Alaska Housing
FINANCE CORPORATION

MAY 2006

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

MAY 2006 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2004	FY 2005	% Variance	05/31/05	05/31/06	% Variance
Mortgage Portfolio:						
Mortgages Loans	$3,189,979,957	$3,146,484,878	(1.4%)	$3,154,940,341	$3,060,802,061	(3.0%)
Participation Loans	179,768,359	193,402,034	7.6%	196,449,878	200,036,238	1.8%
REO's/Insurance Receivables	826,639	428,356	(48.2%)	257,987	195,400	(24.3%)
Total Mortgage Portfolio	$3,370,574,955	$3,340,315,268	(0.9%)	$3,351,648,206	$3,261,033,699	(2.7%)
# of Mortgage Loans	26,631	25,672	(3.6%)	25,827	24,216	(6.2%)
Multifamily %	9.4%	7.8%	(17.0%)	7.8%	8.0%	2.6%
Anchorage %	39.6%	36.8%	(7.1%)	36.9%	35.2%	(4.6%)
Insurance %	60.6%	59.9%	(1.2%)	60.1%	57.8%	(3.8%)
Mortgage Wghtd Avg Int Rate	6.014%	5.911%	(1.7%)	5.917%	5.892%	(0.4%)
Delinquent Loans	$114,099,976	$105,827,040	(7.3%)	$100,796,741	$100,517,873	(0.3%)
Delinquency %	3.38%	3.19%	(5.8%)	3.02%	3.08%	2.1%
Bonds Outstanding:						
FTHB/Veterans Bonds	$878,090,353	$778,929,750	(11.3%)	$833,000,353	$1,058,679,750	27.1%
HD/Multifamily Bonds	342,395,000	423,040,000	23.6%	443,035,000	410,270,000	(7.4%)
Other Bonds	1,662,126,962	1,847,725,562	11.2%	1,919,057,792	1,582,495,655	(17.5%)
Total Bonds Outstanding	$2,882,612,315	$3,049,695,312	5.8%	$3,195,093,145	$3,051,445,405	(4.5%)
Variable Bonds %	31.2%	28.4%	(9.0%)	27.8%	26.8%	(3.6%)
Unhedged VRDO %	54.9%	53.6%	(2.5%)	54.5%	53.2%	(2.5%)
Bond Wghtd Avg Int Rate	4.568%	4.844%	6.0%	4.907%	4.912%	0.1%
Bond/Mortgage WAIR Spread	1.446%	1.067%	(26.2%)	1.010%	0.980%	(3.0%)
Bond/Mortgage Ratio	0.86	0.91	6.8%	0.95	0.94	(1.8%)

MONTHLY ACTIVITY	Through Fiscal Year End			Through Eleven Months Ended		
	FY 2004	FY 2005	% Variance	05/31/05	05/31/06	% Variance
Mortgage Activity:						
Mortgage Applications	$1,038,068,673	$646,267,404	(37.7%)	$629,003,451	$444,022,109	(29.4%)
Mortgage Commitments	873,432,819	533,794,397	(38.9%)	483,986,632	407,512,914	(15.8%)
Mortgage Purchases	863,565,646	563,958,514	(34.7%)	522,115,887	398,116,825	(23.7%)
Mortgage Payoffs	655,169,558	487,966,943	(25.5%)	452,571,141	373,686,575	(17.4%)
Mortgage Foreclosures	6,700,529	4,050,253	(39.6%)	3,701,922	3,109,780	(16.0%)
Sales & Disposals	$6,123,677	$4,360,335	(28.8%)	$4,316,052	$3,152,721	(27.0%)
Bond Changes:						
Bonds Issued - Tax-Exempt	$245,175,000	$307,730,000	25.5%	$307,730,000	$333,675,000	8.4%
Bonds Issued - Taxable	42,125,000	105,000,000	149.3%	105,000,000	0	(100.0%)
Bond Redemptions - Special	431,520,000	154,770,603	(64.1%)	37,815,000	263,130,000	595.8%
Bond Redemptions - Scheduled	81,145,622	90,876,400	12.0%	62,434,170	68,794,907	10.2%
Net Change in Bonds	($225,365,622)	$167,082,997	100.0%	$312,480,830	$1,750,093	(99.4%)

FINANCIAL STATEMENTS	Fiscal Year Annual Audited			Third Quarter Unaudited		
(in thousands of dollars)	FY 2004	FY 2005	% Variance	FY 2005	FY 2006	% Variance
Mortgage & Loan Revenue	$206,300	$201,386	(2.4%)	$151,684	$145,672	(4.0%)
Investment Income	36,804	41,509	12.8%	28,761	39,967	39.0%
Externally Funded Programs	56,084	57,877	3.2%	42,817	46,691	9.0%
Other Revenue	6,852	8,435	23.1%	6,441	5,410	(16.0%)
Total Revenue	306,040	309,207	1.0%	229,703	237,740	3.5%
Interest Expenses	151,165	141,161	(6.6%)	105,025	107,769	2.6%
Grants & Subsidy Expenses	48,640	56,506	16.2%	43,612	44,925	3.0%
Operations & Administration	36,240	35,530	(2.0%)	26,056	28,627	9.9%
Other Expenses	27,515	35,953	30.7%	25,321	22,682	(10.4%)
Total Expenses	263,560	269,150	2.1%	200,014	204,003	2.0%
Operating Income	42,480	40,057	(5.7%)	29,689	33,737	13.6%
SOA Contribution/Special Items	73,587	63,443	(13.8%)	54,333	33,940	(37.5%)
Change in Net Assets	(31,107)	(23,386)	24.8%	(24,644)	(203)	99.2%
Total Assets	4,708,480	4,762,933	1.2%	4,866,043	4,997,972	2.7%
Total Liabilities	3,002,021	3,079,860	2.6%	3,184,228	3,315,102	4.1%
Net Assets	$1,706,459	$1,683,073	(1.4%)	$1,681,815	$1,682,870	0.1%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **5/31/2006**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,060,802,060	93.86%
PARTICIPATION LOANS	200,036,238	6.13%
REAL ESTATE OWNED	89,538	0.00%
INSURANCE RECEIVABLES	105,862	0.00%
TOTAL PORTFOLIO	**3,261,033,699**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	63,999,492	1.96%
60 DAYS PAST DUE	20,680,795	0.63%
90 DAYS PAST DUE	8,804,284	0.27%
120+ DAYS PAST DUE	7,033,302	0.22%
TOTAL DELINQUENT	**100,517,873**	3.08%

PORTFOLIO STATISTICS:	
WEIGHTED AVERAGE INTEREST RATE	**5.892%**
WEIGHTED AVERAGE REMAINING TERM	**25.47**
SINGLE FAMILY %	92.0%
MULTI-FAMILY %	8.0%
ANCHORAGE %	35.2%
OUTSIDE ANCHORAGE %	64.8%
MORTGAGE INSURANCE %	57.8%
UNINSURED %	42.2%
WELLS FARGO SERVICED%	47.1%
OTHER SELLER SERVICER %	52.9%
NON-SECURITIZED RURAL %	24.4%
OTHER NON-SECURITIZED %	75.6%

MORTGAGE AND LOAN ACTIVITY:	PRIOR FISCAL YEAR	FISCAL YEAR TO DATE	CURRENT MONTH
APPLICATIONS	686,888,126	444,022,109	55,270,730
COMMITMENTS	514,443,748	407,512,914	55,287,616
PURCHASES	563,958,514	398,116,825	39,840,690
WAIR %	5.621%	5.695%	5.873%
REFINANCE %	4.67%	2.88%	2.59%
FIRST TIME HOMEBUYER %	59.98%	58.87%	69.25%
NEW CONSTRUCTION %	37.97%	42.57%	35.06%
PAYOFFS	502,631,253	373,686,575	34,062,688
FORECLOSURES	4,050,253	3,109,780	279,375
THIRD PARTY SALES	1,703,112	2,022,602	279,375
AHFC SOLD	508,273	129,232	0
FHA/VA CONVEYED	2,320,518	1,000,887	101,680
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

As of: **5/31/2006**

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.892%
Weighted Average Remaining Term	25.47

TOTAL PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,060,802,060	93.86%	93.86%
PARTICIPATION LOANS	200,036,238	6.13%	6.13%
REAL ESTATE OWNED	89,538	0.00%	0.00%
INSURANCE RECEIVABLES	105,862	0.00%	0.00%
TOTAL PORTFOLIO	**3,261,033,699**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	63,999,492	1.96%	1.96%
60 DAYS PAST DUE	20,680,795	0.63%	0.63%
90 DAYS PAST DUE	8,804,284	0.27%	0.27%
120+ DAYS PAST DUE	7,033,302	0.22%	0.22%
TOTAL DELINQUENT	**100,517,873**	**3.08%**	**3.08%**

PORTFOLIO DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,474,757,500	75.89%	75.89%
CONDO	325,232,929	9.97%	9.97%
MULTI-FAMILY	262,257,393	8.04%	8.04%
MOBILE HOME II	890,881	0.03%	0.03%
OTHER SINGLE FAMILY	197,895,000	6.07%	6.07%
GEOGRAPHIC REGION			
ANCHORAGE	1,147,669,891	35.19%	35.19%
WASILLA/PALMER	421,897,623	12.94%	12.94%
FAIRBANKS/NORTH POLE	331,330,002	10.16%	10.16%
JUNEAU/KETCHIKAN	252,304,484	7.74%	7.74%
EAGLE RIVER/CHUGIAK	192,071,284	5.89%	5.89%
KENAI/SOLDOTNA	195,434,587	5.99%	5.99%
OTHER GEOGRAPHIC REGION	720,325,832	22.09%	22.09%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	783,866,938	24.04%	24.04%
FEDERALLY INSURED - VA	602,364,224	18.47%	18.47%
FEDERALLY INSURED - FMH	154,396,264	4.73%	4.73%
PRIMARY MORTGAGE INSURANCE	336,947,729	10.33%	10.33%
OTHER POOL INSURANCE	7,212,392	0.22%	0.22%
UNINSURED	1,376,246,158	42.20%	42.20%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	2,464,596,908	75.58%	75.58%
NON-SECURITIZED - RURAL	796,436,796	24.42%	24.42%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	1,535,306,620	47.08%	47.08%
FIRST NATIONAL BANK OF AK	682,847,463	20.94%	20.94%
ALASKA USA	713,088,737	21.87%	21.87%
OTHER SELLER SERVICER	329,790,883	10.11%	10.11%

100 CORPORATION

Weighted Average Interest Rate	6.129%
Weighted Average Remaining Term	26.67

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	565,321,463	98.23%	17.34%
PARTICIPATION LOANS	10,180,964	1.77%	0.31%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**575,502,437**	**100.00%**	**17.65%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	9,728,945	1.69%	0.30%
60 DAYS PAST DUE	1,567,832	0.27%	0.05%
90 DAYS PAST DUE	2,100,631	0.37%	0.06%
120+ DAYS PAST DUE	1,488,238	0.26%	0.05%
TOTAL DELINQUENT	**14,885,646**	**2.59%**	**0.46%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	473,689,435	82.31%	14.53%
CONDO	23,596,837	4.10%	0.72%
MULTI-FAMILY	27,937,959	4.85%	0.86%
MOBILE HOME II	890,881	0.15%	0.03%
OTHER SINGLE FAMILY	49,387,325	8.58%	1.51%
GEOGRAPHIC REGION			
ANCHORAGE	127,529,671	22.16%	3.91%
WASILLA/PALMER	48,017,791	8.34%	1.47%
FAIRBANKS/NORTH POLE	50,998,422	8.86%	1.56%
JUNEAU/KETCHIKAN	54,699,029	9.50%	1.68%
EAGLE RIVER/CHUGIAK	30,135,947	5.24%	0.92%
KENAI/SOLDOTNA	55,235,240	9.60%	1.69%
OTHER GEOGRAPHIC REGION	208,886,337	36.30%	6.41%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	89,370,024	15.53%	2.74%
FEDERALLY INSURED - VA	103,740,525	18.03%	3.18%
FEDERALLY INSURED - FMH	27,063,931	4.70%	0.83%
PRIMARY MORTGAGE INSURANCE	74,851,706	13.01%	2.30%
OTHER POOL INSURANCE	1,272,211	0.22%	0.04%
UNINSURED	279,204,039	48.51%	8.56%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	315,589,789	54.84%	9.68%
NON-SECURITIZED - RURAL	259,912,648	45.16%	7.97%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	288,452,287	50.12%	8.85%
FIRST NATIONAL BANK OF AK	77,568,331	13.48%	2.38%
ALASKA USA	136,990,921	23.80%	4.20%
OTHER SELLER SERVICER	72,490,898	12.60%	2.22%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.843%
Weighted Average Remaining Term	23.62

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	37,820,418	100.00%	1.16%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**37,820,418**	**100.00%**	**1.16%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	562,560	1.49%	0.02%
60 DAYS PAST DUE	273,641	0.72%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	49,699	0.13%	0.00%
TOTAL DELINQUENT	**885,900**	**2.34%**	**0.03%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	26,237,075	69.37%	0.80%
CONDO	2,497,900	6.60%	0.08%
MULTI-FAMILY	8,259,394	21.84%	0.25%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	826,049	2.18%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	19,266,014	50.94%	0.59%
WASILLA/PALMER	4,377,289	11.57%	0.13%
FAIRBANKS/NORTH POLE	4,512,055	11.93%	0.14%
JUNEAU/KETCHIKAN	3,842,725	10.16%	0.12%
EAGLE RIVER/CHUGIAK	2,410,061	6.37%	0.07%
KENAI/SOLDOTNA	252,023	0.67%	0.01%
OTHER GEOGRAPHIC REGION	3,160,251	8.36%	0.10%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	8,120,418	21.47%	0.25%
FEDERALLY INSURED - VA	8,848,225	23.40%	0.27%
FEDERALLY INSURED - FMH	620,255	1.64%	0.02%
PRIMARY MORTGAGE INSURANCE	2,978,757	7.88%	0.09%
OTHER POOL INSURANCE	291,596	0.77%	0.01%
UNINSURED	16,961,167	44.85%	0.52%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	37,820,418	100.00%	1.16%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	12,117,868	32.04%	0.37%
FIRST NATIONAL BANK OF AK	9,104,123	24.07%	0.28%
ALASKA USA	10,858,929	28.71%	0.33%
OTHER SELLER SERVICER	5,739,499	15.18%	0.18%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	5.175%
Weighted Average Remaining Term	26.26

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	27,683,326	100.00%	0.85%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**27,683,326**	**100.00%**	**0.85%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	256,096	0.93%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**256,096**	**0.93%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	21,348,816	77.12%	0.65%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,560,189	12.86%	0.11%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,774,321	10.02%	0.09%
GEOGRAPHIC REGION			
ANCHORAGE	3,244,275	11.72%	0.10%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	66,904	0.24%	0.00%
JUNEAU/KETCHIKAN	2,189,080	7.91%	0.07%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	3,791,756	13.70%	0.12%
OTHER GEOGRAPHIC REGION	18,391,311	66.43%	0.56%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	1,142,399	4.13%	0.04%
FEDERALLY INSURED - VA	1,253,828	4.53%	0.04%
FEDERALLY INSURED - FMH	293,265	1.06%	0.01%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	24,993,834	90.28%	0.77%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	3,627,093	13.10%	0.11%
NON-SECURITIZED - RURAL	24,056,233	86.90%	0.74%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	11,430,576	41.29%	0.35%
FIRST NATIONAL BANK OF AK	11,878,007	42.91%	0.36%
ALASKA USA	1,034,757	3.74%	0.03%
OTHER SELLER SERVICER	3,339,987	12.06%	0.10%

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

Weighted Average Interest Rate	4.948%
Weighted Average Remaining Term	25.97

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	14,353,401	100.00%	0.44%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**14,353,401**	**100.00%**	**0.44%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	12,850,809	89.53%	0.39%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,502,592	10.47%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,989,683	13.86%	0.06%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	2,727,989	19.01%	0.08%
OTHER GEOGRAPHIC REGION	9,635,730	67.13%	0.30%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	1,474,248	10.27%	0.05%
FEDERALLY INSURED - VA	422,753	2.95%	0.01%
FEDERALLY INSURED - FMH	147,728	1.03%	0.00%
PRIMARY MORTGAGE INSURANCE	67,982	0.47%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	12,240,691	85.28%	0.38%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	14,353,401	100.00%	0.44%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	4,594,806	32.01%	0.14%
FIRST NATIONAL BANK OF AK	5,080,200	35.39%	0.16%
ALASKA USA	2,478,631	17.27%	0.08%
OTHER SELLER SERVICER	2,199,764	15.33%	0.07%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.134%
Weighted Average Remaining Term	26.14

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	99,924,090	100.00%	3.06%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**99,924,090**	**100.00%**	**3.06%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,082,322	2.08%	0.06%
60 DAYS PAST DUE	2,061,206	2.06%	0.06%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**4,143,528**	**4.15%**	**0.13%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	5,953,958	5.96%	0.18%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	92,161,090	92.23%	2.83%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,809,043	1.81%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	65,886,006	65.94%	2.02%
WASILLA/PALMER	13,662,335	13.67%	0.42%
FAIRBANKS/NORTH POLE	5,033,677	5.04%	0.15%
JUNEAU/KETCHIKAN	4,242,656	4.25%	0.13%
EAGLE RIVER/CHUGIAK	5,126,942	5.13%	0.16%
KENAI/SOLDOTNA	2,007,619	2.01%	0.06%
OTHER GEOGRAPHIC REGION	3,964,855	3.97%	0.12%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	99,924,090	100.00%	3.06%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	99,458,839	99.53%	3.05%
NON-SECURITIZED - RURAL	465,251	0.47%	0.01%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	28,315,402	28.34%	0.87%
FIRST NATIONAL BANK OF AK	56,769,060	56.81%	1.74%
ALASKA USA	8,884,396	8.89%	0.27%
OTHER SELLER SERVICER	5,955,232	5.96%	0.18%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.108%
Weighted Average Remaining Term	23.16

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	125,250,412	100.00%	3.84%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**125,250,412**	**100.00%**	**3.84%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,091,583	0.87%	0.03%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	429,647	0.34%	0.01%
TOTAL DELINQUENT	**1,521,231**	**1.21%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,065,263	1.65%	0.06%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	123,185,149	98.35%	3.78%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	0	0.00%	0.00%
GEOGRAPHIC REGION			
ANCHORAGE	82,386,288	65.78%	2.53%
WASILLA/PALMER	6,966,503	5.56%	0.21%
FAIRBANKS/NORTH POLE	10,925,643	8.72%	0.34%
JUNEAU/KETCHIKAN	6,286,850	5.02%	0.19%
EAGLE RIVER/CHUGIAK	4,585,617	3.66%	0.14%
KENAI/SOLDOTNA	821,419	0.66%	0.03%
OTHER GEOGRAPHIC REGION	13,278,092	10.60%	0.41%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	125,250,412	100.00%	3.84%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	125,250,412	100.00%	3.84%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	65,036,586	51.93%	1.99%
FIRST NATIONAL BANK OF AK	48,783,651	38.95%	1.50%
ALASKA USA	1,457,301	1.16%	0.04%
OTHER SELLER SERVICER	9,972,875	7.96%	0.31%

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.233%
Weighted Average Remaining Term	23.57

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	66,189,943	100.00%	2.03%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**66,189,943**	**100.00%**	**2.03%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,727,532	2.61%	0.05%
60 DAYS PAST DUE	560,736	0.85%	0.02%
90 DAYS PAST DUE	219,364	0.33%	0.01%
120+ DAYS PAST DUE	186,135	0.28%	0.01%
TOTAL DELINQUENT	**2,693,767**	**4.07%**	**0.08%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	44,513,851	67.25%	1.37%
CONDO	16,147,297	24.40%	0.50%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,528,795	8.35%	0.17%
GEOGRAPHIC REGION			
ANCHORAGE	35,997,051	54.38%	1.10%
WASILLA/PALMER	11,631,733	17.57%	0.36%
FAIRBANKS/NORTH POLE	6,315,722	9.54%	0.19%
JUNEAU/KETCHIKAN	2,102,984	3.18%	0.06%
EAGLE RIVER/CHUGIAK	3,323,078	5.02%	0.10%
KENAI/SOLDOTNA	2,283,493	3.45%	0.07%
OTHER GEOGRAPHIC REGION	4,535,883	6.85%	0.14%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	38,845,905	58.69%	1.19%
FEDERALLY INSURED - VA	7,539,867	11.39%	0.23%
FEDERALLY INSURED - FMH	6,425,456	9.71%	0.20%
PRIMARY MORTGAGE INSURANCE	3,804,062	5.75%	0.12%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	9,574,652	14.47%	0.29%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	66,189,943	100.00%	2.03%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	38,004,457	57.42%	1.17%
FIRST NATIONAL BANK OF AK	11,131,238	16.82%	0.34%
ALASKA USA	14,522,983	21.94%	0.45%
OTHER SELLER SERVICER	2,531,266	3.82%	0.08%

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.279%
Weighted Average Remaining Term	23.63

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	33,574,949	100.00%	1.03%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**33,574,949**	**100.00%**	**1.03%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	983,363	2.93%	0.03%
60 DAYS PAST DUE	488,049	1.45%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	99,677	0.30%	0.00%
TOTAL DELINQUENT	**1,571,089**	**4.68%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	25,290,873	75.33%	0.78%
CONDO	6,141,697	18.29%	0.19%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,142,379	6.38%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	17,661,263	52.60%	0.54%
WASILLA/PALMER	7,432,546	22.14%	0.23%
FAIRBANKS/NORTH POLE	3,392,421	10.10%	0.10%
JUNEAU/KETCHIKAN	828,112	2.47%	0.03%
EAGLE RIVER/CHUGIAK	1,250,800	3.73%	0.04%
KENAI/SOLDOTNA	1,231,664	3.67%	0.04%
OTHER GEOGRAPHIC REGION	1,778,142	5.30%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	18,646,070	55.54%	0.57%
FEDERALLY INSURED - VA	5,214,130	15.53%	0.16%
FEDERALLY INSURED - FMH	3,522,126	10.49%	0.11%
PRIMARY MORTGAGE INSURANCE	1,590,396	4.74%	0.05%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	4,602,227	13.71%	0.14%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	33,574,949	100.00%	1.03%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	23,536,135	70.10%	0.72%
FIRST NATIONAL BANK OF AK	2,870,164	8.55%	0.09%
ALASKA USA	5,481,490	16.33%	0.17%
OTHER SELLER SERVICER	1,687,160	5.03%	0.05%

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.823%
Weighted Average Remaining Term	24.44

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	124,107,322	100.00%	3.81%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	8	0.00%	0.00%
TOTAL PORTFOLIO	**124,107,330**	**100.00%**	**3.81%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,703,990	2.98%	0.11%
60 DAYS PAST DUE	1,781,572	1.44%	0.05%
90 DAYS PAST DUE	490,246	0.40%	0.02%
120+ DAYS PAST DUE	324,959	0.26%	0.01%
TOTAL DELINQUENT	**6,300,767**	**5.08%**	**0.19%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	88,984,930	71.70%	2.73%
CONDO	29,143,772	23.48%	0.89%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,978,630	4.82%	0.18%
GEOGRAPHIC REGION			
ANCHORAGE	64,280,400	51.79%	1.97%
WASILLA/PALMER	23,724,638	19.12%	0.73%
FAIRBANKS/NORTH POLE	12,687,566	10.22%	0.39%
JUNEAU/KETCHIKAN	3,781,779	3.05%	0.12%
EAGLE RIVER/CHUGIAK	8,871,381	7.15%	0.27%
KENAI/SOLDOTNA	3,995,768	3.22%	0.12%
OTHER GEOGRAPHIC REGION	6,765,800	5.45%	0.21%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	60,611,047	48.84%	1.86%
FEDERALLY INSURED - VA	24,438,717	19.69%	0.75%
FEDERALLY INSURED - FMH	12,426,552	10.01%	0.38%
PRIMARY MORTGAGE INSURANCE	8,281,689	6.67%	0.25%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	18,349,327	14.79%	0.56%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	122,479,596	98.69%	3.76%
NON-SECURITIZED - RURAL	1,627,736	1.31%	0.05%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	74,395,993	59.94%	2.28%
FIRST NATIONAL BANK OF AK	15,115,696	12.18%	0.46%
ALASKA USA	27,076,325	21.82%	0.83%
OTHER SELLER SERVICER	7,519,317	6.06%	0.23%

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.075%
Weighted Average Remaining Term	23.89

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	57,385,554	85.73%	1.76%
PARTICIPATION LOANS	9,554,666	14.27%	0.29%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	7	0.00%	0.00%
TOTAL PORTFOLIO	**66,940,226**	**100.00%**	**2.05%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,375,799	3.55%	0.07%
60 DAYS PAST DUE	1,533,071	2.29%	0.05%
90 DAYS PAST DUE	106,802	0.16%	0.00%
120+ DAYS PAST DUE	540,981	0.81%	0.02%
TOTAL DELINQUENT	**4,556,653**	**6.81%**	**0.14%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	49,878,474	74.51%	1.53%
CONDO	12,757,517	19.06%	0.39%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,304,239	6.43%	0.13%
GEOGRAPHIC REGION			
ANCHORAGE	35,066,744	52.39%	1.08%
WASILLA/PALMER	12,627,840	18.86%	0.39%
FAIRBANKS/NORTH POLE	7,882,518	11.78%	0.24%
JUNEAU/KETCHIKAN	2,274,191	3.40%	0.07%
EAGLE RIVER/CHUGIAK	3,847,429	5.75%	0.12%
KENAI/SOLDOTNA	2,147,291	3.21%	0.07%
OTHER GEOGRAPHIC REGION	3,094,217	4.62%	0.09%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	26,987,730	40.32%	0.83%
FEDERALLY INSURED - VA	13,772,349	20.57%	0.42%
FEDERALLY INSURED - FMH	5,416,810	8.09%	0.17%
PRIMARY MORTGAGE INSURANCE	5,648,535	8.44%	0.17%
OTHER POOL INSURANCE	187,956	0.28%	0.01%
UNINSURED	14,926,849	22.30%	0.46%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	66,940,230	100.00%	2.05%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	39,278,798	58.68%	1.20%
FIRST NATIONAL BANK OF AK	8,971,962	13.40%	0.28%
ALASKA USA	14,109,010	21.08%	0.43%
OTHER SELLER SERVICER	4,580,460	6.84%	0.14%

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.086%
Weighted Average Remaining Term	25.42

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	84,602,388	100.00%	2.59%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**84,602,398**	**100.00%**	**2.59%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,732,446	4.41%	0.11%
60 DAYS PAST DUE	491,382	0.58%	0.02%
90 DAYS PAST DUE	265,975	0.31%	0.01%
120+ DAYS PAST DUE	149,964	0.18%	0.00%
TOTAL DELINQUENT	**4,639,767**	**5.48%**	**0.14%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	57,517,801	67.99%	1.76%
CONDO	22,533,395	26.63%	0.69%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,551,201	5.38%	0.14%
GEOGRAPHIC REGION			
ANCHORAGE	48,832,384	57.72%	1.50%
WASILLA/PALMER	13,642,413	16.13%	0.42%
FAIRBANKS/NORTH POLE	9,143,962	10.81%	0.28%
JUNEAU/KETCHIKAN	3,082,520	3.64%	0.09%
EAGLE RIVER/CHUGIAK	3,540,361	4.18%	0.11%
KENAI/SOLDOTNA	3,093,488	3.66%	0.09%
OTHER GEOGRAPHIC REGION	3,267,270	3.86%	0.10%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	39,785,751	47.03%	1.22%
FEDERALLY INSURED - VA	13,535,818	16.00%	0.42%
FEDERALLY INSURED - FMH	9,632,446	11.39%	0.30%
PRIMARY MORTGAGE INSURANCE	5,311,745	6.28%	0.16%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	16,336,639	19.31%	0.50%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	84,602,398	100.00%	2.59%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	41,009,920	48.47%	1.26%
FIRST NATIONAL BANK OF AK	8,674,029	10.25%	0.27%
ALASKA USA	25,120,892	29.69%	0.77%
OTHER SELLER SERVICER	9,797,557	11.58%	0.30%

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.759%
Weighted Average Remaining Term	26.59

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	189,553,859	94.04%	5.81%
PARTICIPATION LOANS	12,020,031	5.96%	0.37%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**201,573,899**	**100.00%**	**6.18%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,633,664	3.29%	0.20%
60 DAYS PAST DUE	3,509,163	1.74%	0.11%
90 DAYS PAST DUE	1,201,905	0.60%	0.04%
120+ DAYS PAST DUE	768,600	0.38%	0.02%
TOTAL DELINQUENT	**12,113,331**	**6.01%**	**0.37%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	126,192,221	62.60%	3.87%
CONDO	61,071,521	30.30%	1.87%
MULTI-FAMILY	2,781,794	1.38%	0.09%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	11,528,363	5.72%	0.35%
GEOGRAPHIC REGION			
ANCHORAGE	115,372,672	57.24%	3.54%
WASILLA/PALMER	37,214,586	18.46%	1.14%
FAIRBANKS/NORTH POLE	21,705,142	10.77%	0.67%
JUNEAU/KETCHIKAN	6,202,919	3.08%	0.19%
EAGLE RIVER/CHUGIAK	9,351,697	4.64%	0.29%
KENAI/SOLDOTNA	4,402,353	2.18%	0.13%
OTHER GEOGRAPHIC REGION	7,324,531	3.63%	0.22%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	97,586,663	48.41%	2.99%
FEDERALLY INSURED - VA	34,155,392	16.94%	1.05%
FEDERALLY INSURED - FMH	14,894,937	7.39%	0.46%
PRIMARY MORTGAGE INSURANCE	19,675,838	9.76%	0.60%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	35,261,070	17.49%	1.08%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	201,573,899	100.00%	6.18%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	79,924,238	39.65%	2.45%
FIRST NATIONAL BANK OF AK	57,666,310	28.61%	1.77%
ALASKA USA	53,030,490	26.31%	1.63%
OTHER SELLER SERVICER	10,952,862	5.43%	0.34%

487 MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.529%
Weighted Average Remaining Term	29.13

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	95,957,924	97.42%	2.94%
PARTICIPATION LOANS	2,538,962	2.58%	0.08%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**98,496,886**	**100.00%**	**3.02%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,041,844	2.07%	0.06%
60 DAYS PAST DUE	401,928	0.41%	0.01%
90 DAYS PAST DUE	189,030	0.19%	0.01%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**2,632,802**	**2.67%**	**0.08%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	62,810,037	63.77%	1.93%
CONDO	34,039,370	34.56%	1.04%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,647,479	1.67%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	54,897,607	55.74%	1.68%
WASILLA/PALMER	17,678,530	17.95%	0.54%
FAIRBANKS/NORTH POLE	6,841,193	6.95%	0.21%
JUNEAU/KETCHIKAN	5,572,220	5.66%	0.17%
EAGLE RIVER/CHUGIAK	9,213,839	9.35%	0.28%
KENAI/SOLDOTNA	1,173,132	1.19%	0.04%
OTHER GEOGRAPHIC REGION	3,120,365	3.17%	0.10%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	42,199,805	42.84%	1.29%
FEDERALLY INSURED - VA	22,190,874	22.53%	0.68%
FEDERALLY INSURED - FMH	7,542,177	7.66%	0.23%
PRIMARY MORTGAGE INSURANCE	9,494,202	9.64%	0.29%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	17,069,828	17.33%	0.52%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	98,496,886	100.00%	3.02%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	60,760,806	61.69%	1.86%
FIRST NATIONAL BANK OF AK	5,603,054	5.69%	0.17%
ALASKA USA	27,444,061	27.86%	0.84%
OTHER SELLER SERVICER	4,688,964	4.76%	0.14%

488 MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.646%
Weighted Average Remaining Term	29.51

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	51,435,002	94.96%	1.58%
PARTICIPATION LOANS	2,732,237	5.04%	0.08%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**54,167,239**	**100.00%**	**1.66%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	809,237	1.49%	0.02%
60 DAYS PAST DUE	214,949	0.40%	0.01%
90 DAYS PAST DUE	45,711	0.08%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,069,897**	**1.98%**	**0.03%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	33,856,076	62.50%	1.04%
CONDO	18,648,426	34.43%	0.57%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,662,738	3.07%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	28,263,176	52.18%	0.87%
WASILLA/PALMER	12,569,656	23.21%	0.39%
FAIRBANKS/NORTH POLE	3,881,107	7.17%	0.12%
JUNEAU/KETCHIKAN	3,839,762	7.09%	0.12%
EAGLE RIVER/CHUGIAK	1,924,066	3.55%	0.06%
KENAI/SOLDOTNA	1,297,514	2.40%	0.04%
OTHER GEOGRAPHIC REGION	2,391,958	4.42%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	16,248,952	30.00%	0.50%
FEDERALLY INSURED - VA	12,566,129	23.20%	0.39%
FEDERALLY INSURED - FMH	6,068,567	11.20%	0.19%
PRIMARY MORTGAGE INSURANCE	6,225,978	11.49%	0.19%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	13,057,613	24.11%	0.40%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	54,167,239	100.00%	1.66%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	36,116,232	66.68%	1.11%
FIRST NATIONAL BANK OF AK	3,771,595	6.96%	0.12%
ALASKA USA	11,009,542	20.33%	0.34%
OTHER SELLER SERVICER	3,269,870	6.04%	0.10%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

Weighted Average Interest Rate	6.038%
Weighted Average Remaining Term	24.81

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	216,130,473	97.03%	6.63%
PARTICIPATION LOANS	6,616,107	2.97%	0.20%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**222,746,580**	**100.00%**	**6.83%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,318,133	2.39%	0.16%
60 DAYS PAST DUE	1,348,036	0.61%	0.04%
90 DAYS PAST DUE	946,367	0.42%	0.03%
120+ DAYS PAST DUE	358,853	0.16%	0.01%
TOTAL DELINQUENT	**7,971,388**	**3.58%**	**0.24%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	193,432,604	86.84%	5.93%
CONDO	17,458,631	7.84%	0.54%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	11,855,345	5.32%	0.36%
GEOGRAPHIC REGION			
ANCHORAGE	69,625,805	31.26%	2.14%
WASILLA/PALMER	33,009,645	14.82%	1.01%
FAIRBANKS/NORTH POLE	32,276,139	14.49%	0.99%
JUNEAU/KETCHIKAN	20,088,250	9.02%	0.62%
EAGLE RIVER/CHUGIAK	14,872,720	6.68%	0.46%
KENAI/SOLDOTNA	8,153,807	3.66%	0.25%
OTHER GEOGRAPHIC REGION	44,720,216	20.08%	1.37%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	61,151,451	27.45%	1.88%
FEDERALLY INSURED - VA	34,693,783	15.58%	1.06%
FEDERALLY INSURED - FMH	10,378,423	4.66%	0.32%
PRIMARY MORTGAGE INSURANCE	30,562,990	13.72%	0.94%
OTHER POOL INSURANCE	375,818	0.17%	0.01%
UNINSURED	85,584,115	38.42%	2.62%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	186,720,032	83.83%	5.73%
NON-SECURITIZED - RURAL	36,026,548	16.17%	1.10%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	89,441,336	40.15%	2.74%
FIRST NATIONAL BANK OF AK	63,817,980	28.65%	1.96%
ALASKA USA	44,506,422	19.98%	1.36%
OTHER SELLER SERVICER	24,980,842	11.21%	0.77%

