



OCTOBER 2005

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION

OCTOBER 2005 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO

Mortgage Portfolio:
 Single Family Mortgages
 Multi-Family Mortgages
 Participation Loans
 REO's/Insurance Receivables
 Total Mortgage Portfolio
 # of Mortgage Loans
 Mortgage Wgtd Avg Int Rate
 Delinquent Loans (1-month lag)
 Delinquency %

Bonds Outstanding:
 FTHB/Veterans Bonds
 Tax-Exempt Other Bonds
 Taxable Other Bonds
 Total Bonds Outstanding
 Unhedged VRDO %
 Bond Wgtd Avg Int Rate
 Bond/Mortgage WAIR Spread
 Bond/Mortgage Ratio

As of Fiscal Year End			As of Month End		
FY 2004	FY 2005	% Variance	10/31/04	10/31/05	% Variance
\$2,873,230,575	\$2,884,419,051	0.4%	\$2,914,241,916	\$2,813,843,563	(3.4%)
316,749,382	262,065,827	(17.3%)	306,452,601	267,859,350	(12.6%)
179,768,359	193,402,034	7.6%	186,398,772	221,880,336	19.0%
826,639	428,356	(48.2%)	661,497	9,520	(98.6%)
\$3,370,574,955	\$3,340,315,268	(0.9%)	\$3,407,754,786	\$3,303,592,769	(3.1%)
26,631	25,672	(3.6%)	26,489	24,965	(5.8%)
6.014%	5.911%	(1.7%)	5.982%	5.901%	(1.4%)
\$113,271,727	\$100,796,741	(11.0%)	\$117,719,141	\$103,235,557	(12.3%)
3.36%	3.02%	(10.2%)	3.46%	3.12%	(9.6%)
\$878,090,353	\$778,929,750	(11.3%)	\$878,090,353	\$776,044,750	(11.6%)
1,656,406,962	1,982,775,562	19.7%	1,648,118,250	1,978,496,584	20.0%
348,115,000	287,990,000	(17.3%)	348,115,000	287,990,000	(17.3%)
\$2,882,612,315	\$3,049,695,312	5.8%	\$2,874,323,603	\$3,042,531,334	5.9%
17.14%	15.21%	(11.2%)	17.19%	15.25%	(11.3%)
4.568%	4.844%	6.0%	4.672%	4.928%	5.5%
1.446%	1.067%	(26.2%)	1.310%	0.973%	(25.7%)
0.86	0.91	6.8%	0.84	0.92	9.2%

MONTHLY ACTIVITY

Mortgage Activity:
 Mortgage Applications
 Mortgage Commitments
 Mortgage Purchases
 Mortgage Payoffs
 Mortgage Foreclosures
 Sales & Disposals
 Purchases/Payoffs Ratio

Bond Changes:
 Bonds Issued - FTHB/Veterans
 Bonds Issued - Other
 Bond Redemptions - Special
 Bond Redemptions - Scheduled
 Net Change in Bonds

Through Fiscal Year End			Through Four Months Ended		
FY 2004	FY 2005	% Variance	10/31/04	10/31/05	% Variance
\$1,038,068,673	\$646,267,404	(37.7%)	\$294,397,980	\$202,302,920	(31.3%)
873,432,819	533,794,397	(38.9%)	196,613,757	189,961,122	(3.4%)
863,565,646	563,958,514	(34.7%)	241,055,917	171,797,586	(28.7%)
655,169,558	487,966,943	(25.5%)	170,128,841	160,667,381	(5.6%)
6,700,529	4,050,253	(39.6%)	1,736,926	1,252,509	(27.9%)
\$6,123,677	\$4,360,335	(28.8%)	\$2,180,509	\$1,384,988	(36.5%)
1.32	1.16	(12.3%)	1.42	1.07	(24.5%)
\$127,210,000	\$105,000,000	(17.5%)	\$0	\$0	N/A
160,090,000	307,730,000	92.2%	0	0	N/A
431,520,000	154,770,603	(64.1%)	0	2,885,000	N/A
81,145,622	90,876,400	12.0%	8,288,712	4,278,978	(48.4%)
(\$225,365,622)	\$167,082,997	100.0%	(\$8,288,712)	(\$7,163,978)	13.6%

FINANCIAL STATEMENTS

(in thousands of dollars)

Mortgage & Loan Revenue
 Investment Income
 Externally Funded Programs
 Other Revenue
 Total Revenue
 Interest Expenses
 Grants & Subsidy Expenses
 Operations & Administration
 Other Expenses
 Total Expenses
 Operating Income
 SOA Contribution/Special Items
 Change in Net Assets
 Total Assets
 Total Liabilities
 Net Assets

Fiscal Year Annual Audited			Fiscal Year Annual Audited		
FY 2003	FY 2004	% Variance	FY 2004	FY 2005	% Variance
\$220,393	\$206,300	(6.4%)	\$206,300	\$201,386	(2.4%)
66,890	36,804	(45.0%)	36,804	41,509	12.8%
53,702	56,084	4.4%	56,084	57,877	3.2%
7,456	6,852	(8.1%)	6,852	8,435	23.1%
348,441	306,040	(12.2%)	306,040	309,207	1.0%
172,939	151,165	(12.6%)	151,165	141,161	(6.6%)
52,023	48,640	(6.5%)	48,640	56,506	16.2%
35,339	36,240	2.5%	36,240	35,530	(2.0%)
21,063	27,515	30.6%	27,515	35,953	30.7%
281,364	263,560	(6.3%)	263,560	269,150	2.1%
67,077	42,480	(36.7%)	42,480	40,057	(5.7%)
95,321	73,587	(22.8%)	73,587	63,443	(13.8%)
(28,244)	(31,107)	(10.1%)	(31,107)	(23,386)	24.8%
5,055,511	4,708,480	(6.9%)	4,708,480	4,762,933	1.2%
3,317,945	3,002,021	(9.5%)	3,002,021	3,079,860	2.6%
\$1,737,566	\$1,706,459	(1.8%)	\$1,706,459	\$1,683,073	(1.4%)

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: 10/31/2005

AHFC PORTFOLIO:

	DOLLARS	% of \$
MORTGAGES	3,081,702,913	93.28%
PARTICIPATION LOANS	221,880,336	6.72%
REAL ESTATE OWNED	0	0.00%
INSURANCE RECEIVABLES	9,520	0.00%
TOTAL PORTFOLIO	3,303,592,769	100.00%

AHFC DELINQUENT:

30 DAYS PAST DUE	65,416,130	1.98%
60 DAYS PAST DUE	20,759,374	0.63%
90 DAYS PAST DUE	7,528,935	0.23%
120+ DAYS PAST DUE	9,531,119	0.29%
TOTAL DELINQUENT	103,235,557	3.12%

PORTFOLIO STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.901%
WEIGHTED AVERAGE REMAINING TERM	25.76
SINGLE FAMILY %	91.89%
MULTI-FAMILY %	8.11%
ANCHORAGE %	36.18%
OUTSIDE ANCHORAGE %	63.82%
MORTGAGE INSURANCE %	58.94%
UNINSURED %	41.06%
WELLS FARGO SERVICED%	47.01%
OTHER SELLER SERVICER %	52.99%
NON-SECURITIZED RURAL %	23.81%
OTHER NON-SECURITIZED %	75.91%

MORTGAGE AND LOAN ACTIVITY:

	PRIOR FISCAL YEAR	FISCAL YEAR TO DATE	CURRENT MONTH
APPLICATIONS	687,332,715	202,302,920	40,267,715
COMMITMENTS	523,417,279	189,961,122	39,012,411
PURCHASES	563,958,514	171,797,586	42,558,284
WAIR %	5.622%	5.570%	5.446%
REFINANCE %	4.67%	3.38%	3.48%
FIRST TIME HOMEBUYER %	59.98%	60.79%	56.72%
NEW CONSTRUCTION %	37.97%	38.59%	39.25%
PAYOFFS	502,631,243	160,667,381	27,143,419
FORECLOSURES	4,050,253	1,252,509	122,157
THIRD PARTY SALES	1,703,112	1,065,828	122,157
AHFC SOLD	508,273	0	0
FHA/VA CONVEYED	2,320,518	319,160	0
OTHER DISPOSALS	0	0	0

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.901%
Weighted Average Remaining Term	25.76

	Dollars	% of \$ Within Fund	% of \$ All AHFC
TOTAL PORTFOLIO:			
MORTGAGES	3,081,702,913	93.28%	93.28%
PARTICIPATION LOANS	221,880,336	6.72%	6.72%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	9,520	0.00%	0.00%
TOTAL PORTFOLIO	3,303,592,769	100.00%	100.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
TOTAL DELINQUENT:			
30 DAYS PAST DUE	65,416,130	1.98%	1.98%
60 DAYS PAST DUE	20,759,374	0.63%	0.63%
90 DAYS PAST DUE	7,528,935	0.23%	0.23%
120+ DAYS PAST DUE	9,531,119	0.29%	0.29%
TOTAL DELINQUENT	103,235,557	3.12%	3.12%

PORTFOLIO DETAIL:

PROPERTY TYPE	Dollars	% of \$ Within Fund	% of \$ All AHFC
SINGLE FAMILY RESIDENCE	2,504,616,531	75.81%	75.81%
CONDO	328,575,736	9.95%	9.95%
MULTI-FAMILY	267,859,350	8.11%	8.11%
MOBILE HOME II	1,042,631	0.03%	0.03%
OTHER SINGLE FAMILY	201,498,520	6.10%	6.10%

GEOGRAPHIC REGION

ANCHORAGE	1,195,164,455	36.18%	36.18%
WASILLA/PALMER	416,367,349	12.60%	12.60%
FAIRBANKS/NORTH POLE	327,187,963	9.90%	9.90%
JUNEAU/KETCHIKAN	253,917,445	7.69%	7.69%
EAGLE RIVER/CHUGIAK	202,424,883	6.13%	6.13%
KENAI/SOLDOTNA	199,142,812	6.03%	6.03%
OTHER GEOGRAPHIC REGION	709,387,862	21.47%	21.47%

MORTGAGE INSURANCE

FEDERALLY INSURED - FHA	828,802,946	25.09%	25.09%
FEDERALLY INSURED - VA	612,329,610	18.54%	18.54%
FEDERALLY INSURED - FMH	151,319,481	4.58%	4.58%
PRIMARY MORTGAGE INSURANCE	346,618,808	10.49%	10.49%
OTHER POOL INSURANCE	7,945,137	0.24%	0.24%
UNINSURED	1,356,576,787	41.06%	41.06%

LOAN SECURITIZATION

NON-SECURITIZED - CONVENTIONAL	2,507,840,564	75.91%	75.91%
NON-SECURITIZED - RURAL	786,530,669	23.81%	23.81%
GINNIE MAE (GNMA)	9,221,536	0.28%	0.28%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER

WELLS FARGO	1,552,855,004	47.01%	47.01%
FIRST NATIONAL BANK OF AK	708,167,201	21.44%	21.44%
ALASKA USA	722,548,312	21.87%	21.87%
OTHER SELLER SERVICER	320,022,252	9.69%	9.69%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

100 CORPORATION

Weighted Average Interest Rate	5.991%
Weighted Average Remaining Term	27.17

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	683,876,095	97.55%	20.70%
PARTICIPATION LOANS	17,164,421	2.45%	0.52%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	9,408	0.00%	0.00%
TOTAL PORTFOLIO	701,049,923	100.00%	21.22%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	10,251,218	1.46%	0.31%
60 DAYS PAST DUE	2,194,705	0.31%	0.07%
90 DAYS PAST DUE	566,914	0.08%	0.02%
120+ DAYS PAST DUE	1,321,352	0.19%	0.04%
TOTAL DELINQUENT	14,334,190	2.04%	0.43%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	570,950,312	81.44%	17.28%
CONDO	61,362,227	8.75%	1.86%
MULTI-FAMILY	13,905,499	1.98%	0.42%
MOBILE HOME II	1,042,631	0.15%	0.03%
OTHER SINGLE FAMILY	53,789,255	7.67%	1.63%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	191,246,118	27.28%	5.79%
WASILLA/PALMER	76,746,639	10.95%	2.32%
FAIRBANKS/NORTH POLE	63,002,088	8.99%	1.91%
JUNEAU/KETCHIKAN	62,009,816	8.85%	1.88%
EAGLE RIVER/CHUGIAK	47,066,428	6.71%	1.42%
KENAI/SOLDOTNA	62,180,272	8.87%	1.88%
OTHER GEOGRAPHIC REGION	198,798,562	28.36%	6.02%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	138,377,866	19.74%	4.19%
FEDERALLY INSURED - VA	143,295,684	20.44%	4.34%
FEDERALLY INSURED - FMH	32,318,187	4.61%	0.98%
PRIMARY MORTGAGE INSURANCE	82,966,373	11.83%	2.51%
OTHER POOL INSURANCE	1,373,094	0.20%	0.04%
UNINSURED	302,718,720	43.18%	9.16%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	443,125,494	63.21%	13.41%
NON-SECURITIZED - RURAL	253,532,375	36.16%	7.67%
GINNIE MAE (GNMA)	4,392,054	0.63%	0.13%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	358,228,721	51.10%	10.84%
FIRST NATIONAL BANK OF AK	89,041,503	12.70%	2.70%
ALASKA USA	178,380,768	25.44%	5.40%
OTHER SELLER SERVICER	75,398,930	10.76%	2.28%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.830%
Weighted Average Remaining Term	24.02

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	42,406,917	100.00%	1.28%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	42,406,917	100.00%	1.28%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	319,679	0.75%	0.01%
60 DAYS PAST DUE	421,731	0.99%	0.01%
90 DAYS PAST DUE	50,052	0.12%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	791,461	1.87%	0.02%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	29,415,018	69.36%	0.89%
CONDO	3,115,490	7.35%	0.09%
MULTI-FAMILY	8,862,840	20.90%	0.27%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,013,568	2.39%	0.03%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	22,122,915	52.17%	0.67%
WASILLA/PALMER	5,110,256	12.05%	0.15%
FAIRBANKS/NORTH POLE	4,980,522	11.74%	0.15%
JUNEAU/KETCHIKAN	3,920,353	9.24%	0.12%
EAGLE RIVER/CHUGIAK	2,691,391	6.35%	0.08%
KENAI/SOLDOTNA	268,538	0.63%	0.01%
OTHER GEOGRAPHIC REGION	3,312,942	7.81%	0.10%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	9,669,089	22.80%	0.29%
FEDERALLY INSURED - VA	9,731,816	22.95%	0.29%
FEDERALLY INSURED - FMH	627,431	1.48%	0.02%
PRIMARY MORTGAGE INSURANCE	3,526,790	8.32%	0.11%
OTHER POOL INSURANCE	389,527	0.92%	0.01%
UNINSURED	18,462,264	43.54%	0.56%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	42,406,917	100.00%	1.28%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	14,243,869	33.59%	0.43%
FIRST NATIONAL BANK OF AK	9,909,905	23.37%	0.30%
ALASKA USA	12,264,852	28.92%	0.37%
OTHER SELLER SERVICER	5,988,291	14.12%	0.18%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	6.151%
Weighted Average Remaining Term	23.72

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	3,667,466	100.00%	0.11%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	3,667,466	100.00%	0.11%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,599,890	98.16%	0.11%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	67,576	1.84%	0.00%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	3,280,272	89.44%	0.10%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	67,576	1.84%	0.00%
JUNEAU/KETCHIKAN	319,619	8.71%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	3,667,466	100.00%	0.11%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	3,667,466	100.00%	0.11%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	3,667,466	100.00%	0.11%
FIRST NATIONAL BANK OF AK	0	0.00%	0.00%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.134%
Weighted Average Remaining Term	26.85

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	112,647,891	100.00%	3.41%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	112,647,891	100.00%	3.41%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	1,865,914	1.66%	0.06%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	901,603	0.80%	0.03%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	2,767,518	2.46%	0.08%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	8,388,097	7.45%	0.25%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	103,645,240	92.01%	3.14%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	614,554	0.55%	0.02%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	76,950,405	68.31%	2.33%
WASILLA/PALMER	13,755,523	12.21%	0.42%
FAIRBANKS/NORTH POLE	5,360,210	4.76%	0.16%
JUNEAU/KETCHIKAN	4,570,927	4.06%	0.14%
EAGLE RIVER/CHUGIAK	5,991,539	5.32%	0.18%
KENAI/SOLDOTNA	2,029,892	1.80%	0.06%
OTHER GEOGRAPHIC REGION	3,989,395	3.54%	0.12%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	112,647,891	100.00%	3.41%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	112,179,561	99.58%	3.40%
NON-SECURITIZED - RURAL	468,329	0.42%	0.01%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	31,209,044	27.70%	0.94%
FIRST NATIONAL BANK OF AK	65,100,146	57.79%	1.97%
ALASKA USA	9,946,415	8.83%	0.30%
OTHER SELLER SERVICER	6,392,286	5.67%	0.19%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.132%
Weighted Average Remaining Term	23.88

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	131,880,650	100.00%	3.99%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	131,880,650	100.00%	3.99%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	4,921,423	3.73%	0.15%
60 DAYS PAST DUE	1,150,182	0.87%	0.03%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	829,573	0.63%	0.03%
TOTAL DELINQUENT	6,901,178	5.23%	0.21%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	2,054,862	1.56%	0.06%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	129,825,788	98.44%	3.93%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	0	0.00%	0.00%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	86,399,158	65.51%	2.62%
WASILLA/PALMER	7,021,311	5.32%	0.21%
FAIRBANKS/NORTH POLE	11,043,460	8.37%	0.33%
JUNEAU/KETCHIKAN	8,154,997	6.18%	0.25%
EAGLE RIVER/CHUGIAK	4,620,598	3.50%	0.14%
KENAI/SOLDOTNA	1,225,378	0.93%	0.04%
OTHER GEOGRAPHIC REGION	13,415,749	10.17%	0.41%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	145,001	0.11%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	131,735,649	99.89%	3.99%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	131,880,650	100.00%	3.99%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	69,669,492	52.83%	2.11%
FIRST NATIONAL BANK OF AK	49,233,335	37.33%	1.49%
ALASKA USA	2,126,123	1.61%	0.06%
OTHER SELLER SERVICER	10,851,700	8.23%	0.33%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.224%
Weighted Average Remaining Term	24.15

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	73,813,679	100.00%	2.23%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	73,813,679	100.00%	2.23%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	1,469,920	1.99%	0.04%
60 DAYS PAST DUE	753,667	1.02%	0.02%
90 DAYS PAST DUE	99,841	0.14%	0.00%
120+ DAYS PAST DUE	247,634	0.34%	0.01%
TOTAL DELINQUENT	2,571,062	3.48%	0.08%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	49,535,600	67.11%	1.50%
CONDO	18,194,517	24.65%	0.55%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,083,562	8.24%	0.18%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	40,566,967	54.96%	1.23%
WASILLA/PALMER	12,508,602	16.95%	0.38%
FAIRBANKS/NORTH POLE	7,173,860	9.72%	0.22%
JUNEAU/KETCHIKAN	2,525,297	3.42%	0.08%
EAGLE RIVER/CHUGIAK	3,557,682	4.82%	0.11%
KENAI/SOLDOTNA	2,703,987	3.66%	0.08%
OTHER GEOGRAPHIC REGION	4,777,284	6.47%	0.14%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	43,729,974	59.24%	1.32%
FEDERALLY INSURED - VA	8,438,084	11.43%	0.26%
FEDERALLY INSURED - FMH	7,106,100	9.63%	0.22%
PRIMARY MORTGAGE INSURANCE	4,425,846	6.00%	0.13%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,113,675	13.70%	0.31%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	73,813,679	100.00%	2.23%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	41,895,496	56.76%	1.27%
FIRST NATIONAL BANK OF AK	12,857,608	17.42%	0.39%
ALASKA USA	16,067,397	21.77%	0.49%
OTHER SELLER SERVICER	2,993,178	4.06%	0.09%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.234%
Weighted Average Remaining Term	24.20

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	37,436,843	100.00%	1.13%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	37,436,843	100.00%	1.13%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	750,368	2.00%	0.02%
60 DAYS PAST DUE	429,776	1.15%	0.01%
90 DAYS PAST DUE	76,628	0.20%	0.00%
120+ DAYS PAST DUE	101,304	0.27%	0.00%
TOTAL DELINQUENT	1,358,076	3.63%	0.04%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	28,325,163	75.66%	0.86%
CONDO	6,627,610	17.70%	0.20%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,484,071	6.64%	0.08%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	20,037,963	53.52%	0.61%
WASILLA/PALMER	7,761,591	20.73%	0.23%
FAIRBANKS/NORTH POLE	3,682,507	9.84%	0.11%
JUNEAU/KETCHIKAN	905,332	2.42%	0.03%
EAGLE RIVER/CHUGIAK	1,534,083	4.10%	0.05%
KENAI/SOLDOTNA	1,497,888	4.00%	0.05%
OTHER GEOGRAPHIC REGION	2,017,480	5.39%	0.06%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	21,112,336	56.39%	0.64%
FEDERALLY INSURED - VA	5,539,216	14.80%	0.17%
FEDERALLY INSURED - FMH	3,887,887	10.39%	0.12%
PRIMARY MORTGAGE INSURANCE	1,886,182	5.04%	0.06%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	5,011,222	13.39%	0.15%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	37,436,843	100.00%	1.13%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	25,746,227	68.77%	0.78%
FIRST NATIONAL BANK OF AK	3,690,699	9.86%	0.11%
ALASKA USA	6,196,376	16.55%	0.19%
OTHER SELLER SERVICER	1,803,542	4.82%	0.05%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.798%
Weighted Average Remaining Term	25.03

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	136,764,759	100.00%	4.14%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	136,764,769	100.00%	4.14%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	4,541,772	3.32%	0.14%
60 DAYS PAST DUE	1,901,098	1.39%	0.06%
90 DAYS PAST DUE	345,548	0.25%	0.01%
120+ DAYS PAST DUE	536,007	0.39%	0.02%
TOTAL DELINQUENT	7,324,424	5.36%	0.22%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	99,041,322	72.42%	3.00%
CONDO	31,136,195	22.77%	0.94%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,587,252	4.82%	0.20%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	70,910,296	51.85%	2.15%
WASILLA/PALMER	25,943,268	18.97%	0.79%
FAIRBANKS/NORTH POLE	13,791,155	10.08%	0.42%
JUNEAU/KETCHIKAN	4,216,292	3.08%	0.13%
EAGLE RIVER/CHUGIAK	9,649,339	7.06%	0.29%
KENAI/SOLDOTNA	4,806,878	3.51%	0.15%
OTHER GEOGRAPHIC REGION	7,447,542	5.45%	0.23%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	66,638,986	48.73%	2.02%
FEDERALLY INSURED - VA	26,832,162	19.62%	0.81%
FEDERALLY INSURED - FMH	13,940,136	10.19%	0.42%
PRIMARY MORTGAGE INSURANCE	10,045,060	7.34%	0.30%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	19,308,424	14.12%	0.58%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	134,873,600	98.62%	4.08%
NON-SECURITIZED - RURAL	1,891,169	1.38%	0.06%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	82,456,199	60.29%	2.50%
FIRST NATIONAL BANK OF AK	16,778,174	12.27%	0.51%
ALASKA USA	29,554,656	21.61%	0.89%
OTHER SELLER SERVICER	7,975,740	5.83%	0.24%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.093%
Weighted Average Remaining Term	24.20

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	64,148,164	85.80%	1.94%
PARTICIPATION LOANS	10,613,905	14.20%	0.32%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	74,762,070	100.00%	2.26%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	2,710,084	3.62%	0.08%
60 DAYS PAST DUE	1,344,825	1.80%	0.04%
90 DAYS PAST DUE	118,446	0.16%	0.00%
120+ DAYS PAST DUE	346,113	0.46%	0.01%
TOTAL DELINQUENT	4,519,468	6.05%	0.14%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	55,952,962	74.84%	1.69%
CONDO	14,294,278	19.12%	0.43%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,514,829	6.04%	0.14%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	39,034,324	52.21%	1.18%
WASILLA/PALMER	14,259,447	19.07%	0.43%
FAIRBANKS/NORTH POLE	8,668,125	11.59%	0.26%
JUNEAU/KETCHIKAN	2,578,655	3.45%	0.08%
EAGLE RIVER/CHUGIAK	4,334,441	5.80%	0.13%
KENAI/SOLDOTNA	2,442,581	3.27%	0.07%
OTHER GEOGRAPHIC REGION	3,444,498	4.61%	0.10%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	30,354,281	40.60%	0.92%
FEDERALLY INSURED - VA	15,473,639	20.70%	0.47%
FEDERALLY INSURED - FMH	6,032,151	8.07%	0.18%
PRIMARY MORTGAGE INSURANCE	6,566,114	8.78%	0.20%
OTHER POOL INSURANCE	213,722	0.29%	0.01%
UNINSURED	16,122,164	21.56%	0.49%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	74,762,070	100.00%	2.26%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	43,981,401	58.83%	1.33%
FIRST NATIONAL BANK OF AK	10,117,923	13.53%	0.31%
ALASKA USA	15,467,798	20.69%	0.47%
OTHER SELLER SERVICER	5,194,947	6.95%	0.16%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.091%
Weighted Average Remaining Term	26.04

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	95,016,454	100.00%	2.88%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	95,016,454	100.00%	2.88%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	2,577,839	2.71%	0.08%
60 DAYS PAST DUE	1,328,322	1.40%	0.04%
90 DAYS PAST DUE	295,053	0.31%	0.01%
120+ DAYS PAST DUE	400,887	0.42%	0.01%
TOTAL DELINQUENT	4,602,101	4.84%	0.14%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	64,308,646	67.68%	1.95%
CONDO	25,693,422	27.04%	0.78%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,014,386	5.28%	0.15%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	55,400,654	58.31%	1.68%
WASILLA/PALMER	15,060,504	15.85%	0.46%
FAIRBANKS/NORTH POLE	9,960,694	10.48%	0.30%
JUNEAU/KETCHIKAN	3,200,521	3.37%	0.10%
EAGLE RIVER/CHUGIAK	4,359,037	4.59%	0.13%
KENAI/SOLDOTNA	3,382,349	3.56%	0.10%
OTHER GEOGRAPHIC REGION	3,652,694	3.84%	0.11%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	46,147,887	48.57%	1.40%
FEDERALLY INSURED - VA	15,071,546	15.86%	0.46%
FEDERALLY INSURED - FMH	10,372,483	10.92%	0.31%
PRIMARY MORTGAGE INSURANCE	6,151,585	6.47%	0.19%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	17,272,953	18.18%	0.52%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	92,458,756	97.31%	2.80%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	2,557,698	2.69%	0.08%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	46,023,472	48.44%	1.39%
FIRST NATIONAL BANK OF AK	9,609,971	10.11%	0.29%
ALASKA USA	28,004,225	29.47%	0.85%
OTHER SELLER SERVICER	11,378,786	11.98%	0.34%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.694%
Weighted Average Remaining Term	27.09

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	193,094,027	93.44%	5.84%
PARTICIPATION LOANS	13,547,402	6.56%	0.41%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	206,641,448	100.00%	6.26%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	6,771,086	3.28%	0.20%
60 DAYS PAST DUE	3,052,402	1.48%	0.09%
90 DAYS PAST DUE	1,320,046	0.64%	0.04%
120+ DAYS PAST DUE	781,756	0.38%	0.02%
TOTAL DELINQUENT	11,925,289	5.77%	0.36%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	127,323,245	61.62%	3.85%
CONDO	64,929,300	31.42%	1.97%
MULTI-FAMILY	2,800,434	1.36%	0.08%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	11,588,469	5.61%	0.35%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	119,720,687	57.94%	3.62%
WASILLA/PALMER	36,771,336	17.79%	1.11%
FAIRBANKS/NORTH POLE	21,973,182	10.63%	0.67%
JUNEAU/KETCHIKAN	5,956,224	2.88%	0.18%
EAGLE RIVER/CHUGIAK	9,671,917	4.68%	0.29%
KENAI/SOLDOTNA	4,457,675	2.16%	0.13%
OTHER GEOGRAPHIC REGION	8,090,428	3.92%	0.24%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	101,740,952	49.24%	3.08%
FEDERALLY INSURED - VA	34,309,972	16.60%	1.04%
FEDERALLY INSURED - FMH	15,389,285	7.45%	0.47%
PRIMARY MORTGAGE INSURANCE	20,752,176	10.04%	0.63%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	34,449,063	16.67%	1.04%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	206,641,448	100.00%	6.26%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	79,669,300	38.55%	2.41%
FIRST NATIONAL BANK OF AK	62,481,206	30.24%	1.89%
ALASKA USA	53,759,269	26.02%	1.63%
OTHER SELLER SERVICER	10,731,672	5.19%	0.32%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

Weighted Average Interest Rate	5.897%
Weighted Average Remaining Term	25.05

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	214,501,033	96.76%	6.49%
PARTICIPATION LOANS	7,177,468	3.24%	0.22%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	221,678,511	100.00%	6.71%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	5,512,746	2.49%	0.17%
60 DAYS PAST DUE	1,454,892	0.66%	0.04%
90 DAYS PAST DUE	913,957	0.41%	0.03%
120+ DAYS PAST DUE	1,115,337	0.50%	0.03%
TOTAL DELINQUENT	8,996,932	4.06%	0.27%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	192,255,553	86.73%	5.82%
CONDO	17,942,387	8.09%	0.54%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	11,480,571	5.18%	0.35%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	72,156,747	32.55%	2.18%
WASILLA/PALMER	29,759,111	13.42%	0.90%
FAIRBANKS/NORTH POLE	30,285,795	13.66%	0.92%
JUNEAU/KETCHIKAN	21,646,832	9.76%	0.66%
EAGLE RIVER/CHUGIAK	15,426,401	6.96%	0.47%
KENAI/SOLDOTNA	7,231,556	3.26%	0.22%
OTHER GEOGRAPHIC REGION	45,172,070	20.38%	1.37%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	64,566,998	29.13%	1.95%
FEDERALLY INSURED - VA	36,366,856	16.41%	1.10%
FEDERALLY INSURED - FMH	10,155,480	4.58%	0.31%
PRIMARY MORTGAGE INSURANCE	30,354,163	13.69%	0.92%
OTHER POOL INSURANCE	327,796	0.15%	0.01%
UNINSURED	79,907,217	36.05%	2.42%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	181,932,818	82.07%	5.51%
NON-SECURITIZED - RURAL	37,473,910	16.90%	1.13%
GINNIE MAE (GNMA)	2,271,784	1.02%	0.07%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	88,521,143	39.93%	2.68%
FIRST NATIONAL BANK OF AK	66,379,888	29.94%	2.01%
ALASKA USA	44,247,906	19.96%	1.34%
OTHER SELLER SERVICER	22,529,574	10.16%	0.68%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

Weighted Average Interest Rate	6.819%
Weighted Average Remaining Term	21.83

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	13,084,345	100.00%	0.40%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	13,084,345	100.00%	0.40%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	113,486	0.87%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	69,006	0.53%	0.00%
TOTAL DELINQUENT	182,492	1.39%	0.01%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	12,000,078	91.71%	0.36%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,084,267	8.29%	0.03%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,421,103	10.86%	0.04%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	911,153	6.96%	0.03%
OTHER GEOGRAPHIC REGION	10,752,089	82.18%	0.33%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	3,328,468	25.44%	0.10%
FEDERALLY INSURED - VA	653,639	5.00%	0.02%
FEDERALLY INSURED - FMH	887,986	6.79%	0.03%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,214,251	62.78%	0.25%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	13,084,345	100.00%	0.40%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	9,331,681	71.32%	0.28%
FIRST NATIONAL BANK OF AK	1,993,618	15.24%	0.06%
ALASKA USA	765,487	5.85%	0.02%
OTHER SELLER SERVICER	993,560	7.59%	0.03%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	4.848%
Weighted Average Remaining Term	25.64

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	232,610,686	78.85%	7.04%
PARTICIPATION LOANS	62,395,498	21.15%	1.89%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	22	0.00%	0.00%
TOTAL PORTFOLIO	295,006,206	100.00%	8.93%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	6,467,005	2.19%	0.20%
60 DAYS PAST DUE	1,523,061	0.52%	0.05%
90 DAYS PAST DUE	739,299	0.25%	0.02%
120+ DAYS PAST DUE	499,305	0.17%	0.02%
TOTAL DELINQUENT	9,228,670	3.13%	0.28%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	241,328,637	81.80%	7.31%
CONDO	30,285,224	10.27%	0.92%
MULTI-FAMILY	4,234,148	1.44%	0.13%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	19,158,197	6.49%	0.58%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	122,377,663	41.48%	3.70%
WASILLA/PALMER	46,253,271	15.68%	1.40%
FAIRBANKS/NORTH POLE	39,273,721	13.31%	1.19%
JUNEAU/KETCHIKAN	21,971,020	7.45%	0.67%
EAGLE RIVER/CHUGIAK	24,764,416	8.39%	0.75%
KENAI/SOLDOTNA	6,455,574	2.19%	0.20%
OTHER GEOGRAPHIC REGION	33,910,541	11.49%	1.03%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	101,934,264	34.55%	3.09%
FEDERALLY INSURED - VA	65,766,802	22.29%	1.99%
FEDERALLY INSURED - FMH	9,866,729	3.34%	0.30%
PRIMARY MORTGAGE INSURANCE	40,898,725	13.86%	1.24%
OTHER POOL INSURANCE	189,390	0.06%	0.01%
UNINSURED	76,350,295	25.88%	2.31%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	279,445,344	94.73%	8.46%
NON-SECURITIZED - RURAL	15,560,862	5.27%	0.47%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	130,581,802	44.26%	3.95%
FIRST NATIONAL BANK OF AK	62,041,571	21.03%	1.88%
ALASKA USA	76,515,860	25.94%	2.32%
OTHER SELLER SERVICER	25,866,973	8.77%	0.78%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.156%
Weighted Average Remaining Term	24.88

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	245,477,536	88.72%	7.43%
PARTICIPATION LOANS	31,218,229	11.28%	0.94%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	276,695,775	100.00%	8.38%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	5,087,886	1.84%	0.15%
60 DAYS PAST DUE	1,226,472	0.44%	0.04%
90 DAYS PAST DUE	886,812	0.32%	0.03%
120+ DAYS PAST DUE	998,770	0.36%	0.03%
TOTAL DELINQUENT	8,199,939	2.96%	0.25%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	239,285,868	86.48%	7.24%
CONDO	19,025,525	6.88%	0.58%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	18,384,383	6.64%	0.56%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	83,936,871	30.34%	2.54%
WASILLA/PALMER	33,806,158	12.22%	1.02%
FAIRBANKS/NORTH POLE	29,393,818	10.62%	0.89%
JUNEAU/KETCHIKAN	29,503,190	10.66%	0.89%
EAGLE RIVER/CHUGIAK	16,781,019	6.06%	0.51%
KENAI/SOLDOTNA	25,408,620	9.18%	0.77%
OTHER GEOGRAPHIC REGION	57,866,099	20.91%	1.75%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	65,720,150	23.75%	1.99%
FEDERALLY INSURED - VA	54,295,977	19.62%	1.64%
FEDERALLY INSURED - FMH	8,403,928	3.04%	0.25%
PRIMARY MORTGAGE INSURANCE	39,326,217	14.21%	1.19%
OTHER POOL INSURANCE	2,254,589	0.81%	0.07%
UNINSURED	106,694,913	38.56%	3.23%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	204,013,309	73.73%	6.18%
NON-SECURITIZED - RURAL	72,682,466	26.27%	2.20%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	106,484,317	38.48%	3.22%
FIRST NATIONAL BANK OF AK	75,440,097	27.26%	2.28%
ALASKA USA	66,523,958	24.04%	2.01%
OTHER SELLER SERVICER	28,247,404	10.21%	0.86%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	4.948%
Weighted Average Remaining Term	27.07

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	121,440,092	86.55%	3.68%
PARTICIPATION LOANS	18,875,120	13.45%	0.57%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	140,315,212	100.00%	4.25%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	2,374,749	1.69%	0.07%
60 DAYS PAST DUE	326,167	0.23%	0.01%
90 DAYS PAST DUE	254,627	0.18%	0.01%
120+ DAYS PAST DUE	604,437	0.43%	0.02%
TOTAL DELINQUENT	3,559,980	2.54%	0.11%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	116,393,026	82.95%	3.52%
CONDO	13,952,409	9.94%	0.42%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	9,969,778	7.11%	0.30%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	49,583,481	35.34%	1.50%
WASILLA/PALMER	19,775,680	14.09%	0.60%
FAIRBANKS/NORTH POLE	13,706,161	9.77%	0.41%
JUNEAU/KETCHIKAN	11,482,011	8.18%	0.35%
EAGLE RIVER/CHUGIAK	9,796,937	6.98%	0.30%
KENAI/SOLDOTNA	7,507,343	5.35%	0.23%
OTHER GEOGRAPHIC REGION	28,463,600	20.29%	0.86%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	33,609,347	23.95%	1.02%
FEDERALLY INSURED - VA	26,068,811	18.58%	0.79%
FEDERALLY INSURED - FMH	6,039,044	4.30%	0.18%
PRIMARY MORTGAGE INSURANCE	22,550,789	16.07%	0.68%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	52,047,221	37.09%	1.58%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	107,816,883	76.84%	3.26%
NON-SECURITIZED - RURAL	32,498,329	23.16%	0.98%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	56,931,751	40.57%	1.72%
FIRST NATIONAL BANK OF AK	38,035,302	27.11%	1.15%
ALASKA USA	35,710,652	25.45%	1.08%
OTHER SELLER SERVICER	9,637,508	6.87%	0.29%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A

Weighted Average Interest Rate	5.246%
Weighted Average Remaining Term	24.07

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	121,832,899	100.00%	3.69%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	121,832,919	100.00%	3.69%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	647,740	0.53%	0.02%
60 DAYS PAST DUE	139,196	0.11%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	216,437	0.18%	0.01%
TOTAL DELINQUENT	1,003,373	0.82%	0.03%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	110,376,802	90.60%	3.34%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	209,858	0.17%	0.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	11,246,259	9.23%	0.34%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	122,287	0.10%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	13,011,973	10.68%	0.39%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	19,323,996	15.86%	0.58%
OTHER GEOGRAPHIC REGION	89,374,662	73.36%	2.71%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	11,037,525	9.06%	0.33%
FEDERALLY INSURED - VA	8,224,587	6.75%	0.25%
FEDERALLY INSURED - FMH	3,914,428	3.21%	0.12%
PRIMARY MORTGAGE INSURANCE	6,696,942	5.50%	0.20%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	91,959,437	75.48%	2.78%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	121,832,919	100.00%	3.69%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	53,789,070	44.15%	1.63%
FIRST NATIONAL BANK OF AK	24,184,518	19.85%	0.73%
ALASKA USA	19,187,275	15.75%	0.58%
OTHER SELLER SERVICER	24,672,055	20.25%	0.75%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

651 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.054%
Weighted Average Remaining Term	27.74

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	145,937,767	100.00%	4.42%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	145,937,767	100.00%	4.42%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,122,246	0.77%	0.03%
60 DAYS PAST DUE	117,052	0.08%	0.00%
90 DAYS PAST DUE	301,025	0.21%	0.01%
120+ DAYS PAST DUE	129,232	0.09%	0.00%
TOTAL DELINQUENT	1,669,556	1.14%	0.05%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	132,599,156	90.86%	4.01%
CONDO	71,886	0.05%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	13,266,724	9.09%	0.40%

GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	74,523	0.05%	0.00%
JUNEAU/KETCHIKAN	17,491,691	11.99%	0.53%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	27,397,703	18.77%	0.83%
OTHER GEOGRAPHIC REGION	100,973,850	69.19%	3.06%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	15,685,721	10.75%	0.47%
FEDERALLY INSURED - VA	13,865,577	9.50%	0.42%
FEDERALLY INSURED - FMH	12,423,701	8.51%	0.38%
PRIMARY MORTGAGE INSURANCE	16,323,144	11.19%	0.49%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	87,639,624	60.05%	2.65%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	145,937,767	100.00%	4.42%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	79,543,831	54.51%	2.41%
FIRST NATIONAL BANK OF AK	23,908,494	16.38%	0.72%
ALASKA USA	24,247,221	16.61%	0.73%
OTHER SELLER SERVICER	18,238,220	12.50%	0.55%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

652 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.615%
Weighted Average Remaining Term	25.76

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	102,418,599	64.27%	3.10%
PARTICIPATION LOANS	56,948,518	35.73%	1.72%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	159,367,117	100.00%	4.82%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	3,622,108	2.27%	0.11%
60 DAYS PAST DUE	798,353	0.50%	0.02%
90 DAYS PAST DUE	33,621	0.02%	0.00%
120+ DAYS PAST DUE	271,317	0.17%	0.01%
TOTAL DELINQUENT	4,725,398	2.97%	0.14%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	141,865,259	89.02%	4.29%
CONDO	9,614,069	6.03%	0.29%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,887,789	4.95%	0.24%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	54,937,171	34.47%	1.66%
WASILLA/PALMER	34,456,222	21.62%	1.04%
FAIRBANKS/NORTH POLE	29,359,763	18.42%	0.89%
JUNEAU/KETCHIKAN	13,329,640	8.36%	0.40%
EAGLE RIVER/CHUGIAK	15,082,174	9.46%	0.46%
KENAI/SOLDOTNA	3,781,874	2.37%	0.11%
OTHER GEOGRAPHIC REGION	8,420,273	5.28%	0.25%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	34,679,396	21.76%	1.05%
FEDERALLY INSURED - VA	37,240,022	23.37%	1.13%
FEDERALLY INSURED - FMH	4,676,159	2.93%	0.14%
PRIMARY MORTGAGE INSURANCE	31,251,081	19.61%	0.95%
OTHER POOL INSURANCE	3,197,020	2.01%	0.10%
UNINSURED	48,323,439	30.32%	1.46%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	159,367,117	100.00%	4.82%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	80,217,808	50.34%	2.43%
FIRST NATIONAL BANK OF AK	23,641,453	14.83%	0.72%
ALASKA USA	38,072,745	23.89%	1.15%
OTHER SELLER SERVICER	17,435,110	10.94%	0.53%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

690 STATE CAPITAL PROJECT BONDS 1999 SERIES A

Weighted Average Interest Rate	7.665%
Weighted Average Remaining Term	15.06

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	11,336,584	100.00%	0.34%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	11,336,584	100.00%	0.34%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	655,011	5.78%	0.02%
60 DAYS PAST DUE	61,301	0.54%	0.00%
90 DAYS PAST DUE	93,602	0.83%	0.00%
120+ DAYS PAST DUE	241,753	2.13%	0.01%
TOTAL DELINQUENT	1,051,667	9.28%	0.03%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	10,528,544	92.87%	0.32%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	808,040	7.13%	0.02%

GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	32,249	0.28%	0.00%
JUNEAU/KETCHIKAN	304,925	2.69%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	10,999,410	97.03%	0.33%

MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	16,060	0.14%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	11,320,525	99.86%	0.34%

LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	11,336,584	100.00%	0.34%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER			
WELLS FARGO	6,699,110	59.09%	0.20%
FIRST NATIONAL BANK OF AK	2,043,400	18.02%	0.06%
ALASKA USA	243,063	2.14%	0.01%
OTHER SELLER SERVICER	2,351,012	20.74%	0.07%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

691 STATE CAPITAL PROJECT BONDS 1999 SERIES B

Weighted Average Interest Rate	7.421%
Weighted Average Remaining Term	20.40

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	7,149,728	100.00%	0.22%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	7,149,728	100.00%	0.22%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	161,640	2.26%	0.00%
60 DAYS PAST DUE	180,836	2.53%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	248,500	3.48%	0.01%
TOTAL DELINQUENT	590,976	8.27%	0.02%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	6,138,447	85.86%	0.19%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,011,281	14.14%	0.03%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	400,134	5.60%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	6,749,594	94.40%	0.20%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	727,820	10.18%	0.02%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	61,756	0.86%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	6,360,152	88.96%	0.19%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	7,149,728	100.00%	0.22%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	5,237,558	73.26%	0.16%
FIRST NATIONAL BANK OF AK	1,204,030	16.84%	0.04%
ALASKA USA	355,301	4.97%	0.01%
OTHER SELLER SERVICER	352,839	4.94%	0.01%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

692 STATE CAPITAL PROJECT BONDS 2001 SERIES A

Weighted Average Interest Rate	6.361%
Weighted Average Remaining Term	22.75

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	38,545,561	100.00%	1.17%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	38,545,571	100.00%	1.17%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	708,973	1.84%	0.02%
60 DAYS PAST DUE	160,972	0.42%	0.00%
90 DAYS PAST DUE	137,683	0.36%	0.00%
120+ DAYS PAST DUE	89,538	0.23%	0.00%
TOTAL DELINQUENT	1,097,166	2.85%	0.03%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	36,390,758	94.41%	1.10%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	775,653	2.01%	0.02%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,379,160	3.58%	0.04%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	4,921,445	12.77%	0.15%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	5,184,004	13.45%	0.16%
OTHER GEOGRAPHIC REGION	28,440,122	73.78%	0.86%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	6,666,356	17.29%	0.20%
FEDERALLY INSURED - VA	2,315,392	6.01%	0.07%
FEDERALLY INSURED - FMH	2,092,476	5.43%	0.06%
PRIMARY MORTGAGE INSURANCE	281,453	0.73%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	27,189,894	70.54%	0.82%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	38,545,571	100.00%	1.17%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	21,369,675	55.44%	0.65%
FIRST NATIONAL BANK OF AK	5,785,848	15.01%	0.18%
ALASKA USA	5,379,237	13.96%	0.16%
OTHER SELLER SERVICER	6,010,811	15.59%	0.18%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

693 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	6.000%
Weighted Average Remaining Term	24.57

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	34,536,305	100.00%	1.05%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	34,536,315	100.00%	1.05%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	560,125	1.62%	0.02%
60 DAYS PAST DUE	582,186	1.69%	0.02%
90 DAYS PAST DUE	394,178	1.14%	0.01%
120+ DAYS PAST DUE	161,172	0.47%	0.00%
TOTAL DELINQUENT	1,697,662	4.92%	0.05%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	32,273,683	93.45%	0.98%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,262,632	6.55%	0.07%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	2,275,280	6.59%	0.07%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	6,134,614	17.76%	0.19%
OTHER GEOGRAPHIC REGION	26,126,421	75.65%	0.79%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	6,187,810	17.92%	0.19%
FEDERALLY INSURED - VA	2,088,453	6.05%	0.06%
FEDERALLY INSURED - FMH	1,725,109	5.00%	0.05%
PRIMARY MORTGAGE INSURANCE	1,569,704	4.55%	0.05%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	22,965,238	66.50%	0.70%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	34,536,315	100.00%	1.05%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	13,494,071	39.07%	0.41%
FIRST NATIONAL BANK OF AK	8,421,758	24.39%	0.25%
ALASKA USA	7,482,640	21.67%	0.23%
OTHER SELLER SERVICER	5,137,846	14.88%	0.16%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

Weighted Average Interest Rate	6.100%
Weighted Average Remaining Term	23.91

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	45,875,485	94.59%	1.39%
PARTICIPATION LOANS	2,626,134	5.41%	0.08%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	48,501,619	100.00%	1.47%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	413,529	0.85%	0.01%
60 DAYS PAST DUE	440,282	0.91%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	154,472	0.32%	0.00%
TOTAL DELINQUENT	1,008,283	2.08%	0.03%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	44,081,659	90.89%	1.33%
CONDO	1,789,227	3.69%	0.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,630,733	5.42%	0.08%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	19,844,022	40.91%	0.60%
WASILLA/PALMER	7,345,577	15.15%	0.22%
FAIRBANKS/NORTH POLE	6,917,368	14.26%	0.21%
JUNEAU/KETCHIKAN	3,687,409	7.60%	0.11%
EAGLE RIVER/CHUGIAK	7,384,039	15.22%	0.22%
KENAI/SOLDOTNA	940,039	1.94%	0.03%
OTHER GEOGRAPHIC REGION	2,383,165	4.91%	0.07%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	6,428,554	13.25%	0.19%
FEDERALLY INSURED - VA	24,741,621	51.01%	0.75%
FEDERALLY INSURED - FMH	77,549	0.16%	0.00%
PRIMARY MORTGAGE INSURANCE	2,720,454	5.61%	0.08%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	14,533,441	29.96%	0.44%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	48,501,619	100.00%	1.47%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	22,986,075	47.39%	0.70%
FIRST NATIONAL BANK OF AK	11,058,192	22.80%	0.33%
ALASKA USA	12,185,996	25.12%	0.37%
OTHER SELLER SERVICER	2,271,357	4.68%	0.07%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.316%
Weighted Average Remaining Term	24.67

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	31,961,341	97.44%	0.97%
PARTICIPATION LOANS	838,186	2.56%	0.03%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	32,799,526	100.00%	0.99%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	327,840	1.00%	0.01%
60 DAYS PAST DUE	108,923	0.33%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	436,763	1.33%	0.01%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	29,040,705	88.54%	0.88%
CONDO	2,067,190	6.30%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,691,631	5.16%	0.05%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	12,441,856	37.93%	0.38%
WASILLA/PALMER	5,131,458	15.64%	0.16%
FAIRBANKS/NORTH POLE	5,929,219	18.08%	0.18%
JUNEAU/KETCHIKAN	3,632,080	11.07%	0.11%
EAGLE RIVER/CHUGIAK	3,053,236	9.31%	0.09%
KENAI/SOLDOTNA	315,655	0.96%	0.01%
OTHER GEOGRAPHIC REGION	2,296,022	7.00%	0.07%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	3,790,550	11.56%	0.11%
FEDERALLY INSURED - VA	16,518,550	50.36%	0.50%
FEDERALLY INSURED - FMH	367,470	1.12%	0.01%
PRIMARY MORTGAGE INSURANCE	3,486,809	10.63%	0.11%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,636,148	26.33%	0.26%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	32,799,526	100.00%	0.99%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	17,509,454	53.38%	0.53%
FIRST NATIONAL BANK OF AK	5,780,029	17.62%	0.17%
ALASKA USA	6,702,994	20.44%	0.20%
OTHER SELLER SERVICER	2,807,048	8.56%	0.08%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.009%
Weighted Average Remaining Term	25.43

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	67,561,496	100.00%	2.05%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	67,561,496	100.00%	2.05%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	916,755	1.36%	0.03%
60 DAYS PAST DUE	255,027	0.38%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	167,217	0.25%	0.01%
TOTAL DELINQUENT	1,338,999	1.98%	0.04%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	61,100,307	90.44%	1.85%
CONDO	3,047,298	4.51%	0.09%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,413,891	5.05%	0.10%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	25,700,956	38.04%	0.78%
WASILLA/PALMER	10,930,849	16.18%	0.33%
FAIRBANKS/NORTH POLE	10,973,938	16.24%	0.33%
JUNEAU/KETCHIKAN	4,726,907	7.00%	0.14%
EAGLE RIVER/CHUGIAK	9,033,698	13.37%	0.27%
KENAI/SOLDOTNA	1,815,850	2.69%	0.05%
OTHER GEOGRAPHIC REGION	4,379,297	6.48%	0.13%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	5,717,823	8.46%	0.17%
FEDERALLY INSURED - VA	32,060,114	47.45%	0.97%
FEDERALLY INSURED - FMH	232,770	0.34%	0.01%
PRIMARY MORTGAGE INSURANCE	8,000,079	11.84%	0.24%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	21,550,711	31.90%	0.65%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	67,561,496	100.00%	2.05%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	34,682,928	51.34%	1.05%
FIRST NATIONAL BANK OF AK	11,456,981	16.96%	0.35%
ALASKA USA	15,211,359	22.51%	0.46%
OTHER SELLER SERVICER	6,210,228	9.19%	0.19%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.279%
Weighted Average Remaining Term	25.07

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	37,464,289	100.00%	1.13%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	37,464,289	100.00%	1.13%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	409,566	1.09%	0.01%
60 DAYS PAST DUE	547,896	1.46%	0.02%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	957,461	2.56%	0.03%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	33,095,538	88.34%	1.00%
CONDO	2,170,381	5.79%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,198,370	5.87%	0.07%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	14,414,695	38.48%	0.44%
WASILLA/PALMER	7,230,217	19.30%	0.22%
FAIRBANKS/NORTH POLE	5,591,559	14.93%	0.17%
JUNEAU/KETCHIKAN	3,630,111	9.69%	0.11%
EAGLE RIVER/CHUGIAK	3,237,803	8.64%	0.10%
KENAI/SOLDOTNA	829,114	2.21%	0.03%
OTHER GEOGRAPHIC REGION	2,530,789	6.76%	0.08%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	6,082,683	16.24%	0.18%
FEDERALLY INSURED - VA	16,082,344	42.93%	0.49%
FEDERALLY INSURED - FMH	379,939	1.01%	0.01%
PRIMARY MORTGAGE INSURANCE	3,414,495	9.11%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	11,504,828	30.71%	0.35%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	37,464,289	100.00%	1.13%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	19,128,364	51.06%	0.58%
FIRST NATIONAL BANK OF AK	5,446,950	14.54%	0.16%
ALASKA USA	8,497,817	22.68%	0.26%
OTHER SELLER SERVICER	4,391,158	11.72%	0.13%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.324%
Weighted Average Remaining Term	26.24

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	35,216,222	98.67%	1.07%
PARTICIPATION LOANS	475,455	1.33%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	35,691,678	100.00%	1.08%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	135,423	0.38%	0.00%
60 DAYS PAST DUE	260,050	0.73%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	395,473	1.11%	0.01%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	30,567,286	85.64%	0.93%
CONDO	3,257,100	9.13%	0.10%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,867,292	5.23%	0.06%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	14,101,236	39.51%	0.43%
WASILLA/PALMER	6,618,042	18.54%	0.20%
FAIRBANKS/NORTH POLE	5,946,471	16.66%	0.18%
JUNEAU/KETCHIKAN	2,123,661	5.95%	0.06%
EAGLE RIVER/CHUGIAK	4,388,707	12.30%	0.13%
KENAI/SOLDOTNA	910,278	2.55%	0.03%
OTHER GEOGRAPHIC REGION	1,603,283	4.49%	0.05%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	4,723,108	13.23%	0.14%
FEDERALLY INSURED - VA	17,348,747	48.61%	0.53%
FEDERALLY INSURED - FMH	341,294	0.96%	0.01%
PRIMARY MORTGAGE INSURANCE	3,408,568	9.55%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	9,869,960	27.65%	0.30%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	35,691,678	100.00%	1.08%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	9,555,680	26.77%	0.29%
FIRST NATIONAL BANK OF AK	12,524,602	35.09%	0.38%
ALASKA USA	9,450,922	26.48%	0.29%
OTHER SELLER SERVICER	4,160,475	11.66%	0.13%

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **10/31/2005**

FUND DESCRIPTION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
100 CORPORATION	683,876,095	17,164,421	9,408	701,049,923	5.991%	27.17	14,334,190	2.04%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	42,406,917	0	0	42,406,917	6.830%	24.02	791,461	1.87%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	3,667,466	0	0	3,667,466	6.151%	23.72	0	0.00%
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	112,647,891	0	0	112,647,891	7.134%	26.85	2,767,518	2.46%
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	131,880,650	0	0	131,880,650	7.132%	23.88	6,901,178	5.23%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	73,813,679	0	0	73,813,679	6.224%	24.15	2,571,062	3.48%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	37,436,843	0	0	37,436,843	6.234%	24.20	1,358,076	3.63%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	136,764,759	0	10	136,764,769	6.798%	25.03	7,324,424	5.36%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	64,148,164	10,613,905	0	74,762,070	6.093%	24.20	4,519,468	6.05%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	95,016,454	0	0	95,016,454	6.091%	26.04	4,602,101	4.84%
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B	193,094,027	13,547,402	20	206,641,448	5.694%	27.09	11,925,289	5.77%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	214,501,033	7,177,468	10	221,678,511	5.897%	25.05	8,996,932	4.06%
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	13,084,345	0	0	13,084,345	6.819%	21.83	182,492	1.39%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	232,610,686	62,395,498	22	295,006,206	4.848%	25.64	9,228,670	3.13%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	245,477,536	31,218,229	10	276,695,775	6.156%	24.88	8,199,939	2.96%
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	121,440,092	18,875,120	0	140,315,212	4.948%	27.07	3,559,980	2.54%
650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A	121,832,899	0	20	121,832,919	5.246%	24.07	1,003,373	0.82%
651 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A	145,937,767	0	0	145,937,767	5.054%	27.74	1,669,556	1.14%
652 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B	102,418,599	56,948,518	0	159,367,117	4.615%	25.76	4,725,398	2.97%
690 STATE CAPITAL PROJECT BONDS 1999 SERIES A	11,336,584	0	0	11,336,584	7.665%	15.06	1,051,667	9.28%
691 STATE CAPITAL PROJECT BONDS 1999 SERIES B	7,149,728	0	0	7,149,728	7.421%	20.40	590,976	8.27%
692 STATE CAPITAL PROJECT BONDS 2001 SERIES A	38,545,561	0	10	38,545,571	6.361%	22.75	1,097,166	2.85%
693 STATE CAPITAL PROJECT BONDS 2002 SERIES A	34,536,305	0	10	34,536,315	6.000%	24.57	1,697,662	4.92%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	45,875,485	2,626,134	0	48,501,619	6.100%	23.91	1,008,283	2.08%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	31,961,341	838,186	0	32,799,526	6.316%	24.67	436,763	1.33%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	67,561,496	0	0	67,561,496	7.009%	25.43	1,338,999	1.98%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	37,464,289	0	0	37,464,289	7.279%	25.07	957,461	2.56%
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	35,216,222	475,455	0	35,691,678	6.324%	26.24	395,473	1.11%
AHFC TOTAL	3,081,702,913	221,880,336	9,520	3,303,592,769	5.901%	25.76	103,235,557	3.12%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2005

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,276,375,970	173,271,658	82	2,449,647,709	5.761%	25.74	73,331,017	2.99%
CONDOMINIUM	293,174,204	35,392,105	9,428	328,575,736	5.825%	26.81	10,967,943	3.34%
MULTI-PLEX	267,859,350	0	0	267,859,350	7.213%	25.43	10,272,709	3.84%
DUPLEX	127,127,373	7,341,905	10	134,469,288	5.844%	25.47	3,986,054	2.96%
ZERO LOT LINE	55,093,869	1,800,084	0	56,893,953	6.104%	23.23	2,678,280	4.71%
PLANNED UNIT DEVELOPMENT	32,715,692	2,804,935	0	35,520,627	6.074%	25.50	1,154,469	3.25%
FOUR-PLEX	13,305,030	666,825	0	13,971,856	6.235%	25.84	298,757	2.14%
MOBILE HOME TYPE I	9,328,331	203,656	0	9,531,986	5.790%	25.44	365,443	3.83%
TRI-PLEX	5,680,463	399,168	0	6,079,631	5.926%	26.10	99,160	1.63%
MOBILE HOME TYPE II	1,042,631	0	0	1,042,631	7.643%	6.34	81,726	7.84%
AHFC TOTAL	3,081,702,913	221,880,336	9,520	3,303,592,769	5.901%	25.76	103,235,557	3.12%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: 10/31/2005

GEOGRAPHIC REGION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
ANCHORAGE	1,108,188,966	86,966,051	9,438	1,195,164,455	6.123%	25.84	47,683,672	3.99%
WASILLA/PALMER	371,601,944	44,765,405	0	416,367,349	5.908%	26.71	16,724,458	4.02%
FAIRBANKS/NORTHPOLE	300,077,667	27,110,284	12	327,187,963	6.065%	25.63	7,635,747	2.33%
JUNEAU/KETCHIKAN	237,933,042	15,984,403	0	253,917,445	5.801%	25.91	4,331,997	1.71%
EAGLE RIVER/CHUGIAK	182,412,819	20,012,064	0	202,424,883	6.032%	26.50	4,114,619	2.03%
KENAI/SOLDOTNA	190,167,008	8,975,783	20	199,142,812	5.377%	25.74	7,928,168	3.98%
OTHER KENAI PENNINSULA	170,957,674	5,566,854	10	176,524,538	5.548%	25.29	2,803,909	1.59%
KODIAK	157,994,219	4,238,354	20	162,232,593	5.467%	25.39	1,859,671	1.15%
OTHER SOUTHEAST	114,663,526	3,180,019	0	117,843,545	5.548%	24.54	1,533,637	1.30%
OTHER SOUTHWEST	90,396,296	1,514,474	10	91,910,780	5.699%	24.35	2,831,777	3.08%
OTHER NORTH	87,114,194	1,108,085	0	88,222,279	5.785%	24.00	3,493,615	3.96%
OTHER SOUTHCENTRAL	70,195,556	2,458,561	10	72,654,127	5.660%	24.82	2,294,286	3.16%
AHFC TOTAL	3,081,702,913	221,880,336	9,520	3,303,592,769	5.901%	25.76	103,235,557	3.12%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2005

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
UNINSURED	1,295,833,887	60,742,900	0	1,356,576,787	5.962%	24.87	28,231,259	2.08%
FEDERALLY INSURED - FHA	767,645,923	61,156,943	80	828,802,946	5.879%	26.02	46,146,671	5.57%
FEDERALLY INSURED - VA	557,985,166	54,335,004	9,440	612,329,610	5.909%	26.37	14,453,419	2.36%
PRIVATE MORTGAGE INSURANCE	313,742,248	32,876,560	0	346,618,808	5.835%	27.31	7,869,319	2.27%
FEDERALLY INSURED - FMH	138,550,553	12,768,928	0	151,319,481	5.493%	26.84	6,359,954	4.20%
OTHER POOL INSURANCE	7,945,137	0	0	7,945,137	7.740%	15.05	174,936	2.20%
AHFC TOTAL	3,081,702,913	221,880,336	9,520	3,303,592,769	5.901%	25.76	103,235,557	3.12%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

LOAN SECURITIZATION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
NON-SECURITIZED - CONVENTIONAL	2,300,297,372	207,533,723	9,470	2,507,840,564	6.063%	25.97	87,496,437	3.49%
NON-SECURITIZED - RURAL	772,184,005	14,346,613	50	786,530,669	5.357%	25.23	14,789,803	1.88%
GNMA (GINNIE MAE) LOANS	9,221,536	0	0	9,221,536	8.219%	14.76	949,317	10.29%
AHFC TOTAL	3,081,702,913	221,880,336	9,520	3,303,592,769	5.901%	25.76	103,235,557	3.12%

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

 As of: **10/31/2005**

SELLER SERVICER	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
WELLS FARGO	1,439,390,118	113,455,425	9,460	1,552,855,004	5.886%	25.48	48,056,968	3.09%
ALASKA USA FCU	667,893,046	54,655,236	30	722,548,312	5.869%	26.28	20,863,364	2.89%
FIRST NATIONAL BANK OF AK	673,094,786	35,072,384	30	708,167,201	6.015%	25.91	29,152,478	4.12%
FIRST BANK	68,516,693	2,668,646	0	71,185,339	5.357%	25.23	675,794	0.95%
MT. MCKINLEY MUTUAL SAVINGS	58,268,515	6,055,090	0	64,323,605	5.858%	25.94	436,609	0.68%
NORTHRIM BANK	31,676,779	3,561,667	0	35,238,446	5.707%	27.35	841,381	2.39%
DENALI STATE BANK	30,634,446	2,697,887	0	33,332,333	5.946%	25.56	483,336	1.45%
COUNTRYWIDE HOME LOANS	28,214,898	2,347,249	0	30,562,147	5.729%	27.05	985,725	3.23%
KODIAK ISLAND HA	30,267,532	249,946	0	30,517,478	5.504%	23.74	977,196	3.20%
NORTHERN SCHOOLS FCU	23,423,587	0	0	23,423,587	7.444%	25.98	0	0.00%
ALASKA PACIFIC BANK	20,666,388	1,039,561	0	21,705,948	5.989%	24.58	490,456	2.26%
TLINGIT-HAIDA HA	6,215,598	77,247	0	6,292,845	5.650%	21.47	268,208	4.26%
AHFC DIRECT SERVICING	3,440,525	0	0	3,440,525	3.778%	24.41	4,043	0.12%
AHFC TOTAL	3,081,702,913	221,880,336	9,520	3,303,592,769	5.901%	25.76	103,235,557	3.12%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2005

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
AMBLER, AK	51,608	0	0	51,608	5.125%	10.42	0	0.00%
ANCHOR POINT, AK	8,323,459	183,405	0	8,506,864	5.316%	25.62	92,710	1.09%
ANCHORAGE, AK	1,108,188,966	86,966,051	9,438	1,195,164,455	6.123%	25.84	47,683,672	3.99%
ANDERSON, AK	1,236,532	7,801	0	1,244,332	5.445%	25.88	0	0.00%
ANGOON, AK	428,035	0	0	428,035	6.057%	26.50	0	0.00%
ANIAK, AK	1,581,760	3,918	0	1,585,677	5.361%	24.47	43,902	2.77%
AUKE BAY, AK	112,290	42,690	0	154,980	5.811%	27.48	0	0.00%
BARROW, AK	21,286,557	276,308	0	21,562,864	5.990%	23.15	1,249,903	5.80%
BETHEL, AK	53,472,464	841,750	0	54,314,215	5.649%	25.01	1,076,283	1.98%
BIG LAKE, AK	4,887,121	479,086	0	5,366,207	5.926%	25.24	556,853	10.38%
CANTWELL, AK	173,537	0	0	173,537	5.351%	21.08	0	0.00%
CHEVAK, AK	839	0	0	839	9.000%	0.92	839	100.00%
CHUGIAK, AK	35,759,289	4,165,851	0	39,925,140	6.098%	26.29	1,487,279	3.73%
CLAM GULCH, AK	535,356	10,156	0	545,511	5.684%	25.24	0	0.00%
CLEAR, AK	201,623	0	0	201,623	5.988%	23.30	0	0.00%
COFFMAN COVE, AK	238,643	0	0	238,643	4.883%	20.24	0	0.00%
COLD BAY, AK	69,558	0	0	69,558	10.500%	16.00	0	0.00%
COOPER LANDING, AK	1,669,495	125,512	0	1,795,006	5.210%	26.28	0	0.00%
COPPER CENTER, AK	3,012,627	0	0	3,012,627	5.374%	24.39	0	0.00%
CORDOVA, AK	19,626,184	83,583	0	19,709,766	5.384%	24.91	186,968	0.95%
CRAIG, AK	10,474,069	89,790	0	10,563,859	5.452%	25.15	246,889	2.34%
DELTA JUNCTION, AK	12,589,141	156,726	0	12,745,866	5.451%	26.72	67,683	0.53%
DENALI PARK, AK	827,933	0	0	827,933	5.199%	22.49	0	0.00%
DILLINGHAM, AK	13,940,043	471,592	0	14,411,635	5.586%	23.57	169,272	1.17%
DOUGLAS, AK	7,465,250	467,079	0	7,932,328	6.632%	25.17	322,859	4.07%
DUTCH HARBOR, AK	654,981	0	0	654,981	5.416%	28.64	0	0.00%
EAGLE RIVER, AK	146,653,530	15,846,212	0	162,499,742	6.016%	26.56	2,627,340	1.62%
EAGLE, AK	64,610	0	0	64,610	4.500%	23.83	0	0.00%
ELFIN COVE, AK	36,255	0	0	36,255	4.625%	12.42	0	0.00%
EMMONAK, AK	60,495	0	0	60,495	8.310%	14.14	29,833	49.31%
ESTER, AK	413,527	36,439	0	449,966	5.943%	25.47	0	0.00%
FAIRBANKS, AK	199,826,358	17,787,700	0	217,614,058	6.113%	25.42	4,774,775	2.19%
FALSE PASS, AK	46,899	0	0	46,899	7.000%	7.75	0	0.00%
FORT YUKON, AK	443,460	0	0	443,460	4.319%	24.84	124,002	27.96%
GAKONA, AK	820,687	95,175	0	915,862	5.264%	27.34	0	0.00%
GALENA, AK	1,579,217	0	0	1,579,217	6.352%	20.91	0	0.00%
GIRDWOOD, AK	5,722,609	172,619	0	5,895,228	6.318%	25.49	0	0.00%
GLENNALLEN, AK	5,165,588	28,535	0	5,194,123	5.495%	24.79	0	0.00%
GOODNEWS BAY, AK	79,547	3,502	0	83,049	3.492%	28.73	0	0.00%
GUSTAVUS, AK	1,740,153	8,751	0	1,748,903	5.046%	25.31	0	0.00%
HAINES, AK	9,360,074	168,938	0	9,529,012	5.365%	25.06	0	0.00%
HEALY, AK	7,090,404	68,118	0	7,158,522	5.505%	24.30	0	0.00%
HOMER, AK	55,050,037	2,510,702	0	57,560,738	5.577%	25.59	245,777	0.43%
HOONAH, AK	2,622,272	10,040	0	2,632,312	5.372%	25.16	188,394	7.16%
HOPE, AK	336,794	13,940	0	350,734	5.965%	24.49	0	0.00%
HOUSTON, AK	3,285,289	139,596	0	3,424,886	5.668%	26.38	333,064	9.72%
HYDER, AK	82,906	0	0	82,906	5.875%	26.25	0	0.00%
ILIAMNA, AK	444,789	0	0	444,789	5.867%	17.28	55,282	12.43%
INDIAN, AK	293,810	55,455	0	349,265	6.112%	26.14	0	0.00%
JUNEAU, AK	122,606,175	11,871,614	0	134,477,789	6.044%	26.12	2,264,554	1.68%
KAKE, AK	226,144	0	0	226,144	5.471%	19.32	0	0.00%
KASIGLUK, AK	112,331	0	0	112,331	8.579%	10.60	0	0.00%
KASILOF, AK	9,582,440	426,474	0	10,008,913	5.270%	24.95	0	0.00%

ALASKA HOUSING FINANCE CORPORATION

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STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
KENAI, AK	75,126,720	3,950,553	20	79,077,293	5.650%	25.25	4,689,182	5.93%
KETCHIKAN, AK	115,326,867	4,112,788	0	119,439,656	5.528%	25.66	2,067,443	1.73%
KIANA, AK	295,591	6,520	0	302,110	6.860%	22.10	72,525	24.01%
KING COVE, AK	392,788	0	0	392,788	7.808%	22.34	0	0.00%
KING SALMON, AK	3,643,277	97,906	0	3,741,183	5.944%	22.87	0	0.00%
KLAWOCK, AK	2,668,712	14,120	0	2,682,832	5.327%	24.05	0	0.00%
KODIAK, AK	157,994,219	4,238,354	20	162,232,593	5.467%	25.39	1,859,671	1.15%
KOTZEBUE, AK	14,202,470	150,361	0	14,352,831	5.901%	23.53	969,198	6.75%
KOYUK, AK	111,371	0	0	111,371	5.125%	27.42	0	0.00%
KWETHLUK, AK	312,087	0	0	312,087	4.539%	25.12	89,899	28.81%
LAKE MINCHUMINA, AK	16,132	0	0	16,132	9.875%	9.50	0	0.00%
LARSON BAY, AK	44,821	0	0	44,821	6.250%	23.00	0	0.00%
LOWER KALSKAG, AK	52,127	0	0	52,127	7.500%	19.83	0	0.00%
MANLEY HOT SPR, AK	69,023	0	0	69,023	6.633%	10.25	0	0.00%
MANOKOTAK, AK	49,409	0	0	49,409	8.750%	7.45	0	0.00%
MCGRATH, AK	572,215	0	0	572,215	6.109%	15.80	47,500	8.30%
MEKORYUK, AK	219,861	0	0	219,861	7.180%	15.06	0	0.00%
METLAKATLA, AK	1,061,586	0	0	1,061,586	6.401%	22.35	86,632	8.16%
MEYERS CHUCK, AK	127,746	0	0	127,746	5.875%	26.17	0	0.00%
MOOSE PASS, AK	728,070	5,508	0	733,579	5.487%	19.16	0	0.00%
MOUNTAIN VILLAGE, AK	43,130	0	0	43,130	4.750%	13.83	0	0.00%
NAKNEK, AK	2,265,548	68,228	10	2,333,787	5.626%	23.43	257,680	11.04%
NENANA, AK	1,396,857	0	0	1,396,857	5.571%	24.93	0	0.00%
NIKISKI, AK	26,322,029	321,790	10	26,643,829	5.447%	25.16	791,587	2.97%
NIKOLAI, AK	24,744	0	0	24,744	7.750%	10.58	0	0.00%
NINILCHIK, AK	2,564,129	22,859	0	2,586,988	5.314%	22.16	0	0.00%
NOME, AK	26,997,932	235,486	0	27,233,418	5.807%	23.86	674,634	2.48%
NONDALTON, AK	54,777	0	0	54,777	6.875%	22.17	54,777	100.00%
NOORVIK, AK	297,196	0	0	297,196	5.943%	18.23	0	0.00%
NORTH POLE, AK	100,251,309	9,322,584	12	109,573,905	5.970%	26.05	2,860,972	2.61%
NUIQSUT, AK	84,641	0	0	84,641	6.375%	23.00	0	0.00%
OUZINKIE, AK	136,390	8,219	0	144,609	6.034%	22.49	0	0.00%
PALMER, AK	132,331,675	15,808,506	0	148,140,181	5.889%	26.87	5,454,243	3.68%
PELICAN, AK	715,334	0	0	715,334	5.728%	21.24	0	0.00%
PETERSBURG, AK	39,820,496	626,987	0	40,447,483	5.315%	23.97	0	0.00%
PORT ALEXANDER, AK	147,318	0	0	147,318	6.875%	15.67	0	0.00%
PORT ALSWORTH, AK	164,978	0	0	164,978	5.163%	25.20	0	0.00%
PORT HEIDEN, AK	45,598	0	0	45,598	4.750%	12.75	0	0.00%
PORT LIONS, AK	366,502	0	0	366,502	5.049%	27.39	0	0.00%
QUINHAGAK, AK	132,133	0	0	132,133	4.750%	23.92	0	0.00%
SALCHA, AK	3,018,397	238,445	0	3,256,842	5.382%	25.79	117,052	3.59%
SAND POINT, AK	1,032,555	0	0	1,032,555	5.914%	22.16	0	0.00%
SELAWIK, AK	32,985	0	0	32,985	10.375%	6.50	0	0.00%
SELDOVIA, AK	2,793,549	0	0	2,793,549	6.489%	27.66	277,748	9.94%
SEWARD, AK	26,653,911	1,134,864	0	27,788,775	5.651%	25.00	739,125	2.66%
SHAKTOOLIK, AK	152,356	0	0	152,356	5.000%	28.08	0	0.00%
SHISHMAREF, AK	69,553	0	0	69,553	8.750%	12.17	69,553	100.00%
SHUNGNAK, AK	86,725	0	0	86,725	5.000%	28.00	0	0.00%
SITKA, AK	14,355,034	1,307,684	0	15,662,718	6.095%	25.49	71,213	0.45%
SKAGWAY, AK	7,094,595	252,570	0	7,347,165	5.272%	25.32	79,273	1.08%
SOLDOTNA, AK	115,040,289	5,025,230	0	120,065,519	5.198%	26.07	3,238,986	2.70%
SOUTH NAKNEK, AK	277,988	0	0	277,988	7.125%	24.17	0	0.00%
ST GEORGE, AK	34,033	0	0	34,033	7.750%	20.83	0	0.00%

ALASKA HOUSING FINANCE CORPORATION

 As of: **10/31/2005**
STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
ST MARYS, AK	833,493	6,360	0	839,852	8.076%	19.52	658,789	78.44%
ST PAUL ISLAND, AK	319,829	0	0	319,829	7.232%	21.89	38,482	12.03%
STERLING, AK	30,381,987	583,570	0	30,965,557	5.436%	25.21	656,962	2.12%
SUTTON, AK	1,934,583	161,086	0	2,095,669	5.732%	24.29	0	0.00%
TALKEETNA, AK	3,175,404	44,426	0	3,219,830	5.557%	26.73	0	0.00%
TANANA, AK	16,080	0	0	16,080	8.750%	8.00	0	0.00%
TENAKEE, AK	176,169	0	0	176,169	6.389%	22.39	0	0.00%
THORNE BAY, AK	2,120,542	51,280	0	2,171,821	5.313%	24.73	50,889	2.34%
TOGIAK, AK	20,648	0	0	20,648	7.375%	23.25	0	0.00%
TOK, AK	2,321,859	50,297	0	2,372,156	5.711%	24.25	0	0.00%
TRAPPER CREEK, AK	360,697	0	0	360,697	5.940%	20.38	0	0.00%
TWO RIVERS, AK	48,180	0	0	48,180	8.500%	9.75	0	0.00%
UNALAKLEET, AK	1,367,094	0	0	1,367,094	5.209%	20.93	149,064	10.90%
UNALASKA, AK	9,490,616	13,000	0	9,503,616	5.667%	24.11	356,739	3.75%
VALDEZ, AK	12,968,665	1,001,157	10	13,969,831	6.149%	24.56	1,095,294	7.84%
WASILLA, AK	239,270,269	28,956,899	0	268,227,168	5.919%	26.62	11,270,215	4.20%
WHALE PASS, AK	511,777	0	0	511,777	4.930%	19.87	0	0.00%
WILLOW, AK	3,193,205	298,753	0	3,491,958	5.940%	24.76	74,608	2.14%
WRANGELL, AK	13,458,710	148,842	0	13,607,552	5.311%	24.32	487,487	3.58%
YAKUTAT, AK	1,359,572	0	0	1,359,572	6.053%	23.05	0	0.00%
AHFC TOTAL	3,081,702,913	221,880,336	9,520	3,303,592,769	5.901%	25.76	103,235,557	3.12%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2005

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

FUND 100	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
COR	153,333,992	0	0	153,333,992	5.253%	28.77	1,575,525	1.03%
ETAX	125,025,556	613,801	9,408	125,648,765	7.047%	29.03	2,990,577	2.38%
CTAX	101,925,256	736,184	0	102,661,440	7.047%	28.89	2,091,151	2.04%
CFTHB	93,261,537	5,734,933	0	98,996,469	5.571%	29.63	737,806	0.75%
COR30	62,067,764	0	0	62,067,764	5.039%	27.61	1,443,222	2.33%
COGLC	50,755,432	4,103,976	0	54,859,408	5.969%	20.69	3,297,410	6.01%
COR15	36,611,799	0	0	36,611,799	4.714%	12.73	183,160	0.50%
CVETS	21,880,493	5,760,871	0	27,641,364	5.410%	28.26	589,466	2.13%
CMFTX	13,905,499	0	0	13,905,499	7.282%	29.93	0	0.00%
COGN	6,027,402	0	0	6,027,402	8.127%	15.31	434,199	7.20%
CHELP	4,075,086	0	0	4,075,086	5.730%	28.47	112,918	2.77%
COMH	3,956,140	0	0	3,956,140	5.675%	27.53	115,217	2.91%
CC951	3,135,718	214,656	0	3,350,374	6.196%	21.98	0	0.00%
SRETX	1,946,806	0	0	1,946,806	6.775%	27.79	311,712	16.01%
SRX30	1,358,857	0	0	1,358,857	7.463%	29.34	141,551	10.42%
CNCL	1,242,185	0	0	1,242,185	6.077%	26.83	0	0.00%
COMH2	1,002,722	0	0	1,002,722	7.523%	6.45	77,684	7.75%
CSPND	909,857	0	0	909,857	6.395%	29.92	0	0.00%
SRX15	392,380	0	0	392,380	8.000%	14.10	0	0.00%
SRV30	302,342	0	0	302,342	6.951%	28.75	120,809	39.96%
SRQ30	295,323	0	0	295,323	5.589%	29.91	0	0.00%
SRV15	158,229	0	0	158,229	5.250%	14.97	0	0.00%
CRENT	132,933	0	0	132,933	7.263%	11.45	107,741	81.05%
HAPH	130,133	0	0	130,133	9.524%	13.29	0	0.00%
ECCRW	39,908	0	0	39,908	10.649%	3.49	4,043	10.13%
CORGN	2,748	0	0	2,748	8.125%	0.33	0	0.00%
100 TOTAL	683,876,095	17,164,421	9,408	701,049,923	5.991%	27.17	14,334,190	2.04%
FUND 260	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
HD97	42,406,917	0	0	42,406,917	6.830%	24.02	791,461	1.87%
260 TOTAL	42,406,917	0	0	42,406,917	6.830%	24.02	791,461	1.87%
FUND 260	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
HD99B	3,280,272	0	0	3,280,272	6.139%	23.75	0	0.00%
HD99A	387,195	0	0	387,195	6.250%	23.42	0	0.00%
260 TOTAL	3,667,466	0	0	3,667,466	6.151%	23.72	0	0.00%
FUND 260	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
HD02C	66,499,561	0	0	66,499,561	7.237%	27.58	1,936,090	2.91%
HD02D	34,716,648	0	0	34,716,648	7.236%	28.01	831,428	2.39%
HD02B	7,818,045	0	0	7,818,045	5.982%	15.46	0	0.00%
HD02A	3,613,637	0	0	3,613,637	6.750%	26.92	0	0.00%
260 TOTAL	112,647,891	0	0	112,647,891	7.134%	26.85	2,767,518	2.46%

ALASKA HOUSING FINANCE CORPORATION

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STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

FUND 260	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
HD04G	64,855,693	0	0	64,855,693	7.393%	24.10	1,979,754	3.05%
HD04A	33,526,409	0	0	33,526,409	6.728%	24.92	4,301,846	12.83%
HD04C	20,395,228	0	0	20,395,228	7.412%	23.96	619,577	3.04%
HD04B	13,103,321	0	0	13,103,321	6.443%	19.98	0	0.00%
260 TOTAL	131,880,650	0	0	131,880,650	7.132%	23.88	6,901,178	5.23%
FUND 481	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
E97A2	40,210,126	0	0	40,210,126	6.225%	25.75	1,346,642	3.35%
E97A1	27,421,970	0	0	27,421,970	5.985%	21.96	1,224,419	4.47%
E97AC	6,181,583	0	0	6,181,583	7.282%	23.45	0	0.00%
481 TOTAL	73,813,679	0	0	73,813,679	6.224%	24.15	2,571,062	3.48%
FUND 482	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
E98A2	20,038,160	0	0	20,038,160	6.602%	25.43	565,910	2.82%
E98A1	14,490,224	0	0	14,490,224	5.451%	22.51	671,115	4.63%
E98AC	2,908,460	0	0	2,908,460	7.605%	24.09	121,051	4.16%
482 TOTAL	37,436,843	0	0	37,436,843	6.234%	24.20	1,358,076	3.63%
FUND 483	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
E99A2	120,115,067	0	10	120,115,077	6.808%	25.17	6,295,052	5.24%
E99AC	12,129,701	0	0	12,129,701	6.856%	24.28	567,529	4.68%
E99A1	4,519,990	0	0	4,519,990	6.375%	23.09	461,844	10.22%
483 TOTAL	136,764,759	0	10	136,764,769	6.798%	25.03	7,324,424	5.36%
FUND 484	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
E001B	49,829,842	0	0	49,829,842	6.866%	25.34	3,557,140	7.14%
E001A	11,438,242	10,613,905	0	22,052,147	4.279%	21.50	715,807	3.25%
E001O	2,880,081	0	0	2,880,081	6.594%	25.20	246,522	8.56%
484 TOTAL	64,148,164	10,613,905	0	74,762,070	6.093%	24.20	4,519,468	6.05%
FUND 485	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
E011B	79,056,246	0	0	79,056,246	6.083%	26.47	3,387,568	4.29%
E011A	9,726,905	0	0	9,726,905	5.347%	25.55	670,679	6.90%
E011C	3,386,658	0	0	3,386,658	6.727%	26.45	186,858	5.52%
E011G	2,846,644	0	0	2,846,644	8.085%	15.19	356,995	12.54%
485 TOTAL	95,016,454	0	0	95,016,454	6.091%	26.04	4,602,101	4.84%
FUND 486	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
E021A	147,497,333	13,547,402	10	161,044,744	5.286%	27.15	9,431,359	5.86%
E021B	28,279,966	0	0	28,279,966	7.204%	27.33	1,085,462	3.84%
E021C	17,316,728	0	10	17,316,738	7.020%	26.19	1,408,468	8.13%
486 TOTAL	193,094,027	13,547,402	20	206,641,448	5.694%	27.09	11,925,289	5.77%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

