Alaska Housing
FINANCE CORPORATION

NOVEMBER 2005

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

NOVEMBER 2005 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2004	FY 2005	% Variance	11/30/04	11/30/05	% Variance
Mortgage Portfolio:						
Single Family Mortgages	$2,873,230,575	$2,884,419,051	0.4%	$2,919,094,931	$2,808,123,378	(3.8%)
Multi-Family Mortgages	316,749,382	262,065,827	(17.3%)	303,661,024	261,856,169	(13.8%)
Participation Loans	179,768,359	193,402,034	7.6%	184,096,687	218,063,203	18.5%
REO's/Insurance Receivables	826,639	428,356	(48.2%)	633,373	229,570	(63.8%)
Total Mortgage Portfolio	$3,370,574,955	$3,340,315,268	(0.9%)	$3,407,486,015	$3,288,272,320	(3.5%)
# of Mortgage Loans	26,631	25,672	(3.6%)	26,407	24,808	(6.1%)
Mortgage Wghtd Avg Int Rate	6.014%	5.911%	(1.7%)	5.973%	5.894%	(1.3%)
Delinquent Loans *(1-month lag)*	$113,271,727	$100,796,741	(11.0%)	$87,234,608	$79,140,808	(9.3%)
Delinquency %	3.36%	3.02%	(10.2%)	2.56%	2.41%	(6.0%)
Bonds Outstanding:						
FTHB/Veterans Bonds	$878,090,353	$778,929,750	(11.3%)	$878,090,353	$771,119,750	(12.2%)
Tax-Exempt Other Bonds	1,656,406,962	1,982,775,562	19.7%	1,648,116,058	1,978,494,325	20.0%
Taxable Other Bonds	348,115,000	287,990,000	(17.3%)	348,115,000	287,990,000	(17.3%)
Total Bonds Outstanding	$2,882,612,315	$3,049,695,312	5.8%	$2,874,321,411	$3,037,604,075	5.7%
Unhedged VRDO %	17.14%	15.21%	(11.2%)	17.19%	15.27%	(11.1%)
Bond Wghtd Avg Int Rate	4.568%	4.844%	6.0%	4.680%	4.954%	5.9%
Bond/Mortgage WAIR Spread	1.446%	1.067%	(26.2%)	1.293%	0.940%	(27.3%)
Bond/Mortgage Ratio	0.86	0.91	6.8%	0.84	0.92	9.5%

MONTHLY ACTIVITY	Through Fiscal Year End			Through Four Months Ended		
	FY 2004	FY 2005	% Variance	11/30/04	11/30/05	% Variance
Mortgage Activity:						
Mortgage Applications	$1,038,068,673	$646,267,404	(37.7%)	$354,034,333	$239,050,988	(32.5%)
Mortgage Commitments	873,432,819	533,794,397	(38.9%)	240,736,217	223,877,328	(7.0%)
Mortgage Purchases	863,565,646	563,958,514	(34.7%)	285,725,615	208,334,863	(27.1%)
Mortgage Payoffs	655,169,558	487,966,943	(25.5%)	204,924,852	204,716,653	(0.1%)
Mortgage Foreclosures	6,700,529	4,050,253	(39.6%)	2,283,908	1,540,829	(32.5%)
Sales & Disposals	$6,123,677	$4,360,335	(28.8%)	$2,476,846	$1,453,256	(41.3%)
Purchases/Payoffs Ratio	1.32	1.16	(12.3%)	1.39	1.02	(27.0%)
Bond Changes:						
Bonds Issued - FTHB/Veterans	$127,210,000	$105,000,000	(17.5%)	$0	$0	N/A
Bonds Issued - Other	160,090,000	307,730,000	92.2%	0	0	N/A
Bond Redemptions - Special	431,520,000	154,770,603	(64.1%)	0	7,810,000	N/A
Bond Redemptions - Scheduled	81,145,622	90,876,400	12.0%	8,290,904	4,281,237	(48.4%)
Net Change in Bonds	($225,365,622)	$167,082,997	100.0%	($8,290,904)	($12,091,237)	(45.8%)

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2004	FY 2005	% Variance	FY 2005	FY 2006	% Variance
Mortgage & Loan Revenue	$206,300	$201,386	(2.4%)	$50,775	$48,492	(4.5%)
Investment Income	36,804	41,509	12.8%	10,526	11,444	8.7%
Externally Funded Programs	56,084	57,877	3.2%	14,891	16,045	7.7%
Other Revenue	6,852	8,435	23.1%	1,699	1,724	1.5%
Total Revenue	306,040	309,207	1.0%	77,891	77,705	(0.2%)
Interest Expenses	151,165	141,161	(6.6%)	34,268	35,460	3.5%
Grants & Subsidy Expenses	48,640	56,506	16.2%	13,843	17,324	25.1%
Operations & Administration	36,240	35,530	(2.0%)	8,582	9,361	9.1%
Other Expenses	27,515	35,953	30.7%	7,534	11,160	48.1%
Total Expenses	263,560	269,150	2.1%	64,227	73,305	14.1%
Operating Income	42,480	40,057	(5.7%)	13,664	4,400	(67.8%)
SOA Contribution/Special Items	73,587	63,443	(13.8%)	27,695	12,749	(54.0%)
Change in Net Assets	(31,107)	(23,386)	24.8%	(14,031)	(8,349)	40.5%
Total Assets	4,708,480	4,762,933	1.2%	4,726,733	4,759,453	0.7%
Total Liabilities	3,002,021	3,079,860	2.6%	3,034,305	3,084,729	1.7%
Net Assets	$1,706,459	$1,683,073	(1.4%)	$1,692,428	$1,674,724	(1.0%)

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,069,979,547	93.36%
PARTICIPATION LOANS	218,063,203	6.63%
REAL ESTATE OWNED	220,053	0.01%
INSURANCE RECEIVABLES	9,518	0.00%
TOTAL PORTFOLIO	**3,288,272,320**	100.00%

AHFC DELINQUENT:	DOLLARS	% of $
30 DAYS PAST DUE	48,035,014	1.46%
60 DAYS PAST DUE	16,167,596	0.49%
90 DAYS PAST DUE	5,741,953	0.17%
120+ DAYS PAST DUE	9,196,245	0.28%
TOTAL DELINQUENT	**79,140,808**	2.41%

PORTFOLIO STATISTICS:	
WEIGHTED AVERAGE INTEREST RATE	**5.894%**
WEIGHTED AVERAGE REMAINING TERM	**25.73**
SINGLE FAMILY %	92.04%
MULTI-FAMILY %	7.96%
ANCHORAGE %	35.86%
OUTSIDE ANCHORAGE %	64.14%
MORTGAGE INSURANCE %	58.87%
UNINSURED %	41.13%
WELLS FARGO SERVICED%	47.05%
OTHER SELLER SERVICER %	52.95%
NON-SECURITIZED RURAL %	24.03%
OTHER NON-SECURITIZED %	75.70%

MORTGAGE AND LOAN ACTIVITY:	PRIOR FISCAL YEAR	FISCAL YEAR TO DATE	CURRENT MONTH
APPLICATIONS	689,951,035	239,050,988	36,369,921
COMMITMENTS	519,456,399	223,877,328	35,112,985
PURCHASES	563,958,514	208,334,863	36,537,277
WAIR %	5.622%	5.562%	5.525%
REFINANCE %	4.67%	3.63%	4.82%
FIRST TIME HOMEBUYER %	59.98%	60.67%	60.12%
NEW CONSTRUCTION %	37.97%	38.89%	40.32%
PAYOFFS	502,631,243	204,716,653	32,001,718
FORECLOSURES	4,050,253	1,540,829	220,053
THIRD PARTY SALES	1,703,112	1,134,096	0
AHFC SOLD	508,273	0	0
FHA/VA CONVEYED	2,320,518	319,160	0
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

As of: **11/30/2005**

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.894%
Weighted Average Remaining Term	25.73

TOTAL PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,069,979,547	93.36%	93.36%
PARTICIPATION LOANS	218,063,203	6.63%	6.63%
REAL ESTATE OWNED	220,053	0.01%	0.01%
INSURANCE RECEIVABLES	9,518	0.00%	0.00%
TOTAL PORTFOLIO	**3,288,272,320**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	48,035,014	1.46%	1.46%
60 DAYS PAST DUE	16,167,596	0.49%	0.49%
90 DAYS PAST DUE	5,741,953	0.17%	0.17%
120+ DAYS PAST DUE	9,196,245	0.28%	0.28%
TOTAL DELINQUENT	**79,140,808**	**2.41%**	**2.41%**

PORTFOLIO DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,498,026,661	75.97%	75.97%
CONDO	326,466,313	9.93%	9.93%
MULTI-FAMILY	261,856,169	7.96%	7.96%
MOBILE HOME II	1,013,645	0.03%	0.03%
OTHER SINGLE FAMILY	200,909,535	6.11%	6.11%
GEOGRAPHIC REGION			
ANCHORAGE	1,179,289,201	35.86%	35.86%
WASILLA/PALMER	416,848,920	12.68%	12.68%
FAIRBANKS/NORTH POLE	327,687,503	9.97%	9.97%
JUNEAU/KETCHIKAN	253,833,289	7.72%	7.72%
EAGLE RIVER/CHUGIAK	200,279,039	6.09%	6.09%
KENAI/SOLDOTNA	199,002,790	6.05%	6.05%
OTHER GEOGRAPHIC REGION	711,331,581	21.63%	21.63%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	818,685,022	24.90%	24.90%
FEDERALLY INSURED - VA	611,941,344	18.61%	18.61%
FEDERALLY INSURED - FMH	151,831,164	4.62%	4.62%
PRIMARY MORTGAGE INSURANCE	345,364,533	10.50%	10.50%
OTHER POOL INSURANCE	8,047,529	0.24%	0.24%
UNINSURED	1,352,402,730	41.13%	41.13%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	2,489,171,028	75.70%	75.70%
NON-SECURITIZED - RURAL	790,294,337	24.03%	24.03%
GINNIE MAE (GNMA)	8,806,957	0.27%	0.27%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	1,547,291,499	47.05%	47.05%
FIRST NATIONAL BANK OF AK	695,825,456	21.16%	21.16%
ALASKA USA	723,053,879	21.99%	21.99%
OTHER SELLER SERVICER	322,101,489	9.80%	9.80%

100 CORPORATION

Weighted Average Interest Rate	5.999%
Weighted Average Remaining Term	26.95

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	720,708,603	97.72%	21.92%
PARTICIPATION LOANS	16,783,136	2.28%	0.51%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	9,408	0.00%	0.00%
TOTAL PORTFOLIO	**737,501,147**	**100.00%**	**22.43%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	7,271,846	0.99%	0.22%
60 DAYS PAST DUE	1,524,184	0.21%	0.05%
90 DAYS PAST DUE	392,138	0.05%	0.01%
120+ DAYS PAST DUE	1,850,857	0.25%	0.06%
TOTAL DELINQUENT	**11,039,025**	**1.50%**	**0.34%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	602,975,554	81.76%	18.34%
CONDO	62,435,721	8.47%	1.90%
MULTI-FAMILY	14,780,574	2.00%	0.45%
MOBILE HOME II	1,013,645	0.14%	0.03%
OTHER SINGLE FAMILY	56,295,653	7.63%	1.71%
GEOGRAPHIC REGION			
ANCHORAGE	193,076,168	26.18%	5.87%
WASILLA/PALMER	78,789,761	10.68%	2.40%
FAIRBANKS/NORTH POLE	65,229,280	8.84%	1.98%
JUNEAU/KETCHIKAN	64,486,629	8.74%	1.96%
EAGLE RIVER/CHUGIAK	47,979,218	6.51%	1.46%
KENAI/SOLDOTNA	63,298,592	8.58%	1.92%
OTHER GEOGRAPHIC REGION	224,641,499	30.46%	6.83%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	138,287,761	18.75%	4.21%
FEDERALLY INSURED - VA	148,030,766	20.07%	4.50%
FEDERALLY INSURED - FMH	33,633,259	4.56%	1.02%
PRIMARY MORTGAGE INSURANCE	88,091,927	11.94%	2.68%
OTHER POOL INSURANCE	1,362,022	0.18%	0.04%
UNINSURED	328,095,413	44.49%	9.98%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	452,237,131	61.32%	13.75%
NON-SECURITIZED - RURAL	281,160,043	38.12%	8.55%
GINNIE MAE (GNMA)	4,103,973	0.56%	0.12%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	377,260,108	51.15%	11.47%
FIRST NATIONAL BANK OF AK	95,515,966	12.95%	2.90%
ALASKA USA	183,186,334	24.84%	5.57%
OTHER SELLER SERVICER	81,538,739	11.06%	2.48%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.830%
Weighted Average Remaining Term	24.01

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	41,308,768	100.00%	1.26%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**41,308,768**	**100.00%**	**1.26%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	454,914	1.10%	0.01%
60 DAYS PAST DUE	275,878	0.67%	0.01%
90 DAYS PAST DUE	49,935	0.12%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**780,727**	**1.89%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	28,737,266	69.57%	0.87%
CONDO	2,814,969	6.81%	0.09%
MULTI-FAMILY	8,855,858	21.44%	0.27%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	900,674	2.18%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	21,302,498	51.57%	0.65%
WASILLA/PALMER	5,096,107	12.34%	0.15%
FAIRBANKS/NORTH POLE	4,772,936	11.55%	0.15%
JUNEAU/KETCHIKAN	3,888,082	9.41%	0.12%
EAGLE RIVER/CHUGIAK	2,680,422	6.49%	0.08%
KENAI/SOLDOTNA	266,100	0.64%	0.01%
OTHER GEOGRAPHIC REGION	3,302,623	7.99%	0.10%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	9,254,476	22.40%	0.28%
FEDERALLY INSURED - VA	9,554,372	23.13%	0.29%
FEDERALLY INSURED - FMH	626,407	1.52%	0.02%
PRIMARY MORTGAGE INSURANCE	3,353,896	8.12%	0.10%
OTHER POOL INSURANCE	357,681	0.87%	0.01%
UNINSURED	18,161,936	43.97%	0.55%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	41,308,768	100.00%	1.26%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	13,749,426	33.28%	0.42%
FIRST NATIONAL BANK OF AK	9,848,515	23.84%	0.30%
ALASKA USA	11,816,873	28.61%	0.36%
OTHER SELLER SERVICER	5,893,953	14.27%	0.18%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	6.151%
Weighted Average Remaining Term	23.63

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,661,701	100.00%	0.11%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**3,661,701**	**100.00%**	**0.11%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,594,219	98.16%	0.11%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	67,481	1.84%	0.00%
GEOGRAPHIC REGION			
ANCHORAGE	3,275,122	89.44%	0.10%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	67,481	1.84%	0.00%
JUNEAU/KETCHIKAN	319,098	8.71%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	3,661,701	100.00%	0.11%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	3,661,701	100.00%	0.11%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	3,661,701	100.00%	0.11%
FIRST NATIONAL BANK OF AK	0	0.00%	0.00%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.112%
Weighted Average Remaining Term	26.70

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	105,857,360	100.00%	3.22%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**105,857,360**	**100.00%**	**3.22%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	830,467	0.78%	0.03%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	901,603	0.85%	0.03%
TOTAL DELINQUENT	**1,732,070**	**1.64%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	8,249,810	7.79%	0.25%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	96,993,929	91.63%	2.95%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	613,621	0.58%	0.02%
GEOGRAPHIC REGION			
ANCHORAGE	70,319,516	66.43%	2.14%
WASILLA/PALMER	13,743,061	12.98%	0.42%
FAIRBANKS/NORTH POLE	5,230,784	4.94%	0.16%
JUNEAU/KETCHIKAN	4,565,944	4.31%	0.14%
EAGLE RIVER/CHUGIAK	5,985,672	5.65%	0.18%
KENAI/SOLDOTNA	2,026,884	1.91%	0.06%
OTHER GEOGRAPHIC REGION	3,985,499	3.76%	0.12%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	105,857,360	100.00%	3.22%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	105,389,786	99.56%	3.21%
NON-SECURITIZED - RURAL	467,574	0.44%	0.01%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	30,821,845	29.12%	0.94%
FIRST NATIONAL BANK OF AK	58,712,968	55.46%	1.79%
ALASKA USA	9,938,057	9.39%	0.30%
OTHER SELLER SERVICER	6,384,489	6.03%	0.19%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.133%
Weighted Average Remaining Term	23.79

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	131,690,290	100.00%	4.00%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**131,690,290**	**100.00%**	**4.00%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,207,297	1.68%	0.07%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	829,573	0.63%	0.03%
TOTAL DELINQUENT	**3,036,870**	**2.31%**	**0.09%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,051,899	1.56%	0.06%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	129,638,391	98.44%	3.94%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	0	0.00%	0.00%
GEOGRAPHIC REGION			
ANCHORAGE	86,270,112	65.51%	2.62%
WASILLA/PALMER	7,013,551	5.33%	0.21%
FAIRBANKS/NORTH POLE	11,025,104	8.37%	0.34%
JUNEAU/KETCHIKAN	8,144,124	6.18%	0.25%
EAGLE RIVER/CHUGIAK	4,616,448	3.51%	0.14%
KENAI/SOLDOTNA	1,224,823	0.93%	0.04%
OTHER GEOGRAPHIC REGION	13,396,128	10.17%	0.41%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	144,509	0.11%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	131,545,781	99.89%	4.00%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	131,690,290	100.00%	4.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	69,561,275	52.82%	2.12%
FIRST NATIONAL BANK OF AK	49,179,851	37.35%	1.50%
ALASKA USA	2,123,756	1.61%	0.06%
OTHER SELLER SERVICER	10,825,408	8.22%	0.33%

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.225%
Weighted Average Remaining Term	24.09

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	72,475,791	100.00%	2.20%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**72,475,791**	**100.00%**	**2.20%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,047,581	1.45%	0.03%
60 DAYS PAST DUE	693,267	0.96%	0.02%
90 DAYS PAST DUE	99,646	0.14%	0.00%
120+ DAYS PAST DUE	99,841	0.14%	0.00%
TOTAL DELINQUENT	**1,940,335**	**2.68%**	**0.06%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	48,920,934	67.50%	1.49%
CONDO	17,482,253	24.12%	0.53%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,072,603	8.38%	0.18%
GEOGRAPHIC REGION			
ANCHORAGE	39,794,182	54.91%	1.21%
WASILLA/PALMER	12,398,809	17.11%	0.38%
FAIRBANKS/NORTH POLE	6,941,094	9.58%	0.21%
JUNEAU/KETCHIKAN	2,323,828	3.21%	0.07%
EAGLE RIVER/CHUGIAK	3,551,916	4.90%	0.11%
KENAI/SOLDOTNA	2,698,109	3.72%	0.08%
OTHER GEOGRAPHIC REGION	4,767,853	6.58%	0.14%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	42,864,672	59.14%	1.30%
FEDERALLY INSURED - VA	8,128,961	11.22%	0.25%
FEDERALLY INSURED - FMH	7,094,823	9.79%	0.22%
PRIMARY MORTGAGE INSURANCE	4,177,767	5.76%	0.13%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,209,567	14.09%	0.31%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	72,475,791	100.00%	2.20%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	41,208,776	56.86%	1.25%
FIRST NATIONAL BANK OF AK	12,468,908	17.20%	0.38%
ALASKA USA	15,941,321	22.00%	0.48%
OTHER SELLER SERVICER	2,856,787	3.94%	0.09%

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.228%
Weighted Average Remaining Term	24.09

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	36,801,751	100.00%	1.12%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**36,801,751**	**100.00%**	**1.12%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,012,246	2.75%	0.03%
60 DAYS PAST DUE	285,165	0.77%	0.01%
90 DAYS PAST DUE	220,068	0.60%	0.01%
120+ DAYS PAST DUE	101,304	0.28%	0.00%
TOTAL DELINQUENT	**1,618,782**	**4.40%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	27,878,655	75.75%	0.85%
CONDO	6,441,477	17.50%	0.20%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,481,618	6.74%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	19,752,875	53.67%	0.60%
WASILLA/PALMER	7,747,936	21.05%	0.24%
FAIRBANKS/NORTH POLE	3,581,156	9.73%	0.11%
JUNEAU/KETCHIKAN	904,312	2.46%	0.03%
EAGLE RIVER/CHUGIAK	1,396,730	3.80%	0.04%
KENAI/SOLDOTNA	1,494,811	4.06%	0.05%
OTHER GEOGRAPHIC REGION	1,923,931	5.23%	0.06%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	20,871,642	56.71%	0.63%
FEDERALLY INSURED - VA	5,395,353	14.66%	0.16%
FEDERALLY INSURED - FMH	3,785,845	10.29%	0.12%
PRIMARY MORTGAGE INSURANCE	1,798,479	4.89%	0.05%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	4,950,432	13.45%	0.15%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	36,801,751	100.00%	1.12%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	25,354,553	68.89%	0.77%
FIRST NATIONAL BANK OF AK	3,542,929	9.63%	0.11%
ALASKA USA	6,102,808	16.58%	0.19%
OTHER SELLER SERVICER	1,801,461	4.90%	0.05%

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.801%
Weighted Average Remaining Term	24.95

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	134,913,975	100.00%	4.10%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	8	0.00%	0.00%
TOTAL PORTFOLIO	**134,913,984**	**100.00%**	**4.10%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,737,166	2.77%	0.11%
60 DAYS PAST DUE	1,267,135	0.94%	0.04%
90 DAYS PAST DUE	427,279	0.32%	0.01%
120+ DAYS PAST DUE	582,256	0.43%	0.02%
TOTAL DELINQUENT	**6,013,836**	**4.46%**	**0.18%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	97,419,819	72.21%	2.96%
CONDO	30,915,861	22.92%	0.94%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,578,305	4.88%	0.20%
GEOGRAPHIC REGION			
ANCHORAGE	70,078,096	51.94%	2.13%
WASILLA/PALMER	25,682,475	19.04%	0.78%
FAIRBANKS/NORTH POLE	13,588,495	10.07%	0.41%
JUNEAU/KETCHIKAN	4,126,548	3.06%	0.13%
EAGLE RIVER/CHUGIAK	9,364,931	6.94%	0.28%
KENAI/SOLDOTNA	4,741,977	3.51%	0.14%
OTHER GEOGRAPHIC REGION	7,331,464	5.43%	0.22%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	65,928,802	48.87%	2.00%
FEDERALLY INSURED - VA	26,655,459	19.76%	0.81%
FEDERALLY INSURED - FMH	13,680,940	10.14%	0.42%
PRIMARY MORTGAGE INSURANCE	9,705,864	7.19%	0.30%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	18,942,921	14.04%	0.58%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	133,035,904	98.61%	4.05%
NON-SECURITIZED - RURAL	1,878,081	1.39%	0.06%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	81,226,382	60.21%	2.47%
FIRST NATIONAL BANK OF AK	16,359,501	12.13%	0.50%
ALASKA USA	29,361,406	21.76%	0.89%
OTHER SELLER SERVICER	7,966,697	5.91%	0.24%

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.093%
Weighted Average Remaining Term	24.16

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	63,173,862	85.84%	1.92%
PARTICIPATION LOANS	10,418,326	14.16%	0.32%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**73,592,189**	**100.00%**	**2.24%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,614,389	3.55%	0.08%
60 DAYS PAST DUE	728,163	0.99%	0.02%
90 DAYS PAST DUE	305,089	0.41%	0.01%
120+ DAYS PAST DUE	236,890	0.32%	0.01%
TOTAL DELINQUENT	**3,884,531**	**5.28%**	**0.12%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	54,932,419	74.64%	1.67%
CONDO	14,157,924	19.24%	0.43%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,501,846	6.12%	0.14%
GEOGRAPHIC REGION			
ANCHORAGE	38,533,888	52.36%	1.17%
WASILLA/PALMER	13,892,522	18.88%	0.42%
FAIRBANKS/NORTH POLE	8,614,242	11.71%	0.26%
JUNEAU/KETCHIKAN	2,534,588	3.44%	0.08%
EAGLE RIVER/CHUGIAK	4,256,499	5.78%	0.13%
KENAI/SOLDOTNA	2,352,777	3.20%	0.07%
OTHER GEOGRAPHIC REGION	3,407,672	4.63%	0.10%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	29,898,758	40.63%	0.91%
FEDERALLY INSURED - VA	15,270,657	20.75%	0.46%
FEDERALLY INSURED - FMH	5,693,584	7.74%	0.17%
PRIMARY MORTGAGE INSURANCE	6,340,060	8.62%	0.19%
OTHER POOL INSURANCE	210,151	0.29%	0.01%
UNINSURED	16,178,978	21.98%	0.49%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	73,592,189	100.00%	2.24%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	43,363,058	58.92%	1.32%
FIRST NATIONAL BANK OF AK	9,860,514	13.40%	0.30%
ALASKA USA	15,220,960	20.68%	0.46%
OTHER SELLER SERVICER	5,147,657	6.99%	0.16%

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.090%
Weighted Average Remaining Term	25.97

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	93,050,647	99.92%	2.83%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	76,809	0.08%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**93,127,456**	**100.00%**	**2.83%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,776,754	1.91%	0.05%
60 DAYS PAST DUE	885,325	0.95%	0.03%
90 DAYS PAST DUE	491,516	0.53%	0.01%
120+ DAYS PAST DUE	207,889	0.22%	0.01%
TOTAL DELINQUENT	**3,361,484**	**3.61%**	**0.10%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	62,949,976	67.60%	1.91%
CONDO	25,169,284	27.03%	0.77%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,008,196	5.38%	0.15%
GEOGRAPHIC REGION			
ANCHORAGE	54,004,902	57.99%	1.64%
WASILLA/PALMER	15,041,069	16.15%	0.46%
FAIRBANKS/NORTH POLE	9,853,140	10.58%	0.30%
JUNEAU/KETCHIKAN	3,194,868	3.43%	0.10%
EAGLE RIVER/CHUGIAK	4,085,267	4.39%	0.12%
KENAI/SOLDOTNA	3,340,080	3.59%	0.10%
OTHER GEOGRAPHIC REGION	3,608,130	3.87%	0.11%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	44,802,927	48.11%	1.36%
FEDERALLY INSURED - VA	14,906,559	16.01%	0.45%
FEDERALLY INSURED - FMH	10,358,170	11.12%	0.32%
PRIMARY MORTGAGE INSURANCE	5,861,836	6.29%	0.18%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	17,197,964	18.47%	0.52%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	90,620,175	97.31%	2.76%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	2,507,281	2.69%	0.08%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	45,229,964	48.57%	1.38%
FIRST NATIONAL BANK OF AK	9,460,469	10.16%	0.29%
ALASKA USA	27,354,798	29.37%	0.83%
OTHER SELLER SERVICER	11,082,225	11.90%	0.34%

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.735%
Weighted Average Remaining Term	27.15

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	202,527,401	93.84%	6.16%
PARTICIPATION LOANS	13,290,743	6.16%	0.40%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**215,818,163**	**100.00%**	**6.56%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,683,822	2.63%	0.17%
60 DAYS PAST DUE	2,581,727	1.20%	0.08%
90 DAYS PAST DUE	1,450,878	0.67%	0.04%
120+ DAYS PAST DUE	722,444	0.33%	0.02%
TOTAL DELINQUENT	**10,438,870**	**4.84%**	**0.32%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	134,831,457	62.47%	4.10%
CONDO	66,414,417	30.77%	2.02%
MULTI-FAMILY	2,798,154	1.30%	0.09%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	11,774,135	5.46%	0.36%
GEOGRAPHIC REGION			
ANCHORAGE	123,680,920	57.31%	3.76%
WASILLA/PALMER	39,645,676	18.37%	1.21%
FAIRBANKS/NORTH POLE	23,425,163	10.85%	0.71%
JUNEAU/KETCHIKAN	6,638,912	3.08%	0.20%
EAGLE RIVER/CHUGIAK	9,815,671	4.55%	0.30%
KENAI/SOLDOTNA	4,551,818	2.11%	0.14%
OTHER GEOGRAPHIC REGION	8,060,004	3.73%	0.25%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	104,573,869	48.45%	3.18%
FEDERALLY INSURED - VA	37,106,655	17.19%	1.13%
FEDERALLY INSURED - FMH	16,136,707	7.48%	0.49%
PRIMARY MORTGAGE INSURANCE	21,248,981	9.85%	0.65%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	36,751,952	17.03%	1.12%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	215,818,163	100.00%	6.56%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	84,911,152	39.34%	2.58%
FIRST NATIONAL BANK OF AK	61,681,821	28.58%	1.88%
ALASKA USA	57,625,346	26.70%	1.75%
OTHER SELLER SERVICER	11,599,845	5.37%	0.35%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

Weighted Average Interest Rate	5.901%
Weighted Average Remaining Term	24.96

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	209,020,877	96.74%	6.36%
PARTICIPATION LOANS	7,039,621	3.26%	0.21%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**216,060,508**	**100.00%**	**6.57%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,353,978	1.55%	0.10%
60 DAYS PAST DUE	1,889,951	0.87%	0.06%
90 DAYS PAST DUE	800,351	0.37%	0.02%
120+ DAYS PAST DUE	578,012	0.27%	0.02%
TOTAL DELINQUENT	**6,622,292**	**3.07%**	**0.20%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	187,106,630	86.60%	5.69%
CONDO	17,502,727	8.10%	0.53%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	11,451,151	5.30%	0.35%
GEOGRAPHIC REGION			
ANCHORAGE	69,697,829	32.26%	2.12%
WASILLA/PALMER	28,694,636	13.28%	0.87%
FAIRBANKS/NORTH POLE	29,791,799	13.79%	0.91%
JUNEAU/KETCHIKAN	21,087,852	9.76%	0.64%
EAGLE RIVER/CHUGIAK	14,819,213	6.86%	0.45%
KENAI/SOLDOTNA	7,088,165	3.28%	0.22%
OTHER GEOGRAPHIC REGION	44,881,014	20.77%	1.36%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	62,312,631	28.84%	1.89%
FEDERALLY INSURED - VA	34,892,939	16.15%	1.06%
FEDERALLY INSURED - FMH	10,140,558	4.69%	0.31%
PRIMARY MORTGAGE INSURANCE	29,124,592	13.48%	0.89%
OTHER POOL INSURANCE	386,376	0.18%	0.01%
UNINSURED	79,203,412	36.66%	2.41%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	176,669,734	81.77%	5.37%
NON-SECURITIZED - RURAL	37,195,071	17.22%	1.13%
GINNIE MAE (GNMA)	2,195,703	1.02%	0.07%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	86,439,711	40.01%	2.63%
FIRST NATIONAL BANK OF AK	64,252,417	29.74%	1.95%
ALASKA USA	43,257,609	20.02%	1.32%
OTHER SELLER SERVICER	22,110,771	10.23%	0.67%

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

Weighted Average Interest Rate	6.819%
Weighted Average Remaining Term	21.75

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	13,047,412	100.00%	0.40%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**13,047,412**	**100.00%**	**0.40%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	57,218	0.44%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	69,006	0.53%	0.00%
TOTAL DELINQUENT	**126,224**	**0.97%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	11,966,491	91.72%	0.36%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,080,921	8.28%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,418,521	10.87%	0.04%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	909,196	6.97%	0.03%
OTHER GEOGRAPHIC REGION	10,719,695	82.16%	0.33%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	3,321,075	25.45%	0.10%
FEDERALLY INSURED - VA	651,168	4.99%	0.02%
FEDERALLY INSURED - FMH	887,052	6.80%	0.03%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,188,118	62.76%	0.25%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	13,047,412	100.00%	0.40%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	9,302,764	71.30%	0.28%
FIRST NATIONAL BANK OF AK	1,988,606	15.24%	0.06%
ALASKA USA	764,122	5.86%	0.02%
OTHER SELLER SERVICER	991,920	7.60%	0.03%

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	4.848%
Weighted Average Remaining Term	25.56

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	228,554,299	78.81%	6.95%
PARTICIPATION LOANS	61,303,988	21.14%	1.86%
REAL ESTATE OWNED	143,244	0.05%	0.00%
INSURANCE RECEIVABLES	22	0.00%	0.00%
TOTAL PORTFOLIO	**290,001,553**	**100.00%**	**8.82%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,985,205	1.72%	0.15%
60 DAYS PAST DUE	1,151,672	0.40%	0.04%
90 DAYS PAST DUE	216,091	0.07%	0.01%
120+ DAYS PAST DUE	295,915	0.10%	0.01%
TOTAL DELINQUENT	**6,648,882**	**2.29%**	**0.20%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	237,202,835	81.79%	7.21%
CONDO	29,663,285	10.23%	0.90%
MULTI-FAMILY	4,211,050	1.45%	0.13%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	18,924,383	6.53%	0.58%
GEOGRAPHIC REGION			
ANCHORAGE	119,790,430	41.31%	3.64%
WASILLA/PALMER	45,434,858	15.67%	1.38%
FAIRBANKS/NORTH POLE	38,983,203	13.44%	1.19%
JUNEAU/KETCHIKAN	21,631,132	7.46%	0.66%
EAGLE RIVER/CHUGIAK	24,579,267	8.48%	0.75%
KENAI/SOLDOTNA	6,245,958	2.15%	0.19%
OTHER GEOGRAPHIC REGION	33,336,706	11.50%	1.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	99,181,520	34.20%	3.02%
FEDERALLY INSURED - VA	64,920,891	22.39%	1.97%
FEDERALLY INSURED - FMH	9,687,275	3.34%	0.29%
PRIMARY MORTGAGE INSURANCE	40,356,261	13.92%	1.23%
OTHER POOL INSURANCE	188,574	0.07%	0.01%
UNINSURED	75,667,032	26.09%	2.30%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	274,743,423	94.74%	8.36%
NON-SECURITIZED - RURAL	15,258,130	5.26%	0.46%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	127,805,150	44.07%	3.89%
FIRST NATIONAL BANK OF AK	61,163,998	21.09%	1.86%
ALASKA USA	75,392,216	26.00%	2.29%
OTHER SELLER SERVICER	25,640,189	8.84%	0.78%

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.153%
Weighted Average Remaining Term	24.81

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	240,233,638	88.64%	7.31%
PARTICIPATION LOANS	30,795,926	11.36%	0.94%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**271,029,573**	**100.00%**	**8.24%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,798,462	1.03%	0.09%
60 DAYS PAST DUE	1,559,694	0.58%	0.05%
90 DAYS PAST DUE	651,835	0.24%	0.02%
120+ DAYS PAST DUE	786,116	0.29%	0.02%
TOTAL DELINQUENT	**5,796,107**	**2.14%**	**0.18%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	234,612,246	86.56%	7.13%
CONDO	18,506,784	6.83%	0.56%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	17,910,543	6.61%	0.54%
GEOGRAPHIC REGION			
ANCHORAGE	81,567,495	30.10%	2.48%
WASILLA/PALMER	33,625,486	12.41%	1.02%
FAIRBANKS/NORTH POLE	29,041,311	10.72%	0.88%
JUNEAU/KETCHIKAN	29,113,441	10.74%	0.89%
EAGLE RIVER/CHUGIAK	16,336,942	6.03%	0.50%
KENAI/SOLDOTNA	25,041,557	9.24%	0.76%
OTHER GEOGRAPHIC REGION	56,303,341	20.77%	1.71%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	64,602,670	23.84%	1.96%
FEDERALLY INSURED - VA	52,483,473	19.36%	1.60%
FEDERALLY INSURED - FMH	8,303,531	3.06%	0.25%
PRIMARY MORTGAGE INSURANCE	38,164,170	14.08%	1.16%
OTHER POOL INSURANCE	2,238,028	0.83%	0.07%
UNINSURED	105,237,701	38.83%	3.20%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	199,738,157	73.70%	6.07%
NON-SECURITIZED - RURAL	71,291,416	26.30%	2.17%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	104,338,013	38.50%	3.17%
FIRST NATIONAL BANK OF AK	73,477,670	27.11%	2.23%
ALASKA USA	65,211,016	24.06%	1.98%
OTHER SELLER SERVICER	28,002,874	10.33%	0.85%

