



OCTOBER 2006

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
OCTOBER 2006 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO

Mortgage Portfolio:
Mortgages Loans
Participation Loans
REO's/Insurance Receivables
Total Mortgage Portfolio
of Mortgage Loans
Multifamily %
Anchorage %
Insurance %
Mortgage Wgtd Avg Int Rate
Delinquent Loans
Delinquency %

Bonds Outstanding:
FTHB/Veterans Bonds
HD/Multifamily Bonds
Other Bonds
Total Bonds Outstanding
Variable Bonds %
Unhedged VRDO %
Bond Wgtd Avg Int Rate
Bond/Mortgage WAIR Spread
Bond/Mortgage Ratio

As of Fiscal Year End			As of Month End		
FY 2005	FY 2006	% Variance	10/31/05	10/31/06	% Variance
\$3,146,484,878	\$3,058,859,302	(2.8%)	\$3,081,702,913	\$3,110,725,278	0.9%
193,402,034	196,002,380	1.3%	221,880,336	195,444,750	(11.9%)
428,356	210,027	(51.0%)	9,520	212,140	2128.4%
\$3,340,315,268	\$3,255,071,709	(2.6%)	\$3,303,592,769	\$3,306,382,168	0.1%
25,672	24,097	(6.1%)	24,965	24,041	(3.7%)
7.8%	8.0%	2.6%	8.1%	7.5%	(7.4%)
36.8%	35.2%	(4.3%)	36.2%	35.1%	(3.0%)
59.9%	57.8%	(3.5%)	58.9%	58.3%	(1.0%)
5.911%	5.892%	(0.3%)	5.901%	5.901%	0.0%
\$105,827,040	\$98,248,992	(7.2%)	\$79,140,808	\$74,821,602	(5.5%)
3.19%	3.02%	(5.3%)	2.41%	2.26%	(6.1%)
\$778,929,750	\$995,619,750	27.8%	\$776,044,750	\$1,252,429,750	61.4%
423,040,000	401,220,000	(5.2%)	423,040,000	401,220,000	(5.2%)
1,847,725,562	1,512,353,357	(18.2%)	1,843,446,584	1,608,789,107	(12.7%)
\$3,049,695,312	\$2,909,193,107	(4.6%)	\$3,042,531,334	\$3,262,438,857	7.2%
28.4%	25.6%	(9.9%)	28.5%	22.8%	(19.9%)
53.6%	58.7%	9.6%	53.6%	58.7%	9.6%
4.844%	4.947%	2.1%	4.928%	4.882%	(0.9%)
1.067%	0.945%	(11.5%)	0.973%	1.019%	4.7%
0.91	0.89	(2.1%)	0.92	0.99	7.1%

MONTHLY ACTIVITY

Mortgage Activity:
Mortgage Applications
Mortgage Commitments
Mortgage Purchases
Mortgage Payoffs
Mortgage Foreclosures
Sales & Disposals

Bond Changes:
Bonds Issued - Tax-Exempt
Bonds Issued - Taxable
Bond Redemptions - Special
Bond Redemptions - Scheduled
Net Change in Bonds

Through Fiscal Year End			Through Four Months Ended		
FY 2005	FY 2006	% Variance	10/31/05	10/31/06	% Variance
\$686,883,673	\$504,774,224	(26.5%)	\$202,681,067	\$235,897,127	16.4%
532,963,317	466,814,012	(12.4%)	188,764,343	220,462,076	16.8%
563,958,514	443,921,821	(21.3%)	171,797,586	223,082,523	29.9%
502,581,146	417,244,520	(17.0%)	172,714,935	140,159,916	(18.8%)
4,050,253	3,475,127	(14.2%)	1,320,776	947,288	(28.3%)
\$4,531,903	\$3,379,889	(25.4%)	\$1,453,256	\$807,705	(44.4%)
\$307,730,000	\$333,675,000	8.4%	\$0	\$365,890,000	N/A
105,000,000	0	(100.0%)	0	0	N/A
150,595,603	381,765,000	153.5%	2,885,000	8,190,000	183.9%
95,051,400	92,412,205	(2.8%)	4,278,978	4,454,250	4.1%
\$167,082,997	(\$140,502,205)	(100.0%)	(\$7,163,978)	\$353,245,750	100.0%

FINANCIAL STATEMENTS

(in thousands of dollars)

Mortgage & Loan Revenue
Investment Income
Externally Funded Programs
Other Revenue
Total Revenue

Interest Expenses
Grants & Subsidy Expenses
Operations & Administration
Other Expenses
Total Expenses
Operating Income
SOA Contribution/Special Items
Change in Net Assets

Total Assets
Total Liabilities
Net Assets

Fiscal Year Annual Audited			Fiscal Year Annual Audited		
FY 2004	FY 2005	% Variance	FY 2005	FY 2006	% Variance
\$206,300	\$201,386	(2.4%)	\$201,386	\$193,573	(3.9%)
36,804	41,509	12.8%	41,509	58,390	40.7%
56,084	57,877	3.2%	57,877	59,587	3.0%
6,852	8,435	23.1%	8,435	7,382	(12.5%)
306,040	309,207	1.0%	309,207	318,932	3.1%
151,165	141,161	(6.6%)	141,161	146,971	4.1%
48,640	56,506	16.2%	56,506	56,829	0.6%
36,240	35,530	(2.0%)	35,530	38,858	9.4%
27,515	35,953	30.7%	35,953	29,596	(17.7%)
263,560	269,150	2.1%	269,150	272,254	1.2%
42,480	40,057	(5.7%)	40,057	46,678	16.5%
73,587	63,443	(13.8%)	63,443	(260,281)	(100.0%)
(31,107)	(23,386)	24.8%	(23,386)	306,959	100.0%
4,708,480	4,762,933	1.2%	4,762,933	5,229,576	9.8%
3,002,021	3,079,860	2.6%	3,079,860	3,239,544	5.2%
\$1,706,459	\$1,683,073	(1.4%)	\$1,683,073	\$1,990,032	18.2%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2006

STATISTICAL ABSTRACT REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

AHFC PORTFOLIO:

	DOLLARS	% of \$
MORTGAGES	3,110,725,278	94.08%
PARTICIPATION LOANS	195,444,750	5.91%
REAL ESTATE OWNED	203,456	0.01%
INSURANCE RECEIVABLES	8,684	0.00%
TOTAL PORTFOLIO	3,306,382,168	100.00%

AHFC DELINQUENT:

30 DAYS PAST DUE	45,727,742	1.38%
60 DAYS PAST DUE	15,326,678	0.46%
90 DAYS PAST DUE	5,134,257	0.16%
120+ DAYS PAST DUE	8,632,926	0.26%
TOTAL DELINQUENT	74,821,602	2.26%

PORTFOLIO STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.901%
WEIGHTED AVERAGE REMAINING TERM	25.47
SINGLE FAMILY %	92.5%
MULTI-FAMILY %	7.5%
ANCHORAGE %	35.1%
OUTSIDE ANCHORAGE %	64.9%
MORTGAGE INSURANCE %	58.3%
UNINSURED %	41.7%
WELLS FARGO SERVICED%	48.5%
OTHER SELLER SERVICER %	51.5%
NON-SECURITIZED RURAL %	24.3%
OTHER NON-SECURITIZED %	75.7%

MORTGAGE AND LOAN ACTIVITY:

	PRIOR FISCAL YEAR	FISCAL YEAR TO DATE	CURRENT MONTH
APPLICATIONS	505,569,325	235,897,127	51,196,486
COMMITMENTS	448,924,135	220,462,076	52,003,063
PURCHASES	443,921,821	223,082,523	60,438,517
WAIR %	5.702%	6.027%	5.979%
REFINANCE %	3.18%	0.41%	0.70%
FIRST TIME HOMEBUYER %	60.29%	71.57%	69.37%
NEW CONSTRUCTION %	40.97%	22.67%	27.16%
PAYOFFS	417,274,183	140,159,916	37,374,048
FORECLOSURES	3,475,127	947,288	288,678
THIRD PARTY SALES	2,160,232	483,672	197,091
AHFC SOLD	129,232	0	0
FHA/VA CONVEYED	1,090,425	344,033	0
OTHER DISPOSALS	0	0	0

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.901%
Weighted Average Remaining Term	25.47

	Dollars	% of \$ Within Fund	% of \$ All AHFC
TOTAL PORTFOLIO:			
MORTGAGES	3,110,725,278	94.08%	94.08%
PARTICIPATION LOANS	195,444,750	5.91%	5.91%
REAL ESTATE OWNED	203,456	0.01%	0.01%
INSURANCE RECEIVABLES	8,684	0.00%	0.00%
TOTAL PORTFOLIO	3,306,382,168	100.00%	100.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
TOTAL DELINQUENT:			
30 DAYS PAST DUE	45,727,742	1.38%	1.38%
60 DAYS PAST DUE	15,326,678	0.46%	0.46%
90 DAYS PAST DUE	5,134,257	0.16%	0.16%
120+ DAYS PAST DUE	8,632,926	0.26%	0.26%
TOTAL DELINQUENT	74,821,602	2.26%	2.26%

PORTFOLIO DETAIL:

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	2,518,095,452	76.16%	76.16%
CONDO	343,873,871	10.40%	10.40%
MULTI-FAMILY	248,037,004	7.50%	7.50%
MOBILE HOME II	765,783	0.02%	0.02%
OTHER SINGLE FAMILY	195,610,059	5.92%	5.92%

GEOGRAPHIC REGION

ANCHORAGE	1,159,700,983	35.07%	35.07%
WASILLA/PALMER	424,071,921	12.83%	12.83%
FAIRBANKS/NORTH POLE	345,305,333	10.44%	10.44%
JUNEAU/KETCHIKAN	255,260,612	7.72%	7.72%
KENAI/SOLDOTNA	197,908,454	5.99%	5.99%
EAGLE RIVER/CHUGIAK	196,527,509	5.94%	5.94%
OTHER GEOGRAPHIC REGION	727,607,355	22.01%	22.01%

MORTGAGE INSURANCE

FEDERALLY INSURED - FHA	779,553,321	23.58%	23.58%
FEDERALLY INSURED - VA	644,837,274	19.50%	19.50%
FEDERALLY INSURED - FMH	158,012,649	4.78%	4.78%
PRIMARY MORTGAGE INSURANCE	339,769,391	10.28%	10.28%
OTHER POOL INSURANCE	6,595,327	0.20%	0.20%
UNINSURED	1,377,614,206	41.67%	41.67%

LOAN SECURITIZATION

NON-SECURITIZED - CONVENTIONAL	2,504,198,723	75.74%	75.74%
NON-SECURITIZED - RURAL	802,183,445	24.26%	24.26%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER

WELLS FARGO	1,602,719,701	48.47%	48.47%
ALASKA USA	727,584,291	22.01%	22.01%
FIRST NATIONAL BANK OF AK	642,273,834	19.43%	19.43%
OTHER SELLER SERVICER	333,804,342	10.10%	10.10%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

100 CORPORATION

Weighted Average Interest Rate	6.189%
Weighted Average Remaining Term	28.51

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	544,267,411	98.29%	16.46%
PARTICIPATION LOANS	9,485,594	1.71%	0.29%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	553,753,015	100.00%	16.75%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	4,368,804	0.79%	0.13%
60 DAYS PAST DUE	1,878,508	0.34%	0.06%
90 DAYS PAST DUE	364,294	0.07%	0.01%
120+ DAYS PAST DUE	670,106	0.12%	0.02%
TOTAL DELINQUENT	7,281,712	1.31%	0.22%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	469,607,647	84.80%	14.20%
CONDO	38,460,559	6.95%	1.16%
MULTI-FAMILY	6,955,931	1.26%	0.21%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	38,728,878	6.99%	1.17%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	122,848,646	22.18%	3.72%
WASILLA/PALMER	51,792,072	9.35%	1.57%
FAIRBANKS/NORTH POLE	56,401,044	10.19%	1.71%
JUNEAU/KETCHIKAN	48,375,545	8.74%	1.46%
KENAI/SOLDOTNA	53,976,739	9.75%	1.63%
EAGLE RIVER/CHUGIAK	31,707,102	5.73%	0.96%
OTHER GEOGRAPHIC REGION	188,651,867	34.07%	5.71%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	86,602,289	15.64%	2.62%
FEDERALLY INSURED - VA	137,017,955	24.74%	4.14%
FEDERALLY INSURED - FMH	32,862,697	5.93%	0.99%
PRIMARY MORTGAGE INSURANCE	76,935,252	13.89%	2.33%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	220,334,822	39.79%	6.66%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	313,061,291	56.53%	9.47%
NON-SECURITIZED - RURAL	240,691,724	43.47%	7.28%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	308,579,786	55.73%	9.33%
ALASKA USA	135,905,150	24.54%	4.11%
FIRST NATIONAL BANK OF AK	51,690,565	9.33%	1.56%
OTHER SELLER SERVICER	57,577,513	10.40%	1.74%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.561%
Weighted Average Remaining Term	22.03

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	57,124,779	100.00%	1.73%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	57,124,779	100.00%	1.73%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	1,128,482	1.98%	0.03%
60 DAYS PAST DUE	800,809	1.40%	0.02%
90 DAYS PAST DUE	127,881	0.22%	0.00%
120+ DAYS PAST DUE	253,710	0.44%	0.01%
TOTAL DELINQUENT	2,310,883	4.05%	0.07%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	44,132,583	77.26%	1.33%
CONDO	4,196,750	7.35%	0.13%
MULTI-FAMILY	6,867,974	12.02%	0.21%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,927,473	3.37%	0.06%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	28,528,457	49.94%	0.86%
WASILLA/PALMER	6,812,429	11.93%	0.21%
FAIRBANKS/NORTH POLE	6,361,382	11.14%	0.19%
JUNEAU/KETCHIKAN	3,768,753	6.60%	0.11%
KENAI/SOLDOTNA	1,535,703	2.69%	0.05%
EAGLE RIVER/CHUGIAK	3,156,923	5.53%	0.10%
OTHER GEOGRAPHIC REGION	6,961,131	12.19%	0.21%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	19,703,824	34.49%	0.60%
FEDERALLY INSURED - VA	11,768,314	20.60%	0.36%
FEDERALLY INSURED - FMH	1,977,679	3.46%	0.06%
PRIMARY MORTGAGE INSURANCE	3,399,005	5.95%	0.10%
OTHER POOL INSURANCE	243,840	0.43%	0.01%
UNINSURED	20,032,117	35.07%	0.61%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	54,787,358	95.91%	1.66%
NON-SECURITIZED - RURAL	2,337,421	4.09%	0.07%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	25,158,034	44.04%	0.76%
ALASKA USA	16,449,885	28.80%	0.50%
FIRST NATIONAL BANK OF AK	9,444,451	16.53%	0.29%
OTHER SELLER SERVICER	6,072,409	10.63%	0.18%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	5.165%
Weighted Average Remaining Term	25.88

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	26,703,420	100.00%	0.81%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	26,703,420	100.00%	0.81%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	0	0.00%	0.00%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	20,736,495	77.65%	0.63%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,217,330	12.05%	0.10%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,749,594	10.30%	0.08%

GEOGRAPHIC REGION			
ANCHORAGE	3,217,330	12.05%	0.10%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	66,309	0.25%	0.00%
JUNEAU/KETCHIKAN	1,857,053	6.95%	0.06%
KENAI/SOLDOTNA	3,759,291	14.08%	0.11%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	17,803,437	66.67%	0.54%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	1,130,184	4.23%	0.03%
FEDERALLY INSURED - VA	1,242,613	4.65%	0.04%
FEDERALLY INSURED - FMH	291,017	1.09%	0.01%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	24,039,605	90.02%	0.73%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	3,283,639	12.30%	0.10%
NON-SECURITIZED - RURAL	23,419,781	87.70%	0.71%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	10,836,423	40.58%	0.33%
ALASKA USA	875,306	3.28%	0.03%
FIRST NATIONAL BANK OF AK	11,682,517	43.75%	0.35%
OTHER SELLER SERVICER	3,309,174	12.39%	0.10%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

Weighted Average Interest Rate	4.945%
Weighted Average Remaining Term	25.51

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	13,267,296	100.00%	0.40%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	13,267,296	100.00%	0.40%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	0	0.00%	0.00%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	11,970,059	90.22%	0.36%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,297,237	9.78%	0.04%

GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,967,582	14.83%	0.06%
KENAI/SOLDOTNA	2,560,399	19.30%	0.08%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	8,739,315	65.87%	0.26%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	1,333,904	10.05%	0.04%
FEDERALLY INSURED - VA	417,302	3.15%	0.01%
FEDERALLY INSURED - FMH	146,307	1.10%	0.00%
PRIMARY MORTGAGE INSURANCE	67,469	0.51%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	11,302,314	85.19%	0.34%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	13,267,296	100.00%	0.40%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	4,294,539	32.37%	0.13%
ALASKA USA	2,323,620	17.51%	0.07%
FIRST NATIONAL BANK OF AK	4,475,751	33.74%	0.14%
OTHER SELLER SERVICER	2,173,385	16.38%	0.07%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.177%
Weighted Average Remaining Term	26.03

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	116,202,741	100.00%	3.51%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	116,202,741	100.00%	3.51%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	300,539	0.26%	0.01%
60 DAYS PAST DUE	267,060	0.23%	0.01%
90 DAYS PAST DUE	556,853	0.48%	0.02%
120+ DAYS PAST DUE	1,696,177	1.46%	0.05%
TOTAL DELINQUENT	2,820,630	2.43%	0.09%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	7,793,398	6.71%	0.24%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	105,893,740	91.13%	3.20%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,515,604	2.16%	0.08%

GEOGRAPHIC REGION			
ANCHORAGE	77,484,459	66.68%	2.34%
WASILLA/PALMER	11,337,785	9.76%	0.34%
FAIRBANKS/NORTH POLE	5,010,210	4.31%	0.15%
JUNEAU/KETCHIKAN	6,293,090	5.42%	0.19%
KENAI/SOLDOTNA	2,265,046	1.95%	0.07%
EAGLE RIVER/CHUGIAK	4,621,127	3.98%	0.14%
OTHER GEOGRAPHIC REGION	9,191,025	7.91%	0.28%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	116,202,741	100.00%	3.51%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	115,741,651	99.60%	3.50%
NON-SECURITIZED - RURAL	461,090	0.40%	0.01%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	30,914,306	26.60%	0.93%
ALASKA USA	9,685,435	8.33%	0.29%
FIRST NATIONAL BANK OF AK	59,833,739	51.49%	1.81%
OTHER SELLER SERVICER	15,769,260	13.57%	0.48%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.104%
Weighted Average Remaining Term	22.68

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	120,196,191	100.00%	3.64%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	120,196,191	100.00%	3.64%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,572,370	1.31%	0.05%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	1,572,370	1.31%	0.05%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	1,844,049	1.53%	0.06%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	118,198,824	98.34%	3.57%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	153,318	0.13%	0.00%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	76,938,552	64.01%	2.33%
WASILLA/PALMER	7,940,002	6.61%	0.24%
FAIRBANKS/NORTH POLE	10,849,156	9.03%	0.33%
JUNEAU/KETCHIKAN	6,230,067	5.18%	0.19%
KENAI/SOLDOTNA	606,420	0.50%	0.02%
EAGLE RIVER/CHUGIAK	4,559,019	3.79%	0.14%
OTHER GEOGRAPHIC REGION	13,072,974	10.88%	0.40%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	120,196,191	100.00%	3.64%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	119,922,628	99.77%	3.63%
NON-SECURITIZED - RURAL	273,563	0.23%	0.01%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	64,240,857	53.45%	1.94%
ALASKA USA	1,448,809	1.21%	0.04%
FIRST NATIONAL BANK OF AK	43,636,849	36.30%	1.32%
OTHER SELLER SERVICER	10,869,676	9.04%	0.33%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.217%
Weighted Average Remaining Term	23.19

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	60,955,908	100.00%	1.84%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	60,955,908	100.00%	1.84%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	1,544,770	2.53%	0.05%
60 DAYS PAST DUE	41,280	0.07%	0.00%
90 DAYS PAST DUE	330,760	0.54%	0.01%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	1,916,809	3.14%	0.06%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	41,263,068	67.69%	1.25%
CONDO	14,908,413	24.46%	0.45%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,784,427	7.85%	0.14%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	32,829,370	53.86%	0.99%
WASILLA/PALMER	11,137,015	18.27%	0.34%
FAIRBANKS/NORTH POLE	5,948,731	9.76%	0.18%
JUNEAU/KETCHIKAN	2,008,221	3.29%	0.06%
KENAI/SOLDOTNA	2,097,726	3.44%	0.06%
EAGLE RIVER/CHUGIAK	2,878,084	4.72%	0.09%
OTHER GEOGRAPHIC REGION	4,056,761	6.66%	0.12%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	35,868,255	58.84%	1.08%
FEDERALLY INSURED - VA	6,738,063	11.05%	0.20%
FEDERALLY INSURED - FMH	5,731,828	9.40%	0.17%
PRIMARY MORTGAGE INSURANCE	3,675,089	6.03%	0.11%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,942,673	14.67%	0.27%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	60,955,908	100.00%	1.84%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	35,265,517	57.85%	1.07%
ALASKA USA	13,489,383	22.13%	0.41%
FIRST NATIONAL BANK OF AK	10,011,575	16.42%	0.30%
OTHER SELLER SERVICER	2,189,433	3.59%	0.07%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.248%
Weighted Average Remaining Term	23.12

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	30,260,595	100.00%	0.92%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	30,260,595	100.00%	0.92%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	283,191	0.94%	0.01%
60 DAYS PAST DUE	378,671	1.25%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	98,741	0.33%	0.00%
TOTAL DELINQUENT	760,603	2.51%	0.02%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	23,203,610	76.68%	0.70%
CONDO	5,154,225	17.03%	0.16%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,902,759	6.29%	0.06%

GEOGRAPHIC REGION			
ANCHORAGE	16,247,663	53.69%	0.49%
WASILLA/PALMER	6,734,036	22.25%	0.20%
FAIRBANKS/NORTH POLE	2,982,314	9.86%	0.09%
JUNEAU/KETCHIKAN	632,430	2.09%	0.02%
KENAI/SOLDOTNA	1,112,621	3.68%	0.03%
EAGLE RIVER/CHUGIAK	975,496	3.22%	0.03%
OTHER GEOGRAPHIC REGION	1,576,034	5.21%	0.05%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	16,246,395	53.69%	0.49%
FEDERALLY INSURED - VA	4,633,611	15.31%	0.14%
FEDERALLY INSURED - FMH	3,494,978	11.55%	0.11%
PRIMARY MORTGAGE INSURANCE	1,360,991	4.50%	0.04%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	4,524,621	14.95%	0.14%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	30,260,595	100.00%	0.92%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	21,256,087	70.24%	0.64%
ALASKA USA	4,694,836	15.51%	0.14%
FIRST NATIONAL BANK OF AK	2,772,173	9.16%	0.08%
OTHER SELLER SERVICER	1,537,499	5.08%	0.05%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.824%
Weighted Average Remaining Term	24.05

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	113,907,621	100.00%	3.45%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	8	0.00%	0.00%
TOTAL PORTFOLIO	113,907,629	100.00%	3.45%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	2,645,174	2.32%	0.08%
60 DAYS PAST DUE	1,044,577	0.92%	0.03%
90 DAYS PAST DUE	309,880	0.27%	0.01%
120+ DAYS PAST DUE	518,650	0.46%	0.02%
TOTAL DELINQUENT	4,518,281	3.97%	0.14%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	82,703,964	72.61%	2.50%
CONDO	26,016,844	22.84%	0.79%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,186,821	4.55%	0.16%

GEOGRAPHIC REGION			
ANCHORAGE	59,119,502	51.90%	1.79%
WASILLA/PALMER	21,921,822	19.25%	0.66%
FAIRBANKS/NORTH POLE	11,767,064	10.33%	0.36%
JUNEAU/KETCHIKAN	3,282,642	2.88%	0.10%
KENAI/SOLDOTNA	3,576,845	3.14%	0.11%
EAGLE RIVER/CHUGIAK	7,839,295	6.88%	0.24%
OTHER GEOGRAPHIC REGION	6,400,458	5.62%	0.19%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	55,728,473	48.92%	1.69%
FEDERALLY INSURED - VA	22,041,643	19.35%	0.67%
FEDERALLY INSURED - FMH	11,175,823	9.81%	0.34%
PRIMARY MORTGAGE INSURANCE	7,355,384	6.46%	0.22%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	17,606,306	15.46%	0.53%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	112,437,682	98.71%	3.40%
NON-SECURITIZED - RURAL	1,469,947	1.29%	0.04%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	68,719,506	60.33%	2.08%
ALASKA USA	24,711,828	21.69%	0.75%
FIRST NATIONAL BANK OF AK	13,329,051	11.70%	0.40%
OTHER SELLER SERVICER	7,147,243	6.27%	0.22%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.157%
Weighted Average Remaining Term	23.62

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	53,136,770	86.59%	1.61%
PARTICIPATION LOANS	8,140,437	13.27%	0.25%
REAL ESTATE OWNED	88,446	0.14%	0.00%
INSURANCE RECEIVABLES	7	0.00%	0.00%
TOTAL PORTFOLIO	61,365,659	100.00%	1.86%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	2,195,308	3.58%	0.07%
60 DAYS PAST DUE	704,877	1.15%	0.02%
90 DAYS PAST DUE	422,993	0.69%	0.01%
120+ DAYS PAST DUE	300,138	0.49%	0.01%
TOTAL DELINQUENT	3,623,316	5.91%	0.11%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	46,298,703	75.45%	1.40%
CONDO	11,276,259	18.38%	0.34%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,790,697	6.18%	0.11%

GEOGRAPHIC REGION			
ANCHORAGE	31,963,752	52.09%	0.97%
WASILLA/PALMER	11,841,434	19.30%	0.36%
FAIRBANKS/NORTH POLE	7,143,254	11.64%	0.22%
JUNEAU/KETCHIKAN	2,110,106	3.44%	0.06%
KENAI/SOLDOTNA	1,962,803	3.20%	0.06%
EAGLE RIVER/CHUGIAK	3,629,232	5.91%	0.11%
OTHER GEOGRAPHIC REGION	2,715,078	4.42%	0.08%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	24,797,837	40.41%	0.75%
FEDERALLY INSURED - VA	12,729,673	20.74%	0.39%
FEDERALLY INSURED - FMH	4,736,690	7.72%	0.14%
PRIMARY MORTGAGE INSURANCE	5,100,967	8.31%	0.15%
OTHER POOL INSURANCE	155,487	0.25%	0.00%
UNINSURED	13,845,006	22.56%	0.42%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	61,365,659	100.00%	1.86%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	35,963,117	58.60%	1.09%
ALASKA USA	13,209,767	21.53%	0.40%
FIRST NATIONAL BANK OF AK	7,908,129	12.89%	0.24%
OTHER SELLER SERVICER	4,284,647	6.98%	0.13%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.063%
Weighted Average Remaining Term	25.05

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	76,986,458	100.00%	2.33%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	76,986,468	100.00%	2.33%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	2,257,835	2.93%	0.07%
60 DAYS PAST DUE	293,791	0.38%	0.01%
90 DAYS PAST DUE	233,668	0.30%	0.01%
120+ DAYS PAST DUE	341,611	0.44%	0.01%
TOTAL DELINQUENT	3,126,904	4.06%	0.09%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	52,713,076	68.47%	1.59%
CONDO	20,166,342	26.19%	0.61%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,107,050	5.33%	0.12%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	44,322,448	57.57%	1.34%
WASILLA/PALMER	12,350,519	16.04%	0.37%
FAIRBANKS/NORTH POLE	8,388,773	10.90%	0.25%
JUNEAU/KETCHIKAN	2,740,888	3.56%	0.08%
KENAI/SOLDOTNA	2,858,478	3.71%	0.09%
EAGLE RIVER/CHUGIAK	3,175,738	4.13%	0.10%
OTHER GEOGRAPHIC REGION	3,149,624	4.09%	0.10%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	35,969,980	46.72%	1.09%
FEDERALLY INSURED - VA	11,788,177	15.31%	0.36%
FEDERALLY INSURED - FMH	9,302,871	12.08%	0.28%
PRIMARY MORTGAGE INSURANCE	4,728,546	6.14%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	15,196,894	19.74%	0.46%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	76,986,468	100.00%	2.33%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	37,350,300	48.52%	1.13%
ALASKA USA	23,246,305	30.20%	0.70%
FIRST NATIONAL BANK OF AK	7,930,086	10.30%	0.24%
OTHER SELLER SERVICER	8,459,777	10.99%	0.26%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

486 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.770%
Weighted Average Remaining Term	26.19

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	174,600,491	94.15%	5.28%
PARTICIPATION LOANS	10,841,197	5.85%	0.33%
REAL ESTATE OWNED	10	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	185,441,709	100.00%	5.61%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	5,220,370	2.82%	0.16%
60 DAYS PAST DUE	2,245,411	1.21%	0.07%
90 DAYS PAST DUE	1,119,078	0.60%	0.03%
120+ DAYS PAST DUE	675,630	0.36%	0.02%
TOTAL DELINQUENT	9,260,488	4.99%	0.28%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	116,538,182	62.84%	3.52%
CONDO	55,442,527	29.90%	1.68%
MULTI-FAMILY	2,766,450	1.49%	0.08%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,694,550	5.77%	0.32%

GEOGRAPHIC REGION			
ANCHORAGE	106,130,714	57.23%	3.21%
WASILLA/PALMER	34,012,862	18.34%	1.03%
FAIRBANKS/NORTH POLE	20,091,676	10.83%	0.61%
JUNEAU/KETCHIKAN	5,774,450	3.11%	0.17%
KENAI/SOLDOTNA	4,107,807	2.22%	0.12%
EAGLE RIVER/CHUGIAK	8,212,610	4.43%	0.25%
OTHER GEOGRAPHIC REGION	7,111,590	3.83%	0.22%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	89,637,095	48.34%	2.71%
FEDERALLY INSURED - VA	30,450,737	16.42%	0.92%
FEDERALLY INSURED - FMH	13,836,521	7.46%	0.42%
PRIMARY MORTGAGE INSURANCE	18,030,487	9.72%	0.55%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	33,486,869	18.06%	1.01%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	185,441,709	100.00%	5.61%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	73,083,254	39.41%	2.21%
ALASKA USA	49,713,998	26.81%	1.50%
FIRST NATIONAL BANK OF AK	52,642,025	28.39%	1.59%
OTHER SELLER SERVICER	10,002,432	5.39%	0.30%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

487 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.536%
Weighted Average Remaining Term	28.73

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	94,128,611	97.58%	2.85%
PARTICIPATION LOANS	2,331,158	2.42%	0.07%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	96,459,769	100.00%	2.92%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	2,230,028	2.31%	0.07%
60 DAYS PAST DUE	621,251	0.64%	0.02%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	289,620	0.30%	0.01%
TOTAL DELINQUENT	3,140,899	3.26%	0.10%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	61,766,581	64.03%	1.87%
CONDO	33,053,094	34.27%	1.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,640,093	1.70%	0.05%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	53,641,741	55.61%	1.62%
WASILLA/PALMER	17,404,474	18.04%	0.53%
FAIRBANKS/NORTH POLE	6,623,484	6.87%	0.20%
JUNEAU/KETCHIKAN	5,535,389	5.74%	0.17%
KENAI/SOLDOTNA	1,166,245	1.21%	0.04%
EAGLE RIVER/CHUGIAK	9,099,794	9.43%	0.28%
OTHER GEOGRAPHIC REGION	2,988,642	3.10%	0.09%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	41,075,460	42.58%	1.24%
FEDERALLY INSURED - VA	21,986,554	22.79%	0.66%
FEDERALLY INSURED - FMH	7,351,599	7.62%	0.22%
PRIMARY MORTGAGE INSURANCE	9,059,499	9.39%	0.27%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	16,986,657	17.61%	0.51%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	96,459,769	100.00%	2.92%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	59,857,688	62.05%	1.81%
ALASKA USA	26,654,107	27.63%	0.81%
FIRST NATIONAL BANK OF AK	5,405,720	5.60%	0.16%
OTHER SELLER SERVICER	4,542,254	4.71%	0.14%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

488 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.034%
Weighted Average Remaining Term	29.16

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	66,215,320	84.88%	2.00%
PARTICIPATION LOANS	11,798,986	15.12%	0.36%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	78,014,306	100.00%	2.36%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	347,855	0.45%	0.01%
60 DAYS PAST DUE	38,570	0.05%	0.00%
90 DAYS PAST DUE	213,002	0.27%	0.01%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	599,427	0.77%	0.02%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	48,564,908	62.25%	1.47%
CONDO	26,748,992	34.29%	0.81%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,700,406	3.46%	0.08%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	40,770,987	52.26%	1.23%
WASILLA/PALMER	15,957,067	20.45%	0.48%
FAIRBANKS/NORTH POLE	6,662,103	8.54%	0.20%
JUNEAU/KETCHIKAN	5,176,671	6.64%	0.16%
KENAI/SOLDOTNA	1,532,469	1.96%	0.05%
EAGLE RIVER/CHUGIAK	4,200,747	5.38%	0.13%
OTHER GEOGRAPHIC REGION	3,714,262	4.76%	0.11%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	24,374,330	31.24%	0.74%
FEDERALLY INSURED - VA	20,254,922	25.96%	0.61%
FEDERALLY INSURED - FMH	7,479,887	9.59%	0.23%
PRIMARY MORTGAGE INSURANCE	8,806,113	11.29%	0.27%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	17,099,054	21.92%	0.52%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	78,014,306	100.00%	2.36%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	53,461,144	68.53%	1.62%
ALASKA USA	16,114,131	20.66%	0.49%
FIRST NATIONAL BANK OF AK	4,565,448	5.85%	0.14%
OTHER SELLER SERVICER	3,873,583	4.97%	0.12%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

489 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.518%
Weighted Average Remaining Term	29.70

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	42,807,166	91.99%	1.29%
PARTICIPATION LOANS	3,729,911	8.01%	0.11%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	46,537,077	100.00%	1.41%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	185,341	0.40%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	185,341	0.40%	0.01%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	31,159,452	66.96%	0.94%
CONDO	14,845,957	31.90%	0.45%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	531,668	1.14%	0.02%

GEOGRAPHIC REGION			
ANCHORAGE	25,423,268	54.63%	0.77%
WASILLA/PALMER	6,005,058	12.90%	0.18%
FAIRBANKS/NORTH POLE	4,119,658	8.85%	0.12%
JUNEAU/KETCHIKAN	2,610,224	5.61%	0.08%
KENAI/SOLDOTNA	210,317	0.45%	0.01%
EAGLE RIVER/CHUGIAK	6,423,945	13.80%	0.19%
OTHER GEOGRAPHIC REGION	1,744,606	3.75%	0.05%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	16,532,974	35.53%	0.50%
FEDERALLY INSURED - VA	17,315,801	37.21%	0.52%
FEDERALLY INSURED - FMH	1,953,652	4.20%	0.06%
PRIMARY MORTGAGE INSURANCE	5,168,110	11.11%	0.16%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	5,566,540	11.96%	0.17%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	46,537,077	100.00%	1.41%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	34,864,316	74.92%	1.05%
ALASKA USA	8,723,043	18.74%	0.26%
FIRST NATIONAL BANK OF AK	1,794,450	3.86%	0.05%
OTHER SELLER SERVICER	1,155,269	2.48%	0.03%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

Weighted Average Interest Rate	6.011%
Weighted Average Remaining Term	24.65

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	212,359,116	97.19%	6.42%
PARTICIPATION LOANS	6,072,441	2.78%	0.18%
REAL ESTATE OWNED	76,519	0.04%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	218,508,076	100.00%	6.61%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	4,303,857	1.97%	0.13%
60 DAYS PAST DUE	1,555,151	0.71%	0.05%
90 DAYS PAST DUE	270,783	0.12%	0.01%
120+ DAYS PAST DUE	317,197	0.15%	0.01%
TOTAL DELINQUENT	6,446,988	2.95%	0.19%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	188,754,827	86.38%	5.71%
CONDO	16,822,801	7.70%	0.51%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	12,930,447	5.92%	0.39%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	68,990,635	31.57%	2.09%
WASILLA/PALMER	31,917,708	14.61%	0.97%
FAIRBANKS/NORTH POLE	33,024,130	15.11%	1.00%
JUNEAU/KETCHIKAN	18,679,607	8.55%	0.56%
KENAI/SOLDOTNA	7,581,265	3.47%	0.23%
EAGLE RIVER/CHUGIAK	14,313,995	6.55%	0.43%
OTHER GEOGRAPHIC REGION	44,000,735	20.14%	1.33%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	57,947,764	26.52%	1.75%
FEDERALLY INSURED - VA	34,512,017	15.79%	1.04%
FEDERALLY INSURED - FMH	10,294,593	4.71%	0.31%
PRIMARY MORTGAGE INSURANCE	30,584,629	14.00%	0.93%
OTHER POOL INSURANCE	367,087	0.17%	0.01%
UNINSURED	84,801,985	38.81%	2.56%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	183,761,514	84.10%	5.56%
NON-SECURITIZED - RURAL	34,746,562	15.90%	1.05%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	86,096,019	39.40%	2.60%
ALASKA USA	46,401,336	21.24%	1.40%
FIRST NATIONAL BANK OF AK	59,889,392	27.41%	1.81%
OTHER SELLER SERVICER	26,121,329	11.95%	0.79%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

Weighted Average Interest Rate	6.814%
Weighted Average Remaining Term	21.03

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	11,139,375	100.00%	0.34%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	11,139,385	100.00%	0.34%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	128,588	1.15%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	128,588	1.15%	0.00%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	10,138,066	91.01%	0.31%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,001,320	8.99%	0.03%

GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,389,442	12.47%	0.04%
KENAI/SOLDOTNA	802,320	7.20%	0.02%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	8,947,623	80.32%	0.27%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	2,786,280	25.01%	0.08%
FEDERALLY INSURED - VA	582,772	5.23%	0.02%
FEDERALLY INSURED - FMH	637,720	5.72%	0.02%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	7,132,612	64.03%	0.22%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	11,139,385	100.00%	0.34%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	7,733,105	69.42%	0.23%
ALASKA USA	613,747	5.51%	0.02%
FIRST NATIONAL BANK OF AK	1,819,836	16.34%	0.06%
OTHER SELLER SERVICER	972,697	8.73%	0.03%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	4.979%
Weighted Average Remaining Term	25.49

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	260,965,117	83.22%	7.89%
PARTICIPATION LOANS	52,635,656	16.78%	1.59%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	313,600,783	100.00%	9.48%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	3,908,806	1.25%	0.12%
60 DAYS PAST DUE	1,345,605	0.43%	0.04%
90 DAYS PAST DUE	21,924	0.01%	0.00%
120+ DAYS PAST DUE	489,229	0.16%	0.01%
TOTAL DELINQUENT	5,765,563	1.84%	0.17%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	263,237,668	83.94%	7.96%
CONDO	27,236,681	8.69%	0.82%
MULTI-FAMILY	3,169,003	1.01%	0.10%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	19,957,432	6.36%	0.60%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	116,214,104	37.06%	3.51%
WASILLA/PALMER	58,023,377	18.50%	1.75%
FAIRBANKS/NORTH POLE	49,311,999	15.72%	1.49%
JUNEAU/KETCHIKAN	24,637,560	7.86%	0.75%
KENAI/SOLDOTNA	5,629,699	1.80%	0.17%
EAGLE RIVER/CHUGIAK	26,002,352	8.29%	0.79%
OTHER GEOGRAPHIC REGION	33,781,693	10.77%	1.02%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	89,552,328	28.56%	2.71%
FEDERALLY INSURED - VA	70,805,880	22.58%	2.14%
FEDERALLY INSURED - FMH	11,046,816	3.52%	0.33%
PRIMARY MORTGAGE INSURANCE	48,830,261	15.57%	1.48%
OTHER POOL INSURANCE	87,475	0.03%	0.00%
UNINSURED	93,278,024	29.74%	2.82%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	300,977,081	95.97%	9.10%
NON-SECURITIZED - RURAL	12,623,702	4.03%	0.38%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	134,616,907	42.93%	4.07%
ALASKA USA	87,872,960	28.02%	2.66%
FIRST NATIONAL BANK OF AK	56,565,474	18.04%	1.71%
OTHER SELLER SERVICER	34,545,442	11.02%	1.04%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.156%
Weighted Average Remaining Term	24.15

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	202,905,202	88.74%	6.14%
PARTICIPATION LOANS	25,751,871	11.26%	0.78%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	7	0.00%	0.00%
TOTAL PORTFOLIO	228,657,080	100.00%	6.92%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	3,689,577	1.61%	0.11%
60 DAYS PAST DUE	859,811	0.38%	0.03%
90 DAYS PAST DUE	302,559	0.13%	0.01%
120+ DAYS PAST DUE	669,954	0.29%	0.02%
TOTAL DELINQUENT	5,521,901	2.41%	0.17%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	198,051,817	86.62%	5.99%
CONDO	14,904,561	6.52%	0.45%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	15,700,703	6.87%	0.47%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	66,329,734	29.01%	2.01%
WASILLA/PALMER	27,772,304	12.15%	0.84%
FAIRBANKS/NORTH POLE	24,614,276	10.76%	0.74%
JUNEAU/KETCHIKAN	24,446,328	10.69%	0.74%
KENAI/SOLDOTNA	22,217,973	9.72%	0.67%
EAGLE RIVER/CHUGIAK	13,712,749	6.00%	0.41%
OTHER GEOGRAPHIC REGION	49,563,717	21.68%	1.50%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	53,545,313	23.42%	1.62%
FEDERALLY INSURED - VA	43,649,895	19.09%	1.32%
FEDERALLY INSURED - FMH	6,986,731	3.06%	0.21%
PRIMARY MORTGAGE INSURANCE	29,414,226	12.86%	0.89%
OTHER POOL INSURANCE	1,778,910	0.78%	0.05%
UNINSURED	93,282,006	40.80%	2.82%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	164,646,846	72.01%	4.98%
NON-SECURITIZED - RURAL	64,010,235	27.99%	1.94%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	88,261,453	38.60%	2.67%
ALASKA USA	54,773,803	23.95%	1.66%
FIRST NATIONAL BANK OF AK	62,083,001	27.15%	1.88%
OTHER SELLER SERVICER	23,538,823	10.29%	0.71%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.119%
Weighted Average Remaining Term	26.49

