Alaska Housing
FINANCE CORPORATION

JUNE 2005

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

JUNE 2005 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2003	FY 2004	% Variance	06/30/04	06/30/05	% Variance
Mortgage Portfolio:						
Single Family Mortgages	$2,976,325,699	$2,873,230,575	(3.5%)	$2,873,230,575	$2,884,419,051	0.4%
Multi-Family Mortgages	270,226,578	316,749,382	17.2%	316,749,382	262,065,827	(17.3%)
Participation Loans	38,403,754	179,768,359	368.1%	179,768,359	193,402,034	7.6%
REO's/Insurance Receivables	656,296	826,639	26.0%	826,639	428,356	(48.2%)
Total Mortgage Portfolio	$3,285,612,327	$3,370,574,955	2.6%	$3,370,574,955	$3,340,315,268	(0.9%)
# of Mortgage Loans	27,857	26,631	(4.4%)	26,631	25,672	(3.6%)
Mortgage Wghtd Avg Int Rate	6.186%	6.014%	(2.8%)	6.014%	5.911%	(1.7%)
Delinquent Loans *(1-month lag)*	$110,218,804	$113,271,727	2.8%	$113,271,727	$100,796,741	(11.0%)
Delinquency %	3.36%	3.36%	0.2%	3.36%	3.02%	(10.2%)
Bonds Outstanding:						
FTHB/Veterans Bonds	$1,092,815,353	$878,090,353	(19.6%)	$878,090,353	$778,929,750	(11.3%)
Tax-Exempt Other Bonds	1,816,372,584	1,656,406,962	(8.8%)	1,656,406,962	1,982,775,562	19.7%
Taxable Other Bonds	198,790,000	348,115,000	75.1%	348,115,000	287,990,000	(17.3%)
Total Bonds Outstanding	$3,107,977,937	$2,882,612,315	(7.3%)	$2,882,612,315	$3,049,695,312	5.8%
Unhedged VRDO %	10.12%	17.14%	69.3%	17.14%	15.21%	(11.2%)
Bond Wghtd Avg Int Rate	4.973%	4.568%	(8.2%)	4.568%	4.844%	6.0%
Bond/Mortgage WAIR Spread	1.213%	1.446%	19.2%	1.446%	1.067%	(26.2%)
Bond/Mortgage Ratio	0.95	0.86	(9.6%)	0.86	0.91	6.8%

MONTHLY ACTIVITY	Through Fiscal Year End			Through Twelve Months End		
	FY 2003	FY 2004	% Variance	06/30/04	06/30/05	% Variance
Mortgage Activity:						
Mortgage Applications	$1,190,094,284	$1,038,068,673	(12.8%)	$1,038,068,673	$646,267,404	(37.7%)
Mortgage Commitments	1,041,926,631	873,432,819	(16.2%)	873,432,819	533,794,397	(38.9%)
Mortgage Purchases	937,759,478	863,565,646	(7.9%)	863,565,646	563,958,514	(34.7%)
Mortgage Payoffs	960,751,203	655,169,558	(31.8%)	655,169,558	487,966,943	(25.5%)
Mortgage Foreclosures	5,224,274	6,700,529	28.3%	6,700,529	4,050,253	(39.6%)
Sales & Disposals	$6,551,999	$6,123,677	(6.5%)	$6,123,677	$4,360,335	(28.8%)
Purchases/Payoffs Ratio	0.98	1.32	35.0%	1.32	1.16	(12.3%)
Bond Changes:						
Bonds Issued - Multi-Family	$125,000,000	$127,210,000	1.8%	$127,210,000	$105,000,000	(17.5%)
Bonds Issued - Other	257,710,000	160,090,000	(37.9%)	160,090,000	307,730,000	92.2%
Bond Redemptions - Special	590,945,000	431,520,000	(27.0%)	431,520,000	154,770,603	(64.1%)
Bond Redemptions - Scheduled	74,459,866	81,145,622	9.0%	81,145,622	90,876,400	12.0%
Net Change in Bonds	($282,694,866)	($225,365,622)	20.3%	($225,365,622)	$167,082,997	100.0%

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2003	FY 2004	% Variance	FY 2004	FY 2005	% Variance
Mortgage & Loan Revenue	$220,393	$206,300	(6.4%)	$154,978	$151,684	(2.1%)
Investment Income	66,890	36,804	(45.0%)	31,721	28,761	(9.3%)
Externally Funded Programs	53,702	56,084	4.4%	42,388	42,817	1.0%
Other Revenue	7,456	6,852	(8.1%)	5,096	6,441	26.4%
Total Revenue	348,441	306,040	(12.2%)	234,183	229,703	(1.9%)
Interest Expenses	172,939	151,165	(12.6%)	115,424	105,025	(9.0%)
Grants & Subsidy Expenses	52,023	48,640	(6.5%)	35,708	43,612	22.1%
Operations & Administration	35,339	36,240	2.5%	26,993	26,056	(3.5%)
Other Expenses	21,063	27,515	30.6%	20,586	25,321	23.0%
Total Expenses	281,364	263,560	(6.3%)	198,711	200,014	0.7%
Operating Income	67,077	42,480	(36.7%)	35,472	29,689	(16.3%)
SOA Contribution/Special Items	95,321	73,587	(22.8%)	54,623	54,333	(0.5%)
Change in Net Assets	(28,244)	(31,107)	(10.1%)	(19,151)	(24,644)	(28.7%)
Total Assets	5,055,511	4,708,480	(6.9%)	4,982,175	4,866,043	(2.3%)
Total Liabilities	3,317,945	3,002,021	(9.5%)	3,263,760	3,184,228	(2.4%)
Net Assets	$1,737,566	$1,706,459	(1.8%)	$1,718,415	$1,681,815	(2.1%)

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **6/30/2005**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	3,146,484,878	94.20%
PARTICIPATION LOANS	193,402,034	5.79%
REAL ESTATE OWNED	304,048	0.01%
INSURANCE RECEIVABLES	124,308	0.00%
TOTAL PORTFOLIO	**3,340,315,269**	100.00%
AHFC DELINQUENT:		
30 DAYS PAST DUE	66,960,831	2.00%
60 DAYS PAST DUE	19,519,746	0.58%
90 DAYS PAST DUE	7,054,619	0.21%
120+ DAYS PAST DUE	7,261,545	0.22%
TOTAL DELINQUENT	**100,796,741**	3.02%

PORTFOLIO STATISTICS:	
WEIGHTED AVERAGE INTEREST RATE	**5.911%**
WEIGHTED AVERAGE REMAINING TERM	**25.80**
SINGLE FAMILY %	92.15%
MULTI-FAMILY %	7.85%
ANCHORAGE %	36.82%
OUTSIDE ANCHORAGE %	63.18%
MORTGAGE INSURANCE %	59.88%
UNINSURED %	40.12%
WELLS FARGO SERVICED%	47.03%
OTHER SELLER SERVICER %	52.97%
NON-SECURITIZED RURAL %	23.15%
OTHER NON-SECURITIZED %	76.39%

MORTGAGE AND LOAN ACTIVITY:	**PRIOR FISCAL YEAR**	**FISCAL YEAR TO DATE**	**CURRENT MONTH**
APPLICATIONS	1,042,287,730	646,267,404	57,342,325
COMMITMENTS	836,752,919	533,794,397	50,686,481
PURCHASES	863,565,646	563,958,514	41,842,627
WAIR %	5.545%	5.627%	5.559%
REFINANCE %	15.61%	4.67%	3.98%
FIRST TIME HOMEBUYER %	56.32%	60.22%	69.93%
NEW CONSTRUCTION %	35.93%	37.97%	31.47%
PAYOFFS	655,169,578	487,966,943	35,395,802
FORECLOSURES	6,628,469	4,050,253	348,331
THIRD PARTY SALES	2,753,451	1,703,112	44,283
AHFC SOLD	663,921	508,273	0
FHA/VA CONVEYED	2,772,059	2,148,950	0
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION

As of: **6/30/2005**

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.911%
Weighted Average Remaining Term	25.80

TOTAL PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,146,484,878	94.20%	94.20%
PARTICIPATION LOANS	193,402,034	5.79%	5.79%
REAL ESTATE OWNED	304,048	0.01%	0.01%
INSURANCE RECEIVABLES	124,308	0.00%	0.00%
TOTAL PORTFOLIO	**3,340,315,269**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	66,960,831	2.00%	2.00%
60 DAYS PAST DUE	19,519,746	0.58%	0.58%
90 DAYS PAST DUE	7,054,619	0.21%	0.21%
120+ DAYS PAST DUE	7,261,545	0.22%	0.22%
TOTAL DELINQUENT	**100,796,741**	**3.02%**	**3.02%**

PORTFOLIO DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,541,264,394	76.08%	76.08%
CONDO	330,999,884	9.91%	9.91%
MULTI-FAMILY	262,065,827	7.85%	7.85%
MOBILE HOME II	1,090,171	0.03%	0.03%
OTHER SINGLE FAMILY	204,894,993	6.13%	6.13%
GEOGRAPHIC REGION			
ANCHORAGE	1,229,773,097	36.82%	36.82%
WASILLA/PALMER	418,043,188	12.52%	12.52%
FAIRBANKS/NORTH POLE	326,369,647	9.77%	9.77%
JUNEAU/KETCHIKAN	257,386,450	7.71%	7.71%
EAGLE RIVER/CHUGIAK	209,775,950	6.28%	6.28%
KENAI/SOLDOTNA	196,823,612	5.89%	5.89%
OTHER GEOGRAPHIC REGION	702,143,326	21.02%	21.02%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	862,440,980	25.82%	25.82%
FEDERALLY INSURED - VA	625,286,969	18.72%	18.72%
FEDERALLY INSURED - FMH	146,358,240	4.38%	4.38%
PRIMARY MORTGAGE INSURANCE	356,308,222	10.67%	10.67%
OTHER POOL INSURANCE	9,885,125	0.30%	0.30%
UNINSURED	1,340,035,732	40.12%	40.12%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	13,693,859	0.41%	0.41%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	1,692,676	0.05%	0.05%
NON-SECURITIZED - RURAL	773,334,249	23.15%	23.15%
NON-SECURITIZED - CONVENTIONAL	2,551,594,484	76.39%	76.39%
SELLER SERVICER			
WELLS FARGO	1,570,814,144	47.03%	47.03%
FIRST NATIONAL BANK OF AK	738,725,160	22.12%	22.12%
ALASKA USA	727,752,511	21.79%	21.79%
OTHER SELLER SERVICER	303,023,453	9.07%	9.07%

100 CORPORATION

Weighted Average Interest Rate	5.599%
Weighted Average Remaining Term	26.83

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	591,874,022	96.37%	17.72%
PARTICIPATION LOANS	22,153,350	3.61%	0.66%
REAL ESTATE OWNED	171,568	0.03%	0.01%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**614,198,950**	**100.00%**	**18.39%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,193,786	1.01%	0.19%
60 DAYS PAST DUE	1,760,154	0.29%	0.05%
90 DAYS PAST DUE	1,364,526	0.22%	0.04%
120+ DAYS PAST DUE	1,234,216	0.20%	0.04%
TOTAL DELINQUENT	**10,552,682**	**1.72%**	**0.32%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	512,818,733	83.49%	15.35%
CONDO	52,277,459	8.51%	1.57%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	1,090,171	0.18%	0.03%
OTHER SINGLE FAMILY	48,012,587	7.82%	1.44%
GEOGRAPHIC REGION			
ANCHORAGE	168,913,705	27.50%	5.06%
WASILLA/PALMER	70,974,946	11.56%	2.12%
FAIRBANKS/NORTH POLE	55,135,483	8.98%	1.65%
JUNEAU/KETCHIKAN	54,618,125	8.89%	1.64%
EAGLE RIVER/CHUGIAK	42,663,932	6.95%	1.28%
KENAI/SOLDOTNA	53,829,848	8.76%	1.61%
OTHER GEOGRAPHIC REGION	168,062,911	27.36%	5.03%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	129,010,804	21.00%	3.86%
FEDERALLY INSURED - VA	130,082,229	21.18%	3.89%
FEDERALLY INSURED - FMH	25,072,003	4.08%	0.75%
PRIMARY MORTGAGE INSURANCE	73,767,247	12.01%	2.21%
OTHER POOL INSURANCE	2,223,748	0.36%	0.07%
UNINSURED	254,042,918	41.36%	7.61%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	6,824,692	1.11%	0.20%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	1,081,391	0.18%	0.03%
NON-SECURITIZED - RURAL	211,315,984	34.41%	6.33%
NON-SECURITIZED - CONVENTIONAL	394,976,883	64.31%	11.82%
SELLER SERVICER			
WELLS FARGO	323,458,716	52.66%	9.68%
FIRST NATIONAL BANK OF AK	83,530,758	13.60%	2.50%
ALASKA USA	152,554,995	24.84%	4.57%
OTHER SELLER SERVICER	54,654,481	8.90%	1.64%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.925%
Weighted Average Remaining Term	24.20

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	39,607,247	100.00%	1.19%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**39,607,247**	**100.00%**	**1.19%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,154,173	2.91%	0.03%
60 DAYS PAST DUE	453,574	1.15%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,607,747**	**4.06%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	26,817,045	67.71%	0.80%
CONDO	2,938,923	7.42%	0.09%
MULTI-FAMILY	9,113,902	23.01%	0.27%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	737,377	1.86%	0.02%
GEOGRAPHIC REGION			
ANCHORAGE	21,467,870	54.20%	0.64%
WASILLA/PALMER	4,952,198	12.50%	0.15%
FAIRBANKS/NORTH POLE	4,966,534	12.54%	0.15%
JUNEAU/KETCHIKAN	2,906,368	7.34%	0.09%
EAGLE RIVER/CHUGIAK	2,281,946	5.76%	0.07%
KENAI/SOLDOTNA	288,137	0.73%	0.01%
OTHER GEOGRAPHIC REGION	2,744,194	6.93%	0.08%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	9,071,259	22.90%	0.27%
FEDERALLY INSURED - VA	9,238,171	23.32%	0.28%
FEDERALLY INSURED - FMH	462,719	1.17%	0.01%
PRIMARY MORTGAGE INSURANCE	3,252,570	8.21%	0.10%
OTHER POOL INSURANCE	413,030	1.04%	0.01%
UNINSURED	17,169,499	43.35%	0.51%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	39,607,247	100.00%	1.19%
SELLER SERVICER			
WELLS FARGO	12,042,396	30.40%	0.36%
FIRST NATIONAL BANK OF AK	10,766,216	27.18%	0.32%
ALASKA USA	11,080,361	27.98%	0.33%
OTHER SELLER SERVICER	5,718,274	14.44%	0.17%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	6.151%
Weighted Average Remaining Term	24.06

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,690,944	100.00%	0.11%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**3,690,944**	**100.00%**	**0.11%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,622,995	98.16%	0.11%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	67,949	1.84%	0.00%
GEOGRAPHIC REGION			
ANCHORAGE	3,301,319	89.44%	0.10%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	67,949	1.84%	0.00%
JUNEAU/KETCHIKAN	321,676	8.72%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	3,690,944	100.00%	0.11%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	3,690,944	100.00%	0.11%
SELLER SERVICER			
WELLS FARGO	3,690,944	100.00%	0.11%
FIRST NATIONAL BANK OF AK	0	0.00%	0.00%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.166%
Weighted Average Remaining Term	27.14

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	117,453,702	100.00%	3.52%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**117,453,702**	**100.00%**	**3.52%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,951,507	1.66%	0.06%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,951,507**	**1.66%**	**0.06%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	8,794,314	7.49%	0.26%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	108,041,788	91.99%	3.23%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	617,601	0.53%	0.02%
GEOGRAPHIC REGION			
ANCHORAGE	80,458,513	68.50%	2.41%
WASILLA/PALMER	14,257,238	12.14%	0.43%
FAIRBANKS/NORTH POLE	5,569,958	4.74%	0.17%
JUNEAU/KETCHIKAN	4,842,516	4.12%	0.14%
EAGLE RIVER/CHUGIAK	6,279,701	5.35%	0.19%
KENAI/SOLDOTNA	2,041,831	1.74%	0.06%
OTHER GEOGRAPHIC REGION	4,003,945	3.41%	0.12%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	117,453,702	100.00%	3.52%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	470,000	0.40%	0.01%
NON-SECURITIZED - CONVENTIONAL	116,983,702	99.60%	3.50%
SELLER SERVICER			
WELLS FARGO	33,284,859	28.34%	1.00%
FIRST NATIONAL BANK OF AK	67,028,203	57.07%	2.01%
ALASKA USA	10,714,419	9.12%	0.32%
OTHER SELLER SERVICER	6,426,221	5.47%	0.19%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.132%
Weighted Average Remaining Term	24.20

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	134,879,915	100.00%	4.04%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**134,879,915**	**100.00%**	**4.04%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,156,897	0.86%	0.03%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	830,854	0.62%	0.02%
TOTAL DELINQUENT	**1,987,751**	**1.47%**	**0.06%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,407,605	1.78%	0.07%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	132,308,082	98.09%	3.96%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	164,228	0.12%	0.00%
GEOGRAPHIC REGION			
ANCHORAGE	88,764,317	65.81%	2.66%
WASILLA/PALMER	7,081,457	5.25%	0.21%
FAIRBANKS/NORTH POLE	11,285,360	8.37%	0.34%
JUNEAU/KETCHIKAN	8,205,244	6.08%	0.25%
EAGLE RIVER/CHUGIAK	4,804,231	3.56%	0.14%
KENAI/SOLDOTNA	1,228,843	0.91%	0.04%
OTHER GEOGRAPHIC REGION	13,510,463	10.02%	0.40%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	146,725	0.11%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	134,733,190	99.89%	4.03%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	134,879,915	100.00%	4.04%
SELLER SERVICER			
WELLS FARGO	70,921,983	52.58%	2.12%
FIRST NATIONAL BANK OF AK	49,865,832	36.97%	1.49%
ALASKA USA	3,136,187	2.33%	0.09%
OTHER SELLER SERVICER	10,955,914	8.12%	0.33%

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.226%
Weighted Average Remaining Term	24.42

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	80,401,465	100.00%	2.41%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**80,401,475**	**100.00%**	**2.41%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,682,721	3.34%	0.08%
60 DAYS PAST DUE	600,260	0.75%	0.02%
90 DAYS PAST DUE	146,659	0.18%	0.00%
120+ DAYS PAST DUE	198,962	0.25%	0.01%
TOTAL DELINQUENT	**3,628,603**	**4.51%**	**0.11%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	54,082,864	67.27%	1.62%
CONDO	19,672,230	24.47%	0.59%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,646,382	8.27%	0.20%
GEOGRAPHIC REGION			
ANCHORAGE	44,876,756	55.82%	1.34%
WASILLA/PALMER	13,499,389	16.79%	0.40%
FAIRBANKS/NORTH POLE	7,703,701	9.58%	0.23%
JUNEAU/KETCHIKAN	2,690,894	3.35%	0.08%
EAGLE RIVER/CHUGIAK	4,006,639	4.98%	0.12%
KENAI/SOLDOTNA	2,806,466	3.49%	0.08%
OTHER GEOGRAPHIC REGION	4,817,631	5.99%	0.14%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	48,002,968	59.70%	1.44%
FEDERALLY INSURED - VA	9,279,089	11.54%	0.28%
FEDERALLY INSURED - FMH	7,456,568	9.27%	0.22%
PRIMARY MORTGAGE INSURANCE	4,624,384	5.75%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	11,038,466	13.73%	0.33%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	80,401,475	100.00%	2.41%
SELLER SERVICER			
WELLS FARGO	45,438,287	56.51%	1.36%
FIRST NATIONAL BANK OF AK	14,093,531	17.53%	0.42%
ALASKA USA	17,750,561	22.08%	0.53%
OTHER SELLER SERVICER	3,119,096	3.88%	0.09%

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.186%
Weighted Average Remaining Term	24.43

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	40,755,499	100.00%	1.22%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**40,755,499**	**100.00%**	**1.22%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	871,084	2.14%	0.03%
60 DAYS PAST DUE	312,427	0.77%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	206,382	0.51%	0.01%
TOTAL DELINQUENT	**1,389,893**	**3.41%**	**0.04%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	31,195,031	76.54%	0.93%
CONDO	6,998,839	17.17%	0.21%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,561,629	6.29%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	22,031,875	54.06%	0.66%
WASILLA/PALMER	8,476,884	20.80%	0.25%
FAIRBANKS/NORTH POLE	3,848,084	9.44%	0.12%
JUNEAU/KETCHIKAN	909,805	2.23%	0.03%
EAGLE RIVER/CHUGIAK	1,783,034	4.37%	0.05%
KENAI/SOLDOTNA	1,510,267	3.71%	0.05%
OTHER GEOGRAPHIC REGION	2,195,550	5.39%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	22,724,023	55.76%	0.68%
FEDERALLY INSURED - VA	6,578,070	16.14%	0.20%
FEDERALLY INSURED - FMH	4,160,942	10.21%	0.12%
PRIMARY MORTGAGE INSURANCE	2,024,286	4.97%	0.06%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	5,268,179	12.93%	0.16%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	40,755,499	100.00%	1.22%
SELLER SERVICER			
WELLS FARGO	28,244,861	69.30%	0.85%
FIRST NATIONAL BANK OF AK	3,952,773	9.70%	0.12%
ALASKA USA	6,743,859	16.55%	0.20%
OTHER SELLER SERVICER	1,814,005	4.45%	0.05%

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.775%
Weighted Average Remaining Term	25.31

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	148,295,712	100.00%	4.44%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**148,295,732**	**100.00%**	**4.44%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,668,061	3.82%	0.17%
60 DAYS PAST DUE	1,737,395	1.17%	0.05%
90 DAYS PAST DUE	527,384	0.36%	0.02%
120+ DAYS PAST DUE	477,584	0.32%	0.01%
TOTAL DELINQUENT	**8,410,423**	**5.67%**	**0.25%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	107,646,318	72.59%	3.22%
CONDO	33,678,211	22.71%	1.01%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,971,203	4.70%	0.21%
GEOGRAPHIC REGION			
ANCHORAGE	78,238,249	52.76%	2.34%
WASILLA/PALMER	27,182,890	18.33%	0.81%
FAIRBANKS/NORTH POLE	14,547,328	9.81%	0.44%
JUNEAU/KETCHIKAN	4,720,394	3.18%	0.14%
EAGLE RIVER/CHUGIAK	10,798,868	7.28%	0.32%
KENAI/SOLDOTNA	5,127,891	3.46%	0.15%
OTHER GEOGRAPHIC REGION	7,680,112	5.18%	0.23%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	73,732,978	49.72%	2.21%
FEDERALLY INSURED - VA	29,222,647	19.71%	0.87%
FEDERALLY INSURED - FMH	14,511,155	9.79%	0.43%
PRIMARY MORTGAGE INSURANCE	10,831,793	7.30%	0.32%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	19,997,160	13.48%	0.60%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	1,968,210	1.33%	0.06%
NON-SECURITIZED - CONVENTIONAL	146,327,523	98.67%	4.38%
SELLER SERVICER			
WELLS FARGO	89,492,160	60.35%	2.68%
FIRST NATIONAL BANK OF AK	17,987,743	12.13%	0.54%
ALASKA USA	32,602,131	21.98%	0.98%
OTHER SELLER SERVICER	8,213,699	5.54%	0.25%

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.101%
Weighted Average Remaining Term	24.34

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	69,496,058	85.85%	2.08%
PARTICIPATION LOANS	11,453,357	14.15%	0.34%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**80,949,415**	**100.00%**	**2.42%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,976,393	4.91%	0.12%
60 DAYS PAST DUE	660,693	0.82%	0.02%
90 DAYS PAST DUE	123,386	0.15%	0.00%
120+ DAYS PAST DUE	200,068	0.25%	0.01%
TOTAL DELINQUENT	**4,960,540**	**6.13%**	**0.15%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	60,393,666	74.61%	1.81%
CONDO	15,500,530	19.15%	0.46%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,055,219	6.24%	0.15%
GEOGRAPHIC REGION			
ANCHORAGE	42,572,680	52.59%	1.27%
WASILLA/PALMER	15,437,184	19.07%	0.46%
FAIRBANKS/NORTH POLE	9,057,615	11.19%	0.27%
JUNEAU/KETCHIKAN	2,854,267	3.53%	0.09%
EAGLE RIVER/CHUGIAK	4,869,481	6.02%	0.15%
KENAI/SOLDOTNA	2,523,409	3.12%	0.08%
OTHER GEOGRAPHIC REGION	3,634,779	4.49%	0.11%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	33,127,696	40.92%	0.99%
FEDERALLY INSURED - VA	16,978,113	20.97%	0.51%
FEDERALLY INSURED - FMH	6,140,076	7.59%	0.18%
PRIMARY MORTGAGE INSURANCE	7,206,836	8.90%	0.22%
OTHER POOL INSURANCE	389,918	0.48%	0.01%
UNINSURED	17,106,776	21.13%	0.51%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	80,949,415	100.00%	2.42%
SELLER SERVICER			
WELLS FARGO	48,099,551	59.42%	1.44%
FIRST NATIONAL BANK OF AK	11,006,765	13.60%	0.33%
ALASKA USA	16,559,599	20.46%	0.50%
OTHER SELLER SERVICER	5,283,500	6.53%	0.16%

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.092%
Weighted Average Remaining Term	26.34

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	102,079,608	100.00%	3.06%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**102,079,628**	**100.00%**	**3.06%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,685,605	4.59%	0.14%
60 DAYS PAST DUE	782,822	0.77%	0.02%
90 DAYS PAST DUE	281,525	0.28%	0.01%
120+ DAYS PAST DUE	681,176	0.67%	0.02%
TOTAL DELINQUENT	**6,431,128**	**6.30%**	**0.19%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	69,020,560	67.61%	2.07%
CONDO	27,615,415	27.05%	0.83%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,443,654	5.33%	0.16%
GEOGRAPHIC REGION			
ANCHORAGE	59,283,906	58.08%	1.77%
WASILLA/PALMER	15,783,414	15.46%	0.47%
FAIRBANKS/NORTH POLE	10,657,642	10.44%	0.32%
JUNEAU/KETCHIKAN	3,926,630	3.85%	0.12%
EAGLE RIVER/CHUGIAK	5,086,005	4.98%	0.15%
KENAI/SOLDOTNA	3,420,464	3.35%	0.10%
OTHER GEOGRAPHIC REGION	3,921,567	3.84%	0.12%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	49,731,503	48.72%	1.49%
FEDERALLY INSURED - VA	16,722,481	16.38%	0.50%
FEDERALLY INSURED - FMH	10,717,267	10.50%	0.32%
PRIMARY MORTGAGE INSURANCE	6,758,172	6.62%	0.20%
OTHER POOL INSURANCE	33,667	0.03%	0.00%
UNINSURED	18,116,538	17.75%	0.54%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	3,097,888	3.03%	0.09%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	33,667	0.03%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	98,948,074	96.93%	2.96%
SELLER SERVICER			
WELLS FARGO	49,902,060	48.89%	1.49%
FIRST NATIONAL BANK OF AK	10,390,979	10.18%	0.31%
ALASKA USA	29,565,492	28.96%	0.89%
OTHER SELLER SERVICER	12,221,097	11.97%	0.37%

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.682%
Weighted Average Remaining Term	27.25

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	196,274,967	93.21%	5.88%
PARTICIPATION LOANS	14,289,010	6.79%	0.43%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	30	0.00%	0.00%
TOTAL PORTFOLIO	**210,564,007**	**100.00%**	**6.30%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	7,474,252	3.55%	0.22%
60 DAYS PAST DUE	3,300,165	1.57%	0.10%
90 DAYS PAST DUE	1,545,589	0.73%	0.05%
120+ DAYS PAST DUE	808,857	0.38%	0.02%
TOTAL DELINQUENT	**13,128,863**	**6.24%**	**0.39%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	127,758,081	60.67%	3.82%
CONDO	67,880,773	32.24%	2.03%
MULTI-FAMILY	2,811,491	1.34%	0.08%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	12,113,662	5.75%	0.36%
GEOGRAPHIC REGION			
ANCHORAGE	123,042,446	58.43%	3.68%
WASILLA/PALMER	36,437,137	17.30%	1.09%
FAIRBANKS/NORTH POLE	22,088,815	10.49%	0.66%
JUNEAU/KETCHIKAN	6,041,413	2.87%	0.18%
EAGLE RIVER/CHUGIAK	9,531,909	4.53%	0.29%
KENAI/SOLDOTNA	4,810,143	2.28%	0.14%
OTHER GEOGRAPHIC REGION	8,612,144	4.09%	0.26%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	106,152,612	50.41%	3.18%
FEDERALLY INSURED - VA	33,743,901	16.03%	1.01%
FEDERALLY INSURED - FMH	15,536,183	7.38%	0.47%
PRIMARY MORTGAGE INSURANCE	20,957,250	9.95%	0.63%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	34,174,061	16.23%	1.02%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	210,564,007	100.00%	6.30%
SELLER SERVICER			
WELLS FARGO	78,044,754	37.06%	2.34%
FIRST NATIONAL BANK OF AK	66,731,893	31.69%	2.00%
ALASKA USA	54,894,374	26.07%	1.64%
OTHER SELLER SERVICER	10,892,986	5.17%	0.33%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

Weighted Average Interest Rate	5.926%
Weighted Average Remaining Term	25.36

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	232,725,033	96.74%	6.97%
PARTICIPATION LOANS	7,820,216	3.25%	0.23%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	16,616	0.01%	0.00%
TOTAL PORTFOLIO	**240,561,864**	**100.00%**	**7.20%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,600,974	1.91%	0.14%
60 DAYS PAST DUE	2,549,868	1.06%	0.08%
90 DAYS PAST DUE	544,478	0.23%	0.02%
120+ DAYS PAST DUE	284,323	0.12%	0.01%
TOTAL DELINQUENT	**7,979,643**	**3.32%**	**0.24%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	208,481,453	86.66%	6.24%
CONDO	19,714,728	8.20%	0.59%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	12,365,683	5.14%	0.37%
GEOGRAPHIC REGION			
ANCHORAGE	79,713,960	33.14%	2.39%
WASILLA/PALMER	32,093,854	13.34%	0.96%
FAIRBANKS/NORTH POLE	32,585,612	13.55%	0.98%
JUNEAU/KETCHIKAN	23,102,034	9.60%	0.69%
EAGLE RIVER/CHUGIAK	18,240,454	7.58%	0.55%
KENAI/SOLDOTNA	7,608,066	3.16%	0.23%
OTHER GEOGRAPHIC REGION	47,217,885	19.63%	1.41%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	71,201,835	29.60%	2.13%
FEDERALLY INSURED - VA	41,672,682	17.32%	1.25%
FEDERALLY INSURED - FMH	10,600,328	4.41%	0.32%
PRIMARY MORTGAGE INSURANCE	33,925,077	14.10%	1.02%
OTHER POOL INSURANCE	387,609	0.16%	0.01%
UNINSURED	82,774,333	34.41%	2.48%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	2,889,758	1.20%	0.09%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	228,841	0.10%	0.01%
NON-SECURITIZED - RURAL	38,926,614	16.18%	1.17%
NON-SECURITIZED - CONVENTIONAL	198,516,651	82.52%	5.94%
SELLER SERVICER			
WELLS FARGO	95,030,755	39.50%	2.84%
FIRST NATIONAL BANK OF AK	72,419,779	30.10%	2.17%
ALASKA USA	49,834,575	20.72%	1.49%
OTHER SELLER SERVICER	23,276,754	9.68%	0.70%

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

Weighted Average Interest Rate	6.818%
Weighted Average Remaining Term	22.16

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	14,021,040	100.00%	0.42%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**14,021,040**	**100.00%**	**0.42%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	62,356	0.44%	0.00%
120+ DAYS PAST DUE	69,006	0.49%	0.00%
TOTAL DELINQUENT	**131,363**	**0.94%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	12,924,204	92.18%	0.39%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,096,836	7.82%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,588,436	11.33%	0.05%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	1,028,182	7.33%	0.03%
OTHER GEOGRAPHIC REGION	11,404,422	81.34%	0.34%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	3,629,861	25.89%	0.11%
FEDERALLY INSURED - VA	990,502	7.06%	0.03%
FEDERALLY INSURED - FMH	893,564	6.37%	0.03%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,507,112	60.67%	0.25%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	14,021,040	100.00%	0.42%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	10,126,329	72.22%	0.30%
FIRST NATIONAL BANK OF AK	2,014,025	14.36%	0.06%
ALASKA USA	880,842	6.28%	0.03%
OTHER SELLER SERVICER	999,844	7.13%	0.03%

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

Weighted Average Interest Rate	0.000%
Weighted Average Remaining Term	28.43

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	0	0.00%	0.00%
PARTICIPATION LOANS	11,377,070	100.00%	0.34%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**11,377,070**	**100.00%**	**0.34%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	33,762	0.30%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	34,607	0.30%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**68,369**	**0.60%**	**0.00%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	9,731,143	85.53%	0.29%
CONDO	673,286	5.92%	0.02%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	972,641	8.55%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	2,533,595	22.27%	0.08%
WASILLA/PALMER	2,783,542	24.47%	0.08%
FAIRBANKS/NORTH POLE	2,863,939	25.17%	0.09%
JUNEAU/KETCHIKAN	1,117,489	9.82%	0.03%
EAGLE RIVER/CHUGIAK	1,432,942	12.59%	0.04%
KENAI/SOLDOTNA	209,159	1.84%	0.01%
OTHER GEOGRAPHIC REGION	436,403	3.84%	0.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	1,347,000	11.84%	0.04%
FEDERALLY INSURED - VA	1,269,698	11.16%	0.04%
FEDERALLY INSURED - FMH	475,579	4.18%	0.01%
PRIMARY MORTGAGE INSURANCE	2,335,285	20.53%	0.07%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	5,949,508	52.29%	0.18%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	11,377,070	100.00%	0.34%
SELLER SERVICER			
WELLS FARGO	5,758,368	50.61%	0.17%
FIRST NATIONAL BANK OF AK	1,248,883	10.98%	0.04%
ALASKA USA	2,315,525	20.35%	0.07%
OTHER SELLER SERVICER	2,054,294	18.06%	0.06%

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	5.621%
Weighted Average Remaining Term	25.42

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	253,877,629	91.26%	7.60%
PARTICIPATION LOANS	24,307,424	8.74%	0.73%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	30	0.00%	0.00%
TOTAL PORTFOLIO	**278,185,083**	**100.00%**	**8.33%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	7,377,513	2.65%	0.22%
60 DAYS PAST DUE	2,084,539	0.75%	0.06%
90 DAYS PAST DUE	280,306	0.10%	0.01%
120+ DAYS PAST DUE	675,706	0.24%	0.02%
TOTAL DELINQUENT	**10,418,064**	**3.75%**	**0.31%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	228,040,865	81.97%	6.83%
CONDO	25,997,102	9.35%	0.78%
MULTI-FAMILY	5,176,416	1.86%	0.15%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	18,970,700	6.82%	0.57%
GEOGRAPHIC REGION			
ANCHORAGE	120,945,999	43.48%	3.62%
WASILLA/PALMER	38,249,159	13.75%	1.15%
FAIRBANKS/NORTH POLE	36,152,880	13.00%	1.08%
JUNEAU/KETCHIKAN	21,950,390	7.89%	0.66%
EAGLE RIVER/CHUGIAK	23,120,872	8.31%	0.69%
KENAI/SOLDOTNA	5,392,048	1.94%	0.16%
OTHER GEOGRAPHIC REGION	32,373,735	11.64%	0.97%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	101,732,493	36.57%	3.05%
FEDERALLY INSURED - VA	60,289,584	21.67%	1.80%
FEDERALLY INSURED - FMH	8,624,105	3.10%	0.26%
PRIMARY MORTGAGE INSURANCE	39,586,775	14.23%	1.19%
OTHER POOL INSURANCE	193,527	0.07%	0.01%
UNINSURED	67,758,599	24.36%	2.03%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	15,018,756	5.40%	0.45%
NON-SECURITIZED - CONVENTIONAL	263,166,327	94.60%	7.88%
SELLER SERVICER			
WELLS FARGO	122,281,448	43.96%	3.66%
FIRST NATIONAL BANK OF AK	61,601,725	22.14%	1.84%
ALASKA USA	71,896,386	25.84%	2.15%
OTHER SELLER SERVICER	22,405,524	8.05%	0.67%

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.153%
Weighted Average Remaining Term	25.09

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	263,927,003	88.72%	7.90%
PARTICIPATION LOANS	33,572,355	11.28%	1.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**297,499,378**	**100.00%**	**8.91%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,572,160	1.87%	0.17%
60 DAYS PAST DUE	1,724,489	0.58%	0.05%
90 DAYS PAST DUE	1,065,479	0.36%	0.03%
120+ DAYS PAST DUE	176,998	0.06%	0.01%
TOTAL DELINQUENT	**8,539,126**	**2.87%**	**0.26%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	256,699,667	86.29%	7.68%
CONDO	20,718,660	6.96%	0.62%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	20,081,052	6.75%	0.60%
GEOGRAPHIC REGION			
ANCHORAGE	91,727,160	30.83%	2.75%
WASILLA/PALMER	36,699,159	12.34%	1.10%
FAIRBANKS/NORTH POLE	31,041,032	10.43%	0.93%
JUNEAU/KETCHIKAN	31,880,961	10.72%	0.95%
EAGLE RIVER/CHUGIAK	19,131,179	6.43%	0.57%
KENAI/SOLDOTNA	26,516,937	8.91%	0.79%
OTHER GEOGRAPHIC REGION	60,502,950	20.34%	1.81%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	71,617,105	24.07%	2.14%
FEDERALLY INSURED - VA	57,474,954	19.32%	1.72%
FEDERALLY INSURED - FMH	9,102,741	3.06%	0.27%
PRIMARY MORTGAGE INSURANCE	44,170,455	14.85%	1.32%
OTHER POOL INSURANCE	2,373,448	0.80%	0.07%
UNINSURED	112,760,675	37.90%	3.38%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	75,557,136	25.40%	2.26%
NON-SECURITIZED - CONVENTIONAL	221,942,243	74.60%	6.64%
SELLER SERVICER			
WELLS FARGO	114,291,772	38.42%	3.42%
FIRST NATIONAL BANK OF AK	82,469,196	27.72%	2.47%
ALASKA USA	71,096,810	23.90%	2.13%
OTHER SELLER SERVICER	29,641,600	9.96%	0.89%

