	485,000
011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	15,000	1,555,000
011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	0	500,000
011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	15,000	1,590,000
011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	15,000	1,630,000
011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	0	510,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	15,000	1,675,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	0	520,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	0	535,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	15,000	1,710,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	0	545,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	15,000	1,755,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	0	560,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	15,000	1,800,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	15,000	1,845,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	0	580,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	15,000	1,890,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	0	595,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	15,000	1,935,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	0	610,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	15,000	1,985,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	0	625,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	15,000	2,030,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	0	640,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	20,000	2,080,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	0	655,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	0	670,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	20,000	2,130,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	20,000	2,185,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	0	685,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	15,000	2,255,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	0	690,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AAA*	*Aaa* *AAA*
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	0	2,890,000
						E061A Total	**$98,675,000**	**$1,260,000**	**$265,000**	**$97,150,000**
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.065%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AAA*	*Aaa* *AAA*
011832L91	3.500%	2007	Jun	Sinker	AMT		615,000	0	0	615,000
011832L91	3.500%	2007	Dec	Term	AMT		625,000	0	0	625,000
011832M25	3.650%	2008	Jun	Sinker	AMT		635,000	0	0	635,000
011832M25	3.650%	2008	Dec	Term	AMT		645,000	0	0	645,000
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	0	0	660,000
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	0	0	670,000
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	0	0	685,000
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	0	695,000
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	0	710,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	0	725,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	0	740,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	0	755,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	0	770,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	0	785,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	0	800,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	0	820,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	0	835,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	0	855,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	0	870,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	0	890,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	0	910,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	0	930,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	0	955,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	0	975,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	0	1,000,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	0	1,025,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	0	1,045,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	0	1,070,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	0	1,095,000
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	0	1,125,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	0	1,150,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	0	1,175,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	0	1,205,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	0	1,235,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	0	1,265,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	0	1,295,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	0	1,325,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	0	1,360,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	0	1,425,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	25,000	930,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	0	505,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	0	515,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	20,000	960,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	0	530,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	20,000	985,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	0	540,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	20,000	1,010,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	0	555,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	25,000	1,030,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	0	570,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	25,000	1,055,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	0	580,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.065%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AAA*	*Aaa* *AAA*
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	25,000	1,085,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	25,000	1,110,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	0	600,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	0	615,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	25,000	1,140,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	25,000	1,170,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	0	625,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	0	640,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	25,000	1,200,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	25,000	1,230,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	0	660,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	30,000	1,255,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	0	675,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	0	695,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	30,000	1,285,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	0	710,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	30,000	1,320,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	30,000	1,355,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	0	730,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	30,000	1,390,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	0	745,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	0	765,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	30,000	1,425,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	35,000	1,455,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	0	785,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	0	2,330,000
						E061B Total	**$75,000,000**	**$0**	**$500,000**	**$74,500,000**
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.234%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AAA*	*Aaa* *AAA*
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	0	0	300,000
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	0	0	250,000
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	0	0	560,000
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	0	0	575,000
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	0	0	585,000
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	0	0	595,000
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	0	0	610,000
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	0	0	420,000
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	0	0	200,000
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	0	0	380,000
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	0	0	250,000
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	0	595,000
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	0	50,000
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	0	660,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	0	165,000
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	0	505,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	0	685,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	0	700,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	0	715,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	0	620,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	0	110,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	0	750,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	0	765,000
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	0	785,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	0	645,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	0	155,000
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	0	820,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	0	840,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
								S and P	Moodys	Fitch
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.234%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	AAA	Aaa AAA
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	0	860,000
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	0	880,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	0	900,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	0	920,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	0	945,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	0	965,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	0	990,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	0	1,035,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	0	550,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	0	500,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	0	565,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	0	525,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	0	540,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	0	580,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	0	595,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	0	555,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	0	565,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	0	610,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	0	580,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	0	630,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	0	645,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	0	595,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	0	610,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	0	660,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	0	625,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	0	680,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	0	640,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	0	700,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	0	720,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	0	655,000
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	0	675,000
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	0	735,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	0	755,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	0	680,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	0	780,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	0	705,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	0	800,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	0	725,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	0	820,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	0	745,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	0	840,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	0	765,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	0	785,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	0	865,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	0	855,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	0	825,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	0	885,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	0	850,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	0	905,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	0	875,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	0	935,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	0	895,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	0	960,000
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	0	915,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	0	985,000

FTHB Collateralized & Home Mortgage Revenue Bonds — *S and P* / *Moodys* / *Fitch*

E06C1 Home Mortgage Revenue Bonds, 2006 Series C — **Exempt** — Prog: **109** — Yield: **4.234%** — Delivery: **7/20/2006** — Dated: **7/20/2006** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	0	940,000
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	0	960,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	0	1,015,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	0	990,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	0	1,040,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	0	1,070,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	0	1,100,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	0	1,130,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	0	1,090,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	0	1,145,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	0	1,120,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	0	1,175,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	0	2,430,000
						E06C1 Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
						FTHB Collateralized & Home Mortgage Revenue BondsTotal	**$1,142,499,750**	**$43,305,000**	**$367,835,000**	**$731,359,750**

VETS State Guaranteed & Collateralized Mortgage Bonds — *S and P* / *Moodys* / *Fitch*

C9711 Veterans Collateralized Bonds, 1997 First — **Exempt** — Prog: **201** — Yield: **5.546%** — Delivery: **11/19/1997** — Dated: **10/1/1997** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T20	5.550%	1998	Dec	Sinker			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinker			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinker			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinker			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinker			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinker			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinker			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinker			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinker			405,000	245,000	160,000	0
011831T20	5.550%	2003	Jun	Sinker			415,000	215,000	200,000	0
011831T20	5.550%	2003	Dec	Sinker			425,000	170,000	255,000	0
011831T20	5.550%	2004	Jun	Sinker			435,000	115,000	320,000	0
011831T20	5.550%	2004	Dec	Sinker			445,000	105,000	340,000	0
011831T20	5.550%	2005	Jun	Sinker			455,000	105,000	350,000	0
011831T20	5.550%	2005	Dec	Sinker			465,000	75,000	390,000	0
011831T20	5.550%	2006	Jun	Sinker			480,000	65,000	415,000	0
011831T20	5.550%	2006	Dec	Sinker			490,000	40,000	450,000	0
011831T20	5.550%	2007	Jun	Sinker			500,000	0	465,000	35,000
011831T20	5.550%	2007	Dec	Sinker			515,000	0	480,000	35,000
011831T20	5.550%	2008	Jun	Sinker			530,000	0	495,000	35,000
011831T20	5.550%	2008	Dec	Sinker			540,000	0	505,000	35,000
011831T20	5.550%	2009	Jun	Sinker			555,000	0	520,000	35,000
011831T20	5.550%	2009	Dec	Sinker			570,000	0	535,000	35,000
011831T20	5.550%	2010	Jun	Sinker			590,000	0	555,000	35,000
011831T20	5.550%	2010	Dec	Sinker			605,000	0	565,000	40,000
011831T20	5.550%	2011	Jun	Sinker			620,000	0	580,000	40,000
011831T20	5.550%	2011	Dec	Sinker			640,000	0	595,000	45,000
011831T20	5.550%	2012	Jun	Sinker			655,000	0	610,000	45,000
011831T20	5.550%	2012	Dec	Sinker			675,000	0	625,000	50,000
011831T20	5.550%	2013	Jun	Sinker			690,000	0	640,000	50,000
011831T20	5.550%	2013	Dec	Sinker			710,000	0	660,000	50,000
011831T20	5.550%	2014	Jun	Sinker			730,000	0	680,000	50,000
011831T20	5.550%	2014	Dec	Sinker			750,000	0	700,000	50,000
011831T20	5.550%	2015	Jun	Sinker			770,000	0	720,000	50,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
VETS State Guaranteed & Collateralized Mortgage Bonds										S and P / Moodys / Fitch	
C9711	**Veterans Collateralized Bonds, 1997 First**				**Exempt**	Prog: **201**	Yield: **5.546%**	Delivery: **11/19/1997**	Dated: **10/1/1997**	AAA / Aaa	AAA
	011831T20	5.550%	2015	Dec	Sinker			795,000	0	745,000	50,000
	011831T20	5.550%	2016	Jun	Sinker			815,000	0	765,000	50,000
	011831T20	5.550%	2016	Dec	Sinker			835,000	0	785,000	50,000
	011831T20	5.550%	2017	Jun	Sinker			860,000	0	810,000	50,000
	011831T20	5.550%	2017	Dec	Sinker			885,000	0	825,000	60,000
	011831T20	5.550%	2018	Jun	Sinker			910,000	0	850,000	60,000
	011831T20	5.550%	2018	Dec	Sinker			935,000	0	870,000	65,000
	011831T20	5.550%	2019	Jun	Sinker			960,000	0	895,000	65,000
	011831T20	5.550%	2019	Dec	Sinker			985,000	0	920,000	65,000
	011831T20	5.550%	2020	Jun	Sinker			1,010,000	0	945,000	65,000
	011831T20	5.550%	2020	Dec	Sinker			1,040,000	0	970,000	70,000
	011831T20	5.550%	2021	Jun	Sinker			1,070,000	0	995,000	75,000
	011831T20	5.550%	2021	Dec	Sinker			1,100,000	0	1,025,000	75,000
	011831T20	5.550%	2022	Jun	Sinker			1,135,000	0	1,060,000	75,000
	011831T20	5.550%	2022	Dec	Sinker			1,165,000	0	1,085,000	80,000
	011831T20	5.550%	2023	Jun	Sinker			1,200,000	0	1,120,000	80,000
	011831T20	5.550%	2023	Dec	Sinker			1,235,000	0	1,155,000	80,000
	011831T20	5.550%	2024	Jun	Sinker			1,270,000	0	1,190,000	80,000
	011831T20	5.550%	2024	Dec	Sinker			1,305,000	0	1,215,000	90,000
	011831T20	5.550%	2025	Jun	Sinker			1,345,000	0	1,250,000	95,000
	011831T20	5.550%	2025	Dec	Sinker			1,380,000	0	1,285,000	95,000
	011831T20	5.550%	2026	Jun	Sinker			1,420,000	0	1,325,000	95,000
	011831T20	5.550%	2026	Dec	Sinker			1,465,000	0	1,370,000	95,000
	011831T20	5.550%	2027	Jun	Sinker			1,505,000	0	1,410,000	95,000
	011831T20	5.550%	2027	Dec	Sinker			1,550,000	0	1,445,000	105,000
	011831T20	5.550%	2028	Jun	Sinker			1,595,000	0	1,485,000	110,000
	011831T20	5.550%	2028	Dec	Sinker			1,640,000	0	1,530,000	110,000
	011831T20	5.550%	2029	Jun	Sinker			1,685,000	0	1,575,000	110,000
	011831T20	5.550%	2029	Dec	Sinker			1,735,000	0	1,620,000	115,000
	011831T20	5.550%	2030	Jun	Sinker			1,785,000	0	1,665,000	120,000
	011831T20	5.550%	2030	Dec	Sinker			1,835,000	0	1,710,000	125,000
	011831T20	5.550%	2031	Jun	Sinker			1,890,000	0	1,765,000	125,000
	011831T20	5.550%	2031	Dec	Sinker			1,945,000	0	1,820,000	125,000
	011831T20	5.550%	2032	Jun	Sinker			2,000,000	0	1,865,000	135,000
	011831T20	5.550%	2032	Dec	Sinker			2,060,000	0	1,920,000	140,000
	011831T20	5.550%	2033	Jun	Sinker			2,120,000	0	1,980,000	140,000
	011831T20	5.550%	2033	Dec	Sinker			2,185,000	0	2,040,000	145,000
	011831T20	5.550%	2034	Jun	Sinker			2,245,000	0	2,095,000	150,000
	011831T20	5.550%	2034	Dec	Sinker			2,315,000	0	2,160,000	155,000
	011831T20	5.550%	2035	Jun	Sinker			2,380,000	0	2,220,000	160,000
	011831T20	5.550%	2035	Dec	Sinker			2,450,000	0	2,280,000	170,000
	011831T20	5.550%	2036	Jun	Sinker			2,520,000	0	2,345,000	175,000
	011831T20	5.550%	2036	Dec	Sinker			2,595,000	0	2,420,000	175,000
	011831T20	5.550%	2037	Jun	Sinker			2,670,000	0	2,485,000	185,000
	011831T20	5.550%	2037	Dec	Sinker			2,750,000	0	2,560,000	190,000
	011831T20	5.550%	2038	Jun	Sinker			2,830,000	0	2,640,000	190,000
	011831T20	5.550%	2038	Dec	Sinker			2,910,000	0	2,710,000	200,000
	011831T20	5.550%	2039	Jun	Sinker			2,995,000	0	2,790,000	205,000
	011831T20	5.550%	2039	Dec	Term			3,085,000	0	2,870,000	215,000
							C9711 Total	**$100,000,000**	**$3,850,000**	**$89,900,000**	**$6,250,000**
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Prog: **202**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	AAA / Aaa	AAA
11	011831Z49	4.000%	1999	Dec	Term	AMT		435,000	435,000	0	0
11	011831Z64	4.200%	2000	Dec	Term	AMT		455,000	455,000	0	0
11	011831Z80	4.300%	2001	Dec	Term	AMT		475,000	455,000	20,000	0
11	0118312A1	4.400%	2002	Dec	Term	AMT		495,000	415,000	80,000	0
11	0118312C7	4.500%	2003	Dec	Term	AMT		515,000	345,000	170,000	0

