Alaska Housing Finance Corporation

SEPTEMBER 2006

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

SEPTEMBER 2006 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2005	FY 2006	% Variance	09/30/05	09/30/06	% Variance
Mortgage Portfolio:						
Mortgages Loans	$3,146,484,878	$3,058,859,302	(2.8%)	$3,086,691,757	$3,099,605,858	0.4%
Participation Loans	193,402,034	196,002,380	1.3%	225,694,025	191,510,102	(15.1%)
REO's/Insurance Receivables	428,356	210,027	(51.0%)	205,504	382,390	86.1%
Total Mortgage Portfolio	$3,340,315,268	$3,255,071,709	(2.6%)	$3,312,591,286	$3,291,498,350	(0.6%)
# of Mortgage Loans	25,672	24,097	(6.1%)	25,155	23,995	(4.6%)
Multifamily %	7.8%	8.0%	2.6%	8.1%	7.8%	(3.7%)
Anchorage %	36.8%	35.2%	(4.3%)	36.5%	35.3%	(3.3%)
Insurance %	59.9%	57.8%	(3.5%)	59.1%	58.0%	(1.9%)
Mortgage Wghtd Avg Int Rate	5.911%	5.892%	(0.3%)	5.908%	5.903%	(0.1%)
Delinquent Loans	$105,827,040	$98,248,992	(7.2%)	$103,235,557	$116,367,241	12.7%
Delinquency %	3.19%	3.02%	(5.3%)	3.12%	3.54%	13.1%
Bonds Outstanding:						
FTHB/Veterans Bonds	$778,929,750	$995,619,750	27.8%	$776,044,750	$1,252,429,750	61.4%
HD/Multifamily Bonds	423,040,000	401,220,000	(5.2%)	423,040,000	401,220,000	(5.2%)
Other Bonds	1,847,725,562	1,512,353,357	(18.2%)	1,844,383,836	1,508,881,428	(18.2%)
Total Bonds Outstanding	$3,049,695,312	$2,909,193,107	(4.6%)	$3,043,468,586	$3,162,531,178	3.9%
Variable Bonds %	28.4%	25.6%	(9.9%)	28.5%	23.5%	(17.3%)
Unhedged VRDO %	53.6%	58.7%	9.6%	53.6%	58.7%	9.6%
Bond Wghtd Avg Int Rate	4.844%	4.947%	2.1%	4.917%	4.910%	(0.1%)
Bond/Mortgage WAIR Spread	1.067%	0.945%	(11.5%)	0.991%	0.993%	0.2%
Bond/Mortgage Ratio	0.91	0.89	(2.1%)	0.92	0.96	4.6%

MONTHLY ACTIVITY	Through Fiscal Year End			Through Three Months Ended		
	FY 2005	FY 2006	% Variance	09/30/05	09/30/06	% Variance
Mortgage Activity:						
Mortgage Applications	$686,883,673	$504,774,224	(26.5%)	$162,035,205	$184,684,828	14.0%
Mortgage Commitments	532,963,317	466,814,012	(12.4%)	150,948,711	170,706,934	13.1%
Mortgage Purchases	563,958,514	443,921,821	(21.3%)	129,239,302	162,644,006	25.8%
Mortgage Payoffs	502,581,146	417,244,520	(17.0%)	133,523,962	102,785,869	(23.0%)
Mortgage Foreclosures	4,050,253	3,475,127	(14.2%)	1,130,351	658,609	(41.7%)
Sales & Disposals	$4,531,903	$3,379,889	(25.4%)	$1,262,831	$475,816	(62.3%)
Bond Changes:						
Bonds Issued - Tax-Exempt	$307,730,000	$333,675,000	8.4%	$0	$265,000,000	N/A
Bonds Issued - Taxable	105,000,000	0	(100.0%)	0	0	N/A
Bond Redemptions - Special	150,595,603	381,765,000	153.5%	2,885,000	8,190,000	183.9%
Bond Redemptions - Scheduled	95,051,400	92,412,205	(2.8%)	3,341,726	3,471,929	3.9%
Net Change in Bonds	$167,082,997	($140,502,205)	(184.1%)	($6,226,726)	$253,338,071	100.0%

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2004	FY 2005	% Variance	FY 2005	FY 2006	% Variance
Mortgage & Loan Revenue	$206,300	$201,386	(2.4%)	$151,684	$145,672	(4.0%)
Investment Income	36,804	41,509	12.8%	28,761	39,967	39.0%
Externally Funded Programs	56,084	57,877	3.2%	42,817	46,691	9.0%
Other Revenue	6,852	8,435	23.1%	6,441	5,410	(16.0%)
Total Revenue	306,040	309,207	1.0%	229,703	237,740	3.5%
Interest Expenses	151,165	141,161	(6.6%)	105,025	107,769	2.6%
Grants & Subsidy Expenses	48,640	56,506	16.2%	43,612	44,925	3.0%
Operations & Administration	36,240	35,530	(2.0%)	26,056	28,627	9.9%
Other Expenses	27,515	35,953	30.7%	25,321	22,682	(10.4%)
Total Expenses	263,560	269,150	2.1%	200,014	204,003	2.0%
Operating Income	42,480	40,057	(5.7%)	29,689	33,737	13.6%
SOA Contribution/Special Items	73,587	63,443	(13.8%)	54,333	33,940	(37.5%)
Change in Net Assets	(31,107)	(23,386)	24.8%	(24,644)	(203)	99.2%
Total Assets	4,708,480	4,762,933	1.2%	4,866,043	4,997,972	2.7%
Total Liabilities	3,002,021	3,079,860	2.6%	3,184,228	3,315,102	4.1%
Net Assets	$1,706,459	$1,683,073	(1.4%)	$1,681,815	$1,682,870	0.1%

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ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **9/30/2006**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,099,605,859	94.17%
PARTICIPATION LOANS	191,510,102	5.82%
REAL ESTATE OWNED	318,945	0.01%
INSURANCE RECEIVABLES	63,445	0.00%
TOTAL PORTFOLIO	**3,291,498,350**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	74,308,447	2.26%
60 DAYS PAST DUE	24,517,013	0.74%
90 DAYS PAST DUE	7,188,439	0.22%
120+ DAYS PAST DUE	10,353,342	0.31%
TOTAL DELINQUENT	**116,367,241**	3.54%

PORTFOLIO STATISTICS:	
WEIGHTED AVERAGE INTEREST RATE	**5.903%**
WEIGHTED AVERAGE REMAINING TERM	**25.47**
SINGLE FAMILY %	92.2%
MULTI-FAMILY %	7.8%
ANCHORAGE %	35.3%
OUTSIDE ANCHORAGE %	64.7%
MORTGAGE INSURANCE %	58.0%
UNINSURED %	42.0%
WELLS FARGO SERVICED%	48.1%
OTHER SELLER SERVICER %	51.9%
NON-SECURITIZED RURAL %	24.3%
OTHER NON-SECURITIZED %	75.7%

MORTGAGE AND LOAN ACTIVITY:	PRIOR FISCAL YEAR	FISCAL YEAR TO DATE	CURRENT MONTH
APPLICATIONS	505,685,176	184,684,828	54,540,166
COMMITMENTS	451,128,923	170,706,934	50,146,636
PURCHASES	443,921,821	162,644,006	62,614,987
WAIR %	5.713%	6.050%	6.077%
REFINANCE %	3.21%	0.31%	0.00%
FIRST TIME HOMEBUYER %	60.29%	72.39%	69.35%
NEW CONSTRUCTION %	40.97%	21.00%	20.40%
PAYOFFS	417,274,183	102,785,869	33,160,354
FORECLOSURES	3,475,127	658,609	101,739
THIRD PARTY SALES	2,160,232	286,581	0
AHFC SOLD	129,232	0	0
FHA/VA CONVEYED	1,090,425	189,235	0
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.903%
Weighted Average Remaining Term	25.47

TOTAL PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,099,605,859	94.17%	94.17%
PARTICIPATION LOANS	191,510,102	5.82%	5.82%
REAL ESTATE OWNED	318,945	0.01%	0.01%
INSURANCE RECEIVABLES	63,445	0.00%	0.00%
TOTAL PORTFOLIO	**3,291,498,350**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	74,308,447	2.26%	2.26%
60 DAYS PAST DUE	24,517,013	0.74%	0.74%
90 DAYS PAST DUE	7,188,439	0.22%	0.22%
120+ DAYS PAST DUE	10,353,342	0.31%	0.31%
TOTAL DELINQUENT	**116,367,241**	**3.54%**	**3.54%**

PORTFOLIO DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,499,801,714	75.95%	75.95%
CONDO	338,901,619	10.30%	10.30%
MULTI-FAMILY	257,409,658	7.82%	7.82%
MOBILE HOME II	779,583	0.02%	0.02%
OTHER SINGLE FAMILY	194,605,777	5.91%	5.91%
GEOGRAPHIC REGION			
ANCHORAGE	1,162,182,293	35.31%	35.31%
WASILLA/PALMER	419,726,906	12.75%	12.75%
FAIRBANKS/NORTH POLE	339,547,170	10.32%	10.32%
JUNEAU/KETCHIKAN	255,078,576	7.75%	7.75%
KENAI/SOLDOTNA	197,683,857	6.01%	6.01%
EAGLE RIVER/CHUGIAK	194,298,005	5.90%	5.90%
OTHER GEOGRAPHIC REGION	722,981,543	21.97%	21.97%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	778,854,897	23.66%	23.66%
FEDERALLY INSURED - VA	629,578,415	19.13%	19.13%
FEDERALLY INSURED - FMH	157,425,899	4.78%	4.78%
PRIMARY MORTGAGE INSURANCE	337,467,001	10.25%	10.25%
OTHER POOL INSURANCE	6,741,177	0.20%	0.20%
UNINSURED	1,381,430,961	41.97%	41.97%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	2,492,483,571	75.72%	75.72%
NON-SECURITIZED - RURAL	799,014,780	24.28%	24.28%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	1,584,713,863	48.15%	48.15%
ALASKA USA	723,858,532	21.99%	21.99%
FIRST NATIONAL BANK OF AK	652,964,545	19.84%	19.84%
OTHER SELLER SERVICER	329,961,410	10.02%	10.02%

100 CORPORATION

Weighted Average Interest Rate	6.118%
Weighted Average Remaining Term	27.39

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	639,242,389	98.52%	19.42%
PARTICIPATION LOANS	9,567,708	1.47%	0.29%
REAL ESTATE OWNED	38,482	0.01%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**648,848,590**	**100.00%**	**19.71%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	12,298,182	1.90%	0.37%
60 DAYS PAST DUE	2,686,947	0.41%	0.08%
90 DAYS PAST DUE	624,258	0.10%	0.02%
120+ DAYS PAST DUE	1,720,183	0.27%	0.05%
TOTAL DELINQUENT	**17,329,570**	**2.67%**	**0.53%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	545,969,816	84.14%	16.59%
CONDO	48,062,992	7.41%	1.46%
MULTI-FAMILY	5,044,609	0.78%	0.15%
MOBILE HOME II	779,583	0.12%	0.02%
OTHER SINGLE FAMILY	48,991,590	7.55%	1.49%
GEOGRAPHIC REGION			
ANCHORAGE	148,979,309	22.96%	4.53%
WASILLA/PALMER	54,548,046	8.41%	1.66%
FAIRBANKS/NORTH POLE	60,493,882	9.32%	1.84%
JUNEAU/KETCHIKAN	59,527,253	9.17%	1.81%
KENAI/SOLDOTNA	61,742,923	9.52%	1.88%
EAGLE RIVER/CHUGIAK	40,358,436	6.22%	1.23%
OTHER GEOGRAPHIC REGION	223,198,741	34.40%	6.78%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	106,466,092	16.41%	3.23%
FEDERALLY INSURED - VA	149,349,645	23.02%	4.54%
FEDERALLY INSURED - FMH	32,398,853	4.99%	0.98%
PRIMARY MORTGAGE INSURANCE	83,856,632	12.92%	2.55%
OTHER POOL INSURANCE	1,211,361	0.19%	0.04%
UNINSURED	275,566,007	42.47%	8.37%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	363,802,807	56.07%	11.05%
NON-SECURITIZED - RURAL	285,045,783	43.93%	8.66%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	360,212,668	55.52%	10.94%
ALASKA USA	153,577,227	23.67%	4.67%
FIRST NATIONAL BANK OF AK	69,646,949	10.73%	2.12%
OTHER SELLER SERVICER	65,411,746	10.08%	1.99%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.570%
Weighted Average Remaining Term	22.20

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	58,809,033	100.00%	1.79%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**58,809,033**	**100.00%**	**1.79%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,836,623	3.12%	0.06%
60 DAYS PAST DUE	958,422	1.63%	0.03%
90 DAYS PAST DUE	167,021	0.28%	0.01%
120+ DAYS PAST DUE	382,769	0.65%	0.01%
TOTAL DELINQUENT	**3,344,835**	**5.69%**	**0.10%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	44,678,877	75.97%	1.36%
CONDO	4,212,656	7.16%	0.13%
MULTI-FAMILY	7,911,952	13.45%	0.24%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,005,548	3.41%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	29,886,908	50.82%	0.91%
WASILLA/PALMER	6,835,953	11.62%	0.21%
FAIRBANKS/NORTH POLE	6,620,815	11.26%	0.20%
JUNEAU/KETCHIKAN	3,776,762	6.42%	0.11%
KENAI/SOLDOTNA	1,539,338	2.62%	0.05%
EAGLE RIVER/CHUGIAK	3,166,449	5.38%	0.10%
OTHER GEOGRAPHIC REGION	6,982,809	11.87%	0.21%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	19,965,760	33.95%	0.61%
FEDERALLY INSURED - VA	12,080,250	20.54%	0.37%
FEDERALLY INSURED - FMH	1,982,256	3.37%	0.06%
PRIMARY MORTGAGE INSURANCE	3,404,469	5.79%	0.10%
OTHER POOL INSURANCE	245,957	0.42%	0.01%
UNINSURED	21,130,341	35.93%	0.64%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	56,464,888	96.01%	1.72%
NON-SECURITIZED - RURAL	2,344,145	3.99%	0.07%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	25,250,680	42.94%	0.77%
ALASKA USA	16,725,381	28.44%	0.51%
FIRST NATIONAL BANK OF AK	10,672,803	18.15%	0.32%
OTHER SELLER SERVICER	6,160,169	10.47%	0.19%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	5.177%
Weighted Average Remaining Term	25.92

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	27,071,705	100.00%	0.82%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**27,071,705**	**100.00%**	**0.82%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	254,968	0.94%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**254,968**	**0.94%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	20,780,475	76.76%	0.63%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,536,509	13.06%	0.11%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,754,721	10.18%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	3,222,774	11.90%	0.10%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	66,410	0.25%	0.00%
JUNEAU/KETCHIKAN	2,174,196	8.03%	0.07%
KENAI/SOLDOTNA	3,765,483	13.91%	0.11%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	17,842,842	65.91%	0.54%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	1,132,587	4.18%	0.03%
FEDERALLY INSURED - VA	1,245,065	4.60%	0.04%
FEDERALLY INSURED - FMH	291,460	1.08%	0.01%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	24,402,594	90.14%	0.74%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	3,602,919	13.31%	0.11%
NON-SECURITIZED - RURAL	23,468,786	86.69%	0.71%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	11,174,417	41.28%	0.34%
ALASKA USA	876,918	3.24%	0.03%
FIRST NATIONAL BANK OF AK	11,704,313	43.23%	0.36%
OTHER SELLER SERVICER	3,316,057	12.25%	0.10%

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

Weighted Average Interest Rate	4.945%
Weighted Average Remaining Term	25.60

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	13,301,029	100.00%	0.40%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**13,301,029**	**100.00%**	**0.40%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	239,086	1.80%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**239,086**	**1.80%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	12,001,488	90.23%	0.36%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,299,541	9.77%	0.04%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,972,314	14.83%	0.06%
KENAI/SOLDOTNA	2,568,104	19.31%	0.08%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	8,760,610	65.86%	0.27%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	1,337,063	10.05%	0.04%
FEDERALLY INSURED - VA	418,786	3.15%	0.01%
FEDERALLY INSURED - FMH	146,592	1.10%	0.00%
PRIMARY MORTGAGE INSURANCE	67,572	0.51%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	11,331,016	85.19%	0.34%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	13,301,029	100.00%	0.40%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	4,305,505	32.37%	0.13%
ALASKA USA	2,329,737	17.52%	0.07%
FIRST NATIONAL BANK OF AK	4,487,128	33.74%	0.14%
OTHER SELLER SERVICER	2,178,659	16.38%	0.07%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.218%
Weighted Average Remaining Term	26.16

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	121,970,772	100.00%	3.71%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**121,970,772**	**100.00%**	**3.71%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,032,675	4.95%	0.18%
60 DAYS PAST DUE	556,853	0.46%	0.02%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	1,963,960	1.61%	0.06%
TOTAL DELINQUENT	**8,553,489**	**7.01%**	**0.26%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	7,808,920	6.40%	0.24%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	111,642,637	91.53%	3.39%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,519,215	2.07%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	83,202,322	68.21%	2.53%
WASILLA/PALMER	11,349,246	9.30%	0.34%
FAIRBANKS/NORTH POLE	5,017,055	4.11%	0.15%
JUNEAU/KETCHIKAN	6,304,122	5.17%	0.19%
KENAI/SOLDOTNA	2,268,599	1.86%	0.07%
EAGLE RIVER/CHUGIAK	4,626,165	3.79%	0.14%
OTHER GEOGRAPHIC REGION	9,203,263	7.55%	0.28%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	121,970,772	100.00%	3.71%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	121,509,105	99.62%	3.69%
NON-SECURITIZED - RURAL	461,667	0.38%	0.01%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	30,972,531	25.39%	0.94%
ALASKA USA	11,224,903	9.20%	0.34%
FIRST NATIONAL BANK OF AK	63,987,254	52.46%	1.94%
OTHER SELLER SERVICER	15,786,084	12.94%	0.48%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.108%
Weighted Average Remaining Term	22.87

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	124,354,433	100.00%	3.78%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**124,354,433**	**100.00%**	**3.78%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	487,233	0.39%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**487,233**	**0.39%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	1,850,351	1.49%	0.06%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	122,349,430	98.39%	3.72%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	154,652	0.12%	0.00%
GEOGRAPHIC REGION			
ANCHORAGE	80,826,152	65.00%	2.46%
WASILLA/PALMER	7,949,053	6.39%	0.24%
FAIRBANKS/NORTH POLE	10,864,614	8.74%	0.33%
JUNEAU/KETCHIKAN	6,242,850	5.02%	0.19%
KENAI/SOLDOTNA	815,123	0.66%	0.02%
EAGLE RIVER/CHUGIAK	4,564,406	3.67%	0.14%
OTHER GEOGRAPHIC REGION	13,092,235	10.53%	0.40%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	124,354,433	100.00%	3.78%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	124,080,372	99.78%	3.77%
NON-SECURITIZED - RURAL	274,061	0.22%	0.01%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	64,559,159	51.92%	1.96%
ALASKA USA	1,450,529	1.17%	0.04%
FIRST NATIONAL BANK OF AK	47,450,830	38.16%	1.44%
OTHER SELLER SERVICER	10,893,915	8.76%	0.33%

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.219%
Weighted Average Remaining Term	23.26

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	62,118,691	100.00%	1.89%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**62,118,691**	**100.00%**	**1.89%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,557,235	2.51%	0.05%
60 DAYS PAST DUE	746,903	1.20%	0.02%
90 DAYS PAST DUE	168,325	0.27%	0.01%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**2,472,463**	**3.98%**	**0.08%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	42,112,245	67.79%	1.28%
CONDO	15,002,790	24.15%	0.46%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,003,655	8.05%	0.15%
GEOGRAPHIC REGION			
ANCHORAGE	33,568,971	54.04%	1.02%
WASILLA/PALMER	11,165,442	17.97%	0.34%
FAIRBANKS/NORTH POLE	6,108,454	9.83%	0.19%
JUNEAU/KETCHIKAN	2,013,568	3.24%	0.06%
KENAI/SOLDOTNA	2,103,459	3.39%	0.06%
EAGLE RIVER/CHUGIAK	2,883,539	4.64%	0.09%
OTHER GEOGRAPHIC REGION	4,275,258	6.88%	0.13%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	36,767,999	59.19%	1.12%
FEDERALLY INSURED - VA	6,803,107	10.95%	0.21%
FEDERALLY INSURED - FMH	5,900,158	9.50%	0.18%
PRIMARY MORTGAGE INSURANCE	3,679,080	5.92%	0.11%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,968,346	14.44%	0.27%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	62,118,691	100.00%	1.89%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	35,903,800	57.80%	1.09%
ALASKA USA	13,697,995	22.05%	0.42%
FIRST NATIONAL BANK OF AK	10,167,769	16.37%	0.31%
OTHER SELLER SERVICER	2,349,127	3.78%	0.07%

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.253%
Weighted Average Remaining Term	23.23

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	30,667,833	100.00%	0.93%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**30,667,833**	**100.00%**	**0.93%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	416,732	1.36%	0.01%
60 DAYS PAST DUE	438,715	1.43%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	172,373	0.56%	0.01%
TOTAL DELINQUENT	**1,027,821**	**3.35%**	**0.03%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	23,470,373	76.53%	0.71%
CONDO	5,292,765	17.26%	0.16%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,904,695	6.21%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	16,411,945	53.52%	0.50%
WASILLA/PALMER	6,750,321	22.01%	0.21%
FAIRBANKS/NORTH POLE	2,988,113	9.74%	0.09%
JUNEAU/KETCHIKAN	768,911	2.51%	0.02%
KENAI/SOLDOTNA	1,115,207	3.64%	0.03%
EAGLE RIVER/CHUGIAK	1,050,624	3.43%	0.03%
OTHER GEOGRAPHIC REGION	1,582,711	5.16%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	16,562,098	54.00%	0.50%
FEDERALLY INSURED - VA	4,697,110	15.32%	0.14%
FEDERALLY INSURED - FMH	3,501,108	11.42%	0.11%
PRIMARY MORTGAGE INSURANCE	1,361,863	4.44%	0.04%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	4,545,654	14.82%	0.14%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	30,667,833	100.00%	0.93%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	21,636,918	70.55%	0.66%
ALASKA USA	4,703,324	15.34%	0.14%
FIRST NATIONAL BANK OF AK	2,786,741	9.09%	0.08%
OTHER SELLER SERVICER	1,540,849	5.02%	0.05%

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.826%
Weighted Average Remaining Term	24.14

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	115,670,820	100.00%	3.51%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	8	0.00%	0.00%
TOTAL PORTFOLIO	**115,670,828**	**100.00%**	**3.51%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,386,170	3.79%	0.13%
60 DAYS PAST DUE	1,485,043	1.28%	0.05%
90 DAYS PAST DUE	846,092	0.73%	0.03%
120+ DAYS PAST DUE	426,514	0.37%	0.01%
TOTAL DELINQUENT	**7,143,818**	**6.18%**	**0.22%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	83,583,850	72.26%	2.54%
CONDO	26,660,789	23.05%	0.81%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,426,190	4.69%	0.16%
GEOGRAPHIC REGION			
ANCHORAGE	60,073,576	51.93%	1.83%
WASILLA/PALMER	22,028,874	19.04%	0.67%
FAIRBANKS/NORTH POLE	12,031,736	10.40%	0.37%
JUNEAU/KETCHIKAN	3,394,111	2.93%	0.10%
KENAI/SOLDOTNA	3,665,694	3.17%	0.11%
EAGLE RIVER/CHUGIAK	8,052,705	6.96%	0.24%
OTHER GEOGRAPHIC REGION	6,424,133	5.55%	0.20%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	56,578,782	48.91%	1.72%
FEDERALLY INSURED - VA	22,443,972	19.40%	0.68%
FEDERALLY INSURED - FMH	11,284,444	9.76%	0.34%
PRIMARY MORTGAGE INSURANCE	7,544,591	6.52%	0.23%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	17,819,039	15.40%	0.54%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	114,186,169	98.72%	3.47%
NON-SECURITIZED - RURAL	1,484,659	1.28%	0.05%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	69,826,405	60.37%	2.12%
ALASKA USA	25,024,857	21.63%	0.76%
FIRST NATIONAL BANK OF AK	13,663,442	11.81%	0.42%
OTHER SELLER SERVICER	7,156,124	6.19%	0.22%

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.148%
Weighted Average Remaining Term	23.67

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	53,897,432	86.41%	1.64%
PARTICIPATION LOANS	8,389,587	13.45%	0.25%
REAL ESTATE OWNED	88,446	0.14%	0.00%
INSURANCE RECEIVABLES	7	0.00%	0.00%
TOTAL PORTFOLIO	**62,375,471**	**100.00%**	**1.90%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,790,929	4.48%	0.08%
60 DAYS PAST DUE	771,494	1.24%	0.02%
90 DAYS PAST DUE	552,951	0.89%	0.02%
120+ DAYS PAST DUE	290,167	0.47%	0.01%
TOTAL DELINQUENT	**4,405,541**	**7.07%**	**0.13%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	46,989,346	75.33%	1.43%
CONDO	11,538,249	18.50%	0.35%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,847,876	6.17%	0.12%
GEOGRAPHIC REGION			
ANCHORAGE	32,487,034	52.08%	0.99%
WASILLA/PALMER	12,042,709	19.31%	0.37%
FAIRBANKS/NORTH POLE	7,287,157	11.68%	0.22%
JUNEAU/KETCHIKAN	2,120,413	3.40%	0.06%
KENAI/SOLDOTNA	1,975,944	3.17%	0.06%
EAGLE RIVER/CHUGIAK	3,647,779	5.85%	0.11%
OTHER GEOGRAPHIC REGION	2,814,436	4.51%	0.09%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	25,161,734	40.34%	0.76%
FEDERALLY INSURED - VA	12,890,318	20.67%	0.39%
FEDERALLY INSURED - FMH	4,857,934	7.79%	0.15%
PRIMARY MORTGAGE INSURANCE	5,135,711	8.23%	0.16%
OTHER POOL INSURANCE	159,070	0.26%	0.00%
UNINSURED	14,170,705	22.72%	0.43%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	62,375,471	100.00%	1.90%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	36,596,993	58.67%	1.11%
ALASKA USA	13,308,525	21.34%	0.40%
FIRST NATIONAL BANK OF AK	8,103,864	12.99%	0.25%
OTHER SELLER SERVICER	4,366,089	7.00%	0.13%

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.068%
Weighted Average Remaining Term	25.11

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	77,776,315	100.00%	2.36%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**77,776,325**	**100.00%**	**2.36%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,427,053	4.41%	0.10%
60 DAYS PAST DUE	291,034	0.37%	0.01%
90 DAYS PAST DUE	180,287	0.23%	0.01%
120+ DAYS PAST DUE	341,903	0.44%	0.01%
TOTAL DELINQUENT	**4,240,278**	**5.45%**	**0.13%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	53,220,182	68.43%	1.62%
CONDO	20,442,592	26.28%	0.62%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,113,550	5.29%	0.12%
GEOGRAPHIC REGION			
ANCHORAGE	44,670,510	57.43%	1.36%
WASILLA/PALMER	12,447,149	16.00%	0.38%
FAIRBANKS/NORTH POLE	8,534,157	10.97%	0.26%
JUNEAU/KETCHIKAN	2,803,080	3.60%	0.09%
KENAI/SOLDOTNA	2,862,924	3.68%	0.09%
EAGLE RIVER/CHUGIAK	3,301,843	4.25%	0.10%
OTHER GEOGRAPHIC REGION	3,156,663	4.06%	0.10%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	36,313,697	46.69%	1.10%
FEDERALLY INSURED - VA	12,021,285	15.46%	0.37%
FEDERALLY INSURED - FMH	9,396,262	12.08%	0.29%
PRIMARY MORTGAGE INSURANCE	4,771,543	6.13%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	15,273,537	19.64%	0.46%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	77,776,325	100.00%	2.36%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	37,822,717	48.63%	1.15%
ALASKA USA	23,401,848	30.09%	0.71%
FIRST NATIONAL BANK OF AK	7,944,778	10.21%	0.24%
OTHER SELLER SERVICER	8,606,982	11.07%	0.26%

486 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.770%
Weighted Average Remaining Term	26.28

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	177,699,585	94.09%	5.40%
PARTICIPATION LOANS	11,038,140	5.84%	0.34%
REAL ESTATE OWNED	115,491	0.06%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**188,853,226**	**100.00%**	**5.74%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	7,291,180	3.86%	0.22%
60 DAYS PAST DUE	3,199,902	1.70%	0.10%
90 DAYS PAST DUE	2,236,404	1.18%	0.07%
120+ DAYS PAST DUE	1,299,461	0.69%	0.04%
TOTAL DELINQUENT	**14,026,948**	**7.43%**	**0.43%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	118,792,854	62.90%	3.61%
CONDO	56,417,717	29.87%	1.71%
MULTI-FAMILY	2,769,848	1.47%	0.08%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,872,807	5.76%	0.33%
GEOGRAPHIC REGION			
ANCHORAGE	107,937,419	57.15%	3.28%
WASILLA/PALMER	34,696,687	18.37%	1.05%
FAIRBANKS/NORTH POLE	20,392,896	10.80%	0.62%
JUNEAU/KETCHIKAN	5,889,628	3.12%	0.18%
KENAI/SOLDOTNA	4,293,735	2.27%	0.13%
EAGLE RIVER/CHUGIAK	8,517,739	4.51%	0.26%
OTHER GEOGRAPHIC REGION	7,125,122	3.77%	0.22%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	91,391,761	48.39%	2.78%
FEDERALLY INSURED - VA	30,857,727	16.34%	0.94%
FEDERALLY INSURED - FMH	14,281,517	7.56%	0.43%
PRIMARY MORTGAGE INSURANCE	18,411,796	9.75%	0.56%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	33,910,425	17.96%	1.03%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	188,853,226	100.00%	5.74%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	74,541,573	39.47%	2.26%
ALASKA USA	49,959,603	26.45%	1.52%
FIRST NATIONAL BANK OF AK	54,021,495	28.61%	1.64%
OTHER SELLER SERVICER	10,330,555	5.47%	0.31%

487 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.530%
Weighted Average Remaining Term	28.82

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	94,337,252	97.48%	2.87%
PARTICIPATION LOANS	2,437,178	2.52%	0.07%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**96,774,430**	**100.00%**	**2.94%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,562,311	2.65%	0.08%
60 DAYS PAST DUE	1,572,930	1.63%	0.05%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	289,620	0.30%	0.01%
TOTAL DELINQUENT	**4,424,860**	**4.57%**	**0.13%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	61,908,155	63.97%	1.88%
CONDO	33,224,670	34.33%	1.01%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,641,605	1.70%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	53,838,197	55.63%	1.64%
WASILLA/PALMER	17,428,285	18.01%	0.53%
FAIRBANKS/NORTH POLE	6,690,857	6.91%	0.20%
JUNEAU/KETCHIKAN	5,541,445	5.73%	0.17%
KENAI/SOLDOTNA	1,167,193	1.21%	0.04%
EAGLE RIVER/CHUGIAK	9,113,827	9.42%	0.28%
OTHER GEOGRAPHIC REGION	2,994,626	3.09%	0.09%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	41,164,954	42.54%	1.25%
FEDERALLY INSURED - VA	22,073,157	22.81%	0.67%
FEDERALLY INSURED - FMH	7,360,566	7.61%	0.22%
PRIMARY MORTGAGE INSURANCE	9,161,723	9.47%	0.28%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	17,014,030	17.58%	0.52%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	96,774,430	100.00%	2.94%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	60,119,650	62.12%	1.83%
ALASKA USA	26,692,874	27.58%	0.81%
FIRST NATIONAL BANK OF AK	5,413,870	5.59%	0.16%
OTHER SELLER SERVICER	4,548,036	4.70%	0.14%

488 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.239%
Weighted Average Remaining Term	29.24

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	64,548,110	88.23%	1.96%
PARTICIPATION LOANS	8,608,620	11.77%	0.26%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**73,156,731**	**100.00%**	**2.22%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,095,835	1.50%	0.03%
60 DAYS PAST DUE	523,028	0.71%	0.02%
90 DAYS PAST DUE	171,429	0.23%	0.01%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,790,292**	**2.45%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	45,143,803	61.71%	1.37%
CONDO	25,465,900	34.81%	0.77%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,547,028	3.48%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	38,142,402	52.14%	1.16%
WASILLA/PALMER	15,002,560	20.51%	0.46%
FAIRBANKS/NORTH POLE	6,405,473	8.76%	0.19%
JUNEAU/KETCHIKAN	5,185,613	7.09%	0.16%
KENAI/SOLDOTNA	1,510,074	2.06%	0.05%
EAGLE RIVER/CHUGIAK	3,420,672	4.68%	0.10%
OTHER GEOGRAPHIC REGION	3,489,937	4.77%	0.11%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	22,864,496	31.25%	0.69%
FEDERALLY INSURED - VA	18,719,926	25.59%	0.57%
FEDERALLY INSURED - FMH	7,275,149	9.94%	0.22%
PRIMARY MORTGAGE INSURANCE	8,258,276	11.29%	0.25%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	16,038,884	21.92%	0.49%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	73,156,731	100.00%	2.22%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	50,699,900	69.30%	1.54%
ALASKA USA	14,368,746	19.64%	0.44%
FIRST NATIONAL BANK OF AK	4,206,396	5.75%	0.13%
OTHER SELLER SERVICER	3,881,688	5.31%	0.12%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

Weighted Average Interest Rate	6.013%
Weighted Average Remaining Term	24.73

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	214,738,781	97.20%	6.52%
PARTICIPATION LOANS	6,114,161	2.77%	0.19%
REAL ESTATE OWNED	76,519	0.03%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**220,929,460**	**100.00%**	**6.71%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,426,836	2.46%	0.16%
60 DAYS PAST DUE	2,752,887	1.25%	0.08%
90 DAYS PAST DUE	626,490	0.28%	0.02%
120+ DAYS PAST DUE	217,047	0.10%	0.01%
TOTAL DELINQUENT	**9,023,259**	**4.09%**	**0.27%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	191,059,155	86.48%	5.80%
CONDO	16,914,361	7.66%	0.51%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	12,955,944	5.86%	0.39%
GEOGRAPHIC REGION			
ANCHORAGE	69,300,371	31.37%	2.11%
WASILLA/PALMER	32,350,358	14.64%	0.98%
FAIRBANKS/NORTH POLE	33,591,100	15.20%	1.02%
JUNEAU/KETCHIKAN	19,157,511	8.67%	0.58%
KENAI/SOLDOTNA	7,600,483	3.44%	0.23%
EAGLE RIVER/CHUGIAK	14,811,388	6.70%	0.45%
OTHER GEOGRAPHIC REGION	44,118,249	19.97%	1.34%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	58,534,378	26.49%	1.78%
FEDERALLY INSURED - VA	35,444,786	16.04%	1.08%
FEDERALLY INSURED - FMH	10,435,088	4.72%	0.32%
PRIMARY MORTGAGE INSURANCE	30,893,910	13.98%	0.94%
OTHER POOL INSURANCE	368,987	0.17%	0.01%
UNINSURED	85,252,311	38.59%	2.59%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	185,957,388	84.17%	5.65%
NON-SECURITIZED - RURAL	34,972,072	15.83%	1.06%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	87,166,092	39.45%	2.65%
ALASKA USA	47,029,548	21.29%	1.43%
FIRST NATIONAL BANK OF AK	60,557,828	27.41%	1.84%
OTHER SELLER SERVICER	26,175,992	11.85%	0.80%

