Alaska Housing
FINANCE CORPORATION

JANUARY 2005

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

JANUARY 2005 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2003	FY 2004	% Variance	01/31/04	01/31/05	% Variance
Mortgage Portfolio:						
Single Family Mortgages	$2,976,325,699	$2,873,230,575	(3.5%)	$2,945,315,096	$2,935,380,462	(0.3%)
Multi-Family Mortgages	270,226,578	316,749,382	17.2%	320,362,285	265,190,069	(17.2%)
Participation Loans	38,403,754	179,768,359	368.1%	127,946,027	188,009,544	46.9%
REO's/Insurance Receivables	656,296	826,639	26.0%	1,292,864	336,600	(74.0%)
Total Mortgage Portfolio	$3,285,612,327	$3,370,574,955	2.6%	$3,394,916,272	$3,388,916,675	(0.2%)
# of Mortgage Loans	27,857	26,631	(4.4%)	27,359	26,405	(3.5%)
Mortgage Wghtd Avg Int Rate	6.186%	6.014%	(2.8%)	6.076%	5.940%	(2.2%)
Delinquent Loans *(1-month lag)*	$110,218,804	$113,271,727	2.8%	$98,301,647	$105,497,500	7.3%
Delinquency %	3.36%	3.36%	0.2%	2.90%	3.11%	7.5%
Bonds Outstanding:						
FTHB/Veterans Bonds	$1,092,815,353	$878,090,353	(19.6%)	$942,915,354	$833,000,353	(11.7%)
Tax-Exempt Other Bonds	1,816,372,584	1,656,406,962	(8.8%)	1,932,492,730	1,890,681,658	(2.2%)
Taxable Other Bonds	198,790,000	348,115,000	75.1%	197,295,000	307,840,000	56.0%
Total Bonds Outstanding	$3,107,977,937	$2,882,612,315	(7.3%)	$3,072,703,084	$3,031,522,011	(1.3%)
Unhedged VRDO %	10.12%	17.14%	69.3%	15.38%	15.99%	4.0%
Bond Wghtd Avg Int Rate	4.973%	4.568%	(8.2%)	4.687%	4.758%	1.5%
Bond/Mortgage WAIR Spread	1.213%	1.446%	19.2%	1.389%	1.182%	(14.9%)
Bond/Mortgage Ratio	0.95	0.86	(9.6%)	0.91	0.89	(1.2%)

MONTHLY ACTIVITY	Through Fiscal Year End			Through 7 Months End		
	FY 2003	FY 2004	% Variance	01/31/04	01/31/05	% Variance
Mortgage Activity:						
Mortgage Applications	$1,190,094,284	$1,038,068,673	(12.8%)	$673,443,429	$401,605,339	(40.4%)
Mortgage Commitments	1,041,926,631	873,432,819	(16.2%)	531,016,469	340,415,385	(35.9%)
Mortgage Purchases	937,759,478	863,565,646	(7.9%)	625,214,712	385,107,219	(38.4%)
Mortgage Payoffs	960,751,203	655,169,558	(31.8%)	435,071,341	300,487,380	(30.9%)
Mortgage Foreclosures	5,224,274	6,700,529	28.3%	4,094,300	2,783,732	(32.0%)
Sales & Disposals	$6,551,999	$6,123,677	(6.5%)	$3,430,611	$3,397,862	(1.0%)
Purchases/Payoffs Ratio	0.98	1.32	35.0%	1.44	1.28	(10.8%)
Bond Changes:						
Bonds Issued - Multi-Family	$125,000,000	$127,210,000	1.8%	$0	$105,000,000	100.0%
Bonds Issued - Other	257,710,000	160,090,000	(37.9%)	160,090,000	143,235,000	(10.5%)
Bond Redemptions - Special	(590,945,000)	(431,520,000)	(27.0%)	(147,110,000)	(41,990,000)	(71.5%)
Bond Redemptions - Scheduled	(74,459,866)	(81,145,622)	9.0%	(48,254,853)	(57,335,304)	18.8%
Net Change in Bonds	($282,694,866)	($225,365,622)	(20.3%)	($35,274,853)	$148,909,696	(522.1%)

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2003	FY 2004	% Variance	FY 2004	FY 2005	% Variance
Mortgage & Loan Revenue	$220,393	$206,300	(6.4%)	$51,706	$50,775	(1.8%)
Investment Income	66,890	36,804	(45.0%)	11,366	10,526	(7.4%)
Externally Funded Programs	53,702	56,084	4.4%	14,743	14,891	1.0%
Other Revenue	7,456	6,852	(8.1%)	1,734	1,699	(2.0%)
Total Revenue	348,441	306,040	(12.2%)	79,549	77,891	(2.1%)
Interest Expenses	(172,939)	(151,165)	(12.6%)	(38,976)	(34,268)	(12.1%)
Grants & Subsidy Expenses	(52,023)	(48,640)	(6.5%)	(12,919)	(13,843)	7.2%
Operations & Administration	(35,339)	(36,240)	2.5%	(9,234)	(8,582)	(7.1%)
Other Expenses	(21,063)	(27,515)	30.6%	(4,700)	(7,534)	60.3%
Total Expenses	(281,364)	(263,560)	(6.3%)	(65,829)	(64,227)	(2.4%)
Operating Income	67,077	42,480	(36.7%)	13,720	13,664	(0.4%)
SOA Contribution/Special Item	(95,321)	(73,587)	(22.8%)	(15,753)	(27,695)	75.8%
Change in Net Assets	(28,244)	(31,107)	10.1%	(2,033)	(14,031)	590.2%
Total Assets	5,055,511	4,708,480	(6.9%)	5,060,630	4,726,733	(6.6%)
Total Liabilities	(3,317,945)	(3,002,021)	(9.5%)	(3,325,097)	(3,034,305)	(8.7%)
Net Assets	$1,737,566	$1,706,459	(1.8%)	$1,735,533	$1,692,428	(2.5%)

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **1/31/2005**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	3,200,570,531	94.44%
PARTICIPATION LOANS	188,009,544	5.55%
REAL ESTATE OWNED	0	0.00%
INSURANCE RECEIVABLES	336,600	0.01%
TOTAL PORTFOLIO	**3,388,916,675**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	68,435,294	2.02%
60 DAYS PAST DUE	24,929,135	0.74%
90 DAYS PAST DUE	6,224,672	0.18%
120+ DAYS PAST DUE	5,908,400	0.17%
TOTAL DELINQUENT	**105,497,500**	3.11%

PORTFOLIO STATISTICS:	
WEIGHTED AVERAGE INTEREST RATE	**5.940%**
WEIGHTED AVERAGE REMAINING TERM	**25.91**
SINGLE FAMILY %	92.17%
MULTI-FAMILY %	7.83%
ANCHORAGE %	37.77%
OUTSIDE ANCHORAGE %	62.23%
MORTGAGE INSURANCE %	60.72%
UNINSURED %	39.28%
LOAN SECURITIZATION %	0.52%
NON-SECURITIZED %	99.48%
WELLS FARGO SERVICED%	46.54%
OTHER SELLER SERVICER %	53.46%

MORTGAGE AND LOAN ACTIVITY:	**PRIOR FISCAL YEAR**	**FISCAL YEAR TO DATE**	**CURRENT MONTH**
APPLICATIONS	1,042,057,555	401,605,339	38,521,963
COMMITMENTS	842,522,325	340,415,385	36,487,458
PURCHASES	863,565,646	385,107,219	46,520,240
WAIR %	5.545%	5.670%	5.581%
REFINANCE %	15.61%	4.17%	5.07%
FIRST TIME HOMEBUYER %	56.32%	59.89%	59.98%
NEW CONSTRUCTION %	35.93%	35.78%	42.37%
PAYOFFS	655,169,558	300,487,380	15,400,000
FORECLOSURES	6,628,469	2,783,732	374,098
THIRD PARTY SALES	2,753,451	1,489,629	374,098
AHFC SOLD	663,921	508,273	60,753
FHA/VA CONVEYED	2,772,059	1,399,960	242,611
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

As of: **1/31/2005**

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.940%
Weighted Average Remaining Term	25.91

TOTAL PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,200,570,531	94.44%	94.44%
PARTICIPATION LOANS	188,009,544	5.55%	5.55%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	336,600	0.01%	0.01%
TOTAL PORTFOLIO	**3,388,916,675**	**100.00%**	**100.00%**

TOTAL DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	68,435,294	2.02%	2.02%
60 DAYS PAST DUE	24,929,135	0.74%	0.74%
90 DAYS PAST DUE	6,224,672	0.18%	0.18%
120+ DAYS PAST DUE	5,908,400	0.17%	0.17%
TOTAL DELINQUENT	**105,497,500**	**3.11%**	**3.11%**

PORTFOLIO DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,576,573,430	76.03%	76.03%
CONDO	336,467,387	9.93%	9.93%
MULTI-FAMILY	265,190,069	7.83%	7.83%
MOBILE HOME II	1,289,432	0.04%	0.04%
OTHER SINGLE FAMILY	209,396,357	6.18%	6.18%
GEOGRAPHIC REGION			
ANCHORAGE	1,280,127,993	37.77%	37.77%
WASILLA/PALMER	410,117,379	12.10%	12.10%
FAIRBANKS/NORTH POLE	332,660,193	9.82%	9.82%
JUNEAU/KETCHIKAN	257,065,197	7.59%	7.59%
EAGLE RIVER/CHUGIAK	217,137,574	6.41%	6.41%
KENAI/SOLDOTNA	193,485,550	5.71%	5.71%
OTHER GEOGRAPHIC REGION	698,322,788	20.61%	20.61%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	902,678,269	26.64%	26.64%
FEDERALLY INSURED - VA	637,872,626	18.82%	18.82%
FEDERALLY INSURED - FMH	143,121,773	4.22%	4.22%
PRIMARY MORTGAGE INSURANCE	363,204,467	10.72%	10.72%
OTHER POOL INSURANCE	11,006,480	0.32%	0.32%
UNINSURED	1,331,033,061	39.28%	39.28%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	15,871,686	0.47%	0.47%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	1,876,870	0.06%	0.06%
NON-SECURITIZED - RURAL	761,726,130	22.48%	22.48%
NON-SECURITIZED - CONVENTIONAL	2,609,441,988	77.00%	77.00%
SELLER SERVICER			
WELLS FARGO	1,577,351,721	46.54%	46.54%
FIRST NATIONAL BANK OF AK	761,737,554	22.48%	22.48%
ALASKA USA	738,120,582	21.78%	21.78%
OTHER SELLER SERVICER	311,706,817	9.20%	9.20%

100 CORPORATION

Weighted Average Interest Rate	5.504%
Weighted Average Remaining Term	27.43

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	635,180,473	96.52%	18.74%
PARTICIPATION LOANS	22,871,039	3.48%	0.67%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**658,051,532**	**100.00%**	**19.42%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,057,448	0.92%	0.18%
60 DAYS PAST DUE	1,893,828	0.29%	0.06%
90 DAYS PAST DUE	358,712	0.05%	0.01%
120+ DAYS PAST DUE	566,937	0.09%	0.02%
TOTAL DELINQUENT	**8,876,925**	**1.35%**	**0.26%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	557,256,311	84.68%	16.44%
CONDO	42,059,941	6.39%	1.24%
MULTI-FAMILY	4,033,392	0.61%	0.12%
MOBILE HOME II	1,289,432	0.20%	0.04%
OTHER SINGLE FAMILY	53,412,456	8.12%	1.58%
GEOGRAPHIC REGION			
ANCHORAGE	140,867,678	21.41%	4.16%
WASILLA/PALMER	58,712,574	8.92%	1.73%
FAIRBANKS/NORTH POLE	43,274,879	6.58%	1.28%
JUNEAU/KETCHIKAN	64,257,627	9.76%	1.90%
EAGLE RIVER/CHUGIAK	35,861,853	5.45%	1.06%
KENAI/SOLDOTNA	70,019,691	10.64%	2.07%
OTHER GEOGRAPHIC REGION	245,057,230	37.24%	7.23%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	121,822,586	18.51%	3.59%
FEDERALLY INSURED - VA	119,806,799	18.21%	3.54%
FEDERALLY INSURED - FMH	32,240,137	4.90%	0.95%
PRIMARY MORTGAGE INSURANCE	81,514,457	12.39%	2.41%
OTHER POOL INSURANCE	1,147,072	0.17%	0.03%
UNINSURED	301,520,481	45.82%	8.90%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	7,923,529	1.20%	0.23%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	858,219	0.13%	0.03%
NON-SECURITIZED - RURAL	324,980,493	49.39%	9.59%
NON-SECURITIZED - CONVENTIONAL	324,289,291	49.28%	9.57%
SELLER SERVICER			
WELLS FARGO	352,287,577	53.53%	10.40%
FIRST NATIONAL BANK OF AK	94,980,038	14.43%	2.80%
ALASKA USA	146,667,784	22.29%	4.33%
OTHER SELLER SERVICER	64,116,132	9.74%	1.89%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.881%
Weighted Average Remaining Term	27.56

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	25,590,531	100.00%	0.76%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**25,590,531**	**100.00%**	**0.76%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	603,251	2.36%	0.02%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**603,251**	**2.36%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	16,259,201	63.54%	0.48%
CONDO	1,503,124	5.87%	0.04%
MULTI-FAMILY	7,330,200	28.64%	0.22%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	498,006	1.95%	0.01%
GEOGRAPHIC REGION			
ANCHORAGE	14,122,166	55.19%	0.42%
WASILLA/PALMER	4,267,741	16.68%	0.13%
FAIRBANKS/NORTH POLE	3,422,618	13.37%	0.10%
JUNEAU/KETCHIKAN	944,263	3.69%	0.03%
EAGLE RIVER/CHUGIAK	1,133,370	4.43%	0.03%
KENAI/SOLDOTNA	58,035	0.23%	0.00%
OTHER GEOGRAPHIC REGION	1,642,336	6.42%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,119,486	20.01%	0.15%
FEDERALLY INSURED - VA	5,909,651	23.09%	0.17%
FEDERALLY INSURED - FMH	466,110	1.82%	0.01%
PRIMARY MORTGAGE INSURANCE	3,021,826	11.81%	0.09%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	11,073,458	43.27%	0.33%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	25,590,531	100.00%	0.76%
SELLER SERVICER			
WELLS FARGO	7,031,541	27.48%	0.21%
FIRST NATIONAL BANK OF AK	7,502,727	29.32%	0.22%
ALASKA USA	6,286,631	24.57%	0.19%
OTHER SELLER SERVICER	4,769,633	18.64%	0.14%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	6.151%
Weighted Average Remaining Term	24.47

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	3,718,741	100.00%	0.11%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**3,718,741**	**100.00%**	**0.11%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**0**	**0.00%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,650,337	98.16%	0.11%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	68,404	1.84%	0.00%
GEOGRAPHIC REGION			
ANCHORAGE	3,326,148	89.44%	0.10%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	68,404	1.84%	0.00%
JUNEAU/KETCHIKAN	324,189	8.72%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	3,718,741	100.00%	0.11%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	3,718,741	100.00%	0.11%
SELLER SERVICER			
WELLS FARGO	3,718,741	100.00%	0.11%
FIRST NATIONAL BANK OF AK	0	0.00%	0.00%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.167%
Weighted Average Remaining Term	26.97

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	110,652,597	100.00%	3.27%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**110,652,597**	**100.00%**	**3.27%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,703,315	1.54%	0.05%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,703,315**	**1.54%**	**0.05%**

FUND DETAIL:

	Dollars	% of $ Within Fund	% of $ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	8,317,191	7.52%	0.25%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	101,869,539	92.06%	3.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	465,867	0.42%	0.01%
GEOGRAPHIC REGION			
ANCHORAGE	81,505,839	73.66%	2.41%
WASILLA/PALMER	10,561,405	9.54%	0.31%
FAIRBANKS/NORTH POLE	4,616,704	4.17%	0.14%
JUNEAU/KETCHIKAN	4,220,501	3.81%	0.12%
EAGLE RIVER/CHUGIAK	6,659,462	6.02%	0.20%
KENAI/SOLDOTNA	1,456,104	1.32%	0.04%
OTHER GEOGRAPHIC REGION	1,632,583	1.48%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	110,652,597	100.00%	3.27%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	110,652,597	100.00%	3.27%
SELLER SERVICER			
WELLS FARGO	31,685,070	28.63%	0.93%
FIRST NATIONAL BANK OF AK	62,262,069	56.27%	1.84%
ALASKA USA	8,710,881	7.87%	0.26%
OTHER SELLER SERVICER	7,994,576	7.22%	0.24%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.134%
Weighted Average Remaining Term	24.48

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	141,402,030	100.00%	4.17%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**141,402,030**	**100.00%**	**4.17%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,248,354	0.88%	0.04%
60 DAYS PAST DUE	1,165,083	0.82%	0.03%
90 DAYS PAST DUE	201,299	0.14%	0.01%
120+ DAYS PAST DUE	833,391	0.59%	0.02%
TOTAL DELINQUENT	**3,448,127**	**2.44%**	**0.10%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	2,823,471	2.00%	0.08%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	138,398,090	97.88%	4.08%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	180,469	0.13%	0.01%
GEOGRAPHIC REGION			
ANCHORAGE	94,099,282	66.55%	2.78%
WASILLA/PALMER	7,131,217	5.04%	0.21%
FAIRBANKS/NORTH POLE	11,559,904	8.18%	0.34%
JUNEAU/KETCHIKAN	8,264,588	5.84%	0.24%
EAGLE RIVER/CHUGIAK	5,118,491	3.62%	0.15%
KENAI/SOLDOTNA	1,234,038	0.87%	0.04%
OTHER GEOGRAPHIC REGION	13,994,510	9.90%	0.41%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	148,044	0.10%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	141,253,986	99.90%	4.17%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	141,402,030	100.00%	4.17%
SELLER SERVICER			
WELLS FARGO	72,936,973	51.58%	2.15%
FIRST NATIONAL BANK OF AK	51,020,626	36.08%	1.51%
ALASKA USA	3,152,278	2.23%	0.09%
OTHER SELLER SERVICER	14,292,154	10.11%	0.42%

480 MORTGAGE REVENUE BONDS 1996 SERIES A

Weighted Average Interest Rate	6.035%
Weighted Average Remaining Term	21.19

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	36,174,260	100.00%	1.07%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**36,174,270**	**100.00%**	**1.07%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,245,707	3.44%	0.04%
60 DAYS PAST DUE	490,862	1.36%	0.01%
90 DAYS PAST DUE	193,045	0.53%	0.01%
120+ DAYS PAST DUE	145,051	0.40%	0.00%
TOTAL DELINQUENT	**2,074,664**	**5.74%**	**0.06%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	29,442,033	81.39%	0.87%
CONDO	4,727,028	13.07%	0.14%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,005,209	5.54%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	20,872,451	57.70%	0.62%
WASILLA/PALMER	4,480,696	12.39%	0.13%
FAIRBANKS/NORTH POLE	3,379,613	9.34%	0.10%
JUNEAU/KETCHIKAN	1,265,606	3.50%	0.04%
EAGLE RIVER/CHUGIAK	1,755,015	4.85%	0.05%
KENAI/SOLDOTNA	1,852,023	5.12%	0.05%
OTHER GEOGRAPHIC REGION	2,568,865	7.10%	0.08%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	20,683,696	57.18%	0.61%
FEDERALLY INSURED - VA	4,670,916	12.91%	0.14%
FEDERALLY INSURED - FMH	1,896,240	5.24%	0.06%
PRIMARY MORTGAGE INSURANCE	774,149	2.14%	0.02%
OTHER POOL INSURANCE	717,038	1.98%	0.02%
UNINSURED	7,432,229	20.55%	0.22%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	36,174,270	100.00%	1.07%
SELLER SERVICER			
WELLS FARGO	20,496,026	56.66%	0.60%
FIRST NATIONAL BANK OF AK	4,817,174	13.32%	0.14%
ALASKA USA	9,779,575	27.03%	0.29%
OTHER SELLER SERVICER	1,081,494	2.99%	0.03%

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.185%
Weighted Average Remaining Term	24.53

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	84,174,569	100.00%	2.48%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**84,174,589**	**100.00%**	**2.48%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,933,822	3.49%	0.09%
60 DAYS PAST DUE	973,371	1.16%	0.03%
90 DAYS PAST DUE	101,373	0.12%	0.00%
120+ DAYS PAST DUE	300,938	0.36%	0.01%
TOTAL DELINQUENT	**4,309,505**	**5.12%**	**0.13%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	56,720,380	67.38%	1.67%
CONDO	20,435,767	24.28%	0.60%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,018,443	8.34%	0.21%
GEOGRAPHIC REGION			
ANCHORAGE	47,231,104	56.11%	1.39%
WASILLA/PALMER	14,114,304	16.77%	0.42%
FAIRBANKS/NORTH POLE	8,048,371	9.56%	0.24%
JUNEAU/KETCHIKAN	2,514,375	2.99%	0.07%
EAGLE RIVER/CHUGIAK	4,236,811	5.03%	0.13%
KENAI/SOLDOTNA	2,948,264	3.50%	0.09%
OTHER GEOGRAPHIC REGION	5,081,360	6.04%	0.15%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	50,797,745	60.35%	1.50%
FEDERALLY INSURED - VA	9,654,388	11.47%	0.28%
FEDERALLY INSURED - FMH	7,676,834	9.12%	0.23%
PRIMARY MORTGAGE INSURANCE	4,839,977	5.75%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	11,205,647	13.31%	0.33%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	84,174,589	100.00%	2.48%
SELLER SERVICER			
WELLS FARGO	46,969,134	55.80%	1.39%
FIRST NATIONAL BANK OF AK	14,796,614	17.58%	0.44%
ALASKA USA	19,031,159	22.61%	0.56%
OTHER SELLER SERVICER	3,377,682	4.01%	0.10%

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.116%
Weighted Average Remaining Term	24.58

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	42,008,001	100.00%	1.24%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**42,008,011**	**100.00%**	**1.24%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	875,975	2.09%	0.03%
60 DAYS PAST DUE	638,218	1.52%	0.02%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	207,568	0.49%	0.01%
TOTAL DELINQUENT	**1,721,761**	**4.10%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	32,614,113	77.64%	0.96%
CONDO	7,003,112	16.67%	0.21%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,390,787	5.69%	0.07%
GEOGRAPHIC REGION			
ANCHORAGE	22,665,046	53.95%	0.67%
WASILLA/PALMER	8,647,825	20.59%	0.26%
FAIRBANKS/NORTH POLE	3,891,032	9.26%	0.11%
JUNEAU/KETCHIKAN	1,074,189	2.56%	0.03%
EAGLE RIVER/CHUGIAK	1,767,780	4.21%	0.05%
KENAI/SOLDOTNA	1,697,017	4.04%	0.05%
OTHER GEOGRAPHIC REGION	2,265,123	5.39%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	23,765,004	56.57%	0.70%
FEDERALLY INSURED - VA	6,491,571	15.45%	0.19%
FEDERALLY INSURED - FMH	4,265,555	10.15%	0.13%
PRIMARY MORTGAGE INSURANCE	1,908,257	4.54%	0.06%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	5,577,624	13.28%	0.16%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	42,008,011	100.00%	1.24%
SELLER SERVICER			
WELLS FARGO	29,451,442	70.11%	0.87%
FIRST NATIONAL BANK OF AK	3,894,090	9.27%	0.11%
ALASKA USA	7,089,409	16.88%	0.21%
OTHER SELLER SERVICER	1,573,070	3.74%	0.05%

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.702%
Weighted Average Remaining Term	25.46

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	151,633,005	100.00%	4.47%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**151,633,025**	**100.00%**	**4.47%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	5,966,554	3.93%	0.18%
60 DAYS PAST DUE	1,935,629	1.28%	0.06%
90 DAYS PAST DUE	236,441	0.16%	0.01%
120+ DAYS PAST DUE	145,246	0.10%	0.00%
TOTAL DELINQUENT	**8,283,870**	**5.46%**	**0.24%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	110,210,003	72.68%	3.25%
CONDO	33,941,601	22.38%	1.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,481,421	4.93%	0.22%
GEOGRAPHIC REGION			
ANCHORAGE	81,785,082	53.94%	2.41%
WASILLA/PALMER	26,563,916	17.52%	0.78%
FAIRBANKS/NORTH POLE	14,150,620	9.33%	0.42%
JUNEAU/KETCHIKAN	4,786,768	3.16%	0.14%
EAGLE RIVER/CHUGIAK	11,195,786	7.38%	0.33%
KENAI/SOLDOTNA	5,135,258	3.39%	0.15%
OTHER GEOGRAPHIC REGION	8,015,595	5.29%	0.24%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	76,210,403	50.26%	2.25%
FEDERALLY INSURED - VA	29,412,556	19.40%	0.87%
FEDERALLY INSURED - FMH	14,649,080	9.66%	0.43%
PRIMARY MORTGAGE INSURANCE	11,435,651	7.54%	0.34%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	19,925,336	13.14%	0.59%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	2,097,616	1.38%	0.06%
NON-SECURITIZED - CONVENTIONAL	149,535,410	98.62%	4.41%
SELLER SERVICER			
WELLS FARGO	91,764,616	60.52%	2.71%
FIRST NATIONAL BANK OF AK	18,867,655	12.44%	0.56%
ALASKA USA	33,328,168	21.98%	0.98%
OTHER SELLER SERVICER	7,672,587	5.06%	0.23%

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.011%
Weighted Average Remaining Term	24.33

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	71,564,754	85.12%	2.11%
PARTICIPATION LOANS	12,501,784	14.87%	0.37%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	8,487	0.01%	0.00%
TOTAL PORTFOLIO	**84,075,025**	**100.00%**	**2.48%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,892,431	5.82%	0.14%
60 DAYS PAST DUE	960,012	1.14%	0.03%
90 DAYS PAST DUE	120,985	0.14%	0.00%
120+ DAYS PAST DUE	122,044	0.15%	0.00%
TOTAL DELINQUENT	**6,095,471**	**7.25%**	**0.18%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	62,606,956	74.47%	1.85%
CONDO	16,145,751	19.20%	0.48%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,322,318	6.33%	0.16%
GEOGRAPHIC REGION			
ANCHORAGE	44,926,953	53.44%	1.33%
WASILLA/PALMER	15,404,301	18.32%	0.45%
FAIRBANKS/NORTH POLE	9,482,603	11.28%	0.28%
JUNEAU/KETCHIKAN	2,888,889	3.44%	0.09%
EAGLE RIVER/CHUGIAK	4,860,505	5.78%	0.14%
KENAI/SOLDOTNA	2,561,261	3.05%	0.08%
OTHER GEOGRAPHIC REGION	3,950,512	4.70%	0.12%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	34,192,242	40.67%	1.01%
FEDERALLY INSURED - VA	17,659,588	21.00%	0.52%
FEDERALLY INSURED - FMH	6,378,583	7.59%	0.19%
PRIMARY MORTGAGE INSURANCE	7,814,261	9.29%	0.23%
OTHER POOL INSURANCE	449,016	0.53%	0.01%
UNINSURED	17,581,335	20.91%	0.52%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	84,075,025	100.00%	2.48%
SELLER SERVICER			
WELLS FARGO	48,976,383	58.25%	1.45%
FIRST NATIONAL BANK OF AK	11,589,089	13.78%	0.34%
ALASKA USA	18,102,946	21.53%	0.53%
OTHER SELLER SERVICER	5,406,607	6.43%	0.16%

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.100%
Weighted Average Remaining Term	26.51

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	105,245,832	100.00%	3.11%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	40	0.00%	0.00%
TOTAL PORTFOLIO	**105,245,872**	**100.00%**	**3.11%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,322,886	4.11%	0.13%
60 DAYS PAST DUE	1,170,285	1.11%	0.03%
90 DAYS PAST DUE	346,724	0.33%	0.01%
120+ DAYS PAST DUE	227,629	0.22%	0.01%
TOTAL DELINQUENT	**6,067,524**	**5.77%**	**0.18%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	70,790,816	67.26%	2.09%
CONDO	29,163,160	27.71%	0.86%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,291,896	5.03%	0.16%
GEOGRAPHIC REGION			
ANCHORAGE	61,059,186	58.02%	1.80%
WASILLA/PALMER	17,033,812	16.18%	0.50%
FAIRBANKS/NORTH POLE	10,727,898	10.19%	0.32%
JUNEAU/KETCHIKAN	3,333,099	3.17%	0.10%
EAGLE RIVER/CHUGIAK	5,450,814	5.18%	0.16%
KENAI/SOLDOTNA	3,642,464	3.46%	0.11%
OTHER GEOGRAPHIC REGION	3,998,599	3.80%	0.12%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	51,673,055	49.10%	1.52%
FEDERALLY INSURED - VA	17,330,129	16.47%	0.51%
FEDERALLY INSURED - FMH	11,231,838	10.67%	0.33%
PRIMARY MORTGAGE INSURANCE	7,090,896	6.74%	0.21%
OTHER POOL INSURANCE	34,186	0.03%	0.00%
UNINSURED	17,885,769	16.99%	0.53%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	3,582,241	3.40%	0.11%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	34,186	0.03%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	101,629,446	96.56%	3.00%
SELLER SERVICER			
WELLS FARGO	51,819,084	49.24%	1.53%
FIRST NATIONAL BANK OF AK	10,642,107	10.11%	0.31%
ALASKA USA	29,992,102	28.50%	0.89%
OTHER SELLER SERVICER	12,792,579	12.15%	0.38%

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.627%
Weighted Average Remaining Term	27.53

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	200,697,043	92.98%	5.92%
PARTICIPATION LOANS	15,017,768	6.96%	0.44%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	137,868	0.06%	0.00%
TOTAL PORTFOLIO	**215,852,679**	**100.00%**	**6.37%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	8,765,776	4.06%	0.26%
60 DAYS PAST DUE	3,920,275	1.82%	0.12%
90 DAYS PAST DUE	1,366,907	0.63%	0.04%
120+ DAYS PAST DUE	651,022	0.30%	0.02%
TOTAL DELINQUENT	**14,703,979**	**6.82%**	**0.43%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	129,132,632	59.82%	3.81%
CONDO	71,007,853	32.90%	2.10%
MULTI-FAMILY	2,824,032	1.31%	0.08%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	12,888,162	5.97%	0.38%
GEOGRAPHIC REGION			
ANCHORAGE	129,876,159	60.17%	3.83%
WASILLA/PALMER	36,167,529	16.76%	1.07%
FAIRBANKS/NORTH POLE	22,256,480	10.31%	0.66%
JUNEAU/KETCHIKAN	5,404,154	2.50%	0.16%
EAGLE RIVER/CHUGIAK	8,638,039	4.00%	0.25%
KENAI/SOLDOTNA	4,989,940	2.31%	0.15%
OTHER GEOGRAPHIC REGION	8,520,378	3.95%	0.25%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	112,063,731	51.92%	3.31%
FEDERALLY INSURED - VA	33,987,203	15.75%	1.00%
FEDERALLY INSURED - FMH	14,536,379	6.73%	0.43%
PRIMARY MORTGAGE INSURANCE	21,777,081	10.09%	0.64%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	33,488,284	15.51%	0.99%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	215,852,679	100.00%	6.37%
SELLER SERVICER			
WELLS FARGO	74,728,876	34.62%	2.21%
FIRST NATIONAL BANK OF AK	73,809,318	34.19%	2.18%
ALASKA USA	56,558,498	26.20%	1.67%
OTHER SELLER SERVICER	10,755,986	4.98%	0.32%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

Weighted Average Interest Rate	5.964%
Weighted Average Remaining Term	25.73

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	253,607,080	96.87%	7.48%
PARTICIPATION LOANS	8,198,928	3.13%	0.24%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**261,806,018**	**100.00%**	**7.73%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,367,127	2.43%	0.19%
60 DAYS PAST DUE	2,117,557	0.81%	0.06%
90 DAYS PAST DUE	747,738	0.29%	0.02%
120+ DAYS PAST DUE	470,288	0.18%	0.01%
TOTAL DELINQUENT	**9,702,710**	**3.71%**	**0.29%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	226,564,230	86.54%	6.69%
CONDO	22,097,427	8.44%	0.65%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	13,144,361	5.02%	0.39%
GEOGRAPHIC REGION			
ANCHORAGE	88,199,923	33.69%	2.60%
WASILLA/PALMER	34,859,545	13.32%	1.03%
FAIRBANKS/NORTH POLE	35,401,689	13.52%	1.04%
JUNEAU/KETCHIKAN	24,333,741	9.29%	0.72%
EAGLE RIVER/CHUGIAK	21,078,160	8.05%	0.62%
KENAI/SOLDOTNA	8,539,448	3.26%	0.25%
OTHER GEOGRAPHIC REGION	49,393,512	18.87%	1.46%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	79,391,077	30.32%	2.34%
FEDERALLY INSURED - VA	45,999,561	17.57%	1.36%
FEDERALLY INSURED - FMH	11,339,244	4.33%	0.33%
PRIMARY MORTGAGE INSURANCE	37,906,810	14.48%	1.12%
OTHER POOL INSURANCE	397,452	0.15%	0.01%
UNINSURED	86,771,876	33.14%	2.56%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	3,384,326	1.29%	0.10%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	234,815	0.09%	0.01%
NON-SECURITIZED - RURAL	40,457,655	15.45%	1.19%
NON-SECURITIZED - CONVENTIONAL	217,729,223	83.16%	6.42%
SELLER SERVICER			
WELLS FARGO	102,096,912	39.00%	3.01%
FIRST NATIONAL BANK OF AK	79,054,992	30.20%	2.33%
ALASKA USA	55,390,790	21.16%	1.63%
OTHER SELLER SERVICER	25,263,324	9.65%	0.75%

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

Weighted Average Interest Rate	6.827%
Weighted Average Remaining Term	22.59

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	15,313,681	100.00%	0.45%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**15,313,681**	**100.00%**	**0.45%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	265,371	1.73%	0.01%
60 DAYS PAST DUE	124,779	0.81%	0.00%
90 DAYS PAST DUE	66,589	0.43%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**456,739**	**2.98%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	14,202,272	92.74%	0.42%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,111,409	7.26%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	2,005,490	13.10%	0.06%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	1,179,536	7.70%	0.03%
OTHER GEOGRAPHIC REGION	12,128,655	79.20%	0.36%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	3,809,831	24.88%	0.11%
FEDERALLY INSURED - VA	1,002,005	6.54%	0.03%
FEDERALLY INSURED - FMH	899,851	5.88%	0.03%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	9,601,993	62.70%	0.28%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	15,313,681	100.00%	0.45%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	10,453,859	68.26%	0.31%
FIRST NATIONAL BANK OF AK	2,329,857	15.21%	0.07%
ALASKA USA	1,030,087	6.73%	0.03%
OTHER SELLER SERVICER	1,499,878	9.79%	0.04%

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

Weighted Average Interest Rate	4.768%
Weighted Average Remaining Term	26.06

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	118,772,620	66.43%	3.50%
PARTICIPATION LOANS	60,024,835	33.57%	1.77%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	30	0.00%	0.00%
TOTAL PORTFOLIO	**178,797,485**	**100.00%**	**5.28%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,933,240	1.64%	0.09%
60 DAYS PAST DUE	605,590	0.34%	0.02%
90 DAYS PAST DUE	520,102	0.29%	0.02%
120+ DAYS PAST DUE	176,885	0.10%	0.01%
TOTAL DELINQUENT	**4,235,817**	**2.37%**	**0.13%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	158,173,303	88.47%	4.67%
CONDO	11,305,503	6.32%	0.33%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	9,318,679	5.21%	0.27%
GEOGRAPHIC REGION			
ANCHORAGE	62,471,252	34.94%	1.84%
WASILLA/PALMER	37,292,648	20.86%	1.10%
FAIRBANKS/NORTH POLE	31,884,541	17.83%	0.94%
JUNEAU/KETCHIKAN	15,906,533	8.90%	0.47%
EAGLE RIVER/CHUGIAK	17,680,432	9.89%	0.52%
KENAI/SOLDOTNA	4,155,199	2.32%	0.12%
OTHER GEOGRAPHIC REGION	9,406,879	5.26%	0.28%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	39,563,878	22.13%	1.17%
FEDERALLY INSURED - VA	44,514,931	24.90%	1.31%
FEDERALLY INSURED - FMH	4,930,104	2.76%	0.15%
PRIMARY MORTGAGE INSURANCE	33,827,978	18.92%	1.00%
OTHER POOL INSURANCE	4,438,526	2.48%	0.13%
UNINSURED	51,522,069	28.82%	1.52%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	981,591	0.55%	0.03%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	420,210	0.24%	0.01%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	177,395,684	99.22%	5.23%
SELLER SERVICER			
WELLS FARGO	91,199,159	51.01%	2.69%
FIRST NATIONAL BANK OF AK	26,172,705	14.64%	0.77%
ALASKA USA	43,369,466	24.26%	1.28%
OTHER SELLER SERVICER	18,056,156	10.10%	0.53%

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	5.636%
Weighted Average Remaining Term	25.77

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	278,289,034	91.32%	8.21%
PARTICIPATION LOANS	26,450,410	8.68%	0.78%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**304,739,464**	**100.00%**	**8.99%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	6,256,043	2.05%	0.18%
60 DAYS PAST DUE	3,115,305	1.02%	0.09%
90 DAYS PAST DUE	629,569	0.21%	0.02%
120+ DAYS PAST DUE	611,637	0.20%	0.02%
TOTAL DELINQUENT	**10,612,554**	**3.48%**	**0.31%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	246,835,679	81.00%	7.28%
CONDO	29,670,162	9.74%	0.88%
MULTI-FAMILY	6,086,443	2.00%	0.18%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	22,147,179	7.27%	0.65%
GEOGRAPHIC REGION			
ANCHORAGE	133,180,446	43.70%	3.93%
WASILLA/PALMER	41,163,247	13.51%	1.21%
FAIRBANKS/NORTH POLE	38,825,662	12.74%	1.15%
JUNEAU/KETCHIKAN	24,078,359	7.90%	0.71%
EAGLE RIVER/CHUGIAK	26,292,029	8.63%	0.78%
KENAI/SOLDOTNA	5,995,412	1.97%	0.18%
OTHER GEOGRAPHIC REGION	35,204,309	11.55%	1.04%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	112,464,607	36.91%	3.32%
FEDERALLY INSURED - VA	66,051,588	21.67%	1.95%
FEDERALLY INSURED - FMH	8,899,369	2.92%	0.26%
PRIMARY MORTGAGE INSURANCE	43,239,365	14.19%	1.28%
OTHER POOL INSURANCE	105,579	0.03%	0.00%
UNINSURED	73,978,956	24.28%	2.18%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	16,742,870	5.49%	0.49%
NON-SECURITIZED - CONVENTIONAL	287,996,594	94.51%	8.50%
SELLER SERVICER			
WELLS FARGO	135,391,171	44.43%	4.00%
FIRST NATIONAL BANK OF AK	67,310,208	22.09%	1.99%
ALASKA USA	77,357,387	25.38%	2.28%
OTHER SELLER SERVICER	24,680,697	8.10%	0.73%