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

Weighted Average Interest Rate	6.816%
Weighted Average Remaining Term	21.25

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	11,814,539	100.00%	0.36%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**11,814,539**	**100.00%**	**0.36%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	59,031	0.50%	0.00%
60 DAYS PAST DUE	54,181	0.46%	0.00%
90 DAYS PAST DUE	77,710	0.66%	0.00%
120+ DAYS PAST DUE	123,783	1.05%	0.00%
TOTAL DELINQUENT	**314,705**	**2.66%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	10,748,662	90.98%	0.33%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,065,877	9.02%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,402,876	11.87%	0.04%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	897,408	7.60%	0.03%
OTHER GEOGRAPHIC REGION	9,514,255	80.53%	0.29%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	2,981,868	25.24%	0.09%
FEDERALLY INSURED - VA	642,119	5.43%	0.02%
FEDERALLY INSURED - FMH	797,215	6.75%	0.02%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	7,393,337	62.58%	0.23%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	11,814,539	100.00%	0.36%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	8,256,371	69.88%	0.25%
FIRST NATIONAL BANK OF AK	1,901,577	16.10%	0.06%
ALASKA USA	674,780	5.71%	0.02%
OTHER SELLER SERVICER	981,812	8.31%	0.03%

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	4.951%
Weighted Average Remaining Term	25.67

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	260,262,886	82.09%	7.98%
PARTICIPATION LOANS	56,802,194	17.91%	1.74%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**317,065,090**	**100.00%**	**9.72%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,277,998	1.66%	0.16%
60 DAYS PAST DUE	1,225,559	0.39%	0.04%
90 DAYS PAST DUE	443,752	0.14%	0.01%
120+ DAYS PAST DUE	452,148	0.14%	0.01%
TOTAL DELINQUENT	**7,399,457**	**2.33%**	**0.23%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	263,653,982	83.15%	8.08%
CONDO	29,788,064	9.39%	0.91%
MULTI-FAMILY	3,396,564	1.07%	0.10%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	20,226,480	6.38%	0.62%
GEOGRAPHIC REGION			
ANCHORAGE	120,148,234	37.89%	3.68%
WASILLA/PALMER	56,617,544	17.86%	1.74%
FAIRBANKS/NORTH POLE	48,311,321	15.24%	1.48%
JUNEAU/KETCHIKAN	24,585,757	7.75%	0.75%
EAGLE RIVER/CHUGIAK	27,085,210	8.54%	0.83%
KENAI/SOLDOTNA	6,002,726	1.89%	0.18%
OTHER GEOGRAPHIC REGION	34,314,297	10.82%	1.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	95,192,541	30.02%	2.92%
FEDERALLY INSURED - VA	73,292,769	23.12%	2.25%
FEDERALLY INSURED - FMH	11,248,759	3.55%	0.34%
PRIMARY MORTGAGE INSURANCE	47,292,173	14.92%	1.45%
OTHER POOL INSURANCE	89,156	0.03%	0.00%
UNINSURED	89,949,692	28.37%	2.76%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	303,137,458	95.61%	9.30%
NON-SECURITIZED - RURAL	13,927,633	4.39%	0.43%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	137,916,833	43.50%	4.23%
FIRST NATIONAL BANK OF AK	59,273,941	18.69%	1.82%
ALASKA USA	87,383,552	27.56%	2.68%
OTHER SELLER SERVICER	32,490,765	10.25%	1.00%

648 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	6.157%
Weighted Average Remaining Term	24.44

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	220,519,818	88.60%	6.76%
PARTICIPATION LOANS	28,380,190	11.40%	0.87%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**248,900,008**	**100.00%**	**7.63%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,646,850	2.27%	0.17%
60 DAYS PAST DUE	1,380,203	0.55%	0.04%
90 DAYS PAST DUE	365,182	0.15%	0.01%
120+ DAYS PAST DUE	864,171	0.35%	0.03%
TOTAL DELINQUENT	**8,256,406**	**3.32%**	**0.25%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	214,963,441	86.37%	6.59%
CONDO	16,852,512	6.77%	0.52%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	17,084,055	6.86%	0.52%
GEOGRAPHIC REGION			
ANCHORAGE	73,671,618	29.60%	2.26%
WASILLA/PALMER	30,314,310	12.18%	0.93%
FAIRBANKS/NORTH POLE	26,728,263	10.74%	0.82%
JUNEAU/KETCHIKAN	26,410,035	10.61%	0.81%
EAGLE RIVER/CHUGIAK	15,283,807	6.14%	0.47%
KENAI/SOLDOTNA	23,404,348	9.40%	0.72%
OTHER GEOGRAPHIC REGION	53,087,627	21.33%	1.63%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	58,371,839	23.45%	1.79%
FEDERALLY INSURED - VA	48,786,869	19.60%	1.50%
FEDERALLY INSURED - FMH	7,522,924	3.02%	0.23%
PRIMARY MORTGAGE INSURANCE	33,654,447	13.52%	1.03%
OTHER POOL INSURANCE	2,050,869	0.82%	0.06%
UNINSURED	98,513,060	39.58%	3.02%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	181,723,891	73.01%	5.57%
NON-SECURITIZED - RURAL	67,176,116	26.99%	2.06%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	96,064,009	38.60%	2.95%
FIRST NATIONAL BANK OF AK	68,139,429	27.38%	2.09%
ALASKA USA	59,605,038	23.95%	1.83%
OTHER SELLER SERVICER	25,091,532	10.08%	0.77%

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.048%
Weighted Average Remaining Term	26.82

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	131,246,255	88.52%	4.02%
PARTICIPATION LOANS	17,017,127	11.48%	0.52%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**148,263,382**	**100.00%**	**4.55%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,773,677	1.20%	0.05%
60 DAYS PAST DUE	1,444,483	0.97%	0.04%
90 DAYS PAST DUE	338,217	0.23%	0.01%
120+ DAYS PAST DUE	423,154	0.29%	0.01%
TOTAL DELINQUENT	**3,979,531**	**2.68%**	**0.12%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	125,848,908	84.88%	3.86%
CONDO	13,826,596	9.33%	0.42%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	8,587,879	5.79%	0.26%
GEOGRAPHIC REGION			
ANCHORAGE	51,036,497	34.42%	1.57%
WASILLA/PALMER	22,550,666	15.21%	0.69%
FAIRBANKS/NORTH POLE	17,814,218	12.02%	0.55%
JUNEAU/KETCHIKAN	11,892,540	8.02%	0.36%
EAGLE RIVER/CHUGIAK	10,708,145	7.22%	0.33%
KENAI/SOLDOTNA	7,009,364	4.73%	0.21%
OTHER GEOGRAPHIC REGION	27,251,952	18.38%	0.84%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	32,980,559	22.24%	1.01%
FEDERALLY INSURED - VA	30,756,308	20.74%	0.94%
FEDERALLY INSURED - FMH	6,247,883	4.21%	0.19%
PRIMARY MORTGAGE INSURANCE	23,126,681	15.60%	0.71%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	55,151,951	37.20%	1.69%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	118,795,442	80.12%	3.64%
NON-SECURITIZED - RURAL	29,467,941	19.88%	0.90%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	61,270,797	41.33%	1.88%
FIRST NATIONAL BANK OF AK	36,206,897	24.42%	1.11%
ALASKA USA	38,805,780	26.17%	1.19%
OTHER SELLER SERVICER	11,979,908	8.08%	0.37%

650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A

Weighted Average Interest Rate	5.248%
Weighted Average Remaining Term	23.48

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	113,097,793	100.00%	3.47%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**113,097,793**	**100.00%**	**3.47%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,603,472	1.42%	0.05%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	254,585	0.23%	0.01%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,858,057**	**1.64%**	**0.06%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	102,279,132	90.43%	3.14%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	207,935	0.18%	0.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,610,725	9.38%	0.33%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	120,977	0.11%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	12,616,398	11.16%	0.39%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	17,692,028	15.64%	0.54%
OTHER GEOGRAPHIC REGION	82,668,390	73.09%	2.54%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	9,852,796	8.71%	0.30%
FEDERALLY INSURED - VA	7,173,514	6.34%	0.22%
FEDERALLY INSURED - FMH	3,580,934	3.17%	0.11%
PRIMARY MORTGAGE INSURANCE	3,200,047	2.83%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	89,290,502	78.95%	2.74%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	113,097,793	100.00%	3.47%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	49,910,985	44.13%	1.53%
FIRST NATIONAL BANK OF AK	22,379,626	19.79%	0.69%
ALASKA USA	17,642,849	15.60%	0.54%
OTHER SELLER SERVICER	23,164,333	20.48%	0.71%

651 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.054%
Weighted Average Remaining Term	27.13

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	138,810,791	99.99%	4.26%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	18,940	0.01%	0.00%
TOTAL PORTFOLIO	**138,829,731**	**100.00%**	**4.26%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,147,606	0.83%	0.04%
60 DAYS PAST DUE	716,997	0.52%	0.02%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,864,603**	**1.34%**	**0.06%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	126,609,804	91.20%	3.88%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	12,219,927	8.80%	0.37%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	73,643	0.05%	0.00%
JUNEAU/KETCHIKAN	16,809,521	12.11%	0.52%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	26,450,697	19.05%	0.81%
OTHER GEOGRAPHIC REGION	95,495,869	68.79%	2.93%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	15,497,324	11.16%	0.48%
FEDERALLY INSURED - VA	12,989,640	9.36%	0.40%
FEDERALLY INSURED - FMH	11,565,278	8.33%	0.35%
PRIMARY MORTGAGE INSURANCE	14,467,038	10.42%	0.44%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	84,310,451	60.73%	2.59%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	138,829,731	100.00%	4.26%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	75,289,478	54.23%	2.31%
FIRST NATIONAL BANK OF AK	23,060,870	16.61%	0.71%
ALASKA USA	23,441,095	16.88%	0.72%
OTHER SELLER SERVICER	17,038,288	12.27%	0.52%

As of: **5/31/2006**

652 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.609%
Weighted Average Remaining Term	25.23

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	90,848,615	64.22%	2.79%
PARTICIPATION LOANS	50,543,668	35.73%	1.55%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	78,290	0.06%	0.00%
TOTAL PORTFOLIO	**141,470,572**	**100.00%**	**4.34%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,154,334	1.52%	0.07%
60 DAYS PAST DUE	923,205	0.65%	0.03%
90 DAYS PAST DUE	249,142	0.18%	0.01%
120+ DAYS PAST DUE	437,988	0.31%	0.01%
TOTAL DELINQUENT	**3,764,668**	**2.66%**	**0.12%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	126,167,425	89.18%	3.87%
CONDO	8,336,411	5.89%	0.26%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,966,736	4.92%	0.21%
GEOGRAPHIC REGION			
ANCHORAGE	48,662,566	34.40%	1.49%
WASILLA/PALMER	30,812,167	21.78%	0.94%
FAIRBANKS/NORTH POLE	26,453,045	18.70%	0.81%
JUNEAU/KETCHIKAN	11,999,997	8.48%	0.37%
EAGLE RIVER/CHUGIAK	13,204,352	9.33%	0.40%
KENAI/SOLDOTNA	3,355,707	2.37%	0.10%
OTHER GEOGRAPHIC REGION	6,982,739	4.94%	0.21%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	30,879,186	21.83%	0.95%
FEDERALLY INSURED - VA	33,128,303	23.42%	1.02%
FEDERALLY INSURED - FMH	4,268,511	3.02%	0.13%
PRIMARY MORTGAGE INSURANCE	26,584,008	18.79%	0.82%
OTHER POOL INSURANCE	2,944,785	2.08%	0.09%
UNINSURED	43,665,778	30.87%	1.34%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	141,470,572	100.00%	4.34%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	71,064,840	50.23%	2.18%
FIRST NATIONAL BANK OF AK	20,845,595	14.73%	0.64%
ALASKA USA	33,928,393	23.98%	1.04%
OTHER SELLER SERVICER	15,631,744	11.05%	0.48%

692 STATE CAPITAL PROJECT BONDS 2001 SERIES A

Weighted Average Interest Rate	6.353%
Weighted Average Remaining Term	22.14

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	30,558,085	99.68%	0.94%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	89,538	0.29%	0.00%
INSURANCE RECEIVABLES	8,558	0.03%	0.00%
TOTAL PORTFOLIO	**30,656,182**	**100.00%**	**0.94%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	347,623	1.14%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	231,018	0.76%	0.01%
120+ DAYS PAST DUE	117,111	0.38%	0.00%
TOTAL DELINQUENT	**695,752**	**2.28%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	28,635,034	93.41%	0.88%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	767,319	2.50%	0.02%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,253,829	4.09%	0.04%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	3,598,987	11.74%	0.11%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	4,146,235	13.52%	0.13%
OTHER GEOGRAPHIC REGION	22,910,960	74.74%	0.70%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,771,491	18.83%	0.18%
FEDERALLY INSURED - VA	1,395,833	4.55%	0.04%
FEDERALLY INSURED - FMH	1,689,834	5.51%	0.05%
PRIMARY MORTGAGE INSURANCE	145,242	0.47%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	21,653,782	70.63%	0.66%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	30,656,182	100.00%	0.94%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	16,237,848	52.97%	0.50%
FIRST NATIONAL BANK OF AK	4,764,414	15.54%	0.15%
ALASKA USA	5,123,065	16.71%	0.16%
OTHER SELLER SERVICER	4,530,855	14.78%	0.14%

693 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.537%
Weighted Average Remaining Term	19.61

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	55,025,025	100.00%	1.69%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**55,025,045**	**100.00%**	**1.69%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,624,089	2.95%	0.05%
60 DAYS PAST DUE	155,583	0.28%	0.00%
90 DAYS PAST DUE	521,309	0.95%	0.02%
120+ DAYS PAST DUE	218,195	0.40%	0.01%
TOTAL DELINQUENT	**2,519,176**	**4.58%**	**0.08%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	51,862,560	94.25%	1.59%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,162,485	5.75%	0.10%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	4,939,423	8.98%	0.15%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	9,256,730	16.82%	0.28%
OTHER GEOGRAPHIC REGION	40,828,891	74.20%	1.25%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	6,479,856	11.78%	0.20%
FEDERALLY INSURED - VA	2,649,636	4.82%	0.08%
FEDERALLY INSURED - FMH	1,764,621	3.21%	0.05%
PRIMARY MORTGAGE INSURANCE	1,384,634	2.52%	0.04%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	42,746,297	77.69%	1.31%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	55,025,045	100.00%	1.69%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	22,576,902	41.03%	0.69%
FIRST NATIONAL BANK OF AK	15,535,382	28.23%	0.48%
ALASKA USA	8,292,289	15.07%	0.25%
OTHER SELLER SERVICER	8,620,471	15.67%	0.26%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

Weighted Average Interest Rate	6.084%
Weighted Average Remaining Term	23.41

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	42,051,281	94.42%	1.29%
PARTICIPATION LOANS	2,483,604	5.58%	0.08%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**44,534,885**	**100.00%**	**1.37%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,036,795	2.33%	0.03%
60 DAYS PAST DUE	229,799	0.52%	0.01%
90 DAYS PAST DUE	158,230	0.36%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,424,825**	**3.20%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	40,605,333	91.18%	1.25%
CONDO	1,686,284	3.79%	0.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,243,268	5.04%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	18,298,704	41.09%	0.56%
WASILLA/PALMER	7,130,888	16.01%	0.22%
FAIRBANKS/NORTH POLE	6,372,775	14.31%	0.20%
JUNEAU/KETCHIKAN	2,767,431	6.21%	0.08%
EAGLE RIVER/CHUGIAK	6,918,278	15.53%	0.21%
KENAI/SOLDOTNA	924,174	2.08%	0.03%
OTHER GEOGRAPHIC REGION	2,122,635	4.77%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,699,050	12.80%	0.17%
FEDERALLY INSURED - VA	22,541,118	50.61%	0.69%
FEDERALLY INSURED - FMH	76,427	0.17%	0.00%
PRIMARY MORTGAGE INSURANCE	2,002,819	4.50%	0.06%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	14,215,471	31.92%	0.44%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	44,534,885	100.00%	1.37%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	20,644,342	46.36%	0.63%
FIRST NATIONAL BANK OF AK	10,430,176	23.42%	0.32%
ALASKA USA	11,224,338	25.20%	0.34%
OTHER SELLER SERVICER	2,236,029	5.02%	0.07%

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.327%
Weighted Average Remaining Term	24.01

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	29,684,678	97.57%	0.91%
PARTICIPATION LOANS	738,580	2.43%	0.02%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**30,423,258**	**100.00%**	**0.93%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	233,814	0.77%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	107,955	0.35%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**341,769**	**1.12%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	27,201,353	89.41%	0.83%
CONDO	1,677,628	5.51%	0.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,544,277	5.08%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	11,820,265	38.85%	0.36%
WASILLA/PALMER	4,822,485	15.85%	0.15%
FAIRBANKS/NORTH POLE	5,271,287	17.33%	0.16%
JUNEAU/KETCHIKAN	3,238,265	10.64%	0.10%
EAGLE RIVER/CHUGIAK	2,821,805	9.28%	0.09%
KENAI/SOLDOTNA	310,915	1.02%	0.01%
OTHER GEOGRAPHIC REGION	2,138,236	7.03%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	3,293,784	10.83%	0.10%
FEDERALLY INSURED - VA	15,115,926	49.69%	0.46%
FEDERALLY INSURED - FMH	366,854	1.21%	0.01%
PRIMARY MORTGAGE INSURANCE	3,061,940	10.06%	0.09%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,584,753	28.22%	0.26%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	30,423,258	100.00%	0.93%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	16,132,421	53.03%	0.49%
FIRST NATIONAL BANK OF AK	5,602,902	18.42%	0.17%
ALASKA USA	6,139,628	20.18%	0.19%
OTHER SELLER SERVICER	2,548,306	8.38%	0.08%

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.018%
Weighted Average Remaining Term	24.88

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	62,657,763	100.00%	1.92%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**62,657,763**	**100.00%**	**1.92%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	386,502	0.62%	0.01%
60 DAYS PAST DUE	319,223	0.51%	0.01%
90 DAYS PAST DUE	141,013	0.23%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**846,739**	**1.35%**	**0.03%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	57,059,151	91.06%	1.75%
CONDO	2,494,488	3.98%	0.08%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,104,125	4.95%	0.10%
GEOGRAPHIC REGION			
ANCHORAGE	23,390,637	37.33%	0.72%
WASILLA/PALMER	10,639,916	16.98%	0.33%
FAIRBANKS/NORTH POLE	10,431,299	16.65%	0.32%
JUNEAU/KETCHIKAN	4,228,300	6.75%	0.13%
EAGLE RIVER/CHUGIAK	8,222,313	13.12%	0.25%
KENAI/SOLDOTNA	1,678,275	2.68%	0.05%
OTHER GEOGRAPHIC REGION	4,067,023	6.49%	0.12%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,278,501	8.42%	0.16%
FEDERALLY INSURED - VA	29,488,446	47.06%	0.90%
FEDERALLY INSURED - FMH	233,629	0.37%	0.01%
PRIMARY MORTGAGE INSURANCE	6,691,939	10.68%	0.21%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	20,965,249	33.46%	0.64%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	62,657,763	100.00%	1.92%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	31,504,666	50.28%	0.97%
FIRST NATIONAL BANK OF AK	10,940,721	17.46%	0.34%
ALASKA USA	14,302,490	22.83%	0.44%
OTHER SELLER SERVICER	5,909,887	9.43%	0.18%

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.283%
Weighted Average Remaining Term	24.36

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	33,226,757	100.00%	1.02%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**33,226,757**	**100.00%**	**1.02%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	842,574	2.54%	0.03%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	161,649	0.49%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,004,223**	**3.02%**	**0.03%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	29,314,759	88.23%	0.90%
CONDO	1,843,228	5.55%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,068,771	6.23%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	12,271,235	36.93%	0.38%
WASILLA/PALMER	6,313,357	19.00%	0.19%
FAIRBANKS/NORTH POLE	5,329,566	16.04%	0.16%
JUNEAU/KETCHIKAN	3,326,899	10.01%	0.10%
EAGLE RIVER/CHUGIAK	3,032,751	9.13%	0.09%
KENAI/SOLDOTNA	690,294	2.08%	0.02%
OTHER GEOGRAPHIC REGION	2,262,655	6.81%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,881,164	14.69%	0.15%
FEDERALLY INSURED - VA	14,468,612	43.55%	0.44%
FEDERALLY INSURED - FMH	379,380	1.14%	0.01%
PRIMARY MORTGAGE INSURANCE	3,114,754	9.37%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,382,848	31.25%	0.32%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	33,226,757	100.00%	1.02%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	16,893,370	50.84%	0.52%
FIRST NATIONAL BANK OF AK	4,850,007	14.60%	0.15%
ALASKA USA	7,575,374	22.80%	0.23%
OTHER SELLER SERVICER	3,908,006	11.76%	0.12%

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.328%
Weighted Average Remaining Term	25.61

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	33,142,798	98.73%	1.02%
PARTICIPATION LOANS	427,909	1.27%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**33,570,706**	**100.00%**	**1.03%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	715,867	2.13%	0.02%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	188,490	0.56%	0.01%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**904,357**	**2.69%**	**0.03%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	28,617,727	85.25%	0.88%
CONDO	3,111,056	9.27%	0.10%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,841,923	5.49%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	13,605,972	40.53%	0.42%
WASILLA/PALMER	5,948,824	17.72%	0.18%
FAIRBANKS/NORTH POLE	5,695,929	16.97%	0.17%
JUNEAU/KETCHIKAN	2,093,043	6.23%	0.06%
EAGLE RIVER/CHUGIAK	3,746,291	11.16%	0.11%
KENAI/SOLDOTNA	897,282	2.67%	0.03%
OTHER GEOGRAPHIC REGION	1,583,365	4.72%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,182,498	12.46%	0.13%
FEDERALLY INSURED - VA	16,430,851	48.94%	0.50%
FEDERALLY INSURED - FMH	221,341	0.66%	0.01%
PRIMARY MORTGAGE INSURANCE	3,261,491	9.72%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	9,474,525	28.22%	0.29%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	33,570,706	100.00%	1.03%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	8,991,576	26.78%	0.28%
FIRST NATIONAL BANK OF AK	11,786,884	35.11%	0.36%
ALASKA USA	8,680,120	25.86%	0.27%
OTHER SELLER SERVICER	4,112,127	12.25%	0.13%

761 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	6.895%
Weighted Average Remaining Term	28.33

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	18,564,451	100.00%	0.57%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**18,564,451**	**100.00%**	**0.57%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	101,743	0.55%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**101,743**	**0.55%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	16,568,007	89.25%	0.51%
CONDO	1,580,300	8.51%	0.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	416,144	2.24%	0.01%
GEOGRAPHIC REGION			
ANCHORAGE	6,454,808	34.77%	0.20%
WASILLA/PALMER	4,070,982	21.93%	0.12%
FAIRBANKS/NORTH POLE	3,186,183	17.16%	0.10%
JUNEAU/KETCHIKAN	1,372,253	7.39%	0.04%
EAGLE RIVER/CHUGIAK	2,594,395	13.98%	0.08%
KENAI/SOLDOTNA	103,849	0.56%	0.00%
OTHER GEOGRAPHIC REGION	781,981	4.21%	0.02%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	354,019	1.91%	0.01%
FEDERALLY INSURED - VA	11,131,890	59.96%	0.34%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	466,634	2.51%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	6,611,908	35.62%	0.20%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	18,564,451	100.00%	0.57%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	10,136,741	54.60%	0.31%
FIRST NATIONAL BANK OF AK	323,641	1.74%	0.01%
ALASKA USA	6,263,799	33.74%	0.19%
OTHER SELLER SERVICER	1,840,270	9.91%	0.06%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **5/31/2006**

	FUND DESCRIPTION	PORTFOLIO				WGHTD AVG		DELINQUENT	
		Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
100	CORPORATION	565,321,463	10,180,964	10	575,502,437	6.129%	26.67	14,885,646	2.59%
260	HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	37,820,418	0	0	37,820,418	6.843%	23.62	885,900	2.34%
260	HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	27,683,326	0	0	27,683,326	5.175%	26.26	256,096	0.93%
260	HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	14,353,401	0	0	14,353,401	4.948%	25.97	0	0.00%
260	HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	99,924,090	0	0	99,924,090	7.134%	26.14	4,143,528	4.15%
260	HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	125,250,412	0	0	125,250,412	7.108%	23.16	1,521,231	1.21%
481	MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	66,189,943	0	0	66,189,943	6.233%	23.57	2,693,767	4.07%
482	MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	33,574,949	0	0	33,574,949	6.279%	23.63	1,571,089	4.68%
483	MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	124,107,322	0	8	124,107,330	6.823%	24.44	6,300,767	5.08%
484	MORTGAGE REVENUE BONDS 2000 SERIES A-D	57,385,554	9,554,666	7	66,940,226	6.075%	23.89	4,556,653	6.81%
485	MORTGAGE REVENUE BONDS 2001 SERIES A, B	84,602,388	0	10	84,602,398	6.086%	25.42	4,639,767	5.48%
486	MORTGAGE REVENUE BONDS 2002 SERIES A, B	189,553,859	12,020,031	10	201,573,899	5.759%	26.59	12,113,331	6.01%
487	MORTGAGE REVENUE BONDS 2006 SERIES A	95,957,924	2,538,962	0	98,496,886	5.529%	29.13	2,632,802	2.67%
488	MORTGAGE REVENUE BONDS 2006 SERIES B	51,435,002	2,732,237	0	54,167,239	5.646%	29.51	1,069,897	1.98%
641	GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	216,130,473	6,616,107	0	222,746,580	6.038%	24.81	7,971,388	3.58%
642	GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	11,814,539	0	0	11,814,539	6.816%	21.25	314,705	2.66%
647	GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	260,262,886	56,802,194	10	317,065,090	4.951%	25.67	7,399,457	2.33%
648	GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	220,519,818	28,380,190	0	248,900,008	6.157%	24.44	8,256,406	3.32%
649	GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	131,246,255	17,017,127	0	148,263,382	5.048%	26.82	3,979,531	2.68%
650	GENERAL HOUSING PURPOSE BONDS 2003 SERIES A	113,097,793	0	0	113,097,793	5.248%	23.48	1,858,057	1.64%
651	GENERAL HOUSING PURPOSE BONDS 2005 SERIES A	138,810,791	0	18,940	138,829,731	5.054%	27.13	1,864,603	1.34%
652	GENERAL HOUSING PURPOSE BONDS 2005 SERIES B	90,848,615	50,543,668	78,290	141,470,572	4.609%	25.23	3,764,668	2.66%
692	STATE CAPITAL PROJECT BONDS 2001 SERIES A	30,558,085	0	98,096	30,656,182	6.353%	22.14	695,752	2.28%
693	STATE CAPITAL PROJECT BONDS 2002 SERIES A	55,025,025	0	20	55,025,045	5.537%	19.61	2,519,176	4.58%
756	VETERANS COLLATERALIZED BONDS 1997 FIRST	42,051,281	2,483,604	0	44,534,885	6.084%	23.41	1,424,825	3.20%
757	VETERANS COLLATERALIZED BONDS 1998 FIRST	29,684,678	738,580	0	30,423,258	6.327%	24.01	341,769	1.12%
758	VETERANS COLLATERALIZED BONDS 1999 FIRST	62,657,763	0	0	62,657,763	7.018%	24.88	846,739	1.35%
759	VETERANS COLLATERALIZED BONDS 2000 FIRST	33,226,757	0	0	33,226,757	7.283%	24.36	1,004,223	3.02%
760	VETERANS COLLATERALIZED BONDS 2002 FIRST	33,142,798	427,909	0	33,570,706	6.328%	25.61	904,357	2.69%
761	VETERANS COLLATERALIZED BONDS 2005 FIRST	18,564,451	0	0	18,564,451	6.895%	28.33	101,743	0.55%
	AHFC TOTAL	**3,060,802,060**	**200,036,238**	**195,401**	**3,261,033,699**	**5.892%**	**25.47**	**100,517,873**	**3.08%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **5/31/2006**

PROPERTY TYPE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,270,397,850	156,804,651	195,384	2,427,397,885	5.752%	25.49	72,382,799	2.98%
CONDOMINIUM	293,820,815	31,412,095	17	325,232,926	5.828%	26.54	12,870,131	3.96%
MULTI-PLEX	262,257,393	0	0	262,257,393	7.218%	24.83	7,143,427	2.72%
DUPLEX	126,755,733	6,786,952	0	133,542,685	5.834%	25.15	3,546,565	2.66%
ZERO LOT LINE	47,743,555	1,502,560	0	49,246,115	6.101%	22.53	2,297,785	4.67%
PLANNED UNIT DEVELOPMENT	29,671,603	2,483,075	0	32,154,679	6.069%	25.05	1,301,495	4.05%
FOUR-PLEX	13,240,171	541,139	0	13,781,310	6.321%	25.68	370,281	2.69%
MOBILE HOME TYPE I	9,692,105	183,529	0	9,875,634	5.749%	25.28	225,543	2.28%
TRI-PLEX	6,331,953	322,237	0	6,654,190	5.920%	25.74	323,777	4.87%
MOBILE HOME TYPE II	890,881	0	0	890,881	7.362%	6.55	56,070	6.29%
AHFC TOTAL	**3,060,802,060**	**200,036,238**	**195,401**	**3,261,033,699**	**5.892%**	**25.47**	**100,517,873**	**3.08%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **5/31/2006**

GEOGRAPHIC REGION	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
ANCHORAGE	1,070,108,444	77,561,427	17	1,147,669,888	6.119%	25.51	46,451,448	4.05%
WASILLA/PALMER	381,249,959	40,569,374	78,290	421,897,623	5.906%	26.44	17,695,186	4.19%
FAIRBANKS/NORTHPOLE	306,549,823	24,780,169	8	331,330,000	6.041%	25.43	5,721,714	1.73%
JUNEAU/KETCHIKAN	237,915,629	14,388,856	0	252,304,484	5.799%	25.68	3,124,604	1.24%
KENAI/SOLDOTNA	187,234,272	8,181,345	18,970	195,434,587	5.378%	25.44	6,671,768	3.41%
EAGLE RIVER/CHUGIAK	173,819,614	18,251,670	0	192,071,284	6.038%	26.12	4,400,546	2.29%
OTHER KENAI PENNINSULA	178,890,107	4,970,590	89,538	183,950,235	5.541%	25.12	5,171,204	2.81%
KODIAK	159,334,260	3,841,325	10	163,175,595	5.475%	25.09	3,272,418	2.01%
OTHER SOUTHEAST	111,952,571	2,895,020	0	114,847,591	5.533%	24.21	1,602,913	1.40%
OTHER SOUTHWEST	94,371,010	1,370,975	8,568	95,750,553	5.745%	24.12	1,332,597	1.39%
OTHER NORTH	88,429,459	1,037,719	0	89,467,177	5.737%	23.91	3,541,128	3.96%
OTHER SOUTHCENTRAL	70,946,912	2,187,768	0	73,134,680	5.656%	24.69	1,532,346	2.10%
AHFC TOTAL	**3,060,802,060**	**200,036,238**	**195,401**	**3,261,033,699**	**5.892%**	**25.47**	**100,517,873**	**3.08%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **5/31/2006**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
UNINSURED	1,320,050,004	56,196,154	0	1,376,246,158	5.941%	24.64	25,840,485	1.88%
FEDERALLY INSURED - FHA	729,274,869	54,424,191	167,878	783,866,938	5.874%	25.63	45,209,417	5.77%
FEDERALLY INSURED - VA	553,572,050	48,783,585	8,583	602,364,218	5.905%	26.09	14,718,836	2.44%
PRIVATE MORTGAGE INSURANCE	307,958,561	28,989,167	0	336,947,729	5.843%	27.11	6,871,976	2.04%
FEDERALLY INSURED - FMH	142,734,183	11,643,141	18,940	154,396,264	5.518%	26.59	7,567,654	4.90%
OTHER POOL INSURANCE	7,212,392	0	0	7,212,392	7.683%	14.97	309,506	4.29%
AHFC TOTAL	**3,060,802,060**	**200,036,238**	**195,401**	**3,261,033,699**	**5.892%**	**25.47**	**100,517,873**	**3.08%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **5/31/2006**

LOAN SECURITIZATION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
NON-SECURITIZED - CONVENTIONAL	2,277,648,064	186,870,494	78,345	2,464,596,903	6.065%	25.63	84,948,948	3.45%
NON-SECURITIZED - RURAL	783,153,996	13,165,744	117,056	796,436,796	5.357%	24.99	15,568,925	1.96%
AHFC TOTAL	**3,060,802,060**	**200,036,238**	**195,401**	**3,261,033,699**	**5.892%**	**25.47**	**100,517,873**	**3.08%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **5/31/2006**

SELLER SERVICER	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
WELLS FARGO	1,433,442,738	101,687,436	176,441	1,535,306,615	5.870%	25.26	46,126,060	3.00%
ALASKA USA FCU	663,596,130	49,473,668	18,940	713,088,737	5.859%	25.98	21,496,541	3.01%
FIRST NATIONAL BANK OF AK	651,107,966	31,739,477	20	682,847,463	6.022%	25.48	24,968,144	3.66%
FIRST BANK	70,310,880	2,403,231	0	72,714,111	5.376%	24.92	648,695	0.89%
MT. MCKINLEY MUTUAL SAVINGS	61,704,174	5,555,799	0	67,259,973	5.840%	25.80	894,676	1.33%
NORTHRIM BANK	34,641,000	3,224,170	0	37,865,169	5.707%	26.89	452,639	1.20%
DENALI STATE BANK	34,037,665	2,555,529	0	36,593,194	5.917%	25.56	445,693	1.22%
KODIAK ISLAND HA	30,638,542	238,420	0	30,876,963	5.512%	23.42	1,191,984	3.86%
COUNTRYWIDE HOME LOANS	27,925,621	2,212,888	0	30,138,509	5.722%	26.71	1,278,157	4.24%
NORTHERN SCHOOLS FCU	23,691,363	0	0	23,691,363	7.501%	25.58	1,091,583	4.61%
ALASKA PACIFIC BANK	18,884,424	874,883	0	19,759,307	5.946%	24.43	347,185	1.76%
TLINGIT-HAIDA HA	5,986,778	70,737	0	6,057,516	5.641%	21.09	430,432	7.11%
AHFC DIRECT SERVICING	4,834,778	0	0	4,834,778	4.826%	25.81	1,146,084	23.70%
AHFC TOTAL	**3,060,802,060**	**200,036,238**	**195,401**	**3,261,033,699**	**5.892%**	**25.47**	**100,517,873**	**3.08%**