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

Weighted Average Interest Rate	6.815%
Weighted Average Remaining Term	21.12

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	11,169,620	99.51%	0.34%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	54,777	0.49%	0.00%
TOTAL PORTFOLIO	**11,224,398**	**100.00%**	**0.34%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	76,563	0.69%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**76,563**	**0.69%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	10,220,448	91.06%	0.31%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,003,950	8.94%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,392,350	12.40%	0.04%
KENAI/SOLDOTNA	804,128	7.16%	0.02%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	9,027,920	80.43%	0.27%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	2,850,347	25.39%	0.09%
FEDERALLY INSURED - VA	583,816	5.20%	0.02%
FEDERALLY INSURED - FMH	639,061	5.69%	0.02%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	7,151,173	63.71%	0.22%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	11,224,398	100.00%	0.34%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	7,755,362	69.09%	0.24%
ALASKA USA	669,712	5.97%	0.02%
FIRST NATIONAL BANK OF AK	1,824,424	16.25%	0.06%
OTHER SELLER SERVICER	974,900	8.69%	0.03%

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	4.980%
Weighted Average Remaining Term	25.57

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	264,143,055	83.19%	8.03%
PARTICIPATION LOANS	53,382,632	16.81%	1.62%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**317,525,697**	**100.00%**	**9.65%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	7,107,732	2.24%	0.22%
60 DAYS PAST DUE	1,854,588	0.58%	0.06%
90 DAYS PAST DUE	258,423	0.08%	0.01%
120+ DAYS PAST DUE	521,481	0.16%	0.02%
TOTAL DELINQUENT	**9,742,225**	**3.07%**	**0.30%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	266,268,592	83.86%	8.09%
CONDO	27,850,517	8.77%	0.85%
MULTI-FAMILY	3,185,403	1.00%	0.10%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	20,221,185	6.37%	0.61%
GEOGRAPHIC REGION			
ANCHORAGE	117,644,816	37.05%	3.57%
WASILLA/PALMER	59,057,201	18.60%	1.79%
FAIRBANKS/NORTH POLE	49,766,246	15.67%	1.51%
JUNEAU/KETCHIKAN	24,918,889	7.85%	0.76%
KENAI/SOLDOTNA	5,675,441	1.79%	0.17%
EAGLE RIVER/CHUGIAK	26,445,076	8.33%	0.80%
OTHER GEOGRAPHIC REGION	34,018,030	10.71%	1.03%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	90,914,303	28.63%	2.76%
FEDERALLY INSURED - VA	72,109,965	22.71%	2.19%
FEDERALLY INSURED - FMH	11,305,509	3.56%	0.34%
PRIMARY MORTGAGE INSURANCE	49,358,305	15.54%	1.50%
OTHER POOL INSURANCE	88,045	0.03%	0.00%
UNINSURED	93,749,570	29.53%	2.85%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	304,770,630	95.98%	9.26%
NON-SECURITIZED - RURAL	12,755,068	4.02%	0.39%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	136,117,396	42.87%	4.14%
ALASKA USA	89,171,823	28.08%	2.71%
FIRST NATIONAL BANK OF AK	57,346,095	18.06%	1.74%
OTHER SELLER SERVICER	34,890,383	10.99%	1.06%

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.152%
Weighted Average Remaining Term	24.21

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	205,708,069	88.71%	6.25%
PARTICIPATION LOANS	26,167,234	11.29%	0.79%
REAL ESTATE OWNED	7	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**231,875,310**	**100.00%**	**7.04%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,352,084	2.31%	0.16%
60 DAYS PAST DUE	1,457,083	0.63%	0.04%
90 DAYS PAST DUE	132,039	0.06%	0.00%
120+ DAYS PAST DUE	855,744	0.37%	0.03%
TOTAL DELINQUENT	**7,796,949**	**3.36%**	**0.24%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	200,696,261	86.55%	6.10%
CONDO	15,397,538	6.64%	0.47%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	15,781,510	6.81%	0.48%
GEOGRAPHIC REGION			
ANCHORAGE	67,343,592	29.04%	2.05%
WASILLA/PALMER	27,829,955	12.00%	0.85%
FAIRBANKS/NORTH POLE	25,041,671	10.80%	0.76%
JUNEAU/KETCHIKAN	25,075,286	10.81%	0.76%
KENAI/SOLDOTNA	22,430,227	9.67%	0.68%
EAGLE RIVER/CHUGIAK	13,752,291	5.93%	0.42%
OTHER GEOGRAPHIC REGION	50,402,288	21.74%	1.53%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	54,289,685	23.41%	1.65%
FEDERALLY INSURED - VA	44,335,455	19.12%	1.35%
FEDERALLY INSURED - FMH	7,188,835	3.10%	0.22%
PRIMARY MORTGAGE INSURANCE	29,936,195	12.91%	0.91%
OTHER POOL INSURANCE	1,810,307	0.78%	0.05%
UNINSURED	94,314,834	40.67%	2.87%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	167,264,808	72.14%	5.08%
NON-SECURITIZED - RURAL	64,610,502	27.86%	1.96%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	89,773,144	38.72%	2.73%
ALASKA USA	55,417,791	23.90%	1.68%
FIRST NATIONAL BANK OF AK	62,844,288	27.10%	1.91%
OTHER SELLER SERVICER	23,840,087	10.28%	0.72%

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.116%
Weighted Average Remaining Term	26.58

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	130,168,614	89.24%	3.95%
PARTICIPATION LOANS	15,701,544	10.76%	0.48%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**145,870,157**	**100.00%**	**4.43%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,113,915	1.45%	0.06%
60 DAYS PAST DUE	1,030,081	0.71%	0.03%
90 DAYS PAST DUE	216,014	0.15%	0.01%
120+ DAYS PAST DUE	619,350	0.42%	0.02%
TOTAL DELINQUENT	**3,979,360**	**2.73%**	**0.12%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	123,787,946	84.86%	3.76%
CONDO	13,646,238	9.36%	0.41%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	8,435,973	5.78%	0.26%
GEOGRAPHIC REGION			
ANCHORAGE	49,960,150	34.25%	1.52%
WASILLA/PALMER	22,358,948	15.33%	0.68%
FAIRBANKS/NORTH POLE	18,514,019	12.69%	0.56%
JUNEAU/KETCHIKAN	12,437,602	8.53%	0.38%
KENAI/SOLDOTNA	6,758,959	4.63%	0.21%
EAGLE RIVER/CHUGIAK	9,265,030	6.35%	0.28%
OTHER GEOGRAPHIC REGION	26,575,449	18.22%	0.81%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	30,280,318	20.76%	0.92%
FEDERALLY INSURED - VA	28,490,097	19.53%	0.87%
FEDERALLY INSURED - FMH	6,448,585	4.42%	0.20%
PRIMARY MORTGAGE INSURANCE	22,982,102	15.76%	0.70%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	57,669,055	39.53%	1.75%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	117,836,551	80.78%	3.58%
NON-SECURITIZED - RURAL	28,033,606	19.22%	0.85%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	61,938,596	42.46%	1.88%
ALASKA USA	38,696,374	26.53%	1.18%
FIRST NATIONAL BANK OF AK	33,778,277	23.16%	1.03%
OTHER SELLER SERVICER	11,456,911	7.85%	0.35%

650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A

Weighted Average Interest Rate	5.240%
Weighted Average Remaining Term	23.28

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	107,359,800	100.00%	3.26%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**107,359,800**	**100.00%**	**3.26%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,594,971	1.49%	0.05%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	116,097	0.11%	0.00%
TOTAL DELINQUENT	**1,711,068**	**1.59%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	96,935,421	90.29%	2.95%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	206,855	0.19%	0.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,217,523	9.52%	0.31%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	120,212	0.11%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	12,177,913	11.34%	0.37%
KENAI/SOLDOTNA	17,286,501	16.10%	0.53%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	77,775,174	72.44%	2.36%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	9,321,612	8.68%	0.28%
FEDERALLY INSURED - VA	6,800,840	6.33%	0.21%
FEDERALLY INSURED - FMH	3,145,408	2.93%	0.10%
PRIMARY MORTGAGE INSURANCE	2,055,357	1.91%	0.06%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	86,036,583	80.14%	2.61%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	107,359,800	100.00%	3.26%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	46,886,412	43.67%	1.42%
ALASKA USA	17,386,489	16.19%	0.53%
FIRST NATIONAL BANK OF AK	20,827,446	19.40%	0.63%
OTHER SELLER SERVICER	22,259,453	20.73%	0.68%

651 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.048%
Weighted Average Remaining Term	26.83

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	132,437,513	100.00%	4.02%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**132,437,523**	**100.00%**	**4.02%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,495,765	1.13%	0.05%
60 DAYS PAST DUE	445,116	0.34%	0.01%
90 DAYS PAST DUE	147,448	0.11%	0.00%
120+ DAYS PAST DUE	274,324	0.21%	0.01%
TOTAL DELINQUENT	**2,362,653**	**1.78%**	**0.07%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	120,879,613	91.27%	3.67%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	11,557,909	8.73%	0.35%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	73,087	0.06%	0.00%
JUNEAU/KETCHIKAN	16,334,616	12.33%	0.50%
KENAI/SOLDOTNA	25,299,262	19.10%	0.77%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	90,730,558	68.51%	2.76%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	15,179,087	11.46%	0.46%
FEDERALLY INSURED - VA	12,131,619	9.16%	0.37%
FEDERALLY INSURED - FMH	11,126,370	8.40%	0.34%
PRIMARY MORTGAGE INSURANCE	13,482,832	10.18%	0.41%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	80,517,615	60.80%	2.45%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	132,437,523	100.00%	4.02%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	71,317,556	53.85%	2.17%
ALASKA USA	22,405,386	16.92%	0.68%
FIRST NATIONAL BANK OF AK	22,215,268	16.77%	0.67%
OTHER SELLER SERVICER	16,499,313	12.46%	0.50%

652 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.626%
Weighted Average Remaining Term	24.95

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	84,506,402	64.42%	2.57%
PARTICIPATION LOANS	46,670,047	35.58%	1.42%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	14	0.00%	0.00%
TOTAL PORTFOLIO	**131,176,463**	**100.00%**	**3.99%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,552,716	1.95%	0.08%
60 DAYS PAST DUE	1,508,853	1.15%	0.05%
90 DAYS PAST DUE	43,493	0.03%	0.00%
120+ DAYS PAST DUE	185,387	0.14%	0.01%
TOTAL DELINQUENT	**4,290,448**	**3.27%**	**0.13%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	116,849,307	89.08%	3.55%
CONDO	7,835,577	5.97%	0.24%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,491,579	4.95%	0.20%
GEOGRAPHIC REGION			
ANCHORAGE	45,181,541	34.44%	1.37%
WASILLA/PALMER	28,328,129	21.60%	0.86%
FAIRBANKS/NORTH POLE	24,772,853	18.89%	0.75%
JUNEAU/KETCHIKAN	11,363,293	8.66%	0.35%
KENAI/SOLDOTNA	3,169,244	2.42%	0.10%
EAGLE RIVER/CHUGIAK	11,899,104	9.07%	0.36%
OTHER GEOGRAPHIC REGION	6,462,300	4.93%	0.20%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	28,661,729	21.85%	0.87%
FEDERALLY INSURED - VA	30,439,119	23.20%	0.92%
FEDERALLY INSURED - FMH	3,956,450	3.02%	0.12%
PRIMARY MORTGAGE INSURANCE	24,549,713	18.72%	0.75%
OTHER POOL INSURANCE	2,857,450	2.18%	0.09%
UNINSURED	40,712,002	31.04%	1.24%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	131,176,463	100.00%	3.99%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	66,011,702	50.32%	2.01%
ALASKA USA	31,047,239	23.67%	0.94%
FIRST NATIONAL BANK OF AK	19,623,015	14.96%	0.60%
OTHER SELLER SERVICER	14,494,506	11.05%	0.44%

692 STATE CAPITAL PROJECT BONDS 2001 SERIES A

Weighted Average Interest Rate	6.355%
Weighted Average Remaining Term	21.81

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	29,575,232	99.97%	0.90%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	8,568	0.03%	0.00%
TOTAL PORTFOLIO	**29,583,800**	**100.00%**	**0.90%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	400,426	1.35%	0.01%
60 DAYS PAST DUE	222,253	0.75%	0.01%
90 DAYS PAST DUE	71,227	0.24%	0.00%
120+ DAYS PAST DUE	82,751	0.28%	0.00%
TOTAL DELINQUENT	**776,657**	**2.63%**	**0.02%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	27,591,729	93.27%	0.84%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	762,414	2.58%	0.02%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,229,658	4.16%	0.04%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	3,563,185	12.04%	0.11%
KENAI/SOLDOTNA	3,913,789	13.23%	0.12%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	22,106,827	74.73%	0.67%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,574,123	18.84%	0.17%
FEDERALLY INSURED - VA	1,320,405	4.46%	0.04%
FEDERALLY INSURED - FMH	1,477,037	4.99%	0.04%
PRIMARY MORTGAGE INSURANCE	144,293	0.49%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	21,067,942	71.21%	0.64%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	29,583,800	100.00%	0.90%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	15,702,380	53.08%	0.48%
ALASKA USA	4,873,168	16.47%	0.15%
FIRST NATIONAL BANK OF AK	4,519,890	15.28%	0.14%
OTHER SELLER SERVICER	4,488,362	15.17%	0.14%

693 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.520%
Weighted Average Remaining Term	19.29

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	51,657,863	100.00%	1.57%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**51,657,883**	**100.00%**	**1.57%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	825,898	1.60%	0.03%
60 DAYS PAST DUE	875,079	1.69%	0.03%
90 DAYS PAST DUE	376,374	0.73%	0.01%
120+ DAYS PAST DUE	145,160	0.28%	0.00%
TOTAL DELINQUENT	**2,222,510**	**4.30%**	**0.07%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	48,690,621	94.26%	1.48%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,967,262	5.74%	0.09%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	4,554,141	8.82%	0.14%
KENAI/SOLDOTNA	8,911,381	17.25%	0.27%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	38,192,361	73.93%	1.16%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,978,052	11.57%	0.18%
FEDERALLY INSURED - VA	2,316,433	4.48%	0.07%
FEDERALLY INSURED - FMH	1,751,154	3.39%	0.05%
PRIMARY MORTGAGE INSURANCE	1,166,123	2.26%	0.04%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	40,446,121	78.30%	1.23%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	51,657,883	100.00%	1.57%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	20,743,411	40.16%	0.63%
ALASKA USA	7,823,517	15.14%	0.24%
FIRST NATIONAL BANK OF AK	14,764,832	28.58%	0.45%
OTHER SELLER SERVICER	8,326,122	16.12%	0.25%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

Weighted Average Interest Rate	6.070%
Weighted Average Remaining Term	23.10

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	38,958,463	94.28%	1.18%
PARTICIPATION LOANS	2,362,803	5.72%	0.07%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**41,321,266**	**100.00%**	**1.26%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	330,149	0.80%	0.01%
60 DAYS PAST DUE	360,667	0.87%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	151,371	0.37%	0.00%
TOTAL DELINQUENT	**842,187**	**2.04%**	**0.03%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	37,950,661	91.84%	1.15%
CONDO	1,145,214	2.77%	0.03%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,225,391	5.39%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	16,520,852	39.98%	0.50%
WASILLA/PALMER	6,859,012	16.60%	0.21%
FAIRBANKS/NORTH POLE	6,194,050	14.99%	0.19%
JUNEAU/KETCHIKAN	2,594,106	6.28%	0.08%
KENAI/SOLDOTNA	914,574	2.21%	0.03%
EAGLE RIVER/CHUGIAK	6,143,384	14.87%	0.19%
OTHER GEOGRAPHIC REGION	2,095,287	5.07%	0.06%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,164,031	12.50%	0.16%
FEDERALLY INSURED - VA	20,897,447	50.57%	0.63%
FEDERALLY INSURED - FMH	75,772	0.18%	0.00%
PRIMARY MORTGAGE INSURANCE	1,747,074	4.23%	0.05%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	13,436,941	32.52%	0.41%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	41,321,266	100.00%	1.26%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	18,660,727	45.16%	0.57%
ALASKA USA	10,903,092	26.39%	0.33%
FIRST NATIONAL BANK OF AK	9,541,909	23.09%	0.29%
OTHER SELLER SERVICER	2,215,537	5.36%	0.07%

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.334%
Weighted Average Remaining Term	23.69

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	27,637,812	97.64%	0.84%
PARTICIPATION LOANS	668,801	2.36%	0.02%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**28,306,612**	**100.00%**	**0.86%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	129,263	0.46%	0.00%
60 DAYS PAST DUE	304,064	1.07%	0.01%
90 DAYS PAST DUE	107,289	0.38%	0.00%
120+ DAYS PAST DUE	157,082	0.55%	0.00%
TOTAL DELINQUENT	**697,698**	**2.46%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	25,431,275	89.84%	0.77%
CONDO	1,473,132	5.20%	0.04%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,402,206	4.95%	0.04%
GEOGRAPHIC REGION			
ANCHORAGE	10,788,366	38.11%	0.33%
WASILLA/PALMER	4,582,886	16.19%	0.14%
FAIRBANKS/NORTH POLE	5,201,989	18.38%	0.16%
JUNEAU/KETCHIKAN	2,832,751	10.01%	0.09%
KENAI/SOLDOTNA	202,404	0.72%	0.01%
EAGLE RIVER/CHUGIAK	2,666,318	9.42%	0.08%
OTHER GEOGRAPHIC REGION	2,031,898	7.18%	0.06%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	3,125,718	11.04%	0.09%
FEDERALLY INSURED - VA	13,963,514	49.33%	0.42%
FEDERALLY INSURED - FMH	366,451	1.29%	0.01%
PRIMARY MORTGAGE INSURANCE	2,570,222	9.08%	0.08%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,280,708	29.25%	0.25%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	28,306,612	100.00%	0.86%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	15,197,214	53.69%	0.46%
ALASKA USA	5,834,583	20.61%	0.18%
FIRST NATIONAL BANK OF AK	4,781,031	16.89%	0.15%
OTHER SELLER SERVICER	2,493,785	8.81%	0.08%

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.036%
Weighted Average Remaining Term	24.58

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	59,521,927	100.00%	1.81%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**59,521,927**	**100.00%**	**1.81%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,399,020	2.35%	0.04%
60 DAYS PAST DUE	220,103	0.37%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	140,600	0.24%	0.00%
TOTAL DELINQUENT	**1,759,723**	**2.96%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	54,383,958	91.37%	1.65%
CONDO	2,304,278	3.87%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,833,690	4.76%	0.09%
GEOGRAPHIC REGION			
ANCHORAGE	21,905,159	36.80%	0.67%
WASILLA/PALMER	10,228,346	17.18%	0.31%
FAIRBANKS/NORTH POLE	9,637,305	16.19%	0.29%
JUNEAU/KETCHIKAN	4,206,294	7.07%	0.13%
KENAI/SOLDOTNA	1,662,211	2.79%	0.05%
EAGLE RIVER/CHUGIAK	7,896,065	13.27%	0.24%
OTHER GEOGRAPHIC REGION	3,986,547	6.70%	0.12%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,813,360	8.09%	0.15%
FEDERALLY INSURED - VA	27,455,861	46.13%	0.83%
FEDERALLY INSURED - FMH	233,841	0.39%	0.01%
PRIMARY MORTGAGE INSURANCE	6,457,629	10.85%	0.20%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	20,561,235	34.54%	0.62%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	59,521,927	100.00%	1.81%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	29,250,331	49.14%	0.89%
ALASKA USA	13,816,388	23.21%	0.42%
FIRST NATIONAL BANK OF AK	10,600,649	17.81%	0.32%
OTHER SELLER SERVICER	5,854,559	9.84%	0.18%

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.282%
Weighted Average Remaining Term	24.06

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	31,777,322	100.00%	0.97%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**31,777,322**	**100.00%**	**0.97%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	573,892	1.81%	0.02%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	161,086	0.51%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**734,978**	**2.31%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	28,274,493	88.98%	0.86%
CONDO	1,446,752	4.55%	0.04%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,056,077	6.47%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	11,496,036	36.18%	0.35%
WASILLA/PALMER	6,078,039	19.13%	0.18%
FAIRBANKS/NORTH POLE	5,035,087	15.84%	0.15%
JUNEAU/KETCHIKAN	3,310,197	10.42%	0.10%
KENAI/SOLDOTNA	668,823	2.10%	0.02%
EAGLE RIVER/CHUGIAK	2,935,862	9.24%	0.09%
OTHER GEOGRAPHIC REGION	2,253,277	7.09%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,496,475	14.15%	0.14%
FEDERALLY INSURED - VA	13,540,615	42.61%	0.41%
FEDERALLY INSURED - FMH	378,949	1.19%	0.01%
PRIMARY MORTGAGE INSURANCE	3,104,306	9.77%	0.09%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,256,977	32.28%	0.31%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	31,777,322	100.00%	0.97%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	16,252,007	51.14%	0.49%
ALASKA USA	7,344,557	23.11%	0.22%
FIRST NATIONAL BANK OF AK	4,461,994	14.04%	0.14%
OTHER SELLER SERVICER	3,718,765	11.70%	0.11%

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.333%
Weighted Average Remaining Term	25.30

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	30,911,882	98.72%	0.94%
PARTICIPATION LOANS	401,648	1.28%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**31,313,530**	**100.00%**	**0.95%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	305,229	0.97%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**305,229**	**0.97%**	**0.01%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	26,592,985	84.92%	0.81%
CONDO	2,991,739	9.55%	0.09%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,728,806	5.52%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	12,642,074	40.37%	0.38%
WASILLA/PALMER	5,624,656	17.96%	0.17%
FAIRBANKS/NORTH POLE	5,315,367	16.97%	0.16%
JUNEAU/KETCHIKAN	2,077,949	6.64%	0.06%
KENAI/SOLDOTNA	889,348	2.84%	0.03%
EAGLE RIVER/CHUGIAK	3,192,899	10.20%	0.10%
OTHER GEOGRAPHIC REGION	1,571,237	5.02%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	3,610,980	11.53%	0.11%
FEDERALLY INSURED - VA	15,612,772	49.86%	0.47%
FEDERALLY INSURED - FMH	221,087	0.71%	0.01%
PRIMARY MORTGAGE INSURANCE	2,898,630	9.26%	0.09%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,970,061	28.65%	0.27%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	31,313,530	100.00%	0.95%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	8,476,405	27.07%	0.26%
ALASKA USA	8,228,165	26.28%	0.25%
FIRST NATIONAL BANK OF AK	10,696,825	34.16%	0.32%
OTHER SELLER SERVICER	3,912,134	12.49%	0.12%

761 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	6.898%
Weighted Average Remaining Term	27.99

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	17,868,106	100.00%	0.54%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**17,868,106**	**100.00%**	**0.54%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	202,746	1.13%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	101,789	0.57%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**304,534**	**1.70%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	15,878,511	88.87%	0.48%
CONDO	1,575,154	8.82%	0.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	414,442	2.32%	0.01%
GEOGRAPHIC REGION			
ANCHORAGE	6,151,817	34.43%	0.19%
WASILLA/PALMER	4,064,838	22.75%	0.12%
FAIRBANKS/NORTH POLE	2,902,778	16.25%	0.09%
JUNEAU/KETCHIKAN	1,368,229	7.66%	0.04%
KENAI/SOLDOTNA	103,281	0.58%	0.00%
EAGLE RIVER/CHUGIAK	2,586,404	14.47%	0.08%
OTHER GEOGRAPHIC REGION	690,758	3.87%	0.02%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	353,678	1.98%	0.01%
FEDERALLY INSURED - VA	10,535,325	58.96%	0.32%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	467,053	2.61%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	6,512,050	36.45%	0.20%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	17,868,106	100.00%	0.54%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	9,842,212	55.08%	0.30%
ALASKA USA	5,868,233	32.84%	0.18%
FIRST NATIONAL BANK OF AK	323,141	1.81%	0.01%
OTHER SELLER SERVICER	1,834,520	10.27%	0.06%

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **9/30/2006**

	FUND DESCRIPTION	PORTFOLIO				WGHTD AVG		DELINQUENT	
		Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
100	CORPORATION	639,242,389	9,567,708	38,492	648,848,590	6.118%	27.39	17,329,570	2.67%
260	HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	58,809,033	0	0	58,809,033	6.570%	22.20	3,344,835	5.69%
260	HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	27,071,705	0	0	27,071,705	5.177%	25.92	254,968	0.94%
260	HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	13,301,029	0	0	13,301,029	4.945%	25.60	239,086	1.80%
260	HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	121,970,772	0	0	121,970,772	7.218%	26.16	8,553,489	7.01%
260	HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	124,354,433	0	0	124,354,433	7.108%	22.87	487,233	0.39%
481	MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	62,118,691	0	0	62,118,691	6.219%	23.26	2,472,463	3.98%
482	MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	30,667,833	0	0	30,667,833	6.253%	23.23	1,027,821	3.35%
483	MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	115,670,820	0	8	115,670,828	6.826%	24.14	7,143,818	6.18%
484	MORTGAGE REVENUE BONDS 2000 SERIES A-D	53,897,432	8,389,587	88,452	62,375,471	6.148%	23.67	4,405,541	7.07%
485	MORTGAGE REVENUE BONDS 2001 SERIES A, B	77,776,315	0	10	77,776,325	6.068%	25.11	4,240,278	5.45%
486	HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B	177,699,585	11,038,140	115,501	188,853,226	5.770%	26.28	14,026,948	7.43%
487	HOME MORTGAGE REVENUE BONDS 2006 SERIES A	94,337,252	2,437,178	0	96,774,430	5.530%	28.82	4,424,860	4.57%
488	HOME MORTGAGE REVENUE BONDS 2006 SERIES B	64,548,110	8,608,620	0	73,156,731	5.239%	29.24	1,790,292	2.45%
641	GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	214,738,781	6,114,161	76,519	220,929,460	6.013%	24.73	9,023,259	4.09%
642	GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	11,169,620	0	54,777	11,224,398	6.815%	21.12	76,563	0.69%
647	GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	264,143,055	53,382,632	10	317,525,697	4.980%	25.57	9,742,225	3.07%
648	GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	205,708,069	26,167,234	7	231,875,310	6.152%	24.21	7,796,949	3.36%
649	GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	130,168,614	15,701,544	0	145,870,157	5.116%	26.58	3,979,360	2.73%
650	GENERAL HOUSING PURPOSE BONDS 2003 SERIES A	107,359,800	0	0	107,359,800	5.240%	23.28	1,711,068	1.59%
651	GENERAL HOUSING PURPOSE BONDS 2005 SERIES A	132,437,513	0	10	132,437,523	5.048%	26.83	2,362,653	1.78%
652	GENERAL HOUSING PURPOSE BONDS 2005 SERIES B	84,506,402	46,670,047	14	131,176,463	4.626%	24.95	4,290,448	3.27%
692	STATE CAPITAL PROJECT BONDS 2001 SERIES A	29,575,232	0	8,568	29,583,800	6.355%	21.81	776,657	2.63%
693	STATE CAPITAL PROJECT BONDS 2002 SERIES A	51,657,863	0	20	51,657,883	5.520%	19.29	2,222,510	4.30%
756	VETERANS COLLATERALIZED BONDS 1997 FIRST	38,958,463	2,362,803	0	41,321,266	6.070%	23.10	842,187	2.04%
757	VETERANS COLLATERALIZED BONDS 1998 FIRST	27,637,812	668,801	0	28,306,612	6.334%	23.69	697,698	2.46%
758	VETERANS COLLATERALIZED BONDS 1999 FIRST	59,521,927	0	0	59,521,927	7.036%	24.58	1,759,723	2.96%
759	VETERANS COLLATERALIZED BONDS 2000 FIRST	31,777,322	0	0	31,777,322	7.282%	24.06	734,978	2.31%
760	VETERANS COLLATERALIZED BONDS 2002 FIRST	30,911,882	401,648	0	31,313,530	6.333%	25.30	305,229	0.97%
761	VETERANS COLLATERALIZED BONDS 2005 FIRST	17,868,106	0	0	17,868,106	6.898%	27.99	304,534	1.70%
	AHFC TOTAL	**3,099,605,859**	**191,510,102**	**382,389**	**3,291,498,350**	**5.903%**	**25.47**	**116,367,241**	**3.54%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **9/30/2006**

PROPERTY TYPE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,305,631,432	149,783,646	382,373	2,455,797,451	5.770%	25.50	84,941,419	3.46%
CONDOMINIUM	308,321,720	30,579,881	17	338,901,619	5.842%	26.66	13,139,789	3.88%
MULTI-PLEX	257,409,658	0	0	257,409,658	7.215%	24.52	9,270,293	3.60%
DUPLEX	125,138,202	6,505,215	0	131,643,417	5.835%	25.09	3,441,866	2.61%
ZERO LOT LINE	44,438,575	1,371,054	0	45,809,630	6.097%	22.22	2,955,302	6.45%
PLANNED UNIT DEVELOPMENT	28,878,243	2,347,098	0	31,225,342	6.058%	25.06	1,309,385	4.19%
FOUR-PLEX	12,574,340	432,147	0	13,006,488	6.358%	25.02	364,644	2.80%
MOBILE HOME TYPE I	9,730,975	177,844	0	9,908,819	5.717%	25.26	912,705	9.21%
TRI-PLEX	6,703,129	313,216	0	7,016,345	5.929%	25.99	0	0.00%
MOBILE HOME TYPE II	779,583	0	0	779,583	7.202%	6.65	31,838	4.08%
AHFC TOTAL	**3,099,605,859**	**191,510,102**	**382,389**	**3,291,498,350**	**5.903%**	**25.47**	**116,367,241**	**3.54%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **9/30/2006**

GEOGRAPHIC REGION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
ANCHORAGE	1,087,156,867	75,025,409	17	1,162,182,293	6.121%	25.52	53,125,172	4.57%
WASILLA/PALMER	380,961,863	38,649,544	115,499	419,726,906	5.914%	26.37	19,652,290	4.68%
FAIRBANKS/NORTHPOLE	315,779,185	23,767,970	15	339,547,170	6.053%	25.50	10,244,164	3.02%
JUNEAU/KETCHIKAN	241,067,463	14,011,113	0	255,078,576	5.818%	25.59	3,392,502	1.33%
KENAI/SOLDOTNA	189,973,736	7,633,556	76,565	197,683,857	5.417%	25.40	7,168,865	3.63%
EAGLE RIVER/CHUGIAK	177,374,034	16,923,971	0	194,298,005	6.057%	26.25	5,224,788	2.69%
OTHER KENAI PENNINSULA	180,823,874	4,725,701	10	185,549,585	5.547%	25.10	5,131,983	2.77%
KODIAK	163,002,545	3,587,398	88,456	166,678,399	5.499%	25.11	3,580,162	2.15%
OTHER SOUTHEAST	110,573,432	2,764,357	0	113,337,789	5.545%	24.19	1,768,505	1.56%
OTHER SOUTHWEST	93,627,798	1,284,343	101,828	95,013,969	5.761%	24.14	2,020,850	2.13%
OTHER NORTH	87,747,314	997,365	0	88,744,680	5.731%	23.91	3,501,362	3.95%
OTHER SOUTHCENTRAL	71,517,746	2,139,375	0	73,657,121	5.666%	24.63	1,556,598	2.11%
AHFC TOTAL	**3,099,605,859**	**191,510,102**	**382,389**	**3,291,498,350**	**5.903%**	**25.47**	**116,367,241**	**3.54%**

MORTGAGE INSURANCE	PORTFOLIO Mortgages	PORTFOLIO Participation Loans	PORTFOLIO REOs / Ins Recs	PORTFOLIO Total	WGHTD AVG Int Rate	WGHTD AVG Rem Term	DELINQUENT Delinquent Loans	DELINQUENT % of $
UNINSURED	1,327,035,265	54,357,214	38,482	1,381,430,961	5.943%	24.60	29,668,767	2.15%
FEDERALLY INSURED - FHA	726,018,304	52,666,251	170,343	778,854,897	5.882%	25.59	46,782,072	6.01%
FEDERALLY INSURED - VA	583,474,574	46,095,251	8,590	629,578,415	5.929%	26.25	20,669,514	3.28%
PRIVATE MORTGAGE INSURANCE	310,348,545	27,030,011	88,446	337,467,001	5.874%	27.03	10,185,240	3.02%
FEDERALLY INSURED - FMH	145,987,995	11,361,375	76,529	157,425,899	5.542%	26.54	8,774,554	5.58%
OTHER POOL INSURANCE	6,741,177	0	0	6,741,177	7.697%	14.97	287,095	4.26%
AHFC TOTAL	**3,099,605,859**	**191,510,102**	**382,389**	**3,291,498,350**	**5.903%**	**25.47**	**116,367,241**	**3.54%**

LOAN SECURITIZATION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
NON-SECURITIZED - CONVENTIONAL	2,313,073,436	179,129,603	280,532	2,492,483,571	6.072%	25.64	98,664,981	3.96%
NON-SECURITIZED - RURAL	786,532,423	12,380,499	101,858	799,014,780	5.375%	24.94	17,702,259	2.22%
AHFC TOTAL	**3,099,605,859**	**191,510,102**	**382,389**	**3,291,498,350**	**5.903%**	**25.47**	**116,367,241**	**3.54%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **9/30/2006**

SELLER SERVICER	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
WELLS FARGO	1,485,873,904	98,704,393	135,565	1,584,713,863	5.886%	25.37	59,354,138	3.75%
ALASKA USA FCU	676,724,104	47,003,122	131,306	723,858,532	5.874%	25.98	19,960,221	2.76%
FIRST NATIONAL BANK OF AK	623,464,708	29,384,326	115,511	652,964,545	6.025%	25.24	29,627,212	4.54%
FIRST BANK	69,404,049	2,215,143	0	71,619,191	5.391%	24.73	576,490	0.80%
MT. MCKINLEY MUTUAL SAVINGS	62,197,546	5,282,922	7	67,480,475	5.843%	25.74	1,493,455	2.21%
NORTHRIM BANK	34,994,772	3,196,374	0	38,191,145	5.727%	26.74	631,532	1.65%
DENALI STATE BANK	34,679,270	2,405,970	0	37,085,240	5.930%	25.51	535,126	1.44%
KODIAK ISLAND HA	31,355,047	232,622	0	31,587,669	5.494%	23.59	1,273,126	4.03%
COUNTRYWIDE HOME LOANS	26,553,462	2,166,321	0	28,719,783	5.724%	26.55	1,313,961	4.58%
NORTHERN SCHOOLS FCU	24,505,168	0	0	24,505,168	7.484%	25.45	0	0.00%
ALASKA PACIFIC BANK	19,570,240	854,409	0	20,424,648	5.958%	24.52	309,870	1.52%
TLINGIT-HAIDA HA	5,492,399	64,501	0	5,556,900	5.497%	21.05	166,937	3.00%
AHFC DIRECT SERVICING	4,791,190	0	0	4,791,190	4.828%	25.62	1,125,173	23.48%
AHFC TOTAL	**3,099,605,859**	**191,510,102**	**382,389**	**3,291,498,350**	**5.903%**	**25.47**	**116,367,241**	**3.54%**