VETS State Guaranteed & Collateralized Mortgage Bonds

S and P *Moodys* *Fitch*

C9811 Veterans Collateralized Bonds, 1998 First & Second **Exempt** Prog: **202** Yield: **5.403%** Delivery: **6/16/1998** Dated: **6/1/1998** *AAA* *Aaa* *AAA*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
11	0118312E3	4.500%	2004	Dec	Term	AMT		535,000	365,000	170,000	0
11	0118312G8	4.625%	2005	Dec	Term	AMT		565,000	380,000	185,000	0
11	0118312J2	4.700%	2006	Jun	Sinker	AMT		290,000	195,000	95,000	0
11	0118312J2	4.700%	2006	Dec	Term	AMT		300,000	205,000	95,000	0
11	0118312L7	4.750%	2007	Jun	Sinker	AMT		305,000	0	100,000	205,000
11	0118312L7	4.750%	2007	Dec	Term	AMT		315,000	0	100,000	215,000
11	0118312N3	4.800%	2008	Jun	Sinker	AMT		320,000	0	100,000	220,000
11	0118312N3	4.800%	2008	Dec	Term	AMT		330,000	0	105,000	225,000
11	0118312Q6	4.875%	2009	Jun	Sinker	AMT		335,000	0	110,000	225,000
11	0118312Q6	4.875%	2009	Dec	Term	AMT		345,000	0	115,000	230,000
11	0118312S2	5.000%	2010	Jun	Sinker	AMT		355,000	0	120,000	235,000
11	0118312S2	5.000%	2010	Dec	Term	AMT		360,000	0	120,000	240,000
11	0118312U7	5.000%	2011	Jun	Sinker	AMT		370,000	0	120,000	250,000
11	0118312U7	5.000%	2011	Dec	Term	AMT		380,000	0	125,000	255,000
11	0118312W3	5.100%	2012	Jun	Sinker	AMT		390,000	0	125,000	265,000
11	0118312W3	5.100%	2012	Dec	Term	AMT		400,000	0	125,000	275,000
11	0118312Y9	5.125%	2013	Jun	Sinker	AMT		410,000	0	130,000	280,000
11	0118312Y9	5.125%	2013	Dec	Term	AMT		425,000	0	135,000	290,000
11	0118313J1	5.300%	2014	Jun	Sinker	AMT		435,000	0	135,000	300,000
11	0118313J1	5.300%	2014	Dec	Sinker	AMT		445,000	0	140,000	305,000
11	0118313J1	5.300%	2015	Jun	Sinker	AMT		460,000	0	150,000	310,000
11	0118313J1	5.300%	2015	Dec	Sinker	AMT		470,000	0	155,000	315,000
11	0118313J1	5.300%	2016	Jun	Sinker	AMT		485,000	0	160,000	325,000
11	0118313J1	5.300%	2016	Dec	Sinker	AMT		495,000	0	165,000	330,000
11	0118313J1	5.300%	2017	Jun	Sinker	AMT		510,000	0	165,000	345,000
11	0118313J1	5.300%	2017	Dec	Sinker	AMT		525,000	0	170,000	355,000
11	0118313J1	5.300%	2018	Jun	Sinker	AMT		540,000	0	175,000	365,000
11	0118313J1	5.300%	2018	Dec	Term	AMT		555,000	0	175,000	380,000
11	0118314E1	5.400%	2019	Jun	Sinker	AMT		570,000	0	415,000	155,000
11	0118314E1	5.400%	2019	Dec	Sinker	AMT		585,000	0	425,000	160,000
11	0118314E1	5.400%	2020	Jun	Sinker	AMT		600,000	0	440,000	160,000
11	0118314E1	5.400%	2020	Dec	Sinker	AMT		620,000	0	445,000	175,000
11	0118314E1	5.400%	2021	Jun	Sinker	AMT		635,000	0	460,000	175,000
11	0118314E1	5.400%	2021	Dec	Sinker	AMT		650,000	0	470,000	180,000
11	0118314E1	5.400%	2022	Jun	Sinker	AMT		670,000	0	485,000	185,000
11	0118314E1	5.400%	2022	Dec	Sinker	AMT		690,000	0	500,000	190,000
11	0118314E1	5.400%	2023	Jun	Sinker	AMT		710,000	0	510,000	200,000
11	0118314E1	5.400%	2023	Dec	Sinker	AMT		725,000	0	525,000	200,000
11	0118314E1	5.400%	2024	Jun	Sinker	AMT		745,000	0	540,000	205,000
11	0118314E1	5.400%	2024	Dec	Sinker	AMT		770,000	0	555,000	215,000
11	0118314E1	5.400%	2025	Jun	Sinker	AMT		790,000	0	570,000	220,000
11	0118314E1	5.400%	2025	Dec	Sinker	AMT		810,000	0	585,000	225,000
11	0118314E1	5.400%	2026	Jun	Sinker	AMT		835,000	0	605,000	230,000
11	0118314E1	5.400%	2026	Dec	Sinker	AMT		855,000	0	615,000	240,000
11	0118314E1	5.400%	2027	Jun	Sinker	AMT		880,000	0	635,000	245,000
11	0118314E1	5.400%	2027	Dec	Sinker	AMT		905,000	0	655,000	250,000
11	0118314E1	5.400%	2028	Jun	Sinker	AMT		930,000	0	675,000	255,000
11	0118314E1	5.400%	2028	Dec	Term	AMT		955,000	0	680,000	275,000
11	0118314W1	5.500%	2036	Dec	Term	AMT		19,450,000	0	19,450,000	0
12	0118315D2	5.375%	2037	Jun	Sinker			1,525,000	0	490,000	1,035,000
12	0118315D2	5.375%	2037	Dec	Sinker			1,565,000	0	505,000	1,060,000
12	0118315D2	5.375%	2038	Jun	Sinker			1,610,000	0	520,000	1,090,000
12	0118315D2	5.375%	2038	Dec	Sinker			1,655,000	0	535,000	1,120,000
12	0118315D2	5.375%	2039	Jun	Sinker			1,700,000	0	550,000	1,150,000
12	0118315D2	5.375%	2039	Dec	Sinker			1,745,000	0	560,000	1,185,000
12	0118315D2	5.375%	2040	Jun	Term			1,795,000	0	575,000	1,220,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
VETS State Guaranteed & Collateralized Mortgage Bonds										S and P / Moodys / Fitch	
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Prog: **202**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	AAA / Aaa	AAA
							C9811 Total	**$60,000,000**	**$3,250,000**	**$38,010,000**	**$18,740,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	AAA / Aaa	AAA
A1	011832BG6	4.300%	2001	Jun	Serial			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT		480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT		505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT		525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT		550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	340,000	90,000	0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000	0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	355,000	95,000	0
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	475,000	130,000	0
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	0	100,000	370,000
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	0	140,000	495,000
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	0	105,000	390,000
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	0	140,000	525,000
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000	605,000
A2	011832BD3	6.150%	2016	Jun	Sinker	AMT		1,045,000	0	400,000	645,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000	640,000
A2	011832BD3	6.150%	2017	Jun	Sinker	AMT		1,110,000	0	420,000	690,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000	675,000
A2	011832BD3	6.150%	2018	Jun	Sinker	AMT		1,175,000	0	445,000	730,000
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000	710,000
A2	011832BD3	6.150%	2019	Jun	Sinker	AMT		1,245,000	0	475,000	770,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000	750,000
A2	011832BD3	6.150%	2020	Jun	Sinker	AMT		1,320,000	0	500,000	820,000
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		1,395,000	0	530,000	865,000
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	235,000	845,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	245,000	895,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	260,000	950,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	270,000	1,010,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	290,000	1,065,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	300,000	1,130,000
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	320,000	1,195,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	340,000	1,265,000
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	360,000	1,340,000
A1	011832BZ4	6.150%	2031	Jun	Sinker			1,805,000	0	385,000	1,420,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		19,575,000	0	19,575,000	0
A1	011832BZ4	6.150%	2032	Jun	Sinker			1,910,000	0	405,000	1,505,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
VETS State Guaranteed & Collateralized Mortgage Bonds										S and P / Moodys	Fitch
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	AAA / Aaa	AAA
A1	011832BZ4	6.150%	2033	Jun	Sinker			2,030,000	0	430,000	1,600,000
A1	011832BZ4	6.150%	2034	Jun	Sinker			2,155,000	0	460,000	1,695,000
A1	011832BZ4	6.150%	2035	Jun	Sinker			2,285,000	0	485,000	1,800,000
A1	011832BZ4	6.150%	2036	Jun	Sinker			2,420,000	0	515,000	1,905,000
A1	011832BZ4	6.150%	2037	Jun	Sinker			2,570,000	0	550,000	2,020,000
A1	011832BZ4	6.150%	2038	Jun	Sinker			2,725,000	0	580,000	2,145,000
A1	011832BZ4	6.150%	2039	Jun	Term			2,885,000	0	615,000	2,270,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000	0
							C9911 Total	**$110,000,000**	**$4,770,000**	**$60,715,000**	**$44,515,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	AAA / Aaa	AAA
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	395,000	125,000	0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	355,000	185,000	0
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	85,000	45,000	0
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	0	265,000	305,000
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	0	65,000	75,000
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	0	275,000	325,000
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	0	65,000	75,000
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	0	295,000	335,000
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	0	70,000	80,000
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	0	305,000	355,000
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	0	70,000	90,000
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	330,000	370,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	75,000	95,000
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	345,000	395,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	85,000	95,000
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	365,000	415,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	90,000	100,000
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	390,000	440,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT		200,000	0	90,000	110,000
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	410,000	470,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT		210,000	0	95,000	115,000
A1	011832HC9	6.250%	2016	Jun	Sinker			930,000	0	430,000	500,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT		220,000	0	100,000	120,000
A1	011832HC9	6.250%	2017	Jun	Sinker			990,000	0	460,000	530,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT		240,000	0	115,000	125,000
A1	011832HC9	6.250%	2018	Jun	Sinker			1,040,000	0	485,000	555,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT		250,000	0	120,000	130,000
A1	011832HC9	6.250%	2019	Jun	Sinker			1,100,000	0	520,000	580,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT		260,000	0	125,000	135,000
A1	011832HC9	6.250%	2020	Jun	Term			1,170,000	0	545,000	625,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT		280,000	0	130,000	150,000
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	575,000	665,000
A2	011832JY9	6.400%	2021	Jun	Sinker	AMT		300,000	0	270,000	30,000
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	610,000	700,000
A2	011832JY9	6.400%	2022	Jun	Sinker	AMT		310,000	0	280,000	30,000
A1	011832HQ8	6.400%	2023	Jun	Sinker			1,390,000	0	645,000	745,000
A2	011832JY9	6.400%	2023	Jun	Sinker	AMT		330,000	0	295,000	35,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
VETS State Guaranteed & Collateralized Mortgage Bonds										*S and P*	*Moodys* *Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* *AAA*
A1	011832HQ8	6.400%	2024	Jun	Sinker			1,480,000	0	695,000	785,000
A2	011832JY9	6.400%	2024	Jun	Sinker	AMT		350,000	0	315,000	35,000
A1	011832HQ8	6.400%	2025	Jun	Sinker			1,560,000	0	720,000	840,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT		370,000	0	330,000	40,000
A1	011832HQ8	6.400%	2026	Jun	Sinker			1,660,000	0	775,000	885,000
A1	011832HQ8	6.400%	2027	Jun	Sinker			1,760,000	0	820,000	940,000
A1	011832HQ8	6.400%	2028	Jun	Sinker			1,860,000	0	865,000	995,000
A1	011832HQ8	6.400%	2029	Jun	Sinker			1,970,000	0	920,000	1,050,000
A1	011832HQ8	6.400%	2030	Jun	Sinker			2,090,000	0	980,000	1,110,000
A1	011832HQ8	6.400%	2031	Jun	Sinker			2,220,000	0	1,035,000	1,185,000
A1	011832HQ8	6.400%	2032	Jun	Term			2,350,000	0	1,095,000	1,255,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000	0
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	1,165,000	1,335,000
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	1,240,000	1,410,000
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	1,310,000	1,510,000
A1	011832HX3	6.450%	2039	Jun	Term			13,095,000	0	13,095,000	0
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000	0
							C0011 Total	**$70,000,000**	**$3,015,000**	**$43,710,000**	**$23,275,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa* *AAA*
	011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000	0
	011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000	0
	011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	425,000	360,000	0
	011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	0	365,000	445,000
	011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	0	375,000	470,000
	011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	0	390,000	490,000
	011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	0	410,000	505,000
	011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	430,000	525,000
	011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	445,000	550,000
	011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	465,000	575,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	485,000	605,000
	011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	515,000	635,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	545,000	665,000
	011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	575,000	700,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	600,000	740,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	640,000	775,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	665,000	820,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	695,000	870,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	740,000	910,000
	011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	780,000	955,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	820,000	1,010,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	870,000	1,060,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	920,000	1,115,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	965,000	1,180,000
	011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	1,015,000	1,250,000
	011832PV8	5.650%	2029	Dec	Sinker	AMT		2,390,000	0	1,270,000	1,120,000
	011832PV8	5.650%	2030	Dec	Sinker	AMT		2,520,000	0	1,330,000	1,190,000
	011832PV8	5.650%	2031	Dec	Sinker	AMT		2,655,000	0	1,385,000	1,270,000
	011832PV8	5.650%	2032	Dec	Sinker	AMT		2,800,000	0	1,460,000	1,340,000
	011832PV8	5.650%	2033	Dec	Sinker	AMT		2,950,000	0	1,540,000	1,410,000
	011832PV8	5.650%	2034	Dec	Term	AMT		3,115,000	0	1,620,000	1,495,000
							C0211 Total	**$50,000,000**	**$1,925,000**	**$23,400,000**	**$24,675,000**
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Prog: **206**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	*AAA/SP-1+*	*Aaa/MIG1* *AAA/F1+*
11	011832H62	4.800%	2006	Dec	Sinker	AMT		310,000	310,000	0	0
12	011832H70	3.430%	2006	Dec	Note	AMT		145,000,000	145,000,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
VETS State Guaranteed & Collateralized Mortgage Bonds										*S and P* *Moodys*	*Fitch*
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Prog: **206**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	*AAA/SP-1+* *Aaa/MIG1*	*AAA/F1+*
11	011832H62	4.800%	2007	Dec	Sinker	AMT		270,000	0	0	270,000
11	011832H62	4.800%	2008	Dec	Sinker	AMT		280,000	0	0	280,000
11	011832H62	4.800%	2009	Dec	Sinker	AMT		290,000	0	0	290,000
11	011832H62	4.800%	2010	Dec	Sinker	AMT		300,000	0	0	300,000
11	011832H62	4.800%	2011	Dec	Sinker	AMT		310,000	0	0	310,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT		320,000	0	0	320,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT		335,000	0	0	335,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT		350,000	0	0	350,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT		360,000	0	0	360,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT		375,000	0	0	375,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT		395,000	0	0	395,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT		410,000	0	0	410,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT		430,000	0	0	430,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT		445,000	0	0	445,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT		465,000	0	0	465,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT		485,000	0	0	485,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT		510,000	0	0	510,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT		535,000	0	0	535,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT		560,000	0	0	560,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT		585,000	0	0	585,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT		610,000	0	0	610,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT		640,000	0	0	640,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT		670,000	0	0	670,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT		705,000	0	0	705,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT		735,000	0	0	735,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT		770,000	0	0	770,000
11	011832H62	4.800%	2033	Dec	Sinker	AMT		810,000	0	0	810,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT		850,000	0	0	850,000
11	011832H62	4.800%	2035	Dec	Term	AMT		890,000	0	0	890,000
							C0511 Total	**$160,000,000**	**$145,310,000**	**$0**	**$14,690,000**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	*AAA* *Aaa*	*AAA*
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	0	0	1,590,000
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	0	0	1,620,000
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	0	0	1,650,000
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	0	0	1,680,000