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.130%
Weighted Average Remaining Term	27.31

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	129,950,166	89.62%	3.89%
PARTICIPATION LOANS	15,047,409	10.38%	0.45%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**144,997,574**	**100.00%**	**4.34%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,251,679	1.55%	0.07%
60 DAYS PAST DUE	778,632	0.54%	0.02%
90 DAYS PAST DUE	132,345	0.09%	0.00%
120+ DAYS PAST DUE	454,034	0.31%	0.01%
TOTAL DELINQUENT	**3,616,690**	**2.49%**	**0.11%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	120,978,382	83.43%	3.62%
CONDO	13,666,884	9.43%	0.41%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,352,308	7.14%	0.31%
GEOGRAPHIC REGION			
ANCHORAGE	51,374,769	35.43%	1.54%
WASILLA/PALMER	19,857,059	13.69%	0.59%
FAIRBANKS/NORTH POLE	13,494,499	9.31%	0.40%
JUNEAU/KETCHIKAN	11,797,182	8.14%	0.35%
EAGLE RIVER/CHUGIAK	10,420,066	7.19%	0.31%
KENAI/SOLDOTNA	8,047,964	5.55%	0.24%
OTHER GEOGRAPHIC REGION	30,006,035	20.69%	0.90%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	34,355,560	23.69%	1.03%
FEDERALLY INSURED - VA	27,340,852	18.86%	0.82%
FEDERALLY INSURED - FMH	5,393,928	3.72%	0.16%
PRIMARY MORTGAGE INSURANCE	24,225,782	16.71%	0.73%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	53,681,453	37.02%	1.61%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	34,874,397	24.05%	1.04%
NON-SECURITIZED - CONVENTIONAL	110,123,178	75.95%	3.30%
SELLER SERVICER			
WELLS FARGO	57,289,802	39.51%	1.72%
FIRST NATIONAL BANK OF AK	40,369,022	27.84%	1.21%
ALASKA USA	37,613,139	25.94%	1.13%
OTHER SELLER SERVICER	9,725,612	6.71%	0.29%

650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A

Weighted Average Interest Rate	5.250%
Weighted Average Remaining Term	24.40

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	130,598,273	100.00%	3.91%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**130,598,293**	**100.00%**	**3.91%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,372,698	1.05%	0.04%
60 DAYS PAST DUE	177,534	0.14%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	62,204	0.05%	0.00%
TOTAL DELINQUENT	**1,612,436**	**1.23%**	**0.05%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	118,184,247	90.49%	3.54%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	210,875	0.16%	0.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	12,203,171	9.34%	0.37%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	123,019	0.09%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	13,959,675	10.69%	0.42%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	21,019,324	16.09%	0.63%
OTHER GEOGRAPHIC REGION	95,496,275	73.12%	2.86%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	12,188,941	9.33%	0.36%
FEDERALLY INSURED - VA	9,110,369	6.98%	0.27%
FEDERALLY INSURED - FMH	4,307,106	3.30%	0.13%
PRIMARY MORTGAGE INSURANCE	8,004,477	6.13%	0.24%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	96,987,399	74.26%	2.90%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	130,598,293	100.00%	3.91%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	57,390,330	43.94%	1.72%
FIRST NATIONAL BANK OF AK	26,233,267	20.09%	0.79%
ALASKA USA	21,442,254	16.42%	0.64%
OTHER SELLER SERVICER	25,532,442	19.55%	0.76%

651 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.054%
Weighted Average Remaining Term	28.00

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	152,140,019	100.00%	4.55%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**152,140,019**	**100.00%**	**4.55%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,455,796	0.96%	0.04%
60 DAYS PAST DUE	129,232	0.08%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,585,028**	**1.04%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	138,333,010	90.92%	4.14%
CONDO	72,741	0.05%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	13,734,268	9.03%	0.41%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	74,897	0.05%	0.00%
JUNEAU/KETCHIKAN	17,910,967	11.77%	0.54%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	28,389,796	18.66%	0.85%
OTHER GEOGRAPHIC REGION	105,764,359	69.52%	3.17%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	15,967,035	10.49%	0.48%
FEDERALLY INSURED - VA	14,760,635	9.70%	0.44%
FEDERALLY INSURED - FMH	12,702,277	8.35%	0.38%
PRIMARY MORTGAGE INSURANCE	17,371,317	11.42%	0.52%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	91,338,755	60.04%	2.73%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	152,140,019	100.00%	4.55%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	83,297,084	54.75%	2.49%
FIRST NATIONAL BANK OF AK	24,987,167	16.42%	0.75%
ALASKA USA	25,295,883	16.63%	0.76%
OTHER SELLER SERVICER	18,559,885	12.20%	0.56%

652 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.959%
Weighted Average Remaining Term	25.75

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	110,374,305	69.16%	3.30%
PARTICIPATION LOANS	49,219,435	30.84%	1.47%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**159,593,749**	**100.00%**	**4.78%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,613,351	1.64%	0.08%
60 DAYS PAST DUE	867,348	0.54%	0.03%
90 DAYS PAST DUE	450,070	0.28%	0.01%
120+ DAYS PAST DUE	29,921	0.02%	0.00%
TOTAL DELINQUENT	**3,960,689**	**2.48%**	**0.12%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	142,145,200	89.07%	4.26%
CONDO	9,815,294	6.15%	0.29%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,633,255	4.78%	0.23%
GEOGRAPHIC REGION			
ANCHORAGE	56,505,771	35.41%	1.69%
WASILLA/PALMER	34,255,118	21.46%	1.03%
FAIRBANKS/NORTH POLE	27,756,513	17.39%	0.83%
JUNEAU/KETCHIKAN	13,103,401	8.21%	0.39%
EAGLE RIVER/CHUGIAK	15,835,958	9.92%	0.47%
KENAI/SOLDOTNA	3,730,277	2.34%	0.11%
OTHER GEOGRAPHIC REGION	8,406,710	5.27%	0.25%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	35,348,936	22.15%	1.06%
FEDERALLY INSURED - VA	39,799,403	24.94%	1.19%
FEDERALLY INSURED - FMH	4,646,506	2.91%	0.14%
PRIMARY MORTGAGE INSURANCE	30,430,206	19.07%	0.91%
OTHER POOL INSURANCE	3,870,180	2.43%	0.12%
UNINSURED	45,498,518	28.51%	1.36%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	881,522	0.55%	0.03%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	348,778	0.22%	0.01%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	158,363,450	99.23%	4.74%
SELLER SERVICER			
WELLS FARGO	80,358,442	50.35%	2.41%
FIRST NATIONAL BANK OF AK	23,638,900	14.81%	0.71%
ALASKA USA	39,699,032	24.88%	1.19%
OTHER SELLER SERVICER	15,897,376	9.96%	0.48%

690 STATE CAPITAL PROJECT BONDS 1999 SERIES A

Weighted Average Interest Rate	7.642%
Weighted Average Remaining Term	15.37

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	12,614,423	100.00%	0.38%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**12,614,423**	**100.00%**	**0.38%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	215,334	1.71%	0.01%
60 DAYS PAST DUE	426,098	3.38%	0.01%
90 DAYS PAST DUE	170,819	1.35%	0.01%
120+ DAYS PAST DUE	218,033	1.73%	0.01%
TOTAL DELINQUENT	**1,030,284**	**8.17%**	**0.03%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	11,692,575	92.69%	0.35%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	921,848	7.31%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	32,810	0.26%	0.00%
JUNEAU/KETCHIKAN	447,633	3.55%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	12,133,979	96.19%	0.36%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	17,873	0.14%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	12,596,550	99.86%	0.38%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	12,614,423	100.00%	0.38%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	7,322,372	58.05%	0.22%
FIRST NATIONAL BANK OF AK	2,364,437	18.74%	0.07%
ALASKA USA	304,344	2.41%	0.01%
OTHER SELLER SERVICER	2,623,270	20.80%	0.08%

691 STATE CAPITAL PROJECT BONDS 1999 SERIES B

Weighted Average Interest Rate	7.462%
Weighted Average Remaining Term	20.62

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	7,461,727	100.00%	0.22%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**7,461,727**	**100.00%**	**0.22%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	534,291	7.16%	0.02%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	84,998	1.14%	0.00%
TOTAL DELINQUENT	**619,289**	**8.30%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	6,440,226	86.31%	0.19%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,021,501	13.69%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	409,070	5.48%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	7,052,657	94.52%	0.21%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	733,737	9.83%	0.02%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	240,760	3.23%	0.01%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	6,487,230	86.94%	0.19%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	7,461,727	100.00%	0.22%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	5,358,300	71.81%	0.16%
FIRST NATIONAL BANK OF AK	1,263,148	16.93%	0.04%
ALASKA USA	467,121	6.26%	0.01%
OTHER SELLER SERVICER	373,158	5.00%	0.01%

692 STATE CAPITAL PROJECT BONDS 2001 SERIES A

Weighted Average Interest Rate	6.358%
Weighted Average Remaining Term	23.10

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	40,851,006	99.74%	1.22%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	107,513	0.26%	0.00%
TOTAL PORTFOLIO	**40,958,518**	**100.00%**	**1.23%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,410,841	3.45%	0.04%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	89,816	0.22%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,500,657**	**3.67%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	38,533,322	94.08%	1.15%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	780,279	1.91%	0.02%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,644,918	4.02%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	5,457,854	13.33%	0.16%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	5,363,614	13.10%	0.16%
OTHER GEOGRAPHIC REGION	30,137,051	73.58%	0.90%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	7,282,497	17.78%	0.22%
FEDERALLY INSURED - VA	2,360,150	5.76%	0.07%
FEDERALLY INSURED - FMH	2,178,207	5.32%	0.07%
PRIMARY MORTGAGE INSURANCE	364,582	0.89%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	28,773,082	70.25%	0.86%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	40,958,518	100.00%	1.23%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	22,793,069	55.65%	0.68%
FIRST NATIONAL BANK OF AK	6,045,403	14.76%	0.18%
ALASKA USA	5,865,834	14.32%	0.18%
OTHER SELLER SERVICER	6,254,213	15.27%	0.19%

693 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	6.014%
Weighted Average Remaining Term	24.82

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	37,276,643	99.65%	1.12%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	132,480	0.35%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**37,409,133**	**100.00%**	**1.12%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	793,662	2.13%	0.02%
60 DAYS PAST DUE	351,911	0.94%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,145,573**	**3.07%**	**0.03%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	34,928,715	93.37%	1.05%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,480,418	6.63%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	2,700,276	7.22%	0.08%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	6,863,068	18.35%	0.21%
OTHER GEOGRAPHIC REGION	27,845,788	74.44%	0.83%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	6,807,571	18.20%	0.20%
FEDERALLY INSURED - VA	2,223,243	5.94%	0.07%
FEDERALLY INSURED - FMH	1,736,104	4.64%	0.05%
PRIMARY MORTGAGE INSURANCE	1,776,102	4.75%	0.05%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	24,866,113	66.47%	0.74%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	37,409,133	100.00%	1.12%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	14,789,760	39.54%	0.44%
FIRST NATIONAL BANK OF AK	9,133,401	24.41%	0.27%
ALASKA USA	8,094,117	21.64%	0.24%
OTHER SELLER SERVICER	5,391,854	14.41%	0.16%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

Weighted Average Interest Rate	6.112%
Weighted Average Remaining Term	24.15

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	49,151,622	94.72%	1.47%
PARTICIPATION LOANS	2,737,654	5.28%	0.08%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**51,889,276**	**100.00%**	**1.55%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	612,750	1.18%	0.02%
60 DAYS PAST DUE	699,605	1.35%	0.02%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	290,915	0.56%	0.01%
TOTAL DELINQUENT	**1,603,270**	**3.09%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	46,792,161	90.18%	1.40%
CONDO	2,001,584	3.86%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,095,531	5.97%	0.09%
GEOGRAPHIC REGION			
ANCHORAGE	21,662,037	41.75%	0.65%
WASILLA/PALMER	7,702,646	14.84%	0.23%
FAIRBANKS/NORTH POLE	7,169,910	13.82%	0.21%
JUNEAU/KETCHIKAN	3,913,622	7.54%	0.12%
EAGLE RIVER/CHUGIAK	7,579,061	14.61%	0.23%
KENAI/SOLDOTNA	1,028,231	1.98%	0.03%
OTHER GEOGRAPHIC REGION	2,833,769	5.46%	0.08%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	6,645,196	12.81%	0.20%
FEDERALLY INSURED - VA	26,682,165	51.42%	0.80%
FEDERALLY INSURED - FMH	78,177	0.15%	0.00%
PRIMARY MORTGAGE INSURANCE	2,986,288	5.76%	0.09%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	15,497,451	29.87%	0.46%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	51,889,276	100.00%	1.55%
SELLER SERVICER			
WELLS FARGO	24,622,551	47.45%	0.74%
FIRST NATIONAL BANK OF AK	11,931,236	22.99%	0.36%
ALASKA USA	13,002,514	25.06%	0.39%
OTHER SELLER SERVICER	2,332,975	4.50%	0.07%

757 **VETERANS COLLATERALIZED BONDS 1998 FIRST**

Weighted Average Interest Rate	6.335%
Weighted Average Remaining Term	24.92

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	34,637,964	97.46%	1.04%
PARTICIPATION LOANS	901,048	2.54%	0.03%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**35,539,011**	**100.00%**	**1.06%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	454,222	1.28%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**454,222**	**1.28%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	31,581,594	88.86%	0.95%
CONDO	2,251,900	6.34%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,705,517	4.80%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	13,214,405	37.18%	0.40%
WASILLA/PALMER	5,350,633	15.06%	0.16%
FAIRBANKS/NORTH POLE	6,294,111	17.71%	0.19%
JUNEAU/KETCHIKAN	4,443,880	12.50%	0.13%
EAGLE RIVER/CHUGIAK	3,598,062	10.12%	0.11%
KENAI/SOLDOTNA	317,820	0.89%	0.01%
OTHER GEOGRAPHIC REGION	2,320,101	6.53%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,509,239	12.69%	0.13%
FEDERALLY INSURED - VA	17,667,352	49.71%	0.53%
FEDERALLY INSURED - FMH	367,877	1.04%	0.01%
PRIMARY MORTGAGE INSURANCE	4,434,253	12.48%	0.13%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,560,289	24.09%	0.26%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	35,539,011	100.00%	1.06%
SELLER SERVICER			
WELLS FARGO	18,772,399	52.82%	0.56%
FIRST NATIONAL BANK OF AK	6,129,993	17.25%	0.18%
ALASKA USA	7,585,188	21.34%	0.23%
OTHER SELLER SERVICER	3,051,431	8.59%	0.09%

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	6.985%
Weighted Average Remaining Term	25.71

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	72,626,407	100.00%	2.17%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**72,626,407**	**100.00%**	**2.17%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	820,830	1.13%	0.02%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	235,274	0.32%	0.01%
120+ DAYS PAST DUE	167,633	0.23%	0.01%
TOTAL DELINQUENT	**1,223,736**	**1.68%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	65,826,679	90.64%	1.97%
CONDO	3,159,298	4.35%	0.09%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,640,430	5.01%	0.11%
GEOGRAPHIC REGION			
ANCHORAGE	27,681,916	38.12%	0.83%
WASILLA/PALMER	12,085,115	16.64%	0.36%
FAIRBANKS/NORTH POLE	11,362,351	15.64%	0.34%
JUNEAU/KETCHIKAN	5,132,861	7.07%	0.15%
EAGLE RIVER/CHUGIAK	10,120,024	13.93%	0.30%
KENAI/SOLDOTNA	1,829,867	2.52%	0.05%
OTHER GEOGRAPHIC REGION	4,414,271	6.08%	0.13%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,940,491	8.18%	0.18%
FEDERALLY INSURED - VA	34,756,664	47.86%	1.04%
FEDERALLY INSURED - FMH	232,012	0.32%	0.01%
PRIMARY MORTGAGE INSURANCE	9,178,493	12.64%	0.27%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	22,518,746	31.01%	0.67%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	72,626,407	100.00%	2.17%
SELLER SERVICER			
WELLS FARGO	37,475,419	51.60%	1.12%
FIRST NATIONAL BANK OF AK	12,000,688	16.52%	0.36%
ALASKA USA	16,609,263	22.87%	0.50%
OTHER SELLER SERVICER	6,541,037	9.01%	0.20%

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.250%
Weighted Average Remaining Term	25.43

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	41,148,889	100.00%	1.23%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**41,148,889**	**100.00%**	**1.23%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	629,230	1.53%	0.02%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	109,677	0.27%	0.00%
TOTAL DELINQUENT	**738,906**	**1.80%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	35,788,733	86.97%	1.07%
CONDO	2,658,764	6.46%	0.08%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,701,392	6.56%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	16,153,473	39.26%	0.48%
WASILLA/PALMER	7,869,166	19.12%	0.24%
FAIRBANKS/NORTH POLE	5,983,927	14.54%	0.18%
JUNEAU/KETCHIKAN	3,854,153	9.37%	0.12%
EAGLE RIVER/CHUGIAK	3,411,526	8.29%	0.10%
KENAI/SOLDOTNA	974,307	2.37%	0.03%
OTHER GEOGRAPHIC REGION	2,902,337	7.05%	0.09%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	6,567,940	15.96%	0.20%
FEDERALLY INSURED - VA	17,635,381	42.86%	0.53%
FEDERALLY INSURED - FMH	380,139	0.92%	0.01%
PRIMARY MORTGAGE INSURANCE	4,452,661	10.82%	0.13%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	12,112,768	29.44%	0.36%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	41,148,889	100.00%	1.23%
SELLER SERVICER			
WELLS FARGO	20,757,979	50.45%	0.62%
FIRST NATIONAL BANK OF AK	5,711,632	13.88%	0.17%
ALASKA USA	10,096,583	24.54%	0.30%
OTHER SELLER SERVICER	4,582,696	11.14%	0.14%

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.334%
Weighted Average Remaining Term	26.48

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	38,293,592	98.65%	1.15%
PARTICIPATION LOANS	523,708	1.35%	0.02%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**38,817,299**	**100.00%**	**1.16%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	397,258	1.02%	0.01%
60 DAYS PAST DUE	123,000	0.32%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**520,258**	**1.34%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	33,228,002	85.60%	0.99%
CONDO	3,707,265	9.55%	0.11%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,882,032	4.85%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	15,308,373	39.44%	0.46%
WASILLA/PALMER	6,891,980	17.75%	0.21%
FAIRBANKS/NORTH POLE	6,628,698	17.08%	0.20%
JUNEAU/KETCHIKAN	2,579,233	6.64%	0.08%
EAGLE RIVER/CHUGIAK	4,780,060	12.31%	0.14%
KENAI/SOLDOTNA	917,653	2.36%	0.03%
OTHER GEOGRAPHIC REGION	1,711,302	4.41%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,864,972	12.53%	0.15%
FEDERALLY INSURED - VA	19,408,636	50.00%	0.58%
FEDERALLY INSURED - FMH	341,916	0.88%	0.01%
PRIMARY MORTGAGE INSURANCE	3,626,057	9.34%	0.11%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,575,718	27.24%	0.32%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	38,817,299	100.00%	1.16%
SELLER SERVICER			
WELLS FARGO	10,477,395	26.99%	0.31%
FIRST NATIONAL BANK OF AK	13,808,566	35.57%	0.41%
ALASKA USA	10,051,123	25.89%	0.30%
OTHER SELLER SERVICER	4,480,215	11.54%	0.13%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **6/30/2005**

		PORTFOLIO				WGHTD AVG		DELINQUENT	
	FUND DESCRIPTION	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
100	CORPORATION	591,874,022	22,153,350	171,578	614,198,950	5.599%	26.83	10,552,682	1.72%
260	HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	39,607,247	0	0	39,607,247	6.925%	24.20	1,607,747	4.06%
260	HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	3,690,944	0	0	3,690,944	6.151%	24.06	0	0.00%
260	HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	117,453,702	0	0	117,453,702	7.166%	27.14	1,951,507	1.66%
260	HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	134,879,915	0	0	134,879,915	7.132%	24.20	1,987,751	1.47%
481	MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	80,401,465	0	10	80,401,475	6.226%	24.42	3,628,603	4.51%
482	MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	40,755,499	0	0	40,755,499	6.186%	24.43	1,389,893	3.41%
483	MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	148,295,712	0	20	148,295,732	6.775%	25.31	8,410,423	5.67%
484	MORTGAGE REVENUE BONDS 2000 SERIES A-D	69,496,058	11,453,357	0	80,949,415	6.101%	24.34	4,960,540	6.13%
485	MORTGAGE REVENUE BONDS 2001 SERIES A, B	102,079,608	0	20	102,079,628	6.092%	26.34	6,431,128	6.30%
486	MORTGAGE REVENUE BONDS 2002 SERIES A, B	196,274,967	14,289,010	30	210,564,007	5.682%	27.25	13,128,863	6.24%
641	GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	232,725,033	7,820,216	16,616	240,561,864	5.926%	25.36	7,979,643	3.32%
642	GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	14,021,040	0	0	14,021,040	6.818%	22.16	131,363	0.94%
645	GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	0	11,377,070	0	11,377,070	0.000%	28.43	68,369	0.60%
647	GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	253,877,629	24,307,424	30	278,185,083	5.621%	25.42	10,418,064	3.75%
648	GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	263,927,003	33,572,355	20	297,499,378	6.153%	25.09	8,539,126	2.87%
649	GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	129,950,166	15,047,409	0	144,997,574	5.130%	27.31	3,616,690	2.49%
650	GENERAL HOUSING PURPOSE BONDS 2003 SERIES A	130,598,273	0	20	130,598,293	5.250%	24.40	1,612,436	1.23%
651	GENERAL HOUSING PURPOSE BONDS 2005 SERIES A	152,140,019	0	0	152,140,019	5.054%	28.00	1,585,028	1.04%
652	GENERAL HOUSING PURPOSE BONDS 2005 SERIES B	110,374,305	49,219,435	10	159,593,749	4.959%	25.75	3,960,689	2.48%
690	STATE CAPITAL PROJECT BONDS 1999 SERIES A	12,614,423	0	0	12,614,423	7.642%	15.37	1,030,284	8.17%
691	STATE CAPITAL PROJECT BONDS 1999 SERIES B	7,461,727	0	0	7,461,727	7.462%	20.62	619,289	8.30%
692	STATE CAPITAL PROJECT BONDS 2001 SERIES A	40,851,006	0	107,513	40,958,518	6.358%	23.10	1,500,657	3.67%
693	STATE CAPITAL PROJECT BONDS 2002 SERIES A	37,276,643	0	132,490	37,409,133	6.014%	24.82	1,145,573	3.07%
756	VETERANS COLLATERALIZED BONDS 1997 FIRST	49,151,622	2,737,654	0	51,889,276	6.112%	24.15	1,603,270	3.09%
757	VETERANS COLLATERALIZED BONDS 1998 FIRST	34,637,964	901,048	0	35,539,011	6.335%	24.92	454,222	1.28%
758	VETERANS COLLATERALIZED BONDS 1999 FIRST	72,626,407	0	0	72,626,407	6.985%	25.71	1,223,736	1.68%
759	VETERANS COLLATERALIZED BONDS 2000 FIRST	41,148,889	0	0	41,148,889	7.250%	25.43	738,906	1.80%
760	VETERANS COLLATERALIZED BONDS 2002 FIRST	38,293,592	523,708	0	38,817,299	6.334%	26.48	520,258	1.34%
	AHFC TOTAL	**3,146,484,878**	**193,402,034**	**428,356**	**3,340,315,269**	**5.911%**	**25.80**	**100,796,741**	**3.02%**

PROPERTY TYPE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,326,708,615	150,238,859	229,407	2,477,176,880	5.773%	25.78	75,515,666	3.05%
CONDOMINIUM	300,084,574	30,743,712	171,598	330,999,884	5.844%	26.86	11,638,525	3.52%
MULTI-PLEX	262,065,827	0	0	262,065,827	7.218%	25.51	4,683,597	1.79%
DUPLEX	130,933,625	6,362,501	27,341	137,323,467	5.861%	25.55	4,104,160	2.99%
ZERO LOT LINE	64,078,082	2,082,400	10	66,160,492	6.119%	23.57	2,984,670	4.51%
PLANNED UNIT DEVELOPMENT	35,543,026	2,906,895	0	38,449,921	6.107%	25.67	981,616	2.55%
FOUR-PLEX	11,315,761	513,523	0	11,829,284	6.346%	24.87	88,848	0.75%
MOBILE HOME TYPE I	9,384,167	171,756	0	9,555,924	5.825%	25.49	625,089	6.54%
TRI-PLEX	5,281,031	382,388	0	5,663,419	5.930%	25.99	99,792	1.76%
MOBILE HOME TYPE II	1,090,171	0	0	1,090,171	7.920%	6.28	74,777	6.86%
AHFC TOTAL	**3,146,484,878**	**193,402,034**	**428,356**	**3,340,315,269**	**5.911%**	**25.80**	**100,796,741**	**3.02%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **6/30/2005**

GEOGRAPHIC REGION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
ANCHORAGE	1,150,297,701	79,303,758	171,638	1,229,773,097	6.126%	25.90	44,874,323	3.65%
WASILLA/PALMER	381,257,769	36,785,399	20	418,043,188	5.917%	26.77	18,674,122	4.47%
FAIRBANKS/NORTHPOLE	304,564,579	21,805,068	0	326,369,647	6.080%	25.67	6,174,734	1.89%
JUNEAU/KETCHIKAN	242,875,813	14,510,637	0	257,386,450	5.822%	25.96	4,914,363	1.91%
EAGLE RIVER/CHUGIAK	192,473,347	17,302,602	0	209,775,950	6.043%	26.52	4,553,184	2.17%
KENAI/SOLDOTNA	188,951,974	7,855,002	16,636	196,823,612	5.379%	25.69	6,774,596	3.44%
OTHER KENAI PENNINSULA	172,049,268	5,167,973	30	177,217,272	5.532%	25.38	3,855,488	2.18%
KODIAK	153,708,377	3,372,696	159,821	157,240,894	5.462%	25.36	2,101,461	1.34%
OTHER SOUTHEAST	114,190,367	2,894,644	0	117,085,011	5.561%	24.59	1,746,247	1.49%
OTHER SOUTHWEST	89,522,155	1,425,647	10	90,947,812	5.714%	24.30	2,188,039	2.41%
OTHER NORTH	85,644,483	1,075,099	80,181	86,799,763	5.831%	23.87	2,601,522	3.00%
OTHER SOUTHCENTRAL	70,949,046	1,903,509	20	72,852,575	5.666%	24.84	2,338,662	3.21%
AHFC TOTAL	**3,146,484,878**	**193,402,034**	**428,356**	**3,340,315,269**	**5.911%**	**25.80**	**100,796,741**	**3.02%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **6/30/2005**

MORTGAGE INSURANCE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
UNINSURED	1,289,005,054	51,030,679	0	1,340,035,732	5.970%	24.85	23,827,157	1.78%
FEDERALLY INSURED - FHA	806,512,050	55,796,330	132,600	862,440,980	5.896%	26.12	45,203,359	5.24%
FEDERALLY INSURED - VA	578,307,949	46,763,486	215,535	625,286,969	5.914%	26.44	16,006,679	2.56%
PRIVATE MORTGAGE INSURANCE	327,752,382	28,475,658	80,181	356,308,222	5.844%	27.34	7,305,155	2.05%
FEDERALLY INSURED - FMH	135,022,318	11,335,882	40	146,358,240	5.489%	26.89	7,926,625	5.42%
OTHER POOL INSURANCE	9,885,125	0	0	9,885,125	7.746%	14.46	527,765	5.34%
AHFC TOTAL	**3,146,484,878**	**193,402,034**	**428,356**	**3,340,315,269**	**5.911%**	**25.80**	**100,796,741**	**3.02%**

LOAN SECURITIZATION	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
NON-SECURITIZED - CONVENTIONAL	2,371,461,134	179,961,632	171,718	2,551,594,484	6.065%	26.04	85,196,558	3.34%
NON-SECURITIZED - RURAL	759,637,209	13,440,402	256,638	773,334,249	5.357%	25.22	14,306,415	1.85%
GNMA (GINNIE MAE) LOANS	13,693,859	0	0	13,693,859	8.328%	15.10	1,231,876	9.00%
FHLMC (FREDDIE MAC) LOANS	1,692,676	0	0	1,692,676	8.023%	11.64	61,892	3.66%
AHFC TOTAL	**3,146,484,878**	**193,402,034**	**428,356**	**3,340,315,269**	**5.911%**	**25.80**	**100,796,741**	**3.02%**

SELLER SERVICER	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
WELLS FARGO	1,471,060,658	99,341,865	411,620	1,570,814,144	5.901%	25.51	48,476,821	3.09%
FIRST NATIONAL BANK OF AK	705,944,469	32,780,671	20	738,725,160	6.016%	26.10	22,602,184	3.06%
ALASKA USA FCU	681,086,649	46,649,147	16,716	727,752,511	5.887%	26.25	24,329,150	3.34%
FIRST BANK	65,684,043	2,201,955	0	67,885,998	5.364%	25.17	437,689	0.64%
MT. MCKINLEY MUTUAL SAVINGS	55,894,765	5,049,836	0	60,944,601	5.860%	25.81	305,149	0.50%
DENALI STATE BANK	30,418,629	1,697,586	0	32,116,215	5.970%	25.47	718,175	2.24%
NORTHRIM BANK	29,444,531	2,624,401	0	32,068,932	5.725%	27.55	593,725	1.85%
COUNTRYWIDE HOME LOANS	29,163,417	1,895,428	0	31,058,846	5.735%	27.28	1,312,241	4.23%
KODIAK ISLAND HA	28,969,822	168,596	0	29,138,417	5.529%	23.44	872,656	2.99%
ALASKA PACIFIC BANK	21,688,892	912,965	0	22,601,857	6.003%	24.59	740,295	3.28%
NORTHERN SCHOOLS FCU	15,990,109	0	0	15,990,109	7.472%	24.37	0	0.00%
TLINGIT-HAIDA HA	6,214,801	79,583	0	6,294,384	5.682%	21.54	401,055	6.37%
AHFC DIRECT SERVICING	3,498,838	0	0	3,498,838	3.804%	24.56	7,600	0.22%
RESIDENTIAL MORTGAGE	1,425,255	0	0	1,425,255	5.591%	29.98	0	0.00%
AHFC TOTAL	**3,146,484,878**	**193,402,034**	**428,356**	**3,340,315,269**	**5.911%**	**25.80**	**100,796,741**	**3.02%**

ALASKA CITY	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
AMBLER, AK	52,861	0	0	52,861	5.125%	10.83	0	0.00%
ANCHOR POINT, AK	7,925,108	155,082	10	8,080,200	5.360%	25.46	93,435	1.16%
ANCHORAGE, AK	1,150,297,701	79,303,758	171,638	1,229,773,097	6.126%	25.90	44,874,323	3.65%
ANDERSON, AK	1,030,598	0	0	1,030,598	5.460%	25.26	0	0.00%
ANGOON, AK	436,226	0	0	436,226	6.042%	26.85	0	0.00%
ANIAK, AK	1,735,602	0	0	1,735,602	5.424%	24.43	47,615	2.74%
AUKE BAY, AK	114,268	43,730	0	157,998	5.821%	27.43	0	0.00%
BARROW, AK	21,734,261	293,599	80,181	22,108,041	6.045%	23.16	826,467	3.75%
BETHEL, AK	51,849,798	767,112	0	52,616,910	5.668%	24.86	349,015	0.66%
BIG LAKE, AK	5,144,529	396,679	0	5,541,208	5.942%	25.31	745,882	13.46%
CANTWELL, AK	92,191	0	0	92,191	5.717%	27.28	0	0.00%
CHEVAK, AK	2,223	0	0	2,223	9.000%	0.92	2,223	100.00%
CHUGIAK, AK	36,925,261	3,485,371	0	40,410,632	6.122%	26.24	1,131,336	2.80%
CLAM GULCH, AK	582,570	10,461	0	593,031	5.641%	25.83	0	0.00%
CLEAR, AK	203,264	0	0	203,264	5.992%	23.60	0	0.00%
COFFMAN COVE, AK	242,718	0	0	242,718	4.883%	20.54	0	0.00%
COLD BAY, AK	71,812	0	0	71,812	10.500%	16.25	0	0.00%
COOPER LANDING, AK	1,800,815	122,317	0	1,923,131	5.252%	26.56	0	0.00%
COPPER CENTER, AK	3,163,219	0	0	3,163,219	5.359%	24.83	0	0.00%
CORDOVA, AK	19,067,780	69,674	0	19,137,453	5.397%	24.92	484,645	2.53%
CRAIG, AK	10,397,337	84,108	0	10,481,445	5.488%	25.12	420,324	4.01%
DELTA JUNCTION, AK	11,453,655	111,807	0	11,565,463	5.492%	26.57	113,037	0.98%
DENALI PARK, AK	837,336	0	0	837,336	5.196%	22.76	0	0.00%
DILLINGHAM, AK	14,163,487	465,640	0	14,629,126	5.597%	23.51	211,395	1.45%
DOUGLAS, AK	7,516,788	545,207	0	8,061,995	6.675%	25.40	0	0.00%
DUTCH HARBOR, AK	529,442	0	0	529,442	5.426%	28.67	0	0.00%
EAGLE RIVER, AK	155,548,086	13,817,232	0	169,365,318	6.024%	26.58	3,421,848	2.02%
EAGLE, AK	65,429	0	0	65,429	4.500%	24.17	0	0.00%
ELFIN COVE, AK	39,137	0	0	39,137	4.625%	12.75	0	0.00%
EMMONAK, AK	61,404	0	0	61,404	8.311%	14.36	30,498	49.67%
ESTER, AK	422,611	37,348	0	459,959	5.941%	25.57	0	0.00%
FAIRBANKS, AK	204,013,926	13,858,455	0	217,872,381	6.129%	25.48	4,704,825	2.16%
FALSE PASS, AK	48,424	0	0	48,424	7.000%	8.17	48,424	100.00%
FORT YUKON, AK	447,850	0	0	447,850	4.330%	25.10	41,220	9.20%
GAKONA, AK	825,867	97,507	0	923,374	5.254%	27.61	0	0.00%
GALENA, AK	1,701,811	0	0	1,701,811	6.317%	20.77	0	0.00%
GIRDWOOD, AK	5,852,699	101,856	0	5,954,554	6.310%	25.77	178,860	3.00%
GLENNALLEN, AK	5,445,449	9,230	0	5,454,679	5.460%	24.60	0	0.00%
GOODNEWS BAY, AK	83,696	0	0	83,696	3.271%	29.06	0	0.00%
GUSTAVUS, AK	1,765,747	0	0	1,765,747	5.021%	25.60	0	0.00%
HAINES, AK	9,028,123	157,662	0	9,185,785	5.362%	25.00	0	0.00%
HEALY, AK	7,212,252	24,274	0	7,236,526	5.500%	24.57	67,706	0.94%
HOMER, AK	57,220,121	2,273,966	0	59,494,087	5.549%	25.76	316,050	0.53%
HOONAH, AK	2,455,033	0	0	2,455,033	5.351%	25.06	0	0.00%
HOPE, AK	339,534	14,387	0	353,922	5.959%	24.83	0	0.00%
HOUSTON, AK	3,191,939	82,521	0	3,274,460	5.679%	26.43	335,046	10.23%
HYDER, AK	83,406	0	0	83,406	5.875%	26.58	0	0.00%
ILIAMNA, AK	455,961	0	0	455,961	5.883%	17.43	58,984	12.94%
INDIAN, AK	351,995	0	0	351,995	5.892%	26.50	0	0.00%
JUNEAU, AK	129,007,287	10,843,656	0	139,850,943	6.060%	26.24	2,402,062	1.72%
KAKE, AK	228,978	0	0	228,978	5.466%	19.62	0	0.00%
KASIGLUK, AK	114,900	0	0	114,900	8.580%	10.94	0	0.00%
KASILOF, AK	9,576,787	431,230	0	10,008,017	5.264%	25.18	177,534	1.77%

