



MARCH 2006

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
MARCH 2006 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO

Mortgage Portfolio:
Mortgages Loans
Participation Loans
REO's/Insurance Receivables
Total Mortgage Portfolio
of Mortgage Loans
Multifamily %
Anchorage %
Insurance %
Mortgage Wgthd Avg Int Rate
Delinquent Loans
Delinquency %

Bonds Outstanding:
FTHB/Veterans Bonds
HD/Multifamily Bonds
Other Bonds
Total Bonds Outstanding
Variable Bonds %
Unhedged VRDO %
Bond Wgthd Avg Int Rate
Bond/Mortgage WAIR Spread
Bond/Mortgage Ratio

As of Fiscal Year End			As of Month End		
FY 2004	FY 2005	% Variance	03/31/05	03/31/06	% Variance
\$3,189,979,957	\$3,146,484,878	(1.4%)	\$3,187,315,429	\$3,066,789,657	(3.8%)
179,768,359	193,402,034	7.6%	189,464,994	206,328,279	8.9%
826,639	428,356	(48.2%)	694,950	450,126	(35.2%)
\$3,370,574,955	\$3,340,315,268	(0.9%)	\$3,377,475,373	\$3,273,568,062	(3.1%)
26,631	25,672	(3.6%)	26,158	24,441	(6.6%)
9.4%	7.8%	(17.0%)	7.8%	8.0%	2.6%
39.6%	36.8%	(7.1%)	37.4%	35.2%	(5.9%)
60.6%	59.9%	(1.2%)	60.5%	58.1%	(4.0%)
6.014%	5.911%	(1.7%)	5.926%	5.890%	(0.6%)
\$114,099,976	\$105,827,040	(7.3%)	\$92,785,308	\$90,984,567	(1.9%)
3.38%	3.19%	(5.8%)	2.76%	2.78%	0.9%
\$878,090,353	\$778,929,750	(11.3%)	\$833,000,353	\$1,058,679,750	27.1%
342,395,000	423,040,000	23.6%	443,035,000	410,270,000	(7.4%)
1,662,126,962	1,847,725,562	11.2%	1,755,482,236	1,583,460,235	(9.8%)
\$2,882,612,315	\$3,049,695,312	5.8%	\$3,031,517,589	\$3,052,409,985	0.7%
31.2%	28.4%	(9.0%)	29.3%	26.8%	(8.6%)
54.9%	53.6%	(2.5%)	54.5%	53.2%	(2.5%)
4.568%	4.844%	6.0%	4.832%	4.877%	0.9%
1.446%	1.067%	(26.2%)	1.094%	1.013%	(7.4%)
0.86	0.91	6.8%	0.90	0.93	3.9%

MONTHLY ACTIVITY

Mortgage Activity:
Mortgage Applications
Mortgage Commitments
Mortgage Purchases
Mortgage Payoffs
Mortgage Foreclosures
Sales & Disposals

Bond Changes:
Bonds Issued - Tax-Exempt
Bonds Issued - Taxable
Bond Redemptions - Special
Bond Redemptions - Scheduled
Net Change in Bonds

Through Fiscal Year End			Through Nine Months Ended		
FY 2004	FY 2005	% Variance	03/31/05	03/31/06	% Variance
\$1,038,068,673	\$646,267,404	(37.7%)	\$529,216,213	\$348,744,643	(34.1%)
873,432,819	533,794,397	(38.9%)	394,217,941	315,513,237	(20.0%)
863,565,646	563,958,514	(34.7%)	450,564,271	336,415,593	(25.3%)
655,169,558	487,966,943	(25.5%)	370,534,499	315,015,458	(15.0%)
6,700,529	4,050,253	(39.6%)	3,568,234	2,740,867	(23.2%)
\$6,123,677	\$4,360,335	(28.8%)	\$3,721,551	\$2,481,459	(33.3%)
\$245,175,000	\$307,730,000	25.5%	\$143,235,000	\$333,675,000	133.0%
42,125,000	105,000,000	149.3%	105,000,000	0	(100.0%)
431,520,000	154,770,603	(64.1%)	37,815,000	263,130,000	595.8%
81,145,622	90,876,400	12.0%	61,514,726	67,830,327	10.3%
(\$225,365,622)	\$167,082,997	100.0%	\$148,905,274	\$2,714,673	(98.2%)

FINANCIAL STATEMENTS

(in thousands of dollars)

Mortgage & Loan Revenue
Investment Income
Externally Funded Programs
Other Revenue
Total Revenue
Interest Expenses
Grants & Subsidy Expenses
Operations & Administration
Other Expenses
Total Expenses
Operating Income
SOA Contribution/Special Items
Change in Net Assets
Total Assets
Total Liabilities
Net Assets

Fiscal Year Annual Audited			Second Quarter Unaudited		
FY 2004	FY 2005	% Variance	FY 2005	FY 2006	% Variance
\$206,300	\$201,386	(2.4%)	\$101,591	\$97,591	(3.9%)
36,804	41,509	12.8%	18,891	24,088	27.5%
56,084	57,877	3.2%	29,799	31,716	6.4%
6,852	8,435	23.1%	3,442	3,552	3.2%
306,040	309,207	1.0%	153,723	156,947	2.1%
151,165	141,161	(6.6%)	68,578	70,134	2.3%
48,640	56,506	16.2%	29,856	31,758	6.4%
36,240	35,530	(2.0%)	17,143	18,822	9.8%
27,515	35,953	30.7%	18,918	16,909	(10.6%)
263,560	269,150	2.1%	134,495	137,623	2.3%
42,480	40,057	(5.7%)	19,228	19,324	0.5%
73,587	63,443	(13.8%)	30,685	11,821	(61.5%)
(31,107)	(23,386)	24.8%	(11,457)	7,503	100.0%
4,708,480	4,762,933	1.2%	4,760,213	4,805,995	1.0%
3,002,021	3,079,860	2.6%	3,065,211	3,115,419	1.6%
\$1,706,459	\$1,683,073	(1.4%)	\$1,695,002	\$1,690,576	(0.3%)

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

 As of: **3/31/2006**
AHFC PORTFOLIO:

	DOLLARS	% of \$
MORTGAGES	3,066,789,657	93.68%
PARTICIPATION LOANS	206,328,279	6.30%
REAL ESTATE OWNED	78,290	0.00%
INSURANCE RECEIVABLES	371,836	0.01%
TOTAL PORTFOLIO	3,273,568,063	100.00%

AHFC DELINQUENT:

30 DAYS PAST DUE	60,214,509	1.84%
60 DAYS PAST DUE	16,567,449	0.51%
90 DAYS PAST DUE	6,057,323	0.19%
120+ DAYS PAST DUE	8,145,285	0.25%
TOTAL DELINQUENT	90,984,567	2.78%

PORTFOLIO STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.890%
WEIGHTED AVERAGE REMAINING TERM	25.54
SINGLE FAMILY %	92.0%
MULTI-FAMILY %	8.0%
ANCHORAGE %	35.2%
OUTSIDE ANCHORAGE %	64.8%
MORTGAGE INSURANCE %	58.1%
UNINSURED %	41.9%
WELLS FARGO SERVICED%	47.1%
OTHER SELLER SERVICER %	52.9%
NON-SECURITIZED RURAL %	24.4%
OTHER NON-SECURITIZED %	75.6%

MORTGAGE AND LOAN ACTIVITY:

	PRIOR FISCAL YEAR	FISCAL YEAR TO DATE	CURRENT MONTH
APPLICATIONS	686,534,915	348,744,643	39,951,029
COMMITMENTS	514,968,748	315,513,237	38,971,647
PURCHASES	563,958,514	336,415,593	24,731,458
WAIR %	5.622%	5.661%	5.667%
REFINANCE %	4.67%	3.02%	0.00%
FIRST TIME HOMEBUYER %	59.98%	57.84%	53.62%
NEW CONSTRUCTION %	37.97%	43.20%	47.77%
PAYOFFS	502,631,253	315,015,458	33,459,216
FORECLOSURES	4,050,253	2,740,867	236,833
THIRD PARTY SALES	1,703,112	1,743,227	73,816
AHFC SOLD	508,273	0	0
FHA/VA CONVEYED	2,320,518	738,232	61,337
OTHER DISPOSALS	0	0	0

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.890%
Weighted Average Remaining Term	25.54

	Dollars	% of \$ Within Fund	% of \$ All AHFC
TOTAL PORTFOLIO:			
MORTGAGES	3,066,789,657	93.68%	93.68%
PARTICIPATION LOANS	206,328,279	6.30%	6.30%
REAL ESTATE OWNED	78,290	0.00%	0.00%
INSURANCE RECEIVABLES	371,836	0.01%	0.01%
TOTAL PORTFOLIO	3,273,568,063	100.00%	100.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
TOTAL DELINQUENT:			
30 DAYS PAST DUE	60,214,509	1.84%	1.84%
60 DAYS PAST DUE	16,567,449	0.51%	0.51%
90 DAYS PAST DUE	6,057,323	0.19%	0.19%
120+ DAYS PAST DUE	8,145,285	0.25%	0.25%
TOTAL DELINQUENT	90,984,567	2.78%	2.78%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
PORTFOLIO DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	2,488,611,005	76.02%	76.02%
CONDO	324,696,529	9.92%	9.92%
MULTI-FAMILY	261,329,903	7.98%	7.98%
MOBILE HOME II	907,133	0.03%	0.03%
OTHER SINGLE FAMILY	198,023,492	6.05%	6.05%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	1,153,872,914	35.25%	35.25%
WASILLA/PALMER	423,359,807	12.93%	12.93%
FAIRBANKS/NORTH POLE	332,320,822	10.15%	10.15%
JUNEAU/KETCHIKAN	251,089,849	7.67%	7.67%
EAGLE RIVER/CHUGIAK	193,599,769	5.91%	5.91%
KENAI/SOLDOTNA	198,179,787	6.05%	6.05%
OTHER GEOGRAPHIC REGION	721,145,114	22.03%	22.03%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	796,291,384	24.32%	24.32%
FEDERALLY INSURED - VA	603,796,194	18.44%	18.44%
FEDERALLY INSURED - FMH	156,365,515	4.78%	4.78%
PRIMARY MORTGAGE INSURANCE	339,287,097	10.36%	10.36%
OTHER POOL INSURANCE	7,417,207	0.23%	0.23%
UNINSURED	1,370,410,666	41.86%	41.86%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	2,476,291,531	75.65%	75.65%
NON-SECURITIZED - RURAL	797,276,532	24.35%	24.35%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	1,540,340,976	47.05%	47.05%
FIRST NATIONAL BANK OF AK	687,134,435	20.99%	20.99%
ALASKA USA	718,660,431	21.95%	21.95%
OTHER SELLER SERVICER	327,432,221	10.00%	10.00%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

100 CORPORATION

Weighted Average Interest Rate	6.128%
Weighted Average Remaining Term	27.00

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	631,291,175	98.36%	19.28%
PARTICIPATION LOANS	10,529,830	1.64%	0.32%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	641,821,015	100.00%	19.61%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	7,648,436	1.19%	0.23%
60 DAYS PAST DUE	2,493,173	0.39%	0.08%
90 DAYS PAST DUE	992,996	0.15%	0.03%
120+ DAYS PAST DUE	1,834,805	0.29%	0.06%
TOTAL DELINQUENT	12,969,411	2.02%	0.40%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	534,767,282	83.32%	16.34%
CONDO	29,655,399	4.62%	0.91%
MULTI-FAMILY	24,653,102	3.84%	0.75%
MOBILE HOME II	907,133	0.14%	0.03%
OTHER SINGLE FAMILY	51,838,100	8.08%	1.58%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	143,363,556	22.34%	4.38%
WASILLA/PALMER	73,174,675	11.40%	2.24%
FAIRBANKS/NORTH POLE	66,806,176	10.41%	2.04%
JUNEAU/KETCHIKAN	58,341,890	9.09%	1.78%
EAGLE RIVER/CHUGIAK	36,964,253	5.76%	1.13%
KENAI/SOLDOTNA	56,471,480	8.80%	1.73%
OTHER GEOGRAPHIC REGION	206,698,985	32.21%	6.31%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	98,608,157	15.36%	3.01%
FEDERALLY INSURED - VA	123,805,963	19.29%	3.78%
FEDERALLY INSURED - FMH	31,351,445	4.88%	0.96%
PRIMARY MORTGAGE INSURANCE	88,157,810	13.74%	2.69%
OTHER POOL INSURANCE	1,315,154	0.20%	0.04%
UNINSURED	298,582,485	46.52%	9.12%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	393,343,675	61.29%	12.02%
NON-SECURITIZED - RURAL	248,477,339	38.71%	7.59%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	319,087,548	49.72%	9.75%
FIRST NATIONAL BANK OF AK	80,328,289	12.52%	2.45%
ALASKA USA	161,833,534	25.21%	4.94%
OTHER SELLER SERVICER	80,571,643	12.55%	2.46%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.830%
Weighted Average Remaining Term	23.74

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	38,773,286	100.00%	1.18%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	38,773,286	100.00%	1.18%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	261,856	0.68%	0.01%
60 DAYS PAST DUE	274,394	0.71%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	49,817	0.13%	0.00%
TOTAL DELINQUENT	586,067	1.51%	0.02%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	26,945,060	69.49%	0.82%
CONDO	2,722,661	7.02%	0.08%
MULTI-FAMILY	8,275,274	21.34%	0.25%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	830,292	2.14%	0.03%

GEOGRAPHIC REGION			
ANCHORAGE	19,936,238	51.42%	0.61%
WASILLA/PALMER	4,544,977	11.72%	0.14%
FAIRBANKS/NORTH POLE	4,539,159	11.71%	0.14%
JUNEAU/KETCHIKAN	3,856,827	9.95%	0.12%
EAGLE RIVER/CHUGIAK	2,428,799	6.26%	0.07%
KENAI/SOLDOTNA	254,978	0.66%	0.01%
OTHER GEOGRAPHIC REGION	3,212,309	8.28%	0.10%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	8,755,722	22.58%	0.27%
FEDERALLY INSURED - VA	9,021,617	23.27%	0.28%
FEDERALLY INSURED - FMH	622,254	1.60%	0.02%
PRIMARY MORTGAGE INSURANCE	3,125,409	8.06%	0.10%
OTHER POOL INSURANCE	298,770	0.77%	0.01%
UNINSURED	16,949,515	43.71%	0.52%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	38,773,286	100.00%	1.18%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	12,452,063	32.12%	0.38%
FIRST NATIONAL BANK OF AK	9,146,167	23.59%	0.28%
ALASKA USA	11,379,973	29.35%	0.35%
OTHER SELLER SERVICER	5,795,084	14.95%	0.18%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	5.173%
Weighted Average Remaining Term	26.43

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	28,116,270	100.00%	0.86%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	28,116,270	100.00%	0.86%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	290,361	1.03%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	290,361	1.03%	0.01%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	21,760,496	77.39%	0.66%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,571,848	12.70%	0.11%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,783,925	9.90%	0.09%

GEOGRAPHIC REGION			
ANCHORAGE	3,254,862	11.58%	0.10%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	67,099	0.24%	0.00%
JUNEAU/KETCHIKAN	2,196,403	7.81%	0.07%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	3,994,267	14.21%	0.12%
OTHER GEOGRAPHIC REGION	18,603,638	66.17%	0.57%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	1,147,064	4.08%	0.04%
FEDERALLY INSURED - VA	1,258,159	4.47%	0.04%
FEDERALLY INSURED - FMH	294,192	1.05%	0.01%
PRIMARY MORTGAGE INSURANCE	188,123	0.67%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	25,228,731	89.73%	0.77%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	3,638,947	12.94%	0.11%
NON-SECURITIZED - RURAL	24,477,323	87.06%	0.75%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	11,474,906	40.81%	0.35%
FIRST NATIONAL BANK OF AK	12,060,916	42.90%	0.37%
ALASKA USA	1,227,570	4.37%	0.04%
OTHER SELLER SERVICER	3,352,877	11.93%	0.10%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

Weighted Average Interest Rate	4.933%
Weighted Average Remaining Term	26.14

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	14,731,586	100.00%	0.45%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	14,731,586	100.00%	0.45%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	0	0.00%	0.00%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	13,223,749	89.76%	0.40%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,507,837	10.24%	0.05%

GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,998,127	13.56%	0.06%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	3,056,206	20.75%	0.09%
OTHER GEOGRAPHIC REGION	9,677,253	65.69%	0.30%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	1,479,281	10.04%	0.05%
FEDERALLY INSURED - VA	425,171	2.89%	0.01%
FEDERALLY INSURED - FMH	283,530	1.92%	0.01%
PRIMARY MORTGAGE INSURANCE	305,363	2.07%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	12,238,241	83.07%	0.37%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	14,731,586	100.00%	0.45%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	4,738,869	32.17%	0.14%
FIRST NATIONAL BANK OF AK	5,158,924	35.02%	0.16%
ALASKA USA	2,623,656	17.81%	0.08%
OTHER SELLER SERVICER	2,210,138	15.00%	0.07%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.113%
Weighted Average Remaining Term	26.30

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	102,503,369	100.00%	3.13%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	102,503,369	100.00%	3.13%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,138,133	1.11%	0.03%
60 DAYS PAST DUE	268,726	0.26%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	1,406,859	1.37%	0.04%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	6,911,390	6.74%	0.21%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	94,043,482	91.75%	2.87%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,548,497	1.51%	0.05%

GEOGRAPHIC REGION			
ANCHORAGE	67,724,934	66.07%	2.07%
WASILLA/PALMER	13,687,750	13.35%	0.42%
FAIRBANKS/NORTH POLE	5,043,411	4.92%	0.15%
JUNEAU/KETCHIKAN	4,546,347	4.44%	0.14%
EAGLE RIVER/CHUGIAK	5,516,525	5.38%	0.17%
KENAI/SOLDOTNA	2,014,250	1.97%	0.06%
OTHER GEOGRAPHIC REGION	3,970,153	3.87%	0.12%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	102,503,369	100.00%	3.13%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	102,037,335	99.55%	3.12%
NON-SECURITIZED - RURAL	466,035	0.45%	0.01%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	29,862,193	29.13%	0.91%
FIRST NATIONAL BANK OF AK	57,389,083	55.99%	1.75%
ALASKA USA	8,902,172	8.68%	0.27%
OTHER SELLER SERVICER	6,349,921	6.19%	0.19%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.108%
Weighted Average Remaining Term	23.37

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	125,760,961	100.00%	3.84%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	125,760,961	100.00%	3.84%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	430,118	0.34%	0.01%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	430,118	0.34%	0.01%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	2,195,804	1.75%	0.07%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	123,565,157	98.25%	3.77%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	0	0.00%	0.00%

GEOGRAPHIC REGION			
ANCHORAGE	82,780,834	65.82%	2.53%
WASILLA/PALMER	6,982,180	5.55%	0.21%
FAIRBANKS/NORTH POLE	10,957,536	8.71%	0.33%
JUNEAU/KETCHIKAN	6,305,812	5.01%	0.19%
EAGLE RIVER/CHUGIAK	4,596,024	3.65%	0.14%
KENAI/SOLDOTNA	823,117	0.65%	0.03%
OTHER GEOGRAPHIC REGION	13,315,458	10.59%	0.41%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	125,760,961	100.00%	3.84%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	125,760,961	100.00%	3.84%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	65,371,399	51.98%	2.00%
FIRST NATIONAL BANK OF AK	48,911,500	38.89%	1.49%
ALASKA USA	1,460,624	1.16%	0.04%
OTHER SELLER SERVICER	10,017,438	7.97%	0.31%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.229%
Weighted Average Remaining Term	23.70

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	68,758,728	100.00%	2.10%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	68,758,728	100.00%	2.10%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,820,828	2.65%	0.06%
60 DAYS PAST DUE	643,693	0.94%	0.02%
90 DAYS PAST DUE	131,731	0.19%	0.00%
120+ DAYS PAST DUE	186,786	0.27%	0.01%
TOTAL DELINQUENT	2,783,038	4.05%	0.09%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	46,221,224	67.22%	1.41%
CONDO	16,776,983	24.40%	0.51%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,760,521	8.38%	0.18%

GEOGRAPHIC REGION			
ANCHORAGE	37,336,728	54.30%	1.14%
WASILLA/PALMER	11,977,085	17.42%	0.37%
FAIRBANKS/NORTH POLE	6,611,160	9.62%	0.20%
JUNEAU/KETCHIKAN	2,119,305	3.08%	0.06%
EAGLE RIVER/CHUGIAK	3,527,920	5.13%	0.11%
KENAI/SOLDOTNA	2,458,514	3.58%	0.08%
OTHER GEOGRAPHIC REGION	4,728,016	6.88%	0.14%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	40,198,291	58.46%	1.23%
FEDERALLY INSURED - VA	7,822,142	11.38%	0.24%
FEDERALLY INSURED - FMH	6,948,783	10.11%	0.21%
PRIMARY MORTGAGE INSURANCE	3,965,163	5.77%	0.12%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	9,824,349	14.29%	0.30%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	68,758,728	100.00%	2.10%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	39,429,570	57.34%	1.20%
FIRST NATIONAL BANK OF AK	11,568,361	16.82%	0.35%
ALASKA USA	15,221,579	22.14%	0.46%
OTHER SELLER SERVICER	2,539,218	3.69%	0.08%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.273%
Weighted Average Remaining Term	23.78

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	34,299,308	100.00%	1.05%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	34,299,308	100.00%	1.05%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	789,013	2.30%	0.02%
60 DAYS PAST DUE	296,201	0.86%	0.01%
90 DAYS PAST DUE	98,415	0.29%	0.00%
120+ DAYS PAST DUE	99,862	0.29%	0.00%
TOTAL DELINQUENT	1,283,491	3.74%	0.04%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	25,787,772	75.18%	0.79%
CONDO	6,151,671	17.94%	0.19%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,359,864	6.88%	0.07%

GEOGRAPHIC REGION			
ANCHORAGE	18,102,323	52.78%	0.55%
WASILLA/PALMER	7,457,597	21.74%	0.23%
FAIRBANKS/NORTH POLE	3,559,314	10.38%	0.11%
JUNEAU/KETCHIKAN	830,332	2.42%	0.03%
EAGLE RIVER/CHUGIAK	1,253,931	3.66%	0.04%
KENAI/SOLDOTNA	1,310,492	3.82%	0.04%
OTHER GEOGRAPHIC REGION	1,785,318	5.21%	0.05%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	19,186,482	55.94%	0.59%
FEDERALLY INSURED - VA	5,231,975	15.25%	0.16%
FEDERALLY INSURED - FMH	3,533,908	10.30%	0.11%
PRIMARY MORTGAGE INSURANCE	1,648,938	4.81%	0.05%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	4,698,005	13.70%	0.14%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	34,299,308	100.00%	1.05%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	23,965,234	69.87%	0.73%
FIRST NATIONAL BANK OF AK	2,960,503	8.63%	0.09%
ALASKA USA	5,582,537	16.28%	0.17%
OTHER SELLER SERVICER	1,791,033	5.22%	0.05%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.819%
Weighted Average Remaining Term	24.59

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	128,070,664	100.00%	3.91%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	128,070,674	100.00%	3.91%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	4,475,506	3.49%	0.14%
60 DAYS PAST DUE	1,555,712	1.21%	0.05%
90 DAYS PAST DUE	422,742	0.33%	0.01%
120+ DAYS PAST DUE	603,006	0.47%	0.02%
TOTAL DELINQUENT	7,056,967	5.51%	0.22%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	91,995,801	71.83%	2.81%
CONDO	29,951,286	23.39%	0.91%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,123,586	4.78%	0.19%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	66,278,688	51.75%	2.02%
WASILLA/PALMER	24,543,719	19.16%	0.75%
FAIRBANKS/NORTH POLE	12,998,738	10.15%	0.40%
JUNEAU/KETCHIKAN	3,792,070	2.96%	0.12%
EAGLE RIVER/CHUGIAK	9,010,239	7.04%	0.28%
KENAI/SOLDOTNA	4,459,527	3.48%	0.14%
OTHER GEOGRAPHIC REGION	6,987,693	5.46%	0.21%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	62,549,541	48.84%	1.91%
FEDERALLY INSURED - VA	25,050,758	19.56%	0.77%
FEDERALLY INSURED - FMH	13,127,326	10.25%	0.40%
PRIMARY MORTGAGE INSURANCE	8,816,880	6.88%	0.27%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	18,526,169	14.47%	0.57%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	126,254,322	98.58%	3.86%
NON-SECURITIZED - RURAL	1,816,352	1.42%	0.06%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	77,049,801	60.16%	2.35%
FIRST NATIONAL BANK OF AK	15,385,333	12.01%	0.47%
ALASKA USA	28,096,336	21.94%	0.86%
OTHER SELLER SERVICER	7,539,204	5.89%	0.23%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.082%
Weighted Average Remaining Term	23.96

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	59,356,334	85.59%	1.81%
PARTICIPATION LOANS	9,952,373	14.35%	0.30%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	40,830	0.06%	0.00%
TOTAL PORTFOLIO	69,349,537	100.00%	2.12%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	2,784,423	4.02%	0.09%
60 DAYS PAST DUE	1,416,290	2.04%	0.04%
90 DAYS PAST DUE	281,331	0.41%	0.01%
120+ DAYS PAST DUE	531,234	0.77%	0.02%
TOTAL DELINQUENT	5,013,277	7.23%	0.15%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	51,474,446	74.22%	1.57%
CONDO	13,426,271	19.36%	0.41%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,448,820	6.42%	0.14%

GEOGRAPHIC REGION			
ANCHORAGE	36,480,423	52.60%	1.11%
WASILLA/PALMER	13,026,934	18.78%	0.40%
FAIRBANKS/NORTH POLE	8,318,498	12.00%	0.25%
JUNEAU/KETCHIKAN	2,307,011	3.33%	0.07%
EAGLE RIVER/CHUGIAK	3,887,855	5.61%	0.12%
KENAI/SOLDOTNA	2,173,708	3.13%	0.07%
OTHER GEOGRAPHIC REGION	3,155,107	4.55%	0.10%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	28,100,290	40.52%	0.86%
FEDERALLY INSURED - VA	14,399,157	20.76%	0.44%
FEDERALLY INSURED - FMH	5,435,524	7.84%	0.17%
PRIMARY MORTGAGE INSURANCE	5,889,907	8.49%	0.18%
OTHER POOL INSURANCE	195,404	0.28%	0.01%
UNINSURED	15,329,255	22.10%	0.47%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	69,349,537	100.00%	2.12%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	40,546,850	58.47%	1.24%
FIRST NATIONAL BANK OF AK	9,266,425	13.36%	0.28%
ALASKA USA	14,607,065	21.06%	0.45%
OTHER SELLER SERVICER	4,929,196	7.11%	0.15%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.090%
Weighted Average Remaining Term	25.55

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	87,584,698	100.00%	2.68%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	87,584,708	100.00%	2.68%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	2,389,027	2.73%	0.07%
60 DAYS PAST DUE	412,235	0.47%	0.01%
90 DAYS PAST DUE	399,348	0.46%	0.01%
120+ DAYS PAST DUE	255,903	0.29%	0.01%
TOTAL DELINQUENT	3,456,513	3.95%	0.11%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	59,578,411	68.02%	1.82%
CONDO	23,287,085	26.59%	0.71%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,719,212	5.39%	0.14%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	50,549,980	57.72%	1.54%
WASILLA/PALMER	14,311,100	16.34%	0.44%
FAIRBANKS/NORTH POLE	9,445,793	10.78%	0.29%
JUNEAU/KETCHIKAN	3,091,380	3.53%	0.09%
EAGLE RIVER/CHUGIAK	3,678,370	4.20%	0.11%
KENAI/SOLDOTNA	3,102,677	3.54%	0.09%
OTHER GEOGRAPHIC REGION	3,405,410	3.89%	0.10%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	41,514,653	47.40%	1.27%
FEDERALLY INSURED - VA	13,953,683	15.93%	0.43%
FEDERALLY INSURED - FMH	9,930,640	11.34%	0.30%
PRIMARY MORTGAGE INSURANCE	5,372,172	6.13%	0.16%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	16,813,560	19.20%	0.51%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	87,584,708	100.00%	2.68%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	42,133,635	48.11%	1.29%
FIRST NATIONAL BANK OF AK	9,228,630	10.54%	0.28%
ALASKA USA	25,995,376	29.68%	0.79%
OTHER SELLER SERVICER	10,227,068	11.68%	0.31%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.749%
Weighted Average Remaining Term	26.75

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	194,373,270	93.92%	5.94%
PARTICIPATION LOANS	12,578,847	6.08%	0.38%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	206,952,126	100.00%	6.32%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	8,030,634	3.88%	0.25%
60 DAYS PAST DUE	2,325,898	1.12%	0.07%
90 DAYS PAST DUE	846,521	0.41%	0.03%
120+ DAYS PAST DUE	898,096	0.43%	0.03%
TOTAL DELINQUENT	12,101,149	5.85%	0.37%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	129,259,969	62.46%	3.95%
CONDO	63,331,135	30.60%	1.93%
MULTI-FAMILY	2,787,358	1.35%	0.09%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	11,573,665	5.59%	0.35%

GEOGRAPHIC REGION			
ANCHORAGE	118,355,137	57.19%	3.62%
WASILLA/PALMER	38,226,040	18.47%	1.17%
FAIRBANKS/NORTH POLE	22,386,753	10.82%	0.68%
JUNEAU/KETCHIKAN	6,347,752	3.07%	0.19%
EAGLE RIVER/CHUGIAK	9,550,374	4.61%	0.29%
KENAI/SOLDOTNA	4,413,822	2.13%	0.13%
OTHER GEOGRAPHIC REGION	7,672,248	3.71%	0.23%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	100,229,115	48.43%	3.06%
FEDERALLY INSURED - VA	35,496,348	17.15%	1.08%
FEDERALLY INSURED - FMH	15,341,230	7.41%	0.47%
PRIMARY MORTGAGE INSURANCE	20,212,138	9.77%	0.62%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	35,673,295	17.24%	1.09%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	206,952,126	100.00%	6.32%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	81,854,200	39.55%	2.50%
FIRST NATIONAL BANK OF AK	58,939,536	28.48%	1.80%
ALASKA USA	54,948,127	26.55%	1.68%
OTHER SELLER SERVICER	11,210,264	5.42%	0.34%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

487 MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.526%
Weighted Average Remaining Term	29.30

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	96,471,177	97.37%	2.95%
PARTICIPATION LOANS	2,603,531	2.63%	0.08%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	99,074,708	100.00%	3.03%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,934,950	1.95%	0.06%
60 DAYS PAST DUE	325,355	0.33%	0.01%
90 DAYS PAST DUE	100,803	0.10%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	2,361,109	2.38%	0.07%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	62,971,076	63.56%	1.92%
CONDO	34,453,177	34.77%	1.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,650,455	1.67%	0.05%

GEOGRAPHIC REGION			
ANCHORAGE	55,356,583	55.87%	1.69%
WASILLA/PALMER	17,721,149	17.89%	0.54%
FAIRBANKS/NORTH POLE	6,858,027	6.92%	0.21%
JUNEAU/KETCHIKAN	5,591,448	5.64%	0.17%
EAGLE RIVER/CHUGIAK	9,238,712	9.32%	0.28%
KENAI/SOLDOTNA	1,176,745	1.19%	0.04%
OTHER GEOGRAPHIC REGION	3,132,045	3.16%	0.10%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	42,337,920	42.73%	1.29%
FEDERALLY INSURED - VA	22,459,001	22.67%	0.69%
FEDERALLY INSURED - FMH	7,559,688	7.63%	0.23%
PRIMARY MORTGAGE INSURANCE	9,524,994	9.61%	0.29%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	17,193,105	17.35%	0.53%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	99,074,708	100.00%	3.03%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	61,238,540	61.81%	1.87%
FIRST NATIONAL BANK OF AK	5,619,213	5.67%	0.17%
ALASKA USA	27,515,396	27.77%	0.84%
OTHER SELLER SERVICER	4,701,560	4.75%	0.14%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

488 MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.577%
Weighted Average Remaining Term	29.46

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	25,445,204	90.12%	0.78%
PARTICIPATION LOANS	2,790,153	9.88%	0.09%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	28,235,356	100.00%	0.86%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	328,007	1.16%	0.01%
60 DAYS PAST DUE	45,922	0.16%	0.00%
90 DAYS PAST DUE	136,953	0.49%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	510,882	1.81%	0.02%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	17,328,762	61.37%	0.53%
CONDO	10,118,444	35.84%	0.31%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	788,151	2.79%	0.02%

GEOGRAPHIC REGION			
ANCHORAGE	15,374,440	54.45%	0.47%
WASILLA/PALMER	5,858,351	20.75%	0.18%
FAIRBANKS/NORTH POLE	2,320,251	8.22%	0.07%
JUNEAU/KETCHIKAN	1,418,175	5.02%	0.04%
EAGLE RIVER/CHUGIAK	1,486,325	5.26%	0.05%
KENAI/SOLDOTNA	581,671	2.06%	0.02%
OTHER GEOGRAPHIC REGION	1,196,143	4.24%	0.04%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	9,435,626	33.42%	0.29%
FEDERALLY INSURED - VA	5,796,158	20.53%	0.18%
FEDERALLY INSURED - FMH	3,324,449	11.77%	0.10%
PRIMARY MORTGAGE INSURANCE	3,521,093	12.47%	0.11%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	6,158,030	21.81%	0.19%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	28,235,356	100.00%	0.86%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	19,057,575	67.50%	0.58%
FIRST NATIONAL BANK OF AK	2,039,454	7.22%	0.06%
ALASKA USA	5,694,969	20.17%	0.17%
OTHER SELLER SERVICER	1,443,358	5.11%	0.04%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

Weighted Average Interest Rate	5.891%
Weighted Average Remaining Term	24.59

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	199,655,396	96.76%	6.10%
PARTICIPATION LOANS	6,691,752	3.24%	0.20%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	206,347,148	100.00%	6.30%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	5,492,619	2.66%	0.17%
60 DAYS PAST DUE	1,106,903	0.54%	0.03%
90 DAYS PAST DUE	570,417	0.28%	0.02%
120+ DAYS PAST DUE	891,193	0.43%	0.03%
TOTAL DELINQUENT	8,061,132	3.91%	0.25%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	178,889,089	86.69%	5.46%
CONDO	16,524,070	8.01%	0.50%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,933,989	5.30%	0.33%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	66,011,009	31.99%	2.02%
WASILLA/PALMER	28,008,729	13.57%	0.86%
FAIRBANKS/NORTH POLE	28,540,243	13.83%	0.87%
JUNEAU/KETCHIKAN	19,685,472	9.54%	0.60%
EAGLE RIVER/CHUGIAK	13,394,186	6.49%	0.41%
KENAI/SOLDOTNA	6,947,390	3.37%	0.21%
OTHER GEOGRAPHIC REGION	43,760,119	21.21%	1.34%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	60,088,170	29.12%	1.84%
FEDERALLY INSURED - VA	32,308,427	15.66%	0.99%
FEDERALLY INSURED - FMH	9,707,265	4.70%	0.30%
PRIMARY MORTGAGE INSURANCE	27,119,804	13.14%	0.83%
OTHER POOL INSURANCE	379,627	0.18%	0.01%
UNINSURED	76,743,854	37.19%	2.34%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	169,864,863	82.32%	5.19%
NON-SECURITIZED - RURAL	36,482,285	17.68%	1.11%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	82,244,418	39.86%	2.51%
FIRST NATIONAL BANK OF AK	61,966,856	30.03%	1.89%
ALASKA USA	40,873,695	19.81%	1.25%
OTHER SELLER SERVICER	21,262,178	10.30%	0.65%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

Weighted Average Interest Rate	6.812%
Weighted Average Remaining Term	21.33

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	12,216,868	100.00%	0.37%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	12,216,868	100.00%	0.37%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	121,604	1.00%	0.00%
60 DAYS PAST DUE	77,898	0.64%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	123,783	1.01%	0.00%
TOTAL DELINQUENT	323,285	2.65%	0.01%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	11,146,641	91.24%	0.34%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,070,227	8.76%	0.03%

GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,407,846	11.52%	0.04%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	901,432	7.38%	0.03%
OTHER GEOGRAPHIC REGION	9,907,590	81.10%	0.30%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	3,040,206	24.89%	0.09%
FEDERALLY INSURED - VA	644,146	5.27%	0.02%
FEDERALLY INSURED - FMH	799,294	6.54%	0.02%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	7,733,222	63.30%	0.24%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	12,216,868	100.00%	0.37%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	8,644,396	70.76%	0.26%
FIRST NATIONAL BANK OF AK	1,910,747	15.64%	0.06%
ALASKA USA	677,069	5.54%	0.02%
OTHER SELLER SERVICER	984,657	8.06%	0.03%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	4.828%
Weighted Average Remaining Term	25.19

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	215,566,015	78.70%	6.59%
PARTICIPATION LOANS	58,348,418	21.30%	1.78%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	273,914,443	100.00%	8.37%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	4,611,698	1.68%	0.14%
60 DAYS PAST DUE	990,135	0.36%	0.03%
90 DAYS PAST DUE	472,873	0.17%	0.01%
120+ DAYS PAST DUE	496,924	0.18%	0.02%
TOTAL DELINQUENT	6,571,631	2.40%	0.20%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	225,479,597	82.32%	6.89%
CONDO	26,993,190	9.85%	0.82%
MULTI-FAMILY	3,455,484	1.26%	0.11%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	17,986,172	6.57%	0.55%

GEOGRAPHIC REGION			
ANCHORAGE	113,203,412	41.33%	3.46%
WASILLA/PALMER	42,866,833	15.65%	1.31%
FAIRBANKS/NORTH POLE	37,569,309	13.72%	1.15%
JUNEAU/KETCHIKAN	20,480,732	7.48%	0.63%
EAGLE RIVER/CHUGIAK	22,991,246	8.39%	0.70%
KENAI/SOLDOTNA	5,821,602	2.13%	0.18%
OTHER GEOGRAPHIC REGION	30,981,309	11.31%	0.95%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	92,325,263	33.71%	2.82%
FEDERALLY INSURED - VA	61,496,294	22.45%	1.88%
FEDERALLY INSURED - FMH	9,384,737	3.43%	0.29%
PRIMARY MORTGAGE INSURANCE	38,043,571	13.89%	1.16%
OTHER POOL INSURANCE	92,043	0.03%	0.00%
UNINSURED	72,572,536	26.49%	2.22%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	259,713,746	94.82%	7.93%
NON-SECURITIZED - RURAL	14,200,698	5.18%	0.43%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	121,029,758	44.19%	3.70%
FIRST NATIONAL BANK OF AK	56,868,281	20.76%	1.74%
ALASKA USA	71,382,339	26.06%	2.18%
OTHER SELLER SERVICER	24,634,066	8.99%	0.75%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.155%
Weighted Average Remaining Term	24.55

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	227,530,159	88.59%	6.95%
PARTICIPATION LOANS	29,300,222	11.41%	0.90%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	256,830,380	100.00%	7.85%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	4,762,027	1.85%	0.15%
60 DAYS PAST DUE	671,100	0.26%	0.02%
90 DAYS PAST DUE	347,832	0.14%	0.01%
120+ DAYS PAST DUE	868,288	0.34%	0.03%
TOTAL DELINQUENT	6,649,247	2.59%	0.20%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	222,252,878	86.54%	6.79%
CONDO	17,292,599	6.73%	0.53%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	17,284,904	6.73%	0.53%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	76,330,702	29.72%	2.33%
WASILLA/PALMER	31,312,748	12.19%	0.96%
FAIRBANKS/NORTH POLE	27,976,465	10.89%	0.85%
JUNEAU/KETCHIKAN	27,336,650	10.64%	0.84%
EAGLE RIVER/CHUGIAK	15,589,363	6.07%	0.48%
KENAI/SOLDOTNA	24,075,778	9.37%	0.74%
OTHER GEOGRAPHIC REGION	54,208,673	21.11%	1.66%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	61,124,999	23.80%	1.87%
FEDERALLY INSURED - VA	49,967,236	19.46%	1.53%
FEDERALLY INSURED - FMH	8,145,631	3.17%	0.25%
PRIMARY MORTGAGE INSURANCE	35,355,960	13.77%	1.08%
OTHER POOL INSURANCE	2,092,152	0.81%	0.06%
UNINSURED	100,144,403	38.99%	3.06%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	187,968,361	73.19%	5.74%
NON-SECURITIZED - RURAL	68,862,020	26.81%	2.10%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	98,548,297	38.37%	3.01%
FIRST NATIONAL BANK OF AK	69,767,744	27.16%	2.13%
ALASKA USA	62,285,771	24.25%	1.90%
OTHER SELLER SERVICER	26,228,568	10.21%	0.80%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	4.940%
Weighted Average Remaining Term	26.60

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	113,577,386	86.70%	3.47%
PARTICIPATION LOANS	17,417,031	13.30%	0.53%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	130,994,417	100.00%	4.00%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	2,552,543	1.95%	0.08%
60 DAYS PAST DUE	611,221	0.47%	0.02%
90 DAYS PAST DUE	155,649	0.12%	0.00%
120+ DAYS PAST DUE	161,474	0.12%	0.00%
TOTAL DELINQUENT	3,480,888	2.66%	0.11%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	109,947,207	83.93%	3.36%
CONDO	12,824,115	9.79%	0.39%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	8,223,095	6.28%	0.25%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	46,387,194	35.41%	1.42%
WASILLA/PALMER	18,347,361	14.01%	0.56%
FAIRBANKS/NORTH POLE	13,237,355	10.11%	0.40%
JUNEAU/KETCHIKAN	10,633,170	8.12%	0.32%
EAGLE RIVER/CHUGIAK	9,238,669	7.05%	0.28%
KENAI/SOLDOTNA	7,024,684	5.36%	0.21%
OTHER GEOGRAPHIC REGION	26,125,983	19.94%	0.80%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	31,476,104	24.03%	0.96%
FEDERALLY INSURED - VA	24,008,529	18.33%	0.73%
FEDERALLY INSURED - FMH	5,628,855	4.30%	0.17%
PRIMARY MORTGAGE INSURANCE	19,809,035	15.12%	0.61%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	50,071,895	38.22%	1.53%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	101,117,330	77.19%	3.09%
NON-SECURITIZED - RURAL	29,877,087	22.81%	0.91%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	52,970,567	40.44%	1.62%
FIRST NATIONAL BANK OF AK	35,912,614	27.42%	1.10%
ALASKA USA	32,900,209	25.12%	1.01%
OTHER SELLER SERVICER	9,211,028	7.03%	0.28%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A

Weighted Average Interest Rate	5.247%
Weighted Average Remaining Term	23.62

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	115,793,050	100.00%	3.54%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	115,793,050	100.00%	3.54%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,157,166	1.00%	0.04%
60 DAYS PAST DUE	375,516	0.32%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	1,532,682	1.32%	0.05%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	104,569,940	90.31%	3.19%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	208,467	0.18%	0.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	11,014,643	9.51%	0.34%

GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	121,355	0.10%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	12,719,870	10.99%	0.39%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	18,233,963	15.75%	0.56%
OTHER GEOGRAPHIC REGION	84,717,861	73.16%	2.59%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	10,199,288	8.81%	0.31%
FEDERALLY INSURED - VA	7,415,873	6.40%	0.23%
FEDERALLY INSURED - FMH	3,592,240	3.10%	0.11%
PRIMARY MORTGAGE INSURANCE	4,655,317	4.02%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	89,930,331	77.66%	2.75%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	115,793,050	100.00%	3.54%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	51,074,928	44.11%	1.56%
FIRST NATIONAL BANK OF AK	22,845,097	19.73%	0.70%
ALASKA USA	18,077,894	15.61%	0.55%
OTHER SELLER SERVICER	23,795,131	20.55%	0.73%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

651 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.053%
Weighted Average Remaining Term	27.28

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	141,520,858	99.91%	4.32%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	129,232	0.09%	0.00%
TOTAL PORTFOLIO	141,650,090	100.00%	4.33%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	1,710,288	1.21%	0.05%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	172,690	0.12%	0.01%
TOTAL DELINQUENT	1,882,978	1.33%	0.06%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	129,189,373	91.20%	3.95%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	12,460,717	8.80%	0.38%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	73,889	0.05%	0.00%
JUNEAU/KETCHIKAN	17,008,555	12.01%	0.52%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	26,956,143	19.03%	0.82%
OTHER GEOGRAPHIC REGION	97,611,503	68.91%	2.98%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	15,547,943	10.98%	0.47%
FEDERALLY INSURED - VA	13,375,276	9.44%	0.41%
FEDERALLY INSURED - FMH	11,859,330	8.37%	0.36%
PRIMARY MORTGAGE INSURANCE	15,070,598	10.64%	0.46%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	85,796,944	60.57%	2.62%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	141,650,090	100.00%	4.33%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	77,027,411	54.38%	2.35%
FIRST NATIONAL BANK OF AK	23,218,533	16.39%	0.71%
ALASKA USA	23,920,495	16.89%	0.73%
OTHER SELLER SERVICER	17,483,651	12.34%	0.53%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

652 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.623%
Weighted Average Remaining Term	25.38