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	4.950%
Weighted Average Remaining Term	26.99

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	120,067,705	86.59%	3.65%
PARTICIPATION LOANS	18,592,536	13.41%	0.57%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**138,660,241**	**100.00%**	**4.22%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,169,065	1.56%	0.07%
60 DAYS PAST DUE	237,577	0.17%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	603,544	0.44%	0.02%
TOTAL DELINQUENT	**3,010,186**	**2.17%**	**0.09%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	114,991,819	82.93%	3.50%
CONDO	13,718,730	9.89%	0.42%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	9,949,692	7.18%	0.30%
GEOGRAPHIC REGION			
ANCHORAGE	49,149,175	35.45%	1.49%
WASILLA/PALMER	19,423,907	14.01%	0.59%
FAIRBANKS/NORTH POLE	13,672,998	9.86%	0.42%
JUNEAU/KETCHIKAN	11,457,126	8.26%	0.35%
EAGLE RIVER/CHUGIAK	9,548,446	6.89%	0.29%
KENAI/SOLDOTNA	7,493,398	5.40%	0.23%
OTHER GEOGRAPHIC REGION	27,915,191	20.13%	0.85%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	33,365,443	24.06%	1.01%
FEDERALLY INSURED - VA	25,891,871	18.67%	0.79%
FEDERALLY INSURED - FMH	6,022,541	4.34%	0.18%
PRIMARY MORTGAGE INSURANCE	21,817,491	15.73%	0.66%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	51,562,893	37.19%	1.57%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	106,585,369	76.87%	3.24%
NON-SECURITIZED - RURAL	32,074,872	23.13%	0.98%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	56,029,736	40.41%	1.70%
FIRST NATIONAL BANK OF AK	37,620,310	27.13%	1.14%
ALASKA USA	35,398,130	25.53%	1.08%
OTHER SELLER SERVICER	9,612,065	6.93%	0.29%

650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A

Weighted Average Interest Rate	5.248%
Weighted Average Remaining Term	24.00

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	120,897,544	100.00%	3.68%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**120,897,564**	**100.00%**	**3.68%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	469,142	0.39%	0.01%
60 DAYS PAST DUE	209,932	0.17%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	216,437	0.18%	0.01%
TOTAL DELINQUENT	**895,511**	**0.74%**	**0.03%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	109,472,568	90.55%	3.33%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	209,513	0.17%	0.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	11,215,483	9.28%	0.34%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	122,102	0.10%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	12,981,031	10.74%	0.39%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	19,174,877	15.86%	0.58%
OTHER GEOGRAPHIC REGION	88,619,554	73.30%	2.70%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	11,018,073	9.11%	0.34%
FEDERALLY INSURED - VA	8,207,721	6.79%	0.25%
FEDERALLY INSURED - FMH	3,907,717	3.23%	0.12%
PRIMARY MORTGAGE INSURANCE	6,393,889	5.29%	0.19%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	91,370,164	75.58%	2.78%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	120,897,564	100.00%	3.68%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	53,201,871	44.01%	1.62%
FIRST NATIONAL BANK OF AK	24,025,172	19.87%	0.73%
ALASKA USA	19,143,981	15.83%	0.58%
OTHER SELLER SERVICER	24,526,540	20.29%	0.75%

651 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.054%
Weighted Average Remaining Term	27.66

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	144,809,456	100.00%	4.40%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**144,809,456**	**100.00%**	**4.40%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	504,860	0.35%	0.02%
60 DAYS PAST DUE	322,910	0.22%	0.01%
90 DAYS PAST DUE	127,189	0.09%	0.00%
120+ DAYS PAST DUE	302,899	0.21%	0.01%
TOTAL DELINQUENT	**1,257,859**	**0.87%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	131,668,576	90.93%	4.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	13,140,880	9.07%	0.40%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	74,428	0.05%	0.00%
JUNEAU/KETCHIKAN	17,461,450	12.06%	0.53%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	27,346,785	18.88%	0.83%
OTHER GEOGRAPHIC REGION	99,926,792	69.01%	3.04%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	15,658,190	10.81%	0.48%
FEDERALLY INSURED - VA	13,845,385	9.56%	0.42%
FEDERALLY INSURED - FMH	12,124,822	8.37%	0.37%
PRIMARY MORTGAGE INSURANCE	15,927,310	11.00%	0.48%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	87,253,747	60.25%	2.65%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	144,809,456	100.00%	4.40%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	78,809,127	54.42%	2.40%
FIRST NATIONAL BANK OF AK	23,585,531	16.29%	0.72%
ALASKA USA	24,207,955	16.72%	0.74%
OTHER SELLER SERVICER	18,206,842	12.57%	0.55%

652 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.607%
Weighted Average Remaining Term	25.70

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	100,112,585	64.16%	3.04%
PARTICIPATION LOANS	55,929,082	35.84%	1.70%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**156,041,667**	**100.00%**	**4.75%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,755,868	1.77%	0.08%
60 DAYS PAST DUE	1,082,872	0.69%	0.03%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	268,795	0.17%	0.01%
TOTAL DELINQUENT	**4,107,535**	**2.63%**	**0.12%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	138,945,752	89.04%	4.23%
CONDO	9,296,807	5.96%	0.28%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,799,108	5.00%	0.24%
GEOGRAPHIC REGION			
ANCHORAGE	53,886,971	34.53%	1.64%
WASILLA/PALMER	33,603,110	21.53%	1.02%
FAIRBANKS/NORTH POLE	28,874,638	18.50%	0.88%
JUNEAU/KETCHIKAN	13,076,405	8.38%	0.40%
EAGLE RIVER/CHUGIAK	14,664,771	9.40%	0.45%
KENAI/SOLDOTNA	3,765,003	2.41%	0.11%
OTHER GEOGRAPHIC REGION	8,170,769	5.24%	0.25%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	33,928,428	21.74%	1.03%
FEDERALLY INSURED - VA	36,330,139	23.28%	1.10%
FEDERALLY INSURED - FMH	4,658,078	2.99%	0.14%
PRIMARY MORTGAGE INSURANCE	30,656,471	19.65%	0.93%
OTHER POOL INSURANCE	3,304,697	2.12%	0.10%
UNINSURED	47,163,854	30.23%	1.43%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	156,041,667	100.00%	4.75%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	78,477,667	50.29%	2.39%
FIRST NATIONAL BANK OF AK	23,189,150	14.86%	0.71%
ALASKA USA	37,212,633	23.85%	1.13%
OTHER SELLER SERVICER	17,162,216	11.00%	0.52%

692 STATE CAPITAL PROJECT BONDS 2001 SERIES A

Weighted Average Interest Rate	6.361%
Weighted Average Remaining Term	22.67

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	38,203,058	100.00%	1.16%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**38,203,068**	**100.00%**	**1.16%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,275,996	3.34%	0.04%
60 DAYS PAST DUE	291,815	0.76%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	227,221	0.59%	0.01%
TOTAL DELINQUENT	**1,795,032**	**4.70%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	36,055,203	94.38%	1.10%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	774,481	2.03%	0.02%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,373,384	3.59%	0.04%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	4,910,961	12.85%	0.15%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	5,174,584	13.54%	0.16%
OTHER GEOGRAPHIC REGION	28,117,523	73.60%	0.86%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	6,651,950	17.41%	0.20%
FEDERALLY INSURED - VA	2,311,277	6.05%	0.07%
FEDERALLY INSURED - FMH	2,088,428	5.47%	0.06%
PRIMARY MORTGAGE INSURANCE	280,424	0.73%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	26,870,988	70.34%	0.82%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	38,203,068	100.00%	1.16%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	21,202,962	55.50%	0.64%
FIRST NATIONAL BANK OF AK	5,773,014	15.11%	0.18%
ALASKA USA	5,366,843	14.05%	0.16%
OTHER SELLER SERVICER	5,860,249	15.34%	0.18%

693 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.997%
Weighted Average Remaining Term	24.48

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	34,011,641	100.00%	1.03%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**34,011,651**	**100.00%**	**1.03%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	858,458	2.52%	0.03%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	509,938	1.50%	0.02%
120+ DAYS PAST DUE	161,172	0.47%	0.00%
TOTAL DELINQUENT	**1,529,569**	**4.50%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	31,752,939	93.36%	0.97%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,258,711	6.64%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	2,263,886	6.66%	0.07%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	5,969,080	17.55%	0.18%
OTHER GEOGRAPHIC REGION	25,778,685	75.79%	0.78%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	6,022,926	17.71%	0.18%
FEDERALLY INSURED - VA	1,915,353	5.63%	0.06%
FEDERALLY INSURED - FMH	1,722,220	5.06%	0.05%
PRIMARY MORTGAGE INSURANCE	1,567,205	4.61%	0.05%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	22,783,947	66.99%	0.69%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	34,011,651	100.00%	1.03%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	13,340,694	39.22%	0.41%
FIRST NATIONAL BANK OF AK	8,406,045	24.72%	0.26%
ALASKA USA	7,144,719	21.01%	0.22%
OTHER SELLER SERVICER	5,120,193	15.05%	0.16%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

Weighted Average Interest Rate	6.093%
Weighted Average Remaining Term	23.85

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	45,117,261	94.53%	1.37%
PARTICIPATION LOANS	2,609,653	5.47%	0.08%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**47,726,914**	**100.00%**	**1.45%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	274,104	0.57%	0.01%
60 DAYS PAST DUE	438,978	0.92%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	154,472	0.32%	0.00%
TOTAL DELINQUENT	**867,554**	**1.82%**	**0.03%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	43,317,580	90.76%	1.32%
CONDO	1,783,708	3.74%	0.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,625,626	5.50%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	19,506,237	40.87%	0.59%
WASILLA/PALMER	7,278,682	15.25%	0.22%
FAIRBANKS/NORTH POLE	6,761,071	14.17%	0.21%
JUNEAU/KETCHIKAN	3,528,865	7.39%	0.11%
EAGLE RIVER/CHUGIAK	7,364,844	15.43%	0.22%
KENAI/SOLDOTNA	937,626	1.96%	0.03%
OTHER GEOGRAPHIC REGION	2,349,588	4.92%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	6,286,136	13.17%	0.19%
FEDERALLY INSURED - VA	24,231,271	50.77%	0.74%
FEDERALLY INSURED - FMH	77,391	0.16%	0.00%
PRIMARY MORTGAGE INSURANCE	2,628,423	5.51%	0.08%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	14,503,694	30.39%	0.44%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	47,726,914	100.00%	1.45%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	22,580,167	47.31%	0.69%
FIRST NATIONAL BANK OF AK	11,031,539	23.11%	0.34%
ALASKA USA	11,849,204	24.83%	0.36%
OTHER SELLER SERVICER	2,266,004	4.75%	0.07%

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.309%
Weighted Average Remaining Term	24.59

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	31,569,426	97.43%	0.96%
PARTICIPATION LOANS	831,981	2.57%	0.03%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**32,401,407**	**100.00%**	**0.99%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	478,806	1.48%	0.01%
60 DAYS PAST DUE	108,764	0.34%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**587,570**	**1.81%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	28,743,196	88.71%	0.87%
CONDO	1,970,297	6.08%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,687,914	5.21%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	12,416,590	38.32%	0.38%
WASILLA/PALMER	5,123,035	15.81%	0.16%
FAIRBANKS/NORTH POLE	5,789,406	17.87%	0.18%
JUNEAU/KETCHIKAN	3,425,226	10.57%	0.10%
EAGLE RIVER/CHUGIAK	3,043,808	9.39%	0.09%
KENAI/SOLDOTNA	315,186	0.97%	0.01%
OTHER GEOGRAPHIC REGION	2,288,156	7.06%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	3,678,772	11.35%	0.11%
FEDERALLY INSURED - VA	16,387,237	50.58%	0.50%
FEDERALLY INSURED - FMH	367,388	1.13%	0.01%
PRIMARY MORTGAGE INSURANCE	3,480,675	10.74%	0.11%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,487,334	26.19%	0.26%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	32,401,407	100.00%	0.99%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	17,162,814	52.97%	0.52%
FIRST NATIONAL BANK OF AK	5,771,338	17.81%	0.18%
ALASKA USA	6,687,509	20.64%	0.20%
OTHER SELLER SERVICER	2,779,746	8.58%	0.08%

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.011%
Weighted Average Remaining Term	25.39

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	66,405,549	100.00%	2.02%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**66,405,549**	**100.00%**	**2.02%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	787,623	1.19%	0.02%
60 DAYS PAST DUE	357,031	0.54%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,144,655**	**1.72%**	**0.03%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	60,365,426	90.90%	1.84%
CONDO	2,901,677	4.37%	0.09%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,138,446	4.73%	0.10%
GEOGRAPHIC REGION			
ANCHORAGE	25,206,082	37.96%	0.77%
WASILLA/PALMER	10,788,562	16.25%	0.33%
FAIRBANKS/NORTH POLE	10,854,321	16.35%	0.33%
JUNEAU/KETCHIKAN	4,605,362	6.94%	0.14%
EAGLE RIVER/CHUGIAK	8,767,707	13.20%	0.27%
KENAI/SOLDOTNA	1,812,330	2.73%	0.06%
OTHER GEOGRAPHIC REGION	4,371,186	6.58%	0.13%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,577,672	8.40%	0.17%
FEDERALLY INSURED - VA	31,444,104	47.35%	0.96%
FEDERALLY INSURED - FMH	232,950	0.35%	0.01%
PRIMARY MORTGAGE INSURANCE	7,702,039	11.60%	0.23%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	21,448,785	32.30%	0.65%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	66,405,549	100.00%	2.02%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	33,872,315	51.01%	1.03%
FIRST NATIONAL BANK OF AK	11,306,648	17.03%	0.34%
ALASKA USA	15,041,658	22.65%	0.46%
OTHER SELLER SERVICER	6,184,929	9.31%	0.19%

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.280%
Weighted Average Remaining Term	24.97

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	37,128,478	100.00%	1.13%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**37,128,478**	**100.00%**	**1.13%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	489,541	1.32%	0.01%
60 DAYS PAST DUE	135,391	0.36%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**624,932**	**1.68%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	32,895,052	88.60%	1.00%
CONDO	2,038,070	5.49%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,195,355	5.91%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	14,115,049	38.02%	0.43%
WASILLA/PALMER	7,221,867	19.45%	0.22%
FAIRBANKS/NORTH POLE	5,579,194	15.03%	0.17%
JUNEAU/KETCHIKAN	3,625,416	9.76%	0.11%
EAGLE RIVER/CHUGIAK	3,234,109	8.71%	0.10%
KENAI/SOLDOTNA	824,672	2.22%	0.03%
OTHER GEOGRAPHIC REGION	2,528,171	6.81%	0.08%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,928,943	15.97%	0.18%
FEDERALLY INSURED - VA	16,059,089	43.25%	0.49%
FEDERALLY INSURED - FMH	379,877	1.02%	0.01%
PRIMARY MORTGAGE INSURANCE	3,282,770	8.84%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	11,477,799	30.91%	0.35%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	37,128,478	100.00%	1.13%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	18,965,744	51.08%	0.58%
FIRST NATIONAL BANK OF AK	5,292,069	14.25%	0.16%
ALASKA USA	8,485,310	22.85%	0.26%
OTHER SELLER SERVICER	4,385,355	11.81%	0.13%

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.321%
Weighted Average Remaining Term	26.16

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	34,630,469	98.67%	1.05%
PARTICIPATION LOANS	468,212	1.33%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**35,098,682**	**100.00%**	**1.07%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	140,206	0.40%	0.00%
60 DAYS PAST DUE	140,162	0.40%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**280,369**	**0.80%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	29,982,557	85.42%	0.91%
CONDO	3,252,321	9.27%	0.10%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,863,804	5.31%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	13,865,064	39.50%	0.42%
WASILLA/PALMER	6,481,708	18.47%	0.20%
FAIRBANKS/NORTH POLE	5,936,259	16.91%	0.18%
JUNEAU/KETCHIKAN	2,119,684	6.04%	0.06%
EAGLE RIVER/CHUGIAK	4,187,158	11.93%	0.13%
KENAI/SOLDOTNA	908,402	2.59%	0.03%
OTHER GEOGRAPHIC REGION	1,600,406	4.56%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,523,175	12.89%	0.14%
FEDERALLY INSURED - VA	17,320,647	49.35%	0.53%
FEDERALLY INSURED - FMH	221,600	0.63%	0.01%
PRIMARY MORTGAGE INSURANCE	3,404,002	9.70%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	9,629,259	27.43%	0.29%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	35,098,682	100.00%	1.07%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	9,414,525	26.82%	0.29%
FIRST NATIONAL BANK OF AK	12,310,507	35.07%	0.37%
ALASKA USA	9,219,316	26.27%	0.28%
OTHER SELLER SERVICER	4,154,334	11.84%	0.13%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **11/30/2005**

		PORTFOLIO				WGHTD AVG		DELINQUENT	
	FUND DESCRIPTION	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
100	CORPORATION	720,708,603	16,783,136	9,408	737,501,147	5.999%	26.95	11,039,025	1.50%
260	HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	41,308,768	0	0	41,308,768	6.830%	24.01	780,727	1.89%
260	HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	3,661,701	0	0	3,661,701	6.151%	23.63	0	0.00%
260	HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	105,857,360	0	0	105,857,360	7.112%	26.70	1,732,070	1.64%
260	HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	131,690,290	0	0	131,690,290	7.133%	23.79	3,036,870	2.31%
481	MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	72,475,791	0	0	72,475,791	6.225%	24.09	1,940,335	2.68%
482	MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	36,801,751	0	0	36,801,751	6.228%	24.09	1,618,782	4.40%
483	MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	134,913,975	0	8	134,913,984	6.801%	24.95	6,013,836	4.46%
484	MORTGAGE REVENUE BONDS 2000 SERIES A-D	63,173,862	10,418,326	0	73,592,189	6.093%	24.16	3,884,531	5.28%
485	MORTGAGE REVENUE BONDS 2001 SERIES A, B	93,050,647	0	76,809	93,127,456	6.090%	25.97	3,361,484	3.61%
486	MORTGAGE REVENUE BONDS 2002 SERIES A, B	202,527,401	13,290,743	20	215,818,163	5.735%	27.15	10,438,870	4.84%
641	GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	209,020,877	7,039,621	10	216,060,508	5.901%	24.96	6,622,292	3.07%
642	GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	13,047,412	0	0	13,047,412	6.819%	21.75	126,224	0.97%
647	GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	228,554,299	61,303,988	143,266	290,001,553	4.848%	25.56	6,648,882	2.29%
648	GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	240,233,638	30,795,926	10	271,029,573	6.153%	24.81	5,796,107	2.14%
649	GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	120,067,705	18,592,536	0	138,660,241	4.950%	26.99	3,010,186	2.17%
650	GENERAL HOUSING PURPOSE BONDS 2003 SERIES A	120,897,544	0	20	120,897,564	5.248%	24.00	895,511	0.74%
651	GENERAL HOUSING PURPOSE BONDS 2005 SERIES A	144,809,456	0	0	144,809,456	5.054%	27.66	1,257,859	0.87%
652	GENERAL HOUSING PURPOSE BONDS 2005 SERIES B	100,112,585	55,929,082	0	156,041,667	4.607%	25.70	4,107,535	2.63%
692	STATE CAPITAL PROJECT BONDS 2001 SERIES A	38,203,058	0	10	38,203,068	6.361%	22.67	1,795,032	4.70%
693	STATE CAPITAL PROJECT BONDS 2002 SERIES A	34,011,641	0	10	34,011,651	5.997%	24.48	1,529,569	4.50%
756	VETERANS COLLATERALIZED BONDS 1997 FIRST	45,117,261	2,609,653	0	47,726,914	6.093%	23.85	867,554	1.82%
757	VETERANS COLLATERALIZED BONDS 1998 FIRST	31,569,426	831,981	0	32,401,407	6.309%	24.59	587,570	1.81%
758	VETERANS COLLATERALIZED BONDS 1999 FIRST	66,405,549	0	0	66,405,549	7.011%	25.39	1,144,655	1.72%
759	VETERANS COLLATERALIZED BONDS 2000 FIRST	37,128,478	0	0	37,128,478	7.280%	24.97	624,932	1.68%
760	VETERANS COLLATERALIZED BONDS 2002 FIRST	34,630,469	468,212	0	35,098,682	6.321%	26.16	280,369	0.80%
	AHFC TOTAL	**3,069,979,547**	**218,063,203**	**229,571**	**3,288,272,320**	**5.894%**	**25.73**	**79,140,808**	**2.41%**

As of: **11/30/2005**

PROPERTY TYPE	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,273,872,269	170,503,046	220,133	2,444,595,447	5.756%	25.72	56,301,603	2.30%
CONDOMINIUM	291,896,173	34,560,712	9,428	326,466,313	5.821%	26.80	10,063,789	3.08%
MULTI-PLEX	261,856,169	0	0	261,856,169	7.208%	25.31	5,372,043	2.05%
DUPLEX	127,299,997	7,257,854	10	134,557,861	5.840%	25.45	3,400,697	2.53%
ZERO LOT LINE	53,606,109	1,744,929	0	55,351,038	6.111%	23.15	2,471,913	4.47%
PLANNED UNIT DEVELOPMENT	32,313,395	2,787,198	0	35,100,592	6.077%	25.44	896,468	2.55%
FOUR-PLEX	13,007,926	611,239	0	13,619,165	6.264%	25.77	175,189	1.29%
MOBILE HOME TYPE I	9,443,656	202,117	0	9,645,773	5.787%	25.43	313,662	3.25%
TRI-PLEX	5,670,209	396,107	0	6,066,316	5.929%	26.03	98,947	1.63%
MOBILE HOME TYPE II	1,013,645	0	0	1,013,645	7.612%	6.33	46,497	4.59%
AHFC TOTAL	**3,069,979,547**	**218,063,203**	**229,571**	**3,288,272,320**	**5.894%**	**25.73**	**79,140,808**	**2.41%**

GEOGRAPHIC REGION	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
ANCHORAGE	1,093,844,467	85,435,295	9,438	1,179,289,201	6.116%	25.80	38,537,947	3.27%
WASILLA/PALMER	372,910,834	43,938,086	0	416,848,920	5.904%	26.69	11,516,719	2.76%
FAIRBANKS/NORTHPOLE	300,933,942	26,753,549	10	327,687,501	6.058%	25.61	4,729,863	1.44%
JUNEAU/KETCHIKAN	238,082,725	15,750,564	0	253,833,289	5.800%	25.90	2,778,338	1.09%
EAGLE RIVER/CHUGIAK	180,741,387	19,537,652	0	200,279,039	6.030%	26.46	3,893,269	1.94%
KENAI/SOLDOTNA	189,900,085	8,882,632	220,073	199,002,790	5.376%	25.71	5,476,414	2.75%
OTHER KENAI PENNINSULA	172,535,719	5,444,430	10	177,980,159	5.544%	25.28	2,094,081	1.18%
KODIAK	158,555,099	4,210,783	20	162,765,902	5.468%	25.35	1,765,400	1.08%
OTHER SOUTHEAST	114,357,738	3,111,989	0	117,469,728	5.539%	24.54	1,380,306	1.18%
OTHER SOUTHWEST	89,894,465	1,502,731	10	91,397,205	5.697%	24.36	2,232,321	2.44%
OTHER NORTH	87,631,586	1,094,958	0	88,726,544	5.779%	24.05	3,004,212	3.39%
OTHER SOUTHCENTRAL	70,591,498	2,400,534	10	72,992,043	5.654%	24.82	1,731,937	2.37%
AHFC TOTAL	**3,069,979,547**	**218,063,203**	**229,571**	**3,288,272,320**	**5.894%**	**25.73**	**79,140,808**	**2.41%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
UNINSURED	1,292,320,778	60,081,952	0	1,352,402,730	5.952%	24.83	19,370,969	1.43%
FEDERALLY INSURED - FHA	758,606,980	59,857,909	220,133	818,685,022	5.877%	25.98	36,179,039	4.42%
FEDERALLY INSURED - VA	558,604,176	53,327,728	9,438	611,941,342	5.902%	26.36	12,285,796	2.01%
PRIVATE MORTGAGE INSURANCE	313,160,036	32,204,497	0	345,364,533	5.825%	27.34	6,767,672	1.96%
FEDERALLY INSURED - FMH	139,240,047	12,591,117	0	151,831,164	5.494%	26.83	4,270,415	2.81%
OTHER POOL INSURANCE	8,047,529	0	0	8,047,529	7.786%	15.08	266,916	3.32%
AHFC TOTAL	**3,069,979,547**	**218,063,203**	**229,571**	**3,288,272,320**	**5.894%**	**25.73**	**79,140,808**	**2.41%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **11/30/2005**

LOAN SECURITIZATION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
NON-SECURITIZED - CONVENTIONAL	2,285,074,889	203,866,616	229,521	2,489,171,026	6.057%	25.93	66,928,990	2.69%
NON-SECURITIZED - RURAL	776,097,701	14,196,586	50	790,294,337	5.356%	25.22	11,390,246	1.44%
GNMA (GINNIE MAE) LOANS	8,806,957	0	0	8,806,957	8.221%	14.66	821,572	9.33%
AHFC TOTAL	**3,069,979,547**	**218,063,203**	**229,571**	**3,288,272,320**	**5.894%**	**25.73**	**79,140,808**	**2.41%**

SELLER SERVICER	PORTFOLIO Mortgages	PORTFOLIO Participation Loans	PORTFOLIO REOs / Ins Recs	PORTFOLIO Total	WGHTD AVG Int Rate	WGHTD AVG Rem Term	DELINQUENT Delinquent Loans	DELINQUENT % of $
WELLS FARGO	1,435,900,125	111,305,105	86,266	1,547,291,497	5.882%	25.47	40,980,394	2.65%
ALASKA USA FCU	669,316,066	53,737,782	30	723,053,879	5.864%	26.26	14,826,931	2.05%
FIRST NATIONAL BANK OF AK	661,185,370	34,496,811	143,274	695,825,456	6.003%	25.84	19,553,217	2.81%
FIRST BANK	69,511,618	2,647,935	0	72,159,554	5.359%	25.24	177,907	0.25%
MT. MCKINLEY MUTUAL SAVINGS	58,681,853	6,016,663	0	64,698,516	5.854%	25.91	529,469	0.82%
NORTHRIM BANK	32,681,981	3,492,771	0	36,174,752	5.693%	27.29	524,160	1.45%
DENALI STATE BANK	30,790,000	2,675,600	0	33,465,600	5.936%	25.41	152,663	0.46%
KODIAK ISLAND HA	30,334,977	248,318	0	30,583,295	5.504%	23.71	907,756	2.97%
COUNTRYWIDE HOME LOANS	28,193,643	2,332,442	0	30,526,085	5.714%	27.07	801,928	2.63%
NORTHERN SCHOOLS FCU	23,386,401	0	0	23,386,401	7.444%	25.91	0	0.00%
ALASKA PACIFIC BANK	20,414,845	1,033,102	0	21,447,947	5.981%	24.59	336,436	1.57%
TLINGIT-HAIDA HA	6,155,975	76,672	0	6,232,648	5.655%	21.46	346,709	5.56%
AHFC DIRECT SERVICING	3,426,690	0	0	3,426,690	3.771%	24.38	3,236	0.09%
AHFC TOTAL	**3,069,979,547**	**218,063,203**	**229,571**	**3,288,272,320**	**5.894%**	**25.73**	**79,140,808**	**2.41%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

As of: **11/30/2005**

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
AMBLER, AK	51,608	0	0	51,608	5.125%	10.33	0	0.00%
ANCHOR POINT, AK	8,387,694	182,079	0	8,569,772	5.312%	25.59	92,710	1.08%
ANCHORAGE, AK	1,093,844,467	85,435,295	9,438	1,179,289,201	6.116%	25.80	38,537,947	3.27%
ANDERSON, AK	1,243,384	7,756	0	1,251,140	5.454%	27.18	0	0.00%
ANGOON, AK	427,439	0	0	427,439	6.057%	26.41	0	0.00%
ANIAK, AK	1,575,864	3,895	0	1,579,759	5.355%	24.43	42,959	2.72%
AUKE BAY, AK	111,780	42,432	0	154,212	5.808%	27.50	0	0.00%
BARROW, AK	21,202,200	269,121	0	21,471,321	5.969%	23.19	1,440,239	6.71%
BETHEL, AK	53,039,074	835,731	0	53,874,805	5.654%	25.01	719,920	1.34%
BIG LAKE, AK	4,700,067	434,673	0	5,134,741	5.918%	25.15	283,660	5.52%
CANTWELL, AK	171,727	0	0	171,727	5.348%	21.02	0	0.00%
CHEVAK, AK	839	0	0	839	9.000%	0.42	839	100.00%
CHINIAK, AK	216,000	0	0	216,000	4.750%	30.00	0	0.00%
CHUGIAK, AK	35,877,628	4,137,917	0	40,015,544	6.098%	26.26	804,145	2.01%
CLAM GULCH, AK	534,054	10,080	0	544,134	5.684%	25.20	0	0.00%
CLEAR, AK	201,207	0	0	201,207	5.987%	23.22	0	0.00%
COFFMAN COVE, AK	237,820	0	0	237,820	4.884%	20.18	0	0.00%
COOPER LANDING, AK	1,666,493	124,747	0	1,791,239	5.212%	26.22	0	0.00%
COPPER CENTER, AK	3,300,995	0	0	3,300,995	5.372%	24.85	0	0.00%
CORDOVA, AK	19,708,600	82,980	0	19,791,580	5.384%	24.87	219,557	1.11%
CRAIG, AK	10,547,903	88,477	0	10,636,380	5.441%	25.23	246,126	2.31%
DELTA JUNCTION, AK	13,104,766	155,763	0	13,260,528	5.457%	26.83	0	0.00%
DENALI PARK, AK	825,783	0	0	825,783	5.200%	22.41	0	0.00%
DILLINGHAM, AK	13,921,092	467,436	0	14,388,527	5.582%	23.55	52,485	0.36%
DOUGLAS, AK	7,450,875	463,903	0	7,914,777	6.635%	25.10	255,968	3.23%
DUTCH HARBOR, AK	653,817	0	0	653,817	5.416%	28.57	0	0.00%
EAGLE RIVER, AK	144,863,760	15,399,735	0	160,263,494	6.013%	26.51	3,089,125	1.93%
EAGLE, AK	64,404	0	0	64,404	4.500%	23.75	0	0.00%
ELFIN COVE, AK	35,525	0	0	35,525	4.625%	12.33	0	0.00%
EMMONAK, AK	60,264	0	0	60,264	8.310%	13.90	0	0.00%
ESTER, AK	411,211	36,211	0	447,421	5.943%	25.45	0	0.00%
FAIRBANKS, AK	200,038,836	17,541,307	0	217,580,144	6.106%	25.38	2,388,273	1.10%
FALSE PASS, AK	46,512	0	0	46,512	7.000%	7.67	0	0.00%
FORT YUKON, AK	442,174	0	0	442,174	4.316%	24.76	81,719	18.48%
GAKONA, AK	819,945	94,596	0	914,542	5.268%	27.26	0	0.00%
GALENA, AK	1,567,098	0	0	1,567,098	6.346%	20.94	0	0.00%
GIRDWOOD, AK	5,583,654	171,614	0	5,755,268	6.328%	25.41	96,702	1.68%
GLENNALLEN, AK	5,316,830	28,355	0	5,345,184	5.496%	24.90	0	0.00%
GOODNEWS BAY, AK	79,419	3,481	0	82,900	3.493%	28.64	0	0.00%
GUSTAVUS, AK	1,735,987	8,701	0	1,744,688	5.046%	25.24	0	0.00%
HAINES, AK	9,386,361	167,732	0	9,554,093	5.372%	25.19	0	0.00%
HEALY, AK	7,067,128	67,446	0	7,134,573	5.511%	24.28	180,788	2.53%
HOMER, AK	56,353,195	2,416,783	0	58,769,978	5.571%	25.62	279,467	0.48%
HOONAH, AK	2,615,194	9,978	0	2,625,172	5.372%	25.08	570	0.02%
HOPE, AK	336,273	13,841	0	350,115	5.966%	24.39	0	0.00%
HOUSTON, AK	3,278,983	138,808	0	3,417,791	5.669%	26.29	287,204	8.40%
HYDER, AK	82,780	0	0	82,780	5.875%	26.17	0	0.00%
ILIAMNA, AK	442,668	0	0	442,668	5.868%	17.17	0	0.00%
INDIAN, AK	293,010	55,117	0	348,127	6.118%	26.17	0	0.00%
JUNEAU, AK	122,241,127	11,711,566	0	133,952,693	6.045%	26.12	1,573,306	1.17%
KAKE, AK	225,428	0	0	225,428	5.472%	19.25	0	0.00%
KASIGLUK, AK	111,696	0	0	111,696	8.578%	10.54	0	0.00%
KASILOF, AK	9,556,851	423,758	0	9,980,608	5.272%	24.87	0	0.00%