As of: 10/31/2005

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
FUND 641								
GM97A	178,979,518	7,177,468	0	186,156,986	5.943%	25.51	7,469,001	4.01%
GM97R	32,823,549	0	10	32,823,559	5.403%	23.38	1,241,282	3.78%
GM97G	2,697,966	0	0	2,697,966	8.760%	13.46	286,650	10.62%
641 TOTAL	214,501,033	7,177,468	10	221,678,511	5.897%	25.05	8,996,932	4.06%
FUND 642								
GH92A	13,084,345	0	0	13,084,345	6.819%	21.83	182,492	1.39%
642 TOTAL	13,084,345	0	0	13,084,345	6.819%	21.83	182,492	1.39%
FUND 647								
GM99A	230,998,476	62,395,498	22	293,393,996	4.832%	25.64	9,228,670	3.15%
GM99S	1,612,210	0	0	1,612,210	7.774%	24.93	0	0.00%
647 TOTAL	232,610,686	62,395,498	22	295,006,206	4.848%	25.64	9,228,670	3.13%
FUND 648								
GP01D	134,586,752	0	0	134,586,752	7.410%	26.71	4,017,489	2.99%
GP01A	102,068,493	31,218,229	10	133,286,731	4.847%	23.02	3,145,232	2.36%
GP01C	8,822,292	0	0	8,822,292	6.785%	25.06	1,037,217	11.76%
648 TOTAL	245,477,536	31,218,229	10	276,695,775	6.156%	24.88	8,199,939	2.96%
FUND 649								
GM02A	121,440,092	18,875,120	0	140,315,212	4.948%	27.07	3,559,980	2.54%
649 TOTAL	121,440,092	18,875,120	0	140,315,212	4.948%	27.07	3,559,980	2.54%
FUND 650								
GH03A	121,832,899	0	20	121,832,919	5.246%	24.07	1,003,373	0.82%
650 TOTAL	121,832,899	0	20	121,832,919	5.246%	24.07	1,003,373	0.82%
FUND 651								
GH05A	145,937,767	0	0	145,937,767	5.054%	27.74	1,669,556	1.14%
651 TOTAL	145,937,767	0	0	145,937,767	5.054%	27.74	1,669,556	1.14%
FUND 652								
GH05B	101,591,780	56,948,518	0	158,540,298	4.590%	25.83	4,639,071	2.93%
GH05G	826,819	0	0	826,819	9.391%	13.82	86,328	10.44%
652 TOTAL	102,418,599	56,948,518	0	159,367,117	4.615%	25.76	4,725,398	2.97%
FUND 690								
SC99A	11,336,584	0	0	11,336,584	7.665%	15.06	1,051,667	9.28%
690 TOTAL	11,336,584	0	0	11,336,584	7.665%	15.06	1,051,667	9.28%

ALASKA HOUSING FINANCE CORPORATION

 As of: **10/31/2005**
STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
FUND 691								
SC99B	7,149,728	0	0	7,149,728	7.421%	20.40	590,976	8.27%
691 TOTAL	7,149,728	0	0	7,149,728	7.421%	20.40	590,976	8.27%
FUND 692								
SC01A	38,545,561	0	10	38,545,571	6.361%	22.75	1,097,166	2.85%
692 TOTAL	38,545,561	0	10	38,545,571	6.361%	22.75	1,097,166	2.85%
FUND 693								
SC02A	34,536,305	0	10	34,536,315	6.000%	24.57	1,697,662	4.92%
693 TOTAL	34,536,305	0	10	34,536,315	6.000%	24.57	1,697,662	4.92%
FUND 756								
C9711	37,948,282	2,626,134	0	40,574,417	5.894%	24.01	629,858	1.55%
C971C	7,927,203	0	0	7,927,203	7.154%	23.38	378,425	4.77%
756 TOTAL	45,875,485	2,626,134	0	48,501,619	6.100%	23.91	1,008,283	2.08%
FUND 757								
C9811	25,664,302	838,186	0	26,502,488	6.006%	24.51	327,840	1.24%
C981C	6,297,039	0	0	6,297,039	7.623%	25.34	108,923	1.73%
757 TOTAL	31,961,341	838,186	0	32,799,526	6.316%	24.67	436,763	1.33%
FUND 758								
C9911	55,458,182	0	0	55,458,182	7.189%	25.46	1,074,096	1.94%
C991C	12,103,314	0	0	12,103,314	6.185%	25.29	264,903	2.19%
758 TOTAL	67,561,496	0	0	67,561,496	7.009%	25.43	1,338,999	1.98%
FUND 759								
C0011	30,726,570	0	0	30,726,570	7.284%	24.86	686,603	2.23%
C001C	6,737,719	0	0	6,737,719	7.255%	26.02	270,859	4.02%
759 TOTAL	37,464,289	0	0	37,464,289	7.279%	25.07	957,461	2.56%
FUND 760								
C0211	28,753,828	475,455	0	29,229,283	6.172%	26.06	260,050	0.89%
C021C	6,462,394	0	0	6,462,394	7.012%	27.05	135,423	2.10%
760 TOTAL	35,216,222	475,455	0	35,691,678	6.324%	26.24	395,473	1.11%
AHFC TOTAL	3,081,702,913	221,880,336	9,520	3,303,592,769	5.901%	25.76	103,235,557	3.12%

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC SUMMARY OF MORTGAGE LOAN ACTIVITY

 As of: **10/31/2005**

	FY 2004	FY 2005	FY 2006 Through 10/31/2005	FY 2006 Month of 10/31/2005
MORTGAGE LOAN APPLICATIONS	1,002,057,478	687,332,715	202,302,920	40,267,715
MORTGAGE LOAN COMMITMENTS	831,589,521	523,417,279	189,961,122	39,012,411
MORTGAGE LOAN PAYOFFS	655,213,553	502,631,243	160,667,381	27,143,419
MORTGAGE LOAN PURCHASES	863,565,646	563,958,514	171,797,586	42,558,284

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.54%	5.62%	5.57%	5.45%
WEIGHTED AVERAGE REMAINING TERM	29.26	29.66	29.69	29.83
FHA PURCHASES	23.35%	21.49%	19.02%	17.45%
VA PURCHASES	20.04%	19.83%	19.64%	24.28%
FMH PURCHASES	4.21%	5.26%	6.53%	6.09%
CONVENTIONAL PURCHASES	52.40%	53.43%	54.82%	52.17%
REFINANCE PURCHASES	15.61%	4.67%	3.38%	3.48%
FIRST TIME HOMEBUYER PURCHASES	56.32%	59.98%	60.79%	56.72%
NEW CONSTRUCTION PURCHASES	35.93%	37.97%	38.59%	39.25%
AVERAGE APPRAISED VALUE	193,770	210,386	227,128	215,923
AVERAGE MONTHLY P AND I	1,033	1,051	1,124	1,078
AVERAGE MONTHLY INCOME	5,506	5,395	5,512	5,473
AVERAGE LOAN-TO-VALUE RATIO	89.4	89.5	88.7	90.0
AVERAGE AGE OF BORROWER	29.5	27.5	27.0	27.3
AVERAGE SIZE OF HOUSEHOLD	2.4	2.4	2.5	2.5

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: 10/31/2005

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2004	FY 2005	FY 2006 Through 10/31/2005	FY 2006 Month of 10/31/2005
MORTGAGE LOAN APPLICATIONS	145,276,559	188,044,869	49,974,502	10,440,283
MORTGAGE LOAN COMMITMENTS	134,999,408	162,869,054	46,705,636	10,503,170
MORTGAGE LOAN PAYOFFS	168,873,146	134,253,628	48,382,794	9,531,930
MORTGAGE LOAN PURCHASES	118,143,442	172,047,509	48,585,379	12,923,649
PROGRAM PURCHASE % OF AHFC TOTAL	13.68%	30.51%	28.28%	30.37%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.24%	5.47%	5.31%	5.32%
WEIGHTED AVERAGE REMAINING TERM	29.65	29.93	29.94	29.79
FHA PURCHASES	52.23%	43.86%	45.66%	38.30%
VA PURCHASES	17.90%	23.19%	17.89%	28.07%
FMH PURCHASES	8.63%	7.27%	8.61%	8.47%
CONVENTIONAL PURCHASES	21.24%	25.68%	27.84%	25.16%
REFINANCE PURCHASES	9.46%	0.64%	0.39%	0.00%
FIRST TIME HOMEBUYER PURCHASES	91.76%	97.72%	97.28%	100.00%
NEW CONSTRUCTION PURCHASES	31.16%	25.58%	25.17%	31.46%
AVERAGE APPRAISED VALUE	130,194	156,207	162,140	168,282
AVERAGE MONTHLY P AND I	670	809	811	852
AVERAGE MONTHLY INCOME	3,631	4,002	3,941	3,946
AVERAGE LOAN-TO-VALUE RATIO	93.0	92.0	90.2	91.3
AVERAGE AGE OF BORROWER	21.4	21.5	20.5	21.5
AVERAGE SIZE OF HOUSEHOLD	2.1	2.2	2.2	2.2

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

 As of: **10/31/2005**
RURAL

	FY 2004	FY 2005	FY 2006 Through 10/31/2005	FY 2006 Month of 10/31/2005
MORTGAGE LOAN APPLICATIONS	193,300,948	160,012,675	50,558,585	10,163,483
MORTGAGE LOAN COMMITMENTS	152,559,688	127,324,196	48,669,911	10,615,482
MORTGAGE LOAN PAYOFFS	78,085,718	64,706,871	25,478,239	2,591,969
MORTGAGE LOAN PURCHASES	167,768,307	131,644,776	48,229,786	11,623,984
PROGRAM PURCHASE % OF AHFC TOTAL	19.43%	23.34%	28.07%	27.31%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	4.94%	5.19%	5.26%	5.28%
WEIGHTED AVERAGE REMAINING TERM	27.94	29.21	29.52	29.73
FHA PURCHASES	11.29%	8.84%	8.81%	10.47%
VA PURCHASES	8.27%	10.83%	7.81%	5.71%
FMH PURCHASES	8.09%	7.48%	8.94%	9.45%
CONVENTIONAL PURCHASES	72.36%	72.86%	74.44%	74.37%
REFINANCE PURCHASES	31.73%	11.03%	9.02%	9.08%
FIRST TIME HOMEBUYER PURCHASES	25.13%	29.52%	30.26%	21.73%
NEW CONSTRUCTION PURCHASES	26.05%	31.17%	25.66%	18.03%
AVERAGE APPRAISED VALUE	192,191	211,331	223,371	208,242
AVERAGE MONTHLY P AND I	892	997	1,049	999
AVERAGE MONTHLY INCOME	6,097	6,323	6,575	6,412
AVERAGE LOAN-TO-VALUE RATIO	84.1	87.2	86.9	89.1
AVERAGE AGE OF BORROWER	34.2	33.2	31.4	30.9
AVERAGE SIZE OF HOUSEHOLD	2.7	2.8	2.7	2.6

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: 10/31/2005

TAXABLE SINGLE FAMILY

	FY 2004	FY 2005	FY 2006 Through 10/31/2005	FY 2006 Month of 10/31/2005
MORTGAGE LOAN APPLICATIONS	266,792,085	161,569,719	43,435,509	9,042,321
MORTGAGE LOAN COMMITMENTS	206,552,058	96,135,451	40,953,252	9,124,902
MORTGAGE LOAN PAYOFFS	195,447,184	105,116,063	38,963,445	6,452,847
MORTGAGE LOAN PURCHASES	248,756,121	110,755,636	29,880,738	8,276,143
PROGRAM PURCHASE % OF AHFC TOTAL	28.81%	19.64%	17.39%	19.45%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.45%	5.72%	5.65%	5.73%
WEIGHTED AVERAGE REMAINING TERM	29.40	29.43	29.50	30.00
FHA PURCHASES	18.31%	8.12%	5.43%	2.06%
VA PURCHASES	19.83%	16.25%	25.85%	24.95%
FMH PURCHASES	2.74%	3.34%	3.47%	4.83%
CONVENTIONAL PURCHASES	59.12%	72.29%	65.24%	68.16%
REFINANCE PURCHASES	13.68%	4.48%	1.60%	0.37%
FIRST TIME HOMEBUYER PURCHASES	19.48%	8.86%	10.19%	5.42%
NEW CONSTRUCTION PURCHASES	43.43%	63.84%	66.56%	72.20%
AVERAGE APPRAISED VALUE	213,623	249,822	274,841	293,428
AVERAGE MONTHLY P AND I	1,043	1,184	1,319	1,377
AVERAGE MONTHLY INCOME	6,415	6,820	7,019	6,834
AVERAGE LOAN-TO-VALUE RATIO	87.4	83.3	83.5	81.7
AVERAGE AGE OF BORROWER	32.9	33.7	34.4	33.2
AVERAGE SIZE OF HOUSEHOLD	2.6	2.7	2.8	2.8

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: 10/31/2005

TAXABLE FIRST TIME HOMEBUYER

	FY 2004	FY 2005	FY 2006 Through 10/31/2005	FY 2006 Month of 10/31/2005
MORTGAGE LOAN APPLICATIONS	223,716,165	106,154,105	29,904,811	5,228,397
MORTGAGE LOAN COMMITMENTS	196,968,498	83,591,923	28,286,960	5,208,985
MORTGAGE LOAN PAYOFFS	60,677,260	57,518,118	26,956,960	4,025,764
MORTGAGE LOAN PURCHASES	197,621,264	93,334,166	25,300,663	6,285,008
PROGRAM PURCHASE % OF AHFC TOTAL	22.88%	16.55%	14.73%	14.77%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.59%	5.71%	5.59%	5.62%
WEIGHTED AVERAGE REMAINING TERM	29.80	29.93	29.72	30.00
FHA PURCHASES	37.40%	26.38%	18.22%	17.37%
VA PURCHASES	32.54%	33.61%	38.26%	39.58%
FMH PURCHASES	2.91%	3.85%	6.67%	0.00%
CONVENTIONAL PURCHASES	27.15%	36.17%	36.85%	43.05%
REFINANCE PURCHASES	6.41%	1.71%	2.46%	4.81%
FIRST TIME HOMEBUYER PURCHASES	99.90%	99.74%	100.00%	100.00%
NEW CONSTRUCTION PURCHASES	24.68%	35.90%	40.97%	36.92%
AVERAGE APPRAISED VALUE	184,272	201,795	215,482	213,687
AVERAGE MONTHLY P AND I	992	1,085	1,151	1,167
AVERAGE MONTHLY INCOME	5,380	6,078	6,128	5,998
AVERAGE LOAN-TO-VALUE RATIO	94.6	94.4	94.1	96.5
AVERAGE AGE OF BORROWER	26.4	27.5	27.6	26.0
AVERAGE SIZE OF HOUSEHOLD	2.5	2.5	2.8	2.7

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

TAXABLE MULTIFAMILY

	FY 2004	FY 2005	FY 2006 Through 10/31/2005	FY 2006 Month of 10/31/2005
MORTGAGE LOAN APPLICATIONS	111,514,908	54,026,340	21,971,900	3,830,000
MORTGAGE LOAN COMMITMENTS	104,803,050	41,928,700	19,037,250	1,793,900
MORTGAGE LOAN PAYOFFS	32,773,999	82,598,727	4,233,396	1,281,285
MORTGAGE LOAN PURCHASES	87,297,150	34,797,750	14,837,650	1,366,000
PROGRAM PURCHASE % OF AHFC TOTAL	10.11%	6.17%	8.64%	3.21%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	7.38%	7.27%	7.23%	5.25%
WEIGHTED AVERAGE REMAINING TERM	29.93	30.00	30.00	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	6.04%	10.74%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	96.48%	74.94%	87.84%	100.00%
NEW CONSTRUCTION PURCHASES	72.42%	32.98%	67.42%	100.00%
AVERAGE APPRAISED VALUE	894,833	892,948	1,625,042	1,366,000
AVERAGE MONTHLY P AND I	9,592	4,576	8,427	7,543
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	76.7	80.4	85.4	100.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

 As of: **10/31/2005**
VETERANS

	FY 2004	FY 2005	FY 2006 Through 10/31/2005	FY 2006 Month of 10/31/2005
MORTGAGE LOAN APPLICATIONS	38,780,038	15,898,032	5,495,613	1,010,231
MORTGAGE LOAN COMMITMENTS	35,140,924	10,996,205	5,346,113	1,212,972
MORTGAGE LOAN PAYOFFS	117,489,650	46,591,000	16,486,815	3,259,624
MORTGAGE LOAN PURCHASES	43,413,468	12,706,927	4,823,370	2,083,500
PROGRAM PURCHASE % OF AHFC TOTAL	5.03%	2.25%	2.81%	4.90%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.34%	5.58%	5.57%	5.62%
WEIGHTED AVERAGE REMAINING TERM	28.76	29.34	29.07	29.33
FHA PURCHASES	3.70%	3.65%	0.00%	0.00%
VA PURCHASES	56.19%	65.50%	80.35%	71.59%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	40.11%	30.85%	19.65%	28.41%
REFINANCE PURCHASES	41.81%	3.51%	3.30%	4.45%
FIRST TIME HOMEBUYER PURCHASES	12.79%	14.84%	21.89%	28.41%
NEW CONSTRUCTION PURCHASES	22.03%	40.39%	29.71%	42.30%
AVERAGE APPRAISED VALUE	210,078	233,702	283,466	323,837
AVERAGE MONTHLY P AND I	1,049	1,216	1,492	1,747
AVERAGE MONTHLY INCOME	7,428	7,811	7,654	6,943
AVERAGE LOAN-TO-VALUE RATIO	88.7	91.7	90.7	93.3
AVERAGE AGE OF BORROWER	44.9	43.8	45.9	42.9
AVERAGE SIZE OF HOUSEHOLD	2.3	2.0	2.4	2.9

ALASKA HOUSING FINANCE CORPORATION

As of: **10/31/2005**
STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY
NONCONFORMING

	FY 2004	FY 2005	FY 2006 Through 10/31/2005	FY 2006 Month of 10/31/2005
MORTGAGE LOAN APPLICATIONS	916,775	1,471,975	962,000	553,000
MORTGAGE LOAN COMMITMENTS	565,895	416,750	962,000	553,000
MORTGAGE LOAN PAYOFFS	841,877	305,346	31,082	0
MORTGAGE LOAN PURCHASES	565,895	416,750	140,000	0
PROGRAM PURCHASE % OF AHFC TOTAL	0.07%	0.07%	0.08%	0.00%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.62%	6.09%	6.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	25.75	30.00	30.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	0.00%
REFINANCE PURCHASES	45.83%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	27.66%	64.55%	100.00%	0.00%
NEW CONSTRUCTION PURCHASES	26.51%	35.45%	0.00%	0.00%
AVERAGE APPRAISED VALUE	168,500	172,667	190,000	0
AVERAGE MONTHLY P AND I	733	841	839	0
AVERAGE MONTHLY INCOME	6,050	8,564	2,855	0
AVERAGE LOAN-TO-VALUE RATIO	71.5	81.5	73.7	0.0
AVERAGE AGE OF BORROWER	29.9	39.3	12.0	0.0
AVERAGE SIZE OF HOUSEHOLD	2.0	4.7	4.0	0.0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: 10/31/2005

TAX-EXEMPT MULTIFAMILY

	FY 2004	FY 2005	FY 2006 Through 10/31/2005	FY 2006 Month of 10/31/2005
MORTGAGE LOAN APPLICATIONS	21,760,000	155,000	0	0
MORTGAGE LOAN COMMITMENTS	0	155,000	0	0
MORTGAGE LOAN PAYOFFS	1,024,717	11,541,491	134,650	0
MORTGAGE LOAN PURCHASES	0	8,255,000	0	0
PROGRAM PURCHASE % OF AHFC TOTAL	0.00%	1.46%	0.00%	0.00%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	0.00%	6.51%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	0.00	30.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	0.00%	100.00%	0.00%	0.00%
REFINANCE PURCHASES				
FIRST TIME HOMEBUYER PURCHASES	0.00%	1.88%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	98.12%	0.00%	0.00%
AVERAGE APPRAISED VALUE	0	5,416,000	0	0
AVERAGE MONTHLY P AND I	0	26,114	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	0.0	73.8	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2005

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

	FY 2004	FY 2005	FY 2006 Through 10/31/2005	FY 2006 Month of 10/31/2005
100 <u>CORPORATION</u>				
FORECLOSURES	165,598	443,120	139,031	0
3rd PARTY SALES	0	83,095	139,031	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	165,598	360,025	0	0
OTHER DISPOSALS	0	0	0	0
110 <u>RURAL HOUSING ASSISTANCE</u>				
FORECLOSURES	890,545	0	0	0
3rd PARTY SALES	890,545	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
480 <u>MORTGAGE REVENUE BONDS 1996 SERIES A</u>				
FORECLOSURES	215,563	158,449	0	0
3rd PARTY SALES	0	158,449	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	215,563	0	0	0
OTHER DISPOSALS	0	0	0	0
481 <u>MORTGAGE REVENUE BONDS 1997 SERIES A1, A2</u>				
FORECLOSURES	266,482	85,881	130,694	0
3rd PARTY SALES	101,194	85,881	130,694	0
AHFC SOLD	84,097	0	0	0
FHA/VA CONVEYED	165,289	0	0	0
OTHER DISPOSALS	0	0	0	0
482 <u>MORTGAGE REVENUE BONDS 1998 SERIES A1, A2</u>				
FORECLOSURES	198,100	0	0	0
3rd PARTY SALES	143,000	0	0	0
AHFC SOLD	55,100	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
483 <u>MORTGAGE REVENUE BONDS 1999 SERIES A1, A2</u>				
FORECLOSURES	361,340	466,129	100,844	0
3rd PARTY SALES	216,051	360,398	0	0
AHFC SOLD	90,995	0	0	0
FHA/VA CONVEYED	145,289	105,731	100,844	0
OTHER DISPOSALS	0	0	0	0

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

	FY 2004	FY 2005	FY 2006 Through 10/31/2005	FY 2006 Month of 10/31/2005
484 <u>MORTGAGE REVENUE BONDS 2000 SERIES A-D</u>				
FORECLOSURES	325,808	246,403	0	0
3rd PARTY SALES	0	246,403	0	0
AHFC SOLD	96,918	0	0	0
FHA/VA CONVEYED	228,890	0	0	0
OTHER DISPOSALS	0	0	0	0
485 <u>MORTGAGE REVENUE BONDS 2001 SERIES A, B</u>				
FORECLOSURES	697,174	243,919	122,157	122,157
3rd PARTY SALES	284,011	170,811	122,157	122,157
AHFC SOLD	0	107,825	0	0
FHA/VA CONVEYED	305,338	73,107	0	0
OTHER DISPOSALS	0	0	0	0
486 <u>MORTGAGE REVENUE BONDS 2002 SERIES A, B</u>				
FORECLOSURES	504,880	419,845	306,130	0
3rd PARTY SALES	213,076	169,200	220,294	0
AHFC SOLD	86,882	0	0	0
FHA/VA CONVEYED	92,444	363,123	85,836	0
OTHER DISPOSALS	0	0	0	0
641 <u>GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A</u>				
FORECLOSURES	564,721	241,182	16,144	0
3rd PARTY SALES	238,409	114,028	16,144	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	168,084	285,381	0	0
OTHER DISPOSALS	0	0	0	0
642 <u>GENERAL HOUSING PURPOSE BONDS 1992 SERIES A</u>				
FORECLOSURES	30,351	0	0	0
3rd PARTY SALES	30,351	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
645 <u>GOVERNMENTAL PURPOSE BONDS 1995 SERIES A</u>				
FORECLOSURES	244,272	0	0	0
3rd PARTY SALES	94,066	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	150,206	0	0	0
OTHER DISPOSALS	0	0	0	0

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

	FY 2004	FY 2005	FY 2006 Through 10/31/2005	FY 2006 Month of 10/31/2005
647 <u>GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A</u>				
FORECLOSURES	403,227	475,282	166,310	0
3rd PARTY SALES	107,146	0	166,310	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	296,081	475,282	0	0
OTHER DISPOSALS	0	0	0	0
648 <u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>				
FORECLOSURES	554,808	254,570	0	0
3rd PARTY SALES	179,598	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	375,210	254,570	0	0
OTHER DISPOSALS	0	0	0	0
649 <u>GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A</u>				
FORECLOSURES	272,548	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	138,803	0	0	0
FHA/VA CONVEYED	133,745	0	0	0
OTHER DISPOSALS	0	0	0	0
650 <u>GENERAL HOUSING PURPOSE BONDS 2003 SERIES A</u>				
FORECLOSURES	60,753	154,489	62,204	0
3rd PARTY SALES	0	0	62,204	0
AHFC SOLD	0	60,753	0	0
FHA/VA CONVEYED	0	154,489	0	0
OTHER DISPOSALS	0	0	0	0
652 <u>GENERAL HOUSING PURPOSE BONDS 2005 SERIES B</u>				
FORECLOSURES	0	68,577	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	68,577	0	0
OTHER DISPOSALS	0	0	0	0
690 <u>STATE CAPITAL PROJECT BONDS 1999 SERIES A</u>				
FORECLOSURES	0	13,970	99,318	0
3rd PARTY SALES	0	13,970	99,318	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

	FY 2004	FY 2005	FY 2006 Through 10/31/2005	FY 2006 Month of 10/31/2005
691 <u>STATE CAPITAL PROJECT BONDS 1999 SERIES B</u>				
FORECLOSURES	0	169,449	0	0
3rd PARTY SALES	0	169,449	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
692 <u>STATE CAPITAL PROJECT BONDS 2001 SERIES A</u>				
FORECLOSURES	449,483	345,080	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	339,695	0	0
FHA/VA CONVEYED	274,637	180,231	0	0
OTHER DISPOSALS	0	0	0	0
693 <u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>				
FORECLOSURES	166,811	132,480	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	111,125	0	0	0
FHA/VA CONVEYED	55,686	0	132,480	0
OTHER DISPOSALS	0	0	0	0
755 <u>VETERANS COLLATERALIZED BONDS 1995 FIRST</u>				
FORECLOSURES	107,537	0	0	0
3rd PARTY SALES	107,537	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
757 <u>VETERANS COLLATERALIZED BONDS 1998 FIRST</u>				
FORECLOSURES	0	131,428	0	0
3rd PARTY SALES	0	131,428	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
759 <u>VETERANS COLLATERALIZED BONDS 2000 FIRST</u>				
FORECLOSURES	0	0	109,677	0
3rd PARTY SALES	0	0	109,677	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2004	FY 2005	FY 2006 Through 10/31/2005	FY 2006 Month of 10/31/2005
760 <u>VETERANS COLLATERALIZED BONDS 2002 FIRST</u>				
FORECLOSURES	148,468	0	0	0
3rd PARTY SALES	148,468	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
AHFC TOTAL				
FORECLOSURES	6,628,469	4,050,253	1,252,509	122,157
3rd PARTY SALES	2,753,451	1,703,112	1,065,828	122,157
AHFC SOLD	663,921	508,273	0	0
FHA/VA CONVEYED	2,772,059	2,320,518	319,160	0
OTHER DISPOSALS	0	0	0	0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2005

Summary by Program

Series	Fund	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	Exempt	12/4/1997	5.530%	2017	\$110,000,000	\$15,615,000	\$61,690,000	\$32,695,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	Exempt	12/4/1997	5.530%	2037	\$49,999,750	\$0	\$23,195,000	\$26,804,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	\$38,525,000	\$2,715,000	\$11,295,000	\$24,515,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	\$31,475,000	\$0	\$19,225,000	\$12,250,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	\$11,440,000	\$0	\$330,000	\$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	\$188,560,000	\$9,280,000	\$57,320,000	\$121,960,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	\$58,315,000	\$0	\$29,395,000	\$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	Exempt	11/14/2000	5.929%	2015	\$3,795,000	\$0	\$0	\$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	\$68,785,000	\$1,090,000	\$27,355,000	\$40,340,000
E001D	484	Mortgage Revenue Bonds, 2000 Series D	Taxable	11/14/2000	N/A	2020	\$25,740,000	\$0	\$17,600,000	\$8,140,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	\$32,740,000	\$2,135,000	\$4,440,000	\$26,165,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	\$104,450,000	\$0	\$29,125,000	\$75,325,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$0	\$170,000,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	Taxable	5/16/2002	N/A	2036	\$30,000,000	\$0	\$5,745,000	\$24,255,000
FTHB Collateralized & Home Mortgage Revenue BondsTotal							\$923,824,750	\$30,835,000	\$286,715,000	\$606,274,750
Veterans Collateralized Mortgage Bonds										
C9711	756	Veterans Collateralized Bonds, 1997 First	Exempt	11/19/1997	5.546%	2039	\$100,000,000	\$3,670,000	\$79,095,000	\$17,235,000
C9811	757	Veterans Collateralized Bonds, 1998 First & Second	Exempt	6/16/1998	5.403%	2040	\$60,000,000	\$2,660,000	\$30,030,000	\$27,310,000
C9911	758	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	\$110,000,000	\$3,940,000	\$46,950,000	\$59,110,000
C0011	759	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	\$70,000,000	\$2,575,000	\$34,280,000	\$33,145,000
C0211	760	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	\$50,000,000	\$1,040,000	\$15,990,000	\$32,970,000
Veterans Collateralized Mortgage BondsTotal							\$390,000,000	\$13,885,000	\$206,345,000	\$169,770,000
Multifamily Housing Development Bonds										
HD97A	260	Housing Development Bonds, 1997 Series A	Exempt	10/23/1997	5.614%	2029	\$6,510,000	\$675,000	\$5,475,000	\$360,000
HD97B	260	Housing Development Bonds, 1997 Series B	Exempt	10/23/1997	5.709%	2029	\$17,000,000	\$1,725,000	\$14,345,000	\$930,000
HD97C	260	Housing Development Bonds, 1997 Series C	Taxable	10/23/1997	N/A	2029	\$23,895,000	\$1,785,000	\$21,045,000	\$1,065,000
HD99A	260	Housing Development Bonds, 1999 Series A	Exempt	12/9/1999	6.171%	2029	\$1,675,000	\$130,000	\$0	\$1,545,000
HD99B	260	Housing Development Bonds, 1999 Series B	Exempt	12/9/1999	6.171%	2029	\$5,080,000	\$370,000	\$0	\$4,710,000
HD99C	260	Housing Development Bonds, 1999 Series C (GP)	Exempt	12/9/1999	6.171%	2029	\$50,000,000	\$3,765,000	\$0	\$46,235,000
HD00B	260	Housing Development Bonds, 2000 Series B (GP)	Exempt	12/13/2000	VRDO	2030	\$41,705,000	\$0	\$0	\$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	\$8,440,000	\$330,000	\$4,690,000	\$3,420,000
HD02B	260	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	\$8,690,000	\$760,000	\$0	\$7,930,000
HD02C	260	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	\$70,000,000	\$2,990,000	\$0	\$67,010,000
HD02D	260	Housing Development Bonds, 2002 Series D (GP)	Exempt	9/5/2002	VRDO	2037	\$37,870,000	\$1,490,000	\$0	\$36,380,000
HD04A	260	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$655,000	\$0	\$32,405,000
HD04B	260	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$955,000	\$0	\$51,070,000
HD04C	260	Housing Development Bonds, 2004 Series C	Taxable	3/4/2004	N/A	2035	\$42,125,000	\$0	\$18,850,000	\$23,275,000
HD04D	260	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	\$105,000,000	\$0	\$0	\$105,000,000
Multifamily Housing Development BondsTotal							\$503,075,000	\$15,630,000	\$64,405,000	\$423,040,000
General Housing Purpose Bonds										
GH92A	642	General Housing Purpose Bonds, 1992 Series A	Exempt	10/22/1992	6.405%	2023	\$200,000,000	\$48,985,000	\$127,675,000	\$23,340,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2005

Summary by Program

Series	Fund	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										
GH03A	650	General Housing Purpose Bonds, 2003 Series A2	Exempt	11/6/2003	VRDO	2024	\$143,995,000	\$7,205,000	\$0	\$136,790,000
GH03B	650	General Housing Purpose Bonds, 2003 Series B	Exempt	11/6/2003	VRDO	2023	\$16,095,000	\$0	\$0	\$16,095,000
GH05A	651	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$0	\$0	\$143,235,000
GH05B	652	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$0	\$0	\$147,610,000
GH05C	652	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$0	\$0	\$16,885,000
General Housing Purpose Bonds Total							\$667,820,000	\$56,190,000	\$127,675,000	\$483,955,000
General Mortgage Revenue Bonds										
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	Exempt	4/16/1997	6.013%	2037	\$434,910,874	\$16,255,000	\$148,080,000	\$270,575,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	Exempt	9/28/1999	6.048%	2049	\$302,700,000	\$7,870,000	\$45,070,000	\$249,760,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	\$150,000,000	\$0	\$0	\$150,000,000
General Mortgage Revenue Bonds Total							\$887,610,874	\$24,125,000	\$193,150,000	\$670,335,874
Governmental Purpose Bonds										
GP95A	645	Governmental Purpose Bonds, 1995 Series A	Exempt	11/15/1995	6.000%	2030	\$335,000,000	\$24,005,000	\$160,000,000	\$150,995,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$6,300,000	\$26,700,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$5,750,000	\$0	\$70,830,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$7,035,000	\$0	\$86,555,000
GP01C	648	Governmental Purpose Bonds, 2001 Series C	Taxable	8/2/2001	N/A	2032	\$100,000,000	\$3,420,000	\$0	\$96,580,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	Taxable	8/2/2001	N/A	2032	\$100,000,000	\$2,595,000	\$35,335,000	\$62,070,000
Governmental Purpose Bonds Total							\$738,170,000	\$42,805,000	\$201,635,000	\$493,730,000
State Capital Project Bonds										
SC99A	690	State Capital Project Bonds, 1999 Series A	Exempt	1/21/1999	3.880%	2005	\$92,365,000	\$84,700,000	\$0	\$7,665,000
SC99B	691	State Capital Project Bonds, 1999 Series B	Exempt	12/14/1999	4.689%	2005	\$103,980,000	\$90,795,000	\$0	\$13,185,000
SC01A	692	State Capital Project Bonds, 2001 Series A	Exempt	2/8/2001	3.980%	2007	\$74,535,000	\$28,345,000	\$0	\$46,190,000
SC02A	693	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	\$32,905,000	\$9,585,000	\$0	\$23,320,000
SC02B	693	State Capital Project Bonds, 2002 Series B	Exempt	12/5/2002	VRDO	2024	\$14,555,000	\$0	\$0	\$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$0	\$0	\$60,250,000
SBL99	555	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	\$40,000,000	\$10,285,000	\$0	\$29,715,000
State Capital Project Bonds Total							\$418,590,000	\$223,710,000	\$0	\$194,880,000
PHD Public Housing Federally Subsidized Debt										
PFWP1	240	Wrangell Project Home Ownership Note	Exempt	N/A	N/A	N/A	\$666,500	\$615,491	\$0	\$51,009
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable	Exempt	N/A	N/A	N/A	\$494,701	\$0	\$0	\$494,701
PHD Public Housing Federally Subsidized Debt Total							\$1,161,201	\$615,491	\$0	\$545,710
Total AHFC Bonds and Notes							\$4,530,251,825	\$407,795,491	\$1,079,925,000	\$3,042,531,334

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
										<i>S and P</i> <i>Moody's</i> <i>Fitch</i>
E97A1	Mortgage Revenue Bonds, 1997 Series A1			Exempt	Fund: 481	Yield: 5.530%	Delivery: 12/4/1997	Dated: 11/1/1997	AAA	Aaa AAA
011831T61	3.900%	1998	Dec	Serial			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial			4,480,000	1,975,000	2,505,000	0
011831V43	4.850%	2005	Dec	Serial			4,715,000	0	2,980,000	1,735,000
011831V68	4.900%	2006	Dec	Serial			4,955,000	0	3,135,000	1,820,000
011831V84	4.900%	2007	Dec	Serial			5,215,000	0	3,300,000	1,915,000
011831W16	5.000%	2008	Dec	Serial			5,690,000	0	3,600,000	2,090,000
011831T42	5.100%	2009	Dec	Serial			5,985,000	0	3,785,000	2,200,000
011831X25	5.300%	2010	Dec	Sinker			6,325,000	0	3,995,000	2,330,000
011831X25	5.300%	2011	Dec	Sinker			6,670,000	0	4,220,000	2,450,000
011831X25	5.300%	2012	Dec	Term			7,035,000	0	4,450,000	2,585,000
011831X66	5.350%	2013	Jun	Sinker			3,685,000	0	2,330,000	1,355,000
011831X66	5.350%	2013	Dec	Term			1,315,000	0	830,000	485,000
011831X33	5.500%	2013	Dec	Sinker			2,510,000	0	1,590,000	920,000
011831X33	5.500%	2014	Jun	Sinker			3,930,000	0	2,490,000	1,440,000
011831X33	5.500%	2014	Dec	Sinker			4,060,000	0	2,565,000	1,495,000
011831X33	5.500%	2015	Jun	Sinker			4,165,000	0	2,635,000	1,530,000
011831X33	5.500%	2015	Dec	Sinker			4,295,000	0	2,720,000	1,575,000
011831X33	5.500%	2016	Jun	Sinker			4,410,000	0	2,790,000	1,620,000
011831X33	5.500%	2016	Dec	Sinker			4,550,000	0	2,885,000	1,665,000
011831X33	5.500%	2017	Jun	Sinker			4,665,000	0	2,950,000	1,715,000
011831X33	5.500%	2017	Dec	Term			4,815,000	0	3,045,000	1,770,000
E97A1 Total							\$110,000,000	\$15,615,000	\$61,690,000	\$32,695,000
E97A2	Mortgage Revenue Bonds, 1997 Series A2			Exempt	Fund: 481	Yield: 5.530%	Delivery: 12/4/1997	Dated: 11/1/1997	AAA	Aaa AAA
011831X41	5.750%	2018	Jun	Sinker	AMT		2,255,000	0	1,370,000	885,000
011831X41	5.750%	2018	Dec	Sinker	AMT		2,320,000	0	1,400,000	920,000
011831X41	5.750%	2019	Jun	Sinker	AMT		2,385,000	0	1,435,000	950,000
011831X41	5.750%	2019	Dec	Sinker	AMT		2,455,000	0	1,480,000	975,000
011831X41	5.750%	2020	Jun	Sinker	AMT		2,530,000	0	1,520,000	1,010,000
011831X41	5.750%	2020	Dec	Sinker	AMT		2,605,000	0	1,570,000	1,035,000
011831X41	5.750%	2021	Jun	Sinker	AMT		2,680,000	0	1,615,000	1,065,000
011831X41	5.750%	2021	Dec	Sinker	AMT		2,755,000	0	1,660,000	1,095,000
011831X41	5.750%	2022	Jun	Sinker	AMT		2,835,000	0	1,710,000	1,125,000
011831X41	5.750%	2022	Dec	Sinker	AMT		2,920,000	0	1,760,000	1,160,000
011831X41	5.750%	2023	Jun	Sinker	AMT		3,000,000	0	1,810,000	1,190,000
011831X41	5.750%	2023	Dec	Sinker	AMT		3,085,000	0	1,855,000	1,230,000
011831X41	5.750%	2024	Jun	Term	AMT		3,175,000	0	1,910,000	1,265,000
011831X74	5.750%	2024	Dec	Serial	AMT		3,500,000	0	2,100,000	1,400,000
011831X58	6.000%	2025	Jun	CAB	AMT		646,407	0	0	646,407
011831X58	6.000%	2025	Dec	CAB	AMT		627,039	0	0	627,039
011831X58	6.000%	2026	Jun	CAB	AMT		608,639	0	0	608,639
011831X58	6.000%	2026	Dec	CAB	AMT		590,724	0	0	590,724
011831X58	6.000%	2027	Jun	CAB	AMT		572,809	0	0	572,809
011831X58	6.000%	2027	Dec	CAB	AMT		555,862	0	0	555,862
011831X58	6.000%	2028	Jun	CAB	AMT		539,399	0	0	539,399
011831X58	6.000%	2028	Dec	CAB	AMT		523,420	0	0	523,420
011831X58	6.000%	2029	Jun	CAB	AMT		507,442	0	0	507,442
011831X58	6.000%	2029	Dec	CAB	AMT		492,431	0	0	492,431
011831X58	6.000%	2030	Jun	CAB	AMT		477,905	0	0	477,905
011831X58	6.000%	2030	Dec	CAB	AMT		463,379	0	0	463,379
011831X58	6.000%	2031	Jun	CAB	AMT		449,338	0	0	449,338
011831X58	6.000%	2031	Dec	CAB	AMT		436,264	0	0	436,264