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	0	0	1,710,000
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	0	0	1,745,000
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	0	0	1,780,000
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	0	0	1,820,000
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	0	0	1,855,000
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	0	0	1,890,000
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	0	0	1,930,000
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	0	1,825,000
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	0	1,860,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	0	1,900,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	0	1,950,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	0	1,990,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	0	2,035,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	0	2,080,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	0	2,130,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	0	2,295,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	0	2,345,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	0	2,400,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	0	2,455,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	0	2,510,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	0	2,565,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
VETS State Guaranteed & Collateralized Mortgage Bonds										*S and P*	*Moodys*	*Fitch*
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	*AAA*	*Aaa*	*AAA*
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	0		2,625,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	0		2,685,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	0		2,745,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	0		2,810,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	0		2,875,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	0		2,940,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	0		3,010,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	0		3,080,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	0		3,150,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	0		3,225,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	0		3,300,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	0		3,375,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	0		3,460,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	0		3,540,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	0		3,625,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	0		3,710,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	0		3,800,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	0		3,890,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	0		3,985,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	0		4,080,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	0		4,180,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	0		4,280,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	0		4,385,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	0		4,490,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	0		4,600,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	0		4,710,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	0		4,825,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	0		4,940,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	0		5,055,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	0		5,175,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	0		5,305,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	0		5,430,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	0		5,565,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	0		5,700,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	0		5,840,000
							C0611 Total	**$190,000,000**	**$0**	**$0**		**$190,000,000**
							VETS State Guaranteed & Collateralized Mortgage Bonds Total	**$740,000,000**	**$162,120,000**	**$255,735,000**		**$322,145,000**
Multifamily Housing Development Bonds										*S and P*	*Moodys*	*Fitch*
HD97A	**Housing Development Bonds, 1997 Series A**				**Exempt**	Prog: **301**	Yield: **5.614%**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2*	*AA+*
	011831H31	4.000%	1998	Dec	Serial			85,000	85,000	0		0
	011831H49	4.150%	1999	Dec	Serial			90,000	90,000	0		0
	011831H56	4.300%	2000	Dec	Serial			90,000	90,000	0		0
	011831H64	4.400%	2001	Dec	Serial			95,000	95,000	0		0
	011831H72	4.500%	2002	Dec	Serial			100,000	100,000	0		0
	011831H80	4.600%	2003	Dec	Serial			105,000	105,000	0		0
	011831H98	4.700%	2004	Dec	Serial			110,000	110,000	0		0
	011831J21	4.800%	2005	Dec	Serial			115,000	115,000	0		0
	011831J39	4.900%	2006	Dec	Serial			120,000	120,000	0		0
	011831J47	5.000%	2007	Dec	Serial			125,000	0	0		125,000
	011831J54	5.650%	2020	Dec	Term			2,425,000	0	2,425,000		0
	011831J62	5.700%	2029	Dec	Term			3,050,000	0	3,050,000		0
							HD97A Total	**$6,510,000**	**$910,000**	**$5,475,000**		**$125,000**
HD97B	**Housing Development Bonds, 1997 Series B**				**Exempt**	Prog: **301**	Yield: **5.709%**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2*	*AA+*
	011831J70	4.100%	1998	Dec	Serial	AMT		215,000	215,000	0		0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P	Moodys Fitch
HD97B Housing Development Bonds, 1997 Series B				**Exempt**	Prog: **301**	Yield: **5.709%**	Delivery: **10/23/1997**	Dated: **10/15/1997**	AA-	Aa2 AA+
011831J88	4.250%	1999	Dec	Serial	AMT		225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial	AMT		235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial	AMT		245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial	AMT		255,000	255,000	0	0
011831K45	4.700%	2003	Dec	Serial	AMT		270,000	270,000	0	0
011831K52	4.800%	2004	Dec	Serial	AMT		280,000	280,000	0	0
011831K60	4.900%	2005	Dec	Serial	AMT		295,000	295,000	0	0
011831K78	5.000%	2006	Dec	Serial	AMT		310,000	310,000	0	0
011831K86	5.100%	2007	Dec	Serial	AMT		325,000	0	0	325,000
011831K94	5.700%	2017	Dec	Term	AMT		4,430,000	0	4,430,000	0
011831L28	5.800%	2029	Dec	Term	AMT		9,915,000	0	9,915,000	0
						HD97B Total	**$17,000,000**	**$2,330,000**	**$14,345,000**	**$325,000**
HD97C Housing Development Bonds, 1997 Series C				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **10/23/1997**	Dated: **10/15/1997**	AA-	Aa2 AA+
011831L36	6.800%	1998	Dec	Sinker			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinker			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinker			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinker			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinker			270,000	270,000	0	0
011831L36	6.800%	2003	Dec	Sinker			290,000	290,000	0	0
011831L36	6.800%	2004	Dec	Sinker			310,000	310,000	0	0
011831L36	6.800%	2005	Dec	Sinker			330,000	330,000	0	0
011831L36	6.800%	2006	Dec	Sinker			355,000	355,000	0	0
011831L36	6.800%	2007	Dec	Term			380,000	0	0	380,000
011831L44	7.350%	2017	Dec	Term			5,710,000	0	5,710,000	0
011831L51	7.550%	2029	Dec	Term			15,335,000	0	15,335,000	0
						HD97C Total	**$23,895,000**	**$2,470,000**	**$21,045,000**	**$380,000**
HD99A Housing Development Bonds, 1999 Series A				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	AAA	Aaa AAA
011832EU2	4.100%	2000	Dec	Serial			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial			25,000	25,000	0	0
011832EY4	4.750%	2004	Dec	Serial			30,000	30,000	0	0
011832EZ1	4.850%	2005	Dec	Serial			30,000	30,000	0	0
011832FA5	4.950%	2006	Dec	Serial			30,000	30,000	0	0
011832FB3	5.050%	2007	Dec	Serial			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinker			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinker			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinker			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinker			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinker			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinker			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinker			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinker			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinker			105,000	0	0	105,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds								S and P	Moodys	Fitch
HD99A Housing Development Bonds, 1999 Series A				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	AAA Aaa	AAA
011832FF4	6.300%	2028	Dec	Sinker			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$190,000**	**$0**	**$1,485,000**
HD99B Housing Development Bonds, 1999 Series B				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	AAA Aaa	AAA
011832FG2	4.200%	2000	Dec	Serial	AMT		65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial	AMT		70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial	AMT		75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial	AMT		80,000	80,000	0	0
011832FL1	4.850%	2004	Dec	Serial	AMT		80,000	80,000	0	0
011832FM9	4.950%	2005	Dec	Serial	AMT		85,000	85,000	0	0
011832FN7	5.000%	2006	Dec	Serial	AMT		90,000	90,000	0	0
011832FP2	5.100%	2007	Dec	Serial	AMT		95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial	AMT		100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial	AMT		105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinker	AMT		110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinker	AMT		120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinker	AMT		125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinker	AMT		135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinker	AMT		140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinker	AMT		150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinker	AMT		160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinker	AMT		170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinker	AMT		180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinker	AMT		195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinker	AMT		205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinker	AMT		220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinker	AMT		230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinker	AMT		245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinker	AMT		265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinker	AMT		280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinker	AMT		295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinker	AMT		315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinker	AMT		335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term	AMT		360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$545,000**	**$0**	**$4,535,000**
HD99C Housing Development Bonds, 1999 Series C (GP)				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	AAA Aaa	AAA
011832FU1	4.100%	2000	Dec	Serial			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial			785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial			820,000	820,000	0	0
011832FZ0	4.850%	2005	Dec	Serial			860,000	860,000	0	0
011832GA4	4.875%	2006	Dec	Serial			905,000	905,000	0	0
011832GB2	5.000%	2007	Dec	Serial			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinker			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinker			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinker			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinker			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinker			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinker			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinker			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinker			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinker			1,780,000	0	0	1,780,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P / Moodys	Fitch
HD99C Housing Development Bonds, 1999 Series C (GP)				**Exempt**	Prog: **301**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	AAA / Aaa	AAA
011832GE6	6.100%	2019	Dec	Term			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinker			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinker			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinker			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinker			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinker			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinker			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinker			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinker			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinker			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$5,530,000**	**$0**	**$44,470,000**
HD00B Housing Development Bonds, 2000 Series B (GP)				**Exempt**	Prog: **301**	Yield: **VRDO**	Delivery: **12/13/2000**	Dated: **12/13/2000**	AA/A-1+ / Aa2/VMIG1	AA+/F1+
011832LY6		2030	Dec	Serial		VRDO	41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AAA / Aaa	AAA
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0	0
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0	0
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0	0
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	0	0	70,000
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	0	0	75,000
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0	90,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P / Moodys / Fitch	
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AAA / Aaa / AAA	
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$540,000**	**$4,690,000**	**$3,210,000**
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AAA / Aaa / AAA	
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0
011832RF1	3.250%	2007	Jun	Serial			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* / *Fitch*
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$1,230,000**	**$0**	**$7,460,000**
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832RU8	1.600%	2003	Jun	Serial			585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial			595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial			595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial			605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial			610,000	610,000	0	0
011832RZ7	2.450%	2005	Dec	Serial			620,000	620,000	0	0
011832SA1	2.850%	2006	Jun	Serial			630,000	630,000	0	0
011832SB9	2.850%	2006	Dec	Serial			640,000	640,000	0	0
011832SC7	3.250%	2007	Jun	Serial			650,000	0	0	650,000
011832SD5	3.250%	2007	Dec	Serial			665,000	0	0	665,000
011832SE3	3.550%	2008	Jun	Serial			670,000	0	0	670,000
011832SF0	3.550%	2008	Dec	Serial			685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial			700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial			710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial			730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial			740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial			755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial			775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial			790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial			805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial			825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial			845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial			870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial			885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial			915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial			935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker			955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker			985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker			1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinker			1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker			1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker			1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker			1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker			1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker			1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker			1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker			1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker			1,260,000	0	0	1,260,000
011832TB8	5.150%	2022	Jun	Serial			440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinker			860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term			1,330,000	0	0	1,330,000
011832SR4	5.250%	2023	Jun	Sinker			525,000	0	0	525,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds										
								S and P	*Moodys*	*Fitch*
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* *Aaa*	*AAA*
011832TC6	5.250%	2023	Jun	Sinker			840,000	0	0	840,000
011832SR4	5.250%	2023	Dec	Sinker			540,000	0	0	540,000
011832TC6	5.250%	2023	Dec	Sinker			860,000	0	0	860,000
011832SR4	5.250%	2024	Jun	Sinker			555,000	0	0	555,000
011832TC6	5.250%	2024	Jun	Sinker			880,000	0	0	880,000
011832SR4	5.250%	2024	Dec	Sinker			570,000	0	0	570,000
011832TC6	5.250%	2024	Dec	Sinker			905,000	0	0	905,000
011832SR4	5.250%	2025	Jun	Sinker			585,000	0	0	585,000
011832TC6	5.250%	2025	Jun	Sinker			925,000	0	0	925,000
011832SR4	5.250%	2025	Dec	Sinker			600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinker			955,000	0	0	955,000
011832SR4	5.250%	2026	Jun	Sinker			615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinker			980,000	0	0	980,000