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.005%
Weighted Average Remaining Term	25.01

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	258,557,529	88.07%	7.63%
PARTICIPATION LOANS	34,911,914	11.89%	1.03%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	109,814	0.04%	0.00%
TOTAL PORTFOLIO	**293,579,257**	**100.00%**	**8.66%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	4,003,382	1.36%	0.12%
60 DAYS PAST DUE	2,005,663	0.68%	0.06%
90 DAYS PAST DUE	392,055	0.13%	0.01%
120+ DAYS PAST DUE	330,107	0.11%	0.01%
TOTAL DELINQUENT	**6,731,207**	**2.29%**	**0.20%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	253,696,529	86.42%	7.49%
CONDO	19,808,381	6.75%	0.58%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	20,074,347	6.84%	0.59%
GEOGRAPHIC REGION			
ANCHORAGE	91,597,417	31.20%	2.70%
WASILLA/PALMER	30,655,177	10.44%	0.90%
FAIRBANKS/NORTH POLE	31,562,028	10.75%	0.93%
JUNEAU/KETCHIKAN	31,312,162	10.67%	0.92%
EAGLE RIVER/CHUGIAK	18,598,574	6.34%	0.55%
KENAI/SOLDOTNA	27,260,233	9.29%	0.80%
OTHER GEOGRAPHIC REGION	62,593,667	21.32%	1.85%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	72,038,483	24.54%	2.13%
FEDERALLY INSURED - VA	56,466,883	19.23%	1.67%
FEDERALLY INSURED - FMH	8,329,772	2.84%	0.25%
PRIMARY MORTGAGE INSURANCE	41,536,351	14.15%	1.23%
OTHER POOL INSURANCE	2,668,979	0.91%	0.08%
UNINSURED	112,538,789	38.33%	3.32%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	79,800,233	27.18%	2.35%
NON-SECURITIZED - CONVENTIONAL	213,779,024	72.82%	6.31%
SELLER SERVICER			
WELLS FARGO	105,019,841	35.77%	3.10%
FIRST NATIONAL BANK OF AK	87,303,816	29.74%	2.58%
ALASKA USA	71,201,849	24.25%	2.10%
OTHER SELLER SERVICER	30,053,752	10.24%	0.89%

As of: **1/31/2005**

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.600%
Weighted Average Remaining Term	27.56

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	138,432,200	97.77%	4.08%
PARTICIPATION LOANS	3,160,886	2.23%	0.09%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**141,593,106**	**100.00%**	**4.18%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	2,088,144	1.47%	0.06%
60 DAYS PAST DUE	831,601	0.59%	0.02%
90 DAYS PAST DUE	384,789	0.27%	0.01%
120+ DAYS PAST DUE	297,248	0.21%	0.01%
TOTAL DELINQUENT	**3,601,783**	**2.54%**	**0.11%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	119,430,378	84.35%	3.52%
CONDO	11,941,620	8.43%	0.35%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,221,108	7.22%	0.30%
GEOGRAPHIC REGION			
ANCHORAGE	48,714,840	34.40%	1.44%
WASILLA/PALMER	17,827,188	12.59%	0.53%
FAIRBANKS/NORTH POLE	12,767,106	9.02%	0.38%
JUNEAU/KETCHIKAN	12,555,289	8.87%	0.37%
EAGLE RIVER/CHUGIAK	9,678,528	6.84%	0.29%
KENAI/SOLDOTNA	8,619,051	6.09%	0.25%
OTHER GEOGRAPHIC REGION	31,431,105	22.20%	0.93%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	33,267,774	23.50%	0.98%
FEDERALLY INSURED - VA	25,785,521	18.21%	0.76%
FEDERALLY INSURED - FMH	4,527,246	3.20%	0.13%
PRIMARY MORTGAGE INSURANCE	24,594,516	17.37%	0.73%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	53,418,049	37.73%	1.58%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	37,643,128	26.59%	1.11%
NON-SECURITIZED - CONVENTIONAL	103,949,978	73.41%	3.07%
SELLER SERVICER			
WELLS FARGO	53,084,477	37.49%	1.57%
FIRST NATIONAL BANK OF AK	40,639,969	28.70%	1.20%
ALASKA USA	37,717,733	26.64%	1.11%
OTHER SELLER SERVICER	10,150,927	7.17%	0.30%

650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A

Weighted Average Interest Rate	5.258%
Weighted Average Remaining Term	24.83

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	139,035,253	100.00%	4.10%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	**139,035,263**	**100.00%**	**4.10%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	810,520	0.58%	0.02%
60 DAYS PAST DUE	280,044	0.20%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	216,913	0.16%	0.01%
TOTAL DELINQUENT	**1,307,477**	**0.94%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	125,616,160	90.35%	3.71%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	212,116	0.15%	0.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	13,206,988	9.50%	0.39%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	123,918	0.09%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	14,341,095	10.31%	0.42%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	22,318,287	16.05%	0.66%
OTHER GEOGRAPHIC REGION	102,251,963	73.54%	3.02%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	13,385,119	9.63%	0.39%
FEDERALLY INSURED - VA	10,143,443	7.30%	0.30%
FEDERALLY INSURED - FMH	4,340,137	3.12%	0.13%
PRIMARY MORTGAGE INSURANCE	8,143,669	5.86%	0.24%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	103,022,895	74.10%	3.04%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	139,035,263	100.00%	4.10%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	60,777,609	43.71%	1.79%
FIRST NATIONAL BANK OF AK	28,316,096	20.37%	0.84%
ALASKA USA	23,381,634	16.82%	0.69%
OTHER SELLER SERVICER	26,559,923	19.10%	0.78%

690 STATE CAPITAL PROJECT BONDS 1999 SERIES A

Weighted Average Interest Rate	7.641%
Weighted Average Remaining Term	15.60

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	13,926,456	100.00%	0.41%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**13,926,456**	**100.00%**	**0.41%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	678,024	4.87%	0.02%
60 DAYS PAST DUE	373,120	2.68%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	192,231	1.38%	0.01%
TOTAL DELINQUENT	**1,243,376**	**8.93%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	12,910,118	92.70%	0.38%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,016,338	7.30%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	33,480	0.24%	0.00%
JUNEAU/KETCHIKAN	458,547	3.29%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	13,434,429	96.47%	0.40%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	19,514	0.14%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	13,906,942	99.86%	0.41%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	13,926,456	100.00%	0.41%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	8,058,482	57.86%	0.24%
FIRST NATIONAL BANK OF AK	2,752,009	19.76%	0.08%
ALASKA USA	345,081	2.48%	0.01%
OTHER SELLER SERVICER	2,770,884	19.90%	0.08%

691 STATE CAPITAL PROJECT BONDS 1999 SERIES B

Weighted Average Interest Rate	7.490%
Weighted Average Remaining Term	21.00

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	8,246,468	100.00%	0.24%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**8,246,468**	**100.00%**	**0.24%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	379,250	4.60%	0.01%
60 DAYS PAST DUE	73,272	0.89%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**452,522**	**5.49%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	7,212,808	87.47%	0.21%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,033,660	12.53%	0.03%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	700,757	8.50%	0.02%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	7,545,711	91.50%	0.22%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	740,785	8.98%	0.02%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	351,591	4.26%	0.01%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	7,154,092	86.75%	0.21%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	8,246,468	100.00%	0.24%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	5,525,952	67.01%	0.16%
FIRST NATIONAL BANK OF AK	1,448,007	17.56%	0.04%
ALASKA USA	481,138	5.83%	0.01%
OTHER SELLER SERVICER	791,372	9.60%	0.02%

692 STATE CAPITAL PROJECT BONDS 2001 SERIES A

Weighted Average Interest Rate	6.357%
Weighted Average Remaining Term	23.48

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	43,719,104	99.82%	1.29%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	80,201	0.18%	0.00%
TOTAL PORTFOLIO	**43,799,306**	**100.00%**	**1.29%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,275,934	2.92%	0.04%
60 DAYS PAST DUE	417,952	0.96%	0.01%
90 DAYS PAST DUE	90,498	0.21%	0.00%
120+ DAYS PAST DUE	177,409	0.41%	0.01%
TOTAL DELINQUENT	**1,961,792**	**4.49%**	**0.06%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	40,879,607	93.33%	1.21%
CONDO	43,788	0.10%	0.00%
MULTI-FAMILY	785,920	1.79%	0.02%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,089,991	4.77%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	5,516,702	12.60%	0.16%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	5,984,227	13.66%	0.18%
OTHER GEOGRAPHIC REGION	32,298,377	73.74%	0.95%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	8,179,316	18.67%	0.24%
FEDERALLY INSURED - VA	2,649,951	6.05%	0.08%
FEDERALLY INSURED - FMH	2,405,965	5.49%	0.07%
PRIMARY MORTGAGE INSURANCE	539,758	1.23%	0.02%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	30,024,315	68.55%	0.89%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	43,799,306	100.00%	1.29%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	24,433,316	55.78%	0.72%
FIRST NATIONAL BANK OF AK	6,374,722	14.55%	0.19%
ALASKA USA	6,521,572	14.89%	0.19%
OTHER SELLER SERVICER	6,469,696	14.77%	0.19%

693 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	6.025%
Weighted Average Remaining Term	25.18

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	39,682,943	100.00%	1.17%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	**39,682,963**	**100.00%**	**1.17%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	1,505,545	3.79%	0.04%
60 DAYS PAST DUE	544,069	1.37%	0.02%
90 DAYS PAST DUE	132,853	0.33%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**2,182,468**	**5.50%**	**0.06%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	37,020,679	93.29%	1.09%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,662,284	6.71%	0.08%
GEOGRAPHIC REGION			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	3,389,976	8.54%	0.10%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	7,194,136	18.13%	0.21%
OTHER GEOGRAPHIC REGION	29,098,850	73.33%	0.86%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	7,099,245	17.89%	0.21%
FEDERALLY INSURED - VA	2,589,465	6.53%	0.08%
FEDERALLY INSURED - FMH	2,150,117	5.42%	0.06%
PRIMARY MORTGAGE INSURANCE	1,872,544	4.72%	0.06%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	25,971,592	65.45%	0.77%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	39,682,963	100.00%	1.17%
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
SELLER SERVICER			
WELLS FARGO	15,508,387	39.08%	0.46%
FIRST NATIONAL BANK OF AK	9,219,672	23.23%	0.27%
ALASKA USA	8,570,074	21.60%	0.25%
OTHER SELLER SERVICER	6,384,829	16.09%	0.19%

754 **VETERANS COLLATERALIZED BONDS 1994 FIRST**

Weighted Average Interest Rate	6.755%
Weighted Average Remaining Term	20.43

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	26,226,472	100.00%	0.77%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**26,226,472**	**100.00%**	**0.77%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	273,292	1.04%	0.01%
60 DAYS PAST DUE	236,372	0.90%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	73,708	0.28%	0.00%
TOTAL DELINQUENT	**583,373**	**2.22%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	23,874,922	91.03%	0.70%
CONDO	974,944	3.72%	0.03%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,376,606	5.25%	0.04%
GEOGRAPHIC REGION			
ANCHORAGE	9,392,449	35.81%	0.28%
WASILLA/PALMER	2,436,886	9.29%	0.07%
FAIRBANKS/NORTH POLE	4,990,193	19.03%	0.15%
JUNEAU/KETCHIKAN	2,295,609	8.75%	0.07%
EAGLE RIVER/CHUGIAK	3,910,250	14.91%	0.12%
KENAI/SOLDOTNA	1,284,364	4.90%	0.04%
OTHER GEOGRAPHIC REGION	1,916,720	7.31%	0.06%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,476,765	17.07%	0.13%
FEDERALLY INSURED - VA	11,285,025	43.03%	0.33%
FEDERALLY INSURED - FMH	205,945	0.79%	0.01%
PRIMARY MORTGAGE INSURANCE	2,076,749	7.92%	0.06%
OTHER POOL INSURANCE	878,266	3.35%	0.03%
UNINSURED	7,303,722	27.85%	0.22%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	329,440	1.26%	0.01%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	25,897,031	98.74%	0.76%
SELLER SERVICER			
WELLS FARGO	10,961,040	41.79%	0.32%
FIRST NATIONAL BANK OF AK	2,978,751	11.36%	0.09%
ALASKA USA	10,028,642	38.24%	0.30%
OTHER SELLER SERVICER	2,258,039	8.61%	0.07%

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

Weighted Average Interest Rate	6.455%
Weighted Average Remaining Term	22.11

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	4,343,763	95.04%	0.13%
PARTICIPATION LOANS	226,548	4.96%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**4,570,311**	**100.00%**	**0.13%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	145,318	3.18%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**145,318**	**3.18%**	**0.00%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	4,284,275	93.74%	0.13%
CONDO	65,434	1.43%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	220,601	4.83%	0.01%
GEOGRAPHIC REGION			
ANCHORAGE	1,679,261	36.74%	0.05%
WASILLA/PALMER	147,697	3.23%	0.00%
FAIRBANKS/NORTH POLE	1,180,428	25.83%	0.03%
JUNEAU/KETCHIKAN	67,651	1.48%	0.00%
EAGLE RIVER/CHUGIAK	979,124	21.42%	0.03%
KENAI/SOLDOTNA	172,058	3.76%	0.01%
OTHER GEOGRAPHIC REGION	344,092	7.53%	0.01%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	280,084	6.13%	0.01%
FEDERALLY INSURED - VA	1,678,290	36.72%	0.05%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	854,675	18.70%	0.03%
OTHER POOL INSURANCE	170,367	3.73%	0.01%
UNINSURED	1,586,895	34.72%	0.05%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	4,570,311	100.00%	0.13%
SELLER SERVICER			
WELLS FARGO	2,090,342	45.74%	0.06%
FIRST NATIONAL BANK OF AK	234,111	5.12%	0.01%
ALASKA USA	1,495,764	32.73%	0.04%
OTHER SELLER SERVICER	750,093	16.41%	0.02%

756 **VETERANS COLLATERALIZED BONDS 1997 FIRST**

Weighted Average Interest Rate	6.105%
Weighted Average Remaining Term	24.42

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	52,972,928	94.51%	1.56%
PARTICIPATION LOANS	3,079,288	5.49%	0.09%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**56,052,216**	**100.00%**	**1.65%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	853,042	1.52%	0.03%
60 DAYS PAST DUE	275,807	0.49%	0.01%
90 DAYS PAST DUE	234,260	0.42%	0.01%
120+ DAYS PAST DUE	162,148	0.29%	0.00%
TOTAL DELINQUENT	**1,525,257**	**2.72%**	**0.05%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	50,668,272	90.39%	1.50%
CONDO	2,101,584	3.75%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,282,360	5.86%	0.10%
GEOGRAPHIC REGION			
ANCHORAGE	23,239,394	41.46%	0.69%
WASILLA/PALMER	7,926,160	14.14%	0.23%
FAIRBANKS/NORTH POLE	8,228,727	14.68%	0.24%
JUNEAU/KETCHIKAN	4,238,579	7.56%	0.13%
EAGLE RIVER/CHUGIAK	8,505,043	15.17%	0.25%
KENAI/SOLDOTNA	1,039,147	1.85%	0.03%
OTHER GEOGRAPHIC REGION	2,875,166	5.13%	0.08%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	7,404,832	13.21%	0.22%
FEDERALLY INSURED - VA	28,564,270	50.96%	0.84%
FEDERALLY INSURED - FMH	78,942	0.14%	0.00%
PRIMARY MORTGAGE INSURANCE	3,273,427	5.84%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	16,730,745	29.85%	0.49%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	56,052,216	100.00%	1.65%
SELLER SERVICER			
WELLS FARGO	26,666,285	47.57%	0.79%
FIRST NATIONAL BANK OF AK	12,438,095	22.19%	0.37%
ALASKA USA	14,147,722	25.24%	0.42%
OTHER SELLER SERVICER	2,800,114	5.00%	0.08%

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.320%
Weighted Average Remaining Term	25.20

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	37,420,599	97.38%	1.10%
PARTICIPATION LOANS	1,005,030	2.62%	0.03%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**38,425,630**	**100.00%**	**1.13%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	380,312	0.99%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**380,312**	**0.99%**	**0.01%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	34,284,567	89.22%	1.01%
CONDO	2,263,684	5.89%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,877,379	4.89%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	14,689,833	38.23%	0.43%
WASILLA/PALMER	5,838,083	15.19%	0.17%
FAIRBANKS/NORTH POLE	6,844,600	17.81%	0.20%
JUNEAU/KETCHIKAN	4,484,826	11.67%	0.13%
EAGLE RIVER/CHUGIAK	3,902,594	10.16%	0.12%
KENAI/SOLDOTNA	320,416	0.83%	0.01%
OTHER GEOGRAPHIC REGION	2,345,278	6.10%	0.07%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	4,946,304	12.87%	0.15%
FEDERALLY INSURED - VA	18,950,182	49.32%	0.56%
FEDERALLY INSURED - FMH	368,306	0.96%	0.01%
PRIMARY MORTGAGE INSURANCE	5,376,506	13.99%	0.16%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,784,331	22.86%	0.26%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	38,425,630	100.00%	1.13%
SELLER SERVICER			
WELLS FARGO	20,539,323	53.45%	0.61%
FIRST NATIONAL BANK OF AK	6,299,290	16.39%	0.19%
ALASKA USA	8,470,274	22.04%	0.25%
OTHER SELLER SERVICER	3,116,742	8.11%	0.09%

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	6.981%
Weighted Average Remaining Term	26.08

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	79,072,152	100.00%	2.33%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**79,072,152**	**100.00%**	**2.33%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	583,913	0.74%	0.02%
60 DAYS PAST DUE	657,032	0.83%	0.02%
90 DAYS PAST DUE	100,734	0.13%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**1,341,678**	**1.70%**	**0.04%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	71,328,242	90.21%	2.10%
CONDO	3,437,978	4.35%	0.10%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,305,932	5.45%	0.13%
GEOGRAPHIC REGION			
ANCHORAGE	30,680,754	38.80%	0.91%
WASILLA/PALMER	13,314,473	16.84%	0.39%
FAIRBANKS/NORTH POLE	12,406,852	15.69%	0.37%
JUNEAU/KETCHIKAN	5,312,391	6.72%	0.16%
EAGLE RIVER/CHUGIAK	10,969,553	13.87%	0.32%
KENAI/SOLDOTNA	1,846,325	2.33%	0.05%
OTHER GEOGRAPHIC REGION	4,541,804	5.74%	0.13%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	7,268,301	9.19%	0.21%
FEDERALLY INSURED - VA	37,316,264	47.19%	1.10%
FEDERALLY INSURED - FMH	230,980	0.29%	0.01%
PRIMARY MORTGAGE INSURANCE	10,081,818	12.75%	0.30%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	24,174,790	30.57%	0.71%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	79,072,152	100.00%	2.33%
SELLER SERVICER			
WELLS FARGO	40,220,154	50.87%	1.19%
FIRST NATIONAL BANK OF AK	13,691,110	17.31%	0.40%
ALASKA USA	18,319,552	23.17%	0.54%
OTHER SELLER SERVICER	6,841,336	8.65%	0.20%

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.229%
Weighted Average Remaining Term	25.86

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	43,898,333	100.00%	1.30%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**43,898,333**	**100.00%**	**1.30%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	563,217	1.28%	0.02%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**563,217**	**1.28%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	37,597,412	85.65%	1.11%
CONDO	2,916,047	6.64%	0.09%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,384,874	7.71%	0.10%
GEOGRAPHIC REGION			
ANCHORAGE	16,991,032	38.71%	0.50%
WASILLA/PALMER	8,356,245	19.04%	0.25%
FAIRBANKS/NORTH POLE	6,762,446	15.40%	0.20%
JUNEAU/KETCHIKAN	3,872,023	8.82%	0.11%
EAGLE RIVER/CHUGIAK	3,866,631	8.81%	0.11%
KENAI/SOLDOTNA	995,450	2.27%	0.03%
OTHER GEOGRAPHIC REGION	3,054,506	6.96%	0.09%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	6,866,496	15.64%	0.20%
FEDERALLY INSURED - VA	19,396,140	44.18%	0.57%
FEDERALLY INSURED - FMH	380,285	0.87%	0.01%
PRIMARY MORTGAGE INSURANCE	4,848,647	11.05%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	12,406,765	28.26%	0.37%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	43,898,333	100.00%	1.30%
SELLER SERVICER			
WELLS FARGO	22,338,347	50.89%	0.66%
FIRST NATIONAL BANK OF AK	5,970,620	13.60%	0.18%
ALASKA USA	10,890,355	24.81%	0.32%
OTHER SELLER SERVICER	4,699,011	10.70%	0.14%

760 **VETERANS COLLATERALIZED BONDS 2002 FIRST**

Weighted Average Interest Rate	6.343%
Weighted Average Remaining Term	26.90

FUND PORTFOLIO:	Dollars	% of $ Within Fund	% of $ All AHFC
MORTGAGES	41,012,079	98.65%	1.21%
PARTICIPATION LOANS	561,113	1.35%	0.02%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	**41,573,192**	**100.00%**	**1.23%**

FUND DELINQUENT:	Dollars	% of $ Within Fund	% of $ All AHFC
30 DAYS PAST DUE	458,102	1.10%	0.01%
60 DAYS PAST DUE	123,409	0.30%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	**581,510**	**1.40%**	**0.02%**

FUND DETAIL:

PROPERTY TYPE	Dollars	% of $ Within Fund	% of $ All AHFC
SINGLE FAMILY RESIDENCE	35,820,871	86.16%	1.06%
CONDO	3,853,499	9.27%	0.11%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,898,822	4.57%	0.06%
GEOGRAPHIC REGION			
ANCHORAGE	16,954,298	40.78%	0.50%
WASILLA/PALMER	7,090,793	17.06%	0.21%
FAIRBANKS/NORTH POLE	6,893,315	16.58%	0.20%
JUNEAU/KETCHIKAN	2,917,218	7.02%	0.09%
EAGLE RIVER/CHUGIAK	4,998,730	12.02%	0.15%
KENAI/SOLDOTNA	988,164	2.38%	0.03%
OTHER GEOGRAPHIC REGION	1,730,674	4.16%	0.05%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	5,019,382	12.07%	0.15%
FEDERALLY INSURED - VA	20,556,306	49.45%	0.61%
FEDERALLY INSURED - FMH	343,161	0.83%	0.01%
PRIMARY MORTGAGE INSURANCE	4,835,584	11.63%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,818,758	26.02%	0.32%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	41,573,192	100.00%	1.23%
SELLER SERVICER			
WELLS FARGO	11,121,602	26.75%	0.33%
FIRST NATIONAL BANK OF AK	15,022,017	36.13%	0.44%
ALASKA USA	10,702,032	25.74%	0.32%
OTHER SELLER SERVICER	4,727,540	11.37%	0.14%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **1/31/2005**

	FUND DESCRIPTION	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
100	CORPORATION	635,180,473	22,871,039	20	658,051,532	5.504%	27.43	8,876,925	1.35%
260	HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	25,590,531	0	0	25,590,531	6.881%	27.56	603,251	2.36%
260	HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	3,718,741	0	0	3,718,741	6.151%	24.47	0	0.00%
260	HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	110,652,597	0	0	110,652,597	7.167%	26.97	1,703,315	1.54%
260	HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	141,402,030	0	0	141,402,030	7.134%	24.48	3,448,127	2.44%
480	MORTGAGE REVENUE BONDS 1996 SERIES A	36,174,260	0	10	36,174,270	6.035%	21.19	2,074,664	5.74%
481	MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	84,174,569	0	20	84,174,589	6.185%	24.53	4,309,505	5.12%
482	MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	42,008,001	0	10	42,008,011	6.116%	24.58	1,721,761	4.10%
483	MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	151,633,005	0	20	151,633,025	6.702%	25.46	8,283,870	5.46%
484	MORTGAGE REVENUE BONDS 2000 SERIES A-D	71,564,754	12,501,784	8,487	84,075,025	6.011%	24.33	6,095,471	7.25%
485	MORTGAGE REVENUE BONDS 2001 SERIES A, B	105,245,832	0	40	105,245,872	6.100%	26.51	6,067,524	5.77%
486	MORTGAGE REVENUE BONDS 2002 SERIES A, B	200,697,043	15,017,768	137,868	215,852,679	5.627%	27.53	14,703,979	6.82%
641	GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	253,607,080	8,198,928	10	261,806,018	5.964%	25.73	9,702,710	3.71%
642	GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	15,313,681	0	0	15,313,681	6.827%	22.59	456,739	2.98%
645	GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	118,772,620	60,024,835	30	178,797,485	4.768%	26.06	4,235,817	2.37%
647	GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	278,289,034	26,450,410	20	304,739,464	5.636%	25.77	10,612,554	3.48%
648	GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	258,557,529	34,911,914	109,814	293,579,257	6.005%	25.01	6,731,207	2.29%
649	GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	138,432,200	3,160,886	20	141,593,106	5.600%	27.56	3,601,783	2.54%
650	GENERAL HOUSING PURPOSE BONDS 2003 SERIES A	139,035,253	0	10	139,035,263	5.258%	24.83	1,307,477	0.94%
690	STATE CAPITAL PROJECT BONDS 1999 SERIES A	13,926,456	0	0	13,926,456	7.641%	15.60	1,243,376	8.93%
691	STATE CAPITAL PROJECT BONDS 1999 SERIES B	8,246,468	0	0	8,246,468	7.490%	21.00	452,522	5.49%
692	STATE CAPITAL PROJECT BONDS 2001 SERIES A	43,719,104	0	80,201	43,799,306	6.357%	23.48	1,961,792	4.49%
693	STATE CAPITAL PROJECT BONDS 2002 SERIES A	39,682,943	0	20	39,682,963	6.025%	25.18	2,182,468	5.50%
754	VETERANS COLLATERALIZED BONDS 1994 FIRST	26,226,472	0	0	26,226,472	6.755%	20.43	583,373	2.22%
755	VETERANS COLLATERALIZED BONDS 1995 FIRST	4,343,763	226,548	0	4,570,311	6.455%	22.11	145,318	3.18%
756	VETERANS COLLATERALIZED BONDS 1997 FIRST	52,972,928	3,079,288	0	56,052,216	6.105%	24.42	1,525,257	2.72%
757	VETERANS COLLATERALIZED BONDS 1998 FIRST	37,420,599	1,005,030	0	38,425,630	6.320%	25.20	380,312	0.99%
758	VETERANS COLLATERALIZED BONDS 1999 FIRST	79,072,152	0	0	79,072,152	6.981%	26.08	1,341,678	1.70%
759	VETERANS COLLATERALIZED BONDS 2000 FIRST	43,898,333	0	0	43,898,333	7.229%	25.86	563,217	1.28%
760	VETERANS COLLATERALIZED BONDS 2002 FIRST	41,012,079	561,113	0	41,573,192	6.343%	26.90	581,510	1.40%
	AHFC TOTAL	**3,200,570,531**	**188,009,544**	**336,600**	**3,388,916,675**	**5.940%**	**25.91**	**105,497,500**	**3.11%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **1/31/2005**

PROPERTY TYPE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,359,567,447	145,472,614	226,717	2,505,266,778	5.803%	25.89	77,425,952	3.09%
CONDOMINIUM	306,468,403	29,889,150	109,834	336,467,387	5.875%	26.95	12,182,452	3.62%
MULTI-PLEX	265,190,069	0	0	265,190,069	7.226%	25.53	5,151,442	1.94%
DUPLEX	133,824,368	6,191,897	20	140,016,284	5.894%	25.71	3,885,013	2.77%
ZERO LOT LINE	71,187,511	2,390,674	20	73,578,205	6.125%	23.97	4,769,178	6.48%
PLANNED UNIT DEVELOPMENT	37,820,317	3,081,994	10	40,902,322	6.139%	25.83	953,663	2.33%
FOUR-PLEX	10,989,011	462,871	0	11,451,883	6.506%	24.68	364,071	3.18%
MOBILE HOME TYPE I	8,913,110	193,365	0	9,106,475	5.898%	25.26	698,357	7.67%
TRI-PLEX	5,320,863	326,977	0	5,647,841	6.154%	25.21	0	0.00%
MOBILE HOME TYPE II	1,289,432	0	0	1,289,432	8.109%	6.07	67,373	5.23%
AHFC TOTAL	**3,200,570,531**	**188,009,544**	**336,600**	**3,388,916,675**	**5.940%**	**25.91**	**105,497,500**	**3.11%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **1/31/2005**

GEOGRAPHIC REGION	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
ANCHORAGE	1,201,084,374	78,961,168	247,702	1,280,293,244	6.149%	26.04	46,434,150	3.63%
WASILLA/PALMER	376,708,678	33,408,681	20	410,117,379	5.933%	26.86	19,447,906	4.74%
FAIRBANKS/NORTHPOLE	311,722,549	20,929,167	8,477	332,660,193	6.111%	25.78	7,081,736	2.13%
JUNEAU/KETCHIKAN	242,719,687	14,345,490	20	257,065,197	5.841%	25.99	4,007,885	1.56%
EAGLE RIVER/CHUGIAK	200,889,914	16,247,660	0	217,137,574	6.071%	26.65	5,125,510	2.36%
KENAI/SOLDOTNA	185,489,131	7,996,360	60	193,485,550	5.399%	25.70	7,023,180	3.63%
OTHER KENAI PENNINSULA	169,628,898	5,173,818	70	174,802,786	5.547%	25.51	3,571,206	2.04%
KODIAK	151,477,838	3,476,578	10	154,954,426	5.484%	25.44	3,044,429	1.96%
OTHER SOUTHEAST	115,375,249	3,026,081	0	118,401,330	5.590%	24.75	1,297,665	1.10%
OTHER SOUTHWEST	89,186,543	1,601,982	0	90,788,526	5.752%	24.39	2,421,653	2.67%
OTHER NORTH	85,878,797	1,079,936	80,201	87,038,934	5.880%	23.90	2,617,868	3.01%
OTHER SOUTHCENTRAL	70,408,873	1,762,622	40	72,171,536	5.703%	24.92	3,424,313	4.74%
AHFC TOTAL	**3,200,570,531**	**188,009,544**	**336,600**	**3,388,916,675**	**5.940%**	**25.91**	**105,497,500**	**3.11%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **1/31/2005**

MORTGAGE INSURANCE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
UNINSURED	1,282,654,048	48,379,013	0	1,331,033,061	6.002%	24.87	25,223,809	1.90%
FEDERALLY INSURED - FHA	847,380,980	55,054,468	242,821	902,678,269	5.921%	26.31	49,590,603	5.50%
FEDERALLY INSURED - VA	591,379,706	46,487,859	5,061	637,872,626	5.947%	26.52	16,326,619	2.56%
PRIVATE MORTGAGE INSURANCE	335,596,909	27,518,899	88,658	363,204,467	5.868%	27.51	6,333,711	1.74%
FEDERALLY INSURED - FMH	132,552,408	10,569,305	60	143,121,773	5.498%	27.05	7,769,891	5.43%
OTHER POOL INSURANCE	11,006,480	0	0	11,006,480	7.704%	14.60	252,867	2.30%
AHFC TOTAL	**3,200,570,531**	**188,009,544**	**336,600**	**3,388,916,675**	**5.940%**	**25.91**	**105,497,500**	**3.11%**

LOAN SECURITIZATION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
NON-SECURITIZED - CONVENTIONAL	2,435,588,066	173,597,583	256,339	2,609,441,988	6.087%	26.16	89,215,060	3.42%
NON-SECURITIZED - RURAL	747,233,908	14,411,961	80,261	761,726,130	5.381%	25.30	14,916,894	1.96%
GNMA (GINNIE MAE) LOANS	15,871,686	0	0	15,871,686	8.342%	15.46	1,297,233	8.17%
FHLMC (FREDDIE MAC) LOANS	1,876,870	0	0	1,876,870	7.982%	11.40	68,314	3.64%
AHFC TOTAL	**3,200,570,531**	**188,009,544**	**336,600**	**3,388,916,675**	**5.940%**	**25.91**	**105,497,500**	**3.11%**

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **1/31/2005**

SELLER SERVICER	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
WELLS FARGO	1,481,589,126	95,572,490	190,105	1,577,351,721	5.932%	25.60	55,025,765	3.49%
FIRST NATIONAL BANK OF AK	728,344,772	33,392,762	20	761,737,554	6.018%	26.31	25,088,715	3.29%
ALASKA USA FCU	692,746,395	45,227,722	146,465	738,120,582	5.921%	26.32	20,053,503	2.72%
FIRST BANK	66,131,988	2,325,488	0	68,457,475	5.419%	25.24	378,283	0.55%
MT. MCKINLEY MUTUAL SAVINGS	57,468,629	4,576,547	0	62,045,176	5.890%	26.05	498,179	0.80%
COUNTRYWIDE HOME LOANS	30,677,216	1,646,330	10	32,323,556	5.753%	27.53	997,929	3.09%
NORTHRIM BANK	29,031,877	2,596,122	0	31,628,000	5.739%	27.82	494,056	1.56%
DENALI STATE BANK	29,762,837	1,515,813	0	31,278,650	6.049%	25.32	712,732	2.28%
KODIAK ISLAND HA	30,126,383	180,138	0	30,306,520	5.531%	23.77	1,034,672	3.41%
ALASKA PACIFIC BANK	22,215,836	891,340	0	23,107,176	6.043%	24.55	703,012	3.04%
NORTHERN SCHOOLS FCU	22,966,314	0	0	22,966,314	7.405%	23.68	0	0.00%
TLINGIT-HAIDA HA	6,361,930	84,792	0	6,446,721	5.728%	21.75	483,109	7.49%
AHFC DIRECT SERVICING	3,147,229	0	0	3,147,229	3.754%	23.71	27,546	0.88%
AHFC TOTAL	**3,200,570,531**	**188,009,544**	**336,600**	**3,388,916,675**	**5.940%**	**25.91**	**105,497,500**	**3.11%**

ALASKA CITY	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
AMBLER, AK	54,700	0	0	54,700	5.125%	11.17	0	0.00%
ANCHOR POINT, AK	8,130,225	160,294	10	8,290,529	5.348%	25.85	94,002	1.13%
ANCHORAGE, AK	1,200,919,123	78,961,168	247,702	1,280,127,993	6.149%	26.04	46,434,150	3.63%
ANCHORAGE, ALASKA	165,251	0	0	165,251	5.000%	30.00	0	0.00%
ANDERSON, AK	1,074,850	0	0	1,074,850	5.457%	25.54	0	0.00%
ANGOON, AK	438,855	0	0	438,855	6.041%	27.23	0	0.00%
ANIAK, AK	1,736,826	0	0	1,736,826	5.450%	24.05	52,128	3.00%
AUKE BAY, AK	116,606	45,047	0	161,653	5.830%	27.41	0	0.00%
BARROW, AK	22,247,978	306,484	80,181	22,634,643	6.047%	23.47	1,093,695	4.85%
BETHEL, AK	51,910,382	872,892	0	52,783,274	5.722%	24.97	845,934	1.60%
BIG LAKE, AK	5,400,117	336,770	10	5,736,897	5.958%	25.42	294,551	5.13%
CANTWELL, AK	98,266	0	0	98,266	5.737%	27.85	0	0.00%
CHEVAK, AK	2,223	0	0	2,223	9.000%	0.92	2,223	100.00%
CHUGIAK, AK	37,717,269	2,934,216	0	40,651,485	6.140%	26.34	1,377,777	3.39%
CLAM GULCH, AK	591,009	10,850	0	601,859	5.636%	26.27	0	0.00%
CLEAR, AK	205,266	0	0	205,266	5.997%	23.99	0	0.00%
COFFMAN COVE, AK	246,759	0	0	246,759	4.881%	20.88	0	0.00%
COLD BAY, AK	74,106	0	0	74,106	10.500%	16.58	0	0.00%
COOPER LANDING, AK	1,675,494	126,040	0	1,801,535	5.419%	26.39	0	0.00%
COPPER CENTER, AK	3,038,165	0	10	3,038,175	5.358%	24.93	0	0.00%
CORDOVA, AK	18,830,735	72,151	0	18,902,886	5.433%	25.04	564,187	2.98%
CRAIG, AK	9,766,591	90,086	0	9,856,677	5.585%	24.83	0	0.00%
DELTA JUNCTION, AK	10,453,536	115,440	0	10,568,976	5.558%	26.33	212,329	2.01%
DENALI PARK, AK	892,609	2,698	0	895,307	5.244%	23.04	0	0.00%
DILLINGHAM, AK	14,327,820	487,088	0	14,814,908	5.599%	23.61	242,513	1.64%
DOUGLAS, AK	7,911,766	564,011	0	8,475,777	6.633%	25.77	67,515	0.80%
DUTCH HARBOR, AK	307,018	0	0	307,018	5.648%	28.23	0	0.00%
EAGLE RIVER, AK	163,172,645	13,313,444	0	176,486,089	6.055%	26.72	3,747,733	2.12%
EAGLE, AK	101,081	0	0	101,081	5.700%	19.96	0	0.00%
ELFIN COVE, AK	41,208	0	0	41,208	4.625%	13.17	0	0.00%
EMMONAK, AK	62,663	0	0	62,663	8.313%	14.69	31,462	50.21%
ESTER, AK	570,114	38,482	0	608,597	5.951%	25.40	0	0.00%
FAIRBANKS, AK	208,376,381	13,545,886	8,467	221,930,733	6.159%	25.60	4,722,643	2.13%
FALSE PASS, AK	50,282	0	0	50,282	7.000%	8.50	0	0.00%
FORT YUKON, AK	453,436	0	0	453,436	4.343%	25.50	167,281	36.89%
GAKONA, AK	832,612	100,462	0	933,074	5.241%	27.95	0	0.00%
GALENA, AK	1,669,020	0	0	1,669,020	6.388%	21.26	0	0.00%
GIRDWOOD, AK	5,753,109	106,340	0	5,859,449	6.337%	25.57	0	0.00%
GLENNALLEN, AK	5,172,092	9,585	0	5,181,676	5.512%	24.61	9,774	0.19%
GOODNEWS BAY, AK	84,424	0	0	84,424	3.271%	29.48	0	0.00%
GUSTAVUS, AK	1,625,666	0	0	1,625,666	4.912%	25.06	102,396	6.30%
HAINES, AK	9,176,957	163,158	0	9,340,115	5.388%	25.01	0	0.00%
HEALY, AK	7,346,195	25,133	10	7,371,338	5.530%	24.80	0	0.00%
HOMER, AK	57,565,932	2,174,403	10	59,740,345	5.554%	25.90	480,290	0.80%
HOONAH, AK	2,403,281	0	0	2,403,281	5.358%	25.22	0	0.00%
HOPE, AK	343,087	14,895	0	357,982	5.951%	25.25	0	0.00%
HOUSTON, AK	3,074,886	85,065	0	3,159,950	5.765%	26.51	174,536	5.52%
HYDER, AK	84,017	0	0	84,017	5.875%	27.00	0	0.00%
ILIAMNA, AK	468,334	0	0	468,334	5.894%	17.76	62,051	13.25%
INDIAN, AK	355,332	0	0	355,332	5.892%	26.84	0	0.00%
JUNEAU, AK	129,825,984	10,523,729	10	140,349,723	6.072%	26.40	2,611,208	1.86%
KAKE, AK	459,405	0	0	459,405	5.912%	23.61	226,950	49.40%
KASIGLUK, AK	117,787	0	0	117,787	8.580%	11.32	0	0.00%