ALASKA CITY	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
AMBLER, AK	48,978	0	0	48,978	5.125%	9.83	0	0.00%
ANCHOR POINT, AK	8,375,723	133,178	0	8,508,901	5.323%	25.47	283,232	3.33%
ANCHORAGE, AK	1,070,108,444	77,561,427	17	1,147,669,888	6.119%	25.51	46,451,448	4.05%
ANDERSON, AK	1,260,988	7,490	0	1,268,478	5.479%	26.78	0	0.00%
ANGOON, AK	258,794	0	0	258,794	5.000%	27.03	0	0.00%
ANIAK, AK	1,538,254	3,760	0	1,542,014	5.331%	24.10	37,177	2.41%
AUKE BAY, AK	110,981	41,045	0	152,026	5.840%	27.08	0	0.00%
BARROW, AK	20,368,540	246,121	0	20,614,662	5.912%	22.86	770,638	3.74%
BETHEL, AK	56,988,910	793,683	0	57,782,592	5.803%	24.42	154,106	0.27%
BIG LAKE, AK	4,912,494	397,587	0	5,310,081	5.880%	25.54	264,840	4.99%
CANTWELL, AK	158,201	0	0	158,201	5.297%	20.25	0	0.00%
CHEVAK, AK	839	0	0	839	9.000%	0.42	839	100.00%
CHINIAK, AK	213,950	0	0	213,950	4.750%	29.50	0	0.00%
CHUGIAK, AK	36,089,310	3,977,936	0	40,067,247	6.092%	26.05	580,146	1.45%
CLAM GULCH, AK	539,833	9,633	0	549,466	5.675%	24.90	0	0.00%
CLEAR, AK	198,664	0	0	198,664	5.980%	22.68	0	0.00%
COFFMAN COVE, AK	232,169	0	0	232,169	4.886%	19.71	0	0.00%
COLD BAY, AK	212,128	0	0	212,128	5.625%	29.42	0	0.00%
COOPER LANDING, AK	2,522,862	120,588	0	2,643,450	5.462%	27.21	0	0.00%
COPPER CENTER, AK	3,376,991	0	0	3,376,991	5.365%	24.58	47,398	1.40%
CORDOVA, AK	19,627,140	79,625	0	19,706,765	5.381%	24.50	409,299	2.08%
CRAIG, AK	10,634,553	82,708	0	10,717,261	5.465%	24.92	243,727	2.27%
DELTA JUNCTION, AK	14,122,947	150,442	0	14,273,389	5.470%	26.63	265,654	1.86%
DENALI PARK, AK	812,203	0	0	812,203	5.205%	21.91	0	0.00%
DILLINGHAM, AK	14,105,919	385,812	0	14,491,730	5.570%	23.65	187,597	1.29%
DOUGLAS, AK	7,482,161	434,325	0	7,916,486	6.649%	24.85	254,467	3.21%
DUTCH HARBOR, AK	646,668	0	0	646,668	5.417%	27.97	0	0.00%
EAGLE RIVER, AK	137,730,304	14,273,734	0	152,004,038	6.024%	26.14	3,820,400	2.51%
EAGLE, AK	63,148	0	0	63,148	4.500%	23.17	0	0.00%
ELFIN COVE, AK	32,093	0	0	32,093	4.625%	11.75	0	0.00%
EMMONAK, AK	55,454	0	0	55,454	8.326%	13.26	29,664	53.49%
ESTER, AK	396,986	34,934	0	431,920	5.943%	25.26	0	0.00%
FAIRBANKS, AK	204,411,398	16,257,789	0	220,669,188	6.081%	25.23	3,647,438	1.65%
FALSE PASS, AK	45,337	0	0	45,337	7.000%	7.33	45,337	100.00%
FORT YUKON, AK	435,801	0	0	435,801	4.300%	24.25	121,507	27.88%
GAKONA, AK	815,036	91,467	0	906,504	5.290%	26.67	0	0.00%
GALENA, AK	1,615,931	0	0	1,615,931	6.270%	20.20	25,222	1.56%
GIRDWOOD, AK	5,511,277	165,600	0	5,676,877	6.333%	24.90	1,366,190	24.07%
GLENNALLEN, AK	5,132,085	27,285	0	5,159,370	5.553%	25.04	0	0.00%
GOODNEWS BAY, AK	78,636	3,360	0	81,996	3.497%	28.06	0	0.00%
GUSTAVUS, AK	1,709,940	8,408	0	1,718,347	5.048%	24.73	0	0.00%
HAINES, AK	9,791,289	161,085	0	9,952,374	5.371%	24.92	65,003	0.65%
HEALY, AK	7,331,881	63,597	0	7,395,478	5.508%	24.17	259,774	3.51%
HOMER, AK	59,537,605	2,232,261	0	61,769,865	5.580%	25.48	389,132	0.63%
HOONAH, AK	2,535,797	9,527	0	2,545,325	5.316%	24.75	0	0.00%
HOPE, AK	332,322	13,255	0	345,578	5.974%	23.80	0	0.00%
HOUSTON, AK	3,204,580	125,582	0	3,330,161	5.635%	26.26	66,368	1.99%
HYDER, AK	80,451	0	0	80,451	5.875%	25.58	0	0.00%
ILIAMNA, AK	428,262	0	0	428,262	5.864%	16.79	53,205	12.42%
INDIAN, AK	43,284	0	0	43,284	6.000%	7.75	0	0.00%
JUNEAU, AK	119,893,773	10,677,805	0	130,571,578	6.045%	25.92	1,284,105	0.98%
KAKE, AK	221,194	0	0	221,194	5.479%	18.73	0	0.00%
KASIGLUK, AK	107,471	0	0	107,471	8.576%	9.97	0	0.00%

ALASKA CITY	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
KASILOF, AK	9,574,466	406,294	0	9,980,760	5.264%	24.68	132,310	1.33%
KENAI, AK	71,248,942	3,536,752	18,970	74,804,664	5.633%	24.84	3,405,142	4.55%
KETCHIKAN, AK	118,021,856	3,711,050	0	121,732,906	5.535%	25.42	1,840,499	1.51%
KIANA, AK	290,328	6,157	0	296,486	6.866%	21.41	71,351	24.07%
KING COVE, AK	477,349	0	0	477,349	7.377%	23.11	0	0.00%
KING SALMON, AK	3,624,182	93,965	0	3,718,147	5.887%	22.67	0	0.00%
KLAWOCK, AK	2,539,882	13,495	0	2,553,378	5.325%	23.59	0	0.00%
KODIAK, AK	159,334,260	3,841,325	10	163,175,595	5.475%	25.09	3,272,418	2.01%
KOTZEBUE, AK	14,349,889	144,117	0	14,494,006	5.862%	23.26	1,114,694	7.69%
KOYUK, AK	110,415	0	0	110,415	5.125%	26.83	110,415	100.00%
KWETHLUK, AK	308,055	0	0	308,055	4.542%	24.47	79,964	25.96%
LAKE MINCHUMINA, AK	15,283	0	0	15,283	9.875%	8.83	0	0.00%
LARSON BAY, AK	44,277	0	0	44,277	6.250%	22.33	0	0.00%
LOWER KALSKAG, AK	51,439	0	0	51,439	7.500%	19.17	0	0.00%
MANLEY HOT SPR, AK	65,934	0	0	65,934	6.624%	9.60	0	0.00%
MANOKOTAK, AK	48,483	0	0	48,483	8.750%	7.23	48,483	100.00%
MCGRATH, AK	487,676	0	0	487,676	6.171%	13.80	40,417	8.29%
MEKORYUK, AK	213,398	0	0	213,398	7.186%	14.47	0	0.00%
METLAKATLA, AK	1,038,886	0	0	1,038,886	6.387%	21.90	227,536	21.90%
MEYERS CHUCK, AK	126,516	0	0	126,516	5.875%	25.50	0	0.00%
MOOSE PASS, AK	708,759	5,236	0	713,995	5.485%	18.63	0	0.00%
MOUNTAIN VILLAGE, AK	41,814	0	0	41,814	4.750%	13.17	0	0.00%
NAKNEK, AK	2,147,640	64,278	8,558	2,220,476	5.635%	23.59	116,746	5.28%
NENANA, AK	1,798,803	0	0	1,798,803	5.553%	25.56	0	0.00%
NIKISKI, AK	27,454,910	264,902	89,538	27,809,350	5.437%	25.01	948,815	3.42%
NIKOLAI, AK	23,647	0	0	23,647	7.750%	9.92	0	0.00%
NINILCHIK, AK	2,531,949	21,484	0	2,553,433	5.277%	22.08	89,209	3.49%
NOME, AK	27,093,854	220,160	0	27,314,014	5.749%	23.84	626,915	2.30%
NONDALTON, AK	54,777	0	0	54,777	6.875%	22.00	54,777	100.00%
NOORVIK, AK	290,758	0	0	290,758	5.960%	17.69	140,716	48.40%
NORTH POLE, AK	102,138,424	8,522,380	8	110,660,813	5.960%	25.83	2,074,276	1.87%
NUIQSUT, AK	82,591	0	0	82,591	6.375%	22.25	0	0.00%
OUZINKIE, AK	128,590	7,753	0	136,343	6.026%	21.90	0	0.00%
PALMER, AK	137,305,763	14,511,015	0	151,816,778	5.882%	26.60	5,551,653	3.66%
PELICAN, AK	697,574	0	0	697,574	5.732%	20.71	0	0.00%
PETERSBURG, AK	39,621,153	594,917	0	40,216,070	5.305%	23.56	489,608	1.22%
PORT ALEXANDER, AK	123,364	0	0	123,364	6.608%	14.11	0	0.00%
PORT ALSWORTH, AK	159,733	0	0	159,733	5.107%	25.21	0	0.00%
PORT HEIDEN, AK	44,249	0	0	44,249	4.750%	12.17	0	0.00%
PORT LIONS, AK	520,676	0	0	520,676	5.301%	27.71	0	0.00%
QUINHAGAK, AK	127,467	0	0	127,467	4.750%	23.33	0	0.00%
SALCHA, AK	2,935,461	228,297	0	3,163,757	5.400%	25.35	79,526	2.51%
SAND POINT, AK	1,179,069	0	0	1,179,069	6.064%	23.13	230,672	19.56%
SELAWIK, AK	30,481	0	0	30,481	10.375%	5.83	0	0.00%
SELDOVIA, AK	2,901,800	0	0	2,901,800	6.404%	27.48	0	0.00%
SEWARD, AK	27,461,086	1,047,961	0	28,509,047	5.620%	24.79	1,087,818	3.82%
SHAKTOOLIK, AK	143,810	0	0	143,810	5.000%	27.42	0	0.00%
SHISHMAREF, AK	66,429	0	0	66,429	8.750%	11.25	66,429	100.00%
SHUNGNAK, AK	85,865	0	0	85,865	5.000%	27.42	0	0.00%
SITKA, AK	12,245,322	1,168,219	0	13,413,540	6.109%	25.02	25,469	0.19%
SKAGWAY, AK	7,135,400	242,381	0	7,377,781	5.280%	24.88	0	0.00%
SOLDOTNA, AK	115,985,330	4,644,593	0	120,629,923	5.221%	25.81	3,266,626	2.71%
SOUTH NAKNEK, AK	275,347	0	0	275,347	7.125%	23.50	0	0.00%

ALASKA CITY	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
ST GEORGE, AK	33,248	0	0	33,248	7.750%	20.17	0	0.00%
ST MARYS, AK	648,047	6,072	0	654,119	5.835%	22.85	72,780	11.13%
ST PAUL ISLAND, AK	308,029	0	0	308,029	7.236%	21.54	38,482	12.49%
STERLING, AK	31,394,230	550,198	0	31,944,428	5.433%	24.96	874,498	2.74%
SUTTON, AK	1,500,174	66,122	0	1,566,296	5.633%	23.21	0	0.00%
TALKEETNA, AK	3,659,282	42,520	0	3,701,802	5.579%	26.85	145,403	3.93%
TANANA, AK	13,585	0	0	13,585	8.750%	7.25	0	0.00%
TENAKEE, AK	160,523	0	0	160,523	6.193%	22.94	0	0.00%
THORNE BAY, AK	2,332,999	47,183	0	2,380,182	5.252%	25.03	0	0.00%
TOGIAK, AK	427,683	0	0	427,683	5.157%	29.34	20,468	4.79%
TOK, AK	2,133,526	48,075	0	2,181,601	5.652%	24.84	0	0.00%
TRAPPER CREEK, AK	192,251	0	0	192,251	5.468%	21.16	0	0.00%
TWO RIVERS, AK	255,943	0	0	255,943	6.145%	25.95	0	0.00%
UNALAKLEET, AK	1,332,925	0	0	1,332,925	5.206%	20.43	148,060	11.11%
UNALASKA, AK	9,085,634	12,292	10	9,097,935	5.525%	24.24	162,299	1.78%
VALDEZ, AK	13,159,621	950,769	0	14,110,390	6.147%	24.23	224,991	1.59%
WASILLA, AK	243,944,196	26,058,360	78,290	270,080,845	5.920%	26.35	12,143,534	4.50%
WILLOW, AK	3,665,305	286,732	0	3,952,038	6.006%	25.06	73,856	1.87%
WRANGELL, AK	13,295,211	100,135	0	13,395,346	5.301%	24.14	297,103	2.22%
YAKUTAT, AK	1,256,257	0	0	1,256,257	6.052%	22.34	0	0.00%
AHFC TOTAL	**3,060,802,060**	**200,036,238**	**195,401**	**3,261,033,699**	**5.892%**	**25.47**	**100,517,873**	**3.08%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 100	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
COR	201,491,271	0	0	201,491,271	5.328%	28.46	3,039,022	1.51%
ETAX	114,222,087	512,157	10	114,734,254	7.075%	28.48	2,410,384	2.10%
CTAX	76,192,803	593,953	0	76,786,756	6.936%	28.37	1,737,366	2.26%
COGLC	60,012,330	3,607,861	0	63,620,192	6.362%	19.20	3,701,519	5.82%
CMFTX	26,264,032	0	0	26,264,032	7.474%	27.87	1,119,229	4.26%
COR30	25,446,770	0	0	25,446,770	5.067%	27.23	627,938	2.47%
CVETS	12,534,351	5,226,067	0	17,760,418	4.651%	27.64	193,202	1.09%
COR15	15,352,090	0	0	15,352,090	4.810%	12.39	103,108	0.67%
CFTHB	5,205,869	34,690	0	5,240,559	5.591%	29.93	34,690	0.66%
COGN	5,148,975	0	0	5,148,975	8.147%	14.60	402,269	7.81%
CHELP	4,851,120	0	0	4,851,120	5.706%	28.19	475,790	9.81%
COMH	4,212,756	0	0	4,212,756	5.704%	27.15	130,743	3.10%
CSPND	3,721,248	0	0	3,721,248	7.458%	28.99	0	0.00%
CC951	3,053,984	206,236	0	3,260,220	6.198%	21.38	77,268	2.37%
SRETX	2,446,948	0	0	2,446,948	6.443%	27.75	571,551	23.36%
CNCL	1,806,879	0	0	1,806,879	6.114%	27.53	0	0.00%
SRX30	1,531,409	0	0	1,531,409	7.346%	28.81	95,920	6.26%
COMH2	869,225	0	0	869,225	7.268%	6.59	36,433	4.19%
SRX15	506,009	0	0	506,009	7.350%	13.72	0	0.00%
SRV30	181,956	0	0	181,956	8.000%	27.70	0	0.00%
HAPH	127,191	0	0	127,191	9.523%	12.68	80,899	63.60%
CRENT	120,502	0	0	120,502	7.300%	11.36	28,676	23.80%
ECCRW	21,656	0	0	21,656	11.133%	4.87	19,637	90.68%
100 TOTAL	**565,321,463**	**10,180,964**	**10**	**575,502,437**	**6.129%**	**26.67**	**14,885,646**	**2.59%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD97	37,820,418	0	0	37,820,418	6.843%	23.62	885,900	2.34%
260 TOTAL	**37,820,418**	**0**	**0**	**37,820,418**	**6.843%**	**23.62**	**885,900**	**2.34%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD99C	24,056,233	0	0	24,056,233	5.028%	26.74	256,096	1.06%
HD99B	3,244,275	0	0	3,244,275	6.139%	23.09	0	0.00%
HD99A	382,818	0	0	382,818	6.250%	22.75	0	0.00%
260 TOTAL	**27,683,326**	**0**	**0**	**27,683,326**	**5.175%**	**26.26**	**256,096**	**0.93%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD00B	14,353,401	0	0	14,353,401	4.948%	25.97	0	0.00%
260 TOTAL	**14,353,401**	**0**	**0**	**14,353,401**	**4.948%**	**25.97**	**0**	**0.00%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD02C	61,185,260	0	0	61,185,260	7.285%	26.99	2,660,492	4.35%
HD02D	27,536,978	0	0	27,536,978	7.166%	27.36	1,483,035	5.39%
HD02B	7,616,662	0	0	7,616,662	5.982%	14.83	0	0.00%
HD02A	3,585,190	0	0	3,585,190	6.750%	26.25	0	0.00%
260 TOTAL	**99,924,090**	**0**	**0**	**99,924,090**	**7.134%**	**26.14**	**4,143,528**	**4.15%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD04G	58,966,276	0	0	58,966,276	7.362%	23.33	1,521,231	2.58%
HD04A	33,204,681	0	0	33,204,681	6.729%	24.24	0	0.00%
HD04C	20,187,244	0	0	20,187,244	7.410%	23.31	0	0.00%
HD04B	12,892,212	0	0	12,892,212	6.446%	19.33	0	0.00%
260 TOTAL	**125,250,412**	**0**	**0**	**125,250,412**	**7.108%**	**23.16**	**1,521,231**	**1.21%**
FUND 481	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E97A2	36,376,211	0	0	36,376,211	6.225%	25.21	1,261,452	3.47%
E97A1	24,138,756	0	0	24,138,756	6.003%	21.28	1,245,392	5.16%
E97AC	5,674,976	0	0	5,674,976	7.264%	22.80	186,923	3.29%
481 TOTAL	**66,189,943**	**0**	**0**	**66,189,943**	**6.233%**	**23.57**	**2,693,767**	**4.07%**
FUND 482	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E98A2	18,426,133	0	0	18,426,133	6.645%	24.87	742,746	4.03%
E98A1	12,546,010	0	0	12,546,010	5.468%	21.86	621,648	4.95%
E98AC	2,602,807	0	0	2,602,807	7.597%	23.33	206,695	7.94%
482 TOTAL	**33,574,949**	**0**	**0**	**33,574,949**	**6.279%**	**23.63**	**1,571,089**	**4.68%**
FUND 483	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E99A2	108,867,127	0	8	108,867,135	6.841%	24.60	5,753,259	5.28%
E99AC	10,987,125	0	0	10,987,125	6.820%	23.66	250,975	2.28%
E99A1	4,253,069	0	0	4,253,069	6.375%	22.44	296,533	6.97%
483 TOTAL	**124,107,322**	**0**	**8**	**124,107,330**	**6.823%**	**24.44**	**6,300,767**	**5.08%**
FUND 484	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E001B	44,862,835	0	7	44,862,841	6.864%	24.69	3,508,096	7.82%
E001A	9,795,615	9,554,666	0	19,350,280	4.163%	21.88	660,995	3.42%
E001O	2,727,104	0	0	2,727,104	6.665%	25.12	387,562	14.21%
484 TOTAL	**57,385,554**	**9,554,666**	**7**	**66,940,226**	**6.075%**	**23.89**	**4,556,653**	**6.81%**
FUND 485	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E011B	69,978,478	0	10	69,978,488	6.074%	25.85	3,096,224	4.42%
E011A	11,261,244	0	0	11,261,244	5.967%	22.60	1,236,468	10.98%
E011C	3,362,666	0	0	3,362,666	6.737%	25.84	307,075	9.13%
485 TOTAL	**84,602,388**	**0**	**10**	**84,602,398**	**6.086%**	**25.42**	**4,639,767**	**5.48%**
FUND 486	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E021A	143,391,218	12,020,031	10	155,411,258	5.322%	26.62	9,171,359	5.90%
E021B	28,668,105	0	0	28,668,105	7.334%	26.95	1,426,670	4.98%
E021C	17,494,537	0	0	17,494,537	7.055%	25.74	1,515,303	8.66%
486 TOTAL	**189,553,859**	**12,020,031**	**10**	**201,573,899**	**5.759%**	**26.59**	**12,113,331**	**6.01%**
FUND 487	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E061A	95,957,924	2,538,962	0	98,496,886	5.529%	29.13	2,632,802	2.67%
487 TOTAL	**95,957,924**	**2,538,962**	**0**	**98,496,886**	**5.529%**	**29.13**	**2,632,802**	**2.67%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 488	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E061B	48,370,916	2,732,237	0	51,103,153	5.505%	29.61	1,069,897	2.09%
E061C	3,064,085	0	0	3,064,085	8.000%	27.82	0	0.00%
488 TOTAL	**51,435,002**	**2,732,237**	**0**	**54,167,239**	**5.646%**	**29.51**	**1,069,897**	**1.98%**
FUND 641	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM97A	184,584,127	6,616,107	0	191,200,235	6.141%	25.15	7,384,709	3.86%
GM97R	31,546,346	0	0	31,546,346	5.415%	22.77	586,680	1.86%
641 TOTAL	**216,130,473**	**6,616,107**	**0**	**222,746,580**	**6.038%**	**24.81**	**7,971,388**	**3.58%**
FUND 642	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH92A	11,814,539	0	0	11,814,539	6.816%	21.25	314,705	2.66%
642 TOTAL	**11,814,539**	**0**	**0**	**11,814,539**	**6.816%**	**21.25**	**314,705**	**2.66%**
FUND 647	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM99A	258,885,021	56,802,194	10	315,687,225	4.939%	25.68	7,399,457	2.34%
GM99S	1,377,865	0	0	1,377,865	7.780%	24.27	0	0.00%
647 TOTAL	**260,262,886**	**56,802,194**	**10**	**317,065,090**	**4.951%**	**25.67**	**7,399,457**	**2.33%**
FUND 648	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GP01D	123,664,271	0	0	123,664,271	7.439%	26.09	3,758,476	3.04%
GP01A	90,101,057	28,380,190	0	118,481,247	4.787%	22.73	3,146,099	2.66%
GP01C	6,754,489	0	0	6,754,489	6.711%	24.39	1,351,831	20.01%
648 TOTAL	**220,519,818**	**28,380,190**	**0**	**248,900,008**	**6.157%**	**24.44**	**8,256,406**	**3.32%**
FUND 649	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM02A	131,246,255	17,017,127	0	148,263,382	5.048%	26.82	3,979,531	2.68%
649 TOTAL	**131,246,255**	**17,017,127**	**0**	**148,263,382**	**5.048%**	**26.82**	**3,979,531**	**2.68%**
FUND 650	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH03A	113,097,793	0	0	113,097,793	5.248%	23.48	1,858,057	1.64%
650 TOTAL	**113,097,793**	**0**	**0**	**113,097,793**	**5.248%**	**23.48**	**1,858,057**	**1.64%**
FUND 651	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH05A	138,810,791	0	18,940	138,829,731	5.054%	27.13	1,864,603	1.34%
651 TOTAL	**138,810,791**	**0**	**18,940**	**138,829,731**	**5.054%**	**27.13**	**1,864,603**	**1.34%**
FUND 652	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH05B	90,054,543	50,543,668	78,290	140,676,500	4.582%	25.30	3,649,442	2.60%
GH05G	794,072	0	0	794,072	9.400%	13.30	115,227	14.51%
652 TOTAL	**90,848,615**	**50,543,668**	**78,290**	**141,470,572**	**4.609%**	**25.23**	**3,764,668**	**2.66%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

As of: **5/31/2006**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 692	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC01A	30,558,085	0	98,096	30,656,182	6.353%	22.14	695,752	2.28%
692 TOTAL	**30,558,085**	**0**	**98,096**	**30,656,182**	**6.353%**	**22.14**	**695,752**	**2.28%**
FUND 693	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC02A	55,025,025	0	20	55,025,045	5.537%	19.61	2,519,176	4.58%
693 TOTAL	**55,025,025**	**0**	**20**	**55,025,045**	**5.537%**	**19.61**	**2,519,176**	**4.58%**
FUND 756	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9711	34,770,689	2,483,604	0	37,254,293	5.875%	23.47	1,340,263	3.60%
C971C	7,280,592	0	0	7,280,592	7.151%	23.07	84,562	1.16%
756 TOTAL	**42,051,281**	**2,483,604**	**0**	**44,534,885**	**6.084%**	**23.41**	**1,424,825**	**3.20%**
FUND 757	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9811	23,735,683	738,580	0	24,474,262	6.011%	23.84	85,450	0.35%
C981C	5,948,996	0	0	5,948,996	7.625%	24.72	256,318	4.31%
757 TOTAL	**29,684,678**	**738,580**	**0**	**30,423,258**	**6.327%**	**24.01**	**341,769**	**1.12%**
FUND 758	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9911	51,531,110	0	0	51,531,110	7.206%	24.91	726,406	1.41%
C991C	11,126,654	0	0	11,126,654	6.147%	24.76	120,333	1.08%
758 TOTAL	**62,657,763**	**0**	**0**	**62,657,763**	**7.018%**	**24.88**	**846,739**	**1.35%**
FUND 759	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0011	27,664,850	0	0	27,664,850	7.293%	24.15	869,716	3.14%
C001C	5,561,907	0	0	5,561,907	7.234%	25.37	134,507	2.42%
759 TOTAL	**33,226,757**	**0**	**0**	**33,226,757**	**7.283%**	**24.36**	**1,004,223**	**3.02%**
FUND 760	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0211	27,135,357	427,909	0	27,563,266	6.177%	25.43	620,773	2.25%
C021C	6,007,441	0	0	6,007,441	7.019%	26.45	283,585	4.72%
760 TOTAL	**33,142,798**	**427,909**	**0**	**33,570,706**	**6.328%**	**25.61**	**904,357**	**2.69%**
FUND 761	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0511	14,810,909	0	0	14,810,909	6.615%	28.32	0	0.00%
C051C	3,753,542	0	0	3,753,542	8.000%	28.38	101,743	2.71%
761 TOTAL	**18,564,451**	**0**	**0**	**18,564,451**	**6.895%**	**28.33**	**101,743**	**0.55%**
AHFC TOTAL	**3,060,802,060**	**200,036,238**	**195,401**	**3,261,033,699**	**5.892%**	**25.47**	**100,517,873**	**3.08%**

	FY 2004	FY 2005	FY 2006 Through 5/31/2006	FY 2006 Month of 5/31/2006
MORTGAGE LOAN APPLICATIONS	**1,002,187,478**	**686,888,126**	**444,022,109**	**55,270,730**
MORTGAGE LOAN COMMITMENTS	**831,719,521**	**514,443,748**	**407,512,914**	**55,287,616**
MORTGAGE LOAN PAYOFFS	**655,213,603**	**502,631,253**	**373,686,575**	**34,062,688**
MORTGAGE LOAN PURCHASES	**863,565,646**	**563,958,514**	**398,116,825**	**39,840,690**

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 5/31/2006	FY 2006 Month of 5/31/2006
WEIGHTED AVERAGE INTEREST RATE	5.54%	5.62%	5.70%	5.87%
WEIGHTED AVERAGE REMAINING TERM	29.26	29.66	29.57	29.62
FHA PURCHASES	23.35%	21.49%	17.34%	17.98%
VA PURCHASES	20.04%	19.83%	19.51%	22.24%
FMH PURCHASES	4.21%	5.26%	6.64%	4.22%
CONVENTIONAL PURCHASES	52.40%	53.43%	56.51%	55.56%
REFINANCE PURCHASES	15.61%	4.67%	2.88%	2.59%
FIRST TIME HOMEBUYER PURCHASES	56.28%	59.98%	58.87%	69.25%
NEW CONSTRUCTION PURCHASES	35.93%	37.97%	42.57%	35.06%
AVERAGE APPRAISED VALUE	193,770	210,386	234,046	225,123
AVERAGE MONTHLY P AND I	1,033	1,051	1,136	1,146
AVERAGE MONTHLY INCOME	5,506	5,395	5,514	5,386
AVERAGE LOAN-TO-VALUE RATIO	89.4	89.5	87.5	88.6
AVERAGE AGE OF BORROWER	29.5	27.5	27.6	26.7
AVERAGE SIZE OF HOUSEHOLD	2.4	2.4	2.4	2.3

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2004	FY 2005	FY 2006 Through 5/31/2006	FY 2006 Month of 5/31/2006
MORTGAGE LOAN APPLICATIONS	**145,116,559**	**188,301,130**	**141,081,396**	**22,919,722**
MORTGAGE LOAN COMMITMENTS	**134,839,408**	**162,869,054**	**135,126,899**	**22,550,526**
MORTGAGE LOAN PAYOFFS	**168,873,156**	**134,253,628**	**107,922,284**	**8,575,112**
MORTGAGE LOAN PURCHASES	**117,983,442**	**172,047,509**	**119,389,685**	**16,510,831**
PROGRAM PURCHASE % OF AHFC TOTAL	13.66%	30.51%	29.99%	41.44%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 5/31/2006	FY 2006 Month of 5/31/2006
WEIGHTED AVERAGE INTEREST RATE	5.24%	5.47%	5.48%	5.61%
WEIGHTED AVERAGE REMAINING TERM	29.65	29.93	29.95	30.00
FHA PURCHASES	52.30%	43.86%	39.08%	33.23%
VA PURCHASES	17.93%	23.19%	23.04%	31.95%
FMH PURCHASES	8.64%	7.27%	9.06%	5.92%
CONVENTIONAL PURCHASES	21.14%	25.68%	28.82%	28.90%
REFINANCE PURCHASES	9.34%	0.64%	0.32%	0.00%
FIRST TIME HOMEBUYER PURCHASES	91.88%	97.72%	97.45%	97.35%
NEW CONSTRUCTION PURCHASES	31.20%	25.58%	26.33%	24.94%
AVERAGE APPRAISED VALUE	130,144	156,207	166,192	175,342
AVERAGE MONTHLY P AND I	670	809	844	922
AVERAGE MONTHLY INCOME	3,631	4,002	3,991	4,168
AVERAGE LOAN-TO-VALUE RATIO	93.0	92.0	90.2	91.6
AVERAGE AGE OF BORROWER	21.4	21.5	20.7	21.4
AVERAGE SIZE OF HOUSEHOLD	2.1	2.2	2.2	2.1

RURAL

	FY 2004	FY 2005	FY 2006 Through 5/31/2006	FY 2006 Month of 5/31/2006
MORTGAGE LOAN APPLICATIONS	**193,300,948**	**160,592,029**	**111,562,866**	**14,451,554**
MORTGAGE LOAN COMMITMENTS	**152,559,688**	**124,577,919**	**106,281,518**	**14,713,334**
MORTGAGE LOAN PAYOFFS	**78,085,738**	**64,706,871**	**59,362,296**	**7,989,440**
MORTGAGE LOAN PURCHASES	**167,768,307**	**131,644,776**	**106,758,876**	**8,700,460**
PROGRAM PURCHASE % OF AHFC TOTAL	19.43%	23.34%	26.82%	21.84%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 5/31/2006	FY 2006 Month of 5/31/2006
WEIGHTED AVERAGE INTEREST RATE	4.94%	5.19%	5.38%	5.61%
WEIGHTED AVERAGE REMAINING TERM	27.94	29.21	29.38	28.68
FHA PURCHASES	11.29%	8.84%	8.37%	7.24%
VA PURCHASES	8.27%	10.83%	9.50%	4.65%
FMH PURCHASES	8.09%	7.48%	9.11%	3.75%
CONVENTIONAL PURCHASES	72.36%	72.86%	73.03%	84.36%
REFINANCE PURCHASES	31.73%	11.03%	7.27%	11.03%
FIRST TIME HOMEBUYER PURCHASES	25.13%	29.52%	29.37%	23.94%
NEW CONSTRUCTION PURCHASES	26.05%	31.17%	30.93%	27.02%
AVERAGE APPRAISED VALUE	192,191	211,331	228,615	237,840
AVERAGE MONTHLY P AND I	892	996	1,071	1,105
AVERAGE MONTHLY INCOME	6,097	6,323	6,492	6,823
AVERAGE LOAN-TO-VALUE RATIO	84.1	87.2	85.8	83.9
AVERAGE AGE OF BORROWER	34.2	33.2	32.6	34.6
AVERAGE SIZE OF HOUSEHOLD	2.7	2.8	2.7	2.4

TAXABLE SINGLE FAMILY

	FY 2004	FY 2005	FY 2006 Through 5/31/2006	FY 2006 Month of 5/31/2006
MORTGAGE LOAN APPLICATIONS	**266,952,085**	**161,634,415**	**79,874,587**	**4,382,198**
MORTGAGE LOAN COMMITMENTS	**206,712,058**	**94,551,697**	**67,792,820**	**4,729,998**
MORTGAGE LOAN PAYOFFS	**195,447,194**	**105,116,073**	**87,238,109**	**7,923,249**
MORTGAGE LOAN PURCHASES	**248,916,121**	**110,755,636**	**75,222,765**	**4,378,286**
PROGRAM PURCHASE % OF AHFC TOTAL	28.82%	19.64%	18.89%	10.99%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 5/31/2006	FY 2006 Month of 5/31/2006
WEIGHTED AVERAGE INTEREST RATE	5.45%	5.72%	5.77%	5.98%
WEIGHTED AVERAGE REMAINING TERM	29.40	29.43	29.49	29.19
FHA PURCHASES	18.29%	8.12%	4.67%	0.00%
VA PURCHASES	19.82%	16.25%	17.26%	8.63%
FMH PURCHASES	2.74%	3.34%	3.95%	4.68%
CONVENTIONAL PURCHASES	59.15%	72.29%	74.11%	86.69%
REFINANCE PURCHASES	13.73%	4.48%	2.62%	1.66%
FIRST TIME HOMEBUYER PURCHASES	19.47%	8.86%	6.34%	3.70%
NEW CONSTRUCTION PURCHASES	43.40%	63.84%	75.14%	87.62%
AVERAGE APPRAISED VALUE	213,598	249,822	288,118	293,275
AVERAGE MONTHLY P AND I	1,042	1,182	1,347	1,340
AVERAGE MONTHLY INCOME	6,413	6,820	7,078	7,292
AVERAGE LOAN-TO-VALUE RATIO	87.4	83.3	80.1	74.6
AVERAGE AGE OF BORROWER	32.9	33.7	35.7	41.8
AVERAGE SIZE OF HOUSEHOLD	2.6	2.7	2.8	2.9

TAXABLE FIRST TIME HOMEBUYER

	FY 2004	FY 2005	FY 2006 Through 5/31/2006	FY 2006 Month of 5/31/2006
MORTGAGE LOAN APPLICATIONS	**223,716,165**	**106,186,905**	**63,766,950**	**9,557,157**
MORTGAGE LOAN COMMITMENTS	**196,968,498**	**83,434,423**	**59,737,401**	**9,102,159**
MORTGAGE LOAN PAYOFFS	**60,677,270**	**57,518,118**	**65,459,023**	**7,417,733**
MORTGAGE LOAN PURCHASES	**197,621,264**	**93,334,166**	**56,410,193**	**6,505,621**
PROGRAM PURCHASE % OF AHFC TOTAL	22.88%	16.55%	14.17%	16.33%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 5/31/2006	FY 2006 Month of 5/31/2006
WEIGHTED AVERAGE INTEREST RATE	5.59%	5.71%	5.75%	6.15%
WEIGHTED AVERAGE REMAINING TERM	29.80	29.93	29.78	30.00
FHA PURCHASES	37.40%	26.38%	17.62%	16.10%
VA PURCHASES	32.54%	33.61%	34.16%	34.31%
FMH PURCHASES	2.91%	3.85%	5.14%	2.66%
CONVENTIONAL PURCHASES	27.15%	36.17%	43.08%	46.94%
REFINANCE PURCHASES	6.41%	1.71%	2.01%	0.00%
FIRST TIME HOMEBUYER PURCHASES	99.90%	99.74%	100.00%	100.00%
NEW CONSTRUCTION PURCHASES	24.68%	35.90%	42.35%	32.20%
AVERAGE APPRAISED VALUE	184,272	201,795	224,475	250,618
AVERAGE MONTHLY P AND I	992	1,084	1,196	1,415
AVERAGE MONTHLY INCOME	5,380	6,078	6,252	6,495
AVERAGE LOAN-TO-VALUE RATIO	94.6	94.4	93.0	94.0
AVERAGE AGE OF BORROWER	26.4	27.5	27.6	25.6
AVERAGE SIZE OF HOUSEHOLD	2.5	2.5	2.6	2.5

TAXABLE MULTIFAMILY

	FY 2004	FY 2005	FY 2006 Through 5/31/2006	FY 2006 Month of 5/31/2006
MORTGAGE LOAN APPLICATIONS	**111,644,908**	**52,648,640**	**33,308,005**	**1,334,000**
MORTGAGE LOAN COMMITMENTS	**104,933,050**	**37,442,700**	**24,890,800**	**1,565,500**
MORTGAGE LOAN PAYOFFS	**32,773,999**	**82,598,727**	**21,486,079**	**501,420**
MORTGAGE LOAN PURCHASES	**87,297,150**	**34,797,750**	**28,706,750**	**2,472,300**
PROGRAM PURCHASE % OF AHFC TOTAL	10.11%	6.17%	7.21%	6.21%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 5/31/2006	FY 2006 Month of 5/31/2006
WEIGHTED AVERAGE INTEREST RATE	7.38%	7.27%	7.46%	7.69%
WEIGHTED AVERAGE REMAINING TERM	29.93	30.00	28.43	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	6.04%	10.74%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	96.06%	74.94%	80.27%	100.00%
NEW CONSTRUCTION PURCHASES	72.42%	32.98%	69.49%	23.12%
AVERAGE APPRAISED VALUE	894,833	892,948	1,533,597	560,833
AVERAGE MONTHLY P AND I	9,592	4,576	6,619	2,937
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	76.7	80.4	73.4	88.8
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