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	94,976,805	64.42%	2.90%
PARTICIPATION LOANS	52,383,003	35.53%	1.60%
REAL ESTATE OWNED	78,290	0.05%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	147,438,097	100.00%	4.50%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	3,219,854	2.19%	0.10%
60 DAYS PAST DUE	676,246	0.46%	0.02%
90 DAYS PAST DUE	87,035	0.06%	0.00%
120+ DAYS PAST DUE	454,048	0.31%	0.01%
TOTAL DELINQUENT	4,437,183	3.01%	0.14%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	131,511,834	89.20%	4.02%
CONDO	8,645,085	5.86%	0.26%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,281,179	4.94%	0.22%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	50,349,458	34.15%	1.54%
WASILLA/PALMER	31,534,841	21.39%	0.96%
FAIRBANKS/NORTH POLE	28,175,522	19.11%	0.86%
JUNEAU/KETCHIKAN	12,611,776	8.55%	0.39%
EAGLE RIVER/CHUGIAK	13,704,648	9.30%	0.42%
KENAI/SOLDOTNA	3,454,421	2.34%	0.11%
OTHER GEOGRAPHIC REGION	7,607,431	5.16%	0.23%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	31,817,242	21.58%	0.97%
FEDERALLY INSURED - VA	34,446,028	23.36%	1.05%
FEDERALLY INSURED - FMH	4,557,870	3.09%	0.14%
PRIMARY MORTGAGE INSURANCE	28,016,703	19.00%	0.86%
OTHER POOL INSURANCE	3,044,059	2.06%	0.09%
UNINSURED	45,556,195	30.90%	1.39%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	147,438,097	100.00%	4.50%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	74,234,333	50.35%	2.27%
FIRST NATIONAL BANK OF AK	21,496,099	14.58%	0.66%
ALASKA USA	34,975,800	23.72%	1.07%
OTHER SELLER SERVICER	16,731,866	11.35%	0.51%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

692 STATE CAPITAL PROJECT BONDS 2001 SERIES A

Weighted Average Interest Rate	6.354%
Weighted Average Remaining Term	22.31

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	31,740,010	99.87%	0.97%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	40,740	0.13%	0.00%
TOTAL PORTFOLIO	31,780,749	100.00%	0.97%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	672,946	2.12%	0.02%
60 DAYS PAST DUE	231,388	0.73%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	206,649	0.65%	0.01%
TOTAL DELINQUENT	1,110,983	3.50%	0.03%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	29,746,079	93.60%	0.91%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	769,732	2.42%	0.02%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,264,938	3.98%	0.04%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	3,876,077	12.20%	0.12%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	4,524,447	14.24%	0.14%
OTHER GEOGRAPHIC REGION	23,380,226	73.57%	0.71%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	6,165,031	19.40%	0.19%
FEDERALLY INSURED - VA	1,434,030	4.51%	0.04%
FEDERALLY INSURED - FMH	1,750,538	5.51%	0.05%
PRIMARY MORTGAGE INSURANCE	145,708	0.46%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	22,285,442	70.12%	0.68%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	31,780,749	100.00%	0.97%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	16,927,252	53.26%	0.52%
FIRST NATIONAL BANK OF AK	5,095,222	16.03%	0.16%
ALASKA USA	5,201,171	16.37%	0.16%
OTHER SELLER SERVICER	4,557,105	14.34%	0.14%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

693 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.552%
Weighted Average Remaining Term	19.80

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	56,284,066	99.71%	1.72%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	160,985	0.29%	0.00%
TOTAL PORTFOLIO	56,445,052	100.00%	1.72%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,738,789	3.09%	0.05%
60 DAYS PAST DUE	579,001	1.03%	0.02%
90 DAYS PAST DUE	130,983	0.23%	0.00%
120+ DAYS PAST DUE	156,444	0.28%	0.00%
TOTAL DELINQUENT	2,605,216	4.63%	0.08%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	53,257,688	94.35%	1.63%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,187,364	5.65%	0.10%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	5,041,835	8.93%	0.15%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	9,316,804	16.51%	0.28%
OTHER GEOGRAPHIC REGION	42,086,412	74.56%	1.29%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	6,671,694	11.82%	0.20%
FEDERALLY INSURED - VA	3,091,902	5.48%	0.09%
FEDERALLY INSURED - FMH	1,908,387	3.38%	0.06%
PRIMARY MORTGAGE INSURANCE	1,411,673	2.50%	0.04%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	43,361,395	76.82%	1.32%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	56,445,052	100.00%	1.72%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	23,455,799	41.56%	0.72%
FIRST NATIONAL BANK OF AK	15,736,068	27.88%	0.48%
ALASKA USA	8,472,679	15.01%	0.26%
OTHER SELLER SERVICER	8,780,506	15.56%	0.27%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

Weighted Average Interest Rate	6.079%
Weighted Average Remaining Term	23.55

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	42,547,212	94.36%	1.30%
PARTICIPATION LOANS	2,543,999	5.64%	0.08%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	45,091,211	100.00%	1.38%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	287,469	0.64%	0.01%
60 DAYS PAST DUE	618,920	1.37%	0.02%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	154,281	0.34%	0.00%
TOTAL DELINQUENT	1,060,670	2.35%	0.03%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	41,137,705	91.23%	1.26%
CONDO	1,700,810	3.77%	0.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,252,695	5.00%	0.07%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	18,492,192	41.01%	0.56%
WASILLA/PALMER	7,178,523	15.92%	0.22%
FAIRBANKS/NORTH POLE	6,403,787	14.20%	0.20%
JUNEAU/KETCHIKAN	2,956,257	6.56%	0.09%
EAGLE RIVER/CHUGIAK	6,963,239	15.44%	0.21%
KENAI/SOLDOTNA	928,737	2.06%	0.03%
OTHER GEOGRAPHIC REGION	2,168,476	4.81%	0.07%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	5,743,376	12.74%	0.18%
FEDERALLY INSURED - VA	22,847,449	50.67%	0.70%
FEDERALLY INSURED - FMH	76,750	0.17%	0.00%
PRIMARY MORTGAGE INSURANCE	2,101,428	4.66%	0.06%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	14,322,209	31.76%	0.44%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	45,091,211	100.00%	1.38%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	21,074,098	46.74%	0.64%
FIRST NATIONAL BANK OF AK	10,478,492	23.24%	0.32%
ALASKA USA	11,293,861	25.05%	0.35%
OTHER SELLER SERVICER	2,244,760	4.98%	0.07%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.329%
Weighted Average Remaining Term	24.17

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	30,337,220	97.60%	0.93%
PARTICIPATION LOANS	747,446	2.40%	0.02%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	31,084,667	100.00%	0.95%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	379,358	1.22%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	108,281	0.35%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	487,639	1.57%	0.01%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	27,625,058	88.87%	0.84%
CONDO	1,786,672	5.75%	0.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,672,936	5.38%	0.05%

GEOGRAPHIC REGION			
ANCHORAGE	11,973,800	38.52%	0.37%
WASILLA/PALMER	4,841,116	15.57%	0.15%
FAIRBANKS/NORTH POLE	5,557,776	17.88%	0.17%
JUNEAU/KETCHIKAN	3,401,102	10.94%	0.10%
EAGLE RIVER/CHUGIAK	2,837,699	9.13%	0.09%
KENAI/SOLDOTNA	312,657	1.01%	0.01%
OTHER GEOGRAPHIC REGION	2,160,517	6.95%	0.07%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	3,302,038	10.62%	0.10%
FEDERALLY INSURED - VA	15,695,966	50.49%	0.48%
FEDERALLY INSURED - FMH	367,094	1.18%	0.01%
PRIMARY MORTGAGE INSURANCE	3,107,123	10.00%	0.09%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,612,446	27.71%	0.26%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	31,084,667	100.00%	0.95%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	16,463,962	52.96%	0.50%
FIRST NATIONAL BANK OF AK	5,739,535	18.46%	0.18%
ALASKA USA	6,166,466	19.84%	0.19%
OTHER SELLER SERVICER	2,714,704	8.73%	0.08%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.017%
Weighted Average Remaining Term	25.04

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	63,343,850	100.00%	1.94%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	63,343,850	100.00%	1.94%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	450,080	0.71%	0.01%
60 DAYS PAST DUE	340,386	0.54%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	790,466	1.25%	0.02%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	57,725,325	91.13%	1.76%
CONDO	2,502,296	3.95%	0.08%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,116,228	4.92%	0.10%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	23,475,286	37.06%	0.72%
WASILLA/PALMER	10,743,355	16.96%	0.33%
FAIRBANKS/NORTH POLE	10,609,745	16.75%	0.32%
JUNEAU/KETCHIKAN	4,240,220	6.69%	0.13%
EAGLE RIVER/CHUGIAK	8,340,846	13.17%	0.25%
KENAI/SOLDOTNA	1,684,481	2.66%	0.05%
OTHER GEOGRAPHIC REGION	4,249,916	6.71%	0.13%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	5,391,969	8.51%	0.16%
FEDERALLY INSURED - VA	29,863,511	47.15%	0.91%
FEDERALLY INSURED - FMH	233,521	0.37%	0.01%
PRIMARY MORTGAGE INSURANCE	6,709,689	10.59%	0.20%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	21,145,159	33.38%	0.65%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	63,343,850	100.00%	1.94%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	31,983,306	50.49%	0.98%
FIRST NATIONAL BANK OF AK	11,078,811	17.49%	0.34%
ALASKA USA	14,346,454	22.65%	0.44%
OTHER SELLER SERVICER	5,935,279	9.37%	0.18%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.281%
Weighted Average Remaining Term	24.53

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	33,885,860	100.00%	1.04%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	33,885,860	100.00%	1.04%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	648,898	1.91%	0.02%
60 DAYS PAST DUE	110,904	0.33%	0.00%
90 DAYS PAST DUE	343,294	1.01%	0.01%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	1,103,095	3.26%	0.03%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	29,960,800	88.42%	0.92%
CONDO	1,850,130	5.46%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,074,930	6.12%	0.06%

GEOGRAPHIC REGION			
ANCHORAGE	12,638,521	37.30%	0.39%
WASILLA/PALMER	6,408,906	18.91%	0.20%
FAIRBANKS/NORTH POLE	5,356,553	15.81%	0.16%
JUNEAU/KETCHIKAN	3,472,282	10.25%	0.11%
EAGLE RIVER/CHUGIAK	3,041,429	8.98%	0.09%
KENAI/SOLDOTNA	700,306	2.07%	0.02%
OTHER GEOGRAPHIC REGION	2,267,863	6.69%	0.07%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,052,876	14.91%	0.15%
FEDERALLY INSURED - VA	14,663,236	43.27%	0.45%
FEDERALLY INSURED - FMH	379,575	1.12%	0.01%
PRIMARY MORTGAGE INSURANCE	3,277,012	9.67%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,513,160	31.03%	0.32%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	33,885,860	100.00%	1.04%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	17,036,547	50.28%	0.52%
FIRST NATIONAL BANK OF AK	4,867,226	14.36%	0.15%
ALASKA USA	7,760,507	22.90%	0.24%
OTHER SELLER SERVICER	4,221,579	12.46%	0.13%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.325%
Weighted Average Remaining Term	25.76

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	33,570,759	98.70%	1.03%
PARTICIPATION LOANS	441,674	1.30%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	34,012,433	100.00%	1.04%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	517,997	1.52%	0.02%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	517,997	1.52%	0.02%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	29,042,011	85.39%	0.89%
CONDO	3,120,845	9.18%	0.10%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,849,577	5.44%	0.06%

GEOGRAPHIC REGION			
ANCHORAGE	13,652,371	40.14%	0.42%
WASILLA/PALMER	6,289,755	18.49%	0.19%
FAIRBANKS/NORTH POLE	5,718,233	16.81%	0.17%
JUNEAU/KETCHIKAN	2,100,910	6.18%	0.06%
EAGLE RIVER/CHUGIAK	3,760,876	11.06%	0.11%
KENAI/SOLDOTNA	901,010	2.65%	0.03%
OTHER GEOGRAPHIC REGION	1,589,279	4.67%	0.05%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,328,643	12.73%	0.13%
FEDERALLY INSURED - VA	16,667,660	49.00%	0.51%
FEDERALLY INSURED - FMH	221,460	0.65%	0.01%
PRIMARY MORTGAGE INSURANCE	3,269,021	9.61%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	9,525,649	28.01%	0.29%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	34,012,433	100.00%	1.04%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	9,215,437	27.09%	0.28%
FIRST NATIONAL BANK OF AK	11,826,861	34.77%	0.36%
ALASKA USA	8,844,157	26.00%	0.27%
OTHER SELLER SERVICER	4,125,978	12.13%	0.13%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

761 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	6.884%
Weighted Average Remaining Term	28.50

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	18,708,114	100.00%	0.57%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	18,708,114	100.00%	0.57%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	120,232	0.64%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	120,232	0.64%	0.00%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	16,708,537	89.31%	0.51%
CONDO	1,582,605	8.46%	0.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	416,973	2.23%	0.01%

GEOGRAPHIC REGION			
ANCHORAGE	6,464,244	34.55%	0.20%
WASILLA/PALMER	4,194,727	22.42%	0.13%
FAIRBANKS/NORTH POLE	3,190,029	17.05%	0.10%
JUNEAU/KETCHIKAN	1,374,214	7.35%	0.04%
EAGLE RIVER/CHUGIAK	2,598,241	13.89%	0.08%
KENAI/SOLDOTNA	104,477	0.56%	0.00%
OTHER GEOGRAPHIC REGION	782,181	4.18%	0.02%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	474,399	2.54%	0.01%
FEDERALLY INSURED - VA	11,150,499	59.60%	0.34%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	466,464	2.49%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	6,616,752	35.37%	0.20%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	18,708,114	100.00%	0.57%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	10,148,085	54.24%	0.31%
FIRST NATIONAL BANK OF AK	323,914	1.73%	0.01%
ALASKA USA	6,392,950	34.17%	0.20%
OTHER SELLER SERVICER	1,843,164	9.85%	0.06%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: 3/31/2006

FUND DESCRIPTION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
100 CORPORATION	631,291,175	10,529,830	10	641,821,015	6.128%	27.00	12,969,411	2.02%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	38,773,286	0	0	38,773,286	6.830%	23.74	586,067	1.51%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	28,116,270	0	0	28,116,270	5.173%	26.43	290,361	1.03%
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	14,731,586	0	0	14,731,586	4.933%	26.14	0	0.00%
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	102,503,369	0	0	102,503,369	7.113%	26.30	1,406,859	1.37%
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	125,760,961	0	0	125,760,961	7.108%	23.37	430,118	0.34%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	68,758,728	0	0	68,758,728	6.229%	23.70	2,783,038	4.05%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	34,299,308	0	0	34,299,308	6.273%	23.78	1,283,491	3.74%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	128,070,664	0	10	128,070,674	6.819%	24.59	7,056,967	5.51%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	59,356,334	9,952,373	40,830	69,349,537	6.082%	23.96	5,013,277	7.23%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	87,584,698	0	10	87,584,708	6.090%	25.55	3,456,513	3.95%
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B	194,373,270	12,578,847	10	206,952,126	5.749%	26.75	12,101,149	5.85%
487 MORTGAGE REVENUE BONDS 2006 SERIES A	96,471,177	2,603,531	0	99,074,708	5.526%	29.30	2,361,109	2.38%
488 MORTGAGE REVENUE BONDS 2006 SERIES B	25,445,204	2,790,153	0	28,235,356	5.577%	29.46	510,882	1.81%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	199,655,396	6,691,752	0	206,347,148	5.891%	24.59	8,061,132	3.91%
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	12,216,868	0	0	12,216,868	6.812%	21.33	323,285	2.65%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	215,566,015	58,348,418	10	273,914,443	4.828%	25.19	6,571,631	2.40%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	227,530,159	29,300,222	0	256,830,380	6.155%	24.55	6,649,247	2.59%
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	113,577,386	17,417,031	0	130,994,417	4.940%	26.60	3,480,888	2.66%
650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A	115,793,050	0	0	115,793,050	5.247%	23.62	1,532,682	1.32%
651 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A	141,520,858	0	129,232	141,650,090	5.053%	27.28	1,882,978	1.33%
652 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B	94,976,805	52,383,003	78,290	147,438,097	4.623%	25.38	4,437,183	3.01%
692 STATE CAPITAL PROJECT BONDS 2001 SERIES A	31,740,010	0	40,740	31,780,749	6.354%	22.31	1,110,983	3.50%
693 STATE CAPITAL PROJECT BONDS 2002 SERIES A	56,284,066	0	160,985	56,445,052	5.552%	19.80	2,605,216	4.63%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	42,547,212	2,543,999	0	45,091,211	6.079%	23.55	1,060,670	2.35%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	30,337,220	747,446	0	31,084,667	6.329%	24.17	487,639	1.57%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	63,343,850	0	0	63,343,850	7.017%	25.04	790,466	1.25%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	33,885,860	0	0	33,885,860	7.281%	24.53	1,103,095	3.26%
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	33,570,759	441,674	0	34,012,433	6.325%	25.76	517,997	1.52%
761 VETERANS COLLATERALIZED BONDS 2005 FIRST	18,708,114	0	0	18,708,114	6.884%	28.50	120,232	0.64%
AHFC TOTAL	3,066,789,657	206,328,279	450,126	3,273,568,063	5.890%	25.54	90,984,567	2.78%

ALASKA HOUSING FINANCE CORPORATION

As of: **3/31/2006**
STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,277,298,630	161,516,125	409,286	2,439,224,041	5.750%	25.55	69,891,863	2.87%
CONDOMINIUM	291,995,824	32,659,865	40,840	324,696,529	5.828%	26.59	11,494,091	3.54%
MULTI-PLEX	261,329,903	0	0	261,329,903	7.211%	24.96	2,197,530	0.84%
DUPLEX	126,179,667	6,905,003	0	133,084,670	5.829%	25.25	2,632,317	1.98%
ZERO LOT LINE	49,723,956	1,561,272	0	51,285,228	6.096%	22.70	3,038,846	5.93%
PLANNED UNIT DEVELOPMENT	30,578,992	2,615,621	0	33,194,613	6.079%	25.12	696,546	2.10%
FOUR-PLEX	13,311,303	548,770	0	13,860,072	6.319%	25.84	370,880	2.68%
MOBILE HOME TYPE I	9,862,225	195,371	0	10,057,596	5.740%	25.43	494,449	4.92%
TRI-PLEX	5,602,024	326,253	0	5,928,277	5.884%	26.45	97,861	1.65%
MOBILE HOME TYPE II	907,133	0	0	907,133	7.491%	6.27	70,185	7.74%
AHFC TOTAL	3,066,789,657	206,328,279	450,126	3,273,568,063	5.890%	25.54	90,984,567	2.78%

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2006

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
ANCHORAGE	1,073,536,849	80,295,225	40,840	1,153,872,914	6.115%	25.57	39,199,752	3.40%
WASILLA/PALMER	381,672,070	41,609,448	78,290	423,359,807	5.906%	26.51	16,603,715	3.92%
FAIRBANKS/NORTHPOLE	306,637,956	25,682,855	10	332,320,822	6.045%	25.46	5,325,073	1.60%
JUNEAU/KETCHIKAN	236,257,290	14,832,559	0	251,089,849	5.796%	25.73	2,492,952	0.99%
KENAI/SOLDOTNA	189,664,601	8,385,923	129,262	198,179,787	5.372%	25.54	6,570,912	3.32%
EAGLE RIVER/CHUGIAK	174,929,851	18,669,918	0	193,599,769	6.029%	26.21	5,164,038	2.67%
OTHER KENAI PENNINSULA	177,146,478	5,229,287	0	182,375,765	5.538%	25.15	3,444,595	1.89%
KODIAK	160,346,903	3,980,154	10	164,327,067	5.469%	25.19	2,935,726	1.79%
OTHER SOUTHEAST	113,025,067	2,934,379	0	115,959,446	5.534%	24.29	1,779,564	1.53%
OTHER SOUTHWEST	93,631,600	1,389,971	201,715	95,223,286	5.747%	24.13	1,769,789	1.86%
OTHER NORTH	88,843,818	1,060,201	0	89,904,019	5.746%	24.03	3,611,318	4.02%
OTHER SOUTHCENTRAL	71,097,173	2,258,359	0	73,355,532	5.648%	24.74	2,087,134	2.85%
AHFC TOTAL	3,066,789,657	206,328,279	450,126	3,273,568,063	5.890%	25.54	90,984,567	2.78%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: 3/31/2006

MORTGAGE INSURANCE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
UNINSURED	1,312,898,491	57,512,175	0	1,370,410,666	5.939%	24.70	20,299,177	1.48%
FEDERALLY INSURED - FHA	739,642,511	56,409,568	239,305	796,291,384	5.876%	25.72	41,904,887	5.26%
FEDERALLY INSURED - VA	553,510,317	50,204,288	81,589	603,796,194	5.905%	26.14	14,901,841	2.47%
PRIVATE MORTGAGE INSURANCE	309,057,636	30,229,460	0	339,287,097	5.832%	27.17	6,446,107	1.90%
FEDERALLY INSURED - FMH	144,263,495	11,972,788	129,232	156,365,515	5.511%	26.65	7,209,692	4.61%
OTHER POOL INSURANCE	7,417,207	0	0	7,417,207	7.669%	14.99	222,863	3.00%
AHFC TOTAL	3,066,789,657	206,328,279	450,126	3,273,568,063	5.890%	25.54	90,984,567	2.78%

LOAN SECURITIZATION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
NON-SECURITIZED - CONVENTIONAL	2,283,455,948	192,716,413	119,170	2,476,291,531	6.062%	25.69	75,119,760	3.03%
NON-SECURITIZED - RURAL	783,333,709	13,611,866	330,957	797,276,532	5.353%	25.06	15,864,806	1.99%
AHFC TOTAL	3,066,789,657	206,328,279	450,126	3,273,568,063	5.890%	25.54	90,984,567	2.78%

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2006

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
WELLS FARGO	1,434,951,142	105,068,960	320,874	1,540,340,976	5.870%	25.31	44,818,330	2.91%
ALASKA USA FCU	667,713,515	50,817,684	129,232	718,660,431	5.859%	26.06	19,733,509	2.75%
FIRST NATIONAL BANK OF AK	654,548,713	32,585,702	20	687,134,435	6.019%	25.56	21,890,460	3.19%
FIRST BANK	70,077,382	2,566,654	0	72,644,036	5.365%	25.04	199,449	0.27%
MT. MCKINLEY MUTUAL SAVINGS	62,041,227	5,813,683	0	67,854,911	5.838%	25.90	529,301	0.78%
NORTHRIM BANK	33,823,614	3,386,714	0	37,210,328	5.695%	26.94	264,857	0.71%
DENALI STATE BANK	32,879,166	2,608,074	0	35,487,240	5.917%	25.45	325,394	0.92%
KODIAK ISLAND HA	30,283,225	247,546	0	30,530,771	5.499%	23.52	1,137,313	3.73%
COUNTRYWIDE HOME LOANS	27,561,542	2,276,308	0	29,837,850	5.736%	26.75	1,002,357	3.36%
NORTHERN SCHOOLS FCU	23,555,563	0	0	23,555,563	7.445%	25.78	0	0.00%
ALASKA PACIFIC BANK	19,570,593	885,565	0	20,456,159	5.953%	24.53	497,902	2.43%
TLINGIT-HAIDA HA	6,043,558	71,388	0	6,114,946	5.650%	21.17	556,720	9.10%
AHFC DIRECT SERVICING	3,740,418	0	0	3,740,418	3.918%	24.67	28,976	0.77%
AHFC TOTAL	3,066,789,657	206,328,279	450,126	3,273,568,063	5.890%	25.54	90,984,567	2.78%

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2006

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
AMBLER, AK	49,657	0	0	49,657	5.125%	9.92	0	0.00%
ANCHOR POINT, AK	8,488,607	172,714	0	8,661,321	5.321%	25.62	91,969	1.06%
ANCHORAGE, AK	1,073,536,849	80,295,225	40,840	1,153,872,914	6.115%	25.57	39,199,752	3.40%
ANDERSON, AK	1,202,835	7,578	0	1,210,413	5.463%	26.76	0	0.00%
ANGOON, AK	260,905	0	0	260,905	5.000%	27.19	0	0.00%
ANIAK, AK	1,549,851	3,804	0	1,553,656	5.338%	24.19	38,156	2.46%
AUKE BAY, AK	110,981	41,458	0	152,439	5.824%	27.25	0	0.00%
BARROW, AK	20,862,737	257,679	0	21,120,416	5.933%	22.94	955,771	4.53%
BETHEL, AK	56,484,990	804,175	0	57,289,165	5.805%	24.44	976,683	1.70%
BIG LAKE, AK	4,958,597	413,393	0	5,371,990	5.846%	25.58	446,628	8.31%
CANTWELL, AK	163,973	0	0	163,973	5.317%	20.57	0	0.00%
CHEVAK, AK	839	0	0	839	9.000%	0.42	839	100.00%
CHINIAK, AK	214,706	0	0	214,706	4.750%	29.67	0	0.00%
CHUGIAK, AK	35,911,367	4,027,163	0	39,938,530	6.077%	26.08	984,835	2.47%
CLAM GULCH, AK	543,230	9,781	0	553,010	5.673%	25.05	0	0.00%
CLEAR, AK	199,521	0	0	199,521	5.982%	22.84	0	0.00%
COFFMAN COVE, AK	233,856	0	0	233,856	4.885%	19.84	0	0.00%
COLD BAY, AK	212,597	0	0	212,597	5.625%	29.58	0	0.00%
COOPER LANDING, AK	1,799,102	121,850	0	1,920,952	5.201%	26.27	0	0.00%
COPPER CENTER, AK	3,393,398	0	0	3,393,398	5.365%	24.73	0	0.00%
CORDOVA, AK	19,302,742	80,666	0	19,383,409	5.385%	24.48	636,418	3.28%
CRAIG, AK	10,611,529	84,993	0	10,696,522	5.449%	24.94	244,546	2.29%
DELTA JUNCTION, AK	14,340,387	151,972	0	14,492,359	5.462%	26.78	155,286	1.07%
DENALI PARK, AK	816,500	0	0	816,500	5.203%	22.03	0	0.00%
DILLINGHAM, AK	14,004,978	391,800	0	14,396,778	5.565%	23.71	38,425	0.27%
DOUGLAS, AK	7,511,738	440,154	0	7,951,892	6.645%	24.98	0	0.00%
DUTCH HARBOR, AK	648,876	0	0	648,876	5.416%	28.12	0	0.00%
EAGLE RIVER, AK	139,018,485	14,642,755	0	153,661,239	6.016%	26.24	4,179,204	2.72%
EAGLE, AK	63,569	0	0	63,569	4.500%	23.33	0	0.00%
ELFIN COVE, AK	33,078	0	0	33,078	4.625%	11.92	0	0.00%
EMMONAK, AK	60,012	0	0	60,012	8.310%	13.67	29,664	49.43%
ESTER, AK	401,806	35,332	0	437,139	5.944%	25.29	0	0.00%
FAIRBANKS, AK	204,117,647	16,903,515	0	221,021,162	6.086%	25.27	3,140,350	1.42%
FALSE PASS, AK	45,731	0	0	45,731	7.000%	7.42	45,731	100.00%
FORT YUKON, AK	438,114	0	0	438,114	4.306%	24.41	123,097	28.10%
GAKONA, AK	816,800	92,405	0	909,206	5.283%	26.84	0	0.00%
GALENA, AK	1,629,154	0	0	1,629,154	6.273%	20.31	0	0.00%
GIRDWOOD, AK	5,535,375	167,358	0	5,702,734	6.331%	25.03	0	0.00%
GLENNALLEN, AK	5,382,408	27,639	0	5,410,047	5.534%	25.35	0	0.00%
GOODNEWS BAY, AK	78,897	3,400	0	82,297	3.496%	28.23	0	0.00%
GUSTAVUS, AK	1,718,676	8,505	0	1,727,181	5.047%	24.87	0	0.00%
HAINES, AK	9,586,394	163,166	0	9,749,559	5.373%	24.95	65,399	0.67%
HEALY, AK	7,400,769	64,795	0	7,465,564	5.515%	24.25	83,815	1.12%
HOMER, AK	59,194,225	2,333,476	0	61,527,701	5.568%	25.51	557,165	0.91%
HOONAH, AK	2,548,156	9,652	0	2,557,808	5.317%	24.88	0	0.00%
HOPE, AK	334,004	13,496	0	347,499	5.970%	23.99	0	0.00%
HOUSTON, AK	3,120,164	127,324	0	3,247,488	5.629%	26.31	178,378	5.49%
HYDER, AK	81,235	0	0	81,235	5.875%	25.75	0	0.00%
ILIAMNA, AK	433,691	0	0	433,691	5.868%	16.89	54,181	12.49%
INDIAN, AK	291,842	53,841	0	345,684	6.141%	25.81	0	0.00%
JUNEAU, AK	120,278,868	10,982,538	0	131,261,406	6.042%	25.97	1,307,044	1.00%
KAKE, AK	222,617	0	0	222,617	5.477%	18.87	0	0.00%
KASIGLUK, AK	109,110	0	0	109,110	8.577%	10.14	0	0.00%

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2006

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
KASILOF, AK	9,447,386	411,318	0	9,858,704	5.265%	24.58	175,148	1.78%
KENAI, AK	72,925,877	3,655,624	129,262	76,710,763	5.633%	25.02	3,873,830	5.06%
KETCHIKAN, AK	115,978,422	3,850,021	0	119,828,443	5.527%	25.46	1,185,907	0.99%
KIANA, AK	292,307	6,277	0	298,584	6.864%	21.59	71,750	24.03%
KING COVE, AK	478,999	0	0	478,999	7.377%	23.29	0	0.00%
KING SALMON, AK	3,602,065	94,953	0	3,697,017	5.950%	22.40	0	0.00%
KLAWOCK, AK	2,597,599	13,684	0	2,611,283	5.325%	23.72	0	0.00%
KODIAK, AK	160,346,903	3,980,154	10	164,327,067	5.469%	25.19	2,935,726	1.79%
KOTZEBUE, AK	14,250,941	145,750	0	14,396,691	5.872%	23.50	796,308	5.53%
KOYUK, AK	110,576	0	0	110,576	5.125%	26.92	0	0.00%
KWETHLUK, AK	309,044	0	0	309,044	4.543%	24.62	45,527	14.73%
LAKE MINCHUMINA, AK	15,531	0	0	15,531	9.875%	9.00	0	0.00%
LARSON BAY, AK	44,430	0	0	44,430	6.250%	22.50	0	0.00%
LOWER KALSKAG, AK	51,639	0	0	51,639	7.500%	19.33	0	0.00%
MANLEY HOT SPR, AK	66,774	0	0	66,774	6.625%	9.76	0	0.00%
MANOKOTAK, AK	48,612	0	0	48,612	8.750%	7.27	30,446	62.63%
MCGRATH, AK	494,160	0	0	494,160	6.179%	13.91	41,698	8.44%
MEKORYUK, AK	215,316	0	0	215,316	7.184%	14.64	0	0.00%
METLAKATLA, AK	1,045,255	0	0	1,045,255	6.391%	22.01	227,869	21.80%
MEYERS CHUCK, AK	126,872	0	0	126,872	5.875%	25.67	0	0.00%
MOOSE PASS, AK	714,136	5,313	0	719,449	5.485%	18.76	0	0.00%
MOUNTAIN VILLAGE, AK	42,194	0	0	42,194	4.750%	13.33	0	0.00%
NAKNEK, AK	2,225,571	65,311	40,740	2,331,622	5.616%	23.38	261,157	11.40%
NENANA, AK	1,806,828	0	0	1,806,828	5.554%	25.70	0	0.00%
NIKISKI, AK	27,555,362	294,444	0	27,849,806	5.439%	24.97	1,122,692	4.03%
NIKOLAI, AK	23,965	0	0	23,965	7.750%	10.08	0	0.00%
NINILCHIK, AK	2,416,991	21,808	0	2,438,799	5.293%	21.71	0	0.00%
NOME, AK	26,882,473	224,439	0	27,106,912	5.761%	23.91	1,073,290	3.96%
NONDALTON, AK	54,777	0	0	54,777	6.875%	22.00	54,777	100.00%
NOORVIK, AK	292,669	0	0	292,669	5.955%	17.83	141,086	48.21%
NORTH POLE, AK	102,520,309	8,779,340	10	111,299,660	5.963%	25.83	2,184,723	1.96%
NUIQSUT, AK	83,109	0	0	83,109	6.375%	22.42	0	0.00%
OUZINKIE, AK	130,642	7,874	0	138,515	6.028%	22.04	0	0.00%
PALMER, AK	137,704,658	14,923,377	0	152,628,034	5.880%	26.68	5,428,241	3.56%
PELICAN, AK	702,912	0	0	702,912	5.731%	20.85	0	0.00%
PETERSBURG, AK	39,685,668	603,393	0	40,289,062	5.303%	23.73	586,484	1.46%
PORT ALEXANDER, AK	124,758	0	0	124,758	6.610%	14.28	0	0.00%
PORT ALSWORTH, AK	161,095	0	0	161,095	5.124%	25.15	0	0.00%
PORT HEIDEN, AK	44,695	0	0	44,695	4.750%	12.33	0	0.00%
PORT LIONS, AK	363,197	0	0	363,197	5.049%	26.87	0	0.00%
QUINHAGAK, AK	128,851	0	0	128,851	4.750%	23.50	0	0.00%
SALCHA, AK	2,946,281	231,173	0	3,177,454	5.394%	25.51	79,745	2.51%
SAND POINT, AK	1,055,362	0	0	1,055,362	5.907%	22.09	82,210	7.79%
SELAWIK, AK	31,212	0	0	31,212	10.375%	6.00	0	0.00%
SELDOVIA, AK	2,757,974	0	0	2,757,974	6.491%	27.24	0	0.00%
SEWARD, AK	27,437,200	1,061,468	0	28,498,667	5.619%	25.00	351,518	1.23%
SHAKTOOLIK, AK	145,919	0	0	145,919	5.000%	27.58	0	0.00%
SHISHMAREF, AK	66,724	0	0	66,724	8.750%	11.33	66,724	100.00%
SHUNGNAK, AK	86,124	0	0	86,124	5.000%	27.58	0	0.00%
SITKA, AK	12,806,408	1,181,125	0	13,987,533	6.116%	25.08	148,628	1.06%
SKAGWAY, AK	7,168,801	244,986	0	7,413,787	5.279%	25.02	0	0.00%
SOLDOTNA, AK	116,738,724	4,730,299	0	121,469,023	5.206%	25.87	2,697,082	2.22%
SOUTH NAKNEK, AK	276,113	0	0	276,113	7.125%	23.67	0	0.00%

ALASKA HOUSING FINANCE CORPORATION

 As of: **3/31/2006**
STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
ST GEORGE, AK	33,418	0	0	33,418	7.750%	20.33	0	0.00%
ST MARYS, AK	652,874	6,143	0	659,017	5.837%	22.96	73,510	11.15%
ST PAUL ISLAND, AK	312,049	0	0	312,049	7.236%	21.57	38,482	12.33%
STERLING, AK	30,631,045	562,419	0	31,193,463	5.439%	24.96	1,146,103	3.67%
SUTTON, AK	1,600,073	98,290	0	1,698,362	5.654%	23.62	116,287	6.85%
TALKEETNA, AK	3,590,305	42,998	0	3,633,303	5.577%	26.94	0	0.00%
TANANA, AK	14,240	0	0	14,240	8.750%	7.42	0	0.00%
TENAKEE, AK	172,936	0	0	172,936	6.368%	22.02	0	0.00%
THORNE BAY, AK	2,344,628	47,877	0	2,392,505	5.249%	25.17	0	0.00%
TOGIAK, AK	428,754	0	0	428,754	5.154%	29.50	0	0.00%
TOK, AK	2,281,403	48,688	0	2,330,092	5.632%	24.17	0	0.00%
TRAPPER CREEK, AK	194,395	0	0	194,395	5.474%	21.23	0	0.00%
TWO RIVERS, AK	257,162	0	0	257,162	6.148%	26.09	0	0.00%
UNALAKLEET, AK	1,342,223	0	0	1,342,223	5.207%	20.54	148,263	11.05%
UNALASKA, AK	9,127,627	12,512	160,975	9,301,114	5.541%	24.42	0	0.00%
VALDEZ, AK	13,365,208	963,725	0	14,328,933	6.138%	24.40	509,768	3.56%
WASILLA, AK	243,967,412	26,686,071	78,290	270,731,773	5.921%	26.42	11,175,474	4.13%
WHALE PASS, AK	502,628	0	0	502,628	4.930%	19.41	0	0.00%
WILLOW, AK	3,438,577	289,930	0	3,728,507	5.897%	24.89	74,142	1.99%
WRANGELL, AK	13,206,991	103,892	0	13,310,883	5.305%	24.04	422,880	3.18%
YAKUTAT, AK	1,339,124	0	0	1,339,124	6.048%	22.67	83,759	6.25%
AHFC TOTAL	3,066,789,657	206,328,279	450,126	3,273,568,063	5.890%	25.54	90,984,567	2.78%

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2006

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

FUND 100	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
COR	188,645,436	6,000	0	188,651,436	5.302%	28.61	2,215,141	1.17%
ETAX	142,793,819	563,676	10	143,357,505	6.862%	28.68	2,259,198	1.58%
CTAX	127,077,201	620,001	0	127,697,202	6.652%	28.73	1,898,282	1.49%
COGLC	62,980,695	3,765,788	0	66,746,484	6.362%	19.36	4,119,425	6.17%
COR30	25,540,274	0	0	25,540,274	5.066%	27.39	373,466	1.46%
CMFTX	24,653,102	0	0	24,653,102	7.470%	27.89	0	0.00%
CVETS	11,374,215	5,324,385	0	16,698,600	4.560%	27.61	193,203	1.16%
COR15	15,550,221	0	0	15,550,221	4.810%	12.56	363,516	2.34%
CFTHB	7,229,420	41,570	0	7,270,990	5.484%	29.78	34,985	0.48%
COGN	5,269,631	0	0	5,269,631	8.146%	14.77	503,915	9.56%
CHELP	4,446,396	0	0	4,446,396	5.670%	28.19	176,360	3.97%
COMH	4,226,750	0	0	4,226,750	5.704%	27.31	170,273	4.03%
CC951	3,075,027	208,410	0	3,283,437	6.197%	21.52	0	0.00%
SRETX	2,451,149	0	0	2,451,149	6.442%	27.90	311,013	12.69%
CNCL	1,543,318	0	0	1,543,318	6.176%	27.13	0	0.00%
SRX30	1,411,707	0	0	1,411,707	7.422%	28.90	96,245	6.82%
CSPND	1,169,553	0	0	1,169,553	6.816%	29.50	0	0.00%
COMH2	878,796	0	0	878,796	7.382%	6.34	48,742	5.55%
SRX15	511,045	0	0	511,045	7.351%	13.87	0	0.00%
SRV30	181,991	0	0	181,991	8.000%	27.86	0	0.00%
HAPH	128,246	0	0	128,246	9.524%	12.88	81,444	63.51%
CRENT	124,845	0	0	124,845	7.287%	11.40	102,759	82.31%
ECCRW	28,337	0	0	28,337	10.876%	3.94	21,443	75.67%
100 TOTAL	631,291,175	10,529,830	10	641,821,015	6.128%	27.00	12,969,411	2.02%
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
HD97	38,773,286	0	0	38,773,286	6.830%	23.74	586,067	1.51%
260 TOTAL	38,773,286	0	0	38,773,286	6.830%	23.74	586,067	1.51%
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
HD99C	24,477,323	0	0	24,477,323	5.027%	26.91	290,361	1.19%
HD99B	3,254,862	0	0	3,254,862	6.139%	23.26	0	0.00%
HD99A	384,085	0	0	384,085	6.250%	22.92	0	0.00%
260 TOTAL	28,116,270	0	0	28,116,270	5.173%	26.43	290,361	1.03%
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
HD00B	14,731,586	0	0	14,731,586	4.933%	26.14	0	0.00%
260 TOTAL	14,731,586	0	0	14,731,586	4.933%	26.14	0	0.00%
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
HD02C	63,437,728	0	0	63,437,728	7.246%	27.13	578,776	0.91%
HD02D	27,798,028	0	0	27,798,028	7.170%	27.52	828,083	2.98%
HD02B	7,674,182	0	0	7,674,182	5.982%	14.98	0	0.00%
HD02A	3,593,432	0	0	3,593,432	6.750%	26.42	0	0.00%
260 TOTAL	102,503,369	0	0	102,503,369	7.113%	26.30	1,406,859	1.37%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

As of: 3/31/2006

FUND 260	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
HD04G	59,264,054	0	0	59,264,054	7.363%	23.60	430,118	0.73%
HD04A	33,298,215	0	0	33,298,215	6.729%	24.41	0	0.00%
HD04C	20,248,018	0	0	20,248,018	7.411%	23.47	0	0.00%
HD04B	12,950,675	0	0	12,950,675	6.445%	19.48	0	0.00%
260 TOTAL	125,760,961	0	0	125,760,961	7.108%	23.37	430,118	0.34%
FUND 481	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
E97A2	37,754,798	0	0	37,754,798	6.230%	25.33	1,155,221	3.06%
E97A1	25,301,919	0	0	25,301,919	5.992%	21.45	1,537,650	6.08%
E97AC	5,702,012	0	0	5,702,012	7.267%	22.94	90,167	1.58%
481 TOTAL	68,758,728	0	0	68,758,728	6.229%	23.70	2,783,038	4.05%
FUND 482	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
E98A2	18,925,815	0	0	18,925,815	6.636%	25.00	896,303	4.74%
E98A1	12,763,728	0	0	12,763,728	5.465%	22.01	288,773	2.26%
E98AC	2,609,765	0	0	2,609,765	7.595%	23.48	98,415	3.77%
482 TOTAL	34,299,308	0	0	34,299,308	6.273%	23.78	1,283,491	3.74%
FUND 483	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
E99A2	112,522,616	0	10	112,522,626	6.834%	24.74	5,919,470	5.26%
E99AC	11,279,411	0	0	11,279,411	6.834%	23.79	650,068	5.76%
E99A1	4,268,637	0	0	4,268,637	6.375%	22.60	487,429	11.42%
483 TOTAL	128,070,664	0	10	128,070,674	6.819%	24.59	7,056,967	5.51%
FUND 484	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
E001B	46,266,170	0	40,830	46,307,000	6.873%	24.87	3,894,135	8.42%
E001A	10,350,725	9,952,373	0	20,303,098	4.200%	21.71	730,853	3.60%
E001O	2,739,439	0	0	2,739,439	6.660%	25.26	388,290	14.17%
484 TOTAL	59,356,334	9,952,373	40,830	69,349,537	6.082%	23.96	5,013,277	7.23%
FUND 485	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
E011B	72,409,864	0	10	72,409,874	6.078%	26.00	2,503,826	3.46%
E011A	11,805,599	0	0	11,805,599	5.979%	22.69	645,090	5.46%
E011C	3,369,235	0	0	3,369,235	6.734%	25.99	307,597	9.13%
485 TOTAL	87,584,698	0	10	87,584,708	6.090%	25.55	3,456,513	3.95%
FUND 486	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
E021A	147,104,538	12,578,847	10	159,683,395	5.314%	26.78	9,365,395	5.86%
E021B	29,620,585	0	0	29,620,585	7.314%	27.09	1,439,222	4.86%
E021C	17,648,147	0	0	17,648,147	7.059%	25.91	1,296,532	7.35%
486 TOTAL	194,373,270	12,578,847	10	206,952,126	5.749%	26.75	12,101,149	5.85%
FUND 487	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
E061A	96,471,177	2,603,531	0	99,074,708	5.526%	29.30	2,361,109	2.38%
487 TOTAL	96,471,177	2,603,531	0	99,074,708	5.526%	29.30	2,361,109	2.38%

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2006

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

FUND 488	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
E061B	23,842,068	2,790,153	0	26,632,221	5.432%	29.60	510,882	1.92%
E061C	1,603,136	0	0	1,603,136	8.000%	27.09	0	0.00%
488 TOTAL	25,445,204	2,790,153	0	28,235,356	5.577%	29.46	510,882	1.81%
FUND 641	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
GM97A	167,673,488	6,691,752	0	174,365,240	5.978%	24.89	6,995,338	4.01%
GM97R	31,981,908	0	0	31,981,908	5.418%	22.93	1,065,794	3.33%
641 TOTAL	199,655,396	6,691,752	0	206,347,148	5.891%	24.59	8,061,132	3.91%
FUND 642	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
GH92A	12,216,868	0	0	12,216,868	6.812%	21.33	323,285	2.65%
642 TOTAL	12,216,868	0	0	12,216,868	6.812%	21.33	323,285	2.65%
FUND 647	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
GM99A	214,167,079	58,348,418	10	272,515,507	4.813%	25.20	6,571,631	2.41%
GM99S	1,398,936	0	0	1,398,936	7.778%	24.43	0	0.00%
647 TOTAL	215,566,015	58,348,418	10	273,914,443	4.828%	25.19	6,571,631	2.40%
FUND 648	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
GP01D	127,110,921	0	0	127,110,921	7.432%	26.25	2,684,535	2.11%
GP01A	93,269,796	29,300,222	0	122,570,018	4.797%	22.79	2,896,520	2.36%
GP01C	7,149,441	0	0	7,149,441	6.714%	24.55	1,068,192	14.94%
648 TOTAL	227,530,159	29,300,222	0	256,830,380	6.155%	24.55	6,649,247	2.59%
FUND 649	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
GM02A	113,577,386	17,417,031	0	130,994,417	4.940%	26.60	3,480,888	2.66%
649 TOTAL	113,577,386	17,417,031	0	130,994,417	4.940%	26.60	3,480,888	2.66%
FUND 650	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
GH03A	115,793,050	0	0	115,793,050	5.247%	23.62	1,532,682	1.32%
650 TOTAL	115,793,050	0	0	115,793,050	5.247%	23.62	1,532,682	1.32%
FUND 651	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
GH05A	141,520,858	0	129,232	141,650,090	5.053%	27.28	1,882,978	1.33%
651 TOTAL	141,520,858	0	129,232	141,650,090	5.053%	27.28	1,882,978	1.33%
FUND 652	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
GH05B	94,176,874	52,383,003	78,290	146,638,167	4.597%	25.44	4,302,070	2.94%
GH05G	799,931	0	0	799,931	9.400%	13.45	135,112	16.89%
652 TOTAL	94,976,805	52,383,003	78,290	147,438,097	4.623%	25.38	4,437,183	3.01%