011832SR4	5.250%	2026	Dec	Sinker			630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinker			1,005,000	0	0	1,005,000
011832SR4	5.250%	2027	Jun	Sinker			645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinker			1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Dec	Sinker			665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinker			1,060,000	0	0	1,060,000
011832SR4	5.250%	2028	Jun	Sinker			680,000	0	0	680,000
011832TC6	5.250%	2028	Jun	Sinker			1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Dec	Sinker			700,000	0	0	700,000
011832TC6	5.250%	2028	Dec	Sinker			1,115,000	0	0	1,115,000
011832SR4	5.250%	2029	Jun	Sinker			720,000	0	0	720,000
011832TC6	5.250%	2029	Jun	Sinker			1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Dec	Sinker			740,000	0	0	740,000
011832TC6	5.250%	2029	Dec	Sinker			1,170,000	0	0	1,170,000
011832TC6	5.250%	2030	Jun	Sinker			1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinker			755,000	0	0	755,000
011832TC6	5.250%	2030	Dec	Sinker			1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinker			780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinker			1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinker			800,000	0	0	800,000
011832TC6	5.250%	2031	Dec	Sinker			1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinker			815,000	0	0	815,000
011832TC6	5.250%	2032	Jun	Term			1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Jun	Sinker			850,000	0	0	850,000
011832SR4	5.250%	2032	Dec	Term			2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$4,880,000**	**$0**	**$65,120,000**
HD02D Housing Development Bonds, 2002 Series D (GP)				**Exempt**	Prog: **301**	Yield: **VRDO**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+* *Aaa/VMIG1*	*AAA/F1+*
011832TD4		2003	Jun	Sinker		VRDO	290,000	290,000	0	0
011832TD4		2003	Dec	Sinker		VRDO	290,000	290,000	0	0
011832TD4		2004	Jun	Sinker		VRDO	300,000	300,000	0	0
011832TD4		2004	Dec	Sinker		VRDO	300,000	300,000	0	0
011832TD4		2005	Jun	Sinker		VRDO	310,000	310,000	0	0
011832TD4		2005	Dec	Sinker		VRDO	310,000	310,000	0	0
011832TD4		2006	Jun	Sinker		VRDO	320,000	320,000	0	0
011832TD4		2006	Dec	Sinker		VRDO	325,000	325,000	0	0
011832TD4		2007	Jun	Sinker		VRDO	325,000	0	0	325,000
011832TD4		2007	Dec	Sinker		VRDO	340,000	0	0	340,000
011832TD4		2008	Jun	Sinker		VRDO	340,000	0	0	340,000
011832TD4		2008	Dec	Sinker		VRDO	345,000	0	0	345,000
011832TD4		2009	Jun	Sinker		VRDO	355,000	0	0	355,000
011832TD4		2009	Dec	Sinker		VRDO	360,000	0	0	360,000
011832TD4		2010	Jun	Sinker		VRDO	365,000	0	0	365,000
011832TD4		2010	Dec	Sinker		VRDO	370,000	0	0	370,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P* / *Moodys*	*Fitch*
HD02D Housing Development Bonds, 2002 Series D (GP)				**Exempt**	Prog: **301**	Yield: **VRDO**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+* / *Aaa/VMIG1*	*AAA/F1+*
011832TD4		2011	Jun	Sinker		VRDO	380,000	0	0	380,000
011832TD4		2011	Dec	Sinker		VRDO	385,000	0	0	385,000
011832TD4		2012	Jun	Sinker		VRDO	390,000	0	0	390,000
011832TD4		2012	Dec	Sinker		VRDO	400,000	0	0	400,000
011832TD4		2013	Jun	Sinker		VRDO	405,000	0	0	405,000
011832TD4		2013	Dec	Sinker		VRDO	415,000	0	0	415,000
011832TD4		2014	Jun	Sinker		VRDO	420,000	0	0	420,000
011832TD4		2014	Dec	Sinker		VRDO	430,000	0	0	430,000
011832TD4		2015	Jun	Sinker		VRDO	435,000	0	0	435,000
011832TD4		2015	Dec	Sinker		VRDO	440,000	0	0	440,000
011832TD4		2016	Jun	Sinker		VRDO	450,000	0	0	450,000
011832TD4		2016	Dec	Sinker		VRDO	460,000	0	0	460,000
011832TD4		2017	Jun	Sinker		VRDO	465,000	0	0	465,000
011832TD4		2017	Dec	Sinker		VRDO	475,000	0	0	475,000
011832TD4		2018	Jun	Sinker		VRDO	480,000	0	0	480,000
011832TD4		2018	Dec	Sinker		VRDO	495,000	0	0	495,000
011832TD4		2019	Jun	Sinker		VRDO	500,000	0	0	500,000
011832TD4		2019	Dec	Sinker		VRDO	505,000	0	0	505,000
011832TD4		2020	Jun	Sinker		VRDO	520,000	0	0	520,000
011832TD4		2020	Dec	Sinker		VRDO	525,000	0	0	525,000
011832TD4		2021	Jun	Sinker		VRDO	535,000	0	0	535,000
011832TD4		2021	Dec	Sinker		VRDO	545,000	0	0	545,000
011832TD4		2022	Jun	Sinker		VRDO	555,000	0	0	555,000
011832TD4		2022	Dec	Sinker		VRDO	565,000	0	0	565,000
011832TD4		2023	Jun	Sinker		VRDO	575,000	0	0	575,000
011832TD4		2023	Dec	Sinker		VRDO	585,000	0	0	585,000
011832TD4		2024	Jun	Sinker		VRDO	595,000	0	0	595,000
011832TD4		2024	Dec	Sinker		VRDO	605,000	0	0	605,000
011832TD4		2025	Jun	Sinker		VRDO	615,000	0	0	615,000
011832TD4		2025	Dec	Sinker		VRDO	625,000	0	0	625,000
011832TD4		2026	Jun	Sinker		VRDO	635,000	0	0	635,000
011832TD4		2026	Dec	Sinker		VRDO	650,000	0	0	650,000
011832TD4		2027	Jun	Sinker		VRDO	660,000	0	0	660,000
011832TD4		2027	Dec	Sinker		VRDO	670,000	0	0	670,000
011832TD4		2028	Jun	Sinker		VRDO	685,000	0	0	685,000
011832TD4		2028	Dec	Sinker		VRDO	695,000	0	0	695,000
011832TD4		2029	Jun	Sinker		VRDO	705,000	0	0	705,000
011832TD4		2029	Dec	Sinker		VRDO	720,000	0	0	720,000
011832TD4		2030	Jun	Sinker		VRDO	730,000	0	0	730,000
011832TD4		2030	Dec	Sinker		VRDO	745,000	0	0	745,000
011832TD4		2031	Jun	Sinker		VRDO	760,000	0	0	760,000
011832TD4		2031	Dec	Sinker		VRDO	770,000	0	0	770,000
011832TD4		2032	Jun	Sinker		VRDO	785,000	0	0	785,000
011832TD4		2032	Dec	Sinker		VRDO	800,000	0	0	800,000
011832TD4		2033	Jun	Sinker		VRDO	810,000	0	0	810,000
011832TD4		2033	Dec	Sinker		VRDO	825,000	0	0	825,000
011832TD4		2034	Jun	Sinker		VRDO	845,000	0	0	845,000
011832TD4		2034	Dec	Sinker		VRDO	855,000	0	0	855,000
011832TD4		2035	Jun	Sinker		VRDO	870,000	0	0	870,000
011832TD4		2035	Dec	Sinker		VRDO	885,000	0	0	885,000
011832TD4		2036	Jun	Sinker		VRDO	900,000	0	0	900,000
011832TD4		2036	Dec	Sinker		VRDO	920,000	0	0	920,000
011832TD4		2037	Jun	Term		VRDO	930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$2,445,000**	**$0**	**$35,425,000**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA* / *Aaa*	*AAA*
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* / *Fitch*
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* / *AAA*
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	0	0	745,000
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	0	0	775,000
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	0	0	815,000
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$2,075,000**	**$0**	**$30,985,000**
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* / *AAA*
011832VX7	1.200%	2004	Dec	Serial			955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial			1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial			1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial			1,405,000	0	0	1,405,000
011832WB4	2.500%	2008	Dec	Serial			1,440,000	0	0	1,440,000
011832WC2	2.750%	2009	Dec	Serial			1,470,000	0	0	1,470,000
011832WD0	3.050%	2010	Dec	Serial			1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial			1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial			1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial			1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial			1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial			1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial			1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker			525,000	0	0	525,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* *AAA*
011832WL2	4.450%	2017	Dec	Sinker			1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term			530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term			1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker			105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker			1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker			110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker			1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker			115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker			2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker			120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker			2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term			120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term			2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker			145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker			1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker			155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker			1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term			150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term			1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker			60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker			1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinker			60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker			1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinker			65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker			1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinker			70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker			1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinker			70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker			2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term			75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term			2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$3,685,000**	**$0**	**$48,340,000**
HD04C Housing Development Bonds, 2004 Series C				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* *AAA*
011832WY4		2035	Dec	Serial		AUCT	42,125,000	0	39,400,000	2,725,000
						HD04C Total	**$42,125,000**	**$0**	**$39,400,000**	**$2,725,000**
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AAA*	*Aaa* *AAA*
011832XA5	3.650%	2008	Jun	Serial			220,000	0	0	220,000
011832XB3	3.780%	2008	Dec	Serial			410,000	0	0	410,000
011832XC1	3.940%	2009	Jun	Serial			430,000	0	0	430,000
011832XD9	4.020%	2009	Dec	Serial			445,000	0	0	445,000
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0	455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P / Moodys	Fitch
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	AAA / Aaa	AAA
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$0**	**$0**	**$105,000,000**
						Multifamily Housing Development BondsTotal	**$503,075,000**	**$26,830,000**	**$84,955,000**	**$391,290,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
GM97A	**General Mortgage Revenue Bonds, 1997 Series A**			**Exempt**	Prog: **402**	Yield: **6.013%**	Delivery: **4/16/1997**	Dated: **3/1/1997**	*AAA*	*Aaa* *AAA*
011831E59	3.850%	1998	Dec	Serial		Pre-Ulm	2,040,000	2,040,000	0	0
011831E67	4.150%	1999	Dec	Serial		Pre-Ulm	2,120,000	2,120,000	0	0
011831E75	4.400%	2000	Dec	Serial		Pre-Ulm	2,210,000	2,210,000	0	0
011831E83	4.550%	2001	Dec	Serial		Pre-Ulm	2,305,000	2,305,000	0	0
011831E91	4.700%	2002	Dec	Serial		Pre-Ulm	2,410,000	2,410,000	0	0
011831F25	4.800%	2003	Dec	Serial		Pre-Ulm	2,525,000	2,525,000	0	0
011831F33	4.900%	2004	Dec	Serial		Pre-Ulm	2,645,000	2,645,000	0	0
011831F41	5.000%	2005	Dec	Serial		Pre-Ulm	2,775,000	2,775,000	0	0
011831F58	5.100%	2006	Dec	Serial		Pre-Ulm	2,910,000	2,910,000	0	0
011831F66	5.200%	2007	Dec	Serial		Pre-Ulm	3,060,000	0	0	3,060,000
011831F74	5.650%	2012	Dec	Serial		Pre-Ulm	20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	CAB		Pre-Ulm	10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial		Pre-Ulm	49,000,000	0	14,980,000	34,020,000
011831F90	6.000%	2022	Jun	Sinker		Pre-Ulm	27,825,000	0	27,825,000	0
011831F90	6.000%	2024	Dec	Sinker		Pre-Ulm	32,120,000	0	16,455,000	15,665,000
011831F90	6.000%	2027	Jun	Term		Pre-Ulm	30,055,000	0	9,190,000	20,865,000
011831G24	5.950%	2029	Jun	Serial		Pre-Ulm	35,000,000	0	0	35,000,000
011831G32	6.000%	2031	Jun	Sinker		Pre-Ulm	26,840,000	0	0	26,840,000
011831G32	6.000%	2033	Dec	Sinker		Pre-Ulm	30,305,000	0	0	30,305,000
011831G32	6.000%	2036	Dec	Term		Pre-Ulm	42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Serial		Pre-Ulm	25,000,000	0	25,000,000	0
011831G57	6.100%	2037	Dec	Term		Pre-Ulm	80,580,000	0	80,580,000	0
						GM97A Total	**$434,910,874**	**$21,940,000**	**$174,030,000**	**$238,940,874**
GM99A	**General Mortgage Revenue Bonds, 1999 Series A**			**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* *AAA*
0118317N8	4.250%	2001	Jun	Serial		Pre-Ulm	1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial		Pre-Ulm	1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial		Pre-Ulm	1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial		Pre-Ulm	1,610,000	1,610,000	0	0
0118317S7	4.750%	2005	Jun	Serial		Pre-Ulm	1,660,000	1,660,000	0	0
0118317T5	4.850%	2006	Jun	Serial		Pre-Ulm	1,700,000	1,700,000	0	0
0118317U2	4.950%	2007	Jun	Serial		Pre-Ulm	1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial		Pre-Ulm	1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial		Pre-Ulm	1,865,000	0	0	1,865,000
0118317X6	5.800%	2010	Jun	Sinker		Pre-Ulm	310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
0118317Y4	5.750%	2010	Dec	Sinker		Pre-Ulm	1,670,000	0	0	1,670,000
0118317X6	5.800%	2010	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000
0118317X6	5.800%	2011	Jun	Sinker		Pre-Ulm	320,000	0	0	320,000
0118317Y4	5.750%	2011	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Dec	Sinker		Pre-Ulm	325,000	0	0	325,000
0118317Y4	5.750%	2011	Dec	Sinker		Pre-Ulm	1,715,000	0	0	1,715,000
0118317X6	5.800%	2012	Jun	Sinker		Pre-Ulm	330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Dec	Sinker		Pre-Ulm	335,000	0	0	335,000
0118317Y4	5.750%	2012	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
0118317X6	5.800%	2013	Jun	Sinker		Pre-Ulm	340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinker		Pre-Ulm	1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Dec	Sinker		Pre-Ulm	345,000	0	0	345,000
0118317Y4	5.750%	2013	Dec	Sinker		Pre-Ulm	1,810,000	0	0	1,810,000
0118317X6	5.800%	2014	Jun	Sinker		Pre-Ulm	350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinker		Pre-Ulm	1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Dec	Sinker		Pre-Ulm	355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
0118317X6	5.800%	2015	Jun	Sinker		Pre-Ulm	360,000	0	0	360,000
0118317Y4	5.750%	2015	Jun	Sinker		Pre-Ulm	1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Dec	Sinker		Pre-Ulm	365,000	0	0	365,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Prog: **403**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118317Y4	5.750%	2015	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
0118317X6	5.800%	2016	Jun	Sinker		Pre-Ulm	370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
0118317Y4	5.750%	2016	Dec	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
0118317X6	5.800%	2016	Dec	Sinker		Pre-Ulm	375,000	0	0	375,000
0118317X6	5.800%	2017	Jun	Sinker		Pre-Ulm	380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Dec	Sinker		Pre-Ulm	385,000	0	0	385,000
0118317Y4	5.750%	2017	Dec	Sinker		Pre-Ulm	2,030,000	0	0	2,030,000
0118317X6	5.800%	2018	Jun	Sinker		Pre-Ulm	390,000	0	0	390,000
0118317Y4	5.750%	2018	Jun	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Dec	Term		Pre-Ulm	400,000	0	0	400,000
0118317Y4	5.750%	2018	Dec	Sinker		Pre-Ulm	2,085,000	0	0	2,085,000
0118317Y4	5.750%	2019	Jun	Term		Pre-Ulm	2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
0118317Z1	5.900%	2020	Jun	Sinker		Pre-Ulm	45,000	0	0	45,000
0118318A5	5.900%	2020	Jun	Sinker		Pre-Ulm	2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinker		Pre-Ulm	2,580,000	0	0	2,580,000
0118317Z1	5.900%	2021	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinker		Pre-Ulm	2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinker		Pre-Ulm	2,655,000	0	0	2,655,000
0118317Z1	5.900%	2022	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinker		Pre-Ulm	2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinker		Pre-Ulm	2,735,000	0	0	2,735,000
0118318A5	5.900%	2023	Jun	Sinker		Pre-Ulm	2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118317Z1	5.900%	2023	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2023	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000
0118317Z1	5.900%	2024	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000
0118317Z1	5.900%	2025	Jun	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2025	Jun	Sinker		Pre-Ulm	2,935,000	0	0	2,935,000
0118318A5	5.900%	2025	Dec	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000
0118317Z1	5.900%	2025	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Jun	Sinker		Pre-Ulm	55,000	0	0	55,000
0118317Z1	5.900%	2026	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinker		Pre-Ulm	3,065,000	0	0	3,065,000
0118317Z1	5.900%	2027	Jun	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinker		Pre-Ulm	3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinker		Pre-Ulm	3,155,000	0	0	3,155,000
0118317Z1	5.900%	2028	Jun	Sinker		Pre-Ulm	60,000	0	0	60,000
0118318A5	5.900%	2028	Jun	Sinker		Pre-Ulm	3,200,000	0	0	3,200,000
0118318A5	5.900%	2028	Dec	Sinker		Pre-Ulm	3,250,000	0	0	3,250,000
0118317Z1	5.900%	2028	Dec	Term		Pre-Ulm	60,000	0	0	60,000
0118318A5	5.900%	2029	Jun	Term		Pre-Ulm	3,355,000	0	0	3,355,000
0118318B3	6.050%	2035	Jun	Term		Pre-Ulm	44,315,000	0	44,315,000	0
0118318C1	6.050%	2035	Dec	Sinker		Pre-Ulm	4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinker		Pre-Ulm	4,115,000	0	90,000	4,025,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

