Alaska Housing
FINANCE CORPORATION

APRIL 2005

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

APRIL 2005 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2003	FY 2004	% Variance	04/30/04	04/30/05	% Variance
Mortgage Portfolio:						
Single Family Mortgages	$2,976,325,699	$2,873,230,575	(3.5%)	$2,940,525,786	$2,914,031,999	(0.9%)
Multi-Family Mortgages	270,226,578	316,749,382	17.2%	320,194,637	263,705,522	(17.6%)
Participation Loans	38,403,754	179,768,359	368.1%	128,207,961	189,958,675	48.2%
REO's/Insurance Receivables	656,296	826,639	26.0%	782,680	411,404	(47.4%)
Total Mortgage Portfolio	$3,285,612,327	$3,370,574,955	2.6%	$3,389,711,064	$3,368,107,600	(0.6%)
# of Mortgage Loans	27,857	26,631	(4.4%)	26,995	26,004	(3.7%)
Mortgage Wghtd Avg Int Rate	6.186%	6.014%	(2.8%)	6.034%	5.921%	(1.9%)
Delinquent Loans *(1-month lag)*	$110,218,804	$113,271,727	2.8%	$92,229,547	$92,785,308	0.6%
Delinquency %	3.36%	3.36%	0.2%	2.72%	2.76%	1.2%
Bonds Outstanding:						
FTHB/Veterans Bonds	$1,092,815,353	$878,090,353	(19.6%)	$933,225,354	$833,000,353	(10.7%)
Tax-Exempt Other Bonds	1,816,372,584	1,656,406,962	(8.8%)	1,966,876,285	1,889,760,017	(3.9%)
Taxable Other Bonds	198,790,000	348,115,000	75.1%	205,055,000	307,840,000	50.1%
Total Bonds Outstanding	$3,107,977,937	$2,882,612,315	(7.3%)	$3,105,156,639	$3,030,600,370	(2.4%)
Unhedged VRDO %	10.12%	17.14%	69.3%	15.97%	15.99%	0.1%
Bond Wghtd Avg Int Rate	4.973%	4.568%	(8.2%)	4.606%	4.908%	6.6%
Bond/Mortgage WAIR Spread	1.213%	1.446%	19.2%	1.428%	1.013%	(29.1%)
Bond/Mortgage Ratio	0.95	0.86	(9.6%)	0.92	0.90	(1.8%)

MONTHLY ACTIVITY	Through Fiscal Year End			Through Ten Months End		
	FY 2003	FY 2004	% Variance	04/30/04	04/30/05	% Variance
Mortgage Activity:						
Mortgage Applications	$1,190,094,284	$1,038,068,673	(12.8%)	$874,038,490	$535,093,106	(38.8%)
Mortgage Commitments	1,041,926,631	873,432,819	(16.2%)	708,715,239	441,204,803	(37.7%)
Mortgage Purchases	937,759,478	863,565,646	(7.9%)	762,772,120	487,794,548	(36.0%)
Mortgage Payoffs	960,751,203	655,169,558	(31.8%)	563,381,062	399,811,275	(29.0%)
Mortgage Foreclosures	5,224,274	6,700,529	28.3%	5,372,627	3,701,922	(31.1%)
Sales & Disposals	$6,551,999	$6,123,677	(6.5%)	$5,342,976	$3,901,782	(27.0%)
Purchases/Payoffs Ratio	0.98	1.32	35.0%	1.35	1.22	(9.9%)
Bond Changes:						
Bonds Issued - Multi-Family	$125,000,000	$127,210,000	1.8%	$127,210,000	$105,000,000	(17.5%)
Bonds Issued - Other	257,710,000	160,090,000	(37.9%)	160,090,000	143,235,000	(10.5%)
Bond Redemptions - Special	(590,945,000)	(431,520,000)	(27.0%)	(240,990,000)	(41,990,000)	(82.6%)
Bond Redemptions - Scheduled	(74,459,866)	(81,145,622)	9.0%	(49,131,298)	(58,256,945)	18.6%
Net Change in Bonds	($282,694,866)	($225,365,622)	(20.3%)	($2,821,298)	$147,988,055	N/A

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2003	FY 2004	% Variance	FY 2004	FY 2005	% Variance
Mortgage & Loan Revenue	$220,393	$206,300	(6.4%)	$103,405	$101,591	(1.8%)
Investment Income	66,890	36,804	(45.0%)	20,628	18,891	(8.4%)
Externally Funded Programs	53,702	56,084	4.4%	29,482	29,799	1.1%
Other Revenue	7,456	6,852	(8.1%)	3,341	3,442	3.0%
Total Revenue	348,441	306,040	(12.2%)	156,856	153,723	(2.0%)
Interest Expenses	(172,939)	(151,165)	(12.6%)	(78,098)	(68,578)	(12.2%)
Grants & Subsidy Expenses	(52,023)	(48,640)	(6.5%)	(24,964)	(29,856)	19.6%
Operations & Administration	(35,339)	(36,240)	2.5%	(18,243)	(17,143)	(6.0%)
Other Expenses	(21,063)	(27,515)	30.6%	(11,285)	(18,918)	67.6%
Total Expenses	(281,364)	(263,560)	(6.3%)	(132,590)	(134,495)	1.4%
Operating Income	67,077	42,480	(36.7%)	24,266	19,228	(20.8%)
SOA Contribution/Special Item	(95,321)	(73,587)	(22.8%)	(41,191)	(30,685)	(25.5%)
Change in Net Assets	(28,244)	(31,107)	10.1%	(16,925)	(11,457)	(32.3%)
Total Assets	5,055,511	4,708,480	(6.9%)	4,922,484	4,708,480	(4.3%)
Total Liabilities	(3,317,945)	(3,002,021)	(9.5%)	(3,201,843)	(3,002,021)	(6.2%)
Net Assets	$1,737,566	$1,706,459	(1.8%)	$1,720,641	$1,706,459	(0.8%)

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	3,177,737,521	94.35%
PARTICIPATION LOANS	189,958,675	5.64%
REAL ESTATE OWNED	303,721	0.01%
INSURANCE RECEIVABLES	107,683	0.00%
TOTAL PORTFOLIO	**3,368,107,600**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	60,969,952	1.81%
60 DAYS PAST DUE	18,738,206	0.56%
90 DAYS PAST DUE	6,679,501	0.20%
120+ DAYS PAST DUE	6,397,650	0.19%
TOTAL DELINQUENT	**92,785,308**	2.76%

PORTFOLIO STATISTICS:	
WEIGHTED AVERAGE INTEREST RATE	**5.921%**
WEIGHTED AVERAGE REMAINING TERM	**25.84**
SINGLE FAMILY %	92.17%
MULTI-FAMILY %	7.83%
ANCHORAGE %	37.10%
OUTSIDE ANCHORAGE %	62.90%
MORTGAGE INSURANCE %	60.26%
UNINSURED %	39.74%
WELLS FARGO SERVICED%	46.74%
OTHER SELLER SERVICER %	53.26%
NON-SECURITIZED RURAL %	22.88%
OTHER NON-SECURITIZED %	76.64%

MORTGAGE AND LOAN ACTIVITY:	PRIOR FISCAL YEAR	FISCAL YEAR TO DATE	CURRENT MONTH
APPLICATIONS	1,042,287,730	535,093,106	44,843,213
COMMITMENTS	837,047,840	441,204,803	39,832,128
PURCHASES	863,565,646	487,794,548	37,230,277
WAIR %	5.545%	5.639%	5.716%
REFINANCE %	15.61%	4.60%	7.40%
FIRST TIME HOMEBUYER %	56.32%	59.77%	65.88%
NEW CONSTRUCTION %	35.93%	38.32%	40.26%
PAYOFFS	655,169,578	399,811,275	29,276,776
FORECLOSURES	6,628,469	3,701,922	133,688
THIRD PARTY SALES	2,753,451	1,658,829	0
AHFC SOLD	663,921	508,273	0
FHA/VA CONVEYED	2,772,059	1,734,680	180,231
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/2005**

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.921%
Weighted Average Remaining Term	25.84

TOTAL PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,177,737,521	94.35%	94.35%
PARTICIPATION LOANS	189,958,675	5.64%	5.64%
REAL ESTATE OWNED	303,721	0.01%	0.01%
INSURANCE RECEIVABLES	107,683	0.00%	0.00%
TOTAL PORTFOLIO	**3,368,107,600**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	60,969,952	1.81%	1.81%
60 DAYS PAST DUE	18,738,206	0.56%	0.56%
90 DAYS PAST DUE	6,679,501	0.20%	0.20%
120+ DAYS PAST DUE	6,397,650	0.19%	0.19%
TOTAL DELINQUENT	**92,785,308**	**2.76%**	**2.76%**

PORTFOLIO DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,563,397,059	76.11%	76.11%
CONDO	334,277,383	9.92%	9.92%
MULTI-FAMILY	263,705,522	7.83%	7.83%
MOBILE HOME II	1,177,461	0.03%	0.03%
OTHER SINGLE FAMILY	205,550,176	6.10%	6.10%
GEOGRAPHIC REGION			
ANCHORAGE	1,249,694,073	37.10%	37.10%
WASILLA/PALMER	418,024,522	12.41%	12.41%
FAIRBANKS/NORTH POLE	329,836,439	9.79%	9.79%
JUNEAU/KETCHIKAN	257,925,745	7.66%	7.66%
EAGLE RIVER/CHUGIAK	212,980,998	6.32%	6.32%
KENAI/SOLDOTNA	196,719,999	5.84%	5.84%
OTHER GEOGRAPHIC REGION	702,925,824	20.87%	20.87%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	881,643,605	26.18%	26.18%
FEDERALLY INSURED - VA	632,105,599	18.77%	18.77%
FEDERALLY INSURED - FMH	146,267,451	4.34%	4.34%
PRIMARY MORTGAGE INSURANCE	359,398,587	10.67%	10.67%
OTHER POOL INSURANCE	10,215,542	0.30%	0.30%
UNINSURED	1,338,476,817	39.74%	39.74%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	14,521,102	0.43%	0.43%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	1,749,869	0.05%	0.05%
NON-SECURITIZED - RURAL	770,654,079	22.88%	22.88%
NON-SECURITIZED - CONVENTIONAL	2,581,182,550	76.64%	76.64%
SELLER SERVICER			
WELLS FARGO	1,574,286,051	46.74%	46.74%
FIRST NATIONAL BANK OF AK	754,160,698	22.39%	22.39%
ALASKA USA	734,275,782	21.80%	21.80%
OTHER SELLER SERVICER	305,385,070	9.07%	9.07%

ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/2005**

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

100 **CORPORATION**

Weighted Average Interest Rate	5.664%
Weighted Average Remaining Term	27.53

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	522,998,693	97.61%	15.53%
PARTICIPATION LOANS	12,780,001	2.39%	0.38%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**535,778,704**	**100.00%**	**15.91%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,493,032	1.21%	0.19%
60 DAYS PAST DUE	1,398,154	0.26%	0.04%
90 DAYS PAST DUE	615,685	0.11%	0.02%
120+ DAYS PAST DUE	1,065,746	0.20%	0.03%
TOTAL DELINQUENT	**9,572,617**	**1.79%**	**0.28%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	434,336,337	81.07%	12.90%
CONDO	47,333,513	8.83%	1.41%
MULTI-FAMILY	12,205,680	2.28%	0.36%
MOBILE HOME II	1,177,461	0.22%	0.03%
OTHER SINGLE FAMILY	40,725,713	7.60%	1.21%
GEOGRAPHIC REGION			
ANCHORAGE	141,291,302	26.37%	4.19%
WASILLA/PALMER	65,432,492	12.21%	1.94%
FAIRBANKS/NORTH POLE	44,340,185	8.28%	1.32%
JUNEAU/KETCHIKAN	50,655,288	9.45%	1.50%
EAGLE RIVER/CHUGIAK	35,492,125	6.62%	1.05%
KENAI/SOLDOTNA	47,922,447	8.94%	1.42%
OTHER GEOGRAPHIC REGION	150,644,866	28.12%	4.47%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	108,096,306	20.18%	3.21%
FEDERALLY INSURED - VA	106,902,771	19.95%	3.17%
FEDERALLY INSURED - FMH	22,116,560	4.13%	0.66%
PRIMARY MORTGAGE INSURANCE	65,720,872	12.27%	1.95%
OTHER POOL INSURANCE	633,732	0.12%	0.02%
UNINSURED	232,308,464	43.36%	6.90%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	7,045,632	1.32%	0.21%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	847,130	0.16%	0.03%
NON-SECURITIZED - RURAL	192,883,767	36.00%	5.73%
NON-SECURITIZED - CONVENTIONAL	335,002,175	62.53%	9.95%
SELLER SERVICER			
WELLS FARGO	278,805,386	52.04%	8.28%
FIRST NATIONAL BANK OF AK	79,537,088	14.85%	2.36%
ALASKA USA	127,134,096	23.73%	3.77%
OTHER SELLER SERVICER	50,302,134	9.39%	1.49%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.894%
Weighted Average Remaining Term	23.96

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	38,869,422	100.00%	1.15%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**38,869,422**	**100.00%**	**1.15%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	263,927	0.68%	0.01%
60 DAYS PAST DUE	176,673	0.45%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**440,600**	**1.13%**	**0.01%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	27,691,621	71.24%	0.82%
CONDO	3,058,498	7.87%	0.09%
MULTI-FAMILY	7,310,221	18.81%	0.22%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	809,082	2.08%	0.02%
GEOGRAPHIC REGION			
ANCHORAGE	21,644,764	55.69%	0.64%
WASILLA/PALMER	5,194,679	13.36%	0.15%
FAIRBANKS/NORTH POLE	5,060,149	13.02%	0.15%
JUNEAU/KETCHIKAN	1,474,409	3.79%	0.04%
EAGLE RIVER/CHUGIAK	2,304,044	5.93%	0.07%
KENAI/SOLDOTNA	292,318	0.75%	0.01%
OTHER GEOGRAPHIC REGION	2,899,060	7.46%	0.09%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	9,652,126	24.83%	0.29%
FEDERALLY INSURED - VA	9,545,356	24.56%	0.28%
FEDERALLY INSURED - FMH	464,294	1.19%	0.01%
PRIMARY MORTGAGE INSURANCE	3,311,235	8.52%	0.10%
OTHER POOL INSURANCE	481,980	1.24%	0.01%
UNINSURED	15,414,431	39.66%	0.46%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	38,869,422	100.00%	1.15%
SELLER SERVICER			
WELLS FARGO	12,342,705	31.75%	0.37%
FIRST NATIONAL BANK OF AK	9,339,373	24.03%	0.28%
ALASKA USA	11,387,819	29.30%	0.34%
OTHER SELLER SERVICER	5,799,525	14.92%	0.17%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	6.151%
Weighted Average Remaining Term	24.22

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,702,148	100.00%	0.11%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**3,702,148**	**100.00%**	**0.11%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,634,016	98.16%	0.11%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	68,132	1.84%	0.00%
GEOGRAPHIC REGION			
ANCHORAGE	3,311,327	89.44%	0.10%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	68,132	1.84%	0.00%
JUNEAU/KETCHIKAN	322,689	8.72%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	3,702,148	100.00%	0.11%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	3,702,148	100.00%	0.11%
SELLER SERVICER			
WELLS FARGO	3,702,148	100.00%	0.11%
FIRST NATIONAL BANK OF AK	0	0.00%	0.00%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.146%
Weighted Average Remaining Term	26.90

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	105,177,710	100.00%	3.12%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**105,177,710**	**100.00%**	**3.12%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,537,013	2.41%	0.08%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**2,537,013**	**2.41%**	**0.08%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	8,111,801	7.71%	0.24%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	96,601,993	91.85%	2.87%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	463,916	0.44%	0.01%
GEOGRAPHIC REGION			
ANCHORAGE	76,463,666	72.70%	2.27%
WASILLA/PALMER	10,534,762	10.02%	0.31%
FAIRBANKS/NORTH POLE	4,604,266	4.38%	0.14%
JUNEAU/KETCHIKAN	4,207,471	4.00%	0.12%
EAGLE RIVER/CHUGIAK	6,291,578	5.98%	0.19%
KENAI/SOLDOTNA	1,448,638	1.38%	0.04%
OTHER GEOGRAPHIC REGION	1,627,329	1.55%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	105,177,710	100.00%	3.12%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	105,177,710	100.00%	3.12%
SELLER SERVICER			
WELLS FARGO	30,793,159	29.28%	0.91%
FIRST NATIONAL BANK OF AK	61,413,392	58.39%	1.82%
ALASKA USA	8,687,455	8.26%	0.26%
OTHER SELLER SERVICER	4,283,704	4.07%	0.13%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.134%
Weighted Average Remaining Term	24.35

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	137,760,967	100.00%	4.09%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**137,760,967**	**100.00%**	**4.09%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,405,413	1.75%	0.07%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	1,032,463	0.75%	0.03%
TOTAL DELINQUENT	**3,437,876**	**2.50%**	**0.10%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,674,535	1.94%	0.08%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	134,917,716	97.94%	4.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	168,716	0.12%	0.01%
GEOGRAPHIC REGION			
ANCHORAGE	90,786,098	65.90%	2.70%
WASILLA/PALMER	7,099,075	5.15%	0.21%
FAIRBANKS/NORTH POLE	11,507,625	8.35%	0.34%
JUNEAU/KETCHIKAN	8,229,172	5.97%	0.24%
EAGLE RIVER/CHUGIAK	5,102,142	3.70%	0.15%
KENAI/SOLDOTNA	1,230,818	0.89%	0.04%
OTHER GEOGRAPHIC REGION	13,806,037	10.02%	0.41%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	147,058	0.11%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	137,613,909	99.89%	4.09%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	137,760,967	100.00%	4.09%
SELLER SERVICER			
WELLS FARGO	72,486,155	52.62%	2.15%
FIRST NATIONAL BANK OF AK	51,125,742	37.11%	1.52%
ALASKA USA	3,142,685	2.28%	0.09%
OTHER SELLER SERVICER	11,006,385	7.99%	0.33%

480 MORTGAGE REVENUE BONDS 1996 SERIES A

Weighted Average Interest Rate	6.029%
Weighted Average Remaining Term	20.99

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	34,730,821	100.00%	1.03%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**34,730,821**	**100.00%**	**1.03%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	476,083	1.37%	0.01%
60 DAYS PAST DUE	128,185	0.37%	0.00%
90 DAYS PAST DUE	198,767	0.57%	0.01%
120+ DAYS PAST DUE	45,725	0.13%	0.00%
TOTAL DELINQUENT	**848,759**	**2.44%**	**0.03%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	28,365,963	81.67%	0.84%
CONDO	4,538,316	13.07%	0.13%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,826,542	5.26%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	19,929,084	57.38%	0.59%
WASILLA/PALMER	4,209,754	12.12%	0.12%
FAIRBANKS/NORTH POLE	3,328,124	9.58%	0.10%
JUNEAU/KETCHIKAN	1,253,456	3.61%	0.04%
EAGLE RIVER/CHUGIAK	1,737,934	5.00%	0.05%
KENAI/SOLDOTNA	1,813,534	5.22%	0.05%
OTHER GEOGRAPHIC REGION	2,458,936	7.08%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	19,738,882	56.83%	0.59%
FEDERALLY INSURED - VA	4,418,588	12.72%	0.13%
FEDERALLY INSURED - FMH	1,806,532	5.20%	0.05%
PRIMARY MORTGAGE INSURANCE	764,457	2.20%	0.02%
OTHER POOL INSURANCE	700,869	2.02%	0.02%
UNINSURED	7,301,492	21.02%	0.22%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	34,730,821	100.00%	1.03%
SELLER SERVICER			
WELLS FARGO	19,752,757	56.87%	0.59%
FIRST NATIONAL BANK OF AK	4,437,425	12.78%	0.13%
ALASKA USA	9,472,961	27.28%	0.28%
OTHER SELLER SERVICER	1,067,679	3.07%	0.03%

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.185%
Weighted Average Remaining Term	24.33

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	80,866,234	100.00%	2.40%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**80,866,244**	**100.00%**	**2.40%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,575,664	3.19%	0.08%
60 DAYS PAST DUE	737,688	0.91%	0.02%
90 DAYS PAST DUE	332,523	0.41%	0.01%
120+ DAYS PAST DUE	204,832	0.25%	0.01%
TOTAL DELINQUENT	**3,850,708**	**4.76%**	**0.11%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	54,764,345	67.72%	1.63%
CONDO	19,434,045	24.03%	0.58%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,667,854	8.25%	0.20%
GEOGRAPHIC REGION			
ANCHORAGE	45,183,673	55.87%	1.34%
WASILLA/PALMER	13,756,366	17.01%	0.41%
FAIRBANKS/NORTH POLE	7,760,667	9.60%	0.23%
JUNEAU/KETCHIKAN	2,417,347	2.99%	0.07%
EAGLE RIVER/CHUGIAK	3,855,153	4.77%	0.11%
KENAI/SOLDOTNA	2,841,871	3.51%	0.08%
OTHER GEOGRAPHIC REGION	5,051,167	6.25%	0.15%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	49,087,516	60.70%	1.46%
FEDERALLY INSURED - VA	8,841,325	10.93%	0.26%
FEDERALLY INSURED - FMH	7,490,405	9.26%	0.22%
PRIMARY MORTGAGE INSURANCE	4,637,095	5.73%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,809,903	13.37%	0.32%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	80,866,244	100.00%	2.40%
SELLER SERVICER			
WELLS FARGO	44,894,046	55.52%	1.33%
FIRST NATIONAL BANK OF AK	14,585,784	18.04%	0.43%
ALASKA USA	18,207,334	22.52%	0.54%
OTHER SELLER SERVICER	3,179,080	3.93%	0.09%

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.112%
Weighted Average Remaining Term	24.36

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	40,270,373	100.00%	1.20%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**40,270,373**	**100.00%**	**1.20%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	758,012	1.88%	0.02%
60 DAYS PAST DUE	328,418	0.82%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	206,725	0.51%	0.01%
TOTAL DELINQUENT	**1,293,156**	**3.21%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	31,199,880	77.48%	0.93%
CONDO	6,687,324	16.61%	0.20%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,383,169	5.92%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	21,835,369	54.22%	0.65%
WASILLA/PALMER	8,272,129	20.54%	0.25%
FAIRBANKS/NORTH POLE	3,564,302	8.85%	0.11%
JUNEAU/KETCHIKAN	984,332	2.44%	0.03%
EAGLE RIVER/CHUGIAK	1,760,875	4.37%	0.05%
KENAI/SOLDOTNA	1,599,635	3.97%	0.05%
OTHER GEOGRAPHIC REGION	2,253,732	5.60%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	22,762,981	56.53%	0.68%
FEDERALLY INSURED - VA	6,328,421	15.71%	0.19%
FEDERALLY INSURED - FMH	4,050,734	10.06%	0.12%
PRIMARY MORTGAGE INSURANCE	1,628,797	4.04%	0.05%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	5,499,441	13.66%	0.16%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	40,270,373	100.00%	1.20%
SELLER SERVICER			
WELLS FARGO	28,379,042	70.47%	0.84%
FIRST NATIONAL BANK OF AK	3,865,076	9.60%	0.11%
ALASKA USA	6,593,160	16.37%	0.20%
OTHER SELLER SERVICER	1,433,095	3.56%	0.04%

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.711%
Weighted Average Remaining Term	25.25

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	145,091,038	100.00%	4.31%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**145,091,058**	**100.00%**	**4.31%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,804,560	3.31%	0.14%
60 DAYS PAST DUE	1,280,445	0.88%	0.04%
90 DAYS PAST DUE	466,784	0.32%	0.01%
120+ DAYS PAST DUE	399,512	0.28%	0.01%
TOTAL DELINQUENT	**6,951,302**	**4.79%**	**0.21%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	105,737,114	72.88%	3.14%
CONDO	32,458,948	22.37%	0.96%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,894,995	4.75%	0.20%
GEOGRAPHIC REGION			
ANCHORAGE	77,796,526	53.62%	2.31%
WASILLA/PALMER	25,585,814	17.63%	0.76%
FAIRBANKS/NORTH POLE	13,958,808	9.62%	0.41%
JUNEAU/KETCHIKAN	4,457,268	3.07%	0.13%
EAGLE RIVER/CHUGIAK	10,507,634	7.24%	0.31%
KENAI/SOLDOTNA	5,062,402	3.49%	0.15%
OTHER GEOGRAPHIC REGION	7,722,606	5.32%	0.23%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	72,394,296	49.90%	2.15%
FEDERALLY INSURED - VA	28,441,566	19.60%	0.84%
FEDERALLY INSURED - FMH	14,376,814	9.91%	0.43%
PRIMARY MORTGAGE INSURANCE	10,534,341	7.26%	0.31%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	19,344,041	13.33%	0.57%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	1,995,090	1.38%	0.06%
NON-SECURITIZED - CONVENTIONAL	143,095,968	98.62%	4.25%
SELLER SERVICER			
WELLS FARGO	88,372,928	60.91%	2.62%
FIRST NATIONAL BANK OF AK	17,636,895	12.16%	0.52%
ALASKA USA	31,484,224	21.70%	0.93%
OTHER SELLER SERVICER	7,597,010	5.24%	0.23%

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.003%
Weighted Average Remaining Term	24.18

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	67,836,776	84.99%	2.01%
PARTICIPATION LOANS	11,982,592	15.01%	0.36%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**79,819,367**	**100.00%**	**2.37%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,589,652	4.50%	0.11%
60 DAYS PAST DUE	453,701	0.57%	0.01%
90 DAYS PAST DUE	78,282	0.10%	0.00%
120+ DAYS PAST DUE	121,874	0.15%	0.00%
TOTAL DELINQUENT	**4,243,509**	**5.32%**	**0.13%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	59,460,072	74.49%	1.77%
CONDO	15,314,631	19.19%	0.45%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,044,664	6.32%	0.15%
GEOGRAPHIC REGION			
ANCHORAGE	42,220,349	52.89%	1.25%
WASILLA/PALMER	14,849,764	18.60%	0.44%
FAIRBANKS/NORTH POLE	9,039,010	11.32%	0.27%
JUNEAU/KETCHIKAN	2,762,208	3.46%	0.08%
EAGLE RIVER/CHUGIAK	4,752,936	5.95%	0.14%
KENAI/SOLDOTNA	2,398,612	3.01%	0.07%
OTHER GEOGRAPHIC REGION	3,796,490	4.76%	0.11%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	32,261,722	40.42%	0.96%
FEDERALLY INSURED - VA	16,666,239	20.88%	0.49%
FEDERALLY INSURED - FMH	6,089,402	7.63%	0.18%
PRIMARY MORTGAGE INSURANCE	7,217,602	9.04%	0.21%
OTHER POOL INSURANCE	399,411	0.50%	0.01%
UNINSURED	17,184,992	21.53%	0.51%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	79,819,367	100.00%	2.37%
SELLER SERVICER			
WELLS FARGO	46,647,438	58.44%	1.38%
FIRST NATIONAL BANK OF AK	11,115,181	13.93%	0.33%
ALASKA USA	16,780,660	21.02%	0.50%
OTHER SELLER SERVICER	5,276,089	6.61%	0.16%

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.108%
Weighted Average Remaining Term	26.28

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	100,566,262	100.00%	2.99%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**100,566,282**	**100.00%**	**2.99%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,316,921	3.30%	0.10%
60 DAYS PAST DUE	1,078,670	1.07%	0.03%
90 DAYS PAST DUE	660,818	0.66%	0.02%
120+ DAYS PAST DUE	207,818	0.21%	0.01%
TOTAL DELINQUENT	**5,264,227**	**5.23%**	**0.16%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	68,228,065	67.84%	2.03%
CONDO	27,227,943	27.07%	0.81%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,110,275	5.08%	0.15%
GEOGRAPHIC REGION			
ANCHORAGE	57,531,991	57.21%	1.71%
WASILLA/PALMER	16,363,425	16.27%	0.49%
FAIRBANKS/NORTH POLE	10,561,366	10.50%	0.31%
JUNEAU/KETCHIKAN	3,320,690	3.30%	0.10%
EAGLE RIVER/CHUGIAK	5,429,462	5.40%	0.16%
KENAI/SOLDOTNA	3,489,482	3.47%	0.10%
OTHER GEOGRAPHIC REGION	3,869,866	3.85%	0.11%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	49,038,416	48.76%	1.46%
FEDERALLY INSURED - VA	16,470,185	16.38%	0.49%
FEDERALLY INSURED - FMH	11,010,954	10.95%	0.33%
PRIMARY MORTGAGE INSURANCE	6,594,455	6.56%	0.20%
OTHER POOL INSURANCE	33,876	0.03%	0.00%
UNINSURED	17,418,395	17.32%	0.52%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	3,411,986	3.39%	0.10%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	33,876	0.03%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	97,120,420	96.57%	2.88%
SELLER SERVICER			
WELLS FARGO	48,990,196	48.71%	1.45%
FIRST NATIONAL BANK OF AK	10,332,402	10.27%	0.31%
ALASKA USA	28,761,918	28.60%	0.85%
OTHER SELLER SERVICER	12,481,767	12.41%	0.37%

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.619%
Weighted Average Remaining Term	27.30

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	191,541,675	92.89%	5.69%
PARTICIPATION LOANS	14,667,035	7.11%	0.44%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	30	0.00%	0.00%
TOTAL PORTFOLIO	**206,208,740**	**100.00%**	**6.12%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	7,370,502	3.57%	0.22%
60 DAYS PAST DUE	2,411,500	1.17%	0.07%
90 DAYS PAST DUE	1,223,620	0.59%	0.04%
120+ DAYS PAST DUE	677,947	0.33%	0.02%
TOTAL DELINQUENT	**11,683,569**	**5.67%**	**0.35%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	122,987,479	59.64%	3.65%
CONDO	67,789,316	32.87%	2.01%
MULTI-FAMILY	2,816,681	1.37%	0.08%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	12,615,264	6.12%	0.37%
GEOGRAPHIC REGION			
ANCHORAGE	123,484,783	59.88%	3.67%
WASILLA/PALMER	35,092,471	17.02%	1.04%
FAIRBANKS/NORTH POLE	21,419,530	10.39%	0.64%
JUNEAU/KETCHIKAN	4,887,769	2.37%	0.15%
EAGLE RIVER/CHUGIAK	8,188,486	3.97%	0.24%
KENAI/SOLDOTNA	4,877,480	2.37%	0.14%
OTHER GEOGRAPHIC REGION	8,258,222	4.00%	0.25%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	106,127,908	51.47%	3.15%
FEDERALLY INSURED - VA	32,078,623	15.56%	0.95%
FEDERALLY INSURED - FMH	14,467,452	7.02%	0.43%
PRIMARY MORTGAGE INSURANCE	20,670,339	10.02%	0.61%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	32,864,418	15.94%	0.98%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	206,208,740	100.00%	6.12%
SELLER SERVICER			
WELLS FARGO	71,704,011	34.77%	2.13%
FIRST NATIONAL BANK OF AK	70,110,738	34.00%	2.08%
ALASKA USA	53,818,151	26.10%	1.60%
OTHER SELLER SERVICER	10,575,841	5.13%	0.31%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

Weighted Average Interest Rate	5.941%
Weighted Average Remaining Term	25.51

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	243,275,575	96.81%	7.22%
PARTICIPATION LOANS	7,992,908	3.18%	0.24%
REAL ESTATE OWNED	16,606	0.01%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**251,285,099**	**100.00%**	**7.46%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,197,921	1.67%	0.12%
60 DAYS PAST DUE	1,955,066	0.78%	0.06%
90 DAYS PAST DUE	739,722	0.29%	0.02%
120+ DAYS PAST DUE	174,962	0.07%	0.01%
TOTAL DELINQUENT	**7,067,672**	**2.81%**	**0.21%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	217,918,019	86.72%	6.47%
CONDO	20,643,073	8.22%	0.61%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	12,724,007	5.06%	0.38%
GEOGRAPHIC REGION			
ANCHORAGE	83,589,778	33.26%	2.48%
WASILLA/PALMER	33,733,331	13.42%	1.00%
FAIRBANKS/NORTH POLE	34,164,992	13.60%	1.01%
JUNEAU/KETCHIKAN	23,874,324	9.50%	0.71%
EAGLE RIVER/CHUGIAK	19,361,299	7.70%	0.57%
KENAI/SOLDOTNA	8,092,025	3.22%	0.24%
OTHER GEOGRAPHIC REGION	48,469,350	19.29%	1.44%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	74,822,355	29.78%	2.22%
FEDERALLY INSURED - VA	44,262,566	17.61%	1.31%
FEDERALLY INSURED - FMH	11,191,125	4.45%	0.33%
PRIMARY MORTGAGE INSURANCE	36,070,634	14.35%	1.07%
OTHER POOL INSURANCE	391,760	0.16%	0.01%
UNINSURED	84,546,659	33.65%	2.51%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	3,152,148	1.25%	0.09%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	231,429	0.09%	0.01%
NON-SECURITIZED - RURAL	39,662,704	15.78%	1.18%
NON-SECURITIZED - CONVENTIONAL	208,238,819	82.87%	6.18%
SELLER SERVICER			
WELLS FARGO	98,651,412	39.26%	2.93%
FIRST NATIONAL BANK OF AK	75,953,869	30.23%	2.26%
ALASKA USA	52,439,486	20.87%	1.56%
OTHER SELLER SERVICER	24,240,332	9.65%	0.72%

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

Weighted Average Interest Rate	6.818%
Weighted Average Remaining Term	22.32

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	14,234,036	100.00%	0.42%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**14,234,036**	**100.00%**	**0.42%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	115,399	0.81%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	64,492	0.45%	0.00%
120+ DAYS PAST DUE	69,006	0.48%	0.00%
TOTAL DELINQUENT	**248,897**	**1.75%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	13,130,529	92.25%	0.39%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,103,508	7.75%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,593,908	11.20%	0.05%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	1,173,101	8.24%	0.03%
OTHER GEOGRAPHIC REGION	11,467,027	80.56%	0.34%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	3,787,251	26.61%	0.11%
FEDERALLY INSURED - VA	995,569	6.99%	0.03%
FEDERALLY INSURED - FMH	896,106	6.30%	0.03%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,555,110	60.10%	0.25%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	14,234,036	100.00%	0.42%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	10,182,703	71.54%	0.30%
FIRST NATIONAL BANK OF AK	2,023,640	14.22%	0.06%
ALASKA USA	1,024,764	7.20%	0.03%
OTHER SELLER SERVICER	1,002,929	7.05%	0.03%

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

Weighted Average Interest Rate	4.635%
Weighted Average Remaining Term	26.04

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	114,105,951	64.65%	3.39%
PARTICIPATION LOANS	62,396,884	35.35%	1.85%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**176,502,844**	**100.00%**	**5.24%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,394,264	1.92%	0.10%
60 DAYS PAST DUE	642,339	0.36%	0.02%
90 DAYS PAST DUE	164,914	0.09%	0.00%
120+ DAYS PAST DUE	257,653	0.15%	0.01%
TOTAL DELINQUENT	**4,459,171**	**2.53%**	**0.13%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	156,719,674	88.79%	4.65%
CONDO	10,867,118	6.16%	0.32%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	8,916,052	5.05%	0.26%
GEOGRAPHIC REGION			
ANCHORAGE	60,835,156	34.47%	1.81%
WASILLA/PALMER	37,785,838	21.41%	1.12%
FAIRBANKS/NORTH POLE	31,455,550	17.82%	0.93%
JUNEAU/KETCHIKAN	15,188,378	8.61%	0.45%
EAGLE RIVER/CHUGIAK	18,088,087	10.25%	0.54%
KENAI/SOLDOTNA	4,068,079	2.30%	0.12%
OTHER GEOGRAPHIC REGION	9,081,756	5.15%	0.27%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	38,246,240	21.67%	1.14%
FEDERALLY INSURED - VA	43,282,879	24.52%	1.29%
FEDERALLY INSURED - FMH	5,155,296	2.92%	0.15%
PRIMARY MORTGAGE INSURANCE	33,437,313	18.94%	0.99%
OTHER POOL INSURANCE	4,020,058	2.28%	0.12%
UNINSURED	52,361,058	29.67%	1.55%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	911,336	0.52%	0.03%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	365,736	0.21%	0.01%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	175,225,773	99.28%	5.20%
SELLER SERVICER			
WELLS FARGO	89,822,696	50.89%	2.67%
FIRST NATIONAL BANK OF AK	25,241,970	14.30%	0.75%
ALASKA USA	43,110,063	24.42%	1.28%
OTHER SELLER SERVICER	18,328,115	10.38%	0.54%

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	5.633%
Weighted Average Remaining Term	25.57

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	266,319,748	91.28%	7.91%
PARTICIPATION LOANS	25,155,784	8.62%	0.75%
REAL ESTATE OWNED	287,116	0.10%	0.01%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**291,762,658**	**100.00%**	**8.66%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,991,478	1.71%	0.15%
60 DAYS PAST DUE	2,480,252	0.85%	0.07%
90 DAYS PAST DUE	851,613	0.29%	0.03%
120+ DAYS PAST DUE	587,533	0.20%	0.02%
TOTAL DELINQUENT	**8,910,876**	**3.06%**	**0.26%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	237,857,642	81.52%	7.06%
CONDO	27,789,228	9.52%	0.83%
MULTI-FAMILY	5,225,285	1.79%	0.16%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	20,890,503	7.16%	0.62%
GEOGRAPHIC REGION			
ANCHORAGE	127,475,112	43.69%	3.78%
WASILLA/PALMER	39,724,638	13.62%	1.18%
FAIRBANKS/NORTH POLE	37,445,583	12.83%	1.11%
JUNEAU/KETCHIKAN	22,625,886	7.75%	0.67%
EAGLE RIVER/CHUGIAK	24,829,123	8.51%	0.74%
KENAI/SOLDOTNA	5,713,381	1.96%	0.17%
OTHER GEOGRAPHIC REGION	33,948,935	11.64%	1.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	107,458,824	36.83%	3.19%
FEDERALLY INSURED - VA	63,204,238	21.66%	1.88%
FEDERALLY INSURED - FMH	8,757,289	3.00%	0.26%
PRIMARY MORTGAGE INSURANCE	41,650,627	14.28%	1.24%
OTHER POOL INSURANCE	195,192	0.07%	0.01%
UNINSURED	70,496,488	24.16%	2.09%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	16,001,857	5.48%	0.48%
NON-SECURITIZED - CONVENTIONAL	275,760,800	94.52%	8.19%
SELLER SERVICER			
WELLS FARGO	128,214,393	43.94%	3.81%
FIRST NATIONAL BANK OF AK	64,594,297	22.14%	1.92%
ALASKA USA	75,424,242	25.85%	2.24%
OTHER SELLER SERVICER	23,529,725	8.06%	0.70%

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.148%
Weighted Average Remaining Term	25.22

