Alaska Housing
FINANCE CORPORATION

MARCH 2005

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

MARCH 2005 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2003	FY 2004	% Variance	03/31/04	03/31/05	% Variance
Mortgage Portfolio:						
Single Family Mortgages	$2,976,325,699	$2,873,230,575	(3.5%)	$2,948,583,189	$2,923,881,741	(0.8%)
Multi-Family Mortgages	270,226,578	316,749,382	17.2%	320,358,394	263,433,688	(17.8%)
Participation Loans	38,403,754	179,768,359	368.1%	129,823,732	189,464,994	45.9%
REO's/Insurance Receivables	656,296	826,639	26.0%	1,540,160	694,950	(54.9%)
Total Mortgage Portfolio	$3,285,612,327	$3,370,574,955	2.6%	$3,400,305,475	$3,377,475,373	(0.7%)
# of Mortgage Loans	27,857	26,631	(4.4%)	27,172	26,158	(3.7%)
Mortgage Wghtd Avg Int Rate	6.186%	6.014%	(2.8%)	6.050%	5.926%	(2.0%)
Delinquent Loans *(1-month lag)*	$110,218,804	$113,271,727	2.8%	$113,724,615	$106,619,483	(6.2%)
Delinquency %	3.36%	3.36%	0.2%	3.35%	3.16%	(5.6%)
Bonds Outstanding:						
FTHB/Veterans Bonds	$1,092,815,353	$878,090,353	(19.6%)	$942,915,354	$833,000,353	(11.7%)
Tax-Exempt Other Bonds	1,816,372,584	1,656,406,962	(8.8%)	1,986,463,439	1,890,677,236	(4.8%)
Taxable Other Bonds	198,790,000	348,115,000	75.1%	205,055,000	307,840,000	50.1%
Total Bonds Outstanding	$3,107,977,937	$2,882,612,315	(7.3%)	$3,134,433,793	$3,031,517,589	(3.3%)
Unhedged VRDO %	10.12%	17.14%	69.3%	16.42%	15.99%	(2.6%)
Bond Wghtd Avg Int Rate	4.973%	4.568%	(8.2%)	4.583%	4.832%	5.4%
Bond/Mortgage WAIR Spread	1.213%	1.446%	19.2%	1.467%	1.094%	(25.5%)
Bond/Mortgage Ratio	0.95	0.86	(9.6%)	0.92	0.90	(2.6%)

MONTHLY ACTIVITY	Through Fiscal Year End			Through Nine Months End		
	FY 2003	FY 2004	% Variance	03/31/04	03/31/05	% Variance
Mortgage Activity:						
Mortgage Applications	$1,190,094,284	$1,038,068,673	(12.8%)	$800,796,424	$488,922,747	(38.9%)
Mortgage Commitments	1,041,926,631	873,432,819	(16.2%)	641,207,986	404,422,048	(36.9%)
Mortgage Purchases	937,759,478	863,565,646	(7.9%)	718,113,314	450,564,271	(37.3%)
Mortgage Payoffs	960,751,203	655,169,558	(31.8%)	511,674,870	361,393,696	(29.4%)
Mortgage Foreclosures	5,224,274	6,700,529	28.3%	5,125,128	3,568,234	(30.4%)
Sales & Disposals	$6,551,999	$6,123,677	(6.5%)	$4,771,010	$3,567,062	(25.2%)
Purchases/Payoffs Ratio	0.98	1.32	35.0%	1.40	1.25	(11.2%)
Bond Changes:						
Bonds Issued - Multi-Family	$125,000,000	$127,210,000	1.8%	$127,210,000	$105,000,000	(17.5%)
Bonds Issued - Other	257,710,000	160,090,000	(37.9%)	160,090,000	143,235,000	(10.5%)
Bond Redemptions - Special	(590,945,000)	(431,520,000)	(27.0%)	(212,585,000)	(41,990,000)	(80.2%)
Bond Redemptions - Scheduled	(74,459,866)	(81,145,622)	9.0%	(48,259,144)	(57,339,726)	18.8%
Net Change in Bonds	($282,694,866)	($225,365,622)	(20.3%)	$26,455,856	$148,905,274	462.8%

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2003	FY 2004	% Variance	FY 2004	FY 2005	% Variance
Mortgage & Loan Revenue	$220,393	$206,300	(6.4%)	$103,405	$101,591	(1.8%)
Investment Income	66,890	36,804	(45.0%)	20,628	18,891	(8.4%)
Externally Funded Programs	53,702	56,084	4.4%	29,482	29,799	1.1%
Other Revenue	7,456	6,852	(8.1%)	3,341	3,442	3.0%
Total Revenue	348,441	306,040	(12.2%)	156,856	153,723	(2.0%)
Interest Expenses	(172,939)	(151,165)	(12.6%)	(78,098)	(68,578)	(12.2%)
Grants & Subsidy Expenses	(52,023)	(48,640)	(6.5%)	(24,964)	(29,856)	19.6%
Operations & Administration	(35,339)	(36,240)	2.5%	(18,243)	(17,143)	(6.0%)
Other Expenses	(21,063)	(27,515)	30.6%	(11,285)	(18,918)	67.6%
Total Expenses	(281,364)	(263,560)	(6.3%)	(132,590)	(134,495)	1.4%
Operating Income	67,077	42,480	(36.7%)	24,266	19,228	(20.8%)
SOA Contribution/Special Item	(95,321)	(73,587)	(22.8%)	(41,191)	(30,685)	(25.5%)
Change in Net Assets	(28,244)	(31,107)	10.1%	(16,925)	(11,457)	(32.3%)
Total Assets	5,055,511	4,708,480	(6.9%)	4,922,484	4,708,480	(4.3%)
Total Liabilities	(3,317,945)	(3,002,021)	(9.5%)	(3,201,843)	(3,002,021)	(6.2%)
Net Assets	$1,737,566	$1,706,459	(1.8%)	$1,720,641	$1,706,459	(0.8%)

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **3/31/2005**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	3,187,315,429	94.37%
PARTICIPATION LOANS	189,464,994	5.61%
REAL ESTATE OWNED	609,597	0.02%
INSURANCE RECEIVABLES	85,353	0.00%
TOTAL PORTFOLIO	**3,377,475,372**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	70,038,722	2.07%
60 DAYS PAST DUE	22,830,320	0.68%
90 DAYS PAST DUE	6,989,118	0.21%
120+ DAYS PAST DUE	6,761,324	0.20%
TOTAL DELINQUENT	**106,619,483**	3.16%

PORTFOLIO STATISTICS:	
WEIGHTED AVERAGE INTEREST RATE	**5.926%**
WEIGHTED AVERAGE REMAINING TERM	**25.86**
SINGLE FAMILY %	92.20%
MULTI-FAMILY %	7.80%
ANCHORAGE %	37.40%
OUTSIDE ANCHORAGE %	62.60%
MORTGAGE INSURANCE %	60.49%
UNINSURED %	39.51%
WELLS FARGO SERVICED%	46.75%
OTHER SELLER SERVICER %	53.25%
NON-SECURITIZED RURAL %	22.69%
OTHER NON-SECURITIZED %	76.81%

MORTGAGE AND LOAN ACTIVITY:	**PRIOR FISCAL YEAR**	**FISCAL YEAR TO DATE**	**CURRENT MONTH**
APPLICATIONS	1,042,175,555	488,922,747	44,735,422
COMMITMENTS	837,943,665	404,422,048	39,684,435
PURCHASES	863,565,646	450,564,271	34,479,891
WAIR %	5.545%	5.634%	5.452%
REFINANCE %	15.61%	4.37%	8.06%
FIRST TIME HOMEBUYER %	56.32%	59.32%	55.77%
NEW CONSTRUCTION %	35.93%	38.16%	52.24%
PAYOFFS	655,169,578	361,393,696	25,374,656
FORECLOSURES	6,628,469	3,568,234	630,012
THIRD PARTY SALES	2,753,451	1,658,829	169,200
AHFC SOLD	663,921	508,273	0
FHA/VA CONVEYED	2,772,059	1,399,960	0
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION

As of: **3/31/2005**

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.926%
Weighted Average Remaining Term	25.86

TOTAL PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,187,315,429	94.37%	94.37%
PARTICIPATION LOANS	189,464,994	5.61%	5.61%
REAL ESTATE OWNED	609,597	0.02%	0.02%
INSURANCE RECEIVABLES	85,353	0.00%	0.00%
TOTAL PORTFOLIO	**3,377,475,372**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	70,038,722	2.07%	2.07%
60 DAYS PAST DUE	22,830,320	0.68%	0.68%
90 DAYS PAST DUE	6,989,118	0.21%	0.21%
120+ DAYS PAST DUE	6,761,324	0.20%	0.20%
TOTAL DELINQUENT	**106,619,483**	**3.16%**	**3.16%**

PORTFOLIO DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,569,995,227	76.09%	76.09%
CONDO	336,193,846	9.95%	9.95%
MULTI-FAMILY	263,433,688	7.80%	7.80%
MOBILE HOME II	1,224,696	0.04%	0.04%
OTHER SINGLE FAMILY	206,627,914	6.12%	6.12%
GEOGRAPHIC REGION			
ANCHORAGE	1,263,052,083	37.40%	37.40%
WASILLA/PALMER	414,722,832	12.28%	12.28%
FAIRBANKS/NORTH POLE	332,805,940	9.85%	9.85%
JUNEAU/KETCHIKAN	254,778,253	7.54%	7.54%
EAGLE RIVER/CHUGIAK	214,996,081	6.37%	6.37%
KENAI/SOLDOTNA	196,665,938	5.82%	5.82%
OTHER GEOGRAPHIC REGION	700,454,245	20.74%	20.74%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	891,590,360	26.40%	26.40%
FEDERALLY INSURED - VA	632,999,171	18.74%	18.74%
FEDERALLY INSURED - FMH	145,308,473	4.30%	4.30%
PRIMARY MORTGAGE INSURANCE	362,709,674	10.74%	10.74%
OTHER POOL INSURANCE	10,536,085	0.31%	0.31%
UNINSURED	1,334,331,609	39.51%	39.51%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	14,969,055	0.44%	0.44%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	1,808,413	0.05%	0.05%
NON-SECURITIZED - RURAL	766,481,676	22.69%	22.69%
NON-SECURITIZED - CONVENTIONAL	2,594,216,228	76.81%	76.81%
SELLER SERVICER			
WELLS FARGO	1,578,974,728	46.75%	46.75%
FIRST NATIONAL BANK OF AK	754,621,595	22.34%	22.34%
ALASKA USA	734,407,619	21.74%	21.74%
OTHER SELLER SERVICER	309,471,430	9.16%	9.16%

100 CORPORATION

Weighted Average Interest Rate	5.515%
Weighted Average Remaining Term	27.48

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	490,490,991	95.65%	14.52%
PARTICIPATION LOANS	22,303,401	4.35%	0.66%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**512,794,401**	**100.00%**	**15.18%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,933,940	1.16%	0.18%
60 DAYS PAST DUE	1,686,068	0.33%	0.05%
90 DAYS PAST DUE	584,477	0.11%	0.02%
120+ DAYS PAST DUE	898,176	0.18%	0.03%
TOTAL DELINQUENT	**9,102,661**	**1.78%**	**0.27%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	420,063,288	81.92%	12.44%
CONDO	45,747,288	8.92%	1.35%
MULTI-FAMILY	5,903,145	1.15%	0.17%
MOBILE HOME II	1,224,696	0.24%	0.04%
OTHER SINGLE FAMILY	39,855,984	7.77%	1.18%
GEOGRAPHIC REGION			
ANCHORAGE	137,017,571	26.72%	4.06%
WASILLA/PALMER	60,266,483	11.75%	1.78%
FAIRBANKS/NORTH POLE	44,140,796	8.61%	1.31%
JUNEAU/KETCHIKAN	46,171,111	9.00%	1.37%
EAGLE RIVER/CHUGIAK	34,630,551	6.75%	1.03%
KENAI/SOLDOTNA	46,231,124	9.02%	1.37%
OTHER GEOGRAPHIC REGION	144,336,765	28.15%	4.27%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	106,093,976	20.69%	3.14%
FEDERALLY INSURED - VA	102,482,822	19.99%	3.03%
FEDERALLY INSURED - FMH	21,288,662	4.15%	0.63%
PRIMARY MORTGAGE INSURANCE	64,251,153	12.53%	1.90%
OTHER POOL INSURANCE	636,521	0.12%	0.02%
UNINSURED	218,041,266	42.52%	6.46%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	7,204,845	1.41%	0.21%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	850,940	0.17%	0.03%
NON-SECURITIZED - RURAL	184,101,854	35.90%	5.45%
NON-SECURITIZED - CONVENTIONAL	320,636,762	62.53%	9.49%
SELLER SERVICER			
WELLS FARGO	274,283,352	53.49%	8.12%
FIRST NATIONAL BANK OF AK	71,608,756	13.96%	2.12%
ALASKA USA	120,242,195	23.45%	3.56%
OTHER SELLER SERVICER	46,660,098	9.10%	1.38%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.900%
Weighted Average Remaining Term	24.00

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	39,645,171	100.00%	1.17%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**39,645,171**	**100.00%**	**1.17%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,055,283	2.66%	0.03%
60 DAYS PAST DUE	176,889	0.45%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,232,171**	**3.11%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	28,253,910	71.27%	0.84%
CONDO	3,120,427	7.87%	0.09%
MULTI-FAMILY	7,318,090	18.46%	0.22%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	952,743	2.40%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	22,278,055	56.19%	0.66%
WASILLA/PALMER	5,207,091	13.13%	0.15%
FAIRBANKS/NORTH POLE	5,074,544	12.80%	0.15%
JUNEAU/KETCHIKAN	1,478,730	3.73%	0.04%
EAGLE RIVER/CHUGIAK	2,405,866	6.07%	0.07%
KENAI/SOLDOTNA	294,341	0.74%	0.01%
OTHER GEOGRAPHIC REGION	2,906,544	7.33%	0.09%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	9,775,797	24.66%	0.29%
FEDERALLY INSURED - VA	9,811,071	24.75%	0.29%
FEDERALLY INSURED - FMH	464,917	1.17%	0.01%
PRIMARY MORTGAGE INSURANCE	3,570,684	9.01%	0.11%
OTHER POOL INSURANCE	488,284	1.23%	0.01%
UNINSURED	15,534,419	39.18%	0.46%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	39,645,171	100.00%	1.17%
SELLER SERVICER			
WELLS FARGO	12,518,230	31.58%	0.37%
FIRST NATIONAL BANK OF AK	9,385,974	23.67%	0.28%
ALASKA USA	11,929,022	30.09%	0.35%
OTHER SELLER SERVICER	5,811,943	14.66%	0.17%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	6.151%
Weighted Average Remaining Term	24.31

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,707,708	100.00%	0.11%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**3,707,708**	**100.00%**	**0.11%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,639,484	98.16%	0.11%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	68,223	1.84%	0.00%
GEOGRAPHIC REGION			
ANCHORAGE	3,316,292	89.44%	0.10%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	68,223	1.84%	0.00%
JUNEAU/KETCHIKAN	323,192	8.72%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	3,707,708	100.00%	0.11%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	3,707,708	100.00%	0.11%
SELLER SERVICER			
WELLS FARGO	3,707,708	100.00%	0.11%
FIRST NATIONAL BANK OF AK	0	0.00%	0.00%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.147%
Weighted Average Remaining Term	26.82

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	108,088,690	100.00%	3.20%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**108,088,690**	**100.00%**	**3.20%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,909,856	2.69%	0.09%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**2,909,856**	**2.69%**	**0.09%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	8,123,140	7.52%	0.24%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	99,500,981	92.05%	2.95%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	464,569	0.43%	0.01%
GEOGRAPHIC REGION			
ANCHORAGE	79,347,601	73.41%	2.35%
WASILLA/PALMER	10,544,101	9.76%	0.31%
FAIRBANKS/NORTH POLE	4,608,336	4.26%	0.14%
JUNEAU/KETCHIKAN	4,210,963	3.90%	0.12%
EAGLE RIVER/CHUGIAK	6,297,463	5.83%	0.19%
KENAI/SOLDOTNA	1,451,133	1.34%	0.04%
OTHER GEOGRAPHIC REGION	1,629,093	1.51%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	108,088,690	100.00%	3.20%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	108,088,690	100.00%	3.20%
SELLER SERVICER			
WELLS FARGO	30,843,227	28.54%	0.91%
FIRST NATIONAL BANK OF AK	61,853,819	57.23%	1.83%
ALASKA USA	8,695,331	8.04%	0.26%
OTHER SELLER SERVICER	6,696,312	6.20%	0.20%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.134%
Weighted Average Remaining Term	24.32

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	140,865,030	100.00%	4.17%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**140,865,030**	**100.00%**	**4.17%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,407,017	1.71%	0.07%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	1,034,690	0.73%	0.03%
TOTAL DELINQUENT	**3,441,707**	**2.44%**	**0.10%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,680,322	1.90%	0.08%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	138,010,396	97.97%	4.09%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	174,312	0.12%	0.01%
GEOGRAPHIC REGION			
ANCHORAGE	93,823,227	66.61%	2.78%
WASILLA/PALMER	7,111,510	5.05%	0.21%
FAIRBANKS/NORTH POLE	11,524,358	8.18%	0.34%
JUNEAU/KETCHIKAN	8,241,027	5.85%	0.24%
EAGLE RIVER/CHUGIAK	5,107,625	3.63%	0.15%
KENAI/SOLDOTNA	1,232,984	0.88%	0.04%
OTHER GEOGRAPHIC REGION	13,824,299	9.81%	0.41%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	147,389	0.10%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	140,717,641	99.90%	4.17%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	140,865,030	100.00%	4.17%
SELLER SERVICER			
WELLS FARGO	72,592,504	51.53%	2.15%
FIRST NATIONAL BANK OF AK	51,200,747	36.35%	1.52%
ALASKA USA	3,146,858	2.23%	0.09%
OTHER SELLER SERVICER	13,924,920	9.89%	0.41%

480 MORTGAGE REVENUE BONDS 1996 SERIES A

Weighted Average Interest Rate	6.028%
Weighted Average Remaining Term	21.06

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	35,324,230	100.00%	1.05%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**35,324,230**	**100.00%**	**1.05%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	523,766	1.48%	0.02%
60 DAYS PAST DUE	347,223	0.98%	0.01%
90 DAYS PAST DUE	133,004	0.38%	0.00%
120+ DAYS PAST DUE	104,604	0.30%	0.00%
TOTAL DELINQUENT	**1,108,597**	**3.14%**	**0.03%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	28,788,369	81.50%	0.85%
CONDO	4,630,180	13.11%	0.14%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,905,680	5.39%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	20,331,226	57.56%	0.60%
WASILLA/PALMER	4,352,342	12.32%	0.13%
FAIRBANKS/NORTH POLE	3,349,852	9.48%	0.10%
JUNEAU/KETCHIKAN	1,257,493	3.56%	0.04%
EAGLE RIVER/CHUGIAK	1,743,352	4.94%	0.05%
KENAI/SOLDOTNA	1,820,291	5.15%	0.05%
OTHER GEOGRAPHIC REGION	2,469,673	6.99%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	20,253,953	57.34%	0.60%
FEDERALLY INSURED - VA	4,435,952	12.56%	0.13%
FEDERALLY INSURED - FMH	1,810,280	5.12%	0.05%
PRIMARY MORTGAGE INSURANCE	767,373	2.17%	0.02%
OTHER POOL INSURANCE	705,772	2.00%	0.02%
UNINSURED	7,350,899	20.81%	0.22%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	35,324,230	100.00%	1.05%
SELLER SERVICER			
WELLS FARGO	20,078,834	56.84%	0.59%
FIRST NATIONAL BANK OF AK	4,586,456	12.98%	0.14%
ALASKA USA	9,586,443	27.14%	0.28%
OTHER SELLER SERVICER	1,072,497	3.04%	0.03%

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.184%
Weighted Average Remaining Term	24.39

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	81,991,668	100.00%	2.43%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**81,991,678**	**100.00%**	**2.43%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,028,820	2.47%	0.06%
60 DAYS PAST DUE	896,654	1.09%	0.03%
90 DAYS PAST DUE	311,241	0.38%	0.01%
120+ DAYS PAST DUE	401,724	0.49%	0.01%
TOTAL DELINQUENT	**3,638,439**	**4.44%**	**0.11%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	55,464,108	67.65%	1.64%
CONDO	19,748,293	24.09%	0.58%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,779,277	8.27%	0.20%
GEOGRAPHIC REGION			
ANCHORAGE	45,828,618	55.89%	1.36%
WASILLA/PALMER	13,892,122	16.94%	0.41%
FAIRBANKS/NORTH POLE	7,846,256	9.57%	0.23%
JUNEAU/KETCHIKAN	2,423,240	2.96%	0.07%
EAGLE RIVER/CHUGIAK	4,085,216	4.98%	0.12%
KENAI/SOLDOTNA	2,855,047	3.48%	0.08%
OTHER GEOGRAPHIC REGION	5,061,179	6.17%	0.15%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	49,529,296	60.41%	1.47%
FEDERALLY INSURED - VA	9,364,653	11.42%	0.28%
FEDERALLY INSURED - FMH	7,572,672	9.24%	0.22%
PRIMARY MORTGAGE INSURANCE	4,687,434	5.72%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,837,624	13.22%	0.32%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	81,991,678	100.00%	2.43%
SELLER SERVICER			
WELLS FARGO	45,703,097	55.74%	1.35%
FIRST NATIONAL BANK OF AK	14,604,901	17.81%	0.43%
ALASKA USA	18,429,001	22.48%	0.55%
OTHER SELLER SERVICER	3,254,679	3.97%	0.10%

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.117%
Weighted Average Remaining Term	24.45

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	40,630,551	100.00%	1.20%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**40,630,551**	**100.00%**	**1.20%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	650,254	1.60%	0.02%
60 DAYS PAST DUE	199,993	0.49%	0.01%
90 DAYS PAST DUE	168,343	0.41%	0.00%
120+ DAYS PAST DUE	206,895	0.51%	0.01%
TOTAL DELINQUENT	**1,225,486**	**3.02%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	31,389,041	77.25%	0.93%
CONDO	6,855,428	16.87%	0.20%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,386,081	5.87%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	22,030,195	54.22%	0.65%
WASILLA/PALMER	8,420,206	20.72%	0.25%
FAIRBANKS/NORTH POLE	3,571,871	8.79%	0.11%
JUNEAU/KETCHIKAN	985,499	2.43%	0.03%
EAGLE RIVER/CHUGIAK	1,763,377	4.34%	0.05%
KENAI/SOLDOTNA	1,601,786	3.94%	0.05%
OTHER GEOGRAPHIC REGION	2,257,617	5.56%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	23,021,426	56.66%	0.68%
FEDERALLY INSURED - VA	6,337,872	15.60%	0.19%
FEDERALLY INSURED - FMH	4,056,130	9.98%	0.12%
PRIMARY MORTGAGE INSURANCE	1,630,128	4.01%	0.05%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	5,584,994	13.75%	0.17%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	40,630,551	100.00%	1.20%
SELLER SERVICER			
WELLS FARGO	28,644,306	70.50%	0.85%
FIRST NATIONAL BANK OF AK	3,870,892	9.53%	0.11%
ALASKA USA	6,677,717	16.44%	0.20%
OTHER SELLER SERVICER	1,437,636	3.54%	0.04%

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.709%
Weighted Average Remaining Term	25.32

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	147,865,307	100.00%	4.38%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**147,865,327**	**100.00%**	**4.38%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,763,620	3.22%	0.14%
60 DAYS PAST DUE	1,868,126	1.26%	0.06%
90 DAYS PAST DUE	778,398	0.53%	0.02%
120+ DAYS PAST DUE	268,218	0.18%	0.01%
TOTAL DELINQUENT	**7,678,362**	**5.19%**	**0.23%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	107,465,332	72.68%	3.18%
CONDO	33,277,868	22.51%	0.99%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,122,127	4.82%	0.21%
GEOGRAPHIC REGION			
ANCHORAGE	79,762,243	53.94%	2.36%
WASILLA/PALMER	25,927,895	17.53%	0.77%
FAIRBANKS/NORTH POLE	14,110,704	9.54%	0.42%
JUNEAU/KETCHIKAN	4,568,841	3.09%	0.14%
EAGLE RIVER/CHUGIAK	10,626,819	7.19%	0.31%
KENAI/SOLDOTNA	5,120,619	3.46%	0.15%
OTHER GEOGRAPHIC REGION	7,748,207	5.24%	0.23%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	74,026,429	50.06%	2.19%
FEDERALLY INSURED - VA	28,931,136	19.57%	0.86%
FEDERALLY INSURED - FMH	14,396,371	9.74%	0.43%
PRIMARY MORTGAGE INSURANCE	10,858,490	7.34%	0.32%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	19,652,902	13.29%	0.58%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	2,008,102	1.36%	0.06%
NON-SECURITIZED - CONVENTIONAL	145,857,225	98.64%	4.32%
SELLER SERVICER			
WELLS FARGO	89,848,113	60.76%	2.66%
FIRST NATIONAL BANK OF AK	18,355,425	12.41%	0.54%
ALASKA USA	32,056,498	21.68%	0.95%
OTHER SELLER SERVICER	7,605,290	5.14%	0.23%

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.000%
Weighted Average Remaining Term	24.24

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	69,032,369	84.95%	2.04%
PARTICIPATION LOANS	12,232,374	15.05%	0.36%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**81,264,742**	**100.00%**	**2.41%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,405,458	4.19%	0.10%
60 DAYS PAST DUE	1,165,171	1.43%	0.03%
90 DAYS PAST DUE	119,484	0.15%	0.00%
120+ DAYS PAST DUE	122,044	0.15%	0.00%
TOTAL DELINQUENT	**4,812,157**	**5.92%**	**0.14%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	60,633,691	74.61%	1.80%
CONDO	15,538,366	19.12%	0.46%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,092,686	6.27%	0.15%
GEOGRAPHIC REGION			
ANCHORAGE	43,059,815	52.99%	1.27%
WASILLA/PALMER	15,040,073	18.51%	0.45%
FAIRBANKS/NORTH POLE	9,228,779	11.36%	0.27%
JUNEAU/KETCHIKAN	2,781,112	3.42%	0.08%
EAGLE RIVER/CHUGIAK	4,818,681	5.93%	0.14%
KENAI/SOLDOTNA	2,509,930	3.09%	0.07%
OTHER GEOGRAPHIC REGION	3,826,352	4.71%	0.11%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	33,169,800	40.82%	0.98%
FEDERALLY INSURED - VA	16,780,438	20.65%	0.50%
FEDERALLY INSURED - FMH	6,326,801	7.79%	0.19%
PRIMARY MORTGAGE INSURANCE	7,317,903	9.01%	0.22%
OTHER POOL INSURANCE	404,716	0.50%	0.01%
UNINSURED	17,265,085	21.25%	0.51%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	81,264,742	100.00%	2.41%
SELLER SERVICER			
WELLS FARGO	47,364,987	58.28%	1.40%
FIRST NATIONAL BANK OF AK	11,292,742	13.90%	0.33%
ALASKA USA	17,273,125	21.26%	0.51%
OTHER SELLER SERVICER	5,333,887	6.56%	0.16%

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.104%
Weighted Average Remaining Term	26.36

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	102,221,281	100.00%	3.03%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**102,221,301**	**100.00%**	**3.03%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,508,742	3.43%	0.10%
60 DAYS PAST DUE	1,520,920	1.49%	0.05%
90 DAYS PAST DUE	295,621	0.29%	0.01%
120+ DAYS PAST DUE	330,098	0.32%	0.01%
TOTAL DELINQUENT	**5,655,381**	**5.53%**	**0.17%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	69,305,983	67.80%	2.05%
CONDO	27,798,669	27.19%	0.82%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,116,650	5.01%	0.15%
GEOGRAPHIC REGION			
ANCHORAGE	58,585,964	57.31%	1.73%
WASILLA/PALMER	16,645,772	16.28%	0.49%
FAIRBANKS/NORTH POLE	10,624,564	10.39%	0.31%
JUNEAU/KETCHIKAN	3,324,590	3.25%	0.10%
EAGLE RIVER/CHUGIAK	5,435,913	5.32%	0.16%
KENAI/SOLDOTNA	3,618,777	3.54%	0.11%
OTHER GEOGRAPHIC REGION	3,985,720	3.90%	0.12%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	49,983,858	48.90%	1.48%
FEDERALLY INSURED - VA	16,632,824	16.27%	0.49%
FEDERALLY INSURED - FMH	11,096,860	10.86%	0.33%
PRIMARY MORTGAGE INSURANCE	6,884,306	6.73%	0.20%
OTHER POOL INSURANCE	33,980	0.03%	0.00%
UNINSURED	17,589,472	17.21%	0.52%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	3,470,350	3.39%	0.10%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	33,980	0.03%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	98,716,971	96.57%	2.92%
SELLER SERVICER			
WELLS FARGO	49,994,945	48.91%	1.48%
FIRST NATIONAL BANK OF AK	10,436,062	10.21%	0.31%
ALASKA USA	29,178,162	28.54%	0.86%
OTHER SELLER SERVICER	12,612,133	12.34%	0.37%

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.622%
Weighted Average Remaining Term	27.38

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	194,574,844	92.94%	5.76%
PARTICIPATION LOANS	14,779,917	7.06%	0.44%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	5,041	0.00%	0.00%
TOTAL PORTFOLIO	**209,359,801**	**100.00%**	**6.20%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	8,066,942	3.85%	0.24%
60 DAYS PAST DUE	3,487,806	1.67%	0.10%
90 DAYS PAST DUE	1,703,803	0.81%	0.05%
120+ DAYS PAST DUE	746,948	0.36%	0.02%
TOTAL DELINQUENT	**14,005,499**	**6.69%**	**0.41%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	125,150,881	59.78%	3.71%
CONDO	68,751,289	32.84%	2.04%
MULTI-FAMILY	2,819,009	1.35%	0.08%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	12,638,623	6.04%	0.37%
GEOGRAPHIC REGION			
ANCHORAGE	125,337,619	59.87%	3.71%
WASILLA/PALMER	35,482,945	16.95%	1.05%
FAIRBANKS/NORTH POLE	22,009,528	10.51%	0.65%
JUNEAU/KETCHIKAN	4,969,142	2.37%	0.15%
EAGLE RIVER/CHUGIAK	8,291,159	3.96%	0.25%
KENAI/SOLDOTNA	4,883,912	2.33%	0.14%
OTHER GEOGRAPHIC REGION	8,385,497	4.01%	0.25%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	107,849,063	51.51%	3.19%
FEDERALLY INSURED - VA	32,770,118	15.65%	0.97%
FEDERALLY INSURED - FMH	14,489,398	6.92%	0.43%
PRIMARY MORTGAGE INSURANCE	21,029,040	10.04%	0.62%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	33,222,182	15.87%	0.98%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	209,359,801	100.00%	6.20%
SELLER SERVICER			
WELLS FARGO	72,524,507	34.64%	2.15%
FIRST NATIONAL BANK OF AK	71,284,734	34.05%	2.11%
ALASKA USA	54,834,167	26.19%	1.62%
OTHER SELLER SERVICER	10,716,393	5.12%	0.32%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

Weighted Average Interest Rate	5.951%
Weighted Average Remaining Term	25.59

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	246,983,653	96.79%	7.31%
PARTICIPATION LOANS	8,068,715	3.16%	0.24%
REAL ESTATE OWNED	124,271	0.05%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**255,176,649**	**100.00%**	**7.56%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,158,034	2.41%	0.18%
60 DAYS PAST DUE	2,049,520	0.80%	0.06%
90 DAYS PAST DUE	473,156	0.19%	0.01%
120+ DAYS PAST DUE	175,022	0.07%	0.01%
TOTAL DELINQUENT	**8,855,732**	**3.47%**	**0.26%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	221,160,651	86.67%	6.55%
CONDO	21,174,486	8.30%	0.63%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	12,841,512	5.03%	0.38%
GEOGRAPHIC REGION			
ANCHORAGE	85,168,522	33.38%	2.52%
WASILLA/PALMER	34,126,735	13.37%	1.01%
FAIRBANKS/NORTH POLE	34,492,252	13.52%	1.02%
JUNEAU/KETCHIKAN	23,989,381	9.40%	0.71%
EAGLE RIVER/CHUGIAK	20,017,115	7.84%	0.59%
KENAI/SOLDOTNA	8,498,127	3.33%	0.25%
OTHER GEOGRAPHIC REGION	48,884,517	19.16%	1.45%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	76,593,998	30.02%	2.27%
FEDERALLY INSURED - VA	44,752,732	17.54%	1.33%
FEDERALLY INSURED - FMH	11,205,672	4.39%	0.33%
PRIMARY MORTGAGE INSURANCE	36,631,175	14.36%	1.08%
OTHER POOL INSURANCE	393,731	0.15%	0.01%
UNINSURED	85,599,340	33.55%	2.53%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	3,357,979	1.32%	0.10%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	232,776	0.09%	0.01%
NON-SECURITIZED - RURAL	40,087,421	15.71%	1.19%
NON-SECURITIZED - CONVENTIONAL	211,498,473	82.88%	6.26%
SELLER SERVICER			
WELLS FARGO	100,136,478	39.24%	2.96%
FIRST NATIONAL BANK OF AK	76,773,916	30.09%	2.27%
ALASKA USA	53,783,042	21.08%	1.59%
OTHER SELLER SERVICER	24,483,213	9.59%	0.72%

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

Weighted Average Interest Rate	6.814%
Weighted Average Remaining Term	22.42

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	14,505,118	100.00%	0.43%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**14,505,118**	**100.00%**	**0.43%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	55,418	0.38%	0.00%
90 DAYS PAST DUE	65,195	0.45%	0.00%
120+ DAYS PAST DUE	69,006	0.48%	0.00%
TOTAL DELINQUENT	**189,619**	**1.31%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	13,398,963	92.37%	0.40%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,106,154	7.63%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,596,159	11.00%	0.05%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	1,175,278	8.10%	0.03%
OTHER GEOGRAPHIC REGION	11,733,681	80.89%	0.35%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	3,794,451	26.16%	0.11%
FEDERALLY INSURED - VA	997,728	6.88%	0.03%
FEDERALLY INSURED - FMH	897,210	6.19%	0.03%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,815,729	60.78%	0.26%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	14,505,118	100.00%	0.43%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	10,207,826	70.37%	0.30%
FIRST NATIONAL BANK OF AK	2,122,386	14.63%	0.06%
ALASKA USA	1,026,510	7.08%	0.03%
OTHER SELLER SERVICER	1,148,396	7.92%	0.03%

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

Weighted Average Interest Rate	4.636%
Weighted Average Remaining Term	26.08

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	115,653,666	64.65%	3.42%
PARTICIPATION LOANS	63,232,319	35.35%	1.87%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**178,885,995**	**100.00%**	**5.30%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,263,892	1.82%	0.10%
60 DAYS PAST DUE	638,732	0.36%	0.02%
90 DAYS PAST DUE	137,356	0.08%	0.00%
120+ DAYS PAST DUE	286,641	0.16%	0.01%
TOTAL DELINQUENT	**4,326,620**	**2.42%**	**0.13%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	158,606,550	88.66%	4.70%
CONDO	11,189,245	6.25%	0.33%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	9,090,200	5.08%	0.27%
GEOGRAPHIC REGION			
ANCHORAGE	61,824,529	34.56%	1.83%
WASILLA/PALMER	38,242,206	21.38%	1.13%
FAIRBANKS/NORTH POLE	31,728,249	17.74%	0.94%
JUNEAU/KETCHIKAN	15,435,541	8.63%	0.46%
EAGLE RIVER/CHUGIAK	18,252,827	10.20%	0.54%
KENAI/SOLDOTNA	4,135,441	2.31%	0.12%
OTHER GEOGRAPHIC REGION	9,267,202	5.18%	0.27%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	38,915,429	21.75%	1.15%
FEDERALLY INSURED - VA	43,770,078	24.47%	1.30%
FEDERALLY INSURED - FMH	5,171,937	2.89%	0.15%
PRIMARY MORTGAGE INSURANCE	33,930,983	18.97%	1.00%
OTHER POOL INSURANCE	4,354,554	2.43%	0.13%
UNINSURED	52,743,013	29.48%	1.56%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	935,882	0.52%	0.03%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	391,273	0.22%	0.01%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	177,558,840	99.26%	5.26%
SELLER SERVICER			
WELLS FARGO	90,787,138	50.75%	2.69%
FIRST NATIONAL BANK OF AK	25,910,423	14.48%	0.77%
ALASKA USA	43,751,431	24.46%	1.30%
OTHER SELLER SERVICER	18,437,002	10.31%	0.55%

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	5.636%
Weighted Average Remaining Term	25.67

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	270,651,574	91.31%	8.01%
PARTICIPATION LOANS	25,619,442	8.64%	0.76%
REAL ESTATE OWNED	153,427	0.05%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**296,424,453**	**100.00%**	**8.78%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,461,703	2.18%	0.19%
60 DAYS PAST DUE	2,565,649	0.87%	0.08%
90 DAYS PAST DUE	645,822	0.22%	0.02%
120+ DAYS PAST DUE	786,801	0.27%	0.02%
TOTAL DELINQUENT	**10,459,973**	**3.53%**	**0.31%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	241,322,591	81.41%	7.15%
CONDO	28,696,359	9.68%	0.85%
MULTI-FAMILY	5,247,278	1.77%	0.16%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	21,158,225	7.14%	0.63%
GEOGRAPHIC REGION			
ANCHORAGE	129,331,069	43.63%	3.83%
WASILLA/PALMER	40,324,567	13.60%	1.19%
FAIRBANKS/NORTH POLE	38,271,466	12.91%	1.13%
JUNEAU/KETCHIKAN	23,063,468	7.78%	0.68%
EAGLE RIVER/CHUGIAK	25,424,949	8.58%	0.75%
KENAI/SOLDOTNA	5,752,893	1.94%	0.17%
OTHER GEOGRAPHIC REGION	34,256,041	11.56%	1.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	109,075,640	36.80%	3.23%
FEDERALLY INSURED - VA	64,621,092	21.80%	1.91%
FEDERALLY INSURED - FMH	8,798,212	2.97%	0.26%
PRIMARY MORTGAGE INSURANCE	42,097,203	14.20%	1.25%
OTHER POOL INSURANCE	104,178	0.04%	0.00%
UNINSURED	71,728,128	24.20%	2.12%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	16,106,830	5.43%	0.48%
NON-SECURITIZED - CONVENTIONAL	280,317,623	94.57%	8.30%
SELLER SERVICER			
WELLS FARGO	130,584,084	44.05%	3.87%
FIRST NATIONAL BANK OF AK	65,816,205	22.20%	1.95%
ALASKA USA	75,880,599	25.60%	2.25%
OTHER SELLER SERVICER	24,143,565	8.14%	0.71%

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.153%
Weighted Average Remaining Term	25.28

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	278,939,336	88.72%	8.26%
PARTICIPATION LOANS	35,455,416	11.28%	1.05%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**314,394,773**	**100.00%**	**9.31%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,976,152	1.58%	0.15%
60 DAYS PAST DUE	2,546,666	0.81%	0.08%
90 DAYS PAST DUE	162,985	0.05%	0.00%
120+ DAYS PAST DUE	303,163	0.10%	0.01%
TOTAL DELINQUENT	**7,988,966**	**2.54%**	**0.24%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	270,509,647	86.04%	8.01%
CONDO	22,677,484	7.21%	0.67%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	21,207,642	6.75%	0.63%
GEOGRAPHIC REGION			
ANCHORAGE	98,313,007	31.27%	2.91%
WASILLA/PALMER	37,752,718	12.01%	1.12%
FAIRBANKS/NORTH POLE	33,759,719	10.74%	1.00%
JUNEAU/KETCHIKAN	33,059,273	10.52%	0.98%
EAGLE RIVER/CHUGIAK	20,449,636	6.50%	0.61%
KENAI/SOLDOTNA	27,800,881	8.84%	0.82%
OTHER GEOGRAPHIC REGION	63,259,539	20.12%	1.87%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	77,137,824	24.54%	2.28%
FEDERALLY INSURED - VA	61,794,215	19.65%	1.83%
FEDERALLY INSURED - FMH	9,656,883	3.07%	0.29%
PRIMARY MORTGAGE INSURANCE	46,073,698	14.65%	1.36%
OTHER POOL INSURANCE	2,431,930	0.77%	0.07%
UNINSURED	117,300,222	37.31%	3.47%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	78,567,401	24.99%	2.33%
NON-SECURITIZED - CONVENTIONAL	235,827,372	75.01%	6.98%
SELLER SERVICER			
WELLS FARGO	119,852,066	38.12%	3.55%
FIRST NATIONAL BANK OF AK	86,892,856	27.64%	2.57%
ALASKA USA	76,317,264	24.27%	2.26%
OTHER SELLER SERVICER	31,332,586	9.97%	0.93%

649 **GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.601%
Weighted Average Remaining Term	27.40

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	135,083,931	97.76%	4.00%
PARTICIPATION LOANS	3,100,716	2.24%	0.09%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**138,184,647**	**100.00%**	**4.09%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	3,149,950	2.28%	0.09%
60 DAYS PAST DUE	557,298	0.40%	0.02%
90 DAYS PAST DUE	414,546	0.30%	0.01%
120+ DAYS PAST DUE	316,925	0.23%	0.01%
TOTAL DELINQUENT	**4,438,719**	**3.21%**	**0.13%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	116,429,247	84.26%	3.45%
CONDO	11,799,375	8.54%	0.35%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	9,956,024	7.20%	0.29%
GEOGRAPHIC REGION			
ANCHORAGE	47,385,978	34.29%	1.40%
WASILLA/PALMER	17,446,796	12.63%	0.52%
FAIRBANKS/NORTH POLE	12,697,803	9.19%	0.38%
JUNEAU/KETCHIKAN	12,217,945	8.84%	0.36%
EAGLE RIVER/CHUGIAK	9,643,288	6.98%	0.29%
KENAI/SOLDOTNA	8,096,665	5.86%	0.24%
OTHER GEOGRAPHIC REGION	30,696,172	22.21%	0.91%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	32,407,544	23.45%	0.96%
FEDERALLY INSURED - VA	25,153,148	18.20%	0.74%
FEDERALLY INSURED - FMH	4,511,022	3.26%	0.13%
PRIMARY MORTGAGE INSURANCE	24,074,413	17.42%	0.71%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	52,038,518	37.66%	1.54%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	36,883,040	26.69%	1.09%
NON-SECURITIZED - CONVENTIONAL	101,301,607	73.31%	3.00%
SELLER SERVICER			
WELLS FARGO	52,197,700	37.77%	1.55%
FIRST NATIONAL BANK OF AK	40,068,762	29.00%	1.19%
ALASKA USA	36,236,030	26.22%	1.07%
OTHER SELLER SERVICER	9,682,155	7.01%	0.29%