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
KENAI, AK	74,996,765	3,902,847	220,073	79,119,685	5.648%	25.24	3,321,701	4.21%
KETCHIKAN, AK	115,841,599	4,038,998	0	119,880,597	5.527%	25.66	1,205,032	1.01%
KIANA, AK	294,889	6,471	0	301,360	6.861%	22.03	72,270	23.98%
KING COVE, AK	392,152	0	0	392,152	7.808%	22.26	0	0.00%
KING SALMON, AK	3,635,534	97,288	0	3,732,822	5.945%	22.80	0	0.00%
KLAWOCK, AK	2,655,507	14,032	0	2,669,539	5.326%	24.00	0	0.00%
KODIAK, AK	158,555,099	4,210,783	20	162,765,902	5.468%	25.35	1,765,400	1.08%
KOTZEBUE, AK	14,188,264	149,423	0	14,337,687	5.902%	23.51	857,200	5.98%
KOYUK, AK	111,371	0	0	111,371	5.125%	27.33	0	0.00%
KWETHLUK, AK	311,485	0	0	311,485	4.540%	25.04	135,466	43.49%
LAKE MINCHUMINA, AK	16,132	0	0	16,132	9.875%	9.42	0	0.00%
LARSON BAY, AK	44,747	0	0	44,747	6.250%	22.92	0	0.00%
LOWER KALSKAG, AK	52,031	0	0	52,031	7.500%	19.75	0	0.00%
MANLEY HOT SPR, AK	68,595	0	0	68,595	6.632%	10.17	0	0.00%
MANOKOTAK, AK	48,868	0	0	48,868	8.750%	7.45	30,446	62.30%
MCGRATH, AK	508,387	0	0	508,387	6.195%	14.18	42,377	8.34%
MEKORYUK, AK	218,902	0	0	218,902	7.181%	15.03	0	0.00%
METLAKATLA, AK	1,058,393	0	0	1,058,393	6.399%	22.29	132,916	12.56%
MEYERS CHUCK, AK	127,573	0	0	127,573	5.875%	26.08	0	0.00%
MOOSE PASS, AK	725,457	5,469	0	730,926	5.486%	19.11	0	0.00%
MOUNTAIN VILLAGE, AK	42,944	0	0	42,944	4.750%	13.75	0	0.00%
NAKNEK, AK	2,260,362	67,596	10	2,327,968	5.628%	23.36	177,457	7.62%
NENANA, AK	1,393,963	0	0	1,393,963	5.571%	24.85	0	0.00%
NIKISKI, AK	26,296,296	319,031	10	26,615,337	5.440%	25.14	737,332	2.77%
NIKOLAI, AK	24,590	0	0	24,590	7.750%	10.50	0	0.00%
NINILCHIK, AK	2,537,481	22,668	0	2,560,149	5.310%	22.21	90,727	3.54%
NOME, AK	27,131,256	233,264	0	27,364,520	5.807%	23.86	483,231	1.77%
NONDALTON, AK	54,777	0	0	54,777	6.875%	22.00	0	0.00%
NOORVIK, AK	296,442	0	0	296,442	5.946%	18.16	0	0.00%
NORTH POLE, AK	100,895,106	9,212,241	10	110,107,357	5.964%	26.05	2,341,590	2.13%
NUIQSUT, AK	84,130	0	0	84,130	6.375%	22.92	0	0.00%
OUZINKIE, AK	134,683	8,116	0	142,799	6.032%	22.43	0	0.00%
PALMER, AK	134,532,257	15,561,279	0	150,093,536	5.882%	26.87	3,681,507	2.45%
PELICAN, AK	713,324	0	0	713,324	5.729%	21.15	0	0.00%
PETERSBURG, AK	39,899,431	622,240	0	40,521,671	5.307%	23.98	169,898	0.42%
PORT ALEXANDER, AK	146,780	0	0	146,780	6.877%	15.59	0	0.00%
PORT ALSWORTH, AK	164,215	0	0	164,215	5.155%	25.26	0	0.00%
PORT HEIDEN, AK	45,598	0	0	45,598	4.750%	12.67	0	0.00%
PORT LIONS, AK	365,891	0	0	365,891	5.049%	27.31	0	0.00%
QUINHAGAK, AK	131,290	0	0	131,290	4.750%	23.92	0	0.00%
SALCHA, AK	3,012,834	236,950	0	3,249,784	5.385%	25.71	0	0.00%
SAND POINT, AK	1,029,512	0	0	1,029,512	5.913%	22.09	0	0.00%
SELAWIK, AK	32,637	0	0	32,637	10.375%	6.42	0	0.00%
SELDOVIA, AK	2,788,312	0	0	2,788,312	6.489%	27.56	0	0.00%
SEWARD, AK	27,045,753	1,120,446	0	28,166,199	5.646%	25.00	549,950	1.95%
SHAKTOOLIK, AK	150,637	0	0	150,637	5.000%	28.00	0	0.00%
SHISHMAREF, AK	69,553	0	0	69,553	8.750%	12.17	69,553	100.00%
SHUNGNAK, AK	86,606	0	0	86,606	5.000%	28.00	0	0.00%
SITKA, AK	13,802,699	1,253,629	0	15,056,328	6.087%	25.41	261,546	1.74%
SKAGWAY, AK	7,067,871	250,972	0	7,318,843	5.269%	25.26	79,075	1.08%
SOLDOTNA, AK	114,903,320	4,979,785	0	119,883,105	5.197%	26.03	2,154,713	1.80%
SOUTH NAKNEK, AK	277,617	0	0	277,617	7.125%	24.08	0	0.00%
ST GEORGE, AK	33,952	0	0	33,952	7.750%	20.75	0	0.00%

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
ST MARYS, AK	830,437	6,287	0	836,723	8.079%	19.45	657,233	78.55%
ST PAUL ISLAND, AK	318,688	0	0	318,688	7.232%	21.84	38,482	12.08%
STERLING, AK	30,431,197	578,797	0	31,009,994	5.438%	25.16	247,192	0.80%
SUTTON, AK	1,929,210	160,244	0	2,089,453	5.734%	24.22	0	0.00%
TALKEETNA, AK	3,267,015	44,144	0	3,311,160	5.529%	26.91	0	0.00%
TANANA, AK	15,453	0	0	15,453	8.750%	7.75	0	0.00%
TENAKEE, AK	175,544	0	0	175,544	6.385%	22.34	0	0.00%
THORNE BAY, AK	2,178,091	50,680	0	2,228,772	5.221%	25.11	50,605	2.27%
TOGIAK, AK	20,589	0	0	20,589	7.375%	23.25	20,589	100.00%
TOK, AK	2,230,839	49,987	0	2,280,826	5.640%	24.17	0	0.00%
TRAPPER CREEK, AK	358,758	0	0	358,758	5.940%	20.31	0	0.00%
TWO RIVERS, AK	47,911	0	0	47,911	8.500%	9.67	0	0.00%
UNALAKLEET, AK	1,361,487	0	0	1,361,487	5.208%	20.87	0	0.00%
UNALASKA, AK	9,332,946	12,901	0	9,345,848	5.682%	24.20	356,445	3.81%
VALDEZ, AK	13,140,000	993,657	10	14,133,666	6.145%	24.57	643,834	4.56%
WASILLA, AK	238,378,577	28,376,807	0	266,755,384	5.916%	26.58	7,835,211	2.94%
WHALE PASS, AK	509,983	0	0	509,983	4.930%	19.80	0	0.00%
WILLOW, AK	3,188,032	296,944	0	3,484,976	5.943%	24.68	74,516	2.14%
WRANGELL, AK	13,545,920	147,914	0	13,693,834	5.316%	24.33	183,603	1.34%
YAKUTAT, AK	1,355,516	0	0	1,355,516	6.052%	22.98	0	0.00%
AHFC TOTAL	**3,069,979,547**	**218,063,203**	**229,571**	**3,288,272,320**	**5.894%**	**25.73**	**79,140,808**	**2.41%**

FUND 100	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
	PORTFOLIO				**WGHTD AVG**		**DELINQUENT**	
COR	163,251,686	0	0	163,251,686	5.260%	28.77	1,228,198	0.75%
ETAX	129,750,803	609,548	9,408	130,369,758	6.982%	29.00	2,586,810	1.98%
CTAX	107,814,381	718,896	0	108,533,278	6.960%	28.81	1,110,077	1.02%
CFTHB	91,428,961	5,654,997	0	97,083,958	5.446%	29.64	1,158,486	1.19%
COGLC	67,709,764	4,021,482	0	71,731,246	6.375%	19.71	3,271,432	4.56%
COR30	61,852,447	0	0	61,852,447	5.039%	27.53	191,468	0.31%
COR15	36,371,875	0	0	36,371,875	4.715%	12.65	221,087	0.61%
CVETS	21,901,871	5,564,852	0	27,466,723	5.449%	28.20	301,153	1.10%
CMFTX	14,780,574	0	0	14,780,574	7.303%	29.86	0	0.00%
COGN	5,663,053	0	0	5,663,053	8.136%	15.19	168,240	2.97%
CHELP	4,229,798	0	0	4,229,798	5.694%	28.45	112,918	2.67%
COMH	4,081,646	0	0	4,081,646	5.670%	27.55	57,800	1.42%
CC951	3,119,683	213,361	0	3,333,044	6.195%	21.91	0	0.00%
SRETX	2,300,288	0	0	2,300,288	6.618%	28.06	311,574	13.54%
CNCL	1,457,110	0	0	1,457,110	6.122%	27.24	0	0.00%
SRX30	1,358,465	0	0	1,358,465	7.463%	29.26	44,879	3.30%
COMH2	977,154	0	0	977,154	7.497%	6.44	43,261	4.43%
CSPND	908,974	0	0	908,974	6.396%	29.88	0	0.00%
SRX15	526,649	0	0	526,649	7.356%	14.27	0	0.00%
SRQ30	389,759	0	0	389,759	5.567%	29.85	0	0.00%
SRV30	376,388	0	0	376,388	6.667%	28.89	120,665	32.06%
SRV15	157,983	0	0	157,983	5.250%	14.88	0	0.00%
CRENT	132,319	0	0	132,319	7.265%	11.36	107,741	81.43%
HAPH	129,545	0	0	129,545	9.524%	13.21	0	0.00%
ECCRW	36,491	0	0	36,491	10.703%	3.63	3,236	8.87%
CORGN	938	0	0	938	8.125%	0.25	0	0.00%
100 TOTAL	**720,708,603**	**16,783,136**	**9,408**	**737,501,147**	**5.999%**	**26.95**	**11,039,025**	**1.50%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD97	41,308,768	0	0	41,308,768	6.830%	24.01	780,727	1.89%
260 TOTAL	**41,308,768**	**0**	**0**	**41,308,768**	**6.830%**	**24.01**	**780,727**	**1.89%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD99B	3,275,122	0	0	3,275,122	6.139%	23.67	0	0.00%
HD99A	386,579	0	0	386,579	6.250%	23.33	0	0.00%
260 TOTAL	**3,661,701**	**0**	**0**	**3,661,701**	**6.151%**	**23.63**	**0**	**0.00%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD02C	66,096,280	0	0	66,096,280	7.237%	27.51	901,603	1.36%
HD02D	28,361,737	0	0	28,361,737	7.178%	27.93	830,467	2.93%
HD02B	7,789,702	0	0	7,789,702	5.982%	15.39	0	0.00%
HD02A	3,609,641	0	0	3,609,641	6.750%	26.83	0	0.00%
260 TOTAL	**105,857,360**	**0**	**0**	**105,857,360**	**7.112%**	**26.70**	**1,732,070**	**1.64%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD04G	64,758,660	0	0	64,758,660	7.393%	24.02	3,036,870	4.69%
HD04A	33,487,615	0	0	33,487,615	6.728%	24.82	0	0.00%
HD04C	20,366,641	0	0	20,366,641	7.411%	23.88	0	0.00%
HD04B	13,077,374	0	0	13,077,374	6.444%	19.90	0	0.00%
260 TOTAL	**131,690,290**	**0**	**0**	**131,690,290**	**7.133%**	**23.79**	**3,036,870**	**2.31%**
FUND 481	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E97A2	39,815,598	0	0	39,815,598	6.227%	25.69	969,490	2.43%
E97A1	26,794,625	0	0	26,794,625	5.992%	21.88	970,845	3.62%
E97AC	5,865,567	0	0	5,865,567	7.275%	23.33	0	0.00%
481 TOTAL	**72,475,791**	**0**	**0**	**72,475,791**	**6.225%**	**24.09**	**1,940,335**	**2.68%**
FUND 482	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E98A2	19,694,334	0	0	19,694,334	6.589%	25.33	693,365	3.52%
E98A1	14,288,998	0	0	14,288,998	5.461%	22.43	804,366	5.63%
E98AC	2,818,419	0	0	2,818,419	7.593%	23.91	121,051	4.30%
482 TOTAL	**36,801,751**	**0**	**0**	**36,801,751**	**6.228%**	**24.09**	**1,618,782**	**4.40%**
FUND 483	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E99A2	118,563,048	0	8	118,563,056	6.813%	25.10	5,187,199	4.38%
E99AC	11,964,697	0	0	11,964,697	6.844%	24.16	587,627	4.91%
E99A1	4,386,231	0	0	4,386,231	6.375%	23.01	239,010	5.45%
483 TOTAL	**134,913,975**	**0**	**8**	**134,913,984**	**6.801%**	**24.95**	**6,013,836**	**4.46%**
FUND 484	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E001B	49,085,078	0	0	49,085,078	6.865%	25.26	2,962,612	6.04%
E001A	11,214,404	10,418,326	0	21,632,731	4.276%	21.54	675,581	3.12%
E001O	2,874,380	0	0	2,874,380	6.596%	25.12	246,338	8.57%
484 TOTAL	**63,173,862**	**10,418,326**	**0**	**73,592,189**	**6.093%**	**24.16**	**3,884,531**	**5.28%**
FUND 485	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E011B	77,172,048	0	76,809	77,248,856	6.083%	26.40	2,258,144	2.93%
E011A	9,698,625	0	0	9,698,625	5.348%	25.47	555,035	5.72%
E011C	3,384,503	0	0	3,384,503	6.728%	26.37	186,476	5.51%
E011G	2,795,471	0	0	2,795,471	8.083%	15.11	361,829	12.94%
485 TOTAL	**93,050,647**	**0**	**76,809**	**93,127,456**	**6.090%**	**25.97**	**3,361,484**	**3.61%**
FUND 486	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E021A	153,899,917	13,290,743	10	167,190,669	5.306%	27.18	7,953,329	4.76%
E021B	30,710,131	0	0	30,710,131	7.298%	27.47	1,180,114	3.84%
E021C	17,917,353	0	10	17,917,363	7.056%	26.28	1,305,427	7.29%
486 TOTAL	**202,527,401**	**13,290,743**	**20**	**215,818,163**	**5.735%**	**27.15**	**10,438,870**	**4.84%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 641	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM97A	173,844,890	7,039,621	0	180,884,511	5.946%	25.43	5,753,118	3.18%
GM97R	32,556,651	0	10	32,556,660	5.420%	23.30	506,564	1.56%
GM97G	2,619,337	0	0	2,619,337	8.765%	13.36	362,610	13.84%
641 TOTAL	**209,020,877**	**7,039,621**	**10**	**216,060,508**	**5.901%**	**24.96**	**6,622,292**	**3.07%**
FUND 642	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH92A	13,047,412	0	0	13,047,412	6.819%	21.75	126,224	0.97%
642 TOTAL	**13,047,412**	**0**	**0**	**13,047,412**	**6.819%**	**21.75**	**126,224**	**0.97%**
FUND 647	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM99A	226,946,381	61,303,988	143,266	288,393,635	4.832%	25.57	6,648,882	2.31%
GM99S	1,607,918	0	0	1,607,918	7.774%	24.86	0	0.00%
647 TOTAL	**228,554,299**	**61,303,988**	**143,266**	**290,001,553**	**4.848%**	**25.56**	**6,648,882**	**2.29%**
FUND 648	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GP01D	132,123,834	0	0	132,123,834	7.416%	26.64	2,484,225	1.88%
GP01A	99,806,143	30,795,926	10	130,602,078	4.839%	22.96	2,488,193	1.91%
GP01C	8,303,661	0	0	8,303,661	6.741%	24.97	823,688	9.92%
648 TOTAL	**240,233,638**	**30,795,926**	**10**	**271,029,573**	**6.153%**	**24.81**	**5,796,107**	**2.14%**
FUND 649	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM02A	120,067,705	18,592,536	0	138,660,241	4.950%	26.99	3,010,186	2.17%
649 TOTAL	**120,067,705**	**18,592,536**	**0**	**138,660,241**	**4.950%**	**26.99**	**3,010,186**	**2.17%**
FUND 650	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH03A	120,897,544	0	20	120,897,564	5.248%	24.00	895,511	0.74%
650 TOTAL	**120,897,544**	**0**	**20**	**120,897,564**	**5.248%**	**24.00**	**895,511**	**0.74%**
FUND 651	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH05A	144,809,456	0	0	144,809,456	5.054%	27.66	1,257,859	0.87%
651 TOTAL	**144,809,456**	**0**	**0**	**144,809,456**	**5.054%**	**27.66**	**1,257,859**	**0.87%**
FUND 652	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH05B	99,293,185	55,929,082	0	155,222,267	4.581%	25.76	4,073,690	2.62%
GH05G	819,400	0	0	819,400	9.396%	13.79	33,845	4.13%
652 TOTAL	**100,112,585**	**55,929,082**	**0**	**156,041,667**	**4.607%**	**25.70**	**4,107,535**	**2.63%**
FUND 692	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC01A	38,203,058	0	10	38,203,068	6.361%	22.67	1,795,032	4.70%
692 TOTAL	**38,203,058**	**0**	**10**	**38,203,068**	**6.361%**	**22.67**	**1,795,032**	**4.70%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 693	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC02A	34,011,641	0	10	34,011,651	5.997%	24.48	1,529,569	4.50%
693 TOTAL	**34,011,641**	**0**	**10**	**34,011,651**	**5.997%**	**24.48**	**1,529,569**	**4.50%**
FUND 756	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9711	37,231,945	2,609,653	0	39,841,598	5.883%	23.94	627,898	1.58%
C971C	7,885,316	0	0	7,885,316	7.156%	23.35	239,656	3.04%
756 TOTAL	**45,117,261**	**2,609,653**	**0**	**47,726,914**	**6.093%**	**23.85**	**867,554**	**1.82%**
FUND 757	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9811	25,390,342	831,981	0	26,222,323	6.001%	24.44	329,396	1.26%
C981C	6,179,084	0	0	6,179,084	7.617%	25.22	258,174	4.18%
757 TOTAL	**31,569,426**	**831,981**	**0**	**32,401,407**	**6.309%**	**24.59**	**587,570**	**1.81%**
FUND 758	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9911	54,442,240	0	0	54,442,240	7.191%	25.40	606,601	1.11%
C991C	11,963,309	0	0	11,963,309	6.192%	25.33	538,054	4.50%
758 TOTAL	**66,405,549**	**0**	**0**	**66,405,549**	**7.011%**	**25.39**	**1,144,655**	**1.72%**
FUND 759	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0011	30,550,068	0	0	30,550,068	7.289%	24.77	354,074	1.16%
C001C	6,578,409	0	0	6,578,409	7.238%	25.90	270,859	4.12%
759 TOTAL	**37,128,478**	**0**	**0**	**37,128,478**	**7.280%**	**24.97**	**624,932**	**1.68%**
FUND 760	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0211	28,294,484	468,212	0	28,762,697	6.170%	25.98	140,162	0.49%
C021C	6,335,985	0	0	6,335,985	7.009%	26.99	140,206	2.21%
760 TOTAL	**34,630,469**	**468,212**	**0**	**35,098,682**	**6.321%**	**26.16**	**280,369**	**0.80%**
AHFC TOTAL	**3,069,979,547**	**218,063,203**	**229,571**	**3,288,272,320**	**5.894%**	**25.73**	**79,140,808**	**2.41%**

	FY 2004	FY 2005	FY 2006 Through 11/30/2005	FY 2006 Month of 11/30/2005
MORTGAGE LOAN APPLICATIONS	**1,002,057,478**	**689,951,035**	**239,050,988**	**36,369,921**
MORTGAGE LOAN COMMITMENTS	**831,589,521**	**519,456,399**	**223,877,328**	**35,112,985**
MORTGAGE LOAN PAYOFFS	**655,213,553**	**502,631,243**	**204,716,653**	**32,001,718**
MORTGAGE LOAN PURCHASES	**863,565,646**	**563,958,514**	**208,334,863**	**36,537,277**

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 11/30/2005	FY 2006 Month of 11/30/2005
WEIGHTED AVERAGE INTEREST RATE	5.54%	5.62%	5.56%	5.53%
WEIGHTED AVERAGE REMAINING TERM	29.26	29.66	29.69	29.66
FHA PURCHASES	23.35%	21.49%	18.53%	16.26%
VA PURCHASES	20.04%	19.83%	20.86%	26.58%
FMH PURCHASES	4.21%	5.26%	6.62%	7.07%
CONVENTIONAL PURCHASES	52.40%	53.43%	53.99%	50.09%
REFINANCE PURCHASES	15.61%	4.67%	3.63%	4.82%
FIRST TIME HOMEBUYER PURCHASES	56.32%	59.98%	60.67%	60.12%
NEW CONSTRUCTION PURCHASES	35.93%	37.97%	38.89%	40.32%
AVERAGE APPRAISED VALUE	193,770	210,386	226,528	223,900
AVERAGE MONTHLY P AND I	1,033	1,051	1,108	1,041
AVERAGE MONTHLY INCOME	5,506	5,395	5,507	5,485
AVERAGE LOAN-TO-VALUE RATIO	89.4	89.5	88.5	87.6
AVERAGE AGE OF BORROWER	29.5	27.5	27.4	28.8
AVERAGE SIZE OF HOUSEHOLD	2.4	2.4	2.5	2.5

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2004	FY 2005	FY 2006 Through 11/30/2005	FY 2006 Month of 11/30/2005
MORTGAGE LOAN APPLICATIONS	**145,276,559**	**188,044,869**	**60,136,970**	**9,824,243**
MORTGAGE LOAN COMMITMENTS	**134,999,408**	**162,869,054**	**56,076,167**	**9,487,483**
MORTGAGE LOAN PAYOFFS	**168,873,146**	**134,253,628**	**59,555,766**	**7,745,961**
MORTGAGE LOAN PURCHASES	**118,143,442**	**172,047,509**	**59,929,784**	**11,344,405**
PROGRAM PURCHASE % OF AHFC TOTAL	13.68%	30.51%	28.77%	31.05%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 11/30/2005	FY 2006 Month of 11/30/2005
WEIGHTED AVERAGE INTEREST RATE	5.24%	5.47%	5.33%	5.41%
WEIGHTED AVERAGE REMAINING TERM	29.65	29.93	29.95	30.00
FHA PURCHASES	52.23%	43.86%	43.56%	34.58%
VA PURCHASES	17.90%	23.19%	21.14%	35.04%
FMH PURCHASES	8.63%	7.27%	8.40%	7.51%
CONVENTIONAL PURCHASES	21.24%	25.68%	26.90%	22.87%
REFINANCE PURCHASES	9.46%	0.64%	0.48%	0.84%
FIRST TIME HOMEBUYER PURCHASES	91.76%	97.72%	97.63%	99.16%
NEW CONSTRUCTION PURCHASES	31.16%	25.58%	26.72%	33.37%
AVERAGE APPRAISED VALUE	130,194	156,207	163,732	170,728
AVERAGE MONTHLY P AND I	670	809	816	840
AVERAGE MONTHLY INCOME	3,631	4,002	3,968	4,090
AVERAGE LOAN-TO-VALUE RATIO	93.0	92.0	90.1	89.2
AVERAGE AGE OF BORROWER	21.4	21.5	20.5	20.5
AVERAGE SIZE OF HOUSEHOLD	2.1	2.2	2.2	2.2

RURAL

	FY 2004	FY 2005	FY 2006 Through 11/30/2005	FY 2006 Month of 11/30/2005
MORTGAGE LOAN APPLICATIONS	**193,300,948**	**159,993,095**	**61,134,974**	**10,344,794**
MORTGAGE LOAN COMMITMENTS	**152,559,688**	**126,804,616**	**58,430,526**	**9,785,160**
MORTGAGE LOAN PAYOFFS	**78,085,718**	**64,706,871**	**30,761,973**	**3,352,629**
MORTGAGE LOAN PURCHASES	**167,768,307**	**131,644,776**	**59,207,154**	**10,977,368**
PROGRAM PURCHASE % OF AHFC TOTAL	19.43%	23.34%	28.42%	30.04%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 11/30/2005	FY 2006 Month of 11/30/2005
WEIGHTED AVERAGE INTEREST RATE	4.94%	5.19%	5.27%	5.34%
WEIGHTED AVERAGE REMAINING TERM	27.94	29.21	29.56	29.74
FHA PURCHASES	11.29%	8.84%	8.32%	6.13%
VA PURCHASES	8.27%	10.83%	9.59%	17.40%
FMH PURCHASES	8.09%	7.48%	8.74%	7.87%
CONVENTIONAL PURCHASES	72.36%	72.86%	73.36%	68.60%
REFINANCE PURCHASES	31.73%	11.03%	8.87%	8.24%
FIRST TIME HOMEBUYER PURCHASES	25.13%	29.52%	30.95%	33.95%
NEW CONSTRUCTION PURCHASES	26.05%	31.17%	24.72%	20.62%
AVERAGE APPRAISED VALUE	192,191	211,331	220,482	208,653
AVERAGE MONTHLY P AND I	892	997	1,035	979
AVERAGE MONTHLY INCOME	6,097	6,323	6,385	5,606
AVERAGE LOAN-TO-VALUE RATIO	84.1	87.2	86.8	86.1
AVERAGE AGE OF BORROWER	34.2	33.2	31.9	33.9
AVERAGE SIZE OF HOUSEHOLD	2.7	2.8	2.6	2.6

TAXABLE SINGLE FAMILY

	FY 2004	FY 2005	FY 2006 Through 11/30/2005	FY 2006 Month of 11/30/2005
MORTGAGE LOAN APPLICATIONS	**266,792,085**	**161,573,619**	**51,952,948**	**8,670,920**
MORTGAGE LOAN COMMITMENTS	**206,552,058**	**95,678,151**	**47,941,564**	**7,740,218**
MORTGAGE LOAN PAYOFFS	**195,447,184**	**105,116,063**	**48,546,501**	**6,896,972**
MORTGAGE LOAN PURCHASES	**248,756,121**	**110,755,636**	**36,630,187**	**6,749,449**
PROGRAM PURCHASE % OF AHFC TOTAL	28.81%	19.64%	17.58%	18.47%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 11/30/2005	FY 2006 Month of 11/30/2005
WEIGHTED AVERAGE INTEREST RATE	5.45%	5.72%	5.64%	5.59%
WEIGHTED AVERAGE REMAINING TERM	29.40	29.43	29.33	28.60
FHA PURCHASES	18.31%	8.12%	5.88%	7.88%
VA PURCHASES	19.83%	16.25%	23.14%	11.14%
FMH PURCHASES	2.74%	3.34%	4.76%	10.44%
CONVENTIONAL PURCHASES	59.12%	72.29%	66.22%	70.55%
REFINANCE PURCHASES	13.68%	4.48%	2.21%	4.91%
FIRST TIME HOMEBUYER PURCHASES	19.48%	8.86%	8.31%	0.00%
NEW CONSTRUCTION PURCHASES	43.43%	63.84%	66.49%	66.15%
AVERAGE APPRAISED VALUE	213,623	249,822	275,758	279,822
AVERAGE MONTHLY P AND I	1,043	1,182	1,323	1,344
AVERAGE MONTHLY INCOME	6,415	6,820	7,139	7,673
AVERAGE LOAN-TO-VALUE RATIO	87.4	83.3	83.2	81.6
AVERAGE AGE OF BORROWER	32.9	33.7	35.0	37.8
AVERAGE SIZE OF HOUSEHOLD	2.6	2.7	2.8	2.7

TAXABLE FIRST TIME HOMEBUYER

	FY 2004	FY 2005	FY 2006 Through 11/30/2005	FY 2006 Month of 11/30/2005
MORTGAGE LOAN APPLICATIONS	**223,716,165**	**106,156,105**	**34,743,946**	**4,876,327**
MORTGAGE LOAN COMMITMENTS	**196,968,498**	**83,593,923**	**33,036,071**	**5,051,487**
MORTGAGE LOAN PAYOFFS	**60,677,260**	**57,518,118**	**35,115,046**	**5,273,582**
MORTGAGE LOAN PURCHASES	**197,621,264**	**93,334,166**	**31,406,268**	**6,105,605**
PROGRAM PURCHASE % OF AHFC TOTAL	22.88%	16.55%	15.07%	16.71%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 11/30/2005	FY 2006 Month of 11/30/2005
WEIGHTED AVERAGE INTEREST RATE	5.59%	5.71%	5.60%	5.66%
WEIGHTED AVERAGE REMAINING TERM	29.80	29.93	29.78	30.00
FHA PURCHASES	37.40%	26.38%	17.27%	13.33%
VA PURCHASES	32.54%	33.61%	40.38%	49.15%
FMH PURCHASES	2.91%	3.85%	5.89%	2.66%
CONVENTIONAL PURCHASES	27.15%	36.17%	36.46%	34.86%
REFINANCE PURCHASES	6.41%	1.71%	3.12%	5.82%
FIRST TIME HOMEBUYER PURCHASES	99.90%	99.74%	100.00%	100.00%
NEW CONSTRUCTION PURCHASES	24.68%	35.90%	43.05%	51.65%
AVERAGE APPRAISED VALUE	184,272	201,795	217,022	223,765
AVERAGE MONTHLY P AND I	992	1,085	1,164	1,217
AVERAGE MONTHLY INCOME	5,380	6,078	6,266	6,868
AVERAGE LOAN-TO-VALUE RATIO	94.6	94.4	94.5	95.9
AVERAGE AGE OF BORROWER	26.4	27.5	27.9	28.9
AVERAGE SIZE OF HOUSEHOLD	2.5	2.5	2.7	2.7

TAXABLE MULTIFAMILY

	FY 2004	FY 2005	FY 2006 Through 11/30/2005	FY 2006 Month of 11/30/2005
MORTGAGE LOAN APPLICATIONS	**111,514,908**	**56,658,340**	**22,921,700**	**949,800**
MORTGAGE LOAN COMMITMENTS	**104,803,050**	**38,942,700**	**20,394,550**	**1,357,300**
MORTGAGE LOAN PAYOFFS	**32,773,999**	**82,598,727**	**10,889,959**	**6,656,563**
MORTGAGE LOAN PURCHASES	**87,297,150**	**34,797,750**	**15,721,850**	**884,200**
PROGRAM PURCHASE % OF AHFC TOTAL	10.11%	6.17%	7.55%	2.42%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 11/30/2005	FY 2006 Month of 11/30/2005
WEIGHTED AVERAGE INTEREST RATE	7.38%	7.27%	7.25%	7.63%
WEIGHTED AVERAGE REMAINING TERM	29.93	30.00	30.00	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	6.04%	10.74%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	96.48%	74.94%	88.52%	100.00%
NEW CONSTRUCTION PURCHASES	72.42%	32.98%	69.26%	100.00%
AVERAGE APPRAISED VALUE	894,833	892,948	1,774,269	3,565,000
AVERAGE MONTHLY P AND I	9,592	4,576	8,261	6,258
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	76.7	80.4	80.7	24.8
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

VETERANS

	FY 2004	FY 2005	FY 2006 Through 11/30/2005	FY 2006 Month of 11/30/2005
MORTGAGE LOAN APPLICATIONS	**38,780,038**	**15,898,032**	**7,036,450**	**1,541,837**
MORTGAGE LOAN COMMITMENTS	**35,140,924**	**10,996,205**	**7,036,450**	**1,691,337**
MORTGAGE LOAN PAYOFFS	**117,489,650**	**46,591,000**	**19,656,059**	**2,050,394**
MORTGAGE LOAN PURCHASES	**43,413,468**	**12,706,927**	**5,079,620**	**256,250**
PROGRAM PURCHASE % OF AHFC TOTAL	5.03%	2.25%	2.44%	0.70%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 11/30/2005	FY 2006 Month of 11/30/2005
WEIGHTED AVERAGE INTEREST RATE	5.34%	5.58%	5.56%	5.50%
WEIGHTED AVERAGE REMAINING TERM	28.76	29.34	29.12	30.00
FHA PURCHASES	3.70%	3.65%	0.00%	0.00%
VA PURCHASES	56.19%	65.50%	77.76%	29.01%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	40.11%	30.85%	22.24%	70.99%
REFINANCE PURCHASES	41.81%	3.51%	4.60%	29.01%
FIRST TIME HOMEBUYER PURCHASES	12.79%	14.84%	20.79%	0.00%
NEW CONSTRUCTION PURCHASES	22.03%	40.39%	31.79%	70.99%
AVERAGE APPRAISED VALUE	210,078	233,702	273,541	179,250
AVERAGE MONTHLY P AND I	1,049	1,216	1,419	727
AVERAGE MONTHLY INCOME	7,428	7,811	7,370	4,672
AVERAGE LOAN-TO-VALUE RATIO	88.7	91.7	89.5	77.9
AVERAGE AGE OF BORROWER	44.9	43.8	45.9	45.8
AVERAGE SIZE OF HOUSEHOLD	2.3	2.0	2.3	1.5

NONCONFORMING

	FY 2004	FY 2005	FY 2006 Through 11/30/2005	FY 2006 Month of 11/30/2005
MORTGAGE LOAN APPLICATIONS	**916,775**	**1,471,975**	**1,124,000**	**162,000**
MORTGAGE LOAN COMMITMENTS	**565,895**	**416,750**	**962,000**	**0**
MORTGAGE LOAN PAYOFFS	**841,877**	**305,346**	**56,699**	**25,617**
MORTGAGE LOAN PURCHASES	**565,895**	**416,750**	**360,000**	**220,000**
PROGRAM PURCHASE % OF AHFC TOTAL	0.07%	0.07%	0.17%	0.60%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 11/30/2005	FY 2006 Month of 11/30/2005
WEIGHTED AVERAGE INTEREST RATE	5.62%	6.09%	6.23%	6.38%
WEIGHTED AVERAGE REMAINING TERM	25.75	30.00	30.00	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	45.83%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	27.66%	64.55%	38.89%	0.00%
NEW CONSTRUCTION PURCHASES	26.51%	35.45%	0.00%	0.00%
AVERAGE APPRAISED VALUE	168,500	172,667	245,000	300,000
AVERAGE MONTHLY P AND I	733	841	1,106	1,373
AVERAGE MONTHLY INCOME	6,050	8,564	4,009	5,163
AVERAGE LOAN-TO-VALUE RATIO	71.5	81.5	76.8	80.0
AVERAGE AGE OF BORROWER	29.9	39.3	35.8	59.5
AVERAGE SIZE OF HOUSEHOLD	2.0	4.7	3.0	2.0

TAX-EXEMPT MULTIFAMILY

	FY 2004	FY 2005	FY 2006 Through 11/30/2005	FY 2006 Month of 11/30/2005
MORTGAGE LOAN APPLICATIONS	**21,760,000**	**155,000**	**0**	**0**
MORTGAGE LOAN COMMITMENTS	**0**	**155,000**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**1,024,717**	**11,541,491**	**134,650**	**0**
MORTGAGE LOAN PURCHASES	**0**	**8,255,000**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.00%	1.46%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 11/30/2005	FY 2006 Month of 11/30/2005
WEIGHTED AVERAGE INTEREST RATE	0.00%	6.51%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	0.00	30.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	0.00%	100.00%	0.00%	0.00%
REFINANCE PURCHASES				
FIRST TIME HOMEBUYER PURCHASES	0.00%	1.88%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	98.12%	0.00%	0.00%
AVERAGE APPRAISED VALUE	0	5,416,000	0	0
AVERAGE MONTHLY P AND I	0	26,114	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	0.0	73.8	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2004	FY 2005	FY 2006 Through 11/30/2005	FY 2006 Month of 11/30/2005
100 CORPORATION				
FORECLOSURES	165,598	443,120	139,031	0
3rd PARTY SALES	0	83,095	139,031	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	165,598	360,025	0	0
OTHER DISPOSALS	0	0	0	0
110 RURAL HOUSING ASSISTANCE				
FORECLOSURES	890,545	0	0	0
3rd PARTY SALES	890,545	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
480 MORTGAGE REVENUE BONDS 1996 SERIES A				
FORECLOSURES	215,563	158,449	0	0
3rd PARTY SALES	0	158,449	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	215,563	0	0	0
OTHER DISPOSALS	0	0	0	0
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
FORECLOSURES	266,482	85,881	198,962	0
3rd PARTY SALES	101,194	85,881	198,962	0
AHFC SOLD	84,097	0	0	0
FHA/VA CONVEYED	165,289	0	0	0
OTHER DISPOSALS	0	0	0	0
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2				
FORECLOSURES	198,100	0	0	0
3rd PARTY SALES	143,000	0	0	0
AHFC SOLD	55,100	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	361,340	466,129	100,844	0
3rd PARTY SALES	216,051	360,398	0	0
AHFC SOLD	90,995	0	0	0
FHA/VA CONVEYED	145,289	105,731	100,844	0
OTHER DISPOSALS	0	0	0	0

