Alaska Housing

FINANCE CORPORATION

DECEMBER 2005

MORTGAGE & BOND DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

DECEMBER 2005 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2004	FY 2005	% Variance	12/31/04	12/31/05	% Variance
Mortgage Portfolio:						
Mortgages Loans	$3,189,979,957	$3,146,484,878	(1.4%)	$3,185,604,510	$3,065,366,811	(3.8%)
Participation Loans	179,768,359	193,402,034	7.6%	188,794,486	214,989,515	13.9%
REO's/Insurance Receivables	826,639	428,356	(48.2%)	451,999	519,778	15.0%
Total Mortgage Portfolio	$3,370,574,955	$3,340,315,268	(0.9%)	$3,374,850,995	$3,280,876,104	(2.8%)
# of Mortgage Loans	26,631	25,672	(3.6%)	26,380	24,697	(6.4%)
Multifamily %	9.4%	7.8%	(17.0%)	7.8%	7.9%	1.3%
Anchorage %	39.6%	36.8%	(7.1%)	37.8%	35.7%	(5.6%)
Insurance %	60.6%	59.9%	(1.2%)	60.9%	58.8%	(3.4%)
Mortgage Wghtd Avg Int Rate	6.014%	5.911%	(1.7%)	5.947%	5.890%	(1.0%)
Delinquent Loans *(1-month lag)*	$113,271,727	$100,796,741	(11.0%)	$92,726,741	$91,082,829	(1.8%)
Delinquency %	3.36%	3.02%	(10.2%)	2.75%	2.78%	1.0%
Bonds Outstanding:						
FTHB/Veterans Bonds	$878,090,353	$778,929,750	(11.3%)	$833,000,353	$885,004,750	6.2%
HD/Multifamily Bonds	342,395,000	423,040,000	23.6%	443,035,000	410,270,000	(7.4%)
Other Bonds	1,662,126,962	1,847,725,562	11.2%	1,612,253,861	1,583,467,061	(1.8%)
Total Bonds Outstanding	$2,882,612,315	$3,049,695,312	5.8%	$2,888,289,214	$2,878,741,811	(0.3%)
Variable Bonds %	31.2%	28.4%	(9.0%)	30.8%	28.4%	(7.7%)
Unhedged VRDO %	54.9%	53.6%	(2.5%)	54.5%	53.2%	(2.5%)
Bond Wghtd Avg Int Rate	4.568%	4.844%	6.0%	4.766%	4.893%	2.7%
Bond/Mortgage WAIR Spread	1.446%	1.067%	(26.2%)	1.181%	0.997%	(15.6%)
Bond/Mortgage Ratio	0.86	0.91	6.8%	0.86	0.88	2.5%

MONTHLY ACTIVITY	Through Fiscal Year End			Through Six Months Ended		
	FY 2004	FY 2005	% Variance	12/31/04	12/31/05	% Variance
Mortgage Activity:						
Mortgage Applications	$1,038,068,673	$646,267,404	(37.7%)	$403,416,005	$268,191,757	(33.5%)
Mortgage Commitments	873,432,819	533,794,397	(38.9%)	280,036,358	254,475,062	(9.1%)
Mortgage Purchases	863,565,646	563,958,514	(34.7%)	338,586,979	238,825,336	(29.5%)
Mortgage Payoffs	655,169,558	487,966,943	(25.5%)	285,087,380	234,962,007	(17.6%)
Mortgage Foreclosures	6,700,529	4,050,253	(39.6%)	2,409,634	1,886,498	(21.7%)
Sales & Disposals	$6,123,677	$4,360,335	(28.8%)	$2,720,400	$1,889,746	(30.5%)
Bond Changes:						
Bonds Issued - Tax-Exempt	$245,175,000	$307,730,000	25.5%	$0	$160,000,000	N/A
Bonds Issued - Taxable	42,125,000	105,000,000	149.3%	105,000,000	0	(100.0%)
Bond Redemptions - Special	431,520,000	154,770,603	(64.1%)	37,815,000	263,130,000	595.8%
Bond Redemptions - Scheduled	81,145,622	90,876,400	12.0%	61,508,101	67,823,501	10.3%
Net Change in Bonds	($225,365,622)	$167,082,997	100.0%	$5,676,899	($170,953,501)	(3111.4%)

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2004	FY 2005	% Variance	FY 2005	FY 2006	% Variance
Mortgage & Loan Revenue	$206,300	$201,386	(2.4%)	$50,775	$48,492	(4.5%)
Investment Income	36,804	41,509	12.8%	10,526	11,444	8.7%
Externally Funded Programs	56,084	57,877	3.2%	14,891	16,045	7.7%
Other Revenue	6,852	8,435	23.1%	1,699	1,724	1.5%
Total Revenue	306,040	309,207	1.0%	77,891	77,705	(0.2%)
Interest Expenses	151,165	141,161	(6.6%)	34,268	35,460	3.5%
Grants & Subsidy Expenses	48,640	56,506	16.2%	13,843	17,324	25.1%
Operations & Administration	36,240	35,530	(2.0%)	8,582	9,361	9.1%
Other Expenses	27,515	35,953	30.7%	7,534	11,160	48.1%
Total Expenses	263,560	269,150	2.1%	64,227	73,305	14.1%
Operating Income	42,480	40,057	(5.7%)	13,664	4,400	(67.8%)
SOA Contribution/Special Items	73,587	63,443	(13.8%)	27,695	12,749	(54.0%)
Change in Net Assets	(31,107)	(23,386)	24.8%	(14,031)	(8,349)	40.5%
Total Assets	4,708,480	4,762,933	1.2%	4,726,733	4,759,453	0.7%
Total Liabilities	3,002,021	3,079,860	2.6%	3,034,305	3,084,729	1.7%
Net Assets	$1,706,459	$1,683,073	(1.4%)	$1,692,428	$1,674,724	(1.0%)

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **12/31/2005**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,065,366,811	93.43%
PARTICIPATION LOANS	214,989,515	6.55%
REAL ESTATE OWNED	290,207	0.01%
INSURANCE RECEIVABLES	229,571	0.01%
TOTAL PORTFOLIO	**3,280,876,104**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	60,417,490	1.84%
60 DAYS PAST DUE	17,067,338	0.52%
90 DAYS PAST DUE	5,626,308	0.17%
120+ DAYS PAST DUE	7,971,693	0.24%
TOTAL DELINQUENT	**91,082,829**	2.78%

PORTFOLIO STATISTICS:	
WEIGHTED AVERAGE INTEREST RATE	**5.890%**
WEIGHTED AVERAGE REMAINING TERM	**25.70**
SINGLE FAMILY %	92.09%
MULTI-FAMILY %	7.91%
ANCHORAGE %	35.70%
OUTSIDE ANCHORAGE %	64.30%
MORTGAGE INSURANCE %	58.81%
UNINSURED %	41.19%
WELLS FARGO SERVICED%	47.06%
OTHER SELLER SERVICER %	52.94%
NON-SECURITIZED RURAL %	24.14%
OTHER NON-SECURITIZED %	75.86%

MORTGAGE AND LOAN ACTIVITY:	PRIOR FISCAL YEAR	FISCAL YEAR TO DATE	CURRENT MONTH
APPLICATIONS	690,358,381	268,191,757	28,682,292
COMMITMENTS	518,116,345	254,475,062	32,727,824
PURCHASES	563,958,514	238,825,336	30,490,473
WAIR %	5.622%	5.562%	5.560%
REFINANCE %	4.67%	3.61%	3.46%
FIRST TIME HOMEBUYER %	59.98%	60.19%	56.94%
NEW CONSTRUCTION %	37.97%	39.42%	43.02%
PAYOFFS	502,631,243	234,962,007	24,839,827
FORECLOSURES	4,050,253	1,886,498	345,669
THIRD PARTY SALES	1,703,112	1,350,533	216,437
AHFC SOLD	508,273	0	0
FHA/VA CONVEYED	2,320,518	539,213	76,809
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION

As of: **12/31/2005**

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.890%
Weighted Average Remaining Term	25.70

TOTAL PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,065,366,811	93.43%	93.43%
PARTICIPATION LOANS	214,989,515	6.55%	6.55%
REAL ESTATE OWNED	290,207	0.01%	0.01%
INSURANCE RECEIVABLES	229,571	0.01%	0.01%
TOTAL PORTFOLIO	**3,280,876,104**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	60,417,490	1.84%	1.84%
60 DAYS PAST DUE	17,067,338	0.52%	0.52%
90 DAYS PAST DUE	5,626,308	0.17%	0.17%
120+ DAYS PAST DUE	7,971,693	0.24%	0.24%
TOTAL DELINQUENT	**91,082,829**	**2.78%**	**2.78%**

PORTFOLIO DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,494,661,786	76.04%	76.04%
CONDO	325,403,761	9.92%	9.92%
MULTI-FAMILY	259,447,029	7.91%	7.91%
MOBILE HOME II	989,259	0.03%	0.03%
OTHER SINGLE FAMILY	200,374,269	6.11%	6.11%
GEOGRAPHIC REGION			
ANCHORAGE	1,171,272,290	35.70%	35.70%
WASILLA/PALMER	417,798,467	12.73%	12.73%
FAIRBANKS/NORTH POLE	328,425,829	10.01%	10.01%
JUNEAU/KETCHIKAN	254,779,259	7.77%	7.77%
EAGLE RIVER/CHUGIAK	198,389,519	6.05%	6.05%
KENAI/SOLDOTNA	198,563,508	6.05%	6.05%
OTHER GEOGRAPHIC REGION	711,647,231	21.69%	21.69%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	812,517,095	24.77%	24.77%
FEDERALLY INSURED - VA	610,977,032	18.62%	18.62%
FEDERALLY INSURED - FMH	151,884,559	4.63%	4.63%
PRIMARY MORTGAGE INSURANCE	346,203,497	10.55%	10.55%
OTHER POOL INSURANCE	7,827,794	0.24%	0.24%
UNINSURED	1,351,466,127	41.19%	41.19%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	2,488,876,980	75.86%	75.86%
NON-SECURITIZED - RURAL	791,999,124	24.14%	24.14%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	1,543,988,440	47.06%	47.06%
FIRST NATIONAL BANK OF AK	690,904,214	21.06%	21.06%
ALASKA USA	722,667,651	22.03%	22.03%
OTHER SELLER SERVICER	323,315,798	9.85%	9.85%

100 CORPORATION

Weighted Average Interest Rate	6.050%
Weighted Average Remaining Term	27.38

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	668,860,460	97.57%	20.39%
PARTICIPATION LOANS	16,619,875	2.42%	0.51%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	9,408	0.00%	0.00%
TOTAL PORTFOLIO	**685,489,744**	**100.00%**	**20.89%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	8,866,457	1.29%	0.27%
60 DAYS PAST DUE	2,051,579	0.30%	0.06%
90 DAYS PAST DUE	774,844	0.11%	0.02%
120+ DAYS PAST DUE	1,594,813	0.23%	0.05%
TOTAL DELINQUENT	**13,287,693**	**1.94%**	**0.41%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	553,511,398	80.75%	16.87%
CONDO	63,767,556	9.30%	1.94%
MULTI-FAMILY	15,048,449	2.20%	0.46%
MOBILE HOME II	989,259	0.14%	0.03%
OTHER SINGLE FAMILY	52,173,081	7.61%	1.59%
GEOGRAPHIC REGION			
ANCHORAGE	192,333,845	28.06%	5.86%
WASILLA/PALMER	80,747,434	11.78%	2.46%
FAIRBANKS/NORTH POLE	65,644,484	9.58%	2.00%
JUNEAU/KETCHIKAN	59,811,165	8.73%	1.82%
EAGLE RIVER/CHUGIAK	46,539,839	6.79%	1.42%
KENAI/SOLDOTNA	53,815,595	7.85%	1.64%
OTHER GEOGRAPHIC REGION	186,597,382	27.22%	5.69%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	139,730,857	20.38%	4.26%
FEDERALLY INSURED - VA	139,149,462	20.30%	4.24%
FEDERALLY INSURED - FMH	35,055,082	5.11%	1.07%
PRIMARY MORTGAGE INSURANCE	90,360,525	13.18%	2.75%
OTHER POOL INSURANCE	1,350,193	0.20%	0.04%
UNINSURED	279,843,625	40.82%	8.53%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	457,133,254	66.69%	13.93%
NON-SECURITIZED - RURAL	228,356,490	33.31%	6.96%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	358,725,795	52.33%	10.93%
FIRST NATIONAL BANK OF AK	72,979,964	10.65%	2.22%
ALASKA USA	178,633,822	26.06%	5.44%
OTHER SELLER SERVICER	75,150,162	10.96%	2.29%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.834%
Weighted Average Remaining Term	23.97

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	40,954,880	100.00%	1.25%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**40,954,880**	**100.00%**	**1.25%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	336,420	0.82%	0.01%
60 DAYS PAST DUE	420,279	1.03%	0.01%
90 DAYS PAST DUE	49,817	0.12%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**806,517**	**1.97%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	28,402,579	69.35%	0.87%
CONDO	2,807,153	6.85%	0.09%
MULTI-FAMILY	8,846,449	21.60%	0.27%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	898,699	2.19%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	21,208,688	51.79%	0.65%
WASILLA/PALMER	4,912,254	11.99%	0.15%
FAIRBANKS/NORTH POLE	4,758,365	11.62%	0.15%
JUNEAU/KETCHIKAN	3,879,688	9.47%	0.12%
EAGLE RIVER/CHUGIAK	2,639,441	6.44%	0.08%
KENAI/SOLDOTNA	263,603	0.64%	0.01%
OTHER GEOGRAPHIC REGION	3,292,842	8.04%	0.10%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	9,228,030	22.53%	0.28%
FEDERALLY INSURED - VA	9,515,325	23.23%	0.29%
FEDERALLY INSURED - FMH	625,429	1.53%	0.02%
PRIMARY MORTGAGE INSURANCE	3,350,210	8.18%	0.10%
OTHER POOL INSURANCE	326,254	0.80%	0.01%
UNINSURED	17,909,633	43.73%	0.55%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	40,954,880	100.00%	1.25%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	13,638,024	33.30%	0.42%
FIRST NATIONAL BANK OF AK	9,655,020	23.57%	0.29%
ALASKA USA	11,779,116	28.76%	0.36%
OTHER SELLER SERVICER	5,882,721	14.36%	0.18%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	5.171%
Weighted Average Remaining Term	26.77

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	28,525,318	100.00%	0.87%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**28,525,318**	**100.00%**	**0.87%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	256,271	0.90%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**256,271**	**0.90%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	22,138,216	77.61%	0.67%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,588,519	12.58%	0.11%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,798,584	9.81%	0.09%
GEOGRAPHIC REGION			
ANCHORAGE	3,269,945	11.46%	0.10%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	67,387	0.24%	0.00%
JUNEAU/KETCHIKAN	2,207,236	7.74%	0.07%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	4,016,152	14.08%	0.12%
OTHER GEOGRAPHIC REGION	18,964,599	66.48%	0.58%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	1,215,613	4.26%	0.04%
FEDERALLY INSURED - VA	1,264,596	4.43%	0.04%
FEDERALLY INSURED - FMH	295,482	1.04%	0.01%
PRIMARY MORTGAGE INSURANCE	561,083	1.97%	0.02%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	25,188,543	88.30%	0.77%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	3,655,905	12.82%	0.11%
NON-SECURITIZED - RURAL	24,869,413	87.18%	0.76%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	11,613,653	40.71%	0.35%
FIRST NATIONAL BANK OF AK	12,224,041	42.85%	0.37%
ALASKA USA	1,316,056	4.61%	0.04%
OTHER SELLER SERVICER	3,371,569	11.82%	0.10%

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

Weighted Average Interest Rate	4.933%
Weighted Average Remaining Term	26.47

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	14,833,496	100.00%	0.45%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**14,833,496**	**100.00%**	**0.45%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	13,317,349	89.78%	0.41%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,516,147	10.22%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	2,012,759	13.57%	0.06%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	3,079,406	20.76%	0.09%
OTHER GEOGRAPHIC REGION	9,741,332	65.67%	0.30%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	1,487,207	10.03%	0.05%
FEDERALLY INSURED - VA	428,100	2.89%	0.01%
FEDERALLY INSURED - FMH	285,175	1.92%	0.01%
PRIMARY MORTGAGE INSURANCE	306,790	2.07%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	12,326,224	83.10%	0.38%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	14,833,496	100.00%	0.45%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	4,773,479	32.18%	0.15%
FIRST NATIONAL BANK OF AK	5,193,366	35.01%	0.16%
ALASKA USA	2,641,689	17.81%	0.08%
OTHER SELLER SERVICER	2,224,961	15.00%	0.07%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.111%
Weighted Average Remaining Term	26.63

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	104,094,227	100.00%	3.17%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**104,094,227**	**100.00%**	**3.17%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	581,164	0.56%	0.02%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**581,164**	**0.56%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	8,065,001	7.75%	0.25%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	95,416,281	91.66%	2.91%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	612,945	0.59%	0.02%
GEOGRAPHIC REGION			
ANCHORAGE	68,762,029	66.06%	2.10%
WASILLA/PALMER	13,728,177	13.19%	0.42%
FAIRBANKS/NORTH POLE	5,057,012	4.86%	0.15%
JUNEAU/KETCHIKAN	4,561,031	4.38%	0.14%
EAGLE RIVER/CHUGIAK	5,979,771	5.74%	0.18%
KENAI/SOLDOTNA	2,023,866	1.94%	0.06%
OTHER GEOGRAPHIC REGION	3,982,342	3.83%	0.12%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	104,094,227	100.00%	3.17%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	103,626,654	99.55%	3.16%
NON-SECURITIZED - RURAL	467,574	0.45%	0.01%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	30,764,179	29.55%	0.94%
FIRST NATIONAL BANK OF AK	57,580,861	55.32%	1.76%
ALASKA USA	9,373,136	9.00%	0.29%
OTHER SELLER SERVICER	6,376,050	6.13%	0.19%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.128%
Weighted Average Remaining Term	23.72

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	130,628,294	100.00%	3.98%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**130,628,294**	**100.00%**	**3.98%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,048,566	4.63%	0.18%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	829,573	0.64%	0.03%
TOTAL DELINQUENT	**6,878,138**	**5.27%**	**0.21%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,047,412	1.57%	0.06%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	128,580,882	98.43%	3.92%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	0	0.00%	0.00%
GEOGRAPHIC REGION			
ANCHORAGE	85,271,302	65.28%	2.60%
WASILLA/PALMER	7,005,742	5.36%	0.21%
FAIRBANKS/NORTH POLE	11,006,739	8.43%	0.34%
JUNEAU/KETCHIKAN	8,131,673	6.23%	0.25%
EAGLE RIVER/CHUGIAK	4,611,390	3.53%	0.14%
KENAI/SOLDOTNA	1,224,265	0.94%	0.04%
OTHER GEOGRAPHIC REGION	13,377,182	10.24%	0.41%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	130,628,294	100.00%	3.98%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	130,628,294	100.00%	3.98%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	69,308,852	53.06%	2.11%
FIRST NATIONAL BANK OF AK	49,108,407	37.59%	1.50%
ALASKA USA	2,122,384	1.62%	0.06%
OTHER SELLER SERVICER	10,088,651	7.72%	0.31%

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.229%
Weighted Average Remaining Term	24.03

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	71,496,977	100.00%	2.18%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**71,496,977**	**100.00%**	**2.18%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,676,229	2.34%	0.05%
60 DAYS PAST DUE	335,428	0.47%	0.01%
90 DAYS PAST DUE	99,646	0.14%	0.00%
120+ DAYS PAST DUE	99,841	0.14%	0.00%
TOTAL DELINQUENT	**2,211,143**	**3.09%**	**0.07%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	48,227,129	67.45%	1.47%
CONDO	17,315,574	24.22%	0.53%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,954,274	8.33%	0.18%
GEOGRAPHIC REGION			
ANCHORAGE	39,392,452	55.10%	1.20%
WASILLA/PALMER	12,273,471	17.17%	0.37%
FAIRBANKS/NORTH POLE	6,852,792	9.58%	0.21%
JUNEAU/KETCHIKAN	2,198,402	3.07%	0.07%
EAGLE RIVER/CHUGIAK	3,546,197	4.96%	0.11%
KENAI/SOLDOTNA	2,475,058	3.46%	0.08%
OTHER GEOGRAPHIC REGION	4,758,605	6.66%	0.15%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	42,296,981	59.16%	1.29%
FEDERALLY INSURED - VA	8,050,382	11.26%	0.25%
FEDERALLY INSURED - FMH	6,983,397	9.77%	0.21%
PRIMARY MORTGAGE INSURANCE	4,057,963	5.68%	0.12%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,108,254	14.14%	0.31%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	71,496,977	100.00%	2.18%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	40,873,153	57.17%	1.25%
FIRST NATIONAL BANK OF AK	12,223,586	17.10%	0.37%
ALASKA USA	15,718,748	21.99%	0.48%
OTHER SELLER SERVICER	2,681,490	3.75%	0.08%

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.242%
Weighted Average Remaining Term	24.05

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	35,597,050	100.00%	1.08%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**35,597,050**	**100.00%**	**1.08%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,151,257	3.23%	0.04%
60 DAYS PAST DUE	255,896	0.72%	0.01%
90 DAYS PAST DUE	196,395	0.55%	0.01%
120+ DAYS PAST DUE	100,949	0.28%	0.00%
TOTAL DELINQUENT	**1,704,496**	**4.79%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	26,850,893	75.43%	0.82%
CONDO	6,266,785	17.60%	0.19%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,479,372	6.97%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	19,079,774	53.60%	0.58%
WASILLA/PALMER	7,635,860	21.45%	0.23%
FAIRBANKS/NORTH POLE	3,575,904	10.05%	0.11%
JUNEAU/KETCHIKAN	833,318	2.34%	0.03%
EAGLE RIVER/CHUGIAK	1,258,984	3.54%	0.04%
KENAI/SOLDOTNA	1,416,425	3.98%	0.04%
OTHER GEOGRAPHIC REGION	1,796,784	5.05%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	20,043,057	56.31%	0.61%
FEDERALLY INSURED - VA	5,387,212	15.13%	0.16%
FEDERALLY INSURED - FMH	3,682,298	10.34%	0.11%
PRIMARY MORTGAGE INSURANCE	1,797,451	5.05%	0.05%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	4,687,032	13.17%	0.14%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	35,597,050	100.00%	1.08%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	24,598,025	69.10%	0.75%
FIRST NATIONAL BANK OF AK	3,349,199	9.41%	0.10%
ALASKA USA	5,851,326	16.44%	0.18%
OTHER SELLER SERVICER	1,798,499	5.05%	0.05%

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.807%
Weighted Average Remaining Term	24.89

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	132,737,131	100.00%	4.05%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**132,737,141**	**100.00%**	**4.05%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,557,183	2.68%	0.11%
60 DAYS PAST DUE	1,488,366	1.12%	0.05%
90 DAYS PAST DUE	470,709	0.35%	0.01%
120+ DAYS PAST DUE	483,408	0.36%	0.01%
TOTAL DELINQUENT	**5,999,667**	**4.52%**	**0.18%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	95,688,318	72.09%	2.92%
CONDO	30,689,687	23.12%	0.94%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,359,136	4.79%	0.19%
GEOGRAPHIC REGION			
ANCHORAGE	69,099,032	52.06%	2.11%
WASILLA/PALMER	25,321,632	19.08%	0.77%
FAIRBANKS/NORTH POLE	13,253,436	9.98%	0.40%
JUNEAU/KETCHIKAN	4,087,193	3.08%	0.12%
EAGLE RIVER/CHUGIAK	9,138,335	6.88%	0.28%
KENAI/SOLDOTNA	4,572,379	3.44%	0.14%
OTHER GEOGRAPHIC REGION	7,265,134	5.47%	0.22%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	64,625,001	48.69%	1.97%
FEDERALLY INSURED - VA	26,299,152	19.81%	0.80%
FEDERALLY INSURED - FMH	13,387,137	10.09%	0.41%
PRIMARY MORTGAGE INSURANCE	9,586,593	7.22%	0.29%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	18,839,258	14.19%	0.57%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	130,871,262	98.59%	3.99%
NON-SECURITIZED - RURAL	1,865,879	1.41%	0.06%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	79,973,472	60.25%	2.44%
FIRST NATIONAL BANK OF AK	16,171,434	12.18%	0.49%
ALASKA USA	28,788,667	21.69%	0.88%
OTHER SELLER SERVICER	7,803,568	5.88%	0.24%

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.094%
Weighted Average Remaining Term	24.14

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	61,890,586	85.82%	1.89%
PARTICIPATION LOANS	10,230,279	14.18%	0.31%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**72,120,865**	**100.00%**	**2.20%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,834,303	5.32%	0.12%
60 DAYS PAST DUE	468,933	0.65%	0.01%
90 DAYS PAST DUE	523,297	0.73%	0.02%
120+ DAYS PAST DUE	236,890	0.33%	0.01%
TOTAL DELINQUENT	**5,063,423**	**7.02%**	**0.15%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	53,776,856	74.56%	1.64%
CONDO	13,855,877	19.21%	0.42%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,488,132	6.22%	0.14%
GEOGRAPHIC REGION			
ANCHORAGE	37,708,506	52.29%	1.15%
WASILLA/PALMER	13,740,651	19.05%	0.42%
FAIRBANKS/NORTH POLE	8,468,048	11.74%	0.26%
JUNEAU/KETCHIKAN	2,503,961	3.47%	0.08%
EAGLE RIVER/CHUGIAK	4,182,855	5.80%	0.13%
KENAI/SOLDOTNA	2,259,001	3.13%	0.07%
OTHER GEOGRAPHIC REGION	3,257,844	4.52%	0.10%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	29,516,119	40.93%	0.90%
FEDERALLY INSURED - VA	14,961,514	20.75%	0.46%
FEDERALLY INSURED - FMH	5,567,278	7.72%	0.17%
PRIMARY MORTGAGE INSURANCE	6,218,571	8.62%	0.19%
OTHER POOL INSURANCE	207,143	0.29%	0.01%
UNINSURED	15,650,240	21.70%	0.48%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	72,120,865	100.00%	2.20%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	42,320,561	58.68%	1.29%
FIRST NATIONAL BANK OF AK	9,544,460	13.23%	0.29%
ALASKA USA	15,130,704	20.98%	0.46%
OTHER SELLER SERVICER	5,125,140	7.11%	0.16%

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.085%
Weighted Average Remaining Term	25.88

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	91,632,667	99.92%	2.79%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	76,809	0.08%	0.00%
TOTAL PORTFOLIO	**91,709,476**	**100.00%**	**2.80%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,272,841	2.48%	0.07%
60 DAYS PAST DUE	819,205	0.89%	0.02%
90 DAYS PAST DUE	31,659	0.03%	0.00%
120+ DAYS PAST DUE	348,303	0.38%	0.01%
TOTAL DELINQUENT	**3,472,007**	**3.79%**	**0.11%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	62,152,091	67.77%	1.89%
CONDO	24,555,350	26.78%	0.75%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,002,034	5.45%	0.15%
GEOGRAPHIC REGION			
ANCHORAGE	52,880,204	57.66%	1.61%
WASILLA/PALMER	14,828,885	16.17%	0.45%
FAIRBANKS/NORTH POLE	9,839,394	10.73%	0.30%
JUNEAU/KETCHIKAN	3,190,426	3.48%	0.10%
EAGLE RIVER/CHUGIAK	4,081,961	4.45%	0.12%
KENAI/SOLDOTNA	3,286,635	3.58%	0.10%
OTHER GEOGRAPHIC REGION	3,601,970	3.93%	0.11%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	43,752,996	47.71%	1.33%
FEDERALLY INSURED - VA	14,811,205	16.15%	0.45%
FEDERALLY INSURED - FMH	10,240,784	11.17%	0.31%
PRIMARY MORTGAGE INSURANCE	5,693,638	6.21%	0.17%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	17,210,852	18.77%	0.52%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	91,709,476	100.00%	2.80%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	44,574,854	48.60%	1.36%
FIRST NATIONAL BANK OF AK	9,301,129	10.14%	0.28%
ALASKA USA	26,871,051	29.30%	0.82%
OTHER SELLER SERVICER	10,962,442	11.95%	0.33%

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.738%
Weighted Average Remaining Term	27.07

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	199,565,660	93.83%	6.08%
PARTICIPATION LOANS	13,122,508	6.17%	0.40%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**212,688,188**	**100.00%**	**6.48%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,543,974	3.08%	0.20%
60 DAYS PAST DUE	3,405,220	1.60%	0.10%
90 DAYS PAST DUE	1,072,830	0.50%	0.03%
120+ DAYS PAST DUE	820,829	0.39%	0.03%
TOTAL DELINQUENT	**11,842,853**	**5.57%**	**0.36%**

FUND DETAIL:	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	132,564,393	62.33%	4.04%
CONDO	65,689,039	30.89%	2.00%
MULTI-FAMILY	2,795,481	1.31%	0.09%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	11,639,275	5.47%	0.35%
GEOGRAPHIC REGION			
ANCHORAGE	122,085,557	57.40%	3.72%
WASILLA/PALMER	38,870,583	18.28%	1.18%
FAIRBANKS/NORTH POLE	23,111,904	10.87%	0.70%
JUNEAU/KETCHIKAN	6,558,818	3.08%	0.20%
EAGLE RIVER/CHUGIAK	9,655,283	4.54%	0.29%
KENAI/SOLDOTNA	4,433,423	2.08%	0.14%
OTHER GEOGRAPHIC REGION	7,972,620	3.75%	0.24%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	103,083,954	48.47%	3.14%
FEDERALLY INSURED - VA	36,557,740	17.19%	1.11%
FEDERALLY INSURED - FMH	15,911,434	7.48%	0.48%
PRIMARY MORTGAGE INSURANCE	20,969,908	9.86%	0.64%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	36,165,151	17.00%	1.10%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	212,688,188	100.00%	6.48%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	83,644,126	39.33%	2.55%
FIRST NATIONAL BANK OF AK	60,776,455	28.58%	1.85%
ALASKA USA	56,686,572	26.65%	1.73%
OTHER SELLER SERVICER	11,581,035	5.45%	0.35%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

Weighted Average Interest Rate	5.901%
Weighted Average Remaining Term	24.87

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	206,514,052	96.74%	6.29%
PARTICIPATION LOANS	6,960,168	3.26%	0.21%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**213,474,230**	**100.00%**	**6.51%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,071,389	1.91%	0.12%
60 DAYS PAST DUE	1,727,180	0.81%	0.05%
90 DAYS PAST DUE	999,151	0.47%	0.03%
120+ DAYS PAST DUE	621,253	0.29%	0.02%
TOTAL DELINQUENT	**7,418,973**	**3.48%**	**0.23%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	184,985,544	86.65%	5.64%
CONDO	17,229,284	8.07%	0.53%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	11,259,402	5.27%	0.34%
GEOGRAPHIC REGION			
ANCHORAGE	68,744,496	32.20%	2.10%
WASILLA/PALMER	28,482,540	13.34%	0.87%
FAIRBANKS/NORTH POLE	29,361,856	13.75%	0.89%
JUNEAU/KETCHIKAN	20,753,603	9.72%	0.63%
EAGLE RIVER/CHUGIAK	14,438,186	6.76%	0.44%
KENAI/SOLDOTNA	7,072,873	3.31%	0.22%
OTHER GEOGRAPHIC REGION	44,620,675	20.90%	1.36%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	61,674,124	28.89%	1.88%
FEDERALLY INSURED - VA	34,246,798	16.04%	1.04%
FEDERALLY INSURED - FMH	10,127,727	4.74%	0.31%
PRIMARY MORTGAGE INSURANCE	28,814,141	13.50%	0.88%
OTHER POOL INSURANCE	384,535	0.18%	0.01%
UNINSURED	78,226,905	36.64%	2.38%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	176,378,038	82.62%	5.38%
NON-SECURITIZED - RURAL	37,096,192	17.38%	1.13%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	85,490,506	40.05%	2.61%
FIRST NATIONAL BANK OF AK	63,638,467	29.81%	1.94%
ALASKA USA	42,288,670	19.81%	1.29%
OTHER SELLER SERVICER	22,056,587	10.33%	0.67%

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

Weighted Average Interest Rate	6.816%
Weighted Average Remaining Term	21.66

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	12,632,074	100.00%	0.39%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**12,632,074**	**100.00%**	**0.39%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	54,777	0.43%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	69,006	0.55%	0.00%
TOTAL DELINQUENT	**123,783**	**0.98%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	11,553,847	91.46%	0.35%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,078,227	8.54%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,416,037	11.21%	0.04%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	907,286	7.18%	0.03%
OTHER GEOGRAPHIC REGION	10,308,751	81.61%	0.31%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	3,169,044	25.09%	0.10%
FEDERALLY INSURED - VA	649,429	5.14%	0.02%
FEDERALLY INSURED - FMH	803,617	6.36%	0.02%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,009,984	63.41%	0.24%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	12,632,074	100.00%	0.39%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	8,976,685	71.06%	0.27%
FIRST NATIONAL BANK OF AK	1,984,160	15.71%	0.06%
ALASKA USA	680,913	5.39%	0.02%
OTHER SELLER SERVICER	990,315	7.84%	0.03%

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	4.842%
Weighted Average Remaining Term	25.50

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	225,255,585	78.76%	6.87%
PARTICIPATION LOANS	60,600,107	21.19%	1.85%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	143,264	0.05%	0.00%
TOTAL PORTFOLIO	**285,998,956**	**100.00%**	**8.72%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,089,394	2.13%	0.19%
60 DAYS PAST DUE	1,488,857	0.52%	0.05%
90 DAYS PAST DUE	232,095	0.08%	0.01%
120+ DAYS PAST DUE	286,981	0.10%	0.01%
TOTAL DELINQUENT	**8,097,326**	**2.83%**	**0.25%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	234,109,525	81.86%	7.14%
CONDO	29,046,952	10.16%	0.89%
MULTI-FAMILY	4,188,412	1.46%	0.13%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	18,654,068	6.52%	0.57%
GEOGRAPHIC REGION			
ANCHORAGE	118,535,992	41.45%	3.61%
WASILLA/PALMER	44,247,198	15.47%	1.35%
FAIRBANKS/NORTH POLE	38,825,556	13.58%	1.18%
JUNEAU/KETCHIKAN	21,558,812	7.54%	0.66%
EAGLE RIVER/CHUGIAK	23,912,569	8.36%	0.73%
KENAI/SOLDOTNA	6,177,420	2.16%	0.19%
OTHER GEOGRAPHIC REGION	32,741,411	11.45%	1.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	97,708,092	34.16%	2.98%
FEDERALLY INSURED - VA	64,056,533	22.40%	1.95%
FEDERALLY INSURED - FMH	9,593,542	3.35%	0.29%
PRIMARY MORTGAGE INSURANCE	39,817,172	13.92%	1.21%
OTHER POOL INSURANCE	187,548	0.07%	0.01%
UNINSURED	74,636,068	26.10%	2.27%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	271,150,913	94.81%	8.26%
NON-SECURITIZED - RURAL	14,848,044	5.19%	0.45%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	125,826,800	44.00%	3.84%
FIRST NATIONAL BANK OF AK	60,360,492	21.11%	1.84%
ALASKA USA	74,277,556	25.97%	2.26%
OTHER SELLER SERVICER	25,534,108	8.93%	0.78%

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.153%
Weighted Average Remaining Term	24.76

