Alaska Housing
FINANCE CORPORATION

JULY 2005

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

JULY 2005 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2004	FY 2005	% Variance	07/31/04	07/31/05	% Variance
Mortgage Portfolio:						
Single Family Mortgages	$2,873,230,575	$2,884,419,051	0.4%	$2,871,842,860	$2,872,128,788	0.0%
Multi-Family Mortgages	316,749,382	262,065,827	(17.3%)	318,622,647	258,667,747	(18.8%)
Participation Loans	179,768,359	193,402,034	7.6%	183,850,092	190,666,583	3.7%
REO's/Insurance Receivables	826,639	428,356	(48.2%)	880,760	249,600	(71.7%)
Total Mortgage Portfolio	$3,370,574,955	$3,340,315,268	(0.9%)	$3,375,196,359	$3,321,712,718	(1.6%)
# of Mortgage Loans	26,631	25,672	(3.6%)	26,544	25,484	(4.0%)
Mortgage Wghtd Avg Int Rate	6.014%	5.911%	(1.7%)	6.008%	5.904%	(1.7%)
Delinquent Loans *(1-month lag)*	$113,271,727	$100,796,741	(11.0%)	$114,099,976	$105,827,040	(7.3%)
Delinquency %	3.36%	3.02%	(10.2%)	3.38%	3.19%	(5.8%)
Bonds Outstanding:						
FTHB/Veterans Bonds	$878,090,353	$778,929,750	(11.3%)	$878,090,353	$778,929,750	(11.3%)
Tax-Exempt Other Bonds	1,656,406,962	1,982,775,562	19.7%	1,653,194,792	1,979,438,325	19.7%
Taxable Other Bonds	348,115,000	287,990,000	(17.3%)	348,115,000	287,990,000	(17.3%)
Total Bonds Outstanding	$2,882,612,315	$3,049,695,312	5.8%	$2,879,400,145	$3,046,358,075	5.8%
Unhedged VRDO %	17.14%	15.21%	(11.2%)	17.16%	15.23%	(11.2%)
Bond Wghtd Avg Int Rate	4.568%	4.844%	6.0%	4.586%	4.848%	5.7%
Bond/Mortgage WAIR Spread	1.446%	1.067%	(26.2%)	1.422%	1.056%	(25.7%)
Bond/Mortgage Ratio	0.86	0.91	6.8%	0.85	0.92	7.5%

MONTHLY ACTIVITY	Through Fiscal Year End			Through One Month End		
	FY 2004	FY 2005	% Variance	07/31/04	07/31/05	% Variance
Mortgage Activity:						
Mortgage Applications	$1,038,068,673	$646,267,404	(37.7%)	$88,520,094	$69,274,587	(21.7%)
Mortgage Commitments	873,432,819	533,794,397	(38.9%)	45,612,598	51,805,595	13.6%
Mortgage Purchases	863,565,646	563,958,514	(34.7%)	53,618,866	32,295,514	(39.8%)
Mortgage Payoffs	655,169,558	487,966,943	(25.5%)	43,756,346	28,099,791	(35.8%)
Mortgage Foreclosures	6,700,529	4,050,253	(39.6%)	483,412	404,658	(16.3%)
Sales & Disposals	$6,123,677	$4,360,335	(28.8%)	$516,162	$132,480	(74.3%)
Purchases/Payoffs Ratio	1.32	1.16	(12.3%)	1.23	1.15	(6.2%)
Bond Changes:						
Bonds Issued - FTHB/Veterans	$127,210,000	$105,000,000	(17.5%)	$0	$0	N/A
Bonds Issued - Other	160,090,000	307,730,000	92.2%	0	0	N/A
Bond Redemptions - Special	431,520,000	154,770,603	(64.1%)	0	0	N/A
Bond Redemptions - Scheduled	81,145,622	90,876,400	12.0%	3,212,170	3,337,237	3.9%
Net Change in Bonds	($225,365,622)	$167,082,997	100.0%	($3,212,170)	($3,337,237)	(3.9%)

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2003	FY 2004	% Variance	FY 2004	FY 2005	% Variance
Mortgage & Loan Revenue	$220,393	$206,300	(6.4%)	$154,978	$151,684	(2.1%)
Investment Income	66,890	36,804	(45.0%)	31,721	28,761	(9.3%)
Externally Funded Programs	53,702	56,084	4.4%	42,388	42,817	1.0%
Other Revenue	7,456	6,852	(8.1%)	5,096	6,441	26.4%
Total Revenue	348,441	306,040	(12.2%)	234,183	229,703	(1.9%)
Interest Expenses	172,939	151,165	(12.6%)	115,424	105,025	(9.0%)
Grants & Subsidy Expenses	52,023	48,640	(6.5%)	35,708	43,612	22.1%
Operations & Administration	35,339	36,240	2.5%	26,993	26,056	(3.5%)
Other Expenses	21,063	27,515	30.6%	20,586	25,321	23.0%
Total Expenses	281,364	263,560	(6.3%)	198,711	200,014	0.7%
Operating Income	67,077	42,480	(36.7%)	35,472	29,689	(16.3%)
SOA Contribution/Special Items	95,321	73,587	(22.8%)	54,623	54,333	(0.5%)
Change in Net Assets	(28,244)	(31,107)	(10.1%)	(19,151)	(24,644)	(28.7%)
Total Assets	5,055,511	4,708,480	(6.9%)	4,982,175	4,866,043	(2.3%)
Total Liabilities	3,317,945	3,002,021	(9.5%)	3,263,760	3,184,228	(2.4%)
Net Assets	$1,737,566	$1,706,459	(1.8%)	$1,718,415	$1,681,815	(2.1%)

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,130,796,535	94.25%
PARTICIPATION LOANS	190,666,583	5.74%
REAL ESTATE OWNED	0	0.00%
INSURANCE RECEIVABLES	249,600	0.01%
TOTAL PORTFOLIO	**3,321,712,719**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	71,272,622	2.15%
60 DAYS PAST DUE	20,552,074	0.62%
90 DAYS PAST DUE	5,698,267	0.17%
120+ DAYS PAST DUE	8,304,076	0.25%
TOTAL DELINQUENT	**105,827,040**	3.19%

PORTFOLIO STATISTICS:	
WEIGHTED AVERAGE INTEREST RATE	**5.904%**
WEIGHTED AVERAGE REMAINING TERM	**25.77**
SINGLE FAMILY %	92.21%
MULTI-FAMILY %	7.79%
ANCHORAGE %	36.73%
OUTSIDE ANCHORAGE %	63.27%
MORTGAGE INSURANCE %	59.85%
UNINSURED %	40.15%
WELLS FARGO SERVICED%	47.01%
OTHER SELLER SERVICER %	52.99%
NON-SECURITIZED RURAL %	23.29%
OTHER NON-SECURITIZED %	76.26%

MORTGAGE AND LOAN ACTIVITY:	PRIOR FISCAL YEAR	FISCAL YEAR TO DATE	CURRENT MONTH
APPLICATIONS	686,367,034	69,274,587	69,274,587
COMMITMENTS	534,682,946	51,805,595	51,805,595
PURCHASES	563,958,514	32,295,514	32,295,514
WAIR %	5.624%	5.516%	5.516%
REFINANCE %	4.67%	3.88%	3.88%
FIRST TIME HOMEBUYER %	60.17%	57.61%	57.61%
NEW CONSTRUCTION %	37.97%	37.10%	37.10%
PAYOFFS	502,581,146	28,099,791	28,099,791
FORECLOSURES	4,050,253	404,658	404,658
THIRD PARTY SALES	1,703,112	404,658	404,658
AHFC SOLD	508,273	0	0
FHA/VA CONVEYED	2,320,518	132,480	132,480
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION

As of: **7/31/2005**

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.904%
Weighted Average Remaining Term	25.77

TOTAL PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,130,796,535	94.25%	94.25%
PARTICIPATION LOANS	190,666,583	5.74%	5.74%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	249,600	0.01%	0.01%
TOTAL PORTFOLIO	**3,321,712,719**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	71,272,622	2.15%	2.15%
60 DAYS PAST DUE	20,552,074	0.62%	0.62%
90 DAYS PAST DUE	5,698,267	0.17%	0.17%
120+ DAYS PAST DUE	8,304,076	0.25%	0.25%
TOTAL DELINQUENT	**105,827,040**	**3.19%**	**3.19%**

PORTFOLIO DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,527,175,378	76.08%	76.08%
CONDO	330,755,684	9.96%	9.96%
MULTI-FAMILY	258,667,747	7.79%	7.79%
MOBILE HOME II	1,137,858	0.03%	0.03%
OTHER SINGLE FAMILY	203,976,052	6.14%	6.14%
GEOGRAPHIC REGION			
ANCHORAGE	1,219,992,541	36.73%	36.73%
WASILLA/PALMER	415,201,288	12.50%	12.50%
FAIRBANKS/NORTH POLE	326,183,402	9.82%	9.82%
JUNEAU/KETCHIKAN	254,791,625	7.67%	7.67%
EAGLE RIVER/CHUGIAK	207,210,263	6.24%	6.24%
KENAI/SOLDOTNA	197,002,794	5.93%	5.93%
OTHER GEOGRAPHIC REGION	701,330,807	21.11%	21.11%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	857,013,367	25.80%	25.80%
FEDERALLY INSURED - VA	619,814,404	18.66%	18.66%
FEDERALLY INSURED - FMH	146,912,967	4.42%	4.42%
PRIMARY MORTGAGE INSURANCE	354,890,115	10.68%	10.68%
OTHER POOL INSURANCE	9,536,832	0.29%	0.29%
UNINSURED	1,333,545,033	40.15%	40.15%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	2,533,048,240	76.26%	76.26%
NON-SECURITIZED - RURAL	773,685,404	23.29%	23.29%
GINNIE MAE (GNMA)	13,445,324	0.40%	0.40%
FREDDIE MAC (FHLMC)	1,533,751	0.05%	0.05%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	1,561,687,008	47.01%	47.01%
FIRST NATIONAL BANK OF AK	730,287,233	21.99%	21.99%
ALASKA USA	726,669,808	21.88%	21.88%
OTHER SELLER SERVICER	303,068,670	9.12%	9.12%

100 CORPORATION

Weighted Average Interest Rate	5.594%
Weighted Average Remaining Term	26.92

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	619,167,845	96.58%	18.64%
PARTICIPATION LOANS	21,910,718	3.42%	0.66%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	9,418	0.00%	0.00%
TOTAL PORTFOLIO	**641,087,982**	**100.00%**	**19.30%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	7,824,385	1.22%	0.24%
60 DAYS PAST DUE	1,325,125	0.21%	0.04%
90 DAYS PAST DUE	723,951	0.11%	0.02%
120+ DAYS PAST DUE	1,781,264	0.28%	0.05%
TOTAL DELINQUENT	**11,654,725**	**1.82%**	**0.35%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	531,645,469	82.93%	16.01%
CONDO	57,001,057	8.89%	1.72%
MULTI-FAMILY	1,084,195	0.17%	0.03%
MOBILE HOME II	1,137,858	0.18%	0.03%
OTHER SINGLE FAMILY	50,219,404	7.83%	1.51%
GEOGRAPHIC REGION			
ANCHORAGE	178,199,074	27.80%	5.36%
WASILLA/PALMER	73,609,200	11.48%	2.22%
FAIRBANKS/NORTH POLE	57,895,202	9.03%	1.74%
JUNEAU/KETCHIKAN	56,087,507	8.75%	1.69%
EAGLE RIVER/CHUGIAK	44,652,848	6.97%	1.34%
KENAI/SOLDOTNA	56,023,109	8.74%	1.69%
OTHER GEOGRAPHIC REGION	174,621,042	27.24%	5.26%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	136,284,488	21.26%	4.10%
FEDERALLY INSURED - VA	133,851,023	20.88%	4.03%
FEDERALLY INSURED - FMH	27,049,897	4.22%	0.81%
PRIMARY MORTGAGE INSURANCE	76,871,930	11.99%	2.31%
OTHER POOL INSURANCE	2,073,346	0.32%	0.06%
UNINSURED	264,957,298	41.33%	7.98%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	413,297,303	64.47%	12.44%
NON-SECURITIZED - RURAL	220,227,759	34.35%	6.63%
GINNIE MAE (GNMA)	6,614,380	1.03%	0.20%
FREDDIE MAC (FHLMC)	948,540	0.15%	0.03%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	334,766,371	52.22%	10.08%
FIRST NATIONAL BANK OF AK	85,310,366	13.31%	2.57%
ALASKA USA	163,551,032	25.51%	4.92%
OTHER SELLER SERVICER	57,460,213	8.96%	1.73%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.928%
Weighted Average Remaining Term	24.14

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	38,374,589	100.00%	1.16%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**38,374,589**	**100.00%**	**1.16%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	484,151	1.26%	0.01%
60 DAYS PAST DUE	226,419	0.59%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**710,570**	**1.85%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	25,922,986	67.55%	0.78%
CONDO	2,922,772	7.62%	0.09%
MULTI-FAMILY	8,877,400	23.13%	0.27%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	651,430	1.70%	0.02%
GEOGRAPHIC REGION			
ANCHORAGE	20,791,851	54.18%	0.63%
WASILLA/PALMER	4,789,502	12.48%	0.14%
FAIRBANKS/NORTH POLE	4,726,650	12.32%	0.14%
JUNEAU/KETCHIKAN	2,890,213	7.53%	0.09%
EAGLE RIVER/CHUGIAK	2,203,563	5.74%	0.07%
KENAI/SOLDOTNA	236,251	0.62%	0.01%
OTHER GEOGRAPHIC REGION	2,736,559	7.13%	0.08%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	8,713,924	22.71%	0.26%
FEDERALLY INSURED - VA	8,795,057	22.92%	0.26%
FEDERALLY INSURED - FMH	462,085	1.20%	0.01%
PRIMARY MORTGAGE INSURANCE	3,249,518	8.47%	0.10%
OTHER POOL INSURANCE	407,092	1.06%	0.01%
UNINSURED	16,746,913	43.64%	0.50%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	38,374,589	100.00%	1.16%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	11,742,143	30.60%	0.35%
FIRST NATIONAL BANK OF AK	10,153,200	26.46%	0.31%
ALASKA USA	10,773,822	28.08%	0.32%
OTHER SELLER SERVICER	5,705,423	14.87%	0.17%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	6.151%
Weighted Average Remaining Term	23.97

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,685,299	100.00%	0.11%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**3,685,299**	**100.00%**	**0.11%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,617,442	98.16%	0.11%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	67,856	1.84%	0.00%
GEOGRAPHIC REGION			
ANCHORAGE	3,296,276	89.44%	0.10%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	67,856	1.84%	0.00%
JUNEAU/KETCHIKAN	321,166	8.71%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	3,685,299	100.00%	0.11%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	3,685,299	100.00%	0.11%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	3,685,299	100.00%	0.11%
FIRST NATIONAL BANK OF AK	0	0.00%	0.00%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.148%
Weighted Average Remaining Term	27.08

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	114,294,004	100.00%	3.44%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**114,294,004**	**100.00%**	**3.44%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,798,403	2.45%	0.08%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**2,798,403**	**2.45%**	**0.08%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	8,780,362	7.68%	0.26%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	104,896,702	91.78%	3.16%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	616,939	0.54%	0.02%
GEOGRAPHIC REGION			
ANCHORAGE	77,606,118	67.90%	2.34%
WASILLA/PALMER	13,973,019	12.23%	0.42%
FAIRBANKS/NORTH POLE	5,565,402	4.87%	0.17%
JUNEAU/KETCHIKAN	4,837,052	4.23%	0.15%
EAGLE RIVER/CHUGIAK	6,273,709	5.49%	0.19%
KENAI/SOLDOTNA	2,038,861	1.78%	0.06%
OTHER GEOGRAPHIC REGION	3,999,843	3.50%	0.12%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	114,294,004	100.00%	3.44%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	113,824,739	99.59%	3.43%
NON-SECURITIZED - RURAL	469,264	0.41%	0.01%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	31,545,443	27.60%	0.95%
FIRST NATIONAL BANK OF AK	66,356,627	58.06%	2.00%
ALASKA USA	9,973,986	8.73%	0.30%
OTHER SELLER SERVICER	6,417,947	5.62%	0.19%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.132%
Weighted Average Remaining Term	24.13

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	134,525,184	100.00%	4.05%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**134,525,184**	**100.00%**	**4.05%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,155,233	0.86%	0.03%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	830,854	0.62%	0.03%
TOTAL DELINQUENT	**1,986,086**	**1.48%**	**0.06%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,402,954	1.79%	0.07%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	132,095,171	98.19%	3.98%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	27,059	0.02%	0.00%
GEOGRAPHIC REGION			
ANCHORAGE	88,494,910	65.78%	2.66%
WASILLA/PALMER	7,071,896	5.26%	0.21%
FAIRBANKS/NORTH POLE	11,267,352	8.38%	0.34%
JUNEAU/KETCHIKAN	8,193,169	6.09%	0.25%
EAGLE RIVER/CHUGIAK	4,798,965	3.57%	0.14%
KENAI/SOLDOTNA	1,228,302	0.91%	0.04%
OTHER GEOGRAPHIC REGION	13,470,590	10.01%	0.41%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	146,390	0.11%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	134,378,794	99.89%	4.05%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	134,525,184	100.00%	4.05%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	70,681,209	52.54%	2.13%
FIRST NATIONAL BANK OF AK	49,780,568	37.00%	1.50%
ALASKA USA	3,132,906	2.33%	0.09%
OTHER SELLER SERVICER	10,930,501	8.13%	0.33%

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.218%
Weighted Average Remaining Term	24.35

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	78,878,404	100.00%	2.37%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**78,878,414**	**100.00%**	**2.37%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,879,639	3.65%	0.09%
60 DAYS PAST DUE	566,984	0.72%	0.02%
90 DAYS PAST DUE	251,392	0.32%	0.01%
120+ DAYS PAST DUE	245,392	0.31%	0.01%
TOTAL DELINQUENT	**3,943,406**	**5.00%**	**0.12%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	52,968,809	67.15%	1.59%
CONDO	19,451,661	24.66%	0.59%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,457,945	8.19%	0.19%
GEOGRAPHIC REGION			
ANCHORAGE	43,957,523	55.73%	1.32%
WASILLA/PALMER	13,364,849	16.94%	0.40%
FAIRBANKS/NORTH POLE	7,589,354	9.62%	0.23%
JUNEAU/KETCHIKAN	2,542,165	3.22%	0.08%
EAGLE RIVER/CHUGIAK	3,895,525	4.94%	0.12%
KENAI/SOLDOTNA	2,721,174	3.45%	0.08%
OTHER GEOGRAPHIC REGION	4,807,824	6.10%	0.14%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	46,950,330	59.52%	1.41%
FEDERALLY INSURED - VA	9,259,897	11.74%	0.28%
FEDERALLY INSURED - FMH	7,365,111	9.34%	0.22%
PRIMARY MORTGAGE INSURANCE	4,619,266	5.86%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,683,811	13.54%	0.32%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	78,878,414	100.00%	2.37%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	44,721,457	56.70%	1.35%
FIRST NATIONAL BANK OF AK	14,055,154	17.82%	0.42%
ALASKA USA	16,987,977	21.54%	0.51%
OTHER SELLER SERVICER	3,113,826	3.95%	0.09%

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.200%
Weighted Average Remaining Term	24.37

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	39,897,910	100.00%	1.20%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**39,897,910**	**100.00%**	**1.20%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,037,254	2.60%	0.03%
60 DAYS PAST DUE	350,531	0.88%	0.01%
90 DAYS PAST DUE	83,698	0.21%	0.00%
120+ DAYS PAST DUE	206,209	0.52%	0.01%
TOTAL DELINQUENT	**1,677,692**	**4.20%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	30,343,823	76.05%	0.91%
CONDO	6,994,532	17.53%	0.21%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,559,554	6.42%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	21,496,661	53.88%	0.65%
WASILLA/PALMER	8,168,283	20.47%	0.25%
FAIRBANKS/NORTH POLE	3,843,619	9.63%	0.12%
JUNEAU/KETCHIKAN	908,720	2.28%	0.03%
EAGLE RIVER/CHUGIAK	1,781,406	4.46%	0.05%
KENAI/SOLDOTNA	1,507,049	3.78%	0.05%
OTHER GEOGRAPHIC REGION	2,192,172	5.49%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	22,223,481	55.70%	0.67%
FEDERALLY INSURED - VA	6,346,366	15.91%	0.19%
FEDERALLY INSURED - FMH	4,043,595	10.13%	0.12%
PRIMARY MORTGAGE INSURANCE	2,023,732	5.07%	0.06%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	5,260,735	13.19%	0.16%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	39,897,910	100.00%	1.20%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	27,747,734	69.55%	0.84%
FIRST NATIONAL BANK OF AK	3,892,326	9.76%	0.12%
ALASKA USA	6,445,120	16.15%	0.19%
OTHER SELLER SERVICER	1,812,729	4.54%	0.05%

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.781%
Weighted Average Remaining Term	25.24

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	145,791,103	100.00%	4.39%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**145,791,123**	**100.00%**	**4.39%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,029,422	3.45%	0.15%
60 DAYS PAST DUE	2,637,268	1.81%	0.08%
90 DAYS PAST DUE	205,084	0.14%	0.01%
120+ DAYS PAST DUE	675,917	0.46%	0.02%
TOTAL DELINQUENT	**8,547,691**	**5.86%**	**0.26%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	105,947,073	72.67%	3.19%
CONDO	33,110,888	22.71%	1.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,733,162	4.62%	0.20%
GEOGRAPHIC REGION			
ANCHORAGE	76,802,114	52.68%	2.31%
WASILLA/PALMER	26,848,578	18.42%	0.81%
FAIRBANKS/NORTH POLE	14,370,635	9.86%	0.43%
JUNEAU/KETCHIKAN	4,492,027	3.08%	0.14%
EAGLE RIVER/CHUGIAK	10,561,365	7.24%	0.32%
KENAI/SOLDOTNA	5,119,365	3.51%	0.15%
OTHER GEOGRAPHIC REGION	7,597,038	5.21%	0.23%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	71,966,474	49.36%	2.17%
FEDERALLY INSURED - VA	28,874,580	19.81%	0.87%
FEDERALLY INSURED - FMH	14,346,407	9.84%	0.43%
PRIMARY MORTGAGE INSURANCE	10,820,621	7.42%	0.33%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	19,783,042	13.57%	0.60%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	143,835,697	98.66%	4.33%
NON-SECURITIZED - RURAL	1,955,426	1.34%	0.06%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	87,857,002	60.26%	2.64%
FIRST NATIONAL BANK OF AK	17,777,630	12.19%	0.54%
ALASKA USA	32,045,519	21.98%	0.96%
OTHER SELLER SERVICER	8,110,971	5.56%	0.24%

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.105%
Weighted Average Remaining Term	24.32

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	68,871,754	85.94%	2.07%
PARTICIPATION LOANS	11,271,877	14.06%	0.34%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**80,143,631**	**100.00%**	**2.41%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,542,575	4.42%	0.11%
60 DAYS PAST DUE	948,943	1.18%	0.03%
90 DAYS PAST DUE	132,195	0.16%	0.00%
120+ DAYS PAST DUE	217,731	0.27%	0.01%
TOTAL DELINQUENT	**4,841,444**	**6.04%**	**0.15%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	59,916,979	74.76%	1.80%
CONDO	15,190,256	18.95%	0.46%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,036,395	6.28%	0.15%
GEOGRAPHIC REGION			
ANCHORAGE	42,001,291	52.41%	1.26%
WASILLA/PALMER	15,394,543	19.21%	0.46%
FAIRBANKS/NORTH POLE	8,988,807	11.22%	0.27%
JUNEAU/KETCHIKAN	2,840,480	3.54%	0.09%
EAGLE RIVER/CHUGIAK	4,849,507	6.05%	0.15%
KENAI/SOLDOTNA	2,485,769	3.10%	0.07%
OTHER GEOGRAPHIC REGION	3,583,234	4.47%	0.11%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	32,864,740	41.01%	0.99%
FEDERALLY INSURED - VA	16,818,142	20.99%	0.51%
FEDERALLY INSURED - FMH	6,130,084	7.65%	0.18%
PRIMARY MORTGAGE INSURANCE	7,122,256	8.89%	0.21%
OTHER POOL INSURANCE	385,178	0.48%	0.01%
UNINSURED	16,823,231	20.99%	0.51%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	80,143,631	100.00%	2.41%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	47,768,794	59.60%	1.44%
FIRST NATIONAL BANK OF AK	10,849,419	13.54%	0.33%
ALASKA USA	16,259,867	20.29%	0.49%
OTHER SELLER SERVICER	5,265,551	6.57%	0.16%

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.092%
Weighted Average Remaining Term	26.26

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	101,010,114	100.00%	3.04%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**101,010,134**	**100.00%**	**3.04%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,856,819	3.82%	0.12%
60 DAYS PAST DUE	1,783,084	1.77%	0.05%
90 DAYS PAST DUE	305,571	0.30%	0.01%
120+ DAYS PAST DUE	419,868	0.42%	0.01%
TOTAL DELINQUENT	**6,365,342**	**6.30%**	**0.19%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	68,316,627	67.63%	2.06%
CONDO	27,255,993	26.98%	0.82%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,437,513	5.38%	0.16%
GEOGRAPHIC REGION			
ANCHORAGE	58,666,138	58.08%	1.77%
WASILLA/PALMER	15,632,665	15.48%	0.47%
FAIRBANKS/NORTH POLE	10,402,990	10.30%	0.31%
JUNEAU/KETCHIKAN	3,921,672	3.88%	0.12%
EAGLE RIVER/CHUGIAK	5,080,985	5.03%	0.15%
KENAI/SOLDOTNA	3,409,862	3.38%	0.10%
OTHER GEOGRAPHIC REGION	3,895,821	3.86%	0.12%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	49,221,547	48.73%	1.48%
FEDERALLY INSURED - VA	16,703,739	16.54%	0.50%
FEDERALLY INSURED - FMH	10,571,936	10.47%	0.32%
PRIMARY MORTGAGE INSURANCE	6,509,862	6.44%	0.20%
OTHER POOL INSURANCE	33,561	0.03%	0.00%
UNINSURED	17,969,489	17.79%	0.54%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	97,888,624	96.91%	2.95%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	3,087,949	3.06%	0.09%
FREDDIE MAC (FHLMC)	33,561	0.03%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	49,275,313	48.78%	1.48%
FIRST NATIONAL BANK OF AK	10,378,316	10.27%	0.31%
ALASKA USA	29,261,322	28.97%	0.88%
OTHER SELLER SERVICER	12,095,183	11.97%	0.36%

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.679%
Weighted Average Remaining Term	27.17

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	193,548,213	93.17%	5.83%
PARTICIPATION LOANS	14,184,943	6.83%	0.43%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	30	0.00%	0.00%
TOTAL PORTFOLIO	**207,733,187**	**100.00%**	**6.25%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	7,848,955	3.78%	0.24%
60 DAYS PAST DUE	2,778,380	1.34%	0.08%
90 DAYS PAST DUE	1,113,827	0.54%	0.03%
120+ DAYS PAST DUE	1,267,358	0.61%	0.04%
TOTAL DELINQUENT	**13,008,520**	**6.26%**	**0.39%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	126,593,257	60.94%	3.81%
CONDO	66,237,505	31.89%	1.99%
MULTI-FAMILY	2,809,820	1.35%	0.08%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	12,092,605	5.82%	0.36%
GEOGRAPHIC REGION			
ANCHORAGE	120,924,180	58.21%	3.64%
WASILLA/PALMER	36,083,786	17.37%	1.09%
FAIRBANKS/NORTH POLE	22,044,548	10.61%	0.66%
JUNEAU/KETCHIKAN	5,969,906	2.87%	0.18%
EAGLE RIVER/CHUGIAK	9,419,294	4.53%	0.28%
KENAI/SOLDOTNA	4,703,399	2.26%	0.14%
OTHER GEOGRAPHIC REGION	8,588,075	4.13%	0.26%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	104,523,407	50.32%	3.15%
FEDERALLY INSURED - VA	33,365,375	16.06%	1.00%
FEDERALLY INSURED - FMH	15,312,472	7.37%	0.46%
PRIMARY MORTGAGE INSURANCE	20,395,664	9.82%	0.61%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	34,136,269	16.43%	1.03%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	207,733,187	100.00%	6.25%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	77,391,200	37.26%	2.33%
FIRST NATIONAL BANK OF AK	65,671,239	31.61%	1.98%
ALASKA USA	53,873,013	25.93%	1.62%
OTHER SELLER SERVICER	10,797,735	5.20%	0.33%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

Weighted Average Interest Rate	5.923%
Weighted Average Remaining Term	25.27

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	228,581,327	96.77%	6.88%
PARTICIPATION LOANS	7,632,647	3.23%	0.23%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**236,213,994**	**100.00%**	**7.11%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,774,789	2.44%	0.17%
60 DAYS PAST DUE	1,496,917	0.63%	0.05%
90 DAYS PAST DUE	1,017,086	0.43%	0.03%
120+ DAYS PAST DUE	191,209	0.08%	0.01%
TOTAL DELINQUENT	**8,480,000**	**3.59%**	**0.26%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	204,741,024	86.68%	6.16%
CONDO	19,336,017	8.19%	0.58%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	12,136,953	5.14%	0.37%
GEOGRAPHIC REGION			
ANCHORAGE	78,235,704	33.12%	2.36%
WASILLA/PALMER	31,104,531	13.17%	0.94%
FAIRBANKS/NORTH POLE	32,245,985	13.65%	0.97%
JUNEAU/KETCHIKAN	22,926,929	9.71%	0.69%
EAGLE RIVER/CHUGIAK	17,391,038	7.36%	0.52%
KENAI/SOLDOTNA	7,435,173	3.15%	0.22%
OTHER GEOGRAPHIC REGION	46,874,636	19.84%	1.41%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	69,654,012	29.49%	2.10%
FEDERALLY INSURED - VA	40,171,321	17.01%	1.21%
FEDERALLY INSURED - FMH	10,479,778	4.44%	0.32%
PRIMARY MORTGAGE INSURANCE	33,188,029	14.05%	1.00%
OTHER POOL INSURANCE	386,086	0.16%	0.01%
UNINSURED	82,334,769	34.86%	2.48%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	194,522,638	82.35%	5.86%
NON-SECURITIZED - RURAL	38,585,950	16.34%	1.16%
GINNIE MAE (GNMA)	2,877,142	1.22%	0.09%
FREDDIE MAC (FHLMC)	228,264	0.10%	0.01%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	94,088,812	39.83%	2.83%
FIRST NATIONAL BANK OF AK	70,936,011	30.03%	2.14%
ALASKA USA	48,031,842	20.33%	1.45%
OTHER SELLER SERVICER	23,157,328	9.80%	0.70%

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

Weighted Average Interest Rate	6.818%
Weighted Average Remaining Term	22.08

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	13,985,898	100.00%	0.42%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**13,985,898**	**100.00%**	**0.42%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	169,993	1.22%	0.01%
60 DAYS PAST DUE	61,636	0.44%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	69,006	0.49%	0.00%
TOTAL DELINQUENT	**300,635**	**2.15%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	12,891,866	92.18%	0.39%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,094,032	7.82%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,585,670	11.34%	0.05%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	1,026,185	7.34%	0.03%
OTHER GEOGRAPHIC REGION	11,374,043	81.33%	0.34%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	3,622,983	25.90%	0.11%
FEDERALLY INSURED - VA	988,471	7.07%	0.03%
FEDERALLY INSURED - FMH	892,050	6.38%	0.03%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,482,394	60.65%	0.26%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	13,985,898	100.00%	0.42%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	10,099,060	72.21%	0.30%
FIRST NATIONAL BANK OF AK	2,009,238	14.37%	0.06%
ALASKA USA	879,312	6.29%	0.03%
OTHER SELLER SERVICER	998,288	7.14%	0.03%

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	5.612%
Weighted Average Remaining Term	25.35

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	249,111,524	91.23%	7.50%
PARTICIPATION LOANS	23,950,740	8.77%	0.72%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	30	0.00%	0.00%
TOTAL PORTFOLIO	**273,062,294**	**100.00%**	**8.22%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,505,215	2.38%	0.20%
60 DAYS PAST DUE	2,621,130	0.96%	0.08%
90 DAYS PAST DUE	74,970	0.03%	0.00%
120+ DAYS PAST DUE	441,063	0.16%	0.01%
TOTAL DELINQUENT	**9,642,377**	**3.53%**	**0.29%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	224,670,099	82.28%	6.76%
CONDO	25,630,150	9.39%	0.77%
MULTI-FAMILY	4,297,263	1.57%	0.13%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	18,464,782	6.76%	0.56%
GEOGRAPHIC REGION			
ANCHORAGE	118,827,879	43.52%	3.58%
WASILLA/PALMER	37,548,736	13.75%	1.13%
FAIRBANKS/NORTH POLE	35,952,301	13.17%	1.08%
JUNEAU/KETCHIKAN	21,227,031	7.77%	0.64%
EAGLE RIVER/CHUGIAK	22,601,452	8.28%	0.68%
KENAI/SOLDOTNA	5,247,644	1.92%	0.16%
OTHER GEOGRAPHIC REGION	31,657,251	11.59%	0.95%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	100,347,868	36.75%	3.02%
FEDERALLY INSURED - VA	59,438,268	21.77%	1.79%
FEDERALLY INSURED - FMH	8,354,866	3.06%	0.25%
PRIMARY MORTGAGE INSURANCE	39,078,962	14.31%	1.18%
OTHER POOL INSURANCE	192,609	0.07%	0.01%
UNINSURED	65,649,720	24.04%	1.98%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	258,426,386	94.64%	7.78%
NON-SECURITIZED - RURAL	14,635,908	5.36%	0.44%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	119,103,084	43.62%	3.59%
FIRST NATIONAL BANK OF AK	60,755,977	22.25%	1.83%
ALASKA USA	70,952,025	25.98%	2.14%
OTHER SELLER SERVICER	22,251,209	8.15%	0.67%

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.150%
Weighted Average Remaining Term	25.03

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	259,468,271	88.71%	7.81%
PARTICIPATION LOANS	33,015,921	11.29%	0.99%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**292,484,212**	**100.00%**	**8.81%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,683,893	1.94%	0.17%
60 DAYS PAST DUE	2,059,682	0.70%	0.06%
90 DAYS PAST DUE	958,320	0.33%	0.03%
120+ DAYS PAST DUE	325,435	0.11%	0.01%
TOTAL DELINQUENT	**9,027,330**	**3.09%**	**0.27%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	252,445,377	86.31%	7.60%
CONDO	20,324,131	6.95%	0.61%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	19,714,704	6.74%	0.59%
GEOGRAPHIC REGION			
ANCHORAGE	89,984,608	30.77%	2.71%
WASILLA/PALMER	35,692,518	12.20%	1.07%
FAIRBANKS/NORTH POLE	30,547,765	10.44%	0.92%
JUNEAU/KETCHIKAN	31,081,950	10.63%	0.94%
EAGLE RIVER/CHUGIAK	18,637,079	6.37%	0.56%
KENAI/SOLDOTNA	26,321,314	9.00%	0.79%
OTHER GEOGRAPHIC REGION	60,218,978	20.59%	1.81%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	70,576,210	24.13%	2.12%
FEDERALLY INSURED - VA	56,884,776	19.45%	1.71%
FEDERALLY INSURED - FMH	9,092,093	3.11%	0.27%
PRIMARY MORTGAGE INSURANCE	43,076,207	14.73%	1.30%
OTHER POOL INSURANCE	2,291,792	0.78%	0.07%
UNINSURED	110,563,134	37.80%	3.33%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	217,323,376	74.30%	6.54%
NON-SECURITIZED - RURAL	75,160,836	25.70%	2.26%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	111,721,624	38.20%	3.36%
FIRST NATIONAL BANK OF AK	81,153,935	27.75%	2.44%
ALASKA USA	70,593,583	24.14%	2.13%
OTHER SELLER SERVICER	29,015,070	9.92%	0.87%