	FY 2004	FY 2005	FY 2006 Through 11/30/2005	FY 2006 Month of 11/30/2005
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
FORECLOSURES	325,808	246,403	0	0
3rd PARTY SALES	0	246,403	0	0
AHFC SOLD	96,918	0	0	0
FHA/VA CONVEYED	228,890	0	0	0
OTHER DISPOSALS	0	0	0	0
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
FORECLOSURES	697,174	243,919	198,966	76,809
3rd PARTY SALES	284,011	170,811	122,157	0
AHFC SOLD	0	107,825	0	0
FHA/VA CONVEYED	305,338	73,107	0	0
OTHER DISPOSALS	0	0	0	0
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B				
FORECLOSURES	504,880	419,845	306,130	0
3rd PARTY SALES	213,076	169,200	220,294	0
AHFC SOLD	86,882	0	0	0
FHA/VA CONVEYED	92,444	363,123	85,836	0
OTHER DISPOSALS	0	0	0	0
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A				
FORECLOSURES	564,721	241,182	16,144	0
3rd PARTY SALES	238,409	114,028	16,144	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	168,084	285,381	0	0
OTHER DISPOSALS	0	0	0	0
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A				
FORECLOSURES	30,351	0	0	0
3rd PARTY SALES	30,351	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A				
FORECLOSURES	244,272	0	0	0
3rd PARTY SALES	94,066	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	150,206	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2004	FY 2005	FY 2006 Through 11/30/2005	FY 2006 Month of 11/30/2005
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
FORECLOSURES	403,227	475,282	309,554	143,244
3rd PARTY SALES	107,146	0	166,310	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	296,081	475,282	0	0
OTHER DISPOSALS	0	0	0	0
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
FORECLOSURES	554,808	254,570	0	0
3rd PARTY SALES	179,598	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	375,210	254,570	0	0
OTHER DISPOSALS	0	0	0	0
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A				
FORECLOSURES	272,548	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	138,803	0	0	0
FHA/VA CONVEYED	133,745	0	0	0
OTHER DISPOSALS	0	0	0	0
650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A				
FORECLOSURES	60,753	154,489	62,204	0
3rd PARTY SALES	0	0	62,204	0
AHFC SOLD	0	60,753	0	0
FHA/VA CONVEYED	0	154,489	0	0
OTHER DISPOSALS	0	0	0	0
652 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B				
FORECLOSURES	0	68,577	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	68,577	0	0
OTHER DISPOSALS	0	0	0	0
690 STATE CAPITAL PROJECT BONDS 1999 SERIES A				
FORECLOSURES	0	13,970	99,318	0
3rd PARTY SALES	0	13,970	99,318	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2004	FY 2005	FY 2006 Through 11/30/2005	FY 2006 Month of 11/30/2005
691 STATE CAPITAL PROJECT BONDS 1999 SERIES B				
FORECLOSURES	0	169,449	0	0
3rd PARTY SALES	0	169,449	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
692 STATE CAPITAL PROJECT BONDS 2001 SERIES A				
FORECLOSURES	449,483	345,080	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	339,695	0	0
FHA/VA CONVEYED	274,637	180,231	0	0
OTHER DISPOSALS	0	0	0	0
693 STATE CAPITAL PROJECT BONDS 2002 SERIES A				
FORECLOSURES	166,811	132,480	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	111,125	0	0	0
FHA/VA CONVEYED	55,686	0	132,480	0
OTHER DISPOSALS	0	0	0	0
755 VETERANS COLLATERALIZED BONDS 1995 FIRST				
FORECLOSURES	107,537	0	0	0
3rd PARTY SALES	107,537	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
757 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	0	131,428	0	0
3rd PARTY SALES	0	131,428	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
759 VETERANS COLLATERALIZED BONDS 2000 FIRST				
FORECLOSURES	0	0	109,677	0
3rd PARTY SALES	0	0	109,677	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2004	FY 2005	FY 2006 Through 11/30/2005	FY 2006 Month of 11/30/2005
760 VETERANS COLLATERALIZED BONDS 2002 FIRST				
FORECLOSURES	148,468	0	0	0
3rd PARTY SALES	148,468	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

AHFC TOTAL	FY 2004	FY 2005	FY 2006 Through 11/30/2005	FY 2006 Month of 11/30/2005
FORECLOSURES	**6,628,469**	**4,050,253**	**1,540,829**	**220,053**
3rd PARTY SALES	**2,753,451**	**1,703,112**	**1,134,096**	**0**
AHFC SOLD	**663,921**	**508,273**	**0**	**0**
FHA/VA CONVEYED	**2,772,059**	**2,320,518**	**319,160**	**0**
OTHER DISPOSALS	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS OUTSTANDING
As of: 11/30/2005

Summary by Program

Series	Fund	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	Exempt	12/4/1997	5.530%	2017	$110,000,000	$15,615,000	$61,690,000	$32,695,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	Exempt	12/4/1997	5.530%	2037	$49,999,750	$0	$23,195,000	$26,804,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	$38,525,000	$2,715,000	$11,295,000	$24,515,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	$31,475,000	$0	$19,225,000	$12,250,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	$188,560,000	$9,280,000	$57,320,000	$121,960,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	Exempt	11/14/2000	5.929%	2015	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	$68,785,000	$1,090,000	$27,355,000	$40,340,000
E001D	484	Mortgage Revenue Bonds, 2000 Series D	Taxable	11/14/2000	N/A	2020	$25,740,000	$0	$17,600,000	$8,140,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	$32,740,000	$2,135,000	$4,440,000	$26,165,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	$104,450,000	$0	$29,125,000	$75,325,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$0	$170,000,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	Taxable	5/16/2002	N/A	2036	$30,000,000	$0	$5,745,000	$24,255,000
		FTHB Collateralized & Home Mortgage Revenue Bonds Total					**$923,824,750**	**$30,835,000**	**$286,715,000**	**$606,274,750**
Veterans Collateralized Mortgage Bonds										
C9711	756	Veterans Collateralized Bonds, 1997 First	Exempt	11/19/1997	5.546%	2039	$100,000,000	$3,670,000	$80,570,000	$15,760,000
C9811	757	Veterans Collateralized Bonds, 1998 First & Second	Exempt	6/16/1998	5.403%	2040	$60,000,000	$2,660,000	$30,030,000	$27,310,000
C9911	758	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	$110,000,000	$3,940,000	$46,950,000	$59,110,000
C0011	759	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	$70,000,000	$2,575,000	$34,280,000	$33,145,000
C0211	760	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	$50,000,000	$1,040,000	$19,440,000	$29,520,000
		Veterans Collateralized Mortgage Bonds Total					**$390,000,000**	**$13,885,000**	**$211,270,000**	**$164,845,000**
Multifamily Housing Development Bonds										
HD97A	260	Housing Development Bonds, 1997 Series A	Exempt	10/23/1997	5.614%	2029	$6,510,000	$675,000	$5,475,000	$360,000
HD97B	260	Housing Development Bonds, 1997 Series B	Exempt	10/23/1997	5.709%	2029	$17,000,000	$1,725,000	$14,345,000	$930,000
HD97C	260	Housing Development Bonds, 1997 Series C	Taxable	10/23/1997	N/A	2029	$23,895,000	$1,785,000	$21,045,000	$1,065,000
HD99A	260	Housing Development Bonds, 1999 Series A	Exempt	12/9/1999	6.171%	2029	$1,675,000	$130,000	$0	$1,545,000
HD99B	260	Housing Development Bonds, 1999 Series B	Exempt	12/9/1999	6.171%	2029	$5,080,000	$370,000	$0	$4,710,000
HD99C	260	Housing Development Bonds, 1999 Series C (GP)	Exempt	12/9/1999	6.171%	2029	$50,000,000	$3,765,000	$0	$46,235,000
HD00B	260	Housing Development Bonds, 2000 Series B (GP)	Exempt	12/13/2000	VRDO	2030	$41,705,000	$0	$0	$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	$8,440,000	$330,000	$4,690,000	$3,420,000
HD02B	260	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	$8,690,000	$760,000	$0	$7,930,000
HD02C	260	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	$70,000,000	$2,990,000	$0	$67,010,000
HD02D	260	Housing Development Bonds, 2002 Series D (GP)	Exempt	9/5/2002	VRDO	2037	$37,870,000	$1,490,000	$0	$36,380,000
HD04A	260	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$655,000	$0	$32,405,000
HD04B	260	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$955,000	$0	$51,070,000
HD04C	260	Housing Development Bonds, 2004 Series C	Taxable	3/4/2004	N/A	2035	$42,125,000	$0	$18,850,000	$23,275,000
HD04D	260	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	$105,000,000	$0	$0	$105,000,000
		Multifamily Housing Development Bonds Total					**$503,075,000**	**$15,630,000**	**$64,405,000**	**$423,040,000**
General Housing Purpose Bonds										
GH92A	642	General Housing Purpose Bonds, 1992 Series A	Exempt	10/22/1992	6.405%	2023	$200,000,000	$48,985,000	$127,675,000	$23,340,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 11/30/2005

Summary by Program

Series	Fund	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										
GH03A	650	General Housing Purpose Bonds, 2003 Series A2	Exempt	11/6/2003	VRDO	2024	$143,995,000	$7,205,000	$0	$136,790,000
GH03B	650	General Housing Purpose Bonds, 2003 Series B	Exempt	11/6/2003	VRDO	2023	$16,095,000	$0	$0	$16,095,000
GH05A	651	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$0	$0	$143,235,000
GH05B	652	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$0	$0	$147,610,000
GH05C	652	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$0	$0	$16,885,000
				General Housing Purpose Bonds Total			**$667,820,000**	**$56,190,000**	**$127,675,000**	**$483,955,000**
General Mortgage Revenue Bonds										
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	Exempt	4/16/1997	6.013%	2037	$434,910,874	$16,255,000	$148,080,000	$270,575,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	Exempt	9/28/1999	6.048%	2049	$302,700,000	$7,870,000	$45,070,000	$249,760,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	$150,000,000	$0	$0	$150,000,000
				General Mortgage Revenue Bonds Total			**$887,610,874**	**$24,125,000**	**$193,150,000**	**$670,335,874**
Governmental Purpose Bonds										
GP95A	645	Governmental Purpose Bonds, 1995 Series A	Exempt	11/15/1995	6.000%	2030	$335,000,000	$24,005,000	$160,000,000	$150,995,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$6,300,000	$26,700,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$5,750,000	$0	$70,830,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$7,035,000	$0	$86,555,000
GP01C	648	Governmental Purpose Bonds, 2001 Series C	Taxable	8/2/2001	N/A	2032	$100,000,000	$3,420,000	$0	$96,580,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	Taxable	8/2/2001	N/A	2032	$100,000,000	$2,595,000	$35,335,000	$62,070,000
				Governmental Purpose Bonds Total			**$738,170,000**	**$42,805,000**	**$201,635,000**	**$493,730,000**
State Capital Project Bonds										
SC99A	690	State Capital Project Bonds, 1999 Series A	Exempt	1/21/1999	3.880%	2005	$92,365,000	$84,700,000	$0	$7,665,000
SC99B	691	State Capital Project Bonds, 1999 Series B	Exempt	12/14/1999	4.689%	2005	$103,980,000	$90,795,000	$0	$13,185,000
SC01A	692	State Capital Project Bonds, 2001 Series A	Exempt	2/8/2001	3.980%	2007	$74,535,000	$28,345,000	$0	$46,190,000
SC02A	693	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	$32,905,000	$9,585,000	$0	$23,320,000
SC02B	693	State Capital Project Bonds, 2002 Series B	Exempt	12/5/2002	VRDO	2024	$14,555,000	$0	$0	$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SBL99	555	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	$40,000,000	$10,285,000	$0	$29,715,000
				State Capital Project Bonds Total			**$418,590,000**	**$223,710,000**	**$0**	**$194,880,000**
PHD Public Housing Federally Subsidized Debt										
PFWP1	240	Wrangell Project Home Ownership Note	Exempt	N/A	N/A	N/A	$666,500	$617,750	$0	$48,750
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable	Exempt	N/A	N/A	N/A	$494,701	$0	$0	$494,701
				PHD Public Housing Federally Subsidized Debt Total			**$1,161,201**	**$617,750**	**$0**	**$543,451**
				Total AHFC Bonds and Notes			**$4,530,251,825**	**$407,797,750**	**$1,084,850,000**	**$3,037,604,075**

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E97A1 Mortgage Revenue Bonds, 1997 Series A1				**Exempt**	Fund: **481**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* *AAA*
011831T61	3.900%	1998	Dec	Serial			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial			4,480,000	1,975,000	2,505,000	0
011831V43	4.850%	2005	Dec	Serial			4,715,000	0	2,980,000	1,735,000
011831V68	4.900%	2006	Dec	Serial			4,955,000	0	3,135,000	1,820,000
011831V84	4.900%	2007	Dec	Serial			5,215,000	0	3,300,000	1,915,000
011831W16	5.000%	2008	Dec	Serial			5,690,000	0	3,600,000	2,090,000
011831T42	5.100%	2009	Dec	Serial			5,985,000	0	3,785,000	2,200,000
011831X25	5.300%	2010	Dec	Sinker			6,325,000	0	3,995,000	2,330,000
011831X25	5.300%	2011	Dec	Sinker			6,670,000	0	4,220,000	2,450,000
011831X25	5.300%	2012	Dec	Term			7,035,000	0	4,450,000	2,585,000
011831X66	5.350%	2013	Jun	Sinker			3,685,000	0	2,330,000	1,355,000
011831X66	5.350%	2013	Dec	Term			1,315,000	0	830,000	485,000
011831X33	5.500%	2013	Dec	Sinker			2,510,000	0	1,590,000	920,000
011831X33	5.500%	2014	Jun	Sinker			3,930,000	0	2,490,000	1,440,000
011831X33	5.500%	2014	Dec	Sinker			4,060,000	0	2,565,000	1,495,000
011831X33	5.500%	2015	Jun	Sinker			4,165,000	0	2,635,000	1,530,000
011831X33	5.500%	2015	Dec	Sinker			4,295,000	0	2,720,000	1,575,000
011831X33	5.500%	2016	Jun	Sinker			4,410,000	0	2,790,000	1,620,000
011831X33	5.500%	2016	Dec	Sinker			4,550,000	0	2,885,000	1,665,000
011831X33	5.500%	2017	Jun	Sinker			4,665,000	0	2,950,000	1,715,000
011831X33	5.500%	2017	Dec	Term			4,815,000	0	3,045,000	1,770,000
						E97A1 Total	**$110,000,000**	**$15,615,000**	**$61,690,000**	**$32,695,000**
E97A2 Mortgage Revenue Bonds, 1997 Series A2				**Exempt**	Fund: **481**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* *AAA*
011831X41	5.750%	2018	Jun	Sinker	AMT		2,255,000	0	1,370,000	885,000
011831X41	5.750%	2018	Dec	Sinker	AMT		2,320,000	0	1,400,000	920,000
011831X41	5.750%	2019	Jun	Sinker	AMT		2,385,000	0	1,435,000	950,000
011831X41	5.750%	2019	Dec	Sinker	AMT		2,455,000	0	1,480,000	975,000
011831X41	5.750%	2020	Jun	Sinker	AMT		2,530,000	0	1,520,000	1,010,000
011831X41	5.750%	2020	Dec	Sinker	AMT		2,605,000	0	1,570,000	1,035,000
011831X41	5.750%	2021	Jun	Sinker	AMT		2,680,000	0	1,615,000	1,065,000
011831X41	5.750%	2021	Dec	Sinker	AMT		2,755,000	0	1,660,000	1,095,000
011831X41	5.750%	2022	Jun	Sinker	AMT		2,835,000	0	1,710,000	1,125,000
011831X41	5.750%	2022	Dec	Sinker	AMT		2,920,000	0	1,760,000	1,160,000
011831X41	5.750%	2023	Jun	Sinker	AMT		3,000,000	0	1,810,000	1,190,000
011831X41	5.750%	2023	Dec	Sinker	AMT		3,085,000	0	1,855,000	1,230,000
011831X41	5.750%	2024	Jun	Term	AMT		3,175,000	0	1,910,000	1,265,000
011831X74	5.750%	2024	Dec	Serial	AMT		3,500,000	0	2,100,000	1,400,000
011831X58	6.000%	2025	Jun	CAB	AMT		646,407	0	0	646,407
011831X58	6.000%	2025	Dec	CAB	AMT		627,039	0	0	627,039
011831X58	6.000%	2026	Jun	CAB	AMT		608,639	0	0	608,639
011831X58	6.000%	2026	Dec	CAB	AMT		590,724	0	0	590,724
011831X58	6.000%	2027	Jun	CAB	AMT		572,809	0	0	572,809
011831X58	6.000%	2027	Dec	CAB	AMT		555,862	0	0	555,862
011831X58	6.000%	2028	Jun	CAB	AMT		539,399	0	0	539,399
011831X58	6.000%	2028	Dec	CAB	AMT		523,420	0	0	523,420
011831X58	6.000%	2029	Jun	CAB	AMT		507,442	0	0	507,442
011831X58	6.000%	2029	Dec	CAB	AMT		492,431	0	0	492,431
011831X58	6.000%	2030	Jun	CAB	AMT		477,905	0	0	477,905
011831X58	6.000%	2030	Dec	CAB	AMT		463,379	0	0	463,379
011831X58	6.000%	2031	Jun	CAB	AMT		449,338	0	0	449,338
011831X58	6.000%	2031	Dec	CAB	AMT		436,264	0	0	436,264

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
E97A2 Mortgage Revenue Bonds, 1997 Series A2				**Exempt**	Fund: **481**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* / *AAA*
011831X58	6.000%	2032	Jun	CAB	AMT		423,191	0	0	423,191
011831X58	6.000%	2032	Dec	CAB	AMT		410,117	0	0	410,117
011831X58	6.000%	2033	Jun	CAB	AMT		398,012	0	0	398,012
011831X58	6.000%	2033	Dec	CAB	AMT		385,907	0	0	385,907
011831X58	6.000%	2034	Jun	CAB	AMT		374,287	0	0	374,287
011831X58	6.000%	2034	Dec	CAB	AMT		362,666	0	0	362,666
011831X58	6.000%	2035	Jun	CAB	AMT		351,529	0	0	351,529
011831X58	6.000%	2035	Dec	CAB	AMT		340,877	0	0	340,877
011831X58	6.000%	2036	Jun	CAB	AMT		330,709	0	0	330,709
011831X58	6.000%	2036	Dec	CAB	AMT		320,540	0	0	320,540
011831X58	6.000%	2037	Jun	CAB	AMT		310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$23,195,000**	**$26,804,750**
E98A1 Mortgage Revenue Bonds, 1998 Series A1				**Exempt**	Fund: **482**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000	0
0118315U4	4.550%	2005	Dec	Serial			305,000	0	95,000	210,000
0118315V2	4.650%	2006	Jun	Serial			315,000	0	95,000	220,000
0118315W0	4.650%	2006	Dec	Serial			325,000	0	100,000	225,000
0118315X8	4.700%	2007	Jun	Serial			335,000	0	105,000	230,000
0118315Y6	4.700%	2007	Dec	Serial			345,000	0	105,000	240,000
0118315Z3	4.750%	2008	Jun	Serial			355,000	0	110,000	245,000
0118316A7	4.750%	2008	Dec	Serial			670,000	0	210,000	460,000
0118316B5	4.800%	2009	Jun	Serial			1,455,000	0	450,000	1,005,000
0118316C3	4.800%	2009	Dec	Serial			1,490,000	0	455,000	1,035,000
0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	465,000	1,060,000
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	480,000	1,085,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	495,000	1,110,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	500,000	1,145,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	515,000	1,170,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	525,000	1,205,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	550,000	1,225,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	560,000	1,265,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	575,000	1,300,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	590,000	1,335,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	605,000	1,370,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	620,000	1,405,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	630,000	1,445,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	650,000	1,475,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	670,000	1,505,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	680,000	1,545,000
						E98A1 Total	**$38,525,000**	**$2,715,000**	**$11,295,000**	**$24,515,000**
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Exempt**	Fund: **482**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
0118316L3	4.850%	2018	Jun	Sinker	AMT		2,125,000	0	1,595,000	530,000

FTHB Collateralized & Home Mortgage Revenue Bonds

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E98A2 Mortgage Revenue Bonds, 1998 Series A2 — **Exempt** — Fund: **482** — Yield: **5.206%** — Delivery: **6/17/1998** — Dated: **6/1/1998** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118316L3	4.850%	2018	Dec	Sinker	AMT		2,175,000	0	1,615,000	560,000
0118316L3	4.850%	2019	Jun	Sinker	AMT		2,225,000	0	1,655,000	570,000
0118316L3	4.850%	2019	Dec	Term	AMT		2,280,000	0	1,690,000	590,000
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	0	600,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	0	615,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	0	630,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	0	650,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	0	665,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	0	685,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	0	700,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	0	720,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	0	740,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	0	755,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	0	780,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	0	800,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	0	820,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	0	840,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
						E98A2 Total	**$31,475,000**	**$0**	**$19,225,000**	**$12,250,000**

E99A1 Mortgage Revenue Bonds, 1999 Series A1 — **Exempt** — Fund: **483** — Yield: **5.978%** — Delivery: **11/17/1999** — Dated: **10/15/1999** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**

E99A2 Mortgage Revenue Bonds, 1999 Series A2 — **Exempt** — Fund: **483** — Yield: **5.978%** — Delivery: **11/17/1999** — Dated: **10/15/1999** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
011832CS9	5.330%	2001	Dec	Sinker	AMT		350,000	350,000	0	0
011832CS9	5.330%	2002	Jun	Sinker	AMT		360,000	360,000	0	0
011832CS9	5.330%	2002	Dec	Sinker	AMT		370,000	360,000	10,000	0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
011832CS9	5.330%	2003	Jun	Sinker	AMT		380,000	275,000	105,000	0
011832CS9	5.330%	2003	Dec	Sinker	AMT		390,000	255,000	135,000	0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
011832CS9	5.330%	2004	Jun	Sinker	AMT		400,000	230,000	170,000	0
011832CS9	5.330%	2004	Dec	Sinker	AMT		410,000	205,000	205,000	0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
011832CS9	5.330%	2005	Jun	Sinker	AMT		425,000	180,000	245,000	0
011832CS9	5.330%	2005	Dec	Sinker	AMT		435,000	0	280,000	155,000
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	0	70,000	2,220,000
011832CS9	5.330%	2006	Jun	Sinker	AMT		450,000	0	290,000	160,000
011832CS9	5.330%	2006	Dec	Sinker	AMT		465,000	0	290,000	175,000
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	0	70,000	2,335,000
011832CS9	5.330%	2007	Jun	Sinker	AMT		475,000	0	295,000	180,000
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	0	75,000	2,460,000
011832CS9	5.330%	2007	Dec	Sinker	AMT		490,000	0	305,000	185,000
011832CS9	5.330%	2008	Jun	Sinker	AMT		505,000	0	310,000	195,000
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	0	80,000	2,590,000
011832CS9	5.330%	2008	Dec	Sinker	AMT		515,000	0	315,000	200,000
011832CS9	5.330%	2009	Jun	Sinker	AMT		530,000	0	320,000	210,000
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	0	85,000	2,735,000
011832CS9	5.330%	2009	Dec	Sinker	AMT		545,000	0	330,000	215,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P* / *Moodys*	*Fitch*
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Fund: **483**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA* / *Aaa*	*AAA*
011832CS9	5.330%	2010	Jun	Sinker	AMT		560,000	0	340,000	220,000
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000	2,890,000
011832CS9	5.330%	2010	Dec	Sinker	AMT		580,000	0	355,000	225,000
011832CS9	5.330%	2011	Jun	Sinker	AMT		590,000	0	360,000	230,000
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
011832CS9	5.330%	2011	Dec	Sinker	AMT		615,000	0	370,000	245,000
011832CS9	5.330%	2012	Jun	Sinker	AMT		635,000	0	385,000	250,000
011832CS9	5.330%	2012	Dec	Sinker	AMT		655,000	0	400,000	255,000
011832CS9	5.330%	2013	Jun	Sinker	AMT		665,000	0	405,000	260,000
011832CS9	5.330%	2013	Dec	Sinker	AMT		685,000	0	415,000	270,000
011832CS9	5.330%	2014	Jun	Sinker	AMT		705,000	0	430,000	275,000
011832CS9	5.330%	2014	Dec	Sinker	AMT		725,000	0	440,000	285,000
011832CS9	5.330%	2015	Jun	Sinker	AMT		745,000	0	455,000	290,000
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	30,000	1,040,000
011832CS9	5.330%	2015	Dec	Sinker	AMT		770,000	0	470,000	300,000
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	60,000	1,945,000
011832CS9	5.330%	2016	Jun	Sinker	AMT		795,000	0	480,000	315,000
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	60,000	2,005,000
011832CS9	5.330%	2016	Dec	Sinker	AMT		815,000	0	500,000	315,000
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	65,000	2,065,000
011832CS9	5.330%	2017	Jun	Sinker	AMT		835,000	0	505,000	330,000
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	65,000	2,135,000
011832CS9	5.330%	2017	Dec	Sinker	AMT		860,000	0	525,000	335,000
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	70,000	2,200,000
011832CS9	5.330%	2018	Jun	Sinker	AMT		885,000	0	540,000	345,000
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	70,000	2,270,000
011832CS9	5.330%	2018	Dec	Sinker	AMT		910,000	0	555,000	355,000
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	70,000	2,340,000
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	75,000	2,415,000
011832CS9	5.330%	2019	Jun	Sinker	AMT		935,000	0	565,000	370,000
011832CS9	5.330%	2019	Dec	Sinker	AMT		970,000	0	590,000	380,000
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	75,000	2,485,000
011832CS9	5.330%	2020	Jun	Sinker	AMT		995,000	0	600,000	395,000
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	80,000	2,560,000
011832CS9	5.330%	2020	Dec	Sinker	AMT		1,020,000	0	625,000	395,000
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	80,000	2,645,000
011832CS9	5.330%	2021	Jun	Sinker	AMT		1,050,000	0	640,000	410,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	25,000	790,000
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	60,000	1,935,000
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	85,000	2,815,000
011832CS9	5.330%	2021	Dec	Sinker	AMT		1,080,000	0	655,000	425,000
011832CS9	5.330%	2022	Jun	Sinker	AMT		1,105,000	0	670,000	435,000
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Dec	Sinker	AMT		1,140,000	0	695,000	445,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0	3,085,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0	3,180,000
011832CS9	5.330%	2023	Jun	Sinker	AMT		1,170,000	0	715,000	455,000
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0	3,285,000
011832CS9	5.330%	2023	Dec	Sinker	AMT		1,200,000	0	735,000	465,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Jun	Sinker	AMT		1,240,000	0	755,000	485,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0	3,490,000
011832CS9	5.330%	2024	Dec	Sinker	AMT		1,270,000	0	775,000	495,000
011832CS9	5.330%	2025	Jun	Sinker	AMT		1,300,000	0	790,000	510,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Dec	Sinker	AMT		1,340,000	0	815,000	525,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys	Fitch
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Fund: **483**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	AAA / Aaa	AAA
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0	3,715,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Jun	Sinker	AMT		1,375,000	0	835,000	540,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0	3,955,000
011832CS9	5.330%	2026	Dec	Sinker	AMT		1,410,000	0	855,000	555,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
011832CS9	5.330%	2027	Jun	Sinker	AMT		1,450,000	0	880,000	570,000
011832CT7	6.250%	2027	Dec	Sinker	AMT		900,000	0	625,000	275,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0	3,300,000
011832CS9	5.330%	2027	Dec	Sinker	AMT		1,495,000	0	910,000	585,000
011832CT7	6.250%	2028	Jun	Sinker	AMT		4,330,000	0	3,005,000	1,325,000
011832CS9	5.330%	2028	Jun	Sinker	AMT		1,540,000	0	940,000	600,000
011832CT7	6.250%	2028	Dec	Sinker	AMT		4,465,000	0	3,095,000	1,370,000
011832CS9	5.330%	2028	Dec	Sinker	AMT		1,580,000	0	965,000	615,000
011832CT7	6.250%	2029	Jun	Sinker	AMT		4,605,000	0	3,195,000	1,410,000
011832CS9	5.330%	2029	Jun	Sinker	AMT		1,625,000	0	985,000	640,000
011832CS9	5.330%	2029	Dec	Sinker	AMT		1,680,000	0	1,020,000	660,000
011832CT7	6.250%	2029	Dec	Sinker	AMT		4,740,000	0	3,290,000	1,450,000
011832CT7	6.250%	2030	Jun	Sinker	AMT		4,890,000	0	3,390,000	1,500,000
011832CS9	5.330%	2030	Jun	Sinker	AMT		1,730,000	0	1,055,000	675,000
011832CT7	6.250%	2030	Dec	Sinker	AMT		5,050,000	0	3,500,000	1,550,000
011832CS9	5.330%	2030	Dec	Term	AMT		1,775,000	0	1,075,000	700,000
011832CT7	6.250%	2031	Jun	Term	AMT		7,030,000	0	4,880,000	2,150,000
						E99A2 Total	**$188,560,000**	**$9,280,000**	**$57,320,000**	**$121,960,000**
E001A Mortgage Revenue Bonds, 2000 Series A				**Exempt**	Fund: **484**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA / Aaa	AAA
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001B Mortgage Revenue Bonds, 2000 Series B				**Exempt**	Fund: **484**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA / Aaa	AAA
011832LB6	5.450%	2008	Jun	Sinker			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinker			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinker			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinker			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinker			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinker			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinker			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinker			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinker			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinker			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term			410,000	0	0	410,000
						E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Fund: **484**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA / Aaa	AAA
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0