VETERANS

	FY 2004	FY 2005	FY 2006 Through 5/31/2006	FY 2006 Month of 5/31/2006
MORTGAGE LOAN APPLICATIONS	**38,780,038**	**15,898,032**	**13,304,305**	**2,626,099**
MORTGAGE LOAN COMMITMENTS	**35,140,924**	**10,996,205**	**12,828,476**	**2,626,099**
MORTGAGE LOAN PAYOFFS	**117,489,650**	**46,591,000**	**31,859,326**	**1,632,342**
MORTGAGE LOAN PURCHASES	**43,413,468**	**12,706,927**	**10,773,556**	**940,192**
PROGRAM PURCHASE % OF AHFC TOTAL	5.03%	2.25%	2.71%	2.36%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 5/31/2006	FY 2006 Month of 5/31/2006
WEIGHTED AVERAGE INTEREST RATE	5.34%	5.58%	5.67%	5.75%
WEIGHTED AVERAGE REMAINING TERM	28.76	29.34	29.58	30.00
FHA PURCHASES	3.70%	3.65%	0.00%	0.00%
VA PURCHASES	56.19%	65.50%	72.08%	60.59%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	40.11%	30.85%	27.92%	39.41%
REFINANCE PURCHASES	41.81%	3.51%	2.17%	0.00%
FIRST TIME HOMEBUYER PURCHASES	12.79%	14.84%	21.34%	31.29%
NEW CONSTRUCTION PURCHASES	22.03%	40.39%	40.16%	70.70%
AVERAGE APPRAISED VALUE	210,078	233,702	279,790	323,000
AVERAGE MONTHLY P AND I	1,049	1,216	1,501	1,828
AVERAGE MONTHLY INCOME	7,428	7,811	8,078	9,239
AVERAGE LOAN-TO-VALUE RATIO	88.7	91.7	93.0	99.1
AVERAGE AGE OF BORROWER	44.9	43.8	46.1	45.5
AVERAGE SIZE OF HOUSEHOLD	2.3	2.0	2.2	2.0

NONCONFORMING

	FY 2004	FY 2005	FY 2006 Through 5/31/2006	FY 2006 Month of 5/31/2006
MORTGAGE LOAN APPLICATIONS	**916,775**	**1,471,975**	**1,124,000**	**0**
MORTGAGE LOAN COMMITMENTS	**565,895**	**416,750**	**855,000**	**0**
MORTGAGE LOAN PAYOFFS	**841,877**	**305,346**	**224,808**	**23,393**
MORTGAGE LOAN PURCHASES	**565,895**	**416,750**	**855,000**	**333,000**
PROGRAM PURCHASE % OF AHFC TOTAL	0.07%	0.07%	0.21%	0.84%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 5/31/2006	FY 2006 Month of 5/31/2006
WEIGHTED AVERAGE INTEREST RATE	5.62%	6.09%	6.12%	5.75%
WEIGHTED AVERAGE REMAINING TERM	25.75	30.00	30.00	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	45.83%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	27.66%	64.55%	16.37%	0.00%
NEW CONSTRUCTION PURCHASES	26.51%	35.45%	38.95%	100.00%
AVERAGE APPRAISED VALUE	168,500	172,667	264,500	370,000
AVERAGE MONTHLY P AND I	733	841	1,298	1,943
AVERAGE MONTHLY INCOME	6,050	8,564	7,201	14,900
AVERAGE LOAN-TO-VALUE RATIO	71.5	81.5	83.4	90.0
AVERAGE AGE OF BORROWER	29.9	39.3	35.1	36.0
AVERAGE SIZE OF HOUSEHOLD	2.0	4.7	2.8	3.0

TAX-EXEMPT MULTIFAMILY

	FY 2004	FY 2005	FY 2006 Through 5/31/2006	FY 2006 Month of 5/31/2006
MORTGAGE LOAN APPLICATIONS	**21,760,000**	**155,000**	**0**	**0**
MORTGAGE LOAN COMMITMENTS	**0**	**155,000**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**1,024,717**	**11,541,491**	**134,650**	**0**
MORTGAGE LOAN PURCHASES	**0**	**8,255,000**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.00%	1.46%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 5/31/2006	FY 2006 Month of 5/31/2006
WEIGHTED AVERAGE INTEREST RATE	0.00%	6.51%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	0.00	30.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	0.00%	100.00%	0.00%	0.00%
REFINANCE PURCHASES				
FIRST TIME HOMEBUYER PURCHASES	0.00%	1.88%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	98.12%	0.00%	0.00%
AVERAGE APPRAISED VALUE	0	5,416,000	0	0
AVERAGE MONTHLY P AND I	0	26,114	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	0.0	73.8	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2004	FY 2005	FY 2006 Through 5/31/2006	FY 2006 Month of 5/31/2006
100 CORPORATION				
FORECLOSURES	165,598	443,120	457,558	279,375
3rd PARTY SALES	0	83,095	457,558	279,375
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	165,598	360,025	0	0
OTHER DISPOSALS	0	0	0	0
110 RURAL HOUSING ASSISTANCE				
FORECLOSURES	890,545	0	0	0
3rd PARTY SALES	890,545	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
480 MORTGAGE REVENUE BONDS 1996 SERIES A				
FORECLOSURES	215,563	158,449	0	0
3rd PARTY SALES	0	158,449	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	215,563	0	0	0
OTHER DISPOSALS	0	0	0	0
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
FORECLOSURES	266,482	85,881	298,803	0
3rd PARTY SALES	101,194	85,881	298,803	0
AHFC SOLD	84,097	0	0	0
FHA/VA CONVEYED	165,289	0	0	0
OTHER DISPOSALS	0	0	0	0
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2				
FORECLOSURES	198,100	0	0	0
3rd PARTY SALES	143,000	0	0	0
AHFC SOLD	55,100	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	361,340	466,129	167,384	0
3rd PARTY SALES	216,051	360,398	66,540	0
AHFC SOLD	90,995	0	0	0
FHA/VA CONVEYED	145,289	105,731	100,844	0
OTHER DISPOSALS	0	0	0	0

	FY 2004	FY 2005	FY 2006 Through 5/31/2006	FY 2006 Month of 5/31/2006
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
FORECLOSURES	325,808	246,403	61,337	0
3rd PARTY SALES	0	246,403	0	0
AHFC SOLD	96,918	0	0	0
FHA/VA CONVEYED	228,890	0	61,337	0
OTHER DISPOSALS	0	0	0	0
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
FORECLOSURES	697,174	243,919	198,966	0
3rd PARTY SALES	284,011	170,811	122,157	0
AHFC SOLD	0	107,825	0	0
FHA/VA CONVEYED	305,338	73,107	76,809	0
OTHER DISPOSALS	0	0	0	0
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B				
FORECLOSURES	504,880	419,845	493,292	0
3rd PARTY SALES	213,076	169,200	407,455	0
AHFC SOLD	86,882	0	0	0
FHA/VA CONVEYED	92,444	363,123	85,836	0
OTHER DISPOSALS	0	0	0	0
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A				
FORECLOSURES	564,721	241,182	16,144	0
3rd PARTY SALES	238,409	114,028	16,144	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	168,084	285,381	0	0
OTHER DISPOSALS	0	0	0	0
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A				
FORECLOSURES	30,351	0	0	0
3rd PARTY SALES	30,351	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A				
FORECLOSURES	244,272	0	0	0
3rd PARTY SALES	94,066	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	150,206	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2004	FY 2005	FY 2006 Through 5/31/2006	FY 2006 Month of 5/31/2006
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
FORECLOSURES	403,227	475,282	309,554	0
3rd PARTY SALES	107,146	0	166,310	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	296,081	475,282	143,244	0
OTHER DISPOSALS	0	0	0	0
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
FORECLOSURES	554,808	254,570	0	0
3rd PARTY SALES	179,598	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	375,210	254,570	0	0
OTHER DISPOSALS	0	0	0	0
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A				
FORECLOSURES	272,548	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	138,803	0	0	0
FHA/VA CONVEYED	133,745	0	0	0
OTHER DISPOSALS	0	0	0	0
650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A				
FORECLOSURES	60,753	154,489	278,641	0
3rd PARTY SALES	0	0	278,641	0
AHFC SOLD	0	60,753	0	0
FHA/VA CONVEYED	0	154,489	0	0
OTHER DISPOSALS	0	0	0	0
651 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A				
FORECLOSURES	0	0	129,232	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	129,232	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
652 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B				
FORECLOSURES	0	68,577	101,680	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	68,577	101,680	101,680
OTHER DISPOSALS	0	0	0	0

	FY 2004	FY 2005	FY 2006 Through 5/31/2006	FY 2006 Month of 5/31/2006
690 STATE CAPITAL PROJECT BONDS 1999 SERIES A				
FORECLOSURES	0	13,970	99,318	0
3rd PARTY SALES	0	13,970	99,318	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
691 STATE CAPITAL PROJECT BONDS 1999 SERIES B				
FORECLOSURES	0	169,449	0	0
3rd PARTY SALES	0	169,449	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
692 STATE CAPITAL PROJECT BONDS 2001 SERIES A				
FORECLOSURES	449,483	345,080	227,221	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	339,695	0	0
FHA/VA CONVEYED	274,637	180,231	137,683	0
OTHER DISPOSALS	0	0	0	0
693 STATE CAPITAL PROJECT BONDS 2002 SERIES A				
FORECLOSURES	166,811	132,480	160,975	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	111,125	0	0	0
FHA/VA CONVEYED	55,686	0	293,455	0
OTHER DISPOSALS	0	0	0	0
755 VETERANS COLLATERALIZED BONDS 1995 FIRST				
FORECLOSURES	107,537	0	0	0
3rd PARTY SALES	107,537	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
757 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	0	131,428	0	0
3rd PARTY SALES	0	131,428	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2004	FY 2005	FY 2006 Through 5/31/2006	FY 2006 Month of 5/31/2006
759 VETERANS COLLATERALIZED BONDS 2000 FIRST				
FORECLOSURES	0	0	109,677	0
3rd PARTY SALES	0	0	109,677	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
760 VETERANS COLLATERALIZED BONDS 2002 FIRST				
FORECLOSURES	148,468	0	0	0
3rd PARTY SALES	148,468	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
AHFC TOTAL				
FORECLOSURES	**6,628,469**	**4,050,253**	**3,109,780**	**279,375**
3rd PARTY SALES	**2,753,451**	**1,703,112**	**2,022,602**	**279,375**
AHFC SOLD	**663,921**	**508,273**	**129,232**	**0**
FHA/VA CONVEYED	**2,772,059**	**2,320,518**	**1,000,887**	**101,680**
OTHER DISPOSALS	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 5/31/2006

Summary by Program

Series	Fund	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	Exempt	12/4/1997	5.530%	2017	$110,000,000	$17,350,000	$63,835,000	$28,815,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	Exempt	12/4/1997	5.530%	2037	$49,999,750	$0	$24,120,000	$25,879,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	$38,525,000	$2,925,000	$12,910,000	$22,690,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	$31,475,000	$0	$19,655,000	$11,820,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	$188,560,000	$11,655,000	$67,430,000	$109,475,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	Exempt	11/14/2000	5.929%	2015	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	$68,785,000	$1,570,000	$28,695,000	$38,520,000
E001D	484	Mortgage Revenue Bonds, 2000 Series D	Taxable	11/14/2000	N/A	2020	$25,740,000	$0	$19,430,000	$6,310,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	$32,740,000	$2,745,000	$5,060,000	$24,935,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	$104,450,000	$0	$36,975,000	$67,475,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$0	$170,000,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	Taxable	5/16/2002	N/A	2036	$30,000,000	$0	$5,745,000	$24,255,000
E061A	487	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$0	$0	$98,675,000
E061B	488	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.544%	2036	$75,000,000	$0	$0	$75,000,000
		FTHB Collateralized & Home Mortgage Revenue Bonds Total					**$1,097,499,750**	**$36,245,000**	**$313,580,000**	**$747,674,750**
Veterans Collateralized Mortgage Bonds										
C9711	756	Veterans Collateralized Bonds, 1997 First	Exempt	11/19/1997	5.546%	2039	$100,000,000	$3,745,000	$81,420,000	$14,835,000
C9811	757	Veterans Collateralized Bonds, 1998 First & Second	Exempt	6/16/1998	5.403%	2040	$60,000,000	$2,850,000	$33,005,000	$24,145,000
C9911	758	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	$110,000,000	$3,940,000	$52,650,000	$53,410,000
C0011	759	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	$70,000,000	$2,575,000	$37,545,000	$29,880,000
C0211	760	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	$50,000,000	$1,500,000	$19,765,000	$28,735,000
C0511	761	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	$160,000,000	$0	$0	$160,000,000
		Veterans Collateralized Mortgage Bonds Total					**$550,000,000**	**$14,610,000**	**$224,385,000**	**$311,005,000**
Multifamily Housing Development Bonds										
HD97A	260	Housing Development Bonds, 1997 Series A	Exempt	10/23/1997	5.614%	2029	$6,510,000	$790,000	$5,475,000	$245,000
HD97B	260	Housing Development Bonds, 1997 Series B	Exempt	10/23/1997	5.709%	2029	$17,000,000	$2,020,000	$14,345,000	$635,000
HD97C	260	Housing Development Bonds, 1997 Series C	Taxable	10/23/1997	N/A	2029	$23,895,000	$2,115,000	$21,045,000	$735,000
HD99A	260	Housing Development Bonds, 1999 Series A	Exempt	12/9/1999	6.171%	2029	$1,675,000	$160,000	$0	$1,515,000
HD99B	260	Housing Development Bonds, 1999 Series B	Exempt	12/9/1999	6.171%	2029	$5,080,000	$455,000	$0	$4,625,000
HD99C	260	Housing Development Bonds, 1999 Series C (GP)	Exempt	12/9/1999	6.171%	2029	$50,000,000	$4,625,000	$0	$45,375,000
HD00B	260	Housing Development Bonds, 2000 Series B (GP)	Exempt	12/13/2000	VRDO	2030	$41,705,000	$0	$0	$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	$8,440,000	$400,000	$4,690,000	$3,350,000
HD02B	260	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	$8,690,000	$910,000	$0	$7,780,000
HD02C	260	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	$70,000,000	$3,610,000	$0	$66,390,000
HD02D	260	Housing Development Bonds, 2002 Series D (GP)	Exempt	9/5/2002	VRDO	2037	$37,870,000	$1,800,000	$0	$36,070,000
HD04A	260	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$1,355,000	$0	$31,705,000
HD04B	260	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$2,310,000	$0	$49,715,000
HD04C	260	Housing Development Bonds, 2004 Series C	Taxable	3/4/2004	N/A	2035	$42,125,000	$0	$26,700,000	$15,425,000
HD04D	260	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	$105,000,000	$0	$0	$105,000,000
		Multifamily Housing Development Bonds Total					**$503,075,000**	**$20,550,000**	**$72,255,000**	**$410,270,000**

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 5/31/2006

Summary by Program

Series	Fund	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										
GH92A	642	General Housing Purpose Bonds, 1992 Series A	Exempt	10/22/1992	6.405%	2023	$200,000,000	$53,620,000	$127,675,000	$18,705,000
GH03A	650	General Housing Purpose Bonds, 2003 Series A2	Exempt	11/6/2003	VRDO	2024	$143,995,000	$12,370,000	$0	$131,625,000
GH03B	650	General Housing Purpose Bonds, 2003 Series B	Exempt	11/6/2003	VRDO	2023	$16,095,000	$0	$0	$16,095,000
GH05A	651	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$0	$0	$143,235,000
GH05B	652	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$1,595,000	$0	$146,015,000
GH05C	652	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$25,000	$0	$16,860,000
				General Housing Purpose Bonds Total			**$667,820,000**	**$67,610,000**	**$127,675,000**	**$472,535,000**
General Mortgage Revenue Bonds										
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	Exempt	4/16/1997	6.013%	2037	$434,910,874	$19,030,000	$174,030,000	$241,850,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	Exempt	9/28/1999	6.048%	2049	$302,700,000	$7,870,000	$45,070,000	$249,760,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	$150,000,000	$0	$0	$150,000,000
				General Mortgage Revenue Bonds Total			**$887,610,874**	**$26,900,000**	**$219,100,000**	**$641,610,874**
Governmental Purpose Bonds										
GP97A	646	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$9,700,000	$23,300,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$6,565,000	$0	$70,015,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$8,025,000	$0	$85,565,000
GP01C	648	Governmental Purpose Bonds, 2001 Series C	Taxable	8/2/2001	N/A	2032	$100,000,000	$4,050,000	$17,350,000	$78,600,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	Taxable	8/2/2001	N/A	2032	$100,000,000	$3,005,000	$46,485,000	$50,510,000
				Governmental Purpose Bonds Total			**$403,170,000**	**$21,645,000**	**$73,535,000**	**$307,990,000**
State Capital Project Bonds										
SC01A	692	State Capital Project Bonds, 2001 Series A	Exempt	2/8/2001	3.980%	2007	$74,535,000	$41,585,000	$0	$32,950,000
SC02A	693	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	$32,905,000	$9,585,000	$0	$23,320,000
SC02B	693	State Capital Project Bonds, 2002 Series B	Exempt	12/5/2002	VRDO	2024	$14,555,000	$0	$0	$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SBL99	555	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	$40,000,000	$11,245,000	$0	$28,755,000
				State Capital Project Bonds Total			**$222,245,000**	**$62,415,000**	**$0**	**$159,830,000**
PHD Public Housing Federally Subsidized Debt										
PFWP1	240	Wrangell Project Home Ownership Note	Exempt	N/A	N/A	N/A	$666,500	$631,420	$0	$35,080
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable	Exempt	N/A	N/A	N/A	$494,701	$0	$0	$494,701
				PHD Public Housing Federally Subsidized Debt Total			**$1,161,201**	**$631,420**	**$0**	**$529,781**
				Total AHFC Bonds and Notes			**$4,332,581,825**	**$250,606,420**	**$1,030,530,000**	**$3,051,445,405**

FTHB Collateralized & Home Mortgage Revenue Bonds

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys Fitch
E97A1	**Mortgage Revenue Bonds, 1997 Series A1**			**Exempt**	Fund: **481**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* *AAA*
011831T61	3.900%	1998	Dec	Serial			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial			4,480,000	1,975,000	2,505,000	0
011831V43	4.850%	2005	Dec	Serial			4,715,000	1,735,000	2,980,000	0
011831V68	4.900%	2006	Dec	Serial			4,955,000	0	3,260,000	1,695,000
011831V84	4.900%	2007	Dec	Serial			5,215,000	0	3,430,000	1,785,000
011831W16	5.000%	2008	Dec	Serial			5,690,000	0	3,745,000	1,945,000
011831T42	5.100%	2009	Dec	Serial			5,985,000	0	3,935,000	2,050,000
011831X25	5.300%	2010	Dec	Sinker			6,325,000	0	4,155,000	2,170,000
011831X25	5.300%	2011	Dec	Sinker			6,670,000	0	4,390,000	2,280,000
011831X25	5.300%	2012	Dec	Term			7,035,000	0	4,630,000	2,405,000
011831X66	5.350%	2013	Jun	Sinker			3,685,000	0	2,425,000	1,260,000
011831X66	5.350%	2013	Dec	Term			1,315,000	0	865,000	450,000
011831X33	5.500%	2013	Dec	Sinker			2,510,000	0	1,655,000	855,000
011831X33	5.500%	2014	Jun	Sinker			3,930,000	0	2,590,000	1,340,000
011831X33	5.500%	2014	Dec	Sinker			4,060,000	0	2,670,000	1,390,000
011831X33	5.500%	2015	Jun	Sinker			4,165,000	0	2,740,000	1,425,000
011831X33	5.500%	2015	Dec	Sinker			4,295,000	0	2,830,000	1,465,000
011831X33	5.500%	2016	Jun	Sinker			4,410,000	0	2,900,000	1,510,000
011831X33	5.500%	2016	Dec	Sinker			4,550,000	0	3,000,000	1,550,000
011831X33	5.500%	2017	Jun	Sinker			4,665,000	0	3,070,000	1,595,000
011831X33	5.500%	2017	Dec	Term			4,815,000	0	3,170,000	1,645,000
						E97A1 Total	**$110,000,000**	**$17,350,000**	**$63,835,000**	**$28,815,000**
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			**Exempt**	Fund: **481**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* *AAA*
011831X41	5.750%	2018	Jun	Sinker	AMT		2,255,000	0	1,425,000	830,000
011831X41	5.750%	2018	Dec	Sinker	AMT		2,320,000	0	1,455,000	865,000
011831X41	5.750%	2019	Jun	Sinker	AMT		2,385,000	0	1,490,000	895,000
011831X41	5.750%	2019	Dec	Sinker	AMT		2,455,000	0	1,540,000	915,000
011831X41	5.750%	2020	Jun	Sinker	AMT		2,530,000	0	1,580,000	950,000
011831X41	5.750%	2020	Dec	Sinker	AMT		2,605,000	0	1,635,000	970,000
011831X41	5.750%	2021	Jun	Sinker	AMT		2,680,000	0	1,680,000	1,000,000
011831X41	5.750%	2021	Dec	Sinker	AMT		2,755,000	0	1,725,000	1,030,000
011831X41	5.750%	2022	Jun	Sinker	AMT		2,835,000	0	1,780,000	1,055,000
011831X41	5.750%	2022	Dec	Sinker	AMT		2,920,000	0	1,830,000	1,090,000
011831X41	5.750%	2023	Jun	Sinker	AMT		3,000,000	0	1,880,000	1,120,000
011831X41	5.750%	2023	Dec	Sinker	AMT		3,085,000	0	1,930,000	1,155,000
011831X41	5.750%	2024	Jun	Term	AMT		3,175,000	0	1,985,000	1,190,000
011831X74	5.750%	2024	Dec	Serial	AMT		3,500,000	0	2,185,000	1,315,000
011831X58	6.000%	2025	Jun	CAB	AMT		646,407	0	0	646,407
011831X58	6.000%	2025	Dec	CAB	AMT		627,039	0	0	627,039
011831X58	6.000%	2026	Jun	CAB	AMT		608,639	0	0	608,639
011831X58	6.000%	2026	Dec	CAB	AMT		590,724	0	0	590,724
011831X58	6.000%	2027	Jun	CAB	AMT		572,809	0	0	572,809
011831X58	6.000%	2027	Dec	CAB	AMT		555,862	0	0	555,862
011831X58	6.000%	2028	Jun	CAB	AMT		539,399	0	0	539,399
011831X58	6.000%	2028	Dec	CAB	AMT		523,420	0	0	523,420
011831X58	6.000%	2029	Jun	CAB	AMT		507,442	0	0	507,442
011831X58	6.000%	2029	Dec	CAB	AMT		492,431	0	0	492,431
011831X58	6.000%	2030	Jun	CAB	AMT		477,905	0	0	477,905
011831X58	6.000%	2030	Dec	CAB	AMT		463,379	0	0	463,379
011831X58	6.000%	2031	Jun	CAB	AMT		449,338	0	0	449,338
011831X58	6.000%	2031	Dec	CAB	AMT		436,264	0	0	436,264

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P	Moodys Fitch
E97A2 Mortgage Revenue Bonds, 1997 Series A2				**Exempt**	Fund: **481**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* *AAA*
011831X58	6.000%	2032	Jun	CAB	AMT		423,191	0	0	423,191
011831X58	6.000%	2032	Dec	CAB	AMT		410,117	0	0	410,117
011831X58	6.000%	2033	Jun	CAB	AMT		398,012	0	0	398,012
011831X58	6.000%	2033	Dec	CAB	AMT		385,907	0	0	385,907
011831X58	6.000%	2034	Jun	CAB	AMT		374,287	0	0	374,287
011831X58	6.000%	2034	Dec	CAB	AMT		362,666	0	0	362,666
011831X58	6.000%	2035	Jun	CAB	AMT		351,529	0	0	351,529
011831X58	6.000%	2035	Dec	CAB	AMT		340,877	0	0	340,877
011831X58	6.000%	2036	Jun	CAB	AMT		330,709	0	0	330,709
011831X58	6.000%	2036	Dec	CAB	AMT		320,540	0	0	320,540
011831X58	6.000%	2037	Jun	CAB	AMT		310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$24,120,000**	**$25,879,750**
E98A1 Mortgage Revenue Bonds, 1998 Series A1				**Exempt**	Fund: **482**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000	0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000	0
0118315V2	4.650%	2006	Jun	Serial			315,000	0	95,000	220,000
0118315W0	4.650%	2006	Dec	Serial			325,000	0	100,000	225,000
0118315X8	4.700%	2007	Jun	Serial			335,000	0	105,000	230,000
0118315Y6	4.700%	2007	Dec	Serial			345,000	0	105,000	240,000
0118315Z3	4.750%	2008	Jun	Serial			355,000	0	110,000	245,000
0118316A7	4.750%	2008	Dec	Serial			670,000	0	210,000	460,000
0118316B5	4.800%	2009	Jun	Serial			1,455,000	0	450,000	1,005,000
0118316C3	4.800%	2009	Dec	Serial			1,490,000	0	455,000	1,035,000
0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	465,000	1,060,000
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	480,000	1,085,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	495,000	1,110,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	500,000	1,145,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	515,000	1,170,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	525,000	1,205,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	550,000	1,225,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	560,000	1,265,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	760,000	1,115,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	780,000	1,145,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	800,000	1,175,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	820,000	1,205,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	835,000	1,240,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	860,000	1,265,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	885,000	1,290,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	895,000	1,330,000
						E98A1 Total	**$38,525,000**	**$2,925,000**	**$12,910,000**	**$22,690,000**
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Exempt**	Fund: **482**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316L3	4.850%	2018	Jun	Sinker	AMT		2,125,000	0	1,695,000	430,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys / Fitch	
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Exempt**	Fund: **482**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	AAA / Aaa	AAA
0118316L3	4.850%	2018	Dec	Sinker	AMT		2,175,000	0	1,720,000	455,000
0118316L3	4.850%	2019	Jun	Sinker	AMT		2,225,000	0	1,765,000	460,000
0118316L3	4.850%	2019	Dec	Term	AMT		2,280,000	0	1,805,000	475,000
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	0	600,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	0	615,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	0	630,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	0	650,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	0	665,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	0	685,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	0	700,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	0	720,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	0	740,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	0	755,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	0	780,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	0	800,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	0	820,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	0	840,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
						E98A2 Total	**$31,475,000**	**$0**	**$19,655,000**	**$11,820,000**
E99A1 Mortgage Revenue Bonds, 1999 Series A1				**Exempt**	Fund: **483**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	AAA / Aaa	AAA
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Fund: **483**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	AAA / Aaa	AAA
011832CS9	5.330%	2001	Dec	Sinker	AMT		350,000	350,000	0	0
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
011832CS9	5.330%	2002	Jun	Sinker	AMT		360,000	360,000	0	0
011832CS9	5.330%	2002	Dec	Sinker	AMT		370,000	360,000	10,000	0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
011832CS9	5.330%	2003	Jun	Sinker	AMT		380,000	275,000	105,000	0
011832CS9	5.330%	2003	Dec	Sinker	AMT		390,000	255,000	135,000	0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
011832CS9	5.330%	2004	Jun	Sinker	AMT		400,000	230,000	170,000	0
011832CS9	5.330%	2004	Dec	Sinker	AMT		410,000	205,000	205,000	0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
011832CS9	5.330%	2005	Jun	Sinker	AMT		425,000	180,000	245,000	0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000	0
011832CS9	5.330%	2005	Dec	Sinker	AMT		435,000	155,000	280,000	0
011832CS9	5.330%	2006	Jun	Sinker	AMT		450,000	0	320,000	130,000
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	0	70,000	2,335,000
011832CS9	5.330%	2006	Dec	Sinker	AMT		465,000	0	320,000	145,000
011832CS9	5.330%	2007	Jun	Sinker	AMT		475,000	0	325,000	150,000
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	0	75,000	2,460,000
011832CS9	5.330%	2007	Dec	Sinker	AMT		490,000	0	335,000	155,000
011832CS9	5.330%	2008	Jun	Sinker	AMT		505,000	0	340,000	165,000
011832CS9	5.330%	2008	Dec	Sinker	AMT		515,000	0	350,000	165,000
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	0	80,000	2,590,000
011832CS9	5.330%	2009	Jun	Sinker	AMT		530,000	0	355,000	175,000
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	0	85,000	2,735,000
011832CS9	5.330%	2009	Dec	Sinker	AMT		545,000	0	365,000	180,000

FTHB Collateralized & Home Mortgage Revenue Bonds

S and P	Moodys	Fitch
AAA	Aaa	AAA

E99A2 Mortgage Revenue Bonds, 1999 Series A2 — **Exempt** — Fund: **483** — Yield: **5.978%** — Delivery: **11/17/1999** — Dated: **10/15/1999**