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
KASILOF, AK	9,907,260	445,190	0	10,352,449	5.273%	25.55	435,246	4.20%
KENAI, AK	72,715,178	3,208,037	50	75,923,265	5.680%	25.03	4,479,869	5.90%
KETCHIKAN, AK	112,893,703	3,821,761	10	116,715,474	5.564%	25.49	1,396,677	1.20%
KIANA, AK	301,740	7,022	0	308,762	6.850%	22.81	73,272	23.73%
KING COVE, AK	461,153	0	0	461,153	7.766%	23.38	129,967	28.18%
KING SALMON, AK	3,490,463	145,530	0	3,635,992	5.981%	22.94	79,142	2.18%
KLAWOCK, AK	2,725,807	5,807	0	2,731,614	5.350%	24.13	0	0.00%
KODIAK, AK	151,477,838	3,476,578	10	154,954,426	5.484%	25.44	3,044,429	1.96%
KOTZEBUE, AK	12,306,340	143,844	0	12,450,183	6.028%	22.43	393,265	3.16%
KOYUK, AK	112,759	0	0	112,759	5.125%	28.17	0	0.00%
KWETHLUK, AK	317,043	0	0	317,043	4.536%	25.88	129,131	40.73%
LAKE MINCHUMINA, AK	17,262	0	0	17,262	9.875%	10.25	0	0.00%
LARSON BAY, AK	45,474	0	0	45,474	6.250%	23.75	0	0.00%
LOWER KALSKAG, AK	52,970	0	0	52,970	7.500%	20.58	0	0.00%
MANLEY HOT SPR, AK	72,771	0	0	72,771	6.641%	10.97	0	0.00%
MANOKOTAK, AK	52,871	0	0	52,871	8.750%	8.23	0	0.00%
MCGRATH, AK	576,019	0	0	576,019	6.213%	14.90	45,463	7.89%
MEKORYUK, AK	227,521	0	0	227,521	7.174%	15.82	0	0.00%
METLAKATLA, AK	1,075,483	0	0	1,075,483	6.487%	22.62	127,569	11.86%
MEYERS CHUCK, AK	129,267	0	0	129,267	5.875%	26.92	0	0.00%
MOOSE PASS, AK	868,448	5,869	0	874,317	5.507%	20.80	0	0.00%
MOUNTAIN VILLAGE, AK	44,948	0	0	44,948	4.750%	14.58	0	0.00%
NAKNEK, AK	2,517,246	73,714	0	2,590,960	5.658%	25.00	154,489	5.96%
NENANA, AK	1,254,338	0	0	1,254,338	5.576%	25.43	135,427	10.80%
NIKISKI, AK	25,284,705	326,675	30	25,611,410	5.519%	25.07	387,136	1.51%
NIKOLAI, AK	26,099	0	0	26,099	7.750%	0.08	0	0.00%
NINILCHIK, AK	2,658,974	17,364	0	2,676,338	5.318%	22.64	0	0.00%
NOME, AK	28,912,874	263,249	20	29,176,144	5.888%	24.07	471,185	1.61%
NONDALTON, AK	55,773	0	0	55,773	6.875%	23.00	55,773	100.00%
NOORVIK, AK	305,422	0	0	305,422	5.924%	18.89	0	0.00%
NORTH POLE, AK	103,346,168	7,383,281	10	110,729,460	6.015%	26.14	2,359,093	2.13%
NUIQSUT, AK	86,666	0	0	86,666	6.375%	23.75	0	0.00%
OUZINKIE, AK	146,343	8,863	0	155,205	6.040%	23.16	0	0.00%
PALMER, AK	132,489,622	10,769,981	0	143,259,604	5.928%	26.94	5,528,434	3.86%
PELICAN, AK	758,808	0	0	758,808	5.776%	21.93	0	0.00%
PETERSBURG, AK	39,559,574	631,641	0	40,191,215	5.335%	24.13	294,734	0.73%
PORT ALEXANDER, AK	152,666	0	0	152,666	6.865%	16.33	0	0.00%
PORT ALSWORTH, AK	171,982	0	0	171,982	5.225%	25.51	0	0.00%
PORT HEIDEN, AK	47,322	0	0	47,322	4.750%	13.33	0	0.00%
PORT LIONS, AK	291,309	0	0	291,309	4.958%	27.48	0	0.00%
QUINHAGAK, AK	137,495	0	0	137,495	4.750%	24.67	0	0.00%
SALCHA, AK	3,043,318	202,718	0	3,246,035	5.523%	26.00	0	0.00%
SAND POINT, AK	859,604	0	0	859,604	6.173%	20.66	72,247	8.40%
SELAWIK, AK	36,312	0	0	36,312	10.375%	7.25	0	0.00%
SELDOVIA, AK	1,394,628	0	0	1,394,628	5.748%	25.68	202,523	14.52%
SEWARD, AK	25,441,227	1,223,512	20	26,664,758	5.692%	25.36	549,273	2.06%
SHAKTOOLIK, AK	167,827	0	0	167,827	5.000%	28.83	0	0.00%
SHISHMAREF, AK	71,414	0	0	71,414	8.750%	12.75	71,414	100.00%
SHUNGNAK, AK	87,799	0	0	87,799	5.000%	28.83	0	0.00%
SITKA, AK	15,539,288	1,069,811	0	16,609,099	6.111%	25.94	73,527	0.44%
SKAGWAY, AK	7,119,113	267,662	0	7,386,776	5.266%	25.66	0	0.00%
SOLDOTNA, AK	112,773,953	4,788,323	10	117,562,285	5.218%	26.13	2,543,311	2.16%
SOUTH NAKNEK, AK	281,227	0	0	281,227	7.125%	24.92	0	0.00%

	PORTFOLIO				WGHTD AVG		DELINQUENT	
ALASKA CITY	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
ST GEORGE, AK	35,133	0	0	35,133	7.750%	21.58	0	0.00%
ST MARYS, AK	869,900	0	0	869,900	8.016%	19.99	172,992	19.89%
ST PAUL ISLAND, AK	330,299	0	0	330,299	7.232%	22.42	0	0.00%
STERLING, AK	29,659,468	562,386	0	30,221,854	5.433%	25.45	1,422,736	4.71%
SUTTON, AK	2,018,698	128,025	0	2,146,724	5.728%	24.78	28,228	1.31%
TALKEETNA, AK	2,664,544	47,000	0	2,711,544	5.640%	26.64	0	0.00%
TANANA, AK	18,324	0	0	18,324	8.750%	8.67	0	0.00%
TENAKEE, AK	181,518	0	0	181,518	6.424%	22.94	0	0.00%
THORNE BAY, AK	2,144,303	56,847	0	2,201,150	5.387%	25.06	0	0.00%
TOGIAK, AK	20,907	0	0	20,907	7.375%	24.00	0	0.00%
TOK, AK	2,154,696	31,133	0	2,185,829	5.801%	24.03	155,249	7.10%
TRAPPER CREEK, AK	373,927	0	0	373,927	5.942%	20.89	0	0.00%
TWO RIVERS, AK	50,519	0	0	50,519	8.500%	10.50	0	0.00%
UNALAKLEET, AK	1,229,518	0	0	1,229,518	5.304%	19.59	0	0.00%
UNALASKA, AK	9,587,696	13,896	0	9,601,592	5.650%	24.57	391,602	4.08%
VALDEZ, AK	14,328,673	728,802	0	15,057,475	6.179%	24.62	1,892,043	12.57%
WASILLA, AK	244,219,055	22,638,700	20	266,857,776	5.936%	26.81	13,919,472	5.22%
WHALE PASS, AK	527,248	0	0	527,248	4.929%	20.51	0	0.00%
WILLOW, AK	2,928,489	198,497	10	3,126,996	5.944%	24.66	157,885	5.05%
WRANGELL, AK	13,579,525	132,011	0	13,711,536	5.349%	24.59	507,370	3.70%
YAKUTAT, AK	1,237,202	0	0	1,237,202	6.153%	22.76	0	0.00%
AHFC TOTAL	**3,200,570,531**	**188,009,544**	**336,600**	**3,388,916,675**	**5.940%**	**25.91**	**105,497,500**	**3.11%**

FUND 100	PORTFOLIO Mortgages	Participation Loans	REOs / Ins Recs	Total	WGHTD AVG Int Rate	Rem Term	DELINQUENT Delinquent Loans	% of $
COR	189,434,720	0	10	189,434,730	5.043%	28.46	1,369,973	0.72%
ETAX	104,358,246	768,667	10	105,126,923	6.695%	29.40	1,648,634	1.57%
COR30	95,855,710	0	0	95,855,710	5.053%	28.45	1,179,690	1.23%
CTAX	81,568,752	916,291	0	82,485,042	6.482%	29.14	932,607	1.13%
CFTHB	58,826,150	8,174,255	0	67,000,405	4.687%	29.82	242,052	0.36%
COR15	39,533,887	0	0	39,533,887	4.708%	13.45	388,644	0.98%
CVETS	17,992,222	8,231,301	0	26,223,523	4.042%	28.58	518,665	1.98%
COGLC	20,558,397	4,780,525	0	25,338,922	5.757%	21.19	778,801	3.07%
COGN	7,923,529	0	0	7,923,529	8.141%	16.05	488,334	6.16%
CHELP	3,521,335	0	0	3,521,335	5.712%	28.80	236,306	6.71%
COMH	3,297,385	0	0	3,297,385	5.662%	27.79	214,059	6.49%
SRX30	2,591,658	0	0	2,591,658	7.397%	29.29	203,646	7.86%
CMFTX	2,473,392	0	0	2,473,392	7.535%	29.83	0	0.00%
CSPND	1,560,000	0	0	1,560,000	7.427%	29.92	0	0.00%
COMH2	1,229,781	0	0	1,229,781	7.994%	6.19	50,919	4.14%
SRETX	1,220,006	0	0	1,220,006	5.665%	27.84	439,771	36.05%
CNCL	955,529	0	0	955,529	5.959%	26.51	0	0.00%
COFM	858,219	0	0	858,219	7.936%	16.61	50,773	5.92%
SRX15	708,934	0	0	708,934	6.961%	14.36	0	0.00%
CRENT	148,168	0	0	148,168	7.226%	11.49	117,599	79.37%
SRQ30	137,438	0	0	137,438	5.625%	29.83	0	0.00%
HAPH	133,638	0	0	133,638	9.526%	13.99	0	0.00%
SRV30	121,931	0	0	121,931	5.375%	29.83	0	0.00%
SRQ15	106,950	0	0	106,950	5.250%	14.92	0	0.00%
ECCRW	59,651	0	0	59,651	10.473%	3.52	16,454	27.58%
CORGN	4,847	0	0	4,847	8.585%	0.96	0	0.00%
100 TOTAL	**635,180,473**	**22,871,039**	**20**	**658,051,532**	**5.504%**	**27.43**	**8,876,925**	**1.35%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD97	25,590,531	0	0	25,590,531	6.881%	27.56	603,251	2.36%
260 TOTAL	**25,590,531**	**0**	**0**	**25,590,531**	**6.881%**	**27.56**	**603,251**	**2.36%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD99B	3,326,148	0	0	3,326,148	6.139%	24.51	0	0.00%
HD99A	392,593	0	0	392,593	6.250%	24.17	0	0.00%
260 TOTAL	**3,718,741**	**0**	**0**	**3,718,741**	**6.151%**	**24.47**	**0**	**0.00%**

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD02C	61,084,551	0	0	61,084,551	7.310%	27.63	184,925	0.30%
HD02D	37,852,522	0	0	37,852,522	7.231%	28.13	1,518,390	4.01%
HD02B	8,066,917	0	0	8,066,917	5.981%	16.18	0	0.00%
HD02A	3,648,607	0	0	3,648,607	6.750%	27.67	0	0.00%
260 TOTAL	**110,652,597**	**0**	**0**	**110,652,597**	**7.167%**	**26.97**	**1,703,315**	**1.54%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
HD04G	72,849,053	0	0	72,849,053	7.373%	24.61	2,199,773	3.02%
HD04A	34,412,230	0	0	34,412,230	6.731%	25.58	0	0.00%
HD04C	20,638,712	0	0	20,638,712	7.413%	24.66	1,248,354	6.05%
HD04B	13,502,036	0	0	13,502,036	6.446%	20.68	0	0.00%
260 TOTAL	**141,402,030**	**0**	**0**	**141,402,030**	**7.134%**	**24.48**	**3,448,127**	**2.44%**
FUND 480	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E96A1	31,984,522	0	0	31,984,522	5.942%	20.83	2,074,664	6.49%
E96AC	4,189,738	0	10	4,189,748	6.741%	23.96	0	0.00%
480 TOTAL	**36,174,260**	**0**	**10**	**36,174,270**	**6.035%**	**21.19**	**2,074,664**	**5.74%**
FUND 481	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E97A2	43,471,870	0	10	43,471,880	6.158%	26.07	2,001,099	4.60%
E97A1	33,655,870	0	10	33,655,880	5.995%	22.72	2,262,410	6.72%
E97AC	7,046,829	0	0	7,046,829	7.262%	23.69	45,996	0.65%
481 TOTAL	**84,174,569**	**0**	**20**	**84,174,589**	**6.185%**	**24.53**	**4,309,505**	**5.12%**
FUND 482	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E98A2	20,967,654	0	10	20,967,664	6.437%	25.75	853,642	4.07%
E98A1	17,791,096	0	0	17,791,096	5.474%	23.25	745,616	4.19%
E98AC	3,249,252	0	0	3,249,252	7.555%	24.32	122,503	3.77%
482 TOTAL	**42,008,001**	**0**	**10**	**42,008,011**	**6.116%**	**24.58**	**1,721,761**	**4.10%**
FUND 483	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E99A2	133,858,630	0	20	133,858,650	6.715%	25.61	7,675,206	5.73%
E99AC	12,432,121	0	0	12,432,121	6.710%	24.55	271,833	2.19%
E99A1	5,342,254	0	0	5,342,254	6.375%	23.83	336,831	6.31%
483 TOTAL	**151,633,005**	**0**	**20**	**151,633,025**	**6.702%**	**25.46**	**8,283,870**	**5.46%**
FUND 484	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E001B	55,855,723	0	8,487	55,864,210	6.839%	25.92	4,732,708	8.47%
E001A	12,476,184	12,501,784	0	24,977,969	4.117%	20.65	1,014,872	4.06%
E001O	3,232,847	0	0	3,232,847	6.348%	25.34	347,891	10.76%
484 TOTAL	**71,564,754**	**12,501,784**	**8,487**	**84,075,025**	**6.011%**	**24.33**	**6,095,471**	**7.25%**
FUND 485	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E011B	85,323,064	0	40	85,323,104	6.102%	26.96	4,531,064	5.31%
E011A	12,398,787	0	0	12,398,787	5.369%	26.31	846,112	6.82%
E011C	3,907,555	0	0	3,907,555	6.518%	26.97	318,392	8.15%
E011G	3,582,241	0	0	3,582,241	8.085%	15.98	371,956	10.38%
E011M	34,186	0	0	34,186	8.500%	14.42	0	0.00%
485 TOTAL	**105,245,832**	**0**	**40**	**105,245,872**	**6.100%**	**26.51**	**6,067,524**	**5.77%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 486	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
E021A	153,219,939	15,017,768	20	168,237,727	5.247%	27.61	10,544,414	6.27%
E021B	29,671,711	0	5,031	29,676,742	7.010%	27.68	1,732,925	5.84%
E021C	17,805,393	0	132,817	17,938,210	6.907%	26.48	2,426,640	13.63%
486 TOTAL	**200,697,043**	**15,017,768**	**137,868**	**215,852,679**	**5.627%**	**27.53**	**14,703,979**	**6.82%**
FUND 641	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM97A	214,496,287	8,198,928	10	222,695,226	6.008%	26.17	8,018,292	3.60%
GM97R	35,491,651	0	0	35,491,651	5.399%	24.13	1,308,584	3.69%
GM97G	3,384,326	0	0	3,384,326	8.817%	14.24	375,834	11.11%
GM97M	234,815	0	0	234,815	9.008%	14.06	0	0.00%
641 TOTAL	**253,607,080**	**8,198,928**	**10**	**261,806,018**	**5.964%**	**25.73**	**9,702,710**	**3.71%**
FUND 642	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH92A	15,313,681	0	0	15,313,681	6.827%	22.59	456,739	2.98%
642 TOTAL	**15,313,681**	**0**	**0**	**15,313,681**	**6.827%**	**22.59**	**456,739**	**2.98%**
FUND 645	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GP95A	86,052,274	52,652,557	20	138,704,852	4.625%	26.31	3,024,245	2.18%
GP95C	31,318,544	7,372,278	10	38,690,832	5.133%	25.74	1,132,921	2.93%
GP95G	981,591	0	0	981,591	9.266%	13.02	61,109	6.23%
GP95M	420,210	0	0	420,210	7.840%	4.94	17,541	4.17%
645 TOTAL	**118,772,620**	**60,024,835**	**30**	**178,797,485**	**4.768%**	**26.06**	**4,235,817**	**2.37%**
FUND 647	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM99A	275,792,396	26,450,410	20	302,242,826	5.619%	25.77	10,612,554	3.51%
GM99S	2,496,638	0	0	2,496,638	7.679%	25.74	0	0.00%
647 TOTAL	**278,289,034**	**26,450,410**	**20**	**304,739,464**	**5.636%**	**25.77**	**10,612,554**	**3.48%**
FUND 648	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GP01D	145,153,027	0	10	145,153,037	7.304%	27.33	3,692,042	2.54%
GP01A	102,039,269	34,911,914	109,804	137,060,987	4.558%	22.50	2,643,568	1.93%
GP01C	11,365,232	0	0	11,365,232	6.866%	25.72	395,597	3.48%
648 TOTAL	**258,557,529**	**34,911,914**	**109,814**	**293,579,257**	**6.005%**	**25.01**	**6,731,207**	**2.29%**
FUND 649	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GM02A	138,432,200	3,160,886	20	141,593,106	5.600%	27.56	3,601,783	2.54%
649 TOTAL	**138,432,200**	**3,160,886**	**20**	**141,593,106**	**5.600%**	**27.56**	**3,601,783**	**2.54%**
FUND 650	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
GH03A	139,035,253	0	10	139,035,263	5.258%	24.83	1,307,477	0.94%
650 TOTAL	**139,035,253**	**0**	**10**	**139,035,263**	**5.258%**	**24.83**	**1,307,477**	**0.94%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 690	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC99A	13,926,456	0	0	13,926,456	7.641%	15.60	1,243,376	8.93%
690 TOTAL	**13,926,456**	**0**	**0**	**13,926,456**	**7.641%**	**15.60**	**1,243,376**	**8.93%**
FUND 691	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC99B	8,246,468	0	0	8,246,468	7.490%	21.00	452,522	5.49%
691 TOTAL	**8,246,468**	**0**	**0**	**8,246,468**	**7.490%**	**21.00**	**452,522**	**5.49%**
FUND 692	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC01A	43,719,104	0	80,201	43,799,306	6.357%	23.48	1,961,792	4.49%
692 TOTAL	**43,719,104**	**0**	**80,201**	**43,799,306**	**6.357%**	**23.48**	**1,961,792**	**4.49%**
FUND 693	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
SC02A	39,682,943	0	20	39,682,963	6.025%	25.18	2,182,468	5.50%
693 TOTAL	**39,682,943**	**0**	**20**	**39,682,963**	**6.025%**	**25.18**	**2,182,468**	**5.50%**
FUND 754	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9411	23,053,251	0	0	23,053,251	6.601%	20.45	347,000	1.51%
C941C	2,843,780	0	0	2,843,780	7.921%	22.20	236,372	8.31%
C941M	329,440	0	0	329,440	7.500%	3.85	0	0.00%
754 TOTAL	**26,226,472**	**0**	**0**	**26,226,472**	**6.755%**	**20.43**	**583,373**	**2.22%**
FUND 755	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9511	3,444,900	226,548	0	3,671,447	6.230%	22.66	79,680	2.17%
C951C	898,863	0	0	898,863	7.375%	19.87	65,638	7.30%
755 TOTAL	**4,343,763**	**226,548**	**0**	**4,570,311**	**6.455%**	**22.11**	**145,318**	**3.18%**
FUND 756	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9711	43,657,539	3,079,288	0	46,736,827	5.904%	24.58	1,088,470	2.33%
C971C	9,315,389	0	0	9,315,389	7.113%	23.59	436,788	4.69%
756 TOTAL	**52,972,928**	**3,079,288**	**0**	**56,052,216**	**6.105%**	**24.42**	**1,525,257**	**2.72%**
FUND 757	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9811	30,025,276	1,005,030	0	31,030,306	6.013%	25.06	276,881	0.89%
C981C	7,395,323	0	0	7,395,323	7.608%	25.80	103,431	1.40%
757 TOTAL	**37,420,599**	**1,005,030**	**0**	**38,425,630**	**6.320%**	**25.20**	**380,312**	**0.99%**
FUND 758	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C9911	64,397,078	0	0	64,397,078	7.147%	26.07	1,148,737	1.78%
C991C	14,675,074	0	0	14,675,074	6.252%	26.10	192,941	1.31%
758 TOTAL	**79,072,152**	**0**	**0**	**79,072,152**	**6.981%**	**26.08**	**1,341,678**	**1.70%**

	PORTFOLIO				WGHTD AVG		DELINQUENT	
FUND 759	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0011	35,704,999	0	0	35,704,999	7.228%	25.63	393,373	1.10%
C001C	8,193,334	0	0	8,193,334	7.234%	26.82	169,844	2.07%
759 TOTAL	**43,898,333**	**0**	**0**	**43,898,333**	**7.229%**	**25.86**	**563,217**	**1.28%**
FUND 760	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of $
C0211	33,467,931	561,113	0	34,029,044	6.182%	26.70	458,102	1.35%
C021C	7,544,148	0	0	7,544,148	7.071%	27.79	123,409	1.64%
760 TOTAL	**41,012,079**	**561,113**	**0**	**41,573,192**	**6.343%**	**26.90**	**581,510**	**1.40%**
AHFC TOTAL	**3,200,570,531**	**188,009,544**	**336,600**	**3,388,916,675**	**5.940%**	**25.91**	**105,497,500**	**3.11%**

	FY 2003	FY 2004	FY 2005 Through 1/31/2005	FY 2005 Month of 1/31/2005
MORTGAGE LOAN APPLICATIONS	**1,190,911,284**	**1,042,057,555**	**401,605,339**	**38,521,963**
MORTGAGE LOAN COMMITMENTS	**1,041,926,631**	**842,522,325**	**340,415,385**	**36,487,458**
MORTGAGE LOAN PAYOFFS	**960,751,203**	**655,169,558**	**300,487,380**	**15,400,000**
MORTGAGE LOAN PURCHASES	**937,759,478**	**863,565,646**	**385,107,219**	**46,520,240**

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 1/31/2005	FY 2005 Month of 1/31/2005
WEIGHTED AVERAGE INTEREST RATE	5.56%	5.54%	5.67%	5.58%
WEIGHTED AVERAGE REMAINING TERM	28.41	29.26	29.68	29.55
FHA PURCHASES	23.96%	23.35%	22.72%	21.35%
VA PURCHASES	17.53%	20.04%	19.47%	19.58%
FMH PURCHASES	2.01%	4.21%	5.20%	1.97%
CONVENTIONAL PURCHASES	56.50%	52.40%	52.61%	57.10%
REFINANCE PURCHASES	34.94%	15.61%	4.17%	5.07%
FIRST TIME HOMEBUYER PURCHASES	45.57%	56.32%	59.89%	59.98%
NEW CONSTRUCTION PURCHASES	21.23%	35.93%	35.78%	42.37%
AVERAGE PURCHASE AMOUNT	155,541	177,069	177,879	174,888
AVERAGE APPRAISED VALUE	185,531	193,723	206,367	213,506
AVERAGE MONTHLY P AND I	931	1,033	1,040	1,016
AVERAGE MONTHLY INCOME	5,785	5,506	5,355	5,343
AVERAGE LOAN-TO-VALUE RATIO	86.5	89.4	89.7	86.8
AVERAGE AGE OF BORROWER	31.9	29.5	27.4	26.1
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.4	2.3

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **1/31/2005**

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2003	FY 2004	FY 2005 Through 1/31/2005	FY 2005 Month of 1/31/2005
MORTGAGE LOAN APPLICATIONS	**107,322,618**	**146,281,050**	**116,032,136**	**10,716,429**
MORTGAGE LOAN COMMITMENTS	**100,592,859**	**135,497,024**	**102,304,641**	**9,846,264**
MORTGAGE LOAN PAYOFFS	**159,420,360**	**168,873,086**	**77,904,074**	**4,634,757**
MORTGAGE LOAN PURCHASES	**97,985,489**	**118,143,442**	**118,272,813**	**15,325,357**
PROGRAM PURCHASE % OF AHFC TOTAL	10.45%	13.68%	30.71%	32.94%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 1/31/2005	FY 2005 Month of 1/31/2005
WEIGHTED AVERAGE INTEREST RATE	5.63%	5.24%	5.53%	5.37%
WEIGHTED AVERAGE REMAINING TERM	29.49	29.65	29.93	29.90
FHA PURCHASES	57.50%	52.23%	44.29%	40.22%
VA PURCHASES	13.11%	17.90%	23.02%	23.82%
FMH PURCHASES	6.09%	8.63%	6.84%	2.88%
CONVENTIONAL PURCHASES	23.30%	21.24%	25.84%	33.08%
REFINANCE PURCHASES	11.70%	9.46%	0.37%	0.00%
FIRST TIME HOMEBUYER PURCHASES	92.48%	91.76%	97.80%	97.50%
NEW CONSTRUCTION PURCHASES	30.36%	31.16%	23.47%	23.60%
AVERAGE PURCHASE AMOUNT	9,333	11,253	11,265	1,460
AVERAGE APPRAISED VALUE	115,686	130,194	153,844	160,893
AVERAGE MONTHLY P AND I	614	670	801	804
AVERAGE MONTHLY INCOME	3,348	3,631	3,980	4,135
AVERAGE LOAN-TO-VALUE RATIO	91.4	93.0	92.0	89.4
AVERAGE AGE OF BORROWER	20.9	21.4	21.4	21.1
AVERAGE SIZE OF HOUSEHOLD	2.0	2.1	2.1	2.1

RURAL

	FY 2003	FY 2004	FY 2005 Through 1/31/2005	FY 2005 Month of 1/31/2005
MORTGAGE LOAN APPLICATIONS	396,937,453	202,740,303	91,804,240	10,382,293
MORTGAGE LOAN COMMITMENTS	353,450,021	155,975,406	80,635,746	9,595,543
MORTGAGE LOAN PAYOFFS	221,967,235	78,041,834	37,370,148	2,977,567
MORTGAGE LOAN PURCHASES	323,230,001	167,768,307	84,733,649	10,232,063
PROGRAM PURCHASE % OF AHFC TOTAL	34.47%	19.43%	22.00%	21.99%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 1/31/2005	FY 2005 Month of 1/31/2005
WEIGHTED AVERAGE INTEREST RATE	4.97%	4.94%	5.21%	5.07%
WEIGHTED AVERAGE REMAINING TERM	26.55	27.94	29.16	28.75
FHA PURCHASES	8.74%	11.29%	10.71%	9.22%
VA PURCHASES	7.03%	8.27%	12.05%	10.32%
FMH PURCHASES	2.00%	8.09%	7.78%	2.91%
CONVENTIONAL PURCHASES	82.24%	72.36%	69.46%	77.56%
REFINANCE PURCHASES	63.78%	31.73%	10.46%	16.07%
FIRST TIME HOMEBUYER PURCHASES	11.72%	25.13%	29.49%	26.06%
NEW CONSTRUCTION PURCHASES	13.27%	26.05%	26.21%	50.27%
AVERAGE PURCHASE AMOUNT	29,698	15,414	7,785	940
AVERAGE APPRAISED VALUE	189,746	192,191	203,439	219,186
AVERAGE MONTHLY P AND I	874	892	967	992
AVERAGE MONTHLY INCOME	6,695	6,097	6,271	6,806
AVERAGE LOAN-TO-VALUE RATIO	79.8	84.1	87.3	83.4
AVERAGE AGE OF BORROWER	37.6	34.2	33.4	34.0
AVERAGE SIZE OF HOUSEHOLD	2.8	2.7	2.8	2.7

TAXABLE SINGLE FAMILY

	FY 2003	FY 2004	FY 2005 Through 1/31/2005	FY 2005 Month of 1/31/2005
MORTGAGE LOAN APPLICATIONS	**288,064,938**	**284,427,176**	**96,059,299**	**8,715,098**
MORTGAGE LOAN COMMITMENTS	**238,580,689**	**210,158,425**	**73,419,257**	**7,842,108**
MORTGAGE LOAN PAYOFFS	**331,078,305**	**195,447,154**	**54,747,634**	**2,898,239**
MORTGAGE LOAN PURCHASES	**167,462,285**	**248,756,121**	**79,023,063**	**8,853,318**
PROGRAM PURCHASE % OF AHFC TOTAL	17.86%	28.81%	20.52%	19.03%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 1/31/2005	FY 2005 Month of 1/31/2005
WEIGHTED AVERAGE INTEREST RATE	5.69%	5.45%	5.76%	5.68%
WEIGHTED AVERAGE REMAINING TERM	28.93	29.40	29.56	29.51
FHA PURCHASES	16.58%	18.31%	8.97%	5.51%
VA PURCHASES	19.29%	19.83%	15.09%	13.29%
FMH PURCHASES	0.91%	2.74%	3.60%	2.00%
CONVENTIONAL PURCHASES	63.22%	59.12%	72.35%	79.20%
REFINANCE PURCHASES	30.11%	13.68%	4.10%	3.65%
FIRST TIME HOMEBUYER PURCHASES	14.60%	19.48%	9.25%	6.15%
NEW CONSTRUCTION PURCHASES	29.46%	43.43%	63.40%	74.18%
AVERAGE PURCHASE AMOUNT	13,107	19,469	6,185	693
AVERAGE APPRAISED VALUE	199,762	213,622	245,637	234,100
AVERAGE MONTHLY P AND I	983	1,043	1,178	1,062
AVERAGE MONTHLY INCOME	6,459	6,415	6,700	6,257
AVERAGE LOAN-TO-VALUE RATIO	84.6	87.4	84.1	80.8
AVERAGE AGE OF BORROWER	34.5	32.9	33.0	30.2
AVERAGE SIZE OF HOUSEHOLD	2.5	2.6	2.7	2.4

TAXABLE FIRST TIME HOMEBUYER

	FY 2003	FY 2004	FY 2005 Through 1/31/2005	FY 2005 Month of 1/31/2005
MORTGAGE LOAN APPLICATIONS	**259,732,965**	**228,391,703**	**69,089,112**	**7,268,943**
MORTGAGE LOAN COMMITMENTS	**235,916,397**	**198,372,901**	**61,458,573**	**6,743,043**
MORTGAGE LOAN PAYOFFS	**31,251,214**	**60,677,240**	**25,973,108**	**2,571,070**
MORTGAGE LOAN PURCHASES	**242,505,559**	**197,621,264**	**64,960,727**	**7,435,797**
PROGRAM PURCHASE % OF AHFC TOTAL	25.86%	22.88%	16.87%	15.98%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 1/31/2005	FY 2005 Month of 1/31/2005
WEIGHTED AVERAGE INTEREST RATE	5.89%	5.59%	5.77%	5.58%
WEIGHTED AVERAGE REMAINING TERM	29.75	29.80	29.94	29.72
FHA PURCHASES	45.40%	37.40%	28.73%	31.43%
VA PURCHASES	26.69%	32.54%	31.44%	34.80%
FMH PURCHASES	2.02%	2.91%	3.83%	0.00%
CONVENTIONAL PURCHASES	25.89%	27.15%	36.01%	33.77%
REFINANCE PURCHASES	10.60%	6.41%	1.44%	5.29%
FIRST TIME HOMEBUYER PURCHASES	99.09%	99.90%	99.63%	100.00%
NEW CONSTRUCTION PURCHASES	21.85%	24.68%	30.90%	39.24%
AVERAGE PURCHASE AMOUNT	34,471	28,091	9,234	1,057
AVERAGE APPRAISED VALUE	173,447	184,272	196,911	191,010
AVERAGE MONTHLY P AND I	968	992	1,066	1,022
AVERAGE MONTHLY INCOME	5,324	5,380	6,071	6,146
AVERAGE LOAN-TO-VALUE RATIO	94.7	94.6	94.3	94.3
AVERAGE AGE OF BORROWER	26.9	26.4	27.9	25.9
AVERAGE SIZE OF HOUSEHOLD	2.5	2.5	2.5	2.6

TAXABLE MULTIFAMILY

	FY 2003	FY 2004	FY 2005 Through 1/31/2005	FY 2005 Month of 1/31/2005
MORTGAGE LOAN APPLICATIONS	**49,434,101**	**117,238,608**	**19,481,300**	**472,000**
MORTGAGE LOAN COMMITMENTS	**34,815,551**	**106,811,750**	**15,016,500**	**1,245,500**
MORTGAGE LOAN PAYOFFS	**65,728,673**	**32,773,999**	**65,672,677**	**124,731**
MORTGAGE LOAN PURCHASES	**37,667,851**	**87,297,150**	**21,396,750**	**4,035,900**
PROGRAM PURCHASE % OF AHFC TOTAL	4.02%	10.11%	5.56%	8.68%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 1/31/2005	FY 2005 Month of 1/31/2005
WEIGHTED AVERAGE INTEREST RATE	7.25%	7.38%	7.37%	7.49%
WEIGHTED AVERAGE REMAINING TERM	30.00	29.93	30.00	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	16.75%	6.04%	11.27%	0.00%
FIRST TIME HOMEBUYER PURCHASES	64.42%	96.48%	79.91%	46.73%
NEW CONSTRUCTION PURCHASES	25.03%	72.42%	27.59%	25.64%
AVERAGE PURCHASE AMOUNT	74,296	172,184	42,203	7,960
AVERAGE APPRAISED VALUE	1,029,681	891,262	890,478	960,714
AVERAGE MONTHLY P AND I	4,777	9,592	4,623	4,029
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	76.4	77.8	80.8	65.1
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

VETERANS

	FY 2003	FY 2004	FY 2005 Through 1/31/2005	FY 2005 Month of 1/31/2005
MORTGAGE LOAN APPLICATIONS	**77,867,310**	**40,301,940**	**7,839,004**	**631,400**
MORTGAGE LOAN COMMITMENTS	**67,874,415**	**35,140,924**	**6,828,118**	**879,200**
MORTGAGE LOAN PAYOFFS	**149,101,251**	**117,489,650**	**27,023,469**	**2,160,817**
MORTGAGE LOAN PURCHASES	**62,561,594**	**43,413,468**	**8,467,217**	**637,805**
PROGRAM PURCHASE % OF AHFC TOTAL	6.67%	5.03%	2.20%	1.37%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 1/31/2005	FY 2005 Month of 1/31/2005
WEIGHTED AVERAGE INTEREST RATE	5.70%	5.34%	5.61%	5.47%
WEIGHTED AVERAGE REMAINING TERM	28.65	28.76	29.18	30.00
FHA PURCHASES	3.54%	3.70%	3.46%	0.00%
VA PURCHASES	50.88%	56.19%	61.17%	100.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	45.58%	40.11%	35.37%	0.00%
REFINANCE PURCHASES	38.01%	41.81%	2.18%	0.00%
FIRST TIME HOMEBUYER PURCHASES	12.13%	12.79%	8.22%	67.07%
NEW CONSTRUCTION PURCHASES	23.43%	22.03%	43.08%	67.07%
AVERAGE PURCHASE AMOUNT	17,638	12,239	2,387	180
AVERAGE APPRAISED VALUE	220,576	210,078	237,758	215,333
AVERAGE MONTHLY P AND I	1,136	1,050	1,247	1,203
AVERAGE MONTHLY INCOME	7,635	7,428	7,488	6,454
AVERAGE LOAN-TO-VALUE RATIO	88.4	88.7	91.7	100.7
AVERAGE AGE OF BORROWER	44.5	44.9	43.2	48.5
AVERAGE SIZE OF HOUSEHOLD	2.4	2.3	2.0	2.3

TAX-EXEMPT MULTIFAMILY

	FY 2003	FY 2004	FY 2005 Through 1/31/2005	FY 2005 Month of 1/31/2005
MORTGAGE LOAN APPLICATIONS	**11,140,000**	**21,760,000**	**0**	**0**
MORTGAGE LOAN COMMITMENTS	**10,370,000**	**0**	**0**	**0**
MORTGAGE LOAN PAYOFFS	**1,126,081**	**1,024,717**	**11,541,491**	**0**
MORTGAGE LOAN PURCHASES	**6,020,000**	**0**	**8,100,000**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.64%	0.00%	2.10%	0.00%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 1/31/2005	FY 2005 Month of 1/31/2005
WEIGHTED AVERAGE INTEREST RATE	6.70%	0.00%	6.50%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	0.00	30.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	0.00%	100.00%	0.00%
REFINANCE PURCHASES	62.29%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	37.71%	0.00%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	0.00%	100.00%	0.00%
AVERAGE PURCHASE AMOUNT	547,273	0	736,364	0
AVERAGE APPRAISED VALUE	1,550,000	0	10,600,000	0
AVERAGE MONTHLY P AND I	19,429	0	51,198	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	68.7	0.0	76.4	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

NONCONFORMING

	FY 2003	FY 2004	FY 2005 Through 1/31/2005	FY 2005 Month of 1/31/2005
MORTGAGE LOAN APPLICATIONS	**411,900**	**916,775**	**1,300,248**	**335,800**
MORTGAGE LOAN COMMITMENTS	**326,700**	**565,895**	**752,550**	**335,800**
MORTGAGE LOAN PAYOFFS	**1,078,085**	**841,877**	**254,780**	**32,819**
MORTGAGE LOAN PURCHASES	**326,700**	**565,895**	**153,000**	**0**
PROGRAM PURCHASE % OF AHFC TOTAL	0.03%	0.07%	0.04%	0.00%

PURCHASE STATISTICS:

	FY 2003	FY 2004	FY 2005 Through 1/31/2005	FY 2005 Month of 1/31/2005
WEIGHTED AVERAGE INTEREST RATE	6.08%	5.62%	6.25%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	25.75	30.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	0.00%
REFINANCE PURCHASES	30.30%	45.83%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	27.66%	100.00%	0.00%
NEW CONSTRUCTION PURCHASES	23.02%	26.51%	0.00%	0.00%
AVERAGE PURCHASE AMOUNT	4,033	6,986	1,889	0
AVERAGE APPRAISED VALUE	106,750	168,500	175,000	0
AVERAGE MONTHLY P AND I	494	733	942	0
AVERAGE MONTHLY INCOME	5,138	6,050	14,159	0
AVERAGE LOAN-TO-VALUE RATIO	78.5	71.5	90.0	0.0
AVERAGE AGE OF BORROWER	30.5	29.9	38.0	0.0
AVERAGE SIZE OF HOUSEHOLD	1.3	2.0	5.0	0.0