General Mortgage Revenue Bonds — *S and P* / *Moodys* / *Fitch*

GM99A General Mortgage Revenue Bonds, 1999 Series A — **Exempt** — Prog: **403** — Yield: **6.048%** — Delivery: **9/28/1999** — Dated: **9/1/1999** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118318C1	6.050%	2036	Dec	Sinker		Pre-Ulm	4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinker		Pre-Ulm	4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinker		Pre-Ulm	4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinker		Pre-Ulm	4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinker		Pre-Ulm	4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term		Pre-Ulm	4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinker		Pre-Ulm	4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinker		Pre-Ulm	4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinker		Pre-Ulm	4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinker		Pre-Ulm	4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinker		Pre-Ulm	4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinker		Pre-Ulm	5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinker		Pre-Ulm	5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinker		Pre-Ulm	5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinker		Pre-Ulm	5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinker		Pre-Ulm	5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinker		Pre-Ulm	5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinker		Pre-Ulm	5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinker		Pre-Ulm	5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinker		Pre-Ulm	5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinker		Pre-Ulm	5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinker		Pre-Ulm	5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinker		Pre-Ulm	5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinker		Pre-Ulm	6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinker		Pre-Ulm	6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term		Pre-Ulm	6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$9,570,000**	**$45,070,000**	**$248,060,000**

GM02A General Mortgage Revenue Bonds, 2002 Series A — **Exempt** — Prog: **404** — Yield: **4.798%** — Delivery: **10/15/2002** — Dated: **10/1/2002** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds								S and P	Moodys	Fitch
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	AAA Aaa	AAA
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
				General Mortgage Revenue BondsTotal			**$887,610,874**	**$31,510,000**	**$219,100,000**	**$637,000,874**
Governmental Purpose Bonds								S and P	Moodys	Fitch
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Dated: **12/3/1997**	AA/A-1+ Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	9,700,000	23,300,000
						GP97A Total	**$33,000,000**	**$0**	**$9,700,000**	**$23,300,000**