FTHB Collateralized & Home Mortgage Revenue Bonds

S and P / *Moodys* / *Fitch*

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E001C	**Mortgage Revenue Bonds, 2000 Series C**			**Exempt**	Fund: **484**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	0	0	480,000
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	0	585,000
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	0	620,000
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0	1,110,000
011832LJ9	5.800%	2027	Dec	Sinker	AMT		1,720,000	0	575,000	1,145,000
011832LJ9	5.800%	2028	Jun	Sinker	AMT		3,030,000	0	1,010,000	2,020,000
011832LJ9	5.800%	2028	Dec	Sinker	AMT		3,115,000	0	1,040,000	2,075,000
011832LJ9	5.800%	2029	Jun	Term	AMT		3,200,000	0	1,065,000	2,135,000
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$1,090,000**	**$27,355,000**	**$40,340,000**
E001D	**Mortgage Revenue Bonds, 2000 Series D**			**Taxable**	Fund: **484**	Yield: **N/A**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LK6	7.000%	2003	Dec	Serial			1,000,000	0	1,000,000	0
011832LL4	7.070%	2004	Dec	Serial			1,000,000	0	1,000,000	0
011832LM2	7.170%	2005	Dec	Serial			1,000,000	0	1,000,000	0
011832LV2	7.250%	2006	Dec	Serial			1,000,000	0	1,000,000	0
011832LW0	7.300%	2007	Dec	Serial			1,000,000	0	1,000,000	0
011832LT7	7.320%	2008	Jun	Sinker			490,000	0	305,000	185,000
011832LT7	7.320%	2008	Dec	Sinker			515,000	0	320,000	195,000
011832LT7	7.320%	2009	Jun	Sinker			535,000	0	330,000	205,000
011832LT7	7.320%	2009	Dec	Sinker			550,000	0	335,000	215,000
011832LT7	7.320%	2010	Jun	Sinker			565,000	0	345,000	220,000
011832LT7	7.320%	2010	Dec	Sinker			585,000	0	355,000	230,000
011832LT7	7.320%	2011	Jun	Sinker			615,000	0	375,000	240,000
011832LT7	7.320%	2011	Dec	Sinker			635,000	0	385,000	250,000
011832LT7	7.320%	2012	Jun	Sinker			660,000	0	400,000	260,000
011832LT7	7.320%	2012	Dec	Sinker			660,000	0	400,000	260,000
011832LT7	7.320%	2013	Jun	Sinker			685,000	0	415,000	270,000
011832LT7	7.320%	2013	Dec	Sinker			710,000	0	435,000	275,000
011832LT7	7.320%	2014	Jun	Sinker			735,000	0	445,000	290,000
011832LT7	7.320%	2014	Dec	Sinker			770,000	0	465,000	305,000
011832LT7	7.320%	2015	Jun	Sinker			790,000	0	480,000	310,000
011832LT7	7.320%	2015	Dec	Sinker			840,000	0	510,000	330,000
011832LT7	7.320%	2016	Jun	Sinker			890,000	0	540,000	350,000
011832LT7	7.320%	2016	Dec	Sinker			920,000	0	560,000	360,000
011832LT7	7.320%	2017	Jun	Sinker			960,000	0	580,000	380,000
011832LT7	7.320%	2017	Dec	Sinker			995,000	0	605,000	390,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P* / *Moodys* / *Fitch*	
E001D Mortgage Revenue Bonds, 2000 Series D				**Taxable**	Fund: **484**	Yield: **N/A**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA* / *Aaa*	*AAA*
011832LT7	7.320%	2018	Jun	Sinker			1,020,000	0	620,000	400,000
011832LT7	7.320%	2018	Dec	Sinker			1,060,000	0	640,000	420,000
011832LT7	7.320%	2019	Jun	Sinker			1,075,000	0	655,000	420,000
011832LT7	7.320%	2019	Dec	Sinker			1,120,000	0	675,000	445,000
011832LT7	7.320%	2020	Jun	Sinker			1,160,000	0	700,000	460,000
011832LT7	7.320%	2020	Dec	Term			1,200,000	0	725,000	475,000
						E001D Total	**$25,740,000**	**$0**	**$17,600,000**	**$8,140,000**
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
011832NN8	4.400%	2002	Jun	Sinker			40,000	40,000	0	0
011832NN8	4.400%	2002	Dec	Sinker			155,000	155,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2003	Jun	Sinker			160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker			160,000	145,000	15,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2004	Jun	Sinker			165,000	140,000	25,000	0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2004	Dec	Sinker			165,000	130,000	35,000	0
011832NN8	4.400%	2005	Jun	Sinker			170,000	120,000	50,000	0
011832ND0	3.250%	2005	Dec	Serial			515,000	0	10,000	505,000
011832NN8	4.400%	2005	Dec	Sinker			175,000	0	70,000	105,000
011832NN8	4.400%	2006	Jun	Sinker			175,000	0	65,000	110,000
011832NN8	4.400%	2006	Dec	Sinker			180,000	0	65,000	115,000
011832NE8	3.500%	2006	Dec	Serial			545,000	0	10,000	535,000
011832NN8	4.400%	2007	Jun	Sinker			185,000	0	65,000	120,000
011832NF5	3.700%	2007	Dec	Serial			560,000	0	10,000	550,000
011832NN8	4.400%	2007	Dec	Sinker			190,000	0	65,000	125,000
011832NN8	4.400%	2008	Jun	Sinker			195,000	0	65,000	130,000
011832NN8	4.400%	2008	Dec	Sinker			195,000	0	65,000	130,000
011832NG3	3.900%	2008	Dec	Serial			585,000	0	10,000	575,000
011832NN8	4.400%	2009	Jun	Sinker			205,000	0	65,000	140,000
011832NN8	4.400%	2009	Dec	Sinker			205,000	0	65,000	140,000
011832NH1	4.000%	2009	Dec	Serial			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinker			210,000	0	65,000	145,000
011832NN8	4.400%	2010	Dec	Sinker			215,000	0	65,000	150,000
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000	630,000
011832NN8	4.400%	2011	Jun	Sinker			220,000	0	65,000	155,000
011832NN8	4.400%	2011	Dec	Sinker			225,000	0	65,000	160,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NN8	4.400%	2012	Jun	Sinker			230,000	0	65,000	165,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Dec	Sinker			235,000	0	65,000	170,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinker			240,000	0	70,000	170,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinker			250,000	0	80,000	170,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinker			260,000	0	90,000	170,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinker			265,000	0	90,000	175,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinker			270,000	0	90,000	180,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000	395,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000	405,000
011832NN8	4.400%	2015	Dec	Sinker			280,000	0	95,000	185,000
011832NN8	4.400%	2016	Jun	Sinker			285,000	0	95,000	190,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000	415,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
								S and P	Moodys	Fitch
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* *Aaa*	*AAA*
011832NN8	4.400%	2016	Dec	Sinker			290,000	0	95,000	195,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000	430,000
011832NN8	4.400%	2017	Jun	Sinker			295,000	0	95,000	200,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Dec	Sinker			305,000	0	95,000	210,000
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000	450,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Jun	Sinker			315,000	0	100,000	215,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000	470,000
011832NN8	4.400%	2018	Dec	Sinker			320,000	0	100,000	220,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Jun	Sinker			330,000	0	100,000	230,000
011832NN8	4.400%	2019	Dec	Sinker			335,000	0	100,000	235,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000	495,000
011832NN8	4.400%	2020	Jun	Sinker			350,000	0	115,000	235,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Dec	Sinker			215,000	0	65,000	150,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000	320,000
011832NN8	4.400%	2021	Jun	Sinker			150,000	0	50,000	100,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000	225,000
011832NM0	5.300%	2021	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2021	Dec	Sinker			155,000	0	55,000	100,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0	105,000
011832NM0	5.300%	2022	Jun	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2022	Jun	Sinker			160,000	0	55,000	105,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0	110,000
011832NM0	5.300%	2022	Dec	Sinker			135,000	0	0	135,000
011832NN8	4.400%	2022	Dec	Sinker			170,000	0	60,000	110,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0	110,000
011832NM0	5.300%	2023	Jun	Sinker			140,000	0	0	140,000
011832NN8	4.400%	2023	Jun	Sinker			170,000	0	60,000	110,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0	115,000
011832NM0	5.300%	2023	Dec	Sinker			140,000	0	0	140,000
011832NN8	4.400%	2023	Dec	Sinker			175,000	0	65,000	110,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0	120,000
011832NM0	5.300%	2024	Jun	Sinker			145,000	0	0	145,000
011832NN8	4.400%	2024	Jun	Sinker			175,000	0	65,000	110,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0	125,000
011832NM0	5.300%	2024	Dec	Sinker			150,000	0	0	150,000
011832NN8	4.400%	2024	Dec	Sinker			185,000	0	65,000	120,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0	125,000
011832NN8	4.400%	2025	Jun	Sinker			190,000	0	65,000	125,000
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0	130,000
011832NM0	5.300%	2025	Jun	Sinker			150,000	0	0	150,000
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2025	Dec	Sinker			195,000	0	65,000	130,000
011832NM0	5.300%	2025	Dec	Sinker			160,000	0	0	160,000
011832NM0	5.300%	2026	Jun	Sinker			165,000	0	0	165,000
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0	135,000
011832NN8	4.400%	2026	Jun	Sinker			195,000	0	65,000	130,000
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0	140,000
011832NM0	5.300%	2026	Dec	Sinker			165,000	0	5,000	160,000
011832NN8	4.400%	2026	Dec	Sinker			205,000	0	65,000	140,000
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000	140,000
011832NN8	4.400%	2027	Jun	Sinker			210,000	0	65,000	145,000
011832NM0	5.300%	2027	Jun	Sinker			170,000	0	5,000	165,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										*S and P* / *Moodys* / *Fitch*	
E011A	**Mortgage Revenue Bonds, 2001 Series A**				**Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
	011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000	140,000
	011832NM0	5.300%	2027	Dec	Sinker			175,000	0	5,000	170,000
	011832NN8	4.400%	2027	Dec	Sinker			220,000	0	65,000	155,000
	011832NN8	4.400%	2028	Jun	Sinker			225,000	0	65,000	160,000
	011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000	145,000
	011832NM0	5.300%	2028	Jun	Sinker			180,000	0	5,000	175,000
	011832NM0	5.300%	2028	Dec	Sinker			185,000	0	5,000	180,000
	011832NN8	4.400%	2028	Dec	Sinker			230,000	0	65,000	165,000
	011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000	150,000
	011832NN8	4.400%	2029	Jun	Sinker			235,000	0	65,000	170,000
	011832NM0	5.300%	2029	Jun	Sinker			190,000	0	5,000	185,000
	011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000	155,000
	011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000	160,000
	011832NN8	4.400%	2029	Dec	Sinker			240,000	0	70,000	170,000
	011832NM0	5.300%	2029	Dec	Sinker			195,000	0	5,000	190,000
	011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000	175,000
	011832NM0	5.300%	2030	Jun	Sinker			210,000	0	5,000	205,000
	011832NN8	4.400%	2030	Jun	Sinker			260,000	0	90,000	170,000
	011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000	160,000
	011832NM0	5.300%	2030	Dec	Sinker			205,000	0	5,000	200,000
	011832NN8	4.400%	2030	Dec	Sinker			250,000	0	80,000	170,000
	011832NN8	4.400%	2031	Jun	Sinker			255,000	0	80,000	175,000
	011832NM0	5.300%	2031	Jun	Term			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Dec	Term			540,000	0	170,000	370,000
							E011A Total	**$32,740,000**	**$2,135,000**	**$4,440,000**	**$26,165,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	0	0	60,000
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0	1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT		30,000	0	0	30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0	1,275,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT		80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0	740,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0	755,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0	775,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT		85,000	0	0	85,000
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0	790,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0	820,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0	840,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT		100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT		105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0	955,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

FTHB Collateralized & Home Mortgage Revenue Bonds — *S and P* / *Moodys* / *Fitch*

E011B Mortgage Revenue Bonds, 2001 Series B — **Exempt** — Fund: **485** — Yield: **5.211%** — Delivery: **10/17/2001** — Dated: **10/1/2001** — AAA / Aaa / AAA

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT		105,000	0	0	105,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT		110,000	0	0	110,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0	980,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT		110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT		115,000	0	0	115,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2027	Jun	Sinker	AMT		50,000	0	0	50,000
B1	011832NQ1	5.400%	2027	Jun	Sinker	AMT		1,580,000	0	0	1,580,000
B1	011832NQ1	5.400%	2027	Dec	Sinker	AMT		1,620,000	0	0	1,620,000
B1	011832PB2	5.400%	2027	Dec	Sinker	AMT		55,000	0	0	55,000
B1	011832PB2	5.400%	2028	Jun	Sinker	AMT		55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Jun	Sinker	AMT		1,665,000	0	0	1,665,000
B1	011832PB2	5.400%	2028	Dec	Sinker	AMT		55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Dec	Sinker	AMT		1,710,000	0	0	1,710,000
B1	011832PB2	5.400%	2029	Jun	Sinker	AMT		60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Jun	Sinker	AMT		1,755,000	0	0	1,755,000
B1	011832NQ1	5.400%	2029	Dec	Sinker	AMT		1,800,000	0	0	1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinker	AMT		60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Jun	Sinker	AMT		1,855,000	0	0	1,855,000
B1	011832PB2	5.400%	2030	Jun	Sinker	AMT		60,000	0	0	60,000
B1	011832PB2	5.400%	2030	Dec	Sinker	AMT		60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Dec	Sinker	AMT		1,910,000	0	0	1,910,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT		65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Jun	Sinker	AMT		1,955,000	0	0	1,955,000
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		2,080,000	0	0	2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinker	AMT		2,120,000	0	1,220,000	900,000
B1	011832PC0	5.450%	2032	Dec	Sinker	AMT		2,185,000	0	1,240,000	945,000
B1	011832PC0	5.450%	2033	Jun	Sinker	AMT		2,240,000	0	1,275,000	965,000
B1	011832PC0	5.450%	2033	Dec	Sinker	AMT		2,305,000	0	1,310,000	995,000
B1	011832PC0	5.450%	2034	Jun	Sinker	AMT		2,370,000	0	1,345,000	1,025,000
B1	011832PC0	5.450%	2034	Dec	Sinker	AMT		2,435,000	0	1,385,000	1,050,000
B1	011832PC0	5.450%	2035	Jun	Sinker	AMT		2,505,000	0	1,420,000	1,085,000
B1	011832PC0	5.450%	2035	Dec	Sinker	AMT		2,575,000	0	1,460,000	1,115,000
B1	011832PC0	5.450%	2036	Jun	Sinker	AMT		2,645,000	0	1,510,000	1,135,000
B1	011832PC0	5.450%	2036	Dec	Sinker	AMT		2,715,000	0	1,540,000	1,175,000
B1	011832PC0	5.450%	2037	Jun	Sinker	AMT		2,795,000	0	1,590,000	1,205,000
B1	011832PC0	5.450%	2037	Dec	Sinker	AMT		2,720,000	0	1,540,000	1,180,000
B1	011832PC0	5.450%	2038	Jun	Sinker	AMT		2,800,000	0	1,595,000	1,205,000
B1	011832PC0	5.450%	2038	Dec	Sinker	AMT		2,875,000	0	1,640,000	1,235,000
B1	011832PC0	5.450%	2039	Jun	Sinker	AMT		2,955,000	0	1,675,000	1,280,000
B1	011832PC0	5.450%	2039	Dec	Sinker	AMT		3,040,000	0	1,725,000	1,315,000
B1	011832PC0	5.450%	2040	Jun	Sinker	AMT		3,125,000	0	1,770,000	1,355,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										*S and P* / *Moodys*	*Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
B1	011832PC0	5.450%	2040	Dec	Sinker	AMT		3,210,000	0	1,825,000	1,385,000
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Jun	Sinker	AMT		1,650,000	0	935,000	715,000
B1	011832PC0	5.450%	2041	Dec	Term	AMT		1,655,000	0	940,000	715,000
							E011B Total	**$104,450,000**	**$0**	**$29,125,000**	**$75,325,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Fund: **486**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**
E021B	**Home Mortgage Revenue Bonds, 2002 Series B**				**Taxable**	Fund: **486**	Yield: **N/A**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
	011832PY2		2036	Dec	Serial		VRDO	30,000,000	0	5,745,000	24,255,000
							E021B Total	**$30,000,000**	**$0**	**$5,745,000**	**$24,255,000**
							FTHB Collateralized & Home Mortgage Revenue Bonds Total	**$923,824,750**	**$30,835,000**	**$286,715,000**	**$606,274,750**
Veterans Collateralized Mortgage Bonds										*S and P* / *Moodys*	*Fitch*
C9711	**Veterans Collateralized Bonds, 1997 First**				**Exempt**	Fund: **756**	Yield: **5.546%**	Delivery: **11/19/1997**	Dated: **10/1/1997**	*AAA* / *Aaa*	*AAA*
	011831T20	5.550%	1998	Dec	Sinker			340,000	340,000	0	0
	011831T20	5.550%	1999	Jun	Sinker			350,000	350,000	0	0
	011831T20	5.550%	1999	Dec	Sinker			355,000	355,000	0	0
	011831T20	5.550%	2000	Jun	Sinker			365,000	365,000	0	0
	011831T20	5.550%	2000	Dec	Sinker			370,000	345,000	25,000	0
	011831T20	5.550%	2001	Jun	Sinker			380,000	335,000	45,000	0
	011831T20	5.550%	2001	Dec	Sinker			390,000	330,000	60,000	0
	011831T20	5.550%	2002	Jun	Sinker			395,000	295,000	100,000	0
	011831T20	5.550%	2002	Dec	Sinker			405,000	245,000	160,000	0
	011831T20	5.550%	2003	Jun	Sinker			415,000	215,000	200,000	0
	011831T20	5.550%	2003	Dec	Sinker			425,000	170,000	255,000	0
	011831T20	5.550%	2004	Jun	Sinker			435,000	115,000	320,000	0
	011831T20	5.550%	2004	Dec	Sinker			445,000	105,000	340,000	0
	011831T20	5.550%	2005	Jun	Sinker			455,000	105,000	350,000	0
	011831T20	5.550%	2005	Dec	Sinker			465,000	0	390,000	75,000
	011831T20	5.550%	2006	Jun	Sinker			480,000	0	405,000	75,000
	011831T20	5.550%	2006	Dec	Sinker			490,000	0	415,000	75,000
	011831T20	5.550%	2007	Jun	Sinker			500,000	0	420,000	80,000
	011831T20	5.550%	2007	Dec	Sinker			515,000	0	430,000	85,000
	011831T20	5.550%	2008	Jun	Sinker			530,000	0	440,000	90,000
	011831T20	5.550%	2008	Dec	Sinker			540,000	0	450,000	90,000
	011831T20	5.550%	2009	Jun	Sinker			555,000	0	460,000	95,000
	011831T20	5.550%	2009	Dec	Sinker			570,000	0	475,000	95,000
	011831T20	5.550%	2010	Jun	Sinker			590,000	0	495,000	95,000
	011831T20	5.550%	2010	Dec	Sinker			605,000	0	505,000	100,000
	011831T20	5.550%	2011	Jun	Sinker			620,000	0	515,000	105,000
	011831T20	5.550%	2011	Dec	Sinker			640,000	0	530,000	110,000
	011831T20	5.550%	2012	Jun	Sinker			655,000	0	545,000	110,000
	011831T20	5.550%	2012	Dec	Sinker			675,000	0	560,000	115,000
	011831T20	5.550%	2013	Jun	Sinker			690,000	0	575,000	115,000
	011831T20	5.550%	2013	Dec	Sinker			710,000	0	590,000	120,000
	011831T20	5.550%	2014	Jun	Sinker			730,000	0	605,000	125,000
	011831T20	5.550%	2014	Dec	Sinker			750,000	0	625,000	125,000
	011831T20	5.550%	2015	Jun	Sinker			770,000	0	645,000	125,000
	011831T20	5.550%	2015	Dec	Sinker			795,000	0	665,000	130,000
	011831T20	5.550%	2016	Jun	Sinker			815,000	0	680,000	135,000
	011831T20	5.550%	2016	Dec	Sinker			835,000	0	695,000	140,000
	011831T20	5.550%	2017	Jun	Sinker			860,000	0	720,000	140,000
	011831T20	5.550%	2017	Dec	Sinker			885,000	0	735,000	150,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										*S and P*	*Moodys* *Fitch*
C9711	**Veterans Collateralized Bonds, 1997 First**				**Exempt**	Fund: **756**	Yield: **5.546%**	Delivery: **11/19/1997**	Dated: **10/1/1997**	*AAA*	*Aaa* *AAA*
	011831T20	5.550%	2018	Jun	Sinker			910,000	0	760,000	150,000
	011831T20	5.550%	2018	Dec	Sinker			935,000	0	780,000	155,000
	011831T20	5.550%	2019	Jun	Sinker			960,000	0	795,000	165,000
	011831T20	5.550%	2019	Dec	Sinker			985,000	0	820,000	165,000
	011831T20	5.550%	2020	Jun	Sinker			1,010,000	0	845,000	165,000
	011831T20	5.550%	2020	Dec	Sinker			1,040,000	0	860,000	180,000
	011831T20	5.550%	2021	Jun	Sinker			1,070,000	0	885,000	185,000
	011831T20	5.550%	2021	Dec	Sinker			1,100,000	0	915,000	185,000
	011831T20	5.550%	2022	Jun	Sinker			1,135,000	0	950,000	185,000
	011831T20	5.550%	2022	Dec	Sinker			1,165,000	0	975,000	190,000
	011831T20	5.550%	2023	Jun	Sinker			1,200,000	0	1,000,000	200,000
	011831T20	5.550%	2023	Dec	Sinker			1,235,000	0	1,030,000	205,000
	011831T20	5.550%	2024	Jun	Sinker			1,270,000	0	1,065,000	205,000
	011831T20	5.550%	2024	Dec	Sinker			1,305,000	0	1,085,000	220,000
	011831T20	5.550%	2025	Jun	Sinker			1,345,000	0	1,120,000	225,000
	011831T20	5.550%	2025	Dec	Sinker			1,380,000	0	1,150,000	230,000
	011831T20	5.550%	2026	Jun	Sinker			1,420,000	0	1,180,000	240,000
	011831T20	5.550%	2026	Dec	Sinker			1,465,000	0	1,220,000	245,000
	011831T20	5.550%	2027	Jun	Sinker			1,505,000	0	1,255,000	250,000
	011831T20	5.550%	2027	Dec	Sinker			1,550,000	0	1,290,000	260,000
	011831T20	5.550%	2028	Jun	Sinker			1,595,000	0	1,330,000	265,000
	011831T20	5.550%	2028	Dec	Sinker			1,640,000	0	1,370,000	270,000
	011831T20	5.550%	2029	Jun	Sinker			1,685,000	0	1,405,000	280,000
	011831T20	5.550%	2029	Dec	Sinker			1,735,000	0	1,445,000	290,000
	011831T20	5.550%	2030	Jun	Sinker			1,785,000	0	1,490,000	295,000
	011831T20	5.550%	2030	Dec	Sinker			1,835,000	0	1,530,000	305,000
	011831T20	5.550%	2031	Jun	Sinker			1,890,000	0	1,575,000	315,000
	011831T20	5.550%	2031	Dec	Sinker			1,945,000	0	1,620,000	325,000
	011831T20	5.550%	2032	Jun	Sinker			2,000,000	0	1,660,000	340,000
	011831T20	5.550%	2032	Dec	Sinker			2,060,000	0	1,715,000	345,000
	011831T20	5.550%	2033	Jun	Sinker			2,120,000	0	1,770,000	350,000
	011831T20	5.550%	2033	Dec	Sinker			2,185,000	0	1,820,000	365,000
	011831T20	5.550%	2034	Jun	Sinker			2,245,000	0	1,870,000	375,000
	011831T20	5.550%	2034	Dec	Sinker			2,315,000	0	1,930,000	385,000
	011831T20	5.550%	2035	Jun	Sinker			2,380,000	0	1,980,000	400,000
	011831T20	5.550%	2035	Dec	Sinker			2,450,000	0	2,040,000	410,000
	011831T20	5.550%	2036	Jun	Sinker			2,520,000	0	2,100,000	420,000
	011831T20	5.550%	2036	Dec	Sinker			2,595,000	0	2,160,000	435,000
	011831T20	5.550%	2037	Jun	Sinker			2,670,000	0	2,220,000	450,000
	011831T20	5.550%	2037	Dec	Sinker			2,750,000	0	2,295,000	455,000
	011831T20	5.550%	2038	Jun	Sinker			2,830,000	0	2,360,000	470,000
	011831T20	5.550%	2038	Dec	Sinker			2,910,000	0	2,425,000	485,000
	011831T20	5.550%	2039	Jun	Sinker			2,995,000	0	2,490,000	505,000
	011831T20	5.550%	2039	Dec	Term			3,085,000	0	2,565,000	520,000
							C9711 Total	**$100,000,000**	**$3,670,000**	**$80,570,000**	**$15,760,000**
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Fund: **757**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
11	011831Z49	4.000%	1999	Dec	Term	AMT		435,000	435,000	0	0
11	011831Z64	4.200%	2000	Dec	Term	AMT		455,000	455,000	0	0
11	011831Z80	4.300%	2001	Dec	Term	AMT		475,000	455,000	20,000	0
11	0118312A1	4.400%	2002	Dec	Term	AMT		495,000	415,000	80,000	0
11	0118312C7	4.500%	2003	Dec	Term	AMT		515,000	345,000	170,000	0
11	0118312E3	4.500%	2004	Dec	Term	AMT		535,000	365,000	170,000	0
11	0118312G8	4.625%	2005	Jun	Sinker	AMT		280,000	190,000	90,000	0
11	0118312G8	4.625%	2005	Dec	Term	AMT		285,000	0	95,000	190,000
11	0118312J2	4.700%	2006	Jun	Sinker	AMT		290,000	0	95,000	195,000
11	0118312J2	4.700%	2006	Dec	Term	AMT		300,000	0	95,000	205,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds											*S and P* *Moodys* *Fitch*
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Fund: **757**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
11	0118312L7	4.750%	2007	Jun	Sinker	AMT		305,000	0	100,000	205,000
11	0118312L7	4.750%	2007	Dec	Term	AMT		315,000	0	100,000	215,000
11	0118312N3	4.800%	2008	Jun	Sinker	AMT		320,000	0	100,000	220,000
11	0118312N3	4.800%	2008	Dec	Term	AMT		330,000	0	105,000	225,000
11	0118312Q6	4.875%	2009	Jun	Sinker	AMT		335,000	0	110,000	225,000
11	0118312Q6	4.875%	2009	Dec	Term	AMT		345,000	0	115,000	230,000
11	0118312S2	5.000%	2010	Jun	Sinker	AMT		355,000	0	120,000	235,000
11	0118312S2	5.000%	2010	Dec	Term	AMT		360,000	0	120,000	240,000
11	0118312U7	5.000%	2011	Jun	Sinker	AMT		370,000	0	120,000	250,000
11	0118312U7	5.000%	2011	Dec	Term	AMT		380,000	0	125,000	255,000
11	0118312W3	5.100%	2012	Jun	Sinker	AMT		390,000	0	125,000	265,000
11	0118312W3	5.100%	2012	Dec	Term	AMT		400,000	0	125,000	275,000
11	0118312Y9	5.125%	2013	Jun	Sinker	AMT		410,000	0	130,000	280,000
11	0118312Y9	5.125%	2013	Dec	Term	AMT		425,000	0	135,000	290,000
11	0118313J1	5.300%	2014	Jun	Sinker	AMT		435,000	0	135,000	300,000
11	0118313J1	5.300%	2014	Dec	Sinker	AMT		445,000	0	140,000	305,000
11	0118313J1	5.300%	2015	Jun	Sinker	AMT		460,000	0	150,000	310,000
11	0118313J1	5.300%	2015	Dec	Sinker	AMT		470,000	0	155,000	315,000
11	0118313J1	5.300%	2016	Jun	Sinker	AMT		485,000	0	160,000	325,000
11	0118313J1	5.300%	2016	Dec	Sinker	AMT		495,000	0	165,000	330,000
11	0118313J1	5.300%	2017	Jun	Sinker	AMT		510,000	0	165,000	345,000
11	0118313J1	5.300%	2017	Dec	Sinker	AMT		525,000	0	170,000	355,000
11	0118313J1	5.300%	2018	Jun	Sinker	AMT		540,000	0	175,000	365,000
11	0118313J1	5.300%	2018	Dec	Term	AMT		555,000	0	175,000	380,000
11	0118314E1	5.400%	2019	Jun	Sinker	AMT		570,000	0	180,000	390,000
11	0118314E1	5.400%	2019	Dec	Sinker	AMT		585,000	0	185,000	400,000
11	0118314E1	5.400%	2020	Jun	Sinker	AMT		600,000	0	200,000	400,000
11	0118314E1	5.400%	2020	Dec	Sinker	AMT		620,000	0	200,000	420,000
11	0118314E1	5.400%	2021	Jun	Sinker	AMT		635,000	0	205,000	430,000
11	0118314E1	5.400%	2021	Dec	Sinker	AMT		650,000	0	210,000	440,000
11	0118314E1	5.400%	2022	Jun	Sinker	AMT		670,000	0	215,000	455,000
11	0118314E1	5.400%	2022	Dec	Sinker	AMT		690,000	0	220,000	470,000
11	0118314E1	5.400%	2023	Jun	Sinker	AMT		710,000	0	225,000	485,000
11	0118314E1	5.400%	2023	Dec	Sinker	AMT		725,000	0	235,000	490,000
11	0118314E1	5.400%	2024	Jun	Sinker	AMT		745,000	0	245,000	500,000
11	0118314E1	5.400%	2024	Dec	Sinker	AMT		770,000	0	245,000	525,000
11	0118314E1	5.400%	2025	Jun	Sinker	AMT		790,000	0	260,000	530,000
11	0118314E1	5.400%	2025	Dec	Sinker	AMT		810,000	0	260,000	550,000
11	0118314E1	5.400%	2026	Jun	Sinker	AMT		835,000	0	270,000	565,000
11	0118314E1	5.400%	2026	Dec	Sinker	AMT		855,000	0	280,000	575,000
11	0118314E1	5.400%	2027	Jun	Sinker	AMT		880,000	0	285,000	595,000
11	0118314E1	5.400%	2027	Dec	Sinker	AMT		905,000	0	295,000	610,000
11	0118314E1	5.400%	2028	Jun	Sinker	AMT		930,000	0	300,000	630,000
11	0118314E1	5.400%	2028	Dec	Term	AMT		955,000	0	305,000	650,000
11	0118314W1	5.500%	2029	Jun	Sinker	AMT		980,000	0	880,000	100,000
11	0118314W1	5.500%	2029	Dec	Sinker	AMT		1,010,000	0	905,000	105,000
11	0118314W1	5.500%	2030	Jun	Sinker	AMT		1,035,000	0	930,000	105,000
11	0118314W1	5.500%	2030	Dec	Sinker	AMT		1,065,000	0	955,000	110,000
11	0118314W1	5.500%	2031	Jun	Sinker	AMT		1,095,000	0	980,000	115,000
11	0118314W1	5.500%	2031	Dec	Sinker	AMT		1,125,000	0	1,010,000	115,000
11	0118314W1	5.500%	2032	Jun	Sinker	AMT		1,155,000	0	1,035,000	120,000
11	0118314W1	5.500%	2032	Dec	Sinker	AMT		1,190,000	0	1,065,000	125,000
11	0118314W1	5.500%	2033	Jun	Sinker	AMT		1,220,000	0	1,095,000	125,000
11	0118314W1	5.500%	2033	Dec	Sinker	AMT		1,255,000	0	1,125,000	130,000
11	0118314W1	5.500%	2034	Jun	Sinker	AMT		1,290,000	0	1,160,000	130,000
11	0118314W1	5.500%	2034	Dec	Sinker	AMT		1,330,000	0	1,195,000	135,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										*S and P*	*Moodys* *Fitch*
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Fund: **757**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
11	0118314W1	5.500%	2035	Jun	Sinker	AMT		1,365,000	0	1,225,000	140,000
11	0118314W1	5.500%	2035	Dec	Sinker	AMT		1,405,000	0	1,260,000	145,000
11	0118314W1	5.500%	2036	Jun	Sinker	AMT		1,445,000	0	1,295,000	150,000
11	0118314W1	5.500%	2036	Dec	Term	AMT		1,485,000	0	1,325,000	160,000
12	0118315D2	5.375%	2037	Jun	Sinker			1,525,000	0	490,000	1,035,000
12	0118315D2	5.375%	2037	Dec	Sinker			1,565,000	0	505,000	1,060,000
12	0118315D2	5.375%	2038	Jun	Sinker			1,610,000	0	520,000	1,090,000
12	0118315D2	5.375%	2038	Dec	Sinker			1,655,000	0	535,000	1,120,000
12	0118315D2	5.375%	2039	Jun	Sinker			1,700,000	0	550,000	1,150,000
12	0118315D2	5.375%	2039	Dec	Sinker			1,745,000	0	560,000	1,185,000
12	0118315D2	5.375%	2040	Jun	Term			1,795,000	0	575,000	1,220,000
							C9811 Total	**$60,000,000**	**$2,660,000**	**$30,030,000**	**$27,310,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Fund: **758**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa* *AAA*
A1	011832BG6	4.300%	2001	Jun	Serial			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT		480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT		505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT		525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT		550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	340,000	90,000	0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000	0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	0	95,000	355,000
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	0	130,000	475,000
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	0	100,000	370,000
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	0	140,000	495,000
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	0	105,000	390,000
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	0	140,000	525,000
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000	605,000
A2	011832BD3	6.150%	2016	Jun	Sinker	AMT		1,045,000	0	225,000	820,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000	640,000
A2	011832BD3	6.150%	2017	Jun	Sinker	AMT		1,110,000	0	235,000	875,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000	675,000
A2	011832BD3	6.150%	2018	Jun	Sinker	AMT		1,175,000	0	245,000	930,000
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000	710,000
A2	011832BD3	6.150%	2019	Jun	Sinker	AMT		1,245,000	0	265,000	980,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000	750,000
A2	011832BD3	6.150%	2020	Jun	Sinker	AMT		1,320,000	0	280,000	1,040,000
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		1,395,000	0	300,000	1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	235,000	845,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										*S and P* / *Moodys*	*Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Fund: **758**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA* / *Aaa*	*AAA*
A2	011832BE1	6.200%	2022	Jun	Sinker	AMT		1,480,000	0	530,000	950,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	245,000	895,000
A2	011832BE1	6.200%	2023	Jun	Sinker	AMT		1,570,000	0	560,000	1,010,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	260,000	950,000
A2	011832BE1	6.200%	2024	Jun	Sinker	AMT		1,665,000	0	600,000	1,065,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	270,000	1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinker	AMT		1,765,000	0	635,000	1,130,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	290,000	1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinker	AMT		1,875,000	0	670,000	1,205,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	300,000	1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinker	AMT		1,990,000	0	715,000	1,275,000
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	320,000	1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinker	AMT		2,110,000	0	760,000	1,350,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	340,000	1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinker	AMT		2,235,000	0	805,000	1,430,000
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	360,000	1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinker	AMT		2,370,000	0	850,000	1,520,000
A1	011832BZ4	6.150%	2031	Jun	Sinker			1,805,000	0	385,000	1,420,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		2,515,000	0	905,000	1,610,000
A1	011832BZ4	6.150%	2032	Jun	Sinker			1,910,000	0	405,000	1,505,000
A1	011832BZ4	6.150%	2033	Jun	Sinker			2,030,000	0	430,000	1,600,000
A1	011832BZ4	6.150%	2034	Jun	Sinker			2,155,000	0	460,000	1,695,000
A1	011832BZ4	6.150%	2035	Jun	Sinker			2,285,000	0	485,000	1,800,000
A1	011832BZ4	6.150%	2036	Jun	Sinker			2,420,000	0	515,000	1,905,000
A1	011832BZ4	6.150%	2037	Jun	Sinker			2,570,000	0	550,000	2,020,000
A1	011832BZ4	6.150%	2038	Jun	Sinker			2,725,000	0	580,000	2,145,000
A1	011832BZ4	6.150%	2039	Jun	Term			2,885,000	0	615,000	2,270,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000	0
							C9911 Total	**$110,000,000**	**$3,940,000**	**$46,950,000**	**$59,110,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Fund: **759**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA* / *Aaa*	*AAA*
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	395,000	125,000	0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	0	145,000	395,000
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	0	35,000	95,000
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	0	160,000	410,000
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	0	40,000	100,000
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	0	170,000	430,000
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	0	40,000	100,000
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	0	175,000	455,000
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	0	45,000	105,000
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	0	185,000	475,000
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	0	45,000	115,000
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	195,000	505,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	45,000	125,000
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	205,000	535,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	50,000	130,000
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	220,000	560,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	50,000	140,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										*S and P*	*Moodys* *Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Fund: **759**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* *AAA*
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	230,000	600,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT		200,000	0	50,000	150,000
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	245,000	635,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT		210,000	0	55,000	155,000
A1	011832HC9	6.250%	2016	Jun	Sinker			930,000	0	260,000	670,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT		220,000	0	55,000	165,000
A1	011832HC9	6.250%	2017	Jun	Sinker			990,000	0	275,000	715,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT		240,000	0	70,000	170,000
A1	011832HC9	6.250%	2018	Jun	Sinker			1,040,000	0	290,000	750,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT		250,000	0	75,000	175,000
A1	011832HC9	6.250%	2019	Jun	Sinker			1,100,000	0	310,000	790,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT		260,000	0	75,000	185,000
A1	011832HC9	6.250%	2020	Jun	Term			1,170,000	0	325,000	845,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT		280,000	0	80,000	200,000
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	340,000	900,000
A2	011832JY9	6.400%	2021	Jun	Sinker	AMT		300,000	0	80,000	220,000
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	365,000	945,000
A2	011832JY9	6.400%	2022	Jun	Sinker	AMT		310,000	0	85,000	225,000
A1	011832HQ8	6.400%	2023	Jun	Sinker			1,390,000	0	385,000	1,005,000
A2	011832JY9	6.400%	2023	Jun	Sinker	AMT		330,000	0	90,000	240,000
A1	011832HQ8	6.400%	2024	Jun	Sinker			1,480,000	0	415,000	1,065,000
A2	011832JY9	6.400%	2024	Jun	Sinker	AMT		350,000	0	95,000	255,000
A1	011832HQ8	6.400%	2025	Jun	Sinker			1,560,000	0	430,000	1,130,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT		370,000	0	100,000	270,000
A1	011832HQ8	6.400%	2026	Jun	Sinker			1,660,000	0	460,000	1,200,000
A1	011832HQ8	6.400%	2027	Jun	Sinker			1,760,000	0	490,000	1,270,000
A1	011832HQ8	6.400%	2028	Jun	Sinker			1,860,000	0	515,000	1,345,000
A1	011832HQ8	6.400%	2029	Jun	Sinker			1,970,000	0	550,000	1,420,000
A1	011832HQ8	6.400%	2030	Jun	Sinker			2,090,000	0	585,000	1,505,000
A1	011832HQ8	6.400%	2031	Jun	Sinker			2,220,000	0	615,000	1,605,000
A1	011832HQ8	6.400%	2032	Jun	Term			2,350,000	0	655,000	1,695,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000	0
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	700,000	1,800,000
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	740,000	1,910,000
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	785,000	2,035,000
A1	011832HX3	6.450%	2036	Jun	Sinker			2,990,000	0	2,935,000	55,000
A1	011832HX3	6.450%	2037	Jun	Sinker			3,170,000	0	3,115,000	55,000
A1	011832HX3	6.450%	2038	Jun	Sinker			3,370,000	0	3,315,000	55,000
A1	011832HX3	6.450%	2039	Jun	Term			3,565,000	0	3,505,000	60,000
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000	0
							C0011 Total	**$70,000,000**	**$2,575,000**	**$34,280,000**	**$33,145,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Fund: **760**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa* *AAA*
	011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000	0
	011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	0	300,000	460,000
	011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	0	310,000	475,000
	011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	0	320,000	490,000
	011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	0	330,000	515,000
	011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	0	340,000	540,000
	011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	0	360,000	555,000
	011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	375,000	580,000
	011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	385,000	610,000
	011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	405,000	635,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	425,000	665,000
	011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	445,000	705,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	475,000	735,000

Veterans Collateralized Mortgage Bonds — *S and P* | *Moodys* | *Fitch*

C0211 Veterans Collateralized Bonds, 2002 First — **Exempt** — Fund: **760** — Yield: **5.466%** — Delivery: **4/4/2002** — Dated: **4/1/2002** — *AAA* | *Aaa* | *AAA*