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	273,402,868	88.65%	8.12%
PARTICIPATION LOANS	35,014,897	11.35%	1.04%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**308,417,785**	**100.00%**	**9.16%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,404,066	1.10%	0.10%
60 DAYS PAST DUE	2,445,247	0.79%	0.07%
90 DAYS PAST DUE	245,383	0.08%	0.01%
120+ DAYS PAST DUE	177,353	0.06%	0.01%
TOTAL DELINQUENT	**6,272,049**	**2.03%**	**0.19%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	265,588,042	86.11%	7.89%
CONDO	22,052,042	7.15%	0.65%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	20,777,702	6.74%	0.62%
GEOGRAPHIC REGION			
ANCHORAGE	95,378,549	30.93%	2.83%
WASILLA/PALMER	37,178,299	12.05%	1.10%
FAIRBANKS/NORTH POLE	32,867,188	10.66%	0.98%
JUNEAU/KETCHIKAN	32,935,102	10.68%	0.98%
EAGLE RIVER/CHUGIAK	19,783,802	6.41%	0.59%
KENAI/SOLDOTNA	27,409,190	8.89%	0.81%
OTHER GEOGRAPHIC REGION	62,865,656	20.38%	1.87%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	74,625,623	24.20%	2.22%
FEDERALLY INSURED - VA	60,352,887	19.57%	1.79%
FEDERALLY INSURED - FMH	9,443,022	3.06%	0.28%
PRIMARY MORTGAGE INSURANCE	45,072,257	14.61%	1.34%
OTHER POOL INSURANCE	2,410,222	0.78%	0.07%
UNINSURED	116,513,774	37.78%	3.46%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	78,052,134	25.31%	2.32%
NON-SECURITIZED - CONVENTIONAL	230,365,651	74.69%	6.84%
SELLER SERVICER			
WELLS FARGO	117,948,549	38.24%	3.50%
FIRST NATIONAL BANK OF AK	85,022,122	27.57%	2.52%
ALASKA USA	74,635,418	24.20%	2.22%
OTHER SELLER SERVICER	30,811,696	9.99%	0.91%

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.134%
Weighted Average Remaining Term	27.47

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	133,296,600	89.65%	3.96%
PARTICIPATION LOANS	15,391,589	10.35%	0.46%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**148,688,189**	**100.00%**	**4.41%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,587,757	1.07%	0.05%
60 DAYS PAST DUE	898,571	0.60%	0.03%
90 DAYS PAST DUE	149,113	0.10%	0.00%
120+ DAYS PAST DUE	462,242	0.31%	0.01%
TOTAL DELINQUENT	**3,097,683**	**2.08%**	**0.09%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	124,322,421	83.61%	3.69%
CONDO	13,973,495	9.40%	0.41%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,392,273	6.99%	0.31%
GEOGRAPHIC REGION			
ANCHORAGE	52,323,719	35.19%	1.55%
WASILLA/PALMER	20,257,794	13.62%	0.60%
FAIRBANKS/NORTH POLE	13,787,743	9.27%	0.41%
JUNEAU/KETCHIKAN	12,511,804	8.41%	0.37%
EAGLE RIVER/CHUGIAK	10,624,310	7.15%	0.32%
KENAI/SOLDOTNA	8,371,627	5.63%	0.25%
OTHER GEOGRAPHIC REGION	30,811,192	20.72%	0.91%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	35,203,101	23.68%	1.05%
FEDERALLY INSURED - VA	28,431,178	19.12%	0.84%
FEDERALLY INSURED - FMH	5,420,073	3.65%	0.16%
PRIMARY MORTGAGE INSURANCE	25,411,765	17.09%	0.75%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	54,222,071	36.47%	1.61%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	36,285,503	24.40%	1.08%
NON-SECURITIZED - CONVENTIONAL	112,402,686	75.60%	3.34%
SELLER SERVICER			
WELLS FARGO	58,744,638	39.51%	1.74%
FIRST NATIONAL BANK OF AK	40,907,018	27.51%	1.21%
ALASKA USA	38,652,237	26.00%	1.15%
OTHER SELLER SERVICER	10,384,296	6.98%	0.31%

650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A

Weighted Average Interest Rate	5.252%
Weighted Average Remaining Term	24.60

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	135,487,338	100.00%	4.02%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**135,487,358**	**100.00%**	**4.02%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,644,536	1.21%	0.05%
60 DAYS PAST DUE	313,378	0.23%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	62,424	0.05%	0.00%
TOTAL DELINQUENT	**2,020,337**	**1.49%**	**0.06%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	122,521,532	90.43%	3.64%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	211,375	0.16%	0.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	12,754,451	9.41%	0.38%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	123,381	0.09%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	14,019,332	10.35%	0.42%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	21,499,284	15.87%	0.64%
OTHER GEOGRAPHIC REGION	99,845,362	73.69%	2.96%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	12,652,207	9.34%	0.38%
FEDERALLY INSURED - VA	9,925,974	7.33%	0.29%
FEDERALLY INSURED - FMH	4,320,655	3.19%	0.13%
PRIMARY MORTGAGE INSURANCE	8,029,578	5.93%	0.24%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	100,558,944	74.22%	2.99%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	135,487,358	100.00%	4.02%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	59,228,820	43.72%	1.76%
FIRST NATIONAL BANK OF AK	27,879,332	20.58%	0.83%
ALASKA USA	22,282,063	16.45%	0.66%
OTHER SELLER SERVICER	26,097,142	19.26%	0.77%

651 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.053%
Weighted Average Remaining Term	28.14

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	154,478,214	100.00%	4.59%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**154,478,214**	**100.00%**	**4.59%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	378,145	0.24%	0.01%
60 DAYS PAST DUE	140,799	0.09%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**518,944**	**0.34%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	140,623,957	91.03%	4.18%
CONDO	73,386	0.05%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	13,780,871	8.92%	0.41%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	75,081	0.05%	0.00%
JUNEAU/KETCHIKAN	18,172,134	11.76%	0.54%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	28,492,479	18.44%	0.85%
OTHER GEOGRAPHIC REGION	107,738,520	69.74%	3.20%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	16,016,057	10.37%	0.48%
FEDERALLY INSURED - VA	15,314,474	9.91%	0.45%
FEDERALLY INSURED - FMH	12,928,479	8.37%	0.38%
PRIMARY MORTGAGE INSURANCE	17,622,019	11.41%	0.52%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	92,597,185	59.94%	2.75%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	154,478,214	100.00%	4.59%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	84,827,860	54.91%	2.52%
FIRST NATIONAL BANK OF AK	25,563,798	16.55%	0.76%
ALASKA USA	25,457,928	16.48%	0.76%
OTHER SELLER SERVICER	18,628,628	12.06%	0.55%

690 STATE CAPITAL PROJECT BONDS 1999 SERIES A

Weighted Average Interest Rate	7.646%
Weighted Average Remaining Term	15.50

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	13,089,460	100.00%	0.39%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**13,089,460**	**100.00%**	**0.39%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	137,279	1.05%	0.00%
60 DAYS PAST DUE	566,496	4.33%	0.02%
90 DAYS PAST DUE	116,345	0.89%	0.00%
120+ DAYS PAST DUE	219,182	1.67%	0.01%
TOTAL DELINQUENT	**1,039,303**	**7.94%**	**0.03%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	12,161,431	92.91%	0.36%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	928,028	7.09%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	33,081	0.25%	0.00%
JUNEAU/KETCHIKAN	452,286	3.46%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	12,604,093	96.29%	0.37%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	18,698	0.14%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	13,070,761	99.86%	0.39%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	13,089,460	100.00%	0.39%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	7,590,925	57.99%	0.23%
FIRST NATIONAL BANK OF AK	2,536,221	19.38%	0.08%
ALASKA USA	306,803	2.34%	0.01%
OTHER SELLER SERVICER	2,655,510	20.29%	0.08%

691 STATE CAPITAL PROJECT BONDS 1999 SERIES B

Weighted Average Interest Rate	7.466%
Weighted Average Remaining Term	20.79

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	7,705,427	100.00%	0.23%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**7,705,427**	**100.00%**	**0.23%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	470,386	6.10%	0.01%
60 DAYS PAST DUE	187,101	2.43%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**657,486**	**8.53%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	6,679,359	86.68%	0.20%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,026,069	13.32%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	416,941	5.41%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	7,288,486	94.59%	0.22%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	736,612	9.56%	0.02%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	349,641	4.54%	0.01%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	6,619,174	85.90%	0.20%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	7,705,427	100.00%	0.23%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	5,490,722	71.26%	0.16%
FIRST NATIONAL BANK OF AK	1,319,641	17.13%	0.04%
ALASKA USA	474,196	6.15%	0.01%
OTHER SELLER SERVICER	420,868	5.46%	0.01%

692 STATE CAPITAL PROJECT BONDS 2001 SERIES A

Weighted Average Interest Rate	6.359%
Weighted Average Remaining Term	23.26

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	42,114,375	99.75%	1.25%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	107,513	0.25%	0.00%
TOTAL PORTFOLIO	**42,221,888**	**100.00%**	**1.25%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,270,044	3.02%	0.04%
60 DAYS PAST DUE	138,556	0.33%	0.00%
90 DAYS PAST DUE	160,439	0.38%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,569,039**	**3.73%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	39,613,309	93.82%	1.18%
CONDO	42,938	0.10%	0.00%
MULTI-FAMILY	782,554	1.85%	0.02%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,783,087	4.22%	0.05%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	5,481,406	12.98%	0.16%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	5,483,797	12.99%	0.16%
OTHER GEOGRAPHIC REGION	31,256,685	74.03%	0.93%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	7,514,839	17.80%	0.22%
FEDERALLY INSURED - VA	2,484,290	5.88%	0.07%
FEDERALLY INSURED - FMH	2,186,441	5.18%	0.06%
PRIMARY MORTGAGE INSURANCE	366,142	0.87%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	29,670,176	70.27%	0.88%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	42,221,888	100.00%	1.25%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	23,499,465	55.66%	0.70%
FIRST NATIONAL BANK OF AK	6,194,477	14.67%	0.18%
ALASKA USA	6,102,472	14.45%	0.18%
OTHER SELLER SERVICER	6,425,473	15.22%	0.19%

693 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	6.020%
Weighted Average Remaining Term	24.99

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	38,556,631	100.00%	1.14%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**38,556,641**	**100.00%**	**1.14%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,149,129	2.98%	0.03%
60 DAYS PAST DUE	202,715	0.53%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	132,480	0.34%	0.00%
TOTAL DELINQUENT	**1,484,324**	**3.85%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	36,064,798	93.54%	1.07%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,491,843	6.46%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	3,017,514	7.83%	0.09%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	7,048,400	18.28%	0.21%
OTHER GEOGRAPHIC REGION	28,490,727	73.89%	0.85%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	6,993,188	18.14%	0.21%
FEDERALLY INSURED - VA	2,578,466	6.69%	0.08%
FEDERALLY INSURED - FMH	2,140,020	5.55%	0.06%
PRIMARY MORTGAGE INSURANCE	1,863,196	4.83%	0.06%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	24,981,771	64.79%	0.74%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	38,556,641	100.00%	1.14%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	15,318,621	39.73%	0.45%
FIRST NATIONAL BANK OF AK	9,166,570	23.77%	0.27%
ALASKA USA	8,416,277	21.83%	0.25%
OTHER SELLER SERVICER	5,655,173	14.67%	0.17%

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

Weighted Average Interest Rate	6.736%
Weighted Average Remaining Term	20.18

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	24,038,538	100.00%	0.71%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**24,038,538**	**100.00%**	**0.71%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	405,183	1.69%	0.01%
60 DAYS PAST DUE	277,235	1.15%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**682,418**	**2.84%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	21,848,762	90.89%	0.65%
CONDO	865,254	3.60%	0.03%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,324,522	5.51%	0.04%
GEOGRAPHIC REGION			
ANCHORAGE	8,553,862	35.58%	0.25%
WASILLA/PALMER	2,276,057	9.47%	0.07%
FAIRBANKS/NORTH POLE	4,500,998	18.72%	0.13%
JUNEAU/KETCHIKAN	2,214,375	9.21%	0.07%
EAGLE RIVER/CHUGIAK	3,487,350	14.51%	0.10%
KENAI/SOLDOTNA	1,128,981	4.70%	0.03%
OTHER GEOGRAPHIC REGION	1,876,914	7.81%	0.06%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	3,995,923	16.62%	0.12%
FEDERALLY INSURED - VA	10,128,777	42.14%	0.30%
FEDERALLY INSURED - FMH	205,280	0.85%	0.01%
PRIMARY MORTGAGE INSURANCE	1,951,353	8.12%	0.06%
OTHER POOL INSURANCE	779,310	3.24%	0.02%
UNINSURED	6,977,894	29.03%	0.21%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	271,698	1.13%	0.01%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	23,766,840	98.87%	0.71%
SELLER SERVICER			
WELLS FARGO	10,216,544	42.50%	0.30%
FIRST NATIONAL BANK OF AK	2,819,741	11.73%	0.08%
ALASKA USA	9,094,921	37.83%	0.27%
OTHER SELLER SERVICER	1,907,332	7.93%	0.06%

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

Weighted Average Interest Rate	6.471%
Weighted Average Remaining Term	21.81

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	4,257,963	95.03%	0.13%
PARTICIPATION LOANS	222,521	4.97%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**4,480,483**	**100.00%**	**0.13%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	65,238	1.46%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**65,238**	**1.46%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	4,196,359	93.66%	0.12%
CONDO	64,842	1.45%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	219,282	4.89%	0.01%
GEOGRAPHIC REGION			
ANCHORAGE	1,661,460	37.08%	0.05%
WASILLA/PALMER	146,842	3.28%	0.00%
FAIRBANKS/NORTH POLE	1,173,015	26.18%	0.03%
JUNEAU/KETCHIKAN	67,230	1.50%	0.00%
EAGLE RIVER/CHUGIAK	925,817	20.66%	0.03%
KENAI/SOLDOTNA	171,200	3.82%	0.01%
OTHER GEOGRAPHIC REGION	334,920	7.48%	0.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	278,266	6.21%	0.01%
FEDERALLY INSURED - VA	1,663,828	37.14%	0.05%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	531,876	11.87%	0.02%
OTHER POOL INSURANCE	169,131	3.77%	0.01%
UNINSURED	1,837,382	41.01%	0.05%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	4,480,483	100.00%	0.13%
SELLER SERVICER			
WELLS FARGO	2,066,772	46.13%	0.06%
FIRST NATIONAL BANK OF AK	232,701	5.19%	0.01%
ALASKA USA	1,435,589	32.04%	0.04%
OTHER SELLER SERVICER	745,421	16.64%	0.02%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

Weighted Average Interest Rate	6.119%
Weighted Average Remaining Term	24.23

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	51,117,740	94.75%	1.52%
PARTICIPATION LOANS	2,834,158	5.25%	0.08%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**53,951,898**	**100.00%**	**1.60%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	990,396	1.84%	0.03%
60 DAYS PAST DUE	124,734	0.23%	0.00%
90 DAYS PAST DUE	233,058	0.43%	0.01%
120+ DAYS PAST DUE	292,171	0.54%	0.01%
TOTAL DELINQUENT	**1,640,359**	**3.04%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	48,806,389	90.46%	1.45%
CONDO	2,014,581	3.73%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,130,927	5.80%	0.09%
GEOGRAPHIC REGION			
ANCHORAGE	22,176,465	41.10%	0.66%
WASILLA/PALMER	7,856,899	14.56%	0.23%
FAIRBANKS/NORTH POLE	8,006,429	14.84%	0.24%
JUNEAU/KETCHIKAN	4,211,072	7.81%	0.13%
EAGLE RIVER/CHUGIAK	7,818,212	14.49%	0.23%
KENAI/SOLDOTNA	1,032,445	1.91%	0.03%
OTHER GEOGRAPHIC REGION	2,850,375	5.28%	0.08%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	7,246,044	13.43%	0.22%
FEDERALLY INSURED - VA	27,446,481	50.87%	0.81%
FEDERALLY INSURED - FMH	78,485	0.15%	0.00%
PRIMARY MORTGAGE INSURANCE	2,994,882	5.55%	0.09%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	16,186,006	30.00%	0.48%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	53,951,898	100.00%	1.60%
SELLER SERVICER			
WELLS FARGO	25,703,910	47.64%	0.76%
FIRST NATIONAL BANK OF AK	12,229,348	22.67%	0.36%
ALASKA USA	13,401,628	24.84%	0.40%
OTHER SELLER SERVICER	2,617,011	4.85%	0.08%

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.323%
Weighted Average Remaining Term	25.02

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	36,251,555	97.36%	1.08%
PARTICIPATION LOANS	981,898	2.64%	0.03%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**37,233,453**	**100.00%**	**1.11%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	341,604	0.92%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**341,604**	**0.92%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	33,110,613	88.93%	0.98%
CONDO	2,256,174	6.06%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,866,667	5.01%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	14,321,435	38.46%	0.43%
WASILLA/PALMER	5,486,197	14.73%	0.16%
FAIRBANKS/NORTH POLE	6,697,018	17.99%	0.20%
JUNEAU/KETCHIKAN	4,458,454	11.97%	0.13%
EAGLE RIVER/CHUGIAK	3,620,985	9.73%	0.11%
KENAI/SOLDOTNA	318,873	0.86%	0.01%
OTHER GEOGRAPHIC REGION	2,330,491	6.26%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,839,352	13.00%	0.14%
FEDERALLY INSURED - VA	18,308,079	49.17%	0.54%
FEDERALLY INSURED - FMH	368,195	0.99%	0.01%
PRIMARY MORTGAGE INSURANCE	5,087,972	13.67%	0.15%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,629,854	23.18%	0.26%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	37,233,453	100.00%	1.11%
SELLER SERVICER			
WELLS FARGO	19,696,793	52.90%	0.58%
FIRST NATIONAL BANK OF AK	6,146,204	16.51%	0.18%
ALASKA USA	8,313,402	22.33%	0.25%
OTHER SELLER SERVICER	3,077,054	8.26%	0.09%

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	6.982%
Weighted Average Remaining Term	25.87

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	74,607,062	100.00%	2.22%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**74,607,062**	**100.00%**	**2.22%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	845,273	1.13%	0.03%
60 DAYS PAST DUE	135,832	0.18%	0.00%
90 DAYS PAST DUE	268,267	0.36%	0.01%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,249,372**	**1.67%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	67,442,774	90.40%	2.00%
CONDO	3,289,834	4.41%	0.10%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,874,454	5.19%	0.12%
GEOGRAPHIC REGION			
ANCHORAGE	28,836,307	38.65%	0.86%
WASILLA/PALMER	12,259,248	16.43%	0.36%
FAIRBANKS/NORTH POLE	11,550,733	15.48%	0.34%
JUNEAU/KETCHIKAN	5,152,411	6.91%	0.15%
EAGLE RIVER/CHUGIAK	10,454,496	14.01%	0.31%
KENAI/SOLDOTNA	1,835,868	2.46%	0.05%
OTHER GEOGRAPHIC REGION	4,518,000	6.06%	0.13%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	6,470,608	8.67%	0.19%
FEDERALLY INSURED - VA	35,737,478	47.90%	1.06%
FEDERALLY INSURED - FMH	231,610	0.31%	0.01%
PRIMARY MORTGAGE INSURANCE	9,199,468	12.33%	0.27%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	22,967,898	30.79%	0.68%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	74,607,062	100.00%	2.22%
SELLER SERVICER			
WELLS FARGO	38,382,571	51.45%	1.14%
FIRST NATIONAL BANK OF AK	12,222,420	16.38%	0.36%
ALASKA USA	17,440,526	23.38%	0.52%
OTHER SELLER SERVICER	6,561,545	8.79%	0.19%

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.240%
Weighted Average Remaining Term	25.60

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	42,007,504	100.00%	1.25%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**42,007,504**	**100.00%**	**1.25%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	357,553	0.85%	0.01%
60 DAYS PAST DUE	171,213	0.41%	0.01%
90 DAYS PAST DUE	109,677	0.26%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**638,442**	**1.52%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	36,323,402	86.47%	1.08%
CONDO	2,785,254	6.63%	0.08%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,898,848	6.90%	0.09%
GEOGRAPHIC REGION			
ANCHORAGE	16,638,874	39.61%	0.49%
WASILLA/PALMER	7,884,036	18.77%	0.23%
FAIRBANKS/NORTH POLE	6,008,208	14.30%	0.18%
JUNEAU/KETCHIKAN	3,862,249	9.19%	0.11%
EAGLE RIVER/CHUGIAK	3,589,845	8.55%	0.11%
KENAI/SOLDOTNA	982,676	2.34%	0.03%
OTHER GEOGRAPHIC REGION	3,041,618	7.24%	0.09%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	6,575,351	15.65%	0.20%
FEDERALLY INSURED - VA	18,287,071	43.53%	0.54%
FEDERALLY INSURED - FMH	380,212	0.91%	0.01%
PRIMARY MORTGAGE INSURANCE	4,457,678	10.61%	0.13%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	12,307,191	29.30%	0.37%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	42,007,504	100.00%	1.25%
SELLER SERVICER			
WELLS FARGO	21,105,376	50.24%	0.63%
FIRST NATIONAL BANK OF AK	5,869,163	13.97%	0.17%
ALASKA USA	10,440,193	24.85%	0.31%
OTHER SELLER SERVICER	4,592,771	10.93%	0.14%

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.338%
Weighted Average Remaining Term	26.64

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	39,978,818	98.67%	1.19%
PARTICIPATION LOANS	538,409	1.33%	0.02%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**40,517,226**	**100.00%**	**1.20%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	698,758	1.72%	0.02%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**698,758**	**1.72%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	34,910,837	86.16%	1.04%
CONDO	3,717,630	9.18%	0.11%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,888,760	4.66%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	16,424,425	40.54%	0.49%
WASILLA/PALMER	6,921,234	17.08%	0.21%
FAIRBANKS/NORTH POLE	6,858,657	16.93%	0.20%
JUNEAU/KETCHIKAN	2,698,838	6.66%	0.08%
EAGLE RIVER/CHUGIAK	4,975,306	12.28%	0.15%
KENAI/SOLDOTNA	921,359	2.27%	0.03%
OTHER GEOGRAPHIC REGION	1,717,408	4.24%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,874,553	12.03%	0.14%
FEDERALLY INSURED - VA	20,008,289	49.38%	0.59%
FEDERALLY INSURED - FMH	342,376	0.85%	0.01%
PRIMARY MORTGAGE INSURANCE	4,553,935	11.24%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,738,073	26.50%	0.32%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	40,517,226	100.00%	1.20%
SELLER SERVICER			
WELLS FARGO	10,723,307	26.47%	0.32%
FIRST NATIONAL BANK OF AK	14,739,071	36.38%	0.44%
ALASKA USA	10,353,109	25.55%	0.31%
OTHER SELLER SERVICER	4,701,740	11.60%	0.14%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **4/30/2005**

	FUND DESCRIPTION	PORTFOLIO Mortgages	PORTFOLIO Participation Loans	PORTFOLIO REOs / Ins Recs	PORTFOLIO Total	WGHTD AVG Int Rate	WGHTD AVG Rem Term	DELINQUENT Delinquent Loans	DELINQUENT % of $
100	CORPORATION	522,998,693	12,780,001	10	535,778,704	5.664%	27.53	9,572,617	1.79%
260	HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	38,869,422	0	0	38,869,422	6.894%	23.96	440,600	1.13%
260	HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	3,702,148	0	0	3,702,148	6.151%	24.22	0	0.00%
260	HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	105,177,710	0	0	105,177,710	7.146%	26.90	2,537,013	2.41%
260	HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	137,760,967	0	0	137,760,967	7.134%	24.35	3,437,876	2.50%
480	MORTGAGE REVENUE BONDS 1996 SERIES A	34,730,821	0	0	34,730,821	6.029%	20.99	848,759	2.44%
481	MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	80,866,234	0	10	80,866,244	6.185%	24.33	3,850,708	4.76%
482	MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	40,270,373	0	0	40,270,373	6.112%	24.36	1,293,156	3.21%
483	MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	145,091,038	0	20	145,091,058	6.711%	25.25	6,951,302	4.79%
484	MORTGAGE REVENUE BONDS 2000 SERIES A-D	67,836,776	11,982,592	0	79,819,367	6.003%	24.18	4,243,509	5.32%
485	MORTGAGE REVENUE BONDS 2001 SERIES A, B	100,566,262	0	20	100,566,282	6.108%	26.28	5,264,227	5.23%
486	MORTGAGE REVENUE BONDS 2002 SERIES A, B	191,541,675	14,667,035	30	206,208,740	5.619%	27.30	11,683,569	5.67%
641	GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	243,275,575	7,992,908	16,616	251,285,099	5.941%	25.51	7,067,672	2.81%
642	GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	14,234,036	0	0	14,234,036	6.818%	22.32	248,897	1.75%
645	GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	114,105,951	62,396,884	10	176,502,844	4.635%	26.04	4,459,171	2.53%
647	GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	266,319,748	25,155,784	287,126	291,762,658	5.633%	25.57	8,910,876	3.06%
648	GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	273,402,868	35,014,897	20	308,417,785	6.148%	25.22	6,272,049	2.03%
649	GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	133,296,600	15,391,589	0	148,688,189	5.134%	27.47	3,097,683	2.08%
650	GENERAL HOUSING PURPOSE BONDS 2003 SERIES A	135,487,338	0	20	135,487,358	5.252%	24.60	2,020,337	1.49%
651	GENERAL HOUSING PURPOSE BONDS 2005 SERIES A	154,478,214	0	0	154,478,214	5.053%	28.14	518,944	0.34%
690	STATE CAPITAL PROJECT BONDS 1999 SERIES A	13,089,460	0	0	13,089,460	7.646%	15.50	1,039,303	7.94%
691	STATE CAPITAL PROJECT BONDS 1999 SERIES B	7,705,427	0	0	7,705,427	7.466%	20.79	657,486	8.53%
692	STATE CAPITAL PROJECT BONDS 2001 SERIES A	42,114,375	0	107,513	42,221,888	6.359%	23.26	1,569,039	3.73%
693	STATE CAPITAL PROJECT BONDS 2002 SERIES A	38,556,631	0	10	38,556,641	6.020%	24.99	1,484,324	3.85%
754	VETERANS COLLATERALIZED BONDS 1994 FIRST	24,038,538	0	0	24,038,538	6.736%	20.18	682,418	2.84%
755	VETERANS COLLATERALIZED BONDS 1995 FIRST	4,257,963	222,521	0	4,480,483	6.471%	21.81	65,238	1.46%
756	VETERANS COLLATERALIZED BONDS 1997 FIRST	51,117,740	2,834,158	0	53,951,898	6.119%	24.23	1,640,359	3.04%
757	VETERANS COLLATERALIZED BONDS 1998 FIRST	36,251,555	981,898	0	37,233,453	6.323%	25.02	341,604	0.92%
758	VETERANS COLLATERALIZED BONDS 1999 FIRST	74,607,062	0	0	74,607,062	6.982%	25.87	1,249,372	1.67%
759	VETERANS COLLATERALIZED BONDS 2000 FIRST	42,007,504	0	0	42,007,504	7.240%	25.60	638,442	1.52%
760	VETERANS COLLATERALIZED BONDS 2002 FIRST	39,978,818	538,409	0	40,517,226	6.338%	26.64	698,758	1.72%
	AHFC TOTAL	**3,177,737,521**	**189,958,675**	**411,404**	**3,368,107,600**	**5.921%**	**25.84**	**92,785,308**	**2.76%**

PROPERTY TYPE	PORTFOLIO Mortgages	PORTFOLIO Participation Loans	PORTFOLIO REOs / Ins Recs	PORTFOLIO Total	WGHTD AVG Int Rate	WGHTD AVG Rem Term	DELINQUENT Delinquent Loans	DELINQUENT % of $
SINGLE FAMILY RESIDENCE	2,347,824,267	148,493,607	230,605	2,496,548,480	5.783%	25.82	68,072,341	2.73%
CONDOMINIUM	305,167,066	28,956,870	153,447	334,277,383	5.850%	26.89	10,761,922	3.22%
MULTI-PLEX	263,705,522	0	0	263,705,522	7.228%	25.60	6,558,141	2.49%
DUPLEX	131,170,218	6,271,294	27,341	137,468,853	5.870%	25.60	3,291,936	2.40%
ZERO LOT LINE	66,734,213	2,197,682	10	68,931,905	6.118%	23.73	2,507,182	3.64%
PLANNED UNIT DEVELOPMENT	36,597,586	2,955,073	0	39,552,660	6.121%	25.68	894,855	2.26%
FOUR-PLEX	11,157,280	521,340	0	11,678,619	6.463%	24.68	360,772	3.09%
MOBILE HOME TYPE I	9,114,292	174,393	0	9,288,685	5.841%	25.37	290,502	3.13%
TRI-PLEX	5,089,618	388,416	0	5,478,034	6.066%	25.40	0	0.00%
MOBILE HOME TYPE II	1,177,461	0	0	1,177,461	7.953%	6.21	47,658	4.05%
AHFC TOTAL	**3,177,737,521**	**189,958,675**	**411,404**	**3,368,107,600**	**5.921%**	**25.84**	**92,785,308**	**2.76%**

GEOGRAPHIC REGION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
ANCHORAGE	1,171,926,345	77,614,241	153,487	1,249,694,073	6.130%	25.96	39,508,305	3.16%
WASILLA/PALMER	382,828,378	35,196,124	20	418,024,522	5.930%	26.82	16,427,405	3.93%
FAIRBANKS/NORTHPOLE	308,256,232	21,580,206	0	329,836,439	6.087%	25.70	6,332,207	1.92%
JUNEAU/KETCHIKAN	243,435,364	14,490,381	0	257,925,745	5.832%	26.01	4,211,290	1.63%
EAGLE RIVER/CHUGIAK	196,074,062	16,906,936	0	212,980,998	6.053%	26.58	4,168,644	1.96%
KENAI/SOLDOTNA	188,776,142	7,927,222	16,636	196,719,999	5.389%	25.70	6,516,392	3.31%
OTHER KENAI PENNINSULA	171,986,566	5,217,021	30	177,203,617	5.530%	25.43	2,674,490	1.51%
KODIAK	153,815,424	3,405,729	27,341	157,248,494	5.474%	25.35	2,483,665	1.58%
OTHER SOUTHEAST	114,805,306	3,006,076	0	117,811,382	5.576%	24.65	1,767,142	1.50%
OTHER SOUTHWEST	89,058,396	1,568,144	10	90,626,550	5.731%	24.26	2,681,433	2.96%
OTHER NORTH	86,155,770	1,110,788	80,181	87,346,739	5.847%	23.92	2,741,793	3.14%
OTHER SOUTHCENTRAL	70,619,536	1,935,807	133,698	72,689,042	5.686%	24.87	3,272,541	4.51%
AHFC TOTAL	**3,177,737,521**	**189,958,675**	**411,404**	**3,368,107,600**	**5.921%**	**25.84**	**92,785,308**	**2.76%**

MORTGAGE INSURANCE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
UNINSURED	1,287,228,967	51,247,850	0	1,338,476,817	5.983%	24.87	23,839,160	1.78%
FEDERALLY INSURED - FHA	827,763,629	53,592,760	287,216	881,643,605	5.902%	26.18	40,878,526	4.64%
FEDERALLY INSURED - VA	585,823,629	46,238,004	43,967	632,105,599	5.924%	26.47	14,810,202	2.34%
PRIVATE MORTGAGE INSURANCE	331,072,602	28,245,803	80,181	359,398,587	5.850%	27.41	6,341,078	1.76%
FEDERALLY INSURED - FMH	135,633,153	10,634,258	40	146,267,451	5.489%	26.95	6,589,793	4.51%
OTHER POOL INSURANCE	10,215,542	0	0	10,215,542	7.734%	14.55	326,549	3.20%
AHFC TOTAL	**3,177,737,521**	**189,958,675**	**411,404**	**3,368,107,600**	**5.921%**	**25.84**	**92,785,308**	**2.76%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **4/30/2005**

LOAN SECURITIZATION	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
NON-SECURITIZED - CONVENTIONAL	2,404,866,548	176,028,756	287,246	2,581,182,550	6.071%	26.09	77,457,166	3.00%
NON-SECURITIZED - RURAL	756,600,002	13,929,919	124,158	770,654,079	5.365%	25.25	14,098,591	1.83%
GNMA (GINNIE MAE) LOANS	14,521,102	0	0	14,521,102	8.345%	15.23	1,166,985	8.04%
FHLMC (FREDDIE MAC) LOANS	1,749,869	0	0	1,749,869	8.010%	11.60	62,567	3.58%
AHFC TOTAL	**3,177,737,521**	**189,958,675**	**411,404**	**3,368,107,600**	**5.921%**	**25.84**	**92,785,308**	**2.76%**

SELLER SERVICER	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
WELLS FARGO	1,477,289,166	96,755,634	241,251	1,574,286,051	5.911%	25.53	44,359,732	2.82%
FIRST NATIONAL BANK OF AK	721,035,611	32,971,650	153,437	754,160,698	6.020%	26.19	23,040,614	3.06%
ALASKA USA FCU	688,250,137	46,008,930	16,716	734,275,782	5.896%	26.27	20,028,578	2.73%
FIRST BANK	65,694,918	2,208,195	0	67,903,113	5.379%	25.25	495,828	0.73%
MT. MCKINLEY MUTUAL SAVINGS	57,614,019	4,940,279	0	62,554,298	5.862%	25.94	903,501	1.44%
NORTHRIM BANK	29,789,240	2,611,398	0	32,400,638	5.730%	27.63	426,963	1.32%
DENALI STATE BANK	30,435,675	1,669,979	0	32,105,654	5.987%	25.41	485,175	1.51%
COUNTRYWIDE HOME LOANS	30,104,057	1,616,154	0	31,720,210	5.735%	27.38	975,094	3.07%
KODIAK ISLAND HA	29,710,550	170,858	0	29,881,409	5.514%	23.62	981,258	3.28%
ALASKA PACIFIC BANK	22,305,379	924,823	0	23,230,202	6.025%	24.78	591,132	2.54%
NORTHERN SCHOOLS FCU	16,285,465	0	0	16,285,465	7.439%	24.58	0	0.00%
TLINGIT-HAIDA HA	6,154,545	80,776	0	6,235,320	5.695%	21.50	447,832	7.18%
AHFC DIRECT SERVICING	3,068,761	0	0	3,068,761	4.043%	23.55	49,601	1.62%
AHFC TOTAL	**3,177,737,521**	**189,958,675**	**411,404**	**3,368,107,600**	**5.921%**	**25.84**	**92,785,308**	**2.76%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
AMBLER, AK	53,786	0	0	53,786	5.125%	11.00	0	0.00%
ANCHOR POINT, AK	8,058,513	157,410	10	8,215,933	5.349%	25.62	164,723	2.00%
ANCHORAGE, AK	1,171,926,345	77,614,241	153,487	1,249,694,073	6.130%	25.96	39,508,305	3.16%
ANDERSON, AK	1,038,181	0	0	1,038,181	5.462%	25.37	0	0.00%
ANGOON, AK	437,338	0	0	437,338	6.042%	27.01	0	0.00%
ANIAK, AK	1,701,117	0	0	1,701,117	5.422%	24.16	114,243	6.72%
AUKE BAY, AK	115,221	44,254	0	159,475	5.825%	27.42	0	0.00%
BARROW, AK	21,919,652	298,838	80,181	22,298,672	6.042%	23.32	854,651	3.85%
BETHEL, AK	51,954,217	856,683	0	52,810,899	5.697%	24.81	741,860	1.40%
BIG LAKE, AK	4,988,264	408,079	0	5,396,343	5.954%	25.25	355,225	6.58%
CANTWELL, AK	94,700	0	0	94,700	5.725%	27.56	0	0.00%
CHEVAK, AK	2,223	0	0	2,223	9.000%	0.92	2,223	100.00%
CHUGIAK, AK	36,832,649	3,415,269	0	40,247,917	6.142%	26.25	1,332,763	3.31%
CLAM GULCH, AK	586,107	10,616	0	596,723	5.639%	26.01	0	0.00%
CLEAR, AK	204,072	0	0	204,072	5.994%	23.76	0	0.00%
COFFMAN COVE, AK	243,719	0	0	243,719	4.883%	20.70	0	0.00%
COLD BAY, AK	72,919	0	0	72,919	10.500%	16.42	0	0.00%
COOPER LANDING, AK	1,806,929	123,799	0	1,930,728	5.249%	26.70	0	0.00%
COPPER CENTER, AK	3,016,048	0	0	3,016,048	5.358%	24.71	48,755	1.62%
CORDOVA, AK	18,976,529	70,769	0	19,047,298	5.421%	24.97	640,504	3.36%
CRAIG, AK	9,981,236	86,227	0	10,067,464	5.579%	24.95	116,924	1.16%
DELTA JUNCTION, AK	11,161,257	113,322	0	11,274,579	5.519%	26.38	250,406	2.22%
DENALI PARK, AK	847,968	0	0	847,968	5.189%	22.84	0	0.00%
DILLINGHAM, AK	14,068,331	474,486	0	14,542,817	5.587%	23.50	173,707	1.19%
DOUGLAS, AK	7,661,300	552,433	0	8,213,733	6.671%	25.56	0	0.00%
DUTCH HARBOR, AK	305,666	0	0	305,666	5.648%	28.01	0	0.00%
EAGLE RIVER, AK	159,241,414	13,491,667	0	172,733,081	6.032%	26.66	2,835,881	1.64%
EAGLE, AK	65,834	0	0	65,834	4.500%	24.33	0	0.00%
ELFIN COVE, AK	39,571	0	0	39,571	4.625%	12.83	0	0.00%
EMMONAK, AK	62,487	0	0	62,487	8.314%	14.47	31,462	50.35%
ESTER, AK	562,904	37,799	0	600,704	5.953%	25.28	0	0.00%
FAIRBANKS, AK	207,438,477	13,772,909	0	221,211,386	6.132%	25.53	4,341,522	1.96%
FALSE PASS, AK	49,174	0	0	49,174	7.000%	8.25	0	0.00%
FORT YUKON, AK	449,764	0	0	449,764	4.334%	25.28	166,056	36.92%
GAKONA, AK	829,159	98,684	0	927,842	5.250%	27.73	0	0.00%
GALENA, AK	1,713,164	0	0	1,713,164	6.319%	20.89	0	0.00%
GIRDWOOD, AK	5,878,671	103,807	0	5,982,478	6.308%	25.90	0	0.00%
GLENNALLEN, AK	5,201,152	9,371	0	5,210,523	5.508%	24.28	9,124	0.18%
GOODNEWS BAY, AK	83,989	0	0	83,989	3.271%	29.23	0	0.00%
GUSTAVUS, AK	1,788,315	0	0	1,788,315	4.921%	25.34	0	0.00%
HAINES, AK	9,339,784	159,810	0	9,499,594	5.376%	25.07	94,611	1.00%
HEALY, AK	7,330,529	24,549	0	7,355,078	5.512%	24.74	81,271	1.10%
HOMER, AK	57,831,240	2,265,945	0	60,097,185	5.538%	25.82	144,557	0.24%
HOONAH, AK	2,470,549	0	0	2,470,549	5.352%	25.19	0	0.00%
HOPE, AK	340,928	14,589	0	355,517	5.956%	25.00	0	0.00%
HOUSTON, AK	3,236,851	83,381	0	3,320,232	5.707%	26.47	176,768	5.32%
HYDER, AK	83,652	0	0	83,652	5.875%	26.75	0	0.00%
ILIAMNA, AK	460,302	0	0	460,302	5.883%	17.56	0	0.00%
INDIAN, AK	353,340	0	0	353,340	5.892%	26.64	0	0.00%
JUNEAU, AK	129,944,911	10,822,383	0	140,767,294	6.066%	26.30	2,872,200	2.04%
KAKE, AK	230,378	0	0	230,378	5.463%	19.76	0	0.00%
KASIGLUK, AK	116,188	0	0	116,188	8.580%	11.07	0	0.00%
KASILOF, AK	9,826,920	436,436	0	10,263,356	5.275%	25.35	177,998	1.73%