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

 As of: **3/31/2006**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
FUND 692								
SC01A	31,740,010	0	40,740	31,780,749	6.354%	22.31	1,110,983	3.50%
692 TOTAL	31,740,010	0	40,740	31,780,749	6.354%	22.31	1,110,983	3.50%
FUND 693								
SC02A	56,284,066	0	160,985	56,445,052	5.552%	19.80	2,605,216	4.63%
693 TOTAL	56,284,066	0	160,985	56,445,052	5.552%	19.80	2,605,216	4.63%
FUND 756								
C9711	35,233,295	2,543,999	0	37,777,294	5.872%	23.62	821,575	2.17%
C971C	7,313,917	0	0	7,313,917	7.149%	23.21	239,095	3.27%
756 TOTAL	42,547,212	2,543,999	0	45,091,211	6.079%	23.55	1,060,670	2.35%
FUND 757								
C9811	24,359,240	747,446	0	25,106,686	6.021%	24.00	254,083	1.01%
C981C	5,977,980	0	0	5,977,980	7.624%	24.85	233,556	3.91%
757 TOTAL	30,337,220	747,446	0	31,084,667	6.329%	24.17	487,639	1.57%
FUND 758								
C9911	52,166,497	0	0	52,166,497	7.203%	25.06	790,466	1.52%
C991C	11,177,353	0	0	11,177,353	6.146%	24.91	0	0.00%
758 TOTAL	63,343,850	0	0	63,343,850	7.017%	25.04	790,466	1.25%
FUND 759								
C0011	28,304,177	0	0	28,304,177	7.290%	24.34	992,192	3.51%
C001C	5,581,682	0	0	5,581,682	7.233%	25.53	110,904	1.99%
759 TOTAL	33,885,860	0	0	33,885,860	7.281%	24.53	1,103,095	3.26%
FUND 760								
C0211	27,549,237	441,674	0	27,990,912	6.176%	25.58	382,482	1.37%
C021C	6,021,521	0	0	6,021,521	7.018%	26.60	135,514	2.25%
760 TOTAL	33,570,759	441,674	0	34,012,433	6.325%	25.76	517,997	1.52%
FUND 761								
C0511	14,955,558	0	0	14,955,558	6.603%	28.49	120,232	0.80%
C051C	3,752,556	0	0	3,752,556	8.000%	28.53	0	0.00%
761 TOTAL	18,708,114	0	0	18,708,114	6.884%	28.50	120,232	0.64%
AHFC TOTAL	3,066,789,657	206,328,279	450,126	3,273,568,063	5.890%	25.54	90,984,567	2.78%

STATISTICAL ABSTRACT REPORT: AHFC SUMMARY OF MORTGAGE LOAN ACTIVITY

	FY 2004	FY 2005	FY 2006 Through 3/31/2006	FY 2006 Month of 3/31/2006
MORTGAGE LOAN APPLICATIONS	1,002,187,478	686,534,915	348,744,643	39,951,029
MORTGAGE LOAN COMMITMENTS	831,719,521	514,968,748	315,513,237	38,971,647
MORTGAGE LOAN PAYOFFS	655,213,603	502,631,253	315,015,458	33,459,216
MORTGAGE LOAN PURCHASES	863,565,646	563,958,514	336,415,593	24,731,458

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.54%	5.62%	5.66%	5.67%
WEIGHTED AVERAGE REMAINING TERM	29.26	29.66	29.59	29.95
FHA PURCHASES	23.35%	21.49%	17.51%	13.32%
VA PURCHASES	20.04%	19.83%	19.38%	11.91%
FMH PURCHASES	4.21%	5.26%	7.03%	8.36%
CONVENTIONAL PURCHASES	52.40%	53.43%	56.09%	66.40%
REFINANCE PURCHASES	15.61%	4.67%	3.02%	0.00%
FIRST TIME HOMEBUYER PURCHASES	56.28%	59.98%	57.84%	53.62%
NEW CONSTRUCTION PURCHASES	35.93%	37.97%	43.20%	47.77%
AVERAGE APPRAISED VALUE	193,770	210,386	234,133	217,500
AVERAGE MONTHLY P AND I	1,033	1,051	1,128	1,062
AVERAGE MONTHLY INCOME	5,506	5,395	5,507	5,569
AVERAGE LOAN-TO-VALUE RATIO	89.4	89.5	87.5	87.1
AVERAGE AGE OF BORROWER	29.5	27.5	27.7	28.8
AVERAGE SIZE OF HOUSEHOLD	2.4	2.4	2.5	2.4

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **3/31/2006**

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2004	FY 2005	FY 2006 Through 3/31/2006	FY 2006 Month of 3/31/2006
MORTGAGE LOAN APPLICATIONS	145,276,559	188,148,069	101,290,685	19,096,969
MORTGAGE LOAN COMMITMENTS	134,999,408	162,869,054	96,583,964	18,798,287
MORTGAGE LOAN PAYOFFS	168,873,156	134,253,628	90,082,992	9,533,842
MORTGAGE LOAN PURCHASES	118,143,442	172,047,509	96,649,390	7,232,853
PROGRAM PURCHASE % OF AHFC TOTAL	13.68%	30.51%	28.73%	29.25%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.24%	5.47%	5.45%	5.52%
WEIGHTED AVERAGE REMAINING TERM	29.65	29.93	29.96	29.81
FHA PURCHASES	52.23%	43.86%	40.27%	21.65%
VA PURCHASES	17.90%	23.19%	21.19%	16.96%
FMH PURCHASES	8.63%	7.27%	9.65%	15.52%
CONVENTIONAL PURCHASES	21.24%	25.68%	28.90%	45.87%
REFINANCE PURCHASES	9.46%	0.64%	0.30%	0.00%
FIRST TIME HOMEBUYER PURCHASES	91.76%	97.72%	97.40%	94.95%
NEW CONSTRUCTION PURCHASES	31.16%	25.58%	26.02%	29.47%
AVERAGE APPRAISED VALUE	130,194	156,207	163,927	166,622
AVERAGE MONTHLY P AND I	670	809	825	811
AVERAGE MONTHLY INCOME	3,631	4,002	3,959	3,806
AVERAGE LOAN-TO-VALUE RATIO	93.0	92.0	89.9	86.1
AVERAGE AGE OF BORROWER	21.4	21.5	20.7	21.0
AVERAGE SIZE OF HOUSEHOLD	2.1	2.2	2.2	2.0

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

 As of: **3/31/2006**
RURAL

	FY 2004	FY 2005	FY 2006 Through 3/31/2006	FY 2006 Month of 3/31/2006
MORTGAGE LOAN APPLICATIONS	193,300,948	160,391,879	84,530,730	7,111,794
MORTGAGE LOAN COMMITMENTS	152,559,688	125,102,919	80,845,932	7,412,644
MORTGAGE LOAN PAYOFFS	78,085,738	64,706,871	47,767,862	4,321,390
MORTGAGE LOAN PURCHASES	167,768,307	131,644,776	91,480,181	7,350,162
PROGRAM PURCHASE % OF AHFC TOTAL	19.43%	23.34%	27.19%	29.72%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	4.94%	5.19%	5.34%	5.52%
WEIGHTED AVERAGE REMAINING TERM	27.94	29.21	29.51	30.00
FHA PURCHASES	11.29%	8.84%	8.88%	18.30%
VA PURCHASES	8.27%	10.83%	9.82%	4.08%
FMH PURCHASES	8.09%	7.48%	9.63%	6.24%
CONVENTIONAL PURCHASES	72.36%	72.86%	71.67%	71.38%
REFINANCE PURCHASES	31.73%	11.03%	7.30%	0.00%
FIRST TIME HOMEBUYER PURCHASES	25.13%	29.52%	29.93%	43.51%
NEW CONSTRUCTION PURCHASES	26.05%	31.17%	30.32%	39.50%
AVERAGE APPRAISED VALUE	192,191	211,331	224,710	206,672
AVERAGE MONTHLY P AND I	892	996	1,054	1,021
AVERAGE MONTHLY INCOME	6,097	6,323	6,404	5,814
AVERAGE LOAN-TO-VALUE RATIO	84.1	87.2	86.4	89.5
AVERAGE AGE OF BORROWER	34.2	33.2	32.4	30.6
AVERAGE SIZE OF HOUSEHOLD	2.7	2.8	2.7	2.5

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

 As of: **3/31/2006**
TAXABLE SINGLE FAMILY

	FY 2004	FY 2005	FY 2006 Through 3/31/2006	FY 2006 Month of 3/31/2006
MORTGAGE LOAN APPLICATIONS	266,792,085	161,634,415	70,919,636	3,343,794
MORTGAGE LOAN COMMITMENTS	206,552,058	94,551,697	59,336,364	4,939,644
MORTGAGE LOAN PAYOFFS	195,447,194	105,116,073	74,830,171	6,997,667
MORTGAGE LOAN PURCHASES	248,756,121	110,755,636	65,729,815	6,568,468
PROGRAM PURCHASE % OF AHFC TOTAL	28.81%	19.64%	19.54%	26.56%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.45%	5.72%	5.71%	5.89%
WEIGHTED AVERAGE REMAINING TERM	29.40	29.43	29.53	30.00
FHA PURCHASES	18.31%	8.12%	4.98%	0.00%
VA PURCHASES	19.83%	16.25%	18.78%	8.76%
FMH PURCHASES	2.74%	3.34%	4.21%	3.91%
CONVENTIONAL PURCHASES	59.12%	72.29%	72.02%	87.32%
REFINANCE PURCHASES	13.68%	4.48%	2.81%	0.00%
FIRST TIME HOMEBUYER PURCHASES	19.48%	8.86%	6.40%	2.21%
NEW CONSTRUCTION PURCHASES	43.43%	63.84%	75.30%	82.51%
AVERAGE APPRAISED VALUE	213,623	249,822	283,379	327,830
AVERAGE MONTHLY P AND I	1,042	1,182	1,314	1,558
AVERAGE MONTHLY INCOME	6,415	6,820	7,120	8,191
AVERAGE LOAN-TO-VALUE RATIO	87.4	83.3	80.5	82.4
AVERAGE AGE OF BORROWER	32.9	33.7	35.4	39.7
AVERAGE SIZE OF HOUSEHOLD	2.6	2.7	2.8	2.9

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

TAXABLE FIRST TIME HOMEBUYER

	FY 2004	FY 2005	FY 2006 Through 3/31/2006	FY 2006 Month of 3/31/2006
MORTGAGE LOAN APPLICATIONS	223,716,165	106,186,905	49,376,948	6,773,072
MORTGAGE LOAN COMMITMENTS	196,968,498	83,434,423	46,431,692	7,005,572
MORTGAGE LOAN PAYOFFS	60,677,270	57,518,118	53,908,442	7,671,083
MORTGAGE LOAN PURCHASES	197,621,264	93,334,166	46,656,734	3,051,275
PROGRAM PURCHASE % OF AHFC TOTAL	22.88%	16.55%	13.87%	12.34%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.59%	5.71%	5.68%	5.88%
WEIGHTED AVERAGE REMAINING TERM	29.80	29.93	29.73	30.00
FHA PURCHASES	37.40%	26.38%	18.42%	12.56%
VA PURCHASES	32.54%	33.61%	35.05%	16.91%
FMH PURCHASES	2.91%	3.85%	5.85%	7.52%
CONVENTIONAL PURCHASES	27.15%	36.17%	40.68%	63.01%
REFINANCE PURCHASES	6.41%	1.71%	2.42%	0.00%
FIRST TIME HOMEBUYER PURCHASES	99.90%	99.74%	100.00%	100.00%
NEW CONSTRUCTION PURCHASES	24.68%	35.90%	43.05%	38.00%
AVERAGE APPRAISED VALUE	184,272	201,795	220,992	242,033
AVERAGE MONTHLY P AND I	992	1,084	1,169	1,204
AVERAGE MONTHLY INCOME	5,380	6,078	6,201	6,524
AVERAGE LOAN-TO-VALUE RATIO	94.6	94.4	93.0	89.9
AVERAGE AGE OF BORROWER	26.4	27.5	27.9	26.9
AVERAGE SIZE OF HOUSEHOLD	2.5	2.5	2.7	2.4

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

 As of: **3/31/2006**
TAXABLE MULTIFAMILY

	FY 2004	FY 2005	FY 2006 Through 3/31/2006	FY 2006 Month of 3/31/2006
MORTGAGE LOAN APPLICATIONS	111,644,908	52,648,640	32,036,930	3,349,900
MORTGAGE LOAN COMMITMENTS	104,933,050	37,442,700	22,470,400	540,000
MORTGAGE LOAN PAYOFFS	32,773,999	82,598,727	19,157,434	2,722,317
MORTGAGE LOAN PURCHASES	87,297,150	34,797,750	25,934,450	0
PROGRAM PURCHASE % OF AHFC TOTAL	10.11%	6.17%	7.71%	0.00%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	7.38%	7.27%	7.44%	0.00%
WEIGHTED AVERAGE REMAINING TERM	29.93	30.00	28.38	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	0.00%
REFINANCE PURCHASES	6.04%	10.74%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	96.06%	74.94%	78.16%	0.00%
NEW CONSTRUCTION PURCHASES	72.42%	32.98%	74.72%	0.00%
AVERAGE APPRAISED VALUE	894,833	892,948	1,818,396	0
AVERAGE MONTHLY P AND I	9,592	4,576	7,719	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	76.7	80.4	69.9	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **3/31/2006**

VETERANS

	FY 2004	FY 2005	FY 2006 Through 3/31/2006	FY 2006 Month of 3/31/2006
MORTGAGE LOAN APPLICATIONS	38,780,038	15,898,032	9,465,714	275,500
MORTGAGE LOAN COMMITMENTS	35,140,924	10,996,205	8,989,885	275,500
MORTGAGE LOAN PAYOFFS	117,489,650	46,591,000	29,013,356	2,208,302
MORTGAGE LOAN PURCHASES	43,413,468	12,706,927	9,443,023	528,700
PROGRAM PURCHASE % OF AHFC TOTAL	5.03%	2.25%	2.81%	2.14%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.34%	5.58%	5.66%	5.74%
WEIGHTED AVERAGE REMAINING TERM	28.76	29.34	29.52	30.00
FHA PURCHASES	3.70%	3.65%	0.00%	0.00%
VA PURCHASES	56.19%	65.50%	74.40%	62.17%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	40.11%	30.85%	25.60%	37.83%
REFINANCE PURCHASES	41.81%	3.51%	2.47%	0.00%
FIRST TIME HOMEBUYER PURCHASES	12.79%	14.84%	18.90%	0.00%
NEW CONSTRUCTION PURCHASES	22.03%	40.39%	36.97%	37.83%
AVERAGE APPRAISED VALUE	210,078	233,702	279,494	188,333
AVERAGE MONTHLY P AND I	1,049	1,216	1,495	1,027
AVERAGE MONTHLY INCOME	7,428	7,811	7,784	5,557
AVERAGE LOAN-TO-VALUE RATIO	88.7	91.7	92.6	95.0
AVERAGE AGE OF BORROWER	44.9	43.8	46.4	53.3
AVERAGE SIZE OF HOUSEHOLD	2.3	2.0	2.2	2.0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **3/31/2006**

NONCONFORMING

	FY 2004	FY 2005	FY 2006 Through 3/31/2006	FY 2006 Month of 3/31/2006
MORTGAGE LOAN APPLICATIONS	916,775	1,471,975	1,124,000	0
MORTGAGE LOAN COMMITMENTS	565,895	416,750	855,000	0
MORTGAGE LOAN PAYOFFS	841,877	305,346	120,552	4,615
MORTGAGE LOAN PURCHASES	565,895	416,750	522,000	0
PROGRAM PURCHASE % OF AHFC TOTAL	0.07%	0.07%	0.16%	0.00%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.62%	6.09%	6.35%	0.00%
WEIGHTED AVERAGE REMAINING TERM	25.75	30.00	30.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	0.00%
REFINANCE PURCHASES	45.83%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	27.66%	64.55%	26.82%	0.00%
NEW CONSTRUCTION PURCHASES	26.51%	35.45%	0.00%	0.00%
AVERAGE APPRAISED VALUE	168,500	172,667	229,333	0
AVERAGE MONTHLY P AND I	733	841	1,083	0
AVERAGE MONTHLY INCOME	6,050	8,564	4,634	0
AVERAGE LOAN-TO-VALUE RATIO	71.5	81.5	81.2	0.0
AVERAGE AGE OF BORROWER	29.9	39.3	34.8	0.0
AVERAGE SIZE OF HOUSEHOLD	2.0	4.7	2.7	0.0

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

 As of: **3/31/2006**
TAX-EXEMPT MULTIFAMILY

	FY 2004	FY 2005	FY 2006 Through 3/31/2006	FY 2006 Month of 3/31/2006
MORTGAGE LOAN APPLICATIONS	21,760,000	155,000	0	0
MORTGAGE LOAN COMMITMENTS	0	155,000	0	0
MORTGAGE LOAN PAYOFFS	1,024,717	11,541,491	134,650	0
MORTGAGE LOAN PURCHASES	0	8,255,000	0	0
PROGRAM PURCHASE % OF AHFC TOTAL	0.00%	1.46%	0.00%	0.00%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	0.00%	6.51%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	0.00	30.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	0.00%	100.00%	0.00%	0.00%
REFINANCE PURCHASES				
FIRST TIME HOMEBUYER PURCHASES	0.00%	1.88%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	98.12%	0.00%	0.00%
AVERAGE APPRAISED VALUE	0	5,416,000	0	0
AVERAGE MONTHLY P AND I	0	26,114	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	0.0	73.8	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2006

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

	FY 2004	FY 2005	FY 2006 Through 3/31/2006	FY 2006 Month of 3/31/2006
100 <u>CORPORATION</u>				
FORECLOSURES	165,598	443,120	178,183	7,276
3rd PARTY SALES	0	83,095	178,183	7,276
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	165,598	360,025	0	0
OTHER DISPOSALS	0	0	0	0
110 <u>RURAL HOUSING ASSISTANCE</u>				
FORECLOSURES	890,545	0	0	0
3rd PARTY SALES	890,545	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
480 <u>MORTGAGE REVENUE BONDS 1996 SERIES A</u>				
FORECLOSURES	215,563	158,449	0	0
3rd PARTY SALES	0	158,449	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	215,563	0	0	0
OTHER DISPOSALS	0	0	0	0
481 <u>MORTGAGE REVENUE BONDS 1997 SERIES A1, A2</u>				
FORECLOSURES	266,482	85,881	298,803	0
3rd PARTY SALES	101,194	85,881	298,803	0
AHFC SOLD	84,097	0	0	0
FHA/VA CONVEYED	165,289	0	0	0
OTHER DISPOSALS	0	0	0	0
482 <u>MORTGAGE REVENUE BONDS 1998 SERIES A1, A2</u>				
FORECLOSURES	198,100	0	0	0
3rd PARTY SALES	143,000	0	0	0
AHFC SOLD	55,100	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
483 <u>MORTGAGE REVENUE BONDS 1999 SERIES A1, A2</u>				
FORECLOSURES	361,340	466,129	167,384	66,540
3rd PARTY SALES	216,051	360,398	66,540	66,540
AHFC SOLD	90,995	0	0	0
FHA/VA CONVEYED	145,289	105,731	100,844	0
OTHER DISPOSALS	0	0	0	0

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

	FY 2004	FY 2005	FY 2006 Through 3/31/2006	FY 2006 Month of 3/31/2006
484 <u>MORTGAGE REVENUE BONDS 2000 SERIES A-D</u>				
FORECLOSURES	325,808	246,403	61,337	61,337
3rd PARTY SALES	0	246,403	0	0
AHFC SOLD	96,918	0	0	0
FHA/VA CONVEYED	228,890	0	61,337	61,337
OTHER DISPOSALS	0	0	0	0
485 <u>MORTGAGE REVENUE BONDS 2001 SERIES A, B</u>				
FORECLOSURES	697,174	243,919	198,966	0
3rd PARTY SALES	284,011	170,811	122,157	0
AHFC SOLD	0	107,825	0	0
FHA/VA CONVEYED	305,338	73,107	76,809	0
OTHER DISPOSALS	0	0	0	0
486 <u>MORTGAGE REVENUE BONDS 2002 SERIES A, B</u>				
FORECLOSURES	504,880	419,845	493,292	0
3rd PARTY SALES	213,076	169,200	407,455	0
AHFC SOLD	86,882	0	0	0
FHA/VA CONVEYED	92,444	363,123	85,836	0
OTHER DISPOSALS	0	0	0	0
641 <u>GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A</u>				
FORECLOSURES	564,721	241,182	16,144	0
3rd PARTY SALES	238,409	114,028	16,144	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	168,084	285,381	0	0
OTHER DISPOSALS	0	0	0	0
642 <u>GENERAL HOUSING PURPOSE BONDS 1992 SERIES A</u>				
FORECLOSURES	30,351	0	0	0
3rd PARTY SALES	30,351	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
645 <u>GOVERNMENTAL PURPOSE BONDS 1995 SERIES A</u>				
FORECLOSURES	244,272	0	0	0
3rd PARTY SALES	94,066	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	150,206	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2004	FY 2005	FY 2006 Through 3/31/2006	FY 2006 Month of 3/31/2006
647 <u>GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A</u>				
FORECLOSURES	403,227	475,282	309,554	0
3rd PARTY SALES	107,146	0	166,310	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	296,081	475,282	143,244	0
OTHER DISPOSALS	0	0	0	0
648 <u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>				
FORECLOSURES	554,808	254,570	0	0
3rd PARTY SALES	179,598	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	375,210	254,570	0	0
OTHER DISPOSALS	0	0	0	0
649 <u>GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A</u>				
FORECLOSURES	272,548	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	138,803	0	0	0
FHA/VA CONVEYED	133,745	0	0	0
OTHER DISPOSALS	0	0	0	0
650 <u>GENERAL HOUSING PURPOSE BONDS 2003 SERIES A</u>				
FORECLOSURES	60,753	154,489	278,641	0
3rd PARTY SALES	0	0	278,641	0
AHFC SOLD	0	60,753	0	0
FHA/VA CONVEYED	0	154,489	0	0
OTHER DISPOSALS	0	0	0	0
651 <u>GENERAL HOUSING PURPOSE BONDS 2005 SERIES A</u>				
FORECLOSURES	0	0	129,232	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
652 <u>GENERAL HOUSING PURPOSE BONDS 2005 SERIES B</u>				
FORECLOSURES	0	68,577	101,680	101,680
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	68,577	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2004	FY 2005	FY 2006 Through 3/31/2006	FY 2006 Month of 3/31/2006
690 <u>STATE CAPITAL PROJECT BONDS 1999 SERIES A</u>				
FORECLOSURES	0	13,970	99,318	0
3rd PARTY SALES	0	13,970	99,318	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
691 <u>STATE CAPITAL PROJECT BONDS 1999 SERIES B</u>				
FORECLOSURES	0	169,449	0	0
3rd PARTY SALES	0	169,449	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
692 <u>STATE CAPITAL PROJECT BONDS 2001 SERIES A</u>				
FORECLOSURES	449,483	345,080	137,683	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	339,695	0	0
FHA/VA CONVEYED	274,637	180,231	137,683	0
OTHER DISPOSALS	0	0	0	0
693 <u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>				
FORECLOSURES	166,811	132,480	160,975	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	111,125	0	0	0
FHA/VA CONVEYED	55,686	0	132,480	0
OTHER DISPOSALS	0	0	0	0
755 <u>VETERANS COLLATERALIZED BONDS 1995 FIRST</u>				
FORECLOSURES	107,537	0	0	0
3rd PARTY SALES	107,537	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
757 <u>VETERANS COLLATERALIZED BONDS 1998 FIRST</u>				
FORECLOSURES	0	131,428	0	0
3rd PARTY SALES	0	131,428	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2004	FY 2005	FY 2006 Through 3/31/2006	FY 2006 Month of 3/31/2006
759 <u>VETERANS COLLATERALIZED BONDS 2000 FIRST</u>				
FORECLOSURES	0	0	109,677	0
3rd PARTY SALES	0	0	109,677	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
760 <u>VETERANS COLLATERALIZED BONDS 2002 FIRST</u>				
FORECLOSURES	148,468	0	0	0
3rd PARTY SALES	148,468	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
AHFC TOTAL				
FORECLOSURES	6,628,469	4,050,253	2,740,867	236,833
3rd PARTY SALES	2,753,451	1,703,112	1,743,227	73,816
AHFC SOLD	663,921	508,273	0	0
FHA/VA CONVEYED	2,772,059	2,320,518	738,232	61,337
OTHER DISPOSALS	0	0	0	0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 3/31/2006

Summary by Program

Series	Fund	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	Exempt	12/4/1997	5.530%	2017	\$110,000,000	\$17,350,000	\$63,835,000	\$28,815,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	Exempt	12/4/1997	5.530%	2037	\$49,999,750	\$0	\$24,120,000	\$25,879,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	\$38,525,000	\$2,925,000	\$12,910,000	\$22,690,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	\$31,475,000	\$0	\$19,655,000	\$11,820,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	\$11,440,000	\$0	\$330,000	\$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	\$188,560,000	\$11,655,000	\$67,430,000	\$109,475,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	\$58,315,000	\$0	\$29,395,000	\$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	Exempt	11/14/2000	5.929%	2015	\$3,795,000	\$0	\$0	\$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	\$68,785,000	\$1,570,000	\$28,695,000	\$38,520,000
E001D	484	Mortgage Revenue Bonds, 2000 Series D	Taxable	11/14/2000	N/A	2020	\$25,740,000	\$0	\$19,430,000	\$6,310,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	\$32,740,000	\$2,745,000	\$5,060,000	\$24,935,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	\$104,450,000	\$0	\$36,975,000	\$67,475,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$0	\$170,000,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	Taxable	5/16/2002	N/A	2036	\$30,000,000	\$0	\$5,745,000	\$24,255,000
E061A	487	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$0	\$0	\$98,675,000
E061B	488	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.544%	2036	\$75,000,000	\$0	\$0	\$75,000,000
FTHB Collateralized & Home Mortgage Revenue Bonds Total							\$1,097,499,750	\$36,245,000	\$313,580,000	\$747,674,750
Veterans Collateralized Mortgage Bonds										
C9711	756	Veterans Collateralized Bonds, 1997 First	Exempt	11/19/1997	5.546%	2039	\$100,000,000	\$3,745,000	\$81,420,000	\$14,835,000
C9811	757	Veterans Collateralized Bonds, 1998 First & Second	Exempt	6/16/1998	5.403%	2040	\$60,000,000	\$2,850,000	\$33,005,000	\$24,145,000
C9911	758	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	\$110,000,000	\$3,940,000	\$52,650,000	\$53,410,000
C0011	759	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	\$70,000,000	\$2,575,000	\$37,545,000	\$29,880,000
C0211	760	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	\$50,000,000	\$1,500,000	\$19,765,000	\$28,735,000
C0511	761	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	\$160,000,000	\$0	\$0	\$160,000,000
Veterans Collateralized Mortgage Bonds Total							\$550,000,000	\$14,610,000	\$224,385,000	\$311,005,000
Multifamily Housing Development Bonds										
HD97A	260	Housing Development Bonds, 1997 Series A	Exempt	10/23/1997	5.614%	2029	\$6,510,000	\$790,000	\$5,475,000	\$245,000
HD97B	260	Housing Development Bonds, 1997 Series B	Exempt	10/23/1997	5.709%	2029	\$17,000,000	\$2,020,000	\$14,345,000	\$635,000
HD97C	260	Housing Development Bonds, 1997 Series C	Taxable	10/23/1997	N/A	2029	\$23,895,000	\$2,115,000	\$21,045,000	\$735,000
HD99A	260	Housing Development Bonds, 1999 Series A	Exempt	12/9/1999	6.171%	2029	\$1,675,000	\$160,000	\$0	\$1,515,000
HD99B	260	Housing Development Bonds, 1999 Series B	Exempt	12/9/1999	6.171%	2029	\$5,080,000	\$455,000	\$0	\$4,625,000
HD99C	260	Housing Development Bonds, 1999 Series C (GP)	Exempt	12/9/1999	6.171%	2029	\$50,000,000	\$4,625,000	\$0	\$45,375,000
HD00B	260	Housing Development Bonds, 2000 Series B (GP)	Exempt	12/13/2000	VRDO	2030	\$41,705,000	\$0	\$0	\$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	\$8,440,000	\$400,000	\$4,690,000	\$3,350,000
HD02B	260	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	\$8,690,000	\$910,000	\$0	\$7,780,000
HD02C	260	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	\$70,000,000	\$3,610,000	\$0	\$66,390,000
HD02D	260	Housing Development Bonds, 2002 Series D (GP)	Exempt	9/5/2002	VRDO	2037	\$37,870,000	\$1,800,000	\$0	\$36,070,000
HD04A	260	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$1,355,000	\$0	\$31,705,000
HD04B	260	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$2,310,000	\$0	\$49,715,000
HD04C	260	Housing Development Bonds, 2004 Series C	Taxable	3/4/2004	N/A	2035	\$42,125,000	\$0	\$26,700,000	\$15,425,000
HD04D	260	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	\$105,000,000	\$0	\$0	\$105,000,000
Multifamily Housing Development Bonds Total							\$503,075,000	\$20,550,000	\$72,255,000	\$410,270,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 3/31/2006

Summary by Program

Series	Fund	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										
GH92A	642	General Housing Purpose Bonds, 1992 Series A	Exempt	10/22/1992	6.405%	2023	\$200,000,000	\$53,620,000	\$127,675,000	\$18,705,000
GH03A	650	General Housing Purpose Bonds, 2003 Series A2	Exempt	11/6/2003	VRDO	2024	\$143,995,000	\$12,370,000	\$0	\$131,625,000
GH03B	650	General Housing Purpose Bonds, 2003 Series B	Exempt	11/6/2003	VRDO	2023	\$16,095,000	\$0	\$0	\$16,095,000
GH05A	651	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$0	\$0	\$143,235,000
GH05B	652	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$1,595,000	\$0	\$146,015,000
GH05C	652	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$25,000	\$0	\$16,860,000
General Housing Purpose Bonds Total							\$667,820,000	\$67,610,000	\$127,675,000	\$472,535,000
General Mortgage Revenue Bonds										
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	Exempt	4/16/1997	6.013%	2037	\$434,910,874	\$19,030,000	\$174,030,000	\$241,850,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	Exempt	9/28/1999	6.048%	2049	\$302,700,000	\$7,870,000	\$45,070,000	\$249,760,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	\$150,000,000	\$0	\$0	\$150,000,000
General Mortgage Revenue Bonds Total							\$887,610,874	\$26,900,000	\$219,100,000	\$641,610,874
Governmental Purpose Bonds										
GP97A	646	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$9,700,000	\$23,300,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$6,565,000	\$0	\$70,015,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$8,025,000	\$0	\$85,565,000
GP01C	648	Governmental Purpose Bonds, 2001 Series C	Taxable	8/2/2001	N/A	2032	\$100,000,000	\$4,050,000	\$17,350,000	\$78,600,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	Taxable	8/2/2001	N/A	2032	\$100,000,000	\$3,005,000	\$46,485,000	\$50,510,000
Governmental Purpose Bonds Total							\$403,170,000	\$21,645,000	\$73,535,000	\$307,990,000
State Capital Project Bonds										
SC01A	692	State Capital Project Bonds, 2001 Series A	Exempt	2/8/2001	3.980%	2007	\$74,535,000	\$41,585,000	\$0	\$32,950,000
SC02A	693	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	\$32,905,000	\$9,585,000	\$0	\$23,320,000
SC02B	693	State Capital Project Bonds, 2002 Series B	Exempt	12/5/2002	VRDO	2024	\$14,555,000	\$0	\$0	\$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$0	\$0	\$60,250,000
SBL99	555	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	\$40,000,000	\$10,285,000	\$0	\$29,715,000
State Capital Project Bonds Total							\$222,245,000	\$61,455,000	\$0	\$160,790,000
PHD Public Housing Federally Subsidized Debt										
PFWP1	240	Wrangell Project Home Ownership Note	Exempt	N/A	N/A	N/A	\$666,500	\$626,840	\$0	\$39,660
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable	Exempt	N/A	N/A	N/A	\$494,701	\$0	\$0	\$494,701
PHD Public Housing Federally Subsidized Debt Total							\$1,161,201	\$626,840	\$0	\$534,361
Total AHFC Bonds and Notes							\$4,332,581,825	\$249,641,840	\$1,030,530,000	\$3,052,409,985

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
										<i>S and P</i> <i>Moody's</i> <i>Fitch</i>
E97A1	Mortgage Revenue Bonds, 1997 Series A1			Exempt	Fund: 481	Yield: 5.530%	Delivery: 12/4/1997	Dated: 11/1/1997	AAA	Aaa AAA
011831T61	3.900%	1998	Dec	Serial			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial			4,480,000	1,975,000	2,505,000	0
011831V43	4.850%	2005	Dec	Serial			4,715,000	1,735,000	2,980,000	0
011831V68	4.900%	2006	Dec	Serial			4,955,000	0	3,260,000	1,695,000
011831V84	4.900%	2007	Dec	Serial			5,215,000	0	3,430,000	1,785,000
011831W16	5.000%	2008	Dec	Serial			5,690,000	0	3,745,000	1,945,000
011831T42	5.100%	2009	Dec	Serial			5,985,000	0	3,935,000	2,050,000
011831X25	5.300%	2010	Dec	Sinker			6,325,000	0	4,155,000	2,170,000
011831X25	5.300%	2011	Dec	Sinker			6,670,000	0	4,390,000	2,280,000
011831X25	5.300%	2012	Dec	Term			7,035,000	0	4,630,000	2,405,000
011831X66	5.350%	2013	Jun	Sinker			3,685,000	0	2,425,000	1,260,000
011831X66	5.350%	2013	Dec	Term			1,315,000	0	865,000	450,000
011831X33	5.500%	2013	Dec	Sinker			2,510,000	0	1,655,000	855,000
011831X33	5.500%	2014	Jun	Sinker			3,930,000	0	2,590,000	1,340,000
011831X33	5.500%	2014	Dec	Sinker			4,060,000	0	2,670,000	1,390,000
011831X33	5.500%	2015	Jun	Sinker			4,165,000	0	2,740,000	1,425,000
011831X33	5.500%	2015	Dec	Sinker			4,295,000	0	2,830,000	1,465,000
011831X33	5.500%	2016	Jun	Sinker			4,410,000	0	2,900,000	1,510,000
011831X33	5.500%	2016	Dec	Sinker			4,550,000	0	3,000,000	1,550,000
011831X33	5.500%	2017	Jun	Sinker			4,665,000	0	3,070,000	1,595,000
011831X33	5.500%	2017	Dec	Term			4,815,000	0	3,170,000	1,645,000
E97A1 Total							\$110,000,000	\$17,350,000	\$63,835,000	\$28,815,000
E97A2	Mortgage Revenue Bonds, 1997 Series A2			Exempt	Fund: 481	Yield: 5.530%	Delivery: 12/4/1997	Dated: 11/1/1997	AAA	Aaa AAA
011831X41	5.750%	2018	Jun	Sinker	AMT		2,255,000	0	1,425,000	830,000
011831X41	5.750%	2018	Dec	Sinker	AMT		2,320,000	0	1,455,000	865,000
011831X41	5.750%	2019	Jun	Sinker	AMT		2,385,000	0	1,490,000	895,000
011831X41	5.750%	2019	Dec	Sinker	AMT		2,455,000	0	1,540,000	915,000
011831X41	5.750%	2020	Jun	Sinker	AMT		2,530,000	0	1,580,000	950,000
011831X41	5.750%	2020	Dec	Sinker	AMT		2,605,000	0	1,635,000	970,000
011831X41	5.750%	2021	Jun	Sinker	AMT		2,680,000	0	1,680,000	1,000,000
011831X41	5.750%	2021	Dec	Sinker	AMT		2,755,000	0	1,725,000	1,030,000
011831X41	5.750%	2022	Jun	Sinker	AMT		2,835,000	0	1,780,000	1,055,000
011831X41	5.750%	2022	Dec	Sinker	AMT		2,920,000	0	1,830,000	1,090,000
011831X41	5.750%	2023	Jun	Sinker	AMT		3,000,000	0	1,880,000	1,120,000
011831X41	5.750%	2023	Dec	Sinker	AMT		3,085,000	0	1,930,000	1,155,000
011831X41	5.750%	2024	Jun	Term	AMT		3,175,000	0	1,985,000	1,190,000
011831X74	5.750%	2024	Dec	Serial	AMT		3,500,000	0	2,185,000	1,315,000
011831X58	6.000%	2025	Jun	CAB	AMT		646,407	0	0	646,407
011831X58	6.000%	2025	Dec	CAB	AMT		627,039	0	0	627,039
011831X58	6.000%	2026	Jun	CAB	AMT		608,639	0	0	608,639
011831X58	6.000%	2026	Dec	CAB	AMT		590,724	0	0	590,724
011831X58	6.000%	2027	Jun	CAB	AMT		572,809	0	0	572,809
011831X58	6.000%	2027	Dec	CAB	AMT		555,862	0	0	555,862
011831X58	6.000%	2028	Jun	CAB	AMT		539,399	0	0	539,399
011831X58	6.000%	2028	Dec	CAB	AMT		523,420	0	0	523,420
011831X58	6.000%	2029	Jun	CAB	AMT		507,442	0	0	507,442
011831X58	6.000%	2029	Dec	CAB	AMT		492,431	0	0	492,431
011831X58	6.000%	2030	Jun	CAB	AMT		477,905	0	0	477,905
011831X58	6.000%	2030	Dec	CAB	AMT		463,379	0	0	463,379
011831X58	6.000%	2031	Jun	CAB	AMT		449,338	0	0	449,338
011831X58	6.000%	2031	Dec	CAB	AMT		436,264	0	0	436,264