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
KENAI, AK	73,887,121	3,264,231	16,626	77,167,978	5.663%	25.13	4,083,462	5.29%
KETCHIKAN, AK	113,868,526	3,666,981	0	117,535,507	5.539%	25.62	2,512,301	2.14%
KIANA, AK	298,235	6,743	0	304,978	6.855%	22.35	0	0.00%
KING COVE, AK	457,594	0	0	457,594	7.766%	22.99	62,204	13.59%
KING SALMON, AK	3,544,810	100,401	0	3,645,211	5.980%	22.73	78,240	2.15%
KLAWOCK, AK	2,962,413	5,591	0	2,968,004	5.315%	24.48	73,342	2.47%
KODIAK, AK	153,708,377	3,372,696	159,821	157,240,894	5.462%	25.36	2,101,461	1.34%
KOTZEBUE, AK	12,292,885	154,159	0	12,447,044	5.985%	22.41	391,981	3.15%
KOYUK, AK	112,149	0	0	112,149	5.125%	27.75	0	0.00%
KWETHLUK, AK	314,364	0	0	314,364	4.537%	25.45	90,679	28.85%
LAKE MINCHUMINA, AK	16,595	0	0	16,595	9.875%	9.92	0	0.00%
LARSON BAY, AK	45,115	0	0	45,115	6.250%	23.33	0	0.00%
LOWER KALSKAG, AK	52,508	0	0	52,508	7.500%	20.17	0	0.00%
MANLEY HOT SPR, AK	70,712	0	0	70,712	6.637%	10.57	0	0.00%
MANOKOTAK, AK	50,291	0	0	50,291	8.750%	7.87	18,707	37.20%
MCGRATH, AK	588,488	0	0	588,488	6.127%	15.96	43,563	7.40%
MEKORYUK, AK	223,345	0	0	223,345	7.177%	15.42	0	0.00%
METLAKATLA, AK	1,131,531	0	0	1,131,531	6.388%	22.82	183,246	16.19%
MEYERS CHUCK, AK	128,430	0	0	128,430	5.875%	26.50	0	0.00%
MOOSE PASS, AK	855,198	5,667	0	860,866	5.506%	20.47	0	0.00%
MOUNTAIN VILLAGE, AK	43,866	0	0	43,866	4.750%	14.17	0	0.00%
NAKNEK, AK	2,244,259	70,638	10	2,314,907	5.645%	24.34	258,914	11.18%
NENANA, AK	1,250,416	0	0	1,250,416	5.584%	25.35	134,323	10.74%
NIKISKI, AK	25,652,800	311,875	20	25,964,695	5.481%	25.03	960,768	3.70%
NIKOLAI, AK	25,349	0	0	25,349	7.750%	11.00	25,349	100.00%
NINILCHIK, AK	2,616,883	16,544	0	2,633,427	5.315%	22.35	402,402	15.28%
NOME, AK	28,576,238	244,903	0	28,821,141	5.814%	24.13	874,895	3.04%
NONDALTON, AK	55,237	0	0	55,237	6.875%	22.42	0	0.00%
NOORVIK, AK	300,892	0	0	300,892	5.934%	18.53	0	0.00%
NORTH POLE, AK	100,550,653	7,946,613	0	108,497,266	5.982%	26.06	1,469,909	1.35%
NUIQSUT, AK	85,664	0	0	85,664	6.375%	23.33	0	0.00%
OUZINKIE, AK	140,590	8,486	0	149,075	6.037%	22.79	0	0.00%
PALMER, AK	135,569,479	12,197,636	0	147,767,115	5.900%	26.90	5,836,337	3.95%
PELICAN, AK	747,314	0	0	747,314	5.778%	21.56	0	0.00%
PETERSBURG, AK	39,215,464	602,490	0	39,817,954	5.313%	23.96	447,929	1.12%
PORT ALEXANDER, AK	149,443	0	0	149,443	6.866%	15.97	0	0.00%
PORT ALSWORTH, AK	168,283	0	0	168,283	5.192%	25.41	0	0.00%
PORT HEIDEN, AK	46,467	0	0	46,467	4.750%	13.00	0	0.00%
PORT LIONS, AK	368,942	0	0	368,942	5.049%	27.70	0	0.00%
QUINHAGAK, AK	134,641	0	0	134,641	4.750%	24.25	0	0.00%
SALCHA, AK	2,992,562	226,540	0	3,219,102	5.459%	25.84	0	0.00%
SAND POINT, AK	1,060,267	0	0	1,060,267	5.960%	22.23	0	0.00%
SELAWIK, AK	34,350	0	0	34,350	10.375%	6.83	0	0.00%
SELDOVIA, AK	1,369,193	0	0	1,369,193	5.717%	25.43	280,906	20.52%
SEWARD, AK	26,647,696	1,191,214	0	27,838,910	5.637%	25.19	823,333	2.96%
SHAKTOOLIK, AK	159,298	0	0	159,298	5.000%	28.42	0	0.00%
SHISHMAREF, AK	69,553	0	0	69,553	8.750%	12.17	69,553	100.00%
SHUNGNAK, AK	87,220	0	0	87,220	5.000%	28.42	0	0.00%
SITKA, AK	14,900,554	1,014,751	0	15,915,306	6.096%	25.62	72,222	0.45%
SKAGWAY, AK	6,937,850	259,543	0	7,197,393	5.253%	25.47	0	0.00%
SOLDOTNA, AK	115,064,853	4,590,770	10	119,655,634	5.195%	26.05	2,691,134	2.25%
SOUTH NAKNEK, AK	279,449	0	0	279,449	7.125%	24.50	0	0.00%
ST GEORGE, AK	34,551	0	0	34,551	7.750%	21.17	0	0.00%

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
ST MARYS, AK	856,342	0	0	856,342	8.027%	19.74	552,388	64.51%
ST PAUL ISLAND, AK	324,398	0	0	324,398	7.231%	22.10	0	0.00%
STERLING, AK	31,257,870	533,375	0	31,791,245	5.449%	25.38	622,200	1.96%
SUTTON, AK	1,998,248	124,260	0	2,122,508	5.707%	24.56	0	0.00%
TALKEETNA, AK	2,640,432	45,561	0	2,685,993	5.643%	26.25	0	0.00%
TANANA, AK	17,273	0	0	17,273	8.750%	8.25	0	0.00%
TENAKEE, AK	178,626	0	0	178,626	6.406%	22.63	0	0.00%
THORNE BAY, AK	1,960,758	53,711	0	2,014,469	5.344%	24.56	51,307	2.55%
TOGIAK, AK	20,851	0	0	20,851	7.375%	23.83	20,851	100.00%
TOK, AK	2,383,967	30,162	0	2,414,128	5.689%	24.43	0	0.00%
TRAPPER CREEK, AK	366,743	0	0	366,743	5.941%	20.60	0	0.00%
TWO RIVERS, AK	49,238	0	0	49,238	8.500%	10.08	0	0.00%
UNALAKLEET, AK	1,205,929	0	0	1,205,929	5.302%	19.27	150,046	12.44%
UNALASKA, AK	9,939,237	13,371	0	9,952,608	5.639%	24.46	357,902	3.60%
VALDEZ, AK	13,698,973	831,258	10	14,530,241	6.149%	24.45	479,033	3.30%
WASILLA, AK	245,688,290	24,587,763	20	270,276,073	5.926%	26.70	12,837,786	4.75%
WHALE PASS, AK	518,234	0	0	518,234	4.929%	20.13	0	0.00%
WILLOW, AK	3,413,468	192,385	10	3,605,863	5.899%	25.11	157,438	4.37%
WRANGELL, AK	13,440,415	127,850	0	13,568,265	5.337%	24.31	497,878	3.67%
YAKUTAT, AK	1,377,321	0	0	1,377,321	6.056%	23.37	0	0.00%
AHFC TOTAL	**3,146,484,878**	**193,402,034**	**428,356**	**3,340,315,269**	**5.911%**	**25.80**	**100,796,741**	**3.02%**

FUND 100	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
ETAX	118,045,849	660,075	171,568	118,877,492	6.314%	29.23	1,772,050	1.49%
COR	109,473,876	0	10	109,473,886	5.093%	28.81	1,098,678	1.00%
CTAX	85,512,126	835,047	0	86,347,173	6.666%	28.90	1,178,747	1.37%
CFTHB	68,650,020	9,803,523	0	78,453,542	4.645%	29.75	949,146	1.21%
COGLC	61,703,083	4,424,760	0	66,127,844	5.993%	21.25	2,970,770	4.49%
COR30	63,427,600	0	0	63,427,600	5.035%	27.91	1,101,991	1.74%
COR15	38,259,308	0	0	38,259,308	4.714%	13.06	161,222	0.42%
CVETS	21,284,335	6,210,059	0	27,494,393	4.500%	28.40	0	0.00%
COGN	6,824,738	0	0	6,824,738	8.130%	15.65	259,368	3.80%
CHELP	3,770,636	0	0	3,770,636	5.678%	28.62	235,001	6.23%
COMH	3,710,093	0	0	3,710,093	5.669%	27.68	57,621	1.55%
CC951	3,347,146	219,886	0	3,567,032	6.249%	22.20	0	0.00%
SRETX	1,665,150	0	0	1,665,150	5.724%	28.26	312,664	18.78%
SRX30	1,520,833	0	0	1,520,833	5.840%	29.62	97,193	6.39%
CNCL	1,209,175	0	0	1,209,175	5.970%	26.93	0	0.00%
COFM	1,081,391	0	0	1,081,391	7.840%	13.35	50,325	4.65%
COMH2	1,041,065	0	0	1,041,065	7.796%	6.42	67,176	6.45%
SRX15	536,470	0	0	536,470	5.731%	14.49	0	0.00%
SRV30	381,960	0	0	381,960	5.405%	28.99	121,375	31.78%
CRENT	139,368	0	0	139,368	7.246%	11.42	111,753	80.19%
HAPH	131,561	0	0	131,561	9.525%	13.61	0	0.00%
SRQ30	105,410	0	0	105,410	5.750%	30.08	0	0.00%
ECCRW	49,106	0	0	49,106	10.549%	3.44	7,600	15.48%
CORGN	3,723	0	0	3,723	8.721%	0.29	0	0.00%
100 TOTAL	**591,874,022**	**22,153,350**	**171,578**	**614,198,950**	**5.599%**	**26.83**	**10,552,682**	**1.72%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD97	39,607,247	0	0	39,607,247	6.925%	24.20	1,607,747	4.06%
260 TOTAL	**39,607,247**	**0**	**0**	**39,607,247**	**6.925%**	**24.20**	**1,607,747**	**4.06%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD99B	3,301,319	0	0	3,301,319	6.139%	24.09	0	0.00%
HD99A	389,625	0	0	389,625	6.250%	23.75	0	0.00%
260 TOTAL	**3,690,944**	**0**	**0**	**3,690,944**	**6.151%**	**24.06**	**0**	**0.00%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD02C	71,045,689	0	0	71,045,689	7.286%	27.81	1,681,187	2.37%
HD02D	34,848,591	0	0	34,848,591	7.235%	28.34	270,320	0.78%
HD02B	7,930,025	0	0	7,930,025	5.981%	15.78	0	0.00%
HD02A	3,629,398	0	0	3,629,398	6.750%	27.25	0	0.00%
260 TOTAL	**117,453,702**	**0**	**0**	**117,453,702**	**7.166%**	**27.14**	**1,951,507**	**1.66%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD04G	67,312,736	0	0	67,312,736	7.384%	24.43	1,987,751	2.95%
HD04A	33,707,262	0	0	33,707,262	6.728%	25.24	0	0.00%
HD04C	20,504,737	0	0	20,504,737	7.412%	24.28	0	0.00%
HD04B	13,355,180	0	0	13,355,180	6.447%	20.27	0	0.00%
260 TOTAL	**134,879,915**	**0**	**0**	**134,879,915**	**7.132%**	**24.20**	**1,987,751**	**1.47%**

FUND 481	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E97A2	44,004,527	0	10	44,004,537	6.233%	25.99	1,783,923	4.05%
E97A1	29,806,637	0	0	29,806,637	5.985%	22.31	1,798,520	6.03%
E97AC	6,590,301	0	0	6,590,301	7.272%	23.56	46,160	0.70%
481 TOTAL	**80,401,465**	**0**	**10**	**80,401,475**	**6.226%**	**24.42**	**3,628,603**	**4.51%**

FUND 482	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E98A2	21,239,863	0	0	21,239,863	6.541%	25.64	748,723	3.53%
E98A1	16,361,257	0	0	16,361,257	5.450%	22.85	641,171	3.92%
E98AC	3,154,379	0	0	3,154,379	7.608%	24.45	0	0.00%
482 TOTAL	**40,755,499**	**0**	**0**	**40,755,499**	**6.186%**	**24.43**	**1,389,893**	**3.41%**

FUND 483	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E99A2	131,139,565	0	20	131,139,585	6.785%	25.45	7,399,932	5.64%
E99AC	12,444,500	0	0	12,444,500	6.831%	24.58	638,734	5.13%
E99A1	4,711,648	0	0	4,711,648	6.375%	23.42	371,757	7.89%
483 TOTAL	**148,295,712**	**0**	**20**	**148,295,732**	**6.775%**	**25.31**	**8,410,423**	**5.67%**

FUND 484	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E001B	53,217,517	0	0	53,217,517	6.861%	25.64	3,316,159	6.23%
E001A	13,081,186	11,453,357	0	24,534,543	4.388%	21.38	1,391,865	5.67%
E001O	3,197,355	0	0	3,197,355	6.610%	25.49	252,516	7.90%
484 TOTAL	**69,496,058**	**11,453,357**	**0**	**80,949,415**	**6.101%**	**24.34**	**4,960,540**	**6.13%**

FUND 485	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E011B	84,750,192	0	20	84,750,212	6.086%	26.78	5,398,501	6.37%
E011A	10,436,689	0	0	10,436,689	5.345%	25.89	379,414	3.64%
E011C	3,761,172	0	0	3,761,172	6.640%	26.78	187,737	4.99%
E011G	3,097,888	0	0	3,097,888	8.082%	15.52	465,475	15.03%
E011M	33,667	0	0	33,667	8.500%	14.00	0	0.00%
485 TOTAL	**102,079,608**	**0**	**20**	**102,079,628**	**6.092%**	**26.34**	**6,431,128**	**6.30%**

FUND 486	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E021A	148,737,232	14,289,010	10	163,026,253	5.275%	27.31	9,876,478	6.06%
E021B	29,932,202	0	10	29,932,212	7.130%	27.50	1,806,893	6.04%
E021C	17,605,532	0	10	17,605,542	6.985%	26.31	1,445,492	8.21%
486 TOTAL	**196,274,967**	**14,289,010**	**30**	**210,564,007**	**5.682%**	**27.25**	**13,128,863**	**6.24%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 641	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM97A	195,387,295	7,820,216	10	203,207,521	5.972%	25.82	6,572,850	3.23%
GM97R	34,219,139	0	16,606	34,235,744	5.396%	23.72	956,432	2.80%
GM97G	2,889,758	0	0	2,889,758	8.747%	13.78	450,361	15.58%
GM97M	228,841	0	0	228,841	9.000%	13.60	0	0.00%
641 TOTAL	**232,725,033**	**7,820,216**	**16,616**	**240,561,864**	**5.926%**	**25.36**	**7,979,643**	**3.32%**
FUND 642	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH92A	14,021,040	0	0	14,021,040	6.818%	22.16	131,363	0.94%
642 TOTAL	**14,021,040**	**0**	**0**	**14,021,040**	**6.818%**	**22.16**	**131,363**	**0.94%**
FUND 645	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GP95C	0	11,377,070	0	11,377,070	0.000%	28.43	68,369	0.60%
645 TOTAL	**0**	**11,377,070**	**0**	**11,377,070**	**0.000%**	**28.43**	**68,369**	**0.60%**
FUND 647	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM99A	251,396,632	24,307,424	30	275,704,086	5.602%	25.42	10,418,064	3.78%
GM99S	2,480,997	0	0	2,480,997	7.679%	25.32	0	0.00%
647 TOTAL	**253,877,629**	**24,307,424**	**30**	**278,185,083**	**5.621%**	**25.42**	**10,418,064**	**3.75%**
FUND 648	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GP01D	144,605,834	0	10	144,605,844	7.388%	27.03	3,597,868	2.49%
GP01A	109,420,847	33,572,355	10	142,993,212	4.859%	23.10	3,606,773	2.52%
GP01C	9,900,322	0	0	9,900,322	6.805%	25.39	1,334,485	13.48%
648 TOTAL	**263,927,003**	**33,572,355**	**20**	**297,499,378**	**6.153%**	**25.09**	**8,539,126**	**2.87%**
FUND 649	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM02A	129,950,166	15,047,409	0	144,997,574	5.130%	27.31	3,616,690	2.49%
649 TOTAL	**129,950,166**	**15,047,409**	**0**	**144,997,574**	**5.130%**	**27.31**	**3,616,690**	**2.49%**
FUND 650	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH03A	130,598,273	0	20	130,598,293	5.250%	24.40	1,612,436	1.23%
650 TOTAL	**130,598,273**	**0**	**20**	**130,598,293**	**5.250%**	**24.40**	**1,612,436**	**1.23%**
FUND 651	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH05A	152,140,019	0	0	152,140,019	5.054%	28.00	1,585,028	1.04%
651 TOTAL	**152,140,019**	**0**	**0**	**152,140,019**	**5.054%**	**28.00**	**1,585,028**	**1.04%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 652	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH05B	109,144,005	49,219,435	10	158,363,450	4.928%	25.86	3,892,451	2.46%
GH05G	881,522	0	0	881,522	9.346%	13.71	56,671	6.43%
GH05M	348,778	0	0	348,778	7.904%	4.82	11,567	3.32%
652 TOTAL	**110,374,305**	**49,219,435**	**10**	**159,593,749**	**4.959%**	**25.75**	**3,960,689**	**2.48%**
FUND 690	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC99A	12,614,423	0	0	12,614,423	7.642%	15.37	1,030,284	8.17%
690 TOTAL	**12,614,423**	**0**	**0**	**12,614,423**	**7.642%**	**15.37**	**1,030,284**	**8.17%**
FUND 691	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC99B	7,461,727	0	0	7,461,727	7.462%	20.62	619,289	8.30%
691 TOTAL	**7,461,727**	**0**	**0**	**7,461,727**	**7.462%**	**20.62**	**619,289**	**8.30%**
FUND 692	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC01A	40,851,006	0	107,513	40,958,518	6.358%	23.10	1,500,657	3.67%
692 TOTAL	**40,851,006**	**0**	**107,513**	**40,958,518**	**6.358%**	**23.10**	**1,500,657**	**3.67%**
FUND 693	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC02A	37,276,643	0	132,490	37,409,133	6.014%	24.82	1,145,573	3.07%
693 TOTAL	**37,276,643**	**0**	**132,490**	**37,409,133**	**6.014%**	**24.82**	**1,145,573**	**3.07%**
FUND 756	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9711	40,700,483	2,737,654	0	43,438,136	5.911%	24.27	1,223,345	2.82%
C971C	8,451,140	0	0	8,451,140	7.143%	23.57	379,925	4.50%
756 TOTAL	**49,151,622**	**2,737,654**	**0**	**51,889,276**	**6.112%**	**24.15**	**1,603,270**	**3.09%**
FUND 757	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9811	27,532,736	901,048	0	28,433,784	6.015%	24.78	241,696	0.85%
C981C	7,105,227	0	0	7,105,227	7.615%	25.52	212,526	2.99%
757 TOTAL	**34,637,964**	**901,048**	**0**	**35,539,011**	**6.335%**	**24.92**	**454,222**	**1.28%**
FUND 758	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9911	59,783,909	0	0	59,783,909	7.162%	25.71	1,120,724	1.87%
C991C	12,842,498	0	0	12,842,498	6.166%	25.71	103,013	0.80%
758 TOTAL	**72,626,407**	**0**	**0**	**72,626,407**	**6.985%**	**25.71**	**1,223,736**	**1.68%**
FUND 759	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0011	33,751,956	0	0	33,751,956	7.249%	25.21	449,236	1.33%
C001C	7,396,934	0	0	7,396,934	7.254%	26.45	289,670	3.92%
759 TOTAL	**41,148,889**	**0**	**0**	**41,148,889**	**7.250%**	**25.43**	**738,906**	**1.80%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 760	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0211	31,143,969	523,708	0	31,667,677	6.166%	26.28	120,882	0.38%
C021C	7,149,622	0	0	7,149,622	7.077%	27.38	399,376	5.59%
760 TOTAL	**38,293,592**	**523,708**	**0**	**38,817,299**	**6.334%**	**26.48**	**520,258**	**1.34%**
AHFC TOTAL	**3,146,484,878**	**193,402,034**	**428,356**	**3,340,315,269**	**5.911%**	**25.80**	**100,796,741**	**3.02%**

	FY 2003	FY 2004	FY 2005 Through 6/30/2005	FY 2005 Month of 6/30/2005
MORTGAGE LOAN APPLICATIONS	**1,193,961,284**	**1,042,287,730**	**646,267,404**	**57,342,325**
MORTGAGE LOAN COMMITMENTS	**1,041,926,631**	**836,752,919**	**533,794,397**	**50,686,481**
MORTGAGE LOAN PAYOFFS	**960,759,830**	**655,169,578**	**487,966,943**	**35,395,802**
MORTGAGE LOAN PURCHASES	**937,759,478**	**863,565,646**	**563,958,514**	**41,842,627**

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 6/30/2005	FY 2005 Month of 6/30/2005
WEIGHTED AVERAGE INTEREST RATE	5.56%	5.54%	5.63%	5.56%
WEIGHTED AVERAGE REMAINING TERM	28.41	29.26	29.66	29.74
FHA PURCHASES	23.96%	23.35%	21.49%	20.58%
VA PURCHASES	17.53%	20.04%	19.83%	23.61%
FMH PURCHASES	2.01%	4.21%	5.26%	4.34%
CONVENTIONAL PURCHASES	56.50%	52.40%	53.43%	51.47%
REFINANCE PURCHASES	34.94%	15.61%	4.67%	3.98%
FIRST TIME HOMEBUYER PURCHASES	45.50%	56.32%	60.22%	69.93%
NEW CONSTRUCTION PURCHASES	21.23%	35.93%	37.97%	31.47%
AVERAGE APPRAISED VALUE	185,531	193,770	210,372	217,464
AVERAGE MONTHLY P AND I	930	1,033	1,053	1,056
AVERAGE MONTHLY INCOME	5,785	5,506	5,395	5,341
AVERAGE LOAN-TO-VALUE RATIO	86.5	89.4	89.5	89.0
AVERAGE AGE OF BORROWER	31.9	29.5	27.5	27.2
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.4	2.3

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2003	FY 2004	FY 2005 Through 6/30/2005	FY 2005 Month of 6/30/2005
MORTGAGE LOAN APPLICATIONS	**107,322,618**	**146,252,560**	**186,027,084**	**15,929,518**
MORTGAGE LOAN COMMITMENTS	**100,592,859**	**135,332,534**	**163,473,854**	**14,426,883**
MORTGAGE LOAN PAYOFFS	**159,428,907**	**168,873,096**	**130,385,974**	**8,774,227**
MORTGAGE LOAN PURCHASES	**97,985,489**	**118,143,442**	**172,047,509**	**15,907,964**
PROGRAM PURCHASE % OF AHFC TOTAL	10.45%	13.68%	30.51%	38.02%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 6/30/2005	FY 2005 Month of 6/30/2005
WEIGHTED AVERAGE INTEREST RATE	5.63%	5.24%	5.47%	5.46%
WEIGHTED AVERAGE REMAINING TERM	29.49	29.65	29.93	30.00
FHA PURCHASES	57.50%	52.23%	43.86%	43.44%
VA PURCHASES	13.11%	17.90%	23.19%	23.76%
FMH PURCHASES	6.09%	8.63%	7.27%	7.36%
CONVENTIONAL PURCHASES	23.30%	21.24%	25.68%	25.44%
REFINANCE PURCHASES	11.70%	9.46%	0.64%	0.66%
FIRST TIME HOMEBUYER PURCHASES	92.48%	91.76%	97.72%	99.34%
NEW CONSTRUCTION PURCHASES	30.36%	31.16%	25.58%	24.76%
AVERAGE APPRAISED VALUE	115,686	130,194	156,207	160,062
AVERAGE MONTHLY P AND I	614	670	809	825
AVERAGE MONTHLY INCOME	3,348	3,631	4,002	4,163
AVERAGE LOAN-TO-VALUE RATIO	91.4	93.0	92.0	91.5
AVERAGE AGE OF BORROWER	20.9	21.4	21.5	22.5
AVERAGE SIZE OF HOUSEHOLD	2.0	2.1	2.2	2.3

RURAL

	FY 2003	FY 2004	FY 2005 Through 6/30/2005	FY 2005 Month of 6/30/2005
MORTGAGE LOAN APPLICATIONS	**396,937,453**	**202,970,478**	**153,504,470**	**17,615,421**
MORTGAGE LOAN COMMITMENTS	**353,450,021**	**153,679,310**	**131,563,176**	**16,062,190**
MORTGAGE LOAN PAYOFFS	**221,967,285**	**78,041,834**	**62,744,948**	**6,887,503**
MORTGAGE LOAN PURCHASES	**323,230,001**	**167,768,307**	**131,644,776**	**10,998,355**
PROGRAM PURCHASE % OF AHFC TOTAL	34.47%	19.43%	23.34%	26.29%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 6/30/2005	FY 2005 Month of 6/30/2005
WEIGHTED AVERAGE INTEREST RATE	4.97%	4.94%	5.19%	5.19%
WEIGHTED AVERAGE REMAINING TERM	26.55	27.94	29.21	29.22
FHA PURCHASES	8.74%	11.29%	8.84%	5.45%
VA PURCHASES	7.03%	8.27%	10.83%	7.89%
FMH PURCHASES	2.00%	8.09%	7.48%	2.93%
CONVENTIONAL PURCHASES	82.24%	72.36%	72.86%	83.74%
REFINANCE PURCHASES	63.78%	31.73%	11.03%	13.39%
FIRST TIME HOMEBUYER PURCHASES	11.72%	25.13%	29.52%	32.53%
NEW CONSTRUCTION PURCHASES	13.27%	26.05%	31.17%	35.56%
AVERAGE APPRAISED VALUE	189,746	192,191	211,304	236,280
AVERAGE MONTHLY P AND I	873	892	997	1,084
AVERAGE MONTHLY INCOME	6,695	6,097	6,323	6,531
AVERAGE LOAN-TO-VALUE RATIO	79.8	84.1	87.2	85.0
AVERAGE AGE OF BORROWER	37.6	34.2	33.2	36.3
AVERAGE SIZE OF HOUSEHOLD	2.8	2.7	2.8	2.6

TAXABLE SINGLE FAMILY

	FY 2003	FY 2004	FY 2005 Through 6/30/2005	FY 2005 Month of 6/30/2005
MORTGAGE LOAN APPLICATIONS	**288,157,794**	**284,427,176**	**144,421,301**	**12,172,362**
MORTGAGE LOAN COMMITMENTS	**238,673,545**	**207,612,059**	**99,927,864**	**10,911,692**
MORTGAGE LOAN PAYOFFS	**331,078,325**	**195,447,164**	**102,227,581**	**9,465,156**
MORTGAGE LOAN PURCHASES	**167,555,141**	**248,756,121**	**110,755,636**	**4,678,656**
PROGRAM PURCHASE % OF AHFC TOTAL	17.87%	28.81%	19.64%	11.18%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 6/30/2005	FY 2005 Month of 6/30/2005
WEIGHTED AVERAGE INTEREST RATE	5.69%	5.45%	5.72%	5.61%
WEIGHTED AVERAGE REMAINING TERM	28.93	29.40	29.43	29.48
FHA PURCHASES	16.57%	18.31%	8.12%	4.06%
VA PURCHASES	19.20%	19.83%	16.25%	29.56%
FMH PURCHASES	0.91%	2.74%	3.34%	0.00%
CONVENTIONAL PURCHASES	63.32%	59.12%	72.29%	66.38%
REFINANCE PURCHASES	30.23%	13.68%	4.48%	1.89%
FIRST TIME HOMEBUYER PURCHASES	14.59%	19.48%	8.86%	19.71%
NEW CONSTRUCTION PURCHASES	29.44%	43.43%	63.84%	69.32%
AVERAGE APPRAISED VALUE	199,992	213,623	249,780	289,309
AVERAGE MONTHLY P AND I	982	1,043	1,189	1,301
AVERAGE MONTHLY INCOME	6,467	6,415	6,820	7,558
AVERAGE LOAN-TO-VALUE RATIO	84.5	87.4	83.3	80.4
AVERAGE AGE OF BORROWER	34.5	32.9	33.7	31.7
AVERAGE SIZE OF HOUSEHOLD	2.5	2.6	2.7	2.9

TAXABLE FIRST TIME HOMEBUYER

	FY 2003	FY 2004	FY 2005 Through 6/30/2005	FY 2005 Month of 6/30/2005
MORTGAGE LOAN APPLICATIONS	**259,862,865**	**228,420,193**	**101,075,862**	**6,099,647**
MORTGAGE LOAN COMMITMENTS	**236,046,297**	**197,610,447**	**85,513,467**	**5,259,166**
MORTGAGE LOAN PAYOFFS	**31,251,224**	**60,677,240**	**55,781,066**	**5,640,550**
MORTGAGE LOAN PURCHASES	**242,635,459**	**197,621,264**	**93,334,166**	**6,248,871**
PROGRAM PURCHASE % OF AHFC TOTAL	25.87%	22.88%	16.55%	14.93%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 6/30/2005	FY 2005 Month of 6/30/2005
WEIGHTED AVERAGE INTEREST RATE	5.89%	5.59%	5.71%	5.72%
WEIGHTED AVERAGE REMAINING TERM	29.75	29.80	29.93	30.00
FHA PURCHASES	45.38%	37.40%	26.38%	14.56%
VA PURCHASES	26.72%	32.54%	33.61%	45.29%
FMH PURCHASES	2.02%	2.91%	3.85%	5.20%
CONVENTIONAL PURCHASES	25.88%	27.15%	36.17%	34.95%
REFINANCE PURCHASES	10.59%	6.41%	1.71%	0.00%
FIRST TIME HOMEBUYER PURCHASES	99.09%	99.90%	99.74%	100.00%
NEW CONSTRUCTION PURCHASES	21.84%	24.68%	35.90%	25.69%
AVERAGE APPRAISED VALUE	173,418	184,272	201,795	220,400
AVERAGE MONTHLY P AND I	968	992	1,085	1,212
AVERAGE MONTHLY INCOME	5,322	5,380	6,078	6,348
AVERAGE LOAN-TO-VALUE RATIO	94.7	94.6	94.4	96.3
AVERAGE AGE OF BORROWER	27.0	26.4	27.5	25.8
AVERAGE SIZE OF HOUSEHOLD	2.5	2.5	2.5	2.3

TAXABLE MULTIFAMILY

	FY 2003	FY 2004	FY 2005 Through 6/30/2005	FY 2005 Month of 6/30/2005
MORTGAGE LOAN APPLICATIONS	**52,484,101**	**117,238,608**	**44,446,840**	**3,454,000**
MORTGAGE LOAN COMMITMENTS	**34,815,551**	**106,811,750**	**41,151,550**	**3,154,000**
MORTGAGE LOAN PAYOFFS	**65,728,673**	**32,773,999**	**79,447,739**	**1,136,315**
MORTGAGE LOAN PURCHASES	**37,667,851**	**87,297,150**	**34,797,750**	**2,835,000**
PROGRAM PURCHASE % OF AHFC TOTAL	4.02%	10.11%	6.17%	6.78%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 6/30/2005	FY 2005 Month of 6/30/2005
WEIGHTED AVERAGE INTEREST RATE	7.25%	7.38%	7.35%	7.06%
WEIGHTED AVERAGE REMAINING TERM	30.00	29.93	30.00	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	16.75%	6.04%	10.74%	0.00%
FIRST TIME HOMEBUYER PURCHASES	62.33%	96.48%	78.86%	65.82%
NEW CONSTRUCTION PURCHASES	25.03%	72.42%	32.98%	16.58%
AVERAGE APPRAISED VALUE	1,029,681	894,833	892,948	943,600
AVERAGE MONTHLY P AND I	4,777	9,592	4,610	3,719
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	76.4	76.7	80.4	68.8
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

VETERANS

	FY 2003	FY 2004	FY 2005 Through 6/30/2005	FY 2005 Month of 6/30/2005
MORTGAGE LOAN APPLICATIONS	**77,644,554**	**40,301,940**	**15,164,872**	**2,071,377**
MORTGAGE LOAN COMMITMENTS	**67,651,659**	**35,140,924**	**11,592,736**	**872,550**
MORTGAGE LOAN PAYOFFS	**149,101,251**	**117,489,650**	**45,532,797**	**3,492,051**
MORTGAGE LOAN PURCHASES	**62,338,838**	**43,413,468**	**12,706,927**	**1,018,781**
PROGRAM PURCHASE % OF AHFC TOTAL	6.65%	5.03%	2.25%	2.43%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 6/30/2005	FY 2005 Month of 6/30/2005
WEIGHTED AVERAGE INTEREST RATE	5.70%	5.34%	5.58%	5.58%
WEIGHTED AVERAGE REMAINING TERM	28.65	28.76	29.34	30.00
FHA PURCHASES	3.55%	3.70%	3.65%	0.00%
VA PURCHASES	51.06%	56.19%	65.50%	100.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	45.39%	40.11%	30.85%	0.00%
REFINANCE PURCHASES	37.79%	41.81%	3.51%	0.00%
FIRST TIME HOMEBUYER PURCHASES	12.17%	12.79%	14.84%	67.56%
NEW CONSTRUCTION PURCHASES	23.52%	22.03%	40.39%	0.00%
AVERAGE APPRAISED VALUE	220,145	210,078	233,702	205,900
AVERAGE MONTHLY P AND I	1,136	1,049	1,216	1,167
AVERAGE MONTHLY INCOME	7,623	7,428	7,811	8,480
AVERAGE LOAN-TO-VALUE RATIO	88.4	88.7	91.7	98.7
AVERAGE AGE OF BORROWER	44.5	44.9	43.8	47.5
AVERAGE SIZE OF HOUSEHOLD	2.4	2.3	2.0	1.8

TAX-EXEMPT MULTIFAMILY

	FY 2003	FY 2004	FY 2005 Through 6/30/2005	FY 2005 Month of 6/30/2005
MORTGAGE LOAN APPLICATIONS	**11,140,000**	**21,760,000**	**155,000**	**0**
MORTGAGE LOAN COMMITMENTS	**10,370,000**	**0**	**155,000**	**0**
MORTGAGE LOAN PAYOFFS	**1,126,081**	**1,024,717**	**11,541,491**	**0**
MORTGAGE LOAN PURCHASES	**6,020,000**	**0**	**8,255,000**	**155,000**
PROGRAM PURCHASE % OF AHFC TOTAL	0.64%	0.00%	1.46%	0.37%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 6/30/2005	FY 2005 Month of 6/30/2005
WEIGHTED AVERAGE INTEREST RATE	6.70%	0.00%	6.51%	7.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	0.00	30.00	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	0.00%	100.00%	100.00%
REFINANCE PURCHASES	62.29%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	37.71%	0.00%	1.88%	100.00%
NEW CONSTRUCTION PURCHASES	0.00%	0.00%	98.12%	0.00%
AVERAGE APPRAISED VALUE	1,550,000	0	5,416,000	232,000
AVERAGE MONTHLY P AND I	19,429	0	26,114	1,031
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	68.7	0.0	73.8	71.1
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

NONCONFORMING

	FY 2003	FY 2004	FY 2005 Through 6/30/2005	FY 2005 Month of 6/30/2005
MORTGAGE LOAN APPLICATIONS	**411,900**	**916,775**	**1,471,975**	**0**
MORTGAGE LOAN COMMITMENTS	**326,700**	**565,895**	**416,750**	**0**
MORTGAGE LOAN PAYOFFS	**1,078,085**	**841,877**	**305,346**	**0**
MORTGAGE LOAN PURCHASES	**326,700**	**565,895**	**416,750**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.03%	0.07%	0.07%	0.00%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 6/30/2005	FY 2005 Month of 6/30/2005
WEIGHTED AVERAGE INTEREST RATE	6.08%	5.62%	6.09%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	25.75	30.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	0.00%
REFINANCE PURCHASES	30.30%	45.83%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	27.66%	64.55%	0.00%
NEW CONSTRUCTION PURCHASES	23.02%	26.51%	35.45%	0.00%
AVERAGE APPRAISED VALUE	106,750	168,500	172,667	0
AVERAGE MONTHLY P AND I	494	733	841	0
AVERAGE MONTHLY INCOME	5,138	6,050	8,564	0
AVERAGE LOAN-TO-VALUE RATIO	78.5	71.5	81.5	0.0
AVERAGE AGE OF BORROWER	30.5	29.9	39.3	0.0
AVERAGE SIZE OF HOUSEHOLD	1.3	2.0	4.7	0.0