ALASKA CITY	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
AMBLER, AK	45,899	0	0	45,899	5.125%	9.42	0	0.00%
ANCHOR POINT, AK	9,044,761	129,250	0	9,174,011	5.354%	25.68	334,783	3.65%
ANCHORAGE, AK	1,087,156,867	75,025,409	17	1,162,182,293	6.121%	25.52	53,125,172	4.57%
ANDERSON, AK	1,028,911	7,315	0	1,036,225	5.248%	27.14	0	0.00%
ANGOON, AK	255,256	0	0	255,256	5.000%	26.69	0	0.00%
ANIAK, AK	1,654,148	3,693	0	1,657,841	5.393%	24.46	34,204	2.06%
AUKE BAY, AK	110,981	40,207	0	151,188	5.872%	26.75	0	0.00%
BARROW, AK	20,216,497	238,215	0	20,454,712	5.910%	22.78	964,832	4.72%
BETHEL, AK	57,192,950	724,070	0	57,917,020	5.812%	24.47	1,147,550	1.98%
BIG LAKE, AK	5,310,027	372,285	0	5,682,312	5.840%	25.79	172,317	3.03%
CANTWELL, AK	150,288	0	0	150,288	5.244%	19.76	0	0.00%
CHEVAK, AK	839	0	0	839	9.000%	0.42	839	100.00%
CHINIAK, AK	212,422	0	0	212,422	4.750%	29.17	0	0.00%
CHUGIAK, AK	35,504,498	3,706,922	0	39,211,419	6.114%	25.92	901,666	2.30%
CLAM GULCH, AK	532,015	9,340	0	541,355	5.680%	24.57	0	0.00%
CLEAR, AK	196,922	0	0	196,922	5.975%	22.38	0	0.00%
COFFMAN COVE, AK	228,070	0	0	228,070	4.886%	19.42	0	0.00%
COLD BAY, AK	211,177	0	0	211,177	5.625%	29.08	0	0.00%
COOPER LANDING, AK	2,342,540	118,173	0	2,460,712	5.458%	27.01	0	0.00%
COPPER CENTER, AK	3,493,303	0	0	3,493,303	5.427%	24.59	0	0.00%
CORDOVA, AK	19,873,220	77,491	0	19,950,711	5.398%	24.43	234,537	1.18%
CRAIG, AK	10,559,100	56,544	0	10,615,645	5.453%	25.31	325,226	3.06%
DELTA JUNCTION, AK	14,138,465	135,660	0	14,274,125	5.485%	26.67	438,233	3.07%
DENALI PARK, AK	1,289,493	0	0	1,289,493	5.336%	24.73	0	0.00%
DILLINGHAM, AK	13,570,935	373,889	0	13,944,824	5.593%	23.45	152,360	1.09%
DOUGLAS, AK	7,679,892	438,462	0	8,118,354	6.653%	24.82	253,099	3.12%
DUTCH HARBOR, AK	642,048	0	0	642,048	5.417%	27.63	0	0.00%
EAGLE RIVER, AK	141,869,537	13,217,049	0	155,086,586	6.042%	26.33	4,323,122	2.79%
EAGLE, AK	62,294	0	0	62,294	4.500%	22.83	0	0.00%
ELFIN COVE, AK	27,587	0	0	27,587	4.625%	11.42	0	0.00%
EMMONAK, AK	25,406	0	0	25,406	8.125%	17.25	0	0.00%
ESTER, AK	379,224	34,124	0	413,348	5.914%	25.76	0	0.00%
FAIRBANKS, AK	209,072,525	15,607,797	0	224,680,322	6.088%	25.27	7,548,772	3.36%
FALSE PASS, AK	42,926	0	0	42,926	7.000%	6.83	42,926	100.00%
FORT YUKON, AK	430,960	0	0	430,960	4.289%	23.94	81,428	18.89%
GAKONA, AK	909,520	89,208	0	998,728	5.353%	27.12	0	0.00%
GALENA, AK	1,077,615	0	0	1,077,615	5.803%	17.55	0	0.00%
GIRDWOOD, AK	5,702,413	162,070	0	5,864,482	6.338%	24.87	97,722	1.67%
GLENNALLEN, AK	4,671,809	26,285	0	4,698,094	5.576%	24.54	0	0.00%
GOODNEWS BAY, AK	78,104	3,280	0	81,383	3.499%	27.73	0	0.00%
GUSTAVUS, AK	1,691,407	8,215	0	1,699,622	5.049%	24.44	0	0.00%
HAINES, AK	9,720,331	150,647	0	9,870,978	5.380%	24.81	0	0.00%
HEALY, AK	7,692,986	60,928	0	7,753,913	5.530%	24.09	455,712	5.88%
HOMER, AK	61,843,967	2,099,939	0	63,943,906	5.602%	25.50	1,090,983	1.71%
HOONAH, AK	2,317,441	9,254	0	2,326,694	5.331%	24.19	0	0.00%
HOPE, AK	329,063	12,889	0	341,952	5.979%	23.49	0	0.00%
HOUSTON, AK	3,235,215	110,435	0	3,345,651	5.609%	26.21	228,304	6.82%
HYDER, AK	78,859	0	0	78,859	5.875%	25.25	0	0.00%
ILIAMNA, AK	347,460	0	0	347,460	6.131%	17.72	53,205	15.31%
INDIAN, AK	41,804	0	0	41,804	6.000%	7.42	0	0.00%
JUNEAU, AK	124,206,846	10,480,617	0	134,687,463	6.063%	25.90	1,816,196	1.35%
KAKE, AK	218,437	0	0	218,437	5.484%	18.46	0	0.00%
KASIGLUK, AK	104,762	0	0	104,762	8.575%	9.66	0	0.00%

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
KASILOF, AK	9,829,255	386,546	0	10,215,801	5.297%	24.65	305,272	2.99%
KENAI, AK	72,645,777	3,266,354	76,559	75,988,690	5.660%	24.91	2,964,298	3.90%
KETCHIKAN, AK	116,860,617	3,530,496	0	120,391,113	5.543%	25.24	1,576,306	1.31%
KIANA, AK	287,361	5,969	0	293,330	6.869%	21.03	70,530	24.04%
KING COVE, AK	474,160	0	0	474,160	7.376%	22.79	0	0.00%
KING SALMON, AK	3,590,502	92,035	0	3,682,537	5.891%	22.37	0	0.00%
KLAWOCK, AK	2,482,611	13,155	0	2,495,765	5.326%	23.32	0	0.00%
KODIAK, AK	163,002,545	3,587,398	88,456	166,678,399	5.499%	25.11	3,580,162	2.15%
KOTZEBUE, AK	13,713,960	141,009	0	13,854,969	5.854%	23.01	657,400	4.74%
KOYUK, AK	109,928	0	0	109,928	5.125%	26.58	109,928	100.00%
KWETHLUK, AK	305,896	0	0	305,896	4.544%	24.16	180,530	59.02%
LAKE MINCHUMINA, AK	14,766	0	0	14,766	9.875%	8.50	0	0.00%
LARSON BAY, AK	43,965	0	0	43,965	6.250%	22.00	0	0.00%
LOWER KALSKAG, AK	51,032	0	0	51,032	7.500%	18.83	0	0.00%
MANLEY HOT SPR, AK	64,368	0	0	64,368	6.628%	9.33	18,026	28.00%
MANOKOTAK, AK	257,241	0	0	257,241	7.219%	25.77	29,865	11.61%
MCGRATH, AK	418,968	0	0	418,968	6.342%	13.81	0	0.00%
MEKORYUK, AK	209,437	0	0	209,437	7.189%	14.13	0	0.00%
METLAKATLA, AK	940,071	0	0	940,071	6.353%	21.83	45,755	4.87%
MEYERS CHUCK, AK	125,794	0	0	125,794	5.875%	25.17	0	0.00%
MOOSE PASS, AK	698,506	5,083	0	703,590	5.482%	18.39	0	0.00%
MOUNTAIN VILLAGE, AK	41,046	0	0	41,046	4.750%	12.83	0	0.00%
NAKNEK, AK	2,229,981	62,107	8,558	2,300,646	5.629%	24.17	78,902	3.44%
NENANA, AK	1,848,119	0	0	1,848,119	5.568%	25.44	0	0.00%
NIKISKI, AK	27,783,067	257,849	10	28,040,926	5.456%	25.13	1,570,573	5.60%
NIKOLAI, AK	22,982	0	0	22,982	7.750%	9.58	0	0.00%
NINILCHIK, AK	2,459,038	20,684	0	2,479,722	5.337%	22.16	91,749	3.70%
NOME, AK	27,412,524	211,961	0	27,624,485	5.775%	23.90	934,453	3.38%
NONDALTON, AK	0	0	54,777	54,777	6.875%	22.00	0	#Num!
NOORVIK, AK	286,695	0	0	286,695	5.969%	17.35	0	0.00%
NORTH POLE, AK	106,706,660	8,160,173	15	114,866,848	5.984%	25.95	2,695,392	2.35%
NUIQSUT, AK	81,835	0	0	81,835	6.375%	22.00	0	0.00%
OUZINKIE, AK	123,181	7,432	0	130,612	6.020%	21.55	0	0.00%
PALMER, AK	138,684,382	13,579,073	0	152,263,455	5.901%	26.53	6,383,770	4.19%
PELICAN, AK	636,897	0	0	636,897	5.772%	19.91	0	0.00%
PETERSBURG, AK	38,775,407	533,254	0	39,308,661	5.314%	23.50	330,110	0.84%
PORT ALEXANDER, AK	120,529	0	0	120,529	6.605%	13.77	0	0.00%
PORT ALSWORTH, AK	363,300	0	0	363,300	5.245%	27.89	0	0.00%
PORT HEIDEN, AK	43,572	0	0	43,572	4.750%	11.92	0	0.00%
PORT LIONS, AK	517,517	0	0	517,517	5.302%	27.39	0	0.00%
QUINHAGAK, AK	124,837	0	0	124,837	4.750%	22.92	0	0.00%
SALCHA, AK	3,017,697	223,113	0	3,240,810	5.420%	25.38	79,083	2.44%
SAND POINT, AK	1,119,013	0	0	1,119,013	6.224%	21.60	0	0.00%
SELAWIK, AK	28,980	0	0	28,980	10.375%	5.50	0	0.00%
SELDOVIA, AK	1,517,146	0	0	1,517,146	5.470%	26.01	0	0.00%
SEWARD, AK	27,351,870	1,018,862	0	28,370,732	5.634%	24.64	1,275,000	4.49%
SHAKTOOLIK, AK	142,203	0	0	142,203	5.000%	27.00	0	0.00%
SHISHMAREF, AK	73,096	0	0	73,096	5.875%	29.75	0	0.00%
SHUNGNAK, AK	84,995	0	0	84,995	5.000%	26.83	0	0.00%
SITKA, AK	12,992,313	1,159,099	0	14,151,412	6.120%	25.25	168,889	1.19%
SKAGWAY, AK	6,789,309	237,116	0	7,026,425	5.263%	24.63	156,824	2.23%
SOLDOTNA, AK	117,327,959	4,367,202	7	121,695,167	5.266%	25.70	4,204,567	3.45%
SOUTH NAKNEK, AK	273,788	0	0	273,788	7.125%	23.17	0	0.00%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

As of: **9/30/2006**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
ST GEORGE, AK	32,694	0	0	32,694	7.750%	19.83	0	0.00%
ST MARYS, AK	639,078	5,928	0	645,006	5.824%	22.66	70,905	10.99%
ST PAUL ISLAND, AK	264,503	0	38,482	302,985	7.236%	21.35	0	0.00%
STERLING, AK	31,348,429	505,016	0	31,853,446	5.448%	24.92	365,902	1.15%
SUTTON, AK	1,477,553	64,542	0	1,542,095	5.636%	22.93	0	0.00%
TALKEETNA, AK	3,832,303	41,560	0	3,873,863	5.576%	26.69	0	0.00%
TANANA, AK	12,251	0	0	12,251	8.750%	6.92	0	0.00%
TENAKEE, AK	157,799	0	0	157,799	6.185%	22.66	0	0.00%
THORNE BAY, AK	2,177,547	36,616	0	2,214,164	5.227%	24.96	49,275	2.23%
TOGIAK, AK	425,204	0	0	425,204	5.162%	28.98	0	0.00%
TOK, AK	2,204,129	46,994	0	2,251,123	5.640%	25.28	0	0.00%
TRAPPER CREEK, AK	188,489	0	0	188,489	5.460%	20.93	0	0.00%
TWO RIVERS, AK	253,867	0	0	253,867	6.136%	25.68	0	0.00%
UNALAKLEET, AK	1,312,869	0	0	1,312,869	5.204%	20.18	147,448	11.23%
UNALASKA, AK	8,414,675	11,909	10	8,426,594	5.539%	24.20	229,565	2.72%
VALDEZ, AK	12,723,819	924,661	0	13,648,480	6.169%	24.10	392,360	2.87%
WASILLA, AK	242,277,481	25,070,471	115,499	267,463,452	5.921%	26.28	13,268,520	4.96%
WILLOW, AK	3,757,251	316,771	0	4,074,022	6.019%	24.94	73,367	1.80%
WRANGELL, AK	12,941,391	90,003	0	13,031,394	5.294%	24.00	439,326	3.37%
YAKUTAT, AK	1,237,810	0	0	1,237,810	6.045%	22.05	0	0.00%
AHFC TOTAL	**3,099,605,859**	**191,510,102**	**382,389**	**3,291,498,350**	**5.903%**	**25.47**	**116,367,241**	**3.54%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 100	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
COR	231,607,201	0	0	231,607,201	5.405%	28.31	4,719,512	2.04%
ETAX	114,836,691	475,850	10	115,312,550	7.158%	28.36	3,782,171	3.28%
CFTHB	90,837,102	34,243	0	90,871,345	6.223%	29.74	1,699,583	1.87%
CTAX	64,865,212	562,514	0	65,427,726	7.178%	28.25	1,622,073	2.48%
CVETS	35,587,944	4,906,793	0	40,494,737	5.627%	28.82	1,419,332	3.50%
COGLC	31,915,417	3,386,470	38,482	35,340,369	6.514%	18.04	1,752,821	4.97%
COR30	24,912,019	0	0	24,912,019	5.076%	26.93	369,700	1.48%
COR15	14,310,363	0	0	14,310,363	4.811%	12.06	70,448	0.49%
CMFTX	5,044,609	0	0	5,044,609	6.869%	29.11	0	0.00%
CHELP	4,707,837	0	0	4,707,837	5.756%	27.98	381,079	8.09%
COGN	4,687,127	0	0	4,687,127	8.134%	14.25	343,886	7.34%
COMH	4,658,337	0	0	4,658,337	5.693%	27.13	339,242	7.28%
CC951	2,698,049	201,839	0	2,899,888	6.079%	21.27	76,420	2.64%
SRETX	2,277,611	0	0	2,277,611	6.494%	27.28	580,817	25.50%
CNCL	1,795,633	0	0	1,795,633	6.114%	27.24	0	0.00%
SRX30	1,528,022	0	0	1,528,022	7.348%	28.46	43,559	2.85%
CSPND	1,273,967	0	0	1,273,967	8.126%	29.96	0	0.00%
COMH2	761,328	0	0	761,328	7.104%	6.69	31,838	4.18%
SRX15	497,498	0	0	497,498	7.364%	13.37	0	0.00%
SRV30	181,845	0	0	181,845	8.000%	27.36	0	0.00%
HAPH	124,992	0	0	124,992	9.525%	12.33	0	0.00%
CRENT	115,331	0	0	115,331	7.318%	11.44	97,090	84.18%
ECCRW	18,255	0	0	18,255	11.250%	4.83	0	0.00%
100 TOTAL	**639,242,389**	**9,567,708**	**38,492**	**648,848,590**	**6.118%**	**27.39**	**17,329,570**	**2.67%**
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD97	58,809,033	0	0	58,809,033	6.570%	22.20	3,344,835	5.69%
260 TOTAL	**58,809,033**	**0**	**0**	**58,809,033**	**6.570%**	**22.20**	**3,344,835**	**5.69%**
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD99C	23,468,786	0	0	23,468,786	5.028%	26.41	254,968	1.09%
HD99B	3,222,774	0	0	3,222,774	6.139%	22.76	0	0.00%
HD99A	380,145	0	0	380,145	6.250%	22.40	0	0.00%
260 TOTAL	**27,071,705**	**0**	**0**	**27,071,705**	**5.177%**	**25.92**	**254,968**	**0.94%**
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD00B	13,301,029	0	0	13,301,029	4.945%	25.60	239,086	1.80%
260 TOTAL	**13,301,029**	**0**	**0**	**13,301,029**	**4.945%**	**25.60**	**239,086**	**1.80%**
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD02C	71,065,924	0	0	71,065,924	7.329%	27.02	5,689,745	8.01%
HD02D	39,838,009	0	0	39,838,009	7.295%	26.85	2,863,744	7.19%
HD02B	7,498,413	0	0	7,498,413	5.983%	14.52	0	0.00%
HD02A	3,568,427	0	0	3,568,427	6.750%	25.92	0	0.00%
260 TOTAL	**121,970,772**	**0**	**0**	**121,970,772**	**7.218%**	**26.16**	**8,553,489**	**7.01%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD04G	57,211,322	0	0	57,211,322	7.359%	22.94	0	0.00%
HD04A	33,014,473	0	0	33,014,473	6.729%	23.91	0	0.00%
HD04C	21,360,575	0	0	21,360,575	7.417%	23.38	487,233	2.28%
HD04B	12,768,062	0	0	12,768,062	6.447%	19.02	0	0.00%
260 TOTAL	**124,354,433**	**0**	**0**	**124,354,433**	**7.108%**	**22.87**	**487,233**	**0.39%**
FUND 481	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E97A2	33,937,624	0	0	33,937,624	6.196%	24.96	1,246,068	3.67%
E97A1	22,766,122	0	0	22,766,122	6.007%	20.95	1,149,481	5.05%
E97AC	5,414,944	0	0	5,414,944	7.260%	22.34	76,915	1.42%
481 TOTAL	**62,118,691**	**0**	**0**	**62,118,691**	**6.219%**	**23.26**	**2,472,463**	**3.98%**
FUND 482	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E98A2	16,254,822	0	0	16,254,822	6.610%	24.50	599,914	3.69%
E98A1	11,933,349	0	0	11,933,349	5.485%	21.51	271,062	2.27%
E98AC	2,479,662	0	0	2,479,662	7.610%	23.10	156,845	6.33%
482 TOTAL	**30,667,833**	**0**	**0**	**30,667,833**	**6.253%**	**23.23**	**1,027,821**	**3.35%**
FUND 483	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E99A2	101,459,886	0	8	101,459,894	6.846%	24.30	5,975,077	5.89%
E99AC	10,189,304	0	0	10,189,304	6.806%	23.41	733,135	7.20%
E99A1	4,021,630	0	0	4,021,630	6.375%	22.10	435,607	10.83%
483 TOTAL	**115,670,820**	**0**	**8**	**115,670,828**	**6.826%**	**24.14**	**7,143,818**	**6.18%**
FUND 484	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E001B	42,321,274	0	88,452	42,409,727	6.889%	24.37	3,439,198	8.13%
E001A	9,010,416	8,389,587	0	17,400,003	4.264%	21.81	718,263	4.13%
E001O	2,565,742	0	0	2,565,742	6.683%	24.81	248,080	9.67%
484 TOTAL	**53,897,432**	**8,389,587**	**88,452**	**62,375,471**	**6.148%**	**23.67**	**4,405,541**	**7.07%**
FUND 485	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E011B	64,792,872	0	10	64,792,882	6.054%	25.55	2,865,145	4.42%
E011A	9,904,564	0	0	9,904,564	5.962%	22.18	1,069,118	10.79%
E011C	3,078,878	0	0	3,078,878	6.707%	25.40	306,015	9.94%
485 TOTAL	**77,776,315**	**0**	**10**	**77,776,325**	**6.068%**	**25.11**	**4,240,278**	**5.45%**
FUND 486	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E021A	133,598,270	11,038,140	115,501	144,751,911	5.323%	26.30	11,096,345	7.67%
E021B	27,278,663	0	0	27,278,663	7.344%	26.70	1,656,816	6.07%
E021C	16,822,652	0	0	16,822,652	7.059%	25.45	1,273,786	7.57%
486 TOTAL	**177,699,585**	**11,038,140**	**115,501**	**188,853,226**	**5.770%**	**26.28**	**14,026,948**	**7.43%**
FUND 487	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E061A	94,337,252	2,437,178	0	96,774,430	5.530%	28.82	4,424,860	4.57%
487 TOTAL	**94,337,252**	**2,437,178**	**0**	**96,774,430**	**5.530%**	**28.82**	**4,424,860**	**4.57%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 488	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E061B	60,384,871	8,608,620	0	68,993,491	5.072%	29.40	1,790,292	2.59%
E06BL	4,163,239	0	0	4,163,239	8.000%	26.49	0	0.00%
488 TOTAL	**64,548,110**	**8,608,620**	**0**	**73,156,731**	**5.239%**	**29.24**	**1,790,292**	**2.45%**
FUND 641	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM97A	184,205,444	6,114,161	76,519	190,396,124	6.109%	25.10	8,557,749	4.50%
GM97R	30,533,337	0	0	30,533,337	5.415%	22.44	465,510	1.52%
641 TOTAL	**214,738,781**	**6,114,161**	**76,519**	**220,929,460**	**6.013%**	**24.73**	**9,023,259**	**4.09%**
FUND 642	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH92A	11,169,620	0	54,777	11,224,398	6.815%	21.12	76,563	0.69%
642 TOTAL	**11,169,620**	**0**	**54,777**	**11,224,398**	**6.815%**	**21.12**	**76,563**	**0.69%**
FUND 647	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM99A	262,778,563	53,382,632	10	316,161,205	4.968%	25.57	9,742,225	3.08%
GM99S	1,364,493	0	0	1,364,493	7.781%	23.93	0	0.00%
647 TOTAL	**264,143,055**	**53,382,632**	**10**	**317,525,697**	**4.980%**	**25.57**	**9,742,225**	**3.07%**
FUND 648	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GP01D	115,146,502	0	0	115,146,502	7.443%	25.76	3,931,600	3.41%
GP01A	84,195,811	26,167,234	7	110,363,052	4.772%	22.59	2,897,012	2.62%
GP01C	6,365,756	0	0	6,365,756	6.725%	24.03	968,337	15.21%
648 TOTAL	**205,708,069**	**26,167,234**	**7**	**231,875,310**	**6.152%**	**24.21**	**7,796,949**	**3.36%**
FUND 649	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM02A	130,168,614	15,701,544	0	145,870,157	5.116%	26.58	3,979,360	2.73%
649 TOTAL	**130,168,614**	**15,701,544**	**0**	**145,870,157**	**5.116%**	**26.58**	**3,979,360**	**2.73%**
FUND 650	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH03A	107,359,800	0	0	107,359,800	5.240%	23.28	1,711,068	1.59%
650 TOTAL	**107,359,800**	**0**	**0**	**107,359,800**	**5.240%**	**23.28**	**1,711,068**	**1.59%**
FUND 651	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH05A	132,437,513	0	10	132,437,523	5.048%	26.83	2,362,653	1.78%
651 TOTAL	**132,437,513**	**0**	**10**	**132,437,523**	**5.048%**	**26.83**	**2,362,653**	**1.78%**
FUND 652	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH05B	83,756,770	46,670,047	14	130,426,831	4.599%	25.02	4,176,778	3.20%
GH05G	749,632	0	0	749,632	9.375%	12.97	113,670	15.16%
652 TOTAL	**84,506,402**	**46,670,047**	**14**	**131,176,463**	**4.626%**	**24.95**	**4,290,448**	**3.27%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 692	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC01A	29,575,232	0	8,568	29,583,800	6.355%	21.81	776,657	2.63%
692 TOTAL	**29,575,232**	**0**	**8,568**	**29,583,800**	**6.355%**	**21.81**	**776,657**	**2.63%**
FUND 693	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC02A	51,657,863	0	20	51,657,883	5.520%	19.29	2,222,510	4.30%
693 TOTAL	**51,657,863**	**0**	**20**	**51,657,883**	**5.520%**	**19.29**	**2,222,510**	**4.30%**
FUND 756	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9711	32,052,092	2,362,803	0	34,414,894	5.855%	23.19	690,816	2.01%
C971C	6,906,371	0	0	6,906,371	7.140%	22.66	151,371	2.19%
756 TOTAL	**38,958,463**	**2,362,803**	**0**	**41,321,266**	**6.070%**	**23.10**	**842,187**	**2.04%**
FUND 757	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9811	21,922,493	668,801	0	22,591,294	6.010%	23.52	310,587	1.37%
C981C	5,715,318	0	0	5,715,318	7.614%	24.36	387,111	6.77%
757 TOTAL	**27,637,812**	**668,801**	**0**	**28,306,612**	**6.334%**	**23.69**	**697,698**	**2.46%**
FUND 758	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9911	49,212,185	0	0	49,212,185	7.221%	24.63	1,255,855	2.55%
C991C	10,309,743	0	0	10,309,743	6.152%	24.36	503,868	4.89%
758 TOTAL	**59,521,927**	**0**	**0**	**59,521,927**	**7.036%**	**24.58**	**1,759,723**	**2.96%**
FUND 759	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0011	26,419,558	0	0	26,419,558	7.296%	23.88	450,526	1.71%
C001C	5,357,764	0	0	5,357,764	7.214%	25.00	284,452	5.31%
759 TOTAL	**31,777,322**	**0**	**0**	**31,777,322**	**7.282%**	**24.06**	**734,978**	**2.31%**
FUND 760	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0211	25,509,268	401,648	0	25,910,916	6.182%	25.14	305,229	1.18%
C021C	5,402,613	0	0	5,402,613	7.057%	26.03	0	0.00%
760 TOTAL	**30,911,882**	**401,648**	**0**	**31,313,530**	**6.333%**	**25.30**	**305,229**	**0.97%**
FUND 761	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0511	14,203,410	0	0	14,203,410	6.613%	27.98	202,746	1.43%
C051C	3,664,696	0	0	3,664,696	8.000%	28.05	101,789	2.78%
761 TOTAL	**17,868,106**	**0**	**0**	**17,868,106**	**6.898%**	**27.99**	**304,534**	**1.70%**
AHFC TOTAL	**3,099,605,859**	**191,510,102**	**382,389**	**3,291,498,350**	**5.903%**	**25.47**	**116,367,241**	**3.54%**

	FY 2005	FY 2006	FY 2007 Through 9/30/2006	FY 2007 Month of 9/30/2006
MORTGAGE LOAN APPLICATIONS	**643,053,605**	**505,685,176**	**184,684,828**	**54,540,166**
MORTGAGE LOAN COMMITMENTS	**503,982,898**	**451,128,923**	**170,706,934**	**50,146,636**
MORTGAGE LOAN PAYOFFS	**502,631,253**	**417,274,183**	**102,785,869**	**33,160,354**
MORTGAGE LOAN PURCHASES	**563,958,514**	**443,921,821**	**162,644,006**	**62,614,987**

PURCHASE STATISTICS:

	FY 2005	FY 2006	FY 2007 Through 9/30/2006	FY 2007 Month of 9/30/2006
WEIGHTED AVERAGE INTEREST RATE	5.62%	5.71%	6.05%	6.08%
WEIGHTED AVERAGE REMAINING TERM	29.66	29.59	29.72	29.70
FHA PURCHASES	21.49%	17.83%	22.80%	23.45%
VA PURCHASES	19.83%	20.18%	35.98%	40.54%
FMH PURCHASES	5.26%	6.70%	4.51%	3.79%
CONVENTIONAL PURCHASES	53.43%	55.29%	36.71%	32.21%
REFINANCE PURCHASES	4.67%	3.21%	0.31%	0.00%
FIRST TIME HOMEBUYER PURCHASES	59.98%	60.29%	72.39%	69.35%
NEW CONSTRUCTION PURCHASES	37.97%	40.97%	21.00%	20.40%
AVERAGE APPRAISED VALUE	210,386	234,221	218,078	220,418
AVERAGE MONTHLY P AND I	1,050	1,140	1,194	1,204
AVERAGE MONTHLY INCOME	5,395	5,524	5,498	5,486
AVERAGE LOAN-TO-VALUE RATIO	89.5	87.8	92.3	92.0
AVERAGE AGE OF BORROWER	27.5	27.4	25.1	25.6
AVERAGE SIZE OF HOUSEHOLD	2.4	2.5	2.4	2.5

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2005	FY 2006	FY 2007 Through 9/30/2006	FY 2007 Month of 9/30/2006
MORTGAGE LOAN APPLICATIONS	**186,265,474**	**169,224,177**	**87,954,119**	**27,975,830**
MORTGAGE LOAN COMMITMENTS	**162,577,754**	**160,515,114**	**83,956,528**	**25,422,420**
MORTGAGE LOAN PAYOFFS	**134,253,628**	**119,851,033**	**30,772,946**	**10,609,561**
MORTGAGE LOAN PURCHASES	**172,047,509**	**141,594,498**	**83,286,034**	**32,863,763**
PROGRAM PURCHASE % OF AHFC TOTAL	30.51%	31.90%	51.21%	52.49%

PURCHASE STATISTICS:

	FY 2005	FY 2006	FY 2007 Through 9/30/2006	FY 2007 Month of 9/30/2006
WEIGHTED AVERAGE INTEREST RATE	5.47%	5.51%	5.82%	5.85%
WEIGHTED AVERAGE REMAINING TERM	29.93	29.95	29.90	29.89
FHA PURCHASES	43.86%	39.01%	34.29%	33.73%
VA PURCHASES	23.19%	24.20%	37.30%	38.12%
FMH PURCHASES	7.27%	9.21%	4.64%	5.07%
CONVENTIONAL PURCHASES	25.68%	27.58%	23.77%	23.09%
REFINANCE PURCHASES	0.64%	0.27%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	97.72%	97.62%	98.37%	97.73%
NEW CONSTRUCTION PURCHASES	25.58%	25.12%	13.86%	12.13%
AVERAGE APPRAISED VALUE	156,207	169,051	189,734	192,173
AVERAGE MONTHLY P AND I	809	867	1,052	1,063
AVERAGE MONTHLY INCOME	4,002	4,068	4,488	4,481
AVERAGE LOAN-TO-VALUE RATIO	92.0	90.8	94.8	94.5
AVERAGE AGE OF BORROWER	21.5	20.9	20.5	21.0
AVERAGE SIZE OF HOUSEHOLD	2.2	2.2	2.2	2.3

RURAL

	FY 2005	FY 2006	FY 2007 Through 9/30/2006	FY 2007 Month of 9/30/2006
MORTGAGE LOAN APPLICATIONS	**153,487,148**	**126,282,766**	**26,438,710**	**8,660,549**
MORTGAGE LOAN COMMITMENTS	**124,577,919**	**117,966,590**	**25,837,533**	**7,933,776**
MORTGAGE LOAN PAYOFFS	**64,706,871**	**66,164,463**	**18,364,895**	**5,476,501**
MORTGAGE LOAN PURCHASES	**131,644,776**	**117,833,327**	**25,468,068**	**8,598,292**
PROGRAM PURCHASE % OF AHFC TOTAL	23.34%	26.54%	15.66%	13.73%

PURCHASE STATISTICS:

	FY 2005	FY 2006	FY 2007 Through 9/30/2006	FY 2007 Month of 9/30/2006
WEIGHTED AVERAGE INTEREST RATE	5.19%	5.41%	5.89%	5.94%
WEIGHTED AVERAGE REMAINING TERM	29.21	29.41	29.22	28.42
FHA PURCHASES	8.84%	8.13%	4.79%	11.78%
VA PURCHASES	10.83%	10.28%	16.78%	13.21%
FMH PURCHASES	7.48%	8.68%	8.73%	1.60%
CONVENTIONAL PURCHASES	72.86%	72.90%	69.69%	73.41%
REFINANCE PURCHASES	11.03%	7.29%	1.39%	0.00%
FIRST TIME HOMEBUYER PURCHASES	29.52%	30.05%	30.40%	33.82%
NEW CONSTRUCTION PURCHASES	31.17%	30.80%	25.13%	23.65%
AVERAGE APPRAISED VALUE	211,331	229,933	227,385	218,600
AVERAGE MONTHLY P AND I	994	1,075	1,126	1,070
AVERAGE MONTHLY INCOME	6,323	6,572	6,415	6,426
AVERAGE LOAN-TO-VALUE RATIO	87.2	85.7	85.0	82.7
AVERAGE AGE OF BORROWER	33.2	32.5	32.7	33.4
AVERAGE SIZE OF HOUSEHOLD	2.8	2.7	2.8	2.9

VETERANS

	FY 2005	FY 2006	FY 2007 Through 9/30/2006	FY 2007 Month of 9/30/2006
MORTGAGE LOAN APPLICATIONS	**15,175,872**	**19,310,366**	**32,257,845**	**7,981,349**
MORTGAGE LOAN COMMITMENTS	**10,748,405**	**18,580,419**	**27,913,793**	**7,391,010**
MORTGAGE LOAN PAYOFFS	**46,591,000**	**34,189,435**	**8,500,928**	**3,373,822**
MORTGAGE LOAN PURCHASES	**12,706,927**	**11,783,085**	**22,123,328**	**12,434,686**
PROGRAM PURCHASE % OF AHFC TOTAL	2.25%	2.65%	13.60%	19.86%

PURCHASE STATISTICS:

	FY 2005	FY 2006	FY 2007 Through 9/30/2006	FY 2007 Month of 9/30/2006
WEIGHTED AVERAGE INTEREST RATE	5.58%	5.68%	6.32%	6.33%
WEIGHTED AVERAGE REMAINING TERM	29.34	29.62	30.00	30.00
FHA PURCHASES	3.65%	0.00%	2.50%	4.44%
VA PURCHASES	65.50%	73.12%	84.36%	85.22%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	30.85%	26.88%	13.15%	10.34%
REFINANCE PURCHASES	3.51%	1.98%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	14.84%	19.51%	24.16%	19.44%
NEW CONSTRUCTION PURCHASES	40.39%	39.58%	26.01%	28.94%
AVERAGE APPRAISED VALUE	233,702	277,429	291,130	298,841
AVERAGE MONTHLY P AND I	1,216	1,462	1,715	1,755
AVERAGE MONTHLY INCOME	7,811	7,926	7,995	8,190
AVERAGE LOAN-TO-VALUE RATIO	91.7	92.3	97.0	97.2
AVERAGE AGE OF BORROWER	43.8	45.1	34.8	34.1
AVERAGE SIZE OF HOUSEHOLD	2.0	2.1	2.9	3.2

TAXABLE FIRST TIME HOMEBUYER

	FY 2005	FY 2006	FY 2007 Through 9/30/2006	FY 2007 Month of 9/30/2006
MORTGAGE LOAN APPLICATIONS	**101,235,183**	**71,313,621**	**19,260,297**	**6,906,003**
MORTGAGE LOAN COMMITMENTS	**83,288,423**	**66,009,092**	**17,925,236**	**6,351,595**
MORTGAGE LOAN PAYOFFS	**57,518,118**	**74,890,000**	**18,633,254**	**5,867,223**
MORTGAGE LOAN PURCHASES	**93,334,166**	**61,426,321**	**19,319,109**	**4,724,145**
PROGRAM PURCHASE % OF AHFC TOTAL	16.55%	13.84%	11.88%	7.54%