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
FTHB Collateralized & Home Mortgage Revenue Bonds										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E97A2	Mortgage Revenue Bonds, 1997 Series A2			Exempt	Fund: 481	Yield: 5.530%	Delivery: 12/4/1997	Dated: 11/1/1997	AAA	Aaa	AAA	
	011831X58	6.000%	2032	Jun	CAB	AMT	423,191	0	0		423,191	
	011831X58	6.000%	2032	Dec	CAB	AMT	410,117	0	0		410,117	
	011831X58	6.000%	2033	Jun	CAB	AMT	398,012	0	0		398,012	
	011831X58	6.000%	2033	Dec	CAB	AMT	385,907	0	0		385,907	
	011831X58	6.000%	2034	Jun	CAB	AMT	374,287	0	0		374,287	
	011831X58	6.000%	2034	Dec	CAB	AMT	362,666	0	0		362,666	
	011831X58	6.000%	2035	Jun	CAB	AMT	351,529	0	0		351,529	
	011831X58	6.000%	2035	Dec	CAB	AMT	340,877	0	0		340,877	
	011831X58	6.000%	2036	Jun	CAB	AMT	330,709	0	0		330,709	
	011831X58	6.000%	2036	Dec	CAB	AMT	320,540	0	0		320,540	
	011831X58	6.000%	2037	Jun	CAB	AMT	310,857	0	0		310,857	
E97A2 Total							\$49,999,750	\$0	\$24,120,000		\$25,879,750	
E98A1	Mortgage Revenue Bonds, 1998 Series A1			Exempt	Fund: 482	Yield: 5.206%	Delivery: 6/17/1998	Dated: 6/1/1998	AAA	Aaa	AAA	
	0118315E0	3.800%	1998	Dec	Serial		60,000	60,000	0		0	
	0118315F7	3.900%	1999	Jun	Serial		150,000	150,000	0		0	
	0118315G5	3.950%	1999	Dec	Serial		205,000	205,000	0		0	
	0118315H3	4.050%	2000	Jun	Serial		210,000	210,000	0		0	
	0118315J9	4.050%	2000	Dec	Serial		220,000	210,000	10,000		0	
	0118315K6	4.150%	2001	Jun	Serial		230,000	220,000	10,000		0	
	0118315L4	4.150%	2001	Dec	Serial		235,000	225,000	10,000		0	
	0118315M2	4.250%	2002	Jun	Serial		240,000	225,000	15,000		0	
	0118315N0	4.250%	2002	Dec	Serial		245,000	210,000	35,000		0	
	0118315P5	4.350%	2003	Jun	Serial		260,000	190,000	70,000		0	
	0118315Q3	4.350%	2003	Dec	Serial		265,000	195,000	70,000		0	
	0118315R1	4.450%	2004	Jun	Serial		275,000	200,000	75,000		0	
	0118315S9	4.450%	2004	Dec	Serial		285,000	210,000	75,000		0	
	0118315T7	4.550%	2005	Jun	Serial		295,000	205,000	90,000		0	
	0118315U4	4.550%	2005	Dec	Serial		305,000	210,000	95,000		0	
	0118315V2	4.650%	2006	Jun	Serial		315,000	0	95,000		220,000	
	0118315W0	4.650%	2006	Dec	Serial		325,000	0	100,000		225,000	
	0118315X8	4.700%	2007	Jun	Serial		335,000	0	105,000		230,000	
	0118315Y6	4.700%	2007	Dec	Serial		345,000	0	105,000		240,000	
	0118315Z3	4.750%	2008	Jun	Serial		355,000	0	110,000		245,000	
	0118316A7	4.750%	2008	Dec	Serial		670,000	0	210,000		460,000	
	0118316B5	4.800%	2009	Jun	Serial		1,455,000	0	450,000		1,005,000	
	0118316C3	4.800%	2009	Dec	Serial		1,490,000	0	455,000		1,035,000	
	0118316D1	4.900%	2010	Jun	Serial		1,525,000	0	465,000		1,060,000	
	0118316E9	4.900%	2010	Dec	Serial		1,565,000	0	480,000		1,085,000	
	0118316F6	5.000%	2011	Jun	Serial		1,605,000	0	495,000		1,110,000	
	0118316G4	5.000%	2011	Dec	Serial		1,645,000	0	500,000		1,145,000	
	0118316H2	5.100%	2012	Jun	Serial		1,685,000	0	515,000		1,170,000	
	0118316J8	5.100%	2012	Dec	Serial		1,730,000	0	525,000		1,205,000	
	0118316Q2	5.150%	2013	Jun	Serial		1,775,000	0	550,000		1,225,000	
	0118316R0	5.150%	2013	Dec	Serial		1,825,000	0	560,000		1,265,000	
	0118316K5	5.300%	2014	Jun	Sinker		1,875,000	0	760,000		1,115,000	
	0118316K5	5.300%	2014	Dec	Sinker		1,925,000	0	780,000		1,145,000	
	0118316K5	5.300%	2015	Jun	Sinker		1,975,000	0	800,000		1,175,000	
	0118316K5	5.300%	2015	Dec	Sinker		2,025,000	0	820,000		1,205,000	
	0118316K5	5.300%	2016	Jun	Sinker		2,075,000	0	835,000		1,240,000	
	0118316K5	5.300%	2016	Dec	Sinker		2,125,000	0	860,000		1,265,000	
	0118316K5	5.300%	2017	Jun	Sinker		2,175,000	0	885,000		1,290,000	
	0118316K5	5.300%	2017	Dec	Term		2,225,000	0	895,000		1,330,000	
E98A1 Total							\$38,525,000	\$2,925,000	\$12,910,000		\$22,690,000	
E98A2	Mortgage Revenue Bonds, 1998 Series A2			Exempt	Fund: 482	Yield: 5.206%	Delivery: 6/17/1998	Dated: 6/1/1998	AAA	Aaa	AAA	
	0118316L3	4.850%	2018	Jun	Sinker	AMT	2,125,000	0	1,695,000		430,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
FTHB Collateralized & Home Mortgage Revenue Bonds											
E98A2	Mortgage Revenue Bonds, 1998 Series A2			Exempt	Fund: 482	Yield: 5.206%	Delivery: 6/17/1998	Dated: 6/1/1998	S and P	Moody's	Fitch
									AAA	Aaa	AAA
0118316L3	4.850%	2018	Dec	Sinker	AMT		2,175,000	0	1,720,000		455,000
0118316L3	4.850%	2019	Jun	Sinker	AMT		2,225,000	0	1,765,000		460,000
0118316L3	4.850%	2019	Dec	Term	AMT		2,280,000	0	1,805,000		475,000
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	0		600,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	0		615,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	0		630,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	0		650,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	0		665,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	0		685,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	0		700,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	0		720,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	0		740,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	0		755,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	0		780,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	0		800,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	0		820,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	0		840,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000		0
E98A2 Total							\$31,475,000	\$0	\$19,655,000		\$11,820,000
E99A1	Mortgage Revenue Bonds, 1999 Series A1			Exempt	Fund: 483	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	AAA	Aaa	AAA
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000		1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000		1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000		1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000		1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000		1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000		1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000		855,000
E99A1 Total							\$11,440,000	\$0	\$330,000		\$11,110,000
E99A2	Mortgage Revenue Bonds, 1999 Series A2			Exempt	Fund: 483	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	AAA	Aaa	AAA
011832CS9	5.330%	2001	Dec	Sinker	AMT		350,000	350,000	0		0
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0		0
011832CS9	5.330%	2002	Jun	Sinker	AMT		360,000	360,000	0		0
011832CS9	5.330%	2002	Dec	Sinker	AMT		370,000	360,000	10,000		0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0		0
011832CS9	5.330%	2003	Jun	Sinker	AMT		380,000	275,000	105,000		0
011832CS9	5.330%	2003	Dec	Sinker	AMT		390,000	255,000	135,000		0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000		0
011832CS9	5.330%	2004	Jun	Sinker	AMT		400,000	230,000	170,000		0
011832CS9	5.330%	2004	Dec	Sinker	AMT		410,000	205,000	205,000		0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000		0
011832CS9	5.330%	2005	Jun	Sinker	AMT		425,000	180,000	245,000		0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000		0
011832CS9	5.330%	2005	Dec	Sinker	AMT		435,000	155,000	280,000		0
011832CS9	5.330%	2006	Jun	Sinker	AMT		450,000	0	320,000		130,000
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	0	70,000		2,335,000
011832CS9	5.330%	2006	Dec	Sinker	AMT		465,000	0	320,000		145,000
011832CS9	5.330%	2007	Jun	Sinker	AMT		475,000	0	325,000		150,000
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	0	75,000		2,460,000
011832CS9	5.330%	2007	Dec	Sinker	AMT		490,000	0	335,000		155,000
011832CS9	5.330%	2008	Jun	Sinker	AMT		505,000	0	340,000		165,000
011832CS9	5.330%	2008	Dec	Sinker	AMT		515,000	0	350,000		165,000
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	0	80,000		2,590,000
011832CS9	5.330%	2009	Jun	Sinker	AMT		530,000	0	355,000		175,000
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	0	85,000		2,735,000
011832CS9	5.330%	2009	Dec	Sinker	AMT		545,000	0	365,000		180,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
FTHB Collateralized & Home Mortgage Revenue Bonds									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E99A2	Mortgage Revenue Bonds, 1999 Series A2			Exempt	Fund: 483	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	AAA	Aaa	AAA
	011832CS9	5.330%	2010	Jun	Sinker	AMT	560,000	0	375,000		185,000
	011832CM2	5.650%	2010	Dec	Serial	AMT	2,980,000	0	90,000		2,890,000
	011832CS9	5.330%	2010	Dec	Sinker	AMT	580,000	0	390,000		190,000
	011832CS9	5.330%	2011	Jun	Sinker	AMT	590,000	0	395,000		195,000
	011832CN0	5.750%	2011	Dec	Serial	AMT	3,145,000	0	95,000		3,050,000
	011832CS9	5.330%	2011	Dec	Sinker	AMT	615,000	0	410,000		205,000
	011832CS9	5.330%	2012	Jun	Sinker	AMT	635,000	0	425,000		210,000
	011832CS9	5.330%	2012	Dec	Sinker	AMT	655,000	0	440,000		215,000
	011832CS9	5.330%	2013	Jun	Sinker	AMT	665,000	0	445,000		220,000
	011832CS9	5.330%	2013	Dec	Sinker	AMT	685,000	0	460,000		225,000
	011832CS9	5.330%	2014	Jun	Sinker	AMT	705,000	0	475,000		230,000
	011832CS9	5.330%	2014	Dec	Sinker	AMT	725,000	0	485,000		240,000
	011832CQ3	6.200%	2015	Jun	Sinker	AMT	1,070,000	0	30,000		1,040,000
	011832CS9	5.330%	2015	Jun	Sinker	AMT	745,000	0	500,000		245,000
	011832CS9	5.330%	2015	Dec	Sinker	AMT	770,000	0	520,000		250,000
	011832CQ3	6.200%	2015	Dec	Sinker	AMT	2,005,000	0	60,000		1,945,000
	011832CS9	5.330%	2016	Jun	Sinker	AMT	795,000	0	530,000		265,000
	011832CQ3	6.200%	2016	Jun	Sinker	AMT	2,065,000	0	60,000		2,005,000
	011832CQ3	6.200%	2016	Dec	Sinker	AMT	2,130,000	0	65,000		2,065,000
	011832CS9	5.330%	2016	Dec	Sinker	AMT	815,000	0	550,000		265,000
	011832CQ3	6.200%	2017	Jun	Sinker	AMT	2,200,000	0	65,000		2,135,000
	011832CS9	5.330%	2017	Jun	Sinker	AMT	835,000	0	560,000		275,000
	011832CS9	5.330%	2017	Dec	Sinker	AMT	860,000	0	580,000		280,000
	011832CQ3	6.200%	2017	Dec	Sinker	AMT	2,270,000	0	70,000		2,200,000
	011832CS9	5.330%	2018	Jun	Sinker	AMT	885,000	0	595,000		290,000
	011832CQ3	6.200%	2018	Jun	Sinker	AMT	2,340,000	0	70,000		2,270,000
	011832CS9	5.330%	2018	Dec	Sinker	AMT	910,000	0	615,000		295,000
	011832CQ3	6.200%	2018	Dec	Sinker	AMT	2,410,000	0	70,000		2,340,000
	011832CS9	5.330%	2019	Jun	Sinker	AMT	935,000	0	625,000		310,000
	011832CQ3	6.200%	2019	Jun	Sinker	AMT	2,490,000	0	75,000		2,415,000
	011832CS9	5.330%	2019	Dec	Sinker	AMT	970,000	0	650,000		320,000
	011832CQ3	6.200%	2019	Dec	Sinker	AMT	2,560,000	0	75,000		2,485,000
	011832CS9	5.330%	2020	Jun	Sinker	AMT	995,000	0	665,000		330,000
	011832CQ3	6.200%	2020	Jun	Sinker	AMT	2,640,000	0	80,000		2,560,000
	011832CS9	5.330%	2020	Dec	Sinker	AMT	1,020,000	0	690,000		330,000
	011832CQ3	6.200%	2020	Dec	Sinker	AMT	2,725,000	0	80,000		2,645,000
	011832CS9	5.330%	2021	Jun	Sinker	AMT	1,050,000	0	705,000		345,000
	011832CP5	6.200%	2021	Jun	Serial	AMT	815,000	0	25,000		790,000
	011832CQ3	6.200%	2021	Jun	Sinker	AMT	1,995,000	0	60,000		1,935,000
	011832CQ3	6.200%	2021	Dec	Term	AMT	2,900,000	0	85,000		2,815,000
	011832CS9	5.330%	2021	Dec	Sinker	AMT	1,080,000	0	725,000		355,000
	011832CS9	5.330%	2022	Jun	Sinker	AMT	1,105,000	0	740,000		365,000
	011832CR1	6.125%	2022	Jun	Sinker	AMT	2,995,000	0	0		2,995,000
	011832CS9	5.330%	2022	Dec	Sinker	AMT	1,140,000	0	765,000		375,000
	011832CR1	6.125%	2022	Dec	Sinker	AMT	3,085,000	0	0		3,085,000
	011832CR1	6.125%	2023	Jun	Sinker	AMT	3,180,000	0	0		3,180,000
	011832CS9	5.330%	2023	Jun	Sinker	AMT	1,170,000	0	790,000		380,000
	011832CS9	5.330%	2023	Dec	Sinker	AMT	1,200,000	0	810,000		390,000
	011832CR1	6.125%	2023	Dec	Sinker	AMT	3,285,000	0	0		3,285,000
	011832CS9	5.330%	2024	Jun	Sinker	AMT	1,240,000	0	835,000		405,000
	011832CR1	6.125%	2024	Jun	Sinker	AMT	3,380,000	0	0		3,380,000
	011832CS9	5.330%	2024	Dec	Sinker	AMT	1,270,000	0	855,000		415,000
	011832CR1	6.125%	2024	Dec	Sinker	AMT	3,490,000	0	0		3,490,000
	011832CR1	6.125%	2025	Jun	Sinker	AMT	3,605,000	0	0		3,605,000
	011832CS9	5.330%	2025	Jun	Sinker	AMT	1,300,000	0	875,000		425,000
	011832CR1	6.125%	2025	Dec	Sinker	AMT	3,715,000	0	0		3,715,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
										<i>S and P</i> <i>Moody's</i> <i>Fitch</i>
E99A2 Mortgage Revenue Bonds, 1999 Series A2				Exempt	Fund: 483	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	AAA	Aaa AAA
011832CS9	5.330%	2025	Dec	Sinker	AMT		1,340,000	0	900,000	440,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Jun	Sinker	AMT		1,375,000	0	925,000	450,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0	3,955,000
011832CS9	5.330%	2026	Dec	Sinker	AMT		1,410,000	0	945,000	465,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
011832CS9	5.330%	2027	Jun	Sinker	AMT		1,450,000	0	975,000	475,000
011832CT7	6.250%	2027	Dec	Sinker	AMT		900,000	0	800,000	100,000
011832CS9	5.330%	2027	Dec	Sinker	AMT		1,495,000	0	1,005,000	490,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0	3,300,000
011832CT7	6.250%	2028	Jun	Sinker	AMT		4,330,000	0	3,850,000	480,000
011832CS9	5.330%	2028	Jun	Sinker	AMT		1,540,000	0	1,040,000	500,000
011832CT7	6.250%	2028	Dec	Sinker	AMT		4,465,000	0	3,970,000	495,000
011832CS9	5.330%	2028	Dec	Sinker	AMT		1,580,000	0	1,065,000	515,000
011832CT7	6.250%	2029	Jun	Sinker	AMT		4,605,000	0	4,095,000	510,000
011832CS9	5.330%	2029	Jun	Sinker	AMT		1,625,000	0	1,090,000	535,000
011832CT7	6.250%	2029	Dec	Sinker	AMT		4,740,000	0	4,215,000	525,000
011832CS9	5.330%	2029	Dec	Sinker	AMT		1,680,000	0	1,125,000	555,000
011832CS9	5.330%	2030	Jun	Sinker	AMT		1,730,000	0	1,165,000	565,000
011832CT7	6.250%	2030	Jun	Sinker	AMT		4,890,000	0	4,345,000	545,000
011832CS9	5.330%	2030	Dec	Term	AMT		1,775,000	0	1,190,000	585,000
011832CT7	6.250%	2030	Dec	Sinker	AMT		5,050,000	0	4,485,000	565,000
011832CT7	6.250%	2031	Jun	Term	AMT		7,030,000	0	6,245,000	785,000
E99A2 Total							\$188,560,000	\$11,655,000	\$67,430,000	\$109,475,000
E001A Mortgage Revenue Bonds, 2000 Series A				Exempt	Fund: 484	Yield: 5.929%	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa AAA
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
E001A Total							\$58,315,000	\$0	\$29,395,000	\$28,920,000
E001B Mortgage Revenue Bonds, 2000 Series B				Exempt	Fund: 484	Yield: 5.929%	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa AAA
011832LB6	5.450%	2008	Jun	Sinker			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinker			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinker			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinker			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinker			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinker			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinker			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinker			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinker			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinker			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term			410,000	0	0	410,000
E001B Total							\$3,795,000	\$0	\$0	\$3,795,000
E001C Mortgage Revenue Bonds, 2000 Series C				Exempt	Fund: 484	Yield: 5.929%	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa AAA
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
FTHB Collateralized & Home Mortgage Revenue Bonds										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E001C	Mortgage Revenue Bonds, 2000 Series C			Exempt	Fund: 484	Yield: 5.929%	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA	
	011832LC4	4.750%	2003	Dec	Serial	AMT	430,000	430,000	0		0	
	011832LP5	4.800%	2004	Dec	Serial	AMT	455,000	455,000	0		0	
	011832LD2	4.850%	2005	Dec	Serial	AMT	480,000	480,000	0		0	
	011832LQ3	4.900%	2006	Dec	Serial	AMT	500,000	0	0		500,000	
	011832LE0	4.950%	2007	Dec	Serial	AMT	520,000	0	0		520,000	
	011832LR1	5.000%	2008	Dec	Serial	AMT	515,000	0	0		515,000	
	011832LF7	5.050%	2009	Dec	Serial	AMT	585,000	0	0		585,000	
	011832LS9	5.100%	2010	Dec	Serial	AMT	620,000	0	0		620,000	
	011832LH3	5.875%	2020	Dec	Term	AMT	4,700,000	0	4,700,000		0	
	011832LG5	5.900%	2021	Jun	Sinker	AMT	1,835,000	0	0		1,835,000	
	011832LG5	5.900%	2021	Dec	Sinker	AMT	1,890,000	0	0		1,890,000	
	011832LG5	5.900%	2022	Jun	Sinker	AMT	1,945,000	0	0		1,945,000	
	011832LG5	5.900%	2022	Dec	Sinker	AMT	2,005,000	0	0		2,005,000	
	011832LG5	5.900%	2023	Jun	Sinker	AMT	2,065,000	0	0		2,065,000	
	011832LG5	5.900%	2023	Dec	Sinker	AMT	2,125,000	0	0		2,125,000	
	011832LG5	5.900%	2024	Jun	Sinker	AMT	2,190,000	0	0		2,190,000	
	011832LG5	5.900%	2024	Dec	Sinker	AMT	2,255,000	0	0		2,255,000	
	011832LG5	5.900%	2025	Jun	Sinker	AMT	2,320,000	0	0		2,320,000	
	011832LG5	5.900%	2025	Dec	Sinker	AMT	2,390,000	0	0		2,390,000	
	011832LG5	5.900%	2026	Jun	Sinker	AMT	2,465,000	0	0		2,465,000	
	011832LG5	5.900%	2026	Dec	Sinker	AMT	2,535,000	0	0		2,535,000	
	011832LG5	5.900%	2027	Jun	Sinker	AMT	2,615,000	0	0		2,615,000	
	011832LG5	5.900%	2027	Dec	Term	AMT	1,110,000	0	0		1,110,000	
	011832LJ9	5.800%	2027	Dec	Sinker	AMT	1,720,000	0	785,000		935,000	
	011832LJ9	5.800%	2028	Jun	Sinker	AMT	3,030,000	0	1,375,000		1,655,000	
	011832LJ9	5.800%	2028	Dec	Sinker	AMT	3,115,000	0	1,415,000		1,700,000	
	011832LJ9	5.800%	2029	Jun	Term	AMT	3,200,000	0	1,455,000		1,745,000	
	011832LX9	6.000%	2031	Dec	Term	AMT	15,235,000	0	15,235,000		0	
	011832LU4	6.000%	2032	Jun	Term	AMT	3,730,000	0	3,730,000		0	
E001C Total							\$68,785,000	\$1,570,000	\$28,695,000	\$38,520,000		
E001D	Mortgage Revenue Bonds, 2000 Series D			Taxable	Fund: 484	Yield: N/A	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA	
	011832LK6	7.000%	2003	Dec	Serial		1,000,000	0	1,000,000		0	
	011832LL4	7.070%	2004	Dec	Serial		1,000,000	0	1,000,000		0	
	011832LM2	7.170%	2005	Dec	Serial		1,000,000	0	1,000,000		0	
	011832LV2	7.250%	2006	Dec	Serial		1,000,000	0	1,000,000		0	
	011832LW0	7.300%	2007	Dec	Serial		1,000,000	0	1,000,000		0	
	011832LT7	7.320%	2008	Jun	Sinker		490,000	0	345,000		145,000	
	011832LT7	7.320%	2008	Dec	Sinker		515,000	0	365,000		150,000	
	011832LT7	7.320%	2009	Jun	Sinker		535,000	0	375,000		160,000	
	011832LT7	7.320%	2009	Dec	Sinker		550,000	0	385,000		165,000	
	011832LT7	7.320%	2010	Jun	Sinker		565,000	0	395,000		170,000	
	011832LT7	7.320%	2010	Dec	Sinker		585,000	0	405,000		180,000	
	011832LT7	7.320%	2011	Jun	Sinker		615,000	0	430,000		185,000	
	011832LT7	7.320%	2011	Dec	Sinker		635,000	0	440,000		195,000	
	011832LT7	7.320%	2012	Jun	Sinker		660,000	0	460,000		200,000	
	011832LT7	7.320%	2012	Dec	Sinker		660,000	0	460,000		200,000	
	011832LT7	7.320%	2013	Jun	Sinker		685,000	0	475,000		210,000	
	011832LT7	7.320%	2013	Dec	Sinker		710,000	0	495,000		215,000	
	011832LT7	7.320%	2014	Jun	Sinker		735,000	0	510,000		225,000	
	011832LT7	7.320%	2014	Dec	Sinker		770,000	0	535,000		235,000	
	011832LT7	7.320%	2015	Jun	Sinker		790,000	0	550,000		240,000	
	011832LT7	7.320%	2015	Dec	Sinker		840,000	0	585,000		255,000	
	011832LT7	7.320%	2016	Jun	Sinker		890,000	0	620,000		270,000	
	011832LT7	7.320%	2016	Dec	Sinker		920,000	0	640,000		280,000	
	011832LT7	7.320%	2017	Jun	Sinker		960,000	0	665,000		295,000	
	011832LT7	7.320%	2017	Dec	Sinker		995,000	0	695,000		300,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
E001D	Mortgage Revenue Bonds, 2000 Series D				Taxable	Fund: 484	Yield: N/A	Delivery: 11/14/2000	Dated: 11/1/2000	S and P AAA Aaa AAA
	011832LT7	7.320%	2018	Jun	Sinker		1,020,000	0	710,000	310,000
	011832LT7	7.320%	2018	Dec	Sinker		1,060,000	0	735,000	325,000
	011832LT7	7.320%	2019	Jun	Sinker		1,075,000	0	750,000	325,000
	011832LT7	7.320%	2019	Dec	Sinker		1,120,000	0	775,000	345,000
	011832LT7	7.320%	2020	Jun	Sinker		1,160,000	0	805,000	355,000
	011832LT7	7.320%	2020	Dec	Term		1,200,000	0	825,000	375,000
E001D Total							\$25,740,000	\$0	\$19,430,000	\$6,310,000
E011A	Mortgage Revenue Bonds, 2001 Series A				Exempt	Fund: 485	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	AAA Aaa AAA
	011832NN8	4.400%	2002	Jun	Sinker		40,000	40,000	0	0
	011832NN8	4.400%	2002	Dec	Sinker		155,000	155,000	0	0
	011832NA6	2.500%	2002	Dec	Serial		295,000	295,000	0	0
	011832NN8	4.400%	2003	Jun	Sinker		160,000	150,000	10,000	0
	011832NN8	4.400%	2003	Dec	Sinker		160,000	145,000	15,000	0
	011832NB4	2.700%	2003	Dec	Serial		480,000	470,000	10,000	0
	011832NN8	4.400%	2004	Jun	Sinker		165,000	140,000	25,000	0
	011832NN8	4.400%	2004	Dec	Sinker		165,000	130,000	35,000	0
	011832NC2	3.050%	2004	Dec	Serial		500,000	490,000	10,000	0
	011832NN8	4.400%	2005	Jun	Sinker		170,000	120,000	50,000	0
	011832NN8	4.400%	2005	Dec	Sinker		175,000	105,000	70,000	0
	011832ND0	3.250%	2005	Dec	Serial		515,000	505,000	10,000	0
	011832NN8	4.400%	2006	Jun	Sinker		175,000	0	75,000	100,000
	011832NE8	3.500%	2006	Dec	Serial		545,000	0	10,000	535,000
	011832NN8	4.400%	2006	Dec	Sinker		180,000	0	75,000	105,000
	011832NN8	4.400%	2007	Jun	Sinker		185,000	0	75,000	110,000
	011832NN8	4.400%	2007	Dec	Sinker		190,000	0	75,000	115,000
	011832NF5	3.700%	2007	Dec	Serial		560,000	0	10,000	550,000
	011832NN8	4.400%	2008	Jun	Sinker		195,000	0	75,000	120,000
	011832NG3	3.900%	2008	Dec	Serial		585,000	0	10,000	575,000
	011832NN8	4.400%	2008	Dec	Sinker		195,000	0	75,000	120,000
	011832NN8	4.400%	2009	Jun	Sinker		205,000	0	75,000	130,000
	011832NH1	4.000%	2009	Dec	Serial		610,000	0	10,000	600,000
	011832NN8	4.400%	2009	Dec	Sinker		205,000	0	75,000	130,000
	011832NN8	4.400%	2010	Jun	Sinker		210,000	0	75,000	135,000
	011832NN8	4.400%	2010	Dec	Sinker		215,000	0	75,000	140,000
	011832NJ7	4.150%	2010	Dec	Serial		640,000	0	10,000	630,000
	011832NN8	4.400%	2011	Jun	Sinker		220,000	0	75,000	145,000
	011832NN8	4.400%	2011	Dec	Sinker		225,000	0	75,000	150,000
	011832NK4	4.250%	2011	Dec	Serial		670,000	0	10,000	660,000
	011832NN8	4.400%	2012	Jun	Sinker		230,000	0	75,000	155,000
	011832NL2	5.200%	2012	Jun	Sinker		345,000	0	5,000	340,000
	011832NL2	5.200%	2012	Dec	Sinker		355,000	0	5,000	350,000
	011832NN8	4.400%	2012	Dec	Sinker		235,000	0	80,000	155,000
	011832NN8	4.400%	2013	Jun	Sinker		240,000	0	85,000	155,000
	011832NL2	5.200%	2013	Jun	Sinker		365,000	0	5,000	360,000
	011832NN8	4.400%	2013	Dec	Sinker		250,000	0	95,000	155,000
	011832NL2	5.200%	2013	Dec	Sinker		370,000	0	5,000	365,000
	011832NN8	4.400%	2014	Jun	Sinker		260,000	0	105,000	155,000
	011832NL2	5.200%	2014	Jun	Sinker		380,000	0	5,000	375,000
	011832NN8	4.400%	2014	Dec	Sinker		265,000	0	105,000	160,000
	011832NL2	5.200%	2014	Dec	Sinker		390,000	0	5,000	385,000
	011832NN8	4.400%	2015	Jun	Sinker		270,000	0	105,000	165,000
	011832NL2	5.200%	2015	Jun	Sinker		400,000	0	5,000	395,000
	011832NL2	5.200%	2015	Dec	Sinker		410,000	0	5,000	405,000
	011832NN8	4.400%	2015	Dec	Sinker		280,000	0	110,000	170,000
	011832NL2	5.200%	2016	Jun	Sinker		420,000	0	5,000	415,000
	011832NN8	4.400%	2016	Jun	Sinker		285,000	0	110,000	175,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
FTHB Collateralized & Home Mortgage Revenue Bonds									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E011A	Mortgage Revenue Bonds, 2001 Series A			Exempt	Fund: 485	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
011832NN8	4.400%	2016	Dec	Sinker			290,000	0	110,000		180,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000		430,000
011832NN8	4.400%	2017	Jun	Sinker			295,000	0	110,000		185,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000		440,000
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000		450,000
011832NN8	4.400%	2017	Dec	Sinker			305,000	0	110,000		195,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000		455,000
011832NN8	4.400%	2018	Jun	Sinker			315,000	0	115,000		200,000
011832NN8	4.400%	2018	Dec	Sinker			320,000	0	115,000		205,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000		470,000
011832NN8	4.400%	2019	Jun	Sinker			330,000	0	115,000		215,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000		480,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000		495,000
011832NN8	4.400%	2019	Dec	Sinker			335,000	0	120,000		215,000
011832NN8	4.400%	2020	Jun	Sinker			350,000	0	135,000		215,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000		505,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000		320,000
011832NN8	4.400%	2020	Dec	Sinker			215,000	0	75,000		140,000
011832NN8	4.400%	2021	Jun	Sinker			150,000	0	55,000		95,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000		225,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0		105,000
011832NN8	4.400%	2021	Dec	Sinker			155,000	0	60,000		95,000
011832NMO	5.300%	2021	Dec	Sinker			130,000	0	0		130,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0		110,000
011832NN8	4.400%	2022	Jun	Sinker			160,000	0	65,000		95,000
011832NMO	5.300%	2022	Jun	Sinker			130,000	0	0		130,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0		110,000
011832NN8	4.400%	2022	Dec	Sinker			170,000	0	70,000		100,000
011832NMO	5.300%	2022	Dec	Sinker			135,000	0	0		135,000
011832NN8	4.400%	2023	Jun	Sinker			170,000	0	70,000		100,000
011832NMO	5.300%	2023	Jun	Sinker			140,000	0	0		140,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0		115,000
011832NMO	5.300%	2023	Dec	Sinker			140,000	0	0		140,000
011832NN8	4.400%	2023	Dec	Sinker			175,000	0	75,000		100,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0		120,000
011832NMO	5.300%	2024	Jun	Sinker			145,000	0	0		145,000
011832NN8	4.400%	2024	Jun	Sinker			175,000	0	75,000		100,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0		125,000
011832NMO	5.300%	2024	Dec	Sinker			150,000	0	0		150,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0		125,000
011832NN8	4.400%	2024	Dec	Sinker			185,000	0	75,000		110,000
011832NMO	5.300%	2025	Jun	Sinker			150,000	0	0		150,000
011832NN8	4.400%	2025	Jun	Sinker			190,000	0	75,000		115,000
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0		130,000
011832NN8	4.400%	2025	Dec	Sinker			195,000	0	75,000		120,000
011832NMO	5.300%	2025	Dec	Sinker			160,000	0	0		160,000
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0		130,000
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0		135,000
011832NN8	4.400%	2026	Jun	Sinker			195,000	0	75,000		120,000
011832NMO	5.300%	2026	Jun	Sinker			165,000	0	0		165,000
011832NN8	4.400%	2026	Dec	Sinker			205,000	0	75,000		130,000
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0		140,000
011832NMO	5.300%	2026	Dec	Sinker			165,000	0	5,000		160,000
011832NN8	4.400%	2027	Jun	Sinker			210,000	0	75,000		135,000
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000		140,000
011832NMO	5.300%	2027	Jun	Sinker			170,000	0	5,000		165,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
FTHB Collateralized & Home Mortgage Revenue Bonds									<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
E011A	Mortgage Revenue Bonds, 2001 Series A			Exempt	Fund: 485	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
	011832NM0	5.300%	2027	Dec	Sinker		175,000	0	5,000		170,000
	011832NN8	4.400%	2027	Dec	Sinker		220,000	0	75,000		145,000
	011832NZ1	5.300%	2027	Dec	Sinker		145,000	0	5,000		140,000
	011832NN8	4.400%	2028	Jun	Sinker		225,000	0	75,000		150,000
	011832NM0	5.300%	2028	Jun	Sinker		180,000	0	5,000		175,000
	011832NZ1	5.300%	2028	Jun	Sinker		150,000	0	5,000		145,000
	011832NN8	4.400%	2028	Dec	Sinker		230,000	0	75,000		155,000
	011832NM0	5.300%	2028	Dec	Sinker		185,000	0	5,000		180,000
	011832NZ1	5.300%	2028	Dec	Sinker		155,000	0	5,000		150,000
	011832NN8	4.400%	2029	Jun	Sinker		235,000	0	80,000		155,000
	011832NZ1	5.300%	2029	Jun	Sinker		160,000	0	5,000		155,000
	011832NM0	5.300%	2029	Jun	Sinker		190,000	0	5,000		185,000
	011832NZ1	5.300%	2029	Dec	Sinker		165,000	0	5,000		160,000
	011832NN8	4.400%	2029	Dec	Sinker		240,000	0	80,000		160,000
	011832NM0	5.300%	2029	Dec	Sinker		195,000	0	5,000		190,000
	011832NN8	4.400%	2030	Jun	Sinker		260,000	0	100,000		160,000
	011832NZ1	5.300%	2030	Jun	Sinker		180,000	0	5,000		175,000
	011832NM0	5.300%	2030	Jun	Sinker		210,000	0	5,000		205,000
	011832NN8	4.400%	2030	Dec	Sinker		250,000	0	90,000		160,000
	011832NZ1	5.300%	2030	Dec	Term		165,000	0	5,000		160,000
	011832NM0	5.300%	2030	Dec	Sinker		205,000	0	5,000		200,000
	011832NM0	5.300%	2031	Jun	Term		380,000	0	5,000		375,000
	011832NN8	4.400%	2031	Jun	Sinker		255,000	0	90,000		165,000
	011832NN8	4.400%	2031	Dec	Term		540,000	0	195,000		345,000
E011A Total							\$32,740,000	\$2,745,000	\$5,060,000	\$24,935,000	
E011B	Mortgage Revenue Bonds, 2001 Series B			Exempt	Fund: 485	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
B2	011832NS7	4.000%	2007	Dec	Serial	AMT	60,000	0	0		60,000
B2	011832NT5	4.150%	2008	Dec	Serial	AMT	70,000	0	0		70,000
B2	011832NU2	4.300%	2009	Dec	Serial	AMT	70,000	0	0		70,000
B2	011832NV0	4.450%	2010	Dec	Serial	AMT	70,000	0	0		70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT	1,415,000	0	0		1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT	1,490,000	0	0		1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT	30,000	0	0		30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT	265,000	0	0		265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT	1,275,000	0	0		1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT	740,000	0	0		740,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT	80,000	0	0		80,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT	85,000	0	0		85,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT	755,000	0	0		755,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT	85,000	0	0		85,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT	775,000	0	0		775,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT	790,000	0	0		790,000
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT	90,000	0	0		90,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT	820,000	0	0		820,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT	90,000	0	0		90,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT	840,000	0	0		840,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT	90,000	0	0		90,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT	860,000	0	0		860,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT	95,000	0	0		95,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT	885,000	0	0		885,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT	95,000	0	0		95,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT	915,000	0	0		915,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT	100,000	0	0		100,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT	930,000	0	0		930,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT	105,000	0	0		105,000
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT	105,000	0	0		105,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
FTHB Collateralized & Home Mortgage Revenue Bonds												
E011B	Mortgage Revenue Bonds, 2001 Series B				Exempt	Fund: 485	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	<u>S and P</u> AAA	<u>Moody's</u> Aaa	<u>Fitch</u> AAA
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT	955,000	0	0	0		955,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT	980,000	0	0	0		980,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT	110,000	0	0	0		110,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT	1,010,000	0	0	0		1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT	110,000	0	0	0		110,000
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT	115,000	0	0	0		115,000
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT	1,035,000	0	0	0		1,035,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT	115,000	0	0	0		115,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT	1,065,000	0	0	0		1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT	1,215,000	0	0	0		1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT	1,245,000	0	0	0		1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT	1,280,000	0	0	0		1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT	1,315,000	0	0	0		1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT	1,350,000	0	0	0		1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT	1,390,000	0	0	0		1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT	1,425,000	0	0	0		1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT	1,465,000	0	0	0		1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT	1,505,000	0	0	0		1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT	1,545,000	0	0	0		1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT	1,590,000	0	0	0		1,590,000
B1	011832PB2	5.400%	2027	Jun	Sinker	AMT	50,000	0	0	0		50,000
B1	011832NQ1	5.400%	2027	Jun	Sinker	AMT	1,580,000	0	0	0		1,580,000
B1	011832PB2	5.400%	2027	Dec	Sinker	AMT	55,000	0	0	0		55,000
B1	011832NQ1	5.400%	2027	Dec	Sinker	AMT	1,620,000	0	0	0		1,620,000
B1	011832PB2	5.400%	2028	Jun	Sinker	AMT	55,000	0	0	0		55,000
B1	011832NQ1	5.400%	2028	Jun	Sinker	AMT	1,665,000	0	0	0		1,665,000
B1	011832PB2	5.400%	2028	Dec	Sinker	AMT	55,000	0	0	0		55,000
B1	011832NQ1	5.400%	2028	Dec	Sinker	AMT	1,710,000	0	0	0		1,710,000
B1	011832NQ1	5.400%	2029	Jun	Sinker	AMT	1,755,000	0	0	0		1,755,000
B1	011832PB2	5.400%	2029	Jun	Sinker	AMT	60,000	0	0	0		60,000
B1	011832NQ1	5.400%	2029	Dec	Sinker	AMT	1,800,000	0	0	0		1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinker	AMT	60,000	0	0	0		60,000
B1	011832NQ1	5.400%	2030	Jun	Sinker	AMT	1,855,000	0	0	0		1,855,000
B1	011832PB2	5.400%	2030	Jun	Sinker	AMT	60,000	0	0	0		60,000
B1	011832PB2	5.400%	2030	Dec	Sinker	AMT	60,000	0	0	0		60,000
B1	011832NQ1	5.400%	2030	Dec	Sinker	AMT	1,910,000	0	0	0		1,910,000
B1	011832NQ1	5.400%	2031	Jun	Sinker	AMT	1,955,000	0	0	0		1,955,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT	65,000	0	0	0		65,000
B1	011832NQ1	5.400%	2031	Dec	Term	AMT	2,080,000	0		0		2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinker	AMT	2,120,000	0	1,540,000			580,000
B1	011832PC0	5.450%	2032	Dec	Sinker	AMT	2,185,000	0	1,580,000			605,000
B1	011832PC0	5.450%	2033	Jun	Sinker	AMT	2,240,000	0	1,620,000			620,000
B1	011832PC0	5.450%	2033	Dec	Sinker	AMT	2,305,000	0	1,665,000			640,000
B1	011832PC0	5.450%	2034	Jun	Sinker	AMT	2,370,000	0	1,710,000			660,000
B1	011832PC0	5.450%	2034	Dec	Sinker	AMT	2,435,000	0	1,760,000			675,000
B1	011832PC0	5.450%	2035	Jun	Sinker	AMT	2,505,000	0	1,810,000			695,000
B1	011832PC0	5.450%	2035	Dec	Sinker	AMT	2,575,000	0	1,860,000			715,000
B1	011832PC0	5.450%	2036	Jun	Sinker	AMT	2,645,000	0	1,915,000			730,000
B1	011832PC0	5.450%	2036	Dec	Sinker	AMT	2,715,000	0	1,960,000			755,000
B1	011832PC0	5.450%	2037	Jun	Sinker	AMT	2,795,000	0	2,020,000			775,000
B1	011832PC0	5.450%	2037	Dec	Sinker	AMT	2,720,000	0	1,960,000			760,000
B1	011832PC0	5.450%	2038	Jun	Sinker	AMT	2,800,000	0	2,025,000			775,000
B1	011832PC0	5.450%	2038	Dec	Sinker	AMT	2,875,000	0	2,080,000			795,000
B1	011832PC0	5.450%	2039	Jun	Sinker	AMT	2,955,000	0	2,130,000			825,000
B1	011832PC0	5.450%	2039	Dec	Sinker	AMT	3,040,000	0	2,195,000			845,000
B1	011832PC0	5.450%	2040	Jun	Sinker	AMT	3,125,000	0	2,255,000			870,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
FTHB Collateralized & Home Mortgage Revenue Bonds											
E011B Mortgage Revenue Bonds, 2001 Series B				Exempt	Fund: 485	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	S and P AAA	Moody's Aaa	Fitch AAA
B1	011832PC0	5.450%	2040	Dec	Sinker	AMT	3,210,000	0	2,320,000	890,000	
B1	011832PC0	5.450%	2041	Jun	Sinker	AMT	1,650,000	0	1,190,000	460,000	
B1	011832NR9	5.450%	2041	Jun	Term	AMT	185,000	0	185,000	0	
B1	011832PC0	5.450%	2041	Dec	Term	AMT	1,655,000	0	1,195,000	460,000	
E011B Total							\$104,450,000	\$0	\$36,975,000	\$67,475,000	
E021A Home Mortgage Revenue Bonds, 2002 Series A				Exempt	Fund: 486	Yield: 4.553%	Delivery: 5/16/2002	Dated: 5/16/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
A1	011832PW6		2032	Jun	Serial	AMT	SWAP 50,000,000	0	0	50,000,000	
A2	011832PX4		2036	Dec	Serial	AMT	SWAP 120,000,000	0	0	120,000,000	
E021A Total							\$170,000,000	\$0	\$0	\$170,000,000	
E021B Home Mortgage Revenue Bonds, 2002 Series B				Taxable	Fund: 486	Yield: N/A	Delivery: 5/16/2002	Dated: 5/16/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
	011832PY2		2036	Dec	Serial		VRDO 30,000,000	0	5,745,000	24,255,000	
E021B Total							\$30,000,000	\$0	\$5,745,000	\$24,255,000	
E061A Home Mortgage Revenue Bonds, 2006 Series A				Exempt	Fund: 487	Yield: 4.623%	Delivery: 1/26/2006	Dated: 1/26/2006	AAA	Aaa	AAA
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	0	0	490,000	
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	0	0	770,000	
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	0	0	785,000	
	011832J37	3.500%	2007	Dec	Serial	AMT	800,000	0	0	800,000	
	011832J45	3.550%	2008	Jun	Serial	AMT	810,000	0	0	810,000	
	011832J52	3.600%	2008	Dec	Serial	AMT	825,000	0	0	825,000	
	011832J60	3.650%	2009	Jun	Serial	AMT	840,000	0	0	840,000	
	011832J78	3.700%	2009	Dec	Serial	AMT	855,000	0	0	855,000	
	011832J86	3.750%	2010	Jun	Serial	AMT	875,000	0	0	875,000	
	011832J94	3.800%	2010	Dec	Serial	AMT	890,000	0	0	890,000	
	011832K27	3.900%	2011	Jun	Serial	AMT	910,000	0	0	910,000	
	011832K35	3.950%	2011	Dec	Serial	AMT	925,000	0	0	925,000	
	011832K43	4.000%	2012	Jun	Serial	AMT	945,000	0	0	945,000	
	011832K50	4.050%	2012	Dec	Serial	AMT	965,000	0	0	965,000	
	011832K68	4.100%	2013	Jun	Serial	AMT	985,000	0	0	985,000	
	011832K76	4.150%	2013	Dec	Serial	AMT	1,005,000	0	0	1,005,000	
	011832K84	4.250%	2014	Jun	Serial	AMT	1,030,000	0	0	1,030,000	
	011832K92	4.250%	2014	Dec	Serial	AMT	1,050,000	0	0	1,050,000	
	011832L26	4.300%	2015	Jun	Serial	AMT	1,075,000	0	0	1,075,000	
	011832L34	4.300%	2015	Dec	Serial	AMT	1,100,000	0	0	1,100,000	
	011832L42	4.600%	2016	Jun	Sinker	AMT	1,120,000	0	0	1,120,000	
	011832L42	4.600%	2016	Dec	Sinker	AMT	1,150,000	0	0	1,150,000	
	011832L42	4.600%	2017	Jun	Sinker	AMT	1,175,000	0	0	1,175,000	
	011832L42	4.600%	2017	Dec	Sinker	AMT	1,205,000	0	0	1,205,000	
	011832L42	4.600%	2018	Jun	Sinker	AMT	1,230,000	0	0	1,230,000	
	011832L42	4.600%	2018	Dec	Sinker	AMT	1,260,000	0	0	1,260,000	
	011832L42	4.600%	2019	Jun	Sinker	AMT	1,290,000	0	0	1,290,000	
	011832L42	4.600%	2019	Dec	Sinker	AMT	1,320,000	0	0	1,320,000	
	011832L42	4.600%	2020	Jun	Sinker	AMT	1,365,000	0	0	1,365,000	
	011832L42	4.600%	2020	Dec	Term	AMT	1,400,000	0	0	1,400,000	
	011832L59	4.800%	2021	Jun	Sinker	AMT	1,430,000	0	0	1,430,000	
	011832L59	4.800%	2021	Dec	Sinker	AMT	1,480,000	0	0	1,480,000	
	011832L59	4.800%	2022	Jun	Sinker	AMT	1,500,000	0	0	1,500,000	
	011832L59	4.800%	2022	Dec	Sinker	AMT	1,550,000	0	0	1,550,000	
	011832L59	4.800%	2023	Jun	Sinker	AMT	1,585,000	0	0	1,585,000	
	011832L59	4.800%	2023	Dec	Sinker	AMT	1,625,000	0	0	1,625,000	
	011832L59	4.800%	2024	Jun	Sinker	AMT	1,660,000	0	0	1,660,000	
	011832L59	4.800%	2024	Dec	Sinker	AMT	1,700,000	0	0	1,700,000	
	011832L59	4.800%	2025	Jun	Sinker	AMT	1,740,000	0	0	1,740,000	
	011832L59	4.800%	2025	Dec	Term	AMT	1,785,000	0	0	1,785,000	
	011832L67	4.900%	2026	Jun	Sinker	AMT	1,825,000	0	0	1,825,000	
	011832L67	4.900%	2026	Dec	Sinker	AMT	1,870,000	0	0	1,870,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
FTHB Collateralized & Home Mortgage Revenue Bonds									<u>S and P</u>	<u>Moody's</u>	<u>Fitch</u>	
E061A	Home Mortgage Revenue Bonds, 2006 Series A				Exempt	Fund: 487	Yield: 4.623%	Delivery: 1/26/2006	Dated: 1/26/2006	AAA	Aaa	AAA
011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	0	0		1,915,000
011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	0	0		1,960,000
011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	0	0		905,000
011832L75	5.000%	2028	Jun	Sinker	AMT		1,100,000	0	0	0		1,100,000
011832L75	5.000%	2028	Dec	Sinker	AMT		1,570,000	0	0	0		1,570,000
011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	0	0		485,000
011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	0	0		500,000
011832L75	5.000%	2029	Jun	Sinker	AMT		1,605,000	0	0	0		1,605,000
011832L75	5.000%	2029	Dec	Sinker	AMT		1,645,000	0	0	0		1,645,000
011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	0	0		510,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	0	0		520,000
011832L75	5.000%	2030	Jun	Sinker	AMT		1,690,000	0	0	0		1,690,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	0	0		535,000
011832L75	5.000%	2030	Dec	Sinker	AMT		1,725,000	0	0	0		1,725,000
011832L75	5.000%	2031	Jun	Sinker	AMT		1,770,000	0	0	0		1,770,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	0	0		545,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	0	0		560,000
011832L75	5.000%	2031	Dec	Sinker	AMT		1,815,000	0	0	0		1,815,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	0	0		580,000
011832L75	5.000%	2032	Jun	Sinker	AMT		1,860,000	0	0	0		1,860,000
011832L75	5.000%	2032	Dec	Sinker	AMT		1,905,000	0	0	0		1,905,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	0	0		595,000
011832L75	5.000%	2033	Jun	Sinker	AMT		1,950,000	0	0	0		1,950,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	0	0		610,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	0	0		625,000
011832L75	5.000%	2033	Dec	Sinker	AMT		2,000,000	0	0	0		2,000,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	0	0		640,000
011832L75	5.000%	2034	Jun	Sinker	AMT		2,045,000	0	0	0		2,045,000
011832L75	5.000%	2034	Dec	Sinker	AMT		2,100,000	0	0	0		2,100,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	0	0		655,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	0	0		670,000
011832L75	5.000%	2035	Jun	Sinker	AMT		2,150,000	0	0	0		2,150,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	0	0		685,000
011832L75	5.000%	2035	Dec	Sinker	AMT		2,205,000	0	0	0		2,205,000
011832L75	5.000%	2036	Jun	Term	AMT		2,270,000	0	0	0		2,270,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	0	0		690,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	0	0		2,890,000
E061A Total							\$98,675,000	\$0	\$0	\$0	\$98,675,000	
E061B	Home Mortgage Revenue Bonds, 2006 Series B				Exempt	Fund: 488	Yield: 4.544%	Delivery: 3/23/2006	Dated: 3/23/2006	AAA	Aaa	AAA
011832L91	3.500%	2007	Jun	Sinker	AMT		615,000	0	0	0		615,000
011832L91	3.500%	2007	Dec	Term	AMT		625,000	0	0	0		625,000
011832M25	3.650%	2008	Jun	Sinker	AMT		635,000	0	0	0		635,000
011832M25	3.650%	2008	Dec	Term	AMT		645,000	0	0	0		645,000
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	0	0	0		660,000
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	0	0	0		670,000
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	0	0	0		685,000
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	0	0		695,000
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	0	0		710,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	0	0		725,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	0	0		740,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	0	0		755,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	0	0		770,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	0	0		785,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	0	0		800,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	0	0		820,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	0	0		835,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
FTHB Collateralized & Home Mortgage Revenue Bonds										S and P	Moody's	Fitch
E061B	Home Mortgage Revenue Bonds, 2006 Series B				Exempt	Fund: 488	Yield: 4.544%	Delivery: 3/23/2006	Dated: 3/23/2006	AAA	Aaa	AAA
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0		0		855,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0		0		870,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0		0		890,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0		0		910,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0		0		930,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0		0		955,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0		0		975,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0		0		1,000,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0		0		1,025,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0		0		1,045,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0		0		1,070,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0		0		1,095,000
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0		0		1,125,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0		0		1,150,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0		0		1,175,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0		0		1,205,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0		0		1,235,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0		0		1,265,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0		0		1,295,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0		0		1,325,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0		0		1,360,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0		0		1,390,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0		0		1,425,000
011832N81	5.000%	2027	Jun	Sinker	AMT		955,000	0		0		955,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0		0		505,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0		0		515,000
011832N81	5.000%	2027	Dec	Sinker	AMT		980,000	0		0		980,000
011832N81	5.000%	2028	Jun	Sinker	AMT		1,005,000	0		0		1,005,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0		0		530,000
011832N81	5.000%	2028	Dec	Sinker	AMT		1,030,000	0		0		1,030,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0		0		540,000
011832N81	5.000%	2029	Jun	Sinker	AMT		1,055,000	0		0		1,055,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0		0		555,000
011832N81	5.000%	2029	Dec	Sinker	AMT		1,080,000	0		0		1,080,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0		0		570,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0		0		580,000
011832N81	5.000%	2030	Jun	Sinker	AMT		1,110,000	0		0		1,110,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0		0		600,000
011832N81	5.000%	2030	Dec	Sinker	AMT		1,135,000	0		0		1,135,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0		0		615,000
011832N81	5.000%	2031	Jun	Sinker	AMT		1,165,000	0		0		1,165,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0		0		625,000
011832N81	5.000%	2031	Dec	Sinker	AMT		1,195,000	0		0		1,195,000
011832N81	5.000%	2032	Jun	Sinker	AMT		1,225,000	0		0		1,225,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0		0		640,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0		0		660,000
011832N81	5.000%	2032	Dec	Sinker	AMT		1,255,000	0		0		1,255,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0		0		675,000
011832N81	5.000%	2033	Jun	Sinker	AMT		1,285,000	0		0		1,285,000
011832N81	5.000%	2033	Dec	Sinker	AMT		1,315,000	0		0		1,315,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0		0		695,000
011832N81	5.000%	2034	Jun	Sinker	AMT		1,350,000	0		0		1,350,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0		0		710,000
011832N81	5.000%	2034	Dec	Sinker	AMT		1,385,000	0		0		1,385,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0		0		730,000
011832N81	5.000%	2035	Jun	Sinker	AMT		1,420,000	0		0		1,420,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
E061B Home Mortgage Revenue Bonds, 2006 Series B										
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	0	745,000
011832N81	5.000%	2035	Dec	Sinker	AMT		1,455,000	0	0	1,455,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	0	765,000
011832N81	5.000%	2036	Jun	Term	AMT		1,490,000	0	0	1,490,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	0	785,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	0	2,330,000
E061B Total							\$75,000,000	\$0	\$0	\$75,000,000
FTHB Collateralized & Home Mortgage Revenue Bonds Total							\$1,097,499,750	\$36,245,000	\$313,580,000	\$747,674,750
Veterans Collateralized Mortgage Bonds										
C9711 Veterans Collateralized Bonds, 1997 First										
011831T20	5.550%	1998	Dec	Sinker			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinker			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinker			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinker			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinker			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinker			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinker			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinker			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinker			405,000	245,000	160,000	0
011831T20	5.550%	2003	Jun	Sinker			415,000	215,000	200,000	0
011831T20	5.550%	2003	Dec	Sinker			425,000	170,000	255,000	0
011831T20	5.550%	2004	Jun	Sinker			435,000	115,000	320,000	0
011831T20	5.550%	2004	Dec	Sinker			445,000	105,000	340,000	0
011831T20	5.550%	2005	Jun	Sinker			455,000	105,000	350,000	0
011831T20	5.550%	2005	Dec	Sinker			465,000	75,000	390,000	0
011831T20	5.550%	2006	Jun	Sinker			480,000	0	415,000	65,000
011831T20	5.550%	2006	Dec	Sinker			490,000	0	420,000	70,000
011831T20	5.550%	2007	Jun	Sinker			500,000	0	425,000	75,000
011831T20	5.550%	2007	Dec	Sinker			515,000	0	435,000	80,000
011831T20	5.550%	2008	Jun	Sinker			530,000	0	445,000	85,000
011831T20	5.550%	2008	Dec	Sinker			540,000	0	455,000	85,000
011831T20	5.550%	2009	Jun	Sinker			555,000	0	465,000	90,000
011831T20	5.550%	2009	Dec	Sinker			570,000	0	480,000	90,000
011831T20	5.550%	2010	Jun	Sinker			590,000	0	500,000	90,000
011831T20	5.550%	2010	Dec	Sinker			605,000	0	510,000	95,000
011831T20	5.550%	2011	Jun	Sinker			620,000	0	520,000	100,000
011831T20	5.550%	2011	Dec	Sinker			640,000	0	535,000	105,000
011831T20	5.550%	2012	Jun	Sinker			655,000	0	550,000	105,000
011831T20	5.550%	2012	Dec	Sinker			675,000	0	565,000	110,000
011831T20	5.550%	2013	Jun	Sinker			690,000	0	580,000	110,000
011831T20	5.550%	2013	Dec	Sinker			710,000	0	595,000	115,000
011831T20	5.550%	2014	Jun	Sinker			730,000	0	610,000	120,000
011831T20	5.550%	2014	Dec	Sinker			750,000	0	630,000	120,000
011831T20	5.550%	2015	Jun	Sinker			770,000	0	650,000	120,000
011831T20	5.550%	2015	Dec	Sinker			795,000	0	670,000	125,000
011831T20	5.550%	2016	Jun	Sinker			815,000	0	685,000	130,000
011831T20	5.550%	2016	Dec	Sinker			835,000	0	705,000	130,000
011831T20	5.550%	2017	Jun	Sinker			860,000	0	730,000	130,000
011831T20	5.550%	2017	Dec	Sinker			885,000	0	745,000	140,000
011831T20	5.550%	2018	Jun	Sinker			910,000	0	770,000	140,000
011831T20	5.550%	2018	Dec	Sinker			935,000	0	790,000	145,000
011831T20	5.550%	2019	Jun	Sinker			960,000	0	805,000	155,000
011831T20	5.550%	2019	Dec	Sinker			985,000	0	830,000	155,000
011831T20	5.550%	2020	Jun	Sinker			1,010,000	0	855,000	155,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Collateralized Mortgage Bonds									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>	
C9711	Veterans Collateralized Bonds, 1997 First				Exempt	Fund: 756	Yield: 5.546%	Delivery: 11/19/1997	Dated: 10/1/1997	AAA	Aaa	AAA
	011831T20	5.550%	2020	Dec	Sinker		1,040,000	0	870,000			170,000
	011831T20	5.550%	2021	Jun	Sinker		1,070,000	0	895,000			175,000
	011831T20	5.550%	2021	Dec	Sinker		1,100,000	0	925,000			175,000
	011831T20	5.550%	2022	Jun	Sinker		1,135,000	0	960,000			175,000
	011831T20	5.550%	2022	Dec	Sinker		1,165,000	0	985,000			180,000
	011831T20	5.550%	2023	Jun	Sinker		1,200,000	0	1,010,000			190,000
	011831T20	5.550%	2023	Dec	Sinker		1,235,000	0	1,040,000			195,000
	011831T20	5.550%	2024	Jun	Sinker		1,270,000	0	1,075,000			195,000
	011831T20	5.550%	2024	Dec	Sinker		1,305,000	0	1,095,000			210,000
	011831T20	5.550%	2025	Jun	Sinker		1,345,000	0	1,130,000			215,000
	011831T20	5.550%	2025	Dec	Sinker		1,380,000	0	1,160,000			220,000
	011831T20	5.550%	2026	Jun	Sinker		1,420,000	0	1,195,000			225,000
	011831T20	5.550%	2026	Dec	Sinker		1,465,000	0	1,235,000			230,000
	011831T20	5.550%	2027	Jun	Sinker		1,505,000	0	1,270,000			235,000
	011831T20	5.550%	2027	Dec	Sinker		1,550,000	0	1,305,000			245,000
	011831T20	5.550%	2028	Jun	Sinker		1,595,000	0	1,345,000			250,000
	011831T20	5.550%	2028	Dec	Sinker		1,640,000	0	1,385,000			255,000
	011831T20	5.550%	2029	Jun	Sinker		1,685,000	0	1,420,000			265,000
	011831T20	5.550%	2029	Dec	Sinker		1,735,000	0	1,460,000			275,000
	011831T20	5.550%	2030	Jun	Sinker		1,785,000	0	1,505,000			280,000
	011831T20	5.550%	2030	Dec	Sinker		1,835,000	0	1,545,000			290,000
	011831T20	5.550%	2031	Jun	Sinker		1,890,000	0	1,590,000			300,000
	011831T20	5.550%	2031	Dec	Sinker		1,945,000	0	1,640,000			305,000
	011831T20	5.550%	2032	Jun	Sinker		2,000,000	0	1,680,000			320,000
	011831T20	5.550%	2032	Dec	Sinker		2,060,000	0	1,735,000			325,000
	011831T20	5.550%	2033	Jun	Sinker		2,120,000	0	1,790,000			330,000
	011831T20	5.550%	2033	Dec	Sinker		2,185,000	0	1,840,000			345,000
	011831T20	5.550%	2034	Jun	Sinker		2,245,000	0	1,890,000			355,000
	011831T20	5.550%	2034	Dec	Sinker		2,315,000	0	1,950,000			365,000
	011831T20	5.550%	2035	Jun	Sinker		2,380,000	0	2,000,000			380,000
	011831T20	5.550%	2035	Dec	Sinker		2,450,000	0	2,060,000			390,000
	011831T20	5.550%	2036	Jun	Sinker		2,520,000	0	2,125,000			395,000
	011831T20	5.550%	2036	Dec	Sinker		2,595,000	0	2,185,000			410,000
	011831T20	5.550%	2037	Jun	Sinker		2,670,000	0	2,245,000			425,000
	011831T20	5.550%	2037	Dec	Sinker		2,750,000	0	2,320,000			430,000
	011831T20	5.550%	2038	Jun	Sinker		2,830,000	0	2,385,000			445,000
	011831T20	5.550%	2038	Dec	Sinker		2,910,000	0	2,450,000			460,000
	011831T20	5.550%	2039	Jun	Sinker		2,995,000	0	2,515,000			480,000
	011831T20	5.550%	2039	Dec	Term		3,085,000	0	2,595,000			490,000
C9711 Total							\$100,000,000	\$3,745,000	\$81,420,000	\$14,835,000		
C9811	Veterans Collateralized Bonds, 1998 First & Second				Exempt	Fund: 757	Yield: 5.403%	Delivery: 6/16/1998	Dated: 6/1/1998	AAA	Aaa	AAA
11	011831Z49	4.000%	1999	Dec	Term	AMT	435,000	435,000	0			0
11	011831Z64	4.200%	2000	Dec	Term	AMT	455,000	455,000	0			0
11	011831Z80	4.300%	2001	Dec	Term	AMT	475,000	455,000	20,000			0
11	011831ZA1	4.400%	2002	Dec	Term	AMT	495,000	415,000	80,000			0
11	011831ZC7	4.500%	2003	Dec	Term	AMT	515,000	345,000	170,000			0
11	011831ZE3	4.500%	2004	Dec	Term	AMT	535,000	365,000	170,000			0
11	011831ZG8	4.625%	2005	Dec	Term	AMT	565,000	380,000	185,000			0
11	011831ZJ2	4.700%	2006	Jun	Sinker	AMT	290,000	0	95,000			195,000
11	011831ZJ2	4.700%	2006	Dec	Term	AMT	300,000	0	95,000			205,000
11	011831ZL7	4.750%	2007	Jun	Sinker	AMT	305,000	0	100,000			205,000
11	011831ZL7	4.750%	2007	Dec	Term	AMT	315,000	0	100,000			215,000
11	011831ZN3	4.800%	2008	Jun	Sinker	AMT	320,000	0	100,000			220,000
11	011831ZN3	4.800%	2008	Dec	Term	AMT	330,000	0	105,000			225,000
11	011831ZQ6	4.875%	2009	Jun	Sinker	AMT	335,000	0	110,000			225,000
11	011831ZQ6	4.875%	2009	Dec	Term	AMT	345,000	0	115,000			230,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Collateralized Mortgage Bonds									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>	
C9811	Veterans Collateralized Bonds, 1998 First & Second				Exempt	Fund: 757	Yield: 5.403%	Delivery: 6/16/1998	Dated: 6/1/1998	AAA	Aaa	AAA
11	0118312S2	5.000%	2010	Jun	Sinker	AMT	355,000	0	120,000			235,000
11	0118312S2	5.000%	2010	Dec	Term	AMT	360,000	0	120,000			240,000
11	0118312U7	5.000%	2011	Jun	Sinker	AMT	370,000	0	120,000			250,000
11	0118312U7	5.000%	2011	Dec	Term	AMT	380,000	0	125,000			255,000
11	0118312W3	5.100%	2012	Jun	Sinker	AMT	390,000	0	125,000			265,000
11	0118312W3	5.100%	2012	Dec	Term	AMT	400,000	0	125,000			275,000
11	0118312Y9	5.125%	2013	Jun	Sinker	AMT	410,000	0	130,000			280,000
11	0118312Y9	5.125%	2013	Dec	Term	AMT	425,000	0	135,000			290,000
11	0118313J1	5.300%	2014	Jun	Sinker	AMT	435,000	0	135,000			300,000
11	0118313J1	5.300%	2014	Dec	Sinker	AMT	445,000	0	140,000			305,000
11	0118313J1	5.300%	2015	Jun	Sinker	AMT	460,000	0	150,000			310,000
11	0118313J1	5.300%	2015	Dec	Sinker	AMT	470,000	0	155,000			315,000
11	0118313J1	5.300%	2016	Jun	Sinker	AMT	485,000	0	160,000			325,000
11	0118313J1	5.300%	2016	Dec	Sinker	AMT	495,000	0	165,000			330,000
11	0118313J1	5.300%	2017	Jun	Sinker	AMT	510,000	0	165,000			345,000
11	0118313J1	5.300%	2017	Dec	Sinker	AMT	525,000	0	170,000			355,000
11	0118313J1	5.300%	2018	Jun	Sinker	AMT	540,000	0	175,000			365,000
11	0118313J1	5.300%	2018	Dec	Term	AMT	555,000	0	175,000			380,000
11	0118314E1	5.400%	2019	Jun	Sinker	AMT	570,000	0	220,000			350,000
11	0118314E1	5.400%	2019	Dec	Sinker	AMT	585,000	0	225,000			360,000
11	0118314E1	5.400%	2020	Jun	Sinker	AMT	600,000	0	240,000			360,000
11	0118314E1	5.400%	2020	Dec	Sinker	AMT	620,000	0	240,000			380,000
11	0118314E1	5.400%	2021	Jun	Sinker	AMT	635,000	0	245,000			390,000
11	0118314E1	5.400%	2021	Dec	Sinker	AMT	650,000	0	250,000			400,000
11	0118314E1	5.400%	2022	Jun	Sinker	AMT	670,000	0	260,000			410,000
11	0118314E1	5.400%	2022	Dec	Sinker	AMT	690,000	0	265,000			425,000
11	0118314E1	5.400%	2023	Jun	Sinker	AMT	710,000	0	270,000			440,000
11	0118314E1	5.400%	2023	Dec	Sinker	AMT	725,000	0	280,000			445,000
11	0118314E1	5.400%	2024	Jun	Sinker	AMT	745,000	0	295,000			450,000
11	0118314E1	5.400%	2024	Dec	Sinker	AMT	770,000	0	295,000			475,000
11	0118314E1	5.400%	2025	Jun	Sinker	AMT	790,000	0	310,000			480,000
11	0118314E1	5.400%	2025	Dec	Sinker	AMT	810,000	0	310,000			500,000
11	0118314E1	5.400%	2026	Jun	Sinker	AMT	835,000	0	325,000			510,000
11	0118314E1	5.400%	2026	Dec	Sinker	AMT	855,000	0	335,000			520,000
11	0118314E1	5.400%	2027	Jun	Sinker	AMT	880,000	0	340,000			540,000
11	0118314E1	5.400%	2027	Dec	Sinker	AMT	905,000	0	355,000			550,000
11	0118314E1	5.400%	2028	Jun	Sinker	AMT	930,000	0	360,000			570,000
11	0118314E1	5.400%	2028	Dec	Term	AMT	955,000	0	365,000			590,000
11	0118314W1	5.500%	2036	Dec	Term	AMT	19,450,000	0	19,450,000			0
12	0118315D2	5.375%	2037	Jun	Sinker		1,525,000	0	490,000			1,035,000
12	0118315D2	5.375%	2037	Dec	Sinker		1,565,000	0	505,000			1,060,000
12	0118315D2	5.375%	2038	Jun	Sinker		1,610,000	0	520,000			1,090,000
12	0118315D2	5.375%	2038	Dec	Sinker		1,655,000	0	535,000			1,120,000
12	0118315D2	5.375%	2039	Jun	Sinker		1,700,000	0	550,000			1,150,000
12	0118315D2	5.375%	2039	Dec	Sinker		1,745,000	0	560,000			1,185,000
12	0118315D2	5.375%	2040	Jun	Term		1,795,000	0	575,000			1,220,000
C9811 Total							\$60,000,000	\$2,850,000	\$33,005,000	\$24,145,000		
C9911	Veterans Collateralized Bonds, 1999 First				Exempt	Fund: 758	Yield: 6.109%	Delivery: 10/28/1999	Dated: 10/1/1999	AAA	Aaa	AAA
A1	011832BG6	4.300%	2001	Jun	Serial		360,000	355,000	5,000			0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT	480,000	475,000	5,000			0
A1	011832BH4	4.500%	2002	Jun	Serial		375,000	355,000	20,000			0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT	505,000	480,000	25,000			0
A1	011832BJ0	4.700%	2003	Jun	Serial		390,000	305,000	85,000			0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT	525,000	420,000	105,000			0
A1	011832BK7	4.800%	2004	Jun	Serial		410,000	325,000	85,000			0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT	550,000	435,000	115,000			0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Collateralized Mortgage Bonds											
C9911	Veterans Collateralized Bonds, 1999 First			Exempt	Fund: 758	Yield: 6.109%	Delivery: 10/28/1999	Dated: 10/1/1999	S and P AAA	Moody's Aaa	Fitch AAA
A1	011832BL5	4.900%	2005	Jun	Serial		430,000	340,000	90,000		0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT	575,000	450,000	125,000		0
A1	011832BM3	5.000%	2006	Jun	Serial		450,000	0	95,000		355,000
A2	011832AT9	5.100%	2006	Jun	Serial	AMT	605,000	0	130,000		475,000
A1	011832BN1	5.100%	2007	Jun	Serial		470,000	0	100,000		370,000
A2	011832AU6	5.200%	2007	Jun	Serial	AMT	635,000	0	140,000		495,000
A1	011832BP6	5.200%	2008	Jun	Serial		495,000	0	105,000		390,000
A2	011832AV4	5.300%	2008	Jun	Serial	AMT	665,000	0	140,000		525,000
A1	011832BQ4	5.300%	2009	Jun	Serial		520,000	0	110,000		410,000
A2	011832AW2	5.400%	2009	Jun	Serial	AMT	700,000	0	150,000		550,000
A1	011832BR2	5.400%	2010	Jun	Serial		545,000	0	120,000		425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT	740,000	0	160,000		580,000
A1	011832BS0	5.500%	2011	Jun	Serial		575,000	0	125,000		450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT	785,000	0	165,000		620,000
A1	011832BT8	5.600%	2012	Jun	Serial		610,000	0	135,000		475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT	830,000	0	175,000		655,000
A1	011832BU5	5.700%	2013	Jun	Serial		645,000	0	140,000		505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT	880,000	0	190,000		690,000
A1	011832BV3	5.800%	2014	Jun	Serial		685,000	0	145,000		540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT	930,000	0	195,000		735,000
A1	011832BW1	5.900%	2015	Jun	Serial		725,000	0	155,000		570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT	985,000	0	215,000		770,000
A1	011832BX9	6.000%	2016	Jun	Sinker		765,000	0	160,000		605,000
A2	011832BD3	6.150%	2016	Jun	Sinker	AMT	1,045,000	0	225,000		820,000
A1	011832BX9	6.000%	2017	Jun	Sinker		810,000	0	170,000		640,000
A2	011832BD3	6.150%	2017	Jun	Sinker	AMT	1,110,000	0	235,000		875,000
A1	011832BX9	6.000%	2018	Jun	Sinker		855,000	0	180,000		675,000
A2	011832BD3	6.150%	2018	Jun	Sinker	AMT	1,175,000	0	245,000		930,000
A1	011832BX9	6.000%	2019	Jun	Sinker		905,000	0	195,000		710,000
A2	011832BD3	6.150%	2019	Jun	Sinker	AMT	1,245,000	0	265,000		980,000
A1	011832BX9	6.000%	2020	Jun	Sinker		955,000	0	205,000		750,000
A2	011832BD3	6.150%	2020	Jun	Sinker	AMT	1,320,000	0	280,000		1,040,000
A1	011832BX9	6.000%	2021	Jun	Term		1,020,000	0	215,000		805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT	1,395,000	0	300,000		1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinker		1,080,000	0	235,000		845,000
A2	011832BE1	6.200%	2022	Jun	Sinker	AMT	1,480,000	0	960,000		520,000
A1	011832BY7	6.100%	2023	Jun	Sinker		1,140,000	0	245,000		895,000
A2	011832BE1	6.200%	2023	Jun	Sinker	AMT	1,570,000	0	1,020,000		550,000
A1	011832BY7	6.100%	2024	Jun	Sinker		1,210,000	0	260,000		950,000
A2	011832BE1	6.200%	2024	Jun	Sinker	AMT	1,665,000	0	1,085,000		580,000
A1	011832BY7	6.100%	2025	Jun	Sinker		1,280,000	0	270,000		1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinker	AMT	1,765,000	0	1,150,000		615,000
A1	011832BY7	6.100%	2026	Jun	Sinker		1,355,000	0	290,000		1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinker	AMT	1,875,000	0	1,220,000		655,000
A1	011832BY7	6.100%	2027	Jun	Sinker		1,430,000	0	300,000		1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinker	AMT	1,990,000	0	1,295,000		695,000
A1	011832BY7	6.100%	2028	Jun	Sinker		1,515,000	0	320,000		1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinker	AMT	2,110,000	0	1,375,000		735,000
A1	011832BY7	6.100%	2029	Jun	Sinker		1,605,000	0	340,000		1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinker	AMT	2,235,000	0	1,455,000		780,000
A1	011832BY7	6.100%	2030	Jun	Term		1,700,000	0	360,000		1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinker	AMT	2,370,000	0	1,540,000		830,000
A1	011832BZ4	6.150%	2031	Jun	Sinker		1,805,000	0	385,000		1,420,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT	2,515,000	0	1,630,000		885,000
A1	011832BZ4	6.150%	2032	Jun	Sinker		1,910,000	0	405,000		1,505,000
A1	011832BZ4	6.150%	2033	Jun	Sinker		2,030,000	0	430,000		1,600,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Collateralized Mortgage Bonds									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
C9911	Veterans Collateralized Bonds, 1999 First				Exempt	Fund: 758	Yield: 6.109%	Delivery: 10/28/1999	Dated: 10/1/1999	AAA	Aaa	AAA
A1	011832BZ4	6.150%	2034	Jun	Sinker		2,155,000	0	460,000			1,695,000
A1	011832BZ4	6.150%	2035	Jun	Sinker		2,285,000	0	485,000			1,800,000
A1	011832BZ4	6.150%	2036	Jun	Sinker		2,420,000	0	515,000			1,905,000
A1	011832BZ4	6.150%	2037	Jun	Sinker		2,570,000	0	550,000			2,020,000
A1	011832BZ4	6.150%	2038	Jun	Sinker		2,725,000	0	580,000			2,145,000
A1	011832BZ4	6.150%	2039	Jun	Term		2,885,000	0	615,000			2,270,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT	26,650,000	0	26,650,000			0
						C9911 Total	\$110,000,000	\$3,940,000	\$52,650,000			\$53,410,000
C0011	Veterans Collateralized Bonds, 2000 First				Exempt	Fund: 759	Yield: 6.319%	Delivery: 6/14/2000	Dated: 6/1/2000	AAA	Aaa	AAA
A1	011832GH9	4.750%	2001	Jun	Serial		430,000	430,000	0			0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT	100,000	100,000	0			0
A1	011832GJ5	5.100%	2002	Jun	Serial		450,000	450,000	0			0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT	110,000	110,000	0			0
A1	011832GK2	5.250%	2003	Jun	Serial		470,000	435,000	35,000			0
A2	011832JA1	5.375%	2003	Jun	Serial	AMT	110,000	100,000	10,000			0
A1	011832GL0	5.375%	2004	Jun	Serial		490,000	375,000	115,000			0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT	120,000	90,000	30,000			0
A1	011832GM8	5.450%	2005	Jun	Serial		520,000	395,000	125,000			0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT	120,000	90,000	30,000			0
A1	011832GN6	5.500%	2006	Jun	Serial		540,000	0	185,000			355,000
A2	011832JD5	5.625%	2006	Jun	Serial	AMT	130,000	0	45,000			85,000
A1	011832GP1	5.550%	2007	Jun	Serial		570,000	0	200,000			370,000
A2	011832JE3	5.700%	2007	Jun	Serial	AMT	140,000	0	50,000			90,000
A1	011832GQ9	5.625%	2008	Jun	Serial		600,000	0	210,000			390,000
A2	011832JF0	5.750%	2008	Jun	Serial	AMT	140,000	0	50,000			90,000
A1	011832GR7	5.700%	2009	Jun	Serial		630,000	0	220,000			410,000
A2	011832JG8	5.800%	2009	Jun	Serial	AMT	150,000	0	55,000			95,000
A1	011832GS5	5.750%	2010	Jun	Serial		660,000	0	230,000			430,000
A2	011832JH6	5.875%	2010	Jun	Serial	AMT	160,000	0	55,000			105,000
A1	011832GT3	5.800%	2011	Jun	Serial		700,000	0	245,000			455,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT	170,000	0	55,000			115,000
A1	011832GU0	5.875%	2012	Jun	Serial		740,000	0	260,000			480,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT	180,000	0	65,000			115,000
A1	011832GX4	6.000%	2013	Jun	Sinker		780,000	0	275,000			505,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT	190,000	0	65,000			125,000
A1	011832GX4	6.000%	2014	Jun	Sinker		830,000	0	290,000			540,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT	200,000	0	65,000			135,000
A1	011832GX4	6.000%	2015	Jun	Term		880,000	0	310,000			570,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT	210,000	0	70,000			140,000
A1	011832HC9	6.250%	2016	Jun	Sinker		930,000	0	325,000			605,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT	220,000	0	70,000			150,000
A1	011832HC9	6.250%	2017	Jun	Sinker		990,000	0	345,000			645,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT	240,000	0	85,000			155,000
A1	011832HC9	6.250%	2018	Jun	Sinker		1,040,000	0	365,000			675,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT	250,000	0	90,000			160,000
A1	011832HC9	6.250%	2019	Jun	Sinker		1,100,000	0	390,000			710,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT	260,000	0	95,000			165,000
A1	011832HC9	6.250%	2020	Jun	Term		1,170,000	0	410,000			760,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT	280,000	0	100,000			180,000
A1	011832HE5	6.125%	2021	Jun	Sinker		1,240,000	0	430,000			810,000
A2	011832JY9	6.400%	2021	Jun	Sinker	AMT	300,000	0	100,000			200,000
A1	011832HE5	6.125%	2022	Jun	Term		1,310,000	0	460,000			850,000
A2	011832JY9	6.400%	2022	Jun	Sinker	AMT	310,000	0	105,000			205,000
A1	011832HQ8	6.400%	2023	Jun	Sinker		1,390,000	0	485,000			905,000
A2	011832JY9	6.400%	2023	Jun	Sinker	AMT	330,000	0	115,000			215,000
A1	011832HQ8	6.400%	2024	Jun	Sinker		1,480,000	0	520,000			960,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Collateralized Mortgage Bonds										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
C0011	Veterans Collateralized Bonds, 2000 First				Exempt	Fund: 759	Yield: 6.319%	Delivery: 6/14/2000	Dated: 6/1/2000	AAA	Aaa	AAA
A2	011832JY9	6.400%	2024	Jun	Sinker	AMT	350,000	0	120,000			230,000
A1	011832HQ8	6.400%	2025	Jun	Sinker		1,560,000	0	540,000			1,020,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT	370,000	0	125,000			245,000
A1	011832HQ8	6.400%	2026	Jun	Sinker		1,660,000	0	580,000			1,080,000
A1	011832HQ8	6.400%	2027	Jun	Sinker		1,760,000	0	615,000			1,145,000
A1	011832HQ8	6.400%	2028	Jun	Sinker		1,860,000	0	645,000			1,215,000
A1	011832HQ8	6.400%	2029	Jun	Sinker		1,970,000	0	690,000			1,280,000
A1	011832HQ8	6.400%	2030	Jun	Sinker		2,090,000	0	735,000			1,355,000
A1	011832HQ8	6.400%	2031	Jun	Sinker		2,220,000	0	775,000			1,445,000
A1	011832HQ8	6.400%	2032	Jun	Term		2,350,000	0	820,000			1,530,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT	3,330,000	0	3,330,000			0
A1	011832HT2	6.250%	2033	Jun	Sinker		2,500,000	0	875,000			1,625,000
A1	011832HT2	6.250%	2034	Jun	Sinker		2,650,000	0	930,000			1,720,000
A1	011832HT2	6.250%	2035	Jun	Term		2,820,000	0	985,000			1,835,000
A1	011832HX3	6.450%	2036	Jun	Sinker		2,990,000	0	2,940,000			50,000
A1	011832HX3	6.450%	2037	Jun	Sinker		3,170,000	0	3,120,000			50,000
A1	011832HX3	6.450%	2038	Jun	Sinker		3,370,000	0	3,320,000			50,000
A1	011832HX3	6.450%	2039	Jun	Term		3,565,000	0	3,510,000			55,000
A2	011832KN1	6.500%	2039	Jun	Term	AMT	5,055,000	0	5,055,000			0
C0011 Total							\$70,000,000	\$2,575,000	\$37,545,000	\$29,880,000		
C0211	Veterans Collateralized Bonds, 2002 First				Exempt	Fund: 760	Yield: 5.466%	Delivery: 4/4/2002	Dated: 4/1/2002	AAA	Aaa	AAA
	011832PD8	2.650%	2003	Dec	Serial	AMT	725,000	515,000	210,000			0
	011832PE6	3.400%	2004	Dec	Serial	AMT	740,000	525,000	215,000			0
	011832PF3	3.850%	2005	Dec	Serial	AMT	760,000	460,000	300,000			0
	011832PG1	4.150%	2006	Dec	Serial	AMT	785,000	0	315,000			470,000
	011832PH9	4.450%	2007	Dec	Serial	AMT	810,000	0	325,000			485,000
	011832PJ5	4.600%	2008	Dec	Serial	AMT	845,000	0	335,000			510,000
	011832PK2	4.750%	2009	Dec	Serial	AMT	880,000	0	345,000			535,000
	011832PL0	4.850%	2010	Dec	Serial	AMT	915,000	0	365,000			550,000
	011832PM8	4.950%	2011	Dec	Serial	AMT	955,000	0	380,000			575,000
	011832PN6	5.000%	2012	Dec	Serial	AMT	995,000	0	390,000			605,000
	011832PP1	5.100%	2013	Dec	Serial	AMT	1,040,000	0	410,000			630,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT	1,090,000	0	430,000			660,000
	011832PR7	5.300%	2015	Dec	Serial	AMT	1,150,000	0	455,000			695,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT	1,210,000	0	485,000			725,000
	011832PS5	5.500%	2017	Dec	Term	AMT	1,275,000	0	510,000			765,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT	1,340,000	0	530,000			810,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT	1,415,000	0	565,000			850,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT	1,485,000	0	590,000			895,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT	1,565,000	0	615,000			950,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT	1,650,000	0	655,000			995,000
	011832PT3	5.550%	2023	Dec	Term	AMT	1,735,000	0	690,000			1,045,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT	1,830,000	0	725,000			1,105,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT	1,930,000	0	770,000			1,160,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT	2,035,000	0	810,000			1,225,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT	2,145,000	0	855,000			1,290,000
	011832PU0	5.600%	2028	Dec	Term	AMT	2,265,000	0	900,000			1,365,000
	011832PV8	5.650%	2029	Dec	Sinker	AMT	2,390,000	0	975,000			1,415,000
	011832PV8	5.650%	2030	Dec	Sinker	AMT	2,520,000	0	1,020,000			1,500,000
	011832PV8	5.650%	2031	Dec	Sinker	AMT	2,655,000	0	1,065,000			1,590,000
	011832PV8	5.650%	2032	Dec	Sinker	AMT	2,800,000	0	1,120,000			1,680,000
	011832PV8	5.650%	2033	Dec	Sinker	AMT	2,950,000	0	1,175,000			1,775,000
	011832PV8	5.650%	2034	Dec	Term	AMT	3,115,000	0	1,235,000			1,880,000
C0211 Total							\$50,000,000	\$1,500,000	\$19,765,000	\$28,735,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Collateralized Mortgage Bonds									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
C0511	Veterans Collateralized Bonds, 2005 First & Second				Exempt	Fund: 761	Yield: 4.215%	Delivery: 12/29/2005	Dated: 12/29/2005	AAA/SP-1+	Aaa/MIG1	AAA/F1+
11	011832H62	4.800%	2006	Dec	Sinker	AMT	310,000	0	0	0		310,000
12	011832H70	3.430%	2006	Dec	Note	AMT	145,000,000	0	0	0		145,000,000
11	011832H62	4.800%	2007	Dec	Sinker	AMT	270,000	0	0	0		270,000
11	011832H62	4.800%	2008	Dec	Sinker	AMT	280,000	0	0	0		280,000
11	011832H62	4.800%	2009	Dec	Sinker	AMT	290,000	0	0	0		290,000
11	011832H62	4.800%	2010	Dec	Sinker	AMT	300,000	0	0	0		300,000
11	011832H62	4.800%	2011	Dec	Sinker	AMT	310,000	0	0	0		310,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT	320,000	0	0	0		320,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT	335,000	0	0	0		335,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT	350,000	0	0	0		350,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT	360,000	0	0	0		360,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT	375,000	0	0	0		375,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT	395,000	0	0	0		395,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT	410,000	0	0	0		410,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT	430,000	0	0	0		430,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT	445,000	0	0	0		445,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT	465,000	0	0	0		465,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT	485,000	0	0	0		485,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT	510,000	0	0	0		510,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT	535,000	0	0	0		535,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT	560,000	0	0	0		560,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT	585,000	0	0	0		585,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT	610,000	0	0	0		610,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT	640,000	0	0	0		640,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT	670,000	0	0	0		670,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT	705,000	0	0	0		705,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT	735,000	0	0	0		735,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT	770,000	0	0	0		770,000
11	011832H62	4.800%	2033	Dec	Sinker	AMT	810,000	0	0	0		810,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT	850,000	0	0	0		850,000
11	011832H62	4.800%	2035	Dec	Term	AMT	890,000	0	0	0		890,000
C0511 Total							\$160,000,000	\$0	\$0	\$160,000,000		
Veterans Collateralized Mortgage Bonds Total							\$550,000,000	\$14,610,000	\$224,385,000	\$311,005,000		
Multifamily Housing Development Bonds									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
HD97A	Housing Development Bonds, 1997 Series A				Exempt	Fund: 260	Yield: 5.614%	Delivery: 10/23/1997	Dated: 10/15/1997	AA-	Aa2	AA+
	011831H31	4.000%	1998	Dec	Serial		85,000	85,000	0	0		0
	011831H49	4.150%	1999	Dec	Serial		90,000	90,000	0	0		0
	011831H56	4.300%	2000	Dec	Serial		90,000	90,000	0	0		0
	011831H64	4.400%	2001	Dec	Serial		95,000	95,000	0	0		0
	011831H72	4.500%	2002	Dec	Serial		100,000	100,000	0	0		0
	011831H80	4.600%	2003	Dec	Serial		105,000	105,000	0	0		0
	011831H98	4.700%	2004	Dec	Serial		110,000	110,000	0	0		0
	011831J21	4.800%	2005	Dec	Serial		115,000	115,000	0	0		0
	011831J39	4.900%	2006	Dec	Serial		120,000	0	0	0		120,000
	011831J47	5.000%	2007	Dec	Serial		125,000	0	0	0		125,000
	011831J54	5.650%	2020	Dec	Term		2,425,000	0	2,425,000	0		0
	011831J62	5.700%	2029	Dec	Term		3,050,000	0	3,050,000	0		0
HD97A Total							\$6,510,000	\$790,000	\$5,475,000	\$245,000		
HD97B	Housing Development Bonds, 1997 Series B				Exempt	Fund: 260	Yield: 5.709%	Delivery: 10/23/1997	Dated: 10/15/1997	AA-	Aa2	AA+
	011831J70	4.100%	1998	Dec	Serial	AMT	215,000	215,000	0	0		0
	011831J88	4.250%	1999	Dec	Serial	AMT	225,000	225,000	0	0		0
	011831J96	4.400%	2000	Dec	Serial	AMT	235,000	235,000	0	0		0
	011831K29	4.500%	2001	Dec	Serial	AMT	245,000	245,000	0	0		0
	011831K37	4.600%	2002	Dec	Serial	AMT	255,000	255,000	0	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds									S and P	Moody's	Fitch
HD97B Housing Development Bonds, 1997 Series B				Exempt	Fund: 260	Yield: 5.709%	Delivery: 10/23/1997	Dated: 10/15/1997	AA-	Aa2	AA+
011831K45	4.700%	2003	Dec	Serial	AMT		270,000	270,000	0		0
011831K52	4.800%	2004	Dec	Serial	AMT		280,000	280,000	0		0
011831K60	4.900%	2005	Dec	Serial	AMT		295,000	295,000	0		0
011831K78	5.000%	2006	Dec	Serial	AMT		310,000	0	0		310,000
011831K86	5.100%	2007	Dec	Serial	AMT		325,000	0	0		325,000
011831K94	5.700%	2017	Dec	Term	AMT		4,430,000	0	4,430,000		0
011831L28	5.800%	2029	Dec	Term	AMT		9,915,000	0	9,915,000		0
HD97B Total							\$17,000,000	\$2,020,000	\$14,345,000	\$635,000	
HD97C Housing Development Bonds, 1997 Series C				Taxable	Fund: 260	Yield: N/A	Delivery: 10/23/1997	Dated: 10/15/1997	AA-	Aa2	AA+
011831L36	6.800%	1998	Dec	Sinker			205,000	205,000	0		0
011831L36	6.800%	1999	Dec	Sinker			220,000	220,000	0		0
011831L36	6.800%	2000	Dec	Sinker			235,000	235,000	0		0
011831L36	6.800%	2001	Dec	Sinker			255,000	255,000	0		0
011831L36	6.800%	2002	Dec	Sinker			270,000	270,000	0		0
011831L36	6.800%	2003	Dec	Sinker			290,000	290,000	0		0
011831L36	6.800%	2004	Dec	Sinker			310,000	310,000	0		0
011831L36	6.800%	2005	Dec	Sinker			330,000	330,000	0		0
011831L36	6.800%	2006	Dec	Sinker			355,000	0	0		355,000
011831L36	6.800%	2007	Dec	Term			380,000	0	0		380,000
011831L44	7.350%	2017	Dec	Term			5,710,000	0	5,710,000		0
011831L51	7.550%	2029	Dec	Term			15,335,000	0	15,335,000		0
HD97C Total							\$23,895,000	\$2,115,000	\$21,045,000	\$735,000	
HD99A Housing Development Bonds, 1999 Series A				Exempt	Fund: 260	Yield: 6.171%	Delivery: 12/9/1999	Dated: 12/1/1999	AAA	Aaa	AAA
011832EU2	4.100%	2000	Dec	Serial			25,000	25,000	0		0
011832EV0	4.250%	2001	Dec	Serial			25,000	25,000	0		0
011832EW8	4.500%	2002	Dec	Serial			25,000	25,000	0		0
011832EX6	4.600%	2003	Dec	Serial			25,000	25,000	0		0
011832EY4	4.750%	2004	Dec	Serial			30,000	30,000	0		0
011832EZ1	4.850%	2005	Dec	Serial			30,000	30,000	0		0
011832FA5	4.950%	2006	Dec	Serial			30,000	0	0		30,000
011832FB3	5.050%	2007	Dec	Serial			30,000	0	0		30,000
011832FC1	5.150%	2008	Dec	Serial			35,000	0	0		35,000
011832FD9	5.200%	2009	Dec	Serial			35,000	0	0		35,000
011832FE7	6.200%	2010	Dec	Sinker			35,000	0	0		35,000
011832FE7	6.200%	2011	Dec	Sinker			40,000	0	0		40,000
011832FE7	6.200%	2012	Dec	Sinker			40,000	0	0		40,000
011832FE7	6.200%	2013	Dec	Sinker			45,000	0	0		45,000
011832FE7	6.200%	2014	Dec	Sinker			45,000	0	0		45,000
011832FE7	6.200%	2015	Dec	Sinker			50,000	0	0		50,000
011832FE7	6.200%	2016	Dec	Sinker			55,000	0	0		55,000
011832FE7	6.200%	2017	Dec	Sinker			55,000	0	0		55,000
011832FE7	6.200%	2018	Dec	Sinker			60,000	0	0		60,000
011832FE7	6.200%	2019	Dec	Term			65,000	0	0		65,000
011832FF4	6.300%	2020	Dec	Sinker			70,000	0	0		70,000
011832FF4	6.300%	2021	Dec	Sinker			70,000	0	0		70,000
011832FF4	6.300%	2022	Dec	Sinker			75,000	0	0		75,000
011832FF4	6.300%	2023	Dec	Sinker			80,000	0	0		80,000
011832FF4	6.300%	2024	Dec	Sinker			85,000	0	0		85,000
011832FF4	6.300%	2025	Dec	Sinker			90,000	0	0		90,000
011832FF4	6.300%	2026	Dec	Sinker			95,000	0	0		95,000
011832FF4	6.300%	2027	Dec	Sinker			105,000	0	0		105,000
011832FF4	6.300%	2028	Dec	Sinker			110,000	0	0		110,000
011832FF4	6.300%	2029	Dec	Term			115,000	0	0		115,000
HD99A Total							\$1,675,000	\$160,000	\$0	\$1,515,000	