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.126%
Weighted Average Remaining Term	27.24

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	127,821,749	89.55%	3.85%
PARTICIPATION LOANS	14,911,155	10.45%	0.45%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**142,732,904**	**100.00%**	**4.30%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,957,142	2.07%	0.09%
60 DAYS PAST DUE	700,768	0.49%	0.02%
90 DAYS PAST DUE	171,724	0.12%	0.01%
120+ DAYS PAST DUE	576,729	0.40%	0.02%
TOTAL DELINQUENT	**4,406,364**	**3.09%**	**0.13%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	119,084,251	83.43%	3.59%
CONDO	13,473,509	9.44%	0.41%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,175,144	7.13%	0.31%
GEOGRAPHIC REGION			
ANCHORAGE	50,468,508	35.36%	1.52%
WASILLA/PALMER	19,810,723	13.88%	0.60%
FAIRBANKS/NORTH POLE	13,301,384	9.32%	0.40%
JUNEAU/KETCHIKAN	11,457,583	8.03%	0.34%
EAGLE RIVER/CHUGIAK	10,082,389	7.06%	0.30%
KENAI/SOLDOTNA	7,811,854	5.47%	0.24%
OTHER GEOGRAPHIC REGION	29,800,463	20.88%	0.90%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	33,696,039	23.61%	1.01%
FEDERALLY INSURED - VA	26,896,033	18.84%	0.81%
FEDERALLY INSURED - FMH	5,380,805	3.77%	0.16%
PRIMARY MORTGAGE INSURANCE	24,147,901	16.92%	0.73%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	52,612,126	36.86%	1.58%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	108,606,184	76.09%	3.27%
NON-SECURITIZED - RURAL	34,126,720	23.91%	1.03%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	56,828,834	39.81%	1.71%
FIRST NATIONAL BANK OF AK	39,751,650	27.85%	1.20%
ALASKA USA	36,763,362	25.76%	1.11%
OTHER SELLER SERVICER	9,389,058	6.58%	0.28%

650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A

Weighted Average Interest Rate	5.250%
Weighted Average Remaining Term	24.27

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	127,452,186	100.00%	3.84%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**127,452,206**	**100.00%**	**3.84%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,543,289	1.21%	0.05%
60 DAYS PAST DUE	393,502	0.31%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	62,204	0.05%	0.00%
TOTAL DELINQUENT	**1,998,995**	**1.57%**	**0.06%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	115,252,991	90.43%	3.47%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	210,622	0.17%	0.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	11,988,592	9.41%	0.36%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	122,837	0.10%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	13,602,141	10.67%	0.41%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	20,718,782	16.26%	0.62%
OTHER GEOGRAPHIC REGION	93,008,445	72.98%	2.80%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	11,642,464	9.13%	0.35%
FEDERALLY INSURED - VA	8,712,944	6.84%	0.26%
FEDERALLY INSURED - FMH	4,301,247	3.37%	0.13%
PRIMARY MORTGAGE INSURANCE	7,695,453	6.04%	0.23%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	95,100,097	74.62%	2.86%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	127,452,206	100.00%	3.84%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	55,907,691	43.87%	1.68%
FIRST NATIONAL BANK OF AK	25,424,852	19.95%	0.77%
ALASKA USA	20,802,497	16.32%	0.63%
OTHER SELLER SERVICER	25,317,166	19.86%	0.76%

651 **GENERAL HOUSING PURPOSE BONDS 2005 SERIES A**

Weighted Average Interest Rate	5.054%
Weighted Average Remaining Term	27.95

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	150,751,569	100.00%	4.54%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**150,751,569**	**100.00%**	**4.54%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,118,195	0.74%	0.03%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	129,232	0.09%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,247,427**	**0.83%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	136,968,611	90.86%	4.12%
CONDO	72,491	0.05%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	13,710,466	9.09%	0.41%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	74,804	0.05%	0.00%
JUNEAU/KETCHIKAN	17,886,392	11.86%	0.54%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	28,028,709	18.59%	0.84%
OTHER GEOGRAPHIC REGION	104,761,663	69.49%	3.15%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	15,938,168	10.57%	0.48%
FEDERALLY INSURED - VA	14,737,842	9.78%	0.44%
FEDERALLY INSURED - FMH	12,477,772	8.28%	0.38%
PRIMARY MORTGAGE INSURANCE	17,137,224	11.37%	0.52%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	90,460,563	60.01%	2.72%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	150,751,569	100.00%	4.54%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	82,531,850	54.75%	2.48%
FIRST NATIONAL BANK OF AK	24,622,354	16.33%	0.74%
ALASKA USA	25,070,327	16.63%	0.75%
OTHER SELLER SERVICER	18,527,038	12.29%	0.56%

652 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.625%
Weighted Average Remaining Term	25.89

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	108,504,405	64.50%	3.27%
PARTICIPATION LOANS	59,714,766	35.50%	1.80%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**168,219,181**	**100.00%**	**5.06%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,008,009	1.79%	0.09%
60 DAYS PAST DUE	530,253	0.32%	0.02%
90 DAYS PAST DUE	246,372	0.15%	0.01%
120+ DAYS PAST DUE	319,182	0.19%	0.01%
TOTAL DELINQUENT	**4,103,816**	**2.44%**	**0.12%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	149,518,042	88.88%	4.50%
CONDO	10,205,016	6.07%	0.31%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	8,496,123	5.05%	0.26%
GEOGRAPHIC REGION			
ANCHORAGE	58,139,002	34.56%	1.75%
WASILLA/PALMER	36,516,014	21.71%	1.10%
FAIRBANKS/NORTH POLE	30,363,172	18.05%	0.91%
JUNEAU/KETCHIKAN	13,870,624	8.25%	0.42%
EAGLE RIVER/CHUGIAK	16,611,412	9.87%	0.50%
KENAI/SOLDOTNA	3,923,882	2.33%	0.12%
OTHER GEOGRAPHIC REGION	8,795,075	5.23%	0.26%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	36,332,121	21.60%	1.09%
FEDERALLY INSURED - VA	40,173,771	23.88%	1.21%
FEDERALLY INSURED - FMH	5,105,586	3.04%	0.15%
PRIMARY MORTGAGE INSURANCE	32,349,240	19.23%	0.97%
OTHER POOL INSURANCE	3,767,170	2.24%	0.11%
UNINSURED	50,491,293	30.02%	1.52%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	167,029,942	99.29%	5.03%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	865,853	0.51%	0.03%
FREDDIE MAC (FHLMC)	323,386	0.19%	0.01%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	84,866,850	50.45%	2.55%
FIRST NATIONAL BANK OF AK	24,653,674	14.66%	0.74%
ALASKA USA	40,918,053	24.32%	1.23%
OTHER SELLER SERVICER	17,780,604	10.57%	0.54%

690 STATE CAPITAL PROJECT BONDS 1999 SERIES A

Weighted Average Interest Rate	7.652%
Weighted Average Remaining Term	15.27

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	12,201,668	100.00%	0.37%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**12,201,668**	**100.00%**	**0.37%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	200,873	1.65%	0.01%
60 DAYS PAST DUE	379,542	3.11%	0.01%
90 DAYS PAST DUE	95,336	0.78%	0.00%
120+ DAYS PAST DUE	152,910	1.25%	0.00%
TOTAL DELINQUENT	**828,662**	**6.79%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	11,284,734	92.49%	0.34%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	916,933	7.51%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	32,666	0.27%	0.00%
JUNEAU/KETCHIKAN	445,573	3.65%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	11,723,428	96.08%	0.35%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	17,456	0.14%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	12,184,212	99.86%	0.37%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	12,201,668	100.00%	0.37%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	7,173,626	58.79%	0.22%
FIRST NATIONAL BANK OF AK	2,295,201	18.81%	0.07%
ALASKA USA	303,103	2.48%	0.01%
OTHER SELLER SERVICER	2,429,738	19.91%	0.07%

691 STATE CAPITAL PROJECT BONDS 1999 SERIES B

Weighted Average Interest Rate	7.459%
Weighted Average Remaining Term	20.55

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	7,401,324	100.00%	0.22%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**7,401,324**	**100.00%**	**0.22%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	479,631	6.48%	0.01%
60 DAYS PAST DUE	176,228	2.38%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	84,998	1.15%	0.00%
TOTAL DELINQUENT	**740,857**	**10.01%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	6,382,578	86.24%	0.19%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,018,745	13.76%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	408,383	5.52%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	6,992,941	94.48%	0.21%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	732,046	9.89%	0.02%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	240,410	3.25%	0.01%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	6,428,868	86.86%	0.19%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	7,401,324	100.00%	0.22%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	5,346,566	72.24%	0.16%
FIRST NATIONAL BANK OF AK	1,215,583	16.42%	0.04%
ALASKA USA	466,697	6.31%	0.01%
OTHER SELLER SERVICER	372,478	5.03%	0.01%

692 STATE CAPITAL PROJECT BONDS 2001 SERIES A

Weighted Average Interest Rate	6.360%
Weighted Average Remaining Term	23.00

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	39,984,436	99.73%	1.20%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	107,513	0.27%	0.00%
TOTAL PORTFOLIO	**40,091,948**	**100.00%**	**1.21%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	995,078	2.49%	0.03%
60 DAYS PAST DUE	193,978	0.49%	0.01%
90 DAYS PAST DUE	89,678	0.22%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,278,733**	**3.20%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	37,888,835	94.50%	1.14%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	779,132	1.94%	0.02%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,423,981	3.55%	0.04%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	5,227,280	13.04%	0.16%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	5,281,893	13.17%	0.16%
OTHER GEOGRAPHIC REGION	29,582,776	73.79%	0.89%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	7,051,377	17.59%	0.21%
FEDERALLY INSURED - VA	2,356,079	5.88%	0.07%
FEDERALLY INSURED - FMH	2,173,894	5.42%	0.07%
PRIMARY MORTGAGE INSURANCE	363,796	0.91%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	28,146,803	70.21%	0.85%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	40,091,948	100.00%	1.21%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	22,154,448	55.26%	0.67%
FIRST NATIONAL BANK OF AK	6,032,138	15.05%	0.18%
ALASKA USA	5,853,817	14.60%	0.18%
OTHER SELLER SERVICER	6,051,546	15.09%	0.18%

693 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	6.012%
Weighted Average Remaining Term	24.74

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	36,506,439	99.64%	1.10%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	132,490	0.36%	0.00%
TOTAL PORTFOLIO	**36,638,929**	**100.00%**	**1.10%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,414,898	3.88%	0.04%
60 DAYS PAST DUE	197,994	0.54%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,612,892**	**4.42%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	34,163,992	93.25%	1.03%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,474,937	6.75%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	2,691,477	7.35%	0.08%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	6,758,828	18.45%	0.20%
OTHER GEOGRAPHIC REGION	27,188,624	74.21%	0.82%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	6,720,234	18.34%	0.20%
FEDERALLY INSURED - VA	2,098,396	5.73%	0.06%
FEDERALLY INSURED - FMH	1,733,078	4.73%	0.05%
PRIMARY MORTGAGE INSURANCE	1,772,976	4.84%	0.05%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	24,314,245	66.36%	0.73%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	36,638,929	100.00%	1.10%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	14,587,895	39.82%	0.44%
FIRST NATIONAL BANK OF AK	8,787,813	23.98%	0.26%
ALASKA USA	7,884,613	21.52%	0.24%
OTHER SELLER SERVICER	5,378,608	14.68%	0.16%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

Weighted Average Interest Rate	6.110%
Weighted Average Remaining Term	24.09

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	48,561,220	94.69%	1.46%
PARTICIPATION LOANS	2,720,702	5.31%	0.08%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**51,281,922**	**100.00%**	**1.54%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,221,330	2.38%	0.04%
60 DAYS PAST DUE	642,823	1.25%	0.02%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	159,644	0.31%	0.00%
TOTAL DELINQUENT	**2,023,798**	**3.95%**	**0.06%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	46,420,100	90.52%	1.40%
CONDO	1,944,684	3.79%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,917,138	5.69%	0.09%
GEOGRAPHIC REGION			
ANCHORAGE	21,433,107	41.79%	0.65%
WASILLA/PALMER	7,679,167	14.97%	0.23%
FAIRBANKS/NORTH POLE	7,151,932	13.95%	0.22%
JUNEAU/KETCHIKAN	3,857,468	7.52%	0.12%
EAGLE RIVER/CHUGIAK	7,561,009	14.74%	0.23%
KENAI/SOLDOTNA	945,981	1.84%	0.03%
OTHER GEOGRAPHIC REGION	2,653,258	5.17%	0.08%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	6,638,330	12.94%	0.20%
FEDERALLY INSURED - VA	26,445,926	51.57%	0.80%
FEDERALLY INSURED - FMH	78,022	0.15%	0.00%
PRIMARY MORTGAGE INSURANCE	2,932,459	5.72%	0.09%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	15,187,186	29.62%	0.46%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	51,281,922	100.00%	1.54%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	24,333,213	47.45%	0.73%
FIRST NATIONAL BANK OF AK	11,731,720	22.88%	0.35%
ALASKA USA	12,889,702	25.13%	0.39%
OTHER SELLER SERVICER	2,327,287	4.54%	0.07%

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.330%
Weighted Average Remaining Term	24.83

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	34,040,796	97.55%	1.02%
PARTICIPATION LOANS	856,038	2.45%	0.03%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**34,896,833**	**100.00%**	**1.05%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	750,438	2.15%	0.02%
60 DAYS PAST DUE	222,839	0.64%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**973,276**	**2.79%**	**0.03%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	30,944,980	88.68%	0.93%
CONDO	2,249,654	6.45%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,702,200	4.88%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	13,090,299	37.51%	0.39%
WASILLA/PALMER	5,301,674	15.19%	0.16%
FAIRBANKS/NORTH POLE	6,276,461	17.99%	0.19%
JUNEAU/KETCHIKAN	4,286,549	12.28%	0.13%
EAGLE RIVER/CHUGIAK	3,309,232	9.48%	0.10%
KENAI/SOLDOTNA	317,286	0.91%	0.01%
OTHER GEOGRAPHIC REGION	2,315,332	6.63%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,402,227	12.61%	0.13%
FEDERALLY INSURED - VA	17,311,263	49.61%	0.52%
FEDERALLY INSURED - FMH	367,689	1.05%	0.01%
PRIMARY MORTGAGE INSURANCE	4,278,597	12.26%	0.13%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,537,057	24.46%	0.26%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	34,896,833	100.00%	1.05%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	18,544,722	53.14%	0.56%
FIRST NATIONAL BANK OF AK	5,989,020	17.16%	0.18%
ALASKA USA	7,324,200	20.99%	0.22%
OTHER SELLER SERVICER	3,038,891	8.71%	0.09%

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	6.994%
Weighted Average Remaining Term	25.63

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	71,408,330	100.00%	2.15%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**71,408,330**	**100.00%**	**2.15%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,535,741	2.15%	0.05%
60 DAYS PAST DUE	135,134	0.19%	0.00%
90 DAYS PAST DUE	99,833	0.14%	0.00%
120+ DAYS PAST DUE	167,425	0.23%	0.01%
TOTAL DELINQUENT	**1,938,133**	**2.71%**	**0.06%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	64,822,115	90.78%	1.95%
CONDO	3,156,369	4.42%	0.10%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,429,845	4.80%	0.10%
GEOGRAPHIC REGION			
ANCHORAGE	27,113,546	37.97%	0.82%
WASILLA/PALMER	11,967,015	16.76%	0.36%
FAIRBANKS/NORTH POLE	11,345,221	15.89%	0.34%
JUNEAU/KETCHIKAN	5,122,655	7.17%	0.15%
EAGLE RIVER/CHUGIAK	9,626,754	13.48%	0.29%
KENAI/SOLDOTNA	1,826,529	2.56%	0.05%
OTHER GEOGRAPHIC REGION	4,406,609	6.17%	0.13%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,740,676	8.04%	0.17%
FEDERALLY INSURED - VA	34,286,885	48.02%	1.03%
FEDERALLY INSURED - FMH	232,207	0.33%	0.01%
PRIMARY MORTGAGE INSURANCE	9,168,851	12.84%	0.28%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	21,979,712	30.78%	0.66%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	71,408,330	100.00%	2.15%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	36,774,927	51.50%	1.11%
FIRST NATIONAL BANK OF AK	11,994,004	16.80%	0.36%
ALASKA USA	16,108,621	22.56%	0.48%
OTHER SELLER SERVICER	6,530,779	9.15%	0.20%

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.261%
Weighted Average Remaining Term	25.37

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	40,215,588	100.00%	1.21%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**40,215,588**	**100.00%**	**1.21%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	864,510	2.15%	0.03%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	109,677	0.27%	0.00%
TOTAL DELINQUENT	**974,187**	**2.42%**	**0.03%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	35,185,410	87.49%	1.06%
CONDO	2,496,850	6.21%	0.08%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,533,328	6.30%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	15,534,800	38.63%	0.47%
WASILLA/PALMER	7,861,203	19.55%	0.24%
FAIRBANKS/NORTH POLE	5,973,073	14.85%	0.18%
JUNEAU/KETCHIKAN	3,850,296	9.57%	0.12%
EAGLE RIVER/CHUGIAK	3,249,382	8.08%	0.10%
KENAI/SOLDOTNA	969,775	2.41%	0.03%
OTHER GEOGRAPHIC REGION	2,777,059	6.91%	0.08%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	6,282,637	15.62%	0.19%
FEDERALLY INSURED - VA	17,106,242	42.54%	0.51%
FEDERALLY INSURED - FMH	380,096	0.95%	0.01%
PRIMARY MORTGAGE INSURANCE	4,448,836	11.06%	0.13%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	11,997,778	29.83%	0.36%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	40,215,588	100.00%	1.21%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	20,485,474	50.94%	0.62%
FIRST NATIONAL BANK OF AK	5,663,135	14.08%	0.17%
ALASKA USA	9,489,627	23.60%	0.29%
OTHER SELLER SERVICER	4,577,353	11.38%	0.14%

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.320%
Weighted Average Remaining Term	26.39

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	36,755,387	98.67%	1.11%
PARTICIPATION LOANS	497,077	1.33%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**37,252,464**	**100.00%**	**1.12%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	592,762	1.59%	0.02%
60 DAYS PAST DUE	122,914	0.33%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**715,677**	**1.92%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	31,672,032	85.02%	0.95%
CONDO	3,702,147	9.94%	0.11%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,878,285	5.04%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	14,928,951	40.08%	0.45%
WASILLA/PALMER	6,660,546	17.88%	0.20%
FAIRBANKS/NORTH POLE	6,156,222	16.53%	0.19%
JUNEAU/KETCHIKAN	2,259,548	6.07%	0.07%
EAGLE RIVER/CHUGIAK	4,623,349	12.41%	0.14%
KENAI/SOLDOTNA	915,819	2.46%	0.03%
OTHER GEOGRAPHIC REGION	1,708,027	4.59%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,741,194	12.73%	0.14%
FEDERALLY INSURED - VA	18,192,008	48.83%	0.55%
FEDERALLY INSURED - FMH	341,787	0.92%	0.01%
PRIMARY MORTGAGE INSURANCE	3,621,280	9.72%	0.11%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,356,195	27.80%	0.31%
LOAN SECURITIZATION			
NON-SECURITIZED - CONVENTIONAL	37,252,464	100.00%	1.12%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	9,956,365	26.73%	0.30%
FIRST NATIONAL BANK OF AK	13,046,082	35.02%	0.39%
ALASKA USA	10,033,863	26.93%	0.30%
OTHER SELLER SERVICER	4,216,153	11.32%	0.13%

	FUND DESCRIPTION	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
100	CORPORATION	619,167,845	21,910,718	9,418	641,087,982	5.594%	26.92	11,654,725	1.82%
260	HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	38,374,589	0	0	38,374,589	6.928%	24.14	710,570	1.85%
260	HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	3,685,299	0	0	3,685,299	6.151%	23.97	0	0.00%
260	HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	114,294,004	0	0	114,294,004	7.148%	27.08	2,798,403	2.45%
260	HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	134,525,184	0	0	134,525,184	7.132%	24.13	1,986,086	1.48%
481	MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	78,878,404	0	10	78,878,414	6.218%	24.35	3,943,406	5.00%
482	MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	39,897,910	0	0	39,897,910	6.200%	24.37	1,677,692	4.20%
483	MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	145,791,103	0	20	145,791,123	6.781%	25.24	8,547,691	5.86%
484	MORTGAGE REVENUE BONDS 2000 SERIES A-D	68,871,754	11,271,877	0	80,143,631	6.105%	24.32	4,841,444	6.04%
485	MORTGAGE REVENUE BONDS 2001 SERIES A, B	101,010,114	0	20	101,010,134	6.092%	26.26	6,365,342	6.30%
486	MORTGAGE REVENUE BONDS 2002 SERIES A, B	193,548,213	14,184,943	30	207,733,187	5.679%	27.17	13,008,520	6.26%
641	GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	228,581,327	7,632,647	20	236,213,994	5.923%	25.27	8,480,000	3.59%
642	GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	13,985,898	0	0	13,985,898	6.818%	22.08	300,635	2.15%
647	GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	249,111,524	23,950,740	30	273,062,294	5.612%	25.35	9,642,377	3.53%
648	GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	259,468,271	33,015,921	20	292,484,212	6.150%	25.03	9,027,330	3.09%
649	GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	127,821,749	14,911,155	0	142,732,904	5.126%	27.24	4,406,364	3.09%
650	GENERAL HOUSING PURPOSE BONDS 2003 SERIES A	127,452,186	0	20	127,452,206	5.250%	24.27	1,998,995	1.57%
651	GENERAL HOUSING PURPOSE BONDS 2005 SERIES A	150,751,569	0	0	150,751,569	5.054%	27.95	1,247,427	0.83%
652	GENERAL HOUSING PURPOSE BONDS 2005 SERIES B	108,504,405	59,714,766	10	168,219,181	4.625%	25.89	4,103,816	2.44%
690	STATE CAPITAL PROJECT BONDS 1999 SERIES A	12,201,668	0	0	12,201,668	7.652%	15.27	828,662	6.79%
691	STATE CAPITAL PROJECT BONDS 1999 SERIES B	7,401,324	0	0	7,401,324	7.459%	20.55	740,857	10.01%
692	STATE CAPITAL PROJECT BONDS 2001 SERIES A	39,984,436	0	107,513	40,091,948	6.360%	23.00	1,278,733	3.20%
693	STATE CAPITAL PROJECT BONDS 2002 SERIES A	36,506,439	0	132,490	36,638,929	6.012%	24.74	1,612,892	4.42%
756	VETERANS COLLATERALIZED BONDS 1997 FIRST	48,561,220	2,720,702	0	51,281,922	6.110%	24.09	2,023,798	3.95%
757	VETERANS COLLATERALIZED BONDS 1998 FIRST	34,040,796	856,038	0	34,896,833	6.330%	24.83	973,276	2.79%
758	VETERANS COLLATERALIZED BONDS 1999 FIRST	71,408,330	0	0	71,408,330	6.994%	25.63	1,938,133	2.71%
759	VETERANS COLLATERALIZED BONDS 2000 FIRST	40,215,588	0	0	40,215,588	7.261%	25.37	974,187	2.42%
760	VETERANS COLLATERALIZED BONDS 2002 FIRST	36,755,387	497,077	0	37,252,464	6.320%	26.39	715,677	1.92%
	AHFC TOTAL	**3,130,796,535**	**190,666,583**	**249,600**	**3,321,712,719**	**5.904%**	**25.77**	**105,827,040**	**3.19%**

PROPERTY TYPE	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,316,027,089	148,144,147	212,811	2,464,384,047	5.768%	25.75	79,958,786	3.24%
CONDOMINIUM	300,531,602	30,214,644	9,438	330,755,684	5.838%	26.85	11,712,373	3.54%
MULTI-PLEX	258,667,747	0	0	258,667,747	7.215%	25.44	4,818,015	1.86%
DUPLEX	129,339,409	6,314,615	27,341	135,681,366	5.855%	25.51	3,703,629	2.73%
ZERO LOT LINE	62,813,077	2,046,237	10	64,859,325	6.109%	23.49	3,505,420	5.40%
PLANNED UNIT DEVELOPMENT	34,817,686	2,886,977	0	37,704,664	6.090%	25.64	1,195,411	3.17%
FOUR-PLEX	12,280,672	510,170	0	12,790,842	6.344%	25.66	0	0.00%
MOBILE HOME TYPE I	9,413,298	170,399	0	9,583,697	5.796%	25.54	503,361	5.25%
TRI-PLEX	5,768,097	379,394	0	6,147,491	5.928%	26.26	382,138	6.22%
MOBILE HOME TYPE II	1,137,858	0	0	1,137,858	7.721%	6.33	47,906	4.21%
AHFC TOTAL	**3,130,796,535**	**190,666,583**	**249,600**	**3,321,712,719**	**5.904%**	**25.77**	**105,827,040**	**3.19%**

GEOGRAPHIC REGION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
ANCHORAGE	1,141,857,634	78,125,429	9,478	1,219,992,541	6.119%	25.87	46,713,059	3.83%
WASILLA/PALMER	378,866,860	36,334,408	20	415,201,288	5.913%	26.73	19,102,664	4.60%
FAIRBANKS/NORTHPOLE	304,677,729	21,505,673	0	326,183,402	6.075%	25.65	7,945,804	2.44%
JUNEAU/KETCHIKAN	240,582,415	14,209,210	0	254,791,625	5.816%	25.92	4,390,417	1.72%
EAGLE RIVER/CHUGIAK	190,216,864	16,993,400	0	207,210,263	6.036%	26.49	5,907,299	2.85%
KENAI/SOLDOTNA	189,199,089	7,803,664	40	197,002,794	5.370%	25.71	6,722,766	3.41%
OTHER KENAI PENNINSULA	171,145,598	5,117,769	30	176,263,397	5.530%	25.32	3,622,470	2.06%
KODIAK	153,573,398	3,346,544	159,821	157,079,762	5.458%	25.34	2,694,176	1.72%
OTHER SOUTHEAST	114,312,265	2,867,628	0	117,179,893	5.558%	24.57	1,321,176	1.13%
OTHER SOUTHWEST	89,518,830	1,414,147	10	90,932,987	5.709%	24.30	2,251,273	2.48%
OTHER NORTH	85,736,563	1,061,838	80,181	86,878,582	5.814%	23.92	3,222,687	3.71%
OTHER SOUTHCENTRAL	71,109,292	1,886,874	20	72,996,186	5.664%	24.86	1,933,250	2.65%
AHFC TOTAL	**3,130,796,535**	**190,666,583**	**249,600**	**3,321,712,719**	**5.904%**	**25.77**	**105,827,040**	**3.19%**

MORTGAGE INSURANCE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
UNINSURED	1,283,278,136	50,266,897	0	1,333,545,033	5.962%	24.83	22,294,641	1.67%
FEDERALLY INSURED - FHA	801,725,682	55,155,085	132,600	857,013,367	5.888%	26.09	49,910,418	5.82%
FEDERALLY INSURED - VA	573,594,817	46,182,808	36,779	619,814,404	5.910%	26.40	19,200,808	3.10%
PRIVATE MORTGAGE INSURANCE	326,937,152	27,872,782	80,181	354,890,115	5.841%	27.29	6,749,008	1.90%
FEDERALLY INSURED - FMH	135,723,916	11,189,011	40	146,912,967	5.488%	26.87	7,340,353	5.00%
OTHER POOL INSURANCE	9,536,832	0	0	9,536,832	7.755%	14.39	331,812	3.48%
AHFC TOTAL	**3,130,796,535**	**190,666,583**	**249,600**	**3,321,712,719**	**5.904%**	**25.77**	**105,827,040**	**3.19%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **7/31/2005**

LOAN SECURITIZATION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
NON-SECURITIZED - CONVENTIONAL	2,355,692,733	177,345,950	9,558	2,533,048,240	6.059%	26.01	89,335,832	3.53%
NON-SECURITIZED - RURAL	760,124,728	13,320,634	240,043	773,685,404	5.353%	25.21	15,042,182	1.94%
GNMA (GINNIE MAE) LOANS	13,445,324	0	0	13,445,324	8.330%	15.02	1,384,727	10.30%
FHLMC (FREDDIE MAC) LOANS	1,533,751	0	0	1,533,751	8.066%	11.44	64,299	4.19%
AHFC TOTAL	**3,130,796,535**	**190,666,583**	**249,600**	**3,321,712,719**	**5.904%**	**25.77**	**105,827,040**	**3.19%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **7/31/2005**

SELLER SERVICER	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
WELLS FARGO	1,463,431,153	98,006,395	249,460	1,561,687,008	5.894%	25.49	50,560,949	3.24%
FIRST NATIONAL BANK OF AK	698,079,612	32,207,600	20	730,287,233	6.012%	26.04	27,931,892	3.82%
ALASKA USA FCU	680,581,772	46,087,916	120	726,669,808	5.878%	26.25	22,182,160	3.05%
FIRST BANK	65,548,117	2,088,123	0	67,636,240	5.363%	25.16	456,564	0.68%
MT. MCKINLEY MUTUAL SAVINGS	57,249,188	4,994,274	0	62,243,462	5.853%	25.87	306,058	0.49%
DENALI STATE BANK	30,670,447	1,635,613	0	32,306,060	5.958%	25.47	569,868	1.76%
NORTHRIM BANK	29,610,129	2,608,200	0	32,218,330	5.723%	27.45	985,887	3.06%
COUNTRYWIDE HOME LOANS	29,174,470	1,884,306	0	31,058,776	5.735%	27.22	1,020,018	3.28%
KODIAK ISLAND HA	29,548,156	167,944	0	29,716,101	5.512%	23.58	929,456	3.13%
ALASKA PACIFIC BANK	21,267,251	907,218	0	22,174,469	5.986%	24.59	479,396	2.16%
NORTHERN SCHOOLS FCU	15,962,337	0	0	15,962,337	7.473%	24.31	0	0.00%
TLINGIT-HAIDA HA	6,190,536	78,993	0	6,269,530	5.679%	21.48	399,958	6.38%
AHFC DIRECT SERVICING	3,483,366	0	0	3,483,366	3.796%	24.53	4,836	0.14%
AHFC TOTAL	**3,130,796,535**	**190,666,583**	**249,600**	**3,321,712,719**	**5.904%**	**25.77**	**105,827,040**	**3.19%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
AMBLER, AK	52,549	0	0	52,549	5.125%	10.67	0	0.00%
ANCHOR POINT, AK	8,119,887	154,061	10	8,273,959	5.348%	25.51	93,291	1.13%
ANCHORAGE, AK	1,141,857,634	78,125,429	9,478	1,219,992,541	6.119%	25.87	46,713,059	3.83%
ANDERSON, AK	1,027,466	0	0	1,027,466	5.459%	25.18	0	0.00%
ANGOON, AK	435,123	0	0	435,123	6.043%	26.76	0	0.00%
ANIAK, AK	1,729,215	0	0	1,729,215	5.419%	24.38	46,695	2.70%
AUKE BAY, AK	113,782	43,469	0	157,251	5.819%	27.44	0	0.00%
BARROW, AK	21,295,069	286,159	80,181	21,661,409	6.022%	23.22	1,154,093	5.35%
BETHEL, AK	51,777,391	761,225	0	52,538,616	5.661%	24.85	1,145,833	2.18%
BIG LAKE, AK	5,127,227	390,689	0	5,517,916	5.946%	25.25	670,131	12.14%
CANTWELL, AK	90,017	0	0	90,017	5.720%	27.19	0	0.00%
CHEVAK, AK	2,223	0	0	2,223	9.000%	0.92	2,223	100.00%
CHUGIAK, AK	36,978,857	3,463,150	0	40,442,007	6.117%	26.24	1,123,570	2.78%
CLAM GULCH, AK	541,244	10,384	0	551,628	5.679%	25.48	0	0.00%
CLEAR, AK	202,857	0	0	202,857	5.991%	23.53	0	0.00%
COFFMAN COVE, AK	241,899	0	0	241,899	4.883%	20.47	0	0.00%
COLD BAY, AK	71,261	0	0	71,261	10.500%	16.25	0	0.00%
COOPER LANDING, AK	1,797,606	121,579	0	1,919,184	5.254%	26.49	0	0.00%
COPPER CENTER, AK	3,156,552	0	0	3,156,552	5.359%	24.76	0	0.00%
CORDOVA, AK	19,480,358	69,149	0	19,549,508	5.392%	25.00	264,870	1.35%
CRAIG, AK	10,410,425	75,589	0	10,486,014	5.473%	25.17	247,498	2.36%
DELTA JUNCTION, AK	11,673,893	110,940	0	11,784,832	5.449%	26.58	181,441	1.54%
DENALI PARK, AK	835,517	0	0	835,517	5.197%	22.69	0	0.00%
DILLINGHAM, AK	14,347,116	461,431	0	14,808,547	5.591%	23.57	226,787	1.53%
DOUGLAS, AK	7,504,069	541,619	0	8,045,688	6.678%	25.32	0	0.00%
DUTCH HARBOR, AK	528,690	0	0	528,690	5.426%	28.64	0	0.00%
EAGLE RIVER, AK	153,238,007	13,530,249	0	166,768,256	6.017%	26.55	4,783,729	2.87%
EAGLE, AK	65,226	0	0	65,226	4.500%	24.08	0	0.00%
ELFIN COVE, AK	38,918	0	0	38,918	4.625%	12.67	0	0.00%
EMMONAK, AK	61,344	0	0	61,344	8.311%	14.23	30,498	49.72%
ESTER, AK	420,371	37,123	0	457,494	5.941%	25.54	0	0.00%
FAIRBANKS, AK	204,378,919	13,640,813	0	218,019,731	6.122%	25.47	5,201,720	2.39%
FALSE PASS, AK	48,046	0	0	48,046	7.000%	8.00	0	0.00%
FORT YUKON, AK	446,752	0	0	446,752	4.327%	25.05	123,867	27.73%
GAKONA, AK	824,584	96,921	0	921,506	5.257%	27.54	0	0.00%
GALENA, AK	1,674,395	0	0	1,674,395	6.295%	20.67	0	0.00%
GIRDWOOD, AK	5,840,241	101,548	0	5,941,788	6.310%	25.69	0	0.00%
GLENNALLEN, AK	5,097,107	9,116	0	5,106,223	5.488%	24.53	0	0.00%
GOODNEWS BAY, AK	83,544	0	0	83,544	3.271%	29.00	0	0.00%
GUSTAVUS, AK	1,761,445	0	0	1,761,445	5.021%	25.53	0	0.00%
HAINES, AK	9,289,480	156,576	0	9,446,056	5.366%	25.08	28,907	0.31%
HEALY, AK	7,195,139	23,973	0	7,219,112	5.499%	24.51	59,398	0.82%
HOMER, AK	57,308,137	2,242,958	0	59,551,095	5.549%	25.71	427,098	0.72%
HOONAH, AK	2,652,269	0	0	2,652,269	5.361%	25.36	741	0.03%
HOPE, AK	338,831	14,287	0	353,118	5.960%	24.75	0	0.00%
HOUSTON, AK	3,186,150	81,854	0	3,268,004	5.680%	26.35	221,177	6.77%
HYDER, AK	83,282	0	0	83,282	5.875%	26.50	0	0.00%
ILIAMNA, AK	454,382	0	0	454,382	5.886%	17.39	58,984	12.98%
INDIAN, AK	351,665	0	0	351,665	5.892%	26.41	0	0.00%
JUNEAU, AK	127,154,721	10,574,521	0	137,729,242	6.053%	26.19	2,315,077	1.68%
KAKE, AK	228,274	0	0	228,274	5.467%	19.54	0	0.00%
KASIGLUK, AK	114,248	0	0	114,248	8.579%	10.86	0	0.00%
KASILOF, AK	9,554,493	428,466	0	9,982,959	5.265%	25.11	177,065	1.77%