PURCHASE STATISTICS:

	FY 2005	FY 2006	FY 2007 Through 9/30/2006	FY 2007 Month of 9/30/2006
WEIGHTED AVERAGE INTEREST RATE	5.71%	5.79%	6.50%	6.54%
WEIGHTED AVERAGE REMAINING TERM	29.93	29.80	29.71	29.64
FHA PURCHASES	26.38%	17.60%	32.18%	39.33%
VA PURCHASES	33.61%	34.16%	20.77%	16.91%
FMH PURCHASES	3.85%	5.71%	5.68%	12.09%
CONVENTIONAL PURCHASES	36.17%	42.53%	41.38%	31.68%
REFINANCE PURCHASES	1.71%	1.84%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	99.74%	100.00%	100.00%	100.00%
NEW CONSTRUCTION PURCHASES	35.90%	41.14%	21.30%	26.20%
AVERAGE APPRAISED VALUE	201,795	226,286	233,156	237,110
AVERAGE MONTHLY P AND I	1,084	1,212	1,367	1,442
AVERAGE MONTHLY INCOME	6,078	6,299	6,824	6,838
AVERAGE LOAN-TO-VALUE RATIO	94.4	93.1	93.8	96.2
AVERAGE AGE OF BORROWER	27.5	27.8	27.1	29.4
AVERAGE SIZE OF HOUSEHOLD	2.5	2.7	2.4	2.4

TAXABLE SINGLE FAMILY

	FY 2005	FY 2006	FY 2007 Through 9/30/2006	FY 2007 Month of 9/30/2006
MORTGAGE LOAN APPLICATIONS	145,348,353	84,884,996	11,676,457	2,433,935
MORTGAGE LOAN COMMITMENTS	93,780,497	69,842,708	10,552,944	2,433,935
MORTGAGE LOAN PAYOFFS	105,116,073	97,102,777	23,461,222	7,198,629
MORTGAGE LOAN PURCHASES	110,755,636	79,243,440	10,073,367	2,867,201
PROGRAM PURCHASE % OF AHFC TOTAL	19.64%	17.85%	6.19%	4.58%

PURCHASE STATISTICS:

	FY 2005	FY 2006	FY 2007 Through 9/30/2006	FY 2007 Month of 9/30/2006
WEIGHTED AVERAGE INTEREST RATE	5.72%	5.79%	6.48%	6.49%
WEIGHTED AVERAGE REMAINING TERM	29.43	29.43	28.91	30.00
FHA PURCHASES	8.12%	4.44%	5.26%	6.20%
VA PURCHASES	16.25%	17.17%	5.07%	11.40%
FMH PURCHASES	3.34%	3.75%	1.43%	0.00%
CONVENTIONAL PURCHASES	72.29%	74.64%	88.24%	82.40%
REFINANCE PURCHASES	4.48%	2.78%	1.42%	0.00%
FIRST TIME HOMEBUYER PURCHASES	8.86%	6.19%	10.15%	4.60%
NEW CONSTRUCTION PURCHASES	63.84%	75.48%	60.84%	59.50%
AVERAGE APPRAISED VALUE	249,822	290,471	295,172	269,850
AVERAGE MONTHLY P AND I	1,182	1,355	1,420	1,208
AVERAGE MONTHLY INCOME	6,820	7,081	7,052	6,243
AVERAGE LOAN-TO-VALUE RATIO	83.3	79.7	77.7	74.0
AVERAGE AGE OF BORROWER	33.7	35.8	32.5	31.1
AVERAGE SIZE OF HOUSEHOLD	2.7	2.8	2.5	2.0

TAXABLE MULTIFAMILY

	FY 2005	FY 2006	FY 2007 Through 9/30/2006	FY 2007 Month of 9/30/2006
MORTGAGE LOAN APPLICATIONS	**39,914,600**	**33,545,250**	**7,097,400**	**582,500**
MORTGAGE LOAN COMMITMENTS	**28,438,150**	**17,360,000**	**4,520,900**	**613,900**
MORTGAGE LOAN PAYOFFS	**82,598,727**	**24,717,017**	**2,934,879**	**614,709**
MORTGAGE LOAN PURCHASES	**34,797,750**	**31,186,150**	**2,374,100**	**1,126,900**
PROGRAM PURCHASE % OF AHFC TOTAL	6.17%	7.03%	1.46%	1.80%

PURCHASE STATISTICS:

	FY 2005	FY 2006	FY 2007 Through 9/30/2006	FY 2007 Month of 9/30/2006
WEIGHTED AVERAGE INTEREST RATE	7.27%	7.41%	8.03%	7.89%
WEIGHTED AVERAGE REMAINING TERM	30.00	28.56	30.00	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	10.74%	5.52%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	74.94%	80.94%	100.00%	100.00%
NEW CONSTRUCTION PURCHASES	32.98%	63.97%	8.85%	18.64%
AVERAGE APPRAISED VALUE	892,948	1,489,469	369,863	399,725
AVERAGE MONTHLY P AND I	4,576	6,331	2,185	2,047
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	80.4	71.5	89.6	84.8
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

NONCONFORMING

	FY 2005	FY 2006	FY 2007 Through 9/30/2006	FY 2007 Month of 9/30/2006
MORTGAGE LOAN APPLICATIONS	**1,471,975**	**1,124,000**	**0**	**0**
MORTGAGE LOAN COMMITMENTS	**416,750**	**855,000**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**305,346**	**224,808**	**117,744**	**19,909**
MORTGAGE LOAN PURCHASES	**416,750**	**855,000**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.07%	0.19%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2005	FY 2006	FY 2007 Through 9/30/2006	FY 2007 Month of 9/30/2006
WEIGHTED AVERAGE INTEREST RATE	6.09%	6.12%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	30.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	0.00%	0.00%
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	64.55%	16.37%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	35.45%	38.95%	0.00%	0.00%
AVERAGE APPRAISED VALUE	172,667	264,500	0	0
AVERAGE MONTHLY P AND I	841	1,298	0	0
AVERAGE MONTHLY INCOME	8,564	7,201	0	0
AVERAGE LOAN-TO-VALUE RATIO	81.5	83.4	0.0	0.0
AVERAGE AGE OF BORROWER	39.3	35.1	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	4.7	2.8	0.0	0.0

TAX-EXEMPT MULTIFAMILY

	FY 2005	FY 2006	FY 2007 Through 9/30/2006	FY 2007 Month of 9/30/2006
MORTGAGE LOAN APPLICATIONS	**155,000**	**0**	**0**	**0**
MORTGAGE LOAN COMMITMENTS	**155,000**	**0**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**11,541,491**	**134,650**	**0**	**0**
MORTGAGE LOAN PURCHASES	**8,255,000**	**0**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	1.46%	0.00%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2005	FY 2006	FY 2007 Through 9/30/2006	FY 2007 Month of 9/30/2006
WEIGHTED AVERAGE INTEREST RATE	6.51%	0.00%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	0.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	0.00%	0.00%	0.00%
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	1.88%	0.00%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	98.12%	0.00%	0.00%	0.00%
AVERAGE APPRAISED VALUE	5,416,000	0	0	0
AVERAGE MONTHLY P AND I	26,114	0	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	73.8	0.0	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2005	FY 2006	FY 2007 Through 9/30/2006	FY 2007 Month of 9/30/2006
100 CORPORATION				
FORECLOSURES	443,120	496,040	0	0
3rd PARTY SALES	83,095	457,558	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	360,025	0	0	0
OTHER DISPOSALS	0	0	0	0
480 MORTGAGE REVENUE BONDS 1996 SERIES A				
FORECLOSURES	158,449	0	0	0
3rd PARTY SALES	158,449	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
FORECLOSURES	85,881	298,803	0	0
3rd PARTY SALES	85,881	298,803	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	466,129	167,384	61,131	0
3rd PARTY SALES	360,398	66,540	61,131	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	105,731	100,844	0	0
OTHER DISPOSALS	0	0	0	0
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
FORECLOSURES	246,403	198,967	101,739	101,739
3rd PARTY SALES	246,403	137,630	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	61,337	0	0
OTHER DISPOSALS	0	0	0	0
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
FORECLOSURES	243,919	198,966	0	0
3rd PARTY SALES	170,811	122,157	0	0
AHFC SOLD	107,825	0	0	0
FHA/VA CONVEYED	73,107	76,809	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2005	FY 2006	FY 2007 Through 9/30/2006	FY 2007 Month of 9/30/2006
486 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B				
FORECLOSURES	419,845	493,292	115,491	0
3rd PARTY SALES	169,200	407,455	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	363,123	85,836	0	0
OTHER DISPOSALS	0	0	0	0
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A				
FORECLOSURES	241,182	16,144	0	0
3rd PARTY SALES	114,028	16,144	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	285,381	0	0	0
OTHER DISPOSALS	0	0	0	0
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A				
FORECLOSURES	0	54,777	69,006	0
3rd PARTY SALES	0	0	69,006	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	54,777	0
OTHER DISPOSALS	0	0	0	0
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
FORECLOSURES	475,282	309,554	0	0
3rd PARTY SALES	0	166,310	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	475,282	143,244	0	0
OTHER DISPOSALS	0	0	0	0
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
FORECLOSURES	254,570	0	154,798	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	254,570	0	0	0
OTHER DISPOSALS	0	0	0	0
650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A				
FORECLOSURES	154,489	278,641	0	0
3rd PARTY SALES	0	278,641	0	0
AHFC SOLD	60,753	0	0	0
FHA/VA CONVEYED	154,489	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2005	FY 2006	FY 2007 Through 9/30/2006	FY 2007 Month of 9/30/2006
651 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A				
FORECLOSURES	0	129,232	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	129,232	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
652 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B				
FORECLOSURES	68,577	236,137	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	68,577	101,680	134,457	0
OTHER DISPOSALS	0	0	0	0
690 STATE CAPITAL PROJECT BONDS 1999 SERIES A				
FORECLOSURES	13,970	99,318	0	0
3rd PARTY SALES	13,970	99,318	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
691 STATE CAPITAL PROJECT BONDS 1999 SERIES B				
FORECLOSURES	169,449	0	0	0
3rd PARTY SALES	169,449	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
692 STATE CAPITAL PROJECT BONDS 2001 SERIES A				
FORECLOSURES	345,080	227,221	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	339,695	0	0	0
FHA/VA CONVEYED	180,231	227,221	0	0
OTHER DISPOSALS	0	0	0	0
693 STATE CAPITAL PROJECT BONDS 2002 SERIES A				
FORECLOSURES	132,480	160,975	156,444	0
3rd PARTY SALES	0	0	156,444	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	293,455	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2005	FY 2006	FY 2007 Through 9/30/2006	FY 2007 Month of 9/30/2006
757 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	131,428	0	0	0
3rd PARTY SALES	131,428	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
759 VETERANS COLLATERALIZED BONDS 2000 FIRST				
FORECLOSURES	0	109,677	0	0
3rd PARTY SALES	0	109,677	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
AHFC TOTAL				
FORECLOSURES	**4,050,253**	**3,475,127**	**658,609**	**101,739**
3rd PARTY SALES	**1,703,112**	**2,160,232**	**286,581**	**0**
AHFC SOLD	**508,273**	**129,232**	**0**	**0**
FHA/VA CONVEYED	**2,320,518**	**1,090,425**	**189,235**	**0**
OTHER DISPOSALS	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 9/30/2006

Summary by Program

Series	Fund	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	Exempt	12/4/1997	5.530%	2017	$110,000,000	$17,350,000	$66,325,000	$26,325,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	Exempt	12/4/1997	5.530%	2037	$49,999,750	$0	$25,190,000	$24,809,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	$38,525,000	$3,145,000	$14,125,000	$21,255,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	$31,475,000	$0	$20,050,000	$11,425,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	$188,560,000	$11,785,000	$78,745,000	$98,030,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	Exempt	11/14/2000	5.929%	2015	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	$68,785,000	$1,570,000	$31,705,000	$35,510,000
E001D	484	Mortgage Revenue Bonds, 2000 Series D	Taxable	11/14/2000	N/A	2020	$25,740,000	$0	$21,205,000	$4,535,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	$32,740,000	$2,845,000	$5,650,000	$24,245,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	$104,450,000	$0	$46,555,000	$57,895,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$0	$170,000,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	Taxable	5/16/2002	N/A	2036	$30,000,000	$0	$18,455,000	$11,545,000
E061A	487	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$490,000	$0	$98,185,000
E061B	488	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.065%	2036	$75,000,000	$0	$0	$75,000,000
E06C1	489	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.234%	2037	$75,000,000	$0	$0	$75,000,000
		FTHB Collateralized & Home Mortgage Revenue Bonds Total					**$1,172,499,750**	**$37,185,000**	**$357,730,000**	**$777,584,750**
Veterans Collateralized Mortgage Bonds										
C9711	756	Veterans Collateralized Bonds, 1997 First	Exempt	11/19/1997	5.546%	2039	$100,000,000	$3,810,000	$87,795,000	$8,395,000
C9811	757	Veterans Collateralized Bonds, 1998 First & Second	Exempt	6/16/1998	5.403%	2040	$60,000,000	$3,045,000	$36,655,000	$20,300,000
C9911	758	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	$110,000,000	$4,770,000	$59,495,000	$45,735,000
C0011	759	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	$70,000,000	$3,015,000	$42,825,000	$24,160,000
C0211	760	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	$50,000,000	$1,500,000	$22,245,000	$26,255,000
C0511	761	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	$160,000,000	$0	$0	$160,000,000
C0611	762	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$0	$0	$190,000,000
		Veterans Collateralized Mortgage Bonds Total					**$740,000,000**	**$16,140,000**	**$249,015,000**	**$474,845,000**
Multifamily Housing Development Bonds										
HD97A	260	Housing Development Bonds, 1997 Series A	Exempt	10/23/1997	5.614%	2029	$6,510,000	$790,000	$5,475,000	$245,000
HD97B	260	Housing Development Bonds, 1997 Series B	Exempt	10/23/1997	5.709%	2029	$17,000,000	$2,020,000	$14,345,000	$635,000
HD97C	260	Housing Development Bonds, 1997 Series C	Taxable	10/23/1997	N/A	2029	$23,895,000	$2,115,000	$21,045,000	$735,000
HD99A	260	Housing Development Bonds, 1999 Series A	Exempt	12/9/1999	6.171%	2029	$1,675,000	$160,000	$0	$1,515,000
HD99B	260	Housing Development Bonds, 1999 Series B	Exempt	12/9/1999	6.171%	2029	$5,080,000	$455,000	$0	$4,625,000
HD99C	260	Housing Development Bonds, 1999 Series C (GP)	Exempt	12/9/1999	6.171%	2029	$50,000,000	$4,625,000	$0	$45,375,000
HD00B	260	Housing Development Bonds, 2000 Series B (GP)	Exempt	12/13/2000	VRDO	2030	$41,705,000	$0	$0	$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	$8,440,000	$470,000	$4,690,000	$3,280,000
HD02B	260	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	$8,690,000	$1,065,000	$0	$7,625,000
HD02C	260	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	$70,000,000	$4,240,000	$0	$65,760,000
HD02D	260	Housing Development Bonds, 2002 Series D (GP)	Exempt	9/5/2002	VRDO	2037	$37,870,000	$2,120,000	$0	$35,750,000
HD04A	260	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$1,355,000	$0	$31,705,000
HD04B	260	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$2,310,000	$0	$49,715,000
HD04C	260	Housing Development Bonds, 2004 Series C	Taxable	3/4/2004	N/A	2035	$42,125,000	$0	$34,575,000	$7,550,000
HD04D	260	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	$105,000,000	$0	$0	$105,000,000
		Multifamily Housing Development Bonds Total					**$503,075,000**	**$21,725,000**	**$80,130,000**	**$401,220,000**

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 9/30/2006

Summary by Program

Series	Fund	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										
GH92A	642	General Housing Purpose Bonds, 1992 Series A	Exempt	10/22/1992	6.405%	2023	$200,000,000	$53,620,000	$127,675,000	$18,705,000
GH03A	650	General Housing Purpose Bonds, 2003 Series A2	Exempt	11/6/2003	VRDO	2024	$143,995,000	$12,370,000	$0	$131,625,000
GH03B	650	General Housing Purpose Bonds, 2003 Series B	Exempt	11/6/2003	VRDO	2023	$16,095,000	$0	$0	$16,095,000
GH05A	651	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$495,000	$0	$142,740,000
GH05B	652	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$3,195,000	$0	$144,415,000
GH05C	652	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$45,000	$0	$16,840,000
				General Housing Purpose Bonds		**Total**	**$667,820,000**	**$69,725,000**	**$127,675,000**	**$470,420,000**
General Mortgage Revenue Bonds										
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	Exempt	4/16/1997	6.013%	2037	$434,910,874	$19,030,000	$174,030,000	$241,850,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	Exempt	9/28/1999	6.048%	2049	$302,700,000	$9,570,000	$45,070,000	$248,060,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	$150,000,000	$0	$0	$150,000,000
				General Mortgage Revenue Bonds		**Total**	**$887,610,874**	**$28,600,000**	**$219,100,000**	**$639,910,874**
Governmental Purpose Bonds										
GP97A	646	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$9,700,000	$23,300,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$7,390,000	$0	$69,190,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$9,035,000	$0	$84,555,000
GP01C	648	Governmental Purpose Bonds, 2001 Series C	Taxable	8/2/2001	N/A	2032	$100,000,000	$4,580,000	$17,350,000	$78,070,000
				Governmental Purpose Bonds		**Total**	**$303,170,000**	**$21,005,000**	**$27,050,000**	**$255,115,000**
State Capital Project Bonds										
SC01A	692	State Capital Project Bonds, 2001 Series A	Exempt	2/8/2001	3.980%	2007	$74,535,000	$55,035,000	$0	$19,500,000
SC02A	693	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	$32,905,000	$13,050,000	$0	$19,855,000
SC02B	693	State Capital Project Bonds, 2002 Series B	Exempt	12/5/2002	VRDO	2024	$14,555,000	$0	$0	$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SBL99	555	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	$40,000,000	$11,245,000	$0	$28,755,000
				State Capital Project Bonds		**Total**	**$222,245,000**	**$79,330,000**	**$0**	**$142,915,000**
PHD Public Housing Federally Subsidized Debt										
PFWP1	240	Wrangell Project Home Ownership Note	Exempt	N/A	N/A	N/A	$666,500	$640,647	$0	$25,853
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable	Exempt	N/A	N/A	N/A	$494,701	$0	$0	$494,701
				PHD Public Housing Federally Subsidized Debt		**Total**	**$1,161,201**	**$640,647**	**$0**	**$520,554**
				Total AHFC Bonds and Notes			**$4,497,581,825**	**$274,350,647**	**$1,060,700,000**	**$3,162,531,178**

FTHB Collateralized & Home Mortgage Revenue Bonds

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	*Moodys* / *Fitch*
E97A1 Mortgage Revenue Bonds, 1997 Series A1				**Exempt**	Fund: **481**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* / *AAA*
011831T61	3.900%	1998	Dec	Serial			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial			4,480,000	1,975,000	2,505,000	0
011831V43	4.850%	2005	Dec	Serial			4,715,000	1,735,000	2,980,000	0
011831V68	4.900%	2006	Dec	Serial			4,955,000	0	3,405,000	1,550,000
011831V84	4.900%	2007	Dec	Serial			5,215,000	0	3,580,000	1,635,000
011831W16	5.000%	2008	Dec	Serial			5,690,000	0	3,915,000	1,775,000
011831T42	5.100%	2009	Dec	Serial			5,985,000	0	4,110,000	1,875,000
011831X25	5.300%	2010	Dec	Sinker			6,325,000	0	4,345,000	1,980,000
011831X25	5.300%	2011	Dec	Sinker			6,670,000	0	4,585,000	2,085,000
011831X25	5.300%	2012	Dec	Term			7,035,000	0	4,840,000	2,195,000
011831X66	5.350%	2013	Jun	Sinker			3,685,000	0	2,535,000	1,150,000
011831X66	5.350%	2013	Dec	Term			1,315,000	0	905,000	410,000
011831X33	5.500%	2013	Dec	Sinker			2,510,000	0	1,730,000	780,000
011831X33	5.500%	2014	Jun	Sinker			3,930,000	0	2,705,000	1,225,000
011831X33	5.500%	2014	Dec	Sinker			4,060,000	0	2,790,000	1,270,000
011831X33	5.500%	2015	Jun	Sinker			4,165,000	0	2,865,000	1,300,000
011831X33	5.500%	2015	Dec	Sinker			4,295,000	0	2,955,000	1,340,000
011831X33	5.500%	2016	Jun	Sinker			4,410,000	0	3,030,000	1,380,000
011831X33	5.500%	2016	Dec	Sinker			4,550,000	0	3,135,000	1,415,000
011831X33	5.500%	2017	Jun	Sinker			4,665,000	0	3,210,000	1,455,000
011831X33	5.500%	2017	Dec	Term			4,815,000	0	3,310,000	1,505,000
						E97A1 Total	**$110,000,000**	**$17,350,000**	**$66,325,000**	**$26,325,000**
E97A2 Mortgage Revenue Bonds, 1997 Series A2				**Exempt**	Fund: **481**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* / *AAA*
011831X41	5.750%	2018	Jun	Sinker	AMT		2,255,000	0	1,485,000	770,000
011831X41	5.750%	2018	Dec	Sinker	AMT		2,320,000	0	1,520,000	800,000
011831X41	5.750%	2019	Jun	Sinker	AMT		2,385,000	0	1,555,000	830,000
011831X41	5.750%	2019	Dec	Sinker	AMT		2,455,000	0	1,610,000	845,000
011831X41	5.750%	2020	Jun	Sinker	AMT		2,530,000	0	1,650,000	880,000
011831X41	5.750%	2020	Dec	Sinker	AMT		2,605,000	0	1,705,000	900,000
011831X41	5.750%	2021	Jun	Sinker	AMT		2,680,000	0	1,755,000	925,000
011831X41	5.750%	2021	Dec	Sinker	AMT		2,755,000	0	1,800,000	955,000
011831X41	5.750%	2022	Jun	Sinker	AMT		2,835,000	0	1,860,000	975,000
011831X41	5.750%	2022	Dec	Sinker	AMT		2,920,000	0	1,910,000	1,010,000
011831X41	5.750%	2023	Jun	Sinker	AMT		3,000,000	0	1,965,000	1,035,000
011831X41	5.750%	2023	Dec	Sinker	AMT		3,085,000	0	2,015,000	1,070,000
011831X41	5.750%	2024	Jun	Term	AMT		3,175,000	0	2,075,000	1,100,000
011831X74	5.750%	2024	Dec	Serial	AMT		3,500,000	0	2,285,000	1,215,000
011831X58	6.000%	2025	Jun	CAB	AMT		646,407	0	0	646,407
011831X58	6.000%	2025	Dec	CAB	AMT		627,039	0	0	627,039
011831X58	6.000%	2026	Jun	CAB	AMT		608,639	0	0	608,639
011831X58	6.000%	2026	Dec	CAB	AMT		590,724	0	0	590,724
011831X58	6.000%	2027	Jun	CAB	AMT		572,809	0	0	572,809
011831X58	6.000%	2027	Dec	CAB	AMT		555,862	0	0	555,862
011831X58	6.000%	2028	Jun	CAB	AMT		539,399	0	0	539,399
011831X58	6.000%	2028	Dec	CAB	AMT		523,420	0	0	523,420
011831X58	6.000%	2029	Jun	CAB	AMT		507,442	0	0	507,442
011831X58	6.000%	2029	Dec	CAB	AMT		492,431	0	0	492,431
011831X58	6.000%	2030	Jun	CAB	AMT		477,905	0	0	477,905
011831X58	6.000%	2030	Dec	CAB	AMT		463,379	0	0	463,379
011831X58	6.000%	2031	Jun	CAB	AMT		449,338	0	0	449,338
011831X58	6.000%	2031	Dec	CAB	AMT		436,264	0	0	436,264

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys / Fitch	
E97A2 Mortgage Revenue Bonds, 1997 Series A2				**Exempt**	Fund: **481**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	AAA / Aaa	AAA
011831X58	6.000%	2032	Jun	CAB	AMT		423,191	0	0	423,191
011831X58	6.000%	2032	Dec	CAB	AMT		410,117	0	0	410,117
011831X58	6.000%	2033	Jun	CAB	AMT		398,012	0	0	398,012
011831X58	6.000%	2033	Dec	CAB	AMT		385,907	0	0	385,907
011831X58	6.000%	2034	Jun	CAB	AMT		374,287	0	0	374,287
011831X58	6.000%	2034	Dec	CAB	AMT		362,666	0	0	362,666
011831X58	6.000%	2035	Jun	CAB	AMT		351,529	0	0	351,529
011831X58	6.000%	2035	Dec	CAB	AMT		340,877	0	0	340,877
011831X58	6.000%	2036	Jun	CAB	AMT		330,709	0	0	330,709
011831X58	6.000%	2036	Dec	CAB	AMT		320,540	0	0	320,540
011831X58	6.000%	2037	Jun	CAB	AMT		310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$25,190,000**	**$24,809,750**
E98A1 Mortgage Revenue Bonds, 1998 Series A1				**Exempt**	Fund: **482**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	AAA / Aaa	AAA
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000	0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000	0
0118315V2	4.650%	2006	Jun	Serial			315,000	220,000	95,000	0
0118315W0	4.650%	2006	Dec	Serial			325,000	0	100,000	225,000
0118315X8	4.700%	2007	Jun	Serial			335,000	0	105,000	230,000
0118315Y6	4.700%	2007	Dec	Serial			345,000	0	105,000	240,000
0118315Z3	4.750%	2008	Jun	Serial			355,000	0	110,000	245,000
0118316A7	4.750%	2008	Dec	Serial			670,000	0	210,000	460,000
0118316B5	4.800%	2009	Jun	Serial			1,455,000	0	510,000	945,000
0118316C3	4.800%	2009	Dec	Serial			1,490,000	0	515,000	975,000
0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	525,000	1,000,000
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	545,000	1,020,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	560,000	1,045,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	565,000	1,080,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	580,000	1,105,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	595,000	1,135,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	620,000	1,155,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	635,000	1,190,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	820,000	1,055,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	845,000	1,080,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	870,000	1,105,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	890,000	1,135,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	905,000	1,170,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	935,000	1,190,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	960,000	1,215,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	970,000	1,255,000
						E98A1 Total	**$38,525,000**	**$3,145,000**	**$14,125,000**	**$21,255,000**
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Exempt**	Fund: **482**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	AAA / Aaa	AAA
0118316L3	4.850%	2018	Jun	Sinker	AMT	PAC	2,125,000	0	1,790,000	335,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Exempt**	Fund: **482**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316L3	4.850%	2018	Dec	Sinker	AMT	PAC	2,175,000	0	1,820,000	355,000
0118316L3	4.850%	2019	Jun	Sinker	AMT	PAC	2,225,000	0	1,865,000	360,000
0118316L3	4.850%	2019	Dec	Term	AMT	PAC	2,280,000	0	1,905,000	375,000
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	0	600,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	0	615,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	0	630,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	0	650,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	0	665,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	0	685,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	0	700,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	0	720,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	0	740,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	0	755,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	0	780,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	0	800,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	0	820,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	0	840,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
						E98A2 Total	**$31,475,000**	**$0**	**$20,050,000**	**$11,425,000**
E99A1 Mortgage Revenue Bonds, 1999 Series A1				**Exempt**	Fund: **483**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Fund: **483**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
011832CS9	5.330%	2001	Dec	Sinker	AMT	PAC	350,000	350,000	0	0
011832CS9	5.330%	2002	Jun	Sinker	AMT	PAC	360,000	360,000	0	0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
011832CS9	5.330%	2002	Dec	Sinker	AMT	PAC	370,000	360,000	10,000	0
011832CS9	5.330%	2003	Jun	Sinker	AMT	PAC	380,000	275,000	105,000	0
011832CS9	5.330%	2003	Dec	Sinker	AMT	PAC	390,000	255,000	135,000	0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
011832CS9	5.330%	2004	Jun	Sinker	AMT	PAC	400,000	230,000	170,000	0
011832CS9	5.330%	2004	Dec	Sinker	AMT	PAC	410,000	205,000	205,000	0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
011832CS9	5.330%	2005	Jun	Sinker	AMT	PAC	425,000	180,000	245,000	0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000	0
011832CS9	5.330%	2005	Dec	Sinker	AMT	PAC	435,000	155,000	280,000	0
011832CS9	5.330%	2006	Jun	Sinker	AMT	PAC	450,000	130,000	320,000	0
011832CS9	5.330%	2006	Dec	Sinker	AMT	PAC	465,000	0	350,000	115,000
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	0	70,000	2,335,000
011832CS9	5.330%	2007	Jun	Sinker	AMT	PAC	475,000	0	355,000	120,000
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	0	75,000	2,460,000
011832CS9	5.330%	2007	Dec	Sinker	AMT	PAC	490,000	0	365,000	125,000
011832CS9	5.330%	2008	Jun	Sinker	AMT	PAC	505,000	0	370,000	135,000
011832CS9	5.330%	2008	Dec	Sinker	AMT	PAC	515,000	0	380,000	135,000
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	0	80,000	2,590,000
011832CS9	5.330%	2009	Jun	Sinker	AMT	PAC	530,000	0	390,000	140,000
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	0	85,000	2,735,000
011832CS9	5.330%	2009	Dec	Sinker	AMT	PAC	545,000	0	400,000	145,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys / Fitch	
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Fund: **483**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	AAA / Aaa	AAA
011832CS9	5.330%	2010	Jun	Sinker	AMT	PAC	560,000	0	410,000	150,000
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000	2,890,000
011832CS9	5.330%	2010	Dec	Sinker	AMT	PAC	580,000	0	425,000	155,000
011832CS9	5.330%	2011	Jun	Sinker	AMT	PAC	590,000	0	430,000	160,000
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
011832CS9	5.330%	2011	Dec	Sinker	AMT	PAC	615,000	0	450,000	165,000
011832CS9	5.330%	2012	Jun	Sinker	AMT	PAC	635,000	0	465,000	170,000
011832CS9	5.330%	2012	Dec	Sinker	AMT	PAC	655,000	0	480,000	175,000
011832CS9	5.330%	2013	Jun	Sinker	AMT	PAC	665,000	0	485,000	180,000
011832CS9	5.330%	2013	Dec	Sinker	AMT	PAC	685,000	0	505,000	180,000
011832CS9	5.330%	2014	Jun	Sinker	AMT	PAC	705,000	0	520,000	185,000
011832CS9	5.330%	2014	Dec	Sinker	AMT	PAC	725,000	0	530,000	195,000
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	180,000	890,000
011832CS9	5.330%	2015	Jun	Sinker	AMT	PAC	745,000	0	545,000	200,000
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	330,000	1,675,000
011832CS9	5.330%	2015	Dec	Sinker	AMT	PAC	770,000	0	570,000	200,000
011832CS9	5.330%	2016	Jun	Sinker	AMT	PAC	795,000	0	580,000	215,000
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	340,000	1,725,000
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	355,000	1,775,000
011832CS9	5.330%	2016	Dec	Sinker	AMT	PAC	815,000	0	600,000	215,000
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	365,000	1,835,000
011832CS9	5.330%	2017	Jun	Sinker	AMT	PAC	835,000	0	615,000	220,000
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	375,000	1,895,000
011832CS9	5.330%	2017	Dec	Sinker	AMT	PAC	860,000	0	635,000	225,000
011832CS9	5.330%	2018	Jun	Sinker	AMT	PAC	885,000	0	650,000	235,000
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	385,000	1,955,000
011832CS9	5.330%	2018	Dec	Sinker	AMT	PAC	910,000	0	670,000	240,000
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	395,000	2,015,000
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	410,000	2,080,000
011832CS9	5.330%	2019	Jun	Sinker	AMT	PAC	935,000	0	685,000	250,000
011832CS9	5.330%	2019	Dec	Sinker	AMT	PAC	970,000	0	710,000	260,000
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	420,000	2,140,000
011832CS9	5.330%	2020	Jun	Sinker	AMT	PAC	995,000	0	730,000	265,000
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	435,000	2,205,000
011832CS9	5.330%	2020	Dec	Sinker	AMT	PAC	1,020,000	0	755,000	265,000
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	450,000	2,275,000
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	330,000	1,665,000
011832CS9	5.330%	2021	Jun	Sinker	AMT	PAC	1,050,000	0	770,000	280,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	25,000	790,000
011832CS9	5.330%	2021	Dec	Sinker	AMT	PAC	1,080,000	0	795,000	285,000
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	480,000	2,420,000
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Jun	Sinker	AMT	PAC	1,105,000	0	810,000	295,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0	3,085,000
011832CS9	5.330%	2022	Dec	Sinker	AMT	PAC	1,140,000	0	835,000	305,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0	3,180,000
011832CS9	5.330%	2023	Jun	Sinker	AMT	PAC	1,170,000	0	865,000	305,000
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0	3,285,000
011832CS9	5.330%	2023	Dec	Sinker	AMT	PAC	1,200,000	0	885,000	315,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Jun	Sinker	AMT	PAC	1,240,000	0	910,000	330,000
011832CS9	5.330%	2024	Dec	Sinker	AMT	PAC	1,270,000	0	935,000	335,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0	3,490,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Jun	Sinker	AMT	PAC	1,300,000	0	955,000	345,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0	3,715,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Fund: **483**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CS9	5.330%	2025	Dec	Sinker	AMT	PAC	1,340,000	0	985,000	355,000
011832CS9	5.330%	2026	Jun	Sinker	AMT	PAC	1,375,000	0	1,010,000	365,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Dec	Sinker	AMT	PAC	1,410,000	0	1,035,000	375,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0	3,955,000
011832CS9	5.330%	2027	Jun	Sinker	AMT	PAC	1,450,000	0	1,065,000	385,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0	3,300,000
011832CS9	5.330%	2027	Dec	Sinker	AMT	PAC	1,495,000	0	1,100,000	395,000
011832CS9	5.330%	2028	Jun	Sinker	AMT	PAC	1,540,000	0	1,135,000	405,000
011832CS9	5.330%	2028	Dec	Sinker	AMT	PAC	1,580,000	0	1,165,000	415,000
011832CS9	5.330%	2029	Jun	Sinker	AMT	PAC	1,625,000	0	1,190,000	435,000
011832CS9	5.330%	2029	Dec	Sinker	AMT	PAC	1,680,000	0	1,230,000	450,000
011832CS9	5.330%	2030	Jun	Sinker	AMT	PAC	1,730,000	0	1,275,000	455,000
011832CS9	5.330%	2030	Dec	Term	AMT	PAC	1,775,000	0	1,295,000	480,000
011832CT7	6.250%	2031	Jun	Term	AMT		36,010,000	0	36,010,000	0
						E99A2 Total	**$188,560,000**	**$11,785,000**	**$78,745,000**	**$98,030,000**
E001A Mortgage Revenue Bonds, 2000 Series A				**Exempt**	Fund: **484**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001B Mortgage Revenue Bonds, 2000 Series B				**Exempt**	Fund: **484**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LB6	5.450%	2008	Jun	Sinker			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinker			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinker			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinker			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinker			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinker			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinker			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinker			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinker			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinker			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term			410,000	0	0	410,000
						E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Fund: **484**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0	0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	0	585,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Fund: **484**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	0	620,000
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0	1,110,000
011832LJ9	5.800%	2027	Dec	Sinker	AMT		1,720,000	0	1,250,000	470,000
011832LJ9	5.800%	2028	Jun	Sinker	AMT		3,030,000	0	2,200,000	830,000
011832LJ9	5.800%	2028	Dec	Sinker	AMT		3,115,000	0	2,265,000	850,000
011832LJ9	5.800%	2029	Jun	Term	AMT		3,200,000	0	2,325,000	875,000
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$1,570,000**	**$31,705,000**	**$35,510,000**
E001D Mortgage Revenue Bonds, 2000 Series D				**Taxable**	Fund: **484**	Yield: **N/A**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LK6	7.000%	2003	Dec	Serial			1,000,000	0	1,000,000	0
011832LL4	7.070%	2004	Dec	Serial			1,000,000	0	1,000,000	0
011832LM2	7.170%	2005	Dec	Serial			1,000,000	0	1,000,000	0
011832LV2	7.250%	2006	Dec	Serial			1,000,000	0	1,000,000	0
011832LW0	7.300%	2007	Dec	Serial			1,000,000	0	1,000,000	0
011832LT7	7.320%	2008	Jun	Sinker		PAC	490,000	0	390,000	100,000
011832LT7	7.320%	2008	Dec	Sinker		PAC	515,000	0	410,000	105,000
011832LT7	7.320%	2009	Jun	Sinker		PAC	535,000	0	420,000	115,000
011832LT7	7.320%	2009	Dec	Sinker		PAC	550,000	0	430,000	120,000
011832LT7	7.320%	2010	Jun	Sinker		PAC	565,000	0	445,000	120,000
011832LT7	7.320%	2010	Dec	Sinker		PAC	585,000	0	455,000	130,000
011832LT7	7.320%	2011	Jun	Sinker		PAC	615,000	0	480,000	135,000
011832LT7	7.320%	2011	Dec	Sinker		PAC	635,000	0	495,000	140,000
011832LT7	7.320%	2012	Jun	Sinker		PAC	660,000	0	515,000	145,000
011832LT7	7.320%	2012	Dec	Sinker		PAC	660,000	0	515,000	145,000
011832LT7	7.320%	2013	Jun	Sinker		PAC	685,000	0	535,000	150,000
011832LT7	7.320%	2013	Dec	Sinker		PAC	710,000	0	555,000	155,000
011832LT7	7.320%	2014	Jun	Sinker		PAC	735,000	0	575,000	160,000
011832LT7	7.320%	2014	Dec	Sinker		PAC	770,000	0	600,000	170,000
011832LT7	7.320%	2015	Jun	Sinker		PAC	790,000	0	620,000	170,000
011832LT7	7.320%	2015	Dec	Sinker		PAC	840,000	0	655,000	185,000
011832LT7	7.320%	2016	Jun	Sinker		PAC	890,000	0	695,000	195,000
011832LT7	7.320%	2016	Dec	Sinker		PAC	920,000	0	720,000	200,000
011832LT7	7.320%	2017	Jun	Sinker		PAC	960,000	0	750,000	210,000
011832LT7	7.320%	2017	Dec	Sinker		PAC	995,000	0	780,000	215,000
011832LT7	7.320%	2018	Jun	Sinker		PAC	1,020,000	0	795,000	225,000
011832LT7	7.320%	2018	Dec	Sinker		PAC	1,060,000	0	825,000	235,000
011832LT7	7.320%	2019	Jun	Sinker		PAC	1,075,000	0	840,000	235,000
011832LT7	7.320%	2019	Dec	Sinker		PAC	1,120,000	0	870,000	250,000
011832LT7	7.320%	2020	Jun	Sinker		PAC	1,160,000	0	905,000	255,000
011832LT7	7.320%	2020	Dec	Term		PAC	1,200,000	0	930,000	270,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys	Fitch
E001D Mortgage Revenue Bonds, 2000 Series D				**Taxable**	Fund: **484**	Yield: **N/A**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA / Aaa	AAA
						E001D Total	**$25,740,000**	**$0**	**$21,205,000**	**$4,535,000**
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa	AAA
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000	0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000	0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000	0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000	0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000	0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000	0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000	0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	0	90,000	90,000
011832NE8	3.500%	2006	Dec	Serial			545,000	0	10,000	535,000
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	0	90,000	95,000
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	0	90,000	100,000
011832NF5	3.700%	2007	Dec	Serial			560,000	0	10,000	550,000
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	0	90,000	105,000
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	0	85,000	110,000
011832NG3	3.900%	2008	Dec	Serial			585,000	0	10,000	575,000
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	0	85,000	120,000
011832NH1	4.000%	2009	Dec	Serial			610,000	0	10,000	600,000
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	0	85,000	120,000
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	0	85,000	125,000
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	0	85,000	130,000
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000	630,000
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	0	85,000	135,000
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	85,000	140,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	85,000	145,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	90,000	145,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	95,000	145,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	105,000	145,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	115,000	145,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	115,000	150,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	120,000	150,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000	395,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000	405,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	125,000	155,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	125,000	160,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000	430,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	125,000	165,000
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	125,000	170,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000	440,000
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000	450,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	125,000	180,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P* / *Moodys* / *Fitch*	
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	130,000	185,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000	455,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000	470,000
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	130,000	190,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	130,000	200,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000	495,000
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	135,000	200,000
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	150,000	200,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000	505,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000	320,000
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	85,000	130,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	60,000	90,000
011832NM0	5.300%	2021	Dec	Sinker			130,000	0	0	130,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0	105,000
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	65,000	90,000
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	70,000	90,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0	110,000
011832NM0	5.300%	2022	Jun	Sinker			130,000	0	0	130,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0	110,000
011832NM0	5.300%	2022	Dec	Sinker			135,000	0	0	135,000
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	80,000	90,000
011832NM0	5.300%	2023	Jun	Sinker			140,000	0	0	140,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0	115,000
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	80,000	90,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0	120,000
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	85,000	90,000
011832NM0	5.300%	2023	Dec	Sinker			140,000	0	0	140,000
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	85,000	90,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0	125,000
011832NM0	5.300%	2024	Jun	Sinker			145,000	0	0	145,000
011832NM0	5.300%	2024	Dec	Sinker			150,000	0	0	150,000
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	85,000	100,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0	125,000
011832NM0	5.300%	2025	Jun	Sinker			150,000	0	0	150,000
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	85,000	105,000
011832NM0	5.300%	2025	Dec	Sinker			160,000	0	0	160,000
011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	85,000	110,000
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0	130,000
011832NM0	5.300%	2026	Jun	Sinker			165,000	0	0	165,000
011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	85,000	110,000
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0	135,000
011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	85,000	120,000
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0	140,000
011832NM0	5.300%	2026	Dec	Sinker			165,000	0	5,000	160,000
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000	140,000
011832NM0	5.300%	2027	Jun	Sinker			170,000	0	5,000	165,000
011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	85,000	125,000
011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	85,000	135,000
011832NM0	5.300%	2027	Dec	Sinker			175,000	0	5,000	170,000
011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000	140,000
011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	85,000	140,000
011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000	145,000
011832NM0	5.300%	2028	Jun	Sinker			180,000	0	5,000	175,000