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	237,690,639	88.66%	7.24%
PARTICIPATION LOANS	30,398,802	11.34%	0.93%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**268,089,451**	**100.00%**	**8.17%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,412,934	1.27%	0.10%
60 DAYS PAST DUE	1,802,610	0.67%	0.05%
90 DAYS PAST DUE	488,799	0.18%	0.01%
120+ DAYS PAST DUE	785,083	0.29%	0.02%
TOTAL DELINQUENT	**6,489,427**	**2.42%**	**0.20%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	232,002,439	86.54%	7.07%
CONDO	18,227,956	6.80%	0.56%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	17,859,057	6.66%	0.54%
GEOGRAPHIC REGION			
ANCHORAGE	80,471,039	30.02%	2.45%
WASILLA/PALMER	33,039,325	12.32%	1.01%
FAIRBANKS/NORTH POLE	28,886,049	10.77%	0.88%
JUNEAU/KETCHIKAN	28,763,609	10.73%	0.88%
EAGLE RIVER/CHUGIAK	16,023,567	5.98%	0.49%
KENAI/SOLDOTNA	24,816,102	9.26%	0.76%
OTHER GEOGRAPHIC REGION	56,089,759	20.92%	1.71%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	63,390,087	23.65%	1.93%
FEDERALLY INSURED - VA	52,355,010	19.53%	1.60%
FEDERALLY INSURED - FMH	8,294,028	3.09%	0.25%
PRIMARY MORTGAGE INSURANCE	37,972,025	14.16%	1.16%
OTHER POOL INSURANCE	2,161,856	0.81%	0.07%
UNINSURED	103,916,445	38.76%	3.17%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	197,122,759	73.53%	6.01%
NON-SECURITIZED - RURAL	70,966,692	26.47%	2.16%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	103,056,524	38.44%	3.14%
FIRST NATIONAL BANK OF AK	72,475,650	27.03%	2.21%
ALASKA USA	64,743,507	24.15%	1.97%
OTHER SELLER SERVICER	27,813,770	10.37%	0.85%

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	4.945%
Weighted Average Remaining Term	26.91

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	118,198,320	86.64%	3.60%
PARTICIPATION LOANS	18,233,625	13.36%	0.56%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**136,431,944**	**100.00%**	**4.16%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,208,816	1.62%	0.07%
60 DAYS PAST DUE	746,672	0.55%	0.02%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	600,681	0.44%	0.02%
TOTAL DELINQUENT	**3,556,170**	**2.61%**	**0.11%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	113,693,338	83.33%	3.47%
CONDO	13,494,380	9.89%	0.41%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	9,244,226	6.78%	0.28%
GEOGRAPHIC REGION			
ANCHORAGE	48,151,552	35.29%	1.47%
WASILLA/PALMER	19,189,663	14.07%	0.58%
FAIRBANKS/NORTH POLE	13,477,210	9.88%	0.41%
JUNEAU/KETCHIKAN	11,388,886	8.35%	0.35%
EAGLE RIVER/CHUGIAK	9,471,691	6.94%	0.29%
KENAI/SOLDOTNA	7,477,870	5.48%	0.23%
OTHER GEOGRAPHIC REGION	27,275,072	19.99%	0.83%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	32,485,744	23.81%	0.99%
FEDERALLY INSURED - VA	25,533,036	18.71%	0.78%
FEDERALLY INSURED - FMH	5,679,840	4.16%	0.17%
PRIMARY MORTGAGE INSURANCE	21,481,231	15.75%	0.65%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	51,252,093	37.57%	1.56%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	105,000,471	76.96%	3.20%
NON-SECURITIZED - RURAL	31,431,474	23.04%	0.96%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	54,593,868	40.02%	1.66%
FIRST NATIONAL BANK OF AK	37,399,303	27.41%	1.14%
ALASKA USA	35,011,450	25.66%	1.07%
OTHER SELLER SERVICER	9,427,323	6.91%	0.29%

650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A

Weighted Average Interest Rate	5.245%
Weighted Average Remaining Term	23.91

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	119,460,876	100.00%	3.64%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**119,460,896**	**100.00%**	**3.64%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,122,584	0.94%	0.03%
60 DAYS PAST DUE	362,954	0.30%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,485,538**	**1.24%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	108,066,781	90.46%	3.29%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	209,253	0.18%	0.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	11,184,861	9.36%	0.34%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	121,917	0.10%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	12,818,502	10.73%	0.39%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	19,121,148	16.01%	0.58%
OTHER GEOGRAPHIC REGION	87,399,329	73.16%	2.66%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	10,727,535	8.98%	0.33%
FEDERALLY INSURED - VA	7,980,620	6.68%	0.24%
FEDERALLY INSURED - FMH	3,710,994	3.11%	0.11%
PRIMARY MORTGAGE INSURANCE	6,296,165	5.27%	0.19%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	90,745,582	75.96%	2.77%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	119,460,896	100.00%	3.64%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	52,615,687	44.04%	1.60%
FIRST NATIONAL BANK OF AK	23,555,021	19.72%	0.72%
ALASKA USA	18,982,503	15.89%	0.58%
OTHER SELLER SERVICER	24,307,685	20.35%	0.74%

651 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.053%
Weighted Average Remaining Term	27.58

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	143,897,776	99.91%	4.39%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	129,232	0.09%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**144,027,008**	**100.00%**	**4.39%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,748,274	1.21%	0.05%
60 DAYS PAST DUE	138,440	0.10%	0.00%
90 DAYS PAST DUE	127,020	0.09%	0.00%
120+ DAYS PAST DUE	173,667	0.12%	0.01%
TOTAL DELINQUENT	**2,187,401**	**1.52%**	**0.07%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	130,908,358	90.89%	3.99%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	13,118,650	9.11%	0.40%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	74,333	0.05%	0.00%
JUNEAU/KETCHIKAN	17,437,546	12.11%	0.53%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	27,294,866	18.95%	0.83%
OTHER GEOGRAPHIC REGION	99,220,263	68.89%	3.02%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	15,631,466	10.85%	0.48%
FEDERALLY INSURED - VA	13,602,189	9.44%	0.41%
FEDERALLY INSURED - FMH	11,913,764	8.27%	0.36%
PRIMARY MORTGAGE INSURANCE	15,904,406	11.04%	0.48%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	86,975,183	60.39%	2.65%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	144,027,008	100.00%	4.39%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	78,478,825	54.49%	2.39%
FIRST NATIONAL BANK OF AK	23,542,228	16.35%	0.72%
ALASKA USA	24,054,522	16.70%	0.73%
OTHER SELLER SERVICER	17,951,432	12.46%	0.55%

652 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.622%
Weighted Average Remaining Term	25.64

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	99,316,759	64.38%	3.03%
PARTICIPATION LOANS	54,942,045	35.62%	1.67%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**154,258,804**	**100.00%**	**4.70%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,271,728	1.47%	0.07%
60 DAYS PAST DUE	829,822	0.54%	0.03%
90 DAYS PAST DUE	301,493	0.20%	0.01%
120+ DAYS PAST DUE	144,546	0.09%	0.00%
TOTAL DELINQUENT	**3,547,588**	**2.30%**	**0.11%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	137,536,109	89.16%	4.19%
CONDO	9,151,022	5.93%	0.28%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,571,673	4.91%	0.23%
GEOGRAPHIC REGION			
ANCHORAGE	53,460,839	34.66%	1.63%
WASILLA/PALMER	32,854,213	21.30%	1.00%
FAIRBANKS/NORTH POLE	28,747,902	18.64%	0.88%
JUNEAU/KETCHIKAN	12,986,066	8.42%	0.40%
EAGLE RIVER/CHUGIAK	14,439,400	9.36%	0.44%
KENAI/SOLDOTNA	3,704,909	2.40%	0.11%
OTHER GEOGRAPHIC REGION	8,065,476	5.23%	0.25%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	33,683,824	21.84%	1.03%
FEDERALLY INSURED - VA	36,008,535	23.34%	1.10%
FEDERALLY INSURED - FMH	4,644,209	3.01%	0.14%
PRIMARY MORTGAGE INSURANCE	30,240,696	19.60%	0.92%
OTHER POOL INSURANCE	3,210,265	2.08%	0.10%
UNINSURED	46,471,275	30.13%	1.42%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	154,258,804	100.00%	4.70%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	77,738,411	50.39%	2.37%
FIRST NATIONAL BANK OF AK	22,796,389	14.78%	0.69%
ALASKA USA	36,749,418	23.82%	1.12%
OTHER SELLER SERVICER	16,974,586	11.00%	0.52%

692 STATE CAPITAL PROJECT BONDS 2001 SERIES A

Weighted Average Interest Rate	6.354%
Weighted Average Remaining Term	22.63

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	32,651,500	100.00%	1.00%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**32,651,510**	**100.00%**	**1.00%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	876,364	2.68%	0.03%
60 DAYS PAST DUE	85,552	0.26%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	227,221	0.70%	0.01%
TOTAL DELINQUENT	**1,189,137**	**3.64%**	**0.04%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	30,596,130	93.71%	0.93%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	773,303	2.37%	0.02%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,282,078	3.93%	0.04%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	4,197,533	12.86%	0.13%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	4,549,568	13.93%	0.14%
OTHER GEOGRAPHIC REGION	23,904,409	73.21%	0.73%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	6,215,155	19.03%	0.19%
FEDERALLY INSURED - VA	1,757,988	5.38%	0.05%
FEDERALLY INSURED - FMH	1,885,344	5.77%	0.06%
PRIMARY MORTGAGE INSURANCE	146,398	0.45%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	22,646,625	69.36%	0.69%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	32,651,510	100.00%	1.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	17,530,379	53.69%	0.53%
FIRST NATIONAL BANK OF AK	5,132,123	15.72%	0.16%
ALASKA USA	5,242,696	16.06%	0.16%
OTHER SELLER SERVICER	4,746,313	14.54%	0.14%

693 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.567%
Weighted Average Remaining Term	20.15

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	58,331,397	99.72%	1.78%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	160,975	0.28%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**58,492,383**	**100.00%**	**1.78%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,372,564	2.35%	0.04%
60 DAYS PAST DUE	194,816	0.33%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	394,178	0.68%	0.01%
TOTAL DELINQUENT	**1,961,559**	**3.36%**	**0.06%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	55,091,503	94.19%	1.68%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,400,880	5.81%	0.10%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	5,117,472	8.75%	0.16%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	9,685,359	16.56%	0.30%
OTHER GEOGRAPHIC REGION	43,689,552	74.69%	1.33%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	7,181,053	12.28%	0.22%
FEDERALLY INSURED - VA	3,567,643	6.10%	0.11%
FEDERALLY INSURED - FMH	1,918,949	3.28%	0.06%
PRIMARY MORTGAGE INSURANCE	1,697,797	2.90%	0.05%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	44,126,940	75.44%	1.34%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	58,492,383	100.00%	1.78%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	24,587,952	42.04%	0.75%
FIRST NATIONAL BANK OF AK	16,170,081	27.64%	0.49%
ALASKA USA	8,840,177	15.11%	0.27%
OTHER SELLER SERVICER	8,894,173	15.21%	0.27%

756 **VETERANS COLLATERALIZED BONDS 1997 FIRST**

Weighted Average Interest Rate	6.084%
Weighted Average Remaining Term	23.79

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	44,164,133	94.45%	1.35%
PARTICIPATION LOANS	2,594,135	5.55%	0.08%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**46,758,268**	**100.00%**	**1.43%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	410,178	0.88%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	123,315	0.26%	0.00%
120+ DAYS PAST DUE	154,472	0.33%	0.00%
TOTAL DELINQUENT	**687,964**	**1.47%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	42,359,428	90.59%	1.29%
CONDO	1,778,476	3.80%	0.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,620,363	5.60%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	19,320,575	41.32%	0.59%
WASILLA/PALMER	7,252,834	15.51%	0.22%
FAIRBANKS/NORTH POLE	6,456,810	13.81%	0.20%
JUNEAU/KETCHIKAN	3,403,207	7.28%	0.10%
EAGLE RIVER/CHUGIAK	7,199,203	15.40%	0.22%
KENAI/SOLDOTNA	935,446	2.00%	0.03%
OTHER GEOGRAPHIC REGION	2,190,192	4.68%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	6,134,094	13.12%	0.19%
FEDERALLY INSURED - VA	23,644,894	50.57%	0.72%
FEDERALLY INSURED - FMH	77,232	0.17%	0.00%
PRIMARY MORTGAGE INSURANCE	2,624,721	5.61%	0.08%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	14,277,327	30.53%	0.44%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	46,758,268	100.00%	1.43%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	21,791,576	46.60%	0.66%
FIRST NATIONAL BANK OF AK	11,006,949	23.54%	0.34%
ALASKA USA	11,698,948	25.02%	0.36%
OTHER SELLER SERVICER	2,260,795	4.84%	0.07%

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.311%
Weighted Average Remaining Term	24.53

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	31,348,339	97.43%	0.96%
PARTICIPATION LOANS	826,343	2.57%	0.03%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**32,174,682**	**100.00%**	**0.98%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	138,564	0.43%	0.00%
60 DAYS PAST DUE	108,764	0.34%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**247,329**	**0.77%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	28,521,666	88.65%	0.87%
CONDO	1,968,719	6.12%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,684,297	5.23%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	12,393,581	38.52%	0.38%
WASILLA/PALMER	5,114,004	15.89%	0.16%
FAIRBANKS/NORTH POLE	5,615,348	17.45%	0.17%
JUNEAU/KETCHIKAN	3,419,016	10.63%	0.10%
EAGLE RIVER/CHUGIAK	3,036,646	9.44%	0.09%
KENAI/SOLDOTNA	314,543	0.98%	0.01%
OTHER GEOGRAPHIC REGION	2,281,544	7.09%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	3,518,069	10.93%	0.11%
FEDERALLY INSURED - VA	16,352,470	50.82%	0.50%
FEDERALLY INSURED - FMH	367,301	1.14%	0.01%
PRIMARY MORTGAGE INSURANCE	3,476,680	10.81%	0.11%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,460,162	26.29%	0.26%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	32,174,682	100.00%	0.98%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	17,126,637	53.23%	0.52%
FIRST NATIONAL BANK OF AK	5,763,319	17.91%	0.18%
ALASKA USA	6,518,493	20.26%	0.20%
OTHER SELLER SERVICER	2,766,233	8.60%	0.08%

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.015%
Weighted Average Remaining Term	25.33

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	65,797,768	100.00%	2.01%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**65,797,768**	**100.00%**	**2.01%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	611,386	0.93%	0.02%
60 DAYS PAST DUE	201,431	0.31%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**812,817**	**1.24%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	59,795,825	90.88%	1.82%
CONDO	2,868,566	4.36%	0.09%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,133,377	4.76%	0.10%
GEOGRAPHIC REGION			
ANCHORAGE	24,983,450	37.97%	0.76%
WASILLA/PALMER	10,779,222	16.38%	0.33%
FAIRBANKS/NORTH POLE	10,830,549	16.46%	0.33%
JUNEAU/KETCHIKAN	4,429,086	6.73%	0.13%
EAGLE RIVER/CHUGIAK	8,604,214	13.08%	0.26%
KENAI/SOLDOTNA	1,808,504	2.75%	0.06%
OTHER GEOGRAPHIC REGION	4,362,744	6.63%	0.13%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,413,054	8.23%	0.16%
FEDERALLY INSURED - VA	31,049,290	47.19%	0.95%
FEDERALLY INSURED - FMH	233,126	0.35%	0.01%
PRIMARY MORTGAGE INSURANCE	7,688,302	11.68%	0.23%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	21,413,996	32.55%	0.65%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	65,797,768	100.00%	2.01%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	33,306,810	50.62%	1.02%
FIRST NATIONAL BANK OF AK	11,298,003	17.17%	0.34%
ALASKA USA	15,021,782	22.83%	0.46%
OTHER SELLER SERVICER	6,171,173	9.38%	0.19%

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.281%
Weighted Average Remaining Term	24.87

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	36,363,622	100.00%	1.11%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**36,363,622**	**100.00%**	**1.11%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	519,133	1.43%	0.02%
60 DAYS PAST DUE	135,333	0.37%	0.00%
90 DAYS PAST DUE	135,240	0.37%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**789,706**	**2.17%**	**0.02%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	32,421,409	89.16%	0.99%
CONDO	1,859,065	5.11%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,083,147	5.73%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	13,806,543	37.97%	0.42%
WASILLA/PALMER	6,986,775	19.21%	0.21%
FAIRBANKS/NORTH POLE	5,564,332	15.30%	0.17%
JUNEAU/KETCHIKAN	3,621,227	9.96%	0.11%
EAGLE RIVER/CHUGIAK	3,054,477	8.40%	0.09%
KENAI/SOLDOTNA	820,337	2.26%	0.03%
OTHER GEOGRAPHIC REGION	2,509,930	6.90%	0.08%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,787,281	15.92%	0.18%
FEDERALLY INSURED - VA	15,482,088	42.58%	0.47%
FEDERALLY INSURED - FMH	379,812	1.04%	0.01%
PRIMARY MORTGAGE INSURANCE	3,281,259	9.02%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	11,433,181	31.44%	0.35%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	36,363,622	100.00%	1.11%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	18,505,764	50.89%	0.56%
FIRST NATIONAL BANK OF AK	5,271,831	14.50%	0.16%
ALASKA USA	8,206,498	22.57%	0.25%
OTHER SELLER SERVICER	4,379,528	12.04%	0.13%

760 **VETERANS COLLATERALIZED BONDS 2002 FIRST**

Weighted Average Interest Rate	6.323%
Weighted Average Remaining Term	26.08

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	34,188,013	98.67%	1.04%
PARTICIPATION LOANS	461,628	1.33%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**34,649,642**	**100.00%**	**1.06%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	264,217	0.76%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**264,217**	**0.76%**	**0.01%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	29,542,397	85.26%	0.90%
CONDO	3,247,149	9.37%	0.10%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,860,095	5.37%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	13,836,117	39.93%	0.42%
WASILLA/PALMER	6,468,028	18.67%	0.20%
FAIRBANKS/NORTH POLE	5,752,615	16.60%	0.18%
JUNEAU/KETCHIKAN	2,115,675	6.11%	0.06%
EAGLE RIVER/CHUGIAK	3,972,766	11.47%	0.12%
KENAI/SOLDOTNA	906,583	2.62%	0.03%
OTHER GEOGRAPHIC REGION	1,597,857	4.61%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,344,024	12.54%	0.13%
FEDERALLY INSURED - VA	17,084,868	49.31%	0.52%
FEDERALLY INSURED - FMH	221,577	0.64%	0.01%
PRIMARY MORTGAGE INSURANCE	3,394,090	9.80%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	9,605,083	27.72%	0.29%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	34,649,642	100.00%	1.06%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	9,393,029	27.11%	0.29%
FIRST NATIONAL BANK OF AK	12,078,285	34.86%	0.37%
ALASKA USA	9,030,137	26.06%	0.28%
OTHER SELLER SERVICER	4,148,190	11.97%	0.13%

761 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	6.880%
Weighted Average Remaining Term	28.82

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	18,739,210	100.00%	0.57%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**18,739,210**	**100.00%**	**0.57%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	120,522	0.64%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**120,522**	**0.64%**	**0.00%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	16,735,852	89.31%	0.51%
CONDO	1,585,169	8.46%	0.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	418,189	2.23%	0.01%
GEOGRAPHIC REGION			
ANCHORAGE	6,476,774	34.56%	0.20%
WASILLA/PALMER	4,198,060	22.40%	0.13%
FAIRBANKS/NORTH POLE	3,197,804	17.06%	0.10%
JUNEAU/KETCHIKAN	1,377,311	7.35%	0.04%
EAGLE RIVER/CHUGIAK	2,602,744	13.89%	0.08%
KENAI/SOLDOTNA	104,888	0.56%	0.00%
OTHER GEOGRAPHIC REGION	781,630	4.17%	0.02%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	474,633	2.53%	0.01%
FEDERALLY INSURED - VA	11,180,951	59.67%	0.34%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	465,681	2.49%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	6,617,945	35.32%	0.20%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	18,739,210	100.00%	0.57%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	10,160,811	54.22%	0.31%
FIRST NATIONAL BANK OF AK	323,991	1.73%	0.01%
ALASKA USA	6,407,109	34.19%	0.20%
OTHER SELLER SERVICER	1,847,299	9.86%	0.06%

		PORTFOLIO				WGHTD AVG		DELINQUENT	
	FUND DESCRIPTION	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
100	CORPORATION	668,860,460	16,619,875	9,408	685,489,744	6.050%	27.38	13,287,693	1.94%
260	HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	40,954,880	0	0	40,954,880	6.834%	23.97	806,517	1.97%
260	HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	28,525,318	0	0	28,525,318	5.171%	26.77	256,271	0.90%
260	HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	14,833,496	0	0	14,833,496	4.933%	26.47	0	0.00%
260	HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	104,094,227	0	0	104,094,227	7.111%	26.63	581,164	0.56%
260	HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	130,628,294	0	0	130,628,294	7.128%	23.72	6,878,138	5.27%
481	MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	71,496,977	0	0	71,496,977	6.229%	24.03	2,211,143	3.09%
482	MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	35,597,050	0	0	35,597,050	6.242%	24.05	1,704,496	4.79%
483	MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	132,737,131	0	10	132,737,141	6.807%	24.89	5,999,667	4.52%
484	MORTGAGE REVENUE BONDS 2000 SERIES A-D	61,890,586	10,230,279	0	72,120,865	6.094%	24.14	5,063,423	7.02%
485	MORTGAGE REVENUE BONDS 2001 SERIES A, B	91,632,667	0	76,809	91,709,476	6.085%	25.88	3,472,007	3.79%
486	MORTGAGE REVENUE BONDS 2002 SERIES A, B	199,565,660	13,122,508	20	212,688,188	5.738%	27.07	11,842,853	5.57%
641	GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	206,514,052	6,960,168	10	213,474,230	5.901%	24.87	7,418,973	3.48%
642	GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	12,632,074	0	0	12,632,074	6.816%	21.66	123,783	0.98%
647	GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	225,255,585	60,600,107	143,264	285,998,956	4.842%	25.50	8,097,326	2.83%
648	GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	237,690,639	30,398,802	10	268,089,451	6.153%	24.76	6,489,427	2.42%
649	GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	118,198,320	18,233,625	0	136,431,944	4.945%	26.91	3,556,170	2.61%
650	GENERAL HOUSING PURPOSE BONDS 2003 SERIES A	119,460,876	0	20	119,460,896	5.245%	23.91	1,485,538	1.24%
651	GENERAL HOUSING PURPOSE BONDS 2005 SERIES A	143,897,776	0	129,232	144,027,008	5.053%	27.58	2,187,401	1.52%
652	GENERAL HOUSING PURPOSE BONDS 2005 SERIES B	99,316,759	54,942,045	0	154,258,804	4.622%	25.64	3,547,588	2.30%
692	STATE CAPITAL PROJECT BONDS 2001 SERIES A	32,651,500	0	10	32,651,510	6.354%	22.63	1,189,137	3.64%
693	STATE CAPITAL PROJECT BONDS 2002 SERIES A	58,331,397	0	160,985	58,492,383	5.567%	20.15	1,961,559	3.36%
756	VETERANS COLLATERALIZED BONDS 1997 FIRST	44,164,133	2,594,135	0	46,758,268	6.084%	23.79	687,964	1.47%
757	VETERANS COLLATERALIZED BONDS 1998 FIRST	31,348,339	826,343	0	32,174,682	6.311%	24.53	247,329	0.77%
758	VETERANS COLLATERALIZED BONDS 1999 FIRST	65,797,768	0	0	65,797,768	7.015%	25.33	812,817	1.24%
759	VETERANS COLLATERALIZED BONDS 2000 FIRST	36,363,622	0	0	36,363,622	7.281%	24.87	789,706	2.17%
760	VETERANS COLLATERALIZED BONDS 2002 FIRST	34,188,013	461,628	0	34,649,642	6.323%	26.08	264,217	0.76%
761	VETERANS COLLATERALIZED BONDS 2005 FIRST	18,739,210	0	0	18,739,210	6.880%	28.82	120,522	0.64%
	AHFC TOTAL	**3,065,366,811**	**214,989,515**	**519,778**	**3,280,876,104**	**5.890%**	**25.70**	**91,082,829**	**2.78%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **12/31/2005**

PROPERTY TYPE	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,273,204,358	168,181,779	510,340	2,441,896,477	5.753%	25.69	64,734,114	2.65%
CONDOMINIUM	291,342,786	34,051,547	9,428	325,403,761	5.821%	26.76	10,706,586	3.29%
MULTI-PLEX	259,447,029	0	0	259,447,029	7.208%	25.23	8,293,907	3.20%
DUPLEX	127,797,001	7,213,246	10	135,010,256	5.832%	25.46	2,826,817	2.09%
ZERO LOT LINE	52,950,338	1,729,584	0	54,679,921	6.117%	23.06	2,689,541	4.92%
PLANNED UNIT DEVELOPMENT	31,719,593	2,721,081	0	34,440,673	6.083%	25.36	1,188,999	3.45%
FOUR-PLEX	12,439,390	558,823	0	12,998,214	6.194%	25.85	86,452	0.67%
MOBILE HOME TYPE I	9,751,842	200,625	0	9,952,466	5.759%	25.64	392,631	3.95%
TRI-PLEX	5,725,216	332,831	0	6,058,047	5.899%	26.62	98,516	1.63%
MOBILE HOME TYPE II	989,259	0	0	989,259	7.588%	6.33	65,265	6.60%
AHFC TOTAL	**3,065,366,811**	**214,989,515**	**519,778**	**3,280,876,104**	**5.890%**	**25.70**	**91,082,829**	**2.78%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **12/31/2005**

GEOGRAPHIC REGION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
ANCHORAGE	1,086,922,169	84,340,683	9,438	1,171,272,290	6.114%	25.76	41,794,730	3.57%
WASILLA/PALMER	374,565,577	43,232,889	0	417,798,467	5.903%	26.67	14,686,512	3.52%
FAIRBANKS/NORTHPOLE	301,912,471	26,513,349	10	328,425,829	6.053%	25.58	5,628,519	1.71%
JUNEAU/KETCHIKAN	239,336,676	15,442,583	0	254,779,259	5.796%	25.88	2,681,830	1.05%
KENAI/SOLDOTNA	189,527,000	8,687,204	349,305	198,563,508	5.374%	25.67	6,104,622	3.08%
EAGLE RIVER/CHUGIAK	179,132,762	19,256,758	0	198,389,519	6.027%	26.45	4,833,666	2.44%
OTHER KENAI PENNINSULA	173,748,586	5,383,520	10	179,132,117	5.541%	25.27	2,980,474	1.66%
KODIAK	158,390,592	4,155,552	20	162,546,164	5.470%	25.31	2,282,195	1.40%
OTHER SOUTHEAST	114,263,760	3,087,450	0	117,351,210	5.537%	24.48	1,815,742	1.55%
OTHER SOUTHWEST	89,512,570	1,421,686	160,985	91,095,241	5.676%	24.44	2,381,696	2.62%
OTHER NORTH	87,320,005	1,086,826	0	88,406,831	5.765%	24.07	3,343,267	3.78%
OTHER SOUTHCENTRAL	70,734,643	2,381,015	10	73,115,669	5.651%	24.81	2,549,576	3.49%
AHFC TOTAL	**3,065,366,811**	**214,989,515**	**519,778**	**3,280,876,104**	**5.890%**	**25.70**	**91,082,829**	**2.78%**

MORTGAGE INSURANCE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
UNINSURED	1,292,179,425	59,286,702	0	1,351,466,127	5.944%	24.80	25,521,667	1.89%
FEDERALLY INSURED - FHA	753,179,105	58,956,882	381,108	812,517,095	5.875%	25.95	39,613,211	4.88%
FEDERALLY INSURED - VA	558,447,620	52,519,974	9,438	610,977,032	5.902%	26.33	13,509,059	2.21%
PRIVATE MORTGAGE INSURANCE	314,410,763	31,792,735	0	346,203,497	5.825%	27.30	6,463,382	1.87%
FEDERALLY INSURED - FMH	139,322,104	12,433,223	129,232	151,884,559	5.497%	26.80	5,581,365	3.68%
OTHER POOL INSURANCE	7,827,794	0	0	7,827,794	7.767%	15.12	394,145	5.04%
AHFC TOTAL	**3,065,366,811**	**214,989,515**	**519,778**	**3,280,876,104**	**5.890%**	**25.70**	**91,082,829**	**2.78%**

LOAN SECURITIZATION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
NON-SECURITIZED - CONVENTIONAL	2,287,670,824	200,976,635	229,521	2,488,876,980	6.062%	25.86	77,138,937	3.10%
NON-SECURITIZED - RURAL	777,695,987	14,012,880	290,257	791,999,124	5.351%	25.20	13,943,893	1.76%
AHFC TOTAL	**3,065,366,811**	**214,989,515**	**519,778**	**3,280,876,104**	**5.890%**	**25.70**	**91,082,829**	**2.78%**

SELLER SERVICER	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
WELLS FARGO	1,434,175,244	109,565,955	247,242	1,543,988,440	5.879%	25.45	44,785,722	2.90%
ALASKA USA FCU	669,521,090	53,017,300	129,262	722,667,651	5.861%	26.23	17,344,420	2.40%
FIRST NATIONAL BANK OF AK	656,746,605	34,014,334	143,274	690,904,214	6.000%	25.79	24,339,317	3.52%
FIRST BANK	70,070,084	2,628,264	0	72,698,348	5.352%	25.21	269,431	0.37%
MT. MCKINLEY MUTUAL SAVINGS	59,610,860	5,970,999	0	65,581,859	5.854%	25.92	852,563	1.30%
NORTHRIM BANK	33,328,097	3,469,525	0	36,797,622	5.692%	27.16	523,319	1.42%
DENALI STATE BANK	30,848,592	2,655,380	0	33,503,972	5.934%	25.39	685,043	2.04%
KODIAK ISLAND HA	30,304,914	246,377	0	30,551,291	5.505%	23.68	709,000	2.32%
COUNTRYWIDE HOME LOANS	27,922,726	2,318,688	0	30,241,414	5.721%	27.01	836,050	2.76%
NORTHERN SCHOOLS FCU	22,639,582	0	0	22,639,582	7.431%	25.89	0	0.00%
ALASKA PACIFIC BANK	20,654,038	1,026,592	0	21,680,629	5.979%	24.60	283,177	1.31%
TLINGIT-HAIDA HA	6,130,883	76,102	0	6,206,985	5.653%	21.41	451,550	7.27%
AHFC DIRECT SERVICING	3,414,096	0	0	3,414,096	3.768%	24.34	3,236	0.09%
AHFC TOTAL	**3,065,366,811**	**214,989,515**	**519,778**	**3,280,876,104**	**5.890%**	**25.70**	**91,082,829**	**2.78%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
AMBLER, AK	51,291	0	0	51,291	5.125%	10.25	0	0.00%
ANCHOR POINT, AK	8,456,412	180,850	0	8,637,262	5.308%	25.56	92,416	1.07%
ANCHORAGE, AK	1,086,922,169	84,340,683	9,438	1,171,272,290	6.114%	25.76	41,794,730	3.57%
ANDERSON, AK	1,235,044	7,711	0	1,242,755	5.455%	27.09	0	0.00%
ANGOON, AK	426,835	0	0	426,835	6.058%	26.33	0	0.00%
ANIAK, AK	1,571,188	3,895	0	1,575,082	5.355%	24.36	42,959	2.73%
AUKE BAY, AK	111,264	42,175	0	153,439	5.805%	27.51	0	0.00%
BARROW, AK	21,155,172	266,834	0	21,422,006	5.942%	23.21	1,470,597	6.86%
BETHEL, AK	52,967,476	820,097	0	53,787,573	5.646%	25.02	1,008,107	1.87%
BIG LAKE, AK	4,810,036	428,943	0	5,238,979	5.887%	25.31	426,343	8.14%
CANTWELL, AK	170,585	0	0	170,585	5.342%	20.93	0	0.00%
CHEVAK, AK	839	0	0	839	9.000%	0.42	839	100.00%
CHINIAK, AK	215,728	0	0	215,728	4.750%	30.00	0	0.00%
CHUGIAK, AK	35,629,888	4,111,920	0	39,741,808	6.092%	26.22	1,054,199	2.65%
CLAM GULCH, AK	531,700	10,005	0	541,705	5.686%	25.10	0	0.00%
CLEAR, AK	200,789	0	0	200,789	5.986%	23.15	0	0.00%
COFFMAN COVE, AK	236,994	0	0	236,994	4.884%	20.11	0	0.00%
COOPER LANDING, AK	1,663,309	123,948	0	1,787,256	5.214%	26.15	0	0.00%
COPPER CENTER, AK	3,293,636	0	0	3,293,636	5.372%	24.77	0	0.00%
CORDOVA, AK	19,658,990	82,380	0	19,741,370	5.384%	24.80	241,279	1.22%
CRAIG, AK	10,522,465	87,654	0	10,610,119	5.441%	25.15	245,803	2.32%
DELTA JUNCTION, AK	12,902,957	154,969	0	13,057,926	5.462%	26.76	155,868	1.19%
DENALI PARK, AK	823,624	0	0	823,624	5.201%	22.34	0	0.00%
DILLINGHAM, AK	14,168,063	403,711	0	14,571,774	5.565%	23.86	72,687	0.50%
DOUGLAS, AK	7,425,033	460,551	0	7,885,584	6.638%	25.03	0	0.00%
DUTCH HARBOR, AK	652,346	0	0	652,346	5.417%	28.45	0	0.00%
EAGLE RIVER, AK	143,502,873	15,144,838	0	158,647,711	6.011%	26.50	3,779,467	2.38%
EAGLE, AK	64,196	0	0	64,196	4.500%	23.67	0	0.00%
ELFIN COVE, AK	34,793	0	0	34,793	4.625%	12.25	0	0.00%
EMMONAK, AK	60,201	0	0	60,201	8.310%	13.85	29,664	49.27%
ESTER, AK	408,880	35,983	0	444,863	5.943%	25.43	0	0.00%
FAIRBANKS, AK	200,602,714	17,404,314	0	218,007,028	6.099%	25.37	3,673,860	1.69%
FALSE PASS, AK	46,512	0	0	46,512	7.000%	7.58	0	0.00%
FORT YUKON, AK	441,419	0	0	441,419	4.314%	24.68	82,763	18.75%
GAKONA, AK	819,197	94,020	0	913,216	5.272%	27.14	0	0.00%
GALENA, AK	1,560,726	0	0	1,560,726	6.343%	20.89	0	0.00%
GIRDWOOD, AK	5,571,836	170,557	0	5,742,393	6.329%	25.34	99,904	1.74%
GLENNALLEN, AK	5,299,743	28,175	0	5,327,918	5.496%	24.83	0	0.00%
GOODNEWS BAY, AK	79,291	3,461	0	82,751	3.494%	28.56	0	0.00%
GUSTAVUS, AK	1,731,804	8,652	0	1,740,456	5.046%	25.17	0	0.00%
HAINES, AK	9,674,720	166,606	0	9,841,326	5.371%	25.26	0	0.00%
HEALY, AK	7,468,126	66,778	0	7,534,903	5.519%	24.53	180,219	2.39%
HOMER, AK	57,499,013	2,390,288	0	59,889,301	5.566%	25.61	372,650	0.62%
HOONAH, AK	2,608,063	9,917	0	2,617,980	5.371%	25.02	173,069	6.61%
HOPE, AK	335,846	13,790	0	349,635	5.967%	24.31	0	0.00%
HOUSTON, AK	3,103,366	138,069	0	3,241,435	5.651%	26.18	404,333	12.47%
HYDER, AK	82,396	0	0	82,396	5.875%	26.08	0	0.00%
ILIAMNA, AK	440,678	0	0	440,678	5.870%	17.11	0	0.00%
INDIAN, AK	292,992	54,797	0	347,789	6.124%	26.08	0	0.00%
JUNEAU, AK	122,768,569	11,484,676	0	134,253,244	6.042%	26.09	1,505,773	1.12%
KAKE, AK	224,730	0	0	224,730	5.473%	19.18	0	0.00%
KASIGLUK, AK	111,056	0	0	111,056	8.578%	10.47	0	0.00%
KASILOF, AK	9,629,771	421,338	0	10,051,109	5.269%	24.85	236,821	2.36%