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
KENAI, AK	73,970,981	3,242,220	30	77,213,231	5.655%	25.16	3,925,211	5.08%
KETCHIKAN, AK	113,427,694	3,634,688	0	117,062,382	5.538%	25.60	2,075,339	1.77%
KIANA, AK	297,803	6,693	0	304,497	6.856%	22.29	72,525	23.82%
KING COVE, AK	456,970	0	0	456,970	7.766%	22.88	62,204	13.61%
KING SALMON, AK	3,666,241	99,774	0	3,766,015	5.940%	23.12	0	0.00%
KLAWOCK, AK	2,724,749	5,552	0	2,730,302	5.317%	24.15	0	0.00%
KODIAK, AK	153,573,398	3,346,544	159,821	157,079,762	5.458%	25.34	2,694,176	1.72%
KOTZEBUE, AK	12,923,778	153,209	0	13,076,987	5.978%	22.82	598,308	4.58%
KOYUK, AK	111,840	0	0	111,840	5.125%	27.75	111,840	100.00%
KWETHLUK, AK	313,547	0	0	313,547	4.539%	25.35	46,129	14.71%
LAKE MINCHUMINA, AK	16,595	0	0	16,595	9.875%	9.75	0	0.00%
LARSON BAY, AK	45,042	0	0	45,042	6.250%	23.17	0	0.00%
LOWER KALSKAG, AK	52,413	0	0	52,413	7.500%	20.08	0	0.00%
MANLEY HOT SPR, AK	70,293	0	0	70,293	6.636%	10.49	0	0.00%
MANOKOTAK, AK	49,978	0	0	49,978	8.750%	7.60	0	0.00%
MCGRATH, AK	583,457	0	0	583,457	6.122%	15.95	43,326	7.43%
MEKORYUK, AK	222,467	0	0	222,467	7.178%	15.34	0	0.00%
METLAKATLA, AK	1,128,309	0	0	1,128,309	6.386%	22.75	183,141	16.23%
MEYERS CHUCK, AK	128,260	0	0	128,260	5.875%	26.42	0	0.00%
MOOSE PASS, AK	735,862	5,627	0	741,489	5.488%	19.35	0	0.00%
MOUNTAIN VILLAGE, AK	43,683	0	0	43,683	4.750%	14.08	0	0.00%
NAKNEK, AK	2,240,660	70,031	10	2,310,702	5.646%	24.26	121,231	5.25%
NENANA, AK	1,246,872	0	0	1,246,872	5.584%	25.29	133,949	10.74%
NIKISKI, AK	25,614,672	309,832	20	25,924,524	5.476%	24.99	1,014,123	3.91%
NIKOLAI, AK	25,199	0	0	25,199	7.750%	10.83	0	0.00%
NINILCHIK, AK	2,607,420	16,392	0	2,623,812	5.314%	22.28	0	0.00%
NOME, AK	28,247,874	242,583	0	28,490,457	5.818%	24.04	627,260	2.20%
NONDALTON, AK	55,237	0	0	55,237	6.875%	22.42	55,237	100.00%
NOORVIK, AK	300,150	0	0	300,150	5.937%	18.46	0	0.00%
NORTH POLE, AK	100,298,810	7,864,860	0	108,163,670	5.982%	26.02	2,744,084	2.54%
NUIQSUT, AK	85,410	0	0	85,410	6.375%	23.25	0	0.00%
OUZINKIE, AK	139,525	8,417	0	147,942	6.036%	22.71	0	0.00%
PALMER, AK	135,256,680	12,111,814	0	147,368,494	5.893%	26.86	5,567,995	3.78%
PELICAN, AK	745,154	0	0	745,154	5.779%	21.49	0	0.00%
PETERSBURG, AK	39,434,179	597,946	0	40,032,125	5.314%	23.94	162,092	0.40%
PORT ALEXANDER, AK	148,916	0	0	148,916	6.868%	15.89	0	0.00%
PORT ALSWORTH, AK	167,520	0	0	167,520	5.184%	25.40	0	0.00%
PORT HEIDEN, AK	46,467	0	0	46,467	4.750%	13.00	0	0.00%
PORT LIONS, AK	368,347	0	0	368,347	5.049%	27.64	0	0.00%
QUINHAGAK, AK	134,641	0	0	134,641	4.750%	24.17	0	0.00%
SALCHA, AK	3,052,609	225,131	0	3,277,740	5.357%	26.01	0	0.00%
SAND POINT, AK	1,056,297	0	0	1,056,297	5.958%	22.17	0	0.00%
SELAWIK, AK	34,014	0	0	34,014	10.375%	6.75	0	0.00%
SELDOVIA, AK	1,365,980	0	0	1,365,980	5.716%	25.38	280,805	20.56%
SEWARD, AK	26,574,022	1,183,062	0	27,757,083	5.641%	25.12	749,023	2.70%
SHAKTOOLIK, AK	157,608	0	0	157,608	5.000%	28.33	0	0.00%
SHISHMAREF, AK	69,553	0	0	69,553	8.750%	12.17	69,553	100.00%
SHUNGNAK, AK	87,103	0	0	87,103	5.000%	28.33	0	0.00%
SITKA, AK	14,846,098	1,008,869	0	15,854,967	6.095%	25.58	71,991	0.45%
SKAGWAY, AK	6,920,514	257,936	0	7,178,450	5.253%	25.40	79,470	1.11%
SOLDOTNA, AK	115,228,109	4,561,445	10	119,789,563	5.186%	26.07	2,797,555	2.34%
SOUTH NAKNEK, AK	279,087	0	0	279,087	7.125%	24.42	0	0.00%
ST GEORGE, AK	34,474	0	0	34,474	7.750%	21.08	0	0.00%

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
ST MARYS, AK	847,385	0	0	847,385	8.048%	19.66	76,987	9.09%
ST PAUL ISLAND, AK	323,211	0	0	323,211	7.231%	22.04	0	0.00%
STERLING, AK	30,395,538	529,574	0	30,925,112	5.440%	25.27	881,064	2.85%
SUTTON, AK	1,992,698	123,512	0	2,116,211	5.708%	24.50	0	0.00%
TALKEETNA, AK	2,951,254	45,276	0	2,996,529	5.569%	26.58	38,755	1.29%
TANANA, AK	16,968	0	0	16,968	8.750%	8.17	0	0.00%
TENAKEE, AK	178,018	0	0	178,018	6.402%	22.57	0	0.00%
THORNE BAY, AK	1,956,250	53,095	0	2,009,345	5.347%	24.48	51,307	2.55%
TOGIAK, AK	20,851	0	0	20,851	7.375%	23.83	20,851	100.00%
TOK, AK	2,372,452	29,970	0	2,402,421	5.684%	24.39	0	0.00%
TRAPPER CREEK, AK	365,267	0	0	365,267	5.940%	20.54	0	0.00%
TWO RIVERS, AK	48,976	0	0	48,976	8.500%	10.00	0	0.00%
UNALAKLEET, AK	1,201,601	0	0	1,201,601	5.301%	19.21	149,851	12.47%
UNALASKA, AK	9,737,325	13,268	0	9,750,593	5.650%	24.33	357,614	3.67%
VALDEZ, AK	13,565,789	825,233	10	14,391,032	6.157%	24.47	478,156	3.32%
WASILLA, AK	243,610,180	24,222,594	20	267,832,794	5.924%	26.66	13,534,669	5.05%
WHALE PASS, AK	516,497	0	0	516,497	4.929%	20.05	0	0.00%
WILLOW, AK	3,408,019	191,181	10	3,599,209	5.901%	25.03	157,438	4.37%
WRANGELL, AK	13,213,508	126,978	0	13,340,486	5.321%	24.27	496,029	3.72%
YAKUTAT, AK	1,374,289	0	0	1,374,289	6.056%	23.30	0	0.00%
AHFC TOTAL	**3,130,796,535**	**190,666,583**	**249,600**	**3,321,712,719**	**5.904%**	**25.77**	**105,827,040**	**3.19%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 100	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
ETAX	121,848,437	626,326	9,408	122,484,171	6.291%	29.17	1,164,469	0.95%
COR	119,462,300	0	10	119,462,310	5.106%	28.80	1,298,873	1.09%
CTAX	90,045,740	796,708	0	90,842,448	6.609%	28.83	1,985,876	2.19%
CFTHB	78,138,677	9,744,043	0	87,882,720	4.729%	29.71	1,411,269	1.61%
COGLC	60,033,838	4,361,003	0	64,394,840	5.999%	21.17	2,759,405	4.29%
COR30	62,907,304	0	0	62,907,304	5.036%	27.84	1,206,387	1.92%
COR15	37,703,159	0	0	37,703,159	4.714%	12.98	122,424	0.32%
CVETS	22,132,072	6,164,064	0	28,296,136	4.539%	28.33	79,202	0.28%
COGN	6,614,380	0	0	6,614,380	8.130%	15.55	482,424	7.29%
COMH	3,825,409	0	0	3,825,409	5.632%	27.66	57,566	1.50%
CHELP	3,765,592	0	0	3,765,592	5.678%	28.54	234,547	6.23%
CC951	3,337,055	218,575	0	3,555,630	6.250%	22.12	78,744	2.21%
SRETX	1,663,442	0	0	1,663,442	5.724%	28.18	312,664	18.80%
SRX30	1,591,518	0	0	1,591,518	5.842%	29.56	97,090	6.10%
CNCL	1,207,045	0	0	1,207,045	5.970%	26.84	0	0.00%
COMH2	1,092,245	0	0	1,092,245	7.602%	6.45	43,071	3.94%
CMFTX	1,084,195	0	0	1,084,195	7.500%	29.92	0	0.00%
COFM	948,540	0	0	948,540	7.872%	13.09	50,211	5.29%
SRX15	534,175	0	0	534,175	5.731%	14.41	33,378	6.25%
CSPND	425,000	0	0	425,000	7.500%	30.08	0	0.00%
SRV30	381,628	0	0	381,628	5.405%	28.91	121,375	31.80%
CRENT	137,327	0	0	137,327	7.253%	11.46	110,916	80.77%
HAPH	131,405	0	0	131,405	9.525%	13.49	0	0.00%
SRQ30	105,410	0	0	105,410	5.750%	30.00	0	0.00%
ECCRW	45,613	0	0	45,613	10.585%	3.51	4,836	10.60%
CORGN	6,340	0	0	6,340	8.316%	0.56	0	0.00%
100 TOTAL	**619,167,845**	**21,910,718**	**9,418**	**641,087,982**	**5.594%**	**26.92**	**11,654,725**	**1.82%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD97	38,374,589	0	0	38,374,589	6.928%	24.14	710,570	1.85%
260 TOTAL	**38,374,589**	**0**	**0**	**38,374,589**	**6.928%**	**24.14**	**710,570**	**1.85%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD99B	3,296,276	0	0	3,296,276	6.139%	24.01	0	0.00%
HD99A	389,022	0	0	389,022	6.250%	23.67	0	0.00%
260 TOTAL	**3,685,299**	**0**	**0**	**3,685,299**	**6.151%**	**23.97**	**0**	**0.00%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD02C	67,950,685	0	0	67,950,685	7.260%	27.79	2,120,463	3.12%
HD02D	34,815,590	0	0	34,815,590	7.236%	28.26	677,940	1.95%
HD02B	7,902,238	0	0	7,902,238	5.981%	15.70	0	0.00%
HD02A	3,625,490	0	0	3,625,490	6.750%	27.17	0	0.00%
260 TOTAL	**114,294,004**	**0**	**0**	**114,294,004**	**7.148%**	**27.08**	**2,798,403**	**2.45%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD04G	67,194,138	0	0	67,194,138	7.384%	24.36	1,986,086	2.96%
HD04A	33,662,797	0	0	33,662,797	6.728%	25.15	0	0.00%
HD04C	20,476,792	0	0	20,476,792	7.412%	24.20	0	0.00%
HD04B	13,191,457	0	0	13,191,457	6.442%	20.22	0	0.00%
260 TOTAL	**134,525,184**	**0**	**0**	**134,525,184**	**7.132%**	**24.13**	**1,986,086**	**1.48%**
FUND 481	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E97A2	43,116,172	0	10	43,116,182	6.223%	25.93	1,655,249	3.84%
E97A1	29,417,940	0	0	29,417,940	5.986%	22.22	2,241,727	7.62%
E97AC	6,344,293	0	0	6,344,293	7.258%	23.52	46,430	0.73%
481 TOTAL	**78,878,404**	**0**	**10**	**78,878,414**	**6.218%**	**24.35**	**3,943,406**	**5.00%**
FUND 482	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E98A2	20,954,888	0	0	20,954,888	6.562%	25.59	750,997	3.58%
E98A1	15,791,277	0	0	15,791,277	5.439%	22.76	705,859	4.47%
E98AC	3,151,744	0	0	3,151,744	7.609%	24.38	220,837	7.01%
482 TOTAL	**39,897,910**	**0**	**0**	**39,897,910**	**6.200%**	**24.37**	**1,677,692**	**4.20%**
FUND 483	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E99A2	128,667,526	0	20	128,667,546	6.790%	25.38	7,648,295	5.94%
E99AC	12,419,547	0	0	12,419,547	6.833%	24.52	523,062	4.21%
E99A1	4,704,029	0	0	4,704,029	6.375%	23.34	376,334	8.00%
483 TOTAL	**145,791,103**	**0**	**20**	**145,791,123**	**6.781%**	**25.24**	**8,547,691**	**5.86%**
FUND 484	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E001B	52,919,412	0	0	52,919,412	6.864%	25.56	3,443,838	6.51%
E001A	12,760,786	11,271,877	0	24,032,663	4.368%	21.43	1,150,430	4.79%
E001O	3,191,556	0	0	3,191,556	6.612%	25.40	247,176	7.74%
484 TOTAL	**68,871,754**	**11,271,877**	**0**	**80,143,631**	**6.105%**	**24.32**	**4,841,444**	**6.04%**
FUND 485	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E011B	83,715,148	0	20	83,715,168	6.086%	26.71	4,744,559	5.67%
E011A	10,416,801	0	0	10,416,801	5.345%	25.81	845,906	8.12%
E011C	3,756,656	0	0	3,756,656	6.642%	26.71	309,214	8.23%
E011G	3,087,949	0	0	3,087,949	8.082%	15.44	465,663	15.08%
E011M	33,561	0	0	33,561	8.500%	13.92	0	0.00%
485 TOTAL	**101,010,114**	**0**	**20**	**101,010,134**	**6.092%**	**26.26**	**6,365,342**	**6.30%**
FUND 486	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E021A	146,427,506	14,184,943	10	160,612,459	5.269%	27.23	9,923,824	6.18%
E021B	29,624,697	0	10	29,624,707	7.131%	27.42	1,534,831	5.18%
E021C	17,496,011	0	10	17,496,021	6.981%	26.22	1,549,864	8.86%
486 TOTAL	**193,548,213**	**14,184,943**	**30**	**207,733,187**	**5.679%**	**27.17**	**13,008,520**	**6.26%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 641	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM97A	191,571,497	7,632,647	10	199,204,154	5.969%	25.73	7,120,894	3.57%
GM97R	33,904,424	0	10	33,904,434	5.395%	23.63	978,010	2.88%
GM97G	2,877,142	0	0	2,877,142	8.746%	13.70	381,096	13.25%
GM97M	228,264	0	0	228,264	9.000%	13.53	0	0.00%
641 TOTAL	**228,581,327**	**7,632,647**	**20**	**236,213,994**	**5.923%**	**25.27**	**8,480,000**	**3.59%**
FUND 642	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH92A	13,985,898	0	0	13,985,898	6.818%	22.08	300,635	2.15%
642 TOTAL	**13,985,898**	**0**	**0**	**13,985,898**	**6.818%**	**22.08**	**300,635**	**2.15%**
FUND 647	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM99A	247,491,546	23,950,740	30	271,442,316	5.599%	25.35	9,642,377	3.55%
GM99S	1,619,978	0	0	1,619,978	7.774%	25.18	0	0.00%
647 TOTAL	**249,111,524**	**23,950,740**	**30**	**273,062,294**	**5.612%**	**25.35**	**9,642,377**	**3.53%**
FUND 648	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GP01D	142,466,272	0	10	142,466,282	7.391%	26.95	4,100,326	2.88%
GP01A	107,477,260	33,015,921	10	140,493,191	4.848%	23.07	3,764,719	2.68%
GP01C	9,524,739	0	0	9,524,739	6.788%	25.31	1,162,285	12.20%
648 TOTAL	**259,468,271**	**33,015,921**	**20**	**292,484,212**	**6.150%**	**25.03**	**9,027,330**	**3.09%**
FUND 649	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM02A	127,821,749	14,911,155	0	142,732,904	5.126%	27.24	4,406,364	3.09%
649 TOTAL	**127,821,749**	**14,911,155**	**0**	**142,732,904**	**5.126%**	**27.24**	**4,406,364**	**3.09%**
FUND 650	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH03A	127,452,186	0	20	127,452,206	5.250%	24.27	1,998,995	1.57%
650 TOTAL	**127,452,186**	**0**	**20**	**127,452,206**	**5.250%**	**24.27**	**1,998,995**	**1.57%**
FUND 651	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH05A	150,751,569	0	0	150,751,569	5.054%	27.95	1,247,427	0.83%
651 TOTAL	**150,751,569**	**0**	**0**	**150,751,569**	**5.054%**	**27.95**	**1,247,427**	**0.83%**
FUND 652	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH05B	107,315,166	59,714,766	10	167,029,942	4.594%	25.99	4,034,184	2.42%
GH05G	865,853	0	0	865,853	9.362%	13.79	55,545	6.42%
GH05M	323,386	0	0	323,386	7.934%	4.85	14,088	4.36%
652 TOTAL	**108,504,405**	**59,714,766**	**10**	**168,219,181**	**4.625%**	**25.89**	**4,103,816**	**2.44%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

As of: **7/31/2005**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 690	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC99A	12,201,668	0	0	12,201,668	7.652%	15.27	828,662	6.79%
690 TOTAL	**12,201,668**	**0**	**0**	**12,201,668**	**7.652%**	**15.27**	**828,662**	**6.79%**
FUND 691	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC99B	7,401,324	0	0	7,401,324	7.459%	20.55	740,857	10.01%
691 TOTAL	**7,401,324**	**0**	**0**	**7,401,324**	**7.459%**	**20.55**	**740,857**	**10.01%**
FUND 692	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC01A	39,984,436	0	107,513	40,091,948	6.360%	23.00	1,278,733	3.20%
692 TOTAL	**39,984,436**	**0**	**107,513**	**40,091,948**	**6.360%**	**23.00**	**1,278,733**	**3.20%**
FUND 693	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC02A	36,506,439	0	132,490	36,638,929	6.012%	24.74	1,612,892	4.42%
693 TOTAL	**36,506,439**	**0**	**132,490**	**36,638,929**	**6.012%**	**24.74**	**1,612,892**	**4.42%**
FUND 756	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9711	40,349,683	2,720,702	0	43,070,385	5.910%	24.20	1,293,051	3.00%
C971C	8,211,537	0	0	8,211,537	7.160%	23.51	730,747	8.90%
756 TOTAL	**48,561,220**	**2,720,702**	**0**	**51,281,922**	**6.110%**	**24.09**	**2,023,798**	**3.95%**
FUND 757	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9811	27,195,070	856,038	0	28,051,108	6.015%	24.69	738,135	2.63%
C981C	6,845,726	0	0	6,845,726	7.622%	25.42	235,141	3.43%
757 TOTAL	**34,040,796**	**856,038**	**0**	**34,896,833**	**6.330%**	**24.83**	**973,276**	**2.79%**
FUND 758	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9911	58,939,301	0	0	58,939,301	7.165%	25.64	1,641,112	2.78%
C991C	12,469,029	0	0	12,469,029	6.185%	25.56	297,021	2.38%
758 TOTAL	**71,408,330**	**0**	**0**	**71,408,330**	**6.994%**	**25.63**	**1,938,133**	**2.71%**
FUND 759	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0011	32,829,208	0	0	32,829,208	7.262%	25.15	685,166	2.09%
C001C	7,386,380	0	0	7,386,380	7.255%	26.37	289,021	3.91%
759 TOTAL	**40,215,588**	**0**	**0**	**40,215,588**	**7.261%**	**25.37**	**974,187**	**2.42%**
FUND 760	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0211	30,272,526	497,077	0	30,769,603	6.175%	26.20	451,839	1.47%
C021C	6,482,861	0	0	6,482,861	7.011%	27.29	263,838	4.07%
760 TOTAL	**36,755,387**	**497,077**	**0**	**37,252,464**	**6.320%**	**26.39**	**715,677**	**1.92%**
AHFC TOTAL	**3,130,796,535**	**190,666,583**	**249,600**	**3,321,712,719**	**5.904%**	**25.77**	**105,827,040**	**3.19%**

	FY 2004	FY 2005	FY 2006 Through 7/31/2005	FY 2006 Month of 7/31/2005
MORTGAGE LOAN APPLICATIONS	**1,001,824,478**	**686,367,034**	**69,274,587**	**69,274,587**
MORTGAGE LOAN COMMITMENTS	**831,356,521**	**534,682,946**	**51,805,595**	**51,805,595**
MORTGAGE LOAN PAYOFFS	**655,169,578**	**502,581,146**	**28,099,791**	**28,099,791**
MORTGAGE LOAN PURCHASES	**863,565,646**	**563,958,514**	**32,295,514**	**32,295,514**

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 7/31/2005	FY 2006 Month of 7/31/2005
WEIGHTED AVERAGE INTEREST RATE	5.54%	5.62%	5.52%	5.52%
WEIGHTED AVERAGE REMAINING TERM	29.26	29.66	29.52	29.52
FHA PURCHASES	23.35%	21.49%	26.20%	26.20%
VA PURCHASES	20.04%	19.83%	15.74%	15.74%
FMH PURCHASES	4.21%	5.26%	6.51%	6.51%
CONVENTIONAL PURCHASES	52.40%	53.43%	51.56%	51.56%
REFINANCE PURCHASES	15.61%	4.67%	3.88%	3.88%
FIRST TIME HOMEBUYER PURCHASES	56.32%	60.17%	57.61%	57.61%
NEW CONSTRUCTION PURCHASES	35.93%	37.97%	37.10%	37.10%
AVERAGE APPRAISED VALUE	193,770	210,372	213,894	213,894
AVERAGE MONTHLY P AND I	1,033	1,052	1,073	1,073
AVERAGE MONTHLY INCOME	5,506	5,395	5,776	5,776
AVERAGE LOAN-TO-VALUE RATIO	89.4	89.5	89.9	89.9
AVERAGE AGE OF BORROWER	29.5	27.5	27.4	27.4
AVERAGE SIZE OF HOUSEHOLD	2.4	2.4	2.5	2.5

RURAL

	FY 2004	FY 2005	FY 2006 Through 7/31/2005	FY 2006 Month of 7/31/2005
MORTGAGE LOAN APPLICATIONS	**193,300,948**	**159,863,145**	**16,263,669**	**16,263,669**
MORTGAGE LOAN COMMITMENTS	**152,559,688**	**130,265,420**	**15,792,094**	**15,792,094**
MORTGAGE LOAN PAYOFFS	**78,041,834**	**64,706,871**	**6,043,133**	**6,043,133**
MORTGAGE LOAN PURCHASES	**167,768,307**	**131,644,776**	**10,694,179**	**10,694,179**
PROGRAM PURCHASE % OF AHFC TOTAL	19.43%	23.34%	33.11%	33.11%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 7/31/2005	FY 2006 Month of 7/31/2005
WEIGHTED AVERAGE INTEREST RATE	4.94%	5.19%	5.24%	5.24%
WEIGHTED AVERAGE REMAINING TERM	27.94	29.21	29.59	29.59
FHA PURCHASES	11.29%	8.84%	8.18%	8.18%
VA PURCHASES	8.27%	10.83%	6.73%	6.73%
FMH PURCHASES	8.09%	7.48%	8.85%	8.85%
CONVENTIONAL PURCHASES	72.36%	72.86%	76.25%	76.25%
REFINANCE PURCHASES	31.73%	11.03%	9.76%	9.76%
FIRST TIME HOMEBUYER PURCHASES	25.13%	29.52%	32.04%	32.04%
NEW CONSTRUCTION PURCHASES	26.05%	31.17%	33.15%	33.15%
AVERAGE APPRAISED VALUE	192,191	211,304	230,143	230,143
AVERAGE MONTHLY P AND I	892	997	1,066	1,066
AVERAGE MONTHLY INCOME	6,097	6,323	7,018	7,018
AVERAGE LOAN-TO-VALUE RATIO	84.1	87.2	86.6	86.6
AVERAGE AGE OF BORROWER	34.2	33.2	31.4	31.4
AVERAGE SIZE OF HOUSEHOLD	2.7	2.8	2.6	2.6

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2004	FY 2005	FY 2006 Through 7/31/2005	FY 2006 Month of 7/31/2005
MORTGAGE LOAN APPLICATIONS	**145,276,559**	**188,053,567**	**13,392,182**	**13,392,182**
MORTGAGE LOAN COMMITMENTS	**134,999,408**	**163,755,981**	**11,925,347**	**11,925,347**
MORTGAGE LOAN PAYOFFS	**168,873,096**	**134,203,531**	**5,651,213**	**5,651,213**
MORTGAGE LOAN PURCHASES	**118,143,442**	**172,047,509**	**9,703,321**	**9,703,321**
PROGRAM PURCHASE % OF AHFC TOTAL	13.68%	30.51%	30.05%	30.05%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 7/31/2005	FY 2006 Month of 7/31/2005
WEIGHTED AVERAGE INTEREST RATE	5.24%	5.47%	5.38%	5.38%
WEIGHTED AVERAGE REMAINING TERM	29.65	29.93	30.00	30.00
FHA PURCHASES	52.23%	43.86%	61.05%	61.05%
VA PURCHASES	17.90%	23.19%	5.34%	5.34%
FMH PURCHASES	8.63%	7.27%	9.09%	9.09%
CONVENTIONAL PURCHASES	21.24%	25.68%	24.53%	24.53%
REFINANCE PURCHASES	9.46%	0.64%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	91.76%	97.72%	97.23%	97.23%
NEW CONSTRUCTION PURCHASES	31.16%	25.58%	25.67%	25.67%
AVERAGE APPRAISED VALUE	130,194	156,207	156,443	156,443
AVERAGE MONTHLY P AND I	670	809	812	812
AVERAGE MONTHLY INCOME	3,631	4,002	4,160	4,160
AVERAGE LOAN-TO-VALUE RATIO	93.0	92.0	93.3	93.3
AVERAGE AGE OF BORROWER	21.4	21.5	21.7	21.7
AVERAGE SIZE OF HOUSEHOLD	2.1	2.2	2.5	2.5

TAXABLE SINGLE FAMILY

	FY 2004	FY 2005	FY 2006 Through 7/31/2005	FY 2006 Month of 7/31/2005
MORTGAGE LOAN APPLICATIONS	**266,792,085**	**160,786,516**	**14,522,756**	**14,522,756**
MORTGAGE LOAN COMMITMENTS	**206,552,058**	**100,697,217**	**12,821,599**	**12,821,599**
MORTGAGE LOAN PAYOFFS	**195,447,164**	**105,116,063**	**7,857,053**	**7,857,053**
MORTGAGE LOAN PURCHASES	**248,756,121**	**110,755,636**	**5,230,510**	**5,230,510**
PROGRAM PURCHASE % OF AHFC TOTAL	28.81%	19.64%	16.20%	16.20%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 7/31/2005	FY 2006 Month of 7/31/2005
WEIGHTED AVERAGE INTEREST RATE	5.45%	5.72%	5.68%	5.68%
WEIGHTED AVERAGE REMAINING TERM	29.40	29.43	28.64	28.64
FHA PURCHASES	18.31%	8.12%	14.70%	14.70%
VA PURCHASES	19.83%	16.25%	20.23%	20.23%
FMH PURCHASES	2.74%	3.34%	1.63%	1.63%
CONVENTIONAL PURCHASES	59.12%	72.29%	63.43%	63.43%
REFINANCE PURCHASES	13.68%	4.48%	3.98%	3.98%
FIRST TIME HOMEBUYER PURCHASES	19.48%	8.86%	11.02%	11.02%
NEW CONSTRUCTION PURCHASES	43.43%	63.84%	56.59%	56.59%
AVERAGE APPRAISED VALUE	213,623	249,780	245,932	245,932
AVERAGE MONTHLY P AND I	1,043	1,189	1,274	1,274
AVERAGE MONTHLY INCOME	6,415	6,820	6,701	6,701
AVERAGE LOAN-TO-VALUE RATIO	87.4	83.3	86.8	86.8
AVERAGE AGE OF BORROWER	32.9	33.7	33.3	33.3
AVERAGE SIZE OF HOUSEHOLD	2.6	2.7	2.4	2.4

TAXABLE FIRST TIME HOMEBUYER

	FY 2004	FY 2005	FY 2006 Through 7/31/2005	FY 2006 Month of 7/31/2005
MORTGAGE LOAN APPLICATIONS	**223,716,165**	**106,111,559**	**8,618,630**	**8,618,630**
MORTGAGE LOAN COMMITMENTS	**196,968,498**	**85,483,442**	**8,019,355**	**8,019,355**
MORTGAGE LOAN PAYOFFS	**60,677,240**	**57,518,118**	**4,425,124**	**4,425,124**
MORTGAGE LOAN PURCHASES	**197,621,264**	**93,334,166**	**4,082,215**	**4,082,215**
PROGRAM PURCHASE % OF AHFC TOTAL	22.88%	16.55%	12.64%	12.64%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 7/31/2005	FY 2006 Month of 7/31/2005
WEIGHTED AVERAGE INTEREST RATE	5.59%	5.71%	5.60%	5.60%
WEIGHTED AVERAGE REMAINING TERM	29.80	29.93	29.56	29.56
FHA PURCHASES	37.40%	26.38%	21.91%	21.91%
VA PURCHASES	32.54%	33.61%	45.34%	45.34%
FMH PURCHASES	2.91%	3.85%	4.62%	4.62%
CONVENTIONAL PURCHASES	27.15%	36.17%	28.13%	28.13%
REFINANCE PURCHASES	6.41%	1.71%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	99.90%	99.74%	100.00%	100.00%
NEW CONSTRUCTION PURCHASES	24.68%	35.90%	43.09%	43.09%
AVERAGE APPRAISED VALUE	184,272	201,795	218,375	218,375
AVERAGE MONTHLY P AND I	992	1,085	1,186	1,186
AVERAGE MONTHLY INCOME	5,380	6,078	6,776	6,776
AVERAGE LOAN-TO-VALUE RATIO	94.6	94.4	93.9	93.9
AVERAGE AGE OF BORROWER	26.4	27.5	27.1	27.1
AVERAGE SIZE OF HOUSEHOLD	2.5	2.5	2.4	2.4

TAXABLE MULTIFAMILY

	FY 2004	FY 2005	FY 2006 Through 7/31/2005	FY 2006 Month of 7/31/2005
MORTGAGE LOAN APPLICATIONS	**111,281,908**	**54,027,240**	**14,791,500**	**14,791,500**
MORTGAGE LOAN COMMITMENTS	**104,570,050**	**42,057,600**	**1,561,350**	**1,561,350**
MORTGAGE LOAN PAYOFFS	**32,773,999**	**82,598,727**	**948,931**	**948,931**
MORTGAGE LOAN PURCHASES	**87,297,150**	**34,797,750**	**1,510,000**	**1,510,000**
PROGRAM PURCHASE % OF AHFC TOTAL	10.11%	6.17%	4.68%	4.68%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 7/31/2005	FY 2006 Month of 7/31/2005
WEIGHTED AVERAGE INTEREST RATE	7.38%	7.30%	7.50%	7.50%
WEIGHTED AVERAGE REMAINING TERM	29.93	30.00	30.00	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	6.04%	10.74%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	96.48%	78.04%	71.85%	71.85%
NEW CONSTRUCTION PURCHASES	72.42%	32.98%	71.85%	71.85%
AVERAGE APPRAISED VALUE	894,833	892,948	987,500	987,500
AVERAGE MONTHLY P AND I	9,592	4,587	5,279	5,279
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	76.7	80.4	85.0	85.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

VETERANS

	FY 2004	FY 2005	FY 2006 Through 7/31/2005	FY 2006 Month of 7/31/2005
MORTGAGE LOAN APPLICATIONS	**38,780,038**	**15,898,032**	**1,276,850**	**1,276,850**
MORTGAGE LOAN COMMITMENTS	**35,140,924**	**11,851,536**	**1,276,850**	**1,276,850**
MORTGAGE LOAN PAYOFFS	**117,489,650**	**46,591,000**	**3,039,687**	**3,039,687**
MORTGAGE LOAN PURCHASES	**43,413,468**	**12,706,927**	**1,075,289**	**1,075,289**
PROGRAM PURCHASE % OF AHFC TOTAL	5.03%	2.25%	3.33%	3.33%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 7/31/2005	FY 2006 Month of 7/31/2005
WEIGHTED AVERAGE INTEREST RATE	5.34%	5.58%	5.54%	5.54%
WEIGHTED AVERAGE REMAINING TERM	28.76	29.34	28.05	28.05
FHA PURCHASES	3.70%	3.65%	0.00%	0.00%
VA PURCHASES	56.19%	65.50%	86.98%	86.98%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	40.11%	30.85%	13.02%	13.02%
REFINANCE PURCHASES	41.81%	3.51%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	12.79%	14.84%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	22.03%	40.39%	13.02%	13.02%
AVERAGE APPRAISED VALUE	210,078	233,702	339,250	339,250
AVERAGE MONTHLY P AND I	1,049	1,216	1,622	1,622
AVERAGE MONTHLY INCOME	7,428	7,811	7,568	7,568
AVERAGE LOAN-TO-VALUE RATIO	88.7	91.7	82.0	82.0
AVERAGE AGE OF BORROWER	44.9	43.8	46.5	46.5
AVERAGE SIZE OF HOUSEHOLD	2.3	2.0	2.8	2.8

NONCONFORMING

	FY 2004	FY 2005	FY 2006 Through 7/31/2005	FY 2006 Month of 7/31/2005
MORTGAGE LOAN APPLICATIONS	**916,775**	**1,471,975**	**409,000**	**409,000**
MORTGAGE LOAN COMMITMENTS	**565,895**	**416,750**	**409,000**	**409,000**
MORTGAGE LOAN PAYOFFS	**841,877**	**305,346**	**0**	**0**
MORTGAGE LOAN PURCHASES	**565,895**	**416,750**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.07%	0.07%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 7/31/2005	FY 2006 Month of 7/31/2005
WEIGHTED AVERAGE INTEREST RATE	5.62%	6.09%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	25.75	30.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	0.00%	0.00%
REFINANCE PURCHASES	45.83%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	27.66%	64.55%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	26.51%	35.45%	0.00%	0.00%
AVERAGE APPRAISED VALUE	168,500	172,667	0	0
AVERAGE MONTHLY P AND I	733	841	0	0
AVERAGE MONTHLY INCOME	6,050	8,564	0	0
AVERAGE LOAN-TO-VALUE RATIO	71.5	81.5	0.0	0.0
AVERAGE AGE OF BORROWER	29.9	39.3	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	2.0	4.7	0.0	0.0

TAX-EXEMPT MULTIFAMILY

	FY 2004	FY 2005	FY 2006 Through 7/31/2005	FY 2006 Month of 7/31/2005
MORTGAGE LOAN APPLICATIONS	**21,760,000**	**155,000**	**0**	**0**
MORTGAGE LOAN COMMITMENTS	**0**	**155,000**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**1,024,717**	**11,541,491**	**134,650**	**134,650**
MORTGAGE LOAN PURCHASES	**0**	**8,255,000**	**0**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.00%	1.46%	0.00%	0.00%

PURCHASE STATISTICS:

	FY 2004	FY 2005	FY 2006 Through 7/31/2005	FY 2006 Month of 7/31/2005
WEIGHTED AVERAGE INTEREST RATE	0.00%	6.51%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	0.00	30.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	0.00%	100.00%	0.00%	0.00%
REFINANCE PURCHASES				
FIRST TIME HOMEBUYER PURCHASES	0.00%	1.88%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	98.12%	0.00%	0.00%
AVERAGE APPRAISED VALUE	0	5,416,000	0	0
AVERAGE MONTHLY P AND I	0	26,114	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	0.0	73.8	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

	FY 2004	FY 2005	FY 2006 Through 7/31/2005	FY 2006 Month of 7/31/2005
100 CORPORATION				
FORECLOSURES	165,598	443,120	139,031	139,031
3rd PARTY SALES	0	83,095	139,031	139,031
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	165,598	360,025	0	0
OTHER DISPOSALS	0	0	0	0
110 RURAL HOUSING ASSISTANCE				
FORECLOSURES	890,545	0	0	0
3rd PARTY SALES	890,545	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
480 MORTGAGE REVENUE BONDS 1996 SERIES A				
FORECLOSURES	215,563	158,449	0	0
3rd PARTY SALES	0	158,449	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	215,563	0	0	0
OTHER DISPOSALS	0	0	0	0
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
FORECLOSURES	266,482	85,881	0	0
3rd PARTY SALES	101,194	85,881	0	0
AHFC SOLD	84,097	0	0	0
FHA/VA CONVEYED	165,289	0	0	0
OTHER DISPOSALS	0	0	0	0
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2				
FORECLOSURES	198,100	0	0	0
3rd PARTY SALES	143,000	0	0	0
AHFC SOLD	55,100	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	361,340	466,129	0	0
3rd PARTY SALES	216,051	360,398	0	0
AHFC SOLD	90,995	0	0	0
FHA/VA CONVEYED	145,289	105,731	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2004	FY 2005	FY 2006 Through 7/31/2005	FY 2006 Month of 7/31/2005
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
FORECLOSURES	325,808	246,403	0	0
3rd PARTY SALES	0	246,403	0	0
AHFC SOLD	96,918	0	0	0
FHA/VA CONVEYED	228,890	0	0	0
OTHER DISPOSALS	0	0	0	0
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
FORECLOSURES	697,174	243,919	0	0
3rd PARTY SALES	284,011	170,811	0	0
AHFC SOLD	0	107,825	0	0
FHA/VA CONVEYED	305,338	73,107	0	0
OTHER DISPOSALS	0	0	0	0
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B				
FORECLOSURES	504,880	419,845	0	0
3rd PARTY SALES	213,076	169,200	0	0
AHFC SOLD	86,882	0	0	0
FHA/VA CONVEYED	92,444	363,123	0	0
OTHER DISPOSALS	0	0	0	0
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A				
FORECLOSURES	564,721	241,182	0	0
3rd PARTY SALES	238,409	114,028	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	168,084	285,381	0	0
OTHER DISPOSALS	0	0	0	0
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A				
FORECLOSURES	30,351	0	0	0
3rd PARTY SALES	30,351	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A				
FORECLOSURES	244,272	0	0	0
3rd PARTY SALES	94,066	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	150,206	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2004	FY 2005	FY 2006 Through 7/31/2005	FY 2006 Month of 7/31/2005
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
FORECLOSURES	403,227	475,282	166,310	166,310
3rd PARTY SALES	107,146	0	166,310	166,310
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	296,081	475,282	0	0
OTHER DISPOSALS	0	0	0	0
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
FORECLOSURES	554,808	254,570	0	0
3rd PARTY SALES	179,598	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	375,210	254,570	0	0
OTHER DISPOSALS	0	0	0	0
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A				
FORECLOSURES	272,548	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	138,803	0	0	0
FHA/VA CONVEYED	133,745	0	0	0
OTHER DISPOSALS	0	0	0	0
650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A				
FORECLOSURES	60,753	154,489	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	60,753	0	0
FHA/VA CONVEYED	0	154,489	0	0
OTHER DISPOSALS	0	0	0	0
652 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B				
FORECLOSURES	0	68,577	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	68,577	0	0
OTHER DISPOSALS	0	0	0	0
690 STATE CAPITAL PROJECT BONDS 1999 SERIES A				
FORECLOSURES	0	13,970	99,318	99,318
3rd PARTY SALES	0	13,970	99,318	99,318
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2004	FY 2005	FY 2006 Through 7/31/2005	FY 2006 Month of 7/31/2005
691 STATE CAPITAL PROJECT BONDS 1999 SERIES B				
FORECLOSURES	0	169,449	0	0
3rd PARTY SALES	0	169,449	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
692 STATE CAPITAL PROJECT BONDS 2001 SERIES A				
FORECLOSURES	449,483	345,080	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	339,695	0	0
FHA/VA CONVEYED	274,637	180,231	0	0
OTHER DISPOSALS	0	0	0	0
693 STATE CAPITAL PROJECT BONDS 2002 SERIES A				
FORECLOSURES	166,811	132,480	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	111,125	0	0	0
FHA/VA CONVEYED	55,686	0	132,480	132,480
OTHER DISPOSALS	0	0	0	0
755 VETERANS COLLATERALIZED BONDS 1995 FIRST				
FORECLOSURES	107,537	0	0	0
3rd PARTY SALES	107,537	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
757 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	0	131,428	0	0
3rd PARTY SALES	0	131,428	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
760 VETERANS COLLATERALIZED BONDS 2002 FIRST				
FORECLOSURES	148,468	0	0	0
3rd PARTY SALES	148,468	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

AHFC TOTAL	FY 2004	FY 2005	FY 2006 Through 7/31/2005	FY 2006 Month of 7/31/2005
FORECLOSURES	6,628,469	4,050,253	404,658	404,658
3rd PARTY SALES	2,753,451	1,703,112	404,658	404,658
AHFC SOLD	663,921	508,273	0	0
FHA/VA CONVEYED	2,772,059	2,320,518	132,480	132,480
OTHER DISPOSALS	0	0	0	0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 7/31/2005

Summary by Program

FTHB Collateralized & Home Mortgage Revenue Bonds

Series	Fund	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	Exempt	12/4/1997	5.530%	2017	$110,000,000	$15,615,000	$61,690,000	$32,695,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	Exempt	12/4/1997	5.530%	2037	$49,999,750	$0	$23,195,000	$26,804,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	$38,525,000	$2,715,000	$11,295,000	$24,515,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	$31,475,000	$0	$19,225,000	$12,250,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	$188,560,000	$9,280,000	$57,320,000	$121,960,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	Exempt	11/14/2000	5.929%	2015	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	$68,785,000	$1,090,000	$27,355,000	$40,340,000
E001D	484	Mortgage Revenue Bonds, 2000 Series D	Taxable	11/14/2000	VRDO	2020	$25,740,000	$0	$17,600,000	$8,140,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	$32,740,000	$2,135,000	$4,440,000	$26,165,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	$104,450,000	$0	$29,125,000	$75,325,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$0	$170,000,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	Taxable	5/16/2002	VRDO	2036	$30,000,000	$0	$5,745,000	$24,255,000
		FTHB Collateralized & Home Mortgage Revenue Bonds Total					**$923,824,750**	**$30,835,000**	**$286,715,000**	**$606,274,750**

Veterans Collateralized Mortgage Bonds

Series	Fund	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C9711	756	Veterans Collateralized Bonds, 1997 First	Exempt	11/19/1997	5.546%	2039	$100,000,000	$3,670,000	$76,210,000	$20,120,000
C9811	757	Veterans Collateralized Bonds, 1998 First & Second	Exempt	6/16/1998	5.403%	2040	$60,000,000	$2,660,000	$30,030,000	$27,310,000
C9911	758	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	$110,000,000	$3,940,000	$46,950,000	$59,110,000
C0011	759	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	$70,000,000	$2,575,000	$34,280,000	$33,145,000
C0211	760	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	$50,000,000	$1,040,000	$15,990,000	$32,970,000
		Veterans Collateralized Mortgage Bonds Total					**$390,000,000**	**$13,885,000**	**$203,460,000**	**$172,655,000**

Multifamily Housing Development Bonds

Series	Fund	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
HD97A	260	Housing Development Bonds, 1997 Series A	Exempt	10/23/1997	5.614%	2029	$6,510,000	$675,000	$5,475,000	$360,000
HD97B	260	Housing Development Bonds, 1997 Series B	Exempt	10/23/1997	5.709%	2029	$17,000,000	$1,725,000	$14,345,000	$930,000
HD97C	260	Housing Development Bonds, 1997 Series C	Taxable	10/23/1997	7.610%	2029	$23,895,000	$1,785,000	$21,045,000	$1,065,000
HD99A	260	Housing Development Bonds, 1999 Series A	Exempt	12/9/1999	6.171%	2029	$1,675,000	$130,000	$0	$1,545,000
HD99B	260	Housing Development Bonds, 1999 Series B	Exempt	12/9/1999	6.171%	2029	$5,080,000	$370,000	$0	$4,710,000
HD99C	260	Housing Development Bonds, 1999 Series C (GP)	Exempt	12/9/1999	6.171%	2029	$50,000,000	$3,765,000	$0	$46,235,000
HD00B	260	Housing Development Bonds, 2000 Series B (GP)	Exempt	12/13/2000	VRDO	2030	$41,705,000	$0	$0	$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	$8,440,000	$330,000	$4,690,000	$3,420,000
HD02B	260	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	$8,690,000	$760,000	$0	$7,930,000
HD02C	260	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	$70,000,000	$2,990,000	$0	$67,010,000
HD02D	260	Housing Development Bonds, 2002 Series D (GP)	Exempt	9/5/2002	VRDO	2037	$37,870,000	$1,490,000	$0	$36,380,000
HD04A	260	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$655,000	$0	$32,405,000
HD04B	260	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$955,000	$0	$51,070,000
HD04C	260	Housing Development Bonds, 2004 Series C	Taxable	3/4/2004	VRDO	2035	$42,125,000	$0	$18,850,000	$23,275,000
HD04D	260	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	5.530%	2043	$105,000,000	$0	$0	$105,000,000
		Multifamily Housing Development Bonds Total					**$503,075,000**	**$15,630,000**	**$64,405,000**	**$423,040,000**

General Housing Purpose Bonds

AHFC SUMMARY OF BONDS OUTSTANDING
As of: 7/31/2005

Summary by Program

Series	Fund	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										
GH92A	642	General Housing Purpose Bonds, 1992 Series A	Exempt	10/22/1992	6.405%	2023	$200,000,000	$48,985,000	$127,675,000	$23,340,000
GH03A	650	General Housing Purpose Bonds, 2003 Series A2	Exempt	11/6/2003	VRDO	2024	$143,995,000	$7,205,000	$0	$136,790,000
GH03B	650	General Housing Purpose Bonds, 2003 Series B	Exempt	11/6/2003	VRDO	2023	$16,095,000	$0	$0	$16,095,000
GH05A	651	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$0	$0	$143,235,000
GH05B	652	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$0	$0	$147,610,000
GH05C	652	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$0	$0	$16,885,000
				General Housing Purpose Bonds Total			**$667,820,000**	**$56,190,000**	**$127,675,000**	**$483,955,000**
General Mortgage Revenue Bonds										
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	Exempt	4/16/1997	6.013%	2037	$434,910,874	$16,255,000	$148,080,000	$270,575,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	Exempt	9/28/1999	6.048%	2049	$302,700,000	$7,870,000	$45,070,000	$249,760,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	$150,000,000	$0	$0	$150,000,000
				General Mortgage Revenue Bonds Total			**$887,610,874**	**$24,125,000**	**$193,150,000**	**$670,335,874**
Governmental Purpose Bonds										
GP95A	645	Governmental Purpose Bonds, 1995 Series A	Exempt	11/15/1995	6.000%	2030	$335,000,000	$24,005,000	$160,000,000	$150,995,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$6,300,000	$26,700,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$5,750,000	$0	$70,830,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$7,035,000	$0	$86,555,000
GP01C	648	Governmental Purpose Bonds, 2001 Series C	Taxable	8/2/2001	VRDO	2032	$100,000,000	$3,420,000	$0	$96,580,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	Taxable	8/2/2001	VRDO	2032	$100,000,000	$2,595,000	$35,335,000	$62,070,000
				Governmental Purpose Bonds Total			**$738,170,000**	**$42,805,000**	**$201,635,000**	**$493,730,000**
State Capital Project Bonds										
SC99A	690	State Capital Project Bonds, 1999 Series A	Exempt	1/21/1999	3.880%	2005	$92,365,000	$84,700,000	$0	$7,665,000
SC99B	691	State Capital Project Bonds, 1999 Series B	Exempt	12/14/1999	4.689%	2005	$103,980,000	$90,795,000	$0	$13,185,000
SC01A	692	State Capital Project Bonds, 2001 Series A	Exempt	2/8/2001	3.980%	2007	$74,535,000	$28,345,000	$0	$46,190,000
SC02A	693	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	$32,905,000	$9,585,000	$0	$23,320,000
SC02B	693	State Capital Project Bonds, 2002 Series B	Exempt	12/5/2002	VRDO	2024	$14,555,000	$0	$0	$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SBL99	555	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	$40,000,000	$9,350,000	$0	$30,650,000
				State Capital Project Bonds Total			**$418,590,000**	**$222,775,000**	**$0**	**$195,815,000**
PHD Public Housing Federally Subsidized Debt										
PFWP1	240	Wrangell Project Home Ownership Note	Exempt	N/A	N/A	N/A	$666,500	$608,750	$0	$57,750
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable	Exempt	N/A	N/A	N/A	$494,701	$0	$0	$494,701
				PHD Public Housing Federally Subsidized Debt Total			**$1,161,201**	**$608,750**	**$0**	**$552,451**
				Total AHFC Bonds and Notes			**$4,530,251,825**	**$406,853,750**	**$1,077,040,000**	**$3,046,358,075**

FTHB Collateralized & Home Mortgage Revenue Bonds

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	*Moodys* *Fitch*
E97A1	**Mortgage Revenue Bonds, 1997 Series A1**			**Exempt**	Fund: **481**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* *AAA*
011831T61	3.900%	1998	Dec	Serial			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial			4,480,000	1,975,000	2,505,000	0
011831V43	4.850%	2005	Dec	Serial			4,715,000	0	2,980,000	1,735,000
011831V68	4.900%	2006	Dec	Serial			4,955,000	0	3,135,000	1,820,000
011831V84	4.900%	2007	Dec	Serial			5,215,000	0	3,300,000	1,915,000
011831W16	5.000%	2008	Dec	Serial			5,690,000	0	3,600,000	2,090,000
011831T42	5.100%	2009	Dec	Serial			5,985,000	0	3,785,000	2,200,000
011831X25	5.300%	2010	Dec	Sinker			6,325,000	0	3,995,000	2,330,000
011831X25	5.300%	2011	Dec	Sinker			6,670,000	0	4,220,000	2,450,000
011831X25	5.300%	2012	Dec	Term			7,035,000	0	4,450,000	2,585,000
011831X66	5.350%	2013	Jun	Sinker			3,685,000	0	2,330,000	1,355,000
011831X66	5.350%	2013	Dec	Term			1,315,000	0	830,000	485,000
011831X33	5.500%	2013	Dec	Sinker			2,510,000	0	1,590,000	920,000
011831X33	5.500%	2014	Jun	Sinker			3,930,000	0	2,490,000	1,440,000
011831X33	5.500%	2014	Dec	Sinker			4,060,000	0	2,565,000	1,495,000
011831X33	5.500%	2015	Jun	Sinker			4,165,000	0	2,635,000	1,530,000
011831X33	5.500%	2015	Dec	Sinker			4,295,000	0	2,720,000	1,575,000
011831X33	5.500%	2016	Jun	Sinker			4,410,000	0	2,790,000	1,620,000
011831X33	5.500%	2016	Dec	Sinker			4,550,000	0	2,885,000	1,665,000
011831X33	5.500%	2017	Jun	Sinker			4,665,000	0	2,950,000	1,715,000
011831X33	5.500%	2017	Dec	Term			4,815,000	0	3,045,000	1,770,000
						E97A1 Total	**$110,000,000**	**$15,615,000**	**$61,690,000**	**$32,695,000**
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			**Exempt**	Fund: **481**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* *AAA*
011831X41	5.750%	2018	Jun	Sinker	AMT		2,255,000	0	1,370,000	885,000
011831X41	5.750%	2018	Dec	Sinker	AMT		2,320,000	0	1,400,000	920,000
011831X41	5.750%	2019	Jun	Sinker	AMT		2,385,000	0	1,435,000	950,000
011831X41	5.750%	2019	Dec	Sinker	AMT		2,455,000	0	1,480,000	975,000
011831X41	5.750%	2020	Jun	Sinker	AMT		2,530,000	0	1,520,000	1,010,000
011831X41	5.750%	2020	Dec	Sinker	AMT		2,605,000	0	1,570,000	1,035,000
011831X41	5.750%	2021	Jun	Sinker	AMT		2,680,000	0	1,615,000	1,065,000
011831X41	5.750%	2021	Dec	Sinker	AMT		2,755,000	0	1,660,000	1,095,000
011831X41	5.750%	2022	Jun	Sinker	AMT		2,835,000	0	1,710,000	1,125,000
011831X41	5.750%	2022	Dec	Sinker	AMT		2,920,000	0	1,760,000	1,160,000
011831X41	5.750%	2023	Jun	Sinker	AMT		3,000,000	0	1,810,000	1,190,000
011831X41	5.750%	2023	Dec	Sinker	AMT		3,085,000	0	1,855,000	1,230,000
011831X41	5.750%	2024	Jun	Term	AMT		3,175,000	0	1,910,000	1,265,000
011831X74	5.750%	2024	Dec	Serial	AMT		3,500,000	0	2,100,000	1,400,000
011831X58	6.000%	2025	Jun	CAB	AMT		646,407	0	0	646,407
011831X58	6.000%	2025	Dec	CAB	AMT		627,039	0	0	627,039
011831X58	6.000%	2026	Jun	CAB	AMT		608,639	0	0	608,639
011831X58	6.000%	2026	Dec	CAB	AMT		590,724	0	0	590,724
011831X58	6.000%	2027	Jun	CAB	AMT		572,809	0	0	572,809
011831X58	6.000%	2027	Dec	CAB	AMT		555,862	0	0	555,862
011831X58	6.000%	2028	Jun	CAB	AMT		539,399	0	0	539,399
011831X58	6.000%	2028	Dec	CAB	AMT		523,420	0	0	523,420
011831X58	6.000%	2029	Jun	CAB	AMT		507,442	0	0	507,442
011831X58	6.000%	2029	Dec	CAB	AMT		492,431	0	0	492,431
011831X58	6.000%	2030	Jun	CAB	AMT		477,905	0	0	477,905
011831X58	6.000%	2030	Dec	CAB	AMT		463,379	0	0	463,379
011831X58	6.000%	2031	Jun	CAB	AMT		449,338	0	0	449,338
011831X58	6.000%	2031	Dec	CAB	AMT		436,264	0	0	436,264

FTHB Collateralized & Home Mortgage Revenue Bonds

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	*Moodys* *Fitch*
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			**Exempt**	Fund: **481**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* *AAA*
011831X58	6.000%	2032	Jun	CAB	AMT		423,191	0	0	423,191
011831X58	6.000%	2032	Dec	CAB	AMT		410,117	0	0	410,117
011831X58	6.000%	2033	Jun	CAB	AMT		398,012	0	0	398,012
011831X58	6.000%	2033	Dec	CAB	AMT		385,907	0	0	385,907
011831X58	6.000%	2034	Jun	CAB	AMT		374,287	0	0	374,287
011831X58	6.000%	2034	Dec	CAB	AMT		362,666	0	0	362,666
011831X58	6.000%	2035	Jun	CAB	AMT		351,529	0	0	351,529
011831X58	6.000%	2035	Dec	CAB	AMT		340,877	0	0	340,877
011831X58	6.000%	2036	Jun	CAB	AMT		330,709	0	0	330,709
011831X58	6.000%	2036	Dec	CAB	AMT		320,540	0	0	320,540
011831X58	6.000%	2037	Jun	CAB	AMT		310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$23,195,000**	**$26,804,750**
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**			**Exempt**	Fund: **482**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000	0
0118315U4	4.550%	2005	Dec	Serial			305,000	0	95,000	210,000
0118315V2	4.650%	2006	Jun	Serial			315,000	0	95,000	220,000
0118315W0	4.650%	2006	Dec	Serial			325,000	0	100,000	225,000
0118315X8	4.700%	2007	Jun	Serial			335,000	0	105,000	230,000
0118315Y6	4.700%	2007	Dec	Serial			345,000	0	105,000	240,000
0118315Z3	4.750%	2008	Jun	Serial			355,000	0	110,000	245,000
0118316A7	4.750%	2008	Dec	Serial			670,000	0	210,000	460,000
0118316B5	4.800%	2009	Jun	Serial			1,455,000	0	450,000	1,005,000
0118316C3	4.800%	2009	Dec	Serial			1,490,000	0	455,000	1,035,000
0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	465,000	1,060,000
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	480,000	1,085,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	495,000	1,110,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	500,000	1,145,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	515,000	1,170,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	525,000	1,205,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	550,000	1,225,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	560,000	1,265,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	575,000	1,300,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	590,000	1,335,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	605,000	1,370,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	620,000	1,405,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	630,000	1,445,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	650,000	1,475,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	670,000	1,505,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	680,000	1,545,000
						E98A1 Total	**$38,525,000**	**$2,715,000**	**$11,295,000**	**$24,515,000**
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**			**Exempt**	Fund: **482**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316L3	4.850%	2018	Jun	Sinker	AMT		2,125,000	0	1,595,000	530,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Exempt**	Fund: **482**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316L3	4.850%	2018	Dec	Sinker	AMT		2,175,000	0	1,615,000	560,000
0118316L3	4.850%	2019	Jun	Sinker	AMT		2,225,000	0	1,655,000	570,000
0118316L3	4.850%	2019	Dec	Term	AMT		2,280,000	0	1,690,000	590,000
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	0	600,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	0	615,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	0	630,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	0	650,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	0	665,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	0	685,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	0	700,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	0	720,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	0	740,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	0	755,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	0	780,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	0	800,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	0	820,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	0	840,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
						E98A2 Total	**$31,475,000**	**$0**	**$19,225,000**	**$12,250,000**
E99A1 Mortgage Revenue Bonds, 1999 Series A1				**Exempt**	Fund: **483**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Fund: **483**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
011832CS9	5.330%	2001	Dec	Sinker	AMT		350,000	350,000	0	0
011832CS9	5.330%	2002	Jun	Sinker	AMT		360,000	360,000	0	0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
011832CS9	5.330%	2002	Dec	Sinker	AMT		370,000	360,000	10,000	0
011832CS9	5.330%	2003	Jun	Sinker	AMT		380,000	275,000	105,000	0
011832CS9	5.330%	2003	Dec	Sinker	AMT		390,000	255,000	135,000	0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
011832CS9	5.330%	2004	Jun	Sinker	AMT		400,000	230,000	170,000	0
011832CS9	5.330%	2004	Dec	Sinker	AMT		410,000	205,000	205,000	0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
011832CS9	5.330%	2005	Jun	Sinker	AMT		425,000	180,000	245,000	0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	0	70,000	2,220,000
011832CS9	5.330%	2005	Dec	Sinker	AMT		435,000	0	280,000	155,000
011832CS9	5.330%	2006	Jun	Sinker	AMT		450,000	0	290,000	160,000
011832CS9	5.330%	2006	Dec	Sinker	AMT		465,000	0	290,000	175,000
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	0	70,000	2,335,000
011832CS9	5.330%	2007	Jun	Sinker	AMT		475,000	0	295,000	180,000
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	0	75,000	2,460,000
011832CS9	5.330%	2007	Dec	Sinker	AMT		490,000	0	305,000	185,000
011832CS9	5.330%	2008	Jun	Sinker	AMT		505,000	0	310,000	195,000
011832CS9	5.330%	2008	Dec	Sinker	AMT		515,000	0	315,000	200,000
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	0	80,000	2,590,000
011832CS9	5.330%	2009	Jun	Sinker	AMT		530,000	0	320,000	210,000
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	0	85,000	2,735,000
011832CS9	5.330%	2009	Dec	Sinker	AMT		545,000	0	330,000	215,000