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832CS9	5.330%	2010	Jun	Sinker	AMT		560,000	0	375,000	185,000
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000	2,890,000
011832CS9	5.330%	2010	Dec	Sinker	AMT		580,000	0	390,000	190,000
011832CS9	5.330%	2011	Jun	Sinker	AMT		590,000	0	395,000	195,000
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
011832CS9	5.330%	2011	Dec	Sinker	AMT		615,000	0	410,000	205,000
011832CS9	5.330%	2012	Jun	Sinker	AMT		635,000	0	425,000	210,000
011832CS9	5.330%	2012	Dec	Sinker	AMT		655,000	0	440,000	215,000
011832CS9	5.330%	2013	Jun	Sinker	AMT		665,000	0	445,000	220,000
011832CS9	5.330%	2013	Dec	Sinker	AMT		685,000	0	460,000	225,000
011832CS9	5.330%	2014	Jun	Sinker	AMT		705,000	0	475,000	230,000
011832CS9	5.330%	2014	Dec	Sinker	AMT		725,000	0	485,000	240,000
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	30,000	1,040,000
011832CS9	5.330%	2015	Jun	Sinker	AMT		745,000	0	500,000	245,000
011832CS9	5.330%	2015	Dec	Sinker	AMT		770,000	0	520,000	250,000
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	60,000	1,945,000
011832CS9	5.330%	2016	Jun	Sinker	AMT		795,000	0	530,000	265,000
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	60,000	2,005,000
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	65,000	2,065,000
011832CS9	5.330%	2016	Dec	Sinker	AMT		815,000	0	550,000	265,000
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	65,000	2,135,000
011832CS9	5.330%	2017	Jun	Sinker	AMT		835,000	0	560,000	275,000
011832CS9	5.330%	2017	Dec	Sinker	AMT		860,000	0	580,000	280,000
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	70,000	2,200,000
011832CS9	5.330%	2018	Jun	Sinker	AMT		885,000	0	595,000	290,000
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	70,000	2,270,000
011832CS9	5.330%	2018	Dec	Sinker	AMT		910,000	0	615,000	295,000
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	70,000	2,340,000
011832CS9	5.330%	2019	Jun	Sinker	AMT		935,000	0	625,000	310,000
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	75,000	2,415,000
011832CS9	5.330%	2019	Dec	Sinker	AMT		970,000	0	650,000	320,000
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	75,000	2,485,000
011832CS9	5.330%	2020	Jun	Sinker	AMT		995,000	0	665,000	330,000
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	80,000	2,560,000
011832CS9	5.330%	2020	Dec	Sinker	AMT		1,020,000	0	690,000	330,000
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	80,000	2,645,000
011832CS9	5.330%	2021	Jun	Sinker	AMT		1,050,000	0	705,000	345,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	25,000	790,000
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	60,000	1,935,000
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	85,000	2,815,000
011832CS9	5.330%	2021	Dec	Sinker	AMT		1,080,000	0	725,000	355,000
011832CS9	5.330%	2022	Jun	Sinker	AMT		1,105,000	0	740,000	365,000
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Dec	Sinker	AMT		1,140,000	0	765,000	375,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0	3,085,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0	3,180,000
011832CS9	5.330%	2023	Jun	Sinker	AMT		1,170,000	0	790,000	380,000
011832CS9	5.330%	2023	Dec	Sinker	AMT		1,200,000	0	810,000	390,000
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0	3,285,000
011832CS9	5.330%	2024	Jun	Sinker	AMT		1,240,000	0	835,000	405,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Dec	Sinker	AMT		1,270,000	0	855,000	415,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0	3,490,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Jun	Sinker	AMT		1,300,000	0	875,000	425,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0	3,715,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds											
										S and P	*Moodys* / *Fitch*
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**				**Exempt**	Fund: **483**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* / *AAA*
	011832CS9	5.330%	2025	Dec	Sinker	AMT		1,340,000	0	900,000	440,000
	011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0	3,830,000
	011832CS9	5.330%	2026	Jun	Sinker	AMT		1,375,000	0	925,000	450,000
	011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0	3,955,000
	011832CS9	5.330%	2026	Dec	Sinker	AMT		1,410,000	0	945,000	465,000
	011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
	011832CS9	5.330%	2027	Jun	Sinker	AMT		1,450,000	0	975,000	475,000
	011832CT7	6.250%	2027	Dec	Sinker	AMT		900,000	0	800,000	100,000
	011832CS9	5.330%	2027	Dec	Sinker	AMT		1,495,000	0	1,005,000	490,000
	011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0	3,300,000
	011832CT7	6.250%	2028	Jun	Sinker	AMT		4,330,000	0	3,850,000	480,000
	011832CS9	5.330%	2028	Jun	Sinker	AMT		1,540,000	0	1,040,000	500,000
	011832CT7	6.250%	2028	Dec	Sinker	AMT		4,465,000	0	3,970,000	495,000
	011832CS9	5.330%	2028	Dec	Sinker	AMT		1,580,000	0	1,065,000	515,000
	011832CT7	6.250%	2029	Jun	Sinker	AMT		4,605,000	0	4,095,000	510,000
	011832CS9	5.330%	2029	Jun	Sinker	AMT		1,625,000	0	1,090,000	535,000
	011832CT7	6.250%	2029	Dec	Sinker	AMT		4,740,000	0	4,215,000	525,000
	011832CS9	5.330%	2029	Dec	Sinker	AMT		1,680,000	0	1,125,000	555,000
	011832CS9	5.330%	2030	Jun	Sinker	AMT		1,730,000	0	1,165,000	565,000
	011832CT7	6.250%	2030	Jun	Sinker	AMT		4,890,000	0	4,345,000	545,000
	011832CS9	5.330%	2030	Dec	Term	AMT		1,775,000	0	1,190,000	585,000
	011832CT7	6.250%	2030	Dec	Sinker	AMT		5,050,000	0	4,485,000	565,000
	011832CT7	6.250%	2031	Jun	Term	AMT		7,030,000	0	6,245,000	785,000
							E99A2 Total	**$188,560,000**	**$11,655,000**	**$67,430,000**	**$109,475,000**
E001A	**Mortgage Revenue Bonds, 2000 Series A**				**Exempt**	Fund: **484**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* / *AAA*
	011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
	011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
	011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
	011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
	011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
	011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
	011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
	011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
	011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
	011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
	011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
	011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
	011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
	011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
							E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001B	**Mortgage Revenue Bonds, 2000 Series B**				**Exempt**	Fund: **484**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* / *AAA*
	011832LB6	5.450%	2008	Jun	Sinker			40,000	0	0	40,000
	011832LB6	5.450%	2011	Jun	Sinker			315,000	0	0	315,000
	011832LB6	5.450%	2011	Dec	Sinker			330,000	0	0	330,000
	011832LB6	5.450%	2012	Jun	Sinker			335,000	0	0	335,000
	011832LB6	5.450%	2012	Dec	Sinker			370,000	0	0	370,000
	011832LB6	5.450%	2013	Jun	Sinker			380,000	0	0	380,000
	011832LB6	5.450%	2013	Dec	Sinker			390,000	0	0	390,000
	011832LB6	5.450%	2014	Jun	Sinker			400,000	0	0	400,000
	011832LB6	5.450%	2014	Dec	Sinker			405,000	0	0	405,000
	011832LB6	5.450%	2015	Jun	Sinker			420,000	0	0	420,000
	011832LB6	5.450%	2015	Dec	Term			410,000	0	0	410,000
							E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**
E001C	**Mortgage Revenue Bonds, 2000 Series C**				**Exempt**	Fund: **484**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* / *AAA*
	011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Fund: **484**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0	0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	0	585,000
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	0	620,000
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0	1,110,000
011832LJ9	5.800%	2027	Dec	Sinker	AMT		1,720,000	0	785,000	935,000
011832LJ9	5.800%	2028	Jun	Sinker	AMT		3,030,000	0	1,375,000	1,655,000
011832LJ9	5.800%	2028	Dec	Sinker	AMT		3,115,000	0	1,415,000	1,700,000
011832LJ9	5.800%	2029	Jun	Term	AMT		3,200,000	0	1,455,000	1,745,000
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$1,570,000**	**$28,695,000**	**$38,520,000**
E001D Mortgage Revenue Bonds, 2000 Series D				**Taxable**	Fund: **484**	Yield: **N/A**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LK6	7.000%	2003	Dec	Serial			1,000,000	0	1,000,000	0
011832LL4	7.070%	2004	Dec	Serial			1,000,000	0	1,000,000	0
011832LM2	7.170%	2005	Dec	Serial			1,000,000	0	1,000,000	0
011832LV2	7.250%	2006	Dec	Serial			1,000,000	0	1,000,000	0
011832LW0	7.300%	2007	Dec	Serial			1,000,000	0	1,000,000	0
011832LT7	7.320%	2008	Jun	Sinker			490,000	0	345,000	145,000
011832LT7	7.320%	2008	Dec	Sinker			515,000	0	365,000	150,000
011832LT7	7.320%	2009	Jun	Sinker			535,000	0	375,000	160,000
011832LT7	7.320%	2009	Dec	Sinker			550,000	0	385,000	165,000
011832LT7	7.320%	2010	Jun	Sinker			565,000	0	395,000	170,000
011832LT7	7.320%	2010	Dec	Sinker			585,000	0	405,000	180,000
011832LT7	7.320%	2011	Jun	Sinker			615,000	0	430,000	185,000
011832LT7	7.320%	2011	Dec	Sinker			635,000	0	440,000	195,000
011832LT7	7.320%	2012	Jun	Sinker			660,000	0	460,000	200,000
011832LT7	7.320%	2012	Dec	Sinker			660,000	0	460,000	200,000
011832LT7	7.320%	2013	Jun	Sinker			685,000	0	475,000	210,000
011832LT7	7.320%	2013	Dec	Sinker			710,000	0	495,000	215,000
011832LT7	7.320%	2014	Jun	Sinker			735,000	0	510,000	225,000
011832LT7	7.320%	2014	Dec	Sinker			770,000	0	535,000	235,000
011832LT7	7.320%	2015	Jun	Sinker			790,000	0	550,000	240,000
011832LT7	7.320%	2015	Dec	Sinker			840,000	0	585,000	255,000
011832LT7	7.320%	2016	Jun	Sinker			890,000	0	620,000	270,000
011832LT7	7.320%	2016	Dec	Sinker			920,000	0	640,000	280,000
011832LT7	7.320%	2017	Jun	Sinker			960,000	0	665,000	295,000
011832LT7	7.320%	2017	Dec	Sinker			995,000	0	695,000	300,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys*	*Fitch*
E001D Mortgage Revenue Bonds, 2000 Series D				**Taxable**	Fund: **484**	Yield: **N/A**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa*	*AAA*
011832LT7	7.320%	2018	Jun	Sinker			1,020,000	0	710,000		310,000
011832LT7	7.320%	2018	Dec	Sinker			1,060,000	0	735,000		325,000
011832LT7	7.320%	2019	Jun	Sinker			1,075,000	0	750,000		325,000
011832LT7	7.320%	2019	Dec	Sinker			1,120,000	0	775,000		345,000
011832LT7	7.320%	2020	Jun	Sinker			1,160,000	0	805,000		355,000
011832LT7	7.320%	2020	Dec	Term			1,200,000	0	825,000		375,000
						E001D Total	**$25,740,000**	**$0**	**$19,430,000**		**$6,310,000**
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa*	*AAA*
011832NN8	4.400%	2002	Jun	Sinker			40,000	40,000	0		0
011832NN8	4.400%	2002	Dec	Sinker			155,000	155,000	0		0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0		0
011832NN8	4.400%	2003	Jun	Sinker			160,000	150,000	10,000		0
011832NN8	4.400%	2003	Dec	Sinker			160,000	145,000	15,000		0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000		0
011832NN8	4.400%	2004	Jun	Sinker			165,000	140,000	25,000		0
011832NN8	4.400%	2004	Dec	Sinker			165,000	130,000	35,000		0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000		0
011832NN8	4.400%	2005	Jun	Sinker			170,000	120,000	50,000		0
011832NN8	4.400%	2005	Dec	Sinker			175,000	105,000	70,000		0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000		0
011832NN8	4.400%	2006	Jun	Sinker			175,000	0	75,000		100,000
011832NE8	3.500%	2006	Dec	Serial			545,000	0	10,000		535,000
011832NN8	4.400%	2006	Dec	Sinker			180,000	0	75,000		105,000
011832NN8	4.400%	2007	Jun	Sinker			185,000	0	75,000		110,000
011832NN8	4.400%	2007	Dec	Sinker			190,000	0	75,000		115,000
011832NF5	3.700%	2007	Dec	Serial			560,000	0	10,000		550,000
011832NN8	4.400%	2008	Jun	Sinker			195,000	0	75,000		120,000
011832NG3	3.900%	2008	Dec	Serial			585,000	0	10,000		575,000
011832NN8	4.400%	2008	Dec	Sinker			195,000	0	75,000		120,000
011832NN8	4.400%	2009	Jun	Sinker			205,000	0	75,000		130,000
011832NH1	4.000%	2009	Dec	Serial			610,000	0	10,000		600,000
011832NN8	4.400%	2009	Dec	Sinker			205,000	0	75,000		130,000
011832NN8	4.400%	2010	Jun	Sinker			210,000	0	75,000		135,000
011832NN8	4.400%	2010	Dec	Sinker			215,000	0	75,000		140,000
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000		630,000
011832NN8	4.400%	2011	Jun	Sinker			220,000	0	75,000		145,000
011832NN8	4.400%	2011	Dec	Sinker			225,000	0	75,000		150,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000		660,000
011832NN8	4.400%	2012	Jun	Sinker			230,000	0	75,000		155,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000		340,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000		350,000
011832NN8	4.400%	2012	Dec	Sinker			235,000	0	80,000		155,000
011832NN8	4.400%	2013	Jun	Sinker			240,000	0	85,000		155,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000		360,000
011832NN8	4.400%	2013	Dec	Sinker			250,000	0	95,000		155,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000		365,000
011832NN8	4.400%	2014	Jun	Sinker			260,000	0	105,000		155,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000		375,000
011832NN8	4.400%	2014	Dec	Sinker			265,000	0	105,000		160,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000		385,000
011832NN8	4.400%	2015	Jun	Sinker			270,000	0	105,000		165,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000		395,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000		405,000
011832NN8	4.400%	2015	Dec	Sinker			280,000	0	110,000		170,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000		415,000
011832NN8	4.400%	2016	Jun	Sinker			285,000	0	110,000		175,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys / Fitch	
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa	AAA
011832NN8	4.400%	2016	Dec	Sinker			290,000	0	110,000	180,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000	430,000
011832NN8	4.400%	2017	Jun	Sinker			295,000	0	110,000	185,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000	440,000
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000	450,000
011832NN8	4.400%	2017	Dec	Sinker			305,000	0	110,000	195,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Jun	Sinker			315,000	0	115,000	200,000
011832NN8	4.400%	2018	Dec	Sinker			320,000	0	115,000	205,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000	470,000
011832NN8	4.400%	2019	Jun	Sinker			330,000	0	115,000	215,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000	480,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000	495,000
011832NN8	4.400%	2019	Dec	Sinker			335,000	0	120,000	215,000
011832NN8	4.400%	2020	Jun	Sinker			350,000	0	135,000	215,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000	505,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000	320,000
011832NN8	4.400%	2020	Dec	Sinker			215,000	0	75,000	140,000
011832NN8	4.400%	2021	Jun	Sinker			150,000	0	55,000	95,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000	225,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0	105,000
011832NN8	4.400%	2021	Dec	Sinker			155,000	0	60,000	95,000
011832NM0	5.300%	2021	Dec	Sinker			130,000	0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0	110,000
011832NN8	4.400%	2022	Jun	Sinker			160,000	0	65,000	95,000
011832NM0	5.300%	2022	Jun	Sinker			130,000	0	0	130,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0	110,000
011832NN8	4.400%	2022	Dec	Sinker			170,000	0	70,000	100,000
011832NM0	5.300%	2022	Dec	Sinker			135,000	0	0	135,000
011832NN8	4.400%	2023	Jun	Sinker			170,000	0	70,000	100,000
011832NM0	5.300%	2023	Jun	Sinker			140,000	0	0	140,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0	115,000
011832NM0	5.300%	2023	Dec	Sinker			140,000	0	0	140,000
011832NN8	4.400%	2023	Dec	Sinker			175,000	0	75,000	100,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0	120,000
011832NM0	5.300%	2024	Jun	Sinker			145,000	0	0	145,000
011832NN8	4.400%	2024	Jun	Sinker			175,000	0	75,000	100,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0	125,000
011832NM0	5.300%	2024	Dec	Sinker			150,000	0	0	150,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0	125,000
011832NN8	4.400%	2024	Dec	Sinker			185,000	0	75,000	110,000
011832NM0	5.300%	2025	Jun	Sinker			150,000	0	0	150,000
011832NN8	4.400%	2025	Jun	Sinker			190,000	0	75,000	115,000
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2025	Dec	Sinker			195,000	0	75,000	120,000
011832NM0	5.300%	2025	Dec	Sinker			160,000	0	0	160,000
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0	130,000
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0	135,000
011832NN8	4.400%	2026	Jun	Sinker			195,000	0	75,000	120,000
011832NM0	5.300%	2026	Jun	Sinker			165,000	0	0	165,000
011832NN8	4.400%	2026	Dec	Sinker			205,000	0	75,000	130,000
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0	140,000
011832NM0	5.300%	2026	Dec	Sinker			165,000	0	5,000	160,000
011832NN8	4.400%	2027	Jun	Sinker			210,000	0	75,000	135,000
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000	140,000
011832NM0	5.300%	2027	Jun	Sinker			170,000	0	5,000	165,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										S and P	Moodys Fitch
E011A	**Mortgage Revenue Bonds, 2001 Series A**				**Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA	Aaa AAA
	011832NM0	5.300%	2027	Dec	Sinker			175,000	0	5,000	170,000
	011832NN8	4.400%	2027	Dec	Sinker			220,000	0	75,000	145,000
	011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000	140,000
	011832NN8	4.400%	2028	Jun	Sinker			225,000	0	75,000	150,000
	011832NM0	5.300%	2028	Jun	Sinker			180,000	0	5,000	175,000
	011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000	145,000
	011832NN8	4.400%	2028	Dec	Sinker			230,000	0	75,000	155,000
	011832NM0	5.300%	2028	Dec	Sinker			185,000	0	5,000	180,000
	011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000	150,000
	011832NN8	4.400%	2029	Jun	Sinker			235,000	0	80,000	155,000
	011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000	155,000
	011832NM0	5.300%	2029	Jun	Sinker			190,000	0	5,000	185,000
	011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000	160,000
	011832NN8	4.400%	2029	Dec	Sinker			240,000	0	80,000	160,000
	011832NM0	5.300%	2029	Dec	Sinker			195,000	0	5,000	190,000
	011832NN8	4.400%	2030	Jun	Sinker			260,000	0	100,000	160,000
	011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000	175,000
	011832NM0	5.300%	2030	Jun	Sinker			210,000	0	5,000	205,000
	011832NN8	4.400%	2030	Dec	Sinker			250,000	0	90,000	160,000
	011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000	160,000
	011832NM0	5.300%	2030	Dec	Sinker			205,000	0	5,000	200,000
	011832NM0	5.300%	2031	Jun	Term			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Jun	Sinker			255,000	0	90,000	165,000
	011832NN8	4.400%	2031	Dec	Term			540,000	0	195,000	345,000
							E011A Total	**$32,740,000**	**$2,745,000**	**$5,060,000**	**$24,935,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA	Aaa AAA
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	0	0	60,000
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0	1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT		30,000	0	0	30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0	1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0	740,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT		80,000	0	0	80,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0	755,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0	775,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0	790,000
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0	820,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0	840,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT		100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT		105,000	0	0	105,000
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT		105,000	0	0	105,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										S and P / Moodys / Fitch	
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa	AAA
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0	955,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT		110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT		110,000	0	0	110,000
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2027	Jun	Sinker	AMT		50,000	0	0	50,000
B1	011832NQ1	5.400%	2027	Jun	Sinker	AMT		1,580,000	0	0	1,580,000
B1	011832PB2	5.400%	2027	Dec	Sinker	AMT		55,000	0	0	55,000
B1	011832NQ1	5.400%	2027	Dec	Sinker	AMT		1,620,000	0	0	1,620,000
B1	011832PB2	5.400%	2028	Jun	Sinker	AMT		55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Jun	Sinker	AMT		1,665,000	0	0	1,665,000
B1	011832PB2	5.400%	2028	Dec	Sinker	AMT		55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Dec	Sinker	AMT		1,710,000	0	0	1,710,000
B1	011832NQ1	5.400%	2029	Jun	Sinker	AMT		1,755,000	0	0	1,755,000
B1	011832PB2	5.400%	2029	Jun	Sinker	AMT		60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Dec	Sinker	AMT		1,800,000	0	0	1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinker	AMT		60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Jun	Sinker	AMT		1,855,000	0	0	1,855,000
B1	011832PB2	5.400%	2030	Jun	Sinker	AMT		60,000	0	0	60,000
B1	011832PB2	5.400%	2030	Dec	Sinker	AMT		60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Dec	Sinker	AMT		1,910,000	0	0	1,910,000
B1	011832NQ1	5.400%	2031	Jun	Sinker	AMT		1,955,000	0	0	1,955,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT		65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		2,080,000	0	0	2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinker	AMT		2,120,000	0	1,540,000	580,000
B1	011832PC0	5.450%	2032	Dec	Sinker	AMT		2,185,000	0	1,580,000	605,000
B1	011832PC0	5.450%	2033	Jun	Sinker	AMT		2,240,000	0	1,620,000	620,000
B1	011832PC0	5.450%	2033	Dec	Sinker	AMT		2,305,000	0	1,665,000	640,000
B1	011832PC0	5.450%	2034	Jun	Sinker	AMT		2,370,000	0	1,710,000	660,000
B1	011832PC0	5.450%	2034	Dec	Sinker	AMT		2,435,000	0	1,760,000	675,000
B1	011832PC0	5.450%	2035	Jun	Sinker	AMT		2,505,000	0	1,810,000	695,000
B1	011832PC0	5.450%	2035	Dec	Sinker	AMT		2,575,000	0	1,860,000	715,000
B1	011832PC0	5.450%	2036	Jun	Sinker	AMT		2,645,000	0	1,915,000	730,000
B1	011832PC0	5.450%	2036	Dec	Sinker	AMT		2,715,000	0	1,960,000	755,000
B1	011832PC0	5.450%	2037	Jun	Sinker	AMT		2,795,000	0	2,020,000	775,000
B1	011832PC0	5.450%	2037	Dec	Sinker	AMT		2,720,000	0	1,960,000	760,000
B1	011832PC0	5.450%	2038	Jun	Sinker	AMT		2,800,000	0	2,025,000	775,000
B1	011832PC0	5.450%	2038	Dec	Sinker	AMT		2,875,000	0	2,080,000	795,000
B1	011832PC0	5.450%	2039	Jun	Sinker	AMT		2,955,000	0	2,130,000	825,000
B1	011832PC0	5.450%	2039	Dec	Sinker	AMT		3,040,000	0	2,195,000	845,000
B1	011832PC0	5.450%	2040	Jun	Sinker	AMT		3,125,000	0	2,255,000	870,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										*S and P*	*Moodys* *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
B1	011832PC0	5.450%	2040	Dec	Sinker	AMT		3,210,000	0	2,320,000	890,000
B1	011832PC0	5.450%	2041	Jun	Sinker	AMT		1,650,000	0	1,190,000	460,000
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT		1,655,000	0	1,195,000	460,000
							E011B Total	**$104,450,000**	**$0**	**$36,975,000**	**$67,475,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Fund: **486**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**
E021B	**Home Mortgage Revenue Bonds, 2002 Series B**				**Taxable**	Fund: **486**	Yield: **N/A**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
	011832PY2		2036	Dec	Serial		VRDO	30,000,000	0	5,745,000	24,255,000
							E021B Total	**$30,000,000**	**$0**	**$5,745,000**	**$24,255,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Fund: **487**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AAA*	*Aaa* *AAA*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	0	0	490,000
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	0	0	770,000
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	0	0	785,000
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	0	0	800,000
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	0	0	810,000
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	0	0	825,000
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	0	0	840,000
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	0	0	855,000
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	0	0	875,000
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	0	0	890,000
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	0	0	910,000
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	0	925,000
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	0	945,000
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	0	965,000
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	0	985,000
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	0	1,005,000
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	0	1,030,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	0	1,050,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	0	1,075,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	0	1,100,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	0	1,120,000
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	0	1,150,000
	011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	0	1,175,000
	011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	0	1,205,000
	011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	0	1,230,000
	011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	0	1,260,000
	011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	0	1,290,000
	011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	0	1,320,000
	011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	0	1,365,000
	011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	0	1,400,000
	011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	0	1,430,000
	011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	0	1,480,000
	011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	0	1,500,000
	011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	0	1,550,000
	011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	0	1,585,000
	011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	0	1,625,000
	011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	0	1,660,000
	011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	0	1,700,000
	011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	0	1,740,000
	011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	0	1,785,000
	011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	0	1,825,000
	011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	0	1,870,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds								*S and P*	*Moodys*	*Fitch*
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Fund: **487**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AAA*	*Aaa* *AAA*
011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	0	1,915,000
011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	0	1,960,000
011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	0	905,000
011832L75	5.000%	2028	Jun	Sinker	AMT		1,100,000	0	0	1,100,000
011832L75	5.000%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	0	485,000
011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	0	500,000
011832L75	5.000%	2029	Jun	Sinker	AMT		1,605,000	0	0	1,605,000
011832L75	5.000%	2029	Dec	Sinker	AMT		1,645,000	0	0	1,645,000
011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	0	510,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	0	520,000
011832L75	5.000%	2030	Jun	Sinker	AMT		1,690,000	0	0	1,690,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	0	535,000
011832L75	5.000%	2030	Dec	Sinker	AMT		1,725,000	0	0	1,725,000
011832L75	5.000%	2031	Jun	Sinker	AMT		1,770,000	0	0	1,770,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	0	545,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	0	560,000
011832L75	5.000%	2031	Dec	Sinker	AMT		1,815,000	0	0	1,815,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	0	580,000
011832L75	5.000%	2032	Jun	Sinker	AMT		1,860,000	0	0	1,860,000
011832L75	5.000%	2032	Dec	Sinker	AMT		1,905,000	0	0	1,905,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	0	595,000
011832L75	5.000%	2033	Jun	Sinker	AMT		1,950,000	0	0	1,950,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	0	610,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	0	625,000
011832L75	5.000%	2033	Dec	Sinker	AMT		2,000,000	0	0	2,000,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	0	640,000
011832L75	5.000%	2034	Jun	Sinker	AMT		2,045,000	0	0	2,045,000
011832L75	5.000%	2034	Dec	Sinker	AMT		2,100,000	0	0	2,100,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	0	655,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	0	670,000
011832L75	5.000%	2035	Jun	Sinker	AMT		2,150,000	0	0	2,150,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	0	685,000
011832L75	5.000%	2035	Dec	Sinker	AMT		2,205,000	0	0	2,205,000
011832L75	5.000%	2036	Jun	Term	AMT		2,270,000	0	0	2,270,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	0	690,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	0	2,890,000
						E061A Total	**$98,675,000**	**$0**	**$0**	**$98,675,000**
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Fund: **488**	Yield: **4.544%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AAA*	*Aaa* *AAA*
011832L91	3.500%	2007	Jun	Sinker	AMT		615,000	0	0	615,000
011832L91	3.500%	2007	Dec	Term	AMT		625,000	0	0	625,000
011832M25	3.650%	2008	Jun	Sinker	AMT		635,000	0	0	635,000
011832M25	3.650%	2008	Dec	Term	AMT		645,000	0	0	645,000
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	0	0	660,000
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	0	0	670,000
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	0	0	685,000
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	0	695,000
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	0	710,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	0	725,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	0	740,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	0	755,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	0	770,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	0	785,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	0	800,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	0	820,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	0	835,000

FTHB Collateralized & Home Mortgage Revenue Bonds

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	*Moodys* / *Fitch*
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Fund: **488**	Yield: **4.544%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AAA*	*Aaa* / *AAA*
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	0	855,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	0	870,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	0	890,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	0	910,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	0	930,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	0	955,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	0	975,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	0	1,000,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	0	1,025,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	0	1,045,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	0	1,070,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	0	1,095,000
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	0	1,125,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	0	1,150,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	0	1,175,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	0	1,205,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	0	1,235,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	0	1,265,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	0	1,295,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	0	1,325,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	0	1,360,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	0	1,425,000
011832N81	5.000%	2027	Jun	Sinker	AMT		955,000	0	0	955,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	0	505,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	0	515,000
011832N81	5.000%	2027	Dec	Sinker	AMT		980,000	0	0	980,000
011832N81	5.000%	2028	Jun	Sinker	AMT		1,005,000	0	0	1,005,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	0	530,000
011832N81	5.000%	2028	Dec	Sinker	AMT		1,030,000	0	0	1,030,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	0	540,000
011832N81	5.000%	2029	Jun	Sinker	AMT		1,055,000	0	0	1,055,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	0	555,000
011832N81	5.000%	2029	Dec	Sinker	AMT		1,080,000	0	0	1,080,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	0	570,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	0	580,000
011832N81	5.000%	2030	Jun	Sinker	AMT		1,110,000	0	0	1,110,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	0	600,000
011832N81	5.000%	2030	Dec	Sinker	AMT		1,135,000	0	0	1,135,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	0	615,000
011832N81	5.000%	2031	Jun	Sinker	AMT		1,165,000	0	0	1,165,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	0	625,000
011832N81	5.000%	2031	Dec	Sinker	AMT		1,195,000	0	0	1,195,000
011832N81	5.000%	2032	Jun	Sinker	AMT		1,225,000	0	0	1,225,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	0	640,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	0	660,000
011832N81	5.000%	2032	Dec	Sinker	AMT		1,255,000	0	0	1,255,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	0	675,000
011832N81	5.000%	2033	Jun	Sinker	AMT		1,285,000	0	0	1,285,000
011832N81	5.000%	2033	Dec	Sinker	AMT		1,315,000	0	0	1,315,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	0	695,000
011832N81	5.000%	2034	Jun	Sinker	AMT		1,350,000	0	0	1,350,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	0	710,000
011832N81	5.000%	2034	Dec	Sinker	AMT		1,385,000	0	0	1,385,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	0	730,000
011832N81	5.000%	2035	Jun	Sinker	AMT		1,420,000	0	0	1,420,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

FTHB Collateralized & Home Mortgage Revenue Bonds

S and P: AAA Moodys: Aaa Fitch: AAA

E061B Home Mortgage Revenue Bonds, 2006 Series B — **Exempt** — Fund: **488** — Yield: **4.544%** — Delivery: **3/23/2006** — Dated: **3/23/2006**

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	0	745,000
011832N81	5.000%	2035	Dec	Sinker	AMT		1,455,000	0	0	1,455,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	0	765,000
011832N81	5.000%	2036	Jun	Term	AMT		1,490,000	0	0	1,490,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	0	785,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	0	2,330,000
						E061B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
						FTHB Collateralized & Home Mortgage Revenue Bonds Total	**$1,097,499,750**	**$36,245,000**	**$313,580,000**	**$747,674,750**

Veterans Collateralized Mortgage Bonds

S and P: AAA Moodys: Aaa Fitch: AAA

C9711 Veterans Collateralized Bonds, 1997 First — **Exempt** — Fund: **756** — Yield: **5.546%** — Delivery: **11/19/1997** — Dated: **10/1/1997**

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T20	5.550%	1998	Dec	Sinker			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinker			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinker			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinker			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinker			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinker			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinker			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinker			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinker			405,000	245,000	160,000	0
011831T20	5.550%	2003	Jun	Sinker			415,000	215,000	200,000	0
011831T20	5.550%	2003	Dec	Sinker			425,000	170,000	255,000	0
011831T20	5.550%	2004	Jun	Sinker			435,000	115,000	320,000	0
011831T20	5.550%	2004	Dec	Sinker			445,000	105,000	340,000	0
011831T20	5.550%	2005	Jun	Sinker			455,000	105,000	350,000	0
011831T20	5.550%	2005	Dec	Sinker			465,000	75,000	390,000	0
011831T20	5.550%	2006	Jun	Sinker			480,000	0	415,000	65,000
011831T20	5.550%	2006	Dec	Sinker			490,000	0	420,000	70,000
011831T20	5.550%	2007	Jun	Sinker			500,000	0	425,000	75,000
011831T20	5.550%	2007	Dec	Sinker			515,000	0	435,000	80,000
011831T20	5.550%	2008	Jun	Sinker			530,000	0	445,000	85,000
011831T20	5.550%	2008	Dec	Sinker			540,000	0	455,000	85,000
011831T20	5.550%	2009	Jun	Sinker			555,000	0	465,000	90,000
011831T20	5.550%	2009	Dec	Sinker			570,000	0	480,000	90,000
011831T20	5.550%	2010	Jun	Sinker			590,000	0	500,000	90,000
011831T20	5.550%	2010	Dec	Sinker			605,000	0	510,000	95,000
011831T20	5.550%	2011	Jun	Sinker			620,000	0	520,000	100,000
011831T20	5.550%	2011	Dec	Sinker			640,000	0	535,000	105,000
011831T20	5.550%	2012	Jun	Sinker			655,000	0	550,000	105,000
011831T20	5.550%	2012	Dec	Sinker			675,000	0	565,000	110,000
011831T20	5.550%	2013	Jun	Sinker			690,000	0	580,000	110,000
011831T20	5.550%	2013	Dec	Sinker			710,000	0	595,000	115,000
011831T20	5.550%	2014	Jun	Sinker			730,000	0	610,000	120,000
011831T20	5.550%	2014	Dec	Sinker			750,000	0	630,000	120,000
011831T20	5.550%	2015	Jun	Sinker			770,000	0	650,000	120,000
011831T20	5.550%	2015	Dec	Sinker			795,000	0	670,000	125,000
011831T20	5.550%	2016	Jun	Sinker			815,000	0	685,000	130,000
011831T20	5.550%	2016	Dec	Sinker			835,000	0	705,000	130,000
011831T20	5.550%	2017	Jun	Sinker			860,000	0	730,000	130,000
011831T20	5.550%	2017	Dec	Sinker			885,000	0	745,000	140,000
011831T20	5.550%	2018	Jun	Sinker			910,000	0	770,000	140,000
011831T20	5.550%	2018	Dec	Sinker			935,000	0	790,000	145,000
011831T20	5.550%	2019	Jun	Sinker			960,000	0	805,000	155,000
011831T20	5.550%	2019	Dec	Sinker			985,000	0	830,000	155,000
011831T20	5.550%	2020	Jun	Sinker			1,010,000	0	855,000	155,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
Veterans Collateralized Mortgage Bonds										S and P	Moodys	Fitch
C9711	**Veterans Collateralized Bonds, 1997 First**				**Exempt**	Fund: **756**	Yield: **5.546%**	Delivery: **11/19/1997**	Dated: **10/1/1997**	AAA	Aaa	AAA
	011831T20	5.550%	2020	Dec	Sinker			1,040,000	0	870,000		170,000
	011831T20	5.550%	2021	Jun	Sinker			1,070,000	0	895,000		175,000
	011831T20	5.550%	2021	Dec	Sinker			1,100,000	0	925,000		175,000
	011831T20	5.550%	2022	Jun	Sinker			1,135,000	0	960,000		175,000
	011831T20	5.550%	2022	Dec	Sinker			1,165,000	0	985,000		180,000
	011831T20	5.550%	2023	Jun	Sinker			1,200,000	0	1,010,000		190,000
	011831T20	5.550%	2023	Dec	Sinker			1,235,000	0	1,040,000		195,000
	011831T20	5.550%	2024	Jun	Sinker			1,270,000	0	1,075,000		195,000
	011831T20	5.550%	2024	Dec	Sinker			1,305,000	0	1,095,000		210,000
	011831T20	5.550%	2025	Jun	Sinker			1,345,000	0	1,130,000		215,000
	011831T20	5.550%	2025	Dec	Sinker			1,380,000	0	1,160,000		220,000
	011831T20	5.550%	2026	Jun	Sinker			1,420,000	0	1,195,000		225,000
	011831T20	5.550%	2026	Dec	Sinker			1,465,000	0	1,235,000		230,000
	011831T20	5.550%	2027	Jun	Sinker			1,505,000	0	1,270,000		235,000
	011831T20	5.550%	2027	Dec	Sinker			1,550,000	0	1,305,000		245,000
	011831T20	5.550%	2028	Jun	Sinker			1,595,000	0	1,345,000		250,000
	011831T20	5.550%	2028	Dec	Sinker			1,640,000	0	1,385,000		255,000
	011831T20	5.550%	2029	Jun	Sinker			1,685,000	0	1,420,000		265,000
	011831T20	5.550%	2029	Dec	Sinker			1,735,000	0	1,460,000		275,000
	011831T20	5.550%	2030	Jun	Sinker			1,785,000	0	1,505,000		280,000
	011831T20	5.550%	2030	Dec	Sinker			1,835,000	0	1,545,000		290,000
	011831T20	5.550%	2031	Jun	Sinker			1,890,000	0	1,590,000		300,000
	011831T20	5.550%	2031	Dec	Sinker			1,945,000	0	1,640,000		305,000
	011831T20	5.550%	2032	Jun	Sinker			2,000,000	0	1,680,000		320,000
	011831T20	5.550%	2032	Dec	Sinker			2,060,000	0	1,735,000		325,000
	011831T20	5.550%	2033	Jun	Sinker			2,120,000	0	1,790,000		330,000
	011831T20	5.550%	2033	Dec	Sinker			2,185,000	0	1,840,000		345,000
	011831T20	5.550%	2034	Jun	Sinker			2,245,000	0	1,890,000		355,000
	011831T20	5.550%	2034	Dec	Sinker			2,315,000	0	1,950,000		365,000
	011831T20	5.550%	2035	Jun	Sinker			2,380,000	0	2,000,000		380,000
	011831T20	5.550%	2035	Dec	Sinker			2,450,000	0	2,060,000		390,000
	011831T20	5.550%	2036	Jun	Sinker			2,520,000	0	2,125,000		395,000
	011831T20	5.550%	2036	Dec	Sinker			2,595,000	0	2,185,000		410,000
	011831T20	5.550%	2037	Jun	Sinker			2,670,000	0	2,245,000		425,000
	011831T20	5.550%	2037	Dec	Sinker			2,750,000	0	2,320,000		430,000
	011831T20	5.550%	2038	Jun	Sinker			2,830,000	0	2,385,000		445,000
	011831T20	5.550%	2038	Dec	Sinker			2,910,000	0	2,450,000		460,000
	011831T20	5.550%	2039	Jun	Sinker			2,995,000	0	2,515,000		480,000
	011831T20	5.550%	2039	Dec	Term			3,085,000	0	2,595,000		490,000
							C9711 Total	**$100,000,000**	**$3,745,000**	**$81,420,000**		**$14,835,000**
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Fund: **757**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	AAA	Aaa	AAA
11	011831Z49	4.000%	1999	Dec	Term	AMT		435,000	435,000	0		0
11	011831Z64	4.200%	2000	Dec	Term	AMT		455,000	455,000	0		0
11	011831Z80	4.300%	2001	Dec	Term	AMT		475,000	455,000	20,000		0
11	0118312A1	4.400%	2002	Dec	Term	AMT		495,000	415,000	80,000		0
11	0118312C7	4.500%	2003	Dec	Term	AMT		515,000	345,000	170,000		0
11	0118312E3	4.500%	2004	Dec	Term	AMT		535,000	365,000	170,000		0
11	0118312G8	4.625%	2005	Dec	Term	AMT		565,000	380,000	185,000		0
11	0118312J2	4.700%	2006	Jun	Sinker	AMT		290,000	0	95,000		195,000
11	0118312J2	4.700%	2006	Dec	Term	AMT		300,000	0	95,000		205,000
11	0118312L7	4.750%	2007	Jun	Sinker	AMT		305,000	0	100,000		205,000
11	0118312L7	4.750%	2007	Dec	Term	AMT		315,000	0	100,000		215,000
11	0118312N3	4.800%	2008	Jun	Sinker	AMT		320,000	0	100,000		220,000
11	0118312N3	4.800%	2008	Dec	Term	AMT		330,000	0	105,000		225,000
11	0118312Q6	4.875%	2009	Jun	Sinker	AMT		335,000	0	110,000		225,000
11	0118312Q6	4.875%	2009	Dec	Term	AMT		345,000	0	115,000		230,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										*S and P*	*Moodys* *Fitch*
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Fund: **757**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
11	0118312S2	5.000%	2010	Jun	Sinker	AMT		355,000	0	120,000	235,000
11	0118312S2	5.000%	2010	Dec	Term	AMT		360,000	0	120,000	240,000
11	0118312U7	5.000%	2011	Jun	Sinker	AMT		370,000	0	120,000	250,000
11	0118312U7	5.000%	2011	Dec	Term	AMT		380,000	0	125,000	255,000
11	0118312W3	5.100%	2012	Jun	Sinker	AMT		390,000	0	125,000	265,000
11	0118312W3	5.100%	2012	Dec	Term	AMT		400,000	0	125,000	275,000
11	0118312Y9	5.125%	2013	Jun	Sinker	AMT		410,000	0	130,000	280,000
11	0118312Y9	5.125%	2013	Dec	Term	AMT		425,000	0	135,000	290,000
11	0118313J1	5.300%	2014	Jun	Sinker	AMT		435,000	0	135,000	300,000
11	0118313J1	5.300%	2014	Dec	Sinker	AMT		445,000	0	140,000	305,000
11	0118313J1	5.300%	2015	Jun	Sinker	AMT		460,000	0	150,000	310,000
11	0118313J1	5.300%	2015	Dec	Sinker	AMT		470,000	0	155,000	315,000
11	0118313J1	5.300%	2016	Jun	Sinker	AMT		485,000	0	160,000	325,000
11	0118313J1	5.300%	2016	Dec	Sinker	AMT		495,000	0	165,000	330,000
11	0118313J1	5.300%	2017	Jun	Sinker	AMT		510,000	0	165,000	345,000
11	0118313J1	5.300%	2017	Dec	Sinker	AMT		525,000	0	170,000	355,000
11	0118313J1	5.300%	2018	Jun	Sinker	AMT		540,000	0	175,000	365,000
11	0118313J1	5.300%	2018	Dec	Term	AMT		555,000	0	175,000	380,000
11	0118314E1	5.400%	2019	Jun	Sinker	AMT		570,000	0	220,000	350,000
11	0118314E1	5.400%	2019	Dec	Sinker	AMT		585,000	0	225,000	360,000
11	0118314E1	5.400%	2020	Jun	Sinker	AMT		600,000	0	240,000	360,000
11	0118314E1	5.400%	2020	Dec	Sinker	AMT		620,000	0	240,000	380,000
11	0118314E1	5.400%	2021	Jun	Sinker	AMT		635,000	0	245,000	390,000
11	0118314E1	5.400%	2021	Dec	Sinker	AMT		650,000	0	250,000	400,000
11	0118314E1	5.400%	2022	Jun	Sinker	AMT		670,000	0	260,000	410,000
11	0118314E1	5.400%	2022	Dec	Sinker	AMT		690,000	0	265,000	425,000
11	0118314E1	5.400%	2023	Jun	Sinker	AMT		710,000	0	270,000	440,000
11	0118314E1	5.400%	2023	Dec	Sinker	AMT		725,000	0	280,000	445,000
11	0118314E1	5.400%	2024	Jun	Sinker	AMT		745,000	0	295,000	450,000
11	0118314E1	5.400%	2024	Dec	Sinker	AMT		770,000	0	295,000	475,000
11	0118314E1	5.400%	2025	Jun	Sinker	AMT		790,000	0	310,000	480,000
11	0118314E1	5.400%	2025	Dec	Sinker	AMT		810,000	0	310,000	500,000
11	0118314E1	5.400%	2026	Jun	Sinker	AMT		835,000	0	325,000	510,000
11	0118314E1	5.400%	2026	Dec	Sinker	AMT		855,000	0	335,000	520,000
11	0118314E1	5.400%	2027	Jun	Sinker	AMT		880,000	0	340,000	540,000
11	0118314E1	5.400%	2027	Dec	Sinker	AMT		905,000	0	355,000	550,000
11	0118314E1	5.400%	2028	Jun	Sinker	AMT		930,000	0	360,000	570,000
11	0118314E1	5.400%	2028	Dec	Term	AMT		955,000	0	365,000	590,000
11	0118314W1	5.500%	2036	Dec	Term	AMT		19,450,000	0	19,450,000	0
12	0118315D2	5.375%	2037	Jun	Sinker			1,525,000	0	490,000	1,035,000
12	0118315D2	5.375%	2037	Dec	Sinker			1,565,000	0	505,000	1,060,000
12	0118315D2	5.375%	2038	Jun	Sinker			1,610,000	0	520,000	1,090,000
12	0118315D2	5.375%	2038	Dec	Sinker			1,655,000	0	535,000	1,120,000
12	0118315D2	5.375%	2039	Jun	Sinker			1,700,000	0	550,000	1,150,000
12	0118315D2	5.375%	2039	Dec	Sinker			1,745,000	0	560,000	1,185,000
12	0118315D2	5.375%	2040	Jun	Term			1,795,000	0	575,000	1,220,000
							C9811 Total	**$60,000,000**	**$2,850,000**	**$33,005,000**	**$24,145,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Fund: **758**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa* *AAA*
A1	011832BG6	4.300%	2001	Jun	Serial			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT		480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT		505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT		525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT		550,000	435,000	115,000	0