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
KENAI, AK	74,380,289	3,801,462	349,305	78,531,056	5.643%	25.18	3,723,749	4.76%
KETCHIKAN, AK	116,568,107	3,957,908	0	120,526,015	5.522%	25.64	1,176,057	0.98%
KIANA, AK	294,439	6,422	0	300,862	6.862%	21.93	72,270	24.02%
KING COVE, AK	481,295	0	0	481,295	7.377%	23.62	0	0.00%
KING SALMON, AK	3,628,267	96,679	0	3,724,946	5.946%	22.72	0	0.00%
KLAWOCK, AK	2,641,871	13,945	0	2,655,816	5.325%	23.96	0	0.00%
KODIAK, AK	158,390,592	4,155,552	20	162,546,164	5.470%	25.31	2,282,195	1.40%
KOTZEBUE, AK	14,305,502	148,363	0	14,453,865	5.899%	23.51	913,340	6.32%
KOYUK, AK	111,371	0	0	111,371	5.125%	27.33	111,371	100.00%
KWETHLUK, AK	310,897	0	0	310,897	4.541%	24.94	45,701	14.70%
LAKE MINCHUMINA, AK	16,013	0	0	16,013	9.875%	9.33	0	0.00%
LARSON BAY, AK	44,672	0	0	44,672	6.250%	22.83	0	0.00%
LOWER KALSKAG, AK	51,934	0	0	51,934	7.500%	19.67	0	0.00%
MANLEY HOT SPR, AK	68,164	0	0	68,164	6.631%	10.09	0	0.00%
MANOKOTAK, AK	48,868	0	0	48,868	8.750%	7.34	30,446	62.30%
MCGRATH, AK	504,390	0	0	504,390	6.190%	14.16	42,056	8.34%
MEKORYUK, AK	218,059	0	0	218,059	7.182%	14.95	0	0.00%
METLAKATLA, AK	1,055,134	0	0	1,055,134	6.397%	22.24	228,249	21.63%
MEYERS CHUCK, AK	127,399	0	0	127,399	5.875%	26.00	0	0.00%
MOOSE PASS, AK	722,837	5,430	0	728,267	5.486%	19.05	0	0.00%
MOUNTAIN VILLAGE, AK	42,758	0	0	42,758	4.750%	13.67	0	0.00%
NAKNEK, AK	2,255,908	66,733	10	2,322,651	5.630%	23.29	177,457	7.64%
NENANA, AK	1,686,782	0	0	1,686,782	5.558%	25.67	0	0.00%
NIKISKI, AK	26,342,543	301,728	10	26,644,281	5.441%	25.14	1,014,600	3.81%
NIKOLAI, AK	24,435	0	0	24,435	7.750%	10.42	0	0.00%
NINILCHIK, AK	2,440,570	22,482	0	2,463,052	5.294%	21.99	387,628	15.74%
NOME, AK	26,694,473	231,044	0	26,925,517	5.779%	23.90	467,505	1.74%
NONDALTON, AK	54,777	0	0	54,777	6.875%	22.00	54,777	100.00%
NOORVIK, AK	295,505	0	0	295,505	5.948%	18.09	0	0.00%
NORTH POLE, AK	101,309,756	9,109,035	10	110,418,801	5.961%	26.01	1,954,659	1.77%
NUIQSUT, AK	84,130	0	0	84,130	6.375%	22.75	0	0.00%
OUZINKIE, AK	133,680	8,055	0	141,736	6.031%	22.35	0	0.00%
PALMER, AK	134,575,299	15,380,545	0	149,955,843	5.882%	26.84	4,234,845	2.82%
PELICAN, AK	710,102	0	0	710,102	5.730%	21.10	42,796	6.03%
PETERSBURG, AK	39,786,449	617,547	0	40,403,996	5.307%	23.92	282,364	0.70%
PORT ALEXANDER, AK	146,239	0	0	146,239	6.880%	15.52	0	0.00%
PORT ALSWORTH, AK	163,447	0	0	163,447	5.148%	25.25	0	0.00%
PORT HEIDEN, AK	45,379	0	0	45,379	4.750%	12.67	0	0.00%
PORT LIONS, AK	365,258	0	0	365,258	5.049%	27.22	0	0.00%
QUINHAGAK, AK	130,459	0	0	130,459	4.750%	23.83	0	0.00%
SALCHA, AK	3,007,415	235,498	0	3,242,913	5.388%	25.63	0	0.00%
SAND POINT, AK	1,025,706	0	0	1,025,706	5.912%	22.05	137,985	13.45%
SELAWIK, AK	32,637	0	0	32,637	10.375%	6.33	0	0.00%
SELDOVIA, AK	2,782,594	0	0	2,782,594	6.489%	27.48	0	0.00%
SEWARD, AK	27,236,626	1,113,130	0	28,349,756	5.640%	25.10	213,600	0.75%
SHAKTOOLIK, AK	148,864	0	0	148,864	5.000%	27.92	0	0.00%
SHISHMAREF, AK	69,553	0	0	69,553	8.750%	12.17	69,553	100.00%
SHUNGNAK, AK	86,606	0	0	86,606	5.000%	27.92	0	0.00%
SITKA, AK	13,728,760	1,242,189	0	14,970,949	6.089%	25.35	70,543	0.47%
SKAGWAY, AK	7,052,153	249,843	0	7,301,995	5.270%	25.18	0	0.00%
SOLDOTNA, AK	115,146,711	4,885,742	0	120,032,453	5.198%	25.98	2,380,873	1.98%
SOUTH NAKNEK, AK	277,245	0	0	277,245	7.125%	24.00	0	0.00%
ST GEORGE, AK	33,871	0	0	33,871	7.750%	20.67	0	0.00%

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
ST MARYS, AK	828,894	6,251	0	835,145	8.082%	19.36	547,319	65.54%
ST PAUL ISLAND, AK	317,540	0	0	317,540	7.232%	21.78	38,482	12.12%
STERLING, AK	30,242,538	575,178	0	30,817,716	5.436%	25.08	562,856	1.83%
SUTTON, AK	1,867,576	159,148	0	2,026,724	5.758%	24.28	0	0.00%
TALKEETNA, AK	3,296,074	43,796	0	3,339,870	5.507%	27.01	0	0.00%
TANANA, AK	15,135	0	0	15,135	8.750%	7.75	0	0.00%
TENAKEE, AK	174,866	0	0	174,866	6.381%	22.28	0	0.00%
THORNE BAY, AK	2,172,116	50,083	0	2,222,199	5.222%	25.04	50,462	2.27%
TOGIAK, AK	20,559	0	0	20,559	7.375%	23.08	0	0.00%
TOK, AK	2,222,918	49,679	0	2,272,596	5.638%	24.12	0	0.00%
TRAPPER CREEK, AK	357,303	0	0	357,303	5.940%	20.26	0	0.00%
TWO RIVERS, AK	47,640	0	0	47,640	8.500%	9.58	0	0.00%
UNALAKLEET, AK	1,357,106	0	0	1,357,106	5.208%	20.81	0	0.00%
UNALASKA, AK	8,719,719	12,804	160,975	8,893,498	5.543%	24.45	195,272	2.24%
VALDEZ, AK	13,078,454	986,236	10	14,064,700	6.146%	24.54	1,180,830	8.40%
WASILLA, AK	239,990,279	27,852,345	0	267,842,623	5.915%	26.57	10,451,667	3.90%
WHALE PASS, AK	508,239	0	0	508,239	4.930%	19.69	0	0.00%
WILLOW, AK	3,182,582	295,141	0	3,477,722	5.946%	24.60	74,516	2.14%
WRANGELL, AK	13,460,563	146,942	0	13,607,504	5.293%	24.23	722,456	5.31%
YAKUTAT, AK	1,352,576	0	0	1,352,576	6.052%	22.91	0	0.00%
AHFC TOTAL	**3,065,366,811**	**214,989,515**	**519,778**	**3,280,876,104**	**5.890%**	**25.70**	**91,082,829**	**2.78%**

FUND 100	PORTFOLIO: Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG: Int Rate	Rem Term	DELINQUENT: Delinquent Loans	% of $
COR	167,283,374	0	0	167,283,374	5.274%	28.83	1,318,018	0.79%
ETAX	134,637,797	587,866	9,408	135,235,071	6.940%	28.93	2,376,292	1.76%
CTAX	108,945,586	699,387	0	109,644,973	6.846%	28.78	2,301,615	2.10%
CFTHB	100,431,636	5,623,776	0	106,055,412	5.449%	29.60	1,198,113	1.13%
COGLC	66,233,157	3,971,074	0	70,204,231	6.364%	19.63	3,940,750	5.61%
COR30	25,688,110	0	0	25,688,110	5.062%	27.71	531,184	2.07%
COR15	16,264,616	0	0	16,264,616	4.812%	12.89	230,794	1.42%
CMFTX	15,048,449	0	0	15,048,449	7.318%	29.79	0	0.00%
CVETS	8,751,204	5,524,966	0	14,276,170	4.272%	27.47	238,252	1.67%
COGN	5,636,838	0	0	5,636,838	8.136%	15.12	357,857	6.35%
CHELP	4,283,988	0	0	4,283,988	5.700%	28.40	112,918	2.64%
COMH	4,208,206	0	0	4,208,206	5.685%	27.54	57,800	1.37%
CC951	3,109,065	212,806	0	3,321,870	6.194%	21.83	0	0.00%
SRETX	2,299,064	0	0	2,299,064	6.619%	28.00	311,435	13.55%
CNCL	1,428,784	0	0	1,428,784	6.123%	27.16	0	0.00%
SRX30	1,358,614	0	0	1,358,614	7.464%	29.18	141,538	10.42%
COMH2	954,013	0	0	954,013	7.472%	6.43	62,029	6.50%
CSPND	908,088	0	0	908,088	6.396%	29.79	0	0.00%
SRX15	524,550	0	0	524,550	7.357%	14.20	0	0.00%
SRQ30	389,192	0	0	389,192	5.567%	29.78	0	0.00%
SRV30	181,782	0	0	181,782	8.000%	28.20	0	0.00%
CRENT	129,823	0	0	129,823	7.273%	11.41	105,862	81.54%
HAPH	129,280	0	0	129,280	9.524%	13.13	0	0.00%
ECCRW	35,247	0	0	35,247	10.720%	3.60	3,236	9.18%
100 TOTAL	**668,860,460**	**16,619,875**	**9,408**	**685,489,744**	**6.050%**	**27.38**	**13,287,693**	**1.94%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD97	40,954,880	0	0	40,954,880	6.834%	23.97	806,517	1.97%
260 TOTAL	**40,954,880**	**0**	**0**	**40,954,880**	**6.834%**	**23.97**	**806,517**	**1.97%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD99C	24,869,413	0	0	24,869,413	5.027%	27.24	256,271	1.03%
HD99B	3,269,945	0	0	3,269,945	6.139%	23.58	0	0.00%
HD99A	385,960	0	0	385,960	6.250%	23.25	0	0.00%
260 TOTAL	**28,525,318**	**0**	**0**	**28,525,318**	**5.171%**	**26.77**	**256,271**	**0.90%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD00B	14,833,496	0	0	14,833,496	4.933%	26.47	0	0.00%
260 TOTAL	**14,833,496**	**0**	**0**	**14,833,496**	**4.933%**	**26.47**	**0**	**0.00%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD02C	64,395,558	0	0	64,395,558	7.238%	27.45	581,164	0.90%
HD02D	28,331,828	0	0	28,331,828	7.178%	27.85	0	0.00%
HD02B	7,761,218	0	0	7,761,218	5.982%	15.31	0	0.00%
HD02A	3,605,623	0	0	3,605,623	6.750%	26.75	0	0.00%
260 TOTAL	**104,094,227**	**0**	**0**	**104,094,227**	**7.111%**	**26.63**	**581,164**	**0.56%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD04G	63,809,123	0	0	63,809,123	7.387%	23.96	1,976,340	3.10%
HD04A	33,437,043	0	0	33,437,043	6.728%	24.75	4,289,357	12.83%
HD04C	20,338,338	0	0	20,338,338	7.411%	23.80	612,441	3.01%
HD04B	13,043,790	0	0	13,043,790	6.444%	19.80	0	0.00%
260 TOTAL	**130,628,294**	**0**	**0**	**130,628,294**	**7.128%**	**23.72**	**6,878,138**	**5.27%**
FUND 481	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E97A2	39,388,483	0	0	39,388,483	6.228%	25.63	803,279	2.04%
E97A1	26,274,620	0	0	26,274,620	5.998%	21.78	1,407,864	5.36%
E97AC	5,833,873	0	0	5,833,873	7.274%	23.26	0	0.00%
481 TOTAL	**71,496,977**	**0**	**0**	**71,496,977**	**6.229%**	**24.03**	**2,211,143**	**3.09%**
FUND 482	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E98A2	19,302,927	0	0	19,302,927	6.612%	25.29	869,004	4.50%
E98A1	13,672,691	0	0	13,672,691	5.462%	22.35	616,543	4.51%
E98AC	2,621,431	0	0	2,621,431	7.592%	23.78	218,949	8.35%
482 TOTAL	**35,597,050**	**0**	**0**	**35,597,050**	**6.242%**	**24.05**	**1,704,496**	**4.79%**
FUND 483	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E99A2	116,592,343	0	10	116,592,353	6.820%	25.04	5,222,910	4.48%
E99AC	11,766,240	0	0	11,766,240	6.845%	24.07	478,390	4.07%
E99A1	4,378,548	0	0	4,378,548	6.375%	22.93	298,367	6.81%
483 TOTAL	**132,737,131**	**0**	**10**	**132,737,141**	**6.807%**	**24.89**	**5,999,667**	**4.52%**
FUND 484	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E001B	48,136,378	0	0	48,136,378	6.867%	25.20	3,975,341	8.26%
E001A	10,995,821	10,230,279	0	21,226,100	4.269%	21.58	698,753	3.29%
E001O	2,758,387	0	0	2,758,387	6.653%	25.55	389,329	14.11%
484 TOTAL	**61,890,586**	**10,230,279**	**0**	**72,120,865**	**6.094%**	**24.14**	**5,063,423**	**7.02%**
FUND 485	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E011B	75,911,457	0	76,809	75,988,266	6.077%	26.31	2,692,880	3.55%
E011A	9,614,615	0	0	9,614,615	5.352%	25.39	335,421	3.49%
E011C	3,381,191	0	0	3,381,191	6.729%	26.30	186,349	5.51%
E011G	2,725,404	0	0	2,725,404	8.074%	15.01	257,357	9.44%
485 TOTAL	**91,632,667**	**0**	**76,809**	**91,709,476**	**6.085%**	**25.88**	**3,472,007**	**3.79%**
FUND 486	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E021A	151,227,041	13,122,508	10	164,349,558	5.306%	27.10	9,124,359	5.55%
E021B	30,580,209	0	0	30,580,209	7.301%	27.40	1,333,724	4.36%
E021C	17,758,410	0	10	17,758,420	7.050%	26.19	1,384,770	7.80%
486 TOTAL	**199,565,660**	**13,122,508**	**20**	**212,688,188**	**5.738%**	**27.07**	**11,842,853**	**5.57%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 641	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM97A	171,437,523	6,960,168	0	178,397,691	5.947%	25.34	6,565,166	3.68%
GM97R	32,468,270	0	10	32,468,280	5.420%	23.22	625,695	1.93%
GM97G	2,608,258	0	0	2,608,258	8.765%	13.27	228,112	8.75%
641 TOTAL	**206,514,052**	**6,960,168**	**10**	**213,474,230**	**5.901%**	**24.87**	**7,418,973**	**3.48%**
FUND 642	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH92A	12,632,074	0	0	12,632,074	6.816%	21.66	123,783	0.98%
642 TOTAL	**12,632,074**	**0**	**0**	**12,632,074**	**6.816%**	**21.66**	**123,783**	**0.98%**
FUND 647	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM99A	223,651,986	60,600,107	143,264	284,395,357	4.826%	25.51	8,097,326	2.85%
GM99S	1,603,599	0	0	1,603,599	7.774%	24.78	0	0.00%
647 TOTAL	**225,255,585**	**60,600,107**	**143,264**	**285,998,956**	**4.842%**	**25.50**	**8,097,326**	**2.83%**
FUND 648	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GP01D	131,075,379	0	0	131,075,379	7.417%	26.56	3,080,448	2.35%
GP01A	98,668,703	30,398,802	10	129,067,515	4.832%	22.93	2,199,681	1.70%
GP01C	7,946,556	0	0	7,946,556	6.735%	24.89	1,209,298	15.22%
648 TOTAL	**237,690,639**	**30,398,802**	**10**	**268,089,451**	**6.153%**	**24.76**	**6,489,427**	**2.42%**
FUND 649	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM02A	118,198,320	18,233,625	0	136,431,944	4.945%	26.91	3,556,170	2.61%
649 TOTAL	**118,198,320**	**18,233,625**	**0**	**136,431,944**	**4.945%**	**26.91**	**3,556,170**	**2.61%**
FUND 650	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH03A	119,460,876	0	20	119,460,896	5.245%	23.91	1,485,538	1.24%
650 TOTAL	**119,460,876**	**0**	**20**	**119,460,896**	**5.245%**	**23.91**	**1,485,538**	**1.24%**
FUND 651	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH05A	143,897,776	0	129,232	144,027,008	5.053%	27.58	2,187,401	1.52%
651 TOTAL	**143,897,776**	**0**	**129,232**	**144,027,008**	**5.053%**	**27.58**	**2,187,401**	**1.52%**
FUND 652	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH05B	98,503,112	54,942,045	0	153,445,157	4.597%	25.70	3,547,588	2.31%
GH05G	813,647	0	0	813,647	9.399%	13.74	0	0.00%
652 TOTAL	**99,316,759**	**54,942,045**	**0**	**154,258,804**	**4.622%**	**25.64**	**3,547,588**	**2.30%**
FUND 692	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC01A	32,651,500	0	10	32,651,510	6.354%	22.63	1,189,137	3.64%
692 TOTAL	**32,651,500**	**0**	**10**	**32,651,510**	**6.354%**	**22.63**	**1,189,137**	**3.64%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 693	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC02A	58,331,397	0	160,985	58,492,383	5.567%	20.15	1,961,559	3.36%
693 TOTAL	**58,331,397**	**0**	**160,985**	**58,492,383**	**5.567%**	**20.15**	**1,961,559**	**3.36%**
FUND 756	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9711	36,582,639	2,594,135	0	39,176,774	5.876%	23.86	533,492	1.36%
C971C	7,581,494	0	0	7,581,494	7.158%	23.47	154,472	2.04%
756 TOTAL	**44,164,133**	**2,594,135**	**0**	**46,758,268**	**6.084%**	**23.79**	**687,964**	**1.47%**
FUND 757	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9811	25,176,861	826,343	0	26,003,204	6.000%	24.38	138,564	0.53%
C981C	6,171,479	0	0	6,171,479	7.617%	25.15	108,764	1.76%
757 TOTAL	**31,348,339**	**826,343**	**0**	**32,174,682**	**6.311%**	**24.53**	**247,329**	**0.77%**
FUND 758	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9911	54,014,592	0	0	54,014,592	7.198%	25.34	710,419	1.32%
C991C	11,783,176	0	0	11,783,176	6.177%	25.27	102,399	0.87%
758 TOTAL	**65,797,768**	**0**	**0**	**65,797,768**	**7.015%**	**25.33**	**812,817**	**1.24%**
FUND 759	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0011	29,986,231	0	0	29,986,231	7.285%	24.67	408,061	1.36%
C001C	6,377,391	0	0	6,377,391	7.264%	25.81	381,645	5.98%
759 TOTAL	**36,363,622**	**0**	**0**	**36,363,622**	**7.281%**	**24.87**	**789,706**	**2.17%**
FUND 760	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0211	28,032,983	461,628	0	28,494,611	6.170%	25.90	124,192	0.44%
C021C	6,155,030	0	0	6,155,030	7.027%	26.92	140,025	2.27%
760 TOTAL	**34,188,013**	**461,628**	**0**	**34,649,642**	**6.323%**	**26.08**	**264,217**	**0.76%**
FUND 761	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0511	14,992,083	0	0	14,992,083	6.601%	28.81	120,522	0.80%
C051C	3,747,127	0	0	3,747,127	8.000%	28.88	0	0.00%
761 TOTAL	**18,739,210**	**0**	**0**	**18,739,210**	**6.880%**	**28.82**	**120,522**	**0.64%**
AHFC TOTAL	**3,065,366,811**	**214,989,515**	**519,778**	**3,280,876,104**	**5.890%**	**25.70**	**91,082,829**	**2.78%**

	FY 2004	FY 2005	FY 2006 Through 12/31/2005	FY 2006 Month of 12/31/2005
MORTGAGE LOAN APPLICATIONS	**1,002,187,478**	**690,358,381**	**268,191,757**	**28,682,292**
MORTGAGE LOAN COMMITMENTS	**831,719,521**	**518,116,345**	**254,475,062**	**32,727,824**
MORTGAGE LOAN PAYOFFS	**655,213,553**	**502,631,243**	**234,962,007**	**24,839,827**
MORTGAGE LOAN PURCHASES	**863,565,646**	**563,958,514**	**238,825,336**	**30,490,473**

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 12/31/2005	FY 2006 Month of 12/31/2005
WEIGHTED AVERAGE INTEREST RATE	5.54%	5.62%	5.56%	5.56%
WEIGHTED AVERAGE REMAINING TERM	29.26	29.66	29.66	29.47
FHA PURCHASES	23.35%	21.49%	18.82%	20.82%
VA PURCHASES	20.04%	19.83%	20.67%	19.41%
FMH PURCHASES	4.21%	5.26%	6.60%	6.41%
CONVENTIONAL PURCHASES	52.40%	53.43%	53.91%	53.36%
REFINANCE PURCHASES	15.61%	4.67%	3.61%	3.46%
FIRST TIME HOMEBUYER PURCHASES	56.28%	59.98%	60.19%	56.94%
NEW CONSTRUCTION PURCHASES	35.93%	37.97%	39.42%	43.02%
AVERAGE APPRAISED VALUE	193,770	210,386	225,698	220,274
AVERAGE MONTHLY P AND I	1,033	1,051	1,102	1,067
AVERAGE MONTHLY INCOME	5,506	5,395	5,501	5,459
AVERAGE LOAN-TO-VALUE RATIO	89.4	89.5	88.3	86.8
AVERAGE AGE OF BORROWER	29.5	27.5	27.4	27.9
AVERAGE SIZE OF HOUSEHOLD	2.4	2.4	2.5	2.4

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2004	FY 2005	FY 2006 Through 12/31/2005	FY 2006 Month of 12/31/2005
MORTGAGE LOAN APPLICATIONS	**145,276,559**	**188,044,869**	**69,809,334**	**9,583,621**
MORTGAGE LOAN COMMITMENTS	**134,999,408**	**162,869,054**	**65,666,050**	**9,913,244**
MORTGAGE LOAN PAYOFFS	**168,873,146**	**134,253,628**	**69,175,190**	**7,316,272**
MORTGAGE LOAN PURCHASES	**118,143,442**	**172,047,509**	**69,040,664**	**9,110,880**
PROGRAM PURCHASE % OF AHFC TOTAL	13.68%	30.51%	28.91%	29.88%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 12/31/2005	FY 2006 Month of 12/31/2005
WEIGHTED AVERAGE INTEREST RATE	5.24%	5.47%	5.35%	5.47%
WEIGHTED AVERAGE REMAINING TERM	29.65	29.93	29.96	30.00
FHA PURCHASES	52.23%	43.86%	43.63%	44.04%
VA PURCHASES	17.90%	23.19%	21.85%	26.52%
FMH PURCHASES	8.63%	7.27%	8.04%	5.67%
CONVENTIONAL PURCHASES	21.24%	25.68%	26.49%	23.77%
REFINANCE PURCHASES	9.46%	0.64%	0.41%	0.00%
FIRST TIME HOMEBUYER PURCHASES	91.76%	97.72%	97.36%	95.59%
NEW CONSTRUCTION PURCHASES	31.16%	25.58%	26.84%	27.62%
AVERAGE APPRAISED VALUE	130,194	156,207	163,972	165,586
AVERAGE MONTHLY P AND I	670	809	820	845
AVERAGE MONTHLY INCOME	3,631	4,002	3,935	3,710
AVERAGE LOAN-TO-VALUE RATIO	93.0	92.0	90.2	91.3
AVERAGE AGE OF BORROWER	21.4	21.5	20.5	20.1
AVERAGE SIZE OF HOUSEHOLD	2.1	2.2	2.2	2.3

RURAL

	FY 2004	FY 2005	FY 2006 Through 12/31/2005	FY 2006 Month of 12/31/2005
MORTGAGE LOAN APPLICATIONS	**193,300,948**	**160,332,045**	**68,116,404**	**6,764,441**
MORTGAGE LOAN COMMITMENTS	**152,559,688**	**126,522,166**	**65,781,621**	**7,752,406**
MORTGAGE LOAN PAYOFFS	**78,085,718**	**64,706,871**	**35,328,289**	**4,086,401**
MORTGAGE LOAN PURCHASES	**167,768,307**	**131,644,776**	**67,419,046**	**8,211,892**
PROGRAM PURCHASE % OF AHFC TOTAL	19.43%	23.34%	28.23%	26.93%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 12/31/2005	FY 2006 Month of 12/31/2005
WEIGHTED AVERAGE INTEREST RATE	4.94%	5.19%	5.28%	5.30%
WEIGHTED AVERAGE REMAINING TERM	27.94	29.21	29.53	29.32
FHA PURCHASES	11.29%	8.84%	8.24%	7.70%
VA PURCHASES	8.27%	10.83%	9.76%	10.99%
FMH PURCHASES	8.09%	7.48%	8.95%	10.45%
CONVENTIONAL PURCHASES	72.36%	72.86%	73.05%	70.86%
REFINANCE PURCHASES	31.73%	11.03%	8.52%	5.94%
FIRST TIME HOMEBUYER PURCHASES	25.13%	29.52%	30.42%	26.63%
NEW CONSTRUCTION PURCHASES	26.05%	31.17%	26.32%	37.85%
AVERAGE APPRAISED VALUE	192,191	211,331	223,822	249,344
AVERAGE MONTHLY P AND I	892	996	1,044	1,109
AVERAGE MONTHLY INCOME	6,097	6,323	6,418	6,672
AVERAGE LOAN-TO-VALUE RATIO	84.1	87.2	86.4	83.2
AVERAGE AGE OF BORROWER	34.2	33.2	32.1	33.6
AVERAGE SIZE OF HOUSEHOLD	2.7	2.8	2.6	2.5

TAXABLE SINGLE FAMILY

	FY 2004	FY 2005	FY 2006 Through 12/31/2005	FY 2006 Month of 12/31/2005
MORTGAGE LOAN APPLICATIONS	**266,792,085**	**161,642,015**	**59,810,975**	**8,071,485**
MORTGAGE LOAN COMMITMENTS	**206,552,058**	**94,773,047**	**56,152,684**	**8,995,934**
MORTGAGE LOAN PAYOFFS	**195,447,184**	**105,116,063**	**55,618,642**	**5,340,319**
MORTGAGE LOAN PURCHASES	**248,756,121**	**110,755,636**	**42,944,506**	**6,314,319**
PROGRAM PURCHASE % OF AHFC TOTAL	28.81%	19.64%	17.98%	20.71%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 12/31/2005	FY 2006 Month of 12/31/2005
WEIGHTED AVERAGE INTEREST RATE	5.45%	5.72%	5.65%	5.68%
WEIGHTED AVERAGE REMAINING TERM	29.40	29.43	29.29	29.03
FHA PURCHASES	18.31%	8.12%	5.02%	0.00%
VA PURCHASES	19.83%	16.25%	22.02%	15.53%
FMH PURCHASES	2.74%	3.34%	4.25%	1.29%
CONVENTIONAL PURCHASES	59.12%	72.29%	68.71%	83.17%
REFINANCE PURCHASES	13.68%	4.48%	3.20%	8.96%
FIRST TIME HOMEBUYER PURCHASES	19.48%	8.86%	8.44%	9.19%
NEW CONSTRUCTION PURCHASES	43.43%	63.84%	69.08%	84.12%
AVERAGE APPRAISED VALUE	213,623	249,822	273,332	260,974
AVERAGE MONTHLY P AND I	1,043	1,182	1,298	1,176
AVERAGE MONTHLY INCOME	6,415	6,820	7,041	6,541
AVERAGE LOAN-TO-VALUE RATIO	87.4	83.3	82.1	76.9
AVERAGE AGE OF BORROWER	32.9	33.7	34.5	32.1
AVERAGE SIZE OF HOUSEHOLD	2.6	2.7	2.7	2.5

TAXABLE FIRST TIME HOMEBUYER

	FY 2004	FY 2005	FY 2006 Through 12/31/2005	FY 2006 Month of 12/31/2005
MORTGAGE LOAN APPLICATIONS	**223,716,165**	**106,156,105**	**37,921,230**	**2,806,866**
MORTGAGE LOAN COMMITMENTS	**196,968,498**	**83,441,423**	**36,109,672**	**2,870,361**
MORTGAGE LOAN PAYOFFS	**60,677,260**	**57,518,118**	**39,221,805**	**3,553,678**
MORTGAGE LOAN PURCHASES	**197,621,264**	**93,334,166**	**36,478,951**	**5,072,683**
PROGRAM PURCHASE % OF AHFC TOTAL	22.88%	16.55%	15.27%	16.64%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 12/31/2005	FY 2006 Month of 12/31/2005
WEIGHTED AVERAGE INTEREST RATE	5.59%	5.71%	5.63%	5.84%
WEIGHTED AVERAGE REMAINING TERM	29.80	29.93	29.69	29.13
FHA PURCHASES	37.40%	26.38%	19.54%	33.60%
VA PURCHASES	32.54%	33.61%	36.45%	12.14%
FMH PURCHASES	2.91%	3.85%	6.44%	9.80%
CONVENTIONAL PURCHASES	27.15%	36.17%	37.57%	44.46%
REFINANCE PURCHASES	6.41%	1.71%	2.68%	0.00%
FIRST TIME HOMEBUYER PURCHASES	99.90%	99.74%	100.00%	100.00%
NEW CONSTRUCTION PURCHASES	24.68%	35.90%	41.04%	28.60%
AVERAGE APPRAISED VALUE	184,272	201,795	218,358	226,692
AVERAGE MONTHLY P AND I	992	1,084	1,172	1,226
AVERAGE MONTHLY INCOME	5,380	6,078	6,238	6,062
AVERAGE LOAN-TO-VALUE RATIO	94.6	94.4	94.3	93.3
AVERAGE AGE OF BORROWER	26.4	27.5	28.1	29.4
AVERAGE SIZE OF HOUSEHOLD	2.5	2.5	2.7	2.6

TAXABLE MULTIFAMILY

	FY 2004	FY 2005	FY 2006 Through 12/31/2005	FY 2006 Month of 12/31/2005
MORTGAGE LOAN APPLICATIONS	**111,644,908**	**56,658,340**	**23,490,050**	**568,350**
MORTGAGE LOAN COMMITMENTS	**104,933,050**	**38,942,700**	**22,184,100**	**2,146,350**
MORTGAGE LOAN PAYOFFS	**32,773,999**	**82,598,727**	**13,373,927**	**2,483,968**
MORTGAGE LOAN PURCHASES	**87,297,150**	**34,797,750**	**15,999,850**	**278,000**
PROGRAM PURCHASE % OF AHFC TOTAL	10.11%	6.17%	6.70%	0.91%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 12/31/2005	FY 2006 Month of 12/31/2005
WEIGHTED AVERAGE INTEREST RATE	7.38%	7.27%	7.27%	8.13%
WEIGHTED AVERAGE REMAINING TERM	29.93	30.00	30.00	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	6.04%	10.74%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	96.06%	74.94%	88.72%	100.00%
NEW CONSTRUCTION PURCHASES	72.42%	32.98%	68.05%	0.00%
AVERAGE APPRAISED VALUE	894,833	892,948	1,677,893	425,000
AVERAGE MONTHLY P AND I	9,592	4,576	7,818	2,064
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	76.7	80.4	79.6	65.4
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

VETERANS

	FY 2004	FY 2005	FY 2006 Through 12/31/2005	FY 2006 Month of 12/31/2005
MORTGAGE LOAN APPLICATIONS	**38,780,038**	**15,898,032**	**7,919,764**	**887,529**
MORTGAGE LOAN COMMITMENTS	**35,140,924**	**10,996,205**	**7,725,935**	**887,529**
MORTGAGE LOAN PAYOFFS	**117,489,650**	**46,591,000**	**22,047,268**	**2,053,652**
MORTGAGE LOAN PURCHASES	**43,413,468**	**12,706,927**	**6,582,319**	**1,502,699**
PROGRAM PURCHASE % OF AHFC TOTAL	5.03%	2.25%	2.76%	4.93%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 12/31/2005	FY 2006 Month of 12/31/2005
WEIGHTED AVERAGE INTEREST RATE	5.34%	5.58%	5.58%	5.63%
WEIGHTED AVERAGE REMAINING TERM	28.76	29.34	29.32	30.00
FHA PURCHASES	3.70%	3.65%	0.00%	0.00%
VA PURCHASES	56.19%	65.50%	75.26%	66.81%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	40.11%	30.85%	24.74%	33.19%
REFINANCE PURCHASES	41.81%	3.51%	3.55%	0.00%
FIRST TIME HOMEBUYER PURCHASES	12.79%	14.84%	24.17%	35.59%
NEW CONSTRUCTION PURCHASES	22.03%	40.39%	35.62%	48.59%
AVERAGE APPRAISED VALUE	210,078	233,702	280,510	309,780
AVERAGE MONTHLY P AND I	1,049	1,216	1,479	1,731
AVERAGE MONTHLY INCOME	7,428	7,811	7,447	7,772
AVERAGE LOAN-TO-VALUE RATIO	88.7	91.7	91.1	98.0
AVERAGE AGE OF BORROWER	44.9	43.8	45.9	45.6
AVERAGE SIZE OF HOUSEHOLD	2.3	2.0	2.3	2.0

NONCONFORMING

	FY 2004	FY 2005	FY 2006 Through 12/31/2005	FY 2006 Month of 12/31/2005
MORTGAGE LOAN APPLICATIONS	**916,775**	**1,471,975**	**1,124,000**	**0**
MORTGAGE LOAN COMMITMENTS	**565,895**	**416,750**	**855,000**	**162,000**
MORTGAGE LOAN PAYOFFS	**841,877**	**305,346**	**62,236**	**5,537**
MORTGAGE LOAN PURCHASES	**565,895**	**416,750**	**360,000**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.07%	0.07%	0.15%	0.00%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 12/31/2005	FY 2006 Month of 12/31/2005
WEIGHTED AVERAGE INTEREST RATE	5.62%	6.09%	6.23%	0.00%
WEIGHTED AVERAGE REMAINING TERM	25.75	30.00	30.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	0.00%
REFINANCE PURCHASES	45.83%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	27.66%	64.55%	38.89%	0.00%
NEW CONSTRUCTION PURCHASES	26.51%	35.45%	0.00%	0.00%
AVERAGE APPRAISED VALUE	168,500	172,667	245,000	0
AVERAGE MONTHLY P AND I	733	841	1,106	0
AVERAGE MONTHLY INCOME	6,050	8,564	4,009	0
AVERAGE LOAN-TO-VALUE RATIO	71.5	81.5	76.8	0.0
AVERAGE AGE OF BORROWER	29.9	39.3	35.8	0.0
AVERAGE SIZE OF HOUSEHOLD	2.0	4.7	3.0	0.0