	FY 2003	FY 2004	FY 2005 Through 6/30/2005	FY 2005 Month of 6/30/2005
100 CORPORATION				
FORECLOSURES	54,453	165,598	443,120	171,568
3rd PARTY SALES	54,453	0	83,095	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	42,395	165,598	188,457	0
OTHER DISPOSALS	0	0	0	0
110 RURAL HOUSING ASSISTANCE				
FORECLOSURES	1,011,406	890,545	0	0
3rd PARTY SALES	342,474	890,545	0	0
AHFC SOLD	704,938	0	0	0
FHA/VA CONVEYED	388,381	0	0	0
OTHER DISPOSALS	0	0	0	0
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A				
FORECLOSURES	101,519	0	0	0
3rd PARTY SALES	101,519	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
480 MORTGAGE REVENUE BONDS 1996 SERIES A				
FORECLOSURES	176,025	215,563	158,449	0
3rd PARTY SALES	176,025	0	158,449	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	92,757	215,563	0	0
OTHER DISPOSALS	0	0	0	0
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
FORECLOSURES	49,178	266,482	85,881	0
3rd PARTY SALES	49,178	101,194	85,881	0
AHFC SOLD	0	84,097	0	0
FHA/VA CONVEYED	0	165,289	0	0
OTHER DISPOSALS	0	0	0	0
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2				
FORECLOSURES	55,413	198,100	0	0
3rd PARTY SALES	0	143,000	0	0
AHFC SOLD	0	55,100	0	0
FHA/VA CONVEYED	55,413	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2003	FY 2004	FY 2005 Through 6/30/2005	FY 2005 Month of 6/30/2005
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	913,117	361,340	466,129	44,283
3rd PARTY SALES	321,220	216,051	360,398	44,283
AHFC SOLD	0	90,995	0	0
FHA/VA CONVEYED	500,902	145,289	105,731	0
OTHER DISPOSALS	0	0	0	0
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
FORECLOSURES	124,663	325,808	246,403	0
3rd PARTY SALES	124,663	0	246,403	0
AHFC SOLD	0	96,918	0	0
FHA/VA CONVEYED	0	228,890	0	0
OTHER DISPOSALS	0	0	0	0
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
FORECLOSURES	310,177	697,174	243,919	0
3rd PARTY SALES	48,667	284,011	170,811	0
AHFC SOLD	0	0	107,825	0
FHA/VA CONVEYED	261,510	305,338	73,107	0
OTHER DISPOSALS	0	0	0	0
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B				
FORECLOSURES	187,886	504,880	419,845	0
3rd PARTY SALES	187,886	213,076	169,200	0
AHFC SOLD	0	86,882	0	0
FHA/VA CONVEYED	0	92,444	363,123	0
OTHER DISPOSALS	0	0	0	0
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A				
FORECLOSURES	600,586	564,721	241,182	0
3rd PARTY SALES	172,559	238,409	114,028	0
AHFC SOLD	69,904	0	0	0
FHA/VA CONVEYED	428,027	168,084	285,381	0
OTHER DISPOSALS	0	0	0	0
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A				
FORECLOSURES	193,867	30,351	0	0
3rd PARTY SALES	66,858	30,351	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	325,276	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2003	FY 2004	FY 2005 Through 6/30/2005	FY 2005 Month of 6/30/2005
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A				
FORECLOSURES	273,133	244,272	0	0
3rd PARTY SALES	0	94,066	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	403,189	150,206	0	0
OTHER DISPOSALS	0	0	0	0
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
FORECLOSURES	482,697	403,227	475,282	0
3rd PARTY SALES	238,372	107,146	0	0
AHFC SOLD	99,771	0	0	0
FHA/VA CONVEYED	244,325	296,081	475,282	0
OTHER DISPOSALS	0	0	0	0
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
FORECLOSURES	0	554,808	254,570	0
3rd PARTY SALES	0	179,598	0	0
AHFC SOLD	193,016	0	0	0
FHA/VA CONVEYED	168,167	375,210	254,570	0
OTHER DISPOSALS	0	0	0	0
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A				
FORECLOSURES	0	272,548	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	138,803	0	0
FHA/VA CONVEYED	0	133,745	0	0
OTHER DISPOSALS	0	0	0	0
650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A				
FORECLOSURES	0	60,753	154,489	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	60,753	0
FHA/VA CONVEYED	0	0	154,489	0
OTHER DISPOSALS	0	0	0	0
652 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A				
FORECLOSURES	0	0	68,577	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	68,577	0
OTHER DISPOSALS	0	0	0	0

	FY 2003	FY 2004	FY 2005 Through 6/30/2005	FY 2005 Month of 6/30/2005
690 STATE CAPITAL PROJECT BONDS 1999 SERIES A				
FORECLOSURES	0	0	13,970	0
3rd PARTY SALES	0	0	13,970	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
691 STATE CAPITAL PROJECT BONDS 1999 SERIES B				
FORECLOSURES	0	0	169,449	0
3rd PARTY SALES	0	0	169,449	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
692 STATE CAPITAL PROJECT BONDS 2001 SERIES A				
FORECLOSURES	0	449,483	345,080	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	339,695	0
FHA/VA CONVEYED	0	274,637	180,231	0
OTHER DISPOSALS	0	0	0	0
693 STATE CAPITAL PROJECT BONDS 2002 SERIES A				
FORECLOSURES	0	166,811	132,480	132,480
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	111,125	0	0
FHA/VA CONVEYED	0	55,686	0	0
OTHER DISPOSALS	0	0	0	0
753 VETERANS COLLATERALIZED BONDS 1993 FIRST				
FORECLOSURES	82,728	0	0	0
3rd PARTY SALES	82,728	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
754 VETERANS COLLATERALIZED BONDS 1994 FIRST				
FORECLOSURES	176,991	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	176,991	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2003	FY 2004	FY 2005 Through 6/30/2005	FY 2005 Month of 6/30/2005
755 VETERANS COLLATERALIZED BONDS 1995 FIRST				
FORECLOSURES	66,872	107,537	0	0
3rd PARTY SALES	66,872	107,537	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
756 VETERANS COLLATERALIZED BONDS 1997 FIRST				
FORECLOSURES	234,177	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	234,177	0	0	0
OTHER DISPOSALS	0	0	0	0
757 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	129,385	0	131,428	0
3rd PARTY SALES	129,385	0	131,428	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
760 VETERANS COLLATERALIZED BONDS 2002 FIRST				
FORECLOSURES	0	148,468	0	0
3rd PARTY SALES	0	148,468	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
AHFC TOTAL				
FORECLOSURES	**5,224,274**	**6,628,469**	**4,050,253**	**348,331**
3rd PARTY SALES	**2,162,861**	**2,753,451**	**1,703,112**	**44,283**
AHFC SOLD	**1,067,629**	**663,921**	**508,273**	**0**
FHA/VA CONVEYED	**3,321,509**	**2,772,059**	**2,148,950**	**0**
OTHER DISPOSALS	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 6/30/2005

Summary by Program

Series	Fund	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	Exempt	9/12/1996	5.861%	2027	$159,870,603	$28,875,000	$130,995,603	$0
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	Exempt	12/4/1997	5.530%	2017	$110,000,000	$15,615,000	$61,690,000	$32,695,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	Exempt	12/4/1997	5.530%	2037	$49,999,750	$0	$23,195,000	$26,804,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	$38,525,000	$2,715,000	$11,295,000	$24,515,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	$31,475,000	$0	$19,225,000	$12,250,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	$188,560,000	$9,280,000	$57,320,000	$121,960,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	Exempt	11/14/2000	5.929%	2015	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	$68,785,000	$1,090,000	$27,355,000	$40,340,000
E001D	484	Mortgage Revenue Bonds, 2000 Series D	Taxable	11/14/2000	VRDO	2020	$25,740,000	$0	$17,600,000	$8,140,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	$32,740,000	$2,135,000	$4,440,000	$26,165,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	$104,450,000	$0	$29,125,000	$75,325,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$0	$170,000,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	Taxable	5/16/2002	VRDO	2036	$30,000,000	$0	$5,745,000	$24,255,000
		FTHB Collateralized & Home Mortgage Revenue Bonds Total					**$1,083,695,353**	**$59,710,000**	**$417,710,603**	**$606,274,750**
Veterans Collateralized Mortgage Bonds										
C9411	754	Veterans Collateralized Bonds, 1994 First	Exempt	9/29/1994	6.734%	2036	$130,000,000	$5,720,000	$124,280,000	$0
C9511	755	Veterans Collateralized Bonds, 1995 First	Exempt	8/22/1995	6.422%	2037	$30,000,000	$935,000	$29,065,000	$0
C9711	756	Veterans Collateralized Bonds, 1997 First	Exempt	11/19/1997	5.546%	2039	$100,000,000	$3,670,000	$76,210,000	$20,120,000
C9811	757	Veterans Collateralized Bonds, 1998 First & Second	Exempt	6/16/1998	5.403%	2040	$60,000,000	$2,660,000	$30,030,000	$27,310,000
C9911	758	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	$110,000,000	$3,940,000	$46,950,000	$59,110,000
C0011	759	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	$70,000,000	$2,575,000	$34,280,000	$33,145,000
C0211	760	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	$50,000,000	$1,040,000	$15,990,000	$32,970,000
		Veterans Collateralized Mortgage Bonds Total					**$550,000,000**	**$20,540,000**	**$356,805,000**	**$172,655,000**
Multifamily Housing Development Bonds										
HD97A	260	Housing Development Bonds, 1997 Series A	Exempt	10/23/1997	5.614%	2029	$6,510,000	$675,000	$5,475,000	$360,000
HD97B	260	Housing Development Bonds, 1997 Series B	Exempt	10/23/1997	5.709%	2029	$17,000,000	$1,725,000	$14,345,000	$930,000
HD97C	260	Housing Development Bonds, 1997 Series C	Taxable	10/23/1997	7.610%	2029	$23,895,000	$1,785,000	$21,045,000	$1,065,000
HD99A	260	Housing Development Bonds, 1999 Series A	Exempt	12/9/1999	6.171%	2029	$1,675,000	$130,000	$0	$1,545,000
HD99B	260	Housing Development Bonds, 1999 Series B	Exempt	12/9/1999	6.171%	2029	$5,080,000	$370,000	$0	$4,710,000
HD99C	260	Housing Development Bonds, 1999 Series C (GP)	Exempt	12/9/1999	6.171%	2029	$50,000,000	$3,765,000	$0	$46,235,000
HD00B	260	Housing Development Bonds, 2000 Series B (GP)	Exempt	12/13/2000	VRDO	2030	$41,705,000	$0	$0	$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	$8,440,000	$330,000	$4,690,000	$3,420,000
HD02B	260	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	$8,690,000	$760,000	$0	$7,930,000
HD02C	260	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	$70,000,000	$2,990,000	$0	$67,010,000
HD02D	260	Housing Development Bonds, 2002 Series D (GP)	Exempt	9/5/2002	VRDO	2037	$37,870,000	$1,490,000	$0	$36,380,000
HD04A	260	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$655,000	$0	$32,405,000
HD04B	260	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$955,000	$0	$51,070,000
HD04C	260	Housing Development Bonds, 2004 Series C	Taxable	3/4/2004	VRDO	2035	$42,125,000	$0	$18,850,000	$23,275,000
HD04D	260	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	5.530%	2043	$105,000,000	$0	$0	$105,000,000
		Multifamily Housing Development Bonds Total					**$503,075,000**	**$15,630,000**	**$64,405,000**	**$423,040,000**

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 6/30/2005

Summary by Program

Series	Fund	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										
GH92A	642	General Housing Purpose Bonds, 1992 Series A	Exempt	10/22/1992	6.405%	2023	$200,000,000	$48,985,000	$127,675,000	$23,340,000
GH03A	650	General Housing Purpose Bonds, 2003 Series A2	Exempt	11/6/2003	VRDO	2024	$143,995,000	$7,205,000	$0	$136,790,000
GH03B	650	General Housing Purpose Bonds, 2003 Series B	Exempt	11/6/2003	VRDO	2023	$16,095,000	$0	$0	$16,095,000
GH05A	651	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$0	$0	$143,235,000
GH05B	652	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$0	$0	$147,610,000
GH05C	652	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$0	$0	$16,885,000
				General Housing Purpose Bonds Total			**$667,820,000**	**$56,190,000**	**$127,675,000**	**$483,955,000**
General Mortgage Revenue Bonds										
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	Exempt	4/16/1997	6.013%	2037	$434,910,874	$16,255,000	$148,080,000	$270,575,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	Exempt	9/28/1999	6.048%	2049	$302,700,000	$7,870,000	$45,070,000	$249,760,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	$150,000,000	$0	$0	$150,000,000
				General Mortgage Revenue Bonds Total			**$887,610,874**	**$24,125,000**	**$193,150,000**	**$670,335,874**
Governmental Purpose Bonds										
GP95A	645	Governmental Purpose Bonds, 1995 Series A	Exempt	11/15/1995	6.000%	2030	$335,000,000	$24,005,000	$160,000,000	$150,995,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$6,300,000	$26,700,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$5,750,000	$0	$70,830,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$7,035,000	$0	$86,555,000
GP01C	648	Governmental Purpose Bonds, 2001 Series C	Taxable	8/2/2001	VRDO	2032	$100,000,000	$3,420,000	$0	$96,580,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	Taxable	8/2/2001	VRDO	2032	$100,000,000	$2,595,000	$35,335,000	$62,070,000
				Governmental Purpose Bonds Total			**$738,170,000**	**$42,805,000**	**$201,635,000**	**$493,730,000**
State Capital Project Bonds										
SC99A	690	State Capital Project Bonds, 1999 Series A	Exempt	1/21/1999	3.880%	2005	$92,365,000	$84,700,000	$0	$7,665,000
SC99B	691	State Capital Project Bonds, 1999 Series B	Exempt	12/14/1999	4.689%	2005	$103,980,000	$90,795,000	$0	$13,185,000
SC01A	692	State Capital Project Bonds, 2001 Series A	Exempt	2/8/2001	3.980%	2007	$74,535,000	$28,345,000	$0	$46,190,000
SC02A	693	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	$32,905,000	$6,250,000	$0	$26,655,000
SC02B	693	State Capital Project Bonds, 2002 Series B	Exempt	12/5/2002	VRDO	2024	$14,555,000	$0	$0	$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SBL99	555	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	$40,000,000	$9,350,000	$0	$30,650,000
				State Capital Project Bonds Total			**$418,590,000**	**$219,440,000**	**$0**	**$199,150,000**
PHD Public Housing Federally Subsidized Debt										
PFWP1	240	Wrangell Project Home Ownership Note	Exempt	N/A	N/A	N/A	$666,500	$606,514	$0	$59,986
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable	Exempt	N/A	N/A	N/A	$494,701	$0	$0	$494,701
				PHD Public Housing Federally Subsidized Debt Total			**$1,161,201**	**$606,514**	**$0**	**$554,687**
				Total AHFC Bonds and Notes			**$4,850,122,428**	**$439,046,514**	**$1,361,380,603**	**$3,049,695,311**

FTHB Collateralized & Home Mortgage Revenue Bonds

S and P *Moodys* *Fitch*

E96A1 Mortgage Revenue Bonds, 1996 Series A — **Exempt** — Fund: **480** — Yield: **5.861%** — Delivery: **9/12/1996** — Dated: **8/15/1996** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831B29	3.750%	1997	Jun	Serial			2,110,000	2,110,000	0	0
011831B37	3.950%	1997	Dec	Serial			2,185,000	2,185,000	0	0
011831B45	4.200%	1998	Jun	Serial			2,230,000	2,230,000	0	0
011831B52	4.200%	1998	Dec	Serial			2,280,000	2,140,000	140,000	0
011831B60	4.400%	1999	Jun	Serial			2,025,000	1,625,000	400,000	0
011831B78	4.400%	1999	Dec	Serial			2,670,000	2,000,000	670,000	0
011831B86	4.600%	2000	Jun	Serial			2,735,000	1,910,000	825,000	0
011831B94	4.600%	2000	Dec	Serial			2,800,000	1,860,000	940,000	0
011831C28	4.800%	2001	Jun	Serial			2,870,000	1,770,000	1,100,000	0
011831C36	4.800%	2001	Dec	Serial			2,945,000	1,650,000	1,295,000	0
011831C44	4.950%	2002	Jun	Serial			3,020,000	1,695,000	1,325,000	0
011831C51	4.950%	2002	Dec	Serial			3,100,000	1,735,000	1,365,000	0
011831C69	5.050%	2003	Jun	Serial			3,185,000	1,220,000	1,965,000	0
011831C77	5.050%	2003	Dec	Serial			3,270,000	1,250,000	2,020,000	0
011831C85	5.150%	2004	Jun	Serial			3,355,000	1,285,000	2,070,000	0
011831C93	5.150%	2004	Dec	Serial			3,450,000	1,320,000	2,130,000	0
011831D27	5.250%	2005	Jun	Serial			3,540,000	890,000	2,650,000	0
011831D35	5.250%	2005	Dec	Serial			3,645,000	0	3,645,000	0
011831D43	5.350%	2006	Jun	Serial			3,745,000	0	3,745,000	0
011831D50	5.350%	2006	Dec	Serial			3,855,000	0	3,855,000	0
011831D68	5.450%	2007	Jun	Serial			3,960,000	0	3,960,000	0
011831D76	5.450%	2007	Dec	Serial			4,075,000	0	4,075,000	0
011831D84	5.750%	2009	Dec	Term			15,900,000	0	15,900,000	0
011831D92	6.000%	2015	Dec	Term			48,965,000	0	48,965,000	0
011831E26	6.050%	2017	Dec	Term			20,815,000	0	20,815,000	0
011831E34	6.500%	2027	Dec	CAB			7,140,603	0	7,140,603	0
						E96A1 Total	**$159,870,603**	**$28,875,000**	**$130,995,603**	**$0**

E97A1 Mortgage Revenue Bonds, 1997 Series A1 — **Exempt** — Fund: **481** — Yield: **5.530%** — Delivery: **12/4/1997** — Dated: **11/1/1997** — *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T61	3.900%	1998	Dec	Serial			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial			4,480,000	1,975,000	2,505,000	0
011831V43	4.850%	2005	Dec	Serial			4,715,000	0	2,980,000	1,735,000
011831V68	4.900%	2006	Dec	Serial			4,955,000	0	3,135,000	1,820,000
011831V84	4.900%	2007	Dec	Serial			5,215,000	0	3,300,000	1,915,000
011831W16	5.000%	2008	Dec	Serial			5,690,000	0	3,600,000	2,090,000
011831T42	5.100%	2009	Dec	Serial			5,985,000	0	3,785,000	2,200,000
011831X25	5.300%	2010	Dec	Sinker			6,325,000	0	3,995,000	2,330,000
011831X25	5.300%	2011	Dec	Sinker			6,670,000	0	4,220,000	2,450,000
011831X25	5.300%	2012	Dec	Term			7,035,000	0	4,450,000	2,585,000
011831X66	5.350%	2013	Jun	Sinker			3,685,000	0	2,330,000	1,355,000
011831X66	5.350%	2013	Dec	Term			1,315,000	0	830,000	485,000
011831X33	5.500%	2013	Dec	Sinker			2,510,000	0	1,590,000	920,000
011831X33	5.500%	2014	Jun	Sinker			3,930,000	0	2,490,000	1,440,000
011831X33	5.500%	2014	Dec	Sinker			4,060,000	0	2,565,000	1,495,000
011831X33	5.500%	2015	Jun	Sinker			4,165,000	0	2,635,000	1,530,000
011831X33	5.500%	2015	Dec	Sinker			4,295,000	0	2,720,000	1,575,000
011831X33	5.500%	2016	Jun	Sinker			4,410,000	0	2,790,000	1,620,000
011831X33	5.500%	2016	Dec	Sinker			4,550,000	0	2,885,000	1,665,000
011831X33	5.500%	2017	Jun	Sinker			4,665,000	0	2,950,000	1,715,000
011831X33	5.500%	2017	Dec	Term			4,815,000	0	3,045,000	1,770,000
						E97A1 Total	**$110,000,000**	**$15,615,000**	**$61,690,000**	**$32,695,000**

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys	Fitch
E97A2 Mortgage Revenue Bonds, 1997 Series A2				**Exempt**	Fund: **481**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	AAA / Aaa	AAA
011831X41	5.750%	2018	Jun	Sinker	AMT		2,255,000	0	1,370,000	885,000
011831X41	5.750%	2018	Dec	Sinker	AMT		2,320,000	0	1,400,000	920,000
011831X41	5.750%	2019	Jun	Sinker	AMT		2,385,000	0	1,435,000	950,000
011831X41	5.750%	2019	Dec	Sinker	AMT		2,455,000	0	1,480,000	975,000
011831X41	5.750%	2020	Jun	Sinker	AMT		2,530,000	0	1,520,000	1,010,000
011831X41	5.750%	2020	Dec	Sinker	AMT		2,605,000	0	1,570,000	1,035,000
011831X41	5.750%	2021	Jun	Sinker	AMT		2,680,000	0	1,615,000	1,065,000
011831X41	5.750%	2021	Dec	Sinker	AMT		2,755,000	0	1,660,000	1,095,000
011831X41	5.750%	2022	Jun	Sinker	AMT		2,835,000	0	1,710,000	1,125,000
011831X41	5.750%	2022	Dec	Sinker	AMT		2,920,000	0	1,760,000	1,160,000
011831X41	5.750%	2023	Jun	Sinker	AMT		3,000,000	0	1,810,000	1,190,000
011831X41	5.750%	2023	Dec	Sinker	AMT		3,085,000	0	1,855,000	1,230,000
011831X41	5.750%	2024	Jun	Term	AMT		3,175,000	0	1,910,000	1,265,000
011831X74	5.750%	2024	Dec	Serial	AMT		3,500,000	0	2,100,000	1,400,000
011831X58	6.000%	2025	Jun	CAB	AMT		646,407	0	0	646,407
011831X58	6.000%	2025	Dec	CAB	AMT		627,039	0	0	627,039
011831X58	6.000%	2026	Jun	CAB	AMT		608,639	0	0	608,639
011831X58	6.000%	2026	Dec	CAB	AMT		590,724	0	0	590,724
011831X58	6.000%	2027	Jun	CAB	AMT		572,809	0	0	572,809
011831X58	6.000%	2027	Dec	CAB	AMT		555,862	0	0	555,862
011831X58	6.000%	2028	Jun	CAB	AMT		539,399	0	0	539,399
011831X58	6.000%	2028	Dec	CAB	AMT		523,420	0	0	523,420
011831X58	6.000%	2029	Jun	CAB	AMT		507,442	0	0	507,442
011831X58	6.000%	2029	Dec	CAB	AMT		492,431	0	0	492,431
011831X58	6.000%	2030	Jun	CAB	AMT		477,905	0	0	477,905
011831X58	6.000%	2030	Dec	CAB	AMT		463,379	0	0	463,379
011831X58	6.000%	2031	Jun	CAB	AMT		449,338	0	0	449,338
011831X58	6.000%	2031	Dec	CAB	AMT		436,264	0	0	436,264
011831X58	6.000%	2032	Jun	CAB	AMT		423,191	0	0	423,191
011831X58	6.000%	2032	Dec	CAB	AMT		410,117	0	0	410,117
011831X58	6.000%	2033	Jun	CAB	AMT		398,012	0	0	398,012
011831X58	6.000%	2033	Dec	CAB	AMT		385,907	0	0	385,907
011831X58	6.000%	2034	Jun	CAB	AMT		374,287	0	0	374,287
011831X58	6.000%	2034	Dec	CAB	AMT		362,666	0	0	362,666
011831X58	6.000%	2035	Jun	CAB	AMT		351,529	0	0	351,529
011831X58	6.000%	2035	Dec	CAB	AMT		340,877	0	0	340,877
011831X58	6.000%	2036	Jun	CAB	AMT		330,709	0	0	330,709
011831X58	6.000%	2036	Dec	CAB	AMT		320,540	0	0	320,540
011831X58	6.000%	2037	Jun	CAB	AMT		310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$23,195,000**	**$26,804,750**
E98A1 Mortgage Revenue Bonds, 1998 Series A1				**Exempt**	Fund: **482**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	AAA / Aaa	AAA
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000	0
0118315U4	4.550%	2005	Dec	Serial			305,000	0	95,000	210,000

FTHB Collateralized & Home Mortgage Revenue Bonds

Series	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	*Moodys* *Fitch*
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**				**Exempt**	Fund: **482**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
	0118315V2	4.650%	2006	Jun	Serial			315,000	0	95,000	220,000
	0118315W0	4.650%	2006	Dec	Serial			325,000	0	100,000	225,000
	0118315X8	4.700%	2007	Jun	Serial			335,000	0	105,000	230,000
	0118315Y6	4.700%	2007	Dec	Serial			345,000	0	105,000	240,000
	0118315Z3	4.750%	2008	Jun	Serial			355,000	0	110,000	245,000
	0118316A7	4.750%	2008	Dec	Serial			670,000	0	210,000	460,000
	0118316B5	4.800%	2009	Jun	Serial			1,455,000	0	450,000	1,005,000
	0118316C3	4.800%	2009	Dec	Serial			1,490,000	0	455,000	1,035,000
	0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	465,000	1,060,000
	0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	480,000	1,085,000
	0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	495,000	1,110,000
	0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	500,000	1,145,000
	0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	515,000	1,170,000
	0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	525,000	1,205,000
	0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	550,000	1,225,000
	0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	560,000	1,265,000
	0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	575,000	1,300,000
	0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	590,000	1,335,000
	0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	605,000	1,370,000
	0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	620,000	1,405,000
	0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	630,000	1,445,000
	0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	650,000	1,475,000
	0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	670,000	1,505,000
	0118316K5	5.300%	2017	Dec	Term			2,225,000	0	680,000	1,545,000
							E98A1 Total	**$38,525,000**	**$2,715,000**	**$11,295,000**	**$24,515,000**
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**				**Exempt**	Fund: **482**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
	0118316L3	4.850%	2018	Jun	Sinker	AMT		2,125,000	0	1,595,000	530,000
	0118316L3	4.850%	2018	Dec	Sinker	AMT		2,175,000	0	1,615,000	560,000
	0118316L3	4.850%	2019	Jun	Sinker	AMT		2,225,000	0	1,655,000	570,000
	0118316L3	4.850%	2019	Dec	Term	AMT		2,280,000	0	1,690,000	590,000
	0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	0	600,000
	0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	0	615,000
	0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	0	630,000
	0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	0	650,000
	0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	0	665,000
	0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	0	685,000
	0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	0	700,000
	0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	0	720,000
	0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	0	740,000
	0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	0	755,000
	0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	0	780,000
	0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	0	800,000
	0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	0	820,000
	0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	0	840,000
	0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
							E98A2 Total	**$31,475,000**	**$0**	**$19,225,000**	**$12,250,000**
E99A1	**Mortgage Revenue Bonds, 1999 Series A1**				**Exempt**	Fund: **483**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
	011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
	011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
	011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
	011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
	011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
	011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
	011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
							E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**

FTHB Collateralized & Home Mortgage Revenue Bonds

								S and P	*Moodys*	*Fitch*
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			**Exempt**	Fund: **483**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**		
								AAA	*Aaa*	*AAA*

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832CS9	5.330%	2001	Dec	Sinker	AMT		350,000	350,000	0	0
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
011832CS9	5.330%	2002	Jun	Sinker	AMT		360,000	360,000	0	0
011832CS9	5.330%	2002	Dec	Sinker	AMT		370,000	360,000	10,000	0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
011832CS9	5.330%	2003	Jun	Sinker	AMT		380,000	275,000	105,000	0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
011832CS9	5.330%	2003	Dec	Sinker	AMT		390,000	255,000	135,000	0
011832CS9	5.330%	2004	Jun	Sinker	AMT		400,000	230,000	170,000	0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
011832CS9	5.330%	2004	Dec	Sinker	AMT		410,000	205,000	205,000	0
011832CS9	5.330%	2005	Jun	Sinker	AMT		425,000	180,000	245,000	0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	0	70,000	2,220,000
011832CS9	5.330%	2005	Dec	Sinker	AMT		435,000	0	280,000	155,000
011832CS9	5.330%	2006	Jun	Sinker	AMT		450,000	0	290,000	160,000
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	0	70,000	2,335,000
011832CS9	5.330%	2006	Dec	Sinker	AMT		465,000	0	290,000	175,000
011832CS9	5.330%	2007	Jun	Sinker	AMT		475,000	0	295,000	180,000
011832CS9	5.330%	2007	Dec	Sinker	AMT		490,000	0	305,000	185,000
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	0	75,000	2,460,000
011832CS9	5.330%	2008	Jun	Sinker	AMT		505,000	0	310,000	195,000
011832CS9	5.330%	2008	Dec	Sinker	AMT		515,000	0	315,000	200,000
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	0	80,000	2,590,000
011832CS9	5.330%	2009	Jun	Sinker	AMT		530,000	0	320,000	210,000
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	0	85,000	2,735,000
011832CS9	5.330%	2009	Dec	Sinker	AMT		545,000	0	330,000	215,000
011832CS9	5.330%	2010	Jun	Sinker	AMT		560,000	0	340,000	220,000
011832CS9	5.330%	2010	Dec	Sinker	AMT		580,000	0	355,000	225,000
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000	2,890,000
011832CS9	5.330%	2011	Jun	Sinker	AMT		590,000	0	360,000	230,000
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
011832CS9	5.330%	2011	Dec	Sinker	AMT		615,000	0	370,000	245,000
011832CS9	5.330%	2012	Jun	Sinker	AMT		635,000	0	385,000	250,000
011832CS9	5.330%	2012	Dec	Sinker	AMT		655,000	0	400,000	255,000
011832CS9	5.330%	2013	Jun	Sinker	AMT		665,000	0	405,000	260,000
011832CS9	5.330%	2013	Dec	Sinker	AMT		685,000	0	415,000	270,000
011832CS9	5.330%	2014	Jun	Sinker	AMT		705,000	0	430,000	275,000
011832CS9	5.330%	2014	Dec	Sinker	AMT		725,000	0	440,000	285,000
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	30,000	1,040,000
011832CS9	5.330%	2015	Jun	Sinker	AMT		745,000	0	455,000	290,000
011832CS9	5.330%	2015	Dec	Sinker	AMT		770,000	0	470,000	300,000
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	60,000	1,945,000
011832CS9	5.330%	2016	Jun	Sinker	AMT		795,000	0	480,000	315,000
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	60,000	2,005,000
011832CS9	5.330%	2016	Dec	Sinker	AMT		815,000	0	500,000	315,000
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	65,000	2,065,000
011832CS9	5.330%	2017	Jun	Sinker	AMT		835,000	0	505,000	330,000
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	65,000	2,135,000
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	70,000	2,200,000
011832CS9	5.330%	2017	Dec	Sinker	AMT		860,000	0	525,000	335,000
011832CS9	5.330%	2018	Jun	Sinker	AMT		885,000	0	540,000	345,000
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	70,000	2,270,000
011832CS9	5.330%	2018	Dec	Sinker	AMT		910,000	0	555,000	355,000
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	70,000	2,340,000
011832CS9	5.330%	2019	Jun	Sinker	AMT		935,000	0	565,000	370,000
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	75,000	2,415,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys	Fitch
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Fund: **483**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	AAA / Aaa	AAA
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	75,000	2,485,000
011832CS9	5.330%	2019	Dec	Sinker	AMT		970,000	0	590,000	380,000
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	80,000	2,560,000
011832CS9	5.330%	2020	Jun	Sinker	AMT		995,000	0	600,000	395,000
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	80,000	2,645,000
011832CS9	5.330%	2020	Dec	Sinker	AMT		1,020,000	0	625,000	395,000
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	60,000	1,935,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	25,000	790,000
011832CS9	5.330%	2021	Jun	Sinker	AMT		1,050,000	0	640,000	410,000
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	85,000	2,815,000
011832CS9	5.330%	2021	Dec	Sinker	AMT		1,080,000	0	655,000	425,000
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Jun	Sinker	AMT		1,105,000	0	670,000	435,000
011832CS9	5.330%	2022	Dec	Sinker	AMT		1,140,000	0	695,000	445,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0	3,085,000
011832CS9	5.330%	2023	Jun	Sinker	AMT		1,170,000	0	715,000	455,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0	3,180,000
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0	3,285,000
011832CS9	5.330%	2023	Dec	Sinker	AMT		1,200,000	0	735,000	465,000
011832CS9	5.330%	2024	Jun	Sinker	AMT		1,240,000	0	755,000	485,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Dec	Sinker	AMT		1,270,000	0	775,000	495,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0	3,490,000
011832CS9	5.330%	2025	Jun	Sinker	AMT		1,300,000	0	790,000	510,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0	3,605,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0	3,715,000
011832CS9	5.330%	2025	Dec	Sinker	AMT		1,340,000	0	815,000	525,000
011832CS9	5.330%	2026	Jun	Sinker	AMT		1,375,000	0	835,000	540,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0	3,830,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0	3,955,000
011832CS9	5.330%	2026	Dec	Sinker	AMT		1,410,000	0	855,000	555,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
011832CS9	5.330%	2027	Jun	Sinker	AMT		1,450,000	0	880,000	570,000
011832CT7	6.250%	2027	Dec	Sinker	AMT		900,000	0	625,000	275,000
011832CS9	5.330%	2027	Dec	Sinker	AMT		1,495,000	0	910,000	585,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0	3,300,000
011832CT7	6.250%	2028	Jun	Sinker	AMT		4,330,000	0	3,005,000	1,325,000
011832CS9	5.330%	2028	Jun	Sinker	AMT		1,540,000	0	940,000	600,000
011832CT7	6.250%	2028	Dec	Sinker	AMT		4,465,000	0	3,095,000	1,370,000
011832CS9	5.330%	2028	Dec	Sinker	AMT		1,580,000	0	965,000	615,000
011832CT7	6.250%	2029	Jun	Sinker	AMT		4,605,000	0	3,195,000	1,410,000
011832CS9	5.330%	2029	Jun	Sinker	AMT		1,625,000	0	985,000	640,000
011832CS9	5.330%	2029	Dec	Sinker	AMT		1,680,000	0	1,020,000	660,000
011832CT7	6.250%	2029	Dec	Sinker	AMT		4,740,000	0	3,290,000	1,450,000
011832CT7	6.250%	2030	Jun	Sinker	AMT		4,890,000	0	3,390,000	1,500,000
011832CS9	5.330%	2030	Jun	Sinker	AMT		1,730,000	0	1,055,000	675,000
011832CS9	5.330%	2030	Dec	Term	AMT		1,775,000	0	1,075,000	700,000
011832CT7	6.250%	2030	Dec	Sinker	AMT		5,050,000	0	3,500,000	1,550,000
011832CT7	6.250%	2031	Jun	Term	AMT		7,030,000	0	4,880,000	2,150,000
						E99A2 Total	**$188,560,000**	**$9,280,000**	**$57,320,000**	**$121,960,000**
E001A Mortgage Revenue Bonds, 2000 Series A				**Exempt**	Fund: **484**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA / Aaa	AAA
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E001A Mortgage Revenue Bonds, 2000 Series A				**Exempt**	Fund: **484**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001B Mortgage Revenue Bonds, 2000 Series B				**Exempt**	Fund: **484**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LB6	5.450%	2008	Jun	Sinker			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinker			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinker			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinker			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinker			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinker			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinker			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinker			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinker			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinker			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term			410,000	0	0	410,000
						E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Fund: **484**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	0	0	480,000
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	0	585,000
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	0	620,000
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0	1,110,000
011832LJ9	5.800%	2027	Dec	Sinker	AMT		1,720,000	0	575,000	1,145,000
011832LJ9	5.800%	2028	Jun	Sinker	AMT		3,030,000	0	1,010,000	2,020,000
011832LJ9	5.800%	2028	Dec	Sinker	AMT		3,115,000	0	1,040,000	2,075,000
011832LJ9	5.800%	2029	Jun	Term	AMT		3,200,000	0	1,065,000	2,135,000
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$1,090,000**	**$27,355,000**	**$40,340,000**

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys	Fitch
E001D Mortgage Revenue Bonds, 2000 Series D				**Taxable**	Fund: **484**	Yield: **VRDO**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA / Aaa	AAA
011832LK6	7.000%	2003	Dec	Serial			1,000,000	0	1,000,000	0
011832LL4	7.070%	2004	Dec	Serial			1,000,000	0	1,000,000	0
011832LM2	7.170%	2005	Dec	Serial			1,000,000	0	1,000,000	0
011832LV2	7.250%	2006	Dec	Serial			1,000,000	0	1,000,000	0
011832LW0	7.300%	2007	Dec	Serial			1,000,000	0	1,000,000	0
011832LT7	7.320%	2008	Jun	Sinker			490,000	0	305,000	185,000
011832LT7	7.320%	2008	Dec	Sinker			515,000	0	320,000	195,000
011832LT7	7.320%	2009	Jun	Sinker			535,000	0	330,000	205,000
011832LT7	7.320%	2009	Dec	Sinker			550,000	0	335,000	215,000
011832LT7	7.320%	2010	Jun	Sinker			565,000	0	345,000	220,000
011832LT7	7.320%	2010	Dec	Sinker			585,000	0	355,000	230,000
011832LT7	7.320%	2011	Jun	Sinker			615,000	0	375,000	240,000
011832LT7	7.320%	2011	Dec	Sinker			635,000	0	385,000	250,000
011832LT7	7.320%	2012	Jun	Sinker			660,000	0	400,000	260,000
011832LT7	7.320%	2012	Dec	Sinker			660,000	0	400,000	260,000
011832LT7	7.320%	2013	Jun	Sinker			685,000	0	415,000	270,000
011832LT7	7.320%	2013	Dec	Sinker			710,000	0	435,000	275,000
011832LT7	7.320%	2014	Jun	Sinker			735,000	0	445,000	290,000
011832LT7	7.320%	2014	Dec	Sinker			770,000	0	465,000	305,000
011832LT7	7.320%	2015	Jun	Sinker			790,000	0	480,000	310,000
011832LT7	7.320%	2015	Dec	Sinker			840,000	0	510,000	330,000
011832LT7	7.320%	2016	Jun	Sinker			890,000	0	540,000	350,000
011832LT7	7.320%	2016	Dec	Sinker			920,000	0	560,000	360,000
011832LT7	7.320%	2017	Jun	Sinker			960,000	0	580,000	380,000
011832LT7	7.320%	2017	Dec	Sinker			995,000	0	605,000	390,000
011832LT7	7.320%	2018	Jun	Sinker			1,020,000	0	620,000	400,000
011832LT7	7.320%	2018	Dec	Sinker			1,060,000	0	640,000	420,000
011832LT7	7.320%	2019	Jun	Sinker			1,075,000	0	655,000	420,000
011832LT7	7.320%	2019	Dec	Sinker			1,120,000	0	675,000	445,000
011832LT7	7.320%	2020	Jun	Sinker			1,160,000	0	700,000	460,000
011832LT7	7.320%	2020	Dec	Term			1,200,000	0	725,000	475,000
						E001D Total	**$25,740,000**	**$0**	**$17,600,000**	**$8,140,000**
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa	AAA
011832NN8	4.400%	2002	Jun	Sinker			40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinker			155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinker			160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker			160,000	145,000	15,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2004	Jun	Sinker			165,000	140,000	25,000	0
011832NN8	4.400%	2004	Dec	Sinker			165,000	130,000	35,000	0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2005	Jun	Sinker			170,000	120,000	50,000	0
011832ND0	3.250%	2005	Dec	Serial			515,000	0	10,000	505,000
011832NN8	4.400%	2005	Dec	Sinker			175,000	0	70,000	105,000
011832NN8	4.400%	2006	Jun	Sinker			175,000	0	65,000	110,000
011832NN8	4.400%	2006	Dec	Sinker			180,000	0	65,000	115,000
011832NE8	3.500%	2006	Dec	Serial			545,000	0	10,000	535,000
011832NN8	4.400%	2007	Jun	Sinker			185,000	0	65,000	120,000
011832NN8	4.400%	2007	Dec	Sinker			190,000	0	65,000	125,000
011832NF5	3.700%	2007	Dec	Serial			560,000	0	10,000	550,000
011832NN8	4.400%	2008	Jun	Sinker			195,000	0	65,000	130,000
011832NN8	4.400%	2008	Dec	Sinker			195,000	0	65,000	130,000
011832NG3	3.900%	2008	Dec	Serial			585,000	0	10,000	575,000
011832NN8	4.400%	2009	Jun	Sinker			205,000	0	65,000	140,000
011832NN8	4.400%	2009	Dec	Sinker			205,000	0	65,000	140,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