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CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds												
HD99B Housing Development Bonds, 1999 Series B					Exempt	Fund: 260	Yield: 6.171%	Delivery: 12/9/1999	Dated: 12/1/1999	S and P	Moodys	Fitch
									AAA	Aaa	AAA	
011832FG2	4.200%	2000	Dec	Serial	AMT		65,000	65,000	0			0
011832FH0	4.350%	2001	Dec	Serial	AMT		70,000	70,000	0			0
011832FJ6	4.550%	2002	Dec	Serial	AMT		75,000	75,000	0			0
011832FK3	4.700%	2003	Dec	Serial	AMT		80,000	80,000	0			0
011832FL1	4.850%	2004	Dec	Serial	AMT		80,000	80,000	0			0
011832FM9	4.950%	2005	Dec	Serial	AMT		85,000	85,000	0			0
011832FN7	5.000%	2006	Dec	Serial	AMT		90,000	0	0			90,000
011832FP2	5.100%	2007	Dec	Serial	AMT		95,000	0	0			95,000
011832FQ0	5.200%	2008	Dec	Serial	AMT		100,000	0	0			100,000
011832FR8	5.250%	2009	Dec	Serial	AMT		105,000	0	0			105,000
011832FT4	6.370%	2010	Dec	Sinker	AMT		110,000	0	0			110,000
011832FT4	6.370%	2011	Dec	Sinker	AMT		120,000	0	0			120,000
011832FT4	6.370%	2012	Dec	Sinker	AMT		125,000	0	0			125,000
011832FT4	6.370%	2013	Dec	Sinker	AMT		135,000	0	0			135,000
011832FT4	6.370%	2014	Dec	Sinker	AMT		140,000	0	0			140,000
011832FT4	6.370%	2015	Dec	Sinker	AMT		150,000	0	0			150,000
011832FT4	6.370%	2016	Dec	Sinker	AMT		160,000	0	0			160,000
011832FT4	6.370%	2017	Dec	Sinker	AMT		170,000	0	0			170,000
011832FT4	6.370%	2018	Dec	Sinker	AMT		180,000	0	0			180,000
011832FT4	6.370%	2019	Dec	Sinker	AMT		195,000	0	0			195,000
011832FT4	6.370%	2020	Dec	Sinker	AMT		205,000	0	0			205,000
011832FT4	6.370%	2021	Dec	Sinker	AMT		220,000	0	0			220,000
011832FT4	6.370%	2022	Dec	Sinker	AMT		230,000	0	0			230,000
011832FT4	6.370%	2023	Dec	Sinker	AMT		245,000	0	0			245,000
011832FT4	6.370%	2024	Dec	Sinker	AMT		265,000	0	0			265,000
011832FT4	6.370%	2025	Dec	Sinker	AMT		280,000	0	0			280,000
011832FT4	6.370%	2026	Dec	Sinker	AMT		295,000	0	0			295,000
011832FT4	6.370%	2027	Dec	Sinker	AMT		315,000	0	0			315,000
011832FT4	6.370%	2028	Dec	Sinker	AMT		335,000	0	0			335,000
011832FT4	6.370%	2029	Dec	Term	AMT		360,000	0	0			360,000
						HD99B Total	\$5,080,000	\$455,000	\$0	\$4,625,000		
HD99C Housing Development Bonds, 1999 Series C (GP)					Exempt	Fund: 260	Yield: 6.171%	Delivery: 12/9/1999	Dated: 12/1/1999	AAA	Aaa	AAA
011832FU1	4.100%	2000	Dec	Serial			690,000	690,000	0			0
011832FV9	4.250%	2001	Dec	Serial			720,000	720,000	0			0
011832FW7	4.450%	2002	Dec	Serial			750,000	750,000	0			0
011832FX5	4.600%	2003	Dec	Serial			785,000	785,000	0			0
011832FY3	4.750%	2004	Dec	Serial			820,000	820,000	0			0
011832FZ0	4.850%	2005	Dec	Serial			860,000	860,000	0			0
011832GA4	4.875%	2006	Dec	Serial			905,000	0	0			905,000
011832GB2	5.000%	2007	Dec	Serial			950,000	0	0			950,000
011832GC0	5.100%	2008	Dec	Serial			995,000	0	0			995,000
011832GD8	5.150%	2009	Dec	Serial			1,050,000	0	0			1,050,000
011832GE6	6.100%	2010	Dec	Sinker			1,105,000	0	0			1,105,000
011832GE6	6.100%	2011	Dec	Sinker			1,170,000	0	0			1,170,000
011832GE6	6.100%	2012	Dec	Sinker			1,245,000	0	0			1,245,000
011832GE6	6.100%	2013	Dec	Sinker			1,320,000	0	0			1,320,000
011832GE6	6.100%	2014	Dec	Sinker			1,400,000	0	0			1,400,000
011832GE6	6.100%	2015	Dec	Sinker			1,490,000	0	0			1,490,000
011832GE6	6.100%	2016	Dec	Sinker			1,580,000	0	0			1,580,000
011832GE6	6.100%	2017	Dec	Sinker			1,680,000	0	0			1,680,000
011832GE6	6.100%	2018	Dec	Sinker			1,780,000	0	0			1,780,000
011832GE6	6.100%	2019	Dec	Term			1,890,000	0	0			1,890,000
011832GF3	6.200%	2020	Dec	Sinker			2,010,000	0	0			2,010,000
011832GF3	6.200%	2021	Dec	Sinker			2,135,000	0	0			2,135,000
011832GF3	6.200%	2022	Dec	Sinker			2,270,000	0	0			2,270,000
011832GF3	6.200%	2023	Dec	Sinker			2,410,000	0	0			2,410,000