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	128,879,836	89.28%	3.90%
PARTICIPATION LOANS	15,479,920	10.72%	0.47%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	144,359,755	100.00%	4.37%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,481,671	1.03%	0.04%
60 DAYS PAST DUE	743,291	0.51%	0.02%
90 DAYS PAST DUE	331,543	0.23%	0.01%
120+ DAYS PAST DUE	509,665	0.35%	0.02%
TOTAL DELINQUENT	3,066,170	2.12%	0.09%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	122,629,022	84.95%	3.71%
CONDO	13,309,458	9.22%	0.40%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	8,421,275	5.83%	0.25%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	49,418,308	34.23%	1.49%
WASILLA/PALMER	22,020,400	15.25%	0.67%
FAIRBANKS/NORTH POLE	18,471,943	12.80%	0.56%
JUNEAU/KETCHIKAN	12,369,656	8.57%	0.37%
KENAI/SOLDOTNA	6,703,652	4.64%	0.20%
EAGLE RIVER/CHUGIAK	9,060,987	6.28%	0.27%
OTHER GEOGRAPHIC REGION	26,314,809	18.23%	0.80%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	30,167,963	20.90%	0.91%
FEDERALLY INSURED - VA	28,135,062	19.49%	0.85%
FEDERALLY INSURED - FMH	6,390,349	4.43%	0.19%
PRIMARY MORTGAGE INSURANCE	22,770,565	15.77%	0.69%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	56,895,816	39.41%	1.72%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	116,580,947	80.76%	3.53%
NON-SECURITIZED - RURAL	27,778,808	19.24%	0.84%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	61,711,052	42.75%	1.87%
ALASKA USA	38,101,156	26.39%	1.15%
FIRST NATIONAL BANK OF AK	33,116,972	22.94%	1.00%
OTHER SELLER SERVICER	11,430,576	7.92%	0.35%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A

Weighted Average Interest Rate	5.242%
Weighted Average Remaining Term	23.22

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	105,803,687	100.00%	3.20%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	105,803,687	100.00%	3.20%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	774,767	0.73%	0.02%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	774,767	0.73%	0.02%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	95,408,028	90.17%	2.89%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	206,582	0.20%	0.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,189,077	9.63%	0.31%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	119,825	0.11%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	11,686,269	11.05%	0.35%
KENAI/SOLDOTNA	17,190,062	16.25%	0.52%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	76,807,532	72.59%	2.32%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	9,218,476	8.71%	0.28%
FEDERALLY INSURED - VA	6,607,648	6.25%	0.20%
FEDERALLY INSURED - FMH	3,137,547	2.97%	0.09%
PRIMARY MORTGAGE INSURANCE	2,051,986	1.94%	0.06%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	84,788,029	80.14%	2.56%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	105,803,687	100.00%	3.20%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	46,481,830	43.93%	1.41%
ALASKA USA	17,294,763	16.35%	0.52%
FIRST NATIONAL BANK OF AK	20,323,592	19.21%	0.61%
OTHER SELLER SERVICER	21,703,502	20.51%	0.66%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

651 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.048%
Weighted Average Remaining Term	26.75

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	130,588,660	100.00%	3.95%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	130,588,670	100.00%	3.95%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,250,045	0.96%	0.04%
60 DAYS PAST DUE	353,039	0.27%	0.01%
90 DAYS PAST DUE	5,944	0.00%	0.00%
120+ DAYS PAST DUE	284,285	0.22%	0.01%
TOTAL DELINQUENT	1,893,313	1.45%	0.06%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	119,052,997	91.17%	3.60%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	11,535,673	8.83%	0.35%

GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	72,947	0.06%	0.00%
JUNEAU/KETCHIKAN	16,069,867	12.31%	0.49%
KENAI/SOLDOTNA	24,967,031	19.12%	0.76%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	89,478,825	68.52%	2.71%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	15,008,524	11.49%	0.45%
FEDERALLY INSURED - VA	11,730,723	8.98%	0.35%
FEDERALLY INSURED - FMH	10,675,541	8.17%	0.32%
PRIMARY MORTGAGE INSURANCE	13,293,426	10.18%	0.40%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	79,880,457	61.17%	2.42%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	130,588,670	100.00%	3.95%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	69,729,720	53.40%	2.11%
ALASKA USA	22,221,810	17.02%	0.67%
FIRST NATIONAL BANK OF AK	22,172,017	16.98%	0.67%
OTHER SELLER SERVICER	16,465,124	12.61%	0.50%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

652 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.634%
Weighted Average Remaining Term	24.87

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	83,224,305	64.47%	2.52%
PARTICIPATION LOANS	45,874,435	35.53%	1.39%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	14	0.00%	0.00%
TOTAL PORTFOLIO	129,098,754	100.00%	3.90%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	1,958,672	1.52%	0.06%
60 DAYS PAST DUE	420,522	0.33%	0.01%
90 DAYS PAST DUE	66,977	0.05%	0.00%
120+ DAYS PAST DUE	73,165	0.06%	0.00%
TOTAL DELINQUENT	2,519,336	1.95%	0.08%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	114,969,325	89.06%	3.48%
CONDO	7,742,135	6.00%	0.23%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,387,294	4.95%	0.19%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	44,367,322	34.37%	1.34%
WASILLA/PALMER	27,882,583	21.60%	0.84%
FAIRBANKS/NORTH POLE	24,466,863	18.95%	0.74%
JUNEAU/KETCHIKAN	11,237,332	8.70%	0.34%
KENAI/SOLDOTNA	3,154,586	2.44%	0.10%
EAGLE RIVER/CHUGIAK	11,561,989	8.96%	0.35%
OTHER GEOGRAPHIC REGION	6,428,078	4.98%	0.19%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	28,265,836	21.89%	0.85%
FEDERALLY INSURED - VA	29,585,873	22.92%	0.89%
FEDERALLY INSURED - FMH	3,907,972	3.03%	0.12%
PRIMARY MORTGAGE INSURANCE	24,130,384	18.69%	0.73%
OTHER POOL INSURANCE	2,761,532	2.14%	0.08%
UNINSURED	40,447,157	31.33%	1.22%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	129,098,754	100.00%	3.90%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	64,921,180	50.29%	1.96%
ALASKA USA	30,596,559	23.70%	0.93%
FIRST NATIONAL BANK OF AK	19,190,565	14.87%	0.58%
OTHER SELLER SERVICER	14,390,450	11.15%	0.44%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

692 STATE CAPITAL PROJECT BONDS 2001 SERIES A

Weighted Average Interest Rate	6.355%
Weighted Average Remaining Term	21.75

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	29,121,642	99.97%	0.88%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	8,568	0.03%	0.00%
TOTAL PORTFOLIO	29,130,210	100.00%	0.88%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	228,222	0.78%	0.01%
60 DAYS PAST DUE	186,336	0.64%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	414,558	1.42%	0.01%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	27,226,396	93.46%	0.82%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	761,171	2.61%	0.02%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,142,643	3.92%	0.03%

GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	3,553,555	12.20%	0.11%
KENAI/SOLDOTNA	3,745,570	12.86%	0.11%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	21,831,085	74.94%	0.66%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,349,035	18.36%	0.16%
FEDERALLY INSURED - VA	1,316,796	4.52%	0.04%
FEDERALLY INSURED - FMH	1,393,129	4.78%	0.04%
PRIMARY MORTGAGE INSURANCE	144,053	0.49%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	20,927,198	71.84%	0.63%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	29,130,210	100.00%	0.88%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	15,361,514	52.73%	0.46%
ALASKA USA	4,782,035	16.42%	0.14%
FIRST NATIONAL BANK OF AK	4,509,399	15.48%	0.14%
OTHER SELLER SERVICER	4,477,262	15.37%	0.14%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

693 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.520%
Weighted Average Remaining Term	19.20

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	51,029,937	100.00%	1.54%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	51,029,957	100.00%	1.54%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	481,056	0.94%	0.01%
60 DAYS PAST DUE	791,850	1.55%	0.02%
90 DAYS PAST DUE	129,595	0.25%	0.00%
120+ DAYS PAST DUE	259,603	0.51%	0.01%
TOTAL DELINQUENT	1,662,104	3.26%	0.05%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	48,080,764	94.22%	1.45%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,949,193	5.78%	0.09%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	4,529,525	8.88%	0.14%
KENAI/SOLDOTNA	8,880,879	17.40%	0.27%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	37,619,554	73.72%	1.14%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	5,641,477	11.06%	0.17%
FEDERALLY INSURED - VA	2,304,224	4.52%	0.07%
FEDERALLY INSURED - FMH	1,747,603	3.42%	0.05%
PRIMARY MORTGAGE INSURANCE	1,163,806	2.28%	0.04%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	40,172,848	78.72%	1.22%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	51,029,957	100.00%	1.54%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	20,481,401	40.14%	0.62%
ALASKA USA	7,657,766	15.01%	0.23%
FIRST NATIONAL BANK OF AK	14,599,645	28.61%	0.44%
OTHER SELLER SERVICER	8,291,145	16.25%	0.25%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

694 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	6.153%
Weighted Average Remaining Term	20.86

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	99,818,426	99.96%	3.02%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	38,482	0.04%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	99,856,908	100.00%	3.02%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	1,479,183	1.48%	0.04%
60 DAYS PAST DUE	198,994	0.20%	0.01%
90 DAYS PAST DUE	219,404	0.22%	0.01%
120+ DAYS PAST DUE	736,394	0.74%	0.02%
TOTAL DELINQUENT	2,633,974	2.64%	0.08%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	84,250,069	84.37%	2.55%
CONDO	2,794,110	2.80%	0.08%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	765,783	0.77%	0.02%
OTHER SINGLE FAMILY	12,046,946	12.06%	0.36%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	16,680,029	16.70%	0.50%
WASILLA/PALMER	4,177,346	4.18%	0.13%
FAIRBANKS/NORTH POLE	8,884,136	8.90%	0.27%
JUNEAU/KETCHIKAN	12,212,394	12.23%	0.37%
KENAI/SOLDOTNA	9,390,676	9.40%	0.28%
EAGLE RIVER/CHUGIAK	6,028,476	6.04%	0.18%
OTHER GEOGRAPHIC REGION	42,483,850	42.54%	1.28%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	11,646,349	11.66%	0.35%
FEDERALLY INSURED - VA	16,608,412	16.63%	0.50%
FEDERALLY INSURED - FMH	292,404	0.29%	0.01%
PRIMARY MORTGAGE INSURANCE	6,476,250	6.49%	0.20%
OTHER POOL INSURANCE	1,200,995	1.20%	0.04%
UNINSURED	63,632,497	63.72%	1.92%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	46,445,500	46.51%	1.40%
NON-SECURITIZED - RURAL	53,411,408	53.49%	1.62%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	47,299,704	47.37%	1.43%
ALASKA USA	18,445,976	18.47%	0.56%
FIRST NATIONAL BANK OF AK	21,171,696	21.20%	0.64%
OTHER SELLER SERVICER	12,939,533	12.96%	0.39%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

Weighted Average Interest Rate	6.078%
Weighted Average Remaining Term	23.01

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	38,605,268	94.44%	1.17%
PARTICIPATION LOANS	2,274,312	5.56%	0.07%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	40,879,580	100.00%	1.24%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	523,575	1.28%	0.02%
60 DAYS PAST DUE	106,145	0.26%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	151,371	0.37%	0.00%
TOTAL DELINQUENT	781,090	1.91%	0.02%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	37,517,715	91.78%	1.13%
CONDO	1,141,899	2.79%	0.03%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,219,966	5.43%	0.07%

GEOGRAPHIC REGION			
ANCHORAGE	16,158,517	39.53%	0.49%
WASILLA/PALMER	6,832,226	16.71%	0.21%
FAIRBANKS/NORTH POLE	6,175,327	15.11%	0.19%
JUNEAU/KETCHIKAN	2,586,660	6.33%	0.08%
KENAI/SOLDOTNA	912,231	2.23%	0.03%
EAGLE RIVER/CHUGIAK	6,125,936	14.99%	0.19%
OTHER GEOGRAPHIC REGION	2,088,683	5.11%	0.06%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,155,603	12.61%	0.16%
FEDERALLY INSURED - VA	20,515,038	50.18%	0.62%
FEDERALLY INSURED - FMH	75,607	0.18%	0.00%
PRIMARY MORTGAGE INSURANCE	1,745,030	4.27%	0.05%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	13,388,302	32.75%	0.40%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	40,879,580	100.00%	1.24%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	18,602,423	45.51%	0.56%
ALASKA USA	10,871,284	26.59%	0.33%
FIRST NATIONAL BANK OF AK	9,195,870	22.50%	0.28%
OTHER SELLER SERVICER	2,210,003	5.41%	0.07%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.331%
Weighted Average Remaining Term	23.61

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	27,147,790	97.61%	0.82%
PARTICIPATION LOANS	663,679	2.39%	0.02%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	27,811,468	100.00%	0.84%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	129,263	0.46%	0.00%
90 DAYS PAST DUE	107,120	0.39%	0.00%
120+ DAYS PAST DUE	157,082	0.56%	0.00%
TOTAL DELINQUENT	393,464	1.41%	0.01%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	24,942,469	89.68%	0.75%
CONDO	1,471,764	5.29%	0.04%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,397,235	5.02%	0.04%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	10,761,665	38.70%	0.33%
WASILLA/PALMER	4,302,632	15.47%	0.13%
FAIRBANKS/NORTH POLE	5,184,969	18.64%	0.16%
JUNEAU/KETCHIKAN	2,679,659	9.64%	0.08%
KENAI/SOLDOTNA	201,751	0.73%	0.01%
EAGLE RIVER/CHUGIAK	2,657,112	9.55%	0.08%
OTHER GEOGRAPHIC REGION	2,023,680	7.28%	0.06%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	3,121,213	11.22%	0.09%
FEDERALLY INSURED - VA	13,509,438	48.58%	0.41%
FEDERALLY INSURED - FMH	366,278	1.32%	0.01%
PRIMARY MORTGAGE INSURANCE	2,566,455	9.23%	0.08%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,248,084	29.66%	0.25%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	27,811,468	100.00%	0.84%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	14,741,239	53.00%	0.45%
ALASKA USA	5,818,697	20.92%	0.18%
FIRST NATIONAL BANK OF AK	4,772,834	17.16%	0.14%
OTHER SELLER SERVICER	2,478,698	8.91%	0.07%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.038%
Weighted Average Remaining Term	24.51

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	58,835,572	100.00%	1.78%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	58,835,572	100.00%	1.78%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	485,518	0.83%	0.01%
60 DAYS PAST DUE	220,034	0.37%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	140,600	0.24%	0.00%
TOTAL DELINQUENT	846,151	1.44%	0.03%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	53,707,059	91.28%	1.62%
CONDO	2,300,123	3.91%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,828,390	4.81%	0.09%

GEOGRAPHIC REGION			
ANCHORAGE	21,411,539	36.39%	0.65%
WASILLA/PALMER	10,213,269	17.36%	0.31%
FAIRBANKS/NORTH POLE	9,603,391	16.32%	0.29%
JUNEAU/KETCHIKAN	4,199,293	7.14%	0.13%
KENAI/SOLDOTNA	1,548,232	2.63%	0.05%
EAGLE RIVER/CHUGIAK	7,883,409	13.40%	0.24%
OTHER GEOGRAPHIC REGION	3,976,439	6.76%	0.12%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,693,841	7.98%	0.14%
FEDERALLY INSURED - VA	27,232,064	46.29%	0.82%
FEDERALLY INSURED - FMH	233,894	0.40%	0.01%
PRIMARY MORTGAGE INSURANCE	6,448,060	10.96%	0.20%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	20,227,712	34.38%	0.61%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	58,835,572	100.00%	1.78%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	28,802,028	48.95%	0.87%
ALASKA USA	13,795,267	23.45%	0.42%
FIRST NATIONAL BANK OF AK	10,410,781	17.69%	0.31%
OTHER SELLER SERVICER	5,827,496	9.90%	0.18%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.280%
Weighted Average Remaining Term	24.02

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	31,284,164	100.00%	0.95%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	31,284,164	100.00%	0.95%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	422,828	1.35%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	422,828	1.35%	0.01%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	27,911,118	89.22%	0.84%
CONDO	1,320,079	4.22%	0.04%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,052,967	6.56%	0.06%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	11,166,009	35.69%	0.34%
WASILLA/PALMER	6,070,703	19.41%	0.18%
FAIRBANKS/NORTH POLE	5,020,095	16.05%	0.15%
JUNEAU/KETCHIKAN	3,181,700	10.17%	0.10%
KENAI/SOLDOTNA	663,321	2.12%	0.02%
EAGLE RIVER/CHUGIAK	2,930,972	9.37%	0.09%
OTHER GEOGRAPHIC REGION	2,251,365	7.20%	0.07%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	4,492,150	14.36%	0.14%
FEDERALLY INSURED - VA	13,389,701	42.80%	0.40%
FEDERALLY INSURED - FMH	378,832	1.21%	0.01%
PRIMARY MORTGAGE INSURANCE	3,101,083	9.91%	0.09%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	9,922,398	31.72%	0.30%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	31,284,164	100.00%	0.95%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	16,003,735	51.16%	0.48%
ALASKA USA	7,113,110	22.74%	0.22%
FIRST NATIONAL BANK OF AK	4,456,609	14.25%	0.13%
OTHER SELLER SERVICER	3,710,710	11.86%	0.11%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.334%
Weighted Average Remaining Term	25.22

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	30,469,221	98.82%	0.92%
PARTICIPATION LOANS	365,153	1.18%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	30,834,374	100.00%	0.93%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	331,312	1.07%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	331,312	1.07%	0.01%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	26,123,442	84.72%	0.79%
CONDO	2,986,017	9.68%	0.09%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,724,915	5.59%	0.05%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	12,588,383	40.83%	0.38%
WASILLA/PALMER	5,499,341	17.84%	0.17%
FAIRBANKS/NORTH POLE	5,159,549	16.73%	0.16%
JUNEAU/KETCHIKAN	2,071,550	6.72%	0.06%
KENAI/SOLDOTNA	887,510	2.88%	0.03%
EAGLE RIVER/CHUGIAK	3,185,828	10.33%	0.10%
OTHER GEOGRAPHIC REGION	1,442,214	4.68%	0.04%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	3,606,459	11.70%	0.11%
FEDERALLY INSURED - VA	15,440,722	50.08%	0.47%
FEDERALLY INSURED - FMH	106,086	0.34%	0.00%
PRIMARY MORTGAGE INSURANCE	2,895,108	9.39%	0.09%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,785,999	28.49%	0.27%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	30,834,374	100.00%	0.93%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	8,194,392	26.58%	0.25%
ALASKA USA	8,184,111	26.54%	0.25%
FIRST NATIONAL BANK OF AK	10,550,682	34.22%	0.32%
OTHER SELLER SERVICER	3,905,189	12.67%	0.12%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

761 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	6.894%
Weighted Average Remaining Term	27.91

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	17,787,183	100.00%	0.54%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	17,787,183	100.00%	0.54%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	101,834	0.57%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	101,834	0.57%	0.00%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	15,798,895	88.82%	0.48%
CONDO	1,574,282	8.85%	0.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	414,007	2.33%	0.01%

GEOGRAPHIC REGION			
ANCHORAGE	6,147,850	34.56%	0.19%
WASILLA/PALMER	3,993,633	22.45%	0.12%
FAIRBANKS/NORTH POLE	2,900,552	16.31%	0.09%
JUNEAU/KETCHIKAN	1,367,104	7.69%	0.04%
KENAI/SOLDOTNA	102,787	0.58%	0.00%
EAGLE RIVER/CHUGIAK	2,584,589	14.53%	0.08%
OTHER GEOGRAPHIC REGION	690,668	3.88%	0.02%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	353,711	1.99%	0.01%
FEDERALLY INSURED - VA	10,525,642	59.18%	0.32%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	467,157	2.63%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	6,440,673	36.21%	0.19%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	17,787,183	100.00%	0.54%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	9,837,125	55.30%	0.30%
ALASKA USA	5,794,309	32.58%	0.18%
FIRST NATIONAL BANK OF AK	322,942	1.82%	0.01%
OTHER SELLER SERVICER	1,832,807	10.30%	0.06%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: 10/31/2006

FUND DESCRIPTION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
100 CORPORATION	544,267,411	9,485,594	10	553,753,015	6.189%	28.51	7,281,712	1.31%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	57,124,779	0	0	57,124,779	6.561%	22.03	2,310,883	4.05%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	26,703,420	0	0	26,703,420	5.165%	25.88	0	0.00%
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	13,267,296	0	0	13,267,296	4.945%	25.51	0	0.00%
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	116,202,741	0	0	116,202,741	7.177%	26.03	2,820,630	2.43%
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	120,196,191	0	0	120,196,191	7.104%	22.68	1,572,370	1.31%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	60,955,908	0	0	60,955,908	6.217%	23.19	1,916,809	3.14%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	30,260,595	0	0	30,260,595	6.248%	23.12	760,603	2.51%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	113,907,621	0	8	113,907,629	6.824%	24.05	4,518,281	3.97%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	53,136,770	8,140,437	88,452	61,365,659	6.157%	23.62	3,623,316	5.91%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	76,986,458	0	10	76,986,468	6.063%	25.05	3,126,904	4.06%
486 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B	174,600,491	10,841,197	20	185,441,709	5.770%	26.19	9,260,488	4.99%
487 HOME MORTGAGE REVENUE BONDS 2006 SERIES A	94,128,611	2,331,158	0	96,459,769	5.536%	28.73	3,140,899	3.26%
488 HOME MORTGAGE REVENUE BONDS 2006 SERIES B	66,215,320	11,798,986	0	78,014,306	5.034%	29.16	599,427	0.77%
489 HOME MORTGAGE REVENUE BONDS 2006 SERIES C	42,807,166	3,729,911	0	46,537,077	5.518%	29.70	185,341	0.40%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	212,359,116	6,072,441	76,519	218,508,076	6.011%	24.65	6,446,988	2.95%
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	11,139,375	0	10	11,139,385	6.814%	21.03	128,588	1.15%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	260,965,117	52,635,656	10	313,600,783	4.979%	25.49	5,765,563	1.84%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	202,905,202	25,751,871	7	228,657,080	6.156%	24.15	5,521,901	2.41%
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	128,879,836	15,479,920	0	144,359,755	5.119%	26.49	3,066,170	2.12%
650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A	105,803,687	0	0	105,803,687	5.242%	23.22	774,767	0.73%
651 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A	130,588,660	0	10	130,588,670	5.048%	26.75	1,893,313	1.45%
652 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B	83,224,305	45,874,435	14	129,098,754	4.634%	24.87	2,519,336	1.95%
692 STATE CAPITAL PROJECT BONDS 2001 SERIES A	29,121,642	0	8,568	29,130,210	6.355%	21.75	414,558	1.42%
693 STATE CAPITAL PROJECT BONDS 2002 SERIES A	51,029,937	0	20	51,029,957	5.520%	19.20	1,662,104	3.26%
694 STATE CAPITAL PROJECT BONDS 2006 SERIES A	99,818,426	0	38,482	99,856,908	6.153%	20.86	2,633,974	2.64%

ALASKA HOUSING FINANCE CORPORATION**STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND**As of: **10/31/2006**

FUND DESCRIPTION	<u>PORTFOLIO</u>				<u>WGHTD AVG</u>		<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	38,605,268	2,274,312	0	40,879,580	6.078%	23.01	781,090	1.91%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	27,147,790	663,679	0	27,811,468	6.331%	23.61	393,464	1.41%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	58,835,572	0	0	58,835,572	7.038%	24.51	846,151	1.44%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	31,284,164	0	0	31,284,164	7.280%	24.02	422,828	1.35%
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	30,469,221	365,153	0	30,834,374	6.334%	25.22	331,312	1.07%
761 VETERANS COLLATERALIZED BONDS 2005 FIRST	17,787,183	0	0	17,787,183	6.894%	27.91	101,834	0.57%
AHFC TOTAL	3,110,725,278	195,444,750	212,141	3,306,382,168	5.901%	25.47	74,821,602	2.26%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2006

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,322,130,356	152,237,658	212,124	2,474,580,138	5.773%	25.51	55,237,282	2.23%
CONDOMINIUM	311,722,494	32,151,360	17	343,873,871	5.844%	26.68	9,195,059	2.67%
MULTI-PLEX	248,037,004	0	0	248,037,004	7.214%	24.39	4,622,034	1.86%
DUPLEX	126,033,178	6,459,493	0	132,492,670	5.843%	25.10	1,903,058	1.44%
ZERO LOT LINE	43,964,299	1,350,963	0	45,315,262	6.098%	22.16	2,020,631	4.46%
PLANNED UNIT DEVELOPMENT	28,522,520	2,328,236	0	30,850,755	6.064%	24.99	847,444	2.75%
FOUR-PLEX	12,544,420	429,250	0	12,973,670	6.245%	24.95	361,858	2.79%
MOBILE HOME TYPE I	10,147,751	176,450	0	10,324,202	5.717%	25.53	614,118	5.95%
TRI-PLEX	6,857,474	311,339	0	7,168,813	5.932%	26.10	0	0.00%
MOBILE HOME TYPE II	765,783	0	0	765,783	7.181%	6.63	20,118	2.63%
AHFC TOTAL	3,110,725,278	195,444,750	212,141	3,306,382,168	5.901%	25.47	74,821,602	2.26%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2006

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
ANCHORAGE	1,082,166,054	77,534,912	17	1,159,700,983	6.108%	25.52	34,381,868	2.96%
WASILLA/PALMER	384,766,869	39,305,034	18	424,071,921	5.918%	26.35	11,982,818	2.83%
FAIRBANKS/NORTHPOLE	321,191,007	24,114,311	15	345,305,333	6.055%	25.55	6,245,904	1.81%
JUNEAU/KETCHIKAN	241,345,578	13,915,035	0	255,260,612	5.822%	25.58	3,170,796	1.24%
KENAI/SOLDOTNA	190,277,112	7,554,777	76,565	197,908,454	5.415%	25.38	4,651,327	2.35%
EAGLE RIVER/CHUGIAK	179,127,167	17,400,342	0	196,527,509	6.063%	26.26	2,876,788	1.46%
OTHER KENAI PENNINSULA	180,436,911	4,739,969	10	185,176,891	5.543%	25.05	3,042,108	1.64%
KODIAK	164,336,146	3,635,025	88,456	168,059,627	5.509%	25.11	2,794,880	1.66%
OTHER SOUTHEAST	110,975,488	2,792,807	0	113,768,295	5.551%	24.18	1,168,551	1.03%
OTHER SOUTHWEST	94,706,601	1,267,652	47,060	96,021,314	5.772%	24.15	867,423	0.90%
OTHER NORTH	88,872,029	943,340	0	89,815,368	5.742%	23.97	2,674,138	2.98%
OTHER SOUTHCENTRAL	72,524,316	2,241,544	0	74,765,860	5.676%	24.67	965,000	1.29%
AHFC TOTAL	3,110,725,278	195,444,750	212,141	3,306,382,168	5.901%	25.47	74,821,602	2.26%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2006

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
UNINSURED	1,322,679,179	54,896,544	38,482	1,377,614,206	5.932%	24.57	18,709,884	1.36%
FEDERALLY INSURED - FHA	725,591,035	53,962,192	95	779,553,321	5.883%	25.58	31,054,440	3.98%
FEDERALLY INSURED - VA	597,027,193	47,801,491	8,590	644,837,274	5.935%	26.31	11,941,493	1.85%
PRIVATE MORTGAGE INSURANCE	312,369,326	27,311,620	88,446	339,769,391	5.880%	27.00	7,049,141	2.08%
FEDERALLY INSURED - FMH	146,463,218	11,472,903	76,529	158,012,649	5.550%	26.52	6,066,644	3.84%
OTHER POOL INSURANCE	6,595,327	0	0	6,595,327	7.674%	14.99	0	0.00%
AHFC TOTAL	3,110,725,278	195,444,750	212,141	3,306,382,168	5.901%	25.47	74,821,602	2.26%

ALASKA HOUSING FINANCE CORPORATIONAs of: **10/31/2006****STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION**

LOAN SECURITIZATION	<u>PORTFOLIO</u>				<u>WGHTD AVG</u>		<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
NON-SECURITIZED - CONVENTIONAL	2,320,869,035	183,164,638	165,050	2,504,198,723	6.067%	25.65	61,744,062	2.47%
NON-SECURITIZED - RURAL	789,856,243	12,280,112	47,090	802,183,445	5.383%	24.92	13,077,540	1.63%
AHFC TOTAL	3,110,725,278	195,444,750	212,141	3,306,382,168	5.901%	25.47	74,821,602	2.26%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2006

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
WELLS FARGO	1,500,602,680	101,981,455	135,565	1,602,719,701	5.887%	25.40	36,298,422	2.26%
ALASKA USA FCU	679,294,181	48,213,572	76,539	727,584,291	5.872%	25.98	12,891,155	1.77%
FIRST NATIONAL BANK OF AK	613,264,407	29,009,397	30	642,273,834	6.016%	25.18	18,703,882	2.91%
FIRST BANK	69,149,771	2,228,173	0	71,377,943	5.398%	24.65	222,309	0.31%
MT. MCKINLEY MUTUAL SAVINGS	63,025,682	5,191,087	7	68,216,776	5.848%	25.66	1,755,221	2.57%
NORTHRIM BANK	35,769,824	3,177,516	0	38,947,341	5.729%	26.73	146,259	0.38%
DENALI STATE BANK	35,662,604	2,383,621	0	38,046,224	5.939%	25.60	253,280	0.67%
KODIAK ISLAND HA	31,284,659	231,209	0	31,515,867	5.498%	23.51	810,309	2.57%
COUNTRYWIDE HOME LOANS	27,739,257	2,153,358	0	29,892,616	5.728%	26.61	1,124,700	3.76%
NORTHERN SCHOOLS FCU	24,467,687	0	0	24,467,687	7.484%	25.38	1,085,924	4.44%
ALASKA PACIFIC BANK	19,867,744	811,352	0	20,679,096	5.965%	24.58	216,244	1.05%
TLINGIT-HAIDA HA	5,467,532	64,010	0	5,531,542	5.495%	21.00	188,722	3.41%
AHFC DIRECT SERVICING	5,129,249	0	0	5,129,249	5.019%	25.87	1,125,173	21.94%
AHFC TOTAL	3,110,725,278	195,444,750	212,141	3,306,382,168	5.901%	25.47	74,821,602	2.26%

ALASKA HOUSING FINANCE CORPORATION

 As of: **10/31/2006**
STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
AMBLER, AK	45,204	0	0	45,204	5.125%	9.33	0	0.00%
ANCHOR POINT, AK	9,199,259	128,342	0	9,327,601	5.367%	25.69	2,716	0.03%
ANCHORAGE, AK	1,082,166,054	77,534,912	17	1,159,700,983	6.108%	25.52	34,381,868	2.96%
ANDERSON, AK	1,159,533	7,271	0	1,166,805	5.335%	27.41	0	0.00%
ANGOON, AK	254,816	0	0	254,816	5.000%	26.61	0	0.00%
ANIAK, AK	1,646,804	3,671	0	1,650,475	5.387%	24.41	32,191	1.95%
AUKE BAY, AK	110,981	39,995	0	150,976	5.881%	26.67	0	0.00%
BARROW, AK	20,164,809	236,186	0	20,400,995	5.910%	22.71	1,163,153	5.70%
BETHEL, AK	57,561,605	711,696	0	58,273,301	5.813%	24.48	409,655	0.70%
BIG LAKE, AK	5,255,359	415,167	0	5,670,527	5.846%	25.71	171,895	3.03%
CANTWELL, AK	148,195	0	0	148,195	5.230%	19.62	0	0.00%
CHINIAK, AK	212,136	0	0	212,136	4.750%	29.08	0	0.00%
CHUGIAK, AK	35,335,331	3,660,872	0	38,996,203	6.108%	25.90	643,474	1.65%
CLAM GULCH, AK	529,839	9,268	0	539,107	5.681%	24.47	0	0.00%
CLEAR, AK	196,481	0	0	196,481	5.974%	22.31	0	0.00%
COFFMAN COVE, AK	227,215	0	0	227,215	4.887%	19.36	0	0.00%
COLD BAY, AK	210,936	0	0	210,936	5.625%	29.00	0	0.00%
COOPER LANDING, AK	2,338,276	117,510	0	2,455,786	5.460%	26.92	0	0.00%
COPPER CENTER, AK	3,279,531	33,473	0	3,313,004	5.457%	24.39	0	0.00%
CORDOVA, AK	20,035,579	77,024	0	20,112,603	5.409%	24.42	115,318	0.57%
CRAIG, AK	10,530,638	54,615	0	10,585,252	5.453%	25.24	114,540	1.08%
DELTA JUNCTION, AK	15,253,289	134,831	0	15,388,120	5.533%	26.73	178,981	1.16%
DENALI PARK, AK	1,286,529	0	0	1,286,529	5.337%	24.66	0	0.00%
DILLINGHAM, AK	13,999,428	370,797	0	14,370,225	5.627%	23.47	7,179	0.05%
DOUGLAS, AK	7,635,257	462,963	0	8,098,220	6.658%	24.75	0	0.00%
DUTCH HARBOR, AK	640,725	0	0	640,725	5.417%	27.55	0	0.00%
EAGLE RIVER, AK	143,791,836	13,739,470	0	157,531,306	6.051%	26.34	2,233,314	1.42%
EAGLE, AK	62,079	0	0	62,079	4.500%	22.75	0	0.00%
ELFIN COVE, AK	27,324	0	0	27,324	4.625%	11.33	0	0.00%
EMMONAK, AK	25,309	0	0	25,309	8.125%	17.17	0	0.00%
ESTER, AK	378,090	33,917	0	412,007	5.916%	25.71	0	0.00%
FAIRBANKS, AK	211,032,255	16,026,702	0	227,058,957	6.091%	25.29	4,179,409	1.84%
FALSE PASS, AK	41,946	0	0	41,946	7.000%	6.67	0	0.00%
FORT YUKON, AK	429,863	0	0	429,863	4.285%	23.89	121,151	28.18%
GAKONA, AK	1,061,236	88,635	0	1,149,871	5.441%	27.42	0	0.00%
GALENA, AK	1,070,935	0	0	1,070,935	5.800%	17.49	0	0.00%
GIRDWOOD, AK	5,688,612	160,478	0	5,849,090	6.340%	24.80	1,183,439	20.23%
GLENNALLEN, AK	4,992,767	26,067	0	5,018,834	5.594%	24.82	0	0.00%
GOODNEWS BAY, AK	77,837	3,240	0	81,077	3.501%	27.56	0	0.00%
GUSTAVUS, AK	1,687,119	8,167	0	1,695,285	5.050%	24.37	0	0.00%
HAINES, AK	9,965,054	167,431	0	10,132,485	5.401%	24.93	0	0.00%
HEALY, AK	7,586,580	60,296	0	7,646,875	5.522%	24.14	388,690	5.08%
HOMER, AK	62,158,927	2,086,256	0	64,245,183	5.588%	25.45	577,570	0.90%
HOONAH, AK	2,311,402	9,184	0	2,320,586	5.330%	24.14	170,814	7.36%
HOPE, AK	328,374	12,784	0	341,158	5.980%	23.40	0	0.00%
HOUSTON, AK	3,228,203	109,783	0	3,337,986	5.610%	26.11	65,732	1.97%
HYDER, AK	78,457	0	0	78,457	5.875%	25.17	0	0.00%
ILIAMNA, AK	343,178	0	0	343,178	6.111%	17.69	0	0.00%
INDIAN, AK	41,429	0	0	41,429	6.000%	7.33	0	0.00%
JUNEAU, AK	125,377,404	10,333,332	0	135,710,736	6.062%	25.94	1,416,074	1.04%
KAKE, AK	217,709	0	0	217,709	5.486%	18.39	0	0.00%
KASIGLUK, AK	104,371	0	0	104,371	8.576%	9.59	0	0.00%
KASILOF, AK	9,802,912	384,346	0	10,187,258	5.298%	24.58	131,609	1.29%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2006

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
KENAI, AK	72,700,326	3,202,328	76,559	75,979,213	5.663%	24.94	1,771,818	2.33%
KETCHIKAN, AK	115,968,174	3,581,703	0	119,549,876	5.548%	25.17	1,754,723	1.47%
KIANA, AK	285,946	5,899	0	291,845	6.870%	20.93	0	0.00%
KING COVE, AK	473,378	0	0	473,378	7.375%	22.73	0	0.00%
KING SALMON, AK	3,581,954	91,549	0	3,673,503	5.892%	22.29	0	0.00%
KLAWOCK, AK	2,601,573	13,054	0	2,614,627	5.342%	23.69	0	0.00%
KODIAK, AK	164,336,146	3,635,025	88,456	168,059,627	5.509%	25.11	2,794,880	1.66%
KOTZEBUE, AK	13,474,293	140,210	0	13,614,503	5.874%	23.17	369,979	2.72%
KOYUK, AK	109,435	0	0	109,435	5.125%	26.33	0	0.00%
KWETHLUK, AK	305,057	0	0	305,057	4.546%	24.05	132,317	43.37%
LAKE MINCHUMINA, AK	14,637	0	0	14,637	9.875%	8.42	0	0.00%
LARSON BAY, AK	43,887	0	0	43,887	6.250%	21.92	0	0.00%
LOWER KALSAG, AK	50,928	0	0	50,928	7.500%	18.75	0	0.00%
MANLEY HOT SPR, AK	64,029	0	0	64,029	6.631%	9.27	18,026	28.15%
MANOKOTAK, AK	255,469	0	0	255,469	7.210%	25.76	28,677	11.23%
MCGRATH, AK	492,761	0	0	492,761	6.246%	13.92	0	0.00%
MEKORYUK, AK	208,728	0	0	208,728	7.190%	14.09	0	0.00%
METLAKATLA, AK	936,982	0	0	936,982	6.350%	21.78	45,755	4.88%
MEYERS CHUCK, AK	125,611	0	0	125,611	5.875%	25.08	0	0.00%
MOOSE PASS, AK	694,709	5,046	0	699,754	5.482%	18.31	0	0.00%
MOUNTAIN VILLAGE, AK	40,852	0	0	40,852	4.750%	12.75	0	0.00%
NAKNEK, AK	2,225,657	61,588	8,558	2,295,803	5.631%	24.10	78,766	3.44%
NENANA, AK	1,844,432	0	0	1,844,432	5.568%	25.37	0	0.00%
NIKISKI, AK	27,286,972	256,296	10	27,543,278	5.450%	25.11	718,790	2.61%
NIKOLAI, AK	22,817	0	0	22,817	7.750%	9.50	0	0.00%
NINILCHIK, AK	2,451,171	20,510	0	2,471,680	5.337%	22.09	91,616	3.71%
NOME, AK	27,623,941	209,975	0	27,833,916	5.780%	23.89	596,430	2.14%
NONDALTON, AK	0	0	10	10	6.875%	22.00	0	#Num!
NOORVIK, AK	285,715	0	0	285,715	5.971%	17.28	0	0.00%
NORTH POLE, AK	110,158,752	8,087,609	15	118,246,376	5.986%	26.05	2,066,495	1.75%
NUIQSUT, AK	81,569	0	0	81,569	6.375%	21.92	0	0.00%
OUZINKIE, AK	122,024	7,368	0	129,392	6.019%	21.48	0	0.00%
PALMER, AK	139,827,746	13,815,705	0	153,643,451	5.907%	26.52	3,251,538	2.12%
PELICAN, AK	633,410	0	0	633,410	5.772%	19.85	0	0.00%
PETERSBURG, AK	38,656,040	529,720	0	39,185,760	5.314%	23.43	589,703	1.50%
PORT ALEXANDER, AK	119,811	0	0	119,811	6.604%	13.68	0	0.00%
PORT ALSWORTH, AK	362,255	0	0	362,255	5.241%	27.85	0	0.00%
PORT HEIDEN, AK	43,117	0	0	43,117	4.750%	11.75	0	0.00%
PORT LIONS, AK	516,705	0	0	516,705	5.302%	27.31	0	0.00%
QUINHAGAK, AK	124,456	0	0	124,456	4.750%	22.83	0	0.00%
SALCHA, AK	3,006,107	175,051	0	3,181,158	5.451%	25.63	78,971	2.48%
SAND POINT, AK	1,114,313	0	0	1,114,313	6.223%	21.54	0	0.00%
SELAWIK, AK	28,980	0	0	28,980	10.375%	5.50	0	0.00%
SELDOVIA, AK	1,512,033	0	0	1,512,033	5.466%	25.96	0	0.00%
SEWARD, AK	27,306,609	1,057,145	0	28,363,754	5.643%	24.58	9,574	0.03%
SHAKTOOLIK, AK	142,203	0	0	142,203	5.000%	27.00	0	0.00%
SHISHMAREF, AK	73,057	0	0	73,057	5.875%	29.67	0	0.00%
SHUNGNAK, AK	84,995	0	0	84,995	5.000%	26.83	0	0.00%
SITKA, AK	12,856,558	1,154,083	0	14,010,641	6.126%	25.25	0	0.00%
SKAGWAY, AK	7,333,651	236,206	0	7,569,857	5.337%	24.95	78,049	1.03%
SOLDOTNA, AK	117,576,786	4,352,449	7	121,929,241	5.260%	25.66	2,879,509	2.36%
SOUTH NAKNEK, AK	273,393	0	0	273,393	7.125%	23.08	0	0.00%
ST GEORGE, AK	32,604	0	0	32,604	7.750%	19.75	0	0.00%

ALASKA HOUSING FINANCE CORPORATION

 As of: **10/31/2006**
STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
ST MARYS, AK	637,055	5,928	0	642,983	5.823%	22.62	178,638	27.78%
ST PAUL ISLAND, AK	613,223	0	38,482	651,706	7.445%	25.98	0	0.00%
STERLING, AK	31,097,789	501,988	0	31,599,778	5.447%	24.86	326,793	1.03%
SUTTON, AK	1,473,097	64,146	0	1,537,243	5.636%	22.86	0	0.00%
TALKEETNA, AK	3,957,241	41,320	0	3,998,561	5.590%	26.71	0	0.00%
TANANA, AK	11,226	0	0	11,226	8.750%	6.67	0	0.00%
TENAKEE, AK	157,308	0	0	157,308	6.182%	22.59	0	0.00%
THORNE BAY, AK	2,171,304	36,130	0	2,207,434	5.229%	24.89	49,121	2.23%
TOGIAK, AK	424,112	0	0	424,112	5.166%	28.82	0	0.00%
TOK, AK	2,195,207	46,724	0	2,241,932	5.640%	25.23	0	0.00%
TRAPPER CREEK, AK	278,366	0	0	278,366	5.553%	23.83	0	0.00%
TWO RIVERS, AK	253,339	0	0	253,339	6.134%	25.61	0	0.00%
UNALAKLEET, AK	1,307,755	0	0	1,307,755	5.204%	20.13	147,448	11.27%
UNALASKA, AK	8,393,159	11,815	10	8,404,984	5.539%	24.12	0	0.00%
VALDEZ, AK	13,228,832	955,741	0	14,184,572	6.169%	24.27	223,365	1.57%
WASILLA, AK	244,939,123	25,489,330	18	270,428,470	5.925%	26.25	8,731,280	3.23%
WILLOW, AK	3,734,985	315,002	0	4,049,987	6.026%	24.86	0	0.00%
WRANGELL, AK	12,791,633	89,426	0	12,881,059	5.295%	23.90	120,570	0.94%
YAKUTAT, AK	1,232,756	0	0	1,232,756	6.041%	21.99	0	0.00%
AHFC TOTAL	3,110,725,278	195,444,750	212,141	3,306,382,168	5.901%	25.47	74,821,602	2.26%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2006