650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A

Weighted Average Interest Rate	5.254%
Weighted Average Remaining Term	24.68

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	136,427,911	99.89%	4.04%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	154,489	0.11%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**136,582,411**	**100.00%**	**4.04%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,492,637	1.83%	0.07%
60 DAYS PAST DUE	184,584	0.14%	0.01%
90 DAYS PAST DUE	110,025	0.08%	0.00%
120+ DAYS PAST DUE	62,424	0.05%	0.00%
TOTAL DELINQUENT	**2,849,670**	**2.09%**	**0.08%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	123,582,773	90.48%	3.66%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	211,623	0.15%	0.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	12,788,014	9.36%	0.38%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	123,561	0.09%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	14,047,273	10.28%	0.42%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	21,899,487	16.03%	0.65%
OTHER GEOGRAPHIC REGION	100,512,090	73.59%	2.98%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	13,179,813	9.65%	0.39%
FEDERALLY INSURED - VA	10,097,103	7.39%	0.30%
FEDERALLY INSURED - FMH	4,327,029	3.17%	0.13%
PRIMARY MORTGAGE INSURANCE	8,189,082	6.00%	0.24%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	100,789,384	73.79%	2.98%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	136,582,411	100.00%	4.04%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	59,722,846	43.73%	1.77%
FIRST NATIONAL BANK OF AK	28,018,660	20.51%	0.83%
ALASKA USA	22,663,343	16.59%	0.67%
OTHER SELLER SERVICER	26,177,561	19.17%	0.78%

As of: **3/31/2005**

651 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.053%
Weighted Average Remaining Term	28.22

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	155,194,539	100.00%	4.59%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**155,194,539**	**100.00%**	**4.59%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,042,304	0.67%	0.03%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,042,304**	**0.67%**	**0.03%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	141,315,943	91.06%	4.18%
CONDO	73,632	0.05%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	13,804,964	8.90%	0.41%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	75,173	0.05%	0.00%
JUNEAU/KETCHIKAN	18,196,985	11.73%	0.54%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	28,540,682	18.39%	0.85%
OTHER GEOGRAPHIC REGION	108,381,699	69.84%	3.21%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	16,145,180	10.40%	0.48%
FEDERALLY INSURED - VA	15,473,985	9.97%	0.46%
FEDERALLY INSURED - FMH	12,947,686	8.34%	0.38%
PRIMARY MORTGAGE INSURANCE	18,017,915	11.61%	0.53%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	92,609,774	59.67%	2.74%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	155,194,539	100.00%	4.59%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	85,215,406	54.91%	2.52%
FIRST NATIONAL BANK OF AK	25,606,682	16.50%	0.76%
ALASKA USA	25,495,313	16.43%	0.75%
OTHER SELLER SERVICER	18,877,139	12.16%	0.56%

690 STATE CAPITAL PROJECT BONDS 1999 SERIES A

Weighted Average Interest Rate	7.641%
Weighted Average Remaining Term	15.55

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	13,234,016	100.00%	0.39%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**13,234,016**	**100.00%**	**0.39%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	337,669	2.55%	0.01%
60 DAYS PAST DUE	546,236	4.13%	0.02%
90 DAYS PAST DUE	39,452	0.30%	0.00%
120+ DAYS PAST DUE	219,748	1.66%	0.01%
TOTAL DELINQUENT	**1,143,104**	**8.64%**	**0.03%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	12,303,477	92.97%	0.36%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	930,539	7.03%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	33,215	0.25%	0.00%
JUNEAU/KETCHIKAN	454,384	3.43%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	12,746,417	96.32%	0.38%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	19,107	0.14%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	13,214,909	99.86%	0.39%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	13,234,016	100.00%	0.39%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	7,631,148	57.66%	0.23%
FIRST NATIONAL BANK OF AK	2,623,997	19.83%	0.08%
ALASKA USA	308,021	2.33%	0.01%
OTHER SELLER SERVICER	2,670,851	20.18%	0.08%

691 STATE CAPITAL PROJECT BONDS 1999 SERIES B

Weighted Average Interest Rate	7.472%
Weighted Average Remaining Term	20.85

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	7,991,975	100.00%	0.24%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**7,991,975**	**100.00%**	**0.24%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	544,375	6.81%	0.02%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	102,102	1.28%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**646,477**	**8.09%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	6,963,495	87.13%	0.21%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,028,480	12.87%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	571,218	7.15%	0.02%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	7,420,756	92.85%	0.22%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	737,723	9.23%	0.02%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	350,371	4.38%	0.01%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	6,903,881	86.39%	0.20%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	7,991,975	100.00%	0.24%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	5,502,239	68.85%	0.16%
FIRST NATIONAL BANK OF AK	1,439,654	18.01%	0.04%
ALASKA USA	477,113	5.97%	0.01%
OTHER SELLER SERVICER	572,969	7.17%	0.02%

692 STATE CAPITAL PROJECT BONDS 2001 SERIES A

Weighted Average Interest Rate	6.358%
Weighted Average Remaining Term	23.36

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	42,325,245	99.40%	1.25%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	177,409	0.42%	0.01%
INSURANCE RECEIVABLES	80,181	0.19%	0.00%
TOTAL PORTFOLIO	**42,582,835**	**100.00%**	**1.26%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,195,650	2.82%	0.04%
60 DAYS PAST DUE	317,096	0.75%	0.01%
90 DAYS PAST DUE	160,602	0.38%	0.00%
120+ DAYS PAST DUE	133,385	0.32%	0.00%
TOTAL DELINQUENT	**1,806,733**	**4.27%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	39,817,824	93.51%	1.18%
CONDO	43,222	0.10%	0.00%
MULTI-FAMILY	783,683	1.84%	0.02%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,938,106	4.55%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	5,493,267	12.90%	0.16%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	5,492,850	12.90%	0.16%
OTHER GEOGRAPHIC REGION	31,596,718	74.20%	0.94%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	7,643,993	17.95%	0.23%
FEDERALLY INSURED - VA	2,639,667	6.20%	0.08%
FEDERALLY INSURED - FMH	2,190,330	5.14%	0.06%
PRIMARY MORTGAGE INSURANCE	366,916	0.86%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	29,741,929	69.84%	0.88%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	42,582,835	100.00%	1.26%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	23,820,300	55.94%	0.71%
FIRST NATIONAL BANK OF AK	6,207,813	14.58%	0.18%
ALASKA USA	6,114,558	14.36%	0.18%
OTHER SELLER SERVICER	6,440,165	15.12%	0.19%

693 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	6.020%
Weighted Average Remaining Term	25.08

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	38,636,124	100.00%	1.14%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**38,636,134**	**100.00%**	**1.14%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,098,665	2.84%	0.03%
60 DAYS PAST DUE	802,411	2.08%	0.02%
90 DAYS PAST DUE	119,093	0.31%	0.00%
120+ DAYS PAST DUE	132,853	0.34%	0.00%
TOTAL DELINQUENT	**2,153,021**	**5.57%**	**0.06%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	36,139,485	93.54%	1.07%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,496,649	6.46%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	3,025,190	7.83%	0.09%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	7,059,613	18.27%	0.21%
OTHER GEOGRAPHIC REGION	28,551,332	73.90%	0.85%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	7,004,081	18.13%	0.21%
FEDERALLY INSURED - VA	2,581,828	6.68%	0.08%
FEDERALLY INSURED - FMH	2,143,259	5.55%	0.06%
PRIMARY MORTGAGE INSURANCE	1,865,978	4.83%	0.06%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	25,040,988	64.81%	0.74%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	38,636,134	100.00%	1.14%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	15,352,785	39.74%	0.45%
FIRST NATIONAL BANK OF AK	9,183,465	23.77%	0.27%
ALASKA USA	8,431,067	21.82%	0.25%
OTHER SELLER SERVICER	5,668,817	14.67%	0.17%

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

Weighted Average Interest Rate	6.740%
Weighted Average Remaining Term	20.21

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	24,675,812	100.00%	0.73%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**24,675,812**	**100.00%**	**0.73%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	604,539	2.45%	0.02%
60 DAYS PAST DUE	234,430	0.95%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**838,969**	**3.40%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	22,450,058	90.98%	0.66%
CONDO	869,253	3.52%	0.03%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,356,501	5.50%	0.04%
GEOGRAPHIC REGION			
ANCHORAGE	8,634,253	34.99%	0.26%
WASILLA/PALMER	2,309,548	9.36%	0.07%
FAIRBANKS/NORTH POLE	4,647,975	18.84%	0.14%
JUNEAU/KETCHIKAN	2,277,587	9.23%	0.07%
EAGLE RIVER/CHUGIAK	3,659,120	14.83%	0.11%
KENAI/SOLDOTNA	1,257,475	5.10%	0.04%
OTHER GEOGRAPHIC REGION	1,889,855	7.66%	0.06%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,014,863	16.27%	0.12%
FEDERALLY INSURED - VA	10,534,014	42.69%	0.31%
FEDERALLY INSURED - FMH	205,503	0.83%	0.01%
PRIMARY MORTGAGE INSURANCE	2,068,081	8.38%	0.06%
OTHER POOL INSURANCE	812,872	3.29%	0.02%
UNINSURED	7,040,478	28.53%	0.21%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	299,444	1.21%	0.01%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	24,376,368	98.79%	0.72%
SELLER SERVICER			
WELLS FARGO	10,270,060	41.62%	0.30%
FIRST NATIONAL BANK OF AK	2,842,015	11.52%	0.08%
ALASKA USA	9,468,058	38.37%	0.28%
OTHER SELLER SERVICER	2,095,680	8.49%	0.06%

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

Weighted Average Interest Rate	6.457%
Weighted Average Remaining Term	21.96

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	4,318,190	95.07%	0.13%
PARTICIPATION LOANS	223,844	4.93%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**4,542,034**	**100.00%**	**0.13%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	138,143	3.04%	0.00%
60 DAYS PAST DUE	79,372	1.75%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**217,515**	**4.79%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	4,257,269	93.73%	0.13%
CONDO	65,041	1.43%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	219,724	4.84%	0.01%
GEOGRAPHIC REGION			
ANCHORAGE	1,668,083	36.73%	0.05%
WASILLA/PALMER	147,128	3.24%	0.00%
FAIRBANKS/NORTH POLE	1,175,514	25.88%	0.03%
JUNEAU/KETCHIKAN	67,371	1.48%	0.00%
EAGLE RIVER/CHUGIAK	973,358	21.43%	0.03%
KENAI/SOLDOTNA	171,390	3.77%	0.01%
OTHER GEOGRAPHIC REGION	339,189	7.47%	0.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	278,792	6.14%	0.01%
FEDERALLY INSURED - VA	1,669,054	36.75%	0.05%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	851,300	18.74%	0.03%
OTHER POOL INSURANCE	169,546	3.73%	0.01%
UNINSURED	1,573,342	34.64%	0.05%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	4,542,034	100.00%	0.13%
SELLER SERVICER			
WELLS FARGO	2,075,145	45.69%	0.06%
FIRST NATIONAL BANK OF AK	233,191	5.13%	0.01%
ALASKA USA	1,486,732	32.73%	0.04%
OTHER SELLER SERVICER	746,966	16.45%	0.02%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

Weighted Average Interest Rate	6.111%
Weighted Average Remaining Term	24.29

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	51,591,596	94.65%	1.53%
PARTICIPATION LOANS	2,914,488	5.35%	0.09%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**54,506,083**	**100.00%**	**1.61%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	581,004	1.07%	0.02%
60 DAYS PAST DUE	257,127	0.47%	0.01%
90 DAYS PAST DUE	364,060	0.67%	0.01%
120+ DAYS PAST DUE	161,961	0.30%	0.00%
TOTAL DELINQUENT	**1,364,152**	**2.50%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	49,349,896	90.54%	1.46%
CONDO	2,019,740	3.71%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,136,448	5.75%	0.09%
GEOGRAPHIC REGION			
ANCHORAGE	22,394,391	41.09%	0.66%
WASILLA/PALMER	7,879,622	14.46%	0.23%
FAIRBANKS/NORTH POLE	8,025,912	14.72%	0.24%
JUNEAU/KETCHIKAN	4,220,203	7.74%	0.12%
EAGLE RIVER/CHUGIAK	8,092,443	14.85%	0.24%
KENAI/SOLDOTNA	1,034,805	1.90%	0.03%
OTHER GEOGRAPHIC REGION	2,858,708	5.24%	0.08%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	7,253,873	13.31%	0.21%
FEDERALLY INSURED - VA	27,746,647	50.91%	0.82%
FEDERALLY INSURED - FMH	78,638	0.14%	0.00%
PRIMARY MORTGAGE INSURANCE	3,260,818	5.98%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	16,166,106	29.66%	0.48%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	54,506,083	100.00%	1.61%
SELLER SERVICER			
WELLS FARGO	26,062,439	47.82%	0.77%
FIRST NATIONAL BANK OF AK	12,256,649	22.49%	0.36%
ALASKA USA	13,564,326	24.89%	0.40%
OTHER SELLER SERVICER	2,622,669	4.81%	0.08%

As of: **3/31/2005**

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.320%
Weighted Average Remaining Term	25.08

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	36,807,525	97.38%	1.09%
PARTICIPATION LOANS	988,388	2.62%	0.03%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**37,795,913**	**100.00%**	**1.12%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	332,686	0.88%	0.01%
60 DAYS PAST DUE	110,040	0.29%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**442,726**	**1.17%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	33,667,189	89.08%	1.00%
CONDO	2,258,632	5.98%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,870,092	4.95%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	14,475,239	38.30%	0.43%
WASILLA/PALMER	5,725,535	15.15%	0.17%
FAIRBANKS/NORTH POLE	6,716,710	17.77%	0.20%
JUNEAU/KETCHIKAN	4,466,812	11.82%	0.13%
EAGLE RIVER/CHUGIAK	3,756,633	9.94%	0.11%
KENAI/SOLDOTNA	319,392	0.85%	0.01%
OTHER GEOGRAPHIC REGION	2,335,592	6.18%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,843,793	12.82%	0.14%
FEDERALLY INSURED - VA	18,592,268	49.19%	0.55%
FEDERALLY INSURED - FMH	368,284	0.97%	0.01%
PRIMARY MORTGAGE INSURANCE	5,207,807	13.78%	0.15%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,783,761	23.24%	0.26%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	37,795,913	100.00%	1.12%
SELLER SERVICER			
WELLS FARGO	19,984,062	52.87%	0.59%
FIRST NATIONAL BANK OF AK	6,283,799	16.63%	0.19%
ALASKA USA	8,436,472	22.32%	0.25%
OTHER SELLER SERVICER	3,091,580	8.18%	0.09%

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	6.990%
Weighted Average Remaining Term	25.94

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	76,729,052	100.00%	2.27%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**76,729,052**	**100.00%**	**2.27%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,171,490	1.53%	0.03%
60 DAYS PAST DUE	304,048	0.40%	0.01%
90 DAYS PAST DUE	100,352	0.13%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,575,890**	**2.05%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	69,159,823	90.14%	2.05%
CONDO	3,348,704	4.36%	0.10%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,220,525	5.50%	0.12%
GEOGRAPHIC REGION			
ANCHORAGE	29,689,137	38.69%	0.88%
WASILLA/PALMER	12,802,720	16.69%	0.38%
FAIRBANKS/NORTH POLE	11,900,312	15.51%	0.35%
JUNEAU/KETCHIKAN	5,292,651	6.90%	0.16%
EAGLE RIVER/CHUGIAK	10,678,615	13.92%	0.32%
KENAI/SOLDOTNA	1,839,691	2.40%	0.05%
OTHER GEOGRAPHIC REGION	4,525,927	5.90%	0.13%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	7,095,919	9.25%	0.21%
FEDERALLY INSURED - VA	36,196,044	47.17%	1.07%
FEDERALLY INSURED - FMH	231,404	0.30%	0.01%
PRIMARY MORTGAGE INSURANCE	9,788,577	12.76%	0.29%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	23,417,108	30.52%	0.69%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	76,729,052	100.00%	2.27%
SELLER SERVICER			
WELLS FARGO	39,208,227	51.10%	1.16%
FIRST NATIONAL BANK OF AK	13,008,674	16.95%	0.39%
ALASKA USA	17,759,242	23.15%	0.53%
OTHER SELLER SERVICER	6,752,909	8.80%	0.20%

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.237%
Weighted Average Remaining Term	25.69

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	42,691,366	100.00%	1.26%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**42,691,366**	**100.00%**	**1.26%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	374,920	0.88%	0.01%
60 DAYS PAST DUE	109,677	0.26%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**484,597**	**1.14%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	36,873,874	86.37%	1.09%
CONDO	2,788,502	6.53%	0.08%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,028,990	7.10%	0.09%
GEOGRAPHIC REGION			
ANCHORAGE	16,665,685	39.04%	0.49%
WASILLA/PALMER	8,016,674	18.78%	0.24%
FAIRBANKS/NORTH POLE	6,253,667	14.65%	0.19%
JUNEAU/KETCHIKAN	3,865,384	9.05%	0.11%
EAGLE RIVER/CHUGIAK	3,858,648	9.04%	0.11%
KENAI/SOLDOTNA	986,916	2.31%	0.03%
OTHER GEOGRAPHIC REGION	3,044,392	7.13%	0.09%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	6,736,967	15.78%	0.20%
FEDERALLY INSURED - VA	18,458,087	43.24%	0.55%
FEDERALLY INSURED - FMH	380,241	0.89%	0.01%
PRIMARY MORTGAGE INSURANCE	4,650,345	10.89%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	12,465,727	29.20%	0.37%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	42,691,366	100.00%	1.26%
SELLER SERVICER			
WELLS FARGO	21,515,644	50.40%	0.64%
FIRST NATIONAL BANK OF AK	5,874,779	13.76%	0.17%
ALASKA USA	10,611,547	24.86%	0.31%
OTHER SELLER SERVICER	4,689,397	10.98%	0.14%

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.342%
Weighted Average Remaining Term	26.74

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	40,436,963	98.67%	1.20%
PARTICIPATION LOANS	545,976	1.33%	0.02%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**40,982,939**	**100.00%**	**1.21%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	861,213	2.10%	0.03%
60 DAYS PAST DUE	123,167	0.30%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**984,380**	**2.40%**	**0.03%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	35,368,407	86.30%	1.05%
CONDO	3,722,363	9.08%	0.11%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,892,168	4.62%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	16,783,763	40.95%	0.50%
WASILLA/PALMER	6,934,482	16.92%	0.21%
FAIRBANKS/NORTH POLE	6,870,163	16.76%	0.20%
JUNEAU/KETCHIKAN	2,703,221	6.60%	0.08%
EAGLE RIVER/CHUGIAK	4,983,428	12.16%	0.15%
KENAI/SOLDOTNA	984,410	2.40%	0.03%
OTHER GEOGRAPHIC REGION	1,723,472	4.21%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,879,491	11.91%	0.14%
FEDERALLY INSURED - VA	20,374,596	49.71%	0.60%
FEDERALLY INSURED - FMH	342,702	0.84%	0.01%
PRIMARY MORTGAGE INSURANCE	4,619,762	11.27%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,766,388	26.27%	0.32%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	40,982,939	100.00%	1.21%
SELLER SERVICER			
WELLS FARGO	10,745,325	26.22%	0.32%
FIRST NATIONAL BANK OF AK	14,977,160	36.54%	0.44%
ALASKA USA	10,548,432	25.74%	0.31%
OTHER SELLER SERVICER	4,712,023	11.50%	0.14%

ALASKA HOUSING FINANCE CORPORATION
STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **3/31/2005**

	FUND DESCRIPTION	PORTFOLIO				WGHTD AVG		DELINQUENT	
		Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
100	CORPORATION	490,490,991	22,303,401	10	512,794,401	5.515%	27.48	9,102,661	1.78%
260	HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	39,645,171	0	0	39,645,171	6.900%	24.00	1,232,171	3.11%
260	HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	3,707,708	0	0	3,707,708	6.151%	24.31	0	0.00%
260	HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	108,088,690	0	0	108,088,690	7.147%	26.82	2,909,856	2.69%
260	HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	140,865,030	0	0	140,865,030	7.134%	24.32	3,441,707	2.44%
480	MORTGAGE REVENUE BONDS 1996 SERIES A	35,324,230	0	0	35,324,230	6.028%	21.06	1,108,597	3.14%
481	MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	81,991,668	0	10	81,991,678	6.184%	24.39	3,638,439	4.44%
482	MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	40,630,551	0	0	40,630,551	6.117%	24.45	1,225,486	3.02%
483	MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	147,865,307	0	20	147,865,327	6.709%	25.32	7,678,362	5.19%
484	MORTGAGE REVENUE BONDS 2000 SERIES A-D	69,032,369	12,232,374	0	81,264,742	6.000%	24.24	4,812,157	5.92%
485	MORTGAGE REVENUE BONDS 2001 SERIES A, B	102,221,281	0	20	102,221,301	6.104%	26.36	5,655,381	5.53%
486	MORTGAGE REVENUE BONDS 2002 SERIES A, B	194,574,844	14,779,917	5,041	209,359,801	5.622%	27.38	14,005,499	6.69%
641	GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	246,983,653	8,068,715	124,281	255,176,649	5.951%	25.59	8,855,732	3.47%
642	GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	14,505,118	0	0	14,505,118	6.814%	22.42	189,619	1.31%
645	GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	115,653,666	63,232,319	10	178,885,995	4.636%	26.08	4,326,620	2.42%
647	GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	270,651,574	25,619,442	153,437	296,424,453	5.636%	25.67	10,459,973	3.53%
648	GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	278,939,336	35,455,416	20	314,394,773	6.153%	25.28	7,988,966	2.54%
649	GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	135,083,931	3,100,716	0	138,184,647	5.601%	27.40	4,438,719	3.21%
650	GENERAL HOUSING PURPOSE BONDS 2003 SERIES A	136,427,911	0	154,499	136,582,411	5.254%	24.68	2,849,670	2.09%
651	GENERAL HOUSING PURPOSE BONDS 2005 SERIES A	155,194,539	0	0	155,194,539	5.053%	28.22	1,042,304	0.67%
690	STATE CAPITAL PROJECT BONDS 1999 SERIES A	13,234,016	0	0	13,234,016	7.641%	15.55	1,143,104	8.64%
691	STATE CAPITAL PROJECT BONDS 1999 SERIES B	7,991,975	0	0	7,991,975	7.472%	20.85	646,477	8.09%
692	STATE CAPITAL PROJECT BONDS 2001 SERIES A	42,325,245	0	257,591	42,582,835	6.358%	23.36	1,806,733	4.27%
693	STATE CAPITAL PROJECT BONDS 2002 SERIES A	38,636,124	0	10	38,636,134	6.020%	25.08	2,153,021	5.57%
754	VETERANS COLLATERALIZED BONDS 1994 FIRST	24,675,812	0	0	24,675,812	6.740%	20.21	838,969	3.40%
755	VETERANS COLLATERALIZED BONDS 1995 FIRST	4,318,190	223,844	0	4,542,034	6.457%	21.96	217,515	4.79%
756	VETERANS COLLATERALIZED BONDS 1997 FIRST	51,591,596	2,914,488	0	54,506,083	6.111%	24.29	1,364,152	2.50%
757	VETERANS COLLATERALIZED BONDS 1998 FIRST	36,807,525	988,388	0	37,795,913	6.320%	25.08	442,726	1.17%
758	VETERANS COLLATERALIZED BONDS 1999 FIRST	76,729,052	0	0	76,729,052	6.990%	25.94	1,575,890	2.05%
759	VETERANS COLLATERALIZED BONDS 2000 FIRST	42,691,366	0	0	42,691,366	7.237%	25.69	484,597	1.14%
760	VETERANS COLLATERALIZED BONDS 2002 FIRST	40,436,963	545,976	0	40,982,939	6.342%	26.74	984,380	2.40%
	AHFC TOTAL	**3,187,315,429**	**189,464,994**	**694,949**	**3,377,475,372**	**5.926%**	**25.86**	**106,619,483**	**3.16%**

PROPERTY TYPE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,353,495,544	147,498,719	364,073	2,501,358,336	5.789%	25.85	79,850,252	3.19%
CONDOMINIUM	306,645,623	29,394,775	153,447	336,193,846	5.855%	26.92	10,979,140	3.27%
MULTI-PLEX	263,433,688	0	0	263,433,688	7.223%	25.45	6,632,161	2.52%
DUPLEX	131,648,581	6,317,742	177,419	138,143,742	5.880%	25.63	3,756,726	2.72%
ZERO LOT LINE	68,455,437	2,270,019	10	70,725,465	6.121%	23.81	3,170,439	4.48%
PLANNED UNIT DEVELOPMENT	37,237,385	2,974,762	0	40,212,147	6.126%	25.75	1,408,533	3.50%
FOUR-PLEX	11,058,278	456,800	0	11,515,078	6.484%	24.66	361,665	3.14%
MOBILE HOME TYPE I	9,000,590	175,651	0	9,176,241	5.845%	25.38	407,916	4.45%
TRI-PLEX	5,115,606	376,526	0	5,492,132	6.062%	25.48	0	0.00%
MOBILE HOME TYPE II	1,224,696	0	0	1,224,696	7.995%	6.14	52,651	4.30%
AHFC TOTAL	**3,187,315,429**	**189,464,994**	**694,949**	**3,377,475,372**	**5.926%**	**25.86**	**106,619,483**	**3.16%**

GEOGRAPHIC REGION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
ANCHORAGE	1,184,794,897	78,098,688	158,498	1,263,052,083	6.138%	25.96	44,916,286	3.56%
WASILLA/PALMER	380,424,893	34,549,530	20	414,974,444	5.920%	26.82	17,901,280	4.31%
FAIRBANKS/NORTHPOLE	311,455,128	21,350,812	0	332,805,940	6.093%	25.74	6,575,150	1.98%
JUNEAU/KETCHIKAN	240,280,291	14,497,962	0	254,778,253	5.825%	26.00	5,050,663	1.98%
EAGLE RIVER/CHUGIAK	198,137,325	16,858,757	0	214,996,081	6.062%	26.60	4,843,215	2.25%
KENAI/SOLDOTNA	188,495,224	8,046,413	124,301	196,665,938	5.397%	25.72	8,959,669	4.56%
OTHER KENAI PENNINSULA	170,339,095	5,216,147	30	175,555,272	5.537%	25.44	3,688,265	2.10%
KODIAK	153,327,660	3,369,353	177,419	156,874,433	5.476%	25.40	3,314,436	2.12%
OTHER SOUTHEAST	114,084,367	2,978,342	0	117,062,709	5.578%	24.66	2,120,302	1.81%
OTHER SOUTHWEST	89,638,037	1,578,961	154,489	91,371,488	5.737%	24.35	3,327,513	3.65%
OTHER NORTH	85,183,973	1,104,236	80,181	86,368,391	5.859%	23.90	2,610,762	3.03%
OTHER SOUTHCENTRAL	71,154,537	1,815,794	10	72,970,341	5.690%	24.91	3,311,941	4.54%
AHFC TOTAL	**3,187,315,429**	**189,464,994**	**694,949**	**3,377,475,372**	**5.926%**	**25.86**	**106,619,483**	**3.16%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **3/31/2005**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
UNINSURED	1,283,623,151	50,708,459	0	1,334,331,609	5.988%	24.85	28,278,331	2.12%
FEDERALLY INSURED - FHA	837,108,871	54,173,482	308,007	891,590,360	5.908%	26.23	48,601,908	5.45%
FEDERALLY INSURED - VA	586,571,638	46,120,812	306,721	632,999,171	5.931%	26.48	15,585,431	2.46%
PRIVATE MORTGAGE INSURANCE	334,760,727	27,868,766	80,181	362,709,674	5.856%	27.44	7,574,693	2.09%
FEDERALLY INSURED - FMH	134,714,958	10,593,475	40	145,308,473	5.494%	26.99	6,082,876	4.19%
OTHER POOL INSURANCE	10,536,085	0	0	10,536,085	7.725%	14.63	496,245	4.71%
AHFC TOTAL	**3,187,315,429**	**189,464,994**	**694,949**	**3,377,475,372**	**5.926%**	**25.86**	**106,619,483**	**3.16%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **3/31/2005**

LOAN SECURITIZATION	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
NON-SECURITIZED - CONVENTIONAL	2,418,695,461	175,362,199	158,568	2,594,216,228	6.075%	26.10	86,360,867	3.33%
NON-SECURITIZED - RURAL	751,842,500	14,102,795	536,381	766,481,676	5.370%	25.27	18,429,099	2.41%
GNMA (GINNIE MAE) LOANS	14,969,055	0	0	14,969,055	8.349%	15.31	1,762,051	11.77%
FHLMC (FREDDIE MAC) LOANS	1,808,413	0	0	1,808,413	7.997%	11.47	67,466	3.73%
AHFC TOTAL	**3,187,315,429**	**189,464,994**	**694,949**	**3,377,475,372**	**5.926%**	**25.86**	**106,619,483**	**3.16%**

SELLER SERVICER	PORTFOLIO Mortgages	PORTFOLIO Participation Loans	PORTFOLIO REOs / Ins Recs	PORTFOLIO Total	WGHTD AVG Int Rate	WGHTD AVG Rem Term	DELINQUENT Delinquent Loans	DELINQUENT % of $
WELLS FARGO	1,482,348,310	96,368,777	257,641	1,578,974,728	5.915%	25.57	48,370,804	3.06%
FIRST NATIONAL BANK OF AK	721,396,180	33,071,978	153,437	754,621,595	6.015%	26.21	30,528,671	4.05%
ALASKA USA FCU	688,392,392	45,731,356	283,871	734,407,619	5.906%	26.28	21,210,868	2.89%
FIRST BANK	64,293,738	2,226,031	0	66,519,769	5.384%	25.17	998,958	1.50%
MT. MCKINLEY MUTUAL SAVINGS	57,731,188	4,972,746	0	62,703,935	5.877%	25.96	712,485	1.14%
NORTHRIM BANK	29,869,420	2,629,336	0	32,498,756	5.730%	27.70	529,663	1.63%
DENALI STATE BANK	30,520,554	1,649,159	0	32,169,713	6.006%	25.41	422,666	1.31%
COUNTRYWIDE HOME LOANS	30,170,933	1,625,717	0	31,796,650	5.752%	27.39	1,682,673	5.29%
KODIAK ISLAND HA	29,986,968	178,223	0	30,165,191	5.519%	23.69	1,304,502	4.32%
ALASKA PACIFIC BANK	21,733,516	930,294	0	22,663,810	6.045%	24.70	485,152	2.14%
NORTHERN SCHOOLS FCU	21,612,501	0	0	21,612,501	7.375%	23.33	0	0.00%
TLINGIT-HAIDA HA	6,177,424	81,378	0	6,258,802	5.696%	21.58	354,578	5.67%
AHFC DIRECT SERVICING	3,082,304	0	0	3,082,304	4.048%	23.58	18,463	0.60%
AHFC TOTAL	**3,187,315,429**	**189,464,994**	**694,949**	**3,377,475,372**	**5.926%**	**25.86**	**106,619,483**	**3.16%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
AMBLER, AK	54,092	0	0	54,092	5.125%	11.08	0	0.00%
ANCHOR POINT, AK	8,074,615	158,201	10	8,232,825	5.349%	25.70	93,720	1.14%
ANCHORAGE, AK	1,184,794,897	78,098,688	158,498	1,263,052,083	6.138%	25.96	44,916,286	3.56%
ANDERSON, AK	1,041,856	0	0	1,041,856	5.464%	25.41	0	0.00%
ANGOON, AK	437,890	0	0	437,890	6.042%	27.08	0	0.00%
ANIAK, AK	1,707,895	0	0	1,707,895	5.428%	24.19	122,249	7.16%
AUKE BAY, AK	115,689	44,518	0	160,206	5.827%	27.42	0	0.00%
BARROW, AK	21,974,626	301,295	80,181	22,356,102	6.041%	23.40	1,052,068	4.72%
BETHEL, AK	52,265,569	861,694	0	53,127,263	5.704%	24.89	638,025	1.20%
BIG LAKE, AK	5,169,290	412,908	0	5,582,199	5.960%	25.33	502,664	9.00%
CANTWELL, AK	96,391	0	0	96,391	5.725%	27.64	0	0.00%
CHEVAK, AK	2,223	0	0	2,223	9.000%	0.92	2,223	100.00%
CHUGIAK, AK	37,013,615	3,438,911	0	40,452,527	6.147%	26.26	1,757,881	4.35%
CLAM GULCH, AK	587,611	10,693	0	598,304	5.638%	26.07	0	0.00%
CLEAR, AK	204,472	0	0	204,472	5.995%	23.83	0	0.00%
COFFMAN COVE, AK	245,152	0	0	245,152	4.882%	20.74	0	0.00%
COLD BAY, AK	72,919	0	0	72,919	10.500%	16.50	0	0.00%
COOPER LANDING, AK	1,991,320	124,544	0	2,115,865	5.333%	26.74	0	0.00%
COPPER CENTER, AK	3,022,871	0	0	3,022,871	5.358%	24.79	48,978	1.62%
CORDOVA, AK	19,021,446	71,337	0	19,092,783	5.422%	25.04	726,033	3.80%
CRAIG, AK	9,709,348	87,563	0	9,796,911	5.592%	24.87	333,023	3.40%
DELTA JUNCTION, AK	10,548,217	114,026	0	10,662,243	5.550%	26.24	182,392	1.71%
DENALI PARK, AK	850,030	0	0	850,030	5.188%	22.91	0	0.00%
DILLINGHAM, AK	14,280,693	478,621	0	14,759,314	5.595%	23.60	439,038	2.97%
DOUGLAS, AK	7,537,742	555,690	0	8,093,432	6.682%	25.56	0	0.00%
DUTCH HARBOR, AK	306,214	0	0	306,214	5.648%	28.06	0	0.00%
EAGLE RIVER, AK	161,123,709	13,419,846	0	174,543,555	6.043%	26.68	3,085,335	1.77%
EAGLE, AK	66,035	0	0	66,035	4.500%	24.42	0	0.00%
ELFIN COVE, AK	40,285	0	0	40,285	4.625%	13.00	0	0.00%
EMMONAK, AK	62,229	0	0	62,229	8.313%	14.62	31,145	50.05%
ESTER, AK	565,322	38,026	0	603,349	5.953%	25.32	0	0.00%
FAIRBANKS, AK	209,648,769	13,721,126	0	223,369,896	6.138%	25.58	4,568,563	2.05%
FALSE PASS, AK	49,545	0	0	49,545	7.000%	8.33	0	0.00%
FORT YUKON, AK	451,197	0	0	451,197	4.336%	25.36	83,447	18.49%
GAKONA, AK	829,948	99,274	0	929,222	5.246%	27.82	0	0.00%
GALENA, AK	1,721,070	0	0	1,721,070	6.320%	20.93	45,725	2.66%
GIRDWOOD, AK	5,508,995	104,220	0	5,613,215	6.393%	25.52	179,160	3.19%
GLENNALLEN, AK	5,216,349	9,442	0	5,225,791	5.508%	24.35	9,343	0.18%
GOODNEWS BAY, AK	84,134	0	0	84,134	3.271%	29.31	0	0.00%
GUSTAVUS, AK	1,617,099	0	0	1,617,099	4.912%	24.90	0	0.00%
HAINES, AK	9,229,741	160,948	0	9,390,689	5.388%	24.93	148,493	1.58%
HEALY, AK	7,359,385	24,743	0	7,384,128	5.507%	24.80	0	0.00%
HOMER, AK	57,581,455	2,246,006	0	59,827,461	5.540%	25.85	681,335	1.14%
HOONAH, AK	2,476,971	0	0	2,476,971	5.353%	25.26	0	0.00%
HOPE, AK	341,619	14,691	0	356,309	5.954%	25.08	0	0.00%
HOUSTON, AK	3,242,575	83,888	0	3,326,463	5.706%	26.56	177,011	5.32%
HYDER, AK	83,775	0	0	83,775	5.875%	26.83	0	0.00%
ILIAMNA, AK	461,861	0	0	461,861	5.881%	17.69	59,431	12.87%
INDIAN, AK	354,007	0	0	354,007	5.892%	26.71	0	0.00%
JUNEAU, AK	129,100,354	10,791,923	0	139,892,277	6.061%	26.33	2,788,781	1.99%
KAKE, AK	231,073	0	0	231,073	5.462%	19.84	0	0.00%
KASIGLUK, AK	116,825	0	0	116,825	8.580%	11.15	0	0.00%
KASILOF, AK	9,848,531	439,486	0	10,288,017	5.273%	25.43	177,998	1.73%

ALASKA CITY	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
KENAI, AK	73,879,340	3,275,668	124,291	77,279,299	5.679%	25.10	5,102,951	6.61%
KETCHIKAN, AK	111,179,937	3,706,039	0	114,885,976	5.537%	25.60	2,261,882	1.97%
KIANA, AK	300,537	6,920	0	307,457	6.851%	22.61	0	0.00%
KING COVE, AK	459,805	0	0	459,805	7.766%	23.21	129,745	28.22%
KING SALMON, AK	3,477,389	143,758	0	3,621,147	5.985%	22.79	79,142	2.19%
KLAWOCK, AK	2,915,705	5,727	0	2,921,432	5.324%	24.47	102,013	3.49%
KODIAK, AK	153,327,660	3,369,353	177,419	156,874,433	5.476%	25.40	3,314,436	2.12%
KOTZEBUE, AK	12,391,436	142,105	0	12,533,541	6.006%	22.50	467,958	3.73%
KOYUK, AK	112,455	0	0	112,455	5.125%	28.00	0	0.00%
KWETHLUK, AK	315,988	0	0	315,988	4.536%	25.71	137,673	43.57%
LAKE MINCHUMINA, AK	17,043	0	0	17,043	9.875%	10.08	0	0.00%
LARSON BAY, AK	45,332	0	0	45,332	6.250%	23.58	0	0.00%
LOWER KALSKAG, AK	52,787	0	0	52,787	7.500%	20.42	0	0.00%
MANLEY HOT SPR, AK	71,954	0	0	71,954	6.639%	10.81	0	0.00%
MANOKOTAK, AK	52,092	0	0	52,092	8.750%	8.13	19,677	37.77%
MCGRATH, AK	567,393	0	0	567,393	6.202%	14.80	44,255	7.80%
MEKORYUK, AK	225,809	0	0	225,809	7.176%	15.65	0	0.00%
METLAKATLA, AK	1,142,943	0	0	1,142,943	6.396%	23.01	223,792	19.58%
MEYERS CHUCK, AK	128,935	0	0	128,935	5.875%	26.75	0	0.00%
MOOSE PASS, AK	863,157	5,788	0	868,945	5.507%	20.67	0	0.00%
MOUNTAIN VILLAGE, AK	44,410	0	0	44,410	4.750%	14.42	0	0.00%
NAKNEK, AK	2,355,795	72,475	154,489	2,582,759	5.661%	24.89	543,670	22.39%
NENANA, AK	1,354,143	0	0	1,354,143	5.548%	25.71	135,062	9.97%
NIKISKI, AK	25,621,732	321,162	20	25,942,914	5.501%	24.99	818,718	3.16%
NIKOLAI, AK	25,808	0	0	25,808	7.750%	11.17	0	0.00%
NINILCHIK, AK	2,643,181	17,007	0	2,660,188	5.317%	22.53	0	0.00%
NOME, AK	28,356,763	258,353	0	28,615,116	5.851%	24.14	574,557	2.01%
NONDALTON, AK	55,418	0	0	55,418	6.875%	22.83	55,418	100.00%
NOORVIK, AK	303,622	0	0	303,622	5.928%	18.75	0	0.00%
NORTH POLE, AK	101,806,359	7,629,685	0	109,436,044	6.001%	26.07	2,006,587	1.83%
NUIQSUT, AK	86,417	0	0	86,417	6.375%	23.58	0	0.00%
OUZINKIE, AK	144,362	8,728	0	153,090	6.039%	23.01	0	0.00%
PALMER, AK	136,723,016	11,526,295	0	148,249,311	5.914%	26.95	5,442,748	3.67%
PELICAN, AK	754,586	0	0	754,586	5.777%	21.77	0	0.00%
PETERSBURG, AK	38,901,632	616,925	0	39,518,557	5.323%	24.00	738,981	1.87%
PORT ALEXANDER, AK	151,043	0	0	151,043	6.860%	16.20	0	0.00%
PORT ALSWORTH, AK	170,530	0	0	170,530	5.212%	25.39	0	0.00%
PORT HEIDEN, AK	46,896	0	0	46,896	4.750%	13.25	0	0.00%
PORT LIONS, AK	290,259	0	0	290,259	4.958%	27.31	0	0.00%
QUINHAGAK, AK	136,049	0	0	136,049	4.750%	24.50	0	0.00%
SALCHA, AK	2,987,569	243,510	0	3,231,079	5.535%	25.84	0	0.00%
SAND POINT, AK	1,071,164	0	0	1,071,164	5.965%	22.39	71,701	6.69%
SELAWIK, AK	35,669	0	0	35,669	10.375%	7.08	0	0.00%
SELDOVIA, AK	1,387,636	0	0	1,387,636	5.746%	25.54	79,761	5.75%
SEWARD, AK	25,491,197	1,219,770	0	26,710,967	5.683%	25.21	674,300	2.52%
SHAKTOOLIK, AK	164,418	0	0	164,418	5.000%	28.67	0	0.00%
SHISHMAREF, AK	69,553	0	0	69,553	8.750%	12.17	69,553	100.00%
SHUNGNAK, AK	87,569	0	0	87,569	5.000%	28.67	0	0.00%
SITKA, AK	15,160,774	1,057,119	0	16,217,893	6.097%	25.83	73,011	0.45%
SKAGWAY, AK	7,028,745	263,931	0	7,292,676	5.258%	25.57	0	0.00%
SOLDOTNA, AK	114,615,884	4,770,745	10	119,386,639	5.214%	26.12	3,856,719	3.23%
SOUTH NAKNEK, AK	280,522	0	0	280,522	7.125%	24.75	0	0.00%
ST GEORGE, AK	34,780	0	0	34,780	7.750%	21.42	0	0.00%

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
ST MARYS, AK	865,428	0	0	865,428	8.021%	19.91	555,630	64.20%
ST PAUL ISLAND, AK	327,837	0	0	327,837	7.231%	22.31	38,843	11.85%
STERLING, AK	30,044,039	554,578	0	30,598,617	5.429%	25.39	983,273	3.21%
SUTTON, AK	2,006,053	126,517	0	2,132,570	5.730%	24.64	0	0.00%
TALKEETNA, AK	2,656,388	46,422	0	2,702,810	5.641%	26.48	0	0.00%
TANANA, AK	18,074	0	0	18,074	8.750%	8.58	0	0.00%
TENAKEE, AK	180,429	0	0	180,429	6.417%	22.81	0	0.00%
THORNE BAY, AK	2,134,623	55,580	0	2,190,203	5.359%	24.92	0	0.00%
TOGIAK, AK	20,879	0	0	20,879	7.375%	23.92	20,879	100.00%
TOK, AK	2,139,188	30,597	0	2,169,785	5.793%	23.93	0	0.00%
TRAPPER CREEK, AK	371,095	0	0	371,095	5.941%	20.77	0	0.00%
TWO RIVERS, AK	50,012	0	0	50,012	8.500%	10.33	0	0.00%
UNALAKLEET, AK	1,220,473	0	0	1,220,473	5.303%	19.46	0	0.00%
UNALASKA, AK	9,754,399	13,686	0	9,768,085	5.642%	24.55	383,022	3.92%
VALDEZ, AK	14,459,531	714,645	0	15,174,176	6.160%	24.64	1,646,039	10.85%
WASILLA, AK	243,701,878	23,023,235	20	266,725,133	5.923%	26.75	12,458,532	4.67%
WHALE PASS, AK	523,892	0	0	523,892	4.929%	20.38	0	0.00%
WILLOW, AK	3,433,075	196,020	10	3,629,106	5.893%	25.30	157,619	4.34%
WRANGELL, AK	13,729,549	130,340	0	13,859,889	5.336%	24.56	500,989	3.61%
YAKUTAT, AK	1,223,848	0	0	1,223,848	6.132%	22.67	0	0.00%
AHFC TOTAL	**3,187,315,429**	**189,464,994**	**694,949**	**3,377,475,372**	**5.926%**	**25.86**	**106,619,483**	**3.16%**