Governmental Purpose Bonds

S and P *Moodys* *Fitch*

GP01A Governmental Purpose Bonds, 2001 Series A **Exempt** Prog: **502** Yield: **VRDO** Delivery: **8/2/2001** Dated: **8/2/2001** *AAA/A-1+* *Aaa/VMIG1* *AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832MW9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
011832MW9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
011832MW9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
011832MW9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
011832MW9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
011832MW9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
011832MW9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
011832MW9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
011832MW9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
011832MW9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
011832MW9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
011832MW9		2007	Jun	Sinker		SWAP	860,000	0	0	860,000
011832MW9		2007	Dec	Sinker		SWAP	880,000	0	0	880,000
011832MW9		2008	Jun	Sinker		SWAP	895,000	0	0	895,000
011832MW9		2008	Dec	Sinker		SWAP	920,000	0	0	920,000
011832MW9		2009	Jun	Sinker		SWAP	930,000	0	0	930,000
011832MW9		2009	Dec	Sinker		SWAP	950,000	0	0	950,000
011832MW9		2010	Jun	Sinker		SWAP	960,000	0	0	960,000
011832MW9		2010	Dec	Sinker		SWAP	995,000	0	0	995,000
011832MW9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* *Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
011832MW9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$8,235,000**	**$0**	**$68,345,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
011832MY5		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
011832MY5		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
011832MY5		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
011832MY5		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
011832MY5		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
011832MY5		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
011832MY5		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
011832MY5		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
011832MY5		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
011832MY5		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
011832MY5		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
011832MY5		2007	Jun	Sinker		SWAP	1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinker		SWAP	1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinker		SWAP	1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinker		SWAP	1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinker		SWAP	1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinker		SWAP	1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinker		SWAP	1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										*S and P*	*Moodys* *Fitch*
GP01B	**Governmental Purpose Bonds, 2001 Series B**				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
	011832MY5		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
	011832MY5		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
	011832MY5		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
	011832MY5		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
	011832MY5		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
	011832MY5		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
	011832MY5		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
	011832MY5		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
							GP01B Total	**$93,590,000**	**$10,070,000**	**$0**	**$83,520,000**
							Governmental Purpose BondsTotal	**$203,170,000**	**$18,305,000**	**$9,700,000**	**$175,165,000**
State Capital Project Bonds										*S and P*	*Moodys* *Fitch*
SC01A	**State Capital Project Bonds, 2001 Series A**				**Exempt**	Prog: **601**	Yield: **3.980%**	Delivery: **2/8/2001**	Dated: **2/1/2001**	*AA-*	*Aa2* *AA+*
A1	011832MB5	4.000%	2001	Dec	Serial			290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial			1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial			4,290,000	4,290,000	0	0
A1	011832ME9	4.750%	2003	Jun	Serial			1,310,000	1,310,000	0	0
A2	011832MP4	3.800%	2003	Jun	Serial			3,020,000	3,020,000	0	0
A1	011832MF6	4.750%	2003	Dec	Serial			4,500,000	4,500,000	0	0
A1	011832MG4	5.000%	2004	Jun	Serial			2,055,000	2,055,000	0	0
A2	011832MQ2	3.850%	2004	Jun	Serial			2,430,000	2,430,000	0	0
A1	011832MH2	5.000%	2004	Dec	Serial			5,000,000	5,000,000	0	0
A1	011832MJ8	5.250%	2005	Jun	Serial			3,050,000	3,050,000	0	0
A2	011832MR0	3.900%	2005	Jun	Serial			1,385,000	1,385,000	0	0
A1	011832MK5	5.000%	2005	Dec	Serial			13,240,000	13,240,000	0	0
A1	011832ML3	5.000%	2006	Jun	Serial			13,450,000	13,450,000	0	0
A1	011832MM1	5.000%	2006	Dec	Serial			5,000,000	5,000,000	0	0
A2	011832MS8	4.000%	2006	Dec	Serial			2,585,000	2,585,000	0	0
A1	011832MN9	5.000%	2007	Jun	Serial			7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial			4,000,000	0	0	4,000,000
							SC01A Total	**$74,535,000**	**$62,620,000**	**$0**	**$11,915,000**
SC02A	**State Capital Project Bonds, 2002 Series A**				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA*	*Aaa* *AAA*
	011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0	0
	011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0	0
	011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0	0
	011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0	0
	011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0	0
	011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000	0	0
	011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000	0	0
	011832UT7	4.000%	2007	Jul	Serial			3,115,000	0	0	3,115,000
	011832US9	3.000%	2007	Jul	Serial			500,000	0	0	500,000
	011832UV2	5.000%	2008	Jul	Serial			3,155,000	0	0	3,155,000
	011832UU4	3.000%	2008	Jul	Serial			610,000	0	0	610,000
	011832UW0	3.125%	2009	Jul	Serial			180,000	0	0	180,000
	011832UX8	5.000%	2009	Jul	Serial			3,770,000	0	0	3,770,000
	011832UY6	3.400%	2010	Jul	Serial			140,000	0	0	140,000
	011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0	0	4,005,000
	011832VA7	3.500%	2011	Jul	Serial			385,000	0	0	385,000
	011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0	3,995,000
							SC02A Total	**$32,905,000**	**$13,050,000**	**$0**	**$19,855,000**
SC02B	**State Capital Project Bonds, 2002 Series B**				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA*	*Aaa* *AAA*
	011832UH3		2023	Jan	Sinker		SWAP	3,530,000	0	0	3,530,000
	011832UH3		2023	Jul	Sinker		SWAP	3,600,000	0	0	3,600,000
	011832UH3		2024	Jan	Sinker		SWAP	3,675,000	0	0	3,675,000
	011832UH3		2024	Jul	Term		SWAP	3,750,000	0	0	3,750,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys* / *Fitch*
SC02B State Capital Project Bonds, 2002 Series B				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA*	*Aaa* / *AAA*
						SC02B Total	**$14,555,000**	**$0**	**$0**	**$14,555,000**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
011832UJ9		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
011832UJ9		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
011832UJ9		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
011832UJ9		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
011832UJ9		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
011832UJ9		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
011832UJ9		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
011832UJ9		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
011832UJ9		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
011832UJ9		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
011832UJ9		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
011832UJ9		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
011832UJ9		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
011832UJ9		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
011832UJ9		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
011832UJ9		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
011832UJ9		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
011832UJ9		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
011832UJ9		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
011832UJ9		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
011832UJ9		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **VRDO**	Delivery: **10/25/2006**	Dated: **10/25/2006**	*AAA*	*Aaa* / *AAA*
011832T51	4.000%	2007	Jun	Serial			850,000	0	0	850,000
011832T69	4.000%	2008	Jun	Serial			1,450,000	0	0	1,450,000
011832T77	4.000%	2009	Jun	Serial			1,510,000	0	0	1,510,000
011832T85	4.000%	2010	Jun	Serial			1,570,000	0	0	1,570,000
011832T93	4.000%	2011	Jun	Serial			1,630,000	0	0	1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0	1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0	1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds								S and P	Moodys	Fitch
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **VRDO**	Delivery: **10/25/2006**	Dated: **10/25/2006**	AAA	Aaa AAA
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$0**	**$0**	**$100,890,000**
SBL99 State Building Lease Bonds, 1999 Series				**Exempt**	Prog: **701**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	AAA	Aaa AAA
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0	0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0	0
011832EC2	4.850%	2005	Oct	Serial			935,000	935,000	0	0
011832ED0	4.875%	2006	Apr	Serial			960,000	960,000	0	0
011832EE8	4.875%	2006	Oct	Serial			980,000	980,000	0	0
011832EF5	5.000%	2007	Apr	Serial			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$12,225,000**	**$0**	**$27,775,000**
						State Capital Project Bonds Total	**$323,135,000**	**$87,895,000**	**$0**	**$235,240,000**
General Housing Purpose Bonds								S and P	Moodys	Fitch
GH92A General Housing Purpose Bonds, 1992 Series A				**Exempt**	Prog: **801**	Yield: **6.405%**	Delivery: **10/22/1992**	Dated: **10/1/1992**	AA-	Aa2 AA+
011831HF4	3.100%	1993	Dec	Serial			3,535,000	3,535,000	0	0
011831HG2	3.800%	1994	Dec	Serial			3,610,000	3,610,000	0	0
011831HH0	4.200%	1995	Dec	Serial			3,720,000	3,720,000	0	0
011831HJ6	4.650%	1996	Dec	Serial			5,045,000	5,045,000	0	0
011831HK3	4.800%	1997	Dec	Serial			5,180,000	5,180,000	0	0
011831HL1	5.050%	1998	Dec	Serial			5,025,000	5,025,000	0	0
011831HM9	5.300%	1999	Dec	Serial			3,315,000	3,315,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P	Moodys Fitch
GH92A	**General Housing Purpose Bonds, 1992 Series A**				**Exempt**	Prog: **801**	Yield: **6.405%**	Delivery: **10/22/1992**	Dated: **10/1/1992**	*AA-*	*Aa2* *AA+*
	011831HN7	5.450%	2000	Dec	Serial			3,490,000	3,490,000	0	0
	011831HP2	5.600%	2001	Dec	Serial			3,685,000	3,685,000	0	0
	011831HQ0	5.700%	2002	Dec	Serial			3,895,000	3,895,000	0	0
	011831HR8	5.800%	2003	Dec	Serial			4,120,000	4,120,000	0	0
	011831HS6	5.900%	2004	Dec	Serial			4,365,000	4,365,000	0	0
	011831HT4	6.000%	2005	Dec	Serial			4,635,000	4,635,000	0	0
	011831HV1	6.100%	2006	Dec	Serial			5,925,000	5,925,000	0	0
	011831HV9	6.200%	2007	Dec	Serial			6,230,000	0	0	6,230,000
	011831HW7	6.250%	2008	Dec	Serial			6,550,000	0	0	6,550,000
	011831HX5	6.375%	2012	Dec	Term			25,870,000	0	25,870,000	0
	011831HY3	6.600%	2023	Dec	Term			101,805,000	0	101,805,000	0
							GH92A Total	**$200,000,000**	**$59,545,000**	**$127,675,000**	**$12,780,000**
GH03A	**General Housing Purpose Bonds, 2003 Series A2**				**Exempt**	Prog: **802**	Yield: **VRDO**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
A2	011832WZ1		2004	Dec	Sinker		VRDO	7,205,000	7,205,000	0	0
A2	011832WZ1		2005	Dec	Sinker		VRDO	5,165,000	5,165,000	0	0
A2	011832WZ1		2006	Dec	Sinker		VRDO	5,350,000	5,350,000	0	0
A2	011832WZ1		2007	Dec	Sinker		VRDO	5,540,000	0	0	5,540,000
A2	011832WZ1		2008	Dec	Sinker		VRDO	5,735,000	0	0	5,735,000
A2	011832WZ1		2009	Dec	Sinker		VRDO	5,940,000	0	0	5,940,000
A2	011832WZ1		2010	Dec	Sinker		VRDO	6,150,000	0	0	6,150,000
A2	011832WZ1		2011	Dec	Sinker		VRDO	4,895,000	0	0	4,895,000
A2	011832WZ1		2012	Dec	Sinker		VRDO	5,190,000	0	0	5,190,000
A2	011832WZ1		2013	Dec	Sinker		VRDO	5,505,000	0	0	5,505,000
A2	011832WZ1		2014	Dec	Sinker		VRDO	5,835,000	0	0	5,835,000
A2	011832WZ1		2015	Dec	Sinker		VRDO	6,180,000	0	0	6,180,000
A2	011832WZ1		2016	Dec	Sinker		VRDO	6,550,000	0	0	6,550,000
A2	011832WZ1		2017	Dec	Sinker		VRDO	6,950,000	0	0	6,950,000
A2	011832WZ1		2018	Dec	Sinker		VRDO	7,365,000	0	0	7,365,000
A2	011832WZ1		2019	Dec	Sinker		VRDO	7,805,000	0	0	7,805,000
A2	011832WZ1		2020	Dec	Sinker		VRDO	8,270,000	0	0	8,270,000
A2	011832WZ1		2021	Dec	Sinker		VRDO	8,770,000	0	0	8,770,000
A2	011832WZ1		2022	Dec	Sinker		VRDO	9,295,000	0	0	9,295,000
A2	011832WZ1		2023	Dec	Sinker		VRDO	9,855,000	0	0	9,855,000
A2	011832WZ1		2024	Dec	Term		VRDO	10,445,000	0	0	10,445,000
							GH03A Total	**$143,995,000**	**$17,720,000**	**$0**	**$126,275,000**
GH03B	**General Housing Purpose Bonds, 2003 Series B**				**Exempt**	Prog: **802**	Yield: **VRDO**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
	011832VD1		2019	Dec	Sinker		VRDO	3,000,000	0	0	3,000,000
	011832VD1		2020	Dec	Sinker		VRDO	3,105,000	0	0	3,105,000
	011832VD1		2021	Dec	Sinker		VRDO	3,215,000	0	0	3,215,000
	011832VD1		2022	Dec	Sinker		VRDO	3,330,000	0	0	3,330,000
	011832VD1		2023	Dec	Term		VRDO	3,445,000	0	0	3,445,000
							GH03B Total	**$16,095,000**	**$0**	**$0**	**$16,095,000**
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AAA*	*Aaa* *AAA*
	011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
	011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
	011832XS6	2.400%	2007	Jun	Serial			505,000	0	0	505,000
	011832XT4	2.450%	2007	Dec	Serial			510,000	0	0	510,000
	011832XU1	2.600%	2008	Jun	Serial			515,000	0	0	515,000
	011832XV9	2.650%	2008	Dec	Serial			525,000	0	0	525,000
	011832XW7	2.750%	2009	Jun	Serial			530,000	0	0	530,000
	011832XX5	2.800%	2009	Dec	Serial			540,000	0	0	540,000
	011832XY3	3.000%	2010	Jun	Serial			545,000	0	0	545,000
	011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0	555,000
	011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
	011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P	Moodys / Fitch
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	AAA	Aaa / AAA
	011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000
	011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
	011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
	011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
	011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
	011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
	011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
	011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
	011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
	011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
	011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
	011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
	011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
	011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
	011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
	011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
	011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
	011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
	011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$995,000**	**$0**	**$142,240,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AAA	Aaa / AAA
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	0	0	1,140,000
B2	011832C91	3.500%	2007	Jun	Serial			515,000	0	0	515,000
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	0	0	1,605,000
B2	011832D25	3.500%	2007	Dec	Serial			75,000	0	0	75,000
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	0	0	1,705,000
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	0	0	1,740,000
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	0	0	1,085,000
B2	011832D33	3.500%	2009	Jun	Serial			685,000	0	0	685,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys* / *Fitch*
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AAA*	*Aaa* / *AAA*
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	0	0	1,800,000
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	0	0	485,000
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	0	0	1,345,000
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	0	0	1,000,000
B2	011832D66	3.250%	2010	Dec	Serial			870,000	0	0	870,000
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0	1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0	1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0	120,000
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0	75,000
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0	1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P* / *Moodys*	*Fitch*
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AAA* / *Aaa*	*AAA*
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$4,820,000**	**$0**	**$142,790,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AAA* / *Aaa*	*AAA*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	0	0	20,000
C1	011832A77	2.900%	2007	Dec	Serial			20,000	0	0	20,000
C1	011832A85	3.000%	2008	Jun	Serial			20,000	0	0	20,000
C1	011832A93	3.050%	2008	Dec	Serial			25,000	0	0	25,000
C1	011832B27	3.150%	2009	Jun	Serial			25,000	0	0	25,000
C1	011832B35	3.200%	2009	Dec	Serial			25,000	0	0	25,000
C1	011832B43	3.250%	2010	Jun	Serial			25,000	0	0	25,000
C1	011832B50	3.300%	2010	Dec	Serial			25,000	0	0	25,000
C1	011832B68	3.400%	2011	Jun	Serial			25,000	0	0	25,000
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$65,000**	**$0**	**$16,820,000**
							General Housing Purpose BondsTotal	**$667,820,000**	**$83,145,000**	**$127,675,000**	**$457,000,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
PHD Public Housing Federally Subsidized Debt									*S and P*	*Moodys*	*Fitch*
PFWP1 Wrangell Project Home Ownership Note				**Exempt**	Prog: **1**	Yield: **N/A**	Delivery: **N/A**	Dated: **N/A**	*N/A*	*N/A*	*N/A*
N/A	3.000%	2006	Dec	Sinker			647,629	647,629	0		0
N/A	3.000%	2007	Jan	Sinker			2,339	2,339	0		0
N/A	3.000%	2007	Feb	Sinker			2,345	0	0		2,345
N/A	3.000%	2007	Mar	Sinker			2,351	0	0		2,351
N/A	3.000%	2007	Apr	Sinker			2,356	0	0		2,356
N/A	3.000%	2007	May	Sinker			2,362	0	0		2,362
N/A	3.000%	2007	Jun	Sinker			2,368	0	0		2,368
N/A	3.000%	2007	Jul	Sinker			2,374	0	0		2,374
N/A	3.000%	2007	Aug	Term			2,377	0	0		2,377
						PFWP1 Total	**$666,500**	**$649,967**	**$0**		**$16,533**
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				**Exempt**	Prog: **1**	Yield: **N/A**	Delivery: **N/A**	Dated: **N/A**	*N/A*	*N/A*	*N/A*
N/A	1.000%	2007	Dec	Serial			494,701	0	0		494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**		**$494,701**
						PHD Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$649,967**	**$0**		**$511,234**
						Total AHFC Bonds	**$4,468,471,825**	**$453,759,967**	**$1,065,000,000**		**$2,949,711,858**

Short Term Obligations Outstanding: (As of 01/31/07)	
Domestic Commercial Paper	150,000,000
Reverse Repurchase Agreement	24,590,720
Total Short Term Obligations Outstanding	**$174,590,720**

Detail of Defeased Debt: (As of 01/31/07)	
State Building Lease Bonds, Series 1999	16,485,000
Total Defeased Debt	**$16,485,000**
Total AHFC Bonds w/o Defeased Debt	**$2,933,226,858**

Detail of Accreted Interest: (As of 01/31/07)	
Mortgage Revenue Bonds, 1997 Series A2	8,263,813
General Mortgage Revenue Bonds, 1997 Series A	8,366,366
Total Accreted Interest	**$16,630,179**
Total AHFC Bonds w/ Accreted Interest	**$2,966,342,037**

FOOTNOTES:

1. AHFC has issued $15,386,904,122 in Bonds and Notes as of 01/31/07. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. Some AHFC Bond transactions have been separated into both tax-exempt and taxable series (i.e. GP01A/D, E021A/B, and HD04A/C).
4. Some AHFC Bond transactions were issued to refund earlier Bonds in order to lower the Corporation's total Bond costs (i.e. GP01A/B, GM02A and GH03A).
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A and SC02B/C).
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00, $126,790,000 on 08/15/01 and $411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
8. On 5/18/05, AHFC issued $16,885,000 General Housing Purpose Bonds, 2005 Series C in order to economically defease $16,485,000 State Building Lease Bonds, Series 1999 and redeem them on their earliest optional redemption dates of 04/01/10.

1 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series: E97A1	Prog: 101	1-Month	$209,753	11.04%	184
Remaining Principal Balance:	$21,409,634	3-Months	$753,368	12.86%	214
Weighted Average Seasoning:	112	6-Months	$1,748,563	14.43%	241
Weighted Average Interest Rate:	5.996%	12-Months	$3,986,074	15.49%	258
Bond Yield (TIC):	5.530%	Life	$80,667,310	15.74%	262

2 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series: E97A2	Prog: 101	1-Month	$197,182	7.08%	118
Remaining Principal Balance:	$32,128,752	3-Months	$1,178,408	13.39%	223
Weighted Average Seasoning:	58	6-Months	$2,601,481	14.37%	239
Weighted Average Interest Rate:	6.212%	12-Months	$6,630,817	17.02%	284
Bond Yield (TIC):	5.530%	Life	$57,268,699	15.29%	255

3 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Prog: 102	1-Month	$143,764	14.29%	238
Remaining Principal Balance:	$11,115,513	3-Months	$701,049	21.55%	359
Weighted Average Seasoning:	105	6-Months	$886,987	14.08%	235
Weighted Average Interest Rate:	5.468%	12-Months	$1,957,742	14.75%	246
Bond Yield (TIC):	5.206%	Life	$23,601,785	12.65%	211

4 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Prog: 102	1-Month	$102,324	7.59%	126
Remaining Principal Balance:	$15,513,732	3-Months	$368,673	8.95%	149
Weighted Average Seasoning:	69	6-Months	$1,998,466	21.48%	358
Weighted Average Interest Rate:	6.613%	12-Months	$4,030,912	20.68%	345
Bond Yield (TIC):	5.206%	Life	$24,103,799	13.34%	222

5 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Prog: 103	1-Month	$989	0.31%	5
Remaining Principal Balance:	$3,856,787	3-Months	$135,328	12.71%	212
Weighted Average Seasoning:	99	6-Months	$138,414	6.70%	112
Weighted Average Interest Rate:	6.375%	12-Months	$352,688	8.23%	137
Bond Yield (TIC):	5.978%	Life	$7,271,239	13.00%	217

6 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Prog: 103	1-Month	$495,085	5.91%	98
Remaining Principal Balance:	$97,318,455	3-Months	$2,543,316	9.80%	163
Weighted Average Seasoning:	72	6-Months	$8,274,457	15.06%	251
Weighted Average Interest Rate:	6.848%	12-Months	$19,593,629	16.82%	280
Bond Yield (TIC):	5.978%	Life	$145,479,359	13.05%	218

7 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Prog: 104	1-Month	$254,386	17.30%	288
Remaining Principal Balance:	$15,939,141	3-Months	$437,240	10.20%	170
Weighted Average Seasoning:	88	6-Months	$744,110	8.51%	142
Weighted Average Interest Rate:	4.204%	12-Months	$1,393,247	7.47%	124
Bond Yield (TIC):	5.929%	Life	$35,873,668	17.62%	294

8 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Prog: 104	1-Month	$251,993	7.12%	119
Remaining Principal Balance:	$40,823,822	3-Months	$926,107	8.57%	143
Weighted Average Seasoning:	71	6-Months	$3,114,688	13.64%	227
Weighted Average Interest Rate:	6.893%	12-Months	$6,779,260	14.22%	237
Bond Yield (TIC):	5.929%	Life	$69,990,253	15.88%	265