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
										<i>S and P</i> <i>Moody's</i> <i>Fitch</i>
E97A2 Mortgage Revenue Bonds, 1997 Series A2				Exempt	Fund: 481	Yield: 5.530%	Delivery: 12/4/1997	Dated: 11/1/1997	AAA	Aaa AAA
011831X58	6.000%	2032	Jun	CAB	AMT		423,191	0	0	423,191
011831X58	6.000%	2032	Dec	CAB	AMT		410,117	0	0	410,117
011831X58	6.000%	2033	Jun	CAB	AMT		398,012	0	0	398,012
011831X58	6.000%	2033	Dec	CAB	AMT		385,907	0	0	385,907
011831X58	6.000%	2034	Jun	CAB	AMT		374,287	0	0	374,287
011831X58	6.000%	2034	Dec	CAB	AMT		362,666	0	0	362,666
011831X58	6.000%	2035	Jun	CAB	AMT		351,529	0	0	351,529
011831X58	6.000%	2035	Dec	CAB	AMT		340,877	0	0	340,877
011831X58	6.000%	2036	Jun	CAB	AMT		330,709	0	0	330,709
011831X58	6.000%	2036	Dec	CAB	AMT		320,540	0	0	320,540
011831X58	6.000%	2037	Jun	CAB	AMT		310,857	0	0	310,857
E97A2 Total							\$49,999,750	\$0	\$23,195,000	\$26,804,750
E98A1 Mortgage Revenue Bonds, 1998 Series A1				Exempt	Fund: 482	Yield: 5.206%	Delivery: 6/17/1998	Dated: 6/1/1998	AAA	Aaa AAA
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000	0
0118315U4	4.550%	2005	Dec	Serial			305,000	0	95,000	210,000
0118315V2	4.650%	2006	Jun	Serial			315,000	0	95,000	220,000
0118315W0	4.650%	2006	Dec	Serial			325,000	0	100,000	225,000
0118315X8	4.700%	2007	Jun	Serial			335,000	0	105,000	230,000
0118315Y6	4.700%	2007	Dec	Serial			345,000	0	105,000	240,000
0118315Z3	4.750%	2008	Jun	Serial			355,000	0	110,000	245,000
0118316A7	4.750%	2008	Dec	Serial			670,000	0	210,000	460,000
0118316B5	4.800%	2009	Jun	Serial			1,455,000	0	450,000	1,005,000
0118316C3	4.800%	2009	Dec	Serial			1,490,000	0	455,000	1,035,000
0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	465,000	1,060,000
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	480,000	1,085,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	495,000	1,110,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	500,000	1,145,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	515,000	1,170,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	525,000	1,205,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	550,000	1,225,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	560,000	1,265,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	575,000	1,300,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	590,000	1,335,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	605,000	1,370,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	620,000	1,405,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	630,000	1,445,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	650,000	1,475,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	670,000	1,505,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	680,000	1,545,000
E98A1 Total							\$38,525,000	\$2,715,000	\$11,295,000	\$24,515,000
E98A2 Mortgage Revenue Bonds, 1998 Series A2				Exempt	Fund: 482	Yield: 5.206%	Delivery: 6/17/1998	Dated: 6/1/1998	AAA	Aaa AAA
0118316L3	4.850%	2018	Jun	Sinker	AMT		2,125,000	0	1,595,000	530,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
FTHB Collateralized & Home Mortgage Revenue Bonds											
									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E98A2	Mortgage Revenue Bonds, 1998 Series A2			Exempt	Fund: 482	Yield: 5.206%	Delivery: 6/17/1998	Dated: 6/1/1998	AAA	Aaa	AAA
	0118316L3	4.850%	2018	Dec	Sinker	AMT	2,175,000	0	1,615,000		560,000
	0118316L3	4.850%	2019	Jun	Sinker	AMT	2,225,000	0	1,655,000		570,000
	0118316L3	4.850%	2019	Dec	Term	AMT	2,280,000	0	1,690,000		590,000
	0118316M1	5.300%	2020	Jun	Sinker	AMT	600,000	0	0		600,000
	0118316M1	5.300%	2020	Dec	Sinker	AMT	615,000	0	0		615,000
	0118316M1	5.300%	2021	Jun	Sinker	AMT	630,000	0	0		630,000
	0118316M1	5.300%	2021	Dec	Sinker	AMT	650,000	0	0		650,000
	0118316M1	5.300%	2022	Jun	Sinker	AMT	665,000	0	0		665,000
	0118316M1	5.300%	2022	Dec	Sinker	AMT	685,000	0	0		685,000
	0118316M1	5.300%	2023	Jun	Sinker	AMT	700,000	0	0		700,000
	0118316M1	5.300%	2023	Dec	Sinker	AMT	720,000	0	0		720,000
	0118316M1	5.300%	2024	Jun	Sinker	AMT	740,000	0	0		740,000
	0118316M1	5.300%	2024	Dec	Sinker	AMT	755,000	0	0		755,000
	0118316M1	5.300%	2025	Jun	Sinker	AMT	780,000	0	0		780,000
	0118316M1	5.300%	2025	Dec	Sinker	AMT	800,000	0	0		800,000
	0118316M1	5.300%	2026	Jun	Sinker	AMT	820,000	0	0		820,000
	0118316M1	5.300%	2026	Dec	Term	AMT	840,000	0	0		840,000
	0118316P4	5.400%	2035	Dec	Term	AMT	12,670,000	0	12,670,000		0
E98A2 Total							\$31,475,000	\$0	\$19,225,000	\$12,250,000	
E99A1	Mortgage Revenue Bonds, 1999 Series A1			Exempt	Fund: 483	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	AAA	Aaa	AAA
	011832CA8	5.800%	2012	Jun	Sinker		1,635,000	0	45,000		1,590,000
	011832CA8	5.800%	2012	Dec	Sinker		1,680,000	0	50,000		1,630,000
	011832CA8	5.800%	2013	Jun	Sinker		1,735,000	0	50,000		1,685,000
	011832CA8	5.800%	2013	Dec	Term		1,785,000	0	50,000		1,735,000
	011832CB6	6.000%	2014	Jun	Sinker		1,835,000	0	55,000		1,780,000
	011832CB6	6.000%	2014	Dec	Sinker		1,890,000	0	55,000		1,835,000
	011832CB6	6.000%	2015	Jun	Term		880,000	0	25,000		855,000
E99A1 Total							\$11,440,000	\$0	\$330,000	\$11,110,000	
E99A2	Mortgage Revenue Bonds, 1999 Series A2			Exempt	Fund: 483	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	AAA	Aaa	AAA
	011832CC4	4.500%	2001	Dec	Serial	AMT	955,000	955,000	0		0
	011832CS9	5.330%	2001	Dec	Sinker	AMT	350,000	350,000	0		0
	011832CS9	5.330%	2002	Jun	Sinker	AMT	360,000	360,000	0		0
	011832CD2	4.700%	2002	Dec	Serial	AMT	1,980,000	1,980,000	0		0
	011832CS9	5.330%	2002	Dec	Sinker	AMT	370,000	360,000	10,000		0
	011832CS9	5.330%	2003	Jun	Sinker	AMT	380,000	275,000	105,000		0
	011832CS9	5.330%	2003	Dec	Sinker	AMT	390,000	255,000	135,000		0
	011832CE0	4.850%	2003	Dec	Serial	AMT	2,075,000	2,015,000	60,000		0
	011832CS9	5.330%	2004	Jun	Sinker	AMT	400,000	230,000	170,000		0
	011832CS9	5.330%	2004	Dec	Sinker	AMT	410,000	205,000	205,000		0
	011832CF7	5.000%	2004	Dec	Serial	AMT	2,180,000	2,115,000	65,000		0
	011832CS9	5.330%	2005	Jun	Sinker	AMT	425,000	180,000	245,000		0
	011832CG5	5.150%	2005	Dec	Serial	AMT	2,290,000	0	70,000		2,220,000
	011832CS9	5.330%	2005	Dec	Sinker	AMT	435,000	0	280,000		155,000
	011832CS9	5.330%	2006	Jun	Sinker	AMT	450,000	0	290,000		160,000
	011832CS9	5.330%	2006	Dec	Sinker	AMT	465,000	0	290,000		175,000
	011832CH3	5.250%	2006	Dec	Serial	AMT	2,405,000	0	70,000		2,335,000
	011832CS9	5.330%	2007	Jun	Sinker	AMT	475,000	0	295,000		180,000
	011832CJ9	5.350%	2007	Dec	Serial	AMT	2,535,000	0	75,000		2,460,000
	011832CS9	5.330%	2007	Dec	Sinker	AMT	490,000	0	305,000		185,000
	011832CS9	5.330%	2008	Jun	Sinker	AMT	505,000	0	310,000		195,000
	011832CS9	5.330%	2008	Dec	Sinker	AMT	515,000	0	315,000		200,000
	011832CK6	5.450%	2008	Dec	Serial	AMT	2,670,000	0	80,000		2,590,000
	011832CS9	5.330%	2009	Jun	Sinker	AMT	530,000	0	320,000		210,000
	011832CL4	5.550%	2009	Dec	Serial	AMT	2,820,000	0	85,000		2,735,000
	011832CS9	5.330%	2009	Dec	Sinker	AMT	545,000	0	330,000		215,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
FTHB Collateralized & Home Mortgage Revenue Bonds									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E99A2	Mortgage Revenue Bonds, 1999 Series A2			Exempt	Fund: 483	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	AAA	Aaa	AAA
	011832CS9	5.330%	2010	Jun	Sinker	AMT	560,000	0	340,000		220,000
	011832CM2	5.650%	2010	Dec	Serial	AMT	2,980,000	0	90,000		2,890,000
	011832CS9	5.330%	2010	Dec	Sinker	AMT	580,000	0	355,000		225,000
	011832CS9	5.330%	2011	Jun	Sinker	AMT	590,000	0	360,000		230,000
	011832CN0	5.750%	2011	Dec	Serial	AMT	3,145,000	0	95,000		3,050,000
	011832CS9	5.330%	2011	Dec	Sinker	AMT	615,000	0	370,000		245,000
	011832CS9	5.330%	2012	Jun	Sinker	AMT	635,000	0	385,000		250,000
	011832CS9	5.330%	2012	Dec	Sinker	AMT	655,000	0	400,000		255,000
	011832CS9	5.330%	2013	Jun	Sinker	AMT	665,000	0	405,000		260,000
	011832CS9	5.330%	2013	Dec	Sinker	AMT	685,000	0	415,000		270,000
	011832CS9	5.330%	2014	Jun	Sinker	AMT	705,000	0	430,000		275,000
	011832CS9	5.330%	2014	Dec	Sinker	AMT	725,000	0	440,000		285,000
	011832CQ3	6.200%	2015	Jun	Sinker	AMT	1,070,000	0	30,000		1,040,000
	011832CS9	5.330%	2015	Jun	Sinker	AMT	745,000	0	455,000		290,000
	011832CQ3	6.200%	2015	Dec	Sinker	AMT	2,005,000	0	60,000		1,945,000
	011832CS9	5.330%	2015	Dec	Sinker	AMT	770,000	0	470,000		300,000
	011832CS9	5.330%	2016	Jun	Sinker	AMT	795,000	0	480,000		315,000
	011832CQ3	6.200%	2016	Jun	Sinker	AMT	2,065,000	0	60,000		2,005,000
	011832CQ3	6.200%	2016	Dec	Sinker	AMT	2,130,000	0	65,000		2,065,000
	011832CS9	5.330%	2016	Dec	Sinker	AMT	815,000	0	500,000		315,000
	011832CQ3	6.200%	2017	Jun	Sinker	AMT	2,200,000	0	65,000		2,135,000
	011832CS9	5.330%	2017	Jun	Sinker	AMT	835,000	0	505,000		330,000
	011832CQ3	6.200%	2017	Dec	Sinker	AMT	2,270,000	0	70,000		2,200,000
	011832CS9	5.330%	2017	Dec	Sinker	AMT	860,000	0	525,000		335,000
	011832CS9	5.330%	2018	Jun	Sinker	AMT	885,000	0	540,000		345,000
	011832CQ3	6.200%	2018	Jun	Sinker	AMT	2,340,000	0	70,000		2,270,000
	011832CS9	5.330%	2018	Dec	Sinker	AMT	910,000	0	555,000		355,000
	011832CQ3	6.200%	2018	Dec	Sinker	AMT	2,410,000	0	70,000		2,340,000
	011832CQ3	6.200%	2019	Jun	Sinker	AMT	2,490,000	0	75,000		2,415,000
	011832CS9	5.330%	2019	Jun	Sinker	AMT	935,000	0	565,000		370,000
	011832CS9	5.330%	2019	Dec	Sinker	AMT	970,000	0	590,000		380,000
	011832CQ3	6.200%	2019	Dec	Sinker	AMT	2,560,000	0	75,000		2,485,000
	011832CS9	5.330%	2020	Jun	Sinker	AMT	995,000	0	600,000		395,000
	011832CQ3	6.200%	2020	Jun	Sinker	AMT	2,640,000	0	80,000		2,560,000
	011832CS9	5.330%	2020	Dec	Sinker	AMT	1,020,000	0	625,000		395,000
	011832CQ3	6.200%	2020	Dec	Sinker	AMT	2,725,000	0	80,000		2,645,000
	011832CQ3	6.200%	2021	Jun	Sinker	AMT	1,995,000	0	60,000		1,935,000
	011832CS9	5.330%	2021	Jun	Sinker	AMT	1,050,000	0	640,000		410,000
	011832CP5	6.200%	2021	Jun	Serial	AMT	815,000	0	25,000		790,000
	011832CS9	5.330%	2021	Dec	Sinker	AMT	1,080,000	0	655,000		425,000
	011832CQ3	6.200%	2021	Dec	Term	AMT	2,900,000	0	85,000		2,815,000
	011832CR1	6.125%	2022	Jun	Sinker	AMT	2,995,000	0	0		2,995,000
	011832CS9	5.330%	2022	Jun	Sinker	AMT	1,105,000	0	670,000		435,000
	011832CR1	6.125%	2022	Dec	Sinker	AMT	3,085,000	0	0		3,085,000
	011832CS9	5.330%	2022	Dec	Sinker	AMT	1,140,000	0	695,000		445,000
	011832CR1	6.125%	2023	Jun	Sinker	AMT	3,180,000	0	0		3,180,000
	011832CS9	5.330%	2023	Jun	Sinker	AMT	1,170,000	0	715,000		455,000
	011832CR1	6.125%	2023	Dec	Sinker	AMT	3,285,000	0	0		3,285,000
	011832CS9	5.330%	2023	Dec	Sinker	AMT	1,200,000	0	735,000		465,000
	011832CR1	6.125%	2024	Jun	Sinker	AMT	3,380,000	0	0		3,380,000
	011832CS9	5.330%	2024	Jun	Sinker	AMT	1,240,000	0	755,000		485,000
	011832CS9	5.330%	2024	Dec	Sinker	AMT	1,270,000	0	775,000		495,000
	011832CR1	6.125%	2024	Dec	Sinker	AMT	3,490,000	0	0		3,490,000
	011832CR1	6.125%	2025	Jun	Sinker	AMT	3,605,000	0	0		3,605,000
	011832CS9	5.330%	2025	Jun	Sinker	AMT	1,300,000	0	790,000		510,000
	011832CR1	6.125%	2025	Dec	Sinker	AMT	3,715,000	0	0		3,715,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
										<i>S and P</i> <i>Moody's</i> <i>Fitch</i>
E99A2 Mortgage Revenue Bonds, 1999 Series A2				Exempt	Fund: 483	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	AAA	Aaa AAA
011832CS9	5.330%	2025	Dec	Sinker	AMT		1,340,000	0	815,000	525,000
011832CS9	5.330%	2026	Jun	Sinker	AMT		1,375,000	0	835,000	540,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Dec	Sinker	AMT		1,410,000	0	855,000	555,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0	3,955,000
011832CS9	5.330%	2027	Jun	Sinker	AMT		1,450,000	0	880,000	570,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0	3,300,000
011832CS9	5.330%	2027	Dec	Sinker	AMT		1,495,000	0	910,000	585,000
011832CT7	6.250%	2027	Dec	Sinker	AMT		900,000	0	625,000	275,000
011832CS9	5.330%	2028	Jun	Sinker	AMT		1,540,000	0	940,000	600,000
011832CT7	6.250%	2028	Jun	Sinker	AMT		4,330,000	0	3,005,000	1,325,000
011832CS9	5.330%	2028	Dec	Sinker	AMT		1,580,000	0	965,000	615,000
011832CT7	6.250%	2028	Dec	Sinker	AMT		4,465,000	0	3,095,000	1,370,000
011832CT7	6.250%	2029	Jun	Sinker	AMT		4,605,000	0	3,195,000	1,410,000
011832CS9	5.330%	2029	Jun	Sinker	AMT		1,625,000	0	985,000	640,000
011832CT7	6.250%	2029	Dec	Sinker	AMT		4,740,000	0	3,290,000	1,450,000
011832CS9	5.330%	2029	Dec	Sinker	AMT		1,680,000	0	1,020,000	660,000
011832CS9	5.330%	2030	Jun	Sinker	AMT		1,730,000	0	1,055,000	675,000
011832CT7	6.250%	2030	Jun	Sinker	AMT		4,890,000	0	3,390,000	1,500,000
011832CT7	6.250%	2030	Dec	Sinker	AMT		5,050,000	0	3,500,000	1,550,000
011832CS9	5.330%	2030	Dec	Term	AMT		1,775,000	0	1,075,000	700,000
011832CT7	6.250%	2031	Jun	Term	AMT		7,030,000	0	4,880,000	2,150,000
E99A2 Total							\$188,560,000	\$9,280,000	\$57,320,000	\$121,960,000
E001A Mortgage Revenue Bonds, 2000 Series A				Exempt	Fund: 484	Yield: 5.929%	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa AAA
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
E001A Total							\$58,315,000	\$0	\$29,395,000	\$28,920,000
E001B Mortgage Revenue Bonds, 2000 Series B				Exempt	Fund: 484	Yield: 5.929%	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa AAA
011832LB6	5.450%	2008	Jun	Sinker			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinker			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinker			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinker			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinker			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinker			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinker			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinker			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinker			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinker			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term			410,000	0	0	410,000
E001B Total							\$3,795,000	\$0	\$0	\$3,795,000
E001C Mortgage Revenue Bonds, 2000 Series C				Exempt	Fund: 484	Yield: 5.929%	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa AAA
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
FTHB Collateralized & Home Mortgage Revenue Bonds										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E001C	Mortgage Revenue Bonds, 2000 Series C			Exempt	Fund: 484	Yield: 5.929%	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA	
	011832LC4	4.750%	2003	Dec	Serial	AMT	430,000	430,000	0		0	
	011832LP5	4.800%	2004	Dec	Serial	AMT	455,000	455,000	0		0	
	011832LD2	4.850%	2005	Dec	Serial	AMT	480,000	0	0		480,000	
	011832LQ3	4.900%	2006	Dec	Serial	AMT	500,000	0	0		500,000	
	011832LE0	4.950%	2007	Dec	Serial	AMT	520,000	0	0		520,000	
	011832LR1	5.000%	2008	Dec	Serial	AMT	515,000	0	0		515,000	
	011832LF7	5.050%	2009	Dec	Serial	AMT	585,000	0	0		585,000	
	011832LS9	5.100%	2010	Dec	Serial	AMT	620,000	0	0		620,000	
	011832LH3	5.875%	2020	Dec	Term	AMT	4,700,000	0	4,700,000		0	
	011832LG5	5.900%	2021	Jun	Sinker	AMT	1,835,000	0	0		1,835,000	
	011832LG5	5.900%	2021	Dec	Sinker	AMT	1,890,000	0	0		1,890,000	
	011832LG5	5.900%	2022	Jun	Sinker	AMT	1,945,000	0	0		1,945,000	
	011832LG5	5.900%	2022	Dec	Sinker	AMT	2,005,000	0	0		2,005,000	
	011832LG5	5.900%	2023	Jun	Sinker	AMT	2,065,000	0	0		2,065,000	
	011832LG5	5.900%	2023	Dec	Sinker	AMT	2,125,000	0	0		2,125,000	
	011832LG5	5.900%	2024	Jun	Sinker	AMT	2,190,000	0	0		2,190,000	
	011832LG5	5.900%	2024	Dec	Sinker	AMT	2,255,000	0	0		2,255,000	
	011832LG5	5.900%	2025	Jun	Sinker	AMT	2,320,000	0	0		2,320,000	
	011832LG5	5.900%	2025	Dec	Sinker	AMT	2,390,000	0	0		2,390,000	
	011832LG5	5.900%	2026	Jun	Sinker	AMT	2,465,000	0	0		2,465,000	
	011832LG5	5.900%	2026	Dec	Sinker	AMT	2,535,000	0	0		2,535,000	
	011832LG5	5.900%	2027	Jun	Sinker	AMT	2,615,000	0	0		2,615,000	
	011832LG5	5.900%	2027	Dec	Term	AMT	1,110,000	0	0		1,110,000	
	011832LJ9	5.800%	2027	Dec	Sinker	AMT	1,720,000	0	575,000		1,145,000	
	011832LJ9	5.800%	2028	Jun	Sinker	AMT	3,030,000	0	1,010,000		2,020,000	
	011832LJ9	5.800%	2028	Dec	Sinker	AMT	3,115,000	0	1,040,000		2,075,000	
	011832LJ9	5.800%	2029	Jun	Term	AMT	3,200,000	0	1,065,000		2,135,000	
	011832LX9	6.000%	2031	Dec	Term	AMT	15,235,000	0	15,235,000		0	
	011832LU4	6.000%	2032	Jun	Term	AMT	3,730,000	0	3,730,000		0	
E001C Total							\$68,785,000	\$1,090,000	\$27,355,000	\$40,340,000		
E001D	Mortgage Revenue Bonds, 2000 Series D			Taxable	Fund: 484	Yield: N/A	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA	
	011832LK6	7.000%	2003	Dec	Serial		1,000,000	0	1,000,000		0	
	011832LL4	7.070%	2004	Dec	Serial		1,000,000	0	1,000,000		0	
	011832LM2	7.170%	2005	Dec	Serial		1,000,000	0	1,000,000		0	
	011832LV2	7.250%	2006	Dec	Serial		1,000,000	0	1,000,000		0	
	011832LW0	7.300%	2007	Dec	Serial		1,000,000	0	1,000,000		0	
	011832LT7	7.320%	2008	Jun	Sinker		490,000	0	305,000		185,000	
	011832LT7	7.320%	2008	Dec	Sinker		515,000	0	320,000		195,000	
	011832LT7	7.320%	2009	Jun	Sinker		535,000	0	330,000		205,000	
	011832LT7	7.320%	2009	Dec	Sinker		550,000	0	335,000		215,000	
	011832LT7	7.320%	2010	Jun	Sinker		565,000	0	345,000		220,000	
	011832LT7	7.320%	2010	Dec	Sinker		585,000	0	355,000		230,000	
	011832LT7	7.320%	2011	Jun	Sinker		615,000	0	375,000		240,000	
	011832LT7	7.320%	2011	Dec	Sinker		635,000	0	385,000		250,000	
	011832LT7	7.320%	2012	Jun	Sinker		660,000	0	400,000		260,000	
	011832LT7	7.320%	2012	Dec	Sinker		660,000	0	400,000		260,000	
	011832LT7	7.320%	2013	Jun	Sinker		685,000	0	415,000		270,000	
	011832LT7	7.320%	2013	Dec	Sinker		710,000	0	435,000		275,000	
	011832LT7	7.320%	2014	Jun	Sinker		735,000	0	445,000		290,000	
	011832LT7	7.320%	2014	Dec	Sinker		770,000	0	465,000		305,000	
	011832LT7	7.320%	2015	Jun	Sinker		790,000	0	480,000		310,000	
	011832LT7	7.320%	2015	Dec	Sinker		840,000	0	510,000		330,000	
	011832LT7	7.320%	2016	Jun	Sinker		890,000	0	540,000		350,000	
	011832LT7	7.320%	2016	Dec	Sinker		920,000	0	560,000		360,000	
	011832LT7	7.320%	2017	Jun	Sinker		960,000	0	580,000		380,000	
	011832LT7	7.320%	2017	Dec	Sinker		995,000	0	605,000		390,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P	Moody's	Fitch
E001D	Mortgage Revenue Bonds, 2000 Series D			Taxable	Fund: 484	Yield: N/A	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA
	011832LT7	7.320%	2018	Jun	Sinker		1,020,000	0	620,000		400,000
	011832LT7	7.320%	2018	Dec	Sinker		1,060,000	0	640,000		420,000
	011832LT7	7.320%	2019	Jun	Sinker		1,075,000	0	655,000		420,000
	011832LT7	7.320%	2019	Dec	Sinker		1,120,000	0	675,000		445,000
	011832LT7	7.320%	2020	Jun	Sinker		1,160,000	0	700,000		460,000
	011832LT7	7.320%	2020	Dec	Term		1,200,000	0	725,000		475,000
	E001D Total						\$25,740,000	\$0	\$17,600,000	\$8,140,000	
E011A	Mortgage Revenue Bonds, 2001 Series A			Exempt	Fund: 485	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
	011832NN8	4.400%	2002	Jun	Sinker		40,000	40,000	0		0
	011832NA6	2.500%	2002	Dec	Serial		295,000	295,000	0		0
	011832NN8	4.400%	2002	Dec	Sinker		155,000	155,000	0		0
	011832NN8	4.400%	2003	Jun	Sinker		160,000	150,000	10,000		0
	011832NN8	4.400%	2003	Dec	Sinker		160,000	145,000	15,000		0
	011832NB4	2.700%	2003	Dec	Serial		480,000	470,000	10,000		0
	011832NN8	4.400%	2004	Jun	Sinker		165,000	140,000	25,000		0
	011832NN8	4.400%	2004	Dec	Sinker		165,000	130,000	35,000		0
	011832NC2	3.050%	2004	Dec	Serial		500,000	490,000	10,000		0
	011832NN8	4.400%	2005	Jun	Sinker		170,000	120,000	50,000		0
	011832NN8	4.400%	2005	Dec	Sinker		175,000	0	70,000		105,000
	011832ND0	3.250%	2005	Dec	Serial		515,000	0	10,000		505,000
	011832NN8	4.400%	2006	Jun	Sinker		175,000	0	65,000		110,000
	011832NN8	4.400%	2006	Dec	Sinker		180,000	0	65,000		115,000
	011832NE8	3.500%	2006	Dec	Serial		545,000	0	10,000		535,000
	011832NN8	4.400%	2007	Jun	Sinker		185,000	0	65,000		120,000
	011832NN8	4.400%	2007	Dec	Sinker		190,000	0	65,000		125,000
	011832NF5	3.700%	2007	Dec	Serial		560,000	0	10,000		550,000
	011832NN8	4.400%	2008	Jun	Sinker		195,000	0	65,000		130,000
	011832NN8	4.400%	2008	Dec	Sinker		195,000	0	65,000		130,000
	011832NG3	3.900%	2008	Dec	Serial		585,000	0	10,000		575,000
	011832NN8	4.400%	2009	Jun	Sinker		205,000	0	65,000		140,000
	011832NN8	4.400%	2009	Dec	Sinker		205,000	0	65,000		140,000
	011832NH1	4.000%	2009	Dec	Serial		610,000	0	10,000		600,000
	011832NN8	4.400%	2010	Jun	Sinker		210,000	0	65,000		145,000
	011832NN8	4.400%	2010	Dec	Sinker		215,000	0	65,000		150,000
	011832NJ7	4.150%	2010	Dec	Serial		640,000	0	10,000		630,000
	011832NN8	4.400%	2011	Jun	Sinker		220,000	0	65,000		155,000
	011832NN8	4.400%	2011	Dec	Sinker		225,000	0	65,000		160,000
	011832NK4	4.250%	2011	Dec	Serial		670,000	0	10,000		660,000
	011832NN8	4.400%	2012	Jun	Sinker		230,000	0	65,000		165,000
	011832NL2	5.200%	2012	Jun	Sinker		345,000	0	5,000		340,000
	011832NN8	4.400%	2012	Dec	Sinker		235,000	0	65,000		170,000
	011832NL2	5.200%	2012	Dec	Sinker		355,000	0	5,000		350,000
	011832NN8	4.400%	2013	Jun	Sinker		240,000	0	70,000		170,000
	011832NL2	5.200%	2013	Jun	Sinker		365,000	0	5,000		360,000
	011832NN8	4.400%	2013	Dec	Sinker		250,000	0	80,000		170,000
	011832NL2	5.200%	2013	Dec	Sinker		370,000	0	5,000		365,000
	011832NN8	4.400%	2014	Jun	Sinker		260,000	0	90,000		170,000
	011832NL2	5.200%	2014	Jun	Sinker		380,000	0	5,000		375,000
	011832NN8	4.400%	2014	Dec	Sinker		265,000	0	90,000		175,000
	011832NL2	5.200%	2014	Dec	Sinker		390,000	0	5,000		385,000
	011832NN8	4.400%	2015	Jun	Sinker		270,000	0	90,000		180,000
	011832NL2	5.200%	2015	Jun	Sinker		400,000	0	5,000		395,000
	011832NN8	4.400%	2015	Dec	Sinker		280,000	0	95,000		185,000
	011832NL2	5.200%	2015	Dec	Sinker		410,000	0	5,000		405,000
	011832NN8	4.400%	2016	Jun	Sinker		285,000	0	95,000		190,000
	011832NL2	5.200%	2016	Jun	Sinker		420,000	0	5,000		415,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
FTHB Collateralized & Home Mortgage Revenue Bonds										<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
E011A	Mortgage Revenue Bonds, 2001 Series A			Exempt	Fund: 485	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA	
011832NN8	4.400%	2016	Dec	Sinker			290,000	0	95,000		195,000	
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000		430,000	
011832NN8	4.400%	2017	Jun	Sinker			295,000	0	95,000		200,000	
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000		440,000	
011832NN8	4.400%	2017	Dec	Sinker			305,000	0	95,000		210,000	
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000		450,000	
011832NN8	4.400%	2018	Jun	Sinker			315,000	0	100,000		215,000	
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000		455,000	
011832NN8	4.400%	2018	Dec	Sinker			320,000	0	100,000		220,000	
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000		470,000	
011832NN8	4.400%	2019	Jun	Sinker			330,000	0	100,000		230,000	
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000		480,000	
011832NN8	4.400%	2019	Dec	Sinker			335,000	0	100,000		235,000	
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000		495,000	
011832NN8	4.400%	2020	Jun	Sinker			350,000	0	115,000		235,000	
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000		505,000	
011832NN8	4.400%	2020	Dec	Sinker			215,000	0	65,000		150,000	
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000		320,000	
011832NN8	4.400%	2021	Jun	Sinker			150,000	0	50,000		100,000	
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000		225,000	
011832NMO	5.300%	2021	Dec	Sinker			130,000	0	0		130,000	
011832NN8	4.400%	2021	Dec	Sinker			155,000	0	55,000		100,000	
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0		105,000	
011832NMO	5.300%	2022	Jun	Sinker			130,000	0	0		130,000	
011832NN8	4.400%	2022	Jun	Sinker			160,000	0	55,000		105,000	
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0		110,000	
011832NMO	5.300%	2022	Dec	Sinker			135,000	0	0		135,000	
011832NN8	4.400%	2022	Dec	Sinker			170,000	0	60,000		110,000	
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0		110,000	
011832NMO	5.300%	2023	Jun	Sinker			140,000	0	0		140,000	
011832NN8	4.400%	2023	Jun	Sinker			170,000	0	60,000		110,000	
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0		115,000	
011832NMO	5.300%	2023	Dec	Sinker			140,000	0	0		140,000	
011832NN8	4.400%	2023	Dec	Sinker			175,000	0	65,000		110,000	
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0		120,000	
011832NMO	5.300%	2024	Jun	Sinker			145,000	0	0		145,000	
011832NN8	4.400%	2024	Jun	Sinker			175,000	0	65,000		110,000	
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0		125,000	
011832NMO	5.300%	2024	Dec	Sinker			150,000	0	0		150,000	
011832NN8	4.400%	2024	Dec	Sinker			185,000	0	65,000		120,000	
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0		125,000	
011832NMO	5.300%	2025	Jun	Sinker			150,000	0	0		150,000	
011832NN8	4.400%	2025	Jun	Sinker			190,000	0	65,000		125,000	
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0		130,000	
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0		130,000	
011832NMO	5.300%	2025	Dec	Sinker			160,000	0	0		160,000	
011832NN8	4.400%	2025	Dec	Sinker			195,000	0	65,000		130,000	
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0		135,000	
011832NMO	5.300%	2026	Jun	Sinker			165,000	0	0		165,000	
011832NN8	4.400%	2026	Jun	Sinker			195,000	0	65,000		130,000	
011832NN8	4.400%	2026	Dec	Sinker			205,000	0	65,000		140,000	
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0		140,000	
011832NMO	5.300%	2026	Dec	Sinker			165,000	0	5,000		160,000	
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000		140,000	
011832NN8	4.400%	2027	Jun	Sinker			210,000	0	65,000		145,000	
011832NMO	5.300%	2027	Jun	Sinker			170,000	0	5,000		165,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
FTHB Collateralized & Home Mortgage Revenue Bonds											
E011A Mortgage Revenue Bonds, 2001 Series A				Exempt	Fund: 485	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000		140,000
011832NMO	5.300%	2027	Dec	Sinker			175,000	0	5,000		170,000
011832NN8	4.400%	2027	Dec	Sinker			220,000	0	65,000		155,000
011832NN8	4.400%	2028	Jun	Sinker			225,000	0	65,000		160,000
011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000		145,000
011832NMO	5.300%	2028	Jun	Sinker			180,000	0	5,000		175,000
011832NMO	5.300%	2028	Dec	Sinker			185,000	0	5,000		180,000
011832NN8	4.400%	2028	Dec	Sinker			230,000	0	65,000		165,000
011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000		150,000
011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000		155,000
011832NN8	4.400%	2029	Jun	Sinker			235,000	0	65,000		170,000
011832NMO	5.300%	2029	Jun	Sinker			190,000	0	5,000		185,000
011832NMO	5.300%	2029	Dec	Sinker			195,000	0	5,000		190,000
011832NN8	4.400%	2029	Dec	Sinker			240,000	0	70,000		170,000
011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000		160,000
011832NMO	5.300%	2030	Jun	Sinker			210,000	0	5,000		205,000
011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000		175,000
011832NN8	4.400%	2030	Jun	Sinker			260,000	0	90,000		170,000
011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000		160,000
011832NN8	4.400%	2030	Dec	Sinker			250,000	0	80,000		170,000
011832NMO	5.300%	2030	Dec	Sinker			205,000	0	5,000		200,000
011832NMO	5.300%	2031	Jun	Term			380,000	0	5,000		375,000
011832NN8	4.400%	2031	Jun	Sinker			255,000	0	80,000		175,000
011832NN8	4.400%	2031	Dec	Term			540,000	0	170,000		370,000
E011A Total							\$32,740,000	\$2,135,000	\$4,440,000	\$26,165,000	
E011B Mortgage Revenue Bonds, 2001 Series B				Exempt	Fund: 485	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
B2	011832NS7	4.000%	2007	Dec	Serial	AMT	60,000	0	0		60,000
B2	011832NT5	4.150%	2008	Dec	Serial	AMT	70,000	0	0		70,000
B2	011832NU2	4.300%	2009	Dec	Serial	AMT	70,000	0	0		70,000
B2	011832NV0	4.450%	2010	Dec	Serial	AMT	70,000	0	0		70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT	1,415,000	0	0		1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT	1,490,000	0	0		1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT	30,000	0	0		30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT	265,000	0	0		265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT	1,275,000	0	0		1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT	740,000	0	0		740,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT	80,000	0	0		80,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT	85,000	0	0		85,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT	755,000	0	0		755,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT	775,000	0	0		775,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT	85,000	0	0		85,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT	790,000	0	0		790,000
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT	90,000	0	0		90,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT	820,000	0	0		820,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT	90,000	0	0		90,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT	840,000	0	0		840,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT	90,000	0	0		90,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT	860,000	0	0		860,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT	95,000	0	0		95,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT	885,000	0	0		885,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT	95,000	0	0		95,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT	915,000	0	0		915,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT	100,000	0	0		100,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT	105,000	0	0		105,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT	930,000	0	0		930,000
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT	105,000	0	0		105,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
FTHB Collateralized & Home Mortgage Revenue Bonds												
										S and P	Moody's	Fitch
E011B	Mortgage Revenue Bonds, 2001 Series B				Exempt	Fund: 485	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT	955,000	0		0		955,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT	980,000	0		0		980,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT	110,000	0		0		110,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT	1,010,000	0		0		1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT	110,000	0		0		110,000
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT	115,000	0		0		115,000
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT	1,035,000	0		0		1,035,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT	115,000	0		0		115,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT	1,065,000	0		0		1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT	1,215,000	0		0		1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT	1,245,000	0		0		1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT	1,280,000	0		0		1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT	1,315,000	0		0		1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT	1,350,000	0		0		1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT	1,390,000	0		0		1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT	1,425,000	0		0		1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT	1,465,000	0		0		1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT	1,505,000	0		0		1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT	1,545,000	0		0		1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT	1,590,000	0		0		1,590,000
B1	011832PB2	5.400%	2027	Jun	Sinker	AMT	50,000	0		0		50,000
B1	011832NQ1	5.400%	2027	Jun	Sinker	AMT	1,580,000	0		0		1,580,000
B1	011832PB2	5.400%	2027	Dec	Sinker	AMT	55,000	0		0		55,000
B1	011832NQ1	5.400%	2027	Dec	Sinker	AMT	1,620,000	0		0		1,620,000
B1	011832PB2	5.400%	2028	Jun	Sinker	AMT	55,000	0		0		55,000
B1	011832NQ1	5.400%	2028	Jun	Sinker	AMT	1,665,000	0		0		1,665,000
B1	011832PB2	5.400%	2028	Dec	Sinker	AMT	55,000	0		0		55,000
B1	011832NQ1	5.400%	2028	Dec	Sinker	AMT	1,710,000	0		0		1,710,000
B1	011832NQ1	5.400%	2029	Jun	Sinker	AMT	1,755,000	0		0		1,755,000
B1	011832PB2	5.400%	2029	Jun	Sinker	AMT	60,000	0		0		60,000
B1	011832NQ1	5.400%	2029	Dec	Sinker	AMT	1,800,000	0		0		1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinker	AMT	60,000	0		0		60,000
B1	011832NQ1	5.400%	2030	Jun	Sinker	AMT	1,855,000	0		0		1,855,000
B1	011832PB2	5.400%	2030	Jun	Sinker	AMT	60,000	0		0		60,000
B1	011832NQ1	5.400%	2030	Dec	Sinker	AMT	1,910,000	0		0		1,910,000
B1	011832PB2	5.400%	2030	Dec	Sinker	AMT	60,000	0		0		60,000
B1	011832NQ1	5.400%	2031	Jun	Sinker	AMT	1,955,000	0		0		1,955,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT	65,000	0		0		65,000
B1	011832NQ1	5.400%	2031	Dec	Term	AMT	2,080,000	0		0		2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinker	AMT	2,120,000	0	1,220,000			900,000
B1	011832PC0	5.450%	2032	Dec	Sinker	AMT	2,185,000	0	1,240,000			945,000
B1	011832PC0	5.450%	2033	Jun	Sinker	AMT	2,240,000	0	1,275,000			965,000
B1	011832PC0	5.450%	2033	Dec	Sinker	AMT	2,305,000	0	1,310,000			995,000
B1	011832PC0	5.450%	2034	Jun	Sinker	AMT	2,370,000	0	1,345,000			1,025,000
B1	011832PC0	5.450%	2034	Dec	Sinker	AMT	2,435,000	0	1,385,000			1,050,000
B1	011832PC0	5.450%	2035	Jun	Sinker	AMT	2,505,000	0	1,420,000			1,085,000
B1	011832PC0	5.450%	2035	Dec	Sinker	AMT	2,575,000	0	1,460,000			1,115,000
B1	011832PC0	5.450%	2036	Jun	Sinker	AMT	2,645,000	0	1,510,000			1,135,000
B1	011832PC0	5.450%	2036	Dec	Sinker	AMT	2,715,000	0	1,540,000			1,175,000
B1	011832PC0	5.450%	2037	Jun	Sinker	AMT	2,795,000	0	1,590,000			1,205,000
B1	011832PC0	5.450%	2037	Dec	Sinker	AMT	2,720,000	0	1,540,000			1,180,000
B1	011832PC0	5.450%	2038	Jun	Sinker	AMT	2,800,000	0	1,595,000			1,205,000
B1	011832PC0	5.450%	2038	Dec	Sinker	AMT	2,875,000	0	1,640,000			1,235,000
B1	011832PC0	5.450%	2039	Jun	Sinker	AMT	2,955,000	0	1,675,000			1,280,000
B1	011832PC0	5.450%	2039	Dec	Sinker	AMT	3,040,000	0	1,725,000			1,315,000
B1	011832PC0	5.450%	2040	Jun	Sinker	AMT	3,125,000	0	1,770,000			1,355,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
E011B Mortgage Revenue Bonds, 2001 Series B				Exempt	Fund: 485	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	<i>S and P</i> AAA	<i>Moody's</i> Aaa <i>Fitch</i> AAA
B1 011832PC0	5.450%	2040	Dec	Sinker	AMT		3,210,000	0	1,825,000	1,385,000
B1 011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000	0
B1 011832PC0	5.450%	2041	Jun	Sinker	AMT		1,650,000	0	935,000	715,000
B1 011832PC0	5.450%	2041	Dec	Term	AMT		1,655,000	0	940,000	715,000
E011B Total							\$104,450,000	\$0	\$29,125,000	\$75,325,000
E021A Home Mortgage Revenue Bonds, 2002 Series A				Exempt	Fund: 486	Yield: 4.553%	Delivery: 5/16/2002	Dated: 5/16/2002	<i>S and P</i> AAA/A-1+ <i>Aaa/VMIG-1</i> <i>AAA/F1+</i>	
A1 011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	0	50,000,000
A2 011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
E021A Total							\$170,000,000	\$0	\$0	\$170,000,000
E021B Home Mortgage Revenue Bonds, 2002 Series B				Taxable	Fund: 486	Yield: N/A	Delivery: 5/16/2002	Dated: 5/16/2002	<i>S and P</i> AAA/A-1+ <i>Aaa/VMIG-1</i> <i>AAA/F1+</i>	
011832PY2		2036	Dec	Serial		VRDO	30,000,000	0	5,745,000	24,255,000
E021B Total							\$30,000,000	\$0	\$5,745,000	\$24,255,000
FTHB Collateralized & Home Mortgage Revenue Bonds Total							\$923,824,750	\$30,835,000	\$286,715,000	\$606,274,750
Veterans Collateralized Mortgage Bonds										
C9711 Veterans Collateralized Bonds, 1997 First				Exempt	Fund: 756	Yield: 5.546%	Delivery: 11/19/1997	Dated: 10/1/1997	<i>S and P</i> AAA	<i>Moody's</i> Aaa <i>Fitch</i> AAA
011831T20	5.550%	1998	Dec	Sinker			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinker			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinker			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinker			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinker			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinker			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinker			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinker			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinker			405,000	245,000	160,000	0
011831T20	5.550%	2003	Jun	Sinker			415,000	215,000	200,000	0
011831T20	5.550%	2003	Dec	Sinker			425,000	170,000	255,000	0
011831T20	5.550%	2004	Jun	Sinker			435,000	115,000	320,000	0
011831T20	5.550%	2004	Dec	Sinker			445,000	105,000	340,000	0
011831T20	5.550%	2005	Jun	Sinker			455,000	105,000	350,000	0
011831T20	5.550%	2005	Dec	Sinker			465,000	0	385,000	80,000
011831T20	5.550%	2006	Jun	Sinker			480,000	0	400,000	80,000
011831T20	5.550%	2006	Dec	Sinker			490,000	0	410,000	80,000
011831T20	5.550%	2007	Jun	Sinker			500,000	0	410,000	90,000
011831T20	5.550%	2007	Dec	Sinker			515,000	0	420,000	95,000
011831T20	5.550%	2008	Jun	Sinker			530,000	0	430,000	100,000
011831T20	5.550%	2008	Dec	Sinker			540,000	0	440,000	100,000
011831T20	5.550%	2009	Jun	Sinker			555,000	0	450,000	105,000
011831T20	5.550%	2009	Dec	Sinker			570,000	0	465,000	105,000
011831T20	5.550%	2010	Jun	Sinker			590,000	0	485,000	105,000
011831T20	5.550%	2010	Dec	Sinker			605,000	0	495,000	110,000
011831T20	5.550%	2011	Jun	Sinker			620,000	0	505,000	115,000
011831T20	5.550%	2011	Dec	Sinker			640,000	0	520,000	120,000
011831T20	5.550%	2012	Jun	Sinker			655,000	0	535,000	120,000
011831T20	5.550%	2012	Dec	Sinker			675,000	0	550,000	125,000
011831T20	5.550%	2013	Jun	Sinker			690,000	0	565,000	125,000
011831T20	5.550%	2013	Dec	Sinker			710,000	0	580,000	130,000
011831T20	5.550%	2014	Jun	Sinker			730,000	0	595,000	135,000
011831T20	5.550%	2014	Dec	Sinker			750,000	0	615,000	135,000
011831T20	5.550%	2015	Jun	Sinker			770,000	0	635,000	135,000
011831T20	5.550%	2015	Dec	Sinker			795,000	0	655,000	140,000
011831T20	5.550%	2016	Jun	Sinker			815,000	0	665,000	150,000
011831T20	5.550%	2016	Dec	Sinker			835,000	0	680,000	155,000
011831T20	5.550%	2017	Jun	Sinker			860,000	0	705,000	155,000
011831T20	5.550%	2017	Dec	Sinker			885,000	0	720,000	165,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Collateralized Mortgage Bonds										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
C9711	Veterans Collateralized Bonds, 1997 First			Exempt	Fund: 756	Yield: 5.546%	Delivery: 11/19/1997	Dated: 10/1/1997	AAA	Aaa	AAA	
	011831T20	5.550%	2018	Jun	Sinker		910,000	0	745,000			165,000
	011831T20	5.550%	2018	Dec	Sinker		935,000	0	765,000			170,000
	011831T20	5.550%	2019	Jun	Sinker		960,000	0	780,000			180,000
	011831T20	5.550%	2019	Dec	Sinker		985,000	0	805,000			180,000
	011831T20	5.550%	2020	Jun	Sinker		1,010,000	0	830,000			180,000
	011831T20	5.550%	2020	Dec	Sinker		1,040,000	0	845,000			195,000
	011831T20	5.550%	2021	Jun	Sinker		1,070,000	0	870,000			200,000
	011831T20	5.550%	2021	Dec	Sinker		1,100,000	0	900,000			200,000
	011831T20	5.550%	2022	Jun	Sinker		1,135,000	0	930,000			205,000
	011831T20	5.550%	2022	Dec	Sinker		1,165,000	0	955,000			210,000
	011831T20	5.550%	2023	Jun	Sinker		1,200,000	0	980,000			220,000
	011831T20	5.550%	2023	Dec	Sinker		1,235,000	0	1,010,000			225,000
	011831T20	5.550%	2024	Jun	Sinker		1,270,000	0	1,045,000			225,000
	011831T20	5.550%	2024	Dec	Sinker		1,305,000	0	1,065,000			240,000
	011831T20	5.550%	2025	Jun	Sinker		1,345,000	0	1,100,000			245,000
	011831T20	5.550%	2025	Dec	Sinker		1,380,000	0	1,130,000			250,000
	011831T20	5.550%	2026	Jun	Sinker		1,420,000	0	1,160,000			260,000
	011831T20	5.550%	2026	Dec	Sinker		1,465,000	0	1,195,000			270,000
	011831T20	5.550%	2027	Jun	Sinker		1,505,000	0	1,230,000			275,000
	011831T20	5.550%	2027	Dec	Sinker		1,550,000	0	1,265,000			285,000
	011831T20	5.550%	2028	Jun	Sinker		1,595,000	0	1,305,000			290,000
	011831T20	5.550%	2028	Dec	Sinker		1,640,000	0	1,345,000			295,000
	011831T20	5.550%	2029	Jun	Sinker		1,685,000	0	1,380,000			305,000
	011831T20	5.550%	2029	Dec	Sinker		1,735,000	0	1,420,000			315,000
	011831T20	5.550%	2030	Jun	Sinker		1,785,000	0	1,460,000			325,000
	011831T20	5.550%	2030	Dec	Sinker		1,835,000	0	1,500,000			335,000
	011831T20	5.550%	2031	Jun	Sinker		1,890,000	0	1,545,000			345,000
	011831T20	5.550%	2031	Dec	Sinker		1,945,000	0	1,590,000			355,000
	011831T20	5.550%	2032	Jun	Sinker		2,000,000	0	1,630,000			370,000
	011831T20	5.550%	2032	Dec	Sinker		2,060,000	0	1,685,000			375,000
	011831T20	5.550%	2033	Jun	Sinker		2,120,000	0	1,735,000			385,000
	011831T20	5.550%	2033	Dec	Sinker		2,185,000	0	1,785,000			400,000
	011831T20	5.550%	2034	Jun	Sinker		2,245,000	0	1,835,000			410,000
	011831T20	5.550%	2034	Dec	Sinker		2,315,000	0	1,895,000			420,000
	011831T20	5.550%	2035	Jun	Sinker		2,380,000	0	1,945,000			435,000
	011831T20	5.550%	2035	Dec	Sinker		2,450,000	0	2,000,000			450,000
	011831T20	5.550%	2036	Jun	Sinker		2,520,000	0	2,060,000			460,000
	011831T20	5.550%	2036	Dec	Sinker		2,595,000	0	2,120,000			475,000
	011831T20	5.550%	2037	Jun	Sinker		2,670,000	0	2,180,000			490,000
	011831T20	5.550%	2037	Dec	Sinker		2,750,000	0	2,250,000			500,000
	011831T20	5.550%	2038	Jun	Sinker		2,830,000	0	2,315,000			515,000
	011831T20	5.550%	2038	Dec	Sinker		2,910,000	0	2,380,000			530,000
	011831T20	5.550%	2039	Jun	Sinker		2,995,000	0	2,445,000			550,000
	011831T20	5.550%	2039	Dec	Term		3,085,000	0	2,515,000			570,000