FUND 100	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
ETAX	101,936,038	711,478	0	102,647,516	6.432%	29.37	2,024,034	1.97%
CFTHB	77,096,243	7,988,559	0	85,084,802	4.803%	29.76	806,171	0.95%
COR	81,267,778	0	10	81,267,788	5.064%	28.80	1,263,586	1.55%
CTAX	74,960,845	891,275	0	75,852,121	6.544%	28.97	836,141	1.10%
COR30	63,710,691	0	0	63,710,691	5.033%	28.14	1,095,452	1.72%
COR15	38,967,403	0	0	38,967,403	4.708%	13.29	439,326	1.13%
CVETS	19,131,846	8,071,740	0	27,203,586	4.112%	28.47	268,527	0.99%
COGLC	5,276,729	4,640,349	0	9,917,077	4.038%	25.54	758,296	7.65%
COGN	7,204,845	0	0	7,204,845	8.132%	15.88	682,743	9.48%
CMFTX	4,345,509	0	0	4,345,509	7.534%	29.78	0	0.00%
CHELP	3,798,573	0	0	3,798,573	5.683%	28.79	345,470	9.09%
COMH	3,416,518	0	0	3,416,518	5.651%	27.71	58,059	1.70%
CSPND	2,122,636	0	0	2,122,636	7.548%	29.93	0	0.00%
SRX30	1,267,258	0	0	1,267,258	5.852%	29.74	142,217	11.22%
SRETX	1,234,043	0	0	1,234,043	5.726%	27.85	130,719	10.59%
CNCL	1,215,386	0	0	1,215,386	5.969%	27.14	0	0.00%
COMH2	1,168,424	0	0	1,168,424	7.875%	6.27	42,654	3.65%
COFM	850,940	0	0	850,940	7.937%	16.44	50,662	5.95%
SRX15	493,038	0	0	493,038	5.778%	14.69	33,753	6.85%
SRV30	383,225	0	0	383,225	5.405%	29.14	0	0.00%
SRQ15	168,600	0	0	168,600	5.250%	14.95	0	0.00%
CRENT	144,253	0	0	144,253	7.235%	11.49	114,855	79.62%
SRQ30	136,972	0	0	136,972	5.625%	29.67	0	0.00%
HAPH	132,782	0	0	132,782	9.525%	13.86	0	0.00%
ECCRW	56,272	0	0	56,272	10.493%	3.43	9,997	17.77%
CORGN	4,143	0	0	4,143	8.267%	0.28	0	0.00%
100 TOTAL	**490,490,991**	**22,303,401**	**10**	**512,794,401**	**5.515%**	**27.48**	**9,102,661**	**1.78%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD97	39,645,171	0	0	39,645,171	6.900%	24.00	1,232,171	3.11%
260 TOTAL	**39,645,171**	**0**	**0**	**39,645,171**	**6.900%**	**24.00**	**1,232,171**	**3.11%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD99B	3,316,292	0	0	3,316,292	6.139%	24.34	0	0.00%
HD99A	391,415	0	0	391,415	6.250%	24.00	0	0.00%
260 TOTAL	**3,707,708**	**0**	**0**	**3,707,708**	**6.151%**	**24.31**	**0**	**0.00%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD02C	58,840,685	0	0	58,840,685	7.281%	27.49	2,638,778	4.48%
HD02D	37,594,450	0	0	37,594,450	7.223%	27.99	271,078	0.72%
HD02B	8,012,567	0	0	8,012,567	5.981%	16.02	0	0.00%
HD02A	3,640,988	0	0	3,640,988	6.750%	27.50	0	0.00%
260 TOTAL	**108,088,690**	**0**	**0**	**108,088,690**	**7.147%**	**26.82**	**2,909,856**	**2.69%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD04G	72,508,212	0	0	72,508,212	7.373%	24.45	2,196,526	3.03%
HD04A	34,323,788	0	0	34,323,788	6.731%	25.42	0	0.00%
HD04C	20,585,907	0	0	20,585,907	7.412%	24.53	1,245,181	6.05%
HD04B	13,447,123	0	0	13,447,123	6.447%	20.51	0	0.00%
260 TOTAL	**140,865,030**	**0**	**0**	**140,865,030**	**7.134%**	**24.32**	**3,441,707**	**2.44%**
FUND 480	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E96A1	31,147,184	0	0	31,147,184	5.933%	20.69	1,050,161	3.37%
E96AC	4,177,046	0	0	4,177,046	6.741%	23.82	58,436	1.40%
480 TOTAL	**35,324,230**	**0**	**0**	**35,324,230**	**6.028%**	**21.06**	**1,108,597**	**3.14%**
FUND 481	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E97A2	42,474,547	0	10	42,474,557	6.155%	25.94	1,581,413	3.72%
E97A1	32,662,567	0	0	32,662,567	5.998%	22.55	2,010,865	6.16%
E97AC	6,854,554	0	0	6,854,554	7.254%	23.56	46,160	0.67%
481 TOTAL	**81,991,668**	**0**	**10**	**81,991,678**	**6.184%**	**24.39**	**3,638,439**	**4.44%**
FUND 482	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E98A2	20,461,511	0	0	20,461,511	6.441%	25.61	412,789	2.02%
E98A1	17,057,445	0	0	17,057,445	5.464%	23.10	690,668	4.05%
E98AC	3,111,595	0	0	3,111,595	7.564%	24.21	122,029	3.92%
482 TOTAL	**40,630,551**	**0**	**0**	**40,630,551**	**6.117%**	**24.45**	**1,225,486**	**3.02%**
FUND 483	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E99A2	130,615,356	0	20	130,615,376	6.720%	25.47	6,807,273	5.21%
E99AC	12,122,587	0	0	12,122,587	6.729%	24.39	483,387	3.99%
E99A1	5,127,364	0	0	5,127,364	6.375%	23.67	387,703	7.56%
483 TOTAL	**147,865,307**	**0**	**20**	**147,865,327**	**6.709%**	**25.32**	**7,678,362**	**5.19%**
FUND 484	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E001B	54,437,530	0	0	54,437,530	6.840%	25.79	3,247,751	5.97%
E001A	11,653,906	12,232,374	0	23,886,279	4.032%	20.65	1,183,403	4.95%
E001O	2,940,933	0	0	2,940,933	6.420%	24.90	381,002	12.96%
484 TOTAL	**69,032,369**	**12,232,374**	**0**	**81,264,742**	**6.000%**	**24.24**	**4,812,157**	**5.92%**
FUND 485	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E011B	83,424,047	0	20	83,424,067	6.106%	26.82	4,246,102	5.09%
E011A	11,622,872	0	0	11,622,872	5.371%	26.14	854,082	7.35%
E011C	3,670,032	0	0	3,670,032	6.491%	26.76	0	0.00%
E011G	3,470,350	0	0	3,470,350	8.089%	15.82	555,196	16.00%
E011M	33,980	0	0	33,980	8.500%	14.25	0	0.00%
485 TOTAL	**102,221,281**	**0**	**20**	**102,221,301**	**6.104%**	**26.36**	**5,655,381**	**5.53%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 486	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E021A	148,438,723	14,779,917	10	163,218,650	5.236%	27.47	10,401,193	6.37%
E021B	28,877,025	0	5,021	28,882,046	7.026%	27.54	1,923,011	6.66%
E021C	17,259,095	0	10	17,259,105	6.917%	26.28	1,681,295	9.74%
486 TOTAL	**194,574,844**	**14,779,917**	**5,041**	**209,359,801**	**5.622%**	**27.38**	**14,005,499**	**6.69%**
FUND 641	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM97A	208,375,144	8,068,715	10	216,443,869	5.993%	26.04	7,000,392	3.23%
GM97R	35,017,754	0	124,271	35,142,025	5.396%	23.97	1,390,552	3.97%
GM97G	3,357,979	0	0	3,357,979	8.817%	14.09	464,788	13.84%
GM97M	232,776	0	0	232,776	9.006%	13.94	0	0.00%
641 TOTAL	**246,983,653**	**8,068,715**	**124,281**	**255,176,649**	**5.951%**	**25.59**	**8,855,732**	**3.47%**
FUND 642	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH92A	14,505,118	0	0	14,505,118	6.814%	22.42	189,619	1.31%
642 TOTAL	**14,505,118**	**0**	**0**	**14,505,118**	**6.814%**	**22.42**	**189,619**	**1.31%**
FUND 645	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GP95A	83,534,870	51,464,327	10	134,999,207	4.611%	26.24	3,216,417	2.38%
GP95C	30,791,641	11,767,992	0	42,559,634	4.585%	26.03	1,034,075	2.43%
GP95G	935,882	0	0	935,882	9.303%	13.36	59,324	6.34%
GP95M	391,273	0	0	391,273	7.863%	4.91	16,804	4.29%
645 TOTAL	**115,653,666**	**63,232,319**	**10**	**178,885,995**	**4.636%**	**26.08**	**4,326,620**	**2.42%**
FUND 647	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM99A	268,160,813	25,619,442	153,437	293,933,692	5.618%	25.67	10,459,973	3.56%
GM99S	2,490,760	0	0	2,490,760	7.679%	25.58	0	0.00%
647 TOTAL	**270,651,574**	**25,619,442**	**153,437**	**296,424,453**	**5.636%**	**25.67**	**10,459,973**	**3.53%**
FUND 648	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GP01D	153,333,588	0	10	153,333,598	7.373%	27.28	3,838,382	2.50%
GP01A	114,659,815	35,455,416	10	150,115,241	4.856%	23.22	3,437,228	2.29%
GP01C	10,945,934	0	0	10,945,934	6.856%	25.64	713,356	6.52%
648 TOTAL	**278,939,336**	**35,455,416**	**20**	**314,394,773**	**6.153%**	**25.28**	**7,988,966**	**2.54%**
FUND 649	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM02A	135,083,931	3,100,716	0	138,184,647	5.601%	27.40	4,438,719	3.21%
649 TOTAL	**135,083,931**	**3,100,716**	**0**	**138,184,647**	**5.601%**	**27.40**	**4,438,719**	**3.21%**
FUND 650	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH03A	136,427,911	0	154,499	136,582,411	5.254%	24.68	2,849,670	2.09%
650 TOTAL	**136,427,911**	**0**	**154,499**	**136,582,411**	**5.254%**	**24.68**	**2,849,670**	**2.09%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 651	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH05A	155,194,539	0	0	155,194,539	5.053%	28.22	1,042,304	0.67%
651 TOTAL	**155,194,539**	**0**	**0**	**155,194,539**	**5.053%**	**28.22**	**1,042,304**	**0.67%**
FUND 690	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC99A	13,234,016	0	0	13,234,016	7.641%	15.55	1,143,104	8.64%
690 TOTAL	**13,234,016**	**0**	**0**	**13,234,016**	**7.641%**	**15.55**	**1,143,104**	**8.64%**
FUND 691	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC99B	7,991,975	0	0	7,991,975	7.472%	20.85	646,477	8.09%
691 TOTAL	**7,991,975**	**0**	**0**	**7,991,975**	**7.472%**	**20.85**	**646,477**	**8.09%**
FUND 692	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC01A	42,325,245	0	257,591	42,582,835	6.358%	23.36	1,806,733	4.27%
692 TOTAL	**42,325,245**	**0**	**257,591**	**42,582,835**	**6.358%**	**23.36**	**1,806,733**	**4.27%**
FUND 693	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC02A	38,636,124	0	10	38,636,134	6.020%	25.08	2,153,021	5.57%
693 TOTAL	**38,636,124**	**0**	**10**	**38,636,134**	**6.020%**	**25.08**	**2,153,021**	**5.57%**
FUND 754	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9411	21,843,750	0	0	21,843,750	6.584%	20.26	472,044	2.16%
C941C	2,532,619	0	0	2,532,619	7.998%	21.68	366,925	14.49%
C941M	299,444	0	0	299,444	7.500%	3.68	0	0.00%
754 TOTAL	**24,675,812**	**0**	**0**	**24,675,812**	**6.740%**	**20.21**	**838,969**	**3.40%**
FUND 755	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9511	3,424,355	223,844	0	3,648,199	6.232%	22.51	79,372	2.18%
C951C	893,835	0	0	893,835	7.375%	19.70	138,143	15.46%
755 TOTAL	**4,318,190**	**223,844**	**0**	**4,542,034**	**6.457%**	**21.96**	**217,515**	**4.79%**
FUND 756	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9711	42,678,036	2,914,488	0	45,592,524	5.909%	24.43	982,830	2.16%
C971C	8,913,559	0	0	8,913,559	7.141%	23.60	381,321	4.28%
756 TOTAL	**51,591,596**	**2,914,488**	**0**	**54,506,083**	**6.111%**	**24.29**	**1,364,152**	**2.50%**
FUND 757	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9811	29,519,852	988,388	0	30,508,240	6.011%	24.93	92,739	0.30%
C981C	7,287,673	0	0	7,287,673	7.612%	25.69	349,987	4.80%
757 TOTAL	**36,807,525**	**988,388**	**0**	**37,795,913**	**6.320%**	**25.08**	**442,726**	**1.17%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 758	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9911	62,453,355	0	0	62,453,355	7.157%	25.95	1,172,918	1.88%
C991C	14,275,697	0	0	14,275,697	6.259%	25.91	402,972	2.82%
758 TOTAL	**76,729,052**	**0**	**0**	**76,729,052**	**6.990%**	**25.94**	**1,575,890**	**2.05%**
FUND 759	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0011	34,638,380	0	0	34,638,380	7.237%	25.47	315,420	0.91%
C001C	8,052,987	0	0	8,052,987	7.235%	26.67	169,177	2.10%
759 TOTAL	**42,691,366**	**0**	**0**	**42,691,366**	**7.237%**	**25.69**	**484,597**	**1.14%**
FUND 760	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0211	33,155,619	545,976	0	33,701,595	6.183%	26.55	584,439	1.73%
C021C	7,281,344	0	0	7,281,344	7.080%	27.61	399,941	5.49%
760 TOTAL	**40,436,963**	**545,976**	**0**	**40,982,939**	**6.342%**	**26.74**	**984,380**	**2.40%**
AHFC TOTAL	**3,187,315,429**	**189,464,994**	**694,949**	**3,377,475,372**	**5.926%**	**25.86**	**106,619,483**	**3.16%**

	FY 2003	FY 2004	FY 2005 Through 3/31/2005	FY 2005 Month of 3/31/2005
MORTGAGE LOAN APPLICATIONS	**1,193,961,284**	**1,042,175,555**	**488,922,747**	**44,735,422**
MORTGAGE LOAN COMMITMENTS	**1,041,926,631**	**837,943,665**	**404,422,048**	**39,684,435**
MORTGAGE LOAN PAYOFFS	**960,759,830**	**655,169,578**	**361,393,696**	**25,374,656**
MORTGAGE LOAN PURCHASES	**937,759,478**	**863,565,646**	**450,564,271**	**34,479,891**

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 3/31/2005	FY 2005 Month of 3/31/2005
WEIGHTED AVERAGE INTEREST RATE	5.56%	5.54%	5.63%	5.45%
WEIGHTED AVERAGE REMAINING TERM	28.41	29.26	29.64	29.37
FHA PURCHASES	23.96%	23.35%	22.39%	14.87%
VA PURCHASES	17.53%	20.04%	19.25%	18.33%
FMH PURCHASES	2.01%	4.21%	5.37%	4.79%
CONVENTIONAL PURCHASES	56.50%	52.40%	52.99%	62.00%
REFINANCE PURCHASES	34.94%	15.61%	4.37%	8.06%
FIRST TIME HOMEBUYER PURCHASES	45.55%	56.32%	59.32%	55.77%
NEW CONSTRUCTION PURCHASES	21.23%	35.93%	38.16%	52.24%
AVERAGE APPRAISED VALUE	185,531	193,723	206,738	221,481
AVERAGE MONTHLY P AND I	930	1,033	1,038	1,080
AVERAGE MONTHLY INCOME	5,785	5,506	5,393	5,725
AVERAGE LOAN-TO-VALUE RATIO	86.5	89.4	89.6	87.2
AVERAGE AGE OF BORROWER	31.9	29.5	27.5	27.8
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.4	2.5

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2003	FY 2004	FY 2005 Through 3/31/2005	FY 2005 Month of 3/31/2005
MORTGAGE LOAN APPLICATIONS	**107,322,618**	**146,252,560**	**139,200,849**	**13,053,660**
MORTGAGE LOAN COMMITMENTS	**100,592,859**	**135,332,534**	**123,041,791**	**12,601,445**
MORTGAGE LOAN PAYOFFS	**159,428,907**	**168,873,096**	**95,822,117**	**6,811,177**
MORTGAGE LOAN PURCHASES	**97,985,489**	**118,143,442**	**136,906,982**	**8,492,570**
PROGRAM PURCHASE % OF AHFC TOTAL	10.45%	13.68%	30.39%	24.63%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 3/31/2005	FY 2005 Month of 3/31/2005
WEIGHTED AVERAGE INTEREST RATE	5.63%	5.24%	5.48%	5.18%
WEIGHTED AVERAGE REMAINING TERM	29.49	29.65	29.94	30.00
FHA PURCHASES	57.50%	52.23%	44.33%	37.53%
VA PURCHASES	13.11%	17.90%	22.49%	22.88%
FMH PURCHASES	6.09%	8.63%	7.59%	7.66%
CONVENTIONAL PURCHASES	23.30%	21.24%	25.59%	31.93%
REFINANCE PURCHASES	11.70%	9.46%	0.37%	0.00%
FIRST TIME HOMEBUYER PURCHASES	92.48%	91.76%	97.84%	100.00%
NEW CONSTRUCTION PURCHASES	30.36%	31.16%	26.16%	42.31%
AVERAGE APPRAISED VALUE	115,686	130,194	154,971	171,945
AVERAGE MONTHLY P AND I	614	670	802	831
AVERAGE MONTHLY INCOME	3,348	3,631	3,972	3,894
AVERAGE LOAN-TO-VALUE RATIO	91.4	93.0	92.0	88.9
AVERAGE AGE OF BORROWER	20.9	21.4	21.4	20.4
AVERAGE SIZE OF HOUSEHOLD	2.0	2.1	2.2	2.5

RURAL

	FY 2003	FY 2004	FY 2005 Through 3/31/2005	FY 2005 Month of 3/31/2005
MORTGAGE LOAN APPLICATIONS	**396,937,453**	**202,858,303**	**112,173,577**	**9,745,752**
MORTGAGE LOAN COMMITMENTS	**353,450,021**	**154,375,056**	**95,895,331**	**9,889,088**
MORTGAGE LOAN PAYOFFS	**221,967,285**	**78,041,834**	**45,256,999**	**3,354,632**
MORTGAGE LOAN PURCHASES	**323,230,001**	**167,768,307**	**101,373,178**	**10,114,469**
PROGRAM PURCHASE % OF AHFC TOTAL	34.47%	19.43%	22.50%	29.33%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 3/31/2005	FY 2005 Month of 3/31/2005
WEIGHTED AVERAGE INTEREST RATE	4.97%	4.94%	5.20%	5.13%
WEIGHTED AVERAGE REMAINING TERM	26.55	27.94	29.19	29.13
FHA PURCHASES	8.74%	11.29%	9.94%	4.39%
VA PURCHASES	7.03%	8.27%	11.36%	11.34%
FMH PURCHASES	2.00%	8.09%	7.43%	6.72%
CONVENTIONAL PURCHASES	82.24%	72.36%	71.26%	77.55%
REFINANCE PURCHASES	63.78%	31.73%	10.02%	9.34%
FIRST TIME HOMEBUYER PURCHASES	11.72%	25.13%	28.59%	30.24%
NEW CONSTRUCTION PURCHASES	13.27%	26.05%	30.02%	53.55%
AVERAGE APPRAISED VALUE	189,746	192,191	206,502	231,026
AVERAGE MONTHLY P AND I	874	892	980	1,090
AVERAGE MONTHLY INCOME	6,695	6,097	6,315	6,713
AVERAGE LOAN-TO-VALUE RATIO	79.8	84.1	87.5	88.7
AVERAGE AGE OF BORROWER	37.6	34.2	33.2	32.0
AVERAGE SIZE OF HOUSEHOLD	2.8	2.7	2.8	2.7

TAXABLE SINGLE FAMILY

	FY 2003	FY 2004	FY 2005 Through 3/31/2005	FY 2005 Month of 3/31/2005
MORTGAGE LOAN APPLICATIONS	**288,064,938**	**284,427,176**	**111,406,081**	**8,537,793**
MORTGAGE LOAN COMMITMENTS	**238,580,689**	**208,107,059**	**78,269,437**	**9,158,851**
MORTGAGE LOAN PAYOFFS	**331,078,325**	**195,447,164**	**70,975,457**	**7,576,823**
MORTGAGE LOAN PURCHASES	**167,462,285**	**248,756,121**	**94,677,536**	**7,920,615**
PROGRAM PURCHASE % OF AHFC TOTAL	17.86%	28.81%	21.01%	22.97%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 3/31/2005	FY 2005 Month of 3/31/2005
WEIGHTED AVERAGE INTEREST RATE	5.69%	5.45%	5.73%	5.54%
WEIGHTED AVERAGE REMAINING TERM	28.93	29.40	29.39	28.53
FHA PURCHASES	16.58%	18.31%	8.67%	5.95%
VA PURCHASES	19.29%	19.83%	15.25%	12.03%
FMH PURCHASES	0.91%	2.74%	3.42%	2.40%
CONVENTIONAL PURCHASES	63.22%	59.12%	72.66%	79.62%
REFINANCE PURCHASES	30.11%	13.68%	4.55%	12.45%
FIRST TIME HOMEBUYER PURCHASES	14.60%	19.48%	8.91%	8.32%
NEW CONSTRUCTION PURCHASES	29.46%	43.43%	64.62%	76.44%
AVERAGE APPRAISED VALUE	199,762	213,622	246,800	254,305
AVERAGE MONTHLY P AND I	982	1,043	1,179	1,152
AVERAGE MONTHLY INCOME	6,459	6,415	6,759	6,696
AVERAGE LOAN-TO-VALUE RATIO	84.6	87.4	83.4	76.2
AVERAGE AGE OF BORROWER	34.5	32.9	33.5	34.2
AVERAGE SIZE OF HOUSEHOLD	2.5	2.6	2.7	2.5

TAXABLE FIRST TIME HOMEBUYER

	FY 2003	FY 2004	FY 2005 Through 3/31/2005	FY 2005 Month of 3/31/2005
MORTGAGE LOAN APPLICATIONS	**259,732,965**	**228,420,193**	**80,288,469**	**5,353,240**
MORTGAGE LOAN COMMITMENTS	**235,916,397**	**197,610,447**	**70,988,164**	**6,079,146**
MORTGAGE LOAN PAYOFFS	**31,251,224**	**60,677,240**	**36,124,600**	**4,402,022**
MORTGAGE LOAN PURCHASES	**242,505,559**	**197,621,264**	**75,156,834**	**4,765,337**
PROGRAM PURCHASE % OF AHFC TOTAL	25.86%	22.88%	16.68%	13.82%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 3/31/2005	FY 2005 Month of 3/31/2005
WEIGHTED AVERAGE INTEREST RATE	5.89%	5.59%	5.74%	5.47%
WEIGHTED AVERAGE REMAINING TERM	29.75	29.80	29.95	30.00
FHA PURCHASES	45.40%	37.40%	28.54%	21.56%
VA PURCHASES	26.69%	32.54%	31.78%	37.46%
FMH PURCHASES	2.02%	2.91%	4.03%	2.78%
CONVENTIONAL PURCHASES	25.89%	27.15%	35.66%	38.20%
REFINANCE PURCHASES	10.60%	6.41%	1.54%	0.00%
FIRST TIME HOMEBUYER PURCHASES	99.09%	99.90%	99.68%	100.00%
NEW CONSTRUCTION PURCHASES	21.85%	24.68%	33.95%	51.05%
AVERAGE APPRAISED VALUE	173,447	184,272	197,640	202,288
AVERAGE MONTHLY P AND I	968	992	1,064	1,079
AVERAGE MONTHLY INCOME	5,324	5,380	6,058	6,200
AVERAGE LOAN-TO-VALUE RATIO	94.7	94.6	94.4	95.3
AVERAGE AGE OF BORROWER	26.9	26.4	27.7	26.8
AVERAGE SIZE OF HOUSEHOLD	2.5	2.5	2.5	2.8

TAXABLE MULTIFAMILY

	FY 2003	FY 2004	FY 2005 Through 3/31/2005	FY 2005 Month of 3/31/2005
MORTGAGE LOAN APPLICATIONS	**52,484,101**	**117,238,608**	**34,959,835**	**7,114,345**
MORTGAGE LOAN COMMITMENTS	**34,815,551**	**106,811,750**	**27,890,500**	**1,270,000**
MORTGAGE LOAN PAYOFFS	**65,728,673**	**32,773,999**	**68,108,404**	**1,327,823**
MORTGAGE LOAN PURCHASES	**37,667,851**	**87,297,150**	**23,841,750**	**2,180,000**
PROGRAM PURCHASE % OF AHFC TOTAL	4.02%	10.11%	5.29%	6.32%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 3/31/2005	FY 2005 Month of 3/31/2005
WEIGHTED AVERAGE INTEREST RATE	7.25%	7.38%	7.39%	7.60%
WEIGHTED AVERAGE REMAINING TERM	30.00	29.93	30.00	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	16.75%	6.04%	12.96%	31.19%
FIRST TIME HOMEBUYER PURCHASES	63.80%	96.48%	81.97%	100.00%
NEW CONSTRUCTION PURCHASES	25.03%	72.42%	25.87%	0.00%
AVERAGE APPRAISED VALUE	1,029,681	891,262	822,113	496,000
AVERAGE MONTHLY P AND I	4,777	9,592	4,348	3,078
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	76.4	77.8	83.5	97.2
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

VETERANS

	FY 2003	FY 2004	FY 2005 Through 3/31/2005	FY 2005 Month of 3/31/2005
MORTGAGE LOAN APPLICATIONS	**77,867,310**	**40,301,940**	**9,348,961**	**685,905**
MORTGAGE LOAN COMMITMENTS	**67,874,415**	**35,140,924**	**7,920,075**	**685,905**
MORTGAGE LOAN PAYOFFS	**149,101,251**	**117,489,650**	**33,259,281**	**1,869,343**
MORTGAGE LOAN PURCHASES	**62,561,594**	**43,413,468**	**10,091,241**	**859,150**
PROGRAM PURCHASE % OF AHFC TOTAL	6.67%	5.03%	2.24%	2.49%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 3/31/2005	FY 2005 Month of 3/31/2005
WEIGHTED AVERAGE INTEREST RATE	5.70%	5.34%	5.59%	5.44%
WEIGHTED AVERAGE REMAINING TERM	28.65	28.76	29.17	28.70
FHA PURCHASES	3.54%	3.70%	4.60%	0.00%
VA PURCHASES	50.88%	56.19%	60.44%	57.17%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	45.58%	40.11%	34.96%	42.83%
REFINANCE PURCHASES	38.01%	41.81%	4.42%	19.66%
FIRST TIME HOMEBUYER PURCHASES	12.13%	12.79%	11.87%	8.66%
NEW CONSTRUCTION PURCHASES	23.43%	22.03%	45.68%	42.83%
AVERAGE APPRAISED VALUE	220,576	210,078	233,333	237,125
AVERAGE MONTHLY P AND I	1,136	1,050	1,209	1,258
AVERAGE MONTHLY INCOME	7,635	7,428	7,789	12,516
AVERAGE LOAN-TO-VALUE RATIO	88.4	88.7	91.2	95.1
AVERAGE AGE OF BORROWER	44.5	44.9	42.6	45.8
AVERAGE SIZE OF HOUSEHOLD	2.4	2.3	2.0	2.3

TAX-EXEMPT MULTIFAMILY

	FY 2003	FY 2004	FY 2005 Through 3/31/2005	FY 2005 Month of 3/31/2005
MORTGAGE LOAN APPLICATIONS	**11,140,000**	**21,760,000**	**0**	**0**
MORTGAGE LOAN COMMITMENTS	**10,370,000**	**0**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**1,126,081**	**1,024,717**	**11,541,491**	**0**
MORTGAGE LOAN PURCHASES	**6,020,000**	**0**	**8,100,000**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.64%	0.00%	1.80%	0.00%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 3/31/2005	FY 2005 Month of 3/31/2005
WEIGHTED AVERAGE INTEREST RATE	6.70%	0.00%	6.50%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	0.00	30.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	0.00%	100.00%	0.00%
REFINANCE PURCHASES	62.29%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	37.71%	0.00%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	0.00%	100.00%	0.00%
AVERAGE APPRAISED VALUE	1,550,000	0	10,600,000	0
AVERAGE MONTHLY P AND I	19,429	0	51,198	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	68.7	0.0	76.4	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

NONCONFORMING

	FY 2003	FY 2004	FY 2005 Through 3/31/2005	FY 2005 Month of 3/31/2005
MORTGAGE LOAN APPLICATIONS	**411,900**	**916,775**	**1,544,975**	**244,727**
MORTGAGE LOAN COMMITMENTS	**326,700**	**565,895**	**416,750**	**0**
MORTGAGE LOAN PAYOFFS	**1,078,085**	**841,877**	**305,346**	**32,837**
MORTGAGE LOAN PURCHASES	**326,700**	**565,895**	**416,750**	**147,750**
PROGRAM PURCHASE % OF AHFC TOTAL	0.03%	0.07%	0.09%	0.43%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 3/31/2005	FY 2005 Month of 3/31/2005
WEIGHTED AVERAGE INTEREST RATE	6.08%	5.62%	6.09%	6.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	25.75	30.00	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	30.30%	45.83%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	27.66%	64.55%	0.00%
NEW CONSTRUCTION PURCHASES	23.02%	26.51%	35.45%	100.00%
AVERAGE APPRAISED VALUE	106,750	168,500	172,667	198,000
AVERAGE MONTHLY P AND I	494	733	841	886
AVERAGE MONTHLY INCOME	5,138	6,050	8,564	6,748
AVERAGE LOAN-TO-VALUE RATIO	78.5	71.5	81.5	74.6
AVERAGE AGE OF BORROWER	30.5	29.9	39.3	44.0
AVERAGE SIZE OF HOUSEHOLD	1.3	2.0	4.7	4.0

	FY 2003	FY 2004	FY 2005 Through 3/31/2005	FY 2005 Month of 3/31/2005
100 CORPORATION				
FORECLOSURES	54,453	165,598	271,552	0
3rd PARTY SALES	54,453	0	83,095	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	42,395	165,598	188,457	0
OTHER DISPOSALS	0	0	0	0
110 RURAL HOUSING ASSISTANCE				
FORECLOSURES	1,011,406	890,545	0	0
3rd PARTY SALES	342,474	890,545	0	0
AHFC SOLD	704,938	0	0	0
FHA/VA CONVEYED	388,381	0	0	0
OTHER DISPOSALS	0	0	0	0
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A				
FORECLOSURES	101,519	0	0	0
3rd PARTY SALES	101,519	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
480 MORTGAGE REVENUE BONDS 1996 SERIES A				
FORECLOSURES	176,025	215,563	158,449	0
3rd PARTY SALES	176,025	0	158,449	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	92,757	215,563	0	0
OTHER DISPOSALS	0	0	0	0
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
FORECLOSURES	49,178	266,482	85,881	0
3rd PARTY SALES	49,178	101,194	85,881	0
AHFC SOLD	0	84,097	0	0
FHA/VA CONVEYED	0	165,289	0	0
OTHER DISPOSALS	0	0	0	0
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2				
FORECLOSURES	55,413	198,100	0	0
3rd PARTY SALES	0	143,000	0	0
AHFC SOLD	0	55,100	0	0
FHA/VA CONVEYED	55,413	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2003	FY 2004	FY 2005 Through 3/31/2005	FY 2005 Month of 3/31/2005
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	913,117	361,340	421,845	0
3rd PARTY SALES	321,220	216,051	316,114	0
AHFC SOLD	0	90,995	0	0
FHA/VA CONVEYED	500,902	145,289	105,731	0
OTHER DISPOSALS	0	0	0	0
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
FORECLOSURES	124,663	325,808	246,403	0
3rd PARTY SALES	124,663	0	246,403	0
AHFC SOLD	0	96,918	0	0
FHA/VA CONVEYED	0	228,890	0	0
OTHER DISPOSALS	0	0	0	0
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
FORECLOSURES	310,177	697,174	243,919	0
3rd PARTY SALES	48,667	284,011	170,811	0
AHFC SOLD	0	0	107,825	0
FHA/VA CONVEYED	261,510	305,338	73,107	0
OTHER DISPOSALS	0	0	0	0
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B				
FORECLOSURES	187,886	504,880	419,845	169,200
3rd PARTY SALES	187,886	213,076	169,200	169,200
AHFC SOLD	0	86,882	0	0
FHA/VA CONVEYED	0	92,444	363,123	0
OTHER DISPOSALS	0	0	0	0
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A				
FORECLOSURES	600,586	564,721	241,182	127,154
3rd PARTY SALES	172,559	238,409	114,028	0
AHFC SOLD	69,904	0	0	0
FHA/VA CONVEYED	428,027	168,084	158,228	0
OTHER DISPOSALS	0	0	0	0
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A				
FORECLOSURES	193,867	30,351	0	0
3rd PARTY SALES	66,858	30,351	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	325,276	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2003	FY 2004	FY 2005 Through 3/31/2005	FY 2005 Month of 3/31/2005
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A				
FORECLOSURES	273,133	244,272	68,577	0
3rd PARTY SALES	0	94,066	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	403,189	150,206	68,577	0
OTHER DISPOSALS	0	0	0	0
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
FORECLOSURES	482,697	403,227	341,594	153,427
3rd PARTY SALES	238,372	107,146	0	0
AHFC SOLD	99,771	0	0	0
FHA/VA CONVEYED	244,325	296,081	188,166	0
OTHER DISPOSALS	0	0	0	0
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
FORECLOSURES	0	554,808	254,570	0
3rd PARTY SALES	0	179,598	0	0
AHFC SOLD	193,016	0	0	0
FHA/VA CONVEYED	168,167	375,210	254,570	0
OTHER DISPOSALS	0	0	0	0
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A				
FORECLOSURES	0	272,548	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	138,803	0	0
FHA/VA CONVEYED	0	133,745	0	0
OTHER DISPOSALS	0	0	0	0
650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A				
FORECLOSURES	0	60,753	154,489	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	60,753	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
690 STATE CAPITAL PROJECT BONDS 1999 SERIES A				
FORECLOSURES	0	0	13,970	0
3rd PARTY SALES	0	0	13,970	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2003	FY 2004	FY 2005 Through 3/31/2005	FY 2005 Month of 3/31/2005
691 STATE CAPITAL PROJECT BONDS 1999 SERIES B				
FORECLOSURES	0	0	169,449	0
3rd PARTY SALES	0	0	169,449	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
692 STATE CAPITAL PROJECT BONDS 2001 SERIES A				
FORECLOSURES	0	449,483	345,080	180,231
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	339,695	0
FHA/VA CONVEYED	0	274,637	0	0
OTHER DISPOSALS	0	0	0	0
693 STATE CAPITAL PROJECT BONDS 2002 SERIES A				
FORECLOSURES	0	166,811	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	111,125	0	0
FHA/VA CONVEYED	0	55,686	0	0
OTHER DISPOSALS	0	0	0	0
753 VETERANS COLLATERALIZED BONDS 1993 FIRST				
FORECLOSURES	82,728	0	0	0
3rd PARTY SALES	82,728	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
754 VETERANS COLLATERALIZED BONDS 1994 FIRST				
FORECLOSURES	176,991	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	176,991	0	0	0
OTHER DISPOSALS	0	0	0	0
755 VETERANS COLLATERALIZED BONDS 1995 FIRST				
FORECLOSURES	66,872	107,537	0	0
3rd PARTY SALES	66,872	107,537	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2003	FY 2004	FY 2005 Through 3/31/2005	FY 2005 Month of 3/31/2005
756 VETERANS COLLATERALIZED BONDS 1997 FIRST				
FORECLOSURES	234,177	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	234,177	0	0	0
OTHER DISPOSALS	0	0	0	0
757 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	129,385	0	131,428	0
3rd PARTY SALES	129,385	0	131,428	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
760 VETERANS COLLATERALIZED BONDS 2002 FIRST				
FORECLOSURES	0	148,468	0	0
3rd PARTY SALES	0	148,468	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
AHFC TOTAL				
FORECLOSURES	**5,224,274**	**6,628,469**	**3,568,234**	**630,012**
3rd PARTY SALES	**2,162,861**	**2,753,451**	**1,658,829**	**169,200**
AHFC SOLD	**1,067,629**	**663,921**	**508,273**	**0**
FHA/VA CONVEYED	**3,321,509**	**2,772,059**	**1,399,960**	**0**
OTHER DISPOSALS	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 03/31/05

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Mortgage Revenue Bonds (TE)			Tax-Exempt	Corporate					
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	9/12/1996	5.861%	2027	$159,870,603	$27,985,000	$122,940,000	$8,945,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	12/4/1997	5.530%	2017	$110,000,000	$15,615,000	$58,600,000	$35,785,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	12/4/1997	5.530%	2037	$49,999,750	$0	$21,870,000	$28,129,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	6/17/1998	5.206%	2017	$38,525,000	$2,510,000	$10,845,000	$25,170,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	6/17/1998	5.206%	2035	$31,475,000	$0	$18,755,000	$12,720,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	11/17/1999	5.978%	2031	$188,560,000	$9,100,000	$54,145,000	$125,315,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	11/14/2000	5.929%	2015	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	11/14/2000	5.929%	2032	$68,785,000	$1,090,000	$26,110,000	$41,585,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	10/17/2001	5.211%	2031	$32,740,000	$2,015,000	$3,815,000	$26,910,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	10/17/2001	5.211%	2041	$104,450,000	$0	$28,080,000	$76,370,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	5/16/2002	4.553%	2036	$170,000,000	$0	$0	$170,000,000
		FTHB Mortgage Revenue Bonds (TE) Total				**$1,027,955,353**	**$58,315,000**	**$374,885,000**	**$594,755,353**
Veterans Collateralized Bonds			Tax-Exempt	Corporate					
C9411	754	Veterans Collateralized Bonds, 1994 First	9/29/1994	6.734%	2036	$130,000,000	$5,395,000	$108,195,000	$16,410,000
C9511	755	Veterans Collateralized Bonds, 1995 First	8/22/1995	6.422%	2037	$30,000,000	$885,000	$28,395,000	$720,000
C9711	756	Veterans Collateralized Bonds, 1997 First	11/19/1997	5.546%	2039	$100,000,000	$3,565,000	$72,115,000	$24,320,000
C9811	757	Veterans Collateralized Bonds, 1998 First & Second	6/16/1998	5.403%	2040	$60,000,000	$2,470,000	$27,860,000	$29,670,000
C9911	758	Veterans Collateralized Bonds, 1999 First	10/28/1999	6.109%	2039	$110,000,000	$3,150,000	$43,570,000	$63,280,000
C0011	759	Veterans Collateralized Bonds, 2000 First	6/14/2000	6.319%	2039	$70,000,000	$2,090,000	$32,755,000	$35,155,000
C0211	760	Veterans Collateralized Bonds, 2002 First	4/4/2002	5.466%	2034	$50,000,000	$1,040,000	$14,550,000	$34,410,000
		Veterans Collateralized Bonds Total				**$550,000,000**	**$18,595,000**	**$327,440,000**	**$203,965,000**
Multifamily Housing Development Bonds (TE)			Tax-Exempt	Corporate					
HD97A	260	Housing Development Bonds, 1997 Series A	10/23/1997	5.614%	2029	$6,510,000	$675,000	$5,475,000	$360,000
HD97B	260	Housing Development Bonds, 1997 Series B	10/23/1997	5.709%	2029	$17,000,000	$1,725,000	$14,345,000	$930,000
HD99A	260	Housing Development Bonds, 1999 Series A	12/9/1999	6.171%	2029	$1,675,000	$130,000	$0	$1,545,000
HD99B	260	Housing Development Bonds, 1999 Series B	12/9/1999	6.171%	2029	$5,080,000	$370,000	$0	$4,710,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	12/9/1999	6.171%	2029	$50,000,000	$3,765,000	$0	$46,235,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	12/13/2000	VRDO	2030	$41,705,000	$0	$0	$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	9/5/2002	5.075%	2033	$8,440,000	$265,000	$4,690,000	$3,485,000
HD02B	260	Housing Development Bonds, 2002 Series B	9/5/2002	5.075%	2022	$8,690,000	$600,000	$0	$8,090,000
HD02C	260	Housing Development Bonds, 2002 Series C	9/5/2002	5.075%	2032	$70,000,000	$2,380,000	$0	$67,620,000
HD02D	260	Housing Development Bonds, 2002 Series D	9/5/2002	VRDO	2037	$37,870,000	$1,180,000	$0	$36,690,000
HD04A	260	Housing Development Bonds, 2004 Series A	3/4/2004	VRDO	2030	$33,060,000	$655,000	$0	$32,405,000
HD04B	260	Housing Development Bonds, 2004 Series B	3/4/2004	VRDO	2032	$52,025,000	$955,000	$0	$51,070,000
		Multifamily Housing Development Bonds (TE) Total				**$332,055,000**	**$12,700,000**	**$24,510,000**	**$294,845,000**
Other Bonds (TE)			Tax-Exempt	Corporate					
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	4/16/1997	6.013%	2037	$434,910,874	$16,255,000	$105,580,000	$313,075,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	9/28/1999	6.048%	2049	$302,700,000	$6,210,000	$45,070,000	$251,420,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	10/15/2002	4.798%	2040	$150,000,000	$0	$0	$150,000,000
GP95A	645	Governmental Purpose Bonds, 1995 Series A	11/15/1995	6.000%	2030	$335,000,000	$22,685,000	$160,000,000	$152,315,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	12/3/1997	VRDO	2027	$33,000,000	$0	$5,600,000	$27,400,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	8/2/2001	VRDO	2030	$76,580,000	$4,955,000	$0	$71,625,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 03/31/05