TAX-EXEMPT MULTIFAMILY

	FY 2004	FY 2005	FY 2006 Through 12/31/2005	FY 2006 Month of 12/31/2005
MORTGAGE LOAN APPLICATIONS	**21,760,000**	**155,000**	**0**	**0**
MORTGAGE LOAN COMMITMENTS	**0**	**155,000**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**1,024,717**	**11,541,491**	**134,650**	**0**
MORTGAGE LOAN PURCHASES	**0**	**8,255,000**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.00%	1.46%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 12/31/2005	FY 2006 Month of 12/31/2005
WEIGHTED AVERAGE INTEREST RATE	0.00%	6.51%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	0.00	30.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	0.00%	100.00%	0.00%	0.00%
REFINANCE PURCHASES				
FIRST TIME HOMEBUYER PURCHASES	0.00%	1.88%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	98.12%	0.00%	0.00%
AVERAGE APPRAISED VALUE	0	5,416,000	0	0
AVERAGE MONTHLY P AND I	0	26,114	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	0.0	73.8	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2004	FY 2005	FY 2006 Through 12/31/2005	FY 2006 Month of 12/31/2005
100 CORPORATION				
FORECLOSURES	165,598	443,120	139,031	0
3rd PARTY SALES	0	83,095	139,031	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	165,598	360,025	0	0
OTHER DISPOSALS	0	0	0	0
110 RURAL HOUSING ASSISTANCE				
FORECLOSURES	890,545	0	0	0
3rd PARTY SALES	890,545	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
480 MORTGAGE REVENUE BONDS 1996 SERIES A				
FORECLOSURES	215,563	158,449	0	0
3rd PARTY SALES	0	158,449	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	215,563	0	0	0
OTHER DISPOSALS	0	0	0	0
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
FORECLOSURES	266,482	85,881	198,962	0
3rd PARTY SALES	101,194	85,881	198,962	0
AHFC SOLD	84,097	0	0	0
FHA/VA CONVEYED	165,289	0	0	0
OTHER DISPOSALS	0	0	0	0
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2				
FORECLOSURES	198,100	0	0	0
3rd PARTY SALES	143,000	0	0	0
AHFC SOLD	55,100	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	361,340	466,129	100,844	0
3rd PARTY SALES	216,051	360,398	0	0
AHFC SOLD	90,995	0	0	0
FHA/VA CONVEYED	145,289	105,731	100,844	0
OTHER DISPOSALS	0	0	0	0

	FY 2004	FY 2005	FY 2006 Through 12/31/2005	FY 2006 Month of 12/31/2005
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
FORECLOSURES	325,808	246,403	0	0
3rd PARTY SALES	0	246,403	0	0
AHFC SOLD	96,918	0	0	0
FHA/VA CONVEYED	228,890	0	0	0
OTHER DISPOSALS	0	0	0	0
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
FORECLOSURES	697,174	243,919	198,966	0
3rd PARTY SALES	284,011	170,811	122,157	0
AHFC SOLD	0	107,825	0	0
FHA/VA CONVEYED	305,338	73,107	76,809	76,809
OTHER DISPOSALS	0	0	0	0
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B				
FORECLOSURES	504,880	419,845	306,130	0
3rd PARTY SALES	213,076	169,200	220,294	0
AHFC SOLD	86,882	0	0	0
FHA/VA CONVEYED	92,444	363,123	85,836	0
OTHER DISPOSALS	0	0	0	0
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A				
FORECLOSURES	564,721	241,182	16,144	0
3rd PARTY SALES	238,409	114,028	16,144	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	168,084	285,381	0	0
OTHER DISPOSALS	0	0	0	0
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A				
FORECLOSURES	30,351	0	0	0
3rd PARTY SALES	30,351	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A				
FORECLOSURES	244,272	0	0	0
3rd PARTY SALES	94,066	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	150,206	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2004	FY 2005	FY 2006 Through 12/31/2005	FY 2006 Month of 12/31/2005
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
FORECLOSURES	403,227	475,282	309,554	0
3rd PARTY SALES	107,146	0	166,310	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	296,081	475,282	143,244	0
OTHER DISPOSALS	0	0	0	0
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
FORECLOSURES	554,808	254,570	0	0
3rd PARTY SALES	179,598	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	375,210	254,570	0	0
OTHER DISPOSALS	0	0	0	0
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A				
FORECLOSURES	272,548	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	138,803	0	0	0
FHA/VA CONVEYED	133,745	0	0	0
OTHER DISPOSALS	0	0	0	0
650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A				
FORECLOSURES	60,753	154,489	278,641	216,437
3rd PARTY SALES	0	0	278,641	216,437
AHFC SOLD	0	60,753	0	0
FHA/VA CONVEYED	0	154,489	0	0
OTHER DISPOSALS	0	0	0	0
651 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A				
FORECLOSURES	0	0	129,232	129,232
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
652 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B				
FORECLOSURES	0	68,577	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	68,577	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2004	FY 2005	FY 2006 Through 12/31/2005	FY 2006 Month of 12/31/2005
690 STATE CAPITAL PROJECT BONDS 1999 SERIES A				
FORECLOSURES	0	13,970	99,318	0
3rd PARTY SALES	0	13,970	99,318	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
691 STATE CAPITAL PROJECT BONDS 1999 SERIES B				
FORECLOSURES	0	169,449	0	0
3rd PARTY SALES	0	169,449	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
692 STATE CAPITAL PROJECT BONDS 2001 SERIES A				
FORECLOSURES	449,483	345,080	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	339,695	0	0
FHA/VA CONVEYED	274,637	180,231	0	0
OTHER DISPOSALS	0	0	0	0
693 STATE CAPITAL PROJECT BONDS 2002 SERIES A				
FORECLOSURES	166,811	132,480	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	111,125	0	0	0
FHA/VA CONVEYED	55,686	0	132,480	0
OTHER DISPOSALS	0	0	0	0
755 VETERANS COLLATERALIZED BONDS 1995 FIRST				
FORECLOSURES	107,537	0	0	0
3rd PARTY SALES	107,537	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
757 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	0	131,428	0	0
3rd PARTY SALES	0	131,428	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2004	FY 2005	FY 2006 Through 12/31/2005	FY 2006 Month of 12/31/2005
759 VETERANS COLLATERALIZED BONDS 2000 FIRST				
FORECLOSURES	0	0	109,677	0
3rd PARTY SALES	0	0	109,677	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
760 VETERANS COLLATERALIZED BONDS 2002 FIRST				
FORECLOSURES	148,468	0	0	0
3rd PARTY SALES	148,468	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

AHFC TOTAL				
FORECLOSURES	**6,628,469**	**4,050,253**	**1,886,498**	**345,669**
3rd PARTY SALES	**2,753,451**	**1,703,112**	**1,350,533**	**216,437**
AHFC SOLD	**663,921**	**508,273**	**0**	**0**
FHA/VA CONVEYED	**2,772,059**	**2,320,518**	**539,213**	**76,809**
OTHER DISPOSALS	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS OUTSTANDING
As of: 12/31/2005

Summary by Program

Series	Fund	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	Exempt	04-Dec-97	0.05529726	2017	110000000	$17,350,000	$63,835,000	$28,815,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	Exempt	04-Dec-97	0.0552973	2037	49999750	$0	$24,120,000	$25,879,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	Exempt	17-Jun-98	0.0520553	2017	38525000	$2,925,000	$12,910,000	$22,690,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	Exempt	17-Jun-98	0.0520553	2035	31475000	$0	$19,655,000	$11,820,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	Exempt	17-Nov-99	0.0597824	2015	11440000	$0	$330,000	$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	Exempt	17-Nov-99	0.0597824	2031	188560000	$11,655,000	$67,430,000	$109,475,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	Exempt	14-Nov-00	0.05929	2040	58315000	$0	$29,395,000	$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	Exempt	14-Nov-00	0.05929	2015	3795000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	Exempt	14-Nov-00	0.05929	2032	68785000	$1,570,000	$28,695,000	$38,520,000
E001D	484	Mortgage Revenue Bonds, 2000 Series D	Taxable	14-Nov-00	N/A	2020	25740000	$0	$19,430,000	$6,310,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	Exempt	17-Oct-01	0.0521087	2031	32740000	$2,745,000	$5,060,000	$24,935,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	Exempt	17-Oct-01	0.0521087	2041	104450000	$0	$36,975,000	$67,475,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	16-May-02	0.045531	2036	170000000	$0	$0	$170,000,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	Taxable	16-May-02	N/A	2036	30000000	$0	$5,745,000	$24,255,000
				FTHB Collateralized & Home Mortgage Revenue Bonds Total			**$923,824,750**	**$36,245,000**	**$313,580,000**	**$573,999,750**
Veterans Collateralized Mortgage Bonds										
C9711	756	Veterans Collateralized Bonds, 1997 First	Exempt	19-Nov-97	0.0554647	2039	100000000	$3,745,000	$81,420,000	$14,835,000
C9811	757	Veterans Collateralized Bonds, 1998 First & Second	Exempt	16-Jun-98	0.0540283	2040	60000000	$2,850,000	$33,005,000	$24,145,000
C9911	758	Veterans Collateralized Bonds, 1999 First	Exempt	28-Oct-99	0.0610863	2039	110000000	$3,940,000	$52,650,000	$53,410,000
C0011	759	Veterans Collateralized Bonds, 2000 First	Exempt	14-Jun-00	0.0631878	2039	70000000	$2,575,000	$37,545,000	$29,880,000
C0211	760	Veterans Collateralized Bonds, 2002 First	Exempt	04-Apr-02	0.0546626	2034	50000000	$1,500,000	$19,765,000	$28,735,000
C0511	761	Veterans Collateralized Bonds, 2005 First	Exempt	29-Dec-05	VRDO	2035	15000000	$0	$0	$15,000,000
C0512	761	Veterans Collateralized Bonds, 2005 Second	Exempt	29-Dec-05	VRDO	2006	145000000	$0	$0	$145,000,000
				Veterans Collateralized Mortgage Bonds Total			**$550,000,000**	**$14,610,000**	**$224,385,000**	**$311,005,000**
Multifamily Housing Development Bonds										
HD97A	260	Housing Development Bonds, 1997 Series A	Exempt	23-Oct-97	0.05614	2029	6510000	$790,000	$5,475,000	$245,000
HD97B	260	Housing Development Bonds, 1997 Series B	Exempt	23-Oct-97	0.05709	2029	17000000	$2,020,000	$14,345,000	$635,000
HD97C	260	Housing Development Bonds, 1997 Series C	Taxable	23-Oct-97	N/A	2029	23895000	$2,115,000	$21,045,000	$735,000
HD99A	260	Housing Development Bonds, 1999 Series A	Exempt	09-Dec-99	0.06171	2029	1675000	$160,000	$0	$1,515,000
HD99B	260	Housing Development Bonds, 1999 Series B	Exempt	09-Dec-99	0.06171	2029	5080000	$455,000	$0	$4,625,000
HD99C	260	Housing Development Bonds, 1999 Series C (GP)	Exempt	09-Dec-99	0.06171	2029	50000000	$4,625,000	$0	$45,375,000
HD00B	260	Housing Development Bonds, 2000 Series B (GP)	Exempt	13-Dec-00	VRDO	2030	41705000	$0	$0	$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	Exempt	05-Sep-02	0.050746	2033	8440000	$400,000	$4,690,000	$3,350,000
HD02B	260	Housing Development Bonds, 2002 Series B	Exempt	05-Sep-02	0.050746	2022	8690000	$910,000	$0	$7,780,000
HD02C	260	Housing Development Bonds, 2002 Series C (GP)	Exempt	05-Sep-02	0.050746	2032	70000000	$3,610,000	$0	$66,390,000
HD02D	260	Housing Development Bonds, 2002 Series D (GP)	Exempt	05-Sep-02	VRDO	2037	37870000	$1,800,000	$0	$36,070,000
HD04A	260	Housing Development Bonds, 2004 Series A	Exempt	04-Mar-04	0.045412	2030	33060000	$1,355,000	$0	$31,705,000
HD04B	260	Housing Development Bonds, 2004 Series B (GP)	Exempt	04-Mar-04	0.045412	2032	52025000	$2,310,000	$0	$49,715,000
HD04C	260	Housing Development Bonds, 2004 Series C	Taxable	04-Mar-04	N/A	2035	42125000	$0	$26,700,000	$15,425,000
HD04D	260	Housing Development Bonds, 2004 Series D	Taxable	16-Dec-04	N/A	2043	105000000	$0	$0	$105,000,000
				Multifamily Housing Development Bonds Total			**$503,075,000**	**$20,550,000**	**$72,255,000**	**$410,270,000**

AHFC SUMMARY OF BONDS OUTSTANDING
As of: 12/31/2005

Summary by Program

Series	Fund	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										
GH92A	642	General Housing Purpose Bonds, 1992 Series A	Exempt	22-Oct-92	0.064054	2023	200000000	$53,620,000	$127,675,000	$18,705,000
GH03A	650	General Housing Purpose Bonds, 2003 Series A2	Exempt	06-Nov-03	VRDO	2024	143995000	$12,370,000	$0	$131,625,000
GH03B	650	General Housing Purpose Bonds, 2003 Series B	Exempt	06-Nov-03	VRDO	2023	16095000	$0	$0	$16,095,000
GH05A	651	General Housing Purpose Bonds, 2005 Series A	Exempt	27-Jan-05	0.047801	2041	143235000	$0	$0	$143,235,000
GH05B	652	General Housing Purpose Bonds, 2005 Series B	Exempt	18-May-05	0.044741	2030	147610000	$1,595,000	$0	$146,015,000
GH05C	652	General Housing Purpose Bonds, 2005 Series C	Exempt	18-May-05	0.044741	2017	16885000	$25,000	$0	$16,860,000
				General Housing Purpose Bonds Total			**$667,820,000**	**$67,610,000**	**$127,675,000**	**$472,535,000**
General Mortgage Revenue Bonds										
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	Exempt	16-Apr-97	0.060125	2037	434910874	$19,030,000	$174,030,000	$241,850,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	Exempt	28-Sep-99	0.0604807	2049	302700000	$7,870,000	$45,070,000	$249,760,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	Exempt	15-Oct-02	0.047979	2040	150000000	$0	$0	$150,000,000
				General Mortgage Revenue Bonds Total			**$887,610,874**	**$26,900,000**	**$219,100,000**	**$641,610,874**
Governmental Purpose Bonds										
GP97A	646	Governmental Purpose Bonds, 1997 Series A	Exempt	03-Dec-97	VRDO	2027	33000000	$0	$9,700,000	$23,300,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	Exempt	02-Aug-01	VRDO	2030	76580000	$6,565,000	$0	$70,015,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	Exempt	02-Aug-01	VRDO	2030	93590000	$8,025,000	$0	$85,565,000
GP01C	648	Governmental Purpose Bonds, 2001 Series C	Taxable	02-Aug-01	N/A	2032	100000000	$4,050,000	$17,350,000	$78,600,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	Taxable	02-Aug-01	N/A	2032	100000000	$3,005,000	$46,485,000	$50,510,000
				Governmental Purpose Bonds Total			**$403,170,000**	**$21,645,000**	**$73,535,000**	**$307,990,000**
State Capital Project Bonds										
SC01A	692	State Capital Project Bonds, 2001 Series A	Exempt	08-Feb-01	0.03979623	2007	74535000	$41,585,000	$0	$32,950,000
SC02A	693	State Capital Project Bonds, 2002 Series A	Exempt	05-Dec-02	VRDO	2012	32905000	$9,585,000	$0	$23,320,000
SC02B	693	State Capital Project Bonds, 2002 Series B	Exempt	05-Dec-02	VRDO	2024	14555000	$0	$0	$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	Exempt	05-Dec-02	VRDO	2022	60250000	$0	$0	$60,250,000
SBL99	555	State Building Lease Bonds, 1999 Series	Exempt	15-Dec-99	0.05550554	2017	40000000	$10,285,000	$0	$29,715,000
				State Capital Project Bonds Total			**$222,245,000**	**$61,455,000**	**$0**	**$160,790,000**
PHD Public Housing Federally Subsidized Debt										
PFWP1	240	Wrangell Project Home Ownership Note	Exempt	N/A	N/A	N/A	666500	$620,014	$0	$46,486
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable	Exempt	N/A	N/A	N/A	494701	$0	$0	$494,701
				PHD Public Housing Federally Subsidized Debt Total			**$1,161,201**	**$620,014**	**$0**	**$541,187**
				Total AHFC Bonds and Notes			**$4,158,906,825**	**$249,635,014**	**$1,030,530,000**	**$2,878,741,811**

FTHB Collateralized & Home Mortgage Revenue Bonds

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	Moodys / Fitch
E97A1	**Mortgage Revenue Bonds, 1997 Series A1**			**Exempt**	Fund: **481**	Yield: **0.055297**	Delivery: **04-Dec-97**	Dated: **01-Nov-97**	AAA	Aaa / AAA
011831T61	3.900%	1998	Dec	Serial			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial			4,480,000	1,975,000	2,505,000	0
011831V43	4.850%	2005	Dec	Serial			4,715,000	1,735,000	2,980,000	0
011831V68	4.900%	2006	Dec	Serial			4,955,000	0	3,260,000	1,695,000
011831V84	4.900%	2007	Dec	Serial			5,215,000	0	3,430,000	1,785,000
011831W16	5.000%	2008	Dec	Serial			5,690,000	0	3,745,000	1,945,000
011831T42	5.100%	2009	Dec	Serial			5,985,000	0	3,935,000	2,050,000
011831X25	5.300%	2010	Dec	Sinker			6,325,000	0	4,155,000	2,170,000
011831X25	5.300%	2011	Dec	Sinker			6,670,000	0	4,390,000	2,280,000
011831X25	5.300%	2012	Dec	Term			7,035,000	0	4,630,000	2,405,000
011831X66	5.350%	2013	Jun	Sinker			3,685,000	0	2,425,000	1,260,000
011831X66	5.350%	2013	Dec	Term			1,315,000	0	865,000	450,000
011831X33	5.500%	2013	Dec	Sinker			2,510,000	0	1,655,000	855,000
011831X33	5.500%	2014	Jun	Sinker			3,930,000	0	2,590,000	1,340,000
011831X33	5.500%	2014	Dec	Sinker			4,060,000	0	2,670,000	1,390,000
011831X33	5.500%	2015	Jun	Sinker			4,165,000	0	2,740,000	1,425,000
011831X33	5.500%	2015	Dec	Sinker			4,295,000	0	2,830,000	1,465,000
011831X33	5.500%	2016	Jun	Sinker			4,410,000	0	2,900,000	1,510,000
011831X33	5.500%	2016	Dec	Sinker			4,550,000	0	3,000,000	1,550,000
011831X33	5.500%	2017	Jun	Sinker			4,665,000	0	3,070,000	1,595,000
011831X33	5.500%	2017	Dec	Term			4,815,000	0	3,170,000	1,645,000
						E97A1 Total	**$110,000,000**	**$17,350,000**	**$63,835,000**	**$28,815,000**
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			**Exempt**	Fund: **481**	Yield: **0.055297**	Delivery: **04-Dec-97**	Dated: **01-Nov-97**	AAA	Aaa / AAA
011831X41	5.750%	2018	Jun	Sinker	AMT		2,255,000	0	1,425,000	830,000
011831X41	5.750%	2018	Dec	Sinker	AMT		2,320,000	0	1,455,000	865,000
011831X41	5.750%	2019	Jun	Sinker	AMT		2,385,000	0	1,490,000	895,000
011831X41	5.750%	2019	Dec	Sinker	AMT		2,455,000	0	1,540,000	915,000
011831X41	5.750%	2020	Jun	Sinker	AMT		2,530,000	0	1,580,000	950,000
011831X41	5.750%	2020	Dec	Sinker	AMT		2,605,000	0	1,635,000	970,000
011831X41	5.750%	2021	Jun	Sinker	AMT		2,680,000	0	1,680,000	1,000,000
011831X41	5.750%	2021	Dec	Sinker	AMT		2,755,000	0	1,725,000	1,030,000
011831X41	5.750%	2022	Jun	Sinker	AMT		2,835,000	0	1,780,000	1,055,000
011831X41	5.750%	2022	Dec	Sinker	AMT		2,920,000	0	1,830,000	1,090,000
011831X41	5.750%	2023	Jun	Sinker	AMT		3,000,000	0	1,880,000	1,120,000
011831X41	5.750%	2023	Dec	Sinker	AMT		3,085,000	0	1,930,000	1,155,000
011831X41	5.750%	2024	Jun	Term	AMT		3,175,000	0	1,985,000	1,190,000
011831X74	5.750%	2024	Dec	Serial	AMT		3,500,000	0	2,185,000	1,315,000
011831X58	6.000%	2025	Jun	CAB	AMT		646,407	0	0	646,407
011831X58	6.000%	2025	Dec	CAB	AMT		627,039	0	0	627,039
011831X58	6.000%	2026	Jun	CAB	AMT		608,639	0	0	608,639
011831X58	6.000%	2026	Dec	CAB	AMT		590,724	0	0	590,724
011831X58	6.000%	2027	Jun	CAB	AMT		572,809	0	0	572,809
011831X58	6.000%	2027	Dec	CAB	AMT		555,862	0	0	555,862
011831X58	6.000%	2028	Jun	CAB	AMT		539,399	0	0	539,399
011831X58	6.000%	2028	Dec	CAB	AMT		523,420	0	0	523,420
011831X58	6.000%	2029	Jun	CAB	AMT		507,442	0	0	507,442
011831X58	6.000%	2029	Dec	CAB	AMT		492,431	0	0	492,431
011831X58	6.000%	2030	Jun	CAB	AMT		477,905	0	0	477,905
011831X58	6.000%	2030	Dec	CAB	AMT		463,379	0	0	463,379
011831X58	6.000%	2031	Jun	CAB	AMT		449,338	0	0	449,338
011831X58	6.000%	2031	Dec	CAB	AMT		436,264	0	0	436,264

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys	Fitch
E97A2 Mortgage Revenue Bonds, 1997 Series A2				**Exempt**	Fund: **481**	Yield: **0.055297**	Delivery: **04-Dec-97**	Dated: **01-Nov-97**	AAA / Aaa	AAA
011831X58	6.000%	2032	Jun	CAB	AMT		423,191	0	0	423,191
011831X58	6.000%	2032	Dec	CAB	AMT		410,117	0	0	410,117
011831X58	6.000%	2033	Jun	CAB	AMT		398,012	0	0	398,012
011831X58	6.000%	2033	Dec	CAB	AMT		385,907	0	0	385,907
011831X58	6.000%	2034	Jun	CAB	AMT		374,287	0	0	374,287
011831X58	6.000%	2034	Dec	CAB	AMT		362,666	0	0	362,666
011831X58	6.000%	2035	Jun	CAB	AMT		351,529	0	0	351,529
011831X58	6.000%	2035	Dec	CAB	AMT		340,877	0	0	340,877
011831X58	6.000%	2036	Jun	CAB	AMT		330,709	0	0	330,709
011831X58	6.000%	2036	Dec	CAB	AMT		320,540	0	0	320,540
011831X58	6.000%	2037	Jun	CAB	AMT		310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$24,120,000**	**$25,879,750**
E98A1 Mortgage Revenue Bonds, 1998 Series A1				**Exempt**	Fund: **482**	Yield: **0.052055**	Delivery: **17-Jun-98**	Dated: **01-Jun-98**	AAA / Aaa	AAA
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000	0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000	0
0118315V2	4.650%	2006	Jun	Serial			315,000	0	95,000	220,000
0118315W0	4.650%	2006	Dec	Serial			325,000	0	100,000	225,000
0118315X8	4.700%	2007	Jun	Serial			335,000	0	105,000	230,000
0118315Y6	4.700%	2007	Dec	Serial			345,000	0	105,000	240,000
0118315Z3	4.750%	2008	Jun	Serial			355,000	0	110,000	245,000
0118316A7	4.750%	2008	Dec	Serial			670,000	0	210,000	460,000
0118316B5	4.800%	2009	Jun	Serial			1,455,000	0	450,000	1,005,000
0118316C3	4.800%	2009	Dec	Serial			1,490,000	0	455,000	1,035,000
0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	465,000	1,060,000
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	480,000	1,085,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	495,000	1,110,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	500,000	1,145,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	515,000	1,170,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	525,000	1,205,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	550,000	1,225,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	560,000	1,265,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	760,000	1,115,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	780,000	1,145,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	800,000	1,175,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	820,000	1,205,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	835,000	1,240,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	860,000	1,265,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	885,000	1,290,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	895,000	1,330,000
						E98A1 Total	**$38,525,000**	**$2,925,000**	**$12,910,000**	**$22,690,000**
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Exempt**	Fund: **482**	Yield: **0.052055**	Delivery: **17-Jun-98**	Dated: **01-Jun-98**	AAA / Aaa	AAA
0118316L3	4.850%	2018	Jun	Sinker	AMT		2,125,000	0	1,695,000	430,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys	Fitch
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Exempt**	Fund: **482**	Yield: **0.052055**	Delivery: **17-Jun-98**	Dated: **01-Jun-98**	AAA / Aaa	AAA
0118316L3	4.850%	2018	Dec	Sinker	AMT		2,175,000	0	1,720,000	455,000
0118316L3	4.850%	2019	Jun	Sinker	AMT		2,225,000	0	1,765,000	460,000
0118316L3	4.850%	2019	Dec	Term	AMT		2,280,000	0	1,805,000	475,000
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	0	600,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	0	615,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	0	630,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	0	650,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	0	665,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	0	685,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	0	700,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	0	720,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	0	740,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	0	755,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	0	780,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	0	800,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	0	820,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	0	840,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
						E98A2 Total	**$31,475,000**	**$0**	**$19,655,000**	**$11,820,000**
E99A1 Mortgage Revenue Bonds, 1999 Series A1				**Exempt**	Fund: **483**	Yield: **0.059782**	Delivery: **17-Nov-99**	Dated: **15-Oct-99**	AAA / Aaa	AAA
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Fund: **483**	Yield: **0.059782**	Delivery: **17-Nov-99**	Dated: **15-Oct-99**	AAA / Aaa	AAA
011832CS9	5.330%	2001	Dec	Sinker	AMT		350,000	350,000	0	0
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
011832CS9	5.330%	2002	Jun	Sinker	AMT		360,000	360,000	0	0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
011832CS9	5.330%	2002	Dec	Sinker	AMT		370,000	360,000	10,000	0
011832CS9	5.330%	2003	Jun	Sinker	AMT		380,000	275,000	105,000	0
011832CS9	5.330%	2003	Dec	Sinker	AMT		390,000	255,000	135,000	0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
011832CS9	5.330%	2004	Jun	Sinker	AMT		400,000	230,000	170,000	0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
011832CS9	5.330%	2004	Dec	Sinker	AMT		410,000	205,000	205,000	0
011832CS9	5.330%	2005	Jun	Sinker	AMT		425,000	180,000	245,000	0
011832CS9	5.330%	2005	Dec	Sinker	AMT		435,000	155,000	280,000	0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000	0
011832CS9	5.330%	2006	Jun	Sinker	AMT		450,000	0	320,000	130,000
011832CS9	5.330%	2006	Dec	Sinker	AMT		465,000	0	320,000	145,000
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	0	70,000	2,335,000
011832CS9	5.330%	2007	Jun	Sinker	AMT		475,000	0	325,000	150,000
011832CS9	5.330%	2007	Dec	Sinker	AMT		490,000	0	335,000	155,000
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	0	75,000	2,460,000
011832CS9	5.330%	2008	Jun	Sinker	AMT		505,000	0	340,000	165,000
011832CS9	5.330%	2008	Dec	Sinker	AMT		515,000	0	350,000	165,000
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	0	80,000	2,590,000
011832CS9	5.330%	2009	Jun	Sinker	AMT		530,000	0	355,000	175,000
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	0	85,000	2,735,000
011832CS9	5.330%	2009	Dec	Sinker	AMT		545,000	0	365,000	180,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Fund: **483**	Yield: **0.059782**	Delivery: **17-Nov-99**	Dated: **15-Oct-99**	*AAA*	*Aaa* *AAA*
011832CS9	5.330%	2010	Jun	Sinker	AMT		560,000	0	375,000	185,000
011832CS9	5.330%	2010	Dec	Sinker	AMT		580,000	0	390,000	190,000
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000	2,890,000
011832CS9	5.330%	2011	Jun	Sinker	AMT		590,000	0	395,000	195,000
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
011832CS9	5.330%	2011	Dec	Sinker	AMT		615,000	0	410,000	205,000
011832CS9	5.330%	2012	Jun	Sinker	AMT		635,000	0	425,000	210,000
011832CS9	5.330%	2012	Dec	Sinker	AMT		655,000	0	440,000	215,000
011832CS9	5.330%	2013	Jun	Sinker	AMT		665,000	0	445,000	220,000
011832CS9	5.330%	2013	Dec	Sinker	AMT		685,000	0	460,000	225,000
011832CS9	5.330%	2014	Jun	Sinker	AMT		705,000	0	475,000	230,000
011832CS9	5.330%	2014	Dec	Sinker	AMT		725,000	0	485,000	240,000
011832CS9	5.330%	2015	Jun	Sinker	AMT		745,000	0	500,000	245,000
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	30,000	1,040,000
011832CS9	5.330%	2015	Dec	Sinker	AMT		770,000	0	520,000	250,000
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	60,000	1,945,000
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	60,000	2,005,000
011832CS9	5.330%	2016	Jun	Sinker	AMT		795,000	0	530,000	265,000
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	65,000	2,065,000
011832CS9	5.330%	2016	Dec	Sinker	AMT		815,000	0	550,000	265,000
011832CS9	5.330%	2017	Jun	Sinker	AMT		835,000	0	560,000	275,000
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	65,000	2,135,000
011832CS9	5.330%	2017	Dec	Sinker	AMT		860,000	0	580,000	280,000
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	70,000	2,200,000
011832CS9	5.330%	2018	Jun	Sinker	AMT		885,000	0	595,000	290,000
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	70,000	2,270,000
011832CS9	5.330%	2018	Dec	Sinker	AMT		910,000	0	615,000	295,000
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	70,000	2,340,000
011832CS9	5.330%	2019	Jun	Sinker	AMT		935,000	0	625,000	310,000
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	75,000	2,415,000
011832CS9	5.330%	2019	Dec	Sinker	AMT		970,000	0	650,000	320,000
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	75,000	2,485,000
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	80,000	2,560,000
011832CS9	5.330%	2020	Jun	Sinker	AMT		995,000	0	665,000	330,000
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	80,000	2,645,000
011832CS9	5.330%	2020	Dec	Sinker	AMT		1,020,000	0	690,000	330,000
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	60,000	1,935,000
011832CS9	5.330%	2021	Jun	Sinker	AMT		1,050,000	0	705,000	345,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	25,000	790,000
011832CS9	5.330%	2021	Dec	Sinker	AMT		1,080,000	0	725,000	355,000
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	85,000	2,815,000
011832CS9	5.330%	2022	Jun	Sinker	AMT		1,105,000	0	740,000	365,000
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Dec	Sinker	AMT		1,140,000	0	765,000	375,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0	3,085,000
011832CS9	5.330%	2023	Jun	Sinker	AMT		1,170,000	0	790,000	380,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0	3,180,000
011832CS9	5.330%	2023	Dec	Sinker	AMT		1,200,000	0	810,000	390,000
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0	3,285,000
011832CS9	5.330%	2024	Jun	Sinker	AMT		1,240,000	0	835,000	405,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Dec	Sinker	AMT		1,270,000	0	855,000	415,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0	3,490,000
011832CS9	5.330%	2025	Jun	Sinker	AMT		1,300,000	0	875,000	425,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0	3,605,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0	3,715,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys	Fitch
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Fund: **483**	Yield: **0.059782**	Delivery: **17-Nov-99**	Dated: **15-Oct-99**	AAA / Aaa	AAA
011832CS9	5.330%	2025	Dec	Sinker	AMT		1,340,000	0	900,000	440,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Jun	Sinker	AMT		1,375,000	0	925,000	450,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0	3,955,000
011832CS9	5.330%	2026	Dec	Sinker	AMT		1,410,000	0	945,000	465,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
011832CS9	5.330%	2027	Jun	Sinker	AMT		1,450,000	0	975,000	475,000
011832CS9	5.330%	2027	Dec	Sinker	AMT		1,495,000	0	1,005,000	490,000
011832CT7	6.250%	2027	Dec	Sinker	AMT		900,000	0	800,000	100,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0	3,300,000
011832CT7	6.250%	2028	Jun	Sinker	AMT		4,330,000	0	3,850,000	480,000
011832CS9	5.330%	2028	Jun	Sinker	AMT		1,540,000	0	1,040,000	500,000
011832CT7	6.250%	2028	Dec	Sinker	AMT		4,465,000	0	3,970,000	495,000
011832CS9	5.330%	2028	Dec	Sinker	AMT		1,580,000	0	1,065,000	515,000
011832CS9	5.330%	2029	Jun	Sinker	AMT		1,625,000	0	1,090,000	535,000
011832CT7	6.250%	2029	Jun	Sinker	AMT		4,605,000	0	4,095,000	510,000
011832CS9	5.330%	2029	Dec	Sinker	AMT		1,680,000	0	1,125,000	555,000
011832CT7	6.250%	2029	Dec	Sinker	AMT		4,740,000	0	4,215,000	525,000
011832CT7	6.250%	2030	Jun	Sinker	AMT		4,890,000	0	4,345,000	545,000
011832CS9	5.330%	2030	Jun	Sinker	AMT		1,730,000	0	1,165,000	565,000
011832CS9	5.330%	2030	Dec	Term	AMT		1,775,000	0	1,190,000	585,000
011832CT7	6.250%	2030	Dec	Sinker	AMT		5,050,000	0	4,485,000	565,000
011832CT7	6.250%	2031	Jun	Term	AMT		7,030,000	0	6,245,000	785,000
						E99A2 Total	**$188,560,000**	**$11,655,000**	**$67,430,000**	**$109,475,000**
E001A Mortgage Revenue Bonds, 2000 Series A				**Exempt**	Fund: **484**	Yield: **0.05929**	Delivery: **14-Nov-00**	Dated: **01-Nov-00**	AAA / Aaa	AAA
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001B Mortgage Revenue Bonds, 2000 Series B				**Exempt**	Fund: **484**	Yield: **0.05929**	Delivery: **14-Nov-00**	Dated: **01-Nov-00**	AAA / Aaa	AAA
011832LB6	5.450%	2008	Jun	Sinker			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinker			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinker			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinker			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinker			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinker			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinker			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinker			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinker			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinker			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term			410,000	0	0	410,000
						E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Fund: **484**	Yield: **0.05929**	Delivery: **14-Nov-00**	Dated: **01-Nov-00**	AAA / Aaa	AAA
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
								S and P	Moodys	Fitch
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Fund: **484**	Yield: **0.05929**	Delivery: **14-Nov-00**	Dated: **01-Nov-00**	AAA	Aaa / AAA
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0	0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	0	585,000
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	0	620,000
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0	1,110,000
011832LJ9	5.800%	2027	Dec	Sinker	AMT		1,720,000	0	785,000	935,000
011832LJ9	5.800%	2028	Jun	Sinker	AMT		3,030,000	0	1,375,000	1,655,000
011832LJ9	5.800%	2028	Dec	Sinker	AMT		3,115,000	0	1,415,000	1,700,000
011832LJ9	5.800%	2029	Jun	Term	AMT		3,200,000	0	1,455,000	1,745,000
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$1,570,000**	**$28,695,000**	**$38,520,000**
E001D Mortgage Revenue Bonds, 2000 Series D				**Taxable**	Fund: **484**	Yield: **N/A**	Delivery: **14-Nov-00**	Dated: **01-Nov-00**	AAA	Aaa / AAA
011832LK6	7.000%	2003	Dec	Serial			1,000,000	0	1,000,000	0
011832LL4	7.070%	2004	Dec	Serial			1,000,000	0	1,000,000	0
011832LM2	7.170%	2005	Dec	Serial			1,000,000	0	1,000,000	0
011832LV2	7.250%	2006	Dec	Serial			1,000,000	0	1,000,000	0
011832LW0	7.300%	2007	Dec	Serial			1,000,000	0	1,000,000	0
011832LT7	7.320%	2008	Jun	Sinker			490,000	0	345,000	145,000
011832LT7	7.320%	2008	Dec	Sinker			515,000	0	365,000	150,000
011832LT7	7.320%	2009	Jun	Sinker			535,000	0	375,000	160,000
011832LT7	7.320%	2009	Dec	Sinker			550,000	0	385,000	165,000
011832LT7	7.320%	2010	Jun	Sinker			565,000	0	395,000	170,000
011832LT7	7.320%	2010	Dec	Sinker			585,000	0	405,000	180,000
011832LT7	7.320%	2011	Jun	Sinker			615,000	0	430,000	185,000
011832LT7	7.320%	2011	Dec	Sinker			635,000	0	440,000	195,000
011832LT7	7.320%	2012	Jun	Sinker			660,000	0	460,000	200,000
011832LT7	7.320%	2012	Dec	Sinker			660,000	0	460,000	200,000
011832LT7	7.320%	2013	Jun	Sinker			685,000	0	475,000	210,000
011832LT7	7.320%	2013	Dec	Sinker			710,000	0	495,000	215,000
011832LT7	7.320%	2014	Jun	Sinker			735,000	0	510,000	225,000
011832LT7	7.320%	2014	Dec	Sinker			770,000	0	535,000	235,000
011832LT7	7.320%	2015	Jun	Sinker			790,000	0	550,000	240,000
011832LT7	7.320%	2015	Dec	Sinker			840,000	0	585,000	255,000
011832LT7	7.320%	2016	Jun	Sinker			890,000	0	620,000	270,000
011832LT7	7.320%	2016	Dec	Sinker			920,000	0	640,000	280,000
011832LT7	7.320%	2017	Jun	Sinker			960,000	0	665,000	295,000
011832LT7	7.320%	2017	Dec	Sinker			995,000	0	695,000	300,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys	Fitch
E001D Mortgage Revenue Bonds, 2000 Series D				**Taxable**	Fund: **484**	Yield: **N/A**	Delivery: **14-Nov-00**	Dated: **01-Nov-00**	AAA / Aaa	AAA
011832LT7	7.320%	2018	Jun	Sinker			1,020,000	0	710,000	310,000
011832LT7	7.320%	2018	Dec	Sinker			1,060,000	0	735,000	325,000
011832LT7	7.320%	2019	Jun	Sinker			1,075,000	0	750,000	325,000
011832LT7	7.320%	2019	Dec	Sinker			1,120,000	0	775,000	345,000
011832LT7	7.320%	2020	Jun	Sinker			1,160,000	0	805,000	355,000
011832LT7	7.320%	2020	Dec	Term			1,200,000	0	825,000	375,000
						E001D Total	**$25,740,000**	**$0**	**$19,430,000**	**$6,310,000**
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Fund: **485**	Yield: **0.052108**	Delivery: **17-Oct-01**	Dated: **01-Oct-01**	AAA / Aaa	AAA
011832NN8	4.400%	2002	Jun	Sinker			40,000	40,000	0	0
011832NN8	4.400%	2002	Dec	Sinker			155,000	155,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2003	Jun	Sinker			160,000	150,000	10,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker			160,000	145,000	15,000	0
011832NN8	4.400%	2004	Jun	Sinker			165,000	140,000	25,000	0
011832NN8	4.400%	2004	Dec	Sinker			165,000	130,000	35,000	0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2005	Jun	Sinker			170,000	120,000	50,000	0
011832NN8	4.400%	2005	Dec	Sinker			175,000	105,000	70,000	0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000	0
011832NN8	4.400%	2006	Jun	Sinker			175,000	0	75,000	100,000
011832NE8	3.500%	2006	Dec	Serial			545,000	0	10,000	535,000
011832NN8	4.400%	2006	Dec	Sinker			180,000	0	75,000	105,000
011832NN8	4.400%	2007	Jun	Sinker			185,000	0	75,000	110,000
011832NF5	3.700%	2007	Dec	Serial			560,000	0	10,000	550,000
011832NN8	4.400%	2007	Dec	Sinker			190,000	0	75,000	115,000
011832NN8	4.400%	2008	Jun	Sinker			195,000	0	75,000	120,000
011832NG3	3.900%	2008	Dec	Serial			585,000	0	10,000	575,000
011832NN8	4.400%	2008	Dec	Sinker			195,000	0	75,000	120,000
011832NN8	4.400%	2009	Jun	Sinker			205,000	0	75,000	130,000
011832NH1	4.000%	2009	Dec	Serial			610,000	0	10,000	600,000
011832NN8	4.400%	2009	Dec	Sinker			205,000	0	75,000	130,000
011832NN8	4.400%	2010	Jun	Sinker			210,000	0	75,000	135,000
011832NN8	4.400%	2010	Dec	Sinker			215,000	0	75,000	140,000
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000	630,000
011832NN8	4.400%	2011	Jun	Sinker			220,000	0	75,000	145,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinker			225,000	0	75,000	150,000
011832NN8	4.400%	2012	Jun	Sinker			230,000	0	75,000	155,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000	340,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000	350,000
011832NN8	4.400%	2012	Dec	Sinker			235,000	0	80,000	155,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Jun	Sinker			240,000	0	85,000	155,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000	365,000
011832NN8	4.400%	2013	Dec	Sinker			250,000	0	95,000	155,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Jun	Sinker			260,000	0	105,000	155,000
011832NN8	4.400%	2014	Dec	Sinker			265,000	0	105,000	160,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000	385,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Jun	Sinker			270,000	0	105,000	165,000
011832NN8	4.400%	2015	Dec	Sinker			280,000	0	110,000	170,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000	405,000
011832NN8	4.400%	2016	Jun	Sinker			285,000	0	110,000	175,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000	415,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys	Fitch
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Fund: **485**	Yield: **0.052108**	Delivery: **17-Oct-01**	Dated: **01-Oct-01**	AAA / Aaa	AAA
011832NN8	4.400%	2016	Dec	Sinker			290,000	0	110,000	180,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000	430,000
011832NN8	4.400%	2017	Jun	Sinker			295,000	0	110,000	185,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000	440,000
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000	450,000
011832NN8	4.400%	2017	Dec	Sinker			305,000	0	110,000	195,000
011832NN8	4.400%	2018	Jun	Sinker			315,000	0	115,000	200,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Dec	Sinker			320,000	0	115,000	205,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000	470,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Jun	Sinker			330,000	0	115,000	215,000
011832NN8	4.400%	2019	Dec	Sinker			335,000	0	120,000	215,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000	495,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Jun	Sinker			350,000	0	135,000	215,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000	320,000
011832NN8	4.400%	2020	Dec	Sinker			215,000	0	75,000	140,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Jun	Sinker			150,000	0	55,000	95,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0	105,000
011832NN8	4.400%	2021	Dec	Sinker			155,000	0	60,000	95,000
011832NM0	5.300%	2021	Dec	Sinker			130,000	0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0	110,000
011832NN8	4.400%	2022	Jun	Sinker			160,000	0	65,000	95,000
011832NM0	5.300%	2022	Jun	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2022	Dec	Sinker			170,000	0	70,000	100,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0	110,000
011832NM0	5.300%	2022	Dec	Sinker			135,000	0	0	135,000
011832NN8	4.400%	2023	Jun	Sinker			170,000	0	70,000	100,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0	115,000
011832NM0	5.300%	2023	Jun	Sinker			140,000	0	0	140,000
011832NM0	5.300%	2023	Dec	Sinker			140,000	0	0	140,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0	120,000
011832NN8	4.400%	2023	Dec	Sinker			175,000	0	75,000	100,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0	125,000
011832NN8	4.400%	2024	Jun	Sinker			175,000	0	75,000	100,000
011832NM0	5.300%	2024	Jun	Sinker			145,000	0	0	145,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0	125,000
011832NN8	4.400%	2024	Dec	Sinker			185,000	0	75,000	110,000
011832NM0	5.300%	2024	Dec	Sinker			150,000	0	0	150,000
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2025	Jun	Sinker			190,000	0	75,000	115,000
011832NM0	5.300%	2025	Jun	Sinker			150,000	0	0	150,000
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2025	Dec	Sinker			195,000	0	75,000	120,000
011832NM0	5.300%	2025	Dec	Sinker			160,000	0	0	160,000
011832NM0	5.300%	2026	Jun	Sinker			165,000	0	0	165,000
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0	135,000
011832NN8	4.400%	2026	Jun	Sinker			195,000	0	75,000	120,000
011832NM0	5.300%	2026	Dec	Sinker			165,000	0	5,000	160,000
011832NN8	4.400%	2026	Dec	Sinker			205,000	0	75,000	130,000
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0	140,000
011832NM0	5.300%	2027	Jun	Sinker			170,000	0	5,000	165,000
011832NN8	4.400%	2027	Jun	Sinker			210,000	0	75,000	135,000
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000	140,000