FTHB Collateralized & Home Mortgage Revenue Bonds

S and P *Moodys* *Fitch*

E99A2 Mortgage Revenue Bonds, 1999 Series A2 **Exempt** Fund: **483** Yield: **5.978%** Delivery: **11/17/1999** Dated: **10/15/1999** *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832CS9	5.330%	2010	Jun	Sinker	AMT		560,000	0	340,000	220,000
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000	2,890,000
011832CS9	5.330%	2010	Dec	Sinker	AMT		580,000	0	355,000	225,000
011832CS9	5.330%	2011	Jun	Sinker	AMT		590,000	0	360,000	230,000
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
011832CS9	5.330%	2011	Dec	Sinker	AMT		615,000	0	370,000	245,000
011832CS9	5.330%	2012	Jun	Sinker	AMT		635,000	0	385,000	250,000
011832CS9	5.330%	2012	Dec	Sinker	AMT		655,000	0	400,000	255,000
011832CS9	5.330%	2013	Jun	Sinker	AMT		665,000	0	405,000	260,000
011832CS9	5.330%	2013	Dec	Sinker	AMT		685,000	0	415,000	270,000
011832CS9	5.330%	2014	Jun	Sinker	AMT		705,000	0	430,000	275,000
011832CS9	5.330%	2014	Dec	Sinker	AMT		725,000	0	440,000	285,000
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	30,000	1,040,000
011832CS9	5.330%	2015	Jun	Sinker	AMT		745,000	0	455,000	290,000
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	60,000	1,945,000
011832CS9	5.330%	2015	Dec	Sinker	AMT		770,000	0	470,000	300,000
011832CS9	5.330%	2016	Jun	Sinker	AMT		795,000	0	480,000	315,000
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	60,000	2,005,000
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	65,000	2,065,000
011832CS9	5.330%	2016	Dec	Sinker	AMT		815,000	0	500,000	315,000
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	65,000	2,135,000
011832CS9	5.330%	2017	Jun	Sinker	AMT		835,000	0	505,000	330,000
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	70,000	2,200,000
011832CS9	5.330%	2017	Dec	Sinker	AMT		860,000	0	525,000	335,000
011832CS9	5.330%	2018	Jun	Sinker	AMT		885,000	0	540,000	345,000
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	70,000	2,270,000
011832CS9	5.330%	2018	Dec	Sinker	AMT		910,000	0	555,000	355,000
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	70,000	2,340,000
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	75,000	2,415,000
011832CS9	5.330%	2019	Jun	Sinker	AMT		935,000	0	565,000	370,000
011832CS9	5.330%	2019	Dec	Sinker	AMT		970,000	0	590,000	380,000
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	75,000	2,485,000
011832CS9	5.330%	2020	Jun	Sinker	AMT		995,000	0	600,000	395,000
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	80,000	2,560,000
011832CS9	5.330%	2020	Dec	Sinker	AMT		1,020,000	0	625,000	395,000
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	80,000	2,645,000
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	60,000	1,935,000
011832CS9	5.330%	2021	Jun	Sinker	AMT		1,050,000	0	640,000	410,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	25,000	790,000
011832CS9	5.330%	2021	Dec	Sinker	AMT		1,080,000	0	655,000	425,000
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	85,000	2,815,000
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Jun	Sinker	AMT		1,105,000	0	670,000	435,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0	3,085,000
011832CS9	5.330%	2022	Dec	Sinker	AMT		1,140,000	0	695,000	445,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0	3,180,000
011832CS9	5.330%	2023	Jun	Sinker	AMT		1,170,000	0	715,000	455,000
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0	3,285,000
011832CS9	5.330%	2023	Dec	Sinker	AMT		1,200,000	0	735,000	465,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Jun	Sinker	AMT		1,240,000	0	755,000	485,000
011832CS9	5.330%	2024	Dec	Sinker	AMT		1,270,000	0	775,000	495,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0	3,490,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Jun	Sinker	AMT		1,300,000	0	790,000	510,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0	3,715,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										*S and P*	*Moodys* *Fitch*
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**				**Exempt**	Fund: **483**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
	011832CS9	5.330%	2025	Dec	Sinker	AMT		1,340,000	0	815,000	525,000
	011832CS9	5.330%	2026	Jun	Sinker	AMT		1,375,000	0	835,000	540,000
	011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0	3,830,000
	011832CS9	5.330%	2026	Dec	Sinker	AMT		1,410,000	0	855,000	555,000
	011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0	3,955,000
	011832CS9	5.330%	2027	Jun	Sinker	AMT		1,450,000	0	880,000	570,000
	011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
	011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0	3,300,000
	011832CS9	5.330%	2027	Dec	Sinker	AMT		1,495,000	0	910,000	585,000
	011832CT7	6.250%	2027	Dec	Sinker	AMT		900,000	0	625,000	275,000
	011832CS9	5.330%	2028	Jun	Sinker	AMT		1,540,000	0	940,000	600,000
	011832CT7	6.250%	2028	Jun	Sinker	AMT		4,330,000	0	3,005,000	1,325,000
	011832CS9	5.330%	2028	Dec	Sinker	AMT		1,580,000	0	965,000	615,000
	011832CT7	6.250%	2028	Dec	Sinker	AMT		4,465,000	0	3,095,000	1,370,000
	011832CT7	6.250%	2029	Jun	Sinker	AMT		4,605,000	0	3,195,000	1,410,000
	011832CS9	5.330%	2029	Jun	Sinker	AMT		1,625,000	0	985,000	640,000
	011832CT7	6.250%	2029	Dec	Sinker	AMT		4,740,000	0	3,290,000	1,450,000
	011832CS9	5.330%	2029	Dec	Sinker	AMT		1,680,000	0	1,020,000	660,000
	011832CS9	5.330%	2030	Jun	Sinker	AMT		1,730,000	0	1,055,000	675,000
	011832CT7	6.250%	2030	Jun	Sinker	AMT		4,890,000	0	3,390,000	1,500,000
	011832CT7	6.250%	2030	Dec	Sinker	AMT		5,050,000	0	3,500,000	1,550,000
	011832CS9	5.330%	2030	Dec	Term	AMT		1,775,000	0	1,075,000	700,000
	011832CT7	6.250%	2031	Jun	Term	AMT		7,030,000	0	4,880,000	2,150,000
							E99A2 Total	**$188,560,000**	**$9,280,000**	**$57,320,000**	**$121,960,000**
E001A	**Mortgage Revenue Bonds, 2000 Series A**				**Exempt**	Fund: **484**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
	011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
	011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
	011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
	011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
	011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
	011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
	011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
	011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
	011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
	011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
	011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
	011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
	011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
	011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
							E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001B	**Mortgage Revenue Bonds, 2000 Series B**				**Exempt**	Fund: **484**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
	011832LB6	5.450%	2008	Jun	Sinker			40,000	0	0	40,000
	011832LB6	5.450%	2011	Jun	Sinker			315,000	0	0	315,000
	011832LB6	5.450%	2011	Dec	Sinker			330,000	0	0	330,000
	011832LB6	5.450%	2012	Jun	Sinker			335,000	0	0	335,000
	011832LB6	5.450%	2012	Dec	Sinker			370,000	0	0	370,000
	011832LB6	5.450%	2013	Jun	Sinker			380,000	0	0	380,000
	011832LB6	5.450%	2013	Dec	Sinker			390,000	0	0	390,000
	011832LB6	5.450%	2014	Jun	Sinker			400,000	0	0	400,000
	011832LB6	5.450%	2014	Dec	Sinker			405,000	0	0	405,000
	011832LB6	5.450%	2015	Jun	Sinker			420,000	0	0	420,000
	011832LB6	5.450%	2015	Dec	Term			410,000	0	0	410,000
							E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**
E001C	**Mortgage Revenue Bonds, 2000 Series C**				**Exempt**	Fund: **484**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
	011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Fund: **484**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* / *AAA*
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	0	0	480,000
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	0	585,000
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	0	620,000
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0	1,110,000
011832LJ9	5.800%	2027	Dec	Sinker	AMT		1,720,000	0	575,000	1,145,000
011832LJ9	5.800%	2028	Jun	Sinker	AMT		3,030,000	0	1,010,000	2,020,000
011832LJ9	5.800%	2028	Dec	Sinker	AMT		3,115,000	0	1,040,000	2,075,000
011832LJ9	5.800%	2029	Jun	Term	AMT		3,200,000	0	1,065,000	2,135,000
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$1,090,000**	**$27,355,000**	**$40,340,000**
E001D Mortgage Revenue Bonds, 2000 Series D				**Taxable**	Fund: **484**	Yield: **VRDO**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* / *AAA*
011832LK6	7.000%	2003	Dec	Serial			1,000,000	0	1,000,000	0
011832LL4	7.070%	2004	Dec	Serial			1,000,000	0	1,000,000	0
011832LM2	7.170%	2005	Dec	Serial			1,000,000	0	1,000,000	0
011832LV2	7.250%	2006	Dec	Serial			1,000,000	0	1,000,000	0
011832LW0	7.300%	2007	Dec	Serial			1,000,000	0	1,000,000	0
011832LT7	7.320%	2008	Jun	Sinker			490,000	0	305,000	185,000
011832LT7	7.320%	2008	Dec	Sinker			515,000	0	320,000	195,000
011832LT7	7.320%	2009	Jun	Sinker			535,000	0	330,000	205,000
011832LT7	7.320%	2009	Dec	Sinker			550,000	0	335,000	215,000
011832LT7	7.320%	2010	Jun	Sinker			565,000	0	345,000	220,000
011832LT7	7.320%	2010	Dec	Sinker			585,000	0	355,000	230,000
011832LT7	7.320%	2011	Jun	Sinker			615,000	0	375,000	240,000
011832LT7	7.320%	2011	Dec	Sinker			635,000	0	385,000	250,000
011832LT7	7.320%	2012	Jun	Sinker			660,000	0	400,000	260,000
011832LT7	7.320%	2012	Dec	Sinker			660,000	0	400,000	260,000
011832LT7	7.320%	2013	Jun	Sinker			685,000	0	415,000	270,000
011832LT7	7.320%	2013	Dec	Sinker			710,000	0	435,000	275,000
011832LT7	7.320%	2014	Jun	Sinker			735,000	0	445,000	290,000
011832LT7	7.320%	2014	Dec	Sinker			770,000	0	465,000	305,000
011832LT7	7.320%	2015	Jun	Sinker			790,000	0	480,000	310,000
011832LT7	7.320%	2015	Dec	Sinker			840,000	0	510,000	330,000
011832LT7	7.320%	2016	Jun	Sinker			890,000	0	540,000	350,000
011832LT7	7.320%	2016	Dec	Sinker			920,000	0	560,000	360,000
011832LT7	7.320%	2017	Jun	Sinker			960,000	0	580,000	380,000
011832LT7	7.320%	2017	Dec	Sinker			995,000	0	605,000	390,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys	Fitch
E001D Mortgage Revenue Bonds, 2000 Series D				**Taxable**	Fund: **484**	Yield: **VRDO**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA / Aaa	AAA
011832LT7	7.320%	2018	Jun	Sinker			1,020,000	0	620,000	400,000
011832LT7	7.320%	2018	Dec	Sinker			1,060,000	0	640,000	420,000
011832LT7	7.320%	2019	Jun	Sinker			1,075,000	0	655,000	420,000
011832LT7	7.320%	2019	Dec	Sinker			1,120,000	0	675,000	445,000
011832LT7	7.320%	2020	Jun	Sinker			1,160,000	0	700,000	460,000
011832LT7	7.320%	2020	Dec	Term			1,200,000	0	725,000	475,000
						E001D Total	**$25,740,000**	**$0**	**$17,600,000**	**$8,140,000**
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa	AAA
011832NN8	4.400%	2002	Jun	Sinker			40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinker			155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinker			160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker			160,000	145,000	15,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2004	Jun	Sinker			165,000	140,000	25,000	0
011832NN8	4.400%	2004	Dec	Sinker			165,000	130,000	35,000	0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2005	Jun	Sinker			170,000	120,000	50,000	0
011832NN8	4.400%	2005	Dec	Sinker			175,000	0	70,000	105,000
011832ND0	3.250%	2005	Dec	Serial			515,000	0	10,000	505,000
011832NN8	4.400%	2006	Jun	Sinker			175,000	0	65,000	110,000
011832NN8	4.400%	2006	Dec	Sinker			180,000	0	65,000	115,000
011832NE8	3.500%	2006	Dec	Serial			545,000	0	10,000	535,000
011832NN8	4.400%	2007	Jun	Sinker			185,000	0	65,000	120,000
011832NN8	4.400%	2007	Dec	Sinker			190,000	0	65,000	125,000
011832NF5	3.700%	2007	Dec	Serial			560,000	0	10,000	550,000
011832NN8	4.400%	2008	Jun	Sinker			195,000	0	65,000	130,000
011832NN8	4.400%	2008	Dec	Sinker			195,000	0	65,000	130,000
011832NG3	3.900%	2008	Dec	Serial			585,000	0	10,000	575,000
011832NN8	4.400%	2009	Jun	Sinker			205,000	0	65,000	140,000
011832NN8	4.400%	2009	Dec	Sinker			205,000	0	65,000	140,000
011832NH1	4.000%	2009	Dec	Serial			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinker			210,000	0	65,000	145,000
011832NN8	4.400%	2010	Dec	Sinker			215,000	0	65,000	150,000
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000	630,000
011832NN8	4.400%	2011	Jun	Sinker			220,000	0	65,000	155,000
011832NN8	4.400%	2011	Dec	Sinker			225,000	0	65,000	160,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NN8	4.400%	2012	Jun	Sinker			230,000	0	65,000	165,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Dec	Sinker			235,000	0	65,000	170,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinker			240,000	0	70,000	170,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinker			250,000	0	80,000	170,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinker			260,000	0	90,000	170,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinker			265,000	0	90,000	175,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinker			270,000	0	90,000	180,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinker			280,000	0	95,000	185,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000	405,000
011832NN8	4.400%	2016	Jun	Sinker			285,000	0	95,000	190,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000	415,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys / Fitch	
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa / AAA	
011832NN8	4.400%	2016	Dec	Sinker			290,000	0	95,000	195,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000	430,000
011832NN8	4.400%	2017	Jun	Sinker			295,000	0	95,000	200,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Dec	Sinker			305,000	0	95,000	210,000
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000	450,000
011832NN8	4.400%	2018	Jun	Sinker			315,000	0	100,000	215,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Dec	Sinker			320,000	0	100,000	220,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000	470,000
011832NN8	4.400%	2019	Jun	Sinker			330,000	0	100,000	230,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Dec	Sinker			335,000	0	100,000	235,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000	495,000
011832NN8	4.400%	2020	Jun	Sinker			350,000	0	115,000	235,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Dec	Sinker			215,000	0	65,000	150,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000	320,000
011832NN8	4.400%	2021	Jun	Sinker			150,000	0	50,000	100,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000	225,000
011832NM0	5.300%	2021	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2021	Dec	Sinker			155,000	0	55,000	100,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0	105,000
011832NM0	5.300%	2022	Jun	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2022	Jun	Sinker			160,000	0	55,000	105,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0	110,000
011832NM0	5.300%	2022	Dec	Sinker			135,000	0	0	135,000
011832NN8	4.400%	2022	Dec	Sinker			170,000	0	60,000	110,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0	110,000
011832NM0	5.300%	2023	Jun	Sinker			140,000	0	0	140,000
011832NN8	4.400%	2023	Jun	Sinker			170,000	0	60,000	110,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0	115,000
011832NM0	5.300%	2023	Dec	Sinker			140,000	0	0	140,000
011832NN8	4.400%	2023	Dec	Sinker			175,000	0	65,000	110,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0	120,000
011832NM0	5.300%	2024	Jun	Sinker			145,000	0	0	145,000
011832NN8	4.400%	2024	Jun	Sinker			175,000	0	65,000	110,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0	125,000
011832NM0	5.300%	2024	Dec	Sinker			150,000	0	0	150,000
011832NN8	4.400%	2024	Dec	Sinker			185,000	0	65,000	120,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0	125,000
011832NM0	5.300%	2025	Jun	Sinker			150,000	0	0	150,000
011832NN8	4.400%	2025	Jun	Sinker			190,000	0	65,000	125,000
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0	130,000
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0	130,000
011832NM0	5.300%	2025	Dec	Sinker			160,000	0	0	160,000
011832NN8	4.400%	2025	Dec	Sinker			195,000	0	65,000	130,000
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0	135,000
011832NM0	5.300%	2026	Jun	Sinker			165,000	0	0	165,000
011832NN8	4.400%	2026	Jun	Sinker			195,000	0	65,000	130,000
011832NN8	4.400%	2026	Dec	Sinker			205,000	0	65,000	140,000
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0	140,000
011832NM0	5.300%	2026	Dec	Sinker			165,000	0	5,000	160,000
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000	140,000
011832NN8	4.400%	2027	Jun	Sinker			210,000	0	65,000	145,000
011832NM0	5.300%	2027	Jun	Sinker			170,000	0	5,000	165,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										*S and P* / *Moodys*	*Fitch*
E011A	**Mortgage Revenue Bonds, 2001 Series A**				**Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
	011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000	140,000
	011832NM0	5.300%	2027	Dec	Sinker			175,000	0	5,000	170,000
	011832NN8	4.400%	2027	Dec	Sinker			220,000	0	65,000	155,000
	011832NN8	4.400%	2028	Jun	Sinker			225,000	0	65,000	160,000
	011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000	145,000
	011832NM0	5.300%	2028	Jun	Sinker			180,000	0	5,000	175,000
	011832NM0	5.300%	2028	Dec	Sinker			185,000	0	5,000	180,000
	011832NN8	4.400%	2028	Dec	Sinker			230,000	0	65,000	165,000
	011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000	150,000
	011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000	155,000
	011832NN8	4.400%	2029	Jun	Sinker			235,000	0	65,000	170,000
	011832NM0	5.300%	2029	Jun	Sinker			190,000	0	5,000	185,000
	011832NM0	5.300%	2029	Dec	Sinker			195,000	0	5,000	190,000
	011832NN8	4.400%	2029	Dec	Sinker			240,000	0	70,000	170,000
	011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000	160,000
	011832NM0	5.300%	2030	Jun	Sinker			210,000	0	5,000	205,000
	011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000	175,000
	011832NN8	4.400%	2030	Jun	Sinker			260,000	0	90,000	170,000
	011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000	160,000
	011832NN8	4.400%	2030	Dec	Sinker			250,000	0	80,000	170,000
	011832NM0	5.300%	2030	Dec	Sinker			205,000	0	5,000	200,000
	011832NM0	5.300%	2031	Jun	Term			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Jun	Sinker			255,000	0	80,000	175,000
	011832NN8	4.400%	2031	Dec	Term			540,000	0	170,000	370,000
							E011A Total	**$32,740,000**	**$2,135,000**	**$4,440,000**	**$26,165,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	0	0	60,000
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0	1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT		30,000	0	0	30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0	1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0	740,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT		80,000	0	0	80,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0	755,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0	775,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0	790,000
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0	820,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0	840,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT		100,000	0	0	100,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT		105,000	0	0	105,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0	930,000
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT		105,000	0	0	105,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										*S and P* / *Moodys*	*Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0	955,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT		110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT		110,000	0	0	110,000
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2027	Jun	Sinker	AMT		50,000	0	0	50,000
B1	011832NQ1	5.400%	2027	Jun	Sinker	AMT		1,580,000	0	0	1,580,000
B1	011832PB2	5.400%	2027	Dec	Sinker	AMT		55,000	0	0	55,000
B1	011832NQ1	5.400%	2027	Dec	Sinker	AMT		1,620,000	0	0	1,620,000
B1	011832PB2	5.400%	2028	Jun	Sinker	AMT		55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Jun	Sinker	AMT		1,665,000	0	0	1,665,000
B1	011832PB2	5.400%	2028	Dec	Sinker	AMT		55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Dec	Sinker	AMT		1,710,000	0	0	1,710,000
B1	011832NQ1	5.400%	2029	Jun	Sinker	AMT		1,755,000	0	0	1,755,000
B1	011832PB2	5.400%	2029	Jun	Sinker	AMT		60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Dec	Sinker	AMT		1,800,000	0	0	1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinker	AMT		60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Jun	Sinker	AMT		1,855,000	0	0	1,855,000
B1	011832PB2	5.400%	2030	Jun	Sinker	AMT		60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Dec	Sinker	AMT		1,910,000	0	0	1,910,000
B1	011832PB2	5.400%	2030	Dec	Sinker	AMT		60,000	0	0	60,000
B1	011832NQ1	5.400%	2031	Jun	Sinker	AMT		1,955,000	0	0	1,955,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT		65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		2,080,000	0	0	2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinker	AMT		2,120,000	0	1,220,000	900,000
B1	011832PC0	5.450%	2032	Dec	Sinker	AMT		2,185,000	0	1,240,000	945,000
B1	011832PC0	5.450%	2033	Jun	Sinker	AMT		2,240,000	0	1,275,000	965,000
B1	011832PC0	5.450%	2033	Dec	Sinker	AMT		2,305,000	0	1,310,000	995,000
B1	011832PC0	5.450%	2034	Jun	Sinker	AMT		2,370,000	0	1,345,000	1,025,000
B1	011832PC0	5.450%	2034	Dec	Sinker	AMT		2,435,000	0	1,385,000	1,050,000
B1	011832PC0	5.450%	2035	Jun	Sinker	AMT		2,505,000	0	1,420,000	1,085,000
B1	011832PC0	5.450%	2035	Dec	Sinker	AMT		2,575,000	0	1,460,000	1,115,000
B1	011832PC0	5.450%	2036	Jun	Sinker	AMT		2,645,000	0	1,510,000	1,135,000
B1	011832PC0	5.450%	2036	Dec	Sinker	AMT		2,715,000	0	1,540,000	1,175,000
B1	011832PC0	5.450%	2037	Jun	Sinker	AMT		2,795,000	0	1,590,000	1,205,000
B1	011832PC0	5.450%	2037	Dec	Sinker	AMT		2,720,000	0	1,540,000	1,180,000
B1	011832PC0	5.450%	2038	Jun	Sinker	AMT		2,800,000	0	1,595,000	1,205,000
B1	011832PC0	5.450%	2038	Dec	Sinker	AMT		2,875,000	0	1,640,000	1,235,000
B1	011832PC0	5.450%	2039	Jun	Sinker	AMT		2,955,000	0	1,675,000	1,280,000
B1	011832PC0	5.450%	2039	Dec	Sinker	AMT		3,040,000	0	1,725,000	1,315,000
B1	011832PC0	5.450%	2040	Jun	Sinker	AMT		3,125,000	0	1,770,000	1,355,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds											
									S and P	Moodys	Fitch
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa	AAA
B1	011832PC0	5.450%	2040	Dec	Sinker	AMT		3,210,000	0	1,825,000	1,385,000
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Jun	Sinker	AMT		1,650,000	0	935,000	715,000
B1	011832PC0	5.450%	2041	Dec	Term	AMT		1,655,000	0	940,000	715,000
							E011B Total	**$104,450,000**	**$0**	**$29,125,000**	**$75,325,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Fund: **486**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	AAA/A-1+ / Aaa/VMIG-1	AAA/F1+
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**
E021B	**Home Mortgage Revenue Bonds, 2002 Series B**				**Taxable**	Fund: **486**	Yield: **VRDO**	Delivery: **5/16/2002**	Dated: **5/16/2002**	AAA/A-1+ / Aaa/VMIG-1	AAA/F1+
	011832PY2		2036	Dec	Serial		VRDO	30,000,000	0	5,745,000	24,255,000
							E021B Total	**$30,000,000**	**$0**	**$5,745,000**	**$24,255,000**
							FTHB Collateralized & Home Mortgage Revenue Bonds Total	**$923,824,750**	**$30,835,000**	**$286,715,000**	**$606,274,750**
Veterans Collateralized Mortgage Bonds											
									S and P	Moodys	Fitch
C9711	**Veterans Collateralized Bonds, 1997 First**				**Exempt**	Fund: **756**	Yield: **5.546%**	Delivery: **11/19/1997**	Dated: **10/1/1997**	AAA / Aaa	AAA
	011831T20	5.550%	1998	Dec	Sinker			340,000	340,000	0	0
	011831T20	5.550%	1999	Jun	Sinker			350,000	350,000	0	0
	011831T20	5.550%	1999	Dec	Sinker			355,000	355,000	0	0
	011831T20	5.550%	2000	Jun	Sinker			365,000	365,000	0	0
	011831T20	5.550%	2000	Dec	Sinker			370,000	345,000	25,000	0
	011831T20	5.550%	2001	Jun	Sinker			380,000	335,000	45,000	0
	011831T20	5.550%	2001	Dec	Sinker			390,000	330,000	60,000	0
	011831T20	5.550%	2002	Jun	Sinker			395,000	295,000	100,000	0
	011831T20	5.550%	2002	Dec	Sinker			405,000	245,000	160,000	0
	011831T20	5.550%	2003	Jun	Sinker			415,000	215,000	200,000	0
	011831T20	5.550%	2003	Dec	Sinker			425,000	170,000	255,000	0
	011831T20	5.550%	2004	Jun	Sinker			435,000	115,000	320,000	0
	011831T20	5.550%	2004	Dec	Sinker			445,000	105,000	340,000	0
	011831T20	5.550%	2005	Jun	Sinker			455,000	105,000	350,000	0
	011831T20	5.550%	2005	Dec	Sinker			465,000	0	365,000	100,000
	011831T20	5.550%	2006	Jun	Sinker			480,000	0	380,000	100,000
	011831T20	5.550%	2006	Dec	Sinker			490,000	0	390,000	100,000
	011831T20	5.550%	2007	Jun	Sinker			500,000	0	390,000	110,000
	011831T20	5.550%	2007	Dec	Sinker			515,000	0	405,000	110,000
	011831T20	5.550%	2008	Jun	Sinker			530,000	0	415,000	115,000
	011831T20	5.550%	2008	Dec	Sinker			540,000	0	425,000	115,000
	011831T20	5.550%	2009	Jun	Sinker			555,000	0	435,000	120,000
	011831T20	5.550%	2009	Dec	Sinker			570,000	0	445,000	125,000
	011831T20	5.550%	2010	Jun	Sinker			590,000	0	465,000	125,000
	011831T20	5.550%	2010	Dec	Sinker			605,000	0	475,000	130,000
	011831T20	5.550%	2011	Jun	Sinker			620,000	0	485,000	135,000
	011831T20	5.550%	2011	Dec	Sinker			640,000	0	500,000	140,000
	011831T20	5.550%	2012	Jun	Sinker			655,000	0	515,000	140,000
	011831T20	5.550%	2012	Dec	Sinker			675,000	0	530,000	145,000
	011831T20	5.550%	2013	Jun	Sinker			690,000	0	545,000	145,000
	011831T20	5.550%	2013	Dec	Sinker			710,000	0	560,000	150,000
	011831T20	5.550%	2014	Jun	Sinker			730,000	0	575,000	155,000
	011831T20	5.550%	2014	Dec	Sinker			750,000	0	595,000	155,000
	011831T20	5.550%	2015	Jun	Sinker			770,000	0	610,000	160,000
	011831T20	5.550%	2015	Dec	Sinker			795,000	0	630,000	165,000
	011831T20	5.550%	2016	Jun	Sinker			815,000	0	640,000	175,000
	011831T20	5.550%	2016	Dec	Sinker			835,000	0	655,000	180,000
	011831T20	5.550%	2017	Jun	Sinker			860,000	0	680,000	180,000
	011831T20	5.550%	2017	Dec	Sinker			885,000	0	695,000	190,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										*S and P*	*Moodys* *Fitch*
C9711	**Veterans Collateralized Bonds, 1997 First**				**Exempt**	Fund: **756**	Yield: **5.546%**	Delivery: **11/19/1997**	Dated: **10/1/1997**	*AAA*	*Aaa* *AAA*
	011831T20	5.550%	2018	Jun	Sinker			910,000	0	715,000	195,000
	011831T20	5.550%	2018	Dec	Sinker			935,000	0	735,000	200,000
	011831T20	5.550%	2019	Jun	Sinker			960,000	0	750,000	210,000
	011831T20	5.550%	2019	Dec	Sinker			985,000	0	775,000	210,000
	011831T20	5.550%	2020	Jun	Sinker			1,010,000	0	800,000	210,000
	011831T20	5.550%	2020	Dec	Sinker			1,040,000	0	815,000	225,000
	011831T20	5.550%	2021	Jun	Sinker			1,070,000	0	835,000	235,000
	011831T20	5.550%	2021	Dec	Sinker			1,100,000	0	865,000	235,000
	011831T20	5.550%	2022	Jun	Sinker			1,135,000	0	895,000	240,000
	011831T20	5.550%	2022	Dec	Sinker			1,165,000	0	920,000	245,000
	011831T20	5.550%	2023	Jun	Sinker			1,200,000	0	945,000	255,000
	011831T20	5.550%	2023	Dec	Sinker			1,235,000	0	975,000	260,000
	011831T20	5.550%	2024	Jun	Sinker			1,270,000	0	1,005,000	265,000
	011831T20	5.550%	2024	Dec	Sinker			1,305,000	0	1,025,000	280,000
	011831T20	5.550%	2025	Jun	Sinker			1,345,000	0	1,060,000	285,000
	011831T20	5.550%	2025	Dec	Sinker			1,380,000	0	1,090,000	290,000
	011831T20	5.550%	2026	Jun	Sinker			1,420,000	0	1,115,000	305,000
	011831T20	5.550%	2026	Dec	Sinker			1,465,000	0	1,150,000	315,000
	011831T20	5.550%	2027	Jun	Sinker			1,505,000	0	1,185,000	320,000
	011831T20	5.550%	2027	Dec	Sinker			1,550,000	0	1,220,000	330,000
	011831T20	5.550%	2028	Jun	Sinker			1,595,000	0	1,255,000	340,000
	011831T20	5.550%	2028	Dec	Sinker			1,640,000	0	1,295,000	345,000
	011831T20	5.550%	2029	Jun	Sinker			1,685,000	0	1,330,000	355,000
	011831T20	5.550%	2029	Dec	Sinker			1,735,000	0	1,365,000	370,000
	011831T20	5.550%	2030	Jun	Sinker			1,785,000	0	1,405,000	380,000
	011831T20	5.550%	2030	Dec	Sinker			1,835,000	0	1,445,000	390,000
	011831T20	5.550%	2031	Jun	Sinker			1,890,000	0	1,490,000	400,000
	011831T20	5.550%	2031	Dec	Sinker			1,945,000	0	1,530,000	415,000
	011831T20	5.550%	2032	Jun	Sinker			2,000,000	0	1,570,000	430,000
	011831T20	5.550%	2032	Dec	Sinker			2,060,000	0	1,625,000	435,000
	011831T20	5.550%	2033	Jun	Sinker			2,120,000	0	1,670,000	450,000
	011831T20	5.550%	2033	Dec	Sinker			2,185,000	0	1,720,000	465,000
	011831T20	5.550%	2034	Jun	Sinker			2,245,000	0	1,765,000	480,000
	011831T20	5.550%	2034	Dec	Sinker			2,315,000	0	1,825,000	490,000
	011831T20	5.550%	2035	Jun	Sinker			2,380,000	0	1,875,000	505,000
	011831T20	5.550%	2035	Dec	Sinker			2,450,000	0	1,925,000	525,000
	011831T20	5.550%	2036	Jun	Sinker			2,520,000	0	1,985,000	535,000
	011831T20	5.550%	2036	Dec	Sinker			2,595,000	0	2,040,000	555,000
	011831T20	5.550%	2037	Jun	Sinker			2,670,000	0	2,100,000	570,000
	011831T20	5.550%	2037	Dec	Sinker			2,750,000	0	2,165,000	585,000
	011831T20	5.550%	2038	Jun	Sinker			2,830,000	0	2,230,000	600,000
	011831T20	5.550%	2038	Dec	Sinker			2,910,000	0	2,290,000	620,000
	011831T20	5.550%	2039	Jun	Sinker			2,995,000	0	2,355,000	640,000
	011831T20	5.550%	2039	Dec	Term			3,085,000	0	2,420,000	665,000
							C9711 Total	**$100,000,000**	**$3,670,000**	**$76,210,000**	**$20,120,000**
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Fund: **757**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
11	011831Z49	4.000%	1999	Dec	Term	AMT		435,000	435,000	0	0
11	011831Z64	4.200%	2000	Dec	Term	AMT		455,000	455,000	0	0
11	011831Z80	4.300%	2001	Dec	Term	AMT		475,000	455,000	20,000	0
11	0118312A1	4.400%	2002	Dec	Term	AMT		495,000	415,000	80,000	0
11	0118312C7	4.500%	2003	Dec	Term	AMT		515,000	345,000	170,000	0
11	0118312E3	4.500%	2004	Dec	Term	AMT		535,000	365,000	170,000	0
11	0118312G8	4.625%	2005	Jun	Sinker	AMT		280,000	190,000	90,000	0
11	0118312G8	4.625%	2005	Dec	Term	AMT		285,000	0	95,000	190,000
11	0118312J2	4.700%	2006	Jun	Sinker	AMT		290,000	0	95,000	195,000
11	0118312J2	4.700%	2006	Dec	Term	AMT		300,000	0	95,000	205,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										*S and P* / *Moodys*	*Fitch*
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Fund: **757**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA* / *Aaa*	*AAA*
11	0118312L7	4.750%	2007	Jun	Sinker	AMT		305,000	0	100,000	205,000
11	0118312L7	4.750%	2007	Dec	Term	AMT		315,000	0	100,000	215,000
11	0118312N3	4.800%	2008	Jun	Sinker	AMT		320,000	0	100,000	220,000
11	0118312N3	4.800%	2008	Dec	Term	AMT		330,000	0	105,000	225,000
11	0118312Q6	4.875%	2009	Jun	Sinker	AMT		335,000	0	110,000	225,000
11	0118312Q6	4.875%	2009	Dec	Term	AMT		345,000	0	115,000	230,000
11	0118312S2	5.000%	2010	Jun	Sinker	AMT		355,000	0	120,000	235,000
11	0118312S2	5.000%	2010	Dec	Term	AMT		360,000	0	120,000	240,000
11	0118312U7	5.000%	2011	Jun	Sinker	AMT		370,000	0	120,000	250,000
11	0118312U7	5.000%	2011	Dec	Term	AMT		380,000	0	125,000	255,000
11	0118312W3	5.100%	2012	Jun	Sinker	AMT		390,000	0	125,000	265,000
11	0118312W3	5.100%	2012	Dec	Term	AMT		400,000	0	125,000	275,000
11	0118312Y9	5.125%	2013	Jun	Sinker	AMT		410,000	0	130,000	280,000
11	0118312Y9	5.125%	2013	Dec	Term	AMT		425,000	0	135,000	290,000
11	0118313J1	5.300%	2014	Jun	Sinker	AMT		435,000	0	135,000	300,000
11	0118313J1	5.300%	2014	Dec	Sinker	AMT		445,000	0	140,000	305,000
11	0118313J1	5.300%	2015	Jun	Sinker	AMT		460,000	0	150,000	310,000
11	0118313J1	5.300%	2015	Dec	Sinker	AMT		470,000	0	155,000	315,000
11	0118313J1	5.300%	2016	Jun	Sinker	AMT		485,000	0	160,000	325,000
11	0118313J1	5.300%	2016	Dec	Sinker	AMT		495,000	0	165,000	330,000
11	0118313J1	5.300%	2017	Jun	Sinker	AMT		510,000	0	165,000	345,000
11	0118313J1	5.300%	2017	Dec	Sinker	AMT		525,000	0	170,000	355,000
11	0118313J1	5.300%	2018	Jun	Sinker	AMT		540,000	0	175,000	365,000
11	0118313J1	5.300%	2018	Dec	Term	AMT		555,000	0	175,000	380,000
11	0118314E1	5.400%	2019	Jun	Sinker	AMT		570,000	0	180,000	390,000
11	0118314E1	5.400%	2019	Dec	Sinker	AMT		585,000	0	185,000	400,000
11	0118314E1	5.400%	2020	Jun	Sinker	AMT		600,000	0	200,000	400,000
11	0118314E1	5.400%	2020	Dec	Sinker	AMT		620,000	0	200,000	420,000
11	0118314E1	5.400%	2021	Jun	Sinker	AMT		635,000	0	205,000	430,000
11	0118314E1	5.400%	2021	Dec	Sinker	AMT		650,000	0	210,000	440,000
11	0118314E1	5.400%	2022	Jun	Sinker	AMT		670,000	0	215,000	455,000
11	0118314E1	5.400%	2022	Dec	Sinker	AMT		690,000	0	220,000	470,000
11	0118314E1	5.400%	2023	Jun	Sinker	AMT		710,000	0	225,000	485,000
11	0118314E1	5.400%	2023	Dec	Sinker	AMT		725,000	0	235,000	490,000
11	0118314E1	5.400%	2024	Jun	Sinker	AMT		745,000	0	245,000	500,000
11	0118314E1	5.400%	2024	Dec	Sinker	AMT		770,000	0	245,000	525,000
11	0118314E1	5.400%	2025	Jun	Sinker	AMT		790,000	0	260,000	530,000
11	0118314E1	5.400%	2025	Dec	Sinker	AMT		810,000	0	260,000	550,000
11	0118314E1	5.400%	2026	Jun	Sinker	AMT		835,000	0	270,000	565,000
11	0118314E1	5.400%	2026	Dec	Sinker	AMT		855,000	0	280,000	575,000
11	0118314E1	5.400%	2027	Jun	Sinker	AMT		880,000	0	285,000	595,000
11	0118314E1	5.400%	2027	Dec	Sinker	AMT		905,000	0	295,000	610,000
11	0118314E1	5.400%	2028	Jun	Sinker	AMT		930,000	0	300,000	630,000
11	0118314E1	5.400%	2028	Dec	Term	AMT		955,000	0	305,000	650,000
11	0118314W1	5.500%	2029	Jun	Sinker	AMT		980,000	0	880,000	100,000
11	0118314W1	5.500%	2029	Dec	Sinker	AMT		1,010,000	0	905,000	105,000
11	0118314W1	5.500%	2030	Jun	Sinker	AMT		1,035,000	0	930,000	105,000
11	0118314W1	5.500%	2030	Dec	Sinker	AMT		1,065,000	0	955,000	110,000
11	0118314W1	5.500%	2031	Jun	Sinker	AMT		1,095,000	0	980,000	115,000
11	0118314W1	5.500%	2031	Dec	Sinker	AMT		1,125,000	0	1,010,000	115,000
11	0118314W1	5.500%	2032	Jun	Sinker	AMT		1,155,000	0	1,035,000	120,000
11	0118314W1	5.500%	2032	Dec	Sinker	AMT		1,190,000	0	1,065,000	125,000
11	0118314W1	5.500%	2033	Jun	Sinker	AMT		1,220,000	0	1,095,000	125,000
11	0118314W1	5.500%	2033	Dec	Sinker	AMT		1,255,000	0	1,125,000	130,000
11	0118314W1	5.500%	2034	Jun	Sinker	AMT		1,290,000	0	1,160,000	130,000
11	0118314W1	5.500%	2034	Dec	Sinker	AMT		1,330,000	0	1,195,000	135,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										*S and P*	*Moodys* *Fitch*
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Fund: **757**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
11	0118314W1	5.500%	2035	Jun	Sinker	AMT		1,365,000	0	1,225,000	140,000
11	0118314W1	5.500%	2035	Dec	Sinker	AMT		1,405,000	0	1,260,000	145,000
11	0118314W1	5.500%	2036	Jun	Sinker	AMT		1,445,000	0	1,295,000	150,000
11	0118314W1	5.500%	2036	Dec	Term	AMT		1,485,000	0	1,325,000	160,000
12	0118315D2	5.375%	2037	Jun	Sinker			1,525,000	0	490,000	1,035,000
12	0118315D2	5.375%	2037	Dec	Sinker			1,565,000	0	505,000	1,060,000
12	0118315D2	5.375%	2038	Jun	Sinker			1,610,000	0	520,000	1,090,000
12	0118315D2	5.375%	2038	Dec	Sinker			1,655,000	0	535,000	1,120,000
12	0118315D2	5.375%	2039	Jun	Sinker			1,700,000	0	550,000	1,150,000
12	0118315D2	5.375%	2039	Dec	Sinker			1,745,000	0	560,000	1,185,000
12	0118315D2	5.375%	2040	Jun	Term			1,795,000	0	575,000	1,220,000
							C9811 Total	**$60,000,000**	**$2,660,000**	**$30,030,000**	**$27,310,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Fund: **758**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa* *AAA*
A1	011832BG6	4.300%	2001	Jun	Serial			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT		480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT		505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT		525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT		550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	340,000	90,000	0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000	0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	0	95,000	355,000
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	0	130,000	475,000
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	0	100,000	370,000
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	0	140,000	495,000
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	0	105,000	390,000
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	0	140,000	525,000
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000	605,000
A2	011832BD3	6.150%	2016	Jun	Sinker	AMT		1,045,000	0	225,000	820,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000	640,000
A2	011832BD3	6.150%	2017	Jun	Sinker	AMT		1,110,000	0	235,000	875,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000	675,000
A2	011832BD3	6.150%	2018	Jun	Sinker	AMT		1,175,000	0	245,000	930,000
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000	710,000
A2	011832BD3	6.150%	2019	Jun	Sinker	AMT		1,245,000	0	265,000	980,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000	750,000
A2	011832BD3	6.150%	2020	Jun	Sinker	AMT		1,320,000	0	280,000	1,040,000
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		1,395,000	0	300,000	1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	235,000	845,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										S and P	Moodys Fitch
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Fund: **758**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	AAA	Aaa AAA
A2	011832BE1	6.200%	2022	Jun	Sinker	AMT		1,480,000	0	530,000	950,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	245,000	895,000
A2	011832BE1	6.200%	2023	Jun	Sinker	AMT		1,570,000	0	560,000	1,010,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	260,000	950,000
A2	011832BE1	6.200%	2024	Jun	Sinker	AMT		1,665,000	0	600,000	1,065,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	270,000	1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinker	AMT		1,765,000	0	635,000	1,130,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	290,000	1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinker	AMT		1,875,000	0	670,000	1,205,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	300,000	1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinker	AMT		1,990,000	0	715,000	1,275,000
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	320,000	1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinker	AMT		2,110,000	0	760,000	1,350,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	340,000	1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinker	AMT		2,235,000	0	805,000	1,430,000
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	360,000	1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinker	AMT		2,370,000	0	850,000	1,520,000
A1	011832BZ4	6.150%	2031	Jun	Sinker			1,805,000	0	385,000	1,420,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		2,515,000	0	905,000	1,610,000
A1	011832BZ4	6.150%	2032	Jun	Sinker			1,910,000	0	405,000	1,505,000
A1	011832BZ4	6.150%	2033	Jun	Sinker			2,030,000	0	430,000	1,600,000
A1	011832BZ4	6.150%	2034	Jun	Sinker			2,155,000	0	460,000	1,695,000
A1	011832BZ4	6.150%	2035	Jun	Sinker			2,285,000	0	485,000	1,800,000
A1	011832BZ4	6.150%	2036	Jun	Sinker			2,420,000	0	515,000	1,905,000
A1	011832BZ4	6.150%	2037	Jun	Sinker			2,570,000	0	550,000	2,020,000
A1	011832BZ4	6.150%	2038	Jun	Sinker			2,725,000	0	580,000	2,145,000
A1	011832BZ4	6.150%	2039	Jun	Term			2,885,000	0	615,000	2,270,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000	0
							C9911 Total	**$110,000,000**	**$3,940,000**	**$46,950,000**	**$59,110,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Fund: **759**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	AAA	Aaa AAA
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	395,000	125,000	0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	0	145,000	395,000
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	0	35,000	95,000
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	0	160,000	410,000
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	0	40,000	100,000
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	0	170,000	430,000
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	0	40,000	100,000
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	0	175,000	455,000
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	0	45,000	105,000
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	0	185,000	475,000
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	0	45,000	115,000
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	195,000	505,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	45,000	125,000
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	205,000	535,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	50,000	130,000
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	220,000	560,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	50,000	140,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										*S and P*	*Moodys* *Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Fund: **759**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* *AAA*
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	230,000	600,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT		200,000	0	50,000	150,000
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	245,000	635,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT		210,000	0	55,000	155,000
A1	011832HC9	6.250%	2016	Jun	Sinker			930,000	0	260,000	670,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT		220,000	0	55,000	165,000
A1	011832HC9	6.250%	2017	Jun	Sinker			990,000	0	275,000	715,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT		240,000	0	70,000	170,000
A1	011832HC9	6.250%	2018	Jun	Sinker			1,040,000	0	290,000	750,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT		250,000	0	75,000	175,000
A1	011832HC9	6.250%	2019	Jun	Sinker			1,100,000	0	310,000	790,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT		260,000	0	75,000	185,000
A1	011832HC9	6.250%	2020	Jun	Term			1,170,000	0	325,000	845,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT		280,000	0	80,000	200,000
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	340,000	900,000
A2	011832JY9	6.400%	2021	Jun	Sinker	AMT		300,000	0	80,000	220,000
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	365,000	945,000
A2	011832JY9	6.400%	2022	Jun	Sinker	AMT		310,000	0	85,000	225,000
A1	011832HQ8	6.400%	2023	Jun	Sinker			1,390,000	0	385,000	1,005,000
A2	011832JY9	6.400%	2023	Jun	Sinker	AMT		330,000	0	90,000	240,000
A1	011832HQ8	6.400%	2024	Jun	Sinker			1,480,000	0	415,000	1,065,000
A2	011832JY9	6.400%	2024	Jun	Sinker	AMT		350,000	0	95,000	255,000
A1	011832HQ8	6.400%	2025	Jun	Sinker			1,560,000	0	430,000	1,130,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT		370,000	0	100,000	270,000
A1	011832HQ8	6.400%	2026	Jun	Sinker			1,660,000	0	460,000	1,200,000
A1	011832HQ8	6.400%	2027	Jun	Sinker			1,760,000	0	490,000	1,270,000
A1	011832HQ8	6.400%	2028	Jun	Sinker			1,860,000	0	515,000	1,345,000
A1	011832HQ8	6.400%	2029	Jun	Sinker			1,970,000	0	550,000	1,420,000
A1	011832HQ8	6.400%	2030	Jun	Sinker			2,090,000	0	585,000	1,505,000
A1	011832HQ8	6.400%	2031	Jun	Sinker			2,220,000	0	615,000	1,605,000
A1	011832HQ8	6.400%	2032	Jun	Term			2,350,000	0	655,000	1,695,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000	0
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	700,000	1,800,000
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	740,000	1,910,000
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	785,000	2,035,000
A1	011832HX3	6.450%	2036	Jun	Sinker			2,990,000	0	2,935,000	55,000
A1	011832HX3	6.450%	2037	Jun	Sinker			3,170,000	0	3,115,000	55,000
A1	011832HX3	6.450%	2038	Jun	Sinker			3,370,000	0	3,315,000	55,000
A1	011832HX3	6.450%	2039	Jun	Term			3,565,000	0	3,505,000	60,000
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000	0
							C0011 Total	**$70,000,000**	**$2,575,000**	**$34,280,000**	**$33,145,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Fund: **760**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa* *AAA*
	011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000	0
	011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	0	245,000	515,000
	011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	0	255,000	530,000
	011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	0	260,000	550,000
	011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	0	270,000	575,000
	011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	0	275,000	605,000
	011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	0	295,000	620,000
	011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	310,000	645,000
	011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	315,000	680,000
	011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	330,000	710,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	350,000	740,000
	011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	365,000	785,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	390,000	820,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds									*S and P*	*Moodys* *Fitch*
C0211	**Veterans Collateralized Bonds, 2002 First**			**Exempt**	Fund: **760**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa* *AAA*
011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	410,000	865,000
011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	425,000	915,000
011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	455,000	960,000
011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	475,000	1,010,000
011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	495,000	1,070,000
011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	530,000	1,120,000
011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	555,000	1,180,000
011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	585,000	1,245,000
011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	615,000	1,315,000
011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	650,000	1,385,000
011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	685,000	1,460,000
011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	725,000	1,540,000
011832PV8	5.650%	2029	Dec	Sinker	AMT		2,390,000	0	785,000	1,605,000
011832PV8	5.650%	2030	Dec	Sinker	AMT		2,520,000	0	820,000	1,700,000
011832PV8	5.650%	2031	Dec	Sinker	AMT		2,655,000	0	855,000	1,800,000
011832PV8	5.650%	2032	Dec	Sinker	AMT		2,800,000	0	900,000	1,900,000
011832PV8	5.650%	2033	Dec	Sinker	AMT		2,950,000	0	945,000	2,005,000
011832PV8	5.650%	2034	Dec	Term	AMT		3,115,000	0	995,000	2,120,000
						C0211 Total	**$50,000,000**	**$1,040,000**	**$15,990,000**	**$32,970,000**
				Veterans Collateralized Mortgage Bonds Total			**$390,000,000**	**$13,885,000**	**$203,460,000**	**$172,655,000**
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD97A	**Housing Development Bonds, 1997 Series A**			**Exempt**	Fund: **260**	Yield: **5.614%**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2* *AA+*
011831H31	4.000%	1998	Dec	Serial			85,000	85,000	0	0
011831H49	4.150%	1999	Dec	Serial			90,000	90,000	0	0
011831H56	4.300%	2000	Dec	Serial			90,000	90,000	0	0
011831H64	4.400%	2001	Dec	Serial			95,000	95,000	0	0
011831H72	4.500%	2002	Dec	Serial			100,000	100,000	0	0
011831H80	4.600%	2003	Dec	Serial			105,000	105,000	0	0
011831H98	4.700%	2004	Dec	Serial			110,000	110,000	0	0
011831J21	4.800%	2005	Dec	Serial			115,000	0	0	115,000
011831J39	4.900%	2006	Dec	Serial			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial			125,000	0	0	125,000
011831J54	5.650%	2020	Dec	Term			2,425,000	0	2,425,000	0
011831J62	5.700%	2029	Dec	Term			3,050,000	0	3,050,000	0
						HD97A Total	**$6,510,000**	**$675,000**	**$5,475,000**	**$360,000**
HD97B	**Housing Development Bonds, 1997 Series B**			**Exempt**	Fund: **260**	Yield: **5.709%**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2* *AA+*
011831J70	4.100%	1998	Dec	Serial	AMT		215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial	AMT		225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial	AMT		235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial	AMT		245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial	AMT		255,000	255,000	0	0
011831K45	4.700%	2003	Dec	Serial	AMT		270,000	270,000	0	0
011831K52	4.800%	2004	Dec	Serial	AMT		280,000	280,000	0	0
011831K60	4.900%	2005	Dec	Serial	AMT		295,000	0	0	295,000
011831K78	5.000%	2006	Dec	Serial	AMT		310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial	AMT		325,000	0	0	325,000
011831K94	5.700%	2017	Dec	Term	AMT		4,430,000	0	4,430,000	0
011831L28	5.800%	2029	Dec	Term	AMT		9,915,000	0	9,915,000	0
						HD97B Total	**$17,000,000**	**$1,725,000**	**$14,345,000**	**$930,000**
HD97C	**Housing Development Bonds, 1997 Series C**			**Taxable**	Fund: **260**	Yield: **7.610%**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2* *AA+*
011831L36	6.800%	1998	Dec	Sinker			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinker			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinker			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinker			255,000	255,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD97C Housing Development Bonds, 1997 Series C				**Taxable**	Fund: **260**	Yield: **7.610%**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2* *AA+*
011831L36	6.800%	2002	Dec	Sinker			270,000	270,000	0	0
011831L36	6.800%	2003	Dec	Sinker			290,000	290,000	0	0
011831L36	6.800%	2004	Dec	Sinker			310,000	310,000	0	0
011831L36	6.800%	2005	Dec	Sinker			330,000	0	0	330,000
011831L36	6.800%	2006	Dec	Sinker			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term			380,000	0	0	380,000
011831L44	7.350%	2017	Dec	Term			5,710,000	0	5,710,000	0
011831L51	7.550%	2029	Dec	Term			15,335,000	0	15,335,000	0
						HD97C Total	**$23,895,000**	**$1,785,000**	**$21,045,000**	**$1,065,000**
HD99A Housing Development Bonds, 1999 Series A				**Exempt**	Fund: **260**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* *AAA*
011832EU2	4.100%	2000	Dec	Serial			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial			25,000	25,000	0	0
011832EY4	4.750%	2004	Dec	Serial			30,000	30,000	0	0
011832EZ1	4.850%	2005	Dec	Serial			30,000	0	0	30,000
011832FA5	4.950%	2006	Dec	Serial			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinker			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinker			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinker			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinker			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinker			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinker			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinker			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinker			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinker			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinker			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$130,000**	**$0**	**$1,545,000**
HD99B Housing Development Bonds, 1999 Series B				**Exempt**	Fund: **260**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* *AAA*
011832FG2	4.200%	2000	Dec	Serial	AMT		65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial	AMT		70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial	AMT		75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial	AMT		80,000	80,000	0	0
011832FL1	4.850%	2004	Dec	Serial	AMT		80,000	80,000	0	0
011832FM9	4.950%	2005	Dec	Serial	AMT		85,000	0	0	85,000
011832FN7	5.000%	2006	Dec	Serial	AMT		90,000	0	0	90,000
011832FP2	5.100%	2007	Dec	Serial	AMT		95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial	AMT		100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial	AMT		105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinker	AMT		110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinker	AMT		120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinker	AMT		125,000	0	0	125,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD99B Housing Development Bonds, 1999 Series B				**Exempt**	Fund: **260**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* *AAA*
011832FT4	6.370%	2013	Dec	Sinker	AMT		135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinker	AMT		140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinker	AMT		150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinker	AMT		160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinker	AMT		170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinker	AMT		180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinker	AMT		195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinker	AMT		205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinker	AMT		220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinker	AMT		230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinker	AMT		245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinker	AMT		265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinker	AMT		280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinker	AMT		295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinker	AMT		315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinker	AMT		335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term	AMT		360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$370,000**	**$0**	**$4,710,000**
HD99C Housing Development Bonds, 1999 Series C (GP)				**Exempt**	Fund: **260**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* *AAA*
011832FU1	4.100%	2000	Dec	Serial			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial			785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial			820,000	820,000	0	0
011832FZ0	4.850%	2005	Dec	Serial			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinker			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinker			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinker			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinker			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinker			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinker			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinker			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinker			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinker			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinker			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinker			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinker			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinker			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinker			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinker			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinker			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinker			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinker			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$3,765,000**	**$0**	**$46,235,000**
HD00B Housing Development Bonds, 2000 Series B (GP)				**Exempt**	Fund: **260**	Yield: **VRDO**	Delivery: **12/13/2000**	Dated: **12/13/2000**	*AA-/A-1+*	*Aa2/VMIG 1* *AA+/F1+*
011832LY6		2030	Dec	Serial		VRDO	41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* *AAA*
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Multifamily Housing Development Bonds