	FY 2003	FY 2004	FY 2005 Through 1/31/2005	FY 2005 Month of 1/31/2005
100 CORPORATION				
FORECLOSURES	54,453	165,598	271,552	0
3rd PARTY SALES	54,453	0	83,095	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	42,395	165,598	188,457	0
OTHER DISPOSALS	0	0	0	0
110 RURAL HOUSING ASSISTANCE				
FORECLOSURES	1,011,406	890,545	0	0
3rd PARTY SALES	342,474	890,545	0	0
AHFC SOLD	704,938	0	0	0
FHA/VA CONVEYED	388,381	0	0	0
OTHER DISPOSALS	0	0	0	0
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A				
FORECLOSURES	101,519	0	0	0
3rd PARTY SALES	101,519	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
480 MORTGAGE REVENUE BONDS 1996 SERIES A				
FORECLOSURES	176,025	215,563	158,449	91,665
3rd PARTY SALES	176,025	0	158,449	91,665
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	92,757	215,563	0	0
OTHER DISPOSALS	0	0	0	0
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
FORECLOSURES	49,178	266,482	85,881	0
3rd PARTY SALES	49,178	101,194	85,881	0
AHFC SOLD	0	84,097	0	0
FHA/VA CONVEYED	0	165,289	0	0
OTHER DISPOSALS	0	0	0	0
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2				
FORECLOSURES	55,413	198,100	0	0
3rd PARTY SALES	0	143,000	0	0
AHFC SOLD	0	55,100	0	0
FHA/VA CONVEYED	55,413	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2003	FY 2004	FY 2005 Through 1/31/2005	FY 2005 Month of 1/31/2005
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	913,117	361,340	421,845	79,008
3rd PARTY SALES	321,220	216,051	316,114	79,008
AHFC SOLD	0	90,995	0	0
FHA/VA CONVEYED	500,902	145,289	105,731	0
OTHER DISPOSALS	0	0	0	0
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D				
FORECLOSURES	124,663	325,808	246,403	166,038
3rd PARTY SALES	124,663	0	246,403	166,038
AHFC SOLD	0	96,918	0	0
FHA/VA CONVEYED	0	228,890	0	0
OTHER DISPOSALS	0	0	0	0
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B				
FORECLOSURES	310,177	697,174	243,919	23,417
3rd PARTY SALES	48,667	284,011	170,811	23,417
AHFC SOLD	0	0	107,825	0
FHA/VA CONVEYED	261,510	305,338	73,107	0
OTHER DISPOSALS	0	0	0	0
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B				
FORECLOSURES	187,886	504,880	250,645	0
3rd PARTY SALES	187,886	213,076	0	0
AHFC SOLD	0	86,882	0	0
FHA/VA CONVEYED	0	92,444	363,123	132,817
OTHER DISPOSALS	0	0	0	0
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A				
FORECLOSURES	600,586	564,721	114,028	0
3rd PARTY SALES	172,559	238,409	114,028	0
AHFC SOLD	69,904	0	0	0
FHA/VA CONVEYED	428,027	168,084	158,228	0
OTHER DISPOSALS	0	0	0	0
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A				
FORECLOSURES	193,867	30,351	0	0
3rd PARTY SALES	66,858	30,351	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	325,276	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2003	FY 2004	FY 2005 Through 1/31/2005	FY 2005 Month of 1/31/2005
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A				
FORECLOSURES	273,133	244,272	68,577	0
3rd PARTY SALES	0	94,066	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	403,189	150,206	68,577	0
OTHER DISPOSALS	0	0	0	0
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				
FORECLOSURES	482,697	403,227	188,166	0
3rd PARTY SALES	238,372	107,146	0	0
AHFC SOLD	99,771	0	0	0
FHA/VA CONVEYED	244,325	296,081	188,166	0
OTHER DISPOSALS	0	0	0	0
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				
FORECLOSURES	0	554,808	254,570	0
3rd PARTY SALES	0	179,598	0	0
AHFC SOLD	193,016	0	0	0
FHA/VA CONVEYED	168,167	375,210	254,570	109,794
OTHER DISPOSALS	0	0	0	0
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A				
FORECLOSURES	0	272,548	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	138,803	0	0
FHA/VA CONVEYED	0	133,745	0	0
OTHER DISPOSALS	0	0	0	0
650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A				
FORECLOSURES	0	60,753	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	60,753	60,753
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
690 STATE CAPITAL PROJECT BONDS 1999 SERIES A				
FORECLOSURES	0	0	13,970	13,970
3rd PARTY SALES	0	0	13,970	13,970
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2003	FY 2004	FY 2005 Through 1/31/2005	FY 2005 Month of 1/31/2005
691 STATE CAPITAL PROJECT BONDS 1999 SERIES B				
FORECLOSURES	0	0	169,449	0
3rd PARTY SALES	0	0	169,449	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
692 STATE CAPITAL PROJECT BONDS 2001 SERIES A				
FORECLOSURES	0	449,483	164,849	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	339,695	0
FHA/VA CONVEYED	0	274,637	0	0
OTHER DISPOSALS	0	0	0	0
693 STATE CAPITAL PROJECT BONDS 2002 SERIES A				
FORECLOSURES	0	166,811	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	111,125	0	0
FHA/VA CONVEYED	0	55,686	0	0
OTHER DISPOSALS	0	0	0	0
753 VETERANS COLLATERALIZED BONDS 1993 FIRST				
FORECLOSURES	82,728	0	0	0
3rd PARTY SALES	82,728	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
754 VETERANS COLLATERALIZED BONDS 1994 FIRST				
FORECLOSURES	176,991	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	176,991	0	0	0
OTHER DISPOSALS	0	0	0	0
755 VETERANS COLLATERALIZED BONDS 1995 FIRST				
FORECLOSURES	66,872	107,537	0	0
3rd PARTY SALES	66,872	107,537	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2003	FY 2004	FY 2005 Through 1/31/2005	FY 2005 Month of 1/31/2005
756 VETERANS COLLATERALIZED BONDS 1997 FIRST				
FORECLOSURES	234,177	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	234,177	0	0	0
OTHER DISPOSALS	0	0	0	0
757 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	129,385	0	131,428	0
3rd PARTY SALES	129,385	0	131,428	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
760 VETERANS COLLATERALIZED BONDS 2002 FIRST				
FORECLOSURES	0	148,468	0	0
3rd PARTY SALES	0	148,468	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
AHFC TOTAL				
FORECLOSURES	**5,224,274**	**6,628,469**	**2,783,732**	**374,098**
3rd PARTY SALES	**2,162,861**	**2,753,451**	**1,489,629**	**374,098**
AHFC SOLD	**1,067,629**	**663,921**	**508,273**	**60,753**
FHA/VA CONVEYED	**3,321,509**	**2,772,059**	**1,399,960**	**242,611**
OTHER DISPOSALS	**0**	**0**	**0**	**0**

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 01/31/05

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Mortgage Revenue Bonds (TE)			Tax-Exempt	Corporate					
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	9/12/1996	5.861%	2027	$159,870,603	$27,985,000	$122,940,000	$8,945,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	12/4/1997	5.530%	2017	$110,000,000	$15,615,000	$58,600,000	$35,785,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	12/4/1997	5.530%	2037	$49,999,750	$0	$21,870,000	$28,129,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	6/17/1998	5.206%	2017	$38,525,000	$2,510,000	$10,845,000	$25,170,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	6/17/1998	5.206%	2035	$31,475,000	$0	$18,755,000	$12,720,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	11/17/1999	5.978%	2031	$188,560,000	$9,100,000	$54,145,000	$125,315,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	11/14/2000	5.929%	2015	$3,795,000	$0	$0	$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	11/14/2000	5.929%	2032	$68,785,000	$1,090,000	$26,110,000	$41,585,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	10/17/2001	5.211%	2031	$32,740,000	$2,015,000	$3,815,000	$26,910,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	10/17/2001	5.211%	2041	$104,450,000	$0	$28,080,000	$76,370,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	5/16/2002	4.553%	2036	$170,000,000	$0	$0	$170,000,000
			FTHB Mortgage Revenue Bonds (TE)Total			**$1,027,955,353**	**$58,315,000**	**$374,885,000**	**$594,755,353**
Veterans Collateralized Bonds			Tax-Exempt	Corporate					
C9411	754	Veterans Collateralized Bonds, 1994 First	9/29/1994	6.734%	2036	$130,000,000	$5,395,000	$108,195,000	$16,410,000
C9511	755	Veterans Collateralized Bonds, 1995 First	8/22/1995	6.422%	2037	$30,000,000	$885,000	$28,395,000	$720,000
C9711	756	Veterans Collateralized Bonds, 1997 First	11/19/1997	5.546%	2039	$100,000,000	$3,565,000	$72,115,000	$24,320,000
C9811	757	Veterans Collateralized Bonds, 1998 First & Second	6/16/1998	5.403%	2040	$60,000,000	$2,470,000	$27,860,000	$29,670,000
C9911	758	Veterans Collateralized Bonds, 1999 First	10/28/1999	6.109%	2039	$110,000,000	$3,150,000	$43,570,000	$63,280,000
C0011	759	Veterans Collateralized Bonds, 2000 First	6/14/2000	6.319%	2039	$70,000,000	$2,090,000	$32,755,000	$35,155,000
C0211	760	Veterans Collateralized Bonds, 2002 First	4/4/2002	5.466%	2034	$50,000,000	$1,040,000	$14,550,000	$34,410,000
			Veterans Collateralized BondsTotal			**$550,000,000**	**$18,595,000**	**$327,440,000**	**$203,965,000**
Multifamily Housing Development Bonds (TE)			Tax-Exempt	Corporate					
HD97A	260	Housing Development Bonds, 1997 Series A	10/23/1997	5.614%	2029	$6,510,000	$675,000	$5,475,000	$360,000
HD97B	260	Housing Development Bonds, 1997 Series B	10/23/1997	5.709%	2029	$17,000,000	$1,725,000	$14,345,000	$930,000
HD99A	260	Housing Development Bonds, 1999 Series A	12/9/1999	6.171%	2029	$1,675,000	$130,000	$0	$1,545,000
HD99B	260	Housing Development Bonds, 1999 Series B	12/9/1999	6.171%	2029	$5,080,000	$370,000	$0	$4,710,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	12/9/1999	6.171%	2029	$50,000,000	$3,765,000	$0	$46,235,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	12/13/2000	VRDO	2030	$41,705,000	$0	$0	$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	9/5/2002	5.075%	2033	$8,440,000	$265,000	$4,690,000	$3,485,000
HD02B	260	Housing Development Bonds, 2002 Series B	9/5/2002	5.075%	2022	$8,690,000	$600,000	$0	$8,090,000
HD02C	260	Housing Development Bonds, 2002 Series C	9/5/2002	5.075%	2032	$70,000,000	$2,380,000	$0	$67,620,000
HD02D	260	Housing Development Bonds, 2002 Series D	9/5/2002	VRDO	2037	$37,870,000	$1,180,000	$0	$36,690,000
HD04A	260	Housing Development Bonds, 2004 Series A	3/4/2004	VRDO	2030	$33,060,000	$655,000	$0	$32,405,000
HD04B	260	Housing Development Bonds, 2004 Series B	3/4/2004	VRDO	2032	$52,025,000	$955,000	$0	$51,070,000
			Multifamily Housing Development Bonds (TE)Total			**$332,055,000**	**$12,700,000**	**$24,510,000**	**$294,845,000**
Other Bonds (TE)			Tax-Exempt	Corporate					
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	4/16/1997	6.013%	2037	$434,910,874	$16,255,000	$105,580,000	$313,075,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	9/28/1999	6.048%	2049	$302,700,000	$6,210,000	$45,070,000	$251,420,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	10/15/2002	4.798%	2040	$150,000,000	$0	$0	$150,000,000
GP95A	645	Governmental Purpose Bonds, 1995 Series A	11/15/1995	6.000%	2030	$335,000,000	$22,685,000	$160,000,000	$152,315,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	12/3/1997	VRDO	2027	$33,000,000	$0	$5,600,000	$27,400,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	8/2/2001	VRDO	2030	$76,580,000	$4,955,000	$0	$71,625,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 01/31/05

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)			Tax-Exempt	Corporate					
GP01B	648	Governmental Purpose Bonds, 2001 Series B	8/2/2001	VRDO	2030	$93,590,000	$6,060,000	$0	$87,530,000
GH92A	642	General Housing Purpose Bonds, 1992 Series A	10/22/1992	6.405%	2023	$200,000,000	$48,985,000	$127,675,000	$23,340,000
GH03A	650	General Housing Purpose Bonds, 2003 Series A2	11/6/2003	VRDO	2024	$143,995,000	$7,205,000	$0	$136,790,000
GH03B	650	General Housing Purpose Bonds, 2003 Series B	11/6/2003	VRDO	2023	$16,095,000	$0	$0	$16,095,000
GH05A	651	General Housing Purpose Bonds, 2005 Series A	1/27/2005	4.780%	2041	$143,235,000	$0	$0	$143,235,000
SC99A	690	State Capital Project Bonds, 1999 Series A	1/21/1999	3.880%	2005	$92,365,000	$77,215,000	$0	$15,150,000
SC99B	691	State Capital Project Bonds, 1999 Series B	12/14/1999	4.689%	2005	$103,980,000	$80,335,000	$0	$23,645,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2/8/2001	3.980%	2007	$74,535,000	$23,910,000	$0	$50,625,000
SC02A	693	State Capital Project Bonds, 2002 Series A	12/5/2002	VRDO	2012	$32,905,000	$6,250,000	$0	$26,655,000
SC02B	693	State Capital Project Bonds, 2002 Series B	12/5/2002	VRDO	2024	$14,555,000	$0	$0	$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SBL99	555	State Building Lease Bonds, 1999 Series	12/15/1999	5.551%	2017	$40,000,000	$8,435,000	$0	$31,565,000
				Other Bonds (TE) Total		**$2,347,695,874**	**$308,500,000**	**$443,925,000**	**$1,595,270,874**
				Tax-Exempt Total		**$4,257,706,227**	**$398,110,000**	**$1,170,760,000**	**$2,688,836,227**
FTHB Mortgage Revenue Bonds (T)			Taxable	Corporate					
E001D	484	Mortgage Revenue Bonds, 2000 Series D	11/14/2000	5.929%	2020	$25,740,000	$0	$15,715,000	$10,025,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	5/16/2002	4.553%	2036	$30,000,000	$0	$5,745,000	$24,255,000
				FTHB Mortgage Revenue Bonds (T) Total		**$55,740,000**	**$0**	**$21,460,000**	**$34,280,000**
Multifamily Housing Development Bonds (T)			Taxable	Corporate					
HD97C	260	Housing Development Bonds, 1997 Series C	10/23/1997	7.610%	2029	$23,895,000	$1,785,000	$21,045,000	$1,065,000
HD04C	260	Housing Development Bonds, 2004 Series C	3/4/2004	VRDO	2035	$42,125,000	$0	$0	$42,125,000
HD04D	260	Housing Development Bonds, 2004 Series D	12/16/2004	5.519%	2043	$105,000,000	$0	$0	$105,000,000
				Multifamily Housing Development Bonds (T) Total		**$171,020,000**	**$1,785,000**	**$21,045,000**	**$148,190,000**
Other Bonds (T)			Taxable	Corporate					
GP01C	648	Governmental Purpose Bonds, 2001 Series C	8/2/2001	VRDO	2032	$100,000,000	$2,810,000	$0	$97,190,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	8/2/2001	VRDO	2032	$100,000,000	$2,205,000	$35,335,000	$62,460,000
				Other Bonds (T) Total		**$200,000,000**	**$5,015,000**	**$35,335,000**	**$159,650,000**
				Taxable Total		**$426,760,000**	**$6,800,000**	**$77,840,000**	**$342,120,000**
				Corporate Total		**$4,684,466,227**	**$404,910,000**	**$1,248,600,000**	**$3,030,956,227**
Public Housing Federally Subsidized Debt			Tax-Exempt	Public Housing					
PFWP1	240	Wrangell Project Home Ownership Note	N/A	N/A	N/A	$666,500	$595,417	$0	$71,083
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable	N/A	N/A	N/A	$494,701	$0	$0	$494,701
				Public Housing Federally Subsidized Debt Total		**$1,161,201**	**$595,417**	**$0**	**$565,784**
				Tax-Exempt Total		**$1,161,201**	**$595,417**	**$0**	**$565,784**
				Public Housing Total		**$1,161,201**	**$595,417**	**$0**	**$565,784**
				Total AHFC Bonds and Notes		**$4,685,627,428**	**$405,505,417**	**$1,248,600,000**	**$3,031,522,011**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Mortgage Revenue Bonds (TE)				**Tax-Exempt Corporate**				*Dates*	*S and P* / *Moodys*	*Fitch*
E96A1 Mortgage Revenue Bonds, 1996 Series A				Fund: **480**	Bond Yield: **5.861%**		Indenture: **8/15/1996**	Delivery: **9/12/1996** Dated: **8/15/1996**	*AAA* / *Aaa*	*AAA*
011831B29	3.750%	1997	Jun	Serial Maturity			2,110,000	2,110,000	0	0
011831B37	3.950%	1997	Dec	Serial Maturity			2,185,000	2,185,000	0	0
011831B45	4.200%	1998	Jun	Serial Maturity			2,230,000	2,230,000	0	0
011831B52	4.200%	1998	Dec	Serial Maturity			2,280,000	2,140,000	140,000	0
011831B60	4.400%	1999	Jun	Serial Maturity			2,025,000	1,625,000	400,000	0
011831B78	4.400%	1999	Dec	Serial Maturity			2,670,000	2,000,000	670,000	0
011831B86	4.600%	2000	Jun	Serial Maturity			2,735,000	1,910,000	825,000	0
011831B94	4.600%	2000	Dec	Serial Maturity			2,800,000	1,860,000	940,000	0
011831C28	4.800%	2001	Jun	Serial Maturity			2,870,000	1,770,000	1,100,000	0
011831C36	4.800%	2001	Dec	Serial Maturity			2,945,000	1,650,000	1,295,000	0
011831C44	4.950%	2002	Jun	Serial Maturity			3,020,000	1,695,000	1,325,000	0
011831C51	4.950%	2002	Dec	Serial Maturity			3,100,000	1,735,000	1,365,000	0
011831C69	5.050%	2003	Jun	Serial Maturity			3,185,000	1,220,000	1,965,000	0
011831C77	5.050%	2003	Dec	Serial Maturity			3,270,000	1,250,000	2,020,000	0
011831C85	5.150%	2004	Jun	Serial Maturity			3,355,000	1,285,000	2,070,000	0
011831C93	5.150%	2004	Dec	Serial Maturity			3,450,000	1,320,000	2,130,000	0
011831D27	5.250%	2005	Jun	Serial Maturity			3,540,000	0	2,650,000	890,000
011831D35	5.250%	2005	Dec	Serial Maturity			3,645,000	0	2,730,000	915,000
011831D43	5.350%	2006	Jun	Serial Maturity			3,745,000	0	3,745,000	0
011831D50	5.350%	2006	Dec	Serial Maturity			3,855,000	0	3,855,000	0
011831D68	5.450%	2007	Jun	Serial Maturity			3,960,000	0	3,960,000	0
011831D76	5.450%	2007	Dec	Serial Maturity			4,075,000	0	4,075,000	0
011831D84	5.750%	2009	Dec	Term Maturity			15,900,000	0	15,900,000	0
011831D92	6.000%	2015	Dec	Term Maturity			48,965,000	0	48,965,000	0
011831E26	6.050%	2017	Dec	Term Maturity			20,815,000	0	20,815,000	0
011831E34	6.500%	2018	Jun	Capital Appreciation			475,090	0	0	475,090
011831E34	6.500%	2018	Dec	Capital Appreciation			460,837	0	0	460,837
011831E34	6.500%	2019	Jun	Capital Appreciation			445,906	0	0	445,906
011831E34	6.500%	2019	Dec	Capital Appreciation			432,332	0	0	432,332
011831E34	6.500%	2020	Jun	Capital Appreciation			418,758	0	0	418,758
011831E34	6.500%	2020	Dec	Capital Appreciation			405,184	0	0	405,184
011831E34	6.500%	2021	Jun	Capital Appreciation			392,967	0	0	392,967
011831E34	6.500%	2021	Dec	Capital Appreciation			380,072	0	0	380,072
011831E34	6.500%	2022	Jun	Capital Appreciation			368,534	0	0	368,534
011831E34	6.500%	2022	Dec	Capital Appreciation			356,318	0	0	356,318
011831E34	6.500%	2023	Jun	Capital Appreciation			345,458	0	0	345,458
011831E34	6.500%	2023	Dec	Capital Appreciation			334,599	0	0	334,599
011831E34	6.500%	2024	Jun	Capital Appreciation			324,419	0	0	324,419
011831E34	6.500%	2024	Dec	Capital Appreciation			313,559	0	0	313,559
011831E34	6.500%	2025	Jun	Capital Appreciation			304,058	0	0	304,058
011831E34	6.500%	2025	Dec	Capital Appreciation			294,556	0	0	294,556
011831E34	6.500%	2026	Jun	Capital Appreciation			285,054	0	0	285,054
011831E34	6.500%	2026	Dec	Capital Appreciation			276,231	0	0	276,231
011831E34	6.500%	2027	Jun	Capital Appreciation			267,408	0	0	267,408
011831E34	6.500%	2027	Dec	Capital Appreciation			259,263	0	0	259,263
						E96A1 Total	**$159,870,603**	**$27,985,000**	**$122,940,000**	**$8,945,603**
E97A1 Mortgage Revenue Bonds, 1997 Series A1				Fund: **481**	Bond Yield: **5.530%**		Indenture: **8/15/1996**	Delivery: **12/4/1997** Dated: **11/1/1997**	*AAA* / *Aaa*	*AAA*
011831T61	3.900%	1998	Dec	Serial Maturity			1,170,000	1,170,000	0	0
011831T87	4.150%	1999	Dec	Serial Maturity			1,200,000	1,200,000	0	0
011831U28	4.350%	2000	Dec	Serial Maturity			1,970,000	1,880,000	90,000	0
011831U44	4.450%	2001	Dec	Serial Maturity			3,875,000	3,695,000	180,000	0
011831U69	4.550%	2002	Dec	Serial Maturity			4,050,000	3,145,000	905,000	0
011831V85	4.650%	2003	Dec	Serial Maturity			4,265,000	2,550,000	1,715,000	0
011831V27	4.750%	2004	Dec	Serial Maturity			4,480,000	1,975,000	2,505,000	0
011831V43	4.850%	2005	Dec	Serial Maturity			4,715,000	0	2,820,000	1,895,000
011831V68	4.900%	2006	Dec	Serial Maturity			4,955,000	0	2,965,000	1,990,000

FTHB Mortgage Revenue Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

E97A1 Mortgage Revenue Bonds, 1997 Series A1 — Fund: **481** Bond Yield: **5.530%** Indenture: **8/15/1996** Delivery: **12/4/1997** Dated: **11/1/1997** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831V84	4.900%	2007	Dec	Serial Maturity			5,215,000	0	3,120,000	2,095,000
011831W16	5.000%	2008	Dec	Serial Maturity			5,690,000	0	3,400,000	2,290,000
011831T42	5.100%	2009	Dec	Serial Maturity			5,985,000	0	3,575,000	2,410,000
011831X25	5.300%	2010	Dec	Sinking Fund			6,325,000	0	3,775,000	2,550,000
011831X25	5.300%	2011	Dec	Sinking Fund			6,670,000	0	3,990,000	2,680,000
011831X25	5.300%	2012	Dec	Term Maturity			7,035,000	0	4,205,000	2,830,000
011831X66	5.350%	2013	Jun	Sinking Fund			3,685,000	0	2,200,000	1,485,000
011831X66	5.350%	2013	Dec	Term Maturity			1,315,000	0	785,000	530,000
011831X33	5.500%	2013	Dec	Sinking Fund			2,510,000	0	1,505,000	1,005,000
011831X33	5.500%	2014	Jun	Sinking Fund			3,930,000	0	2,355,000	1,575,000
011831X33	5.500%	2014	Dec	Sinking Fund			4,060,000	0	2,425,000	1,635,000
011831X33	5.500%	2015	Jun	Sinking Fund			4,165,000	0	2,490,000	1,675,000
011831X33	5.500%	2015	Dec	Sinking Fund			4,295,000	0	2,570,000	1,725,000
011831X33	5.500%	2016	Jun	Sinking Fund			4,410,000	0	2,635,000	1,775,000
011831X33	5.500%	2016	Dec	Sinking Fund			4,550,000	0	2,725,000	1,825,000
011831X33	5.500%	2017	Jun	Sinking Fund			4,665,000	0	2,790,000	1,875,000
011831X33	5.500%	2017	Dec	Term Maturity			4,815,000	0	2,875,000	1,940,000
						E97A1 Total	**$110,000,000**	**$15,615,000**	**$58,600,000**	**$35,785,000**

E97A2 Mortgage Revenue Bonds, 1997 Series A2 — Fund: **481** Bond Yield: **5.530%** Indenture: **8/15/1996** Delivery: **12/4/1997** Dated: **11/1/1997** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X41	5.750%	2018	Jun	Sinking Fund		AMT	2,255,000	0	1,290,000	965,000
011831X41	5.750%	2018	Dec	Sinking Fund		AMT	2,320,000	0	1,320,000	1,000,000
011831X41	5.750%	2019	Jun	Sinking Fund		AMT	2,385,000	0	1,355,000	1,030,000
011831X41	5.750%	2019	Dec	Sinking Fund		AMT	2,455,000	0	1,395,000	1,060,000
011831X41	5.750%	2020	Jun	Sinking Fund		AMT	2,530,000	0	1,435,000	1,095,000
011831X41	5.750%	2020	Dec	Sinking Fund		AMT	2,605,000	0	1,480,000	1,125,000
011831X41	5.750%	2021	Jun	Sinking Fund		AMT	2,680,000	0	1,525,000	1,155,000
011831X41	5.750%	2021	Dec	Sinking Fund		AMT	2,755,000	0	1,565,000	1,190,000
011831X41	5.750%	2022	Jun	Sinking Fund		AMT	2,835,000	0	1,610,000	1,225,000
011831X41	5.750%	2022	Dec	Sinking Fund		AMT	2,920,000	0	1,660,000	1,260,000
011831X41	5.750%	2023	Jun	Sinking Fund		AMT	3,000,000	0	1,705,000	1,295,000
011831X41	5.750%	2023	Dec	Sinking Fund		AMT	3,085,000	0	1,750,000	1,335,000
011831X41	5.750%	2024	Jun	Term Maturity		AMT	3,175,000	0	1,800,000	1,375,000
011831X74	5.750%	2024	Dec	Serial Maturity		AMT	3,500,000	0	1,980,000	1,520,000
011831X58	6.000%	2025	Jun	Capital Appreciation		AMT	646,407	0	0	646,407
011831X58	6.000%	2025	Dec	Capital Appreciation		AMT	627,039	0	0	627,039
011831X58	6.000%	2026	Jun	Capital Appreciation		AMT	608,639	0	0	608,639
011831X58	6.000%	2026	Dec	Capital Appreciation		AMT	590,724	0	0	590,724
011831X58	6.000%	2027	Jun	Capital Appreciation		AMT	572,809	0	0	572,809
011831X58	6.000%	2027	Dec	Capital Appreciation		AMT	555,862	0	0	555,862
011831X58	6.000%	2028	Jun	Capital Appreciation		AMT	539,399	0	0	539,399
011831X58	6.000%	2028	Dec	Capital Appreciation		AMT	523,420	0	0	523,420
011831X58	6.000%	2029	Jun	Capital Appreciation		AMT	507,442	0	0	507,442
011831X58	6.000%	2029	Dec	Capital Appreciation		AMT	492,431	0	0	492,431
011831X58	6.000%	2030	Jun	Capital Appreciation		AMT	477,905	0	0	477,905
011831X58	6.000%	2030	Dec	Capital Appreciation		AMT	463,379	0	0	463,379
011831X58	6.000%	2031	Jun	Capital Appreciation		AMT	449,338	0	0	449,338
011831X58	6.000%	2031	Dec	Capital Appreciation		AMT	436,264	0	0	436,264
011831X58	6.000%	2032	Jun	Capital Appreciation		AMT	423,191	0	0	423,191
011831X58	6.000%	2032	Dec	Capital Appreciation		AMT	410,117	0	0	410,117
011831X58	6.000%	2033	Jun	Capital Appreciation		AMT	398,012	0	0	398,012
011831X58	6.000%	2033	Dec	Capital Appreciation		AMT	385,907	0	0	385,907
011831X58	6.000%	2034	Jun	Capital Appreciation		AMT	374,287	0	0	374,287
011831X58	6.000%	2034	Dec	Capital Appreciation		AMT	362,666	0	0	362,666
011831X58	6.000%	2035	Jun	Capital Appreciation		AMT	351,529	0	0	351,529
011831X58	6.000%	2035	Dec	Capital Appreciation		AMT	340,877	0	0	340,877
011831X58	6.000%	2036	Jun	Capital Appreciation		AMT	330,709	0	0	330,709

FTHB Mortgage Revenue Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

E97A2 Mortgage Revenue Bonds, 1997 Series A2 — Fund: **481** Bond Yield: **5.530%** Indenture: **8/15/1996** Delivery: **12/4/1997** Dated: **11/1/1997** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011831X58	6.000%	2036	Dec	Capital Appreciation		AMT	320,540	0	0	320,540
011831X58	6.000%	2037	Jun	Capital Appreciation		AMT	310,857	0	0	310,857
						E97A2 Total	**$49,999,750**	**$0**	**$21,870,000**	**$28,129,750**

E98A1 Mortgage Revenue Bonds, 1998 Series A1 — Fund: **482** Bond Yield: **5.206%** Indenture: **8/15/1996** Delivery: **6/17/1998** Dated: **6/1/1998** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118315E0	3.800%	1998	Dec	Serial Maturity			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial Maturity			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial Maturity			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial Maturity			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial Maturity			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial Maturity			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial Maturity			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial Maturity			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial Maturity			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial Maturity			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial Maturity			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial Maturity			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial Maturity			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial Maturity			295,000	0	90,000	205,000
0118315U4	4.550%	2005	Dec	Serial Maturity			305,000	0	95,000	210,000
0118315V2	4.650%	2006	Jun	Serial Maturity			315,000	0	95,000	220,000
0118315W0	4.650%	2006	Dec	Serial Maturity			325,000	0	95,000	230,000
0118315X8	4.700%	2007	Jun	Serial Maturity			335,000	0	100,000	235,000
0118315Y6	4.700%	2007	Dec	Serial Maturity			345,000	0	100,000	245,000
0118315Z3	4.750%	2008	Jun	Serial Maturity			355,000	0	105,000	250,000
0118316A7	4.750%	2008	Dec	Serial Maturity			670,000	0	200,000	470,000
0118316B5	4.800%	2009	Jun	Serial Maturity			1,455,000	0	430,000	1,025,000
0118316C3	4.800%	2009	Dec	Serial Maturity			1,490,000	0	435,000	1,055,000
0118316D1	4.900%	2010	Jun	Serial Maturity			1,525,000	0	445,000	1,080,000
0118316E9	4.900%	2010	Dec	Serial Maturity			1,565,000	0	460,000	1,105,000
0118316F6	5.000%	2011	Jun	Serial Maturity			1,605,000	0	475,000	1,130,000
0118316G4	5.000%	2011	Dec	Serial Maturity			1,645,000	0	480,000	1,165,000
0118316H2	5.100%	2012	Jun	Serial Maturity			1,685,000	0	495,000	1,190,000
0118316J8	5.100%	2012	Dec	Serial Maturity			1,730,000	0	505,000	1,225,000
0118316Q2	5.150%	2013	Jun	Serial Maturity			1,775,000	0	525,000	1,250,000
0118316R0	5.150%	2013	Dec	Serial Maturity			1,825,000	0	535,000	1,290,000
0118316K5	5.300%	2014	Jun	Sinking Fund			1,875,000	0	550,000	1,325,000
0118316K5	5.300%	2014	Dec	Sinking Fund			1,925,000	0	565,000	1,360,000
0118316K5	5.300%	2015	Jun	Sinking Fund			1,975,000	0	580,000	1,395,000
0118316K5	5.300%	2015	Dec	Sinking Fund			2,025,000	0	595,000	1,430,000
0118316K5	5.300%	2016	Jun	Sinking Fund			2,075,000	0	605,000	1,470,000
0118316K5	5.300%	2016	Dec	Sinking Fund			2,125,000	0	625,000	1,500,000
0118316K5	5.300%	2017	Jun	Sinking Fund			2,175,000	0	640,000	1,535,000
0118316K5	5.300%	2017	Dec	Term Maturity			2,225,000	0	650,000	1,575,000
						E98A1 Total	**$38,525,000**	**$2,510,000**	**$10,845,000**	**$25,170,000**

E98A2 Mortgage Revenue Bonds, 1998 Series A2 — Fund: **482** Bond Yield: **5.206%** Indenture: **8/15/1996** Delivery: **6/17/1998** Dated: **6/1/1998** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
0118316L3	4.850%	2018	Jun	Sinking Fund		AMT	2,125,000	0	1,485,000	640,000
0118316L3	4.850%	2018	Dec	Sinking Fund		AMT	2,175,000	0	1,500,000	675,000
0118316L3	4.850%	2019	Jun	Sinking Fund		AMT	2,225,000	0	1,535,000	690,000
0118316L3	4.850%	2019	Dec	Term Maturity		AMT	2,280,000	0	1,565,000	715,000
0118316M1	5.300%	2020	Jun	Sinking Fund		AMT	600,000	0	0	600,000
0118316M1	5.300%	2020	Dec	Sinking Fund		AMT	615,000	0	0	615,000
0118316M1	5.300%	2021	Jun	Sinking Fund		AMT	630,000	0	0	630,000
0118316M1	5.300%	2021	Dec	Sinking Fund		AMT	650,000	0	0	650,000
0118316M1	5.300%	2022	Jun	Sinking Fund		AMT	665,000	0	0	665,000
0118316M1	5.300%	2022	Dec	Sinking Fund		AMT	685,000	0	0	685,000
0118316M1	5.300%	2023	Jun	Sinking Fund		AMT	700,000	0	0	700,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**			Fund: **482**	Bond Yield: **5.206%**	Indenture: **8/15/1996**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
0118316M1	5.300%	2023	Dec	Sinking Fund		AMT	720,000	0	0	720,000
0118316M1	5.300%	2024	Jun	Sinking Fund		AMT	740,000	0	0	740,000
0118316M1	5.300%	2024	Dec	Sinking Fund		AMT	755,000	0	0	755,000
0118316M1	5.300%	2025	Jun	Sinking Fund		AMT	780,000	0	0	780,000
0118316M1	5.300%	2025	Dec	Sinking Fund		AMT	800,000	0	0	800,000
0118316M1	5.300%	2026	Jun	Sinking Fund		AMT	820,000	0	0	820,000
0118316M1	5.300%	2026	Dec	Term Maturity		AMT	840,000	0	0	840,000
0118316P4	5.400%	2035	Dec	Term Maturity		AMT	12,670,000	0	12,670,000	0
						E98A2 Total	**$31,475,000**	**$0**	**$18,755,000**	**$12,720,000**
E99A1	**Mortgage Revenue Bonds, 1999 Series A1**			Fund: **483**	Bond Yield: **5.978%**	Indenture: **8/15/1996**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* / *AAA*
011832CA8	5.800%	2012	Jun	Sinking Fund			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinking Fund			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinking Fund			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term Maturity			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinking Fund			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinking Fund			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term Maturity			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			Fund: **483**	Bond Yield: **5.978%**	Indenture: **8/15/1996**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* / *AAA*
011832CS9	5.330%	2001	Dec	Sinking Fund		AMT	350,000	350,000	0	0
011832CC4	4.500%	2001	Dec	Serial Maturity		AMT	955,000	955,000	0	0
011832CS9	5.330%	2002	Jun	Sinking Fund		AMT	360,000	360,000	0	0
011832CD2	4.700%	2002	Dec	Serial Maturity		AMT	1,980,000	1,980,000	0	0
011832CS9	5.330%	2002	Dec	Sinking Fund		AMT	370,000	360,000	10,000	0
011832CS9	5.330%	2003	Jun	Sinking Fund		AMT	380,000	275,000	105,000	0
011832CE0	4.850%	2003	Dec	Serial Maturity		AMT	2,075,000	2,015,000	60,000	0
011832CS9	5.330%	2003	Dec	Sinking Fund		AMT	390,000	255,000	135,000	0
011832CS9	5.330%	2004	Jun	Sinking Fund		AMT	400,000	230,000	170,000	0
011832CF7	5.000%	2004	Dec	Serial Maturity		AMT	2,180,000	2,115,000	65,000	0
011832CS9	5.330%	2004	Dec	Sinking Fund		AMT	410,000	205,000	205,000	0
011832CS9	5.330%	2005	Jun	Sinking Fund		AMT	425,000	0	245,000	180,000
011832CG5	5.150%	2005	Dec	Serial Maturity		AMT	2,290,000	0	70,000	2,220,000
011832CS9	5.330%	2005	Dec	Sinking Fund		AMT	435,000	0	250,000	185,000
011832CS9	5.330%	2006	Jun	Sinking Fund		AMT	450,000	0	255,000	195,000
011832CS9	5.330%	2006	Dec	Sinking Fund		AMT	465,000	0	260,000	205,000
011832CH3	5.250%	2006	Dec	Serial Maturity		AMT	2,405,000	0	70,000	2,335,000
011832CS9	5.330%	2007	Jun	Sinking Fund		AMT	475,000	0	265,000	210,000
011832CS9	5.330%	2007	Dec	Sinking Fund		AMT	490,000	0	275,000	215,000
011832CJ9	5.350%	2007	Dec	Serial Maturity		AMT	2,535,000	0	75,000	2,460,000
011832CS9	5.330%	2008	Jun	Sinking Fund		AMT	505,000	0	275,000	230,000
011832CS9	5.330%	2008	Dec	Sinking Fund		AMT	515,000	0	280,000	235,000
011832CK6	5.450%	2008	Dec	Serial Maturity		AMT	2,670,000	0	80,000	2,590,000
011832CS9	5.330%	2009	Jun	Sinking Fund		AMT	530,000	0	285,000	245,000
011832CS9	5.330%	2009	Dec	Sinking Fund		AMT	545,000	0	295,000	250,000
011832CL4	5.550%	2009	Dec	Serial Maturity		AMT	2,820,000	0	85,000	2,735,000
011832CS9	5.330%	2010	Jun	Sinking Fund		AMT	560,000	0	305,000	255,000
011832CM2	5.650%	2010	Dec	Serial Maturity		AMT	2,980,000	0	90,000	2,890,000
011832CS9	5.330%	2010	Dec	Sinking Fund		AMT	580,000	0	320,000	260,000
011832CS9	5.330%	2011	Jun	Sinking Fund		AMT	590,000	0	320,000	270,000
011832CS9	5.330%	2011	Dec	Sinking Fund		AMT	615,000	0	330,000	285,000
011832CN0	5.750%	2011	Dec	Serial Maturity		AMT	3,145,000	0	95,000	3,050,000
011832CS9	5.330%	2012	Jun	Sinking Fund		AMT	635,000	0	345,000	290,000
011832CS9	5.330%	2012	Dec	Sinking Fund		AMT	655,000	0	360,000	295,000
011832CS9	5.330%	2013	Jun	Sinking Fund		AMT	665,000	0	360,000	305,000
011832CS9	5.330%	2013	Dec	Sinking Fund		AMT	685,000	0	370,000	315,000
011832CS9	5.330%	2014	Jun	Sinking Fund		AMT	705,000	0	385,000	320,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Mortgage Revenue Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			Fund: **483**	Bond Yield: **5.978%**	Indenture: **8/15/1996**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA* / *Aaa*	*AAA*
011832CS9	5.330%	2014	Dec	Sinking Fund		AMT	725,000	0	395,000	330,000
011832CS9	5.330%	2015	Jun	Sinking Fund		AMT	745,000	0	405,000	340,000
011832CQ3	6.200%	2015	Jun	Sinking Fund		AMT	1,070,000	0	30,000	1,040,000
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	420,000	350,000
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	60,000	1,945,000
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	60,000	2,005,000
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	430,000	365,000
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	65,000	2,065,000
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	445,000	370,000
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	65,000	2,135,000
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	450,000	385,000
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	470,000	390,000
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	70,000	2,200,000
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	70,000	2,270,000
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	485,000	400,000
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	70,000	2,340,000
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	495,000	415,000
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	505,000	430,000
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	75,000	2,415,000
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	525,000	445,000
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	75,000	2,485,000
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	535,000	460,000
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	80,000	2,560,000
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	560,000	460,000
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	80,000	2,645,000
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	570,000	480,000
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	25,000	790,000
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	60,000	1,935,000
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	585,000	495,000
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	85,000	2,815,000
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	600,000	505,000
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	620,000	520,000
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	640,000	530,000
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	655,000	545,000
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0	3,285,000
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	675,000	565,000
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0	3,380,000
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0	3,490,000
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	690,000	580,000
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0	3,605,000
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	705,000	595,000
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0	3,715,000
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	730,000	610,000
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0	3,830,000
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	745,000	630,000
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	765,000	645,000
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0	3,955,000
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	785,000	665,000
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0	4,080,000
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	625,000	275,000
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0	3,300,000
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	815,000	680,000
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	840,000	700,000