FTHB Collateralized & Home Mortgage Revenue Bonds

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	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E011A	**Mortgage Revenue Bonds, 2001 Series A**				**Exempt**	Fund: **485**	Yield: **0.052108**	Delivery: **17-Oct-01**	Dated: **01-Oct-01**	AAA	Aaa AAA
	011832NM0	5.300%	2027	Dec	Sinker			175,000	0	5,000	170,000
	011832NN8	4.400%	2027	Dec	Sinker			220,000	0	75,000	145,000
	011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000	140,000
	011832NN8	4.400%	2028	Jun	Sinker			225,000	0	75,000	150,000
	011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000	145,000
	011832NM0	5.300%	2028	Jun	Sinker			180,000	0	5,000	175,000
	011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000	150,000
	011832NN8	4.400%	2028	Dec	Sinker			230,000	0	75,000	155,000
	011832NM0	5.300%	2028	Dec	Sinker			185,000	0	5,000	180,000
	011832NN8	4.400%	2029	Jun	Sinker			235,000	0	80,000	155,000
	011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000	155,000
	011832NM0	5.300%	2029	Jun	Sinker			190,000	0	5,000	185,000
	011832NN8	4.400%	2029	Dec	Sinker			240,000	0	80,000	160,000
	011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000	160,000
	011832NM0	5.300%	2029	Dec	Sinker			195,000	0	5,000	190,000
	011832NM0	5.300%	2030	Jun	Sinker			210,000	0	5,000	205,000
	011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000	175,000
	011832NN8	4.400%	2030	Jun	Sinker			260,000	0	100,000	160,000
	011832NN8	4.400%	2030	Dec	Sinker			250,000	0	90,000	160,000
	011832NM0	5.300%	2030	Dec	Sinker			205,000	0	5,000	200,000
	011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000	160,000
	011832NM0	5.300%	2031	Jun	Term			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Jun	Sinker			255,000	0	90,000	165,000
	011832NN8	4.400%	2031	Dec	Term			540,000	0	195,000	345,000
							E011A Total	**$32,740,000**	**$2,745,000**	**$5,060,000**	**$24,935,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Fund: **485**	Yield: **0.052108**	Delivery: **17-Oct-01**	Dated: **01-Oct-01**	AAA	Aaa AAA
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	0	0	60,000
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0	1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT		30,000	0	0	30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0	1,275,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT		80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0	740,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0	755,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0	775,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0	790,000
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0	820,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT		90,000	0	0	90,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0	840,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0	860,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT		100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT		105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0	955,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										*S and P* *Moodys*	*Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Fund: **485**	Yield: **0.052108**	Delivery: **17-Oct-01**	Dated: **01-Oct-01**	*AAA* *Aaa*	*AAA*
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT		105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT		110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT		110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2027	Jun	Sinker	AMT		50,000	0	0	50,000
B1	011832NQ1	5.400%	2027	Jun	Sinker	AMT		1,580,000	0	0	1,580,000
B1	011832PB2	5.400%	2027	Dec	Sinker	AMT		55,000	0	0	55,000
B1	011832NQ1	5.400%	2027	Dec	Sinker	AMT		1,620,000	0	0	1,620,000
B1	011832PB2	5.400%	2028	Jun	Sinker	AMT		55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Jun	Sinker	AMT		1,665,000	0	0	1,665,000
B1	011832NQ1	5.400%	2028	Dec	Sinker	AMT		1,710,000	0	0	1,710,000
B1	011832PB2	5.400%	2028	Dec	Sinker	AMT		55,000	0	0	55,000
B1	011832PB2	5.400%	2029	Jun	Sinker	AMT		60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Jun	Sinker	AMT		1,755,000	0	0	1,755,000
B1	011832NQ1	5.400%	2029	Dec	Sinker	AMT		1,800,000	0	0	1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinker	AMT		60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Jun	Sinker	AMT		1,855,000	0	0	1,855,000
B1	011832PB2	5.400%	2030	Jun	Sinker	AMT		60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Dec	Sinker	AMT		1,910,000	0	0	1,910,000
B1	011832PB2	5.400%	2030	Dec	Sinker	AMT		60,000	0	0	60,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT		65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Jun	Sinker	AMT		1,955,000	0	0	1,955,000
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		2,080,000	0	0	2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinker	AMT		2,120,000	0	1,540,000	580,000
B1	011832PC0	5.450%	2032	Dec	Sinker	AMT		2,185,000	0	1,580,000	605,000
B1	011832PC0	5.450%	2033	Jun	Sinker	AMT		2,240,000	0	1,620,000	620,000
B1	011832PC0	5.450%	2033	Dec	Sinker	AMT		2,305,000	0	1,665,000	640,000
B1	011832PC0	5.450%	2034	Jun	Sinker	AMT		2,370,000	0	1,710,000	660,000
B1	011832PC0	5.450%	2034	Dec	Sinker	AMT		2,435,000	0	1,760,000	675,000
B1	011832PC0	5.450%	2035	Jun	Sinker	AMT		2,505,000	0	1,810,000	695,000
B1	011832PC0	5.450%	2035	Dec	Sinker	AMT		2,575,000	0	1,860,000	715,000
B1	011832PC0	5.450%	2036	Jun	Sinker	AMT		2,645,000	0	1,915,000	730,000
B1	011832PC0	5.450%	2036	Dec	Sinker	AMT		2,715,000	0	1,960,000	755,000
B1	011832PC0	5.450%	2037	Jun	Sinker	AMT		2,795,000	0	2,020,000	775,000
B1	011832PC0	5.450%	2037	Dec	Sinker	AMT		2,720,000	0	1,960,000	760,000
B1	011832PC0	5.450%	2038	Jun	Sinker	AMT		2,800,000	0	2,025,000	775,000
B1	011832PC0	5.450%	2038	Dec	Sinker	AMT		2,875,000	0	2,080,000	795,000
B1	011832PC0	5.450%	2039	Jun	Sinker	AMT		2,955,000	0	2,130,000	825,000
B1	011832PC0	5.450%	2039	Dec	Sinker	AMT		3,040,000	0	2,195,000	845,000
B1	011832PC0	5.450%	2040	Jun	Sinker	AMT		3,125,000	0	2,255,000	870,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										S and P / Moodys / Fitch	
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Fund: **485**	Yield: **0.052108**	Delivery: **17-Oct-01**	Dated: **01-Oct-01**	AAA / Aaa	AAA
B1	011832PC0	5.450%	2040	Dec	Sinker	AMT		3,210,000	0	2,320,000	890,000
B1	011832PC0	5.450%	2041	Jun	Sinker	AMT		1,650,000	0	1,190,000	460,000
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT		1,655,000	0	1,195,000	460,000
							E011B Total	**$104,450,000**	**$0**	**$36,975,000**	**$67,475,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Fund: **486**	Yield: **0.045531**	Delivery: **16-May-02**	Dated: **16-May-02**	AAA/A-1+ / Aaa/VMIG-1	AAA/F1+
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**
E021B	**Home Mortgage Revenue Bonds, 2002 Series B**				**Taxable**	Fund: **486**	Yield: **N/A**	Delivery: **16-May-02**	Dated: **16-May-02**	AAA/A-1+ / Aaa/VMIG-1	AAA/F1+
	011832PY2		2036	Dec	Serial		VRDO	30,000,000	0	5,745,000	24,255,000
							E021B Total	**$30,000,000**	**$0**	**$5,745,000**	**$24,255,000**
							FTHB Collateralized & Home Mortgage Revenue Bonds Total	**$923,824,750**	**$36,245,000**	**$313,580,000**	**$573,999,750**
Veterans Collateralized Mortgage Bonds										S and P / Moodys / Fitch	
C9711	**Veterans Collateralized Bonds, 1997 First**				**Exempt**	Fund: **756**	Yield: **0.055464**	Delivery: **19-Nov-97**	Dated: **01-Oct-97**	AAA / Aaa	AAA
	011831T20	5.550%	1998	Dec	Sinker			340,000	340,000	0	0
	011831T20	5.550%	1999	Jun	Sinker			350,000	350,000	0	0
	011831T20	5.550%	1999	Dec	Sinker			355,000	355,000	0	0
	011831T20	5.550%	2000	Jun	Sinker			365,000	365,000	0	0
	011831T20	5.550%	2000	Dec	Sinker			370,000	345,000	25,000	0
	011831T20	5.550%	2001	Jun	Sinker			380,000	335,000	45,000	0
	011831T20	5.550%	2001	Dec	Sinker			390,000	330,000	60,000	0
	011831T20	5.550%	2002	Jun	Sinker			395,000	295,000	100,000	0
	011831T20	5.550%	2002	Dec	Sinker			405,000	245,000	160,000	0
	011831T20	5.550%	2003	Jun	Sinker			415,000	215,000	200,000	0
	011831T20	5.550%	2003	Dec	Sinker			425,000	170,000	255,000	0
	011831T20	5.550%	2004	Jun	Sinker			435,000	115,000	320,000	0
	011831T20	5.550%	2004	Dec	Sinker			445,000	105,000	340,000	0
	011831T20	5.550%	2005	Jun	Sinker			455,000	105,000	350,000	0
	011831T20	5.550%	2005	Dec	Sinker			465,000	75,000	390,000	0
	011831T20	5.550%	2006	Jun	Sinker			480,000	0	415,000	65,000
	011831T20	5.550%	2006	Dec	Sinker			490,000	0	420,000	70,000
	011831T20	5.550%	2007	Jun	Sinker			500,000	0	425,000	75,000
	011831T20	5.550%	2007	Dec	Sinker			515,000	0	435,000	80,000
	011831T20	5.550%	2008	Jun	Sinker			530,000	0	445,000	85,000
	011831T20	5.550%	2008	Dec	Sinker			540,000	0	455,000	85,000
	011831T20	5.550%	2009	Jun	Sinker			555,000	0	465,000	90,000
	011831T20	5.550%	2009	Dec	Sinker			570,000	0	480,000	90,000
	011831T20	5.550%	2010	Jun	Sinker			590,000	0	500,000	90,000
	011831T20	5.550%	2010	Dec	Sinker			605,000	0	510,000	95,000
	011831T20	5.550%	2011	Jun	Sinker			620,000	0	520,000	100,000
	011831T20	5.550%	2011	Dec	Sinker			640,000	0	535,000	105,000
	011831T20	5.550%	2012	Jun	Sinker			655,000	0	550,000	105,000
	011831T20	5.550%	2012	Dec	Sinker			675,000	0	565,000	110,000
	011831T20	5.550%	2013	Jun	Sinker			690,000	0	580,000	110,000
	011831T20	5.550%	2013	Dec	Sinker			710,000	0	595,000	115,000
	011831T20	5.550%	2014	Jun	Sinker			730,000	0	610,000	120,000
	011831T20	5.550%	2014	Dec	Sinker			750,000	0	630,000	120,000
	011831T20	5.550%	2015	Jun	Sinker			770,000	0	650,000	120,000
	011831T20	5.550%	2015	Dec	Sinker			795,000	0	670,000	125,000
	011831T20	5.550%	2016	Jun	Sinker			815,000	0	685,000	130,000
	011831T20	5.550%	2016	Dec	Sinker			835,000	0	705,000	130,000
	011831T20	5.550%	2017	Jun	Sinker			860,000	0	730,000	130,000
	011831T20	5.550%	2017	Dec	Sinker			885,000	0	745,000	140,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										S and P	Moodys Fitch
C9711	**Veterans Collateralized Bonds, 1997 First**				**Exempt**	Fund: **756**	Yield: **0.055464**	Delivery: **19-Nov-97**	Dated: **01-Oct-97**	AAA	Aaa AAA
	011831T20	5.550%	2018	Jun	Sinker			910,000	0	770,000	140,000
	011831T20	5.550%	2018	Dec	Sinker			935,000	0	790,000	145,000
	011831T20	5.550%	2019	Jun	Sinker			960,000	0	805,000	155,000
	011831T20	5.550%	2019	Dec	Sinker			985,000	0	830,000	155,000
	011831T20	5.550%	2020	Jun	Sinker			1,010,000	0	855,000	155,000
	011831T20	5.550%	2020	Dec	Sinker			1,040,000	0	870,000	170,000
	011831T20	5.550%	2021	Jun	Sinker			1,070,000	0	895,000	175,000
	011831T20	5.550%	2021	Dec	Sinker			1,100,000	0	925,000	175,000
	011831T20	5.550%	2022	Jun	Sinker			1,135,000	0	960,000	175,000
	011831T20	5.550%	2022	Dec	Sinker			1,165,000	0	985,000	180,000
	011831T20	5.550%	2023	Jun	Sinker			1,200,000	0	1,010,000	190,000
	011831T20	5.550%	2023	Dec	Sinker			1,235,000	0	1,040,000	195,000
	011831T20	5.550%	2024	Jun	Sinker			1,270,000	0	1,075,000	195,000
	011831T20	5.550%	2024	Dec	Sinker			1,305,000	0	1,095,000	210,000
	011831T20	5.550%	2025	Jun	Sinker			1,345,000	0	1,130,000	215,000
	011831T20	5.550%	2025	Dec	Sinker			1,380,000	0	1,160,000	220,000
	011831T20	5.550%	2026	Jun	Sinker			1,420,000	0	1,195,000	225,000
	011831T20	5.550%	2026	Dec	Sinker			1,465,000	0	1,235,000	230,000
	011831T20	5.550%	2027	Jun	Sinker			1,505,000	0	1,270,000	235,000
	011831T20	5.550%	2027	Dec	Sinker			1,550,000	0	1,305,000	245,000
	011831T20	5.550%	2028	Jun	Sinker			1,595,000	0	1,345,000	250,000
	011831T20	5.550%	2028	Dec	Sinker			1,640,000	0	1,385,000	255,000
	011831T20	5.550%	2029	Jun	Sinker			1,685,000	0	1,420,000	265,000
	011831T20	5.550%	2029	Dec	Sinker			1,735,000	0	1,460,000	275,000
	011831T20	5.550%	2030	Jun	Sinker			1,785,000	0	1,505,000	280,000
	011831T20	5.550%	2030	Dec	Sinker			1,835,000	0	1,545,000	290,000
	011831T20	5.550%	2031	Jun	Sinker			1,890,000	0	1,590,000	300,000
	011831T20	5.550%	2031	Dec	Sinker			1,945,000	0	1,640,000	305,000
	011831T20	5.550%	2032	Jun	Sinker			2,000,000	0	1,680,000	320,000
	011831T20	5.550%	2032	Dec	Sinker			2,060,000	0	1,735,000	325,000
	011831T20	5.550%	2033	Jun	Sinker			2,120,000	0	1,790,000	330,000
	011831T20	5.550%	2033	Dec	Sinker			2,185,000	0	1,840,000	345,000
	011831T20	5.550%	2034	Jun	Sinker			2,245,000	0	1,890,000	355,000
	011831T20	5.550%	2034	Dec	Sinker			2,315,000	0	1,950,000	365,000
	011831T20	5.550%	2035	Jun	Sinker			2,380,000	0	2,000,000	380,000
	011831T20	5.550%	2035	Dec	Sinker			2,450,000	0	2,060,000	390,000
	011831T20	5.550%	2036	Jun	Sinker			2,520,000	0	2,125,000	395,000
	011831T20	5.550%	2036	Dec	Sinker			2,595,000	0	2,185,000	410,000
	011831T20	5.550%	2037	Jun	Sinker			2,670,000	0	2,245,000	425,000
	011831T20	5.550%	2037	Dec	Sinker			2,750,000	0	2,320,000	430,000
	011831T20	5.550%	2038	Jun	Sinker			2,830,000	0	2,385,000	445,000
	011831T20	5.550%	2038	Dec	Sinker			2,910,000	0	2,450,000	460,000
	011831T20	5.550%	2039	Jun	Sinker			2,995,000	0	2,515,000	480,000
	011831T20	5.550%	2039	Dec	Term			3,085,000	0	2,595,000	490,000
							C9711 Total	**$100,000,000**	**$3,745,000**	**$81,420,000**	**$14,835,000**
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Fund: **757**	Yield: **0.054028**	Delivery: **16-Jun-98**	Dated: **01-Jun-98**	AAA	Aaa AAA
11	011831Z49	4.000%	1999	Dec	Term	AMT		435,000	435,000	0	0
11	011831Z64	4.200%	2000	Dec	Term	AMT		455,000	455,000	0	0
11	011831Z80	4.300%	2001	Dec	Term	AMT		475,000	455,000	20,000	0
11	0118312A1	4.400%	2002	Dec	Term	AMT		495,000	415,000	80,000	0
11	0118312C7	4.500%	2003	Dec	Term	AMT		515,000	345,000	170,000	0
11	0118312E3	4.500%	2004	Dec	Term	AMT		535,000	365,000	170,000	0
11	0118312G8	4.625%	2005	Jun	Sinker	AMT		280,000	190,000	90,000	0
11	0118312G8	4.625%	2005	Dec	Term	AMT		285,000	190,000	95,000	0
11	0118312J2	4.700%	2006	Jun	Sinker	AMT		290,000	0	95,000	195,000
11	0118312J2	4.700%	2006	Dec	Term	AMT		300,000	0	95,000	205,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										*S and P*	*Moodys* *Fitch*
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Fund: **757**	Yield: **0.054028**	Delivery: **16-Jun-98**	Dated: **01-Jun-98**	*AAA*	*Aaa* *AAA*
11	0118312L7	4.750%	2007	Jun	Sinker	AMT		305,000	0	100,000	205,000
11	0118312L7	4.750%	2007	Dec	Term	AMT		315,000	0	100,000	215,000
11	0118312N3	4.800%	2008	Jun	Sinker	AMT		320,000	0	100,000	220,000
11	0118312N3	4.800%	2008	Dec	Term	AMT		330,000	0	105,000	225,000
11	0118312Q6	4.875%	2009	Jun	Sinker	AMT		335,000	0	110,000	225,000
11	0118312Q6	4.875%	2009	Dec	Term	AMT		345,000	0	115,000	230,000
11	0118312S2	5.000%	2010	Jun	Sinker	AMT		355,000	0	120,000	235,000
11	0118312S2	5.000%	2010	Dec	Term	AMT		360,000	0	120,000	240,000
11	0118312U7	5.000%	2011	Jun	Sinker	AMT		370,000	0	120,000	250,000
11	0118312U7	5.000%	2011	Dec	Term	AMT		380,000	0	125,000	255,000
11	0118312W3	5.100%	2012	Jun	Sinker	AMT		390,000	0	125,000	265,000
11	0118312W3	5.100%	2012	Dec	Term	AMT		400,000	0	125,000	275,000
11	0118312Y9	5.125%	2013	Jun	Sinker	AMT		410,000	0	130,000	280,000
11	0118312Y9	5.125%	2013	Dec	Term	AMT		425,000	0	135,000	290,000
11	0118313J1	5.300%	2014	Jun	Sinker	AMT		435,000	0	135,000	300,000
11	0118313J1	5.300%	2014	Dec	Sinker	AMT		445,000	0	140,000	305,000
11	0118313J1	5.300%	2015	Jun	Sinker	AMT		460,000	0	150,000	310,000
11	0118313J1	5.300%	2015	Dec	Sinker	AMT		470,000	0	155,000	315,000
11	0118313J1	5.300%	2016	Jun	Sinker	AMT		485,000	0	160,000	325,000
11	0118313J1	5.300%	2016	Dec	Sinker	AMT		495,000	0	165,000	330,000
11	0118313J1	5.300%	2017	Jun	Sinker	AMT		510,000	0	165,000	345,000
11	0118313J1	5.300%	2017	Dec	Sinker	AMT		525,000	0	170,000	355,000
11	0118313J1	5.300%	2018	Jun	Sinker	AMT		540,000	0	175,000	365,000
11	0118313J1	5.300%	2018	Dec	Term	AMT		555,000	0	175,000	380,000
11	0118314E1	5.400%	2019	Jun	Sinker	AMT		570,000	0	220,000	350,000
11	0118314E1	5.400%	2019	Dec	Sinker	AMT		585,000	0	225,000	360,000
11	0118314E1	5.400%	2020	Jun	Sinker	AMT		600,000	0	240,000	360,000
11	0118314E1	5.400%	2020	Dec	Sinker	AMT		620,000	0	240,000	380,000
11	0118314E1	5.400%	2021	Jun	Sinker	AMT		635,000	0	245,000	390,000
11	0118314E1	5.400%	2021	Dec	Sinker	AMT		650,000	0	250,000	400,000
11	0118314E1	5.400%	2022	Jun	Sinker	AMT		670,000	0	260,000	410,000
11	0118314E1	5.400%	2022	Dec	Sinker	AMT		690,000	0	265,000	425,000
11	0118314E1	5.400%	2023	Jun	Sinker	AMT		710,000	0	270,000	440,000
11	0118314E1	5.400%	2023	Dec	Sinker	AMT		725,000	0	280,000	445,000
11	0118314E1	5.400%	2024	Jun	Sinker	AMT		745,000	0	295,000	450,000
11	0118314E1	5.400%	2024	Dec	Sinker	AMT		770,000	0	295,000	475,000
11	0118314E1	5.400%	2025	Jun	Sinker	AMT		790,000	0	310,000	480,000
11	0118314E1	5.400%	2025	Dec	Sinker	AMT		810,000	0	310,000	500,000
11	0118314E1	5.400%	2026	Jun	Sinker	AMT		835,000	0	325,000	510,000
11	0118314E1	5.400%	2026	Dec	Sinker	AMT		855,000	0	335,000	520,000
11	0118314E1	5.400%	2027	Jun	Sinker	AMT		880,000	0	340,000	540,000
11	0118314E1	5.400%	2027	Dec	Sinker	AMT		905,000	0	355,000	550,000
11	0118314E1	5.400%	2028	Jun	Sinker	AMT		930,000	0	360,000	570,000
11	0118314E1	5.400%	2028	Dec	Term	AMT		955,000	0	365,000	590,000
11	0118314W1	5.500%	2036	Dec	Term	AMT		19,450,000	0	19,450,000	0
12	0118315D2	5.375%	2037	Jun	Sinker			1,525,000	0	490,000	1,035,000
12	0118315D2	5.375%	2037	Dec	Sinker			1,565,000	0	505,000	1,060,000
12	0118315D2	5.375%	2038	Jun	Sinker			1,610,000	0	520,000	1,090,000
12	0118315D2	5.375%	2038	Dec	Sinker			1,655,000	0	535,000	1,120,000
12	0118315D2	5.375%	2039	Jun	Sinker			1,700,000	0	550,000	1,150,000
12	0118315D2	5.375%	2039	Dec	Sinker			1,745,000	0	560,000	1,185,000
12	0118315D2	5.375%	2040	Jun	Term			1,795,000	0	575,000	1,220,000
							C9811 Total	**$60,000,000**	**$2,850,000**	**$33,005,000**	**$24,145,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Fund: **758**	Yield: **0.061086**	Delivery: **28-Oct-99**	Dated: **01-Oct-99**	*AAA*	*Aaa* *AAA*
A1	011832BG6	4.300%	2001	Jun	Serial			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT		480,000	475,000	5,000	0