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CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
HD99C	Housing Development Bonds, 1999 Series C (GP)				Exempt	Fund: 260	Yield: 6.171%	Delivery: 12/9/1999	Dated: 12/1/1999	AAA	Aaa	AAA
	011832GF3	6.200%	2024	Dec	Sinker		2,560,000	0	0			2,560,000
	011832GF3	6.200%	2025	Dec	Sinker		2,720,000	0	0			2,720,000
	011832GF3	6.200%	2026	Dec	Sinker		2,895,000	0	0			2,895,000
	011832GF3	6.200%	2027	Dec	Sinker		3,075,000	0	0			3,075,000
	011832GF3	6.200%	2028	Dec	Sinker		3,270,000	0	0			3,270,000
	011832GF3	6.200%	2029	Dec	Term		3,470,000	0	0			3,470,000
						HD99C Total	\$50,000,000	\$4,625,000	\$0			\$45,375,000
HD00B	Housing Development Bonds, 2000 Series B (GP)				Exempt	Fund: 260	Yield: VRDO	Delivery: 12/13/2000	Dated: 12/13/2000	AA-/A-1+	Aa2/VMIG 1	AA+/F1+
	011832LY6		2030	Dec	Serial		41,705,000	0	0			41,705,000
						HD00B Total	\$41,705,000	\$0	\$0			\$41,705,000
HD02A	Housing Development Bonds, 2002 Series A				Exempt	Fund: 260	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA
	011832PZ9	1.800%	2003	Jun	Serial	AMT	65,000	65,000	0			0
	011832QA3	1.900%	2003	Dec	Serial	AMT	65,000	65,000	0			0
	011832QB1	2.200%	2004	Jun	Serial	AMT	70,000	70,000	0			0
	011832QC9	2.300%	2004	Dec	Serial	AMT	65,000	65,000	0			0
	011832QD7	2.650%	2005	Jun	Serial	AMT	65,000	65,000	0			0
	011832QE5	2.650%	2005	Dec	Serial	AMT	70,000	70,000	0			0
	011832QF2	3.000%	2006	Jun	Serial	AMT	70,000	0	0			70,000
	011832QG0	3.000%	2006	Dec	Serial	AMT	70,000	0	0			70,000
	011832QH8	3.350%	2007	Jun	Serial	AMT	70,000	0	0			70,000
	011832QJ4	3.350%	2007	Dec	Serial	AMT	75,000	0	0			75,000
	011832QK1	3.650%	2008	Jun	Serial	AMT	75,000	0	0			75,000
	011832QL9	3.650%	2008	Dec	Serial	AMT	75,000	0	0			75,000
	011832QM7	3.850%	2009	Jun	Serial	AMT	80,000	0	0			80,000
	011832QN5	3.850%	2009	Dec	Serial	AMT	80,000	0	0			80,000
	011832QP0	4.050%	2010	Jun	Serial	AMT	80,000	0	0			80,000
	011832QQ8	4.050%	2010	Dec	Serial	AMT	80,000	0	0			80,000
	011832QR6	4.150%	2011	Jun	Serial	AMT	85,000	0	0			85,000
	011832QS4	4.150%	2011	Dec	Serial	AMT	85,000	0	0			85,000
	011832QT2	4.250%	2012	Jun	Serial	AMT	90,000	0	0			90,000
	011832QU9	4.250%	2012	Dec	Serial	AMT	90,000	0	0			90,000
	011832SS2	5.200%	2013	Jun	Sinker	AMT	60,000	0	5,000			55,000
	011832QV7	5.200%	2013	Jun	Sinker	AMT	30,000	0	0			30,000
	011832QV7	5.200%	2013	Dec	Sinker	AMT	35,000	0	0			35,000
	011832SS2	5.200%	2013	Dec	Sinker	AMT	60,000	0	5,000			55,000
	011832SS2	5.200%	2014	Jun	Sinker	AMT	60,000	0	5,000			55,000
	011832QV7	5.200%	2014	Jun	Sinker	AMT	35,000	0	0			35,000
	011832SS2	5.200%	2014	Dec	Sinker	AMT	65,000	0	5,000			60,000
	011832QV7	5.200%	2014	Dec	Sinker	AMT	35,000	0	0			35,000
	011832SS2	5.200%	2015	Jun	Sinker	AMT	70,000	0	5,000			65,000
	011832QV7	5.200%	2015	Jun	Sinker	AMT	35,000	0	0			35,000
	011832QV7	5.200%	2015	Dec	Sinker	AMT	35,000	0	0			35,000
	011832SS2	5.200%	2015	Dec	Sinker	AMT	70,000	0	5,000			65,000
	011832QV7	5.200%	2016	Jun	Sinker	AMT	35,000	0	0			35,000
	011832SS2	5.200%	2016	Jun	Sinker	AMT	70,000	0	5,000			65,000
	011832QV7	5.200%	2016	Dec	Sinker	AMT	40,000	0	0			40,000
	011832SS2	5.200%	2016	Dec	Sinker	AMT	70,000	0	5,000			65,000
	011832QV7	5.200%	2017	Jun	Sinker	AMT	40,000	0	0			40,000
	011832SS2	5.200%	2017	Jun	Sinker	AMT	75,000	0	5,000			70,000
	011832QV7	5.200%	2017	Dec	Sinker	AMT	40,000	0	0			40,000
	011832SS2	5.200%	2017	Dec	Sinker	AMT	75,000	0	5,000			70,000
	011832SS2	5.200%	2018	Jun	Sinker	AMT	80,000	0	5,000			75,000
	011832QV7	5.200%	2018	Jun	Sinker	AMT	40,000	0	0			40,000
	011832SS2	5.200%	2018	Dec	Sinker	AMT	80,000	0	5,000			75,000
	011832QV7	5.200%	2018	Dec	Sinker	AMT	40,000	0	0			40,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
HD02A	Housing Development Bonds, 2002 Series A			Exempt	Fund: 260	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA
	011832SS2	5.200%	2019	Jun	Sinker	AMT	85,000	0	5,000		80,000
	011832QV7	5.200%	2019	Jun	Sinker	AMT	45,000	0	5,000		40,000
	011832QV7	5.200%	2019	Dec	Sinker	AMT	45,000	0	5,000		40,000
	011832SS2	5.200%	2019	Dec	Sinker	AMT	80,000	0	5,000		75,000
	011832QV7	5.200%	2020	Jun	Sinker	AMT	50,000	0	5,000		45,000
	011832SS2	5.200%	2020	Jun	Sinker	AMT	85,000	0	5,000		80,000
	011832QV7	5.200%	2020	Dec	Sinker	AMT	50,000	0	5,000		45,000
	011832SS2	5.200%	2020	Dec	Sinker	AMT	85,000	0	5,000		80,000
	011832QV7	5.200%	2021	Jun	Sinker	AMT	50,000	0	5,000		45,000
	011832SS2	5.200%	2021	Jun	Sinker	AMT	90,000	0	5,000		85,000
	011832QV7	5.200%	2021	Dec	Sinker	AMT	50,000	0	5,000		45,000
	011832SS2	5.200%	2021	Dec	Sinker	AMT	90,000	0	5,000		85,000
	011832QV7	5.200%	2022	Jun	Sinker	AMT	55,000	0	5,000		50,000
	011832SS2	5.200%	2022	Jun	Term	AMT	95,000	0	5,000		90,000
	011832QV7	5.200%	2022	Dec	Term	AMT	150,000	0	5,000		145,000
	011832ST0	5.300%	2033	Jun	Term	AMT	1,065,000	0	1,065,000		0
	011832QW5	5.300%	2033	Dec	Term	AMT	3,490,000	0	3,490,000		0
						HD02A Total	\$8,440,000	\$400,000	\$4,690,000		\$3,350,000
HD02B	Housing Development Bonds, 2002 Series B			Exempt	Fund: 260	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA
	011832QX3	1.600%	2003	Jun	Serial		155,000	155,000	0		0
	011832QY1	1.750%	2003	Dec	Serial		145,000	145,000	0		0
	011832QZ8	2.000%	2004	Jun	Serial		150,000	150,000	0		0
	011832RA2	2.150%	2004	Dec	Serial		150,000	150,000	0		0
	011832RB0	2.450%	2005	Jun	Serial		160,000	160,000	0		0
	011832RC8	2.450%	2005	Dec	Serial		150,000	150,000	0		0
	011832RD6	2.850%	2006	Jun	Serial		155,000	0	0		155,000
	011832RE4	2.850%	2006	Dec	Serial		165,000	0	0		165,000
	011832RF1	3.250%	2007	Jun	Serial		160,000	0	0		160,000
	011832RG9	3.250%	2007	Dec	Serial		165,000	0	0		165,000
	011832RH7	3.550%	2008	Jun	Serial		175,000	0	0		175,000
	011832RJ3	3.550%	2008	Dec	Serial		170,000	0	0		170,000
	011832RK0	3.750%	2009	Jun	Serial		175,000	0	0		175,000
	011832RL8	3.750%	2009	Dec	Serial		175,000	0	0		175,000
	011832RM6	3.950%	2010	Jun	Serial		185,000	0	0		185,000
	011832RN4	3.950%	2010	Dec	Serial		185,000	0	0		185,000
	011832RP9	4.050%	2011	Jun	Serial		190,000	0	0		190,000
	011832RQ7	4.050%	2011	Dec	Serial		190,000	0	0		190,000
	011832RR5	4.150%	2012	Jun	Serial		200,000	0	0		200,000
	011832RS3	4.150%	2012	Dec	Serial		205,000	0	0		205,000
	011832RT1	5.150%	2013	Jun	Sinker		200,000	0	0		200,000
	011832RT1	5.150%	2013	Dec	Sinker		215,000	0	0		215,000
	011832RT1	5.150%	2014	Jun	Sinker		220,000	0	0		220,000
	011832RT1	5.150%	2014	Dec	Sinker		220,000	0	0		220,000
	011832RT1	5.150%	2015	Jun	Sinker		230,000	0	0		230,000
	011832RT1	5.150%	2015	Dec	Sinker		235,000	0	0		235,000
	011832RT1	5.150%	2016	Jun	Sinker		240,000	0	0		240,000
	011832RT1	5.150%	2016	Dec	Sinker		245,000	0	0		245,000
	011832RT1	5.150%	2017	Jun	Sinker		255,000	0	0		255,000
	011832RT1	5.150%	2017	Dec	Sinker		255,000	0	0		255,000
	011832RT1	5.150%	2018	Jun	Sinker		265,000	0	0		265,000
	011832RT1	5.150%	2018	Dec	Sinker		270,000	0	0		270,000
	011832RT1	5.150%	2019	Jun	Sinker		285,000	0	0		285,000
	011832RT1	5.150%	2019	Dec	Sinker		190,000	0	0		190,000
	011832SU7	5.150%	2019	Dec	Sinker		95,000	0	0		95,000
	011832SU7	5.150%	2020	Jun	Sinker		100,000	0	0		100,000
	011832RT1	5.150%	2020	Jun	Sinker		195,000	0	0		195,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds									<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>	
HD02B	Housing Development Bonds, 2002 Series B				Exempt	Fund: 260	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA
	011832SU7	5.150%	2020	Dec	Sinker		100,000	0	0			100,000
	011832RT1	5.150%	2020	Dec	Sinker		195,000	0	0			195,000
	011832SU7	5.150%	2021	Jun	Sinker		100,000	0	0			100,000
	011832RT1	5.150%	2021	Jun	Sinker		215,000	0	0			215,000
	011832RT1	5.150%	2021	Dec	Sinker		215,000	0	0			215,000
	011832SU7	5.150%	2021	Dec	Term		100,000	0	0			100,000
	011832RT1	5.150%	2022	Jun	Term		645,000	0	0			645,000
						HD02B Total	\$8,690,000	\$910,000	\$0		\$7,780,000	
HD02C	Housing Development Bonds, 2002 Series C (GP)				Exempt	Fund: 260	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA
	011832RU8	1.600%	2003	Jun	Serial		585,000	585,000	0			0
	011832RV6	1.750%	2003	Dec	Serial		595,000	595,000	0			0
	011832RW4	2.000%	2004	Jun	Serial		595,000	595,000	0			0
	011832RX2	2.150%	2004	Dec	Serial		605,000	605,000	0			0
	011832RY0	2.450%	2005	Jun	Serial		610,000	610,000	0			0
	011832RZ7	2.450%	2005	Dec	Serial		620,000	620,000	0			0
	011832SA1	2.850%	2006	Jun	Serial		630,000	0	0			630,000
	011832SB9	2.850%	2006	Dec	Serial		640,000	0	0			640,000
	011832SC7	3.250%	2007	Jun	Serial		650,000	0	0			650,000
	011832SD5	3.250%	2007	Dec	Serial		665,000	0	0			665,000
	011832SE3	3.550%	2008	Jun	Serial		670,000	0	0			670,000
	011832SF0	3.550%	2008	Dec	Serial		685,000	0	0			685,000
	011832SG8	3.750%	2009	Jun	Serial		700,000	0	0			700,000
	011832SH6	3.750%	2009	Dec	Serial		710,000	0	0			710,000
	011832SJ2	3.950%	2010	Jun	Serial		730,000	0	0			730,000
	011832SK9	3.950%	2010	Dec	Serial		740,000	0	0			740,000
	011832SL7	4.050%	2011	Jun	Serial		755,000	0	0			755,000
	011832SM5	4.050%	2011	Dec	Serial		775,000	0	0			775,000
	011832SN3	4.150%	2012	Jun	Serial		790,000	0	0			790,000
	011832SP8	4.150%	2012	Dec	Serial		805,000	0	0			805,000
	011832SV5	4.300%	2013	Jun	Serial		825,000	0	0			825,000
	011832SW3	4.300%	2013	Dec	Serial		845,000	0	0			845,000
	011832SX1	4.400%	2014	Jun	Serial		870,000	0	0			870,000
	011832SY9	4.400%	2014	Dec	Serial		885,000	0	0			885,000
	011832SZ6	4.500%	2015	Jun	Serial		915,000	0	0			915,000
	011832TA0	4.500%	2015	Dec	Serial		935,000	0	0			935,000
	011832SQ6	5.150%	2016	Jun	Sinker		955,000	0	0			955,000
	011832SQ6	5.150%	2016	Dec	Sinker		985,000	0	0			985,000
	011832SQ6	5.150%	2017	Jun	Sinker		1,010,000	0	0			1,010,000
	011832SQ6	5.150%	2017	Dec	Sinker		1,035,000	0	0			1,035,000
	011832SQ6	5.150%	2018	Jun	Sinker		1,060,000	0	0			1,060,000
	011832SQ6	5.150%	2018	Dec	Sinker		1,085,000	0	0			1,085,000
	011832SQ6	5.150%	2019	Jun	Sinker		1,115,000	0	0			1,115,000
	011832SQ6	5.150%	2019	Dec	Sinker		1,145,000	0	0			1,145,000
	011832SQ6	5.150%	2020	Jun	Sinker		1,170,000	0	0			1,170,000
	011832SQ6	5.150%	2020	Dec	Sinker		1,205,000	0	0			1,205,000
	011832SQ6	5.150%	2021	Jun	Sinker		1,235,000	0	0			1,235,000
	011832SQ6	5.150%	2021	Dec	Sinker		1,260,000	0	0			1,260,000
	011832TB8	5.150%	2022	Jun	Serial		440,000	0	0			440,000
	011832SQ6	5.150%	2022	Jun	Sinker		860,000	0	0			860,000
	011832SQ6	5.150%	2022	Dec	Term		1,330,000	0	0			1,330,000
	011832TC6	5.250%	2023	Jun	Sinker		840,000	0	0			840,000
	011832SR4	5.250%	2023	Jun	Sinker		525,000	0	0			525,000
	011832SR4	5.250%	2023	Dec	Sinker		540,000	0	0			540,000
	011832TC6	5.250%	2023	Dec	Sinker		860,000	0	0			860,000
	011832TC6	5.250%	2024	Jun	Sinker		880,000	0	0			880,000
	011832SR4	5.250%	2024	Jun	Sinker		555,000	0	0			555,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>	
HD02C	Housing Development Bonds, 2002 Series C (GP)				Exempt	Fund: 260	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA
	011832SR4	5.250%	2024	Dec	Sinker		570,000	0	0			570,000
	011832TC6	5.250%	2024	Dec	Sinker		905,000	0	0			905,000
	011832SR4	5.250%	2025	Jun	Sinker		585,000	0	0			585,000
	011832TC6	5.250%	2025	Jun	Sinker		925,000	0	0			925,000
	011832TC6	5.250%	2025	Dec	Sinker		955,000	0	0			955,000
	011832SR4	5.250%	2025	Dec	Sinker		600,000	0	0			600,000
	011832SR4	5.250%	2026	Jun	Sinker		615,000	0	0			615,000
	011832TC6	5.250%	2026	Jun	Sinker		980,000	0	0			980,000
	011832SR4	5.250%	2026	Dec	Sinker		630,000	0	0			630,000
	011832TC6	5.250%	2026	Dec	Sinker		1,005,000	0	0			1,005,000
	011832SR4	5.250%	2027	Jun	Sinker		645,000	0	0			645,000
	011832TC6	5.250%	2027	Jun	Sinker		1,030,000	0	0			1,030,000
	011832SR4	5.250%	2027	Dec	Sinker		665,000	0	0			665,000
	011832TC6	5.250%	2027	Dec	Sinker		1,060,000	0	0			1,060,000
	011832SR4	5.250%	2028	Jun	Sinker		680,000	0	0			680,000
	011832TC6	5.250%	2028	Jun	Sinker		1,085,000	0	0			1,085,000
	011832SR4	5.250%	2028	Dec	Sinker		700,000	0	0			700,000
	011832TC6	5.250%	2028	Dec	Sinker		1,115,000	0	0			1,115,000
	011832SR4	5.250%	2029	Jun	Sinker		720,000	0	0			720,000
	011832TC6	5.250%	2029	Jun	Sinker		1,140,000	0	0			1,140,000
	011832SR4	5.250%	2029	Dec	Sinker		740,000	0	0			740,000
	011832TC6	5.250%	2029	Dec	Sinker		1,170,000	0	0			1,170,000
	011832TC6	5.250%	2030	Jun	Sinker		1,205,000	0	0			1,205,000
	011832SR4	5.250%	2030	Jun	Sinker		755,000	0	0			755,000
	011832TC6	5.250%	2030	Dec	Sinker		1,235,000	0	0			1,235,000
	011832SR4	5.250%	2030	Dec	Sinker		780,000	0	0			780,000
	011832TC6	5.250%	2031	Jun	Sinker		1,265,000	0	0			1,265,000
	011832SR4	5.250%	2031	Jun	Sinker		800,000	0	0			800,000
	011832SR4	5.250%	2031	Dec	Sinker		815,000	0	0			815,000
	011832TC6	5.250%	2031	Dec	Sinker		1,300,000	0	0			1,300,000
	011832TC6	5.250%	2032	Jun	Term		1,325,000	0	0			1,325,000
	011832SR4	5.250%	2032	Jun	Sinker		850,000	0	0			850,000
	011832SR4	5.250%	2032	Dec	Term		2,230,000	0	0			2,230,000
						HD02C Total	\$70,000,000	\$3,610,000	\$0		\$66,390,000	
HD02D	Housing Development Bonds, 2002 Series D (GP)				Exempt	Fund: 260	Yield: VRDO	Delivery: 9/5/2002	Dated: 9/5/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
	011832TD4		2003	Jun	Sinker		VRDO	290,000	290,000	0		0
	011832TD4		2003	Dec	Sinker		VRDO	290,000	290,000	0		0
	011832TD4		2004	Jun	Sinker		VRDO	300,000	300,000	0		0
	011832TD4		2004	Dec	Sinker		VRDO	300,000	300,000	0		0
	011832TD4		2005	Jun	Sinker		VRDO	310,000	310,000	0		0
	011832TD4		2005	Dec	Sinker		VRDO	310,000	310,000	0		0
	011832TD4		2006	Jun	Sinker		VRDO	320,000	0	0		320,000
	011832TD4		2006	Dec	Sinker		VRDO	325,000	0	0		325,000
	011832TD4		2007	Jun	Sinker		VRDO	325,000	0	0		325,000
	011832TD4		2007	Dec	Sinker		VRDO	340,000	0	0		340,000
	011832TD4		2008	Jun	Sinker		VRDO	340,000	0	0		340,000
	011832TD4		2008	Dec	Sinker		VRDO	345,000	0	0		345,000
	011832TD4		2009	Jun	Sinker		VRDO	355,000	0	0		355,000
	011832TD4		2009	Dec	Sinker		VRDO	360,000	0	0		360,000
	011832TD4		2010	Jun	Sinker		VRDO	365,000	0	0		365,000
	011832TD4		2010	Dec	Sinker		VRDO	370,000	0	0		370,000
	011832TD4		2011	Jun	Sinker		VRDO	380,000	0	0		380,000
	011832TD4		2011	Dec	Sinker		VRDO	385,000	0	0		385,000
	011832TD4		2012	Jun	Sinker		VRDO	390,000	0	0		390,000
	011832TD4		2012	Dec	Sinker		VRDO	400,000	0	0		400,000
	011832TD4		2013	Jun	Sinker		VRDO	405,000	0	0		405,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds									<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
HD02D	Housing Development Bonds, 2002 Series D (GP)			Exempt	Fund: 260	Yield: VRDO	Delivery: 9/5/2002	Dated: 9/5/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
011832TD4		2013	Dec	Sinker		VRDO	415,000	0	0		415,000
011832TD4		2014	Jun	Sinker		VRDO	420,000	0	0		420,000
011832TD4		2014	Dec	Sinker		VRDO	430,000	0	0		430,000
011832TD4		2015	Jun	Sinker		VRDO	435,000	0	0		435,000
011832TD4		2015	Dec	Sinker		VRDO	440,000	0	0		440,000
011832TD4		2016	Jun	Sinker		VRDO	450,000	0	0		450,000
011832TD4		2016	Dec	Sinker		VRDO	460,000	0	0		460,000
011832TD4		2017	Jun	Sinker		VRDO	465,000	0	0		465,000
011832TD4		2017	Dec	Sinker		VRDO	475,000	0	0		475,000
011832TD4		2018	Jun	Sinker		VRDO	480,000	0	0		480,000
011832TD4		2018	Dec	Sinker		VRDO	495,000	0	0		495,000
011832TD4		2019	Jun	Sinker		VRDO	500,000	0	0		500,000
011832TD4		2019	Dec	Sinker		VRDO	505,000	0	0		505,000
011832TD4		2020	Jun	Sinker		VRDO	520,000	0	0		520,000
011832TD4		2020	Dec	Sinker		VRDO	525,000	0	0		525,000
011832TD4		2021	Jun	Sinker		VRDO	535,000	0	0		535,000
011832TD4		2021	Dec	Sinker		VRDO	545,000	0	0		545,000
011832TD4		2022	Jun	Sinker		VRDO	555,000	0	0		555,000
011832TD4		2022	Dec	Sinker		VRDO	565,000	0	0		565,000
011832TD4		2023	Jun	Sinker		VRDO	575,000	0	0		575,000
011832TD4		2023	Dec	Sinker		VRDO	585,000	0	0		585,000
011832TD4		2024	Jun	Sinker		VRDO	595,000	0	0		595,000
011832TD4		2024	Dec	Sinker		VRDO	605,000	0	0		605,000
011832TD4		2025	Jun	Sinker		VRDO	615,000	0	0		615,000
011832TD4		2025	Dec	Sinker		VRDO	625,000	0	0		625,000
011832TD4		2026	Jun	Sinker		VRDO	635,000	0	0		635,000
011832TD4		2026	Dec	Sinker		VRDO	650,000	0	0		650,000
011832TD4		2027	Jun	Sinker		VRDO	660,000	0	0		660,000
011832TD4		2027	Dec	Sinker		VRDO	670,000	0	0		670,000
011832TD4		2028	Jun	Sinker		VRDO	685,000	0	0		685,000
011832TD4		2028	Dec	Sinker		VRDO	695,000	0	0		695,000
011832TD4		2029	Jun	Sinker		VRDO	705,000	0	0		705,000
011832TD4		2029	Dec	Sinker		VRDO	720,000	0	0		720,000
011832TD4		2030	Jun	Sinker		VRDO	730,000	0	0		730,000
011832TD4		2030	Dec	Sinker		VRDO	745,000	0	0		745,000
011832TD4		2031	Jun	Sinker		VRDO	760,000	0	0		760,000
011832TD4		2031	Dec	Sinker		VRDO	770,000	0	0		770,000
011832TD4		2032	Jun	Sinker		VRDO	785,000	0	0		785,000
011832TD4		2032	Dec	Sinker		VRDO	800,000	0	0		800,000
011832TD4		2033	Jun	Sinker		VRDO	810,000	0	0		810,000
011832TD4		2033	Dec	Sinker		VRDO	825,000	0	0		825,000
011832TD4		2034	Jun	Sinker		VRDO	845,000	0	0		845,000
011832TD4		2034	Dec	Sinker		VRDO	855,000	0	0		855,000
011832TD4		2035	Jun	Sinker		VRDO	870,000	0	0		870,000
011832TD4		2035	Dec	Sinker		VRDO	885,000	0	0		885,000
011832TD4		2036	Jun	Sinker		VRDO	900,000	0	0		900,000
011832TD4		2036	Dec	Sinker		VRDO	920,000	0	0		920,000
011832TD4		2037	Jun	Term		VRDO	930,000	0	0		930,000
HD02D Total							\$37,870,000	\$1,800,000	\$0	\$36,070,000	
HD04A	Housing Development Bonds, 2004 Series A			Exempt	Fund: 260	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa	AAA
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0		0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0		0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	0	0		720,000
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	0	0		745,000
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	0	0		775,000
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	0	0		815,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
HD04A	Housing Development Bonds, 2004 Series A			Exempt	Fund: 260	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa	AAA
	011832VL3	3.300%	2010	Dec	Serial	AMT	855,000	0	0		855,000
	011832VM1	3.550%	2011	Dec	Serial	AMT	885,000	0	0		885,000
	011832VN9	3.800%	2012	Dec	Serial	AMT	930,000	0	0		930,000
	011832VP4	4.050%	2013	Dec	Serial	AMT	985,000	0	0		985,000
	011832VQ2	4.200%	2014	Dec	Serial	AMT	1,030,000	0	0		1,030,000
	011832VR0	4.300%	2015	Dec	Serial	AMT	1,080,000	0	0		1,080,000
	011832VS8	4.400%	2016	Dec	Serial	AMT	1,140,000	0	0		1,140,000
	011832WQ1	4.550%	2017	Jun	Sinker	AMT	235,000	0	0		235,000
	011832VT6	4.550%	2017	Dec	Sinker	AMT	965,000	0	0		965,000
	011832WQ1	4.550%	2018	Jun	Term	AMT	250,000	0	0		250,000
	011832VT6	4.550%	2018	Dec	Term	AMT	1,015,000	0	0		1,015,000
	011832WR9	4.750%	2019	Jun	Sinker	AMT	60,000	0	0		60,000
	011832VU3	4.750%	2019	Dec	Sinker	AMT	1,270,000	0	0		1,270,000
	011832WR9	4.750%	2020	Jun	Sinker	AMT	60,000	0	0		60,000
	011832VU3	4.750%	2020	Dec	Sinker	AMT	1,345,000	0	0		1,345,000
	011832WR9	4.750%	2021	Jun	Sinker	AMT	65,000	0	0		65,000
	011832VU3	4.750%	2021	Dec	Sinker	AMT	1,415,000	0	0		1,415,000
	011832WR9	4.750%	2022	Jun	Sinker	AMT	70,000	0	0		70,000
	011832VU3	4.750%	2022	Dec	Sinker	AMT	1,490,000	0	0		1,490,000
	011832WR9	4.750%	2023	Jun	Term	AMT	75,000	0	0		75,000
	011832VU3	4.750%	2023	Dec	Term	AMT	1,580,000	0	0		1,580,000
	011832WS7	4.800%	2024	Jun	Sinker	AMT	160,000	0	0		160,000
	011832VV1	4.800%	2024	Dec	Sinker	AMT	1,580,000	0	0		1,580,000
	011832WS7	4.800%	2025	Jun	Sinker	AMT	170,000	0	0		170,000
	011832VV1	4.800%	2025	Dec	Sinker	AMT	1,670,000	0	0		1,670,000
	011832WS7	4.800%	2026	Jun	Term	AMT	170,000	0	0		170,000
	011832VV1	4.800%	2026	Dec	Term	AMT	1,730,000	0	0		1,730,000
	011832WT5	4.850%	2027	Jun	Sinker	AMT	180,000	0	0		180,000
	011832VW9	4.850%	2027	Dec	Sinker	AMT	1,575,000	0	0		1,575,000
	011832WT5	4.850%	2028	Jun	Sinker	AMT	180,000	0	0		180,000
	011832VW9	4.850%	2028	Dec	Sinker	AMT	1,570,000	0	0		1,570,000
	011832WT5	4.850%	2029	Jun	Sinker	AMT	155,000	0	0		155,000
	011832VW9	4.850%	2029	Dec	Sinker	AMT	1,375,000	0	0		1,375,000
	011832WT5	4.850%	2030	Jun	Term	AMT	140,000	0	0		140,000
	011832VW9	4.850%	2030	Dec	Term	AMT	1,195,000	0	0		1,195,000
	HD04A Total						\$33,060,000	\$1,355,000	\$0	\$31,705,000	
HD04B	Housing Development Bonds, 2004 Series B (GP)			Exempt	Fund: 260	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa	AAA
	011832VX7	1.200%	2004	Dec	Serial		955,000	955,000	0		0
	011832VY5	1.300%	2005	Dec	Serial		1,355,000	1,355,000	0		0
	011832VZ2	1.800%	2006	Dec	Serial		1,375,000	0	0		1,375,000
	011832WA6	2.100%	2007	Dec	Serial		1,405,000	0	0		1,405,000
	011832WB4	2.500%	2008	Dec	Serial		1,440,000	0	0		1,440,000
	011832WC2	2.750%	2009	Dec	Serial		1,470,000	0	0		1,470,000
	011832WD0	3.050%	2010	Dec	Serial		1,520,000	0	0		1,520,000
	011832WE8	3.300%	2011	Dec	Serial		1,565,000	0	0		1,565,000
	011832WF5	3.550%	2012	Dec	Serial		1,635,000	0	0		1,635,000
	011832WG3	3.850%	2013	Dec	Serial		1,695,000	0	0		1,695,000
	011832WH1	4.000%	2014	Dec	Serial		1,775,000	0	0		1,775,000
	011832WJ7	4.100%	2015	Dec	Serial		1,845,000	0	0		1,845,000
	011832WK4	4.200%	2016	Dec	Serial		1,920,000	0	0		1,920,000
	011832WU2	4.450%	2017	Jun	Sinker		525,000	0	0		525,000
	011832WL2	4.450%	2017	Dec	Sinker		1,475,000	0	0		1,475,000
	011832WU2	4.450%	2018	Jun	Term		530,000	0	0		530,000
	011832WL2	4.450%	2018	Dec	Term		1,505,000	0	0		1,505,000
	011832WV0	4.650%	2019	Jun	Sinker		105,000	0	0		105,000
	011832WM0	4.650%	2019	Dec	Sinker		1,840,000	0	0		1,840,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds										
										<i>S and P</i> <i>Moody's</i> <i>Fitch</i>
HD04B Housing Development Bonds, 2004 Series B (GP)				Exempt	Fund: 260	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa AAA
011832WV0	4.650%	2020	Jun	Sinker			110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker			1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker			115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker			2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker			120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker			2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term			120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term			2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker			145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker			1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker			155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker			1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term			150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term			1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker			60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker			1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinker			60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker			1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinker			65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker			1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinker			70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker			1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinker			70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker			2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term			75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term			2,130,000	0	0	2,130,000
HD04B Total							\$52,025,000	\$2,310,000	\$0	\$49,715,000
HD04C Housing Development Bonds, 2004 Series C				Taxable	Fund: 260	Yield: N/A	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa AAA
011832WY4		2035	Dec	Serial			AUCT 42,125,000	0	26,700,000	15,425,000
HD04C Total							\$42,125,000	\$0	\$26,700,000	\$15,425,000
HD04D Housing Development Bonds, 2004 Series D				Taxable	Fund: 260	Yield: N/A	Delivery: 12/16/2004	Dated: 12/16/2004	AAA	Aaa AAA
011832XA5	3.650%	2008	Jun	Serial			220,000	0	0	220,000
011832XB3	3.780%	2008	Dec	Serial			410,000	0	0	410,000
011832XC1	3.940%	2009	Jun	Serial			430,000	0	0	430,000
011832XD9	4.020%	2009	Dec	Serial			445,000	0	0	445,000
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0	455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds									S and P	Moody's	Fitch	
HD04D	Housing Development Bonds, 2004 Series D			Taxable	Fund: 260	Yield: N/A	Delivery: 12/16/2004	Dated: 12/16/2004	AAA	Aaa	AAA	
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0		860,000	
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0		890,000	
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0		920,000	
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0		950,000	
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0		980,000	
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0		1,015,000	
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0		1,050,000	
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0		1,080,000	
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0		1,120,000	
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0		1,150,000	
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0		1,190,000	
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0		1,125,000	
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0		1,265,000	
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0		1,310,000	
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0		1,350,000	
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0		1,395,000	
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0		1,445,000	
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0		1,485,000	
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0		1,535,000	
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0		1,585,000	
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0		1,640,000	
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0		1,690,000	
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0		1,745,000	
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0		1,800,000	
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0		1,860,000	
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0		1,960,000	
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0		1,985,000	
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0		2,045,000	
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0		2,120,000	
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0		2,185,000	
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0		2,255,000	
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0		2,325,000	
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0		2,400,000	
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0		2,480,000	
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0		2,555,000	
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0		2,645,000	
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0		2,735,000	
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0		2,820,000	
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0		2,905,000	
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0		3,005,000	
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0		3,100,000	
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0		3,205,000	
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0		3,310,000	
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0		3,415,000	
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0		3,530,000	
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0		3,645,000	
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0		1,870,000	
HD04D Total							\$105,000,000	\$0	\$0	\$105,000,000		
Multifamily Housing Development Bonds Total							\$503,075,000	\$20,550,000	\$72,255,000	\$410,270,000		
General Housing Purpose Bonds										S and P	Moody's	Fitch
GH92A	General Housing Purpose Bonds, 1992 Series A			Exempt	Fund: 642	Yield: 6.405%	Delivery: 10/22/1992	Dated: 10/1/1992	AA-	Aa2	AA+	
011831HF4	3.100%	1993	Dec	Serial			3,535,000	3,535,000	0		0	
011831HG2	3.800%	1994	Dec	Serial			3,610,000	3,610,000	0		0	
011831HH0	4.200%	1995	Dec	Serial			3,720,000	3,720,000	0		0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
GH92A General Housing Purpose Bonds, 1992 Series A				Exempt	Fund: 642	Yield: 6.405%	Delivery: 10/22/1992	Dated: 10/1/1992	AA-	Aa2	AA+
	011831HJ6	4.650%	1996	Dec	Serial		5,045,000	5,045,000	0		0
	011831HK3	4.800%	1997	Dec	Serial		5,180,000	5,180,000	0		0
	011831HL1	5.050%	1998	Dec	Serial		5,025,000	5,025,000	0		0
	011831HM9	5.300%	1999	Dec	Serial		3,315,000	3,315,000	0		0
	011831HN7	5.450%	2000	Dec	Serial		3,490,000	3,490,000	0		0
	011831HP2	5.600%	2001	Dec	Serial		3,685,000	3,685,000	0		0
	011831HQ0	5.700%	2002	Dec	Serial		3,895,000	3,895,000	0		0
	011831HR8	5.800%	2003	Dec	Serial		4,120,000	4,120,000	0		0
	011831HS6	5.900%	2004	Dec	Serial		4,365,000	4,365,000	0		0
	011831HT4	6.000%	2005	Dec	Serial		4,635,000	4,635,000	0		0
	011831HV1	6.100%	2006	Dec	Serial		5,925,000	0	0		5,925,000
	011831HV9	6.200%	2007	Dec	Serial		6,230,000	0	0		6,230,000
	011831HW7	6.250%	2008	Dec	Serial		6,550,000	0	0		6,550,000
	011831HX5	6.375%	2012	Dec	Term		25,870,000	0	25,870,000		0
	011831HY3	6.600%	2023	Dec	Term		101,805,000	0	101,805,000		0
GH92A Total							\$200,000,000	\$53,620,000	\$127,675,000	\$18,705,000	
GH03A General Housing Purpose Bonds, 2003 Series A2				Exempt	Fund: 650	Yield: VRDO	Delivery: 11/6/2003	Dated: 11/6/2003	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
A2	011832WZ1		2004	Dec	Sinker	VRDO	7,205,000	7,205,000	0		0
A2	011832WZ1		2005	Dec	Sinker	VRDO	5,165,000	5,165,000	0		0
A2	011832WZ1		2006	Dec	Sinker	VRDO	5,350,000	0	0		5,350,000
A2	011832WZ1		2007	Dec	Sinker	VRDO	5,540,000	0	0		5,540,000
A2	011832WZ1		2008	Dec	Sinker	VRDO	5,735,000	0	0		5,735,000
A2	011832WZ1		2009	Dec	Sinker	VRDO	5,940,000	0	0		5,940,000
A2	011832WZ1		2010	Dec	Sinker	VRDO	6,150,000	0	0		6,150,000
A2	011832WZ1		2011	Dec	Sinker	VRDO	4,895,000	0	0		4,895,000
A2	011832WZ1		2012	Dec	Sinker	VRDO	5,190,000	0	0		5,190,000
A2	011832WZ1		2013	Dec	Sinker	VRDO	5,505,000	0	0		5,505,000
A2	011832WZ1		2014	Dec	Sinker	VRDO	5,835,000	0	0		5,835,000
A2	011832WZ1		2015	Dec	Sinker	VRDO	6,180,000	0	0		6,180,000
A2	011832WZ1		2016	Dec	Sinker	VRDO	6,550,000	0	0		6,550,000
A2	011832WZ1		2017	Dec	Sinker	VRDO	6,950,000	0	0		6,950,000
A2	011832WZ1		2018	Dec	Sinker	VRDO	7,365,000	0	0		7,365,000
A2	011832WZ1		2019	Dec	Sinker	VRDO	7,805,000	0	0		7,805,000
A2	011832WZ1		2020	Dec	Sinker	VRDO	8,270,000	0	0		8,270,000
A2	011832WZ1		2021	Dec	Sinker	VRDO	8,770,000	0	0		8,770,000
A2	011832WZ1		2022	Dec	Sinker	VRDO	9,295,000	0	0		9,295,000
A2	011832WZ1		2023	Dec	Sinker	VRDO	9,855,000	0	0		9,855,000
A2	011832WZ1		2024	Dec	Term	VRDO	10,445,000	0	0		10,445,000
GH03A Total							\$143,995,000	\$12,370,000	\$0	\$131,625,000	
GH03B General Housing Purpose Bonds, 2003 Series B				Exempt	Fund: 650	Yield: VRDO	Delivery: 11/6/2003	Dated: 11/6/2003	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
	011832VD1		2019	Dec	Sinker	VRDO	3,000,000	0	0		3,000,000
	011832VD1		2020	Dec	Sinker	VRDO	3,105,000	0	0		3,105,000
	011832VD1		2021	Dec	Sinker	VRDO	3,215,000	0	0		3,215,000
	011832VD1		2022	Dec	Sinker	VRDO	3,330,000	0	0		3,330,000
	011832VD1		2023	Dec	Term	VRDO	3,445,000	0	0		3,445,000
GH03B Total							\$16,095,000	\$0	\$0	\$16,095,000	
GH05A General Housing Purpose Bonds, 2005 Series A				Exempt	Fund: 651	Yield: 4.780%	Delivery: 1/27/2005	Dated: 1/1/2005	AAA	Aaa	AAA
	011832XQ0	2.200%	2006	Jun	Serial		495,000	0	0		495,000
	011832XR8	2.250%	2006	Dec	Serial		500,000	0	0		500,000
	011832XS6	2.400%	2007	Jun	Serial		505,000	0	0		505,000
	011832XT4	2.450%	2007	Dec	Serial		510,000	0	0		510,000
	011832XU1	2.600%	2008	Jun	Serial		515,000	0	0		515,000
	011832XV9	2.650%	2008	Dec	Serial		525,000	0	0		525,000
	011832XW7	2.750%	2009	Jun	Serial		530,000	0	0		530,000
	011832XX5	2.800%	2009	Dec	Serial		540,000	0	0		540,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds									<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
GH05A General Housing Purpose Bonds, 2005 Series A				Exempt	Fund: 651	Yield: 4.780%	Delivery: 1/27/2005	Dated: 1/1/2005	AAA	Aaa	AAA
	011832XY3	3.000%	2010	Jun	Serial		545,000	0	0		545,000
	011832XZ0	3.050%	2010	Dec	Serial		555,000	0	0		555,000
	011832YA4	3.150%	2011	Jun	Serial		565,000	0	0		565,000
	011832YB2	3.250%	2011	Dec	Serial		570,000	0	0		570,000
	011832YC0	3.400%	2012	Jun	Serial		580,000	0	0		580,000
	011832YD8	3.450%	2012	Dec	Serial		590,000	0	0		590,000
	011832YE6	3.550%	2013	Jun	Serial		600,000	0	0		600,000
	011832YF3	3.600%	2013	Dec	Serial		615,000	0	0		615,000
	011832YG1	3.650%	2014	Jun	Serial		625,000	0	0		625,000
	011832YH9	3.700%	2014	Dec	Serial		635,000	0	0		635,000
	011832YN6	5.000%	2026	Jun	Sinker		4,755,000	0	0		4,755,000
	011832YN6	5.000%	2026	Dec	Term		6,245,000	0	0		6,245,000
	011832YP1	5.000%	2027	Jun	Sinker		5,515,000	0	0		5,515,000
	011832YS5	4.250%	2027	Jun	Serial		790,000	0	0		790,000
	011832YP1	5.000%	2027	Dec	Term		6,595,000	0	0		6,595,000
	011832YQ9	5.000%	2028	Jun	Sinker		6,535,000	0	0		6,535,000
	011832YQ9	5.000%	2028	Dec	Term		6,965,000	0	0		6,965,000
	011832YR7	5.000%	2029	Jun	Sinker		7,140,000	0	0		7,140,000
	011832YR7	5.000%	2029	Dec	Term		7,360,000	0	0		7,360,000
	011832YT3	4.650%	2030	Jun	Serial		820,000	0	0		820,000
	011832YK2	5.000%	2030	Jun	Sinker		6,730,000	0	0		6,730,000
	011832YK2	5.000%	2030	Dec	Term		7,770,000	0	0		7,770,000
	011832YL0	5.250%	2031	Jun	Sinker		7,985,000	0	0		7,985,000
	011832YL0	5.250%	2031	Dec	Sinker		8,220,000	0	0		8,220,000
	011832YL0	5.250%	2032	Jun	Sinker		8,460,000	0	0		8,460,000
	011832YL0	5.250%	2032	Dec	Sinker		8,705,000	0	0		8,705,000
	011832YL0	5.250%	2033	Jun	Sinker		8,270,000	0	0		8,270,000
	011832YL0	5.250%	2033	Dec	Sinker		6,230,000	0	0		6,230,000
	011832YU0	4.700%	2034	Jun	Serial		75,000	0	0		75,000
	011832YL0	5.250%	2034	Jun	Sinker		4,030,000	0	0		4,030,000
	011832YL0	5.250%	2034	Dec	Term		2,200,000	0	0		2,200,000
	011832YM8	5.250%	2035	Jun	Sinker		1,420,000	0	0		1,420,000
	011832YM8	5.250%	2035	Dec	Sinker		1,360,000	0	0		1,360,000
	011832YM8	5.250%	2036	Jun	Sinker		1,290,000	0	0		1,290,000
	011832YM8	5.250%	2036	Dec	Sinker		1,215,000	0	0		1,215,000
	011832YM8	5.250%	2037	Jun	Sinker		1,130,000	0	0		1,130,000
	011832YM8	5.250%	2037	Dec	Sinker		1,045,000	0	0		1,045,000
	011832YM8	5.250%	2038	Jun	Sinker		950,000	0	0		950,000
	011832YM8	5.250%	2038	Dec	Sinker		850,000	0	0		850,000
	011832YM8	5.250%	2039	Jun	Sinker		745,000	0	0		745,000
	011832YM8	5.250%	2039	Dec	Sinker		630,000	0	0		630,000
	011832YM8	5.250%	2040	Jun	Sinker		505,000	0	0		505,000
	011832YM8	5.250%	2040	Dec	Sinker		375,000	0	0		375,000
	011832YV8	4.800%	2041	Jun	Serial		285,000	0	0		285,000
	011832YM8	5.250%	2041	Dec	Term		40,000	0	0		40,000
GH05A Total							\$143,235,000	\$0	\$0	\$143,235,000	
GH05B General Housing Purpose Bonds, 2005 Series B				Exempt	Fund: 652	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	AAA	Aaa	AAA
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0		0
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	0	0		425,000
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	0	0		1,175,000
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	0	0		740,000
B2	011832C83	3.500%	2006	Dec	Serial		885,000	0	0		885,000
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	0	0		1,140,000
B2	011832C91	3.500%	2007	Jun	Serial		515,000	0	0		515,000
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	0	0		1,605,000
B2	011832D25	3.500%	2007	Dec	Serial		75,000	0	0		75,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05B	General Housing Purpose Bonds, 2005 Series B			Exempt	Fund: 652	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	S and P	Moody's	Fitch
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	0	AAA	Aaa	AAA
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	0			1,740,000
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	0			1,085,000
B2	011832D33	3.500%	2009	Jun	Serial		685,000	0			685,000
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	0			1,800,000
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	0			485,000
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	0			1,345,000
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	0			1,000,000
B2	011832D66	3.250%	2010	Dec	Serial		870,000	0			870,000
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	0			1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	0			1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	0			120,000
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	0			1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	0			75,000
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	0			1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	0			150,000
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	0			1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0			2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0			305,000
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0			1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	0			2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0			30,000
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0			2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0			30,000
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0			2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0			30,000
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0			2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0			30,000
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0			2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0			30,000
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0			2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0			40,000
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0			2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0			40,000
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0			2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0			40,000
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0			2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0			45,000
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0			2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0			45,000
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0			2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0			45,000
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0			2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0			45,000
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0			2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0			35,000
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0			3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0			35,000
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0			3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0			35,000
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0			3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0			35,000
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0			3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0			35,000
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0			3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0			35,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										
GH05B General Housing Purpose Bonds, 2005 Series B										
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker		3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term		4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker		4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker		5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker		4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term		5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term		5,070,000	0	0	5,070,000
GH05B Total							\$147,610,000	\$1,595,000	\$0	\$146,015,000
GH05C General Housing Purpose Bonds, 2005 Series C										
C1	011832A36	2.600%	2005	Dec	Serial		25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial		20,000	0	0	20,000
C1	011832A51	2.750%	2006	Dec	Serial		20,000	0	0	20,000
C1	011832A69	2.850%	2007	Jun	Serial		20,000	0	0	20,000
C1	011832A77	2.900%	2007	Dec	Serial		20,000	0	0	20,000
C1	011832A85	3.000%	2008	Jun	Serial		20,000	0	0	20,000
C1	011832A93	3.050%	2008	Dec	Serial		25,000	0	0	25,000
C1	011832B27	3.150%	2009	Jun	Serial		25,000	0	0	25,000
C1	011832B35	3.200%	2009	Dec	Serial		25,000	0	0	25,000
C1	011832B43	3.250%	2010	Jun	Serial		25,000	0	0	25,000
C1	011832B50	3.300%	2010	Dec	Serial		25,000	0	0	25,000
C1	011832B68	3.400%	2011	Jun	Serial		25,000	0	0	25,000
C2	011832B84	4.000%	2012	Jun	Serial		1,330,000	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial		1,365,000	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial		1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial		1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial		1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0	0	1,705,000