FTHB Mortgage Revenue Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

E99A2 Mortgage Revenue Bonds, 1999 Series A2 — Fund: **483** Bond Yield: **5.978%** Indenture: **8/15/1996** Delivery: **11/17/1999** Dated: **10/15/1999** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	3,005,000	1,325,000
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	865,000	715,000
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	3,095,000	1,370,000
011832CS9	5.330%	2029	Jun	Sinking Fund		AMT	1,625,000	0	880,000	745,000
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	3,195,000	1,410,000
011832CS9	5.330%	2029	Dec	Sinking Fund		AMT	1,680,000	0	910,000	770,000
011832CT7	6.250%	2029	Dec	Sinking Fund		AMT	4,740,000	0	3,290,000	1,450,000
011832CT7	6.250%	2030	Jun	Sinking Fund		AMT	4,890,000	0	3,390,000	1,500,000
011832CS9	5.330%	2030	Jun	Sinking Fund		AMT	1,730,000	0	945,000	785,000
011832CT7	6.250%	2030	Dec	Sinking Fund		AMT	5,050,000	0	3,500,000	1,550,000
011832CS9	5.330%	2030	Dec	Term Maturity		AMT	1,775,000	0	960,000	815,000
011832CT7	6.250%	2031	Jun	Term Maturity		AMT	7,030,000	0	4,880,000	2,150,000
						E99A2 Total	**$188,560,000**	**$9,100,000**	**$54,145,000**	**$125,315,000**

E001A Mortgage Revenue Bonds, 2000 Series A — Fund: **484** Bond Yield: **5.929%** Indenture: **8/15/1996** Delivery: **11/14/2000** Dated: **11/1/2000** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832KY7	5.900%	2031	Jun	Sinking Fund			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinking Fund			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinking Fund			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinking Fund			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinking Fund			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinking Fund			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinking Fund			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinking Fund			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinking Fund			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinking Fund			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinking Fund			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term Maturity			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term Maturity			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term Maturity			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**

E001B Mortgage Revenue Bonds, 2000 Series B — Fund: **484** Bond Yield: **5.929%** Indenture: **8/15/1996** Delivery: **11/14/2000** Dated: **11/1/2000** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832LB6	5.450%	2008	Jun	Sinking Fund			40,000	0	0	40,000
011832LB6	5.450%	2011	Jun	Sinking Fund			315,000	0	0	315,000
011832LB6	5.450%	2011	Dec	Sinking Fund			330,000	0	0	330,000
011832LB6	5.450%	2012	Jun	Sinking Fund			335,000	0	0	335,000
011832LB6	5.450%	2012	Dec	Sinking Fund			370,000	0	0	370,000
011832LB6	5.450%	2013	Jun	Sinking Fund			380,000	0	0	380,000
011832LB6	5.450%	2013	Dec	Sinking Fund			390,000	0	0	390,000
011832LB6	5.450%	2014	Jun	Sinking Fund			400,000	0	0	400,000
011832LB6	5.450%	2014	Dec	Sinking Fund			405,000	0	0	405,000
011832LB6	5.450%	2015	Jun	Sinking Fund			420,000	0	0	420,000
011832LB6	5.450%	2015	Dec	Term Maturity			410,000	0	0	410,000
						E001B Total	**$3,795,000**	**$0**	**$0**	**$3,795,000**

E001C Mortgage Revenue Bonds, 2000 Series C — Fund: **484** Bond Yield: **5.929%** Indenture: **8/15/1996** Delivery: **11/14/2000** Dated: **11/1/2000** — *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832LN0	4.700%	2002	Dec	Serial Maturity		AMT	205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial Maturity		AMT	430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial Maturity		AMT	455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial Maturity		AMT	480,000	0	0	480,000
011832LQ3	4.900%	2006	Dec	Serial Maturity		AMT	500,000	0	0	500,000
011832LE0	4.950%	2007	Dec	Serial Maturity		AMT	520,000	0	0	520,000
011832LR1	5.000%	2008	Dec	Serial Maturity		AMT	515,000	0	0	515,000
011832LF7	5.050%	2009	Dec	Serial Maturity		AMT	585,000	0	0	585,000
011832LS9	5.100%	2010	Dec	Serial Maturity		AMT	620,000	0	0	620,000
011832LH3	5.875%	2020	Dec	Term Maturity		AMT	4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinking Fund		AMT	1,835,000	0	0	1,835,000
011832LG5	5.900%	2021	Dec	Sinking Fund		AMT	1,890,000	0	0	1,890,000

FTHB Mortgage Revenue Bonds (TE) — **Tax-Exempt** **Corporate**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E001C Mortgage Revenue Bonds, 2000 Series C				Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000**	S and P: AAA / Moodys: Aaa	Fitch: AAA
011832LG5	5.900%	2022	Jun	Sinking Fund		AMT	1,945,000	0	0	1,945,000
011832LG5	5.900%	2022	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000
011832LG5	5.900%	2023	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000
011832LG5	5.900%	2023	Dec	Sinking Fund		AMT	2,125,000	0	0	2,125,000
011832LG5	5.900%	2024	Jun	Sinking Fund		AMT	2,190,000	0	0	2,190,000
011832LG5	5.900%	2024	Dec	Sinking Fund		AMT	2,255,000	0	0	2,255,000
011832LG5	5.900%	2025	Jun	Sinking Fund		AMT	2,320,000	0	0	2,320,000
011832LG5	5.900%	2025	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000
011832LG5	5.900%	2026	Jun	Sinking Fund		AMT	2,465,000	0	0	2,465,000
011832LG5	5.900%	2026	Dec	Sinking Fund		AMT	2,535,000	0	0	2,535,000
011832LG5	5.900%	2027	Jun	Sinking Fund		AMT	2,615,000	0	0	2,615,000
011832LG5	5.900%	2027	Dec	Term Maturity		AMT	1,110,000	0	0	1,110,000
011832LJ9	5.800%	2027	Dec	Sinking Fund		AMT	1,720,000	0	380,000	1,340,000
011832LJ9	5.800%	2028	Jun	Sinking Fund		AMT	3,030,000	0	670,000	2,360,000
011832LJ9	5.800%	2028	Dec	Sinking Fund		AMT	3,115,000	0	690,000	2,425,000
011832LJ9	5.800%	2029	Jun	Term Maturity		AMT	3,200,000	0	705,000	2,495,000
011832LX9	6.000%	2031	Dec	Term Maturity		AMT	15,235,000	0	15,235,000	0
011832LU4	6.000%	2032	Jun	Term Maturity		AMT	3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$1,090,000**	**$26,110,000**	**$41,585,000**
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: **485**	Bond Yield: **5.211%**	Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	S and P: AAA / Moodys: Aaa	Fitch: AAA
011832NN8	4.400%	2002	Jun	Sinking Fund			40,000	40,000	0	0
011832NN8	4.400%	2002	Dec	Sinking Fund			155,000	155,000	0	0
011832NA6	2.500%	2002	Dec	Serial Maturity			295,000	295,000	0	0
011832NN8	4.400%	2003	Jun	Sinking Fund			160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinking Fund			160,000	145,000	15,000	0
011832NB4	2.700%	2003	Dec	Serial Maturity			480,000	470,000	10,000	0
011832NN8	4.400%	2004	Jun	Sinking Fund			165,000	140,000	25,000	0
011832NN8	4.400%	2004	Dec	Sinking Fund			165,000	130,000	35,000	0
011832NC2	3.050%	2004	Dec	Serial Maturity			500,000	490,000	10,000	0
011832NN8	4.400%	2005	Jun	Sinking Fund			170,000	0	50,000	120,000
011832ND0	3.250%	2005	Dec	Serial Maturity			515,000	0	10,000	505,000
011832NN8	4.400%	2005	Dec	Sinking Fund			175,000	0	55,000	120,000
011832NN8	4.400%	2006	Jun	Sinking Fund			175,000	0	55,000	120,000
011832NE8	3.500%	2006	Dec	Serial Maturity			545,000	0	10,000	535,000
011832NN8	4.400%	2006	Dec	Sinking Fund			180,000	0	55,000	125,000
011832NN8	4.400%	2007	Jun	Sinking Fund			185,000	0	55,000	130,000
011832NN8	4.400%	2007	Dec	Sinking Fund			190,000	0	55,000	135,000
011832NF5	3.700%	2007	Dec	Serial Maturity			560,000	0	10,000	550,000
011832NN8	4.400%	2008	Jun	Sinking Fund			195,000	0	55,000	140,000
011832NN8	4.400%	2008	Dec	Sinking Fund			195,000	0	55,000	140,000
011832NG3	3.900%	2008	Dec	Serial Maturity			585,000	0	10,000	575,000
011832NN8	4.400%	2009	Jun	Sinking Fund			205,000	0	55,000	150,000
011832NN8	4.400%	2009	Dec	Sinking Fund			205,000	0	55,000	150,000
011832NH1	4.000%	2009	Dec	Serial Maturity			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinking Fund			210,000	0	55,000	155,000
011832NN8	4.400%	2010	Dec	Sinking Fund			215,000	0	55,000	160,000
011832NJ7	4.150%	2010	Dec	Serial Maturity			640,000	0	10,000	630,000
011832NN8	4.400%	2011	Jun	Sinking Fund			220,000	0	55,000	165,000
011832NK4	4.250%	2011	Dec	Serial Maturity			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinking Fund			225,000	0	55,000	170,000
011832NN8	4.400%	2012	Jun	Sinking Fund			230,000	0	55,000	175,000
011832NL2	5.200%	2012	Jun	Sinking Fund			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Dec	Sinking Fund			235,000	0	55,000	180,000
011832NL2	5.200%	2012	Dec	Sinking Fund			355,000	0	5,000	350,000
011832NL2	5.200%	2013	Jun	Sinking Fund			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Jun	Sinking Fund			240,000	0	60,000	180,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

FTHB Mortgage Revenue Bonds (TE) — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

E011A Mortgage Revenue Bonds, 2001 Series A Fund: **485** Bond Yield: **5.211%** Indenture: **8/15/1996** Delivery: **10/17/2001** Dated: **10/1/2001** *AAA* *Aaa* *AAA*

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832NL2	5.200%	2013	Dec	Sinking Fund			370,000	0	5,000	365,000
011832NN8	4.400%	2013	Dec	Sinking Fund			250,000	0	70,000	180,000
011832NL2	5.200%	2014	Jun	Sinking Fund			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Jun	Sinking Fund			260,000	0	75,000	185,000
011832NL2	5.200%	2014	Dec	Sinking Fund			390,000	0	5,000	385,000
011832NN8	4.400%	2014	Dec	Sinking Fund			265,000	0	75,000	190,000
011832NN8	4.400%	2015	Jun	Sinking Fund			270,000	0	75,000	195,000
011832NL2	5.200%	2015	Jun	Sinking Fund			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinking Fund			280,000	0	80,000	200,000
011832NL2	5.200%	2015	Dec	Sinking Fund			410,000	0	5,000	405,000
011832NN8	4.400%	2016	Jun	Sinking Fund			285,000	0	80,000	205,000
011832NL2	5.200%	2016	Jun	Sinking Fund			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Dec	Sinking Fund			290,000	0	80,000	210,000
011832NL2	5.200%	2016	Dec	Sinking Fund			435,000	0	5,000	430,000
011832NN8	4.400%	2017	Jun	Sinking Fund			295,000	0	80,000	215,000
011832NL2	5.200%	2017	Jun	Sinking Fund			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Dec	Sinking Fund			305,000	0	80,000	225,000
011832NL2	5.200%	2017	Dec	Sinking Fund			455,000	0	5,000	450,000
011832NN8	4.400%	2018	Jun	Sinking Fund			315,000	0	85,000	230,000
011832NL2	5.200%	2018	Jun	Sinking Fund			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Dec	Sinking Fund			320,000	0	85,000	235,000
011832NL2	5.200%	2018	Dec	Sinking Fund			480,000	0	10,000	470,000
011832NN8	4.400%	2019	Jun	Sinking Fund			330,000	0	85,000	245,000
011832NL2	5.200%	2019	Jun	Sinking Fund			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Dec	Sinking Fund			335,000	0	85,000	250,000
011832NL2	5.200%	2019	Dec	Sinking Fund			505,000	0	10,000	495,000
011832NN8	4.400%	2020	Jun	Sinking Fund			350,000	0	100,000	250,000
011832NL2	5.200%	2020	Jun	Sinking Fund			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Dec	Sinking Fund			215,000	0	55,000	160,000
011832NL2	5.200%	2020	Dec	Sinking Fund			325,000	0	5,000	320,000
011832NN8	4.400%	2021	Jun	Sinking Fund			150,000	0	45,000	105,000
011832NL2	5.200%	2021	Jun	Term Maturity			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Dec	Sinking Fund			155,000	0	45,000	110,000
011832NM0	5.300%	2021	Dec	Sinking Fund			130,000	0	0	130,000
011832NZ1	5.300%	2021	Dec	Sinking Fund			105,000	0	0	105,000
011832NM0	5.300%	2022	Jun	Sinking Fund			130,000	0	0	130,000
011832NN8	4.400%	2022	Jun	Sinking Fund			160,000	0	45,000	115,000
011832NZ1	5.300%	2022	Jun	Sinking Fund			110,000	0	0	110,000
011832NM0	5.300%	2022	Dec	Sinking Fund			135,000	0	0	135,000
011832NN8	4.400%	2022	Dec	Sinking Fund			170,000	0	50,000	120,000
011832NZ1	5.300%	2022	Dec	Sinking Fund			110,000	0	0	110,000
011832NM0	5.300%	2023	Jun	Sinking Fund			140,000	0	0	140,000
011832NN8	4.400%	2023	Jun	Sinking Fund			170,000	0	50,000	120,000
011832NZ1	5.300%	2023	Jun	Sinking Fund			115,000	0	0	115,000
011832NM0	5.300%	2023	Dec	Sinking Fund			140,000	0	0	140,000
011832NN8	4.400%	2023	Dec	Sinking Fund			175,000	0	55,000	120,000
011832NZ1	5.300%	2023	Dec	Sinking Fund			120,000	0	0	120,000
011832NM0	5.300%	2024	Jun	Sinking Fund			145,000	0	0	145,000
011832NN8	4.400%	2024	Jun	Sinking Fund			175,000	0	55,000	120,000
011832NZ1	5.300%	2024	Jun	Sinking Fund			125,000	0	0	125,000
011832NM0	5.300%	2024	Dec	Sinking Fund			150,000	0	0	150,000
011832NN8	4.400%	2024	Dec	Sinking Fund			185,000	0	55,000	130,000
011832NZ1	5.300%	2024	Dec	Sinking Fund			125,000	0	0	125,000
011832NM0	5.300%	2025	Jun	Sinking Fund			150,000	0	0	150,000
011832NN8	4.400%	2025	Jun	Sinking Fund			190,000	0	55,000	135,000
011832NZ1	5.300%	2025	Jun	Sinking Fund			130,000	0	0	130,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
E011A	**Mortgage Revenue Bonds, 2001 Series A**				Fund: **485**	Bond Yield: **5.211%**	Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
	011832NN8	4.400%	2025	Dec	Sinking Fund			195,000	0	55,000	140,000
	011832NZ1	5.300%	2025	Dec	Sinking Fund			130,000	0	0	130,000
	011832NM0	5.300%	2025	Dec	Sinking Fund			160,000	0	0	160,000
	011832NN8	4.400%	2026	Jun	Sinking Fund			195,000	0	55,000	140,000
	011832NZ1	5.300%	2026	Jun	Sinking Fund			135,000	0	0	135,000
	011832NM0	5.300%	2026	Jun	Sinking Fund			165,000	0	0	165,000
	011832NN8	4.400%	2026	Dec	Sinking Fund			205,000	0	55,000	150,000
	011832NM0	5.300%	2026	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NZ1	5.300%	2026	Dec	Sinking Fund			140,000	0	0	140,000
	011832NN8	4.400%	2027	Jun	Sinking Fund			210,000	0	55,000	155,000
	011832NZ1	5.300%	2027	Jun	Sinking Fund			145,000	0	5,000	140,000
	011832NM0	5.300%	2027	Jun	Sinking Fund			170,000	0	5,000	165,000
	011832NN8	4.400%	2027	Dec	Sinking Fund			220,000	0	55,000	165,000
	011832NM0	5.300%	2027	Dec	Sinking Fund			175,000	0	5,000	170,000
	011832NZ1	5.300%	2027	Dec	Sinking Fund			145,000	0	5,000	140,000
	011832NM0	5.300%	2028	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2028	Jun	Sinking Fund			225,000	0	55,000	170,000
	011832NZ1	5.300%	2028	Jun	Sinking Fund			150,000	0	5,000	145,000
	011832NN8	4.400%	2028	Dec	Sinking Fund			230,000	0	55,000	175,000
	011832NM0	5.300%	2028	Dec	Sinking Fund			185,000	0	5,000	180,000
	011832NZ1	5.300%	2028	Dec	Sinking Fund			155,000	0	5,000	150,000
	011832NN8	4.400%	2029	Jun	Sinking Fund			235,000	0	55,000	180,000
	011832NM0	5.300%	2029	Jun	Sinking Fund			190,000	0	5,000	185,000
	011832NZ1	5.300%	2029	Jun	Sinking Fund			160,000	0	5,000	155,000
	011832NZ1	5.300%	2029	Dec	Sinking Fund			165,000	0	5,000	160,000
	011832NM0	5.300%	2029	Dec	Sinking Fund			195,000	0	5,000	190,000
	011832NN8	4.400%	2029	Dec	Sinking Fund			240,000	0	60,000	180,000
	011832NM0	5.300%	2030	Jun	Sinking Fund			210,000	0	5,000	205,000
	011832NZ1	5.300%	2030	Jun	Sinking Fund			180,000	0	5,000	175,000
	011832NN8	4.400%	2030	Jun	Sinking Fund			260,000	0	75,000	185,000
	011832NZ1	5.300%	2030	Dec	Term Maturity			165,000	0	5,000	160,000
	011832NM0	5.300%	2030	Dec	Sinking Fund			205,000	0	5,000	200,000
	011832NN8	4.400%	2030	Dec	Sinking Fund			250,000	0	65,000	185,000
	011832NN8	4.400%	2031	Jun	Sinking Fund			255,000	0	65,000	190,000
	011832NM0	5.300%	2031	Jun	Term Maturity			380,000	0	5,000	375,000
	011832NN8	4.400%	2031	Dec	Term Maturity			540,000	0	145,000	395,000
							E011A Total	**$32,740,000**	**$2,015,000**	**$3,815,000**	**$26,910,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**	Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
B2	011832NS7	4.000%	2007	Dec	Serial Maturity		AMT	60,000	0	0	60,000
B2	011832NT5	4.150%	2008	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NU2	4.300%	2009	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NV0	4.450%	2010	Dec	Serial Maturity		AMT	70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial Maturity		AMT	1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial Maturity		AMT	1,490,000	0	0	1,490,000
B1	011832PA4	5.230%	2013	Dec	Sinking Fund		AMT	265,000	0	0	265,000
B1	011832NP3	5.300%	2013	Dec	Sinking Fund		AMT	30,000	0	0	30,000
B2	011832NY4	5.000%	2013	Dec	Serial Maturity		AMT	1,275,000	0	0	1,275,000
B1	011832NP3	5.300%	2014	Jun	Sinking Fund		AMT	80,000	0	0	80,000
B1	011832PA4	5.230%	2014	Jun	Sinking Fund		AMT	740,000	0	0	740,000
B1	011832PA4	5.230%	2014	Dec	Sinking Fund		AMT	755,000	0	0	755,000
B1	011832NP3	5.300%	2014	Dec	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832NP3	5.300%	2015	Jun	Sinking Fund		AMT	85,000	0	0	85,000
B1	011832PA4	5.230%	2015	Jun	Sinking Fund		AMT	775,000	0	0	775,000
B1	011832NP3	5.300%	2015	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2015	Dec	Sinking Fund		AMT	790,000	0	0	790,000
B1	011832NP3	5.300%	2016	Jun	Sinking Fund		AMT	90,000	0	0	90,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Mortgage Revenue Bonds (TE)					**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				Fund: **485**	Bond Yield: **5.211%**	Indenture: **8/15/1996**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
B1	011832PA4	5.230%	2016	Jun	Sinking Fund		AMT	820,000	0	0	820,000
B1	011832NP3	5.300%	2016	Dec	Sinking Fund		AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Dec	Sinking Fund		AMT	840,000	0	0	840,000
B1	011832PA4	5.230%	2017	Jun	Sinking Fund		AMT	860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinking Fund		AMT	885,000	0	0	885,000
B1	011832NP3	5.300%	2017	Dec	Sinking Fund		AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2018	Jun	Sinking Fund		AMT	915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Jun	Sinking Fund		AMT	100,000	0	0	100,000
B1	011832NP3	5.300%	2018	Dec	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2018	Dec	Sinking Fund		AMT	930,000	0	0	930,000
B1	011832PA4	5.230%	2019	Jun	Sinking Fund		AMT	955,000	0	0	955,000
B1	011832NP3	5.300%	2019	Jun	Sinking Fund		AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Dec	Sinking Fund		AMT	980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinking Fund		AMT	1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinking Fund		AMT	110,000	0	0	110,000
B1	011832NP3	5.300%	2020	Dec	Sinking Fund		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2020	Dec	Sinking Fund		AMT	1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2021	Jun	Term Maturity		AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinking Fund		AMT	1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinking Fund		AMT	1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinking Fund		AMT	1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinking Fund		AMT	1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinking Fund		AMT	1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinking Fund		AMT	1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinking Fund		AMT	1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinking Fund		AMT	1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinking Fund		AMT	1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinking Fund		AMT	1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinking Fund		AMT	1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term Maturity		AMT	1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000
B1	011832NQ1	5.400%	2027	Jun	Sinking Fund		AMT	1,580,000	0	0	1,580,000
B1	011832PB2	5.400%	2027	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2027	Dec	Sinking Fund		AMT	1,620,000	0	0	1,620,000
B1	011832PB2	5.400%	2028	Jun	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Jun	Sinking Fund		AMT	1,665,000	0	0	1,665,000
B1	011832PB2	5.400%	2028	Dec	Sinking Fund		AMT	55,000	0	0	55,000
B1	011832NQ1	5.400%	2028	Dec	Sinking Fund		AMT	1,710,000	0	0	1,710,000
B1	011832PB2	5.400%	2029	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2029	Jun	Sinking Fund		AMT	1,755,000	0	0	1,755,000
B1	011832NQ1	5.400%	2029	Dec	Sinking Fund		AMT	1,800,000	0	0	1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Jun	Sinking Fund		AMT	1,855,000	0	0	1,855,000
B1	011832PB2	5.400%	2030	Jun	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2030	Dec	Sinking Fund		AMT	1,910,000	0	0	1,910,000
B1	011832PB2	5.400%	2030	Dec	Sinking Fund		AMT	60,000	0	0	60,000
B1	011832NQ1	5.400%	2031	Jun	Sinking Fund		AMT	1,955,000	0	0	1,955,000
B1	011832PB2	5.400%	2031	Jun	Term Maturity		AMT	65,000	0	0	65,000
B1	011832NQ1	5.400%	2031	Dec	Term Maturity		AMT	2,080,000	0	0	2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinking Fund		AMT	2,120,000	0	1,170,000	950,000
B1	011832PC0	5.450%	2032	Dec	Sinking Fund		AMT	2,185,000	0	1,195,000	990,000
B1	011832PC0	5.450%	2033	Jun	Sinking Fund		AMT	2,240,000	0	1,230,000	1,010,000
B1	011832PC0	5.450%	2033	Dec	Sinking Fund		AMT	2,305,000	0	1,265,000	1,040,000
B1	011832PC0	5.450%	2034	Jun	Sinking Fund		AMT	2,370,000	0	1,295,000	1,075,000

FTHB Mortgage Revenue Bonds (TE) — Tax-Exempt Corporate — *Dates* — *S and P* *Moodys* *Fitch*

E011B Mortgage Revenue Bonds, 2001 Series B — Fund: **485** Bond Yield: **5.211%** Indenture: **8/15/1996** Delivery: **10/17/2001** Dated: **10/1/2001** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	011832PC0	5.450%	2034	Dec	Sinking Fund		AMT	2,435,000	0	1,335,000	1,100,000
B1	011832PC0	5.450%	2035	Jun	Sinking Fund		AMT	2,505,000	0	1,370,000	1,135,000
B1	011832PC0	5.450%	2035	Dec	Sinking Fund		AMT	2,575,000	0	1,405,000	1,170,000
B1	011832PC0	5.450%	2036	Jun	Sinking Fund		AMT	2,645,000	0	1,455,000	1,190,000
B1	011832PC0	5.450%	2036	Dec	Sinking Fund		AMT	2,715,000	0	1,485,000	1,230,000
B1	011832PC0	5.450%	2037	Jun	Sinking Fund		AMT	2,795,000	0	1,535,000	1,260,000
B1	011832PC0	5.450%	2037	Dec	Sinking Fund		AMT	2,720,000	0	1,485,000	1,235,000
B1	011832PC0	5.450%	2038	Jun	Sinking Fund		AMT	2,800,000	0	1,540,000	1,260,000
B1	011832PC0	5.450%	2038	Dec	Sinking Fund		AMT	2,875,000	0	1,580,000	1,295,000
B1	011832PC0	5.450%	2039	Jun	Sinking Fund		AMT	2,955,000	0	1,615,000	1,340,000
B1	011832PC0	5.450%	2039	Dec	Sinking Fund		AMT	3,040,000	0	1,665,000	1,375,000
B1	011832PC0	5.450%	2040	Jun	Sinking Fund		AMT	3,125,000	0	1,705,000	1,420,000
B1	011832PC0	5.450%	2040	Dec	Sinking Fund		AMT	3,210,000	0	1,760,000	1,450,000
B1	011832PC0	5.450%	2041	Jun	Sinking Fund		AMT	1,650,000	0	900,000	750,000
B1	011832NR9	5.450%	2041	Jun	Term Maturity		AMT	185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term Maturity		AMT	1,655,000	0	905,000	750,000
							E011B Total	**$104,450,000**	**$0**	**$28,080,000**	**$76,370,000**

E021A Home Mortgage Revenue Bonds, 2002 Series A — Fund: **486** Bond Yield: **4.553%** Indenture: **5/1/2002** Delivery: **5/16/2002** Dated: **5/16/2002** — *AAA/A-1+* *Aaa/VMIG-1* *AAA/F1+*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832PW6		2032	Jun	Stated Maturity	Variable	AMT	50,000,000	0	0	50,000,000
A2	011832PX4		2036	Dec	Stated Maturity	Variable	AMT	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$0**	**$170,000,000**
					FTHB Mortgage Revenue Bonds (TE)		**Total**	**$1,027,955,353**	**$58,315,000**	**$374,885,000**	**$594,755,353**

Veterans Collateralized Bonds — Tax-Exempt Corporate — *Dates* — *S and P* *Moodys* *Fitch*

C9411 Veterans Collateralized Bonds, 1994 First — Fund: **754** Bond Yield: **6.734%** Indenture: **9/1/1994** Delivery: **9/29/1994** Dated: **9/1/1994** — *AAA* *Aaa* *N/A*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011831QY3	5.000%	1997	Jun	Serial Maturity			380,000	365,000	15,000	0
	011831QZ0	5.000%	1997	Dec	Serial Maturity			390,000	375,000	15,000	0
	011831RA4	5.150%	1998	Jun	Serial Maturity			400,000	370,000	30,000	0
	011831RB2	5.150%	1998	Dec	Serial Maturity			410,000	380,000	30,000	0
	011831RC0	5.300%	1999	Jun	Serial Maturity			420,000	365,000	55,000	0
	011831RD8	5.300%	1999	Dec	Serial Maturity			435,000	370,000	65,000	0
	011831RE6	5.400%	2000	Jun	Serial Maturity			445,000	330,000	115,000	0
	011831RF3	5.400%	2000	Dec	Serial Maturity			455,000	325,000	130,000	0
	011831RG1	5.500%	2001	Jun	Serial Maturity			470,000	330,000	140,000	0
	011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000	0
	011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	330,000	165,000	0
	011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	310,000	200,000	0
	011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	290,000	235,000	0
	011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	300,000	240,000	0
	011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	305,000	250,000	0
	011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	315,000	255,000	0
	011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	260,000	325,000
	011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	270,000	335,000
	011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	275,000	345,000
	011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	290,000	350,000
	011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	295,000	365,000
	011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	305,000	375,000
	011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	315,000	385,000
	011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	325,000	395,000
	011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	335,000	410,000
	011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	340,000	425,000
	011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	355,000	435,000
	011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	365,000	450,000
	011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	370,000	475,000
	011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	395,000	475,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Bonds				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys* / *Fitch*	
C9411 Veterans Collateralized Bonds, 1994 First				Fund: **754**	Bond Yield: **6.734%**	Indenture: **9/1/1994**	Delivery: **9/29/1994**	Dated: **9/1/1994**	*AAA* / *Aaa*	*N/A*
011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	405,000	495,000
011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	410,000	515,000
011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	425,000	530,000
011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	445,000	545,000
011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	450,000	570,000
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	475,000	580,000
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	490,000	600,000
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	505,000	620,000
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	520,000	640,000
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	535,000	665,000
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	555,000	685,000
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	575,000	710,000
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	595,000	730,000
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	610,000	760,000
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	630,000	785,000
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	660,000	805,000
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	1,470,000	45,000
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	1,520,000	45,000
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	1,570,000	45,000
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	1,620,000	50,000
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	1,680,000	50,000
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	1,735,000	50,000
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	1,790,000	55,000
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	1,855,000	55,000
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	1,920,000	55,000
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	1,980,000	60,000
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	2,050,000	60,000
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	2,120,000	60,000
011831UF9	6.800%	2036	Dec	Term Maturity			72,020,000	0	72,020,000	0
						C9411 Total	**$130,000,000**	**$5,395,000**	**$108,195,000**	**$16,410,000**
C9511 Veterans Collateralized Bonds, 1995 First				Fund: **755**	Bond Yield: **6.422%**	Indenture: **8/1/1995**	Delivery: **8/22/1995**	Dated: **8/1/1995**	*AAA* / *Aaa*	*N/A*
011831VD3	4.400%	1998	Dec	Term Maturity			195,000	185,000	10,000	0
011831VF8	4.600%	1999	Dec	Term Maturity			205,000	155,000	50,000	0
011831VH4	4.750%	2000	Dec	Term Maturity			215,000	150,000	65,000	0
011831VK7	4.900%	2001	Dec	Term Maturity			225,000	115,000	110,000	0
011831VM3	5.050%	2002	Dec	Term Maturity			235,000	105,000	130,000	0
011831VP6	5.200%	2003	Dec	Term Maturity			245,000	85,000	160,000	0
011831VR2	5.350%	2004	Dec	Term Maturity			260,000	90,000	170,000	0
011831VT8	5.450%	2005	Jun	Sinking Fund			135,000	0	85,000	50,000
011831VT8	5.450%	2005	Dec	Term Maturity			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Jun	Sinking Fund			140,000	0	85,000	55,000
011831VV3	5.600%	2006	Dec	Term Maturity			145,000	0	90,000	55,000
011831VX9	5.700%	2007	Jun	Sinking Fund			150,000	0	95,000	55,000
011831VX9	5.700%	2007	Dec	Term Maturity			155,000	0	95,000	60,000
011831VZ4	5.800%	2008	Jun	Sinking Fund			160,000	0	95,000	65,000
011831VZ4	5.800%	2008	Dec	Term Maturity			165,000	0	100,000	65,000
011831WB6	5.900%	2009	Jun	Sinking Fund			170,000	0	105,000	65,000
011831WB6	5.900%	2009	Dec	Term Maturity			175,000	0	110,000	65,000
011831WD2	6.000%	2010	Jun	Sinking Fund			180,000	0	115,000	65,000
011831WD2	6.000%	2010	Dec	Term Maturity			185,000	0	120,000	65,000
011831WP5	6.350%	2015	Dec	Term Maturity			2,190,000	0	2,190,000	0
011831XP4	6.375%	2027	Dec	Term Maturity			9,135,000	0	9,135,000	0
011831YK4	6.550%	2037	Dec	Term Maturity			15,195,000	0	15,195,000	0
						C9511 Total	**$30,000,000**	**$885,000**	**$28,395,000**	**$720,000**
C9711 Veterans Collateralized Bonds, 1997 First				Fund: **756**	Bond Yield: **5.546%**	Indenture: **10/1/1997**	Delivery: **11/19/1997**	Dated: **10/1/1997**	*AAA* / *Aaa*	*AAA*
011831T20	5.550%	1998	Dec	Sinking Fund			340,000	340,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Bonds				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys* / *Fitch*	
C9711 Veterans Collateralized Bonds, 1997 First				Fund: **756**	Bond Yield: **5.546%**	Indenture: **10/1/1997**	Delivery: **11/19/1997**	Dated: **10/1/1997**	AAA / Aaa	AAA
011831T20	5.550%	1999	Jun	Sinking Fund			350,000	350,000	0	0
011831T20	5.550%	1999	Dec	Sinking Fund			355,000	355,000	0	0
011831T20	5.550%	2000	Jun	Sinking Fund			365,000	365,000	0	0
011831T20	5.550%	2000	Dec	Sinking Fund			370,000	345,000	25,000	0
011831T20	5.550%	2001	Jun	Sinking Fund			380,000	335,000	45,000	0
011831T20	5.550%	2001	Dec	Sinking Fund			390,000	330,000	60,000	0
011831T20	5.550%	2002	Jun	Sinking Fund			395,000	295,000	100,000	0
011831T20	5.550%	2002	Dec	Sinking Fund			405,000	245,000	160,000	0
011831T20	5.550%	2003	Jun	Sinking Fund			415,000	215,000	200,000	0
011831T20	5.550%	2003	Dec	Sinking Fund			425,000	170,000	255,000	0
011831T20	5.550%	2004	Jun	Sinking Fund			435,000	115,000	320,000	0
011831T20	5.550%	2004	Dec	Sinking Fund			445,000	105,000	340,000	0
011831T20	5.550%	2005	Jun	Sinking Fund			455,000	0	350,000	105,000
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	345,000	120,000
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	360,000	120,000
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	370,000	120,000
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	370,000	130,000
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	385,000	130,000
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	390,000	140,000
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	400,000	140,000
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	410,000	145,000
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	420,000	150,000
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	440,000	150,000
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	450,000	155,000
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	460,000	160,000
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	470,000	170,000
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	485,000	170,000
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	500,000	175,000
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	515,000	175,000
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	530,000	180,000
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	545,000	185,000
011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	565,000	185,000
011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	575,000	195,000
011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	595,000	200,000
011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	605,000	210,000
011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	620,000	215,000
011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	645,000	215,000
011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	655,000	230,000
011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	675,000	235,000
011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	695,000	240,000
011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	710,000	250,000
011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	730,000	255,000
011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	755,000	255,000
011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	770,000	270,000
011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	790,000	280,000
011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	815,000	285,000
011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	845,000	290,000
011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	870,000	295,000
011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	895,000	305,000
011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	920,000	315,000
011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	950,000	320,000
011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	970,000	335,000
011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	1,000,000	345,000
011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	1,030,000	350,000
011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	1,055,000	365,000
011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	1,085,000	380,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Bonds					**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* / *Fitch*
C9711	**Veterans Collateralized Bonds, 1997 First**				Fund: **756**	Bond Yield: **5.546%**	Indenture: **10/1/1997**	Delivery: **11/19/1997**	Dated: **10/1/1997**	*AAA*	*Aaa* / *AAA*
	011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	1,120,000	385,000
	011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	1,150,000	400,000
	011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	1,185,000	410,000
	011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	1,225,000	415,000
	011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	1,255,000	430,000
	011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	1,290,000	445,000
	011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	1,325,000	460,000
	011831T20	5.550%	2030	Dec	Sinking Fund			1,835,000	0	1,365,000	470,000
	011831T20	5.550%	2031	Jun	Sinking Fund			1,890,000	0	1,410,000	480,000
	011831T20	5.550%	2031	Dec	Sinking Fund			1,945,000	0	1,445,000	500,000
	011831T20	5.550%	2032	Jun	Sinking Fund			2,000,000	0	1,485,000	515,000
	011831T20	5.550%	2032	Dec	Sinking Fund			2,060,000	0	1,535,000	525,000
	011831T20	5.550%	2033	Jun	Sinking Fund			2,120,000	0	1,580,000	540,000
	011831T20	5.550%	2033	Dec	Sinking Fund			2,185,000	0	1,625,000	560,000
	011831T20	5.550%	2034	Jun	Sinking Fund			2,245,000	0	1,670,000	575,000
	011831T20	5.550%	2034	Dec	Sinking Fund			2,315,000	0	1,725,000	590,000
	011831T20	5.550%	2035	Jun	Sinking Fund			2,380,000	0	1,770,000	610,000
	011831T20	5.550%	2035	Dec	Sinking Fund			2,450,000	0	1,820,000	630,000
	011831T20	5.550%	2036	Jun	Sinking Fund			2,520,000	0	1,875,000	645,000
	011831T20	5.550%	2036	Dec	Sinking Fund			2,595,000	0	1,930,000	665,000
	011831T20	5.550%	2037	Jun	Sinking Fund			2,670,000	0	1,985,000	685,000
	011831T20	5.550%	2037	Dec	Sinking Fund			2,750,000	0	2,045,000	705,000
	011831T20	5.550%	2038	Jun	Sinking Fund			2,830,000	0	2,105,000	725,000
	011831T20	5.550%	2038	Dec	Sinking Fund			2,910,000	0	2,165,000	745,000
	011831T20	5.550%	2039	Jun	Sinking Fund			2,995,000	0	2,225,000	770,000
	011831T20	5.550%	2039	Dec	Term Maturity			3,085,000	0	2,285,000	800,000
							C9711 Total	**$100,000,000**	**$3,565,000**	**$72,115,000**	**$24,320,000**
C9811	**Veterans Collateralized Bonds, 1998 First & Second**				Fund: **757**	Bond Yield: **5.403%**	Indenture: **6/1/1998**	Delivery: **6/16/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* / *AAA*
11	011831Z49	4.000%	1999	Dec	Term Maturity		AMT	435,000	435,000	0	0
11	011831Z64	4.200%	2000	Dec	Term Maturity		AMT	455,000	455,000	0	0
11	011831Z80	4.300%	2001	Dec	Term Maturity		AMT	475,000	455,000	20,000	0
11	0118312A1	4.400%	2002	Dec	Term Maturity		AMT	495,000	415,000	80,000	0
11	0118312C7	4.500%	2003	Dec	Term Maturity		AMT	515,000	345,000	170,000	0
11	0118312E3	4.500%	2004	Dec	Term Maturity		AMT	535,000	365,000	170,000	0
11	0118312G8	4.625%	2005	Jun	Sinking Fund		AMT	280,000	0	90,000	190,000
11	0118312G8	4.625%	2005	Dec	Term Maturity		AMT	285,000	0	95,000	190,000
11	0118312J2	4.700%	2006	Jun	Sinking Fund		AMT	290,000	0	95,000	195,000
11	0118312J2	4.700%	2006	Dec	Term Maturity		AMT	300,000	0	95,000	205,000
11	0118312L7	4.750%	2007	Jun	Sinking Fund		AMT	305,000	0	100,000	205,000
11	0118312L7	4.750%	2007	Dec	Term Maturity		AMT	315,000	0	100,000	215,000
11	0118312N3	4.800%	2008	Jun	Sinking Fund		AMT	320,000	0	100,000	220,000
11	0118312N3	4.800%	2008	Dec	Term Maturity		AMT	330,000	0	105,000	225,000
11	0118312Q6	4.875%	2009	Jun	Sinking Fund		AMT	335,000	0	110,000	225,000
11	0118312Q6	4.875%	2009	Dec	Term Maturity		AMT	345,000	0	115,000	230,000
11	0118312S2	5.000%	2010	Jun	Sinking Fund		AMT	355,000	0	120,000	235,000
11	0118312S2	5.000%	2010	Dec	Term Maturity		AMT	360,000	0	120,000	240,000
11	0118312U7	5.000%	2011	Jun	Sinking Fund		AMT	370,000	0	120,000	250,000
11	0118312U7	5.000%	2011	Dec	Term Maturity		AMT	380,000	0	125,000	255,000
11	0118312W3	5.100%	2012	Jun	Sinking Fund		AMT	390,000	0	125,000	265,000
11	0118312W3	5.100%	2012	Dec	Term Maturity		AMT	400,000	0	125,000	275,000
11	0118312Y9	5.125%	2013	Jun	Sinking Fund		AMT	410,000	0	130,000	280,000
11	0118312Y9	5.125%	2013	Dec	Term Maturity		AMT	425,000	0	135,000	290,000
11	0118313J1	5.300%	2014	Jun	Sinking Fund		AMT	435,000	0	135,000	300,000
11	0118313J1	5.300%	2014	Dec	Sinking Fund		AMT	445,000	0	140,000	305,000
11	0118313J1	5.300%	2015	Jun	Sinking Fund		AMT	460,000	0	150,000	310,000
11	0118313J1	5.300%	2015	Dec	Sinking Fund		AMT	470,000	0	155,000	315,000