FTHB Collateralized & Home Mortgage Revenue Bonds

S and P | Moodys | Fitch

E011A Mortgage Revenue Bonds, 2001 Series A — **Exempt** — Fund: **485** — Yield: **5.211%** — Delivery: **10/17/2001** — Dated: **10/1/2001** — AAA | Aaa | AAA

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832NH1	4.000%	2009	Dec	Serial			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinker			210,000	0	65,000	145,000
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000	630,000
011832NN8	4.400%	2010	Dec	Sinker			215,000	0	65,000	150,000
011832NN8	4.400%	2011	Jun	Sinker			220,000	0	65,000	155,000
011832NN8	4.400%	2011	Dec	Sinker			225,000	0	65,000	160,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinker			230,000	0	65,000	165,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000	350,000
011832NN8	4.400%	2012	Dec	Sinker			235,000	0	65,000	170,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Jun	Sinker			240,000	0	70,000	170,000
011832NN8	4.400%	2013	Dec	Sinker			250,000	0	80,000	170,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinker			260,000	0	90,000	170,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinker			265,000	0	90,000	175,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinker			270,000	0	90,000	180,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000	395,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000	405,000
011832NN8	4.400%	2015	Dec	Sinker			280,000	0	95,000	185,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Jun	Sinker			285,000	0	95,000	190,000
011832NN8	4.400%	2016	Dec	Sinker			290,000	0	95,000	195,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000	430,000
011832NN8	4.400%	2017	Jun	Sinker			295,000	0	95,000	200,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000	440,000
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000	450,000
011832NN8	4.400%	2017	Dec	Sinker			305,000	0	95,000	210,000
011832NN8	4.400%	2018	Jun	Sinker			315,000	0	100,000	215,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000	455,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000	470,000
011832NN8	4.400%	2018	Dec	Sinker			320,000	0	100,000	220,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Jun	Sinker			330,000	0	100,000	230,000
011832NN8	4.400%	2019	Dec	Sinker			335,000	0	100,000	235,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000	495,000
011832NN8	4.400%	2020	Jun	Sinker			350,000	0	115,000	235,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000	505,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000	320,000
011832NN8	4.400%	2020	Dec	Sinker			215,000	0	65,000	150,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Jun	Sinker			150,000	0	50,000	100,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0	105,000
011832NM0	5.300%	2021	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2021	Dec	Sinker			155,000	0	55,000	100,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0	110,000
011832NN8	4.400%	2022	Jun	Sinker			160,000	0	55,000	105,000
011832NM0	5.300%	2022	Jun	Sinker			130,000	0	0	130,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0	110,000
011832NM0	5.300%	2022	Dec	Sinker			135,000	0	0	135,000
011832NN8	4.400%	2022	Dec	Sinker			170,000	0	60,000	110,000
011832NN8	4.400%	2023	Jun	Sinker			170,000	0	60,000	110,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0	115,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P	Moodys	Fitch
E011A	**Mortgage Revenue Bonds, 2001 Series A**				**Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
	011832NM0	5.300%	2023	Jun	Sinker			140,000	0	0	140,000
	011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0	120,000
	011832NN8	4.400%	2023	Dec	Sinker			175,000	0	65,000	110,000
	011832NM0	5.300%	2023	Dec	Sinker			140,000	0	0	140,000
	011832NN8	4.400%	2024	Jun	Sinker			175,000	0	65,000	110,000
	011832NM0	5.300%	2024	Jun	Sinker			145,000	0	0	145,000
	011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0	125,000
	011832NN8	4.400%	2024	Dec	Sinker			185,000	0	65,000	120,000
	011832NM0	5.300%	2024	Dec	Sinker			150,000	0	0	150,000
	011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0	125,000
	011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0	130,000
	011832NM0	5.300%	2025	Jun	Sinker			150,000	0	0	150,000
	011832NN8	4.400%	2025	Jun	Sinker			190,000	0	65,000	125,000
	011832NN8	4.400%	2025	Dec	Sinker			195,000	0	65,000	130,000
	011832NM0	5.300%	2025	Dec	Sinker			160,000	0	0	160,000
	011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0	130,000
	011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0	135,000
	011832NM0	5.300%	2026	Jun	Sinker			165,000	0	0	165,000
	011832NN8	4.400%	2026	Jun	Sinker			195,000	0	65,000	130,000
	011832NN8	4.400%	2026	Dec	Sinker			205,000	0	65,000	140,000
	011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0	140,000
	011832NM0	5.300%	2026	Dec	Sinker			165,000	0	5,000	160,000
	011832NN8	4.400%	2027	Jun	Sinker			210,000	0	65,000	145,000
	011832NM0	5.300%	2027	Jun	Sinker			170,000	0	5,000	165,000
	011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000	140,000
	011832NM0	5.300%	2027	Dec	Sinker			175,000	0	5,000	170,000
	011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000	140,000
	011832NN8	4.400%	2027	Dec	Sinker			220,000	0	65,000	155,000
	011832NM0	5.300%	2028	Jun	Sinker			180,000	0	5,000	175,000
	011832NN8	4.400%	2028	Jun	Sinker			225,000	0	65,000	160,000
	011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000	145,000
	011832NN8	4.400%	2028	Dec	Sinker			230,000	0	65,000	165,000
	011832NM0	5.300%	2028	Dec	Sinker			185,000	0	5,000	180,000
	011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000	150,000
	011832NM0	5.300%	2029	Jun	Sinker			190,000	0	5,000	185,000
	011832NN8	4.400%	2029	Jun	Sinker			235,000	0	65,000	170,000
	011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000	155,000
	011832NN8	4.400%	2029	Dec	Sinker			240,000	0	70,000	170,000
	011832NM0	5.300%	2029	Dec	Sinker			195,000	0	5,000	190,000
	011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000	160,000
	011832NN8	4.400%	2030	Jun	Sinker			260,000	0	90,000	170,000
	011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000	175,000
	011832NM0	5.300%	2030	Jun	Sinker			210,000	0	5,000	205,000
	011832NM0	5.300%	2030	Dec	Sinker			205,000	0	5,000	200,000
	011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000	160,000
	011832NN8	4.400%	2030	Dec	Sinker			250,000	0	80,000	170,000
	011832NM0	5.300%	2031	Jun	Term			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Jun	Sinker			255,000	0	80,000	175,000
	011832NN8	4.400%	2031	Dec	Term			540,000	0	170,000	370,000
							E011A Total	**$32,740,000**	**$2,135,000**	**$4,440,000**	**$26,165,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	0	0	60,000
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0	1,415,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										*S and P*	*Moodys* / *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* / *AAA*
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0	1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT		30,000	0	0	30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0	1,275,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT		80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0	740,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0	755,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0	775,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT		85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0	790,000
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0	820,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0	840,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT		90,000	0	0	90,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT		95,000	0	0	95,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT		95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0	885,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT		100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT		105,000	0	0	105,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0	930,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT		105,000	0	0	105,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT		110,000	0	0	110,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0	980,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT		110,000	0	0	110,000
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT		115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2027	Jun	Sinker	AMT		50,000	0	0	50,000
B1	011832NQ1	5.400%	2027	Jun	Sinker	AMT		1,580,000	0	0	1,580,000
B1	011832PB2	5.400%	2027	Dec	Sinker	AMT		55,000	0	0	55,000
B1	011832NQ1	5.400%	2027	Dec	Sinker	AMT		1,620,000	0	0	1,620,000
B1	011832PB2	5.400%	2028	Jun	Sinker	AMT		55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Jun	Sinker	AMT		1,665,000	0	0	1,665,000
B1	011832NQ1	5.400%	2028	Dec	Sinker	AMT		1,710,000	0	0	1,710,000
B1	011832PB2	5.400%	2028	Dec	Sinker	AMT		55,000	0	0	55,000
B1	011832NQ1	5.400%	2029	Jun	Sinker	AMT		1,755,000	0	0	1,755,000
B1	011832PB2	5.400%	2029	Jun	Sinker	AMT		60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Dec	Sinker	AMT		1,800,000	0	0	1,800,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										*S and P*	*Moodys* / *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* / *AAA*
B1	011832PB2	5.400%	2029	Dec	Sinker	AMT		60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Jun	Sinker	AMT		1,855,000	0	0	1,855,000
B1	011832PB2	5.400%	2030	Jun	Sinker	AMT		60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Dec	Sinker	AMT		1,910,000	0	0	1,910,000
B1	011832PB2	5.400%	2030	Dec	Sinker	AMT		60,000	0	0	60,000
B1	011832NQ1	5.400%	2031	Jun	Sinker	AMT		1,955,000	0	0	1,955,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT		65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		2,080,000	0	0	2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinker	AMT		2,120,000	0	1,220,000	900,000
B1	011832PC0	5.450%	2032	Dec	Sinker	AMT		2,185,000	0	1,240,000	945,000
B1	011832PC0	5.450%	2033	Jun	Sinker	AMT		2,240,000	0	1,275,000	965,000
B1	011832PC0	5.450%	2033	Dec	Sinker	AMT		2,305,000	0	1,310,000	995,000
B1	011832PC0	5.450%	2034	Jun	Sinker	AMT		2,370,000	0	1,345,000	1,025,000
B1	011832PC0	5.450%	2034	Dec	Sinker	AMT		2,435,000	0	1,385,000	1,050,000
B1	011832PC0	5.450%	2035	Jun	Sinker	AMT		2,505,000	0	1,420,000	1,085,000
B1	011832PC0	5.450%	2035	Dec	Sinker	AMT		2,575,000	0	1,460,000	1,115,000
B1	011832PC0	5.450%	2036	Jun	Sinker	AMT		2,645,000	0	1,510,000	1,135,000
B1	011832PC0	5.450%	2036	Dec	Sinker	AMT		2,715,000	0	1,540,000	1,175,000
B1	011832PC0	5.450%	2037	Jun	Sinker	AMT		2,795,000	0	1,590,000	1,205,000
B1	011832PC0	5.450%	2037	Dec	Sinker	AMT		2,720,000	0	1,540,000	1,180,000
B1	011832PC0	5.450%	2038	Jun	Sinker	AMT		2,800,000	0	1,595,000	1,205,000
B1	011832PC0	5.450%	2038	Dec	Sinker	AMT		2,875,000	0	1,640,000	1,235,000
B1	011832PC0	5.450%	2039	Jun	Sinker	AMT		2,955,000	0	1,675,000	1,280,000
B1	011832PC0	5.450%	2039	Dec	Sinker	AMT		3,040,000	0	1,725,000	1,315,000
B1	011832PC0	5.450%	2040	Jun	Sinker	AMT		3,125,000	0	1,770,000	1,355,000
B1	011832PC0	5.450%	2040	Dec	Sinker	AMT		3,210,000	0	1,825,000	1,385,000
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Jun	Sinker	AMT		1,650,000	0	935,000	715,000
B1	011832PC0	5.450%	2041	Dec	Term	AMT		1,655,000	0	940,000	715,000
							E011B Total	**$104,450,000**	**$0**	**$29,125,000**	**$75,325,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Fund: **486**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**
E021B	**Home Mortgage Revenue Bonds, 2002 Series B**				**Taxable**	Fund: **486**	Yield: **VRDO**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F1+*
	011832PY2		2036	Dec	Serial		VRDO	30,000,000	0	5,745,000	24,255,000
							E021B Total	**$30,000,000**	**$0**	**$5,745,000**	**$24,255,000**
							FTHB Collateralized & Home Mortgage Revenue Bonds Total	**$1,083,695,353**	**$59,710,000**	**$417,710,603**	**$606,274,750**
Veterans Collateralized Mortgage Bonds										*S and P*	*Moodys* / *Fitch*
C9411	**Veterans Collateralized Bonds, 1994 First**				**Exempt**	Fund: **754**	Yield: **6.734%**	Delivery: **9/29/1994**	Dated: **9/1/1994**	*AAA*	*Aaa* / *N/A*
	011831QY3	5.000%	1997	Jun	Serial			380,000	365,000	15,000	0
	011831QZ0	5.000%	1997	Dec	Serial			390,000	375,000	15,000	0
	011831RA4	5.150%	1998	Jun	Serial			400,000	370,000	30,000	0
	011831RB2	5.150%	1998	Dec	Serial			410,000	380,000	30,000	0
	011831RC0	5.300%	1999	Jun	Serial			420,000	365,000	55,000	0
	011831RD8	5.300%	1999	Dec	Serial			435,000	370,000	65,000	0
	011831RE6	5.400%	2000	Jun	Serial			445,000	330,000	115,000	0
	011831RF3	5.400%	2000	Dec	Serial			455,000	325,000	130,000	0
	011831RG1	5.500%	2001	Jun	Serial			470,000	330,000	140,000	0
	011831RH9	5.500%	2001	Dec	Serial			480,000	335,000	145,000	0
	011831RJ5	5.600%	2002	Jun	Serial			495,000	330,000	165,000	0
	011831RK2	5.600%	2002	Dec	Serial			510,000	310,000	200,000	0
	011831RL0	5.700%	2003	Jun	Serial			525,000	290,000	235,000	0
	011831RM8	5.700%	2003	Dec	Serial			540,000	300,000	240,000	0

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds									*S and P*	*Moodys* *Fitch*
C9411 Veterans Collateralized Bonds, 1994 First				**Exempt**	Fund: **754**	Yield: **6.734%**	Delivery: **9/29/1994**	Dated: **9/1/1994**	*AAA*	*Aaa* *N/A*
011831RN6	5.800%	2004	Jun	Serial			555,000	305,000	250,000	0
011831RP1	5.800%	2004	Dec	Serial			570,000	315,000	255,000	0
011831RQ9	5.900%	2005	Jun	Serial			585,000	325,000	260,000	0
011831RR7	5.900%	2005	Dec	Serial			605,000	0	605,000	0
011831RS5	6.000%	2006	Jun	Serial			620,000	0	620,000	0
011831RT3	6.000%	2006	Dec	Serial			640,000	0	640,000	0
011831RU0	6.100%	2007	Jun	Serial			660,000	0	660,000	0
011831RV8	6.100%	2007	Dec	Serial			680,000	0	680,000	0
011831RW6	6.200%	2008	Jun	Serial			700,000	0	700,000	0
011831RX4	6.200%	2008	Dec	Serial			720,000	0	720,000	0
011831RY2	6.300%	2009	Jun	Serial			745,000	0	745,000	0
011831RZ9	6.300%	2009	Dec	Serial			765,000	0	765,000	0
011831SA3	6.350%	2010	Jun	Serial			790,000	0	790,000	0
011831SB1	6.350%	2010	Dec	Serial			815,000	0	815,000	0
011831SC9	6.400%	2011	Jun	Serial			845,000	0	845,000	0
011831SD7	6.400%	2011	Dec	Serial			870,000	0	870,000	0
011831SE5	6.450%	2012	Jun	Serial			900,000	0	900,000	0
011831SF2	6.450%	2012	Dec	Serial			925,000	0	925,000	0
011831SM7	6.600%	2015	Dec	Term			6,235,000	0	6,235,000	0
011831SV7	6.700%	2019	Dec	Term			10,460,000	0	10,460,000	0
011831TH7	6.750%	2025	Dec	Term			21,940,000	0	21,940,000	0
011831UF9	6.800%	2036	Dec	Term			72,020,000	0	72,020,000	0
						C9411 Total	**$130,000,000**	**$5,720,000**	**$124,280,000**	**$0**
C9511 Veterans Collateralized Bonds, 1995 First				**Exempt**	Fund: **755**	Yield: **6.422%**	Delivery: **8/22/1995**	Dated: **8/1/1995**	*AAA*	*Aaa* *N/A*
011831VD3	4.400%	1998	Dec	Term			195,000	185,000	10,000	0
011831VF8	4.600%	1999	Dec	Term			205,000	155,000	50,000	0
011831VH4	4.750%	2000	Dec	Term			215,000	150,000	65,000	0
011831VK7	4.900%	2001	Dec	Term			225,000	115,000	110,000	0
011831VM3	5.050%	2002	Dec	Term			235,000	105,000	130,000	0
011831VP6	5.200%	2003	Dec	Term			245,000	85,000	160,000	0
011831VR2	5.350%	2004	Dec	Term			260,000	90,000	170,000	0
011831VT8	5.450%	2005	Dec	Term			275,000	50,000	225,000	0
011831VV3	5.600%	2006	Dec	Term			285,000	0	285,000	0
011831VX9	5.700%	2007	Dec	Term			305,000	0	305,000	0
011831VZ4	5.800%	2008	Dec	Term			325,000	0	325,000	0
011831WB6	5.900%	2009	Dec	Term			345,000	0	345,000	0
011831WD2	6.000%	2010	Dec	Term			365,000	0	365,000	0
011831WP5	6.350%	2015	Dec	Term			2,190,000	0	2,190,000	0
011831XP4	6.375%	2027	Dec	Term			9,135,000	0	9,135,000	0
011831YK4	6.550%	2037	Dec	Term			15,195,000	0	15,195,000	0
						C9511 Total	**$30,000,000**	**$935,000**	**$29,065,000**	**$0**
C9711 Veterans Collateralized Bonds, 1997 First				**Exempt**	Fund: **756**	Yield: **5.546%**	Delivery: **11/19/1997**	Dated: **10/1/1997**	*AAA*	*Aaa* *AAA*
011831T20	5.550%	1998	Dec	Sinker			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinker			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinker			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinker			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinker			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinker			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinker			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinker			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinker			405,000	245,000	160,000	0
011831T20	5.550%	2003	Jun	Sinker			415,000	215,000	200,000	0
011831T20	5.550%	2003	Dec	Sinker			425,000	170,000	255,000	0
011831T20	5.550%	2004	Jun	Sinker			435,000	115,000	320,000	0
011831T20	5.550%	2004	Dec	Sinker			445,000	105,000	340,000	0

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds									S and P	Moodys / Fitch
C9711 Veterans Collateralized Bonds, 1997 First				**Exempt**	Fund: **756**	Yield: **5.546%**	Delivery: **11/19/1997**	Dated: **10/1/1997**	AAA	Aaa / AAA
011831T20	5.550%	2005	Jun	Sinker			455,000	105,000	350,000	0
011831T20	5.550%	2005	Dec	Sinker			465,000	0	365,000	100,000
011831T20	5.550%	2006	Jun	Sinker			480,000	0	380,000	100,000
011831T20	5.550%	2006	Dec	Sinker			490,000	0	390,000	100,000
011831T20	5.550%	2007	Jun	Sinker			500,000	0	390,000	110,000
011831T20	5.550%	2007	Dec	Sinker			515,000	0	405,000	110,000
011831T20	5.550%	2008	Jun	Sinker			530,000	0	415,000	115,000
011831T20	5.550%	2008	Dec	Sinker			540,000	0	425,000	115,000
011831T20	5.550%	2009	Jun	Sinker			555,000	0	435,000	120,000
011831T20	5.550%	2009	Dec	Sinker			570,000	0	445,000	125,000
011831T20	5.550%	2010	Jun	Sinker			590,000	0	465,000	125,000
011831T20	5.550%	2010	Dec	Sinker			605,000	0	475,000	130,000
011831T20	5.550%	2011	Jun	Sinker			620,000	0	485,000	135,000
011831T20	5.550%	2011	Dec	Sinker			640,000	0	500,000	140,000
011831T20	5.550%	2012	Jun	Sinker			655,000	0	515,000	140,000
011831T20	5.550%	2012	Dec	Sinker			675,000	0	530,000	145,000
011831T20	5.550%	2013	Jun	Sinker			690,000	0	545,000	145,000
011831T20	5.550%	2013	Dec	Sinker			710,000	0	560,000	150,000
011831T20	5.550%	2014	Jun	Sinker			730,000	0	575,000	155,000
011831T20	5.550%	2014	Dec	Sinker			750,000	0	595,000	155,000
011831T20	5.550%	2015	Jun	Sinker			770,000	0	610,000	160,000
011831T20	5.550%	2015	Dec	Sinker			795,000	0	630,000	165,000
011831T20	5.550%	2016	Jun	Sinker			815,000	0	640,000	175,000
011831T20	5.550%	2016	Dec	Sinker			835,000	0	655,000	180,000
011831T20	5.550%	2017	Jun	Sinker			860,000	0	680,000	180,000
011831T20	5.550%	2017	Dec	Sinker			885,000	0	695,000	190,000
011831T20	5.550%	2018	Jun	Sinker			910,000	0	715,000	195,000
011831T20	5.550%	2018	Dec	Sinker			935,000	0	735,000	200,000
011831T20	5.550%	2019	Jun	Sinker			960,000	0	750,000	210,000
011831T20	5.550%	2019	Dec	Sinker			985,000	0	775,000	210,000
011831T20	5.550%	2020	Jun	Sinker			1,010,000	0	800,000	210,000
011831T20	5.550%	2020	Dec	Sinker			1,040,000	0	815,000	225,000
011831T20	5.550%	2021	Jun	Sinker			1,070,000	0	835,000	235,000
011831T20	5.550%	2021	Dec	Sinker			1,100,000	0	865,000	235,000
011831T20	5.550%	2022	Jun	Sinker			1,135,000	0	895,000	240,000
011831T20	5.550%	2022	Dec	Sinker			1,165,000	0	920,000	245,000
011831T20	5.550%	2023	Jun	Sinker			1,200,000	0	945,000	255,000
011831T20	5.550%	2023	Dec	Sinker			1,235,000	0	975,000	260,000
011831T20	5.550%	2024	Jun	Sinker			1,270,000	0	1,005,000	265,000
011831T20	5.550%	2024	Dec	Sinker			1,305,000	0	1,025,000	280,000
011831T20	5.550%	2025	Jun	Sinker			1,345,000	0	1,060,000	285,000
011831T20	5.550%	2025	Dec	Sinker			1,380,000	0	1,090,000	290,000
011831T20	5.550%	2026	Jun	Sinker			1,420,000	0	1,115,000	305,000
011831T20	5.550%	2026	Dec	Sinker			1,465,000	0	1,150,000	315,000
011831T20	5.550%	2027	Jun	Sinker			1,505,000	0	1,185,000	320,000
011831T20	5.550%	2027	Dec	Sinker			1,550,000	0	1,220,000	330,000
011831T20	5.550%	2028	Jun	Sinker			1,595,000	0	1,255,000	340,000
011831T20	5.550%	2028	Dec	Sinker			1,640,000	0	1,295,000	345,000
011831T20	5.550%	2029	Jun	Sinker			1,685,000	0	1,330,000	355,000
011831T20	5.550%	2029	Dec	Sinker			1,735,000	0	1,365,000	370,000
011831T20	5.550%	2030	Jun	Sinker			1,785,000	0	1,405,000	380,000
011831T20	5.550%	2030	Dec	Sinker			1,835,000	0	1,445,000	390,000
011831T20	5.550%	2031	Jun	Sinker			1,890,000	0	1,490,000	400,000
011831T20	5.550%	2031	Dec	Sinker			1,945,000	0	1,530,000	415,000
011831T20	5.550%	2032	Jun	Sinker			2,000,000	0	1,570,000	430,000
011831T20	5.550%	2032	Dec	Sinker			2,060,000	0	1,625,000	435,000

Veterans Collateralized Mortgage Bonds

S and P *Moodys* *Fitch*

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C9711	**Veterans Collateralized Bonds, 1997 First**				**Exempt**	Fund: **756**	Yield: **5.546%**	Delivery: **11/19/1997**	Dated: **10/1/1997**	*AAA*	*Aaa* *AAA*
	011831T20	5.550%	2033	Jun	Sinker			2,120,000	0	1,670,000	450,000
	011831T20	5.550%	2033	Dec	Sinker			2,185,000	0	1,720,000	465,000
	011831T20	5.550%	2034	Jun	Sinker			2,245,000	0	1,765,000	480,000
	011831T20	5.550%	2034	Dec	Sinker			2,315,000	0	1,825,000	490,000
	011831T20	5.550%	2035	Jun	Sinker			2,380,000	0	1,875,000	505,000
	011831T20	5.550%	2035	Dec	Sinker			2,450,000	0	1,925,000	525,000
	011831T20	5.550%	2036	Jun	Sinker			2,520,000	0	1,985,000	535,000
	011831T20	5.550%	2036	Dec	Sinker			2,595,000	0	2,040,000	555,000
	011831T20	5.550%	2037	Jun	Sinker			2,670,000	0	2,100,000	570,000
	011831T20	5.550%	2037	Dec	Sinker			2,750,000	0	2,165,000	585,000
	011831T20	5.550%	2038	Jun	Sinker			2,830,000	0	2,230,000	600,000
	011831T20	5.550%	2038	Dec	Sinker			2,910,000	0	2,290,000	620,000
	011831T20	5.550%	2039	Jun	Sinker			2,995,000	0	2,355,000	640,000
	011831T20	5.550%	2039	Dec	Term			3,085,000	0	2,420,000	665,000
							C9711 Total	**$100,000,000**	**$3,670,000**	**$76,210,000**	**$20,120,000**
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Fund: **757**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
11	011831Z49	4.000%	1999	Dec	Term	AMT		435,000	435,000	0	0
11	011831Z64	4.200%	2000	Dec	Term	AMT		455,000	455,000	0	0
11	011831Z80	4.300%	2001	Dec	Term	AMT		475,000	455,000	20,000	0
11	0118312A1	4.400%	2002	Dec	Term	AMT		495,000	415,000	80,000	0
11	0118312C7	4.500%	2003	Dec	Term	AMT		515,000	345,000	170,000	0
11	0118312E3	4.500%	2004	Dec	Term	AMT		535,000	365,000	170,000	0
11	0118312G8	4.625%	2005	Jun	Sinker	AMT		280,000	190,000	90,000	0
11	0118312G8	4.625%	2005	Dec	Term	AMT		285,000	0	95,000	190,000
11	0118312J2	4.700%	2006	Jun	Sinker	AMT		290,000	0	95,000	195,000
11	0118312J2	4.700%	2006	Dec	Term	AMT		300,000	0	95,000	205,000
11	0118312L7	4.750%	2007	Jun	Sinker	AMT		305,000	0	100,000	205,000
11	0118312L7	4.750%	2007	Dec	Term	AMT		315,000	0	100,000	215,000
11	0118312N3	4.800%	2008	Jun	Sinker	AMT		320,000	0	100,000	220,000
11	0118312N3	4.800%	2008	Dec	Term	AMT		330,000	0	105,000	225,000
11	0118312Q6	4.875%	2009	Jun	Sinker	AMT		335,000	0	110,000	225,000
11	0118312Q6	4.875%	2009	Dec	Term	AMT		345,000	0	115,000	230,000
11	0118312S2	5.000%	2010	Jun	Sinker	AMT		355,000	0	120,000	235,000
11	0118312S2	5.000%	2010	Dec	Term	AMT		360,000	0	120,000	240,000
11	0118312U7	5.000%	2011	Jun	Sinker	AMT		370,000	0	120,000	250,000
11	0118312U7	5.000%	2011	Dec	Term	AMT		380,000	0	125,000	255,000
11	0118312W3	5.100%	2012	Jun	Sinker	AMT		390,000	0	125,000	265,000
11	0118312W3	5.100%	2012	Dec	Term	AMT		400,000	0	125,000	275,000
11	0118312Y9	5.125%	2013	Jun	Sinker	AMT		410,000	0	130,000	280,000
11	0118312Y9	5.125%	2013	Dec	Term	AMT		425,000	0	135,000	290,000
11	0118313J1	5.300%	2014	Jun	Sinker	AMT		435,000	0	135,000	300,000
11	0118313J1	5.300%	2014	Dec	Sinker	AMT		445,000	0	140,000	305,000
11	0118313J1	5.300%	2015	Jun	Sinker	AMT		460,000	0	150,000	310,000
11	0118313J1	5.300%	2015	Dec	Sinker	AMT		470,000	0	155,000	315,000
11	0118313J1	5.300%	2016	Jun	Sinker	AMT		485,000	0	160,000	325,000
11	0118313J1	5.300%	2016	Dec	Sinker	AMT		495,000	0	165,000	330,000
11	0118313J1	5.300%	2017	Jun	Sinker	AMT		510,000	0	165,000	345,000
11	0118313J1	5.300%	2017	Dec	Sinker	AMT		525,000	0	170,000	355,000
11	0118313J1	5.300%	2018	Jun	Sinker	AMT		540,000	0	175,000	365,000
11	0118313J1	5.300%	2018	Dec	Term	AMT		555,000	0	175,000	380,000
11	0118314E1	5.400%	2019	Jun	Sinker	AMT		570,000	0	180,000	390,000
11	0118314E1	5.400%	2019	Dec	Sinker	AMT		585,000	0	185,000	400,000
11	0118314E1	5.400%	2020	Jun	Sinker	AMT		600,000	0	200,000	400,000
11	0118314E1	5.400%	2020	Dec	Sinker	AMT		620,000	0	200,000	420,000
11	0118314E1	5.400%	2021	Jun	Sinker	AMT		635,000	0	205,000	430,000
11	0118314E1	5.400%	2021	Dec	Sinker	AMT		650,000	0	210,000	440,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										S and P	Moodys / Fitch
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Exempt**	Fund: **757**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	AAA	Aaa / AAA
11	0118314E1	5.400%	2022	Jun	Sinker	AMT		670,000	0	215,000	455,000
11	0118314E1	5.400%	2022	Dec	Sinker	AMT		690,000	0	220,000	470,000
11	0118314E1	5.400%	2023	Jun	Sinker	AMT		710,000	0	225,000	485,000
11	0118314E1	5.400%	2023	Dec	Sinker	AMT		725,000	0	235,000	490,000
11	0118314E1	5.400%	2024	Jun	Sinker	AMT		745,000	0	245,000	500,000
11	0118314E1	5.400%	2024	Dec	Sinker	AMT		770,000	0	245,000	525,000
11	0118314E1	5.400%	2025	Jun	Sinker	AMT		790,000	0	260,000	530,000
11	0118314E1	5.400%	2025	Dec	Sinker	AMT		810,000	0	260,000	550,000
11	0118314E1	5.400%	2026	Jun	Sinker	AMT		835,000	0	270,000	565,000
11	0118314E1	5.400%	2026	Dec	Sinker	AMT		855,000	0	280,000	575,000
11	0118314E1	5.400%	2027	Jun	Sinker	AMT		880,000	0	285,000	595,000
11	0118314E1	5.400%	2027	Dec	Sinker	AMT		905,000	0	295,000	610,000
11	0118314E1	5.400%	2028	Jun	Sinker	AMT		930,000	0	300,000	630,000
11	0118314E1	5.400%	2028	Dec	Term	AMT		955,000	0	305,000	650,000
11	0118314W1	5.500%	2029	Jun	Sinker	AMT		980,000	0	880,000	100,000
11	0118314W1	5.500%	2029	Dec	Sinker	AMT		1,010,000	0	905,000	105,000
11	0118314W1	5.500%	2030	Jun	Sinker	AMT		1,035,000	0	930,000	105,000
11	0118314W1	5.500%	2030	Dec	Sinker	AMT		1,065,000	0	955,000	110,000
11	0118314W1	5.500%	2031	Jun	Sinker	AMT		1,095,000	0	980,000	115,000
11	0118314W1	5.500%	2031	Dec	Sinker	AMT		1,125,000	0	1,010,000	115,000
11	0118314W1	5.500%	2032	Jun	Sinker	AMT		1,155,000	0	1,035,000	120,000
11	0118314W1	5.500%	2032	Dec	Sinker	AMT		1,190,000	0	1,065,000	125,000
11	0118314W1	5.500%	2033	Jun	Sinker	AMT		1,220,000	0	1,095,000	125,000
11	0118314W1	5.500%	2033	Dec	Sinker	AMT		1,255,000	0	1,125,000	130,000
11	0118314W1	5.500%	2034	Jun	Sinker	AMT		1,290,000	0	1,160,000	130,000
11	0118314W1	5.500%	2034	Dec	Sinker	AMT		1,330,000	0	1,195,000	135,000
11	0118314W1	5.500%	2035	Jun	Sinker	AMT		1,365,000	0	1,225,000	140,000
11	0118314W1	5.500%	2035	Dec	Sinker	AMT		1,405,000	0	1,260,000	145,000
11	0118314W1	5.500%	2036	Jun	Sinker	AMT		1,445,000	0	1,295,000	150,000
11	0118314W1	5.500%	2036	Dec	Term	AMT		1,485,000	0	1,325,000	160,000
12	0118315D2	5.375%	2037	Jun	Sinker			1,525,000	0	490,000	1,035,000
12	0118315D2	5.375%	2037	Dec	Sinker			1,565,000	0	505,000	1,060,000
12	0118315D2	5.375%	2038	Jun	Sinker			1,610,000	0	520,000	1,090,000
12	0118315D2	5.375%	2038	Dec	Sinker			1,655,000	0	535,000	1,120,000
12	0118315D2	5.375%	2039	Jun	Sinker			1,700,000	0	550,000	1,150,000
12	0118315D2	5.375%	2039	Dec	Sinker			1,745,000	0	560,000	1,185,000
12	0118315D2	5.375%	2040	Jun	Term			1,795,000	0	575,000	1,220,000
							C9811 Total	**$60,000,000**	**$2,660,000**	**$30,030,000**	**$27,310,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Fund: **758**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	AAA	Aaa / AAA
A1	011832BG6	4.300%	2001	Jun	Serial			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT		480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT		505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT		525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT		550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	340,000	90,000	0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000	0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	0	95,000	355,000
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	0	130,000	475,000
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	0	100,000	370,000
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	0	140,000	495,000
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	0	105,000	390,000
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	0	140,000	525,000
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	0	110,000	410,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										*S and P*	*Moodys* *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Fund: **758**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa* *AAA*
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000	605,000
A2	011832BD3	6.150%	2016	Jun	Sinker	AMT		1,045,000	0	225,000	820,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000	640,000
A2	011832BD3	6.150%	2017	Jun	Sinker	AMT		1,110,000	0	235,000	875,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000	675,000
A2	011832BD3	6.150%	2018	Jun	Sinker	AMT		1,175,000	0	245,000	930,000
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000	710,000
A2	011832BD3	6.150%	2019	Jun	Sinker	AMT		1,245,000	0	265,000	980,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000	750,000
A2	011832BD3	6.150%	2020	Jun	Sinker	AMT		1,320,000	0	280,000	1,040,000
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		1,395,000	0	300,000	1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	235,000	845,000
A2	011832BE1	6.200%	2022	Jun	Sinker	AMT		1,480,000	0	530,000	950,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	245,000	895,000
A2	011832BE1	6.200%	2023	Jun	Sinker	AMT		1,570,000	0	560,000	1,010,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	260,000	950,000
A2	011832BE1	6.200%	2024	Jun	Sinker	AMT		1,665,000	0	600,000	1,065,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	270,000	1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinker	AMT		1,765,000	0	635,000	1,130,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	290,000	1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinker	AMT		1,875,000	0	670,000	1,205,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	300,000	1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinker	AMT		1,990,000	0	715,000	1,275,000
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	320,000	1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinker	AMT		2,110,000	0	760,000	1,350,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	340,000	1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinker	AMT		2,235,000	0	805,000	1,430,000
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	360,000	1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinker	AMT		2,370,000	0	850,000	1,520,000
A1	011832BZ4	6.150%	2031	Jun	Sinker			1,805,000	0	385,000	1,420,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		2,515,000	0	905,000	1,610,000
A1	011832BZ4	6.150%	2032	Jun	Sinker			1,910,000	0	405,000	1,505,000
A1	011832BZ4	6.150%	2033	Jun	Sinker			2,030,000	0	430,000	1,600,000
A1	011832BZ4	6.150%	2034	Jun	Sinker			2,155,000	0	460,000	1,695,000
A1	011832BZ4	6.150%	2035	Jun	Sinker			2,285,000	0	485,000	1,800,000
A1	011832BZ4	6.150%	2036	Jun	Sinker			2,420,000	0	515,000	1,905,000
A1	011832BZ4	6.150%	2037	Jun	Sinker			2,570,000	0	550,000	2,020,000
A1	011832BZ4	6.150%	2038	Jun	Sinker			2,725,000	0	580,000	2,145,000
A1	011832BZ4	6.150%	2039	Jun	Term			2,885,000	0	615,000	2,270,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000	0
							C9911 Total	**$110,000,000**	**$3,940,000**	**$46,950,000**	**$59,110,000**