C9711 Total							\$100,000,000	\$3,670,000	\$79,095,000	\$17,235,000		
C9811	Veterans Collateralized Bonds, 1998 First & Second			Exempt	Fund: 757	Yield: 5.403%	Delivery: 6/16/1998	Dated: 6/1/1998	AAA	Aaa	AAA	
11	011831Z49	4.000%	1999	Dec	Term	AMT	435,000	435,000	0			0
11	011831Z64	4.200%	2000	Dec	Term	AMT	455,000	455,000	0			0
11	011831Z80	4.300%	2001	Dec	Term	AMT	475,000	455,000	20,000			0
11	0118312A1	4.400%	2002	Dec	Term	AMT	495,000	415,000	80,000			0
11	0118312C7	4.500%	2003	Dec	Term	AMT	515,000	345,000	170,000			0
11	0118312E3	4.500%	2004	Dec	Term	AMT	535,000	365,000	170,000			0
11	0118312G8	4.625%	2005	Jun	Sinker	AMT	280,000	190,000	90,000			0
11	0118312G8	4.625%	2005	Dec	Term	AMT	285,000	0	95,000			190,000
11	0118312J2	4.700%	2006	Jun	Sinker	AMT	290,000	0	95,000			195,000
11	0118312J2	4.700%	2006	Dec	Term	AMT	300,000	0	95,000			205,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										
C9811	Veterans Collateralized Bonds, 1998 First & Second				Exempt	Fund: 757	Yield: 5.403%	Delivery: 6/16/1998	Dated: 6/1/1998	S and PAAA Moody'sAaa FitchAAA
11	0118312L7	4.750%	2007	Jun	Sinker	AMT	305,000	0	100,000	205,000
11	0118312L7	4.750%	2007	Dec	Term	AMT	315,000	0	100,000	215,000
11	0118312N3	4.800%	2008	Jun	Sinker	AMT	320,000	0	100,000	220,000
11	0118312N3	4.800%	2008	Dec	Term	AMT	330,000	0	105,000	225,000
11	0118312Q6	4.875%	2009	Jun	Sinker	AMT	335,000	0	110,000	225,000
11	0118312Q6	4.875%	2009	Dec	Term	AMT	345,000	0	115,000	230,000
11	0118312S2	5.000%	2010	Jun	Sinker	AMT	355,000	0	120,000	235,000
11	0118312S2	5.000%	2010	Dec	Term	AMT	360,000	0	120,000	240,000
11	0118312U7	5.000%	2011	Jun	Sinker	AMT	370,000	0	120,000	250,000
11	0118312U7	5.000%	2011	Dec	Term	AMT	380,000	0	125,000	255,000
11	0118312W3	5.100%	2012	Jun	Sinker	AMT	390,000	0	125,000	265,000
11	0118312W3	5.100%	2012	Dec	Term	AMT	400,000	0	125,000	275,000
11	0118312Y9	5.125%	2013	Jun	Sinker	AMT	410,000	0	130,000	280,000
11	0118312Y9	5.125%	2013	Dec	Term	AMT	425,000	0	135,000	290,000
11	0118313J1	5.300%	2014	Jun	Sinker	AMT	435,000	0	135,000	300,000
11	0118313J1	5.300%	2014	Dec	Sinker	AMT	445,000	0	140,000	305,000
11	0118313J1	5.300%	2015	Jun	Sinker	AMT	460,000	0	150,000	310,000
11	0118313J1	5.300%	2015	Dec	Sinker	AMT	470,000	0	155,000	315,000
11	0118313J1	5.300%	2016	Jun	Sinker	AMT	485,000	0	160,000	325,000
11	0118313J1	5.300%	2016	Dec	Sinker	AMT	495,000	0	165,000	330,000
11	0118313J1	5.300%	2017	Jun	Sinker	AMT	510,000	0	165,000	345,000
11	0118313J1	5.300%	2017	Dec	Sinker	AMT	525,000	0	170,000	355,000
11	0118313J1	5.300%	2018	Jun	Sinker	AMT	540,000	0	175,000	365,000
11	0118313J1	5.300%	2018	Dec	Term	AMT	555,000	0	175,000	380,000
11	0118314E1	5.400%	2019	Jun	Sinker	AMT	570,000	0	180,000	390,000
11	0118314E1	5.400%	2019	Dec	Sinker	AMT	585,000	0	185,000	400,000
11	0118314E1	5.400%	2020	Jun	Sinker	AMT	600,000	0	200,000	400,000
11	0118314E1	5.400%	2020	Dec	Sinker	AMT	620,000	0	200,000	420,000
11	0118314E1	5.400%	2021	Jun	Sinker	AMT	635,000	0	205,000	430,000
11	0118314E1	5.400%	2021	Dec	Sinker	AMT	650,000	0	210,000	440,000
11	0118314E1	5.400%	2022	Jun	Sinker	AMT	670,000	0	215,000	455,000
11	0118314E1	5.400%	2022	Dec	Sinker	AMT	690,000	0	220,000	470,000
11	0118314E1	5.400%	2023	Jun	Sinker	AMT	710,000	0	225,000	485,000
11	0118314E1	5.400%	2023	Dec	Sinker	AMT	725,000	0	235,000	490,000
11	0118314E1	5.400%	2024	Jun	Sinker	AMT	745,000	0	245,000	500,000
11	0118314E1	5.400%	2024	Dec	Sinker	AMT	770,000	0	245,000	525,000
11	0118314E1	5.400%	2025	Jun	Sinker	AMT	790,000	0	260,000	530,000
11	0118314E1	5.400%	2025	Dec	Sinker	AMT	810,000	0	260,000	550,000
11	0118314E1	5.400%	2026	Jun	Sinker	AMT	835,000	0	270,000	565,000
11	0118314E1	5.400%	2026	Dec	Sinker	AMT	855,000	0	280,000	575,000
11	0118314E1	5.400%	2027	Jun	Sinker	AMT	880,000	0	285,000	595,000
11	0118314E1	5.400%	2027	Dec	Sinker	AMT	905,000	0	295,000	610,000
11	0118314E1	5.400%	2028	Jun	Sinker	AMT	930,000	0	300,000	630,000
11	0118314E1	5.400%	2028	Dec	Term	AMT	955,000	0	305,000	650,000
11	0118314W1	5.500%	2029	Jun	Sinker	AMT	980,000	0	880,000	100,000
11	0118314W1	5.500%	2029	Dec	Sinker	AMT	1,010,000	0	905,000	105,000
11	0118314W1	5.500%	2030	Jun	Sinker	AMT	1,035,000	0	930,000	105,000
11	0118314W1	5.500%	2030	Dec	Sinker	AMT	1,065,000	0	955,000	110,000
11	0118314W1	5.500%	2031	Jun	Sinker	AMT	1,095,000	0	980,000	115,000
11	0118314W1	5.500%	2031	Dec	Sinker	AMT	1,125,000	0	1,010,000	115,000
11	0118314W1	5.500%	2032	Jun	Sinker	AMT	1,155,000	0	1,035,000	120,000
11	0118314W1	5.500%	2032	Dec	Sinker	AMT	1,190,000	0	1,065,000	125,000
11	0118314W1	5.500%	2033	Jun	Sinker	AMT	1,220,000	0	1,095,000	125,000
11	0118314W1	5.500%	2033	Dec	Sinker	AMT	1,255,000	0	1,125,000	130,000
11	0118314W1	5.500%	2034	Jun	Sinker	AMT	1,290,000	0	1,160,000	130,000
11	0118314W1	5.500%	2034	Dec	Sinker	AMT	1,330,000	0	1,195,000	135,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Collateralized Mortgage Bonds												
C9811	Veterans Collateralized Bonds, 1998 First & Second				Exempt	Fund: 757	Yield: 5.403%	Delivery: 6/16/1998	Dated: 6/1/1998	AAA	Aaa	AAA
11	0118314W1	5.500%	2035	Jun	Sinker	AMT	1,365,000	0	1,225,000			140,000
11	0118314W1	5.500%	2035	Dec	Sinker	AMT	1,405,000	0	1,260,000			145,000
11	0118314W1	5.500%	2036	Jun	Sinker	AMT	1,445,000	0	1,295,000			150,000
11	0118314W1	5.500%	2036	Dec	Term	AMT	1,485,000	0	1,325,000			160,000
12	0118315D2	5.375%	2037	Jun	Sinker		1,525,000	0	490,000			1,035,000
12	0118315D2	5.375%	2037	Dec	Sinker		1,565,000	0	505,000			1,060,000
12	0118315D2	5.375%	2038	Jun	Sinker		1,610,000	0	520,000			1,090,000
12	0118315D2	5.375%	2038	Dec	Sinker		1,655,000	0	535,000			1,120,000
12	0118315D2	5.375%	2039	Jun	Sinker		1,700,000	0	550,000			1,150,000
12	0118315D2	5.375%	2039	Dec	Sinker		1,745,000	0	560,000			1,185,000
12	0118315D2	5.375%	2040	Jun	Term		1,795,000	0	575,000			1,220,000
C9811 Total							\$60,000,000	\$2,660,000	\$30,030,000	\$27,310,000		
C9911	Veterans Collateralized Bonds, 1999 First				Exempt	Fund: 758	Yield: 6.109%	Delivery: 10/28/1999	Dated: 10/1/1999	AAA	Aaa	AAA
A1	011832BG6	4.300%	2001	Jun	Serial		360,000	355,000	5,000			0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT	480,000	475,000	5,000			0
A1	011832BH4	4.500%	2002	Jun	Serial		375,000	355,000	20,000			0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT	505,000	480,000	25,000			0
A1	011832BJ0	4.700%	2003	Jun	Serial		390,000	305,000	85,000			0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT	525,000	420,000	105,000			0
A1	011832BK7	4.800%	2004	Jun	Serial		410,000	325,000	85,000			0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT	550,000	435,000	115,000			0
A1	011832BL5	4.900%	2005	Jun	Serial		430,000	340,000	90,000			0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT	575,000	450,000	125,000			0
A1	011832BM3	5.000%	2006	Jun	Serial		450,000	0	95,000			355,000
A2	011832AT9	5.100%	2006	Jun	Serial	AMT	605,000	0	130,000			475,000
A1	011832BN1	5.100%	2007	Jun	Serial		470,000	0	100,000			370,000
A2	011832AU6	5.200%	2007	Jun	Serial	AMT	635,000	0	140,000			495,000
A1	011832BP6	5.200%	2008	Jun	Serial		495,000	0	105,000			390,000
A2	011832AV4	5.300%	2008	Jun	Serial	AMT	665,000	0	140,000			525,000
A1	011832BQ4	5.300%	2009	Jun	Serial		520,000	0	110,000			410,000
A2	011832AW2	5.400%	2009	Jun	Serial	AMT	700,000	0	150,000			550,000
A1	011832BR2	5.400%	2010	Jun	Serial		545,000	0	120,000			425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT	740,000	0	160,000			580,000
A1	011832BS0	5.500%	2011	Jun	Serial		575,000	0	125,000			450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT	785,000	0	165,000			620,000
A1	011832BT8	5.600%	2012	Jun	Serial		610,000	0	135,000			475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT	830,000	0	175,000			655,000
A1	011832BU5	5.700%	2013	Jun	Serial		645,000	0	140,000			505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT	880,000	0	190,000			690,000
A1	011832BV3	5.800%	2014	Jun	Serial		685,000	0	145,000			540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT	930,000	0	195,000			735,000
A1	011832BW1	5.900%	2015	Jun	Serial		725,000	0	155,000			570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT	985,000	0	215,000			770,000
A1	011832BX9	6.000%	2016	Jun	Sinker		765,000	0	160,000			605,000
A2	011832BD3	6.150%	2016	Jun	Sinker	AMT	1,045,000	0	225,000			820,000
A1	011832BX9	6.000%	2017	Jun	Sinker		810,000	0	170,000			640,000
A2	011832BD3	6.150%	2017	Jun	Sinker	AMT	1,110,000	0	235,000			875,000
A1	011832BX9	6.000%	2018	Jun	Sinker		855,000	0	180,000			675,000
A2	011832BD3	6.150%	2018	Jun	Sinker	AMT	1,175,000	0	245,000			930,000
A1	011832BX9	6.000%	2019	Jun	Sinker		905,000	0	195,000			710,000
A2	011832BD3	6.150%	2019	Jun	Sinker	AMT	1,245,000	0	265,000			980,000
A1	011832BX9	6.000%	2020	Jun	Sinker		955,000	0	205,000			750,000
A2	011832BD3	6.150%	2020	Jun	Sinker	AMT	1,320,000	0	280,000			1,040,000
A1	011832BX9	6.000%	2021	Jun	Term		1,020,000	0	215,000			805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT	1,395,000	0	300,000			1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinker		1,080,000	0	235,000			845,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Collateralized Mortgage Bonds									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>	
C9911	Veterans Collateralized Bonds, 1999 First				Exempt	Fund: 758	Yield: 6.109%	Delivery: 10/28/1999	Dated: 10/1/1999	AAA	Aaa	AAA
A2	011832BE1	6.200%	2022	Jun	Sinker	AMT	1,480,000	0	530,000			950,000
A1	011832BY7	6.100%	2023	Jun	Sinker		1,140,000	0	245,000			895,000
A2	011832BE1	6.200%	2023	Jun	Sinker	AMT	1,570,000	0	560,000			1,010,000
A1	011832BY7	6.100%	2024	Jun	Sinker		1,210,000	0	260,000			950,000
A2	011832BE1	6.200%	2024	Jun	Sinker	AMT	1,665,000	0	600,000			1,065,000
A1	011832BY7	6.100%	2025	Jun	Sinker		1,280,000	0	270,000			1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinker	AMT	1,765,000	0	635,000			1,130,000
A1	011832BY7	6.100%	2026	Jun	Sinker		1,355,000	0	290,000			1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinker	AMT	1,875,000	0	670,000			1,205,000
A1	011832BY7	6.100%	2027	Jun	Sinker		1,430,000	0	300,000			1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinker	AMT	1,990,000	0	715,000			1,275,000
A1	011832BY7	6.100%	2028	Jun	Sinker		1,515,000	0	320,000			1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinker	AMT	2,110,000	0	760,000			1,350,000
A1	011832BY7	6.100%	2029	Jun	Sinker		1,605,000	0	340,000			1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinker	AMT	2,235,000	0	805,000			1,430,000
A1	011832BY7	6.100%	2030	Jun	Term		1,700,000	0	360,000			1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinker	AMT	2,370,000	0	850,000			1,520,000
A1	011832BZ4	6.150%	2031	Jun	Sinker		1,805,000	0	385,000			1,420,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT	2,515,000	0	905,000			1,610,000
A1	011832BZ4	6.150%	2032	Jun	Sinker		1,910,000	0	405,000			1,505,000
A1	011832BZ4	6.150%	2033	Jun	Sinker		2,030,000	0	430,000			1,600,000
A1	011832BZ4	6.150%	2034	Jun	Sinker		2,155,000	0	460,000			1,695,000
A1	011832BZ4	6.150%	2035	Jun	Sinker		2,285,000	0	485,000			1,800,000
A1	011832BZ4	6.150%	2036	Jun	Sinker		2,420,000	0	515,000			1,905,000
A1	011832BZ4	6.150%	2037	Jun	Sinker		2,570,000	0	550,000			2,020,000
A1	011832BZ4	6.150%	2038	Jun	Sinker		2,725,000	0	580,000			2,145,000
A1	011832BZ4	6.150%	2039	Jun	Term		2,885,000	0	615,000			2,270,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT	26,650,000	0	26,650,000			0
C9911 Total							\$110,000,000	\$3,940,000	\$46,950,000	\$59,110,000		
C0011	Veterans Collateralized Bonds, 2000 First				Exempt	Fund: 759	Yield: 6.319%	Delivery: 6/14/2000	Dated: 6/1/2000	AAA	Aaa	AAA
A1	011832GH9	4.750%	2001	Jun	Serial		430,000	430,000	0			0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT	100,000	100,000	0			0
A1	011832GJ5	5.100%	2002	Jun	Serial		450,000	450,000	0			0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT	110,000	110,000	0			0
A1	011832GK2	5.250%	2003	Jun	Serial		470,000	435,000	35,000			0
A2	011832JA1	5.375%	2003	Jun	Serial	AMT	110,000	100,000	10,000			0
A1	011832GL0	5.375%	2004	Jun	Serial		490,000	375,000	115,000			0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT	120,000	90,000	30,000			0
A1	011832GM8	5.450%	2005	Jun	Serial		520,000	395,000	125,000			0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT	120,000	90,000	30,000			0
A1	011832GN6	5.500%	2006	Jun	Serial		540,000	0	145,000			395,000
A2	011832JD5	5.625%	2006	Jun	Serial	AMT	130,000	0	35,000			95,000
A1	011832GP1	5.550%	2007	Jun	Serial		570,000	0	160,000			410,000
A2	011832JE3	5.700%	2007	Jun	Serial	AMT	140,000	0	40,000			100,000
A1	011832GQ9	5.625%	2008	Jun	Serial		600,000	0	170,000			430,000
A2	011832JF0	5.750%	2008	Jun	Serial	AMT	140,000	0	40,000			100,000
A1	011832GR7	5.700%	2009	Jun	Serial		630,000	0	175,000			455,000
A2	011832JG8	5.800%	2009	Jun	Serial	AMT	150,000	0	45,000			105,000
A1	011832GS5	5.750%	2010	Jun	Serial		660,000	0	185,000			475,000
A2	011832JH6	5.875%	2010	Jun	Serial	AMT	160,000	0	45,000			115,000
A1	011832GT3	5.800%	2011	Jun	Serial		700,000	0	195,000			505,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT	170,000	0	45,000			125,000
A1	011832GU0	5.875%	2012	Jun	Serial		740,000	0	205,000			535,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT	180,000	0	50,000			130,000
A1	011832GX4	6.000%	2013	Jun	Sinker		780,000	0	220,000			560,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT	190,000	0	50,000			140,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Collateralized Mortgage Bonds										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
C0011	Veterans Collateralized Bonds, 2000 First			Exempt	Fund: 759	Yield: 6.319%	Delivery: 6/14/2000	Dated: 6/1/2000	AAA	Aaa	AAA	
A1	011832GX4	6.000%	2014	Jun	Sinker		830,000	0	230,000		600,000	
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT	200,000	0	50,000		150,000	
A1	011832GX4	6.000%	2015	Jun	Term		880,000	0	245,000		635,000	
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT	210,000	0	55,000		155,000	
A1	011832HC9	6.250%	2016	Jun	Sinker		930,000	0	260,000		670,000	
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT	220,000	0	55,000		165,000	
A1	011832HC9	6.250%	2017	Jun	Sinker		990,000	0	275,000		715,000	
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT	240,000	0	70,000		170,000	
A1	011832HC9	6.250%	2018	Jun	Sinker		1,040,000	0	290,000		750,000	
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT	250,000	0	75,000		175,000	
A1	011832HC9	6.250%	2019	Jun	Sinker		1,100,000	0	310,000		790,000	
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT	260,000	0	75,000		185,000	
A1	011832HC9	6.250%	2020	Jun	Term		1,170,000	0	325,000		845,000	
A2	011832JT0	6.250%	2020	Jun	Term	AMT	280,000	0	80,000		200,000	
A1	011832HE5	6.125%	2021	Jun	Sinker		1,240,000	0	340,000		900,000	
A2	011832JY9	6.400%	2021	Jun	Sinker	AMT	300,000	0	80,000		220,000	
A1	011832HE5	6.125%	2022	Jun	Term		1,310,000	0	365,000		945,000	
A2	011832JY9	6.400%	2022	Jun	Sinker	AMT	310,000	0	85,000		225,000	
A1	011832HQ8	6.400%	2023	Jun	Sinker		1,390,000	0	385,000		1,005,000	
A2	011832JY9	6.400%	2023	Jun	Sinker	AMT	330,000	0	90,000		240,000	
A1	011832HQ8	6.400%	2024	Jun	Sinker		1,480,000	0	415,000		1,065,000	
A2	011832JY9	6.400%	2024	Jun	Sinker	AMT	350,000	0	95,000		255,000	
A1	011832HQ8	6.400%	2025	Jun	Sinker		1,560,000	0	430,000		1,130,000	
A2	011832JY9	6.400%	2025	Jun	Term	AMT	370,000	0	100,000		270,000	
A1	011832HQ8	6.400%	2026	Jun	Sinker		1,660,000	0	460,000		1,200,000	
A1	011832HQ8	6.400%	2027	Jun	Sinker		1,760,000	0	490,000		1,270,000	
A1	011832HQ8	6.400%	2028	Jun	Sinker		1,860,000	0	515,000		1,345,000	
A1	011832HQ8	6.400%	2029	Jun	Sinker		1,970,000	0	550,000		1,420,000	
A1	011832HQ8	6.400%	2030	Jun	Sinker		2,090,000	0	585,000		1,505,000	
A1	011832HQ8	6.400%	2031	Jun	Sinker		2,220,000	0	615,000		1,605,000	
A1	011832HQ8	6.400%	2032	Jun	Term		2,350,000	0	655,000		1,695,000	
A2	011832KF8	6.450%	2032	Jun	Term	AMT	3,330,000	0	3,330,000		0	
A1	011832HT2	6.250%	2033	Jun	Sinker		2,500,000	0	700,000		1,800,000	
A1	011832HT2	6.250%	2034	Jun	Sinker		2,650,000	0	740,000		1,910,000	
A1	011832HT2	6.250%	2035	Jun	Term		2,820,000	0	785,000		2,035,000	
A1	011832HX3	6.450%	2036	Jun	Sinker		2,990,000	0	2,935,000		55,000	
A1	011832HX3	6.450%	2037	Jun	Sinker		3,170,000	0	3,115,000		55,000	
A1	011832HX3	6.450%	2038	Jun	Sinker		3,370,000	0	3,315,000		55,000	
A1	011832HX3	6.450%	2039	Jun	Term		3,565,000	0	3,505,000		60,000	
A2	011832KN1	6.500%	2039	Jun	Term	AMT	5,055,000	0	5,055,000		0	
C0011 Total							\$70,000,000	\$2,575,000	\$34,280,000	\$33,145,000		
C0211	Veterans Collateralized Bonds, 2002 First			Exempt	Fund: 760	Yield: 5.466%	Delivery: 4/4/2002	Dated: 4/1/2002	AAA	Aaa	AAA	
	011832PD8	2.650%	2003	Dec	Serial	AMT	725,000	515,000	210,000		0	
	011832PE6	3.400%	2004	Dec	Serial	AMT	740,000	525,000	215,000		0	
	011832PF3	3.850%	2005	Dec	Serial	AMT	760,000	0	245,000		515,000	
	011832PG1	4.150%	2006	Dec	Serial	AMT	785,000	0	255,000		530,000	
	011832PH9	4.450%	2007	Dec	Serial	AMT	810,000	0	260,000		550,000	
	011832PJ5	4.600%	2008	Dec	Serial	AMT	845,000	0	270,000		575,000	
	011832PK2	4.750%	2009	Dec	Serial	AMT	880,000	0	275,000		605,000	
	011832PL0	4.850%	2010	Dec	Serial	AMT	915,000	0	295,000		620,000	
	011832PM8	4.950%	2011	Dec	Serial	AMT	955,000	0	310,000		645,000	
	011832PN6	5.000%	2012	Dec	Serial	AMT	995,000	0	315,000		680,000	
	011832PP1	5.100%	2013	Dec	Serial	AMT	1,040,000	0	330,000		710,000	
	011832PQ9	5.200%	2014	Dec	Serial	AMT	1,090,000	0	350,000		740,000	
	011832PR7	5.300%	2015	Dec	Serial	AMT	1,150,000	0	365,000		785,000	
	011832PS5	5.500%	2016	Dec	Sinker	AMT	1,210,000	0	390,000		820,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Collateralized Mortgage Bonds									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
C0211	Veterans Collateralized Bonds, 2002 First			Exempt	Fund: 760	Yield: 5.466%	Delivery: 4/4/2002	Dated: 4/1/2002	AAA	Aaa	AAA
	011832PS5	5.500%	2017	Dec	Term	AMT	1,275,000	0	410,000		865,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT	1,340,000	0	425,000		915,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT	1,415,000	0	455,000		960,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT	1,485,000	0	475,000		1,010,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT	1,565,000	0	495,000		1,070,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT	1,650,000	0	530,000		1,120,000
	011832PT3	5.550%	2023	Dec	Term	AMT	1,735,000	0	555,000		1,180,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT	1,830,000	0	585,000		1,245,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT	1,930,000	0	615,000		1,315,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT	2,035,000	0	650,000		1,385,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT	2,145,000	0	685,000		1,460,000
	011832PU0	5.600%	2028	Dec	Term	AMT	2,265,000	0	725,000		1,540,000
	011832PV8	5.650%	2029	Dec	Sinker	AMT	2,390,000	0	785,000		1,605,000
	011832PV8	5.650%	2030	Dec	Sinker	AMT	2,520,000	0	820,000		1,700,000
	011832PV8	5.650%	2031	Dec	Sinker	AMT	2,655,000	0	855,000		1,800,000
	011832PV8	5.650%	2032	Dec	Sinker	AMT	2,800,000	0	900,000		1,900,000
	011832PV8	5.650%	2033	Dec	Sinker	AMT	2,950,000	0	945,000		2,005,000
	011832PV8	5.650%	2034	Dec	Term	AMT	3,115,000	0	995,000		2,120,000
C0211 Total							\$50,000,000	\$1,040,000	\$15,990,000	\$32,970,000	
Veterans Collateralized Mortgage Bonds Total							\$390,000,000	\$13,885,000	\$206,345,000	\$169,770,000	
Multifamily Housing Development Bonds									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
HD97A	Housing Development Bonds, 1997 Series A			Exempt	Fund: 260	Yield: 5.614%	Delivery: 10/23/1997	Dated: 10/15/1997	AA-	Aa2	AA+
	011831H31	4.000%	1998	Dec	Serial		85,000	85,000	0		0
	011831H49	4.150%	1999	Dec	Serial		90,000	90,000	0		0
	011831H56	4.300%	2000	Dec	Serial		90,000	90,000	0		0
	011831H64	4.400%	2001	Dec	Serial		95,000	95,000	0		0
	011831H72	4.500%	2002	Dec	Serial		100,000	100,000	0		0
	011831H80	4.600%	2003	Dec	Serial		105,000	105,000	0		0
	011831H98	4.700%	2004	Dec	Serial		110,000	110,000	0		0
	011831J21	4.800%	2005	Dec	Serial		115,000	0	0		115,000
	011831J39	4.900%	2006	Dec	Serial		120,000	0	0		120,000
	011831J47	5.000%	2007	Dec	Serial		125,000	0	0		125,000
	011831J54	5.650%	2020	Dec	Term		2,425,000	0	2,425,000		0
	011831J62	5.700%	2029	Dec	Term		3,050,000	0	3,050,000		0
HD97A Total							\$6,510,000	\$675,000	\$5,475,000	\$360,000	
HD97B	Housing Development Bonds, 1997 Series B			Exempt	Fund: 260	Yield: 5.709%	Delivery: 10/23/1997	Dated: 10/15/1997	AA-	Aa2	AA+
	011831J70	4.100%	1998	Dec	Serial	AMT	215,000	215,000	0		0
	011831J88	4.250%	1999	Dec	Serial	AMT	225,000	225,000	0		0
	011831J96	4.400%	2000	Dec	Serial	AMT	235,000	235,000	0		0
	011831K29	4.500%	2001	Dec	Serial	AMT	245,000	245,000	0		0
	011831K37	4.600%	2002	Dec	Serial	AMT	255,000	255,000	0		0
	011831K45	4.700%	2003	Dec	Serial	AMT	270,000	270,000	0		0
	011831K52	4.800%	2004	Dec	Serial	AMT	280,000	280,000	0		0
	011831K60	4.900%	2005	Dec	Serial	AMT	295,000	0	0		295,000
	011831K78	5.000%	2006	Dec	Serial	AMT	310,000	0	0		310,000
	011831K86	5.100%	2007	Dec	Serial	AMT	325,000	0	0		325,000
	011831K94	5.700%	2017	Dec	Term	AMT	4,430,000	0	4,430,000		0
	011831L28	5.800%	2029	Dec	Term	AMT	9,915,000	0	9,915,000		0
HD97B Total							\$17,000,000	\$1,725,000	\$14,345,000	\$930,000	
HD97C	Housing Development Bonds, 1997 Series C			Taxable	Fund: 260	Yield: N/A	Delivery: 10/23/1997	Dated: 10/15/1997	AA-	Aa2	AA+
	011831L36	6.800%	1998	Dec	Sinker		205,000	205,000	0		0
	011831L36	6.800%	1999	Dec	Sinker		220,000	220,000	0		0
	011831L36	6.800%	2000	Dec	Sinker		235,000	235,000	0		0
	011831L36	6.800%	2001	Dec	Sinker		255,000	255,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
HD97C Housing Development Bonds, 1997 Series C				Taxable	Fund: 260	Yield: N/A	Delivery: 10/23/1997	Dated: 10/15/1997	AA-	Aa2	AA+
011831L36	6.800%	2002	Dec	Sinker			270,000	270,000	0		0
011831L36	6.800%	2003	Dec	Sinker			290,000	290,000	0		0
011831L36	6.800%	2004	Dec	Sinker			310,000	310,000	0		0
011831L36	6.800%	2005	Dec	Sinker			330,000	0	0		330,000
011831L36	6.800%	2006	Dec	Sinker			355,000	0	0		355,000
011831L36	6.800%	2007	Dec	Term			380,000	0	0		380,000
011831L44	7.350%	2017	Dec	Term			5,710,000	0	5,710,000		0
011831L51	7.550%	2029	Dec	Term			15,335,000	0	15,335,000		0
HD97C Total							\$23,895,000	\$1,785,000	\$21,045,000	\$1,065,000	
HD99A Housing Development Bonds, 1999 Series A				Exempt	Fund: 260	Yield: 6.171%	Delivery: 12/9/1999	Dated: 12/1/1999	AAA	Aaa	AAA
011832EU2	4.100%	2000	Dec	Serial			25,000	25,000	0		0
011832EV0	4.250%	2001	Dec	Serial			25,000	25,000	0		0
011832EW8	4.500%	2002	Dec	Serial			25,000	25,000	0		0
011832EX6	4.600%	2003	Dec	Serial			25,000	25,000	0		0
011832EY4	4.750%	2004	Dec	Serial			30,000	30,000	0		0
011832EZ1	4.850%	2005	Dec	Serial			30,000	0	0		30,000
011832FA5	4.950%	2006	Dec	Serial			30,000	0	0		30,000
011832FB3	5.050%	2007	Dec	Serial			30,000	0	0		30,000
011832FC1	5.150%	2008	Dec	Serial			35,000	0	0		35,000
011832FD9	5.200%	2009	Dec	Serial			35,000	0	0		35,000
011832FE7	6.200%	2010	Dec	Sinker			35,000	0	0		35,000
011832FE7	6.200%	2011	Dec	Sinker			40,000	0	0		40,000
011832FE7	6.200%	2012	Dec	Sinker			40,000	0	0		40,000
011832FE7	6.200%	2013	Dec	Sinker			45,000	0	0		45,000
011832FE7	6.200%	2014	Dec	Sinker			45,000	0	0		45,000
011832FE7	6.200%	2015	Dec	Sinker			50,000	0	0		50,000
011832FE7	6.200%	2016	Dec	Sinker			55,000	0	0		55,000
011832FE7	6.200%	2017	Dec	Sinker			55,000	0	0		55,000
011832FE7	6.200%	2018	Dec	Sinker			60,000	0	0		60,000
011832FE7	6.200%	2019	Dec	Term			65,000	0	0		65,000
011832FF4	6.300%	2020	Dec	Sinker			70,000	0	0		70,000
011832FF4	6.300%	2021	Dec	Sinker			70,000	0	0		70,000
011832FF4	6.300%	2022	Dec	Sinker			75,000	0	0		75,000
011832FF4	6.300%	2023	Dec	Sinker			80,000	0	0		80,000
011832FF4	6.300%	2024	Dec	Sinker			85,000	0	0		85,000
011832FF4	6.300%	2025	Dec	Sinker			90,000	0	0		90,000
011832FF4	6.300%	2026	Dec	Sinker			95,000	0	0		95,000
011832FF4	6.300%	2027	Dec	Sinker			105,000	0	0		105,000
011832FF4	6.300%	2028	Dec	Sinker			110,000	0	0		110,000
011832FF4	6.300%	2029	Dec	Term			115,000	0	0		115,000
HD99A Total							\$1,675,000	\$130,000	\$0	\$1,545,000	
HD99B Housing Development Bonds, 1999 Series B				Exempt	Fund: 260	Yield: 6.171%	Delivery: 12/9/1999	Dated: 12/1/1999	AAA	Aaa	AAA
011832FG2	4.200%	2000	Dec	Serial	AMT		65,000	65,000	0		0
011832FH0	4.350%	2001	Dec	Serial	AMT		70,000	70,000	0		0
011832FJ6	4.550%	2002	Dec	Serial	AMT		75,000	75,000	0		0
011832FK3	4.700%	2003	Dec	Serial	AMT		80,000	80,000	0		0
011832FL1	4.850%	2004	Dec	Serial	AMT		80,000	80,000	0		0
011832FM9	4.950%	2005	Dec	Serial	AMT		85,000	0	0		85,000
011832FN7	5.000%	2006	Dec	Serial	AMT		90,000	0	0		90,000
011832FP2	5.100%	2007	Dec	Serial	AMT		95,000	0	0		95,000
011832FQ0	5.200%	2008	Dec	Serial	AMT		100,000	0	0		100,000
011832FR8	5.250%	2009	Dec	Serial	AMT		105,000	0	0		105,000
011832FT4	6.370%	2010	Dec	Sinker	AMT		110,000	0	0		110,000
011832FT4	6.370%	2011	Dec	Sinker	AMT		120,000	0	0		120,000
011832FT4	6.370%	2012	Dec	Sinker	AMT		125,000	0	0		125,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds										
HD99B Housing Development Bonds, 1999 Series B										
				Exempt	Fund: 260	Yield: 6.171%	Delivery: 12/9/1999	Dated: 12/1/1999	<i>S and P</i> AAA	<i>Moody's</i> Aaa <i>Fitch</i> AAA
011832FT4	6.370%	2013	Dec	Sinker	AMT		135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinker	AMT		140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinker	AMT		150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinker	AMT		160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinker	AMT		170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinker	AMT		180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinker	AMT		195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinker	AMT		205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinker	AMT		220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinker	AMT		230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinker	AMT		245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinker	AMT		265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinker	AMT		280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinker	AMT		295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinker	AMT		315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinker	AMT		335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term	AMT		360,000	0	0	360,000
HD99B Total							\$5,080,000	\$370,000	\$0	\$4,710,000
HD99C Housing Development Bonds, 1999 Series C (GP)										
				Exempt	Fund: 260	Yield: 6.171%	Delivery: 12/9/1999	Dated: 12/1/1999	<i>S and P</i> AAA	<i>Moody's</i> Aaa <i>Fitch</i> AAA
011832FU1	4.100%	2000	Dec	Serial			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial			785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial			820,000	820,000	0	0
011832FZ0	4.850%	2005	Dec	Serial			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinker			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinker			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinker			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinker			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinker			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinker			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinker			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinker			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinker			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinker			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinker			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinker			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinker			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinker			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinker			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinker			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinker			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinker			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term			3,470,000	0	0	3,470,000
HD99C Total							\$50,000,000	\$3,765,000	\$0	\$46,235,000
HD00B Housing Development Bonds, 2000 Series B (GP)										
				Exempt	Fund: 260	Yield: VRDO	Delivery: 12/13/2000	Dated: 12/13/2000	<i>S and P</i> AA-/A-1+	<i>Moody's</i> Aa2/VMIG 1 <i>Fitch</i> AA+/F1+
011832LY6		2030	Dec	Serial		VRDO	41,705,000	0	0	41,705,000
HD00B Total							\$41,705,000	\$0	\$0	\$41,705,000
HD02A Housing Development Bonds, 2002 Series A										
				Exempt	Fund: 260	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	<i>S and P</i> AAA	<i>Moody's</i> Aaa <i>Fitch</i> AAA
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds										<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
HD02A	Housing Development Bonds, 2002 Series A			Exempt	Fund: 260	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA	
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0		0	
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0		0	
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0		0	
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0		0	
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	0	0		70,000	
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	0	0		70,000	
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	0	0		70,000	
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	0	0		70,000	
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	0	0		75,000	
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	0	0		75,000	
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	0	0		75,000	
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	0	0		80,000	
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	0	0		80,000	
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	0	0		80,000	
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0		80,000	
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0		85,000	
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0		85,000	
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0		90,000	
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0		90,000	
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0		30,000	
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000		55,000	
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000		55,000	
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0		35,000	
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000		55,000	
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0		35,000	
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000		60,000	
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0		35,000	
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000		65,000	
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0		35,000	
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0		35,000	
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000		65,000	
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0		35,000	
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000		65,000	
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0		40,000	
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000		65,000	
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0		40,000	
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000		70,000	
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0		40,000	
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000		70,000	
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0		40,000	
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000		75,000	
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0		40,000	
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000		75,000	
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000		40,000	
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000		80,000	
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000		75,000	
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000		40,000	
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000		80,000	
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000		45,000	
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000		80,000	
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000		45,000	
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000		85,000	
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000		45,000	
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000		45,000	
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000		85,000	
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000		50,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds										
HD02A Housing Development Bonds, 2002 Series A										
				Exempt	Fund: 260	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	<i>S and P</i> AAA	<i>Moody's</i> Aaa <i>Fitch</i> AAA
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0
HD02A Total							\$8,440,000	\$330,000	\$4,690,000	\$3,420,000
HD02B Housing Development Bonds, 2002 Series B										
				Exempt	Fund: 260	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa AAA
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0
011832RC8	2.450%	2005	Dec	Serial			150,000	0	0	150,000
011832RD6	2.850%	2006	Jun	Serial			155,000	0	0	155,000
011832RE4	2.850%	2006	Dec	Serial			165,000	0	0	165,000
011832RF1	3.250%	2007	Jun	Serial			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
HD02B Total							\$8,690,000	\$760,000	\$0	\$7,930,000
HD02C Housing Development Bonds, 2002 Series C (GP)										
				Exempt	Fund: 260	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa AAA
011832RU8	1.600%	2003	Jun	Serial			585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial			595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial			595,000	595,000	0	0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds										<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
HD02C	Housing Development Bonds, 2002 Series C (GP)				Exempt	Fund: 260	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA
011832RX2	2.150%	2004	Dec	Serial			605,000	605,000	0			0
011832RY0	2.450%	2005	Jun	Serial			610,000	610,000	0			0
011832RZ7	2.450%	2005	Dec	Serial			620,000	0	0			620,000
011832SA1	2.850%	2006	Jun	Serial			630,000	0	0			630,000
011832SB9	2.850%	2006	Dec	Serial			640,000	0	0			640,000
011832SC7	3.250%	2007	Jun	Serial			650,000	0	0			650,000
011832SD5	3.250%	2007	Dec	Serial			665,000	0	0			665,000
011832SE3	3.550%	2008	Jun	Serial			670,000	0	0			670,000
011832SF0	3.550%	2008	Dec	Serial			685,000	0	0			685,000
011832SG8	3.750%	2009	Jun	Serial			700,000	0	0			700,000
011832SH6	3.750%	2009	Dec	Serial			710,000	0	0			710,000
011832SJ2	3.950%	2010	Jun	Serial			730,000	0	0			730,000
011832SK9	3.950%	2010	Dec	Serial			740,000	0	0			740,000
011832SL7	4.050%	2011	Jun	Serial			755,000	0	0			755,000
011832SM5	4.050%	2011	Dec	Serial			775,000	0	0			775,000
011832SN3	4.150%	2012	Jun	Serial			790,000	0	0			790,000
011832SP8	4.150%	2012	Dec	Serial			805,000	0	0			805,000
011832SV5	4.300%	2013	Jun	Serial			825,000	0	0			825,000
011832SW3	4.300%	2013	Dec	Serial			845,000	0	0			845,000
011832SX1	4.400%	2014	Jun	Serial			870,000	0	0			870,000
011832SY9	4.400%	2014	Dec	Serial			885,000	0	0			885,000
011832SZ6	4.500%	2015	Jun	Serial			915,000	0	0			915,000
011832TA0	4.500%	2015	Dec	Serial			935,000	0	0			935,000
011832SQ6	5.150%	2016	Jun	Sinker			955,000	0	0			955,000
011832SQ6	5.150%	2016	Dec	Sinker			985,000	0	0			985,000
011832SQ6	5.150%	2017	Jun	Sinker			1,010,000	0	0			1,010,000
011832SQ6	5.150%	2017	Dec	Sinker			1,035,000	0	0			1,035,000
011832SQ6	5.150%	2018	Jun	Sinker			1,060,000	0	0			1,060,000
011832SQ6	5.150%	2018	Dec	Sinker			1,085,000	0	0			1,085,000
011832SQ6	5.150%	2019	Jun	Sinker			1,115,000	0	0			1,115,000
011832SQ6	5.150%	2019	Dec	Sinker			1,145,000	0	0			1,145,000
011832SQ6	5.150%	2020	Jun	Sinker			1,170,000	0	0			1,170,000
011832SQ6	5.150%	2020	Dec	Sinker			1,205,000	0	0			1,205,000
011832SQ6	5.150%	2021	Jun	Sinker			1,235,000	0	0			1,235,000
011832SQ6	5.150%	2021	Dec	Sinker			1,260,000	0	0			1,260,000
011832SQ6	5.150%	2022	Jun	Sinker			860,000	0	0			860,000
011832TB8	5.150%	2022	Jun	Serial			440,000	0	0			440,000
011832SQ6	5.150%	2022	Dec	Term			1,330,000	0	0			1,330,000
011832TC6	5.250%	2023	Jun	Sinker			840,000	0	0			840,000
011832SR4	5.250%	2023	Jun	Sinker			525,000	0	0			525,000
011832SR4	5.250%	2023	Dec	Sinker			540,000	0	0			540,000
011832TC6	5.250%	2023	Dec	Sinker			860,000	0	0			860,000
011832SR4	5.250%	2024	Jun	Sinker			555,000	0	0			555,000
011832TC6	5.250%	2024	Jun	Sinker			880,000	0	0			880,000
011832TC6	5.250%	2024	Dec	Sinker			905,000	0	0			905,000
011832SR4	5.250%	2024	Dec	Sinker			570,000	0	0			570,000
011832TC6	5.250%	2025	Jun	Sinker			925,000	0	0			925,000
011832SR4	5.250%	2025	Jun	Sinker			585,000	0	0			585,000
011832TC6	5.250%	2025	Dec	Sinker			955,000	0	0			955,000
011832SR4	5.250%	2025	Dec	Sinker			600,000	0	0			600,000
011832SR4	5.250%	2026	Jun	Sinker			615,000	0	0			615,000
011832TC6	5.250%	2026	Jun	Sinker			980,000	0	0			980,000
011832SR4	5.250%	2026	Dec	Sinker			630,000	0	0			630,000
011832TC6	5.250%	2026	Dec	Sinker			1,005,000	0	0			1,005,000
011832TC6	5.250%	2027	Jun	Sinker			1,030,000	0	0			1,030,000
011832SR4	5.250%	2027	Jun	Sinker			645,000	0	0			645,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
HD02C	Housing Development Bonds, 2002 Series C (GP)			Exempt	Fund: 260	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA
	011832SR4	5.250%	2027	Dec	Sinker		665,000	0	0		665,000
	011832TC6	5.250%	2027	Dec	Sinker		1,060,000	0	0		1,060,000
	011832SR4	5.250%	2028	Jun	Sinker		680,000	0	0		680,000
	011832TC6	5.250%	2028	Jun	Sinker		1,085,000	0	0		1,085,000
	011832TC6	5.250%	2028	Dec	Sinker		1,115,000	0	0		1,115,000
	011832SR4	5.250%	2028	Dec	Sinker		700,000	0	0		700,000
	011832TC6	5.250%	2029	Jun	Sinker		1,140,000	0	0		1,140,000
	011832SR4	5.250%	2029	Jun	Sinker		720,000	0	0		720,000
	011832TC6	5.250%	2029	Dec	Sinker		1,170,000	0	0		1,170,000
	011832SR4	5.250%	2029	Dec	Sinker		740,000	0	0		740,000
	011832TC6	5.250%	2030	Jun	Sinker		1,205,000	0	0		1,205,000
	011832SR4	5.250%	2030	Jun	Sinker		755,000	0	0		755,000
	011832SR4	5.250%	2030	Dec	Sinker		780,000	0	0		780,000
	011832TC6	5.250%	2030	Dec	Sinker		1,235,000	0	0		1,235,000
	011832SR4	5.250%	2031	Jun	Sinker		800,000	0	0		800,000
	011832TC6	5.250%	2031	Jun	Sinker		1,265,000	0	0		1,265,000
	011832TC6	5.250%	2031	Dec	Sinker		1,300,000	0	0		1,300,000
	011832SR4	5.250%	2031	Dec	Sinker		815,000	0	0		815,000
	011832TC6	5.250%	2032	Jun	Term		1,325,000	0	0		1,325,000
	011832SR4	5.250%	2032	Jun	Sinker		850,000	0	0		850,000
	011832SR4	5.250%	2032	Dec	Term		2,230,000	0	0		2,230,000
						HD02C Total	\$70,000,000	\$2,990,000	\$0		\$67,010,000
HD02D	Housing Development Bonds, 2002 Series D (GP)			Exempt	Fund: 260	Yield: VRDO	Delivery: 9/5/2002	Dated: 9/5/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
	011832TD4		2003	Jun	Sinker	VRDO	290,000	290,000	0		0
	011832TD4		2003	Dec	Sinker	VRDO	290,000	290,000	0		0
	011832TD4		2004	Jun	Sinker	VRDO	300,000	300,000	0		0
	011832TD4		2004	Dec	Sinker	VRDO	300,000	300,000	0		0
	011832TD4		2005	Jun	Sinker	VRDO	310,000	310,000	0		0
	011832TD4		2005	Dec	Sinker	VRDO	310,000	0	0		310,000
	011832TD4		2006	Jun	Sinker	VRDO	320,000	0	0		320,000
	011832TD4		2006	Dec	Sinker	VRDO	325,000	0	0		325,000
	011832TD4		2007	Jun	Sinker	VRDO	325,000	0	0		325,000
	011832TD4		2007	Dec	Sinker	VRDO	340,000	0	0		340,000
	011832TD4		2008	Jun	Sinker	VRDO	340,000	0	0		340,000
	011832TD4		2008	Dec	Sinker	VRDO	345,000	0	0		345,000
	011832TD4		2009	Jun	Sinker	VRDO	355,000	0	0		355,000
	011832TD4		2009	Dec	Sinker	VRDO	360,000	0	0		360,000
	011832TD4		2010	Jun	Sinker	VRDO	365,000	0	0		365,000
	011832TD4		2010	Dec	Sinker	VRDO	370,000	0	0		370,000
	011832TD4		2011	Jun	Sinker	VRDO	380,000	0	0		380,000
	011832TD4		2011	Dec	Sinker	VRDO	385,000	0	0		385,000
	011832TD4		2012	Jun	Sinker	VRDO	390,000	0	0		390,000
	011832TD4		2012	Dec	Sinker	VRDO	400,000	0	0		400,000
	011832TD4		2013	Jun	Sinker	VRDO	405,000	0	0		405,000
	011832TD4		2013	Dec	Sinker	VRDO	415,000	0	0		415,000
	011832TD4		2014	Jun	Sinker	VRDO	420,000	0	0		420,000
	011832TD4		2014	Dec	Sinker	VRDO	430,000	0	0		430,000
	011832TD4		2015	Jun	Sinker	VRDO	435,000	0	0		435,000
	011832TD4		2015	Dec	Sinker	VRDO	440,000	0	0		440,000
	011832TD4		2016	Jun	Sinker	VRDO	450,000	0	0		450,000
	011832TD4		2016	Dec	Sinker	VRDO	460,000	0	0		460,000
	011832TD4		2017	Jun	Sinker	VRDO	465,000	0	0		465,000
	011832TD4		2017	Dec	Sinker	VRDO	475,000	0	0		475,000
	011832TD4		2018	Jun	Sinker	VRDO	480,000	0	0		480,000
	011832TD4		2018	Dec	Sinker	VRDO	495,000	0	0		495,000
	011832TD4		2019	Jun	Sinker	VRDO	500,000	0	0		500,000