ALASKA CITY	PORTFOLIO Mortgages	PORTFOLIO Participation Loans	PORTFOLIO REOs / Ins Recs	PORTFOLIO Total	WGHTD AVG Int Rate	WGHTD AVG Rem Term	DELINQUENT Delinquent Loans	DELINQUENT % of $
KENAI, AK	73,827,762	3,247,783	16,626	77,092,170	5.666%	25.11	3,876,942	5.03%
KETCHIKAN, AK	113,490,453	3,667,998	0	117,158,452	5.550%	25.67	1,339,090	1.14%
KIANA, AK	300,117	6,870	0	306,987	6.853%	22.54	72,902	23.75%
KING COVE, AK	459,200	0	0	459,200	7.766%	23.14	129,671	28.24%
KING SALMON, AK	3,470,712	142,876	0	3,613,588	5.987%	22.71	79,142	2.19%
KLAWOCK, AK	2,903,456	5,687	0	2,909,143	5.323%	24.40	74,410	2.56%
KODIAK, AK	153,815,424	3,405,729	27,341	157,248,494	5.474%	25.35	2,483,665	1.58%
KOTZEBUE, AK	12,430,424	156,068	0	12,586,492	5.996%	22.53	444,559	3.53%
KOYUK, AK	112,455	0	0	112,455	5.125%	27.92	0	0.00%
KWETHLUK, AK	315,428	0	0	315,428	4.536%	25.60	91,094	28.88%
LAKE MINCHUMINA, AK	16,821	0	0	16,821	9.875%	10.00	0	0.00%
LARSON BAY, AK	45,260	0	0	45,260	6.250%	23.50	0	0.00%
LOWER KALSKAG, AK	52,694	0	0	52,694	7.500%	20.33	0	0.00%
MANLEY HOT SPR, AK	71,543	0	0	71,543	6.639%	10.73	0	0.00%
MANOKOTAK, AK	51,699	0	0	51,699	8.750%	8.02	0	0.00%
MCGRATH, AK	563,254	0	0	563,254	6.200%	14.75	0	0.00%
MEKORYUK, AK	225,045	0	0	225,045	7.176%	15.58	0	0.00%
METLAKATLA, AK	1,139,681	0	0	1,139,681	6.395%	22.94	223,344	19.60%
MEYERS CHUCK, AK	128,767	0	0	128,767	5.875%	26.67	0	0.00%
MOOSE PASS, AK	860,473	5,747	0	866,221	5.507%	20.60	0	0.00%
MOUNTAIN VILLAGE, AK	44,229	0	0	44,229	4.750%	14.33	0	0.00%
NAKNEK, AK	2,351,405	71,859	10	2,423,274	5.616%	24.64	542,633	22.39%
NENANA, AK	1,349,767	0	0	1,349,767	5.546%	25.64	134,878	9.99%
NIKISKI, AK	26,108,830	319,083	20	26,427,933	5.488%	25.03	638,593	2.42%
NIKOLAI, AK	25,661	0	0	25,661	7.750%	11.08	0	0.00%
NINILCHIK, AK	2,634,663	16,810	0	2,651,473	5.317%	22.46	108,847	4.11%
NOME, AK	28,625,415	255,888	0	28,881,303	5.844%	24.14	598,356	2.07%
NONDALTON, AK	55,328	0	0	55,328	6.875%	22.58	0	0.00%
NOORVIK, AK	302,889	0	0	302,889	5.931%	18.68	0	0.00%
NORTH POLE, AK	100,817,755	7,807,297	0	108,625,052	5.995%	26.04	1,990,685	1.83%
NUIQSUT, AK	86,167	0	0	86,167	6.375%	23.42	0	0.00%
OUZINKIE, AK	143,317	8,658	0	151,976	6.039%	22.93	0	0.00%
PALMER, AK	136,065,445	11,775,636	0	147,841,081	5.905%	26.95	4,763,652	3.22%
PELICAN, AK	752,115	0	0	752,115	5.777%	21.71	0	0.00%
PETERSBURG, AK	39,194,821	612,210	0	39,807,031	5.324%	23.99	617,594	1.55%
PORT ALEXANDER, AK	150,489	0	0	150,489	6.862%	16.12	0	0.00%
PORT ALSWORTH, AK	169,797	0	0	169,797	5.205%	25.45	0	0.00%
PORT HEIDEN, AK	46,467	0	0	46,467	4.750%	13.17	0	0.00%
PORT LIONS, AK	289,756	0	0	289,756	4.958%	27.23	0	0.00%
QUINHAGAK, AK	135,322	0	0	135,322	4.750%	24.42	0	0.00%
SALCHA, AK	3,127,282	242,002	0	3,369,284	5.514%	25.97	0	0.00%
SAND POINT, AK	1,067,721	0	0	1,067,721	5.963%	22.33	0	0.00%
SELAWIK, AK	35,344	0	0	35,344	10.375%	7.00	0	0.00%
SELDOVIA, AK	1,385,209	0	0	1,385,209	5.745%	25.46	79,761	5.76%
SEWARD, AK	25,746,023	1,212,095	0	26,958,118	5.673%	25.19	594,217	2.20%
SHAKTOOLIK, AK	162,749	0	0	162,749	5.000%	28.58	0	0.00%
SHISHMAREF, AK	69,553	0	0	69,553	8.750%	12.17	69,553	100.00%
SHUNGNAK, AK	87,453	0	0	87,453	5.000%	28.58	0	0.00%
SITKA, AK	15,178,296	1,098,245	0	16,276,541	6.093%	25.76	72,750	0.45%
SKAGWAY, AK	7,008,655	262,774	0	7,271,429	5.259%	25.49	0	0.00%
SOLDOTNA, AK	114,948,380	4,679,439	10	119,627,829	5.210%	26.09	2,639,451	2.21%
SOUTH NAKNEK, AK	280,166	0	0	280,166	7.125%	24.67	0	0.00%
ST GEORGE, AK	34,704	0	0	34,704	7.750%	21.33	0	0.00%

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
ST MARYS, AK	862,327	0	0	862,327	8.022%	19.85	554,184	64.27%
ST PAUL ISLAND, AK	326,823	0	0	326,823	7.232%	22.24	38,772	11.86%
STERLING, AK	30,568,720	550,685	0	31,119,405	5.426%	25.41	765,793	2.46%
SUTTON, AK	2,010,599	125,762	0	2,136,361	5.705%	24.70	0	0.00%
TALKEETNA, AK	2,652,261	46,134	0	2,698,395	5.642%	26.40	0	0.00%
TANANA, AK	17,825	0	0	17,825	8.750%	8.50	0	0.00%
TENAKEE, AK	179,832	0	0	179,832	6.413%	22.75	0	0.00%
THORNE BAY, AK	2,129,607	54,952	0	2,184,559	5.361%	24.84	51,444	2.35%
TOGIAK, AK	20,879	0	0	20,879	7.375%	23.92	20,879	100.00%
TOK, AK	2,131,916	30,403	0	2,162,319	5.789%	23.87	0	0.00%
TRAPPER CREEK, AK	369,652	0	0	369,652	5.941%	20.71	0	0.00%
TWO RIVERS, AK	49,756	0	0	49,756	8.500%	10.25	0	0.00%
UNALAKLEET, AK	1,215,752	0	0	1,215,752	5.303%	19.40	150,433	12.37%
UNALASKA, AK	9,733,503	13,582	0	9,747,085	5.642%	24.46	161,564	1.66%
VALDEZ, AK	14,056,115	843,872	133,688	15,033,675	6.157%	24.65	1,878,246	12.61%
WASILLA, AK	246,762,933	23,420,488	20	270,183,441	5.943%	26.75	11,663,753	4.32%
WHALE PASS, AK	521,932	0	0	521,932	4.929%	20.31	0	0.00%
WILLOW, AK	3,426,411	194,805	10	3,621,226	5.895%	25.24	82,648	2.28%
WRANGELL, AK	13,693,819	129,484	0	13,823,303	5.336%	24.48	516,064	3.73%
YAKUTAT, AK	1,221,088	0	0	1,221,088	6.132%	22.63	0	0.00%
AHFC TOTAL	**3,177,737,521**	**189,958,675**	**411,404**	**3,368,107,600**	**5.921%**	**25.84**	**92,785,308**	**2.76%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

As of: **4/30/2005**

FUND 100	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
	PORTFOLIO				WGHTD AVG		DELINQUENT	
ETAX	106,981,364	688,859	0	107,670,222	6.385%	29.30	2,516,344	2.34%
COR	90,093,548	0	10	90,093,558	5.064%	28.84	1,001,771	1.11%
CFTHB	86,388,974	232,587	0	86,621,561	5.296%	29.74	1,252,476	1.45%
CTAX	75,983,213	880,361	0	76,863,573	6.806%	28.95	1,457,587	1.90%
COR30	63,885,671	0	0	63,885,671	5.034%	28.06	1,283,146	2.01%
COR15	38,748,955	0	0	38,748,955	4.708%	13.20	237,710	0.61%
CVETS	20,094,171	6,429,505	0	26,523,676	4.409%	28.47	37,446	0.14%
CMFTX	10,649,234	0	0	10,649,234	7.440%	29.93	0	0.00%
COGLC	5,271,368	4,548,691	0	9,820,059	4.074%	25.44	470,991	4.80%
COGN	7,045,632	0	0	7,045,632	8.131%	15.79	420,815	5.97%
CHELP	3,794,890	0	0	3,794,890	5.683%	28.70	113,259	2.98%
COMH	3,542,567	0	0	3,542,567	5.646%	27.73	158,887	4.49%
CSPND	2,406,057	0	0	2,406,057	7.587%	29.90	0	0.00%
SRETX	1,508,340	0	0	1,508,340	5.708%	28.20	312,865	20.74%
SRX30	1,371,298	0	0	1,371,298	5.844%	29.72	97,499	7.11%
CNCL	1,213,406	0	0	1,213,406	5.969%	27.08	0	0.00%
COMH2	1,122,189	0	0	1,122,189	7.828%	6.35	37,952	3.38%
COFM	847,130	0	0	847,130	7.937%	16.35	50,438	5.95%
SRX15	541,390	0	0	541,390	5.729%	14.65	0	0.00%
SRQ15	411,391	0	0	411,391	5.202%	14.91	0	0.00%
SRV30	382,899	0	0	382,899	5.405%	29.13	0	0.00%
SRQ30	374,626	0	0	374,626	5.513%	29.83	0	0.00%
CRENT	142,531	0	0	142,531	7.239%	11.45	113,724	79.79%
HAPH	132,630	0	0	132,630	9.525%	13.74	0	0.00%
ECCRW	55,272	0	0	55,272	10.497%	3.39	9,706	17.56%
CORGN	9,946	0	0	9,946	8.100%	3.12	0	0.00%
100 TOTAL	**522,998,693**	**12,780,001**	**10**	**535,778,704**	**5.664%**	**27.53**	**9,572,617**	**1.79%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD97	38,869,422	0	0	38,869,422	6.894%	23.96	440,600	1.13%
260 TOTAL	**38,869,422**	**0**	**0**	**38,869,422**	**6.894%**	**23.96**	**440,600**	**1.13%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD99B	3,311,327	0	0	3,311,327	6.139%	24.26	0	0.00%
HD99A	390,822	0	0	390,822	6.250%	23.92	0	0.00%
260 TOTAL	**3,702,148**	**0**	**0**	**3,702,148**	**6.151%**	**24.22**	**0**	**0.00%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD02C	58,400,990	0	0	58,400,990	7.285%	27.41	2,537,013	4.34%
HD02D	35,154,384	0	0	35,154,384	7.221%	28.50	0	0.00%
HD02B	7,985,189	0	0	7,985,189	5.981%	15.94	0	0.00%
HD02A	3,637,146	0	0	3,637,146	6.750%	27.42	0	0.00%
260 TOTAL	**105,177,710**	**0**	**0**	**105,177,710**	**7.146%**	**26.90**	**2,537,013**	**2.41%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD04G	69,507,860	0	0	69,507,860	7.384%	24.59	2,194,299	3.16%
HD04A	34,278,967	0	0	34,278,967	6.732%	25.34	0	0.00%
HD04C	20,559,292	0	0	20,559,292	7.412%	24.45	1,243,577	6.05%
HD04B	13,414,848	0	0	13,414,848	6.447%	20.44	0	0.00%
260 TOTAL	**137,760,967**	**0**	**0**	**137,760,967**	**7.134%**	**24.35**	**3,437,876**	**2.50%**
FUND 480	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E96A1	30,562,005	0	0	30,562,005	5.932%	20.61	790,519	2.59%
E96AC	4,168,816	0	0	4,168,816	6.741%	23.74	58,239	1.40%
480 TOTAL	**34,730,821**	**0**	**0**	**34,730,821**	**6.029%**	**20.99**	**848,759**	**2.44%**
FUND 481	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E97A2	42,148,180	0	10	42,148,190	6.155%	25.88	1,910,752	4.53%
E97A1	31,945,017	0	0	31,945,017	5.999%	22.46	1,893,795	5.93%
E97AC	6,773,037	0	0	6,773,037	7.249%	23.49	46,160	0.68%
481 TOTAL	**80,866,234**	**0**	**10**	**80,866,244**	**6.185%**	**24.33**	**3,850,708**	**4.76%**
FUND 482	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E98A2	20,355,665	0	0	20,355,665	6.436%	25.51	402,682	1.98%
E98A1	16,883,175	0	0	16,883,175	5.460%	23.01	768,766	4.55%
E98AC	3,031,534	0	0	3,031,534	7.567%	24.15	121,708	4.01%
482 TOTAL	**40,270,373**	**0**	**0**	**40,270,373**	**6.112%**	**24.36**	**1,293,156**	**3.21%**
FUND 483	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E99A2	128,512,952	0	20	128,512,972	6.720%	25.39	5,930,888	4.62%
E99AC	11,849,425	0	0	11,849,425	6.741%	24.42	624,354	5.27%
E99A1	4,728,661	0	0	4,728,661	6.375%	23.59	396,059	8.38%
483 TOTAL	**145,091,038**	**0**	**20**	**145,091,058**	**6.711%**	**25.25**	**6,951,302**	**4.79%**
FUND 484	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E001B	53,743,957	0	0	53,743,957	6.845%	25.71	3,145,818	5.85%
E001A	11,462,803	11,982,592	0	23,445,395	4.042%	20.61	844,221	3.60%
E001O	2,630,016	0	0	2,630,016	6.297%	24.73	253,469	9.64%
484 TOTAL	**67,836,776**	**11,982,592**	**0**	**79,819,367**	**6.003%**	**24.18**	**4,243,509**	**5.32%**
FUND 485	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E011B	82,234,880	0	20	82,234,900	6.111%	26.74	4,516,529	5.49%
E011A	11,220,757	0	0	11,220,757	5.347%	26.06	385,706	3.44%
E011C	3,664,764	0	0	3,664,764	6.493%	26.68	0	0.00%
E011G	3,411,986	0	0	3,411,986	8.100%	15.72	361,992	10.61%
E011M	33,876	0	0	33,876	8.500%	14.17	0	0.00%
485 TOTAL	**100,566,262**	**0**	**20**	**100,566,282**	**6.108%**	**26.28**	**5,264,227**	**5.23%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 486	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E021A	146,059,477	14,667,035	10	160,726,522	5.231%	27.39	8,579,036	5.34%
E021B	28,445,950	0	10	28,445,960	7.030%	27.46	1,489,849	5.24%
E021C	17,036,248	0	10	17,036,258	6.921%	26.19	1,614,684	9.48%
486 TOTAL	**191,541,675**	**14,667,035**	**30**	**206,208,740**	**5.619%**	**27.30**	**11,683,569**	**5.67%**
FUND 641	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM97A	205,092,970	7,992,908	10	213,085,888	5.985%	25.96	5,675,467	2.66%
GM97R	34,799,029	0	16,606	34,815,635	5.396%	23.89	1,066,382	3.06%
GM97G	3,152,148	0	0	3,152,148	8.805%	13.94	325,823	10.34%
GM97M	231,429	0	0	231,429	9.003%	13.84	0	0.00%
641 TOTAL	**243,275,575**	**7,992,908**	**16,616**	**251,285,099**	**5.941%**	**25.51**	**7,067,672**	**2.81%**
FUND 642	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH92A	14,234,036	0	0	14,234,036	6.818%	22.32	248,897	1.75%
642 TOTAL	**14,234,036**	**0**	**0**	**14,234,036**	**6.818%**	**22.32**	**248,897**	**1.75%**
FUND 645	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GP95A	82,375,325	50,705,188	10	133,080,523	4.610%	26.22	3,061,780	2.30%
GP95C	30,453,554	11,691,695	0	42,145,250	4.583%	25.96	1,326,908	3.15%
GP95G	911,336	0	0	911,336	9.324%	13.55	58,354	6.40%
GP95M	365,736	0	0	365,736	7.887%	4.92	12,129	3.32%
645 TOTAL	**114,105,951**	**62,396,884**	**10**	**176,502,844**	**4.635%**	**26.04**	**4,459,171**	**2.53%**
FUND 647	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM99A	263,832,364	25,155,784	287,126	289,275,274	5.615%	25.57	8,910,876	3.08%
GM99S	2,487,384	0	0	2,487,384	7.679%	25.49	0	0.00%
647 TOTAL	**266,319,748**	**25,155,784**	**287,126**	**291,762,658**	**5.633%**	**25.57**	**8,910,876**	**3.06%**
FUND 648	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GP01D	149,923,236	0	10	149,923,246	7.384%	27.19	2,641,854	1.76%
GP01A	112,926,192	35,014,897	10	147,941,100	4.846%	23.20	2,906,405	1.96%
GP01C	10,553,439	0	0	10,553,439	6.838%	25.56	723,791	6.86%
648 TOTAL	**273,402,868**	**35,014,897**	**20**	**308,417,785**	**6.148%**	**25.22**	**6,272,049**	**2.03%**
FUND 649	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM02A	133,296,600	15,391,589	0	148,688,189	5.134%	27.47	3,097,683	2.08%
649 TOTAL	**133,296,600**	**15,391,589**	**0**	**148,688,189**	**5.134%**	**27.47**	**3,097,683**	**2.08%**
FUND 650	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH03A	135,487,338	0	20	135,487,358	5.252%	24.60	2,020,337	1.49%
650 TOTAL	**135,487,338**	**0**	**20**	**135,487,358**	**5.252%**	**24.60**	**2,020,337**	**1.49%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 651	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH05A	154,478,214	0	0	154,478,214	5.053%	28.14	518,944	0.34%
651 TOTAL	**154,478,214**	**0**	**0**	**154,478,214**	**5.053%**	**28.14**	**518,944**	**0.34%**
FUND 690	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC99A	13,089,460	0	0	13,089,460	7.646%	15.50	1,039,303	7.94%
690 TOTAL	**13,089,460**	**0**	**0**	**13,089,460**	**7.646%**	**15.50**	**1,039,303**	**7.94%**
FUND 691	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC99B	7,705,427	0	0	7,705,427	7.466%	20.79	657,486	8.53%
691 TOTAL	**7,705,427**	**0**	**0**	**7,705,427**	**7.466%**	**20.79**	**657,486**	**8.53%**
FUND 692	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC01A	42,114,375	0	107,513	42,221,888	6.359%	23.26	1,569,039	3.73%
692 TOTAL	**42,114,375**	**0**	**107,513**	**42,221,888**	**6.359%**	**23.26**	**1,569,039**	**3.73%**
FUND 693	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC02A	38,556,631	0	10	38,556,641	6.020%	24.99	1,484,324	3.85%
693 TOTAL	**38,556,631**	**0**	**10**	**38,556,641**	**6.020%**	**24.99**	**1,484,324**	**3.85%**
FUND 754	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9411	21,241,250	0	0	21,241,250	6.577%	20.22	405,183	1.91%
C941C	2,525,590	0	0	2,525,590	7.996%	21.60	277,235	10.98%
C941M	271,698	0	0	271,698	7.500%	3.57	0	0.00%
754 TOTAL	**24,038,538**	**0**	**0**	**24,038,538**	**6.736%**	**20.18**	**682,418**	**2.84%**
FUND 755	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9511	3,368,740	222,521	0	3,591,261	6.247%	22.35	0	0.00%
C951C	889,222	0	0	889,222	7.376%	19.62	65,238	7.34%
755 TOTAL	**4,257,963**	**222,521**	**0**	**4,480,483**	**6.471%**	**21.81**	**65,238**	**1.46%**
FUND 756	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9711	42,222,596	2,834,158	0	45,056,753	5.918%	24.37	1,414,190	3.14%
C971C	8,895,144	0	0	8,895,144	7.142%	23.53	226,169	2.54%
756 TOTAL	**51,117,740**	**2,834,158**	**0**	**53,951,898**	**6.119%**	**24.23**	**1,640,359**	**3.04%**
FUND 757	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9811	28,973,035	981,898	0	29,954,933	6.009%	24.87	128,848	0.43%
C981C	7,278,520	0	0	7,278,520	7.612%	25.61	212,755	2.92%
757 TOTAL	**36,251,555**	**981,898**	**0**	**37,233,453**	**6.323%**	**25.02**	**341,604**	**0.92%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 758	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9911	61,211,472	0	0	61,211,472	7.159%	25.87	1,051,345	1.72%
C991C	13,395,590	0	0	13,395,590	6.173%	25.89	198,027	1.48%
758 TOTAL	**74,607,062**	**0**	**0**	**74,607,062**	**6.982%**	**25.87**	**1,249,372**	**1.67%**
FUND 759	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0011	34,212,923	0	0	34,212,923	7.238%	25.37	638,442	1.87%
C001C	7,794,581	0	0	7,794,581	7.251%	26.58	0	0.00%
759 TOTAL	**42,007,504**	**0**	**0**	**42,007,504**	**7.240%**	**25.60**	**638,442**	**1.52%**
FUND 760	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0211	32,704,346	538,409	0	33,242,755	6.175%	26.45	434,138	1.31%
C021C	7,274,471	0	0	7,274,471	7.080%	27.52	264,620	3.64%
760 TOTAL	**39,978,818**	**538,409**	**0**	**40,517,226**	**6.338%**	**26.64**	**698,758**	**1.72%**
AHFC TOTAL	**3,177,737,521**	**189,958,675**	**411,404**	**3,368,107,600**	**5.921%**	**25.84**	**92,785,308**	**2.76%**

	FY 2003	FY 2004	FY 2005 Through 4/30/2005	FY 2005 Month of 4/30/2005
MORTGAGE LOAN APPLICATIONS	**1,193,961,284**	**1,042,287,730**	**535,093,106**	**44,843,213**
MORTGAGE LOAN COMMITMENTS	**1,041,926,631**	**837,047,840**	**441,204,803**	**39,832,128**
MORTGAGE LOAN PAYOFFS	**960,759,830**	**655,169,578**	**399,811,275**	**29,276,776**
MORTGAGE LOAN PURCHASES	**937,759,478**	**863,565,646**	**487,794,548**	**37,230,277**

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 4/30/2005	FY 2005 Month of 4/30/2005
WEIGHTED AVERAGE INTEREST RATE	5.56%	5.54%	5.64%	5.72%
WEIGHTED AVERAGE REMAINING TERM	28.41	29.26	29.65	29.74
FHA PURCHASES	23.96%	23.35%	21.93%	16.28%
VA PURCHASES	17.53%	20.04%	19.46%	22.03%
FMH PURCHASES	2.01%	4.21%	5.32%	4.76%
CONVENTIONAL PURCHASES	56.50%	52.40%	53.29%	56.92%
REFINANCE PURCHASES	34.94%	15.61%	4.60%	7.40%
FIRST TIME HOMEBUYER PURCHASES	45.50%	56.32%	59.77%	65.88%
NEW CONSTRUCTION PURCHASES	21.23%	35.93%	38.32%	40.26%
AVERAGE APPRAISED VALUE	185,531	193,724	209,977	257,041
AVERAGE MONTHLY P AND I	930	1,033	1,052	1,256
AVERAGE MONTHLY INCOME	5,785	5,506	5,402	5,521
AVERAGE LOAN-TO-VALUE RATIO	86.5	89.4	89.6	89.5
AVERAGE AGE OF BORROWER	31.9	29.5	27.5	27.3
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.4	2.5

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2003	FY 2004	FY 2005 Through 4/30/2005	FY 2005 Month of 4/30/2005
MORTGAGE LOAN APPLICATIONS	**107,322,618**	**146,252,560**	**155,057,843**	**15,745,556**
MORTGAGE LOAN COMMITMENTS	**100,592,859**	**135,332,534**	**136,898,898**	**13,943,312**
MORTGAGE LOAN PAYOFFS	**159,428,907**	**168,873,096**	**106,241,760**	**7,453,398**
MORTGAGE LOAN PURCHASES	**97,985,489**	**118,143,442**	**146,915,298**	**10,008,316**
PROGRAM PURCHASE % OF AHFC TOTAL	10.45%	13.68%	30.12%	26.88%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 4/30/2005	FY 2005 Month of 4/30/2005
WEIGHTED AVERAGE INTEREST RATE	5.63%	5.24%	5.47%	5.39%
WEIGHTED AVERAGE REMAINING TERM	29.49	29.65	29.92	29.63
FHA PURCHASES	57.50%	52.23%	44.16%	41.85%
VA PURCHASES	13.11%	17.90%	23.19%	32.72%
FMH PURCHASES	6.09%	8.63%	7.25%	2.55%
CONVENTIONAL PURCHASES	23.30%	21.24%	25.40%	22.88%
REFINANCE PURCHASES	11.70%	9.46%	0.67%	4.82%
FIRST TIME HOMEBUYER PURCHASES	92.48%	91.76%	97.40%	91.42%
NEW CONSTRUCTION PURCHASES	30.36%	31.16%	25.29%	13.43%
AVERAGE APPRAISED VALUE	115,686	130,194	155,921	170,529
AVERAGE MONTHLY P AND I	614	670	808	901
AVERAGE MONTHLY INCOME	3,348	3,631	3,993	4,309
AVERAGE LOAN-TO-VALUE RATIO	91.4	93.0	92.0	93.1
AVERAGE AGE OF BORROWER	20.9	21.4	21.5	22.8
AVERAGE SIZE OF HOUSEHOLD	2.0	2.1	2.2	2.3

RURAL

	FY 2003	**FY 2004**	**FY 2005** Through 4/30/2005	**FY 2005** Month of 4/30/2005
MORTGAGE LOAN APPLICATIONS	**396,937,453**	**202,970,478**	**122,813,042**	**9,697,737**
MORTGAGE LOAN COMMITMENTS	**353,450,021**	**153,974,231**	**106,025,871**	**10,198,542**
MORTGAGE LOAN PAYOFFS	**221,967,285**	**78,041,834**	**48,077,905**	**1,656,033**
MORTGAGE LOAN PURCHASES	**323,230,001**	**167,768,307**	**110,669,223**	**9,296,045**
PROGRAM PURCHASE % OF AHFC TOTAL	34.47%	19.43%	22.69%	24.97%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 4/30/2005	FY 2005 Month of 4/30/2005
WEIGHTED AVERAGE INTEREST RATE	4.97%	4.94%	5.19%	5.07%
WEIGHTED AVERAGE REMAINING TERM	26.55	27.94	29.24	29.74
FHA PURCHASES	8.74%	11.29%	9.73%	7.38%
VA PURCHASES	7.03%	8.27%	10.94%	6.34%
FMH PURCHASES	2.00%	8.09%	8.05%	14.84%
CONVENTIONAL PURCHASES	82.24%	72.36%	71.28%	71.43%
REFINANCE PURCHASES	63.78%	31.73%	10.26%	12.86%
FIRST TIME HOMEBUYER PURCHASES	11.72%	25.13%	29.05%	34.06%
NEW CONSTRUCTION PURCHASES	13.27%	26.05%	30.76%	38.87%
AVERAGE APPRAISED VALUE	189,746	192,191	207,647	220,846
AVERAGE MONTHLY P AND I	873	892	983	1,015
AVERAGE MONTHLY INCOME	6,695	6,097	6,324	6,431
AVERAGE LOAN-TO-VALUE RATIO	79.8	84.1	87.5	87.6
AVERAGE AGE OF BORROWER	37.6	34.2	33.0	31.5
AVERAGE SIZE OF HOUSEHOLD	2.8	2.7	2.8	3.2

TAXABLE SINGLE FAMILY

	FY 2003	FY 2004	FY 2005 Through 4/30/2005	FY 2005 Month of 4/30/2005
MORTGAGE LOAN APPLICATIONS	**287,935,038**	**284,427,176**	**120,500,114**	**8,757,646**
MORTGAGE LOAN COMMITMENTS	**238,450,789**	**207,612,059**	**83,938,219**	**7,083,870**
MORTGAGE LOAN PAYOFFS	**331,078,325**	**195,447,164**	**79,432,224**	**5,848,093**
MORTGAGE LOAN PURCHASES	**167,332,385**	**248,756,121**	**99,182,415**	**4,504,879**
PROGRAM PURCHASE % OF AHFC TOTAL	17.84%	28.81%	20.33%	12.10%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 4/30/2005	FY 2005 Month of 4/30/2005
WEIGHTED AVERAGE INTEREST RATE	5.69%	5.45%	5.72%	5.68%
WEIGHTED AVERAGE REMAINING TERM	28.93	29.40	29.41	29.83
FHA PURCHASES	16.59%	18.31%	8.68%	8.91%
VA PURCHASES	19.23%	19.83%	15.54%	21.75%
FMH PURCHASES	0.91%	2.74%	3.27%	0.00%
CONVENTIONAL PURCHASES	63.27%	59.12%	72.51%	69.34%
REFINANCE PURCHASES	30.13%	13.68%	4.50%	3.48%
FIRST TIME HOMEBUYER PURCHASES	14.61%	19.48%	8.51%	0.00%
NEW CONSTRUCTION PURCHASES	29.48%	43.43%	64.23%	56.16%
AVERAGE APPRAISED VALUE	199,831	213,623	247,662	267,214
AVERAGE MONTHLY P AND I	982	1,043	1,182	1,249
AVERAGE MONTHLY INCOME	6,463	6,415	6,786	7,397
AVERAGE LOAN-TO-VALUE RATIO	84.6	87.4	83.3	82.1
AVERAGE AGE OF BORROWER	34.5	32.9	33.6	36.4
AVERAGE SIZE OF HOUSEHOLD	2.5	2.6	2.7	2.7

TAXABLE FIRST TIME HOMEBUYER

	FY 2003	FY 2004	FY 2005 Through 4/30/2005	FY 2005 Month of 4/30/2005
MORTGAGE LOAN APPLICATIONS	**259,862,865**	**228,420,193**	**85,578,110**	**5,163,633**
MORTGAGE LOAN COMMITMENTS	**236,046,297**	**197,610,447**	**73,969,995**	**4,178,729**
MORTGAGE LOAN PAYOFFS	**31,251,224**	**60,677,240**	**42,920,169**	**5,511,965**
MORTGAGE LOAN PURCHASES	**242,635,459**	**197,621,264**	**80,777,066**	**5,620,232**
PROGRAM PURCHASE % OF AHFC TOTAL	25.87%	22.88%	16.56%	15.10%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 4/30/2005	FY 2005 Month of 4/30/2005
WEIGHTED AVERAGE INTEREST RATE	5.89%	5.59%	5.72%	5.48%
WEIGHTED AVERAGE REMAINING TERM	29.75	29.80	29.92	29.48
FHA PURCHASES	45.38%	37.40%	27.53%	13.98%
VA PURCHASES	26.72%	32.54%	32.71%	45.25%
FMH PURCHASES	2.02%	2.91%	3.92%	2.44%
CONVENTIONAL PURCHASES	25.88%	27.15%	35.84%	38.33%
REFINANCE PURCHASES	10.59%	6.41%	1.77%	4.91%
FIRST TIME HOMEBUYER PURCHASES	99.09%	99.90%	99.70%	100.00%
NEW CONSTRUCTION PURCHASES	21.84%	24.68%	35.36%	54.23%
AVERAGE APPRAISED VALUE	173,418	184,272	198,203	205,937
AVERAGE MONTHLY P AND I	968	992	1,065	1,077
AVERAGE MONTHLY INCOME	5,322	5,380	6,054	5,997
AVERAGE LOAN-TO-VALUE RATIO	94.7	94.6	94.3	92.5
AVERAGE AGE OF BORROWER	27.0	26.4	27.4	24.1
AVERAGE SIZE OF HOUSEHOLD	2.5	2.5	2.5	2.1

TAXABLE MULTIFAMILY

	FY 2003	FY 2004	FY 2005 Through 4/30/2005	FY 2005 Month of 4/30/2005
MORTGAGE LOAN APPLICATIONS	**52,484,101**	**117,238,608**	**38,672,740**	**3,834,500**
MORTGAGE LOAN COMMITMENTS	**34,815,551**	**106,811,750**	**31,074,050**	**3,183,550**
MORTGAGE LOAN PAYOFFS	**65,728,673**	**32,773,999**	**73,783,112**	**5,674,707**
MORTGAGE LOAN PURCHASES	**37,667,851**	**87,297,150**	**30,434,750**	**6,593,000**
PROGRAM PURCHASE % OF AHFC TOTAL	4.02%	10.11%	6.24%	17.71%

<u>PURCHASE STATISTICS:</u>

	FY 2003	FY 2004	FY 2005 Through 4/30/2005	FY 2005 Month of 4/30/2005
WEIGHTED AVERAGE INTEREST RATE	7.25%	7.38%	7.39%	7.40%
WEIGHTED AVERAGE REMAINING TERM	30.00	29.93	30.00	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	16.75%	6.04%	12.28%	9.79%
FIRST TIME HOMEBUYER PURCHASES	62.33%	96.48%	85.00%	100.00%
NEW CONSTRUCTION PURCHASES	25.03%	72.42%	33.94%	63.14%
AVERAGE APPRAISED VALUE	1,029,681	891,262	952,914	1,947,000
AVERAGE MONTHLY P AND I	4,777	9,592	4,904	9,127
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	76.4	77.8	83.1	80.3
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

VETERANS

	FY 2003	**FY 2004**	**FY 2005** Through 4/30/2005	**FY 2005** Month of 4/30/2005
MORTGAGE LOAN APPLICATIONS	**77,867,310**	**40,301,940**	**10,999,282**	**1,644,141**
MORTGAGE LOAN COMMITMENTS	**67,874,415**	**35,140,924**	**8,881,020**	**1,244,125**
MORTGAGE LOAN PAYOFFS	**149,101,251**	**117,489,650**	**37,509,269**	**3,132,580**
MORTGAGE LOAN PURCHASES	**62,561,594**	**43,413,468**	**11,299,046**	**1,207,805**
PROGRAM PURCHASE % OF AHFC TOTAL	6.67%	5.03%	2.32%	3.24%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.70%	5.34%	5.57%	5.50%
WEIGHTED AVERAGE REMAINING TERM	28.65	28.76	29.26	30.00
FHA PURCHASES	3.54%	3.70%	4.10%	0.00%
VA PURCHASES	50.88%	56.19%	61.21%	67.59%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	45.58%	40.11%	34.69%	32.41%
REFINANCE PURCHASES	38.01%	41.81%	3.95%	0.00%
FIRST TIME HOMEBUYER PURCHASES	12.13%	12.79%	10.60%	0.00%
NEW CONSTRUCTION PURCHASES	23.43%	22.03%	43.35%	23.91%
AVERAGE APPRAISED VALUE	220,576	210,078	237,932	283,000
AVERAGE MONTHLY P AND I	1,136	1,049	1,224	1,372
AVERAGE MONTHLY INCOME	7,635	7,428	7,668	6,486
AVERAGE LOAN-TO-VALUE RATIO	88.4	88.7	90.6	85.0
AVERAGE AGE OF BORROWER	44.5	44.9	43.4	50.8
AVERAGE SIZE OF HOUSEHOLD	2.4	2.3	2.0	2.0

TAX-EXEMPT MULTIFAMILY

	FY 2003	FY 2004	FY 2005 Through 4/30/2005	FY 2005 Month of 4/30/2005
MORTGAGE LOAN APPLICATIONS	**11,140,000**	**21,760,000**	**0**	**0**
MORTGAGE LOAN COMMITMENTS	**10,370,000**	**0**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**1,126,081**	**1,024,717**	**11,541,491**	**0**
MORTGAGE LOAN PURCHASES	**6,020,000**	**0**	**8,100,000**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.64%	0.00%	1.66%	0.00%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 4/30/2005	FY 2005 Month of 4/30/2005
WEIGHTED AVERAGE INTEREST RATE	6.70%	0.00%	6.50%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	0.00	30.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	0.00%	100.00%	0.00%
REFINANCE PURCHASES	62.29%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	37.71%	0.00%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	0.00%	100.00%	0.00%
AVERAGE APPRAISED VALUE	1,550,000	0	10,600,000	0
AVERAGE MONTHLY P AND I	19,429	0	51,198	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	68.7	0.0	76.4	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

NONCONFORMING

	FY 2003	FY 2004	FY 2005 Through 4/30/2005	FY 2005 Month of 4/30/2005
MORTGAGE LOAN APPLICATIONS	**411,900**	**916,775**	**1,471,975**	**0**
MORTGAGE LOAN COMMITMENTS	**326,700**	**565,895**	**416,750**	**0**
MORTGAGE LOAN PAYOFFS	**1,078,085**	**841,877**	**305,346**	**0**
MORTGAGE LOAN PURCHASES	**326,700**	**565,895**	**416,750**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.03%	0.07%	0.09%	0.00%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 4/30/2005	FY 2005 Month of 4/30/2005
WEIGHTED AVERAGE INTEREST RATE	6.08%	5.62%	6.09%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	25.75	30.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	0.00%
REFINANCE PURCHASES	30.30%	45.83%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	27.66%	64.55%	0.00%
NEW CONSTRUCTION PURCHASES	23.02%	26.51%	35.45%	0.00%
AVERAGE APPRAISED VALUE	106,750	168,500	172,667	0
AVERAGE MONTHLY P AND I	494	733	841	0
AVERAGE MONTHLY INCOME	5,138	6,050	8,564	0
AVERAGE LOAN-TO-VALUE RATIO	78.5	71.5	81.5	0.0
AVERAGE AGE OF BORROWER	30.5	29.9	39.3	0.0
AVERAGE SIZE OF HOUSEHOLD	1.3	2.0	4.7	0.0