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)			Tax-Exempt	Corporate					
GP01B	648	Governmental Purpose Bonds, 2001 Series B	8/2/2001	VRDO	2030	$93,590,000	$6,060,000	$0	$87,530,000
GH92A	642	General Housing Purpose Bonds, 1992 Series A	10/22/1992	6.405%	2023	$200,000,000	$48,985,000	$127,675,000	$23,340,000
GH03A	650	General Housing Purpose Bonds, 2003 Series A2	11/6/2003	VRDO	2024	$143,995,000	$7,205,000	$0	$136,790,000
GH03B	650	General Housing Purpose Bonds, 2003 Series B	11/6/2003	VRDO	2023	$16,095,000	$0	$0	$16,095,000
GH05A	651	General Housing Purpose Bonds, 2005 Series A	1/27/2005	4.780%	2041	$143,235,000	$0	$0	$143,235,000
SC99A	690	State Capital Project Bonds, 1999 Series A	1/21/1999	3.880%	2005	$92,365,000	$77,215,000	$0	$15,150,000
SC99B	691	State Capital Project Bonds, 1999 Series B	12/14/1999	4.689%	2005	$103,980,000	$80,335,000	$0	$23,645,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2/8/2001	3.980%	2007	$74,535,000	$23,910,000	$0	$50,625,000
SC02A	693	State Capital Project Bonds, 2002 Series A	12/5/2002	VRDO	2012	$32,905,000	$6,250,000	$0	$26,655,000
SC02B	693	State Capital Project Bonds, 2002 Series B	12/5/2002	VRDO	2024	$14,555,000	$0	$0	$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SBL99	555	State Building Lease Bonds, 1999 Series	12/15/1999	5.551%	2017	$40,000,000	$8,435,000	$0	$31,565,000
				Other Bonds (TE) Total		**$2,347,695,874**	**$308,500,000**	**$443,925,000**	**$1,595,270,874**
				Tax-Exempt Total		**$4,257,706,227**	**$398,110,000**	**$1,170,760,000**	**$2,688,836,227**
FTHB Mortgage Revenue Bonds (T)			Taxable	Corporate					
E001D	484	Mortgage Revenue Bonds, 2000 Series D	11/14/2000	5.929%	2020	$25,740,000	$0	$15,715,000	$10,025,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	5/16/2002	4.553%	2036	$30,000,000	$0	$5,745,000	$24,255,000
				FTHB Mortgage Revenue Bonds (T) Total		**$55,740,000**	**$0**	**$21,460,000**	**$34,280,000**
Multifamily Housing Development Bonds (T)			Taxable	Corporate					
HD97C	260	Housing Development Bonds, 1997 Series C	10/23/1997	7.610%	2029	$23,895,000	$1,785,000	$21,045,000	$1,065,000
HD04C	260	Housing Development Bonds, 2004 Series C	3/4/2004	VRDO	2035	$42,125,000	$0	$0	$42,125,000
HD04D	260	Housing Development Bonds, 2004 Series D	12/16/2004	5.530%	2043	$105,000,000	$0	$0	$105,000,000
				Multifamily Housing Development Bonds (T) Total		**$171,020,000**	**$1,785,000**	**$21,045,000**	**$148,190,000**
Other Bonds (T)			Taxable	Corporate					
GP01C	648	Governmental Purpose Bonds, 2001 Series C	8/2/2001	VRDO	2032	$100,000,000	$2,810,000	$0	$97,190,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	8/2/2001	VRDO	2032	$100,000,000	$2,205,000	$35,335,000	$62,460,000
				Other Bonds (T) Total		**$200,000,000**	**$5,015,000**	**$35,335,000**	**$159,650,000**
				Taxable Total		**$426,760,000**	**$6,800,000**	**$77,840,000**	**$342,120,000**
				Corporate Total		**$4,684,466,227**	**$404,910,000**	**$1,248,600,000**	**$3,030,956,227**
Public Housing Federally Subsidized Debt			Tax-Exempt	Public Housing					
PFWP1	240	Wrangell Project Home Ownership Note	N/A	N/A	N/A	$666,500	$599,839	$0	$66,661
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable	N/A	N/A	N/A	$494,701	$0	$0	$494,701
				Public Housing Federally Subsidized Debt Total		**$1,161,201**	**$599,839**	**$0**	**$561,362**
				Tax-Exempt Total		**$1,161,201**	**$599,839**	**$0**	**$561,362**
				Public Housing Total		**$1,161,201**	**$599,839**	**$0**	**$561,362**
				Total AHFC Bonds and Notes		**$4,685,627,428**	**$405,509,839**	**$1,248,600,000**	**$3,031,517,589**

FTHB Mortgage Revenue Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

E96A1 Mortgage Revenue Bonds, 1996 Series A — Fund: **480** Bond Yield: **5.861%** Indenture: **8/15/1996** Delivery: **9/12/1996** Dated: **8/15/1996** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831B29	3.750%	1997	Jun	Serial Maturity			2,110,000	2,110,000	0	0
011831B37	3.950%	1997	Dec	Serial Maturity			2,185,000	2,185,000	0	0
011831B45	4.200%	1998	Jun	Serial Maturity			2,230,000	2,230,000	0	0
011831B52	4.200%	1998	Dec	Serial Maturity			2,280,000	2,140,000	140,000	0
011831B60	4.400%	1999	Jun	Serial Maturity			2,025,000	1,625,000	400,000	0
011831B78	4.400%	1999	Dec	Serial Maturity			2,670,000	2,000,000	670,000	0
011831B86	4.600%	2000	Jun	Serial Maturity			2,735,000	1,910,000	825,000	0
011831B94	4.600%	2000	Dec	Serial Maturity			2,800,000	1,860,000	940,000	0
011831C28	4.800%	2001	Jun	Serial Maturity			2,870,000	1,770,000	1,100,000	0
011831C36	4.800%	2001	Dec	Serial Maturity			2,945,000	1,650,000	1,295,000	0
011831C44	4.950%	2002	Jun	Serial Maturity			3,020,000	1,695,000	1,325,000	0
011831C51	4.950%	2002	Dec	Serial Maturity			3,100,000	1,735,000	1,365,000	0
011831C69	5.050%	2003	Jun	Serial Maturity			3,185,000	1,220,000	1,965,000	0
011831C77	5.050%	2003	Dec	Serial Maturity			3,270,000	1,250,000	2,020,000	0
011831C85	5.150%	2004	Jun	Serial Maturity			3,355,000	1,285,000	2,070,000	0
011831C93	5.150%	2004	Dec	Serial Maturity			3,450,000	1,320,000	2,130,000	0
011831D27	5.250%	2005	Jun	Serial Maturity			3,540,000	0	2,650,000	890,000
011831D35	5.250%	2005	Dec	Serial Maturity			3,645,000	0	2,730,000	915,000
011831D43	5.350%	2006	Jun	Serial Maturity			3,745,000	0	3,745,000	0
011831D50	5.350%	2006	Dec	Serial Maturity			3,855,000	0	3,855,000	0
011831D68	5.450%	2007	Jun	Serial Maturity			3,960,000	0	3,960,000	0
011831D76	5.450%	2007	Dec	Serial Maturity			4,075,000	0	4,075,000	0
011831D84	5.750%	2009	Dec	Term Maturity			15,900,000	0	15,900,000	0
011831D92	6.000%	2015	Dec	Term Maturity			48,965,000	0	48,965,000	0
011831E26	6.050%	2017	Dec	Term Maturity			20,815,000	0	20,815,000	0
011831E34	6.500%	2018	Jun	Capital Appreciation			475,090	0	0	475,090
011831E34	6.500%	2018	Dec	Capital Appreciation			460,837	0	0	460,837
011831E34	6.500%	2019	Jun	Capital Appreciation			445,906	0	0	445,906
011831E34	6.500%	2019	Dec	Capital Appreciation			432,332	0	0	432,332
011831E34	6.500%	2020	Jun	Capital Appreciation			418,758	0	0	418,758
011831E34	6.500%	2020	Dec	Capital Appreciation			405,184	0	0	405,184
011831E34	6.500%	2021	Jun	Capital Appreciation			392,967	0	0	392,967
011831E34	6.500%	2021	Dec	Capital Appreciation			380,072	0	0	380,072
011831E34	6.500%	2022	Jun	Capital Appreciation			368,534	0	0	368,534
011831E34	6.500%	2022	Dec	Capital Appreciation			356,318	0	0	356,318
011831E34	6.500%	2023	Jun	Capital Appreciation			345,458	0	0	345,458
011831E34	6.500%	2023	Dec	Capital Appreciation			334,599	0	0	334,599
011831E34	6.500%	2024	Jun	Capital Appreciation			324,419	0	0	324,419
011831E34	6.500%	2024	Dec	Capital Appreciation			313,559	0	0	313,559
011831E34	6.500%	2025	Jun	Capital Appreciation			304,058	0	0	304,058
011831E34	6.500%	2025	Dec	Capital Appreciation			294,556	0	0	294,556
011831E34	6.500%	2026	Jun	Capital Appreciation			285,054	0	0	285,054
011831E34	6.500%	2026	Dec	Capital Appreciation			276,231	0	0	276,231
011831E34	6.500%	2027	Jun	Capital Appreciation			267,408	0	0	267,408
011831E34	6.500%	2027	Dec	Capital Appreciation			259,263	0	0	259,263
						E96A1 Total	**$159,870,603**	**$27,985,000**	**$122,940,000**	**$8,945,603**

E97A1 Mortgage Revenue Bonds, 1997 Series A1 — Fund: **481** Bond Yield: **5.530%** Indenture: **8/15/1996** Delivery: **12/4/1997** Dated: **11/1/1997** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T61	3.900%	1998	Dec	Serial Maturity			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial Maturity			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial Maturity			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial Maturity			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial Maturity			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial Maturity			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial Maturity			4,480,000	1,975,000	2,505,000	0
011831V43	4.850%	2005	Dec	Serial Maturity			4,715,000	0	2,820,000	1,895,000
011831V68	4.900%	2006	Dec	Serial Maturity			4,955,000	0	2,965,000	1,990,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
E97A1	**Mortgage Revenue Bonds, 1997 Series A1**			Fund: **481**	Bond Yield: **5.530%**	Indenture: **8/15/1996**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA* / *Aaa*	*AAA*
011831V84	4.900%	2007	Dec	Serial Maturity			5,215,000	0	3,120,000	2,095,000
011831W16	5.000%	2008	Dec	Serial Maturity			5,690,000	0	3,400,000	2,290,000
011831T42	5.100%	2009	Dec	Serial Maturity			5,985,000	0	3,575,000	2,410,000
011831X25	5.300%	2010	Dec	Sinking Fund			6,325,000	0	3,775,000	2,550,000
011831X25	5.300%	2011	Dec	Sinking Fund			6,670,000	0	3,990,000	2,680,000
011831X25	5.300%	2012	Dec	Term Maturity			7,035,000	0	4,205,000	2,830,000
011831X66	5.350%	2013	Jun	Sinking Fund			3,685,000	0	2,200,000	1,485,000
011831X66	5.350%	2013	Dec	Term Maturity			1,315,000	0	785,000	530,000
011831X33	5.500%	2013	Dec	Sinking Fund			2,510,000	0	1,505,000	1,005,000
011831X33	5.500%	2014	Jun	Sinking Fund			3,930,000	0	2,355,000	1,575,000
011831X33	5.500%	2014	Dec	Sinking Fund			4,060,000	0	2,425,000	1,635,000
011831X33	5.500%	2015	Jun	Sinking Fund			4,165,000	0	2,490,000	1,675,000
011831X33	5.500%	2015	Dec	Sinking Fund			4,295,000	0	2,570,000	1,725,000
011831X33	5.500%	2016	Jun	Sinking Fund			4,410,000	0	2,635,000	1,775,000
011831X33	5.500%	2016	Dec	Sinking Fund			4,550,000	0	2,725,000	1,825,000
011831X33	5.500%	2017	Jun	Sinking Fund			4,665,000	0	2,790,000	1,875,000
011831X33	5.500%	2017	Dec	Term Maturity			4,815,000	0	2,875,000	1,940,000
						E97A1 Total	**$110,000,000**	**$15,615,000**	**$58,600,000**	**$35,785,000**
E97A2	**Mortgage Revenue Bonds, 1997 Series A2**			Fund: **481**	Bond Yield: **5.530%**	Indenture: **8/15/1996**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA* / *Aaa*	*AAA*
011831X41	5.750%	2018	Jun	Sinking Fund		AMT	2,255,000	0	1,290,000	965,000
011831X41	5.750%	2018	Dec	Sinking Fund		AMT	2,320,000	0	1,320,000	1,000,000
011831X41	5.750%	2019	Jun	Sinking Fund		AMT	2,385,000	0	1,355,000	1,030,000
011831X41	5.750%	2019	Dec	Sinking Fund		AMT	2,455,000	0	1,395,000	1,060,000
011831X41	5.750%	2020	Jun	Sinking Fund		AMT	2,530,000	0	1,435,000	1,095,000
011831X41	5.750%	2020	Dec	Sinking Fund		AMT	2,605,000	0	1,480,000	1,125,000
011831X41	5.750%	2021	Jun	Sinking Fund		AMT	2,680,000	0	1,525,000	1,155,000
011831X41	5.750%	2021	Dec	Sinking Fund		AMT	2,755,000	0	1,565,000	1,190,000
011831X41	5.750%	2022	Jun	Sinking Fund		AMT	2,835,000	0	1,610,000	1,225,000
011831X41	5.750%	2022	Dec	Sinking Fund		AMT	2,920,000	0	1,660,000	1,260,000
011831X41	5.750%	2023	Jun	Sinking Fund		AMT	3,000,000	0	1,705,000	1,295,000
011831X41	5.750%	2023	Dec	Sinking Fund		AMT	3,085,000	0	1,750,000	1,335,000
011831X41	5.750%	2024	Jun	Term Maturity		AMT	3,175,000	0	1,800,000	1,375,000
011831X74	5.750%	2024	Dec	Serial Maturity		AMT	3,500,000	0	1,980,000	1,520,000
011831X58	6.000%	2025	Jun	Capital Appreciation		AMT	646,407	0	0	646,407
011831X58	6.000%	2025	Dec	Capital Appreciation		AMT	627,039	0	0	627,039
011831X58	6.000%	2026	Jun	Capital Appreciation		AMT	608,639	0	0	608,639
011831X58	6.000%	2026	Dec	Capital Appreciation		AMT	590,724	0	0	590,724
011831X58	6.000%	2027	Jun	Capital Appreciation		AMT	572,809	0	0	572,809
011831X58	6.000%	2027	Dec	Capital Appreciation		AMT	555,862	0	0	555,862
011831X58	6.000%	2028	Jun	Capital Appreciation		AMT	539,399	0	0	539,399
011831X58	6.000%	2028	Dec	Capital Appreciation		AMT	523,420	0	0	523,420
011831X58	6.000%	2029	Jun	Capital Appreciation		AMT	507,442	0	0	507,442
011831X58	6.000%	2029	Dec	Capital Appreciation		AMT	492,431	0	0	492,431
011831X58	6.000%	2030	Jun	Capital Appreciation		AMT	477,905	0	0	477,905
011831X58	6.000%	2030	Dec	Capital Appreciation		AMT	463,379	0	0	463,379
011831X58	6.000%	2031	Jun	Capital Appreciation		AMT	449,338	0	0	449,338
011831X58	6.000%	2031	Dec	Capital Appreciation		AMT	436,264	0	0	436,264
011831X58	6.000%	2032	Jun	Capital Appreciation		AMT	423,191	0	0	423,191
011831X58	6.000%	2032	Dec	Capital Appreciation		AMT	410,117	0	0	410,117
011831X58	6.000%	2033	Jun	Capital Appreciation		AMT	398,012	0	0	398,012
011831X58	6.000%	2033	Dec	Capital Appreciation		AMT	385,907	0	0	385,907
011831X58	6.000%	2034	Jun	Capital Appreciation		AMT	374,287	0	0	374,287
011831X58	6.000%	2034	Dec	Capital Appreciation		AMT	362,666	0	0	362,666
011831X58	6.000%	2035	Jun	Capital Appreciation		AMT	351,529	0	0	351,529
011831X58	6.000%	2035	Dec	Capital Appreciation		AMT	340,877	0	0	340,877
011831X58	6.000%	2036	Jun	Capital Appreciation		AMT	330,709	0	0	330,709

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
E97A2 Mortgage Revenue Bonds, 1997 Series A2				Fund: **481**	Bond Yield: **5.530%**	Indenture: **8/15/1996**	Delivery: **12/4/1997**	Dated: **11/1/1997**	*AAA* / *Aaa*	*AAA*
011831X58	6.000%	2036	Dec	Capital Appreciation		AMT	320,540	0	0	320,540
011831X58	6.000%	2037	Jun	Capital Appreciation		AMT	310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$21,870,000**	**$28,129,750**
E98A1 Mortgage Revenue Bonds, 1998 Series A1				Fund: **482**	Bond Yield: **5.206%**	Indenture: **8/15/1996**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA* / *Aaa*	*AAA*
0118315E0	3.800%	1998	Dec	Serial Maturity			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial Maturity			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial Maturity			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial Maturity			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial Maturity			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial Maturity			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial Maturity			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial Maturity			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial Maturity			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial Maturity			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial Maturity			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial Maturity			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial Maturity			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial Maturity			295,000	0	90,000	205,000
0118315U4	4.550%	2005	Dec	Serial Maturity			305,000	0	95,000	210,000
0118315V2	4.650%	2006	Jun	Serial Maturity			315,000	0	95,000	220,000
0118315W0	4.650%	2006	Dec	Serial Maturity			325,000	0	95,000	230,000
0118315X8	4.700%	2007	Jun	Serial Maturity			335,000	0	100,000	235,000
0118315Y6	4.700%	2007	Dec	Serial Maturity			345,000	0	100,000	245,000
0118315Z3	4.750%	2008	Jun	Serial Maturity			355,000	0	105,000	250,000
0118316A7	4.750%	2008	Dec	Serial Maturity			670,000	0	200,000	470,000
0118316B5	4.800%	2009	Jun	Serial Maturity			1,455,000	0	430,000	1,025,000
0118316C3	4.800%	2009	Dec	Serial Maturity			1,490,000	0	435,000	1,055,000
0118316D1	4.900%	2010	Jun	Serial Maturity			1,525,000	0	445,000	1,080,000
0118316E9	4.900%	2010	Dec	Serial Maturity			1,565,000	0	460,000	1,105,000
0118316F6	5.000%	2011	Jun	Serial Maturity			1,605,000	0	475,000	1,130,000
0118316G4	5.000%	2011	Dec	Serial Maturity			1,645,000	0	480,000	1,165,000
0118316H2	5.100%	2012	Jun	Serial Maturity			1,685,000	0	495,000	1,190,000
0118316J8	5.100%	2012	Dec	Serial Maturity			1,730,000	0	505,000	1,225,000
0118316Q2	5.150%	2013	Jun	Serial Maturity			1,775,000	0	525,000	1,250,000
0118316R0	5.150%	2013	Dec	Serial Maturity			1,825,000	0	535,000	1,290,000
0118316K5	5.300%	2014	Jun	Sinking Fund			1,875,000	0	550,000	1,325,000
0118316K5	5.300%	2014	Dec	Sinking Fund			1,925,000	0	565,000	1,360,000
0118316K5	5.300%	2015	Jun	Sinking Fund			1,975,000	0	580,000	1,395,000
0118316K5	5.300%	2015	Dec	Sinking Fund			2,025,000	0	595,000	1,430,000
0118316K5	5.300%	2016	Jun	Sinking Fund			2,075,000	0	605,000	1,470,000
0118316K5	5.300%	2016	Dec	Sinking Fund			2,125,000	0	625,000	1,500,000
0118316K5	5.300%	2017	Jun	Sinking Fund			2,175,000	0	640,000	1,535,000
0118316K5	5.300%	2017	Dec	Term Maturity			2,225,000	0	650,000	1,575,000
						E98A1 Total	**$38,525,000**	**$2,510,000**	**$10,845,000**	**$25,170,000**
E98A2 Mortgage Revenue Bonds, 1998 Series A2				Fund: **482**	Bond Yield: **5.206%**	Indenture: **8/15/1996**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA* / *Aaa*	*AAA*
0118316L3	4.850%	2018	Jun	Sinking Fund		AMT	2,125,000	0	1,485,000	640,000
0118316L3	4.850%	2018	Dec	Sinking Fund		AMT	2,175,000	0	1,500,000	675,000
0118316L3	4.850%	2019	Jun	Sinking Fund		AMT	2,225,000	0	1,535,000	690,000
0118316L3	4.850%	2019	Dec	Term Maturity		AMT	2,280,000	0	1,565,000	715,000
0118316M1	5.300%	2020	Jun	Sinking Fund		AMT	600,000	0	0	600,000
0118316M1	5.300%	2020	Dec	Sinking Fund		AMT	615,000	0	0	615,000
0118316M1	5.300%	2021	Jun	Sinking Fund		AMT	630,000	0	0	630,000
0118316M1	5.300%	2021	Dec	Sinking Fund		AMT	650,000	0	0	650,000
0118316M1	5.300%	2022	Jun	Sinking Fund		AMT	665,000	0	0	665,000
0118316M1	5.300%	2022	Dec	Sinking Fund		AMT	685,000	0	0	685,000
0118316M1	5.300%	2023	Jun	Sinking Fund		AMT	700,000	0	0	700,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E98A2 Mortgage Revenue Bonds, 1998 Series A2				Fund: **482**	Bond Yield: **5.206%**	Indenture: **8/15/1996**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
0118316M1	5.300%	2023	Dec	Sinking Fund		AMT	720,000	0	0	720,000
0118316M1	5.300%	2024	Jun	Sinking Fund		AMT	740,000	0	0	740,000
0118316M1	5.300%	2024	Dec	Sinking Fund		AMT	755,000	0	0	755,000
0118316M1	5.300%	2025	Jun	Sinking Fund		AMT	780,000	0	0	780,000
0118316M1	5.300%	2025	Dec	Sinking Fund		AMT	800,000	0	0	800,000
0118316M1	5.300%	2026	Jun	Sinking Fund		AMT	820,000	0	0	820,000
0118316M1	5.300%	2026	Dec	Term Maturity		AMT	840,000	0	0	840,000
0118316P4	5.400%	2035	Dec	Term Maturity		AMT	12,670,000	0	12,670,000	0
						E98A2 Total	**$31,475,000**	**$0**	**$18,755,000**	**$12,720,000**
E99A1 Mortgage Revenue Bonds, 1999 Series A1				Fund: **483**	Bond Yield: **5.978%**	Indenture: **8/15/1996**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* / *AAA*
011832CA8	5.800%	2012	Jun	Sinking Fund			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinking Fund			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinking Fund			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term Maturity			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinking Fund			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinking Fund			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term Maturity			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2 Mortgage Revenue Bonds, 1999 Series A2				Fund: **483**	Bond Yield: **5.978%**	Indenture: **8/15/1996**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* / *AAA*
011832CS9	5.330%	2001	Dec	Sinking Fund		AMT	350,000	350,000	0	0
011832CC4	4.500%	2001	Dec	Serial Maturity		AMT	955,000	955,000	0	0
011832CS9	5.330%	2002	Jun	Sinking Fund		AMT	360,000	360,000	0	0
011832CD2	4.700%	2002	Dec	Serial Maturity		AMT	1,980,000	1,980,000	0	0
011832CS9	5.330%	2002	Dec	Sinking Fund		AMT	370,000	360,000	10,000	0
011832CS9	5.330%	2003	Jun	Sinking Fund		AMT	380,000	275,000	105,000	0
011832CE0	4.850%	2003	Dec	Serial Maturity		AMT	2,075,000	2,015,000	60,000	0
011832CS9	5.330%	2003	Dec	Sinking Fund		AMT	390,000	255,000	135,000	0
011832CS9	5.330%	2004	Jun	Sinking Fund		AMT	400,000	230,000	170,000	0
011832CF7	5.000%	2004	Dec	Serial Maturity		AMT	2,180,000	2,115,000	65,000	0
011832CS9	5.330%	2004	Dec	Sinking Fund		AMT	410,000	205,000	205,000	0
011832CS9	5.330%	2005	Jun	Sinking Fund		AMT	425,000	0	245,000	180,000
011832CG5	5.150%	2005	Dec	Serial Maturity		AMT	2,290,000	0	70,000	2,220,000
011832CS9	5.330%	2005	Dec	Sinking Fund		AMT	435,000	0	250,000	185,000
011832CS9	5.330%	2006	Jun	Sinking Fund		AMT	450,000	0	255,000	195,000
011832CS9	5.330%	2006	Dec	Sinking Fund		AMT	465,000	0	260,000	205,000
011832CH3	5.250%	2006	Dec	Serial Maturity		AMT	2,405,000	0	70,000	2,335,000
011832CS9	5.330%	2007	Jun	Sinking Fund		AMT	475,000	0	265,000	210,000
011832CS9	5.330%	2007	Dec	Sinking Fund		AMT	490,000	0	275,000	215,000
011832CJ9	5.350%	2007	Dec	Serial Maturity		AMT	2,535,000	0	75,000	2,460,000
011832CS9	5.330%	2008	Jun	Sinking Fund		AMT	505,000	0	275,000	230,000
011832CS9	5.330%	2008	Dec	Sinking Fund		AMT	515,000	0	280,000	235,000
011832CK6	5.450%	2008	Dec	Serial Maturity		AMT	2,670,000	0	80,000	2,590,000
011832CS9	5.330%	2009	Jun	Sinking Fund		AMT	530,000	0	285,000	245,000
011832CS9	5.330%	2009	Dec	Sinking Fund		AMT	545,000	0	295,000	250,000
011832CL4	5.550%	2009	Dec	Serial Maturity		AMT	2,820,000	0	85,000	2,735,000
011832CS9	5.330%	2010	Jun	Sinking Fund		AMT	560,000	0	305,000	255,000
011832CM2	5.650%	2010	Dec	Serial Maturity		AMT	2,980,000	0	90,000	2,890,000
011832CS9	5.330%	2010	Dec	Sinking Fund		AMT	580,000	0	320,000	260,000
011832CS9	5.330%	2011	Jun	Sinking Fund		AMT	590,000	0	320,000	270,000
011832CS9	5.330%	2011	Dec	Sinking Fund		AMT	615,000	0	330,000	285,000
011832CN0	5.750%	2011	Dec	Serial Maturity		AMT	3,145,000	0	95,000	3,050,000
011832CS9	5.330%	2012	Jun	Sinking Fund		AMT	635,000	0	345,000	290,000
011832CS9	5.330%	2012	Dec	Sinking Fund		AMT	655,000	0	360,000	295,000
011832CS9	5.330%	2013	Jun	Sinking Fund		AMT	665,000	0	360,000	305,000
011832CS9	5.330%	2013	Dec	Sinking Fund		AMT	685,000	0	370,000	315,000
011832CS9	5.330%	2014	Jun	Sinking Fund		AMT	705,000	0	385,000	320,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
E99A2 Mortgage Revenue Bonds, 1999 Series A2				Fund: **483**	Bond Yield: **5.978%**		Indenture: **8/15/1996**	Delivery: **11/17/1999** Dated: **10/15/1999**	*AAA* / *Aaa*	*AAA*
011832CS9	5.330%	2014	Dec	Sinking Fund		AMT	725,000	0	395,000	330,000
011832CS9	5.330%	2015	Jun	Sinking Fund		AMT	745,000	0	405,000	340,000
011832CQ3	6.200%	2015	Jun	Sinking Fund		AMT	1,070,000	0	30,000	1,040,000
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	420,000	350,000
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	60,000	1,945,000
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	60,000	2,005,000
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	430,000	365,000
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	65,000	2,065,000
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	445,000	370,000
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	65,000	2,135,000
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	450,000	385,000
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	470,000	390,000
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	70,000	2,200,000
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	70,000	2,270,000
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	485,000	400,000
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	70,000	2,340,000
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	495,000	415,000
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	505,000	430,000
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	75,000	2,415,000
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	525,000	445,000
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	75,000	2,485,000
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	535,000	460,000
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	80,000	2,560,000
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	560,000	460,000
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	80,000	2,645,000
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	570,000	480,000
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	25,000	790,000
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	60,000	1,935,000
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	585,000	495,000
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	85,000	2,815,000
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	600,000	505,000
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	620,000	520,000
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	640,000	530,000
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	655,000	545,000
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0	3,285,000
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	675,000	565,000
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0	3,380,000
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0	3,490,000
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	690,000	580,000
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	705,000	595,000
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0	3,715,000
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	730,000	610,000
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	745,000	630,000
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	765,000	645,000
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0	3,955,000
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	785,000	665,000
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0	4,080,000
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	625,000	275,000
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0	3,300,000
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	815,000	680,000
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	840,000	700,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

FTHB Mortgage Revenue Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

E99A2 Mortgage Revenue Bonds, 1999 Series A2 — Fund: **483** Bond Yield: **5.978%** — Indenture: **8/15/1996** Delivery: **11/17/1999** Dated: **10/15/1999** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	3,005,000	1,325,000
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	865,000	715,000
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	3,095,000	1,370,000
011832CS9	5.330%	2029	Jun	Sinking Fund		AMT	1,625,000	0	880,000	745,000
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	3,195,000	1,410,000
011832CS9	5.330%	2029	Dec	Sinking Fund		AMT	1,680,000	0	910,000	770,000
011832CT7	6.250%	2029	Dec	Sinking Fund		AMT	4,740,000	0	3,290,000	1,450,000
011832CT7	6.250%	2030	Jun	Sinking Fund		AMT	4,890,000	0	3,390,000	1,500,000
011832CS9	5.330%	2030	Jun	Sinking Fund		AMT	1,730,000	0	945,000	785,000
011832CT7	6.250%	2030	Dec	Sinking Fund		AMT	5,050,000	0	3,500,000	1,550,000
011832CS9	5.330%	2030	Dec	Term Maturity		AMT	1,775,000	0	960,000	815,000
011832CT7	6.250%	2031	Jun	Term Maturity		AMT	7,030,000	0	4,880,000	2,150,000
						E99A2 Total	**$188,560,000**	**$9,100,000**	**$54,145,000**	**$125,315,000**

E001A Mortgage Revenue Bonds, 2000 Series A — Fund: **484** Bond Yield: **5.929%** — Indenture: **8/15/1996** Delivery: **11/14/2000** Dated: **11/1/2000** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832KY7	5.900%	2031	Jun	Sinking Fund			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinking Fund			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinking Fund			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinking Fund			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinking Fund			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinking Fund			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinking Fund			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinking Fund			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinking Fund			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinking Fund			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinking Fund			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term Maturity			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term Maturity			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term Maturity			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**

E001B Mortgage Revenue Bonds, 2000 Series B — Fund: **484** Bond Yield: **5.929%** — Indenture: **8/15/1996** Delivery: **11/14/2000** Dated: **11/1/2000** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832LB6	5.450%	2008	Jun	Sinking Fund			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinking Fund			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinking Fund			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinking Fund			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinking Fund			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinking Fund			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinking Fund			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinking Fund			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinking Fund			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinking Fund			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term Maturity			410,000	0	0	410,000
						E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**

E001C Mortgage Revenue Bonds, 2000 Series C — Fund: **484** Bond Yield: **5.929%** — Indenture: **8/15/1996** Delivery: **11/14/2000** Dated: **11/1/2000** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832LN0	4.700%	2002	Dec	Serial Maturity		AMT	205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial Maturity		AMT	430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial Maturity		AMT	455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial Maturity		AMT	480,000	0	0	480,000
011832LQ3	4.900%	2006	Dec	Serial Maturity		AMT	500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial Maturity		AMT	520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial Maturity		AMT	515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial Maturity		AMT	585,000	0	0	585,000
011832LS9	5.100%	2010	Dec	Serial Maturity		AMT	620,000	0	0	620,000
011832LH3	5.875%	2020	Dec	Term Maturity		AMT	4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinking Fund		AMT	1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinking Fund		AMT	1,890,000	0	0	1,890,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
E001C Mortgage Revenue Bonds, 2000 Series C				Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA* / *Aaa*	*AAA*
011832LG5	5.900%	2022	Jun	Sinking Fund		AMT	1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinking Fund		AMT	2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinking Fund		AMT	2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinking Fund		AMT	2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinking Fund		AMT	2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinking Fund		AMT	2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinking Fund		AMT	2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinking Fund		AMT	2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term Maturity		AMT	1,110,000	0	0	1,110,000
011832LJ9	5.800%	2027	Dec	Sinking Fund		AMT	1,720,000	0	380,000	1,340,000
011832LJ9	5.800%	2028	Jun	Sinking Fund		AMT	3,030,000	0	670,000	2,360,000
011832LJ9	5.800%	2028	Dec	Sinking Fund		AMT	3,115,000	0	690,000	2,425,000
011832LJ9	5.800%	2029	Jun	Term Maturity		AMT	3,200,000	0	705,000	2,495,000
011832LX9	6.000%	2031	Dec	Term Maturity		AMT	15,235,000	0	15,235,000	0
011832LU4	6.000%	2032	Jun	Term Maturity		AMT	3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$1,090,000**	**$26,110,000**	**$41,585,000**
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: **485**	Bond Yield: **5.211%**	Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
011832NN8	4.400%	2002	Jun	Sinking Fund			40,000	40,000	0	0
011832NN8	4.400%	2002	Dec	Sinking Fund			155,000	155,000	0	0
011832NA6	2.500%	2002	Dec	Serial Maturity			295,000	295,000	0	0
011832NN8	4.400%	2003	Jun	Sinking Fund			160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinking Fund			160,000	145,000	15,000	0
011832NB4	2.700%	2003	Dec	Serial Maturity			480,000	470,000	10,000	0
011832NN8	4.400%	2004	Jun	Sinking Fund			165,000	140,000	25,000	0
011832NN8	4.400%	2004	Dec	Sinking Fund			165,000	130,000	35,000	0
011832NC2	3.050%	2004	Dec	Serial Maturity			500,000	490,000	10,000	0
011832NN8	4.400%	2005	Jun	Sinking Fund			170,000	0	50,000	120,000
011832ND0	3.250%	2005	Dec	Serial Maturity			515,000	0	10,000	505,000
011832NN8	4.400%	2005	Dec	Sinking Fund			175,000	0	55,000	120,000
011832NN8	4.400%	2006	Jun	Sinking Fund			175,000	0	55,000	120,000
011832NE8	3.500%	2006	Dec	Serial Maturity			545,000	0	10,000	535,000
011832NN8	4.400%	2006	Dec	Sinking Fund			180,000	0	55,000	125,000
011832NN8	4.400%	2007	Jun	Sinking Fund			185,000	0	55,000	130,000
011832NN8	4.400%	2007	Dec	Sinking Fund			190,000	0	55,000	135,000
011832NF5	3.700%	2007	Dec	Serial Maturity			560,000	0	10,000	550,000
011832NN8	4.400%	2008	Jun	Sinking Fund			195,000	0	55,000	140,000
011832NN8	4.400%	2008	Dec	Sinking Fund			195,000	0	55,000	140,000
011832NG3	3.900%	2008	Dec	Serial Maturity			585,000	0	10,000	575,000
011832NN8	4.400%	2009	Jun	Sinking Fund			205,000	0	55,000	150,000
011832NN8	4.400%	2009	Dec	Sinking Fund			205,000	0	55,000	150,000
011832NH1	4.000%	2009	Dec	Serial Maturity			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinking Fund			210,000	0	55,000	155,000
011832NN8	4.400%	2010	Dec	Sinking Fund			215,000	0	55,000	160,000
011832NJ7	4.150%	2010	Dec	Serial Maturity			640,000	0	10,000	630,000
011832NN8	4.400%	2011	Jun	Sinking Fund			220,000	0	55,000	165,000
011832NK4	4.250%	2011	Dec	Serial Maturity			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinking Fund			225,000	0	55,000	170,000
011832NN8	4.400%	2012	Jun	Sinking Fund			230,000	0	55,000	175,000
011832NL2	5.200%	2012	Jun	Sinking Fund			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Dec	Sinking Fund			235,000	0	55,000	180,000
011832NL2	5.200%	2012	Dec	Sinking Fund			355,000	0	5,000	350,000
011832NL2	5.200%	2013	Jun	Sinking Fund			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Jun	Sinking Fund			240,000	0	60,000	180,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: **485**	Bond Yield: **5.211%**	Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
011832NL2	5.200%	2013	Dec	Sinking Fund			370,000	0	5,000	365,000
011832NN8	4.400%	2013	Dec	Sinking Fund			250,000	0	70,000	180,000
011832NL2	5.200%	2014	Jun	Sinking Fund			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Jun	Sinking Fund			260,000	0	75,000	185,000
011832NL2	5.200%	2014	Dec	Sinking Fund			390,000	0	5,000	385,000
011832NN8	4.400%	2014	Dec	Sinking Fund			265,000	0	75,000	190,000
011832NN8	4.400%	2015	Jun	Sinking Fund			270,000	0	75,000	195,000
011832NL2	5.200%	2015	Jun	Sinking Fund			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinking Fund			280,000	0	80,000	200,000
011832NL2	5.200%	2015	Dec	Sinking Fund			410,000	0	5,000	405,000
011832NN8	4.400%	2016	Jun	Sinking Fund			285,000	0	80,000	205,000
011832NL2	5.200%	2016	Jun	Sinking Fund			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Dec	Sinking Fund			290,000	0	80,000	210,000
011832NL2	5.200%	2016	Dec	Sinking Fund			435,000	0	5,000	430,000
011832NN8	4.400%	2017	Jun	Sinking Fund			295,000	0	80,000	215,000
011832NL2	5.200%	2017	Jun	Sinking Fund			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Dec	Sinking Fund			305,000	0	80,000	225,000
011832NL2	5.200%	2017	Dec	Sinking Fund			455,000	0	5,000	450,000
011832NN8	4.400%	2018	Jun	Sinking Fund			315,000	0	85,000	230,000
011832NL2	5.200%	2018	Jun	Sinking Fund			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Dec	Sinking Fund			320,000	0	85,000	235,000
011832NL2	5.200%	2018	Dec	Sinking Fund			480,000	0	10,000	470,000
011832NN8	4.400%	2019	Jun	Sinking Fund			330,000	0	85,000	245,000
011832NL2	5.200%	2019	Jun	Sinking Fund			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Dec	Sinking Fund			335,000	0	85,000	250,000
011832NL2	5.200%	2019	Dec	Sinking Fund			505,000	0	10,000	495,000
011832NN8	4.400%	2020	Jun	Sinking Fund			350,000	0	100,000	250,000
011832NL2	5.200%	2020	Jun	Sinking Fund			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Dec	Sinking Fund			215,000	0	55,000	160,000
011832NL2	5.200%	2020	Dec	Sinking Fund			325,000	0	5,000	320,000
011832NN8	4.400%	2021	Jun	Sinking Fund			150,000	0	45,000	105,000
011832NL2	5.200%	2021	Jun	Term Maturity			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Dec	Sinking Fund			155,000	0	45,000	110,000
011832NM0	5.300%	2021	Dec	Sinking Fund			130,000	0	0	130,000
011832NZ1	5.300%	2021	Dec	Sinking Fund			105,000	0	0	105,000
011832NM0	5.300%	2022	Jun	Sinking Fund			130,000	0	0	130,000
011832NN8	4.400%	2022	Jun	Sinking Fund			160,000	0	45,000	115,000
011832NZ1	5.300%	2022	Jun	Sinking Fund			110,000	0	0	110,000
011832NM0	5.300%	2022	Dec	Sinking Fund			135,000	0	0	135,000
011832NN8	4.400%	2022	Dec	Sinking Fund			170,000	0	50,000	120,000
011832NZ1	5.300%	2022	Dec	Sinking Fund			110,000	0	0	110,000
011832NM0	5.300%	2023	Jun	Sinking Fund			140,000	0	0	140,000
011832NN8	4.400%	2023	Jun	Sinking Fund			170,000	0	50,000	120,000
011832NZ1	5.300%	2023	Jun	Sinking Fund			115,000	0	0	115,000
011832NM0	5.300%	2023	Dec	Sinking Fund			140,000	0	0	140,000
011832NN8	4.400%	2023	Dec	Sinking Fund			175,000	0	55,000	120,000
011832NZ1	5.300%	2023	Dec	Sinking Fund			120,000	0	0	120,000
011832NM0	5.300%	2024	Jun	Sinking Fund			145,000	0	0	145,000
011832NN8	4.400%	2024	Jun	Sinking Fund			175,000	0	55,000	120,000
011832NZ1	5.300%	2024	Jun	Sinking Fund			125,000	0	0	125,000
011832NM0	5.300%	2024	Dec	Sinking Fund			150,000	0	0	150,000
011832NN8	4.400%	2024	Dec	Sinking Fund			185,000	0	55,000	130,000
011832NZ1	5.300%	2024	Dec	Sinking Fund			125,000	0	0	125,000
011832NM0	5.300%	2025	Jun	Sinking Fund			150,000	0	0	150,000
011832NN8	4.400%	2025	Jun	Sinking Fund			190,000	0	55,000	135,000
011832NZ1	5.300%	2025	Jun	Sinking Fund			130,000	0	0	130,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
E011A	**Mortgage Revenue Bonds, 2001 Series A**				Fund: **485**	Bond Yield: **5.211%**	Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
	011832NN8	4.400%	2025	Dec	Sinking Fund			195,000	0	55,000	140,000
	011832NZ1	5.300%	2025	Dec	Sinking Fund			130,000	0	0	130,000
	011832NM0	5.300%	2025	Dec	Sinking Fund			160,000	0	0	160,000
	011832NN8	4.400%	2026	Jun	Sinking Fund			195,000	0	55,000	140,000
	011832NZ1	5.300%	2026	Jun	Sinking Fund			135,000	0	0	135,000
	011832NM0	5.300%	2026	Jun	Sinking Fund			165,000	0	0	165,000
	011832NN8	4.400%	2026	Dec	Sinking Fund			205,000	0	55,000	150,000
	011832NM0	5.300%	2026	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NZ1	5.300%	2026	Dec	Sinking Fund			140,000	0	0	140,000
	011832NN8	4.400%	2027	Jun	Sinking Fund			210,000	0	55,000	155,000
	011832NZ1	5.300%	2027	Jun	Sinking Fund			145,000	0	5,000	140,000
	011832NM0	5.300%	2027	Jun	Sinking Fund			170,000	0	5,000	165,000
	011832NN8	4.400%	2027	Dec	Sinking Fund			220,000	0	55,000	165,000
	011832NM0	5.300%	2027	Dec	Sinking Fund			175,000	0	5,000	170,000
	011832NZ1	5.300%	2027	Dec	Sinking Fund			145,000	0	5,000	140,000
	011832NM0	5.300%	2028	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2028	Jun	Sinking Fund			225,000	0	55,000	170,000
	011832NZ1	5.300%	2028	Jun	Sinking Fund			150,000	0	5,000	145,000
	011832NN8	4.400%	2028	Dec	Sinking Fund			230,000	0	55,000	175,000
	011832NM0	5.300%	2028	Dec	Sinking Fund			185,000	0	5,000	180,000
	011832NZ1	5.300%	2028	Dec	Sinking Fund			155,000	0	5,000	150,000
	011832NN8	4.400%	2029	Jun	Sinking Fund			235,000	0	55,000	180,000
	011832NM0	5.300%	2029	Jun	Sinking Fund			190,000	0	5,000	185,000
	011832NZ1	5.300%	2029	Jun	Sinking Fund			160,000	0	5,000	155,000
	011832NZ1	5.300%	2029	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NM0	5.300%	2029	Dec	Sinking Fund			195,000	0	5,000	190,000
	011832NN8	4.400%	2029	Dec	Sinking Fund			240,000	0	60,000	180,000
	011832NM0	5.300%	2030	Jun	Sinking Fund			210,000	0	5,000	205,000
	011832NZ1	5.300%	2030	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2030	Jun	Sinking Fund			260,000	0	75,000	185,000
	011832NZ1	5.300%	2030	Dec	Term Maturity			165,000	0	5,000	160,000
	011832NM0	5.300%	2030	Dec	Sinking Fund			205,000	0	5,000	200,000
	011832NN8	4.400%	2030	Dec	Sinking Fund			250,000	0	65,000	185,000
	011832NN8	4.400%	2031	Jun	Sinking Fund			255,000	0	65,000	190,000
	011832NM0	5.300%	2031	Jun	Term Maturity			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Dec	Term Maturity			540,000	0	145,000	395,000
							E011A Total	**$32,740,000**	**$2,015,000**	**$3,815,000**	**$26,910,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**	Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
B2	011832NS7	4.000%	2007	Dec	Serial Maturity		AMT	60,000	0	0	60,000
B2	011832NT5	4.150%	2008	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial Maturity		AMT	1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial Maturity		AMT	1,490,000	0	0	1,490,000
B1	011832PA4	5.230%	2013	Dec	Sinking Fund		AMT	265,000	0	0	265,000
B1	011832NP3	5.300%	2013	Dec	Sinking Fund		AMT	30,000	0	0	30,000
B2	011832NY4	5.000%	2013	Dec	Serial Maturity		AMT	1,275,000	0	0	1,275,000
B1	011832NP3	5.300%	2014	Jun	Sinking Fund		AMT	80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B1	011832PA4	5.230%	2014	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B1	011832NP3	5.300%	2014	Dec	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832NP3	5.300%	2015	Jun	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinking Fund		AMT	775,000	0	0	775,000
B1	011832NP3	5.300%	2015	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2015	Dec	Sinking Fund		AMT	790,000	0	0	790,000
B1	011832NP3	5.300%	2016	Jun	Sinking Fund		AMT	90,000	0	0	90,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**			Dates	S and P / Moodys	Fitch
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**	Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa	AAA
B1	011832PA4	5.230%	2016	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B1	011832NP3	5.300%	2016	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Dec	Sinking Fund		AMT	840,000	0	0	840,000
B1	011832PA4	5.230%	2017	Jun	Sinking Fund		AMT	860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinking Fund		AMT	885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2018	Jun	Sinking Fund		AMT	915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Jun	Sinking Fund		AMT	100,000	0	0	100,000
B1	011832NP3	5.300%	2018	Dec	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2018	Dec	Sinking Fund		AMT	930,000	0	0	930,000
B1	011832PA4	5.230%	2019	Jun	Sinking Fund		AMT	955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Jun	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Dec	Sinking Fund		AMT	980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinking Fund		AMT	1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832NP3	5.300%	2020	Dec	Sinking Fund		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2020	Dec	Sinking Fund		AMT	1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2021	Jun	Term Maturity		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinking Fund		AMT	1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinking Fund		AMT	1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinking Fund		AMT	1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinking Fund		AMT	1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinking Fund		AMT	1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinking Fund		AMT	1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinking Fund		AMT	1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinking Fund		AMT	1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinking Fund		AMT	1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinking Fund		AMT	1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinking Fund		AMT	1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term Maturity		AMT	1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
B1	011832NQ1	5.400%	2027	Jun	Sinking Fund		AMT	1,580,000	0	0	1,580,000
B1	011832PB2	5.400%	2027	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2027	Dec	Sinking Fund		AMT	1,620,000	0	0	1,620,000
B1	011832PB2	5.400%	2028	Jun	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Jun	Sinking Fund		AMT	1,665,000	0	0	1,665,000
B1	011832PB2	5.400%	2028	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Dec	Sinking Fund		AMT	1,710,000	0	0	1,710,000
B1	011832PB2	5.400%	2029	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Jun	Sinking Fund		AMT	1,755,000	0	0	1,755,000
B1	011832NQ1	5.400%	2029	Dec	Sinking Fund		AMT	1,800,000	0	0	1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Jun	Sinking Fund		AMT	1,855,000	0	0	1,855,000
B1	011832PB2	5.400%	2030	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Dec	Sinking Fund		AMT	1,910,000	0	0	1,910,000
B1	011832PB2	5.400%	2030	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2031	Jun	Sinking Fund		AMT	1,955,000	0	0	1,955,000
B1	011832PB2	5.400%	2031	Jun	Term Maturity		AMT	65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Dec	Term Maturity		AMT	2,080,000	0	0	2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinking Fund		AMT	2,120,000	0	1,170,000	950,000
B1	011832PC0	5.450%	2032	Dec	Sinking Fund		AMT	2,185,000	0	1,195,000	990,000
B1	011832PC0	5.450%	2033	Jun	Sinking Fund		AMT	2,240,000	0	1,230,000	1,010,000
B1	011832PC0	5.450%	2033	Dec	Sinking Fund		AMT	2,305,000	0	1,265,000	1,040,000
B1	011832PC0	5.450%	2034	Jun	Sinking Fund		AMT	2,370,000	0	1,295,000	1,075,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**	Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
B1	011832PC0	5.450%	2034	Dec	Sinking Fund		AMT	2,435,000	0	1,335,000	1,100,000
B1	011832PC0	5.450%	2035	Jun	Sinking Fund		AMT	2,505,000	0	1,370,000	1,135,000
B1	011832PC0	5.450%	2035	Dec	Sinking Fund		AMT	2,575,000	0	1,405,000	1,170,000
B1	011832PC0	5.450%	2036	Jun	Sinking Fund		AMT	2,645,000	0	1,455,000	1,190,000
B1	011832PC0	5.450%	2036	Dec	Sinking Fund		AMT	2,715,000	0	1,485,000	1,230,000
B1	011832PC0	5.450%	2037	Jun	Sinking Fund		AMT	2,795,000	0	1,535,000	1,260,000
B1	011832PC0	5.450%	2037	Dec	Sinking Fund		AMT	2,720,000	0	1,485,000	1,235,000
B1	011832PC0	5.450%	2038	Jun	Sinking Fund		AMT	2,800,000	0	1,540,000	1,260,000
B1	011832PC0	5.450%	2038	Dec	Sinking Fund		AMT	2,875,000	0	1,580,000	1,295,000
B1	011832PC0	5.450%	2039	Jun	Sinking Fund		AMT	2,955,000	0	1,615,000	1,340,000
B1	011832PC0	5.450%	2039	Dec	Sinking Fund		AMT	3,040,000	0	1,665,000	1,375,000
B1	011832PC0	5.450%	2040	Jun	Sinking Fund		AMT	3,125,000	0	1,705,000	1,420,000
B1	011832PC0	5.450%	2040	Dec	Sinking Fund		AMT	3,210,000	0	1,760,000	1,450,000
B1	011832PC0	5.450%	2041	Jun	Sinking Fund		AMT	1,650,000	0	900,000	750,000
B1	011832NR9	5.450%	2041	Jun	Term Maturity		AMT	185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term Maturity		AMT	1,655,000	0	905,000	750,000
							E011B Total	**$104,450,000**	**$0**	**$28,080,000**	**$76,370,000**
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				Fund: **486**	Bond Yield: **4.553%**	Indenture: **5/1/2002**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
A1	011832PW6		2032	Jun	Stated Maturity	Variable	AMT	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Stated Maturity	Variable	AMT	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**
							FTHB Mortgage Revenue Bonds (TE) Total	**$1,027,955,353**	**$58,315,000**	**$374,885,000**	**$594,755,353**
Veterans Collateralized Bonds					**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
C9411	**Veterans Collateralized Bonds, 1994 First**				Fund: **754**	Bond Yield: **6.734%**	Indenture: **9/1/1994**	Delivery: **9/29/1994**	Dated: **9/1/1994**	*AAA* / *Aaa*	*N/A*
	011831QY3	5.000%	1997	Jun	Serial Maturity			380,000	365,000	15,000	0
	011831QZ0	5.000%	1997	Dec	Serial Maturity			390,000	375,000	15,000	0
	011831RA4	5.150%	1998	Jun	Serial Maturity			400,000	370,000	30,000	0
	011831RB2	5.150%	1998	Dec	Serial Maturity			410,000	380,000	30,000	0
	011831RC0	5.300%	1999	Jun	Serial Maturity			420,000	365,000	55,000	0
	011831RD8	5.300%	1999	Dec	Serial Maturity			435,000	370,000	65,000	0
	011831RE6	5.400%	2000	Jun	Serial Maturity			445,000	330,000	115,000	0
	011831RF3	5.400%	2000	Dec	Serial Maturity			455,000	325,000	130,000	0
	011831RG1	5.500%	2001	Jun	Serial Maturity			470,000	330,000	140,000	0
	011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000	0
	011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	330,000	165,000	0
	011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	310,000	200,000	0
	011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	290,000	235,000	0
	011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	300,000	240,000	0
	011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	305,000	250,000	0
	011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	315,000	255,000	0
	011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	260,000	325,000
	011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	270,000	335,000
	011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	275,000	345,000
	011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	290,000	350,000
	011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	295,000	365,000
	011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	305,000	375,000
	011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	315,000	385,000
	011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	325,000	395,000
	011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	335,000	410,000
	011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	340,000	425,000
	011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	355,000	435,000
	011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	365,000	450,000
	011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	370,000	475,000
	011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	395,000	475,000