Veterans Collateralized Bonds — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

C9811 Veterans Collateralized Bonds, 1998 First & Second — Fund: **757** Bond Yield: **5.403%** Indenture: **6/1/1998** Delivery: **6/16/1998** Dated: **6/1/1998** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
11	0118313J1	5.300%	2016	Jun	Sinking Fund		AMT	485,000	0	160,000	325,000
11	0118313J1	5.300%	2016	Dec	Sinking Fund		AMT	495,000	0	165,000	330,000
11	0118313J1	5.300%	2017	Jun	Sinking Fund		AMT	510,000	0	165,000	345,000
11	0118313J1	5.300%	2017	Dec	Sinking Fund		AMT	525,000	0	170,000	355,000
11	0118313J1	5.300%	2018	Jun	Sinking Fund		AMT	540,000	0	175,000	365,000
11	0118313J1	5.300%	2018	Dec	Term Maturity		AMT	555,000	0	175,000	380,000
11	0118314E1	5.400%	2019	Jun	Sinking Fund		AMT	570,000	0	180,000	390,000
11	0118314E1	5.400%	2019	Dec	Sinking Fund		AMT	585,000	0	185,000	400,000
11	0118314E1	5.400%	2020	Jun	Sinking Fund		AMT	600,000	0	200,000	400,000
11	0118314E1	5.400%	2020	Dec	Sinking Fund		AMT	620,000	0	200,000	420,000
11	0118314E1	5.400%	2021	Jun	Sinking Fund		AMT	635,000	0	205,000	430,000
11	0118314E1	5.400%	2021	Dec	Sinking Fund		AMT	650,000	0	210,000	440,000
11	0118314E1	5.400%	2022	Jun	Sinking Fund		AMT	670,000	0	215,000	455,000
11	0118314E1	5.400%	2022	Dec	Sinking Fund		AMT	690,000	0	220,000	470,000
11	0118314E1	5.400%	2023	Jun	Sinking Fund		AMT	710,000	0	225,000	485,000
11	0118314E1	5.400%	2023	Dec	Sinking Fund		AMT	725,000	0	235,000	490,000
11	0118314E1	5.400%	2024	Jun	Sinking Fund		AMT	745,000	0	245,000	500,000
11	0118314E1	5.400%	2024	Dec	Sinking Fund		AMT	770,000	0	245,000	525,000
11	0118314E1	5.400%	2025	Jun	Sinking Fund		AMT	790,000	0	260,000	530,000
11	0118314E1	5.400%	2025	Dec	Sinking Fund		AMT	810,000	0	260,000	550,000
11	0118314E1	5.400%	2026	Jun	Sinking Fund		AMT	835,000	0	270,000	565,000
11	0118314E1	5.400%	2026	Dec	Sinking Fund		AMT	855,000	0	280,000	575,000
11	0118314E1	5.400%	2027	Jun	Sinking Fund		AMT	880,000	0	285,000	595,000
11	0118314E1	5.400%	2027	Dec	Sinking Fund		AMT	905,000	0	295,000	610,000
11	0118314E1	5.400%	2028	Jun	Sinking Fund		AMT	930,000	0	300,000	630,000
11	0118314E1	5.400%	2028	Dec	Term Maturity		AMT	955,000	0	305,000	650,000
11	0118314W1	5.500%	2029	Jun	Sinking Fund		AMT	980,000	0	770,000	210,000
11	0118314W1	5.500%	2029	Dec	Sinking Fund		AMT	1,010,000	0	795,000	215,000
11	0118314W1	5.500%	2030	Jun	Sinking Fund		AMT	1,035,000	0	815,000	220,000
11	0118314W1	5.500%	2030	Dec	Sinking Fund		AMT	1,065,000	0	835,000	230,000
11	0118314W1	5.500%	2031	Jun	Sinking Fund		AMT	1,095,000	0	860,000	235,000
11	0118314W1	5.500%	2031	Dec	Sinking Fund		AMT	1,125,000	0	885,000	240,000
11	0118314W1	5.500%	2032	Jun	Sinking Fund		AMT	1,155,000	0	910,000	245,000
11	0118314W1	5.500%	2032	Dec	Sinking Fund		AMT	1,190,000	0	935,000	255,000
11	0118314W1	5.500%	2033	Jun	Sinking Fund		AMT	1,220,000	0	960,000	260,000
11	0118314W1	5.500%	2033	Dec	Sinking Fund		AMT	1,255,000	0	985,000	270,000
11	0118314W1	5.500%	2034	Jun	Sinking Fund		AMT	1,290,000	0	1,015,000	275,000
11	0118314W1	5.500%	2034	Dec	Sinking Fund		AMT	1,330,000	0	1,045,000	285,000
11	0118314W1	5.500%	2035	Jun	Sinking Fund		AMT	1,365,000	0	1,070,000	295,000
11	0118314W1	5.500%	2035	Dec	Sinking Fund		AMT	1,405,000	0	1,105,000	300,000
11	0118314W1	5.500%	2036	Jun	Sinking Fund		AMT	1,445,000	0	1,130,000	315,000
11	0118314W1	5.500%	2036	Dec	Term Maturity		AMT	1,485,000	0	1,155,000	330,000
12	0118315D2	5.375%	2037	Jun	Sinking Fund			1,525,000	0	490,000	1,035,000
12	0118315D2	5.375%	2037	Dec	Sinking Fund			1,565,000	0	505,000	1,060,000
12	0118315D2	5.375%	2038	Jun	Sinking Fund			1,610,000	0	520,000	1,090,000
12	0118315D2	5.375%	2038	Dec	Sinking Fund			1,655,000	0	535,000	1,120,000
12	0118315D2	5.375%	2039	Jun	Sinking Fund			1,700,000	0	550,000	1,150,000
12	0118315D2	5.375%	2039	Dec	Sinking Fund			1,745,000	0	560,000	1,185,000
12	0118315D2	5.375%	2040	Jun	Term Maturity			1,795,000	0	575,000	1,220,000
							C9811 Total	**$60,000,000**	**$2,470,000**	**$27,860,000**	**$29,670,000**

C9911 Veterans Collateralized Bonds, 1999 First — Fund: **758** Bond Yield: **6.109%** Indenture: **10/1/1999** Delivery: **10/28/1999** Dated: **10/1/1999** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832BG6	4.300%	2001	Jun	Serial Maturity			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial Maturity		AMT	480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial Maturity			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial Maturity		AMT	505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial Maturity			390,000	305,000	85,000	0

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Bonds					**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				Fund: **758**	Bond Yield: **6.109%**		Indenture: **10/1/1999**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA* *Aaa* *AAA*
A2	011832AQ5	4.800%	2003	Jun	Serial Maturity		AMT	525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial Maturity			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial Maturity		AMT	550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial Maturity			430,000	0	90,000	340,000
A2	011832AS1	5.000%	2005	Jun	Serial Maturity		AMT	575,000	0	125,000	450,000
A1	011832BM3	5.000%	2006	Jun	Serial Maturity			450,000	0	95,000	355,000
A2	011832AT9	5.100%	2006	Jun	Serial Maturity		AMT	605,000	0	130,000	475,000
A1	011832BN1	5.100%	2007	Jun	Serial Maturity			470,000	0	100,000	370,000
A2	011832AU6	5.200%	2007	Jun	Serial Maturity		AMT	635,000	0	140,000	495,000
A1	011832BP6	5.200%	2008	Jun	Serial Maturity			495,000	0	105,000	390,000
A2	011832AV4	5.300%	2008	Jun	Serial Maturity		AMT	665,000	0	140,000	525,000
A1	011832BQ4	5.300%	2009	Jun	Serial Maturity			520,000	0	110,000	410,000
A2	011832AW2	5.400%	2009	Jun	Serial Maturity		AMT	700,000	0	150,000	550,000
A1	011832BR2	5.400%	2010	Jun	Serial Maturity			545,000	0	120,000	425,000
A2	011832AX0	5.500%	2010	Jun	Serial Maturity		AMT	740,000	0	160,000	580,000
A1	011832BS0	5.500%	2011	Jun	Serial Maturity			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial Maturity		AMT	785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial Maturity			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial Maturity		AMT	830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial Maturity			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial Maturity		AMT	880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial Maturity			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial Maturity		AMT	930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial Maturity			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial Maturity		AMT	985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinking Fund			765,000	0	160,000	605,000
A2	011832BD3	6.150%	2016	Jun	Sinking Fund		AMT	1,045,000	0	225,000	820,000
A1	011832BX9	6.000%	2017	Jun	Sinking Fund			810,000	0	170,000	640,000
A2	011832BD3	6.150%	2017	Jun	Sinking Fund		AMT	1,110,000	0	235,000	875,000
A1	011832BX9	6.000%	2018	Jun	Sinking Fund			855,000	0	180,000	675,000
A2	011832BD3	6.150%	2018	Jun	Sinking Fund		AMT	1,175,000	0	245,000	930,000
A1	011832BX9	6.000%	2019	Jun	Sinking Fund			905,000	0	195,000	710,000
A2	011832BD3	6.150%	2019	Jun	Sinking Fund		AMT	1,245,000	0	265,000	980,000
A1	011832BX9	6.000%	2020	Jun	Sinking Fund			955,000	0	205,000	750,000
A2	011832BD3	6.150%	2020	Jun	Sinking Fund		AMT	1,320,000	0	280,000	1,040,000
A1	011832BX9	6.000%	2021	Jun	Term Maturity			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term Maturity		AMT	1,395,000	0	300,000	1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinking Fund			1,080,000	0	235,000	845,000
A2	011832BE1	6.200%	2022	Jun	Sinking Fund		AMT	1,480,000	0	315,000	1,165,000
A1	011832BY7	6.100%	2023	Jun	Sinking Fund			1,140,000	0	245,000	895,000
A2	011832BE1	6.200%	2023	Jun	Sinking Fund		AMT	1,570,000	0	330,000	1,240,000
A1	011832BY7	6.100%	2024	Jun	Sinking Fund			1,210,000	0	260,000	950,000
A2	011832BE1	6.200%	2024	Jun	Sinking Fund		AMT	1,665,000	0	355,000	1,310,000
A1	011832BY7	6.100%	2025	Jun	Sinking Fund			1,280,000	0	270,000	1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinking Fund		AMT	1,765,000	0	375,000	1,390,000
A1	011832BY7	6.100%	2026	Jun	Sinking Fund			1,355,000	0	290,000	1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinking Fund		AMT	1,875,000	0	395,000	1,480,000
A1	011832BY7	6.100%	2027	Jun	Sinking Fund			1,430,000	0	300,000	1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinking Fund		AMT	1,990,000	0	425,000	1,565,000
A1	011832BY7	6.100%	2028	Jun	Sinking Fund			1,515,000	0	320,000	1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinking Fund		AMT	2,110,000	0	450,000	1,660,000
A1	011832BY7	6.100%	2029	Jun	Sinking Fund			1,605,000	0	340,000	1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinking Fund		AMT	2,235,000	0	475,000	1,760,000
A1	011832BY7	6.100%	2030	Jun	Term Maturity			1,700,000	0	360,000	1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinking Fund		AMT	2,370,000	0	505,000	1,865,000
A1	011832BZ4	6.150%	2031	Jun	Sinking Fund			1,805,000	0	385,000	1,420,000

Veterans Collateralized Bonds — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

C9911 Veterans Collateralized Bonds, 1999 First — Fund: **758** Bond Yield: **6.109%** Indenture: **10/1/1999** Delivery: **10/28/1999** Dated: **10/1/1999** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011832BE1	6.200%	2031	Jun	Term Maturity		AMT	2,515,000	0	535,000	1,980,000
A1	011832BZ4	6.150%	2032	Jun	Sinking Fund			1,910,000	0	405,000	1,505,000
A2	011832BF8	6.250%	2032	Jun	Sinking Fund		AMT	2,675,000	0	2,630,000	45,000
A1	011832BZ4	6.150%	2033	Jun	Sinking Fund			2,030,000	0	430,000	1,600,000
A2	011832BF8	6.250%	2033	Jun	Sinking Fund		AMT	2,840,000	0	2,785,000	55,000
A1	011832BZ4	6.150%	2034	Jun	Sinking Fund			2,155,000	0	460,000	1,695,000
A2	011832BF8	6.250%	2034	Jun	Sinking Fund		AMT	3,015,000	0	2,955,000	60,000
A1	011832BZ4	6.150%	2035	Jun	Sinking Fund			2,285,000	0	485,000	1,800,000
A2	011832BF8	6.250%	2035	Jun	Sinking Fund		AMT	3,200,000	0	3,140,000	60,000
A1	011832BZ4	6.150%	2036	Jun	Sinking Fund			2,420,000	0	515,000	1,905,000
A2	011832BF8	6.250%	2036	Jun	Sinking Fund		AMT	3,400,000	0	3,335,000	65,000
A1	011832BZ4	6.150%	2037	Jun	Sinking Fund			2,570,000	0	550,000	2,020,000
A2	011832BF8	6.250%	2037	Jun	Sinking Fund		AMT	3,610,000	0	3,540,000	70,000
A1	011832BZ4	6.150%	2038	Jun	Sinking Fund			2,725,000	0	580,000	2,145,000
A2	011832BF8	6.250%	2038	Jun	Sinking Fund		AMT	3,835,000	0	3,760,000	75,000
A1	011832BZ4	6.150%	2039	Jun	Term Maturity			2,885,000	0	615,000	2,270,000
A2	011832BF8	6.250%	2039	Jun	Term Maturity		AMT	4,075,000	0	3,995,000	80,000
							C9911 Total	**$110,000,000**	**$3,150,000**	**$43,570,000**	**$63,280,000**