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	500,000	775,000
011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	520,000	820,000
011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	555,000	860,000
011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	580,000	905,000
011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	605,000	960,000
011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	645,000	1,005,000
011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	680,000	1,055,000
011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	715,000	1,115,000
011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	755,000	1,175,000
011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	795,000	1,240,000
011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	840,000	1,305,000
011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	885,000	1,380,000
011832PV8	5.650%	2029	Dec	Sinker	AMT		2,390,000	0	955,000	1,435,000
011832PV8	5.650%	2030	Dec	Sinker	AMT		2,520,000	0	1,000,000	1,520,000
011832PV8	5.650%	2031	Dec	Sinker	AMT		2,655,000	0	1,045,000	1,610,000
011832PV8	5.650%	2032	Dec	Sinker	AMT		2,800,000	0	1,100,000	1,700,000
011832PV8	5.650%	2033	Dec	Sinker	AMT		2,950,000	0	1,155,000	1,795,000
011832PV8	5.650%	2034	Dec	Term	AMT		3,115,000	0	1,215,000	1,900,000
						C0211 Total	**$50,000,000**	**$1,040,000**	**$19,440,000**	**$29,520,000**
						Veterans Collateralized Mortgage Bonds Total	**$390,000,000**	**$13,885,000**	**$211,270,000**	**$164,845,000**

Multifamily Housing Development Bonds — *S and P* | *Moodys* | *Fitch*

HD97A Housing Development Bonds, 1997 Series A — **Exempt** — Fund: **260** — Yield: **5.614%** — Delivery: **10/23/1997** — Dated: **10/15/1997** — *AA-* | *Aa2* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831H31	4.000%	1998	Dec	Serial			85,000	85,000	0	0
011831H49	4.150%	1999	Dec	Serial			90,000	90,000	0	0
011831H56	4.300%	2000	Dec	Serial			90,000	90,000	0	0
011831H64	4.400%	2001	Dec	Serial			95,000	95,000	0	0
011831H72	4.500%	2002	Dec	Serial			100,000	100,000	0	0
011831H80	4.600%	2003	Dec	Serial			105,000	105,000	0	0
011831H98	4.700%	2004	Dec	Serial			110,000	110,000	0	0
011831J21	4.800%	2005	Dec	Serial			115,000	0	0	115,000
011831J39	4.900%	2006	Dec	Serial			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial			125,000	0	0	125,000
011831J54	5.650%	2020	Dec	Term			2,425,000	0	2,425,000	0
011831J62	5.700%	2029	Dec	Term			3,050,000	0	3,050,000	0
						HD97A Total	**$6,510,000**	**$675,000**	**$5,475,000**	**$360,000**

HD97B Housing Development Bonds, 1997 Series B — **Exempt** — Fund: **260** — Yield: **5.709%** — Delivery: **10/23/1997** — Dated: **10/15/1997** — *AA-* | *Aa2* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831J70	4.100%	1998	Dec	Serial	AMT		215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial	AMT		225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial	AMT		235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial	AMT		245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial	AMT		255,000	255,000	0	0
011831K45	4.700%	2003	Dec	Serial	AMT		270,000	270,000	0	0
011831K52	4.800%	2004	Dec	Serial	AMT		280,000	280,000	0	0
011831K60	4.900%	2005	Dec	Serial	AMT		295,000	0	0	295,000
011831K78	5.000%	2006	Dec	Serial	AMT		310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial	AMT		325,000	0	0	325,000
011831K94	5.700%	2017	Dec	Term	AMT		4,430,000	0	4,430,000	0
011831L28	5.800%	2029	Dec	Term	AMT		9,915,000	0	9,915,000	0
						HD97B Total	**$17,000,000**	**$1,725,000**	**$14,345,000**	**$930,000**

HD97C Housing Development Bonds, 1997 Series C — **Taxable** — Fund: **260** — Yield: **N/A** — Delivery: **10/23/1997** — Dated: **10/15/1997** — *AA-* | *Aa2* | *AA+*

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831L36	6.800%	1998	Dec	Sinker			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinker			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinker			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinker			255,000	255,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P / Moodys	Fitch
HD97C Housing Development Bonds, 1997 Series C				**Taxable**	Fund: **260**	Yield: **N/A**	Delivery: **10/23/1997**	Dated: **10/15/1997**	AA- / Aa2	AA+
011831L36	6.800%	2002	Dec	Sinker			270,000	270,000	0	0
011831L36	6.800%	2003	Dec	Sinker			290,000	290,000	0	0
011831L36	6.800%	2004	Dec	Sinker			310,000	310,000	0	0
011831L36	6.800%	2005	Dec	Sinker			330,000	0	0	330,000
011831L36	6.800%	2006	Dec	Sinker			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term			380,000	0	0	380,000
011831L44	7.350%	2017	Dec	Term			5,710,000	0	5,710,000	0
011831L51	7.550%	2029	Dec	Term			15,335,000	0	15,335,000	0
						HD97C Total	**$23,895,000**	**$1,785,000**	**$21,045,000**	**$1,065,000**
HD99A Housing Development Bonds, 1999 Series A				**Exempt**	Fund: **260**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	AAA / Aaa	AAA
011832EU2	4.100%	2000	Dec	Serial			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial			25,000	25,000	0	0
011832EY4	4.750%	2004	Dec	Serial			30,000	30,000	0	0
011832EZ1	4.850%	2005	Dec	Serial			30,000	0	0	30,000
011832FA5	4.950%	2006	Dec	Serial			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinker			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinker			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinker			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinker			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinker			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinker			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinker			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinker			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinker			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinker			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$130,000**	**$0**	**$1,545,000**
HD99B Housing Development Bonds, 1999 Series B				**Exempt**	Fund: **260**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	AAA / Aaa	AAA
011832FG2	4.200%	2000	Dec	Serial	AMT		65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial	AMT		70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial	AMT		75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial	AMT		80,000	80,000	0	0
011832FL1	4.850%	2004	Dec	Serial	AMT		80,000	80,000	0	0
011832FM9	4.950%	2005	Dec	Serial	AMT		85,000	0	0	85,000
011832FN7	5.000%	2006	Dec	Serial	AMT		90,000	0	0	90,000
011832FP2	5.100%	2007	Dec	Serial	AMT		95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial	AMT		100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial	AMT		105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinker	AMT		110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinker	AMT		120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinker	AMT		125,000	0	0	125,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P* / *Moodys* / *Fitch*	
HD99B Housing Development Bonds, 1999 Series B				**Exempt**	Fund: **260**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832FT4	6.370%	2013	Dec	Sinker	AMT		135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinker	AMT		140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinker	AMT		150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinker	AMT		160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinker	AMT		170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinker	AMT		180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinker	AMT		195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinker	AMT		205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinker	AMT		220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinker	AMT		230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinker	AMT		245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinker	AMT		265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinker	AMT		280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinker	AMT		295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinker	AMT		315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinker	AMT		335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term	AMT		360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$370,000**	**$0**	**$4,710,000**
HD99C Housing Development Bonds, 1999 Series C (GP)				**Exempt**	Fund: **260**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832FU1	4.100%	2000	Dec	Serial			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial			785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial			820,000	820,000	0	0
011832FZ0	4.850%	2005	Dec	Serial			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinker			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinker			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinker			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinker			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinker			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinker			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinker			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinker			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinker			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinker			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinker			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinker			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinker			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinker			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinker			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinker			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinker			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinker			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$3,765,000**	**$0**	**$46,235,000**
HD00B Housing Development Bonds, 2000 Series B (GP)				**Exempt**	Fund: **260**	Yield: **VRDO**	Delivery: **12/13/2000**	Dated: **12/13/2000**	*AA-/A-1+* / *Aa2/VMIG 1*	*AA+/F1+*
011832LY6		2030	Dec	Serial		VRDO	41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P* / *Moodys*	*Fitch*
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	0	0	70,000
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	0	0	70,000
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	0	0	70,000
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	0	0	70,000
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	0	0	75,000
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0	90,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P / Moodys	Fitch
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AAA / Aaa	AAA
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$330,000**	**$4,690,000**	**$3,420,000**
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AAA / Aaa	AAA
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0
011832RC8	2.450%	2005	Dec	Serial			150,000	0	0	150,000
011832RD6	2.850%	2006	Jun	Serial			155,000	0	0	155,000
011832RE4	2.850%	2006	Dec	Serial			165,000	0	0	165,000
011832RF1	3.250%	2007	Jun	Serial			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$760,000**	**$0**	**$7,930,000**
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AAA / Aaa	AAA
011832RU8	1.600%	2003	Jun	Serial			585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial			595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial			595,000	595,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P* *Moodys*	*Fitch*
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* *Aaa*	*AAA*
011832RX2	2.150%	2004	Dec	Serial			605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial			610,000	610,000	0	0
011832RZ7	2.450%	2005	Dec	Serial			620,000	0	0	620,000
011832SA1	2.850%	2006	Jun	Serial			630,000	0	0	630,000
011832SB9	2.850%	2006	Dec	Serial			640,000	0	0	640,000
011832SC7	3.250%	2007	Jun	Serial			650,000	0	0	650,000
011832SD5	3.250%	2007	Dec	Serial			665,000	0	0	665,000
011832SE3	3.550%	2008	Jun	Serial			670,000	0	0	670,000
011832SF0	3.550%	2008	Dec	Serial			685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial			700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial			710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial			730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial			740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial			755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial			775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial			790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial			805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial			825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial			845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial			870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial			885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial			915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial			935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker			955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker			985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker			1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinker			1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker			1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker			1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker			1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker			1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker			1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker			1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker			1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker			1,260,000	0	0	1,260,000
011832SQ6	5.150%	2022	Jun	Sinker			860,000	0	0	860,000
011832TB8	5.150%	2022	Jun	Serial			440,000	0	0	440,000
011832SQ6	5.150%	2022	Dec	Term			1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinker			840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinker			525,000	0	0	525,000
011832SR4	5.250%	2023	Dec	Sinker			540,000	0	0	540,000
011832TC6	5.250%	2023	Dec	Sinker			860,000	0	0	860,000
011832SR4	5.250%	2024	Jun	Sinker			555,000	0	0	555,000
011832TC6	5.250%	2024	Jun	Sinker			880,000	0	0	880,000
011832TC6	5.250%	2024	Dec	Sinker			905,000	0	0	905,000
011832SR4	5.250%	2024	Dec	Sinker			570,000	0	0	570,000
011832TC6	5.250%	2025	Jun	Sinker			925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinker			585,000	0	0	585,000
011832TC6	5.250%	2025	Dec	Sinker			955,000	0	0	955,000
011832SR4	5.250%	2025	Dec	Sinker			600,000	0	0	600,000
011832SR4	5.250%	2026	Jun	Sinker			615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinker			980,000	0	0	980,000
011832SR4	5.250%	2026	Dec	Sinker			630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinker			1,005,000	0	0	1,005,000
011832TC6	5.250%	2027	Jun	Sinker			1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Jun	Sinker			645,000	0	0	645,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P* *Moodys*	*Fitch*
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* *Aaa*	*AAA*
011832SR4	5.250%	2027	Dec	Sinker			665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinker			1,060,000	0	0	1,060,000
011832SR4	5.250%	2028	Jun	Sinker			680,000	0	0	680,000
011832TC6	5.250%	2028	Jun	Sinker			1,085,000	0	0	1,085,000
011832TC6	5.250%	2028	Dec	Sinker			1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinker			700,000	0	0	700,000
011832TC6	5.250%	2029	Jun	Sinker			1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinker			720,000	0	0	720,000
011832TC6	5.250%	2029	Dec	Sinker			1,170,000	0	0	1,170,000
011832SR4	5.250%	2029	Dec	Sinker			740,000	0	0	740,000
011832TC6	5.250%	2030	Jun	Sinker			1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinker			755,000	0	0	755,000
011832SR4	5.250%	2030	Dec	Sinker			780,000	0	0	780,000
011832TC6	5.250%	2030	Dec	Sinker			1,235,000	0	0	1,235,000
011832SR4	5.250%	2031	Jun	Sinker			800,000	0	0	800,000
011832TC6	5.250%	2031	Jun	Sinker			1,265,000	0	0	1,265,000
011832TC6	5.250%	2031	Dec	Sinker			1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinker			815,000	0	0	815,000
011832TC6	5.250%	2032	Jun	Term			1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Jun	Sinker			850,000	0	0	850,000
011832SR4	5.250%	2032	Dec	Term			2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$2,990,000**	**$0**	**$67,010,000**
HD02D Housing Development Bonds, 2002 Series D (GP)				**Exempt**	Fund: **260**	Yield: **VRDO**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F1+*
011832TD4		2003	Jun	Sinker		VRDO	290,000	290,000	0	0
011832TD4		2003	Dec	Sinker		VRDO	290,000	290,000	0	0
011832TD4		2004	Jun	Sinker		VRDO	300,000	300,000	0	0
011832TD4		2004	Dec	Sinker		VRDO	300,000	300,000	0	0
011832TD4		2005	Jun	Sinker		VRDO	310,000	310,000	0	0
011832TD4		2005	Dec	Sinker		VRDO	310,000	0	0	310,000
011832TD4		2006	Jun	Sinker		VRDO	320,000	0	0	320,000
011832TD4		2006	Dec	Sinker		VRDO	325,000	0	0	325,000
011832TD4		2007	Jun	Sinker		VRDO	325,000	0	0	325,000
011832TD4		2007	Dec	Sinker		VRDO	340,000	0	0	340,000
011832TD4		2008	Jun	Sinker		VRDO	340,000	0	0	340,000
011832TD4		2008	Dec	Sinker		VRDO	345,000	0	0	345,000
011832TD4		2009	Jun	Sinker		VRDO	355,000	0	0	355,000
011832TD4		2009	Dec	Sinker		VRDO	360,000	0	0	360,000
011832TD4		2010	Jun	Sinker		VRDO	365,000	0	0	365,000
011832TD4		2010	Dec	Sinker		VRDO	370,000	0	0	370,000
011832TD4		2011	Jun	Sinker		VRDO	380,000	0	0	380,000
011832TD4		2011	Dec	Sinker		VRDO	385,000	0	0	385,000
011832TD4		2012	Jun	Sinker		VRDO	390,000	0	0	390,000
011832TD4		2012	Dec	Sinker		VRDO	400,000	0	0	400,000
011832TD4		2013	Jun	Sinker		VRDO	405,000	0	0	405,000
011832TD4		2013	Dec	Sinker		VRDO	415,000	0	0	415,000
011832TD4		2014	Jun	Sinker		VRDO	420,000	0	0	420,000
011832TD4		2014	Dec	Sinker		VRDO	430,000	0	0	430,000
011832TD4		2015	Jun	Sinker		VRDO	435,000	0	0	435,000
011832TD4		2015	Dec	Sinker		VRDO	440,000	0	0	440,000
011832TD4		2016	Jun	Sinker		VRDO	450,000	0	0	450,000
011832TD4		2016	Dec	Sinker		VRDO	460,000	0	0	460,000
011832TD4		2017	Jun	Sinker		VRDO	465,000	0	0	465,000
011832TD4		2017	Dec	Sinker		VRDO	475,000	0	0	475,000
011832TD4		2018	Jun	Sinker		VRDO	480,000	0	0	480,000
011832TD4		2018	Dec	Sinker		VRDO	495,000	0	0	495,000
011832TD4		2019	Jun	Sinker		VRDO	500,000	0	0	500,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P* / *Moodys*	*Fitch*
HD02D Housing Development Bonds, 2002 Series D (GP)				**Exempt**	Fund: **260**	Yield: **VRDO**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
011832TD4		2019	Dec	Sinker		VRDO	505,000	0	0	505,000
011832TD4		2020	Jun	Sinker		VRDO	520,000	0	0	520,000
011832TD4		2020	Dec	Sinker		VRDO	525,000	0	0	525,000
011832TD4		2021	Jun	Sinker		VRDO	535,000	0	0	535,000
011832TD4		2021	Dec	Sinker		VRDO	545,000	0	0	545,000
011832TD4		2022	Jun	Sinker		VRDO	555,000	0	0	555,000
011832TD4		2022	Dec	Sinker		VRDO	565,000	0	0	565,000
011832TD4		2023	Jun	Sinker		VRDO	575,000	0	0	575,000
011832TD4		2023	Dec	Sinker		VRDO	585,000	0	0	585,000
011832TD4		2024	Jun	Sinker		VRDO	595,000	0	0	595,000
011832TD4		2024	Dec	Sinker		VRDO	605,000	0	0	605,000
011832TD4		2025	Jun	Sinker		VRDO	615,000	0	0	615,000
011832TD4		2025	Dec	Sinker		VRDO	625,000	0	0	625,000
011832TD4		2026	Jun	Sinker		VRDO	635,000	0	0	635,000
011832TD4		2026	Dec	Sinker		VRDO	650,000	0	0	650,000
011832TD4		2027	Jun	Sinker		VRDO	660,000	0	0	660,000
011832TD4		2027	Dec	Sinker		VRDO	670,000	0	0	670,000
011832TD4		2028	Jun	Sinker		VRDO	685,000	0	0	685,000
011832TD4		2028	Dec	Sinker		VRDO	695,000	0	0	695,000
011832TD4		2029	Jun	Sinker		VRDO	705,000	0	0	705,000
011832TD4		2029	Dec	Sinker		VRDO	720,000	0	0	720,000
011832TD4		2030	Jun	Sinker		VRDO	730,000	0	0	730,000
011832TD4		2030	Dec	Sinker		VRDO	745,000	0	0	745,000
011832TD4		2031	Jun	Sinker		VRDO	760,000	0	0	760,000
011832TD4		2031	Dec	Sinker		VRDO	770,000	0	0	770,000
011832TD4		2032	Jun	Sinker		VRDO	785,000	0	0	785,000
011832TD4		2032	Dec	Sinker		VRDO	800,000	0	0	800,000
011832TD4		2033	Jun	Sinker		VRDO	810,000	0	0	810,000
011832TD4		2033	Dec	Sinker		VRDO	825,000	0	0	825,000
011832TD4		2034	Jun	Sinker		VRDO	845,000	0	0	845,000
011832TD4		2034	Dec	Sinker		VRDO	855,000	0	0	855,000
011832TD4		2035	Jun	Sinker		VRDO	870,000	0	0	870,000
011832TD4		2035	Dec	Sinker		VRDO	885,000	0	0	885,000
011832TD4		2036	Jun	Sinker		VRDO	900,000	0	0	900,000
011832TD4		2036	Dec	Sinker		VRDO	920,000	0	0	920,000
011832TD4		2037	Jun	Term		VRDO	930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$1,490,000**	**$0**	**$36,380,000**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Fund: **260**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA* / *Aaa*	*AAA*
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	0	0	700,000
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	0	0	720,000
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	0	0	745,000
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	0	0	775,000
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	0	0	815,000
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Fund: **260**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* *AAA*
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$655,000**	**$0**	**$32,405,000**
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Fund: **260**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* *AAA*
011832VX7	1.200%	2004	Dec	Serial			955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial			1,355,000	0	0	1,355,000
011832VZ2	1.800%	2006	Dec	Serial			1,375,000	0	0	1,375,000
011832WA6	2.100%	2007	Dec	Serial			1,405,000	0	0	1,405,000
011832WB4	2.500%	2008	Dec	Serial			1,440,000	0	0	1,440,000
011832WC2	2.750%	2009	Dec	Serial			1,470,000	0	0	1,470,000
011832WD0	3.050%	2010	Dec	Serial			1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial			1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial			1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial			1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial			1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial			1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial			1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker			525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker			1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term			530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term			1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker			105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker			1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker			110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker			1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker			115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker			2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker			120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker			2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term			120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term			2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker			145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker			1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker			155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker			1,750,000	0	0	1,750,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Fund: **260**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* *AAA*
011832WW8	4.700%	2026	Jun	Term			150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term			1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker			60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker			1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinker			60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker			1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinker			65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker			1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinker			70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker			1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinker			70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker			2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term			75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term			2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$955,000**	**$0**	**$51,070,000**
HD04C Housing Development Bonds, 2004 Series C				**Taxable**	Fund: **260**	Yield: **N/A**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* *AAA*
011832WY4		2035	Dec	Serial		AUCT	42,125,000	0	18,850,000	23,275,000
						HD04C Total	**$42,125,000**	**$0**	**$18,850,000**	**$23,275,000**
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Fund: **260**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AAA*	*Aaa* *AAA*
011832XA5	3.650%	2008	Jun	Serial			220,000	0	0	220,000
011832XB3	3.780%	2008	Dec	Serial			410,000	0	0	410,000
011832XC1	3.940%	2009	Jun	Serial			430,000	0	0	430,000
011832XD9	4.020%	2009	Dec	Serial			445,000	0	0	445,000
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0	455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P / Moodys / Fitch	
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Fund: **260**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	AAA / Aaa	AAA
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$0**	**$0**	**$105,000,000**
				Multifamily Housing Development Bonds Total			**$503,075,000**	**$15,630,000**	**$64,405,000**	**$423,040,000**
General Housing Purpose Bonds									S and P / Moodys / Fitch	
GH92A General Housing Purpose Bonds, 1992 Series A				**Exempt**	Fund: **642**	Yield: **6.405%**	Delivery: **10/22/1992**	Dated: **10/1/1992**	AA- / Aa2	AA+
011831HF4	3.100%	1993	Dec	Serial			3,535,000	3,535,000	0	0
011831HG2	3.800%	1994	Dec	Serial			3,610,000	3,610,000	0	0
011831HH0	4.200%	1995	Dec	Serial			3,720,000	3,720,000	0	0
011831HJ6	4.650%	1996	Dec	Serial			5,045,000	5,045,000	0	0
011831HK3	4.800%	1997	Dec	Serial			5,180,000	5,180,000	0	0
011831HL1	5.050%	1998	Dec	Serial			5,025,000	5,025,000	0	0
011831HM9	5.300%	1999	Dec	Serial			3,315,000	3,315,000	0	0
011831HN7	5.450%	2000	Dec	Serial			3,490,000	3,490,000	0	0
011831HP2	5.600%	2001	Dec	Serial			3,685,000	3,685,000	0	0
011831HQ0	5.700%	2002	Dec	Serial			3,895,000	3,895,000	0	0
011831HR8	5.800%	2003	Dec	Serial			4,120,000	4,120,000	0	0
011831HS6	5.900%	2004	Dec	Serial			4,365,000	4,365,000	0	0
011831HT4	6.000%	2005	Dec	Serial			4,635,000	0	0	4,635,000
011831HV1	6.100%	2006	Dec	Serial			5,925,000	0	0	5,925,000
011831HV9	6.200%	2007	Dec	Serial			6,230,000	0	0	6,230,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys* *Fitch*
GH92A	**General Housing Purpose Bonds, 1992 Series A**				**Exempt**	Fund: **642**	Yield: **6.405%**	Delivery: **10/22/1992**	Dated: **10/1/1992**	*AA-*	*Aa2* *AA+*
	011831HW7	6.250%	2008	Dec	Serial			6,550,000	0	0	6,550,000
	011831HX5	6.375%	2012	Dec	Term			25,870,000	0	25,870,000	0
	011831HY3	6.600%	2023	Dec	Term			101,805,000	0	101,805,000	0
							GH92A Total	**$200,000,000**	**$48,985,000**	**$127,675,000**	**$23,340,000**
GH03A	**General Housing Purpose Bonds, 2003 Series A2**				**Exempt**	Fund: **650**	Yield: **VRDO**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
A2	011832WZ1		2004	Dec	Sinker		VRDO	7,205,000	7,205,000	0	0
A2	011832WZ1		2005	Dec	Sinker		VRDO	5,165,000	0	0	5,165,000
A2	011832WZ1		2006	Dec	Sinker		VRDO	5,350,000	0	0	5,350,000
A2	011832WZ1		2007	Dec	Sinker		VRDO	5,540,000	0	0	5,540,000
A2	011832WZ1		2008	Dec	Sinker		VRDO	5,735,000	0	0	5,735,000
A2	011832WZ1		2009	Dec	Sinker		VRDO	5,940,000	0	0	5,940,000
A2	011832WZ1		2010	Dec	Sinker		VRDO	6,150,000	0	0	6,150,000
A2	011832WZ1		2011	Dec	Sinker		VRDO	4,895,000	0	0	4,895,000
A2	011832WZ1		2012	Dec	Sinker		VRDO	5,190,000	0	0	5,190,000
A2	011832WZ1		2013	Dec	Sinker		VRDO	5,505,000	0	0	5,505,000
A2	011832WZ1		2014	Dec	Sinker		VRDO	5,835,000	0	0	5,835,000
A2	011832WZ1		2015	Dec	Sinker		VRDO	6,180,000	0	0	6,180,000
A2	011832WZ1		2016	Dec	Sinker		VRDO	6,550,000	0	0	6,550,000
A2	011832WZ1		2017	Dec	Sinker		VRDO	6,950,000	0	0	6,950,000
A2	011832WZ1		2018	Dec	Sinker		VRDO	7,365,000	0	0	7,365,000
A2	011832WZ1		2019	Dec	Sinker		VRDO	7,805,000	0	0	7,805,000
A2	011832WZ1		2020	Dec	Sinker		VRDO	8,270,000	0	0	8,270,000
A2	011832WZ1		2021	Dec	Sinker		VRDO	8,770,000	0	0	8,770,000
A2	011832WZ1		2022	Dec	Sinker		VRDO	9,295,000	0	0	9,295,000
A2	011832WZ1		2023	Dec	Sinker		VRDO	9,855,000	0	0	9,855,000
A2	011832WZ1		2024	Dec	Term		VRDO	10,445,000	0	0	10,445,000
							GH03A Total	**$143,995,000**	**$7,205,000**	**$0**	**$136,790,000**
GH03B	**General Housing Purpose Bonds, 2003 Series B**				**Exempt**	Fund: **650**	Yield: **VRDO**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
	011832VD1		2019	Dec	Sinker		VRDO	3,000,000	0	0	3,000,000
	011832VD1		2020	Dec	Sinker		VRDO	3,105,000	0	0	3,105,000
	011832VD1		2021	Dec	Sinker		VRDO	3,215,000	0	0	3,215,000
	011832VD1		2022	Dec	Sinker		VRDO	3,330,000	0	0	3,330,000
	011832VD1		2023	Dec	Term		VRDO	3,445,000	0	0	3,445,000
							GH03B Total	**$16,095,000**	**$0**	**$0**	**$16,095,000**
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Fund: **651**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AAA*	*Aaa* *AAA*
	011832XQ0	2.200%	2006	Jun	Serial			495,000	0	0	495,000
	011832XR8	2.250%	2006	Dec	Serial			500,000	0	0	500,000
	011832XS6	2.400%	2007	Jun	Serial			505,000	0	0	505,000
	011832XT4	2.450%	2007	Dec	Serial			510,000	0	0	510,000
	011832XU1	2.600%	2008	Jun	Serial			515,000	0	0	515,000
	011832XV9	2.650%	2008	Dec	Serial			525,000	0	0	525,000
	011832XW7	2.750%	2009	Jun	Serial			530,000	0	0	530,000
	011832XX5	2.800%	2009	Dec	Serial			540,000	0	0	540,000
	011832XY3	3.000%	2010	Jun	Serial			545,000	0	0	545,000
	011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0	555,000
	011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
	011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
	011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000
	011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
	011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
	011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
	011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
	011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
	011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
	011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys* / *Fitch*
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Fund: **651**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AAA*	*Aaa* / *AAA*
	011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
	011832YS5	4.250%	2027	Jun	Serial			790,000	0	0	790,000
	011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
	011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
	011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
	011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
	011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
	011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
	011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
	011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
	011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$0**	**$0**	**$143,235,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Fund: **652**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AAA*	*Aaa* / *AAA*
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	0	0	1,595,000
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	0	0	425,000
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	0	0	1,175,000
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	0	0	740,000
B2	011832C83	3.500%	2006	Dec	Serial			885,000	0	0	885,000
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	0	0	1,140,000
B2	011832C91	3.500%	2007	Jun	Serial			515,000	0	0	515,000
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	0	0	1,605,000
B2	011832D25	3.500%	2007	Dec	Serial			75,000	0	0	75,000
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	0	0	1,705,000
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	0	0	1,740,000
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	0	0	1,085,000
B2	011832D33	3.500%	2009	Jun	Serial			685,000	0	0	685,000
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	0	0	1,800,000
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	0	0	485,000
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	0	0	1,345,000
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	0	0	1,000,000
B2	011832D66	3.250%	2010	Dec	Serial			870,000	0	0	870,000
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0	1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0	1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0	120,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds											
									S and P	Moodys	Fitch
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Fund: **652**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**		
									AAA	Aaa	AAA
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0	75,000
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0	1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P / Moodys	Fitch
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Fund: **652**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AAA / Aaa	AAA
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$0**	**$0**	**$147,610,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Fund: **652**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AAA / Aaa	AAA
C1	011832A36	2.600%	2005	Dec	Serial			25,000	0	0	25,000
C1	011832A44	2.700%	2006	Jun	Serial			20,000	0	0	20,000
C1	011832A51	2.750%	2006	Dec	Serial			20,000	0	0	20,000
C1	011832A69	2.850%	2007	Jun	Serial			20,000	0	0	20,000
C1	011832A77	2.900%	2007	Dec	Serial			20,000	0	0	20,000
C1	011832A85	3.000%	2008	Jun	Serial			20,000	0	0	20,000
C1	011832A93	3.050%	2008	Dec	Serial			25,000	0	0	25,000
C1	011832B27	3.150%	2009	Jun	Serial			25,000	0	0	25,000
C1	011832B35	3.200%	2009	Dec	Serial			25,000	0	0	25,000
C1	011832B43	3.250%	2010	Jun	Serial			25,000	0	0	25,000
C1	011832B50	3.300%	2010	Dec	Serial			25,000	0	0	25,000
C1	011832B68	3.400%	2011	Jun	Serial			25,000	0	0	25,000
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$0**	**$0**	**$16,885,000**
							General Housing Purpose Bonds Total	**$667,820,000**	**$56,190,000**	**$127,675,000**	**$483,955,000**
General Mortgage Revenue Bonds										S and P / Moodys	Fitch
GM97A	**General Mortgage Revenue Bonds, 1997 Series A**				**Exempt**	Fund: **641**	Yield: **6.013%**	Delivery: **4/16/1997**	Dated: **3/1/1997**	AAA / Aaa	AAA
	011831E59	3.850%	1998	Dec	Serial			2,040,000	2,040,000	0	0
	011831E67	4.150%	1999	Dec	Serial			2,120,000	2,120,000	0	0
	011831E75	4.400%	2000	Dec	Serial			2,210,000	2,210,000	0	0
	011831E83	4.550%	2001	Dec	Serial			2,305,000	2,305,000	0	0
	011831E91	4.700%	2002	Dec	Serial			2,410,000	2,410,000	0	0
	011831F25	4.800%	2003	Dec	Serial			2,525,000	2,525,000	0	0
	011831F33	4.900%	2004	Dec	Serial			2,645,000	2,645,000	0	0
	011831F41	5.000%	2005	Dec	Serial			2,775,000	0	0	2,775,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
								S and P	Moodys	Fitch
GM97A General Mortgage Revenue Bonds, 1997 Series A				**Exempt**	Fund: **641**	Yield: **6.013%**	Delivery: **4/16/1997**	Dated: **3/1/1997**	AAA Aaa	AAA
011831F58	5.100%	2006	Dec	Serial			2,910,000	0	0	2,910,000
011831F66	5.200%	2007	Dec	Serial			3,060,000	0	0	3,060,000
011831F74	5.650%	2012	Dec	Serial			20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	CAB			10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial			49,000,000	0	14,980,000	34,020,000
011831F90	6.000%	2022	Jun	Sinker			27,825,000	0	8,510,000	19,315,000
011831F90	6.000%	2024	Dec	Sinker			32,120,000	0	9,820,000	22,300,000
011831F90	6.000%	2027	Jun	Term			30,055,000	0	9,190,000	20,865,000
011831G24	5.950%	2029	Jun	Serial			35,000,000	0	0	35,000,000
011831G32	6.000%	2031	Jun	Sinker			26,840,000	0	0	26,840,000
011831G32	6.000%	2033	Dec	Sinker			30,305,000	0	0	30,305,000
011831G32	6.000%	2036	Dec	Term			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Serial			25,000,000	0	25,000,000	0
011831G57	6.100%	2037	Dec	Term			80,580,000	0	80,580,000	0
						GM97A Total	**$434,910,874**	**$16,255,000**	**$148,080,000**	**$270,575,874**
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Fund: **647**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	AAA Aaa	AAA
0118317N8	4.250%	2001	Jun	Serial			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial			1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial			1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial			1,610,000	1,610,000	0	0
0118317S7	4.750%	2005	Jun	Serial			1,660,000	1,660,000	0	0
0118317T5	4.850%	2006	Jun	Serial			1,700,000	0	0	1,700,000
0118317U2	4.950%	2007	Jun	Serial			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial			1,865,000	0	0	1,865,000
0118317X6	5.800%	2010	Jun	Sinker			310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinker			1,645,000	0	0	1,645,000
0118317X6	5.800%	2010	Dec	Sinker			320,000	0	0	320,000
0118317Y4	5.750%	2010	Dec	Sinker			1,670,000	0	0	1,670,000
0118317X6	5.800%	2011	Jun	Sinker			320,000	0	0	320,000
0118317Y4	5.750%	2011	Jun	Sinker			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Dec	Sinker			325,000	0	0	325,000
0118317Y4	5.750%	2011	Dec	Sinker			1,715,000	0	0	1,715,000
0118317X6	5.800%	2012	Jun	Sinker			330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinker			1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Dec	Sinker			335,000	0	0	335,000
0118317Y4	5.750%	2012	Dec	Sinker			1,770,000	0	0	1,770,000
0118317X6	5.800%	2013	Jun	Sinker			340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinker			1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Dec	Sinker			345,000	0	0	345,000
0118317Y4	5.750%	2013	Dec	Sinker			1,810,000	0	0	1,810,000
0118317Y4	5.750%	2014	Jun	Sinker			1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Jun	Sinker			350,000	0	0	350,000
0118317X6	5.800%	2014	Dec	Sinker			355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinker			1,870,000	0	0	1,870,000
0118317X6	5.800%	2015	Jun	Sinker			360,000	0	0	360,000
0118317Y4	5.750%	2015	Jun	Sinker			1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Dec	Sinker			365,000	0	0	365,000
0118317Y4	5.750%	2015	Dec	Sinker			1,920,000	0	0	1,920,000
0118317X6	5.800%	2016	Jun	Sinker			370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinker			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Dec	Sinker			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinker			1,970,000	0	0	1,970,000
0118317X6	5.800%	2017	Jun	Sinker			380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinker			2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Dec	Sinker			385,000	0	0	385,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Fund: **647**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* *AAA*
0118317Y4	5.750%	2017	Dec	Sinker			2,030,000	0	0	2,030,000
0118317X6	5.800%	2018	Jun	Sinker			390,000	0	0	390,000
0118317Y4	5.750%	2018	Jun	Sinker			2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Dec	Term			400,000	0	0	400,000
0118317Y4	5.750%	2018	Dec	Sinker			2,085,000	0	0	2,085,000
0118317Y4	5.750%	2019	Jun	Term			2,515,000	0	0	2,515,000
0118318A5	5.900%	2019	Dec	Sinker			2,505,000	0	0	2,505,000
0118317Z1	5.900%	2019	Dec	Sinker			45,000	0	0	45,000
0118317Z1	5.900%	2020	Jun	Sinker			45,000	0	0	45,000
0118318A5	5.900%	2020	Jun	Sinker			2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Dec	Sinker			45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinker			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2021	Jun	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinker			2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Dec	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinker			2,655,000	0	0	2,655,000
0118317Z1	5.900%	2022	Jun	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinker			2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Dec	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinker			2,735,000	0	0	2,735,000
0118317Z1	5.900%	2023	Jun	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2023	Jun	Sinker			2,770,000	0	0	2,770,000
0118318A5	5.900%	2023	Dec	Sinker			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2023	Dec	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinker			2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Jun	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2024	Dec	Sinker			2,890,000	0	0	2,890,000
0118317Z1	5.900%	2024	Dec	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2025	Jun	Sinker			2,935,000	0	0	2,935,000
0118317Z1	5.900%	2025	Jun	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinker			2,980,000	0	0	2,980,000
0118317Z1	5.900%	2025	Dec	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinker			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Jun	Sinker			55,000	0	0	55,000
0118317Z1	5.900%	2026	Dec	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinker			3,065,000	0	0	3,065,000
0118318A5	5.900%	2027	Jun	Sinker			3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Jun	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinker			3,155,000	0	0	3,155,000
0118317Z1	5.900%	2027	Dec	Sinker			55,000	0	0	55,000
0118317Z1	5.900%	2028	Jun	Sinker			60,000	0	0	60,000
0118318A5	5.900%	2028	Jun	Sinker			3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Dec	Term			60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinker			3,250,000	0	0	3,250,000
0118318A5	5.900%	2029	Jun	Term			3,355,000	0	0	3,355,000
0118318B3	6.050%	2035	Jun	Term			44,315,000	0	44,315,000	0
0118318C1	6.050%	2035	Dec	Sinker			4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinker			4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinker			4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinker			4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinker			4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinker			4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinker			4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term			4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinker			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinker			4,750,000	0	0	4,750,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									S and P	Moodys / Fitch
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Fund: **647**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	AAA	Aaa / AAA
0118318D9	6.000%	2040	Dec	Sinker			4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinker			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinker			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinker			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinker			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinker			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinker			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinker			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinker			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinker			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinker			5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinker			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinker			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinker			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinker			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinker			6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinker			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term			6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$7,870,000**	**$45,070,000**	**$249,760,000**
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Fund: **649**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	AAA	Aaa / AAA
011832TG7	3.450%	2010	Jun	Serial			1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial			1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial			1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker			1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term			1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker			1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker			2,455,000	0	0	2,455,000
011832UB6	4.750%	2027	Dec	Sinker			1,950,000	0	0	1,950,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									S and P	Moodys Fitch
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Fund: **649**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	AAA	Aaa AAA
011832TX0	4.800%	2027	Dec	Serial			565,000	0	0	565,000
011832UB6	4.750%	2028	Jun	Sinker			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinker			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker			3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinker			2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial			840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinker			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term			3,250,000	0	0	3,250,000
011832UD2	5.000%	2034	Jun	Sinker			3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Jun	Sinker			245,000	0	0	245,000
011832TZ5	4.950%	2034	Dec	Sinker			250,000	0	0	250,000
011832UD2	5.000%	2034	Dec	Sinker			3,355,000	0	0	3,355,000
011832UD2	5.000%	2035	Jun	Sinker			3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Jun	Sinker			260,000	0	0	260,000
011832UD2	5.000%	2035	Dec	Sinker			3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinker			265,000	0	0	265,000
011832TZ5	4.950%	2036	Jun	Sinker			275,000	0	0	275,000
011832UD2	5.000%	2036	Jun	Sinker			3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Dec	Sinker			280,000	0	0	280,000
011832UD2	5.000%	2036	Dec	Sinker			3,695,000	0	0	3,695,000
011832UD2	5.000%	2037	Jun	Sinker			3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Jun	Sinker			285,000	0	0	285,000
011832UD2	5.000%	2037	Dec	Sinker			3,880,000	0	0	3,880,000
011832TZ5	4.950%	2037	Dec	Sinker			290,000	0	0	290,000
011832TZ5	4.950%	2038	Jun	Sinker			300,000	0	0	300,000
011832UD2	5.000%	2038	Jun	Sinker			3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Dec	Sinker			310,000	0	0	310,000
011832UD2	5.000%	2038	Dec	Sinker			4,070,000	0	0	4,070,000
011832UD2	5.000%	2039	Jun	Sinker			4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Jun	Sinker			315,000	0	0	315,000
011832UD2	5.000%	2039	Dec	Term			4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinker			320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term			4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
						General Mortgage Revenue Bonds Total	**$887,610,874**	**$24,125,000**	**$193,150,000**	**$670,335,874**
Governmental Purpose Bonds									S and P	Moodys Fitch
GP95A Governmental Purpose Bonds, 1995 Series A				**Exempt**	Fund: **645**	Yield: **6.000%**	Delivery: **11/15/1995**	Dated: **10/15/1995**	AAA	Aaa AAA
011831ZL1	4.350%	1998	Jun	Serial			1,905,000	1,905,000	0	0
011831ZM9	4.350%	1998	Dec	Serial			1,950,000	1,950,000	0	0
011831ZN7	4.500%	1999	Jun	Serial			1,990,000	1,990,000	0	0
011831ZP2	4.500%	1999	Dec	Serial			2,035,000	2,035,000	0	0
011831ZQ0	4.600%	2000	Jun	Serial			2,080,000	2,080,000	0	0
011831ZR8	4.600%	2000	Dec	Serial			2,130,000	2,130,000	0	0
011831ZS6	4.700%	2001	Jun	Serial			2,180,000	2,180,000	0	0
011831ZT4	4.700%	2001	Dec	Serial			2,230,000	1,120,000	1,110,000	0
011831ZU1	4.800%	2002	Jun	Serial			2,280,000	1,145,000	1,135,000	0
011831ZV9	4.800%	2002	Dec	Serial			2,335,000	1,170,000	1,165,000	0
011831ZW7	4.800%	2003	Jun	Serial			2,395,000	1,200,000	1,195,000	0