Veterans Collateralized Mortgage Bonds

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P / *Moodys*	*Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Fund: **759**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA* / *Aaa*	*AAA*
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	395,000	125,000	0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	0	145,000	395,000
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	0	35,000	95,000
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	0	160,000	410,000
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	0	40,000	100,000
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	0	170,000	430,000
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	0	40,000	100,000
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	0	175,000	455,000
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	0	45,000	105,000
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	0	185,000	475,000
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	0	45,000	115,000
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	195,000	505,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	45,000	125,000
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	205,000	535,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	50,000	130,000
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	220,000	560,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	50,000	140,000
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	230,000	600,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT		200,000	0	50,000	150,000
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	245,000	635,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT		210,000	0	55,000	155,000
A1	011832HC9	6.250%	2016	Jun	Sinker			930,000	0	260,000	670,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT		220,000	0	55,000	165,000
A1	011832HC9	6.250%	2017	Jun	Sinker			990,000	0	275,000	715,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT		240,000	0	70,000	170,000
A1	011832HC9	6.250%	2018	Jun	Sinker			1,040,000	0	290,000	750,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT		250,000	0	75,000	175,000
A1	011832HC9	6.250%	2019	Jun	Sinker			1,100,000	0	310,000	790,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT		260,000	0	75,000	185,000
A1	011832HC9	6.250%	2020	Jun	Term			1,170,000	0	325,000	845,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT		280,000	0	80,000	200,000
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	340,000	900,000
A2	011832JY9	6.400%	2021	Jun	Sinker	AMT		300,000	0	80,000	220,000
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	365,000	945,000
A2	011832JY9	6.400%	2022	Jun	Sinker	AMT		310,000	0	85,000	225,000
A1	011832HQ8	6.400%	2023	Jun	Sinker			1,390,000	0	385,000	1,005,000
A2	011832JY9	6.400%	2023	Jun	Sinker	AMT		330,000	0	90,000	240,000
A1	011832HQ8	6.400%	2024	Jun	Sinker			1,480,000	0	415,000	1,065,000
A2	011832JY9	6.400%	2024	Jun	Sinker	AMT		350,000	0	95,000	255,000
A1	011832HQ8	6.400%	2025	Jun	Sinker			1,560,000	0	430,000	1,130,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT		370,000	0	100,000	270,000
A1	011832HQ8	6.400%	2026	Jun	Sinker			1,660,000	0	460,000	1,200,000
A1	011832HQ8	6.400%	2027	Jun	Sinker			1,760,000	0	490,000	1,270,000
A1	011832HQ8	6.400%	2028	Jun	Sinker			1,860,000	0	515,000	1,345,000
A1	011832HQ8	6.400%	2029	Jun	Sinker			1,970,000	0	550,000	1,420,000
A1	011832HQ8	6.400%	2030	Jun	Sinker			2,090,000	0	585,000	1,505,000
A1	011832HQ8	6.400%	2031	Jun	Sinker			2,220,000	0	615,000	1,605,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
Veterans Collateralized Mortgage Bonds										*S and P*	*Moodys*	*Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Fund: **759**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa*	*AAA*
A1	011832HQ8	6.400%	2032	Jun	Term			2,350,000	0	655,000		1,695,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000		0
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	700,000		1,800,000
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	740,000		1,910,000
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	785,000		2,035,000
A1	011832HX3	6.450%	2036	Jun	Sinker			2,990,000	0	2,935,000		55,000
A1	011832HX3	6.450%	2037	Jun	Sinker			3,170,000	0	3,115,000		55,000
A1	011832HX3	6.450%	2038	Jun	Sinker			3,370,000	0	3,315,000		55,000
A1	011832HX3	6.450%	2039	Jun	Term			3,565,000	0	3,505,000		60,000
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000		0
							C0011 Total	**$70,000,000**	**$2,575,000**	**$34,280,000**		**$33,145,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Fund: **760**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa*	*AAA*
	011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000		0
	011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000		0
	011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	0	245,000		515,000
	011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	0	255,000		530,000
	011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	0	260,000		550,000
	011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	0	270,000		575,000
	011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	0	275,000		605,000
	011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	0	295,000		620,000
	011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	310,000		645,000
	011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	315,000		680,000
	011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	330,000		710,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	350,000		740,000
	011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	365,000		785,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	390,000		820,000
	011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	410,000		865,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	425,000		915,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	455,000		960,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	475,000		1,010,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	495,000		1,070,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	530,000		1,120,000
	011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	555,000		1,180,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	585,000		1,245,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	615,000		1,315,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	650,000		1,385,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	685,000		1,460,000
	011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	725,000		1,540,000
	011832PV8	5.650%	2029	Dec	Sinker	AMT		2,390,000	0	785,000		1,605,000
	011832PV8	5.650%	2030	Dec	Sinker	AMT		2,520,000	0	820,000		1,700,000
	011832PV8	5.650%	2031	Dec	Sinker	AMT		2,655,000	0	855,000		1,800,000
	011832PV8	5.650%	2032	Dec	Sinker	AMT		2,800,000	0	900,000		1,900,000
	011832PV8	5.650%	2033	Dec	Sinker	AMT		2,950,000	0	945,000		2,005,000
	011832PV8	5.650%	2034	Dec	Term	AMT		3,115,000	0	995,000		2,120,000
							C0211 Total	**$50,000,000**	**$1,040,000**	**$15,990,000**		**$32,970,000**
					Veterans Collateralized Mortgage Bonds Total			**$550,000,000**	**$20,540,000**	**$356,805,000**		**$172,655,000**
Multifamily Housing Development Bonds										*S and P*	*Moodys*	*Fitch*
HD97A	**Housing Development Bonds, 1997 Series A**				**Exempt**	Fund: **260**	Yield: **5.614%**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2*	*AA+*
	011831H31	4.000%	1998	Dec	Serial			85,000	85,000	0		0
	011831H49	4.150%	1999	Dec	Serial			90,000	90,000	0		0
	011831H56	4.300%	2000	Dec	Serial			90,000	90,000	0		0
	011831H64	4.400%	2001	Dec	Serial			95,000	95,000	0		0
	011831H72	4.500%	2002	Dec	Serial			100,000	100,000	0		0
	011831H80	4.600%	2003	Dec	Serial			105,000	105,000	0		0

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD97A Housing Development Bonds, 1997 Series A				**Exempt**	Fund: **260**	Yield: **5.614%**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2* *AA+*
011831H98	4.700%	2004	Dec	Serial			110,000	110,000	0	0
011831J21	4.800%	2005	Dec	Serial			115,000	0	0	115,000
011831J39	4.900%	2006	Dec	Serial			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial			125,000	0	0	125,000
011831J54	5.650%	2020	Dec	Term			2,425,000	0	2,425,000	0
011831J62	5.700%	2029	Dec	Term			3,050,000	0	3,050,000	0
						HD97A Total	**$6,510,000**	**$675,000**	**$5,475,000**	**$360,000**
HD97B Housing Development Bonds, 1997 Series B				**Exempt**	Fund: **260**	Yield: **5.709%**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2* *AA+*
011831J70	4.100%	1998	Dec	Serial	AMT		215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial	AMT		225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial	AMT		235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial	AMT		245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial	AMT		255,000	255,000	0	0
011831K45	4.700%	2003	Dec	Serial	AMT		270,000	270,000	0	0
011831K52	4.800%	2004	Dec	Serial	AMT		280,000	280,000	0	0
011831K60	4.900%	2005	Dec	Serial	AMT		295,000	0	0	295,000
011831K78	5.000%	2006	Dec	Serial	AMT		310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial	AMT		325,000	0	0	325,000
011831K94	5.700%	2017	Dec	Term	AMT		4,430,000	0	4,430,000	0
011831L28	5.800%	2029	Dec	Term	AMT		9,915,000	0	9,915,000	0
						HD97B Total	**$17,000,000**	**$1,725,000**	**$14,345,000**	**$930,000**
HD97C Housing Development Bonds, 1997 Series C				**Taxable**	Fund: **260**	Yield: **7.610%**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2* *AA+*
011831L36	6.800%	1998	Dec	Sinker			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinker			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinker			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinker			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinker			270,000	270,000	0	0
011831L36	6.800%	2003	Dec	Sinker			290,000	290,000	0	0
011831L36	6.800%	2004	Dec	Sinker			310,000	310,000	0	0
011831L36	6.800%	2005	Dec	Sinker			330,000	0	0	330,000
011831L36	6.800%	2006	Dec	Sinker			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term			380,000	0	0	380,000
011831L44	7.350%	2017	Dec	Term			5,710,000	0	5,710,000	0
011831L51	7.550%	2029	Dec	Term			15,335,000	0	15,335,000	0
						HD97C Total	**$23,895,000**	**$1,785,000**	**$21,045,000**	**$1,065,000**
HD99A Housing Development Bonds, 1999 Series A				**Exempt**	Fund: **260**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* *AAA*
011832EU2	4.100%	2000	Dec	Serial			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial			25,000	25,000	0	0
011832EY4	4.750%	2004	Dec	Serial			30,000	30,000	0	0
011832EZ1	4.850%	2005	Dec	Serial			30,000	0	0	30,000
011832FA5	4.950%	2006	Dec	Serial			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinker			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinker			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinker			60,000	0	0	60,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD99A Housing Development Bonds, 1999 Series A				**Exempt**	Fund: **260**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* *AAA*
011832FE7	6.200%	2019	Dec	Term			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinker			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinker			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinker			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinker			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinker			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinker			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinker			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$130,000**	**$0**	**$1,545,000**
HD99B Housing Development Bonds, 1999 Series B				**Exempt**	Fund: **260**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* *AAA*
011832FG2	4.200%	2000	Dec	Serial	AMT		65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial	AMT		70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial	AMT		75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial	AMT		80,000	80,000	0	0
011832FL1	4.850%	2004	Dec	Serial	AMT		80,000	80,000	0	0
011832FM9	4.950%	2005	Dec	Serial	AMT		85,000	0	0	85,000
011832FN7	5.000%	2006	Dec	Serial	AMT		90,000	0	0	90,000
011832FP2	5.100%	2007	Dec	Serial	AMT		95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial	AMT		100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial	AMT		105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinker	AMT		110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinker	AMT		120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinker	AMT		125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinker	AMT		135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinker	AMT		140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinker	AMT		150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinker	AMT		160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinker	AMT		170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinker	AMT		180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinker	AMT		195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinker	AMT		205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinker	AMT		220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinker	AMT		230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinker	AMT		245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinker	AMT		265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinker	AMT		280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinker	AMT		295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinker	AMT		315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinker	AMT		335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term	AMT		360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$370,000**	**$0**	**$4,710,000**
HD99C Housing Development Bonds, 1999 Series C (GP)				**Exempt**	Fund: **260**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* *AAA*
011832FU1	4.100%	2000	Dec	Serial			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial			785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial			820,000	820,000	0	0
011832FZ0	4.850%	2005	Dec	Serial			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial			905,000	0	0	905,000
011832GB2	5.000%	2007	Dec	Serial			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial			1,050,000	0	0	1,050,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD99C Housing Development Bonds, 1999 Series C (GP)				**Exempt**	Fund: **260**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* *AAA*
011832GE6	6.100%	2010	Dec	Sinker			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinker			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinker			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinker			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinker			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinker			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinker			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinker			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinker			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinker			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinker			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinker			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinker			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinker			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinker			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinker			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinker			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinker			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$3,765,000**	**$0**	**$46,235,000**
HD00B Housing Development Bonds, 2000 Series B (GP)				**Exempt**	Fund: **260**	Yield: **VRDO**	Delivery: **12/13/2000**	Dated: **12/13/2000**	*AA-/A-1+*	*Aa2/VMIG 1* *AA+/F1+*
011832LY6		2030	Dec	Serial		VRDO	41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* *AAA*
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	0	0	70,000
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	0	0	70,000
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	0	0	70,000
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	0	0	70,000
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	0	0	75,000
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0	90,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P / Moodys	Fitch
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AAA / Aaa	AAA
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$330,000**	**$4,690,000**	**$3,420,000**
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AAA / Aaa	AAA
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0
011832RC8	2.450%	2005	Dec	Serial			150,000	0	0	150,000
011832RD6	2.850%	2006	Jun	Serial			155,000	0	0	155,000
011832RE4	2.850%	2006	Dec	Serial			165,000	0	0	165,000
011832RF1	3.250%	2007	Jun	Serial			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P* / *Moodys*	*Fitch*
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$760,000**	**$0**	**$7,930,000**
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832RU8	1.600%	2003	Jun	Serial			585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial			595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial			595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial			605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial			610,000	610,000	0	0
011832RZ7	2.450%	2005	Dec	Serial			620,000	0	0	620,000
011832SA1	2.850%	2006	Jun	Serial			630,000	0	0	630,000
011832SB9	2.850%	2006	Dec	Serial			640,000	0	0	640,000
011832SC7	3.250%	2007	Jun	Serial			650,000	0	0	650,000
011832SD5	3.250%	2007	Dec	Serial			665,000	0	0	665,000
011832SE3	3.550%	2008	Jun	Serial			670,000	0	0	670,000
011832SF0	3.550%	2008	Dec	Serial			685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial			700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial			710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial			730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial			740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial			755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial			775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial			790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial			805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial			825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial			845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial			870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial			885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial			915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial			935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker			955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker			985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker			1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinker			1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker			1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker			1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker			1,115,000	0	0	1,115,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P / Moodys / Fitch	
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AAA / Aaa / AAA	
011832SQ6	5.150%	2019	Dec	Sinker			1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker			1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker			1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker			1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker			1,260,000	0	0	1,260,000
011832TB8	5.150%	2022	Jun	Serial			440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinker			860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term			1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinker			840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinker			525,000	0	0	525,000
011832TC6	5.250%	2023	Dec	Sinker			860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinker			540,000	0	0	540,000
011832TC6	5.250%	2024	Jun	Sinker			880,000	0	0	880,000
011832SR4	5.250%	2024	Jun	Sinker			555,000	0	0	555,000
011832TC6	5.250%	2024	Dec	Sinker			905,000	0	0	905,000
011832SR4	5.250%	2024	Dec	Sinker			570,000	0	0	570,000
011832SR4	5.250%	2025	Jun	Sinker			585,000	0	0	585,000
011832TC6	5.250%	2025	Jun	Sinker			925,000	0	0	925,000
011832SR4	5.250%	2025	Dec	Sinker			600,000	0	0	600,000
011832TC6	5.250%	2025	Dec	Sinker			955,000	0	0	955,000
011832SR4	5.250%	2026	Jun	Sinker			615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinker			980,000	0	0	980,000
011832SR4	5.250%	2026	Dec	Sinker			630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinker			1,005,000	0	0	1,005,000
011832SR4	5.250%	2027	Jun	Sinker			645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinker			1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Dec	Sinker			665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinker			1,060,000	0	0	1,060,000
011832SR4	5.250%	2028	Jun	Sinker			680,000	0	0	680,000
011832TC6	5.250%	2028	Jun	Sinker			1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Dec	Sinker			700,000	0	0	700,000
011832TC6	5.250%	2028	Dec	Sinker			1,115,000	0	0	1,115,000
011832TC6	5.250%	2029	Jun	Sinker			1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinker			720,000	0	0	720,000
011832TC6	5.250%	2029	Dec	Sinker			1,170,000	0	0	1,170,000
011832SR4	5.250%	2029	Dec	Sinker			740,000	0	0	740,000
011832SR4	5.250%	2030	Jun	Sinker			755,000	0	0	755,000
011832TC6	5.250%	2030	Jun	Sinker			1,205,000	0	0	1,205,000
011832TC6	5.250%	2030	Dec	Sinker			1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinker			780,000	0	0	780,000
011832SR4	5.250%	2031	Jun	Sinker			800,000	0	0	800,000
011832TC6	5.250%	2031	Jun	Sinker			1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Dec	Sinker			815,000	0	0	815,000
011832TC6	5.250%	2031	Dec	Sinker			1,300,000	0	0	1,300,000
011832SR4	5.250%	2032	Jun	Sinker			850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term			1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term			2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$2,990,000**	**$0**	**$67,010,000**
HD02D Housing Development Bonds, 2002 Series D (GP)				**Exempt**	Fund: **260**	Yield: **VRDO**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AAA/A-1+ / Aaa/VMIG-1 / AAA/F1+	
011832TD4		2003	Jun	Sinker		VRDO	290,000	290,000	0	0
011832TD4		2003	Dec	Sinker		VRDO	290,000	290,000	0	0
011832TD4		2004	Jun	Sinker		VRDO	300,000	300,000	0	0
011832TD4		2004	Dec	Sinker		VRDO	300,000	300,000	0	0
011832TD4		2005	Jun	Sinker		VRDO	310,000	310,000	0	0
011832TD4		2005	Dec	Sinker		VRDO	310,000	0	0	310,000
011832TD4		2006	Jun	Sinker		VRDO	320,000	0	0	320,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P* / *Moodys*	*Fitch*
HD02D Housing Development Bonds, 2002 Series D (GP)				**Exempt**	Fund: **260**	Yield: **VRDO**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
011832TD4		2006	Dec	Sinker		VRDO	325,000	0	0	325,000
011832TD4		2007	Jun	Sinker		VRDO	325,000	0	0	325,000
011832TD4		2007	Dec	Sinker		VRDO	340,000	0	0	340,000
011832TD4		2008	Jun	Sinker		VRDO	340,000	0	0	340,000
011832TD4		2008	Dec	Sinker		VRDO	345,000	0	0	345,000
011832TD4		2009	Jun	Sinker		VRDO	355,000	0	0	355,000
011832TD4		2009	Dec	Sinker		VRDO	360,000	0	0	360,000
011832TD4		2010	Jun	Sinker		VRDO	365,000	0	0	365,000
011832TD4		2010	Dec	Sinker		VRDO	370,000	0	0	370,000
011832TD4		2011	Jun	Sinker		VRDO	380,000	0	0	380,000
011832TD4		2011	Dec	Sinker		VRDO	385,000	0	0	385,000
011832TD4		2012	Jun	Sinker		VRDO	390,000	0	0	390,000
011832TD4		2012	Dec	Sinker		VRDO	400,000	0	0	400,000
011832TD4		2013	Jun	Sinker		VRDO	405,000	0	0	405,000
011832TD4		2013	Dec	Sinker		VRDO	415,000	0	0	415,000
011832TD4		2014	Jun	Sinker		VRDO	420,000	0	0	420,000
011832TD4		2014	Dec	Sinker		VRDO	430,000	0	0	430,000
011832TD4		2015	Jun	Sinker		VRDO	435,000	0	0	435,000
011832TD4		2015	Dec	Sinker		VRDO	440,000	0	0	440,000
011832TD4		2016	Jun	Sinker		VRDO	450,000	0	0	450,000
011832TD4		2016	Dec	Sinker		VRDO	460,000	0	0	460,000
011832TD4		2017	Jun	Sinker		VRDO	465,000	0	0	465,000
011832TD4		2017	Dec	Sinker		VRDO	475,000	0	0	475,000
011832TD4		2018	Jun	Sinker		VRDO	480,000	0	0	480,000
011832TD4		2018	Dec	Sinker		VRDO	495,000	0	0	495,000
011832TD4		2019	Jun	Sinker		VRDO	500,000	0	0	500,000
011832TD4		2019	Dec	Sinker		VRDO	505,000	0	0	505,000
011832TD4		2020	Jun	Sinker		VRDO	520,000	0	0	520,000
011832TD4		2020	Dec	Sinker		VRDO	525,000	0	0	525,000
011832TD4		2021	Jun	Sinker		VRDO	535,000	0	0	535,000
011832TD4		2021	Dec	Sinker		VRDO	545,000	0	0	545,000
011832TD4		2022	Jun	Sinker		VRDO	555,000	0	0	555,000
011832TD4		2022	Dec	Sinker		VRDO	565,000	0	0	565,000
011832TD4		2023	Jun	Sinker		VRDO	575,000	0	0	575,000
011832TD4		2023	Dec	Sinker		VRDO	585,000	0	0	585,000
011832TD4		2024	Jun	Sinker		VRDO	595,000	0	0	595,000
011832TD4		2024	Dec	Sinker		VRDO	605,000	0	0	605,000
011832TD4		2025	Jun	Sinker		VRDO	615,000	0	0	615,000
011832TD4		2025	Dec	Sinker		VRDO	625,000	0	0	625,000
011832TD4		2026	Jun	Sinker		VRDO	635,000	0	0	635,000
011832TD4		2026	Dec	Sinker		VRDO	650,000	0	0	650,000
011832TD4		2027	Jun	Sinker		VRDO	660,000	0	0	660,000
011832TD4		2027	Dec	Sinker		VRDO	670,000	0	0	670,000
011832TD4		2028	Jun	Sinker		VRDO	685,000	0	0	685,000
011832TD4		2028	Dec	Sinker		VRDO	695,000	0	0	695,000
011832TD4		2029	Jun	Sinker		VRDO	705,000	0	0	705,000
011832TD4		2029	Dec	Sinker		VRDO	720,000	0	0	720,000
011832TD4		2030	Jun	Sinker		VRDO	730,000	0	0	730,000
011832TD4		2030	Dec	Sinker		VRDO	745,000	0	0	745,000
011832TD4		2031	Jun	Sinker		VRDO	760,000	0	0	760,000
011832TD4		2031	Dec	Sinker		VRDO	770,000	0	0	770,000
011832TD4		2032	Jun	Sinker		VRDO	785,000	0	0	785,000
011832TD4		2032	Dec	Sinker		VRDO	800,000	0	0	800,000
011832TD4		2033	Jun	Sinker		VRDO	810,000	0	0	810,000
011832TD4		2033	Dec	Sinker		VRDO	825,000	0	0	825,000
011832TD4		2034	Jun	Sinker		VRDO	845,000	0	0	845,000

Multifamily Housing Development Bonds

S and P *Moodys* *Fitch*

HD02D Housing Development Bonds, 2002 Series D (GP) **Exempt** Fund: **260** Yield: **VRDO** Delivery: **9/5/2002** Dated: **9/5/2002** *AAA/A-1+* *Aaa/VMIG-1* *AAA/F1+*

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832TD4		2034	Dec	Sinker		VRDO	855,000	0	0	855,000
011832TD4		2035	Jun	Sinker		VRDO	870,000	0	0	870,000
011832TD4		2035	Dec	Sinker		VRDO	885,000	0	0	885,000
011832TD4		2036	Jun	Sinker		VRDO	900,000	0	0	900,000
011832TD4		2036	Dec	Sinker		VRDO	920,000	0	0	920,000
011832TD4		2037	Jun	Term		VRDO	930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$1,490,000**	**$0**	**$36,380,000**

HD04A Housing Development Bonds, 2004 Series A **Exempt** Fund: **260** Yield: **4.541%** Delivery: **3/4/2004** Dated: **3/4/2004** *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	0	0	700,000
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	0	0	720,000
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	0	0	745,000
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	0	0	775,000
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	0	0	815,000
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$655,000**	**$0**	**$32,405,000**

HD04B Housing Development Bonds, 2004 Series B (GP) **Exempt** Fund: **260** Yield: **4.541%** Delivery: **3/4/2004** Dated: **3/4/2004** *AAA* *Aaa* *AAA*