FTHB Collateralized & Home Mortgage Revenue Bonds

S and P / Moodys / Fitch

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E011A	**Mortgage Revenue Bonds, 2001 Series A**				**Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* *Aaa*	*AAA*
	011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	85,000	145,000
	011832NM0	5.300%	2028	Dec	Sinker			185,000	0	5,000	180,000
	011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000	150,000
	011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	90,000	145,000
	011832NM0	5.300%	2029	Jun	Sinker			190,000	0	5,000	185,000
	011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000	155,000
	011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	90,000	150,000
	011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000	160,000
	011832NM0	5.300%	2029	Dec	Sinker			195,000	0	5,000	190,000
	011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	110,000	150,000
	011832NM0	5.300%	2030	Jun	Sinker			210,000	0	5,000	205,000
	011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000	175,000
	011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	100,000	150,000
	011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000	160,000
	011832NM0	5.300%	2030	Dec	Sinker			205,000	0	5,000	200,000
	011832NM0	5.300%	2031	Jun	Term			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	105,000	150,000
	011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	220,000	320,000
							E011A Total	**$32,740,000**	**$2,845,000**	**$5,650,000**	**$24,245,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* *Aaa*	*AAA*
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	0	0	60,000
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0	1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT		30,000	0	0	30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0	1,275,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT		80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0	740,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0	755,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0	775,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0	790,000
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0	820,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0	840,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT		100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT		105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT		105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT		110,000	0	0	110,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT		110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT		115,000	0	0	115,000

FTHB Collateralized & Home Mortgage Revenue Bonds

	S and P	Moodys	Fitch
E011B Mortgage Revenue Bonds, 2001 Series B — **Exempt** — Fund: **485** — Yield: **5.211%** — Delivery: **10/17/2001** — Dated: **10/1/2001**	AAA	Aaa	AAA

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2027	Jun	Sinker	AMT		50,000	0	0	50,000
B1	011832NQ1	5.400%	2027	Jun	Sinker	AMT		1,580,000	0	0	1,580,000
B1	011832PB2	5.400%	2027	Dec	Sinker	AMT		55,000	0	0	55,000
B1	011832NQ1	5.400%	2027	Dec	Sinker	AMT		1,620,000	0	0	1,620,000
B1	011832NQ1	5.400%	2028	Jun	Sinker	AMT		1,665,000	0	0	1,665,000
B1	011832PB2	5.400%	2028	Jun	Sinker	AMT		55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Dec	Sinker	AMT		1,710,000	0	0	1,710,000
B1	011832PB2	5.400%	2028	Dec	Sinker	AMT		55,000	0	0	55,000
B1	011832NQ1	5.400%	2029	Jun	Sinker	AMT		1,755,000	0	0	1,755,000
B1	011832PB2	5.400%	2029	Jun	Sinker	AMT		60,000	0	0	60,000
B1	011832PB2	5.400%	2029	Dec	Sinker	AMT		60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Dec	Sinker	AMT		1,800,000	0	0	1,800,000
B1	011832PB2	5.400%	2030	Jun	Sinker	AMT		60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Jun	Sinker	AMT		1,855,000	0	0	1,855,000
B1	011832NQ1	5.400%	2030	Dec	Sinker	AMT		1,910,000	0	0	1,910,000
B1	011832PB2	5.400%	2030	Dec	Sinker	AMT		60,000	0	0	60,000
B1	011832NQ1	5.400%	2031	Jun	Sinker	AMT		1,955,000	0	0	1,955,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT		65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		2,080,000	0	0	2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinker	AMT		2,120,000	0	1,935,000	185,000
B1	011832PC0	5.450%	2032	Dec	Sinker	AMT		2,185,000	0	1,990,000	195,000
B1	011832PC0	5.450%	2033	Jun	Sinker	AMT		2,240,000	0	2,040,000	200,000
B1	011832PC0	5.450%	2033	Dec	Sinker	AMT		2,305,000	0	2,100,000	205,000
B1	011832PC0	5.450%	2034	Jun	Sinker	AMT		2,370,000	0	2,155,000	215,000
B1	011832PC0	5.450%	2034	Dec	Sinker	AMT		2,435,000	0	2,220,000	215,000
B1	011832PC0	5.450%	2035	Jun	Sinker	AMT		2,505,000	0	2,280,000	225,000
B1	011832PC0	5.450%	2035	Dec	Sinker	AMT		2,575,000	0	2,345,000	230,000
B1	011832PC0	5.450%	2036	Jun	Sinker	AMT		2,645,000	0	2,410,000	235,000
B1	011832PC0	5.450%	2036	Dec	Sinker	AMT		2,715,000	0	2,470,000	245,000
B1	011832PC0	5.450%	2037	Jun	Sinker	AMT		2,795,000	0	2,545,000	250,000
B1	011832PC0	5.450%	2037	Dec	Sinker	AMT		2,720,000	0	2,475,000	245,000
B1	011832PC0	5.450%	2038	Jun	Sinker	AMT		2,800,000	0	2,550,000	250,000
B1	011832PC0	5.450%	2038	Dec	Sinker	AMT		2,875,000	0	2,620,000	255,000
B1	011832PC0	5.450%	2039	Jun	Sinker	AMT		2,955,000	0	2,690,000	265,000
B1	011832PC0	5.450%	2039	Dec	Sinker	AMT		3,040,000	0	2,770,000	270,000
B1	011832PC0	5.450%	2040	Jun	Sinker	AMT		3,125,000	0	2,845,000	280,000
B1	011832PC0	5.450%	2040	Dec	Sinker	AMT		3,210,000	0	2,925,000	285,000
B1	011832PC0	5.450%	2041	Jun	Sinker	AMT		1,650,000	0	1,500,000	150,000
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT		1,655,000	0	1,505,000	150,000
							E011B Total	**$104,450,000**	**$0**	**$46,555,000**	**$57,895,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds											
									S and P	Moodys	Fitch
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Fund: **486**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	AAA/A-1+	Aaa/VMIG-1 AAA/F1+
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**
E021B	**Home Mortgage Revenue Bonds, 2002 Series B**				**Taxable**	Fund: **486**	Yield: **N/A**	Delivery: **5/16/2002**	Dated: **5/16/2002**	AAA/A-1+	Aaa/VMIG-1 AAA/F1+
	011832PY2		2036	Dec	Serial		VRDO	30,000,000	0	18,455,000	11,545,000
							E021B Total	**$30,000,000**	**$0**	**$18,455,000**	**$11,545,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Fund: **487**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	AAA	Aaa AAA
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	0	0	770,000
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	0	0	785,000
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	0	0	800,000
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	0	0	810,000
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	0	0	825,000
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	0	0	840,000
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	0	0	855,000
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	0	0	875,000
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	0	0	890,000
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	0	0	910,000
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	0	925,000
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	0	945,000
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	0	965,000
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	0	985,000
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	0	1,005,000
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	0	1,030,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	0	1,050,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	0	1,075,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	0	1,100,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	0	1,120,000
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	0	1,150,000
	011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	0	1,175,000
	011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	0	1,205,000
	011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	0	1,230,000
	011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	0	1,260,000
	011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	0	1,290,000
	011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	0	1,320,000
	011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
	011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	0	1,400,000
	011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	0	1,430,000
	011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	0	1,480,000
	011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	0	1,500,000
	011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	0	1,550,000
	011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	0	1,585,000
	011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	0	1,625,000
	011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	0	1,660,000
	011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	0	1,700,000
	011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	0	1,740,000
	011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	0	1,785,000
	011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
	011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	0	1,870,000
	011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	0	1,915,000
	011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	0	1,960,000
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	0	1,100,000
	011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	0	905,000
	011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	0	485,000
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	0	1,570,000

FTHB Collateralized & Home Mortgage Revenue Bonds — *S and P* / *Moodys* / *Fitch*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Fund: **487**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AAA*	*Aaa* *AAA*
011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	0	500,000
011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	0	1,605,000
011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	0	510,000
011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	0	1,645,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	0	1,690,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	0	520,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	0	1,725,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	0	535,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	0	545,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	0	1,770,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	0	1,815,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	0	560,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	0	1,860,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	0	580,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	0	595,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	0	1,905,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	0	610,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	0	1,950,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	0	625,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	0	2,000,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	0	640,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	0	2,045,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	0	2,100,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	0	655,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	0	2,150,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	0	670,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	0	2,205,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	0	685,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	0	2,270,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	0	690,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	0	2,890,000
						E061A Total	**$98,675,000**	**$490,000**	**$0**	**$98,185,000**
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Fund: **488**	Yield: **4.065%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AAA*	*Aaa* *AAA*
011832L91	3.500%	2007	Jun	Sinker	AMT		615,000	0	0	615,000
011832L91	3.500%	2007	Dec	Term	AMT		625,000	0	0	625,000
011832M25	3.650%	2008	Jun	Sinker	AMT		635,000	0	0	635,000
011832M25	3.650%	2008	Dec	Term	AMT		645,000	0	0	645,000
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	0	0	660,000
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	0	0	670,000
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	0	0	685,000
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	0	695,000
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	0	710,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	0	725,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	0	740,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	0	755,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	0	770,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	0	785,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	0	800,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	0	820,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	0	835,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	0	855,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	0	870,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	0	890,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	0	910,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	0	930,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	0	955,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
									S and P / Moodys / Fitch	
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Fund: **488**	Yield: **4.065%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	AAA / Aaa	AAA
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	0	975,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	0	1,000,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	0	1,025,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	0	1,045,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	0	1,070,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	0	1,095,000
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	0	1,125,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	0	1,150,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	0	1,175,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	0	1,205,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	0	1,235,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	0	1,265,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	0	1,295,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	0	1,325,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	0	1,360,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	0	1,425,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	0	955,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	0	505,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	0	515,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	0	980,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	0	1,005,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	0	530,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	0	1,030,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	0	540,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	0	1,055,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	0	555,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	0	1,080,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	0	570,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	0	580,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	0	1,110,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	0	600,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	0	1,135,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	0	615,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	0	1,165,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	0	1,195,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	0	625,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	0	1,225,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	0	640,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	0	660,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	0	1,255,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	0	675,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	0	1,285,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	0	1,315,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	0	695,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	0	1,350,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	0	710,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	0	730,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	0	1,385,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	0	1,420,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	0	745,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	0	1,455,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	0	765,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	0	785,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	0	1,490,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	0	2,330,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P* / *Moodys*	*Fitch*
E061B **Home Mortgage Revenue Bonds, 2006 Series B**				**Exempt**	Fund: **488**	Yield: **4.065%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AAA* / *Aaa*	*AAA*
						E061B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E06C1 **Home Mortgage Revenue Bonds, 2006 Series C**				**Exempt**	Fund: **489**	Yield: **4.234%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AAA* / *Aaa*	*AAA*
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	0	0	250,000
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	0	0	300,000
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	0	0	560,000
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	0	0	575,000
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	0	0	585,000
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	0	0	595,000
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	0	0	610,000
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	0	0	200,000
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	0	0	420,000
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	0	0	250,000
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	0	0	380,000
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	0	595,000
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	0	50,000
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	0	660,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	0	165,000
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	0	505,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	0	685,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	0	700,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	0	715,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	0	620,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	0	110,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	0	750,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	0	765,000
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	0	785,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	0	645,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	0	155,000
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	0	820,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	0	840,000
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	0	860,000
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	0	880,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	0	900,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	0	920,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	0	945,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	0	965,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	0	990,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	0	1,015,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	0	1,035,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	0	550,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	0	500,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	0	525,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	0	565,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	0	540,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	0	580,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	0	555,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	0	595,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	0	565,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	0	610,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	0	580,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	0	630,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	0	595,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	0	645,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	0	660,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	0	610,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	0	625,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys / Fitch	
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Fund: **489**	Yield: **4.234%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	AAA / Aaa / AAA	
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	0	680,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	0	640,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	0	700,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	0	720,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	0	655,000
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	0	675,000
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	0	735,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	0	680,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	0	755,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	0	705,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	0	780,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	0	725,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	0	800,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	0	820,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	0	745,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	0	840,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	0	765,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	0	865,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	0	785,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	0	855,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	0	825,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	0	885,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	0	850,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	0	905,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	0	875,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	0	895,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	0	935,000
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	0	915,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	0	960,000
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	0	940,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	0	985,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	0	1,015,000
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	0	960,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	0	1,040,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	0	990,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	0	1,070,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	0	1,100,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	0	1,130,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	0	1,145,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	0	1,090,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	0	1,175,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	0	1,120,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	0	2,430,000
						E06C1 Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
						FTHB Collateralized & Home Mortgage Revenue Bonds Total	**$1,172,499,750**	**$37,185,000**	**$357,730,000**	**$777,584,750**
Veterans Collateralized Mortgage Bonds									S and P / Moodys / Fitch	
C9711 Veterans Collateralized Bonds, 1997 First				**Exempt**	Fund: **756**	Yield: **5.546%**	Delivery: **11/19/1997**	Dated: **10/1/1997**	AAA / Aaa / AAA	
011831T20	5.550%	1998	Dec	Sinker			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinker			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinker			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinker			365,000	365,000	0	0

Veterans Collateralized Mortgage Bonds

S and P *Moodys* *Fitch*

C9711 Veterans Collateralized Bonds, 1997 First **Exempt** Fund: **756** Yield: **5.546%** Delivery: **11/19/1997** Dated: **10/1/1997** *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T20	5.550%	2000	Dec	Sinker			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinker			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinker			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinker			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinker			405,000	245,000	160,000	0
011831T20	5.550%	2003	Jun	Sinker			415,000	215,000	200,000	0
011831T20	5.550%	2003	Dec	Sinker			425,000	170,000	255,000	0
011831T20	5.550%	2004	Jun	Sinker			435,000	115,000	320,000	0
011831T20	5.550%	2004	Dec	Sinker			445,000	105,000	340,000	0
011831T20	5.550%	2005	Jun	Sinker			455,000	105,000	350,000	0
011831T20	5.550%	2005	Dec	Sinker			465,000	75,000	390,000	0
011831T20	5.550%	2006	Jun	Sinker			480,000	65,000	415,000	0
011831T20	5.550%	2006	Dec	Sinker			490,000	0	450,000	40,000
011831T20	5.550%	2007	Jun	Sinker			500,000	0	455,000	45,000
011831T20	5.550%	2007	Dec	Sinker			515,000	0	470,000	45,000
011831T20	5.550%	2008	Jun	Sinker			530,000	0	480,000	50,000
011831T20	5.550%	2008	Dec	Sinker			540,000	0	490,000	50,000
011831T20	5.550%	2009	Jun	Sinker			555,000	0	505,000	50,000
011831T20	5.550%	2009	Dec	Sinker			570,000	0	520,000	50,000
011831T20	5.550%	2010	Jun	Sinker			590,000	0	540,000	50,000
011831T20	5.550%	2010	Dec	Sinker			605,000	0	550,000	55,000
011831T20	5.550%	2011	Jun	Sinker			620,000	0	565,000	55,000
011831T20	5.550%	2011	Dec	Sinker			640,000	0	580,000	60,000
011831T20	5.550%	2012	Jun	Sinker			655,000	0	595,000	60,000
011831T20	5.550%	2012	Dec	Sinker			675,000	0	610,000	65,000
011831T20	5.550%	2013	Jun	Sinker			690,000	0	625,000	65,000
011831T20	5.550%	2013	Dec	Sinker			710,000	0	645,000	65,000
011831T20	5.550%	2014	Jun	Sinker			730,000	0	660,000	70,000
011831T20	5.550%	2014	Dec	Sinker			750,000	0	680,000	70,000
011831T20	5.550%	2015	Jun	Sinker			770,000	0	700,000	70,000
011831T20	5.550%	2015	Dec	Sinker			795,000	0	725,000	70,000
011831T20	5.550%	2016	Jun	Sinker			815,000	0	745,000	70,000
011831T20	5.550%	2016	Dec	Sinker			835,000	0	765,000	70,000
011831T20	5.550%	2017	Jun	Sinker			860,000	0	790,000	70,000
011831T20	5.550%	2017	Dec	Sinker			885,000	0	805,000	80,000
011831T20	5.550%	2018	Jun	Sinker			910,000	0	830,000	80,000
011831T20	5.550%	2018	Dec	Sinker			935,000	0	850,000	85,000
011831T20	5.550%	2019	Jun	Sinker			960,000	0	870,000	90,000
011831T20	5.550%	2019	Dec	Sinker			985,000	0	895,000	90,000
011831T20	5.550%	2020	Jun	Sinker			1,010,000	0	920,000	90,000
011831T20	5.550%	2020	Dec	Sinker			1,040,000	0	945,000	95,000
011831T20	5.550%	2021	Jun	Sinker			1,070,000	0	970,000	100,000
011831T20	5.550%	2021	Dec	Sinker			1,100,000	0	1,000,000	100,000
011831T20	5.550%	2022	Jun	Sinker			1,135,000	0	1,035,000	100,000
011831T20	5.550%	2022	Dec	Sinker			1,165,000	0	1,060,000	105,000
011831T20	5.550%	2023	Jun	Sinker			1,200,000	0	1,090,000	110,000
011831T20	5.550%	2023	Dec	Sinker			1,235,000	0	1,125,000	110,000
011831T20	5.550%	2024	Jun	Sinker			1,270,000	0	1,160,000	110,000
011831T20	5.550%	2024	Dec	Sinker			1,305,000	0	1,185,000	120,000
011831T20	5.550%	2025	Jun	Sinker			1,345,000	0	1,220,000	125,000
011831T20	5.550%	2025	Dec	Sinker			1,380,000	0	1,255,000	125,000
011831T20	5.550%	2026	Jun	Sinker			1,420,000	0	1,290,000	130,000
011831T20	5.550%	2026	Dec	Sinker			1,465,000	0	1,335,000	130,000
011831T20	5.550%	2027	Jun	Sinker			1,505,000	0	1,375,000	130,000
011831T20	5.550%	2027	Dec	Sinker			1,550,000	0	1,410,000	140,000
011831T20	5.550%	2028	Jun	Sinker			1,595,000	0	1,450,000	145,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										S and P / Moodys / Fitch	
C9711	**Veterans Collateralized Bonds, 1997 First**				**Exempt**	Fund: **756**	Yield: **5.546%**	Delivery: **11/19/1997**	Dated: **10/1/1997**	AAA / Aaa	AAA
	011831T20	5.550%	2028	Dec	Sinker			1,640,000	0	1,495,000	145,000
	011831T20	5.550%	2029	Jun	Sinker			1,685,000	0	1,535,000	150,000
	011831T20	5.550%	2029	Dec	Sinker			1,735,000	0	1,580,000	155,000
	011831T20	5.550%	2030	Jun	Sinker			1,785,000	0	1,625,000	160,000
	011831T20	5.550%	2030	Dec	Sinker			1,835,000	0	1,670,000	165,000
	011831T20	5.550%	2031	Jun	Sinker			1,890,000	0	1,720,000	170,000
	011831T20	5.550%	2031	Dec	Sinker			1,945,000	0	1,775,000	170,000
	011831T20	5.550%	2032	Jun	Sinker			2,000,000	0	1,820,000	180,000
	011831T20	5.550%	2032	Dec	Sinker			2,060,000	0	1,875,000	185,000
	011831T20	5.550%	2033	Jun	Sinker			2,120,000	0	1,930,000	190,000
	011831T20	5.550%	2033	Dec	Sinker			2,185,000	0	1,990,000	195,000
	011831T20	5.550%	2034	Jun	Sinker			2,245,000	0	2,045,000	200,000
	011831T20	5.550%	2034	Dec	Sinker			2,315,000	0	2,105,000	210,000
	011831T20	5.550%	2035	Jun	Sinker			2,380,000	0	2,165,000	215,000
	011831T20	5.550%	2035	Dec	Sinker			2,450,000	0	2,230,000	220,000
	011831T20	5.550%	2036	Jun	Sinker			2,520,000	0	2,295,000	225,000
	011831T20	5.550%	2036	Dec	Sinker			2,595,000	0	2,365,000	230,000
	011831T20	5.550%	2037	Jun	Sinker			2,670,000	0	2,430,000	240,000
	011831T20	5.550%	2037	Dec	Sinker			2,750,000	0	2,505,000	245,000
	011831T20	5.550%	2038	Jun	Sinker			2,830,000	0	2,580,000	250,000
	011831T20	5.550%	2038	Dec	Sinker			2,910,000	0	2,650,000	260,000
	011831T20	5.550%	2039	Jun	Sinker			2,995,000	0	2,725,000	270,000
	011831T20	5.550%	2039	Dec	Term			3,085,000	0	2,805,000	280,000
							C9711 Total	**$100,000,000**	**$3,810,000**	**$87,795,000**	**$8,395,000**
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Fund: **757**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	AAA / Aaa	AAA
11	011831Z49	4.000%	1999	Dec	Term	AMT		435,000	435,000	0	0
11	011831Z64	4.200%	2000	Dec	Term	AMT		455,000	455,000	0	0
11	011831Z80	4.300%	2001	Dec	Term	AMT		475,000	455,000	20,000	0
11	0118312A1	4.400%	2002	Dec	Term	AMT		495,000	415,000	80,000	0
11	0118312C7	4.500%	2003	Dec	Term	AMT		515,000	345,000	170,000	0
11	0118312E3	4.500%	2004	Dec	Term	AMT		535,000	365,000	170,000	0
11	0118312G8	4.625%	2005	Dec	Term	AMT		565,000	380,000	185,000	0
11	0118312J2	4.700%	2006	Jun	Sinker	AMT		290,000	195,000	95,000	0
11	0118312J2	4.700%	2006	Dec	Term	AMT		300,000	0	95,000	205,000
11	0118312L7	4.750%	2007	Jun	Sinker	AMT		305,000	0	100,000	205,000
11	0118312L7	4.750%	2007	Dec	Term	AMT		315,000	0	100,000	215,000
11	0118312N3	4.800%	2008	Jun	Sinker	AMT		320,000	0	100,000	220,000
11	0118312N3	4.800%	2008	Dec	Term	AMT		330,000	0	105,000	225,000
11	0118312Q6	4.875%	2009	Jun	Sinker	AMT		335,000	0	110,000	225,000
11	0118312Q6	4.875%	2009	Dec	Term	AMT		345,000	0	115,000	230,000
11	0118312S2	5.000%	2010	Jun	Sinker	AMT		355,000	0	120,000	235,000
11	0118312S2	5.000%	2010	Dec	Term	AMT		360,000	0	120,000	240,000
11	0118312U7	5.000%	2011	Jun	Sinker	AMT		370,000	0	120,000	250,000
11	0118312U7	5.000%	2011	Dec	Term	AMT		380,000	0	125,000	255,000
11	0118312W3	5.100%	2012	Jun	Sinker	AMT		390,000	0	125,000	265,000
11	0118312W3	5.100%	2012	Dec	Term	AMT		400,000	0	125,000	275,000
11	0118312Y9	5.125%	2013	Jun	Sinker	AMT		410,000	0	130,000	280,000
11	0118312Y9	5.125%	2013	Dec	Term	AMT		425,000	0	135,000	290,000
11	0118313J1	5.300%	2014	Jun	Sinker	AMT		435,000	0	135,000	300,000
11	0118313J1	5.300%	2014	Dec	Sinker	AMT		445,000	0	140,000	305,000
11	0118313J1	5.300%	2015	Jun	Sinker	AMT		460,000	0	150,000	310,000
11	0118313J1	5.300%	2015	Dec	Sinker	AMT		470,000	0	155,000	315,000
11	0118313J1	5.300%	2016	Jun	Sinker	AMT		485,000	0	160,000	325,000
11	0118313J1	5.300%	2016	Dec	Sinker	AMT		495,000	0	165,000	330,000
11	0118313J1	5.300%	2017	Jun	Sinker	AMT		510,000	0	165,000	345,000
11	0118313J1	5.300%	2017	Dec	Sinker	AMT		525,000	0	170,000	355,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										*S and P* *Moodys*	*Fitch*
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Fund: **757**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA* *Aaa*	*AAA*
11	0118313J1	5.300%	2018	Jun	Sinker	AMT		540,000	0	175,000	365,000
11	0118313J1	5.300%	2018	Dec	Term	AMT		555,000	0	175,000	380,000
11	0118314E1	5.400%	2019	Jun	Sinker	AMT		570,000	0	360,000	210,000
11	0118314E1	5.400%	2019	Dec	Sinker	AMT		585,000	0	370,000	215,000
11	0118314E1	5.400%	2020	Jun	Sinker	AMT		600,000	0	385,000	215,000
11	0118314E1	5.400%	2020	Dec	Sinker	AMT		620,000	0	390,000	230,000
11	0118314E1	5.400%	2021	Jun	Sinker	AMT		635,000	0	400,000	235,000
11	0118314E1	5.400%	2021	Dec	Sinker	AMT		650,000	0	410,000	240,000
11	0118314E1	5.400%	2022	Jun	Sinker	AMT		670,000	0	425,000	245,000
11	0118314E1	5.400%	2022	Dec	Sinker	AMT		690,000	0	435,000	255,000
11	0118314E1	5.400%	2023	Jun	Sinker	AMT		710,000	0	445,000	265,000
11	0118314E1	5.400%	2023	Dec	Sinker	AMT		725,000	0	460,000	265,000
11	0118314E1	5.400%	2024	Jun	Sinker	AMT		745,000	0	475,000	270,000
11	0118314E1	5.400%	2024	Dec	Sinker	AMT		770,000	0	485,000	285,000
11	0118314E1	5.400%	2025	Jun	Sinker	AMT		790,000	0	500,000	290,000
11	0118314E1	5.400%	2025	Dec	Sinker	AMT		810,000	0	510,000	300,000
11	0118314E1	5.400%	2026	Jun	Sinker	AMT		835,000	0	530,000	305,000
11	0118314E1	5.400%	2026	Dec	Sinker	AMT		855,000	0	540,000	315,000
11	0118314E1	5.400%	2027	Jun	Sinker	AMT		880,000	0	555,000	325,000
11	0118314E1	5.400%	2027	Dec	Sinker	AMT		905,000	0	575,000	330,000
11	0118314E1	5.400%	2028	Jun	Sinker	AMT		930,000	0	590,000	340,000
11	0118314E1	5.400%	2028	Dec	Term	AMT		955,000	0	595,000	360,000
11	0118314W1	5.500%	2036	Dec	Term	AMT		19,450,000	0	19,450,000	0
12	0118315D2	5.375%	2037	Jun	Sinker			1,525,000	0	490,000	1,035,000
12	0118315D2	5.375%	2037	Dec	Sinker			1,565,000	0	505,000	1,060,000
12	0118315D2	5.375%	2038	Jun	Sinker			1,610,000	0	520,000	1,090,000
12	0118315D2	5.375%	2038	Dec	Sinker			1,655,000	0	535,000	1,120,000
12	0118315D2	5.375%	2039	Jun	Sinker			1,700,000	0	550,000	1,150,000
12	0118315D2	5.375%	2039	Dec	Sinker			1,745,000	0	560,000	1,185,000
12	0118315D2	5.375%	2040	Jun	Term			1,795,000	0	575,000	1,220,000
							C9811 Total	**$60,000,000**	**$3,045,000**	**$36,655,000**	**$20,300,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Fund: **758**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA* *Aaa*	*AAA*
A1	011832BG6	4.300%	2001	Jun	Serial			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT		480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT		505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT		525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT		550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	340,000	90,000	0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000	0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	355,000	95,000	0
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	475,000	130,000	0
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	0	100,000	370,000
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	0	140,000	495,000
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	0	105,000	390,000
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	0	140,000	525,000
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000	655,000