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

FUND 100	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
COR	238,785,162	0	0	238,785,162	5.433%	28.27	3,942,225	1.65%
ETAX	118,811,113	472,740	10	119,283,864	7.118%	28.36	1,724,561	1.45%
CTAX	68,510,888	557,475	0	69,068,363	7.136%	28.22	1,009,846	1.46%
CFTHB	67,107,900	34,092	0	67,141,993	6.856%	29.78	175,446	0.26%
CVETS	37,321,899	4,875,265	0	42,197,164	5.480%	29.12	0	0.00%
CMFTX	6,955,931	0	0	6,955,931	7.044%	29.27	0	0.00%
COGLC	0	3,345,292	0	3,345,292	0.000%	24.31	103,788	3.10%
SRETX	2,274,680	0	0	2,274,680	6.495%	27.17	302,875	13.32%
CSPND	1,877,406	0	0	1,877,406	7.601%	29.93	0	0.00%
SRX30	1,479,255	0	0	1,479,255	7.380%	28.33	0	0.00%
COMH	518,987	0	0	518,987	5.792%	29.97	0	0.00%
SRX15	496,538	0	0	496,538	7.365%	13.30	22,971	4.63%
CC951	0	200,730	0	200,730	0.000%	26.70	0	0.00%
CHELP	127,650	0	0	127,650	6.625%	30.00	0	0.00%
100 TOTAL	544,267,411	9,485,594	10	553,753,015	6.189%	28.51	7,281,712	1.31%
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
HD97	57,124,779	0	0	57,124,779	6.561%	22.03	2,310,883	4.05%
260 TOTAL	57,124,779	0	0	57,124,779	6.561%	22.03	2,310,883	4.05%
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
HD99C	23,419,781	0	0	23,419,781	5.028%	26.32	0	0.00%
HD99B	3,217,330	0	0	3,217,330	6.139%	22.68	0	0.00%
HD99A	66,309	0	0	66,309	6.250%	23.83	0	0.00%
260 TOTAL	26,703,420	0	0	26,703,420	5.165%	25.88	0	0.00%
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
HD00B	13,267,296	0	0	13,267,296	4.945%	25.51	0	0.00%
260 TOTAL	13,267,296	0	0	13,267,296	4.945%	25.51	0	0.00%
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
HD02C	67,420,352	0	0	67,420,352	7.337%	26.96	877,487	1.30%
HD02D	37,749,730	0	0	37,749,730	7.168%	26.70	1,943,143	5.15%
HD02B	7,468,483	0	0	7,468,483	5.983%	14.44	0	0.00%
HD02A	3,564,177	0	0	3,564,177	6.750%	25.83	0	0.00%
260 TOTAL	116,202,741	0	0	116,202,741	7.177%	26.03	2,820,630	2.43%
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
HD04G	53,163,828	0	0	53,163,828	7.368%	22.62	1,085,924	2.04%
HD04A	32,966,259	0	0	32,966,259	6.729%	23.83	0	0.00%
HD04C	21,329,487	0	0	21,329,487	7.417%	23.29	486,445	2.28%
HD04B	12,736,617	0	0	12,736,617	6.447%	18.94	0	0.00%
260 TOTAL	120,196,191	0	0	120,196,191	7.104%	22.68	1,572,370	1.31%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2006

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

FUND	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
FUND 481								
E97A2	33,440,940	0	0	33,440,940	6.195%	24.90	794,940	2.38%
E97A1	22,318,309	0	0	22,318,309	6.007%	20.86	1,044,896	4.68%
E97AC	5,196,659	0	0	5,196,659	7.261%	22.20	76,974	1.48%
481 TOTAL	60,955,908	0	0	60,955,908	6.217%	23.19	1,916,809	3.14%
FUND 482								
E98A2	15,890,235	0	0	15,890,235	6.607%	24.40	344,854	2.17%
E98A1	11,894,421	0	0	11,894,421	5.485%	21.43	318,632	2.68%
E98AC	2,475,939	0	0	2,475,939	7.611%	23.02	97,116	3.92%
482 TOTAL	30,260,595	0	0	30,260,595	6.248%	23.12	760,603	2.51%
FUND 483								
E99A2	99,824,108	0	8	99,824,116	6.845%	24.21	3,978,390	3.99%
E99AC	10,070,909	0	0	10,070,909	6.797%	23.31	333,803	3.31%
E99A1	4,012,604	0	0	4,012,604	6.375%	22.01	206,088	5.14%
483 TOTAL	113,907,621	0	8	113,907,629	6.824%	24.05	4,518,281	3.97%
FUND 484								
E001B	41,749,149	0	88,452	41,837,601	6.887%	24.28	2,784,568	6.67%
E001A	8,827,272	8,140,437	0	16,967,709	4.278%	21.83	697,630	4.11%
E001O	2,560,349	0	0	2,560,349	6.686%	24.73	141,118	5.51%
484 TOTAL	53,136,770	8,140,437	88,452	61,365,659	6.157%	23.62	3,623,316	5.91%
FUND 485								
E011B	64,154,257	0	10	64,154,267	6.052%	25.47	2,103,751	3.28%
E011A	9,756,724	0	0	9,756,724	5.932%	22.19	839,429	8.60%
E011C	3,075,476	0	0	3,075,476	6.709%	25.32	183,724	5.97%
485 TOTAL	76,986,458	0	10	76,986,468	6.063%	25.05	3,126,904	4.06%
FUND 486								
E021A	131,342,848	10,841,197	20	142,184,065	5.324%	26.20	7,058,018	4.96%
E021B	26,666,823	0	0	26,666,823	7.348%	26.60	937,796	3.52%
E021C	16,590,821	0	0	16,590,821	7.058%	25.42	1,264,674	7.62%
486 TOTAL	174,600,491	10,841,197	20	185,441,709	5.770%	26.19	9,260,488	4.99%
FUND 487								
E061A	94,128,611	2,331,158	0	96,459,769	5.536%	28.73	3,140,899	3.26%
487 TOTAL	94,128,611	2,331,158	0	96,459,769	5.536%	28.73	3,140,899	3.26%
FUND 488								
E061B	62,053,074	11,798,986	0	73,852,060	4.867%	29.31	599,427	0.81%
E06BL	4,162,246	0	0	4,162,246	8.000%	26.42	0	0.00%
488 TOTAL	66,215,320	11,798,986	0	78,014,306	5.034%	29.16	599,427	0.77%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2006

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
FUND 489								
E06C1	40,166,518	3,729,911	0	43,896,429	5.369%	29.71	185,341	0.42%
E06CL	2,640,648	0	0	2,640,648	8.000%	29.56	0	0.00%
489 TOTAL	42,807,166	3,729,911	0	46,537,077	5.518%	29.70	185,341	0.40%
FUND 641								
GM97A	182,041,161	6,072,441	76,519	188,190,121	6.107%	25.02	5,684,645	3.02%
GM97R	30,317,955	0	0	30,317,955	5.416%	22.36	762,343	2.51%
641 TOTAL	212,359,116	6,072,441	76,519	218,508,076	6.011%	24.65	6,446,988	2.95%
FUND 642								
GH92A	11,139,375	0	10	11,139,385	6.814%	21.03	128,588	1.15%
642 TOTAL	11,139,375	0	10	11,139,385	6.814%	21.03	128,588	1.15%
FUND 647								
GM99A	259,604,557	52,635,656	10	312,240,223	4.967%	25.50	5,765,563	1.85%
GM99S	1,360,560	0	0	1,360,560	7.781%	23.84	0	0.00%
647 TOTAL	260,965,117	52,635,656	10	313,600,783	4.979%	25.49	5,765,563	1.84%
FUND 648								
GP01D	113,817,068	0	0	113,817,068	7.446%	25.68	3,106,419	2.73%
GP01A	82,735,042	25,751,871	7	108,486,920	4.768%	22.57	1,702,153	1.57%
GP01C	6,353,092	0	0	6,353,092	6.726%	23.94	713,329	11.23%
648 TOTAL	202,905,202	25,751,871	7	228,657,080	6.156%	24.15	5,521,901	2.41%
FUND 649								
GM02A	128,879,836	15,479,920	0	144,359,755	5.119%	26.49	3,066,170	2.12%
649 TOTAL	128,879,836	15,479,920	0	144,359,755	5.119%	26.49	3,066,170	2.12%
FUND 650								
GH03A	105,803,687	0	0	105,803,687	5.242%	23.22	774,767	0.73%
650 TOTAL	105,803,687	0	0	105,803,687	5.242%	23.22	774,767	0.73%
FUND 651								
GH05A	130,588,660	0	10	130,588,670	5.048%	26.75	1,893,313	1.45%
651 TOTAL	130,588,660	0	10	130,588,670	5.048%	26.75	1,893,313	1.45%
FUND 652								
GH05B	82,477,647	45,874,435	14	128,352,096	4.607%	24.94	2,322,193	1.81%
GH05G	746,658	0	0	746,658	9.376%	12.90	197,143	26.40%
652 TOTAL	83,224,305	45,874,435	14	129,098,754	4.634%	24.87	2,519,336	1.95%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2006

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

FUND 692	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
SC01A	29,121,642	0	8,568	29,130,210	6.355%	21.75	414,558	1.42%
692 TOTAL	29,121,642	0	8,568	29,130,210	6.355%	21.75	414,558	1.42%
FUND 693	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
SC02A	51,029,937	0	20	51,029,957	5.520%	19.20	1,662,104	3.26%
693 TOTAL	51,029,937	0	20	51,029,957	5.520%	19.20	1,662,104	3.26%
FUND 694	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
SC06A	99,818,426	0	38,482	99,856,908	6.153%	20.86	2,633,974	2.64%
694 TOTAL	99,818,426	0	38,482	99,856,908	6.153%	20.86	2,633,974	2.64%
FUND 756	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
C9711	31,855,064	2,274,312	0	34,129,376	5.869%	23.11	629,719	1.85%
C971C	6,750,204	0	0	6,750,204	7.134%	22.50	151,371	2.24%
756 TOTAL	38,605,268	2,274,312	0	40,879,580	6.078%	23.01	781,090	1.91%
FUND 757	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
C9811	21,446,694	663,679	0	22,110,373	6.000%	23.44	157,082	0.71%
C981C	5,701,096	0	0	5,701,096	7.615%	24.28	236,382	4.15%
757 TOTAL	27,147,790	663,679	0	27,811,468	6.331%	23.61	393,464	1.41%
FUND 758	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
C9911	48,547,772	0	0	48,547,772	7.225%	24.56	726,693	1.50%
C991C	10,287,800	0	0	10,287,800	6.152%	24.28	119,458	1.16%
758 TOTAL	58,835,572	0	0	58,835,572	7.038%	24.51	846,151	1.44%
FUND 759	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
C0011	25,935,977	0	0	25,935,977	7.293%	23.83	289,041	1.11%
C001C	5,348,187	0	0	5,348,187	7.214%	24.92	133,787	2.50%
759 TOTAL	31,284,164	0	0	31,284,164	7.280%	24.02	422,828	1.35%
FUND 760	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
C0211	25,188,663	365,153	0	25,553,816	6.189%	25.07	186,729	0.73%
C021C	5,280,558	0	0	5,280,558	7.037%	25.93	144,583	2.74%
760 TOTAL	30,469,221	365,153	0	30,834,374	6.334%	25.22	331,312	1.07%
FUND 761	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
C0511	14,122,003	0	0	14,122,003	6.607%	27.90	0	0.00%
C051C	3,665,180	0	0	3,665,180	8.000%	27.96	101,834	2.78%
761 TOTAL	17,787,183	0	0	17,787,183	6.894%	27.91	101,834	0.57%
AHFC TOTAL	3,110,725,278	195,444,750	212,141	3,306,382,168	5.901%	25.47	74,821,602	2.26%

STATISTICAL ABSTRACT REPORT: AHFC SUMMARY OF MORTGAGE LOAN ACTIVITY

	FY 2005	FY 2006	FY 2007 Through 10/31/2006	FY 2007 Month of 10/31/2006
MORTGAGE LOAN APPLICATIONS	643,053,605	505,569,325	235,897,127	51,196,486
MORTGAGE LOAN COMMITMENTS	503,982,898	448,924,135	220,462,076	52,003,063
MORTGAGE LOAN PAYOFFS	502,631,253	417,274,183	140,159,916	37,374,048
MORTGAGE LOAN PURCHASES	563,958,514	443,921,821	223,082,523	60,438,517

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.62%	5.70%	6.03%	5.98%
WEIGHTED AVERAGE REMAINING TERM	29.66	29.59	29.68	29.57
FHA PURCHASES	21.49%	17.83%	21.60%	18.39%
VA PURCHASES	19.83%	20.18%	36.99%	39.70%
FMH PURCHASES	5.26%	6.70%	4.62%	4.94%
CONVENTIONAL PURCHASES	53.43%	55.29%	36.78%	36.97%
REFINANCE PURCHASES	4.67%	3.18%	0.41%	0.70%
FIRST TIME HOMEBUYER PURCHASES	59.98%	60.29%	71.57%	69.37%
NEW CONSTRUCTION PURCHASES	37.97%	40.97%	22.67%	27.16%
AVERAGE APPRAISED VALUE	210,387	234,221	219,448	223,167
AVERAGE MONTHLY P AND I	1,050	1,138	1,197	1,209
AVERAGE MONTHLY INCOME	5,395	5,524	5,514	5,558
AVERAGE LOAN-TO-VALUE RATIO	89.5	87.8	92.2	91.8
AVERAGE AGE OF BORROWER	27.5	27.4	25.3	26.0
AVERAGE SIZE OF HOUSEHOLD	2.4	2.5	2.4	2.4

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: 10/31/2006

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2005	FY 2006	FY 2007 Through 10/31/2006	FY 2007 Month of 10/31/2006
MORTGAGE LOAN APPLICATIONS	186,265,474	169,224,177	114,658,994	26,719,828
MORTGAGE LOAN COMMITMENTS	162,577,754	160,364,064	111,890,193	28,180,008
MORTGAGE LOAN PAYOFFS	134,253,628	119,851,033	39,192,803	8,419,857
MORTGAGE LOAN PURCHASES	172,047,509	141,594,498	111,707,945	28,421,911
PROGRAM PURCHASE % OF AHFC TOTAL	30.51%	31.90%	50.07%	47.03%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.47%	5.51%	5.77%	5.65%
WEIGHTED AVERAGE REMAINING TERM	29.93	29.95	29.92	30.00
FHA PURCHASES	43.86%	39.01%	33.76%	32.20%
VA PURCHASES	23.19%	24.20%	37.36%	37.56%
FMH PURCHASES	7.27%	9.21%	5.03%	6.19%
CONVENTIONAL PURCHASES	25.68%	27.58%	23.84%	24.05%
REFINANCE PURCHASES	0.64%	0.27%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	97.72%	97.62%	98.78%	100.00%
NEW CONSTRUCTION PURCHASES	25.58%	25.12%	14.70%	17.18%
AVERAGE APPRAISED VALUE	156,207	169,051	188,755	185,965
AVERAGE MONTHLY P AND I	809	867	1,038	1,001
AVERAGE MONTHLY INCOME	4,002	4,068	4,456	4,367
AVERAGE LOAN-TO-VALUE RATIO	92.0	90.8	94.6	94.0
AVERAGE AGE OF BORROWER	21.5	20.9	20.6	20.9
AVERAGE SIZE OF HOUSEHOLD	2.2	2.2	2.2	2.2

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

 As of: **10/31/2006**
RURAL

	FY 2005	FY 2006	FY 2007 Through 10/31/2006	FY 2007 Month of 10/31/2006
MORTGAGE LOAN APPLICATIONS	153,487,148	126,277,566	32,066,917	5,717,610
MORTGAGE LOAN COMMITMENTS	124,577,919	116,990,890	31,594,513	5,954,383
MORTGAGE LOAN PAYOFFS	64,706,871	66,164,463	23,371,889	5,006,994
MORTGAGE LOAN PURCHASES	131,644,776	117,833,327	35,581,012	10,112,944
PROGRAM PURCHASE % OF AHFC TOTAL	23.34%	26.54%	15.95%	16.73%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.19%	5.41%	5.90%	5.91%
WEIGHTED AVERAGE REMAINING TERM	29.21	29.41	29.02	28.52
FHA PURCHASES	8.84%	8.13%	4.74%	4.59%
VA PURCHASES	10.83%	10.28%	17.79%	20.33%
FMH PURCHASES	7.48%	8.68%	8.33%	7.30%
CONVENTIONAL PURCHASES	72.86%	72.90%	69.15%	67.78%
REFINANCE PURCHASES	11.03%	7.29%	1.38%	1.33%
FIRST TIME HOMEBUYER PURCHASES	29.52%	30.05%	28.86%	24.98%
NEW CONSTRUCTION PURCHASES	31.17%	30.80%	25.97%	28.09%
AVERAGE APPRAISED VALUE	211,331	229,933	232,186	245,190
AVERAGE MONTHLY P AND I	994	1,072	1,162	1,259
AVERAGE MONTHLY INCOME	6,323	6,572	6,655	7,312
AVERAGE LOAN-TO-VALUE RATIO	87.2	85.7	85.1	85.3
AVERAGE AGE OF BORROWER	33.2	32.5	33.1	34.1
AVERAGE SIZE OF HOUSEHOLD	2.8	2.7	2.8	2.7

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: 10/31/2006

VETERANS

	FY 2005	FY 2006	FY 2007 Through 10/31/2006	FY 2007 Month of 10/31/2006
MORTGAGE LOAN APPLICATIONS	15,175,872	19,322,015	43,022,844	10,764,999
MORTGAGE LOAN COMMITMENTS	10,748,405	18,592,068	35,924,553	8,711,065
MORTGAGE LOAN PAYOFFS	46,591,000	34,189,435	10,530,628	2,029,700
MORTGAGE LOAN PURCHASES	12,706,927	11,783,085	31,802,413	9,679,085
PROGRAM PURCHASE % OF AHFC TOTAL	2.25%	2.65%	14.26%	16.01%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.58%	5.68%	6.27%	6.16%
WEIGHTED AVERAGE REMAINING TERM	29.34	29.62	29.77	29.26
FHA PURCHASES	3.65%	0.00%	1.74%	0.00%
VA PURCHASES	65.50%	73.12%	85.95%	89.60%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	30.85%	26.88%	12.31%	10.40%
REFINANCE PURCHASES	3.51%	1.98%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	14.84%	19.51%	27.41%	34.85%
NEW CONSTRUCTION PURCHASES	40.39%	39.58%	28.01%	32.58%
AVERAGE APPRAISED VALUE	233,702	277,429	286,874	277,673
AVERAGE MONTHLY P AND I	1,216	1,462	1,687	1,627
AVERAGE MONTHLY INCOME	7,811	7,926	7,953	7,860
AVERAGE LOAN-TO-VALUE RATIO	91.7	92.3	96.6	95.6
AVERAGE AGE OF BORROWER	43.8	45.1	35.6	37.4
AVERAGE SIZE OF HOUSEHOLD	2.0	2.1	3.0	3.4

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

TAXABLE FIRST TIME HOMEBUYER

	FY 2005	FY 2006	FY 2007 Through 10/31/2006	FY 2007 Month of 10/31/2006
MORTGAGE LOAN APPLICATIONS	101,235,183	71,316,421	23,340,461	4,523,395
MORTGAGE LOAN COMMITMENTS	83,288,423	65,427,905	21,935,057	4,807,153
MORTGAGE LOAN PAYOFFS	57,518,118	74,890,000	25,280,334	6,647,080
MORTGAGE LOAN PURCHASES	93,334,166	61,426,321	24,833,779	5,514,670
PROGRAM PURCHASE % OF AHFC TOTAL	16.55%	13.84%	11.13%	9.12%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.71%	5.79%	6.47%	6.37%
WEIGHTED AVERAGE REMAINING TERM	29.93	29.80	29.78	30.00
FHA PURCHASES	26.38%	17.60%	30.01%	22.43%
VA PURCHASES	33.61%	34.16%	23.29%	32.10%
FMH PURCHASES	3.85%	5.71%	6.38%	8.83%
CONVENTIONAL PURCHASES	36.17%	42.53%	40.32%	36.64%
REFINANCE PURCHASES	1.71%	1.84%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	99.74%	100.00%	100.00%	100.00%
NEW CONSTRUCTION PURCHASES	35.90%	41.14%	25.01%	37.99%
AVERAGE APPRAISED VALUE	201,795	226,286	231,706	226,688
AVERAGE MONTHLY P AND I	1,084	1,212	1,357	1,323
AVERAGE MONTHLY INCOME	6,078	6,299	6,837	6,883
AVERAGE LOAN-TO-VALUE RATIO	94.4	93.1	94.3	95.7
AVERAGE AGE OF BORROWER	27.5	27.8	26.9	26.1
AVERAGE SIZE OF HOUSEHOLD	2.5	2.7	2.4	2.2

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **10/31/2006**
TAXABLE SINGLE FAMILY

	FY 2005	FY 2006	FY 2007 Through 10/31/2006	FY 2007 Month of 10/31/2006
MORTGAGE LOAN APPLICATIONS	145,348,353	84,867,496	14,838,111	2,612,654
MORTGAGE LOAN COMMITMENTS	93,780,497	69,334,208	12,759,560	2,513,154
MORTGAGE LOAN PAYOFFS	105,116,073	97,102,777	27,905,486	4,444,263
MORTGAGE LOAN PURCHASES	110,755,636	79,243,440	14,261,174	4,187,807
PROGRAM PURCHASE % OF AHFC TOTAL	19.64%	17.85%	6.39%	6.93%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.72%	5.79%	6.48%	6.48%
WEIGHTED AVERAGE REMAINING TERM	29.43	29.43	28.97	29.13
FHA PURCHASES	8.12%	4.44%	5.53%	6.18%
VA PURCHASES	16.25%	17.17%	9.35%	19.63%
FMH PURCHASES	3.34%	3.75%	1.01%	0.00%
CONVENTIONAL PURCHASES	72.29%	74.64%	84.11%	74.19%
REFINANCE PURCHASES	4.48%	2.60%	1.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	8.86%	6.19%	11.22%	13.80%
NEW CONSTRUCTION PURCHASES	63.84%	75.48%	64.66%	73.83%
AVERAGE APPRAISED VALUE	249,822	290,471	286,014	264,950
AVERAGE MONTHLY P AND I	1,182	1,354	1,399	1,350
AVERAGE MONTHLY INCOME	6,820	7,081	6,925	6,635
AVERAGE LOAN-TO-VALUE RATIO	83.3	79.7	78.8	81.4
AVERAGE AGE OF BORROWER	33.7	35.8	32.7	33.3
AVERAGE SIZE OF HOUSEHOLD	2.7	2.8	2.5	2.6

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

 As of: **10/31/2006**
TAXABLE MULTIFAMILY

	FY 2005	FY 2006	FY 2007 Through 10/31/2006	FY 2007 Month of 10/31/2006
MORTGAGE LOAN APPLICATIONS	39,914,600	33,437,650	7,969,800	858,000
MORTGAGE LOAN COMMITMENTS	28,438,150	17,360,000	6,358,200	1,837,300
MORTGAGE LOAN PAYOFFS	82,598,727	24,717,017	13,447,299	10,512,419
MORTGAGE LOAN PURCHASES	34,797,750	31,186,150	4,896,200	2,522,100
PROGRAM PURCHASE % OF AHFC TOTAL	6.17%	7.03%	2.19%	4.17%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	7.27%	7.28%	7.63%	7.59%
WEIGHTED AVERAGE REMAINING TERM	30.00	28.56	30.00	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	10.74%	5.52%	5.87%	11.39%
FIRST TIME HOMEBUYER PURCHASES	74.94%	80.94%	79.39%	60.00%
NEW CONSTRUCTION PURCHASES	32.98%	63.97%	11.44%	13.88%
AVERAGE APPRAISED VALUE	893,038	1,489,469	453,850	565,833
AVERAGE MONTHLY P AND I	4,576	6,251	2,480	2,966
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	80.3	71.5	85.9	80.9
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **10/31/2006**
NONCONFORMING

	FY 2005	FY 2006	FY 2007 Through 10/31/2006	FY 2007 Month of 10/31/2006
MORTGAGE LOAN APPLICATIONS	1,471,975	1,124,000	0	0
MORTGAGE LOAN COMMITMENTS	416,750	855,000	0	0
MORTGAGE LOAN PAYOFFS	305,346	224,808	117,744	0
MORTGAGE LOAN PURCHASES	416,750	855,000	0	0
PROGRAM PURCHASE % OF AHFC TOTAL	0.07%	0.19%	0.00%	0.00%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	6.09%	6.12%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	30.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	0.00%	0.00%
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	64.55%	16.37%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	35.45%	38.95%	0.00%	0.00%
AVERAGE APPRAISED VALUE	172,667	264,500	0	0
AVERAGE MONTHLY P AND I	841	1,298	0	0
AVERAGE MONTHLY INCOME	8,564	7,201	0	0
AVERAGE LOAN-TO-VALUE RATIO	81.5	83.4	0.0	0.0
AVERAGE AGE OF BORROWER	39.3	35.1	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	4.7	2.8	0.0	0.0

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2006

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

TAX-EXEMPT MULTIFAMILY

	FY 2005	FY 2006	FY 2007 Through 10/31/2006	FY 2007 Month of 10/31/2006
MORTGAGE LOAN APPLICATIONS	155,000	0	0	0
MORTGAGE LOAN COMMITMENTS	155,000	0	0	0
MORTGAGE LOAN PAYOFFS	11,541,491	134,650	313,735	313,735
MORTGAGE LOAN PURCHASES	8,255,000	0	0	0
PROGRAM PURCHASE % OF AHFC TOTAL	1.46%	0.00%	0.00%	0.00%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	6.51%	0.00%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	0.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	0.00%	0.00%	0.00%
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	1.88%	0.00%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	98.12%	0.00%	0.00%	0.00%
AVERAGE APPRAISED VALUE	5,416,000	0	0	0
AVERAGE MONTHLY P AND I	26,114	0	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	73.8	0.0	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2006

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

	FY 2005	FY 2006	FY 2007 Through 10/31/2006	FY 2007 Month of 10/31/2006
100 CORPORATION				
FORECLOSURES	443,120	457,558	0	0
3rd PARTY SALES	83,095	457,558	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	360,025	0	0	0
OTHER DISPOSALS	0	0	0	0
480 MORTGAGE REVENUE BONDS 1996 SERIES A				
FORECLOSURES	158,449	0	0	0
3rd PARTY SALES	158,449	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
FORECLOSURES	85,881	298,803	0	0
3rd PARTY SALES	85,881	298,803	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	466,129	167,384	61,131	0
3rd PARTY SALES	360,398	66,540	61,131	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	105,731	100,844	0	0
OTHER DISPOSALS	0	0	0	0
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
FORECLOSURES	246,403	198,967	101,739	0
3rd PARTY SALES	246,403	137,630	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	61,337	0	0
OTHER DISPOSALS	0	0	0	0
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
FORECLOSURES	243,919	198,966	0	0
3rd PARTY SALES	170,811	122,157	0	0
AHFC SOLD	107,825	0	0	0
FHA/VA CONVEYED	73,107	76,809	0	0
OTHER DISPOSALS	0	0	0	0

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

	FY 2005	FY 2006	FY 2007 Through 10/31/2006	FY 2007 Month of 10/31/2006
486 <u>HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B</u>				
FORECLOSURES	419,845	493,292	165,436	49,945
3rd PARTY SALES	169,200	407,455	49,945	49,945
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	363,123	85,836	0	0
OTHER DISPOSALS	0	0	0	0
641 <u>GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A</u>				
FORECLOSURES	241,182	16,144	91,587	91,587
3rd PARTY SALES	114,028	16,144	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	285,381	0	0	0
OTHER DISPOSALS	0	0	0	0
642 <u>GENERAL HOUSING PURPOSE BONDS 1992 SERIES A</u>				
FORECLOSURES	0	54,777	69,006	0
3rd PARTY SALES	0	0	69,006	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	54,777	0
OTHER DISPOSALS	0	0	0	0
647 <u>GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A</u>				
FORECLOSURES	475,282	309,554	0	0
3rd PARTY SALES	0	166,310	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	475,282	143,244	0	0
OTHER DISPOSALS	0	0	0	0
648 <u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>				
FORECLOSURES	254,570	0	154,798	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	254,570	0	154,798	0
OTHER DISPOSALS	0	0	0	0
649 <u>GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A</u>				
FORECLOSURES	0	0	147,146	147,146
3rd PARTY SALES	0	0	147,146	147,146
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

	FY 2005	FY 2006	FY 2007 Through 10/31/2006	FY 2007 Month of 10/31/2006
650 <u>GENERAL HOUSING PURPOSE BONDS 2003 SERIES A</u>				
FORECLOSURES	154,489	278,641	0	0
3rd PARTY SALES	0	278,641	0	0
AHFC SOLD	60,753	0	0	0
FHA/VA CONVEYED	154,489	0	0	0
OTHER DISPOSALS	0	0	0	0
651 <u>GENERAL HOUSING PURPOSE BONDS 2005 SERIES A</u>				
FORECLOSURES	0	129,232	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	129,232	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
652 <u>GENERAL HOUSING PURPOSE BONDS 2005 SERIES B</u>				
FORECLOSURES	68,577	236,137	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	68,577	101,680	134,457	0
OTHER DISPOSALS	0	0	0	0
690 <u>STATE CAPITAL PROJECT BONDS 1999 SERIES A</u>				
FORECLOSURES	13,970	99,318	0	0
3rd PARTY SALES	13,970	99,318	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
691 <u>STATE CAPITAL PROJECT BONDS 1999 SERIES B</u>				
FORECLOSURES	169,449	0	0	0
3rd PARTY SALES	169,449	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
692 <u>STATE CAPITAL PROJECT BONDS 2001 SERIES A</u>				
FORECLOSURES	345,080	227,221	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	339,695	0	0	0
FHA/VA CONVEYED	180,231	227,221	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2005	FY 2006	FY 2007 Through 10/31/2006	FY 2007 Month of 10/31/2006
693 STATE CAPITAL PROJECT BONDS 2002 SERIES A				
FORECLOSURES	132,480	160,975	156,444	0
3rd PARTY SALES	0	0	156,444	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	293,455	0	0
OTHER DISPOSALS	0	0	0	0
694 STATE CAPITAL PROJECT BONDS 2006 SERIES A				
FORECLOSURES	0	38,482	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
757 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	131,428	0	0	0
3rd PARTY SALES	131,428	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
759 VETERANS COLLATERALIZED BONDS 2000 FIRST				
FORECLOSURES	0	109,677	0	0
3rd PARTY SALES	0	109,677	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
AHFC TOTAL				
FORECLOSURES	4,050,253	3,475,127	947,288	288,678
3rd PARTY SALES	1,703,112	2,160,232	483,672	197,091
AHFC SOLD	508,273	129,232	0	0
FHA/VA CONVEYED	2,320,518	1,090,425	344,033	0
OTHER DISPOSALS	0	0	0	0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2006

Summary by Program

Series	Fund	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	Exempt	12/4/1997	5.530%	2017	\$110,000,000	\$17,350,000	\$66,325,000	\$26,325,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	Exempt	12/4/1997	5.530%	2037	\$49,999,750	\$0	\$25,190,000	\$24,809,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	\$38,525,000	\$3,145,000	\$14,125,000	\$21,255,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	\$31,475,000	\$0	\$20,050,000	\$11,425,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	\$11,440,000	\$0	\$330,000	\$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	\$188,560,000	\$11,785,000	\$78,745,000	\$98,030,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	\$58,315,000	\$0	\$29,395,000	\$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	Exempt	11/14/2000	5.929%	2015	\$3,795,000	\$0	\$0	\$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	\$68,785,000	\$1,570,000	\$31,705,000	\$35,510,000
E001D	484	Mortgage Revenue Bonds, 2000 Series D	Taxable	11/14/2000	N/A	2020	\$25,740,000	\$0	\$21,205,000	\$4,535,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	\$32,740,000	\$2,845,000	\$5,650,000	\$24,245,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	\$104,450,000	\$0	\$46,555,000	\$57,895,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$0	\$170,000,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	Taxable	5/16/2002	N/A	2036	\$30,000,000	\$0	\$18,455,000	\$11,545,000
E061A	487	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$490,000	\$0	\$98,185,000
E061B	488	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.065%	2036	\$75,000,000	\$0	\$0	\$75,000,000
E06C1	489	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.234%	2037	\$75,000,000	\$0	\$0	\$75,000,000
FTHB Collateralized & Home Mortgage Revenue BondsTotal							\$1,172,499,750	\$37,185,000	\$357,730,000	\$777,584,750
Veterans Collateralized Mortgage Bonds										
C9711	756	Veterans Collateralized Bonds, 1997 First	Exempt	11/19/1997	5.546%	2039	\$100,000,000	\$3,810,000	\$87,795,000	\$8,395,000
C9811	757	Veterans Collateralized Bonds, 1998 First & Second	Exempt	6/16/1998	5.403%	2040	\$60,000,000	\$3,045,000	\$36,655,000	\$20,300,000
C9911	758	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	\$110,000,000	\$4,770,000	\$59,495,000	\$45,735,000
C0011	759	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	\$70,000,000	\$3,015,000	\$42,825,000	\$24,160,000
C0211	760	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	\$50,000,000	\$1,500,000	\$22,245,000	\$26,255,000
C0511	761	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	\$160,000,000	\$0	\$0	\$160,000,000
C0611	762	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$0	\$0	\$190,000,000
Veterans Collateralized Mortgage BondsTotal							\$740,000,000	\$16,140,000	\$249,015,000	\$474,845,000
Multifamily Housing Development Bonds										
HD97A	260	Housing Development Bonds, 1997 Series A	Exempt	10/23/1997	5.614%	2029	\$6,510,000	\$790,000	\$5,475,000	\$245,000
HD97B	260	Housing Development Bonds, 1997 Series B	Exempt	10/23/1997	5.709%	2029	\$17,000,000	\$2,020,000	\$14,345,000	\$635,000
HD97C	260	Housing Development Bonds, 1997 Series C	Taxable	10/23/1997	N/A	2029	\$23,895,000	\$2,115,000	\$21,045,000	\$735,000
HD99A	260	Housing Development Bonds, 1999 Series A	Exempt	12/9/1999	6.171%	2029	\$1,675,000	\$160,000	\$0	\$1,515,000
HD99B	260	Housing Development Bonds, 1999 Series B	Exempt	12/9/1999	6.171%	2029	\$5,080,000	\$455,000	\$0	\$4,625,000
HD99C	260	Housing Development Bonds, 1999 Series C (GP)	Exempt	12/9/1999	6.171%	2029	\$50,000,000	\$4,625,000	\$0	\$45,375,000
HD00B	260	Housing Development Bonds, 2000 Series B (GP)	Exempt	12/13/2000	VRDO	2030	\$41,705,000	\$0	\$0	\$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	\$8,440,000	\$470,000	\$4,690,000	\$3,280,000
HD02B	260	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	\$8,690,000	\$1,065,000	\$0	\$7,625,000
HD02C	260	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	\$70,000,000	\$4,240,000	\$0	\$65,760,000
HD02D	260	Housing Development Bonds, 2002 Series D (GP)	Exempt	9/5/2002	VRDO	2037	\$37,870,000	\$2,120,000	\$0	\$35,750,000
HD04A	260	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$1,355,000	\$0	\$31,705,000
HD04B	260	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$2,310,000	\$0	\$49,715,000
HD04C	260	Housing Development Bonds, 2004 Series C	Taxable	3/4/2004	N/A	2035	\$42,125,000	\$0	\$34,575,000	\$7,550,000
HD04D	260	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	\$105,000,000	\$0	\$0	\$105,000,000
Multifamily Housing Development BondsTotal							\$503,075,000	\$21,725,000	\$80,130,000	\$401,220,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2006

Summary by Program

Series	Fund	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										
GH92A	642	General Housing Purpose Bonds, 1992 Series A	Exempt	10/22/1992	6.405%	2023	\$200,000,000	\$53,620,000	\$127,675,000	\$18,705,000
GH03A	650	General Housing Purpose Bonds, 2003 Series A2	Exempt	11/6/2003	VRDO	2024	\$143,995,000	\$12,370,000	\$0	\$131,625,000
GH03B	650	General Housing Purpose Bonds, 2003 Series B	Exempt	11/6/2003	VRDO	2023	\$16,095,000	\$0	\$0	\$16,095,000
GH05A	651	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$495,000	\$0	\$142,740,000
GH05B	652	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$3,195,000	\$0	\$144,415,000
GH05C	652	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$45,000	\$0	\$16,840,000
General Housing Purpose BondsTotal							\$667,820,000	\$69,725,000	\$127,675,000	\$470,420,000
General Mortgage Revenue Bonds										
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	Exempt	4/16/1997	6.013%	2037	\$434,910,874	\$19,030,000	\$174,030,000	\$241,850,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	Exempt	9/28/1999	6.048%	2049	\$302,700,000	\$9,570,000	\$45,070,000	\$248,060,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	\$150,000,000	\$0	\$0	\$150,000,000
General Mortgage Revenue BondsTotal							\$887,610,874	\$28,600,000	\$219,100,000	\$639,910,874
Governmental Purpose Bonds										
GP97A	646	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$9,700,000	\$23,300,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$7,390,000	\$0	\$69,190,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$9,035,000	\$0	\$84,555,000
GP01C	648	Governmental Purpose Bonds, 2001 Series C	Taxable	8/2/2001	N/A	2032	\$100,000,000	\$4,580,000	\$17,350,000	\$78,070,000
Governmental Purpose BondsTotal							\$303,170,000	\$21,005,000	\$27,050,000	\$255,115,000
State Capital Project Bonds										
SC01A	692	State Capital Project Bonds, 2001 Series A	Exempt	2/8/2001	3.980%	2007	\$74,535,000	\$55,035,000	\$0	\$19,500,000
SC02A	693	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	\$32,905,000	\$13,050,000	\$0	\$19,855,000
SC02B	693	State Capital Project Bonds, 2002 Series B	Exempt	12/5/2002	VRDO	2024	\$14,555,000	\$0	\$0	\$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$0	\$0	\$60,250,000
SC06A	694	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	VRDO	2040	\$100,890,000	\$0	\$0	\$100,890,000
SBL99	555	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	\$40,000,000	\$12,225,000	\$0	\$27,775,000
State Capital Project BondsTotal							\$323,135,000	\$80,310,000	\$0	\$242,825,000
PHD Public Housing Federally Subsidized Debt										
PFWP1	240	Wrangell Project Home Ownership Note	Exempt	N/A	N/A	N/A	\$666,500	\$642,969	\$0	\$23,532
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable	Exempt	N/A	N/A	N/A	\$494,701	\$0	\$0	\$494,701
PHD Public Housing Federally Subsidized DebtTotal							\$1,161,201	\$642,969	\$0	\$518,233
Total AHFC Bonds and Notes							\$4,598,471,825	\$275,332,969	\$1,060,700,000	\$3,262,438,857