	FY 2003	FY 2004	FY 2005 Through 4/30/2005	FY 2005 Month of 4/30/2005
100 CORPORATION				
FORECLOSURES	54,453	165,598	271,552	0
3rd PARTY SALES	54,453	0	83,095	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	42,395	165,598	188,457	0
OTHER DISPOSALS	0	0	0	0
110 RURAL HOUSING ASSISTANCE				
FORECLOSURES	1,011,406	890,545	0	0
3rd PARTY SALES	342,474	890,545	0	0
AHFC SOLD	704,938	0	0	0
FHA/VA CONVEYED	388,381	0	0	0
OTHER DISPOSALS	0	0	0	0
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A				
FORECLOSURES	101,519	0	0	0
3rd PARTY SALES	101,519	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
480 MORTGAGE REVENUE BONDS 1996 SERIES A				
FORECLOSURES	176,025	215,563	158,449	0
3rd PARTY SALES	176,025	0	158,449	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	92,757	215,563	0	0
OTHER DISPOSALS	0	0	0	0
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
FORECLOSURES	49,178	266,482	85,881	0
3rd PARTY SALES	49,178	101,194	85,881	0
AHFC SOLD	0	84,097	0	0
FHA/VA CONVEYED	0	165,289	0	0
OTHER DISPOSALS	0	0	0	0
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2				
FORECLOSURES	55,413	198,100	0	0
3rd PARTY SALES	0	143,000	0	0
AHFC SOLD	0	55,100	0	0
FHA/VA CONVEYED	55,413	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2003	FY 2004	FY 2005 Through 4/30/2005	FY 2005 Month of 4/30/2005
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	913,117	361,340	421,845	0
3rd PARTY SALES	321,220	216,051	316,114	0
AHFC SOLD	0	90,995	0	0
FHA/VA CONVEYED	500,902	145,289	105,731	0
OTHER DISPOSALS	0	0	0	0
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
FORECLOSURES	124,663	325,808	246,403	0
3rd PARTY SALES	124,663	0	246,403	0
AHFC SOLD	0	96,918	0	0
FHA/VA CONVEYED	0	228,890	0	0
OTHER DISPOSALS	0	0	0	0
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
FORECLOSURES	310,177	697,174	243,919	0
3rd PARTY SALES	48,667	284,011	170,811	0
AHFC SOLD	0	0	107,825	0
FHA/VA CONVEYED	261,510	305,338	73,107	0
OTHER DISPOSALS	0	0	0	0
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B				
FORECLOSURES	187,886	504,880	419,845	0
3rd PARTY SALES	187,886	213,076	169,200	0
AHFC SOLD	0	86,882	0	0
FHA/VA CONVEYED	0	92,444	363,123	0
OTHER DISPOSALS	0	0	0	0
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A				
FORECLOSURES	600,586	564,721	241,182	0
3rd PARTY SALES	172,559	238,409	114,028	0
AHFC SOLD	69,904	0	0	0
FHA/VA CONVEYED	428,027	168,084	158,228	0
OTHER DISPOSALS	0	0	0	0
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A				
FORECLOSURES	193,867	30,351	0	0
3rd PARTY SALES	66,858	30,351	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	325,276	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2003	FY 2004	FY 2005 Through 4/30/2005	FY 2005 Month of 4/30/2005
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A				
FORECLOSURES	273,133	244,272	68,577	0
3rd PARTY SALES	0	94,066	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	403,189	150,206	68,577	0
OTHER DISPOSALS	0	0	0	0
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
FORECLOSURES	482,697	403,227	475,282	133,688
3rd PARTY SALES	238,372	107,146	0	0
AHFC SOLD	99,771	0	0	0
FHA/VA CONVEYED	244,325	296,081	188,166	0
OTHER DISPOSALS	0	0	0	0
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
FORECLOSURES	0	554,808	254,570	0
3rd PARTY SALES	0	179,598	0	0
AHFC SOLD	193,016	0	0	0
FHA/VA CONVEYED	168,167	375,210	254,570	0
OTHER DISPOSALS	0	0	0	0
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A				
FORECLOSURES	0	272,548	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	138,803	0	0
FHA/VA CONVEYED	0	133,745	0	0
OTHER DISPOSALS	0	0	0	0
650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A				
FORECLOSURES	0	60,753	154,489	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	60,753	0
FHA/VA CONVEYED	0	0	154,489	0
OTHER DISPOSALS	0	0	0	0
690 STATE CAPITAL PROJECT BONDS 1999 SERIES A				
FORECLOSURES	0	0	13,970	0
3rd PARTY SALES	0	0	13,970	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2003	FY 2004	FY 2005 Through 4/30/2005	FY 2005 Month of 4/30/2005
691 STATE CAPITAL PROJECT BONDS 1999 SERIES B				
FORECLOSURES	0	0	169,449	0
3rd PARTY SALES	0	0	169,449	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
692 STATE CAPITAL PROJECT BONDS 2001 SERIES A				
FORECLOSURES	0	449,483	345,080	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	339,695	0
FHA/VA CONVEYED	0	274,637	180,231	180,231
OTHER DISPOSALS	0	0	0	0
693 STATE CAPITAL PROJECT BONDS 2002 SERIES A				
FORECLOSURES	0	166,811	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	111,125	0	0
FHA/VA CONVEYED	0	55,686	0	0
OTHER DISPOSALS	0	0	0	0
753 VETERANS COLLATERALIZED BONDS 1993 FIRST				
FORECLOSURES	82,728	0	0	0
3rd PARTY SALES	82,728	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
754 VETERANS COLLATERALIZED BONDS 1994 FIRST				
FORECLOSURES	176,991	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	176,991	0	0	0
OTHER DISPOSALS	0	0	0	0
755 VETERANS COLLATERALIZED BONDS 1995 FIRST				
FORECLOSURES	66,872	107,537	0	0
3rd PARTY SALES	66,872	107,537	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2003	FY 2004	FY 2005 Through 4/30/2005	FY 2005 Month of 4/30/2005
756 VETERANS COLLATERALIZED BONDS 1997 FIRST				
FORECLOSURES	234,177	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	234,177	0	0	0
OTHER DISPOSALS	0	0	0	0
757 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	129,385	0	131,428	0
3rd PARTY SALES	129,385	0	131,428	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
760 VETERANS COLLATERALIZED BONDS 2002 FIRST				
FORECLOSURES	0	148,468	0	0
3rd PARTY SALES	0	148,468	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
AHFC TOTAL				
FORECLOSURES	**5,224,274**	**6,628,469**	**3,701,922**	**133,688**
3rd PARTY SALES	**2,162,861**	**2,753,451**	**1,658,829**	**0**
AHFC SOLD	**1,067,629**	**663,921**	**508,273**	**0**
FHA/VA CONVEYED	**3,321,509**	**2,772,059**	**1,734,680**	**180,231**
OTHER DISPOSALS	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 04/30/05

Summary by Program

Series	Fund	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	Tax-Exempt	9/12/1996	5.861%	2027	$159,870,603	$27,985,000	$122,940,000	$8,945,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	Tax-Exempt	12/4/1997	5.530%	2017	$110,000,000	$15,615,000	$58,600,000	$35,785,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	Tax-Exempt	12/4/1997	5.530%	2037	$49,999,750	$0	$21,870,000	$28,129,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	Tax-Exempt	6/17/1998	5.206%	2017	$38,525,000	$2,510,000	$10,845,000	$25,170,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	Tax-Exempt	6/17/1998	5.206%	2035	$31,475,000	$0	$18,755,000	$12,720,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	Tax-Exempt	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	Tax-Exempt	11/17/1999	5.978%	2031	$188,560,000	$9,100,000	$54,145,000	$125,315,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	Tax-Exempt	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	Tax-Exempt	11/14/2000	5.929%	2015	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	Tax-Exempt	11/14/2000	5.929%	2032	$68,785,000	$1,090,000	$26,110,000	$41,585,000
E001D	484	Mortgage Revenue Bonds, 2000 Series D	Taxable	11/14/2000	5.929%	2020	$25,740,000	$0	$15,715,000	$10,025,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	Tax-Exempt	10/17/2001	5.211%	2031	$32,740,000	$2,015,000	$3,815,000	$26,910,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	Tax-Exempt	10/17/2001	5.211%	2041	$104,450,000	$0	$28,080,000	$76,370,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	Tax-Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$0	$170,000,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	Taxable	5/16/2002	4.553%	2036	$30,000,000	$0	$5,745,000	$24,255,000
						FTHB Collateralized & Home Mortgage Revenue Bonds Total	**$1,083,695,353**	**$58,315,000**	**$396,345,000**	**$629,035,353**
Veterans Collateralized Mortgage Bonds										
C9411	754	Veterans Collateralized Bonds, 1994 First	Tax-Exempt	9/29/1994	6.734%	2036	$130,000,000	$5,395,000	$108,195,000	$16,410,000
C9511	755	Veterans Collateralized Bonds, 1995 First	Tax-Exempt	8/22/1995	6.422%	2037	$30,000,000	$885,000	$28,395,000	$720,000
C9711	756	Veterans Collateralized Bonds, 1997 First	Tax-Exempt	11/19/1997	5.546%	2039	$100,000,000	$3,565,000	$72,115,000	$24,320,000
C9811	757	Veterans Collateralized Bonds, 1998 First & Second	Tax-Exempt	6/16/1998	5.403%	2040	$60,000,000	$2,470,000	$27,860,000	$29,670,000
C9911	758	Veterans Collateralized Bonds, 1999 First	Tax-Exempt	10/28/1999	6.109%	2039	$110,000,000	$3,150,000	$43,570,000	$63,280,000
C0011	759	Veterans Collateralized Bonds, 2000 First	Tax-Exempt	6/14/2000	6.319%	2039	$70,000,000	$2,090,000	$32,755,000	$35,155,000
C0211	760	Veterans Collateralized Bonds, 2002 First	Tax-Exempt	4/4/2002	5.466%	2034	$50,000,000	$1,040,000	$14,550,000	$34,410,000
						Veterans Collateralized Mortgage Bonds Total	**$550,000,000**	**$18,595,000**	**$327,440,000**	**$203,965,000**
Multifamily Housing Development Bonds										
HD97A	260	Housing Development Bonds, 1997 Series A	Tax-Exempt	10/23/1997	5.614%	2029	$6,510,000	$675,000	$5,475,000	$360,000
HD97B	260	Housing Development Bonds, 1997 Series B	Tax-Exempt	10/23/1997	5.709%	2029	$17,000,000	$1,725,000	$14,345,000	$930,000
HD97C	260	Housing Development Bonds, 1997 Series C	Taxable	10/23/1997	7.610%	2029	$23,895,000	$1,785,000	$21,045,000	$1,065,000
HD99A	260	Housing Development Bonds, 1999 Series A	Tax-Exempt	12/9/1999	6.171%	2029	$1,675,000	$130,000	$0	$1,545,000
HD99B	260	Housing Development Bonds, 1999 Series B	Tax-Exempt	12/9/1999	6.171%	2029	$5,080,000	$370,000	$0	$4,710,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	Tax-Exempt	12/9/1999	6.171%	2029	$50,000,000	$3,765,000	$0	$46,235,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	Tax-Exempt	12/13/2000	VRDO	2030	$41,705,000	$0	$0	$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	Tax-Exempt	9/5/2002	5.075%	2033	$8,440,000	$265,000	$4,690,000	$3,485,000
HD02B	260	Housing Development Bonds, 2002 Series B	Tax-Exempt	9/5/2002	5.075%	2022	$8,690,000	$600,000	$0	$8,090,000
HD02C	260	Housing Development Bonds, 2002 Series C	Tax-Exempt	9/5/2002	5.075%	2032	$70,000,000	$2,380,000	$0	$67,620,000
HD02D	260	Housing Development Bonds, 2002 Series D	Tax-Exempt	9/5/2002	VRDO	2037	$37,870,000	$1,180,000	$0	$36,690,000
HD04A	260	Housing Development Bonds, 2004 Series A	Tax-Exempt	3/4/2004	VRDO	2030	$33,060,000	$655,000	$0	$32,405,000
HD04B	260	Housing Development Bonds, 2004 Series B	Tax-Exempt	3/4/2004	VRDO	2032	$52,025,000	$955,000	$0	$51,070,000
HD04C	260	Housing Development Bonds, 2004 Series C	Taxable	3/4/2004	VRDO	2035	$42,125,000	$0	$0	$42,125,000
HD04D	260	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	5.530%	2043	$105,000,000	$0	$0	$105,000,000
						Multifamily Housing Development Bonds Total	**$503,075,000**	**$14,485,000**	**$45,555,000**	**$443,035,000**

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 04/30/05

Summary by Program

Series	Fund	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										
GH92A	642	General Housing Purpose Bonds, 1992 Series A	Tax-Exempt	10/22/1992	6.405%	2023	$200,000,000	$48,985,000	$127,675,000	$23,340,000
GH03A	650	General Housing Purpose Bonds, 2003 Series A2	Tax-Exempt	11/6/2003	VRDO	2024	$143,995,000	$7,205,000	$0	$136,790,000
GH03B	650	General Housing Purpose Bonds, 2003 Series B	Tax-Exempt	11/6/2003	VRDO	2023	$16,095,000	$0	$0	$16,095,000
GH05A	651	General Housing Purpose Bonds, 2005 Series A	Tax-Exempt	1/27/2005	4.780%	2041	$143,235,000	$0	$0	$143,235,000
				General Housing Purpose Bonds Total			**$503,325,000**	**$56,190,000**	**$127,675,000**	**$319,460,000**
General Mortgage Revenue Bonds										
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	Tax-Exempt	4/16/1997	6.013%	2037	$434,910,874	$16,255,000	$105,580,000	$313,075,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	Tax-Exempt	9/28/1999	6.048%	2049	$302,700,000	$6,210,000	$45,070,000	$251,420,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	Tax-Exempt	10/15/2002	4.798%	2040	$150,000,000	$0	$0	$150,000,000
				General Mortgage Revenue Bonds Total			**$887,610,874**	**$22,465,000**	**$150,650,000**	**$714,495,874**
Governmental Purpose Bonds										
GP95A	645	Governmental Purpose Bonds, 1995 Series A	Tax-Exempt	11/15/1995	6.000%	2030	$335,000,000	$22,685,000	$160,000,000	$152,315,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	Tax-Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$5,600,000	$27,400,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	Tax-Exempt	8/2/2001	VRDO	2030	$76,580,000	$4,955,000	$0	$71,625,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	Tax-Exempt	8/2/2001	VRDO	2030	$93,590,000	$6,060,000	$0	$87,530,000
GP01C	648	Governmental Purpose Bonds, 2001 Series C	Taxable	8/2/2001	VRDO	2032	$100,000,000	$2,810,000	$0	$97,190,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	Taxable	8/2/2001	VRDO	2032	$100,000,000	$2,205,000	$35,335,000	$62,460,000
				Governmental Purpose Bonds Total			**$738,170,000**	**$38,715,000**	**$200,935,000**	**$498,520,000**
State Capital Project Bonds										
SC99A	690	State Capital Project Bonds, 1999 Series A	Tax-Exempt	1/21/1999	3.880%	2005	$92,365,000	$77,215,000	$0	$15,150,000
SC99B	691	State Capital Project Bonds, 1999 Series B	Tax-Exempt	12/14/1999	4.689%	2005	$103,980,000	$80,335,000	$0	$23,645,000
SC01A	692	State Capital Project Bonds, 2001 Series A	Tax-Exempt	2/8/2001	3.980%	2007	$74,535,000	$23,910,000	$0	$50,625,000
SC02A	693	State Capital Project Bonds, 2002 Series A	Tax-Exempt	12/5/2002	VRDO	2012	$32,905,000	$6,250,000	$0	$26,655,000
SC02B	693	State Capital Project Bonds, 2002 Series B	Tax-Exempt	12/5/2002	VRDO	2024	$14,555,000	$0	$0	$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	Tax-Exempt	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SBL99	555	State Building Lease Bonds, 1999 Series	Tax-Exempt	12/15/1999	5.551%	2017	$40,000,000	$9,350,000	$0	$30,650,000
				State Capital Project Bonds Total			**$418,590,000**	**$197,060,000**	**$0**	**$221,530,000**
PHD Public Housing Federally Subsidized Debt										
PFWP1	240	Wrangell Project Home Ownership Note	Tax-Exempt	N/A	N/A	N/A	$666,500	$602,058	$0	$64,442
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable	Tax-Exempt	N/A	N/A	N/A	$494,701	$0	$0	$494,701
				PHD Public Housing Federally Subsidized Debt Total			**$1,161,201**	**$602,058**	**$0**	**$559,143**
				Total AHFC Bonds and Notes			**$4,685,627,428**	**$406,427,058**	**$1,248,600,000**	**$3,030,600,370**

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E96A1 Mortgage Revenue Bonds, 1996 Series A				**Tax-Exempt**	Fund: **480**	Yield: **5.861%**	Delivery: **9/12/1996**	Dated: **8/15/1996**	*AAA*	*Aaa* *AAA*
011831B29	3.750%	1997	Jun	Serial			2,110,000	2,110,000	0	0
011831B37	3.950%	1997	Dec	Serial			2,185,000	2,185,000	0	0
011831B45	4.200%	1998	Jun	Serial			2,230,000	2,230,000	0	0
011831B52	4.200%	1998	Dec	Serial			2,280,000	2,140,000	140,000	0
011831B60	4.400%	1999	Jun	Serial			2,025,000	1,625,000	400,000	0
011831B78	4.400%	1999	Dec	Serial			2,670,000	2,000,000	670,000	0
011831B86	4.600%	2000	Jun	Serial			2,735,000	1,910,000	825,000	0
011831B94	4.600%	2000	Dec	Serial			2,800,000	1,860,000	940,000	0
011831C28	4.800%	2001	Jun	Serial			2,870,000	1,770,000	1,100,000	0
011831C36	4.800%	2001	Dec	Serial			2,945,000	1,650,000	1,295,000	0
011831C44	4.950%	2002	Jun	Serial			3,020,000	1,695,000	1,325,000	0
011831C51	4.950%	2002	Dec	Serial			3,100,000	1,735,000	1,365,000	0
011831C69	5.050%	2003	Jun	Serial			3,185,000	1,220,000	1,965,000	0
011831C77	5.050%	2003	Dec	Serial			3,270,000	1,250,000	2,020,000	0
011831C85	5.150%	2004	Jun	Serial			3,355,000	1,285,000	2,070,000	0
011831C93	5.150%	2004	Dec	Serial			3,450,000	1,320,000	2,130,000	0
011831D27	5.250%	2005	Jun	Serial			3,540,000	0	2,650,000	890,000
011831D35	5.250%	2005	Dec	Serial			3,645,000	0	2,730,000	915,000
011831D43	5.350%	2006	Jun	Serial			3,745,000	0	3,745,000	0
011831D50	5.350%	2006	Dec	Serial			3,855,000	0	3,855,000	0
011831D68	5.450%	2007	Jun	Serial			3,960,000	0	3,960,000	0
011831D76	5.450%	2007	Dec	Serial			4,075,000	0	4,075,000	0
011831D84	5.750%	2009	Dec	Term			15,900,000	0	15,900,000	0
011831D92	6.000%	2015	Dec	Term			48,965,000	0	48,965,000	0
011831E26	6.050%	2017	Dec	Term			20,815,000	0	20,815,000	0
011831E34	6.500%	2018	Jun	CAB			475,090	0	0	475,090
011831E34	6.500%	2018	Dec	CAB			460,837	0	0	460,837
011831E34	6.500%	2019	Jun	CAB			445,906	0	0	445,906
011831E34	6.500%	2019	Dec	CAB			432,332	0	0	432,332
011831E34	6.500%	2020	Jun	CAB			418,758	0	0	418,758
011831E34	6.500%	2020	Dec	CAB			405,184	0	0	405,184
011831E34	6.500%	2021	Jun	CAB			392,967	0	0	392,967
011831E34	6.500%	2021	Dec	CAB			380,072	0	0	380,072
011831E34	6.500%	2022	Jun	CAB			368,534	0	0	368,534
011831E34	6.500%	2022	Dec	CAB			356,318	0	0	356,318
011831E34	6.500%	2023	Jun	CAB			345,458	0	0	345,458
011831E34	6.500%	2023	Dec	CAB			334,599	0	0	334,599
011831E34	6.500%	2024	Jun	CAB			324,419	0	0	324,419
011831E34	6.500%	2024	Dec	CAB			313,559	0	0	313,559
011831E34	6.500%	2025	Jun	CAB			304,058	0	0	304,058
011831E34	6.500%	2025	Dec	CAB			294,556	0	0	294,556
011831E34	6.500%	2026	Jun	CAB			285,054	0	0	285,054
011831E34	6.500%	2026	Dec	CAB			276,231	0	0	276,231
011831E34	6.500%	2027	Jun	CAB			267,408	0	0	267,408
011831E34	6.500%	2027	Dec	CAB			259,263	0	0	259,263
						E96A1 Total	**$159,870,603**	**$27,985,000**	**$122,940,000**	**$8,945,603**
E97A1 Mortgage Revenue Bonds, 1997 Series A1				**Tax-Exempt**	Fund: **481**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* *AAA*
011831T61	3.900%	1998	Dec	Serial			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial			4,480,000	1,975,000	2,505,000	0
011831V43	4.850%	2005	Dec	Serial			4,715,000	0	2,820,000	1,895,000
011831V68	4.900%	2006	Dec	Serial			4,955,000	0	2,965,000	1,990,000

FTHB Collateralized & Home Mortgage Revenue Bonds

						S and P	Moodys	Fitch
E97A1 Mortgage Revenue Bonds, 1997 Series A1	**Tax-Exempt**	Fund: **481**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	AAA	Aaa	AAA

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831V84	4.900%	2007	Dec	Serial			5,215,000	0	3,120,000	2,095,000
011831W16	5.000%	2008	Dec	Serial			5,690,000	0	3,400,000	2,290,000
011831T42	5.100%	2009	Dec	Serial			5,985,000	0	3,575,000	2,410,000
011831X25	5.300%	2010	Dec	Sinker			6,325,000	0	3,775,000	2,550,000
011831X25	5.300%	2011	Dec	Sinker			6,670,000	0	3,990,000	2,680,000
011831X25	5.300%	2012	Dec	Term			7,035,000	0	4,205,000	2,830,000
011831X66	5.350%	2013	Jun	Sinker			3,685,000	0	2,200,000	1,485,000
011831X66	5.350%	2013	Dec	Term			1,315,000	0	785,000	530,000
011831X33	5.500%	2013	Dec	Sinker			2,510,000	0	1,505,000	1,005,000
011831X33	5.500%	2014	Jun	Sinker			3,930,000	0	2,355,000	1,575,000
011831X33	5.500%	2014	Dec	Sinker			4,060,000	0	2,425,000	1,635,000
011831X33	5.500%	2015	Jun	Sinker			4,165,000	0	2,490,000	1,675,000
011831X33	5.500%	2015	Dec	Sinker			4,295,000	0	2,570,000	1,725,000
011831X33	5.500%	2016	Jun	Sinker			4,410,000	0	2,635,000	1,775,000
011831X33	5.500%	2016	Dec	Sinker			4,550,000	0	2,725,000	1,825,000
011831X33	5.500%	2017	Jun	Sinker			4,665,000	0	2,790,000	1,875,000
011831X33	5.500%	2017	Dec	Term			4,815,000	0	2,875,000	1,940,000
						E97A1 Total	**$110,000,000**	**$15,615,000**	**$58,600,000**	**$35,785,000**

E97A2 Mortgage Revenue Bonds, 1997 Series A2	**Tax-Exempt**	Fund: **481**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	AAA	Aaa	AAA

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X41	5.750%	2018	Jun	Sinker	AMT		2,255,000	0	1,290,000	965,000
011831X41	5.750%	2018	Dec	Sinker	AMT		2,320,000	0	1,320,000	1,000,000
011831X41	5.750%	2019	Jun	Sinker	AMT		2,385,000	0	1,355,000	1,030,000
011831X41	5.750%	2019	Dec	Sinker	AMT		2,455,000	0	1,395,000	1,060,000
011831X41	5.750%	2020	Jun	Sinker	AMT		2,530,000	0	1,435,000	1,095,000
011831X41	5.750%	2020	Dec	Sinker	AMT		2,605,000	0	1,480,000	1,125,000
011831X41	5.750%	2021	Jun	Sinker	AMT		2,680,000	0	1,525,000	1,155,000
011831X41	5.750%	2021	Dec	Sinker	AMT		2,755,000	0	1,565,000	1,190,000
011831X41	5.750%	2022	Jun	Sinker	AMT		2,835,000	0	1,610,000	1,225,000
011831X41	5.750%	2022	Dec	Sinker	AMT		2,920,000	0	1,660,000	1,260,000
011831X41	5.750%	2023	Jun	Sinker	AMT		3,000,000	0	1,705,000	1,295,000
011831X41	5.750%	2023	Dec	Sinker	AMT		3,085,000	0	1,750,000	1,335,000
011831X41	5.750%	2024	Jun	Term	AMT		3,175,000	0	1,800,000	1,375,000
011831X74	5.750%	2024	Dec	Serial	AMT		3,500,000	0	1,980,000	1,520,000
011831X58	6.000%	2025	Jun	CAB	AMT		646,407	0	0	646,407
011831X58	6.000%	2025	Dec	CAB	AMT		627,039	0	0	627,039
011831X58	6.000%	2026	Jun	CAB	AMT		608,639	0	0	608,639
011831X58	6.000%	2026	Dec	CAB	AMT		590,724	0	0	590,724
011831X58	6.000%	2027	Jun	CAB	AMT		572,809	0	0	572,809
011831X58	6.000%	2027	Dec	CAB	AMT		555,862	0	0	555,862
011831X58	6.000%	2028	Jun	CAB	AMT		539,399	0	0	539,399
011831X58	6.000%	2028	Dec	CAB	AMT		523,420	0	0	523,420
011831X58	6.000%	2029	Jun	CAB	AMT		507,442	0	0	507,442
011831X58	6.000%	2029	Dec	CAB	AMT		492,431	0	0	492,431
011831X58	6.000%	2030	Jun	CAB	AMT		477,905	0	0	477,905
011831X58	6.000%	2030	Dec	CAB	AMT		463,379	0	0	463,379
011831X58	6.000%	2031	Jun	CAB	AMT		449,338	0	0	449,338
011831X58	6.000%	2031	Dec	CAB	AMT		436,264	0	0	436,264
011831X58	6.000%	2032	Jun	CAB	AMT		423,191	0	0	423,191
011831X58	6.000%	2032	Dec	CAB	AMT		410,117	0	0	410,117
011831X58	6.000%	2033	Jun	CAB	AMT		398,012	0	0	398,012
011831X58	6.000%	2033	Dec	CAB	AMT		385,907	0	0	385,907
011831X58	6.000%	2034	Jun	CAB	AMT		374,287	0	0	374,287
011831X58	6.000%	2034	Dec	CAB	AMT		362,666	0	0	362,666
011831X58	6.000%	2035	Jun	CAB	AMT		351,529	0	0	351,529
011831X58	6.000%	2035	Dec	CAB	AMT		340,877	0	0	340,877
011831X58	6.000%	2036	Jun	CAB	AMT		330,709	0	0	330,709

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E97A2 Mortgage Revenue Bonds, 1997 Series A2				**Tax-Exempt**	Fund: **481**	Yield: **5.530%**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA*	*Aaa* *AAA*
011831X58	6.000%	2036	Dec	CAB	AMT		320,540	0	0	320,540
011831X58	6.000%	2037	Jun	CAB	AMT		310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$21,870,000**	**$28,129,750**
E98A1 Mortgage Revenue Bonds, 1998 Series A1				**Tax-Exempt**	Fund: **482**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial			295,000	0	90,000	205,000
0118315U4	4.550%	2005	Dec	Serial			305,000	0	95,000	210,000
0118315V2	4.650%	2006	Jun	Serial			315,000	0	95,000	220,000
0118315W0	4.650%	2006	Dec	Serial			325,000	0	95,000	230,000
0118315X8	4.700%	2007	Jun	Serial			335,000	0	100,000	235,000
0118315Y6	4.700%	2007	Dec	Serial			345,000	0	100,000	245,000
0118315Z3	4.750%	2008	Jun	Serial			355,000	0	105,000	250,000
0118316A7	4.750%	2008	Dec	Serial			670,000	0	200,000	470,000
0118316B5	4.800%	2009	Jun	Serial			1,455,000	0	430,000	1,025,000
0118316C3	4.800%	2009	Dec	Serial			1,490,000	0	435,000	1,055,000
0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	445,000	1,080,000
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	460,000	1,105,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	475,000	1,130,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	480,000	1,165,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	495,000	1,190,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	505,000	1,225,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	525,000	1,250,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	535,000	1,290,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	550,000	1,325,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	565,000	1,360,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	580,000	1,395,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	595,000	1,430,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	605,000	1,470,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	625,000	1,500,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	640,000	1,535,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	650,000	1,575,000
						E98A1 Total	**$38,525,000**	**$2,510,000**	**$10,845,000**	**$25,170,000**
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Tax-Exempt**	Fund: **482**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316L3	4.850%	2018	Jun	Sinker	AMT		2,125,000	0	1,485,000	640,000
0118316L3	4.850%	2018	Dec	Sinker	AMT		2,175,000	0	1,500,000	675,000
0118316L3	4.850%	2019	Jun	Sinker	AMT		2,225,000	0	1,535,000	690,000
0118316L3	4.850%	2019	Dec	Term	AMT		2,280,000	0	1,565,000	715,000
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	0	600,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	0	615,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	0	630,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	0	650,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	0	665,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	0	685,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Tax-Exempt**	Fund: **482**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	0	700,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	0	720,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	0	740,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	0	755,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	0	780,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	0	800,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	0	820,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	0	840,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
						E98A2 Total	**$31,475,000**	**$0**	**$18,755,000**	**$12,720,000**
E99A1 Mortgage Revenue Bonds, 1999 Series A1				**Tax-Exempt**	Fund: **483**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Tax-Exempt**	Fund: **483**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CS9	5.330%	2001	Dec	Sinker	AMT		350,000	350,000	0	0
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
011832CS9	5.330%	2002	Jun	Sinker	AMT		360,000	360,000	0	0
011832CS9	5.330%	2002	Dec	Sinker	AMT		370,000	360,000	10,000	0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
011832CS9	5.330%	2003	Jun	Sinker	AMT		380,000	275,000	105,000	0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
011832CS9	5.330%	2003	Dec	Sinker	AMT		390,000	255,000	135,000	0
011832CS9	5.330%	2004	Jun	Sinker	AMT		400,000	230,000	170,000	0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
011832CS9	5.330%	2004	Dec	Sinker	AMT		410,000	205,000	205,000	0
011832CS9	5.330%	2005	Jun	Sinker	AMT		425,000	0	245,000	180,000
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	0	70,000	2,220,000
011832CS9	5.330%	2005	Dec	Sinker	AMT		435,000	0	250,000	185,000
011832CS9	5.330%	2006	Jun	Sinker	AMT		450,000	0	255,000	195,000
011832CS9	5.330%	2006	Dec	Sinker	AMT		465,000	0	260,000	205,000
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	0	70,000	2,335,000
011832CS9	5.330%	2007	Jun	Sinker	AMT		475,000	0	265,000	210,000
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	0	75,000	2,460,000
011832CS9	5.330%	2007	Dec	Sinker	AMT		490,000	0	275,000	215,000
011832CS9	5.330%	2008	Jun	Sinker	AMT		505,000	0	275,000	230,000
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	0	80,000	2,590,000
011832CS9	5.330%	2008	Dec	Sinker	AMT		515,000	0	280,000	235,000
011832CS9	5.330%	2009	Jun	Sinker	AMT		530,000	0	285,000	245,000
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	0	85,000	2,735,000
011832CS9	5.330%	2009	Dec	Sinker	AMT		545,000	0	295,000	250,000
011832CS9	5.330%	2010	Jun	Sinker	AMT		560,000	0	305,000	255,000
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000	2,890,000
011832CS9	5.330%	2010	Dec	Sinker	AMT		580,000	0	320,000	260,000
011832CS9	5.330%	2011	Jun	Sinker	AMT		590,000	0	320,000	270,000
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
011832CS9	5.330%	2011	Dec	Sinker	AMT		615,000	0	330,000	285,000
011832CS9	5.330%	2012	Jun	Sinker	AMT		635,000	0	345,000	290,000
011832CS9	5.330%	2012	Dec	Sinker	AMT		655,000	0	360,000	295,000
011832CS9	5.330%	2013	Jun	Sinker	AMT		665,000	0	360,000	305,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys / Fitch	
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Tax-Exempt**	Fund: **483**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	AAA / Aaa / AAA	
011832CS9	5.330%	2013	Dec	Sinker	AMT		685,000	0	370,000	315,000
011832CS9	5.330%	2014	Jun	Sinker	AMT		705,000	0	385,000	320,000
011832CS9	5.330%	2014	Dec	Sinker	AMT		725,000	0	395,000	330,000
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	30,000	1,040,000
011832CS9	5.330%	2015	Jun	Sinker	AMT		745,000	0	405,000	340,000
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	60,000	1,945,000
011832CS9	5.330%	2015	Dec	Sinker	AMT		770,000	0	420,000	350,000
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	60,000	2,005,000
011832CS9	5.330%	2016	Jun	Sinker	AMT		795,000	0	430,000	365,000
011832CS9	5.330%	2016	Dec	Sinker	AMT		815,000	0	445,000	370,000
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	65,000	2,065,000
011832CS9	5.330%	2017	Jun	Sinker	AMT		835,000	0	450,000	385,000
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	65,000	2,135,000
011832CS9	5.330%	2017	Dec	Sinker	AMT		860,000	0	470,000	390,000
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	70,000	2,200,000
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	70,000	2,270,000
011832CS9	5.330%	2018	Jun	Sinker	AMT		885,000	0	485,000	400,000
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	70,000	2,340,000
011832CS9	5.330%	2018	Dec	Sinker	AMT		910,000	0	495,000	415,000
011832CS9	5.330%	2019	Jun	Sinker	AMT		935,000	0	505,000	430,000
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	75,000	2,415,000
011832CS9	5.330%	2019	Dec	Sinker	AMT		970,000	0	525,000	445,000
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	75,000	2,485,000
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	80,000	2,560,000
011832CS9	5.330%	2020	Jun	Sinker	AMT		995,000	0	535,000	460,000
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	80,000	2,645,000
011832CS9	5.330%	2020	Dec	Sinker	AMT		1,020,000	0	560,000	460,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	25,000	790,000
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	60,000	1,935,000
011832CS9	5.330%	2021	Jun	Sinker	AMT		1,050,000	0	570,000	480,000
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	85,000	2,815,000
011832CS9	5.330%	2021	Dec	Sinker	AMT		1,080,000	0	585,000	495,000
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Jun	Sinker	AMT		1,105,000	0	600,000	505,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0	3,085,000
011832CS9	5.330%	2022	Dec	Sinker	AMT		1,140,000	0	620,000	520,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0	3,180,000
011832CS9	5.330%	2023	Jun	Sinker	AMT		1,170,000	0	640,000	530,000
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0	3,285,000
011832CS9	5.330%	2023	Dec	Sinker	AMT		1,200,000	0	655,000	545,000
011832CS9	5.330%	2024	Jun	Sinker	AMT		1,240,000	0	675,000	565,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0	3,380,000
011832CS9	5.330%	2024	Dec	Sinker	AMT		1,270,000	0	690,000	580,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0	3,490,000
011832CS9	5.330%	2025	Jun	Sinker	AMT		1,300,000	0	705,000	595,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0	3,605,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0	3,715,000
011832CS9	5.330%	2025	Dec	Sinker	AMT		1,340,000	0	730,000	610,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Jun	Sinker	AMT		1,375,000	0	745,000	630,000
011832CS9	5.330%	2026	Dec	Sinker	AMT		1,410,000	0	765,000	645,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0	3,955,000
011832CS9	5.330%	2027	Jun	Sinker	AMT		1,450,000	0	785,000	665,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0	4,080,000
011832CT7	6.250%	2027	Dec	Sinker	AMT		900,000	0	625,000	275,000
011832CS9	5.330%	2027	Dec	Sinker	AMT		1,495,000	0	815,000	680,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P	Moodys / Fitch
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Tax-Exempt**	Fund: **483**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	AAA	Aaa / AAA
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0	3,300,000
011832CT7	6.250%	2028	Jun	Sinker	AMT		4,330,000	0	3,005,000	1,325,000
011832CS9	5.330%	2028	Jun	Sinker	AMT		1,540,000	0	840,000	700,000
011832CS9	5.330%	2028	Dec	Sinker	AMT		1,580,000	0	865,000	715,000
011832CT7	6.250%	2028	Dec	Sinker	AMT		4,465,000	0	3,095,000	1,370,000
011832CT7	6.250%	2029	Jun	Sinker	AMT		4,605,000	0	3,195,000	1,410,000
011832CS9	5.330%	2029	Jun	Sinker	AMT		1,625,000	0	880,000	745,000
011832CS9	5.330%	2029	Dec	Sinker	AMT		1,680,000	0	910,000	770,000
011832CT7	6.250%	2029	Dec	Sinker	AMT		4,740,000	0	3,290,000	1,450,000
011832CS9	5.330%	2030	Jun	Sinker	AMT		1,730,000	0	945,000	785,000
011832CT7	6.250%	2030	Jun	Sinker	AMT		4,890,000	0	3,390,000	1,500,000
011832CT7	6.250%	2030	Dec	Sinker	AMT		5,050,000	0	3,500,000	1,550,000
011832CS9	5.330%	2030	Dec	Term	AMT		1,775,000	0	960,000	815,000
011832CT7	6.250%	2031	Jun	Term	AMT		7,030,000	0	4,880,000	2,150,000
						E99A2 Total	**$188,560,000**	**$9,100,000**	**$54,145,000**	**$125,315,000**
E001A Mortgage Revenue Bonds, 2000 Series A				**Tax-Exempt**	Fund: **484**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA	Aaa / AAA
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001B Mortgage Revenue Bonds, 2000 Series B				**Tax-Exempt**	Fund: **484**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA	Aaa / AAA
011832LB6	5.450%	2008	Jun	Sinker			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinker			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinker			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinker			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinker			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinker			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinker			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinker			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinker			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinker			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term			410,000	0	0	410,000
						E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**
E001C Mortgage Revenue Bonds, 2000 Series C				**Tax-Exempt**	Fund: **484**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA	Aaa / AAA
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	0	0	480,000
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	0	585,000
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	0	620,000
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
E001C Mortgage Revenue Bonds, 2000 Series C				**Tax-Exempt**	Fund: **484**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0	1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0	1,110,000
011832LJ9	5.800%	2027	Dec	Sinker	AMT		1,720,000	0	380,000	1,340,000
011832LJ9	5.800%	2028	Jun	Sinker	AMT		3,030,000	0	670,000	2,360,000
011832LJ9	5.800%	2028	Dec	Sinker	AMT		3,115,000	0	690,000	2,425,000
011832LJ9	5.800%	2029	Jun	Term	AMT		3,200,000	0	705,000	2,495,000
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$1,090,000**	**$26,110,000**	**$41,585,000**
E001D Mortgage Revenue Bonds, 2000 Series D				**Taxable**	Fund: **484**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LK6	7.000%	2003	Dec	Serial			1,000,000	0	1,000,000	0
011832LL4	7.070%	2004	Dec	Serial			1,000,000	0	1,000,000	0
011832LM2	7.170%	2005	Dec	Serial			1,000,000	0	1,000,000	0
011832LV2	7.250%	2006	Dec	Serial			1,000,000	0	1,000,000	0
011832LW0	7.300%	2007	Dec	Serial			1,000,000	0	1,000,000	0
011832LT7	7.320%	2008	Jun	Sinker			490,000	0	255,000	235,000
011832LT7	7.320%	2008	Dec	Sinker			515,000	0	270,000	245,000
011832LT7	7.320%	2009	Jun	Sinker			535,000	0	275,000	260,000
011832LT7	7.320%	2009	Dec	Sinker			550,000	0	285,000	265,000
011832LT7	7.320%	2010	Jun	Sinker			565,000	0	295,000	270,000
011832LT7	7.320%	2010	Dec	Sinker			585,000	0	300,000	285,000
011832LT7	7.320%	2011	Jun	Sinker			615,000	0	320,000	295,000
011832LT7	7.320%	2011	Dec	Sinker			635,000	0	330,000	305,000
011832LT7	7.320%	2012	Jun	Sinker			660,000	0	340,000	320,000
011832LT7	7.320%	2012	Dec	Sinker			660,000	0	340,000	320,000
011832LT7	7.320%	2013	Jun	Sinker			685,000	0	355,000	330,000
011832LT7	7.320%	2013	Dec	Sinker			710,000	0	370,000	340,000
011832LT7	7.320%	2014	Jun	Sinker			735,000	0	380,000	355,000
011832LT7	7.320%	2014	Dec	Sinker			770,000	0	395,000	375,000
011832LT7	7.320%	2015	Jun	Sinker			790,000	0	410,000	380,000
011832LT7	7.320%	2015	Dec	Sinker			840,000	0	435,000	405,000
011832LT7	7.320%	2016	Jun	Sinker			890,000	0	460,000	430,000
011832LT7	7.320%	2016	Dec	Sinker			920,000	0	475,000	445,000
011832LT7	7.320%	2017	Jun	Sinker			960,000	0	495,000	465,000
011832LT7	7.320%	2017	Dec	Sinker			995,000	0	515,000	480,000
011832LT7	7.320%	2018	Jun	Sinker			1,020,000	0	530,000	490,000
011832LT7	7.320%	2018	Dec	Sinker			1,060,000	0	545,000	515,000
011832LT7	7.320%	2019	Jun	Sinker			1,075,000	0	555,000	520,000
011832LT7	7.320%	2019	Dec	Sinker			1,120,000	0	575,000	545,000
011832LT7	7.320%	2020	Jun	Sinker			1,160,000	0	595,000	565,000
011832LT7	7.320%	2020	Dec	Term			1,200,000	0	615,000	585,000
						E001D Total	**$25,740,000**	**$0**	**$15,715,000**	**$10,025,000**