Veterans Collateralized Mortgage Bonds

S and P *Moodys* *Fitch*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Fund: **758**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa* *AAA*
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000	605,000
A2	011832BD3	6.150%	2016	Jun	Sinker	AMT		1,045,000	0	225,000	820,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000	640,000
A2	011832BD3	6.150%	2017	Jun	Sinker	AMT		1,110,000	0	235,000	875,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000	675,000
A2	011832BD3	6.150%	2018	Jun	Sinker	AMT		1,175,000	0	245,000	930,000
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000	710,000
A2	011832BD3	6.150%	2019	Jun	Sinker	AMT		1,245,000	0	265,000	980,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000	750,000
A2	011832BD3	6.150%	2020	Jun	Sinker	AMT		1,320,000	0	280,000	1,040,000
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		1,395,000	0	300,000	1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	235,000	845,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	245,000	895,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	260,000	950,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	270,000	1,010,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	290,000	1,065,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	300,000	1,130,000
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	320,000	1,195,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	340,000	1,265,000
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	360,000	1,340,000
A1	011832BZ4	6.150%	2031	Jun	Sinker			1,805,000	0	385,000	1,420,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		19,575,000	0	19,575,000	0
A1	011832BZ4	6.150%	2032	Jun	Sinker			1,910,000	0	405,000	1,505,000
A1	011832BZ4	6.150%	2033	Jun	Sinker			2,030,000	0	430,000	1,600,000
A1	011832BZ4	6.150%	2034	Jun	Sinker			2,155,000	0	460,000	1,695,000
A1	011832BZ4	6.150%	2035	Jun	Sinker			2,285,000	0	485,000	1,800,000
A1	011832BZ4	6.150%	2036	Jun	Sinker			2,420,000	0	515,000	1,905,000
A1	011832BZ4	6.150%	2037	Jun	Sinker			2,570,000	0	550,000	2,020,000
A1	011832BZ4	6.150%	2038	Jun	Sinker			2,725,000	0	580,000	2,145,000
A1	011832BZ4	6.150%	2039	Jun	Term			2,885,000	0	615,000	2,270,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000	0
							C9911 Total	**$110,000,000**	**$4,770,000**	**$59,495,000**	**$45,735,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Fund: **759**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* *AAA*
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	395,000	125,000	0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	355,000	185,000	0
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	85,000	45,000	0
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	0	265,000	305,000
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	0	65,000	75,000
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	0	275,000	325,000
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	0	65,000	75,000

Veterans Collateralized Mortgage Bonds

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	*Moodys* *Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Fund: **759**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* *AAA*
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	0	295,000	335,000
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	0	70,000	80,000
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	0	305,000	355,000
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	0	70,000	90,000
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	330,000	370,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	75,000	95,000
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	345,000	395,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	85,000	95,000
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	365,000	415,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	90,000	100,000
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	390,000	440,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT		200,000	0	90,000	110,000
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	410,000	470,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT		210,000	0	95,000	115,000
A1	011832HC9	6.250%	2016	Jun	Sinker			930,000	0	430,000	500,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT		220,000	0	100,000	120,000
A1	011832HC9	6.250%	2017	Jun	Sinker			990,000	0	460,000	530,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT		240,000	0	115,000	125,000
A1	011832HC9	6.250%	2018	Jun	Sinker			1,040,000	0	485,000	555,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT		250,000	0	120,000	130,000
A1	011832HC9	6.250%	2019	Jun	Sinker			1,100,000	0	520,000	580,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT		260,000	0	125,000	135,000
A1	011832HC9	6.250%	2020	Jun	Term			1,170,000	0	545,000	625,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT		280,000	0	130,000	150,000
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	575,000	665,000
A2	011832JY9	6.400%	2021	Jun	Sinker	AMT		300,000	0	140,000	160,000
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	610,000	700,000
A2	011832JY9	6.400%	2022	Jun	Sinker	AMT		310,000	0	145,000	165,000
A1	011832HQ8	6.400%	2023	Jun	Sinker			1,390,000	0	645,000	745,000
A2	011832JY9	6.400%	2023	Jun	Sinker	AMT		330,000	0	155,000	175,000
A1	011832HQ8	6.400%	2024	Jun	Sinker			1,480,000	0	695,000	785,000
A2	011832JY9	6.400%	2024	Jun	Sinker	AMT		350,000	0	160,000	190,000
A1	011832HQ8	6.400%	2025	Jun	Sinker			1,560,000	0	720,000	840,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT		370,000	0	170,000	200,000
A1	011832HQ8	6.400%	2026	Jun	Sinker			1,660,000	0	775,000	885,000
A1	011832HQ8	6.400%	2027	Jun	Sinker			1,760,000	0	820,000	940,000
A1	011832HQ8	6.400%	2028	Jun	Sinker			1,860,000	0	865,000	995,000
A1	011832HQ8	6.400%	2029	Jun	Sinker			1,970,000	0	920,000	1,050,000
A1	011832HQ8	6.400%	2030	Jun	Sinker			2,090,000	0	980,000	1,110,000
A1	011832HQ8	6.400%	2031	Jun	Sinker			2,220,000	0	1,035,000	1,185,000
A1	011832HQ8	6.400%	2032	Jun	Term			2,350,000	0	1,095,000	1,255,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000	0
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	1,165,000	1,335,000
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	1,240,000	1,410,000
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	1,310,000	1,510,000
A1	011832HX3	6.450%	2036	Jun	Sinker			2,990,000	0	2,950,000	40,000
A1	011832HX3	6.450%	2037	Jun	Sinker			3,170,000	0	3,130,000	40,000
A1	011832HX3	6.450%	2038	Jun	Sinker			3,370,000	0	3,330,000	40,000
A1	011832HX3	6.450%	2039	Jun	Term			3,565,000	0	3,520,000	45,000
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000	0
							C0011 Total	**$70,000,000**	**$3,015,000**	**$42,825,000**	**$24,160,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Fund: **760**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa* *AAA*
	011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000	0
	011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000	0
	011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	0	360,000	425,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										*S and P*	*Moodys* / *Fitch*
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Fund: **760**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa* / *AAA*
	011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	0	365,000	445,000
	011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	0	375,000	470,000
	011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	0	390,000	490,000
	011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	0	410,000	505,000
	011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	430,000	525,000
	011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	445,000	550,000
	011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	465,000	575,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	485,000	605,000
	011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	515,000	635,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	545,000	665,000
	011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	575,000	700,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	600,000	740,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	640,000	775,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	665,000	820,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	695,000	870,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	740,000	910,000
	011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	780,000	955,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	820,000	1,010,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	870,000	1,060,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	920,000	1,115,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	965,000	1,180,000
	011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	1,015,000	1,250,000
	011832PV8	5.650%	2029	Dec	Sinker	AMT		2,390,000	0	1,100,000	1,290,000
	011832PV8	5.650%	2030	Dec	Sinker	AMT		2,520,000	0	1,155,000	1,365,000
	011832PV8	5.650%	2031	Dec	Sinker	AMT		2,655,000	0	1,200,000	1,455,000
	011832PV8	5.650%	2032	Dec	Sinker	AMT		2,800,000	0	1,265,000	1,535,000
	011832PV8	5.650%	2033	Dec	Sinker	AMT		2,950,000	0	1,330,000	1,620,000
	011832PV8	5.650%	2034	Dec	Term	AMT		3,115,000	0	1,400,000	1,715,000
							C0211 Total	**$50,000,000**	**$1,500,000**	**$22,245,000**	**$26,255,000**
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Fund: **761**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	*AAA/SP-1+*	*Aaa/MIG1* / *AAA/F1+*
11	011832H62	4.800%	2006	Dec	Sinker	AMT		310,000	0	0	310,000
12	011832H70	3.430%	2006	Dec	Note	AMT		145,000,000	0	0	145,000,000
11	011832H62	4.800%	2007	Dec	Sinker	AMT		270,000	0	0	270,000
11	011832H62	4.800%	2008	Dec	Sinker	AMT		280,000	0	0	280,000
11	011832H62	4.800%	2009	Dec	Sinker	AMT		290,000	0	0	290,000
11	011832H62	4.800%	2010	Dec	Sinker	AMT		300,000	0	0	300,000
11	011832H62	4.800%	2011	Dec	Sinker	AMT		310,000	0	0	310,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT		320,000	0	0	320,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT		335,000	0	0	335,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT		350,000	0	0	350,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT		360,000	0	0	360,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT		375,000	0	0	375,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT		395,000	0	0	395,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT		410,000	0	0	410,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT		430,000	0	0	430,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT		445,000	0	0	445,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT		465,000	0	0	465,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT		485,000	0	0	485,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT		510,000	0	0	510,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT		535,000	0	0	535,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT		560,000	0	0	560,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT		585,000	0	0	585,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT		610,000	0	0	610,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT		640,000	0	0	640,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT		670,000	0	0	670,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT		705,000	0	0	705,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										S and P	Moodys Fitch
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Fund: **761**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	AAA/SP-1+	Aaa/MIG1 AAA/F1+
11	011832H62	4.800%	2031	Dec	Sinker	AMT		735,000	0	0	735,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT		770,000	0	0	770,000
11	011832H62	4.800%	2033	Dec	Sinker	AMT		810,000	0	0	810,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT		850,000	0	0	850,000
11	011832H62	4.800%	2035	Dec	Term	AMT		890,000	0	0	890,000
							C0511 Total	**$160,000,000**	**$0**	**$0**	**$160,000,000**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Fund: **762**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	AAA	Aaa AAA
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	0	0	1,590,000
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	0	0	1,620,000
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	0	0	1,650,000
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	0	0	1,680,000
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	0	0	1,710,000
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	0	0	1,745,000
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	0	0	1,780,000
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	0	0	1,820,000
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	0	0	1,855,000
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	0	0	1,890,000
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	0	0	1,930,000
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	0	1,825,000
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	0	1,860,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	0	1,900,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	0	1,950,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	0	1,990,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	0	2,035,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	0	2,080,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	0	2,130,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	0	2,295,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	0	2,345,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	0	2,400,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	0	2,455,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	0	2,510,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	0	2,565,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	0	2,625,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	0	2,685,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	0	2,745,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	0	2,810,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	0	2,875,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	0	2,940,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	0	3,010,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	0	3,080,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	0	3,150,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	0	3,225,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	0	3,300,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	0	3,375,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	0	3,460,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	0	3,540,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	0	3,625,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	0	3,710,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	0	3,800,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	0	3,890,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	0	3,985,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	0	4,180,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	0	4,280,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	0	4,385,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	0	4,490,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										S and P	Moodys Fitch
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Fund: **762**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	AAA	Aaa AAA
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	0	4,600,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	0	4,710,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	0	4,825,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	0	4,940,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	0	5,055,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	0	5,175,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	0	5,305,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	0	5,430,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	0	5,565,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	0	5,700,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	0	5,840,000
							C0611 Total	**$190,000,000**	**$0**	**$0**	**$190,000,000**
							Veterans Collateralized Mortgage Bonds Total	**$740,000,000**	**$16,140,000**	**$249,015,000**	**$474,845,000**
Multifamily Housing Development Bonds										S and P	Moodys Fitch
HD97A	**Housing Development Bonds, 1997 Series A**				**Exempt**	Fund: **260**	Yield: **5.614%**	Delivery: **10/23/1997**	Dated: **10/15/1997**	AA-	Aa2 AA+
	011831H31	4.000%	1998	Dec	Serial			85,000	85,000	0	0
	011831H49	4.150%	1999	Dec	Serial			90,000	90,000	0	0
	011831H56	4.300%	2000	Dec	Serial			90,000	90,000	0	0
	011831H64	4.400%	2001	Dec	Serial			95,000	95,000	0	0
	011831H72	4.500%	2002	Dec	Serial			100,000	100,000	0	0
	011831H80	4.600%	2003	Dec	Serial			105,000	105,000	0	0
	011831H98	4.700%	2004	Dec	Serial			110,000	110,000	0	0
	011831J21	4.800%	2005	Dec	Serial			115,000	115,000	0	0
	011831J39	4.900%	2006	Dec	Serial			120,000	0	0	120,000
	011831J47	5.000%	2007	Dec	Serial			125,000	0	0	125,000
	011831J54	5.650%	2020	Dec	Term			2,425,000	0	2,425,000	0
	011831J62	5.700%	2029	Dec	Term			3,050,000	0	3,050,000	0
							HD97A Total	**$6,510,000**	**$790,000**	**$5,475,000**	**$245,000**
HD97B	**Housing Development Bonds, 1997 Series B**				**Exempt**	Fund: **260**	Yield: **5.709%**	Delivery: **10/23/1997**	Dated: **10/15/1997**	AA-	Aa2 AA+
	011831J70	4.100%	1998	Dec	Serial	AMT		215,000	215,000	0	0
	011831J88	4.250%	1999	Dec	Serial	AMT		225,000	225,000	0	0
	011831J96	4.400%	2000	Dec	Serial	AMT		235,000	235,000	0	0
	011831K29	4.500%	2001	Dec	Serial	AMT		245,000	245,000	0	0
	011831K37	4.600%	2002	Dec	Serial	AMT		255,000	255,000	0	0
	011831K45	4.700%	2003	Dec	Serial	AMT		270,000	270,000	0	0
	011831K52	4.800%	2004	Dec	Serial	AMT		280,000	280,000	0	0
	011831K60	4.900%	2005	Dec	Serial	AMT		295,000	295,000	0	0
	011831K78	5.000%	2006	Dec	Serial	AMT		310,000	0	0	310,000
	011831K86	5.100%	2007	Dec	Serial	AMT		325,000	0	0	325,000
	011831K94	5.700%	2017	Dec	Term	AMT		4,430,000	0	4,430,000	0
	011831L28	5.800%	2029	Dec	Term	AMT		9,915,000	0	9,915,000	0
							HD97B Total	**$17,000,000**	**$2,020,000**	**$14,345,000**	**$635,000**
HD97C	**Housing Development Bonds, 1997 Series C**				**Taxable**	Fund: **260**	Yield: **N/A**	Delivery: **10/23/1997**	Dated: **10/15/1997**	AA-	Aa2 AA+
	011831L36	6.800%	1998	Dec	Sinker			205,000	205,000	0	0
	011831L36	6.800%	1999	Dec	Sinker			220,000	220,000	0	0
	011831L36	6.800%	2000	Dec	Sinker			235,000	235,000	0	0
	011831L36	6.800%	2001	Dec	Sinker			255,000	255,000	0	0
	011831L36	6.800%	2002	Dec	Sinker			270,000	270,000	0	0
	011831L36	6.800%	2003	Dec	Sinker			290,000	290,000	0	0
	011831L36	6.800%	2004	Dec	Sinker			310,000	310,000	0	0
	011831L36	6.800%	2005	Dec	Sinker			330,000	330,000	0	0
	011831L36	6.800%	2006	Dec	Sinker			355,000	0	0	355,000
	011831L36	6.800%	2007	Dec	Term			380,000	0	0	380,000
	011831L44	7.350%	2017	Dec	Term			5,710,000	0	5,710,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD97C Housing Development Bonds, 1997 Series C				**Taxable**	Fund: **260**	Yield: **N/A**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2* *AA+*
011831L51	7.550%	2029	Dec	Term			15,335,000	0	15,335,000	0
						HD97C Total	**$23,895,000**	**$2,115,000**	**$21,045,000**	**$735,000**
HD99A Housing Development Bonds, 1999 Series A				**Exempt**	Fund: **260**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* *AAA*
011832EU2	4.100%	2000	Dec	Serial			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial			25,000	25,000	0	0
011832EY4	4.750%	2004	Dec	Serial			30,000	30,000	0	0
011832EZ1	4.850%	2005	Dec	Serial			30,000	30,000	0	0
011832FA5	4.950%	2006	Dec	Serial			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinker			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinker			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinker			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinker			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinker			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinker			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinker			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinker			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinker			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinker			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$160,000**	**$0**	**$1,515,000**
HD99B Housing Development Bonds, 1999 Series B				**Exempt**	Fund: **260**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* *AAA*
011832FG2	4.200%	2000	Dec	Serial	AMT		65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial	AMT		70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial	AMT		75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial	AMT		80,000	80,000	0	0
011832FL1	4.850%	2004	Dec	Serial	AMT		80,000	80,000	0	0
011832FM9	4.950%	2005	Dec	Serial	AMT		85,000	85,000	0	0
011832FN7	5.000%	2006	Dec	Serial	AMT		90,000	0	0	90,000
011832FP2	5.100%	2007	Dec	Serial	AMT		95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial	AMT		100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial	AMT		105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinker	AMT		110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinker	AMT		120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinker	AMT		125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinker	AMT		135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinker	AMT		140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinker	AMT		150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinker	AMT		160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinker	AMT		170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinker	AMT		180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinker	AMT		195,000	0	0	195,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds								S and P	Moodys	Fitch
HD99B Housing Development Bonds, 1999 Series B				**Exempt**	Fund: **260**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	AAA / Aaa	AAA
011832FT4	6.370%	2020	Dec	Sinker	AMT		205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinker	AMT		220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinker	AMT		230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinker	AMT		245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinker	AMT		265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinker	AMT		280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinker	AMT		295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinker	AMT		315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinker	AMT		335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term	AMT		360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$455,000**	**$0**	**$4,625,000**
HD99C Housing Development Bonds, 1999 Series C (GP)				**Exempt**	Fund: **260**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	AAA / Aaa	AAA
011832FU1	4.100%	2000	Dec	Serial			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial			785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial			820,000	820,000	0	0
011832FZ0	4.850%	2005	Dec	Serial			860,000	860,000	0	0
011832GA4	4.875%	2006	Dec	Serial			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinker			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinker			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinker			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinker			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinker			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinker			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinker			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinker			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinker			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinker			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinker			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinker			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinker			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinker			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinker			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinker			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinker			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinker			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$4,625,000**	**$0**	**$45,375,000**
HD00B Housing Development Bonds, 2000 Series B (GP)				**Exempt**	Fund: **260**	Yield: **VRDO**	Delivery: **12/13/2000**	Dated: **12/13/2000**	AA-/A-1+ / Aa2/VMIG 1	AA+/F1+
011832LY6		2030	Dec	Serial		VRDO	41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AAA / Aaa	AAA
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0	0
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0	0
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	0	0	70,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds									*S and P*	*Moodys*	*Fitch*
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa*	*AAA*
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	0	0	70,000	
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	0	0	75,000	
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	0	0	75,000	
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	0	0	75,000	
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	0	0	80,000	
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	0	0	80,000	
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	0	0	80,000	
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0	80,000	
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0	85,000	
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0	85,000	
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0	90,000	
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0	90,000	
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000	
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000	55,000	
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000	
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000	
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000	
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000	
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000	
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000	
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000	
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000	
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000	
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000	
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000	
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000	
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000	
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000	
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000	
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000	
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000	
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000	
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000	
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000	
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000	
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000	
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000	
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000	
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000	
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000	
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000	
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000	
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000	
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000	
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000	
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000	
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000	
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000	
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000	
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000	
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000	
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0	
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0	
						HD02A Total	**$8,440,000**	**$470,000**	**$4,690,000**	**$3,280,000**	
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa*	*AAA*
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P / Moodys / Fitch	
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AAA / Aaa	AAA
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0
011832RE4	2.850%	2006	Dec	Serial			165,000	0	0	165,000
011832RF1	3.250%	2007	Jun	Serial			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$1,065,000**	**$0**	**$7,625,000**
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AAA / Aaa	AAA
011832RU8	1.600%	2003	Jun	Serial			585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial			595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial			595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial			605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial			610,000	610,000	0	0
011832RZ7	2.450%	2005	Dec	Serial			620,000	620,000	0	0
011832SA1	2.850%	2006	Jun	Serial			630,000	630,000	0	0
011832SB9	2.850%	2006	Dec	Serial			640,000	0	0	640,000
011832SC7	3.250%	2007	Jun	Serial			650,000	0	0	650,000
011832SD5	3.250%	2007	Dec	Serial			665,000	0	0	665,000
011832SE3	3.550%	2008	Jun	Serial			670,000	0	0	670,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds										
								S and P	Moodys	Fitch
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**		
								AAA	Aaa	AAA
011832SF0	3.550%	2008	Dec	Serial			685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial			700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial			710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial			730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial			740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial			755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial			775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial			790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial			805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial			825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial			845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial			870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial			885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial			915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial			935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker			955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker			985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker			1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinker			1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker			1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker			1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker			1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker			1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker			1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker			1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker			1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker			1,260,000	0	0	1,260,000
011832SQ6	5.150%	2022	Jun	Sinker			860,000	0	0	860,000
011832TB8	5.150%	2022	Jun	Serial			440,000	0	0	440,000
011832SQ6	5.150%	2022	Dec	Term			1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinker			840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinker			525,000	0	0	525,000
011832TC6	5.250%	2023	Dec	Sinker			860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinker			540,000	0	0	540,000
011832TC6	5.250%	2024	Jun	Sinker			880,000	0	0	880,000
011832SR4	5.250%	2024	Jun	Sinker			555,000	0	0	555,000
011832TC6	5.250%	2024	Dec	Sinker			905,000	0	0	905,000
011832SR4	5.250%	2024	Dec	Sinker			570,000	0	0	570,000
011832TC6	5.250%	2025	Jun	Sinker			925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinker			585,000	0	0	585,000
011832TC6	5.250%	2025	Dec	Sinker			955,000	0	0	955,000
011832SR4	5.250%	2025	Dec	Sinker			600,000	0	0	600,000
011832TC6	5.250%	2026	Jun	Sinker			980,000	0	0	980,000
011832SR4	5.250%	2026	Jun	Sinker			615,000	0	0	615,000
011832TC6	5.250%	2026	Dec	Sinker			1,005,000	0	0	1,005,000
011832SR4	5.250%	2026	Dec	Sinker			630,000	0	0	630,000
011832TC6	5.250%	2027	Jun	Sinker			1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Jun	Sinker			645,000	0	0	645,000
011832TC6	5.250%	2027	Dec	Sinker			1,060,000	0	0	1,060,000
011832SR4	5.250%	2027	Dec	Sinker			665,000	0	0	665,000
011832TC6	5.250%	2028	Jun	Sinker			1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Jun	Sinker			680,000	0	0	680,000
011832TC6	5.250%	2028	Dec	Sinker			1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinker			700,000	0	0	700,000
011832TC6	5.250%	2029	Jun	Sinker			1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinker			720,000	0	0	720,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P / Moodys / Fitch	
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AAA / Aaa / AAA	
011832TC6	5.250%	2029	Dec	Sinker			1,170,000	0	0	1,170,000
011832SR4	5.250%	2029	Dec	Sinker			740,000	0	0	740,000
011832TC6	5.250%	2030	Jun	Sinker			1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinker			755,000	0	0	755,000
011832TC6	5.250%	2030	Dec	Sinker			1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinker			780,000	0	0	780,000
011832SR4	5.250%	2031	Jun	Sinker			800,000	0	0	800,000
011832TC6	5.250%	2031	Jun	Sinker			1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Dec	Sinker			815,000	0	0	815,000
011832TC6	5.250%	2031	Dec	Sinker			1,300,000	0	0	1,300,000
011832TC6	5.250%	2032	Jun	Term			1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Jun	Sinker			850,000	0	0	850,000
011832SR4	5.250%	2032	Dec	Term			2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$4,240,000**	**$0**	**$65,760,000**
HD02D Housing Development Bonds, 2002 Series D (GP)				**Exempt**	Fund: **260**	Yield: **VRDO**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AAA/A-1+ / Aaa/VMIG-1 / AAA/F1+	
011832TD4		2003	Jun	Sinker		VRDO	290,000	290,000	0	0
011832TD4		2003	Dec	Sinker		VRDO	290,000	290,000	0	0
011832TD4		2004	Jun	Sinker		VRDO	300,000	300,000	0	0
011832TD4		2004	Dec	Sinker		VRDO	300,000	300,000	0	0
011832TD4		2005	Jun	Sinker		VRDO	310,000	310,000	0	0
011832TD4		2005	Dec	Sinker		VRDO	310,000	310,000	0	0
011832TD4		2006	Jun	Sinker		VRDO	320,000	320,000	0	0
011832TD4		2006	Dec	Sinker		VRDO	325,000	0	0	325,000
011832TD4		2007	Jun	Sinker		VRDO	325,000	0	0	325,000
011832TD4		2007	Dec	Sinker		VRDO	340,000	0	0	340,000
011832TD4		2008	Jun	Sinker		VRDO	340,000	0	0	340,000
011832TD4		2008	Dec	Sinker		VRDO	345,000	0	0	345,000
011832TD4		2009	Jun	Sinker		VRDO	355,000	0	0	355,000
011832TD4		2009	Dec	Sinker		VRDO	360,000	0	0	360,000
011832TD4		2010	Jun	Sinker		VRDO	365,000	0	0	365,000
011832TD4		2010	Dec	Sinker		VRDO	370,000	0	0	370,000
011832TD4		2011	Jun	Sinker		VRDO	380,000	0	0	380,000
011832TD4		2011	Dec	Sinker		VRDO	385,000	0	0	385,000
011832TD4		2012	Jun	Sinker		VRDO	390,000	0	0	390,000
011832TD4		2012	Dec	Sinker		VRDO	400,000	0	0	400,000
011832TD4		2013	Jun	Sinker		VRDO	405,000	0	0	405,000
011832TD4		2013	Dec	Sinker		VRDO	415,000	0	0	415,000
011832TD4		2014	Jun	Sinker		VRDO	420,000	0	0	420,000
011832TD4		2014	Dec	Sinker		VRDO	430,000	0	0	430,000
011832TD4		2015	Jun	Sinker		VRDO	435,000	0	0	435,000
011832TD4		2015	Dec	Sinker		VRDO	440,000	0	0	440,000
011832TD4		2016	Jun	Sinker		VRDO	450,000	0	0	450,000
011832TD4		2016	Dec	Sinker		VRDO	460,000	0	0	460,000
011832TD4		2017	Jun	Sinker		VRDO	465,000	0	0	465,000
011832TD4		2017	Dec	Sinker		VRDO	475,000	0	0	475,000
011832TD4		2018	Jun	Sinker		VRDO	480,000	0	0	480,000
011832TD4		2018	Dec	Sinker		VRDO	495,000	0	0	495,000
011832TD4		2019	Jun	Sinker		VRDO	500,000	0	0	500,000
011832TD4		2019	Dec	Sinker		VRDO	505,000	0	0	505,000
011832TD4		2020	Jun	Sinker		VRDO	520,000	0	0	520,000
011832TD4		2020	Dec	Sinker		VRDO	525,000	0	0	525,000
011832TD4		2021	Jun	Sinker		VRDO	535,000	0	0	535,000
011832TD4		2021	Dec	Sinker		VRDO	545,000	0	0	545,000
011832TD4		2022	Jun	Sinker		VRDO	555,000	0	0	555,000
011832TD4		2022	Dec	Sinker		VRDO	565,000	0	0	565,000
011832TD4		2023	Jun	Sinker		VRDO	575,000	0	0	575,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P* / *Moodys*	*Fitch*
HD02D Housing Development Bonds, 2002 Series D (GP)				**Exempt**	Fund: **260**	Yield: **VRDO**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
011832TD4		2023	Dec	Sinker		VRDO	585,000	0	0	585,000
011832TD4		2024	Jun	Sinker		VRDO	595,000	0	0	595,000
011832TD4		2024	Dec	Sinker		VRDO	605,000	0	0	605,000
011832TD4		2025	Jun	Sinker		VRDO	615,000	0	0	615,000
011832TD4		2025	Dec	Sinker		VRDO	625,000	0	0	625,000
011832TD4		2026	Jun	Sinker		VRDO	635,000	0	0	635,000
011832TD4		2026	Dec	Sinker		VRDO	650,000	0	0	650,000
011832TD4		2027	Jun	Sinker		VRDO	660,000	0	0	660,000
011832TD4		2027	Dec	Sinker		VRDO	670,000	0	0	670,000
011832TD4		2028	Jun	Sinker		VRDO	685,000	0	0	685,000
011832TD4		2028	Dec	Sinker		VRDO	695,000	0	0	695,000
011832TD4		2029	Jun	Sinker		VRDO	705,000	0	0	705,000
011832TD4		2029	Dec	Sinker		VRDO	720,000	0	0	720,000
011832TD4		2030	Jun	Sinker		VRDO	730,000	0	0	730,000
011832TD4		2030	Dec	Sinker		VRDO	745,000	0	0	745,000
011832TD4		2031	Jun	Sinker		VRDO	760,000	0	0	760,000
011832TD4		2031	Dec	Sinker		VRDO	770,000	0	0	770,000
011832TD4		2032	Jun	Sinker		VRDO	785,000	0	0	785,000
011832TD4		2032	Dec	Sinker		VRDO	800,000	0	0	800,000
011832TD4		2033	Jun	Sinker		VRDO	810,000	0	0	810,000
011832TD4		2033	Dec	Sinker		VRDO	825,000	0	0	825,000
011832TD4		2034	Jun	Sinker		VRDO	845,000	0	0	845,000
011832TD4		2034	Dec	Sinker		VRDO	855,000	0	0	855,000
011832TD4		2035	Jun	Sinker		VRDO	870,000	0	0	870,000
011832TD4		2035	Dec	Sinker		VRDO	885,000	0	0	885,000
011832TD4		2036	Jun	Sinker		VRDO	900,000	0	0	900,000
011832TD4		2036	Dec	Sinker		VRDO	920,000	0	0	920,000
011832TD4		2037	Jun	Term		VRDO	930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$2,120,000**	**$0**	**$35,750,000**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Fund: **260**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA* / *Aaa*	*AAA*
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	0	0	720,000
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	0	0	745,000
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	0	0	775,000
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	0	0	815,000
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P / Moodys	Fitch
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Fund: **260**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AAA / Aaa	AAA
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$1,355,000**	**$0**	**$31,705,000**
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Fund: **260**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AAA / Aaa	AAA
011832VX7	1.200%	2004	Dec	Serial			955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial			1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial			1,375,000	0	0	1,375,000
011832WA6	2.100%	2007	Dec	Serial			1,405,000	0	0	1,405,000
011832WB4	2.500%	2008	Dec	Serial			1,440,000	0	0	1,440,000
011832WC2	2.750%	2009	Dec	Serial			1,470,000	0	0	1,470,000
011832WD0	3.050%	2010	Dec	Serial			1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial			1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial			1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial			1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial			1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial			1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial			1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker			525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker			1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term			530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term			1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker			105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker			1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker			110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker			1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker			115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker			2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker			120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker			2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term			120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term			2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker			145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker			1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker			155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker			1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term			150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term			1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker			60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker			1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinker			60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker			1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinker			65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker			1,840,000	0	0	1,840,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Fund: **260**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* *AAA*
011832WX6	4.750%	2030	Jun	Sinker			70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker			1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinker			70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker			2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term			75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term			2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$2,310,000**	**$0**	**$49,715,000**
HD04C Housing Development Bonds, 2004 Series C				**Taxable**	Fund: **260**	Yield: **N/A**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* *AAA*
011832WY4		2035	Dec	Serial		AUCT	42,125,000	0	34,575,000	7,550,000
						HD04C Total	**$42,125,000**	**$0**	**$34,575,000**	**$7,550,000**
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Fund: **260**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AAA*	*Aaa* *AAA*
011832XA5	3.650%	2008	Jun	Serial			220,000	0	0	220,000
011832XB3	3.780%	2008	Dec	Serial			410,000	0	0	410,000
011832XC1	3.940%	2009	Jun	Serial			430,000	0	0	430,000
011832XD9	4.020%	2009	Dec	Serial			445,000	0	0	445,000
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0	455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds										S and P / Moodys	Fitch
HD04D	**Housing Development Bonds, 2004 Series D**				**Taxable**	Fund: **260**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	AAA / Aaa	AAA
	011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
	011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
	011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
	011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
	011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
	011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
	011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
	011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
	011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
	011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
	011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
	011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000
	011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
	011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
	011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
	011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
	011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
	011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000
	011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
	011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
	011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000
	011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000
	011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
	011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
	011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000
	011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000
	011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
							HD04D Total	**$105,000,000**	**$0**	**$0**	**$105,000,000**
					Multifamily Housing Development Bonds Total			**$503,075,000**	**$21,725,000**	**$80,130,000**	**$401,220,000**
General Housing Purpose Bonds										S and P / Moodys	Fitch
GH92A	**General Housing Purpose Bonds, 1992 Series A**				**Exempt**	Fund: **642**	Yield: **6.405%**	Delivery: **10/22/1992**	Dated: **10/1/1992**	AA- / Aa2	AA+
	011831HF4	3.100%	1993	Dec	Serial			3,535,000	3,535,000	0	0
	011831HG2	3.800%	1994	Dec	Serial			3,610,000	3,610,000	0	0
	011831HH0	4.200%	1995	Dec	Serial			3,720,000	3,720,000	0	0
	011831HJ6	4.650%	1996	Dec	Serial			5,045,000	5,045,000	0	0
	011831HK3	4.800%	1997	Dec	Serial			5,180,000	5,180,000	0	0
	011831HL1	5.050%	1998	Dec	Serial			5,025,000	5,025,000	0	0
	011831HM9	5.300%	1999	Dec	Serial			3,315,000	3,315,000	0	0
	011831HN7	5.450%	2000	Dec	Serial			3,490,000	3,490,000	0	0
	011831HP2	5.600%	2001	Dec	Serial			3,685,000	3,685,000	0	0
	011831HQ0	5.700%	2002	Dec	Serial			3,895,000	3,895,000	0	0
	011831HR8	5.800%	2003	Dec	Serial			4,120,000	4,120,000	0	0
	011831HS6	5.900%	2004	Dec	Serial			4,365,000	4,365,000	0	0
	011831HT4	6.000%	2005	Dec	Serial			4,635,000	4,635,000	0	0
	011831HV1	6.100%	2006	Dec	Serial			5,925,000	0	0	5,925,000
	011831HV9	6.200%	2007	Dec	Serial			6,230,000	0	0	6,230,000
	011831HW7	6.250%	2008	Dec	Serial			6,550,000	0	0	6,550,000
	011831HX5	6.375%	2012	Dec	Term			25,870,000	0	25,870,000	0
	011831HY3	6.600%	2023	Dec	Term			101,805,000	0	101,805,000	0
							GH92A Total	**$200,000,000**	**$53,620,000**	**$127,675,000**	**$18,705,000**
GH03A	**General Housing Purpose Bonds, 2003 Series A2**				**Exempt**	Fund: **650**	Yield: **VRDO**	Delivery: **11/6/2003**	Dated: **11/6/2003**	AAA/A-1+ / Aaa/VMIG-1	AAA/F1+
A2	011832WZ1		2004	Dec	Sinker		VRDO	7,205,000	7,205,000	0	0
A2	011832WZ1		2005	Dec	Sinker		VRDO	5,165,000	5,165,000	0	0
A2	011832WZ1		2006	Dec	Sinker		VRDO	5,350,000	0	0	5,350,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys* *Fitch*
GH03A	**General Housing Purpose Bonds, 2003 Series A2**				**Exempt**	Fund: **650**	Yield: **VRDO**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
A2	011832WZ1		2007	Dec	Sinker		VRDO	5,540,000	0	0	5,540,000
A2	011832WZ1		2008	Dec	Sinker		VRDO	5,735,000	0	0	5,735,000
A2	011832WZ1		2009	Dec	Sinker		VRDO	5,940,000	0	0	5,940,000
A2	011832WZ1		2010	Dec	Sinker		VRDO	6,150,000	0	0	6,150,000
A2	011832WZ1		2011	Dec	Sinker		VRDO	4,895,000	0	0	4,895,000
A2	011832WZ1		2012	Dec	Sinker		VRDO	5,190,000	0	0	5,190,000
A2	011832WZ1		2013	Dec	Sinker		VRDO	5,505,000	0	0	5,505,000
A2	011832WZ1		2014	Dec	Sinker		VRDO	5,835,000	0	0	5,835,000
A2	011832WZ1		2015	Dec	Sinker		VRDO	6,180,000	0	0	6,180,000
A2	011832WZ1		2016	Dec	Sinker		VRDO	6,550,000	0	0	6,550,000
A2	011832WZ1		2017	Dec	Sinker		VRDO	6,950,000	0	0	6,950,000
A2	011832WZ1		2018	Dec	Sinker		VRDO	7,365,000	0	0	7,365,000
A2	011832WZ1		2019	Dec	Sinker		VRDO	7,805,000	0	0	7,805,000
A2	011832WZ1		2020	Dec	Sinker		VRDO	8,270,000	0	0	8,270,000
A2	011832WZ1		2021	Dec	Sinker		VRDO	8,770,000	0	0	8,770,000
A2	011832WZ1		2022	Dec	Sinker		VRDO	9,295,000	0	0	9,295,000
A2	011832WZ1		2023	Dec	Sinker		VRDO	9,855,000	0	0	9,855,000
A2	011832WZ1		2024	Dec	Term		VRDO	10,445,000	0	0	10,445,000
							GH03A Total	**$143,995,000**	**$12,370,000**	**$0**	**$131,625,000**
GH03B	**General Housing Purpose Bonds, 2003 Series B**				**Exempt**	Fund: **650**	Yield: **VRDO**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
	011832VD1		2019	Dec	Sinker		VRDO	3,000,000	0	0	3,000,000
	011832VD1		2020	Dec	Sinker		VRDO	3,105,000	0	0	3,105,000
	011832VD1		2021	Dec	Sinker		VRDO	3,215,000	0	0	3,215,000
	011832VD1		2022	Dec	Sinker		VRDO	3,330,000	0	0	3,330,000
	011832VD1		2023	Dec	Term		VRDO	3,445,000	0	0	3,445,000
							GH03B Total	**$16,095,000**	**$0**	**$0**	**$16,095,000**
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Fund: **651**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AAA*	*Aaa* *AAA*
	011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
	011832XR8	2.250%	2006	Dec	Serial			500,000	0	0	500,000
	011832XS6	2.400%	2007	Jun	Serial			505,000	0	0	505,000
	011832XT4	2.450%	2007	Dec	Serial			510,000	0	0	510,000
	011832XU1	2.600%	2008	Jun	Serial			515,000	0	0	515,000
	011832XV9	2.650%	2008	Dec	Serial			525,000	0	0	525,000
	011832XW7	2.750%	2009	Jun	Serial			530,000	0	0	530,000
	011832XX5	2.800%	2009	Dec	Serial			540,000	0	0	540,000
	011832XY3	3.000%	2010	Jun	Serial			545,000	0	0	545,000
	011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0	555,000
	011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
	011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
	011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000
	011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
	011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
	011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
	011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
	011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
	011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
	011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
	011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
	011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
	011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
	011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
	011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
	011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
	011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
	011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys* *Fitch*
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Fund: **651**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AAA*	*Aaa* *AAA*
	011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
	011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
	011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$495,000**	**$0**	**$142,740,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Fund: **652**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AAA*	*Aaa* *AAA*
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	0	0	740,000
B2	011832C83	3.500%	2006	Dec	Serial			885,000	0	0	885,000
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	0	0	1,140,000
B2	011832C91	3.500%	2007	Jun	Serial			515,000	0	0	515,000
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	0	0	1,605,000
B2	011832D25	3.500%	2007	Dec	Serial			75,000	0	0	75,000
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	0	0	1,705,000
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	0	0	1,740,000
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	0	0	1,085,000
B2	011832D33	3.500%	2009	Jun	Serial			685,000	0	0	685,000
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	0	0	1,800,000
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	0	0	485,000
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	0	0	1,345,000
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	0	0	1,000,000
B2	011832D66	3.250%	2010	Dec	Serial			870,000	0	0	870,000
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0	1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0	1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0	120,000
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0	75,000
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0	1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P / Moodys	Fitch
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Fund: **652**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AAA / Aaa	AAA
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys* *Fitch*
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Fund: **652**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AAA*	*Aaa* *AAA*
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$3,195,000**	**$0**	**$144,415,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Fund: **652**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AAA*	*Aaa* *AAA*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	0	0	20,000
C1	011832A69	2.850%	2007	Jun	Serial			20,000	0	0	20,000
C1	011832A77	2.900%	2007	Dec	Serial			20,000	0	0	20,000
C1	011832A85	3.000%	2008	Jun	Serial			20,000	0	0	20,000
C1	011832A93	3.050%	2008	Dec	Serial			25,000	0	0	25,000
C1	011832B27	3.150%	2009	Jun	Serial			25,000	0	0	25,000
C1	011832B35	3.200%	2009	Dec	Serial			25,000	0	0	25,000
C1	011832B43	3.250%	2010	Jun	Serial			25,000	0	0	25,000
C1	011832B50	3.300%	2010	Dec	Serial			25,000	0	0	25,000
C1	011832B68	3.400%	2011	Jun	Serial			25,000	0	0	25,000
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$45,000**	**$0**	**$16,840,000**
							General Housing Purpose Bonds Total	**$667,820,000**	**$69,725,000**	**$127,675,000**	**$470,420,000**
General Mortgage Revenue Bonds										*S and P*	*Moodys* *Fitch*
GM97A	**General Mortgage Revenue Bonds, 1997 Series A**				**Exempt**	Fund: **641**	Yield: **6.013%**	Delivery: **4/16/1997**	Dated: **3/1/1997**	*AAA*	*Aaa* *AAA*
	011831E59	3.850%	1998	Dec	Serial			2,040,000	2,040,000	0	0
	011831E67	4.150%	1999	Dec	Serial			2,120,000	2,120,000	0	0
	011831E75	4.400%	2000	Dec	Serial			2,210,000	2,210,000	0	0
	011831E83	4.550%	2001	Dec	Serial			2,305,000	2,305,000	0	0
	011831E91	4.700%	2002	Dec	Serial			2,410,000	2,410,000	0	0
	011831F25	4.800%	2003	Dec	Serial			2,525,000	2,525,000	0	0
	011831F33	4.900%	2004	Dec	Serial			2,645,000	2,645,000	0	0
	011831F41	5.000%	2005	Dec	Serial			2,775,000	2,775,000	0	0
	011831F58	5.100%	2006	Dec	Serial			2,910,000	0	0	2,910,000
	011831F66	5.200%	2007	Dec	Serial			3,060,000	0	0	3,060,000
	011831F74	5.650%	2012	Dec	Serial			20,000,000	0	0	20,000,000
	011831G65	6.150%	2017	Dec	CAB			10,330,874	0	0	10,330,874
	011831F82	5.900%	2019	Dec	Serial			49,000,000	0	14,980,000	34,020,000
	011831F90	6.000%	2022	Jun	Sinker			27,825,000	0	27,825,000	0
	011831F90	6.000%	2024	Dec	Sinker			32,120,000	0	16,455,000	15,665,000
	011831F90	6.000%	2027	Jun	Term			30,055,000	0	9,190,000	20,865,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
GM97A General Mortgage Revenue Bonds, 1997 Series A				**Exempt**	Fund: **641**	Yield: **6.013%**	Delivery: **4/16/1997**	Dated: **3/1/1997**	*AAA*	*Aaa* *AAA*
011831G24	5.950%	2029	Jun	Serial			35,000,000	0	0	35,000,000
011831G32	6.000%	2031	Jun	Sinker			26,840,000	0	0	26,840,000
011831G32	6.000%	2033	Dec	Sinker			30,305,000	0	0	30,305,000
011831G32	6.000%	2036	Dec	Term			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Serial			25,000,000	0	25,000,000	0
011831G57	6.100%	2037	Dec	Term			80,580,000	0	80,580,000	0
						GM97A Total	**$434,910,874**	**$19,030,000**	**$174,030,000**	**$241,850,874**
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Fund: **647**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* *AAA*
0118317N8	4.250%	2001	Jun	Serial			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial			1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial			1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial			1,610,000	1,610,000	0	0
0118317S7	4.750%	2005	Jun	Serial			1,660,000	1,660,000	0	0
0118317T5	4.850%	2006	Jun	Serial			1,700,000	1,700,000	0	0
0118317U2	4.950%	2007	Jun	Serial			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial			1,865,000	0	0	1,865,000
0118317X6	5.800%	2010	Jun	Sinker			310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinker			1,645,000	0	0	1,645,000
0118317X6	5.800%	2010	Dec	Sinker			320,000	0	0	320,000
0118317Y4	5.750%	2010	Dec	Sinker			1,670,000	0	0	1,670,000
0118317X6	5.800%	2011	Jun	Sinker			320,000	0	0	320,000
0118317Y4	5.750%	2011	Jun	Sinker			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Dec	Sinker			325,000	0	0	325,000
0118317Y4	5.750%	2011	Dec	Sinker			1,715,000	0	0	1,715,000
0118317X6	5.800%	2012	Jun	Sinker			330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinker			1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Dec	Sinker			335,000	0	0	335,000
0118317Y4	5.750%	2012	Dec	Sinker			1,770,000	0	0	1,770,000
0118317X6	5.800%	2013	Jun	Sinker			340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinker			1,790,000	0	0	1,790,000
0118317Y4	5.750%	2013	Dec	Sinker			1,810,000	0	0	1,810,000
0118317X6	5.800%	2013	Dec	Sinker			345,000	0	0	345,000
0118317X6	5.800%	2014	Jun	Sinker			350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinker			1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Dec	Sinker			355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinker			1,870,000	0	0	1,870,000
0118317X6	5.800%	2015	Jun	Sinker			360,000	0	0	360,000
0118317Y4	5.750%	2015	Jun	Sinker			1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Dec	Sinker			365,000	0	0	365,000
0118317Y4	5.750%	2015	Dec	Sinker			1,920,000	0	0	1,920,000
0118317Y4	5.750%	2016	Jun	Sinker			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Jun	Sinker			370,000	0	0	370,000
0118317X6	5.800%	2016	Dec	Sinker			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinker			1,970,000	0	0	1,970,000
0118317X6	5.800%	2017	Jun	Sinker			380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinker			2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Dec	Sinker			385,000	0	0	385,000
0118317Y4	5.750%	2017	Dec	Sinker			2,030,000	0	0	2,030,000
0118317X6	5.800%	2018	Jun	Sinker			390,000	0	0	390,000
0118317Y4	5.750%	2018	Jun	Sinker			2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Dec	Term			400,000	0	0	400,000
0118317Y4	5.750%	2018	Dec	Sinker			2,085,000	0	0	2,085,000
0118317Y4	5.750%	2019	Jun	Term			2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinker			45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinker			2,505,000	0	0	2,505,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds								S and P	Moodys	Fitch
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Fund: **647**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	AAA Aaa	AAA
0118317Z1	5.900%	2020	Jun	Sinker			45,000	0	0	45,000
0118318A5	5.900%	2020	Jun	Sinker			2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Dec	Sinker			45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinker			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2021	Jun	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinker			2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Dec	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinker			2,655,000	0	0	2,655,000
0118317Z1	5.900%	2022	Jun	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinker			2,690,000	0	0	2,690,000
0118318A5	5.900%	2022	Dec	Sinker			2,735,000	0	0	2,735,000
0118317Z1	5.900%	2022	Dec	Sinker			50,000	0	0	50,000
0118317Z1	5.900%	2023	Jun	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2023	Jun	Sinker			2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Dec	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2023	Dec	Sinker			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2024	Jun	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinker			2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Dec	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinker			2,890,000	0	0	2,890,000
0118317Z1	5.900%	2025	Jun	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2025	Jun	Sinker			2,935,000	0	0	2,935,000
0118317Z1	5.900%	2025	Dec	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinker			2,980,000	0	0	2,980,000
0118318A5	5.900%	2026	Jun	Sinker			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Jun	Sinker			55,000	0	0	55,000
0118317Z1	5.900%	2026	Dec	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinker			3,065,000	0	0	3,065,000
0118317Z1	5.900%	2027	Jun	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinker			3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Dec	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinker			3,155,000	0	0	3,155,000
0118318A5	5.900%	2028	Jun	Sinker			3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Jun	Sinker			60,000	0	0	60,000
0118317Z1	5.900%	2028	Dec	Term			60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinker			3,250,000	0	0	3,250,000
0118318A5	5.900%	2029	Jun	Term			3,355,000	0	0	3,355,000
0118318B3	6.050%	2035	Jun	Term			44,315,000	0	44,315,000	0
0118318C1	6.050%	2035	Dec	Sinker			4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinker			4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinker			4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinker			4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinker			4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinker			4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinker			4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term			4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinker			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinker			4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinker			4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinker			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinker			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinker			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinker			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinker			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinker			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinker			5,350,000	0	0	5,350,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
GM99A	**General Mortgage Revenue Bonds, 1999 Series A**			**Exempt**	Fund: **647**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118318D9	6.000%	2044	Dec	Sinker			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinker			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinker			5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinker			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinker			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinker			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinker			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinker			6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinker			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term			6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$9,570,000**	**$45,070,000**	**$248,060,000**
GM02A	**General Mortgage Revenue Bonds, 2002 Series A**			**Exempt**	Fund: **649**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA*	*Aaa* / *AAA*
011832TG7	3.450%	2010	Jun	Serial			1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial			1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial			1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker			1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term			1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker			1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker			2,455,000	0	0	2,455,000
011832TX0	4.800%	2027	Dec	Serial			565,000	0	0	565,000
011832UB6	4.750%	2027	Dec	Sinker			1,950,000	0	0	1,950,000
011832UB6	4.750%	2028	Jun	Sinker			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinker			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker			2,865,000	0	0	2,865,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Fund: **649**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA*	*Aaa* / *AAA*
011832UC4	5.000%	2031	Dec	Sinker			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker			3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinker			2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial			840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinker			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term			3,250,000	0	0	3,250,000
011832UD2	5.000%	2034	Jun	Sinker			3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Jun	Sinker			245,000	0	0	245,000
011832UD2	5.000%	2034	Dec	Sinker			3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinker			250,000	0	0	250,000
011832UD2	5.000%	2035	Jun	Sinker			3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Jun	Sinker			260,000	0	0	260,000
011832TZ5	4.950%	2035	Dec	Sinker			265,000	0	0	265,000
011832UD2	5.000%	2035	Dec	Sinker			3,520,000	0	0	3,520,000
011832TZ5	4.950%	2036	Jun	Sinker			275,000	0	0	275,000
011832UD2	5.000%	2036	Jun	Sinker			3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Dec	Sinker			280,000	0	0	280,000
011832UD2	5.000%	2036	Dec	Sinker			3,695,000	0	0	3,695,000
011832TZ5	4.950%	2037	Jun	Sinker			285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinker			3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Dec	Sinker			290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinker			3,880,000	0	0	3,880,000
011832TZ5	4.950%	2038	Jun	Sinker			300,000	0	0	300,000
011832UD2	5.000%	2038	Jun	Sinker			3,975,000	0	0	3,975,000
011832UD2	5.000%	2038	Dec	Sinker			4,070,000	0	0	4,070,000
011832TZ5	4.950%	2038	Dec	Sinker			310,000	0	0	310,000
011832UD2	5.000%	2039	Jun	Sinker			4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Jun	Sinker			315,000	0	0	315,000
011832TZ5	4.950%	2039	Dec	Sinker			320,000	0	0	320,000
011832UD2	5.000%	2039	Dec	Term			4,275,000	0	0	4,275,000
011832TZ5	4.950%	2040	Jun	Term			4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
						General Mortgage Revenue Bonds Total	**$887,610,874**	**$28,600,000**	**$219,100,000**	**$639,910,874**
Governmental Purpose Bonds									*S and P*	*Moodys* / *Fitch*
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Fund: **646**	Yield: **VRDO**	Delivery: **12/3/1997**	Dated: **12/3/1997**	*AA-/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	9,700,000	23,300,000
						GP97A Total	**$33,000,000**	**$0**	**$9,700,000**	**$23,300,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
011832MW9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
011832MW9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
011832MW9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
011832MW9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
011832MW9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
011832MW9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
011832MW9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
011832MW9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
011832MW9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
011832MW9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
011832MW9		2006	Dec	Sinker		SWAP	845,000	0	0	845,000
011832MW9		2007	Jun	Sinker		SWAP	860,000	0	0	860,000
011832MW9		2007	Dec	Sinker		SWAP	880,000	0	0	880,000
011832MW9		2008	Jun	Sinker		SWAP	895,000	0	0	895,000
011832MW9		2008	Dec	Sinker		SWAP	920,000	0	0	920,000
011832MW9		2009	Jun	Sinker		SWAP	930,000	0	0	930,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+ Aaa/VMIG-1	AAA/F-1+
011832MW9		2009	Dec	Sinker		SWAP	950,000	0	0	950,000
011832MW9		2010	Jun	Sinker		SWAP	960,000	0	0	960,000
011832MW9		2010	Dec	Sinker		SWAP	995,000	0	0	995,000
011832MW9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$7,390,000**	**$0**	**$69,190,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+ Aaa/VMIG-1	AAA/F-1+
011832MY5		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
011832MY5		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
011832MY5		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
011832MY5		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
011832MY5		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
011832MY5		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
011832MY5		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
011832MY5		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
011832MY5		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
011832MY5		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
011832MY5		2006	Dec	Sinker		SWAP	1,035,000	0	0	1,035,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* *Fitch*
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MY5		2007	Jun	Sinker		SWAP	1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinker		SWAP	1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinker		SWAP	1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinker		SWAP	1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinker		SWAP	1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinker		SWAP	1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinker		SWAP	1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$9,035,000**	**$0**	**$84,555,000**
GP01C Governmental Purpose Bonds, 2001 Series C				**Taxable**	Fund: **648**	Yield: **N/A**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MZ2		2001	Dec	Sinker		VRDO	110,000	110,000	0	0
011832MZ2		2002	Jun	Sinker		VRDO	245,000	245,000	0	0
011832MZ2		2002	Dec	Sinker		VRDO	215,000	215,000	0	0
011832MZ2		2003	Jun	Sinker		VRDO	530,000	530,000	0	0
011832MZ2		2003	Dec	Sinker		VRDO	550,000	550,000	0	0
011832MZ2		2004	Jun	Sinker		VRDO	570,000	570,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01C Governmental Purpose Bonds, 2001 Series C				**Taxable**	Fund: **648**	Yield: **N/A**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+ / Aaa/VMIG-1 / AAA/F-1+	
011832MZ2		2004	Dec	Sinker		VRDO	590,000	590,000	0	0
011832MZ2		2005	Jun	Sinker		VRDO	610,000	610,000	0	0
011832MZ2		2005	Dec	Sinker		VRDO	630,000	630,000	0	0
011832MZ2		2006	Jun	Sinker		VRDO	655,000	530,000	125,000	0
011832MZ2		2006	Dec	Sinker		VRDO	680,000	0	130,000	550,000
011832MZ2		2007	Jun	Sinker		VRDO	700,000	0	130,000	570,000
011832MZ2		2007	Dec	Sinker		VRDO	730,000	0	135,000	595,000
011832MZ2		2008	Jun	Sinker		VRDO	750,000	0	135,000	615,000
011832MZ2		2008	Dec	Sinker		VRDO	780,000	0	140,000	640,000
011832MZ2		2009	Jun	Sinker		VRDO	810,000	0	145,000	665,000
011832MZ2		2009	Dec	Sinker		VRDO	835,000	0	150,000	685,000
011832MZ2		2010	Jun	Sinker		VRDO	865,000	0	155,000	710,000
011832MZ2		2010	Dec	Sinker		VRDO	895,000	0	160,000	735,000
011832MZ2		2011	Jun	Sinker		VRDO	925,000	0	165,000	760,000
011832MZ2		2011	Dec	Sinker		VRDO	960,000	0	175,000	785,000
011832MZ2		2012	Jun	Sinker		VRDO	995,000	0	180,000	815,000
011832MZ2		2012	Dec	Sinker		VRDO	1,030,000	0	185,000	845,000
011832MZ2		2013	Jun	Sinker		VRDO	1,065,000	0	195,000	870,000
011832MZ2		2013	Dec	Sinker		VRDO	1,105,000	0	200,000	905,000
011832MZ2		2014	Jun	Sinker		VRDO	1,140,000	0	205,000	935,000
011832MZ2		2014	Dec	Sinker		VRDO	1,185,000	0	215,000	970,000
011832MZ2		2015	Jun	Sinker		VRDO	1,225,000	0	220,000	1,005,000
011832MZ2		2015	Dec	Sinker		VRDO	1,270,000	0	230,000	1,040,000
011832MZ2		2016	Jun	Sinker		VRDO	1,315,000	0	240,000	1,075,000
011832MZ2		2016	Dec	Sinker		VRDO	1,340,000	0	240,000	1,100,000
011832MZ2		2017	Jun	Sinker		VRDO	1,355,000	0	245,000	1,110,000
011832MZ2		2017	Dec	Sinker		VRDO	1,405,000	0	255,000	1,150,000
011832MZ2		2018	Jun	Sinker		VRDO	1,450,000	0	260,000	1,190,000
011832MZ2		2018	Dec	Sinker		VRDO	1,505,000	0	270,000	1,235,000
011832MZ2		2019	Jun	Sinker		VRDO	1,560,000	0	280,000	1,280,000
011832MZ2		2019	Dec	Sinker		VRDO	1,615,000	0	290,000	1,325,000
011832MZ2		2020	Jun	Sinker		VRDO	1,670,000	0	300,000	1,370,000
011832MZ2		2020	Dec	Sinker		VRDO	1,735,000	0	315,000	1,420,000
011832MZ2		2021	Jun	Sinker		VRDO	1,790,000	0	325,000	1,465,000
011832MZ2		2021	Dec	Sinker		VRDO	1,860,000	0	335,000	1,525,000
011832MZ2		2022	Jun	Sinker		VRDO	1,925,000	0	350,000	1,575,000
011832MZ2		2022	Dec	Sinker		VRDO	1,990,000	0	360,000	1,630,000
011832MZ2		2023	Jun	Sinker		VRDO	2,065,000	0	375,000	1,690,000
011832MZ2		2023	Dec	Sinker		VRDO	2,135,000	0	385,000	1,750,000
011832MZ2		2024	Jun	Sinker		VRDO	2,215,000	0	400,000	1,815,000
011832MZ2		2024	Dec	Sinker		VRDO	2,290,000	0	415,000	1,875,000
011832MZ2		2025	Jun	Sinker		VRDO	2,375,000	0	430,000	1,945,000
011832MZ2		2025	Dec	Sinker		VRDO	2,460,000	0	445,000	2,015,000
011832MZ2		2026	Jun	Sinker		VRDO	2,550,000	0	460,000	2,090,000
011832MZ2		2026	Dec	Sinker		VRDO	2,635,000	0	475,000	2,160,000
011832MZ2		2027	Jun	Sinker		VRDO	2,735,000	0	495,000	2,240,000
011832MZ2		2027	Dec	Sinker		VRDO	2,830,000	0	510,000	2,320,000
011832MZ2		2028	Jun	Sinker		VRDO	2,930,000	0	530,000	2,400,000
011832MZ2		2028	Dec	Sinker		VRDO	3,035,000	0	550,000	2,485,000
011832MZ2		2029	Jun	Sinker		VRDO	3,135,000	0	565,000	2,570,000
011832MZ2		2029	Dec	Sinker		VRDO	3,245,000	0	585,000	2,660,000
011832MZ2		2030	Jun	Sinker		VRDO	3,345,000	0	605,000	2,740,000
011832MZ2		2030	Dec	Sinker		VRDO	3,440,000	0	620,000	2,820,000
011832MZ2		2031	Jun	Sinker		VRDO	3,500,000	0	635,000	2,865,000
011832MZ2		2031	Dec	Sinker		VRDO	3,155,000	0	570,000	2,585,000
011832MZ2		2032	Jun	Sinker		VRDO	2,300,000	0	415,000	1,885,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										*S and P*	*Moodys* *Fitch*
GP01C	**Governmental Purpose Bonds, 2001 Series C**				**Taxable**	Fund: **648**	Yield: **N/A**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
	011832MZ2		2032	Dec	Term		VRDO	2,460,000	0	445,000	2,015,000
							GP01C Total	**$100,000,000**	**$4,580,000**	**$17,350,000**	**$78,070,000**
					Governmental Purpose Bonds Total			**$303,170,000**	**$21,005,000**	**$27,050,000**	**$255,115,000**
State Capital Project Bonds										*S and P*	*Moodys* *Fitch*
SC01A	**State Capital Project Bonds, 2001 Series A**				**Exempt**	Fund: **692**	Yield: **3.980%**	Delivery: **2/8/2001**	Dated: **2/1/2001**	*AA-*	*Aa2* *AA+*
A1	011832MB5	4.000%	2001	Dec	Serial			290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial			1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial			4,290,000	4,290,000	0	0
A1	011832ME9	4.750%	2003	Jun	Serial			1,310,000	1,310,000	0	0
A2	011832MP4	3.800%	2003	Jun	Serial			3,020,000	3,020,000	0	0
A1	011832MF6	4.750%	2003	Dec	Serial			4,500,000	4,500,000	0	0
A1	011832MG4	5.000%	2004	Jun	Serial			2,055,000	2,055,000	0	0
A2	011832MQ2	3.850%	2004	Jun	Serial			2,430,000	2,430,000	0	0
A1	011832MH2	5.000%	2004	Dec	Serial			5,000,000	5,000,000	0	0
A1	011832MJ8	5.250%	2005	Jun	Serial			3,050,000	3,050,000	0	0
A2	011832MR0	3.900%	2005	Jun	Serial			1,385,000	1,385,000	0	0
A1	011832MK5	5.000%	2005	Dec	Serial			13,240,000	13,240,000	0	0
A1	011832ML3	5.000%	2006	Jun	Serial			13,450,000	13,450,000	0	0
A1	011832MM1	5.000%	2006	Dec	Serial			5,000,000	0	0	5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial			2,585,000	0	0	2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial			7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial			4,000,000	0	0	4,000,000
							SC01A Total	**$74,535,000**	**$55,035,000**	**$0**	**$19,500,000**
SC02A	**State Capital Project Bonds, 2002 Series A**				**Exempt**	Fund: **693**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA*	*Aaa* *AAA*
	011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0	0
	011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0	0
	011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0	0
	011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0	0
	011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0	0
	011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000	0	0
	011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000	0	0
	011832UT7	4.000%	2007	Jul	Serial			3,115,000	0	0	3,115,000
	011832US9	3.000%	2007	Jul	Serial			500,000	0	0	500,000
	011832UU4	3.000%	2008	Jul	Serial			610,000	0	0	610,000
	011832UV2	5.000%	2008	Jul	Serial			3,155,000	0	0	3,155,000
	011832UW0	3.125%	2009	Jul	Serial			180,000	0	0	180,000
	011832UX8	5.000%	2009	Jul	Serial			3,770,000	0	0	3,770,000
	011832UY6	3.400%	2010	Jul	Serial			140,000	0	0	140,000
	011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0	0	4,005,000
	011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0	3,995,000
	011832VA7	3.500%	2011	Jul	Serial			385,000	0	0	385,000
							SC02A Total	**$32,905,000**	**$13,050,000**	**$0**	**$19,855,000**
SC02B	**State Capital Project Bonds, 2002 Series B**				**Exempt**	Fund: **693**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA*	*Aaa* *AAA*
	011832UH3		2023	Jan	Sinker		SWAP	3,530,000	0	0	3,530,000
	011832UH3		2023	Jul	Sinker		SWAP	3,600,000	0	0	3,600,000
	011832UH3		2024	Jan	Sinker		SWAP	3,675,000	0	0	3,675,000
	011832UH3		2024	Jul	Term		SWAP	3,750,000	0	0	3,750,000
							SC02B Total	**$14,555,000**	**$0**	**$0**	**$14,555,000**
SC02C	**State Capital Project Bonds, 2002 Series C**				**Exempt**	Fund: **693**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
	011832UJ9		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
	011832UJ9		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
	011832UJ9		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
	011832UJ9		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000