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										S and P / Moodys / Fitch	
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Fund: **758**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	AAA / Aaa	AAA
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	340,000	90,000	0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000	0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	0	95,000	355,000
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	0	130,000	475,000
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	0	100,000	370,000
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	0	140,000	495,000
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	0	105,000	390,000
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	0	140,000	525,000
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000	605,000
A2	011832BD3	6.150%	2016	Jun	Sinker	AMT		1,045,000	0	225,000	820,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000	640,000
A2	011832BD3	6.150%	2017	Jun	Sinker	AMT		1,110,000	0	235,000	875,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000	675,000
A2	011832BD3	6.150%	2018	Jun	Sinker	AMT		1,175,000	0	245,000	930,000
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000	710,000
A2	011832BD3	6.150%	2019	Jun	Sinker	AMT		1,245,000	0	265,000	980,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000	750,000
A2	011832BD3	6.150%	2020	Jun	Sinker	AMT		1,320,000	0	280,000	1,040,000
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		1,395,000	0	300,000	1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	235,000	845,000
A2	011832BE1	6.200%	2022	Jun	Sinker	AMT		1,480,000	0	960,000	520,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	245,000	895,000
A2	011832BE1	6.200%	2023	Jun	Sinker	AMT		1,570,000	0	1,020,000	550,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	260,000	950,000
A2	011832BE1	6.200%	2024	Jun	Sinker	AMT		1,665,000	0	1,085,000	580,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	270,000	1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinker	AMT		1,765,000	0	1,150,000	615,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	290,000	1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinker	AMT		1,875,000	0	1,220,000	655,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	300,000	1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinker	AMT		1,990,000	0	1,295,000	695,000
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	320,000	1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinker	AMT		2,110,000	0	1,375,000	735,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	340,000	1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinker	AMT		2,235,000	0	1,455,000	780,000
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	360,000	1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinker	AMT		2,370,000	0	1,540,000	830,000
A1	011832BZ4	6.150%	2031	Jun	Sinker			1,805,000	0	385,000	1,420,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		2,515,000	0	1,630,000	885,000
A1	011832BZ4	6.150%	2032	Jun	Sinker			1,910,000	0	405,000	1,505,000
A1	011832BZ4	6.150%	2033	Jun	Sinker			2,030,000	0	430,000	1,600,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										S and P	Moodys Fitch
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Fund: **758**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	AAA	Aaa AAA
A1	011832BZ4	6.150%	2034	Jun	Sinker			2,155,000	0	460,000	1,695,000
A1	011832BZ4	6.150%	2035	Jun	Sinker			2,285,000	0	485,000	1,800,000
A1	011832BZ4	6.150%	2036	Jun	Sinker			2,420,000	0	515,000	1,905,000
A1	011832BZ4	6.150%	2037	Jun	Sinker			2,570,000	0	550,000	2,020,000
A1	011832BZ4	6.150%	2038	Jun	Sinker			2,725,000	0	580,000	2,145,000
A1	011832BZ4	6.150%	2039	Jun	Term			2,885,000	0	615,000	2,270,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000	0
							C9911 Total	**$110,000,000**	**$3,940,000**	**$52,650,000**	**$53,410,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Fund: **759**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	AAA	Aaa AAA
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	395,000	125,000	0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	0	185,000	355,000
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	0	45,000	85,000
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	0	200,000	370,000
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	0	50,000	90,000
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	0	210,000	390,000
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	0	50,000	90,000
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	0	220,000	410,000
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	0	55,000	95,000
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	0	230,000	430,000
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	0	55,000	105,000
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	245,000	455,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	55,000	115,000
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	260,000	480,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	65,000	115,000
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	275,000	505,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	65,000	125,000
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	290,000	540,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT		200,000	0	65,000	135,000
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	310,000	570,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT		210,000	0	70,000	140,000
A1	011832HC9	6.250%	2016	Jun	Sinker			930,000	0	325,000	605,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT		220,000	0	70,000	150,000
A1	011832HC9	6.250%	2017	Jun	Sinker			990,000	0	345,000	645,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT		240,000	0	85,000	155,000
A1	011832HC9	6.250%	2018	Jun	Sinker			1,040,000	0	365,000	675,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT		250,000	0	90,000	160,000
A1	011832HC9	6.250%	2019	Jun	Sinker			1,100,000	0	390,000	710,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT		260,000	0	95,000	165,000
A1	011832HC9	6.250%	2020	Jun	Term			1,170,000	0	410,000	760,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT		280,000	0	100,000	180,000
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	430,000	810,000
A2	011832JY9	6.400%	2021	Jun	Sinker	AMT		300,000	0	100,000	200,000
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	460,000	850,000
A2	011832JY9	6.400%	2022	Jun	Sinker	AMT		310,000	0	105,000	205,000
A1	011832HQ8	6.400%	2023	Jun	Sinker			1,390,000	0	485,000	905,000
A2	011832JY9	6.400%	2023	Jun	Sinker	AMT		330,000	0	115,000	215,000
A1	011832HQ8	6.400%	2024	Jun	Sinker			1,480,000	0	520,000	960,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										*S and P*	*Moodys* *Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Fund: **759**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* *AAA*
A2	011832JY9	6.400%	2024	Jun	Sinker	AMT		350,000	0	120,000	230,000
A1	011832HQ8	6.400%	2025	Jun	Sinker			1,560,000	0	540,000	1,020,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT		370,000	0	125,000	245,000
A1	011832HQ8	6.400%	2026	Jun	Sinker			1,660,000	0	580,000	1,080,000
A1	011832HQ8	6.400%	2027	Jun	Sinker			1,760,000	0	615,000	1,145,000
A1	011832HQ8	6.400%	2028	Jun	Sinker			1,860,000	0	645,000	1,215,000
A1	011832HQ8	6.400%	2029	Jun	Sinker			1,970,000	0	690,000	1,280,000
A1	011832HQ8	6.400%	2030	Jun	Sinker			2,090,000	0	735,000	1,355,000
A1	011832HQ8	6.400%	2031	Jun	Sinker			2,220,000	0	775,000	1,445,000
A1	011832HQ8	6.400%	2032	Jun	Term			2,350,000	0	820,000	1,530,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000	0
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	875,000	1,625,000
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	930,000	1,720,000
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	985,000	1,835,000
A1	011832HX3	6.450%	2036	Jun	Sinker			2,990,000	0	2,940,000	50,000
A1	011832HX3	6.450%	2037	Jun	Sinker			3,170,000	0	3,120,000	50,000
A1	011832HX3	6.450%	2038	Jun	Sinker			3,370,000	0	3,320,000	50,000
A1	011832HX3	6.450%	2039	Jun	Term			3,565,000	0	3,510,000	55,000
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000	0
							C0011 Total	**$70,000,000**	**$2,575,000**	**$37,545,000**	**$29,880,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Fund: **760**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa* *AAA*
	011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000	0
	011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000	0
	011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	0	315,000	470,000
	011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	0	325,000	485,000
	011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	0	335,000	510,000
	011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	0	345,000	535,000
	011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	0	365,000	550,000
	011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	380,000	575,000
	011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	390,000	605,000
	011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	410,000	630,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	430,000	660,000
	011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	455,000	695,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	485,000	725,000
	011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	510,000	765,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	530,000	810,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	565,000	850,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	590,000	895,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	615,000	950,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	655,000	995,000
	011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	690,000	1,045,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	725,000	1,105,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	770,000	1,160,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	810,000	1,225,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	855,000	1,290,000
	011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	900,000	1,365,000
	011832PV8	5.650%	2029	Dec	Sinker	AMT		2,390,000	0	975,000	1,415,000
	011832PV8	5.650%	2030	Dec	Sinker	AMT		2,520,000	0	1,020,000	1,500,000
	011832PV8	5.650%	2031	Dec	Sinker	AMT		2,655,000	0	1,065,000	1,590,000
	011832PV8	5.650%	2032	Dec	Sinker	AMT		2,800,000	0	1,120,000	1,680,000
	011832PV8	5.650%	2033	Dec	Sinker	AMT		2,950,000	0	1,175,000	1,775,000
	011832PV8	5.650%	2034	Dec	Term	AMT		3,115,000	0	1,235,000	1,880,000
							C0211 Total	**$50,000,000**	**$1,500,000**	**$19,765,000**	**$28,735,000**

Veterans Collateralized Mortgage Bonds

S and P *Moodys* *Fitch*

C0511 Veterans Collateralized Bonds, 2005 First & Second — **Exempt** — Fund: **761** — Yield: **4.215%** — Delivery: **12/29/2005** — Dated: **12/29/2005** — *AAA/SP-1+* *Aaa/MIG1* *AAA/F1+*

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
11	011832H62	4.800%	2006	Dec	Sinker	AMT		310,000	0	0	310,000
12	011832H70	3.430%	2006	Dec	Note	AMT		145,000,000	0	0	145,000,000
11	011832H62	4.800%	2007	Dec	Sinker	AMT		270,000	0	0	270,000
11	011832H62	4.800%	2008	Dec	Sinker	AMT		280,000	0	0	280,000
11	011832H62	4.800%	2009	Dec	Sinker	AMT		290,000	0	0	290,000
11	011832H62	4.800%	2010	Dec	Sinker	AMT		300,000	0	0	300,000
11	011832H62	4.800%	2011	Dec	Sinker	AMT		310,000	0	0	310,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT		320,000	0	0	320,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT		335,000	0	0	335,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT		350,000	0	0	350,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT		360,000	0	0	360,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT		375,000	0	0	375,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT		395,000	0	0	395,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT		410,000	0	0	410,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT		430,000	0	0	430,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT		445,000	0	0	445,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT		465,000	0	0	465,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT		485,000	0	0	485,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT		510,000	0	0	510,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT		535,000	0	0	535,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT		560,000	0	0	560,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT		585,000	0	0	585,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT		610,000	0	0	610,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT		640,000	0	0	640,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT		670,000	0	0	670,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT		705,000	0	0	705,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT		735,000	0	0	735,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT		770,000	0	0	770,000
11	011832H62	4.800%	2033	Dec	Sinker	AMT		810,000	0	0	810,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT		850,000	0	0	850,000
11	011832H62	4.800%	2035	Dec	Term	AMT		890,000	0	0	890,000
							C0511 Total	**$160,000,000**	**$0**	**$0**	**$160,000,000**
							Veterans Collateralized Mortgage Bonds Total	**$550,000,000**	**$14,610,000**	**$224,385,000**	**$311,005,000**

Multifamily Housing Development Bonds

S and P *Moodys* *Fitch*

HD97A Housing Development Bonds, 1997 Series A — **Exempt** — Fund: **260** — Yield: **5.614%** — Delivery: **10/23/1997** — Dated: **10/15/1997** — *AA-* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831H31	4.000%	1998	Dec	Serial			85,000	85,000	0	0
011831H49	4.150%	1999	Dec	Serial			90,000	90,000	0	0
011831H56	4.300%	2000	Dec	Serial			90,000	90,000	0	0
011831H64	4.400%	2001	Dec	Serial			95,000	95,000	0	0
011831H72	4.500%	2002	Dec	Serial			100,000	100,000	0	0
011831H80	4.600%	2003	Dec	Serial			105,000	105,000	0	0
011831H98	4.700%	2004	Dec	Serial			110,000	110,000	0	0
011831J21	4.800%	2005	Dec	Serial			115,000	115,000	0	0
011831J39	4.900%	2006	Dec	Serial			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial			125,000	0	0	125,000
011831J54	5.650%	2020	Dec	Term			2,425,000	0	2,425,000	0
011831J62	5.700%	2029	Dec	Term			3,050,000	0	3,050,000	0
						HD97A Total	**$6,510,000**	**$790,000**	**$5,475,000**	**$245,000**

HD97B Housing Development Bonds, 1997 Series B — **Exempt** — Fund: **260** — Yield: **5.709%** — Delivery: **10/23/1997** — Dated: **10/15/1997** — *AA-* *Aa2* *AA+*

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831J70	4.100%	1998	Dec	Serial	AMT		215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial	AMT		225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial	AMT		235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial	AMT		245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial	AMT		255,000	255,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P / Moodys	Fitch
HD97B Housing Development Bonds, 1997 Series B				**Exempt**	Fund: **260**	Yield: **5.709%**	Delivery: **10/23/1997**	Dated: **10/15/1997**	AA- / Aa2	AA+
011831K45	4.700%	2003	Dec	Serial	AMT		270,000	270,000	0	0
011831K52	4.800%	2004	Dec	Serial	AMT		280,000	280,000	0	0
011831K60	4.900%	2005	Dec	Serial	AMT		295,000	295,000	0	0
011831K78	5.000%	2006	Dec	Serial	AMT		310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial	AMT		325,000	0	0	325,000
011831K94	5.700%	2017	Dec	Term	AMT		4,430,000	0	4,430,000	0
011831L28	5.800%	2029	Dec	Term	AMT		9,915,000	0	9,915,000	0
						HD97B Total	**$17,000,000**	**$2,020,000**	**$14,345,000**	**$635,000**
HD97C Housing Development Bonds, 1997 Series C				**Taxable**	Fund: **260**	Yield: **N/A**	Delivery: **10/23/1997**	Dated: **10/15/1997**	AA- / Aa2	AA+
011831L36	6.800%	1998	Dec	Sinker			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinker			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinker			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinker			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinker			270,000	270,000	0	0
011831L36	6.800%	2003	Dec	Sinker			290,000	290,000	0	0
011831L36	6.800%	2004	Dec	Sinker			310,000	310,000	0	0
011831L36	6.800%	2005	Dec	Sinker			330,000	330,000	0	0
011831L36	6.800%	2006	Dec	Sinker			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term			380,000	0	0	380,000
011831L44	7.350%	2017	Dec	Term			5,710,000	0	5,710,000	0
011831L51	7.550%	2029	Dec	Term			15,335,000	0	15,335,000	0
						HD97C Total	**$23,895,000**	**$2,115,000**	**$21,045,000**	**$735,000**
HD99A Housing Development Bonds, 1999 Series A				**Exempt**	Fund: **260**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	AAA / Aaa	AAA
011832EU2	4.100%	2000	Dec	Serial			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial			25,000	25,000	0	0
011832EY4	4.750%	2004	Dec	Serial			30,000	30,000	0	0
011832EZ1	4.850%	2005	Dec	Serial			30,000	30,000	0	0
011832FA5	4.950%	2006	Dec	Serial			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinker			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinker			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinker			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinker			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinker			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinker			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinker			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinker			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinker			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinker			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$160,000**	**$0**	**$1,515,000**

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P / Moodys / Fitch	
HD99B Housing Development Bonds, 1999 Series B				**Exempt**	Fund: **260**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	AAA / Aaa	AAA
011832FG2	4.200%	2000	Dec	Serial	AMT		65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial	AMT		70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial	AMT		75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial	AMT		80,000	80,000	0	0
011832FL1	4.850%	2004	Dec	Serial	AMT		80,000	80,000	0	0
011832FM9	4.950%	2005	Dec	Serial	AMT		85,000	85,000	0	0
011832FN7	5.000%	2006	Dec	Serial	AMT		90,000	0	0	90,000
011832FP2	5.100%	2007	Dec	Serial	AMT		95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial	AMT		100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial	AMT		105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinker	AMT		110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinker	AMT		120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinker	AMT		125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinker	AMT		135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinker	AMT		140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinker	AMT		150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinker	AMT		160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinker	AMT		170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinker	AMT		180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinker	AMT		195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinker	AMT		205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinker	AMT		220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinker	AMT		230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinker	AMT		245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinker	AMT		265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinker	AMT		280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinker	AMT		295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinker	AMT		315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinker	AMT		335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term	AMT		360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$455,000**	**$0**	**$4,625,000**
HD99C Housing Development Bonds, 1999 Series C (GP)				**Exempt**	Fund: **260**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	AAA / Aaa	AAA
011832FU1	4.100%	2000	Dec	Serial			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial			785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial			820,000	820,000	0	0
011832FZ0	4.850%	2005	Dec	Serial			860,000	860,000	0	0
011832GA4	4.875%	2006	Dec	Serial			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinker			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinker			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinker			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinker			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinker			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinker			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinker			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinker			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinker			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinker			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinker			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinker			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinker			2,410,000	0	0	2,410,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P / Moodys	Fitch
HD99C Housing Development Bonds, 1999 Series C (GP)				**Exempt**	Fund: **260**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	AAA / Aaa	AAA
011832GF3	6.200%	2024	Dec	Sinker			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinker			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinker			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinker			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinker			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$4,625,000**	**$0**	**$45,375,000**
HD00B Housing Development Bonds, 2000 Series B (GP)				**Exempt**	Fund: **260**	Yield: **VRDO**	Delivery: **12/13/2000**	Dated: **12/13/2000**	AA-/A-1+ / Aa2/VMIG 1	AA+/F1+
011832LY6		2030	Dec	Serial		VRDO	41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AAA / Aaa	AAA
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0	0
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	0	0	70,000
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	0	0	70,000
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	0	0	70,000
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	0	0	75,000
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* *AAA*
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$400,000**	**$4,690,000**	**$3,350,000**
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* *AAA*
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0
011832RD6	2.850%	2006	Jun	Serial			155,000	0	0	155,000
011832RE4	2.850%	2006	Dec	Serial			165,000	0	0	165,000
011832RF1	3.250%	2007	Jun	Serial			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* / *Fitch*
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$910,000**	**$0**	**$7,780,000**
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832RU8	1.600%	2003	Jun	Serial			585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial			595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial			595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial			605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial			610,000	610,000	0	0
011832RZ7	2.450%	2005	Dec	Serial			620,000	620,000	0	0
011832SA1	2.850%	2006	Jun	Serial			630,000	0	0	630,000
011832SB9	2.850%	2006	Dec	Serial			640,000	0	0	640,000
011832SC7	3.250%	2007	Jun	Serial			650,000	0	0	650,000
011832SD5	3.250%	2007	Dec	Serial			665,000	0	0	665,000
011832SE3	3.550%	2008	Jun	Serial			670,000	0	0	670,000
011832SF0	3.550%	2008	Dec	Serial			685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial			700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial			710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial			730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial			740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial			755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial			775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial			790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial			805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial			825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial			845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial			870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial			885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial			915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial			935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker			955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker			985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker			1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinker			1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker			1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker			1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker			1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker			1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker			1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker			1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker			1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker			1,260,000	0	0	1,260,000
011832TB8	5.150%	2022	Jun	Serial			440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinker			860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term			1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinker			840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinker			525,000	0	0	525,000
011832SR4	5.250%	2023	Dec	Sinker			540,000	0	0	540,000
011832TC6	5.250%	2023	Dec	Sinker			860,000	0	0	860,000
011832TC6	5.250%	2024	Jun	Sinker			880,000	0	0	880,000
011832SR4	5.250%	2024	Jun	Sinker			555,000	0	0	555,000

AHFC SUMMARY OF BONDS OUTSTANDING

Multifamily Housing Development Bonds

S and P *Moodys* *Fitch*

HD02C **Housing Development Bonds, 2002 Series C (GP)** **Exempt** Fund: **260** Yield: **5.075%** Delivery: **9/5/2002** Dated: **9/5/2002** *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832SR4	5.250%	2024	Dec	Sinker			570,000	0	0	570,000
011832TC6	5.250%	2024	Dec	Sinker			905,000	0	0	905,000
011832SR4	5.250%	2025	Jun	Sinker			585,000	0	0	585,000
011832TC6	5.250%	2025	Jun	Sinker			925,000	0	0	925,000
011832TC6	5.250%	2025	Dec	Sinker			955,000	0	0	955,000
011832SR4	5.250%	2025	Dec	Sinker			600,000	0	0	600,000
011832SR4	5.250%	2026	Jun	Sinker			615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinker			980,000	0	0	980,000
011832SR4	5.250%	2026	Dec	Sinker			630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinker			1,005,000	0	0	1,005,000
011832SR4	5.250%	2027	Jun	Sinker			645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinker			1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Dec	Sinker			665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinker			1,060,000	0	0	1,060,000
011832SR4	5.250%	2028	Jun	Sinker			680,000	0	0	680,000
011832TC6	5.250%	2028	Jun	Sinker			1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Dec	Sinker			700,000	0	0	700,000
011832TC6	5.250%	2028	Dec	Sinker			1,115,000	0	0	1,115,000
011832SR4	5.250%	2029	Jun	Sinker			720,000	0	0	720,000
011832TC6	5.250%	2029	Jun	Sinker			1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Dec	Sinker			740,000	0	0	740,000
011832TC6	5.250%	2029	Dec	Sinker			1,170,000	0	0	1,170,000
011832TC6	5.250%	2030	Jun	Sinker			1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinker			755,000	0	0	755,000
011832TC6	5.250%	2030	Dec	Sinker			1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinker			780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinker			1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinker			800,000	0	0	800,000
011832SR4	5.250%	2031	Dec	Sinker			815,000	0	0	815,000
011832TC6	5.250%	2031	Dec	Sinker			1,300,000	0	0	1,300,000
011832TC6	5.250%	2032	Jun	Term			1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Jun	Sinker			850,000	0	0	850,000
011832SR4	5.250%	2032	Dec	Term			2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$3,610,000**	**$0**	**$66,390,000**

HD02D **Housing Development Bonds, 2002 Series D (GP)** **Exempt** Fund: **260** Yield: **VRDO** Delivery: **9/5/2002** Dated: **9/5/2002** *AAA/A-1+* *Aaa/VMIG-1* *AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832TD4		2003	Jun	Sinker		VRDO	290,000	290,000	0	0
011832TD4		2003	Dec	Sinker		VRDO	290,000	290,000	0	0
011832TD4		2004	Jun	Sinker		VRDO	300,000	300,000	0	0
011832TD4		2004	Dec	Sinker		VRDO	300,000	300,000	0	0
011832TD4		2005	Jun	Sinker		VRDO	310,000	310,000	0	0
011832TD4		2005	Dec	Sinker		VRDO	310,000	310,000	0	0
011832TD4		2006	Jun	Sinker		VRDO	320,000	0	0	320,000
011832TD4		2006	Dec	Sinker		VRDO	325,000	0	0	325,000
011832TD4		2007	Jun	Sinker		VRDO	325,000	0	0	325,000
011832TD4		2007	Dec	Sinker		VRDO	340,000	0	0	340,000
011832TD4		2008	Jun	Sinker		VRDO	340,000	0	0	340,000
011832TD4		2008	Dec	Sinker		VRDO	345,000	0	0	345,000
011832TD4		2009	Jun	Sinker		VRDO	355,000	0	0	355,000
011832TD4		2009	Dec	Sinker		VRDO	360,000	0	0	360,000
011832TD4		2010	Jun	Sinker		VRDO	365,000	0	0	365,000
011832TD4		2010	Dec	Sinker		VRDO	370,000	0	0	370,000
011832TD4		2011	Jun	Sinker		VRDO	380,000	0	0	380,000
011832TD4		2011	Dec	Sinker		VRDO	385,000	0	0	385,000
011832TD4		2012	Jun	Sinker		VRDO	390,000	0	0	390,000
011832TD4		2012	Dec	Sinker		VRDO	400,000	0	0	400,000
011832TD4		2013	Jun	Sinker		VRDO	405,000	0	0	405,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P / Moodys	Fitch
HD02D Housing Development Bonds, 2002 Series D (GP)				**Exempt**	Fund: **260**	Yield: **VRDO**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AAA/A-1+ / Aaa/VMIG-1	AAA/F1+
011832TD4		2013	Dec	Sinker		VRDO	415,000	0	0	415,000
011832TD4		2014	Jun	Sinker		VRDO	420,000	0	0	420,000
011832TD4		2014	Dec	Sinker		VRDO	430,000	0	0	430,000
011832TD4		2015	Jun	Sinker		VRDO	435,000	0	0	435,000
011832TD4		2015	Dec	Sinker		VRDO	440,000	0	0	440,000
011832TD4		2016	Jun	Sinker		VRDO	450,000	0	0	450,000
011832TD4		2016	Dec	Sinker		VRDO	460,000	0	0	460,000
011832TD4		2017	Jun	Sinker		VRDO	465,000	0	0	465,000
011832TD4		2017	Dec	Sinker		VRDO	475,000	0	0	475,000
011832TD4		2018	Jun	Sinker		VRDO	480,000	0	0	480,000
011832TD4		2018	Dec	Sinker		VRDO	495,000	0	0	495,000
011832TD4		2019	Jun	Sinker		VRDO	500,000	0	0	500,000
011832TD4		2019	Dec	Sinker		VRDO	505,000	0	0	505,000
011832TD4		2020	Jun	Sinker		VRDO	520,000	0	0	520,000
011832TD4		2020	Dec	Sinker		VRDO	525,000	0	0	525,000
011832TD4		2021	Jun	Sinker		VRDO	535,000	0	0	535,000
011832TD4		2021	Dec	Sinker		VRDO	545,000	0	0	545,000
011832TD4		2022	Jun	Sinker		VRDO	555,000	0	0	555,000
011832TD4		2022	Dec	Sinker		VRDO	565,000	0	0	565,000
011832TD4		2023	Jun	Sinker		VRDO	575,000	0	0	575,000
011832TD4		2023	Dec	Sinker		VRDO	585,000	0	0	585,000
011832TD4		2024	Jun	Sinker		VRDO	595,000	0	0	595,000
011832TD4		2024	Dec	Sinker		VRDO	605,000	0	0	605,000
011832TD4		2025	Jun	Sinker		VRDO	615,000	0	0	615,000
011832TD4		2025	Dec	Sinker		VRDO	625,000	0	0	625,000
011832TD4		2026	Jun	Sinker		VRDO	635,000	0	0	635,000
011832TD4		2026	Dec	Sinker		VRDO	650,000	0	0	650,000
011832TD4		2027	Jun	Sinker		VRDO	660,000	0	0	660,000
011832TD4		2027	Dec	Sinker		VRDO	670,000	0	0	670,000
011832TD4		2028	Jun	Sinker		VRDO	685,000	0	0	685,000
011832TD4		2028	Dec	Sinker		VRDO	695,000	0	0	695,000
011832TD4		2029	Jun	Sinker		VRDO	705,000	0	0	705,000
011832TD4		2029	Dec	Sinker		VRDO	720,000	0	0	720,000
011832TD4		2030	Jun	Sinker		VRDO	730,000	0	0	730,000
011832TD4		2030	Dec	Sinker		VRDO	745,000	0	0	745,000
011832TD4		2031	Jun	Sinker		VRDO	760,000	0	0	760,000
011832TD4		2031	Dec	Sinker		VRDO	770,000	0	0	770,000
011832TD4		2032	Jun	Sinker		VRDO	785,000	0	0	785,000
011832TD4		2032	Dec	Sinker		VRDO	800,000	0	0	800,000
011832TD4		2033	Jun	Sinker		VRDO	810,000	0	0	810,000
011832TD4		2033	Dec	Sinker		VRDO	825,000	0	0	825,000
011832TD4		2034	Jun	Sinker		VRDO	845,000	0	0	845,000
011832TD4		2034	Dec	Sinker		VRDO	855,000	0	0	855,000
011832TD4		2035	Jun	Sinker		VRDO	870,000	0	0	870,000
011832TD4		2035	Dec	Sinker		VRDO	885,000	0	0	885,000
011832TD4		2036	Jun	Sinker		VRDO	900,000	0	0	900,000
011832TD4		2036	Dec	Sinker		VRDO	920,000	0	0	920,000
011832TD4		2037	Jun	Term		VRDO	930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$1,800,000**	**$0**	**$36,070,000**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Fund: **260**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AAA / Aaa	AAA
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	0	0	720,000
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	0	0	745,000
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	0	0	775,000
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	0	0	815,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Fund: **260**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* *AAA*
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$1,355,000**	**$0**	**$31,705,000**
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Fund: **260**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* *AAA*
011832VX7	1.200%	2004	Dec	Serial			955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial			1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial			1,375,000	0	0	1,375,000
011832WA6	2.100%	2007	Dec	Serial			1,405,000	0	0	1,405,000
011832WB4	2.500%	2008	Dec	Serial			1,440,000	0	0	1,440,000
011832WC2	2.750%	2009	Dec	Serial			1,470,000	0	0	1,470,000
011832WD0	3.050%	2010	Dec	Serial			1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial			1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial			1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial			1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial			1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial			1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial			1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker			525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker			1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term			530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term			1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker			105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker			1,840,000	0	0	1,840,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P	Moodys Fitch
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Fund: **260**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AAA	Aaa AAA
011832WV0	4.650%	2020	Jun	Sinker			110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker			1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker			115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker			2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker			120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker			2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term			120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term			2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker			145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker			1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker			155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker			1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term			150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term			1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker			60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker			1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinker			60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker			1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinker			65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker			1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinker			70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker			1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinker			70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker			2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term			75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term			2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$2,310,000**	**$0**	**$49,715,000**
HD04C Housing Development Bonds, 2004 Series C				**Taxable**	Fund: **260**	Yield: **N/A**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AAA	Aaa AAA
011832WY4		2035	Dec	Serial		AUCT	42,125,000	0	26,700,000	15,425,000
						HD04C Total	**$42,125,000**	**$0**	**$26,700,000**	**$15,425,000**
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Fund: **260**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	AAA	Aaa AAA
011832XA5	3.650%	2008	Jun	Serial			220,000	0	0	220,000
011832XB3	3.780%	2008	Dec	Serial			410,000	0	0	410,000
011832XC1	3.940%	2009	Jun	Serial			430,000	0	0	430,000
011832XD9	4.020%	2009	Dec	Serial			445,000	0	0	445,000
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0	455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P / Moodys	Fitch
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Fund: **260**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	AAA / Aaa	AAA
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$0**	**$0**	**$105,000,000**
						Multifamily Housing Development Bonds Total	**$503,075,000**	**$20,550,000**	**$72,255,000**	**$410,270,000**
General Housing Purpose Bonds									S and P / Moodys	Fitch
GH92A General Housing Purpose Bonds, 1992 Series A				**Exempt**	Fund: **642**	Yield: **6.405%**	Delivery: **10/22/1992**	Dated: **10/1/1992**	AA- / Aa2	AA+
011831HF4	3.100%	1993	Dec	Serial			3,535,000	3,535,000	0	0
011831HG2	3.800%	1994	Dec	Serial			3,610,000	3,610,000	0	0
011831HH0	4.200%	1995	Dec	Serial			3,720,000	3,720,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys* *Fitch*
GH92A	**General Housing Purpose Bonds, 1992 Series A**				**Exempt**	Fund: **642**	Yield: **6.405%**	Delivery: **10/22/1992**	Dated: **10/1/1992**	*AA-*	*Aa2* *AA+*
	011831HJ6	4.650%	1996	Dec	Serial			5,045,000	5,045,000	0	0
	011831HK3	4.800%	1997	Dec	Serial			5,180,000	5,180,000	0	0
	011831HL1	5.050%	1998	Dec	Serial			5,025,000	5,025,000	0	0
	011831HM9	5.300%	1999	Dec	Serial			3,315,000	3,315,000	0	0
	011831HN7	5.450%	2000	Dec	Serial			3,490,000	3,490,000	0	0
	011831HP2	5.600%	2001	Dec	Serial			3,685,000	3,685,000	0	0
	011831HQ0	5.700%	2002	Dec	Serial			3,895,000	3,895,000	0	0
	011831HR8	5.800%	2003	Dec	Serial			4,120,000	4,120,000	0	0
	011831HS6	5.900%	2004	Dec	Serial			4,365,000	4,365,000	0	0
	011831HT4	6.000%	2005	Dec	Serial			4,635,000	4,635,000	0	0
	011831HV1	6.100%	2006	Dec	Serial			5,925,000	0	0	5,925,000
	011831HV9	6.200%	2007	Dec	Serial			6,230,000	0	0	6,230,000
	011831HW7	6.250%	2008	Dec	Serial			6,550,000	0	0	6,550,000
	011831HX5	6.375%	2012	Dec	Term			25,870,000	0	25,870,000	0
	011831HY3	6.600%	2023	Dec	Term			101,805,000	0	101,805,000	0
							GH92A Total	**$200,000,000**	**$53,620,000**	**$127,675,000**	**$18,705,000**
GH03A	**General Housing Purpose Bonds, 2003 Series A2**				**Exempt**	Fund: **650**	Yield: **VRDO**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
A2	011832WZ1		2004	Dec	Sinker		VRDO	7,205,000	7,205,000	0	0
A2	011832WZ1		2005	Dec	Sinker		VRDO	5,165,000	5,165,000	0	0
A2	011832WZ1		2006	Dec	Sinker		VRDO	5,350,000	0	0	5,350,000
A2	011832WZ1		2007	Dec	Sinker		VRDO	5,540,000	0	0	5,540,000
A2	011832WZ1		2008	Dec	Sinker		VRDO	5,735,000	0	0	5,735,000
A2	011832WZ1		2009	Dec	Sinker		VRDO	5,940,000	0	0	5,940,000
A2	011832WZ1		2010	Dec	Sinker		VRDO	6,150,000	0	0	6,150,000
A2	011832WZ1		2011	Dec	Sinker		VRDO	4,895,000	0	0	4,895,000
A2	011832WZ1		2012	Dec	Sinker		VRDO	5,190,000	0	0	5,190,000
A2	011832WZ1		2013	Dec	Sinker		VRDO	5,505,000	0	0	5,505,000
A2	011832WZ1		2014	Dec	Sinker		VRDO	5,835,000	0	0	5,835,000
A2	011832WZ1		2015	Dec	Sinker		VRDO	6,180,000	0	0	6,180,000
A2	011832WZ1		2016	Dec	Sinker		VRDO	6,550,000	0	0	6,550,000
A2	011832WZ1		2017	Dec	Sinker		VRDO	6,950,000	0	0	6,950,000
A2	011832WZ1		2018	Dec	Sinker		VRDO	7,365,000	0	0	7,365,000
A2	011832WZ1		2019	Dec	Sinker		VRDO	7,805,000	0	0	7,805,000
A2	011832WZ1		2020	Dec	Sinker		VRDO	8,270,000	0	0	8,270,000
A2	011832WZ1		2021	Dec	Sinker		VRDO	8,770,000	0	0	8,770,000
A2	011832WZ1		2022	Dec	Sinker		VRDO	9,295,000	0	0	9,295,000
A2	011832WZ1		2023	Dec	Sinker		VRDO	9,855,000	0	0	9,855,000
A2	011832WZ1		2024	Dec	Term		VRDO	10,445,000	0	0	10,445,000
							GH03A Total	**$143,995,000**	**$12,370,000**	**$0**	**$131,625,000**
GH03B	**General Housing Purpose Bonds, 2003 Series B**				**Exempt**	Fund: **650**	Yield: **VRDO**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
	011832VD1		2019	Dec	Sinker		VRDO	3,000,000	0	0	3,000,000
	011832VD1		2020	Dec	Sinker		VRDO	3,105,000	0	0	3,105,000
	011832VD1		2021	Dec	Sinker		VRDO	3,215,000	0	0	3,215,000
	011832VD1		2022	Dec	Sinker		VRDO	3,330,000	0	0	3,330,000
	011832VD1		2023	Dec	Term		VRDO	3,445,000	0	0	3,445,000
							GH03B Total	**$16,095,000**	**$0**	**$0**	**$16,095,000**
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Fund: **651**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AAA*	*Aaa* *AAA*
	011832XQ0	2.200%	2006	Jun	Serial			495,000	0	0	495,000
	011832XR8	2.250%	2006	Dec	Serial			500,000	0	0	500,000
	011832XS6	2.400%	2007	Jun	Serial			505,000	0	0	505,000
	011832XT4	2.450%	2007	Dec	Serial			510,000	0	0	510,000
	011832XU1	2.600%	2008	Jun	Serial			515,000	0	0	515,000
	011832XV9	2.650%	2008	Dec	Serial			525,000	0	0	525,000
	011832XW7	2.750%	2009	Jun	Serial			530,000	0	0	530,000
	011832XX5	2.800%	2009	Dec	Serial			540,000	0	0	540,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds									S and P	Moodys	Fitch
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Fund: **651**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	AAA	Aaa AAA
	011832XY3	3.000%	2010	Jun	Serial			545,000	0	0	545,000
	011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0	555,000
	011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
	011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
	011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000
	011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
	011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
	011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
	011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
	011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
	011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
	011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
	011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
	011832YS5	4.250%	2027	Jun	Serial			790,000	0	0	790,000
	011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
	011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
	011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
	011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
	011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
	011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
	011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
	011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
	011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$0**	**$0**	**$143,235,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Fund: **652**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AAA	Aaa AAA
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	0	0	425,000
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	0	0	1,175,000
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	0	0	740,000
B2	011832C83	3.500%	2006	Dec	Serial			885,000	0	0	885,000
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	0	0	1,140,000
B2	011832C91	3.500%	2007	Jun	Serial			515,000	0	0	515,000
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	0	0	1,605,000
B2	011832D25	3.500%	2007	Dec	Serial			75,000	0	0	75,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P / Moodys / Fitch	
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Fund: **652**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AAA / Aaa	AAA
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	0	0	1,705,000
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	0	0	1,740,000
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	0	0	1,085,000
B2	011832D33	3.500%	2009	Jun	Serial			685,000	0	0	685,000
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	0	0	1,800,000
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	0	0	485,000
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	0	0	1,345,000
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	0	0	1,000,000
B2	011832D66	3.250%	2010	Dec	Serial			870,000	0	0	870,000
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0	1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0	1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0	120,000
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0	75,000
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0	1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P / Moodys / Fitch	
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Fund: **652**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AAA / Aaa / AAA	
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$1,595,000**	**$0**	**$146,015,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Fund: **652**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AAA / Aaa / AAA	
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	0	0	20,000
C1	011832A51	2.750%	2006	Dec	Serial			20,000	0	0	20,000
C1	011832A69	2.850%	2007	Jun	Serial			20,000	0	0	20,000
C1	011832A77	2.900%	2007	Dec	Serial			20,000	0	0	20,000
C1	011832A85	3.000%	2008	Jun	Serial			20,000	0	0	20,000
C1	011832A93	3.050%	2008	Dec	Serial			25,000	0	0	25,000
C1	011832B27	3.150%	2009	Jun	Serial			25,000	0	0	25,000
C1	011832B35	3.200%	2009	Dec	Serial			25,000	0	0	25,000
C1	011832B43	3.250%	2010	Jun	Serial			25,000	0	0	25,000
C1	011832B50	3.300%	2010	Dec	Serial			25,000	0	0	25,000
C1	011832B68	3.400%	2011	Jun	Serial			25,000	0	0	25,000
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$25,000**	**$0**	**$16,860,000**