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832VX7	1.200%	2004	Dec	Serial			955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial			1,355,000	0	0	1,355,000
011832VZ2	1.800%	2006	Dec	Serial			1,375,000	0	0	1,375,000
011832WA6	2.100%	2007	Dec	Serial			1,405,000	0	0	1,405,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Fund: **260**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* *AAA*
011832WB4	2.500%	2008	Dec	Serial			1,440,000	0	0	1,440,000
011832WC2	2.750%	2009	Dec	Serial			1,470,000	0	0	1,470,000
011832WD0	3.050%	2010	Dec	Serial			1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial			1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial			1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial			1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial			1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial			1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial			1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker			525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker			1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term			530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term			1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker			105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker			1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker			110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker			1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker			115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker			2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker			120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker			2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term			120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term			2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker			145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker			1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker			155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker			1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term			150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term			1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker			60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker			1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinker			60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker			1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinker			65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker			1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinker			70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker			1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinker			70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker			2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term			75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term			2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$955,000**	**$0**	**$51,070,000**
HD04C Housing Development Bonds, 2004 Series C				**Taxable**	Fund: **260**	Yield: **VRDO**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* *AAA*
011832WY4		2035	Dec	Serial		AUCT	42,125,000	0	18,850,000	23,275,000
						HD04C Total	**$42,125,000**	**$0**	**$18,850,000**	**$23,275,000**
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Fund: **260**	Yield: **5.530%**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AAA*	*Aaa* *AAA*
011832XA5	3.650%	2008	Jun	Serial			220,000	0	0	220,000
011832XB3	3.780%	2008	Dec	Serial			410,000	0	0	410,000
011832XC1	3.940%	2009	Jun	Serial			430,000	0	0	430,000
011832XD9	4.020%	2009	Dec	Serial			445,000	0	0	445,000
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0	455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P* / *Moodys*	*Fitch*
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Fund: **260**	Yield: **5.530%**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AAA* / *Aaa*	*AAA*
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds										*S and P* / *Moodys*	*Fitch*
HD04D	**Housing Development Bonds, 2004 Series D**				**Taxable**	Fund: **260**	Yield: **5.530%**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AAA* / *Aaa*	*AAA*
	011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000
	011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
	011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
	011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000
	011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000
	011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
							HD04D Total	**$105,000,000**	**$0**	**$0**	**$105,000,000**
							Multifamily Housing Development Bonds Total	**$503,075,000**	**$15,630,000**	**$64,405,000**	**$423,040,000**
General Housing Purpose Bonds										*S and P* / *Moodys*	*Fitch*
GH92A	**General Housing Purpose Bonds, 1992 Series A**				**Exempt**	Fund: **642**	Yield: **6.405%**	Delivery: **10/22/1992**	Dated: **10/1/1992**	*AA-* / *Aa2*	*AA+*
	011831HF4	3.100%	1993	Dec	Serial			3,535,000	3,535,000	0	0
	011831HG2	3.800%	1994	Dec	Serial			3,610,000	3,610,000	0	0
	011831HH0	4.200%	1995	Dec	Serial			3,720,000	3,720,000	0	0
	011831HJ6	4.650%	1996	Dec	Serial			5,045,000	5,045,000	0	0
	011831HK3	4.800%	1997	Dec	Serial			5,180,000	5,180,000	0	0
	011831HL1	5.050%	1998	Dec	Serial			5,025,000	5,025,000	0	0
	011831HM9	5.300%	1999	Dec	Serial			3,315,000	3,315,000	0	0
	011831HN7	5.450%	2000	Dec	Serial			3,490,000	3,490,000	0	0
	011831HP2	5.600%	2001	Dec	Serial			3,685,000	3,685,000	0	0
	011831HQ0	5.700%	2002	Dec	Serial			3,895,000	3,895,000	0	0
	011831HR8	5.800%	2003	Dec	Serial			4,120,000	4,120,000	0	0
	011831HS6	5.900%	2004	Dec	Serial			4,365,000	4,365,000	0	0
	011831HT4	6.000%	2005	Dec	Serial			4,635,000	0	0	4,635,000
	011831HV1	6.100%	2006	Dec	Serial			5,925,000	0	0	5,925,000
	011831HV9	6.200%	2007	Dec	Serial			6,230,000	0	0	6,230,000
	011831HW7	6.250%	2008	Dec	Serial			6,550,000	0	0	6,550,000
	011831HX5	6.375%	2012	Dec	Term			25,870,000	0	25,870,000	0
	011831HY3	6.600%	2023	Dec	Term			101,805,000	0	101,805,000	0
							GH92A Total	**$200,000,000**	**$48,985,000**	**$127,675,000**	**$23,340,000**
GH03A	**General Housing Purpose Bonds, 2003 Series A2**				**Exempt**	Fund: **650**	Yield: **VRDO**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
A2	011832WZ1		2004	Dec	Sinker		VRDO	7,205,000	7,205,000	0	0
A2	011832WZ1		2005	Dec	Sinker		VRDO	5,165,000	0	0	5,165,000
A2	011832WZ1		2006	Dec	Sinker		VRDO	5,350,000	0	0	5,350,000
A2	011832WZ1		2007	Dec	Sinker		VRDO	5,540,000	0	0	5,540,000
A2	011832WZ1		2008	Dec	Sinker		VRDO	5,735,000	0	0	5,735,000
A2	011832WZ1		2009	Dec	Sinker		VRDO	5,940,000	0	0	5,940,000
A2	011832WZ1		2010	Dec	Sinker		VRDO	6,150,000	0	0	6,150,000
A2	011832WZ1		2011	Dec	Sinker		VRDO	4,895,000	0	0	4,895,000
A2	011832WZ1		2012	Dec	Sinker		VRDO	5,190,000	0	0	5,190,000
A2	011832WZ1		2013	Dec	Sinker		VRDO	5,505,000	0	0	5,505,000
A2	011832WZ1		2014	Dec	Sinker		VRDO	5,835,000	0	0	5,835,000
A2	011832WZ1		2015	Dec	Sinker		VRDO	6,180,000	0	0	6,180,000
A2	011832WZ1		2016	Dec	Sinker		VRDO	6,550,000	0	0	6,550,000
A2	011832WZ1		2017	Dec	Sinker		VRDO	6,950,000	0	0	6,950,000
A2	011832WZ1		2018	Dec	Sinker		VRDO	7,365,000	0	0	7,365,000
A2	011832WZ1		2019	Dec	Sinker		VRDO	7,805,000	0	0	7,805,000
A2	011832WZ1		2020	Dec	Sinker		VRDO	8,270,000	0	0	8,270,000
A2	011832WZ1		2021	Dec	Sinker		VRDO	8,770,000	0	0	8,770,000
A2	011832WZ1		2022	Dec	Sinker		VRDO	9,295,000	0	0	9,295,000
A2	011832WZ1		2023	Dec	Sinker		VRDO	9,855,000	0	0	9,855,000
A2	011832WZ1		2024	Dec	Term		VRDO	10,445,000	0	0	10,445,000
							GH03A Total	**$143,995,000**	**$7,205,000**	**$0**	**$136,790,000**
GH03B	**General Housing Purpose Bonds, 2003 Series B**				**Exempt**	Fund: **650**	Yield: **VRDO**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
	011832VD1		2019	Dec	Sinker		VRDO	3,000,000	0	0	3,000,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds									*S and P*	*Moodys* / *Fitch*
GH03B General Housing Purpose Bonds, 2003 Series B				**Exempt**	Fund: **650**	Yield: **VRDO**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
011832VD1		2020	Dec	Sinker		VRDO	3,105,000	0	0	3,105,000
011832VD1		2021	Dec	Sinker		VRDO	3,215,000	0	0	3,215,000
011832VD1		2022	Dec	Sinker		VRDO	3,330,000	0	0	3,330,000
011832VD1		2023	Dec	Term		VRDO	3,445,000	0	0	3,445,000
						GH03B Total	**$16,095,000**	**$0**	**$0**	**$16,095,000**
GH05A General Housing Purpose Bonds, 2005 Series A				**Exempt**	Fund: **651**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AAA*	*Aaa* *AAA*
011832XQ0	2.200%	2006	Jun	Serial			495,000	0	0	495,000
011832XR8	2.250%	2006	Dec	Serial			500,000	0	0	500,000
011832XS6	2.400%	2007	Jun	Serial			505,000	0	0	505,000
011832XT4	2.450%	2007	Dec	Serial			510,000	0	0	510,000
011832XU1	2.600%	2008	Jun	Serial			515,000	0	0	515,000
011832XV9	2.650%	2008	Dec	Serial			525,000	0	0	525,000
011832XW7	2.750%	2009	Jun	Serial			530,000	0	0	530,000
011832XX5	2.800%	2009	Dec	Serial			540,000	0	0	540,000
011832XY3	3.000%	2010	Jun	Serial			545,000	0	0	545,000
011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0	555,000
011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
011832YS5	4.250%	2027	Jun	Serial			790,000	0	0	790,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys* / *Fitch*
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Fund: **651**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AAA*	*Aaa* / *AAA*
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$0**	**$0**	**$143,235,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Fund: **652**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AAA*	*Aaa* / *AAA*
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	0	0	1,595,000
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	0	0	425,000
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	0	0	1,175,000
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	0	0	740,000
B2	011832C83	3.500%	2006	Dec	Serial			885,000	0	0	885,000
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	0	0	1,140,000
B2	011832C91	3.500%	2007	Jun	Serial			515,000	0	0	515,000
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	0	0	1,605,000
B2	011832D25	3.500%	2007	Dec	Serial			75,000	0	0	75,000
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	0	0	1,705,000
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	0	0	1,740,000
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	0	0	1,085,000
B2	011832D33	3.500%	2009	Jun	Serial			685,000	0	0	685,000
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	0	0	1,800,000
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	0	0	485,000
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	0	0	1,345,000
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	0	0	1,000,000
B2	011832D66	3.250%	2010	Dec	Serial			870,000	0	0	870,000
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0	1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0	1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0	120,000
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0	75,000
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0	1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds									S and P	Moodys	Fitch
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Fund: **652**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AAA	Aaa AAA
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$0**	**$0**	**$147,610,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Fund: **652**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AAA	Aaa AAA
C1	011832A36	2.600%	2005	Dec	Serial			25,000	0	0	25,000
C1	011832A44	2.700%	2006	Jun	Serial			20,000	0	0	20,000
C1	011832A51	2.750%	2006	Dec	Serial			20,000	0	0	20,000
C1	011832A69	2.850%	2007	Jun	Serial			20,000	0	0	20,000
C1	011832A77	2.900%	2007	Dec	Serial			20,000	0	0	20,000
C1	011832A85	3.000%	2008	Jun	Serial			20,000	0	0	20,000
C1	011832A93	3.050%	2008	Dec	Serial			25,000	0	0	25,000
C1	011832B27	3.150%	2009	Jun	Serial			25,000	0	0	25,000
C1	011832B35	3.200%	2009	Dec	Serial			25,000	0	0	25,000
C1	011832B43	3.250%	2010	Jun	Serial			25,000	0	0	25,000
C1	011832B50	3.300%	2010	Dec	Serial			25,000	0	0	25,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P / Moodys	Fitch
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Fund: **652**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AAA / Aaa	AAA
C1	011832B68	3.400%	2011	Jun	Serial			25,000	0	0	25,000
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$0**	**$0**	**$16,885,000**
					General Housing Purpose Bonds Total			**$667,820,000**	**$56,190,000**	**$127,675,000**	**$483,955,000**
General Mortgage Revenue Bonds										S and P / Moodys	Fitch
GM97A	**General Mortgage Revenue Bonds, 1997 Series A**				**Exempt**	Fund: **641**	Yield: **6.013%**	Delivery: **4/16/1997**	Dated: **3/1/1997**	AAA / Aaa	AAA
	011831E59	3.850%	1998	Dec	Serial			2,040,000	2,040,000	0	0
	011831E67	4.150%	1999	Dec	Serial			2,120,000	2,120,000	0	0
	011831E75	4.400%	2000	Dec	Serial			2,210,000	2,210,000	0	0
	011831E83	4.550%	2001	Dec	Serial			2,305,000	2,305,000	0	0
	011831E91	4.700%	2002	Dec	Serial			2,410,000	2,410,000	0	0
	011831F25	4.800%	2003	Dec	Serial			2,525,000	2,525,000	0	0
	011831F33	4.900%	2004	Dec	Serial			2,645,000	2,645,000	0	0
	011831F41	5.000%	2005	Dec	Serial			2,775,000	0	0	2,775,000
	011831F58	5.100%	2006	Dec	Serial			2,910,000	0	0	2,910,000
	011831F66	5.200%	2007	Dec	Serial			3,060,000	0	0	3,060,000
	011831F74	5.650%	2012	Dec	Serial			20,000,000	0	0	20,000,000
	011831G65	6.150%	2017	Dec	CAB			10,330,874	0	0	10,330,874
	011831F82	5.900%	2019	Dec	Serial			49,000,000	0	14,980,000	34,020,000
	011831F90	6.000%	2022	Jun	Sinker			27,825,000	0	8,510,000	19,315,000
	011831F90	6.000%	2024	Dec	Sinker			32,120,000	0	9,820,000	22,300,000
	011831F90	6.000%	2027	Jun	Term			30,055,000	0	9,190,000	20,865,000
	011831G24	5.950%	2029	Jun	Serial			35,000,000	0	0	35,000,000
	011831G32	6.000%	2031	Jun	Sinker			26,840,000	0	0	26,840,000
	011831G32	6.000%	2033	Dec	Sinker			30,305,000	0	0	30,305,000
	011831G32	6.000%	2036	Dec	Term			42,855,000	0	0	42,855,000
	011831G40	6.100%	2037	Jun	Serial			25,000,000	0	25,000,000	0
	011831G57	6.100%	2037	Dec	Term			80,580,000	0	80,580,000	0
							GM97A Total	**$434,910,874**	**$16,255,000**	**$148,080,000**	**$270,575,874**
GM99A	**General Mortgage Revenue Bonds, 1999 Series A**				**Exempt**	Fund: **647**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	AAA / Aaa	AAA
	0118317N8	4.250%	2001	Jun	Serial			1,500,000	1,500,000	0	0
	0118317P3	4.400%	2002	Jun	Serial			1,530,000	1,530,000	0	0
	0118317Q1	4.550%	2003	Jun	Serial			1,570,000	1,570,000	0	0
	0118317R9	4.650%	2004	Jun	Serial			1,610,000	1,610,000	0	0
	0118317S7	4.750%	2005	Jun	Serial			1,660,000	1,660,000	0	0
	0118317T5	4.850%	2006	Jun	Serial			1,700,000	0	0	1,700,000
	0118317U2	4.950%	2007	Jun	Serial			1,755,000	0	0	1,755,000
	0118317V0	5.050%	2008	Jun	Serial			1,810,000	0	0	1,810,000
	0118317W8	5.150%	2009	Jun	Serial			1,865,000	0	0	1,865,000
	0118317Y4	5.750%	2010	Jun	Sinker			1,645,000	0	0	1,645,000
	0118317X6	5.800%	2010	Jun	Sinker			310,000	0	0	310,000
	0118317X6	5.800%	2010	Dec	Sinker			320,000	0	0	320,000
	0118317Y4	5.750%	2010	Dec	Sinker			1,670,000	0	0	1,670,000
	0118317X6	5.800%	2011	Jun	Sinker			320,000	0	0	320,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									S and P / Moodys	Fitch
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Fund: **647**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	AAA / Aaa	AAA
0118317Y4	5.750%	2011	Jun	Sinker			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Dec	Sinker			325,000	0	0	325,000
0118317Y4	5.750%	2011	Dec	Sinker			1,715,000	0	0	1,715,000
0118317X6	5.800%	2012	Jun	Sinker			330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinker			1,740,000	0	0	1,740,000
0118317Y4	5.750%	2012	Dec	Sinker			1,770,000	0	0	1,770,000
0118317X6	5.800%	2012	Dec	Sinker			335,000	0	0	335,000
0118317X6	5.800%	2013	Jun	Sinker			340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinker			1,790,000	0	0	1,790,000
0118317X6	5.800%	2013	Dec	Sinker			345,000	0	0	345,000
0118317Y4	5.750%	2013	Dec	Sinker			1,810,000	0	0	1,810,000
0118317X6	5.800%	2014	Jun	Sinker			350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinker			1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Dec	Sinker			355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinker			1,870,000	0	0	1,870,000
0118317X6	5.800%	2015	Jun	Sinker			360,000	0	0	360,000
0118317Y4	5.750%	2015	Jun	Sinker			1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Dec	Sinker			365,000	0	0	365,000
0118317Y4	5.750%	2015	Dec	Sinker			1,920,000	0	0	1,920,000
0118317X6	5.800%	2016	Jun	Sinker			370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinker			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Dec	Sinker			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinker			1,970,000	0	0	1,970,000
0118317X6	5.800%	2017	Jun	Sinker			380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinker			2,000,000	0	0	2,000,000
0118317Y4	5.750%	2017	Dec	Sinker			2,030,000	0	0	2,030,000
0118317X6	5.800%	2017	Dec	Sinker			385,000	0	0	385,000
0118317Y4	5.750%	2018	Jun	Sinker			2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Jun	Sinker			390,000	0	0	390,000
0118317X6	5.800%	2018	Dec	Term			400,000	0	0	400,000
0118317Y4	5.750%	2018	Dec	Sinker			2,085,000	0	0	2,085,000
0118317Y4	5.750%	2019	Jun	Term			2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinker			45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinker			2,505,000	0	0	2,505,000
0118317Z1	5.900%	2020	Jun	Sinker			45,000	0	0	45,000
0118318A5	5.900%	2020	Jun	Sinker			2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Dec	Sinker			45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinker			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2021	Jun	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinker			2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Dec	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinker			2,655,000	0	0	2,655,000
0118318A5	5.900%	2022	Jun	Sinker			2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Jun	Sinker			50,000	0	0	50,000
0118317Z1	5.900%	2022	Dec	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinker			2,735,000	0	0	2,735,000
0118317Z1	5.900%	2023	Jun	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2023	Jun	Sinker			2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Dec	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2023	Dec	Sinker			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2024	Jun	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinker			2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Dec	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinker			2,890,000	0	0	2,890,000
0118317Z1	5.900%	2025	Jun	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2025	Jun	Sinker			2,935,000	0	0	2,935,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									S and P	Moodys Fitch
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Exempt**	Fund: **647**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	AAA	Aaa AAA
0118317Z1	5.900%	2025	Dec	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinker			2,980,000	0	0	2,980,000
0118317Z1	5.900%	2026	Jun	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinker			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Dec	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinker			3,065,000	0	0	3,065,000
0118318A5	5.900%	2027	Jun	Sinker			3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Jun	Sinker			55,000	0	0	55,000
0118317Z1	5.900%	2027	Dec	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinker			3,155,000	0	0	3,155,000
0118317Z1	5.900%	2028	Jun	Sinker			60,000	0	0	60,000
0118318A5	5.900%	2028	Jun	Sinker			3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Dec	Term			60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinker			3,250,000	0	0	3,250,000
0118318A5	5.900%	2029	Jun	Term			3,355,000	0	0	3,355,000
0118318B3	6.050%	2035	Jun	Term			44,315,000	0	44,315,000	0
0118318C1	6.050%	2035	Dec	Sinker			4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinker			4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinker			4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinker			4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinker			4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinker			4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinker			4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term			4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinker			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinker			4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinker			4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinker			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinker			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinker			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinker			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinker			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinker			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinker			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinker			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinker			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinker			5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinker			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinker			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinker			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinker			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinker			6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinker			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term			6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$7,870,000**	**$45,070,000**	**$249,760,000**
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Fund: **649**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	AAA	Aaa AAA
011832TG7	3.450%	2010	Jun	Serial			1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial			1,395,000	0	0	1,395,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									*S and P* / *Moodys*	*Fitch*
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Fund: **649**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA* / *Aaa*	*AAA*
011832TS1	4.000%	2015	Jun	Serial			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial			1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker			1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term			1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker			1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker			2,455,000	0	0	2,455,000
011832UB6	4.750%	2027	Dec	Sinker			1,950,000	0	0	1,950,000
011832TX0	4.800%	2027	Dec	Serial			565,000	0	0	565,000
011832UB6	4.750%	2028	Jun	Sinker			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinker			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker			3,015,000	0	0	3,015,000
011832TY8	4.850%	2032	Dec	Serial			840,000	0	0	840,000
011832UC4	5.000%	2032	Dec	Sinker			2,250,000	0	0	2,250,000
011832UC4	5.000%	2033	Jun	Sinker			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term			3,250,000	0	0	3,250,000
011832TZ5	4.950%	2034	Jun	Sinker			245,000	0	0	245,000
011832UD2	5.000%	2034	Jun	Sinker			3,275,000	0	0	3,275,000
011832UD2	5.000%	2034	Dec	Sinker			3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinker			250,000	0	0	250,000
011832TZ5	4.950%	2035	Jun	Sinker			260,000	0	0	260,000
011832UD2	5.000%	2035	Jun	Sinker			3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Dec	Sinker			265,000	0	0	265,000
011832UD2	5.000%	2035	Dec	Sinker			3,520,000	0	0	3,520,000
011832UD2	5.000%	2036	Jun	Sinker			3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Jun	Sinker			275,000	0	0	275,000
011832UD2	5.000%	2036	Dec	Sinker			3,695,000	0	0	3,695,000
011832TZ5	4.950%	2036	Dec	Sinker			280,000	0	0	280,000
011832UD2	5.000%	2037	Jun	Sinker			3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Jun	Sinker			285,000	0	0	285,000
011832TZ5	4.950%	2037	Dec	Sinker			290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinker			3,880,000	0	0	3,880,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									S and P / Moodys / Fitch	
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Fund: **649**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	AAA / Aaa / AAA	
011832UD2	5.000%	2038	Jun	Sinker			3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Jun	Sinker			300,000	0	0	300,000
011832UD2	5.000%	2038	Dec	Sinker			4,070,000	0	0	4,070,000
011832TZ5	4.950%	2038	Dec	Sinker			310,000	0	0	310,000
011832UD2	5.000%	2039	Jun	Sinker			4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Jun	Sinker			315,000	0	0	315,000
011832TZ5	4.950%	2039	Dec	Sinker			320,000	0	0	320,000
011832UD2	5.000%	2039	Dec	Term			4,275,000	0	0	4,275,000
011832TZ5	4.950%	2040	Jun	Term			4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
				General Mortgage Revenue Bonds Total			**$887,610,874**	**$24,125,000**	**$193,150,000**	**$670,335,874**
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP95A Governmental Purpose Bonds, 1995 Series A				**Exempt**	Fund: **645**	Yield: **6.000%**	Delivery: **11/15/1995**	Dated: **10/15/1995**	AAA / Aaa / AAA	
011831ZL1	4.350%	1998	Jun	Serial			1,905,000	1,905,000	0	0
011831ZM9	4.350%	1998	Dec	Serial			1,950,000	1,950,000	0	0
011831ZN7	4.500%	1999	Jun	Serial			1,990,000	1,990,000	0	0
011831ZP2	4.500%	1999	Dec	Serial			2,035,000	2,035,000	0	0
011831ZQ0	4.600%	2000	Jun	Serial			2,080,000	2,080,000	0	0
011831ZR8	4.600%	2000	Dec	Serial			2,130,000	2,130,000	0	0
011831ZS6	4.700%	2001	Jun	Serial			2,180,000	2,180,000	0	0
011831ZT4	4.700%	2001	Dec	Serial			2,230,000	1,120,000	1,110,000	0
011831ZU1	4.800%	2002	Jun	Serial			2,280,000	1,145,000	1,135,000	0
011831ZV9	4.800%	2002	Dec	Serial			2,335,000	1,170,000	1,165,000	0
011831ZW7	4.800%	2003	Jun	Serial			2,395,000	1,200,000	1,195,000	0
011831ZX5	4.800%	2003	Dec	Serial			2,450,000	1,230,000	1,220,000	0
011831ZY3	4.875%	2004	Jun	Serial			2,510,000	1,260,000	1,250,000	0
011831ZZ0	4.875%	2004	Dec	Serial			2,570,000	1,290,000	1,280,000	0
011831YL2	5.000%	2005	Jun	Serial			2,635,000	1,320,000	1,315,000	0
011831YM0	5.000%	2005	Dec	Serial			2,700,000	0	1,345,000	1,355,000
011831YN8	5.125%	2006	Jun	Serial			2,765,000	0	1,380,000	1,385,000
011831YP3	5.125%	2006	Dec	Serial			2,835,000	0	1,415,000	1,420,000
011831YQ1	5.300%	2007	Jun	Serial			2,910,000	0	1,450,000	1,460,000
011831YR9	5.300%	2007	Dec	Serial			2,985,000	0	1,490,000	1,495,000
011831YS7	5.400%	2008	Jun	Serial			3,065,000	0	1,530,000	1,535,000
011831YT5	5.400%	2008	Dec	Serial			3,150,000	0	1,570,000	1,580,000
011831YU2	5.500%	2009	Jun	Serial			3,235,000	0	1,615,000	1,620,000
011831YV0	5.500%	2009	Dec	Serial			3,325,000	0	1,660,000	1,665,000
011831YW8	5.600%	2010	Jun	Serial			3,415,000	0	1,705,000	1,710,000
011831YX6	5.600%	2010	Dec	Serial			3,510,000	0	1,750,000	1,760,000
011831YY4	5.700%	2011	Jun	Serial			3,610,000	0	1,800,000	1,810,000
011831YZ1	5.700%	2011	Dec	Serial			3,710,000	0	1,850,000	1,860,000
011831ZA5	5.800%	2012	Jun	Serial			3,815,000	0	1,905,000	1,910,000
011831ZB3	5.800%	2012	Dec	Serial			3,925,000	0	1,960,000	1,965,000
011831ZC1	5.850%	2013	Jun	Serial			4,040,000	0	2,015,000	2,025,000
011831ZD9	5.850%	2013	Dec	Serial			4,160,000	0	2,075,000	2,085,000
011831ZE7	5.850%	2014	Jun	Serial			4,280,000	0	2,135,000	2,145,000
011831ZF4	5.850%	2014	Dec	Serial			4,405,000	0	2,195,000	2,210,000
011831ZG3	5.850%	2015	Jun	Serial			4,535,000	0	2,260,000	2,275,000
011831ZH0	5.850%	2015	Dec	Serial			4,670,000	0	2,330,000	2,340,000
011831ZJ6	5.875%	2016	Jun	Sinker			4,805,000	0	2,395,000	2,410,000
011831ZJ6	5.875%	2016	Dec	Sinker			4,945,000	0	2,465,000	2,480,000
011831ZJ6	5.875%	2017	Jun	Sinker			5,090,000	0	2,540,000	2,550,000
011831ZJ6	5.875%	2017	Dec	Sinker			5,240,000	0	2,615,000	2,625,000
011831ZJ6	5.875%	2018	Jun	Sinker			5,395,000	0	2,690,000	2,705,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* / *Fitch*
GP95A Governmental Purpose Bonds, 1995 Series A				**Exempt**	Fund: **645**	Yield: **6.000%**	Delivery: **11/15/1995**	Dated: **10/15/1995**	*AAA*	*Aaa* / *AAA*
011831ZJ6	5.875%	2018	Dec	Sinker			5,555,000	0	2,770,000	2,785,000
011831ZJ6	5.875%	2019	Jun	Sinker			5,715,000	0	2,850,000	2,865,000
011831ZJ6	5.875%	2019	Dec	Sinker			5,885,000	0	2,935,000	2,950,000
011831ZJ6	5.875%	2020	Jun	Sinker			6,055,000	0	3,020,000	3,035,000
011831ZJ6	5.875%	2020	Dec	Sinker			6,235,000	0	3,110,000	3,125,000
011831ZJ6	5.875%	2021	Jun	Sinker			6,420,000	0	3,205,000	3,215,000
011831ZJ6	5.875%	2021	Dec	Sinker			6,605,000	0	3,295,000	3,310,000
011831ZJ6	5.875%	2022	Jun	Sinker			6,800,000	0	3,390,000	3,410,000
011831ZJ6	5.875%	2022	Dec	Sinker			7,000,000	0	3,490,000	3,510,000
011831ZJ6	5.875%	2023	Jun	Sinker			7,205,000	0	3,595,000	3,610,000
011831ZJ6	5.875%	2023	Dec	Sinker			7,415,000	0	3,700,000	3,715,000
011831ZJ6	5.875%	2024	Jun	Sinker			7,635,000	0	3,810,000	3,825,000
011831ZJ6	5.875%	2024	Dec	Term			7,860,000	0	3,920,000	3,940,000
011831ZK3	5.875%	2025	Jun	Sinker			8,090,000	0	4,035,000	4,055,000
011831ZK3	5.875%	2025	Dec	Sinker			8,330,000	0	4,155,000	4,175,000
011831ZK3	5.875%	2026	Jun	Sinker			8,575,000	0	4,280,000	4,295,000
011831ZK3	5.875%	2026	Dec	Sinker			8,825,000	0	4,400,000	4,425,000
011831ZK3	5.875%	2027	Jun	Sinker			9,085,000	0	4,530,000	4,555,000
011831ZK3	5.875%	2027	Dec	Sinker			9,350,000	0	4,665,000	4,685,000
011831ZK3	5.875%	2028	Jun	Sinker			9,625,000	0	4,800,000	4,825,000
011831ZK3	5.875%	2028	Dec	Sinker			9,910,000	0	4,945,000	4,965,000
011831ZK3	5.875%	2029	Jun	Sinker			10,200,000	0	5,090,000	5,110,000
011831ZK3	5.875%	2029	Dec	Sinker			10,500,000	0	5,240,000	5,260,000
011831ZK3	5.875%	2030	Jun	Sinker			10,805,000	0	5,390,000	5,415,000
011831ZK3	5.875%	2030	Dec	Term			11,125,000	0	5,570,000	5,555,000
						GP95A Total	**$335,000,000**	**$24,005,000**	**$160,000,000**	**$150,995,000**
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Fund: **646**	Yield: **VRDO**	Delivery: **12/3/1997**	Dated: **12/3/1997**	*AA-/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	6,300,000	26,700,000
						GP97A Total	**$33,000,000**	**$0**	**$6,300,000**	**$26,700,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* / *AAA/F-1+*
011832MW9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
011832MW9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
011832MW9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
011832MW9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
011832MW9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
011832MW9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
011832MW9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
011832MW9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
011832MW9		2005	Dec	Sinker		SWAP	815,000	0	0	815,000
011832MW9		2006	Jun	Sinker		SWAP	825,000	0	0	825,000
011832MW9		2006	Dec	Sinker		SWAP	845,000	0	0	845,000
011832MW9		2007	Jun	Sinker		SWAP	860,000	0	0	860,000
011832MW9		2007	Dec	Sinker		SWAP	880,000	0	0	880,000
011832MW9		2008	Jun	Sinker		SWAP	895,000	0	0	895,000
011832MW9		2008	Dec	Sinker		SWAP	920,000	0	0	920,000
011832MW9		2009	Jun	Sinker		SWAP	930,000	0	0	930,000
011832MW9		2009	Dec	Sinker		SWAP	950,000	0	0	950,000
011832MW9		2010	Jun	Sinker		SWAP	960,000	0	0	960,000
011832MW9		2010	Dec	Sinker		SWAP	995,000	0	0	995,000
011832MW9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
								S and P	Moodys	Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+	Aaa/VMIG-1 AAA/F-1+
011832MW9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
011832MW9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$5,750,000**	**$0**	**$70,830,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+	Aaa/VMIG-1 AAA/F-1+
011832MY5		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
011832MY5		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
011832MY5		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
011832MY5		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
011832MY5		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
011832MY5		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
011832MY5		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
011832MY5		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
011832MY5		2005	Dec	Sinker		SWAP	990,000	0	0	990,000
011832MY5		2006	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
011832MY5		2006	Dec	Sinker		SWAP	1,035,000	0	0	1,035,000
011832MY5		2007	Jun	Sinker		SWAP	1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinker		SWAP	1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinker		SWAP	1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinker		SWAP	1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinker		SWAP	1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinker		SWAP	1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinker		SWAP	1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* *Fitch*
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MY5		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$7,035,000**	**$0**	**$86,555,000**
GP01C Governmental Purpose Bonds, 2001 Series C				**Taxable**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MZ2		2001	Dec	Sinker		VRDO	110,000	110,000	0	0
011832MZ2		2002	Jun	Sinker		VRDO	245,000	245,000	0	0
011832MZ2		2002	Dec	Sinker		VRDO	215,000	215,000	0	0
011832MZ2		2003	Jun	Sinker		VRDO	530,000	530,000	0	0
011832MZ2		2003	Dec	Sinker		VRDO	550,000	550,000	0	0
011832MZ2		2004	Jun	Sinker		VRDO	570,000	570,000	0	0
011832MZ2		2004	Dec	Sinker		VRDO	590,000	590,000	0	0
011832MZ2		2005	Jun	Sinker		VRDO	610,000	610,000	0	0
011832MZ2		2005	Dec	Sinker		VRDO	630,000	0	0	630,000
011832MZ2		2006	Jun	Sinker		VRDO	655,000	0	0	655,000
011832MZ2		2006	Dec	Sinker		VRDO	680,000	0	0	680,000
011832MZ2		2007	Jun	Sinker		VRDO	700,000	0	0	700,000
011832MZ2		2007	Dec	Sinker		VRDO	730,000	0	0	730,000
011832MZ2		2008	Jun	Sinker		VRDO	750,000	0	0	750,000
011832MZ2		2008	Dec	Sinker		VRDO	780,000	0	0	780,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
									S and P / *Moodys*	*Fitch*
GP01C	**Governmental Purpose Bonds, 2001 Series C**			**Taxable**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MZ2		2009	Jun	Sinker		VRDO	810,000	0	0	810,000
011832MZ2		2009	Dec	Sinker		VRDO	835,000	0	0	835,000
011832MZ2		2010	Jun	Sinker		VRDO	865,000	0	0	865,000
011832MZ2		2010	Dec	Sinker		VRDO	895,000	0	0	895,000
011832MZ2		2011	Jun	Sinker		VRDO	925,000	0	0	925,000
011832MZ2		2011	Dec	Sinker		VRDO	960,000	0	0	960,000
011832MZ2		2012	Jun	Sinker		VRDO	995,000	0	0	995,000
011832MZ2		2012	Dec	Sinker		VRDO	1,030,000	0	0	1,030,000
011832MZ2		2013	Jun	Sinker		VRDO	1,065,000	0	0	1,065,000
011832MZ2		2013	Dec	Sinker		VRDO	1,105,000	0	0	1,105,000
011832MZ2		2014	Jun	Sinker		VRDO	1,140,000	0	0	1,140,000
011832MZ2		2014	Dec	Sinker		VRDO	1,185,000	0	0	1,185,000
011832MZ2		2015	Jun	Sinker		VRDO	1,225,000	0	0	1,225,000
011832MZ2		2015	Dec	Sinker		VRDO	1,270,000	0	0	1,270,000
011832MZ2		2016	Jun	Sinker		VRDO	1,315,000	0	0	1,315,000
011832MZ2		2016	Dec	Sinker		VRDO	1,340,000	0	0	1,340,000
011832MZ2		2017	Jun	Sinker		VRDO	1,355,000	0	0	1,355,000
011832MZ2		2017	Dec	Sinker		VRDO	1,405,000	0	0	1,405,000
011832MZ2		2018	Jun	Sinker		VRDO	1,450,000	0	0	1,450,000
011832MZ2		2018	Dec	Sinker		VRDO	1,505,000	0	0	1,505,000
011832MZ2		2019	Jun	Sinker		VRDO	1,560,000	0	0	1,560,000
011832MZ2		2019	Dec	Sinker		VRDO	1,615,000	0	0	1,615,000
011832MZ2		2020	Jun	Sinker		VRDO	1,670,000	0	0	1,670,000
011832MZ2		2020	Dec	Sinker		VRDO	1,735,000	0	0	1,735,000
011832MZ2		2021	Jun	Sinker		VRDO	1,790,000	0	0	1,790,000
011832MZ2		2021	Dec	Sinker		VRDO	1,860,000	0	0	1,860,000
011832MZ2		2022	Jun	Sinker		VRDO	1,925,000	0	0	1,925,000
011832MZ2		2022	Dec	Sinker		VRDO	1,990,000	0	0	1,990,000
011832MZ2		2023	Jun	Sinker		VRDO	2,065,000	0	0	2,065,000
011832MZ2		2023	Dec	Sinker		VRDO	2,135,000	0	0	2,135,000
011832MZ2		2024	Jun	Sinker		VRDO	2,215,000	0	0	2,215,000
011832MZ2		2024	Dec	Sinker		VRDO	2,290,000	0	0	2,290,000
011832MZ2		2025	Jun	Sinker		VRDO	2,375,000	0	0	2,375,000
011832MZ2		2025	Dec	Sinker		VRDO	2,460,000	0	0	2,460,000
011832MZ2		2026	Jun	Sinker		VRDO	2,550,000	0	0	2,550,000
011832MZ2		2026	Dec	Sinker		VRDO	2,635,000	0	0	2,635,000
011832MZ2		2027	Jun	Sinker		VRDO	2,735,000	0	0	2,735,000
011832MZ2		2027	Dec	Sinker		VRDO	2,830,000	0	0	2,830,000
011832MZ2		2028	Jun	Sinker		VRDO	2,930,000	0	0	2,930,000
011832MZ2		2028	Dec	Sinker		VRDO	3,035,000	0	0	3,035,000
011832MZ2		2029	Jun	Sinker		VRDO	3,135,000	0	0	3,135,000
011832MZ2		2029	Dec	Sinker		VRDO	3,245,000	0	0	3,245,000
011832MZ2		2030	Jun	Sinker		VRDO	3,345,000	0	0	3,345,000
011832MZ2		2030	Dec	Sinker		VRDO	3,440,000	0	0	3,440,000
011832MZ2		2031	Jun	Sinker		VRDO	3,500,000	0	0	3,500,000
011832MZ2		2031	Dec	Sinker		VRDO	3,155,000	0	0	3,155,000
011832MZ2		2032	Jun	Sinker		VRDO	2,300,000	0	0	2,300,000
011832MZ2		2032	Dec	Term		VRDO	2,460,000	0	0	2,460,000
						GP01C Total	**$100,000,000**	**$3,420,000**	**$0**	**$96,580,000**
GP01D	**Governmental Purpose Bonds, 2001 Series D**			**Taxable**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MX7		2001	Dec	Sinker		VRDO	115,000	115,000	0	0
011832MX7		2002	Jun	Sinker		VRDO	240,000	240,000	0	0
011832MX7		2002	Dec	Sinker		VRDO	220,000	220,000	0	0
011832MX7		2003	Jun	Sinker		VRDO	530,000	530,000	0	0
011832MX7		2003	Dec	Sinker		VRDO	550,000	355,000	195,000	0
011832MX7		2004	Jun	Sinker		VRDO	565,000	365,000	200,000	0

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
									S and P / *Moodys* / *Fitch*	
GP01D Governmental Purpose Bonds, 2001 Series D				**Taxable**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MX7		2004	Dec	Sinker		VRDO	590,000	380,000	210,000	0
011832MX7		2005	Jun	Sinker		VRDO	610,000	390,000	220,000	0
011832MX7		2005	Dec	Sinker		VRDO	635,000	0	225,000	410,000
011832MX7		2006	Jun	Sinker		VRDO	655,000	0	235,000	420,000
011832MX7		2006	Dec	Sinker		VRDO	675,000	0	240,000	435,000
011832MX7		2007	Jun	Sinker		VRDO	705,000	0	250,000	455,000
011832MX7		2007	Dec	Sinker		VRDO	725,000	0	260,000	465,000
011832MX7		2008	Jun	Sinker		VRDO	755,000	0	270,000	485,000
011832MX7		2008	Dec	Sinker		VRDO	780,000	0	280,000	500,000
011832MX7		2009	Jun	Sinker		VRDO	805,000	0	290,000	515,000
011832MX7		2009	Dec	Sinker		VRDO	835,000	0	300,000	535,000
011832MX7		2010	Jun	Sinker		VRDO	865,000	0	310,000	555,000
011832MX7		2010	Dec	Sinker		VRDO	895,000	0	320,000	575,000
011832MX7		2011	Jun	Sinker		VRDO	930,000	0	330,000	600,000
011832MX7		2011	Dec	Sinker		VRDO	960,000	0	345,000	615,000
011832MX7		2012	Jun	Sinker		VRDO	995,000	0	355,000	640,000
011832MX7		2012	Dec	Sinker		VRDO	1,030,000	0	370,000	660,000
011832MX7		2013	Jun	Sinker		VRDO	1,065,000	0	380,000	685,000
011832MX7		2013	Dec	Sinker		VRDO	1,100,000	0	395,000	705,000
011832MX7		2014	Jun	Sinker		VRDO	1,145,000	0	410,000	735,000
011832MX7		2014	Dec	Sinker		VRDO	1,180,000	0	420,000	760,000
011832MX7		2015	Jun	Sinker		VRDO	1,225,000	0	440,000	785,000
011832MX7		2015	Dec	Sinker		VRDO	1,270,000	0	455,000	815,000
011832MX7		2016	Jun	Sinker		VRDO	1,315,000	0	470,000	845,000
011832MX7		2016	Dec	Sinker		VRDO	1,345,000	0	480,000	865,000
011832MX7		2017	Jun	Sinker		VRDO	1,355,000	0	485,000	870,000
011832MX7		2017	Dec	Sinker		VRDO	1,400,000	0	500,000	900,000
011832MX7		2018	Jun	Sinker		VRDO	1,455,000	0	520,000	935,000
011832MX7		2018	Dec	Sinker		VRDO	1,505,000	0	540,000	965,000
011832MX7		2019	Jun	Sinker		VRDO	1,555,000	0	555,000	1,000,000
011832MX7		2019	Dec	Sinker		VRDO	1,615,000	0	575,000	1,040,000
011832MX7		2020	Jun	Sinker		VRDO	1,675,000	0	600,000	1,075,000
011832MX7		2020	Dec	Sinker		VRDO	1,730,000	0	620,000	1,110,000
011832MX7		2021	Jun	Sinker		VRDO	1,795,000	0	640,000	1,155,000
011832MX7		2021	Dec	Sinker		VRDO	1,855,000	0	665,000	1,190,000
011832MX7		2022	Jun	Sinker		VRDO	1,925,000	0	690,000	1,235,000
011832MX7		2022	Dec	Sinker		VRDO	1,995,000	0	715,000	1,280,000
011832MX7		2023	Jun	Sinker		VRDO	2,060,000	0	735,000	1,325,000
011832MX7		2023	Dec	Sinker		VRDO	2,140,000	0	765,000	1,375,000
011832MX7		2024	Jun	Sinker		VRDO	2,210,000	0	790,000	1,420,000
011832MX7		2024	Dec	Sinker		VRDO	2,295,000	0	820,000	1,475,000
011832MX7		2025	Jun	Sinker		VRDO	2,375,000	0	850,000	1,525,000
011832MX7		2025	Dec	Sinker		VRDO	2,460,000	0	880,000	1,580,000
011832MX7		2026	Jun	Sinker		VRDO	2,545,000	0	910,000	1,635,000
011832MX7		2026	Dec	Sinker		VRDO	2,640,000	0	945,000	1,695,000
011832MX7		2027	Jun	Sinker		VRDO	2,730,000	0	975,000	1,755,000
011832MX7		2027	Dec	Sinker		VRDO	2,830,000	0	1,010,000	1,820,000
011832MX7		2028	Jun	Sinker		VRDO	2,935,000	0	1,050,000	1,885,000
011832MX7		2028	Dec	Sinker		VRDO	3,030,000	0	1,085,000	1,945,000
011832MX7		2029	Jun	Sinker		VRDO	3,140,000	0	1,120,000	2,020,000
011832MX7		2029	Dec	Sinker		VRDO	3,240,000	0	1,160,000	2,080,000
011832MX7		2030	Jun	Sinker		VRDO	3,350,000	0	1,195,000	2,155,000
011832MX7		2030	Dec	Sinker		VRDO	3,435,000	0	1,225,000	2,210,000
011832MX7		2031	Jun	Sinker		VRDO	3,505,000	0	1,250,000	2,255,000
011832MX7		2031	Dec	Sinker		VRDO	3,150,000	0	1,120,000	2,030,000
011832MX7		2032	Jun	Sinker		VRDO	2,300,000	0	815,000	1,485,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										S and P	Moodys Fitch
GP01D	**Governmental Purpose Bonds, 2001 Series D**				**Taxable**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+	Aaa/VMIG-1 AAA/F-1+
	011832MX7		2032	Dec	Term		VRDO	2,460,000	0	875,000	1,585,000
							GP01D Total	**$100,000,000**	**$2,595,000**	**$35,335,000**	**$62,070,000**
					Governmental Purpose Bonds Total			**$738,170,000**	**$42,805,000**	**$201,635,000**	**$493,730,000**
State Capital Project Bonds										S and P	Moodys Fitch
SC99A	**State Capital Project Bonds, 1999 Series A**				**Exempt**	Fund: **690**	Yield: **3.880%**	Delivery: **1/21/1999**	Dated: **12/1/1998**	AA-	Aa2 AA+
A2	0118316U3	4.500%	1999	Jun	Serial			5,655,000	5,655,000	0	0
A2	0118316V1	4.500%	1999	Dec	Serial			5,785,000	5,785,000	0	0
A1	0118316W9	3.400%	2000	Jun	Serial			6,020,000	6,020,000	0	0
A2	0118316X7	5.000%	2000	Dec	Serial			6,015,000	6,015,000	0	0
A1	0118316Y5	3.650%	2001	Jun	Serial			2,000,000	2,000,000	0	0
A2	0118317J7	5.000%	2001	Jun	Serial			4,165,000	4,165,000	0	0
A2	0118316Z2	5.000%	2001	Dec	Serial			6,305,000	6,305,000	0	0
A1	0118317A6	3.800%	2002	Jun	Serial			500,000	500,000	0	0
A2	0118317K4	5.000%	2002	Jun	Serial			5,965,000	5,965,000	0	0
A2	0118317B4	5.000%	2002	Dec	Serial			6,625,000	6,625,000	0	0
A2	0118317C2	5.000%	2003	Jun	Serial			6,790,000	6,790,000	0	0
A2	0118317D0	5.000%	2003	Dec	Serial			6,960,000	6,960,000	0	0
A1	0118317E8	4.000%	2004	Jun	Serial			2,000,000	2,000,000	0	0
A2	0118317L2	5.000%	2004	Jun	Serial			5,130,000	5,130,000	0	0
A2	0118317F5	5.000%	2004	Dec	Serial			7,300,000	7,300,000	0	0
A1	0118317G3	4.050%	2005	Jun	Serial			1,000,000	1,000,000	0	0
A2	0118317M0	5.000%	2005	Jun	Serial			6,485,000	6,485,000	0	0
A2	0118317H1	5.000%	2005	Dec	Serial			7,665,000	0	0	7,665,000
							SC99A Total	**$92,365,000**	**$84,700,000**	**$0**	**$7,665,000**
SC99B	**State Capital Project Bonds, 1999 Series B**				**Exempt**	Fund: **691**	Yield: **4.689%**	Delivery: **12/14/1999**	Dated: **12/1/1999**	AAA	Aaa AAA
B1	011832CW0	4.000%	2000	Dec	Serial			6,645,000	6,645,000	0	0
B1	011832CX8	4.300%	2001	Jun	Serial			7,110,000	7,110,000	0	0
B1	011832CY6	4.350%	2001	Dec	Serial			8,870,000	8,870,000	0	0
B1	011832CZ3	4.450%	2002	Jun	Serial			1,800,000	1,800,000	0	0
B2	011832DH2	5.250%	2002	Jun	Serial			7,190,000	7,190,000	0	0
B2	011832DJ8	5.000%	2002	Dec	Serial			9,215,000	9,215,000	0	0
B1	011832DB5	4.600%	2003	Jun	Serial			2,225,000	2,225,000	0	0
B2	011832DK5	5.250%	2003	Jun	Serial			7,295,000	7,295,000	0	0
B1	011832DC3	4.600%	2003	Dec	Serial			1,500,000	1,500,000	0	0
B2	011832DL3	5.125%	2003	Dec	Serial			8,285,000	8,285,000	0	0
B1	011832DD1	4.700%	2004	Jun	Serial			2,685,000	2,685,000	0	0
B2	011832DM1	5.500%	2004	Jun	Serial			7,245,000	7,245,000	0	0
B1	011832DE9	4.700%	2004	Dec	Serial			1,075,000	1,075,000	0	0
B2	011832DN9	5.250%	2004	Dec	Serial			9,195,000	9,195,000	0	0
B1	011832DF6	4.800%	2005	Jun	Serial			1,300,000	1,300,000	0	0
B2	011832DP4	5.500%	2005	Jun	Serial			9,160,000	9,160,000	0	0
B1	011832DG4	4.800%	2005	Dec	Serial			3,520,000	0	0	3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial			9,665,000	0	0	9,665,000
							SC99B Total	**$103,980,000**	**$90,795,000**	**$0**	**$13,185,000**
SC01A	**State Capital Project Bonds, 2001 Series A**				**Exempt**	Fund: **692**	Yield: **3.980%**	Delivery: **2/8/2001**	Dated: **2/1/2001**	AA-	Aa2 AA+
A1	011832MB5	4.000%	2001	Dec	Serial			290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial			1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial			4,290,000	4,290,000	0	0
A1	011832ME9	4.750%	2003	Jun	Serial			1,310,000	1,310,000	0	0
A2	011832MP4	3.800%	2003	Jun	Serial			3,020,000	3,020,000	0	0
A1	011832MF6	4.750%	2003	Dec	Serial			4,500,000	4,500,000	0	0
A1	011832MG4	5.000%	2004	Jun	Serial			2,055,000	2,055,000	0	0
A2	011832MQ2	3.850%	2004	Jun	Serial			2,430,000	2,430,000	0	0
A1	011832MH2	5.000%	2004	Dec	Serial			5,000,000	5,000,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										*S and P*	*Moodys* *Fitch*
SC01A	**State Capital Project Bonds, 2001 Series A**				**Exempt**	Fund: **692**	Yield: **3.980%**	Delivery: **2/8/2001**	Dated: **2/1/2001**	*AA-*	*Aa2* *AA+*
A1	011832MJ8	5.250%	2005	Jun	Serial			3,050,000	3,050,000	0	0
A2	011832MR0	3.900%	2005	Jun	Serial			1,385,000	1,385,000	0	0
A1	011832MK5	5.000%	2005	Dec	Serial			13,240,000	0	0	13,240,000
A1	011832ML3	5.000%	2006	Jun	Serial			13,450,000	0	0	13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial			5,000,000	0	0	5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial			2,585,000	0	0	2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial			7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial			4,000,000	0	0	4,000,000
							SC01A Total	**$74,535,000**	**$28,345,000**	**$0**	**$46,190,000**
SC02A	**State Capital Project Bonds, 2002 Series A**				**Exempt**	Fund: **693**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA*	*Aaa* *AAA*
	011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0	0
	011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0	0
	011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0	0
	011832UN0	3.000%	2005	Jul	Serial			700,000	0	0	700,000
	011832UP5	4.000%	2005	Jul	Serial			2,635,000	0	0	2,635,000
	011832UQ3	3.000%	2006	Jul	Serial			1,100,000	0	0	1,100,000
	011832UR1	5.000%	2006	Jul	Serial			2,365,000	0	0	2,365,000
	011832UT7	4.000%	2007	Jul	Serial			3,115,000	0	0	3,115,000
	011832US9	3.000%	2007	Jul	Serial			500,000	0	0	500,000
	011832UU4	3.000%	2008	Jul	Serial			610,000	0	0	610,000
	011832UV2	5.000%	2008	Jul	Serial			3,155,000	0	0	3,155,000
	011832UW0	3.125%	2009	Jul	Serial			180,000	0	0	180,000
	011832UX8	5.000%	2009	Jul	Serial			3,770,000	0	0	3,770,000
	011832UY6	3.400%	2010	Jul	Serial			140,000	0	0	140,000
	011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0	0	4,005,000
	011832VA7	3.500%	2011	Jul	Serial			385,000	0	0	385,000
	011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0	3,995,000
							SC02A Total	**$32,905,000**	**$6,250,000**	**$0**	**$26,655,000**
SC02B	**State Capital Project Bonds, 2002 Series B**				**Exempt**	Fund: **693**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA*	*Aaa* *AAA*
	011832UH3		2023	Jan	Sinker		SWAP	3,530,000	0	0	3,530,000
	011832UH3		2023	Jul	Sinker		SWAP	3,600,000	0	0	3,600,000
	011832UH3		2024	Jan	Sinker		SWAP	3,675,000	0	0	3,675,000
	011832UH3		2024	Jul	Term		SWAP	3,750,000	0	0	3,750,000
							SC02B Total	**$14,555,000**	**$0**	**$0**	**$14,555,000**
SC02C	**State Capital Project Bonds, 2002 Series C**				**Exempt**	Fund: **693**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
	011832UJ9		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
	011832UJ9		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
	011832UJ9		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
	011832UJ9		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
	011832UJ9		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
	011832UJ9		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
	011832UJ9		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
	011832UJ9		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
	011832UJ9		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
	011832UJ9		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
	011832UJ9		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
	011832UJ9		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
	011832UJ9		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
	011832UJ9		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
	011832UJ9		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
	011832UJ9		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
	011832UJ9		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
	011832UJ9		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
	011832UJ9		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
	011832UJ9		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P / Moodys	Fitch
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Fund: **693**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	AAA/A-1+ / Aaa/VMIG-1	AAA/F1+
011832UJ9		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SBL99 State Building Lease Bonds, 1999 Series				**Exempt**	Fund: **555**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	AAA / Aaa	AAA
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0	0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0	0
011832EC2	4.850%	2005	Oct	Serial			935,000	0	0	935,000
011832ED0	4.875%	2006	Apr	Serial			960,000	0	0	960,000
011832EE8	4.875%	2006	Oct	Serial			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$9,350,000**	**$0**	**$30,650,000**
						State Capital Project Bonds Total	**$418,590,000**	**$219,440,000**	**$0**	**$199,150,000**
PHD Public Housing Federally Subsidized Debt									S and P / Moodys	Fitch
PFWP1 Wrangell Project Home Ownership Note				**Exempt**	Fund: **240**	Yield: **N/A**	Delivery: **N/A**	Dated: **N/A**	N/A / N/A	N/A
N/A	3.000%	2005	Jun	Sinker			606,514	606,514	0	0
N/A	3.000%	2005	Jul	Sinker			2,236	0	0	2,236
N/A	3.000%	2005	Aug	Sinker			2,242	0	0	2,242
N/A	3.000%	2005	Sep	Sinker			2,247	0	0	2,247
N/A	3.000%	2005	Oct	Sinker			2,253	0	0	2,253
N/A	3.000%	2005	Nov	Sinker			2,258	0	0	2,258
N/A	3.000%	2005	Dec	Sinker			2,264	0	0	2,264
N/A	3.000%	2006	Jan	Sinker			2,270	0	0	2,270
N/A	3.000%	2006	Feb	Sinker			2,275	0	0	2,275
N/A	3.000%	2006	Mar	Sinker			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Sinker			2,287	0	0	2,287
N/A	3.000%	2006	May	Sinker			2,293	0	0	2,293