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										S and P / Moodys / Fitch	
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Fund: **758**	Yield: **0.061086**	Delivery: **28-Oct-99**	Dated: **01-Oct-99**	AAA / Aaa	AAA
A1	011832BH4	4.500%	2002	Jun	Serial			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT		505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT		525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT		550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	340,000	90,000	0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000	0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	0	95,000	355,000
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	0	130,000	475,000
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	0	100,000	370,000
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	0	140,000	495,000
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	0	105,000	390,000
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	0	140,000	525,000
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000	605,000
A2	011832BD3	6.150%	2016	Jun	Sinker	AMT		1,045,000	0	225,000	820,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000	640,000
A2	011832BD3	6.150%	2017	Jun	Sinker	AMT		1,110,000	0	235,000	875,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000	675,000
A2	011832BD3	6.150%	2018	Jun	Sinker	AMT		1,175,000	0	245,000	930,000
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000	710,000
A2	011832BD3	6.150%	2019	Jun	Sinker	AMT		1,245,000	0	265,000	980,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000	750,000
A2	011832BD3	6.150%	2020	Jun	Sinker	AMT		1,320,000	0	280,000	1,040,000
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		1,395,000	0	300,000	1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	235,000	845,000
A2	011832BE1	6.200%	2022	Jun	Sinker	AMT		1,480,000	0	960,000	520,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	245,000	895,000
A2	011832BE1	6.200%	2023	Jun	Sinker	AMT		1,570,000	0	1,020,000	550,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	260,000	950,000
A2	011832BE1	6.200%	2024	Jun	Sinker	AMT		1,665,000	0	1,085,000	580,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	270,000	1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinker	AMT		1,765,000	0	1,150,000	615,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	290,000	1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinker	AMT		1,875,000	0	1,220,000	655,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	300,000	1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinker	AMT		1,990,000	0	1,295,000	695,000
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	320,000	1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinker	AMT		2,110,000	0	1,375,000	735,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	340,000	1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinker	AMT		2,235,000	0	1,455,000	780,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										S and P / Moodys	Fitch
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Fund: **758**	Yield: **0.061086**	Delivery: **28-Oct-99**	Dated: **01-Oct-99**	AAA / Aaa	AAA
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	360,000	1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinker	AMT		2,370,000	0	1,540,000	830,000
A1	011832BZ4	6.150%	2031	Jun	Sinker			1,805,000	0	385,000	1,420,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		2,515,000	0	1,630,000	885,000
A1	011832BZ4	6.150%	2032	Jun	Sinker			1,910,000	0	405,000	1,505,000
A1	011832BZ4	6.150%	2033	Jun	Sinker			2,030,000	0	430,000	1,600,000
A1	011832BZ4	6.150%	2034	Jun	Sinker			2,155,000	0	460,000	1,695,000
A1	011832BZ4	6.150%	2035	Jun	Sinker			2,285,000	0	485,000	1,800,000
A1	011832BZ4	6.150%	2036	Jun	Sinker			2,420,000	0	515,000	1,905,000
A1	011832BZ4	6.150%	2037	Jun	Sinker			2,570,000	0	550,000	2,020,000
A1	011832BZ4	6.150%	2038	Jun	Sinker			2,725,000	0	580,000	2,145,000
A1	011832BZ4	6.150%	2039	Jun	Term			2,885,000	0	615,000	2,270,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000	0
							C9911 Total	**$110,000,000**	**$3,940,000**	**$52,650,000**	**$53,410,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Fund: **759**	Yield: **0.063187**	Delivery: **14-Jun-00**	Dated: **01-Jun-00**	AAA / Aaa	AAA
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	395,000	125,000	0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	0	185,000	355,000
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	0	45,000	85,000
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	0	200,000	370,000
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	0	50,000	90,000
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	0	210,000	390,000
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	0	50,000	90,000
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	0	220,000	410,000
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	0	55,000	95,000
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	0	230,000	430,000
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	0	55,000	105,000
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	245,000	455,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	55,000	115,000
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	260,000	480,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	65,000	115,000
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	275,000	505,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	65,000	125,000
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	290,000	540,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT		200,000	0	65,000	135,000
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	310,000	570,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT		210,000	0	70,000	140,000
A1	011832HC9	6.250%	2016	Jun	Sinker			930,000	0	325,000	605,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT		220,000	0	70,000	150,000
A1	011832HC9	6.250%	2017	Jun	Sinker			990,000	0	345,000	645,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT		240,000	0	85,000	155,000
A1	011832HC9	6.250%	2018	Jun	Sinker			1,040,000	0	365,000	675,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT		250,000	0	90,000	160,000
A1	011832HC9	6.250%	2019	Jun	Sinker			1,100,000	0	390,000	710,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT		260,000	0	95,000	165,000
A1	011832HC9	6.250%	2020	Jun	Term			1,170,000	0	410,000	760,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT		280,000	0	100,000	180,000
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	430,000	810,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										*S and P*	*Moodys* *Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Fund: **759**	Yield: **0.063187**	Delivery: **14-Jun-00**	Dated: **01-Jun-00**	*AAA*	*Aaa* *AAA*
A2	011832JY9	6.400%	2021	Jun	Sinker	AMT		300,000	0	100,000	200,000
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	460,000	850,000
A2	011832JY9	6.400%	2022	Jun	Sinker	AMT		310,000	0	105,000	205,000
A1	011832HQ8	6.400%	2023	Jun	Sinker			1,390,000	0	485,000	905,000
A2	011832JY9	6.400%	2023	Jun	Sinker	AMT		330,000	0	115,000	215,000
A1	011832HQ8	6.400%	2024	Jun	Sinker			1,480,000	0	520,000	960,000
A2	011832JY9	6.400%	2024	Jun	Sinker	AMT		350,000	0	120,000	230,000
A1	011832HQ8	6.400%	2025	Jun	Sinker			1,560,000	0	540,000	1,020,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT		370,000	0	125,000	245,000
A1	011832HQ8	6.400%	2026	Jun	Sinker			1,660,000	0	580,000	1,080,000
A1	011832HQ8	6.400%	2027	Jun	Sinker			1,760,000	0	615,000	1,145,000
A1	011832HQ8	6.400%	2028	Jun	Sinker			1,860,000	0	645,000	1,215,000
A1	011832HQ8	6.400%	2029	Jun	Sinker			1,970,000	0	690,000	1,280,000
A1	011832HQ8	6.400%	2030	Jun	Sinker			2,090,000	0	735,000	1,355,000
A1	011832HQ8	6.400%	2031	Jun	Sinker			2,220,000	0	775,000	1,445,000
A1	011832HQ8	6.400%	2032	Jun	Term			2,350,000	0	820,000	1,530,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000	0
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	875,000	1,625,000
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	930,000	1,720,000
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	985,000	1,835,000
A1	011832HX3	6.450%	2036	Jun	Sinker			2,990,000	0	2,940,000	50,000
A1	011832HX3	6.450%	2037	Jun	Sinker			3,170,000	0	3,120,000	50,000
A1	011832HX3	6.450%	2038	Jun	Sinker			3,370,000	0	3,320,000	50,000
A1	011832HX3	6.450%	2039	Jun	Term			3,565,000	0	3,510,000	55,000
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000	0
							C0011 Total	**$70,000,000**	**$2,575,000**	**$37,545,000**	**$29,880,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Fund: **760**	Yield: **0.054662**	Delivery: **04-Apr-02**	Dated: **01-Apr-02**	*AAA*	*Aaa* *AAA*
	011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000	0
	011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000	0
	011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	0	315,000	470,000
	011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	0	325,000	485,000
	011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	0	335,000	510,000
	011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	0	345,000	535,000
	011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	0	365,000	550,000
	011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	380,000	575,000
	011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	390,000	605,000
	011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	410,000	630,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	430,000	660,000
	011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	455,000	695,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	485,000	725,000
	011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	510,000	765,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	530,000	810,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	565,000	850,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	590,000	895,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	615,000	950,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	655,000	995,000
	011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	690,000	1,045,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	725,000	1,105,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	770,000	1,160,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	810,000	1,225,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	855,000	1,290,000
	011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	900,000	1,365,000
	011832PV8	5.650%	2029	Dec	Sinker	AMT		2,390,000	0	975,000	1,415,000
	011832PV8	5.650%	2030	Dec	Sinker	AMT		2,520,000	0	1,020,000	1,500,000
	011832PV8	5.650%	2031	Dec	Sinker	AMT		2,655,000	0	1,065,000	1,590,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds									S and P / Moodys / Fitch	
C0211 Veterans Collateralized Bonds, 2002 First				**Exempt**	Fund: **760**	Yield: **0.054662**	Delivery: **04-Apr-02**	Dated: **01-Apr-02**	AAA / Aaa	AAA
011832PV8	5.650%	2032	Dec	Sinker	AMT		2,800,000	0	1,120,000	1,680,000
011832PV8	5.650%	2033	Dec	Sinker	AMT		2,950,000	0	1,175,000	1,775,000
011832PV8	5.650%	2034	Dec	Term	AMT		3,115,000	0	1,235,000	1,880,000
						C0211 Total	**$50,000,000**	**$1,500,000**	**$19,765,000**	**$28,735,000**
C0511 Veterans Collateralized Bonds, 2005 First				**Exempt**	Fund: **761**	Yield: **VRDO**	Delivery: **29-Dec-05**	Dated: **29-Dec-05**	AAA/SP-1+ / Aaa/MIG1	AAA/F1+
011832H62	4.800%	2006	Dec	Sinker	AMT		310,000	0	0	310,000
011832H62	4.800%	2007	Dec	Sinker	AMT		270,000	0	0	270,000
011832H62	4.800%	2008	Dec	Sinker	AMT		280,000	0	0	280,000
011832H62	4.800%	2009	Dec	Sinker	AMT		290,000	0	0	290,000
011832H62	4.800%	2010	Dec	Sinker	AMT		300,000	0	0	300,000
011832H62	4.800%	2011	Dec	Sinker	AMT		310,000	0	0	310,000
011832H62	4.800%	2012	Dec	Sinker	AMT		320,000	0	0	320,000
011832H62	4.800%	2013	Dec	Sinker	AMT		335,000	0	0	335,000
011832H62	4.800%	2014	Dec	Sinker	AMT		350,000	0	0	350,000
011832H62	4.800%	2015	Dec	Sinker	AMT		360,000	0	0	360,000
011832H62	4.800%	2016	Dec	Sinker	AMT		375,000	0	0	375,000
011832H62	4.800%	2017	Dec	Sinker	AMT		395,000	0	0	395,000
011832H62	4.800%	2018	Dec	Sinker	AMT		410,000	0	0	410,000
011832H62	4.800%	2019	Dec	Sinker	AMT		430,000	0	0	430,000
011832H62	4.800%	2020	Dec	Sinker	AMT		445,000	0	0	445,000
011832H62	4.800%	2021	Dec	Sinker	AMT		465,000	0	0	465,000
011832H62	4.800%	2022	Dec	Sinker	AMT		485,000	0	0	485,000
011832H62	4.800%	2023	Dec	Sinker	AMT		510,000	0	0	510,000
011832H62	4.800%	2024	Dec	Sinker	AMT		535,000	0	0	535,000
011832H62	4.800%	2025	Dec	Sinker	AMT		560,000	0	0	560,000
011832H62	4.800%	2026	Dec	Sinker	AMT		585,000	0	0	585,000
011832H62	4.800%	2027	Dec	Sinker	AMT		610,000	0	0	610,000
011832H62	4.800%	2028	Dec	Sinker	AMT		640,000	0	0	640,000
011832H62	4.800%	2029	Dec	Sinker	AMT		670,000	0	0	670,000
011832H62	4.800%	2030	Dec	Sinker	AMT		705,000	0	0	705,000
011832H62	4.800%	2031	Dec	Sinker	AMT		735,000	0	0	735,000
011832H62	4.800%	2032	Dec	Sinker	AMT		770,000	0	0	770,000
011832H62	4.800%	2033	Dec	Sinker	AMT		810,000	0	0	810,000
011832H62	4.800%	2034	Dec	Sinker	AMT		850,000	0	0	850,000
011832H62	4.800%	2035	Dec	Term	AMT		890,000	0	0	890,000
						C0511 Total	**$15,000,000**	**$0**	**$0**	**$15,000,000**
C0512 Veterans Collateralized Bonds, 2005 Second				**Exempt**	Fund: **761**	Yield: **VRDO**	Delivery: **29-Dec-05**	Dated: **29-Dec-05**	AAA/SP-1+ / Aaa/MIG1	AAA/F1+
	3.430%	2006	Dec	Note	AMT		145,000,000	0	0	145,000,000
						C0512 Total	**$145,000,000**	**$0**	**$0**	**$145,000,000**
						Veterans Collateralized Mortgage Bonds Total	**$550,000,000**	**$14,610,000**	**$224,385,000**	**$311,005,000**
Multifamily Housing Development Bonds									S and P / Moodys / Fitch	
HD97A Housing Development Bonds, 1997 Series A				**Exempt**	Fund: **260**	Yield: **0.05614**	Delivery: **23-Oct-97**	Dated: **15-Oct-97**	AA- / Aa2	AA+
011831H31	4.000%	1998	Dec	Serial			85,000	85,000	0	0
011831H49	4.150%	1999	Dec	Serial			90,000	90,000	0	0
011831H56	4.300%	2000	Dec	Serial			90,000	90,000	0	0
011831H64	4.400%	2001	Dec	Serial			95,000	95,000	0	0
011831H72	4.500%	2002	Dec	Serial			100,000	100,000	0	0
011831H80	4.600%	2003	Dec	Serial			105,000	105,000	0	0
011831H98	4.700%	2004	Dec	Serial			110,000	110,000	0	0
011831J21	4.800%	2005	Dec	Serial			115,000	115,000	0	0
011831J39	4.900%	2006	Dec	Serial			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial			125,000	0	0	125,000
011831J54	5.650%	2020	Dec	Term			2,425,000	0	2,425,000	0
011831J62	5.700%	2029	Dec	Term			3,050,000	0	3,050,000	0

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD97A	**Housing Development Bonds, 1997 Series A**			**Exempt**	Fund: **260**	Yield: **0.05614**	Delivery: **23-Oct-97**	Dated: **15-Oct-97**	*AA-*	*Aa2* *AA+*
						HD97A Total	**$6,510,000**	**$790,000**	**$5,475,000**	**$245,000**
HD97B	**Housing Development Bonds, 1997 Series B**			**Exempt**	Fund: **260**	Yield: **0.05709**	Delivery: **23-Oct-97**	Dated: **15-Oct-97**	*AA-*	*Aa2* *AA+*
011831J70	4.100%	1998	Dec	Serial	AMT		215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial	AMT		225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial	AMT		235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial	AMT		245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial	AMT		255,000	255,000	0	0
011831K45	4.700%	2003	Dec	Serial	AMT		270,000	270,000	0	0
011831K52	4.800%	2004	Dec	Serial	AMT		280,000	280,000	0	0
011831K60	4.900%	2005	Dec	Serial	AMT		295,000	295,000	0	0
011831K78	5.000%	2006	Dec	Serial	AMT		310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial	AMT		325,000	0	0	325,000
011831K94	5.700%	2017	Dec	Term	AMT		4,430,000	0	4,430,000	0
011831L28	5.800%	2029	Dec	Term	AMT		9,915,000	0	9,915,000	0
						HD97B Total	**$17,000,000**	**$2,020,000**	**$14,345,000**	**$635,000**
HD97C	**Housing Development Bonds, 1997 Series C**			**Taxable**	Fund: **260**	Yield: **N/A**	Delivery: **23-Oct-97**	Dated: **15-Oct-97**	*AA-*	*Aa2* *AA+*
011831L36	6.800%	1998	Dec	Sinker			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinker			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinker			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinker			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinker			270,000	270,000	0	0
011831L36	6.800%	2003	Dec	Sinker			290,000	290,000	0	0
011831L36	6.800%	2004	Dec	Sinker			310,000	310,000	0	0
011831L36	6.800%	2005	Dec	Sinker			330,000	330,000	0	0
011831L36	6.800%	2006	Dec	Sinker			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term			380,000	0	0	380,000
011831L44	7.350%	2017	Dec	Term			5,710,000	0	5,710,000	0
011831L51	7.550%	2029	Dec	Term			15,335,000	0	15,335,000	0
						HD97C Total	**$23,895,000**	**$2,115,000**	**$21,045,000**	**$735,000**
HD99A	**Housing Development Bonds, 1999 Series A**			**Exempt**	Fund: **260**	Yield: **0.06171**	Delivery: **09-Dec-99**	Dated: **01-Dec-99**	*AAA*	*Aaa* *AAA*
011832EU2	4.100%	2000	Dec	Serial			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial			25,000	25,000	0	0
011832EY4	4.750%	2004	Dec	Serial			30,000	30,000	0	0
011832EZ1	4.850%	2005	Dec	Serial			30,000	30,000	0	0
011832FA5	4.950%	2006	Dec	Serial			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinker			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinker			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinker			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinker			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinker			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinker			85,000	0	0	85,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P / Moodys	Fitch
HD99A Housing Development Bonds, 1999 Series A				**Exempt**	Fund: **260**	Yield: **0.06171**	Delivery: **09-Dec-99**	Dated: **01-Dec-99**	AAA / Aaa	AAA
011832FF4	6.300%	2025	Dec	Sinker			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinker			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinker			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinker			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$160,000**	**$0**	**$1,515,000**
HD99B Housing Development Bonds, 1999 Series B				**Exempt**	Fund: **260**	Yield: **0.06171**	Delivery: **09-Dec-99**	Dated: **01-Dec-99**	AAA / Aaa	AAA
011832FG2	4.200%	2000	Dec	Serial	AMT		65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial	AMT		70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial	AMT		75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial	AMT		80,000	80,000	0	0
011832FL1	4.850%	2004	Dec	Serial	AMT		80,000	80,000	0	0
011832FM9	4.950%	2005	Dec	Serial	AMT		85,000	85,000	0	0
011832FN7	5.000%	2006	Dec	Serial	AMT		90,000	0	0	90,000
011832FP2	5.100%	2007	Dec	Serial	AMT		95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial	AMT		100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial	AMT		105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinker	AMT		110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinker	AMT		120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinker	AMT		125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinker	AMT		135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinker	AMT		140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinker	AMT		150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinker	AMT		160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinker	AMT		170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinker	AMT		180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinker	AMT		195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinker	AMT		205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinker	AMT		220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinker	AMT		230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinker	AMT		245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinker	AMT		265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinker	AMT		280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinker	AMT		295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinker	AMT		315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinker	AMT		335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term	AMT		360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$455,000**	**$0**	**$4,625,000**
HD99C Housing Development Bonds, 1999 Series C (GP)				**Exempt**	Fund: **260**	Yield: **0.06171**	Delivery: **09-Dec-99**	Dated: **01-Dec-99**	AAA / Aaa	AAA
011832FU1	4.100%	2000	Dec	Serial			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial			785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial			820,000	820,000	0	0
011832FZ0	4.850%	2005	Dec	Serial			860,000	860,000	0	0
011832GA4	4.875%	2006	Dec	Serial			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinker			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinker			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinker			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinker			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinker			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinker			1,490,000	0	0	1,490,000

Multifamily Housing Development Bonds

S and P | Moodys | Fitch

HD99C Housing Development Bonds, 1999 Series C (GP) — Exempt — Fund: 260 — Yield: 0.06171 — Delivery: 09-Dec-99 — Dated: 01-Dec-99 — AAA | Aaa | AAA

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832GE6	6.100%	2016	Dec	Sinker			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinker			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinker			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinker			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinker			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinker			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinker			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinker			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinker			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinker			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinker			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinker			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$4,625,000**	**$0**	**$45,375,000**

HD00B Housing Development Bonds, 2000 Series B (GP) — Exempt — Fund: 260 — Yield: VRDO — Delivery: 13-Dec-00 — Dated: 13-Dec-00 — AA-/A-1+ | Aa2/VMIG 1 | AA+/F1+

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832LY6		2030	Dec	Serial		VRDO	41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**

HD02A Housing Development Bonds, 2002 Series A — Exempt — Fund: 260 — Yield: 0.050746 — Delivery: 05-Sep-02 — Dated: 05-Sep-02 — AAA | Aaa | AAA

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0	0
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	0	0	70,000
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	0	0	70,000
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	0	0	70,000
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	0	0	75,000
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Fund: **260**	Yield: **0.050746**	Delivery: **05-Sep-02**	Dated: **05-Sep-02**	*AAA*	*Aaa* *AAA*
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$400,000**	**$4,690,000**	**$3,350,000**
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Fund: **260**	Yield: **0.050746**	Delivery: **05-Sep-02**	Dated: **05-Sep-02**	*AAA*	*Aaa* *AAA*
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0
011832RD6	2.850%	2006	Jun	Serial			155,000	0	0	155,000
011832RE4	2.850%	2006	Dec	Serial			165,000	0	0	165,000
011832RF1	3.250%	2007	Jun	Serial			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P	Moodys	Fitch
HD02B	**Housing Development Bonds, 2002 Series B**			**Exempt**	Fund: **260**	Yield: **0.050746**	Delivery: **05-Sep-02**	Dated: **05-Sep-02**	AAA	Aaa	AAA
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$910,000**	**$0**	**$7,780,000**
HD02C	**Housing Development Bonds, 2002 Series C (GP)**			**Exempt**	Fund: **260**	Yield: **0.050746**	Delivery: **05-Sep-02**	Dated: **05-Sep-02**	AAA	Aaa	AAA
011832RU8	1.600%	2003	Jun	Serial			585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial			595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial			595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial			605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial			610,000	610,000	0	0
011832RZ7	2.450%	2005	Dec	Serial			620,000	620,000	0	0
011832SA1	2.850%	2006	Jun	Serial			630,000	0	0	630,000
011832SB9	2.850%	2006	Dec	Serial			640,000	0	0	640,000
011832SC7	3.250%	2007	Jun	Serial			650,000	0	0	650,000
011832SD5	3.250%	2007	Dec	Serial			665,000	0	0	665,000
011832SE3	3.550%	2008	Jun	Serial			670,000	0	0	670,000
011832SF0	3.550%	2008	Dec	Serial			685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial			700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial			710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial			730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial			740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial			755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial			775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial			790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial			805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial			825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial			845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial			870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial			885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial			915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial			935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker			955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker			985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker			1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinker			1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker			1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker			1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker			1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker			1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker			1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker			1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker			1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker			1,260,000	0	0	1,260,000
011832TB8	5.150%	2022	Jun	Serial			440,000	0	0	440,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P / Moodys	Fitch
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Fund: **260**	Yield: **0.050746**	Delivery: **05-Sep-02**	Dated: **05-Sep-02**	AAA / Aaa	AAA
011832SQ6	5.150%	2022	Jun	Sinker			860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term			1,330,000	0	0	1,330,000
011832SR4	5.250%	2023	Jun	Sinker			525,000	0	0	525,000
011832TC6	5.250%	2023	Jun	Sinker			840,000	0	0	840,000
011832TC6	5.250%	2023	Dec	Sinker			860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinker			540,000	0	0	540,000
011832SR4	5.250%	2024	Jun	Sinker			555,000	0	0	555,000
011832TC6	5.250%	2024	Jun	Sinker			880,000	0	0	880,000
011832SR4	5.250%	2024	Dec	Sinker			570,000	0	0	570,000
011832TC6	5.250%	2024	Dec	Sinker			905,000	0	0	905,000
011832SR4	5.250%	2025	Jun	Sinker			585,000	0	0	585,000
011832TC6	5.250%	2025	Jun	Sinker			925,000	0	0	925,000
011832SR4	5.250%	2025	Dec	Sinker			600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinker			955,000	0	0	955,000
011832SR4	5.250%	2026	Jun	Sinker			615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinker			980,000	0	0	980,000
011832TC6	5.250%	2026	Dec	Sinker			1,005,000	0	0	1,005,000
011832SR4	5.250%	2026	Dec	Sinker			630,000	0	0	630,000
011832SR4	5.250%	2027	Jun	Sinker			645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinker			1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Dec	Sinker			665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinker			1,060,000	0	0	1,060,000
011832TC6	5.250%	2028	Jun	Sinker			1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Jun	Sinker			680,000	0	0	680,000
011832TC6	5.250%	2028	Dec	Sinker			1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinker			700,000	0	0	700,000
011832SR4	5.250%	2029	Jun	Sinker			720,000	0	0	720,000
011832TC6	5.250%	2029	Jun	Sinker			1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Dec	Sinker			740,000	0	0	740,000
011832TC6	5.250%	2029	Dec	Sinker			1,170,000	0	0	1,170,000
011832TC6	5.250%	2030	Jun	Sinker			1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinker			755,000	0	0	755,000
011832SR4	5.250%	2030	Dec	Sinker			780,000	0	0	780,000
011832TC6	5.250%	2030	Dec	Sinker			1,235,000	0	0	1,235,000
011832TC6	5.250%	2031	Jun	Sinker			1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinker			800,000	0	0	800,000
011832TC6	5.250%	2031	Dec	Sinker			1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinker			815,000	0	0	815,000
011832SR4	5.250%	2032	Jun	Sinker			850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term			1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term			2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$3,610,000**	**$0**	**$66,390,000**
HD02D Housing Development Bonds, 2002 Series D (GP)				**Exempt**	Fund: **260**	Yield: **VRDO**	Delivery: **05-Sep-02**	Dated: **05-Sep-02**	AAA/A-1+ / Aaa/VMIG-1	AAA/F1+
011832TD4		2003	Jun	Sinker		VRDO	290,000	290,000	0	0
011832TD4		2003	Dec	Sinker		VRDO	290,000	290,000	0	0
011832TD4		2004	Jun	Sinker		VRDO	300,000	300,000	0	0
011832TD4		2004	Dec	Sinker		VRDO	300,000	300,000	0	0
011832TD4		2005	Jun	Sinker		VRDO	310,000	310,000	0	0
011832TD4		2005	Dec	Sinker		VRDO	310,000	310,000	0	0
011832TD4		2006	Jun	Sinker		VRDO	320,000	0	0	320,000
011832TD4		2006	Dec	Sinker		VRDO	325,000	0	0	325,000
011832TD4		2007	Jun	Sinker		VRDO	325,000	0	0	325,000
011832TD4		2007	Dec	Sinker		VRDO	340,000	0	0	340,000
011832TD4		2008	Jun	Sinker		VRDO	340,000	0	0	340,000
011832TD4		2008	Dec	Sinker		VRDO	345,000	0	0	345,000
011832TD4		2009	Jun	Sinker		VRDO	355,000	0	0	355,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds										
									S and P / Moodys / Fitch	
HD02D Housing Development Bonds, 2002 Series D (GP)				**Exempt**	Fund: **260**	Yield: **VRDO**	Delivery: **05-Sep-02**	Dated: **05-Sep-02**	AAA/A-1+ / Aaa/VMIG-1 / AAA/F1+	
011832TD4		2009	Dec	Sinker		VRDO	360,000	0	0	360,000
011832TD4		2010	Jun	Sinker		VRDO	365,000	0	0	365,000
011832TD4		2010	Dec	Sinker		VRDO	370,000	0	0	370,000
011832TD4		2011	Jun	Sinker		VRDO	380,000	0	0	380,000
011832TD4		2011	Dec	Sinker		VRDO	385,000	0	0	385,000
011832TD4		2012	Jun	Sinker		VRDO	390,000	0	0	390,000
011832TD4		2012	Dec	Sinker		VRDO	400,000	0	0	400,000
011832TD4		2013	Jun	Sinker		VRDO	405,000	0	0	405,000
011832TD4		2013	Dec	Sinker		VRDO	415,000	0	0	415,000
011832TD4		2014	Jun	Sinker		VRDO	420,000	0	0	420,000
011832TD4		2014	Dec	Sinker		VRDO	430,000	0	0	430,000
011832TD4		2015	Jun	Sinker		VRDO	435,000	0	0	435,000
011832TD4		2015	Dec	Sinker		VRDO	440,000	0	0	440,000
011832TD4		2016	Jun	Sinker		VRDO	450,000	0	0	450,000
011832TD4		2016	Dec	Sinker		VRDO	460,000	0	0	460,000
011832TD4		2017	Jun	Sinker		VRDO	465,000	0	0	465,000
011832TD4		2017	Dec	Sinker		VRDO	475,000	0	0	475,000
011832TD4		2018	Jun	Sinker		VRDO	480,000	0	0	480,000
011832TD4		2018	Dec	Sinker		VRDO	495,000	0	0	495,000
011832TD4		2019	Jun	Sinker		VRDO	500,000	0	0	500,000
011832TD4		2019	Dec	Sinker		VRDO	505,000	0	0	505,000
011832TD4		2020	Jun	Sinker		VRDO	520,000	0	0	520,000
011832TD4		2020	Dec	Sinker		VRDO	525,000	0	0	525,000
011832TD4		2021	Jun	Sinker		VRDO	535,000	0	0	535,000
011832TD4		2021	Dec	Sinker		VRDO	545,000	0	0	545,000
011832TD4		2022	Jun	Sinker		VRDO	555,000	0	0	555,000
011832TD4		2022	Dec	Sinker		VRDO	565,000	0	0	565,000
011832TD4		2023	Jun	Sinker		VRDO	575,000	0	0	575,000
011832TD4		2023	Dec	Sinker		VRDO	585,000	0	0	585,000
011832TD4		2024	Jun	Sinker		VRDO	595,000	0	0	595,000
011832TD4		2024	Dec	Sinker		VRDO	605,000	0	0	605,000
011832TD4		2025	Jun	Sinker		VRDO	615,000	0	0	615,000
011832TD4		2025	Dec	Sinker		VRDO	625,000	0	0	625,000
011832TD4		2026	Jun	Sinker		VRDO	635,000	0	0	635,000
011832TD4		2026	Dec	Sinker		VRDO	650,000	0	0	650,000
011832TD4		2027	Jun	Sinker		VRDO	660,000	0	0	660,000
011832TD4		2027	Dec	Sinker		VRDO	670,000	0	0	670,000
011832TD4		2028	Jun	Sinker		VRDO	685,000	0	0	685,000
011832TD4		2028	Dec	Sinker		VRDO	695,000	0	0	695,000
011832TD4		2029	Jun	Sinker		VRDO	705,000	0	0	705,000
011832TD4		2029	Dec	Sinker		VRDO	720,000	0	0	720,000
011832TD4		2030	Jun	Sinker		VRDO	730,000	0	0	730,000
011832TD4		2030	Dec	Sinker		VRDO	745,000	0	0	745,000
011832TD4		2031	Jun	Sinker		VRDO	760,000	0	0	760,000
011832TD4		2031	Dec	Sinker		VRDO	770,000	0	0	770,000
011832TD4		2032	Jun	Sinker		VRDO	785,000	0	0	785,000
011832TD4		2032	Dec	Sinker		VRDO	800,000	0	0	800,000
011832TD4		2033	Jun	Sinker		VRDO	810,000	0	0	810,000
011832TD4		2033	Dec	Sinker		VRDO	825,000	0	0	825,000
011832TD4		2034	Jun	Sinker		VRDO	845,000	0	0	845,000
011832TD4		2034	Dec	Sinker		VRDO	855,000	0	0	855,000
011832TD4		2035	Jun	Sinker		VRDO	870,000	0	0	870,000
011832TD4		2035	Dec	Sinker		VRDO	885,000	0	0	885,000
011832TD4		2036	Jun	Sinker		VRDO	900,000	0	0	900,000
011832TD4		2036	Dec	Sinker		VRDO	920,000	0	0	920,000
011832TD4		2037	Jun	Term		VRDO	930,000	0	0	930,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* / *Fitch*
HD02D Housing Development Bonds, 2002 Series D (GP)				**Exempt**	Fund: **260**	Yield: **VRDO**	Delivery: **05-Sep-02**	Dated: **05-Sep-02**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
						HD02D Total	**$37,870,000**	**$1,800,000**	**$0**	**$36,070,000**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Fund: **260**	Yield: **0.045412**	Delivery: **04-Mar-04**	Dated: **04-Mar-04**	*AAA*	*Aaa* / *AAA*
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	0	0	720,000
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	0	0	745,000
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	0	0	775,000
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	0	0	815,000
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$1,355,000**	**$0**	**$31,705,000**
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Fund: **260**	Yield: **0.045412**	Delivery: **04-Mar-04**	Dated: **04-Mar-04**	*AAA*	*Aaa* / *AAA*
011832VX7	1.200%	2004	Dec	Serial			955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial			1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial			1,375,000	0	0	1,375,000
011832WA6	2.100%	2007	Dec	Serial			1,405,000	0	0	1,405,000
011832WB4	2.500%	2008	Dec	Serial			1,440,000	0	0	1,440,000
011832WC2	2.750%	2009	Dec	Serial			1,470,000	0	0	1,470,000
011832WD0	3.050%	2010	Dec	Serial			1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial			1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial			1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial			1,695,000	0	0	1,695,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Fund: **260**	Yield: **0.045412**	Delivery: **04-Mar-04**	Dated: **04-Mar-04**	*AAA*	*Aaa* *AAA*
011832WH1	4.000%	2014	Dec	Serial			1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial			1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial			1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker			525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker			1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term			530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term			1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker			105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker			1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker			110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker			1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker			115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker			2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker			120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker			2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term			120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term			2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker			145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker			1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker			155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker			1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term			150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term			1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker			60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker			1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinker			60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker			1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinker			65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker			1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinker			70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker			1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinker			70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker			2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term			75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term			2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$2,310,000**	**$0**	**$49,715,000**
HD04C Housing Development Bonds, 2004 Series C				**Taxable**	Fund: **260**	Yield: **N/A**	Delivery: **04-Mar-04**	Dated: **04-Mar-04**	*AAA*	*Aaa* *AAA*
011832WY4		2035	Dec	Serial		AUCT	42,125,000	0	26,700,000	15,425,000
						HD04C Total	**$42,125,000**	**$0**	**$26,700,000**	**$15,425,000**
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Fund: **260**	Yield: **N/A**	Delivery: **16-Dec-04**	Dated: **16-Dec-04**	*AAA*	*Aaa* *AAA*
011832XA5	3.650%	2008	Jun	Serial			220,000	0	0	220,000
011832XB3	3.780%	2008	Dec	Serial			410,000	0	0	410,000
011832XC1	3.940%	2009	Jun	Serial			430,000	0	0	430,000
011832XD9	4.020%	2009	Dec	Serial			445,000	0	0	445,000
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0	455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds								S and P	Moodys	Fitch
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Fund: **260**	Yield: **N/A**	Delivery: **16-Dec-04**	Dated: **16-Dec-04**	AAA	Aaa	AAA
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds										S and P / Moodys	Fitch
HD04D	**Housing Development Bonds, 2004 Series D**				**Taxable**	Fund: **260**	Yield: **N/A**	Delivery: **16-Dec-04**	Dated: **16-Dec-04**	AAA / Aaa	AAA
							HD04D Total	**$105,000,000**	**$0**	**$0**	**$105,000,000**
					Multifamily Housing Development Bonds Total			**$503,075,000**	**$20,550,000**	**$72,255,000**	**$410,270,000**
General Housing Purpose Bonds										S and P / Moodys	Fitch
GH92A	**General Housing Purpose Bonds, 1992 Series A**				**Exempt**	Fund: **642**	Yield: **0.064054**	Delivery: **22-Oct-92**	Dated: **01-Oct-92**	AA- / Aa2	AA+
	011831HF4	3.100%	1993	Dec	Serial			3,535,000	3,535,000	0	0
	011831HG2	3.800%	1994	Dec	Serial			3,610,000	3,610,000	0	0
	011831HH0	4.200%	1995	Dec	Serial			3,720,000	3,720,000	0	0
	011831HJ6	4.650%	1996	Dec	Serial			5,045,000	5,045,000	0	0
	011831HK3	4.800%	1997	Dec	Serial			5,180,000	5,180,000	0	0
	011831HL1	5.050%	1998	Dec	Serial			5,025,000	5,025,000	0	0
	011831HM9	5.300%	1999	Dec	Serial			3,315,000	3,315,000	0	0
	011831HN7	5.450%	2000	Dec	Serial			3,490,000	3,490,000	0	0
	011831HP2	5.600%	2001	Dec	Serial			3,685,000	3,685,000	0	0
	011831HQ0	5.700%	2002	Dec	Serial			3,895,000	3,895,000	0	0
	011831HR8	5.800%	2003	Dec	Serial			4,120,000	4,120,000	0	0
	011831HS6	5.900%	2004	Dec	Serial			4,365,000	4,365,000	0	0
	011831HT4	6.000%	2005	Dec	Serial			4,635,000	4,635,000	0	0
	011831HV1	6.100%	2006	Dec	Serial			5,925,000	0	0	5,925,000
	011831HV9	6.200%	2007	Dec	Serial			6,230,000	0	0	6,230,000
	011831HW7	6.250%	2008	Dec	Serial			6,550,000	0	0	6,550,000
	011831HX5	6.375%	2012	Dec	Term			25,870,000	0	25,870,000	0
	011831HY3	6.600%	2023	Dec	Term			101,805,000	0	101,805,000	0
							GH92A Total	**$200,000,000**	**$53,620,000**	**$127,675,000**	**$18,705,000**
GH03A	**General Housing Purpose Bonds, 2003 Series A2**				**Exempt**	Fund: **650**	Yield: **VRDO**	Delivery: **06-Nov-03**	Dated: **06-Nov-03**	AAA/A-1+ / Aaa/VMIG-1	AAA/F1+
A2	011832WZ1		2004	Dec	Sinker		VRDO	7,205,000	7,205,000	0	0
A2	011832WZ1		2005	Dec	Sinker		VRDO	5,165,000	5,165,000	0	0
A2	011832WZ1		2006	Dec	Sinker		VRDO	5,350,000	0	0	5,350,000
A2	011832WZ1		2007	Dec	Sinker		VRDO	5,540,000	0	0	5,540,000
A2	011832WZ1		2008	Dec	Sinker		VRDO	5,735,000	0	0	5,735,000
A2	011832WZ1		2009	Dec	Sinker		VRDO	5,940,000	0	0	5,940,000
A2	011832WZ1		2010	Dec	Sinker		VRDO	6,150,000	0	0	6,150,000
A2	011832WZ1		2011	Dec	Sinker		VRDO	4,895,000	0	0	4,895,000
A2	011832WZ1		2012	Dec	Sinker		VRDO	5,190,000	0	0	5,190,000
A2	011832WZ1		2013	Dec	Sinker		VRDO	5,505,000	0	0	5,505,000
A2	011832WZ1		2014	Dec	Sinker		VRDO	5,835,000	0	0	5,835,000
A2	011832WZ1		2015	Dec	Sinker		VRDO	6,180,000	0	0	6,180,000
A2	011832WZ1		2016	Dec	Sinker		VRDO	6,550,000	0	0	6,550,000
A2	011832WZ1		2017	Dec	Sinker		VRDO	6,950,000	0	0	6,950,000
A2	011832WZ1		2018	Dec	Sinker		VRDO	7,365,000	0	0	7,365,000
A2	011832WZ1		2019	Dec	Sinker		VRDO	7,805,000	0	0	7,805,000
A2	011832WZ1		2020	Dec	Sinker		VRDO	8,270,000	0	0	8,270,000
A2	011832WZ1		2021	Dec	Sinker		VRDO	8,770,000	0	0	8,770,000
A2	011832WZ1		2022	Dec	Sinker		VRDO	9,295,000	0	0	9,295,000
A2	011832WZ1		2023	Dec	Sinker		VRDO	9,855,000	0	0	9,855,000
A2	011832WZ1		2024	Dec	Term		VRDO	10,445,000	0	0	10,445,000
							GH03A Total	**$143,995,000**	**$12,370,000**	**$0**	**$131,625,000**
GH03B	**General Housing Purpose Bonds, 2003 Series B**				**Exempt**	Fund: **650**	Yield: **VRDO**	Delivery: **06-Nov-03**	Dated: **06-Nov-03**	AAA/A-1+ / Aaa/VMIG-1	AAA/F1+
	011832VD1		2019	Dec	Sinker		VRDO	3,000,000	0	0	3,000,000
	011832VD1		2020	Dec	Sinker		VRDO	3,105,000	0	0	3,105,000
	011832VD1		2021	Dec	Sinker		VRDO	3,215,000	0	0	3,215,000
	011832VD1		2022	Dec	Sinker		VRDO	3,330,000	0	0	3,330,000
	011832VD1		2023	Dec	Term		VRDO	3,445,000	0	0	3,445,000
							GH03B Total	**$16,095,000**	**$0**	**$0**	**$16,095,000**