Veterans Collateralized Bonds — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

C9411 Veterans Collateralized Bonds, 1994 First — Fund: **754** Bond Yield: **6.734%** Indenture: **9/1/1994** Delivery: **9/29/1994** Dated: **9/1/1994** — S and P: *AAA* Moodys: *Aaa* Fitch: *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	405,000	495,000
011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	410,000	515,000
011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	425,000	530,000
011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	445,000	545,000
011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	450,000	570,000
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	475,000	580,000
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	490,000	600,000
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	505,000	620,000
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	520,000	640,000
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	535,000	665,000
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	555,000	685,000
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	575,000	710,000
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	595,000	730,000
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	610,000	760,000
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	630,000	785,000
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	660,000	805,000
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	1,470,000	45,000
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	1,520,000	45,000
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	1,570,000	45,000
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	1,620,000	50,000
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	1,680,000	50,000
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	1,735,000	50,000
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	1,790,000	55,000
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	1,855,000	55,000
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	1,920,000	55,000
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	1,980,000	60,000
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	2,050,000	60,000
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	2,120,000	60,000
011831UF9	6.800%	2036	Dec	Term Maturity			72,020,000	0	72,020,000	0
						C9411 Total	**$130,000,000**	**$5,395,000**	**$108,195,000**	**$16,410,000**

C9511 Veterans Collateralized Bonds, 1995 First — Fund: **755** Bond Yield: **6.422%** Indenture: **8/1/1995** Delivery: **8/22/1995** Dated: **8/1/1995** — S and P: *AAA* Moodys: *Aaa* Fitch: *N/A*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831VD3	4.400%	1998	Dec	Term Maturity			195,000	185,000	10,000	0
011831VF8	4.600%	1999	Dec	Term Maturity			205,000	155,000	50,000	0
011831VH4	4.750%	2000	Dec	Term Maturity			215,000	150,000	65,000	0
011831VK7	4.900%	2001	Dec	Term Maturity			225,000	115,000	110,000	0
011831VM3	5.050%	2002	Dec	Term Maturity			235,000	105,000	130,000	0
011831VP6	5.200%	2003	Dec	Term Maturity			245,000	85,000	160,000	0
011831VR2	5.350%	2004	Dec	Term Maturity			260,000	90,000	170,000	0
011831VT8	5.450%	2005	Jun	Sinking Fund			135,000	0	85,000	50,000
011831VT8	5.450%	2005	Dec	Term Maturity			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Jun	Sinking Fund			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Dec	Term Maturity			145,000	0	90,000	55,000
011831VX9	5.700%	2007	Jun	Sinking Fund			150,000	0	95,000	55,000
011831VX9	5.700%	2007	Dec	Term Maturity			155,000	0	95,000	60,000
011831VZ4	5.800%	2008	Jun	Sinking Fund			160,000	0	95,000	65,000
011831VZ4	5.800%	2008	Dec	Term Maturity			165,000	0	100,000	65,000
011831WB6	5.900%	2009	Jun	Sinking Fund			170,000	0	105,000	65,000
011831WB6	5.900%	2009	Dec	Term Maturity			175,000	0	110,000	65,000
011831WD2	6.000%	2010	Jun	Sinking Fund			180,000	0	115,000	65,000
011831WD2	6.000%	2010	Dec	Term Maturity			185,000	0	120,000	65,000
011831WP5	6.350%	2015	Dec	Term Maturity			2,190,000	0	2,190,000	0
011831XP4	6.375%	2027	Dec	Term Maturity			9,135,000	0	9,135,000	0
011831YK4	6.550%	2037	Dec	Term Maturity			15,195,000	0	15,195,000	0
						C9511 Total	**$30,000,000**	**$885,000**	**$28,395,000**	**$720,000**

C9711 Veterans Collateralized Bonds, 1997 First — Fund: **756** Bond Yield: **5.546%** Indenture: **10/1/1997** Delivery: **11/19/1997** Dated: **10/1/1997** — S and P: *AAA* Moodys: *Aaa* Fitch: *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T20	5.550%	1998	Dec	Sinking Fund			340,000	340,000	0	0

Veterans Collateralized Bonds **Tax-Exempt** **Corporate**

C9711 Veterans Collateralized Bonds, 1997 First Fund: **756** Bond Yield: **5.546%** Indenture: **10/1/1997** *Dates* Delivery: **11/19/1997** Dated: **10/1/1997**

S and P: *AAA* *Moodys*: *Aaa* *Fitch*: *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831T20	5.550%	1999	Jun	Sinking Fund			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinking Fund			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinking Fund			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinking Fund			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinking Fund			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinking Fund			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinking Fund			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinking Fund			405,000	245,000	160,000	0
011831T20	5.550%	2003	Jun	Sinking Fund			415,000	215,000	200,000	0
011831T20	5.550%	2003	Dec	Sinking Fund			425,000	170,000	255,000	0
011831T20	5.550%	2004	Jun	Sinking Fund			435,000	115,000	320,000	0
011831T20	5.550%	2004	Dec	Sinking Fund			445,000	105,000	340,000	0
011831T20	5.550%	2005	Jun	Sinking Fund			455,000	0	350,000	105,000
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	345,000	120,000
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	360,000	120,000
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	370,000	120,000
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	370,000	130,000
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	385,000	130,000
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	390,000	140,000
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	400,000	140,000
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	410,000	145,000
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	420,000	150,000
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	440,000	150,000
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	450,000	155,000
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	460,000	160,000
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	470,000	170,000
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	485,000	170,000
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	500,000	175,000
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	515,000	175,000
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	530,000	180,000
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	545,000	185,000
011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	565,000	185,000
011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	575,000	195,000
011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	595,000	200,000
011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	605,000	210,000
011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	620,000	215,000
011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	645,000	215,000
011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	655,000	230,000
011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	675,000	235,000
011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	695,000	240,000
011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	710,000	250,000
011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	730,000	255,000
011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	755,000	255,000
011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	770,000	270,000
011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	790,000	280,000
011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	815,000	285,000
011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	845,000	290,000
011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	870,000	295,000
011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	895,000	305,000
011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	920,000	315,000
011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	950,000	320,000
011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	970,000	335,000
011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	1,000,000	345,000
011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	1,030,000	350,000
011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	1,055,000	365,000
011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	1,085,000	380,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9711	**Veterans Collateralized Bonds, 1997 First**				Fund: **756**	Bond Yield: **5.546%**	Indenture: **10/1/1997**	Delivery: **11/19/1997**	Dated: **10/1/1997**	*AAA*	*Aaa* / *AAA*
	011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	1,120,000	385,000
	011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	1,150,000	400,000
	011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	1,185,000	410,000
	011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	1,225,000	415,000
	011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	1,255,000	430,000
	011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	1,290,000	445,000
	011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	1,325,000	460,000
	011831T20	5.550%	2030	Dec	Sinking Fund			1,835,000	0	1,365,000	470,000
	011831T20	5.550%	2031	Jun	Sinking Fund			1,890,000	0	1,410,000	480,000
	011831T20	5.550%	2031	Dec	Sinking Fund			1,945,000	0	1,445,000	500,000
	011831T20	5.550%	2032	Jun	Sinking Fund			2,000,000	0	1,485,000	515,000
	011831T20	5.550%	2032	Dec	Sinking Fund			2,060,000	0	1,535,000	525,000
	011831T20	5.550%	2033	Jun	Sinking Fund			2,120,000	0	1,580,000	540,000
	011831T20	5.550%	2033	Dec	Sinking Fund			2,185,000	0	1,625,000	560,000
	011831T20	5.550%	2034	Jun	Sinking Fund			2,245,000	0	1,670,000	575,000
	011831T20	5.550%	2034	Dec	Sinking Fund			2,315,000	0	1,725,000	590,000
	011831T20	5.550%	2035	Jun	Sinking Fund			2,380,000	0	1,770,000	610,000
	011831T20	5.550%	2035	Dec	Sinking Fund			2,450,000	0	1,820,000	630,000
	011831T20	5.550%	2036	Jun	Sinking Fund			2,520,000	0	1,875,000	645,000
	011831T20	5.550%	2036	Dec	Sinking Fund			2,595,000	0	1,930,000	665,000
	011831T20	5.550%	2037	Jun	Sinking Fund			2,670,000	0	1,985,000	685,000
	011831T20	5.550%	2037	Dec	Sinking Fund			2,750,000	0	2,045,000	705,000
	011831T20	5.550%	2038	Jun	Sinking Fund			2,830,000	0	2,105,000	725,000
	011831T20	5.550%	2038	Dec	Sinking Fund			2,910,000	0	2,165,000	745,000
	011831T20	5.550%	2039	Jun	Sinking Fund			2,995,000	0	2,225,000	770,000
	011831T20	5.550%	2039	Dec	Term Maturity			3,085,000	0	2,285,000	800,000
							C9711 Total	**$100,000,000**	**$3,565,000**	**$72,115,000**	**$24,320,000**
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				Fund: **757**	Bond Yield: **5.403%**	Indenture: **6/1/1998**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
11	011831Z49	4.000%	1999	Dec	Term Maturity		AMT	435,000	435,000	0	0
11	011831Z64	4.200%	2000	Dec	Term Maturity		AMT	455,000	455,000	0	0
11	011831Z80	4.300%	2001	Dec	Term Maturity		AMT	475,000	455,000	20,000	0
11	0118312A1	4.400%	2002	Dec	Term Maturity		AMT	495,000	415,000	80,000	0
11	0118312C7	4.500%	2003	Dec	Term Maturity		AMT	515,000	345,000	170,000	0
11	0118312E3	4.500%	2004	Dec	Term Maturity		AMT	535,000	365,000	170,000	0
11	0118312G8	4.625%	2005	Jun	Sinking Fund		AMT	280,000	0	90,000	190,000
11	0118312G8	4.625%	2005	Dec	Term Maturity		AMT	285,000	0	95,000	190,000
11	0118312J2	4.700%	2006	Jun	Sinking Fund		AMT	290,000	0	95,000	195,000
11	0118312J2	4.700%	2006	Dec	Term Maturity		AMT	300,000	0	95,000	205,000
11	0118312L7	4.750%	2007	Jun	Sinking Fund		AMT	305,000	0	100,000	205,000
11	0118312L7	4.750%	2007	Dec	Term Maturity		AMT	315,000	0	100,000	215,000
11	0118312N3	4.800%	2008	Jun	Sinking Fund		AMT	320,000	0	100,000	220,000
11	0118312N3	4.800%	2008	Dec	Term Maturity		AMT	330,000	0	105,000	225,000
11	0118312Q6	4.875%	2009	Jun	Sinking Fund		AMT	335,000	0	110,000	225,000
11	0118312Q6	4.875%	2009	Dec	Term Maturity		AMT	345,000	0	115,000	230,000
11	0118312S2	5.000%	2010	Jun	Sinking Fund		AMT	355,000	0	120,000	235,000
11	0118312S2	5.000%	2010	Dec	Term Maturity		AMT	360,000	0	120,000	240,000
11	0118312U7	5.000%	2011	Jun	Sinking Fund		AMT	370,000	0	120,000	250,000
11	0118312U7	5.000%	2011	Dec	Term Maturity		AMT	380,000	0	125,000	255,000
11	0118312W3	5.100%	2012	Jun	Sinking Fund		AMT	390,000	0	125,000	265,000
11	0118312W3	5.100%	2012	Dec	Term Maturity		AMT	400,000	0	125,000	275,000
11	0118312Y9	5.125%	2013	Jun	Sinking Fund		AMT	410,000	0	130,000	280,000
11	0118312Y9	5.125%	2013	Dec	Term Maturity		AMT	425,000	0	135,000	290,000
11	0118313J1	5.300%	2014	Jun	Sinking Fund		AMT	435,000	0	135,000	300,000
11	0118313J1	5.300%	2014	Dec	Sinking Fund		AMT	445,000	0	140,000	305,000
11	0118313J1	5.300%	2015	Jun	Sinking Fund		AMT	460,000	0	150,000	310,000
11	0118313J1	5.300%	2015	Dec	Sinking Fund		AMT	470,000	0	155,000	315,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Bonds					**Tax-Exempt**	**Corporate**		Dates		S and P	Moodys / Fitch
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				Fund: **757**	Bond Yield: **5.403%**	Indenture: **6/1/1998**	Delivery: **6/16/1998**	Dated: **6/1/1998**	AAA	Aaa / AAA
11	0118313J1	5.300%	2016	Jun	Sinking Fund		AMT	485,000	0	160,000	325,000
11	0118313J1	5.300%	2016	Dec	Sinking Fund		AMT	495,000	0	165,000	330,000
11	0118313J1	5.300%	2017	Jun	Sinking Fund		AMT	510,000	0	165,000	345,000
11	0118313J1	5.300%	2017	Dec	Sinking Fund		AMT	525,000	0	170,000	355,000
11	0118313J1	5.300%	2018	Jun	Sinking Fund		AMT	540,000	0	175,000	365,000
11	0118313J1	5.300%	2018	Dec	Term Maturity		AMT	555,000	0	175,000	380,000
11	0118314E1	5.400%	2019	Jun	Sinking Fund		AMT	570,000	0	180,000	390,000
11	0118314E1	5.400%	2019	Dec	Sinking Fund		AMT	585,000	0	185,000	400,000
11	0118314E1	5.400%	2020	Jun	Sinking Fund		AMT	600,000	0	200,000	400,000
11	0118314E1	5.400%	2020	Dec	Sinking Fund		AMT	620,000	0	200,000	420,000
11	0118314E1	5.400%	2021	Jun	Sinking Fund		AMT	635,000	0	205,000	430,000
11	0118314E1	5.400%	2021	Dec	Sinking Fund		AMT	650,000	0	210,000	440,000
11	0118314E1	5.400%	2022	Jun	Sinking Fund		AMT	670,000	0	215,000	455,000
11	0118314E1	5.400%	2022	Dec	Sinking Fund		AMT	690,000	0	220,000	470,000
11	0118314E1	5.400%	2023	Jun	Sinking Fund		AMT	710,000	0	225,000	485,000
11	0118314E1	5.400%	2023	Dec	Sinking Fund		AMT	725,000	0	235,000	490,000
11	0118314E1	5.400%	2024	Jun	Sinking Fund		AMT	745,000	0	245,000	500,000
11	0118314E1	5.400%	2024	Dec	Sinking Fund		AMT	770,000	0	245,000	525,000
11	0118314E1	5.400%	2025	Jun	Sinking Fund		AMT	790,000	0	260,000	530,000
11	0118314E1	5.400%	2025	Dec	Sinking Fund		AMT	810,000	0	260,000	550,000
11	0118314E1	5.400%	2026	Jun	Sinking Fund		AMT	835,000	0	270,000	565,000
11	0118314E1	5.400%	2026	Dec	Sinking Fund		AMT	855,000	0	280,000	575,000
11	0118314E1	5.400%	2027	Jun	Sinking Fund		AMT	880,000	0	285,000	595,000
11	0118314E1	5.400%	2027	Dec	Sinking Fund		AMT	905,000	0	295,000	610,000
11	0118314E1	5.400%	2028	Jun	Sinking Fund		AMT	930,000	0	300,000	630,000
11	0118314E1	5.400%	2028	Dec	Term Maturity		AMT	955,000	0	305,000	650,000
11	0118314W1	5.500%	2029	Jun	Sinking Fund		AMT	980,000	0	770,000	210,000
11	0118314W1	5.500%	2029	Dec	Sinking Fund		AMT	1,010,000	0	795,000	215,000
11	0118314W1	5.500%	2030	Jun	Sinking Fund		AMT	1,035,000	0	815,000	220,000
11	0118314W1	5.500%	2030	Dec	Sinking Fund		AMT	1,065,000	0	835,000	230,000
11	0118314W1	5.500%	2031	Jun	Sinking Fund		AMT	1,095,000	0	860,000	235,000
11	0118314W1	5.500%	2031	Dec	Sinking Fund		AMT	1,125,000	0	885,000	240,000
11	0118314W1	5.500%	2032	Jun	Sinking Fund		AMT	1,155,000	0	910,000	245,000
11	0118314W1	5.500%	2032	Dec	Sinking Fund		AMT	1,190,000	0	935,000	255,000
11	0118314W1	5.500%	2033	Jun	Sinking Fund		AMT	1,220,000	0	960,000	260,000
11	0118314W1	5.500%	2033	Dec	Sinking Fund		AMT	1,255,000	0	985,000	270,000
11	0118314W1	5.500%	2034	Jun	Sinking Fund		AMT	1,290,000	0	1,015,000	275,000
11	0118314W1	5.500%	2034	Dec	Sinking Fund		AMT	1,330,000	0	1,045,000	285,000
11	0118314W1	5.500%	2035	Jun	Sinking Fund		AMT	1,365,000	0	1,070,000	295,000
11	0118314W1	5.500%	2035	Dec	Sinking Fund		AMT	1,405,000	0	1,105,000	300,000
11	0118314W1	5.500%	2036	Jun	Sinking Fund		AMT	1,445,000	0	1,130,000	315,000
11	0118314W1	5.500%	2036	Dec	Term Maturity		AMT	1,485,000	0	1,155,000	330,000
12	0118315D2	5.375%	2037	Jun	Sinking Fund			1,525,000	0	490,000	1,035,000
12	0118315D2	5.375%	2037	Dec	Sinking Fund			1,565,000	0	505,000	1,060,000
12	0118315D2	5.375%	2038	Jun	Sinking Fund			1,610,000	0	520,000	1,090,000
12	0118315D2	5.375%	2038	Dec	Sinking Fund			1,655,000	0	535,000	1,120,000
12	0118315D2	5.375%	2039	Jun	Sinking Fund			1,700,000	0	550,000	1,150,000
12	0118315D2	5.375%	2039	Dec	Sinking Fund			1,745,000	0	560,000	1,185,000
12	0118315D2	5.375%	2040	Jun	Term Maturity			1,795,000	0	575,000	1,220,000
							C9811 Total	**$60,000,000**	**$2,470,000**	**$27,860,000**	**$29,670,000**
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**	Indenture: **10/1/1999**	Delivery: **10/28/1999**	Dated: **10/1/1999**	AAA	Aaa / AAA
A1	011832BG6	4.300%	2001	Jun	Serial Maturity			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial Maturity		AMT	480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial Maturity			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial Maturity		AMT	505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial Maturity			390,000	305,000	85,000	0