9 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Prog: 105	1-Month	$164,637	18.90%	315
Remaining Principal Balance:	$9,349,865	3-Months	$343,574	13.40%	223
Weighted Average Seasoning:	97	6-Months	$1,245,931	21.92%	365
Weighted Average Interest Rate:	5.932%	12-Months	$2,681,448	22.01%	367
Bond Yield (TIC):	5.211%	Life	$21,073,320	19.10%	318

10 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Prog: 105	1-Month	$788,065	14.04%	234
Remaining Principal Balance:	$62,134,837	3-Months	$1,951,033	11.61%	194
Weighted Average Seasoning:	57	6-Months	$5,827,771	16.37%	273
Weighted Average Interest Rate:	6.053%	12-Months	$12,968,393	17.26%	288
Bond Yield (TIC):	5.211%	Life	$66,567,209	14.18%	236

11 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$1,608,156	13.08%	218
Remaining Principal Balance:	$136,866,825	3-Months	$4,414,693	11.90%	198
Weighted Average Seasoning:	45	6-Months	$10,582,148	13.76%	229
Weighted Average Interest Rate:	5.316%	12-Months	$21,536,591	13.43%	224
Bond Yield (TIC):	4.553%	Life	$90,659,013	11.32%	228

12 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Series: E021B	Prog: 106	1-Month	$9,746	0.45%	7
Remaining Principal Balance:	$25,958,332	3-Months	$836,363	11.89%	198
Weighted Average Seasoning:	44	6-Months	$2,076,930	14.29%	238
Weighted Average Interest Rate:	7.349%	12-Months	$4,926,362	16.07%	268
Bond Yield (TIC):	N/A	Life	$23,297,206	15.79%	301

13 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$684,892	8.28%	230
Remaining Principal Balance:	$94,804,565	3-Months	$1,453,229	5.90%	173
Weighted Average Seasoning:	18	6-Months	$2,090,382	4.26%	137
Weighted Average Interest Rate:	5.533%	12-Months	$3,671,540	3.71%	148
Bond Yield (TIC):	4.623%	Life	$3,867,055	3.60%	150

14 **Home Mortgage Revenue Bonds, 2006 Series B**

			Prepayments	CPR	PSA
Series: E061B	Prog: 108	1-Month	$87,957	1.43%	72
Remaining Principal Balance:	$73,060,698	3-Months	$421,336	2.27%	126
Weighted Average Seasoning:	10	6-Months	$1,051,818	2.92%	186
Weighted Average Interest Rate:	4.870%	12-Months	$1,519,472	2.46%	188
Bond Yield (TIC):	4.065%	Life	$1,519,472	2.46%	188

15 **Home Mortgage Revenue Bonds, 2006 Series C**

			Prepayments	CPR	PSA
Series: E06C1	Prog: 109	1-Month	$4,418	0.12%	12
Remaining Principal Balance:	$43,700,560	3-Months	$12,157	0.11%	14
Weighted Average Seasoning:	5	6-Months	$19,422	0.13%	19
Weighted Average Interest Rate:	5.373%	12-Months	$19,422	0.13%	19
Bond Yield (TIC):	4.235%	Life	$19,422	0.13%	19

16 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Series: C9711	Prog: 201	1-Month	$332,977	11.29%	188
Remaining Principal Balance:	$33,194,670	3-Months	$644,635	7.39%	123
Weighted Average Seasoning:	76	6-Months	$2,006,668	10.96%	183
Weighted Average Interest Rate:	5.880%	12-Months	$4,533,945	11.82%	197
Bond Yield (TIC):	5.546%	Life	$81,048,542	15.03%	251

17 **Veterans Collateralized Bonds, 1998 First & Second**

			Prepayments	CPR	PSA
Series: C9811	Prog: 202	1-Month	$187,220	10.09%	168
Remaining Principal Balance:	$21,039,844	3-Months	$952,459	16.17%	270
Weighted Average Seasoning:	75	6-Months	$1,874,804	15.62%	260
Weighted Average Interest Rate:	6.004%	12-Months	$4,137,667	16.25%	271
Bond Yield (TIC):	5.403%	Life	$46,395,418	14.75%	246

18 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Prog: 203	1-Month	$257,370	6.38%	106
Remaining Principal Balance:	$46,711,745	3-Months	$1,827,201	14.20%	237
Weighted Average Seasoning:	64	6-Months	$3,767,919	14.36%	239
Weighted Average Interest Rate:	7.245%	12-Months	$6,694,741	12.53%	209
Bond Yield (TIC):	6.109%	Life	$91,541,454	16.70%	278

19 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Prog: 204	1-Month	$22,786	1.07%	18
Remaining Principal Balance:	$25,480,908	3-Months	$399,572	6.02%	100
Weighted Average Seasoning:	60	6-Months	$1,494,037	10.74%	179
Weighted Average Interest Rate:	7.295%	12-Months	$4,500,241	14.95%	249
Bond Yield (TIC):	6.319%	Life	$57,718,917	19.99%	333

20 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Prog: 205	1-Month	$201,092	9.19%	153
Remaining Principal Balance:	$24,935,741	3-Months	$523,026	7.94%	132
Weighted Average Seasoning:	56	6-Months	$1,882,094	13.43%	224
Weighted Average Interest Rate:	6.186%	12-Months	$2,961,640	10.50%	175
Bond Yield (TIC):	5.466%	Life	$31,880,731	16.92%	282

21 **Veterans Collateralized Bonds, 2005 First & Second**

			Prepayments	CPR	PSA
Series: C0511	Prog: 206	1-Month	$1,367	0.10%	3
Remaining Principal Balance:	$16,012,180	3-Months	$4,470	0.11%	3
Weighted Average Seasoning:	20	6-Months	$392,267	5.30%	143
Weighted Average Interest Rate:	5.815%	12-Months	$892,510	5.93%	185
Bond Yield (TIC):	4.215%	Life	$899,426	5.14%	170

22 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$14,696	0.74%	62
Remaining Principal Balance:	$23,653,391	3-Months	$246,186	4.04%	404
Weighted Average Seasoning:	6	6-Months	$246,186	4.04%	404
Weighted Average Interest Rate:	5.827%	12-Months	$246,186	4.04%	404
Bond Yield (TIC):	4.700%	Life	$246,186	4.04%	404

23 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Series: GM97A	Prog: 402	1-Month	$2,205,262	11.71%	195
Remaining Principal Balance:	$211,395,827	3-Months	$5,978,081	10.54%	176
Weighted Average Seasoning:	61	6-Months	$12,918,149	11.25%	187
Weighted Average Interest Rate:	6.008%	12-Months	$27,786,312	12.10%	202
Bond Yield (TIC):	6.013%	Life	$546,299,197	16.45%	274

24 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series: GM99A	Prog: 403	1-Month	$2,137,994	8.11%	135
Remaining Principal Balance:	$302,273,935	3-Months	$6,437,389	8.05%	134
Weighted Average Seasoning:	51	6-Months	$15,471,719	9.55%	159
Weighted Average Interest Rate:	4.975%	12-Months	$35,771,942	11.21%	187
Bond Yield (TIC):	6.048%	Life	$288,885,433	13.66%	228

25 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Prog: 404	1-Month	$857,761	7.08%	118
Remaining Principal Balance:	$139,828,173	3-Months	$3,427,551	9.21%	153
Weighted Average Seasoning:	41	6-Months	$7,861,417	10.46%	174
Weighted Average Interest Rate:	5.118%	12-Months	$19,065,083	12.58%	210
Bond Yield (TIC):	4.798%	Life	$110,982,162	20.17%	383

26 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$870,973	9.50%	158
Remaining Principal Balance:	$104,229,126	3-Months	$2,203,912	7.98%	133
Weighted Average Seasoning:	68	6-Months	$6,056,218	10.49%	175
Weighted Average Interest Rate:	4.757%	12-Months	$13,453,106	11.01%	184
Bond Yield (TIC):	N/A	Life	$174,666,594	19.39%	323

27 **Governmental Purpose Bonds, 2001 Series C**

			Prepayments	CPR	PSA
Series: GP01C	Prog: 502	1-Month	$1,463,967	14.06%	234
Remaining Principal Balance:	$115,168,074	3-Months	$5,666,621	17.50%	292
Weighted Average Seasoning:	50	6-Months	$13,132,547	19.50%	325
Weighted Average Interest Rate:	7.411%	12-Months	$25,426,404	18.25%	304
Bond Yield (TIC):	N/A	Life	$179,868,070	18.75%	380

28 **General Housing Purpose Bonds, 2005 Series B**

			Prepayments	CPR	PSA
Series: GH05B	Prog: 804	1-Month	$996,124	9.17%	153
Remaining Principal Balance:	$123,715,185	3-Months	$3,134,385	9.47%	158
Weighted Average Seasoning:	56	6-Months	$7,204,048	10.53%	176
Weighted Average Interest Rate:	4.639%	12-Months	$17,850,151	12.16%	203
Bond Yield (TIC):	4.474%	Life	$351,611,950	19.44%	324