S and P | Moodys | Fitch

HD02A Housing Development Bonds, 2002 Series A — **Exempt** — Fund: **260** — Yield: **5.075%** — Delivery: **9/5/2002** — Dated: **9/5/2002** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	0	0	70,000
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	0	0	70,000
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	0	0	70,000
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	0	0	70,000
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	0	0	75,000
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0	90,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD02A	**Housing Development Bonds, 2002 Series A**			**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* *AAA*
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$330,000**	**$4,690,000**	**$3,420,000**
HD02B	**Housing Development Bonds, 2002 Series B**			**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* *AAA*
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0
011832RC8	2.450%	2005	Dec	Serial			150,000	0	0	150,000
011832RD6	2.850%	2006	Jun	Serial			155,000	0	0	155,000
011832RE4	2.850%	2006	Dec	Serial			165,000	0	0	165,000
011832RF1	3.250%	2007	Jun	Serial			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$760,000**	**$0**	**$7,930,000**
HD02C	**Housing Development Bonds, 2002 Series C (GP)**			**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* *AAA*
011832RU8	1.600%	2003	Jun	Serial			585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial			595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial			595,000	595,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P / Moodys / Fitch	
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AAA / Aaa / AAA	
011832RX2	2.150%	2004	Dec	Serial			605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial			610,000	610,000	0	0
011832RZ7	2.450%	2005	Dec	Serial			620,000	0	0	620,000
011832SA1	2.850%	2006	Jun	Serial			630,000	0	0	630,000
011832SB9	2.850%	2006	Dec	Serial			640,000	0	0	640,000
011832SC7	3.250%	2007	Jun	Serial			650,000	0	0	650,000
011832SD5	3.250%	2007	Dec	Serial			665,000	0	0	665,000
011832SE3	3.550%	2008	Jun	Serial			670,000	0	0	670,000
011832SF0	3.550%	2008	Dec	Serial			685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial			700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial			710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial			730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial			740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial			755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial			775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial			790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial			805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial			825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial			845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial			870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial			885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial			915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial			935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker			955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker			985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker			1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinker			1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker			1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker			1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker			1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker			1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker			1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker			1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker			1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker			1,260,000	0	0	1,260,000
011832SQ6	5.150%	2022	Jun	Sinker			860,000	0	0	860,000
011832TB8	5.150%	2022	Jun	Serial			440,000	0	0	440,000
011832SQ6	5.150%	2022	Dec	Term			1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinker			840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinker			525,000	0	0	525,000
011832SR4	5.250%	2023	Dec	Sinker			540,000	0	0	540,000
011832TC6	5.250%	2023	Dec	Sinker			860,000	0	0	860,000
011832SR4	5.250%	2024	Jun	Sinker			555,000	0	0	555,000
011832TC6	5.250%	2024	Jun	Sinker			880,000	0	0	880,000
011832TC6	5.250%	2024	Dec	Sinker			905,000	0	0	905,000
011832SR4	5.250%	2024	Dec	Sinker			570,000	0	0	570,000
011832TC6	5.250%	2025	Jun	Sinker			925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinker			585,000	0	0	585,000
011832TC6	5.250%	2025	Dec	Sinker			955,000	0	0	955,000
011832SR4	5.250%	2025	Dec	Sinker			600,000	0	0	600,000
011832SR4	5.250%	2026	Jun	Sinker			615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinker			980,000	0	0	980,000
011832SR4	5.250%	2026	Dec	Sinker			630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinker			1,005,000	0	0	1,005,000
011832TC6	5.250%	2027	Jun	Sinker			1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Jun	Sinker			645,000	0	0	645,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P / Moodys / Fitch	
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AAA / Aaa	AAA
011832SR4	5.250%	2027	Dec	Sinker			665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinker			1,060,000	0	0	1,060,000
011832SR4	5.250%	2028	Jun	Sinker			680,000	0	0	680,000
011832TC6	5.250%	2028	Jun	Sinker			1,085,000	0	0	1,085,000
011832TC6	5.250%	2028	Dec	Sinker			1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinker			700,000	0	0	700,000
011832TC6	5.250%	2029	Jun	Sinker			1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinker			720,000	0	0	720,000
011832TC6	5.250%	2029	Dec	Sinker			1,170,000	0	0	1,170,000
011832SR4	5.250%	2029	Dec	Sinker			740,000	0	0	740,000
011832TC6	5.250%	2030	Jun	Sinker			1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinker			755,000	0	0	755,000
011832SR4	5.250%	2030	Dec	Sinker			780,000	0	0	780,000
011832TC6	5.250%	2030	Dec	Sinker			1,235,000	0	0	1,235,000
011832SR4	5.250%	2031	Jun	Sinker			800,000	0	0	800,000
011832TC6	5.250%	2031	Jun	Sinker			1,265,000	0	0	1,265,000
011832TC6	5.250%	2031	Dec	Sinker			1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinker			815,000	0	0	815,000
011832TC6	5.250%	2032	Jun	Term			1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Jun	Sinker			850,000	0	0	850,000
011832SR4	5.250%	2032	Dec	Term			2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$2,990,000**	**$0**	**$67,010,000**
HD02D Housing Development Bonds, 2002 Series D (GP)				**Exempt**	Fund: **260**	Yield: **VRDO**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AAA/A-1+ / Aaa/VMIG-1	AAA/F1+
011832TD4		2003	Jun	Sinker		VRDO	290,000	290,000	0	0
011832TD4		2003	Dec	Sinker		VRDO	290,000	290,000	0	0
011832TD4		2004	Jun	Sinker		VRDO	300,000	300,000	0	0
011832TD4		2004	Dec	Sinker		VRDO	300,000	300,000	0	0
011832TD4		2005	Jun	Sinker		VRDO	310,000	310,000	0	0
011832TD4		2005	Dec	Sinker		VRDO	310,000	0	0	310,000
011832TD4		2006	Jun	Sinker		VRDO	320,000	0	0	320,000
011832TD4		2006	Dec	Sinker		VRDO	325,000	0	0	325,000
011832TD4		2007	Jun	Sinker		VRDO	325,000	0	0	325,000
011832TD4		2007	Dec	Sinker		VRDO	340,000	0	0	340,000
011832TD4		2008	Jun	Sinker		VRDO	340,000	0	0	340,000
011832TD4		2008	Dec	Sinker		VRDO	345,000	0	0	345,000
011832TD4		2009	Jun	Sinker		VRDO	355,000	0	0	355,000
011832TD4		2009	Dec	Sinker		VRDO	360,000	0	0	360,000
011832TD4		2010	Jun	Sinker		VRDO	365,000	0	0	365,000
011832TD4		2010	Dec	Sinker		VRDO	370,000	0	0	370,000
011832TD4		2011	Jun	Sinker		VRDO	380,000	0	0	380,000
011832TD4		2011	Dec	Sinker		VRDO	385,000	0	0	385,000
011832TD4		2012	Jun	Sinker		VRDO	390,000	0	0	390,000
011832TD4		2012	Dec	Sinker		VRDO	400,000	0	0	400,000
011832TD4		2013	Jun	Sinker		VRDO	405,000	0	0	405,000
011832TD4		2013	Dec	Sinker		VRDO	415,000	0	0	415,000
011832TD4		2014	Jun	Sinker		VRDO	420,000	0	0	420,000
011832TD4		2014	Dec	Sinker		VRDO	430,000	0	0	430,000
011832TD4		2015	Jun	Sinker		VRDO	435,000	0	0	435,000
011832TD4		2015	Dec	Sinker		VRDO	440,000	0	0	440,000
011832TD4		2016	Jun	Sinker		VRDO	450,000	0	0	450,000
011832TD4		2016	Dec	Sinker		VRDO	460,000	0	0	460,000
011832TD4		2017	Jun	Sinker		VRDO	465,000	0	0	465,000
011832TD4		2017	Dec	Sinker		VRDO	475,000	0	0	475,000
011832TD4		2018	Jun	Sinker		VRDO	480,000	0	0	480,000
011832TD4		2018	Dec	Sinker		VRDO	495,000	0	0	495,000
011832TD4		2019	Jun	Sinker		VRDO	500,000	0	0	500,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P* *Moodys*	*Fitch*
HD02D Housing Development Bonds, 2002 Series D (GP)				**Exempt**	Fund: **260**	Yield: **VRDO**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F1+*
011832TD4		2019	Dec	Sinker		VRDO	505,000	0	0	505,000
011832TD4		2020	Jun	Sinker		VRDO	520,000	0	0	520,000
011832TD4		2020	Dec	Sinker		VRDO	525,000	0	0	525,000
011832TD4		2021	Jun	Sinker		VRDO	535,000	0	0	535,000
011832TD4		2021	Dec	Sinker		VRDO	545,000	0	0	545,000
011832TD4		2022	Jun	Sinker		VRDO	555,000	0	0	555,000
011832TD4		2022	Dec	Sinker		VRDO	565,000	0	0	565,000
011832TD4		2023	Jun	Sinker		VRDO	575,000	0	0	575,000
011832TD4		2023	Dec	Sinker		VRDO	585,000	0	0	585,000
011832TD4		2024	Jun	Sinker		VRDO	595,000	0	0	595,000
011832TD4		2024	Dec	Sinker		VRDO	605,000	0	0	605,000
011832TD4		2025	Jun	Sinker		VRDO	615,000	0	0	615,000
011832TD4		2025	Dec	Sinker		VRDO	625,000	0	0	625,000
011832TD4		2026	Jun	Sinker		VRDO	635,000	0	0	635,000
011832TD4		2026	Dec	Sinker		VRDO	650,000	0	0	650,000
011832TD4		2027	Jun	Sinker		VRDO	660,000	0	0	660,000
011832TD4		2027	Dec	Sinker		VRDO	670,000	0	0	670,000
011832TD4		2028	Jun	Sinker		VRDO	685,000	0	0	685,000
011832TD4		2028	Dec	Sinker		VRDO	695,000	0	0	695,000
011832TD4		2029	Jun	Sinker		VRDO	705,000	0	0	705,000
011832TD4		2029	Dec	Sinker		VRDO	720,000	0	0	720,000
011832TD4		2030	Jun	Sinker		VRDO	730,000	0	0	730,000
011832TD4		2030	Dec	Sinker		VRDO	745,000	0	0	745,000
011832TD4		2031	Jun	Sinker		VRDO	760,000	0	0	760,000
011832TD4		2031	Dec	Sinker		VRDO	770,000	0	0	770,000
011832TD4		2032	Jun	Sinker		VRDO	785,000	0	0	785,000
011832TD4		2032	Dec	Sinker		VRDO	800,000	0	0	800,000
011832TD4		2033	Jun	Sinker		VRDO	810,000	0	0	810,000
011832TD4		2033	Dec	Sinker		VRDO	825,000	0	0	825,000
011832TD4		2034	Jun	Sinker		VRDO	845,000	0	0	845,000
011832TD4		2034	Dec	Sinker		VRDO	855,000	0	0	855,000
011832TD4		2035	Jun	Sinker		VRDO	870,000	0	0	870,000
011832TD4		2035	Dec	Sinker		VRDO	885,000	0	0	885,000
011832TD4		2036	Jun	Sinker		VRDO	900,000	0	0	900,000
011832TD4		2036	Dec	Sinker		VRDO	920,000	0	0	920,000
011832TD4		2037	Jun	Term		VRDO	930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$1,490,000**	**$0**	**$36,380,000**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Fund: **260**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA* *Aaa*	*AAA*
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	0	0	700,000
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	0	0	720,000
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	0	0	745,000
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	0	0	775,000
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	0	0	815,000
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* / *Fitch*
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Fund: **260**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* / *AAA*
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$655,000**	**$0**	**$32,405,000**
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Fund: **260**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* / *AAA*
011832VX7	1.200%	2004	Dec	Serial			955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial			1,355,000	0	0	1,355,000
011832VZ2	1.800%	2006	Dec	Serial			1,375,000	0	0	1,375,000
011832WA6	2.100%	2007	Dec	Serial			1,405,000	0	0	1,405,000
011832WB4	2.500%	2008	Dec	Serial			1,440,000	0	0	1,440,000
011832WC2	2.750%	2009	Dec	Serial			1,470,000	0	0	1,470,000
011832WD0	3.050%	2010	Dec	Serial			1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial			1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial			1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial			1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial			1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial			1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial			1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker			525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker			1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term			530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term			1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker			105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker			1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker			110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker			1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker			115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker			2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker			120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker			2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term			120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term			2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker			145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker			1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker			155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker			1,750,000	0	0	1,750,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P	Moodys Fitch
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Fund: **260**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AAA	Aaa AAA
011832WW8	4.700%	2026	Jun	Term			150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term			1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker			60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker			1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinker			60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker			1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinker			65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker			1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinker			70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker			1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinker			70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker			2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term			75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term			2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$955,000**	**$0**	**$51,070,000**
HD04C Housing Development Bonds, 2004 Series C				**Taxable**	Fund: **260**	Yield: **VRDO**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AAA	Aaa AAA
011832WY4		2035	Dec	Serial		AUCT	42,125,000	0	18,850,000	23,275,000
						HD04C Total	**$42,125,000**	**$0**	**$18,850,000**	**$23,275,000**
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Fund: **260**	Yield: **5.530%**	Delivery: **12/16/2004**	Dated: **12/16/2004**	AAA	Aaa AAA
011832XA5	3.650%	2008	Jun	Serial			220,000	0	0	220,000
011832XB3	3.780%	2008	Dec	Serial			410,000	0	0	410,000
011832XC1	3.940%	2009	Jun	Serial			430,000	0	0	430,000
011832XD9	4.020%	2009	Dec	Serial			445,000	0	0	445,000
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0	455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P* / *Moodys*	*Fitch*
HD04D	**Housing Development Bonds, 2004 Series D**			**Taxable**	Fund: **260**	Yield: **5.530%**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AAA* / *Aaa*	*AAA*
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$0**	**$0**	**$105,000,000**
				Multifamily Housing Development Bonds Total			**$503,075,000**	**$15,630,000**	**$64,405,000**	**$423,040,000**
General Housing Purpose Bonds									*S and P* / *Moodys*	*Fitch*
GH92A	**General Housing Purpose Bonds, 1992 Series A**			**Exempt**	Fund: **642**	Yield: **6.405%**	Delivery: **10/22/1992**	Dated: **10/1/1992**	*AA-* / *Aa2*	*AA+*
011831HF4	3.100%	1993	Dec	Serial			3,535,000	3,535,000	0	0
011831HG2	3.800%	1994	Dec	Serial			3,610,000	3,610,000	0	0
011831HH0	4.200%	1995	Dec	Serial			3,720,000	3,720,000	0	0
011831HJ6	4.650%	1996	Dec	Serial			5,045,000	5,045,000	0	0
011831HK3	4.800%	1997	Dec	Serial			5,180,000	5,180,000	0	0
011831HL1	5.050%	1998	Dec	Serial			5,025,000	5,025,000	0	0
011831HM9	5.300%	1999	Dec	Serial			3,315,000	3,315,000	0	0
011831HN7	5.450%	2000	Dec	Serial			3,490,000	3,490,000	0	0
011831HP2	5.600%	2001	Dec	Serial			3,685,000	3,685,000	0	0
011831HQ0	5.700%	2002	Dec	Serial			3,895,000	3,895,000	0	0
011831HR8	5.800%	2003	Dec	Serial			4,120,000	4,120,000	0	0
011831HS6	5.900%	2004	Dec	Serial			4,365,000	4,365,000	0	0
011831HT4	6.000%	2005	Dec	Serial			4,635,000	0	0	4,635,000
011831HV1	6.100%	2006	Dec	Serial			5,925,000	0	0	5,925,000
011831HV9	6.200%	2007	Dec	Serial			6,230,000	0	0	6,230,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P* / *Moodys*	*Fitch*
GH92A	**General Housing Purpose Bonds, 1992 Series A**				**Exempt**	Fund: **642**	Yield: **6.405%**	Delivery: **10/22/1992**	Dated: **10/1/1992**	*AA-* / *Aa2*	*AA+*
	011831HW7	6.250%	2008	Dec	Serial			6,550,000	0	0	6,550,000
	011831HX5	6.375%	2012	Dec	Term			25,870,000	0	25,870,000	0
	011831HY3	6.600%	2023	Dec	Term			101,805,000	0	101,805,000	0
							GH92A Total	**$200,000,000**	**$48,985,000**	**$127,675,000**	**$23,340,000**
GH03A	**General Housing Purpose Bonds, 2003 Series A2**				**Exempt**	Fund: **650**	Yield: **VRDO**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
A2	011832WZ1		2004	Dec	Sinker		VRDO	7,205,000	7,205,000	0	0
A2	011832WZ1		2005	Dec	Sinker		VRDO	5,165,000	0	0	5,165,000
A2	011832WZ1		2006	Dec	Sinker		VRDO	5,350,000	0	0	5,350,000
A2	011832WZ1		2007	Dec	Sinker		VRDO	5,540,000	0	0	5,540,000
A2	011832WZ1		2008	Dec	Sinker		VRDO	5,735,000	0	0	5,735,000
A2	011832WZ1		2009	Dec	Sinker		VRDO	5,940,000	0	0	5,940,000
A2	011832WZ1		2010	Dec	Sinker		VRDO	6,150,000	0	0	6,150,000
A2	011832WZ1		2011	Dec	Sinker		VRDO	4,895,000	0	0	4,895,000
A2	011832WZ1		2012	Dec	Sinker		VRDO	5,190,000	0	0	5,190,000
A2	011832WZ1		2013	Dec	Sinker		VRDO	5,505,000	0	0	5,505,000
A2	011832WZ1		2014	Dec	Sinker		VRDO	5,835,000	0	0	5,835,000
A2	011832WZ1		2015	Dec	Sinker		VRDO	6,180,000	0	0	6,180,000
A2	011832WZ1		2016	Dec	Sinker		VRDO	6,550,000	0	0	6,550,000
A2	011832WZ1		2017	Dec	Sinker		VRDO	6,950,000	0	0	6,950,000
A2	011832WZ1		2018	Dec	Sinker		VRDO	7,365,000	0	0	7,365,000
A2	011832WZ1		2019	Dec	Sinker		VRDO	7,805,000	0	0	7,805,000
A2	011832WZ1		2020	Dec	Sinker		VRDO	8,270,000	0	0	8,270,000
A2	011832WZ1		2021	Dec	Sinker		VRDO	8,770,000	0	0	8,770,000
A2	011832WZ1		2022	Dec	Sinker		VRDO	9,295,000	0	0	9,295,000
A2	011832WZ1		2023	Dec	Sinker		VRDO	9,855,000	0	0	9,855,000
A2	011832WZ1		2024	Dec	Term		VRDO	10,445,000	0	0	10,445,000
							GH03A Total	**$143,995,000**	**$7,205,000**	**$0**	**$136,790,000**
GH03B	**General Housing Purpose Bonds, 2003 Series B**				**Exempt**	Fund: **650**	Yield: **VRDO**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
	011832VD1		2019	Dec	Sinker		VRDO	3,000,000	0	0	3,000,000
	011832VD1		2020	Dec	Sinker		VRDO	3,105,000	0	0	3,105,000
	011832VD1		2021	Dec	Sinker		VRDO	3,215,000	0	0	3,215,000
	011832VD1		2022	Dec	Sinker		VRDO	3,330,000	0	0	3,330,000
	011832VD1		2023	Dec	Term		VRDO	3,445,000	0	0	3,445,000
							GH03B Total	**$16,095,000**	**$0**	**$0**	**$16,095,000**
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Fund: **651**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AAA* / *Aaa*	*AAA*
	011832XQ0	2.200%	2006	Jun	Serial			495,000	0	0	495,000
	011832XR8	2.250%	2006	Dec	Serial			500,000	0	0	500,000
	011832XS6	2.400%	2007	Jun	Serial			505,000	0	0	505,000
	011832XT4	2.450%	2007	Dec	Serial			510,000	0	0	510,000
	011832XU1	2.600%	2008	Jun	Serial			515,000	0	0	515,000
	011832XV9	2.650%	2008	Dec	Serial			525,000	0	0	525,000
	011832XW7	2.750%	2009	Jun	Serial			530,000	0	0	530,000
	011832XX5	2.800%	2009	Dec	Serial			540,000	0	0	540,000
	011832XY3	3.000%	2010	Jun	Serial			545,000	0	0	545,000
	011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0	555,000
	011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
	011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
	011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000
	011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
	011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
	011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
	011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
	011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
	011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
	011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys* *Fitch*
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Fund: **651**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AAA*	*Aaa* *AAA*
	011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
	011832YS5	4.250%	2027	Jun	Serial			790,000	0	0	790,000
	011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
	011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
	011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
	011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
	011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
	011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
	011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
	011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
	011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$0**	**$0**	**$143,235,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Fund: **652**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AAA*	*Aaa* *AAA*
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	0	0	1,595,000
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	0	0	425,000
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	0	0	1,175,000
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	0	0	740,000
B2	011832C83	3.500%	2006	Dec	Serial			885,000	0	0	885,000
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	0	0	1,140,000
B2	011832C91	3.500%	2007	Jun	Serial			515,000	0	0	515,000
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	0	0	1,605,000
B2	011832D25	3.500%	2007	Dec	Serial			75,000	0	0	75,000
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	0	0	1,705,000
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	0	0	1,740,000
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	0	0	1,085,000
B2	011832D33	3.500%	2009	Jun	Serial			685,000	0	0	685,000
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	0	0	1,800,000
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	0	0	485,000
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	0	0	1,345,000
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	0	0	1,000,000
B2	011832D66	3.250%	2010	Dec	Serial			870,000	0	0	870,000
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0	1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0	1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0	120,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds											
									S and P	*Moodys*	*Fitch*
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Fund: **652**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**		
									AAA	*Aaa*	*AAA*
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0	75,000
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0	1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds									S and P	Moodys	Fitch
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Fund: **652**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AAA Aaa	AAA
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$0**	**$0**	**$147,610,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Fund: **652**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AAA Aaa	AAA
C1	011832A36	2.600%	2005	Dec	Serial			25,000	0	0	25,000
C1	011832A44	2.700%	2006	Jun	Serial			20,000	0	0	20,000
C1	011832A51	2.750%	2006	Dec	Serial			20,000	0	0	20,000
C1	011832A69	2.850%	2007	Jun	Serial			20,000	0	0	20,000
C1	011832A77	2.900%	2007	Dec	Serial			20,000	0	0	20,000
C1	011832A85	3.000%	2008	Jun	Serial			20,000	0	0	20,000
C1	011832A93	3.050%	2008	Dec	Serial			25,000	0	0	25,000
C1	011832B27	3.150%	2009	Jun	Serial			25,000	0	0	25,000
C1	011832B35	3.200%	2009	Dec	Serial			25,000	0	0	25,000
C1	011832B43	3.250%	2010	Jun	Serial			25,000	0	0	25,000
C1	011832B50	3.300%	2010	Dec	Serial			25,000	0	0	25,000
C1	011832B68	3.400%	2011	Jun	Serial			25,000	0	0	25,000
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$0**	**$0**	**$16,885,000**
							General Housing Purpose Bonds Total	**$667,820,000**	**$56,190,000**	**$127,675,000**	**$483,955,000**
General Mortgage Revenue Bonds									S and P	Moodys	Fitch
GM97A	**General Mortgage Revenue Bonds, 1997 Series A**				**Exempt**	Fund: **641**	Yield: **6.013%**	Delivery: **4/16/1997**	Dated: **3/1/1997**	AAA Aaa	AAA
	011831E59	3.850%	1998	Dec	Serial			2,040,000	2,040,000	0	0
	011831E67	4.150%	1999	Dec	Serial			2,120,000	2,120,000	0	0
	011831E75	4.400%	2000	Dec	Serial			2,210,000	2,210,000	0	0
	011831E83	4.550%	2001	Dec	Serial			2,305,000	2,305,000	0	0
	011831E91	4.700%	2002	Dec	Serial			2,410,000	2,410,000	0	0
	011831F25	4.800%	2003	Dec	Serial			2,525,000	2,525,000	0	0
	011831F33	4.900%	2004	Dec	Serial			2,645,000	2,645,000	0	0
	011831F41	5.000%	2005	Dec	Serial			2,775,000	0	0	2,775,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									S and P	Moodys Fitch
GM97A General Mortgage Revenue Bonds, 1997 Series A				**Exempt**	Fund: **641**	Yield: **6.013%**	Delivery: **4/16/1997**	Dated: **3/1/1997**	AAA	Aaa AAA
011831F58	5.100%	2006	Dec	Serial			2,910,000	0	0	2,910,000
011831F66	5.200%	2007	Dec	Serial			3,060,000	0	0	3,060,000
011831F74	5.650%	2012	Dec	Serial			20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	CAB			10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial			49,000,000	0	14,980,000	34,020,000
011831F90	6.000%	2022	Jun	Sinker			27,825,000	0	8,510,000	19,315,000
011831F90	6.000%	2024	Dec	Sinker			32,120,000	0	9,820,000	22,300,000
011831F90	6.000%	2027	Jun	Term			30,055,000	0	9,190,000	20,865,000
011831G24	5.950%	2029	Jun	Serial			35,000,000	0	0	35,000,000
011831G32	6.000%	2031	Jun	Sinker			26,840,000	0	0	26,840,000
011831G32	6.000%	2033	Dec	Sinker			30,305,000	0	0	30,305,000
011831G32	6.000%	2036	Dec	Term			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Serial			25,000,000	0	25,000,000	0
011831G57	6.100%	2037	Dec	Term			80,580,000	0	80,580,000	0
						GM97A Total	**$434,910,874**	**$16,255,000**	**$148,080,000**	**$270,575,874**
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Fund: **647**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	AAA	Aaa AAA
0118317N8	4.250%	2001	Jun	Serial			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial			1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial			1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial			1,610,000	1,610,000	0	0
0118317S7	4.750%	2005	Jun	Serial			1,660,000	1,660,000	0	0
0118317T5	4.850%	2006	Jun	Serial			1,700,000	0	0	1,700,000
0118317U2	4.950%	2007	Jun	Serial			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial			1,865,000	0	0	1,865,000
0118317X6	5.800%	2010	Jun	Sinker			310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinker			1,645,000	0	0	1,645,000
0118317X6	5.800%	2010	Dec	Sinker			320,000	0	0	320,000
0118317Y4	5.750%	2010	Dec	Sinker			1,670,000	0	0	1,670,000
0118317X6	5.800%	2011	Jun	Sinker			320,000	0	0	320,000
0118317Y4	5.750%	2011	Jun	Sinker			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Dec	Sinker			325,000	0	0	325,000
0118317Y4	5.750%	2011	Dec	Sinker			1,715,000	0	0	1,715,000
0118317X6	5.800%	2012	Jun	Sinker			330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinker			1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Dec	Sinker			335,000	0	0	335,000
0118317Y4	5.750%	2012	Dec	Sinker			1,770,000	0	0	1,770,000
0118317X6	5.800%	2013	Jun	Sinker			340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinker			1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Dec	Sinker			345,000	0	0	345,000
0118317Y4	5.750%	2013	Dec	Sinker			1,810,000	0	0	1,810,000
0118317Y4	5.750%	2014	Jun	Sinker			1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Jun	Sinker			350,000	0	0	350,000
0118317X6	5.800%	2014	Dec	Sinker			355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinker			1,870,000	0	0	1,870,000
0118317X6	5.800%	2015	Jun	Sinker			360,000	0	0	360,000
0118317Y4	5.750%	2015	Jun	Sinker			1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Dec	Sinker			365,000	0	0	365,000
0118317Y4	5.750%	2015	Dec	Sinker			1,920,000	0	0	1,920,000
0118317X6	5.800%	2016	Jun	Sinker			370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinker			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Dec	Sinker			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinker			1,970,000	0	0	1,970,000
0118317X6	5.800%	2017	Jun	Sinker			380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinker			2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Dec	Sinker			385,000	0	0	385,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
								S and P	Moodys	Fitch
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Fund: **647**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	AAA	Aaa AAA
0118317Y4	5.750%	2017	Dec	Sinker			2,030,000	0	0	2,030,000
0118317X6	5.800%	2018	Jun	Sinker			390,000	0	0	390,000
0118317Y4	5.750%	2018	Jun	Sinker			2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Dec	Term			400,000	0	0	400,000
0118317Y4	5.750%	2018	Dec	Sinker			2,085,000	0	0	2,085,000
0118317Y4	5.750%	2019	Jun	Term			2,515,000	0	0	2,515,000
0118318A5	5.900%	2019	Dec	Sinker			2,505,000	0	0	2,505,000
0118317Z1	5.900%	2019	Dec	Sinker			45,000	0	0	45,000
0118317Z1	5.900%	2020	Jun	Sinker			45,000	0	0	45,000
0118318A5	5.900%	2020	Jun	Sinker			2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Dec	Sinker			45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinker			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2021	Jun	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinker			2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Dec	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinker			2,655,000	0	0	2,655,000
0118317Z1	5.900%	2022	Jun	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinker			2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Dec	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinker			2,735,000	0	0	2,735,000
0118317Z1	5.900%	2023	Jun	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2023	Jun	Sinker			2,770,000	0	0	2,770,000
0118318A5	5.900%	2023	Dec	Sinker			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2023	Dec	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinker			2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Jun	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2024	Dec	Sinker			2,890,000	0	0	2,890,000
0118317Z1	5.900%	2024	Dec	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2025	Jun	Sinker			2,935,000	0	0	2,935,000
0118317Z1	5.900%	2025	Jun	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinker			2,980,000	0	0	2,980,000
0118317Z1	5.900%	2025	Dec	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinker			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Jun	Sinker			55,000	0	0	55,000
0118317Z1	5.900%	2026	Dec	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinker			3,065,000	0	0	3,065,000
0118318A5	5.900%	2027	Jun	Sinker			3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Jun	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinker			3,155,000	0	0	3,155,000
0118317Z1	5.900%	2027	Dec	Sinker			55,000	0	0	55,000
0118317Z1	5.900%	2028	Jun	Sinker			60,000	0	0	60,000
0118318A5	5.900%	2028	Jun	Sinker			3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Dec	Term			60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinker			3,250,000	0	0	3,250,000
0118318A5	5.900%	2029	Jun	Term			3,355,000	0	0	3,355,000
0118318B3	6.050%	2035	Jun	Term			44,315,000	0	44,315,000	0
0118318C1	6.050%	2035	Dec	Sinker			4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinker			4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinker			4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinker			4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinker			4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinker			4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinker			4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term			4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinker			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinker			4,750,000	0	0	4,750,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										*S and P* *Moodys* *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Fund: **647**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* *AAA*
0118318D9	6.000%	2040	Dec	Sinker			4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinker			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinker			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinker			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinker			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinker			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinker			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinker			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinker			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinker			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinker			5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinker			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinker			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinker			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinker			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinker			6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinker			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term			6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$7,870,000**	**$45,070,000**	**$249,760,000**
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Fund: **649**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA*	*Aaa* *AAA*
011832TG7	3.450%	2010	Jun	Serial			1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial			1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial			1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker			1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term			1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker			1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker			2,455,000	0	0	2,455,000
011832UB6	4.750%	2027	Dec	Sinker			1,950,000	0	0	1,950,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
								S and P	Moodys	Fitch
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Fund: **649**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**		
								AAA	Aaa	AAA
011832TX0	4.800%	2027	Dec	Serial			565,000	0	0	565,000
011832UB6	4.750%	2028	Jun	Sinker			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinker			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker			3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinker			2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial			840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinker			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term			3,250,000	0	0	3,250,000
011832UD2	5.000%	2034	Jun	Sinker			3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Jun	Sinker			245,000	0	0	245,000
011832TZ5	4.950%	2034	Dec	Sinker			250,000	0	0	250,000
011832UD2	5.000%	2034	Dec	Sinker			3,355,000	0	0	3,355,000
011832UD2	5.000%	2035	Jun	Sinker			3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Jun	Sinker			260,000	0	0	260,000
011832UD2	5.000%	2035	Dec	Sinker			3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinker			265,000	0	0	265,000
011832TZ5	4.950%	2036	Jun	Sinker			275,000	0	0	275,000
011832UD2	5.000%	2036	Jun	Sinker			3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Dec	Sinker			280,000	0	0	280,000
011832UD2	5.000%	2036	Dec	Sinker			3,695,000	0	0	3,695,000
011832UD2	5.000%	2037	Jun	Sinker			3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Jun	Sinker			285,000	0	0	285,000
011832UD2	5.000%	2037	Dec	Sinker			3,880,000	0	0	3,880,000
011832TZ5	4.950%	2037	Dec	Sinker			290,000	0	0	290,000
011832TZ5	4.950%	2038	Jun	Sinker			300,000	0	0	300,000
011832UD2	5.000%	2038	Jun	Sinker			3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Dec	Sinker			310,000	0	0	310,000
011832UD2	5.000%	2038	Dec	Sinker			4,070,000	0	0	4,070,000
011832UD2	5.000%	2039	Jun	Sinker			4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Jun	Sinker			315,000	0	0	315,000
011832UD2	5.000%	2039	Dec	Term			4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinker			320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term			4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
						General Mortgage Revenue Bonds Total	**$887,610,874**	**$24,125,000**	**$193,150,000**	**$670,335,874**
Governmental Purpose Bonds										
								S and P	Moodys	Fitch
GP95A Governmental Purpose Bonds, 1995 Series A				**Exempt**	Fund: **645**	Yield: **6.000%**	Delivery: **11/15/1995**	Dated: **10/15/1995**		
								AAA	Aaa	AAA
011831ZL1	4.350%	1998	Jun	Serial			1,905,000	1,905,000	0	0
011831ZM9	4.350%	1998	Dec	Serial			1,950,000	1,950,000	0	0
011831ZN7	4.500%	1999	Jun	Serial			1,990,000	1,990,000	0	0
011831ZP2	4.500%	1999	Dec	Serial			2,035,000	2,035,000	0	0
011831ZQ0	4.600%	2000	Jun	Serial			2,080,000	2,080,000	0	0
011831ZR8	4.600%	2000	Dec	Serial			2,130,000	2,130,000	0	0
011831ZS6	4.700%	2001	Jun	Serial			2,180,000	2,180,000	0	0
011831ZT4	4.700%	2001	Dec	Serial			2,230,000	1,120,000	1,110,000	0
011831ZU1	4.800%	2002	Jun	Serial			2,280,000	1,145,000	1,135,000	0
011831ZV9	4.800%	2002	Dec	Serial			2,335,000	1,170,000	1,165,000	0
011831ZW7	4.800%	2003	Jun	Serial			2,395,000	1,200,000	1,195,000	0