Governmental Purpose Bonds

S and P *Moodys* *Fitch*

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
GP95A	**Governmental Purpose Bonds, 1995 Series A**			**Exempt**	Fund: **645**	Yield: **6.000%**	Delivery: **11/15/1995**	Dated: **10/15/1995**	*AAA*	*Aaa* *AAA*
011831ZX5	4.800%	2003	Dec	Serial			2,450,000	1,230,000	1,220,000	0
011831ZY3	4.875%	2004	Jun	Serial			2,510,000	1,260,000	1,250,000	0
011831ZZ0	4.875%	2004	Dec	Serial			2,570,000	1,290,000	1,280,000	0
011831YL2	5.000%	2005	Jun	Serial			2,635,000	1,320,000	1,315,000	0
011831YM0	5.000%	2005	Dec	Serial			2,700,000	0	1,345,000	1,355,000
011831YN8	5.125%	2006	Jun	Serial			2,765,000	0	1,380,000	1,385,000
011831YP3	5.125%	2006	Dec	Serial			2,835,000	0	1,415,000	1,420,000
011831YQ1	5.300%	2007	Jun	Serial			2,910,000	0	1,450,000	1,460,000
011831YR9	5.300%	2007	Dec	Serial			2,985,000	0	1,490,000	1,495,000
011831YS7	5.400%	2008	Jun	Serial			3,065,000	0	1,530,000	1,535,000
011831YT5	5.400%	2008	Dec	Serial			3,150,000	0	1,570,000	1,580,000
011831YU2	5.500%	2009	Jun	Serial			3,235,000	0	1,615,000	1,620,000
011831YV0	5.500%	2009	Dec	Serial			3,325,000	0	1,660,000	1,665,000
011831YW8	5.600%	2010	Jun	Serial			3,415,000	0	1,705,000	1,710,000
011831YX6	5.600%	2010	Dec	Serial			3,510,000	0	1,750,000	1,760,000
011831YY4	5.700%	2011	Jun	Serial			3,610,000	0	1,800,000	1,810,000
011831YZ1	5.700%	2011	Dec	Serial			3,710,000	0	1,850,000	1,860,000
011831ZA5	5.800%	2012	Jun	Serial			3,815,000	0	1,905,000	1,910,000
011831ZB3	5.800%	2012	Dec	Serial			3,925,000	0	1,960,000	1,965,000
011831ZC1	5.850%	2013	Jun	Serial			4,040,000	0	2,015,000	2,025,000
011831ZD9	5.850%	2013	Dec	Serial			4,160,000	0	2,075,000	2,085,000
011831ZE7	5.850%	2014	Jun	Serial			4,280,000	0	2,135,000	2,145,000
011831ZF4	5.850%	2014	Dec	Serial			4,405,000	0	2,195,000	2,210,000
011831ZG3	5.850%	2015	Jun	Serial			4,535,000	0	2,260,000	2,275,000
011831ZH0	5.850%	2015	Dec	Serial			4,670,000	0	2,330,000	2,340,000
011831ZJ6	5.875%	2016	Jun	Sinker			4,805,000	0	2,395,000	2,410,000
011831ZJ6	5.875%	2016	Dec	Sinker			4,945,000	0	2,465,000	2,480,000
011831ZJ6	5.875%	2017	Jun	Sinker			5,090,000	0	2,540,000	2,550,000
011831ZJ6	5.875%	2017	Dec	Sinker			5,240,000	0	2,615,000	2,625,000
011831ZJ6	5.875%	2018	Jun	Sinker			5,395,000	0	2,690,000	2,705,000
011831ZJ6	5.875%	2018	Dec	Sinker			5,555,000	0	2,770,000	2,785,000
011831ZJ6	5.875%	2019	Jun	Sinker			5,715,000	0	2,850,000	2,865,000
011831ZJ6	5.875%	2019	Dec	Sinker			5,885,000	0	2,935,000	2,950,000
011831ZJ6	5.875%	2020	Jun	Sinker			6,055,000	0	3,020,000	3,035,000
011831ZJ6	5.875%	2020	Dec	Sinker			6,235,000	0	3,110,000	3,125,000
011831ZJ6	5.875%	2021	Jun	Sinker			6,420,000	0	3,205,000	3,215,000
011831ZJ6	5.875%	2021	Dec	Sinker			6,605,000	0	3,295,000	3,310,000
011831ZJ6	5.875%	2022	Jun	Sinker			6,800,000	0	3,390,000	3,410,000
011831ZJ6	5.875%	2022	Dec	Sinker			7,000,000	0	3,490,000	3,510,000
011831ZJ6	5.875%	2023	Jun	Sinker			7,205,000	0	3,595,000	3,610,000
011831ZJ6	5.875%	2023	Dec	Sinker			7,415,000	0	3,700,000	3,715,000
011831ZJ6	5.875%	2024	Jun	Sinker			7,635,000	0	3,810,000	3,825,000
011831ZJ6	5.875%	2024	Dec	Term			7,860,000	0	3,920,000	3,940,000
011831ZK3	5.875%	2025	Jun	Sinker			8,090,000	0	4,035,000	4,055,000
011831ZK3	5.875%	2025	Dec	Sinker			8,330,000	0	4,155,000	4,175,000
011831ZK3	5.875%	2026	Jun	Sinker			8,575,000	0	4,280,000	4,295,000
011831ZK3	5.875%	2026	Dec	Sinker			8,825,000	0	4,400,000	4,425,000
011831ZK3	5.875%	2027	Jun	Sinker			9,085,000	0	4,530,000	4,555,000
011831ZK3	5.875%	2027	Dec	Sinker			9,350,000	0	4,665,000	4,685,000
011831ZK3	5.875%	2028	Jun	Sinker			9,625,000	0	4,800,000	4,825,000
011831ZK3	5.875%	2028	Dec	Sinker			9,910,000	0	4,945,000	4,965,000
011831ZK3	5.875%	2029	Jun	Sinker			10,200,000	0	5,090,000	5,110,000
011831ZK3	5.875%	2029	Dec	Sinker			10,500,000	0	5,240,000	5,260,000
011831ZK3	5.875%	2030	Jun	Sinker			10,805,000	0	5,390,000	5,415,000
011831ZK3	5.875%	2030	Dec	Term			11,125,000	0	5,570,000	5,555,000
						GP95A Total	**$335,000,000**	**$24,005,000**	**$160,000,000**	**$150,995,000**

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP97A	**Governmental Purpose Bonds, 1997 Series A**			**Exempt**	Fund: **646**	Yield: **VRDO**	Delivery: **12/3/1997**	Dated: **12/3/1997**	AA-/A-1+ Aa2/VMIG1 AA+/F1+	
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	6,300,000	26,700,000
						GP97A Total	**$33,000,000**	**$0**	**$6,300,000**	**$26,700,000**
GP01A	**Governmental Purpose Bonds, 2001 Series A**			**Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+ Aaa/VMIG-1 AAA/F-1+	
011832MW9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
011832MW9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
011832MW9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
011832MW9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
011832MW9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
011832MW9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
011832MW9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
011832MW9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
011832MW9		2005	Dec	Sinker		SWAP	815,000	0	0	815,000
011832MW9		2006	Jun	Sinker		SWAP	825,000	0	0	825,000
011832MW9		2006	Dec	Sinker		SWAP	845,000	0	0	845,000
011832MW9		2007	Jun	Sinker		SWAP	860,000	0	0	860,000
011832MW9		2007	Dec	Sinker		SWAP	880,000	0	0	880,000
011832MW9		2008	Jun	Sinker		SWAP	895,000	0	0	895,000
011832MW9		2008	Dec	Sinker		SWAP	920,000	0	0	920,000
011832MW9		2009	Jun	Sinker		SWAP	930,000	0	0	930,000
011832MW9		2009	Dec	Sinker		SWAP	950,000	0	0	950,000
011832MW9		2010	Jun	Sinker		SWAP	960,000	0	0	960,000
011832MW9		2010	Dec	Sinker		SWAP	995,000	0	0	995,000
011832MW9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds								S and P	Moodys	Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+ Aaa/VMIG-1	AAA/F-1+
011832MW9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$5,750,000**	**$0**	**$70,830,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+ Aaa/VMIG-1	AAA/F-1+
011832MY5		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
011832MY5		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
011832MY5		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
011832MY5		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
011832MY5		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
011832MY5		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
011832MY5		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
011832MY5		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
011832MY5		2005	Dec	Sinker		SWAP	990,000	0	0	990,000
011832MY5		2006	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
011832MY5		2006	Dec	Sinker		SWAP	1,035,000	0	0	1,035,000
011832MY5		2007	Jun	Sinker		SWAP	1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinker		SWAP	1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinker		SWAP	1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinker		SWAP	1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinker		SWAP	1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinker		SWAP	1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinker		SWAP	1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* *Fitch*
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MY5		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$7,035,000**	**$0**	**$86,555,000**
GP01C Governmental Purpose Bonds, 2001 Series C				**Taxable**	Fund: **648**	Yield: **N/A**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MZ2		2001	Dec	Sinker		VRDO	110,000	110,000	0	0
011832MZ2		2002	Jun	Sinker		VRDO	245,000	245,000	0	0
011832MZ2		2002	Dec	Sinker		VRDO	215,000	215,000	0	0
011832MZ2		2003	Jun	Sinker		VRDO	530,000	530,000	0	0
011832MZ2		2003	Dec	Sinker		VRDO	550,000	550,000	0	0
011832MZ2		2004	Jun	Sinker		VRDO	570,000	570,000	0	0
011832MZ2		2004	Dec	Sinker		VRDO	590,000	590,000	0	0
011832MZ2		2005	Jun	Sinker		VRDO	610,000	610,000	0	0
011832MZ2		2005	Dec	Sinker		VRDO	630,000	0	0	630,000
011832MZ2		2006	Jun	Sinker		VRDO	655,000	0	0	655,000
011832MZ2		2006	Dec	Sinker		VRDO	680,000	0	0	680,000
011832MZ2		2007	Jun	Sinker		VRDO	700,000	0	0	700,000
011832MZ2		2007	Dec	Sinker		VRDO	730,000	0	0	730,000
011832MZ2		2008	Jun	Sinker		VRDO	750,000	0	0	750,000
011832MZ2		2008	Dec	Sinker		VRDO	780,000	0	0	780,000
011832MZ2		2009	Jun	Sinker		VRDO	810,000	0	0	810,000
011832MZ2		2009	Dec	Sinker		VRDO	835,000	0	0	835,000
011832MZ2		2010	Jun	Sinker		VRDO	865,000	0	0	865,000
011832MZ2		2010	Dec	Sinker		VRDO	895,000	0	0	895,000
011832MZ2		2011	Jun	Sinker		VRDO	925,000	0	0	925,000
011832MZ2		2011	Dec	Sinker		VRDO	960,000	0	0	960,000
011832MZ2		2012	Jun	Sinker		VRDO	995,000	0	0	995,000
011832MZ2		2012	Dec	Sinker		VRDO	1,030,000	0	0	1,030,000
011832MZ2		2013	Jun	Sinker		VRDO	1,065,000	0	0	1,065,000
011832MZ2		2013	Dec	Sinker		VRDO	1,105,000	0	0	1,105,000
011832MZ2		2014	Jun	Sinker		VRDO	1,140,000	0	0	1,140,000
011832MZ2		2014	Dec	Sinker		VRDO	1,185,000	0	0	1,185,000
011832MZ2		2015	Jun	Sinker		VRDO	1,225,000	0	0	1,225,000
011832MZ2		2015	Dec	Sinker		VRDO	1,270,000	0	0	1,270,000
011832MZ2		2016	Jun	Sinker		VRDO	1,315,000	0	0	1,315,000
011832MZ2		2016	Dec	Sinker		VRDO	1,340,000	0	0	1,340,000
011832MZ2		2017	Jun	Sinker		VRDO	1,355,000	0	0	1,355,000
011832MZ2		2017	Dec	Sinker		VRDO	1,405,000	0	0	1,405,000
011832MZ2		2018	Jun	Sinker		VRDO	1,450,000	0	0	1,450,000
011832MZ2		2018	Dec	Sinker		VRDO	1,505,000	0	0	1,505,000
011832MZ2		2019	Jun	Sinker		VRDO	1,560,000	0	0	1,560,000
011832MZ2		2019	Dec	Sinker		VRDO	1,615,000	0	0	1,615,000
011832MZ2		2020	Jun	Sinker		VRDO	1,670,000	0	0	1,670,000
011832MZ2		2020	Dec	Sinker		VRDO	1,735,000	0	0	1,735,000
011832MZ2		2021	Jun	Sinker		VRDO	1,790,000	0	0	1,790,000
011832MZ2		2021	Dec	Sinker		VRDO	1,860,000	0	0	1,860,000
011832MZ2		2022	Jun	Sinker		VRDO	1,925,000	0	0	1,925,000
011832MZ2		2022	Dec	Sinker		VRDO	1,990,000	0	0	1,990,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01C Governmental Purpose Bonds, 2001 Series C				**Taxable**	Fund: **648**	Yield: **N/A**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+ Aaa/VMIG-1	AAA/F-1+
011832MZ2		2023	Jun	Sinker		VRDO	2,065,000	0	0	2,065,000
011832MZ2		2023	Dec	Sinker		VRDO	2,135,000	0	0	2,135,000
011832MZ2		2024	Jun	Sinker		VRDO	2,215,000	0	0	2,215,000
011832MZ2		2024	Dec	Sinker		VRDO	2,290,000	0	0	2,290,000
011832MZ2		2025	Jun	Sinker		VRDO	2,375,000	0	0	2,375,000
011832MZ2		2025	Dec	Sinker		VRDO	2,460,000	0	0	2,460,000
011832MZ2		2026	Jun	Sinker		VRDO	2,550,000	0	0	2,550,000
011832MZ2		2026	Dec	Sinker		VRDO	2,635,000	0	0	2,635,000
011832MZ2		2027	Jun	Sinker		VRDO	2,735,000	0	0	2,735,000
011832MZ2		2027	Dec	Sinker		VRDO	2,830,000	0	0	2,830,000
011832MZ2		2028	Jun	Sinker		VRDO	2,930,000	0	0	2,930,000
011832MZ2		2028	Dec	Sinker		VRDO	3,035,000	0	0	3,035,000
011832MZ2		2029	Jun	Sinker		VRDO	3,135,000	0	0	3,135,000
011832MZ2		2029	Dec	Sinker		VRDO	3,245,000	0	0	3,245,000
011832MZ2		2030	Jun	Sinker		VRDO	3,345,000	0	0	3,345,000
011832MZ2		2030	Dec	Sinker		VRDO	3,440,000	0	0	3,440,000
011832MZ2		2031	Jun	Sinker		VRDO	3,500,000	0	0	3,500,000
011832MZ2		2031	Dec	Sinker		VRDO	3,155,000	0	0	3,155,000
011832MZ2		2032	Jun	Sinker		VRDO	2,300,000	0	0	2,300,000
011832MZ2		2032	Dec	Term		VRDO	2,460,000	0	0	2,460,000
						GP01C Total	**$100,000,000**	**$3,420,000**	**$0**	**$96,580,000**
GP01D Governmental Purpose Bonds, 2001 Series D				**Taxable**	Fund: **648**	Yield: **N/A**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+ Aaa/VMIG-1	AAA/F-1+
011832MX7		2001	Dec	Sinker		VRDO	115,000	115,000	0	0
011832MX7		2002	Jun	Sinker		VRDO	240,000	240,000	0	0
011832MX7		2002	Dec	Sinker		VRDO	220,000	220,000	0	0
011832MX7		2003	Jun	Sinker		VRDO	530,000	530,000	0	0
011832MX7		2003	Dec	Sinker		VRDO	550,000	355,000	195,000	0
011832MX7		2004	Jun	Sinker		VRDO	565,000	365,000	200,000	0
011832MX7		2004	Dec	Sinker		VRDO	590,000	380,000	210,000	0
011832MX7		2005	Jun	Sinker		VRDO	610,000	390,000	220,000	0
011832MX7		2005	Dec	Sinker		VRDO	635,000	0	225,000	410,000
011832MX7		2006	Jun	Sinker		VRDO	655,000	0	235,000	420,000
011832MX7		2006	Dec	Sinker		VRDO	675,000	0	240,000	435,000
011832MX7		2007	Jun	Sinker		VRDO	705,000	0	250,000	455,000
011832MX7		2007	Dec	Sinker		VRDO	725,000	0	260,000	465,000
011832MX7		2008	Jun	Sinker		VRDO	755,000	0	270,000	485,000
011832MX7		2008	Dec	Sinker		VRDO	780,000	0	280,000	500,000
011832MX7		2009	Jun	Sinker		VRDO	805,000	0	290,000	515,000
011832MX7		2009	Dec	Sinker		VRDO	835,000	0	300,000	535,000
011832MX7		2010	Jun	Sinker		VRDO	865,000	0	310,000	555,000
011832MX7		2010	Dec	Sinker		VRDO	895,000	0	320,000	575,000
011832MX7		2011	Jun	Sinker		VRDO	930,000	0	330,000	600,000
011832MX7		2011	Dec	Sinker		VRDO	960,000	0	345,000	615,000
011832MX7		2012	Jun	Sinker		VRDO	995,000	0	355,000	640,000
011832MX7		2012	Dec	Sinker		VRDO	1,030,000	0	370,000	660,000
011832MX7		2013	Jun	Sinker		VRDO	1,065,000	0	380,000	685,000
011832MX7		2013	Dec	Sinker		VRDO	1,100,000	0	395,000	705,000
011832MX7		2014	Jun	Sinker		VRDO	1,145,000	0	410,000	735,000
011832MX7		2014	Dec	Sinker		VRDO	1,180,000	0	420,000	760,000
011832MX7		2015	Jun	Sinker		VRDO	1,225,000	0	440,000	785,000
011832MX7		2015	Dec	Sinker		VRDO	1,270,000	0	455,000	815,000
011832MX7		2016	Jun	Sinker		VRDO	1,315,000	0	470,000	845,000
011832MX7		2016	Dec	Sinker		VRDO	1,345,000	0	480,000	865,000
011832MX7		2017	Jun	Sinker		VRDO	1,355,000	0	485,000	870,000
011832MX7		2017	Dec	Sinker		VRDO	1,400,000	0	500,000	900,000
011832MX7		2018	Jun	Sinker		VRDO	1,455,000	0	520,000	935,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										*S and P*	*Moodys* *Fitch*
GP01D	**Governmental Purpose Bonds, 2001 Series D**				**Taxable**	Fund: **648**	Yield: **N/A**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
	011832MX7		2018	Dec	Sinker		VRDO	1,505,000	0	540,000	965,000
	011832MX7		2019	Jun	Sinker		VRDO	1,555,000	0	555,000	1,000,000
	011832MX7		2019	Dec	Sinker		VRDO	1,615,000	0	575,000	1,040,000
	011832MX7		2020	Jun	Sinker		VRDO	1,675,000	0	600,000	1,075,000
	011832MX7		2020	Dec	Sinker		VRDO	1,730,000	0	620,000	1,110,000
	011832MX7		2021	Jun	Sinker		VRDO	1,795,000	0	640,000	1,155,000
	011832MX7		2021	Dec	Sinker		VRDO	1,855,000	0	665,000	1,190,000
	011832MX7		2022	Jun	Sinker		VRDO	1,925,000	0	690,000	1,235,000
	011832MX7		2022	Dec	Sinker		VRDO	1,995,000	0	715,000	1,280,000
	011832MX7		2023	Jun	Sinker		VRDO	2,060,000	0	735,000	1,325,000
	011832MX7		2023	Dec	Sinker		VRDO	2,140,000	0	765,000	1,375,000
	011832MX7		2024	Jun	Sinker		VRDO	2,210,000	0	790,000	1,420,000
	011832MX7		2024	Dec	Sinker		VRDO	2,295,000	0	820,000	1,475,000
	011832MX7		2025	Jun	Sinker		VRDO	2,375,000	0	850,000	1,525,000
	011832MX7		2025	Dec	Sinker		VRDO	2,460,000	0	880,000	1,580,000
	011832MX7		2026	Jun	Sinker		VRDO	2,545,000	0	910,000	1,635,000
	011832MX7		2026	Dec	Sinker		VRDO	2,640,000	0	945,000	1,695,000
	011832MX7		2027	Jun	Sinker		VRDO	2,730,000	0	975,000	1,755,000
	011832MX7		2027	Dec	Sinker		VRDO	2,830,000	0	1,010,000	1,820,000
	011832MX7		2028	Jun	Sinker		VRDO	2,935,000	0	1,050,000	1,885,000
	011832MX7		2028	Dec	Sinker		VRDO	3,030,000	0	1,085,000	1,945,000
	011832MX7		2029	Jun	Sinker		VRDO	3,140,000	0	1,120,000	2,020,000
	011832MX7		2029	Dec	Sinker		VRDO	3,240,000	0	1,160,000	2,080,000
	011832MX7		2030	Jun	Sinker		VRDO	3,350,000	0	1,195,000	2,155,000
	011832MX7		2030	Dec	Sinker		VRDO	3,435,000	0	1,225,000	2,210,000
	011832MX7		2031	Jun	Sinker		VRDO	3,505,000	0	1,250,000	2,255,000
	011832MX7		2031	Dec	Sinker		VRDO	3,150,000	0	1,120,000	2,030,000
	011832MX7		2032	Jun	Sinker		VRDO	2,300,000	0	815,000	1,485,000
	011832MX7		2032	Dec	Term		VRDO	2,460,000	0	875,000	1,585,000
							GP01D Total	**$100,000,000**	**$2,595,000**	**$35,335,000**	**$62,070,000**
					Governmental Purpose Bonds Total			**$738,170,000**	**$42,805,000**	**$201,635,000**	**$493,730,000**
State Capital Project Bonds										*S and P*	*Moodys* *Fitch*
SC99A	**State Capital Project Bonds, 1999 Series A**				**Exempt**	Fund: **690**	Yield: **3.880%**	Delivery: **1/21/1999**	Dated: **12/1/1998**	*AA-*	*Aa2* *AA+*
A2	0118316U3	4.500%	1999	Jun	Serial			5,655,000	5,655,000	0	0
A2	0118316V1	4.500%	1999	Dec	Serial			5,785,000	5,785,000	0	0
A1	0118316W9	3.400%	2000	Jun	Serial			6,020,000	6,020,000	0	0
A2	0118316X7	5.000%	2000	Dec	Serial			6,015,000	6,015,000	0	0
A1	0118316Y5	3.650%	2001	Jun	Serial			2,000,000	2,000,000	0	0
A2	0118317J7	5.000%	2001	Jun	Serial			4,165,000	4,165,000	0	0
A2	0118316Z2	5.000%	2001	Dec	Serial			6,305,000	6,305,000	0	0
A1	0118317A6	3.800%	2002	Jun	Serial			500,000	500,000	0	0
A2	0118317K4	5.000%	2002	Jun	Serial			5,965,000	5,965,000	0	0
A2	0118317B4	5.000%	2002	Dec	Serial			6,625,000	6,625,000	0	0
A2	0118317C2	5.000%	2003	Jun	Serial			6,790,000	6,790,000	0	0
A2	0118317D0	5.000%	2003	Dec	Serial			6,960,000	6,960,000	0	0
A1	0118317E8	4.000%	2004	Jun	Serial			2,000,000	2,000,000	0	0
A2	0118317L2	5.000%	2004	Jun	Serial			5,130,000	5,130,000	0	0
A2	0118317F5	5.000%	2004	Dec	Serial			7,300,000	7,300,000	0	0
A1	0118317G3	4.050%	2005	Jun	Serial			1,000,000	1,000,000	0	0
A2	0118317M0	5.000%	2005	Jun	Serial			6,485,000	6,485,000	0	0
A2	0118317H1	5.000%	2005	Dec	Serial			7,665,000	0	0	7,665,000
							SC99A Total	**$92,365,000**	**$84,700,000**	**$0**	**$7,665,000**
SC99B	**State Capital Project Bonds, 1999 Series B**				**Exempt**	Fund: **691**	Yield: **4.689%**	Delivery: **12/14/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* *AAA*
B1	011832CW0	4.000%	2000	Dec	Serial			6,645,000	6,645,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds										*S and P*	*Moodys*	*Fitch*
SC99B	**State Capital Project Bonds, 1999 Series B**				**Exempt**	Fund: **691**	Yield: **4.689%**	Delivery: **12/14/1999**	Dated: **12/1/1999**	*AAA*	*Aaa*	*AAA*
B1	011832CX8	4.300%	2001	Jun	Serial			7,110,000	7,110,000	0		0
B1	011832CY6	4.350%	2001	Dec	Serial			8,870,000	8,870,000	0		0
B1	011832CZ3	4.450%	2002	Jun	Serial			1,800,000	1,800,000	0		0
B2	011832DH2	5.250%	2002	Jun	Serial			7,190,000	7,190,000	0		0
B2	011832DJ8	5.000%	2002	Dec	Serial			9,215,000	9,215,000	0		0
B1	011832DB5	4.600%	2003	Jun	Serial			2,225,000	2,225,000	0		0
B2	011832DK5	5.250%	2003	Jun	Serial			7,295,000	7,295,000	0		0
B1	011832DC3	4.600%	2003	Dec	Serial			1,500,000	1,500,000	0		0
B2	011832DL3	5.125%	2003	Dec	Serial			8,285,000	8,285,000	0		0
B1	011832DD1	4.700%	2004	Jun	Serial			2,685,000	2,685,000	0		0
B2	011832DM1	5.500%	2004	Jun	Serial			7,245,000	7,245,000	0		0
B1	011832DE9	4.700%	2004	Dec	Serial			1,075,000	1,075,000	0		0
B2	011832DN9	5.250%	2004	Dec	Serial			9,195,000	9,195,000	0		0
B1	011832DF6	4.800%	2005	Jun	Serial			1,300,000	1,300,000	0		0
B2	011832DP4	5.500%	2005	Jun	Serial			9,160,000	9,160,000	0		0
B1	011832DG4	4.800%	2005	Dec	Serial			3,520,000	0	0		3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial			9,665,000	0	0		9,665,000
							SC99B Total	**$103,980,000**	**$90,795,000**	**$0**		**$13,185,000**
SC01A	**State Capital Project Bonds, 2001 Series A**				**Exempt**	Fund: **692**	Yield: **3.980%**	Delivery: **2/8/2001**	Dated: **2/1/2001**	*AA-*	*Aa2*	*AA+*
A1	011832MB5	4.000%	2001	Dec	Serial			290,000	290,000	0		0
A1	011832MC3	3.200%	2002	Jun	Serial			1,015,000	1,015,000	0		0
A1	011832MD1	4.500%	2002	Dec	Serial			4,290,000	4,290,000	0		0
A1	011832ME9	4.750%	2003	Jun	Serial			1,310,000	1,310,000	0		0
A2	011832MP4	3.800%	2003	Jun	Serial			3,020,000	3,020,000	0		0
A1	011832MF6	4.750%	2003	Dec	Serial			4,500,000	4,500,000	0		0
A1	011832MG4	5.000%	2004	Jun	Serial			2,055,000	2,055,000	0		0
A2	011832MQ2	3.850%	2004	Jun	Serial			2,430,000	2,430,000	0		0
A1	011832MH2	5.000%	2004	Dec	Serial			5,000,000	5,000,000	0		0
A1	011832MJ8	5.250%	2005	Jun	Serial			3,050,000	3,050,000	0		0
A2	011832MR0	3.900%	2005	Jun	Serial			1,385,000	1,385,000	0		0
A1	011832MK5	5.000%	2005	Dec	Serial			13,240,000	0	0		13,240,000
A1	011832ML3	5.000%	2006	Jun	Serial			13,450,000	0	0		13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial			5,000,000	0	0		5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial			2,585,000	0	0		2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial			7,915,000	0	0		7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial			4,000,000	0	0		4,000,000
							SC01A Total	**$74,535,000**	**$28,345,000**	**$0**		**$46,190,000**
SC02A	**State Capital Project Bonds, 2002 Series A**				**Exempt**	Fund: **693**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA*	*Aaa*	*AAA*
	011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0		0
	011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0		0
	011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0		0
	011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0		0
	011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0		0
	011832UQ3	3.000%	2006	Jul	Serial			1,100,000	0	0		1,100,000
	011832UR1	5.000%	2006	Jul	Serial			2,365,000	0	0		2,365,000
	011832UT7	4.000%	2007	Jul	Serial			3,115,000	0	0		3,115,000
	011832US9	3.000%	2007	Jul	Serial			500,000	0	0		500,000
	011832UV2	5.000%	2008	Jul	Serial			3,155,000	0	0		3,155,000
	011832UU4	3.000%	2008	Jul	Serial			610,000	0	0		610,000
	011832UW0	3.125%	2009	Jul	Serial			180,000	0	0		180,000
	011832UX8	5.000%	2009	Jul	Serial			3,770,000	0	0		3,770,000
	011832UY6	3.400%	2010	Jul	Serial			140,000	0	0		140,000
	011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0	0		4,005,000
	011832VA7	3.500%	2011	Jul	Serial			385,000	0	0		385,000
	011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0		3,995,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P / Moodys / Fitch	
SC02A State Capital Project Bonds, 2002 Series A				**Exempt**	Fund: **693**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	AAA / Aaa	AAA
						SC02A Total	**$32,905,000**	**$9,585,000**	**$0**	**$23,320,000**
SC02B State Capital Project Bonds, 2002 Series B				**Exempt**	Fund: **693**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	AAA / Aaa	AAA
011832UH3		2023	Jan	Sinker		SWAP	3,530,000	0	0	3,530,000
011832UH3		2023	Jul	Sinker		SWAP	3,600,000	0	0	3,600,000
011832UH3		2024	Jan	Sinker		SWAP	3,675,000	0	0	3,675,000
011832UH3		2024	Jul	Term		SWAP	3,750,000	0	0	3,750,000
						SC02B Total	**$14,555,000**	**$0**	**$0**	**$14,555,000**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Fund: **693**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	AAA/A-1+ / Aaa/VMIG-1	AAA/F1+
011832UJ9		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
011832UJ9		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
011832UJ9		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
011832UJ9		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
011832UJ9		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
011832UJ9		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
011832UJ9		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
011832UJ9		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
011832UJ9		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
011832UJ9		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
011832UJ9		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
011832UJ9		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
011832UJ9		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
011832UJ9		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
011832UJ9		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
011832UJ9		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
011832UJ9		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
011832UJ9		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
011832UJ9		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
011832UJ9		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
011832UJ9		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SBL99 State Building Lease Bonds, 1999 Series				**Exempt**	Fund: **555**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	AAA / Aaa	AAA
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0	0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0	0
011832EC2	4.850%	2005	Oct	Serial			935,000	935,000	0	0
011832ED0	4.875%	2006	Apr	Serial			960,000	0	0	960,000
011832EE8	4.875%	2006	Oct	Serial			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0	1,265,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P / Moodys	Fitch
SBL99 State Building Lease Bonds, 1999 Series				**Exempt**	Fund: **555**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	AAA / Aaa	AAA
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$10,285,000**	**$0**	**$29,715,000**
						State Capital Project Bonds Total	**$418,590,000**	**$223,710,000**	**$0**	**$194,880,000**
PHD Public Housing Federally Subsidized Debt									S and P / Moodys	Fitch
PFWP1 Wrangell Project Home Ownership Note				**Exempt**	Fund: **240**	Yield: **N/A**	Delivery: **N/A**	Dated: **N/A**	N/A / N/A	N/A
N/A	3.000%	2005	Jun	Sinker			606,514	606,514	0	0
N/A	3.000%	2005	Jul	Sinker			2,236	2,236	0	0
N/A	3.000%	2005	Aug	Sinker			2,242	2,242	0	0
N/A	3.000%	2005	Sep	Sinker			2,247	2,247	0	0
N/A	3.000%	2005	Oct	Sinker			2,253	2,253	0	0
N/A	3.000%	2005	Nov	Sinker			2,258	2,258	0	0
N/A	3.000%	2005	Dec	Sinker			2,264	0	0	2,264
N/A	3.000%	2006	Jan	Sinker			2,270	0	0	2,270
N/A	3.000%	2006	Feb	Sinker			2,275	0	0	2,275
N/A	3.000%	2006	Mar	Sinker			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Sinker			2,287	0	0	2,287
N/A	3.000%	2006	May	Sinker			2,293	0	0	2,293
N/A	3.000%	2006	Jun	Sinker			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Sinker			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Sinker			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Sinker			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Sinker			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Sinker			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Sinker			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Sinker			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Sinker			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Sinker			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Sinker			2,356	0	0	2,356
N/A	3.000%	2007	May	Sinker			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Sinker			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Sinker			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Term			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$617,750**	**$0**	**$48,750**
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				**Exempt**	Fund: **240**	Yield: **N/A**	Delivery: **N/A**	Dated: **N/A**	N/A / N/A	N/A
N/A	1.000%	2007	Dec	Serial			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**
						PHD Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$617,750**	**$0**	**$543,451**

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
						Total AHFC Bonds	**$4,530,251,825**	**$407,797,750**	**$1,084,850,000**	**$3,037,604,075**

Short Term Obligations Outstanding: (As of 11/30/05)	
Domestic Commercial Paper	123,775,000
Reverse Repurchase Agreement	0
Total Short Term Obligations Outstanding	**$123,775,000**

Detail of Defeased Debt: (As of 11/30/05)	
Governmental Purpose Bonds, 1995 Series A	150,995,000
State Building Lease Bonds, Series 1999	16,485,000
Total Defeased Debt	**$167,480,000**
Total AHFC Bonds w/o Defeased Debt	**$2,870,124,075**

Detail of Accreted Interest: (As of 11/30/05)	
Mortgage Revenue Bonds, 1997 Series A2	6,944,500
General Mortgage Revenue Bonds, 1997 Series A	7,088,805
Total Accreted Interest	**$14,033,305**
Total AHFC Bonds w/ Accreted Interest	**$3,051,637,380**

FOOTNOTES:

1. AHFC has issued $14,687,339,122 in Bonds and Notes as of 11/30/05. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division, but does not include HUD notes entered into by ASHA.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. Some AHFC Bond transactions have been separated into both tax-exempt and taxable series (i.e. GP01C/D, E021A/B, and HD04C/D).
4. Some AHFC Bond transactions were issued to refund earlier Bonds in order to lower the Corporation's total Bond costs (i.e. GP01A/B, GM02A and GH03A).
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A and SC02B/C).
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00 and $126,790,000 on 08/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.
8. On 5/18/05, AHFC issued $164,495,000 General Housing Purpose Bonds, 2005 Series B and C in order to economically defease $150,995,000 Governmental Purpose Bonds, 1995 Series A and $16,485,000 State Building Lease Bonds, Series 1999 and redeem them on their earliest optional redemption dates of 12/01/05 and 04/01/10, respectively.