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

FTHB Collateralized & Home Mortgage Revenue Bonds

S and P: AAA | Moodys: Aaa | Fitch: AAA

E011A Mortgage Revenue Bonds, 2001 Series A — **Tax-Exempt** — Fund: **485** — Yield: **5.211%** — Delivery: **10/17/2001** — Dated: **10/1/2001**

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832NN8	4.400%	2002	Jun	Sinker			40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinker			155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinker			160,000	150,000	10,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker			160,000	145,000	15,000	0
011832NN8	4.400%	2004	Jun	Sinker			165,000	140,000	25,000	0
011832NN8	4.400%	2004	Dec	Sinker			165,000	130,000	35,000	0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2005	Jun	Sinker			170,000	0	50,000	120,000
011832NN8	4.400%	2005	Dec	Sinker			175,000	0	55,000	120,000
011832ND0	3.250%	2005	Dec	Serial			515,000	0	10,000	505,000
011832NN8	4.400%	2006	Jun	Sinker			175,000	0	55,000	120,000
011832NE8	3.500%	2006	Dec	Serial			545,000	0	10,000	535,000
011832NN8	4.400%	2006	Dec	Sinker			180,000	0	55,000	125,000
011832NN8	4.400%	2007	Jun	Sinker			185,000	0	55,000	130,000
011832NF5	3.700%	2007	Dec	Serial			560,000	0	10,000	550,000
011832NN8	4.400%	2007	Dec	Sinker			190,000	0	55,000	135,000
011832NN8	4.400%	2008	Jun	Sinker			195,000	0	55,000	140,000
011832NN8	4.400%	2008	Dec	Sinker			195,000	0	55,000	140,000
011832NG3	3.900%	2008	Dec	Serial			585,000	0	10,000	575,000
011832NN8	4.400%	2009	Jun	Sinker			205,000	0	55,000	150,000
011832NN8	4.400%	2009	Dec	Sinker			205,000	0	55,000	150,000
011832NH1	4.000%	2009	Dec	Serial			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinker			210,000	0	55,000	155,000
011832NN8	4.400%	2010	Dec	Sinker			215,000	0	55,000	160,000
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000	630,000
011832NN8	4.400%	2011	Jun	Sinker			220,000	0	55,000	165,000
011832NN8	4.400%	2011	Dec	Sinker			225,000	0	55,000	170,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinker			230,000	0	55,000	175,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000	350,000
011832NN8	4.400%	2012	Dec	Sinker			235,000	0	55,000	180,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Jun	Sinker			240,000	0	60,000	180,000
011832NN8	4.400%	2013	Dec	Sinker			250,000	0	70,000	180,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000	365,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Jun	Sinker			260,000	0	75,000	185,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000	385,000
011832NN8	4.400%	2014	Dec	Sinker			265,000	0	75,000	190,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Jun	Sinker			270,000	0	75,000	195,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000	405,000
011832NN8	4.400%	2015	Dec	Sinker			280,000	0	80,000	200,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Jun	Sinker			285,000	0	80,000	205,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000	430,000
011832NN8	4.400%	2016	Dec	Sinker			290,000	0	80,000	210,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Jun	Sinker			295,000	0	80,000	215,000
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000	450,000
011832NN8	4.400%	2017	Dec	Sinker			305,000	0	80,000	225,000
011832NN8	4.400%	2018	Jun	Sinker			315,000	0	85,000	230,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000	455,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									*S and P*	*Moodys*	*Fitch*
E011A Mortgage Revenue Bonds, 2001 Series A				**Tax-Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa*	*AAA*
011832NN8	4.400%	2018	Dec	Sinker			320,000	0	85,000	235,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000	470,000
011832NN8	4.400%	2019	Jun	Sinker			330,000	0	85,000	245,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000	480,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000	495,000
011832NN8	4.400%	2019	Dec	Sinker			335,000	0	85,000	250,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Jun	Sinker			350,000	0	100,000	250,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000	320,000
011832NN8	4.400%	2020	Dec	Sinker			215,000	0	55,000	160,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Jun	Sinker			150,000	0	45,000	105,000
011832NN8	4.400%	2021	Dec	Sinker			155,000	0	45,000	110,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0	105,000
011832NM0	5.300%	2021	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2022	Jun	Sinker			160,000	0	45,000	115,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0	110,000
011832NM0	5.300%	2022	Jun	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2022	Dec	Sinker			170,000	0	50,000	120,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0	110,000
011832NM0	5.300%	2022	Dec	Sinker			135,000	0	0	135,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0	115,000
011832NN8	4.400%	2023	Jun	Sinker			170,000	0	50,000	120,000
011832NM0	5.300%	2023	Jun	Sinker			140,000	0	0	140,000
011832NM0	5.300%	2023	Dec	Sinker			140,000	0	0	140,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0	120,000
011832NN8	4.400%	2023	Dec	Sinker			175,000	0	55,000	120,000
011832NN8	4.400%	2024	Jun	Sinker			175,000	0	55,000	120,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0	125,000
011832NM0	5.300%	2024	Jun	Sinker			145,000	0	0	145,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0	125,000
011832NN8	4.400%	2024	Dec	Sinker			185,000	0	55,000	130,000
011832NM0	5.300%	2024	Dec	Sinker			150,000	0	0	150,000
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0	130,000
011832NM0	5.300%	2025	Jun	Sinker			150,000	0	0	150,000
011832NN8	4.400%	2025	Jun	Sinker			190,000	0	55,000	135,000
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0	130,000
011832NN8	4.400%	2025	Dec	Sinker			195,000	0	55,000	140,000
011832NM0	5.300%	2025	Dec	Sinker			160,000	0	0	160,000
011832NN8	4.400%	2026	Jun	Sinker			195,000	0	55,000	140,000
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0	135,000
011832NM0	5.300%	2026	Jun	Sinker			165,000	0	0	165,000
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0	140,000
011832NM0	5.300%	2026	Dec	Sinker			165,000	0	5,000	160,000
011832NN8	4.400%	2026	Dec	Sinker			205,000	0	55,000	150,000
011832NN8	4.400%	2027	Jun	Sinker			210,000	0	55,000	155,000
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000	140,000
011832NM0	5.300%	2027	Jun	Sinker			170,000	0	5,000	165,000
011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000	140,000
011832NN8	4.400%	2027	Dec	Sinker			220,000	0	55,000	165,000
011832NM0	5.300%	2027	Dec	Sinker			175,000	0	5,000	170,000
011832NN8	4.400%	2028	Jun	Sinker			225,000	0	55,000	170,000
011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000	145,000
011832NM0	5.300%	2028	Jun	Sinker			180,000	0	5,000	175,000
011832NN8	4.400%	2028	Dec	Sinker			230,000	0	55,000	175,000
011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000	150,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										*S and P*	*Moodys*	*Fitch*
E011A	**Mortgage Revenue Bonds, 2001 Series A**				**Tax-Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa*	*AAA*
	011832NM0	5.300%	2028	Dec	Sinker			185,000	0	5,000		180,000
	011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000		155,000
	011832NM0	5.300%	2029	Jun	Sinker			190,000	0	5,000		185,000
	011832NN8	4.400%	2029	Jun	Sinker			235,000	0	55,000		180,000
	011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000		160,000
	011832NM0	5.300%	2029	Dec	Sinker			195,000	0	5,000		190,000
	011832NN8	4.400%	2029	Dec	Sinker			240,000	0	60,000		180,000
	011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000		175,000
	011832NM0	5.300%	2030	Jun	Sinker			210,000	0	5,000		205,000
	011832NN8	4.400%	2030	Jun	Sinker			260,000	0	75,000		185,000
	011832NN8	4.400%	2030	Dec	Sinker			250,000	0	65,000		185,000
	011832NM0	5.300%	2030	Dec	Sinker			205,000	0	5,000		200,000
	011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000		160,000
	011832NM0	5.300%	2031	Jun	Term			380,000	0	5,000		375,000
	011832NN8	4.400%	2031	Jun	Sinker			255,000	0	65,000		190,000
	011832NN8	4.400%	2031	Dec	Term			540,000	0	145,000		395,000
							E011A Total	**$32,740,000**	**$2,015,000**	**$3,815,000**		**$26,910,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Tax-Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa*	*AAA*
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	0	0		60,000
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	0	0		70,000
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	0	0		70,000
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	0	0		70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0		1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0		1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT		30,000	0	0		30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0		265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0		1,275,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT		80,000	0	0		80,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0		740,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0		755,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT		85,000	0	0		85,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT		85,000	0	0		85,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0		775,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0		790,000
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT		90,000	0	0		90,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0		820,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT		90,000	0	0		90,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT		90,000	0	0		90,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0		840,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT		95,000	0	0		95,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0		860,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT		95,000	0	0		95,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0		885,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0		915,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT		100,000	0	0		100,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0		930,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT		105,000	0	0		105,000
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT		105,000	0	0		105,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0		955,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT		110,000	0	0		110,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0		980,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT		110,000	0	0		110,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0		1,010,000
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0		1,035,000
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT		115,000	0	0		115,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT		115,000	0	0		115,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										S and P / Moodys / Fitch	
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Tax-Exempt**	Fund: **485**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa	AAA
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0	1,590,000
B1	011832NQ1	5.400%	2027	Jun	Sinker	AMT		1,580,000	0	0	1,580,000
B1	011832PB2	5.400%	2027	Jun	Sinker	AMT		50,000	0	0	50,000
B1	011832NQ1	5.400%	2027	Dec	Sinker	AMT		1,620,000	0	0	1,620,000
B1	011832PB2	5.400%	2027	Dec	Sinker	AMT		55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Jun	Sinker	AMT		1,665,000	0	0	1,665,000
B1	011832PB2	5.400%	2028	Jun	Sinker	AMT		55,000	0	0	55,000
B1	011832PB2	5.400%	2028	Dec	Sinker	AMT		55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Dec	Sinker	AMT		1,710,000	0	0	1,710,000
B1	011832NQ1	5.400%	2029	Jun	Sinker	AMT		1,755,000	0	0	1,755,000
B1	011832PB2	5.400%	2029	Jun	Sinker	AMT		60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Dec	Sinker	AMT		1,800,000	0	0	1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinker	AMT		60,000	0	0	60,000
B1	011832PB2	5.400%	2030	Jun	Sinker	AMT		60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Jun	Sinker	AMT		1,855,000	0	0	1,855,000
B1	011832NQ1	5.400%	2030	Dec	Sinker	AMT		1,910,000	0	0	1,910,000
B1	011832PB2	5.400%	2030	Dec	Sinker	AMT		60,000	0	0	60,000
B1	011832NQ1	5.400%	2031	Jun	Sinker	AMT		1,955,000	0	0	1,955,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT		65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		2,080,000	0	0	2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinker	AMT		2,120,000	0	1,170,000	950,000
B1	011832PC0	5.450%	2032	Dec	Sinker	AMT		2,185,000	0	1,195,000	990,000
B1	011832PC0	5.450%	2033	Jun	Sinker	AMT		2,240,000	0	1,230,000	1,010,000
B1	011832PC0	5.450%	2033	Dec	Sinker	AMT		2,305,000	0	1,265,000	1,040,000
B1	011832PC0	5.450%	2034	Jun	Sinker	AMT		2,370,000	0	1,295,000	1,075,000
B1	011832PC0	5.450%	2034	Dec	Sinker	AMT		2,435,000	0	1,335,000	1,100,000
B1	011832PC0	5.450%	2035	Jun	Sinker	AMT		2,505,000	0	1,370,000	1,135,000
B1	011832PC0	5.450%	2035	Dec	Sinker	AMT		2,575,000	0	1,405,000	1,170,000
B1	011832PC0	5.450%	2036	Jun	Sinker	AMT		2,645,000	0	1,455,000	1,190,000
B1	011832PC0	5.450%	2036	Dec	Sinker	AMT		2,715,000	0	1,485,000	1,230,000
B1	011832PC0	5.450%	2037	Jun	Sinker	AMT		2,795,000	0	1,535,000	1,260,000
B1	011832PC0	5.450%	2037	Dec	Sinker	AMT		2,720,000	0	1,485,000	1,235,000
B1	011832PC0	5.450%	2038	Jun	Sinker	AMT		2,800,000	0	1,540,000	1,260,000
B1	011832PC0	5.450%	2038	Dec	Sinker	AMT		2,875,000	0	1,580,000	1,295,000
B1	011832PC0	5.450%	2039	Jun	Sinker	AMT		2,955,000	0	1,615,000	1,340,000
B1	011832PC0	5.450%	2039	Dec	Sinker	AMT		3,040,000	0	1,665,000	1,375,000
B1	011832PC0	5.450%	2040	Jun	Sinker	AMT		3,125,000	0	1,705,000	1,420,000
B1	011832PC0	5.450%	2040	Dec	Sinker	AMT		3,210,000	0	1,760,000	1,450,000
B1	011832PC0	5.450%	2041	Jun	Sinker	AMT		1,650,000	0	900,000	750,000
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT		1,655,000	0	905,000	750,000
							E011B Total	**$104,450,000**	**$0**	**$28,080,000**	**$76,370,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Tax-Exempt**	Fund: **486**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	AAA/A-1+ / Aaa/VMIG-1	AAA/F1+
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds									S and P / Moodys	Fitch
E021A Home Mortgage Revenue Bonds, 2002 Series A				**Tax-Exempt**	Fund: **486**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	AAA/A-1+ / Aaa/VMIG-1	AAA/F1+
						E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**
E021B Home Mortgage Revenue Bonds, 2002 Series B				**Taxable**	Fund: **486**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	AAA/A-1+ / Aaa/VMIG-1	AAA/F1+
011832PY2		2036	Dec	Serial		VRDO	30,000,000	0	5,745,000	24,255,000
						E021B Total	**$30,000,000**	**$0**	**$5,745,000**	**$24,255,000**
				FTHB Collateralized & Home Mortgage Revenue Bonds Total			**$1,083,695,353**	**$58,315,000**	**$396,345,000**	**$629,035,353**
Veterans Collateralized Mortgage Bonds									S and P / Moodys	Fitch
C9411 Veterans Collateralized Bonds, 1994 First				**Tax-Exempt**	Fund: **754**	Yield: **6.734%**	Delivery: **9/29/1994**	Dated: **9/1/1994**	AAA / Aaa	N/A
011831QY3	5.000%	1997	Jun	Serial			380,000	365,000	15,000	0
011831QZ0	5.000%	1997	Dec	Serial			390,000	375,000	15,000	0
011831RA4	5.150%	1998	Jun	Serial			400,000	370,000	30,000	0
011831RB2	5.150%	1998	Dec	Serial			410,000	380,000	30,000	0
011831RC0	5.300%	1999	Jun	Serial			420,000	365,000	55,000	0
011831RD8	5.300%	1999	Dec	Serial			435,000	370,000	65,000	0
011831RE6	5.400%	2000	Jun	Serial			445,000	330,000	115,000	0
011831RF3	5.400%	2000	Dec	Serial			455,000	325,000	130,000	0
011831RG1	5.500%	2001	Jun	Serial			470,000	330,000	140,000	0
011831RH9	5.500%	2001	Dec	Serial			480,000	335,000	145,000	0
011831RJ5	5.600%	2002	Jun	Serial			495,000	330,000	165,000	0
011831RK2	5.600%	2002	Dec	Serial			510,000	310,000	200,000	0
011831RL0	5.700%	2003	Jun	Serial			525,000	290,000	235,000	0
011831RM8	5.700%	2003	Dec	Serial			540,000	300,000	240,000	0
011831RN6	5.800%	2004	Jun	Serial			555,000	305,000	250,000	0
011831RP1	5.800%	2004	Dec	Serial			570,000	315,000	255,000	0
011831RQ9	5.900%	2005	Jun	Serial			585,000	0	260,000	325,000
011831RR7	5.900%	2005	Dec	Serial			605,000	0	270,000	335,000
011831RS5	6.000%	2006	Jun	Serial			620,000	0	275,000	345,000
011831RT3	6.000%	2006	Dec	Serial			640,000	0	290,000	350,000
011831RU0	6.100%	2007	Jun	Serial			660,000	0	295,000	365,000
011831RV8	6.100%	2007	Dec	Serial			680,000	0	305,000	375,000
011831RW6	6.200%	2008	Jun	Serial			700,000	0	315,000	385,000
011831RX4	6.200%	2008	Dec	Serial			720,000	0	325,000	395,000
011831RY2	6.300%	2009	Jun	Serial			745,000	0	335,000	410,000
011831RZ9	6.300%	2009	Dec	Serial			765,000	0	340,000	425,000
011831SA3	6.350%	2010	Jun	Serial			790,000	0	355,000	435,000
011831SB1	6.350%	2010	Dec	Serial			815,000	0	365,000	450,000
011831SC9	6.400%	2011	Jun	Serial			845,000	0	370,000	475,000
011831SD7	6.400%	2011	Dec	Serial			870,000	0	395,000	475,000
011831SE5	6.450%	2012	Jun	Serial			900,000	0	405,000	495,000
011831SF2	6.450%	2012	Dec	Serial			925,000	0	410,000	515,000
011831SM7	6.600%	2013	Jun	Sinker			955,000	0	425,000	530,000
011831SM7	6.600%	2013	Dec	Sinker			990,000	0	445,000	545,000
011831SM7	6.600%	2014	Jun	Sinker			1,020,000	0	450,000	570,000
011831SM7	6.600%	2014	Dec	Sinker			1,055,000	0	475,000	580,000
011831SM7	6.600%	2015	Jun	Sinker			1,090,000	0	490,000	600,000
011831SM7	6.600%	2015	Dec	Term			1,125,000	0	505,000	620,000
011831SV7	6.700%	2016	Jun	Sinker			1,160,000	0	520,000	640,000
011831SV7	6.700%	2016	Dec	Sinker			1,200,000	0	535,000	665,000
011831SV7	6.700%	2017	Jun	Sinker			1,240,000	0	555,000	685,000
011831SV7	6.700%	2017	Dec	Sinker			1,285,000	0	575,000	710,000
011831SV7	6.700%	2018	Jun	Sinker			1,325,000	0	595,000	730,000
011831SV7	6.700%	2018	Dec	Sinker			1,370,000	0	610,000	760,000
011831SV7	6.700%	2019	Jun	Sinker			1,415,000	0	630,000	785,000
011831SV7	6.700%	2019	Dec	Term			1,465,000	0	660,000	805,000
011831TH7	6.750%	2020	Jun	Sinker			1,515,000	0	1,470,000	45,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds									*S and P*	*Moodys* *Fitch*
C9411	**Veterans Collateralized Bonds, 1994 First**			**Tax-Exempt**	Fund: **754**	Yield: **6.734%**	Delivery: **9/29/1994**	Dated: **9/1/1994**	*AAA*	*Aaa* *N/A*
011831TH7	6.750%	2020	Dec	Sinker			1,565,000	0	1,520,000	45,000
011831TH7	6.750%	2021	Jun	Sinker			1,615,000	0	1,570,000	45,000
011831TH7	6.750%	2021	Dec	Sinker			1,670,000	0	1,620,000	50,000
011831TH7	6.750%	2022	Jun	Sinker			1,730,000	0	1,680,000	50,000
011831TH7	6.750%	2022	Dec	Sinker			1,785,000	0	1,735,000	50,000
011831TH7	6.750%	2023	Jun	Sinker			1,845,000	0	1,790,000	55,000
011831TH7	6.750%	2023	Dec	Sinker			1,910,000	0	1,855,000	55,000
011831TH7	6.750%	2024	Jun	Sinker			1,975,000	0	1,920,000	55,000
011831TH7	6.750%	2024	Dec	Sinker			2,040,000	0	1,980,000	60,000
011831TH7	6.750%	2025	Jun	Sinker			2,110,000	0	2,050,000	60,000
011831TH7	6.750%	2025	Dec	Term			2,180,000	0	2,120,000	60,000
011831UF9	6.800%	2036	Dec	Term			72,020,000	0	72,020,000	0
						C9411 Total	**$130,000,000**	**$5,395,000**	**$108,195,000**	**$16,410,000**
C9511	**Veterans Collateralized Bonds, 1995 First**			**Tax-Exempt**	Fund: **755**	Yield: **6.422%**	Delivery: **8/22/1995**	Dated: **8/1/1995**	*AAA*	*Aaa* *N/A*
011831VD3	4.400%	1998	Dec	Term			195,000	185,000	10,000	0
011831VF8	4.600%	1999	Dec	Term			205,000	155,000	50,000	0
011831VH4	4.750%	2000	Dec	Term			215,000	150,000	65,000	0
011831VK7	4.900%	2001	Dec	Term			225,000	115,000	110,000	0
011831VM3	5.050%	2002	Dec	Term			235,000	105,000	130,000	0
011831VP6	5.200%	2003	Dec	Term			245,000	85,000	160,000	0
011831VR2	5.350%	2004	Dec	Term			260,000	90,000	170,000	0
011831VT8	5.450%	2005	Jun	Sinker			135,000	0	85,000	50,000
011831VT8	5.450%	2005	Dec	Term			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Jun	Sinker			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Dec	Term			145,000	0	90,000	55,000
011831VX9	5.700%	2007	Jun	Sinker			150,000	0	95,000	55,000
011831VX9	5.700%	2007	Dec	Term			155,000	0	95,000	60,000
011831VZ4	5.800%	2008	Jun	Sinker			160,000	0	95,000	65,000
011831VZ4	5.800%	2008	Dec	Term			165,000	0	100,000	65,000
011831WB6	5.900%	2009	Jun	Sinker			170,000	0	105,000	65,000
011831WB6	5.900%	2009	Dec	Term			175,000	0	110,000	65,000
011831WD2	6.000%	2010	Jun	Sinker			180,000	0	115,000	65,000
011831WD2	6.000%	2010	Dec	Term			185,000	0	120,000	65,000
011831WP5	6.350%	2015	Dec	Term			2,190,000	0	2,190,000	0
011831XP4	6.375%	2027	Dec	Term			9,135,000	0	9,135,000	0
011831YK4	6.550%	2037	Dec	Term			15,195,000	0	15,195,000	0
						C9511 Total	**$30,000,000**	**$885,000**	**$28,395,000**	**$720,000**
C9711	**Veterans Collateralized Bonds, 1997 First**			**Tax-Exempt**	Fund: **756**	Yield: **5.546%**	Delivery: **11/19/1997**	Dated: **10/1/1997**	*AAA*	*Aaa* *AAA*
011831T20	5.550%	1998	Dec	Sinker			340,000	340,000	0	0
011831T20	5.550%	1999	Jun	Sinker			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinker			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinker			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinker			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinker			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinker			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinker			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinker			405,000	245,000	160,000	0
011831T20	5.550%	2003	Jun	Sinker			415,000	215,000	200,000	0
011831T20	5.550%	2003	Dec	Sinker			425,000	170,000	255,000	0
011831T20	5.550%	2004	Jun	Sinker			435,000	115,000	320,000	0
011831T20	5.550%	2004	Dec	Sinker			445,000	105,000	340,000	0
011831T20	5.550%	2005	Jun	Sinker			455,000	0	350,000	105,000
011831T20	5.550%	2005	Dec	Sinker			465,000	0	345,000	120,000
011831T20	5.550%	2006	Jun	Sinker			480,000	0	360,000	120,000
011831T20	5.550%	2006	Dec	Sinker			490,000	0	370,000	120,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds									S and P / Moodys / Fitch	
C9711 Veterans Collateralized Bonds, 1997 First				**Tax-Exempt**	Fund: **756**	Yield: **5.546%**	Delivery: **11/19/1997**	Dated: **10/1/1997**	AAA / Aaa	AAA
011831T20	5.550%	2007	Jun	Sinker			500,000	0	370,000	130,000
011831T20	5.550%	2007	Dec	Sinker			515,000	0	385,000	130,000
011831T20	5.550%	2008	Jun	Sinker			530,000	0	390,000	140,000
011831T20	5.550%	2008	Dec	Sinker			540,000	0	400,000	140,000
011831T20	5.550%	2009	Jun	Sinker			555,000	0	410,000	145,000
011831T20	5.550%	2009	Dec	Sinker			570,000	0	420,000	150,000
011831T20	5.550%	2010	Jun	Sinker			590,000	0	440,000	150,000
011831T20	5.550%	2010	Dec	Sinker			605,000	0	450,000	155,000
011831T20	5.550%	2011	Jun	Sinker			620,000	0	460,000	160,000
011831T20	5.550%	2011	Dec	Sinker			640,000	0	470,000	170,000
011831T20	5.550%	2012	Jun	Sinker			655,000	0	485,000	170,000
011831T20	5.550%	2012	Dec	Sinker			675,000	0	500,000	175,000
011831T20	5.550%	2013	Jun	Sinker			690,000	0	515,000	175,000
011831T20	5.550%	2013	Dec	Sinker			710,000	0	530,000	180,000
011831T20	5.550%	2014	Jun	Sinker			730,000	0	545,000	185,000
011831T20	5.550%	2014	Dec	Sinker			750,000	0	565,000	185,000
011831T20	5.550%	2015	Jun	Sinker			770,000	0	575,000	195,000
011831T20	5.550%	2015	Dec	Sinker			795,000	0	595,000	200,000
011831T20	5.550%	2016	Jun	Sinker			815,000	0	605,000	210,000
011831T20	5.550%	2016	Dec	Sinker			835,000	0	620,000	215,000
011831T20	5.550%	2017	Jun	Sinker			860,000	0	645,000	215,000
011831T20	5.550%	2017	Dec	Sinker			885,000	0	655,000	230,000
011831T20	5.550%	2018	Jun	Sinker			910,000	0	675,000	235,000
011831T20	5.550%	2018	Dec	Sinker			935,000	0	695,000	240,000
011831T20	5.550%	2019	Jun	Sinker			960,000	0	710,000	250,000
011831T20	5.550%	2019	Dec	Sinker			985,000	0	730,000	255,000
011831T20	5.550%	2020	Jun	Sinker			1,010,000	0	755,000	255,000
011831T20	5.550%	2020	Dec	Sinker			1,040,000	0	770,000	270,000
011831T20	5.550%	2021	Jun	Sinker			1,070,000	0	790,000	280,000
011831T20	5.550%	2021	Dec	Sinker			1,100,000	0	815,000	285,000
011831T20	5.550%	2022	Jun	Sinker			1,135,000	0	845,000	290,000
011831T20	5.550%	2022	Dec	Sinker			1,165,000	0	870,000	295,000
011831T20	5.550%	2023	Jun	Sinker			1,200,000	0	895,000	305,000
011831T20	5.550%	2023	Dec	Sinker			1,235,000	0	920,000	315,000
011831T20	5.550%	2024	Jun	Sinker			1,270,000	0	950,000	320,000
011831T20	5.550%	2024	Dec	Sinker			1,305,000	0	970,000	335,000
011831T20	5.550%	2025	Jun	Sinker			1,345,000	0	1,000,000	345,000
011831T20	5.550%	2025	Dec	Sinker			1,380,000	0	1,030,000	350,000
011831T20	5.550%	2026	Jun	Sinker			1,420,000	0	1,055,000	365,000
011831T20	5.550%	2026	Dec	Sinker			1,465,000	0	1,085,000	380,000
011831T20	5.550%	2027	Jun	Sinker			1,505,000	0	1,120,000	385,000
011831T20	5.550%	2027	Dec	Sinker			1,550,000	0	1,150,000	400,000
011831T20	5.550%	2028	Jun	Sinker			1,595,000	0	1,185,000	410,000
011831T20	5.550%	2028	Dec	Sinker			1,640,000	0	1,225,000	415,000
011831T20	5.550%	2029	Jun	Sinker			1,685,000	0	1,255,000	430,000
011831T20	5.550%	2029	Dec	Sinker			1,735,000	0	1,290,000	445,000
011831T20	5.550%	2030	Jun	Sinker			1,785,000	0	1,325,000	460,000
011831T20	5.550%	2030	Dec	Sinker			1,835,000	0	1,365,000	470,000
011831T20	5.550%	2031	Jun	Sinker			1,890,000	0	1,410,000	480,000
011831T20	5.550%	2031	Dec	Sinker			1,945,000	0	1,445,000	500,000
011831T20	5.550%	2032	Jun	Sinker			2,000,000	0	1,485,000	515,000
011831T20	5.550%	2032	Dec	Sinker			2,060,000	0	1,535,000	525,000
011831T20	5.550%	2033	Jun	Sinker			2,120,000	0	1,580,000	540,000
011831T20	5.550%	2033	Dec	Sinker			2,185,000	0	1,625,000	560,000
011831T20	5.550%	2034	Jun	Sinker			2,245,000	0	1,670,000	575,000
011831T20	5.550%	2034	Dec	Sinker			2,315,000	0	1,725,000	590,000

Veterans Collateralized Mortgage Bonds

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P	*Moodys* *Fitch*
C9711	**Veterans Collateralized Bonds, 1997 First**				**Tax-Exempt**	Fund: **756**	Yield: **5.546%**	Delivery: **11/19/1997**	Dated: **10/1/1997**	*AAA*	*Aaa* *AAA*
	011831T20	5.550%	2035	Jun	Sinker			2,380,000	0	1,770,000	610,000
	011831T20	5.550%	2035	Dec	Sinker			2,450,000	0	1,820,000	630,000
	011831T20	5.550%	2036	Jun	Sinker			2,520,000	0	1,875,000	645,000
	011831T20	5.550%	2036	Dec	Sinker			2,595,000	0	1,930,000	665,000
	011831T20	5.550%	2037	Jun	Sinker			2,670,000	0	1,985,000	685,000
	011831T20	5.550%	2037	Dec	Sinker			2,750,000	0	2,045,000	705,000
	011831T20	5.550%	2038	Jun	Sinker			2,830,000	0	2,105,000	725,000
	011831T20	5.550%	2038	Dec	Sinker			2,910,000	0	2,165,000	745,000
	011831T20	5.550%	2039	Jun	Sinker			2,995,000	0	2,225,000	770,000
	011831T20	5.550%	2039	Dec	Term			3,085,000	0	2,285,000	800,000
							C9711 Total	**$100,000,000**	**$3,565,000**	**$72,115,000**	**$24,320,000**
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Tax-Exempt**	Fund: **757**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
11	011831Z49	4.000%	1999	Dec	Term	AMT		435,000	435,000	0	0
11	011831Z64	4.200%	2000	Dec	Term	AMT		455,000	455,000	0	0
11	011831Z80	4.300%	2001	Dec	Term	AMT		475,000	455,000	20,000	0
11	0118312A1	4.400%	2002	Dec	Term	AMT		495,000	415,000	80,000	0
11	0118312C7	4.500%	2003	Dec	Term	AMT		515,000	345,000	170,000	0
11	0118312E3	4.500%	2004	Dec	Term	AMT		535,000	365,000	170,000	0
11	0118312G8	4.625%	2005	Jun	Sinker	AMT		280,000	0	90,000	190,000
11	0118312G8	4.625%	2005	Dec	Term	AMT		285,000	0	95,000	190,000
11	0118312J2	4.700%	2006	Jun	Sinker	AMT		290,000	0	95,000	195,000
11	0118312J2	4.700%	2006	Dec	Term	AMT		300,000	0	95,000	205,000
11	0118312L7	4.750%	2007	Jun	Sinker	AMT		305,000	0	100,000	205,000
11	0118312L7	4.750%	2007	Dec	Term	AMT		315,000	0	100,000	215,000
11	0118312N3	4.800%	2008	Jun	Sinker	AMT		320,000	0	100,000	220,000
11	0118312N3	4.800%	2008	Dec	Term	AMT		330,000	0	105,000	225,000
11	0118312Q6	4.875%	2009	Jun	Sinker	AMT		335,000	0	110,000	225,000
11	0118312Q6	4.875%	2009	Dec	Term	AMT		345,000	0	115,000	230,000
11	0118312S2	5.000%	2010	Jun	Sinker	AMT		355,000	0	120,000	235,000
11	0118312S2	5.000%	2010	Dec	Term	AMT		360,000	0	120,000	240,000
11	0118312U7	5.000%	2011	Jun	Sinker	AMT		370,000	0	120,000	250,000
11	0118312U7	5.000%	2011	Dec	Term	AMT		380,000	0	125,000	255,000
11	0118312W3	5.100%	2012	Jun	Sinker	AMT		390,000	0	125,000	265,000
11	0118312W3	5.100%	2012	Dec	Term	AMT		400,000	0	125,000	275,000
11	0118312Y9	5.125%	2013	Jun	Sinker	AMT		410,000	0	130,000	280,000
11	0118312Y9	5.125%	2013	Dec	Term	AMT		425,000	0	135,000	290,000
11	0118313J1	5.300%	2014	Jun	Sinker	AMT		435,000	0	135,000	300,000
11	0118313J1	5.300%	2014	Dec	Sinker	AMT		445,000	0	140,000	305,000
11	0118313J1	5.300%	2015	Jun	Sinker	AMT		460,000	0	150,000	310,000
11	0118313J1	5.300%	2015	Dec	Sinker	AMT		470,000	0	155,000	315,000
11	0118313J1	5.300%	2016	Jun	Sinker	AMT		485,000	0	160,000	325,000
11	0118313J1	5.300%	2016	Dec	Sinker	AMT		495,000	0	165,000	330,000
11	0118313J1	5.300%	2017	Jun	Sinker	AMT		510,000	0	165,000	345,000
11	0118313J1	5.300%	2017	Dec	Sinker	AMT		525,000	0	170,000	355,000
11	0118313J1	5.300%	2018	Jun	Sinker	AMT		540,000	0	175,000	365,000
11	0118313J1	5.300%	2018	Dec	Term	AMT		555,000	0	175,000	380,000
11	0118314E1	5.400%	2019	Jun	Sinker	AMT		570,000	0	180,000	390,000
11	0118314E1	5.400%	2019	Dec	Sinker	AMT		585,000	0	185,000	400,000
11	0118314E1	5.400%	2020	Jun	Sinker	AMT		600,000	0	200,000	400,000
11	0118314E1	5.400%	2020	Dec	Sinker	AMT		620,000	0	200,000	420,000
11	0118314E1	5.400%	2021	Jun	Sinker	AMT		635,000	0	205,000	430,000
11	0118314E1	5.400%	2021	Dec	Sinker	AMT		650,000	0	210,000	440,000
11	0118314E1	5.400%	2022	Jun	Sinker	AMT		670,000	0	215,000	455,000
11	0118314E1	5.400%	2022	Dec	Sinker	AMT		690,000	0	220,000	470,000
11	0118314E1	5.400%	2023	Jun	Sinker	AMT		710,000	0	225,000	485,000
11	0118314E1	5.400%	2023	Dec	Sinker	AMT		725,000	0	235,000	490,000