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
										<i>S and P</i> <i>Moody's</i> <i>Fitch</i>
E97A1 Mortgage Revenue Bonds, 1997 Series A1				Exempt	Fund: 481	Yield: 5.530%	Delivery: 12/4/1997	Dated: 11/1/1997	AAA	Aaa AAA
011831T61	3.900%	1998	Dec	Serial			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial			4,480,000	1,975,000	2,505,000	0
011831V43	4.850%	2005	Dec	Serial			4,715,000	1,735,000	2,980,000	0
011831V68	4.900%	2006	Dec	Serial			4,955,000	0	3,405,000	1,550,000
011831V84	4.900%	2007	Dec	Serial			5,215,000	0	3,580,000	1,635,000
011831W16	5.000%	2008	Dec	Serial			5,690,000	0	3,915,000	1,775,000
011831T42	5.100%	2009	Dec	Serial			5,985,000	0	4,110,000	1,875,000
011831X25	5.300%	2010	Dec	Sinker			6,325,000	0	4,345,000	1,980,000
011831X25	5.300%	2011	Dec	Sinker			6,670,000	0	4,585,000	2,085,000
011831X25	5.300%	2012	Dec	Term			7,035,000	0	4,840,000	2,195,000
011831X66	5.350%	2013	Jun	Sinker			3,685,000	0	2,535,000	1,150,000
011831X66	5.350%	2013	Dec	Term			1,315,000	0	905,000	410,000
011831X33	5.500%	2013	Dec	Sinker			2,510,000	0	1,730,000	780,000
011831X33	5.500%	2014	Jun	Sinker			3,930,000	0	2,705,000	1,225,000
011831X33	5.500%	2014	Dec	Sinker			4,060,000	0	2,790,000	1,270,000
011831X33	5.500%	2015	Jun	Sinker			4,165,000	0	2,865,000	1,300,000
011831X33	5.500%	2015	Dec	Sinker			4,295,000	0	2,955,000	1,340,000
011831X33	5.500%	2016	Jun	Sinker			4,410,000	0	3,030,000	1,380,000
011831X33	5.500%	2016	Dec	Sinker			4,550,000	0	3,135,000	1,415,000
011831X33	5.500%	2017	Jun	Sinker			4,665,000	0	3,210,000	1,455,000
011831X33	5.500%	2017	Dec	Term			4,815,000	0	3,310,000	1,505,000
E97A1 Total							\$110,000,000	\$17,350,000	\$66,325,000	\$26,325,000
E97A2 Mortgage Revenue Bonds, 1997 Series A2				Exempt	Fund: 481	Yield: 5.530%	Delivery: 12/4/1997	Dated: 11/1/1997	AAA	Aaa AAA
011831X41	5.750%	2018	Jun	Sinker	AMT		2,255,000	0	1,485,000	770,000
011831X41	5.750%	2018	Dec	Sinker	AMT		2,320,000	0	1,520,000	800,000
011831X41	5.750%	2019	Jun	Sinker	AMT		2,385,000	0	1,555,000	830,000
011831X41	5.750%	2019	Dec	Sinker	AMT		2,455,000	0	1,610,000	845,000
011831X41	5.750%	2020	Jun	Sinker	AMT		2,530,000	0	1,650,000	880,000
011831X41	5.750%	2020	Dec	Sinker	AMT		2,605,000	0	1,705,000	900,000
011831X41	5.750%	2021	Jun	Sinker	AMT		2,680,000	0	1,755,000	925,000
011831X41	5.750%	2021	Dec	Sinker	AMT		2,755,000	0	1,800,000	955,000
011831X41	5.750%	2022	Jun	Sinker	AMT		2,835,000	0	1,860,000	975,000
011831X41	5.750%	2022	Dec	Sinker	AMT		2,920,000	0	1,910,000	1,010,000
011831X41	5.750%	2023	Jun	Sinker	AMT		3,000,000	0	1,965,000	1,035,000
011831X41	5.750%	2023	Dec	Sinker	AMT		3,085,000	0	2,015,000	1,070,000
011831X41	5.750%	2024	Jun	Term	AMT		3,175,000	0	2,075,000	1,100,000
011831X74	5.750%	2024	Dec	Serial	AMT		3,500,000	0	2,285,000	1,215,000
011831X58	6.000%	2025	Jun	CAB	AMT		646,407	0	0	646,407
011831X58	6.000%	2025	Dec	CAB	AMT		627,039	0	0	627,039
011831X58	6.000%	2026	Jun	CAB	AMT		608,639	0	0	608,639
011831X58	6.000%	2026	Dec	CAB	AMT		590,724	0	0	590,724
011831X58	6.000%	2027	Jun	CAB	AMT		572,809	0	0	572,809
011831X58	6.000%	2027	Dec	CAB	AMT		555,862	0	0	555,862
011831X58	6.000%	2028	Jun	CAB	AMT		539,399	0	0	539,399
011831X58	6.000%	2028	Dec	CAB	AMT		523,420	0	0	523,420
011831X58	6.000%	2029	Jun	CAB	AMT		507,442	0	0	507,442
011831X58	6.000%	2029	Dec	CAB	AMT		492,431	0	0	492,431
011831X58	6.000%	2030	Jun	CAB	AMT		477,905	0	0	477,905
011831X58	6.000%	2030	Dec	CAB	AMT		463,379	0	0	463,379
011831X58	6.000%	2031	Jun	CAB	AMT		449,338	0	0	449,338
011831X58	6.000%	2031	Dec	CAB	AMT		436,264	0	0	436,264