C0011 Veterans Collateralized Bonds, 2000 First — Fund: **759** Bond Yield: **6.319%** Indenture: **10/1/1999** Delivery: **6/14/2000** Dated: **6/1/2000** — *AAA* *Aaa* *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832GH9	4.750%	2001	Jun	Serial Maturity			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial Maturity		AMT	100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial Maturity			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial Maturity		AMT	110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial Maturity			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial Maturity		AMT	110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial Maturity			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial Maturity		AMT	120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial Maturity			520,000	0	125,000	395,000
A2	011832JC7	5.550%	2005	Jun	Serial Maturity		AMT	120,000	0	30,000	90,000
A1	011832GN6	5.500%	2006	Jun	Serial Maturity			540,000	0	130,000	410,000
A2	011832JD5	5.625%	2006	Jun	Serial Maturity		AMT	130,000	0	30,000	100,000
A1	011832GP1	5.550%	2007	Jun	Serial Maturity			570,000	0	140,000	430,000
A2	011832JE3	5.700%	2007	Jun	Serial Maturity		AMT	140,000	0	35,000	105,000
A1	011832GQ9	5.625%	2008	Jun	Serial Maturity			600,000	0	150,000	450,000
A2	011832JF0	5.750%	2008	Jun	Serial Maturity		AMT	140,000	0	35,000	105,000
A1	011832GR7	5.700%	2009	Jun	Serial Maturity			630,000	0	155,000	475,000
A2	011832JG8	5.800%	2009	Jun	Serial Maturity		AMT	150,000	0	40,000	110,000
A1	011832GS5	5.750%	2010	Jun	Serial Maturity			660,000	0	165,000	495,000
A2	011832JH6	5.875%	2010	Jun	Serial Maturity		AMT	160,000	0	40,000	120,000
A1	011832GT3	5.800%	2011	Jun	Serial Maturity			700,000	0	170,000	530,000
A2	011832JL7	6.000%	2011	Jun	Sinking Fund		AMT	170,000	0	40,000	130,000
A1	011832GU0	5.875%	2012	Jun	Serial Maturity			740,000	0	180,000	560,000
A2	011832JL7	6.000%	2012	Jun	Sinking Fund		AMT	180,000	0	45,000	135,000
A1	011832GX4	6.000%	2013	Jun	Sinking Fund			780,000	0	195,000	585,000
A2	011832JL7	6.000%	2013	Jun	Term Maturity		AMT	190,000	0	45,000	145,000
A1	011832GX4	6.000%	2014	Jun	Sinking Fund			830,000	0	205,000	625,000
A2	011832JT0	6.250%	2014	Jun	Sinking Fund		AMT	200,000	0	45,000	155,000
A1	011832GX4	6.000%	2015	Jun	Term Maturity			880,000	0	215,000	665,000
A2	011832JT0	6.250%	2015	Jun	Sinking Fund		AMT	210,000	0	50,000	160,000
A1	011832HC9	6.250%	2016	Jun	Sinking Fund			930,000	0	230,000	700,000
A2	011832JT0	6.250%	2016	Jun	Sinking Fund		AMT	220,000	0	50,000	170,000
A1	011832HC9	6.250%	2017	Jun	Sinking Fund			990,000	0	240,000	750,000
A2	011832JT0	6.250%	2017	Jun	Sinking Fund		AMT	240,000	0	60,000	180,000
A1	011832HC9	6.250%	2018	Jun	Sinking Fund			1,040,000	0	255,000	785,000
A2	011832JT0	6.250%	2018	Jun	Sinking Fund		AMT	250,000	0	65,000	185,000
A1	011832HC9	6.250%	2019	Jun	Sinking Fund			1,100,000	0	275,000	825,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Bonds					**Tax-Exempt**	**Corporate**			Dates	S and P / Moodys	Fitch
C0011	**Veterans Collateralized Bonds, 2000 First**				Fund: **759**	Bond Yield: **6.319%**		Indenture: **10/1/1999**	Delivery: **6/14/2000** Dated: **6/1/2000**	AAA / Aaa	AAA
A2	011832JT0	6.250%	2019	Jun	Sinking Fund		AMT	260,000	0	65,000	195,000
A1	011832HC9	6.250%	2020	Jun	Term Maturity			1,170,000	0	285,000	885,000
A2	011832JT0	6.250%	2020	Jun	Term Maturity		AMT	280,000	0	70,000	210,000
A1	011832HE5	6.125%	2021	Jun	Sinking Fund			1,240,000	0	300,000	940,000
A2	011832JY9	6.400%	2021	Jun	Sinking Fund		AMT	300,000	0	70,000	230,000
A1	011832HE5	6.125%	2022	Jun	Term Maturity			1,310,000	0	320,000	990,000
A2	011832JY9	6.400%	2022	Jun	Sinking Fund		AMT	310,000	0	75,000	235,000
A1	011832HQ8	6.400%	2023	Jun	Sinking Fund			1,390,000	0	340,000	1,050,000
A2	011832JY9	6.400%	2023	Jun	Sinking Fund		AMT	330,000	0	80,000	250,000
A1	011832HQ8	6.400%	2024	Jun	Sinking Fund			1,480,000	0	365,000	1,115,000
A2	011832JY9	6.400%	2024	Jun	Sinking Fund		AMT	350,000	0	85,000	265,000
A1	011832HQ8	6.400%	2025	Jun	Sinking Fund			1,560,000	0	380,000	1,180,000
A2	011832JY9	6.400%	2025	Jun	Term Maturity		AMT	370,000	0	90,000	280,000
A1	011832HQ8	6.400%	2026	Jun	Sinking Fund			1,660,000	0	405,000	1,255,000
A1	011832HQ8	6.400%	2027	Jun	Sinking Fund			1,760,000	0	430,000	1,330,000
A1	011832HQ8	6.400%	2028	Jun	Sinking Fund			1,860,000	0	455,000	1,405,000
A1	011832HQ8	6.400%	2029	Jun	Sinking Fund			1,970,000	0	485,000	1,485,000
A1	011832HQ8	6.400%	2030	Jun	Sinking Fund			2,090,000	0	515,000	1,575,000
A1	011832HQ8	6.400%	2031	Jun	Sinking Fund			2,220,000	0	540,000	1,680,000
A1	011832HQ8	6.400%	2032	Jun	Term Maturity			2,350,000	0	575,000	1,775,000
A2	011832KF8	6.450%	2032	Jun	Term Maturity		AMT	3,330,000	0	3,330,000	0
A1	011832HT2	6.250%	2033	Jun	Sinking Fund			2,500,000	0	615,000	1,885,000
A1	011832HT2	6.250%	2034	Jun	Sinking Fund			2,650,000	0	650,000	2,000,000
A1	011832HT2	6.250%	2035	Jun	Term Maturity			2,820,000	0	690,000	2,130,000
A1	011832HT2	6.450%	2036	Jun	Sinking Fund			2,990,000	0	2,935,000	55,000
A1	011832HT2	6.450%	2037	Jun	Sinking Fund			3,170,000	0	3,110,000	60,000
A1	011832HT2	6.450%	2038	Jun	Sinking Fund			3,370,000	0	3,310,000	60,000
A1	011832HT2	6.450%	2039	Jun	Term Maturity			3,565,000	0	3,500,000	65,000
A2	011832KN1	6.500%	2039	Jun	Term Maturity		AMT	5,055,000	0	5,055,000	0
							C0011 Total	**$70,000,000**	**$2,090,000**	**$32,755,000**	**$35,155,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				Fund: **760**	Bond Yield: **5.466%**		Indenture: **10/1/1999**	Delivery: **4/4/2002** Dated: **4/1/2002**	AAA / Aaa	AAA
	011832PD8	2.650%	2003	Dec	Serial Maturity		AMT	725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial Maturity		AMT	740,000	525,000	215,000	0
	011832PF3	3.850%	2005	Dec	Serial Maturity		AMT	760,000	0	225,000	535,000
	011832PG1	4.150%	2006	Dec	Serial Maturity		AMT	785,000	0	230,000	555,000
	011832PH9	4.450%	2007	Dec	Serial Maturity		AMT	810,000	0	235,000	575,000
	011832PJ5	4.600%	2008	Dec	Serial Maturity		AMT	845,000	0	245,000	600,000
	011832PK2	4.750%	2009	Dec	Serial Maturity		AMT	880,000	0	250,000	630,000
	011832PL0	4.850%	2010	Dec	Serial Maturity		AMT	915,000	0	270,000	645,000
	011832PM8	4.950%	2011	Dec	Serial Maturity		AMT	955,000	0	280,000	675,000
	011832PN6	5.000%	2012	Dec	Serial Maturity		AMT	995,000	0	285,000	710,000
	011832PP1	5.100%	2013	Dec	Serial Maturity		AMT	1,040,000	0	300,000	740,000
	011832PQ9	5.200%	2014	Dec	Serial Maturity		AMT	1,090,000	0	320,000	770,000
	011832PR7	5.300%	2015	Dec	Serial Maturity		AMT	1,150,000	0	330,000	820,000
	011832PS5	5.500%	2016	Dec	Sinking Fund		AMT	1,210,000	0	355,000	855,000
	011832PS5	5.500%	2017	Dec	Term Maturity		AMT	1,275,000	0	370,000	905,000
	011832PT3	5.550%	2018	Dec	Sinking Fund		AMT	1,340,000	0	385,000	955,000
	011832PT3	5.550%	2019	Dec	Sinking Fund		AMT	1,415,000	0	415,000	1,000,000
	011832PT3	5.550%	2020	Dec	Sinking Fund		AMT	1,485,000	0	430,000	1,055,000
	011832PT3	5.550%	2021	Dec	Sinking Fund		AMT	1,565,000	0	450,000	1,115,000
	011832PT3	5.550%	2022	Dec	Sinking Fund		AMT	1,650,000	0	480,000	1,170,000
	011832PT3	5.550%	2023	Dec	Term Maturity		AMT	1,735,000	0	505,000	1,230,000
	011832PU0	5.600%	2024	Dec	Sinking Fund		AMT	1,830,000	0	530,000	1,300,000
	011832PU0	5.600%	2025	Dec	Sinking Fund		AMT	1,930,000	0	555,000	1,375,000
	011832PU0	5.600%	2026	Dec	Sinking Fund		AMT	2,035,000	0	590,000	1,445,000
	011832PU0	5.600%	2027	Dec	Sinking Fund		AMT	2,145,000	0	620,000	1,525,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Veterans Collateralized Bonds				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
C0211 Veterans Collateralized Bonds, 2002 First				Fund: **760**	Bond Yield: **5.466%**	Indenture: **10/1/1999**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa* / *AAA*
011832PU0	5.600%	2028	Dec	Term Maturity		AMT	2,265,000	0	660,000	1,605,000
011832PV8	5.650%	2029	Dec	Sinking Fund		AMT	2,390,000	0	715,000	1,675,000
011832PV8	5.650%	2030	Dec	Sinking Fund		AMT	2,520,000	0	745,000	1,775,000
011832PV8	5.650%	2031	Dec	Sinking Fund		AMT	2,655,000	0	775,000	1,880,000
011832PV8	5.650%	2032	Dec	Sinking Fund		AMT	2,800,000	0	815,000	1,985,000
011832PV8	5.650%	2033	Dec	Sinking Fund		AMT	2,950,000	0	860,000	2,090,000
011832PV8	5.650%	2034	Dec	Term Maturity		AMT	3,115,000	0	900,000	2,215,000
						C0211 Total	**$50,000,000**	**$1,040,000**	**$14,550,000**	**$34,410,000**
					Veterans Collateralized Bonds	**Total**	**$550,000,000**	**$18,595,000**	**$327,440,000**	**$203,965,000**
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
HD97A Housing Development Bonds, 1997 Series A				Fund: **260**	Bond Yield: **5.614%**	Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2* / *AA+*
011831H31	4.000%	1998	Dec	Serial Maturity			85,000	85,000	0	0
011831H49	4.150%	1999	Dec	Serial Maturity			90,000	90,000	0	0
011831H56	4.300%	2000	Dec	Serial Maturity			90,000	90,000	0	0
011831H64	4.400%	2001	Dec	Serial Maturity			95,000	95,000	0	0
011831H72	4.500%	2002	Dec	Serial Maturity			100,000	100,000	0	0
011831H80	4.600%	2003	Dec	Serial Maturity			105,000	105,000	0	0
011831H98	4.700%	2004	Dec	Serial Maturity			110,000	110,000	0	0
011831J21	4.800%	2005	Dec	Serial Maturity			115,000	0	0	115,000
011831J39	4.900%	2006	Dec	Serial Maturity			120,000	0	0	120,000
011831J47	5.000%	2007	Dec	Serial Maturity			125,000	0	0	125,000
011831J54	5.650%	2020	Dec	Term Maturity			2,425,000	0	2,425,000	0
011831J62	5.700%	2029	Dec	Term Maturity			3,050,000	0	3,050,000	0
						HD97A Total	**$6,510,000**	**$675,000**	**$5,475,000**	**$360,000**
HD97B Housing Development Bonds, 1997 Series B				Fund: **260**	Bond Yield: **5.709%**	Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	*AA-*	*Aa2* / *AA+*
011831J70	4.100%	1998	Dec	Serial Maturity		AMT	215,000	215,000	0	0
011831J88	4.250%	1999	Dec	Serial Maturity		AMT	225,000	225,000	0	0
011831J96	4.400%	2000	Dec	Serial Maturity		AMT	235,000	235,000	0	0
011831K29	4.500%	2001	Dec	Serial Maturity		AMT	245,000	245,000	0	0
011831K37	4.600%	2002	Dec	Serial Maturity		AMT	255,000	255,000	0	0
011831K45	4.700%	2003	Dec	Serial Maturity		AMT	270,000	270,000	0	0
011831K52	4.800%	2004	Dec	Serial Maturity		AMT	280,000	280,000	0	0
011831K60	4.900%	2005	Dec	Serial Maturity		AMT	295,000	0	0	295,000
011831K78	5.000%	2006	Dec	Serial Maturity		AMT	310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial Maturity		AMT	325,000	0	0	325,000
011831K94	5.700%	2017	Dec	Term Maturity		AMT	4,430,000	0	4,430,000	0
011831L28	5.800%	2029	Dec	Term Maturity		AMT	9,915,000	0	9,915,000	0
						HD97B Total	**$17,000,000**	**$1,725,000**	**$14,345,000**	**$930,000**
HD99A Housing Development Bonds, 1999 Series A				Fund: **260**	Bond Yield: **6.171%**	Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA*	*Aaa* / *AAA*
011832EU2	4.100%	2000	Dec	Serial Maturity			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial Maturity			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial Maturity			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial Maturity			25,000	25,000	0	0
011832EY4	4.750%	2004	Dec	Serial Maturity			30,000	30,000	0	0
011832EZ1	4.850%	2005	Dec	Serial Maturity			30,000	0	0	30,000
011832FA5	4.950%	2006	Dec	Serial Maturity			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial Maturity			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial Maturity			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial Maturity			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinking Fund			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinking Fund			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinking Fund			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinking Fund			45,000	0	0	45,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			Dates	S and P / Moodys	Fitch
HD99A Housing Development Bonds, 1999 Series A				Fund: **260**	Bond Yield: **6.171%**	Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	AAA / Aaa	AAA
011832FE7	6.200%	2015	Dec	Sinking Fund			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinking Fund			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinking Fund			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term Maturity			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinking Fund			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinking Fund			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinking Fund			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinking Fund			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinking Fund			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinking Fund			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinking Fund			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinking Fund			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term Maturity			115,000	0	0	115,000
						HD99A Total	**$1,675,000**	**$130,000**	**$0**	**$1,545,000**
HD99B Housing Development Bonds, 1999 Series B				Fund: **260**	Bond Yield: **6.171%**	Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	AAA / Aaa	AAA
011832FG2	4.200%	2000	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832FH0	4.350%	2001	Dec	Serial Maturity		AMT	70,000	70,000	0	0
011832FJ6	4.550%	2002	Dec	Serial Maturity		AMT	75,000	75,000	0	0
011832FK3	4.700%	2003	Dec	Serial Maturity		AMT	80,000	80,000	0	0
011832FL1	4.850%	2004	Dec	Serial Maturity		AMT	80,000	80,000	0	0
011832FM9	4.950%	2005	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832FN7	5.000%	2006	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832FP2	5.100%	2007	Dec	Serial Maturity		AMT	95,000	0	0	95,000
011832FQ0	5.200%	2008	Dec	Serial Maturity		AMT	100,000	0	0	100,000
011832FR8	5.250%	2009	Dec	Serial Maturity		AMT	105,000	0	0	105,000
011832FT4	6.370%	2010	Dec	Sinking Fund		AMT	110,000	0	0	110,000
011832FT4	6.370%	2011	Dec	Sinking Fund		AMT	120,000	0	0	120,000
011832FT4	6.370%	2012	Dec	Sinking Fund		AMT	125,000	0	0	125,000
011832FT4	6.370%	2013	Dec	Sinking Fund		AMT	135,000	0	0	135,000
011832FT4	6.370%	2014	Dec	Sinking Fund		AMT	140,000	0	0	140,000
011832FT4	6.370%	2015	Dec	Sinking Fund		AMT	150,000	0	0	150,000
011832FT4	6.370%	2016	Dec	Sinking Fund		AMT	160,000	0	0	160,000
011832FT4	6.370%	2017	Dec	Sinking Fund		AMT	170,000	0	0	170,000
011832FT4	6.370%	2018	Dec	Sinking Fund		AMT	180,000	0	0	180,000
011832FT4	6.370%	2019	Dec	Sinking Fund		AMT	195,000	0	0	195,000
011832FT4	6.370%	2020	Dec	Sinking Fund		AMT	205,000	0	0	205,000
011832FT4	6.370%	2021	Dec	Sinking Fund		AMT	220,000	0	0	220,000
011832FT4	6.370%	2022	Dec	Sinking Fund		AMT	230,000	0	0	230,000
011832FT4	6.370%	2023	Dec	Sinking Fund		AMT	245,000	0	0	245,000
011832FT4	6.370%	2024	Dec	Sinking Fund		AMT	265,000	0	0	265,000
011832FT4	6.370%	2025	Dec	Sinking Fund		AMT	280,000	0	0	280,000
011832FT4	6.370%	2026	Dec	Sinking Fund		AMT	295,000	0	0	295,000
011832FT4	6.370%	2027	Dec	Sinking Fund		AMT	315,000	0	0	315,000
011832FT4	6.370%	2028	Dec	Sinking Fund		AMT	335,000	0	0	335,000
011832FT4	6.370%	2029	Dec	Term Maturity		AMT	360,000	0	0	360,000
						HD99B Total	**$5,080,000**	**$370,000**	**$0**	**$4,710,000**
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Bond Yield: **6.171%**	Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	AAA / Aaa	AAA
011832FU1	4.100%	2000	Dec	Serial Maturity			690,000	690,000	0	0
011832FV9	4.250%	2001	Dec	Serial Maturity			720,000	720,000	0	0
011832FW7	4.450%	2002	Dec	Serial Maturity			750,000	750,000	0	0
011832FX5	4.600%	2003	Dec	Serial Maturity			785,000	785,000	0	0
011832FY3	4.750%	2004	Dec	Serial Maturity			820,000	820,000	0	0
011832FZ0	4.850%	2005	Dec	Serial Maturity			860,000	0	0	860,000
011832GA4	4.875%	2006	Dec	Serial Maturity			905,000	0	0	905,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
HD99C Housing Development Bonds, GP 1999 Series C				Fund: **260**	Bond Yield: **6.171%**	Indenture: **12/1/1991**	Delivery: **12/9/1999**	Dated: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832GB2	5.000%	2007	Dec	Serial Maturity			950,000	0	0	950,000
011832GC0	5.100%	2008	Dec	Serial Maturity			995,000	0	0	995,000
011832GD8	5.150%	2009	Dec	Serial Maturity			1,050,000	0	0	1,050,000
011832GE6	6.100%	2010	Dec	Sinking Fund			1,105,000	0	0	1,105,000
011832GE6	6.100%	2011	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832GE6	6.100%	2012	Dec	Sinking Fund			1,245,000	0	0	1,245,000
011832GE6	6.100%	2013	Dec	Sinking Fund			1,320,000	0	0	1,320,000
011832GE6	6.100%	2014	Dec	Sinking Fund			1,400,000	0	0	1,400,000
011832GE6	6.100%	2015	Dec	Sinking Fund			1,490,000	0	0	1,490,000
011832GE6	6.100%	2016	Dec	Sinking Fund			1,580,000	0	0	1,580,000
011832GE6	6.100%	2017	Dec	Sinking Fund			1,680,000	0	0	1,680,000
011832GE6	6.100%	2018	Dec	Sinking Fund			1,780,000	0	0	1,780,000
011832GE6	6.100%	2019	Dec	Term Maturity			1,890,000	0	0	1,890,000
011832GF3	6.200%	2020	Dec	Sinking Fund			2,010,000	0	0	2,010,000
011832GF3	6.200%	2021	Dec	Sinking Fund			2,135,000	0	0	2,135,000
011832GF3	6.200%	2022	Dec	Sinking Fund			2,270,000	0	0	2,270,000
011832GF3	6.200%	2023	Dec	Sinking Fund			2,410,000	0	0	2,410,000
011832GF3	6.200%	2024	Dec	Sinking Fund			2,560,000	0	0	2,560,000
011832GF3	6.200%	2025	Dec	Sinking Fund			2,720,000	0	0	2,720,000
011832GF3	6.200%	2026	Dec	Sinking Fund			2,895,000	0	0	2,895,000
011832GF3	6.200%	2027	Dec	Sinking Fund			3,075,000	0	0	3,075,000
011832GF3	6.200%	2028	Dec	Sinking Fund			3,270,000	0	0	3,270,000
011832GF3	6.200%	2029	Dec	Term Maturity			3,470,000	0	0	3,470,000
						HD99C Total	**$50,000,000**	**$3,765,000**	**$0**	**$46,235,000**
HD00B Housing Development Bonds, GP 2000 Series B				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **12/13/2000**	Dated: **12/13/2000**	*AA-/A-1+* / *Aa2/VMIG 1*	*AA+/F1+*
011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0	41,705,000
						HD00B Total	**$41,705,000**	**$0**	**$0**	**$41,705,000**
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832PZ9	1.800%	2003	Jun	Serial Maturity		AMT	65,000	65,000	0	0
011832QA3	1.900%	2003	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832QB1	2.200%	2004	Jun	Serial Maturity		AMT	70,000	70,000	0	0
011832QC9	2.300%	2004	Dec	Serial Maturity		AMT	65,000	65,000	0	0
011832QD7	2.650%	2005	Jun	Serial Maturity		AMT	65,000	0	0	65,000
011832QE5	2.650%	2005	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QF2	3.000%	2006	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QG0	3.000%	2006	Dec	Serial Maturity		AMT	70,000	0	0	70,000
011832QH8	3.350%	2007	Jun	Serial Maturity		AMT	70,000	0	0	70,000
011832QJ4	3.350%	2007	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QK1	3.650%	2008	Jun	Serial Maturity		AMT	75,000	0	0	75,000
011832QL9	3.650%	2008	Dec	Serial Maturity		AMT	75,000	0	0	75,000
011832QM7	3.850%	2009	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QN5	3.850%	2009	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QP0	4.050%	2010	Jun	Serial Maturity		AMT	80,000	0	0	80,000
011832QQ8	4.050%	2010	Dec	Serial Maturity		AMT	80,000	0	0	80,000
011832QR6	4.150%	2011	Jun	Serial Maturity		AMT	85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial Maturity		AMT	85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial Maturity		AMT	90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial Maturity		AMT	90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2013	Jun	Sinking Fund		AMT	30,000	0	0	30,000
011832SS2	5.200%	2013	Dec	Sinking Fund		AMT	60,000	0	5,000	55,000
011832QV7	5.200%	2013	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832QV7	5.200%	2014	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinking Fund		AMT	60,000	0	5,000	55,000
011832SS2	5.200%	2014	Dec	Sinking Fund		AMT	65,000	0	5,000	60,000
011832QV7	5.200%	2014	Dec	Sinking Fund		AMT	35,000	0	0	35,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
HD02A Housing Development Bonds, 2002 Series A				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832QV7	5.200%	2015	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinking Fund		AMT	70,000	0	5,000	65,000
011832SS2	5.200%	2015	Dec	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2015	Dec	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinking Fund		AMT	35,000	0	0	35,000
011832SS2	5.200%	2016	Dec	Sinking Fund		AMT	70,000	0	5,000	65,000
011832QV7	5.200%	2016	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinking Fund		AMT	75,000	0	5,000	70,000
011832QV7	5.200%	2017	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinking Fund		AMT	75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2018	Jun	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinking Fund		AMT	40,000	0	0	40,000
011832SS2	5.200%	2019	Jun	Sinking Fund		AMT	85,000	0	5,000	80,000
011832QV7	5.200%	2019	Jun	Sinking Fund		AMT	45,000	0	5,000	40,000
011832SS2	5.200%	2019	Dec	Sinking Fund		AMT	80,000	0	5,000	75,000
011832QV7	5.200%	2019	Dec	Sinking Fund		AMT	45,000	0	5,000	40,000
011832QV7	5.200%	2020	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2020	Jun	Sinking Fund		AMT	85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinking Fund		AMT	85,000	0	5,000	80,000
011832QV7	5.200%	2021	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinking Fund		AMT	90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinking Fund		AMT	90,000	0	5,000	85,000
011832QV7	5.200%	2022	Jun	Sinking Fund		AMT	55,000	0	5,000	50,000
011832SS2	5.200%	2022	Jun	Term Maturity		AMT	95,000	0	5,000	90,000
011832QV7	5.200%	2022	Dec	Term Maturity		AMT	150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term Maturity		AMT	1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term Maturity		AMT	3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$265,000**	**$4,690,000**	**$3,485,000**
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832QX3	1.600%	2003	Jun	Serial Maturity			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial Maturity			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial Maturity			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial Maturity			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial Maturity			160,000	0	0	160,000
011832RC8	2.450%	2005	Dec	Serial Maturity			150,000	0	0	150,000
011832RD6	2.850%	2006	Jun	Serial Maturity			155,000	0	0	155,000
011832RE4	2.850%	2006	Dec	Serial Maturity			165,000	0	0	165,000
011832RF1	3.250%	2007	Jun	Serial Maturity			160,000	0	0	160,000
011832RG9	3.250%	2007	Dec	Serial Maturity			165,000	0	0	165,000
011832RH7	3.550%	2008	Jun	Serial Maturity			175,000	0	0	175,000
011832RJ3	3.550%	2008	Dec	Serial Maturity			170,000	0	0	170,000
011832RK0	3.750%	2009	Jun	Serial Maturity			175,000	0	0	175,000
011832RL8	3.750%	2009	Dec	Serial Maturity			175,000	0	0	175,000
011832RM6	3.950%	2010	Jun	Serial Maturity			185,000	0	0	185,000
011832RN4	3.950%	2010	Dec	Serial Maturity			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial Maturity			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial Maturity			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial Maturity			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial Maturity			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinking Fund			200,000	0	0	200,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
HD02B Housing Development Bonds, 2002 Series B				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832RT1	5.150%	2013	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinking Fund			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinking Fund			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinking Fund			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinking Fund			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinking Fund			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinking Fund			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinking Fund			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinking Fund			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinking Fund			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinking Fund			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinking Fund			190,000	0	0	190,000
011832RT1	5.150%	2020	Jun	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2020	Jun	Sinking Fund			100,000	0	0	100,000
011832SU7	5.150%	2020	Dec	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinking Fund			195,000	0	0	195,000
011832SU7	5.150%	2021	Jun	Sinking Fund			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinking Fund			215,000	0	0	215,000
011832SU7	5.150%	2021	Dec	Term Maturity			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinking Fund			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term Maturity			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$600,000**	**$0**	**$8,090,000**
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832RU8	1.600%	2003	Jun	Serial Maturity			585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial Maturity			595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial Maturity			595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial Maturity			605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial Maturity			610,000	0	0	610,000
011832RZ7	2.450%	2005	Dec	Serial Maturity			620,000	0	0	620,000
011832SA1	2.850%	2006	Jun	Serial Maturity			630,000	0	0	630,000
011832SB9	2.850%	2006	Dec	Serial Maturity			640,000	0	0	640,000
011832SC7	3.250%	2007	Jun	Serial Maturity			650,000	0	0	650,000
011832SD5	3.250%	2007	Dec	Serial Maturity			665,000	0	0	665,000
011832SE3	3.550%	2008	Jun	Serial Maturity			670,000	0	0	670,000
011832SF0	3.550%	2008	Dec	Serial Maturity			685,000	0	0	685,000
011832SG8	3.750%	2009	Jun	Serial Maturity			700,000	0	0	700,000
011832SH6	3.750%	2009	Dec	Serial Maturity			710,000	0	0	710,000
011832SJ2	3.950%	2010	Jun	Serial Maturity			730,000	0	0	730,000
011832SK9	3.950%	2010	Dec	Serial Maturity			740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial Maturity			755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial Maturity			775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial Maturity			790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial Maturity			805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial Maturity			825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial Maturity			845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial Maturity			870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial Maturity			885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial Maturity			915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial Maturity			935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinking Fund			955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinking Fund			985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinking Fund			1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinking Fund			1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinking Fund			1,060,000	0	0	1,060,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
HD02C Housing Development Bonds, 2002 Series C				Fund: **260**	Bond Yield: **5.075%**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA* / *Aaa*	*AAA*
011832SQ6	5.150%	2018	Dec	Sinking Fund			1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinking Fund			1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinking Fund			1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinking Fund			1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinking Fund			1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinking Fund			1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinking Fund			1,260,000	0	0	1,260,000
011832SQ6	5.150%	2022	Jun	Sinking Fund			860,000	0	0	860,000
011832TB8	5.150%	2022	Jun	Serial Maturity			440,000	0	0	440,000
011832SQ6	5.150%	2022	Dec	Term Maturity			1,330,000	0	0	1,330,000
011832SR4	5.250%	2023	Jun	Sinking Fund			525,000	0	0	525,000
011832TC6	5.250%	2023	Jun	Sinking Fund			840,000	0	0	840,000
011832SR4	5.250%	2023	Dec	Sinking Fund			540,000	0	0	540,000
011832TC6	5.250%	2023	Dec	Sinking Fund			860,000	0	0	860,000
011832SR4	5.250%	2024	Jun	Sinking Fund			555,000	0	0	555,000
011832TC6	5.250%	2024	Jun	Sinking Fund			880,000	0	0	880,000
011832TC6	5.250%	2024	Dec	Sinking Fund			905,000	0	0	905,000
011832SR4	5.250%	2024	Dec	Sinking Fund			570,000	0	0	570,000
011832TC6	5.250%	2025	Jun	Sinking Fund			925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinking Fund			585,000	0	0	585,000
011832TC6	5.250%	2025	Dec	Sinking Fund			955,000	0	0	955,000
011832SR4	5.250%	2025	Dec	Sinking Fund			600,000	0	0	600,000
011832SR4	5.250%	2026	Jun	Sinking Fund			615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinking Fund			980,000	0	0	980,000
011832SR4	5.250%	2026	Dec	Sinking Fund			630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinking Fund			1,005,000	0	0	1,005,000
011832TC6	5.250%	2027	Jun	Sinking Fund			1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Jun	Sinking Fund			645,000	0	0	645,000
011832TC6	5.250%	2027	Dec	Sinking Fund			1,060,000	0	0	1,060,000
011832SR4	5.250%	2027	Dec	Sinking Fund			665,000	0	0	665,000
011832TC6	5.250%	2028	Jun	Sinking Fund			1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Jun	Sinking Fund			680,000	0	0	680,000
011832TC6	5.250%	2028	Dec	Sinking Fund			1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinking Fund			700,000	0	0	700,000
011832TC6	5.250%	2029	Jun	Sinking Fund			1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinking Fund			720,000	0	0	720,000
011832TC6	5.250%	2029	Dec	Sinking Fund			1,170,000	0	0	1,170,000
011832SR4	5.250%	2029	Dec	Sinking Fund			740,000	0	0	740,000
011832TC6	5.250%	2030	Jun	Sinking Fund			1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinking Fund			755,000	0	0	755,000
011832TC6	5.250%	2030	Dec	Sinking Fund			1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinking Fund			780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinking Fund			1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinking Fund			800,000	0	0	800,000
011832TC6	5.250%	2031	Dec	Sinking Fund			1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinking Fund			815,000	0	0	815,000
011832TC6	5.250%	2032	Jun	Term Maturity			1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Jun	Sinking Fund			850,000	0	0	850,000
011832SR4	5.250%	2032	Dec	Term Maturity			2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$2,380,000**	**$0**	**$67,620,000**
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
011832TD4		2003	Jun	Sinking Fund	Variable		290,000	290,000	0	0
011832TD4		2003	Dec	Sinking Fund	Variable		290,000	290,000	0	0
011832TD4		2004	Jun	Sinking Fund	Variable		300,000	300,000	0	0
011832TD4		2004	Dec	Sinking Fund	Variable		300,000	300,000	0	0
011832TD4		2005	Jun	Sinking Fund	Variable		310,000	0	0	310,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F1+*
011832TD4		2005	Dec	Sinking Fund	Variable		310,000	0	0	310,000
011832TD4		2006	Jun	Sinking Fund	Variable		320,000	0	0	320,000
011832TD4		2006	Dec	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Jun	Sinking Fund	Variable		325,000	0	0	325,000
011832TD4		2007	Dec	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Jun	Sinking Fund	Variable		340,000	0	0	340,000
011832TD4		2008	Dec	Sinking Fund	Variable		345,000	0	0	345,000
011832TD4		2009	Jun	Sinking Fund	Variable		355,000	0	0	355,000
011832TD4		2009	Dec	Sinking Fund	Variable		360,000	0	0	360,000
011832TD4		2010	Jun	Sinking Fund	Variable		365,000	0	0	365,000
011832TD4		2010	Dec	Sinking Fund	Variable		370,000	0	0	370,000
011832TD4		2011	Jun	Sinking Fund	Variable		380,000	0	0	380,000
011832TD4		2011	Dec	Sinking Fund	Variable		385,000	0	0	385,000
011832TD4		2012	Jun	Sinking Fund	Variable		390,000	0	0	390,000
011832TD4		2012	Dec	Sinking Fund	Variable		400,000	0	0	400,000
011832TD4		2013	Jun	Sinking Fund	Variable		405,000	0	0	405,000
011832TD4		2013	Dec	Sinking Fund	Variable		415,000	0	0	415,000
011832TD4		2014	Jun	Sinking Fund	Variable		420,000	0	0	420,000
011832TD4		2014	Dec	Sinking Fund	Variable		430,000	0	0	430,000
011832TD4		2015	Jun	Sinking Fund	Variable		435,000	0	0	435,000
011832TD4		2015	Dec	Sinking Fund	Variable		440,000	0	0	440,000
011832TD4		2016	Jun	Sinking Fund	Variable		450,000	0	0	450,000
011832TD4		2016	Dec	Sinking Fund	Variable		460,000	0	0	460,000
011832TD4		2017	Jun	Sinking Fund	Variable		465,000	0	0	465,000
011832TD4		2017	Dec	Sinking Fund	Variable		475,000	0	0	475,000
011832TD4		2018	Jun	Sinking Fund	Variable		480,000	0	0	480,000
011832TD4		2018	Dec	Sinking Fund	Variable		495,000	0	0	495,000
011832TD4		2019	Jun	Sinking Fund	Variable		500,000	0	0	500,000
011832TD4		2019	Dec	Sinking Fund	Variable		505,000	0	0	505,000
011832TD4		2020	Jun	Sinking Fund	Variable		520,000	0	0	520,000
011832TD4		2020	Dec	Sinking Fund	Variable		525,000	0	0	525,000
011832TD4		2021	Jun	Sinking Fund	Variable		535,000	0	0	535,000
011832TD4		2021	Dec	Sinking Fund	Variable		545,000	0	0	545,000
011832TD4		2022	Jun	Sinking Fund	Variable		555,000	0	0	555,000
011832TD4		2022	Dec	Sinking Fund	Variable		565,000	0	0	565,000
011832TD4		2023	Jun	Sinking Fund	Variable		575,000	0	0	575,000
011832TD4		2023	Dec	Sinking Fund	Variable		585,000	0	0	585,000
011832TD4		2024	Jun	Sinking Fund	Variable		595,000	0	0	595,000
011832TD4		2024	Dec	Sinking Fund	Variable		605,000	0	0	605,000
011832TD4		2025	Jun	Sinking Fund	Variable		615,000	0	0	615,000
011832TD4		2025	Dec	Sinking Fund	Variable		625,000	0	0	625,000
011832TD4		2026	Jun	Sinking Fund	Variable		635,000	0	0	635,000
011832TD4		2026	Dec	Sinking Fund	Variable		650,000	0	0	650,000
011832TD4		2027	Jun	Sinking Fund	Variable		660,000	0	0	660,000
011832TD4		2027	Dec	Sinking Fund	Variable		670,000	0	0	670,000
011832TD4		2028	Jun	Sinking Fund	Variable		685,000	0	0	685,000
011832TD4		2028	Dec	Sinking Fund	Variable		695,000	0	0	695,000
011832TD4		2029	Jun	Sinking Fund	Variable		705,000	0	0	705,000
011832TD4		2029	Dec	Sinking Fund	Variable		720,000	0	0	720,000
011832TD4		2030	Jun	Sinking Fund	Variable		730,000	0	0	730,000
011832TD4		2030	Dec	Sinking Fund	Variable		745,000	0	0	745,000
011832TD4		2031	Jun	Sinking Fund	Variable		760,000	0	0	760,000
011832TD4		2031	Dec	Sinking Fund	Variable		770,000	0	0	770,000
011832TD4		2032	Jun	Sinking Fund	Variable		785,000	0	0	785,000
011832TD4		2032	Dec	Sinking Fund	Variable		800,000	0	0	800,000
011832TD4		2033	Jun	Sinking Fund	Variable		810,000	0	0	810,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
HD02D Housing Development Bonds, 2002 Series D				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F1+*
011832TD4		2033	Dec	Sinking Fund	Variable		825,000	0	0	825,000
011832TD4		2034	Jun	Sinking Fund	Variable		845,000	0	0	845,000
011832TD4		2034	Dec	Sinking Fund	Variable		855,000	0	0	855,000
011832TD4		2035	Jun	Sinking Fund	Variable		870,000	0	0	870,000
011832TD4		2035	Dec	Sinking Fund	Variable		885,000	0	0	885,000
011832TD4		2036	Jun	Sinking Fund	Variable		900,000	0	0	900,000
011832TD4		2036	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832TD4		2037	Jun	Term Maturity	Variable		930,000	0	0	930,000
						HD02D Total	**$37,870,000**	**$1,180,000**	**$0**	**$36,690,000**
HD04A Housing Development Bonds, 2004 Series A				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA* *Aaa*	*AAA*
011832VE9	1.300%	2004	Dec	Serial Maturity		AMT	655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial Maturity		AMT	700,000	0	0	700,000
011832VG4	2.000%	2006	Dec	Serial Maturity		AMT	720,000	0	0	720,000
011832VH2	2.350%	2007	Dec	Serial Maturity		AMT	745,000	0	0	745,000
011832VJ8	2.750%	2008	Dec	Serial Maturity		AMT	775,000	0	0	775,000
011832VK5	3.050%	2009	Dec	Serial Maturity		AMT	815,000	0	0	815,000
011832VL3	3.300%	2010	Dec	Serial Maturity		AMT	855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial Maturity		AMT	885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial Maturity		AMT	930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial Maturity		AMT	985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial Maturity		AMT	1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial Maturity		AMT	1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial Maturity		AMT	1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinking Fund		AMT	235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinking Fund		AMT	965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term Maturity		AMT	250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term Maturity		AMT	1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinking Fund		AMT	1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinking Fund		AMT	60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinking Fund		AMT	1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinking Fund		AMT	65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinking Fund		AMT	1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinking Fund		AMT	70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinking Fund		AMT	1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term Maturity		AMT	75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term Maturity		AMT	1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinking Fund		AMT	160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinking Fund		AMT	1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinking Fund		AMT	170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinking Fund		AMT	1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term Maturity		AMT	170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term Maturity		AMT	1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinking Fund		AMT	180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinking Fund		AMT	1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinking Fund		AMT	180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinking Fund		AMT	1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinking Fund		AMT	155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinking Fund		AMT	1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term Maturity		AMT	140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term Maturity		AMT	1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$655,000**	**$0**	**$32,405,000**
HD04B Housing Development Bonds, 2004 Series B				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA* *Aaa*	*AAA*
011832VX7	1.200%	2004	Dec	Serial Maturity			955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial Maturity			1,355,000	0	0	1,355,000
011832VZ2	1.800%	2006	Dec	Serial Maturity			1,375,000	0	0	1,375,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
HD04B Housing Development Bonds, 2004 Series B				Fund: **260**	Bond Yield: **VRDO**		Indenture: **12/1/1991**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AAA* *Aaa* *AAA*
011832WA6	2.100%	2007	Dec	Serial Maturity			1,405,000	0	0	1,405,000
011832WB4	2.500%	2008	Dec	Serial Maturity			1,440,000	0	0	1,440,000
011832WC2	2.750%	2009	Dec	Serial Maturity			1,470,000	0	0	1,470,000
011832WD0	3.050%	2010	Dec	Serial Maturity			1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial Maturity			1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial Maturity			1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial Maturity			1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial Maturity			1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial Maturity			1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial Maturity			1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinking Fund			525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinking Fund			1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term Maturity			530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term Maturity			1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinking Fund			105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinking Fund			1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinking Fund			110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinking Fund			1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinking Fund			115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinking Fund			2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinking Fund			120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinking Fund			2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term Maturity			120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term Maturity			2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinking Fund			145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinking Fund			1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinking Fund			155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinking Fund			1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term Maturity			150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term Maturity			1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinking Fund			60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinking Fund			1,665,000	0	0	1,665,000
011832WX6	4.750%	2028	Jun	Sinking Fund			60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinking Fund			1,755,000	0	0	1,755,000
011832WX6	4.750%	2029	Jun	Sinking Fund			65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinking Fund			1,840,000	0	0	1,840,000
011832WX6	4.750%	2030	Jun	Sinking Fund			70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinking Fund			1,930,000	0	0	1,930,000
011832WX6	4.750%	2031	Jun	Sinking Fund			70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinking Fund			2,030,000	0	0	2,030,000
011832WX6	4.750%	2032	Jun	Term Maturity			75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term Maturity			2,130,000	0	0	2,130,000
						HD04B Total	**$52,025,000**	**$955,000**	**$0**	**$51,070,000**
				Multifamily Housing Development Bonds (TE) Total			**$332,055,000**	**$12,700,000**	**$24,510,000**	**$294,845,000**
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
GM97A General Mortgage Revenue Bonds, 1997 Series A				Fund: **641**	Bond Yield: **6.013%**		Indenture: **11/1/1991**	Delivery: **4/16/1997**	Dated: **3/1/1997**	*AAA* *Aaa* *AAA*
011831E59	3.850%	1998	Dec	Serial Maturity			2,040,000	2,040,000	0	0
011831E67	4.150%	1999	Dec	Serial Maturity			2,120,000	2,120,000	0	0
011831E75	4.400%	2000	Dec	Serial Maturity			2,210,000	2,210,000	0	0
011831E83	4.550%	2001	Dec	Serial Maturity			2,305,000	2,305,000	0	0
011831E91	4.700%	2002	Dec	Serial Maturity			2,410,000	2,410,000	0	0
011831F25	4.800%	2003	Dec	Serial Maturity			2,525,000	2,525,000	0	0
011831F33	4.900%	2004	Dec	Serial Maturity			2,645,000	2,645,000	0	0
011831F41	5.000%	2005	Dec	Serial Maturity			2,775,000	0	0	2,775,000
011831F58	5.100%	2006	Dec	Serial Maturity			2,910,000	0	0	2,910,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P*	*Moodys* *Fitch*
GM97A General Mortgage Revenue Bonds, 1997 Series A				Fund: **641**	Bond Yield: **6.013%**		Indenture: **11/1/1991**	Delivery: **4/16/1997** Dated: **3/1/1997**	*AAA*	*Aaa* *AAA*
011831F66	5.200%	2007	Dec	Serial Maturity			3,060,000	0	0	3,060,000
011831F74	5.650%	2012	Dec	Serial Maturity			20,000,000	0	0	20,000,000
011831G65	6.150%	2017	Dec	Capital Appreciation			10,330,874	0	0	10,330,874
011831F82	5.900%	2019	Dec	Serial Maturity			49,000,000	0	0	49,000,000
011831F90	6.000%	2022	Jun	Sinking Fund			27,825,000	0	0	27,825,000
011831F90	6.000%	2024	Dec	Sinking Fund			32,120,000	0	0	32,120,000
011831F90	6.000%	2027	Jun	Term Maturity			30,055,000	0	0	30,055,000
011831G24	5.950%	2029	Jun	Serial Maturity			35,000,000	0	0	35,000,000
011831G32	6.000%	2031	Jun	Sinking Fund			26,840,000	0	0	26,840,000
011831G32	6.000%	2033	Dec	Sinking Fund			30,305,000	0	0	30,305,000
011831G32	6.000%	2036	Dec	Term Maturity			42,855,000	0	0	42,855,000
011831G40	6.100%	2037	Jun	Serial Maturity			25,000,000	0	25,000,000	0
011831G57	6.100%	2037	Dec	Term Maturity			80,580,000	0	80,580,000	0
						GM97A Total	**$434,910,874**	**$16,255,000**	**$105,580,000**	**$313,075,874**
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**		Indenture: **11/1/1991**	Delivery: **9/28/1999** Dated: **9/1/1999**	*AAA*	*Aaa* *AAA*
0118317N8	4.250%	2001	Jun	Serial Maturity			1,500,000	1,500,000	0	0
0118317P3	4.400%	2002	Jun	Serial Maturity			1,530,000	1,530,000	0	0
0118317Q1	4.550%	2003	Jun	Serial Maturity			1,570,000	1,570,000	0	0
0118317R9	4.650%	2004	Jun	Serial Maturity			1,610,000	1,610,000	0	0
0118317S7	4.750%	2005	Jun	Serial Maturity			1,660,000	0	0	1,660,000
0118317T5	4.850%	2006	Jun	Serial Maturity			1,700,000	0	0	1,700,000
0118317U2	4.950%	2007	Jun	Serial Maturity			1,755,000	0	0	1,755,000
0118317V0	5.050%	2008	Jun	Serial Maturity			1,810,000	0	0	1,810,000
0118317W8	5.150%	2009	Jun	Serial Maturity			1,865,000	0	0	1,865,000
0118317X6	5.800%	2010	Jun	Sinking Fund			310,000	0	0	310,000
0118317Y4	5.750%	2010	Jun	Sinking Fund			1,645,000	0	0	1,645,000
0118317Y4	5.750%	2010	Dec	Sinking Fund			1,670,000	0	0	1,670,000
0118317X6	5.800%	2010	Dec	Sinking Fund			320,000	0	0	320,000
0118317Y4	5.750%	2011	Jun	Sinking Fund			1,695,000	0	0	1,695,000
0118317X6	5.800%	2011	Jun	Sinking Fund			320,000	0	0	320,000
0118317X6	5.800%	2011	Dec	Sinking Fund			325,000	0	0	325,000
0118317Y4	5.750%	2011	Dec	Sinking Fund			1,715,000	0	0	1,715,000
0118317X6	5.800%	2012	Jun	Sinking Fund			330,000	0	0	330,000
0118317Y4	5.750%	2012	Jun	Sinking Fund			1,740,000	0	0	1,740,000
0118317X6	5.800%	2012	Dec	Sinking Fund			335,000	0	0	335,000
0118317Y4	5.750%	2012	Dec	Sinking Fund			1,770,000	0	0	1,770,000
0118317X6	5.800%	2013	Jun	Sinking Fund			340,000	0	0	340,000
0118317Y4	5.750%	2013	Jun	Sinking Fund			1,790,000	0	0	1,790,000
0118317Y4	5.750%	2013	Dec	Sinking Fund			1,810,000	0	0	1,810,000
0118317X6	5.800%	2013	Dec	Sinking Fund			345,000	0	0	345,000
0118317X6	5.800%	2014	Jun	Sinking Fund			350,000	0	0	350,000
0118317Y4	5.750%	2014	Jun	Sinking Fund			1,840,000	0	0	1,840,000
0118317X6	5.800%	2014	Dec	Sinking Fund			355,000	0	0	355,000
0118317Y4	5.750%	2014	Dec	Sinking Fund			1,870,000	0	0	1,870,000
0118317X6	5.800%	2015	Jun	Sinking Fund			360,000	0	0	360,000
0118317Y4	5.750%	2015	Jun	Sinking Fund			1,890,000	0	0	1,890,000
0118317X6	5.800%	2015	Dec	Sinking Fund			365,000	0	0	365,000
0118317Y4	5.750%	2015	Dec	Sinking Fund			1,920,000	0	0	1,920,000
0118317X6	5.800%	2016	Jun	Sinking Fund			370,000	0	0	370,000
0118317Y4	5.750%	2016	Jun	Sinking Fund			1,945,000	0	0	1,945,000
0118317X6	5.800%	2016	Dec	Sinking Fund			375,000	0	0	375,000
0118317Y4	5.750%	2016	Dec	Sinking Fund			1,970,000	0	0	1,970,000
0118317X6	5.800%	2017	Jun	Sinking Fund			380,000	0	0	380,000
0118317Y4	5.750%	2017	Jun	Sinking Fund			2,000,000	0	0	2,000,000
0118317Y4	5.750%	2017	Dec	Sinking Fund			2,030,000	0	0	2,030,000
0118317X6	5.800%	2017	Dec	Sinking Fund			385,000	0	0	385,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys* / *Fitch*	
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**	Indenture: **11/1/1991**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA* / *Aaa*	*AAA*
0118317X6	5.800%	2018	Jun	Sinking Fund			390,000	0	0	390,000
0118317Y4	5.750%	2018	Jun	Sinking Fund			2,055,000	0	0	2,055,000
0118317X6	5.800%	2018	Dec	Term Maturity			400,000	0	0	400,000
0118317Y4	5.750%	2018	Dec	Sinking Fund			2,085,000	0	0	2,085,000
0118317Y4	5.750%	2019	Jun	Term Maturity			2,515,000	0	0	2,515,000
0118317Z1	5.900%	2019	Dec	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2019	Dec	Sinking Fund			2,505,000	0	0	2,505,000
0118318A5	5.900%	2020	Jun	Sinking Fund			2,545,000	0	0	2,545,000
0118317Z1	5.900%	2020	Jun	Sinking Fund			45,000	0	0	45,000
0118318A5	5.900%	2020	Dec	Sinking Fund			2,580,000	0	0	2,580,000
0118317Z1	5.900%	2020	Dec	Sinking Fund			45,000	0	0	45,000
0118317Z1	5.900%	2021	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Jun	Sinking Fund			2,615,000	0	0	2,615,000
0118317Z1	5.900%	2021	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2021	Dec	Sinking Fund			2,655,000	0	0	2,655,000
0118317Z1	5.900%	2022	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Jun	Sinking Fund			2,690,000	0	0	2,690,000
0118317Z1	5.900%	2022	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2022	Dec	Sinking Fund			2,735,000	0	0	2,735,000
0118318A5	5.900%	2023	Jun	Sinking Fund			2,770,000	0	0	2,770,000
0118317Z1	5.900%	2023	Jun	Sinking Fund			50,000	0	0	50,000
0118317Z1	5.900%	2023	Dec	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2023	Dec	Sinking Fund			2,815,000	0	0	2,815,000
0118317Z1	5.900%	2024	Jun	Sinking Fund			50,000	0	0	50,000
0118318A5	5.900%	2024	Jun	Sinking Fund			2,855,000	0	0	2,855,000
0118317Z1	5.900%	2024	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2024	Dec	Sinking Fund			2,890,000	0	0	2,890,000
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Jun	Sinking Fund			2,935,000	0	0	2,935,000
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0	2,980,000
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0	3,020,000
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0	3,065,000
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0	3,115,000
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0	55,000
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0	55,000
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0	3,155,000
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0	60,000
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0	3,200,000
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0	60,000
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0	3,250,000
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0	3,355,000
0118318B3	6.050%	2035	Jun	Term Maturity			44,315,000	0	44,315,000	0
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	90,000	3,970,000
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	90,000	4,025,000
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	95,000	4,085,000
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	95,000	4,145,000
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	95,000	4,205,000
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	95,000	4,270,000
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	100,000	4,330,000
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	95,000	4,400,000
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0	4,675,000
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0	4,750,000
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0	4,820,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: **647**	Bond Yield: **6.048%**	Indenture: **11/1/1991**	Delivery: **9/28/1999**	Dated: **9/1/1999**	*AAA* / *Aaa*	*AAA*
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0	4,890,000
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0	4,965,000
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0	5,035,000
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0	5,120,000
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0	5,190,000
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0	5,270,000
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0	5,350,000
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0	5,430,000
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0	5,510,000
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0	5,595,000
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0	5,675,000
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0	5,760,000
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0	5,850,000
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0	5,940,000
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0	6,020,000
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0	6,120,000
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0	6,205,000
						GM99A Total	**$302,700,000**	**$6,210,000**	**$45,070,000**	**$251,420,000**
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**	Indenture: **11/1/1991**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA* / *Aaa*	*AAA*
011832TG7	3.450%	2010	Jun	Serial Maturity			1,175,000	0	0	1,175,000
011832TH5	3.450%	2010	Dec	Serial Maturity			1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial Maturity			1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial Maturity			1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial Maturity			1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial Maturity			1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial Maturity			1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial Maturity			1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial Maturity			1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial Maturity			1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial Maturity			1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial Maturity			1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial Maturity			1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinking Fund			1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinking Fund			1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term Maturity			1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinking Fund			1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinking Fund			1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinking Fund			1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinking Fund			1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinking Fund			1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinking Fund			1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinking Fund			1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinking Fund			1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinking Fund			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term Maturity			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinking Fund			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term Maturity			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinking Fund			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinking Fund			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinking Fund			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinking Fund			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinking Fund			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinking Fund			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinking Fund			2,455,000	0	0	2,455,000
011832TX0	4.800%	2027	Dec	Serial Maturity			565,000	0	0	565,000
011832UB6	4.750%	2027	Dec	Sinking Fund			1,950,000	0	0	1,950,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: **649**	Bond Yield: **4.798%**	Indenture: **11/1/1991**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA* / *Aaa*	*AAA*
011832UB6	4.750%	2028	Jun	Sinking Fund			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinking Fund			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinking Fund			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term Maturity			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinking Fund			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinking Fund			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinking Fund			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinking Fund			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinking Fund			3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinking Fund			2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial Maturity			840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinking Fund			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term Maturity			3,250,000	0	0	3,250,000
011832TZ5	4.950%	2034	Jun	Sinking Fund			245,000	0	0	245,000
011832UD2	5.000%	2034	Jun	Sinking Fund			3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Dec	Sinking Fund			250,000	0	0	250,000
011832UD2	5.000%	2034	Dec	Sinking Fund			3,355,000	0	0	3,355,000
011832UD2	5.000%	2035	Jun	Sinking Fund			3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Jun	Sinking Fund			260,000	0	0	260,000
011832TZ5	4.950%	2035	Dec	Sinking Fund			265,000	0	0	265,000
011832UD2	5.000%	2035	Dec	Sinking Fund			3,520,000	0	0	3,520,000
011832TZ5	4.950%	2036	Jun	Sinking Fund			275,000	0	0	275,000
011832UD2	5.000%	2036	Jun	Sinking Fund			3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Dec	Sinking Fund			280,000	0	0	280,000
011832UD2	5.000%	2036	Dec	Sinking Fund			3,695,000	0	0	3,695,000
011832TZ5	4.950%	2037	Jun	Sinking Fund			285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinking Fund			3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Dec	Sinking Fund			290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinking Fund			3,880,000	0	0	3,880,000
011832TZ5	4.950%	2038	Jun	Sinking Fund			300,000	0	0	300,000
011832UD2	5.000%	2038	Jun	Sinking Fund			3,975,000	0	0	3,975,000
011832UD2	5.000%	2038	Dec	Sinking Fund			4,070,000	0	0	4,070,000
011832TZ5	4.950%	2038	Dec	Sinking Fund			310,000	0	0	310,000
011832TZ5	4.950%	2039	Jun	Sinking Fund			315,000	0	0	315,000
011832UD2	5.000%	2039	Jun	Sinking Fund			4,170,000	0	0	4,170,000
011832UD2	5.000%	2039	Dec	Term Maturity			4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinking Fund			320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term Maturity			4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$0**	**$0**	**$150,000,000**
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.000%**	Indenture: **10/15/1995**	Delivery: **11/15/1995**	Dated: **10/15/1995**	*AAA* / *Aaa*	*AAA*
011831ZL1	4.350%	1998	Jun	Serial Maturity			1,905,000	1,905,000	0	0
011831ZM9	4.350%	1998	Dec	Serial Maturity			1,950,000	1,950,000	0	0
011831ZN7	4.500%	1999	Jun	Serial Maturity			1,990,000	1,990,000	0	0
011831ZP2	4.500%	1999	Dec	Serial Maturity			2,035,000	2,035,000	0	0
011831ZQ0	4.600%	2000	Jun	Serial Maturity			2,080,000	2,080,000	0	0
011831ZR8	4.600%	2000	Dec	Serial Maturity			2,130,000	2,130,000	0	0
011831ZS6	4.700%	2001	Jun	Serial Maturity			2,180,000	2,180,000	0	0
011831ZT4	4.700%	2001	Dec	Serial Maturity			2,230,000	1,120,000	1,110,000	0
011831ZU1	4.800%	2002	Jun	Serial Maturity			2,280,000	1,145,000	1,135,000	0
011831ZV9	4.800%	2002	Dec	Serial Maturity			2,335,000	1,170,000	1,165,000	0
011831ZW7	4.800%	2003	Jun	Serial Maturity			2,395,000	1,200,000	1,195,000	0
011831ZX5	4.800%	2003	Dec	Serial Maturity			2,450,000	1,230,000	1,220,000	0
011831ZY3	4.875%	2004	Jun	Serial Maturity			2,510,000	1,260,000	1,250,000	0
011831ZZ0	4.875%	2004	Dec	Serial Maturity			2,570,000	1,290,000	1,280,000	0
011831YL2	5.000%	2005	Jun	Serial Maturity			2,635,000	0	1,315,000	1,320,000
011831YM0	5.000%	2005	Dec	Serial Maturity			2,700,000	0	1,345,000	1,355,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: **645**	Bond Yield: **6.000%**		Indenture: **10/15/1995**	Delivery: **11/15/1995** / Dated: **10/15/1995**	*AAA* / *Aaa*	*AAA*
011831YN8	5.125%	2006	Jun	Serial Maturity			2,765,000	0	1,380,000	1,385,000
011831YP3	5.125%	2006	Dec	Serial Maturity			2,835,000	0	1,415,000	1,420,000
011831YQ1	5.300%	2007	Jun	Serial Maturity			2,910,000	0	1,450,000	1,460,000
011831YR9	5.300%	2007	Dec	Serial Maturity			2,985,000	0	1,490,000	1,495,000
011831YS7	5.400%	2008	Jun	Serial Maturity			3,065,000	0	1,530,000	1,535,000
011831YT5	5.400%	2008	Dec	Serial Maturity			3,150,000	0	1,570,000	1,580,000
011831YU2	5.500%	2009	Jun	Serial Maturity			3,235,000	0	1,615,000	1,620,000
011831YV0	5.500%	2009	Dec	Serial Maturity			3,325,000	0	1,660,000	1,665,000
011831YW8	5.600%	2010	Jun	Serial Maturity			3,415,000	0	1,705,000	1,710,000
011831YX6	5.600%	2010	Dec	Serial Maturity			3,510,000	0	1,750,000	1,760,000
011831YY4	5.700%	2011	Jun	Serial Maturity			3,610,000	0	1,800,000	1,810,000
011831YZ1	5.700%	2011	Dec	Serial Maturity			3,710,000	0	1,850,000	1,860,000
011831ZA5	5.800%	2012	Jun	Serial Maturity			3,815,000	0	1,905,000	1,910,000
011831ZB3	5.800%	2012	Dec	Serial Maturity			3,925,000	0	1,960,000	1,965,000
011831ZC1	5.850%	2013	Jun	Serial Maturity			4,040,000	0	2,015,000	2,025,000
011831ZD9	5.850%	2013	Dec	Serial Maturity			4,160,000	0	2,075,000	2,085,000
011831ZE7	5.850%	2014	Jun	Serial Maturity			4,280,000	0	2,135,000	2,145,000
011831ZF4	5.850%	2014	Dec	Serial Maturity			4,405,000	0	2,195,000	2,210,000
011831ZG3	5.850%	2015	Jun	Serial Maturity			4,535,000	0	2,260,000	2,275,000
011831ZH0	5.850%	2015	Dec	Serial Maturity			4,670,000	0	2,330,000	2,340,000
011831ZJ6	5.875%	2016	Jun	Sinking Fund			4,805,000	0	2,395,000	2,410,000
011831ZJ6	5.875%	2016	Dec	Sinking Fund			4,945,000	0	2,465,000	2,480,000
011831ZJ6	5.875%	2017	Jun	Sinking Fund			5,090,000	0	2,540,000	2,550,000
011831ZJ6	5.875%	2017	Dec	Sinking Fund			5,240,000	0	2,615,000	2,625,000
011831ZJ6	5.875%	2018	Jun	Sinking Fund			5,395,000	0	2,690,000	2,705,000
011831ZJ6	5.875%	2018	Dec	Sinking Fund			5,555,000	0	2,770,000	2,785,000
011831ZJ6	5.875%	2019	Jun	Sinking Fund			5,715,000	0	2,850,000	2,865,000
011831ZJ6	5.875%	2019	Dec	Sinking Fund			5,885,000	0	2,935,000	2,950,000
011831ZJ6	5.875%	2020	Jun	Sinking Fund			6,055,000	0	3,020,000	3,035,000
011831ZJ6	5.875%	2020	Dec	Sinking Fund			6,235,000	0	3,110,000	3,125,000
011831ZJ6	5.875%	2021	Jun	Sinking Fund			6,420,000	0	3,205,000	3,215,000
011831ZJ6	5.875%	2021	Dec	Sinking Fund			6,605,000	0	3,295,000	3,310,000
011831ZJ6	5.875%	2022	Jun	Sinking Fund			6,800,000	0	3,390,000	3,410,000
011831ZJ6	5.875%	2022	Dec	Sinking Fund			7,000,000	0	3,490,000	3,510,000
011831ZJ6	5.875%	2023	Jun	Sinking Fund			7,205,000	0	3,595,000	3,610,000
011831ZJ6	5.875%	2023	Dec	Sinking Fund			7,415,000	0	3,700,000	3,715,000
011831ZJ6	5.875%	2024	Jun	Sinking Fund			7,635,000	0	3,810,000	3,825,000
011831ZJ6	5.875%	2024	Dec	Term Maturity			7,860,000	0	3,920,000	3,940,000
011831ZK3	5.875%	2025	Jun	Sinking Fund			8,090,000	0	4,035,000	4,055,000
011831ZK3	5.875%	2025	Dec	Sinking Fund			8,330,000	0	4,155,000	4,175,000
011831ZK3	5.875%	2026	Jun	Sinking Fund			8,575,000	0	4,280,000	4,295,000
011831ZK3	5.875%	2026	Dec	Sinking Fund			8,825,000	0	4,400,000	4,425,000
011831ZK3	5.875%	2027	Jun	Sinking Fund			9,085,000	0	4,530,000	4,555,000
011831ZK3	5.875%	2027	Dec	Sinking Fund			9,350,000	0	4,665,000	4,685,000
011831ZK3	5.875%	2028	Jun	Sinking Fund			9,625,000	0	4,800,000	4,825,000
011831ZK3	5.875%	2028	Dec	Sinking Fund			9,910,000	0	4,945,000	4,965,000
011831ZK3	5.875%	2029	Jun	Sinking Fund			10,200,000	0	5,090,000	5,110,000
011831ZK3	5.875%	2029	Dec	Sinking Fund			10,500,000	0	5,240,000	5,260,000
011831ZK3	5.875%	2030	Jun	Sinking Fund			10,805,000	0	5,390,000	5,415,000
011831ZK3	5.875%	2030	Dec	Term Maturity			11,125,000	0	5,570,000	5,555,000
						GP95A Total	**$335,000,000**	**$22,685,000**	**$160,000,000**	**$152,315,000**
GP97A Governmental Purpose Bonds, 1997 Series A				Fund: **646**	Bond Yield: **VRDO**		Indenture: **11/1/1997**	Delivery: **12/3/1997** / Dated: **12/3/1997**	*AA-/A-1+* / *Aa2/VMIG1*	*AA+/F1+*
011831X82		2027	Dec	Stated Maturity	Variable		33,000,000	0	5,600,000	27,400,000
						GP97A Total	**$33,000,000**	**$0**	**$5,600,000**	**$27,400,000**
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield: **VRDO**		Indenture: **7/1/2001**	Delivery: **8/2/2001** / Dated: **8/2/2001**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F-1+*
011832MW9		2001	Dec	Sinking Fund	Variable		500,000	500,000	0	0