State Capital Project Bonds

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P / Moodys / Fitch	
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Fund: **693**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	AAA/A-1+ / Aaa/VMIG-1 / AAA/F1+	
011832UJ9		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
011832UJ9		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
011832UJ9		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
011832UJ9		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
011832UJ9		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
011832UJ9		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
011832UJ9		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
011832UJ9		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
011832UJ9		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
011832UJ9		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
011832UJ9		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
011832UJ9		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
011832UJ9		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
011832UJ9		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
011832UJ9		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
011832UJ9		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
011832UJ9		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SBL99 State Building Lease Bonds, 1999 Series				**Exempt**	Fund: **555**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	AAA / Aaa / AAA	
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0	0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0	0
011832EC2	4.850%	2005	Oct	Serial			935,000	935,000	0	0
011832ED0	4.875%	2006	Apr	Serial			960,000	960,000	0	0
011832EE8	4.875%	2006	Oct	Serial			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$11,245,000**	**$0**	**$28,755,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P* *Moodys* *Fitch*	
						State Capital Project Bonds Total	**$222,245,000**	**$79,330,000**	**$0**	**$142,915,000**
PHD Public Housing Federally Subsidized Debt									*S and P* *Moodys* *Fitch*	
PFWP1 Wrangell Project Home Ownership Note				**Exempt**	Fund: **240**	Yield: **N/A**	Delivery: **N/A**	Dated: **N/A**	*N/A* *N/A*	*N/A*
N/A	3.000%	2006	Jun	Sinker			633,718	633,718	0	0
N/A	3.000%	2006	Jul	Sinker			2,304	2,304	0	0
N/A	3.000%	2006	Aug	Sinker			2,310	2,310	0	0
N/A	3.000%	2006	Sep	Sinker			2,316	2,316	0	0
N/A	3.000%	2006	Oct	Sinker			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Sinker			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Sinker			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Sinker			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Sinker			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Sinker			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Sinker			2,356	0	0	2,356
N/A	3.000%	2007	May	Sinker			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Sinker			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Sinker			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Term			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$640,647**	**$0**	**$25,853**
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				**Exempt**	Fund: **240**	Yield: **N/A**	Delivery: **N/A**	Dated: **N/A**	*N/A* *N/A*	*N/A*
N/A	1.000%	2007	Dec	Serial			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**
						PHD Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$640,647**	**$0**	**$520,554**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
						Total AHFC Bonds	**$4,497,581,825**	**$274,350,647**	**$1,060,700,000**	**$3,162,531,178**

Short Term Obligations Outstanding: (As of 09/30/06)	
Domestic Commercial Paper	150,000,000
Reverse Repurchase Agreement	94,052,126
Total Short Term Obligations Outstanding	**$244,052,126**

Detail of Defeased Debt: (As of 09/30/06)	
State Building Lease Bonds, Series 1999	16,485,000
Total Defeased Debt	**$16,485,000**
Total AHFC Bonds w/o Defeased Debt	**$3,146,046,178**

Detail of Accreted Interest: (As of 09/30/06)	
Mortgage Revenue Bonds, 1997 Series A2	7,877,875
General Mortgage Revenue Bonds, 1997 Series A	7,992,563
Total Accreted Interest	**$15,870,438**
Total AHFC Bonds w/ Accreted Interest	**$3,178,401,616**

FOOTNOTES:

1. AHFC has issued $15,286,014,122 in Bonds and Notes as of 09/30/06. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. Some AHFC Bond transactions have been separated into both tax-exempt and taxable series (i.e. GP01A/D, E021A/B, and HD04A/C).
4. Some AHFC Bond transactions were issued to refund earlier Bonds in order to lower the Corporation's total Bond costs (i.e. GP01A/B, GM02A and GH03A).
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A and SC02B/C).
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00, $126,790,000 on 08/15/01 and $411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
8. On 5/18/05, AHFC issued $16,885,000 General Housing Purpose Bonds, 2005 Series C in order to economically defease $16,485,000 State Building Lease Bonds, Series 1999 and redeem them on their earliest optional redemption dates of 04/01/10.