1 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series: E97A1	Fund: 481	1-Month	$568,212	22.26%	371
Remaining Principal Balance:	$26,794,625	3-Months	$2,005,340	25.03%	417
Weighted Average Seasoning:	98	6-Months	$3,680,193	22.57%	376
Weighted Average Interest Rate:	5.992%	12-Months	$7,049,679	20.62%	344
Bond Yield (TIC):	5.530%	Life	$76,050,137	15.83%	264

2 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series: E97A2	Fund: 481	1-Month	$337,050	9.62%	160
Remaining Principal Balance:	$39,815,598	3-Months	$2,475,854	21.38%	356
Weighted Average Seasoning:	47	6-Months	$4,288,574	18.44%	307
Weighted Average Interest Rate:	6.227%	12-Months	$6,953,515	15.03%	251
Bond Yield (TIC):	5.530%	Life	$49,847,632	15.14%	252

3 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Fund: 482	1-Month	$171,242	13.32%	222
Remaining Principal Balance:	$14,288,998	3-Months	$1,107,463	25.69%	428
Weighted Average Seasoning:	91	6-Months	$2,126,296	24.07%	401
Weighted Average Interest Rate:	5.461%	12-Months	$3,185,951	18.04%	301
Bond Yield (TIC):	5.206%	Life	$20,809,965	11.86%	198

4 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Fund: 482	1-Month	$396,924	21.29%	355
Remaining Principal Balance:	$19,694,334	3-Months	$707,514	13.16%	219
Weighted Average Seasoning:	57	6-Months	$1,649,465	14.84%	247
Weighted Average Interest Rate:	6.589%	12-Months	$3,224,466	14.35%	239
Bond Yield (TIC):	5.206%	Life	$19,570,342	12.19%	203

5 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Fund: 483	1-Month	$153,953	33.90%	565
Remaining Principal Balance:	$4,386,231	3-Months	$233,994	18.70%	312
Weighted Average Seasoning:	85	6-Months	$318,168	13.00%	217
Weighted Average Interest Rate:	6.375%	12-Months	$1,119,311	20.06%	334
Bond Yield (TIC):	5.978%	Life	$6,828,827	13.80%	230

6 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Fund: 483	1-Month	$1,597,435	14.84%	247
Remaining Principal Balance:	$118,563,058	3-Months	$7,721,071	22.31%	372
Weighted Average Seasoning:	59	6-Months	$15,854,016	22.25%	371
Weighted Average Interest Rate:	6.813%	12-Months	$27,431,122	19.15%	319
Bond Yield (TIC):	5.978%	Life	$122,962,232	12.40%	207

7 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Fund: 484	1-Month	$99,478	5.36%	89
Remaining Principal Balance:	$21,632,731	3-Months	$650,198	10.98%	183
Weighted Average Seasoning:	88	6-Months	$1,377,388	11.22%	187
Weighted Average Interest Rate:	4.276%	12-Months	$2,582,712	10.25%	171
Bond Yield (TIC):	5.929%	Life	$34,286,335	19.86%	331

8 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Fund: 484	1-Month	$798,358	17.60%	293
Remaining Principal Balance:	$49,085,078	3-Months	$3,124,815	21.90%	365
Weighted Average Seasoning:	57	6-Months	$5,088,609	17.93%	299
Weighted Average Interest Rate:	6.865%	12-Months	$10,280,102	17.47%	291
Bond Yield (TIC):	5.929%	Life	$61,517,779	16.09%	268

9 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Fund: 485	1-Month	$50,723	4.75%	79
Remaining Principal Balance:	$12,494,097	3-Months	$592,636	16.81%	280
Weighted Average Seasoning:	83	6-Months	$1,634,309	21.49%	358
Weighted Average Interest Rate:	5.960%	12-Months	$3,605,061	22.05%	368
Bond Yield (TIC):	5.211%	Life	$18,260,788	18.88%	315

10 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Fund: 485	1-Month	$1,862,131	24.86%	414
Remaining Principal Balance:	$77,248,856	3-Months	$5,075,777	22.47%	375
Weighted Average Seasoning:	44	6-Months	$8,761,776	19.34%	322
Weighted Average Interest Rate:	6.083%	12-Months	$15,560,482	17.06%	284
Bond Yield (TIC):	5.211%	Life	$51,202,114	13.30%	227

11 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Fund: 486	1-Month	$2,147,492	14.20%	237
Remaining Principal Balance:	$167,190,669	3-Months	$7,407,962	16.43%	274
Weighted Average Seasoning:	32	6-Months	$14,501,839	16.12%	269
Weighted Average Interest Rate:	5.306%	12-Months	$26,951,362	15.10%	259
Bond Yield (TIC):	4.553%	Life	$65,989,097	10.74%	266

12 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Series: E021B	Fund: 486	1-Month	$984,985	31.53%	526
Remaining Principal Balance:	$30,710,131	3-Months	$2,898,496	32.18%	536
Weighted Average Seasoning:	31	6-Months	$5,198,217	29.18%	486
Weighted Average Interest Rate:	7.298%	12-Months	$7,358,656	21.78%	367
Bond Yield (TIC):	N/A	Life	$17,940,115	16.06%	356

13 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Series: C9711	Fund: 756	1-Month	$681,379	18.41%	307
Remaining Principal Balance:	$39,841,598	3-Months	$2,364,504	20.58%	343
Weighted Average Seasoning:	64	6-Months	$4,125,728	17.83%	297
Weighted Average Interest Rate:	5.883%	12-Months	$7,308,810	15.36%	256
Bond Yield (TIC):	5.546%	Life	$75,632,075	15.47%	258

14 **Veterans Collateralized Bonds, 1998 First & Second**

			Prepayments	CPR	PSA
Series: C9811	Fund: 757	1-Month	$227,638	9.85%	164
Remaining Principal Balance:	$26,222,323	3-Months	$1,331,040	17.91%	299
Weighted Average Seasoning:	60	6-Months	$2,937,041	19.01%	317
Weighted Average Interest Rate:	6.001%	12-Months	$4,717,429	15.09%	251
Bond Yield (TIC):	5.403%	Life	$41,903,227	14.69%	245

15 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Fund: 758	1-Month	$1,148,214	22.16%	369
Remaining Principal Balance:	$54,442,240	3-Months	$2,974,724	19.19%	320
Weighted Average Seasoning:	52	6-Months	$6,220,750	19.49%	325
Weighted Average Interest Rate:	7.191%	12-Months	$11,871,965	17.95%	299
Bond Yield (TIC):	6.109%	Life	$83,713,203	17.48%	291

16 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Fund: 759	1-Month	$150,038	5.71%	95
Remaining Principal Balance:	$30,550,068	3-Months	$1,776,565	20.10%	335
Weighted Average Seasoning:	46	6-Months	$3,480,058	19.34%	322
Weighted Average Interest Rate:	7.289%	12-Months	$5,805,982	15.92%	265
Bond Yield (TIC):	6.319%	Life	$52,432,591	21.12%	379

17 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Fund: 760	1-Month	$420,734	15.99%	267
Remaining Principal Balance:	$28,762,697	3-Months	$1,222,191	15.30%	255
Weighted Average Seasoning:	42	6-Months	$3,307,480	19.48%	325
Weighted Average Interest Rate:	6.170%	12-Months	$5,229,813	15.27%	254
Bond Yield (TIC):	5.466%	Life	$28,683,718	19.10%	396

18 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Series: GM97A	Fund: 641	1-Month	$5,178,708	24.74%	412
Remaining Principal Balance:	$216,060,508	3-Months	$13,008,869	20.81%	347
Weighted Average Seasoning:	55	6-Months	$27,427,149	21.16%	353
Weighted Average Interest Rate:	5.901%	12-Months	$46,559,159	17.57%	293
Bond Yield (TIC):	6.013%	Life	$514,591,378	17.05%	284

19 **General Mortgage Revenue Bonds, 1999 Series A**

				Prepayments	CPR	PSA
Series: GM99A	Fund:	647	1-Month	$3,552,787	13.66%	228
Remaining Principal Balance:	$288,393,635		3-Months	$13,672,748	16.83%	280
Weighted Average Seasoning:		48	6-Months	$28,389,268	18.12%	302
Weighted Average Interest Rate:		4.832%	12-Months	$52,146,080	16.50%	275
Bond Yield (TIC):		6.048%	Life	$247,407,858	14.11%	235

20 **General Mortgage Revenue Bonds, 2002 Series A**

				Prepayments	CPR	PSA
Series: GM02A	Fund:	649	1-Month	$1,196,357	9.80%	163
Remaining Principal Balance:	$138,660,241		3-Months	$5,290,552	13.85%	231
Weighted Average Seasoning:		33	6-Months	$10,757,836	13.99%	233
Weighted Average Interest Rate:		4.950%	12-Months	$19,260,451	12.58%	220
Bond Yield (TIC):		4.798%	Life	$89,276,771	22.96%	514

21 **Governmental Purpose Bonds, 2001 Series A**

				Prepayments	CPR	PSA
Series: GP01A	Fund:	648	1-Month	$1,884,333	15.79%	263
Remaining Principal Balance:	$130,602,078		3-Months	$4,054,773	11.45%	191
Weighted Average Seasoning:		58	6-Months	$9,480,885	12.87%	215
Weighted Average Interest Rate:		4.839%	12-Months	$17,245,326	11.48%	191
Bond Yield (TIC):		N/A	Life	$158,903,513	21.55%	359

22 **Governmental Purpose Bonds, 2001 Series C**

				Prepayments	CPR	PSA
Series: GP01C	Fund:	648	1-Month	$3,201,921	23.70%	395
Remaining Principal Balance:	$140,427,495		3-Months	$9,785,058	23.65%	394
Weighted Average Seasoning:		36	6-Months	$18,760,821	22.27%	371
Weighted Average Interest Rate:		7.376%	12-Months	$34,462,539	19.96%	333
Bond Yield (TIC):		N/A	Life	$151,305,017	19.09%	487

23 **General Housing Purpose Bonds, 2005 Series B**

				Prepayments	CPR	PSA
Series: GH05B	Fund:	652	1-Month	$2,450,862	17.06%	284
Remaining Principal Balance:	$156,041,667		3-Months	$5,244,068	12.32%	205
Weighted Average Seasoning:		43	6-Months	$12,229,307	13.98%	233
Weighted Average Interest Rate:		4.607%	12-Months	$18,711,798	11.50%	192
Bond Yield (TIC):		4.474%	Life	$332,234,756	20.33%	339

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
BOND SPECIAL REDEMPTION SUMMARY

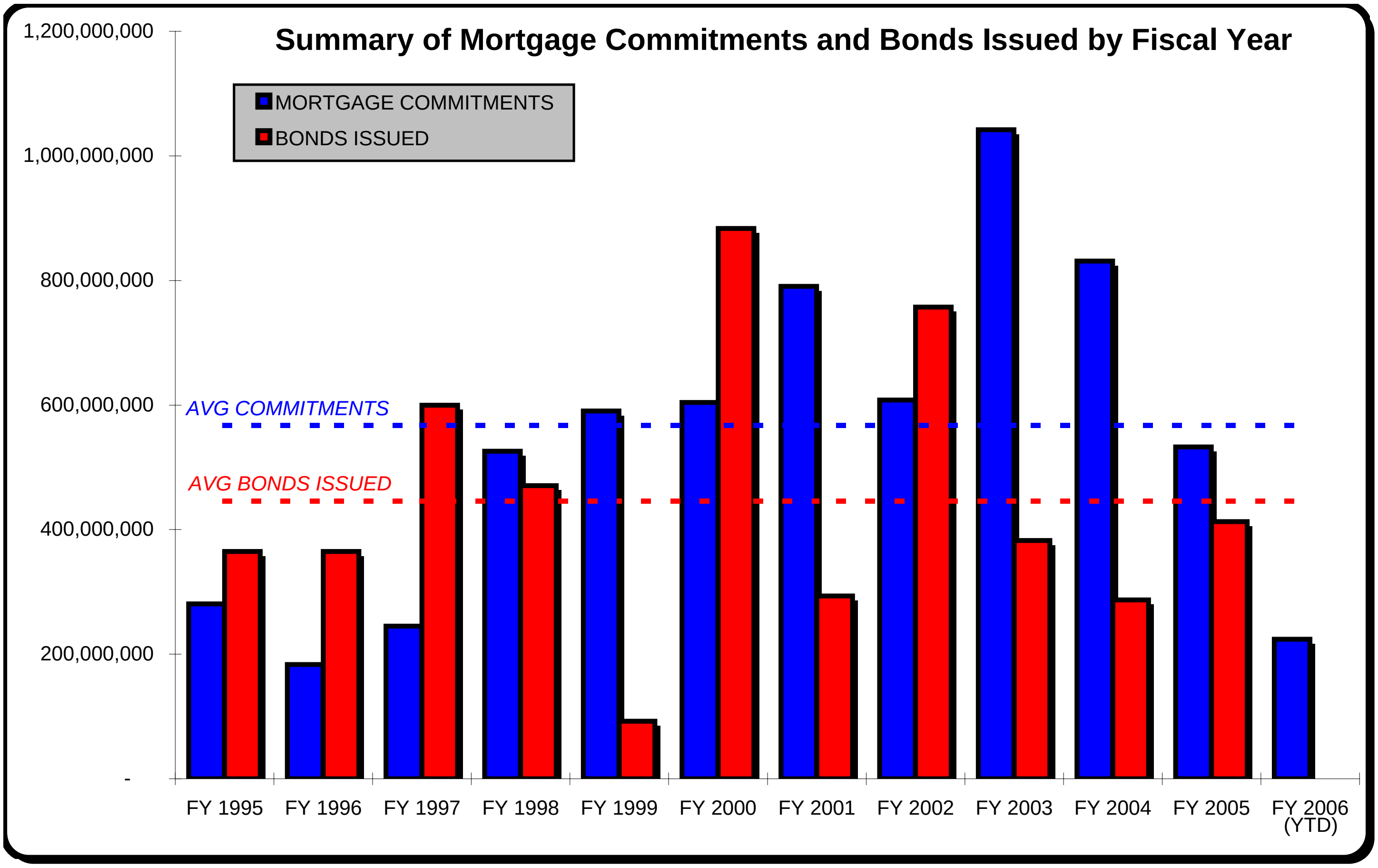
SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2006	7,810,000	-	**7,810,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

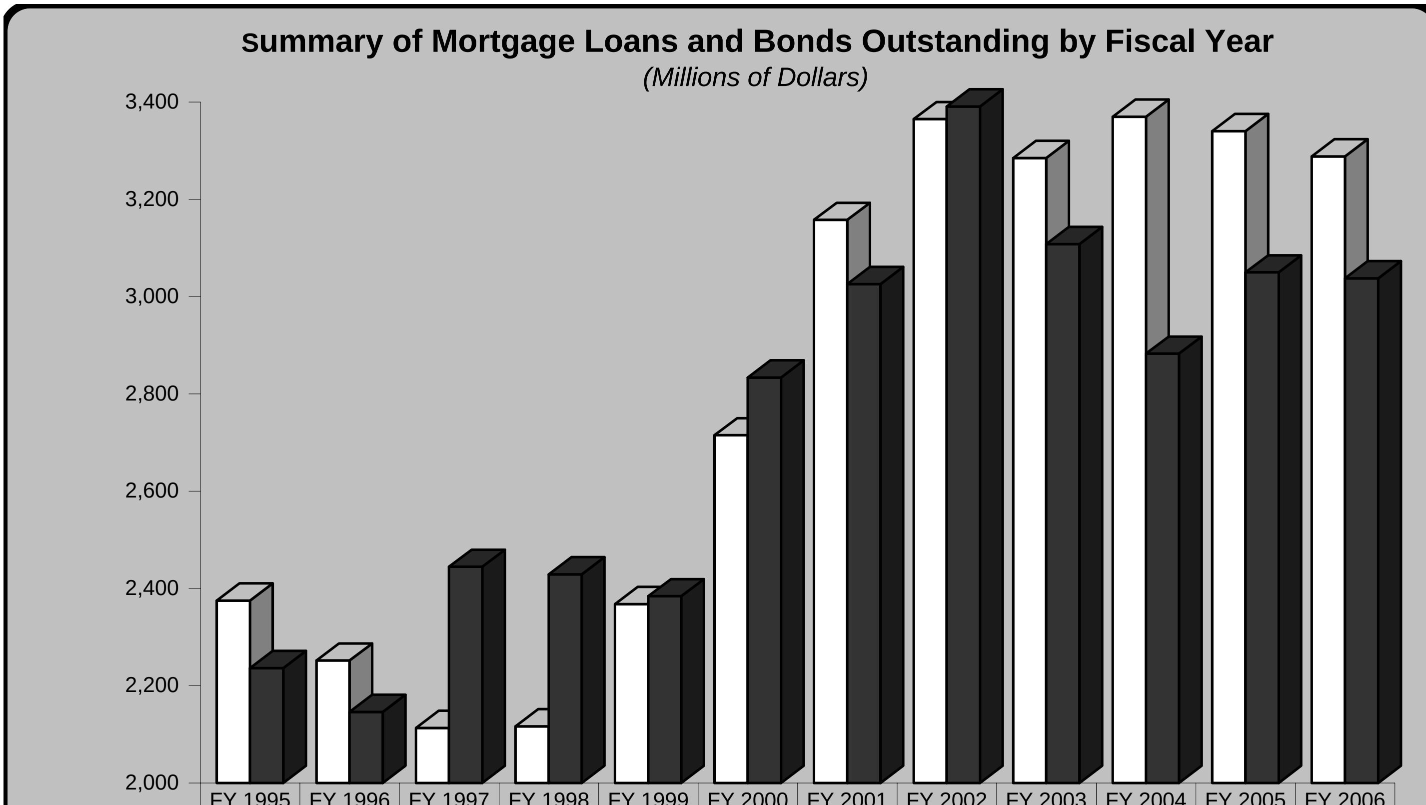
FY 2006 SERIES DETAIL:			
Series	Year	Surplus	Refunding
C9711	09/01/05	2,885,000	-
C9711	11/01/05	1,475,000	-
C0211	11/01/05	3,450,000	-

MONTHLY DETAIL:			
Month	Surplus	Refunding	Total
11/01/05	4,925,000	-	4,925,000
09/01/05	2,885,000	-	2,885,000
06/01/05	112,780,603	-	112,780,603
12/01/04	37,815,000	-	37,815,000
06/01/04	46,625,000	137,705,000	184,330,000
05/01/04	6,200,000	-	6,200,000
04/01/04	9,690,000	18,715,000	28,405,000
03/01/04	4,985,000	60,490,000	65,475,000
12/01/03	124,870,000	375,000	125,245,000
11/01/03	3,665,000	-	3,665,000
10/01/03	7,030,000	-	7,030,000
09/01/03	4,710,000	-	4,710,000
08/01/03	1,770,000	-	1,770,000
07/01/03	4,690,000	-	4,690,000
06/01/03	171,255,000	-	171,255,000
05/01/03	2,850,000	-	2,850,000
04/01/03	5,210,000	-	5,210,000
03/01/03	5,670,000	-	5,670,000
12/01/02	119,620,000	286,340,000	405,960,000
06/01/02	103,615,000	-	103,615,000
03/01/02	-	4,265,000	4,265,000
12/01/01	49,260,000	-	49,260,000
11/01/01	-	11,515,000	11,515,000
09/01/01	-	160,000,000	160,000,000
06/01/01	22,325,000	-	22,325,000
12/01/00	26,365,000	-	26,365,000
06/01/00	50,585,000	-	50,585,000
12/01/99	44,270,000	-	44,270,000
09/01/99	-	300,000,000	300,000,000
06/01/99	36,835,000	-	36,835,000
03/01/99	930,000	-	930,000
12/01/98	70,021,657	-	70,021,657
09/01/98	2,315,000	-	2,315,000
06/01/98	33,965,743	-	33,965,743
03/01/98	1,070,000	-	1,070,000
02/01/98	2,645,000	-	2,645,000
01/01/98	11,580,000	-	11,580,000
12/01/97	23,297,718	-	23,297,718
07/01/97	-	389,908,544	389,908,544
06/01/97	54,471,347	-	54,471,347
02/01/97	7,545,371	-	7,545,371
01/01/97	15,812,775	-	15,812,775
12/01/96	28,022,552	-	28,022,552
10/01/96	-	31,112,000	31,112,000
09/01/96	-	37,355,000	37,355,000
07/01/96	44,960,461	-	44,960,461
06/01/96	77,773,768	-	77,773,768
12/01/95	69,341,028	200,000,000	269,341,028
06/01/95	53,641,631	-	53,641,631
12/01/94	100,350,889	-	100,350,889

FY 2005 SERIES DETAIL:			
Series	Year	Surplus	Refunding
C9411	06/01/05	16,085,000	-
C9511	06/01/05	670,000	-
C9711	06/01/05	4,095,000	-
C9811	06/01/05	2,170,000	-
C9911	06/01/05	3,380,000	-
C0011	06/01/05	1,525,000	-
C0211	06/01/05	1,440,000	-
E96A1	06/01/05	8,055,603	-
E97A1	06/01/05	3,090,000	-
E97A2	06/01/05	1,325,000	-
E98A1	06/01/05	450,000	-
E98A2	06/01/05	470,000	-
E99A2	06/01/05	3,175,000	-
E001C	06/01/05	1,245,000	-
E001D	06/01/05	1,885,000	-
E011A	06/01/05	625,000	-
E011B	06/01/05	1,045,000	-
GM97A	06/01/05	42,500,000	-
GP97A	06/01/05	700,000	-
HD04C	06/01/05	18,850,000	-
C0011	12/01/04	3,550,000	-
C9411	12/01/04	5,980,000	-
C9511	12/01/04	1,135,000	-
C9911	12/01/04	2,975,000	-
E96A1	12/01/04	6,960,000	-
E97A1	12/01/04	3,380,000	-
E97A2	12/01/04	1,450,000	-
E98A1	12/01/04	1,065,000	-
E98A2	12/01/04	515,000	-
E99A2	12/01/04	4,700,000	-
E001C	12/01/04	1,305,000	-
E001D	12/01/04	1,940,000	-
E011A	12/01/04	645,000	-
E011B	12/01/04	1,415,000	-
GP97A	12/01/04	800,000	-

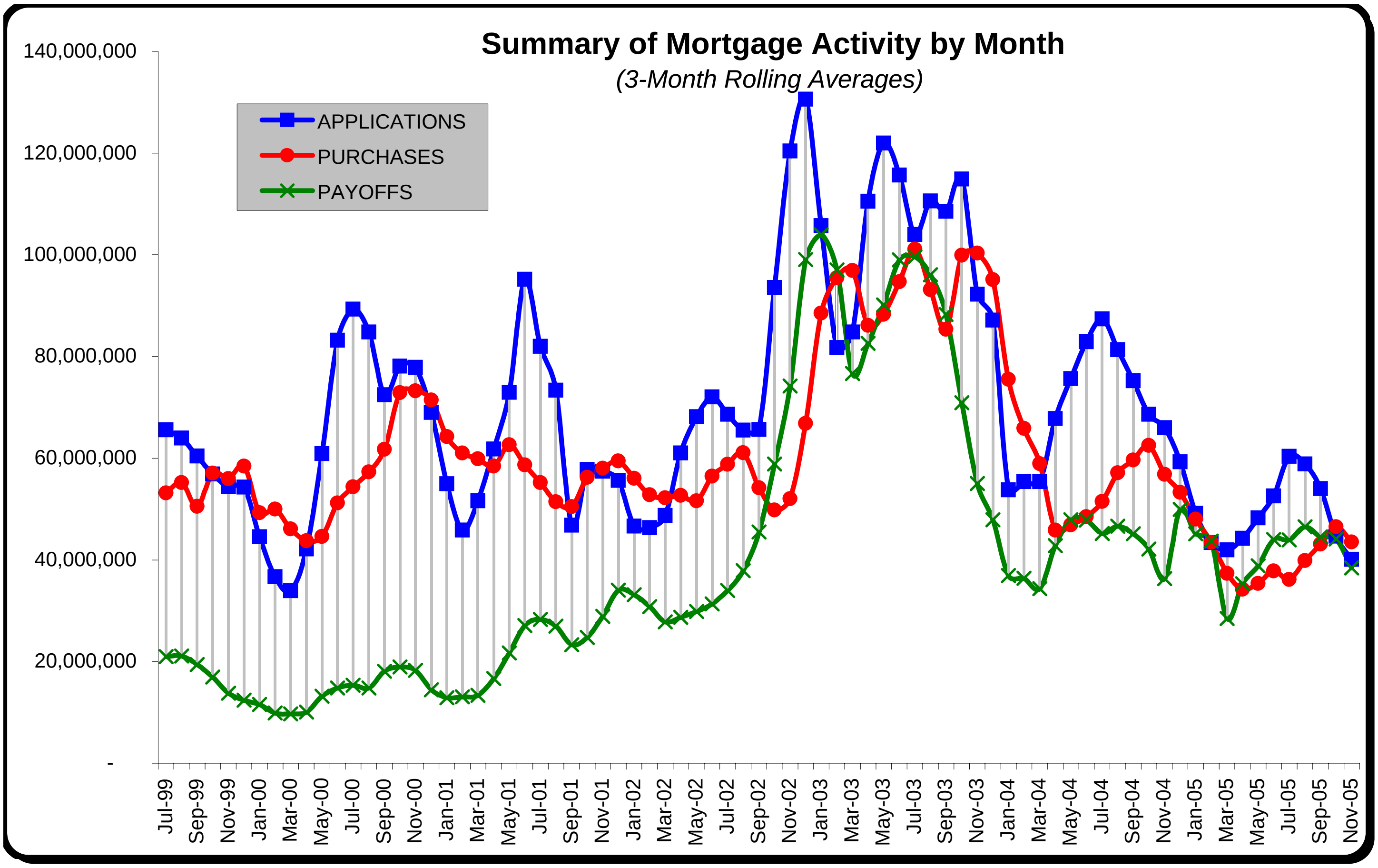
ALASKA HOUSING FINANCE CORPORATION

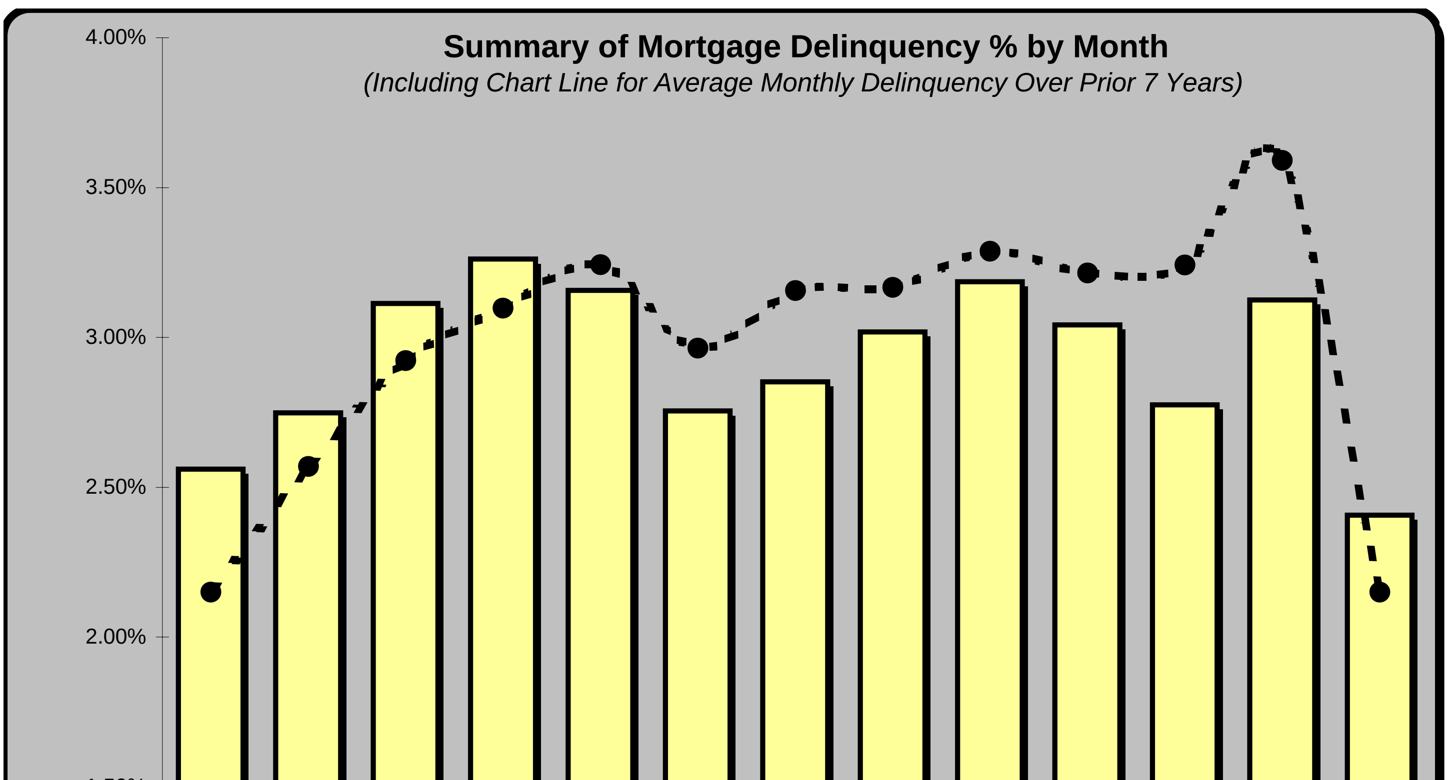




	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,288
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	3,038

ALASKA HOUSING FINANCE CORPORATION





	Oct-04	Nov-04	Dec-04	Jan-05	Feb-05	Mar-05	Apr-05	May-05	Jun-05	Jul-05	Aug-05	Sep-05	Oct-05
DEL	2.56%	2.75%	3.11%	3.26%	3.16%	2.76%	2.85%	3.02%	3.19%	3.04%	2.78%	3.12%	2.41%
AVG	2.15%	2.57%	2.92%	3.10%	3.24%	2.96%	3.16%	3.17%	3.29%	3.21%	3.24%	3.59%	2.15%

ALASKA HOUSING FINANCE CORPORATION