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
PHD Public Housing Federally Subsidized Debt									*S and P* / *Moodys*	*Fitch*
PFWP1	**Wrangell Project Home Ownership Note**			**Exempt**	Fund: **240**	Yield: **N/A**	Delivery: **N/A**	Dated: **N/A**	*N/A* / *N/A*	*N/A*
N/A	3.000%	2006	Jun	Sinker			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Sinker			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Sinker			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Sinker			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Sinker			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Sinker			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Sinker			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Sinker			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Sinker			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Sinker			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Sinker			2,356	0	0	2,356
N/A	3.000%	2007	May	Sinker			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Sinker			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Sinker			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Term			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$606,514**	**$0**	**$59,986**
PFWP2	**Wrangell - Flexible Subsidy, Hud Notes Payable**			**Exempt**	Fund: **240**	Yield: **N/A**	Delivery: **N/A**	Dated: **N/A**	*N/A* / *N/A*	*N/A*
N/A	1.000%	2007	Dec	Serial			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**
						PHD Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$606,514**	**$0**	**$554,687**
						Total AHFC Bonds	**$4,850,122,428**	**$439,046,514**	**$1,361,380,603**	**$3,049,695,311**

Short Term Obligations Outstanding: (As of 06/30/05)	
Domestic Commercial Paper	138,510,000
Reverse Repurchase Agreement	0
Total Short Term Obligations Outstanding	**$138,510,000**

Detail of Defeased Debt: (As of 06/30/05)	
Governmental Purpose Bonds, 1995 Series A	150,995,000
State Building Lease Bonds, Series 1999	16,485,000
Total Defeased Debt	**$167,480,000**
Total AHFC Bonds w/o Defeased Debt	**$2,882,215,311**

Detail of Accreted Interest: (As of 06/30/05)	
Mortgage Revenue Bonds, 1997 Series A2	6,497,208
General Mortgage Revenue Bonds, 1997 Series A	6,655,785
Total Accreted Interest	**$13,152,993**
Total AHFC Bonds w/ Accreted Interest	**$3,062,848,304**

FOOTNOTES:

1. AHFC has issued $14,687,339,122 in Bonds and Notes as of 06/30/05. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division, but does not include HUD notes entered into by ASHA.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. Some AHFC Bond transactions have been separated into both tax-exempt and taxable series (i.e. GP01C/D, E021A/B, and HD04C/D).
4. Some AHFC Bond transactions were issued to refund earlier Bonds in order to lower the Corporation's total Bond costs (i.e. GP01A/B, GM02A and GH03A).
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A and SC02B/C).
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00 and $126,790,000 on 08/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.
8. On 5/18/05, AHFC issued $164,495,000 General Housing Purpose Bonds, 2005 Series B and C in order to economically defease the Governmental Purpose Bonds, 1995 Series A and State Building Lease Bonds, Series 1999 and redeem them on their earliest optional redemption dates of 12/01/05 and 04/01/10, respectively.

1 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series: E97A1	Fund: 481	1-Month	$968,841	31.88%	531
Remaining Principal Balance:	$29,806,637	3-Months	$2,666,136	28.96%	483
Weighted Average Seasoning:	93	6-Months	$3,628,169	20.41%	340
Weighted Average Interest Rate:	5.985%	12-Months	$8,147,826	21.26%	354
Bond Yield (TIC):	5.530%	Life	$73,338,785	15.54%	259

2 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series: E97A2	Fund: 481	1-Month	$180,480	4.79%	80
Remaining Principal Balance:	$44,004,537	3-Months	$1,202,505	10.34%	172
Weighted Average Seasoning:	43	6-Months	$2,176,413	9.50%	158
Weighted Average Interest Rate:	6.233%	12-Months	$5,571,510	12.16%	203
Bond Yield (TIC):	5.530%	Life	$45,739,538	14.79%	246

3 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Fund: 482	1-Month	$209,306	14.15%	236
Remaining Principal Balance:	$16,361,257	3-Months	$596,380	13.32%	222
Weighted Average Seasoning:	86	6-Months	$1,265,720	13.77%	229
Weighted Average Interest Rate:	5.450%	12-Months	$2,692,086	13.97%	233
Bond Yield (TIC):	5.206%	Life	$18,892,975	10.86%	181

4 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Fund: 482	1-Month	$91,457	5.03%	84
Remaining Principal Balance:	$21,239,863	3-Months	$648,837	11.44%	191
Weighted Average Seasoning:	53	6-Months	$1,383,731	12.30%	205
Weighted Average Interest Rate:	6.541%	12-Months	$3,273,276	14.56%	243
Bond Yield (TIC):	5.206%	Life	$18,012,334	11.90%	198

5 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Fund: 483	1-Month	$1,161	0.30%	5
Remaining Principal Balance:	$4,711,648	3-Months	$418,337	28.10%	468
Weighted Average Seasoning:	80	6-Months	$743,301	25.00%	417
Weighted Average Interest Rate:	6.375%	12-Months	$1,382,768	22.44%	374
Bond Yield (TIC):	5.978%	Life	$6,511,820	13.68%	228

6 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Fund: 483	1-Month	$2,549,021	20.63%	344
Remaining Principal Balance:	$131,139,585	3-Months	$6,838,133	18.70%	312
Weighted Average Seasoning:	55	6-Months	$12,097,464	16.68%	278
Weighted Average Interest Rate:	6.785%	12-Months	$27,396,998	18.47%	308
Bond Yield (TIC):	5.978%	Life	$109,657,237	11.60%	193

7 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Fund: 484	1-Month	$84,199	4.03%	67
Remaining Principal Balance:	$24,534,543	3-Months	$326,005	5.14%	86
Weighted Average Seasoning:	87	6-Months	$1,081,446	8.41%	140
Weighted Average Interest Rate:	4.388%	12-Months	$2,234,620	8.58%	143
Bond Yield (TIC):	5.929%	Life	$32,993,146	20.49%	341

8 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Fund: 484	1-Month	$688,183	14.29%	238
Remaining Principal Balance:	$53,217,517	3-Months	$2,192,897	14.99%	250
Weighted Average Seasoning:	53	6-Months	$5,150,101	17.04%	284
Weighted Average Interest Rate:	6.861%	12-Months	$12,653,097	20.03%	334
Bond Yield (TIC):	5.929%	Life	$57,117,353	15.86%	264

9 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Fund: 485	1-Month	$729,472	46.66%	778
Remaining Principal Balance:	$13,568,243	3-Months	$1,473,681	33.69%	561
Weighted Average Seasoning:	79	6-Months	$2,370,420	27.37%	456
Weighted Average Interest Rate:	5.978%	12-Months	$4,510,726	24.71%	412
Bond Yield (TIC):	5.211%	Life	$17,355,951	19.26%	321

10 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Fund: 485	1-Month	$1,231,640	15.90%	265
Remaining Principal Balance:	$84,750,212	3-Months	$4,079,259	17.43%	290
Weighted Average Seasoning:	39	6-Months	$7,009,806	15.19%	253
Weighted Average Interest Rate:	6.086%	12-Months	$14,523,132	15.79%	263
Bond Yield (TIC):	5.211%	Life	$43,671,978	12.52%	224

11 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Fund: 486	1-Month	$2,902,023	19.08%	318
Remaining Principal Balance:	$163,026,253	3-Months	$7,704,727	17.06%	294
Weighted Average Seasoning:	30	6-Months	$12,947,131	14.49%	254
Weighted Average Interest Rate:	5.275%	12-Months	$27,264,585	15.27%	283
Bond Yield (TIC):	4.553%	Life	$54,389,281	10.10%	269

12 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Series: E021B	Fund: 486	1-Month	$743,820	25.51%	425
Remaining Principal Balance:	$29,932,212	3-Months	$1,493,770	18.10%	302
Weighted Average Seasoning:	31	6-Months	$2,680,648	16.50%	280
Weighted Average Interest Rate:	7.130%	12-Months	$5,959,118	18.48%	327
Bond Yield (TIC):	N/A	Life	$13,485,718	14.06%	327

13 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Series: C9711	Fund: 756	1-Month	$874,276	21.27%	354
Remaining Principal Balance:	$43,438,136	3-Months	$1,762,950	14.68%	245
Weighted Average Seasoning:	59	6-Months	$3,505,492	14.28%	238
Weighted Average Interest Rate:	5.911%	12-Months	$7,973,316	16.39%	273
Bond Yield (TIC):	5.546%	Life	$72,380,623	15.38%	256

14 **Veterans Collateralized Bonds, 1998 First & Second**

			Prepayments	CPR	PSA
Series: C9811	Fund: 757	1-Month	$978,193	33.36%	556
Remaining Principal Balance:	$28,433,784	3-Months	$1,844,038	22.15%	369
Weighted Average Seasoning:	56	6-Months	$2,341,977	14.53%	242
Weighted Average Interest Rate:	6.015%	12-Months	$5,458,516	16.67%	278
Bond Yield (TIC):	5.403%	Life	$39,944,379	14.63%	244

15 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Fund: 758	1-Month	$566,065	10.69%	178
Remaining Principal Balance:	$59,783,909	3-Months	$2,806,052	16.74%	279
Weighted Average Seasoning:	48	6-Months	$5,960,981	17.32%	289
Weighted Average Interest Rate:	7.162%	12-Months	$10,829,485	15.42%	257
Bond Yield (TIC):	6.109%	Life	$78,058,518	17.21%	287

16 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Fund: 759	1-Month	$221,051	7.53%	126
Remaining Principal Balance:	$33,751,956	3-Months	$857,587	9.53%	159
Weighted Average Seasoning:	42	6-Months	$2,270,114	12.19%	203
Weighted Average Interest Rate:	7.249%	12-Months	$6,648,141	16.31%	272
Bond Yield (TIC):	6.319%	Life	$49,173,584	21.09%	399

17 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Fund: 760	1-Month	$607,095	20.38%	340
Remaining Principal Balance:	$31,667,677	3-Months	$1,943,972	21.17%	353
Weighted Average Seasoning:	37	6-Months	$2,392,462	13.49%	225
Weighted Average Interest Rate:	6.166%	12-Months	$5,057,758	14.17%	236
Bond Yield (TIC):	5.466%	Life	$25,983,333	19.08%	432

18 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Series: GM97A	Fund: 641	1-Month	$5,435,464	23.52%	392
Remaining Principal Balance:	$240,561,864	3-Months	$13,473,805	19.56%	326
Weighted Average Seasoning:	50	6-Months	$21,459,760	15.66%	261
Weighted Average Interest Rate:	5.926%	12-Months	$43,005,867	15.05%	251
Bond Yield (TIC):	6.013%	Life	$492,599,693	16.87%	281

19 **General Mortgage Revenue Bonds, 1999 Series A**

				Prepayments	CPR	PSA
Series: GM99A	Fund:	647	1-Month	$5,576,401	21.36%	356
Remaining Principal Balance:	$275,704,086		3-Months	$16,119,414	20.28%	338
Weighted Average Seasoning:		50	6-Months	$25,717,332	16.25%	271
Weighted Average Interest Rate:		5.602%	12-Months	$46,097,926	14.59%	243
Bond Yield (TIC):		6.048%	Life	$224,594,991	13.86%	231

20 **General Mortgage Revenue Bonds, 2002 Series A**

				Prepayments	CPR	PSA
Series: GM02A	Fund:	649	1-Month	$1,773,404	13.57%	234
Remaining Principal Balance:	$144,997,574		3-Months	$4,574,422	11.66%	208
Weighted Average Seasoning:		29	6-Months	$9,151,741	11.93%	220
Weighted Average Interest Rate:		5.130%	12-Months	$17,968,813	11.84%	231
Bond Yield (TIC):		4.798%	Life	$80,292,339	24.28%	579

21 **Governmental Purpose Bonds, 2001 Series A**

				Prepayments	CPR	PSA
Series: GP01A	Fund:	648	1-Month	$1,693,305	13.17%	220
Remaining Principal Balance:	$142,993,212		3-Months	$4,036,432	10.46%	174
Weighted Average Seasoning:		55	6-Months	$7,958,641	10.24%	171
Weighted Average Interest Rate:		4.859%	12-Months	$17,136,099	11.05%	184
Bond Yield (TIC):		N/A	Life	$151,115,933	22.43%	374

22 **Governmental Purpose Bonds, 2001 Series C**

				Prepayments	CPR	PSA
Series: GP01C	Fund:	648	1-Month	$3,110,659	21.27%	355
Remaining Principal Balance:	$154,506,166		3-Months	$11,012,439	24.14%	402
Weighted Average Seasoning:		32	6-Months	$16,621,029	18.59%	315
Weighted Average Interest Rate:		7.351%	12-Months	$30,395,705	17.06%	310
Bond Yield (TIC):		N/A	Life	$135,654,855	18.73%	520

23 **General Housing Purpose Bonds, 2005 Series B**

				Prepayments	CPR	PSA
Series: GH05B	Fund:	652	1-Month	$2,524,020	17.16%	286
Remaining Principal Balance:	$159,593,749		3-Months	$4,364,291	11.09%	185
Weighted Average Seasoning:		41	6-Months	$7,782,836	10.24%	171
Weighted Average Interest Rate:		4.959%	12-Months	$15,009,174	11.05%	184
Bond Yield (TIC):		4.474%	Life	$322,529,469	20.62%	344

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
BOND SPECIAL REDEMPTION SUMMARY

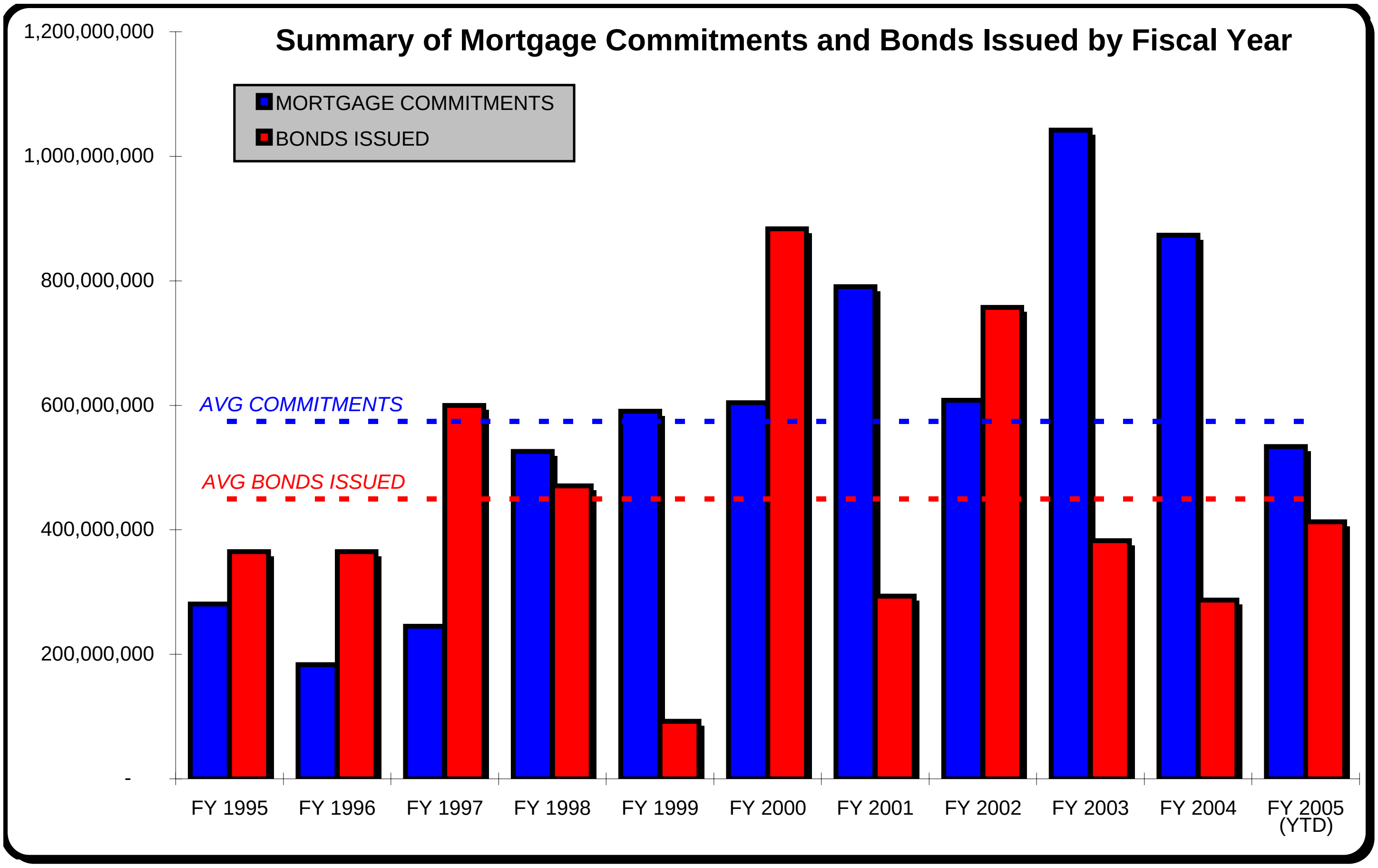
SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

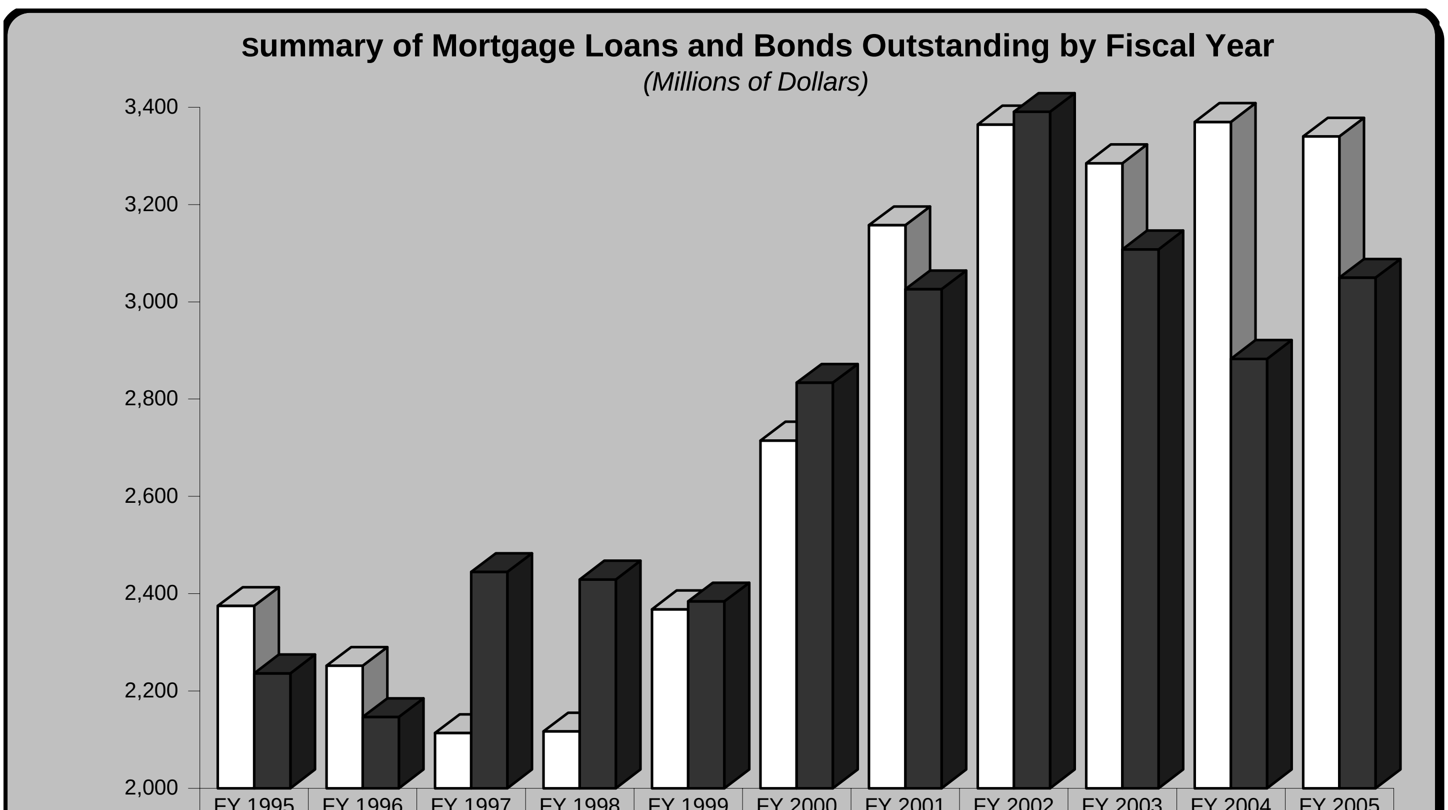
MONTHLY DETAIL:			
Month	Surplus	Refunding	Total
06/01/05	112,780,603	-	112,780,603
12/01/04	37,815,000	-	37,815,000
06/01/04	46,625,000	137,705,000	184,330,000
05/01/04	6,200,000	-	6,200,000
04/01/04	9,690,000	18,715,000	28,405,000
03/01/04	4,985,000	60,490,000	65,475,000
12/01/03	124,870,000	375,000	125,245,000
11/01/03	3,665,000	-	3,665,000
10/01/03	7,030,000	-	7,030,000
09/01/03	4,710,000	-	4,710,000
08/01/03	1,770,000	-	1,770,000
07/01/03	4,690,000	-	4,690,000
06/01/03	171,255,000	-	171,255,000
05/01/03	2,850,000	-	2,850,000
04/01/03	5,210,000	-	5,210,000
03/01/03	5,670,000	-	5,670,000
12/01/02	119,620,000	286,340,000	405,960,000
06/01/02	103,615,000	-	103,615,000
03/01/02	-	4,265,000	4,265,000
12/01/01	49,260,000	-	49,260,000
11/01/01	-	11,515,000	11,515,000
09/01/01	-	160,000,000	160,000,000
06/01/01	22,325,000	-	22,325,000
12/01/00	26,365,000	-	26,365,000
06/01/00	50,585,000	-	50,585,000
12/01/99	44,270,000	-	44,270,000
09/01/99	-	300,000,000	300,000,000
06/01/99	36,835,000	-	36,835,000
03/01/99	930,000	-	930,000
12/01/98	70,021,657	-	70,021,657
09/01/98	2,315,000	-	2,315,000
06/01/98	33,965,743	-	33,965,743
03/01/98	1,070,000	-	1,070,000
02/01/98	2,645,000	-	2,645,000
01/01/98	11,580,000	-	11,580,000
12/01/97	23,297,718	-	23,297,718
07/01/97	-	389,908,544	389,908,544
06/01/97	54,471,347	-	54,471,347
02/01/97	7,545,371	-	7,545,371
01/01/97	15,812,775	-	15,812,775
12/01/96	28,022,552	-	28,022,552
10/01/96	-	31,112,000	31,112,000
09/01/96	-	37,355,000	37,355,000
07/01/96	44,960,461	-	44,960,461
06/01/96	77,773,768	-	77,773,768
12/01/95	69,341,028	200,000,000	269,341,028
06/01/95	53,641,631	-	53,641,631
12/01/94	100,350,889	-	100,350,889

FY 2005 SERIES DETAIL:			
Series	Year	Surplus	Refunding
C9411	06/01/05	16,085,000	-
C9511	06/01/05	670,000	-
C9711	06/01/05	4,095,000	-
C9811	06/01/05	2,170,000	-
C9911	06/01/05	3,380,000	-
C0011	06/01/05	1,525,000	-
C0211	06/01/05	1,440,000	-
E96A1	06/01/05	8,055,603	-
E97A1	06/01/05	3,090,000	-
E97A2	06/01/05	1,325,000	-
E98A1	06/01/05	450,000	-
E98A2	06/01/05	470,000	-
E99A2	06/01/05	3,175,000	-
E001C	06/01/05	1,245,000	-
E001D	06/01/05	1,885,000	-
E011A	06/01/05	625,000	-
E011B	06/01/05	1,045,000	-
GM97A	06/01/05	42,500,000	-
GP97A	06/01/05	700,000	-
HD04C	06/01/05	18,850,000	-
C0011	12/01/04	3,550,000	-
C9411	12/01/04	5,980,000	-
C9511	12/01/04	1,135,000	-
C9911	12/01/04	2,975,000	-
E96A1	12/01/04	6,960,000	-
E97A1	12/01/04	3,380,000	-
E97A2	12/01/04	1,450,000	-
E98A1	12/01/04	1,065,000	-
E98A2	12/01/04	515,000	-
E99A2	12/01/04	4,700,000	-
E001C	12/01/04	1,305,000	-
E001D	12/01/04	1,940,000	-
E011A	12/01/04	645,000	-
E011B	12/01/04	1,415,000	-
GP97A	12/01/04	800,000	-

FY 2004 SERIES DETAIL:			
Series	Year	Surplus	Refunding
C9111	FY 2004	1,775,000	-
C9121	FY 2004	4,190,000	-
C9211	FY 2004	8,400,000	-
C9311	FY 2004	6,800,000	-
C9411	FY 2004	27,785,000	-
C9511	FY 2004	6,470,000	-
C9711	FY 2004	12,590,000	-
C9811	FY 2004	5,725,000	-
C9911	FY 2004	3,000,000	-
C0011	FY 2004	12,420,000	-
C0211	FY 2004	9,215,000	-
E90A3	FY 2004	9,385,000	-
E96A1	FY 2004	21,115,000	-
E97A1	FY 2004	14,735,000	-
E97A2	FY 2004	6,315,000	-
E98A2	FY 2004	5,600,000	-
E99A2	FY 2004	17,195,000	-
E001C	FY 2004	12,365,000	-
E001D	FY 2004	4,045,000	-
E011A	FY 2004	1,315,000	-
E011B	FY 2004	11,790,000	-
GH94A	FY 2004	730,000	137,705,000
GP97A	FY 2004	1,600,000	-
HD93A-E	FY 2004	4,615,000	20,370,000
HD97A	FY 2004	370,000	5,105,000
HD97B	FY 2004	-	14,345,000
HD97C	FY 2004	-	21,045,000
HD00A	FY 2004	-	18,715,000
HD02A	FY 2004	4,690,000	-

ALASKA HOUSING FINANCE CORPORATION





	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050

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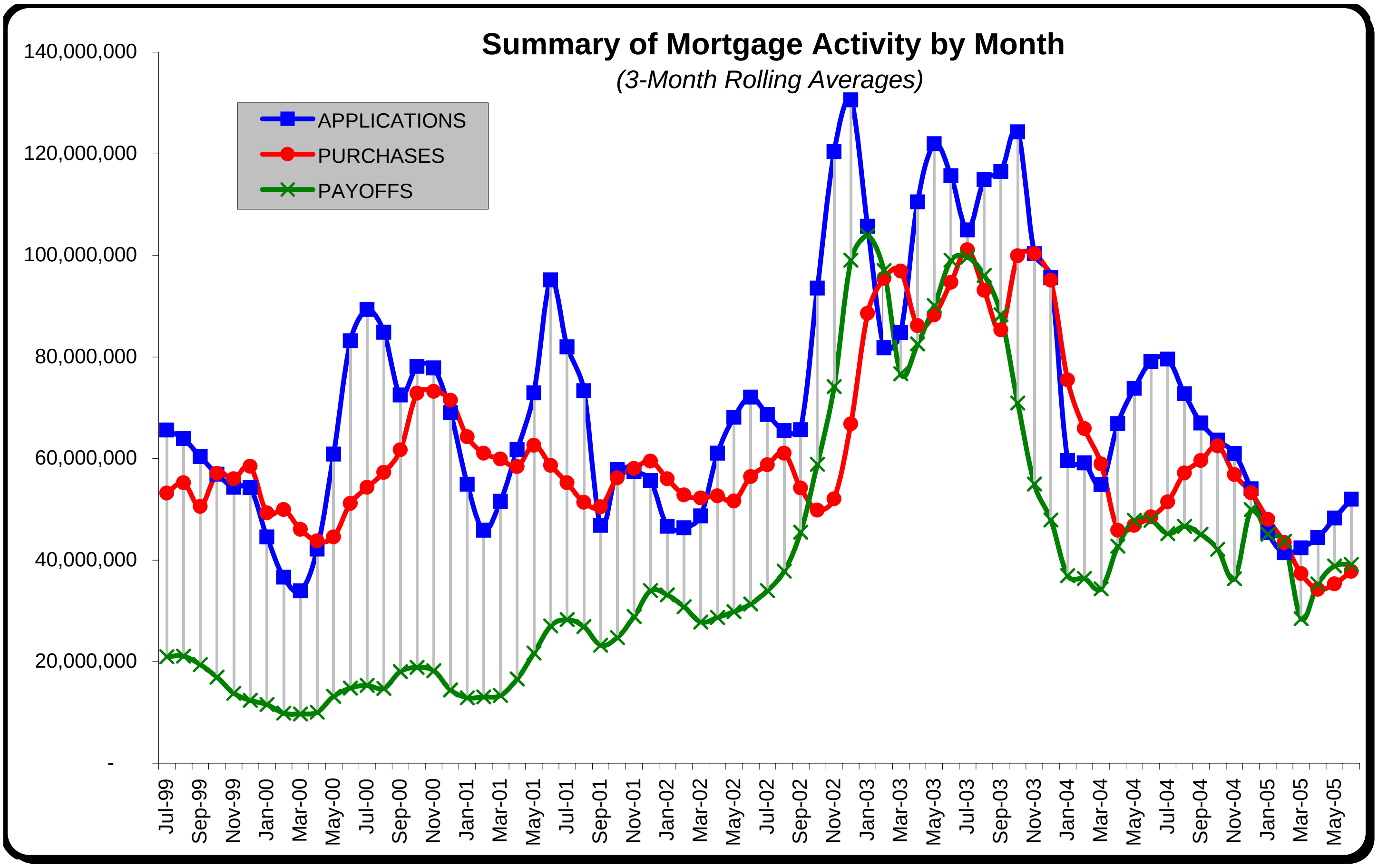
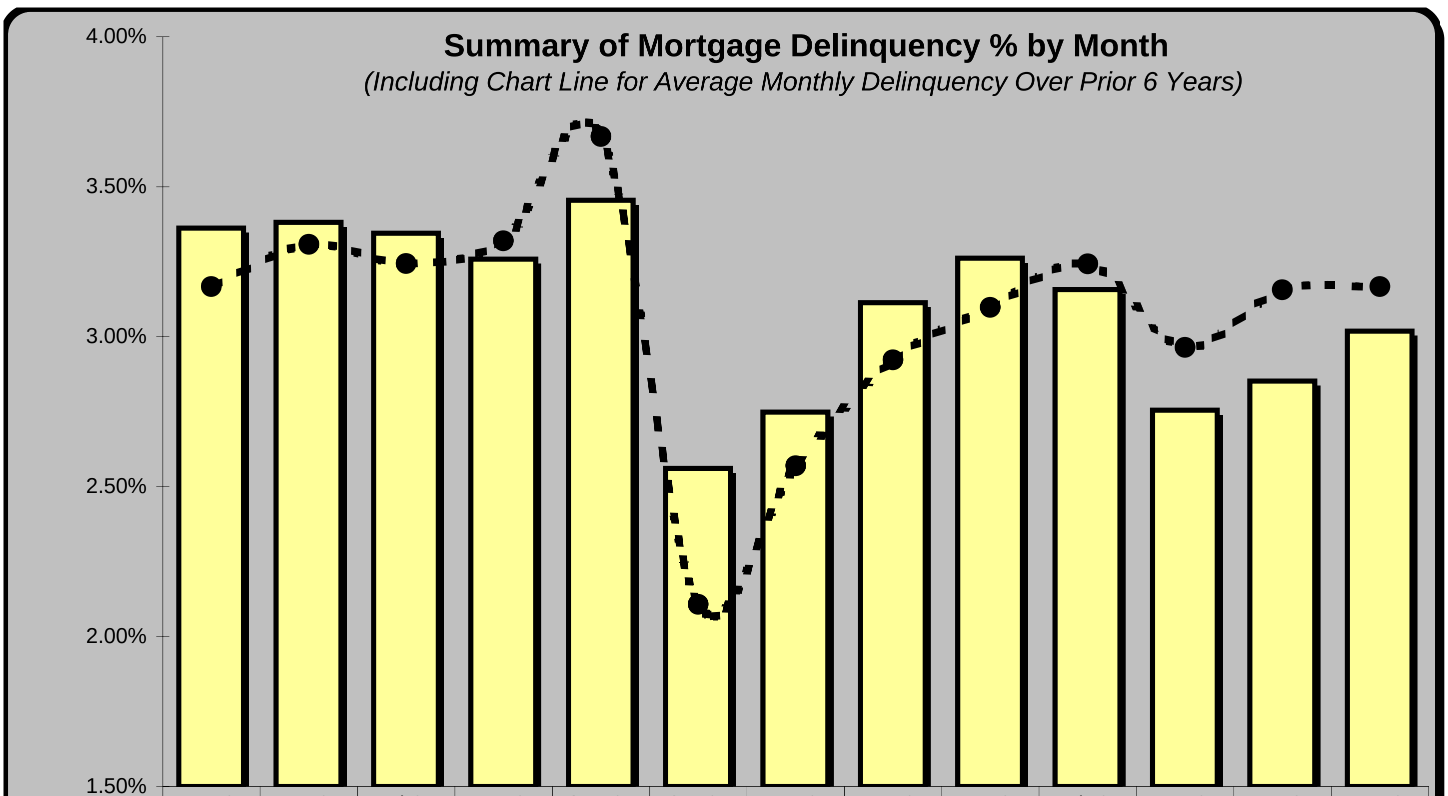
ALASKA HOUSING FINANCE CORPORATION





	May-04	Jun-04	Jul-04	Aug-04	Sep-04	Oct-04	Nov-04	Dec-04	Jan-05	Feb-05	Mar-05	Apr-05	May-05
DEL	3.36%	3.38%	3.34%	3.26%	3.46%	2.56%	2.75%	3.11%	3.26%	3.16%	2.76%	2.85%	3.02%
AVG	3.17%	3.31%	3.24%	3.32%	3.67%	2.11%	2.57%	2.92%	3.10%	3.24%	2.96%	3.16%	3.17%

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