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds											
									S and P	Moodys	Fitch
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Fund: **651**	Yield: **0.047801**	Delivery: **27-Jan-05**	Dated: **01-Jan-05**	AAA	Aaa AAA
	011832XQ0	2.200%	2006	Jun	Serial			495,000	0	0	495,000
	011832XR8	2.250%	2006	Dec	Serial			500,000	0	0	500,000
	011832XS6	2.400%	2007	Jun	Serial			505,000	0	0	505,000
	011832XT4	2.450%	2007	Dec	Serial			510,000	0	0	510,000
	011832XU1	2.600%	2008	Jun	Serial			515,000	0	0	515,000
	011832XV9	2.650%	2008	Dec	Serial			525,000	0	0	525,000
	011832XW7	2.750%	2009	Jun	Serial			530,000	0	0	530,000
	011832XX5	2.800%	2009	Dec	Serial			540,000	0	0	540,000
	011832XY3	3.000%	2010	Jun	Serial			545,000	0	0	545,000
	011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0	555,000
	011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
	011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
	011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000
	011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
	011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
	011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
	011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
	011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
	011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
	011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
	011832YS5	4.250%	2027	Jun	Serial			790,000	0	0	790,000
	011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
	011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
	011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
	011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
	011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
	011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
	011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
	011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
	011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
	011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$0**	**$0**	**$143,235,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Fund: **652**	Yield: **0.044741**	Delivery: **18-May-05**	Dated: **18-May-05**	AAA	Aaa AAA
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P / Moodys / Fitch	
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Fund: **652**	Yield: **0.044741**	Delivery: **18-May-05**	Dated: **18-May-05**	AAA / Aaa	AAA
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	0	0	425,000
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	0	0	1,175,000
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	0	0	740,000
B2	011832C83	3.500%	2006	Dec	Serial			885,000	0	0	885,000
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	0	0	1,140,000
B2	011832C91	3.500%	2007	Jun	Serial			515,000	0	0	515,000
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	0	0	1,605,000
B2	011832D25	3.500%	2007	Dec	Serial			75,000	0	0	75,000
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	0	0	1,705,000
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	0	0	1,740,000
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	0	0	1,085,000
B2	011832D33	3.500%	2009	Jun	Serial			685,000	0	0	685,000
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	0	0	1,800,000
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	0	0	485,000
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	0	0	1,345,000
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	0	0	1,000,000
B2	011832D66	3.250%	2010	Dec	Serial			870,000	0	0	870,000
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0	1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0	1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0	120,000
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0	75,000
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0	1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys* / *Fitch*
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Fund: **652**	Yield: **0.044741**	Delivery: **18-May-05**	Dated: **18-May-05**	*AAA*	*Aaa* / *AAA*
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$1,595,000**	**$0**	**$146,015,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Fund: **652**	Yield: **0.044741**	Delivery: **18-May-05**	Dated: **18-May-05**	*AAA*	*Aaa* / *AAA*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	0	0	20,000
C1	011832A51	2.750%	2006	Dec	Serial			20,000	0	0	20,000
C1	011832A69	2.850%	2007	Jun	Serial			20,000	0	0	20,000
C1	011832A77	2.900%	2007	Dec	Serial			20,000	0	0	20,000
C1	011832A85	3.000%	2008	Jun	Serial			20,000	0	0	20,000
C1	011832A93	3.050%	2008	Dec	Serial			25,000	0	0	25,000
C1	011832B27	3.150%	2009	Jun	Serial			25,000	0	0	25,000
C1	011832B35	3.200%	2009	Dec	Serial			25,000	0	0	25,000
C1	011832B43	3.250%	2010	Jun	Serial			25,000	0	0	25,000
C1	011832B50	3.300%	2010	Dec	Serial			25,000	0	0	25,000
C1	011832B68	3.400%	2011	Jun	Serial			25,000	0	0	25,000
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P	Moodys Fitch
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Fund: **652**	Yield: **0.044741**	Delivery: **18-May-05**	Dated: **18-May-05**	AAA	Aaa AAA
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$25,000**	**$0**	**$16,860,000**
							General Housing Purpose Bonds Total	**$667,820,000**	**$67,610,000**	**$127,675,000**	**$472,535,000**
General Mortgage Revenue Bonds										S and P	Moodys Fitch
GM97A	**General Mortgage Revenue Bonds, 1997 Series A**				**Exempt**	Fund: **641**	Yield: **0.060125**	Delivery: **16-Apr-97**	Dated: **01-Mar-97**	AAA	Aaa AAA
	011831E59	3.850%	1998	Dec	Serial			2,040,000	2,040,000	0	0
	011831E67	4.150%	1999	Dec	Serial			2,120,000	2,120,000	0	0
	011831E75	4.400%	2000	Dec	Serial			2,210,000	2,210,000	0	0
	011831E83	4.550%	2001	Dec	Serial			2,305,000	2,305,000	0	0
	011831E91	4.700%	2002	Dec	Serial			2,410,000	2,410,000	0	0
	011831F25	4.800%	2003	Dec	Serial			2,525,000	2,525,000	0	0
	011831F33	4.900%	2004	Dec	Serial			2,645,000	2,645,000	0	0
	011831F41	5.000%	2005	Dec	Serial			2,775,000	2,775,000	0	0
	011831F58	5.100%	2006	Dec	Serial			2,910,000	0	0	2,910,000
	011831F66	5.200%	2007	Dec	Serial			3,060,000	0	0	3,060,000
	011831F74	5.650%	2012	Dec	Serial			20,000,000	0	0	20,000,000
	011831G65	6.150%	2017	Dec	CAB			10,330,874	0	0	10,330,874
	011831F82	5.900%	2019	Dec	Serial			49,000,000	0	14,980,000	34,020,000
	011831F90	6.000%	2022	Jun	Sinker			27,825,000	0	27,825,000	0
	011831F90	6.000%	2024	Dec	Sinker			32,120,000	0	16,455,000	15,665,000
	011831F90	6.000%	2027	Jun	Term			30,055,000	0	9,190,000	20,865,000
	011831G24	5.950%	2029	Jun	Serial			35,000,000	0	0	35,000,000
	011831G32	6.000%	2031	Jun	Sinker			26,840,000	0	0	26,840,000
	011831G32	6.000%	2033	Dec	Sinker			30,305,000	0	0	30,305,000
	011831G32	6.000%	2036	Dec	Term			42,855,000	0	0	42,855,000
	011831G40	6.100%	2037	Jun	Serial			25,000,000	0	25,000,000	0
	011831G57	6.100%	2037	Dec	Term			80,580,000	0	80,580,000	0
							GM97A Total	**$434,910,874**	**$19,030,000**	**$174,030,000**	**$241,850,874**
GM99A	**General Mortgage Revenue Bonds, 1999 Series A**				**Exempt**	Fund: **647**	Yield: **0.060480**	Delivery: **28-Sep-99**	Dated: **01-Sep-99**	AAA	Aaa AAA
	0118317N8	4.250%	2001	Jun	Serial			1,500,000	1,500,000	0	0
	0118317P3	4.400%	2002	Jun	Serial			1,530,000	1,530,000	0	0
	0118317Q1	4.550%	2003	Jun	Serial			1,570,000	1,570,000	0	0
	0118317R9	4.650%	2004	Jun	Serial			1,610,000	1,610,000	0	0
	0118317S7	4.750%	2005	Jun	Serial			1,660,000	1,660,000	0	0
	0118317T5	4.850%	2006	Jun	Serial			1,700,000	0	0	1,700,000
	0118317U2	4.950%	2007	Jun	Serial			1,755,000	0	0	1,755,000
	0118317V0	5.050%	2008	Jun	Serial			1,810,000	0	0	1,810,000
	0118317W8	5.150%	2009	Jun	Serial			1,865,000	0	0	1,865,000
	0118317Y4	5.750%	2010	Jun	Sinker			1,645,000	0	0	1,645,000
	0118317X6	5.800%	2010	Jun	Sinker			310,000	0	0	310,000
	0118317Y4	5.750%	2010	Dec	Sinker			1,670,000	0	0	1,670,000
	0118317X6	5.800%	2010	Dec	Sinker			320,000	0	0	320,000
	0118317X6	5.800%	2011	Jun	Sinker			320,000	0	0	320,000
	0118317Y4	5.750%	2011	Jun	Sinker			1,695,000	0	0	1,695,000
	0118317X6	5.800%	2011	Dec	Sinker			325,000	0	0	325,000
	0118317Y4	5.750%	2011	Dec	Sinker			1,715,000	0	0	1,715,000
	0118317X6	5.800%	2012	Jun	Sinker			330,000	0	0	330,000
	0118317Y4	5.750%	2012	Jun	Sinker			1,740,000	0	0	1,740,000
	0118317Y4	5.750%	2012	Dec	Sinker			1,770,000	0	0	1,770,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Fund: **647**	Yield: **0.060480**	Delivery: **28-Sep-99**	Dated: **01-Sep-99**	*AAA*	*Aaa* *AAA*
0118317X6	5.800%	2012	Dec	Sinker			335,000	0	0	335,000
0118317Y4	5.750%	2013	Jun	Sinker			1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Jun	Sinker			340,000	0	0	340,000
0118317Y4	5.750%	2013	Dec	Sinker			1,810,000	0	0	1,810,000
0118317X6	5.800%	2013	Dec	Sinker			345,000	0	0	345,000
0118317Y4	5.750%	2014	Jun	Sinker			1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Jun	Sinker			350,000	0	0	350,000
0118317X6	5.800%	2014	Dec	Sinker			355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinker			1,870,000	0	0	1,870,000
0118317X6	5.800%	2015	Jun	Sinker			360,000	0	0	360,000
0118317Y4	5.750%	2015	Jun	Sinker			1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Dec	Sinker			365,000	0	0	365,000
0118317Y4	5.750%	2015	Dec	Sinker			1,920,000	0	0	1,920,000
0118317X6	5.800%	2016	Jun	Sinker			370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinker			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Dec	Sinker			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinker			1,970,000	0	0	1,970,000
0118317Y4	5.750%	2017	Jun	Sinker			2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Jun	Sinker			380,000	0	0	380,000
0118317X6	5.800%	2017	Dec	Sinker			385,000	0	0	385,000
0118317Y4	5.750%	2017	Dec	Sinker			2,030,000	0	0	2,030,000
0118317X6	5.800%	2018	Jun	Sinker			390,000	0	0	390,000
0118317Y4	5.750%	2018	Jun	Sinker			2,055,000	0	0	2,055,000
0118317Y4	5.750%	2018	Dec	Sinker			2,085,000	0	0	2,085,000
0118317X6	5.800%	2018	Dec	Term			400,000	0	0	400,000
0118317Y4	5.750%	2019	Jun	Term			2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinker			45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinker			2,505,000	0	0	2,505,000
0118318A5	5.900%	2020	Jun	Sinker			2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Jun	Sinker			45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinker			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2020	Dec	Sinker			45,000	0	0	45,000
0118318A5	5.900%	2021	Jun	Sinker			2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Jun	Sinker			50,000	0	0	50,000
0118317Z1	5.900%	2021	Dec	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinker			2,655,000	0	0	2,655,000
0118318A5	5.900%	2022	Jun	Sinker			2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Jun	Sinker			50,000	0	0	50,000
0118317Z1	5.900%	2022	Dec	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinker			2,735,000	0	0	2,735,000
0118317Z1	5.900%	2023	Jun	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2023	Jun	Sinker			2,770,000	0	0	2,770,000
0118318A5	5.900%	2023	Dec	Sinker			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2023	Dec	Sinker			50,000	0	0	50,000
0118317Z1	5.900%	2024	Jun	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinker			2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Dec	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinker			2,890,000	0	0	2,890,000
0118317Z1	5.900%	2025	Jun	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2025	Jun	Sinker			2,935,000	0	0	2,935,000
0118318A5	5.900%	2025	Dec	Sinker			2,980,000	0	0	2,980,000
0118317Z1	5.900%	2025	Dec	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinker			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Jun	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinker			3,065,000	0	0	3,065,000
0118317Z1	5.900%	2026	Dec	Sinker			55,000	0	0	55,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds								S and P	Moodys	Fitch
GM99A	**General Mortgage Revenue Bonds, 1999 Series A**			**Exempt**	Fund: **647**	Yield: **0.060480**	Delivery: **28-Sep-99**	Dated: **01-Sep-99**	AAA	Aaa AAA
0118318A5	5.900%	2027	Jun	Sinker			3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Jun	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinker			3,155,000	0	0	3,155,000
0118317Z1	5.900%	2027	Dec	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2028	Jun	Sinker			3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Jun	Sinker			60,000	0	0	60,000
0118317Z1	5.900%	2028	Dec	Term			60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinker			3,250,000	0	0	3,250,000
0118318A5	5.900%	2029	Jun	Term			3,355,000	0	0	3,355,000
0118318B3	6.050%	2035	Jun	Term			44,315,000	0	44,315,000	0
0118318C1	6.050%	2035	Dec	Sinker			4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinker			4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinker			4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinker			4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinker			4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinker			4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinker			4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term			4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinker			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinker			4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinker			4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinker			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinker			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinker			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinker			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinker			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinker			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinker			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinker			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinker			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinker			5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinker			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinker			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinker			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinker			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinker			6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinker			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term			6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$7,870,000**	**$45,070,000**	**$249,760,000**
GM02A	**General Mortgage Revenue Bonds, 2002 Series A**			**Exempt**	Fund: **649**	Yield: **0.047979**	Delivery: **15-Oct-02**	Dated: **01-Oct-02**	AAA	Aaa AAA
011832TG7	3.450%	2010	Jun	Serial			1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial			1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial			1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker			1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term			1,580,000	0	0	1,580,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									S and P / Moodys / Fitch	
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Fund: **649**	Yield: **0.047979**	Delivery: **15-Oct-02**	Dated: **01-Oct-02**	AAA / Aaa / AAA	
011832TW2	4.700%	2018	Jun	Sinker			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker			1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker			2,455,000	0	0	2,455,000
011832TX0	4.800%	2027	Dec	Serial			565,000	0	0	565,000
011832UB6	4.750%	2027	Dec	Sinker			1,950,000	0	0	1,950,000
011832UB6	4.750%	2028	Jun	Sinker			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinker			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker			3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinker			2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial			840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinker			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term			3,250,000	0	0	3,250,000
011832UD2	5.000%	2034	Jun	Sinker			3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Jun	Sinker			245,000	0	0	245,000
011832TZ5	4.950%	2034	Dec	Sinker			250,000	0	0	250,000
011832UD2	5.000%	2034	Dec	Sinker			3,355,000	0	0	3,355,000
011832TZ5	4.950%	2035	Jun	Sinker			260,000	0	0	260,000
011832UD2	5.000%	2035	Jun	Sinker			3,430,000	0	0	3,430,000
011832UD2	5.000%	2035	Dec	Sinker			3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinker			265,000	0	0	265,000
011832UD2	5.000%	2036	Jun	Sinker			3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Jun	Sinker			275,000	0	0	275,000
011832UD2	5.000%	2036	Dec	Sinker			3,695,000	0	0	3,695,000
011832TZ5	4.950%	2036	Dec	Sinker			280,000	0	0	280,000
011832UD2	5.000%	2037	Jun	Sinker			3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Jun	Sinker			285,000	0	0	285,000
011832UD2	5.000%	2037	Dec	Sinker			3,880,000	0	0	3,880,000
011832TZ5	4.950%	2037	Dec	Sinker			290,000	0	0	290,000
011832UD2	5.000%	2038	Jun	Sinker			3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Jun	Sinker			300,000	0	0	300,000
011832TZ5	4.950%	2038	Dec	Sinker			310,000	0	0	310,000
011832UD2	5.000%	2038	Dec	Sinker			4,070,000	0	0	4,070,000
011832TZ5	4.950%	2039	Jun	Sinker			315,000	0	0	315,000
011832UD2	5.000%	2039	Jun	Sinker			4,170,000	0	0	4,170,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									S and P / Moodys	Fitch
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Fund: **649**	Yield: **0.047979**	Delivery: **15-Oct-02**	Dated: **01-Oct-02**	*AAA* / *Aaa*	*AAA*
011832TZ5	4.950%	2039	Dec	Sinker			320,000	0	0	320,000
011832UD2	5.000%	2039	Dec	Term			4,275,000	0	0	4,275,000
011832TZ5	4.950%	2040	Jun	Term			4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
				General Mortgage Revenue Bonds Total			**$887,610,874**	**$26,900,000**	**$219,100,000**	**$641,610,874**
Governmental Purpose Bonds									S and P / Moodys	Fitch
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Fund: **646**	Yield: **VRDO**	Delivery: **03-Dec-97**	Dated: **03-Dec-97**	*AA-/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	9,700,000	23,300,000
						GP97A Total	**$33,000,000**	**$0**	**$9,700,000**	**$23,300,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **02-Aug-01**	Dated: **02-Aug-01**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F-1+*
011832MW9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
011832MW9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
011832MW9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
011832MW9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
011832MW9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
011832MW9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
011832MW9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
011832MW9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
011832MW9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
011832MW9		2006	Jun	Sinker		SWAP	825,000	0	0	825,000
011832MW9		2006	Dec	Sinker		SWAP	845,000	0	0	845,000
011832MW9		2007	Jun	Sinker		SWAP	860,000	0	0	860,000
011832MW9		2007	Dec	Sinker		SWAP	880,000	0	0	880,000
011832MW9		2008	Jun	Sinker		SWAP	895,000	0	0	895,000
011832MW9		2008	Dec	Sinker		SWAP	920,000	0	0	920,000
011832MW9		2009	Jun	Sinker		SWAP	930,000	0	0	930,000
011832MW9		2009	Dec	Sinker		SWAP	950,000	0	0	950,000
011832MW9		2010	Jun	Sinker		SWAP	960,000	0	0	960,000
011832MW9		2010	Dec	Sinker		SWAP	995,000	0	0	995,000
011832MW9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* *Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **02-Aug-01**	Dated: **02-Aug-01**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MW9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$6,565,000**	**$0**	**$70,015,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **02-Aug-01**	Dated: **02-Aug-01**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MY5		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
011832MY5		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
011832MY5		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
011832MY5		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
011832MY5		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
011832MY5		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
011832MY5		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
011832MY5		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
011832MY5		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
011832MY5		2006	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
011832MY5		2006	Dec	Sinker		SWAP	1,035,000	0	0	1,035,000
011832MY5		2007	Jun	Sinker		SWAP	1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinker		SWAP	1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinker		SWAP	1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinker		SWAP	1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinker		SWAP	1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinker		SWAP	1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinker		SWAP	1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **02-Aug-01**	Dated: **02-Aug-01**	AAA/A-1+ Aaa/VMIG-1	AAA/F-1+
011832MY5		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$8,025,000**	**$0**	**$85,565,000**
GP01C Governmental Purpose Bonds, 2001 Series C				**Taxable**	Fund: **648**	Yield: **N/A**	Delivery: **02-Aug-01**	Dated: **02-Aug-01**	AAA/A-1+ Aaa/VMIG-1	AAA/F-1+
011832MZ2		2001	Dec	Sinker		VRDO	110,000	110,000	0	0
011832MZ2		2002	Jun	Sinker		VRDO	245,000	245,000	0	0
011832MZ2		2002	Dec	Sinker		VRDO	215,000	215,000	0	0
011832MZ2		2003	Jun	Sinker		VRDO	530,000	530,000	0	0
011832MZ2		2003	Dec	Sinker		VRDO	550,000	550,000	0	0
011832MZ2		2004	Jun	Sinker		VRDO	570,000	570,000	0	0
011832MZ2		2004	Dec	Sinker		VRDO	590,000	590,000	0	0
011832MZ2		2005	Jun	Sinker		VRDO	610,000	610,000	0	0
011832MZ2		2005	Dec	Sinker		VRDO	630,000	630,000	0	0
011832MZ2		2006	Jun	Sinker		VRDO	655,000	0	125,000	530,000
011832MZ2		2006	Dec	Sinker		VRDO	680,000	0	130,000	550,000
011832MZ2		2007	Jun	Sinker		VRDO	700,000	0	130,000	570,000
011832MZ2		2007	Dec	Sinker		VRDO	730,000	0	135,000	595,000
011832MZ2		2008	Jun	Sinker		VRDO	750,000	0	135,000	615,000
011832MZ2		2008	Dec	Sinker		VRDO	780,000	0	140,000	640,000
011832MZ2		2009	Jun	Sinker		VRDO	810,000	0	145,000	665,000
011832MZ2		2009	Dec	Sinker		VRDO	835,000	0	150,000	685,000
011832MZ2		2010	Jun	Sinker		VRDO	865,000	0	155,000	710,000
011832MZ2		2010	Dec	Sinker		VRDO	895,000	0	160,000	735,000
011832MZ2		2011	Jun	Sinker		VRDO	925,000	0	165,000	760,000
011832MZ2		2011	Dec	Sinker		VRDO	960,000	0	175,000	785,000
011832MZ2		2012	Jun	Sinker		VRDO	995,000	0	180,000	815,000
011832MZ2		2012	Dec	Sinker		VRDO	1,030,000	0	185,000	845,000
011832MZ2		2013	Jun	Sinker		VRDO	1,065,000	0	195,000	870,000
011832MZ2		2013	Dec	Sinker		VRDO	1,105,000	0	200,000	905,000
011832MZ2		2014	Jun	Sinker		VRDO	1,140,000	0	205,000	935,000
011832MZ2		2014	Dec	Sinker		VRDO	1,185,000	0	215,000	970,000
011832MZ2		2015	Jun	Sinker		VRDO	1,225,000	0	220,000	1,005,000
011832MZ2		2015	Dec	Sinker		VRDO	1,270,000	0	230,000	1,040,000
011832MZ2		2016	Jun	Sinker		VRDO	1,315,000	0	240,000	1,075,000
011832MZ2		2016	Dec	Sinker		VRDO	1,340,000	0	240,000	1,100,000
011832MZ2		2017	Jun	Sinker		VRDO	1,355,000	0	245,000	1,110,000
011832MZ2		2017	Dec	Sinker		VRDO	1,405,000	0	255,000	1,150,000
011832MZ2		2018	Jun	Sinker		VRDO	1,450,000	0	260,000	1,190,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P	Moodys / Fitch
GP01C Governmental Purpose Bonds, 2001 Series C				**Taxable**	Fund: **648**	Yield: **N/A**	Delivery: **02-Aug-01**	Dated: **02-Aug-01**	AAA/A-1+	Aaa/VMIG-1 AAA/F-1+
011832MZ2		2018	Dec	Sinker		VRDO	1,505,000	0	270,000	1,235,000
011832MZ2		2019	Jun	Sinker		VRDO	1,560,000	0	280,000	1,280,000
011832MZ2		2019	Dec	Sinker		VRDO	1,615,000	0	290,000	1,325,000
011832MZ2		2020	Jun	Sinker		VRDO	1,670,000	0	300,000	1,370,000
011832MZ2		2020	Dec	Sinker		VRDO	1,735,000	0	315,000	1,420,000
011832MZ2		2021	Jun	Sinker		VRDO	1,790,000	0	325,000	1,465,000
011832MZ2		2021	Dec	Sinker		VRDO	1,860,000	0	335,000	1,525,000
011832MZ2		2022	Jun	Sinker		VRDO	1,925,000	0	350,000	1,575,000
011832MZ2		2022	Dec	Sinker		VRDO	1,990,000	0	360,000	1,630,000
011832MZ2		2023	Jun	Sinker		VRDO	2,065,000	0	375,000	1,690,000
011832MZ2		2023	Dec	Sinker		VRDO	2,135,000	0	385,000	1,750,000
011832MZ2		2024	Jun	Sinker		VRDO	2,215,000	0	400,000	1,815,000
011832MZ2		2024	Dec	Sinker		VRDO	2,290,000	0	415,000	1,875,000
011832MZ2		2025	Jun	Sinker		VRDO	2,375,000	0	430,000	1,945,000
011832MZ2		2025	Dec	Sinker		VRDO	2,460,000	0	445,000	2,015,000
011832MZ2		2026	Jun	Sinker		VRDO	2,550,000	0	460,000	2,090,000
011832MZ2		2026	Dec	Sinker		VRDO	2,635,000	0	475,000	2,160,000
011832MZ2		2027	Jun	Sinker		VRDO	2,735,000	0	495,000	2,240,000
011832MZ2		2027	Dec	Sinker		VRDO	2,830,000	0	510,000	2,320,000
011832MZ2		2028	Jun	Sinker		VRDO	2,930,000	0	530,000	2,400,000
011832MZ2		2028	Dec	Sinker		VRDO	3,035,000	0	550,000	2,485,000
011832MZ2		2029	Jun	Sinker		VRDO	3,135,000	0	565,000	2,570,000
011832MZ2		2029	Dec	Sinker		VRDO	3,245,000	0	585,000	2,660,000
011832MZ2		2030	Jun	Sinker		VRDO	3,345,000	0	605,000	2,740,000
011832MZ2		2030	Dec	Sinker		VRDO	3,440,000	0	620,000	2,820,000
011832MZ2		2031	Jun	Sinker		VRDO	3,500,000	0	635,000	2,865,000
011832MZ2		2031	Dec	Sinker		VRDO	3,155,000	0	570,000	2,585,000
011832MZ2		2032	Jun	Sinker		VRDO	2,300,000	0	415,000	1,885,000
011832MZ2		2032	Dec	Term		VRDO	2,460,000	0	445,000	2,015,000
						GP01C Total	**$100,000,000**	**$4,050,000**	**$17,350,000**	**$78,600,000**
GP01D Governmental Purpose Bonds, 2001 Series D				**Taxable**	Fund: **648**	Yield: **N/A**	Delivery: **02-Aug-01**	Dated: **02-Aug-01**	AAA/A-1+	Aaa/VMIG-1 AAA/F-1+
011832MX7		2001	Dec	Sinker		VRDO	115,000	115,000	0	0
011832MX7		2002	Jun	Sinker		VRDO	240,000	240,000	0	0
011832MX7		2002	Dec	Sinker		VRDO	220,000	220,000	0	0
011832MX7		2003	Jun	Sinker		VRDO	530,000	530,000	0	0
011832MX7		2003	Dec	Sinker		VRDO	550,000	355,000	195,000	0
011832MX7		2004	Jun	Sinker		VRDO	565,000	365,000	200,000	0
011832MX7		2004	Dec	Sinker		VRDO	590,000	380,000	210,000	0
011832MX7		2005	Jun	Sinker		VRDO	610,000	390,000	220,000	0
011832MX7		2005	Dec	Sinker		VRDO	635,000	410,000	225,000	0
011832MX7		2006	Jun	Sinker		VRDO	655,000	0	315,000	340,000
011832MX7		2006	Dec	Sinker		VRDO	675,000	0	325,000	350,000
011832MX7		2007	Jun	Sinker		VRDO	705,000	0	330,000	375,000
011832MX7		2007	Dec	Sinker		VRDO	725,000	0	345,000	380,000
011832MX7		2008	Jun	Sinker		VRDO	755,000	0	360,000	395,000
011832MX7		2008	Dec	Sinker		VRDO	780,000	0	370,000	410,000
011832MX7		2009	Jun	Sinker		VRDO	805,000	0	385,000	420,000
011832MX7		2009	Dec	Sinker		VRDO	835,000	0	395,000	440,000
011832MX7		2010	Jun	Sinker		VRDO	865,000	0	410,000	455,000
011832MX7		2010	Dec	Sinker		VRDO	895,000	0	425,000	470,000
011832MX7		2011	Jun	Sinker		VRDO	930,000	0	440,000	490,000
011832MX7		2011	Dec	Sinker		VRDO	960,000	0	455,000	505,000
011832MX7		2012	Jun	Sinker		VRDO	995,000	0	470,000	525,000
011832MX7		2012	Dec	Sinker		VRDO	1,030,000	0	490,000	540,000
011832MX7		2013	Jun	Sinker		VRDO	1,065,000	0	505,000	560,000
011832MX7		2013	Dec	Sinker		VRDO	1,100,000	0	520,000	580,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										S and P / Moodys	Fitch
GP01D	**Governmental Purpose Bonds, 2001 Series D**				**Taxable**	Fund: **648**	Yield: **N/A**	Delivery: **02-Aug-01**	Dated: **02-Aug-01**	AAA/A-1+ / Aaa/VMIG-1	AAA/F-1+
	011832MX7		2014	Jun	Sinker		VRDO	1,145,000	0	545,000	600,000
	011832MX7		2014	Dec	Sinker		VRDO	1,180,000	0	555,000	625,000
	011832MX7		2015	Jun	Sinker		VRDO	1,225,000	0	580,000	645,000
	011832MX7		2015	Dec	Sinker		VRDO	1,270,000	0	600,000	670,000
	011832MX7		2016	Jun	Sinker		VRDO	1,315,000	0	625,000	690,000
	011832MX7		2016	Dec	Sinker		VRDO	1,345,000	0	635,000	710,000
	011832MX7		2017	Jun	Sinker		VRDO	1,355,000	0	640,000	715,000
	011832MX7		2017	Dec	Sinker		VRDO	1,400,000	0	665,000	735,000
	011832MX7		2018	Jun	Sinker		VRDO	1,455,000	0	690,000	765,000
	011832MX7		2018	Dec	Sinker		VRDO	1,505,000	0	715,000	790,000
	011832MX7		2019	Jun	Sinker		VRDO	1,555,000	0	735,000	820,000
	011832MX7		2019	Dec	Sinker		VRDO	1,615,000	0	765,000	850,000
	011832MX7		2020	Jun	Sinker		VRDO	1,675,000	0	795,000	880,000
	011832MX7		2020	Dec	Sinker		VRDO	1,730,000	0	820,000	910,000
	011832MX7		2021	Jun	Sinker		VRDO	1,795,000	0	850,000	945,000
	011832MX7		2021	Dec	Sinker		VRDO	1,855,000	0	880,000	975,000
	011832MX7		2022	Jun	Sinker		VRDO	1,925,000	0	915,000	1,010,000
	011832MX7		2022	Dec	Sinker		VRDO	1,995,000	0	945,000	1,050,000
	011832MX7		2023	Jun	Sinker		VRDO	2,060,000	0	975,000	1,085,000
	011832MX7		2023	Dec	Sinker		VRDO	2,140,000	0	1,015,000	1,125,000
	011832MX7		2024	Jun	Sinker		VRDO	2,210,000	0	1,045,000	1,165,000
	011832MX7		2024	Dec	Sinker		VRDO	2,295,000	0	1,085,000	1,210,000
	011832MX7		2025	Jun	Sinker		VRDO	2,375,000	0	1,125,000	1,250,000
	011832MX7		2025	Dec	Sinker		VRDO	2,460,000	0	1,165,000	1,295,000
	011832MX7		2026	Jun	Sinker		VRDO	2,545,000	0	1,205,000	1,340,000
	011832MX7		2026	Dec	Sinker		VRDO	2,640,000	0	1,250,000	1,390,000
	011832MX7		2027	Jun	Sinker		VRDO	2,730,000	0	1,290,000	1,440,000
	011832MX7		2027	Dec	Sinker		VRDO	2,830,000	0	1,340,000	1,490,000
	011832MX7		2028	Jun	Sinker		VRDO	2,935,000	0	1,390,000	1,545,000
	011832MX7		2028	Dec	Sinker		VRDO	3,030,000	0	1,435,000	1,595,000
	011832MX7		2029	Jun	Sinker		VRDO	3,140,000	0	1,485,000	1,655,000
	011832MX7		2029	Dec	Sinker		VRDO	3,240,000	0	1,535,000	1,705,000
	011832MX7		2030	Jun	Sinker		VRDO	3,350,000	0	1,585,000	1,765,000
	011832MX7		2030	Dec	Sinker		VRDO	3,435,000	0	1,625,000	1,810,000
	011832MX7		2031	Jun	Sinker		VRDO	3,505,000	0	1,660,000	1,845,000
	011832MX7		2031	Dec	Sinker		VRDO	3,150,000	0	1,485,000	1,665,000
	011832MX7		2032	Jun	Sinker		VRDO	2,300,000	0	1,085,000	1,215,000
	011832MX7		2032	Dec	Term		VRDO	2,460,000	0	1,160,000	1,300,000
							GP01D Total	**$100,000,000**	**$3,005,000**	**$46,485,000**	**$50,510,000**
					Governmental Purpose Bonds Total			**$403,170,000**	**$21,645,000**	**$73,535,000**	**$307,990,000**
State Capital Project Bonds										S and P / Moodys	Fitch
SC01A	**State Capital Project Bonds, 2001 Series A**				**Exempt**	Fund: **692**	Yield: **0.039796**	Delivery: **08-Feb-01**	Dated: **01-Feb-01**	AA- / Aa2	AA+
A1	011832MB5	4.000%	2001	Dec	Serial			290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial			1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial			4,290,000	4,290,000	0	0
A1	011832ME9	4.750%	2003	Jun	Serial			1,310,000	1,310,000	0	0
A2	011832MP4	3.800%	2003	Jun	Serial			3,020,000	3,020,000	0	0
A1	011832MF6	4.750%	2003	Dec	Serial			4,500,000	4,500,000	0	0
A1	011832MG4	5.000%	2004	Jun	Serial			2,055,000	2,055,000	0	0
A2	011832MQ2	3.850%	2004	Jun	Serial			2,430,000	2,430,000	0	0
A1	011832MH2	5.000%	2004	Dec	Serial			5,000,000	5,000,000	0	0
A1	011832MJ8	5.250%	2005	Jun	Serial			3,050,000	3,050,000	0	0
A2	011832MR0	3.900%	2005	Jun	Serial			1,385,000	1,385,000	0	0
A1	011832MK5	5.000%	2005	Dec	Serial			13,240,000	13,240,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										S and P	Moodys Fitch
SC01A	**State Capital Project Bonds, 2001 Series A**				**Exempt**	Fund: **692**	Yield: **0.039796**	Delivery: **08-Feb-01**	Dated: **01-Feb-01**	AA-	Aa2 AA+
A1	011832ML3	5.000%	2006	Jun	Serial			13,450,000	0	0	13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial			5,000,000	0	0	5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial			2,585,000	0	0	2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial			7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial			4,000,000	0	0	4,000,000
							SC01A Total	**$74,535,000**	**$41,585,000**	**$0**	**$32,950,000**
SC02A	**State Capital Project Bonds, 2002 Series A**				**Exempt**	Fund: **693**	Yield: **VRDO**	Delivery: **05-Dec-02**	Dated: **05-Dec-02**	AAA	Aaa AAA
	011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0	0
	011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0	0
	011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0	0
	011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0	0
	011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0	0
	011832UQ3	3.000%	2006	Jul	Serial			1,100,000	0	0	1,100,000
	011832UR1	5.000%	2006	Jul	Serial			2,365,000	0	0	2,365,000
	011832US9	3.000%	2007	Jul	Serial			500,000	0	0	500,000
	011832UT7	4.000%	2007	Jul	Serial			3,115,000	0	0	3,115,000
	011832UV2	5.000%	2008	Jul	Serial			3,155,000	0	0	3,155,000
	011832UU4	3.000%	2008	Jul	Serial			610,000	0	0	610,000
	011832UX8	5.000%	2009	Jul	Serial			3,770,000	0	0	3,770,000
	011832UW0	3.125%	2009	Jul	Serial			180,000	0	0	180,000
	011832UY6	3.400%	2010	Jul	Serial			140,000	0	0	140,000
	011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0	0	4,005,000
	011832VA7	3.500%	2011	Jul	Serial			385,000	0	0	385,000
	011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0	3,995,000
							SC02A Total	**$32,905,000**	**$9,585,000**	**$0**	**$23,320,000**
SC02B	**State Capital Project Bonds, 2002 Series B**				**Exempt**	Fund: **693**	Yield: **VRDO**	Delivery: **05-Dec-02**	Dated: **05-Dec-02**	AAA	Aaa AAA
	011832UH3		2023	Jan	Sinker		SWAP	3,530,000	0	0	3,530,000
	011832UH3		2023	Jul	Sinker		SWAP	3,600,000	0	0	3,600,000
	011832UH3		2024	Jan	Sinker		SWAP	3,675,000	0	0	3,675,000
	011832UH3		2024	Jul	Term		SWAP	3,750,000	0	0	3,750,000
							SC02B Total	**$14,555,000**	**$0**	**$0**	**$14,555,000**
SC02C	**State Capital Project Bonds, 2002 Series C**				**Exempt**	Fund: **693**	Yield: **VRDO**	Delivery: **05-Dec-02**	Dated: **05-Dec-02**	AAA/A-1+	Aaa/VMIG-1 AAA/F1+
	011832UJ9		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
	011832UJ9		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
	011832UJ9		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
	011832UJ9		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
	011832UJ9		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
	011832UJ9		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
	011832UJ9		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
	011832UJ9		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
	011832UJ9		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
	011832UJ9		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
	011832UJ9		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
	011832UJ9		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
	011832UJ9		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
	011832UJ9		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
	011832UJ9		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
	011832UJ9		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
	011832UJ9		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
	011832UJ9		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
	011832UJ9		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
	011832UJ9		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
	011832UJ9		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
							SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**

State Capital Project Bonds — *S and P* | *Moodys* | *Fitch*

SBL99 State Building Lease Bonds, 1999 Series — **Exempt** — Fund: **555** — Yield: **0.055505** — Delivery: **15-Dec-99** — Dated: **01-Dec-99** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0	0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0	0
011832EC2	4.850%	2005	Oct	Serial			935,000	935,000	0	0
011832ED0	4.875%	2006	Apr	Serial			960,000	0	0	960,000
011832EE8	4.875%	2006	Oct	Serial			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$10,285,000**	**$0**	**$29,715,000**
						State Capital Project Bonds Total	**$222,245,000**	**$61,455,000**	**$0**	**$160,790,000**

PHD Public Housing Federally Subsidized Debt — *S and P* | *Moodys* | *Fitch*

PFWP1 Wrangell Project Home Ownership Note — **Exempt** — Fund: **240** — Yield: **N/A** — Delivery: **N/A** — Dated: **N/A** — *N/A* *N/A* *N/A*

N/A	3.000%	2005	Dec	Sinker			620,014	620,014	0	0
N/A	3.000%	2006	Jan	Sinker			2,270	0	0	2,270
N/A	3.000%	2006	Feb	Sinker			2,275	0	0	2,275
N/A	3.000%	2006	Mar	Sinker			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Sinker			2,287	0	0	2,287
N/A	3.000%	2006	May	Sinker			2,293	0	0	2,293
N/A	3.000%	2006	Jun	Sinker			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Sinker			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Sinker			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Sinker			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Sinker			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Sinker			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Sinker			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Sinker			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Sinker			2,345	0	0	2,345

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
PHD Public Housing Federally Subsidized Debt									*S and P*	*Moodys* *Fitch*
PFWP1	**Wrangell Project Home Ownership Note**			**Exempt**	Fund: **240**	Yield: **N/A**	Delivery: **N/A**	Dated: **N/A**	*N/A*	*N/A* *N/A*
N/A	3.000%	2007	Mar	Sinker			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Sinker			2,356	0	0	2,356
N/A	3.000%	2007	May	Sinker			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Sinker			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Sinker			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Term			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$620,014**	**$0**	**$46,486**
PFWP2	**Wrangell - Flexible Subsidy, Hud Notes Payable**			**Exempt**	Fund: **240**	Yield: **N/A**	Delivery: **N/A**	Dated: **N/A**	*N/A*	*N/A* *N/A*
N/A	1.000%	2007	Dec	Serial			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**
						PHD Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$620,014**	**$0**	**$541,187**
						Total AHFC Bonds	**$4,158,906,825**	**$249,635,014**	**$1,030,530,000**	**$2,878,741,811**

Short Term Obligations Outstanding: (As of 12/31/05)	
Domestic Commercial Paper	149,087,000
Reverse Repurchase Agreement	54,986,142
Total Short Term Obligations Outstanding	**$204,073,142**

Detail of Defeased Debt: (As of 12/31/05)	
State Building Lease Bonds, Series 1999	16,485,000
Total Defeased Debt	**$16,485,000**
Total AHFC Bonds w/o Defeased Debt	**$2,862,256,811**

Detail of Accreted Interest: (As of 12/31/05)	
Mortgage Revenue Bonds, 1997 Series A2	7,036,729
General Mortgage Revenue Bonds, 1997 Series A	7,178,052
Total Accreted Interest	**$14,214,781**
Total AHFC Bonds w/ Accreted Interest	**$2,892,956,592**

FOOTNOTES:

1. AHFC has issued $14,834,551,122 in Bonds and Notes as of 12/31/05. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division, but does not include HUD notes entered into by ASHA.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. Some AHFC Bond transactions have been separated into both tax-exempt and taxable series (i.e. GP01C/D, E021A/B, and HD04C/D).
4. Some AHFC Bond transactions were issued to refund earlier Bonds in order to lower the Corporation's total Bond costs (i.e. GP01A/B, GM02A and GH03A).
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A and SC02B/C).
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00 and $126,790,000 on 08/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.
8. On 5/18/05, AHFC issued $164,495,000 General Housing Purpose Bonds, 2005 Series B and C in order to economically defease $150,995,000 Governmental Purpose Bonds, 1995 Series A and $16,485,000 State Building Lease Bonds, Series 1999 and redeem them on their earliest optional redemption dates of 12/01/05 and 04/01/10, respectively.