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P* / *Moodys*	*Fitch*
GP95A	**Governmental Purpose Bonds, 1995 Series A**			**Exempt**	Fund: **645**	Yield: **6.000%**	Delivery: **11/15/1995**	Dated: **10/15/1995**	*AAA* / *Aaa*	*AAA*
011831ZX5	4.800%	2003	Dec	Serial			2,450,000	1,230,000	1,220,000	0
011831ZY3	4.875%	2004	Jun	Serial			2,510,000	1,260,000	1,250,000	0
011831ZZ0	4.875%	2004	Dec	Serial			2,570,000	1,290,000	1,280,000	0
011831YL2	5.000%	2005	Jun	Serial			2,635,000	1,320,000	1,315,000	0
011831YM0	5.000%	2005	Dec	Serial			2,700,000	0	1,345,000	1,355,000
011831YN8	5.125%	2006	Jun	Serial			2,765,000	0	1,380,000	1,385,000
011831YP3	5.125%	2006	Dec	Serial			2,835,000	0	1,415,000	1,420,000
011831YQ1	5.300%	2007	Jun	Serial			2,910,000	0	1,450,000	1,460,000
011831YR9	5.300%	2007	Dec	Serial			2,985,000	0	1,490,000	1,495,000
011831YS7	5.400%	2008	Jun	Serial			3,065,000	0	1,530,000	1,535,000
011831YT5	5.400%	2008	Dec	Serial			3,150,000	0	1,570,000	1,580,000
011831YU2	5.500%	2009	Jun	Serial			3,235,000	0	1,615,000	1,620,000
011831YV0	5.500%	2009	Dec	Serial			3,325,000	0	1,660,000	1,665,000
011831YW8	5.600%	2010	Jun	Serial			3,415,000	0	1,705,000	1,710,000
011831YX6	5.600%	2010	Dec	Serial			3,510,000	0	1,750,000	1,760,000
011831YY4	5.700%	2011	Jun	Serial			3,610,000	0	1,800,000	1,810,000
011831YZ1	5.700%	2011	Dec	Serial			3,710,000	0	1,850,000	1,860,000
011831ZA5	5.800%	2012	Jun	Serial			3,815,000	0	1,905,000	1,910,000
011831ZB3	5.800%	2012	Dec	Serial			3,925,000	0	1,960,000	1,965,000
011831ZC1	5.850%	2013	Jun	Serial			4,040,000	0	2,015,000	2,025,000
011831ZD9	5.850%	2013	Dec	Serial			4,160,000	0	2,075,000	2,085,000
011831ZE7	5.850%	2014	Jun	Serial			4,280,000	0	2,135,000	2,145,000
011831ZF4	5.850%	2014	Dec	Serial			4,405,000	0	2,195,000	2,210,000
011831ZG3	5.850%	2015	Jun	Serial			4,535,000	0	2,260,000	2,275,000
011831ZH0	5.850%	2015	Dec	Serial			4,670,000	0	2,330,000	2,340,000
011831ZJ6	5.875%	2016	Jun	Sinker			4,805,000	0	2,395,000	2,410,000
011831ZJ6	5.875%	2016	Dec	Sinker			4,945,000	0	2,465,000	2,480,000
011831ZJ6	5.875%	2017	Jun	Sinker			5,090,000	0	2,540,000	2,550,000
011831ZJ6	5.875%	2017	Dec	Sinker			5,240,000	0	2,615,000	2,625,000
011831ZJ6	5.875%	2018	Jun	Sinker			5,395,000	0	2,690,000	2,705,000
011831ZJ6	5.875%	2018	Dec	Sinker			5,555,000	0	2,770,000	2,785,000
011831ZJ6	5.875%	2019	Jun	Sinker			5,715,000	0	2,850,000	2,865,000
011831ZJ6	5.875%	2019	Dec	Sinker			5,885,000	0	2,935,000	2,950,000
011831ZJ6	5.875%	2020	Jun	Sinker			6,055,000	0	3,020,000	3,035,000
011831ZJ6	5.875%	2020	Dec	Sinker			6,235,000	0	3,110,000	3,125,000
011831ZJ6	5.875%	2021	Jun	Sinker			6,420,000	0	3,205,000	3,215,000
011831ZJ6	5.875%	2021	Dec	Sinker			6,605,000	0	3,295,000	3,310,000
011831ZJ6	5.875%	2022	Jun	Sinker			6,800,000	0	3,390,000	3,410,000
011831ZJ6	5.875%	2022	Dec	Sinker			7,000,000	0	3,490,000	3,510,000
011831ZJ6	5.875%	2023	Jun	Sinker			7,205,000	0	3,595,000	3,610,000
011831ZJ6	5.875%	2023	Dec	Sinker			7,415,000	0	3,700,000	3,715,000
011831ZJ6	5.875%	2024	Jun	Sinker			7,635,000	0	3,810,000	3,825,000
011831ZJ6	5.875%	2024	Dec	Term			7,860,000	0	3,920,000	3,940,000
011831ZK3	5.875%	2025	Jun	Sinker			8,090,000	0	4,035,000	4,055,000
011831ZK3	5.875%	2025	Dec	Sinker			8,330,000	0	4,155,000	4,175,000
011831ZK3	5.875%	2026	Jun	Sinker			8,575,000	0	4,280,000	4,295,000
011831ZK3	5.875%	2026	Dec	Sinker			8,825,000	0	4,400,000	4,425,000
011831ZK3	5.875%	2027	Jun	Sinker			9,085,000	0	4,530,000	4,555,000
011831ZK3	5.875%	2027	Dec	Sinker			9,350,000	0	4,665,000	4,685,000
011831ZK3	5.875%	2028	Jun	Sinker			9,625,000	0	4,800,000	4,825,000
011831ZK3	5.875%	2028	Dec	Sinker			9,910,000	0	4,945,000	4,965,000
011831ZK3	5.875%	2029	Jun	Sinker			10,200,000	0	5,090,000	5,110,000
011831ZK3	5.875%	2029	Dec	Sinker			10,500,000	0	5,240,000	5,260,000
011831ZK3	5.875%	2030	Jun	Sinker			10,805,000	0	5,390,000	5,415,000
011831ZK3	5.875%	2030	Dec	Term			11,125,000	0	5,570,000	5,555,000
						GP95A Total	**$335,000,000**	**$24,005,000**	**$160,000,000**	**$150,995,000**

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys	Fitch
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Fund: **646**	Yield: **VRDO**	Delivery: **12/3/1997**	Dated: **12/3/1997**	AA-/A-1+ / Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	6,300,000	26,700,000
						GP97A Total	**$33,000,000**	**$0**	**$6,300,000**	**$26,700,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+ / Aaa/VMIG-1	AAA/F-1+
011832MW9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
011832MW9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
011832MW9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
011832MW9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
011832MW9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
011832MW9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
011832MW9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
011832MW9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
011832MW9		2005	Dec	Sinker		SWAP	815,000	0	0	815,000
011832MW9		2006	Jun	Sinker		SWAP	825,000	0	0	825,000
011832MW9		2006	Dec	Sinker		SWAP	845,000	0	0	845,000
011832MW9		2007	Jun	Sinker		SWAP	860,000	0	0	860,000
011832MW9		2007	Dec	Sinker		SWAP	880,000	0	0	880,000
011832MW9		2008	Jun	Sinker		SWAP	895,000	0	0	895,000
011832MW9		2008	Dec	Sinker		SWAP	920,000	0	0	920,000
011832MW9		2009	Jun	Sinker		SWAP	930,000	0	0	930,000
011832MW9		2009	Dec	Sinker		SWAP	950,000	0	0	950,000
011832MW9		2010	Jun	Sinker		SWAP	960,000	0	0	960,000
011832MW9		2010	Dec	Sinker		SWAP	995,000	0	0	995,000
011832MW9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* *Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MW9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$5,750,000**	**$0**	**$70,830,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MY5		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
011832MY5		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
011832MY5		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
011832MY5		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
011832MY5		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
011832MY5		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
011832MY5		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
011832MY5		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
011832MY5		2005	Dec	Sinker		SWAP	990,000	0	0	990,000
011832MY5		2006	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
011832MY5		2006	Dec	Sinker		SWAP	1,035,000	0	0	1,035,000
011832MY5		2007	Jun	Sinker		SWAP	1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinker		SWAP	1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinker		SWAP	1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinker		SWAP	1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinker		SWAP	1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinker		SWAP	1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinker		SWAP	1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+ Aaa/VMIG-1	AAA/F-1+
011832MY5		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$7,035,000**	**$0**	**$86,555,000**
GP01C Governmental Purpose Bonds, 2001 Series C				**Taxable**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+ Aaa/VMIG-1	AAA/F-1+
011832MZ2		2001	Dec	Sinker		VRDO	110,000	110,000	0	0
011832MZ2		2002	Jun	Sinker		VRDO	245,000	245,000	0	0
011832MZ2		2002	Dec	Sinker		VRDO	215,000	215,000	0	0
011832MZ2		2003	Jun	Sinker		VRDO	530,000	530,000	0	0
011832MZ2		2003	Dec	Sinker		VRDO	550,000	550,000	0	0
011832MZ2		2004	Jun	Sinker		VRDO	570,000	570,000	0	0
011832MZ2		2004	Dec	Sinker		VRDO	590,000	590,000	0	0
011832MZ2		2005	Jun	Sinker		VRDO	610,000	610,000	0	0
011832MZ2		2005	Dec	Sinker		VRDO	630,000	0	0	630,000
011832MZ2		2006	Jun	Sinker		VRDO	655,000	0	0	655,000
011832MZ2		2006	Dec	Sinker		VRDO	680,000	0	0	680,000
011832MZ2		2007	Jun	Sinker		VRDO	700,000	0	0	700,000
011832MZ2		2007	Dec	Sinker		VRDO	730,000	0	0	730,000
011832MZ2		2008	Jun	Sinker		VRDO	750,000	0	0	750,000
011832MZ2		2008	Dec	Sinker		VRDO	780,000	0	0	780,000
011832MZ2		2009	Jun	Sinker		VRDO	810,000	0	0	810,000
011832MZ2		2009	Dec	Sinker		VRDO	835,000	0	0	835,000
011832MZ2		2010	Jun	Sinker		VRDO	865,000	0	0	865,000
011832MZ2		2010	Dec	Sinker		VRDO	895,000	0	0	895,000
011832MZ2		2011	Jun	Sinker		VRDO	925,000	0	0	925,000
011832MZ2		2011	Dec	Sinker		VRDO	960,000	0	0	960,000
011832MZ2		2012	Jun	Sinker		VRDO	995,000	0	0	995,000
011832MZ2		2012	Dec	Sinker		VRDO	1,030,000	0	0	1,030,000
011832MZ2		2013	Jun	Sinker		VRDO	1,065,000	0	0	1,065,000
011832MZ2		2013	Dec	Sinker		VRDO	1,105,000	0	0	1,105,000
011832MZ2		2014	Jun	Sinker		VRDO	1,140,000	0	0	1,140,000
011832MZ2		2014	Dec	Sinker		VRDO	1,185,000	0	0	1,185,000
011832MZ2		2015	Jun	Sinker		VRDO	1,225,000	0	0	1,225,000
011832MZ2		2015	Dec	Sinker		VRDO	1,270,000	0	0	1,270,000
011832MZ2		2016	Jun	Sinker		VRDO	1,315,000	0	0	1,315,000
011832MZ2		2016	Dec	Sinker		VRDO	1,340,000	0	0	1,340,000
011832MZ2		2017	Jun	Sinker		VRDO	1,355,000	0	0	1,355,000
011832MZ2		2017	Dec	Sinker		VRDO	1,405,000	0	0	1,405,000
011832MZ2		2018	Jun	Sinker		VRDO	1,450,000	0	0	1,450,000
011832MZ2		2018	Dec	Sinker		VRDO	1,505,000	0	0	1,505,000
011832MZ2		2019	Jun	Sinker		VRDO	1,560,000	0	0	1,560,000
011832MZ2		2019	Dec	Sinker		VRDO	1,615,000	0	0	1,615,000
011832MZ2		2020	Jun	Sinker		VRDO	1,670,000	0	0	1,670,000
011832MZ2		2020	Dec	Sinker		VRDO	1,735,000	0	0	1,735,000
011832MZ2		2021	Jun	Sinker		VRDO	1,790,000	0	0	1,790,000
011832MZ2		2021	Dec	Sinker		VRDO	1,860,000	0	0	1,860,000
011832MZ2		2022	Jun	Sinker		VRDO	1,925,000	0	0	1,925,000
011832MZ2		2022	Dec	Sinker		VRDO	1,990,000	0	0	1,990,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P* *Moodys*	*Fitch*
GP01C Governmental Purpose Bonds, 2001 Series C				**Taxable**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MZ2		2023	Jun	Sinker		VRDO	2,065,000	0	0	2,065,000
011832MZ2		2023	Dec	Sinker		VRDO	2,135,000	0	0	2,135,000
011832MZ2		2024	Jun	Sinker		VRDO	2,215,000	0	0	2,215,000
011832MZ2		2024	Dec	Sinker		VRDO	2,290,000	0	0	2,290,000
011832MZ2		2025	Jun	Sinker		VRDO	2,375,000	0	0	2,375,000
011832MZ2		2025	Dec	Sinker		VRDO	2,460,000	0	0	2,460,000
011832MZ2		2026	Jun	Sinker		VRDO	2,550,000	0	0	2,550,000
011832MZ2		2026	Dec	Sinker		VRDO	2,635,000	0	0	2,635,000
011832MZ2		2027	Jun	Sinker		VRDO	2,735,000	0	0	2,735,000
011832MZ2		2027	Dec	Sinker		VRDO	2,830,000	0	0	2,830,000
011832MZ2		2028	Jun	Sinker		VRDO	2,930,000	0	0	2,930,000
011832MZ2		2028	Dec	Sinker		VRDO	3,035,000	0	0	3,035,000
011832MZ2		2029	Jun	Sinker		VRDO	3,135,000	0	0	3,135,000
011832MZ2		2029	Dec	Sinker		VRDO	3,245,000	0	0	3,245,000
011832MZ2		2030	Jun	Sinker		VRDO	3,345,000	0	0	3,345,000
011832MZ2		2030	Dec	Sinker		VRDO	3,440,000	0	0	3,440,000
011832MZ2		2031	Jun	Sinker		VRDO	3,500,000	0	0	3,500,000
011832MZ2		2031	Dec	Sinker		VRDO	3,155,000	0	0	3,155,000
011832MZ2		2032	Jun	Sinker		VRDO	2,300,000	0	0	2,300,000
011832MZ2		2032	Dec	Term		VRDO	2,460,000	0	0	2,460,000
						GP01C Total	**$100,000,000**	**$3,420,000**	**$0**	**$96,580,000**
GP01D Governmental Purpose Bonds, 2001 Series D				**Taxable**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MX7		2001	Dec	Sinker		VRDO	115,000	115,000	0	0
011832MX7		2002	Jun	Sinker		VRDO	240,000	240,000	0	0
011832MX7		2002	Dec	Sinker		VRDO	220,000	220,000	0	0
011832MX7		2003	Jun	Sinker		VRDO	530,000	530,000	0	0
011832MX7		2003	Dec	Sinker		VRDO	550,000	355,000	195,000	0
011832MX7		2004	Jun	Sinker		VRDO	565,000	365,000	200,000	0
011832MX7		2004	Dec	Sinker		VRDO	590,000	380,000	210,000	0
011832MX7		2005	Jun	Sinker		VRDO	610,000	390,000	220,000	0
011832MX7		2005	Dec	Sinker		VRDO	635,000	0	225,000	410,000
011832MX7		2006	Jun	Sinker		VRDO	655,000	0	235,000	420,000
011832MX7		2006	Dec	Sinker		VRDO	675,000	0	240,000	435,000
011832MX7		2007	Jun	Sinker		VRDO	705,000	0	250,000	455,000
011832MX7		2007	Dec	Sinker		VRDO	725,000	0	260,000	465,000
011832MX7		2008	Jun	Sinker		VRDO	755,000	0	270,000	485,000
011832MX7		2008	Dec	Sinker		VRDO	780,000	0	280,000	500,000
011832MX7		2009	Jun	Sinker		VRDO	805,000	0	290,000	515,000
011832MX7		2009	Dec	Sinker		VRDO	835,000	0	300,000	535,000
011832MX7		2010	Jun	Sinker		VRDO	865,000	0	310,000	555,000
011832MX7		2010	Dec	Sinker		VRDO	895,000	0	320,000	575,000
011832MX7		2011	Jun	Sinker		VRDO	930,000	0	330,000	600,000
011832MX7		2011	Dec	Sinker		VRDO	960,000	0	345,000	615,000
011832MX7		2012	Jun	Sinker		VRDO	995,000	0	355,000	640,000
011832MX7		2012	Dec	Sinker		VRDO	1,030,000	0	370,000	660,000
011832MX7		2013	Jun	Sinker		VRDO	1,065,000	0	380,000	685,000
011832MX7		2013	Dec	Sinker		VRDO	1,100,000	0	395,000	705,000
011832MX7		2014	Jun	Sinker		VRDO	1,145,000	0	410,000	735,000
011832MX7		2014	Dec	Sinker		VRDO	1,180,000	0	420,000	760,000
011832MX7		2015	Jun	Sinker		VRDO	1,225,000	0	440,000	785,000
011832MX7		2015	Dec	Sinker		VRDO	1,270,000	0	455,000	815,000
011832MX7		2016	Jun	Sinker		VRDO	1,315,000	0	470,000	845,000
011832MX7		2016	Dec	Sinker		VRDO	1,345,000	0	480,000	865,000
011832MX7		2017	Jun	Sinker		VRDO	1,355,000	0	485,000	870,000
011832MX7		2017	Dec	Sinker		VRDO	1,400,000	0	500,000	900,000
011832MX7		2018	Jun	Sinker		VRDO	1,455,000	0	520,000	935,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										*S and P*	*Moodys* *Fitch*
GP01D	**Governmental Purpose Bonds, 2001 Series D**				**Taxable**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
	011832MX7		2018	Dec	Sinker		VRDO	1,505,000	0	540,000	965,000
	011832MX7		2019	Jun	Sinker		VRDO	1,555,000	0	555,000	1,000,000
	011832MX7		2019	Dec	Sinker		VRDO	1,615,000	0	575,000	1,040,000
	011832MX7		2020	Jun	Sinker		VRDO	1,675,000	0	600,000	1,075,000
	011832MX7		2020	Dec	Sinker		VRDO	1,730,000	0	620,000	1,110,000
	011832MX7		2021	Jun	Sinker		VRDO	1,795,000	0	640,000	1,155,000
	011832MX7		2021	Dec	Sinker		VRDO	1,855,000	0	665,000	1,190,000
	011832MX7		2022	Jun	Sinker		VRDO	1,925,000	0	690,000	1,235,000
	011832MX7		2022	Dec	Sinker		VRDO	1,995,000	0	715,000	1,280,000
	011832MX7		2023	Jun	Sinker		VRDO	2,060,000	0	735,000	1,325,000
	011832MX7		2023	Dec	Sinker		VRDO	2,140,000	0	765,000	1,375,000
	011832MX7		2024	Jun	Sinker		VRDO	2,210,000	0	790,000	1,420,000
	011832MX7		2024	Dec	Sinker		VRDO	2,295,000	0	820,000	1,475,000
	011832MX7		2025	Jun	Sinker		VRDO	2,375,000	0	850,000	1,525,000
	011832MX7		2025	Dec	Sinker		VRDO	2,460,000	0	880,000	1,580,000
	011832MX7		2026	Jun	Sinker		VRDO	2,545,000	0	910,000	1,635,000
	011832MX7		2026	Dec	Sinker		VRDO	2,640,000	0	945,000	1,695,000
	011832MX7		2027	Jun	Sinker		VRDO	2,730,000	0	975,000	1,755,000
	011832MX7		2027	Dec	Sinker		VRDO	2,830,000	0	1,010,000	1,820,000
	011832MX7		2028	Jun	Sinker		VRDO	2,935,000	0	1,050,000	1,885,000
	011832MX7		2028	Dec	Sinker		VRDO	3,030,000	0	1,085,000	1,945,000
	011832MX7		2029	Jun	Sinker		VRDO	3,140,000	0	1,120,000	2,020,000
	011832MX7		2029	Dec	Sinker		VRDO	3,240,000	0	1,160,000	2,080,000
	011832MX7		2030	Jun	Sinker		VRDO	3,350,000	0	1,195,000	2,155,000
	011832MX7		2030	Dec	Sinker		VRDO	3,435,000	0	1,225,000	2,210,000
	011832MX7		2031	Jun	Sinker		VRDO	3,505,000	0	1,250,000	2,255,000
	011832MX7		2031	Dec	Sinker		VRDO	3,150,000	0	1,120,000	2,030,000
	011832MX7		2032	Jun	Sinker		VRDO	2,300,000	0	815,000	1,485,000
	011832MX7		2032	Dec	Term		VRDO	2,460,000	0	875,000	1,585,000
							GP01D Total	**$100,000,000**	**$2,595,000**	**$35,335,000**	**$62,070,000**
					Governmental Purpose Bonds Total			**$738,170,000**	**$42,805,000**	**$201,635,000**	**$493,730,000**
State Capital Project Bonds										*S and P*	*Moodys* *Fitch*
SC99A	**State Capital Project Bonds, 1999 Series A**				**Exempt**	Fund: **690**	Yield: **3.880%**	Delivery: **1/21/1999**	Dated: **12/1/1998**	*AA-*	*Aa2* *AA+*
A2	0118316U3	4.500%	1999	Jun	Serial			5,655,000	5,655,000	0	0
A2	0118316V1	4.500%	1999	Dec	Serial			5,785,000	5,785,000	0	0
A1	0118316W9	3.400%	2000	Jun	Serial			6,020,000	6,020,000	0	0
A2	0118316X7	5.000%	2000	Dec	Serial			6,015,000	6,015,000	0	0
A1	0118316Y5	3.650%	2001	Jun	Serial			2,000,000	2,000,000	0	0
A2	0118317J7	5.000%	2001	Jun	Serial			4,165,000	4,165,000	0	0
A2	0118316Z2	5.000%	2001	Dec	Serial			6,305,000	6,305,000	0	0
A1	0118317A6	3.800%	2002	Jun	Serial			500,000	500,000	0	0
A2	0118317K4	5.000%	2002	Jun	Serial			5,965,000	5,965,000	0	0
A2	0118317B4	5.000%	2002	Dec	Serial			6,625,000	6,625,000	0	0
A2	0118317C2	5.000%	2003	Jun	Serial			6,790,000	6,790,000	0	0
A2	0118317D0	5.000%	2003	Dec	Serial			6,960,000	6,960,000	0	0
A1	0118317E8	4.000%	2004	Jun	Serial			2,000,000	2,000,000	0	0
A2	0118317L2	5.000%	2004	Jun	Serial			5,130,000	5,130,000	0	0
A2	0118317F5	5.000%	2004	Dec	Serial			7,300,000	7,300,000	0	0
A1	0118317G3	4.050%	2005	Jun	Serial			1,000,000	1,000,000	0	0
A2	0118317M0	5.000%	2005	Jun	Serial			6,485,000	6,485,000	0	0
A2	0118317H1	5.000%	2005	Dec	Serial			7,665,000	0	0	7,665,000
							SC99A Total	**$92,365,000**	**$84,700,000**	**$0**	**$7,665,000**
SC99B	**State Capital Project Bonds, 1999 Series B**				**Exempt**	Fund: **691**	Yield: **4.689%**	Delivery: **12/14/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* *AAA*
B1	011832CW0	4.000%	2000	Dec	Serial			6,645,000	6,645,000	0	0

State Capital Project Bonds

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	*Moodys* *Fitch*
SC99B	**State Capital Project Bonds, 1999 Series B**				**Exempt**	Fund: **691**	Yield: **4.689%**	Delivery: **12/14/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* *AAA*
B1	011832CX8	4.300%	2001	Jun	Serial			7,110,000	7,110,000	0	0
B1	011832CY6	4.350%	2001	Dec	Serial			8,870,000	8,870,000	0	0
B1	011832CZ3	4.450%	2002	Jun	Serial			1,800,000	1,800,000	0	0
B2	011832DH2	5.250%	2002	Jun	Serial			7,190,000	7,190,000	0	0
B2	011832DJ8	5.000%	2002	Dec	Serial			9,215,000	9,215,000	0	0
B1	011832DB5	4.600%	2003	Jun	Serial			2,225,000	2,225,000	0	0
B2	011832DK5	5.250%	2003	Jun	Serial			7,295,000	7,295,000	0	0
B1	011832DC3	4.600%	2003	Dec	Serial			1,500,000	1,500,000	0	0
B2	011832DL3	5.125%	2003	Dec	Serial			8,285,000	8,285,000	0	0
B1	011832DD1	4.700%	2004	Jun	Serial			2,685,000	2,685,000	0	0
B2	011832DM1	5.500%	2004	Jun	Serial			7,245,000	7,245,000	0	0
B1	011832DE9	4.700%	2004	Dec	Serial			1,075,000	1,075,000	0	0
B2	011832DN9	5.250%	2004	Dec	Serial			9,195,000	9,195,000	0	0
B1	011832DF6	4.800%	2005	Jun	Serial			1,300,000	1,300,000	0	0
B2	011832DP4	5.500%	2005	Jun	Serial			9,160,000	9,160,000	0	0
B1	011832DG4	4.800%	2005	Dec	Serial			3,520,000	0	0	3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial			9,665,000	0	0	9,665,000
							SC99B Total	**$103,980,000**	**$90,795,000**	**$0**	**$13,185,000**
SC01A	**State Capital Project Bonds, 2001 Series A**				**Exempt**	Fund: **692**	Yield: **3.980%**	Delivery: **2/8/2001**	Dated: **2/1/2001**	*AA-*	*Aa2* *AA+*
A1	011832MB5	4.000%	2001	Dec	Serial			290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial			1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial			4,290,000	4,290,000	0	0
A1	011832ME9	4.750%	2003	Jun	Serial			1,310,000	1,310,000	0	0
A2	011832MP4	3.800%	2003	Jun	Serial			3,020,000	3,020,000	0	0
A1	011832MF6	4.750%	2003	Dec	Serial			4,500,000	4,500,000	0	0
A1	011832MG4	5.000%	2004	Jun	Serial			2,055,000	2,055,000	0	0
A2	011832MQ2	3.850%	2004	Jun	Serial			2,430,000	2,430,000	0	0
A1	011832MH2	5.000%	2004	Dec	Serial			5,000,000	5,000,000	0	0
A1	011832MJ8	5.250%	2005	Jun	Serial			3,050,000	3,050,000	0	0
A2	011832MR0	3.900%	2005	Jun	Serial			1,385,000	1,385,000	0	0
A1	011832MK5	5.000%	2005	Dec	Serial			13,240,000	0	0	13,240,000
A1	011832ML3	5.000%	2006	Jun	Serial			13,450,000	0	0	13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial			5,000,000	0	0	5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial			2,585,000	0	0	2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial			7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial			4,000,000	0	0	4,000,000
							SC01A Total	**$74,535,000**	**$28,345,000**	**$0**	**$46,190,000**
SC02A	**State Capital Project Bonds, 2002 Series A**				**Exempt**	Fund: **693**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA*	*Aaa* *AAA*
	011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0	0
	011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0	0
	011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0	0
	011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0	0
	011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0	0
	011832UQ3	3.000%	2006	Jul	Serial			1,100,000	0	0	1,100,000
	011832UR1	5.000%	2006	Jul	Serial			2,365,000	0	0	2,365,000
	011832UT7	4.000%	2007	Jul	Serial			3,115,000	0	0	3,115,000
	011832US9	3.000%	2007	Jul	Serial			500,000	0	0	500,000
	011832UV2	5.000%	2008	Jul	Serial			3,155,000	0	0	3,155,000
	011832UU4	3.000%	2008	Jul	Serial			610,000	0	0	610,000
	011832UW0	3.125%	2009	Jul	Serial			180,000	0	0	180,000
	011832UX8	5.000%	2009	Jul	Serial			3,770,000	0	0	3,770,000
	011832UY6	3.400%	2010	Jul	Serial			140,000	0	0	140,000
	011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0	0	4,005,000
	011832VA7	3.500%	2011	Jul	Serial			385,000	0	0	385,000
	011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0	3,995,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P	Moodys / Fitch
SC02A State Capital Project Bonds, 2002 Series A				**Exempt**	Fund: **693**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	AAA	Aaa / AAA
						SC02A Total	**$32,905,000**	**$9,585,000**	**$0**	**$23,320,000**
SC02B State Capital Project Bonds, 2002 Series B				**Exempt**	Fund: **693**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	AAA	Aaa / AAA
011832UH3		2023	Jan	Sinker		SWAP	3,530,000	0	0	3,530,000
011832UH3		2023	Jul	Sinker		SWAP	3,600,000	0	0	3,600,000
011832UH3		2024	Jan	Sinker		SWAP	3,675,000	0	0	3,675,000
011832UH3		2024	Jul	Term		SWAP	3,750,000	0	0	3,750,000
						SC02B Total	**$14,555,000**	**$0**	**$0**	**$14,555,000**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Fund: **693**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	AAA/A-1+	Aaa/VMIG-1 / AAA/F1+
011832UJ9		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
011832UJ9		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
011832UJ9		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
011832UJ9		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
011832UJ9		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
011832UJ9		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
011832UJ9		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
011832UJ9		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
011832UJ9		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
011832UJ9		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
011832UJ9		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
011832UJ9		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
011832UJ9		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
011832UJ9		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
011832UJ9		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
011832UJ9		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
011832UJ9		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
011832UJ9		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
011832UJ9		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
011832UJ9		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
011832UJ9		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SBL99 State Building Lease Bonds, 1999 Series				**Exempt**	Fund: **555**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	AAA	Aaa / AAA
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0	0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0	0
011832EC2	4.850%	2005	Oct	Serial			935,000	0	0	935,000
011832ED0	4.875%	2006	Apr	Serial			960,000	0	0	960,000
011832EE8	4.875%	2006	Oct	Serial			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0	1,265,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P	Moodys / Fitch
SBL99 State Building Lease Bonds, 1999 Series				**Exempt**	Fund: **555**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	AAA	Aaa / AAA
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$9,350,000**	**$0**	**$30,650,000**
						State Capital Project Bonds Total	**$418,590,000**	**$222,775,000**	**$0**	**$195,815,000**
PHD Public Housing Federally Subsidized Debt									S and P	Moodys / Fitch
PFWP1 Wrangell Project Home Ownership Note				**Exempt**	Fund: **240**	Yield: **N/A**	Delivery: **N/A**	Dated: **N/A**	N/A	N/A / N/A
N/A	3.000%	2005	Jun	Sinker			606,514	606,514	0	0
N/A	3.000%	2005	Jul	Sinker			2,236	2,236	0	0
N/A	3.000%	2005	Aug	Sinker			2,242	0	0	2,242
N/A	3.000%	2005	Sep	Sinker			2,247	0	0	2,247
N/A	3.000%	2005	Oct	Sinker			2,253	0	0	2,253
N/A	3.000%	2005	Nov	Sinker			2,258	0	0	2,258
N/A	3.000%	2005	Dec	Sinker			2,264	0	0	2,264
N/A	3.000%	2006	Jan	Sinker			2,270	0	0	2,270
N/A	3.000%	2006	Feb	Sinker			2,275	0	0	2,275
N/A	3.000%	2006	Mar	Sinker			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Sinker			2,287	0	0	2,287
N/A	3.000%	2006	May	Sinker			2,293	0	0	2,293
N/A	3.000%	2006	Jun	Sinker			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Sinker			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Sinker			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Sinker			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Sinker			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Sinker			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Sinker			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Sinker			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Sinker			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Sinker			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Sinker			2,356	0	0	2,356
N/A	3.000%	2007	May	Sinker			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Sinker			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Sinker			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Term			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$608,750**	**$0**	**$57,750**
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				**Exempt**	Fund: **240**	Yield: **N/A**	Delivery: **N/A**	Dated: **N/A**	N/A	N/A / N/A
N/A	1.000%	2007	Dec	Serial			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**
						PHD Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$608,750**	**$0**	**$552,451**

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
						Total AHFC Bonds	**$4,530,251,825**	**$406,853,750**	**$1,077,040,000**	**$3,046,358,075**

Short Term Obligations Outstanding: (As of 07/31/05)	
Domestic Commercial Paper	123,220,000
Reverse Repurchase Agreement	0
Total Short Term Obligations Outstanding	**$123,220,000**

Detail of Defeased Debt: (As of 07/31/05)	
Governmental Purpose Bonds, 1995 Series A	150,995,000
State Building Lease Bonds, Series 1999	16,485,000
Total Defeased Debt	**$167,480,000**
Total AHFC Bonds w/o Defeased Debt	**$2,878,878,075**

Detail of Accreted Interest: (As of 07/31/05)	
Mortgage Revenue Bonds, 1997 Series A2	6,586,667
General Mortgage Revenue Bonds, 1997 Series A	6,742,389
Total Accreted Interest	**$13,329,056**
Total AHFC Bonds w/ Accreted Interest	**$3,059,687,131**

FOOTNOTES:

1. AHFC has issued $14,687,339,122 in Bonds and Notes as of 07/31/05. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division, but does not include HUD notes entered into by ASHA.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. Some AHFC Bond transactions have been separated into both tax-exempt and taxable series (i.e. GP01C/D, E021A/B, and HD04C/D).
4. Some AHFC Bond transactions were issued to refund earlier Bonds in order to lower the Corporation's total Bond costs (i.e. GP01A/B, GM02A and GH03A).
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A and SC02B/C).
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00 and $126,790,000 on 08/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.
8. On 5/18/05, AHFC issued $164,495,000 General Housing Purpose Bonds, 2005 Series B and C in order to economically defease the Governmental Purpose Bonds, 1995 Series A and State Building Lease Bonds, Series 1999 and redeem them on their earliest optional redemption dates of 12/01/05 and 04/01/10, respectively.