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

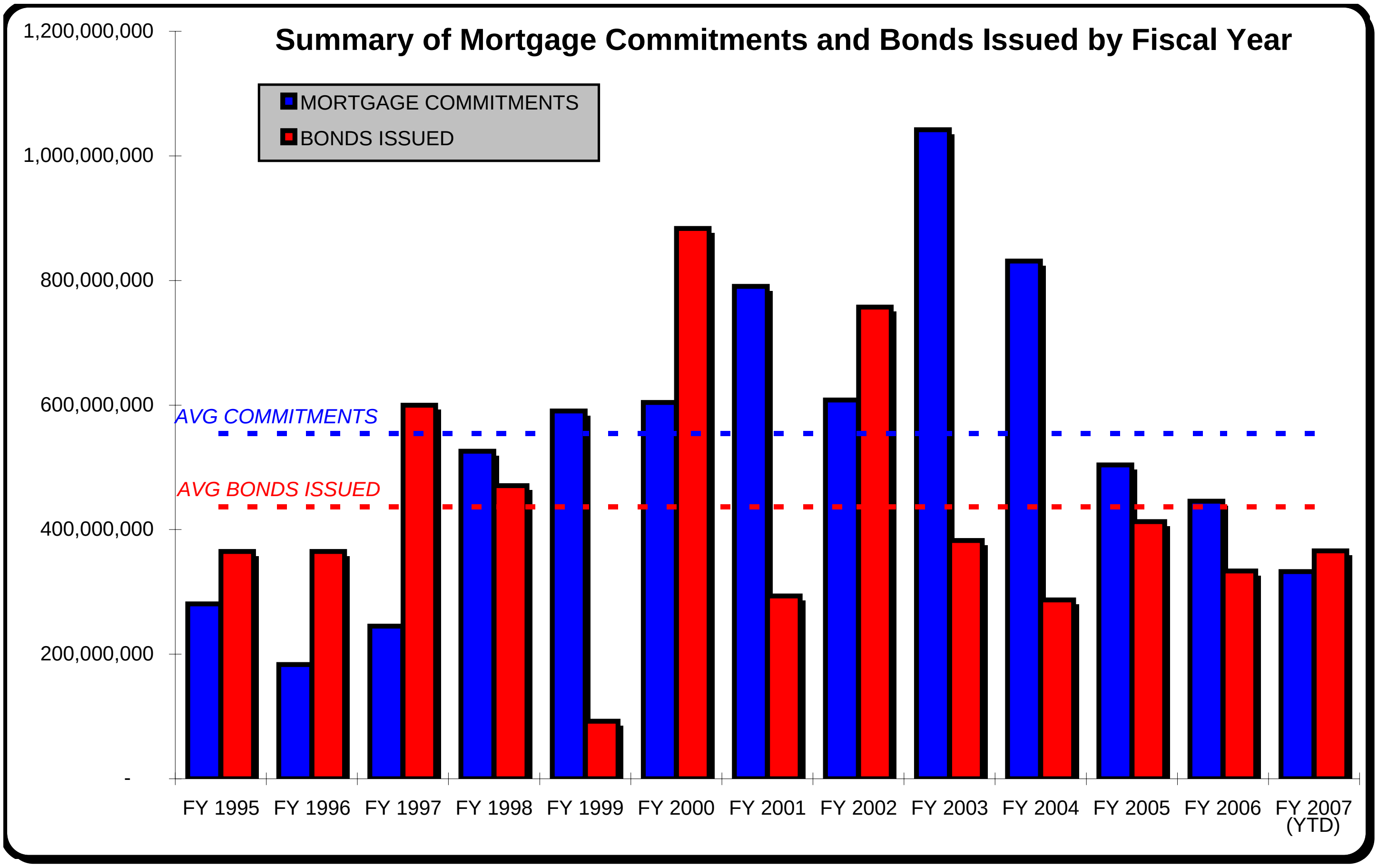
ALASKA HOUSING FINANCE CORPORATION
BOND SPECIAL REDEMPTION SUMMARY

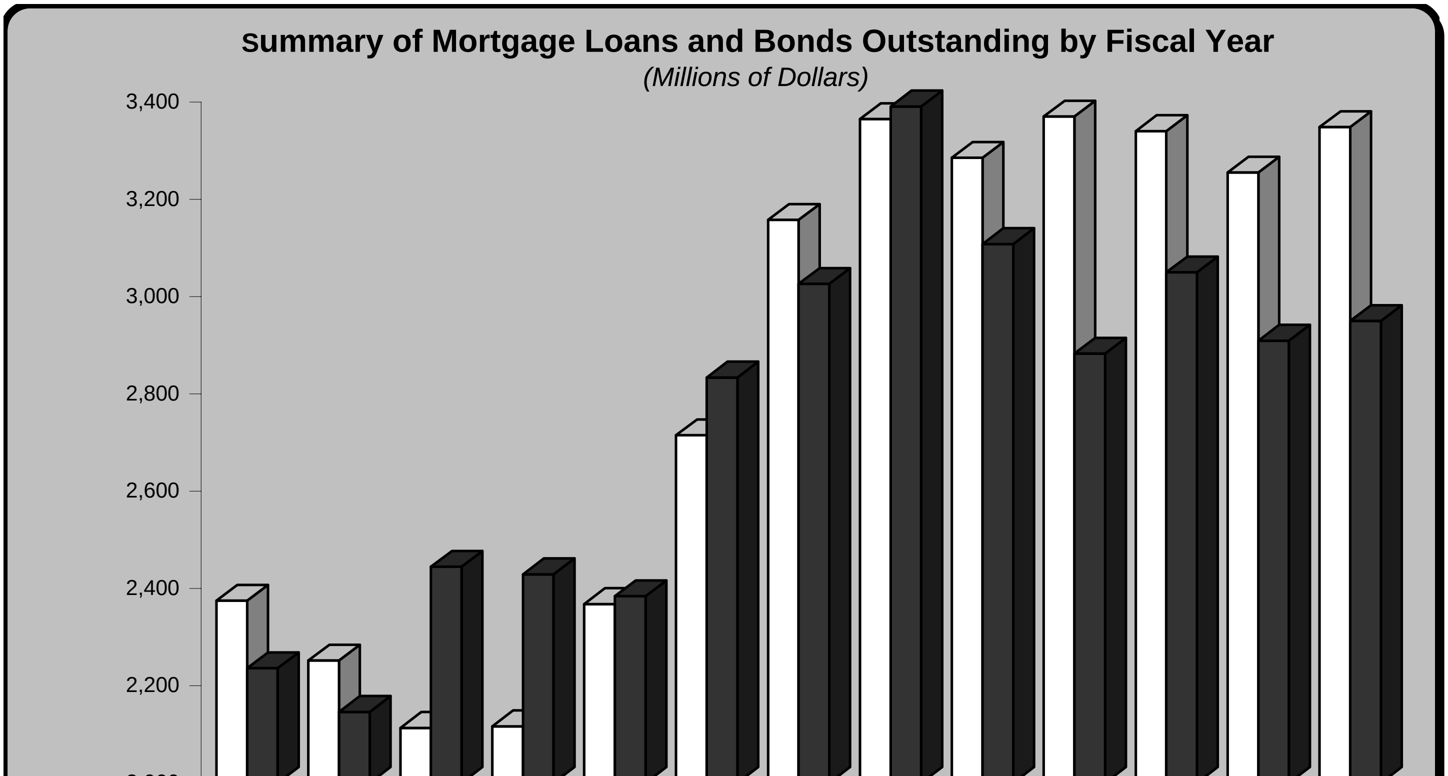
SPECIAL REDEMPTION SUMMARY:			
Year	**Surplus**	**Refunding**	**Total**
FY 2007	137,360,000	-	**137,360,000**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2007 SERIES DETAIL:			
Series	**Month**	**Surplus**	**Refunding**
N/A	01/01/07	-	-
E97A1	12/01/06	7,790,000	-
E97A2	12/01/06	4,200,000	-
E98A1	12/01/06	495,000	-
E98A2	12/01/06	355,000	-
E99A2	12/01/06	2,910,000	-
E001C	12/01/06	1,820,000	-
E001D	12/01/06	1,720,000	-
E011A	12/01/06	575,000	-
E011B	12/01/06	7,930,000	-
E021B	12/01/06	11,545,000	-
E061A	12/01/06	265,000	-
E061B	12/01/06	500,000	-
C9711	12/01/06	2,105,000	-
C9811	12/01/06	1,355,000	-
C9911	12/01/06	1,220,000	-
C0011	12/01/06	885,000	-
C0211	12/01/06	1,155,000	-
HD04C	12/01/06	4,825,000	-
GP01C	12/01/06	77,520,000	-
C9711	09/01/06	2,100,000	-
C9811	09/01/06	1,425,000	-
C9911	09/01/06	2,215,000	-
C0011	09/01/06	1,800,000	-
C0211	09/01/06	650,000	-

FY 2006 SERIES DETAIL:			
Series	**Month**	**Surplus**	**Refunding**
HD04C	06/22/06	7,875,000	-
C0011	06/01/06	3,480,000	-
C0211	06/01/06	1,830,000	-
C9711	06/01/06	4,275,000	-
C9811	06/01/06	2,225,000	-
C9911	06/01/06	4,630,000	-
E001C	06/01/06	3,010,000	-
E001D	06/01/06	1,775,000	-
E011A	06/01/06	590,000	-
E011B	06/01/06	9,580,000	-
E021B	06/01/06	12,710,000	-
E97A1	06/01/06	2,490,000	-
E97A2	06/01/06	1,070,000	-
E98A1	06/01/06	1,215,000	-
E98A2	06/01/06	395,000	-
E99A2	06/01/06	11,315,000	-
GP01D	06/01/06	50,170,000	-
HD04C	12/29/05	7,850,000	-
C0011	12/01/05	3,265,000	-
C0211	12/01/05	325,000	-
C9711	12/01/05	850,000	-
C9811	12/01/05	2,975,000	-
C9911	12/01/05	5,700,000	-
E001C	12/01/05	1,340,000	-
E001D	12/01/05	1,830,000	-
E011A	12/01/05	620,000	-
E011B	12/01/05	7,850,000	-
E97A1	12/01/05	2,145,000	-
E97A2	12/01/05	925,000	-
E98A1	12/01/05	1,615,000	-
E98A2	12/01/05	430,000	-
E99A2	12/01/05	10,110,000	-
GM97A	12/01/05	25,950,000	-
GP01C	12/01/05	17,350,000	-
GP01D	12/01/05	11,150,000	-
GP95A	12/01/05	-	149,640,000
GP97A	12/01/05	3,400,000	-
C0211	11/01/05	3,450,000	-
C9711	11/01/05	1,475,000	-
C9711	09/01/05	2,885,000	-

ALASKA HOUSING FINANCE CORPORATION

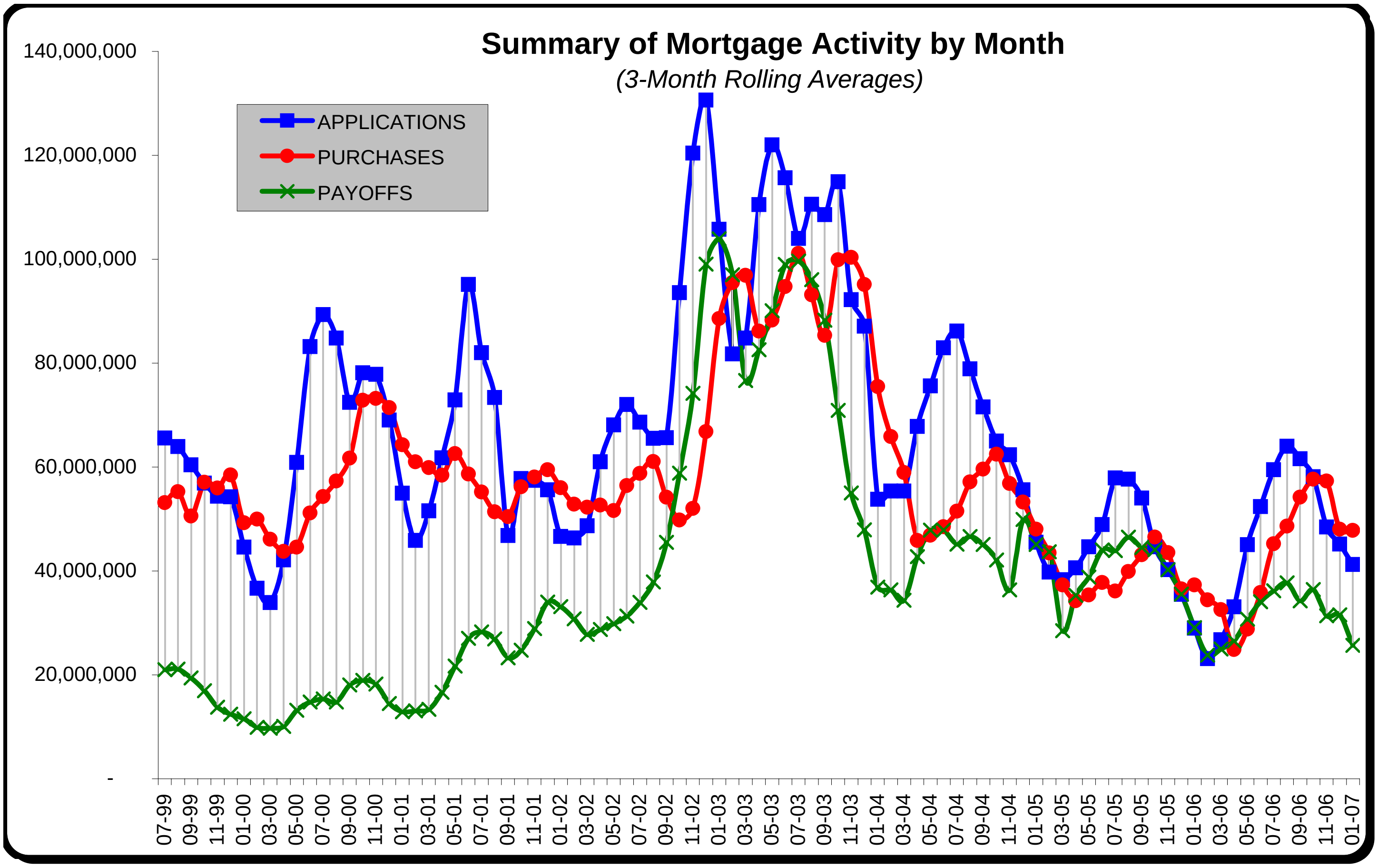


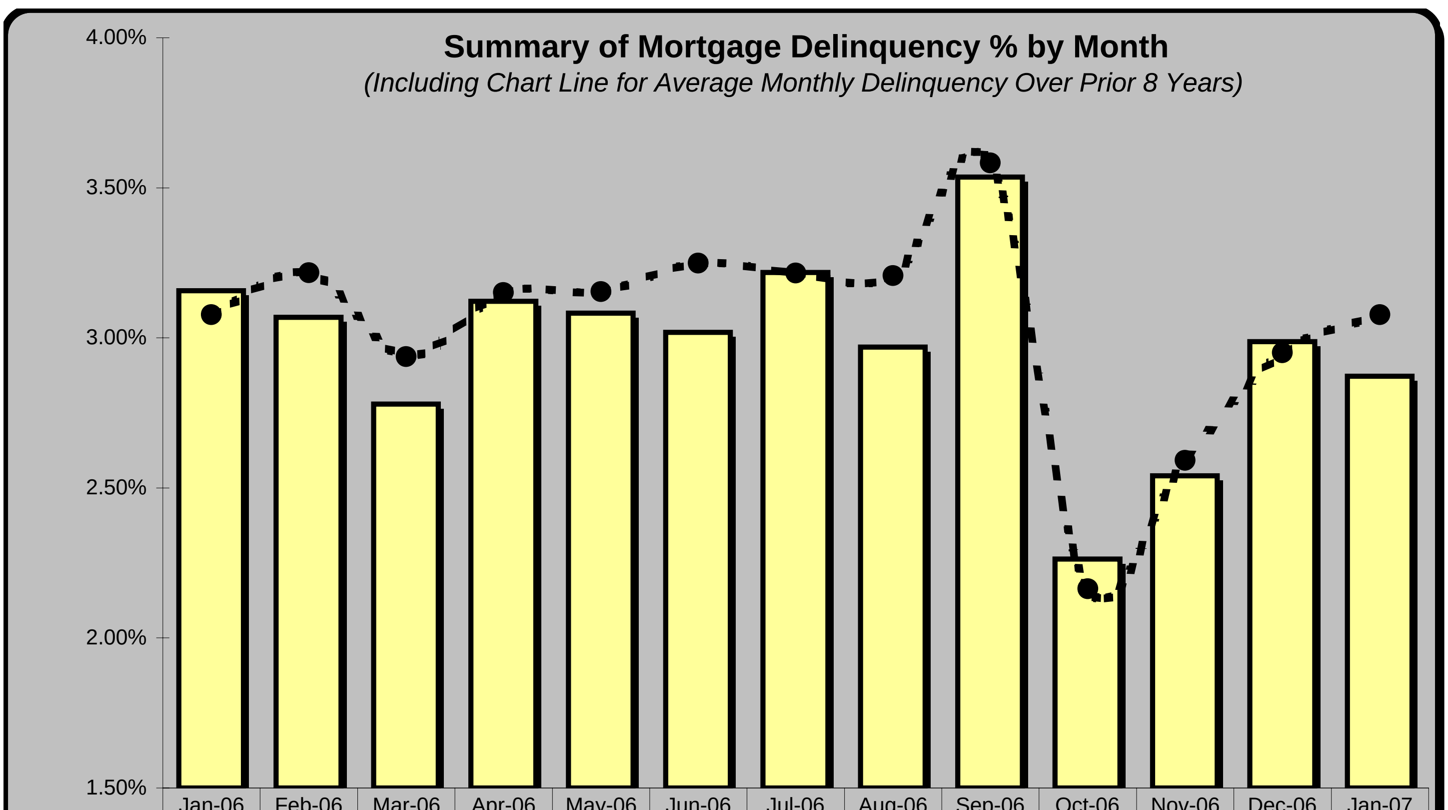


	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,348
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	2,950

C:\Documents and Settings\mstrand\My Documents\Disclosure\Graph_Data.xls\MLS

ALASKA HOUSING FINANCE CORPORATION





	Jan-06	Feb-06	Mar-06	Apr-06	May-06	Jun-06	Jul-06	Aug-06	Sep-06	Oct-06	Nov-06	Dec-06	Jan-07
DEL	3.16%	3.07%	2.78%	3.12%	3.08%	3.02%	3.22%	2.97%	3.54%	2.26%	2.54%	2.99%	2.87%
AVG	3.08%	3.22%	2.94%	3.15%	3.15%	3.25%	3.22%	3.21%	3.58%	2.16%	2.59%	2.95%	3.08%

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