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds									S and P	Moodys Fitch
				General Housing Purpose Bonds Total			**$667,820,000**	**$67,610,000**	**$127,675,000**	**$472,535,000**
General Mortgage Revenue Bonds									S and P	Moodys Fitch
GM97A General Mortgage Revenue Bonds, 1997 Series A				**Exempt**	Fund: **641**	Yield: **6.013%**	Delivery: **4/16/1997**	Dated: **3/1/1997**	*AAA*	*Aaa* *AAA*
011831E59	3.850%	1998	Dec	Serial			2,040,000	2,040,000	0	0
011831E67	4.150%	1999	Dec	Serial			2,120,000	2,120,000	0	0
011831E75	4.400%	2000	Dec	Serial			2,210,000	2,210,000	0	0
011831E83	4.550%	2001	Dec	Serial			2,305,000	2,305,000	0	0
011831E91	4.700%	2002	Dec	Serial			2,410,000	2,410,000	0	0
011831F25	4.800%	2003	Dec	Serial			2,525,000	2,525,000	0	0
011831F33	4.900%	2004	Dec	Serial			2,645,000	2,645,000	0	0
011831F41	5.000%	2005	Dec	Serial			2,775,000	2,775,000	0	0
011831F58	5.100%	2006	Dec	Serial			2,910,000	0	0	2,910,000
011831F66	5.200%	2007	Dec	Serial			3,060,000	0	0	3,060,000
011831F74	5.650%	2012	Dec	Serial			20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	CAB			10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial			49,000,000	0	14,980,000	34,020,000
011831F90	6.000%	2022	Jun	Sinker			27,825,000	0	27,825,000	0
011831F90	6.000%	2024	Dec	Sinker			32,120,000	0	16,455,000	15,665,000
011831F90	6.000%	2027	Jun	Term			30,055,000	0	9,190,000	20,865,000
011831G24	5.950%	2029	Jun	Serial			35,000,000	0	0	35,000,000
011831G32	6.000%	2031	Jun	Sinker			26,840,000	0	0	26,840,000
011831G32	6.000%	2033	Dec	Sinker			30,305,000	0	0	30,305,000
011831G32	6.000%	2036	Dec	Term			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Serial			25,000,000	0	25,000,000	0
011831G57	6.100%	2037	Dec	Term			80,580,000	0	80,580,000	0
						GM97A Total	**$434,910,874**	**$19,030,000**	**$174,030,000**	**$241,850,874**
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Fund: **647**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* *AAA*
0118317N8	4.250%	2001	Jun	Serial			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial			1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial			1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial			1,610,000	1,610,000	0	0
0118317S7	4.750%	2005	Jun	Serial			1,660,000	1,660,000	0	0
0118317T5	4.850%	2006	Jun	Serial			1,700,000	0	0	1,700,000
0118317U2	4.950%	2007	Jun	Serial			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial			1,865,000	0	0	1,865,000
0118317X6	5.800%	2010	Jun	Sinker			310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinker			1,645,000	0	0	1,645,000
0118317X6	5.800%	2010	Dec	Sinker			320,000	0	0	320,000
0118317Y4	5.750%	2010	Dec	Sinker			1,670,000	0	0	1,670,000
0118317X6	5.800%	2011	Jun	Sinker			320,000	0	0	320,000
0118317Y4	5.750%	2011	Jun	Sinker			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Dec	Sinker			325,000	0	0	325,000
0118317Y4	5.750%	2011	Dec	Sinker			1,715,000	0	0	1,715,000
0118317X6	5.800%	2012	Jun	Sinker			330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinker			1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Dec	Sinker			335,000	0	0	335,000
0118317Y4	5.750%	2012	Dec	Sinker			1,770,000	0	0	1,770,000
0118317X6	5.800%	2013	Jun	Sinker			340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinker			1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Dec	Sinker			345,000	0	0	345,000
0118317Y4	5.750%	2013	Dec	Sinker			1,810,000	0	0	1,810,000
0118317X6	5.800%	2014	Jun	Sinker			350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinker			1,840,000	0	0	1,840,000
0118317Y4	5.750%	2014	Dec	Sinker			1,870,000	0	0	1,870,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									S and P / Moodys	Fitch
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Fund: **647**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	AAA / Aaa	AAA
0118317X6	5.800%	2014	Dec	Sinker			355,000	0	0	355,000
0118317X6	5.800%	2015	Jun	Sinker			360,000	0	0	360,000
0118317Y4	5.750%	2015	Jun	Sinker			1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Dec	Sinker			365,000	0	0	365,000
0118317Y4	5.750%	2015	Dec	Sinker			1,920,000	0	0	1,920,000
0118317X6	5.800%	2016	Jun	Sinker			370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinker			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Dec	Sinker			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinker			1,970,000	0	0	1,970,000
0118317X6	5.800%	2017	Jun	Sinker			380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinker			2,000,000	0	0	2,000,000
0118317Y4	5.750%	2017	Dec	Sinker			2,030,000	0	0	2,030,000
0118317X6	5.800%	2017	Dec	Sinker			385,000	0	0	385,000
0118317Y4	5.750%	2018	Jun	Sinker			2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Jun	Sinker			390,000	0	0	390,000
0118317Y4	5.750%	2018	Dec	Sinker			2,085,000	0	0	2,085,000
0118317X6	5.800%	2018	Dec	Term			400,000	0	0	400,000
0118317Y4	5.750%	2019	Jun	Term			2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinker			45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinker			2,505,000	0	0	2,505,000
0118318A5	5.900%	2020	Jun	Sinker			2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Jun	Sinker			45,000	0	0	45,000
0118317Z1	5.900%	2020	Dec	Sinker			45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinker			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2021	Jun	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinker			2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Dec	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinker			2,655,000	0	0	2,655,000
0118317Z1	5.900%	2022	Jun	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinker			2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Dec	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinker			2,735,000	0	0	2,735,000
0118318A5	5.900%	2023	Jun	Sinker			2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Jun	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2023	Dec	Sinker			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2023	Dec	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinker			2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Jun	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2024	Dec	Sinker			2,890,000	0	0	2,890,000
0118317Z1	5.900%	2024	Dec	Sinker			55,000	0	0	55,000
0118317Z1	5.900%	2025	Jun	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2025	Jun	Sinker			2,935,000	0	0	2,935,000
0118317Z1	5.900%	2025	Dec	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinker			2,980,000	0	0	2,980,000
0118317Z1	5.900%	2026	Jun	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinker			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Dec	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinker			3,065,000	0	0	3,065,000
0118318A5	5.900%	2027	Jun	Sinker			3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Jun	Sinker			55,000	0	0	55,000
0118317Z1	5.900%	2027	Dec	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinker			3,155,000	0	0	3,155,000
0118317Z1	5.900%	2028	Jun	Sinker			60,000	0	0	60,000
0118318A5	5.900%	2028	Jun	Sinker			3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Dec	Term			60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinker			3,250,000	0	0	3,250,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									S and P / Moodys	Fitch
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Fund: **647**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	AAA / Aaa	AAA
0118318A5	5.900%	2029	Jun	Term			3,355,000	0	0	3,355,000
0118318B3	6.050%	2035	Jun	Term			44,315,000	0	44,315,000	0
0118318C1	6.050%	2035	Dec	Sinker			4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinker			4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinker			4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinker			4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinker			4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinker			4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinker			4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term			4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinker			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinker			4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinker			4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinker			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinker			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinker			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinker			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinker			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinker			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinker			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinker			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinker			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinker			5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinker			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinker			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinker			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinker			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinker			6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinker			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term			6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$7,870,000**	**$45,070,000**	**$249,760,000**
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Fund: **649**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	AAA / Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial			1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial			1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial			1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker			1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term			1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker			1,900,000	0	0	1,900,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
								S and P	Moodys	Fitch
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Fund: **649**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**		
								AAA	Aaa	AAA
011832TW2	4.700%	2022	Jun	Sinker			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker			2,455,000	0	0	2,455,000
011832UB6	4.750%	2027	Dec	Sinker			1,950,000	0	0	1,950,000
011832TX0	4.800%	2027	Dec	Serial			565,000	0	0	565,000
011832UB6	4.750%	2028	Jun	Sinker			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinker			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker			3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinker			2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial			840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinker			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term			3,250,000	0	0	3,250,000
011832UD2	5.000%	2034	Jun	Sinker			3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Jun	Sinker			245,000	0	0	245,000
011832UD2	5.000%	2034	Dec	Sinker			3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinker			250,000	0	0	250,000
011832UD2	5.000%	2035	Jun	Sinker			3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Jun	Sinker			260,000	0	0	260,000
011832TZ5	4.950%	2035	Dec	Sinker			265,000	0	0	265,000
011832UD2	5.000%	2035	Dec	Sinker			3,520,000	0	0	3,520,000
011832TZ5	4.950%	2036	Jun	Sinker			275,000	0	0	275,000
011832UD2	5.000%	2036	Jun	Sinker			3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Dec	Sinker			280,000	0	0	280,000
011832UD2	5.000%	2036	Dec	Sinker			3,695,000	0	0	3,695,000
011832UD2	5.000%	2037	Jun	Sinker			3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Jun	Sinker			285,000	0	0	285,000
011832TZ5	4.950%	2037	Dec	Sinker			290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinker			3,880,000	0	0	3,880,000
011832TZ5	4.950%	2038	Jun	Sinker			300,000	0	0	300,000
011832UD2	5.000%	2038	Jun	Sinker			3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Dec	Sinker			310,000	0	0	310,000
011832UD2	5.000%	2038	Dec	Sinker			4,070,000	0	0	4,070,000
011832TZ5	4.950%	2039	Jun	Sinker			315,000	0	0	315,000
011832UD2	5.000%	2039	Jun	Sinker			4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Dec	Sinker			320,000	0	0	320,000
011832UD2	5.000%	2039	Dec	Term			4,275,000	0	0	4,275,000
011832TZ5	4.950%	2040	Jun	Term			4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
				General Mortgage Revenue Bonds Total			**$887,610,874**	**$26,900,000**	**$219,100,000**	**$641,610,874**

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Fund: **646**	Yield: **VRDO**	Delivery: **12/3/1997**	Dated: **12/3/1997**	AA-/A-1+ Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	9,700,000	23,300,000
						GP97A Total	**$33,000,000**	**$0**	**$9,700,000**	**$23,300,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+ Aaa/VMIG-1	AAA/F-1+
011832MW9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
011832MW9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
011832MW9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
011832MW9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
011832MW9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
011832MW9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
011832MW9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
011832MW9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
011832MW9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
011832MW9		2006	Jun	Sinker		SWAP	825,000	0	0	825,000
011832MW9		2006	Dec	Sinker		SWAP	845,000	0	0	845,000
011832MW9		2007	Jun	Sinker		SWAP	860,000	0	0	860,000
011832MW9		2007	Dec	Sinker		SWAP	880,000	0	0	880,000
011832MW9		2008	Jun	Sinker		SWAP	895,000	0	0	895,000
011832MW9		2008	Dec	Sinker		SWAP	920,000	0	0	920,000
011832MW9		2009	Jun	Sinker		SWAP	930,000	0	0	930,000
011832MW9		2009	Dec	Sinker		SWAP	950,000	0	0	950,000
011832MW9		2010	Jun	Sinker		SWAP	960,000	0	0	960,000
011832MW9		2010	Dec	Sinker		SWAP	995,000	0	0	995,000
011832MW9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P* / *Moodys*	*Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MW9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$6,565,000**	**$0**	**$70,015,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MY5		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
011832MY5		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
011832MY5		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
011832MY5		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
011832MY5		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
011832MY5		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
011832MY5		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
011832MY5		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
011832MY5		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
011832MY5		2006	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
011832MY5		2006	Dec	Sinker		SWAP	1,035,000	0	0	1,035,000
011832MY5		2007	Jun	Sinker		SWAP	1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinker		SWAP	1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinker		SWAP	1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinker		SWAP	1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinker		SWAP	1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinker		SWAP	1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinker		SWAP	1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+ Aaa/VMIG-1	AAA/F-1+
011832MY5		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$8,025,000**	**$0**	**$85,565,000**
GP01C Governmental Purpose Bonds, 2001 Series C				**Taxable**	Fund: **648**	Yield: **N/A**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+ Aaa/VMIG-1	AAA/F-1+
011832MZ2		2001	Dec	Sinker		VRDO	110,000	110,000	0	0
011832MZ2		2002	Jun	Sinker		VRDO	245,000	245,000	0	0
011832MZ2		2002	Dec	Sinker		VRDO	215,000	215,000	0	0
011832MZ2		2003	Jun	Sinker		VRDO	530,000	530,000	0	0
011832MZ2		2003	Dec	Sinker		VRDO	550,000	550,000	0	0
011832MZ2		2004	Jun	Sinker		VRDO	570,000	570,000	0	0
011832MZ2		2004	Dec	Sinker		VRDO	590,000	590,000	0	0
011832MZ2		2005	Jun	Sinker		VRDO	610,000	610,000	0	0
011832MZ2		2005	Dec	Sinker		VRDO	630,000	630,000	0	0
011832MZ2		2006	Jun	Sinker		VRDO	655,000	0	125,000	530,000
011832MZ2		2006	Dec	Sinker		VRDO	680,000	0	130,000	550,000
011832MZ2		2007	Jun	Sinker		VRDO	700,000	0	130,000	570,000
011832MZ2		2007	Dec	Sinker		VRDO	730,000	0	135,000	595,000
011832MZ2		2008	Jun	Sinker		VRDO	750,000	0	135,000	615,000
011832MZ2		2008	Dec	Sinker		VRDO	780,000	0	140,000	640,000
011832MZ2		2009	Jun	Sinker		VRDO	810,000	0	145,000	665,000
011832MZ2		2009	Dec	Sinker		VRDO	835,000	0	150,000	685,000
011832MZ2		2010	Jun	Sinker		VRDO	865,000	0	155,000	710,000
011832MZ2		2010	Dec	Sinker		VRDO	895,000	0	160,000	735,000
011832MZ2		2011	Jun	Sinker		VRDO	925,000	0	165,000	760,000
011832MZ2		2011	Dec	Sinker		VRDO	960,000	0	175,000	785,000
011832MZ2		2012	Jun	Sinker		VRDO	995,000	0	180,000	815,000
011832MZ2		2012	Dec	Sinker		VRDO	1,030,000	0	185,000	845,000
011832MZ2		2013	Jun	Sinker		VRDO	1,065,000	0	195,000	870,000
011832MZ2		2013	Dec	Sinker		VRDO	1,105,000	0	200,000	905,000
011832MZ2		2014	Jun	Sinker		VRDO	1,140,000	0	205,000	935,000
011832MZ2		2014	Dec	Sinker		VRDO	1,185,000	0	215,000	970,000
011832MZ2		2015	Jun	Sinker		VRDO	1,225,000	0	220,000	1,005,000
011832MZ2		2015	Dec	Sinker		VRDO	1,270,000	0	230,000	1,040,000
011832MZ2		2016	Jun	Sinker		VRDO	1,315,000	0	240,000	1,075,000
011832MZ2		2016	Dec	Sinker		VRDO	1,340,000	0	240,000	1,100,000
011832MZ2		2017	Jun	Sinker		VRDO	1,355,000	0	245,000	1,110,000
011832MZ2		2017	Dec	Sinker		VRDO	1,405,000	0	255,000	1,150,000
011832MZ2		2018	Jun	Sinker		VRDO	1,450,000	0	260,000	1,190,000
011832MZ2		2018	Dec	Sinker		VRDO	1,505,000	0	270,000	1,235,000
011832MZ2		2019	Jun	Sinker		VRDO	1,560,000	0	280,000	1,280,000
011832MZ2		2019	Dec	Sinker		VRDO	1,615,000	0	290,000	1,325,000
011832MZ2		2020	Jun	Sinker		VRDO	1,670,000	0	300,000	1,370,000
011832MZ2		2020	Dec	Sinker		VRDO	1,735,000	0	315,000	1,420,000
011832MZ2		2021	Jun	Sinker		VRDO	1,790,000	0	325,000	1,465,000
011832MZ2		2021	Dec	Sinker		VRDO	1,860,000	0	335,000	1,525,000
011832MZ2		2022	Jun	Sinker		VRDO	1,925,000	0	350,000	1,575,000
011832MZ2		2022	Dec	Sinker		VRDO	1,990,000	0	360,000	1,630,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										S and P / Moodys / Fitch
GP01C Governmental Purpose Bonds, 2001 Series C				**Taxable**	Fund: **648**	Yield: **N/A**	Delivery: **8/2/2001**	Dated: **8/2/2001**		AAA/A-1+ Aaa/VMIG-1 AAA/F-1+
011832MZ2		2023	Jun	Sinker		VRDO	2,065,000	0	375,000	1,690,000
011832MZ2		2023	Dec	Sinker		VRDO	2,135,000	0	385,000	1,750,000
011832MZ2		2024	Jun	Sinker		VRDO	2,215,000	0	400,000	1,815,000
011832MZ2		2024	Dec	Sinker		VRDO	2,290,000	0	415,000	1,875,000
011832MZ2		2025	Jun	Sinker		VRDO	2,375,000	0	430,000	1,945,000
011832MZ2		2025	Dec	Sinker		VRDO	2,460,000	0	445,000	2,015,000
011832MZ2		2026	Jun	Sinker		VRDO	2,550,000	0	460,000	2,090,000
011832MZ2		2026	Dec	Sinker		VRDO	2,635,000	0	475,000	2,160,000
011832MZ2		2027	Jun	Sinker		VRDO	2,735,000	0	495,000	2,240,000
011832MZ2		2027	Dec	Sinker		VRDO	2,830,000	0	510,000	2,320,000
011832MZ2		2028	Jun	Sinker		VRDO	2,930,000	0	530,000	2,400,000
011832MZ2		2028	Dec	Sinker		VRDO	3,035,000	0	550,000	2,485,000
011832MZ2		2029	Jun	Sinker		VRDO	3,135,000	0	565,000	2,570,000
011832MZ2		2029	Dec	Sinker		VRDO	3,245,000	0	585,000	2,660,000
011832MZ2		2030	Jun	Sinker		VRDO	3,345,000	0	605,000	2,740,000
011832MZ2		2030	Dec	Sinker		VRDO	3,440,000	0	620,000	2,820,000
011832MZ2		2031	Jun	Sinker		VRDO	3,500,000	0	635,000	2,865,000
011832MZ2		2031	Dec	Sinker		VRDO	3,155,000	0	570,000	2,585,000
011832MZ2		2032	Jun	Sinker		VRDO	2,300,000	0	415,000	1,885,000
011832MZ2		2032	Dec	Term		VRDO	2,460,000	0	445,000	2,015,000
						GP01C Total	**$100,000,000**	**$4,050,000**	**$17,350,000**	**$78,600,000**
GP01D Governmental Purpose Bonds, 2001 Series D				**Taxable**	Fund: **648**	Yield: **N/A**	Delivery: **8/2/2001**	Dated: **8/2/2001**		AAA/A-1+ Aaa/VMIG-1 AAA/F-1+
011832MX7		2001	Dec	Sinker		VRDO	115,000	115,000	0	0
011832MX7		2002	Jun	Sinker		VRDO	240,000	240,000	0	0
011832MX7		2002	Dec	Sinker		VRDO	220,000	220,000	0	0
011832MX7		2003	Jun	Sinker		VRDO	530,000	530,000	0	0
011832MX7		2003	Dec	Sinker		VRDO	550,000	355,000	195,000	0
011832MX7		2004	Jun	Sinker		VRDO	565,000	365,000	200,000	0
011832MX7		2004	Dec	Sinker		VRDO	590,000	380,000	210,000	0
011832MX7		2005	Jun	Sinker		VRDO	610,000	390,000	220,000	0
011832MX7		2005	Dec	Sinker		VRDO	635,000	410,000	225,000	0
011832MX7		2006	Jun	Sinker		VRDO	655,000	0	315,000	340,000
011832MX7		2006	Dec	Sinker		VRDO	675,000	0	325,000	350,000
011832MX7		2007	Jun	Sinker		VRDO	705,000	0	330,000	375,000
011832MX7		2007	Dec	Sinker		VRDO	725,000	0	345,000	380,000
011832MX7		2008	Jun	Sinker		VRDO	755,000	0	360,000	395,000
011832MX7		2008	Dec	Sinker		VRDO	780,000	0	370,000	410,000
011832MX7		2009	Jun	Sinker		VRDO	805,000	0	385,000	420,000
011832MX7		2009	Dec	Sinker		VRDO	835,000	0	395,000	440,000
011832MX7		2010	Jun	Sinker		VRDO	865,000	0	410,000	455,000
011832MX7		2010	Dec	Sinker		VRDO	895,000	0	425,000	470,000
011832MX7		2011	Jun	Sinker		VRDO	930,000	0	440,000	490,000
011832MX7		2011	Dec	Sinker		VRDO	960,000	0	455,000	505,000
011832MX7		2012	Jun	Sinker		VRDO	995,000	0	470,000	525,000
011832MX7		2012	Dec	Sinker		VRDO	1,030,000	0	490,000	540,000
011832MX7		2013	Jun	Sinker		VRDO	1,065,000	0	505,000	560,000
011832MX7		2013	Dec	Sinker		VRDO	1,100,000	0	520,000	580,000
011832MX7		2014	Jun	Sinker		VRDO	1,145,000	0	545,000	600,000
011832MX7		2014	Dec	Sinker		VRDO	1,180,000	0	555,000	625,000
011832MX7		2015	Jun	Sinker		VRDO	1,225,000	0	580,000	645,000
011832MX7		2015	Dec	Sinker		VRDO	1,270,000	0	600,000	670,000
011832MX7		2016	Jun	Sinker		VRDO	1,315,000	0	625,000	690,000
011832MX7		2016	Dec	Sinker		VRDO	1,345,000	0	635,000	710,000
011832MX7		2017	Jun	Sinker		VRDO	1,355,000	0	640,000	715,000
011832MX7		2017	Dec	Sinker		VRDO	1,400,000	0	665,000	735,000
011832MX7		2018	Jun	Sinker		VRDO	1,455,000	0	690,000	765,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										S and P	Moodys / Fitch
GP01D	**Governmental Purpose Bonds, 2001 Series D**				**Taxable**	Fund: **648**	Yield: **N/A**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
	011832MX7		2018	Dec	Sinker		VRDO	1,505,000	0	715,000	790,000
	011832MX7		2019	Jun	Sinker		VRDO	1,555,000	0	735,000	820,000
	011832MX7		2019	Dec	Sinker		VRDO	1,615,000	0	765,000	850,000
	011832MX7		2020	Jun	Sinker		VRDO	1,675,000	0	795,000	880,000
	011832MX7		2020	Dec	Sinker		VRDO	1,730,000	0	820,000	910,000
	011832MX7		2021	Jun	Sinker		VRDO	1,795,000	0	850,000	945,000
	011832MX7		2021	Dec	Sinker		VRDO	1,855,000	0	880,000	975,000
	011832MX7		2022	Jun	Sinker		VRDO	1,925,000	0	915,000	1,010,000
	011832MX7		2022	Dec	Sinker		VRDO	1,995,000	0	945,000	1,050,000
	011832MX7		2023	Jun	Sinker		VRDO	2,060,000	0	975,000	1,085,000
	011832MX7		2023	Dec	Sinker		VRDO	2,140,000	0	1,015,000	1,125,000
	011832MX7		2024	Jun	Sinker		VRDO	2,210,000	0	1,045,000	1,165,000
	011832MX7		2024	Dec	Sinker		VRDO	2,295,000	0	1,085,000	1,210,000
	011832MX7		2025	Jun	Sinker		VRDO	2,375,000	0	1,125,000	1,250,000
	011832MX7		2025	Dec	Sinker		VRDO	2,460,000	0	1,165,000	1,295,000
	011832MX7		2026	Jun	Sinker		VRDO	2,545,000	0	1,205,000	1,340,000
	011832MX7		2026	Dec	Sinker		VRDO	2,640,000	0	1,250,000	1,390,000
	011832MX7		2027	Jun	Sinker		VRDO	2,730,000	0	1,290,000	1,440,000
	011832MX7		2027	Dec	Sinker		VRDO	2,830,000	0	1,340,000	1,490,000
	011832MX7		2028	Jun	Sinker		VRDO	2,935,000	0	1,390,000	1,545,000
	011832MX7		2028	Dec	Sinker		VRDO	3,030,000	0	1,435,000	1,595,000
	011832MX7		2029	Jun	Sinker		VRDO	3,140,000	0	1,485,000	1,655,000
	011832MX7		2029	Dec	Sinker		VRDO	3,240,000	0	1,535,000	1,705,000
	011832MX7		2030	Jun	Sinker		VRDO	3,350,000	0	1,585,000	1,765,000
	011832MX7		2030	Dec	Sinker		VRDO	3,435,000	0	1,625,000	1,810,000
	011832MX7		2031	Jun	Sinker		VRDO	3,505,000	0	1,660,000	1,845,000
	011832MX7		2031	Dec	Sinker		VRDO	3,150,000	0	1,485,000	1,665,000
	011832MX7		2032	Jun	Sinker		VRDO	2,300,000	0	1,085,000	1,215,000
	011832MX7		2032	Dec	Term		VRDO	2,460,000	0	1,160,000	1,300,000
							GP01D Total	**$100,000,000**	**$3,005,000**	**$46,485,000**	**$50,510,000**
					Governmental Purpose Bonds Total			**$403,170,000**	**$21,645,000**	**$73,535,000**	**$307,990,000**
State Capital Project Bonds										S and P	Moodys / Fitch
SC01A	**State Capital Project Bonds, 2001 Series A**				**Exempt**	Fund: **692**	Yield: **3.980%**	Delivery: **2/8/2001**	Dated: **2/1/2001**	*AA-*	*Aa2* / *AA+*
A1	011832MB5	4.000%	2001	Dec	Serial			290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial			1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial			4,290,000	4,290,000	0	0
A1	011832ME9	4.750%	2003	Jun	Serial			1,310,000	1,310,000	0	0
A2	011832MP4	3.800%	2003	Jun	Serial			3,020,000	3,020,000	0	0
A1	011832MF6	4.750%	2003	Dec	Serial			4,500,000	4,500,000	0	0
A1	011832MG4	5.000%	2004	Jun	Serial			2,055,000	2,055,000	0	0
A2	011832MQ2	3.850%	2004	Jun	Serial			2,430,000	2,430,000	0	0
A1	011832MH2	5.000%	2004	Dec	Serial			5,000,000	5,000,000	0	0
A1	011832MJ8	5.250%	2005	Jun	Serial			3,050,000	3,050,000	0	0
A2	011832MR0	3.900%	2005	Jun	Serial			1,385,000	1,385,000	0	0
A1	011832MK5	5.000%	2005	Dec	Serial			13,240,000	13,240,000	0	0
A1	011832ML3	5.000%	2006	Jun	Serial			13,450,000	0	0	13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial			5,000,000	0	0	5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial			2,585,000	0	0	2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial			7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial			4,000,000	0	0	4,000,000
							SC01A Total	**$74,535,000**	**$41,585,000**	**$0**	**$32,950,000**
SC02A	**State Capital Project Bonds, 2002 Series A**				**Exempt**	Fund: **693**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA*	*Aaa* / *AAA*
	011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0	0
	011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0	0

State Capital Project Bonds

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	*Moodys* *Fitch*
SC02A State Capital Project Bonds, 2002 Series A				**Exempt**	Fund: **693**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA*	*Aaa* *AAA*
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0	0
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0	0
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0	0
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	0	0	1,100,000
011832UR1	5.000%	2006	Jul	Serial			2,365,000	0	0	2,365,000
011832US9	3.000%	2007	Jul	Serial			500,000	0	0	500,000
011832UT7	4.000%	2007	Jul	Serial			3,115,000	0	0	3,115,000
011832UU4	3.000%	2008	Jul	Serial			610,000	0	0	610,000
011832UV2	5.000%	2008	Jul	Serial			3,155,000	0	0	3,155,000
011832UW0	3.125%	2009	Jul	Serial			180,000	0	0	180,000
011832UX8	5.000%	2009	Jul	Serial			3,770,000	0	0	3,770,000
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0	0	4,005,000
011832UY6	3.400%	2010	Jul	Serial			140,000	0	0	140,000
011832VA7	3.500%	2011	Jul	Serial			385,000	0	0	385,000
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0	3,995,000
						SC02A Total	**$32,905,000**	**$9,585,000**	**$0**	**$23,320,000**
SC02B State Capital Project Bonds, 2002 Series B				**Exempt**	Fund: **693**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA*	*Aaa* *AAA*
011832UH3		2023	Jan	Sinker		SWAP	3,530,000	0	0	3,530,000
011832UH3		2023	Jul	Sinker		SWAP	3,600,000	0	0	3,600,000
011832UH3		2024	Jan	Sinker		SWAP	3,675,000	0	0	3,675,000
011832UH3		2024	Jul	Term		SWAP	3,750,000	0	0	3,750,000
						SC02B Total	**$14,555,000**	**$0**	**$0**	**$14,555,000**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Fund: **693**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
011832UJ9		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
011832UJ9		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
011832UJ9		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
011832UJ9		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
011832UJ9		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
011832UJ9		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
011832UJ9		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
011832UJ9		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
011832UJ9		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
011832UJ9		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
011832UJ9		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
011832UJ9		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
011832UJ9		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
011832UJ9		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
011832UJ9		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
011832UJ9		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
011832UJ9		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
011832UJ9		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
011832UJ9		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
011832UJ9		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
011832UJ9		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SBL99 State Building Lease Bonds, 1999 Series				**Exempt**	Fund: **555**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* *AAA*
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P / Moodys	Fitch
SBL99 State Building Lease Bonds, 1999 Series				**Exempt**	Fund: **555**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	AAA / Aaa	AAA
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0	0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0	0
011832EC2	4.850%	2005	Oct	Serial			935,000	935,000	0	0
011832ED0	4.875%	2006	Apr	Serial			960,000	960,000	0	0
011832EE8	4.875%	2006	Oct	Serial			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$11,245,000**	**$0**	**$28,755,000**
						State Capital Project Bonds Total	**$222,245,000**	**$62,415,000**	**$0**	**$159,830,000**
PHD Public Housing Federally Subsidized Debt									S and P / Moodys	Fitch
PFWP1 Wrangell Project Home Ownership Note				**Exempt**	Fund: **240**	Yield: **N/A**	Delivery: **N/A**	Dated: **N/A**	N/A / N/A	N/A
N/A	3.000%	2006	Feb	Sinker			624,559	624,559	0	0
N/A	3.000%	2006	Mar	Sinker			2,281	2,281	0	0
N/A	3.000%	2006	Apr	Sinker			2,287	2,287	0	0
N/A	3.000%	2006	May	Sinker			2,293	2,293	0	0
N/A	3.000%	2006	Jun	Sinker			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Sinker			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Sinker			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Sinker			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Sinker			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Sinker			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Sinker			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Sinker			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Sinker			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Sinker			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Sinker			2,356	0	0	2,356
N/A	3.000%	2007	May	Sinker			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Sinker			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Sinker			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Term			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$631,420**	**$0**	**$35,080**
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				**Exempt**	Fund: **240**	Yield: **N/A**	Delivery: **N/A**	Dated: **N/A**	N/A / N/A	N/A
N/A	1.000%	2007	Dec	Serial			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
PHD Public Housing Federally Subsidized Debt									*S and P*	*Moodys* *Fitch*
						PHD Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$631,420**	**$0**	**$529,781**
						Total AHFC Bonds	**$4,332,581,825**	**$250,606,420**	**$1,030,530,000**	**$3,051,445,405**

Short Term Obligations Outstanding: (As of 05/31/06)	
Domestic Commercial Paper	150,000,000
Reverse Repurchase Agreement	55,011,378
Total Short Term Obligations Outstanding	**$205,011,378**

Detail of Defeased Debt: (As of 05/31/06)	
State Building Lease Bonds, Series 1999	16,485,000
Total Defeased Debt	**$16,485,000**
Total AHFC Bonds w/o Defeased Debt	**$3,034,960,405**

Detail of Accreted Interest: (As of 05/31/06)	
Mortgage Revenue Bonds, 1997 Series A2	7,497,875
General Mortgage Revenue Bonds, 1997 Series A	7,624,285
Total Accreted Interest	**$15,122,160**
Total AHFC Bonds w/ Accreted Interest	**$3,066,567,565**

FOOTNOTES:

1. AHFC has issued $15,021,014,122 in Bonds and Notes as of 05/31/06. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. Some AHFC Bond transactions have been separated into both tax-exempt and taxable series (i.e. GP01A/D, E021A/B, and HD04A/C).
4. Some AHFC Bond transactions were issued to refund earlier Bonds in order to lower the Corporation's total Bond costs (i.e. GP01A/B, GM02A and GH03A).
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A and SC02B/C).
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00 and $126,790,000 on 08/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.
8. On 5/18/05, AHFC issued $16,885,000 General Housing Purpose Bonds, 2005 Series C in order to economically defease $16,485,000 State Building Lease Bonds, Series 1999 and redeem them on their earliest optional redemption dates of 04/01/10.