1 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series: E97A1	Fund: 481	1-Month	$328,387	12.47%	208
Remaining Principal Balance:	$29,417,940	3-Months	$2,339,198	26.26%	438
Weighted Average Seasoning:	94	6-Months	$3,855,827	21.71%	362
Weighted Average Interest Rate:	5.986%	12-Months	$7,617,888	20.36%	339
Bond Yield (TIC):	5.530%	Life	$73,667,172	15.50%	258

2 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series: E97A2	Fund: 481	1-Month	$873,040	21.38%	356
Remaining Principal Balance:	$43,116,182	3-Months	$1,810,428	15.14%	252
Weighted Average Seasoning:	43	6-Months	$2,951,224	12.66%	211
Weighted Average Interest Rate:	6.223%	12-Months	$5,935,198	12.88%	215
Bond Yield (TIC):	5.530%	Life	$46,612,578	14.87%	248

3 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Fund: 482	1-Month	$537,555	33.08%	551
Remaining Principal Balance:	$15,791,277	3-Months	$993,311	21.59%	360
Weighted Average Seasoning:	87	6-Months	$1,799,156	19.30%	322
Weighted Average Interest Rate:	5.439%	12-Months	$2,985,379	15.72%	262
Bond Yield (TIC):	5.206%	Life	$19,430,530	11.19%	186

4 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Fund: 482	1-Month	$268,505	14.17%	236
Remaining Principal Balance:	$20,954,888	3-Months	$798,543	13.86%	231
Weighted Average Seasoning:	54	6-Months	$1,430,129	12.68%	211
Weighted Average Interest Rate:	6.562%	12-Months	$3,319,839	14.75%	246
Bond Yield (TIC):	5.206%	Life	$18,280,839	11.92%	199

5 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Fund: 483	1-Month	$934	0.24%	4
Remaining Principal Balance:	$4,704,029	3-Months	$3,212	0.27%	5
Weighted Average Seasoning:	81	6-Months	$627,412	21.68%	361
Weighted Average Interest Rate:	6.375%	12-Months	$1,382,167	22.44%	374
Bond Yield (TIC):	5.978%	Life	$6,512,754	13.50%	225

6 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Fund: 483	1-Month	$2,581,576	21.21%	353
Remaining Principal Balance:	$128,667,546	3-Months	$7,171,783	19.52%	325
Weighted Average Seasoning:	56	6-Months	$12,721,643	17.56%	293
Weighted Average Interest Rate:	6.790%	12-Months	$27,476,159	18.64%	311
Bond Yield (TIC):	5.978%	Life	$112,238,813	11.75%	196

7 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Fund: 484	1-Month	$185,354	8.81%	147
Remaining Principal Balance:	$24,032,663	3-Months	$463,276	7.25%	121
Weighted Average Seasoning:	79	6-Months	$1,079,448	8.45%	141
Weighted Average Interest Rate:	4.368%	12-Months	$2,142,929	8.31%	138
Bond Yield (TIC):	5.929%	Life	$33,178,500	20.29%	338

8 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Fund: 484	1-Month	$262,746	5.77%	96
Remaining Principal Balance:	$52,919,412	3-Months	$1,783,530	12.40%	207
Weighted Average Seasoning:	53	6-Months	$3,856,954	13.22%	220
Weighted Average Interest Rate:	6.864%	12-Months	$11,327,595	18.29%	305
Bond Yield (TIC):	5.929%	Life	$57,380,099	15.70%	262

9 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Fund: 485	1-Month	$3,038	0.27%	4
Remaining Principal Balance:	$13,538,310	3-Months	$1,046,861	25.51%	425
Weighted Average Seasoning:	80	6-Months	$2,303,516	26.75%	446
Weighted Average Interest Rate:	5.977%	12-Months	$4,009,076	22.59%	376
Bond Yield (TIC):	5.211%	Life	$17,358,989	18.89%	315

10 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Fund: 485	1-Month	$950,966	12.68%	211
Remaining Principal Balance:	$83,715,168	3-Months	$3,839,075	16.40%	273
Weighted Average Seasoning:	40	6-Months	$6,784,995	14.78%	246
Weighted Average Interest Rate:	6.086%	12-Months	$14,349,621	15.64%	261
Bond Yield (TIC):	5.211%	Life	$44,622,944	12.53%	222

11 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Fund: 486	1-Month	$2,112,859	14.52%	242
Remaining Principal Balance:	$160,612,459	3-Months	$7,632,982	16.92%	288
Weighted Average Seasoning:	30	6-Months	$14,187,797	15.84%	275
Weighted Average Interest Rate:	5.269%	12-Months	$27,649,521	15.49%	283
Bond Yield (TIC):	4.553%	Life	$56,502,140	10.21%	268

12 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Series: E021B	Fund: 486	1-Month	$355,434	13.33%	222
Remaining Principal Balance:	$29,624,707	3-Months	$1,397,851	16.84%	281
Weighted Average Seasoning:	31	6-Months	$2,615,502	16.14%	270
Weighted Average Interest Rate:	7.131%	12-Months	$5,789,798	17.96%	315
Bond Yield (TIC):	N/A	Life	$13,841,152	14.04%	323

13 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Series: C9711	Fund: 756	1-Month	$279,518	7.47%	124
Remaining Principal Balance:	$43,070,385	3-Months	$1,658,287	13.98%	233
Weighted Average Seasoning:	58	6-Months	$2,912,505	12.19%	203
Weighted Average Interest Rate:	5.910%	12-Months	$7,404,992	15.31%	255
Bond Yield (TIC):	5.546%	Life	$72,660,141	15.30%	255

14 **Veterans Collateralized Bonds, 1998 First & Second**

			Prepayments	CPR	PSA
Series: C9811	Fund: 757	1-Month	$312,074	12.43%	207
Remaining Principal Balance:	$28,051,108	3-Months	$1,658,236	20.43%	341
Weighted Average Seasoning:	56	6-Months	$2,561,138	15.91%	265
Weighted Average Interest Rate:	6.015%	12-Months	$5,055,249	15.53%	259
Bond Yield (TIC):	5.403%	Life	$40,256,453	14.60%	243

15 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Fund: 758	1-Month	$841,198	15.64%	261
Remaining Principal Balance:	$58,939,301	3-Months	$2,244,441	13.88%	231
Weighted Average Seasoning:	49	6-Months	$5,668,013	16.77%	280
Weighted Average Interest Rate:	7.165%	12-Months	$10,350,927	14.99%	250
Bond Yield (TIC):	6.109%	Life	$78,899,716	17.19%	286

16 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Fund: 759	1-Month	$925,158	28.36%	473
Remaining Principal Balance:	$32,829,208	3-Months	$1,333,675	14.67%	244
Weighted Average Seasoning:	43	6-Months	$2,818,023	15.15%	252
Weighted Average Interest Rate:	7.262%	12-Months	$7,022,605	17.46%	291
Bond Yield (TIC):	6.319%	Life	$50,098,742	21.22%	397

17 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Fund: 760	1-Month	$855,549	28.04%	467
Remaining Principal Balance:	$30,769,603	3-Months	$2,348,140	25.45%	424
Weighted Average Seasoning:	38	6-Months	$3,027,685	17.04%	284
Weighted Average Interest Rate:	6.175%	12-Months	$5,209,694	14.72%	245
Bond Yield (TIC):	5.466%	Life	$26,838,882	19.31%	430

18 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Series: GM97A	Fund: 641	1-Month	$3,801,367	17.43%	291
Remaining Principal Balance:	$236,213,994	3-Months	$13,754,406	20.22%	337
Weighted Average Seasoning:	51	6-Months	$23,041,688	16.92%	282
Weighted Average Interest Rate:	5.923%	12-Months	$43,177,183	15.33%	256
Bond Yield (TIC):	6.013%	Life	$496,401,060	16.87%	281

19 **General Mortgage Revenue Bonds, 1999 Series A**

				Prepayments	CPR	PSA
Series: GM99A	Fund:	647	1-Month	$3,550,754	14.44%	241
Remaining Principal Balance:	$271,442,316		3-Months	$15,693,686	20.07%	335
Weighted Average Seasoning:		46	6-Months	$26,268,422	16.77%	280
Weighted Average Interest Rate:		5.599%	12-Months	$46,477,912	14.75%	246
Bond Yield (TIC):		6.048%	Life	$228,145,745	13.87%	231

20 **General Mortgage Revenue Bonds, 2002 Series A**

				Prepayments	CPR	PSA
Series: GM02A	Fund:	649	1-Month	$1,949,368	15.02%	259
Remaining Principal Balance:	$142,732,904		3-Months	$4,923,707	12.66%	223
Weighted Average Seasoning:		29	6-Months	$9,495,680	12.33%	224
Weighted Average Interest Rate:		5.126%	12-Months	$17,888,050	11.72%	225
Bond Yield (TIC):		4.798%	Life	$82,241,707	24.01%	567

21 **Governmental Purpose Bonds, 2001 Series A**

				Prepayments	CPR	PSA
Series: GP01A	Fund:	648	1-Month	$1,658,706	13.14%	219
Remaining Principal Balance:	$140,493,191		3-Months	$4,302,008	11.30%	188
Weighted Average Seasoning:		51	6-Months	$8,751,918	11.22%	187
Weighted Average Interest Rate:		4.848%	12-Months	$17,790,499	11.51%	192
Bond Yield (TIC):		N/A	Life	$152,774,639	22.24%	371

22 **Governmental Purpose Bonds, 2001 Series C**

				Prepayments	CPR	PSA
Series: GP01C	Fund:	648	1-Month	$2,852,460	20.00%	333
Remaining Principal Balance:	$151,991,021		3-Months	$9,838,825	22.24%	371
Weighted Average Seasoning:		33	6-Months	$18,759,140	20.86%	348
Weighted Average Interest Rate:		7.353%	12-Months	$30,036,271	17.02%	300
Bond Yield (TIC):		N/A	Life	$138,507,315	18.75%	511

23 **General Housing Purpose Bonds, 2005 Series B**

				Prepayments	CPR	PSA
Series: GH05B	Fund:	652	1-Month	$1,672,795	11.20%	187
Remaining Principal Balance:	$168,219,181		3-Months	$4,967,148	11.79%	196
Weighted Average Seasoning:		34	6-Months	$8,330,043	10.58%	176
Weighted Average Interest Rate:		4.625%	12-Months	$15,369,669	10.68%	178
Bond Yield (TIC):		4.474%	Life	$324,202,264	20.55%	342

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
BOND SPECIAL REDEMPTION SUMMARY

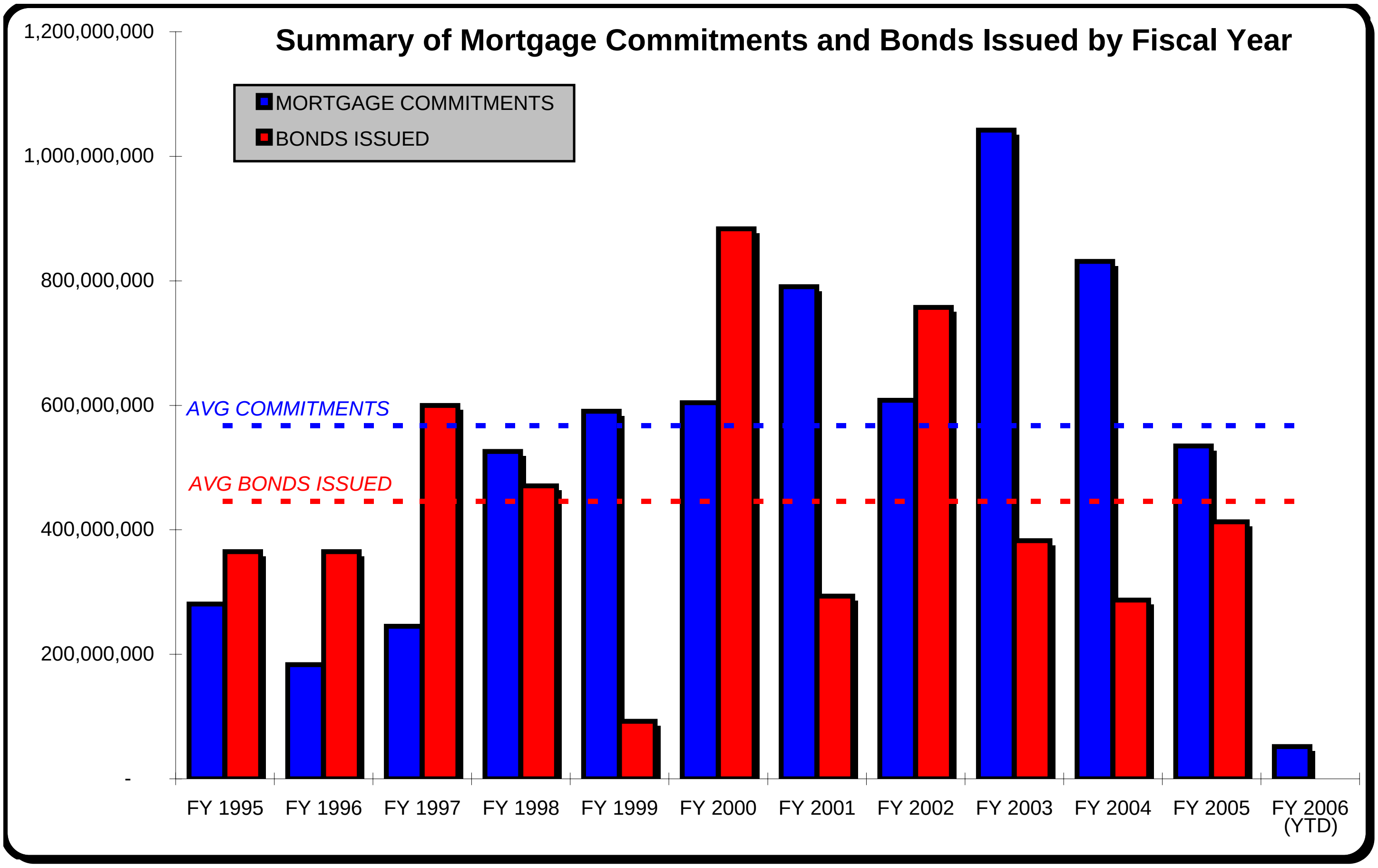
SPECIAL REDEMPTION SUMMARY:			
Year	**Surplus**	**Refunding**	**Total**
FY 2006	-	-	**-**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

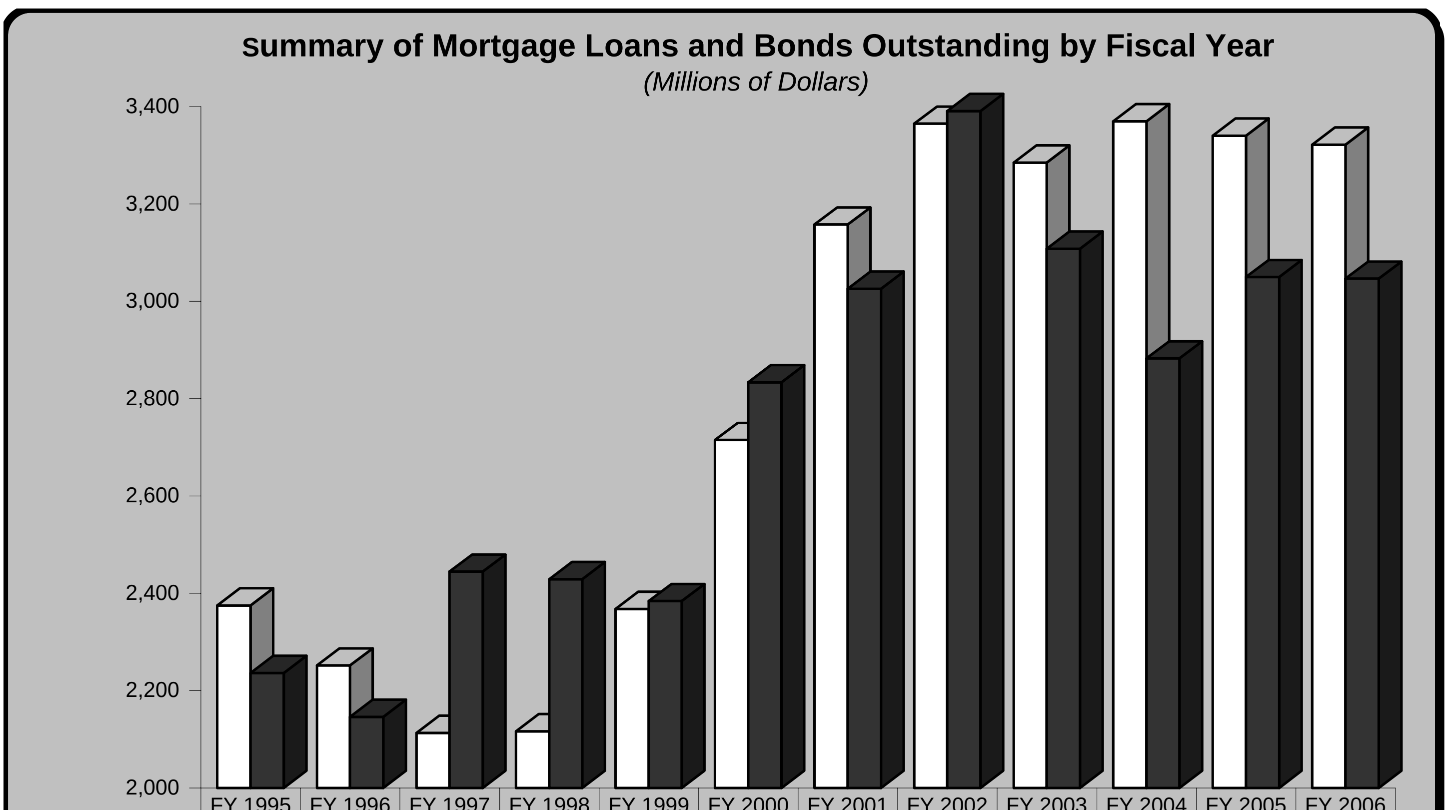
MONTHLY DETAIL:			
Month	**Surplus**	**Refunding**	**Total**
07/01/05	-	-	-
06/01/05	112,780,603	-	112,780,603
12/01/04	37,815,000	-	37,815,000
06/01/04	46,625,000	137,705,000	184,330,000
05/01/04	6,200,000	-	6,200,000
04/01/04	9,690,000	18,715,000	28,405,000
03/01/04	4,985,000	60,490,000	65,475,000
12/01/03	124,870,000	375,000	125,245,000
11/01/03	3,665,000	-	3,665,000
10/01/03	7,030,000	-	7,030,000
09/01/03	4,710,000	-	4,710,000
08/01/03	1,770,000	-	1,770,000
07/01/03	4,690,000	-	4,690,000
06/01/03	171,255,000	-	171,255,000
05/01/03	2,850,000	-	2,850,000
04/01/03	5,210,000	-	5,210,000
03/01/03	5,670,000	-	5,670,000
12/01/02	119,620,000	286,340,000	405,960,000
06/01/02	103,615,000	-	103,615,000
03/01/02	-	4,265,000	4,265,000
12/01/01	49,260,000	-	49,260,000
11/01/01	-	11,515,000	11,515,000
09/01/01	-	160,000,000	160,000,000
06/01/01	22,325,000	-	22,325,000
12/01/00	26,365,000	-	26,365,000
06/01/00	50,585,000	-	50,585,000
12/01/99	44,270,000	-	44,270,000
09/01/99	-	300,000,000	300,000,000
06/01/99	36,835,000	-	36,835,000
03/01/99	930,000	-	930,000
12/01/98	70,021,657	-	70,021,657
09/01/98	2,315,000	-	2,315,000
06/01/98	33,965,743	-	33,965,743
03/01/98	1,070,000	-	1,070,000
02/01/98	2,645,000	-	2,645,000
01/01/98	11,580,000	-	11,580,000
12/01/97	23,297,718	-	23,297,718
07/01/97	-	389,908,544	389,908,544
06/01/97	54,471,347	-	54,471,347
02/01/97	7,545,371	-	7,545,371
01/01/97	15,812,775	-	15,812,775
12/01/96	28,022,552	-	28,022,552
10/01/96	-	31,112,000	31,112,000
09/01/96	-	37,355,000	37,355,000
07/01/96	44,960,461	-	44,960,461
06/01/96	77,773,768	-	77,773,768
12/01/95	69,341,028	200,000,000	269,341,028
06/01/95	53,641,631	-	53,641,631
12/01/94	100,350,889	-	100,350,889

FY 2005 SERIES DETAIL:			
Series	**Year**	**Surplus**	**Refunding**
C9411	06/01/05	16,085,000	-
C9511	06/01/05	670,000	-
C9711	06/01/05	4,095,000	-
C9811	06/01/05	2,170,000	-
C9911	06/01/05	3,380,000	-
C0011	06/01/05	1,525,000	-
C0211	06/01/05	1,440,000	-
E96A1	06/01/05	8,055,603	-
E97A1	06/01/05	3,090,000	-
E97A2	06/01/05	1,325,000	-
E98A1	06/01/05	450,000	-
E98A2	06/01/05	470,000	-
E99A2	06/01/05	3,175,000	-
E001C	06/01/05	1,245,000	-
E001D	06/01/05	1,885,000	-
E011A	06/01/05	625,000	-
E011B	06/01/05	1,045,000	-
GM97A	06/01/05	42,500,000	-
GP97A	06/01/05	700,000	-
HD04C	06/01/05	18,850,000	-
C0011	12/01/04	3,550,000	-
C9411	12/01/04	5,980,000	-
C9511	12/01/04	1,135,000	-
C9911	12/01/04	2,975,000	-
E96A1	12/01/04	6,960,000	-
E97A1	12/01/04	3,380,000	-
E97A2	12/01/04	1,450,000	-
E98A1	12/01/04	1,065,000	-
E98A2	12/01/04	515,000	-
E99A2	12/01/04	4,700,000	-
E001C	12/01/04	1,305,000	-
E001D	12/01/04	1,940,000	-
E011A	12/01/04	645,000	-
E011B	12/01/04	1,415,000	-
GP97A	12/01/04	800,000	-

FY 2004 SERIES DETAIL:			
Series	**Year**	**Surplus**	**Refunding**
C9111	FY 2004	1,775,000	-
C9121	FY 2004	4,190,000	-
C9211	FY 2004	8,400,000	-
C9311	FY 2004	6,800,000	-
C9411	FY 2004	27,785,000	-
C9511	FY 2004	6,470,000	-
C9711	FY 2004	12,590,000	-
C9811	FY 2004	5,725,000	-
C9911	FY 2004	3,000,000	-
C0011	FY 2004	12,420,000	-
C0211	FY 2004	9,215,000	-
E90A3	FY 2004	9,385,000	-
E96A1	FY 2004	21,115,000	-
E97A1	FY 2004	14,735,000	-
E97A2	FY 2004	6,315,000	-
E98A2	FY 2004	5,600,000	-
E99A2	FY 2004	17,195,000	-
E001C	FY 2004	12,365,000	-
E001D	FY 2004	4,045,000	-
E011A	FY 2004	1,315,000	-
E011B	FY 2004	11,790,000	-
GH94A	FY 2004	730,000	137,705,000
GP97A	FY 2004	1,600,000	-
HD93A-E	FY 2004	4,615,000	20,370,000
HD97A-C	FY 2004	370,000	40,495,000
HD00A	FY 2004	-	18,715,000
HD02A	FY 2004	4,690,000	-

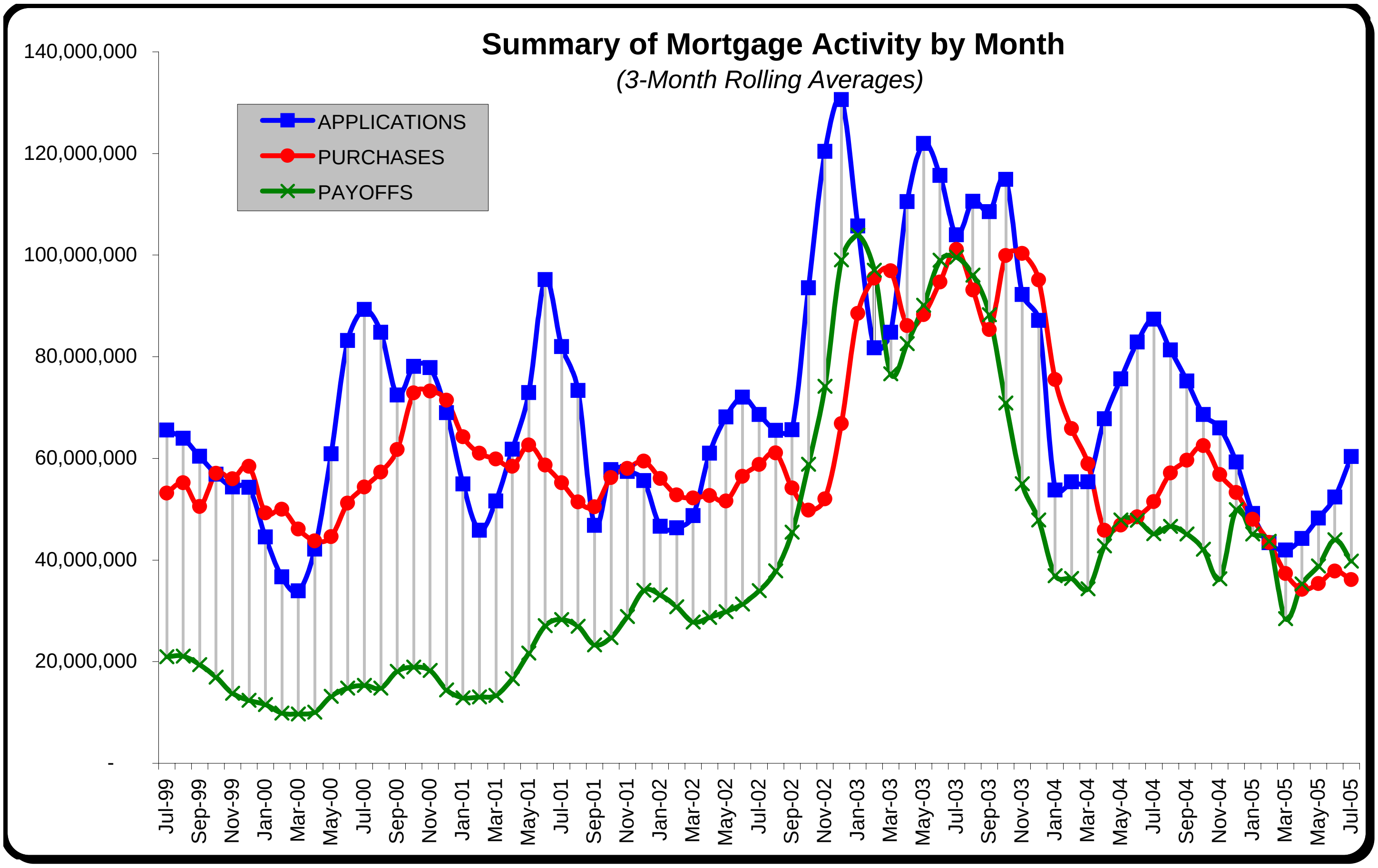
ALASKA HOUSING FINANCE CORPORATION

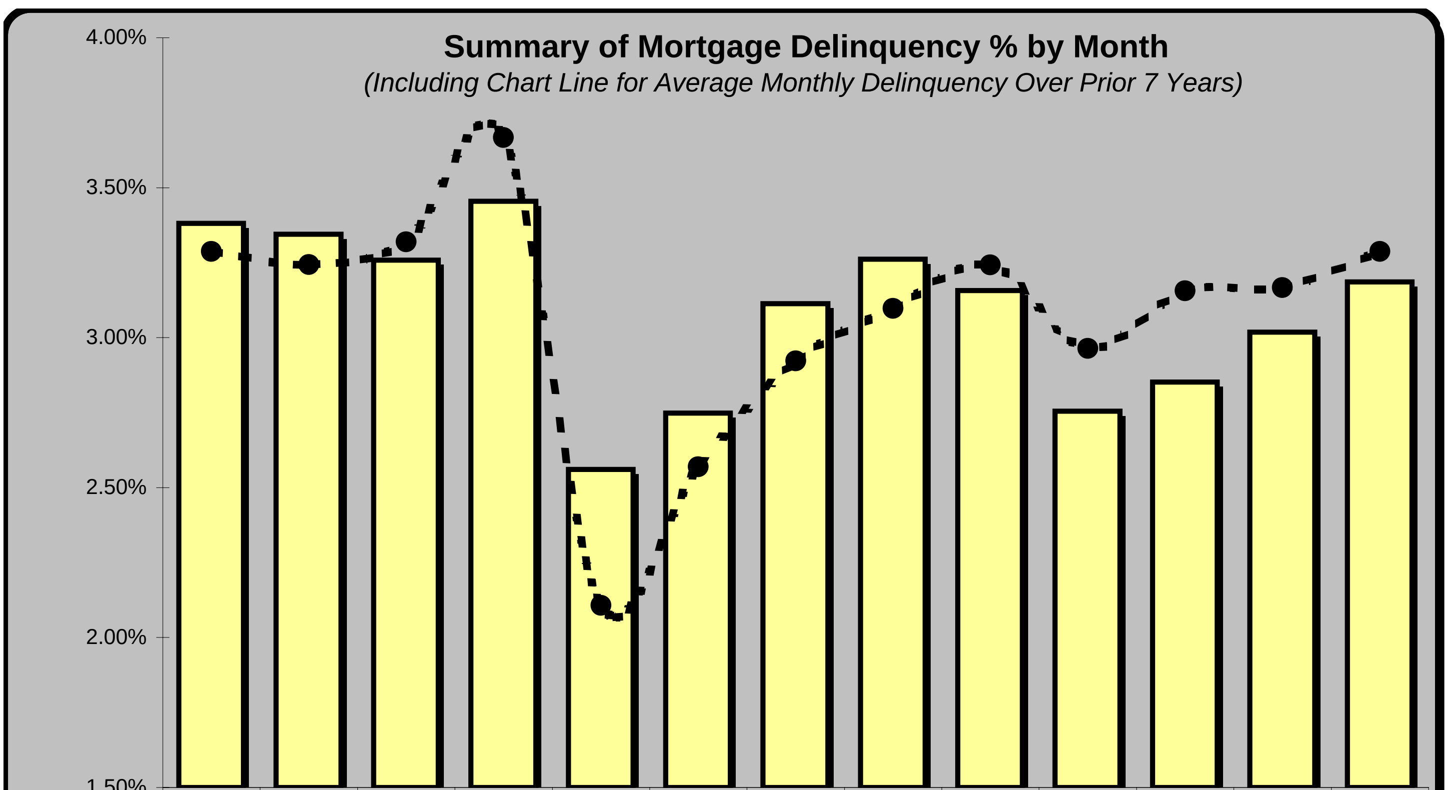




	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,321
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	3,046

ALASKA HOUSING FINANCE CORPORATION





	Jun-04	Jul-04	Aug-04	Sep-04	Oct-04	Nov-04	Dec-04	Jan-05	Feb-05	Mar-05	Apr-05	May-05	Jun-05
DEL	3.38%	3.34%	3.26%	3.46%	2.56%	2.75%	3.11%	3.26%	3.16%	2.76%	2.85%	3.02%	3.19%
AVG	3.29%	3.24%	3.32%	3.67%	2.11%	2.57%	2.92%	3.10%	3.24%	2.96%	3.16%	3.17%	3.29%

C:\Data\Disclosure\Graph_Data.xls\MLS

ALASKA HOUSING FINANCE CORPORATION