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CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds									<u>S and P</u>	<u>Moodys</u>	<u>Fitch</u>
HD02D Housing Development Bonds, 2002 Series D (GP)				Exempt	Fund: 260	Yield: VRDO	Delivery: 9/5/2002	Dated: 9/5/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
011832TD4		2019	Dec	Sinker		VRDO	505,000	0	0		505,000
011832TD4		2020	Jun	Sinker		VRDO	520,000	0	0		520,000
011832TD4		2020	Dec	Sinker		VRDO	525,000	0	0		525,000
011832TD4		2021	Jun	Sinker		VRDO	535,000	0	0		535,000
011832TD4		2021	Dec	Sinker		VRDO	545,000	0	0		545,000
011832TD4		2022	Jun	Sinker		VRDO	555,000	0	0		555,000
011832TD4		2022	Dec	Sinker		VRDO	565,000	0	0		565,000
011832TD4		2023	Jun	Sinker		VRDO	575,000	0	0		575,000
011832TD4		2023	Dec	Sinker		VRDO	585,000	0	0		585,000
011832TD4		2024	Jun	Sinker		VRDO	595,000	0	0		595,000
011832TD4		2024	Dec	Sinker		VRDO	605,000	0	0		605,000
011832TD4		2025	Jun	Sinker		VRDO	615,000	0	0		615,000
011832TD4		2025	Dec	Sinker		VRDO	625,000	0	0		625,000
011832TD4		2026	Jun	Sinker		VRDO	635,000	0	0		635,000
011832TD4		2026	Dec	Sinker		VRDO	650,000	0	0		650,000
011832TD4		2027	Jun	Sinker		VRDO	660,000	0	0		660,000
011832TD4		2027	Dec	Sinker		VRDO	670,000	0	0		670,000
011832TD4		2028	Jun	Sinker		VRDO	685,000	0	0		685,000
011832TD4		2028	Dec	Sinker		VRDO	695,000	0	0		695,000
011832TD4		2029	Jun	Sinker		VRDO	705,000	0	0		705,000
011832TD4		2029	Dec	Sinker		VRDO	720,000	0	0		720,000
011832TD4		2030	Jun	Sinker		VRDO	730,000	0	0		730,000
011832TD4		2030	Dec	Sinker		VRDO	745,000	0	0		745,000
011832TD4		2031	Jun	Sinker		VRDO	760,000	0	0		760,000
011832TD4		2031	Dec	Sinker		VRDO	770,000	0	0		770,000
011832TD4		2032	Jun	Sinker		VRDO	785,000	0	0		785,000
011832TD4		2032	Dec	Sinker		VRDO	800,000	0	0		800,000
011832TD4		2033	Jun	Sinker		VRDO	810,000	0	0		810,000
011832TD4		2033	Dec	Sinker		VRDO	825,000	0	0		825,000
011832TD4		2034	Jun	Sinker		VRDO	845,000	0	0		845,000
011832TD4		2034	Dec	Sinker		VRDO	855,000	0	0		855,000
011832TD4		2035	Jun	Sinker		VRDO	870,000	0	0		870,000
011832TD4		2035	Dec	Sinker		VRDO	885,000	0	0		885,000
011832TD4		2036	Jun	Sinker		VRDO	900,000	0	0		900,000
011832TD4		2036	Dec	Sinker		VRDO	920,000	0	0		920,000
011832TD4		2037	Jun	Term		VRDO	930,000	0	0		930,000
HD02D Total							\$37,870,000	\$1,490,000	\$0	\$36,380,000	
HD04A Housing Development Bonds, 2004 Series A				Exempt	Fund: 260	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa	AAA
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0		0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	0	0		700,000
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	0	0		720,000
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	0	0		745,000
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	0	0		775,000
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	0	0		815,000
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0		855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0		885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0		930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0		985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0		1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0		1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0		1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0		235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0		965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0		250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0		1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0		60,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>	
HD04A	Housing Development Bonds, 2004 Series A				Exempt	Fund: 260	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa	AAA
	011832VU3	4.750%	2019	Dec	Sinker	AMT	1,270,000	0	0	0		1,270,000
	011832WR9	4.750%	2020	Jun	Sinker	AMT	60,000	0	0	0		60,000
	011832VU3	4.750%	2020	Dec	Sinker	AMT	1,345,000	0	0	0		1,345,000
	011832WR9	4.750%	2021	Jun	Sinker	AMT	65,000	0	0	0		65,000
	011832VU3	4.750%	2021	Dec	Sinker	AMT	1,415,000	0	0	0		1,415,000
	011832WR9	4.750%	2022	Jun	Sinker	AMT	70,000	0	0	0		70,000
	011832VU3	4.750%	2022	Dec	Sinker	AMT	1,490,000	0	0	0		1,490,000
	011832WR9	4.750%	2023	Jun	Term	AMT	75,000	0	0	0		75,000
	011832VU3	4.750%	2023	Dec	Term	AMT	1,580,000	0	0	0		1,580,000
	011832WS7	4.800%	2024	Jun	Sinker	AMT	160,000	0	0	0		160,000
	011832VV1	4.800%	2024	Dec	Sinker	AMT	1,580,000	0	0	0		1,580,000
	011832WS7	4.800%	2025	Jun	Sinker	AMT	170,000	0	0	0		170,000
	011832VV1	4.800%	2025	Dec	Sinker	AMT	1,670,000	0	0	0		1,670,000
	011832WS7	4.800%	2026	Jun	Term	AMT	170,000	0	0	0		170,000
	011832VV1	4.800%	2026	Dec	Term	AMT	1,730,000	0	0	0		1,730,000
	011832WT5	4.850%	2027	Jun	Sinker	AMT	180,000	0	0	0		180,000
	011832VW9	4.850%	2027	Dec	Sinker	AMT	1,575,000	0	0	0		1,575,000
	011832WT5	4.850%	2028	Jun	Sinker	AMT	180,000	0	0	0		180,000
	011832VW9	4.850%	2028	Dec	Sinker	AMT	1,570,000	0	0	0		1,570,000
	011832WT5	4.850%	2029	Jun	Sinker	AMT	155,000	0	0	0		155,000
	011832VW9	4.850%	2029	Dec	Sinker	AMT	1,375,000	0	0	0		1,375,000
	011832WT5	4.850%	2030	Jun	Term	AMT	140,000	0	0	0		140,000
	011832VW9	4.850%	2030	Dec	Term	AMT	1,195,000	0	0	0		1,195,000
	HD04A Total						\$33,060,000	\$655,000	\$0	\$32,405,000		
HD04B	Housing Development Bonds, 2004 Series B (GP)				Exempt	Fund: 260	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa	AAA
	011832VX7	1.200%	2004	Dec	Serial		955,000	955,000	0	0		0
	011832VY5	1.300%	2005	Dec	Serial		1,355,000	0	0	0		1,355,000
	011832VZ2	1.800%	2006	Dec	Serial		1,375,000	0	0	0		1,375,000
	011832WA6	2.100%	2007	Dec	Serial		1,405,000	0	0	0		1,405,000
	011832WB4	2.500%	2008	Dec	Serial		1,440,000	0	0	0		1,440,000
	011832WC2	2.750%	2009	Dec	Serial		1,470,000	0	0	0		1,470,000
	011832WD0	3.050%	2010	Dec	Serial		1,520,000	0	0	0		1,520,000
	011832WE8	3.300%	2011	Dec	Serial		1,565,000	0	0	0		1,565,000
	011832WF5	3.550%	2012	Dec	Serial		1,635,000	0	0	0		1,635,000
	011832WG3	3.850%	2013	Dec	Serial		1,695,000	0	0	0		1,695,000
	011832WH1	4.000%	2014	Dec	Serial		1,775,000	0	0	0		1,775,000
	011832WJ7	4.100%	2015	Dec	Serial		1,845,000	0	0	0		1,845,000
	011832WK4	4.200%	2016	Dec	Serial		1,920,000	0	0	0		1,920,000
	011832WU2	4.450%	2017	Jun	Sinker		525,000	0	0	0		525,000
	011832WL2	4.450%	2017	Dec	Sinker		1,475,000	0	0	0		1,475,000
	011832WU2	4.450%	2018	Jun	Term		530,000	0	0	0		530,000
	011832WL2	4.450%	2018	Dec	Term		1,505,000	0	0	0		1,505,000
	011832WV0	4.650%	2019	Jun	Sinker		105,000	0	0	0		105,000
	011832WM0	4.650%	2019	Dec	Sinker		1,840,000	0	0	0		1,840,000
	011832WV0	4.650%	2020	Jun	Sinker		110,000	0	0	0		110,000
	011832WM0	4.650%	2020	Dec	Sinker		1,915,000	0	0	0		1,915,000
	011832WV0	4.650%	2021	Jun	Sinker		115,000	0	0	0		115,000
	011832WM0	4.650%	2021	Dec	Sinker		2,020,000	0	0	0		2,020,000
	011832WV0	4.650%	2022	Jun	Sinker		120,000	0	0	0		120,000
	011832WM0	4.650%	2022	Dec	Sinker		2,120,000	0	0	0		2,120,000
	011832WV0	4.650%	2023	Jun	Term		120,000	0	0	0		120,000
	011832WM0	4.650%	2023	Dec	Term		2,245,000	0	0	0		2,245,000
	011832WW8	4.700%	2024	Jun	Sinker		145,000	0	0	0		145,000
	011832WN8	4.700%	2024	Dec	Sinker		1,665,000	0	0	0		1,665,000
	011832WW8	4.700%	2025	Jun	Sinker		155,000	0	0	0		155,000
	011832WN8	4.700%	2025	Dec	Sinker		1,750,000	0	0	0		1,750,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds										
										<i>S and P</i> <i>Moody's</i> <i>Fitch</i>
HD04B Housing Development Bonds, 2004 Series B (GP)				Exempt	Fund: 260	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa AAA
011832WW8	4.700%	2026	Jun	Term			150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term			1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker			60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker			1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinker			60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker			1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinker			65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker			1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinker			70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker			1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinker			70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker			2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term			75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term			2,130,000	0	0	2,130,000
HD04B Total							\$52,025,000	\$955,000	\$0	\$51,070,000
HD04C Housing Development Bonds, 2004 Series C				Taxable	Fund: 260	Yield: N/A	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa AAA
011832WY4		2035	Dec	Serial			AUCT 42,125,000	0	18,850,000	23,275,000
HD04C Total							\$42,125,000	\$0	\$18,850,000	\$23,275,000
HD04D Housing Development Bonds, 2004 Series D				Taxable	Fund: 260	Yield: N/A	Delivery: 12/16/2004	Dated: 12/16/2004	AAA	Aaa AAA
011832XA5	3.650%	2008	Jun	Serial			220,000	0	0	220,000
011832XB3	3.780%	2008	Dec	Serial			410,000	0	0	410,000
011832XC1	3.940%	2009	Jun	Serial			430,000	0	0	430,000
011832XD9	4.020%	2009	Dec	Serial			445,000	0	0	445,000
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0	455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
HD04D	Housing Development Bonds, 2004 Series D			Taxable	Fund: 260	Yield: N/A	Delivery: 12/16/2004	Dated: 12/16/2004	AAA	Aaa	AAA	
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0		1,265,000	
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0		1,310,000	
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0		1,350,000	
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0		1,395,000	
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0		1,445,000	
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0		1,485,000	
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0		1,535,000	
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0		1,585,000	
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0		1,640,000	
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0		1,690,000	
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0		1,745,000	
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0		1,800,000	
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0		1,860,000	
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0		1,960,000	
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0		1,985,000	
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0		2,045,000	
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0		2,120,000	
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0		2,185,000	
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0		2,255,000	
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0		2,325,000	
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0		2,400,000	
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0		2,480,000	
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0		2,555,000	
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0		2,645,000	
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0		2,735,000	
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0		2,820,000	
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0		2,905,000	
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0		3,005,000	
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0		3,100,000	
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0		3,205,000	
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0		3,310,000	
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0		3,415,000	
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0		3,530,000	
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0		3,645,000	
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0		1,870,000	
HD04D Total							\$105,000,000	\$0	\$0	\$105,000,000		
Multifamily Housing Development Bonds Total							\$503,075,000	\$15,630,000	\$64,405,000	\$423,040,000		
General Housing Purpose Bonds										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
GH92A	General Housing Purpose Bonds, 1992 Series A			Exempt	Fund: 642	Yield: 6.405%	Delivery: 10/22/1992	Dated: 10/1/1992	AA-	Aa2	AA+	
011831HF4	3.100%	1993	Dec	Serial			3,535,000	3,535,000	0		0	
011831HG2	3.800%	1994	Dec	Serial			3,610,000	3,610,000	0		0	
011831HH0	4.200%	1995	Dec	Serial			3,720,000	3,720,000	0		0	
011831HJ6	4.650%	1996	Dec	Serial			5,045,000	5,045,000	0		0	
011831HK3	4.800%	1997	Dec	Serial			5,180,000	5,180,000	0		0	
011831HL1	5.050%	1998	Dec	Serial			5,025,000	5,025,000	0		0	
011831HM9	5.300%	1999	Dec	Serial			3,315,000	3,315,000	0		0	
011831HN7	5.450%	2000	Dec	Serial			3,490,000	3,490,000	0		0	
011831HP2	5.600%	2001	Dec	Serial			3,685,000	3,685,000	0		0	
011831HQ0	5.700%	2002	Dec	Serial			3,895,000	3,895,000	0		0	
011831HR8	5.800%	2003	Dec	Serial			4,120,000	4,120,000	0		0	
011831HS6	5.900%	2004	Dec	Serial			4,365,000	4,365,000	0		0	
011831HT4	6.000%	2005	Dec	Serial			4,635,000	0	0		4,635,000	
011831HV1	6.100%	2006	Dec	Serial			5,925,000	0	0		5,925,000	
011831HV9	6.200%	2007	Dec	Serial			6,230,000	0	0		6,230,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										
GH92A General Housing Purpose Bonds, 1992 Series A										
				Exempt	Fund: 642	Yield: 6.405%	Delivery: 10/22/1992	Dated: 10/1/1992	<i>S and P</i> AA-	<i>Moody's</i> Aa2 <i>Fitch</i> AA+
011831HW7	6.250%	2008	Dec	Serial			6,550,000	0	0	6,550,000
011831HX5	6.375%	2012	Dec	Term			25,870,000	0	25,870,000	0
011831HY3	6.600%	2023	Dec	Term			101,805,000	0	101,805,000	0
GH92A Total							\$200,000,000	\$48,985,000	\$127,675,000	\$23,340,000
GH03A General Housing Purpose Bonds, 2003 Series A2										
A2	011832WZ1	2004	Dec	Sinker	Fund: 650	Yield: VRDO	Delivery: 11/6/2003	Dated: 11/6/2003	AAA/A-1+	Aaa/VMIG-1 AAA/F1+
A2	011832WZ1	2005	Dec	Sinker		VRDO	7,205,000	7,205,000	0	0
A2	011832WZ1	2006	Dec	Sinker		VRDO	5,165,000	0	0	5,165,000
A2	011832WZ1	2007	Dec	Sinker		VRDO	5,350,000	0	0	5,350,000
A2	011832WZ1	2008	Dec	Sinker		VRDO	5,540,000	0	0	5,540,000
A2	011832WZ1	2009	Dec	Sinker		VRDO	5,735,000	0	0	5,735,000
A2	011832WZ1	2010	Dec	Sinker		VRDO	5,940,000	0	0	5,940,000
A2	011832WZ1	2011	Dec	Sinker		VRDO	6,150,000	0	0	6,150,000
A2	011832WZ1	2012	Dec	Sinker		VRDO	4,895,000	0	0	4,895,000
A2	011832WZ1	2013	Dec	Sinker		VRDO	5,190,000	0	0	5,190,000
A2	011832WZ1	2014	Dec	Sinker		VRDO	5,505,000	0	0	5,505,000
A2	011832WZ1	2015	Dec	Sinker		VRDO	5,835,000	0	0	5,835,000
A2	011832WZ1	2016	Dec	Sinker		VRDO	6,180,000	0	0	6,180,000
A2	011832WZ1	2017	Dec	Sinker		VRDO	6,550,000	0	0	6,550,000
A2	011832WZ1	2018	Dec	Sinker		VRDO	6,950,000	0	0	6,950,000
A2	011832WZ1	2019	Dec	Sinker		VRDO	7,365,000	0	0	7,365,000
A2	011832WZ1	2020	Dec	Sinker		VRDO	7,805,000	0	0	7,805,000
A2	011832WZ1	2021	Dec	Sinker		VRDO	8,270,000	0	0	8,270,000
A2	011832WZ1	2022	Dec	Sinker		VRDO	8,770,000	0	0	8,770,000
A2	011832WZ1	2023	Dec	Sinker		VRDO	9,295,000	0	0	9,295,000
A2	011832WZ1	2024	Dec	Term		VRDO	9,855,000	0	0	9,855,000
GH03A Total							\$143,995,000	\$7,205,000	\$0	\$136,790,000
GH03B General Housing Purpose Bonds, 2003 Series B										
				Exempt	Fund: 650	Yield: VRDO	Delivery: 11/6/2003	Dated: 11/6/2003	AAA/A-1+	Aaa/VMIG-1 AAA/F1+
011832VD1		2019	Dec	Sinker		VRDO	3,000,000	0	0	3,000,000
011832VD1		2020	Dec	Sinker		VRDO	3,105,000	0	0	3,105,000
011832VD1		2021	Dec	Sinker		VRDO	3,215,000	0	0	3,215,000
011832VD1		2022	Dec	Sinker		VRDO	3,330,000	0	0	3,330,000
011832VD1		2023	Dec	Term		VRDO	3,445,000	0	0	3,445,000
GH03B Total							\$16,095,000	\$0	\$0	\$16,095,000
GH05A General Housing Purpose Bonds, 2005 Series A										
				Exempt	Fund: 651	Yield: 4.780%	Delivery: 1/27/2005	Dated: 1/1/2005	AAA	Aaa AAA
011832XQ0	2.200%	2006	Jun	Serial			495,000	0	0	495,000
011832XR8	2.250%	2006	Dec	Serial			500,000	0	0	500,000
011832XS6	2.400%	2007	Jun	Serial			505,000	0	0	505,000
011832XT4	2.450%	2007	Dec	Serial			510,000	0	0	510,000
011832XU1	2.600%	2008	Jun	Serial			515,000	0	0	515,000
011832XV9	2.650%	2008	Dec	Serial			525,000	0	0	525,000
011832XW7	2.750%	2009	Jun	Serial			530,000	0	0	530,000
011832XX5	2.800%	2009	Dec	Serial			540,000	0	0	540,000
011832XY3	3.000%	2010	Jun	Serial			545,000	0	0	545,000
011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0	555,000
011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds										<u>S and P</u>	<u>Moody's</u>	<u>Fitch</u>
GH05A General Housing Purpose Bonds, 2005 Series A				Exempt	Fund: 651	Yield: 4.780%	Delivery: 1/27/2005	Dated: 1/1/2005	AAA	Aaa	AAA	
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0		5,515,000	
011832YS5	4.250%	2027	Jun	Serial			790,000	0	0		790,000	
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0		6,595,000	
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0		6,535,000	
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0		6,965,000	
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0		7,140,000	
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0		7,360,000	
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0		6,730,000	
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0		820,000	
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0		7,770,000	
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0		7,985,000	
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0		8,220,000	
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0		8,460,000	
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0		8,705,000	
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0		8,270,000	
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0		6,230,000	
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0		4,030,000	
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0		75,000	
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0		2,200,000	
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0		1,420,000	
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0		1,360,000	
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0		1,290,000	
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0		1,215,000	
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0		1,130,000	
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0		1,045,000	
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0		950,000	
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0		850,000	
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0		745,000	
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0		630,000	
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0		505,000	
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0		375,000	
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0		285,000	
011832YM8	5.250%	2041	Dec	Term			40,000	0	0		40,000	
GH05A Total							\$143,235,000	\$0	\$0	\$143,235,000		
GH05B General Housing Purpose Bonds, 2005 Series B				Exempt	Fund: 652	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	AAA	Aaa	AAA	
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	0	0		1,595,000	
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	0	0		425,000	
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	0	0		1,175,000	
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	0	0		740,000	
B2	011832C83	3.500%	2006	Dec	Serial		885,000	0	0		885,000	
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	0	0		1,140,000	
B2	011832C91	3.500%	2007	Jun	Serial		515,000	0	0		515,000	
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	0	0		1,605,000	
B2	011832D25	3.500%	2007	Dec	Serial		75,000	0	0		75,000	
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	0	0		1,705,000	
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	0	0		1,740,000	
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	0	0		1,085,000	
B2	011832D33	3.500%	2009	Jun	Serial		685,000	0	0		685,000	
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	0	0		1,800,000	
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	0	0		485,000	
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	0	0		1,345,000	
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	0	0		1,000,000	
B2	011832D66	3.250%	2010	Dec	Serial		870,000	0	0		870,000	
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	0	0		1,910,000	
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	0	0		1,945,000	
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	0	0		120,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										
GH05B General Housing Purpose Bonds, 2005 Series B										
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	0		1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	0		75,000
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	0		1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	0		150,000
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	0		1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0		2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0		305,000
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0		1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	0		2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0		30,000
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0		2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0		30,000
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0		2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0		30,000
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0		2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0		30,000
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0		2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0		30,000
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0		2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0		40,000
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0		2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0		40,000
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0		2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0		40,000
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0		2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0		45,000
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0		2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0		45,000
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0		2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0		45,000
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0		2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0		45,000
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0		2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0		35,000
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0		3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0		35,000
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0		3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0		35,000
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0		3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0		35,000
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0		3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0		35,000
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0		3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0		35,000
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0		3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0		35,000
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0		3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0		35,000
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0		3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0		35,000
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0		3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0		35,000
B2	011832E57	5.250%	2025	Dec	Sinker		3,890,000	0		3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0		5,000
B2	011832E65	5.250%	2026	Jun	Term		4,020,000	0		4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0		5,000