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
FTHB Collateralized & Home Mortgage Revenue Bonds											
E97A2 Mortgage Revenue Bonds, 1997 Series A2				Exempt	Fund: 481	Yield: 5.530%	Delivery: 12/4/1997	Dated: 11/1/1997	S and P AAA	Moody's Aaa	Fitch AAA
011831X58	6.000%	2032	Jun	CAB	AMT		423,191	0	0		423,191
011831X58	6.000%	2032	Dec	CAB	AMT		410,117	0	0		410,117
011831X58	6.000%	2033	Jun	CAB	AMT		398,012	0	0		398,012
011831X58	6.000%	2033	Dec	CAB	AMT		385,907	0	0		385,907
011831X58	6.000%	2034	Jun	CAB	AMT		374,287	0	0		374,287
011831X58	6.000%	2034	Dec	CAB	AMT		362,666	0	0		362,666
011831X58	6.000%	2035	Jun	CAB	AMT		351,529	0	0		351,529
011831X58	6.000%	2035	Dec	CAB	AMT		340,877	0	0		340,877
011831X58	6.000%	2036	Jun	CAB	AMT		330,709	0	0		330,709
011831X58	6.000%	2036	Dec	CAB	AMT		320,540	0	0		320,540
011831X58	6.000%	2037	Jun	CAB	AMT		310,857	0	0		310,857
E97A2 Total							\$49,999,750	\$0	\$25,190,000	\$24,809,750	
E98A1 Mortgage Revenue Bonds, 1998 Series A1				Exempt	Fund: 482	Yield: 5.206%	Delivery: 6/17/1998	Dated: 6/1/1998	AAA	Aaa	AAA
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0		0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0		0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0		0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0		0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000		0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000		0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000		0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000		0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000		0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000		0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000		0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000		0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000		0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000		0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000		0
0118315V2	4.650%	2006	Jun	Serial			315,000	220,000	95,000		0
0118315W0	4.650%	2006	Dec	Serial			325,000	0	100,000		225,000
0118315X8	4.700%	2007	Jun	Serial			335,000	0	105,000		230,000
0118315Y6	4.700%	2007	Dec	Serial			345,000	0	105,000		240,000
0118315Z3	4.750%	2008	Jun	Serial			355,000	0	110,000		245,000
0118316A7	4.750%	2008	Dec	Serial			670,000	0	210,000		460,000
0118316B5	4.800%	2009	Jun	Serial			1,455,000	0	510,000		945,000
0118316C3	4.800%	2009	Dec	Serial			1,490,000	0	515,000		975,000
0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	525,000		1,000,000
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	545,000		1,020,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	560,000		1,045,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	565,000		1,080,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	580,000		1,105,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	595,000		1,135,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	620,000		1,155,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	635,000		1,190,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	820,000		1,055,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	845,000		1,080,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	870,000		1,105,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	890,000		1,135,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	905,000		1,170,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	935,000		1,190,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	960,000		1,215,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	970,000		1,255,000
E98A1 Total							\$38,525,000	\$3,145,000	\$14,125,000	\$21,255,000	
E98A2 Mortgage Revenue Bonds, 1998 Series A2				Exempt	Fund: 482	Yield: 5.206%	Delivery: 6/17/1998	Dated: 6/1/1998	AAA	Aaa	AAA
0118316L3	4.850%	2018	Jun	Sinker	AMT	PAC	2,125,000	0	1,790,000		335,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
FTHB Collateralized & Home Mortgage Revenue Bonds											
E98A2 Mortgage Revenue Bonds, 1998 Series A2				Exempt	Fund: 482	Yield: 5.206%	Delivery: 6/17/1998	Dated: 6/1/1998	S and P	Moody's	Fitch
									AAA	Aaa	AAA
0118316L3	4.850%	2018	Dec	Sinker	AMT	PAC	2,175,000	0	1,820,000		355,000
0118316L3	4.850%	2019	Jun	Sinker	AMT	PAC	2,225,000	0	1,865,000		360,000
0118316L3	4.850%	2019	Dec	Term	AMT	PAC	2,280,000	0	1,905,000		375,000
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	0		600,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	0		615,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	0		630,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	0		650,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	0		665,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	0		685,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	0		700,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	0		720,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	0		740,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	0		755,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	0		780,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	0		800,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	0		820,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	0		840,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000		0
E98A2 Total							\$31,475,000	\$0	\$20,050,000		\$11,425,000
E99A1 Mortgage Revenue Bonds, 1999 Series A1				Exempt	Fund: 483	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	AAA	Aaa	AAA
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000		1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000		1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000		1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000		1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000		1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000		1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000		855,000
E99A1 Total							\$11,440,000	\$0	\$330,000		\$11,110,000
E99A2 Mortgage Revenue Bonds, 1999 Series A2				Exempt	Fund: 483	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	AAA	Aaa	AAA
011832CS9	5.330%	2001	Dec	Sinker	AMT	PAC	350,000	350,000	0		0
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0		0
011832CS9	5.330%	2002	Jun	Sinker	AMT	PAC	360,000	360,000	0		0
011832CS9	5.330%	2002	Dec	Sinker	AMT	PAC	370,000	360,000	10,000		0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0		0
011832CS9	5.330%	2003	Jun	Sinker	AMT	PAC	380,000	275,000	105,000		0
011832CS9	5.330%	2003	Dec	Sinker	AMT	PAC	390,000	255,000	135,000		0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000		0
011832CS9	5.330%	2004	Jun	Sinker	AMT	PAC	400,000	230,000	170,000		0
011832CS9	5.330%	2004	Dec	Sinker	AMT	PAC	410,000	205,000	205,000		0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000		0
011832CS9	5.330%	2005	Jun	Sinker	AMT	PAC	425,000	180,000	245,000		0
011832CS9	5.330%	2005	Dec	Sinker	AMT	PAC	435,000	155,000	280,000		0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000		0
011832CS9	5.330%	2006	Jun	Sinker	AMT	PAC	450,000	130,000	320,000		0
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	0	70,000		2,335,000
011832CS9	5.330%	2006	Dec	Sinker	AMT	PAC	465,000	0	350,000		115,000
011832CS9	5.330%	2007	Jun	Sinker	AMT	PAC	475,000	0	355,000		120,000
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	0	75,000		2,460,000
011832CS9	5.330%	2007	Dec	Sinker	AMT	PAC	490,000	0	365,000		125,000
011832CS9	5.330%	2008	Jun	Sinker	AMT	PAC	505,000	0	370,000		135,000
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	0	80,000		2,590,000
011832CS9	5.330%	2008	Dec	Sinker	AMT	PAC	515,000	0	380,000		135,000
011832CS9	5.330%	2009	Jun	Sinker	AMT	PAC	530,000	0	390,000		140,000
011832CS9	5.330%	2009	Dec	Sinker	AMT	PAC	545,000	0	400,000		145,000
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	0	85,000		2,735,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
FTHB Collateralized & Home Mortgage Revenue Bonds											
E99A2	Mortgage Revenue Bonds, 1999 Series A2			Exempt	Fund: 483	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011832CS9	5.330%	2010	Jun	Sinker	AMT	PAC	560,000	0	410,000		150,000
011832CS9	5.330%	2010	Dec	Sinker	AMT	PAC	580,000	0	425,000		155,000
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000		2,890,000
011832CS9	5.330%	2011	Jun	Sinker	AMT	PAC	590,000	0	430,000		160,000
011832CS9	5.330%	2011	Dec	Sinker	AMT	PAC	615,000	0	450,000		165,000
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000		3,050,000
011832CS9	5.330%	2012	Jun	Sinker	AMT	PAC	635,000	0	465,000		170,000
011832CS9	5.330%	2012	Dec	Sinker	AMT	PAC	655,000	0	480,000		175,000
011832CS9	5.330%	2013	Jun	Sinker	AMT	PAC	665,000	0	485,000		180,000
011832CS9	5.330%	2013	Dec	Sinker	AMT	PAC	685,000	0	505,000		180,000
011832CS9	5.330%	2014	Jun	Sinker	AMT	PAC	705,000	0	520,000		185,000
011832CS9	5.330%	2014	Dec	Sinker	AMT	PAC	725,000	0	530,000		195,000
011832CS9	5.330%	2015	Jun	Sinker	AMT	PAC	745,000	0	545,000		200,000
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	180,000		890,000
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	330,000		1,675,000
011832CS9	5.330%	2015	Dec	Sinker	AMT	PAC	770,000	0	570,000		200,000
011832CS9	5.330%	2016	Jun	Sinker	AMT	PAC	795,000	0	580,000		215,000
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	340,000		1,725,000
011832CS9	5.330%	2016	Dec	Sinker	AMT	PAC	815,000	0	600,000		215,000
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	355,000		1,775,000
011832CS9	5.330%	2017	Jun	Sinker	AMT	PAC	835,000	0	615,000		220,000
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	365,000		1,835,000
011832CS9	5.330%	2017	Dec	Sinker	AMT	PAC	860,000	0	635,000		225,000
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	375,000		1,895,000
011832CS9	5.330%	2018	Jun	Sinker	AMT	PAC	885,000	0	650,000		235,000
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	385,000		1,955,000
011832CS9	5.330%	2018	Dec	Sinker	AMT	PAC	910,000	0	670,000		240,000
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	395,000		2,015,000
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	410,000		2,080,000
011832CS9	5.330%	2019	Jun	Sinker	AMT	PAC	935,000	0	685,000		250,000
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	420,000		2,140,000
011832CS9	5.330%	2019	Dec	Sinker	AMT	PAC	970,000	0	710,000		260,000
011832CS9	5.330%	2020	Jun	Sinker	AMT	PAC	995,000	0	730,000		265,000
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	435,000		2,205,000
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	450,000		2,275,000
011832CS9	5.330%	2020	Dec	Sinker	AMT	PAC	1,020,000	0	755,000		265,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	25,000		790,000
011832CS9	5.330%	2021	Jun	Sinker	AMT	PAC	1,050,000	0	770,000		280,000
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	330,000		1,665,000
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	480,000		2,420,000
011832CS9	5.330%	2021	Dec	Sinker	AMT	PAC	1,080,000	0	795,000		285,000
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0		2,995,000
011832CS9	5.330%	2022	Jun	Sinker	AMT	PAC	1,105,000	0	810,000		295,000
011832CS9	5.330%	2022	Dec	Sinker	AMT	PAC	1,140,000	0	835,000		305,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0		3,085,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0		3,180,000
011832CS9	5.330%	2023	Jun	Sinker	AMT	PAC	1,170,000	0	865,000		305,000
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0		3,285,000
011832CS9	5.330%	2023	Dec	Sinker	AMT	PAC	1,200,000	0	885,000		315,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0		3,380,000
011832CS9	5.330%	2024	Jun	Sinker	AMT	PAC	1,240,000	0	910,000		330,000
011832CS9	5.330%	2024	Dec	Sinker	AMT	PAC	1,270,000	0	935,000		335,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0		3,490,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0		3,605,000
011832CS9	5.330%	2025	Jun	Sinker	AMT	PAC	1,300,000	0	955,000		345,000
011832CS9	5.330%	2025	Dec	Sinker	AMT	PAC	1,340,000	0	985,000		355,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
E99A2 Mortgage Revenue Bonds, 1999 Series A2				Exempt	Fund: 483	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	<i>S and P</i> AAA	<i>Moody's</i> Aaa <i>Fitch</i> AAA
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0	3,715,000
011832CS9	5.330%	2026	Jun	Sinker	AMT	PAC	1,375,000	0	1,010,000	365,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Dec	Sinker	AMT	PAC	1,410,000	0	1,035,000	375,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0	3,955,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
011832CS9	5.330%	2027	Jun	Sinker	AMT	PAC	1,450,000	0	1,065,000	385,000
011832CS9	5.330%	2027	Dec	Sinker	AMT	PAC	1,495,000	0	1,100,000	395,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0	3,300,000
011832CS9	5.330%	2028	Jun	Sinker	AMT	PAC	1,540,000	0	1,135,000	405,000
011832CS9	5.330%	2028	Dec	Sinker	AMT	PAC	1,580,000	0	1,165,000	415,000
011832CS9	5.330%	2029	Jun	Sinker	AMT	PAC	1,625,000	0	1,190,000	435,000
011832CS9	5.330%	2029	Dec	Sinker	AMT	PAC	1,680,000	0	1,230,000	450,000
011832CS9	5.330%	2030	Jun	Sinker	AMT	PAC	1,730,000	0	1,275,000	455,000
011832CS9	5.330%	2030	Dec	Term	AMT	PAC	1,775,000	0	1,295,000	480,000
011832CT7	6.250%	2031	Jun	Term	AMT		36,010,000	0	36,010,000	0
E99A2 Total							\$188,560,000	\$11,785,000	\$78,745,000	\$98,030,000
E001A Mortgage Revenue Bonds, 2000 Series A				Exempt	Fund: 484	Yield: 5.929%	Delivery: 11/14/2000	Dated: 11/1/2000	<i>S and P</i> AAA	<i>Moody's</i> Aaa <i>Fitch</i> AAA
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
E001A Total							\$58,315,000	\$0	\$29,395,000	\$28,920,000
E001B Mortgage Revenue Bonds, 2000 Series B				Exempt	Fund: 484	Yield: 5.929%	Delivery: 11/14/2000	Dated: 11/1/2000	<i>S and P</i> AAA	<i>Moody's</i> Aaa <i>Fitch</i> AAA
011832LB6	5.450%	2008	Jun	Sinker			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinker			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinker			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinker			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinker			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinker			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinker			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinker			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinker			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinker			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term			410,000	0	0	410,000
E001B Total							\$3,795,000	\$0	\$0	\$3,795,000
E001C Mortgage Revenue Bonds, 2000 Series C				Exempt	Fund: 484	Yield: 5.929%	Delivery: 11/14/2000	Dated: 11/1/2000	<i>S and P</i> AAA	<i>Moody's</i> Aaa <i>Fitch</i> AAA
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0	0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	0	585,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
FTHB Collateralized & Home Mortgage Revenue Bonds											
E001C Mortgage Revenue Bonds, 2000 Series C				Exempt	Fund: 484	Yield: 5.929%	Delivery: 11/14/2000	Dated: 11/1/2000	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	0		620,000
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000		0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0		1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0		1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0		1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0		2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0		2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0		2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0		2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0		2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0		2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0		2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0		2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0		2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0		2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0		1,110,000
011832LJ9	5.800%	2027	Dec	Sinker	AMT		1,720,000	0	1,250,000		470,000
011832LJ9	5.800%	2028	Jun	Sinker	AMT		3,030,000	0	2,200,000		830,000
011832LJ9	5.800%	2028	Dec	Sinker	AMT		3,115,000	0	2,265,000		850,000
011832LJ9	5.800%	2029	Jun	Term	AMT		3,200,000	0	2,325,000		875,000
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000		0
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000		0
E001C Total							\$68,785,000	\$1,570,000	\$31,705,000	\$35,510,000	
E001D Mortgage Revenue Bonds, 2000 Series D				Taxable	Fund: 484	Yield: N/A	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA
011832LK6	7.000%	2003	Dec	Serial			1,000,000	0	1,000,000		0
011832LL4	7.070%	2004	Dec	Serial			1,000,000	0	1,000,000		0
011832LM2	7.170%	2005	Dec	Serial			1,000,000	0	1,000,000		0
011832LV2	7.250%	2006	Dec	Serial			1,000,000	0	1,000,000		0
011832LW0	7.300%	2007	Dec	Serial			1,000,000	0	1,000,000		0
011832LT7	7.320%	2008	Jun	Sinker		PAC	490,000	0	390,000		100,000
011832LT7	7.320%	2008	Dec	Sinker		PAC	515,000	0	410,000		105,000
011832LT7	7.320%	2009	Jun	Sinker		PAC	535,000	0	420,000		115,000
011832LT7	7.320%	2009	Dec	Sinker		PAC	550,000	0	430,000		120,000
011832LT7	7.320%	2010	Jun	Sinker		PAC	565,000	0	445,000		120,000
011832LT7	7.320%	2010	Dec	Sinker		PAC	585,000	0	455,000		130,000
011832LT7	7.320%	2011	Jun	Sinker		PAC	615,000	0	480,000		135,000
011832LT7	7.320%	2011	Dec	Sinker		PAC	635,000	0	495,000		140,000
011832LT7	7.320%	2012	Jun	Sinker		PAC	660,000	0	515,000		145,000
011832LT7	7.320%	2012	Dec	Sinker		PAC	660,000	0	515,000		145,000
011832LT7	7.320%	2013	Jun	Sinker		PAC	685,000	0	535,000		150,000
011832LT7	7.320%	2013	Dec	Sinker		PAC	710,000	0	555,000		155,000
011832LT7	7.320%	2014	Jun	Sinker		PAC	735,000	0	575,000		160,000
011832LT7	7.320%	2014	Dec	Sinker		PAC	770,000	0	600,000		170,000
011832LT7	7.320%	2015	Jun	Sinker		PAC	790,000	0	620,000		170,000
011832LT7	7.320%	2015	Dec	Sinker		PAC	840,000	0	655,000		185,000
011832LT7	7.320%	2016	Jun	Sinker		PAC	890,000	0	695,000		195,000
011832LT7	7.320%	2016	Dec	Sinker		PAC	920,000	0	720,000		200,000
011832LT7	7.320%	2017	Jun	Sinker		PAC	960,000	0	750,000		210,000
011832LT7	7.320%	2017	Dec	Sinker		PAC	995,000	0	780,000		215,000
011832LT7	7.320%	2018	Jun	Sinker		PAC	1,020,000	0	795,000		225,000
011832LT7	7.320%	2018	Dec	Sinker		PAC	1,060,000	0	825,000		235,000
011832LT7	7.320%	2019	Jun	Sinker		PAC	1,075,000	0	840,000		235,000
011832LT7	7.320%	2019	Dec	Sinker		PAC	1,120,000	0	870,000		250,000
011832LT7	7.320%	2020	Jun	Sinker		PAC	1,160,000	0	905,000		255,000
011832LT7	7.320%	2020	Dec	Term		PAC	1,200,000	0	930,000		270,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
FTHB Collateralized & Home Mortgage Revenue Bonds											
E001D Mortgage Revenue Bonds, 2000 Series D				Taxable	Fund: 484	Yield: N/A	Delivery: 11/14/2000	Dated: 11/1/2000	S and P AAA	Moody's Aaa	Fitch AAA
E001D Total							\$25,740,000	\$0	\$21,205,000		\$4,535,000
E011A Mortgage Revenue Bonds, 2001 Series A				Exempt	Fund: 485	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0		0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0		0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0		0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000		0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000		0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000		0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000		0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000		0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000		0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000		0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000		0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000		0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000		0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	0	90,000		90,000
011832NE8	3.500%	2006	Dec	Serial			545,000	0	10,000		535,000
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	0	90,000		95,000
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	0	90,000		100,000
011832NF5	3.700%	2007	Dec	Serial			560,000	0	10,000		550,000
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	0	90,000		105,000
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	0	85,000		110,000
011832NG3	3.900%	2008	Dec	Serial			585,000	0	10,000		575,000
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	0	85,000		120,000
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	0	85,000		120,000
011832NH1	4.000%	2009	Dec	Serial			610,000	0	10,000		600,000
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	0	85,000		125,000
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	0	85,000		130,000
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000		630,000
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	0	85,000		135,000
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	85,000		140,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000		660,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000		340,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	85,000		145,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000		350,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	90,000		145,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000		360,000
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	95,000		145,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000		365,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	105,000		145,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000		375,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	115,000		145,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000		385,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	115,000		150,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000		395,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	120,000		150,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	125,000		155,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000		405,000
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	125,000		160,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000		415,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	125,000		165,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000		430,000
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	125,000		170,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000		440,000
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000		450,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	125,000		180,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
FTHB Collateralized & Home Mortgage Revenue Bonds									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E011A	Mortgage Revenue Bonds, 2001 Series A			Exempt	Fund: 485	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
	011832NN8	4.400%	2018	Jun	Sinker	PAC	315,000	0	130,000		185,000
	011832NL2	5.200%	2018	Jun	Sinker		465,000	0	10,000		455,000
	011832NN8	4.400%	2018	Dec	Sinker	PAC	320,000	0	130,000		190,000
	011832NL2	5.200%	2018	Dec	Sinker		480,000	0	10,000		470,000
	011832NN8	4.400%	2019	Jun	Sinker	PAC	330,000	0	130,000		200,000
	011832NL2	5.200%	2019	Jun	Sinker		490,000	0	10,000		480,000
	011832NN8	4.400%	2019	Dec	Sinker	PAC	335,000	0	135,000		200,000
	011832NL2	5.200%	2019	Dec	Sinker		505,000	0	10,000		495,000
	011832NN8	4.400%	2020	Jun	Sinker	PAC	350,000	0	150,000		200,000
	011832NL2	5.200%	2020	Jun	Sinker		515,000	0	10,000		505,000
	011832NN8	4.400%	2020	Dec	Sinker	PAC	215,000	0	85,000		130,000
	011832NL2	5.200%	2020	Dec	Sinker		325,000	0	5,000		320,000
	011832NN8	4.400%	2021	Jun	Sinker	PAC	150,000	0	60,000		90,000
	011832NL2	5.200%	2021	Jun	Term		230,000	0	5,000		225,000
	011832NM0	5.300%	2021	Dec	Sinker		130,000	0	0		130,000
	011832NN8	4.400%	2021	Dec	Sinker	PAC	155,000	0	65,000		90,000
	011832NZ1	5.300%	2021	Dec	Sinker		105,000	0	0		105,000
	011832NZ1	5.300%	2022	Jun	Sinker		110,000	0	0		110,000
	011832NN8	4.400%	2022	Jun	Sinker	PAC	160,000	0	70,000		90,000
	011832NM0	5.300%	2022	Jun	Sinker		130,000	0	0		130,000
	011832NN8	4.400%	2022	Dec	Sinker	PAC	170,000	0	80,000		90,000
	011832NZ1	5.300%	2022	Dec	Sinker		110,000	0	0		110,000
	011832NM0	5.300%	2022	Dec	Sinker		135,000	0	0		135,000
	011832NZ1	5.300%	2023	Jun	Sinker		115,000	0	0		115,000
	011832NN8	4.400%	2023	Jun	Sinker	PAC	170,000	0	80,000		90,000
	011832NM0	5.300%	2023	Jun	Sinker		140,000	0	0		140,000
	011832NZ1	5.300%	2023	Dec	Sinker		120,000	0	0		120,000
	011832NN8	4.400%	2023	Dec	Sinker	PAC	175,000	0	85,000		90,000
	011832NM0	5.300%	2023	Dec	Sinker		140,000	0	0		140,000
	011832NM0	5.300%	2024	Jun	Sinker		145,000	0	0		145,000
	011832NZ1	5.300%	2024	Jun	Sinker		125,000	0	0		125,000
	011832NN8	4.400%	2024	Jun	Sinker	PAC	175,000	0	85,000		90,000
	011832NZ1	5.300%	2024	Dec	Sinker		125,000	0	0		125,000
	011832NM0	5.300%	2024	Dec	Sinker		150,000	0	0		150,000
	011832NN8	4.400%	2024	Dec	Sinker	PAC	185,000	0	85,000		100,000
	011832NN8	4.400%	2025	Jun	Sinker	PAC	190,000	0	85,000		105,000
	011832NZ1	5.300%	2025	Jun	Sinker		130,000	0	0		130,000
	011832NM0	5.300%	2025	Jun	Sinker		150,000	0	0		150,000
	011832NM0	5.300%	2025	Dec	Sinker		160,000	0	0		160,000
	011832NN8	4.400%	2025	Dec	Sinker	PAC	195,000	0	85,000		110,000
	011832NZ1	5.300%	2025	Dec	Sinker		130,000	0	0		130,000
	011832NM0	5.300%	2026	Jun	Sinker		165,000	0	0		165,000
	011832NN8	4.400%	2026	Jun	Sinker	PAC	195,000	0	85,000		110,000
	011832NZ1	5.300%	2026	Jun	Sinker		135,000	0	0		135,000
	011832NN8	4.400%	2026	Dec	Sinker	PAC	205,000	0	85,000		120,000
	011832NZ1	5.300%	2026	Dec	Sinker		140,000	0	0		140,000
	011832NM0	5.300%	2026	Dec	Sinker		165,000	0	5,000		160,000
	011832NN8	4.400%	2027	Jun	Sinker	PAC	210,000	0	85,000		125,000
	011832NM0	5.300%	2027	Jun	Sinker		170,000	0	5,000		165,000
	011832NZ1	5.300%	2027	Jun	Sinker		145,000	0	5,000		140,000
	011832NN8	4.400%	2027	Dec	Sinker	PAC	220,000	0	85,000		135,000
	011832NZ1	5.300%	2027	Dec	Sinker		145,000	0	5,000		140,000
	011832NM0	5.300%	2027	Dec	Sinker		175,000	0	5,000		170,000
	011832NZ1	5.300%	2028	Jun	Sinker		150,000	0	5,000		145,000
	011832NN8	4.400%	2028	Jun	Sinker	PAC	225,000	0	85,000		140,000
	011832NM0	5.300%	2028	Jun	Sinker		180,000	0	5,000		175,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P	Moodys	Fitch
E011A	Mortgage Revenue Bonds, 2001 Series A			Exempt	Fund: 485	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
	011832NZ1	5.300%	2028	Dec	Sinker		155,000	0	5,000		150,000
	011832NN8	4.400%	2028	Dec	Sinker	PAC	230,000	0	85,000		145,000
	011832NMO	5.300%	2028	Dec	Sinker		185,000	0	5,000		180,000
	011832NZ1	5.300%	2029	Jun	Sinker		160,000	0	5,000		155,000
	011832NN8	4.400%	2029	Jun	Sinker	PAC	235,000	0	90,000		145,000
	011832NMO	5.300%	2029	Jun	Sinker		190,000	0	5,000		185,000
	011832NN8	4.400%	2029	Dec	Sinker	PAC	240,000	0	90,000		150,000
	011832NZ1	5.300%	2029	Dec	Sinker		165,000	0	5,000		160,000
	011832NMO	5.300%	2029	Dec	Sinker		195,000	0	5,000		190,000
	011832NMO	5.300%	2030	Jun	Sinker		210,000	0	5,000		205,000
	011832NN8	4.400%	2030	Jun	Sinker	PAC	260,000	0	110,000		150,000
	011832NZ1	5.300%	2030	Jun	Sinker		180,000	0	5,000		175,000
	011832NZ1	5.300%	2030	Dec	Term		165,000	0	5,000		160,000
	011832NMO	5.300%	2030	Dec	Sinker		205,000	0	5,000		200,000
	011832NN8	4.400%	2030	Dec	Sinker	PAC	250,000	0	100,000		150,000
	011832NMO	5.300%	2031	Jun	Term		380,000	0	5,000		375,000
	011832NN8	4.400%	2031	Jun	Sinker	PAC	255,000	0	105,000		150,000
	011832NN8	4.400%	2031	Dec	Term	PAC	540,000	0	220,000		320,000
	E011A Total						\$32,740,000	\$2,845,000	\$5,650,000	\$24,245,000	
E011B	Mortgage Revenue Bonds, 2001 Series B			Exempt	Fund: 485	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
B2	011832NS7	4.000%	2007	Dec	Serial	AMT	60,000	0	0		60,000
B2	011832NT5	4.150%	2008	Dec	Serial	AMT	70,000	0	0		70,000
B2	011832NU2	4.300%	2009	Dec	Serial	AMT	70,000	0	0		70,000
B2	011832NV0	4.450%	2010	Dec	Serial	AMT	70,000	0	0		70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT	1,415,000	0	0		1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT	1,490,000	0	0		1,490,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT	265,000	0	0		265,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT	30,000	0	0		30,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT	1,275,000	0	0		1,275,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT	80,000	0	0		80,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT	740,000	0	0		740,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT	85,000	0	0		85,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT	755,000	0	0		755,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT	85,000	0	0		85,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT	775,000	0	0		775,000
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT	90,000	0	0		90,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT	790,000	0	0		790,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT	90,000	0	0		90,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT	820,000	0	0		820,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT	840,000	0	0		840,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT	90,000	0	0		90,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT	860,000	0	0		860,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT	95,000	0	0		95,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT	885,000	0	0		885,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT	95,000	0	0		95,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT	915,000	0	0		915,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT	100,000	0	0		100,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT	930,000	0	0		930,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT	105,000	0	0		105,000
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT	105,000	0	0		105,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT	955,000	0	0		955,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT	980,000	0	0		980,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT	110,000	0	0		110,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT	1,010,000	0	0		1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT	110,000	0	0		110,000
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT	1,035,000	0	0		1,035,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
E011B Mortgage Revenue Bonds, 2001 Series B										
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT	115,000	0	0	115,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT	1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT	1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT	1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT	1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT	1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT	1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT	1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT	1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT	1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT	1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT	1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT	1,590,000	0	0	1,590,000
B1	011832NQ1	5.400%	2027	Jun	Sinker	AMT	1,580,000	0	0	1,580,000
B1	011832PB2	5.400%	2027	Jun	Sinker	AMT	50,000	0	0	50,000
B1	011832PB2	5.400%	2027	Dec	Sinker	AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2027	Dec	Sinker	AMT	1,620,000	0	0	1,620,000
B1	011832PB2	5.400%	2028	Jun	Sinker	AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Jun	Sinker	AMT	1,665,000	0	0	1,665,000
B1	011832PB2	5.400%	2028	Dec	Sinker	AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Dec	Sinker	AMT	1,710,000	0	0	1,710,000
B1	011832NQ1	5.400%	2029	Jun	Sinker	AMT	1,755,000	0	0	1,755,000
B1	011832PB2	5.400%	2029	Jun	Sinker	AMT	60,000	0	0	60,000
B1	011832PB2	5.400%	2029	Dec	Sinker	AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Dec	Sinker	AMT	1,800,000	0	0	1,800,000
B1	011832NQ1	5.400%	2030	Jun	Sinker	AMT	1,855,000	0	0	1,855,000
B1	011832PB2	5.400%	2030	Jun	Sinker	AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Dec	Sinker	AMT	1,910,000	0	0	1,910,000
B1	011832PB2	5.400%	2030	Dec	Sinker	AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2031	Jun	Sinker	AMT	1,955,000	0	0	1,955,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT	65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Dec	Term	AMT	2,080,000	0	0	2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinker	AMT	2,120,000	0	1,935,000	185,000
B1	011832PC0	5.450%	2032	Dec	Sinker	AMT	2,185,000	0	1,990,000	195,000
B1	011832PC0	5.450%	2033	Jun	Sinker	AMT	2,240,000	0	2,040,000	200,000
B1	011832PC0	5.450%	2033	Dec	Sinker	AMT	2,305,000	0	2,100,000	205,000
B1	011832PC0	5.450%	2034	Jun	Sinker	AMT	2,370,000	0	2,155,000	215,000
B1	011832PC0	5.450%	2034	Dec	Sinker	AMT	2,435,000	0	2,220,000	215,000
B1	011832PC0	5.450%	2035	Jun	Sinker	AMT	2,505,000	0	2,280,000	225,000
B1	011832PC0	5.450%	2035	Dec	Sinker	AMT	2,575,000	0	2,345,000	230,000
B1	011832PC0	5.450%	2036	Jun	Sinker	AMT	2,645,000	0	2,410,000	235,000
B1	011832PC0	5.450%	2036	Dec	Sinker	AMT	2,715,000	0	2,470,000	245,000
B1	011832PC0	5.450%	2037	Jun	Sinker	AMT	2,795,000	0	2,545,000	250,000
B1	011832PC0	5.450%	2037	Dec	Sinker	AMT	2,720,000	0	2,475,000	245,000
B1	011832PC0	5.450%	2038	Jun	Sinker	AMT	2,800,000	0	2,550,000	250,000
B1	011832PC0	5.450%	2038	Dec	Sinker	AMT	2,875,000	0	2,620,000	255,000
B1	011832PC0	5.450%	2039	Jun	Sinker	AMT	2,955,000	0	2,690,000	265,000
B1	011832PC0	5.450%	2039	Dec	Sinker	AMT	3,040,000	0	2,770,000	270,000
B1	011832PC0	5.450%	2040	Jun	Sinker	AMT	3,125,000	0	2,845,000	280,000
B1	011832PC0	5.450%	2040	Dec	Sinker	AMT	3,210,000	0	2,925,000	285,000
B1	011832PC0	5.450%	2041	Jun	Sinker	AMT	1,650,000	0	1,500,000	150,000
B1	011832NR9	5.450%	2041	Jun	Term	AMT	185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT	1,655,000	0	1,505,000	150,000
E011B Total							\$104,450,000	\$0	\$46,555,000	\$57,895,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
E021A Home Mortgage Revenue Bonds, 2002 Series A				Exempt	Fund: 486	Yield: 4.553%	Delivery: 5/16/2002	Dated: 5/16/2002	<i>S and P</i> AAA/A-1+	<i>Moody's</i> Aaa/VMIG-1 <i>Fitch</i> AAA/F1+
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	0	50,000,000
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
E021A Total							\$170,000,000	\$0	\$0	\$170,000,000
E021B Home Mortgage Revenue Bonds, 2002 Series B				Taxable	Fund: 486	Yield: N/A	Delivery: 5/16/2002	Dated: 5/16/2002	<i>S and P</i> AAA/A-1+	<i>Moody's</i> Aaa/VMIG-1 <i>Fitch</i> AAA/F1+
	011832PY2	2036	Dec	Serial		VRDO	30,000,000	0	18,455,000	11,545,000
E021B Total							\$30,000,000	\$0	\$18,455,000	\$11,545,000
E061A Home Mortgage Revenue Bonds, 2006 Series A				Exempt	Fund: 487	Yield: 4.623%	Delivery: 1/26/2006	Dated: 1/26/2006	<i>S and P</i> AAA	<i>Moody's</i> Aaa <i>Fitch</i> AAA
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	0	0	770,000
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	0	0	785,000
	011832J37	3.500%	2007	Dec	Serial	AMT	800,000	0	0	800,000
	011832J45	3.550%	2008	Jun	Serial	AMT	810,000	0	0	810,000
	011832J52	3.600%	2008	Dec	Serial	AMT	825,000	0	0	825,000
	011832J60	3.650%	2009	Jun	Serial	AMT	840,000	0	0	840,000
	011832J78	3.700%	2009	Dec	Serial	AMT	855,000	0	0	855,000
	011832J86	3.750%	2010	Jun	Serial	AMT	875,000	0	0	875,000
	011832J94	3.800%	2010	Dec	Serial	AMT	890,000	0	0	890,000
	011832K27	3.900%	2011	Jun	Serial	AMT	910,000	0	0	910,000
	011832K35	3.950%	2011	Dec	Serial	AMT	925,000	0	0	925,000
	011832K43	4.000%	2012	Jun	Serial	AMT	945,000	0	0	945,000
	011832K50	4.050%	2012	Dec	Serial	AMT	965,000	0	0	965,000
	011832K68	4.100%	2013	Jun	Serial	AMT	985,000	0	0	985,000
	011832K76	4.150%	2013	Dec	Serial	AMT	1,005,000	0	0	1,005,000
	011832K84	4.250%	2014	Jun	Serial	AMT	1,030,000	0	0	1,030,000
	011832K92	4.250%	2014	Dec	Serial	AMT	1,050,000	0	0	1,050,000
	011832L26	4.300%	2015	Jun	Serial	AMT	1,075,000	0	0	1,075,000
	011832L34	4.300%	2015	Dec	Serial	AMT	1,100,000	0	0	1,100,000
	011832L42	4.600%	2016	Jun	Sinker	AMT	1,120,000	0	0	1,120,000
	011832L42	4.600%	2016	Dec	Sinker	AMT	1,150,000	0	0	1,150,000
	011832L42	4.600%	2017	Jun	Sinker	AMT	1,175,000	0	0	1,175,000
	011832L42	4.600%	2017	Dec	Sinker	AMT	1,205,000	0	0	1,205,000
	011832L42	4.600%	2018	Jun	Sinker	AMT	1,230,000	0	0	1,230,000
	011832L42	4.600%	2018	Dec	Sinker	AMT	1,260,000	0	0	1,260,000
	011832L42	4.600%	2019	Jun	Sinker	AMT	1,290,000	0	0	1,290,000
	011832L42	4.600%	2019	Dec	Sinker	AMT	1,320,000	0	0	1,320,000
	011832L42	4.600%	2020	Jun	Sinker	AMT	1,365,000	0	0	1,365,000
	011832L42	4.600%	2020	Dec	Term	AMT	1,400,000	0	0	1,400,000
	011832L59	4.800%	2021	Jun	Sinker	AMT	1,430,000	0	0	1,430,000
	011832L59	4.800%	2021	Dec	Sinker	AMT	1,480,000	0	0	1,480,000
	011832L59	4.800%	2022	Jun	Sinker	AMT	1,500,000	0	0	1,500,000
	011832L59	4.800%	2022	Dec	Sinker	AMT	1,550,000	0	0	1,550,000
	011832L59	4.800%	2023	Jun	Sinker	AMT	1,585,000	0	0	1,585,000
	011832L59	4.800%	2023	Dec	Sinker	AMT	1,625,000	0	0	1,625,000
	011832L59	4.800%	2024	Jun	Sinker	AMT	1,660,000	0	0	1,660,000
	011832L59	4.800%	2024	Dec	Sinker	AMT	1,700,000	0	0	1,700,000
	011832L59	4.800%	2025	Jun	Sinker	AMT	1,740,000	0	0	1,740,000
	011832L59	4.800%	2025	Dec	Term	AMT	1,785,000	0	0	1,785,000
	011832L67	4.900%	2026	Jun	Sinker	AMT	1,825,000	0	0	1,825,000
	011832L67	4.900%	2026	Dec	Sinker	AMT	1,870,000	0	0	1,870,000
	011832L67	4.900%	2027	Jun	Sinker	AMT	1,915,000	0	0	1,915,000
	011832L67	4.900%	2027	Dec	Sinker	AMT	1,960,000	0	0	1,960,000
	011832L67	4.900%	2028	Jun	Sinker	AMT	905,000	0	0	905,000
	011832L75	5.000%	2028	Jun	Sinker	AMT	1,100,000	0	0	1,100,000
	011832L67	4.900%	2028	Dec	Sinker	AMT	485,000	0	0	485,000
	011832L75	5.000%	2028	Dec	Sinker	AMT	1,570,000	0	0	1,570,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
FTHB Collateralized & Home Mortgage Revenue Bonds										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E061A Home Mortgage Revenue Bonds, 2006 Series A				Exempt	Fund: 487	Yield: 4.623%	Delivery: 1/26/2006	Dated: 1/26/2006	AAA	Aaa	AAA	
011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	0		500,000	
011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	0		1,605,000	
011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	0		510,000	
011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	0		1,645,000	
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	0		1,690,000	
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	0		520,000	
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	0		1,725,000	
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	0		535,000	
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	0		545,000	
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	0		1,770,000	
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	0		1,815,000	
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	0		560,000	
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	0		1,860,000	
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	0		580,000	
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	0		1,905,000	
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	0		595,000	
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	0		1,950,000	
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	0		610,000	
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	0		2,000,000	
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	0		625,000	
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	0		640,000	
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	0		2,045,000	
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	0		655,000	
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	0		2,100,000	
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	0		2,150,000	
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	0		670,000	
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	0		2,205,000	
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	0		685,000	
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	0		2,270,000	
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	0		690,000	
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	0		2,890,000	
E061A Total							\$98,675,000	\$490,000	\$0	\$98,185,000		
E061B Home Mortgage Revenue Bonds, 2006 Series B				Exempt	Fund: 488	Yield: 4.065%	Delivery: 3/23/2006	Dated: 3/23/2006	AAA	Aaa	AAA	
011832L91	3.500%	2007	Jun	Sinker	AMT		615,000	0	0		615,000	
011832L91	3.500%	2007	Dec	Term	AMT		625,000	0	0		625,000	
011832M25	3.650%	2008	Jun	Sinker	AMT		635,000	0	0		635,000	
011832M25	3.650%	2008	Dec	Term	AMT		645,000	0	0		645,000	
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	0	0		660,000	
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	0	0		670,000	
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	0	0		685,000	
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	0		695,000	
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	0		710,000	
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	0		725,000	
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	0		740,000	
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	0		755,000	
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	0		770,000	
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	0		785,000	
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	0		800,000	
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	0		820,000	
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	0		835,000	
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	0		855,000	
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	0		870,000	
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	0		890,000	
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	0		910,000	
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	0		930,000	
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	0		955,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
FTHB Collateralized & Home Mortgage Revenue Bonds												
E061B	Home Mortgage Revenue Bonds, 2006 Series B				Exempt	Fund: 488	Yield: 4.065%	Delivery: 3/23/2006	Dated: 3/23/2006	S and P	Moody's	Fitch
										AAA	Aaa	AAA
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0		0		975,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0		0		1,000,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0		0		1,025,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0		0		1,045,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0		0		1,070,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0		0		1,095,000
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0		0		1,125,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0		0		1,150,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0		0		1,175,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0		0		1,205,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0		0		1,235,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0		0		1,265,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0		0		1,295,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0		0		1,325,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0		0		1,360,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0		0		1,390,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0		0		1,425,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0		0		955,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0		0		505,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0		0		515,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0		0		980,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0		0		530,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0		0		1,005,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0		0		540,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0		0		1,030,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0		0		555,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0		0		1,055,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0		0		570,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0		0		1,080,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0		0		580,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0		0		1,110,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0		0		600,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0		0		1,135,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0		0		615,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0		0		1,165,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0		0		1,195,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0		0		625,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0		0		640,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0		0		1,225,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0		0		1,255,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0		0		660,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0		0		1,285,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0		0		675,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0		0		695,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0		0		1,315,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0		0		1,350,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0		0		710,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0		0		1,385,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0		0		730,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0		0		1,420,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0		0		745,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0		0		765,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0		0		1,455,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0		0		785,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0		0		1,490,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0		0		2,330,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
E061B Home Mortgage Revenue Bonds, 2006 Series B				Exempt	Fund: 488	Yield: 4.065%	Delivery: 3/23/2006	Dated: 3/23/2006	AAA	Aaa AAA
E061B Total							\$75,000,000	\$0	\$0	\$75,000,000
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				Exempt	Fund: 489	Yield: 4.234%	Delivery: 7/20/2006	Dated: 7/20/2006	AAA	Aaa AAA
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	0	0	300,000
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	0	0	250,000
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	0	0	560,000
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	0	0	575,000
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	0	0	585,000
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	0	0	595,000
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	0	0	610,000
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	0	0	420,000
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	0	0	200,000
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	0	0	380,000
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	0	0	250,000
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	0	50,000
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	0	595,000
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	0	660,000
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	0	505,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	0	165,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	0	685,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	0	700,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	0	715,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	0	110,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	0	620,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	0	750,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	0	765,000
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	0	785,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	0	645,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	0	155,000
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	0	820,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	0	840,000
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	0	860,000
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	0	880,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	0	900,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	0	920,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	0	945,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	0	965,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	0	990,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	0	1,035,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	0	550,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	0	500,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	0	525,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	0	565,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	0	540,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	0	580,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	0	555,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	0	595,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	0	565,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	0	610,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	0	630,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	0	580,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	0	645,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	0	595,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	0	660,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	0	610,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	0	680,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
FTHB Collateralized & Home Mortgage Revenue Bonds										S and P	Moody's	Fitch
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Fund: 489	Yield: 4.234%	Delivery: 7/20/2006	Dated: 7/20/2006	AAA	Aaa	AAA	
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	0		625,000	
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	0		640,000	
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	0		700,000	
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	0		655,000	
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	0		720,000	
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	0		735,000	
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	0		675,000	
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	0		680,000	
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	0		755,000	
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	0		780,000	
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	0		705,000	
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	0		800,000	
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	0		725,000	
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	0		745,000	
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	0		820,000	
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	0		765,000	
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	0		840,000	
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	0		785,000	
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	0		865,000	
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	0		855,000	
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	0		825,000	
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	0		850,000	
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	0		885,000	
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	0		875,000	
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	0		905,000	
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	0		935,000	
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	0		895,000	
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	0		960,000	
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	0		915,000	
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	0		985,000	
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	0		940,000	
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	0		1,015,000	
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	0		960,000	
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	0		990,000	
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	0		1,040,000	
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	0		1,010,000	
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	0		1,070,000	
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	0		1,100,000	
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	0		1,035,000	
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	0		1,065,000	
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	0		1,130,000	
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	0		1,145,000	
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	0		1,090,000	
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	0		1,175,000	
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	0		1,120,000	
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	0		2,430,000	
E06C1 Total							\$75,000,000	\$0	\$0	\$75,000,000		
FTHB Collateralized & Home Mortgage Revenue Bonds Total							\$1,172,499,750	\$37,185,000	\$357,730,000	\$777,584,750		
Veterans Collateralized Mortgage Bonds										S and P	Moody's	Fitch
C9711	Veterans Collateralized Bonds, 1997 First			Exempt	Fund: 756	Yield: 5.546%	Delivery: 11/19/1997	Dated: 10/1/1997	AAA	Aaa	AAA	
011831T20	5.550%	1998	Dec	Sinker			340,000	340,000	0		0	
011831T20	5.550%	1999	Jun	Sinker			350,000	350,000	0		0	
011831T20	5.550%	1999	Dec	Sinker			355,000	355,000	0		0	
011831T20	5.550%	2000	Jun	Sinker			365,000	365,000	0		0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Collateralized Mortgage Bonds												
C9711	Veterans Collateralized Bonds, 1997 First				Exempt	Fund: 756	Yield: 5.546%	Delivery: 11/19/1997	Dated: 10/1/1997	S and P AAA	Moody's Aaa	Fitch AAA
011831T20	5.550%	2000	Dec	Sinker			370,000	345,000	25,000			0
011831T20	5.550%	2001	Jun	Sinker			380,000	335,000	45,000			0
011831T20	5.550%	2001	Dec	Sinker			390,000	330,000	60,000			0
011831T20	5.550%	2002	Jun	Sinker			395,000	295,000	100,000			0
011831T20	5.550%	2002	Dec	Sinker			405,000	245,000	160,000			0
011831T20	5.550%	2003	Jun	Sinker			415,000	215,000	200,000			0
011831T20	5.550%	2003	Dec	Sinker			425,000	170,000	255,000			0
011831T20	5.550%	2004	Jun	Sinker			435,000	115,000	320,000			0
011831T20	5.550%	2004	Dec	Sinker			445,000	105,000	340,000			0
011831T20	5.550%	2005	Jun	Sinker			455,000	105,000	350,000			0
011831T20	5.550%	2005	Dec	Sinker			465,000	75,000	390,000			0
011831T20	5.550%	2006	Jun	Sinker			480,000	65,000	415,000			0
011831T20	5.550%	2006	Dec	Sinker			490,000	0	450,000			40,000
011831T20	5.550%	2007	Jun	Sinker			500,000	0	455,000			45,000
011831T20	5.550%	2007	Dec	Sinker			515,000	0	470,000			45,000
011831T20	5.550%	2008	Jun	Sinker			530,000	0	480,000			50,000
011831T20	5.550%	2008	Dec	Sinker			540,000	0	490,000			50,000
011831T20	5.550%	2009	Jun	Sinker			555,000	0	505,000			50,000
011831T20	5.550%	2009	Dec	Sinker			570,000	0	520,000			50,000
011831T20	5.550%	2010	Jun	Sinker			590,000	0	540,000			50,000
011831T20	5.550%	2010	Dec	Sinker			605,000	0	550,000			55,000
011831T20	5.550%	2011	Jun	Sinker			620,000	0	565,000			55,000
011831T20	5.550%	2011	Dec	Sinker			640,000	0	580,000			60,000
011831T20	5.550%	2012	Jun	Sinker			655,000	0	595,000			60,000
011831T20	5.550%	2012	Dec	Sinker			675,000	0	610,000			65,000
011831T20	5.550%	2013	Jun	Sinker			690,000	0	625,000			65,000
011831T20	5.550%	2013	Dec	Sinker			710,000	0	645,000			65,000
011831T20	5.550%	2014	Jun	Sinker			730,000	0	660,000			70,000
011831T20	5.550%	2014	Dec	Sinker			750,000	0	680,000			70,000
011831T20	5.550%	2015	Jun	Sinker			770,000	0	700,000			70,000
011831T20	5.550%	2015	Dec	Sinker			795,000	0	725,000			70,000
011831T20	5.550%	2016	Jun	Sinker			815,000	0	745,000			70,000
011831T20	5.550%	2016	Dec	Sinker			835,000	0	765,000			70,000
011831T20	5.550%	2017	Jun	Sinker			860,000	0	790,000			70,000
011831T20	5.550%	2017	Dec	Sinker			885,000	0	805,000			80,000
011831T20	5.550%	2018	Jun	Sinker			910,000	0	830,000			80,000
011831T20	5.550%	2018	Dec	Sinker			935,000	0	850,000			85,000
011831T20	5.550%	2019	Jun	Sinker			960,000	0	870,000			90,000
011831T20	5.550%	2019	Dec	Sinker			985,000	0	895,000			90,000
011831T20	5.550%	2020	Jun	Sinker			1,010,000	0	920,000			90,000
011831T20	5.550%	2020	Dec	Sinker			1,040,000	0	945,000			95,000
011831T20	5.550%	2021	Jun	Sinker			1,070,000	0	970,000			100,000
011831T20	5.550%	2021	Dec	Sinker			1,100,000	0	1,000,000			100,000
011831T20	5.550%	2022	Jun	Sinker			1,135,000	0	1,035,000			100,000
011831T20	5.550%	2022	Dec	Sinker			1,165,000	0	1,060,000			105,000
011831T20	5.550%	2023	Jun	Sinker			1,200,000	0	1,090,000			110,000
011831T20	5.550%	2023	Dec	Sinker			1,235,000	0	1,125,000			110,000
011831T20	5.550%	2024	Jun	Sinker			1,270,000	0	1,160,000			110,000
011831T20	5.550%	2024	Dec	Sinker			1,305,000	0	1,185,000			120,000
011831T20	5.550%	2025	Jun	Sinker			1,345,000	0	1,220,000			125,000
011831T20	5.550%	2025	Dec	Sinker			1,380,000	0	1,255,000			125,000
011831T20	5.550%	2026	Jun	Sinker			1,420,000	0	1,290,000			130,000
011831T20	5.550%	2026	Dec	Sinker			1,465,000	0	1,335,000			130,000
011831T20	5.550%	2027	Jun	Sinker			1,505,000	0	1,375,000			130,000
011831T20	5.550%	2027	Dec	Sinker			1,550,000	0	1,410,000			140,000
011831T20	5.550%	2028	Jun	Sinker			1,595,000	0	1,450,000			145,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Collateralized Mortgage Bonds										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
C9711	Veterans Collateralized Bonds, 1997 First			Exempt	Fund: 756	Yield: 5.546%	Delivery: 11/19/1997	Dated: 10/1/1997	AAA	Aaa	AAA	
	011831T20	5.550%	2028	Dec	Sinker		1,640,000	0	1,495,000		145,000	
	011831T20	5.550%	2029	Jun	Sinker		1,685,000	0	1,535,000		150,000	
	011831T20	5.550%	2029	Dec	Sinker		1,735,000	0	1,580,000		155,000	
	011831T20	5.550%	2030	Jun	Sinker		1,785,000	0	1,625,000		160,000	
	011831T20	5.550%	2030	Dec	Sinker		1,835,000	0	1,670,000		165,000	
	011831T20	5.550%	2031	Jun	Sinker		1,890,000	0	1,720,000		170,000	
	011831T20	5.550%	2031	Dec	Sinker		1,945,000	0	1,775,000		170,000	
	011831T20	5.550%	2032	Jun	Sinker		2,000,000	0	1,820,000		180,000	
	011831T20	5.550%	2032	Dec	Sinker		2,060,000	0	1,875,000		185,000	
	011831T20	5.550%	2033	Jun	Sinker		2,120,000	0	1,930,000		190,000	
	011831T20	5.550%	2033	Dec	Sinker		2,185,000	0	1,990,000		195,000	
	011831T20	5.550%	2034	Jun	Sinker		2,245,000	0	2,045,000		200,000	
	011831T20	5.550%	2034	Dec	Sinker		2,315,000	0	2,105,000		210,000	
	011831T20	5.550%	2035	Jun	Sinker		2,380,000	0	2,165,000		215,000	
	011831T20	5.550%	2035	Dec	Sinker		2,450,000	0	2,230,000		220,000	
	011831T20	5.550%	2036	Jun	Sinker		2,520,000	0	2,295,000		225,000	
	011831T20	5.550%	2036	Dec	Sinker		2,595,000	0	2,365,000		230,000	
	011831T20	5.550%	2037	Jun	Sinker		2,670,000	0	2,430,000		240,000	
	011831T20	5.550%	2037	Dec	Sinker		2,750,000	0	2,505,000		245,000	
	011831T20	5.550%	2038	Jun	Sinker		2,830,000	0	2,580,000		250,000	
	011831T20	5.550%	2038	Dec	Sinker		2,910,000	0	2,650,000		260,000	
	011831T20	5.550%	2039	Jun	Sinker		2,995,000	0	2,725,000		270,000	
	011831T20	5.550%	2039	Dec	Term		3,085,000	0	2,805,000		280,000	
C9711 Total							\$100,000,000	\$3,810,000	\$87,795,000	\$8,395,000		
C9811	Veterans Collateralized Bonds, 1998 First & Second			Exempt	Fund: 757	Yield: 5.403%	Delivery: 6/16/1998	Dated: 6/1/1998	AAA	Aaa	AAA	
11	011831Z49	4.000%	1999	Dec	Term	AMT	435,000	435,000	0		0	
11	011831Z64	4.200%	2000	Dec	Term	AMT	455,000	455,000	0		0	
11	011831Z80	4.300%	2001	Dec	Term	AMT	475,000	455,000	20,000		0	
11	011831ZA1	4.400%	2002	Dec	Term	AMT	495,000	415,000	80,000		0	
11	011831ZC7	4.500%	2003	Dec	Term	AMT	515,000	345,000	170,000		0	
11	011831ZE3	4.500%	2004	Dec	Term	AMT	535,000	365,000	170,000		0	
11	011831ZG8	4.625%	2005	Dec	Term	AMT	565,000	380,000	185,000		0	
11	011831ZJ2	4.700%	2006	Jun	Sinker	AMT	290,000	195,000	95,000		0	
11	011831ZJ2	4.700%	2006	Dec	Term	AMT	300,000	0	95,000		205,000	
11	011831ZL7	4.750%	2007	Jun	Sinker	AMT	305,000	0	100,000		205,000	
11	011831ZL7	4.750%	2007	Dec	Term	AMT	315,000	0	100,000		215,000	
11	011831ZN3	4.800%	2008	Jun	Sinker	AMT	320,000	0	100,000		220,000	
11	011831ZN3	4.800%	2008	Dec	Term	AMT	330,000	0	105,000		225,000	
11	011831ZQ6	4.875%	2009	Jun	Sinker	AMT	335,000	0	110,000		225,000	
11	011831ZQ6	4.875%	2009	Dec	Term	AMT	345,000	0	115,000		230,000	
11	011831ZS2	5.000%	2010	Jun	Sinker	AMT	355,000	0	120,000		235,000	
11	011831ZS2	5.000%	2010	Dec	Term	AMT	360,000	0	120,000		240,000	
11	011831ZU7	5.000%	2011	Jun	Sinker	AMT	370,000	0	120,000		250,000	
11	011831ZU7	5.000%	2011	Dec	Term	AMT	380,000	0	125,000		255,000	
11	011831ZW3	5.100%	2012	Jun	Sinker	AMT	390,000	0	125,000		265,000	
11	011831ZW3	5.100%	2012	Dec	Term	AMT	400,000	0	125,000		275,000	
11	011831ZY9	5.125%	2013	Jun	Sinker	AMT	410,000	0	130,000		280,000	
11	011831ZY9	5.125%	2013	Dec	Term	AMT	425,000	0	135,000		290,000	
11	011831ZJ1	5.300%	2014	Jun	Sinker	AMT	435,000	0	135,000		300,000	
11	011831ZJ1	5.300%	2014	Dec	Sinker	AMT	445,000	0	140,000		305,000	
11	011831ZJ1	5.300%	2015	Jun	Sinker	AMT	460,000	0	150,000		310,000	
11	011831ZJ1	5.300%	2015	Dec	Sinker	AMT	470,000	0	155,000		315,000	
11	011831ZJ1	5.300%	2016	Jun	Sinker	AMT	485,000	0	160,000		325,000	
11	011831ZJ1	5.300%	2016	Dec	Sinker	AMT	495,000	0	165,000		330,000	
11	011831ZJ1	5.300%	2017	Jun	Sinker	AMT	510,000	0	165,000		345,000	
11	011831ZJ1	5.300%	2017	Dec	Sinker	AMT	525,000	0	170,000		355,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Collateralized Mortgage Bonds									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>	
C9811	Veterans Collateralized Bonds, 1998 First & Second				Exempt	Fund: 757	Yield: 5.403%	Delivery: 6/16/1998	Dated: 6/1/1998	AAA	Aaa	AAA
11	0118313J1	5.300%	2018	Jun	Sinker	AMT	540,000	0	175,000			365,000
11	0118313J1	5.300%	2018	Dec	Term	AMT	555,000	0	175,000			380,000
11	0118314E1	5.400%	2019	Jun	Sinker	AMT	570,000	0	360,000			210,000
11	0118314E1	5.400%	2019	Dec	Sinker	AMT	585,000	0	370,000			215,000
11	0118314E1	5.400%	2020	Jun	Sinker	AMT	600,000	0	385,000			215,000
11	0118314E1	5.400%	2020	Dec	Sinker	AMT	620,000	0	390,000			230,000
11	0118314E1	5.400%	2021	Jun	Sinker	AMT	635,000	0	400,000			235,000
11	0118314E1	5.400%	2021	Dec	Sinker	AMT	650,000	0	410,000			240,000
11	0118314E1	5.400%	2022	Jun	Sinker	AMT	670,000	0	425,000			245,000
11	0118314E1	5.400%	2022	Dec	Sinker	AMT	690,000	0	435,000			255,000
11	0118314E1	5.400%	2023	Jun	Sinker	AMT	710,000	0	445,000			265,000
11	0118314E1	5.400%	2023	Dec	Sinker	AMT	725,000	0	460,000			265,000
11	0118314E1	5.400%	2024	Jun	Sinker	AMT	745,000	0	475,000			270,000
11	0118314E1	5.400%	2024	Dec	Sinker	AMT	770,000	0	485,000			285,000
11	0118314E1	5.400%	2025	Jun	Sinker	AMT	790,000	0	500,000			290,000
11	0118314E1	5.400%	2025	Dec	Sinker	AMT	810,000	0	510,000			300,000
11	0118314E1	5.400%	2026	Jun	Sinker	AMT	835,000	0	530,000			305,000
11	0118314E1	5.400%	2026	Dec	Sinker	AMT	855,000	0	540,000			315,000
11	0118314E1	5.400%	2027	Jun	Sinker	AMT	880,000	0	555,000			325,000
11	0118314E1	5.400%	2027	Dec	Sinker	AMT	905,000	0	575,000			330,000
11	0118314E1	5.400%	2028	Jun	Sinker	AMT	930,000	0	590,000			340,000
11	0118314E1	5.400%	2028	Dec	Term	AMT	955,000	0	595,000			360,000
11	0118314W1	5.500%	2036	Dec	Term	AMT	19,450,000	0	19,450,000			0
12	0118315D2	5.375%	2037	Jun	Sinker		1,525,000	0	490,000			1,035,000
12	0118315D2	5.375%	2037	Dec	Sinker		1,565,000	0	505,000			1,060,000
12	0118315D2	5.375%	2038	Jun	Sinker		1,610,000	0	520,000			1,090,000
12	0118315D2	5.375%	2038	Dec	Sinker		1,655,000	0	535,000			1,120,000
12	0118315D2	5.375%	2039	Jun	Sinker		1,700,000	0	550,000			1,150,000
12	0118315D2	5.375%	2039	Dec	Sinker		1,745,000	0	560,000			1,185,000
12	0118315D2	5.375%	2040	Jun	Term		1,795,000	0	575,000			1,220,000
C9811 Total							\$60,000,000	\$3,045,000	\$36,655,000	\$20,300,000		
C9911	Veterans Collateralized Bonds, 1999 First				Exempt	Fund: 758	Yield: 6.109%	Delivery: 10/28/1999	Dated: 10/1/1999	AAA	Aaa	AAA
A1	011832BG6	4.300%	2001	Jun	Serial		360,000	355,000	5,000			0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT	480,000	475,000	5,000			0
A1	011832BH4	4.500%	2002	Jun	Serial		375,000	355,000	20,000			0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT	505,000	480,000	25,000			0
A1	011832BJ0	4.700%	2003	Jun	Serial		390,000	305,000	85,000			0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT	525,000	420,000	105,000			0
A1	011832BK7	4.800%	2004	Jun	Serial		410,000	325,000	85,000			0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT	550,000	435,000	115,000			0
A1	011832BL5	4.900%	2005	Jun	Serial		430,000	340,000	90,000			0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT	575,000	450,000	125,000			0
A1	011832BM3	5.000%	2006	Jun	Serial		450,000	355,000	95,000			0
A2	011832AT9	5.100%	2006	Jun	Serial	AMT	605,000	475,000	130,000			0
A1	011832BN1	5.100%	2007	Jun	Serial		470,000	0	100,000			370,000
A2	011832AU6	5.200%	2007	Jun	Serial	AMT	635,000	0	140,000			495,000
A1	011832BP6	5.200%	2008	Jun	Serial		495,000	0	105,000			390,000
A2	011832AV4	5.300%	2008	Jun	Serial	AMT	665,000	0	140,000			525,000
A1	011832BQ4	5.300%	2009	Jun	Serial		520,000	0	110,000			410,000
A2	011832AW2	5.400%	2009	Jun	Serial	AMT	700,000	0	150,000			550,000
A1	011832BR2	5.400%	2010	Jun	Serial		545,000	0	120,000			425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT	740,000	0	160,000			580,000
A1	011832BS0	5.500%	2011	Jun	Serial		575,000	0	125,000			450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT	785,000	0	165,000			620,000
A1	011832BT8	5.600%	2012	Jun	Serial		610,000	0	135,000			475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT	830,000	0	175,000			655,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Collateralized Mortgage Bonds										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
C9911	Veterans Collateralized Bonds, 1999 First			Exempt	Fund: 758	Yield: 6.109%	Delivery: 10/28/1999	Dated: 10/1/1999	AAA	Aaa	AAA	
A1	011832BU5	5.700%	2013	Jun	Serial		645,000	0	140,000		505,000	
A2	011832BA9	5.800%	2013	Jun	Serial	AMT	880,000	0	190,000		690,000	
A1	011832BV3	5.800%	2014	Jun	Serial		685,000	0	145,000		540,000	
A2	011832BB7	5.900%	2014	Jun	Serial	AMT	930,000	0	195,000		735,000	
A1	011832BW1	5.900%	2015	Jun	Serial		725,000	0	155,000		570,000	
A2	011832BC5	6.000%	2015	Jun	Serial	AMT	985,000	0	215,000		770,000	
A1	011832BX9	6.000%	2016	Jun	Sinker		765,000	0	160,000		605,000	
A2	011832BD3	6.150%	2016	Jun	Sinker	AMT	1,045,000	0	225,000		820,000	
A1	011832BX9	6.000%	2017	Jun	Sinker		810,000	0	170,000		640,000	
A2	011832BD3	6.150%	2017	Jun	Sinker	AMT	1,110,000	0	235,000		875,000	
A1	011832BX9	6.000%	2018	Jun	Sinker		855,000	0	180,000		675,000	
A2	011832BD3	6.150%	2018	Jun	Sinker	AMT	1,175,000	0	245,000		930,000	
A1	011832BX9	6.000%	2019	Jun	Sinker		905,000	0	195,000		710,000	
A2	011832BD3	6.150%	2019	Jun	Sinker	AMT	1,245,000	0	265,000		980,000	
A1	011832BX9	6.000%	2020	Jun	Sinker		955,000	0	205,000		750,000	
A2	011832BD3	6.150%	2020	Jun	Sinker	AMT	1,320,000	0	280,000		1,040,000	
A1	011832BX9	6.000%	2021	Jun	Term		1,020,000	0	215,000		805,000	
A2	011832BD3	6.150%	2021	Jun	Term	AMT	1,395,000	0	300,000		1,095,000	
A1	011832BY7	6.100%	2022	Jun	Sinker		1,080,000	0	235,000		845,000	
A1	011832BY7	6.100%	2023	Jun	Sinker		1,140,000	0	245,000		895,000	
A1	011832BY7	6.100%	2024	Jun	Sinker		1,210,000	0	260,000		950,000	
A1	011832BY7	6.100%	2025	Jun	Sinker		1,280,000	0	270,000		1,010,000	
A1	011832BY7	6.100%	2026	Jun	Sinker		1,355,000	0	290,000		1,065,000	
A1	011832BY7	6.100%	2027	Jun	Sinker		1,430,000	0	300,000		1,130,000	
A1	011832BY7	6.100%	2028	Jun	Sinker		1,515,000	0	320,000		1,195,000	
A1	011832BY7	6.100%	2029	Jun	Sinker		1,605,000	0	340,000		1,265,000	
A1	011832BY7	6.100%	2030	Jun	Term		1,700,000	0	360,000		1,340,000	
A1	011832BZ4	6.150%	2031	Jun	Sinker		1,805,000	0	385,000		1,420,000	
A2	011832BE1	6.200%	2031	Jun	Term	AMT	19,575,000	0	19,575,000		0	
A1	011832BZ4	6.150%	2032	Jun	Sinker		1,910,000	0	405,000		1,505,000	
A1	011832BZ4	6.150%	2033	Jun	Sinker		2,030,000	0	430,000		1,600,000	
A1	011832BZ4	6.150%	2034	Jun	Sinker		2,155,000	0	460,000		1,695,000	
A1	011832BZ4	6.150%	2035	Jun	Sinker		2,285,000	0	485,000		1,800,000	
A1	011832BZ4	6.150%	2036	Jun	Sinker		2,420,000	0	515,000		1,905,000	
A1	011832BZ4	6.150%	2037	Jun	Sinker		2,570,000	0	550,000		2,020,000	
A1	011832BZ4	6.150%	2038	Jun	Sinker		2,725,000	0	580,000		2,145,000	
A1	011832BZ4	6.150%	2039	Jun	Term		2,885,000	0	615,000		2,270,000	
A2	011832BF8	6.250%	2039	Jun	Term	AMT	26,650,000	0	26,650,000		0	
C9911 Total							\$110,000,000	\$4,770,000	\$59,495,000	\$45,735,000		
C0011	Veterans Collateralized Bonds, 2000 First			Exempt	Fund: 759	Yield: 6.319%	Delivery: 6/14/2000	Dated: 6/1/2000	AAA	Aaa	AAA	
A1	011832GH9	4.750%	2001	Jun	Serial		430,000	430,000	0		0	
A2	011832HY1	4.850%	2001	Jun	Serial	AMT	100,000	100,000	0		0	
A1	011832GJ5	5.100%	2002	Jun	Serial		450,000	450,000	0		0	
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT	110,000	110,000	0		0	
A1	011832GK2	5.250%	2003	Jun	Serial		470,000	435,000	35,000		0	
A2	011832JA1	5.375%	2003	Jun	Serial	AMT	110,000	100,000	10,000		0	
A1	011832GL0	5.375%	2004	Jun	Serial		490,000	375,000	115,000		0	
A2	011832JB9	5.500%	2004	Jun	Serial	AMT	120,000	90,000	30,000		0	
A1	011832GM8	5.450%	2005	Jun	Serial		520,000	395,000	125,000		0	
A2	011832JC7	5.550%	2005	Jun	Serial	AMT	120,000	90,000	30,000		0	
A1	011832GN6	5.500%	2006	Jun	Serial		540,000	355,000	185,000		0	
A2	011832JD5	5.625%	2006	Jun	Serial	AMT	130,000	85,000	45,000		0	
A1	011832GP1	5.550%	2007	Jun	Serial		570,000	0	265,000		305,000	
A2	011832JE3	5.700%	2007	Jun	Serial	AMT	140,000	0	65,000		75,000	
A1	011832GQ9	5.625%	2008	Jun	Serial		600,000	0	275,000		325,000	
A2	011832JF0	5.750%	2008	Jun	Serial	AMT	140,000	0	65,000		75,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Collateralized Mortgage Bonds										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
C0011	Veterans Collateralized Bonds, 2000 First			Exempt	Fund: 759	Yield: 6.319%	Delivery: 6/14/2000	Dated: 6/1/2000	AAA	Aaa	AAA	
A1	011832GR7	5.700%	2009	Jun	Serial		630,000	0	295,000		335,000	
A2	011832JG8	5.800%	2009	Jun	Serial	AMT	150,000	0	70,000		80,000	
A1	011832GS5	5.750%	2010	Jun	Serial		660,000	0	305,000		355,000	
A2	011832JH6	5.875%	2010	Jun	Serial	AMT	160,000	0	70,000		90,000	
A1	011832GT3	5.800%	2011	Jun	Serial		700,000	0	330,000		370,000	
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT	170,000	0	75,000		95,000	
A1	011832GU0	5.875%	2012	Jun	Serial		740,000	0	345,000		395,000	
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT	180,000	0	85,000		95,000	
A1	011832GX4	6.000%	2013	Jun	Sinker		780,000	0	365,000		415,000	
A2	011832JL7	6.000%	2013	Jun	Term	AMT	190,000	0	90,000		100,000	
A1	011832GX4	6.000%	2014	Jun	Sinker		830,000	0	390,000		440,000	
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT	200,000	0	90,000		110,000	
A1	011832GX4	6.000%	2015	Jun	Term		880,000	0	410,000		470,000	
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT	210,000	0	95,000		115,000	
A1	011832HC9	6.250%	2016	Jun	Sinker		930,000	0	430,000		500,000	
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT	220,000	0	100,000		120,000	
A1	011832HC9	6.250%	2017	Jun	Sinker		990,000	0	460,000		530,000	
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT	240,000	0	115,000		125,000	
A1	011832HC9	6.250%	2018	Jun	Sinker		1,040,000	0	485,000		555,000	
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT	250,000	0	120,000		130,000	
A1	011832HC9	6.250%	2019	Jun	Sinker		1,100,000	0	520,000		580,000	
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT	260,000	0	125,000		135,000	
A1	011832HC9	6.250%	2020	Jun	Term		1,170,000	0	545,000		625,000	
A2	011832JT0	6.250%	2020	Jun	Term	AMT	280,000	0	130,000		150,000	
A1	011832HE5	6.125%	2021	Jun	Sinker		1,240,000	0	575,000		665,000	
A2	011832JY9	6.400%	2021	Jun	Sinker	AMT	300,000	0	140,000		160,000	
A1	011832HE5	6.125%	2022	Jun	Term		1,310,000	0	610,000		700,000	
A2	011832JY9	6.400%	2022	Jun	Sinker	AMT	310,000	0	145,000		165,000	
A1	011832HQ8	6.400%	2023	Jun	Sinker		1,390,000	0	645,000		745,000	
A2	011832JY9	6.400%	2023	Jun	Sinker	AMT	330,000	0	155,000		175,000	
A1	011832HQ8	6.400%	2024	Jun	Sinker		1,480,000	0	695,000		785,000	
A2	011832JY9	6.400%	2024	Jun	Sinker	AMT	350,000	0	160,000		190,000	
A1	011832HQ8	6.400%	2025	Jun	Sinker		1,560,000	0	720,000		840,000	
A2	011832JY9	6.400%	2025	Jun	Term	AMT	370,000	0	170,000		200,000	
A1	011832HQ8	6.400%	2026	Jun	Sinker		1,660,000	0	775,000		885,000	
A1	011832HQ8	6.400%	2027	Jun	Sinker		1,760,000	0	820,000		940,000	
A1	011832HQ8	6.400%	2028	Jun	Sinker		1,860,000	0	865,000		995,000	
A1	011832HQ8	6.400%	2029	Jun	Sinker		1,970,000	0	920,000		1,050,000	
A1	011832HQ8	6.400%	2030	Jun	Sinker		2,090,000	0	980,000		1,110,000	
A1	011832HQ8	6.400%	2031	Jun	Sinker		2,220,000	0	1,035,000		1,185,000	
A1	011832HQ8	6.400%	2032	Jun	Term		2,350,000	0	1,095,000		1,255,000	
A2	011832KF8	6.450%	2032	Jun	Term	AMT	3,330,000	0	3,330,000		0	
A1	011832HT2	6.250%	2033	Jun	Sinker		2,500,000	0	1,165,000		1,335,000	
A1	011832HT2	6.250%	2034	Jun	Sinker		2,650,000	0	1,240,000		1,410,000	
A1	011832HT2	6.250%	2035	Jun	Term		2,820,000	0	1,310,000		1,510,000	
A1	011832HX3	6.450%	2036	Jun	Sinker		2,990,000	0	2,950,000		40,000	
A1	011832HX3	6.450%	2037	Jun	Sinker		3,170,000	0	3,130,000		40,000	
A1	011832HX3	6.450%	2038	Jun	Sinker		3,370,000	0	3,330,000		40,000	
A1	011832HX3	6.450%	2039	Jun	Term		3,565,000	0	3,520,000		45,000	
A2	011832KN1	6.500%	2039	Jun	Term	AMT	5,055,000	0	5,055,000		0	
C0011 Total							\$70,000,000	\$3,015,000	\$42,825,000	\$24,160,000		
C0211	Veterans Collateralized Bonds, 2002 First			Exempt	Fund: 760	Yield: 5.466%	Delivery: 4/4/2002	Dated: 4/1/2002	AAA	Aaa	AAA	
	011832PDB	2.650%	2003	Dec	Serial	AMT	725,000	515,000	210,000		0	
	011832PE6	3.400%	2004	Dec	Serial	AMT	740,000	525,000	215,000		0	
	011832PF3	3.850%	2005	Dec	Serial	AMT	760,000	460,000	300,000		0	
	011832PG1	4.150%	2006	Dec	Serial	AMT	785,000	0	360,000		425,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Collateralized Mortgage Bonds									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>	
C0211	Veterans Collateralized Bonds, 2002 First				Exempt	Fund: 760	Yield: 5.466%	Delivery: 4/4/2002	Dated: 4/1/2002	AAA	Aaa	AAA
	011832PH9	4.450%	2007	Dec	Serial	AMT	810,000	0	365,000			445,000
	011832PJ5	4.600%	2008	Dec	Serial	AMT	845,000	0	375,000			470,000
	011832PK2	4.750%	2009	Dec	Serial	AMT	880,000	0	390,000			490,000
	011832PLO	4.850%	2010	Dec	Serial	AMT	915,000	0	410,000			505,000
	011832PM8	4.950%	2011	Dec	Serial	AMT	955,000	0	430,000			525,000
	011832PN6	5.000%	2012	Dec	Serial	AMT	995,000	0	445,000			550,000
	011832PP1	5.100%	2013	Dec	Serial	AMT	1,040,000	0	465,000			575,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT	1,090,000	0	485,000			605,000
	011832PR7	5.300%	2015	Dec	Serial	AMT	1,150,000	0	515,000			635,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT	1,210,000	0	545,000			665,000
	011832PS5	5.500%	2017	Dec	Term	AMT	1,275,000	0	575,000			700,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT	1,340,000	0	600,000			740,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT	1,415,000	0	640,000			775,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT	1,485,000	0	665,000			820,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT	1,565,000	0	695,000			870,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT	1,650,000	0	740,000			910,000
	011832PT3	5.550%	2023	Dec	Term	AMT	1,735,000	0	780,000			955,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT	1,830,000	0	820,000			1,010,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT	1,930,000	0	870,000			1,060,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT	2,035,000	0	920,000			1,115,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT	2,145,000	0	965,000			1,180,000
	011832PU0	5.600%	2028	Dec	Term	AMT	2,265,000	0	1,015,000			1,250,000
	011832PV8	5.650%	2029	Dec	Sinker	AMT	2,390,000	0	1,100,000			1,290,000
	011832PV8	5.650%	2030	Dec	Sinker	AMT	2,520,000	0	1,155,000			1,365,000
	011832PV8	5.650%	2031	Dec	Sinker	AMT	2,655,000	0	1,200,000			1,455,000
	011832PV8	5.650%	2032	Dec	Sinker	AMT	2,800,000	0	1,265,000			1,535,000
	011832PV8	5.650%	2033	Dec	Sinker	AMT	2,950,000	0	1,330,000			1,620,000
	011832PV8	5.650%	2034	Dec	Term	AMT	3,115,000	0	1,400,000			1,715,000
C0211 Total							\$50,000,000	\$1,500,000	\$22,245,000	\$26,255,000		
C0511	Veterans Collateralized Bonds, 2005 First & Second				Exempt	Fund: 761	Yield: 4.215%	Delivery: 12/29/2005	Dated: 12/29/2005	AAA/SP-1+	Aaa/MIG1	AAA/F1+
11	011832H62	4.800%	2006	Dec	Sinker	AMT	310,000	0	0			310,000
12	011832H70	3.430%	2006	Dec	Note	AMT	145,000,000	0	0			145,000,000
11	011832H62	4.800%	2007	Dec	Sinker	AMT	270,000	0	0			270,000
11	011832H62	4.800%	2008	Dec	Sinker	AMT	280,000	0	0			280,000
11	011832H62	4.800%	2009	Dec	Sinker	AMT	290,000	0	0			290,000
11	011832H62	4.800%	2010	Dec	Sinker	AMT	300,000	0	0			300,000
11	011832H62	4.800%	2011	Dec	Sinker	AMT	310,000	0	0			310,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT	320,000	0	0			320,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT	335,000	0	0			335,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT	350,000	0	0			350,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT	360,000	0	0			360,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT	375,000	0	0			375,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT	395,000	0	0			395,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT	410,000	0	0			410,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT	430,000	0	0			430,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT	445,000	0	0			445,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT	465,000	0	0			465,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT	485,000	0	0			485,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT	510,000	0	0			510,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT	535,000	0	0			535,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT	560,000	0	0			560,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT	585,000	0	0			585,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT	610,000	0	0			610,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT	640,000	0	0			640,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT	670,000	0	0			670,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT	705,000	0	0			705,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Collateralized Mortgage Bonds												
C0511	Veterans Collateralized Bonds, 2005 First & Second				Exempt	Fund: 761	Yield: 4.215%	Delivery: 12/29/2005	Dated: 12/29/2005	S and P AAA/SP-1+	Moody's Aaa/MIG1	Fitch AAA/F1+
11	011832H62	4.800%	2031	Dec	Sinker	AMT	735,000	0	0	735,000		
11	011832H62	4.800%	2032	Dec	Sinker	AMT	770,000	0	0	770,000		
11	011832H62	4.800%	2033	Dec	Sinker	AMT	810,000	0	0	810,000		
11	011832H62	4.800%	2034	Dec	Sinker	AMT	850,000	0	0	850,000		
11	011832H62	4.800%	2035	Dec	Term	AMT	890,000	0	0	890,000		
C0511 Total							\$160,000,000	\$0	\$0	\$160,000,000		
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Fund: 762	Yield: 4.700%	Delivery: 9/19/2006	Dated: 9/19/2006	AAA	Aaa	AAA
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	0	0	1,590,000		
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	0	0	1,620,000		
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	0	0	1,650,000		
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	0	0	1,680,000		
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	0	0	1,710,000		
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	0	0	1,745,000		
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	0	0	1,780,000		
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	0	0	1,820,000		
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	0	0	1,855,000		
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	0	0	1,890,000		
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	0	0	1,930,000		
A1	011832P30	4.000%	2013	Dec	Serial		1,825,000	0	0	1,825,000		
A1	011832P48	4.050%	2014	Jun	Serial		1,860,000	0	0	1,860,000		
A1	011832P55	4.050%	2014	Dec	Serial		1,900,000	0	0	1,900,000		
A1	011832P63	4.100%	2015	Jun	Serial		1,950,000	0	0	1,950,000		
A1	011832P71	4.100%	2015	Dec	Serial		1,990,000	0	0	1,990,000		
A1	011832P89	4.150%	2016	Jun	Serial		2,035,000	0	0	2,035,000		
A1	011832P97	4.150%	2016	Dec	Serial		2,080,000	0	0	2,080,000		
A1	011832Q21	4.200%	2017	Jun	Serial		2,130,000	0	0	2,130,000		
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	0	2,295,000		
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	0	2,345,000		
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	0	2,400,000		
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	0	2,455,000		
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	0	2,510,000		
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	0	2,565,000		
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	0	2,625,000		
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	0	2,685,000		
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	0	2,745,000		
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	0	2,810,000		
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	0	2,875,000		
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	0	2,940,000		
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	0	3,010,000		
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	0	3,080,000		
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	0	3,150,000		
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	0	3,225,000		
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	0	3,300,000		
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	0	3,375,000		
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	0	3,460,000		
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	0	3,540,000		
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	0	3,625,000		
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	0	3,710,000		
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	0	3,800,000		
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	0	3,890,000		
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	0	3,985,000		
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	0	4,080,000		
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	0	4,180,000		
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	0	4,280,000		
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	0	4,385,000		
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	0	4,490,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										
C0611 Veterans Collateralized Bonds, 2006 First										
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	0	4,600,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	0	4,710,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	0	4,825,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	0	4,940,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	0	5,055,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	0	5,175,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	0	5,305,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	0	5,430,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	0	5,565,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	0	5,700,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	0	5,840,000
C0611 Total							\$190,000,000	\$0	\$0	\$190,000,000
Veterans Collateralized Mortgage Bonds Total							\$740,000,000	\$16,140,000	\$249,015,000	\$474,845,000
Multifamily Housing Development Bonds										
HD97A Housing Development Bonds, 1997 Series A										
	011831H31	4.000%	1998	Dec	Serial		85,000	85,000	0	0
	011831H49	4.150%	1999	Dec	Serial		90,000	90,000	0	0
	011831H56	4.300%	2000	Dec	Serial		90,000	90,000	0	0
	011831H64	4.400%	2001	Dec	Serial		95,000	95,000	0	0
	011831H72	4.500%	2002	Dec	Serial		100,000	100,000	0	0
	011831H80	4.600%	2003	Dec	Serial		105,000	105,000	0	0
	011831H98	4.700%	2004	Dec	Serial		110,000	110,000	0	0
	011831J21	4.800%	2005	Dec	Serial		115,000	115,000	0	0
	011831J39	4.900%	2006	Dec	Serial		120,000	0	0	120,000
	011831J47	5.000%	2007	Dec	Serial		125,000	0	0	125,000
	011831J54	5.650%	2020	Dec	Term		2,425,000	0	2,425,000	0
	011831J62	5.700%	2029	Dec	Term		3,050,000	0	3,050,000	0
HD97A Total							\$6,510,000	\$790,000	\$5,475,000	\$245,000
HD97B Housing Development Bonds, 1997 Series B										
	011831J70	4.100%	1998	Dec	Serial	AMT	215,000	215,000	0	0
	011831J88	4.250%	1999	Dec	Serial	AMT	225,000	225,000	0	0
	011831J96	4.400%	2000	Dec	Serial	AMT	235,000	235,000	0	0
	011831K29	4.500%	2001	Dec	Serial	AMT	245,000	245,000	0	0
	011831K37	4.600%	2002	Dec	Serial	AMT	255,000	255,000	0	0
	011831K45	4.700%	2003	Dec	Serial	AMT	270,000	270,000	0	0
	011831K52	4.800%	2004	Dec	Serial	AMT	280,000	280,000	0	0
	011831K60	4.900%	2005	Dec	Serial	AMT	295,000	295,000	0	0
	011831K78	5.000%	2006	Dec	Serial	AMT	310,000	0	0	310,000
	011831K86	5.100%	2007	Dec	Serial	AMT	325,000	0	0	325,000
	011831K94	5.700%	2017	Dec	Term	AMT	4,430,000	0	4,430,000	0
	011831L28	5.800%	2029	Dec	Term	AMT	9,915,000	0	9,915,000	0
HD97B Total							\$17,000,000	\$2,020,000	\$14,345,000	\$635,000
HD97C Housing Development Bonds, 1997 Series C										
	011831L36	6.800%	1998	Dec	Sinker		205,000	205,000	0	0
	011831L36	6.800%	1999	Dec	Sinker		220,000	220,000	0	0
	011831L36	6.800%	2000	Dec	Sinker		235,000	235,000	0	0
	011831L36	6.800%	2001	Dec	Sinker		255,000	255,000	0	0
	011831L36	6.800%	2002	Dec	Sinker		270,000	270,000	0	0
	011831L36	6.800%	2003	Dec	Sinker		290,000	290,000	0	0
	011831L36	6.800%	2004	Dec	Sinker		310,000	310,000	0	0
	011831L36	6.800%	2005	Dec	Sinker		330,000	330,000	0	0
	011831L36	6.800%	2006	Dec	Sinker		355,000	0	0	355,000
	011831L36	6.800%	2007	Dec	Term		380,000	0	0	380,000
	011831L44	7.350%	2017	Dec	Term		5,710,000	0	5,710,000	0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds										
HD97C Housing Development Bonds, 1997 Series C									<i>S and P</i>	<i>Moody's</i>
011831L51	7.550%	2029	Dec	Taxable Term	Fund: 260	Yield: N/A	Delivery: 10/23/1997	Dated: 10/15/1997	AA-	Aa2
							15,335,000	0	15,335,000	AA+
HD97C Total							\$23,895,000	\$2,115,000	\$21,045,000	\$735,000
HD99A Housing Development Bonds, 1999 Series A									<i>AAA</i>	<i>Aaa</i>
011832EU2	4.100%	2000	Dec	Serial	Fund: 260	Yield: 6.171%	Delivery: 12/9/1999	Dated: 12/1/1999	AAA	AAA
011832EV0	4.250%	2001	Dec	Serial			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial			25,000	25,000	0	0
011832EY4	4.750%	2004	Dec	Serial			30,000	30,000	0	0
011832EZ1	4.850%	2005	Dec	Serial			30,000	30,000	0	0
011832FA5	4.950%	2006	Dec	Serial			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinker			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinker			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinker			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinker			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinker			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinker			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinker			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinker			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinker			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinker			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term			115,000	0	0	115,000
HD99A Total							\$1,675,000	\$160,000	\$0	\$1,515,000
HD99B Housing Development Bonds, 1999 Series B									<i>AAA</i>	<i>Aaa</i>
011832FG2	4.200%	2000	Dec	Serial	Fund: 260	Yield: 6.171%	Delivery: 12/9/1999	Dated: 12/1/1999	AAA	AAA
011832FH0	4.350%	2001	Dec	Serial	AMT		65,000	65,000	0	0
011832FJ6	4.550%	2002	Dec	Serial	AMT		70,000	70,000	0	0
011832FK3	4.700%	2003	Dec	Serial	AMT		75,000	75,000	0	0
011832FL1	4.850%	2004	Dec	Serial	AMT		80,000	80,000	0	0
011832FM9	4.950%	2005	Dec	Serial	AMT		80,000	80,000	0	0
011832FN7	5.000%	2006	Dec	Serial	AMT		85,000	85,000	0	0
011832FP2	5.100%	2007	Dec	Serial	AMT		90,000	0	0	90,000
011832FQ0	5.100%	2007	Dec	Serial	AMT		95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial	AMT		100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial	AMT		105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinker	AMT		110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinker	AMT		120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinker	AMT		125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinker	AMT		135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinker	AMT		140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinker	AMT		150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinker	AMT		160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinker	AMT		170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinker	AMT		180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinker	AMT		195,000	0	0	195,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds										
									<i>S and P</i>	<i>Moody's</i> <i>Fitch</i>
HD99B Housing Development Bonds, 1999 Series B				Exempt	Fund: 260	Yield: 6.171%	Delivery: 12/9/1999	Dated: 12/1/1999	AAA	Aaa AAA
011832FT4	6.370%	2020	Dec	Sinker	AMT		205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinker	AMT		220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinker	AMT		230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinker	AMT		245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinker	AMT		265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinker	AMT		280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinker	AMT		295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinker	AMT		315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinker	AMT		335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term	AMT		360,000	0	0	360,000
HD99B Total							\$5,080,000	\$455,000	\$0	\$4,625,000
HD99C Housing Development Bonds, 1999 Series C (GP)				Exempt	Fund: 260	Yield: 6.171%	Delivery: 12/9/1999	Dated: 12/1/1999	AAA	Aaa AAA
011832FU1	4.100%	2000	Dec	Serial			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial			785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial			820,000	820,000	0	0
011832FZ0	4.850%	2005	Dec	Serial			860,000	860,000	0	0
011832GA4	4.875%	2006	Dec	Serial			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinker			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinker			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinker			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinker			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinker			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinker			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinker			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinker			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinker			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinker			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinker			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinker			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinker			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinker			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinker			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinker			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinker			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinker			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term			3,470,000	0	0	3,470,000
HD99C Total							\$50,000,000	\$4,625,000	\$0	\$45,375,000
HD00B Housing Development Bonds, 2000 Series B (GP)				Exempt	Fund: 260	Yield: VRDO	Delivery: 12/13/2000	Dated: 12/13/2000	AA-/A-1+	Aa2/VMIG 1 AA+/F1+
011832LY6		2030	Dec	Serial			41,705,000	0	0	41,705,000
HD00B Total							\$41,705,000	\$0	\$0	\$41,705,000
HD02A Housing Development Bonds, 2002 Series A				Exempt	Fund: 260	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa AAA
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0	0
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0	0
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	0	0	70,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
HD02A	Housing Development Bonds, 2002 Series A			Exempt	Fund: 260	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA
	011832QH8	3.350%	2007	Jun	Serial	AMT	70,000	0	0		70,000
	011832QJ4	3.350%	2007	Dec	Serial	AMT	75,000	0	0		75,000
	011832QK1	3.650%	2008	Jun	Serial	AMT	75,000	0	0		75,000
	011832QL9	3.650%	2008	Dec	Serial	AMT	75,000	0	0		75,000
	011832QM7	3.850%	2009	Jun	Serial	AMT	80,000	0	0		80,000
	011832QN5	3.850%	2009	Dec	Serial	AMT	80,000	0	0		80,000
	011832QP0	4.050%	2010	Jun	Serial	AMT	80,000	0	0		80,000
	011832QQ8	4.050%	2010	Dec	Serial	AMT	80,000	0	0		80,000
	011832QR6	4.150%	2011	Jun	Serial	AMT	85,000	0	0		85,000
	011832QS4	4.150%	2011	Dec	Serial	AMT	85,000	0	0		85,000
	011832QT2	4.250%	2012	Jun	Serial	AMT	90,000	0	0		90,000
	011832QU9	4.250%	2012	Dec	Serial	AMT	90,000	0	0		90,000
	011832QV7	5.200%	2013	Jun	Sinker	AMT	30,000	0	0		30,000
	011832SS2	5.200%	2013	Jun	Sinker	AMT	60,000	0	5,000		55,000
	011832SS2	5.200%	2013	Dec	Sinker	AMT	60,000	0	5,000		55,000
	011832QV7	5.200%	2013	Dec	Sinker	AMT	35,000	0	0		35,000
	011832SS2	5.200%	2014	Jun	Sinker	AMT	60,000	0	5,000		55,000
	011832QV7	5.200%	2014	Jun	Sinker	AMT	35,000	0	0		35,000
	011832SS2	5.200%	2014	Dec	Sinker	AMT	65,000	0	5,000		60,000
	011832QV7	5.200%	2014	Dec	Sinker	AMT	35,000	0	0		35,000
	011832QV7	5.200%	2015	Jun	Sinker	AMT	35,000	0	0		35,000
	011832SS2	5.200%	2015	Jun	Sinker	AMT	70,000	0	5,000		65,000
	011832QV7	5.200%	2015	Dec	Sinker	AMT	35,000	0	0		35,000
	011832SS2	5.200%	2015	Dec	Sinker	AMT	70,000	0	5,000		65,000
	011832QV7	5.200%	2016	Jun	Sinker	AMT	35,000	0	0		35,000
	011832SS2	5.200%	2016	Jun	Sinker	AMT	70,000	0	5,000		65,000
	011832SS2	5.200%	2016	Dec	Sinker	AMT	70,000	0	5,000		65,000
	011832QV7	5.200%	2016	Dec	Sinker	AMT	40,000	0	0		40,000
	011832QV7	5.200%	2017	Jun	Sinker	AMT	40,000	0	0		40,000
	011832SS2	5.200%	2017	Jun	Sinker	AMT	75,000	0	5,000		70,000
	011832QV7	5.200%	2017	Dec	Sinker	AMT	40,000	0	0		40,000
	011832SS2	5.200%	2017	Dec	Sinker	AMT	75,000	0	5,000		70,000
	011832QV7	5.200%	2018	Jun	Sinker	AMT	40,000	0	0		40,000
	011832SS2	5.200%	2018	Jun	Sinker	AMT	80,000	0	5,000		75,000
	011832QV7	5.200%	2018	Dec	Sinker	AMT	40,000	0	0		40,000
	011832SS2	5.200%	2018	Dec	Sinker	AMT	80,000	0	5,000		75,000
	011832QV7	5.200%	2019	Jun	Sinker	AMT	45,000	0	5,000		40,000
	011832SS2	5.200%	2019	Jun	Sinker	AMT	85,000	0	5,000		80,000
	011832QV7	5.200%	2019	Dec	Sinker	AMT	45,000	0	5,000		40,000
	011832SS2	5.200%	2019	Dec	Sinker	AMT	80,000	0	5,000		75,000
	011832QV7	5.200%	2020	Jun	Sinker	AMT	50,000	0	5,000		45,000
	011832SS2	5.200%	2020	Jun	Sinker	AMT	85,000	0	5,000		80,000
	011832QV7	5.200%	2020	Dec	Sinker	AMT	50,000	0	5,000		45,000
	011832SS2	5.200%	2020	Dec	Sinker	AMT	85,000	0	5,000		80,000
	011832SS2	5.200%	2021	Jun	Sinker	AMT	90,000	0	5,000		85,000
	011832QV7	5.200%	2021	Jun	Sinker	AMT	50,000	0	5,000		45,000
	011832SS2	5.200%	2021	Dec	Sinker	AMT	90,000	0	5,000		85,000
	011832QV7	5.200%	2021	Dec	Sinker	AMT	50,000	0	5,000		45,000
	011832SS2	5.200%	2022	Jun	Term	AMT	95,000	0	5,000		90,000
	011832QV7	5.200%	2022	Jun	Sinker	AMT	55,000	0	5,000		50,000
	011832QV7	5.200%	2022	Dec	Term	AMT	150,000	0	5,000		145,000
	011832ST0	5.300%	2033	Jun	Term	AMT	1,065,000	0	1,065,000		0
	011832QW5	5.300%	2033	Dec	Term	AMT	3,490,000	0	3,490,000		0
					HD02A Total		\$8,440,000	\$470,000	\$4,690,000		\$3,280,000
HD02B	Housing Development Bonds, 2002 Series B			Exempt	Fund: 260	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA
	011832QX3	1.600%	2003	Jun	Serial		155,000	155,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
HD02B	Housing Development Bonds, 2002 Series B			Exempt	Fund: 260	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0		0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0		0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0		0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0		0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0		0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0		0
011832RE4	2.850%	2006	Dec	Serial			165,000	0	0		165,000
011832RF1	3.250%	2007	Jun	Serial			160,000	0	0		160,000
011832RG9	3.250%	2007	Dec	Serial			165,000	0	0		165,000
011832RH7	3.550%	2008	Jun	Serial			175,000	0	0		175,000
011832RJ3	3.550%	2008	Dec	Serial			170,000	0	0		170,000
011832RK0	3.750%	2009	Jun	Serial			175,000	0	0		175,000
011832RL8	3.750%	2009	Dec	Serial			175,000	0	0		175,000
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0		185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0		185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0		190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0		190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0		200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0		205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0		200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0		215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0		220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0		220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0		230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0		235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0		240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0		245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0		255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0		255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0		265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0		270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0		285,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0		190,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0		95,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0		195,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0		100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0		195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0		100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0		215,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0		100,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0		100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0		215,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0		645,000
HD02B Total							\$8,690,000	\$1,065,000	\$0	\$7,625,000	
HD02C	Housing Development Bonds, 2002 Series C (GP)			Exempt	Fund: 260	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA
011832RU8	1.600%	2003	Jun	Serial			585,000	585,000	0		0
011832RV6	1.750%	2003	Dec	Serial			595,000	595,000	0		0
011832RW4	2.000%	2004	Jun	Serial			595,000	595,000	0		0
011832RX2	2.150%	2004	Dec	Serial			605,000	605,000	0		0
011832RY0	2.450%	2005	Jun	Serial			610,000	610,000	0		0
011832RZ7	2.450%	2005	Dec	Serial			620,000	620,000	0		0
011832SA1	2.850%	2006	Jun	Serial			630,000	630,000	0		0
011832SB9	2.850%	2006	Dec	Serial			640,000	0	0		640,000
011832SC7	3.250%	2007	Jun	Serial			650,000	0	0		650,000
011832SD5	3.250%	2007	Dec	Serial			665,000	0	0		665,000
011832SE3	3.550%	2008	Jun	Serial			670,000	0	0		670,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds												
HD02C	Housing Development Bonds, 2002 Series C (GP)				Exempt	Fund: 260	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	<u>S and P</u> AAA	<u>Moody's</u> Aaa	<u>Fitch</u> AAA
011832SF0	3.550%	2008	Dec	Serial			685,000	0	0	0		685,000
011832SG8	3.750%	2009	Jun	Serial			700,000	0	0	0		700,000
011832SH6	3.750%	2009	Dec	Serial			710,000	0	0	0		710,000
011832SJ2	3.950%	2010	Jun	Serial			730,000	0	0	0		730,000
011832SK9	3.950%	2010	Dec	Serial			740,000	0	0	0		740,000
011832SL7	4.050%	2011	Jun	Serial			755,000	0	0	0		755,000
011832SM5	4.050%	2011	Dec	Serial			775,000	0	0	0		775,000
011832SN3	4.150%	2012	Jun	Serial			790,000	0	0	0		790,000
011832SP8	4.150%	2012	Dec	Serial			805,000	0	0	0		805,000
011832SV5	4.300%	2013	Jun	Serial			825,000	0	0	0		825,000
011832SW3	4.300%	2013	Dec	Serial			845,000	0	0	0		845,000
011832SX1	4.400%	2014	Jun	Serial			870,000	0	0	0		870,000
011832SY9	4.400%	2014	Dec	Serial			885,000	0	0	0		885,000
011832SZ6	4.500%	2015	Jun	Serial			915,000	0	0	0		915,000
011832TA0	4.500%	2015	Dec	Serial			935,000	0	0	0		935,000
011832SQ6	5.150%	2016	Jun	Sinker			955,000	0	0	0		955,000
011832SQ6	5.150%	2016	Dec	Sinker			985,000	0	0	0		985,000
011832SQ6	5.150%	2017	Jun	Sinker			1,010,000	0	0	0		1,010,000
011832SQ6	5.150%	2017	Dec	Sinker			1,035,000	0	0	0		1,035,000
011832SQ6	5.150%	2018	Jun	Sinker			1,060,000	0	0	0		1,060,000
011832SQ6	5.150%	2018	Dec	Sinker			1,085,000	0	0	0		1,085,000
011832SQ6	5.150%	2019	Jun	Sinker			1,115,000	0	0	0		1,115,000
011832SQ6	5.150%	2019	Dec	Sinker			1,145,000	0	0	0		1,145,000
011832SQ6	5.150%	2020	Jun	Sinker			1,170,000	0	0	0		1,170,000
011832SQ6	5.150%	2020	Dec	Sinker			1,205,000	0	0	0		1,205,000
011832SQ6	5.150%	2021	Jun	Sinker			1,235,000	0	0	0		1,235,000
011832SQ6	5.150%	2021	Dec	Sinker			1,260,000	0	0	0		1,260,000
011832TB8	5.150%	2022	Jun	Serial			440,000	0	0	0		440,000
011832SQ6	5.150%	2022	Jun	Sinker			860,000	0	0	0		860,000
011832SQ6	5.150%	2022	Dec	Term			1,330,000	0	0	0		1,330,000
011832SR4	5.250%	2023	Jun	Sinker			525,000	0	0	0		525,000
011832TC6	5.250%	2023	Jun	Sinker			840,000	0	0	0		840,000
011832TC6	5.250%	2023	Dec	Sinker			860,000	0	0	0		860,000
011832SR4	5.250%	2023	Dec	Sinker			540,000	0	0	0		540,000
011832TC6	5.250%	2024	Jun	Sinker			880,000	0	0	0		880,000
011832SR4	5.250%	2024	Jun	Sinker			555,000	0	0	0		555,000
011832TC6	5.250%	2024	Dec	Sinker			905,000	0	0	0		905,000
011832SR4	5.250%	2024	Dec	Sinker			570,000	0	0	0		570,000
011832TC6	5.250%	2025	Jun	Sinker			925,000	0	0	0		925,000
011832SR4	5.250%	2025	Jun	Sinker			585,000	0	0	0		585,000
011832TC6	5.250%	2025	Dec	Sinker			955,000	0	0	0		955,000
011832SR4	5.250%	2025	Dec	Sinker			600,000	0	0	0		600,000
011832SR4	5.250%	2026	Jun	Sinker			615,000	0	0	0		615,000
011832TC6	5.250%	2026	Jun	Sinker			980,000	0	0	0		980,000
011832SR4	5.250%	2026	Dec	Sinker			630,000	0	0	0		630,000
011832TC6	5.250%	2026	Dec	Sinker			1,005,000	0	0	0		1,005,000
011832SR4	5.250%	2027	Jun	Sinker			645,000	0	0	0		645,000
011832TC6	5.250%	2027	Jun	Sinker			1,030,000	0	0	0		1,030,000
011832SR4	5.250%	2027	Dec	Sinker			665,000	0	0	0		665,000
011832TC6	5.250%	2027	Dec	Sinker			1,060,000	0	0	0		1,060,000
011832SR4	5.250%	2028	Jun	Sinker			680,000	0	0	0		680,000
011832TC6	5.250%	2028	Jun	Sinker			1,085,000	0	0	0		1,085,000
011832SR4	5.250%	2028	Dec	Sinker			700,000	0	0	0		700,000
011832TC6	5.250%	2028	Dec	Sinker			1,115,000	0	0	0		1,115,000
011832SR4	5.250%	2029	Jun	Sinker			720,000	0	0	0		720,000
011832TC6	5.250%	2029	Jun	Sinker			1,140,000	0	0	0		1,140,000