1 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series: E97A1	Fund: 481	1-Month	$467,731	19.08%	318
Remaining Principal Balance:	$26,274,620	3-Months	$1,752,313	22.71%	378
Weighted Average Seasoning:	99	6-Months	$3,179,083	20.33%	339
Weighted Average Interest Rate:	5.998%	12-Months	$6,807,252	20.37%	339
Bond Yield (TIC):	0.05529726	Life	$76,517,868	15.86%	264

2 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series: E97A2	Fund: 481	1-Month	$373,088	10.70%	178
Remaining Principal Balance:	$39,388,483	3-Months	$1,976,309	17.70%	295
Weighted Average Seasoning:	47	6-Months	$4,481,182	19.32%	322
Weighted Average Interest Rate:	6.228%	12-Months	$6,657,595	14.54%	242
Bond Yield (TIC):	0.0552973	Life	$50,220,720	15.10%	252

3 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Fund: 482	1-Month	$587,481	39.64%	661
Remaining Principal Balance:	$13,672,691	3-Months	$1,399,573	32.14%	536
Weighted Average Seasoning:	92	6-Months	$2,504,471	28.39%	473
Weighted Average Interest Rate:	5.462%	12-Months	$3,770,191	21.39%	357
Bond Yield (TIC):	0.0520553	Life	$21,397,446	12.25%	204

4 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Fund: 482	1-Month	$397,438	21.70%	362
Remaining Principal Balance:	$19,302,927	3-Months	$883,690	16.37%	273
Weighted Average Seasoning:	57	6-Months	$1,955,446	17.54%	292
Weighted Average Interest Rate:	6.612%	12-Months	$3,339,177	14.96%	249
Bond Yield (TIC):	0.0520553	Life	$19,967,780	12.32%	205

5 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Fund: 483	1-Month	$1,009	0.28%	5
Remaining Principal Balance:	$4,378,548	3-Months	$234,145	18.71%	312
Weighted Average Seasoning:	86	6-Months	$318,016	13.00%	217
Weighted Average Interest Rate:	6.375%	12-Months	$1,061,317	19.20%	320
Bond Yield (TIC):	0.0597824	Life	$6,829,836	13.63%	227

6 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Fund: 483	1-Month	$2,087,729	19.18%	320
Remaining Principal Balance:	$116,592,353	3-Months	$6,925,680	20.61%	344
Weighted Average Seasoning:	60	6-Months	$15,392,724	22.01%	367
Weighted Average Interest Rate:	6.820%	12-Months	$27,490,188	19.39%	323
Bond Yield (TIC):	0.0597824	Life	$125,049,961	12.49%	208

7 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Fund: 484	1-Month	$94,768	5.21%	87
Remaining Principal Balance:	$21,226,100	3-Months	$558,610	9.66%	161
Weighted Average Seasoning:	88	6-Months	$1,387,957	11.40%	190
Weighted Average Interest Rate:	4.269%	12-Months	$2,469,403	9.92%	165
Bond Yield (TIC):	0.05929	Life	$34,381,103	19.65%	327

8 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Fund: 484	1-Month	$990,900	21.69%	362
Remaining Principal Balance:	$48,136,378	3-Months	$2,950,101	21.19%	353
Weighted Average Seasoning:	58	6-Months	$5,391,326	19.16%	319
Weighted Average Interest Rate:	6.867%	12-Months	$10,541,427	18.10%	302
Bond Yield (TIC):	0.05929	Life	$62,508,679	16.19%	270

9 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Fund: 485	1-Month	$129,791	11.80%	197
Remaining Principal Balance:	$12,340,019	3-Months	$379,874	11.38%	190
Weighted Average Seasoning:	84	6-Months	$1,034,628	14.73%	246
Weighted Average Interest Rate:	5.953%	12-Months	$3,405,048	21.28%	355
Bond Yield (TIC):	0.0521087	Life	$18,390,579	18.74%	312

10 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Fund: 485	1-Month	$1,307,621	18.51%	309
Remaining Principal Balance:	$75,988,266	3-Months	$5,206,154	23.29%	388
Weighted Average Seasoning:	45	6-Months	$8,837,757	19.76%	329
Weighted Average Interest Rate:	6.077%	12-Months	$15,847,563	17.50%	292
Bond Yield (TIC):	0.0521087	Life	$52,509,735	13.40%	226

11 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Fund: 486	1-Month	$2,509,286	16.63%	277
Remaining Principal Balance:	$164,349,558	3-Months	$7,880,873	17.38%	290
Weighted Average Seasoning:	33	6-Months	$14,109,102	15.71%	262
Weighted Average Interest Rate:	5.306%	12-Months	$27,056,233	15.10%	254
Bond Yield (TIC):	0.045531	Life	$68,498,383	10.88%	266

12 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Series: E021B	Fund: 486	1-Month	$124,871	4.77%	80
Remaining Principal Balance:	$30,580,209	3-Months	$1,785,419	21.04%	351
Weighted Average Seasoning:	32	6-Months	$4,579,268	26.18%	436
Weighted Average Interest Rate:	7.301%	12-Months	$7,259,916	21.48%	358
Bond Yield (TIC):	N/A	Life	$18,064,986	15.82%	348

13 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Series: C9711	Fund: 756	1-Month	$617,684	17.12%	285
Remaining Principal Balance:	$39,176,774	3-Months	$2,222,289	19.78%	330
Weighted Average Seasoning:	65	6-Months	$3,869,136	17.12%	285
Weighted Average Interest Rate:	5.876%	12-Months	$7,374,628	15.71%	262
Bond Yield (TIC):	0.0554647	Life	$76,249,759	15.49%	258

14 **Veterans Collateralized Bonds, 1998 First & Second**

			Prepayments	CPR	PSA
Series: C9811	Fund: 757	1-Month	$169,279	7.49%	125
Remaining Principal Balance:	$26,003,204	3-Months	$1,012,940	14.11%	235
Weighted Average Seasoning:	61	6-Months	$2,128,127	14.48%	241
Weighted Average Interest Rate:	6.000%	12-Months	$4,470,104	14.51%	242
Bond Yield (TIC):	0.0540283	Life	$42,072,506	14.62%	244

15 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Fund: 758	1-Month	$388,925	8.25%	137
Remaining Principal Balance:	$54,014,592	3-Months	$2,606,642	17.17%	286
Weighted Average Seasoning:	53	6-Months	$6,043,610	19.12%	319
Weighted Average Interest Rate:	7.198%	12-Months	$12,004,591	18.23%	304
Bond Yield (TIC):	0.0610863	Life	$84,102,128	17.36%	289

16 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Fund: 759	1-Month	$633,853	22.20%	370
Remaining Principal Balance:	$29,986,231	3-Months	$2,108,362	23.71%	395
Weighted Average Seasoning:	47	6-Months	$3,892,860	21.64%	361
Weighted Average Interest Rate:	7.285%	12-Months	$6,162,974	17.03%	284
Bond Yield (TIC):	0.0631878	Life	$53,066,444	21.14%	375

17 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Fund: 760	1-Month	$224,439	8.99%	150
Remaining Principal Balance:	$28,494,611	3-Months	$1,267,937	15.94%	266
Weighted Average Seasoning:	43	6-Months	$2,924,824	17.65%	294
Weighted Average Interest Rate:	6.170%	12-Months	$5,317,286	15.60%	260
Bond Yield (TIC):	0.0546626	Life	$28,908,157	18.89%	385

18 **Veterans Collateralized Bonds, 2005 First**

			Prepayments	CPR	PSA
Series: C0511	Fund: 761	1-Month	$1,939	0.16%	9
Remaining Principal Balance:	$14,992,083	3-Months	$1,939	0.16%	9
Weighted Average Seasoning:	9	6-Months	$1,939	0.16%	9
Weighted Average Interest Rate:	6.601%	12-Months	$1,939	0.16%	9
Bond Yield (TIC):	N/A	Life	$1,939	0.16%	9

19 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Series: GM97A	Fund: 641	1-Month	$2,150,686	11.33%	189
Remaining Principal Balance:	$213,474,230	3-Months	$10,909,973	18.02%	300
Weighted Average Seasoning:	56	6-Months	$24,142,371	19.18%	320
Weighted Average Interest Rate:	5.901%	12-Months	$45,602,131	17.44%	291
Bond Yield (TIC):	0.060125	Life	$516,742,064	17.00%	283

20 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series: GM99A	Fund: 647	1-Month	$3,135,723	12.33%	205
Remaining Principal Balance:	$284,395,357	3-Months	$11,055,350	14.09%	235
Weighted Average Seasoning:	49	6-Months	$25,948,590	16.62%	277
Weighted Average Interest Rate:	4.826%	12-Months	$51,665,922	16.43%	274
Bond Yield (TIC):	0.0604807	Life	$250,543,581	14.08%	235

21 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Fund: 649	1-Month	$1,731,209	14.04%	234
Remaining Principal Balance:	$136,431,944	3-Months	$4,702,694	12.63%	211
Weighted Average Seasoning:	34	6-Months	$10,715,641	14.06%	234
Weighted Average Interest Rate:	4.945%	12-Months	$19,867,382	13.00%	222
Bond Yield (TIC):	0.047979	Life	$91,007,980	22.74%	502

22 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Fund: 648	1-Month	$817,253	7.29%	122
Remaining Principal Balance:	$129,067,515	3-Months	$3,812,265	10.92%	182
Weighted Average Seasoning:	59	6-Months	$8,604,833	11.91%	199
Weighted Average Interest Rate:	4.832%	12-Months	$16,563,474	11.08%	185
Bond Yield (TIC):	N/A	Life	$159,720,766	21.30%	355

23 **Governmental Purpose Bonds, 2001 Series C**

			Prepayments	CPR	PSA
Series: GP01C	Fund: 648	1-Month	$1,562,890	12.55%	209
Remaining Principal Balance:	$139,021,936	3-Months	$7,767,091	19.56%	326
Weighted Average Seasoning:	37	6-Months	$17,213,052	20.89%	348
Weighted Average Interest Rate:	7.378%	12-Months	$33,834,081	19.75%	329
Bond Yield (TIC):	N/A	Life	$152,867,907	18.97%	476

24 **General Housing Purpose Bonds, 2005 Series B**

			Prepayments	CPR	PSA
Series: GH05B	Fund: 652	1-Month	$671,743	5.08%	85
Remaining Principal Balance:	$154,258,804	3-Months	$4,541,655	10.87%	181
Weighted Average Seasoning:	44	6-Months	$10,377,030	12.00%	200
Weighted Average Interest Rate:	4.622%	12-Months	$18,159,866	11.12%	185
Bond Yield (TIC):	0.044741	Life	$332,906,499	20.22%	337

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
BOND SPECIAL REDEMPTION SUMMARY

SPECIAL REDEMPTION SUMMARY:			
Year	**Surplus**	**Refunding**	**Total**
FY 2006	113,490,000	149,640,000	**263,130,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

MONTHLY DETAIL:			
Month	**Surplus**	**Refunding**	**Total**
12/01/05	105,680,000	149,640,000	255,320,000
11/01/05	4,925,000	-	4,925,000
09/01/05	2,885,000	-	2,885,000
06/01/05	112,780,603	-	112,780,603
12/01/04	37,815,000	-	37,815,000
06/01/04	46,625,000	137,705,000	184,330,000
05/01/04	6,200,000	-	6,200,000
04/01/04	9,690,000	18,715,000	28,405,000
03/01/04	4,985,000	60,490,000	65,475,000
12/01/03	124,870,000	375,000	125,245,000
11/01/03	3,665,000	-	3,665,000
10/01/03	7,030,000	-	7,030,000
09/01/03	4,710,000	-	4,710,000
08/01/03	1,770,000	-	1,770,000
07/01/03	4,690,000	-	4,690,000
06/01/03	171,255,000	-	171,255,000
05/01/03	2,850,000	-	2,850,000
04/01/03	5,210,000	-	5,210,000
03/01/03	5,670,000	-	5,670,000
12/01/02	119,620,000	286,340,000	405,960,000
06/01/02	103,615,000	-	103,615,000
03/01/02	-	4,265,000	4,265,000
12/01/01	49,260,000	-	49,260,000
11/01/01	-	11,515,000	11,515,000
09/01/01	-	160,000,000	160,000,000
06/01/01	22,325,000	-	22,325,000
12/01/00	26,365,000	-	26,365,000
06/01/00	50,585,000	-	50,585,000
12/01/99	44,270,000	-	44,270,000
09/01/99	-	300,000,000	300,000,000
06/01/99	36,835,000	-	36,835,000
03/01/99	930,000	-	930,000
12/01/98	70,021,657	-	70,021,657
09/01/98	2,315,000	-	2,315,000
06/01/98	33,965,743	-	33,965,743
03/01/98	1,070,000	-	1,070,000
02/01/98	2,645,000	-	2,645,000
01/01/98	11,580,000	-	11,580,000
12/01/97	23,297,718	-	23,297,718
07/01/97	-	389,908,544	389,908,544
06/01/97	54,471,347	-	54,471,347
02/01/97	7,545,371	-	7,545,371
01/01/97	15,812,775	-	15,812,775
12/01/96	28,022,552	-	28,022,552
10/01/96	-	31,112,000	31,112,000
09/01/96	-	37,355,000	37,355,000
07/01/96	44,960,461	-	44,960,461
06/01/96	77,773,768	-	77,773,768
12/01/95	69,341,028	200,000,000	269,341,028
06/01/95	53,641,631	-	53,641,631
12/01/94	100,350,889	-	100,350,889

FY 2006 SERIES DETAIL:			
Series	**Year**	**Surplus**	**Refunding**
C9711	09/01/05	2,885,000	-
C9711	11/01/05	1,475,000	-
C0211	11/01/05	3,450,000	-
E97A1	12/01/05	2,145,000	-
E97A2	12/01/05	925,000	-
E98A1	12/01/05	1,615,000	-
E98A2	12/01/05	430,000	-
E99A2	12/01/05	10,110,000	-
E001C	12/01/05	1,340,000	-
E001D	12/01/05	1,830,000	-
E011A	12/01/05	620,000	-
E011B	12/01/05	7,850,000	-
C9711	12/01/05	850,000	-
C9811	12/01/05	2,975,000	-
C9911	12/01/05	5,700,000	-
C0011	12/01/05	3,265,000	-
C0211	12/01/05	325,000	-
GM97A	12/01/05	25,950,000	-
GP95A	12/01/05	-	149,640,000
GP97A	12/01/05	3,400,000	-
GP01C	12/01/05	17,350,000	-
GP01D	12/01/05	11,150,000	-
HD04C	12/29/05	7,850,000	-

FY 2005 SERIES DETAIL:			
Series	**Year**	**Surplus**	**Refunding**
C9411	06/01/05	16,085,000	-
C9511	06/01/05	670,000	-
C9711	06/01/05	4,095,000	-
C9811	06/01/05	2,170,000	-
C9911	06/01/05	3,380,000	-
C0011	06/01/05	1,525,000	-
C0211	06/01/05	1,440,000	-
E96A1	06/01/05	8,055,603	-
E97A1	06/01/05	3,090,000	-
E97A2	06/01/05	1,325,000	-
E98A1	06/01/05	450,000	-
E98A2	06/01/05	470,000	-
E99A2	06/01/05	3,175,000	-
E001C	06/01/05	1,245,000	-
E001D	06/01/05	1,885,000	-
E011A	06/01/05	625,000	-
E011B	06/01/05	1,045,000	-
GM97A	06/01/05	42,500,000	-
GP97A	06/01/05	700,000	-
HD04C	06/01/05	18,850,000	-
C0011	12/01/04	3,550,000	-
C9411	12/01/04	5,980,000	-
C9511	12/01/04	1,135,000	-
C9911	12/01/04	2,975,000	-
E96A1	12/01/04	6,960,000	-
E97A1	12/01/04	3,380,000	-
E97A2	12/01/04	1,450,000	-
E98A1	12/01/04	1,065,000	-
E98A2	12/01/04	515,000	-
E99A2	12/01/04	4,700,000	-
E001C	12/01/04	1,305,000	-
E001D	12/01/04	1,940,000	-
E011A	12/01/04	645,000	-
E011B	12/01/04	1,415,000	-
GP97A	12/01/04	800,000	-

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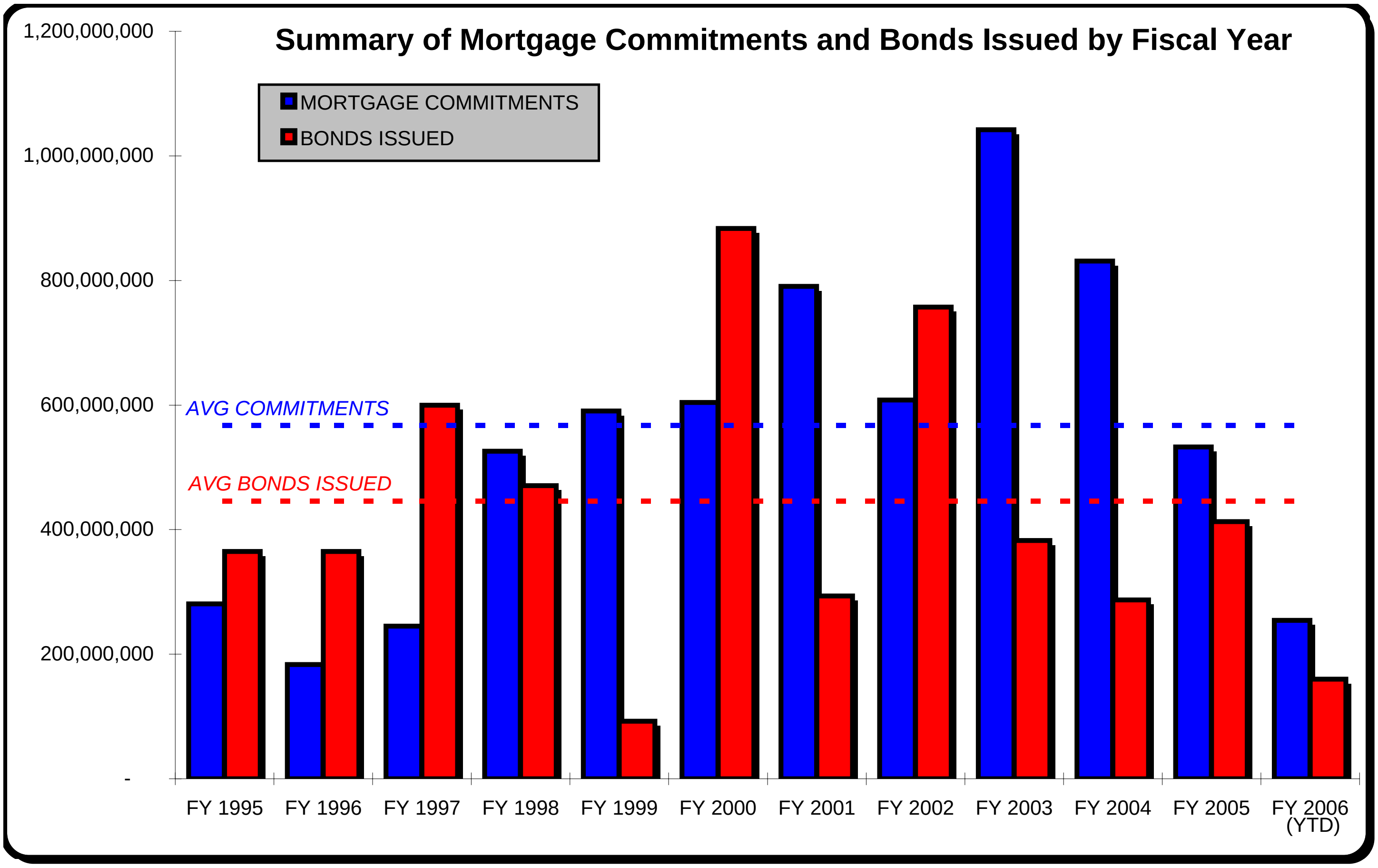

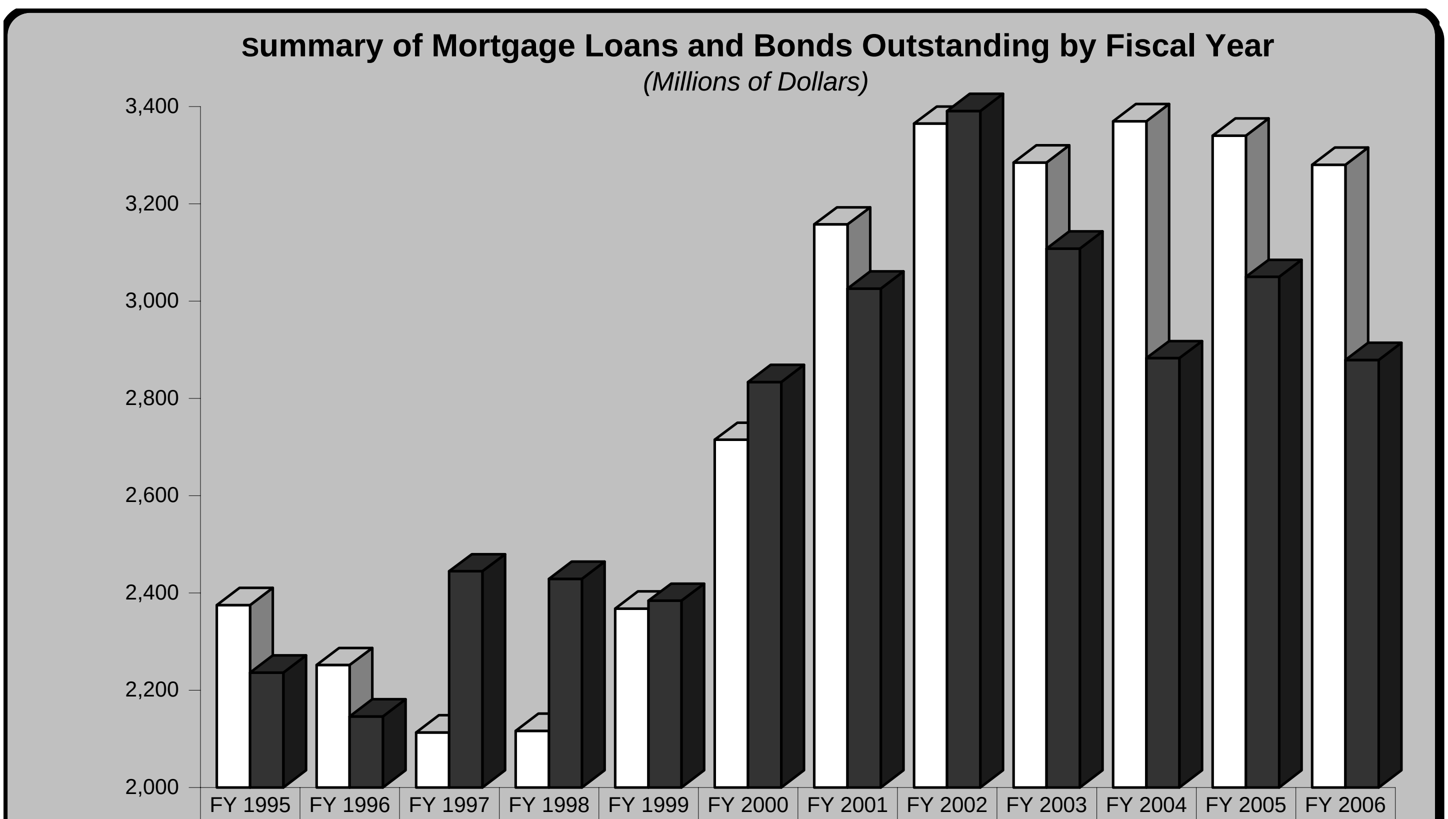

	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,280
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,879

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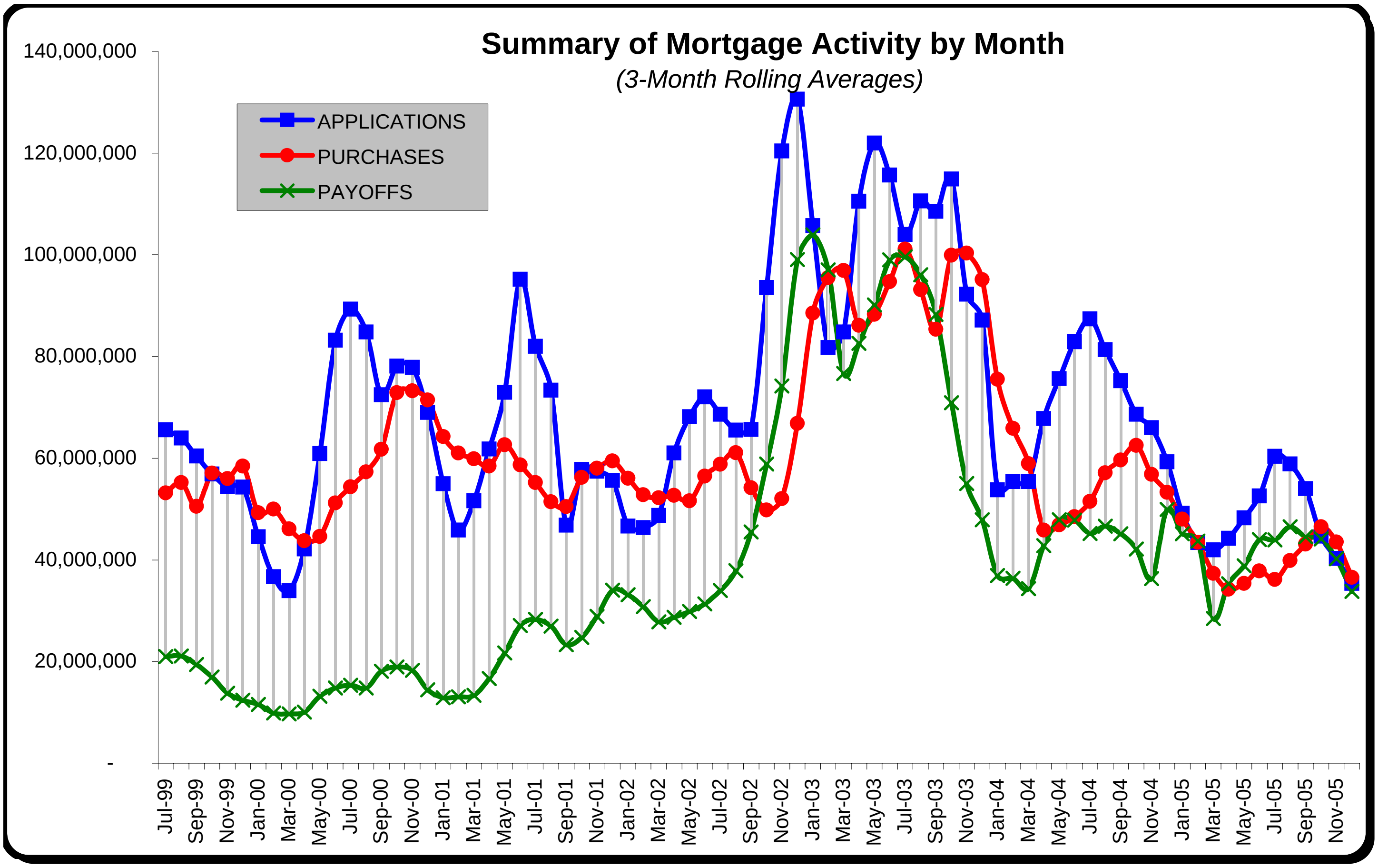

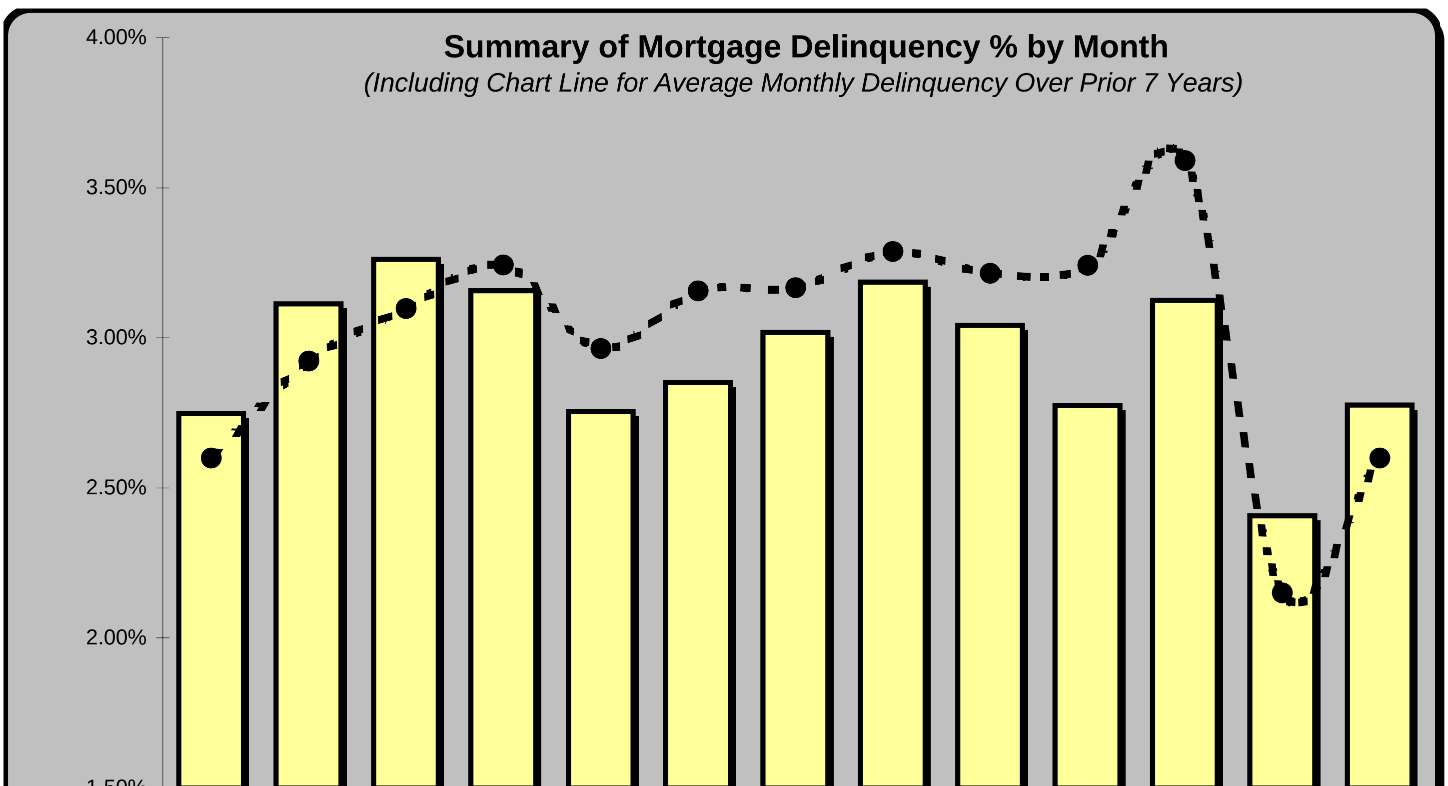

	Nov-04	Dec-04	Jan-05	Feb-05	Mar-05	Apr-05	May-05	Jun-05	Jul-05	Aug-05	Sep-05	Oct-05	Nov-05
DEL	2.75%	3.11%	3.26%	3.16%	2.76%	2.85%	3.02%	3.19%	3.04%	2.78%	3.12%	2.41%	2.78%
AVG	2.60%	2.92%	3.10%	3.24%	2.96%	3.16%	3.17%	3.29%	3.21%	3.24%	3.59%	2.15%	2.60%

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