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Indenture: **10/1/1999**	Delivery: **10/28/1999** / Dated: **10/1/1999**	*AAA*	*Aaa* / *AAA*
A2	011832AQ5	4.800%	2003	Jun	Serial Maturity		AMT	525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial Maturity			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial Maturity		AMT	550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial Maturity			430,000	0	90,000	340,000
A2	011832AS1	5.000%	2005	Jun	Serial Maturity		AMT	575,000	0	125,000	450,000
A1	011832BM3	5.000%	2006	Jun	Serial Maturity			450,000	0	95,000	355,000
A2	011832AT9	5.100%	2006	Jun	Serial Maturity		AMT	605,000	0	130,000	475,000
A1	011832BN1	5.100%	2007	Jun	Serial Maturity			470,000	0	100,000	370,000
A2	011832AU6	5.200%	2007	Jun	Serial Maturity		AMT	635,000	0	140,000	495,000
A1	011832BP6	5.200%	2008	Jun	Serial Maturity			495,000	0	105,000	390,000
A2	011832AV4	5.300%	2008	Jun	Serial Maturity		AMT	665,000	0	140,000	525,000
A1	011832BQ4	5.300%	2009	Jun	Serial Maturity			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial Maturity		AMT	700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial Maturity			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial Maturity		AMT	740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial Maturity			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial Maturity		AMT	785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial Maturity			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial Maturity		AMT	830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial Maturity			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial Maturity		AMT	880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial Maturity			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial Maturity		AMT	930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial Maturity			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial Maturity		AMT	985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinking Fund			765,000	0	160,000	605,000
A2	011832BD3	6.150%	2016	Jun	Sinking Fund		AMT	1,045,000	0	225,000	820,000
A1	011832BX9	6.000%	2017	Jun	Sinking Fund			810,000	0	170,000	640,000
A2	011832BD3	6.150%	2017	Jun	Sinking Fund		AMT	1,110,000	0	235,000	875,000
A1	011832BX9	6.000%	2018	Jun	Sinking Fund			855,000	0	180,000	675,000
A2	011832BD3	6.150%	2018	Jun	Sinking Fund		AMT	1,175,000	0	245,000	930,000
A1	011832BX9	6.000%	2019	Jun	Sinking Fund			905,000	0	195,000	710,000
A2	011832BD3	6.150%	2019	Jun	Sinking Fund		AMT	1,245,000	0	265,000	980,000
A1	011832BX9	6.000%	2020	Jun	Sinking Fund			955,000	0	205,000	750,000
A2	011832BD3	6.150%	2020	Jun	Sinking Fund		AMT	1,320,000	0	280,000	1,040,000
A1	011832BX9	6.000%	2021	Jun	Term Maturity			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term Maturity		AMT	1,395,000	0	300,000	1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinking Fund			1,080,000	0	235,000	845,000
A2	011832BE1	6.200%	2022	Jun	Sinking Fund		AMT	1,480,000	0	315,000	1,165,000
A1	011832BY7	6.100%	2023	Jun	Sinking Fund			1,140,000	0	245,000	895,000
A2	011832BE1	6.200%	2023	Jun	Sinking Fund		AMT	1,570,000	0	330,000	1,240,000
A1	011832BY7	6.100%	2024	Jun	Sinking Fund			1,210,000	0	260,000	950,000
A2	011832BE1	6.200%	2024	Jun	Sinking Fund		AMT	1,665,000	0	355,000	1,310,000
A1	011832BY7	6.100%	2025	Jun	Sinking Fund			1,280,000	0	270,000	1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinking Fund		AMT	1,765,000	0	375,000	1,390,000
A1	011832BY7	6.100%	2026	Jun	Sinking Fund			1,355,000	0	290,000	1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinking Fund		AMT	1,875,000	0	395,000	1,480,000
A1	011832BY7	6.100%	2027	Jun	Sinking Fund			1,430,000	0	300,000	1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinking Fund		AMT	1,990,000	0	425,000	1,565,000
A1	011832BY7	6.100%	2028	Jun	Sinking Fund			1,515,000	0	320,000	1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinking Fund		AMT	2,110,000	0	450,000	1,660,000
A1	011832BY7	6.100%	2029	Jun	Sinking Fund			1,605,000	0	340,000	1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinking Fund		AMT	2,235,000	0	475,000	1,760,000
A1	011832BY7	6.100%	2030	Jun	Term Maturity			1,700,000	0	360,000	1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinking Fund		AMT	2,370,000	0	505,000	1,865,000
A1	011832BZ4	6.150%	2031	Jun	Sinking Fund			1,805,000	0	385,000	1,420,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
Veterans Collateralized Bonds					**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys*	*Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Indenture: **10/1/1999**	Delivery: **10/28/1999** Dated: **10/1/1999**	*AAA*	*Aaa*	*AAA*
A2	011832BE1	6.200%	2031	Jun	Term Maturity		AMT	2,515,000	0	535,000		1,980,000
A1	011832BZ4	6.150%	2032	Jun	Sinking Fund			1,910,000	0	405,000		1,505,000
A2	011832BF8	6.250%	2032	Jun	Sinking Fund		AMT	2,675,000	0	2,630,000		45,000
A1	011832BZ4	6.150%	2033	Jun	Sinking Fund			2,030,000	0	430,000		1,600,000
A2	011832BF8	6.250%	2033	Jun	Sinking Fund		AMT	2,840,000	0	2,785,000		55,000
A1	011832BZ4	6.150%	2034	Jun	Sinking Fund			2,155,000	0	460,000		1,695,000
A2	011832BF8	6.250%	2034	Jun	Sinking Fund		AMT	3,015,000	0	2,955,000		60,000
A1	011832BZ4	6.150%	2035	Jun	Sinking Fund			2,285,000	0	485,000		1,800,000
A2	011832BF8	6.250%	2035	Jun	Sinking Fund		AMT	3,200,000	0	3,140,000		60,000
A1	011832BZ4	6.150%	2036	Jun	Sinking Fund			2,420,000	0	515,000		1,905,000
A2	011832BF8	6.250%	2036	Jun	Sinking Fund		AMT	3,400,000	0	3,335,000		65,000
A1	011832BZ4	6.150%	2037	Jun	Sinking Fund			2,570,000	0	550,000		2,020,000
A2	011832BF8	6.250%	2037	Jun	Sinking Fund		AMT	3,610,000	0	3,540,000		70,000
A1	011832BZ4	6.150%	2038	Jun	Sinking Fund			2,725,000	0	580,000		2,145,000
A2	011832BF8	6.250%	2038	Jun	Sinking Fund		AMT	3,835,000	0	3,760,000		75,000
A1	011832BZ4	6.150%	2039	Jun	Term Maturity			2,885,000	0	615,000		2,270,000
A2	011832BF8	6.250%	2039	Jun	Term Maturity		AMT	4,075,000	0	3,995,000		80,000
							C9911 Total	**$110,000,000**	**$3,150,000**	**$43,570,000**		**$63,280,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**		Indenture: **10/1/1999**	Delivery: **6/14/2000** Dated: **6/1/2000**	*AAA*	*Aaa*	*AAA*
A1	011832GH9	4.750%	2001	Jun	Serial Maturity			430,000	430,000	0		0
A2	011832HY1	4.850%	2001	Jun	Serial Maturity		AMT	100,000	100,000	0		0
A1	011832GJ5	5.100%	2002	Jun	Serial Maturity			450,000	450,000	0		0
A2	011832HZ8	5.200%	2002	Jun	Serial Maturity		AMT	110,000	110,000	0		0
A1	011832GK2	5.250%	2003	Jun	Serial Maturity			470,000	435,000	35,000		0
A2	011832JA1	5.375%	2003	Jun	Serial Maturity		AMT	110,000	100,000	10,000		0
A1	011832GL0	5.375%	2004	Jun	Serial Maturity			490,000	375,000	115,000		0
A2	011832JB9	5.500%	2004	Jun	Serial Maturity		AMT	120,000	90,000	30,000		0
A1	011832GM8	5.450%	2005	Jun	Serial Maturity			520,000	0	125,000		395,000
A2	011832JC7	5.550%	2005	Jun	Serial Maturity		AMT	120,000	0	30,000		90,000
A1	011832GN6	5.500%	2006	Jun	Serial Maturity			540,000	0	130,000		410,000
A2	011832JD5	5.625%	2006	Jun	Serial Maturity		AMT	130,000	0	30,000		100,000
A1	011832GP1	5.550%	2007	Jun	Serial Maturity			570,000	0	140,000		430,000
A2	011832JE3	5.700%	2007	Jun	Serial Maturity		AMT	140,000	0	35,000		105,000
A1	011832GQ9	5.625%	2008	Jun	Serial Maturity			600,000	0	150,000		450,000
A2	011832JF0	5.750%	2008	Jun	Serial Maturity		AMT	140,000	0	35,000		105,000
A1	011832GR7	5.700%	2009	Jun	Serial Maturity			630,000	0	155,000		475,000
A2	011832JG8	5.800%	2009	Jun	Serial Maturity		AMT	150,000	0	40,000		110,000
A1	011832GS5	5.750%	2010	Jun	Serial Maturity			660,000	0	165,000		495,000
A2	011832JH6	5.875%	2010	Jun	Serial Maturity		AMT	160,000	0	40,000		120,000
A1	011832GT3	5.800%	2011	Jun	Serial Maturity			700,000	0	170,000		530,000
A2	011832JL7	6.000%	2011	Jun	Sinking Fund		AMT	170,000	0	40,000		130,000
A1	011832GU0	5.875%	2012	Jun	Serial Maturity			740,000	0	180,000		560,000
A2	011832JL7	6.000%	2012	Jun	Sinking Fund		AMT	180,000	0	45,000		135,000
A1	011832GX4	6.000%	2013	Jun	Sinking Fund			780,000	0	195,000		585,000
A2	011832JL7	6.000%	2013	Jun	Term Maturity		AMT	190,000	0	45,000		145,000
A1	011832GX4	6.000%	2014	Jun	Sinking Fund			830,000	0	205,000		625,000
A2	011832JT0	6.250%	2014	Jun	Sinking Fund		AMT	200,000	0	45,000		155,000
A1	011832GX4	6.000%	2015	Jun	Term Maturity			880,000	0	215,000		665,000
A2	011832JT0	6.250%	2015	Jun	Sinking Fund		AMT	210,000	0	50,000		160,000
A1	011832HC9	6.250%	2016	Jun	Sinking Fund			930,000	0	230,000		700,000
A2	011832JT0	6.250%	2016	Jun	Sinking Fund		AMT	220,000	0	50,000		170,000
A1	011832HC9	6.250%	2017	Jun	Sinking Fund			990,000	0	240,000		750,000
A2	011832JT0	6.250%	2017	Jun	Sinking Fund		AMT	240,000	0	60,000		180,000
A1	011832HC9	6.250%	2018	Jun	Sinking Fund			1,040,000	0	255,000		785,000
A2	011832JT0	6.250%	2018	Jun	Sinking Fund		AMT	250,000	0	65,000		185,000
A1	011832HC9	6.250%	2019	Jun	Sinking Fund			1,100,000	0	275,000		825,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**	Indenture: **10/1/1999**	Delivery: **6/14/2000**	Dated: **6/1/2000**	AAA	Aaa / AAA
A2	011832JT0	6.250%	2019	Jun	Sinking Fund		AMT	260,000	0	65,000	195,000
A1	011832HC9	6.250%	2020	Jun	Term Maturity			1,170,000	0	285,000	885,000
A2	011832JT0	6.250%	2020	Jun	Term Maturity		AMT	280,000	0	70,000	210,000
A1	011832HE5	6.125%	2021	Jun	Sinking Fund			1,240,000	0	300,000	940,000
A2	011832JY9	6.400%	2021	Jun	Sinking Fund		AMT	300,000	0	70,000	230,000
A1	011832HE5	6.125%	2022	Jun	Term Maturity			1,310,000	0	320,000	990,000
A2	011832JY9	6.400%	2022	Jun	Sinking Fund		AMT	310,000	0	75,000	235,000
A1	011832HQ8	6.400%	2023	Jun	Sinking Fund			1,390,000	0	340,000	1,050,000
A2	011832JY9	6.400%	2023	Jun	Sinking Fund		AMT	330,000	0	80,000	250,000
A1	011832HQ8	6.400%	2024	Jun	Sinking Fund			1,480,000	0	365,000	1,115,000
A2	011832JY9	6.400%	2024	Jun	Sinking Fund		AMT	350,000	0	85,000	265,000
A1	011832HQ8	6.400%	2025	Jun	Sinking Fund			1,560,000	0	380,000	1,180,000
A2	011832JY9	6.400%	2025	Jun	Term Maturity		AMT	370,000	0	90,000	280,000
A1	011832HQ8	6.400%	2026	Jun	Sinking Fund			1,660,000	0	405,000	1,255,000
A1	011832HQ8	6.400%	2027	Jun	Sinking Fund			1,760,000	0	430,000	1,330,000
A1	011832HQ8	6.400%	2028	Jun	Sinking Fund			1,860,000	0	455,000	1,405,000
A1	011832HQ8	6.400%	2029	Jun	Sinking Fund			1,970,000	0	485,000	1,485,000
A1	011832HQ8	6.400%	2030	Jun	Sinking Fund			2,090,000	0	515,000	1,575,000
A1	011832HQ8	6.400%	2031	Jun	Sinking Fund			2,220,000	0	540,000	1,680,000
A1	011832HQ8	6.400%	2032	Jun	Term Maturity			2,350,000	0	575,000	1,775,000
A2	011832KF8	6.450%	2032	Jun	Term Maturity		AMT	3,330,000	0	3,330,000	0
A1	011832HT2	6.250%	2033	Jun	Sinking Fund			2,500,000	0	615,000	1,885,000
A1	011832HT2	6.250%	2034	Jun	Sinking Fund			2,650,000	0	650,000	2,000,000
A1	011832HT2	6.250%	2035	Jun	Term Maturity			2,820,000	0	690,000	2,130,000
A1	011832HT2	6.450%	2036	Jun	Sinking Fund			2,990,000	0	2,935,000	55,000
A1	011832HT2	6.450%	2037	Jun	Sinking Fund			3,170,000	0	3,110,000	60,000
A1	011832HT2	6.450%	2038	Jun	Sinking Fund			3,370,000	0	3,310,000	60,000
A1	011832HT2	6.450%	2039	Jun	Term Maturity			3,565,000	0	3,500,000	65,000
A2	011832KN1	6.500%	2039	Jun	Term Maturity		AMT	5,055,000	0	5,055,000	0
							C0011 Total	**$70,000,000**	**$2,090,000**	**$32,755,000**	**$35,155,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				Fund: **760**	Bond Yield: **5.466%**	Indenture: **10/1/1999**	Delivery: **4/4/2002**	Dated: **4/1/2002**	AAA	Aaa / AAA
	011832PD8	2.650%	2003	Dec	Serial Maturity		AMT	725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial Maturity		AMT	740,000	525,000	215,000	0
	011832PF3	3.850%	2005	Dec	Serial Maturity		AMT	760,000	0	225,000	535,000
	011832PG1	4.150%	2006	Dec	Serial Maturity		AMT	785,000	0	230,000	555,000
	011832PH9	4.450%	2007	Dec	Serial Maturity		AMT	810,000	0	235,000	575,000
	011832PJ5	4.600%	2008	Dec	Serial Maturity		AMT	845,000	0	245,000	600,000
	011832PK2	4.750%	2009	Dec	Serial Maturity		AMT	880,000	0	250,000	630,000
	011832PL0	4.850%	2010	Dec	Serial Maturity		AMT	915,000	0	270,000	645,000
	011832PM8	4.950%	2011	Dec	Serial Maturity		AMT	955,000	0	280,000	675,000
	011832PN6	5.000%	2012	Dec	Serial Maturity		AMT	995,000	0	285,000	710,000
	011832PP1	5.100%	2013	Dec	Serial Maturity		AMT	1,040,000	0	300,000	740,000
	011832PQ9	5.200%	2014	Dec	Serial Maturity		AMT	1,090,000	0	320,000	770,000
	011832PR7	5.300%	2015	Dec	Serial Maturity		AMT	1,150,000	0	330,000	820,000
	011832PS5	5.500%	2016	Dec	Sinking Fund		AMT	1,210,000	0	355,000	855,000
	011832PS5	5.500%	2017	Dec	Term Maturity		AMT	1,275,000	0	370,000	905,000
	011832PT3	5.550%	2018	Dec	Sinking Fund		AMT	1,340,000	0	385,000	955,000
	011832PT3	5.550%	2019	Dec	Sinking Fund		AMT	1,415,000	0	415,000	1,000,000
	011832PT3	5.550%	2020	Dec	Sinking Fund		AMT	1,485,000	0	430,000	1,055,000
	011832PT3	5.550%	2021	Dec	Sinking Fund		AMT	1,565,000	0	450,000	1,115,000
	011832PT3	5.550%	2022	Dec	Sinking Fund		AMT	1,650,000	0	480,000	1,170,000
	011832PT3	5.550%	2023	Dec	Term Maturity		AMT	1,735,000	0	505,000	1,230,000
	011832PU0	5.600%	2024	Dec	Sinking Fund		AMT	1,830,000	0	530,000	1,300,000
	011832PU0	5.600%	2025	Dec	Sinking Fund		AMT	1,930,000	0	555,000	1,375,000
	011832PU0	5.600%	2026	Dec	Sinking Fund		AMT	2,035,000	0	590,000	1,445,000
	011832PU0	5.600%	2027	Dec	Sinking Fund		AMT	2,145,000	0	620,000	1,525,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Bonds				**Tax-Exempt Corporate**			*Dates*		*S and P* / *Moodys* / *Fitch*	
C0211 Veterans Collateralized Bonds, 2002 First				Fund: **760**	Bond Yield: **5.466%**	Indenture: **10/1/1999**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA* / *Aaa*	*AAA*
011832PU0	5.600%	2028	Dec	Term Maturity		AMT	2,265,000	0	660,000	1,605,000
011832PV8	5.650%	2029	Dec	Sinking Fund		AMT	2,390,000	0	715,000	1,675,000
011832PV8	5.650%	2030	Dec	Sinking Fund		AMT	2,520,000	0	745,000	1,775,000
011832PV8	5.650%	2031	Dec	Sinking Fund		AMT	2,655,000	0	775,000	1,880,000
011832PV8	5.650%	2032	Dec	Sinking Fund		AMT	2,800,000	0	815,000	1,985,000
011832PV8	5.650%	2033	Dec	Sinking Fund		AMT	2,950,000	0	860,000	2,090,000
011832PV8	5.650%	2034	Dec	Term Maturity		AMT	3,115,000	0	900,000	2,215,000
						C0211 Total	**$50,000,000**	**$1,040,000**	**$14,550,000**	**$34,410,000**
				Veterans Collateralized Bonds Total			**$550,000,000**	**$18,595,000**	**$327,440,000**	**$203,965,000**
Multifamily Housing Development Bonds (TE)				**Tax-Exempt Corporate**			*Dates*		*S and P* / *Moodys* / *Fitch*	
HD97A Housing Development Bonds, 1997 Series A				Fund: **260**	Bond Yield: **5.614%**	Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-* / *Aa2*	*AA+*
011831H31	4.000%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831H49	4.150%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831H56	4.300%	2000	Dec	Serial Maturity			90,000	90,000	0	0
011831H64	4.400%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831H72	4.500%	2002	Dec	Serial Maturity			100,000	100,000	0	0
011831H80	4.600%	2003	Dec	Serial Maturity			105,000	105,000	0	0
011831H98	4.700%	2004	Dec	Serial Maturity			110,000	110,000	0	0
011831J21	4.800%	2005	Dec	Serial Maturity			115,000	0	0	115,000
011831J39	4.900%	2006	Dec	Serial Maturity			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial Maturity			125,000	0	0	125,000
011831J54	5.650%	2020	Dec	Term Maturity			2,425,000	0	2,425,000	0
011831J62	5.700%	2029	Dec	Term Maturity			3,050,000	0	3,050,000	0
						HD97A Total	**$6,510,000**	**$675,000**	**$5,475,000**	**$360,000**
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**	Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-* / *Aa2*	*AA+*
011831J70	4.100%	1998	Dec	Serial Maturity		AMT	215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial Maturity		AMT	225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial Maturity		AMT	235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial Maturity		AMT	245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial Maturity		AMT	255,000	255,000	0	0
011831K45	4.700%	2003	Dec	Serial Maturity		AMT	270,000	270,000	0	0
011831K52	4.800%	2004	Dec	Serial Maturity		AMT	280,000	280,000	0	0
011831K60	4.900%	2005	Dec	Serial Maturity		AMT	295,000	0	0	295,000
011831K78	5.000%	2006	Dec	Serial Maturity		AMT	310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial Maturity		AMT	325,000	0	0	325,000
011831K94	5.700%	2017	Dec	Term Maturity		AMT	4,430,000	0	4,430,000	0
011831L28	5.800%	2029	Dec	Term Maturity		AMT	9,915,000	0	9,915,000	0
						HD97B Total	**$17,000,000**	**$1,725,000**	**$14,345,000**	**$930,000**
HD99A Housing Development Bonds, 1999 Series A				Fund: **260**	Bond Yield: **6.171%**	Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832EU2	4.100%	2000	Dec	Serial Maturity			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial Maturity			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial Maturity			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial Maturity			25,000	25,000	0	0
011832EY4	4.750%	2004	Dec	Serial Maturity			30,000	30,000	0	0
011832EZ1	4.850%	2005	Dec	Serial Maturity			30,000	0	0	30,000
011832FA5	4.950%	2006	Dec	Serial Maturity			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial Maturity			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial Maturity			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial Maturity			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinking Fund			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinking Fund			45,000	0	0	45,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
HD99A Housing Development Bonds, 1999 Series A				Fund: **260**	Bond Yield: **6.171%**	Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832FE7	6.200%	2015	Dec	Sinking Fund			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinking Fund			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term Maturity			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinking Fund			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinking Fund			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinking Fund			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinking Fund			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinking Fund			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinking Fund			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinking Fund			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term Maturity			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$130,000**	**$0**	**$1,545,000**
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**	Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832FG2	4.200%	2000	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial Maturity		AMT	70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial Maturity		AMT	75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial Maturity		AMT	80,000	80,000	0	0
011832FL1	4.850%	2004	Dec	Serial Maturity		AMT	80,000	80,000	0	0
011832FM9	4.950%	2005	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832FN7	5.000%	2006	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832FP2	5.100%	2007	Dec	Serial Maturity		AMT	95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial Maturity		AMT	100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial Maturity		AMT	105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinking Fund		AMT	110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinking Fund		AMT	120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinking Fund		AMT	135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinking Fund		AMT	150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinking Fund		AMT	170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinking Fund		AMT	180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinking Fund		AMT	195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinking Fund		AMT	205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinking Fund		AMT	230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinking Fund		AMT	245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinking Fund		AMT	265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinking Fund		AMT	280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinking Fund		AMT	295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinking Fund		AMT	315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinking Fund		AMT	335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term Maturity		AMT	360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$370,000**	**$0**	**$4,710,000**
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Bond Yield: **6.171%**	Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832FU1	4.100%	2000	Dec	Serial Maturity			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial Maturity			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial Maturity			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial Maturity			785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial Maturity			820,000	820,000	0	0
011832FZ0	4.850%	2005	Dec	Serial Maturity			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial Maturity			905,000	0	0	905,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Bond Yield: **6.171%**	Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832GB2	5.000%	2007	Dec	Serial Maturity			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial Maturity			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial Maturity			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinking Fund			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinking Fund			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinking Fund			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinking Fund			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinking Fund			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinking Fund			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinking Fund			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinking Fund			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term Maturity			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinking Fund			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinking Fund			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinking Fund			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinking Fund			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinking Fund			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinking Fund			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinking Fund			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinking Fund			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinking Fund			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term Maturity			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$3,765,000**	**$0**	**$46,235,000**
HD00B Housing Development Bonds, GP 2000 Series B				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **12/13/2000**	Dated: **12/13/2000**	*AA-/A-1+* / *Aa2/VMIG 1*	*AA+/F1+*
011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832PZ9	1.800%	2003	Jun	Serial Maturity		AMT	65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832QB1	2.200%	2004	Jun	Serial Maturity		AMT	70,000	70,000	0	0
011832QC9	2.300%	2004	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832QD7	2.650%	2005	Jun	Serial Maturity		AMT	65,000	0	0	65,000
011832QE5	2.650%	2005	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QF2	3.000%	2006	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QG0	3.000%	2006	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QH8	3.350%	2007	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QJ4	3.350%	2007	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QK1	3.650%	2008	Jun	Serial Maturity		AMT	75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial Maturity		AMT	85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial Maturity		AMT	90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2013	Jun	Sinking Fund		AMT	30,000	0	0	30,000
011832SS2	5.200%	2013	Dec	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2013	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832QV7	5.200%	2014	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinking Fund		AMT	60,000	0	5,000	55,000
011832SS2	5.200%	2014	Dec	Sinking Fund		AMT	65,000	0	5,000	60,000
011832QV7	5.200%	2014	Dec	Sinking Fund		AMT	35,000	0	0	35,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832QV7	5.200%	2015	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinking Fund		AMT	70,000	0	5,000	65,000
011832SS2	5.200%	2015	Dec	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2015	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2016	Dec	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2016	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinking Fund		AMT	75,000	0	5,000	70,000
011832QV7	5.200%	2017	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinking Fund		AMT	75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2018	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2019	Jun	Sinking Fund		AMT	85,000	0	5,000	80,000
011832QV7	5.200%	2019	Jun	Sinking Fund		AMT	45,000	0	5,000	40,000
011832SS2	5.200%	2019	Dec	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2019	Dec	Sinking Fund		AMT	45,000	0	5,000	40,000
011832QV7	5.200%	2020	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2020	Jun	Sinking Fund		AMT	85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinking Fund		AMT	85,000	0	5,000	80,000
011832QV7	5.200%	2021	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinking Fund		AMT	90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinking Fund		AMT	90,000	0	5,000	85,000
011832QV7	5.200%	2022	Jun	Sinking Fund		AMT	55,000	0	5,000	50,000
011832SS2	5.200%	2022	Jun	Term Maturity		AMT	95,000	0	5,000	90,000
011832QV7	5.200%	2022	Dec	Term Maturity		AMT	150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term Maturity		AMT	1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term Maturity		AMT	3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$265,000**	**$4,690,000**	**$3,485,000**
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832QX3	1.600%	2003	Jun	Serial Maturity			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial Maturity			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial Maturity			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial Maturity			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial Maturity			160,000	0	0	160,000
011832RC8	2.450%	2005	Dec	Serial Maturity			150,000	0	0	150,000
011832RD6	2.850%	2006	Jun	Serial Maturity			155,000	0	0	155,000
011832RE4	2.850%	2006	Dec	Serial Maturity			165,000	0	0	165,000
011832RF1	3.250%	2007	Jun	Serial Maturity			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial Maturity			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial Maturity			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial Maturity			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial Maturity			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial Maturity			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial Maturity			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial Maturity			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial Maturity			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial Maturity			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial Maturity			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial Maturity			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinking Fund			200,000	0	0	200,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832RT1	5.150%	2013	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinking Fund			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinking Fund			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinking Fund			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinking Fund			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinking Fund			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinking Fund			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinking Fund			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinking Fund			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinking Fund			190,000	0	0	190,000
011832RT1	5.150%	2020	Jun	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2020	Jun	Sinking Fund			100,000	0	0	100,000
011832SU7	5.150%	2020	Dec	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2021	Jun	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinking Fund			215,000	0	0	215,000
011832SU7	5.150%	2021	Dec	Term Maturity			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term Maturity			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$600,000**	**$0**	**$8,090,000**
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832RU8	1.600%	2003	Jun	Serial Maturity			585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial Maturity			595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial Maturity			595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial Maturity			605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial Maturity			610,000	0	0	610,000
011832RZ7	2.450%	2005	Dec	Serial Maturity			620,000	0	0	620,000
011832SA1	2.850%	2006	Jun	Serial Maturity			630,000	0	0	630,000
011832SB9	2.850%	2006	Dec	Serial Maturity			640,000	0	0	640,000
011832SC7	3.250%	2007	Jun	Serial Maturity			650,000	0	0	650,000
011832SD5	3.250%	2007	Dec	Serial Maturity			665,000	0	0	665,000
011832SE3	3.550%	2008	Jun	Serial Maturity			670,000	0	0	670,000
011832SF0	3.550%	2008	Dec	Serial Maturity			685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial Maturity			700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial Maturity			710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial Maturity			730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial Maturity			740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial Maturity			755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial Maturity			775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial Maturity			790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial Maturity			805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial Maturity			825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial Maturity			845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial Maturity			870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial Maturity			885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial Maturity			915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial Maturity			935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinking Fund			955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinking Fund			985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinking Fund			1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinking Fund			1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinking Fund			1,060,000	0	0	1,060,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832SQ6	5.150%	2018	Dec	Sinking Fund			1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinking Fund			1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinking Fund			1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinking Fund			1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinking Fund			1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinking Fund			1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinking Fund			1,260,000	0	0	1,260,000
011832SQ6	5.150%	2022	Jun	Sinking Fund			860,000	0	0	860,000
011832TB8	5.150%	2022	Jun	Serial Maturity			440,000	0	0	440,000
011832SQ6	5.150%	2022	Dec	Term Maturity			1,330,000	0	0	1,330,000
011832SR4	5.250%	2023	Jun	Sinking Fund			525,000	0	0	525,000
011832TC6	5.250%	2023	Jun	Sinking Fund			840,000	0	0	840,000
011832SR4	5.250%	2023	Dec	Sinking Fund			540,000	0	0	540,000
011832TC6	5.250%	2023	Dec	Sinking Fund			860,000	0	0	860,000
011832SR4	5.250%	2024	Jun	Sinking Fund			555,000	0	0	555,000
011832TC6	5.250%	2024	Jun	Sinking Fund			880,000	0	0	880,000
011832TC6	5.250%	2024	Dec	Sinking Fund			905,000	0	0	905,000
011832SR4	5.250%	2024	Dec	Sinking Fund			570,000	0	0	570,000
011832TC6	5.250%	2025	Jun	Sinking Fund			925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinking Fund			585,000	0	0	585,000
011832TC6	5.250%	2025	Dec	Sinking Fund			955,000	0	0	955,000
011832SR4	5.250%	2025	Dec	Sinking Fund			600,000	0	0	600,000
011832SR4	5.250%	2026	Jun	Sinking Fund			615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinking Fund			980,000	0	0	980,000
011832SR4	5.250%	2026	Dec	Sinking Fund			630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinking Fund			1,005,000	0	0	1,005,000
011832TC6	5.250%	2027	Jun	Sinking Fund			1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Jun	Sinking Fund			645,000	0	0	645,000
011832TC6	5.250%	2027	Dec	Sinking Fund			1,060,000	0	0	1,060,000
011832SR4	5.250%	2027	Dec	Sinking Fund			665,000	0	0	665,000
011832TC6	5.250%	2028	Jun	Sinking Fund			1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Jun	Sinking Fund			680,000	0	0	680,000
011832TC6	5.250%	2028	Dec	Sinking Fund			1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinking Fund			700,000	0	0	700,000
011832TC6	5.250%	2029	Jun	Sinking Fund			1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinking Fund			720,000	0	0	720,000
011832TC6	5.250%	2029	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832SR4	5.250%	2029	Dec	Sinking Fund			740,000	0	0	740,000
011832TC6	5.250%	2030	Jun	Sinking Fund			1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinking Fund			755,000	0	0	755,000
011832TC6	5.250%	2030	Dec	Sinking Fund			1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinking Fund			780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinking Fund			1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinking Fund			800,000	0	0	800,000
011832TC6	5.250%	2031	Dec	Sinking Fund			1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinking Fund			815,000	0	0	815,000
011832TC6	5.250%	2032	Jun	Term Maturity			1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Jun	Sinking Fund			850,000	0	0	850,000
011832SR4	5.250%	2032	Dec	Term Maturity			2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$2,380,000**	**$0**	**$67,620,000**
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
011832TD4		2003	Jun	Sinking Fund	Variable		290,000	290,000	0	0
011832TD4		2003	Dec	Sinking Fund	Variable		290,000	290,000	0	0
011832TD4		2004	Jun	Sinking Fund	Variable		300,000	300,000	0	0
011832TD4		2004	Dec	Sinking Fund	Variable		300,000	300,000	0	0
011832TD4		2005	Jun	Sinking Fund	Variable		310,000	0	0	310,000

Multifamily Housing Development Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

HD02D Housing Development Bonds, 2002 Series D — Fund: **260** Bond Yield: **VRDO** Indenture: **12/1/1991** Delivery: **9/5/2002** Dated: **9/5/2002** — *AAA/A-1+* *Aaa/VMIG-1* *AAA/F1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832TD4		2005	Dec	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2006	Jun	Sinking Fund	Variable		320,000	0	0	320,000
011832TD4		2006	Dec	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Jun	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Dec	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Jun	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Dec	Sinking Fund	Variable		345,000	0	0	345,000
011832TD4		2009	Jun	Sinking Fund	Variable		355,000	0	0	355,000
011832TD4		2009	Dec	Sinking Fund	Variable		360,000	0	0	360,000
011832TD4		2010	Jun	Sinking Fund	Variable		365,000	0	0	365,000
011832TD4		2010	Dec	Sinking Fund	Variable		370,000	0	0	370,000
011832TD4		2011	Jun	Sinking Fund	Variable		380,000	0	0	380,000
011832TD4		2011	Dec	Sinking Fund	Variable		385,000	0	0	385,000
011832TD4		2012	Jun	Sinking Fund	Variable		390,000	0	0	390,000
011832TD4		2012	Dec	Sinking Fund	Variable		400,000	0	0	400,000
011832TD4		2013	Jun	Sinking Fund	Variable		405,000	0	0	405,000
011832TD4		2013	Dec	Sinking Fund	Variable		415,000	0	0	415,000
011832TD4		2014	Jun	Sinking Fund	Variable		420,000	0	0	420,000
011832TD4		2014	Dec	Sinking Fund	Variable		430,000	0	0	430,000
011832TD4		2015	Jun	Sinking Fund	Variable		435,000	0	0	435,000
011832TD4		2015	Dec	Sinking Fund	Variable		440,000	0	0	440,000
011832TD4		2016	Jun	Sinking Fund	Variable		450,000	0	0	450,000
011832TD4		2016	Dec	Sinking Fund	Variable		460,000	0	0	460,000
011832TD4		2017	Jun	Sinking Fund	Variable		465,000	0	0	465,000
011832TD4		2017	Dec	Sinking Fund	Variable		475,000	0	0	475,000
011832TD4		2018	Jun	Sinking Fund	Variable		480,000	0	0	480,000
011832TD4		2018	Dec	Sinking Fund	Variable		495,000	0	0	495,000
011832TD4		2019	Jun	Sinking Fund	Variable		500,000	0	0	500,000
011832TD4		2019	Dec	Sinking Fund	Variable		505,000	0	0	505,000
011832TD4		2020	Jun	Sinking Fund	Variable		520,000	0	0	520,000
011832TD4		2020	Dec	Sinking Fund	Variable		525,000	0	0	525,000
011832TD4		2021	Jun	Sinking Fund	Variable		535,000	0	0	535,000
011832TD4		2021	Dec	Sinking Fund	Variable		545,000	0	0	545,000
011832TD4		2022	Jun	Sinking Fund	Variable		555,000	0	0	555,000
011832TD4		2022	Dec	Sinking Fund	Variable		565,000	0	0	565,000
011832TD4		2023	Jun	Sinking Fund	Variable		575,000	0	0	575,000
011832TD4		2023	Dec	Sinking Fund	Variable		585,000	0	0	585,000
011832TD4		2024	Jun	Sinking Fund	Variable		595,000	0	0	595,000
011832TD4		2024	Dec	Sinking Fund	Variable		605,000	0	0	605,000
011832TD4		2025	Jun	Sinking Fund	Variable		615,000	0	0	615,000
011832TD4		2025	Dec	Sinking Fund	Variable		625,000	0	0	625,000
011832TD4		2026	Jun	Sinking Fund	Variable		635,000	0	0	635,000
011832TD4		2026	Dec	Sinking Fund	Variable		650,000	0	0	650,000
011832TD4		2027	Jun	Sinking Fund	Variable		660,000	0	0	660,000
011832TD4		2027	Dec	Sinking Fund	Variable		670,000	0	0	670,000
011832TD4		2028	Jun	Sinking Fund	Variable		685,000	0	0	685,000
011832TD4		2028	Dec	Sinking Fund	Variable		695,000	0	0	695,000
011832TD4		2029	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832TD4		2029	Dec	Sinking Fund	Variable		720,000	0	0	720,000
011832TD4		2030	Jun	Sinking Fund	Variable		730,000	0	0	730,000
011832TD4		2030	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832TD4		2031	Jun	Sinking Fund	Variable		760,000	0	0	760,000
011832TD4		2031	Dec	Sinking Fund	Variable		770,000	0	0	770,000
011832TD4		2032	Jun	Sinking Fund	Variable		785,000	0	0	785,000
011832TD4		2032	Dec	Sinking Fund	Variable		800,000	0	0	800,000
011832TD4		2033	Jun	Sinking Fund	Variable		810,000	0	0	810,000

Multifamily Housing Development Bonds (TE) **Tax-Exempt** **Corporate** *Dates* *S and P* *Moodys* *Fitch*

HD02D Housing Development Bonds, 2002 Series D Fund: **260** Bond Yield: **VRDO** Indenture: **12/1/1991** Delivery: **9/5/2002** Dated: **9/5/2002** *AAA/A-1+* *Aaa/VMIG-1* *AAA/F1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832TD4		2033	Dec	Sinking Fund	Variable		825,000	0	0	825,000
011832TD4		2034	Jun	Sinking Fund	Variable		845,000	0	0	845,000
011832TD4		2034	Dec	Sinking Fund	Variable		855,000	0	0	855,000
011832TD4		2035	Jun	Sinking Fund	Variable		870,000	0	0	870,000
011832TD4		2035	Dec	Sinking Fund	Variable		885,000	0	0	885,000
011832TD4		2036	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832TD4		2036	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832TD4		2037	Jun	Term Maturity	Variable		930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$1,180,000**	**$0**	**$36,690,000**

HD04A Housing Development Bonds, 2004 Series A Fund: **260** Bond Yield: **VRDO** Indenture: **12/1/1991** Delivery: **3/4/2004** Dated: **3/4/2004** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832VE9	1.300%	2004	Dec	Serial Maturity		AMT	655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial Maturity		AMT	700,000	0	0	700,000
011832VG4	2.000%	2006	Dec	Serial Maturity		AMT	720,000	0	0	720,000
011832VH2	2.350%	2007	Dec	Serial Maturity		AMT	745,000	0	0	745,000
011832VJ8	2.750%	2008	Dec	Serial Maturity		AMT	775,000	0	0	775,000
011832VK5	3.050%	2009	Dec	Serial Maturity		AMT	815,000	0	0	815,000
011832VL3	3.300%	2010	Dec	Serial Maturity		AMT	855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial Maturity		AMT	885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial Maturity		AMT	930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial Maturity		AMT	985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial Maturity		AMT	1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial Maturity		AMT	1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial Maturity		AMT	1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinking Fund		AMT	235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinking Fund		AMT	965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term Maturity		AMT	250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term Maturity		AMT	1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinking Fund		AMT	1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinking Fund		AMT	1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinking Fund		AMT	65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinking Fund		AMT	1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinking Fund		AMT	70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinking Fund		AMT	1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term Maturity		AMT	75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term Maturity		AMT	1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinking Fund		AMT	160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinking Fund		AMT	1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinking Fund		AMT	170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinking Fund		AMT	1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term Maturity		AMT	170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term Maturity		AMT	1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinking Fund		AMT	180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinking Fund		AMT	1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinking Fund		AMT	180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinking Fund		AMT	1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinking Fund		AMT	155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinking Fund		AMT	1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term Maturity		AMT	140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term Maturity		AMT	1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$655,000**	**$0**	**$32,405,000**

HD04B Housing Development Bonds, 2004 Series B Fund: **260** Bond Yield: **VRDO** Indenture: **12/1/1991** Delivery: **3/4/2004** Dated: **3/4/2004** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832VX7	1.200%	2004	Dec	Serial Maturity			955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial Maturity			1,355,000	0	0	1,355,000
011832VZ2	1.800%	2006	Dec	Serial Maturity			1,375,000	0	0	1,375,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
HD04B Housing Development Bonds, 2004 Series B				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA* / *Aaa*	*AAA*
011832WA6	2.100%	2007	Dec	Serial Maturity			1,405,000	0	0	1,405,000
011832WB4	2.500%	2008	Dec	Serial Maturity			1,440,000	0	0	1,440,000
011832WC2	2.750%	2009	Dec	Serial Maturity			1,470,000	0	0	1,470,000
011832WD0	3.050%	2010	Dec	Serial Maturity			1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial Maturity			1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial Maturity			1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial Maturity			1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial Maturity			1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial Maturity			1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial Maturity			1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinking Fund			525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinking Fund			1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term Maturity			530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term Maturity			1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinking Fund			105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinking Fund			1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinking Fund			110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinking Fund			1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinking Fund			115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinking Fund			2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinking Fund			120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinking Fund			2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term Maturity			120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term Maturity			2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinking Fund			145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinking Fund			1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinking Fund			155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinking Fund			1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term Maturity			150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term Maturity			1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinking Fund			60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinking Fund			1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinking Fund			60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinking Fund			1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinking Fund			65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinking Fund			1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinking Fund			70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinking Fund			1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinking Fund			70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinking Fund			2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term Maturity			75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term Maturity			2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$955,000**	**$0**	**$51,070,000**
				Multifamily Housing Development Bonds (TE) Total			**$332,055,000**	**$12,700,000**	**$24,510,000**	**$294,845,000**
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
GM97A General Mortgage Revenue Bonds, 1997 Series A				Fund: **641**	Bond Yield: **6.013%**	Indenture: **11/1/1991**	Delivery: **4/16/1997**	Dated: **3/1/1997**	*AAA* / *Aaa*	*AAA*
011831E59	3.850%	1998	Dec	Serial Maturity			2,040,000	2,040,000	0	0
011831E67	4.150%	1999	Dec	Serial Maturity			2,120,000	2,120,000	0	0
011831E75	4.400%	2000	Dec	Serial Maturity			2,210,000	2,210,000	0	0
011831E83	4.550%	2001	Dec	Serial Maturity			2,305,000	2,305,000	0	0
011831E91	4.700%	2002	Dec	Serial Maturity			2,410,000	2,410,000	0	0
011831F25	4.800%	2003	Dec	Serial Maturity			2,525,000	2,525,000	0	0
011831F33	4.900%	2004	Dec	Serial Maturity			2,645,000	2,645,000	0	0
011831F41	5.000%	2005	Dec	Serial Maturity			2,775,000	0	0	2,775,000
011831F58	5.100%	2006	Dec	Serial Maturity			2,910,000	0	0	2,910,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt Corporate**				*Dates*	*S and P*	*Moodys* / *Fitch*
GM97A General Mortgage Revenue Bonds, 1997 Series A				Fund: **641** Bond Yield: **6.013%**		Indenture: **11/1/1991**	Delivery: **4/16/1997**	Dated: **3/1/1997**	*AAA*	*Aaa* / *AAA*
011831F66	5.200%	2007	Dec	Serial Maturity			3,060,000	0	0	3,060,000
011831F74	5.650%	2012	Dec	Serial Maturity			20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	Capital Appreciation			10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial Maturity			49,000,000	0	0	49,000,000
011831F90	6.000%	2022	Jun	Sinking Fund			27,825,000	0	0	27,825,000
011831F90	6.000%	2024	Dec	Sinking Fund			32,120,000	0	0	32,120,000
011831F90	6.000%	2027	Jun	Term Maturity			30,055,000	0	0	30,055,000
011831G24	5.950%	2029	Jun	Serial Maturity			35,000,000	0	0	35,000,000
011831G32	6.000%	2031	Jun	Sinking Fund			26,840,000	0	0	26,840,000
011831G32	6.000%	2033	Dec	Sinking Fund			30,305,000	0	0	30,305,000
011831G32	6.000%	2036	Dec	Term Maturity			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Serial Maturity			25,000,000	0	25,000,000	0
011831G57	6.100%	2037	Dec	Term Maturity			80,580,000	0	80,580,000	0
						GM97A Total	**$434,910,874**	**$16,255,000**	**$105,580,000**	**$313,075,874**
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647** Bond Yield: **6.048%**		Indenture: **11/1/1991**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118317N8	4.250%	2001	Jun	Serial Maturity			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial Maturity			1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial Maturity			1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial Maturity			1,610,000	1,610,000	0	0
0118317S7	4.750%	2005	Jun	Serial Maturity			1,660,000	0	0	1,660,000
0118317T5	4.850%	2006	Jun	Serial Maturity			1,700,000	0	0	1,700,000
0118317U2	4.950%	2007	Jun	Serial Maturity			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial Maturity			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial Maturity			1,865,000	0	0	1,865,000
0118317X6	5.800%	2010	Jun	Sinking Fund			310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinking Fund			1,645,000	0	0	1,645,000
0118317Y4	5.750%	2010	Dec	Sinking Fund			1,670,000	0	0	1,670,000
0118317X6	5.800%	2010	Dec	Sinking Fund			320,000	0	0	320,000
0118317Y4	5.750%	2011	Jun	Sinking Fund			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Jun	Sinking Fund			320,000	0	0	320,000
0118317X6	5.800%	2011	Dec	Sinking Fund			325,000	0	0	325,000
0118317Y4	5.750%	2011	Dec	Sinking Fund			1,715,000	0	0	1,715,000
0118317X6	5.800%	2012	Jun	Sinking Fund			330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinking Fund			1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Dec	Sinking Fund			335,000	0	0	335,000
0118317Y4	5.750%	2012	Dec	Sinking Fund			1,770,000	0	0	1,770,000
0118317X6	5.800%	2013	Jun	Sinking Fund			340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinking Fund			1,790,000	0	0	1,790,000
0118317Y4	5.750%	2013	Dec	Sinking Fund			1,810,000	0	0	1,810,000
0118317X6	5.800%	2013	Dec	Sinking Fund			345,000	0	0	345,000
0118317X6	5.800%	2014	Jun	Sinking Fund			350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinking Fund			1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Dec	Sinking Fund			355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinking Fund			1,870,000	0	0	1,870,000
0118317X6	5.800%	2015	Jun	Sinking Fund			360,000	0	0	360,000
0118317Y4	5.750%	2015	Jun	Sinking Fund			1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Dec	Sinking Fund			365,000	0	0	365,000
0118317Y4	5.750%	2015	Dec	Sinking Fund			1,920,000	0	0	1,920,000
0118317X6	5.800%	2016	Jun	Sinking Fund			370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinking Fund			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Dec	Sinking Fund			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinking Fund			1,970,000	0	0	1,970,000
0118317X6	5.800%	2017	Jun	Sinking Fund			380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinking Fund			2,000,000	0	0	2,000,000
0118317Y4	5.750%	2017	Dec	Sinking Fund			2,030,000	0	0	2,030,000
0118317X6	5.800%	2017	Dec	Sinking Fund			385,000	0	0	385,000

Other Bonds (TE) **Tax-Exempt** **Corporate** *Dates* *S and P* *Moodys* *Fitch*

GM99A General Mortgage Revenue Bonds, 1999 Series A Fund: **647** Bond Yield: **6.048%** Indenture: **11/1/1991** Delivery: **9/28/1999** Dated: **9/1/1999** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118317X6	5.800%	2018	Jun	Sinking Fund			390,000	0	0	390,000
0118317Y4	5.750%	2018	Jun	Sinking Fund			2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Dec	Term Maturity			400,000	0	0	400,000
0118317Y4	5.750%	2018	Dec	Sinking Fund			2,085,000	0	0	2,085,000
0118317Y4	5.750%	2019	Jun	Term Maturity			2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinking Fund			2,505,000	0	0	2,505,000
0118318A5	5.900%	2020	Jun	Sinking Fund			2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Jun	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinking Fund			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2020	Dec	Sinking Fund			45,000	0	0	45,000
0118317Z1	5.900%	2021	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinking Fund			2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinking Fund			2,655,000	0	0	2,655,000
0118317Z1	5.900%	2022	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinking Fund			2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinking Fund			2,735,000	0	0	2,735,000
0118318A5	5.900%	2023	Jun	Sinking Fund			2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Jun	Sinking Fund			50,000	0	0	50,000
0118317Z1	5.900%	2023	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2023	Dec	Sinking Fund			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2024	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinking Fund			2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinking Fund			2,890,000	0	0	2,890,000
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Jun	Sinking Fund			2,935,000	0	0	2,935,000
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0	2,980,000
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0	3,065,000
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0	55,000
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0	3,155,000
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0	60,000
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0	3,250,000
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0	3,355,000
0118318B3	6.050%	2035	Jun	Term Maturity			44,315,000	0	44,315,000	0
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0	4,820,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**	Indenture: **11/1/1991**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA*	*Aaa* / *AAA*
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$6,210,000**	**$45,070,000**	**$251,420,000**
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**	Indenture: **11/1/1991**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA*	*Aaa* / *AAA*
011832TG7	3.450%	2010	Jun	Serial Maturity			1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial Maturity			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial Maturity			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial Maturity			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial Maturity			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial Maturity			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial Maturity			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial Maturity			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial Maturity			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial Maturity			1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial Maturity			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial Maturity			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial Maturity			1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinking Fund			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinking Fund			1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term Maturity			1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinking Fund			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinking Fund			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinking Fund			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinking Fund			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinking Fund			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinking Fund			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinking Fund			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinking Fund			1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinking Fund			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term Maturity			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinking Fund			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term Maturity			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinking Fund			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinking Fund			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinking Fund			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinking Fund			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinking Fund			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinking Fund			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinking Fund			2,455,000	0	0	2,455,000
011832TX0	4.800%	2027	Dec	Serial Maturity			565,000	0	0	565,000
011832UB6	4.750%	2027	Dec	Sinking Fund			1,950,000	0	0	1,950,000

Other Bonds (TE) — **Tax-Exempt** **Corporate**

GM02A General Mortgage Revenue Bonds, 2002 Series A — Fund: **649** Bond Yield: **4.798%** Indenture: **11/1/1991** Delivery: **10/15/2002** Dated: **10/1/2002** — S and P: *AAA* Moodys: *Aaa* Fitch: *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832UB6	4.750%	2028	Jun	Sinking Fund			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinking Fund			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinking Fund			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term Maturity			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinking Fund			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinking Fund			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinking Fund			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinking Fund			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinking Fund			3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinking Fund			2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial Maturity			840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinking Fund			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term Maturity			3,250,000	0	0	3,250,000
011832TZ5	4.950%	2034	Jun	Sinking Fund			245,000	0	0	245,000
011832UD2	5.000%	2034	Jun	Sinking Fund			3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Dec	Sinking Fund			250,000	0	0	250,000
011832UD2	5.000%	2034	Dec	Sinking Fund			3,355,000	0	0	3,355,000
011832UD2	5.000%	2035	Jun	Sinking Fund			3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Jun	Sinking Fund			260,000	0	0	260,000
011832TZ5	4.950%	2035	Dec	Sinking Fund			265,000	0	0	265,000
011832UD2	5.000%	2035	Dec	Sinking Fund			3,520,000	0	0	3,520,000
011832TZ5	4.950%	2036	Jun	Sinking Fund			275,000	0	0	275,000
011832UD2	5.000%	2036	Jun	Sinking Fund			3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Dec	Sinking Fund			280,000	0	0	280,000
011832UD2	5.000%	2036	Dec	Sinking Fund			3,695,000	0	0	3,695,000
011832TZ5	4.950%	2037	Jun	Sinking Fund			285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinking Fund			3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Dec	Sinking Fund			290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinking Fund			3,880,000	0	0	3,880,000
011832TZ5	4.950%	2038	Jun	Sinking Fund			300,000	0	0	300,000
011832UD2	5.000%	2038	Jun	Sinking Fund			3,975,000	0	0	3,975,000
011832UD2	5.000%	2038	Dec	Sinking Fund			4,070,000	0	0	4,070,000
011832TZ5	4.950%	2038	Dec	Sinking Fund			310,000	0	0	310,000
011832TZ5	4.950%	2039	Jun	Sinking Fund			315,000	0	0	315,000
011832UD2	5.000%	2039	Jun	Sinking Fund			4,170,000	0	0	4,170,000
011832UD2	5.000%	2039	Dec	Term Maturity			4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinking Fund			320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term Maturity			4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**