1 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series: E97A1	Fund: 481	1-Month	$605,841	25.73%	429
Remaining Principal Balance:	$24,138,756	3-Months	$1,315,568	19.08%	318
Weighted Average Seasoning:	104	6-Months	$2,316,572	16.66%	278
Weighted Average Interest Rate:	6.003%	12-Months	$5,996,765	19.66%	328
Bond Yield (TIC):	5.530%	Life	$78,366,709	15.88%	265

2 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series: E97A2	Fund: 481	1-Month	$319,821	9.97%	166
Remaining Principal Balance:	$36,376,211	3-Months	$1,929,596	18.65%	311
Weighted Average Seasoning:	51	6-Months	$3,323,394	16.01%	267
Weighted Average Interest Rate:	6.225%	12-Months	$7,611,968	17.23%	287
Bond Yield (TIC):	5.530%	Life	$53,171,026	15.20%	253

3 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Fund: 482	1-Month	$7,433	0.71%	12
Remaining Principal Balance:	$12,546,010	3-Months	$489,421	14.10%	235
Weighted Average Seasoning:	97	6-Months	$1,574,761	20.86%	348
Weighted Average Interest Rate:	5.468%	12-Months	$3,701,057	22.48%	375
Bond Yield (TIC):	5.206%	Life	$22,384,726	12.50%	208

4 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Fund: 482	1-Month	$109,034	6.84%	114
Remaining Principal Balance:	$18,426,133	3-Months	$719,775	14.19%	237
Weighted Average Seasoning:	61	6-Months	$1,232,373	12.11%	202
Weighted Average Interest Rate:	6.645%	12-Months	$2,881,838	13.48%	225
Bond Yield (TIC):	5.206%	Life	$20,802,715	12.19%	203

5 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Fund: 483	1-Month	$907	0.26%	4
Remaining Principal Balance:	$4,253,069	3-Months	$2,573	0.24%	4
Weighted Average Seasoning:	91	6-Months	$92,945	4.17%	70
Weighted Average Interest Rate:	6.375%	12-Months	$411,113	8.68%	145
Bond Yield (TIC):	5.978%	Life	$6,921,772	13.10%	218

6 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Fund: 483	1-Month	$2,335,732	22.49%	375
Remaining Principal Balance:	$108,867,137	3-Months	$6,071,205	19.52%	325
Weighted Average Seasoning:	65	6-Months	$10,046,369	16.19%	270
Weighted Average Interest Rate:	6.841%	12-Months	$25,900,385	19.27%	321
Bond Yield (TIC):	5.978%	Life	$133,008,601	12.69%	211

7 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Fund: 484	1-Month	$274,694	15.56%	259
Remaining Principal Balance:	$19,350,280	3-Months	$422,322	8.19%	136
Weighted Average Seasoning:	85	6-Months	$694,429	6.63%	111
Weighted Average Interest Rate:	4.163%	12-Months	$2,071,817	8.95%	149
Bond Yield (TIC):	5.929%	Life	$34,980,764	18.75%	313

8 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Fund: 484	1-Month	$681,998	16.56%	276
Remaining Principal Balance:	$44,862,845	3-Months	$2,452,570	19.20%	320
Weighted Average Seasoning:	63	6-Months	$4,457,534	17.29%	288
Weighted Average Interest Rate:	6.864%	12-Months	$9,546,143	17.61%	294
Bond Yield (TIC):	5.929%	Life	$65,975,313	16.20%	270

9 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Fund: 485	1-Month	$356,085	31.17%	520
Remaining Principal Balance:	$11,261,244	3-Months	$756,547	22.84%	381
Weighted Average Seasoning:	89	6-Months	$1,079,811	16.63%	277
Weighted Average Interest Rate:	5.967%	12-Months	$2,714,120	19.10%	318
Bond Yield (TIC):	5.211%	Life	$19,340,599	18.64%	311

10 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Fund: 485	1-Month	$1,276,260	19.50%	325
Remaining Principal Balance:	$69,978,488	3-Months	$4,006,147	19.98%	333
Weighted Average Seasoning:	50	6-Months	$7,399,839	18.23%	304
Weighted Average Interest Rate:	6.074%	12-Months	$16,161,615	18.78%	313
Bond Yield (TIC):	5.211%	Life	$58,601,953	13.84%	231

11 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Fund: 486	1-Month	$1,551,796	11.24%	187
Remaining Principal Balance:	$155,411,258	3-Months	$4,599,343	10.98%	183
Weighted Average Seasoning:	38	6-Months	$9,143,953	10.72%	179
Weighted Average Interest Rate:	5.322%	12-Months	$23,645,792	13.46%	224
Bond Yield (TIC):	4.553%	Life	$75,133,050	10.74%	244

12 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Series: E021B	Fund: 486	1-Month	$321,363	12.52%	209
Remaining Principal Balance:	$28,668,105	3-Months	$1,531,656	18.80%	313
Weighted Average Seasoning:	36	6-Months	$2,201,568	13.76%	229
Weighted Average Interest Rate:	7.334%	12-Months	$7,399,785	21.82%	364
Bond Yield (TIC):	N/A	Life	$20,141,683	15.78%	330

13 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Fund: 487	1-Month	$162,886	1.96%	98
Remaining Principal Balance:	$98,496,886	3-Months	$712,522	2.84%	158
Weighted Average Seasoning:	10	6-Months	$944,809	2.26%	141
Weighted Average Interest Rate:	5.529%	12-Months	$944,809	2.26%	141
Bond Yield (TIC):	4.623%	Life	$944,809	2.26%	141

14 **Home Mortgage Revenue Bonds, 2006 Series B**

			Prepayments	CPR	PSA
Series: E061B	Fund: 488	1-Month	$199,589	4.57%	571
Remaining Principal Balance:	$51,103,153	3-Months	$210,449	1.71%	171
Weighted Average Seasoning:	4	6-Months	$210,449	1.71%	171
Weighted Average Interest Rate:	5.505%	12-Months	$210,449	1.71%	171
Bond Yield (TIC):	4.544%	Life	$210,449	1.71%	171

15 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Series: C9711	Fund: 756	1-Month	$116,911	3.69%	62
Remaining Principal Balance:	$37,254,293	3-Months	$749,975	7.63%	127
Weighted Average Seasoning:	69	6-Months	$2,121,181	10.41%	173
Weighted Average Interest Rate:	5.875%	12-Months	$6,246,909	14.19%	236
Bond Yield (TIC):	5.546%	Life	$77,753,256	15.19%	253

16 **Veterans Collateralized Bonds, 1998 First & Second**

			Prepayments	CPR	PSA
Series: C9811	Fund: 757	1-Month	$443,482	19.39%	323
Remaining Principal Balance:	$24,474,262	3-Months	$892,475	13.32%	222
Weighted Average Seasoning:	66	6-Months	$1,432,486	10.70%	178
Weighted Average Interest Rate:	6.011%	12-Months	$4,369,527	14.95%	249
Bond Yield (TIC):	5.403%	Life	$43,335,713	14.45%	241

17 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Fund: 758	1-Month	$511,794	11.18%	186
Remaining Principal Balance:	$51,531,110	3-Months	$1,429,500	10.35%	172
Weighted Average Seasoning:	57	6-Months	$2,931,120	10.46%	174
Weighted Average Interest Rate:	7.206%	12-Months	$9,151,870	15.09%	251
Bond Yield (TIC):	6.109%	Life	$86,644,323	16.97%	283

18 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Fund: 759	1-Month	$310,866	12.55%	209
Remaining Principal Balance:	$27,664,850	3-Months	$1,010,698	13.37%	223
Weighted Average Seasoning:	52	6-Months	$3,105,425	19.12%	319
Weighted Average Interest Rate:	7.293%	12-Months	$6,585,483	19.23%	320
Bond Yield (TIC):	6.319%	Life	$55,538,016	20.95%	351

19 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Fund: 760	1-Month	$7,219	0.31%	5
Remaining Principal Balance:	$27,563,266	3-Months	$580,255	7.96%	133
Weighted Average Seasoning:	48	6-Months	$921,206	6.33%	105
Weighted Average Interest Rate:	6.177%	12-Months	$4,228,686	13.13%	219
Bond Yield (TIC):	5.466%	Life	$29,604,924	17.66%	331

20 **Veterans Collateralized Bonds, 2005 First & Second**

			Prepayments	CPR	PSA
Series: C0511	Fund: 761	1-Month	$0	0.00%	0
Remaining Principal Balance:	$14,810,909	3-Months	$127,222	3.35%	129
Weighted Average Seasoning:	14	6-Months	$136,826	1.82%	79
Weighted Average Interest Rate:	6.615%	12-Months	$136,826	1.82%	79
Bond Yield (TIC):	4.215%	Life	$136,826	1.82%	79

21 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Series: GM97A	Fund: 641	1-Month	$2,316,856	11.68%	195
Remaining Principal Balance:	$222,746,580	3-Months	$7,197,488	12.72%	212
Weighted Average Seasoning:	57	6-Months	$12,632,119	11.23%	187
Weighted Average Interest Rate:	6.038%	12-Months	$40,059,268	16.33%	272
Bond Yield (TIC):	6.013%	Life	$527,223,497	16.74%	279

22 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series: GM99A	Fund: 647	1-Month	$3,587,244	12.68%	211
Remaining Principal Balance:	$315,687,225	3-Months	$9,625,757	12.51%	209
Weighted Average Seasoning:	46	6-Months	$17,716,366	11.67%	195
Weighted Average Interest Rate:	4.939%	12-Months	$46,105,634	14.95%	249
Bond Yield (TIC):	6.048%	Life	$265,124,224	13.93%	232

23 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Fund: 649	1-Month	$1,169,152	9.00%	150
Remaining Principal Balance:	$148,263,382	3-Months	$2,085,883	5.76%	96
Weighted Average Seasoning:	35	6-Months	$7,179,819	9.97%	166
Weighted Average Interest Rate:	5.048%	12-Months	$17,937,655	12.00%	200
Bond Yield (TIC):	4.798%	Life	$96,456,590	21.26%	441

24 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Fund: 648	1-Month	$1,547,220	14.42%	240
Remaining Principal Balance:	$118,481,247	3-Months	$4,229,163	13.00%	217
Weighted Average Seasoning:	62	6-Months	$7,699,835	11.67%	195
Weighted Average Interest Rate:	4.787%	12-Months	$17,180,720	12.27%	205
Bond Yield (TIC):	N/A	Life	$166,603,348	20.57%	343

25 **Governmental Purpose Bonds, 2001 Series C**

			Prepayments	CPR	PSA
Series: GP01C	Fund: 648	1-Month	$3,217,516	25.36%	423
Remaining Principal Balance:	$130,418,761	3-Months	$6,369,081	17.37%	289
Weighted Average Seasoning:	42	6-Months	$10,986,773	14.96%	249
Weighted Average Interest Rate:	7.401%	12-Months	$29,747,594	18.69%	312
Bond Yield (TIC):	N/A	Life	$162,291,790	18.68%	431

26 **General Housing Purpose Bonds, 2005 Series B**

			Prepayments	CPR	PSA
Series: GH05B	Fund: 652	1-Month	$3,167,303	23.33%	389
Remaining Principal Balance:	$141,470,572	3-Months	$5,996,657	15.22%	254
Weighted Average Seasoning:	48	6-Months	$8,856,701	11.31%	188
Weighted Average Interest Rate:	4.609%	12-Months	$21,086,008	12.65%	211
Bond Yield (TIC):	4.474%	Life	$341,091,457	19.93%	332

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
BOND SPECIAL REDEMPTION SUMMARY

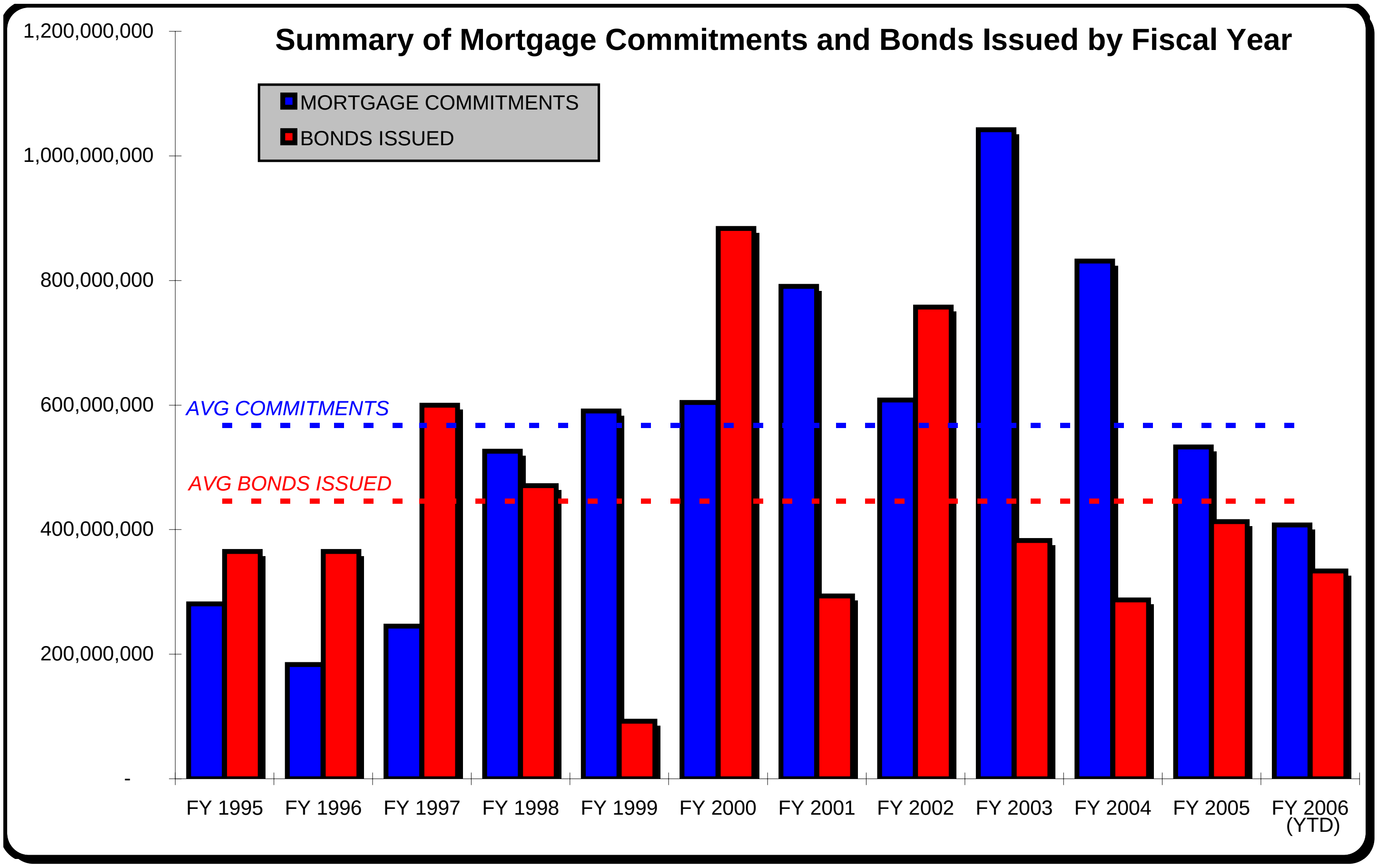
SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2006	113,490,000	149,640,000	**263,130,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

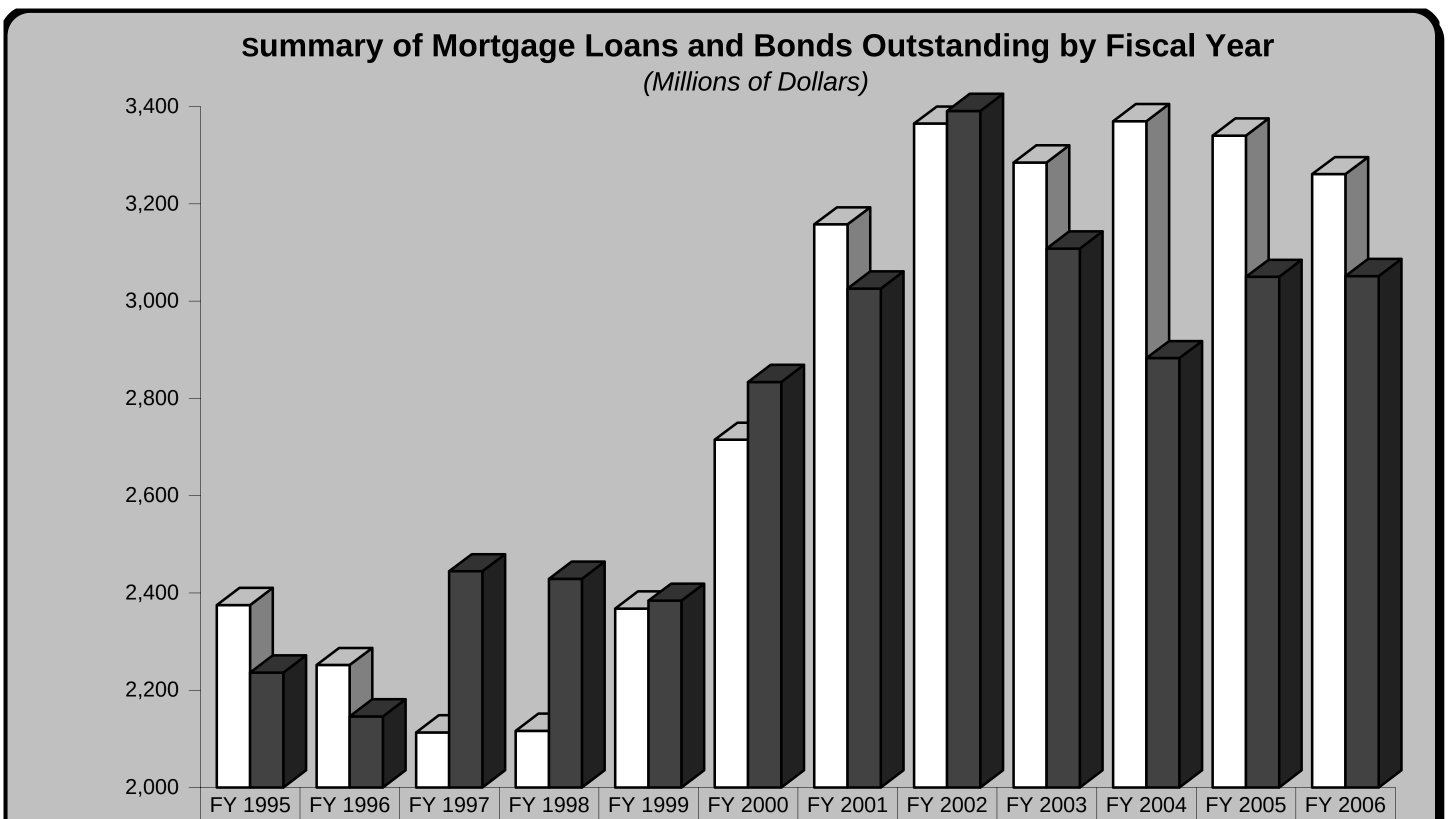
MONTHLY DETAIL:			
Month	Surplus	Refunding	Total
05/01/06	-	-	-
12/01/05	105,680,000	149,640,000	255,320,000
11/01/05	4,925,000	-	4,925,000
09/01/05	2,885,000	-	2,885,000
06/01/05	112,780,603	-	112,780,603
12/01/04	37,815,000	-	37,815,000
06/01/04	46,625,000	137,705,000	184,330,000
05/01/04	6,200,000	-	6,200,000
04/01/04	9,690,000	18,715,000	28,405,000
03/01/04	4,985,000	60,490,000	65,475,000
12/01/03	124,870,000	375,000	125,245,000
11/01/03	3,665,000	-	3,665,000
10/01/03	7,030,000	-	7,030,000
09/01/03	4,710,000	-	4,710,000
08/01/03	1,770,000	-	1,770,000
07/01/03	4,690,000	-	4,690,000
06/01/03	171,255,000	-	171,255,000
05/01/03	2,850,000	-	2,850,000
04/01/03	5,210,000	-	5,210,000
03/01/03	5,670,000	-	5,670,000
12/01/02	119,620,000	286,340,000	405,960,000
06/01/02	103,615,000	-	103,615,000
03/01/02	-	4,265,000	4,265,000
12/01/01	49,260,000	-	49,260,000
11/01/01	-	11,515,000	11,515,000
09/01/01	-	160,000,000	160,000,000
06/01/01	22,325,000	-	22,325,000
12/01/00	26,365,000	-	26,365,000
06/01/00	50,585,000	-	50,585,000
12/01/99	44,270,000	-	44,270,000
09/01/99	-	300,000,000	300,000,000
06/01/99	36,835,000	-	36,835,000
03/01/99	930,000	-	930,000
12/01/98	70,021,657	-	70,021,657
09/01/98	2,315,000	-	2,315,000
06/01/98	33,965,743	-	33,965,743
03/01/98	1,070,000	-	1,070,000
02/01/98	2,645,000	-	2,645,000
01/01/98	11,580,000	-	11,580,000
12/01/97	23,297,718	-	23,297,718
07/01/97	-	389,908,544	389,908,544
06/01/97	54,471,347	-	54,471,347
02/01/97	7,545,371	-	7,545,371
01/01/97	15,812,775	-	15,812,775
12/01/96	28,022,552	-	28,022,552
10/01/96	-	31,112,000	31,112,000
09/01/96	-	37,355,000	37,355,000
07/01/96	44,960,461	-	44,960,461
06/01/96	77,773,768	-	77,773,768
12/01/95	69,341,028	200,000,000	269,341,028
06/01/95	53,641,631	-	53,641,631
12/01/94	100,350,889	-	100,350,889

FY 2006 SERIES DETAIL:			
Series	Year	Surplus	Refunding
C9711	09/01/05	2,885,000	-
C9711	11/01/05	1,475,000	-
C0211	11/01/05	3,450,000	-
E97A1	12/01/05	2,145,000	-
E97A2	12/01/05	925,000	-
E98A1	12/01/05	1,615,000	-
E98A2	12/01/05	430,000	-
E99A2	12/01/05	10,110,000	-
E001C	12/01/05	1,340,000	-
E001D	12/01/05	1,830,000	-
E011A	12/01/05	620,000	-
E011B	12/01/05	7,850,000	-
C9711	12/01/05	850,000	-
C9811	12/01/05	2,975,000	-
C9911	12/01/05	5,700,000	-
C0011	12/01/05	3,265,000	-
C0211	12/01/05	325,000	-
GM97A	12/01/05	25,950,000	-
GP95A	12/01/05	-	149,640,000
GP97A	12/01/05	3,400,000	-
GP01C	12/01/05	17,350,000	-
GP01D	12/01/05	11,150,000	-
HD04C	12/29/05	7,850,000	-

FY 2005 SERIES DETAIL:			
Series	Year	Surplus	Refunding
C9411	06/01/05	16,085,000	-
C9511	06/01/05	670,000	-
C9711	06/01/05	4,095,000	-
C9811	06/01/05	2,170,000	-
C9911	06/01/05	3,380,000	-
C0011	06/01/05	1,525,000	-
C0211	06/01/05	1,440,000	-
E96A1	06/01/05	8,055,603	-
E97A1	06/01/05	3,090,000	-
E97A2	06/01/05	1,325,000	-
E98A1	06/01/05	450,000	-
E98A2	06/01/05	470,000	-
E99A2	06/01/05	3,175,000	-
E001C	06/01/05	1,245,000	-
E001D	06/01/05	1,885,000	-
E011A	06/01/05	625,000	-
E011B	06/01/05	1,045,000	-
GM97A	06/01/05	42,500,000	-
GP97A	06/01/05	700,000	-
HD04C	06/01/05	18,850,000	-
C0011	12/01/04	3,550,000	-
C9411	12/01/04	5,980,000	-
C9511	12/01/04	1,135,000	-
C9911	12/01/04	2,975,000	-
E96A1	12/01/04	6,960,000	-
E97A1	12/01/04	3,380,000	-
E97A2	12/01/04	1,450,000	-
E98A1	12/01/04	1,065,000	-
E98A2	12/01/04	515,000	-
E99A2	12/01/04	4,700,000	-
E001C	12/01/04	1,305,000	-
E001D	12/01/04	1,940,000	-
E011A	12/01/04	645,000	-
E011B	12/01/04	1,415,000	-
GP97A	12/01/04	800,000	-

ALASKA HOUSING FINANCE CORPORATION





	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,261
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	3,051

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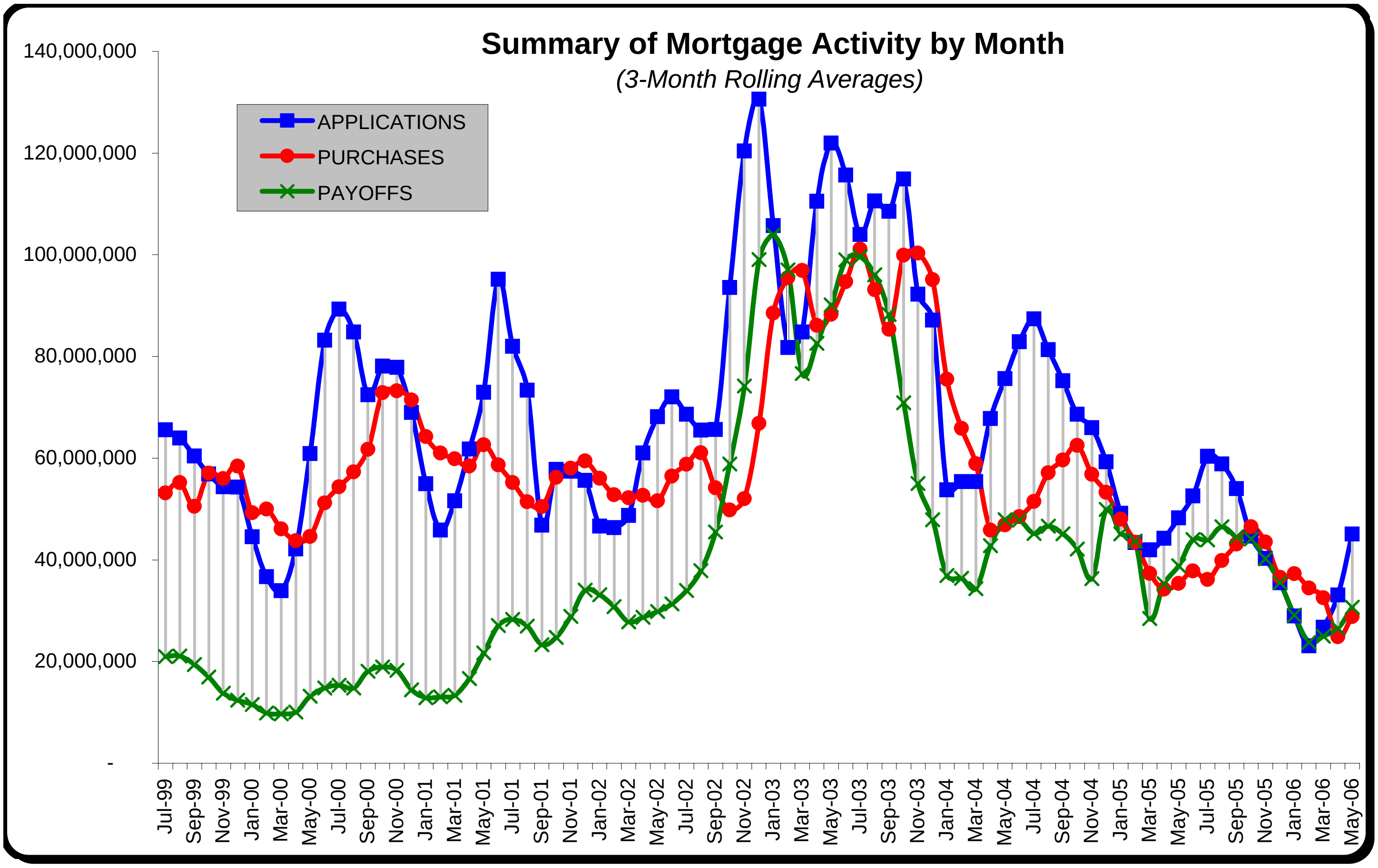

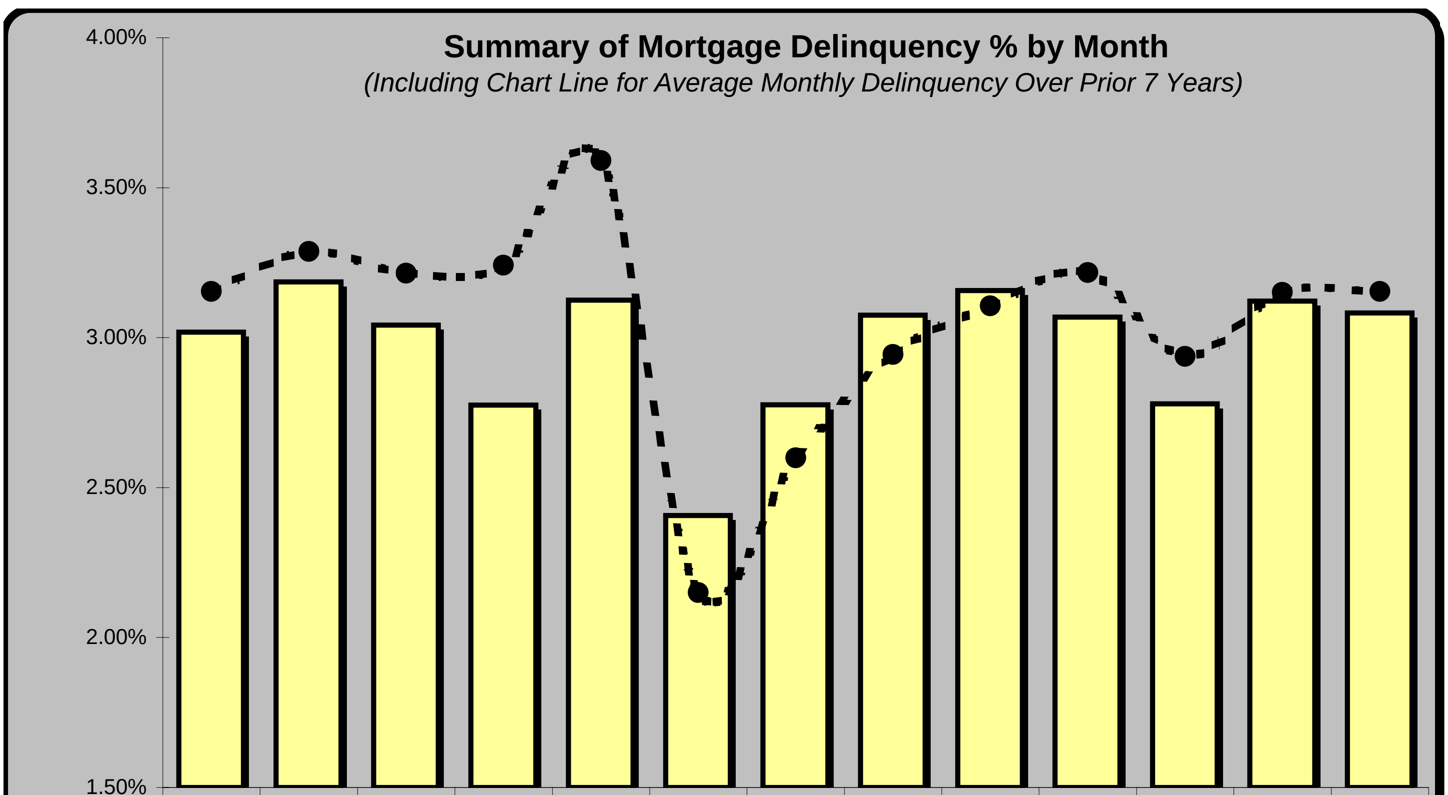

	May-05	Jun-05	Jul-05	Aug-05	Sep-05	Oct-05	Nov-05	Dec-05	Jan-06	Feb-06	Mar-06	Apr-06	May-06
DEL	3.02%	3.19%	3.04%	2.78%	3.12%	2.41%	2.78%	3.07%	3.16%	3.07%	2.78%	3.12%	3.08%
AVG	3.15%	3.29%	3.21%	3.24%	3.59%	2.15%	2.60%	2.94%	3.11%	3.22%	2.94%	3.15%	3.15%

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