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds											
HD02C Housing Development Bonds, 2002 Series C (GP)				Exempt	Fund: 260	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	S and P AAA	Moody's Aaa	Fitch AAA
011832SR4	5.250%	2029	Dec	Sinker			740,000	0	0	740,000	
011832TC6	5.250%	2029	Dec	Sinker			1,170,000	0	0	1,170,000	
011832SR4	5.250%	2030	Jun	Sinker			755,000	0	0	755,000	
011832TC6	5.250%	2030	Jun	Sinker			1,205,000	0	0	1,205,000	
011832SR4	5.250%	2030	Dec	Sinker			780,000	0	0	780,000	
011832TC6	5.250%	2030	Dec	Sinker			1,235,000	0	0	1,235,000	
011832SR4	5.250%	2031	Jun	Sinker			800,000	0	0	800,000	
011832TC6	5.250%	2031	Jun	Sinker			1,265,000	0	0	1,265,000	
011832TC6	5.250%	2031	Dec	Sinker			1,300,000	0	0	1,300,000	
011832SR4	5.250%	2031	Dec	Sinker			815,000	0	0	815,000	
011832TC6	5.250%	2032	Jun	Term			1,325,000	0	0	1,325,000	
011832SR4	5.250%	2032	Jun	Sinker			850,000	0	0	850,000	
011832SR4	5.250%	2032	Dec	Term			2,230,000	0	0	2,230,000	
HD02C Total							\$70,000,000	\$4,240,000	\$0	\$65,760,000	
HD02D Housing Development Bonds, 2002 Series D (GP)				Exempt	Fund: 260	Yield: VRDO	Delivery: 9/5/2002	Dated: 9/5/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
011832TD4		2003	Jun	Sinker		VRDO	290,000	290,000	0		0
011832TD4		2003	Dec	Sinker		VRDO	290,000	290,000	0		0
011832TD4		2004	Jun	Sinker		VRDO	300,000	300,000	0		0
011832TD4		2004	Dec	Sinker		VRDO	300,000	300,000	0		0
011832TD4		2005	Jun	Sinker		VRDO	310,000	310,000	0		0
011832TD4		2005	Dec	Sinker		VRDO	310,000	310,000	0		0
011832TD4		2006	Jun	Sinker		VRDO	320,000	320,000	0		0
011832TD4		2006	Dec	Sinker		VRDO	325,000	0	0		325,000
011832TD4		2007	Jun	Sinker		VRDO	325,000	0	0		325,000
011832TD4		2007	Dec	Sinker		VRDO	340,000	0	0		340,000
011832TD4		2008	Jun	Sinker		VRDO	340,000	0	0		340,000
011832TD4		2008	Dec	Sinker		VRDO	345,000	0	0		345,000
011832TD4		2009	Jun	Sinker		VRDO	355,000	0	0		355,000
011832TD4		2009	Dec	Sinker		VRDO	360,000	0	0		360,000
011832TD4		2010	Jun	Sinker		VRDO	365,000	0	0		365,000
011832TD4		2010	Dec	Sinker		VRDO	370,000	0	0		370,000
011832TD4		2011	Jun	Sinker		VRDO	380,000	0	0		380,000
011832TD4		2011	Dec	Sinker		VRDO	385,000	0	0		385,000
011832TD4		2012	Jun	Sinker		VRDO	390,000	0	0		390,000
011832TD4		2012	Dec	Sinker		VRDO	400,000	0	0		400,000
011832TD4		2013	Jun	Sinker		VRDO	405,000	0	0		405,000
011832TD4		2013	Dec	Sinker		VRDO	415,000	0	0		415,000
011832TD4		2014	Jun	Sinker		VRDO	420,000	0	0		420,000
011832TD4		2014	Dec	Sinker		VRDO	430,000	0	0		430,000
011832TD4		2015	Jun	Sinker		VRDO	435,000	0	0		435,000
011832TD4		2015	Dec	Sinker		VRDO	440,000	0	0		440,000
011832TD4		2016	Jun	Sinker		VRDO	450,000	0	0		450,000
011832TD4		2016	Dec	Sinker		VRDO	460,000	0	0		460,000
011832TD4		2017	Jun	Sinker		VRDO	465,000	0	0		465,000
011832TD4		2017	Dec	Sinker		VRDO	475,000	0	0		475,000
011832TD4		2018	Jun	Sinker		VRDO	480,000	0	0		480,000
011832TD4		2018	Dec	Sinker		VRDO	495,000	0	0		495,000
011832TD4		2019	Jun	Sinker		VRDO	500,000	0	0		500,000
011832TD4		2019	Dec	Sinker		VRDO	505,000	0	0		505,000
011832TD4		2020	Jun	Sinker		VRDO	520,000	0	0		520,000
011832TD4		2020	Dec	Sinker		VRDO	525,000	0	0		525,000
011832TD4		2021	Jun	Sinker		VRDO	535,000	0	0		535,000
011832TD4		2021	Dec	Sinker		VRDO	545,000	0	0		545,000
011832TD4		2022	Jun	Sinker		VRDO	555,000	0	0		555,000
011832TD4		2022	Dec	Sinker		VRDO	565,000	0	0		565,000
011832TD4		2023	Jun	Sinker		VRDO	575,000	0	0		575,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
HD02D	Housing Development Bonds, 2002 Series D (GP)			Exempt	Fund: 260	Yield: VRDO	Delivery: 9/5/2002	Dated: 9/5/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
011832TD4		2023	Dec	Sinker		VRDO	585,000	0	0		585,000
011832TD4		2024	Jun	Sinker		VRDO	595,000	0	0		595,000
011832TD4		2024	Dec	Sinker		VRDO	605,000	0	0		605,000
011832TD4		2025	Jun	Sinker		VRDO	615,000	0	0		615,000
011832TD4		2025	Dec	Sinker		VRDO	625,000	0	0		625,000
011832TD4		2026	Jun	Sinker		VRDO	635,000	0	0		635,000
011832TD4		2026	Dec	Sinker		VRDO	650,000	0	0		650,000
011832TD4		2027	Jun	Sinker		VRDO	660,000	0	0		660,000
011832TD4		2027	Dec	Sinker		VRDO	670,000	0	0		670,000
011832TD4		2028	Jun	Sinker		VRDO	685,000	0	0		685,000
011832TD4		2028	Dec	Sinker		VRDO	695,000	0	0		695,000
011832TD4		2029	Jun	Sinker		VRDO	705,000	0	0		705,000
011832TD4		2029	Dec	Sinker		VRDO	720,000	0	0		720,000
011832TD4		2030	Jun	Sinker		VRDO	730,000	0	0		730,000
011832TD4		2030	Dec	Sinker		VRDO	745,000	0	0		745,000
011832TD4		2031	Jun	Sinker		VRDO	760,000	0	0		760,000
011832TD4		2031	Dec	Sinker		VRDO	770,000	0	0		770,000
011832TD4		2032	Jun	Sinker		VRDO	785,000	0	0		785,000
011832TD4		2032	Dec	Sinker		VRDO	800,000	0	0		800,000
011832TD4		2033	Jun	Sinker		VRDO	810,000	0	0		810,000
011832TD4		2033	Dec	Sinker		VRDO	825,000	0	0		825,000
011832TD4		2034	Jun	Sinker		VRDO	845,000	0	0		845,000
011832TD4		2034	Dec	Sinker		VRDO	855,000	0	0		855,000
011832TD4		2035	Jun	Sinker		VRDO	870,000	0	0		870,000
011832TD4		2035	Dec	Sinker		VRDO	885,000	0	0		885,000
011832TD4		2036	Jun	Sinker		VRDO	900,000	0	0		900,000
011832TD4		2036	Dec	Sinker		VRDO	920,000	0	0		920,000
011832TD4		2037	Jun	Term		VRDO	930,000	0	0		930,000
HD02D Total							\$37,870,000	\$2,120,000	\$0	\$35,750,000	
HD04A	Housing Development Bonds, 2004 Series A			Exempt	Fund: 260	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa	AAA
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0		0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0		0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	0	0		720,000
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	0	0		745,000
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	0	0		775,000
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	0	0		815,000
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0		855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0		885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0		930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0		985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0		1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0		1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0		1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0		235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0		965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0		250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0		1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0		60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0		1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0		60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0		1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0		65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0		1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0		70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0		1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0		75,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds									<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>	
HD04A	Housing Development Bonds, 2004 Series A				Exempt	Fund: 260	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa	AAA
	011832VU3	4.750%	2023	Dec	Term	AMT	1,580,000	0	0	0		1,580,000
	011832WS7	4.800%	2024	Jun	Sinker	AMT	160,000	0	0	0		160,000
	011832VV1	4.800%	2024	Dec	Sinker	AMT	1,580,000	0	0	0		1,580,000
	011832WS7	4.800%	2025	Jun	Sinker	AMT	170,000	0	0	0		170,000
	011832VV1	4.800%	2025	Dec	Sinker	AMT	1,670,000	0	0	0		1,670,000
	011832WS7	4.800%	2026	Jun	Term	AMT	170,000	0	0	0		170,000
	011832VV1	4.800%	2026	Dec	Term	AMT	1,730,000	0	0	0		1,730,000
	011832WT5	4.850%	2027	Jun	Sinker	AMT	180,000	0	0	0		180,000
	011832VW9	4.850%	2027	Dec	Sinker	AMT	1,575,000	0	0	0		1,575,000
	011832WT5	4.850%	2028	Jun	Sinker	AMT	180,000	0	0	0		180,000
	011832VW9	4.850%	2028	Dec	Sinker	AMT	1,570,000	0	0	0		1,570,000
	011832WT5	4.850%	2029	Jun	Sinker	AMT	155,000	0	0	0		155,000
	011832VW9	4.850%	2029	Dec	Sinker	AMT	1,375,000	0	0	0		1,375,000
	011832WT5	4.850%	2030	Jun	Term	AMT	140,000	0	0	0		140,000
	011832VW9	4.850%	2030	Dec	Term	AMT	1,195,000	0	0	0		1,195,000
	HD04A Total						\$33,060,000	\$1,355,000	\$0	\$31,705,000		
HD04B	Housing Development Bonds, 2004 Series B (GP)				Exempt	Fund: 260	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa	AAA
	011832VX7	1.200%	2004	Dec	Serial		955,000	955,000	0	0		0
	011832VY5	1.300%	2005	Dec	Serial		1,355,000	1,355,000	0	0		0
	011832VZ2	1.800%	2006	Dec	Serial		1,375,000	0	0	0		1,375,000
	011832WA6	2.100%	2007	Dec	Serial		1,405,000	0	0	0		1,405,000
	011832WB4	2.500%	2008	Dec	Serial		1,440,000	0	0	0		1,440,000
	011832WC2	2.750%	2009	Dec	Serial		1,470,000	0	0	0		1,470,000
	011832WD0	3.050%	2010	Dec	Serial		1,520,000	0	0	0		1,520,000
	011832WE8	3.300%	2011	Dec	Serial		1,565,000	0	0	0		1,565,000
	011832WF5	3.550%	2012	Dec	Serial		1,635,000	0	0	0		1,635,000
	011832WG3	3.850%	2013	Dec	Serial		1,695,000	0	0	0		1,695,000
	011832WH1	4.000%	2014	Dec	Serial		1,775,000	0	0	0		1,775,000
	011832WJ7	4.100%	2015	Dec	Serial		1,845,000	0	0	0		1,845,000
	011832WK4	4.200%	2016	Dec	Serial		1,920,000	0	0	0		1,920,000
	011832WU2	4.450%	2017	Jun	Sinker		525,000	0	0	0		525,000
	011832WL2	4.450%	2017	Dec	Sinker		1,475,000	0	0	0		1,475,000
	011832WU2	4.450%	2018	Jun	Term		530,000	0	0	0		530,000
	011832WL2	4.450%	2018	Dec	Term		1,505,000	0	0	0		1,505,000
	011832WV0	4.650%	2019	Jun	Sinker		105,000	0	0	0		105,000
	011832WM0	4.650%	2019	Dec	Sinker		1,840,000	0	0	0		1,840,000
	011832WV0	4.650%	2020	Jun	Sinker		110,000	0	0	0		110,000
	011832WM0	4.650%	2020	Dec	Sinker		1,915,000	0	0	0		1,915,000
	011832WV0	4.650%	2021	Jun	Sinker		115,000	0	0	0		115,000
	011832WM0	4.650%	2021	Dec	Sinker		2,020,000	0	0	0		2,020,000
	011832WV0	4.650%	2022	Jun	Sinker		120,000	0	0	0		120,000
	011832WM0	4.650%	2022	Dec	Sinker		2,120,000	0	0	0		2,120,000
	011832WV0	4.650%	2023	Jun	Term		120,000	0	0	0		120,000
	011832WM0	4.650%	2023	Dec	Term		2,245,000	0	0	0		2,245,000
	011832WW8	4.700%	2024	Jun	Sinker		145,000	0	0	0		145,000
	011832WN8	4.700%	2024	Dec	Sinker		1,665,000	0	0	0		1,665,000
	011832WW8	4.700%	2025	Jun	Sinker		155,000	0	0	0		155,000
	011832WN8	4.700%	2025	Dec	Sinker		1,750,000	0	0	0		1,750,000
	011832WW8	4.700%	2026	Jun	Term		150,000	0	0	0		150,000
	011832WN8	4.700%	2026	Dec	Term		1,710,000	0	0	0		1,710,000
	011832WX6	4.750%	2027	Jun	Sinker		60,000	0	0	0		60,000
	011832WP3	4.750%	2027	Dec	Sinker		1,665,000	0	0	0		1,665,000
	011832WX6	4.750%	2028	Jun	Sinker		60,000	0	0	0		60,000
	011832WP3	4.750%	2028	Dec	Sinker		1,755,000	0	0	0		1,755,000
	011832WX6	4.750%	2029	Jun	Sinker		65,000	0	0	0		65,000
	011832WP3	4.750%	2029	Dec	Sinker		1,840,000	0	0	0		1,840,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds										
										<i>S and P</i> <i>Moody's</i> <i>Fitch</i>
HD04B Housing Development Bonds, 2004 Series B (GP)				Exempt	Fund: 260	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa AAA
011832WX6	4.750%	2030	Jun	Sinker			70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker			1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinker			70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker			2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term			75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term			2,130,000	0	0	2,130,000
HD04B Total							\$52,025,000	\$2,310,000	\$0	\$49,715,000
HD04C Housing Development Bonds, 2004 Series C				Taxable	Fund: 260	Yield: N/A	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa AAA
011832WY4		2035	Dec	Serial			42,125,000	0	34,575,000	7,550,000
HD04C Total							\$42,125,000	\$0	\$34,575,000	\$7,550,000
HD04D Housing Development Bonds, 2004 Series D				Taxable	Fund: 260	Yield: N/A	Delivery: 12/16/2004	Dated: 12/16/2004	AAA	Aaa AAA
011832XA5	3.650%	2008	Jun	Serial			220,000	0	0	220,000
011832XB3	3.780%	2008	Dec	Serial			410,000	0	0	410,000
011832XC1	3.940%	2009	Jun	Serial			430,000	0	0	430,000
011832XD9	4.020%	2009	Dec	Serial			445,000	0	0	445,000
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0	455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds												
HD04D	Housing Development Bonds, 2004 Series D				Taxable	Fund: 260	Yield: N/A	Delivery: 12/16/2004	Dated: 12/16/2004	S and P AAA	Moody's Aaa	Fitch AAA
	011832XP2	5.600%	2030	Jun	Sinker		1,640,000	0	0	0		1,640,000
	011832XP2	5.600%	2030	Dec	Sinker		1,690,000	0	0	0		1,690,000
	011832XP2	5.600%	2031	Jun	Sinker		1,745,000	0	0	0		1,745,000
	011832XP2	5.600%	2031	Dec	Sinker		1,800,000	0	0	0		1,800,000
	011832XP2	5.600%	2032	Jun	Sinker		1,860,000	0	0	0		1,860,000
	011832XP2	5.600%	2032	Dec	Sinker		1,960,000	0	0	0		1,960,000
	011832XP2	5.600%	2033	Jun	Sinker		1,985,000	0	0	0		1,985,000
	011832XP2	5.600%	2033	Dec	Sinker		2,045,000	0	0	0		2,045,000
	011832XP2	5.600%	2034	Jun	Sinker		2,120,000	0	0	0		2,120,000
	011832XP2	5.600%	2034	Dec	Sinker		2,185,000	0	0	0		2,185,000
	011832XP2	5.600%	2035	Jun	Sinker		2,255,000	0	0	0		2,255,000
	011832XP2	5.600%	2035	Dec	Sinker		2,325,000	0	0	0		2,325,000
	011832XP2	5.600%	2036	Jun	Sinker		2,400,000	0	0	0		2,400,000
	011832XP2	5.600%	2036	Dec	Sinker		2,480,000	0	0	0		2,480,000
	011832XP2	5.600%	2037	Jun	Sinker		2,555,000	0	0	0		2,555,000
	011832XP2	5.600%	2037	Dec	Sinker		2,645,000	0	0	0		2,645,000
	011832XP2	5.600%	2038	Jun	Sinker		2,735,000	0	0	0		2,735,000
	011832XP2	5.600%	2038	Dec	Sinker		2,820,000	0	0	0		2,820,000
	011832XP2	5.600%	2039	Jun	Sinker		2,905,000	0	0	0		2,905,000
	011832XP2	5.600%	2039	Dec	Sinker		3,005,000	0	0	0		3,005,000
	011832XP2	5.600%	2040	Jun	Sinker		3,100,000	0	0	0		3,100,000
	011832XP2	5.600%	2040	Dec	Sinker		3,205,000	0	0	0		3,205,000
	011832XP2	5.600%	2041	Jun	Sinker		3,310,000	0	0	0		3,310,000
	011832XP2	5.600%	2041	Dec	Sinker		3,415,000	0	0	0		3,415,000
	011832XP2	5.600%	2042	Jun	Sinker		3,530,000	0	0	0		3,530,000
	011832XP2	5.600%	2042	Dec	Sinker		3,645,000	0	0	0		3,645,000
	011832XP2	5.600%	2043	Jun	Term		1,870,000	0	0	0		1,870,000
HD04D Total							\$105,000,000	\$0	\$0	\$0	\$105,000,000	
Multifamily Housing Development Bonds Total							\$503,075,000	\$21,725,000	\$80,130,000	\$80,130,000	\$401,220,000	
General Housing Purpose Bonds												
GH92A	General Housing Purpose Bonds, 1992 Series A				Exempt	Fund: 642	Yield: 6.405%	Delivery: 10/22/1992	Dated: 10/1/1992	S and P AA-	Moody's Aa2	Fitch AA+
	011831HF4	3.100%	1993	Dec	Serial		3,535,000	3,535,000	0	0		0
	011831HG2	3.800%	1994	Dec	Serial		3,610,000	3,610,000	0	0		0
	011831HH0	4.200%	1995	Dec	Serial		3,720,000	3,720,000	0	0		0
	011831HJ6	4.650%	1996	Dec	Serial		5,045,000	5,045,000	0	0		0
	011831HK3	4.800%	1997	Dec	Serial		5,180,000	5,180,000	0	0		0
	011831HL1	5.050%	1998	Dec	Serial		5,025,000	5,025,000	0	0		0
	011831HM9	5.300%	1999	Dec	Serial		3,315,000	3,315,000	0	0		0
	011831HN7	5.450%	2000	Dec	Serial		3,490,000	3,490,000	0	0		0
	011831HP2	5.600%	2001	Dec	Serial		3,685,000	3,685,000	0	0		0
	011831HQ0	5.700%	2002	Dec	Serial		3,895,000	3,895,000	0	0		0
	011831HR8	5.800%	2003	Dec	Serial		4,120,000	4,120,000	0	0		0
	011831HS6	5.900%	2004	Dec	Serial		4,365,000	4,365,000	0	0		0
	011831HT4	6.000%	2005	Dec	Serial		4,635,000	4,635,000	0	0		0
	011831HV1	6.100%	2006	Dec	Serial		5,925,000	0	0	0		5,925,000
	011831HV9	6.200%	2007	Dec	Serial		6,230,000	0	0	0		6,230,000
	011831HW7	6.250%	2008	Dec	Serial		6,550,000	0	0	0		6,550,000
	011831HX5	6.375%	2012	Dec	Term		25,870,000	0	25,870,000	25,870,000		0
	011831HY3	6.600%	2023	Dec	Term		101,805,000	0	101,805,000	101,805,000		0
GH92A Total							\$200,000,000	\$53,620,000	\$127,675,000	\$127,675,000	\$18,705,000	
GH03A	General Housing Purpose Bonds, 2003 Series A2				Exempt	Fund: 650	Yield: VRDO	Delivery: 11/6/2003	Dated: 11/6/2003	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
A2	011832WZ1		2004	Dec	Sinker		7,205,000	7,205,000	0	0		0
A2	011832WZ1		2005	Dec	Sinker		5,165,000	5,165,000	0	0		0
A2	011832WZ1		2006	Dec	Sinker		5,350,000	0	0	0		5,350,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
GH03A General Housing Purpose Bonds, 2003 Series A2				Exempt	Fund: 650	Yield: VRDO	Delivery: 11/6/2003	Dated: 11/6/2003	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
A2	011832WZ1	2007	Dec	Sinker		VRDO	5,540,000	0	0		5,540,000
A2	011832WZ1	2008	Dec	Sinker		VRDO	5,735,000	0	0		5,735,000
A2	011832WZ1	2009	Dec	Sinker		VRDO	5,940,000	0	0		5,940,000
A2	011832WZ1	2010	Dec	Sinker		VRDO	6,150,000	0	0		6,150,000
A2	011832WZ1	2011	Dec	Sinker		VRDO	4,895,000	0	0		4,895,000
A2	011832WZ1	2012	Dec	Sinker		VRDO	5,190,000	0	0		5,190,000
A2	011832WZ1	2013	Dec	Sinker		VRDO	5,505,000	0	0		5,505,000
A2	011832WZ1	2014	Dec	Sinker		VRDO	5,835,000	0	0		5,835,000
A2	011832WZ1	2015	Dec	Sinker		VRDO	6,180,000	0	0		6,180,000
A2	011832WZ1	2016	Dec	Sinker		VRDO	6,550,000	0	0		6,550,000
A2	011832WZ1	2017	Dec	Sinker		VRDO	6,950,000	0	0		6,950,000
A2	011832WZ1	2018	Dec	Sinker		VRDO	7,365,000	0	0		7,365,000
A2	011832WZ1	2019	Dec	Sinker		VRDO	7,805,000	0	0		7,805,000
A2	011832WZ1	2020	Dec	Sinker		VRDO	8,270,000	0	0		8,270,000
A2	011832WZ1	2021	Dec	Sinker		VRDO	8,770,000	0	0		8,770,000
A2	011832WZ1	2022	Dec	Sinker		VRDO	9,295,000	0	0		9,295,000
A2	011832WZ1	2023	Dec	Sinker		VRDO	9,855,000	0	0		9,855,000
A2	011832WZ1	2024	Dec	Term		VRDO	10,445,000	0	0		10,445,000
GH03A Total							\$143,995,000	\$12,370,000	\$0	\$131,625,000	
GH03B General Housing Purpose Bonds, 2003 Series B				Exempt	Fund: 650	Yield: VRDO	Delivery: 11/6/2003	Dated: 11/6/2003	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
	011832VD1	2019	Dec	Sinker		VRDO	3,000,000	0	0		3,000,000
	011832VD1	2020	Dec	Sinker		VRDO	3,105,000	0	0		3,105,000
	011832VD1	2021	Dec	Sinker		VRDO	3,215,000	0	0		3,215,000
	011832VD1	2022	Dec	Sinker		VRDO	3,330,000	0	0		3,330,000
	011832VD1	2023	Dec	Term		VRDO	3,445,000	0	0		3,445,000
GH03B Total							\$16,095,000	\$0	\$0	\$16,095,000	
GH05A General Housing Purpose Bonds, 2005 Series A				Exempt	Fund: 651	Yield: 4.780%	Delivery: 1/27/2005	Dated: 1/1/2005	AAA	Aaa	AAA
	011832XQ0	2.200%	2006	Jun	Serial		495,000	495,000	0		0
	011832XR8	2.250%	2006	Dec	Serial		500,000	0	0		500,000
	011832XS6	2.400%	2007	Jun	Serial		505,000	0	0		505,000
	011832XT4	2.450%	2007	Dec	Serial		510,000	0	0		510,000
	011832XU1	2.600%	2008	Jun	Serial		515,000	0	0		515,000
	011832XV9	2.650%	2008	Dec	Serial		525,000	0	0		525,000
	011832XW7	2.750%	2009	Jun	Serial		530,000	0	0		530,000
	011832XX5	2.800%	2009	Dec	Serial		540,000	0	0		540,000
	011832XY3	3.000%	2010	Jun	Serial		545,000	0	0		545,000
	011832XZ0	3.050%	2010	Dec	Serial		555,000	0	0		555,000
	011832YA4	3.150%	2011	Jun	Serial		565,000	0	0		565,000
	011832YB2	3.250%	2011	Dec	Serial		570,000	0	0		570,000
	011832YC0	3.400%	2012	Jun	Serial		580,000	0	0		580,000
	011832YD8	3.450%	2012	Dec	Serial		590,000	0	0		590,000
	011832YE6	3.550%	2013	Jun	Serial		600,000	0	0		600,000
	011832YF3	3.600%	2013	Dec	Serial		615,000	0	0		615,000
	011832YG1	3.650%	2014	Jun	Serial		625,000	0	0		625,000
	011832YH9	3.700%	2014	Dec	Serial		635,000	0	0		635,000
	011832YN6	5.000%	2026	Jun	Sinker		4,755,000	0	0		4,755,000
	011832YN6	5.000%	2026	Dec	Term		6,245,000	0	0		6,245,000
	011832YS5	4.500%	2027	Jun	Serial		790,000	0	0		790,000
	011832YP1	5.000%	2027	Jun	Sinker		5,515,000	0	0		5,515,000
	011832YP1	5.000%	2027	Dec	Term		6,595,000	0	0		6,595,000
	011832YQ9	5.000%	2028	Jun	Sinker		6,535,000	0	0		6,535,000
	011832YQ9	5.000%	2028	Dec	Term		6,965,000	0	0		6,965,000
	011832YR7	5.000%	2029	Jun	Sinker		7,140,000	0	0		7,140,000
	011832YR7	5.000%	2029	Dec	Term		7,360,000	0	0		7,360,000
	011832YK2	5.000%	2030	Jun	Sinker		6,730,000	0	0		6,730,000