GP95A Governmental Purpose Bonds, 1995 Series A — Fund: **645** Bond Yield: **6.000%** Indenture: **10/15/1995** Delivery: **11/15/1995** Dated: **10/15/1995** — S and P: *AAA* Moodys: *Aaa* Fitch: *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831ZL1	4.350%	1998	Jun	Serial Maturity			1,905,000	1,905,000	0	0
011831ZM9	4.350%	1998	Dec	Serial Maturity			1,950,000	1,950,000	0	0
011831ZN7	4.500%	1999	Jun	Serial Maturity			1,990,000	1,990,000	0	0
011831ZP2	4.500%	1999	Dec	Serial Maturity			2,035,000	2,035,000	0	0
011831ZQ0	4.600%	2000	Jun	Serial Maturity			2,080,000	2,080,000	0	0
011831ZR8	4.600%	2000	Dec	Serial Maturity			2,130,000	2,130,000	0	0
011831ZS6	4.700%	2001	Jun	Serial Maturity			2,180,000	2,180,000	0	0
011831ZT4	4.700%	2001	Dec	Serial Maturity			2,230,000	1,120,000	1,110,000	0
011831ZU1	4.800%	2002	Jun	Serial Maturity			2,280,000	1,145,000	1,135,000	0
011831ZV9	4.800%	2002	Dec	Serial Maturity			2,335,000	1,170,000	1,165,000	0
011831ZW7	4.800%	2003	Jun	Serial Maturity			2,395,000	1,200,000	1,195,000	0
011831ZX5	4.800%	2003	Dec	Serial Maturity			2,450,000	1,230,000	1,220,000	0
011831ZY3	4.875%	2004	Jun	Serial Maturity			2,510,000	1,260,000	1,250,000	0
011831ZZ0	4.875%	2004	Dec	Serial Maturity			2,570,000	1,290,000	1,280,000	0
011831YL2	5.000%	2005	Jun	Serial Maturity			2,635,000	0	1,315,000	1,320,000
011831YM0	5.000%	2005	Dec	Serial Maturity			2,700,000	0	1,345,000	1,355,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt** **Corporate**			*Dates*		*S and P*	*Moodys* *Fitch*
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.000%**	Indenture: **10/15/1995**	Delivery: **11/15/1995**	Dated: **10/15/1995**	*AAA*	*Aaa* *AAA*
011831YN8	5.125%	2006	Jun	Serial Maturity			2,765,000	0	1,380,000	1,385,000
011831YP3	5.125%	2006	Dec	Serial Maturity			2,835,000	0	1,415,000	1,420,000
011831YQ1	5.300%	2007	Jun	Serial Maturity			2,910,000	0	1,450,000	1,460,000
011831YR9	5.300%	2007	Dec	Serial Maturity			2,985,000	0	1,490,000	1,495,000
011831YS7	5.400%	2008	Jun	Serial Maturity			3,065,000	0	1,530,000	1,535,000
011831YT5	5.400%	2008	Dec	Serial Maturity			3,150,000	0	1,570,000	1,580,000
011831YU2	5.500%	2009	Jun	Serial Maturity			3,235,000	0	1,615,000	1,620,000
011831YV0	5.500%	2009	Dec	Serial Maturity			3,325,000	0	1,660,000	1,665,000
011831YW8	5.600%	2010	Jun	Serial Maturity			3,415,000	0	1,705,000	1,710,000
011831YX6	5.600%	2010	Dec	Serial Maturity			3,510,000	0	1,750,000	1,760,000
011831YY4	5.700%	2011	Jun	Serial Maturity			3,610,000	0	1,800,000	1,810,000
011831YZ1	5.700%	2011	Dec	Serial Maturity			3,710,000	0	1,850,000	1,860,000
011831ZA5	5.800%	2012	Jun	Serial Maturity			3,815,000	0	1,905,000	1,910,000
011831ZB3	5.800%	2012	Dec	Serial Maturity			3,925,000	0	1,960,000	1,965,000
011831ZC1	5.850%	2013	Jun	Serial Maturity			4,040,000	0	2,015,000	2,025,000
011831ZD9	5.850%	2013	Dec	Serial Maturity			4,160,000	0	2,075,000	2,085,000
011831ZE7	5.850%	2014	Jun	Serial Maturity			4,280,000	0	2,135,000	2,145,000
011831ZF4	5.850%	2014	Dec	Serial Maturity			4,405,000	0	2,195,000	2,210,000
011831ZG3	5.850%	2015	Jun	Serial Maturity			4,535,000	0	2,260,000	2,275,000
011831ZH0	5.850%	2015	Dec	Serial Maturity			4,670,000	0	2,330,000	2,340,000
011831ZJ6	5.875%	2016	Jun	Sinking Fund			4,805,000	0	2,395,000	2,410,000
011831ZJ6	5.875%	2016	Dec	Sinking Fund			4,945,000	0	2,465,000	2,480,000
011831ZJ6	5.875%	2017	Jun	Sinking Fund			5,090,000	0	2,540,000	2,550,000
011831ZJ6	5.875%	2017	Dec	Sinking Fund			5,240,000	0	2,615,000	2,625,000
011831ZJ6	5.875%	2018	Jun	Sinking Fund			5,395,000	0	2,690,000	2,705,000
011831ZJ6	5.875%	2018	Dec	Sinking Fund			5,555,000	0	2,770,000	2,785,000
011831ZJ6	5.875%	2019	Jun	Sinking Fund			5,715,000	0	2,850,000	2,865,000
011831ZJ6	5.875%	2019	Dec	Sinking Fund			5,885,000	0	2,935,000	2,950,000
011831ZJ6	5.875%	2020	Jun	Sinking Fund			6,055,000	0	3,020,000	3,035,000
011831ZJ6	5.875%	2020	Dec	Sinking Fund			6,235,000	0	3,110,000	3,125,000
011831ZJ6	5.875%	2021	Jun	Sinking Fund			6,420,000	0	3,205,000	3,215,000
011831ZJ6	5.875%	2021	Dec	Sinking Fund			6,605,000	0	3,295,000	3,310,000
011831ZJ6	5.875%	2022	Jun	Sinking Fund			6,800,000	0	3,390,000	3,410,000
011831ZJ6	5.875%	2022	Dec	Sinking Fund			7,000,000	0	3,490,000	3,510,000
011831ZJ6	5.875%	2023	Jun	Sinking Fund			7,205,000	0	3,595,000	3,610,000
011831ZJ6	5.875%	2023	Dec	Sinking Fund			7,415,000	0	3,700,000	3,715,000
011831ZJ6	5.875%	2024	Jun	Sinking Fund			7,635,000	0	3,810,000	3,825,000
011831ZJ6	5.875%	2024	Dec	Term Maturity			7,860,000	0	3,920,000	3,940,000
011831ZK3	5.875%	2025	Jun	Sinking Fund			8,090,000	0	4,035,000	4,055,000
011831ZK3	5.875%	2025	Dec	Sinking Fund			8,330,000	0	4,155,000	4,175,000
011831ZK3	5.875%	2026	Jun	Sinking Fund			8,575,000	0	4,280,000	4,295,000
011831ZK3	5.875%	2026	Dec	Sinking Fund			8,825,000	0	4,400,000	4,425,000
011831ZK3	5.875%	2027	Jun	Sinking Fund			9,085,000	0	4,530,000	4,555,000
011831ZK3	5.875%	2027	Dec	Sinking Fund			9,350,000	0	4,665,000	4,685,000
011831ZK3	5.875%	2028	Jun	Sinking Fund			9,625,000	0	4,800,000	4,825,000
011831ZK3	5.875%	2028	Dec	Sinking Fund			9,910,000	0	4,945,000	4,965,000
011831ZK3	5.875%	2029	Jun	Sinking Fund			10,200,000	0	5,090,000	5,110,000
011831ZK3	5.875%	2029	Dec	Sinking Fund			10,500,000	0	5,240,000	5,260,000
011831ZK3	5.875%	2030	Jun	Sinking Fund			10,805,000	0	5,390,000	5,415,000
011831ZK3	5.875%	2030	Dec	Term Maturity			11,125,000	0	5,570,000	5,555,000
						GP95A Total	**$335,000,000**	**$22,685,000**	**$160,000,000**	**$152,315,000**
GP97A Governmental Purpose Bonds, 1997 Series A				Fund: **646**	Bond Yield: **VRDO**	Indenture: **11/1/1997**	Delivery: **12/3/1997**	Dated: **12/3/1997**	*AA-/A-1+*	*Aa2/VMIG1* *AA+/F1+*
011831X82		2027	Dec	Stated Maturity	Variable		33,000,000	0	5,600,000	27,400,000
						GP97A Total	**$33,000,000**	**$0**	**$5,600,000**	**$27,400,000**
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MW9		2001	Dec	Sinking Fund	Variable		500,000	500,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys* / *Fitch*	
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MW9		2002	Jun	Sinking Fund	Variable		705,000	705,000	0	0
011832MW9		2002	Dec	Sinking Fund	Variable		720,000	720,000	0	0
011832MW9		2003	Jun	Sinking Fund	Variable		735,000	735,000	0	0
011832MW9		2003	Dec	Sinking Fund	Variable		745,000	745,000	0	0
011832MW9		2004	Jun	Sinking Fund	Variable		770,000	770,000	0	0
011832MW9		2004	Dec	Sinking Fund	Variable		780,000	780,000	0	0
011832MW9		2005	Jun	Sinking Fund	Variable		795,000	0	0	795,000
011832MW9		2005	Dec	Sinking Fund	Variable		815,000	0	0	815,000
011832MW9		2006	Jun	Sinking Fund	Variable		825,000	0	0	825,000
011832MW9		2006	Dec	Sinking Fund	Variable		845,000	0	0	845,000
011832MW9		2007	Jun	Sinking Fund	Variable		860,000	0	0	860,000
011832MW9		2007	Dec	Sinking Fund	Variable		880,000	0	0	880,000
011832MW9		2008	Jun	Sinking Fund	Variable		895,000	0	0	895,000
011832MW9		2008	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832MW9		2009	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MW9		2009	Dec	Sinking Fund	Variable		950,000	0	0	950,000
011832MW9		2010	Jun	Sinking Fund	Variable		960,000	0	0	960,000
011832MW9		2010	Dec	Sinking Fund	Variable		995,000	0	0	995,000
011832MW9		2011	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinking Fund	Variable		1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinking Fund	Variable		1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinking Fund	Variable		1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinking Fund	Variable		1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinking Fund	Variable		1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinking Fund	Variable		1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinking Fund	Variable		1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinking Fund	Variable		1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinking Fund	Variable		1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinking Fund	Variable		1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinking Fund	Variable		1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinking Fund	Variable		1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinking Fund	Variable		1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinking Fund	Variable		1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinking Fund	Variable		1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinking Fund	Variable		1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinking Fund	Variable		1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinking Fund	Variable		1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinking Fund	Variable		1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinking Fund	Variable		1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinking Fund	Variable		1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinking Fund	Variable		1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinking Fund	Variable		1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinking Fund	Variable		2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinking Fund	Variable		2,100,000	0	0	2,100,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MW9		2030	Jun	Sinking Fund	Variable		2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term Maturity	Variable		2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$4,955,000**	**$0**	**$71,625,000**
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MY5		2001	Dec	Sinking Fund	Variable		620,000	620,000	0	0
011832MY5		2002	Jun	Sinking Fund	Variable		855,000	855,000	0	0
011832MY5		2002	Dec	Sinking Fund	Variable		885,000	885,000	0	0
011832MY5		2003	Jun	Sinking Fund	Variable		900,000	900,000	0	0
011832MY5		2003	Dec	Sinking Fund	Variable		910,000	910,000	0	0
011832MY5		2004	Jun	Sinking Fund	Variable		935,000	935,000	0	0
011832MY5		2004	Dec	Sinking Fund	Variable		955,000	955,000	0	0
011832MY5		2005	Jun	Sinking Fund	Variable		975,000	0	0	975,000
011832MY5		2005	Dec	Sinking Fund	Variable		990,000	0	0	990,000
011832MY5		2006	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MY5		2006	Dec	Sinking Fund	Variable		1,035,000	0	0	1,035,000
011832MY5		2007	Jun	Sinking Fund	Variable		1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinking Fund	Variable		1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinking Fund	Variable		1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinking Fund	Variable		1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinking Fund	Variable		1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinking Fund	Variable		1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinking Fund	Variable		1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinking Fund	Variable		1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinking Fund	Variable		1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinking Fund	Variable		1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinking Fund	Variable		1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinking Fund	Variable		1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinking Fund	Variable		1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinking Fund	Variable		1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinking Fund	Variable		1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinking Fund	Variable		1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinking Fund	Variable		1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinking Fund	Variable		1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinking Fund	Variable		1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinking Fund	Variable		1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinking Fund	Variable		1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinking Fund	Variable		1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinking Fund	Variable		2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinking Fund	Variable		2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinking Fund	Variable		2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinking Fund	Variable		2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinking Fund	Variable		2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinking Fund	Variable		2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinking Fund	Variable		2,325,000	0	0	2,325,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
GP01B	**Governmental Purpose Bonds, 2001 Series B**				Fund: **648**	Bond Yield: **VRDO**		Indenture: **7/1/2001**	Delivery: **8/2/2001** Dated: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
	011832MY5		2027	Dec	Sinking Fund	Variable		2,375,000	0	0	2,375,000
	011832MY5		2028	Jun	Sinking Fund	Variable		2,415,000	0	0	2,415,000
	011832MY5		2028	Dec	Sinking Fund	Variable		2,465,000	0	0	2,465,000
	011832MY5		2029	Jun	Sinking Fund	Variable		2,515,000	0	0	2,515,000
	011832MY5		2029	Dec	Sinking Fund	Variable		2,565,000	0	0	2,565,000
	011832MY5		2030	Jun	Sinking Fund	Variable		2,620,000	0	0	2,620,000
	011832MY5		2030	Dec	Term Maturity	Variable		2,675,000	0	0	2,675,000
							GP01B Total	**$93,590,000**	**$6,060,000**	**$0**	**$87,530,000**
GH92A	**General Housing Purpose Bonds, 1992 Series A**				Fund: **642**	Bond Yield: **6.405%**		Indenture: **10/1/1992**	Delivery: **10/22/1992** Dated: **10/1/1992**	*AA-* *Aa2*	*AA+*
	011831HF4	3.100%	1993	Dec	Serial Maturity			3,535,000	3,535,000	0	0
	011831HG2	3.800%	1994	Dec	Serial Maturity			3,610,000	3,610,000	0	0
	011831HH0	4.200%	1995	Dec	Serial Maturity			3,720,000	3,720,000	0	0
	011831HJ6	4.650%	1996	Dec	Serial Maturity			5,045,000	5,045,000	0	0
	011831HK3	4.800%	1997	Dec	Serial Maturity			5,180,000	5,180,000	0	0
	011831HL1	5.050%	1998	Dec	Serial Maturity			5,025,000	5,025,000	0	0
	011831HM9	5.300%	1999	Dec	Serial Maturity			3,315,000	3,315,000	0	0
	011831HN7	5.450%	2000	Dec	Serial Maturity			3,490,000	3,490,000	0	0
	011831HP2	5.600%	2001	Dec	Serial Maturity			3,685,000	3,685,000	0	0
	011831HQ0	5.700%	2002	Dec	Serial Maturity			3,895,000	3,895,000	0	0
	011831HR8	5.800%	2003	Dec	Serial Maturity			4,120,000	4,120,000	0	0
	011831HS6	5.900%	2004	Dec	Serial Maturity			4,365,000	4,365,000	0	0
	011831HT4	6.000%	2005	Dec	Serial Maturity			4,635,000	0	0	4,635,000
	011831HV1	6.100%	2006	Dec	Serial Maturity			5,925,000	0	0	5,925,000
	011831HV9	6.200%	2007	Dec	Serial Maturity			6,230,000	0	0	6,230,000
	011831HW7	6.250%	2008	Dec	Serial Maturity			6,550,000	0	0	6,550,000
	011831HX5	6.375%	2012	Dec	Term Maturity			25,870,000	0	25,870,000	0
	011831HY3	6.600%	2023	Dec	Term Maturity			101,805,000	0	101,805,000	0
							GH92A Total	**$200,000,000**	**$48,985,000**	**$127,675,000**	**$23,340,000**
GH03A	**General Housing Purpose Bonds, 2003 Series A2**				Fund: **650**	Bond Yield: **VRDO**		Indenture: **2/1/1994**	Delivery: **11/6/2003** Dated: **11/6/2003**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F1+*
A2	011832WZ1		2004	Dec	Sinking Fund	Variable		7,205,000	7,205,000	0	0
A2	011832WZ1		2005	Dec	Sinking Fund	Variable		5,165,000	0	0	5,165,000
A2	011832WZ1		2006	Dec	Sinking Fund	Variable		5,350,000	0	0	5,350,000
A2	011832WZ1		2007	Dec	Sinking Fund	Variable		5,540,000	0	0	5,540,000
A2	011832WZ1		2008	Dec	Sinking Fund	Variable		5,735,000	0	0	5,735,000
A2	011832WZ1		2009	Dec	Sinking Fund	Variable		5,940,000	0	0	5,940,000
A2	011832WZ1		2010	Dec	Sinking Fund	Variable		6,150,000	0	0	6,150,000
A2	011832WZ1		2011	Dec	Sinking Fund	Variable		4,895,000	0	0	4,895,000
A2	011832WZ1		2012	Dec	Sinking Fund	Variable		5,190,000	0	0	5,190,000
A2	011832WZ1		2013	Dec	Sinking Fund	Variable		5,505,000	0	0	5,505,000
A2	011832WZ1		2014	Dec	Sinking Fund	Variable		5,835,000	0	0	5,835,000
A2	011832WZ1		2015	Dec	Sinking Fund	Variable		6,180,000	0	0	6,180,000
A2	011832WZ1		2016	Dec	Sinking Fund	Variable		6,550,000	0	0	6,550,000
A2	011832WZ1		2017	Dec	Sinking Fund	Variable		6,950,000	0	0	6,950,000
A2	011832WZ1		2018	Dec	Sinking Fund	Variable		7,365,000	0	0	7,365,000
A2	011832WZ1		2019	Dec	Sinking Fund	Variable		7,805,000	0	0	7,805,000
A2	011832WZ1		2020	Dec	Sinking Fund	Variable		8,270,000	0	0	8,270,000
A2	011832WZ1		2021	Dec	Sinking Fund	Variable		8,770,000	0	0	8,770,000
A2	011832WZ1		2022	Dec	Sinking Fund	Variable		9,295,000	0	0	9,295,000
A2	011832WZ1		2023	Dec	Sinking Fund	Variable		9,855,000	0	0	9,855,000
A2	011832WZ1		2024	Dec	Term Maturity	Variable		10,445,000	0	0	10,445,000
							GH03A Total	**$143,995,000**	**$7,205,000**	**$0**	**$136,790,000**
GH03B	**General Housing Purpose Bonds, 2003 Series B**				Fund: **650**	Bond Yield: **VRDO**		Indenture: **2/1/1994**	Delivery: **11/6/2003** Dated: **11/6/2003**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F1+*
	011832VD1		2019	Dec	Sinking Fund	Variable		3,000,000	0	0	3,000,000
	011832VD1		2020	Dec	Sinking Fund	Variable		3,105,000	0	0	3,105,000
	011832VD1		2021	Dec	Sinking Fund	Variable		3,215,000	0	0	3,215,000

Other Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

GH03B General Housing Purpose Bonds, 2003 Series B — Fund: **650** Bond Yield: **VRDO** Indenture: **2/1/1994** Delivery: **11/6/2003** Dated: **11/6/2003** — *AAA/A-1+* *Aaa/VMIG-1* *AAA/F1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832VD1		2022	Dec	Sinking Fund	Variable		3,330,000	0	0	3,330,000
011832VD1		2023	Dec	Term Maturity	Variable		3,445,000	0	0	3,445,000
						GH03B Total	**$16,095,000**	**$0**	**$0**	**$16,095,000**

GH05A General Housing Purpose Bonds, 2005 Series A — Fund: **651** Bond Yield: **4.780%** Indenture: **2/1/1994** Delivery: **1/27/2005** Dated: **1/1/2005** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832XQ0	2.200%	2006	Jun	Serial Maturity			495,000	0	0	495,000
011832XR8	2.250%	2006	Dec	Serial Maturity			500,000	0	0	500,000
011832XS6	2.400%	2007	Jun	Serial Maturity			505,000	0	0	505,000
011832XT4	2.450%	2007	Dec	Serial Maturity			510,000	0	0	510,000
011832XU1	2.600%	2008	Jun	Serial Maturity			515,000	0	0	515,000
011832XV9	2.650%	2008	Dec	Serial Maturity			525,000	0	0	525,000
011832XW7	2.750%	2009	Jun	Serial Maturity			530,000	0	0	530,000
011832XX5	2.800%	2009	Dec	Serial Maturity			540,000	0	0	540,000
011832XY3	3.000%	2010	Jun	Serial Maturity			545,000	0	0	545,000
011832XZ0	3.050%	2010	Dec	Serial Maturity			555,000	0	0	555,000
011832YA4	3.150%	2011	Jun	Serial Maturity			565,000	0	0	565,000
011832YB2	3.250%	2011	Dec	Serial Maturity			570,000	0	0	570,000
011832YC0	3.400%	2012	Jun	Serial Maturity			580,000	0	0	580,000
011832YD8	3.450%	2012	Dec	Serial Maturity			590,000	0	0	590,000
011832YE6	3.550%	2013	Jun	Serial Maturity			600,000	0	0	600,000
011832YF3	3.600%	2013	Dec	Serial Maturity			615,000	0	0	615,000
011832YG1	3.650%	2014	Jun	Serial Maturity			625,000	0	0	625,000
011832YH9	3.700%	2014	Dec	Serial Maturity			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinking Fund			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term Maturity			6,245,000	0	0	6,245,000
011832YS5	4.250%	2027	Jun	Serial Maturity			790,000	0	0	790,000
011832YP1	5.000%	2027	Jun	Sinking Fund			5,515,000	0	0	5,515,000
011832YP1	5.000%	2027	Dec	Term Maturity			6,595,000	0	0	6,595,000
011832YQ9	5.000%	2028	Jun	Sinking Fund			6,535,000	0	0	6,535,000
011832YQ9	5.000%	2028	Dec	Term Maturity			6,965,000	0	0	6,965,000
011832YR7	5.000%	2029	Jun	Sinking Fund			7,140,000	0	0	7,140,000
011832YR7	5.000%	2029	Dec	Term Maturity			7,360,000	0	0	7,360,000
011832YT3	4.650%	2030	Jun	Serial Maturity			820,000	0	0	820,000
011832YK2	5.000%	2030	Jun	Sinking Fund			6,730,000	0	0	6,730,000
011832YK2	5.000%	2030	Dec	Term Maturity			7,770,000	0	0	7,770,000
011832YL0	5.250%	2031	Jun	Sinking Fund			7,985,000	0	0	7,985,000
011832YL0	5.250%	2031	Dec	Sinking Fund			8,220,000	0	0	8,220,000
011832YL0	5.250%	2032	Jun	Sinking Fund			8,460,000	0	0	8,460,000
011832YL0	5.250%	2032	Dec	Sinking Fund			8,705,000	0	0	8,705,000
011832YL0	5.250%	2033	Jun	Sinking Fund			8,270,000	0	0	8,270,000
011832YL0	5.250%	2033	Dec	Sinking Fund			6,230,000	0	0	6,230,000
011832YL0	5.250%	2034	Jun	Sinking Fund			4,030,000	0	0	4,030,000
011832YU0	4.700%	2034	Jun	Serial Maturity			75,000	0	0	75,000
011832YL0	5.250%	2034	Dec	Term Maturity			2,200,000	0	0	2,200,000
011832YM8	5.250%	2035	Jun	Sinking Fund			1,420,000	0	0	1,420,000
011832YM8	5.250%	2035	Dec	Sinking Fund			1,360,000	0	0	1,360,000
011832YM8	5.250%	2036	Jun	Sinking Fund			1,290,000	0	0	1,290,000
011832YM8	5.250%	2036	Dec	Sinking Fund			1,215,000	0	0	1,215,000
011832YM8	5.250%	2037	Jun	Sinking Fund			1,130,000	0	0	1,130,000
011832YM8	5.250%	2037	Dec	Sinking Fund			1,045,000	0	0	1,045,000
011832YM8	5.250%	2038	Jun	Sinking Fund			950,000	0	0	950,000
011832YM8	5.250%	2038	Dec	Sinking Fund			850,000	0	0	850,000
011832YM8	5.250%	2039	Jun	Sinking Fund			745,000	0	0	745,000
011832YM8	5.250%	2039	Dec	Sinking Fund			630,000	0	0	630,000
011832YM8	5.250%	2040	Jun	Sinking Fund			505,000	0	0	505,000
011832YM8	5.250%	2040	Dec	Sinking Fund			375,000	0	0	375,000
011832YV8	4.800%	2041	Jun	Serial Maturity			285,000	0	0	285,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**Tax-Exempt**	**Corporate**			Dates	S and P	Moodys / Fitch
GH05A	**General Housing Purpose Bonds, 2005 Series A**				Fund: **651**	Bond Yield: **4.780%**	Indenture: **2/1/1994**	Delivery: **1/27/2005**	Dated: **1/1/2005**	AAA	Aaa / AAA
	011832YM8	5.250%	2041	Dec	Term Maturity			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$0**	**$0**	**$143,235,000**
SC99A	**State Capital Project Bonds, 1999 Series A**				Fund: **690**	Bond Yield: **3.880%**	Indenture: **12/1/1998**	Delivery: **1/21/1999**	Dated: **12/1/1998**	AA-	Aa2 / AA+
A2	0118316U3	4.500%	1999	Jun	Serial Maturity			5,655,000	5,655,000	0	0
A2	0118316V1	4.500%	1999	Dec	Serial Maturity			5,785,000	5,785,000	0	0
A1	0118316W9	3.400%	2000	Jun	Serial Maturity			6,020,000	6,020,000	0	0
A2	0118316X7	5.000%	2000	Dec	Serial Maturity			6,015,000	6,015,000	0	0
A1	0118316Y5	3.650%	2001	Jun	Serial Maturity			2,000,000	2,000,000	0	0
A2	0118317J7	5.000%	2001	Jun	Serial Maturity			4,165,000	4,165,000	0	0
A2	0118316Z2	5.000%	2001	Dec	Serial Maturity			6,305,000	6,305,000	0	0
A1	0118317A6	3.800%	2002	Jun	Serial Maturity			500,000	500,000	0	0
A2	0118317K4	5.000%	2002	Jun	Serial Maturity			5,965,000	5,965,000	0	0
A2	0118317B4	5.000%	2002	Dec	Serial Maturity			6,625,000	6,625,000	0	0
A2	0118317C2	5.000%	2003	Jun	Serial Maturity			6,790,000	6,790,000	0	0
A2	0118317D0	5.000%	2003	Dec	Serial Maturity			6,960,000	6,960,000	0	0
A1	0118317E8	4.000%	2004	Jun	Serial Maturity			2,000,000	2,000,000	0	0
A2	0118317L2	5.000%	2004	Jun	Serial Maturity			5,130,000	5,130,000	0	0
A2	0118317F5	5.000%	2004	Dec	Serial Maturity			7,300,000	7,300,000	0	0
A1	0118317G3	4.050%	2005	Jun	Serial Maturity			1,000,000	0	0	1,000,000
A2	0118317M0	5.000%	2005	Jun	Serial Maturity			6,485,000	0	0	6,485,000
A2	0118317H1	5.000%	2005	Dec	Serial Maturity			7,665,000	0	0	7,665,000
							SC99A Total	**$92,365,000**	**$77,215,000**	**$0**	**$15,150,000**
SC99B	**State Capital Project Bonds, 1999 Series B**				Fund: **691**	Bond Yield: **4.689%**	Indenture: **12/1/1998**	Delivery: **12/14/1999**	Dated: **12/1/1999**	AAA	Aaa / AAA
B1	011832CW0	4.000%	2000	Dec	Serial Maturity			6,645,000	6,645,000	0	0
B1	011832CX8	4.300%	2001	Jun	Serial Maturity			7,110,000	7,110,000	0	0
B1	011832CY6	4.350%	2001	Dec	Serial Maturity			8,870,000	8,870,000	0	0
B1	011832CZ3	4.450%	2002	Jun	Serial Maturity			1,800,000	1,800,000	0	0
B2	011832DH2	5.250%	2002	Jun	Serial Maturity			7,190,000	7,190,000	0	0
B2	011832DJ8	5.000%	2002	Dec	Serial Maturity			9,215,000	9,215,000	0	0
B1	011832DB5	4.600%	2003	Jun	Serial Maturity			2,225,000	2,225,000	0	0
B2	011832DK5	5.250%	2003	Jun	Serial Maturity			7,295,000	7,295,000	0	0
B1	011832DC3	4.600%	2003	Dec	Serial Maturity			1,500,000	1,500,000	0	0
B2	011832DL3	5.125%	2003	Dec	Serial Maturity			8,285,000	8,285,000	0	0
B1	011832DD1	4.700%	2004	Jun	Serial Maturity			2,685,000	2,685,000	0	0
B2	011832DM1	5.500%	2004	Jun	Serial Maturity			7,245,000	7,245,000	0	0
B1	011832DE9	4.700%	2004	Dec	Serial Maturity			1,075,000	1,075,000	0	0
B2	011832DN9	5.250%	2004	Dec	Serial Maturity			9,195,000	9,195,000	0	0
B1	011832DF6	4.800%	2005	Jun	Serial Maturity			1,300,000	0	0	1,300,000
B2	011832DP4	5.500%	2005	Jun	Serial Maturity			9,160,000	0	0	9,160,000
B1	011832DG4	4.800%	2005	Dec	Serial Maturity			3,520,000	0	0	3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial Maturity			9,665,000	0	0	9,665,000
							SC99B Total	**$103,980,000**	**$80,335,000**	**$0**	**$23,645,000**
SC01A	**State Capital Project Bonds, 2001 Series A**				Fund: **692**	Bond Yield: **3.980%**	Indenture: **12/1/1998**	Delivery: **2/8/2001**	Dated: **2/1/2001**	AA-	Aa2 / AA+
A1	011832MB5	4.000%	2001	Dec	Serial Maturity			290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial Maturity			1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial Maturity			4,290,000	4,290,000	0	0
A1	011832ME9	4.750%	2003	Jun	Serial Maturity			1,310,000	1,310,000	0	0
A2	011832MP4	3.800%	2003	Jun	Serial Maturity			3,020,000	3,020,000	0	0
A1	011832MF6	4.750%	2003	Dec	Serial Maturity			4,500,000	4,500,000	0	0
A1	011832MG4	5.000%	2004	Jun	Serial Maturity			2,055,000	2,055,000	0	0
A2	011832MQ2	3.850%	2004	Jun	Serial Maturity			2,430,000	2,430,000	0	0
A1	011832MH2	5.000%	2004	Dec	Serial Maturity			5,000,000	5,000,000	0	0
A1	011832MJ8	5.250%	2005	Jun	Serial Maturity			3,050,000	0	0	3,050,000
A2	011832MR0	3.900%	2005	Jun	Serial Maturity			1,385,000	0	0	1,385,000
A1	011832MK5	5.000%	2005	Dec	Serial Maturity			13,240,000	0	0	13,240,000

Other Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

SC01A State Capital Project Bonds, 2001 Series A — Fund: **692** Bond Yield: **3.980%** Indenture: **12/1/1998** Delivery: **2/8/2001** Dated: **2/1/2001** — *AA-* *Aa2* *AA+*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832ML3	5.000%	2006	Jun	Serial Maturity			13,450,000	0	0	13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial Maturity			2,585,000	0	0	2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial Maturity			7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial Maturity			4,000,000	0	0	4,000,000
							SC01A Total	**$74,535,000**	**$23,910,000**	**$0**	**$50,625,000**

SC02A State Capital Project Bonds, 2002 Series A — Fund: **693** Bond Yield: **VRDO** Indenture: **12/1/1998** Delivery: **12/5/2002** Dated: **12/5/2002** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832UK6	3.000%	2003	Jul	Serial Maturity			3,040,000	3,040,000	0	0
	011832UM2	4.000%	2004	Jul	Serial Maturity			2,015,000	2,015,000	0	0
	011832UL4	3.000%	2004	Jul	Serial Maturity			1,195,000	1,195,000	0	0
	011832UN0	3.000%	2005	Jul	Serial Maturity			700,000	0	0	700,000
	011832UP5	4.000%	2005	Jul	Serial Maturity			2,635,000	0	0	2,635,000
	011832UR1	5.000%	2006	Jul	Serial Maturity			2,365,000	0	0	2,365,000
	011832UQ3	3.000%	2006	Jul	Serial Maturity			1,100,000	0	0	1,100,000
	011832UT7	4.000%	2007	Jul	Serial Maturity			3,115,000	0	0	3,115,000
	011832US9	3.000%	2007	Jul	Serial Maturity			500,000	0	0	500,000
	011832UV2	5.000%	2008	Jul	Serial Maturity			3,155,000	0	0	3,155,000
	011832UU4	3.000%	2008	Jul	Serial Maturity			610,000	0	0	610,000
	011832UW0	3.125%	2009	Jul	Serial Maturity			180,000	0	0	180,000
	011832UX8	5.000%	2009	Jul	Serial Maturity			3,770,000	0	0	3,770,000
	011832UZ3	5.000%	2010	Jul	Serial Maturity			4,005,000	0	0	4,005,000
	011832UY6	3.400%	2010	Jul	Serial Maturity			140,000	0	0	140,000
	011832VA7	3.500%	2011	Jul	Serial Maturity			385,000	0	0	385,000
	011832VB5	5.000%	2011	Jul	Serial Maturity			3,995,000	0	0	3,995,000
							SC02A Total	**$32,905,000**	**$6,250,000**	**$0**	**$26,655,000**

SC02B State Capital Project Bonds, 2002 Series B — Fund: **693** Bond Yield: **VRDO** Indenture: **12/1/1998** Delivery: **12/5/2002** Dated: **12/5/2002** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832UH3		2023	Jan	Sinking Fund	Variable		3,530,000	0	0	3,530,000
	011832UH3		2023	Jul	Sinking Fund	Variable		3,600,000	0	0	3,600,000
	011832UH3		2024	Jan	Sinking Fund	Variable		3,675,000	0	0	3,675,000
	011832UH3		2024	Jul	Term Maturity	Variable		3,750,000	0	0	3,750,000
							SC02B Total	**$14,555,000**	**$0**	**$0**	**$14,555,000**

SC02C State Capital Project Bonds, 2002 Series C — Fund: **693** Bond Yield: **VRDO** Indenture: **12/1/1998** Delivery: **12/5/2002** Dated: **12/5/2002** — *AAA/A-1+* *Aaa/VMIG-1* *AAA/F1+*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832UJ9		2012	Jul	Sinking Fund	Variable		2,295,000	0	0	2,295,000
	011832UJ9		2013	Jan	Sinking Fund	Variable		2,345,000	0	0	2,345,000
	011832UJ9		2013	Jul	Sinking Fund	Variable		2,400,000	0	0	2,400,000
	011832UJ9		2014	Jan	Sinking Fund	Variable		2,450,000	0	0	2,450,000
	011832UJ9		2014	Jul	Sinking Fund	Variable		2,505,000	0	0	2,505,000
	011832UJ9		2015	Jan	Sinking Fund	Variable		2,555,000	0	0	2,555,000
	011832UJ9		2015	Jul	Sinking Fund	Variable		2,610,000	0	0	2,610,000
	011832UJ9		2016	Jan	Sinking Fund	Variable		2,670,000	0	0	2,670,000
	011832UJ9		2016	Jul	Sinking Fund	Variable		2,725,000	0	0	2,725,000
	011832UJ9		2017	Jan	Sinking Fund	Variable		2,785,000	0	0	2,785,000
	011832UJ9		2017	Jul	Sinking Fund	Variable		2,845,000	0	0	2,845,000
	011832UJ9		2018	Jan	Sinking Fund	Variable		2,905,000	0	0	2,905,000
	011832UJ9		2018	Jul	Sinking Fund	Variable		2,970,000	0	0	2,970,000
	011832UJ9		2019	Jan	Sinking Fund	Variable		3,035,000	0	0	3,035,000
	011832UJ9		2019	Jul	Sinking Fund	Variable		3,100,000	0	0	3,100,000
	011832UJ9		2020	Jan	Sinking Fund	Variable		3,165,000	0	0	3,165,000
	011832UJ9		2020	Jul	Sinking Fund	Variable		3,235,000	0	0	3,235,000
	011832UJ9		2021	Jan	Sinking Fund	Variable		3,305,000	0	0	3,305,000
	011832UJ9		2021	Jul	Sinking Fund	Variable		3,375,000	0	0	3,375,000
	011832UJ9		2022	Jan	Sinking Fund	Variable		3,450,000	0	0	3,450,000
	011832UJ9		2022	Jul	Term Maturity	Variable		3,525,000	0	0	3,525,000
							SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
SBL99	**State Building Lease Bonds, 1999 Series**			Fund: **555**	Bond Yield: **5.551%**		Indenture: **11/1/1999**	Delivery: **12/15/1999**	Dated: **12/1/1999**	*AAA* *Aaa* *AAA*
011832DR0	4.250%	2000	Apr	Serial Maturity			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial Maturity			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial Maturity			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial Maturity			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial Maturity			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial Maturity			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial Maturity			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial Maturity			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial Maturity			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial Maturity			895,000	895,000	0	0
011832EB4	4.850%	2005	Apr	Serial Maturity			915,000	0	0	915,000
011832EC2	4.850%	2005	Oct	Serial Maturity			935,000	0	0	935,000
011832ED0	4.875%	2006	Apr	Serial Maturity			960,000	0	0	960,000
011832EE8	4.875%	2006	Oct	Serial Maturity			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial Maturity			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial Maturity			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial Maturity			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial Maturity			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial Maturity			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial Maturity			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial Maturity			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial Maturity			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial Maturity			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial Maturity			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial Maturity			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial Maturity			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinking Fund			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinking Fund			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinking Fund			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinking Fund			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term Maturity			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinking Fund			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinking Fund			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinking Fund			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term Maturity			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$8,435,000**	**$0**	**$31,565,000**
						Other Bonds (TE) Total	**$2,347,695,874**	**$308,500,000**	**$443,925,000**	**$1,595,270,874**
						Tax-Exempt Total	**$4,257,706,227**	**$398,110,000**	**$1,170,760,000**	**$2,688,836,227**
FTHB Mortgage Revenue Bonds (T)				**Taxable**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E001D	**Mortgage Revenue Bonds, 2000 Series D**			Fund: **484**	Bond Yield: **5.929%**		Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA* *Aaa* *AAA*
011832LK6	7.000%	2003	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LL4	7.070%	2004	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LM2	7.170%	2005	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LV2	7.250%	2006	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LW0	7.300%	2007	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LT7	7.320%	2008	Jun	Sinking Fund			490,000	0	255,000	235,000
011832LT7	7.320%	2008	Dec	Sinking Fund			515,000	0	270,000	245,000
011832LT7	7.320%	2009	Jun	Sinking Fund			535,000	0	275,000	260,000
011832LT7	7.320%	2009	Dec	Sinking Fund			550,000	0	285,000	265,000
011832LT7	7.320%	2010	Jun	Sinking Fund			565,000	0	295,000	270,000
011832LT7	7.320%	2010	Dec	Sinking Fund			585,000	0	300,000	285,000
011832LT7	7.320%	2011	Jun	Sinking Fund			615,000	0	320,000	295,000
011832LT7	7.320%	2011	Dec	Sinking Fund			635,000	0	330,000	305,000
011832LT7	7.320%	2012	Jun	Sinking Fund			660,000	0	340,000	320,000

FTHB Mortgage Revenue Bonds (T)

Taxable | Corporate | *Dates* | *S and P* | *Moodys* | *Fitch*

E001D Mortgage Revenue Bonds, 2000 Series D — Fund: **484** Bond Yield: **5.929%** Indenture: **8/15/1996** Delivery: **11/14/2000** Dated: **11/1/2000** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832LT7	7.320%	2012	Dec	Sinking Fund			660,000	0	340,000	320,000
011832LT7	7.320%	2013	Jun	Sinking Fund			685,000	0	355,000	330,000
011832LT7	7.320%	2013	Dec	Sinking Fund			710,000	0	370,000	340,000
011832LT7	7.320%	2014	Jun	Sinking Fund			735,000	0	380,000	355,000
011832LT7	7.320%	2014	Dec	Sinking Fund			770,000	0	395,000	375,000
011832LT7	7.320%	2015	Jun	Sinking Fund			790,000	0	410,000	380,000
011832LT7	7.320%	2015	Dec	Sinking Fund			840,000	0	435,000	405,000
011832LT7	7.320%	2016	Jun	Sinking Fund			890,000	0	460,000	430,000
011832LT7	7.320%	2016	Dec	Sinking Fund			920,000	0	475,000	445,000
011832LT7	7.320%	2017	Jun	Sinking Fund			960,000	0	495,000	465,000
011832LT7	7.320%	2017	Dec	Sinking Fund			995,000	0	515,000	480,000
011832LT7	7.320%	2018	Jun	Sinking Fund			1,020,000	0	530,000	490,000
011832LT7	7.320%	2018	Dec	Sinking Fund			1,060,000	0	545,000	515,000
011832LT7	7.320%	2019	Jun	Sinking Fund			1,075,000	0	555,000	520,000
011832LT7	7.320%	2019	Dec	Sinking Fund			1,120,000	0	575,000	545,000
011832LT7	7.320%	2020	Jun	Sinking Fund			1,160,000	0	595,000	565,000
011832LT7	7.320%	2020	Dec	Term Maturity			1,200,000	0	615,000	585,000
						E001D Total	**$25,740,000**	**$0**	**$15,715,000**	**$10,025,000**

E021B Home Mortgage Revenue Bonds, 2002 Series B — Fund: **486** Bond Yield: **4.553%** Indenture: **5/1/2002** Delivery: **5/16/2002** Dated: **5/16/2002** — *AAA/A-1+* *Aaa/VMIG-1* *AAA/F1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832PY2		2036	Dec	Stated Maturity	Variable		30,000,000	0	5,745,000	24,255,000
						E021B Total	**$30,000,000**	**$0**	**$5,745,000**	**$24,255,000**
						FTHB Mortgage Revenue Bonds (T) Total	**$55,740,000**	**$0**	**$21,460,000**	**$34,280,000**

Multifamily Housing Development Bonds (T)

Taxable | Corporate | *Dates* | *S and P* | *Moodys* | *Fitch*

HD97C Housing Development Bonds, 1997 Series C — Fund: **260** Bond Yield: **7.610%** Indenture: **12/1/1991** Delivery: **10/23/1997** Dated: **10/15/1997** — *AA-* *Aa2* *AA+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831L36	6.800%	1998	Dec	Sinking Fund			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinking Fund			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinking Fund			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinking Fund			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinking Fund			270,000	270,000	0	0
011831L36	6.800%	2003	Dec	Sinking Fund			290,000	290,000	0	0
011831L36	6.800%	2004	Dec	Sinking Fund			310,000	310,000	0	0
011831L36	6.800%	2005	Dec	Sinking Fund			330,000	0	0	330,000
011831L36	6.800%	2006	Dec	Sinking Fund			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term Maturity			380,000	0	0	380,000
011831L44	7.350%	2017	Dec	Term Maturity			5,710,000	0	5,710,000	0
011831L51	7.550%	2029	Dec	Term Maturity			15,335,000	0	15,335,000	0
						HD97C Total	**$23,895,000**	**$1,785,000**	**$21,045,000**	**$1,065,000**

HD04C Housing Development Bonds, 2004 Series C — Fund: **260** Bond Yield: **VRDO** Indenture: **12/1/1991** Delivery: **3/4/2004** Dated: **3/4/2004** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832WY4		2035	Dec	Stated Maturity	Variable		42,125,000	0	0	42,125,000
						HD04C Total	**$42,125,000**	**$0**	**$0**	**$42,125,000**

HD04D Housing Development Bonds, 2004 Series D — Fund: **260** Bond Yield: **5.530%** Indenture: **12/1/1991** Delivery: **12/16/2004** Dated: **12/16/2004** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832XA5	3.650%	2008	Jun	Serial Maturity			220,000	0	0	220,000
011832XB3	3.780%	2008	Dec	Serial Maturity			410,000	0	0	410,000
011832XC1	3.940%	2009	Jun	Serial Maturity			430,000	0	0	430,000
011832XD9	4.020%	2009	Dec	Serial Maturity			445,000	0	0	445,000
011832XE7	4.140%	2010	Jun	Serial Maturity			455,000	0	0	455,000
011832XF4	4.140%	2010	Dec	Serial Maturity			470,000	0	0	470,000
011832XG2	4.350%	2011	Jun	Serial Maturity			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial Maturity			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial Maturity			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial Maturity			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial Maturity			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial Maturity			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinking Fund			590,000	0	0	590,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
HD04D Housing Development Bonds, 2004 Series D				Fund: **260**	Bond Yield: **5.530%**	Indenture: **12/1/1991**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AAA* / *Aaa*	*AAA*
011832XN7	5.250%	2014	Dec	Sinking Fund			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinking Fund			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinking Fund			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinking Fund			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinking Fund			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinking Fund			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinking Fund			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinking Fund			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinking Fund			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinking Fund			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinking Fund			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinking Fund			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinking Fund			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinking Fund			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinking Fund			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinking Fund			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinking Fund			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinking Fund			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinking Fund			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term Maturity			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinking Fund			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinking Fund			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinking Fund			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinking Fund			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinking Fund			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinking Fund			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinking Fund			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinking Fund			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinking Fund			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinking Fund			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinking Fund			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinking Fund			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinking Fund			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinking Fund			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinking Fund			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinking Fund			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinking Fund			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinking Fund			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinking Fund			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinking Fund			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinking Fund			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinking Fund			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinking Fund			2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinking Fund			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinking Fund			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinking Fund			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinking Fund			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinking Fund			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinking Fund			2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinking Fund			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinking Fund			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinking Fund			3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinking Fund			3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinking Fund			3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinking Fund			3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinking Fund			3,530,000	0	0	3,530,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
HD04D Housing Development Bonds, 2004 Series D				Fund: **260**	Bond Yield: **5.530%**	Indenture: **12/1/1991**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AAA* / *Aaa*	*AAA*
011832XP2	5.600%	2042	Dec	Sinking Fund			3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term Maturity			1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$0**	**$0**	**$105,000,000**
				Multifamily Housing Development Bonds (T) Total			**$171,020,000**	**$1,785,000**	**$21,045,000**	**$148,190,000**
Other Bonds (T)				**Taxable**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F-1+*
011832MZ2		2001	Dec	Sinking Fund	Variable		110,000	110,000	0	0
011832MZ2		2002	Jun	Sinking Fund	Variable		245,000	245,000	0	0
011832MZ2		2002	Dec	Sinking Fund	Variable		215,000	215,000	0	0
011832MZ2		2003	Jun	Sinking Fund	Variable		530,000	530,000	0	0
011832MZ2		2003	Dec	Sinking Fund	Variable		550,000	550,000	0	0
011832MZ2		2004	Jun	Sinking Fund	Variable		570,000	570,000	0	0
011832MZ2		2004	Dec	Sinking Fund	Variable		590,000	590,000	0	0
011832MZ2		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MZ2		2005	Dec	Sinking Fund	Variable		630,000	0	0	630,000
011832MZ2		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MZ2		2006	Dec	Sinking Fund	Variable		680,000	0	0	680,000
011832MZ2		2007	Jun	Sinking Fund	Variable		700,000	0	0	700,000
011832MZ2		2007	Dec	Sinking Fund	Variable		730,000	0	0	730,000
011832MZ2		2008	Jun	Sinking Fund	Variable		750,000	0	0	750,000
011832MZ2		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MZ2		2009	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832MZ2		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MZ2		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MZ2		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MZ2		2011	Jun	Sinking Fund	Variable		925,000	0	0	925,000
011832MZ2		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MZ2		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MZ2		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MZ2		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MZ2		2013	Dec	Sinking Fund	Variable		1,105,000	0	0	1,105,000
011832MZ2		2014	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MZ2		2014	Dec	Sinking Fund	Variable		1,185,000	0	0	1,185,000
011832MZ2		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MZ2		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MZ2		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MZ2		2016	Dec	Sinking Fund	Variable		1,340,000	0	0	1,340,000
011832MZ2		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MZ2		2017	Dec	Sinking Fund	Variable		1,405,000	0	0	1,405,000
011832MZ2		2018	Jun	Sinking Fund	Variable		1,450,000	0	0	1,450,000
011832MZ2		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MZ2		2019	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MZ2		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MZ2		2020	Jun	Sinking Fund	Variable		1,670,000	0	0	1,670,000
011832MZ2		2020	Dec	Sinking Fund	Variable		1,735,000	0	0	1,735,000
011832MZ2		2021	Jun	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MZ2		2021	Dec	Sinking Fund	Variable		1,860,000	0	0	1,860,000
011832MZ2		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MZ2		2022	Dec	Sinking Fund	Variable		1,990,000	0	0	1,990,000
011832MZ2		2023	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MZ2		2023	Dec	Sinking Fund	Variable		2,135,000	0	0	2,135,000
011832MZ2		2024	Jun	Sinking Fund	Variable		2,215,000	0	0	2,215,000
011832MZ2		2024	Dec	Sinking Fund	Variable		2,290,000	0	0	2,290,000
011832MZ2		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MZ2		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000