GH05C Total							\$16,885,000	\$25,000	\$0	\$16,860,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
General Housing Purpose Bonds Total							\$667,820,000	\$67,610,000	\$127,675,000	\$472,535,000	
General Mortgage Revenue Bonds									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
GM97A General Mortgage Revenue Bonds, 1997 Series A				Exempt	Fund: 641	Yield: 6.013%	Delivery: 4/16/1997	Dated: 3/1/1997	AAA	Aaa	AAA
011831E59	3.850%	1998	Dec	Serial			2,040,000	2,040,000	0		0
011831E67	4.150%	1999	Dec	Serial			2,120,000	2,120,000	0		0
011831E75	4.400%	2000	Dec	Serial			2,210,000	2,210,000	0		0
011831E83	4.550%	2001	Dec	Serial			2,305,000	2,305,000	0		0
011831E91	4.700%	2002	Dec	Serial			2,410,000	2,410,000	0		0
011831F25	4.800%	2003	Dec	Serial			2,525,000	2,525,000	0		0
011831F33	4.900%	2004	Dec	Serial			2,645,000	2,645,000	0		0
011831F41	5.000%	2005	Dec	Serial			2,775,000	2,775,000	0		0
011831F58	5.100%	2006	Dec	Serial			2,910,000	0	0		2,910,000
011831F66	5.200%	2007	Dec	Serial			3,060,000	0	0		3,060,000
011831F74	5.650%	2012	Dec	Serial			20,000,000	0	0		20,000,000
011831G65	6.150%	2017	Dec	CAB			10,330,874	0	0		10,330,874
011831F82	5.900%	2019	Dec	Serial			49,000,000	0	14,980,000		34,020,000
011831F90	6.000%	2022	Jun	Sinker			27,825,000	0	27,825,000		0
011831F90	6.000%	2024	Dec	Sinker			32,120,000	0	16,455,000		15,665,000
011831F90	6.000%	2027	Jun	Term			30,055,000	0	9,190,000		20,865,000
011831G24	5.950%	2029	Jun	Serial			35,000,000	0	0		35,000,000
011831G32	6.000%	2031	Jun	Sinker			26,840,000	0	0		26,840,000
011831G32	6.000%	2033	Dec	Sinker			30,305,000	0	0		30,305,000
011831G32	6.000%	2036	Dec	Term			42,855,000	0	0		42,855,000
011831G40	6.100%	2037	Jun	Serial			25,000,000	0	25,000,000		0
011831G57	6.100%	2037	Dec	Term			80,580,000	0	80,580,000		0
GM97A Total							\$434,910,874	\$19,030,000	\$174,030,000	\$241,850,874	
GM99A General Mortgage Revenue Bonds, 1999 Series A				Exempt	Fund: 647	Yield: 6.048%	Delivery: 9/28/1999	Dated: 9/1/1999	AAA	Aaa	AAA
0118317N8	4.250%	2001	Jun	Serial			1,500,000	1,500,000	0		0
0118317P3	4.400%	2002	Jun	Serial			1,530,000	1,530,000	0		0
0118317Q1	4.550%	2003	Jun	Serial			1,570,000	1,570,000	0		0
0118317R9	4.650%	2004	Jun	Serial			1,610,000	1,610,000	0		0
0118317S7	4.750%	2005	Jun	Serial			1,660,000	1,660,000	0		0
0118317T5	4.850%	2006	Jun	Serial			1,700,000	0	0		1,700,000
0118317U2	4.950%	2007	Jun	Serial			1,755,000	0	0		1,755,000
0118317V0	5.050%	2008	Jun	Serial			1,810,000	0	0		1,810,000
0118317W8	5.150%	2009	Jun	Serial			1,865,000	0	0		1,865,000
0118317X6	5.800%	2010	Jun	Sinker			310,000	0	0		310,000
0118317Y4	5.750%	2010	Jun	Sinker			1,645,000	0	0		1,645,000
0118317X6	5.800%	2010	Dec	Sinker			320,000	0	0		320,000
0118317Y4	5.750%	2010	Dec	Sinker			1,670,000	0	0		1,670,000
0118317X6	5.800%	2011	Jun	Sinker			320,000	0	0		320,000
0118317Y4	5.750%	2011	Jun	Sinker			1,695,000	0	0		1,695,000
0118317X6	5.800%	2011	Dec	Sinker			325,000	0	0		325,000
0118317Y4	5.750%	2011	Dec	Sinker			1,715,000	0	0		1,715,000
0118317X6	5.800%	2012	Jun	Sinker			330,000	0	0		330,000
0118317Y4	5.750%	2012	Jun	Sinker			1,740,000	0	0		1,740,000
0118317X6	5.800%	2012	Dec	Sinker			335,000	0	0		335,000
0118317Y4	5.750%	2012	Dec	Sinker			1,770,000	0	0		1,770,000
0118317X6	5.800%	2013	Jun	Sinker			340,000	0	0		340,000
0118317Y4	5.750%	2013	Jun	Sinker			1,790,000	0	0		1,790,000
0118317X6	5.800%	2013	Dec	Sinker			345,000	0	0		345,000
0118317Y4	5.750%	2013	Dec	Sinker			1,810,000	0	0		1,810,000
0118317X6	5.800%	2014	Jun	Sinker			350,000	0	0		350,000
0118317Y4	5.750%	2014	Jun	Sinker			1,840,000	0	0		1,840,000
0118317Y4	5.750%	2014	Dec	Sinker			1,870,000	0	0		1,870,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds												
GM99A General Mortgage Revenue Bonds, 1999 Series A					Exempt	Fund: 647	Yield: 6.048%	Delivery: 9/28/1999	Dated: 9/1/1999	S and P AAA	Moody's Aaa	Fitch AAA
0118317X6	5.800%	2014	Dec	Sinker			355,000	0		0		355,000
0118317X6	5.800%	2015	Jun	Sinker			360,000	0		0		360,000
0118317Y4	5.750%	2015	Jun	Sinker			1,890,000	0		0		1,890,000
0118317X6	5.800%	2015	Dec	Sinker			365,000	0		0		365,000
0118317Y4	5.750%	2015	Dec	Sinker			1,920,000	0		0		1,920,000
0118317X6	5.800%	2016	Jun	Sinker			370,000	0		0		370,000
0118317Y4	5.750%	2016	Jun	Sinker			1,945,000	0		0		1,945,000
0118317X6	5.800%	2016	Dec	Sinker			375,000	0		0		375,000
0118317Y4	5.750%	2016	Dec	Sinker			1,970,000	0		0		1,970,000
0118317X6	5.800%	2017	Jun	Sinker			380,000	0		0		380,000
0118317Y4	5.750%	2017	Jun	Sinker			2,000,000	0		0		2,000,000
0118317Y4	5.750%	2017	Dec	Sinker			2,030,000	0		0		2,030,000
0118317X6	5.800%	2017	Dec	Sinker			385,000	0		0		385,000
0118317Y4	5.750%	2018	Jun	Sinker			2,055,000	0		0		2,055,000
0118317X6	5.800%	2018	Jun	Sinker			390,000	0		0		390,000
0118317Y4	5.750%	2018	Dec	Sinker			2,085,000	0		0		2,085,000
0118317X6	5.800%	2018	Dec	Term			400,000	0		0		400,000
0118317Y4	5.750%	2019	Jun	Term			2,515,000	0		0		2,515,000
0118317Z1	5.900%	2019	Dec	Sinker			45,000	0		0		45,000
0118318A5	5.900%	2019	Dec	Sinker			2,505,000	0		0		2,505,000
0118318A5	5.900%	2020	Jun	Sinker			2,545,000	0		0		2,545,000
0118317Z1	5.900%	2020	Jun	Sinker			45,000	0		0		45,000
0118317Z1	5.900%	2020	Dec	Sinker			45,000	0		0		45,000
0118318A5	5.900%	2020	Dec	Sinker			2,580,000	0		0		2,580,000
0118317Z1	5.900%	2021	Jun	Sinker			50,000	0		0		50,000
0118318A5	5.900%	2021	Jun	Sinker			2,615,000	0		0		2,615,000
0118317Z1	5.900%	2021	Dec	Sinker			50,000	0		0		50,000
0118318A5	5.900%	2021	Dec	Sinker			2,655,000	0		0		2,655,000
0118317Z1	5.900%	2022	Jun	Sinker			50,000	0		0		50,000
0118318A5	5.900%	2022	Jun	Sinker			2,690,000	0		0		2,690,000
0118317Z1	5.900%	2022	Dec	Sinker			50,000	0		0		50,000
0118318A5	5.900%	2022	Dec	Sinker			2,735,000	0		0		2,735,000
0118318A5	5.900%	2023	Jun	Sinker			2,770,000	0		0		2,770,000
0118317Z1	5.900%	2023	Jun	Sinker			50,000	0		0		50,000
0118318A5	5.900%	2023	Dec	Sinker			2,815,000	0		0		2,815,000
0118317Z1	5.900%	2023	Dec	Sinker			50,000	0		0		50,000
0118318A5	5.900%	2024	Jun	Sinker			2,855,000	0		0		2,855,000
0118317Z1	5.900%	2024	Jun	Sinker			50,000	0		0		50,000
0118318A5	5.900%	2024	Dec	Sinker			2,890,000	0		0		2,890,000
0118317Z1	5.900%	2024	Dec	Sinker			55,000	0		0		55,000
0118317Z1	5.900%	2025	Jun	Sinker			55,000	0		0		55,000
0118318A5	5.900%	2025	Jun	Sinker			2,935,000	0		0		2,935,000
0118317Z1	5.900%	2025	Dec	Sinker			55,000	0		0		55,000
0118318A5	5.900%	2025	Dec	Sinker			2,980,000	0		0		2,980,000
0118317Z1	5.900%	2026	Jun	Sinker			55,000	0		0		55,000
0118318A5	5.900%	2026	Jun	Sinker			3,020,000	0		0		3,020,000
0118317Z1	5.900%	2026	Dec	Sinker			55,000	0		0		55,000
0118318A5	5.900%	2026	Dec	Sinker			3,065,000	0		0		3,065,000
0118318A5	5.900%	2027	Jun	Sinker			3,115,000	0		0		3,115,000
0118317Z1	5.900%	2027	Jun	Sinker			55,000	0		0		55,000
0118317Z1	5.900%	2027	Dec	Sinker			55,000	0		0		55,000
0118318A5	5.900%	2027	Dec	Sinker			3,155,000	0		0		3,155,000
0118317Z1	5.900%	2028	Jun	Sinker			60,000	0		0		60,000
0118318A5	5.900%	2028	Jun	Sinker			3,200,000	0		0		3,200,000
0118317Z1	5.900%	2028	Dec	Term			60,000	0		0		60,000
0118318A5	5.900%	2028	Dec	Sinker			3,250,000	0		0		3,250,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds									S and P	Moodys	Fitch
GM99A General Mortgage Revenue Bonds, 1999 Series A				Exempt	Fund: 647	Yield: 6.048%	Delivery: 9/28/1999	Dated: 9/1/1999	AAA	Aaa	AAA
0118318A5	5.900%	2029	Jun	Term			3,355,000	0	0		3,355,000
0118318B3	6.050%	2035	Jun	Term			44,315,000	0	44,315,000		0
0118318C1	6.050%	2035	Dec	Sinker			4,060,000	0	90,000		3,970,000
0118318C1	6.050%	2036	Jun	Sinker			4,115,000	0	90,000		4,025,000
0118318C1	6.050%	2036	Dec	Sinker			4,180,000	0	95,000		4,085,000
0118318C1	6.050%	2037	Jun	Sinker			4,240,000	0	95,000		4,145,000
0118318C1	6.050%	2037	Dec	Sinker			4,300,000	0	95,000		4,205,000
0118318C1	6.050%	2038	Jun	Sinker			4,365,000	0	95,000		4,270,000
0118318C1	6.050%	2038	Dec	Sinker			4,430,000	0	100,000		4,330,000
0118318C1	6.050%	2039	Jun	Term			4,495,000	0	95,000		4,400,000
0118318D9	6.000%	2039	Dec	Sinker			4,675,000	0	0		4,675,000
0118318D9	6.000%	2040	Jun	Sinker			4,750,000	0	0		4,750,000
0118318D9	6.000%	2040	Dec	Sinker			4,820,000	0	0		4,820,000
0118318D9	6.000%	2041	Jun	Sinker			4,890,000	0	0		4,890,000
0118318D9	6.000%	2041	Dec	Sinker			4,965,000	0	0		4,965,000
0118318D9	6.000%	2042	Jun	Sinker			5,035,000	0	0		5,035,000
0118318D9	6.000%	2042	Dec	Sinker			5,120,000	0	0		5,120,000
0118318D9	6.000%	2043	Jun	Sinker			5,190,000	0	0		5,190,000
0118318D9	6.000%	2043	Dec	Sinker			5,270,000	0	0		5,270,000
0118318D9	6.000%	2044	Jun	Sinker			5,350,000	0	0		5,350,000
0118318D9	6.000%	2044	Dec	Sinker			5,430,000	0	0		5,430,000
0118318D9	6.000%	2045	Jun	Sinker			5,510,000	0	0		5,510,000
0118318D9	6.000%	2045	Dec	Sinker			5,595,000	0	0		5,595,000
0118318D9	6.000%	2046	Jun	Sinker			5,675,000	0	0		5,675,000
0118318D9	6.000%	2046	Dec	Sinker			5,760,000	0	0		5,760,000
0118318D9	6.000%	2047	Jun	Sinker			5,850,000	0	0		5,850,000
0118318D9	6.000%	2047	Dec	Sinker			5,940,000	0	0		5,940,000
0118318D9	6.000%	2048	Jun	Sinker			6,020,000	0	0		6,020,000
0118318D9	6.000%	2048	Dec	Sinker			6,120,000	0	0		6,120,000
0118318D9	6.000%	2049	Jun	Term			6,205,000	0	0		6,205,000
					GM99A Total		\$302,700,000	\$7,870,000	\$45,070,000	\$249,760,000	
GM02A General Mortgage Revenue Bonds, 2002 Series A				Exempt	Fund: 649	Yield: 4.798%	Delivery: 10/15/2002	Dated: 10/1/2002	AAA	Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial			1,175,000	0	0		1,175,000
011832TH5	3.450%	2010	Dec	Serial			1,195,000	0	0		1,195,000
011832TJ1	3.600%	2011	Jun	Serial			1,215,000	0	0		1,215,000
011832TK8	4.875%	2011	Dec	Serial			1,235,000	0	0		1,235,000
011832TL6	3.700%	2012	Jun	Serial			1,265,000	0	0		1,265,000
011832TM4	4.875%	2012	Dec	Serial			1,290,000	0	0		1,290,000
011832TN2	3.750%	2013	Jun	Serial			1,320,000	0	0		1,320,000
011832TP7	3.750%	2013	Dec	Serial			1,345,000	0	0		1,345,000
011832TQ5	3.875%	2014	Jun	Serial			1,370,000	0	0		1,370,000
011832TR3	3.875%	2014	Dec	Serial			1,395,000	0	0		1,395,000
011832TS1	4.000%	2015	Jun	Serial			1,425,000	0	0		1,425,000
011832TT9	4.000%	2015	Dec	Serial			1,455,000	0	0		1,455,000
011832TU6	4.250%	2016	Jun	Serial			1,480,000	0	0		1,480,000
011832TV4	4.375%	2016	Dec	Sinker			1,515,000	0	0		1,515,000
011832TV4	4.375%	2017	Jun	Sinker			1,545,000	0	0		1,545,000
011832TV4	4.375%	2017	Dec	Term			1,580,000	0	0		1,580,000
011832TW2	4.700%	2018	Jun	Sinker			1,615,000	0	0		1,615,000
011832TW2	4.700%	2018	Dec	Sinker			1,650,000	0	0		1,650,000
011832TW2	4.700%	2019	Jun	Sinker			1,690,000	0	0		1,690,000
011832TW2	4.700%	2019	Dec	Sinker			1,730,000	0	0		1,730,000
011832TW2	4.700%	2020	Jun	Sinker			1,770,000	0	0		1,770,000
011832TW2	4.700%	2020	Dec	Sinker			1,815,000	0	0		1,815,000
011832TW2	4.700%	2021	Jun	Sinker			1,855,000	0	0		1,855,000
011832TW2	4.700%	2021	Dec	Sinker			1,900,000	0	0		1,900,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds												
GM02A General Mortgage Revenue Bonds, 2002 Series A					Exempt	Fund: 649	Yield: 4.798%	Delivery: 10/15/2002	Dated: 10/1/2002	S and P AAA	Moody's Aaa	Fitch AAA
011832TW2	4.700%	2022	Jun	Sinker			1,945,000	0		0		1,945,000
011832TW2	4.700%	2022	Dec	Term			1,990,000	0		0		1,990,000
011832UA8	4.750%	2023	Jun	Sinker			2,035,000	0		0		2,035,000
011832UA8	4.750%	2023	Dec	Term			2,085,000	0		0		2,085,000
011832UB6	4.750%	2024	Jun	Sinker			2,135,000	0		0		2,135,000
011832UB6	4.750%	2024	Dec	Sinker			2,185,000	0		0		2,185,000
011832UB6	4.750%	2025	Jun	Sinker			2,235,000	0		0		2,235,000
011832UB6	4.750%	2025	Dec	Sinker			2,290,000	0		0		2,290,000
011832UB6	4.750%	2026	Jun	Sinker			2,345,000	0		0		2,345,000
011832UB6	4.750%	2026	Dec	Sinker			2,400,000	0		0		2,400,000
011832UB6	4.750%	2027	Jun	Sinker			2,455,000	0		0		2,455,000
011832UB6	4.750%	2027	Dec	Sinker			1,950,000	0		0		1,950,000
011832TX0	4.800%	2027	Dec	Serial			565,000	0		0		565,000
011832UB6	4.750%	2028	Jun	Sinker			2,575,000	0		0		2,575,000
011832UB6	4.750%	2028	Dec	Sinker			2,635,000	0		0		2,635,000
011832UB6	4.750%	2029	Jun	Sinker			2,700,000	0		0		2,700,000
011832UB6	4.750%	2029	Dec	Term			2,765,000	0		0		2,765,000
011832UC4	5.000%	2030	Jun	Sinker			2,720,000	0		0		2,720,000
011832UC4	5.000%	2030	Dec	Sinker			2,790,000	0		0		2,790,000
011832UC4	5.000%	2031	Jun	Sinker			2,865,000	0		0		2,865,000
011832UC4	5.000%	2031	Dec	Sinker			2,940,000	0		0		2,940,000
011832UC4	5.000%	2032	Jun	Sinker			3,015,000	0		0		3,015,000
011832UC4	5.000%	2032	Dec	Sinker			2,250,000	0		0		2,250,000
011832TY8	4.850%	2032	Dec	Serial			840,000	0		0		840,000
011832UC4	5.000%	2033	Jun	Sinker			3,170,000	0		0		3,170,000
011832UC4	5.000%	2033	Dec	Term			3,250,000	0		0		3,250,000
011832UD2	5.000%	2034	Jun	Sinker			3,275,000	0		0		3,275,000
011832TZ5	4.950%	2034	Jun	Sinker			245,000	0		0		245,000
011832UD2	5.000%	2034	Dec	Sinker			3,355,000	0		0		3,355,000
011832TZ5	4.950%	2034	Dec	Sinker			250,000	0		0		250,000
011832UD2	5.000%	2035	Jun	Sinker			3,430,000	0		0		3,430,000
011832TZ5	4.950%	2035	Jun	Sinker			260,000	0		0		260,000
011832TZ5	4.950%	2035	Dec	Sinker			265,000	0		0		265,000
011832UD2	5.000%	2035	Dec	Sinker			3,520,000	0		0		3,520,000
011832TZ5	4.950%	2036	Jun	Sinker			275,000	0		0		275,000
011832UD2	5.000%	2036	Jun	Sinker			3,605,000	0		0		3,605,000
011832TZ5	4.950%	2036	Dec	Sinker			280,000	0		0		280,000
011832UD2	5.000%	2036	Dec	Sinker			3,695,000	0		0		3,695,000
011832UD2	5.000%	2037	Jun	Sinker			3,790,000	0		0		3,790,000
011832TZ5	4.950%	2037	Jun	Sinker			285,000	0		0		285,000
011832TZ5	4.950%	2037	Dec	Sinker			290,000	0		0		290,000
011832UD2	5.000%	2037	Dec	Sinker			3,880,000	0		0		3,880,000
011832TZ5	4.950%	2038	Jun	Sinker			300,000	0		0		300,000
011832UD2	5.000%	2038	Jun	Sinker			3,975,000	0		0		3,975,000
011832TZ5	4.950%	2038	Dec	Sinker			310,000	0		0		310,000
011832UD2	5.000%	2038	Dec	Sinker			4,070,000	0		0		4,070,000
011832TZ5	4.950%	2039	Jun	Sinker			315,000	0		0		315,000
011832UD2	5.000%	2039	Jun	Sinker			4,170,000	0		0		4,170,000
011832TZ5	4.950%	2039	Dec	Sinker			320,000	0		0		320,000
011832UD2	5.000%	2039	Dec	Term			4,275,000	0		0		4,275,000
011832TZ5	4.950%	2040	Jun	Term			4,605,000	0		0		4,605,000
GM02A Total							\$150,000,000	\$0	\$0	\$150,000,000		
General Mortgage Revenue Bonds Total							\$887,610,874	\$26,900,000	\$219,100,000	\$641,610,874		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
GP97A Governmental Purpose Bonds, 1997 Series A				Exempt	Fund: 646	Yield: VRDO	Delivery: 12/3/1997	Dated: 12/3/1997	AA-/A-1+	Aa+/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	9,700,000		23,300,000
						GP97A Total	\$33,000,000	\$0	\$9,700,000		\$23,300,000
GP01A Governmental Purpose Bonds, 2001 Series A				Exempt	Fund: 648	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MW9		2001	Dec	Sinker		SWAP	500,000	500,000	0		0
011832MW9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0
011832MW9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0
011832MW9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0
011832MW9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0
011832MW9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
011832MW9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
011832MW9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
011832MW9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0
011832MW9		2006	Jun	Sinker		SWAP	825,000	0	0		825,000
011832MW9		2006	Dec	Sinker		SWAP	845,000	0	0		845,000
011832MW9		2007	Jun	Sinker		SWAP	860,000	0	0		860,000
011832MW9		2007	Dec	Sinker		SWAP	880,000	0	0		880,000
011832MW9		2008	Jun	Sinker		SWAP	895,000	0	0		895,000
011832MW9		2008	Dec	Sinker		SWAP	920,000	0	0		920,000
011832MW9		2009	Jun	Sinker		SWAP	930,000	0	0		930,000
011832MW9		2009	Dec	Sinker		SWAP	950,000	0	0		950,000
011832MW9		2010	Jun	Sinker		SWAP	960,000	0	0		960,000
011832MW9		2010	Dec	Sinker		SWAP	995,000	0	0		995,000
011832MW9		2011	Jun	Sinker		SWAP	1,010,000	0	0		1,010,000
011832MW9		2011	Dec	Sinker		SWAP	1,030,000	0	0		1,030,000
011832MW9		2012	Jun	Sinker		SWAP	1,050,000	0	0		1,050,000
011832MW9		2012	Dec	Sinker		SWAP	1,070,000	0	0		1,070,000
011832MW9		2013	Jun	Sinker		SWAP	1,090,000	0	0		1,090,000
011832MW9		2013	Dec	Sinker		SWAP	1,115,000	0	0		1,115,000
011832MW9		2014	Jun	Sinker		SWAP	1,135,000	0	0		1,135,000
011832MW9		2014	Dec	Sinker		SWAP	1,160,000	0	0		1,160,000
011832MW9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000
011832MW9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
011832MW9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
011832MW9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
011832MW9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
011832MW9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
011832MW9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
011832MW9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
011832MW9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
011832MW9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
011832MW9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
011832MW9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
011832MW9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
011832MW9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
011832MW9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
011832MW9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
011832MW9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
011832MW9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
011832MW9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
011832MW9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
011832MW9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
011832MW9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
011832MW9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
011832MW9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
011832MW9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
011832MW9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Fund: 648	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	S and P AAA/A-1+	Moody's Aaa/VMIG-1	Fitch AAA/F-1+
	011832MW9	2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000	
	011832MW9	2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000	
	011832MW9	2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000	
	011832MW9	2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000	
	011832MW9	2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000	
	011832MW9	2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000	
	GP01A Total						\$76,580,000	\$6,565,000	\$0	\$70,015,000	
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Fund: 648	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
	011832MY5	2001	Dec	Sinker		SWAP	620,000	620,000	0	0	
	011832MY5	2002	Jun	Sinker		SWAP	855,000	855,000	0	0	
	011832MY5	2002	Dec	Sinker		SWAP	885,000	885,000	0	0	
	011832MY5	2003	Jun	Sinker		SWAP	900,000	900,000	0	0	
	011832MY5	2003	Dec	Sinker		SWAP	910,000	910,000	0	0	
	011832MY5	2004	Jun	Sinker		SWAP	935,000	935,000	0	0	
	011832MY5	2004	Dec	Sinker		SWAP	955,000	955,000	0	0	
	011832MY5	2005	Jun	Sinker		SWAP	975,000	975,000	0	0	
	011832MY5	2005	Dec	Sinker		SWAP	990,000	990,000	0	0	
	011832MY5	2006	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000	
	011832MY5	2006	Dec	Sinker		SWAP	1,035,000	0	0	1,035,000	
	011832MY5	2007	Jun	Sinker		SWAP	1,055,000	0	0	1,055,000	
	011832MY5	2007	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000	
	011832MY5	2008	Jun	Sinker		SWAP	1,095,000	0	0	1,095,000	
	011832MY5	2008	Dec	Sinker		SWAP	1,120,000	0	0	1,120,000	
	011832MY5	2009	Jun	Sinker		SWAP	1,140,000	0	0	1,140,000	
	011832MY5	2009	Dec	Sinker		SWAP	1,165,000	0	0	1,165,000	
	011832MY5	2010	Jun	Sinker		SWAP	1,175,000	0	0	1,175,000	
	011832MY5	2010	Dec	Sinker		SWAP	1,210,000	0	0	1,210,000	
	011832MY5	2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000	
	011832MY5	2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000	
	011832MY5	2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000	
	011832MY5	2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000	
	011832MY5	2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000	
	011832MY5	2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000	
	011832MY5	2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000	
	011832MY5	2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000	
	011832MY5	2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000	
	011832MY5	2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000	
	011832MY5	2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000	
	011832MY5	2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000	
	011832MY5	2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000	
	011832MY5	2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000	
	011832MY5	2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000	
	011832MY5	2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000	
	011832MY5	2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000	
	011832MY5	2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000	
	011832MY5	2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000	
	011832MY5	2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000	
	011832MY5	2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000	
	011832MY5	2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000	
	011832MY5	2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000	
	011832MY5	2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000	
	011832MY5	2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000	
	011832MY5	2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000	
	011832MY5	2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000	
	011832MY5	2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000	
	011832MY5	2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds									<u>S and P</u>	<u>Moody's</u>	<u>Fitch</u>
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Fund: 648	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
	011832MY5	2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
	011832MY5	2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
	011832MY5	2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
	011832MY5	2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
	011832MY5	2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
	011832MY5	2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
	011832MY5	2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
	011832MY5	2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
	011832MY5	2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
	011832MY5	2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
	011832MY5	2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
	GP01B Total						\$93,590,000	\$8,025,000	\$0		\$85,565,000
GP01C	Governmental Purpose Bonds, 2001 Series C			Taxable	Fund: 648	Yield: N/A	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
	011832MZ2	2001	Dec	Sinker		VRDO	110,000	110,000	0		0
	011832MZ2	2002	Jun	Sinker		VRDO	245,000	245,000	0		0
	011832MZ2	2002	Dec	Sinker		VRDO	215,000	215,000	0		0
	011832MZ2	2003	Jun	Sinker		VRDO	530,000	530,000	0		0
	011832MZ2	2003	Dec	Sinker		VRDO	550,000	550,000	0		0
	011832MZ2	2004	Jun	Sinker		VRDO	570,000	570,000	0		0
	011832MZ2	2004	Dec	Sinker		VRDO	590,000	590,000	0		0
	011832MZ2	2005	Jun	Sinker		VRDO	610,000	610,000	0		0
	011832MZ2	2005	Dec	Sinker		VRDO	630,000	630,000	0		0
	011832MZ2	2006	Jun	Sinker		VRDO	655,000	0	125,000		530,000
	011832MZ2	2006	Dec	Sinker		VRDO	680,000	0	130,000		550,000
	011832MZ2	2007	Jun	Sinker		VRDO	700,000	0	130,000		570,000
	011832MZ2	2007	Dec	Sinker		VRDO	730,000	0	135,000		595,000
	011832MZ2	2008	Jun	Sinker		VRDO	750,000	0	135,000		615,000
	011832MZ2	2008	Dec	Sinker		VRDO	780,000	0	140,000		640,000
	011832MZ2	2009	Jun	Sinker		VRDO	810,000	0	145,000		665,000
	011832MZ2	2009	Dec	Sinker		VRDO	835,000	0	150,000		685,000
	011832MZ2	2010	Jun	Sinker		VRDO	865,000	0	155,000		710,000
	011832MZ2	2010	Dec	Sinker		VRDO	895,000	0	160,000		735,000
	011832MZ2	2011	Jun	Sinker		VRDO	925,000	0	165,000		760,000
	011832MZ2	2011	Dec	Sinker		VRDO	960,000	0	175,000		785,000
	011832MZ2	2012	Jun	Sinker		VRDO	995,000	0	180,000		815,000
	011832MZ2	2012	Dec	Sinker		VRDO	1,030,000	0	185,000		845,000
	011832MZ2	2013	Jun	Sinker		VRDO	1,065,000	0	195,000		870,000
	011832MZ2	2013	Dec	Sinker		VRDO	1,105,000	0	200,000		905,000
	011832MZ2	2014	Jun	Sinker		VRDO	1,140,000	0	205,000		935,000
	011832MZ2	2014	Dec	Sinker		VRDO	1,185,000	0	215,000		970,000
	011832MZ2	2015	Jun	Sinker		VRDO	1,225,000	0	220,000		1,005,000
	011832MZ2	2015	Dec	Sinker		VRDO	1,270,000	0	230,000		1,040,000
	011832MZ2	2016	Jun	Sinker		VRDO	1,315,000	0	240,000		1,075,000
	011832MZ2	2016	Dec	Sinker		VRDO	1,340,000	0	240,000		1,100,000
	011832MZ2	2017	Jun	Sinker		VRDO	1,355,000	0	245,000		1,110,000
	011832MZ2	2017	Dec	Sinker		VRDO	1,405,000	0	255,000		1,150,000
	011832MZ2	2018	Jun	Sinker		VRDO	1,450,000	0	260,000		1,190,000
	011832MZ2	2018	Dec	Sinker		VRDO	1,505,000	0	270,000		1,235,000
	011832MZ2	2019	Jun	Sinker		VRDO	1,560,000	0	280,000		1,280,000
	011832MZ2	2019	Dec	Sinker		VRDO	1,615,000	0	290,000		1,325,000
	011832MZ2	2020	Jun	Sinker		VRDO	1,670,000	0	300,000		1,370,000
	011832MZ2	2020	Dec	Sinker		VRDO	1,735,000	0	315,000		1,420,000
	011832MZ2	2021	Jun	Sinker		VRDO	1,790,000	0	325,000		1,465,000
	011832MZ2	2021	Dec	Sinker		VRDO	1,860,000	0	335,000		1,525,000
	011832MZ2	2022	Jun	Sinker		VRDO	1,925,000	0	350,000		1,575,000
	011832MZ2	2022	Dec	Sinker		VRDO	1,990,000	0	360,000		1,630,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01C Governmental Purpose Bonds, 2001 Series C				Taxable	Fund: 648	Yield: N/A	Delivery: 8/2/2001	Dated: 8/2/2001	<i>S and P</i>	<i>Moody's</i> <i>Fitch</i>
									AAA/A-1+	Aaa/VMIG-1 AAA/F-1+
011832MZZ		2023	Jun	Sinker		VRDO	2,065,000	0	375,000	1,690,000
011832MZZ		2023	Dec	Sinker		VRDO	2,135,000	0	385,000	1,750,000
011832MZZ		2024	Jun	Sinker		VRDO	2,215,000	0	400,000	1,815,000
011832MZZ		2024	Dec	Sinker		VRDO	2,290,000	0	415,000	1,875,000
011832MZZ		2025	Jun	Sinker		VRDO	2,375,000	0	430,000	1,945,000
011832MZZ		2025	Dec	Sinker		VRDO	2,460,000	0	445,000	2,015,000
011832MZZ		2026	Jun	Sinker		VRDO	2,550,000	0	460,000	2,090,000
011832MZZ		2026	Dec	Sinker		VRDO	2,635,000	0	475,000	2,160,000
011832MZZ		2027	Jun	Sinker		VRDO	2,735,000	0	495,000	2,240,000
011832MZZ		2027	Dec	Sinker		VRDO	2,830,000	0	510,000	2,320,000
011832MZZ		2028	Jun	Sinker		VRDO	2,930,000	0	530,000	2,400,000
011832MZZ		2028	Dec	Sinker		VRDO	3,035,000	0	550,000	2,485,000
011832MZZ		2029	Jun	Sinker		VRDO	3,135,000	0	565,000	2,570,000
011832MZZ		2029	Dec	Sinker		VRDO	3,245,000	0	585,000	2,660,000
011832MZZ		2030	Jun	Sinker		VRDO	3,345,000	0	605,000	2,740,000
011832MZZ		2030	Dec	Sinker		VRDO	3,440,000	0	620,000	2,820,000
011832MZZ		2031	Jun	Sinker		VRDO	3,500,000	0	635,000	2,865,000
011832MZZ		2031	Dec	Sinker		VRDO	3,155,000	0	570,000	2,585,000
011832MZZ		2032	Jun	Sinker		VRDO	2,300,000	0	415,000	1,885,000
011832MZZ		2032	Dec	Term		VRDO	2,460,000	0	445,000	2,015,000
GP01C Total							\$100,000,000	\$4,050,000	\$17,350,000	\$78,600,000
GP01D Governmental Purpose Bonds, 2001 Series D				Taxable	Fund: 648	Yield: N/A	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1 AAA/F-1+
011832MX7		2001	Dec	Sinker		VRDO	115,000	115,000	0	0
011832MX7		2002	Jun	Sinker		VRDO	240,000	240,000	0	0
011832MX7		2002	Dec	Sinker		VRDO	220,000	220,000	0	0
011832MX7		2003	Jun	Sinker		VRDO	530,000	530,000	0	0
011832MX7		2003	Dec	Sinker		VRDO	550,000	355,000	195,000	0
011832MX7		2004	Jun	Sinker		VRDO	565,000	365,000	200,000	0
011832MX7		2004	Dec	Sinker		VRDO	590,000	380,000	210,000	0
011832MX7		2005	Jun	Sinker		VRDO	610,000	390,000	220,000	0
011832MX7		2005	Dec	Sinker		VRDO	635,000	410,000	225,000	0
011832MX7		2006	Jun	Sinker		VRDO	655,000	0	315,000	340,000
011832MX7		2006	Dec	Sinker		VRDO	675,000	0	325,000	350,000
011832MX7		2007	Jun	Sinker		VRDO	705,000	0	330,000	375,000
011832MX7		2007	Dec	Sinker		VRDO	725,000	0	345,000	380,000
011832MX7		2008	Jun	Sinker		VRDO	755,000	0	360,000	395,000
011832MX7		2008	Dec	Sinker		VRDO	780,000	0	370,000	410,000
011832MX7		2009	Jun	Sinker		VRDO	805,000	0	385,000	420,000
011832MX7		2009	Dec	Sinker		VRDO	835,000	0	395,000	440,000
011832MX7		2010	Jun	Sinker		VRDO	865,000	0	410,000	455,000
011832MX7		2010	Dec	Sinker		VRDO	895,000	0	425,000	470,000
011832MX7		2011	Jun	Sinker		VRDO	930,000	0	440,000	490,000
011832MX7		2011	Dec	Sinker		VRDO	960,000	0	455,000	505,000
011832MX7		2012	Jun	Sinker		VRDO	995,000	0	470,000	525,000
011832MX7		2012	Dec	Sinker		VRDO	1,030,000	0	490,000	540,000
011832MX7		2013	Jun	Sinker		VRDO	1,065,000	0	505,000	560,000
011832MX7		2013	Dec	Sinker		VRDO	1,100,000	0	520,000	580,000
011832MX7		2014	Jun	Sinker		VRDO	1,145,000	0	545,000	600,000
011832MX7		2014	Dec	Sinker		VRDO	1,180,000	0	555,000	625,000
011832MX7		2015	Jun	Sinker		VRDO	1,225,000	0	580,000	645,000
011832MX7		2015	Dec	Sinker		VRDO	1,270,000	0	600,000	670,000
011832MX7		2016	Jun	Sinker		VRDO	1,315,000	0	625,000	690,000
011832MX7		2016	Dec	Sinker		VRDO	1,345,000	0	635,000	710,000
011832MX7		2017	Jun	Sinker		VRDO	1,355,000	0	640,000	715,000
011832MX7		2017	Dec	Sinker		VRDO	1,400,000	0	665,000	735,000
011832MX7		2018	Jun	Sinker		VRDO	1,455,000	0	690,000	765,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01D	Governmental Purpose Bonds, 2001 Series D				Taxable	Fund: 648	Yield: N/A	Delivery: 8/2/2001	Dated: 8/2/2001	<u>S and P</u> AAA/A-1+ <u>Moodys</u> Aaa/VMIG-1 <u>Fitch</u> AAA/F-1+
	011832MX7		2018	Dec	Sinker	VRDO	1,505,000	0	715,000	790,000
	011832MX7		2019	Jun	Sinker	VRDO	1,555,000	0	735,000	820,000
	011832MX7		2019	Dec	Sinker	VRDO	1,615,000	0	765,000	850,000
	011832MX7		2020	Jun	Sinker	VRDO	1,675,000	0	795,000	880,000
	011832MX7		2020	Dec	Sinker	VRDO	1,730,000	0	820,000	910,000
	011832MX7		2021	Jun	Sinker	VRDO	1,795,000	0	850,000	945,000
	011832MX7		2021	Dec	Sinker	VRDO	1,855,000	0	880,000	975,000
	011832MX7		2022	Jun	Sinker	VRDO	1,925,000	0	915,000	1,010,000
	011832MX7		2022	Dec	Sinker	VRDO	1,995,000	0	945,000	1,050,000
	011832MX7		2023	Jun	Sinker	VRDO	2,060,000	0	975,000	1,085,000
	011832MX7		2023	Dec	Sinker	VRDO	2,140,000	0	1,015,000	1,125,000
	011832MX7		2024	Jun	Sinker	VRDO	2,210,000	0	1,045,000	1,165,000
	011832MX7		2024	Dec	Sinker	VRDO	2,295,000	0	1,085,000	1,210,000
	011832MX7		2025	Jun	Sinker	VRDO	2,375,000	0	1,125,000	1,250,000
	011832MX7		2025	Dec	Sinker	VRDO	2,460,000	0	1,165,000	1,295,000
	011832MX7		2026	Jun	Sinker	VRDO	2,545,000	0	1,205,000	1,340,000
	011832MX7		2026	Dec	Sinker	VRDO	2,640,000	0	1,250,000	1,390,000
	011832MX7		2027	Jun	Sinker	VRDO	2,730,000	0	1,290,000	1,440,000
	011832MX7		2027	Dec	Sinker	VRDO	2,830,000	0	1,340,000	1,490,000
	011832MX7		2028	Jun	Sinker	VRDO	2,935,000	0	1,390,000	1,545,000
	011832MX7		2028	Dec	Sinker	VRDO	3,030,000	0	1,435,000	1,595,000
	011832MX7		2029	Jun	Sinker	VRDO	3,140,000	0	1,485,000	1,655,000
	011832MX7		2029	Dec	Sinker	VRDO	3,240,000	0	1,535,000	1,705,000
	011832MX7		2030	Jun	Sinker	VRDO	3,350,000	0	1,585,000	1,765,000
	011832MX7		2030	Dec	Sinker	VRDO	3,435,000	0	1,625,000	1,810,000
	011832MX7		2031	Jun	Sinker	VRDO	3,505,000	0	1,660,000	1,845,000
	011832MX7		2031	Dec	Sinker	VRDO	3,150,000	0	1,485,000	1,665,000
	011832MX7		2032	Jun	Sinker	VRDO	2,300,000	0	1,085,000	1,215,000
	011832MX7		2032	Dec	Term	VRDO	2,460,000	0	1,160,000	1,300,000
GP01D Total							\$100,000,000	\$3,005,000	\$46,485,000	\$50,510,000
Governmental Purpose Bonds Total							\$403,170,000	\$21,645,000	\$73,535,000	\$307,990,000
State Capital Project Bonds										
SC01A	State Capital Project Bonds, 2001 Series A				Exempt	Fund: 692	Yield: 3.980%	Delivery: 2/8/2001	Dated: 2/1/2001	<u>S and P</u> AA- <u>Moodys</u> Aa2 <u>Fitch</u> AA+
A1	011832MB5	4.000%	2001	Dec	Serial		290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial		1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial		4,290,000	4,290,000	0	0
A1	011832ME9	4.750%	2003	Jun	Serial		1,310,000	1,310,000	0	0
A2	011832MP4	3.800%	2003	Jun	Serial		3,020,000	3,020,000	0	0
A1	011832MF6	4.750%	2003	Dec	Serial		4,500,000	4,500,000	0	0
A1	011832MG4	5.000%	2004	Jun	Serial		2,055,000	2,055,000	0	0
A2	011832MQ2	3.850%	2004	Jun	Serial		2,430,000	2,430,000	0	0
A1	011832MH2	5.000%	2004	Dec	Serial		5,000,000	5,000,000	0	0
A1	011832MJ8	5.250%	2005	Jun	Serial		3,050,000	3,050,000	0	0
A2	011832MR0	3.900%	2005	Jun	Serial		1,385,000	1,385,000	0	0
A1	011832MK5	5.000%	2005	Dec	Serial		13,240,000	13,240,000	0	0
A1	011832ML3	5.000%	2006	Jun	Serial		13,450,000	0	0	13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial		5,000,000	0	0	5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial		2,585,000	0	0	2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial		7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial		4,000,000	0	0	4,000,000
SC01A Total							\$74,535,000	\$41,585,000	\$0	\$32,950,000
SC02A	State Capital Project Bonds, 2002 Series A				Exempt	Fund: 693	Yield: VRDO	Delivery: 12/5/2002	Dated: 12/5/2002	<u>S and P</u> AAA <u>Moodys</u> Aaa <u>Fitch</u> AAA
	011832UK6	3.000%	2003	Jul	Serial		3,040,000	3,040,000	0	0
	011832UL4	3.000%	2004	Jul	Serial		1,195,000	1,195,000	0	0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>	
SC02A	State Capital Project Bonds, 2002 Series A				Exempt	Fund: 693	Yield: VRDO	Delivery: 12/5/2002	Dated: 12/5/2002	AAA	Aaa	AAA
	011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0		0
	011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0		0
	011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0		0
	011832UQ3	3.000%	2006	Jul	Serial			1,100,000	0	0		1,100,000
	011832UR1	5.000%	2006	Jul	Serial			2,365,000	0	0		2,365,000
	011832US9	3.000%	2007	Jul	Serial			500,000	0	0		500,000
	011832UT7	4.000%	2007	Jul	Serial			3,115,000	0	0		3,115,000
	011832UU4	3.000%	2008	Jul	Serial			610,000	0	0		610,000
	011832UV2	5.000%	2008	Jul	Serial			3,155,000	0	0		3,155,000
	011832UW0	3.125%	2009	Jul	Serial			180,000	0	0		180,000
	011832UX8	5.000%	2009	Jul	Serial			3,770,000	0	0		3,770,000
	011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0	0		4,005,000
	011832UY6	3.400%	2010	Jul	Serial			140,000	0	0		140,000
	011832VA7	3.500%	2011	Jul	Serial			385,000	0	0		385,000
	011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0		3,995,000
						SC02A Total		\$32,905,000	\$9,585,000	\$0		\$23,320,000
SC02B	State Capital Project Bonds, 2002 Series B				Exempt	Fund: 693	Yield: VRDO	Delivery: 12/5/2002	Dated: 12/5/2002	AAA	Aaa	AAA
	011832UH3		2023	Jan	Sinker			SWAP	3,530,000	0		3,530,000
	011832UH3		2023	Jul	Sinker			SWAP	3,600,000	0		3,600,000
	011832UH3		2024	Jan	Sinker			SWAP	3,675,000	0		3,675,000
	011832UH3		2024	Jul	Term			SWAP	3,750,000	0		3,750,000
						SC02B Total		\$14,555,000	\$0	\$0		\$14,555,000
SC02C	State Capital Project Bonds, 2002 Series C				Exempt	Fund: 693	Yield: VRDO	Delivery: 12/5/2002	Dated: 12/5/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
	011832UJ9		2012	Jul	Sinker			SWAP	2,295,000	0		2,295,000
	011832UJ9		2013	Jan	Sinker			SWAP	2,345,000	0		2,345,000
	011832UJ9		2013	Jul	Sinker			SWAP	2,400,000	0		2,400,000
	011832UJ9		2014	Jan	Sinker			SWAP	2,450,000	0		2,450,000
	011832UJ9		2014	Jul	Sinker			SWAP	2,505,000	0		2,505,000
	011832UJ9		2015	Jan	Sinker			SWAP	2,555,000	0		2,555,000
	011832UJ9		2015	Jul	Sinker			SWAP	2,610,000	0		2,610,000
	011832UJ9		2016	Jan	Sinker			SWAP	2,670,000	0		2,670,000
	011832UJ9		2016	Jul	Sinker			SWAP	2,725,000	0		2,725,000
	011832UJ9		2017	Jan	Sinker			SWAP	2,785,000	0		2,785,000
	011832UJ9		2017	Jul	Sinker			SWAP	2,845,000	0		2,845,000
	011832UJ9		2018	Jan	Sinker			SWAP	2,905,000	0		2,905,000
	011832UJ9		2018	Jul	Sinker			SWAP	2,970,000	0		2,970,000
	011832UJ9		2019	Jan	Sinker			SWAP	3,035,000	0		3,035,000
	011832UJ9		2019	Jul	Sinker			SWAP	3,100,000	0		3,100,000
	011832UJ9		2020	Jan	Sinker			SWAP	3,165,000	0		3,165,000
	011832UJ9		2020	Jul	Sinker			SWAP	3,235,000	0		3,235,000
	011832UJ9		2021	Jan	Sinker			SWAP	3,305,000	0		3,305,000
	011832UJ9		2021	Jul	Sinker			SWAP	3,375,000	0		3,375,000
	011832UJ9		2022	Jan	Sinker			SWAP	3,450,000	0		3,450,000
	011832UJ9		2022	Jul	Term			SWAP	3,525,000	0		3,525,000
						SC02C Total		\$60,250,000	\$0	\$0		\$60,250,000
SBL99	State Building Lease Bonds, 1999 Series				Exempt	Fund: 555	Yield: 5.551%	Delivery: 12/15/1999	Dated: 12/1/1999	AAA	Aaa	AAA
	011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0		0
	011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0		0
	011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0		0
	011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0		0
	011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0		0
	011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0		0
	011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0		0
	011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0		0
	011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds										<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
SBL99	State Building Lease Bonds, 1999 Series			Exempt	Fund: 555	Yield: 5.551%	Delivery: 12/15/1999	Dated: 12/1/1999	AAA	Aaa	AAA	
	011832EA6	4.750%	2004	Oct	Serial		895,000	895,000	0		0	
	011832EB4	4.850%	2005	Apr	Serial		915,000	915,000	0		0	
	011832EC2	4.850%	2005	Oct	Serial		935,000	935,000	0		0	
	011832ED0	4.875%	2006	Apr	Serial		960,000	0	0		960,000	
	011832EE8	4.875%	2006	Oct	Serial		980,000	0	0		980,000	
	011832EF5	5.000%	2007	Apr	Serial		1,005,000	0	0		1,005,000	
	011832EG3	5.000%	2007	Oct	Serial		1,030,000	0	0		1,030,000	
	011832EH1	5.100%	2008	Apr	Serial		1,055,000	0	0		1,055,000	
	011832EJ7	5.100%	2008	Oct	Serial		1,085,000	0	0		1,085,000	
	011832EK4	5.150%	2009	Apr	Serial		1,110,000	0	0		1,110,000	
	011832EL2	5.150%	2009	Oct	Serial		1,140,000	0	0		1,140,000	
	011832EM0	5.250%	2010	Apr	Serial		1,170,000	0	0		1,170,000	
	011832EN8	5.250%	2010	Oct	Serial		1,200,000	0	0		1,200,000	
	011832EP3	5.300%	2011	Apr	Serial		1,230,000	0	0		1,230,000	
	011832EQ1	5.300%	2011	Oct	Serial		1,265,000	0	0		1,265,000	
	011832ER9	5.400%	2012	Apr	Serial		1,300,000	0	0		1,300,000	
	011832ES7	5.400%	2012	Oct	Serial		1,335,000	0	0		1,335,000	
	011832GG1	5.800%	2013	Apr	Sinker		1,370,000	0	0		1,370,000	
	011832GG1	5.800%	2013	Oct	Sinker		1,410,000	0	0		1,410,000	
	011832GG1	5.800%	2014	Apr	Sinker		1,450,000	0	0		1,450,000	
	011832GG1	5.800%	2014	Oct	Sinker		1,490,000	0	0		1,490,000	
	011832GG1	5.800%	2015	Apr	Term		1,535,000	0	0		1,535,000	
	011832ET5	5.750%	2015	Oct	Sinker		1,580,000	0	0		1,580,000	
	011832ET5	5.750%	2016	Apr	Sinker		1,625,000	0	0		1,625,000	
	011832ET5	5.750%	2016	Oct	Sinker		1,670,000	0	0		1,670,000	
	011832ET5	5.750%	2017	Apr	Term		1,720,000	0	0		1,720,000	
SBL99 Total							\$40,000,000	\$10,285,000	\$0	\$29,715,000		
State Capital Project Bonds Total							\$222,245,000	\$61,455,000	\$0	\$160,790,000		
PHD Public Housing Federally Subsidized Debt										<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
PFWP1	Wrangell Project Home Ownership Note			Exempt	Fund: 240	Yield: N/A	Delivery: N/A	Dated: N/A	N/A	N/A	N/A	
	N/A	3.000%	2006	Feb	Sinker		624,559	624,559	0		0	
	N/A	3.000%	2006	Mar	Sinker		2,281	2,281	0		0	
	N/A	3.000%	2006	Apr	Sinker		2,287	0	0		2,287	
	N/A	3.000%	2006	May	Sinker		2,293	0	0		2,293	
	N/A	3.000%	2006	Jun	Sinker		2,298	0	0		2,298	
	N/A	3.000%	2006	Jul	Sinker		2,304	0	0		2,304	
	N/A	3.000%	2006	Aug	Sinker		2,310	0	0		2,310	
	N/A	3.000%	2006	Sep	Sinker		2,316	0	0		2,316	
	N/A	3.000%	2006	Oct	Sinker		2,321	0	0		2,321	
	N/A	3.000%	2006	Nov	Sinker		2,327	0	0		2,327	
	N/A	3.000%	2006	Dec	Sinker		2,333	0	0		2,333	
	N/A	3.000%	2007	Jan	Sinker		2,339	0	0		2,339	
	N/A	3.000%	2007	Feb	Sinker		2,345	0	0		2,345	
	N/A	3.000%	2007	Mar	Sinker		2,351	0	0		2,351	
	N/A	3.000%	2007	Apr	Sinker		2,356	0	0		2,356	
	N/A	3.000%	2007	May	Sinker		2,362	0	0		2,362	
	N/A	3.000%	2007	Jun	Sinker		2,368	0	0		2,368	
	N/A	3.000%	2007	Jul	Sinker		2,374	0	0		2,374	
	N/A	3.000%	2007	Aug	Term		2,377	0	0		2,377	
PFWP1 Total							\$666,500	\$626,840	\$0	\$39,660		
PFWP2	Wrangell - Flexible Subsidy, Hud Notes Payable			Exempt	Fund: 240	Yield: N/A	Delivery: N/A	Dated: N/A	N/A	N/A	N/A	
	N/A	1.000%	2007	Dec	Serial		494,701	0	0		494,701	
PFWP2 Total							\$494,701	\$0	\$0	\$494,701		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
PHD Public Housing Federally Subsidized Debt										
PHD Public Housing Federally Subsidized Debt Total							\$1,161,201	\$626,840	\$0	\$534,361
Total AHFC Bonds							\$4,332,581,825	\$249,641,840	\$1,030,530,000	\$3,052,409,985