S and P *Moody's* *Fitch*
 AAA *Aaa* *AAA*

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds										<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
GH05B General Housing Purpose Bonds, 2005 Series B				Exempt	Fund: 652	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	AAA	Aaa	AAA	
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0		4,130,000	
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0		5,000	
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0		4,240,000	
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0	0		5,000	
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0	0		4,350,000	
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0	0		5,000	
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0	0		4,465,000	
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0	0		5,000	
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0		4,585,000	
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0		5,000	
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0	0		4,705,000	
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0	0		5,000	
B2	011832E65	5.250%	2029	Dec	Sinker		4,830,000	0	0		4,830,000	
B1	011832A28	4.550%	2030	Jun	Sinker		5,000	0	0		5,000	
B2	011832E65	5.250%	2030	Jun	Sinker		4,955,000	0	0		4,955,000	
B1	011832A28	4.550%	2030	Dec	Term		5,000	0	0		5,000	
B2	011832E65	5.250%	2030	Dec	Term		5,070,000	0	0		5,070,000	
GH05B Total							\$147,610,000	\$0	\$0	\$147,610,000		
GH05C General Housing Purpose Bonds, 2005 Series C				Exempt	Fund: 652	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	AAA	Aaa	AAA	
C1	011832A36	2.600%	2005	Dec	Serial		25,000	0	0		25,000	
C1	011832A44	2.700%	2006	Jun	Serial		20,000	0	0		20,000	
C1	011832A51	2.750%	2006	Dec	Serial		20,000	0	0		20,000	
C1	011832A69	2.850%	2007	Jun	Serial		20,000	0	0		20,000	
C1	011832A77	2.900%	2007	Dec	Serial		20,000	0	0		20,000	
C1	011832A85	3.000%	2008	Jun	Serial		20,000	0	0		20,000	
C1	011832A93	3.050%	2008	Dec	Serial		25,000	0	0		25,000	
C1	011832B27	3.150%	2009	Jun	Serial		25,000	0	0		25,000	
C1	011832B35	3.200%	2009	Dec	Serial		25,000	0	0		25,000	
C1	011832B43	3.250%	2010	Jun	Serial		25,000	0	0		25,000	
C1	011832B50	3.300%	2010	Dec	Serial		25,000	0	0		25,000	
C1	011832B68	3.400%	2011	Jun	Serial		25,000	0	0		25,000	
C2	011832B84	4.000%	2012	Jun	Serial		1,330,000	0	0		1,330,000	
C2	011832B92	4.000%	2012	Dec	Serial		1,365,000	0	0		1,365,000	
C2	011832C26	5.000%	2013	Jun	Serial		1,395,000	0	0		1,395,000	
C2	011832C34	5.000%	2013	Dec	Serial		1,435,000	0	0		1,435,000	
C2	011832C42	5.000%	2014	Jun	Serial		1,470,000	0	0		1,470,000	
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	0	0		1,505,000	
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0	0		1,545,000	
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0	0		1,580,000	
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0	0		1,620,000	
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0	0		1,660,000	
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0	0		1,705,000	
GH05C Total							\$16,885,000	\$0	\$0	\$16,885,000		
General Housing Purpose Bonds Total							\$667,820,000	\$56,190,000	\$127,675,000	\$483,955,000		
General Mortgage Revenue Bonds										<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
GM97A General Mortgage Revenue Bonds, 1997 Series A				Exempt	Fund: 641	Yield: 6.013%	Delivery: 4/16/1997	Dated: 3/1/1997	AAA	Aaa	AAA	
	011831E59	3.850%	1998	Dec	Serial		2,040,000	2,040,000	0		0	
	011831E67	4.150%	1999	Dec	Serial		2,120,000	2,120,000	0		0	
	011831E75	4.400%	2000	Dec	Serial		2,210,000	2,210,000	0		0	
	011831E83	4.550%	2001	Dec	Serial		2,305,000	2,305,000	0		0	
	011831E91	4.700%	2002	Dec	Serial		2,410,000	2,410,000	0		0	
	011831F25	4.800%	2003	Dec	Serial		2,525,000	2,525,000	0		0	
	011831F33	4.900%	2004	Dec	Serial		2,645,000	2,645,000	0		0	
	011831F41	5.000%	2005	Dec	Serial		2,775,000	0	0		2,775,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM97A General Mortgage Revenue Bonds, 1997 Series A										
				Exempt	Fund: 641	Yield: 6.013%	Delivery: 4/16/1997	Dated: 3/1/1997	<i>S and P</i> AAA	<i>Moody's</i> Aaa <i>Fitch</i> AAA
011831F58	5.100%	2006	Dec	Serial			2,910,000	0	0	2,910,000
011831F66	5.200%	2007	Dec	Serial			3,060,000	0	0	3,060,000
011831F74	5.650%	2012	Dec	Serial			20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	CAB			10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial			49,000,000	0	14,980,000	34,020,000
011831F90	6.000%	2022	Jun	Sinker			27,825,000	0	8,510,000	19,315,000
011831F90	6.000%	2024	Dec	Sinker			32,120,000	0	9,820,000	22,300,000
011831F90	6.000%	2027	Jun	Term			30,055,000	0	9,190,000	20,865,000
011831G24	5.950%	2029	Jun	Serial			35,000,000	0	0	35,000,000
011831G32	6.000%	2031	Jun	Sinker			26,840,000	0	0	26,840,000
011831G32	6.000%	2033	Dec	Sinker			30,305,000	0	0	30,305,000
011831G32	6.000%	2036	Dec	Term			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Serial			25,000,000	0	25,000,000	0
011831G57	6.100%	2037	Dec	Term			80,580,000	0	80,580,000	0
GM97A Total							\$434,910,874	\$16,255,000	\$148,080,000	\$270,575,874
GM99A General Mortgage Revenue Bonds, 1999 Series A										
				Exempt	Fund: 647	Yield: 6.048%	Delivery: 9/28/1999	Dated: 9/1/1999	AAA	Aaa AAA
0118317N8	4.250%	2001	Jun	Serial			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial			1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial			1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial			1,610,000	1,610,000	0	0
0118317S7	4.750%	2005	Jun	Serial			1,660,000	1,660,000	0	0
0118317T5	4.850%	2006	Jun	Serial			1,700,000	0	0	1,700,000
0118317U2	4.950%	2007	Jun	Serial			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial			1,865,000	0	0	1,865,000
0118317X6	5.800%	2010	Jun	Sinker			310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinker			1,645,000	0	0	1,645,000
0118317X6	5.800%	2010	Dec	Sinker			320,000	0	0	320,000
0118317Y4	5.750%	2010	Dec	Sinker			1,670,000	0	0	1,670,000
0118317X6	5.800%	2011	Jun	Sinker			320,000	0	0	320,000
0118317Y4	5.750%	2011	Jun	Sinker			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Dec	Sinker			325,000	0	0	325,000
0118317Y4	5.750%	2011	Dec	Sinker			1,715,000	0	0	1,715,000
0118317X6	5.800%	2012	Jun	Sinker			330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinker			1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Dec	Sinker			335,000	0	0	335,000
0118317Y4	5.750%	2012	Dec	Sinker			1,770,000	0	0	1,770,000
0118317X6	5.800%	2013	Jun	Sinker			340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinker			1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Dec	Sinker			345,000	0	0	345,000
0118317Y4	5.750%	2013	Dec	Sinker			1,810,000	0	0	1,810,000
0118317Y4	5.750%	2014	Jun	Sinker			1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Jun	Sinker			350,000	0	0	350,000
0118317X6	5.800%	2014	Dec	Sinker			355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinker			1,870,000	0	0	1,870,000
0118317X6	5.800%	2015	Jun	Sinker			360,000	0	0	360,000
0118317Y4	5.750%	2015	Jun	Sinker			1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Dec	Sinker			365,000	0	0	365,000
0118317Y4	5.750%	2015	Dec	Sinker			1,920,000	0	0	1,920,000
0118317X6	5.800%	2016	Jun	Sinker			370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinker			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Dec	Sinker			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinker			1,970,000	0	0	1,970,000
0118317X6	5.800%	2017	Jun	Sinker			380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinker			2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Dec	Sinker			385,000	0	0	385,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds											
GM99A General Mortgage Revenue Bonds, 1999 Series A					Exempt	Fund: 647	Yield: 6.048%	Delivery: 9/28/1999	Dated: 9/1/1999		
									S and P	Moody's	Fitch
									AAA	Aaa	AAA
0118317Y4	5.750%	2017	Dec	Sinker			2,030,000	0	0		2,030,000
0118317X6	5.800%	2018	Jun	Sinker			390,000	0	0		390,000
0118317Y4	5.750%	2018	Jun	Sinker			2,055,000	0	0		2,055,000
0118317X6	5.800%	2018	Dec	Term			400,000	0	0		400,000
0118317Y4	5.750%	2018	Dec	Sinker			2,085,000	0	0		2,085,000
0118317Y4	5.750%	2019	Jun	Term			2,515,000	0	0		2,515,000
0118318A5	5.900%	2019	Dec	Sinker			2,505,000	0	0		2,505,000
0118317Z1	5.900%	2019	Dec	Sinker			45,000	0	0		45,000
0118317Z1	5.900%	2020	Jun	Sinker			45,000	0	0		45,000
0118318A5	5.900%	2020	Jun	Sinker			2,545,000	0	0		2,545,000
0118317Z1	5.900%	2020	Dec	Sinker			45,000	0	0		45,000
0118318A5	5.900%	2020	Dec	Sinker			2,580,000	0	0		2,580,000
0118317Z1	5.900%	2021	Jun	Sinker			50,000	0	0		50,000
0118318A5	5.900%	2021	Jun	Sinker			2,615,000	0	0		2,615,000
0118317Z1	5.900%	2021	Dec	Sinker			50,000	0	0		50,000
0118318A5	5.900%	2021	Dec	Sinker			2,655,000	0	0		2,655,000
0118317Z1	5.900%	2022	Jun	Sinker			50,000	0	0		50,000
0118318A5	5.900%	2022	Jun	Sinker			2,690,000	0	0		2,690,000
0118317Z1	5.900%	2022	Dec	Sinker			50,000	0	0		50,000
0118318A5	5.900%	2022	Dec	Sinker			2,735,000	0	0		2,735,000
0118317Z1	5.900%	2023	Jun	Sinker			50,000	0	0		50,000
0118318A5	5.900%	2023	Jun	Sinker			2,770,000	0	0		2,770,000
0118318A5	5.900%	2023	Dec	Sinker			2,815,000	0	0		2,815,000
0118317Z1	5.900%	2023	Dec	Sinker			50,000	0	0		50,000
0118318A5	5.900%	2024	Jun	Sinker			2,855,000	0	0		2,855,000
0118317Z1	5.900%	2024	Jun	Sinker			50,000	0	0		50,000
0118318A5	5.900%	2024	Dec	Sinker			2,890,000	0	0		2,890,000
0118317Z1	5.900%	2024	Dec	Sinker			55,000	0	0		55,000
0118318A5	5.900%	2025	Jun	Sinker			2,935,000	0	0		2,935,000
0118317Z1	5.900%	2025	Jun	Sinker			55,000	0	0		55,000
0118318A5	5.900%	2025	Dec	Sinker			2,980,000	0	0		2,980,000
0118317Z1	5.900%	2025	Dec	Sinker			55,000	0	0		55,000
0118318A5	5.900%	2026	Jun	Sinker			3,020,000	0	0		3,020,000
0118317Z1	5.900%	2026	Jun	Sinker			55,000	0	0		55,000
0118317Z1	5.900%	2026	Dec	Sinker			55,000	0	0		55,000
0118318A5	5.900%	2026	Dec	Sinker			3,065,000	0	0		3,065,000
0118318A5	5.900%	2027	Jun	Sinker			3,115,000	0	0		3,115,000
0118317Z1	5.900%	2027	Jun	Sinker			55,000	0	0		55,000
0118318A5	5.900%	2027	Dec	Sinker			3,155,000	0	0		3,155,000
0118317Z1	5.900%	2027	Dec	Sinker			55,000	0	0		55,000
0118317Z1	5.900%	2028	Jun	Sinker			60,000	0	0		60,000
0118318A5	5.900%	2028	Jun	Sinker			3,200,000	0	0		3,200,000
0118317Z1	5.900%	2028	Dec	Term			60,000	0	0		60,000
0118318A5	5.900%	2028	Dec	Sinker			3,250,000	0	0		3,250,000
0118318A5	5.900%	2029	Jun	Term			3,355,000	0	0		3,355,000
0118318B3	6.050%	2035	Jun	Term			44,315,000	0	44,315,000		0
0118318C1	6.050%	2035	Dec	Sinker			4,060,000	0	90,000		3,970,000
0118318C1	6.050%	2036	Jun	Sinker			4,115,000	0	90,000		4,025,000
0118318C1	6.050%	2036	Dec	Sinker			4,180,000	0	95,000		4,085,000
0118318C1	6.050%	2037	Jun	Sinker			4,240,000	0	95,000		4,145,000
0118318C1	6.050%	2037	Dec	Sinker			4,300,000	0	95,000		4,205,000
0118318C1	6.050%	2038	Jun	Sinker			4,365,000	0	95,000		4,270,000
0118318C1	6.050%	2038	Dec	Sinker			4,430,000	0	100,000		4,330,000
0118318C1	6.050%	2039	Jun	Term			4,495,000	0	95,000		4,400,000
0118318D9	6.000%	2039	Dec	Sinker			4,675,000	0	0		4,675,000
0118318D9	6.000%	2040	Jun	Sinker			4,750,000	0	0		4,750,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds									S and P	Moody's	Fitch
GM99A General Mortgage Revenue Bonds, 1999 Series A				Exempt	Fund: 647	Yield: 6.048%	Delivery: 9/28/1999	Dated: 9/1/1999	AAA	Aaa	AAA
0118318D9	6.000%	2040	Dec	Sinker			4,820,000	0	0		4,820,000
0118318D9	6.000%	2041	Jun	Sinker			4,890,000	0	0		4,890,000
0118318D9	6.000%	2041	Dec	Sinker			4,965,000	0	0		4,965,000
0118318D9	6.000%	2042	Jun	Sinker			5,035,000	0	0		5,035,000
0118318D9	6.000%	2042	Dec	Sinker			5,120,000	0	0		5,120,000
0118318D9	6.000%	2043	Jun	Sinker			5,190,000	0	0		5,190,000
0118318D9	6.000%	2043	Dec	Sinker			5,270,000	0	0		5,270,000
0118318D9	6.000%	2044	Jun	Sinker			5,350,000	0	0		5,350,000
0118318D9	6.000%	2044	Dec	Sinker			5,430,000	0	0		5,430,000
0118318D9	6.000%	2045	Jun	Sinker			5,510,000	0	0		5,510,000
0118318D9	6.000%	2045	Dec	Sinker			5,595,000	0	0		5,595,000
0118318D9	6.000%	2046	Jun	Sinker			5,675,000	0	0		5,675,000
0118318D9	6.000%	2046	Dec	Sinker			5,760,000	0	0		5,760,000
0118318D9	6.000%	2047	Jun	Sinker			5,850,000	0	0		5,850,000
0118318D9	6.000%	2047	Dec	Sinker			5,940,000	0	0		5,940,000
0118318D9	6.000%	2048	Jun	Sinker			6,020,000	0	0		6,020,000
0118318D9	6.000%	2048	Dec	Sinker			6,120,000	0	0		6,120,000
0118318D9	6.000%	2049	Jun	Term			6,205,000	0	0		6,205,000
GM99A Total							\$302,700,000	\$7,870,000	\$45,070,000	\$249,760,000	
GM02A General Mortgage Revenue Bonds, 2002 Series A				Exempt	Fund: 649	Yield: 4.798%	Delivery: 10/15/2002	Dated: 10/1/2002	AAA	Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial			1,175,000	0	0		1,175,000
011832TH5	3.450%	2010	Dec	Serial			1,195,000	0	0		1,195,000
011832TJ1	3.600%	2011	Jun	Serial			1,215,000	0	0		1,215,000
011832TK8	4.875%	2011	Dec	Serial			1,235,000	0	0		1,235,000
011832TL6	3.700%	2012	Jun	Serial			1,265,000	0	0		1,265,000
011832TM4	4.875%	2012	Dec	Serial			1,290,000	0	0		1,290,000
011832TN2	3.750%	2013	Jun	Serial			1,320,000	0	0		1,320,000
011832TP7	3.750%	2013	Dec	Serial			1,345,000	0	0		1,345,000
011832TQ5	3.875%	2014	Jun	Serial			1,370,000	0	0		1,370,000
011832TR3	3.875%	2014	Dec	Serial			1,395,000	0	0		1,395,000
011832TS1	4.000%	2015	Jun	Serial			1,425,000	0	0		1,425,000
011832TT9	4.000%	2015	Dec	Serial			1,455,000	0	0		1,455,000
011832TU6	4.250%	2016	Jun	Serial			1,480,000	0	0		1,480,000
011832TV4	4.375%	2016	Dec	Sinker			1,515,000	0	0		1,515,000
011832TV4	4.375%	2017	Jun	Sinker			1,545,000	0	0		1,545,000
011832TV4	4.375%	2017	Dec	Term			1,580,000	0	0		1,580,000
011832TW2	4.700%	2018	Jun	Sinker			1,615,000	0	0		1,615,000
011832TW2	4.700%	2018	Dec	Sinker			1,650,000	0	0		1,650,000
011832TW2	4.700%	2019	Jun	Sinker			1,690,000	0	0		1,690,000
011832TW2	4.700%	2019	Dec	Sinker			1,730,000	0	0		1,730,000
011832TW2	4.700%	2020	Jun	Sinker			1,770,000	0	0		1,770,000
011832TW2	4.700%	2020	Dec	Sinker			1,815,000	0	0		1,815,000
011832TW2	4.700%	2021	Jun	Sinker			1,855,000	0	0		1,855,000
011832TW2	4.700%	2021	Dec	Sinker			1,900,000	0	0		1,900,000
011832TW2	4.700%	2022	Jun	Sinker			1,945,000	0	0		1,945,000
011832TW2	4.700%	2022	Dec	Term			1,990,000	0	0		1,990,000
011832UA8	4.750%	2023	Jun	Sinker			2,035,000	0	0		2,035,000
011832UA8	4.750%	2023	Dec	Term			2,085,000	0	0		2,085,000
011832UB6	4.750%	2024	Jun	Sinker			2,135,000	0	0		2,135,000
011832UB6	4.750%	2024	Dec	Sinker			2,185,000	0	0		2,185,000
011832UB6	4.750%	2025	Jun	Sinker			2,235,000	0	0		2,235,000
011832UB6	4.750%	2025	Dec	Sinker			2,290,000	0	0		2,290,000
011832UB6	4.750%	2026	Jun	Sinker			2,345,000	0	0		2,345,000
011832UB6	4.750%	2026	Dec	Sinker			2,400,000	0	0		2,400,000
011832UB6	4.750%	2027	Jun	Sinker			2,455,000	0	0		2,455,000
011832UB6	4.750%	2027	Dec	Sinker			1,950,000	0	0		1,950,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds										S and P	Moody's	Fitch
GM02A General Mortgage Revenue Bonds, 2002 Series A				Exempt	Fund: 649	Yield: 4.798%	Delivery: 10/15/2002	Dated: 10/1/2002	AAA	Aaa	AAA	
011832TX0	4.800%	2027	Dec	Serial			565,000	0	0		565,000	
011832UB6	4.750%	2028	Jun	Sinker			2,575,000	0	0		2,575,000	
011832UB6	4.750%	2028	Dec	Sinker			2,635,000	0	0		2,635,000	
011832UB6	4.750%	2029	Jun	Sinker			2,700,000	0	0		2,700,000	
011832UB6	4.750%	2029	Dec	Term			2,765,000	0	0		2,765,000	
011832UC4	5.000%	2030	Jun	Sinker			2,720,000	0	0		2,720,000	
011832UC4	5.000%	2030	Dec	Sinker			2,790,000	0	0		2,790,000	
011832UC4	5.000%	2031	Jun	Sinker			2,865,000	0	0		2,865,000	
011832UC4	5.000%	2031	Dec	Sinker			2,940,000	0	0		2,940,000	
011832UC4	5.000%	2032	Jun	Sinker			3,015,000	0	0		3,015,000	
011832UC4	5.000%	2032	Dec	Sinker			2,250,000	0	0		2,250,000	
011832TY8	4.850%	2032	Dec	Serial			840,000	0	0		840,000	
011832UC4	5.000%	2033	Jun	Sinker			3,170,000	0	0		3,170,000	
011832UC4	5.000%	2033	Dec	Term			3,250,000	0	0		3,250,000	
011832UD2	5.000%	2034	Jun	Sinker			3,275,000	0	0		3,275,000	
011832TZ5	4.950%	2034	Jun	Sinker			245,000	0	0		245,000	
011832TZ5	4.950%	2034	Dec	Sinker			250,000	0	0		250,000	
011832UD2	5.000%	2034	Dec	Sinker			3,355,000	0	0		3,355,000	
011832UD2	5.000%	2035	Jun	Sinker			3,430,000	0	0		3,430,000	
011832TZ5	4.950%	2035	Jun	Sinker			260,000	0	0		260,000	
011832UD2	5.000%	2035	Dec	Sinker			3,520,000	0	0		3,520,000	
011832TZ5	4.950%	2035	Dec	Sinker			265,000	0	0		265,000	
011832TZ5	4.950%	2036	Jun	Sinker			275,000	0	0		275,000	
011832UD2	5.000%	2036	Jun	Sinker			3,605,000	0	0		3,605,000	
011832TZ5	4.950%	2036	Dec	Sinker			280,000	0	0		280,000	
011832UD2	5.000%	2036	Dec	Sinker			3,695,000	0	0		3,695,000	
011832UD2	5.000%	2037	Jun	Sinker			3,790,000	0	0		3,790,000	
011832TZ5	4.950%	2037	Jun	Sinker			285,000	0	0		285,000	
011832UD2	5.000%	2037	Dec	Sinker			3,880,000	0	0		3,880,000	
011832TZ5	4.950%	2037	Dec	Sinker			290,000	0	0		290,000	
011832TZ5	4.950%	2038	Jun	Sinker			300,000	0	0		300,000	
011832UD2	5.000%	2038	Jun	Sinker			3,975,000	0	0		3,975,000	
011832TZ5	4.950%	2038	Dec	Sinker			310,000	0	0		310,000	
011832UD2	5.000%	2038	Dec	Sinker			4,070,000	0	0		4,070,000	
011832UD2	5.000%	2039	Jun	Sinker			4,170,000	0	0		4,170,000	
011832TZ5	4.950%	2039	Jun	Sinker			315,000	0	0		315,000	
011832UD2	5.000%	2039	Dec	Term			4,275,000	0	0		4,275,000	
011832TZ5	4.950%	2039	Dec	Sinker			320,000	0	0		320,000	
011832TZ5	4.950%	2040	Jun	Term			4,605,000	0	0		4,605,000	
GM02A Total							\$150,000,000	\$0	\$0	\$150,000,000		
General Mortgage Revenue Bonds Total							\$887,610,874	\$24,125,000	\$193,150,000	\$670,335,874		
Governmental Purpose Bonds										S and P	Moody's	Fitch
GP95A Governmental Purpose Bonds, 1995 Series A				Exempt	Fund: 645	Yield: 6.000%	Delivery: 11/15/1995	Dated: 10/15/1995	AAA	Aaa	AAA	
011831ZL1	4.350%	1998	Jun	Serial			1,905,000	1,905,000	0		0	
011831ZM9	4.350%	1998	Dec	Serial			1,950,000	1,950,000	0		0	
011831ZN7	4.500%	1999	Jun	Serial			1,990,000	1,990,000	0		0	
011831ZP2	4.500%	1999	Dec	Serial			2,035,000	2,035,000	0		0	
011831ZQ0	4.600%	2000	Jun	Serial			2,080,000	2,080,000	0		0	
011831ZR8	4.600%	2000	Dec	Serial			2,130,000	2,130,000	0		0	
011831ZS6	4.700%	2001	Jun	Serial			2,180,000	2,180,000	0		0	
011831ZT4	4.700%	2001	Dec	Serial			2,230,000	1,120,000	1,110,000		0	
011831ZU1	4.800%	2002	Jun	Serial			2,280,000	1,145,000	1,135,000		0	
011831ZV9	4.800%	2002	Dec	Serial			2,335,000	1,170,000	1,165,000		0	
011831ZW7	4.800%	2003	Jun	Serial			2,395,000	1,200,000	1,195,000		0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Governmental Purpose Bonds									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
GP95A	Governmental Purpose Bonds, 1995 Series A				Exempt	Fund: 645	Yield: 6.000%	Delivery: 11/15/1995	Dated: 10/15/1995	AAA	Aaa	AAA
011831ZX5	4.800%	2003	Dec	Serial			2,450,000	1,230,000	1,220,000			0
011831ZY3	4.875%	2004	Jun	Serial			2,510,000	1,260,000	1,250,000			0
011831ZZ0	4.875%	2004	Dec	Serial			2,570,000	1,290,000	1,280,000			0
011831YL2	5.000%	2005	Jun	Serial			2,635,000	1,320,000	1,315,000			0
011831YM0	5.000%	2005	Dec	Serial			2,700,000	0	1,345,000			1,355,000
011831YN8	5.125%	2006	Jun	Serial			2,765,000	0	1,380,000			1,385,000
011831YP3	5.125%	2006	Dec	Serial			2,835,000	0	1,415,000			1,420,000
011831YQ1	5.300%	2007	Jun	Serial			2,910,000	0	1,450,000			1,460,000
011831YR9	5.300%	2007	Dec	Serial			2,985,000	0	1,490,000			1,495,000
011831YS7	5.400%	2008	Jun	Serial			3,065,000	0	1,530,000			1,535,000
011831YT5	5.400%	2008	Dec	Serial			3,150,000	0	1,570,000			1,580,000
011831YU2	5.500%	2009	Jun	Serial			3,235,000	0	1,615,000			1,620,000
011831YV0	5.500%	2009	Dec	Serial			3,325,000	0	1,660,000			1,665,000
011831YW8	5.600%	2010	Jun	Serial			3,415,000	0	1,705,000			1,710,000
011831YX6	5.600%	2010	Dec	Serial			3,510,000	0	1,750,000			1,760,000
011831YY4	5.700%	2011	Jun	Serial			3,610,000	0	1,800,000			1,810,000
011831YZ1	5.700%	2011	Dec	Serial			3,710,000	0	1,850,000			1,860,000
011831ZA5	5.800%	2012	Jun	Serial			3,815,000	0	1,905,000			1,910,000
011831ZB3	5.800%	2012	Dec	Serial			3,925,000	0	1,960,000			1,965,000
011831ZC1	5.850%	2013	Jun	Serial			4,040,000	0	2,015,000			2,025,000
011831ZD9	5.850%	2013	Dec	Serial			4,160,000	0	2,075,000			2,085,000
011831ZE7	5.850%	2014	Jun	Serial			4,280,000	0	2,135,000			2,145,000
011831ZF4	5.850%	2014	Dec	Serial			4,405,000	0	2,195,000			2,210,000
011831ZG3	5.850%	2015	Jun	Serial			4,535,000	0	2,260,000			2,275,000
011831ZH0	5.850%	2015	Dec	Serial			4,670,000	0	2,330,000			2,340,000
011831ZJ6	5.875%	2016	Jun	Sinker			4,805,000	0	2,395,000			2,410,000
011831ZJ6	5.875%	2016	Dec	Sinker			4,945,000	0	2,465,000			2,480,000
011831ZJ6	5.875%	2017	Jun	Sinker			5,090,000	0	2,540,000			2,550,000
011831ZJ6	5.875%	2017	Dec	Sinker			5,240,000	0	2,615,000			2,625,000
011831ZJ6	5.875%	2018	Jun	Sinker			5,395,000	0	2,690,000			2,705,000
011831ZJ6	5.875%	2018	Dec	Sinker			5,555,000	0	2,770,000			2,785,000
011831ZJ6	5.875%	2019	Jun	Sinker			5,715,000	0	2,850,000			2,865,000
011831ZJ6	5.875%	2019	Dec	Sinker			5,885,000	0	2,935,000			2,950,000
011831ZJ6	5.875%	2020	Jun	Sinker			6,055,000	0	3,020,000			3,035,000
011831ZJ6	5.875%	2020	Dec	Sinker			6,235,000	0	3,110,000			3,125,000
011831ZJ6	5.875%	2021	Jun	Sinker			6,420,000	0	3,205,000			3,215,000
011831ZJ6	5.875%	2021	Dec	Sinker			6,605,000	0	3,295,000			3,310,000
011831ZJ6	5.875%	2022	Jun	Sinker			6,800,000	0	3,390,000			3,410,000
011831ZJ6	5.875%	2022	Dec	Sinker			7,000,000	0	3,490,000			3,510,000
011831ZJ6	5.875%	2023	Jun	Sinker			7,205,000	0	3,595,000			3,610,000
011831ZJ6	5.875%	2023	Dec	Sinker			7,415,000	0	3,700,000			3,715,000
011831ZJ6	5.875%	2024	Jun	Sinker			7,635,000	0	3,810,000			3,825,000
011831ZJ6	5.875%	2024	Dec	Term			7,860,000	0	3,920,000			3,940,000
011831ZK3	5.875%	2025	Jun	Sinker			8,090,000	0	4,035,000			4,055,000
011831ZK3	5.875%	2025	Dec	Sinker			8,330,000	0	4,155,000			4,175,000
011831ZK3	5.875%	2026	Jun	Sinker			8,575,000	0	4,280,000			4,295,000
011831ZK3	5.875%	2026	Dec	Sinker			8,825,000	0	4,400,000			4,425,000
011831ZK3	5.875%	2027	Jun	Sinker			9,085,000	0	4,530,000			4,555,000
011831ZK3	5.875%	2027	Dec	Sinker			9,350,000	0	4,665,000			4,685,000
011831ZK3	5.875%	2028	Jun	Sinker			9,625,000	0	4,800,000			4,825,000
011831ZK3	5.875%	2028	Dec	Sinker			9,910,000	0	4,945,000			4,965,000
011831ZK3	5.875%	2029	Jun	Sinker			10,200,000	0	5,090,000			5,110,000
011831ZK3	5.875%	2029	Dec	Sinker			10,500,000	0	5,240,000			5,260,000
011831ZK3	5.875%	2030	Jun	Sinker			10,805,000	0	5,390,000			5,415,000
011831ZK3	5.875%	2030	Dec	Term			11,125,000	0	5,570,000			5,555,000
GP95A Total							\$335,000,000	\$24,005,000	\$160,000,000	\$150,995,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds									S and P	Moody's	Fitch
GP97A	Governmental Purpose Bonds, 1997 Series A			Exempt	Fund: 646	Yield: VRDO	Delivery: 12/3/1997	Dated: 12/3/1997	AA-/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	6,300,000		26,700,000
						GP97A Total	\$33,000,000	\$0	\$6,300,000		\$26,700,000
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Fund: 648	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MW9		2001	Dec	Sinker		SWAP	500,000	500,000	0		0
011832MW9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0
011832MW9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0
011832MW9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0
011832MW9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0
011832MW9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
011832MW9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
011832MW9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
011832MW9		2005	Dec	Sinker		SWAP	815,000	0	0		815,000
011832MW9		2006	Jun	Sinker		SWAP	825,000	0	0		825,000
011832MW9		2006	Dec	Sinker		SWAP	845,000	0	0		845,000
011832MW9		2007	Jun	Sinker		SWAP	860,000	0	0		860,000
011832MW9		2007	Dec	Sinker		SWAP	880,000	0	0		880,000
011832MW9		2008	Jun	Sinker		SWAP	895,000	0	0		895,000
011832MW9		2008	Dec	Sinker		SWAP	920,000	0	0		920,000
011832MW9		2009	Jun	Sinker		SWAP	930,000	0	0		930,000
011832MW9		2009	Dec	Sinker		SWAP	950,000	0	0		950,000
011832MW9		2010	Jun	Sinker		SWAP	960,000	0	0		960,000
011832MW9		2010	Dec	Sinker		SWAP	995,000	0	0		995,000
011832MW9		2011	Jun	Sinker		SWAP	1,010,000	0	0		1,010,000
011832MW9		2011	Dec	Sinker		SWAP	1,030,000	0	0		1,030,000
011832MW9		2012	Jun	Sinker		SWAP	1,050,000	0	0		1,050,000
011832MW9		2012	Dec	Sinker		SWAP	1,070,000	0	0		1,070,000
011832MW9		2013	Jun	Sinker		SWAP	1,090,000	0	0		1,090,000
011832MW9		2013	Dec	Sinker		SWAP	1,115,000	0	0		1,115,000
011832MW9		2014	Jun	Sinker		SWAP	1,135,000	0	0		1,135,000
011832MW9		2014	Dec	Sinker		SWAP	1,160,000	0	0		1,160,000
011832MW9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000
011832MW9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
011832MW9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
011832MW9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
011832MW9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
011832MW9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
011832MW9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
011832MW9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
011832MW9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
011832MW9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
011832MW9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
011832MW9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
011832MW9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
011832MW9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
011832MW9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
011832MW9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
011832MW9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
011832MW9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
011832MW9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
011832MW9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
011832MW9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
011832MW9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
011832MW9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
011832MW9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
011832MW9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
011832MW9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Fund: 648	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MW9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
011832MW9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
011832MW9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
011832MW9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
011832MW9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
011832MW9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
GP01A Total							\$76,580,000	\$5,750,000	\$0	\$70,830,000	
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Fund: 648	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MY5		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
011832MY5		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
011832MY5		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
011832MY5		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
011832MY5		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
011832MY5		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
011832MY5		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
011832MY5		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
011832MY5		2005	Dec	Sinker		SWAP	990,000	0	0		990,000
011832MY5		2006	Jun	Sinker		SWAP	1,010,000	0	0		1,010,000
011832MY5		2006	Dec	Sinker		SWAP	1,035,000	0	0		1,035,000
011832MY5		2007	Jun	Sinker		SWAP	1,055,000	0	0		1,055,000
011832MY5		2007	Dec	Sinker		SWAP	1,070,000	0	0		1,070,000
011832MY5		2008	Jun	Sinker		SWAP	1,095,000	0	0		1,095,000
011832MY5		2008	Dec	Sinker		SWAP	1,120,000	0	0		1,120,000
011832MY5		2009	Jun	Sinker		SWAP	1,140,000	0	0		1,140,000
011832MY5		2009	Dec	Sinker		SWAP	1,165,000	0	0		1,165,000
011832MY5		2010	Jun	Sinker		SWAP	1,175,000	0	0		1,175,000
011832MY5		2010	Dec	Sinker		SWAP	1,210,000	0	0		1,210,000
011832MY5		2011	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
011832MY5		2011	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
011832MY5		2012	Jun	Sinker		SWAP	1,285,000	0	0		1,285,000
011832MY5		2012	Dec	Sinker		SWAP	1,315,000	0	0		1,315,000
011832MY5		2013	Jun	Sinker		SWAP	1,325,000	0	0		1,325,000
011832MY5		2013	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
011832MY5		2014	Jun	Sinker		SWAP	1,390,000	0	0		1,390,000
011832MY5		2014	Dec	Sinker		SWAP	1,415,000	0	0		1,415,000
011832MY5		2015	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
011832MY5		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
011832MY5		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
011832MY5		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
011832MY5		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
011832MY5		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
011832MY5		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
011832MY5		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
011832MY5		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
011832MY5		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
011832MY5		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
011832MY5		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
011832MY5		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
011832MY5		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
011832MY5		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
011832MY5		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
011832MY5		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
011832MY5		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
011832MY5		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
011832MY5		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
011832MY5		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Fund: 648	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	S and P AAA/A-1+	Moodys Aaa/VMIG-1	Fitch AAA/F-1+
	011832MY5	2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000	
	011832MY5	2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000	
	011832MY5	2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000	
	011832MY5	2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000	
	011832MY5	2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000	
	011832MY5	2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000	
	011832MY5	2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000	
	011832MY5	2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000	
	011832MY5	2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000	
	011832MY5	2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000	
	011832MY5	2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000	
	GP01B Total						\$93,590,000	\$7,035,000	\$0	\$86,555,000	
GP01C	Governmental Purpose Bonds, 2001 Series C			Taxable	Fund: 648	Yield: N/A	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
	011832MZ2	2001	Dec	Sinker		VRDO	110,000	110,000	0	0	
	011832MZ2	2002	Jun	Sinker		VRDO	245,000	245,000	0	0	
	011832MZ2	2002	Dec	Sinker		VRDO	215,000	215,000	0	0	
	011832MZ2	2003	Jun	Sinker		VRDO	530,000	530,000	0	0	
	011832MZ2	2003	Dec	Sinker		VRDO	550,000	550,000	0	0	
	011832MZ2	2004	Jun	Sinker		VRDO	570,000	570,000	0	0	
	011832MZ2	2004	Dec	Sinker		VRDO	590,000	590,000	0	0	
	011832MZ2	2005	Jun	Sinker		VRDO	610,000	610,000	0	0	
	011832MZ2	2005	Dec	Sinker		VRDO	630,000	0	0	630,000	
	011832MZ2	2006	Jun	Sinker		VRDO	655,000	0	0	655,000	
	011832MZ2	2006	Dec	Sinker		VRDO	680,000	0	0	680,000	
	011832MZ2	2007	Jun	Sinker		VRDO	700,000	0	0	700,000	
	011832MZ2	2007	Dec	Sinker		VRDO	730,000	0	0	730,000	
	011832MZ2	2008	Jun	Sinker		VRDO	750,000	0	0	750,000	
	011832MZ2	2008	Dec	Sinker		VRDO	780,000	0	0	780,000	
	011832MZ2	2009	Jun	Sinker		VRDO	810,000	0	0	810,000	
	011832MZ2	2009	Dec	Sinker		VRDO	835,000	0	0	835,000	
	011832MZ2	2010	Jun	Sinker		VRDO	865,000	0	0	865,000	
	011832MZ2	2010	Dec	Sinker		VRDO	895,000	0	0	895,000	
	011832MZ2	2011	Jun	Sinker		VRDO	925,000	0	0	925,000	
	011832MZ2	2011	Dec	Sinker		VRDO	960,000	0	0	960,000	
	011832MZ2	2012	Jun	Sinker		VRDO	995,000	0	0	995,000	
	011832MZ2	2012	Dec	Sinker		VRDO	1,030,000	0	0	1,030,000	
	011832MZ2	2013	Jun	Sinker		VRDO	1,065,000	0	0	1,065,000	
	011832MZ2	2013	Dec	Sinker		VRDO	1,105,000	0	0	1,105,000	
	011832MZ2	2014	Jun	Sinker		VRDO	1,140,000	0	0	1,140,000	
	011832MZ2	2014	Dec	Sinker		VRDO	1,185,000	0	0	1,185,000	
	011832MZ2	2015	Jun	Sinker		VRDO	1,225,000	0	0	1,225,000	
	011832MZ2	2015	Dec	Sinker		VRDO	1,270,000	0	0	1,270,000	
	011832MZ2	2016	Jun	Sinker		VRDO	1,315,000	0	0	1,315,000	
	011832MZ2	2016	Dec	Sinker		VRDO	1,340,000	0	0	1,340,000	
	011832MZ2	2017	Jun	Sinker		VRDO	1,355,000	0	0	1,355,000	
	011832MZ2	2017	Dec	Sinker		VRDO	1,405,000	0	0	1,405,000	
	011832MZ2	2018	Jun	Sinker		VRDO	1,450,000	0	0	1,450,000	
	011832MZ2	2018	Dec	Sinker		VRDO	1,505,000	0	0	1,505,000	
	011832MZ2	2019	Jun	Sinker		VRDO	1,560,000	0	0	1,560,000	
	011832MZ2	2019	Dec	Sinker		VRDO	1,615,000	0	0	1,615,000	
	011832MZ2	2020	Jun	Sinker		VRDO	1,670,000	0	0	1,670,000	
	011832MZ2	2020	Dec	Sinker		VRDO	1,735,000	0	0	1,735,000	
	011832MZ2	2021	Jun	Sinker		VRDO	1,790,000	0	0	1,790,000	
	011832MZ2	2021	Dec	Sinker		VRDO	1,860,000	0	0	1,860,000	
	011832MZ2	2022	Jun	Sinker		VRDO	1,925,000	0	0	1,925,000	
	011832MZ2	2022	Dec	Sinker		VRDO	1,990,000	0	0	1,990,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds									<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
GP01C	Governmental Purpose Bonds, 2001 Series C			Taxable	Fund: 648	Yield: N/A	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MZ2		2023	Jun	Sinker		VRDO	2,065,000	0	0		2,065,000
011832MZ2		2023	Dec	Sinker		VRDO	2,135,000	0	0		2,135,000
011832MZ2		2024	Jun	Sinker		VRDO	2,215,000	0	0		2,215,000
011832MZ2		2024	Dec	Sinker		VRDO	2,290,000	0	0		2,290,000
011832MZ2		2025	Jun	Sinker		VRDO	2,375,000	0	0		2,375,000
011832MZ2		2025	Dec	Sinker		VRDO	2,460,000	0	0		2,460,000
011832MZ2		2026	Jun	Sinker		VRDO	2,550,000	0	0		2,550,000
011832MZ2		2026	Dec	Sinker		VRDO	2,635,000	0	0		2,635,000
011832MZ2		2027	Jun	Sinker		VRDO	2,735,000	0	0		2,735,000
011832MZ2		2027	Dec	Sinker		VRDO	2,830,000	0	0		2,830,000
011832MZ2		2028	Jun	Sinker		VRDO	2,930,000	0	0		2,930,000
011832MZ2		2028	Dec	Sinker		VRDO	3,035,000	0	0		3,035,000
011832MZ2		2029	Jun	Sinker		VRDO	3,135,000	0	0		3,135,000
011832MZ2		2029	Dec	Sinker		VRDO	3,245,000	0	0		3,245,000
011832MZ2		2030	Jun	Sinker		VRDO	3,345,000	0	0		3,345,000
011832MZ2		2030	Dec	Sinker		VRDO	3,440,000	0	0		3,440,000
011832MZ2		2031	Jun	Sinker		VRDO	3,500,000	0	0		3,500,000
011832MZ2		2031	Dec	Sinker		VRDO	3,155,000	0	0		3,155,000
011832MZ2		2032	Jun	Sinker		VRDO	2,300,000	0	0		2,300,000
011832MZ2		2032	Dec	Term		VRDO	2,460,000	0	0		2,460,000
GP01C Total							\$100,000,000	\$3,420,000	\$0	\$96,580,000	
GP01D	Governmental Purpose Bonds, 2001 Series D			Taxable	Fund: 648	Yield: N/A	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MX7		2001	Dec	Sinker		VRDO	115,000	115,000	0		0
011832MX7		2002	Jun	Sinker		VRDO	240,000	240,000	0		0
011832MX7		2002	Dec	Sinker		VRDO	220,000	220,000	0		0
011832MX7		2003	Jun	Sinker		VRDO	530,000	530,000	0		0
011832MX7		2003	Dec	Sinker		VRDO	550,000	355,000	195,000		0
011832MX7		2004	Jun	Sinker		VRDO	565,000	365,000	200,000		0
011832MX7		2004	Dec	Sinker		VRDO	590,000	380,000	210,000		0
011832MX7		2005	Jun	Sinker		VRDO	610,000	390,000	220,000		0
011832MX7		2005	Dec	Sinker		VRDO	635,000	0	225,000		410,000
011832MX7		2006	Jun	Sinker		VRDO	655,000	0	235,000		420,000
011832MX7		2006	Dec	Sinker		VRDO	675,000	0	240,000		435,000
011832MX7		2007	Jun	Sinker		VRDO	705,000	0	250,000		455,000
011832MX7		2007	Dec	Sinker		VRDO	725,000	0	260,000		465,000
011832MX7		2008	Jun	Sinker		VRDO	755,000	0	270,000		485,000
011832MX7		2008	Dec	Sinker		VRDO	780,000	0	280,000		500,000
011832MX7		2009	Jun	Sinker		VRDO	805,000	0	290,000		515,000
011832MX7		2009	Dec	Sinker		VRDO	835,000	0	300,000		535,000
011832MX7		2010	Jun	Sinker		VRDO	865,000	0	310,000		555,000
011832MX7		2010	Dec	Sinker		VRDO	895,000	0	320,000		575,000
011832MX7		2011	Jun	Sinker		VRDO	930,000	0	330,000		600,000
011832MX7		2011	Dec	Sinker		VRDO	960,000	0	345,000		615,000
011832MX7		2012	Jun	Sinker		VRDO	995,000	0	355,000		640,000
011832MX7		2012	Dec	Sinker		VRDO	1,030,000	0	370,000		660,000
011832MX7		2013	Jun	Sinker		VRDO	1,065,000	0	380,000		685,000
011832MX7		2013	Dec	Sinker		VRDO	1,100,000	0	395,000		705,000
011832MX7		2014	Jun	Sinker		VRDO	1,145,000	0	410,000		735,000
011832MX7		2014	Dec	Sinker		VRDO	1,180,000	0	420,000		760,000
011832MX7		2015	Jun	Sinker		VRDO	1,225,000	0	440,000		785,000
011832MX7		2015	Dec	Sinker		VRDO	1,270,000	0	455,000		815,000
011832MX7		2016	Jun	Sinker		VRDO	1,315,000	0	470,000		845,000
011832MX7		2016	Dec	Sinker		VRDO	1,345,000	0	480,000		865,000
011832MX7		2017	Jun	Sinker		VRDO	1,355,000	0	485,000		870,000
011832MX7		2017	Dec	Sinker		VRDO	1,400,000	0	500,000		900,000
011832MX7		2018	Jun	Sinker		VRDO	1,455,000	0	520,000		935,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
GP01D	Governmental Purpose Bonds, 2001 Series D			Taxable	Fund: 648	Yield: N/A	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
	011832MX7		2018	Dec	Sinker	VRDO	1,505,000	0	540,000		965,000
	011832MX7		2019	Jun	Sinker	VRDO	1,555,000	0	555,000		1,000,000
	011832MX7		2019	Dec	Sinker	VRDO	1,615,000	0	575,000		1,040,000
	011832MX7		2020	Jun	Sinker	VRDO	1,675,000	0	600,000		1,075,000
	011832MX7		2020	Dec	Sinker	VRDO	1,730,000	0	620,000		1,110,000
	011832MX7		2021	Jun	Sinker	VRDO	1,795,000	0	640,000		1,155,000
	011832MX7		2021	Dec	Sinker	VRDO	1,855,000	0	665,000		1,190,000
	011832MX7		2022	Jun	Sinker	VRDO	1,925,000	0	690,000		1,235,000
	011832MX7		2022	Dec	Sinker	VRDO	1,995,000	0	715,000		1,280,000
	011832MX7		2023	Jun	Sinker	VRDO	2,060,000	0	735,000		1,325,000
	011832MX7		2023	Dec	Sinker	VRDO	2,140,000	0	765,000		1,375,000
	011832MX7		2024	Jun	Sinker	VRDO	2,210,000	0	790,000		1,420,000
	011832MX7		2024	Dec	Sinker	VRDO	2,295,000	0	820,000		1,475,000
	011832MX7		2025	Jun	Sinker	VRDO	2,375,000	0	850,000		1,525,000
	011832MX7		2025	Dec	Sinker	VRDO	2,460,000	0	880,000		1,580,000
	011832MX7		2026	Jun	Sinker	VRDO	2,545,000	0	910,000		1,635,000
	011832MX7		2026	Dec	Sinker	VRDO	2,640,000	0	945,000		1,695,000
	011832MX7		2027	Jun	Sinker	VRDO	2,730,000	0	975,000		1,755,000
	011832MX7		2027	Dec	Sinker	VRDO	2,830,000	0	1,010,000		1,820,000
	011832MX7		2028	Jun	Sinker	VRDO	2,935,000	0	1,050,000		1,885,000
	011832MX7		2028	Dec	Sinker	VRDO	3,030,000	0	1,085,000		1,945,000
	011832MX7		2029	Jun	Sinker	VRDO	3,140,000	0	1,120,000		2,020,000
	011832MX7		2029	Dec	Sinker	VRDO	3,240,000	0	1,160,000		2,080,000
	011832MX7		2030	Jun	Sinker	VRDO	3,350,000	0	1,195,000		2,155,000
	011832MX7		2030	Dec	Sinker	VRDO	3,435,000	0	1,225,000		2,210,000
	011832MX7		2031	Jun	Sinker	VRDO	3,505,000	0	1,250,000		2,255,000
	011832MX7		2031	Dec	Sinker	VRDO	3,150,000	0	1,120,000		2,030,000
	011832MX7		2032	Jun	Sinker	VRDO	2,300,000	0	815,000		1,485,000
	011832MX7		2032	Dec	Term	VRDO	2,460,000	0	875,000		1,585,000
GP01D Total							\$100,000,000	\$2,595,000	\$35,335,000	\$62,070,000	
Governmental Purpose Bonds Total							\$738,170,000	\$42,805,000	\$201,635,000	\$493,730,000	
State Capital Project Bonds									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
SC99A	State Capital Project Bonds, 1999 Series A			Exempt	Fund: 690	Yield: 3.880%	Delivery: 1/21/1999	Dated: 12/1/1998	AA-	Aa2	AA+
A2	0118316U3	4.500%	1999	Jun	Serial		5,655,000	5,655,000	0		0
A2	0118316V1	4.500%	1999	Dec	Serial		5,785,000	5,785,000	0		0
A1	0118316W9	3.400%	2000	Jun	Serial		6,020,000	6,020,000	0		0
A2	0118316X7	5.000%	2000	Dec	Serial		6,015,000	6,015,000	0		0
A1	0118316Y5	3.650%	2001	Jun	Serial		2,000,000	2,000,000	0		0
A2	0118317J7	5.000%	2001	Jun	Serial		4,165,000	4,165,000	0		0
A2	0118316Z2	5.000%	2001	Dec	Serial		6,305,000	6,305,000	0		0
A1	0118317A6	3.800%	2002	Jun	Serial		500,000	500,000	0		0
A2	0118317K4	5.000%	2002	Jun	Serial		5,965,000	5,965,000	0		0
A2	0118317B4	5.000%	2002	Dec	Serial		6,625,000	6,625,000	0		0
A2	0118317C2	5.000%	2003	Jun	Serial		6,790,000	6,790,000	0		0
A2	0118317D0	5.000%	2003	Dec	Serial		6,960,000	6,960,000	0		0
A1	0118317E8	4.000%	2004	Jun	Serial		2,000,000	2,000,000	0		0
A2	0118317L2	5.000%	2004	Jun	Serial		5,130,000	5,130,000	0		0
A2	0118317F5	5.000%	2004	Dec	Serial		7,300,000	7,300,000	0		0
A1	0118317G3	4.050%	2005	Jun	Serial		1,000,000	1,000,000	0		0
A2	0118317M0	5.000%	2005	Jun	Serial		6,485,000	6,485,000	0		0
A2	0118317H1	5.000%	2005	Dec	Serial		7,665,000	0	0		7,665,000
SC99A Total							\$92,365,000	\$84,700,000	\$0	\$7,665,000	
SC99B	State Capital Project Bonds, 1999 Series B			Exempt	Fund: 691	Yield: 4.689%	Delivery: 12/14/1999	Dated: 12/1/1999	AAA	Aaa	AAA
B1	011832CW0	4.000%	2000	Dec	Serial		6,645,000	6,645,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
SC99B	State Capital Project Bonds, 1999 Series B				Exempt	Fund: 691	Yield: 4.689%	Delivery: 12/14/1999	Dated: 12/1/1999	AAA	Aaa	AAA
B1	011832CX8	4.300%	2001	Jun	Serial		7,110,000	7,110,000	0			0
B1	011832CY6	4.350%	2001	Dec	Serial		8,870,000	8,870,000	0			0
B1	011832CZ3	4.450%	2002	Jun	Serial		1,800,000	1,800,000	0			0
B2	011832DH2	5.250%	2002	Jun	Serial		7,190,000	7,190,000	0			0
B2	011832DJ8	5.000%	2002	Dec	Serial		9,215,000	9,215,000	0			0
B1	011832DB5	4.600%	2003	Jun	Serial		2,225,000	2,225,000	0			0
B2	011832DK5	5.250%	2003	Jun	Serial		7,295,000	7,295,000	0			0
B1	011832DC3	4.600%	2003	Dec	Serial		1,500,000	1,500,000	0			0
B2	011832DL3	5.125%	2003	Dec	Serial		8,285,000	8,285,000	0			0
B1	011832DD1	4.700%	2004	Jun	Serial		2,685,000	2,685,000	0			0
B2	011832DM1	5.500%	2004	Jun	Serial		7,245,000	7,245,000	0			0
B1	011832DE9	4.700%	2004	Dec	Serial		1,075,000	1,075,000	0			0
B2	011832DN9	5.250%	2004	Dec	Serial		9,195,000	9,195,000	0			0
B1	011832DF6	4.800%	2005	Jun	Serial		1,300,000	1,300,000	0			0
B2	011832DP4	5.500%	2005	Jun	Serial		9,160,000	9,160,000	0			0
B1	011832DG4	4.800%	2005	Dec	Serial		3,520,000	0	0			3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial		9,665,000	0	0			9,665,000
SC99B Total							\$103,980,000	\$90,795,000	\$0		\$13,185,000	
SC01A	State Capital Project Bonds, 2001 Series A				Exempt	Fund: 692	Yield: 3.980%	Delivery: 2/8/2001	Dated: 2/1/2001	AA-	Aa2	AA+
A1	011832MB5	4.000%	2001	Dec	Serial		290,000	290,000	0			0
A1	011832MC3	3.200%	2002	Jun	Serial		1,015,000	1,015,000	0			0
A1	011832MD1	4.500%	2002	Dec	Serial		4,290,000	4,290,000	0			0
A1	011832ME9	4.750%	2003	Jun	Serial		1,310,000	1,310,000	0			0
A2	011832MP4	3.800%	2003	Jun	Serial		3,020,000	3,020,000	0			0
A1	011832MF6	4.750%	2003	Dec	Serial		4,500,000	4,500,000	0			0
A1	011832MG4	5.000%	2004	Jun	Serial		2,055,000	2,055,000	0			0
A2	011832MQ2	3.850%	2004	Jun	Serial		2,430,000	2,430,000	0			0
A1	011832MH2	5.000%	2004	Dec	Serial		5,000,000	5,000,000	0			0
A1	011832MJ8	5.250%	2005	Jun	Serial		3,050,000	3,050,000	0			0
A2	011832MR0	3.900%	2005	Jun	Serial		1,385,000	1,385,000	0			0
A1	011832MK5	5.000%	2005	Dec	Serial		13,240,000	0	0			13,240,000
A1	011832ML3	5.000%	2006	Jun	Serial		13,450,000	0	0			13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial		5,000,000	0	0			5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial		2,585,000	0	0			2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial		7,915,000	0	0			7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial		4,000,000	0	0			4,000,000
SC01A Total							\$74,535,000	\$28,345,000	\$0		\$46,190,000	
SC02A	State Capital Project Bonds, 2002 Series A				Exempt	Fund: 693	Yield: VRDO	Delivery: 12/5/2002	Dated: 12/5/2002	AAA	Aaa	AAA
	011832UK6	3.000%	2003	Jul	Serial		3,040,000	3,040,000	0			0
	011832UL4	3.000%	2004	Jul	Serial		1,195,000	1,195,000	0			0
	011832UM2	4.000%	2004	Jul	Serial		2,015,000	2,015,000	0			0
	011832UN0	3.000%	2005	Jul	Serial		700,000	700,000	0			0
	011832UP5	4.000%	2005	Jul	Serial		2,635,000	2,635,000	0			0
	011832UQ3	3.000%	2006	Jul	Serial		1,100,000	0	0			1,100,000
	011832UR1	5.000%	2006	Jul	Serial		2,365,000	0	0			2,365,000
	011832UT7	4.000%	2007	Jul	Serial		3,115,000	0	0			3,115,000
	011832US9	3.000%	2007	Jul	Serial		500,000	0	0			500,000
	011832UV2	5.000%	2008	Jul	Serial		3,155,000	0	0			3,155,000
	011832UU4	3.000%	2008	Jul	Serial		610,000	0	0			610,000
	011832UW0	3.125%	2009	Jul	Serial		180,000	0	0			180,000
	011832UX8	5.000%	2009	Jul	Serial		3,770,000	0	0			3,770,000
	011832UY6	3.400%	2010	Jul	Serial		140,000	0	0			140,000
	011832UZ3	5.000%	2010	Jul	Serial		4,005,000	0	0			4,005,000
	011832VA7	3.500%	2011	Jul	Serial		385,000	0	0			385,000
	011832VB5	5.000%	2011	Jul	Serial		3,995,000	0	0			3,995,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02A State Capital Project Bonds, 2002 Series A									<i>S and P</i>	<i>Moody's</i> <i>Fitch</i>
				Exempt	Fund: 693	Yield: VRDO	Delivery: 12/5/2002	Dated: 12/5/2002	AAA	Aaa AAA
SC02A Total							\$32,905,000	\$9,585,000	\$0	\$23,320,000
SC02B State Capital Project Bonds, 2002 Series B									<i>AAA</i>	<i>Aaa</i> <i>AAA</i>
				Exempt	Fund: 693	Yield: VRDO	Delivery: 12/5/2002	Dated: 12/5/2002		
011832UH3		2023	Jan	Sinker		SWAP	3,530,000	0	0	3,530,000
011832UH3		2023	Jul	Sinker		SWAP	3,600,000	0	0	3,600,000
011832UH3		2024	Jan	Sinker		SWAP	3,675,000	0	0	3,675,000
011832UH3		2024	Jul	Term		SWAP	3,750,000	0	0	3,750,000
SC02B Total							\$14,555,000	\$0	\$0	\$14,555,000
SC02C State Capital Project Bonds, 2002 Series C									<i>AAA/A-1+</i>	<i>Aaa/VMIG-1</i> <i>AAA/F1+</i>
				Exempt	Fund: 693	Yield: VRDO	Delivery: 12/5/2002	Dated: 12/5/2002		
011832UJ9		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
011832UJ9		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
011832UJ9		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
011832UJ9		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
011832UJ9		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
011832UJ9		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
011832UJ9		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
011832UJ9		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
011832UJ9		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
011832UJ9		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
011832UJ9		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
011832UJ9		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
011832UJ9		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
011832UJ9		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
011832UJ9		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
011832UJ9		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
011832UJ9		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
011832UJ9		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
011832UJ9		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
011832UJ9		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
011832UJ9		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
SC02C Total							\$60,250,000	\$0	\$0	\$60,250,000
SBL99 State Building Lease Bonds, 1999 Series									<i>AAA</i>	<i>Aaa</i> <i>AAA</i>
				Exempt	Fund: 555	Yield: 5.551%	Delivery: 12/15/1999	Dated: 12/1/1999		
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0	0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0	0
011832EC2	4.850%	2005	Oct	Serial			935,000	935,000	0	0
011832ED0	4.875%	2006	Apr	Serial			960,000	0	0	960,000
011832EE8	4.875%	2006	Oct	Serial			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0	1,265,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds									S and P	Moody's	Fitch
SBL99	State Building Lease Bonds, 1999 Series			Exempt	Fund: 555	Yield: 5.551%	Delivery: 12/15/1999	Dated: 12/1/1999	AAA	Aaa	AAA
	011832ER9	5.400%	2012	Apr	Serial		1,300,000	0	0		1,300,000
	011832ES7	5.400%	2012	Oct	Serial		1,335,000	0	0		1,335,000
	011832GG1	5.800%	2013	Apr	Sinker		1,370,000	0	0		1,370,000
	011832GG1	5.800%	2013	Oct	Sinker		1,410,000	0	0		1,410,000
	011832GG1	5.800%	2014	Apr	Sinker		1,450,000	0	0		1,450,000
	011832GG1	5.800%	2014	Oct	Sinker		1,490,000	0	0		1,490,000
	011832GG1	5.800%	2015	Apr	Term		1,535,000	0	0		1,535,000
	011832ET5	5.750%	2015	Oct	Sinker		1,580,000	0	0		1,580,000
	011832ET5	5.750%	2016	Apr	Sinker		1,625,000	0	0		1,625,000
	011832ET5	5.750%	2016	Oct	Sinker		1,670,000	0	0		1,670,000
	011832ET5	5.750%	2017	Apr	Term		1,720,000	0	0		1,720,000
SBL99 Total							\$40,000,000	\$10,285,000	\$0	\$29,715,000	
State Capital Project Bonds Total							\$418,590,000	\$223,710,000	\$0	\$194,880,000	
PHD Public Housing Federally Subsidized Debt									S and P	Moody's	Fitch
PFWP1	Wrangell Project Home Ownership Note			Exempt	Fund: 240	Yield: N/A	Delivery: N/A	Dated: N/A	N/A	N/A	N/A
	N/A	3.000%	2005	Jun	Sinker		606,514	606,514	0		0
	N/A	3.000%	2005	Jul	Sinker		2,236	2,236	0		0
	N/A	3.000%	2005	Aug	Sinker		2,242	2,242	0		0
	N/A	3.000%	2005	Sep	Sinker		2,247	2,247	0		0
	N/A	3.000%	2005	Oct	Sinker		2,253	2,253	0		0
	N/A	3.000%	2005	Nov	Sinker		2,258	0	0		2,258
	N/A	3.000%	2005	Dec	Sinker		2,264	0	0		2,264
	N/A	3.000%	2006	Jan	Sinker		2,270	0	0		2,270
	N/A	3.000%	2006	Feb	Sinker		2,275	0	0		2,275
	N/A	3.000%	2006	Mar	Sinker		2,281	0	0		2,281
	N/A	3.000%	2006	Apr	Sinker		2,287	0	0		2,287
	N/A	3.000%	2006	May	Sinker		2,293	0	0		2,293
	N/A	3.000%	2006	Jun	Sinker		2,298	0	0		2,298
	N/A	3.000%	2006	Jul	Sinker		2,304	0	0		2,304
	N/A	3.000%	2006	Aug	Sinker		2,310	0	0		2,310
	N/A	3.000%	2006	Sep	Sinker		2,316	0	0		2,316
	N/A	3.000%	2006	Oct	Sinker		2,321	0	0		2,321
	N/A	3.000%	2006	Nov	Sinker		2,327	0	0		2,327
	N/A	3.000%	2006	Dec	Sinker		2,333	0	0		2,333
	N/A	3.000%	2007	Jan	Sinker		2,339	0	0		2,339
	N/A	3.000%	2007	Feb	Sinker		2,345	0	0		2,345
	N/A	3.000%	2007	Mar	Sinker		2,351	0	0		2,351
	N/A	3.000%	2007	Apr	Sinker		2,356	0	0		2,356
	N/A	3.000%	2007	May	Sinker		2,362	0	0		2,362
	N/A	3.000%	2007	Jun	Sinker		2,368	0	0		2,368
	N/A	3.000%	2007	Jul	Sinker		2,374	0	0		2,374
	N/A	3.000%	2007	Aug	Term		2,377	0	0		2,377
PFWP1 Total							\$666,500	\$615,491	\$0	\$51,009	
PFWP2	Wrangell - Flexible Subsidy, Hud Notes Payable			Exempt	Fund: 240	Yield: N/A	Delivery: N/A	Dated: N/A	N/A	N/A	N/A
	N/A	1.000%	2007	Dec	Serial		494,701	0	0		494,701
PFWP2 Total							\$494,701	\$0	\$0	\$494,701	
PHD Public Housing Federally Subsidized Debt Total							\$1,161,201	\$615,491	\$0	\$545,710	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Total AHFC Bonds							\$4,530,251,825	\$407,795,491	\$1,079,925,000	\$3,042,531,334