Veterans Collateralized Mortgage Bonds

S and P | Moodys | Fitch

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				**Tax-Exempt**	Fund: **757**	Yield: **5.403%**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
11	0118314E1	5.400%	2024	Jun	Sinker	AMT		745,000	0	245,000	500,000
11	0118314E1	5.400%	2024	Dec	Sinker	AMT		770,000	0	245,000	525,000
11	0118314E1	5.400%	2025	Jun	Sinker	AMT		790,000	0	260,000	530,000
11	0118314E1	5.400%	2025	Dec	Sinker	AMT		810,000	0	260,000	550,000
11	0118314E1	5.400%	2026	Jun	Sinker	AMT		835,000	0	270,000	565,000
11	0118314E1	5.400%	2026	Dec	Sinker	AMT		855,000	0	280,000	575,000
11	0118314E1	5.400%	2027	Jun	Sinker	AMT		880,000	0	285,000	595,000
11	0118314E1	5.400%	2027	Dec	Sinker	AMT		905,000	0	295,000	610,000
11	0118314E1	5.400%	2028	Jun	Sinker	AMT		930,000	0	300,000	630,000
11	0118314E1	5.400%	2028	Dec	Term	AMT		955,000	0	305,000	650,000
11	0118314W1	5.500%	2029	Jun	Sinker	AMT		980,000	0	770,000	210,000
11	0118314W1	5.500%	2029	Dec	Sinker	AMT		1,010,000	0	795,000	215,000
11	0118314W1	5.500%	2030	Jun	Sinker	AMT		1,035,000	0	815,000	220,000
11	0118314W1	5.500%	2030	Dec	Sinker	AMT		1,065,000	0	835,000	230,000
11	0118314W1	5.500%	2031	Jun	Sinker	AMT		1,095,000	0	860,000	235,000
11	0118314W1	5.500%	2031	Dec	Sinker	AMT		1,125,000	0	885,000	240,000
11	0118314W1	5.500%	2032	Jun	Sinker	AMT		1,155,000	0	910,000	245,000
11	0118314W1	5.500%	2032	Dec	Sinker	AMT		1,190,000	0	935,000	255,000
11	0118314W1	5.500%	2033	Jun	Sinker	AMT		1,220,000	0	960,000	260,000
11	0118314W1	5.500%	2033	Dec	Sinker	AMT		1,255,000	0	985,000	270,000
11	0118314W1	5.500%	2034	Jun	Sinker	AMT		1,290,000	0	1,015,000	275,000
11	0118314W1	5.500%	2034	Dec	Sinker	AMT		1,330,000	0	1,045,000	285,000
11	0118314W1	5.500%	2035	Jun	Sinker	AMT		1,365,000	0	1,070,000	295,000
11	0118314W1	5.500%	2035	Dec	Sinker	AMT		1,405,000	0	1,105,000	300,000
11	0118314W1	5.500%	2036	Jun	Sinker	AMT		1,445,000	0	1,130,000	315,000
11	0118314W1	5.500%	2036	Dec	Term	AMT		1,485,000	0	1,155,000	330,000
12	0118315D2	5.375%	2037	Jun	Sinker			1,525,000	0	490,000	1,035,000
12	0118315D2	5.375%	2037	Dec	Sinker			1,565,000	0	505,000	1,060,000
12	0118315D2	5.375%	2038	Jun	Sinker			1,610,000	0	520,000	1,090,000
12	0118315D2	5.375%	2038	Dec	Sinker			1,655,000	0	535,000	1,120,000
12	0118315D2	5.375%	2039	Jun	Sinker			1,700,000	0	550,000	1,150,000
12	0118315D2	5.375%	2039	Dec	Sinker			1,745,000	0	560,000	1,185,000
12	0118315D2	5.375%	2040	Jun	Term			1,795,000	0	575,000	1,220,000
							C9811 Total	**$60,000,000**	**$2,470,000**	**$27,860,000**	**$29,670,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				**Tax-Exempt**	Fund: **758**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa* *AAA*
A1	011832BG6	4.300%	2001	Jun	Serial			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT		480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT		505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT		525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT		550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	0	90,000	340,000
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	0	125,000	450,000
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	0	95,000	355,000
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	0	130,000	475,000
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	0	100,000	370,000
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	0	140,000	495,000
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	0	105,000	390,000
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	0	140,000	525,000
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000	450,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										*S and P*	*Moodys* / *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				**Tax-Exempt**	Fund: **758**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa* / *AAA*
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000	605,000
A2	011832BD3	6.150%	2016	Jun	Sinker	AMT		1,045,000	0	225,000	820,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000	640,000
A2	011832BD3	6.150%	2017	Jun	Sinker	AMT		1,110,000	0	235,000	875,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000	675,000
A2	011832BD3	6.150%	2018	Jun	Sinker	AMT		1,175,000	0	245,000	930,000
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000	710,000
A2	011832BD3	6.150%	2019	Jun	Sinker	AMT		1,245,000	0	265,000	980,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000	750,000
A2	011832BD3	6.150%	2020	Jun	Sinker	AMT		1,320,000	0	280,000	1,040,000
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		1,395,000	0	300,000	1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	235,000	845,000
A2	011832BE1	6.200%	2022	Jun	Sinker	AMT		1,480,000	0	315,000	1,165,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	245,000	895,000
A2	011832BE1	6.200%	2023	Jun	Sinker	AMT		1,570,000	0	330,000	1,240,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	260,000	950,000
A2	011832BE1	6.200%	2024	Jun	Sinker	AMT		1,665,000	0	355,000	1,310,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	270,000	1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinker	AMT		1,765,000	0	375,000	1,390,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	290,000	1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinker	AMT		1,875,000	0	395,000	1,480,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	300,000	1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinker	AMT		1,990,000	0	425,000	1,565,000
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	320,000	1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinker	AMT		2,110,000	0	450,000	1,660,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	340,000	1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinker	AMT		2,235,000	0	475,000	1,760,000
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	360,000	1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinker	AMT		2,370,000	0	505,000	1,865,000
A1	011832BZ4	6.150%	2031	Jun	Sinker			1,805,000	0	385,000	1,420,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		2,515,000	0	535,000	1,980,000
A1	011832BZ4	6.150%	2032	Jun	Sinker			1,910,000	0	405,000	1,505,000
A2	011832BF8	6.250%	2032	Jun	Sinker	AMT		2,675,000	0	2,630,000	45,000
A1	011832BZ4	6.150%	2033	Jun	Sinker			2,030,000	0	430,000	1,600,000
A2	011832BF8	6.250%	2033	Jun	Sinker	AMT		2,840,000	0	2,785,000	55,000
A1	011832BZ4	6.150%	2034	Jun	Sinker			2,155,000	0	460,000	1,695,000
A2	011832BF8	6.250%	2034	Jun	Sinker	AMT		3,015,000	0	2,955,000	60,000
A1	011832BZ4	6.150%	2035	Jun	Sinker			2,285,000	0	485,000	1,800,000
A2	011832BF8	6.250%	2035	Jun	Sinker	AMT		3,200,000	0	3,140,000	60,000
A1	011832BZ4	6.150%	2036	Jun	Sinker			2,420,000	0	515,000	1,905,000
A2	011832BF8	6.250%	2036	Jun	Sinker	AMT		3,400,000	0	3,335,000	65,000
A1	011832BZ4	6.150%	2037	Jun	Sinker			2,570,000	0	550,000	2,020,000
A2	011832BF8	6.250%	2037	Jun	Sinker	AMT		3,610,000	0	3,540,000	70,000
A1	011832BZ4	6.150%	2038	Jun	Sinker			2,725,000	0	580,000	2,145,000
A2	011832BF8	6.250%	2038	Jun	Sinker	AMT		3,835,000	0	3,760,000	75,000
A1	011832BZ4	6.150%	2039	Jun	Term			2,885,000	0	615,000	2,270,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										*S and P*	*Moodys* *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				**Tax-Exempt**	Fund: **758**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa* *AAA*
A2	011832BF8	6.250%	2039	Jun	Term	AMT		4,075,000	0	3,995,000	80,000
							C9911 Total	**$110,000,000**	**$3,150,000**	**$43,570,000**	**$63,280,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				**Tax-Exempt**	Fund: **759**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* *AAA*
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	0	125,000	395,000
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	0	30,000	90,000
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	0	130,000	410,000
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	0	30,000	100,000
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	0	140,000	430,000
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	0	35,000	105,000
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	0	150,000	450,000
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	0	35,000	105,000
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	0	155,000	475,000
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	0	40,000	110,000
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	0	165,000	495,000
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	0	40,000	120,000
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	170,000	530,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	40,000	130,000
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	180,000	560,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	45,000	135,000
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	195,000	585,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	45,000	145,000
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	205,000	625,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT		200,000	0	45,000	155,000
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	215,000	665,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT		210,000	0	50,000	160,000
A1	011832HC9	6.250%	2016	Jun	Sinker			930,000	0	230,000	700,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT		220,000	0	50,000	170,000
A1	011832HC9	6.250%	2017	Jun	Sinker			990,000	0	240,000	750,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT		240,000	0	60,000	180,000
A1	011832HC9	6.250%	2018	Jun	Sinker			1,040,000	0	255,000	785,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT		250,000	0	65,000	185,000
A1	011832HC9	6.250%	2019	Jun	Sinker			1,100,000	0	275,000	825,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT		260,000	0	65,000	195,000
A1	011832HC9	6.250%	2020	Jun	Term			1,170,000	0	285,000	885,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT		280,000	0	70,000	210,000
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	300,000	940,000
A2	011832JY9	6.400%	2021	Jun	Sinker	AMT		300,000	0	70,000	230,000
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	320,000	990,000
A2	011832JY9	6.400%	2022	Jun	Sinker	AMT		310,000	0	75,000	235,000
A1	011832HQ8	6.400%	2023	Jun	Sinker			1,390,000	0	340,000	1,050,000
A2	011832JY9	6.400%	2023	Jun	Sinker	AMT		330,000	0	80,000	250,000
A1	011832HQ8	6.400%	2024	Jun	Sinker			1,480,000	0	365,000	1,115,000
A2	011832JY9	6.400%	2024	Jun	Sinker	AMT		350,000	0	85,000	265,000
A1	011832HQ8	6.400%	2025	Jun	Sinker			1,560,000	0	380,000	1,180,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT		370,000	0	90,000	280,000
A1	011832HQ8	6.400%	2026	Jun	Sinker			1,660,000	0	405,000	1,255,000
A1	011832HQ8	6.400%	2027	Jun	Sinker			1,760,000	0	430,000	1,330,000
A1	011832HQ8	6.400%	2028	Jun	Sinker			1,860,000	0	455,000	1,405,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Mortgage Bonds										*S and P*	*Moodys* / *Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				**Tax-Exempt**	Fund: **759**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* / *AAA*
A1	011832HQ8	6.400%	2029	Jun	Sinker			1,970,000	0	485,000	1,485,000
A1	011832HQ8	6.400%	2030	Jun	Sinker			2,090,000	0	515,000	1,575,000
A1	011832HQ8	6.400%	2031	Jun	Sinker			2,220,000	0	540,000	1,680,000
A1	011832HQ8	6.400%	2032	Jun	Term			2,350,000	0	575,000	1,775,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000	0
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	615,000	1,885,000
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	650,000	2,000,000
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	690,000	2,130,000
A1	011832HX3	6.450%	2036	Jun	Sinker			2,990,000	0	2,935,000	55,000
A1	011832HX3	6.450%	2037	Jun	Sinker			3,170,000	0	3,110,000	60,000
A1	011832HX3	6.450%	2038	Jun	Sinker			3,370,000	0	3,310,000	60,000
A1	011832HX3	6.450%	2039	Jun	Term			3,565,000	0	3,500,000	65,000
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000	0
							C0011 Total	**$70,000,000**	**$2,090,000**	**$32,755,000**	**$35,155,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				**Tax-Exempt**	Fund: **760**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa* / *AAA*
	011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000	0
	011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	0	225,000	535,000
	011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	0	230,000	555,000
	011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	0	235,000	575,000
	011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	0	245,000	600,000
	011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	0	250,000	630,000
	011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	0	270,000	645,000
	011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	280,000	675,000
	011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	285,000	710,000
	011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	300,000	740,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	320,000	770,000
	011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	330,000	820,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	355,000	855,000
	011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	370,000	905,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	385,000	955,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	415,000	1,000,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	430,000	1,055,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	450,000	1,115,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	480,000	1,170,000
	011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	505,000	1,230,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	530,000	1,300,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	555,000	1,375,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	590,000	1,445,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	620,000	1,525,000
	011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	660,000	1,605,000
	011832PV8	5.650%	2029	Dec	Sinker	AMT		2,390,000	0	715,000	1,675,000
	011832PV8	5.650%	2030	Dec	Sinker	AMT		2,520,000	0	745,000	1,775,000
	011832PV8	5.650%	2031	Dec	Sinker	AMT		2,655,000	0	775,000	1,880,000
	011832PV8	5.650%	2032	Dec	Sinker	AMT		2,800,000	0	815,000	1,985,000
	011832PV8	5.650%	2033	Dec	Sinker	AMT		2,950,000	0	860,000	2,090,000
	011832PV8	5.650%	2034	Dec	Term	AMT		3,115,000	0	900,000	2,215,000
							C0211 Total	**$50,000,000**	**$1,040,000**	**$14,550,000**	**$34,410,000**
					Veterans Collateralized Mortgage Bonds Total			**$550,000,000**	**$18,595,000**	**$327,440,000**	**$203,965,000**
Multifamily Housing Development Bonds										*S and P*	*Moodys* / *Fitch*
HD97A	**Housing Development Bonds, 1997 Series A**				**Tax-Exempt**	Fund: **260**	Yield: **5.614%**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2* / *AA+*
	011831H31	4.000%	1998	Dec	Serial			85,000	85,000	0	0
	011831H49	4.150%	1999	Dec	Serial			90,000	90,000	0	0
	011831H56	4.300%	2000	Dec	Serial			90,000	90,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD97A Housing Development Bonds, 1997 Series A				**Tax-Exempt**	Fund: **260**	Yield: **5.614%**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2* *AA+*
011831H64	4.400%	2001	Dec	Serial			95,000	95,000	0	0
011831H72	4.500%	2002	Dec	Serial			100,000	100,000	0	0
011831H80	4.600%	2003	Dec	Serial			105,000	105,000	0	0
011831H98	4.700%	2004	Dec	Serial			110,000	110,000	0	0
011831J21	4.800%	2005	Dec	Serial			115,000	0	0	115,000
011831J39	4.900%	2006	Dec	Serial			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial			125,000	0	0	125,000
011831J54	5.650%	2020	Dec	Term			2,425,000	0	2,425,000	0
011831J62	5.700%	2029	Dec	Term			3,050,000	0	3,050,000	0
						HD97A Total	**$6,510,000**	**$675,000**	**$5,475,000**	**$360,000**
HD97B Housing Development Bonds, 1997 Series B				**Tax-Exempt**	Fund: **260**	Yield: **5.709%**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2* *AA+*
011831J70	4.100%	1998	Dec	Serial	AMT		215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial	AMT		225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial	AMT		235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial	AMT		245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial	AMT		255,000	255,000	0	0
011831K45	4.700%	2003	Dec	Serial	AMT		270,000	270,000	0	0
011831K52	4.800%	2004	Dec	Serial	AMT		280,000	280,000	0	0
011831K60	4.900%	2005	Dec	Serial	AMT		295,000	0	0	295,000
011831K78	5.000%	2006	Dec	Serial	AMT		310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial	AMT		325,000	0	0	325,000
011831K94	5.700%	2017	Dec	Term	AMT		4,430,000	0	4,430,000	0
011831L28	5.800%	2029	Dec	Term	AMT		9,915,000	0	9,915,000	0
						HD97B Total	**$17,000,000**	**$1,725,000**	**$14,345,000**	**$930,000**
HD97C Housing Development Bonds, 1997 Series C				**Taxable**	Fund: **260**	Yield: **7.610%**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2* *AA+*
011831L36	6.800%	1998	Dec	Sinker			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinker			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinker			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinker			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinker			270,000	270,000	0	0
011831L36	6.800%	2003	Dec	Sinker			290,000	290,000	0	0
011831L36	6.800%	2004	Dec	Sinker			310,000	310,000	0	0
011831L36	6.800%	2005	Dec	Sinker			330,000	0	0	330,000
011831L36	6.800%	2006	Dec	Sinker			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term			380,000	0	0	380,000
011831L44	7.350%	2017	Dec	Term			5,710,000	0	5,710,000	0
011831L51	7.550%	2029	Dec	Term			15,335,000	0	15,335,000	0
						HD97C Total	**$23,895,000**	**$1,785,000**	**$21,045,000**	**$1,065,000**
HD99A Housing Development Bonds, 1999 Series A				**Tax-Exempt**	Fund: **260**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* *AAA*
011832EU2	4.100%	2000	Dec	Serial			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial			25,000	25,000	0	0
011832EY4	4.750%	2004	Dec	Serial			30,000	30,000	0	0
011832EZ1	4.850%	2005	Dec	Serial			30,000	0	0	30,000
011832FA5	4.950%	2006	Dec	Serial			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinker			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinker			50,000	0	0	50,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds								S and P	Moodys	Fitch
HD99A Housing Development Bonds, 1999 Series A				**Tax-Exempt**	Fund: **260**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	AAA Aaa	AAA
011832FE7	6.200%	2016	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinker			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinker			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinker			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinker			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinker			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinker			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinker			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinker			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$130,000**	**$0**	**$1,545,000**
HD99B Housing Development Bonds, 1999 Series B				**Tax-Exempt**	Fund: **260**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	AAA Aaa	AAA
011832FG2	4.200%	2000	Dec	Serial	AMT		65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial	AMT		70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial	AMT		75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial	AMT		80,000	80,000	0	0
011832FL1	4.850%	2004	Dec	Serial	AMT		80,000	80,000	0	0
011832FM9	4.950%	2005	Dec	Serial	AMT		85,000	0	0	85,000
011832FN7	5.000%	2006	Dec	Serial	AMT		90,000	0	0	90,000
011832FP2	5.100%	2007	Dec	Serial	AMT		95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial	AMT		100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial	AMT		105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinker	AMT		110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinker	AMT		120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinker	AMT		125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinker	AMT		135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinker	AMT		140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinker	AMT		150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinker	AMT		160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinker	AMT		170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinker	AMT		180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinker	AMT		195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinker	AMT		205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinker	AMT		220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinker	AMT		230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinker	AMT		245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinker	AMT		265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinker	AMT		280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinker	AMT		295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinker	AMT		315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinker	AMT		335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term	AMT		360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$370,000**	**$0**	**$4,710,000**
HD99C Housing Development Bonds, GP 1999 Series C				**Tax-Exempt**	Fund: **260**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	AAA Aaa	AAA
011832FU1	4.100%	2000	Dec	Serial			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial			785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial			820,000	820,000	0	0
011832FZ0	4.850%	2005	Dec	Serial			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial			905,000	0	0	905,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD99C	**Housing Development Bonds, GP 1999 Series C**			**Tax-Exempt**	Fund: **260**	Yield: **6.171%**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* *AAA*
011832GB2	5.000%	2007	Dec	Serial			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinker			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinker			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinker			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinker			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinker			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinker			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinker			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinker			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinker			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinker			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinker			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinker			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinker			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinker			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinker			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinker			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinker			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinker			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$3,765,000**	**$0**	**$46,235,000**
HD00B	**Housing Development Bonds, GP 2000 Series B**			**Tax-Exempt**	Fund: **260**	Yield: **VRDO**	Delivery: **12/13/2000**	Dated: **12/13/2000**	*AA-/A-1+*	*Aa2/VMIG 1* *AA+/F1+*
011832LY6		2030	Dec	Serial		VRDO	41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**
HD02A	**Housing Development Bonds, 2002 Series A**			**Tax-Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* *AAA*
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	0	0	65,000
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	0	0	70,000
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	0	0	70,000
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	0	0	70,000
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	0	0	70,000
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	0	0	75,000
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* / *Fitch*
HD02A Housing Development Bonds, 2002 Series A				**Tax-Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$265,000**	**$4,690,000**	**$3,485,000**
HD02B Housing Development Bonds, 2002 Series B				**Tax-Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* / *AAA*
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	0	0	160,000
011832RC8	2.450%	2005	Dec	Serial			150,000	0	0	150,000
011832RD6	2.850%	2006	Jun	Serial			155,000	0	0	155,000
011832RE4	2.850%	2006	Dec	Serial			165,000	0	0	165,000
011832RF1	3.250%	2007	Jun	Serial			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys*	*Fitch*
HD02B Housing Development Bonds, 2002 Series B				**Tax-Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* *AAA*
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$600,000**	**$0**	**$8,090,000**
HD02C Housing Development Bonds, 2002 Series C				**Tax-Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* *AAA*
011832RU8	1.600%	2003	Jun	Serial			585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial			595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial			595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial			605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial			610,000	0	0	610,000
011832RZ7	2.450%	2005	Dec	Serial			620,000	0	0	620,000
011832SA1	2.850%	2006	Jun	Serial			630,000	0	0	630,000
011832SB9	2.850%	2006	Dec	Serial			640,000	0	0	640,000
011832SC7	3.250%	2007	Jun	Serial			650,000	0	0	650,000
011832SD5	3.250%	2007	Dec	Serial			665,000	0	0	665,000
011832SE3	3.550%	2008	Jun	Serial			670,000	0	0	670,000
011832SF0	3.550%	2008	Dec	Serial			685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial			700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial			710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial			730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial			740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial			755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial			775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial			790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial			805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial			825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial			845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial			870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial			885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial			915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial			935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker			955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker			985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker			1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinker			1,035,000	0	0	1,035,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD02C Housing Development Bonds, 2002 Series C				**Tax-Exempt**	Fund: **260**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA*	*Aaa* *AAA*
011832SQ6	5.150%	2018	Jun	Sinker			1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker			1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker			1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker			1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker			1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker			1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker			1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker			1,260,000	0	0	1,260,000
011832TB8	5.150%	2022	Jun	Serial			440,000	0	0	440,000
011832SQ6	5.150%	2022	Jun	Sinker			860,000	0	0	860,000
011832SQ6	5.150%	2022	Dec	Term			1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinker			840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinker			525,000	0	0	525,000
011832TC6	5.250%	2023	Dec	Sinker			860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinker			540,000	0	0	540,000
011832TC6	5.250%	2024	Jun	Sinker			880,000	0	0	880,000
011832SR4	5.250%	2024	Jun	Sinker			555,000	0	0	555,000
011832SR4	5.250%	2024	Dec	Sinker			570,000	0	0	570,000
011832TC6	5.250%	2024	Dec	Sinker			905,000	0	0	905,000
011832SR4	5.250%	2025	Jun	Sinker			585,000	0	0	585,000
011832TC6	5.250%	2025	Jun	Sinker			925,000	0	0	925,000
011832TC6	5.250%	2025	Dec	Sinker			955,000	0	0	955,000
011832SR4	5.250%	2025	Dec	Sinker			600,000	0	0	600,000
011832TC6	5.250%	2026	Jun	Sinker			980,000	0	0	980,000
011832SR4	5.250%	2026	Jun	Sinker			615,000	0	0	615,000
011832TC6	5.250%	2026	Dec	Sinker			1,005,000	0	0	1,005,000
011832SR4	5.250%	2026	Dec	Sinker			630,000	0	0	630,000
011832SR4	5.250%	2027	Jun	Sinker			645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinker			1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Dec	Sinker			665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinker			1,060,000	0	0	1,060,000
011832SR4	5.250%	2028	Jun	Sinker			680,000	0	0	680,000
011832TC6	5.250%	2028	Jun	Sinker			1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Dec	Sinker			700,000	0	0	700,000
011832TC6	5.250%	2028	Dec	Sinker			1,115,000	0	0	1,115,000
011832SR4	5.250%	2029	Jun	Sinker			720,000	0	0	720,000
011832TC6	5.250%	2029	Jun	Sinker			1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Dec	Sinker			740,000	0	0	740,000
011832TC6	5.250%	2029	Dec	Sinker			1,170,000	0	0	1,170,000
011832TC6	5.250%	2030	Jun	Sinker			1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinker			755,000	0	0	755,000
011832TC6	5.250%	2030	Dec	Sinker			1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinker			780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinker			1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinker			800,000	0	0	800,000
011832TC6	5.250%	2031	Dec	Sinker			1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinker			815,000	0	0	815,000
011832SR4	5.250%	2032	Jun	Sinker			850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term			1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term			2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$2,380,000**	**$0**	**$67,620,000**
HD02D Housing Development Bonds, 2002 Series D				**Tax-Exempt**	Fund: **260**	Yield: **VRDO**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
011832TD4		2003	Jun	Sinker		VRDO	290,000	290,000	0	0
011832TD4		2003	Dec	Sinker		VRDO	290,000	290,000	0	0
011832TD4		2004	Jun	Sinker		VRDO	300,000	300,000	0	0
011832TD4		2004	Dec	Sinker		VRDO	300,000	300,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P* / *Moodys*	*Fitch*
HD02D Housing Development Bonds, 2002 Series D				**Tax-Exempt**	Fund: **260**	Yield: **VRDO**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
011832TD4		2005	Jun	Sinker		VRDO	310,000	0	0	310,000
011832TD4		2005	Dec	Sinker		VRDO	310,000	0	0	310,000
011832TD4		2006	Jun	Sinker		VRDO	320,000	0	0	320,000
011832TD4		2006	Dec	Sinker		VRDO	325,000	0	0	325,000
011832TD4		2007	Jun	Sinker		VRDO	325,000	0	0	325,000
011832TD4		2007	Dec	Sinker		VRDO	340,000	0	0	340,000
011832TD4		2008	Jun	Sinker		VRDO	340,000	0	0	340,000
011832TD4		2008	Dec	Sinker		VRDO	345,000	0	0	345,000
011832TD4		2009	Jun	Sinker		VRDO	355,000	0	0	355,000
011832TD4		2009	Dec	Sinker		VRDO	360,000	0	0	360,000
011832TD4		2010	Jun	Sinker		VRDO	365,000	0	0	365,000
011832TD4		2010	Dec	Sinker		VRDO	370,000	0	0	370,000
011832TD4		2011	Jun	Sinker		VRDO	380,000	0	0	380,000
011832TD4		2011	Dec	Sinker		VRDO	385,000	0	0	385,000
011832TD4		2012	Jun	Sinker		VRDO	390,000	0	0	390,000
011832TD4		2012	Dec	Sinker		VRDO	400,000	0	0	400,000
011832TD4		2013	Jun	Sinker		VRDO	405,000	0	0	405,000
011832TD4		2013	Dec	Sinker		VRDO	415,000	0	0	415,000
011832TD4		2014	Jun	Sinker		VRDO	420,000	0	0	420,000
011832TD4		2014	Dec	Sinker		VRDO	430,000	0	0	430,000
011832TD4		2015	Jun	Sinker		VRDO	435,000	0	0	435,000
011832TD4		2015	Dec	Sinker		VRDO	440,000	0	0	440,000
011832TD4		2016	Jun	Sinker		VRDO	450,000	0	0	450,000
011832TD4		2016	Dec	Sinker		VRDO	460,000	0	0	460,000
011832TD4		2017	Jun	Sinker		VRDO	465,000	0	0	465,000
011832TD4		2017	Dec	Sinker		VRDO	475,000	0	0	475,000
011832TD4		2018	Jun	Sinker		VRDO	480,000	0	0	480,000
011832TD4		2018	Dec	Sinker		VRDO	495,000	0	0	495,000
011832TD4		2019	Jun	Sinker		VRDO	500,000	0	0	500,000
011832TD4		2019	Dec	Sinker		VRDO	505,000	0	0	505,000
011832TD4		2020	Jun	Sinker		VRDO	520,000	0	0	520,000
011832TD4		2020	Dec	Sinker		VRDO	525,000	0	0	525,000
011832TD4		2021	Jun	Sinker		VRDO	535,000	0	0	535,000
011832TD4		2021	Dec	Sinker		VRDO	545,000	0	0	545,000
011832TD4		2022	Jun	Sinker		VRDO	555,000	0	0	555,000
011832TD4		2022	Dec	Sinker		VRDO	565,000	0	0	565,000
011832TD4		2023	Jun	Sinker		VRDO	575,000	0	0	575,000
011832TD4		2023	Dec	Sinker		VRDO	585,000	0	0	585,000
011832TD4		2024	Jun	Sinker		VRDO	595,000	0	0	595,000
011832TD4		2024	Dec	Sinker		VRDO	605,000	0	0	605,000
011832TD4		2025	Jun	Sinker		VRDO	615,000	0	0	615,000
011832TD4		2025	Dec	Sinker		VRDO	625,000	0	0	625,000
011832TD4		2026	Jun	Sinker		VRDO	635,000	0	0	635,000
011832TD4		2026	Dec	Sinker		VRDO	650,000	0	0	650,000
011832TD4		2027	Jun	Sinker		VRDO	660,000	0	0	660,000
011832TD4		2027	Dec	Sinker		VRDO	670,000	0	0	670,000
011832TD4		2028	Jun	Sinker		VRDO	685,000	0	0	685,000
011832TD4		2028	Dec	Sinker		VRDO	695,000	0	0	695,000
011832TD4		2029	Jun	Sinker		VRDO	705,000	0	0	705,000
011832TD4		2029	Dec	Sinker		VRDO	720,000	0	0	720,000
011832TD4		2030	Jun	Sinker		VRDO	730,000	0	0	730,000
011832TD4		2030	Dec	Sinker		VRDO	745,000	0	0	745,000
011832TD4		2031	Jun	Sinker		VRDO	760,000	0	0	760,000
011832TD4		2031	Dec	Sinker		VRDO	770,000	0	0	770,000
011832TD4		2032	Jun	Sinker		VRDO	785,000	0	0	785,000
011832TD4		2032	Dec	Sinker		VRDO	800,000	0	0	800,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									S and P	Moodys Fitch
HD02D	**Housing Development Bonds, 2002 Series D**			**Tax-Exempt**	Fund: **260**	Yield: **VRDO**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
011832TD4		2033	Jun	Sinker		VRDO	810,000	0	0	810,000
011832TD4		2033	Dec	Sinker		VRDO	825,000	0	0	825,000
011832TD4		2034	Jun	Sinker		VRDO	845,000	0	0	845,000
011832TD4		2034	Dec	Sinker		VRDO	855,000	0	0	855,000
011832TD4		2035	Jun	Sinker		VRDO	870,000	0	0	870,000
011832TD4		2035	Dec	Sinker		SWAP	885,000	0	0	885,000
011832TD4		2036	Jun	Sinker		SWAP	900,000	0	0	900,000
011832TD4		2036	Dec	Sinker		SWAP	920,000	0	0	920,000
011832TD4		2037	Jun	Term		SWAP	930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$1,180,000**	**$0**	**$36,690,000**
HD04A	**Housing Development Bonds, 2004 Series A**			**Tax-Exempt**	Fund: **260**	Yield: **VRDO**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* *AAA*
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	0	0	700,000
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	0	0	720,000
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	0	0	745,000
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	0	0	775,000
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	0	0	815,000
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$655,000**	**$0**	**$32,405,000**
HD04B	**Housing Development Bonds, 2004 Series B**			**Tax-Exempt**	Fund: **260**	Yield: **VRDO**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* *AAA*
011832VX7	1.200%	2004	Dec	Serial			955,000	955,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds									*S and P*	*Moodys* *Fitch*
HD04B Housing Development Bonds, 2004 Series B				**Tax-Exempt**	Fund: **260**	Yield: **VRDO**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* *AAA*
011832VY5	1.300%	2005	Dec	Serial			1,355,000	0	0	1,355,000
011832VZ2	1.800%	2006	Dec	Serial			1,375,000	0	0	1,375,000
011832WA6	2.100%	2007	Dec	Serial			1,405,000	0	0	1,405,000
011832WB4	2.500%	2008	Dec	Serial			1,440,000	0	0	1,440,000
011832WC2	2.750%	2009	Dec	Serial			1,470,000	0	0	1,470,000
011832WD0	3.050%	2010	Dec	Serial			1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial			1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial			1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial			1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial			1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial			1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial			1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker			525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker			1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term			530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term			1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker			105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker			1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker			110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker			1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker			115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker			2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker			120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker			2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term			120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term			2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker			145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker			1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker			155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker			1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term			150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term			1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker			60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker			1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinker			60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker			1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinker			65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker			1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinker			70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker			1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinker			70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker			2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term			75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term			2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$955,000**	**$0**	**$51,070,000**
HD04C Housing Development Bonds, 2004 Series C				**Taxable**	Fund: **260**	Yield: **VRDO**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA*	*Aaa* *AAA*
011832WY4		2035	Dec	Serial		VRDO	42,125,000	0	0	42,125,000
						HD04C Total	**$42,125,000**	**$0**	**$0**	**$42,125,000**
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Fund: **260**	Yield: **5.530%**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AAA*	*Aaa* *AAA*
011832XA5	3.650%	2008	Jun	Serial			220,000	0	0	220,000
011832XB3	3.780%	2008	Dec	Serial			410,000	0	0	410,000
011832XC1	3.940%	2009	Jun	Serial			430,000	0	0	430,000
011832XD9	4.020%	2009	Dec	Serial			445,000	0	0	445,000
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0	455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds										
								S and P	Moodys	Fitch
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Fund: **260**	Yield: **5.530%**	Delivery: **12/16/2004**	Dated: **12/16/2004**		
								AAA	Aaa	AAA
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds										S and P / Moodys / Fitch	
HD04D	**Housing Development Bonds, 2004 Series D**				**Taxable**	Fund: **260**	Yield: **5.530%**	Delivery: **12/16/2004**	Dated: **12/16/2004**	AAA / Aaa	AAA
	011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
	011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
	011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000
	011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000
	011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
	011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
	011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000
	011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000
	011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
							HD04D Total	**$105,000,000**	**$0**	**$0**	**$105,000,000**
					Multifamily Housing Development Bonds Total			**$503,075,000**	**$14,485,000**	**$45,555,000**	**$443,035,000**
General Housing Purpose Bonds										S and P / Moodys / Fitch	
GH92A	**General Housing Purpose Bonds, 1992 Series A**				**Tax-Exempt**	Fund: **642**	Yield: **6.405%**	Delivery: **10/22/1992**	Dated: **10/1/1992**	AA- / Aa2	AA+
	011831HF4	3.100%	1993	Dec	Serial			3,535,000	3,535,000	0	0
	011831HG2	3.800%	1994	Dec	Serial			3,610,000	3,610,000	0	0
	011831HH0	4.200%	1995	Dec	Serial			3,720,000	3,720,000	0	0
	011831HJ6	4.650%	1996	Dec	Serial			5,045,000	5,045,000	0	0
	011831HK3	4.800%	1997	Dec	Serial			5,180,000	5,180,000	0	0
	011831HL1	5.050%	1998	Dec	Serial			5,025,000	5,025,000	0	0
	011831HM9	5.300%	1999	Dec	Serial			3,315,000	3,315,000	0	0
	011831HN7	5.450%	2000	Dec	Serial			3,490,000	3,490,000	0	0
	011831HP2	5.600%	2001	Dec	Serial			3,685,000	3,685,000	0	0
	011831HQ0	5.700%	2002	Dec	Serial			3,895,000	3,895,000	0	0
	011831HR8	5.800%	2003	Dec	Serial			4,120,000	4,120,000	0	0
	011831HS6	5.900%	2004	Dec	Serial			4,365,000	4,365,000	0	0
	011831HT4	6.000%	2005	Dec	Serial			4,635,000	0	0	4,635,000
	011831HV1	6.100%	2006	Dec	Serial			5,925,000	0	0	5,925,000
	011831HV9	6.200%	2007	Dec	Serial			6,230,000	0	0	6,230,000
	011831HW7	6.250%	2008	Dec	Serial			6,550,000	0	0	6,550,000
	011831HX5	6.375%	2012	Dec	Term			25,870,000	0	25,870,000	0
	011831HY3	6.600%	2023	Dec	Term			101,805,000	0	101,805,000	0
							GH92A Total	**$200,000,000**	**$48,985,000**	**$127,675,000**	**$23,340,000**
GH03A	**General Housing Purpose Bonds, 2003 Series A2**				**Tax-Exempt**	Fund: **650**	Yield: **VRDO**	Delivery: **11/6/2003**	Dated: **11/6/2003**	AAA/A-1+ / Aaa/VMIG-1	AAA/F1+
A2	011832WZ1		2004	Dec	Sinker		VRDO	7,205,000	7,205,000	0	0
A2	011832WZ1		2005	Dec	Sinker		VRDO	5,165,000	0	0	5,165,000
A2	011832WZ1		2006	Dec	Sinker		VRDO	5,350,000	0	0	5,350,000
A2	011832WZ1		2007	Dec	Sinker		VRDO	5,540,000	0	0	5,540,000
A2	011832WZ1		2008	Dec	Sinker		VRDO	5,735,000	0	0	5,735,000
A2	011832WZ1		2009	Dec	Sinker		VRDO	5,940,000	0	0	5,940,000
A2	011832WZ1		2010	Dec	Sinker		VRDO	6,150,000	0	0	6,150,000
A2	011832WZ1		2011	Dec	Sinker		VRDO	4,895,000	0	0	4,895,000
A2	011832WZ1		2012	Dec	Sinker		VRDO	5,190,000	0	0	5,190,000
A2	011832WZ1		2013	Dec	Sinker		VRDO	5,505,000	0	0	5,505,000
A2	011832WZ1		2014	Dec	Sinker		VRDO	5,835,000	0	0	5,835,000
A2	011832WZ1		2015	Dec	Sinker		VRDO	6,180,000	0	0	6,180,000
A2	011832WZ1		2016	Dec	Sinker		VRDO	6,550,000	0	0	6,550,000
A2	011832WZ1		2017	Dec	Sinker		VRDO	6,950,000	0	0	6,950,000
A2	011832WZ1		2018	Dec	Sinker		VRDO	7,365,000	0	0	7,365,000
A2	011832WZ1		2019	Dec	Sinker		VRDO	7,805,000	0	0	7,805,000
A2	011832WZ1		2020	Dec	Sinker		VRDO	8,270,000	0	0	8,270,000
A2	011832WZ1		2021	Dec	Sinker		VRDO	8,770,000	0	0	8,770,000
A2	011832WZ1		2022	Dec	Sinker		VRDO	9,295,000	0	0	9,295,000
A2	011832WZ1		2023	Dec	Sinker		VRDO	9,855,000	0	0	9,855,000
A2	011832WZ1		2024	Dec	Term		VRDO	10,445,000	0	0	10,445,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds									S and P / Moodys / Fitch	
GH03A General Housing Purpose Bonds, 2003 Series A2				**Tax-Exempt**	Fund: **650**	Yield: **VRDO**	Delivery: **11/6/2003**	Dated: **11/6/2003**	AAA/A-1+ Aaa/VMIG-1 AAA/F1+	
						GH03A Total	**$143,995,000**	**$7,205,000**	**$0**	**$136,790,000**
GH03B General Housing Purpose Bonds, 2003 Series B				**Tax-Exempt**	Fund: **650**	Yield: **VRDO**	Delivery: **11/6/2003**	Dated: **11/6/2003**	AAA/A-1+ Aaa/VMIG-1 AAA/F1+	
011832VD1		2019	Dec	Sinker		VRDO	3,000,000	0	0	3,000,000
011832VD1		2020	Dec	Sinker		VRDO	3,105,000	0	0	3,105,000
011832VD1		2021	Dec	Sinker		VRDO	3,215,000	0	0	3,215,000
011832VD1		2022	Dec	Sinker		VRDO	3,330,000	0	0	3,330,000
011832VD1		2023	Dec	Term		VRDO	3,445,000	0	0	3,445,000
						GH03B Total	**$16,095,000**	**$0**	**$0**	**$16,095,000**
GH05A General Housing Purpose Bonds, 2005 Series A				**Tax-Exempt**	Fund: **651**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	AAA Aaa AAA	
011832XQ0	2.200%	2006	Jun	Serial			495,000	0	0	495,000
011832XR8	2.250%	2006	Dec	Serial			500,000	0	0	500,000
011832XS6	2.400%	2007	Jun	Serial			505,000	0	0	505,000
011832XT4	2.450%	2007	Dec	Serial			510,000	0	0	510,000
011832XU1	2.600%	2008	Jun	Serial			515,000	0	0	515,000
011832XV9	2.650%	2008	Dec	Serial			525,000	0	0	525,000
011832XW7	2.750%	2009	Jun	Serial			530,000	0	0	530,000
011832XX5	2.800%	2009	Dec	Serial			540,000	0	0	540,000
011832XY3	3.000%	2010	Jun	Serial			545,000	0	0	545,000
011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0	555,000
011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
011832YS5	4.250%	2027	Jun	Serial			790,000	0	0	790,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds									*S and P* / *Moodys*	*Fitch*
GH05A	**General Housing Purpose Bonds, 2005 Series A**			**Tax-Exempt**	Fund: **651**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AAA* / *Aaa*	*AAA*
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
						GH05A Total	**$143,235,000**	**$0**	**$0**	**$143,235,000**
				General Housing Purpose Bonds Total			**$503,325,000**	**$56,190,000**	**$127,675,000**	**$319,460,000**
General Mortgage Revenue Bonds									*S and P* / *Moodys*	*Fitch*
GM97A	**General Mortgage Revenue Bonds, 1997 Series A**			**Tax-Exempt**	Fund: **641**	Yield: **6.013%**	Delivery: **4/16/1997**	Dated: **3/1/1997**	*AAA* / *Aaa*	*AAA*
011831E59	3.850%	1998	Dec	Serial			2,040,000	2,040,000	0	0
011831E67	4.150%	1999	Dec	Serial			2,120,000	2,120,000	0	0
011831E75	4.400%	2000	Dec	Serial			2,210,000	2,210,000	0	0
011831E83	4.550%	2001	Dec	Serial			2,305,000	2,305,000	0	0
011831E91	4.700%	2002	Dec	Serial			2,410,000	2,410,000	0	0
011831F25	4.800%	2003	Dec	Serial			2,525,000	2,525,000	0	0
011831F33	4.900%	2004	Dec	Serial			2,645,000	2,645,000	0	0
011831F41	5.000%	2005	Dec	Serial			2,775,000	0	0	2,775,000
011831F58	5.100%	2006	Dec	Serial			2,910,000	0	0	2,910,000
011831F66	5.200%	2007	Dec	Serial			3,060,000	0	0	3,060,000
011831F74	5.650%	2012	Dec	Serial			20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	CAB			10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial			49,000,000	0	0	49,000,000
011831F90	6.000%	2022	Jun	Sinker			27,825,000	0	0	27,825,000
011831F90	6.000%	2024	Dec	Sinker			32,120,000	0	0	32,120,000
011831F90	6.000%	2027	Jun	Term			30,055,000	0	0	30,055,000
011831G24	5.950%	2029	Jun	Serial			35,000,000	0	0	35,000,000
011831G32	6.000%	2031	Jun	Sinker			26,840,000	0	0	26,840,000
011831G32	6.000%	2033	Dec	Sinker			30,305,000	0	0	30,305,000
011831G32	6.000%	2036	Dec	Term			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Serial			25,000,000	0	25,000,000	0
011831G57	6.100%	2037	Dec	Term			80,580,000	0	80,580,000	0
						GM97A Total	**$434,910,874**	**$16,255,000**	**$105,580,000**	**$313,075,874**
GM99A	**General Mortgage Revenue Bonds, 1999 Series A**			**Tax-Exempt**	Fund: **647**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA* / *Aaa*	*AAA*
0118317N8	4.250%	2001	Jun	Serial			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial			1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial			1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial			1,610,000	1,610,000	0	0
0118317S7	4.750%	2005	Jun	Serial			1,660,000	0	0	1,660,000
0118317T5	4.850%	2006	Jun	Serial			1,700,000	0	0	1,700,000
0118317U2	4.950%	2007	Jun	Serial			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial			1,865,000	0	0	1,865,000
0118317X6	5.800%	2010	Jun	Sinker			310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinker			1,645,000	0	0	1,645,000
0118317Y4	5.750%	2010	Dec	Sinker			1,670,000	0	0	1,670,000
0118317X6	5.800%	2010	Dec	Sinker			320,000	0	0	320,000
0118317Y4	5.750%	2011	Jun	Sinker			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Jun	Sinker			320,000	0	0	320,000
0118317X6	5.800%	2011	Dec	Sinker			325,000	0	0	325,000
0118317Y4	5.750%	2011	Dec	Sinker			1,715,000	0	0	1,715,000
0118317Y4	5.750%	2012	Jun	Sinker			1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Jun	Sinker			330,000	0	0	330,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
								S and P	Moodys	Fitch
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Tax-Exempt**	Fund: **647**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**		
								AAA	Aaa	AAA
0118317Y4	5.750%	2012	Dec	Sinker			1,770,000	0	0	1,770,000
0118317X6	5.800%	2012	Dec	Sinker			335,000	0	0	335,000
0118317X6	5.800%	2013	Jun	Sinker			340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinker			1,790,000	0	0	1,790,000
0118317Y4	5.750%	2013	Dec	Sinker			1,810,000	0	0	1,810,000
0118317X6	5.800%	2013	Dec	Sinker			345,000	0	0	345,000
0118317X6	5.800%	2014	Jun	Sinker			350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinker			1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Dec	Sinker			355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinker			1,870,000	0	0	1,870,000
0118317Y4	5.750%	2015	Jun	Sinker			1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Jun	Sinker			360,000	0	0	360,000
0118317Y4	5.750%	2015	Dec	Sinker			1,920,000	0	0	1,920,000
0118317X6	5.800%	2015	Dec	Sinker			365,000	0	0	365,000
0118317X6	5.800%	2016	Jun	Sinker			370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinker			1,945,000	0	0	1,945,000
0118317Y4	5.750%	2016	Dec	Sinker			1,970,000	0	0	1,970,000
0118317X6	5.800%	2016	Dec	Sinker			375,000	0	0	375,000
0118317Y4	5.750%	2017	Jun	Sinker			2,000,000	0	0	2,000,000
0118317X6	5.800%	2017	Jun	Sinker			380,000	0	0	380,000
0118317Y4	5.750%	2017	Dec	Sinker			2,030,000	0	0	2,030,000
0118317X6	5.800%	2017	Dec	Sinker			385,000	0	0	385,000
0118317Y4	5.750%	2018	Jun	Sinker			2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Jun	Sinker			390,000	0	0	390,000
0118317Y4	5.750%	2018	Dec	Sinker			2,085,000	0	0	2,085,000
0118317X6	5.800%	2018	Dec	Term			400,000	0	0	400,000
0118317Y4	5.750%	2019	Jun	Term			2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinker			45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinker			2,505,000	0	0	2,505,000
0118317Z1	5.900%	2020	Jun	Sinker			45,000	0	0	45,000
0118318A5	5.900%	2020	Jun	Sinker			2,545,000	0	0	2,545,000
0118318A5	5.900%	2020	Dec	Sinker			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2020	Dec	Sinker			45,000	0	0	45,000
0118317Z1	5.900%	2021	Jun	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinker			2,615,000	0	0	2,615,000
0118318A5	5.900%	2021	Dec	Sinker			2,655,000	0	0	2,655,000
0118317Z1	5.900%	2021	Dec	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinker			2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Jun	Sinker			50,000	0	0	50,000
0118317Z1	5.900%	2022	Dec	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinker			2,735,000	0	0	2,735,000
0118318A5	5.900%	2023	Jun	Sinker			2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Jun	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2023	Dec	Sinker			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2023	Dec	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinker			2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Jun	Sinker			50,000	0	0	50,000
0118318A5	5.900%	2024	Dec	Sinker			2,890,000	0	0	2,890,000
0118317Z1	5.900%	2024	Dec	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2025	Jun	Sinker			2,935,000	0	0	2,935,000
0118317Z1	5.900%	2025	Jun	Sinker			55,000	0	0	55,000
0118317Z1	5.900%	2025	Dec	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinker			2,980,000	0	0	2,980,000
0118317Z1	5.900%	2026	Jun	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinker			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Dec	Sinker			55,000	0	0	55,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				**Tax-Exempt**	Fund: **647**	Yield: **6.048%**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118318A5	5.900%	2026	Dec	Sinker			3,065,000	0	0	3,065,000
0118317Z1	5.900%	2027	Jun	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2027	Jun	Sinker			3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Dec	Sinker			55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinker			3,155,000	0	0	3,155,000
0118317Z1	5.900%	2028	Jun	Sinker			60,000	0	0	60,000
0118318A5	5.900%	2028	Jun	Sinker			3,200,000	0	0	3,200,000
0118318A5	5.900%	2028	Dec	Sinker			3,250,000	0	0	3,250,000
0118317Z1	5.900%	2028	Dec	Term			60,000	0	0	60,000
0118318A5	5.900%	2029	Jun	Term			3,355,000	0	0	3,355,000
0118318B3	6.050%	2035	Jun	Term			44,315,000	0	44,315,000	0
0118318C1	6.050%	2035	Dec	Sinker			4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinker			4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinker			4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinker			4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinker			4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinker			4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinker			4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term			4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinker			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinker			4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinker			4,820,000	0	0	4,820,000
0118318D9	6.000%	2041	Jun	Sinker			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinker			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinker			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinker			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinker			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinker			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinker			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinker			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinker			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinker			5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinker			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinker			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinker			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinker			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinker			6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinker			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term			6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$6,210,000**	**$45,070,000**	**$251,420,000**
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Tax-Exempt**	Fund: **649**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA*	*Aaa* / *AAA*
011832TG7	3.450%	2010	Jun	Serial			1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial			1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial			1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker			1,545,000	0	0	1,545,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
								S and P	Moodys	Fitch
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Tax-Exempt**	Fund: **649**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**		
								AAA	Aaa	AAA
011832TV4	4.375%	2017	Dec	Term			1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker			1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker			2,455,000	0	0	2,455,000
011832UB6	4.750%	2027	Dec	Sinker			1,950,000	0	0	1,950,000
011832TX0	4.800%	2027	Dec	Serial			565,000	0	0	565,000
011832UB6	4.750%	2028	Jun	Sinker			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinker			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker			3,015,000	0	0	3,015,000
011832TY8	4.850%	2032	Dec	Serial			840,000	0	0	840,000
011832UC4	5.000%	2032	Dec	Sinker			2,250,000	0	0	2,250,000
011832UC4	5.000%	2033	Jun	Sinker			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term			3,250,000	0	0	3,250,000
011832UD2	5.000%	2034	Jun	Sinker			3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Jun	Sinker			245,000	0	0	245,000
011832UD2	5.000%	2034	Dec	Sinker			3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinker			250,000	0	0	250,000
011832TZ5	4.950%	2035	Jun	Sinker			260,000	0	0	260,000
011832UD2	5.000%	2035	Jun	Sinker			3,430,000	0	0	3,430,000
011832UD2	5.000%	2035	Dec	Sinker			3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinker			265,000	0	0	265,000
011832UD2	5.000%	2036	Jun	Sinker			3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Jun	Sinker			275,000	0	0	275,000
011832UD2	5.000%	2036	Dec	Sinker			3,695,000	0	0	3,695,000
011832TZ5	4.950%	2036	Dec	Sinker			280,000	0	0	280,000
011832TZ5	4.950%	2037	Jun	Sinker			285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinker			3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Dec	Sinker			290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinker			3,880,000	0	0	3,880,000
011832UD2	5.000%	2038	Jun	Sinker			3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Jun	Sinker			300,000	0	0	300,000
011832UD2	5.000%	2038	Dec	Sinker			4,070,000	0	0	4,070,000
011832TZ5	4.950%	2038	Dec	Sinker			310,000	0	0	310,000
011832TZ5	4.950%	2039	Jun	Sinker			315,000	0	0	315,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
								S and P	*Moodys*	*Fitch*
GM02A	**General Mortgage Revenue Bonds, 2002 Series A**			**Tax-Exempt**	Fund: **649**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA*	*Aaa* *AAA*
011832UD2	5.000%	2039	Jun	Sinker			4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Dec	Sinker			320,000	0	0	320,000
011832UD2	5.000%	2039	Dec	Term			4,275,000	0	0	4,275,000
011832TZ5	4.950%	2040	Jun	Term			4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
						General Mortgage Revenue Bonds Total	**$887,610,874**	**$22,465,000**	**$150,650,000**	**$714,495,874**