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds										<u>S and P</u>	<u>Moody's</u>	<u>Fitch</u>
GH05A General Housing Purpose Bonds, 2005 Series A				Exempt	Fund: 651	Yield: 4.780%	Delivery: 1/27/2005	Dated: 1/1/2005	AAA	Aaa	AAA	
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0		820,000	
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0		7,770,000	
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0		7,985,000	
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0		8,220,000	
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0		8,460,000	
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0		8,705,000	
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0		8,270,000	
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0		6,230,000	
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0		4,030,000	
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0		75,000	
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0		2,200,000	
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0		1,420,000	
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0		1,360,000	
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0		1,290,000	
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0		1,215,000	
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0		1,130,000	
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0		1,045,000	
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0		950,000	
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0		850,000	
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0		745,000	
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0		630,000	
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0		505,000	
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0		375,000	
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0		285,000	
011832YM8	5.250%	2041	Dec	Term			40,000	0	0		40,000	
GH05A Total							\$143,235,000	\$495,000	\$0	\$142,740,000		
GH05B General Housing Purpose Bonds, 2005 Series B				Exempt	Fund: 652	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	AAA	Aaa	AAA	
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0		0	
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000	0		0	
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000	0		0	
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	0	0		740,000	
B2	011832C83	3.500%	2006	Dec	Serial		885,000	0	0		885,000	
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	0	0		1,140,000	
B2	011832C91	3.500%	2007	Jun	Serial		515,000	0	0		515,000	
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	0	0		1,605,000	
B2	011832D25	3.500%	2007	Dec	Serial		75,000	0	0		75,000	
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	0	0		1,705,000	
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	0	0		1,740,000	
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	0	0		1,085,000	
B2	011832D33	3.500%	2009	Jun	Serial		685,000	0	0		685,000	
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	0	0		1,800,000	
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	0	0		485,000	
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	0	0		1,345,000	
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	0	0		1,000,000	
B2	011832D66	3.250%	2010	Dec	Serial		870,000	0	0		870,000	
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	0	0		1,910,000	
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	0	0		1,945,000	
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	0	0		120,000	
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	0	0		1,860,000	
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	0	0		75,000	
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	0	0		1,955,000	
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	0	0		150,000	
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	0	0		1,935,000	
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0	0		2,140,000	
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0	0		305,000	
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0	0		1,885,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										
GH05B General Housing Purpose Bonds, 2005 Series B										
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	0		2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0		30,000
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0		2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0		30,000
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0		2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0		30,000
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0		2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0		30,000
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0		2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0		30,000
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0		2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0		40,000
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0		2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0		40,000
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0		2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0		40,000
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0		2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0		45,000
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0		2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0		45,000
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0		2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0		45,000
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0		2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0		45,000
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0		2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0		35,000
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0		3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0		35,000
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0		3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0		35,000
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0		3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0		35,000
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0		3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0		35,000
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0		3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0		35,000
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0		3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0		35,000
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0		3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0		35,000
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0		3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0		35,000
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0		3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0		35,000
B2	011832E57	5.250%	2025	Dec	Sinker		3,890,000	0		3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0		5,000
B2	011832E65	5.250%	2026	Jun	Term		4,020,000	0		4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0		5,000
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0		4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0		5,000
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0		4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0		5,000
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0		4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0		5,000
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0		4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0		5,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05B General Housing Purpose Bonds, 2005 Series B				Exempt	Fund: 652	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	S and P AAA	Moody's Aaa	Fitch AAA
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0	4,585,000	
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0	5,000	
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0	0	4,705,000	
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0	0	5,000	
B2	011832E65	5.250%	2029	Dec	Sinker		4,830,000	0	0	4,830,000	
B1	011832A28	4.550%	2030	Jun	Sinker		5,000	0	0	5,000	
B2	011832E65	5.250%	2030	Jun	Sinker		4,955,000	0	0	4,955,000	
B1	011832A28	4.550%	2030	Dec	Term		5,000	0	0	5,000	
B2	011832E65	5.250%	2030	Dec	Term		5,070,000	0	0	5,070,000	
GH05B Total							\$147,610,000	\$3,195,000	\$0	\$144,415,000	
GH05C General Housing Purpose Bonds, 2005 Series C				Exempt	Fund: 652	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	AAA	Aaa	AAA
C1	011832A36	2.600%	2005	Dec	Serial		25,000	25,000	0	0	
C1	011832A44	2.700%	2006	Jun	Serial		20,000	20,000	0	0	
C1	011832A51	2.750%	2006	Dec	Serial		20,000	0	0	20,000	
C1	011832A69	2.850%	2007	Jun	Serial		20,000	0	0	20,000	
C1	011832A77	2.900%	2007	Dec	Serial		20,000	0	0	20,000	
C1	011832A85	3.000%	2008	Jun	Serial		20,000	0	0	20,000	
C1	011832A93	3.050%	2008	Dec	Serial		25,000	0	0	25,000	
C1	011832B27	3.150%	2009	Jun	Serial		25,000	0	0	25,000	
C1	011832B35	3.200%	2009	Dec	Serial		25,000	0	0	25,000	
C1	011832B43	3.250%	2010	Jun	Serial		25,000	0	0	25,000	
C1	011832B50	3.300%	2010	Dec	Serial		25,000	0	0	25,000	
C1	011832B68	3.400%	2011	Jun	Serial		25,000	0	0	25,000	
C2	011832B84	4.000%	2012	Jun	Serial		1,330,000	0	0	1,330,000	
C2	011832B92	4.000%	2012	Dec	Serial		1,365,000	0	0	1,365,000	
C2	011832C26	5.000%	2013	Jun	Serial		1,395,000	0	0	1,395,000	
C2	011832C34	5.000%	2013	Dec	Serial		1,435,000	0	0	1,435,000	
C2	011832C42	5.000%	2014	Jun	Serial		1,470,000	0	0	1,470,000	
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	0	0	1,505,000	
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0	0	1,545,000	
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0	0	1,580,000	
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0	0	1,620,000	
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0	0	1,660,000	
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0	0	1,705,000	
GH05C Total							\$16,885,000	\$45,000	\$0	\$16,840,000	
General Housing Purpose Bonds Total							\$667,820,000	\$69,725,000	\$127,675,000	\$470,420,000	
General Mortgage Revenue Bonds											
GM97A General Mortgage Revenue Bonds, 1997 Series A				Exempt	Fund: 641	Yield: 6.013%	Delivery: 4/16/1997	Dated: 3/1/1997	S and P AAA	Moody's Aaa	Fitch AAA
	011831E59	3.850%	1998	Dec	Serial		2,040,000	2,040,000	0	0	
	011831E67	4.150%	1999	Dec	Serial		2,120,000	2,120,000	0	0	
	011831E75	4.400%	2000	Dec	Serial		2,210,000	2,210,000	0	0	
	011831E83	4.550%	2001	Dec	Serial		2,305,000	2,305,000	0	0	
	011831E91	4.700%	2002	Dec	Serial		2,410,000	2,410,000	0	0	
	011831F25	4.800%	2003	Dec	Serial		2,525,000	2,525,000	0	0	
	011831F33	4.900%	2004	Dec	Serial		2,645,000	2,645,000	0	0	
	011831F41	5.000%	2005	Dec	Serial		2,775,000	2,775,000	0	0	
	011831F58	5.100%	2006	Dec	Serial		2,910,000	0	0	2,910,000	
	011831F66	5.200%	2007	Dec	Serial		3,060,000	0	0	3,060,000	
	011831F74	5.650%	2012	Dec	Serial		20,000,000	0	0	20,000,000	
	011831G65	6.150%	2017	Dec	CAB		10,330,874	0	0	10,330,874	
	011831F82	5.900%	2019	Dec	Serial		49,000,000	0	14,980,000	34,020,000	
	011831F90	6.000%	2022	Jun	Sinker		27,825,000	0	27,825,000	0	
	011831F90	6.000%	2024	Dec	Sinker		32,120,000	0	16,455,000	15,665,000	
	011831F90	6.000%	2027	Jun	Term		30,055,000	0	9,190,000	20,865,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM97A General Mortgage Revenue Bonds, 1997 Series A										
				Exempt	Fund: 641	Yield: 6.013%	Delivery: 4/16/1997	Dated: 3/1/1997	<i>S and P</i> AAA	<i>Moody's</i> Aaa <i>Fitch</i> AAA
011831G24	5.950%	2029	Jun	Serial			35,000,000	0	0	35,000,000
011831G32	6.000%	2031	Jun	Sinker			26,840,000	0	0	26,840,000
011831G32	6.000%	2033	Dec	Sinker			30,305,000	0	0	30,305,000
011831G32	6.000%	2036	Dec	Term			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Serial			25,000,000	0	25,000,000	0
011831G57	6.100%	2037	Dec	Term			80,580,000	0	80,580,000	0
GM97A Total							\$434,910,874	\$19,030,000	\$174,030,000	\$241,850,874
GM99A General Mortgage Revenue Bonds, 1999 Series A										
				Exempt	Fund: 647	Yield: 6.048%	Delivery: 9/28/1999	Dated: 9/1/1999	AAA	Aaa AAA
0118317N8	4.250%	2001	Jun	Serial			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial			1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial			1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial			1,610,000	1,610,000	0	0
0118317S7	4.750%	2005	Jun	Serial			1,660,000	1,660,000	0	0
0118317T5	4.850%	2006	Jun	Serial			1,700,000	1,700,000	0	0
0118317U2	4.950%	2007	Jun	Serial			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial			1,865,000	0	0	1,865,000
0118317X6	5.800%	2010	Jun	Sinker			310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinker			1,645,000	0	0	1,645,000
0118317Y4	5.750%	2010	Dec	Sinker			1,670,000	0	0	1,670,000
0118317X6	5.800%	2010	Dec	Sinker			320,000	0	0	320,000
0118317Y4	5.750%	2011	Jun	Sinker			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Jun	Sinker			320,000	0	0	320,000
0118317Y4	5.750%	2011	Dec	Sinker			1,715,000	0	0	1,715,000
0118317X6	5.800%	2011	Dec	Sinker			325,000	0	0	325,000
0118317X6	5.800%	2012	Jun	Sinker			330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinker			1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Dec	Sinker			335,000	0	0	335,000
0118317Y4	5.750%	2012	Dec	Sinker			1,770,000	0	0	1,770,000
0118317X6	5.800%	2013	Jun	Sinker			340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinker			1,790,000	0	0	1,790,000
0118317Y4	5.750%	2013	Dec	Sinker			1,810,000	0	0	1,810,000
0118317X6	5.800%	2013	Dec	Sinker			345,000	0	0	345,000
0118317X6	5.800%	2014	Jun	Sinker			350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinker			1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Dec	Sinker			355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinker			1,870,000	0	0	1,870,000
0118317X6	5.800%	2015	Jun	Sinker			360,000	0	0	360,000
0118317Y4	5.750%	2015	Jun	Sinker			1,890,000	0	0	1,890,000
0118317Y4	5.750%	2015	Dec	Sinker			1,920,000	0	0	1,920,000
0118317X6	5.800%	2015	Dec	Sinker			365,000	0	0	365,000
0118317X6	5.800%	2016	Jun	Sinker			370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinker			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Dec	Sinker			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinker			1,970,000	0	0	1,970,000
0118317Y4	5.750%	2017	Jun	Sinker			2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Jun	Sinker			380,000	0	0	380,000
0118317X6	5.800%	2017	Dec	Sinker			385,000	0	0	385,000
0118317Y4	5.750%	2017	Dec	Sinker			2,030,000	0	0	2,030,000
0118317X6	5.800%	2018	Jun	Sinker			390,000	0	0	390,000
0118317Y4	5.750%	2018	Jun	Sinker			2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Dec	Term			400,000	0	0	400,000
0118317Y4	5.750%	2018	Dec	Sinker			2,085,000	0	0	2,085,000
0118317Y4	5.750%	2019	Jun	Term			2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinker			45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinker			2,505,000	0	0	2,505,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds											
GM99A	General Mortgage Revenue Bonds, 1999 Series A			Exempt	Fund: 647	Yield: 6.048%	Delivery: 9/28/1999	Dated: 9/1/1999	S and P AAA	Moody's Aaa	Fitch AAA
0118318A5	5.900%	2020	Jun	Sinker			2,545,000	0	0		2,545,000
0118317Z1	5.900%	2020	Jun	Sinker			45,000	0	0		45,000
0118317Z1	5.900%	2020	Dec	Sinker			45,000	0	0		45,000
0118318A5	5.900%	2020	Dec	Sinker			2,580,000	0	0		2,580,000
0118317Z1	5.900%	2021	Jun	Sinker			50,000	0	0		50,000
0118318A5	5.900%	2021	Jun	Sinker			2,615,000	0	0		2,615,000
0118318A5	5.900%	2021	Dec	Sinker			2,655,000	0	0		2,655,000
0118317Z1	5.900%	2021	Dec	Sinker			50,000	0	0		50,000
0118317Z1	5.900%	2022	Jun	Sinker			50,000	0	0		50,000
0118318A5	5.900%	2022	Jun	Sinker			2,690,000	0	0		2,690,000
0118317Z1	5.900%	2022	Dec	Sinker			50,000	0	0		50,000
0118318A5	5.900%	2022	Dec	Sinker			2,735,000	0	0		2,735,000
0118317Z1	5.900%	2023	Jun	Sinker			50,000	0	0		50,000
0118318A5	5.900%	2023	Jun	Sinker			2,770,000	0	0		2,770,000
0118317Z1	5.900%	2023	Dec	Sinker			50,000	0	0		50,000
0118318A5	5.900%	2023	Dec	Sinker			2,815,000	0	0		2,815,000
0118318A5	5.900%	2024	Jun	Sinker			2,855,000	0	0		2,855,000
0118317Z1	5.900%	2024	Jun	Sinker			50,000	0	0		50,000
0118317Z1	5.900%	2024	Dec	Sinker			55,000	0	0		55,000
0118318A5	5.900%	2024	Dec	Sinker			2,890,000	0	0		2,890,000
0118317Z1	5.900%	2025	Jun	Sinker			55,000	0	0		55,000
0118318A5	5.900%	2025	Jun	Sinker			2,935,000	0	0		2,935,000
0118318A5	5.900%	2025	Dec	Sinker			2,980,000	0	0		2,980,000
0118317Z1	5.900%	2025	Dec	Sinker			55,000	0	0		55,000
0118317Z1	5.900%	2026	Jun	Sinker			55,000	0	0		55,000
0118318A5	5.900%	2026	Jun	Sinker			3,020,000	0	0		3,020,000
0118317Z1	5.900%	2026	Dec	Sinker			55,000	0	0		55,000
0118318A5	5.900%	2026	Dec	Sinker			3,065,000	0	0		3,065,000
0118317Z1	5.900%	2027	Jun	Sinker			55,000	0	0		55,000
0118318A5	5.900%	2027	Jun	Sinker			3,115,000	0	0		3,115,000
0118317Z1	5.900%	2027	Dec	Sinker			55,000	0	0		55,000
0118318A5	5.900%	2027	Dec	Sinker			3,155,000	0	0		3,155,000
0118317Z1	5.900%	2028	Jun	Sinker			60,000	0	0		60,000
0118318A5	5.900%	2028	Jun	Sinker			3,200,000	0	0		3,200,000
0118317Z1	5.900%	2028	Dec	Term			60,000	0	0		60,000
0118318A5	5.900%	2028	Dec	Sinker			3,250,000	0	0		3,250,000
0118318A5	5.900%	2029	Jun	Term			3,355,000	0	0		3,355,000
0118318B3	6.050%	2035	Jun	Term			44,315,000	0	44,315,000		0
0118318C1	6.050%	2035	Dec	Sinker			4,060,000	0	90,000		3,970,000
0118318C1	6.050%	2036	Jun	Sinker			4,115,000	0	90,000		4,025,000
0118318C1	6.050%	2036	Dec	Sinker			4,180,000	0	95,000		4,085,000
0118318C1	6.050%	2037	Jun	Sinker			4,240,000	0	95,000		4,145,000
0118318C1	6.050%	2037	Dec	Sinker			4,300,000	0	95,000		4,205,000
0118318C1	6.050%	2038	Jun	Sinker			4,365,000	0	95,000		4,270,000
0118318C1	6.050%	2038	Dec	Sinker			4,430,000	0	100,000		4,330,000
0118318C1	6.050%	2039	Jun	Term			4,495,000	0	95,000		4,400,000
0118318D9	6.000%	2039	Dec	Sinker			4,675,000	0	0		4,675,000
0118318D9	6.000%	2040	Jun	Sinker			4,750,000	0	0		4,750,000
0118318D9	6.000%	2040	Dec	Sinker			4,820,000	0	0		4,820,000
0118318D9	6.000%	2041	Jun	Sinker			4,890,000	0	0		4,890,000
0118318D9	6.000%	2041	Dec	Sinker			4,965,000	0	0		4,965,000
0118318D9	6.000%	2042	Jun	Sinker			5,035,000	0	0		5,035,000
0118318D9	6.000%	2042	Dec	Sinker			5,120,000	0	0		5,120,000
0118318D9	6.000%	2043	Jun	Sinker			5,190,000	0	0		5,190,000
0118318D9	6.000%	2043	Dec	Sinker			5,270,000	0	0		5,270,000
0118318D9	6.000%	2044	Jun	Sinker			5,350,000	0	0		5,350,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds											
GM99A General Mortgage Revenue Bonds, 1999 Series A				Exempt	Fund: 647	Yield: 6.048%	Delivery: 9/28/1999	Dated: 9/1/1999	S and P AAA	Moody's Aaa	Fitch AAA
0118318D9	6.000%	2044	Dec	Sinker			5,430,000	0	0		5,430,000
0118318D9	6.000%	2045	Jun	Sinker			5,510,000	0	0		5,510,000
0118318D9	6.000%	2045	Dec	Sinker			5,595,000	0	0		5,595,000
0118318D9	6.000%	2046	Jun	Sinker			5,675,000	0	0		5,675,000
0118318D9	6.000%	2046	Dec	Sinker			5,760,000	0	0		5,760,000
0118318D9	6.000%	2047	Jun	Sinker			5,850,000	0	0		5,850,000
0118318D9	6.000%	2047	Dec	Sinker			5,940,000	0	0		5,940,000
0118318D9	6.000%	2048	Jun	Sinker			6,020,000	0	0		6,020,000
0118318D9	6.000%	2048	Dec	Sinker			6,120,000	0	0		6,120,000
0118318D9	6.000%	2049	Jun	Term			6,205,000	0	0		6,205,000
GM99A Total							\$302,700,000	\$9,570,000	\$45,070,000	\$248,060,000	
GM02A General Mortgage Revenue Bonds, 2002 Series A				Exempt	Fund: 649	Yield: 4.798%	Delivery: 10/15/2002	Dated: 10/1/2002	AAA	Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial			1,175,000	0	0		1,175,000
011832TH5	3.450%	2010	Dec	Serial			1,195,000	0	0		1,195,000
011832TJ1	3.600%	2011	Jun	Serial			1,215,000	0	0		1,215,000
011832TK8	4.875%	2011	Dec	Serial			1,235,000	0	0		1,235,000
011832TL6	3.700%	2012	Jun	Serial			1,265,000	0	0		1,265,000
011832TM4	4.875%	2012	Dec	Serial			1,290,000	0	0		1,290,000
011832TN2	3.750%	2013	Jun	Serial			1,320,000	0	0		1,320,000
011832TP7	3.750%	2013	Dec	Serial			1,345,000	0	0		1,345,000
011832TQ5	3.875%	2014	Jun	Serial			1,370,000	0	0		1,370,000
011832TR3	3.875%	2014	Dec	Serial			1,395,000	0	0		1,395,000
011832TS1	4.000%	2015	Jun	Serial			1,425,000	0	0		1,425,000
011832TT9	4.000%	2015	Dec	Serial			1,455,000	0	0		1,455,000
011832TU6	4.250%	2016	Jun	Serial			1,480,000	0	0		1,480,000
011832TV4	4.375%	2016	Dec	Sinker			1,515,000	0	0		1,515,000
011832TV4	4.375%	2017	Jun	Sinker			1,545,000	0	0		1,545,000
011832TV4	4.375%	2017	Dec	Term			1,580,000	0	0		1,580,000
011832TW2	4.700%	2018	Jun	Sinker			1,615,000	0	0		1,615,000
011832TW2	4.700%	2018	Dec	Sinker			1,650,000	0	0		1,650,000
011832TW2	4.700%	2019	Jun	Sinker			1,690,000	0	0		1,690,000
011832TW2	4.700%	2019	Dec	Sinker			1,730,000	0	0		1,730,000
011832TW2	4.700%	2020	Jun	Sinker			1,770,000	0	0		1,770,000
011832TW2	4.700%	2020	Dec	Sinker			1,815,000	0	0		1,815,000
011832TW2	4.700%	2021	Jun	Sinker			1,855,000	0	0		1,855,000
011832TW2	4.700%	2021	Dec	Sinker			1,900,000	0	0		1,900,000
011832TW2	4.700%	2022	Jun	Sinker			1,945,000	0	0		1,945,000
011832TW2	4.700%	2022	Dec	Term			1,990,000	0	0		1,990,000
011832UA8	4.750%	2023	Jun	Sinker			2,035,000	0	0		2,035,000
011832UA8	4.750%	2023	Dec	Term			2,085,000	0	0		2,085,000
011832UB6	4.750%	2024	Jun	Sinker			2,135,000	0	0		2,135,000
011832UB6	4.750%	2024	Dec	Sinker			2,185,000	0	0		2,185,000
011832UB6	4.750%	2025	Jun	Sinker			2,235,000	0	0		2,235,000
011832UB6	4.750%	2025	Dec	Sinker			2,290,000	0	0		2,290,000
011832UB6	4.750%	2026	Jun	Sinker			2,345,000	0	0		2,345,000
011832UB6	4.750%	2026	Dec	Sinker			2,400,000	0	0		2,400,000
011832UB6	4.750%	2027	Jun	Sinker			2,455,000	0	0		2,455,000
011832TX0	4.800%	2027	Dec	Serial			565,000	0	0		565,000
011832UB6	4.750%	2027	Dec	Sinker			1,950,000	0	0		1,950,000
011832UB6	4.750%	2028	Jun	Sinker			2,575,000	0	0		2,575,000
011832UB6	4.750%	2028	Dec	Sinker			2,635,000	0	0		2,635,000
011832UB6	4.750%	2029	Jun	Sinker			2,700,000	0	0		2,700,000
011832UB6	4.750%	2029	Dec	Term			2,765,000	0	0		2,765,000
011832UC4	5.000%	2030	Jun	Sinker			2,720,000	0	0		2,720,000
011832UC4	5.000%	2030	Dec	Sinker			2,790,000	0	0		2,790,000
011832UC4	5.000%	2031	Jun	Sinker			2,865,000	0	0		2,865,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
GM02A General Mortgage Revenue Bonds, 2002 Series A				Exempt	Fund: 649	Yield: 4.798%	Delivery: 10/15/2002	Dated: 10/1/2002	AAA	Aaa	AAA	
011832UC4	5.000%	2031	Dec	Sinker			2,940,000	0	0		2,940,000	
011832UC4	5.000%	2032	Jun	Sinker			3,015,000	0	0		3,015,000	
011832UC4	5.000%	2032	Dec	Sinker			2,250,000	0	0		2,250,000	
011832TY8	4.850%	2032	Dec	Serial			840,000	0	0		840,000	
011832UC4	5.000%	2033	Jun	Sinker			3,170,000	0	0		3,170,000	
011832UC4	5.000%	2033	Dec	Term			3,250,000	0	0		3,250,000	
011832UD2	5.000%	2034	Jun	Sinker			3,275,000	0	0		3,275,000	
011832TZ5	4.950%	2034	Jun	Sinker			245,000	0	0		245,000	
011832TZ5	4.950%	2034	Dec	Sinker			250,000	0	0		250,000	
011832UD2	5.000%	2034	Dec	Sinker			3,355,000	0	0		3,355,000	
011832TZ5	4.950%	2035	Jun	Sinker			260,000	0	0		260,000	
011832UD2	5.000%	2035	Jun	Sinker			3,430,000	0	0		3,430,000	
011832TZ5	4.950%	2035	Dec	Sinker			265,000	0	0		265,000	
011832UD2	5.000%	2035	Dec	Sinker			3,520,000	0	0		3,520,000	
011832UD2	5.000%	2036	Jun	Sinker			3,605,000	0	0		3,605,000	
011832TZ5	4.950%	2036	Jun	Sinker			275,000	0	0		275,000	
011832UD2	5.000%	2036	Dec	Sinker			3,695,000	0	0		3,695,000	
011832TZ5	4.950%	2036	Dec	Sinker			280,000	0	0		280,000	
011832UD2	5.000%	2037	Jun	Sinker			3,790,000	0	0		3,790,000	
011832TZ5	4.950%	2037	Jun	Sinker			285,000	0	0		285,000	
011832UD2	5.000%	2037	Dec	Sinker			3,880,000	0	0		3,880,000	
011832TZ5	4.950%	2037	Dec	Sinker			290,000	0	0		290,000	
011832TZ5	4.950%	2038	Jun	Sinker			300,000	0	0		300,000	
011832UD2	5.000%	2038	Jun	Sinker			3,975,000	0	0		3,975,000	
011832TZ5	4.950%	2038	Dec	Sinker			310,000	0	0		310,000	
011832UD2	5.000%	2038	Dec	Sinker			4,070,000	0	0		4,070,000	
011832UD2	5.000%	2039	Jun	Sinker			4,170,000	0	0		4,170,000	
011832TZ5	4.950%	2039	Jun	Sinker			315,000	0	0		315,000	
011832UD2	5.000%	2039	Dec	Term			4,275,000	0	0		4,275,000	
011832TZ5	4.950%	2039	Dec	Sinker			320,000	0	0		320,000	
011832TZ5	4.950%	2040	Jun	Term			4,605,000	0	0		4,605,000	
GM02A Total							\$150,000,000	\$0	\$0	\$150,000,000		
General Mortgage Revenue Bonds Total							\$887,610,874	\$28,600,000	\$219,100,000	\$639,910,874		
Governmental Purpose Bonds										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
GP97A Governmental Purpose Bonds, 1997 Series A				Exempt	Fund: 646	Yield: VRDO	Delivery: 12/3/1997	Dated: 12/3/1997	AA-/A-1+	Aa2/VMIG1	AA+/F1+	
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	9,700,000		23,300,000	
GP97A Total							\$33,000,000	\$0	\$9,700,000	\$23,300,000		
GP01A Governmental Purpose Bonds, 2001 Series A				Exempt	Fund: 648	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+	
011832MW9		2001	Dec	Sinker		SWAP	500,000	500,000	0		0	
011832MW9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0	
011832MW9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0	
011832MW9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0	
011832MW9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0	
011832MW9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0	
011832MW9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0	
011832MW9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0	
011832MW9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0	
011832MW9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0	
011832MW9		2006	Dec	Sinker		SWAP	845,000	0	0		845,000	
011832MW9		2007	Jun	Sinker		SWAP	860,000	0	0		860,000	
011832MW9		2007	Dec	Sinker		SWAP	880,000	0	0		880,000	
011832MW9		2008	Jun	Sinker		SWAP	895,000	0	0		895,000	
011832MW9		2008	Dec	Sinker		SWAP	920,000	0	0		920,000	
011832MW9		2009	Jun	Sinker		SWAP	930,000	0	0		930,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
GP01A Governmental Purpose Bonds, 2001 Series A				Exempt	Fund: 648	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MW9		2009	Dec	Sinker		SWAP	950,000	0	0	950,000	
011832MW9		2010	Jun	Sinker		SWAP	960,000	0	0	960,000	
011832MW9		2010	Dec	Sinker		SWAP	995,000	0	0	995,000	
011832MW9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000	
011832MW9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000	
011832MW9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000	
011832MW9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000	
011832MW9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000	
011832MW9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000	
011832MW9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000	
011832MW9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000	
011832MW9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000	
011832MW9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000	
011832MW9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000	
011832MW9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000	
011832MW9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000	
011832MW9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000	
011832MW9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000	
011832MW9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000	
011832MW9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000	
011832MW9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000	
011832MW9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000	
011832MW9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000	
011832MW9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000	
011832MW9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000	
011832MW9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000	
011832MW9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000	
011832MW9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000	
011832MW9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000	
011832MW9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000	
011832MW9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000	
011832MW9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000	
011832MW9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000	
011832MW9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000	
011832MW9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000	
011832MW9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000	
011832MW9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000	
011832MW9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000	
011832MW9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000	
011832MW9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000	
011832MW9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000	
011832MW9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000	
011832MW9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000	
GP01A Total							\$76,580,000	\$7,390,000	\$0	\$69,190,000	
GP01B Governmental Purpose Bonds, 2001 Series B				Exempt	Fund: 648	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MY5		2001	Dec	Sinker		SWAP	620,000	620,000	0	0	
011832MY5		2002	Jun	Sinker		SWAP	855,000	855,000	0	0	
011832MY5		2002	Dec	Sinker		SWAP	885,000	885,000	0	0	
011832MY5		2003	Jun	Sinker		SWAP	900,000	900,000	0	0	
011832MY5		2003	Dec	Sinker		SWAP	910,000	910,000	0	0	
011832MY5		2004	Jun	Sinker		SWAP	935,000	935,000	0	0	
011832MY5		2004	Dec	Sinker		SWAP	955,000	955,000	0	0	
011832MY5		2005	Jun	Sinker		SWAP	975,000	975,000	0	0	
011832MY5		2005	Dec	Sinker		SWAP	990,000	990,000	0	0	
011832MY5		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	
011832MY5		2006	Dec	Sinker		SWAP	1,035,000	0	0	1,035,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Fund: 648	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	S and P AAA/A-1+	Moody's Aaa/VMIG-1	Fitch AAA/F-1+
011832MY5		2007	Jun	Sinker		SWAP	1,055,000	0	0		1,055,000
011832MY5		2007	Dec	Sinker		SWAP	1,070,000	0	0		1,070,000
011832MY5		2008	Jun	Sinker		SWAP	1,095,000	0	0		1,095,000
011832MY5		2008	Dec	Sinker		SWAP	1,120,000	0	0		1,120,000
011832MY5		2009	Jun	Sinker		SWAP	1,140,000	0	0		1,140,000
011832MY5		2009	Dec	Sinker		SWAP	1,165,000	0	0		1,165,000
011832MY5		2010	Jun	Sinker		SWAP	1,175,000	0	0		1,175,000
011832MY5		2010	Dec	Sinker		SWAP	1,210,000	0	0		1,210,000
011832MY5		2011	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
011832MY5		2011	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
011832MY5		2012	Jun	Sinker		SWAP	1,285,000	0	0		1,285,000
011832MY5		2012	Dec	Sinker		SWAP	1,315,000	0	0		1,315,000
011832MY5		2013	Jun	Sinker		SWAP	1,325,000	0	0		1,325,000
011832MY5		2013	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
011832MY5		2014	Jun	Sinker		SWAP	1,390,000	0	0		1,390,000
011832MY5		2014	Dec	Sinker		SWAP	1,415,000	0	0		1,415,000
011832MY5		2015	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
011832MY5		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
011832MY5		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
011832MY5		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
011832MY5		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
011832MY5		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
011832MY5		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
011832MY5		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
011832MY5		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
011832MY5		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
011832MY5		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
011832MY5		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
011832MY5		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
011832MY5		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
011832MY5		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
011832MY5		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
011832MY5		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
011832MY5		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
011832MY5		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
011832MY5		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
011832MY5		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
011832MY5		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
011832MY5		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
011832MY5		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
011832MY5		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
011832MY5		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
011832MY5		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
011832MY5		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
011832MY5		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
011832MY5		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
011832MY5		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
011832MY5		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
				GP01B Total			\$93,590,000	\$9,035,000	\$0	\$84,555,000	
GP01C	Governmental Purpose Bonds, 2001 Series C			Taxable	Fund: 648	Yield: N/A	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MZ2		2001	Dec	Sinker		VRDO	110,000	110,000	0		0
011832MZ2		2002	Jun	Sinker		VRDO	245,000	245,000	0		0
011832MZ2		2002	Dec	Sinker		VRDO	215,000	215,000	0		0
011832MZ2		2003	Jun	Sinker		VRDO	530,000	530,000	0		0
011832MZ2		2003	Dec	Sinker		VRDO	550,000	550,000	0		0
011832MZ2		2004	Jun	Sinker		VRDO	570,000	570,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01C	Governmental Purpose Bonds, 2001 Series C			Taxable	Fund: 648	Yield: N/A	Delivery: 8/2/2001	Dated: 8/2/2001	S and P AAA/A-1+	Moody's Aaa/VMIG-1	Fitch AAA/F-1+
011832MZ2		2004	Dec	Sinker		VRDO	590,000	590,000	0		0
011832MZ2		2005	Jun	Sinker		VRDO	610,000	610,000	0		0
011832MZ2		2005	Dec	Sinker		VRDO	630,000	630,000	0		0
011832MZ2		2006	Jun	Sinker		VRDO	655,000	530,000	125,000		0
011832MZ2		2006	Dec	Sinker		VRDO	680,000	0	130,000		550,000
011832MZ2		2007	Jun	Sinker		VRDO	700,000	0	130,000		570,000
011832MZ2		2007	Dec	Sinker		VRDO	730,000	0	135,000		595,000
011832MZ2		2008	Jun	Sinker		VRDO	750,000	0	135,000		615,000
011832MZ2		2008	Dec	Sinker		VRDO	780,000	0	140,000		640,000
011832MZ2		2009	Jun	Sinker		VRDO	810,000	0	145,000		665,000
011832MZ2		2009	Dec	Sinker		VRDO	835,000	0	150,000		685,000
011832MZ2		2010	Jun	Sinker		VRDO	865,000	0	155,000		710,000
011832MZ2		2010	Dec	Sinker		VRDO	895,000	0	160,000		735,000
011832MZ2		2011	Jun	Sinker		VRDO	925,000	0	165,000		760,000
011832MZ2		2011	Dec	Sinker		VRDO	960,000	0	175,000		785,000
011832MZ2		2012	Jun	Sinker		VRDO	995,000	0	180,000		815,000
011832MZ2		2012	Dec	Sinker		VRDO	1,030,000	0	185,000		845,000
011832MZ2		2013	Jun	Sinker		VRDO	1,065,000	0	195,000		870,000
011832MZ2		2013	Dec	Sinker		VRDO	1,105,000	0	200,000		905,000
011832MZ2		2014	Jun	Sinker		VRDO	1,140,000	0	205,000		935,000
011832MZ2		2014	Dec	Sinker		VRDO	1,185,000	0	215,000		970,000
011832MZ2		2015	Jun	Sinker		VRDO	1,225,000	0	220,000		1,005,000
011832MZ2		2015	Dec	Sinker		VRDO	1,270,000	0	230,000		1,040,000
011832MZ2		2016	Jun	Sinker		VRDO	1,315,000	0	240,000		1,075,000
011832MZ2		2016	Dec	Sinker		VRDO	1,340,000	0	240,000		1,100,000
011832MZ2		2017	Jun	Sinker		VRDO	1,355,000	0	245,000		1,110,000
011832MZ2		2017	Dec	Sinker		VRDO	1,405,000	0	255,000		1,150,000
011832MZ2		2018	Jun	Sinker		VRDO	1,450,000	0	260,000		1,190,000
011832MZ2		2018	Dec	Sinker		VRDO	1,505,000	0	270,000		1,235,000
011832MZ2		2019	Jun	Sinker		VRDO	1,560,000	0	280,000		1,280,000
011832MZ2		2019	Dec	Sinker		VRDO	1,615,000	0	290,000		1,325,000
011832MZ2		2020	Jun	Sinker		VRDO	1,670,000	0	300,000		1,370,000
011832MZ2		2020	Dec	Sinker		VRDO	1,735,000	0	315,000		1,420,000
011832MZ2		2021	Jun	Sinker		VRDO	1,790,000	0	325,000		1,465,000
011832MZ2		2021	Dec	Sinker		VRDO	1,860,000	0	335,000		1,525,000
011832MZ2		2022	Jun	Sinker		VRDO	1,925,000	0	350,000		1,575,000
011832MZ2		2022	Dec	Sinker		VRDO	1,990,000	0	360,000		1,630,000
011832MZ2		2023	Jun	Sinker		VRDO	2,065,000	0	375,000		1,690,000
011832MZ2		2023	Dec	Sinker		VRDO	2,135,000	0	385,000		1,750,000
011832MZ2		2024	Jun	Sinker		VRDO	2,215,000	0	400,000		1,815,000
011832MZ2		2024	Dec	Sinker		VRDO	2,290,000	0	415,000		1,875,000
011832MZ2		2025	Jun	Sinker		VRDO	2,375,000	0	430,000		1,945,000
011832MZ2		2025	Dec	Sinker		VRDO	2,460,000	0	445,000		2,015,000
011832MZ2		2026	Jun	Sinker		VRDO	2,550,000	0	460,000		2,090,000
011832MZ2		2026	Dec	Sinker		VRDO	2,635,000	0	475,000		2,160,000
011832MZ2		2027	Jun	Sinker		VRDO	2,735,000	0	495,000		2,240,000
011832MZ2		2027	Dec	Sinker		VRDO	2,830,000	0	510,000		2,320,000
011832MZ2		2028	Jun	Sinker		VRDO	2,930,000	0	530,000		2,400,000
011832MZ2		2028	Dec	Sinker		VRDO	3,035,000	0	550,000		2,485,000
011832MZ2		2029	Jun	Sinker		VRDO	3,135,000	0	565,000		2,570,000
011832MZ2		2029	Dec	Sinker		VRDO	3,245,000	0	585,000		2,660,000
011832MZ2		2030	Jun	Sinker		VRDO	3,345,000	0	605,000		2,740,000
011832MZ2		2030	Dec	Sinker		VRDO	3,440,000	0	620,000		2,820,000
011832MZ2		2031	Jun	Sinker		VRDO	3,500,000	0	635,000		2,865,000
011832MZ2		2031	Dec	Sinker		VRDO	3,155,000	0	570,000		2,585,000
011832MZ2		2032	Jun	Sinker		VRDO	2,300,000	0	415,000		1,885,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds									S and P	Moody's	Fitch
GP01C Governmental Purpose Bonds, 2001 Series C				Taxable	Fund: 648	Yield: N/A	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MZ2		2032	Dec	Term		VRDO	2,460,000	0	445,000		2,015,000
GP01C Total							\$100,000,000	\$4,580,000	\$17,350,000		\$78,070,000
Governmental Purpose Bonds Total							\$303,170,000	\$21,005,000	\$27,050,000		\$255,115,000
State Capital Project Bonds									S and P	Moody's	Fitch
SC01A State Capital Project Bonds, 2001 Series A				Exempt	Fund: 692	Yield: 3.980%	Delivery: 2/8/2001	Dated: 2/1/2001	AA-	Aa2	AA+
A1	011832MB5	4.000%	2001	Dec	Serial		290,000	290,000	0		0
A1	011832MC3	3.200%	2002	Jun	Serial		1,015,000	1,015,000	0		0
A1	011832MD1	4.500%	2002	Dec	Serial		4,290,000	4,290,000	0		0
A1	011832ME9	4.750%	2003	Jun	Serial		1,310,000	1,310,000	0		0
A2	011832MP4	3.800%	2003	Jun	Serial		3,020,000	3,020,000	0		0
A1	011832MF6	4.750%	2003	Dec	Serial		4,500,000	4,500,000	0		0
A1	011832MG4	5.000%	2004	Jun	Serial		2,055,000	2,055,000	0		0
A2	011832MQ2	3.850%	2004	Jun	Serial		2,430,000	2,430,000	0		0
A1	011832MH2	5.000%	2004	Dec	Serial		5,000,000	5,000,000	0		0
A1	011832MJ8	5.250%	2005	Jun	Serial		3,050,000	3,050,000	0		0
A2	011832MR0	3.900%	2005	Jun	Serial		1,385,000	1,385,000	0		0
A1	011832MK5	5.000%	2005	Dec	Serial		13,240,000	13,240,000	0		0
A1	011832ML3	5.000%	2006	Jun	Serial		13,450,000	13,450,000	0		0
A1	011832MM1	5.000%	2006	Dec	Serial		5,000,000	0	0		5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial		2,585,000	0	0		2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial		7,915,000	0	0		7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial		4,000,000	0	0		4,000,000
SC01A Total							\$74,535,000	\$55,035,000	\$0		\$19,500,000
SC02A State Capital Project Bonds, 2002 Series A				Exempt	Fund: 693	Yield: VRDO	Delivery: 12/5/2002	Dated: 12/5/2002	AAA	Aaa	AAA
	011832UK6	3.000%	2003	Jul	Serial		3,040,000	3,040,000	0		0
	011832UL4	3.000%	2004	Jul	Serial		1,195,000	1,195,000	0		0
	011832UM2	4.000%	2004	Jul	Serial		2,015,000	2,015,000	0		0
	011832UN0	3.000%	2005	Jul	Serial		700,000	700,000	0		0
	011832UP5	4.000%	2005	Jul	Serial		2,635,000	2,635,000	0		0
	011832UQ3	3.000%	2006	Jul	Serial		1,100,000	1,100,000	0		0
	011832UR1	5.000%	2006	Jul	Serial		2,365,000	2,365,000	0		0
	011832US9	3.000%	2007	Jul	Serial		500,000	0	0		500,000
	011832UT7	4.000%	2007	Jul	Serial		3,115,000	0	0		3,115,000
	011832UV2	5.000%	2008	Jul	Serial		3,155,000	0	0		3,155,000
	011832UU4	3.000%	2008	Jul	Serial		610,000	0	0		610,000
	011832UW0	3.125%	2009	Jul	Serial		180,000	0	0		180,000
	011832UX8	5.000%	2009	Jul	Serial		3,770,000	0	0		3,770,000
	011832UY6	3.400%	2010	Jul	Serial		140,000	0	0		140,000
	011832UZ3	5.000%	2010	Jul	Serial		4,005,000	0	0		4,005,000
	011832VA7	3.500%	2011	Jul	Serial		385,000	0	0		385,000
	011832VB5	5.000%	2011	Jul	Serial		3,995,000	0	0		3,995,000
SC02A Total							\$32,905,000	\$13,050,000	\$0		\$19,855,000
SC02B State Capital Project Bonds, 2002 Series B				Exempt	Fund: 693	Yield: VRDO	Delivery: 12/5/2002	Dated: 12/5/2002	AAA	Aaa	AAA
	011832UH3		2023	Jan	Sinker		SWAP	3,530,000	0		3,530,000
	011832UH3		2023	Jul	Sinker		SWAP	3,600,000	0		3,600,000
	011832UH3		2024	Jan	Sinker		SWAP	3,675,000	0		3,675,000
	011832UH3		2024	Jul	Term		SWAP	3,750,000	0		3,750,000
SC02B Total							\$14,555,000	\$0	\$0		\$14,555,000
SC02C State Capital Project Bonds, 2002 Series C				Exempt	Fund: 693	Yield: VRDO	Delivery: 12/5/2002	Dated: 12/5/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
	011832UJ9		2012	Jul	Sinker		SWAP	2,295,000	0		2,295,000
	011832UJ9		2013	Jan	Sinker		SWAP	2,345,000	0		2,345,000
	011832UJ9		2013	Jul	Sinker		SWAP	2,400,000	0		2,400,000
	011832UJ9		2014	Jan	Sinker		SWAP	2,450,000	0		2,450,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C State Capital Project Bonds, 2002 Series C									<i>S and P</i>	<i>Moody's</i>
										<i>Fitch</i>
									AAA/A-1+	Aaa/VMIG-1
										AAA/F1+
011832UJ9		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
011832UJ9		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
011832UJ9		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
011832UJ9		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
011832UJ9		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
011832UJ9		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
011832UJ9		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
011832UJ9		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
011832UJ9		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
011832UJ9		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
011832UJ9		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
011832UJ9		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
011832UJ9		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
011832UJ9		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
011832UJ9		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
011832UJ9		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
011832UJ9		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
SC02C Total							\$60,250,000	\$0	\$0	\$60,250,000
SC06A State Capital Project Bonds, 2006 Series A									AAA	Aaa
										AAA
011832T51	4.000%	2007	Jun	Serial			850,000	0	0	850,000
011832T69	4.000%	2008	Jun	Serial			1,450,000	0	0	1,450,000
011832T77	4.000%	2009	Jun	Serial			1,510,000	0	0	1,510,000
011832T85	4.000%	2010	Jun	Serial			1,570,000	0	0	1,570,000
011832T93	4.000%	2011	Jun	Serial			1,630,000	0	0	1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0	1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0	1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC06A State Capital Project Bonds, 2006 Series A									<i>S and P</i>	<i>Moody's</i>
				Exempt	Fund: 694	Yield: VRDO	Delivery: 10/25/2006	Dated: 10/25/2006	AAA	Aaa
						SC06A Total	\$100,890,000	\$0	\$0	\$100,890,000
SBL99 State Building Lease Bonds, 1999 Series									<i>Fitch</i>	
				Exempt	Fund: 555	Yield: 5.551%	Delivery: 12/15/1999	Dated: 12/1/1999	AAA	Aaa
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0	0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0	0
011832EC2	4.850%	2005	Oct	Serial			935,000	935,000	0	0
011832ED0	4.875%	2006	Apr	Serial			960,000	960,000	0	0
011832EE8	4.875%	2006	Oct	Serial			980,000	980,000	0	0
011832EF5	5.000%	2007	Apr	Serial			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0	1,720,000
					SBL99 Total		\$40,000,000	\$12,225,000	\$0	\$27,775,000
					State Capital Project Bonds Total		\$323,135,000	\$80,310,000	\$0	\$242,825,000
PHD Public Housing Federally Subsidized Debt										
PFWP1 Wrangell Project Home Ownership Note									<i>S and P</i>	<i>Moody's</i>
				Exempt	Fund: 240	Yield: N/A	Delivery: N/A	Dated: N/A	N/A	N/A
N/A	3.000%	2006	Jun	Sinker			633,718	633,718	0	0
N/A	3.000%	2006	Jul	Sinker			2,304	2,304	0	0
N/A	3.000%	2006	Aug	Sinker			2,310	2,310	0	0
N/A	3.000%	2006	Sep	Sinker			2,316	2,316	0	0
N/A	3.000%	2006	Oct	Sinker			2,321	2,321	0	0
N/A	3.000%	2006	Nov	Sinker			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Sinker			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Sinker			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Sinker			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Sinker			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Sinker			2,356	0	0	2,356
N/A	3.000%	2007	May	Sinker			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Sinker			2,368	0	0	2,368