1 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series: E97A1	Fund: 481	1-Month	$235,897	11.64%	194
Remaining Principal Balance:	$22,766,122	3-Months	$1,071,930	16.76%	279
Weighted Average Seasoning:	108	6-Months	$2,207,162	16.78%	280
Weighted Average Interest Rate:	6.007%	12-Months	$4,755,331	17.06%	284
Bond Yield (TIC):	5.530%	Life	$79,520,886	15.79%	263

2 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series: E97A2	Fund: 481	1-Month	$549,605	17.53%	292
Remaining Principal Balance:	$33,937,624	3-Months	$1,425,549	15.17%	253
Weighted Average Seasoning:	55	6-Months	$3,819,584	19.18%	320
Weighted Average Interest Rate:	6.196%	12-Months	$7,388,104	17.83%	297
Bond Yield (TIC):	5.530%	Life	$55,632,515	15.35%	256

3 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Fund: 482	1-Month	$2,076	0.21%	3
Remaining Principal Balance:	$11,933,349	3-Months	$349,114	10.84%	181
Weighted Average Seasoning:	101	6-Months	$669,861	10.27%	171
Weighted Average Interest Rate:	5.485%	12-Months	$2,891,709	19.17%	320
Bond Yield (TIC):	5.206%	Life	$22,889,582	12.46%	208

4 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Fund: 482	1-Month	$580,127	34.35%	572
Remaining Principal Balance:	$16,254,822	3-Months	$1,812,553	34.55%	576
Weighted Average Seasoning:	65	6-Months	$3,021,073	29.00%	483
Weighted Average Interest Rate:	6.610%	12-Months	$4,233,184	20.75%	346
Bond Yield (TIC):	5.206%	Life	$23,317,274	13.33%	222

5 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Fund: 483	1-Month	$875	0.26%	4
Remaining Principal Balance:	$4,021,630	3-Months	$112,910	10.36%	173
Weighted Average Seasoning:	95	6-Months	$214,767	9.77%	163
Weighted Average Interest Rate:	6.375%	12-Months	$538,914	11.64%	194
Bond Yield (TIC):	5.978%	Life	$7,134,605	13.15%	219

6 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Fund: 483	1-Month	$1,795,935	18.99%	316
Remaining Principal Balance:	$101,459,894	3-Months	$5,698,940	19.67%	328
Weighted Average Seasoning:	68	6-Months	$11,981,263	20.07%	335
Weighted Average Interest Rate:	6.846%	12-Months	$23,033,951	18.59%	310
Bond Yield (TIC):	5.978%	Life	$141,158,232	13.09%	218

7 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Fund: 484	1-Month	$175,229	11.33%	189
Remaining Principal Balance:	$17,400,003	3-Months	$342,623	7.37%	123
Weighted Average Seasoning:	88	6-Months	$697,324	7.19%	120
Weighted Average Interest Rate:	4.264%	12-Months	$1,533,930	7.33%	122
Bond Yield (TIC):	5.929%	Life	$35,356,423	18.08%	301

8 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Fund: 484	1-Month	$766,675	19.35%	322
Remaining Principal Balance:	$42,409,727	3-Months	$1,790,338	15.23%	254
Weighted Average Seasoning:	67	6-Months	$4,125,070	16.94%	282
Weighted Average Interest Rate:	6.889%	12-Months	$8,898,158	17.38%	290
Bond Yield (TIC):	5.929%	Life	$68,456,736	16.17%	270

9 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Fund: 485	1-Month	$382,780	36.56%	609
Remaining Principal Balance:	$9,904,564	3-Months	$940,324	30.34%	506
Weighted Average Seasoning:	94	6-Months	$1,759,036	27.74%	462
Weighted Average Interest Rate:	5.962%	12-Months	$2,594,305	20.55%	342
Bond Yield (TIC):	5.211%	Life	$20,605,010	19.46%	324

10 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Fund: 485	1-Month	$1,469,547	27.21%	454
Remaining Principal Balance:	$54,792,882	3-Months	$3,870,781	21.97%	366
Weighted Average Seasoning:	53	6-Months	$7,990,471	21.41%	357
Weighted Average Interest Rate:	6.054%	12-Months	$16,727,697	20.89%	348
Bond Yield (TIC):	5.211%	Life	$64,031,278	14.44%	241

11 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Fund: 486	1-Month	$1,593,528	12.31%	205
Remaining Principal Balance:	$144,751,911	3-Months	$6,028,869	15.02%	250
Weighted Average Seasoning:	42	6-Months	$12,257,107	14.91%	248
Weighted Average Interest Rate:	5.323%	12-Months	$23,463,931	13.84%	231
Bond Yield (TIC):	4.553%	Life	$84,081,441	11.18%	239

12 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Series: E021B	Fund: 486	1-Month	$273,643	11.29%	188
Remaining Principal Balance:	$27,278,663	3-Months	$1,163,390	15.39%	256
Weighted Average Seasoning:	40	6-Months	$2,598,308	16.69%	278
Weighted Average Interest Rate:	7.344%	12-Months	$5,461,557	16.98%	283
Bond Yield (TIC):	N/A	Life	$21,741,124	15.78%	315

13 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Fund: 487	1-Month	$253,933	3.10%	111
Remaining Principal Balance:	$96,744,430	3-Months	$1,091,827	4.38%	169
Weighted Average Seasoning:	14	6-Months	$1,721,659	3.46%	150
Weighted Average Interest Rate:	5.530%	12-Months	$2,309,513	3.08%	154
Bond Yield (TIC):	4.623%	Life	$2,309,513	3.08%	154

14 **Home Mortgage Revenue Bonds, 2006 Series B**

			Prepayments	CPR	PSA
Series: E061B	Fund: 488	1-Month	$511,897	8.49%	606
Remaining Principal Balance:	$68,993,491	3-Months	$858,553	4.82%	401
Weighted Average Seasoning:	7	6-Months	$1,077,578	3.28%	298
Weighted Average Interest Rate:	5.072%	12-Months	$1,084,447	2.86%	264
Bond Yield (TIC):	4.065%	Life	$1,084,447	2.86%	264

15 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Series: C9711	Fund: 756	1-Month	$770,040	23.32%	389
Remaining Principal Balance:	$34,414,894	3-Months	$1,586,484	16.47%	274
Weighted Average Seasoning:	72	6-Months	$2,847,851	14.62%	244
Weighted Average Interest Rate:	5.855%	12-Months	$6,245,969	15.18%	253
Bond Yield (TIC):	5.546%	Life	$80,273,439	15.33%	256

16 **Veterans Collateralized Bonds, 1998 First & Second**

			Prepayments	CPR	PSA
Series: C9811	Fund: 757	1-Month	$215,714	10.78%	180
Remaining Principal Balance:	$22,591,294	3-Months	$1,389,205	21.08%	351
Weighted Average Seasoning:	70	6-Months	$2,210,735	16.88%	281
Weighted Average Interest Rate:	6.010%	12-Months	$3,926,107	14.61%	244
Bond Yield (TIC):	5.403%	Life	$44,985,673	14.63%	244

17 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Fund: 758	1-Month	$607,048	13.68%	228
Remaining Principal Balance:	$49,212,185	3-Months	$1,723,676	12.86%	214
Weighted Average Seasoning:	61	6-Months	$2,996,171	11.14%	186
Weighted Average Interest Rate:	8.221%	12-Months	$7,526,558	13.27%	221
Bond Yield (TIC):	6.109%	Life	$89,022,044	16.80%	280

18 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Fund: 759	1-Month	$337,982	14.15%	236
Remaining Principal Balance:	$26,419,558	3-Months	$989,060	13.67%	228
Weighted Average Seasoning:	56	6-Months	$1,914,817	13.06%	218
Weighted Average Interest Rate:	7.296%	12-Months	$5,846,550	18.09%	302
Bond Yield (TIC):	6.319%	Life	$56,804,632	20.52%	342

19 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Fund: 760	1-Month	$876,621	32.92%	549
Remaining Principal Balance:	$25,910,916	3-Months	$1,287,493	17.55%	292
Weighted Average Seasoning:	52	6-Months	$1,810,103	12.55%	209
Weighted Average Interest Rate:	6.182%	12-Months	$3,437,661	11.58%	193
Bond Yield (TIC):	5.466%	Life	$31,077,881	17.48%	307

20 **Veterans Collateralized Bonds, 2005 First & Second**

			Prepayments	CPR	PSA
Series: C0511	Fund: 761	1-Month	$287,619	21.38%	594
Remaining Principal Balance:	$14,203,410	3-Months	$465,698	12.07%	355
Weighted Average Seasoning:	18	6-Months	$784,165	10.17%	328
Weighted Average Interest Rate:	6.613%	12-Months	$796,505	6.31%	234
Bond Yield (TIC):	4.215%	Life	$796,505	6.31%	234

21 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Series: GM97A	Fund: 641	1-Month	$2,122,048	10.84%	181
Remaining Principal Balance:	$220,929,460	3-Months	$7,883,584	13.50%	225
Weighted Average Seasoning:	58	6-Months	$15,598,162	13.38%	223
Weighted Average Interest Rate:	6.013%	12-Months	$32,412,952	13.90%	232
Bond Yield (TIC):	6.013%	Life	$538,245,043	16.65%	278

22 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series: GM99A	Fund: 647	1-Month	$2,405,722	8.69%	145
Remaining Principal Balance:	$316,161,205	3-Months	$9,834,699	12.01%	200
Weighted Average Seasoning:	48	6-Months	$20,343,435	12.47%	208
Weighted Average Interest Rate:	4.968%	12-Months	$40,138,152	12.72%	212
Bond Yield (TIC):	6.048%	Life	$279,626,383	13.89%	232

23 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Fund: 649	1-Month	$1,344,756	10.43%	174
Remaining Principal Balance:	$145,870,157	3-Months	$5,676,971	14.79%	247
Weighted Average Seasoning:	37	6-Months	$11,386,803	14.62%	244
Weighted Average Interest Rate:	5.116%	12-Months	$20,160,641	13.35%	222
Bond Yield (TIC):	4.798%	Life	$106,465,927	21.06%	418

24 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Fund: 648	1-Month	$1,528,457	15.22%	254
Remaining Principal Balance:	$110,363,052	3-Months	$3,478,752	11.61%	193
Weighted Average Seasoning:	65	6-Months	$7,278,072	11.79%	197
Weighted Average Interest Rate:	4.772%	12-Months	$15,465,183	11.89%	198
Bond Yield (TIC):	N/A	Life	$171,373,684	20.03%	334

25 **Governmental Purpose Bonds, 2001 Series C**

			Prepayments	CPR	PSA
Series: GP01C	Fund: 648	1-Month	$3,043,749	25.69%	428
Remaining Principal Balance:	$121,512,258	3-Months	$8,093,994	22.80%	380
Weighted Average Seasoning:	46	6-Months	$14,672,707	20.49%	342
Weighted Average Interest Rate:	7.406%	12-Months	$27,577,218	18.67%	311
Bond Yield (TIC):	N/A	Life	$172,678,034	18.89%	408

26 **General Housing Purpose Bonds, 2005 Series B**

			Prepayments	CPR	PSA
Series: GH05B	Fund: 652	1-Month	$1,697,021	14.29%	238
Remaining Principal Balance:	$131,176,463	3-Months	$4,062,649	11.41%	190
Weighted Average Seasoning:	52	6-Months	$10,580,847	14.10%	235
Weighted Average Interest Rate:	4.626%	12-Months	$18,993,715	12.24%	204
Bond Yield (TIC):	4.474%	Life	$347,358,559	19.72%	329

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
BOND SPECIAL REDEMPTION SUMMARY

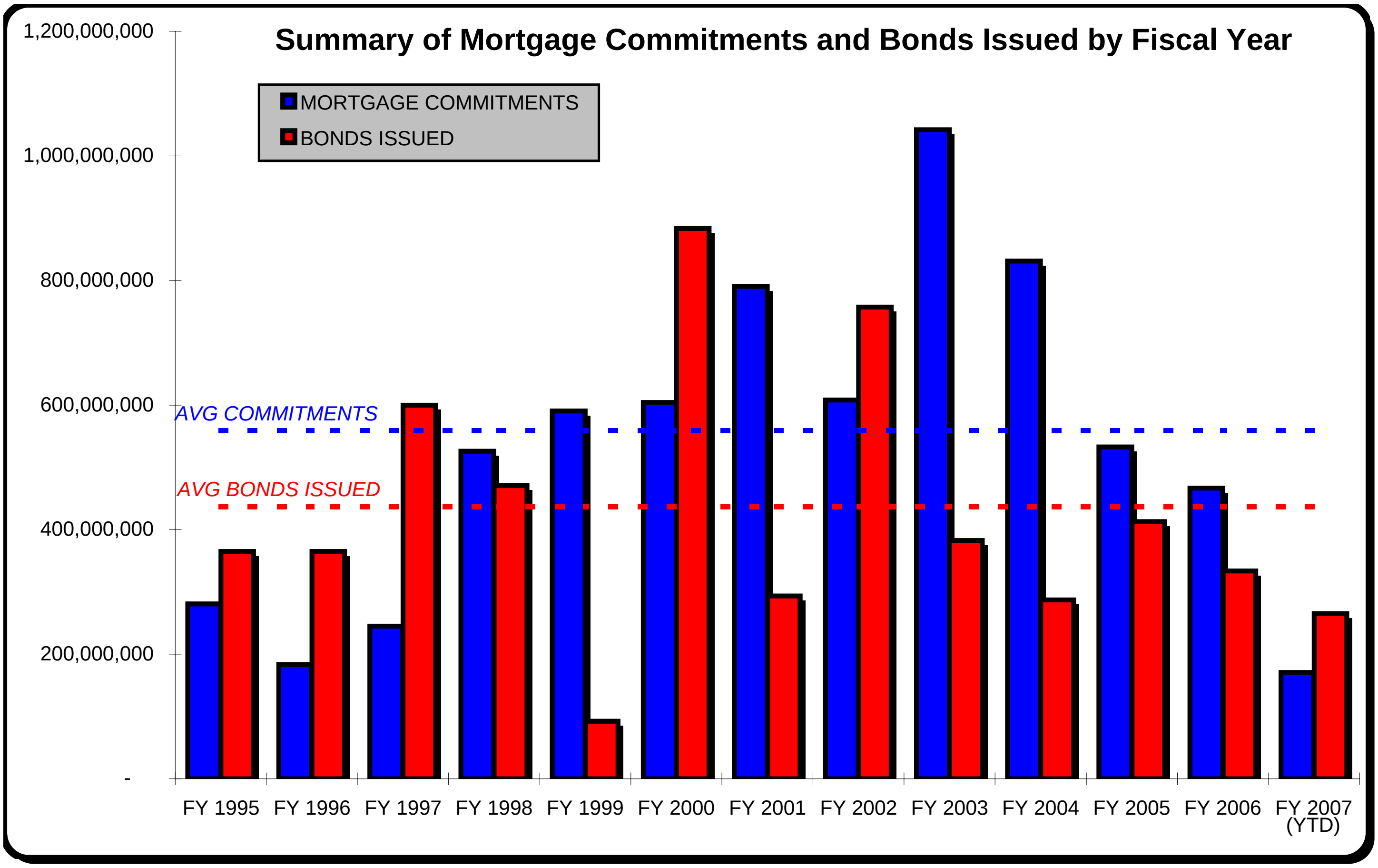
SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2007	8,190,000	-	**8,190,000**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

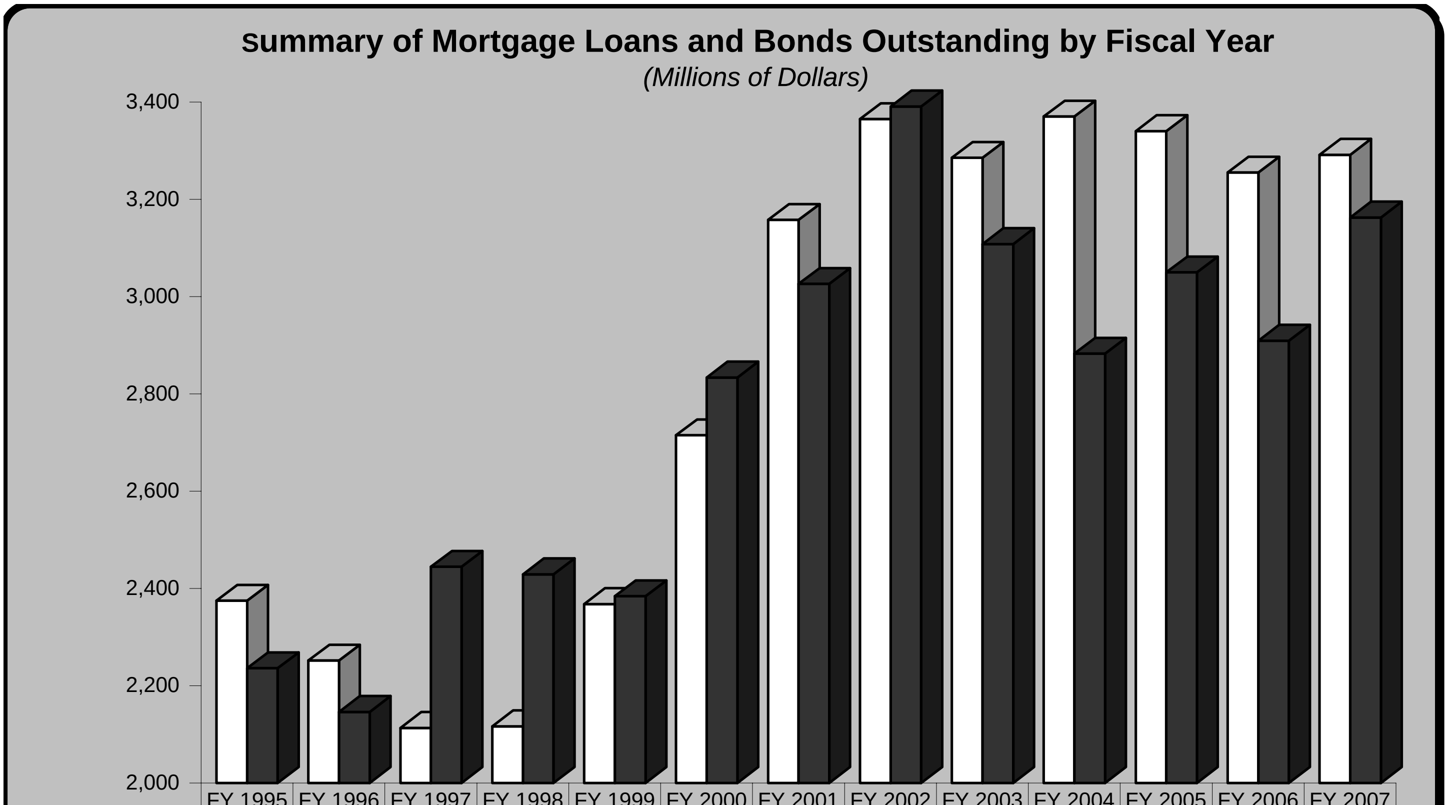
FY 2007 SERIES DETAIL:			
Series	Month	Surplus	Refunding
C9711	09/01/06	2,100,000	-
C9811	09/01/06	1,425,000	-
C9911	09/01/06	2,215,000	-
C0011	09/01/06	1,800,000	-
C0211	09/01/06	650,000	-

MONTHLY DETAIL:			
Month	Surplus	Refunding	Total
09/01/06	8,190,000	-	8,190,000
06/01/06	118,635,000	-	118,635,000
12/01/05	105,680,000	149,640,000	255,320,000
11/01/05	4,925,000	-	4,925,000
09/01/05	2,885,000	-	2,885,000
06/01/05	112,780,603	-	112,780,603
12/01/04	37,815,000	-	37,815,000
06/01/04	46,625,000	137,705,000	184,330,000
05/01/04	6,200,000	-	6,200,000
04/01/04	9,690,000	18,715,000	28,405,000
03/01/04	4,985,000	60,490,000	65,475,000
12/01/03	124,870,000	375,000	125,245,000
11/01/03	3,665,000	-	3,665,000
10/01/03	7,030,000	-	7,030,000
09/01/03	4,710,000	-	4,710,000
08/01/03	1,770,000	-	1,770,000
07/01/03	4,690,000	-	4,690,000
06/01/03	171,255,000	-	171,255,000
05/01/03	2,850,000	-	2,850,000
04/01/03	5,210,000	-	5,210,000
03/01/03	5,670,000	-	5,670,000
12/01/02	119,620,000	286,340,000	405,960,000
06/01/02	103,615,000	-	103,615,000
03/01/02	-	4,265,000	4,265,000
12/01/01	49,260,000	-	49,260,000
11/01/01	-	11,515,000	11,515,000
09/01/01	-	160,000,000	160,000,000
06/01/01	22,325,000	-	22,325,000

FY 2006 SERIES DETAIL:			
Series	Month	Surplus	Refunding
HD04C	06/22/06	7,875,000	-
C0011	06/01/06	3,480,000	-
C0211	06/01/06	1,830,000	-
C9711	06/01/06	4,275,000	-
C9811	06/01/06	2,225,000	-
C9911	06/01/06	4,630,000	-
E001C	06/01/06	3,010,000	-
E001D	06/01/06	1,775,000	-
E011A	06/01/06	590,000	-
E011B	06/01/06	9,580,000	-
E021B	06/01/06	12,710,000	-
E97A1	06/01/06	2,490,000	-
E97A2	06/01/06	1,070,000	-
E98A1	06/01/06	1,215,000	-
E98A2	06/01/06	395,000	-
E99A2	06/01/06	11,315,000	-
GP01D	06/01/06	50,170,000	-
HD04C	12/29/05	7,850,000	-
C0011	12/01/05	3,265,000	-
C0211	12/01/05	325,000	-
C9711	12/01/05	850,000	-
C9811	12/01/05	2,975,000	-
C9911	12/01/05	5,700,000	-
E001C	12/01/05	1,340,000	-
E001D	12/01/05	1,830,000	-
E011A	12/01/05	620,000	-
E011B	12/01/05	7,850,000	-
E97A1	12/01/05	2,145,000	-
E97A2	12/01/05	925,000	-
E98A1	12/01/05	1,615,000	-
E98A2	12/01/05	430,000	-
E99A2	12/01/05	10,110,000	-
GM97A	12/01/05	25,950,000	-
GP01C	12/01/05	17,350,000	-
GP01D	12/01/05	11,150,000	-
GP95A	12/01/05	-	149,640,000
GP97A	12/01/05	3,400,000	-
C0211	11/01/05	3,450,000	-
C9711	11/01/05	1,475,000	-
C9711	09/01/05	2,885,000	-

ALASKA HOUSING FINANCE CORPORATION





	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,291
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,163

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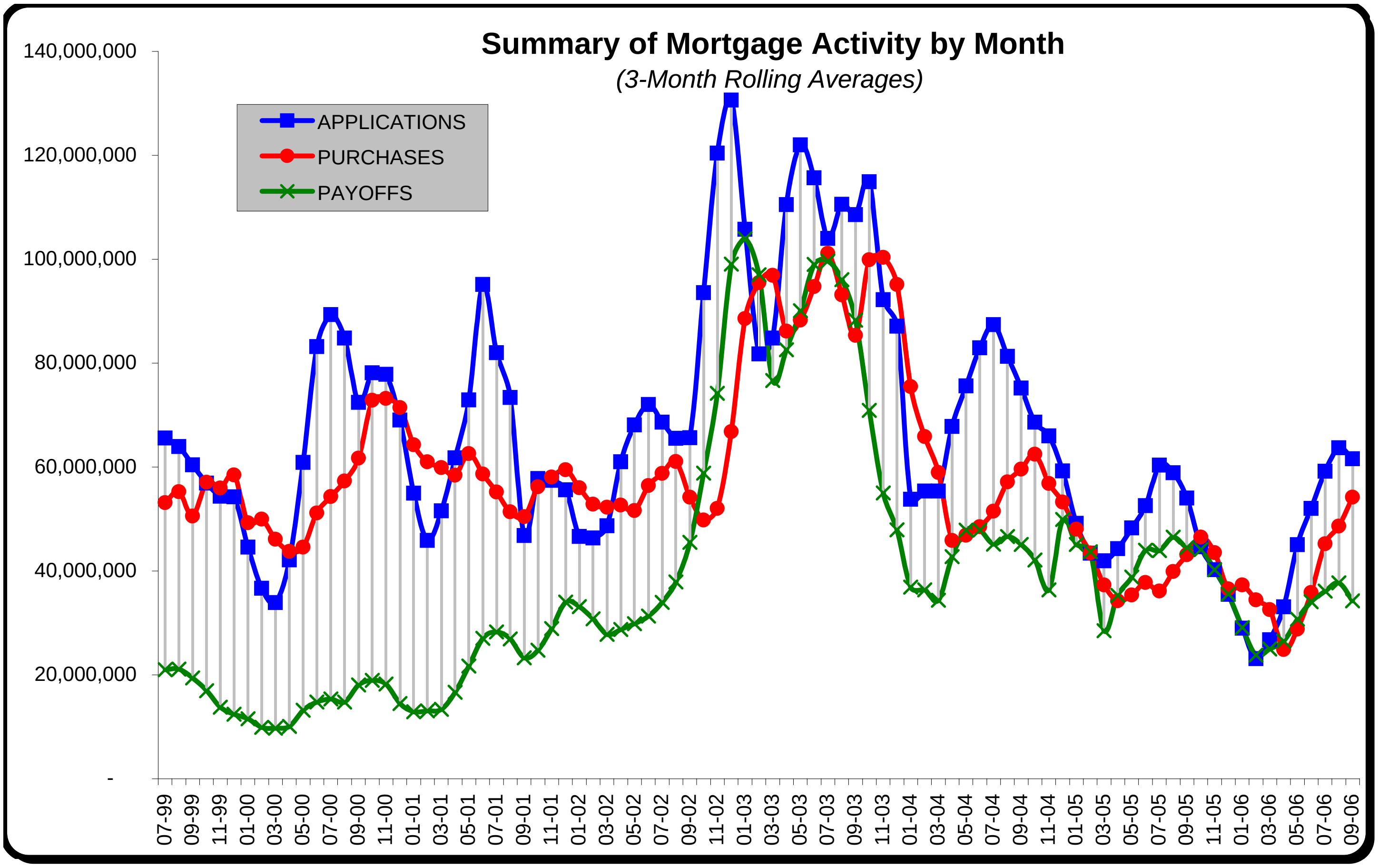
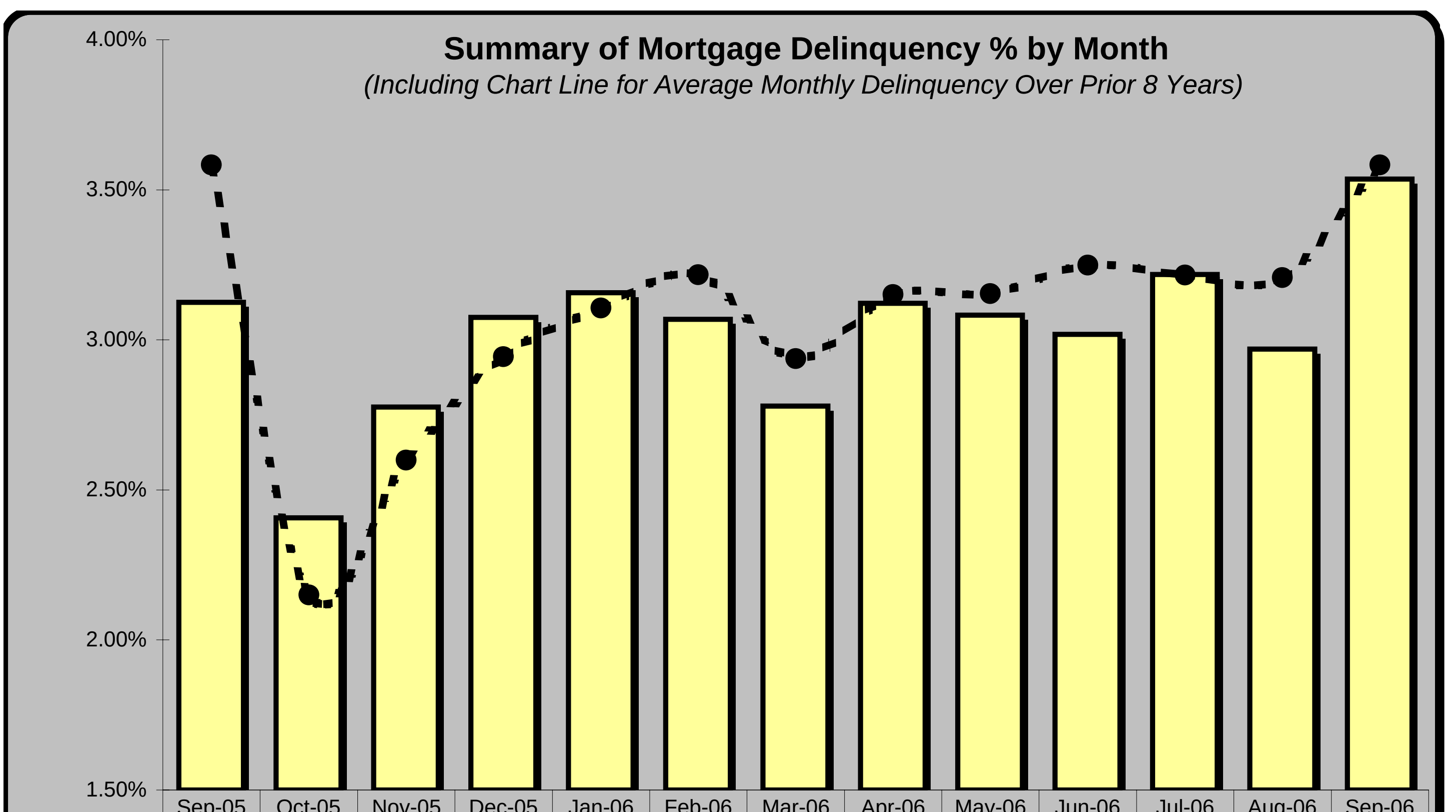
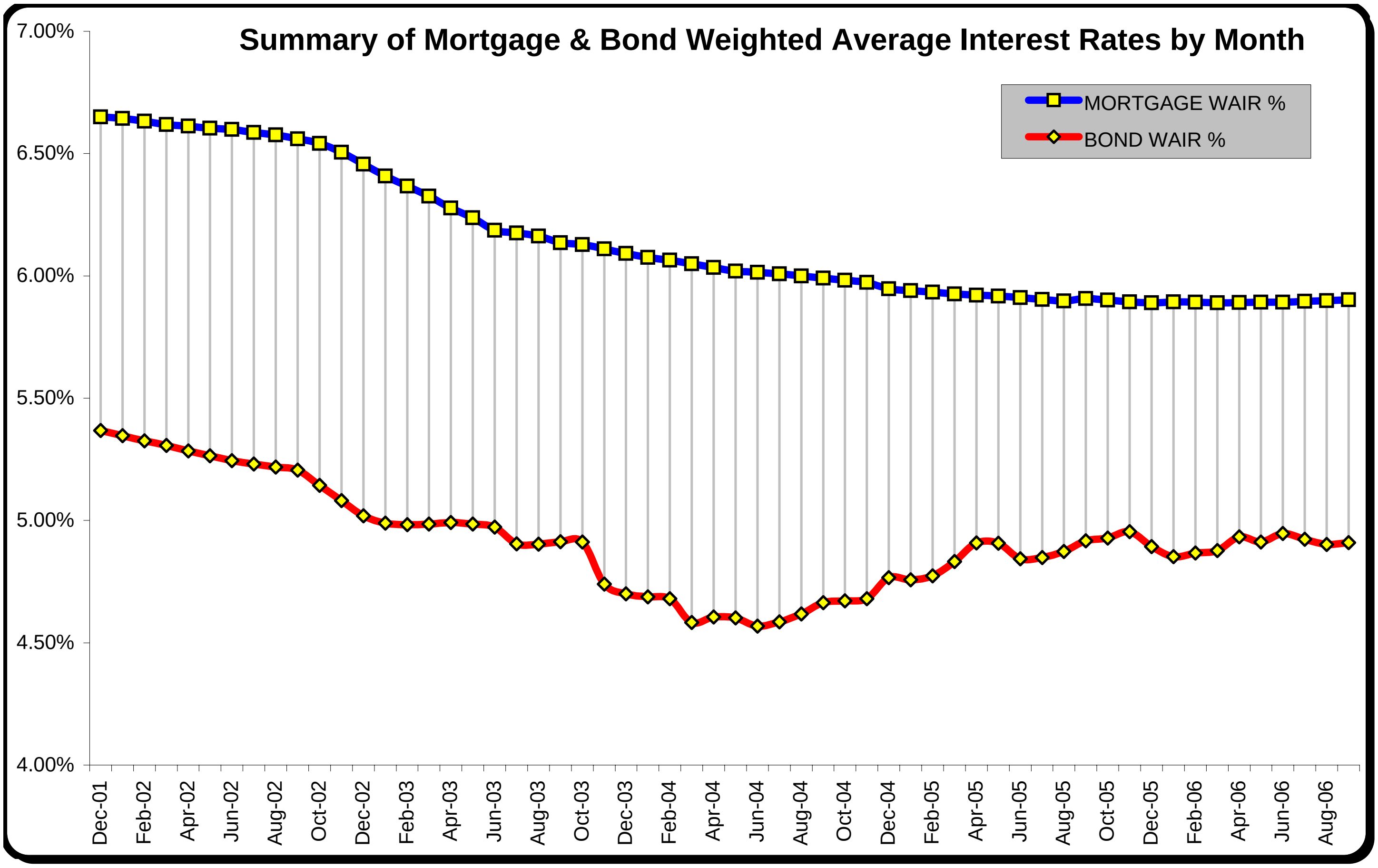
ALASKA HOUSING FINANCE CORPORATION

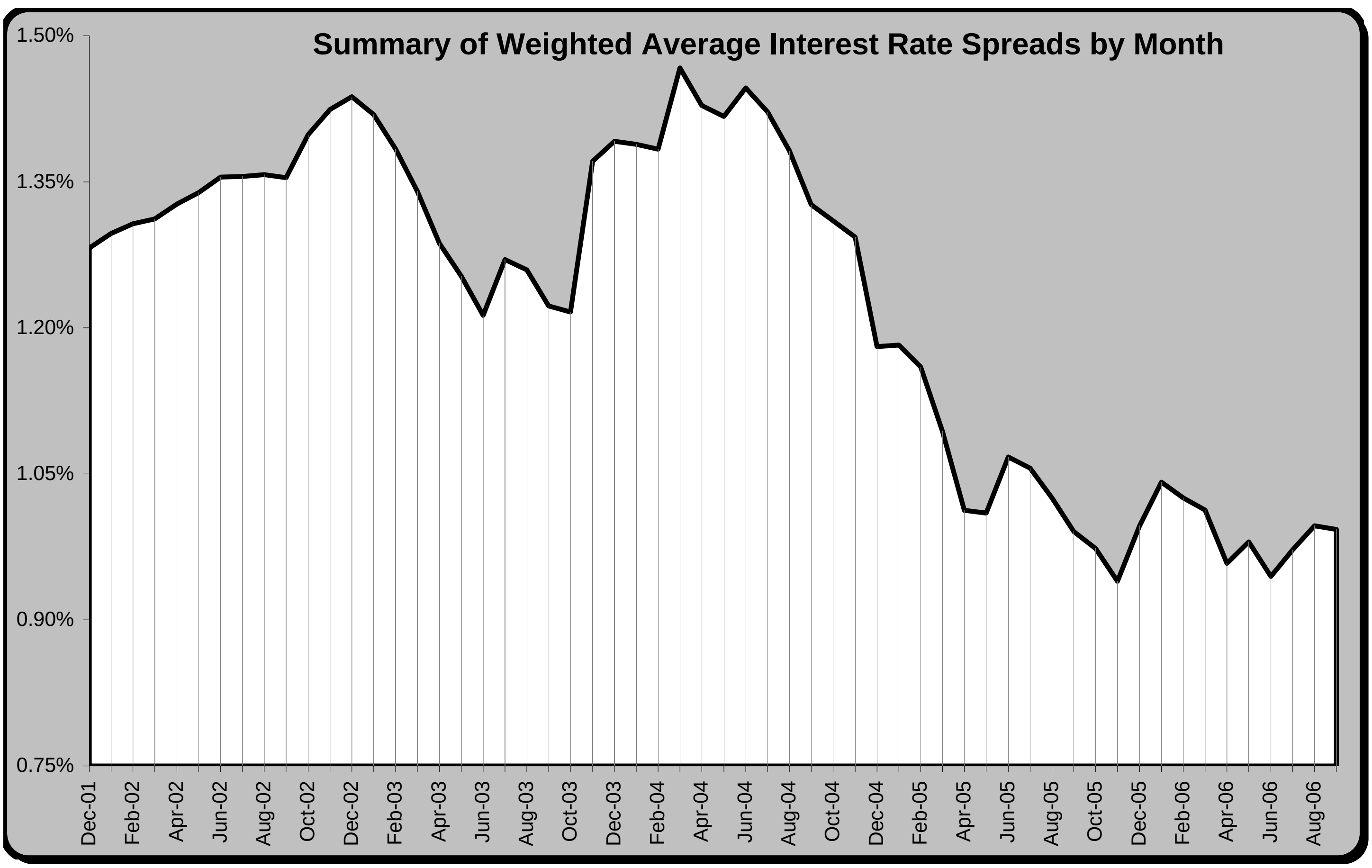




	Sep-05	Oct-05	Nov-05	Dec-05	Jan-06	Feb-06	Mar-06	Apr-06	May-06	Jun-06	Jul-06	Aug-06	Sep-06
DEL	3.12%	2.41%	2.78%	3.07%	3.16%	3.07%	2.78%	3.12%	3.08%	3.02%	3.22%	2.97%	3.54%
AVG	3.58%	2.15%	2.60%	2.94%	3.11%	3.22%	2.94%	3.15%	3.15%	3.25%	3.22%	3.21%	3.58%

ALASKA HOUSING FINANCE CORPORATION





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