Other Bonds (T) | **Taxable** | **Corporate** | Dates | S and P | Moodys | Fitch

GP01C Governmental Purpose Bonds, 2001 Series C — Fund: **648** Bond Yield: **VRDO** Indenture: **7/1/2001** Delivery: **8/2/2001** Dated: **8/2/2001** — *AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832MZ2		2026	Jun	Sinking Fund	Variable		2,550,000	0	0	2,550,000
011832MZ2		2026	Dec	Sinking Fund	Variable		2,635,000	0	0	2,635,000
011832MZ2		2027	Jun	Sinking Fund	Variable		2,735,000	0	0	2,735,000
011832MZ2		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MZ2		2028	Jun	Sinking Fund	Variable		2,930,000	0	0	2,930,000
011832MZ2		2028	Dec	Sinking Fund	Variable		3,035,000	0	0	3,035,000
011832MZ2		2029	Jun	Sinking Fund	Variable		3,135,000	0	0	3,135,000
011832MZ2		2029	Dec	Sinking Fund	Variable		3,245,000	0	0	3,245,000
011832MZ2		2030	Jun	Sinking Fund	Variable		3,345,000	0	0	3,345,000
011832MZ2		2030	Dec	Sinking Fund	Variable		3,440,000	0	0	3,440,000
011832MZ2		2031	Jun	Sinking Fund	Variable		3,500,000	0	0	3,500,000
011832MZ2		2031	Dec	Sinking Fund	Variable		3,155,000	0	0	3,155,000
011832MZ2		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MZ2		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01C Total	**$100,000,000**	**$2,810,000**	**$0**	**$97,190,000**

GP01D Governmental Purpose Bonds, 2001 Series D — Fund: **648** Bond Yield: **VRDO** Indenture: **7/1/2001** Delivery: **8/2/2001** Dated: **8/2/2001** — *AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832MX7		2001	Dec	Sinking Fund	Variable		115,000	115,000	0	0
011832MX7		2002	Jun	Sinking Fund	Variable		240,000	240,000	0	0
011832MX7		2002	Dec	Sinking Fund	Variable		220,000	220,000	0	0
011832MX7		2003	Jun	Sinking Fund	Variable		530,000	530,000	0	0
011832MX7		2003	Dec	Sinking Fund	Variable		550,000	355,000	195,000	0
011832MX7		2004	Jun	Sinking Fund	Variable		565,000	365,000	200,000	0
011832MX7		2004	Dec	Sinking Fund	Variable		590,000	380,000	210,000	0
011832MX7		2005	Jun	Sinking Fund	Variable		610,000	0	220,000	390,000
011832MX7		2005	Dec	Sinking Fund	Variable		635,000	0	225,000	410,000
011832MX7		2006	Jun	Sinking Fund	Variable		655,000	0	235,000	420,000
011832MX7		2006	Dec	Sinking Fund	Variable		675,000	0	240,000	435,000
011832MX7		2007	Jun	Sinking Fund	Variable		705,000	0	250,000	455,000
011832MX7		2007	Dec	Sinking Fund	Variable		725,000	0	260,000	465,000
011832MX7		2008	Jun	Sinking Fund	Variable		755,000	0	270,000	485,000
011832MX7		2008	Dec	Sinking Fund	Variable		780,000	0	280,000	500,000
011832MX7		2009	Jun	Sinking Fund	Variable		805,000	0	290,000	515,000
011832MX7		2009	Dec	Sinking Fund	Variable		835,000	0	300,000	535,000
011832MX7		2010	Jun	Sinking Fund	Variable		865,000	0	310,000	555,000
011832MX7		2010	Dec	Sinking Fund	Variable		895,000	0	320,000	575,000
011832MX7		2011	Jun	Sinking Fund	Variable		930,000	0	330,000	600,000
011832MX7		2011	Dec	Sinking Fund	Variable		960,000	0	345,000	615,000
011832MX7		2012	Jun	Sinking Fund	Variable		995,000	0	355,000	640,000
011832MX7		2012	Dec	Sinking Fund	Variable		1,030,000	0	370,000	660,000
011832MX7		2013	Jun	Sinking Fund	Variable		1,065,000	0	380,000	685,000
011832MX7		2013	Dec	Sinking Fund	Variable		1,100,000	0	395,000	705,000
011832MX7		2014	Jun	Sinking Fund	Variable		1,145,000	0	410,000	735,000
011832MX7		2014	Dec	Sinking Fund	Variable		1,180,000	0	420,000	760,000
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	440,000	785,000
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	455,000	815,000
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	470,000	845,000
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	480,000	865,000
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	485,000	870,000
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	500,000	900,000
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	520,000	935,000
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	540,000	965,000
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	555,000	1,000,000
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	575,000	1,040,000
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	600,000	1,075,000
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	620,000	1,110,000
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	640,000	1,155,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F-1+*
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	665,000	1,190,000
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	690,000	1,235,000
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	715,000	1,280,000
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	735,000	1,325,000
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	765,000	1,375,000
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	790,000	1,420,000
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	820,000	1,475,000
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	850,000	1,525,000
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	880,000	1,580,000
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	910,000	1,635,000
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	945,000	1,695,000
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	975,000	1,755,000
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	1,010,000	1,820,000
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	1,050,000	1,885,000
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	1,085,000	1,945,000
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	1,120,000	2,020,000
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	1,160,000	2,080,000
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	1,195,000	2,155,000
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	1,225,000	2,210,000
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	1,250,000	2,255,000
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	1,120,000	2,030,000
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	815,000	1,485,000
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	875,000	1,585,000
						GP01D Total	**$100,000,000**	**$2,205,000**	**$35,335,000**	**$62,460,000**
						Other Bonds (T) Total	**$200,000,000**	**$5,015,000**	**$35,335,000**	**$159,650,000**
						Taxable Total	**$426,760,000**	**$6,800,000**	**$77,840,000**	**$342,120,000**
						Corporate Total	**$4,684,466,227**	**$404,910,000**	**$1,248,600,000**	**$3,030,956,227**
Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**		*Dates*		*S and P* / *Moodys*	*Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield: **N/A**	Indenture: **N/A**	Delivery: **N/A**	Dated: **N/A**	*N/A* / *N/A*	*N/A*
N/A	3.000%	2004	Dec	Term Maturity			593,214	593,214	0	0
N/A	3.000%	2005	Jan	Stated Maturity			2,203	2,203	0	0
N/A	3.000%	2005	Feb	Stated Maturity			2,208	2,208	0	0
N/A	3.000%	2005	Mar	Stated Maturity			2,214	2,214	0	0
N/A	3.000%	2005	Apr	Stated Maturity			2,219	0	0	2,219
N/A	3.000%	2005	May	Stated Maturity			2,225	0	0	2,225
N/A	3.000%	2005	Jun	Stated Maturity			2,230	0	0	2,230
N/A	3.000%	2005	Jul	Stated Maturity			2,236	0	0	2,236
N/A	3.000%	2005	Aug	Stated Maturity			2,242	0	0	2,242
N/A	3.000%	2005	Sep	Stated Maturity			2,247	0	0	2,247
N/A	3.000%	2005	Oct	Stated Maturity			2,253	0	0	2,253
N/A	3.000%	2005	Nov	Stated Maturity			2,258	0	0	2,258
N/A	3.000%	2005	Dec	Stated Maturity			2,264	0	0	2,264
N/A	3.000%	2006	Jan	Stated Maturity			2,270	0	0	2,270
N/A	3.000%	2006	Feb	Stated Maturity			2,275	0	0	2,275
N/A	3.000%	2006	Mar	Stated Maturity			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Stated Maturity			2,287	0	0	2,287
N/A	3.000%	2006	May	Stated Maturity			2,293	0	0	2,293
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0	2,333

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**		*Dates*		*S and P*	*Moodys* *Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield: **N/A**	Indenture: **N/A**	Delivery: **N/A**	Dated: **N/A**	*N/A*	*N/A* *N/A*
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0	2,356
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$599,839**	**$0**	**$66,661**
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				Fund: **240**	Bond Yield: **N/A**	Indenture: **N/A**	Delivery: **N/A**	Dated: **N/A**	*N/A*	*N/A* *N/A*
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**
				Public Housing Federally Subsidized Debt		**Total**	**$1,161,201**	**$599,839**	**$0**	**$561,362**
						Tax-Exempt Total	**$1,161,201**	**$599,839**	**$0**	**$561,362**
						Public Housing Total	**$1,161,201**	**$599,839**	**$0**	**$561,362**
						Total AHFC Bonds and Notes	**$4,685,627,428**	**$405,509,839**	**$1,248,600,000**	**$3,031,517,589**

Short Term Obligations Outstanding: (As of 03/31/05)	
Domestic Commercial Paper	62,660,000
Reverse Repurchase Agreement	0
Total Short Term Obligations Outstanding	**$62,660,000**

Detail of Accreted Interest: (As of 03/31/05)	
Mortgage Revenue Bonds, 1996 Series A	5,201,582
Mortgage Revenue Bonds, 1997 Series A2	6,233,979
General Mortgage Revenue Bonds, 1997 Series A	6,401,137
Total Accreted Interest	**$17,836,698**
Total All AHFC Bonds and Notes w/ Accreted Interest	**$3,049,354,287**

FOOTNOTES:

1. AHFC has closed 186 Bond and Note transactions as of 03/31/05. This number of transactions included bonds and notes issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. Some AHFC Bond transactions were issued to refund earlier Bonds in order to lower the Corporation's total Bond costs (i.e. GP01A/B, GM02A and GH03A).
4. Some AHFC Bond transactions have been separated into both tax-exempt and taxable series (i.e. GP01C/D, E021B, and HD04C/D).
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A and SC02B/C).
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00 and $126,790,000 on 8/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.

1 **Mortgage Revenue Bonds, 1996 Series A**

			Prepayments	CPR	PSA
Series: E96A1	Fund: 480	1-Month	$486,060	16.96%	283
Remaining Principal Balance:	$31,147,184	3-Months	$1,143,849	13.38%	223
Weighted Average Seasoning:	103	6-Months	$2,295,041	13.13%	219
Weighted Average Interest Rate:	5.933%	12-Months	$8,306,560	20.64%	344
Bond Yield (TIC):	5.861%	Life	$114,775,719	15.74%	262

2 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series: E97A1	Fund: 481	1-Month	$469,684	15.75%	262
Remaining Principal Balance:	$32,662,567	3-Months	$962,033	10.94%	182
Weighted Average Seasoning:	90	6-Months	$3,422,623	17.95%	299
Weighted Average Interest Rate:	5.998%	12-Months	$8,832,125	21.05%	351
Bond Yield (TIC):	5.530%	Life	$70,672,649	15.00%	250

3 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series: E97A2	Fund: 481	1-Month	$487,740	12.80%	213
Remaining Principal Balance:	$42,474,557	3-Months	$973,908	8.65%	144
Weighted Average Seasoning:	43	6-Months	$2,707,649	11.94%	199
Weighted Average Interest Rate:	6.155%	12-Months	$6,491,298	15.04%	251
Bond Yield (TIC):	5.530%	Life	$44,537,033	14.95%	249

4 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Fund: 482	1-Month	$398,334	24.20%	403
Remaining Principal Balance:	$17,057,445	3-Months	$669,340	14.21%	237
Weighted Average Seasoning:	83	6-Months	$1,533,639	15.69%	262
Weighted Average Interest Rate:	5.464%	12-Months	$3,299,141	16.00%	267
Bond Yield (TIC):	5.206%	Life	$18,296,595	10.76%	179

5 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Fund: 482	1-Month	$399,447	20.71%	345
Remaining Principal Balance:	$20,461,511	3-Months	$734,894	13.15%	219
Weighted Average Seasoning:	53	6-Months	$1,721,064	15.40%	257
Weighted Average Interest Rate:	6.441%	12-Months	$3,357,532	15.49%	258
Bond Yield (TIC):	5.206%	Life	$17,363,497	11.91%	199

6 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Fund: 483	1-Month	$105,293	21.65%	361
Remaining Principal Balance:	$5,127,364	3-Months	$324,964	21.77%	363
Weighted Average Seasoning:	77	6-Months	$731,856	23.36%	389
Weighted Average Interest Rate:	6.375%	12-Months	$1,229,389	19.24%	321
Bond Yield (TIC):	5.978%	Life	$6,093,483	12.96%	216

7 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Fund: 483	1-Month	$1,509,871	12.88%	215
Remaining Principal Balance:	$130,615,376	3-Months	$5,259,331	14.61%	243
Weighted Average Seasoning:	55	6-Months	$12,430,685	17.05%	284
Weighted Average Interest Rate:	6.720%	12-Months	$28,711,059	19.25%	321
Bond Yield (TIC):	5.978%	Life	$102,819,104	11.26%	188

8 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Fund: 484	1-Month	$161,616	7.77%	130
Remaining Principal Balance:	$23,886,279	3-Months	$755,441	11.58%	193
Weighted Average Seasoning:	94	6-Months	$1,376,851	10.56%	176
Weighted Average Interest Rate:	4.032%	12-Months	$2,715,718	10.84%	181
Bond Yield (TIC):	5.929%	Life	$32,667,141	21.28%	355

9 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Fund: 484	1-Month	$464,050	9.68%	161
Remaining Principal Balance:	$54,437,530	3-Months	$2,957,204	19.03%	317
Weighted Average Seasoning:	51	6-Months	$6,974,400	21.98%	366
Weighted Average Interest Rate:	6.840%	12-Months	$14,997,486	23.30%	388
Bond Yield (TIC):	5.929%	Life	$54,924,456	15.91%	265

10 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Fund: 485	1-Month	$448,175	29.56%	493
Remaining Principal Balance:	$15,127,202	3-Months	$896,739	20.50%	342
Weighted Average Seasoning:	76	6-Months	$1,890,090	20.86%	348
Weighted Average Interest Rate:	6.002%	12-Months	$4,532,320	22.83%	380
Bond Yield (TIC):	5.211%	Life	$15,882,270	18.13%	302

11 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Fund: 485	1-Month	$858,191	11.56%	193
Remaining Principal Balance:	$83,424,067	3-Months	$2,930,547	12.89%	215
Weighted Average Seasoning:	39	6-Months	$6,242,247	13.83%	230
Weighted Average Interest Rate:	6.106%	12-Months	$13,072,822	14.61%	244
Bond Yield (TIC):	5.211%	Life	$39,592,719	12.16%	223

12 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Fund: 486	1-Month	$2,776,105	18.32%	316
Remaining Principal Balance:	$163,218,650	3-Months	$5,242,404	11.85%	212
Weighted Average Seasoning:	29	6-Months	$12,518,424	14.18%	261
Weighted Average Interest Rate:	5.236%	12-Months	$26,772,840	15.07%	296
Bond Yield (TIC):	4.553%	Life	$46,684,554	9.48%	265

13 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Series: E021B	Fund: 486	1-Month	$438,055	16.53%	275
Remaining Principal Balance:	$28,882,046	3-Months	$1,186,878	14.87%	256
Weighted Average Seasoning:	30	6-Months	$2,262,710	14.38%	255
Weighted Average Interest Rate:	7.026%	12-Months	$5,926,467	18.59%	340
Bond Yield (TIC):	4.553%	Life	$11,991,948	13.71%	330

14 **Veterans Collateralized Bonds, 1994 First**

			Prepayments	CPR	PSA
Series: C9411	Fund: 754	1-Month	$762,458	33.75%	562
Remaining Principal Balance:	$21,843,750	3-Months	$1,347,027	21.19%	353
Weighted Average Seasoning:	97	6-Months	$2,252,953	17.67%	294
Weighted Average Interest Rate:	6.584%	12-Months	$7,573,418	25.16%	419
Bond Yield (TIC):	6.734%	Life	$128,045,686	16.72%	279

15 **Veterans Collateralized Bonds, 1995 First**

			Prepayments	CPR	PSA
Series: C9511	Fund: 755	1-Month	$1,858	0.61%	10
Remaining Principal Balance:	$3,648,199	3-Months	$4,549	0.50%	8
Weighted Average Seasoning:	87	6-Months	$17,716	0.95%	16
Weighted Average Interest Rate:	6.232%	12-Months	$1,155,144	23.34%	389
Bond Yield (TIC):	6.422%	Life	$24,564,765	20.65%	344

16 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Series: C9711	Fund: 756	1-Month	$536,705	13.10%	218
Remaining Principal Balance:	$45,592,524	3-Months	$1,742,542	13.88%	231
Weighted Average Seasoning:	57	6-Months	$3,778,894	15.28%	255
Weighted Average Interest Rate:	5.909%	12-Months	$9,655,255	19.24%	321
Bond Yield (TIC):	5.546%	Life	$70,617,673	15.41%	257

17 **Veterans Collateralized Bonds, 1998 First & Second**

			Prepayments	CPR	PSA
Series: C9811	Fund: 757	1-Month	$17,552	0.69%	11
Remaining Principal Balance:	$30,508,240	3-Months	$497,939	6.24%	104
Weighted Average Seasoning:	54	6-Months	$2,500,262	14.97%	249
Weighted Average Interest Rate:	6.011%	12-Months	$5,295,726	16.10%	268
Bond Yield (TIC):	5.403%	Life	$38,100,341	14.33%	239

18 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Fund: 758	1-Month	$762,335	13.55%	226
Remaining Principal Balance:	$62,453,355	3-Months	$3,154,929	17.89%	298
Weighted Average Seasoning:	45	6-Months	$4,637,425	13.37%	223
Weighted Average Interest Rate:	7.157%	12-Months	$13,252,730	18.20%	303
Bond Yield (TIC):	6.109%	Life	$75,252,466	17.23%	287

19 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Fund: 759	1-Month	$608,798	18.87%	314
Remaining Principal Balance:	$34,638,380	3-Months	$1,412,527	14.76%	246
Weighted Average Seasoning:	39	6-Months	$2,960,330	14.79%	246
Weighted Average Interest Rate:	7.237%	12-Months	$8,337,047	20.42%	340
Bond Yield (TIC):	6.319%	Life	$48,315,997	21.70%	424

20 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Fund: 760	1-Month	$215,027	7.35%	122
Remaining Principal Balance:	$33,701,595	3-Months	$448,490	5.14%	86
Weighted Average Seasoning:	34	6-Months	$1,346,619	7.71%	128
Weighted Average Interest Rate:	6.183%	12-Months	$4,878,805	13.45%	227
Bond Yield (TIC):	5.466%	Life	$24,039,361	18.90%	452

21 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Series: GM97A	Fund: 641	1-Month	$3,326,669	14.40%	240
Remaining Principal Balance:	$255,176,649	3-Months	$7,985,955	11.58%	193
Weighted Average Seasoning:	48	6-Months	$18,036,481	12.72%	212
Weighted Average Interest Rate:	5.951%	12-Months	$46,348,247	15.24%	254
Bond Yield (TIC):	6.013%	Life	$479,125,888	16.78%	280

22 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series: GM99A	Fund: 647	1-Month	$4,543,689	16.81%	280
Remaining Principal Balance:	$293,933,692	3-Months	$9,597,918	12.03%	200
Weighted Average Seasoning:	47	6-Months	$19,537,324	11.99%	200
Weighted Average Interest Rate:	5.618%	12-Months	$44,424,747	13.92%	232
Bond Yield (TIC):	6.048%	Life	$208,475,577	13.56%	226

23 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Fund: 649	1-Month	$1,429,085	11.61%	207
Remaining Principal Balance:	$138,184,647	3-Months	$4,577,319	12.20%	226
Weighted Average Seasoning:	28	6-Months	$9,512,905	12.42%	243
Weighted Average Interest Rate:	5.601%	12-Months	$20,897,522	13.76%	287
Bond Yield (TIC):	4.798%	Life	$75,717,917	25.48%	627

24 **Governmental Purpose Bonds, 1995 Series A**

			Prepayments	CPR	PSA
Series: GP95A	Fund: 645	1-Month	$1,284,607	10.64%	177
Remaining Principal Balance:	$136,326,361	3-Months	$3,418,545	9.38%	156
Weighted Average Seasoning:	39	6-Months	$7,072,896	9.51%	158
Weighted Average Interest Rate:	4.652%	12-Months	$15,831,378	16.16%	269
Bond Yield (TIC):	6.000%	Life	$318,165,178	20.86%	348

25 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Fund: 648	1-Month	$2,062,764	15.11%	252
Remaining Principal Balance:	$150,115,241	3-Months	$3,922,209	10.02%	167
Weighted Average Seasoning:	53	6-Months	$8,201,270	10.70%	178
Weighted Average Interest Rate:	4.856%	12-Months	$19,389,554	12.14%	202
Bond Yield (TIC):	N/A	Life	$147,079,501	23.19%	386

26 **Governmental Purpose Bonds, 2001 Series C**

			Prepayments	CPR	PSA
Series: GP01C	Fund: 648	1-Month	$2,681,041	17.66%	304
Remaining Principal Balance:	$164,279,532	3-Months	$5,608,590	12.68%	226
Weighted Average Seasoning:	29	6-Months	$12,072,007	13.79%	251
Weighted Average Interest Rate:	7.339%	12-Months	$31,172,339	16.88%	335
Bond Yield (TIC):	N/A	Life	$124,642,416	18.35%	535

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
BOND SPECIAL REDEMPTION SUMMARY

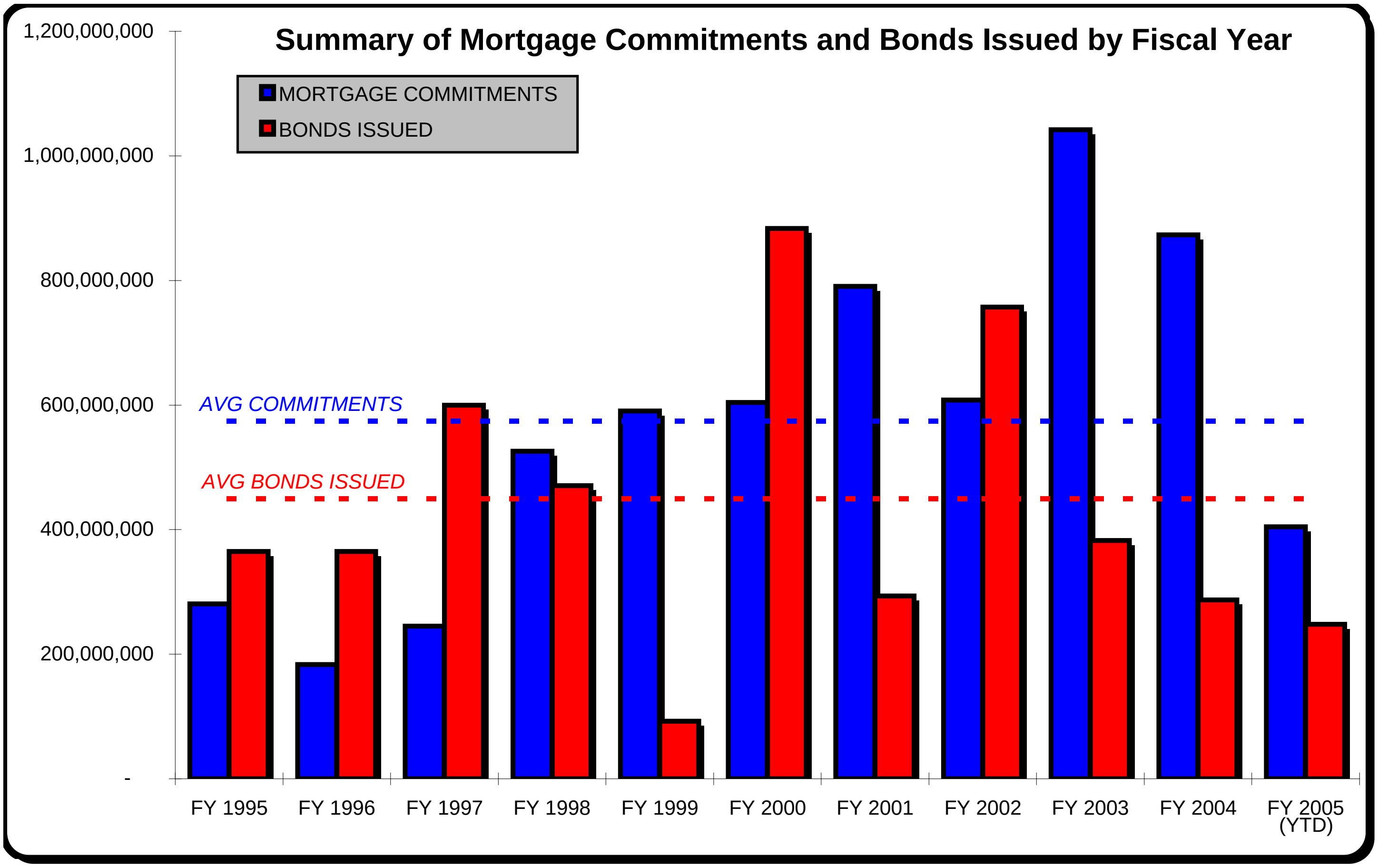
SPECIAL REDEMPTION SUMMARY:			
Year	**Surplus**	**Refunding**	**Total**
FY 2005	37,815,000	-	**37,815,000**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

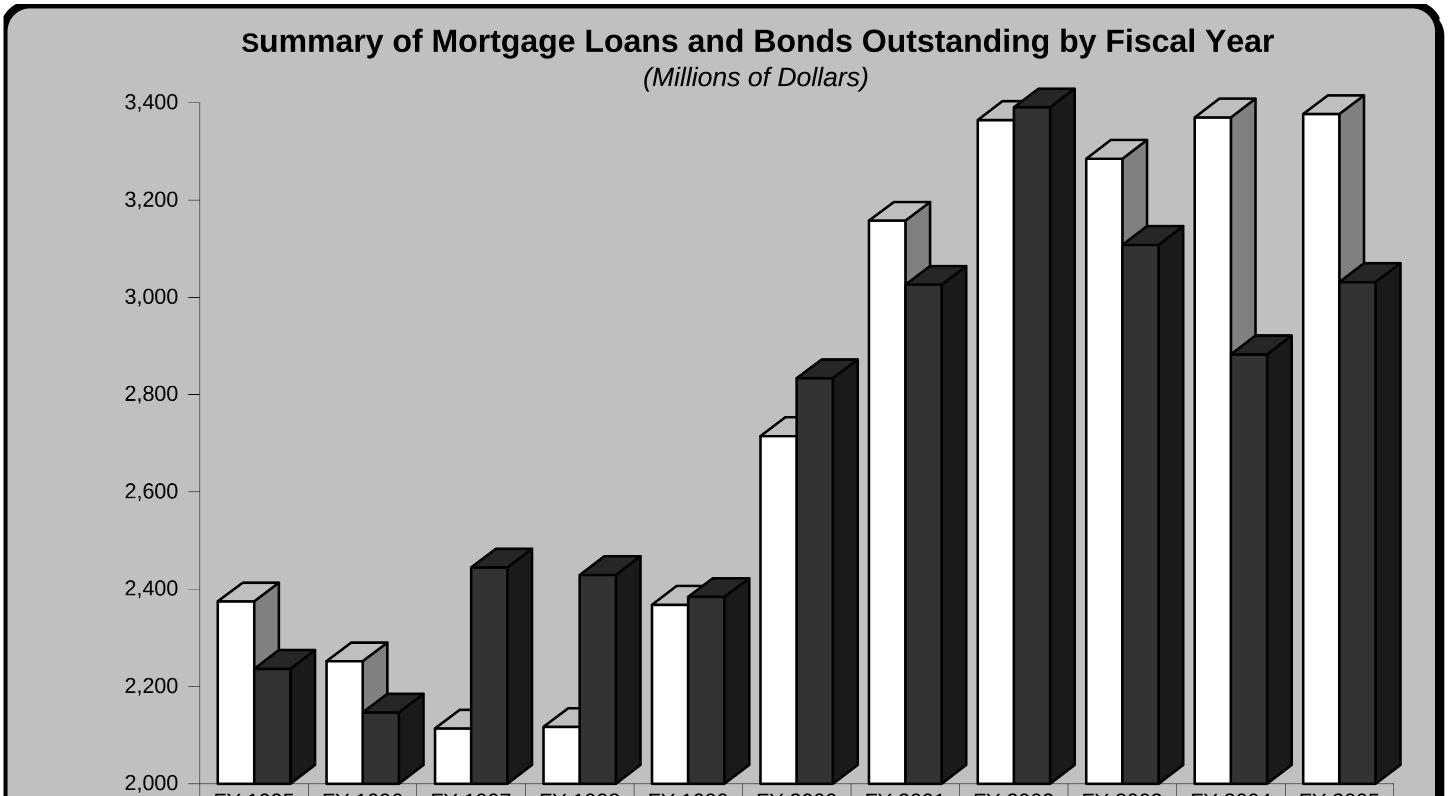
MONTHLY DETAIL:			
Month	**Surplus**	**Refunding**	**Total**
03/01/05	-	-	-
12/01/04	37,815,000	-	37,815,000
06/01/04	46,625,000	137,705,000	184,330,000
05/01/04	6,200,000	-	6,200,000
04/01/04	9,690,000	18,715,000	28,405,000
03/01/04	4,985,000	60,490,000	65,475,000
12/01/03	124,870,000	375,000	125,245,000
11/01/03	3,665,000	-	3,665,000
10/01/03	7,030,000	-	7,030,000
09/01/03	4,710,000	-	4,710,000
08/01/03	1,770,000	-	1,770,000
07/01/03	4,690,000	-	4,690,000
06/01/03	171,255,000	-	171,255,000
05/01/03	2,850,000	-	2,850,000
04/01/03	5,210,000	-	5,210,000
03/01/03	5,670,000	-	5,670,000
12/01/02	119,620,000	286,340,000	405,960,000
06/01/02	103,615,000	-	103,615,000
03/01/02	-	4,265,000	4,265,000
12/01/01	49,260,000	-	49,260,000
11/01/01	-	11,515,000	11,515,000
09/01/01	-	160,000,000	160,000,000
06/01/01	22,325,000	-	22,325,000
12/01/00	26,365,000	-	26,365,000
06/01/00	50,585,000	-	50,585,000
12/01/99	44,270,000	-	44,270,000
09/01/99	-	300,000,000	300,000,000
06/01/99	36,835,000	-	36,835,000
03/01/99	930,000	-	930,000
12/01/98	70,021,657	-	70,021,657
09/01/98	2,315,000	-	2,315,000
06/01/98	33,965,743	-	33,965,743
03/01/98	1,070,000	-	1,070,000
02/01/98	2,645,000	-	2,645,000
01/01/98	11,580,000	-	11,580,000
12/01/97	23,297,718	-	23,297,718
07/01/97	-	389,908,544	389,908,544
06/01/97	54,471,347	-	54,471,347
02/01/97	7,545,371	-	7,545,371
01/01/97	15,812,775	-	15,812,775
12/01/96	28,022,552	-	28,022,552
10/01/96	-	31,112,000	31,112,000
09/01/96	-	37,355,000	37,355,000
07/01/96	44,960,461	-	44,960,461
06/01/96	77,773,768	-	77,773,768
12/01/95	69,341,028	200,000,000	269,341,028
06/01/95	53,641,631	-	53,641,631
12/01/94	100,350,889	-	100,350,889

FY 2005 SERIES DETAIL:			
Series	**Year**	**Surplus**	**Refunding**
C0011	12/01/04	3,550,000	-
C9411	12/01/04	5,980,000	-
C9511	12/01/04	1,135,000	-
C9911	12/01/04	2,975,000	-
E96A1	12/01/04	6,960,000	-
E97A1	12/01/04	3,380,000	-
E97A2	12/01/04	1,450,000	-
E98A1	12/01/04	1,065,000	-
E98A2	12/01/04	515,000	-
E99A2	12/01/04	4,700,000	-
E001C	12/01/04	1,305,000	-
E001D	12/01/04	1,940,000	-
E011A	12/01/04	645,000	-
E011B	12/01/04	1,415,000	-
GP97A	12/01/04	800,000	-

FY 2004 SERIES DETAIL:			
Series	**Year**	**Surplus**	**Refunding**
C9111	FY 2004	1,775,000	-
C9121	FY 2004	4,190,000	-
C9211	FY 2004	8,400,000	-
C9311	FY 2004	6,800,000	-
C9411	FY 2004	27,785,000	-
C9511	FY 2004	6,470,000	-
C9711	FY 2004	12,590,000	-
C9811	FY 2004	5,725,000	-
C9911	FY 2004	3,000,000	-
C0011	FY 2004	12,420,000	-
C0211	FY 2004	9,215,000	-
E90A3	FY 2004	9,385,000	-
E96A1	FY 2004	21,115,000	-
E97A1	FY 2004	14,735,000	-
E97A2	FY 2004	6,315,000	-
E98A2	FY 2004	5,600,000	-
E99A2	FY 2004	17,195,000	-
E001C	FY 2004	12,365,000	-
E001D	FY 2004	4,045,000	-
E011A	FY 2004	1,315,000	-
E011B	FY 2004	11,790,000	-
GH94A	FY 2004	730,000	137,705,000
GP97A	FY 2004	1,600,000	-
HD93A	FY 2004	-	6,660,000
HD93B	FY 2004	-	4,010,000
HD93C	FY 2004	995,000	-
HD93D	FY 2004	-	3,980,000
HD93E	FY 2004	3,620,000	5,720,000
HD97A	FY 2004	370,000	5,105,000
HD97B	FY 2004	-	14,345,000
HD97C	FY 2004	-	21,045,000
HD00A	FY 2004	-	18,715,000
HD02A	FY 2004	4,690,000	-

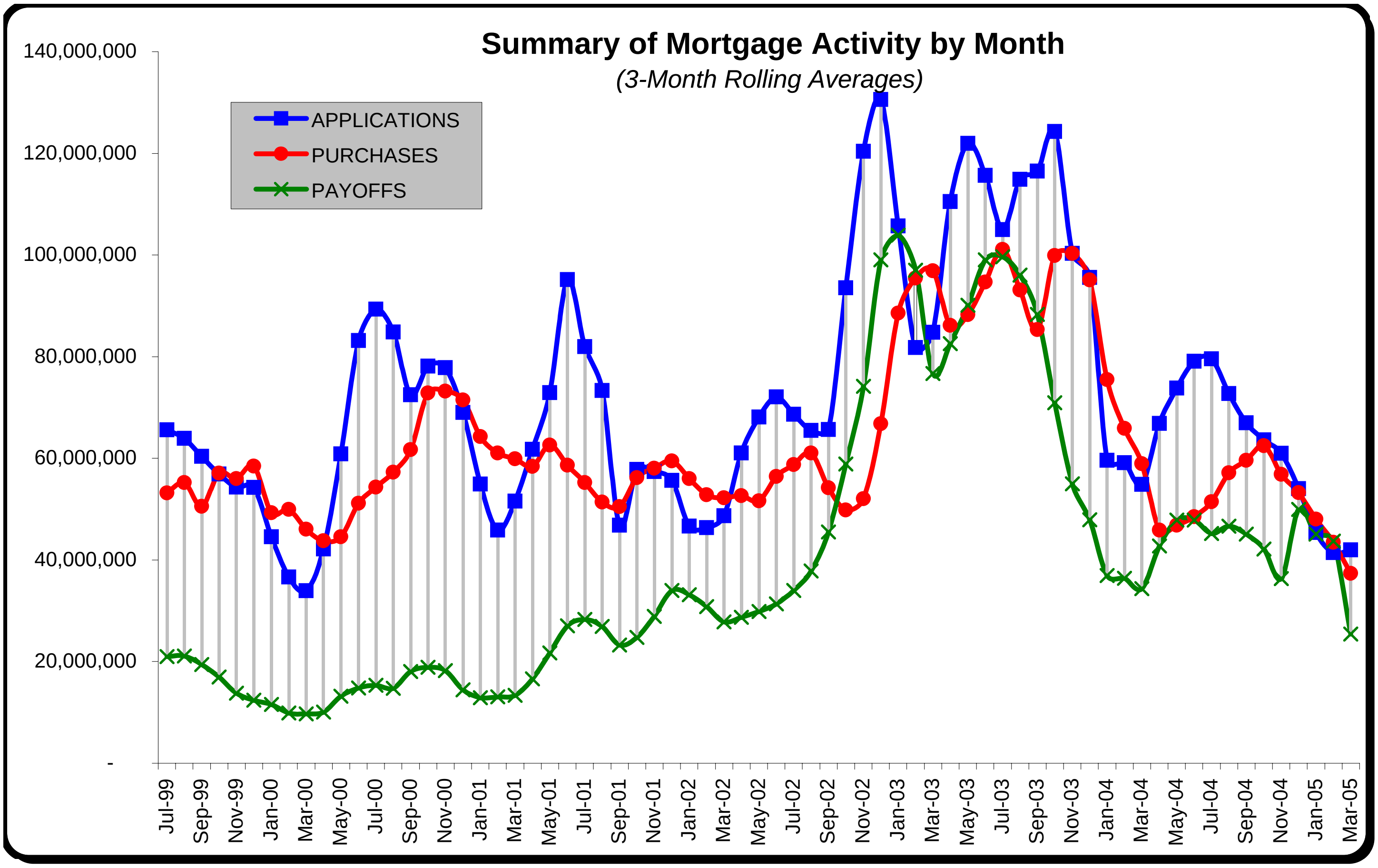
ALASKA HOUSING FINANCE CORPORATION

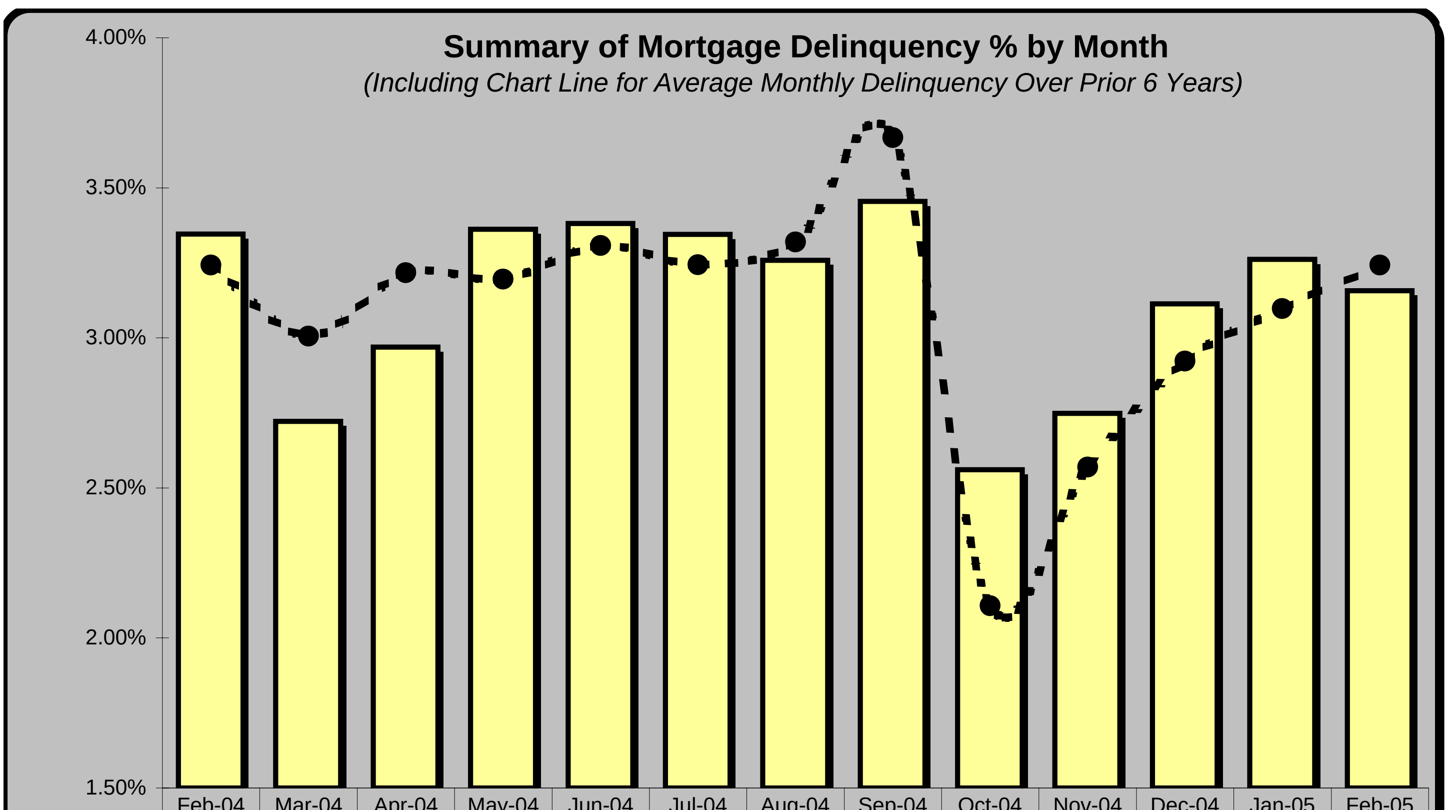




	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,377
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,032

ALASKA HOUSING FINANCE CORPORATION





	Feb-04	Mar-04	Apr-04	May-04	Jun-04	Jul-04	Aug-04	Sep-04	Oct-04	Nov-04	Dec-04	Jan-05	Feb-05
DEL	3.35%	2.72%	2.97%	3.36%	3.38%	3.34%	3.26%	3.46%	2.56%	2.75%	3.11%	3.26%	3.16%
AVG	3.24%	3.01%	3.22%	3.20%	3.31%	3.24%	3.32%	3.67%	2.11%	2.57%	2.92%	3.10%	3.24%

ALASKA HOUSING FINANCE CORPORATION