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
								S and P	*Moodys*	*Fitch*
GP95A	**Governmental Purpose Bonds, 1995 Series A**			**Tax-Exempt**	Fund: **645**	Yield: **6.000%**	Delivery: **11/15/1995**	Dated: **10/15/1995**	*AAA*	*Aaa* *AAA*
011831ZL1	4.350%	1998	Jun	Serial			1,905,000	1,905,000	0	0
011831ZM9	4.350%	1998	Dec	Serial			1,950,000	1,950,000	0	0
011831ZN7	4.500%	1999	Jun	Serial			1,990,000	1,990,000	0	0
011831ZP2	4.500%	1999	Dec	Serial			2,035,000	2,035,000	0	0
011831ZQ0	4.600%	2000	Jun	Serial			2,080,000	2,080,000	0	0
011831ZR8	4.600%	2000	Dec	Serial			2,130,000	2,130,000	0	0
011831ZS6	4.700%	2001	Jun	Serial			2,180,000	2,180,000	0	0
011831ZT4	4.700%	2001	Dec	Serial			2,230,000	1,120,000	1,110,000	0
011831ZU1	4.800%	2002	Jun	Serial			2,280,000	1,145,000	1,135,000	0
011831ZV9	4.800%	2002	Dec	Serial			2,335,000	1,170,000	1,165,000	0
011831ZW7	4.800%	2003	Jun	Serial			2,395,000	1,200,000	1,195,000	0
011831ZX5	4.800%	2003	Dec	Serial			2,450,000	1,230,000	1,220,000	0
011831ZY3	4.875%	2004	Jun	Serial			2,510,000	1,260,000	1,250,000	0
011831ZZ0	4.875%	2004	Dec	Serial			2,570,000	1,290,000	1,280,000	0
011831YL2	5.000%	2005	Jun	Serial			2,635,000	0	1,315,000	1,320,000
011831YM0	5.000%	2005	Dec	Serial			2,700,000	0	1,345,000	1,355,000
011831YN8	5.125%	2006	Jun	Serial			2,765,000	0	1,380,000	1,385,000
011831YP3	5.125%	2006	Dec	Serial			2,835,000	0	1,415,000	1,420,000
011831YQ1	5.300%	2007	Jun	Serial			2,910,000	0	1,450,000	1,460,000
011831YR9	5.300%	2007	Dec	Serial			2,985,000	0	1,490,000	1,495,000
011831YS7	5.400%	2008	Jun	Serial			3,065,000	0	1,530,000	1,535,000
011831YT5	5.400%	2008	Dec	Serial			3,150,000	0	1,570,000	1,580,000
011831YU2	5.500%	2009	Jun	Serial			3,235,000	0	1,615,000	1,620,000
011831YV0	5.500%	2009	Dec	Serial			3,325,000	0	1,660,000	1,665,000
011831YW8	5.600%	2010	Jun	Serial			3,415,000	0	1,705,000	1,710,000
011831YX6	5.600%	2010	Dec	Serial			3,510,000	0	1,750,000	1,760,000
011831YY4	5.700%	2011	Jun	Serial			3,610,000	0	1,800,000	1,810,000
011831YZ1	5.700%	2011	Dec	Serial			3,710,000	0	1,850,000	1,860,000
011831ZA5	5.800%	2012	Jun	Serial			3,815,000	0	1,905,000	1,910,000
011831ZB3	5.800%	2012	Dec	Serial			3,925,000	0	1,960,000	1,965,000
011831ZC1	5.850%	2013	Jun	Serial			4,040,000	0	2,015,000	2,025,000
011831ZD9	5.850%	2013	Dec	Serial			4,160,000	0	2,075,000	2,085,000
011831ZE7	5.850%	2014	Jun	Serial			4,280,000	0	2,135,000	2,145,000
011831ZF4	5.850%	2014	Dec	Serial			4,405,000	0	2,195,000	2,210,000
011831ZG3	5.850%	2015	Jun	Serial			4,535,000	0	2,260,000	2,275,000
011831ZH0	5.850%	2015	Dec	Serial			4,670,000	0	2,330,000	2,340,000
011831ZJ6	5.875%	2016	Jun	Sinker			4,805,000	0	2,395,000	2,410,000
011831ZJ6	5.875%	2016	Dec	Sinker			4,945,000	0	2,465,000	2,480,000
011831ZJ6	5.875%	2017	Jun	Sinker			5,090,000	0	2,540,000	2,550,000
011831ZJ6	5.875%	2017	Dec	Sinker			5,240,000	0	2,615,000	2,625,000
011831ZJ6	5.875%	2018	Jun	Sinker			5,395,000	0	2,690,000	2,705,000
011831ZJ6	5.875%	2018	Dec	Sinker			5,555,000	0	2,770,000	2,785,000
011831ZJ6	5.875%	2019	Jun	Sinker			5,715,000	0	2,850,000	2,865,000
011831ZJ6	5.875%	2019	Dec	Sinker			5,885,000	0	2,935,000	2,950,000
011831ZJ6	5.875%	2020	Jun	Sinker			6,055,000	0	3,020,000	3,035,000
011831ZJ6	5.875%	2020	Dec	Sinker			6,235,000	0	3,110,000	3,125,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* *Fitch*
GP95A Governmental Purpose Bonds, 1995 Series A				**Tax-Exempt**	Fund: **645**	Yield: **6.000%**	Delivery: **11/15/1995**	Dated: **10/15/1995**	*AAA*	*Aaa* *AAA*
011831ZJ6	5.875%	2021	Jun	Sinker			6,420,000	0	3,205,000	3,215,000
011831ZJ6	5.875%	2021	Dec	Sinker			6,605,000	0	3,295,000	3,310,000
011831ZJ6	5.875%	2022	Jun	Sinker			6,800,000	0	3,390,000	3,410,000
011831ZJ6	5.875%	2022	Dec	Sinker			7,000,000	0	3,490,000	3,510,000
011831ZJ6	5.875%	2023	Jun	Sinker			7,205,000	0	3,595,000	3,610,000
011831ZJ6	5.875%	2023	Dec	Sinker			7,415,000	0	3,700,000	3,715,000
011831ZJ6	5.875%	2024	Jun	Sinker			7,635,000	0	3,810,000	3,825,000
011831ZJ6	5.875%	2024	Dec	Term			7,860,000	0	3,920,000	3,940,000
011831ZK3	5.875%	2025	Jun	Sinker			8,090,000	0	4,035,000	4,055,000
011831ZK3	5.875%	2025	Dec	Sinker			8,330,000	0	4,155,000	4,175,000
011831ZK3	5.875%	2026	Jun	Sinker			8,575,000	0	4,280,000	4,295,000
011831ZK3	5.875%	2026	Dec	Sinker			8,825,000	0	4,400,000	4,425,000
011831ZK3	5.875%	2027	Jun	Sinker			9,085,000	0	4,530,000	4,555,000
011831ZK3	5.875%	2027	Dec	Sinker			9,350,000	0	4,665,000	4,685,000
011831ZK3	5.875%	2028	Jun	Sinker			9,625,000	0	4,800,000	4,825,000
011831ZK3	5.875%	2028	Dec	Sinker			9,910,000	0	4,945,000	4,965,000
011831ZK3	5.875%	2029	Jun	Sinker			10,200,000	0	5,090,000	5,110,000
011831ZK3	5.875%	2029	Dec	Sinker			10,500,000	0	5,240,000	5,260,000
011831ZK3	5.875%	2030	Jun	Sinker			10,805,000	0	5,390,000	5,415,000
011831ZK3	5.875%	2030	Dec	Term			11,125,000	0	5,570,000	5,555,000
						GP95A Total	**$335,000,000**	**$22,685,000**	**$160,000,000**	**$152,315,000**
GP97A Governmental Purpose Bonds, 1997 Series A				**Tax-Exempt**	Fund: **646**	Yield: **VRDO**	Delivery: **12/3/1997**	Dated: **12/3/1997**	*AA-/A-1+*	*Aa2/VMIG1* *AA+/F1+*
011831X82		2027	Dec	Serial		SWAP	33,000,000	0	5,600,000	27,400,000
						GP97A Total	**$33,000,000**	**$0**	**$5,600,000**	**$27,400,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Tax-Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MW9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
011832MW9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
011832MW9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
011832MW9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
011832MW9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
011832MW9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
011832MW9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
011832MW9		2005	Jun	Sinker		SWAP	795,000	0	0	795,000
011832MW9		2005	Dec	Sinker		SWAP	815,000	0	0	815,000
011832MW9		2006	Jun	Sinker		SWAP	825,000	0	0	825,000
011832MW9		2006	Dec	Sinker		SWAP	845,000	0	0	845,000
011832MW9		2007	Jun	Sinker		SWAP	860,000	0	0	860,000
011832MW9		2007	Dec	Sinker		SWAP	880,000	0	0	880,000
011832MW9		2008	Jun	Sinker		SWAP	895,000	0	0	895,000
011832MW9		2008	Dec	Sinker		SWAP	920,000	0	0	920,000
011832MW9		2009	Jun	Sinker		SWAP	930,000	0	0	930,000
011832MW9		2009	Dec	Sinker		SWAP	950,000	0	0	950,000
011832MW9		2010	Jun	Sinker		SWAP	960,000	0	0	960,000
011832MW9		2010	Dec	Sinker		SWAP	995,000	0	0	995,000
011832MW9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										*S and P*	*Moodys* / *Fitch*
GP01A	**Governmental Purpose Bonds, 2001 Series A**				**Tax-Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
	011832MW9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
	011832MW9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
	011832MW9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
	011832MW9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
	011832MW9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
	011832MW9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
	011832MW9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
	011832MW9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
	011832MW9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
	011832MW9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
	011832MW9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
	011832MW9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
	011832MW9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
	011832MW9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
	011832MW9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
	011832MW9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
	011832MW9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
	011832MW9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
	011832MW9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
	011832MW9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
	011832MW9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
	011832MW9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
	011832MW9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
	011832MW9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
	011832MW9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
	011832MW9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
	011832MW9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
	011832MW9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
	011832MW9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
							GP01A Total	**$76,580,000**	**$4,955,000**	**$0**	**$71,625,000**
GP01B	**Governmental Purpose Bonds, 2001 Series B**				**Tax-Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
	011832MY5		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
	011832MY5		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
	011832MY5		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
	011832MY5		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
	011832MY5		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
	011832MY5		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
	011832MY5		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
	011832MY5		2005	Jun	Sinker		SWAP	975,000	0	0	975,000
	011832MY5		2005	Dec	Sinker		SWAP	990,000	0	0	990,000
	011832MY5		2006	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
	011832MY5		2006	Dec	Sinker		SWAP	1,035,000	0	0	1,035,000
	011832MY5		2007	Jun	Sinker		SWAP	1,055,000	0	0	1,055,000
	011832MY5		2007	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
	011832MY5		2008	Jun	Sinker		SWAP	1,095,000	0	0	1,095,000
	011832MY5		2008	Dec	Sinker		SWAP	1,120,000	0	0	1,120,000
	011832MY5		2009	Jun	Sinker		SWAP	1,140,000	0	0	1,140,000
	011832MY5		2009	Dec	Sinker		SWAP	1,165,000	0	0	1,165,000
	011832MY5		2010	Jun	Sinker		SWAP	1,175,000	0	0	1,175,000
	011832MY5		2010	Dec	Sinker		SWAP	1,210,000	0	0	1,210,000
	011832MY5		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
	011832MY5		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
	011832MY5		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
	011832MY5		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000
	011832MY5		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
	011832MY5		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P* / *Moodys* / *Fitch*	
GP01B Governmental Purpose Bonds, 2001 Series B				**Tax-Exempt**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MY5		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
011832MY5		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
011832MY5		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
011832MY5		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
011832MY5		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
011832MY5		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
011832MY5		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
011832MY5		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$6,060,000**	**$0**	**$87,530,000**
GP01C Governmental Purpose Bonds, 2001 Series C				**Taxable**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MZ2		2001	Dec	Sinker		VRDO	110,000	110,000	0	0
011832MZ2		2002	Jun	Sinker		VRDO	245,000	245,000	0	0
011832MZ2		2002	Dec	Sinker		VRDO	215,000	215,000	0	0
011832MZ2		2003	Jun	Sinker		VRDO	530,000	530,000	0	0
011832MZ2		2003	Dec	Sinker		VRDO	550,000	550,000	0	0
011832MZ2		2004	Jun	Sinker		VRDO	570,000	570,000	0	0
011832MZ2		2004	Dec	Sinker		VRDO	590,000	590,000	0	0
011832MZ2		2005	Jun	Sinker		VRDO	610,000	0	0	610,000
011832MZ2		2005	Dec	Sinker		VRDO	630,000	0	0	630,000
011832MZ2		2006	Jun	Sinker		VRDO	655,000	0	0	655,000
011832MZ2		2006	Dec	Sinker		VRDO	680,000	0	0	680,000
011832MZ2		2007	Jun	Sinker		VRDO	700,000	0	0	700,000
011832MZ2		2007	Dec	Sinker		VRDO	730,000	0	0	730,000
011832MZ2		2008	Jun	Sinker		VRDO	750,000	0	0	750,000
011832MZ2		2008	Dec	Sinker		VRDO	780,000	0	0	780,000
011832MZ2		2009	Jun	Sinker		VRDO	810,000	0	0	810,000
011832MZ2		2009	Dec	Sinker		VRDO	835,000	0	0	835,000
011832MZ2		2010	Jun	Sinker		VRDO	865,000	0	0	865,000
011832MZ2		2010	Dec	Sinker		VRDO	895,000	0	0	895,000
011832MZ2		2011	Jun	Sinker		VRDO	925,000	0	0	925,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* / *Fitch*
GP01C Governmental Purpose Bonds, 2001 Series C				**Taxable**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MZ2		2011	Dec	Sinker		VRDO	960,000	0	0	960,000
011832MZ2		2012	Jun	Sinker		VRDO	995,000	0	0	995,000
011832MZ2		2012	Dec	Sinker		VRDO	1,030,000	0	0	1,030,000
011832MZ2		2013	Jun	Sinker		VRDO	1,065,000	0	0	1,065,000
011832MZ2		2013	Dec	Sinker		VRDO	1,105,000	0	0	1,105,000
011832MZ2		2014	Jun	Sinker		VRDO	1,140,000	0	0	1,140,000
011832MZ2		2014	Dec	Sinker		VRDO	1,185,000	0	0	1,185,000
011832MZ2		2015	Jun	Sinker		VRDO	1,225,000	0	0	1,225,000
011832MZ2		2015	Dec	Sinker		VRDO	1,270,000	0	0	1,270,000
011832MZ2		2016	Jun	Sinker		VRDO	1,315,000	0	0	1,315,000
011832MZ2		2016	Dec	Sinker		VRDO	1,340,000	0	0	1,340,000
011832MZ2		2017	Jun	Sinker		VRDO	1,355,000	0	0	1,355,000
011832MZ2		2017	Dec	Sinker		VRDO	1,405,000	0	0	1,405,000
011832MZ2		2018	Jun	Sinker		VRDO	1,450,000	0	0	1,450,000
011832MZ2		2018	Dec	Sinker		VRDO	1,505,000	0	0	1,505,000
011832MZ2		2019	Jun	Sinker		VRDO	1,560,000	0	0	1,560,000
011832MZ2		2019	Dec	Sinker		VRDO	1,615,000	0	0	1,615,000
011832MZ2		2020	Jun	Sinker		VRDO	1,670,000	0	0	1,670,000
011832MZ2		2020	Dec	Sinker		VRDO	1,735,000	0	0	1,735,000
011832MZ2		2021	Jun	Sinker		VRDO	1,790,000	0	0	1,790,000
011832MZ2		2021	Dec	Sinker		VRDO	1,860,000	0	0	1,860,000
011832MZ2		2022	Jun	Sinker		VRDO	1,925,000	0	0	1,925,000
011832MZ2		2022	Dec	Sinker		VRDO	1,990,000	0	0	1,990,000
011832MZ2		2023	Jun	Sinker		VRDO	2,065,000	0	0	2,065,000
011832MZ2		2023	Dec	Sinker		VRDO	2,135,000	0	0	2,135,000
011832MZ2		2024	Jun	Sinker		VRDO	2,215,000	0	0	2,215,000
011832MZ2		2024	Dec	Sinker		VRDO	2,290,000	0	0	2,290,000
011832MZ2		2025	Jun	Sinker		VRDO	2,375,000	0	0	2,375,000
011832MZ2		2025	Dec	Sinker		VRDO	2,460,000	0	0	2,460,000
011832MZ2		2026	Jun	Sinker		VRDO	2,550,000	0	0	2,550,000
011832MZ2		2026	Dec	Sinker		VRDO	2,635,000	0	0	2,635,000
011832MZ2		2027	Jun	Sinker		VRDO	2,735,000	0	0	2,735,000
011832MZ2		2027	Dec	Sinker		VRDO	2,830,000	0	0	2,830,000
011832MZ2		2028	Jun	Sinker		VRDO	2,930,000	0	0	2,930,000
011832MZ2		2028	Dec	Sinker		VRDO	3,035,000	0	0	3,035,000
011832MZ2		2029	Jun	Sinker		VRDO	3,135,000	0	0	3,135,000
011832MZ2		2029	Dec	Sinker		VRDO	3,245,000	0	0	3,245,000
011832MZ2		2030	Jun	Sinker		VRDO	3,345,000	0	0	3,345,000
011832MZ2		2030	Dec	Sinker		VRDO	3,440,000	0	0	3,440,000
011832MZ2		2031	Jun	Sinker		VRDO	3,500,000	0	0	3,500,000
011832MZ2		2031	Dec	Sinker		VRDO	3,155,000	0	0	3,155,000
011832MZ2		2032	Jun	Sinker		VRDO	2,300,000	0	0	2,300,000
011832MZ2		2032	Dec	Term		VRDO	2,460,000	0	0	2,460,000
						GP01C Total	**$100,000,000**	**$2,810,000**	**$0**	**$97,190,000**
GP01D Governmental Purpose Bonds, 2001 Series D				**Taxable**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MX7		2001	Dec	Sinker		VRDO	115,000	115,000	0	0
011832MX7		2002	Jun	Sinker		VRDO	240,000	240,000	0	0
011832MX7		2002	Dec	Sinker		VRDO	220,000	220,000	0	0
011832MX7		2003	Jun	Sinker		VRDO	530,000	530,000	0	0
011832MX7		2003	Dec	Sinker		VRDO	550,000	355,000	195,000	0
011832MX7		2004	Jun	Sinker		VRDO	565,000	365,000	200,000	0
011832MX7		2004	Dec	Sinker		VRDO	590,000	380,000	210,000	0
011832MX7		2005	Jun	Sinker		VRDO	610,000	0	220,000	390,000
011832MX7		2005	Dec	Sinker		VRDO	635,000	0	225,000	410,000
011832MX7		2006	Jun	Sinker		VRDO	655,000	0	235,000	420,000
011832MX7		2006	Dec	Sinker		VRDO	675,000	0	240,000	435,000

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
								S and P	Moodys	Fitch
GP01D Governmental Purpose Bonds, 2001 Series D				**Taxable**	Fund: **648**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AAA/A-1+ Aaa/VMIG-1	AAA/F-1+
011832MX7		2007	Jun	Sinker		VRDO	705,000	0	250,000	455,000
011832MX7		2007	Dec	Sinker		VRDO	725,000	0	260,000	465,000
011832MX7		2008	Jun	Sinker		VRDO	755,000	0	270,000	485,000
011832MX7		2008	Dec	Sinker		VRDO	780,000	0	280,000	500,000
011832MX7		2009	Jun	Sinker		VRDO	805,000	0	290,000	515,000
011832MX7		2009	Dec	Sinker		VRDO	835,000	0	300,000	535,000
011832MX7		2010	Jun	Sinker		VRDO	865,000	0	310,000	555,000
011832MX7		2010	Dec	Sinker		VRDO	895,000	0	320,000	575,000
011832MX7		2011	Jun	Sinker		VRDO	930,000	0	330,000	600,000
011832MX7		2011	Dec	Sinker		VRDO	960,000	0	345,000	615,000
011832MX7		2012	Jun	Sinker		VRDO	995,000	0	355,000	640,000
011832MX7		2012	Dec	Sinker		VRDO	1,030,000	0	370,000	660,000
011832MX7		2013	Jun	Sinker		VRDO	1,065,000	0	380,000	685,000
011832MX7		2013	Dec	Sinker		VRDO	1,100,000	0	395,000	705,000
011832MX7		2014	Jun	Sinker		VRDO	1,145,000	0	410,000	735,000
011832MX7		2014	Dec	Sinker		VRDO	1,180,000	0	420,000	760,000
011832MX7		2015	Jun	Sinker		VRDO	1,225,000	0	440,000	785,000
011832MX7		2015	Dec	Sinker		VRDO	1,270,000	0	455,000	815,000
011832MX7		2016	Jun	Sinker		VRDO	1,315,000	0	470,000	845,000
011832MX7		2016	Dec	Sinker		VRDO	1,345,000	0	480,000	865,000
011832MX7		2017	Jun	Sinker		VRDO	1,355,000	0	485,000	870,000
011832MX7		2017	Dec	Sinker		VRDO	1,400,000	0	500,000	900,000
011832MX7		2018	Jun	Sinker		VRDO	1,455,000	0	520,000	935,000
011832MX7		2018	Dec	Sinker		VRDO	1,505,000	0	540,000	965,000
011832MX7		2019	Jun	Sinker		VRDO	1,555,000	0	555,000	1,000,000
011832MX7		2019	Dec	Sinker		VRDO	1,615,000	0	575,000	1,040,000
011832MX7		2020	Jun	Sinker		VRDO	1,675,000	0	600,000	1,075,000
011832MX7		2020	Dec	Sinker		VRDO	1,730,000	0	620,000	1,110,000
011832MX7		2021	Jun	Sinker		VRDO	1,795,000	0	640,000	1,155,000
011832MX7		2021	Dec	Sinker		VRDO	1,855,000	0	665,000	1,190,000
011832MX7		2022	Jun	Sinker		VRDO	1,925,000	0	690,000	1,235,000
011832MX7		2022	Dec	Sinker		VRDO	1,995,000	0	715,000	1,280,000
011832MX7		2023	Jun	Sinker		VRDO	2,060,000	0	735,000	1,325,000
011832MX7		2023	Dec	Sinker		VRDO	2,140,000	0	765,000	1,375,000
011832MX7		2024	Jun	Sinker		VRDO	2,210,000	0	790,000	1,420,000
011832MX7		2024	Dec	Sinker		VRDO	2,295,000	0	820,000	1,475,000
011832MX7		2025	Jun	Sinker		VRDO	2,375,000	0	850,000	1,525,000
011832MX7		2025	Dec	Sinker		VRDO	2,460,000	0	880,000	1,580,000
011832MX7		2026	Jun	Sinker		VRDO	2,545,000	0	910,000	1,635,000
011832MX7		2026	Dec	Sinker		VRDO	2,640,000	0	945,000	1,695,000
011832MX7		2027	Jun	Sinker		VRDO	2,730,000	0	975,000	1,755,000
011832MX7		2027	Dec	Sinker		VRDO	2,830,000	0	1,010,000	1,820,000
011832MX7		2028	Jun	Sinker		VRDO	2,935,000	0	1,050,000	1,885,000
011832MX7		2028	Dec	Sinker		VRDO	3,030,000	0	1,085,000	1,945,000
011832MX7		2029	Jun	Sinker		VRDO	3,140,000	0	1,120,000	2,020,000
011832MX7		2029	Dec	Sinker		VRDO	3,240,000	0	1,160,000	2,080,000
011832MX7		2030	Jun	Sinker		VRDO	3,350,000	0	1,195,000	2,155,000
011832MX7		2030	Dec	Sinker		VRDO	3,435,000	0	1,225,000	2,210,000
011832MX7		2031	Jun	Sinker		VRDO	3,505,000	0	1,250,000	2,255,000
011832MX7		2031	Dec	Sinker		VRDO	3,150,000	0	1,120,000	2,030,000
011832MX7		2032	Jun	Sinker		VRDO	2,300,000	0	815,000	1,485,000
011832MX7		2032	Dec	Term		VRDO	2,460,000	0	875,000	1,585,000
						GP01D Total	**$100,000,000**	**$2,205,000**	**$35,335,000**	**$62,460,000**
						Governmental Purpose Bonds Total	**$738,170,000**	**$38,715,000**	**$200,935,000**	**$498,520,000**

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										S and P / Moodys / Fitch	
SC99A	**State Capital Project Bonds, 1999 Series A**				**Tax-Exempt**	Fund: **690**	Yield: **3.880%**	Delivery: **1/21/1999**	Dated: **12/1/1998**	AA- / Aa2	AA+
A2	0118316U3	4.500%	1999	Jun	Serial			5,655,000	5,655,000	0	0
A2	0118316V1	4.500%	1999	Dec	Serial			5,785,000	5,785,000	0	0
A1	0118316W9	3.400%	2000	Jun	Serial			6,020,000	6,020,000	0	0
A2	0118316X7	5.000%	2000	Dec	Serial			6,015,000	6,015,000	0	0
A1	0118316Y5	3.650%	2001	Jun	Serial			2,000,000	2,000,000	0	0
A2	0118317J7	5.000%	2001	Jun	Serial			4,165,000	4,165,000	0	0
A2	0118316Z2	5.000%	2001	Dec	Serial			6,305,000	6,305,000	0	0
A1	0118317A6	3.800%	2002	Jun	Serial			500,000	500,000	0	0
A2	0118317K4	5.000%	2002	Jun	Serial			5,965,000	5,965,000	0	0
A2	0118317B4	5.000%	2002	Dec	Serial			6,625,000	6,625,000	0	0
A2	0118317C2	5.000%	2003	Jun	Serial			6,790,000	6,790,000	0	0
A2	0118317D0	5.000%	2003	Dec	Serial			6,960,000	6,960,000	0	0
A1	0118317E8	4.000%	2004	Jun	Serial			2,000,000	2,000,000	0	0
A2	0118317L2	5.000%	2004	Jun	Serial			5,130,000	5,130,000	0	0
A2	0118317F5	5.000%	2004	Dec	Serial			7,300,000	7,300,000	0	0
A1	0118317G3	4.050%	2005	Jun	Serial			1,000,000	0	0	1,000,000
A2	0118317M0	5.000%	2005	Jun	Serial			6,485,000	0	0	6,485,000
A2	0118317H1	5.000%	2005	Dec	Serial			7,665,000	0	0	7,665,000
							SC99A Total	**$92,365,000**	**$77,215,000**	**$0**	**$15,150,000**
SC99B	**State Capital Project Bonds, 1999 Series B**				**Tax-Exempt**	Fund: **691**	Yield: **4.689%**	Delivery: **12/14/1999**	Dated: **12/1/1999**	AAA / Aaa	AAA
B1	011832CW0	4.000%	2000	Dec	Serial			6,645,000	6,645,000	0	0
B1	011832CX8	4.300%	2001	Jun	Serial			7,110,000	7,110,000	0	0
B1	011832CY6	4.350%	2001	Dec	Serial			8,870,000	8,870,000	0	0
B1	011832CZ3	4.450%	2002	Jun	Serial			1,800,000	1,800,000	0	0
B2	011832DH2	5.250%	2002	Jun	Serial			7,190,000	7,190,000	0	0
B2	011832DJ8	5.000%	2002	Dec	Serial			9,215,000	9,215,000	0	0
B1	011832DB5	4.600%	2003	Jun	Serial			2,225,000	2,225,000	0	0
B2	011832DK5	5.250%	2003	Jun	Serial			7,295,000	7,295,000	0	0
B1	011832DC3	4.600%	2003	Dec	Serial			1,500,000	1,500,000	0	0
B2	011832DL3	5.125%	2003	Dec	Serial			8,285,000	8,285,000	0	0
B1	011832DD1	4.700%	2004	Jun	Serial			2,685,000	2,685,000	0	0
B2	011832DM1	5.500%	2004	Jun	Serial			7,245,000	7,245,000	0	0
B1	011832DE9	4.700%	2004	Dec	Serial			1,075,000	1,075,000	0	0
B2	011832DN9	5.250%	2004	Dec	Serial			9,195,000	9,195,000	0	0
B1	011832DF6	4.800%	2005	Jun	Serial			1,300,000	0	0	1,300,000
B2	011832DP4	5.500%	2005	Jun	Serial			9,160,000	0	0	9,160,000
B1	011832DG4	4.800%	2005	Dec	Serial			3,520,000	0	0	3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial			9,665,000	0	0	9,665,000
							SC99B Total	**$103,980,000**	**$80,335,000**	**$0**	**$23,645,000**
SC01A	**State Capital Project Bonds, 2001 Series A**				**Tax-Exempt**	Fund: **692**	Yield: **3.980%**	Delivery: **2/8/2001**	Dated: **2/1/2001**	AA- / Aa2	AA+
A1	011832MB5	4.000%	2001	Dec	Serial			290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial			1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial			4,290,000	4,290,000	0	0
A1	011832ME9	4.750%	2003	Jun	Serial			1,310,000	1,310,000	0	0
A2	011832MP4	3.800%	2003	Jun	Serial			3,020,000	3,020,000	0	0
A1	011832MF6	4.750%	2003	Dec	Serial			4,500,000	4,500,000	0	0
A1	011832MG4	5.000%	2004	Jun	Serial			2,055,000	2,055,000	0	0
A2	011832MQ2	3.850%	2004	Jun	Serial			2,430,000	2,430,000	0	0
A1	011832MH2	5.000%	2004	Dec	Serial			5,000,000	5,000,000	0	0
A1	011832MJ8	5.250%	2005	Jun	Serial			3,050,000	0	0	3,050,000
A2	011832MR0	3.900%	2005	Jun	Serial			1,385,000	0	0	1,385,000
A1	011832MK5	5.000%	2005	Dec	Serial			13,240,000	0	0	13,240,000
A1	011832ML3	5.000%	2006	Jun	Serial			13,450,000	0	0	13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial			5,000,000	0	0	5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial			2,585,000	0	0	2,585,000

	CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										*S and P*	*Moodys* *Fitch*
SC01A	**State Capital Project Bonds, 2001 Series A**				**Tax-Exempt**	Fund: **692**	Yield: **3.980%**	Delivery: **2/8/2001**	Dated: **2/1/2001**	*AA-*	*Aa2* *AA+*
A1	011832MN9	5.000%	2007	Jun	Serial			7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial			4,000,000	0	0	4,000,000
							SC01A Total	**$74,535,000**	**$23,910,000**	**$0**	**$50,625,000**
SC02A	**State Capital Project Bonds, 2002 Series A**				**Tax-Exempt**	Fund: **693**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA*	*Aaa* *AAA*
	011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0	0
	011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0	0
	011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0	0
	011832UP5	4.000%	2005	Jul	Serial			2,635,000	0	0	2,635,000
	011832UN0	3.000%	2005	Jul	Serial			700,000	0	0	700,000
	011832UR1	5.000%	2006	Jul	Serial			2,365,000	0	0	2,365,000
	011832UQ3	3.000%	2006	Jul	Serial			1,100,000	0	0	1,100,000
	011832UT7	4.000%	2007	Jul	Serial			3,115,000	0	0	3,115,000
	011832US9	3.000%	2007	Jul	Serial			500,000	0	0	500,000
	011832UU4	3.000%	2008	Jul	Serial			610,000	0	0	610,000
	011832UV2	5.000%	2008	Jul	Serial			3,155,000	0	0	3,155,000
	011832UW0	3.125%	2009	Jul	Serial			180,000	0	0	180,000
	011832UX8	5.000%	2009	Jul	Serial			3,770,000	0	0	3,770,000
	011832UY6	3.400%	2010	Jul	Serial			140,000	0	0	140,000
	011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0	0	4,005,000
	011832VA7	3.500%	2011	Jul	Serial			385,000	0	0	385,000
	011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0	3,995,000
							SC02A Total	**$32,905,000**	**$6,250,000**	**$0**	**$26,655,000**
SC02B	**State Capital Project Bonds, 2002 Series B**				**Tax-Exempt**	Fund: **693**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA*	*Aaa* *AAA*
	011832UH3		2023	Jan	Sinker		SWAP	3,530,000	0	0	3,530,000
	011832UH3		2023	Jul	Sinker		SWAP	3,600,000	0	0	3,600,000
	011832UH3		2024	Jan	Sinker		SWAP	3,675,000	0	0	3,675,000
	011832UH3		2024	Jul	Term		SWAP	3,750,000	0	0	3,750,000
							SC02B Total	**$14,555,000**	**$0**	**$0**	**$14,555,000**
SC02C	**State Capital Project Bonds, 2002 Series C**				**Tax-Exempt**	Fund: **693**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
	011832UJ9		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
	011832UJ9		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
	011832UJ9		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
	011832UJ9		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
	011832UJ9		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
	011832UJ9		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
	011832UJ9		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
	011832UJ9		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
	011832UJ9		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
	011832UJ9		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
	011832UJ9		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
	011832UJ9		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
	011832UJ9		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
	011832UJ9		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
	011832UJ9		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
	011832UJ9		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
	011832UJ9		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
	011832UJ9		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
	011832UJ9		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
	011832UJ9		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
	011832UJ9		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
							SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SBL99	**State Building Lease Bonds, 1999 Series**				**Tax-Exempt**	Fund: **555**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* *AAA*
	011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0	0
	011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds								*S and P*	*Moodys*	*Fitch*
SBL99 State Building Lease Bonds, 1999 Series				**Tax-Exempt**	Fund: **555**	Yield: **5.551%**	Delivery: **12/15/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0	0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0	0
011832EC2	4.850%	2005	Oct	Serial			935,000	0	0	935,000
011832ED0	4.875%	2006	Apr	Serial			960,000	0	0	960,000
011832EE8	4.875%	2006	Oct	Serial			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$9,350,000**	**$0**	**$30,650,000**
				State Capital Project Bonds Total			**$418,590,000**	**$197,060,000**	**$0**	**$221,530,000**
PHD Public Housing Federally Subsidized Debt								*S and P*	*Moodys*	*Fitch*
PFWP1 Wrangell Project Home Ownership Note				**Tax-Exempt**	Fund: **240**	Yield: **N/A**	Delivery: **N/A**	Dated: **N/A**	*N/A*	*N/A* / *N/A*
N/A	3.000%	2004	Dec	Term			593,214	593,214	0	0
N/A	3.000%	2005	Jan	Sinker			2,203	2,203	0	0
N/A	3.000%	2005	Feb	Sinker			2,208	2,208	0	0
N/A	3.000%	2005	Mar	Sinker			2,214	2,214	0	0
N/A	3.000%	2005	Apr	Sinker			2,219	2,219	0	0
N/A	3.000%	2005	May	Sinker			2,225	0	0	2,225
N/A	3.000%	2005	Jun	Sinker			2,230	0	0	2,230
N/A	3.000%	2005	Jul	Sinker			2,236	0	0	2,236
N/A	3.000%	2005	Aug	Sinker			2,242	0	0	2,242
N/A	3.000%	2005	Sep	Sinker			2,247	0	0	2,247
N/A	3.000%	2005	Oct	Sinker			2,253	0	0	2,253
N/A	3.000%	2005	Nov	Sinker			2,258	0	0	2,258
N/A	3.000%	2005	Dec	Sinker			2,264	0	0	2,264
N/A	3.000%	2006	Jan	Sinker			2,270	0	0	2,270
N/A	3.000%	2006	Feb	Sinker			2,275	0	0	2,275
N/A	3.000%	2006	Mar	Sinker			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Sinker			2,287	0	0	2,287

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
PHD Public Housing Federally Subsidized Debt										
								S and P	Moodys	Fitch
PFWP1 Wrangell Project Home Ownership Note				**Tax-Exempt**	Fund: **240**	Yield: **N/A**	Delivery: **N/A**	Dated: **N/A**	N/A	N/A / N/A
N/A	3.000%	2006	May	Sinker			2,293	0	0	2,293
N/A	3.000%	2006	Jun	Sinker			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Sinker			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Sinker			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Sinker			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Sinker			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Sinker			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Sinker			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Sinker			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Sinker			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Sinker			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Sinker			2,356	0	0	2,356
N/A	3.000%	2007	May	Sinker			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Sinker			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Sinker			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Term			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$602,058**	**$0**	**$64,442**
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				**Tax-Exempt**	Fund: **240**	Yield: **N/A**	Delivery: **N/A**	Dated: **N/A**	N/A	N/A / N/A
N/A	1.000%	2007	Dec	Serial			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**
						PHD Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$602,058**	**$0**	**$559,143**
						Total AHFC Bonds and Notes	**$4,685,627,428**	**$406,427,058**	**$1,248,600,000**	**$3,030,600,370**

Short Term Obligations Outstanding: (As of 04/30/05)	
Domestic Commercial Paper	62,810,000
Reverse Repurchase Agreement	0
Total Short Term Obligations Outstanding	**$62,810,000**

Detail of Accreted Interest: (As of 04/30/05)	
Mortgage Revenue Bonds, 1996 Series A	5,267,023
Mortgage Revenue Bonds, 1997 Series A2	6,320,865
General Mortgage Revenue Bonds, 1997 Series A	6,485,159
Total Accreted Interest	**$18,073,047**
Total All AHFC Bonds and Notes w/ Accreted Interest	**$3,048,673,417**

FOOTNOTES:

1. AHFC has closed 186 Bond and Note transactions as of 04/30/05. This number of transactions included bonds and notes issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. Some AHFC Bond transactions were issued to refund earlier Bonds in order to lower the Corporation's total Bond costs (i.e. GP01A/B, GM02A and GH03A).
4. Some AHFC Bond transactions have been separated into both tax-exempt and taxable series (i.e. GP01C/D, E021B, and HD04C/D).
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A and SC02B/C).
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00 and $126,790,000 on 8/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.

1 **Mortgage Revenue Bonds, 1996 Series A**

			Prepayments	CPR	PSA
Series: E96A1	Fund: 480	1-Month	$485,733	17.24%	287
Remaining Principal Balance:	$30,562,005	3-Months	$1,113,156	13.29%	222
Weighted Average Seasoning:	104	6-Months	$2,173,870	12.74%	212
Weighted Average Interest Rate:	5.932%	12-Months	$7,769,789	19.87%	331
Bond Yield (TIC):	0.05860665	Life	$115,261,452	15.75%	263

2 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series: E97A1	Fund: 481	1-Month	$655,325	21.63%	360
Remaining Principal Balance:	$31,945,017	3-Months	$1,516,629	16.90%	282
Weighted Average Seasoning:	91	6-Months	$3,164,758	17.11%	285
Weighted Average Interest Rate:	5.999%	12-Months	$8,386,352	20.57%	343
Bond Yield (TIC):	0.05529726	Life	$71,327,974	15.08%	251

3 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series: E97A2	Fund: 481	1-Month	$265,117	7.25%	121
Remaining Principal Balance:	$42,148,190	3-Months	$1,140,796	10.11%	169
Weighted Average Seasoning:	43	6-Months	$2,601,845	11.47%	191
Weighted Average Interest Rate:	6.155%	12-Months	$6,201,949	14.25%	238
Bond Yield (TIC):	0.0552973	Life	$44,802,150	14.86%	248

4 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Fund: 482	1-Month	$140,624	9.47%	158
Remaining Principal Balance:	$16,883,175	3-Months	$805,845	16.96%	283
Weighted Average Seasoning:	84	6-Months	$1,202,300	12.75%	213
Weighted Average Interest Rate:	5.460%	12-Months	$3,067,129	15.17%	253
Bond Yield (TIC):	0.0520553	Life	$18,437,219	10.74%	179

5 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Fund: 482	1-Month	$118,799	6.74%	112
Remaining Principal Balance:	$20,355,665	3-Months	$631,586	11.49%	192
Weighted Average Seasoning:	54	6-Months	$1,379,831	12.47%	208
Weighted Average Interest Rate:	6.436%	12-Months	$3,075,141	14.08%	235
Bond Yield (TIC):	0.0520553	Life	$17,482,296	11.85%	197

6 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Fund: 483	1-Month	$416,059	63.65%	1,061
Remaining Principal Balance:	$4,728,661	3-Months	$624,200	38.79%	647
Weighted Average Seasoning:	78	6-Months	$930,337	29.95%	499
Weighted Average Interest Rate:	6.375%	12-Months	$1,642,918	25.62%	427
Bond Yield (TIC):	0.0597824	Life	$6,509,542	14.06%	234

7 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Fund: 483	1-Month	$2,247,926	18.79%	313
Remaining Principal Balance:	$128,512,972	3-Months	$5,549,860	15.56%	259
Weighted Average Seasoning:	56	6-Months	$11,646,458	16.12%	269
Weighted Average Interest Rate:	6.720%	12-Months	$27,220,660	18.41%	307
Bond Yield (TIC):	0.0597824	Life	$105,067,030	11.38%	190

8 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Fund: 484	1-Month	$48,083	2.43%	40
Remaining Principal Balance:	$23,445,395	3-Months	$616,172	9.63%	161
Weighted Average Seasoning:	95	6-Months	$1,147,156	8.89%	148
Weighted Average Interest Rate:	4.042%	12-Months	$2,468,174	9.79%	163
Bond Yield (TIC):	0.05929	Life	$32,715,224	20.97%	349

9 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Fund: 484	1-Month	$672,113	13.86%	231
Remaining Principal Balance:	$53,743,957	3-Months	$2,073,424	14.04%	234
Weighted Average Seasoning:	52	6-Months	$6,265,124	20.10%	335
Weighted Average Interest Rate:	6.845%	12-Months	$14,029,221	22.01%	367
Bond Yield (TIC):	0.05929	Life	$55,596,569	15.88%	265

10 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Fund: 485	1-Month	$429,858	29.29%	488
Remaining Principal Balance:	$14,666,619	3-Months	$1,256,655	27.98%	466
Weighted Average Seasoning:	77	6-Months	$2,152,311	23.83%	397
Weighted Average Interest Rate:	5.995%	12-Months	$4,456,844	23.08%	385
Bond Yield (TIC):	0.0521087	Life	$16,312,128	18.41%	307

11 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Fund: 485	1-Month	$1,191,150	15.85%	264
Remaining Principal Balance:	$82,234,900	3-Months	$2,945,920	13.13%	219
Weighted Average Seasoning:	40	6-Months	$6,316,952	13.96%	233
Weighted Average Interest Rate:	6.111%	12-Months	$13,454,843	14.96%	249
Bond Yield (TIC):	0.0521087	Life	$40,783,869	12.25%	223

12 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Fund: 486	1-Month	$2,184,604	14.96%	249
Remaining Principal Balance:	$160,726,522	3-Months	$6,554,815	14.75%	254
Weighted Average Seasoning:	30	6-Months	$11,678,355	13.34%	240
Weighted Average Interest Rate:	5.231%	12-Months	$26,574,454	14.96%	287
Bond Yield (TIC):	0.045531	Life	$48,869,158	9.63%	264

13 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Series: E021B	Fund: 486	1-Month	$451,353	17.21%	287
Remaining Principal Balance:	$28,445,960	3-Months	$1,217,651	15.44%	257
Weighted Average Seasoning:	31	6-Months	$2,324,031	14.78%	256
Weighted Average Interest Rate:	7.030%	12-Months	$6,015,950	18.81%	339
Bond Yield (TIC):	0.045531	Life	$12,443,301	13.81%	328

14 **Veterans Collateralized Bonds, 1994 First**

			Prepayments	CPR	PSA
Series: C9411	Fund: 754	1-Month	$508,181	24.70%	412
Remaining Principal Balance:	$21,241,250	3-Months	$1,536,781	24.27%	404
Weighted Average Seasoning:	97	6-Months	$2,574,532	20.27%	338
Weighted Average Interest Rate:	6.577%	12-Months	$7,055,991	24.37%	406
Bond Yield (TIC):	0.067336	Life	$128,553,867	16.79%	280

15 **Veterans Collateralized Bonds, 1995 First**

			Prepayments	CPR	PSA
Series: C9511	Fund: 755	1-Month	$46,360	14.27%	238
Remaining Principal Balance:	$3,591,261	3-Months	$49,151	5.27%	88
Weighted Average Seasoning:	89	6-Months	$55,317	2.99%	50
Weighted Average Interest Rate:	6.247%	12-Months	$991,907	20.96%	349
Bond Yield (TIC):	0.0642207	Life	$24,611,125	20.59%	343

16 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Series: C9711	Fund: 756	1-Month	$384,181	9.69%	161
Remaining Principal Balance:	$45,056,753	3-Months	$1,254,218	10.37%	173
Weighted Average Seasoning:	58	6-Months	$3,206,478	12.75%	213
Weighted Average Interest Rate:	5.918%	12-Months	$9,277,091	18.63%	311
Bond Yield (TIC):	0.0554647	Life	$71,001,854	15.35%	256

17 **Veterans Collateralized Bonds, 1998 First & Second**

			Prepayments	CPR	PSA
Series: C9811	Fund: 757	1-Month	$497,876	17.95%	299
Remaining Principal Balance:	$29,954,933	3-Months	$902,902	11.16%	186
Weighted Average Seasoning:	55	6-Months	$2,481,496	14.58%	243
Weighted Average Interest Rate:	6.009%	12-Months	$5,327,977	16.21%	270
Bond Yield (TIC):	0.0540283	Life	$38,598,217	14.38%	240

18 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Fund: 758	1-Month	$1,402,809	23.81%	397
Remaining Principal Balance:	$61,211,472	3-Months	$3,423,572	19.58%	326
Weighted Average Seasoning:	46	6-Months	$5,417,589	15.61%	260
Weighted Average Interest Rate:	7.159%	12-Months	$12,023,290	16.80%	280
Bond Yield (TIC):	0.0610863	Life	$76,655,275	17.33%	289

19 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Fund: 759	1-Month	$449,070	14.49%	241
Remaining Principal Balance:	$34,212,923	3-Months	$1,484,348	15.62%	260
Weighted Average Seasoning:	40	6-Months	$3,083,335	15.51%	258
Weighted Average Interest Rate:	7.238%	12-Months	$7,817,223	18.95%	316
Bond Yield (TIC):	0.0631878	Life	$48,765,067	21.57%	417

20 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Fund: 760	1-Month	$451,381	14.94%	249
Remaining Principal Balance:	$33,242,755	3-Months	$679,545	7.76%	129
Weighted Average Seasoning:	35	6-Months	$1,399,583	7.89%	131
Weighted Average Interest Rate:	6.175%	12-Months	$5,014,176	13.79%	230
Bond Yield (TIC):	0.0546626	Life	$24,490,742	18.79%	441

21 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Series: GM97A	Fund: 641	1-Month	$3,520,766	15.38%	256
Remaining Principal Balance:	$251,285,099	3-Months	$9,287,282	13.49%	225
Weighted Average Seasoning:	48	6-Months	$17,412,626	12.50%	208
Weighted Average Interest Rate:	5.941%	12-Months	$43,839,189	14.73%	245
Bond Yield (TIC):	0.060125	Life	$482,646,654	16.77%	279

22 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series: GM99A	Fund: 647	1-Month	$3,976,482	15.11%	252
Remaining Principal Balance:	$289,275,274	3-Months	$10,574,736	13.35%	222
Weighted Average Seasoning:	48	6-Months	$20,282,774	12.60%	210
Weighted Average Interest Rate:	5.615%	12-Months	$43,457,591	13.68%	228
Bond Yield (TIC):	0.0604807	Life	$212,452,059	13.59%	226

23 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Fund: 649	1-Month	$1,600,083	12.05%	223
Remaining Principal Balance:	$148,688,189	3-Months	$4,571,973	12.00%	225
Weighted Average Seasoning:	27	6-Months	$9,402,217	12.27%	237
Weighted Average Interest Rate:	5.134%	12-Months	$21,775,667	14.25%	292
Bond Yield (TIC):	0.047979	Life	$77,318,000	25.07%	612

24 **Governmental Purpose Bonds, 1995 Series A**

			Prepayments	CPR	PSA
Series: GP95A	Fund: 645	1-Month	$1,069,938	9.08%	151
Remaining Principal Balance:	$134,357,595	3-Months	$3,362,895	9.36%	156
Weighted Average Seasoning:	39	6-Months	$7,055,606	9.60%	160
Weighted Average Interest Rate:	4.651%	12-Months	$14,816,861	13.40%	223
Bond Yield (TIC):	0.06000412	Life	$319,235,116	20.77%	346

25 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Fund: 648	1-Month	$1,393,130	10.64%	177
Remaining Principal Balance:	$147,941,100	3-Months	$4,449,910	11.13%	185
Weighted Average Seasoning:	54	6-Months	$8,162,514	10.60%	177
Weighted Average Interest Rate:	4.846%	12-Months	$18,234,532	11.56%	193
Bond Yield (TIC):	N/A	Life	$148,472,631	22.92%	382

26 **Governmental Purpose Bonds, 2001 Series C**

			Prepayments	CPR	PSA
Series: GP01C	Fund: 648	1-Month	$4,026,074	25.72%	429
Remaining Principal Balance:	$160,476,685	3-Months	$8,920,315	19.46%	336
Weighted Average Seasoning:	30	6-Months	$13,430,210	15.20%	270
Weighted Average Interest Rate:	7.348%	12-Months	$32,001,554	17.46%	337
Bond Yield (TIC):	N/A	Life	$128,668,490	18.52%	531

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
BOND SPECIAL REDEMPTION SUMMARY

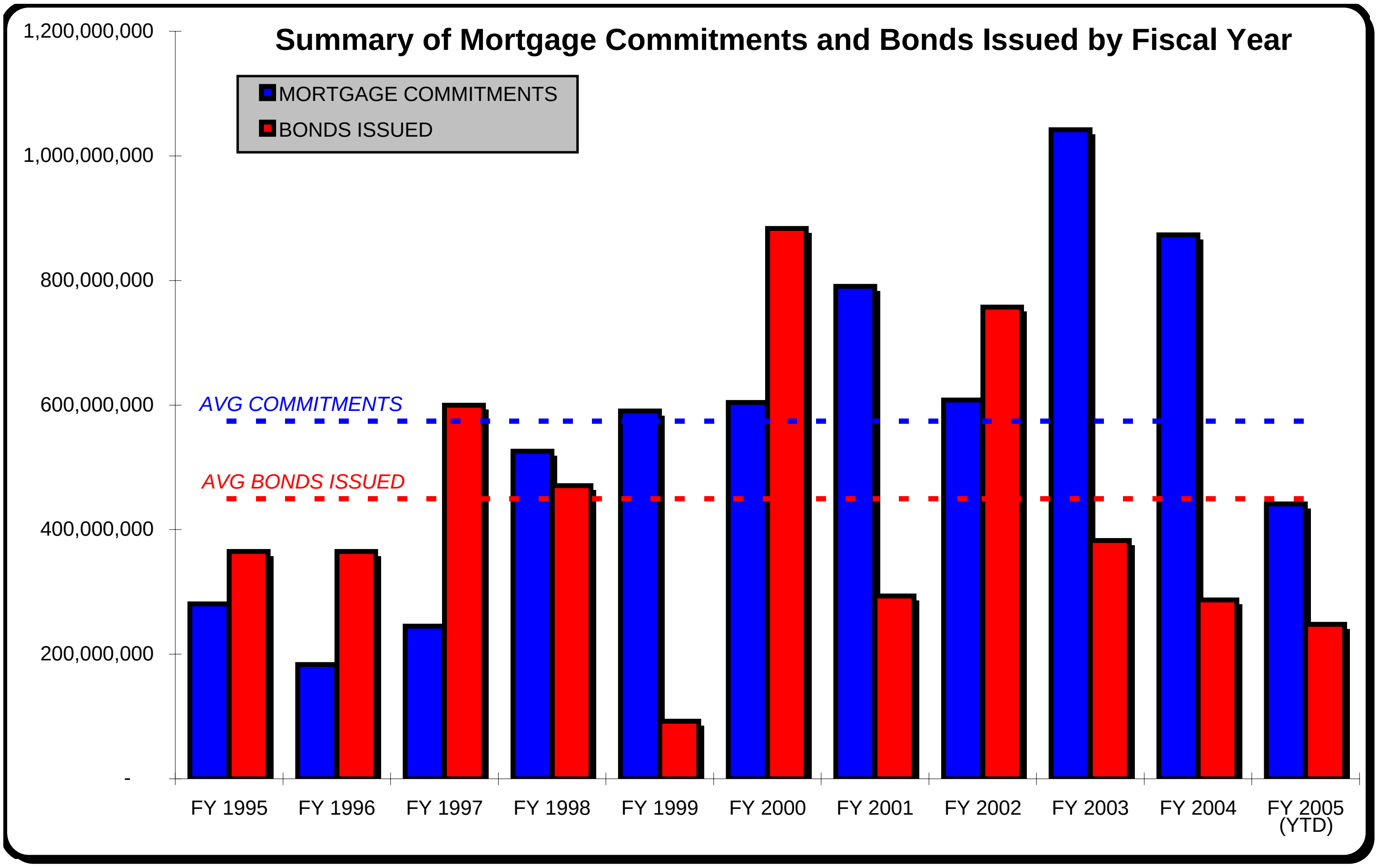
SPECIAL REDEMPTION SUMMARY:			
Year	**Surplus**	**Refunding**	**Total**
FY 2005	37,815,000	-	**37,815,000**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

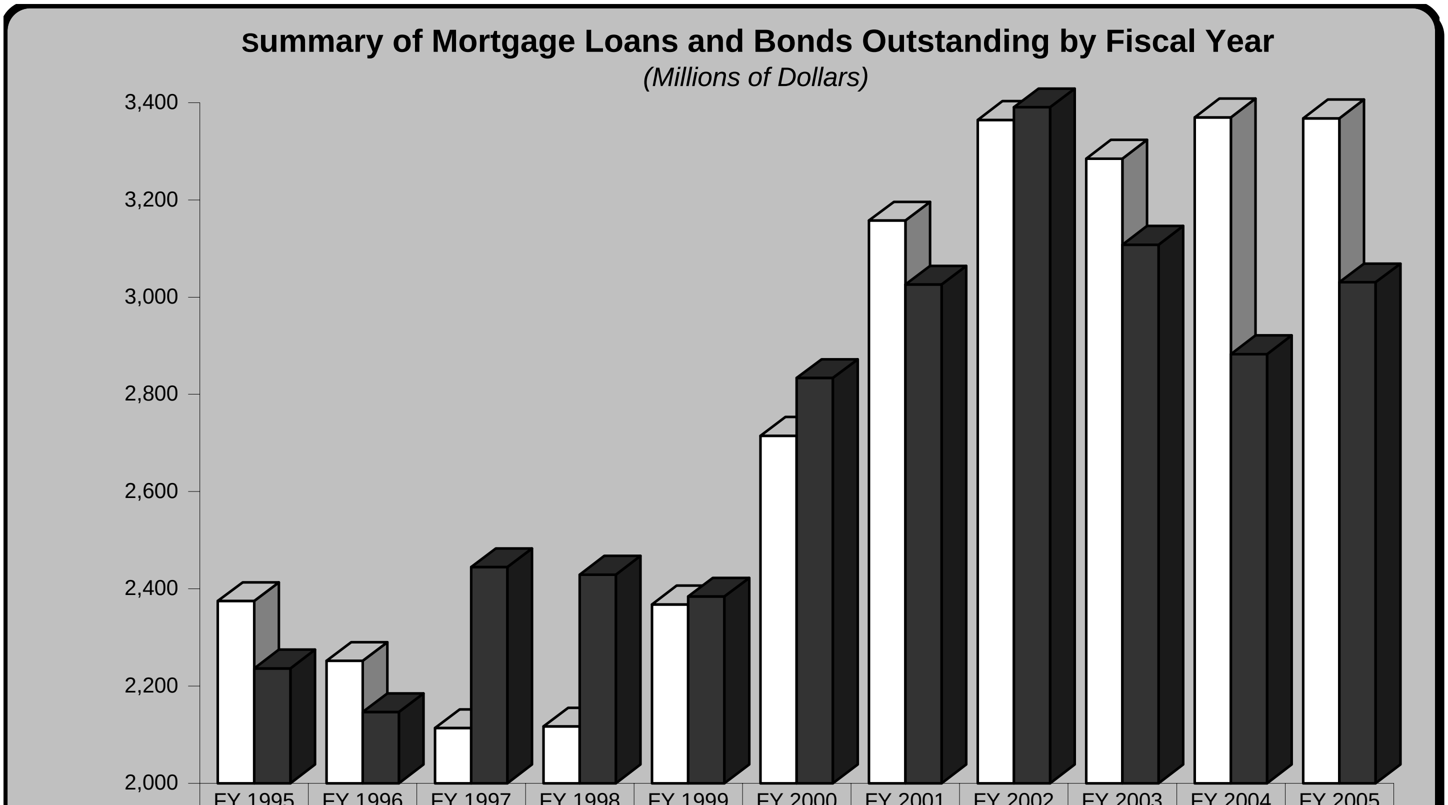
MONTHLY DETAIL:			
Month	**Surplus**	**Refunding**	**Total**
04/01/05	-	-	-
12/01/04	37,815,000	-	37,815,000
06/01/04	46,625,000	137,705,000	184,330,000
05/01/04	6,200,000	-	6,200,000
04/01/04	9,690,000	18,715,000	28,405,000
03/01/04	4,985,000	60,490,000	65,475,000
12/01/03	124,870,000	375,000	125,245,000
11/01/03	3,665,000	-	3,665,000
10/01/03	7,030,000	-	7,030,000
09/01/03	4,710,000	-	4,710,000
08/01/03	1,770,000	-	1,770,000
07/01/03	4,690,000	-	4,690,000
06/01/03	171,255,000	-	171,255,000
05/01/03	2,850,000	-	2,850,000
04/01/03	5,210,000	-	5,210,000
03/01/03	5,670,000	-	5,670,000
12/01/02	119,620,000	286,340,000	405,960,000
06/01/02	103,615,000	-	103,615,000
03/01/02	-	4,265,000	4,265,000
12/01/01	49,260,000	-	49,260,000
11/01/01	-	11,515,000	11,515,000
09/01/01	-	160,000,000	160,000,000
06/01/01	22,325,000	-	22,325,000
12/01/00	26,365,000	-	26,365,000
06/01/00	50,585,000	-	50,585,000
12/01/99	44,270,000	-	44,270,000
09/01/99	-	300,000,000	300,000,000
06/01/99	36,835,000	-	36,835,000
03/01/99	930,000	-	930,000
12/01/98	70,021,657	-	70,021,657
09/01/98	2,315,000	-	2,315,000
06/01/98	33,965,743	-	33,965,743
03/01/98	1,070,000	-	1,070,000
02/01/98	2,645,000	-	2,645,000
01/01/98	11,580,000	-	11,580,000
12/01/97	23,297,718	-	23,297,718
07/01/97	-	389,908,544	389,908,544
06/01/97	54,471,347	-	54,471,347
02/01/97	7,545,371	-	7,545,371
01/01/97	15,812,775	-	15,812,775
12/01/96	28,022,552	-	28,022,552
10/01/96	-	31,112,000	31,112,000
09/01/96	-	37,355,000	37,355,000
07/01/96	44,960,461	-	44,960,461
06/01/96	77,773,768	-	77,773,768
12/01/95	69,341,028	200,000,000	269,341,028
06/01/95	53,641,631	-	53,641,631
12/01/94	100,350,889	-	100,350,889

FY 2005 SERIES DETAIL:			
Series	**Year**	**Surplus**	**Refunding**
C0011	12/01/04	3,550,000	-
C9411	12/01/04	5,980,000	-
C9511	12/01/04	1,135,000	-
C9911	12/01/04	2,975,000	-
E96A1	12/01/04	6,960,000	-
E97A1	12/01/04	3,380,000	-
E97A2	12/01/04	1,450,000	-
E98A1	12/01/04	1,065,000	-
E98A2	12/01/04	515,000	-
E99A2	12/01/04	4,700,000	-
E001C	12/01/04	1,305,000	-
E001D	12/01/04	1,940,000	-
E011A	12/01/04	645,000	-
E011B	12/01/04	1,415,000	-
GP97A	12/01/04	800,000	-

FY 2004 SERIES DETAIL:			
Series	**Year**	**Surplus**	**Refunding**
C9111	FY 2004	1,775,000	-
C9121	FY 2004	4,190,000	-
C9211	FY 2004	8,400,000	-
C9311	FY 2004	6,800,000	-
C9411	FY 2004	27,785,000	-
C9511	FY 2004	6,470,000	-
C9711	FY 2004	12,590,000	-
C9811	FY 2004	5,725,000	-
C9911	FY 2004	3,000,000	-
C0011	FY 2004	12,420,000	-
C0211	FY 2004	9,215,000	-
E90A3	FY 2004	9,385,000	-
E96A1	FY 2004	21,115,000	-
E97A1	FY 2004	14,735,000	-
E97A2	FY 2004	6,315,000	-
E98A2	FY 2004	5,600,000	-
E99A2	FY 2004	17,195,000	-
E001C	FY 2004	12,365,000	-
E001D	FY 2004	4,045,000	-
E011A	FY 2004	1,315,000	-
E011B	FY 2004	11,790,000	-
GH94A	FY 2004	730,000	137,705,000
GP97A	FY 2004	1,600,000	-
HD93A	FY 2004	-	6,660,000
HD93B	FY 2004	-	4,010,000
HD93C	FY 2004	995,000	-
HD93D	FY 2004	-	3,980,000
HD93E	FY 2004	3,620,000	5,720,000
HD97A	FY 2004	370,000	5,105,000
HD97B	FY 2004	-	14,345,000
HD97C	FY 2004	-	21,045,000
HD00A	FY 2004	-	18,715,000
HD02A	FY 2004	4,690,000	-

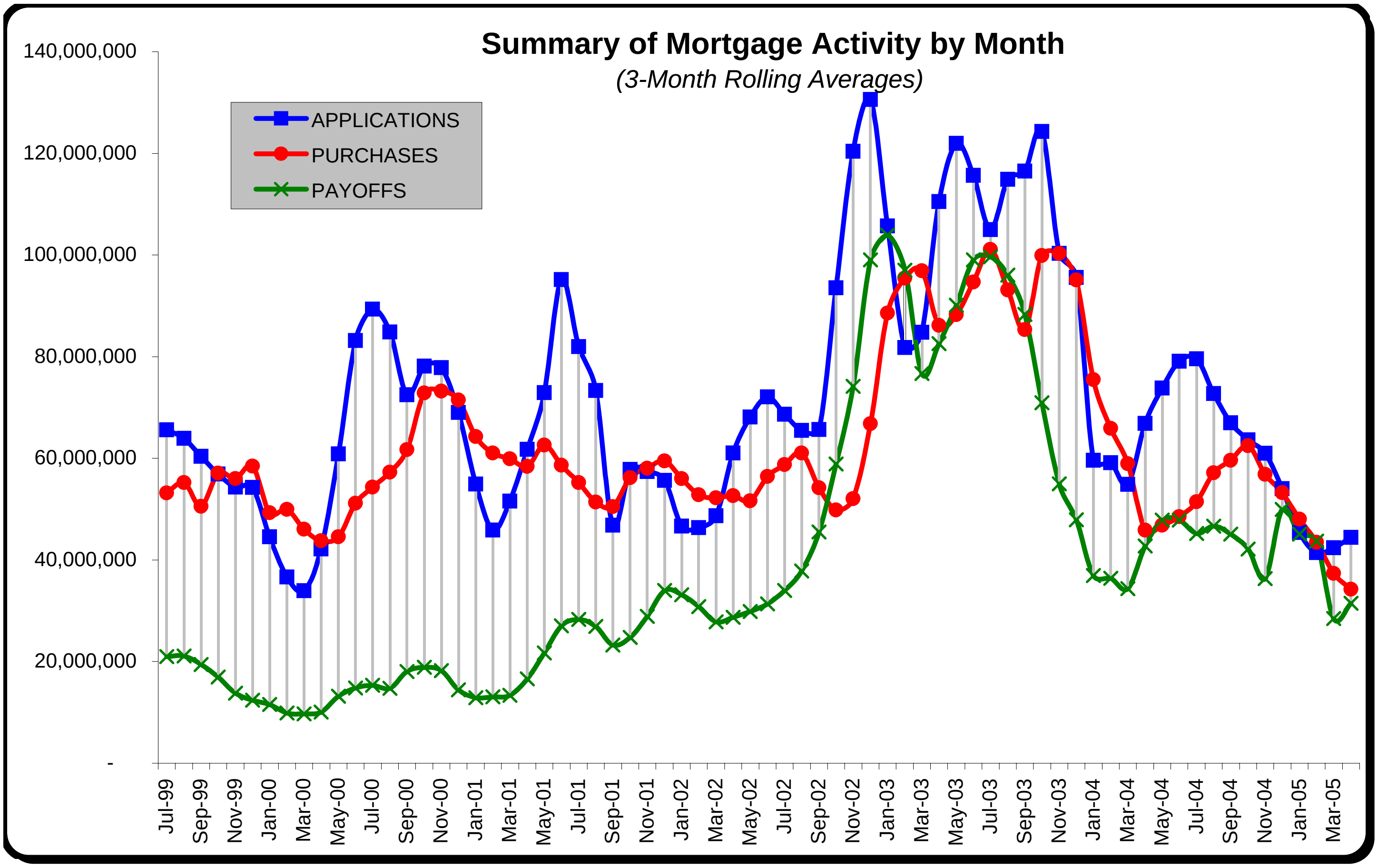
ALASKA HOUSING FINANCE CORPORATION

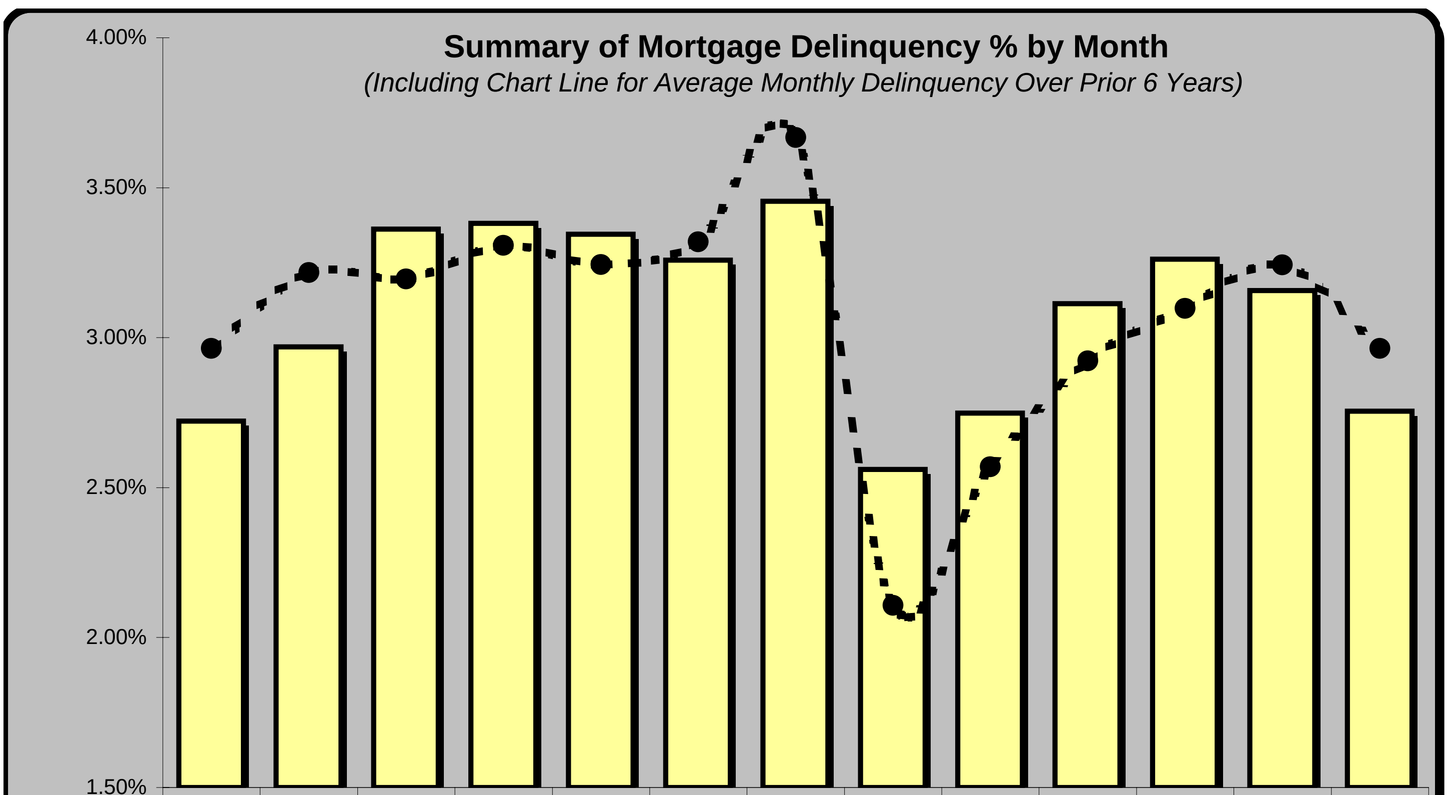




	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,368
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,031

ALASKA HOUSING FINANCE CORPORATION





	Mar-04	Apr-04	May-04	Jun-04	Jul-04	Aug-04	Sep-04	Oct-04	Nov-04	Dec-04	Jan-05	Feb-05	Mar-05
DEL	2.72%	2.97%	3.36%	3.38%	3.34%	3.26%	3.46%	2.56%	2.75%	3.11%	3.26%	3.16%	2.76%
AVG	2.96%	3.22%	3.20%	3.31%	3.24%	3.32%	3.67%	2.11%	2.57%	2.92%	3.10%	3.24%	2.96%

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