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
PHD Public Housing Federally Subsidized Debt										
PFWP1 Wrangell Project Home Ownership Note									<i>S and P</i>	<i>Moody's</i>
N/A	3.000%	2007	Jul	Exempt Sinker	Fund: 240	Yield: N/A	Delivery: N/A	Dated: N/A	N/A	N/A
N/A	3.000%	2007	Aug	Term			2,374	0	0	2,374
							2,377	0	0	2,377
PFWP1 Total							\$666,500	\$642,969	\$0	\$23,532
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable										
N/A	1.000%	2007	Dec	Exempt Serial	Fund: 240	Yield: N/A	Delivery: N/A	Dated: N/A	N/A	N/A
							494,701	0	0	494,701
PFWP2 Total							\$494,701	\$0	\$0	\$494,701
PHD Public Housing Federally Subsidized Debt Total							\$1,161,201	\$642,969	\$0	\$518,233
Total AHFC Bonds							\$4,598,471,825	\$275,332,969	\$1,060,700,000	\$3,262,438,857

Short Term Obligations Outstanding: (As of 10/31/06)	
Domestic Commercial Paper	150,000,000
Reverse Repurchase Agreement	0
Total Short Term Obligations Outstanding	\$150,000,000

Detail of Defeased Debt: (As of 10/31/06)	
State Building Lease Bonds, Series 1999	16,485,000
Total Defeased Debt	\$16,485,000
Total AHFC Bonds w/o Defeased Debt	\$3,245,953,857

Detail of Accreted Interest: (As of 10/31/06)	
Mortgage Revenue Bonds, 1997 Series A2	7,972,875
General Mortgage Revenue Bonds, 1997 Series A	8,084,632
Total Accreted Interest	\$16,057,507
Total AHFC Bonds w/ Accreted Interest	\$3,278,496,364

FOOTNOTES:

1. AHFC has issued \$15,386,904,122 in Bonds and Notes as of 10/31/06. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. Some AHFC Bond transactions have been separated into both tax-exempt and taxable series (i.e. GP01A/D, E021A/B, and HD04A/C).
4. Some AHFC Bond transactions were issued to refund earlier Bonds in order to lower the Corporation's total Bond costs (i.e. GP01A/B, GM02A and GH03A).
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A and SC02B/C).
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00, \$126,790,000 on 08/15/01 and \$411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
8. On 5/18/05, AHFC issued \$16,885,000 General Housing Purpose Bonds, 2005 Series C in order to economically defease \$16,485,000 State Building Lease Bonds, Series 1999 and redeem them on their earliest optional redemption dates of 04/01/10.

1 Mortgage Revenue Bonds, 1997 Series A1

Series: E97A1 Fund: 481
 Remaining Principal Balance: \$22,318,309
 Weighted Average Seasoning: 109
 Weighted Average Interest Rate: 6.007%
 Bond Yield (TIC): 5.530%

	Prepayments	CPR	PSA
1-Month	\$393,056	18.90%	315
3-Months	\$995,195	15.97%	266
6-Months	\$2,153,074	16.71%	278
12-Months	\$4,432,017	16.37%	273
Life	\$79,913,942	15.82%	264

2 Mortgage Revenue Bonds, 1997 Series A2

Series: E97A2 Fund: 481
 Remaining Principal Balance: \$33,440,940
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 6.195%
 Bond Yield (TIC): 5.530%

	Prepayments	CPR	PSA
1-Month	\$457,776	15.05%	251
3-Months	\$1,423,073	15.34%	256
6-Months	\$3,239,086	16.84%	281
12-Months	\$6,579,709	16.40%	273
Life	\$56,090,291	15.35%	256

3 Mortgage Revenue Bonds, 1998 Series A1

Series: E98A1 Fund: 482
 Remaining Principal Balance: \$11,894,421
 Weighted Average Seasoning: 102
 Weighted Average Interest Rate: 5.485%
 Bond Yield (TIC): 5.206%

	Prepayments	CPR	PSA
1-Month	\$11,154	1.12%	19
3-Months	\$185,938	5.97%	99
6-Months	\$523,443	8.18%	136
12-Months	\$2,262,013	15.70%	262
Life	\$22,900,736	12.34%	206

4 Mortgage Revenue Bonds, 1998 Series A2

Series: E98A2 Fund: 482
 Remaining Principal Balance: \$15,890,235
 Weighted Average Seasoning: 67
 Weighted Average Interest Rate: 6.607%
 Bond Yield (TIC): 5.206%

	Prepayments	CPR	PSA
1-Month	\$417,852	26.76%	446
3-Months	\$1,629,793	32.41%	540
6-Months	\$3,041,445	29.67%	495
12-Months	\$4,561,708	22.44%	374
Life	\$23,735,126	13.48%	225

5 Mortgage Revenue Bonds, 1999 Series A1

Series: E99A1 Fund: 483
 Remaining Principal Balance: \$4,012,604
 Weighted Average Seasoning: 96
 Weighted Average Interest Rate: 6.375%
 Bond Yield (TIC): 5.978%

	Prepayments	CPR	PSA
1-Month	\$1,306	0.39%	6
3-Months	\$3,086	0.31%	5
6-Months	\$215,046	9.78%	163
12-Months	\$461,037	10.12%	169
Life	\$7,135,911	13.01%	217

6 Mortgage Revenue Bonds, 1999 Series A2

Series: E99A2 Fund: 483
 Remaining Principal Balance: \$99,824,116
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 6.845%
 Bond Yield (TIC): 5.978%

	Prepayments	CPR	PSA
1-Month	\$1,777,811	19.09%	318
3-Months	\$5,731,141	20.04%	334
6-Months	\$12,263,174	20.76%	346
12-Months	\$21,571,246	17.86%	298
Life	\$142,936,043	13.17%	219

7 Mortgage Revenue Bonds, 2000 Series A

Series: E001A Fund: 484
 Remaining Principal Balance: \$16,967,709
 Weighted Average Seasoning: 88
 Weighted Average Interest Rate: 4.278%
 Bond Yield (TIC): 5.929%

	Prepayments	CPR	PSA
1-Month	\$80,005	5.49%	91
3-Months	\$306,870	6.79%	113
6-Months	\$730,358	7.63%	127
12-Months	\$1,249,571	6.25%	104
Life	\$35,436,428	17.92%	299

8 Mortgage Revenue Bonds, 2000 Series B

Series: E001B Fund: 484
 Remaining Principal Balance: \$41,837,601
 Weighted Average Seasoning: 68
 Weighted Average Interest Rate: 6.887%
 Bond Yield (TIC): 5.929%

	Prepayments	CPR	PSA
1-Month	\$607,410	15.88%	265
3-Months	\$2,188,581	18.46%	308
6-Months	\$3,770,831	15.86%	264
12-Months	\$8,344,725	16.66%	278
Life	\$69,064,146	16.17%	269

9 Mortgage Revenue Bonds, 2001 Series A

Series: E011A Fund: 485
 Remaining Principal Balance: \$9,756,724
 Weighted Average Seasoning: 94
 Weighted Average Interest Rate: 5.932%
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$124,736	14.14%	236
3-Months	\$902,357	29.67%	495
6-Months	\$1,745,232	27.87%	465
12-Months	\$2,519,681	20.30%	338
Life	\$20,729,746	19.37%	323

10 Mortgage Revenue Bonds, 2001 Series B

Series: E011B Fund: 485
 Remaining Principal Balance: \$64,154,267
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 6.052%
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$584,898	10.32%	172
3-Months	\$3,876,738	20.89%	348
6-Months	\$7,290,483	19.36%	323
12-Months	\$15,276,193	19.26%	321
Life	\$64,616,176	14.30%	238

11 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Fund: 486
 Remaining Principal Balance: \$142,184,065
 Weighted Average Seasoning: 43
 Weighted Average Interest Rate: 5.324%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$2,162,879	16.57%	276
3-Months	\$6,167,455	15.58%	260
6-Months	\$12,663,066	15.59%	260
12-Months	\$22,402,715	13.43%	224
Life	\$86,244,320	11.28%	237

12 Home Mortgage Revenue Bonds, 2002 Series B

Series: E021B Fund: 486
 Remaining Principal Balance: \$26,666,823
 Weighted Average Seasoning: 41
 Weighted Average Interest Rate: 7.348%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$719,719	27.35%	456
3-Months	\$1,240,567	16.63%	277
6-Months	\$2,640,523	17.27%	288
12-Months	\$5,505,713	17.23%	287
Life	\$22,460,843	16.01%	316

13 Home Mortgage Revenue Bonds, 2006 Series A

Series: E061A Fund: 487
 Remaining Principal Balance: \$96,459,769
 Weighted Average Seasoning: 15
 Weighted Average Interest Rate: 5.536%
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$104,313	1.29%	43
3-Months	\$637,153	2.59%	93
6-Months	\$1,631,903	3.29%	131
12-Months	\$2,413,826	2.91%	138
Life	\$2,413,826	2.91%	138

14 Home Mortgage Revenue Bonds, 2006 Series B

Series: E061B Fund: 488
 Remaining Principal Balance: \$73,852,060
 Weighted Average Seasoning: 7
 Weighted Average Interest Rate: 4.867%
 Bond Yield (TIC): 4.065%

	Prepayments	CPR	PSA
1-Month	\$13,689	0.22%	16
3-Months	\$630,482	3.56%	267
6-Months	\$1,087,276	3.29%	290
12-Months	\$1,098,136	2.54%	225
Life	\$1,098,136	2.54%	225

15 Veterans Collateralized Bonds, 1997 First

Series: C9711 Fund: 756
 Remaining Principal Balance: \$34,129,376
 Weighted Average Seasoning: 73
 Weighted Average Interest Rate: 5.869%
 Bond Yield (TIC): 5.546%

	Prepayments	CPR	PSA
1-Month	\$130,468	4.48%	75
3-Months	\$1,362,033	14.40%	240
6-Months	\$2,767,562	14.31%	238
12-Months	\$5,453,211	13.58%	226
Life	\$80,403,907	15.24%	254

16 Veterans Collateralized Bonds, 1998 First & Second

Series: C9811 Fund: 757
 Remaining Principal Balance: \$22,110,373
 Weighted Average Seasoning: 71
 Weighted Average Interest Rate: 6.000%
 Bond Yield (TIC): 5.403%

	Prepayments	CPR	PSA
1-Month	\$457,286	21.78%	363
3-Months	\$922,345	15.06%	251
6-Months	\$2,550,728	19.47%	325
12-Months	\$3,767,370	14.40%	240
Life	\$45,442,959	14.71%	245

17 Veterans Collateralized Bonds, 1999 First

Series: C9911 Fund: 758
 Remaining Principal Balance: \$48,547,772
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 7.225%
 Bond Yield (TIC): 6.109%

	Prepayments	CPR	PSA
1-Month	\$692,209	15.62%	260
3-Months	\$1,940,718	14.51%	242
6-Months	\$3,581,724	13.27%	221
12-Months	\$7,149,264	12.84%	214
Life	\$89,714,253	16.78%	280

18 Veterans Collateralized Bonds, 2000 First

Series: C0011 Fund: 759
 Remaining Principal Balance: \$25,935,977
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 7.293%
 Bond Yield (TIC): 6.319%

	Prepayments	CPR	PSA
1-Month	\$514,713	21.01%	350
3-Months	\$1,094,465	15.24%	254
6-Months	\$2,092,195	14.38%	240
12-Months	\$5,036,792	16.25%	271
Life	\$57,319,345	20.53%	342

19 Veterans Collateralized Bonds, 2002 First

Series: C0211 Fund: 760
 Remaining Principal Balance: \$25,553,816
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 6.189%
 Bond Yield (TIC): 5.466%

	Prepayments	CPR	PSA
1-Month	\$279,824	12.25%	204
3-Months	\$1,359,068	18.61%	310
6-Months	\$1,760,000	12.37%	206
12-Months	\$3,094,721	10.68%	178
Life	\$31,357,705	17.38%	301

20 Veterans Collateralized Bonds, 2005 First & Second

Series: C0511 Fund: 761
 Remaining Principal Balance: \$14,122,003
 Weighted Average Seasoning: 19
 Weighted Average Interest Rate: 6.607%
 Bond Yield (TIC): 4.215%

	Prepayments	CPR	PSA
1-Month	\$98,451	8.00%	210
3-Months	\$387,797	10.24%	284
6-Months	\$758,130	9.91%	300
12-Months	\$894,956	6.47%	231
Life	\$894,956	6.47%	231

21 General Mortgage Revenue Bonds, 1997 Series A

Series: GM97A Fund: 641
 Remaining Principal Balance: \$218,508,076
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 6.011%
 Bond Yield (TIC): 6.013%

	Prepayments	CPR	PSA
1-Month	\$2,076,073	10.73%	179
3-Months	\$6,940,068	11.95%	199
6-Months	\$15,414,475	13.11%	218
12-Months	\$30,908,446	13.33%	222
Life	\$540,321,116	16.60%	277

22 General Mortgage Revenue Bonds, 1999 Series A

Series: GM99A Fund: 647
 Remaining Principal Balance: \$312,240,223
 Weighted Average Seasoning: 48
 Weighted Average Interest Rate: 4.967%
 Bond Yield (TIC): 6.048%

	Prepayments	CPR	PSA
1-Month	\$2,821,661	10.23%	171
3-Months	\$9,034,330	11.02%	184
6-Months	\$20,911,064	12.58%	210
12-Months	\$38,592,973	12.21%	203
Life	\$282,448,044	13.85%	231

23 General Mortgage Revenue Bonds, 2002 Series A

Series: GM02A Fund: 649
 Remaining Principal Balance: \$144,359,755
 Weighted Average Seasoning: 38
 Weighted Average Interest Rate: 5.119%
 Bond Yield (TIC): 4.798%

	Prepayments	CPR	PSA
1-Month	\$1,088,684	8.62%	144
3-Months	\$4,433,866	11.69%	195
6-Months	\$12,267,173	15.63%	261
12-Months	\$19,474,197	12.91%	215
Life	\$107,554,611	20.82%	409

24 Governmental Purpose Bonds, 2001 Series A

Series: GP01A Fund: 648
 Remaining Principal Balance: \$108,486,920
 Weighted Average Seasoning: 66
 Weighted Average Interest Rate: 4.768%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,088,998	11.30%	188
3-Months	\$3,852,306	12.94%	216
6-Months	\$7,406,554	12.16%	203
12-Months	\$15,443,502	12.04%	201
Life	\$172,462,682	19.90%	332

25 Governmental Purpose Bonds, 2001 Series C

Series: GP01C Fund: 648
 Remaining Principal Balance: \$120,170,160
 Weighted Average Seasoning: 47
 Weighted Average Interest Rate: 7.408%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,523,415	14.03%	234
3-Months	\$7,465,926	21.46%	358
6-Months	\$15,127,175	21.23%	354
12-Months	\$26,098,353	18.00%	300
Life	\$174,201,449	18.81%	400

26 General Housing Purpose Bonds, 2005 Series B

Series: GH05B Fund: 652
 Remaining Principal Balance: \$129,098,754
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 4.634%
 Bond Yield (TIC): 4.474%

	Prepayments	CPR	PSA
1-Month	\$1,119,006	9.84%	164
3-Months	\$4,069,663	11.59%	193
6-Months	\$10,553,411	14.24%	237
12-Months	\$18,693,671	12.22%	204
Life	\$348,477,565	19.65%	328

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
BOND SPECIAL REDEMPTION SUMMARY

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2007	8,190,000	-	8,190,000
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

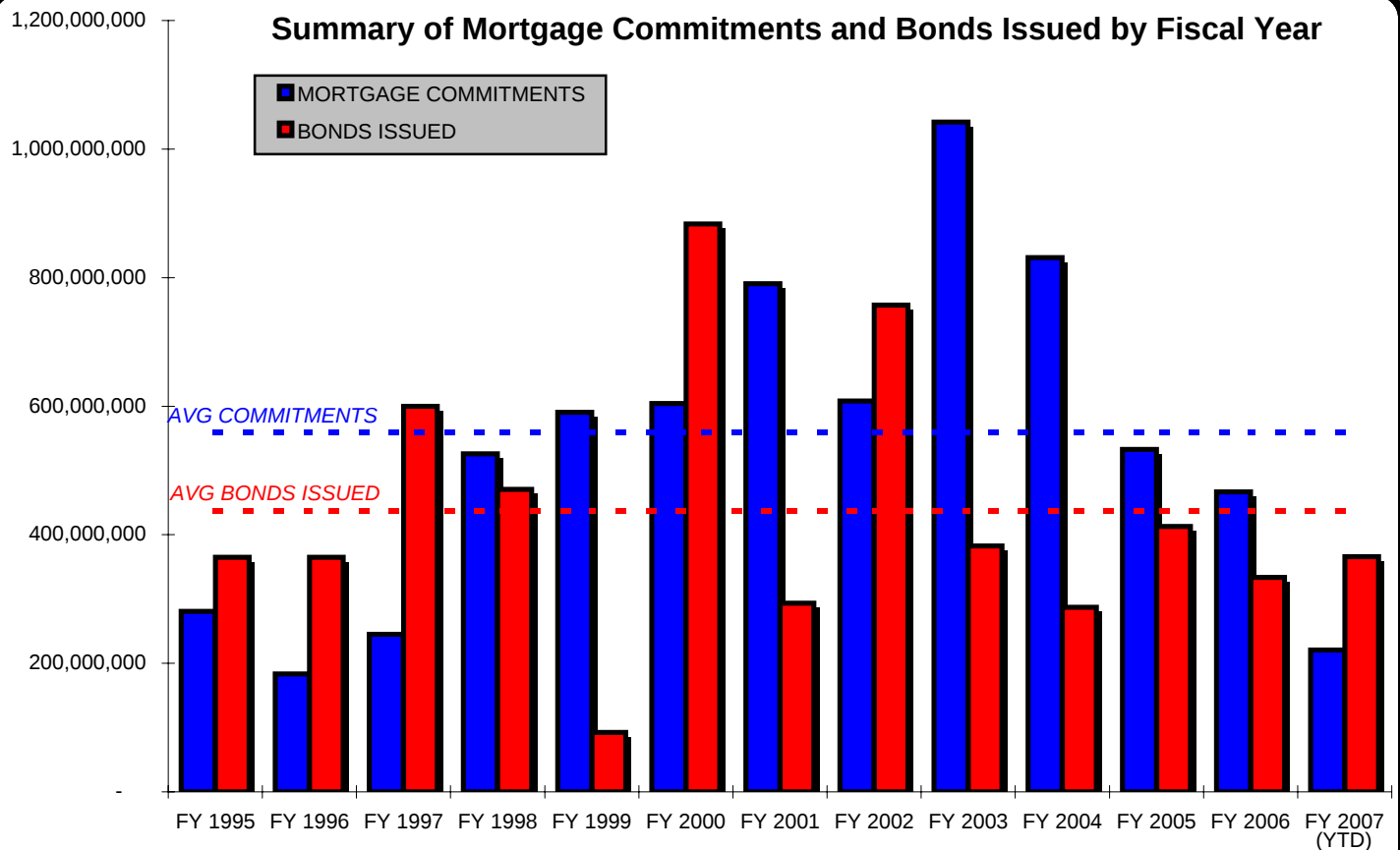
FY 2007 SERIES DETAIL:			
Series	Month	Surplus	Refunding
C9711	09/01/06	2,100,000	-
C9811	09/01/06	1,425,000	-
C9911	09/01/06	2,215,000	-
C0011	09/01/06	1,800,000	-
C0211	09/01/06	650,000	-

MONTHLY DETAIL:			
Month	Surplus	Refunding	Total
10/01/06	-	-	-
09/01/06	8,190,000	-	8,190,000
06/01/06	118,635,000	-	118,635,000
12/01/05	105,680,000	149,640,000	255,320,000
11/01/05	4,925,000	-	4,925,000
09/01/05	2,885,000	-	2,885,000
06/01/05	112,780,603	-	112,780,603
12/01/04	37,815,000	-	37,815,000
06/01/04	46,625,000	137,705,000	184,330,000
05/01/04	6,200,000	-	6,200,000
04/01/04	9,690,000	18,715,000	28,405,000
03/01/04	4,985,000	60,490,000	65,475,000
12/01/03	124,870,000	375,000	125,245,000
11/01/03	3,665,000	-	3,665,000
10/01/03	7,030,000	-	7,030,000
09/01/03	4,710,000	-	4,710,000
08/01/03	1,770,000	-	1,770,000
07/01/03	4,690,000	-	4,690,000
06/01/03	171,255,000	-	171,255,000
05/01/03	2,850,000	-	2,850,000
04/01/03	5,210,000	-	5,210,000
03/01/03	5,670,000	-	5,670,000
12/01/02	119,620,000	286,340,000	405,960,000
06/01/02	103,615,000	-	103,615,000
03/01/02	-	4,265,000	4,265,000
12/01/01	49,260,000	-	49,260,000
11/01/01	-	11,515,000	11,515,000
09/01/01	-	160,000,000	160,000,000
06/01/01	22,325,000	-	22,325,000

FY 2006 SERIES DETAIL:			
Series	Month	Surplus	Refunding
HD04C	06/22/06	7,875,000	-
C0011	06/01/06	3,480,000	-
C0211	06/01/06	1,830,000	-
C9711	06/01/06	4,275,000	-
C9811	06/01/06	2,225,000	-
C9911	06/01/06	4,630,000	-
E001C	06/01/06	3,010,000	-
E001D	06/01/06	1,775,000	-
E011A	06/01/06	590,000	-
E011B	06/01/06	9,580,000	-
E021B	06/01/06	12,710,000	-
E97A1	06/01/06	2,490,000	-
E97A2	06/01/06	1,070,000	-
E98A1	06/01/06	1,215,000	-
E98A2	06/01/06	395,000	-
E99A2	06/01/06	11,315,000	-
GP01D	06/01/06	50,170,000	-
HD04C	12/29/05	7,850,000	-
C0011	12/01/05	3,265,000	-
C0211	12/01/05	325,000	-
C9711	12/01/05	850,000	-
C9811	12/01/05	2,975,000	-
C9911	12/01/05	5,700,000	-
E001C	12/01/05	1,340,000	-
E001D	12/01/05	1,830,000	-
E011A	12/01/05	620,000	-
E011B	12/01/05	7,850,000	-
E97A1	12/01/05	2,145,000	-
E97A2	12/01/05	925,000	-
E98A1	12/01/05	1,615,000	-
E98A2	12/01/05	430,000	-
E99A2	12/01/05	10,110,000	-
GM97A	12/01/05	25,950,000	-
GP01C	12/01/05	17,350,000	-
GP01D	12/01/05	11,150,000	-
GP95A	12/01/05	-	149,640,000
GP97A	12/01/05	3,400,000	-
C0211	11/01/05	3,450,000	-
C9711	11/01/05	1,475,000	-
C9711	09/01/05	2,885,000	-

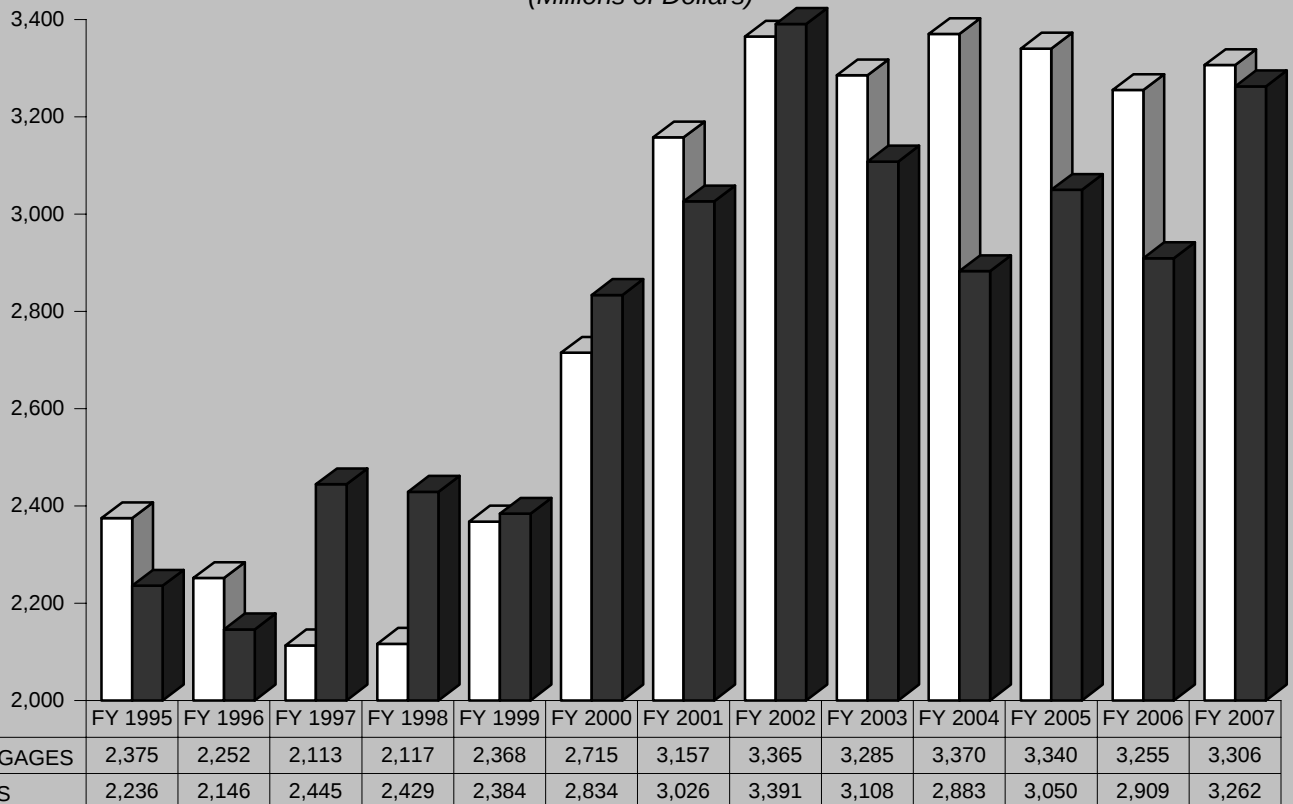
ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Commitments and Bonds Issued by Fiscal Year



Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

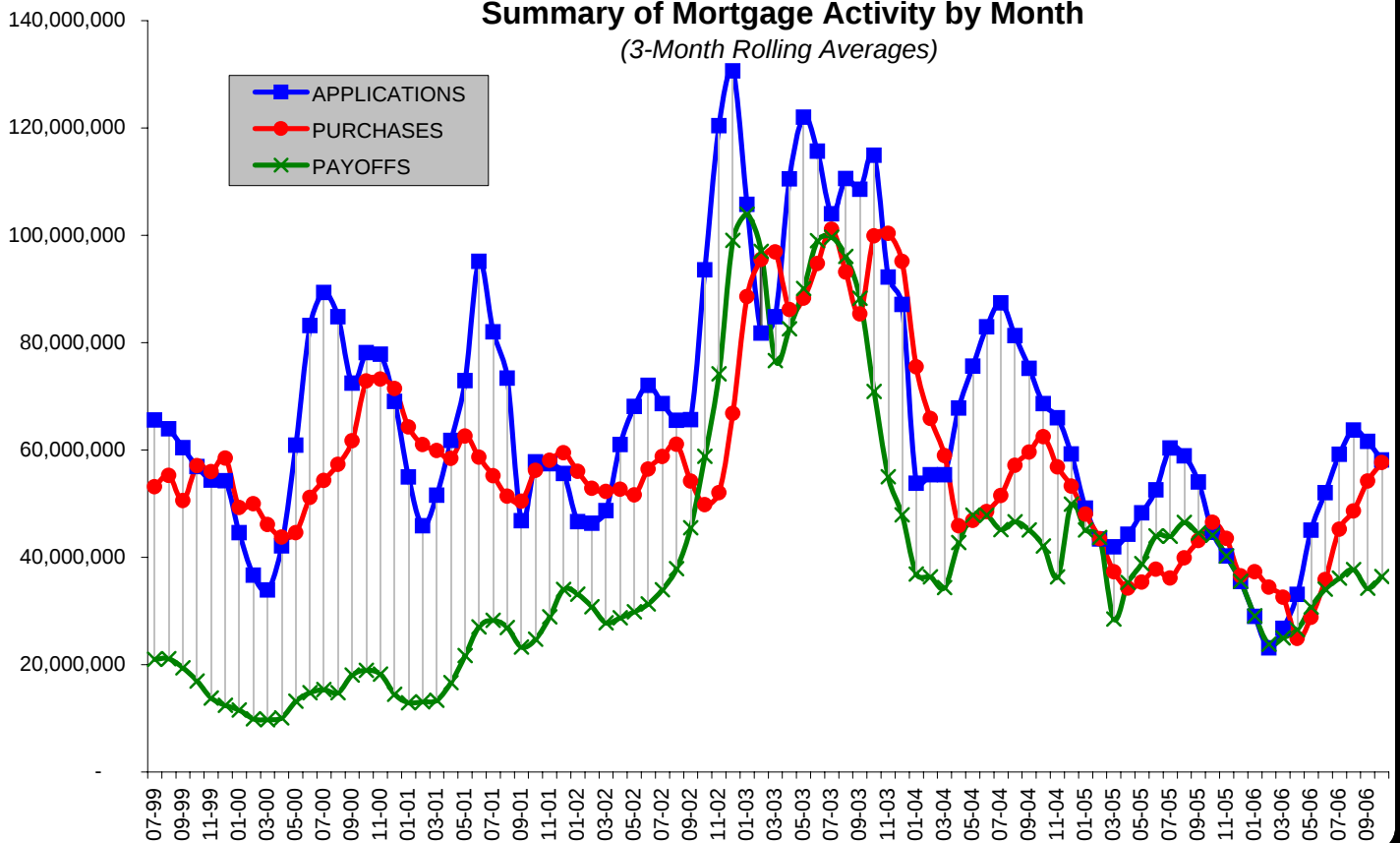
(Millions of Dollars)



ALASKA HOUSING FINANCE CORPORATION

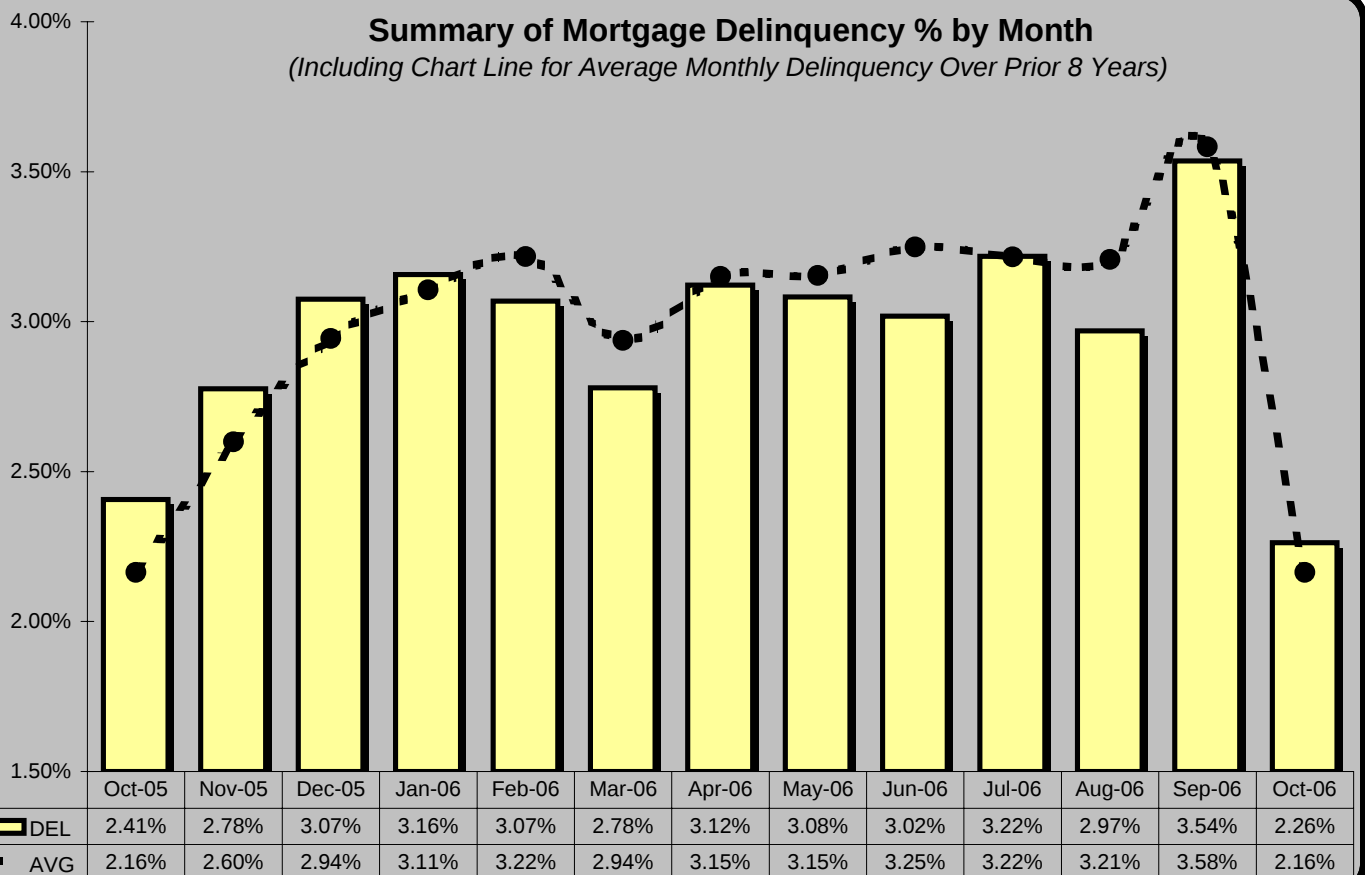
Summary of Mortgage Activity by Month

(3-Month Rolling Averages)



Summary of Mortgage Delinquency % by Month

(Including Chart Line for Average Monthly Delinquency Over Prior 8 Years)



ALASKA HOUSING FINANCE CORPORATION