Short Term Obligations Outstanding: (As of 03/31/06)	
Domestic Commercial Paper	150,000,000
Reverse Repurchase Agreement	55,006,638
Total Short Term Obligations Outstanding	\$205,006,638

Detail of Defeased Debt: (As of 03/31/06)	
State Building Lease Bonds, Series 1999	16,485,000
Total Defeased Debt	\$16,485,000
Total AHFC Bonds w/o Defeased Debt	\$3,035,924,985

Detail of Accreted Interest: (As of 03/31/06)	
Mortgage Revenue Bonds, 1997 Series A2	7,313,417
General Mortgage Revenue Bonds, 1997 Series A	7,445,792
Total Accreted Interest	\$14,759,209
Total AHFC Bonds w/ Accreted Interest	\$3,067,169,194

FOOTNOTES:

1. AHFC has issued \$15,021,014,122 in Bonds and Notes as of 03/31/06. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. Some AHFC Bond transactions have been separated into both tax-exempt and taxable series (i.e. GP01A/D, E021A/B, and HD04A/C).
4. Some AHFC Bond transactions were issued to refund earlier Bonds in order to lower the Corporation's total Bond costs (i.e. GP01A/B, GM02A and GH03A).
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A and SC02B/C).
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00 and \$126,790,000 on 08/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.
8. On 5/18/05, AHFC issued \$16,885,000 General Housing Purpose Bonds, 2005 Series C in order to economically defease \$16,485,000 State Building Lease Bonds, Series 1999 and redeem them on their earliest optional redemption dates of 04/01/10.

1 Mortgage Revenue Bonds, 1997 Series A1

Series: E97A1 Fund: 481
 Remaining Principal Balance: \$25,301,919
 Weighted Average Seasoning: 102
 Weighted Average Interest Rate: 5.992%
 Bond Yield (TIC): 5.530%

	Prepayments	CPR	PSA
1-Month	\$262,583	11.65%	194
3-Months	\$795,856	11.62%	194
6-Months	\$2,548,169	17.34%	289
12-Months	\$6,641,075	20.52%	342
Life	\$77,313,724	15.73%	262

2 Mortgage Revenue Bonds, 1997 Series A2

Series: E97A2 Fund: 481
 Remaining Principal Balance: \$37,754,798
 Weighted Average Seasoning: 50
 Weighted Average Interest Rate: 6.230%
 Bond Yield (TIC): 5.530%

	Prepayments	CPR	PSA
1-Month	\$571,501	16.50%	275
3-Months	\$1,592,211	15.21%	254
6-Months	\$3,568,520	16.46%	274
12-Months	\$7,275,898	16.12%	269
Life	\$51,812,931	15.10%	252

3 Mortgage Revenue Bonds, 1998 Series A1

Series: E98A1 Fund: 482
 Remaining Principal Balance: \$12,763,728
 Weighted Average Seasoning: 95
 Weighted Average Interest Rate: 5.465%
 Bond Yield (TIC): 5.206%

	Prepayments	CPR	PSA
1-Month	\$324,416	26.01%	433
3-Months	\$822,275	22.06%	368
6-Months	\$2,221,848	27.26%	454
12-Months	\$3,923,126	23.26%	388
Life	\$22,219,721	12.61%	210

4 Mortgage Revenue Bonds, 1998 Series A2

Series: E98A2 Fund: 482
 Remaining Principal Balance: \$18,925,815
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 6.636%
 Bond Yield (TIC): 5.206%

	Prepayments	CPR	PSA
1-Month	\$213,261	12.58%	210
3-Months	\$328,421	6.64%	111
6-Months	\$1,212,111	11.63%	194
12-Months	\$2,932,704	13.40%	223
Life	\$20,296,201	12.12%	202

5 Mortgage Revenue Bonds, 1999 Series A1

Series: E99A1 Fund: 483
 Remaining Principal Balance: \$4,268,637
 Weighted Average Seasoning: 89
 Weighted Average Interest Rate: 6.375%
 Bond Yield (TIC): 5.978%

	Prepayments	CPR	PSA
1-Month	\$639	0.18%	3
3-Months	\$90,002	7.93%	132
6-Months	\$324,147	13.48%	225
12-Months	\$826,355	15.84%	264
Life	\$6,919,838	13.41%	224

6 Mortgage Revenue Bonds, 1999 Series A2

Series: E99A2 Fund: 483
 Remaining Principal Balance: \$112,522,626
 Weighted Average Seasoning: 63
 Weighted Average Interest Rate: 6.834%
 Bond Yield (TIC): 5.978%

	Prepayments	CPR	PSA
1-Month	\$2,239,573	21.06%	351
3-Months	\$4,127,008	13.41%	223
6-Months	\$11,052,688	17.08%	285
12-Months	\$26,357,865	19.10%	318
Life	\$129,176,969	12.53%	209

7 Mortgage Revenue Bonds, 2000 Series A

Series: E001A Fund: 484
 Remaining Principal Balance: \$20,303,098
 Weighted Average Seasoning: 86
 Weighted Average Interest Rate: 4.200%
 Bond Yield (TIC): 5.929%

	Prepayments	CPR	PSA
1-Month	\$100,657	5.76%	96
3-Months	\$277,996	5.24%	87
6-Months	\$836,606	7.47%	125
12-Months	\$1,991,958	8.34%	139
Life	\$34,659,099	19.03%	317

8 Mortgage Revenue Bonds, 2000 Series B

Series: E001B Fund: 484
 Remaining Principal Balance: \$46,307,000
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 6.873%
 Bond Yield (TIC): 5.929%

	Prepayments	CPR	PSA
1-Month	\$808,923	18.76%	313
3-Months	\$1,822,987	14.30%	238
6-Months	\$4,773,088	17.81%	297
12-Months	\$9,407,210	16.93%	282
Life	\$64,331,666	16.10%	268

9 Mortgage Revenue Bonds, 2001 Series A

Series: E011A Fund: 485
 Remaining Principal Balance: \$11,805,599
 Weighted Average Seasoning: 88
 Weighted Average Interest Rate: 5.979%
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$261,922	23.15%	386
3-Months	\$455,395	13.99%	233
6-Months	\$835,269	12.70%	212
12-Months	\$2,963,704	19.71%	329
Life	\$18,845,974	18.48%	308

10 Mortgage Revenue Bonds, 2001 Series B

Series: E011B Fund: 485
 Remaining Principal Balance: \$72,409,874
 Weighted Average Seasoning: 48
 Weighted Average Interest Rate: 6.078%
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$1,445,001	21.11%	352
3-Months	\$3,531,072	17.33%	289
6-Months	\$8,737,226	20.36%	339
12-Months	\$16,448,088	18.58%	310
Life	\$56,040,807	13.63%	227

11 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Fund: 486
 Remaining Principal Balance: \$159,683,395
 Weighted Average Seasoning: 36
 Weighted Average Interest Rate: 5.314%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$1,290,627	9.21%	153
3-Months	\$3,325,951	7.89%	132
6-Months	\$11,206,824	12.75%	213
12-Months	\$25,139,780	14.16%	236
Life	\$71,824,334	10.69%	250

12 Home Mortgage Revenue Bonds, 2002 Series B

Series: E021B Fund: 486
 Remaining Principal Balance: \$29,620,585
 Weighted Average Seasoning: 34
 Weighted Average Interest Rate: 7.314%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$532,789	19.26%	321
3-Months	\$1,077,830	13.32%	222
6-Months	\$2,863,249	17.26%	288
12-Months	\$7,150,868	21.12%	352
Life	\$19,142,816	15.66%	334

13 Home Mortgage Revenue Bonds, 2006 Series A

Series: E061A Fund: 487
 Remaining Principal Balance: \$99,074,708
 Weighted Average Seasoning: 8
 Weighted Average Interest Rate: 5.526%
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$355,567	4.21%	263
3-Months	\$587,854	2.34%	167
6-Months	\$587,854	2.34%	167
12-Months	\$587,854	2.34%	167
Life	\$587,854	2.34%	167

14 Home Mortgage Revenue Bonds, 2006 Series B

Series: E061B Fund: 488
 Remaining Principal Balance: \$26,632,221
 Weighted Average Seasoning: 5
 Weighted Average Interest Rate: 5.432%
 Bond Yield (TIC): 4.544%

	Prepayments	CPR	PSA
1-Month	\$6,869	0.31%	31
3-Months	\$6,869	0.31%	31
6-Months	\$6,869	0.31%	31
12-Months	\$6,869	0.31%	31
Life	\$6,869	0.31%	31

15 Veterans Collateralized Bonds, 1997 First

Series: C9711 Fund: 756
 Remaining Principal Balance: \$37,777,294
 Weighted Average Seasoning: 68
 Weighted Average Interest Rate: 5.872%
 Bond Yield (TIC): 5.546%

	Prepayments	CPR	PSA
1-Month	\$422,307	12.49%	208
3-Months	\$1,175,829	11.52%	192
6-Months	\$3,398,118	15.74%	262
12-Months	\$6,807,915	15.14%	252
Life	\$77,425,588	15.38%	256

16 Veterans Collateralized Bonds, 1998 First & Second

Series: C9811 Fund: 757
 Remaining Principal Balance: \$25,106,686
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 6.021%
 Bond Yield (TIC): 5.403%

	Prepayments	CPR	PSA
1-Month	\$331,700	14.57%	243
3-Months	\$702,432	10.42%	174
6-Months	\$1,715,372	12.28%	205
12-Months	\$4,674,597	15.48%	258
Life	\$42,774,938	14.48%	241

17 Veterans Collateralized Bonds, 1999 First

Series: C9911 Fund: 758
 Remaining Principal Balance: \$52,166,497
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 7.203%
 Bond Yield (TIC): 6.109%

	Prepayments	CPR	PSA
1-Month	\$811,050	16.90%	282
3-Months	\$1,923,745	13.48%	225
6-Months	\$4,530,387	15.34%	256
12-Months	\$10,773,407	17.15%	286
Life	\$86,025,873	17.22%	287

18 Veterans Collateralized Bonds, 2000 First

Series: C0011 Fund: 759
 Remaining Principal Balance: \$28,304,177
 Weighted Average Seasoning: 50
 Weighted Average Interest Rate: 7.290%
 Bond Yield (TIC): 6.319%

	Prepayments	CPR	PSA
1-Month	\$362,497	14.16%	236
3-Months	\$1,823,371	21.99%	366
6-Months	\$3,931,733	22.85%	381
12-Months	\$6,573,818	18.85%	314
Life	\$54,889,815	21.18%	363

19 Veterans Collateralized Bonds, 2002 First

Series: C0211 Fund: 760
 Remaining Principal Balance: \$27,990,912
 Weighted Average Seasoning: 46
 Weighted Average Interest Rate: 6.176%
 Bond Yield (TIC): 5.466%

	Prepayments	CPR	PSA
1-Month	\$243,109	9.86%	164
3-Months	\$359,621	4.97%	83
6-Months	\$1,627,558	10.61%	177
12-Months	\$5,228,417	15.56%	259
Life	\$29,267,778	18.08%	350

20 Veterans Collateralized Bonds, 2005 First & Second

Series: C0511 Fund: 761
 Remaining Principal Balance: \$14,955,558
 Weighted Average Seasoning: 12
 Weighted Average Interest Rate: 6.603%
 Bond Yield (TIC): 4.215%

	Prepayments	CPR	PSA
1-Month	\$2,736	0.22%	9
3-Months	\$10,401	0.28%	13
6-Months	\$12,340	0.25%	12
12-Months	\$12,340	0.25%	12
Life	\$12,340	0.25%	12

21 General Mortgage Revenue Bonds, 1997 Series A

Series: GM97A Fund: 641
 Remaining Principal Balance: \$206,347,148
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 5.891%
 Bond Yield (TIC): 6.013%

	Prepayments	CPR	PSA
1-Month	\$2,620,872	14.05%	234
3-Months	\$5,904,817	10.65%	178
6-Months	\$16,814,790	14.41%	240
12-Months	\$43,520,993	17.22%	287
Life	\$522,646,881	16.83%	280

22 General Mortgage Revenue Bonds, 1999 Series A

Series: GM99A Fund: 647
 Remaining Principal Balance: \$272,515,507
 Weighted Average Seasoning: 52
 Weighted Average Interest Rate: 4.813%
 Bond Yield (TIC): 6.048%

	Prepayments	CPR	PSA
1-Month	\$3,784,481	15.25%	254
3-Months	\$8,739,367	11.82%	197
6-Months	\$19,794,717	12.96%	216
12-Months	\$50,807,371	16.38%	273
Life	\$259,282,948	14.00%	233

23 General Mortgage Revenue Bonds, 2002 Series A

Series: GM02A Fund: 649
 Remaining Principal Balance: \$130,994,417
 Weighted Average Seasoning: 37
 Weighted Average Interest Rate: 4.940%
 Bond Yield (TIC): 4.798%

	Prepayments	CPR	PSA
1-Month	\$708,417	6.27%	104
3-Months	\$4,071,144	11.47%	191
6-Months	\$8,773,838	12.06%	201
12-Months	\$19,361,207	12.82%	214
Life	\$95,079,124	21.96%	465

24 Governmental Purpose Bonds, 2001 Series A

Series: GP01A Fund: 648
 Remaining Principal Balance: \$122,570,018
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 4.797%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,721,427	15.41%	257
3-Months	\$4,374,846	13.02%	217
6-Months	\$8,187,111	11.98%	200
12-Months	\$17,016,111	11.83%	197
Life	\$164,095,612	20.87%	348

25 Governmental Purpose Bonds, 2001 Series C

Series: GP01C Fund: 648
 Remaining Principal Balance: \$134,260,362
 Weighted Average Seasoning: 40
 Weighted Average Interest Rate: 7.394%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,082,618	16.87%	281
3-Months	\$5,137,420	13.96%	233
6-Months	\$12,904,511	16.80%	280
12-Months	\$33,362,911	20.05%	334
Life	\$158,005,327	18.71%	446

26 General Housing Purpose Bonds, 2005 Series B

Series: GH05B Fund: 652
 Remaining Principal Balance: \$147,438,097
 Weighted Average Seasoning: 46
 Weighted Average Interest Rate: 4.623%
 Bond Yield (TIC): 4.474%

	Prepayments	CPR	PSA
1-Month	\$1,682,912	12.73%	212
3-Months	\$3,871,213	9.79%	163
6-Months	\$8,412,868	10.33%	172
12-Months	\$18,612,534	11.22%	187
Life	\$336,777,712	19.98%	333

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
BOND SPECIAL REDEMPTION SUMMARY

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2006	113,490,000	149,640,000	263,130,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

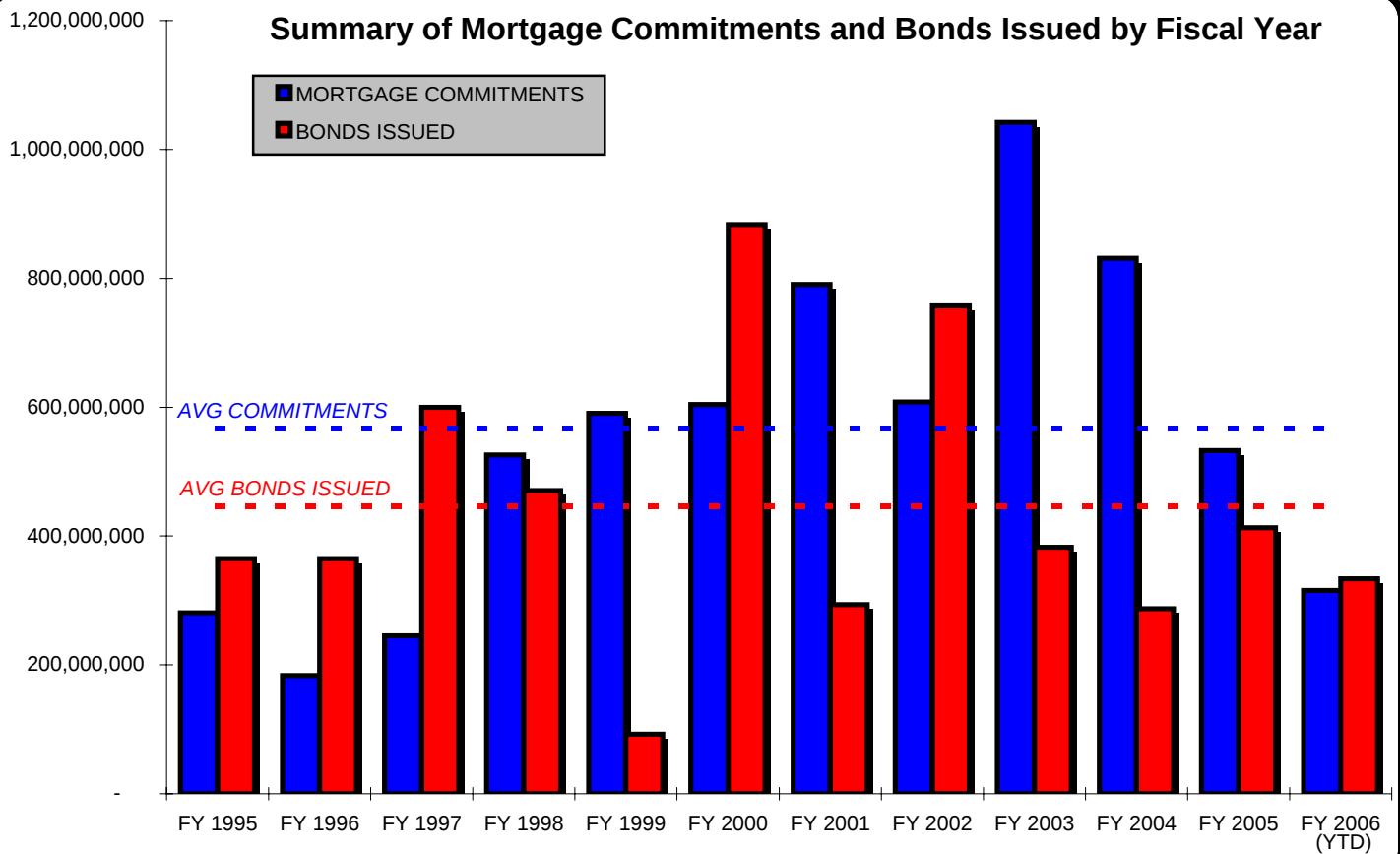
MONTHLY DETAIL:			
Month	Surplus	Refunding	Total
03/01/06	-	-	-
12/01/05	105,680,000	149,640,000	255,320,000
11/01/05	4,925,000	-	4,925,000
09/01/05	2,885,000	-	2,885,000
06/01/05	112,780,603	-	112,780,603
12/01/04	37,815,000	-	37,815,000
06/01/04	46,625,000	137,705,000	184,330,000
05/01/04	6,200,000	-	6,200,000
04/01/04	9,690,000	18,715,000	28,405,000
03/01/04	4,985,000	60,490,000	65,475,000
12/01/03	124,870,000	375,000	125,245,000
11/01/03	3,665,000	-	3,665,000
10/01/03	7,030,000	-	7,030,000
09/01/03	4,710,000	-	4,710,000
08/01/03	1,770,000	-	1,770,000
07/01/03	4,690,000	-	4,690,000
06/01/03	171,255,000	-	171,255,000
05/01/03	2,850,000	-	2,850,000
04/01/03	5,210,000	-	5,210,000
03/01/03	5,670,000	-	5,670,000
12/01/02	119,620,000	286,340,000	405,960,000
06/01/02	103,615,000	-	103,615,000
03/01/02	-	4,265,000	4,265,000
12/01/01	49,260,000	-	49,260,000
11/01/01	-	11,515,000	11,515,000
09/01/01	-	160,000,000	160,000,000
06/01/01	22,325,000	-	22,325,000
12/01/00	26,365,000	-	26,365,000
06/01/00	50,585,000	-	50,585,000
12/01/99	44,270,000	-	44,270,000
09/01/99	-	300,000,000	300,000,000
06/01/99	36,835,000	-	36,835,000
03/01/99	930,000	-	930,000
12/01/98	70,021,657	-	70,021,657
09/01/98	2,315,000	-	2,315,000
06/01/98	33,965,743	-	33,965,743
03/01/98	1,070,000	-	1,070,000
02/01/98	2,645,000	-	2,645,000
01/01/98	11,580,000	-	11,580,000
12/01/97	23,297,718	-	23,297,718
07/01/97	-	389,908,544	389,908,544
06/01/97	54,471,347	-	54,471,347
02/01/97	7,545,371	-	7,545,371
01/01/97	15,812,775	-	15,812,775
12/01/96	28,022,552	-	28,022,552
10/01/96	-	31,112,000	31,112,000
09/01/96	-	37,355,000	37,355,000
07/01/96	44,960,461	-	44,960,461
06/01/96	77,773,768	-	77,773,768
12/01/95	69,341,028	200,000,000	269,341,028
06/01/95	53,641,631	-	53,641,631
12/01/94	100,350,889	-	100,350,889

FY 2006 SERIES DETAIL:			
Series	Year	Surplus	Refunding
C9711	09/01/05	2,885,000	-
C9711	11/01/05	1,475,000	-
C0211	11/01/05	3,450,000	-
E97A1	12/01/05	2,145,000	-
E97A2	12/01/05	925,000	-
E98A1	12/01/05	1,615,000	-
E98A2	12/01/05	430,000	-
E99A2	12/01/05	10,110,000	-
E001C	12/01/05	1,340,000	-
E001D	12/01/05	1,830,000	-
E011A	12/01/05	620,000	-
E011B	12/01/05	7,850,000	-
C9711	12/01/05	850,000	-
C9811	12/01/05	2,975,000	-
C9911	12/01/05	5,700,000	-
C0011	12/01/05	3,265,000	-
C0211	12/01/05	325,000	-
GM97A	12/01/05	25,950,000	-
GP95A	12/01/05	-	149,640,000
GP97A	12/01/05	3,400,000	-
GP01C	12/01/05	17,350,000	-
GP01D	12/01/05	11,150,000	-
HD04C	12/29/05	7,850,000	-

FY 2005 SERIES DETAIL:			
Series	Year	Surplus	Refunding
C9411	06/01/05	16,085,000	-
C9511	06/01/05	670,000	-
C9711	06/01/05	4,095,000	-
C9811	06/01/05	2,170,000	-
C9911	06/01/05	3,380,000	-
C0011	06/01/05	1,525,000	-
C0211	06/01/05	1,440,000	-
E96A1	06/01/05	8,055,603	-
E97A1	06/01/05	3,090,000	-
E97A2	06/01/05	1,325,000	-
E98A1	06/01/05	450,000	-
E98A2	06/01/05	470,000	-
E99A2	06/01/05	3,175,000	-
E001C	06/01/05	1,245,000	-
E001D	06/01/05	1,885,000	-
E011A	06/01/05	625,000	-
E011B	06/01/05	1,045,000	-
GM97A	06/01/05	42,500,000	-
GP97A	06/01/05	700,000	-
HD04C	06/01/05	18,850,000	-
C0011	12/01/04	3,550,000	-
C9411	12/01/04	5,980,000	-
C9511	12/01/04	1,135,000	-
C9911	12/01/04	2,975,000	-
E96A1	12/01/04	6,960,000	-
E97A1	12/01/04	3,380,000	-
E97A2	12/01/04	1,450,000	-
E98A1	12/01/04	1,065,000	-
E98A2	12/01/04	515,000	-
E99A2	12/01/04	4,700,000	-
E001C	12/01/04	1,305,000	-
E001D	12/01/04	1,940,000	-
E011A	12/01/04	645,000	-
E011B	12/01/04	1,415,000	-
GP97A	12/01/04	800,000	-

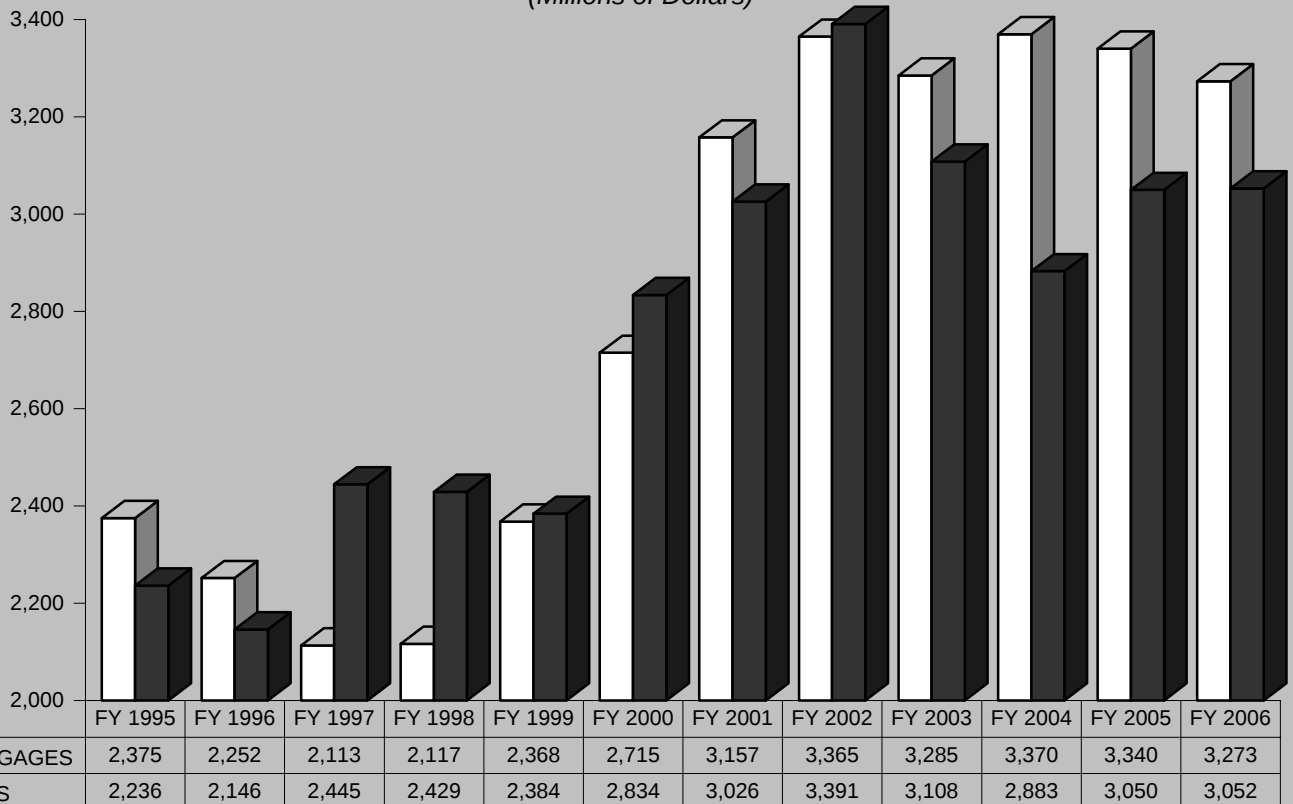
ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Commitments and Bonds Issued by Fiscal Year



Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

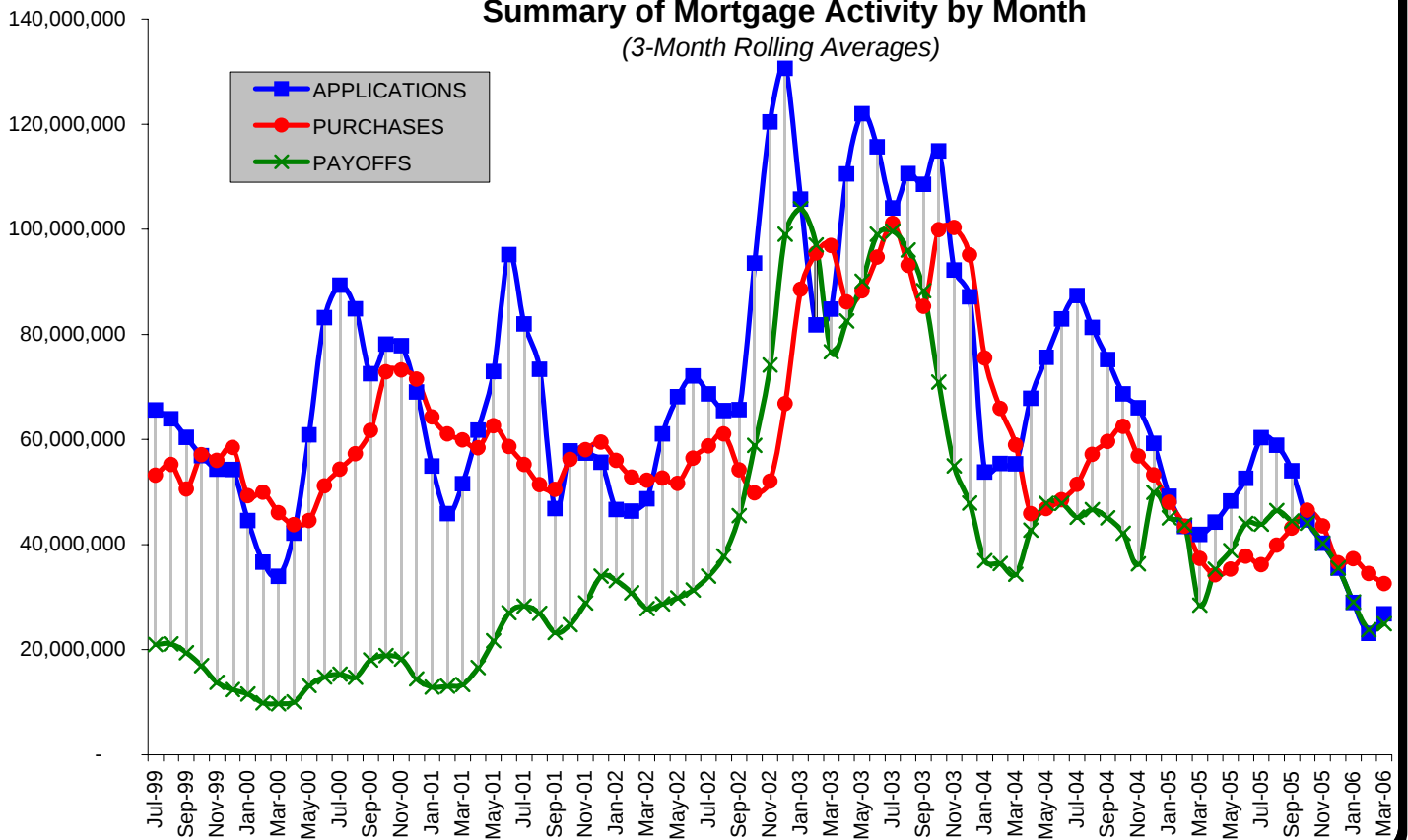
(Millions of Dollars)



ALASKA HOUSING FINANCE CORPORATION

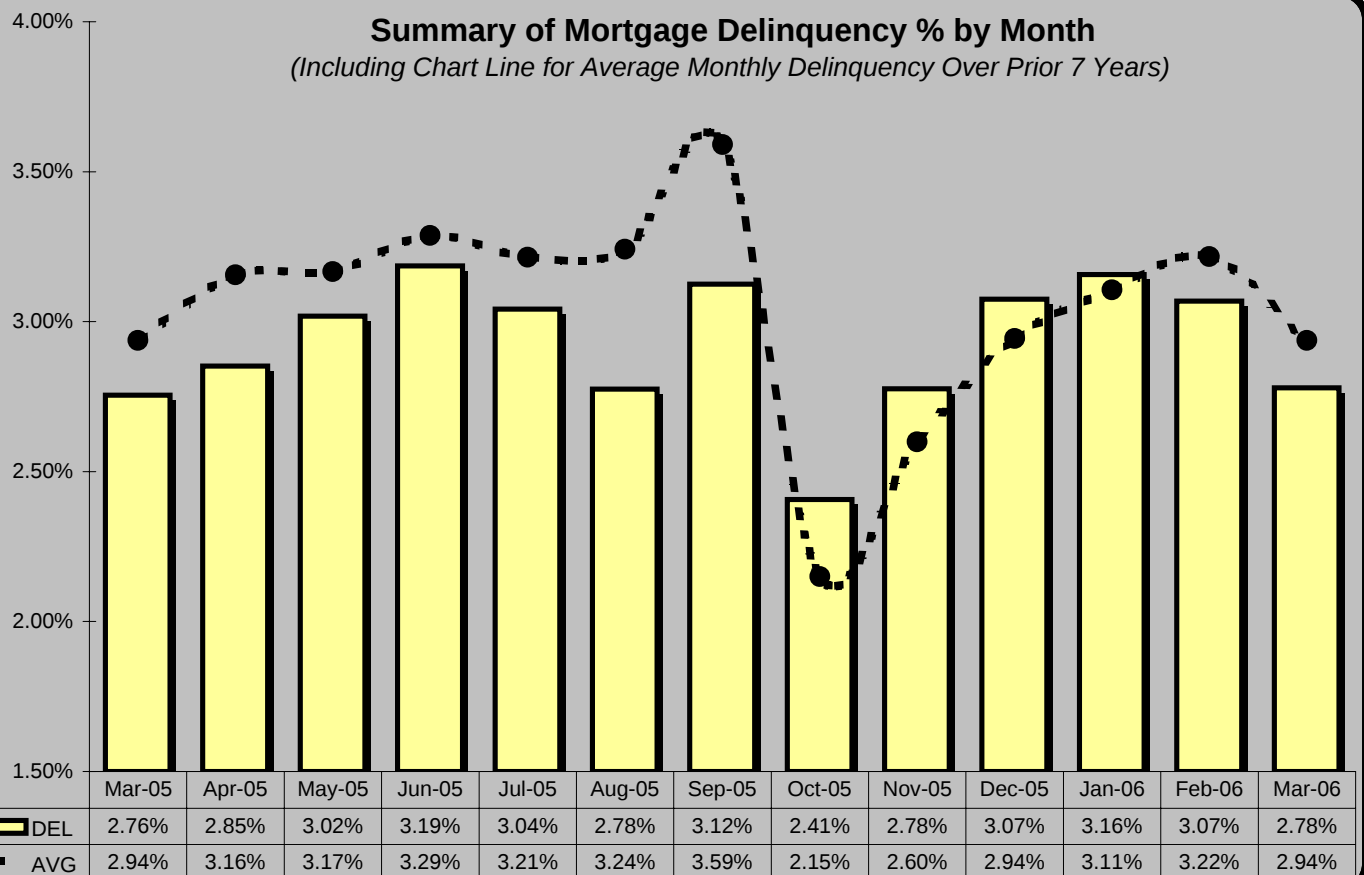
Summary of Mortgage Activity by Month

(3-Month Rolling Averages)



Summary of Mortgage Delinquency % by Month

(Including Chart Line for Average Monthly Delinquency Over Prior 7 Years)



ALASKA HOUSING FINANCE CORPORATION