Short Term Obligations Outstanding: (As of 10/31/05)	
Domestic Commercial Paper	124,875,000
Reverse Repurchase Agreement	0
Total Short Term Obligations Outstanding	\$124,875,000

Detail of Defeased Debt: (As of 10/31/05)	
Governmental Purpose Bonds, 1995 Series A	150,995,000
State Building Lease Bonds, Series 1999	16,485,000
Total Defeased Debt	\$167,480,000
Total AHFC Bonds w/o Defeased Debt	\$2,875,051,334

Detail of Accreted Interest: (As of 10/31/05)	
Mortgage Revenue Bonds, 1997 Series A2	6,855,042
General Mortgage Revenue Bonds, 1997 Series A	7,002,201
Total Accreted Interest	\$13,857,243
Total AHFC Bonds w/ Accreted Interest	\$3,056,388,577

FOOTNOTES:

1. AHFC has issued \$14,687,339,122 in Bonds and Notes as of 10/31/05. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division, but does not include HUD notes entered into by ASHA.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. Some AHFC Bond transactions have been separated into both tax-exempt and taxable series (i.e. GP01C/D, E021A/B, and HD04C/D).
4. Some AHFC Bond transactions were issued to refund earlier Bonds in order to lower the Corporation's total Bond costs (i.e. GP01A/B, GM02A and GH03A).
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A and SC02B/C).
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00 and \$126,790,000 on 08/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.
8. On 5/18/05, AHFC issued \$164,495,000 General Housing Purpose Bonds, 2005 Series B and C in order to economically defease \$150,995,000 Governmental Purpose Bonds, 1995 Series A and \$16,485,000 State Building Lease Bonds, Series 1999 and redeem them on their earliest optional redemption dates of 12/01/05 and 04/01/10, respectively.

1 Mortgage Revenue Bonds, 1997 Series A1

Series: E97A1 Fund: 481
 Remaining Principal Balance: \$27,421,970
 Weighted Average Seasoning: 97
 Weighted Average Interest Rate: 5.985%
 Bond Yield (TIC): 5.530%

	Prepayments	CPR	PSA
1-Month	\$716,370	26.62%	444
3-Months	\$1,814,753	22.56%	376
6-Months	\$4,153,951	24.43%	407
12-Months	\$7,318,709	20.85%	347
Life	\$75,481,925	15.75%	262

2 Mortgage Revenue Bonds, 1997 Series A2

Series: E97A2 Fund: 481
 Remaining Principal Balance: \$40,210,126
 Weighted Average Seasoning: 46
 Weighted Average Interest Rate: 6.225%
 Bond Yield (TIC): 5.530%

	Prepayments	CPR	PSA
1-Month	\$1,266,171	31.07%	518
3-Months	\$2,898,004	24.29%	405
6-Months	\$4,708,432	19.83%	331
12-Months	\$7,310,277	15.75%	262
Life	\$49,510,582	15.21%	253

3 Mortgage Revenue Bonds, 1998 Series A1

Series: E98A1 Fund: 482
 Remaining Principal Balance: \$14,490,224
 Weighted Average Seasoning: 90
 Weighted Average Interest Rate: 5.451%
 Bond Yield (TIC): 5.206%

	Prepayments	CPR	PSA
1-Month	\$640,850	40.51%	675
3-Months	\$1,208,193	27.32%	455
6-Months	\$2,201,504	24.50%	408
12-Months	\$3,403,804	18.82%	314
Life	\$20,638,723	11.84%	197

4 Mortgage Revenue Bonds, 1998 Series A2

Series: E98A2 Fund: 482
 Remaining Principal Balance: \$20,038,160
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 6.602%
 Bond Yield (TIC): 5.206%

	Prepayments	CPR	PSA
1-Month	\$89,328	5.20%	87
3-Months	\$892,579	15.94%	266
6-Months	\$1,691,122	14.91%	248
12-Months	\$3,070,953	13.70%	228
Life	\$19,173,418	12.08%	201

5 Mortgage Revenue Bonds, 1999 Series A1

Series: E99A1 Fund: 483
 Remaining Principal Balance: \$4,519,990
 Weighted Average Seasoning: 84
 Weighted Average Interest Rate: 6.375%
 Bond Yield (TIC): 5.978%

	Prepayments	CPR	PSA
1-Month	\$79,183	18.81%	314
3-Months	\$162,120	13.09%	218
6-Months	\$165,332	6.88%	115
12-Months	\$1,095,669	19.17%	319
Life	\$6,674,874	13.48%	225

6 Mortgage Revenue Bonds, 1999 Series A2

Series: E99A2 Fund: 483
 Remaining Principal Balance: \$120,115,077
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 6.808%
 Bond Yield (TIC): 5.978%

	Prepayments	CPR	PSA
1-Month	\$3,240,516	27.35%	456
3-Months	\$9,125,984	25.43%	424
6-Months	\$16,297,767	22.53%	375
12-Months	\$27,944,225	19.38%	323
Life	\$121,364,797	12.36%	206

7 Mortgage Revenue Bonds, 2000 Series A

Series: E001A Fund: 484
 Remaining Principal Balance: \$22,052,147
 Weighted Average Seasoning: 88
 Weighted Average Interest Rate: 4.279%
 Bond Yield (TIC): 5.929%

	Prepayments	CPR	PSA
1-Month	\$364,364	17.85%	298
3-Months	\$1,008,357	16.10%	268
6-Months	\$1,471,633	11.78%	196
12-Months	\$2,618,789	10.34%	172
Life	\$34,186,857	20.09%	335

8 Mortgage Revenue Bonds, 2000 Series B

Series: E001B Fund: 484
 Remaining Principal Balance: \$49,829,842
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 6.866%
 Bond Yield (TIC): 5.929%

	Prepayments	CPR	PSA
1-Month	\$1,160,843	24.15%	402
3-Months	\$3,339,322	22.89%	381
6-Months	\$5,122,852	17.80%	297
12-Months	\$11,387,976	18.96%	316
Life	\$60,719,421	16.07%	268

9 Mortgage Revenue Bonds, 2001 Series A

Series: E011A Fund: 485
 Remaining Principal Balance: \$12,573,549
 Weighted Average Seasoning: 83
 Weighted Average Interest Rate: 5.967%
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$199,360	17.20%	287
3-Months	\$851,076	22.95%	383
6-Months	\$1,897,937	24.24%	404
12-Months	\$4,050,248	24.03%	401
Life	\$18,210,065	19.14%	319

10 Mortgage Revenue Bonds, 2001 Series B

Series: E011B Fund: 485
 Remaining Principal Balance: \$79,056,246
 Weighted Average Seasoning: 43
 Weighted Average Interest Rate: 6.083%
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$2,036,402	26.30%	438
3-Months	\$4,717,039	20.69%	345
6-Months	\$8,556,114	18.57%	309
12-Months	\$14,873,066	16.29%	272
Life	\$49,339,983	13.05%	225

11 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Fund: 486
 Remaining Principal Balance: \$161,044,744
 Weighted Average Seasoning: 32
 Weighted Average Interest Rate: 5.286%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$3,224,095	21.17%	353
3-Months	\$7,339,465	16.29%	271
6-Months	\$14,972,447	16.60%	277
12-Months	\$26,650,802	14.98%	260
Life	\$63,841,605	10.66%	268

12 Home Mortgage Revenue Bonds, 2002 Series B

Series: E021B Fund: 486
 Remaining Principal Balance: \$28,279,966
 Weighted Average Seasoning: 32
 Weighted Average Interest Rate: 7.204%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$675,563	24.67%	411
3-Months	\$3,113,978	34.22%	570
6-Months	\$4,511,829	25.99%	433
12-Months	\$6,835,860	20.57%	348
Life	\$16,955,130	15.65%	350

13 Veterans Collateralized Bonds, 1997 First

Series: C9711 Fund: 756
 Remaining Principal Balance: \$40,574,417
 Weighted Average Seasoning: 63
 Weighted Average Interest Rate: 5.894%
 Bond Yield (TIC): 5.546%

	Prepayments	CPR	PSA
1-Month	\$923,226	23.66%	394
3-Months	\$2,290,555	19.71%	328
6-Months	\$3,948,842	16.89%	281
12-Months	\$7,155,320	14.84%	247
Life	\$74,950,696	15.44%	257

14 Veterans Collateralized Bonds, 1998 First & Second

Series: C9811 Fund: 757
 Remaining Principal Balance: \$26,502,488
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 6.006%
 Bond Yield (TIC): 5.403%

	Prepayments	CPR	PSA
1-Month	\$616,023	24.10%	402
3-Months	\$1,419,136	18.80%	313
6-Months	\$3,077,372	19.62%	327
12-Months	\$5,558,868	17.13%	286
Life	\$41,675,589	14.75%	246

15 Veterans Collateralized Bonds, 1999 First

Series: C9911 Fund: 758
 Remaining Principal Balance: \$55,458,182
 Weighted Average Seasoning: 51
 Weighted Average Interest Rate: 7.189%
 Bond Yield (TIC): 6.109%

	Prepayments	CPR	PSA
1-Month	\$1,069,503	20.48%	341
3-Months	\$3,665,273	22.58%	376
6-Months	\$5,909,714	18.34%	306
12-Months	\$11,327,303	16.98%	283
Life	\$82,564,989	17.42%	290

16 Veterans Collateralized Bonds, 2000 First

Series: C0011 Fund: 759
 Remaining Principal Balance: \$30,726,570
 Weighted Average Seasoning: 45
 Weighted Average Interest Rate: 7.284%
 Bond Yield (TIC): 6.319%

	Prepayments	CPR	PSA
1-Month	\$1,324,471	39.74%	662
3-Months	\$2,183,811	23.95%	399
6-Months	\$3,517,486	19.43%	324
12-Months	\$6,600,821	17.49%	292
Life	\$52,282,553	21.36%	387

17 Veterans Collateralized Bonds, 2002 First

Series: C0211 Fund: 760
 Remaining Principal Balance: \$29,229,283
 Weighted Average Seasoning: 41
 Weighted Average Interest Rate: 6.172%
 Bond Yield (TIC): 5.466%

	Prepayments	CPR	PSA
1-Month	\$622,764	22.35%	373
3-Months	\$1,424,102	17.28%	288
6-Months	\$3,772,242	21.46%	358
12-Months	\$5,171,825	14.92%	249
Life	\$28,262,984	19.17%	404

18 General Mortgage Revenue Bonds, 1997 Series A

Series: GM97A Fund: 641
 Remaining Principal Balance: \$221,678,511
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 5.897%
 Bond Yield (TIC): 6.013%

	Prepayments	CPR	PSA
1-Month	\$3,580,579	17.49%	292
3-Months	\$13,011,610	20.35%	339
6-Months	\$26,766,016	20.28%	338
12-Months	\$44,178,642	16.47%	275
Life	\$509,412,670	16.98%	283

19 General Mortgage Revenue Bonds, 1999 Series A

Series: GM99A Fund: 647
 Remaining Principal Balance: \$293,393,996
 Weighted Average Seasoning: 48
 Weighted Average Interest Rate: 4.832%
 Bond Yield (TIC): 6.048%

	Prepayments	CPR	PSA
1-Month	\$4,366,840	16.25%	271
3-Months	\$15,709,326	19.65%	328
6-Months	\$31,403,012	19.86%	331
12-Months	\$51,685,786	16.30%	272
Life	\$243,855,071	14.11%	235

20 General Mortgage Revenue Bonds, 2002 Series A

Series: GM02A Fund: 649
 Remaining Principal Balance: \$140,315,212
 Weighted Average Seasoning: 32
 Weighted Average Interest Rate: 4.948%
 Bond Yield (TIC): 4.798%

	Prepayments	CPR	PSA
1-Month	\$1,775,128	14.00%	233
3-Months	\$5,838,707	15.14%	252
6-Months	\$10,762,414	13.91%	233
12-Months	\$20,164,631	13.09%	235
Life	\$88,080,414	23.30%	529

21 Governmental Purpose Bonds, 2001 Series A

Series: GP01A Fund: 648
 Remaining Principal Balance: \$133,286,731
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 4.847%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,110,679	9.48%	158
3-Months	\$4,244,541	11.68%	195
6-Months	\$8,546,549	11.49%	192
12-Months	\$16,709,063	11.05%	184
Life	\$157,019,180	21.65%	361

22 Governmental Purpose Bonds, 2001 Series C

Series: GP01C Fund: 648
 Remaining Principal Balance: \$143,409,043
 Weighted Average Seasoning: 36
 Weighted Average Interest Rate: 7.372%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$3,002,280	22.01%	367
3-Months	\$9,595,781	22.86%	381
6-Months	\$19,434,606	22.55%	376
12-Months	\$32,864,816	18.95%	316
Life	\$148,103,096	19.00%	492

23 General Housing Purpose Bonds, 2005 Series B

Series: GH05B Fund: 652
 Remaining Principal Balance: \$159,367,117
 Weighted Average Seasoning: 42
 Weighted Average Interest Rate: 4.615%
 Bond Yield (TIC): 4.474%

	Prepayments	CPR	PSA
1-Month	\$1,419,050	10.09%	168
3-Months	\$5,581,630	12.75%	213
6-Months	\$10,548,778	12.27%	205
12-Months	\$17,604,384	10.94%	182
Life	\$329,783,894	20.36%	339

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
BOND SPECIAL REDEMPTION SUMMARY

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2006	2,885,000	-	2,885,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

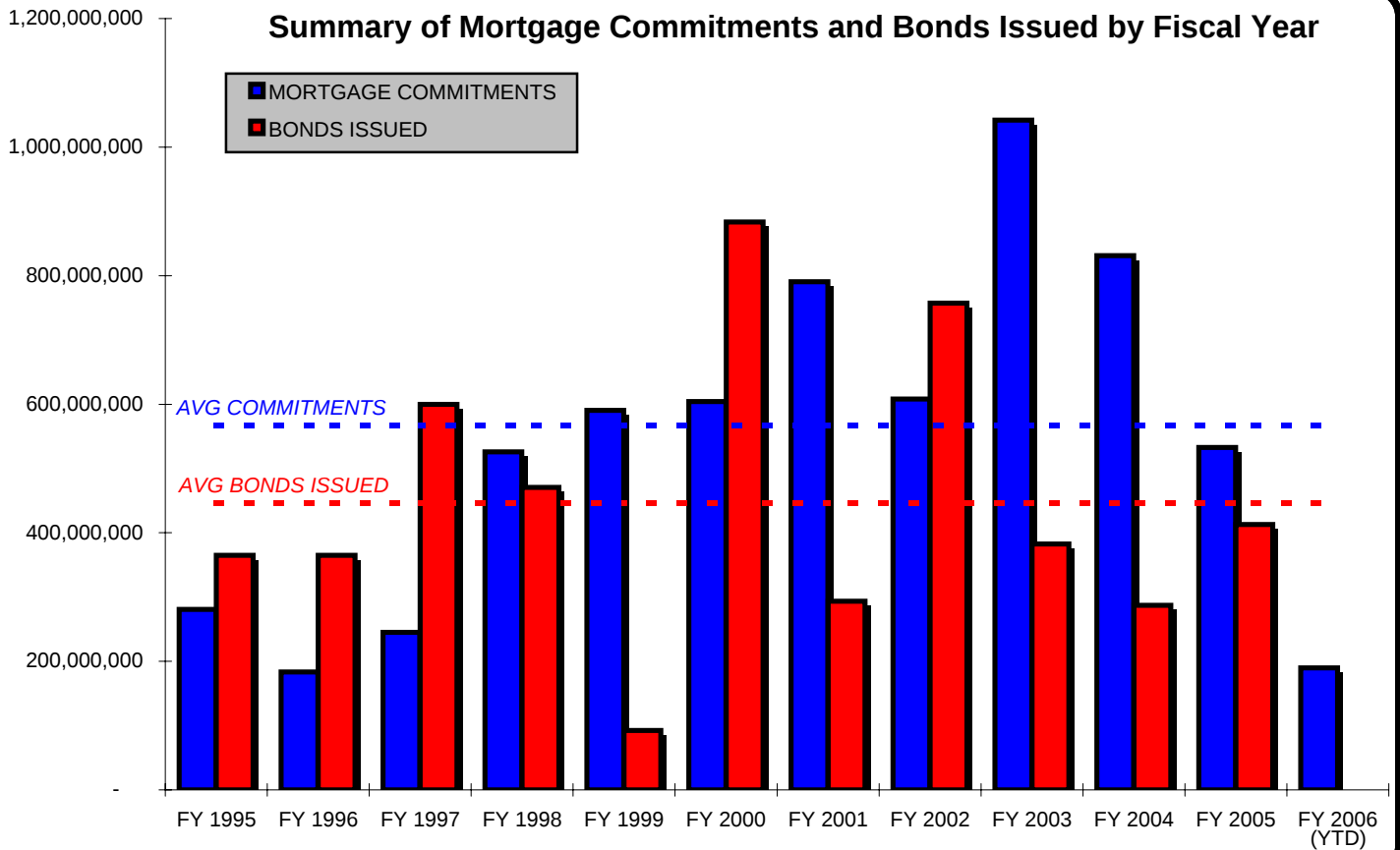
MONTHLY DETAIL:			
Month	Surplus	Refunding	Total
10/01/05	-	-	-
09/01/05	2,885,000	-	2,885,000
06/01/05	112,780,603	-	112,780,603
12/01/04	37,815,000	-	37,815,000
06/01/04	46,625,000	137,705,000	184,330,000
05/01/04	6,200,000	-	6,200,000
04/01/04	9,690,000	18,715,000	28,405,000
03/01/04	4,985,000	60,490,000	65,475,000
12/01/03	124,870,000	375,000	125,245,000
11/01/03	3,665,000	-	3,665,000
10/01/03	7,030,000	-	7,030,000
09/01/03	4,710,000	-	4,710,000
08/01/03	1,770,000	-	1,770,000
07/01/03	4,690,000	-	4,690,000
06/01/03	171,255,000	-	171,255,000
05/01/03	2,850,000	-	2,850,000
04/01/03	5,210,000	-	5,210,000
03/01/03	5,670,000	-	5,670,000
12/01/02	119,620,000	286,340,000	405,960,000
06/01/02	103,615,000	-	103,615,000
03/01/02	-	4,265,000	4,265,000
12/01/01	49,260,000	-	49,260,000
11/01/01	-	11,515,000	11,515,000
09/01/01	-	160,000,000	160,000,000
06/01/01	22,325,000	-	22,325,000
12/01/00	26,365,000	-	26,365,000
06/01/00	50,585,000	-	50,585,000
12/01/99	44,270,000	-	44,270,000
09/01/99	-	300,000,000	300,000,000
06/01/99	36,835,000	-	36,835,000
03/01/99	930,000	-	930,000
12/01/98	70,021,657	-	70,021,657
09/01/98	2,315,000	-	2,315,000
06/01/98	33,965,743	-	33,965,743
03/01/98	1,070,000	-	1,070,000
02/01/98	2,645,000	-	2,645,000
01/01/98	11,580,000	-	11,580,000
12/01/97	23,297,718	-	23,297,718
07/01/97	-	389,908,544	389,908,544
06/01/97	54,471,347	-	54,471,347
02/01/97	7,545,371	-	7,545,371
01/01/97	15,812,775	-	15,812,775
12/01/96	28,022,552	-	28,022,552
10/01/96	-	31,112,000	31,112,000
09/01/96	-	37,355,000	37,355,000
07/01/96	44,960,461	-	44,960,461
06/01/96	77,773,768	-	77,773,768
12/01/95	69,341,028	200,000,000	269,341,028
06/01/95	53,641,631	-	53,641,631
12/01/94	100,350,889	-	100,350,889

FY 2006 SERIES DETAIL:			
Series	Year	Surplus	Refunding
C9711	09/01/05	2,885,000	-

FY 2005 SERIES DETAIL:			
Series	Year	Surplus	Refunding
C9411	06/01/05	16,085,000	-
C9511	06/01/05	670,000	-
C9711	06/01/05	4,095,000	-
C9811	06/01/05	2,170,000	-
C9911	06/01/05	3,380,000	-
C0011	06/01/05	1,525,000	-
C0211	06/01/05	1,440,000	-
E96A1	06/01/05	8,055,603	-
E97A1	06/01/05	3,090,000	-
E97A2	06/01/05	1,325,000	-
E98A1	06/01/05	450,000	-
E98A2	06/01/05	470,000	-
E99A2	06/01/05	3,175,000	-
E001C	06/01/05	1,245,000	-
E001D	06/01/05	1,885,000	-
E011A	06/01/05	625,000	-
E011B	06/01/05	1,045,000	-
GM97A	06/01/05	42,500,000	-
GP97A	06/01/05	700,000	-
HD04C	06/01/05	18,850,000	-
C0011	12/01/04	3,550,000	-
C9411	12/01/04	5,980,000	-
C9511	12/01/04	1,135,000	-
C9911	12/01/04	2,975,000	-
E96A1	12/01/04	6,960,000	-
E97A1	12/01/04	3,380,000	-
E97A2	12/01/04	1,450,000	-
E98A1	12/01/04	1,065,000	-
E98A2	12/01/04	515,000	-
E99A2	12/01/04	4,700,000	-
E001C	12/01/04	1,305,000	-
E001D	12/01/04	1,940,000	-
E011A	12/01/04	645,000	-
E011B	12/01/04	1,415,000	-
GP97A	12/01/04	800,000	-

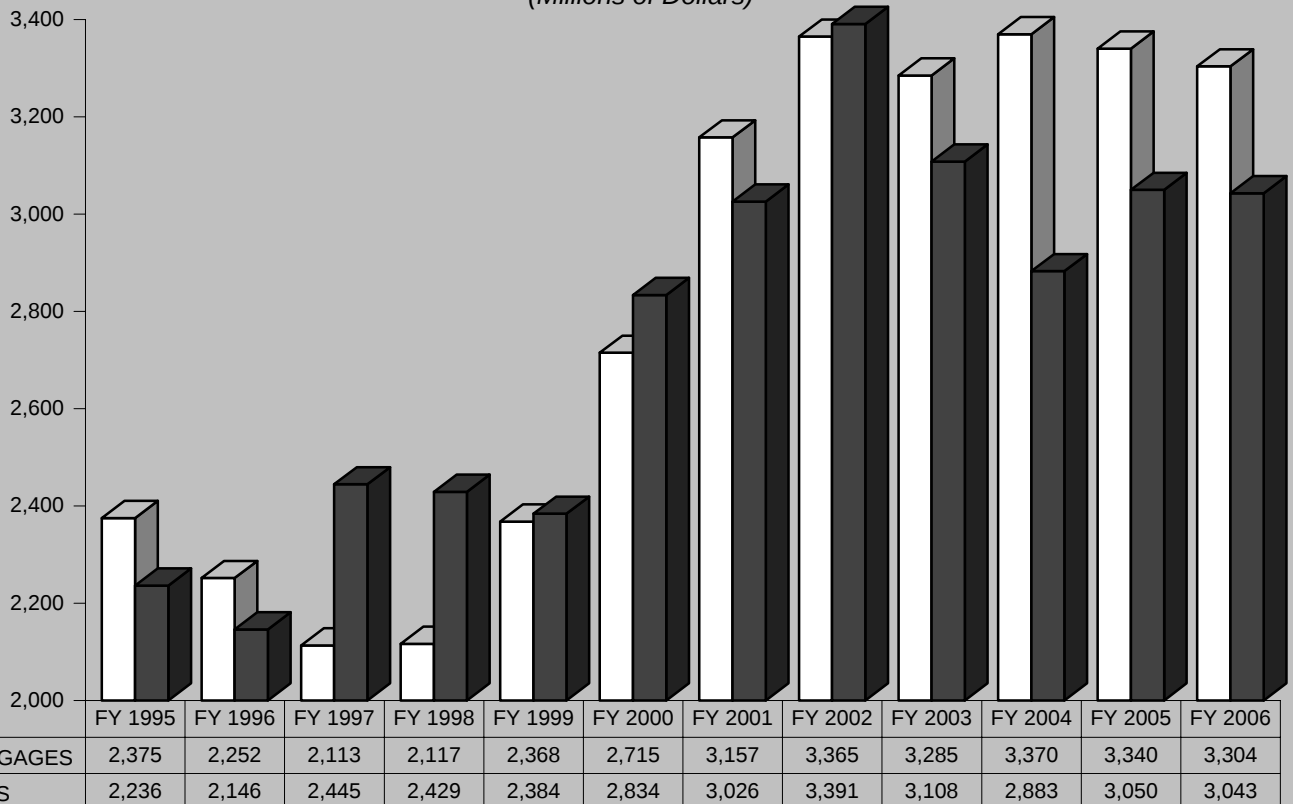
ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Commitments and Bonds Issued by Fiscal Year



Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

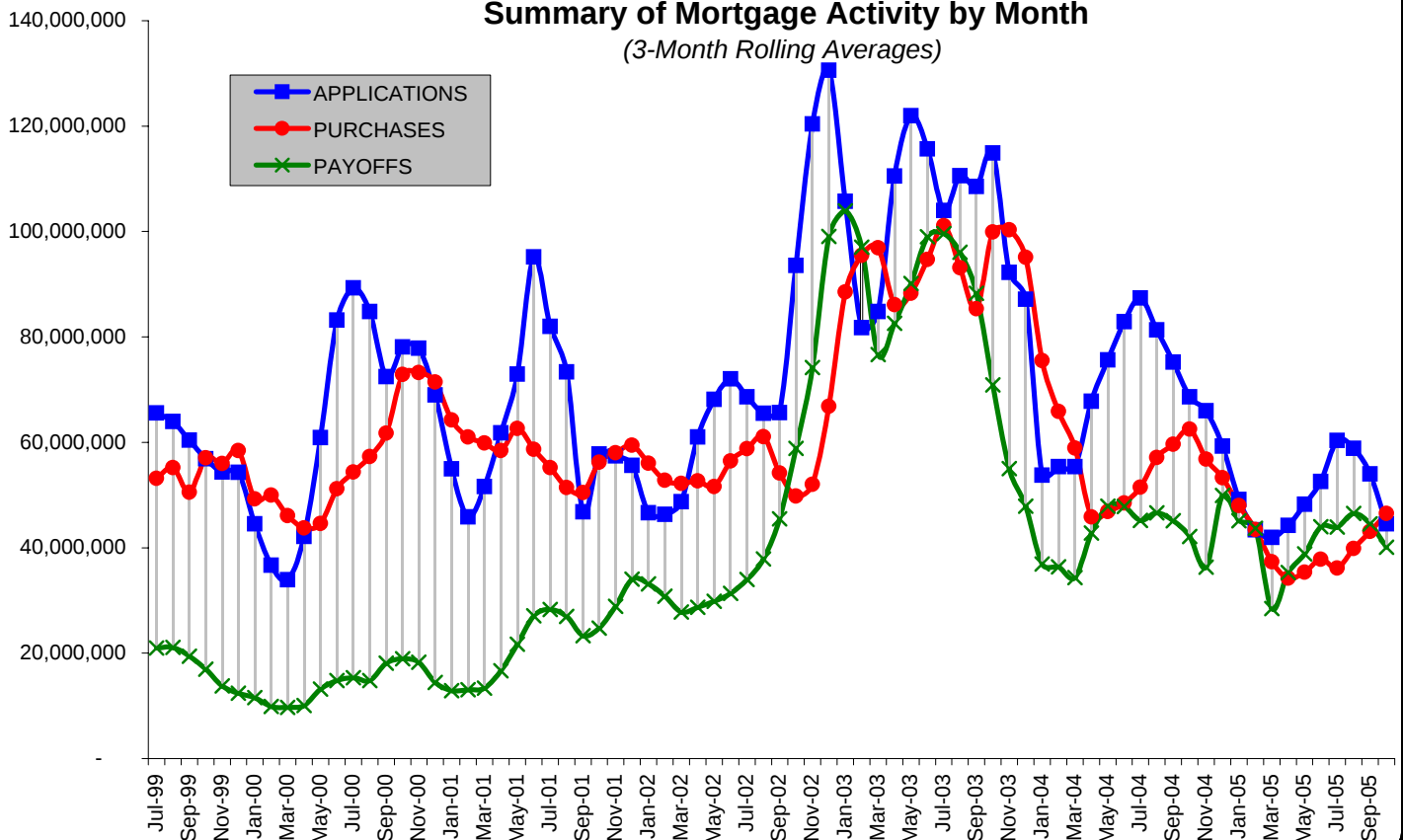
(Millions of Dollars)



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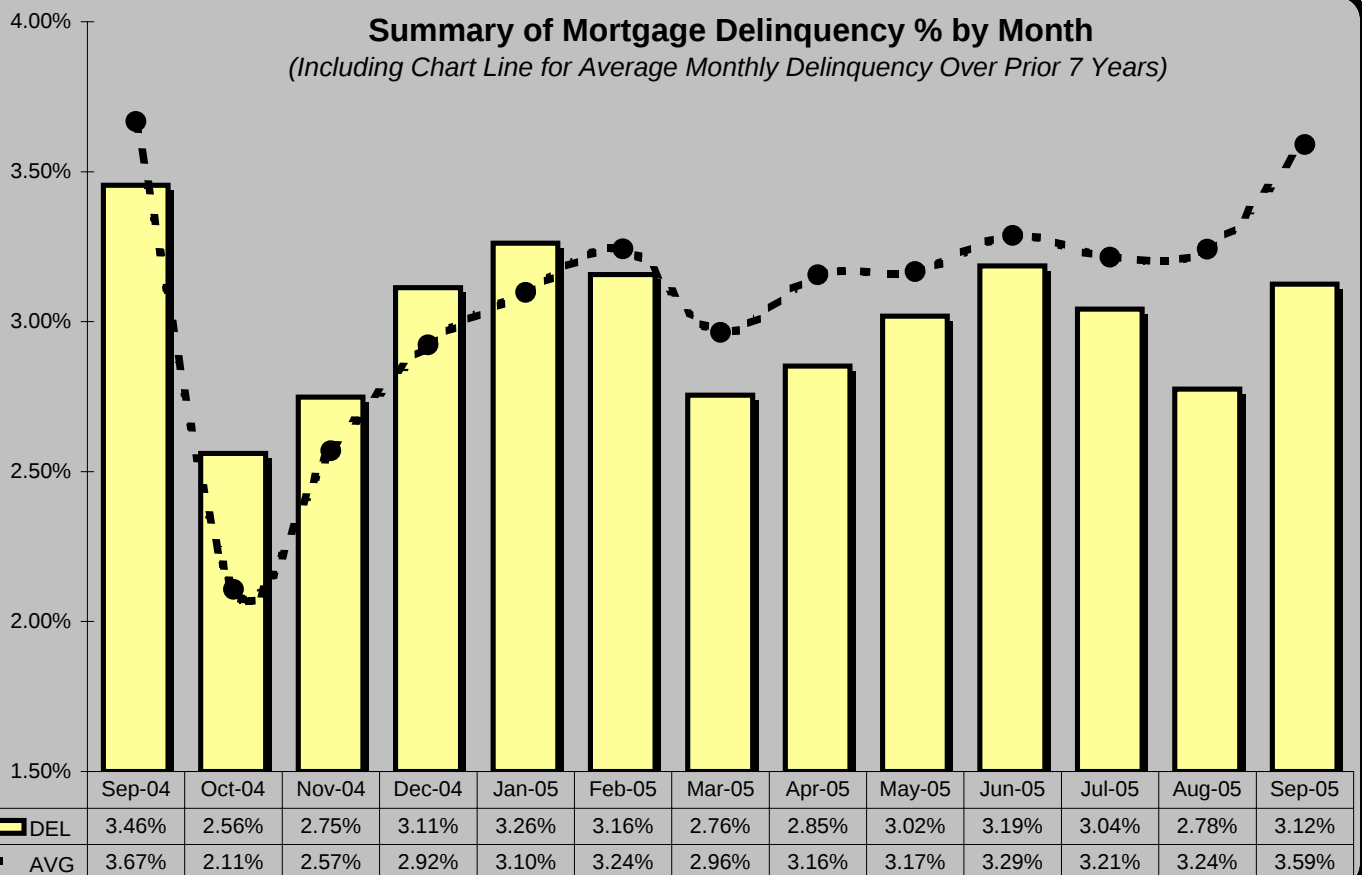
Summary of Mortgage Activity by Month

(3-Month Rolling Averages)



Summary of Mortgage Delinquency % by Month

(Including Chart Line for Average Monthly Delinquency Over Prior 7 Years)



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