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys* / *Fitch*	
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+* *Aaa/VMIG-1*	*AAA/F-1+*
011832MW9		2002	Jun	Sinking Fund	Variable		705,000	705,000	0	0
011832MW9		2002	Dec	Sinking Fund	Variable		720,000	720,000	0	0
011832MW9		2003	Jun	Sinking Fund	Variable		735,000	735,000	0	0
011832MW9		2003	Dec	Sinking Fund	Variable		745,000	745,000	0	0
011832MW9		2004	Jun	Sinking Fund	Variable		770,000	770,000	0	0
011832MW9		2004	Dec	Sinking Fund	Variable		780,000	780,000	0	0
011832MW9		2005	Jun	Sinking Fund	Variable		795,000	0	0	795,000
011832MW9		2005	Dec	Sinking Fund	Variable		815,000	0	0	815,000
011832MW9		2006	Jun	Sinking Fund	Variable		825,000	0	0	825,000
011832MW9		2006	Dec	Sinking Fund	Variable		845,000	0	0	845,000
011832MW9		2007	Jun	Sinking Fund	Variable		860,000	0	0	860,000
011832MW9		2007	Dec	Sinking Fund	Variable		880,000	0	0	880,000
011832MW9		2008	Jun	Sinking Fund	Variable		895,000	0	0	895,000
011832MW9		2008	Dec	Sinking Fund	Variable		920,000	0	0	920,000
011832MW9		2009	Jun	Sinking Fund	Variable		930,000	0	0	930,000
011832MW9		2009	Dec	Sinking Fund	Variable		950,000	0	0	950,000
011832MW9		2010	Jun	Sinking Fund	Variable		960,000	0	0	960,000
011832MW9		2010	Dec	Sinking Fund	Variable		995,000	0	0	995,000
011832MW9		2011	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MW9		2011	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MW9		2012	Jun	Sinking Fund	Variable		1,050,000	0	0	1,050,000
011832MW9		2012	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MW9		2013	Jun	Sinking Fund	Variable		1,090,000	0	0	1,090,000
011832MW9		2013	Dec	Sinking Fund	Variable		1,115,000	0	0	1,115,000
011832MW9		2014	Jun	Sinking Fund	Variable		1,135,000	0	0	1,135,000
011832MW9		2014	Dec	Sinking Fund	Variable		1,160,000	0	0	1,160,000
011832MW9		2015	Jun	Sinking Fund	Variable		1,180,000	0	0	1,180,000
011832MW9		2015	Dec	Sinking Fund	Variable		1,205,000	0	0	1,205,000
011832MW9		2016	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MW9		2016	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MW9		2017	Jun	Sinking Fund	Variable		1,275,000	0	0	1,275,000
011832MW9		2017	Dec	Sinking Fund	Variable		1,305,000	0	0	1,305,000
011832MW9		2018	Jun	Sinking Fund	Variable		1,335,000	0	0	1,335,000
011832MW9		2018	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MW9		2019	Jun	Sinking Fund	Variable		1,380,000	0	0	1,380,000
011832MW9		2019	Dec	Sinking Fund	Variable		1,410,000	0	0	1,410,000
011832MW9		2020	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MW9		2020	Dec	Sinking Fund	Variable		1,465,000	0	0	1,465,000
011832MW9		2021	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MW9		2021	Dec	Sinking Fund	Variable		1,525,000	0	0	1,525,000
011832MW9		2022	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MW9		2022	Dec	Sinking Fund	Variable		1,590,000	0	0	1,590,000
011832MW9		2023	Jun	Sinking Fund	Variable		1,620,000	0	0	1,620,000
011832MW9		2023	Dec	Sinking Fund	Variable		1,660,000	0	0	1,660,000
011832MW9		2024	Jun	Sinking Fund	Variable		1,685,000	0	0	1,685,000
011832MW9		2024	Dec	Sinking Fund	Variable		1,725,000	0	0	1,725,000
011832MW9		2025	Jun	Sinking Fund	Variable		1,755,000	0	0	1,755,000
011832MW9		2025	Dec	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MW9		2026	Jun	Sinking Fund	Variable		1,830,000	0	0	1,830,000
011832MW9		2026	Dec	Sinking Fund	Variable		1,865,000	0	0	1,865,000
011832MW9		2027	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MW9		2027	Dec	Sinking Fund	Variable		1,945,000	0	0	1,945,000
011832MW9		2028	Jun	Sinking Fund	Variable		1,970,000	0	0	1,970,000
011832MW9		2028	Dec	Sinking Fund	Variable		2,020,000	0	0	2,020,000
011832MW9		2029	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000
011832MW9		2029	Dec	Sinking Fund	Variable		2,100,000	0	0	2,100,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* / *Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MW9		2030	Jun	Sinking Fund	Variable		2,145,000	0	0	2,145,000
011832MW9		2030	Dec	Term Maturity	Variable		2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$4,955,000**	**$0**	**$71,625,000**
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MY5		2001	Dec	Sinking Fund	Variable		620,000	620,000	0	0
011832MY5		2002	Jun	Sinking Fund	Variable		855,000	855,000	0	0
011832MY5		2002	Dec	Sinking Fund	Variable		885,000	885,000	0	0
011832MY5		2003	Jun	Sinking Fund	Variable		900,000	900,000	0	0
011832MY5		2003	Dec	Sinking Fund	Variable		910,000	910,000	0	0
011832MY5		2004	Jun	Sinking Fund	Variable		935,000	935,000	0	0
011832MY5		2004	Dec	Sinking Fund	Variable		955,000	955,000	0	0
011832MY5		2005	Jun	Sinking Fund	Variable		975,000	0	0	975,000
011832MY5		2005	Dec	Sinking Fund	Variable		990,000	0	0	990,000
011832MY5		2006	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000
011832MY5		2006	Dec	Sinking Fund	Variable		1,035,000	0	0	1,035,000
011832MY5		2007	Jun	Sinking Fund	Variable		1,055,000	0	0	1,055,000
011832MY5		2007	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000
011832MY5		2008	Jun	Sinking Fund	Variable		1,095,000	0	0	1,095,000
011832MY5		2008	Dec	Sinking Fund	Variable		1,120,000	0	0	1,120,000
011832MY5		2009	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MY5		2009	Dec	Sinking Fund	Variable		1,165,000	0	0	1,165,000
011832MY5		2010	Jun	Sinking Fund	Variable		1,175,000	0	0	1,175,000
011832MY5		2010	Dec	Sinking Fund	Variable		1,210,000	0	0	1,210,000
011832MY5		2011	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000
011832MY5		2011	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000
011832MY5		2012	Jun	Sinking Fund	Variable		1,285,000	0	0	1,285,000
011832MY5		2012	Dec	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MY5		2013	Jun	Sinking Fund	Variable		1,325,000	0	0	1,325,000
011832MY5		2013	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000
011832MY5		2014	Jun	Sinking Fund	Variable		1,390,000	0	0	1,390,000
011832MY5		2014	Dec	Sinking Fund	Variable		1,415,000	0	0	1,415,000
011832MY5		2015	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000
011832MY5		2015	Dec	Sinking Fund	Variable		1,475,000	0	0	1,475,000
011832MY5		2016	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MY5		2016	Dec	Sinking Fund	Variable		1,530,000	0	0	1,530,000
011832MY5		2017	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MY5		2017	Dec	Sinking Fund	Variable		1,600,000	0	0	1,600,000
011832MY5		2018	Jun	Sinking Fund	Variable		1,625,000	0	0	1,625,000
011832MY5		2018	Dec	Sinking Fund	Variable		1,665,000	0	0	1,665,000
011832MY5		2019	Jun	Sinking Fund	Variable		1,690,000	0	0	1,690,000
011832MY5		2019	Dec	Sinking Fund	Variable		1,720,000	0	0	1,720,000
011832MY5		2020	Jun	Sinking Fund	Variable		1,770,000	0	0	1,770,000
011832MY5		2020	Dec	Sinking Fund	Variable		1,795,000	0	0	1,795,000
011832MY5		2021	Jun	Sinking Fund	Variable		1,835,000	0	0	1,835,000
011832MY5		2021	Dec	Sinking Fund	Variable		1,870,000	0	0	1,870,000
011832MY5		2022	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000
011832MY5		2022	Dec	Sinking Fund	Variable		1,940,000	0	0	1,940,000
011832MY5		2023	Jun	Sinking Fund	Variable		1,985,000	0	0	1,985,000
011832MY5		2023	Dec	Sinking Fund	Variable		2,025,000	0	0	2,025,000
011832MY5		2024	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MY5		2024	Dec	Sinking Fund	Variable		2,105,000	0	0	2,105,000
011832MY5		2025	Jun	Sinking Fund	Variable		2,150,000	0	0	2,150,000
011832MY5		2025	Dec	Sinking Fund	Variable		2,185,000	0	0	2,185,000
011832MY5		2026	Jun	Sinking Fund	Variable		2,235,000	0	0	2,235,000
011832MY5		2026	Dec	Sinking Fund	Variable		2,275,000	0	0	2,275,000
011832MY5		2027	Jun	Sinking Fund	Variable		2,325,000	0	0	2,325,000

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)					**Tax-Exempt**	**Corporate**		*Dates*		*S and P*	*Moodys* *Fitch*
GP01B	**Governmental Purpose Bonds, 2001 Series B**				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
	011832MY5		2027	Dec	Sinking Fund	Variable		2,375,000	0	0	2,375,000
	011832MY5		2028	Jun	Sinking Fund	Variable		2,415,000	0	0	2,415,000
	011832MY5		2028	Dec	Sinking Fund	Variable		2,465,000	0	0	2,465,000
	011832MY5		2029	Jun	Sinking Fund	Variable		2,515,000	0	0	2,515,000
	011832MY5		2029	Dec	Sinking Fund	Variable		2,565,000	0	0	2,565,000
	011832MY5		2030	Jun	Sinking Fund	Variable		2,620,000	0	0	2,620,000
	011832MY5		2030	Dec	Term Maturity	Variable		2,675,000	0	0	2,675,000
							GP01B Total	**$93,590,000**	**$6,060,000**	**$0**	**$87,530,000**
GH92A	**General Housing Purpose Bonds, 1992 Series A**				Fund: **642**	Bond Yield: **6.405%**	Indenture: **10/1/1992**	Delivery: **10/22/1992**	Dated: **10/1/1992**	*AA-*	*Aa2* *AA+*
	011831HF4	3.100%	1993	Dec	Serial Maturity			3,535,000	3,535,000	0	0
	011831HG2	3.800%	1994	Dec	Serial Maturity			3,610,000	3,610,000	0	0
	011831HH0	4.200%	1995	Dec	Serial Maturity			3,720,000	3,720,000	0	0
	011831HJ6	4.650%	1996	Dec	Serial Maturity			5,045,000	5,045,000	0	0
	011831HK3	4.800%	1997	Dec	Serial Maturity			5,180,000	5,180,000	0	0
	011831HL1	5.050%	1998	Dec	Serial Maturity			5,025,000	5,025,000	0	0
	011831HM9	5.300%	1999	Dec	Serial Maturity			3,315,000	3,315,000	0	0
	011831HN7	5.450%	2000	Dec	Serial Maturity			3,490,000	3,490,000	0	0
	011831HP2	5.600%	2001	Dec	Serial Maturity			3,685,000	3,685,000	0	0
	011831HQ0	5.700%	2002	Dec	Serial Maturity			3,895,000	3,895,000	0	0
	011831HR8	5.800%	2003	Dec	Serial Maturity			4,120,000	4,120,000	0	0
	011831HS6	5.900%	2004	Dec	Serial Maturity			4,365,000	4,365,000	0	0
	011831HT4	6.000%	2005	Dec	Serial Maturity			4,635,000	0	0	4,635,000
	011831HV1	6.100%	2006	Dec	Serial Maturity			5,925,000	0	0	5,925,000
	011831HV9	6.200%	2007	Dec	Serial Maturity			6,230,000	0	0	6,230,000
	011831HW7	6.250%	2008	Dec	Serial Maturity			6,550,000	0	0	6,550,000
	011831HX5	6.375%	2012	Dec	Term Maturity			25,870,000	0	25,870,000	0
	011831HY3	6.600%	2023	Dec	Term Maturity			101,805,000	0	101,805,000	0
							GH92A Total	**$200,000,000**	**$48,985,000**	**$127,675,000**	**$23,340,000**
GH03A	**General Housing Purpose Bonds, 2003 Series A2**				Fund: **650**	Bond Yield: **VRDO**	Indenture: **2/1/1994**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
A2	011832WZ1		2004	Dec	Sinking Fund	Variable		7,205,000	7,205,000	0	0
A2	011832WZ1		2005	Dec	Sinking Fund	Variable		5,165,000	0	0	5,165,000
A2	011832WZ1		2006	Dec	Sinking Fund	Variable		5,350,000	0	0	5,350,000
A2	011832WZ1		2007	Dec	Sinking Fund	Variable		5,540,000	0	0	5,540,000
A2	011832WZ1		2008	Dec	Sinking Fund	Variable		5,735,000	0	0	5,735,000
A2	011832WZ1		2009	Dec	Sinking Fund	Variable		5,940,000	0	0	5,940,000
A2	011832WZ1		2010	Dec	Sinking Fund	Variable		6,150,000	0	0	6,150,000
A2	011832WZ1		2011	Dec	Sinking Fund	Variable		4,895,000	0	0	4,895,000
A2	011832WZ1		2012	Dec	Sinking Fund	Variable		5,190,000	0	0	5,190,000
A2	011832WZ1		2013	Dec	Sinking Fund	Variable		5,505,000	0	0	5,505,000
A2	011832WZ1		2014	Dec	Sinking Fund	Variable		5,835,000	0	0	5,835,000
A2	011832WZ1		2015	Dec	Sinking Fund	Variable		6,180,000	0	0	6,180,000
A2	011832WZ1		2016	Dec	Sinking Fund	Variable		6,550,000	0	0	6,550,000
A2	011832WZ1		2017	Dec	Sinking Fund	Variable		6,950,000	0	0	6,950,000
A2	011832WZ1		2018	Dec	Sinking Fund	Variable		7,365,000	0	0	7,365,000
A2	011832WZ1		2019	Dec	Sinking Fund	Variable		7,805,000	0	0	7,805,000
A2	011832WZ1		2020	Dec	Sinking Fund	Variable		8,270,000	0	0	8,270,000
A2	011832WZ1		2021	Dec	Sinking Fund	Variable		8,770,000	0	0	8,770,000
A2	011832WZ1		2022	Dec	Sinking Fund	Variable		9,295,000	0	0	9,295,000
A2	011832WZ1		2023	Dec	Sinking Fund	Variable		9,855,000	0	0	9,855,000
A2	011832WZ1		2024	Dec	Term Maturity	Variable		10,445,000	0	0	10,445,000
							GH03A Total	**$143,995,000**	**$7,205,000**	**$0**	**$136,790,000**
GH03B	**General Housing Purpose Bonds, 2003 Series B**				Fund: **650**	Bond Yield: **VRDO**	Indenture: **2/1/1994**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F1+*
	011832VD1		2019	Dec	Sinking Fund	Variable		3,000,000	0	0	3,000,000
	011832VD1		2020	Dec	Sinking Fund	Variable		3,105,000	0	0	3,105,000
	011832VD1		2021	Dec	Sinking Fund	Variable		3,215,000	0	0	3,215,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
GH03B General Housing Purpose Bonds, 2003 Series B				Fund: **650**	Bond Yield: **VRDO**	Indenture: **2/1/1994**	Delivery: **11/6/2003**	Dated: **11/6/2003**	*AAA/A-1+* / *Aaa/VMIG-1*	*AAA/F1+*
011832VD1		2022	Dec	Sinking Fund	Variable		3,330,000	0	0	3,330,000
011832VD1		2023	Dec	Term Maturity	Variable		3,445,000	0	0	3,445,000
						GH03B Total	**$16,095,000**	**$0**	**$0**	**$16,095,000**
GH05A General Housing Purpose Bonds, 2005 Series A				Fund: **651**	Bond Yield: **4.780%**	Indenture: **2/1/1994**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AAA* / *Aaa*	*AAA*
011832XQ0	2.200%	2006	Jun	Serial Maturity			495,000	0	0	495,000
011832XR8	2.250%	2006	Dec	Serial Maturity			500,000	0	0	500,000
011832XS6	2.400%	2007	Jun	Serial Maturity			505,000	0	0	505,000
011832XT4	2.450%	2007	Dec	Serial Maturity			510,000	0	0	510,000
011832XU1	2.600%	2008	Jun	Serial Maturity			515,000	0	0	515,000
011832XV9	2.650%	2008	Dec	Serial Maturity			525,000	0	0	525,000
011832XW7	2.750%	2009	Jun	Serial Maturity			530,000	0	0	530,000
011832XX5	2.800%	2009	Dec	Serial Maturity			540,000	0	0	540,000
011832XY3	3.000%	2010	Jun	Serial Maturity			545,000	0	0	545,000
011832XZ0	3.050%	2010	Dec	Serial Maturity			555,000	0	0	555,000
011832YA4	3.150%	2011	Jun	Serial Maturity			565,000	0	0	565,000
011832YB2	3.250%	2011	Dec	Serial Maturity			570,000	0	0	570,000
011832YC0	3.400%	2012	Jun	Serial Maturity			580,000	0	0	580,000
011832YD8	3.450%	2012	Dec	Serial Maturity			590,000	0	0	590,000
011832YE6	3.550%	2013	Jun	Serial Maturity			600,000	0	0	600,000
011832YF3	3.600%	2013	Dec	Serial Maturity			615,000	0	0	615,000
011832YG1	3.650%	2014	Jun	Serial Maturity			625,000	0	0	625,000
011832YH9	3.700%	2014	Dec	Serial Maturity			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinking Fund			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term Maturity			6,245,000	0	0	6,245,000
011832YS5	4.250%	2027	Jun	Serial Maturity			790,000	0	0	790,000
011832YP1	5.000%	2027	Jun	Sinking Fund			5,515,000	0	0	5,515,000
011832YP1	5.000%	2027	Dec	Term Maturity			6,595,000	0	0	6,595,000
011832YQ9	5.000%	2028	Jun	Sinking Fund			6,535,000	0	0	6,535,000
011832YQ9	5.000%	2028	Dec	Term Maturity			6,965,000	0	0	6,965,000
011832YR7	5.000%	2029	Jun	Sinking Fund			7,140,000	0	0	7,140,000
011832YR7	5.000%	2029	Dec	Term Maturity			7,360,000	0	0	7,360,000
011832YT3	4.650%	2030	Jun	Serial Maturity			820,000	0	0	820,000
011832YK2	5.000%	2030	Jun	Sinking Fund			6,730,000	0	0	6,730,000
011832YK2	5.000%	2030	Dec	Term Maturity			7,770,000	0	0	7,770,000
011832YL0	5.250%	2031	Jun	Sinking Fund			7,985,000	0	0	7,985,000
011832YL0	5.250%	2031	Dec	Sinking Fund			8,220,000	0	0	8,220,000
011832YL0	5.250%	2032	Jun	Sinking Fund			8,460,000	0	0	8,460,000
011832YL0	5.250%	2032	Dec	Sinking Fund			8,705,000	0	0	8,705,000
011832YL0	5.250%	2033	Jun	Sinking Fund			8,270,000	0	0	8,270,000
011832YL0	5.250%	2033	Dec	Sinking Fund			6,230,000	0	0	6,230,000
011832YL0	5.250%	2034	Jun	Sinking Fund			4,030,000	0	0	4,030,000
011832YU0	4.700%	2034	Jun	Serial Maturity			75,000	0	0	75,000
011832YL0	5.250%	2034	Dec	Term Maturity			2,200,000	0	0	2,200,000
011832YM8	5.250%	2035	Jun	Sinking Fund			1,420,000	0	0	1,420,000
011832YM8	5.250%	2035	Dec	Sinking Fund			1,360,000	0	0	1,360,000
011832YM8	5.250%	2036	Jun	Sinking Fund			1,290,000	0	0	1,290,000
011832YM8	5.250%	2036	Dec	Sinking Fund			1,215,000	0	0	1,215,000
011832YM8	5.250%	2037	Jun	Sinking Fund			1,130,000	0	0	1,130,000
011832YM8	5.250%	2037	Dec	Sinking Fund			1,045,000	0	0	1,045,000
011832YM8	5.250%	2038	Jun	Sinking Fund			950,000	0	0	950,000
011832YM8	5.250%	2038	Dec	Sinking Fund			850,000	0	0	850,000
011832YM8	5.250%	2039	Jun	Sinking Fund			745,000	0	0	745,000
011832YM8	5.250%	2039	Dec	Sinking Fund			630,000	0	0	630,000
011832YM8	5.250%	2040	Jun	Sinking Fund			505,000	0	0	505,000
011832YM8	5.250%	2040	Dec	Sinking Fund			375,000	0	0	375,000
011832YV8	4.800%	2041	Jun	Serial Maturity			285,000	0	0	285,000

Other Bonds (TE) — Tax-Exempt Corporate — Dates — S and P / Moodys / Fitch

GH05A General Housing Purpose Bonds, 2005 Series A — Fund: 651 — Bond Yield: 4.780% — Indenture: 2/1/1994 — Delivery: 1/27/2005 — Dated: 1/1/2005 — S and P: AAA — Moodys: Aaa — Fitch: AAA

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832YM8	5.250%	2041	Dec	Term Maturity			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$0**	**$0**	**$143,235,000**

SC99A State Capital Project Bonds, 1999 Series A — Fund: 690 — Bond Yield: 3.880% — Indenture: 12/1/1998 — Delivery: 1/21/1999 — Dated: 12/1/1998 — S and P: AA- — Moodys: Aa2 — Fitch: AA+

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	0118316U3	4.500%	1999	Jun	Serial Maturity			5,655,000	5,655,000	0	0
A2	0118316V1	4.500%	1999	Dec	Serial Maturity			5,785,000	5,785,000	0	0
A1	0118316W9	3.400%	2000	Jun	Serial Maturity			6,020,000	6,020,000	0	0
A2	0118316X7	5.000%	2000	Dec	Serial Maturity			6,015,000	6,015,000	0	0
A1	0118316Y5	3.650%	2001	Jun	Serial Maturity			2,000,000	2,000,000	0	0
A2	0118317J7	5.000%	2001	Jun	Serial Maturity			4,165,000	4,165,000	0	0
A2	0118316Z2	5.000%	2001	Dec	Serial Maturity			6,305,000	6,305,000	0	0
A1	0118317A6	3.800%	2002	Jun	Serial Maturity			500,000	500,000	0	0
A2	0118317K4	5.000%	2002	Jun	Serial Maturity			5,965,000	5,965,000	0	0
A2	0118317B4	5.000%	2002	Dec	Serial Maturity			6,625,000	6,625,000	0	0
A2	0118317C2	5.000%	2003	Jun	Serial Maturity			6,790,000	6,790,000	0	0
A2	0118317D0	5.000%	2003	Dec	Serial Maturity			6,960,000	6,960,000	0	0
A1	0118317E8	4.000%	2004	Jun	Serial Maturity			2,000,000	2,000,000	0	0
A2	0118317L2	5.000%	2004	Jun	Serial Maturity			5,130,000	5,130,000	0	0
A2	0118317F5	5.000%	2004	Dec	Serial Maturity			7,300,000	7,300,000	0	0
A1	0118317G3	4.050%	2005	Jun	Serial Maturity			1,000,000	0	0	1,000,000
A2	0118317M0	5.000%	2005	Jun	Serial Maturity			6,485,000	0	0	6,485,000
A2	0118317H1	5.000%	2005	Dec	Serial Maturity			7,665,000	0	0	7,665,000
							SC99A Total	**$92,365,000**	**$77,215,000**	**$0**	**$15,150,000**

SC99B State Capital Project Bonds, 1999 Series B — Fund: 691 — Bond Yield: 4.689% — Indenture: 12/1/1998 — Delivery: 12/14/1999 — Dated: 12/1/1999 — S and P: AAA — Moodys: Aaa — Fitch: AAA

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
B1	011832CW0	4.000%	2000	Dec	Serial Maturity			6,645,000	6,645,000	0	0
B1	011832CX8	4.300%	2001	Jun	Serial Maturity			7,110,000	7,110,000	0	0
B1	011832CY6	4.350%	2001	Dec	Serial Maturity			8,870,000	8,870,000	0	0
B1	011832CZ3	4.450%	2002	Jun	Serial Maturity			1,800,000	1,800,000	0	0
B2	011832DH2	5.250%	2002	Jun	Serial Maturity			7,190,000	7,190,000	0	0
B2	011832DJ8	5.000%	2002	Dec	Serial Maturity			9,215,000	9,215,000	0	0
B1	011832DB5	4.600%	2003	Jun	Serial Maturity			2,225,000	2,225,000	0	0
B2	011832DK5	5.250%	2003	Jun	Serial Maturity			7,295,000	7,295,000	0	0
B1	011832DC3	4.600%	2003	Dec	Serial Maturity			1,500,000	1,500,000	0	0
B2	011832DL3	5.125%	2003	Dec	Serial Maturity			8,285,000	8,285,000	0	0
B1	011832DD1	4.700%	2004	Jun	Serial Maturity			2,685,000	2,685,000	0	0
B2	011832DM1	5.500%	2004	Jun	Serial Maturity			7,245,000	7,245,000	0	0
B1	011832DE9	4.700%	2004	Dec	Serial Maturity			1,075,000	1,075,000	0	0
B2	011832DN9	5.250%	2004	Dec	Serial Maturity			9,195,000	9,195,000	0	0
B1	011832DF6	4.800%	2005	Jun	Serial Maturity			1,300,000	0	0	1,300,000
B2	011832DP4	5.500%	2005	Jun	Serial Maturity			9,160,000	0	0	9,160,000
B1	011832DG4	4.800%	2005	Dec	Serial Maturity			3,520,000	0	0	3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial Maturity			9,665,000	0	0	9,665,000
							SC99B Total	**$103,980,000**	**$80,335,000**	**$0**	**$23,645,000**

SC01A State Capital Project Bonds, 2001 Series A — Fund: 692 — Bond Yield: 3.980% — Indenture: 12/1/1998 — Delivery: 2/8/2001 — Dated: 2/1/2001 — S and P: AA- — Moodys: Aa2 — Fitch: AA+

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832MB5	4.000%	2001	Dec	Serial Maturity			290,000	290,000	0	0
A1	011832MC3	3.200%	2002	Jun	Serial Maturity			1,015,000	1,015,000	0	0
A1	011832MD1	4.500%	2002	Dec	Serial Maturity			4,290,000	4,290,000	0	0
A1	011832ME9	4.750%	2003	Jun	Serial Maturity			1,310,000	1,310,000	0	0
A2	011832MP4	3.800%	2003	Jun	Serial Maturity			3,020,000	3,020,000	0	0
A1	011832MF6	4.750%	2003	Dec	Serial Maturity			4,500,000	4,500,000	0	0
A1	011832MG4	5.000%	2004	Jun	Serial Maturity			2,055,000	2,055,000	0	0
A2	011832MQ2	3.850%	2004	Jun	Serial Maturity			2,430,000	2,430,000	0	0
A1	011832MH2	5.000%	2004	Dec	Serial Maturity			5,000,000	5,000,000	0	0
A1	011832MJ8	5.250%	2005	Jun	Serial Maturity			3,050,000	0	0	3,050,000
A2	011832MR0	3.900%	2005	Jun	Serial Maturity			1,385,000	0	0	1,385,000
A1	011832MK5	5.000%	2005	Dec	Serial Maturity			13,240,000	0	0	13,240,000

Other Bonds (TE) — **Tax-Exempt Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

SC01A State Capital Project Bonds, 2001 Series A — Fund: **692** Bond Yield: **3.980%** — Indenture: **12/1/1998** Delivery: **2/8/2001** Dated: **2/1/2001** — S and P: *AA-* Moodys: *Aa2* Fitch: *AA+*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832ML3	5.000%	2006	Jun	Serial Maturity			13,450,000	0	0	13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial Maturity			5,000,000	0	0	5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial Maturity			2,585,000	0	0	2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial Maturity			7,915,000	0	0	7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial Maturity			4,000,000	0	0	4,000,000
							SC01A Total	**$74,535,000**	**$23,910,000**	**$0**	**$50,625,000**

SC02A State Capital Project Bonds, 2002 Series A — Fund: **693** Bond Yield: **VRDO** — Indenture: **12/1/1998** Delivery: **12/5/2002** Dated: **12/5/2002** — S and P: *AAA* Moodys: *Aaa* Fitch: *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832UK6	3.000%	2003	Jul	Serial Maturity			3,040,000	3,040,000	0	0
	011832UM2	4.000%	2004	Jul	Serial Maturity			2,015,000	2,015,000	0	0
	011832UL4	3.000%	2004	Jul	Serial Maturity			1,195,000	1,195,000	0	0
	011832UN0	3.000%	2005	Jul	Serial Maturity			700,000	0	0	700,000
	011832UP5	4.000%	2005	Jul	Serial Maturity			2,635,000	0	0	2,635,000
	011832UR1	5.000%	2006	Jul	Serial Maturity			2,365,000	0	0	2,365,000
	011832UQ3	3.000%	2006	Jul	Serial Maturity			1,100,000	0	0	1,100,000
	011832UT7	4.000%	2007	Jul	Serial Maturity			3,115,000	0	0	3,115,000
	011832US9	3.000%	2007	Jul	Serial Maturity			500,000	0	0	500,000
	011832UV2	5.000%	2008	Jul	Serial Maturity			3,155,000	0	0	3,155,000
	011832UU4	3.000%	2008	Jul	Serial Maturity			610,000	0	0	610,000
	011832UW0	3.125%	2009	Jul	Serial Maturity			180,000	0	0	180,000
	011832UX8	5.000%	2009	Jul	Serial Maturity			3,770,000	0	0	3,770,000
	011832UZ3	5.000%	2010	Jul	Serial Maturity			4,005,000	0	0	4,005,000
	011832UY6	3.400%	2010	Jul	Serial Maturity			140,000	0	0	140,000
	011832VA7	3.500%	2011	Jul	Serial Maturity			385,000	0	0	385,000
	011832VB5	5.000%	2011	Jul	Serial Maturity			3,995,000	0	0	3,995,000
							SC02A Total	**$32,905,000**	**$6,250,000**	**$0**	**$26,655,000**

SC02B State Capital Project Bonds, 2002 Series B — Fund: **693** Bond Yield: **VRDO** — Indenture: **12/1/1998** Delivery: **12/5/2002** Dated: **12/5/2002** — S and P: *AAA* Moodys: *Aaa* Fitch: *AAA*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832UH3		2023	Jan	Sinking Fund	Variable		3,530,000	0	0	3,530,000
	011832UH3		2023	Jul	Sinking Fund	Variable		3,600,000	0	0	3,600,000
	011832UH3		2024	Jan	Sinking Fund	Variable		3,675,000	0	0	3,675,000
	011832UH3		2024	Jul	Term Maturity	Variable		3,750,000	0	0	3,750,000
							SC02B Total	**$14,555,000**	**$0**	**$0**	**$14,555,000**

SC02C State Capital Project Bonds, 2002 Series C — Fund: **693** Bond Yield: **VRDO** — Indenture: **12/1/1998** Delivery: **12/5/2002** Dated: **12/5/2002** — S and P: *AAA/A-1+* Moodys: *Aaa/VMIG-1* Fitch: *AAA/F1+*

	CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832UJ9		2012	Jul	Sinking Fund	Variable		2,295,000	0	0	2,295,000
	011832UJ9		2013	Jan	Sinking Fund	Variable		2,345,000	0	0	2,345,000
	011832UJ9		2013	Jul	Sinking Fund	Variable		2,400,000	0	0	2,400,000
	011832UJ9		2014	Jan	Sinking Fund	Variable		2,450,000	0	0	2,450,000
	011832UJ9		2014	Jul	Sinking Fund	Variable		2,505,000	0	0	2,505,000
	011832UJ9		2015	Jan	Sinking Fund	Variable		2,555,000	0	0	2,555,000
	011832UJ9		2015	Jul	Sinking Fund	Variable		2,610,000	0	0	2,610,000
	011832UJ9		2016	Jan	Sinking Fund	Variable		2,670,000	0	0	2,670,000
	011832UJ9		2016	Jul	Sinking Fund	Variable		2,725,000	0	0	2,725,000
	011832UJ9		2017	Jan	Sinking Fund	Variable		2,785,000	0	0	2,785,000
	011832UJ9		2017	Jul	Sinking Fund	Variable		2,845,000	0	0	2,845,000
	011832UJ9		2018	Jan	Sinking Fund	Variable		2,905,000	0	0	2,905,000
	011832UJ9		2018	Jul	Sinking Fund	Variable		2,970,000	0	0	2,970,000
	011832UJ9		2019	Jan	Sinking Fund	Variable		3,035,000	0	0	3,035,000
	011832UJ9		2019	Jul	Sinking Fund	Variable		3,100,000	0	0	3,100,000
	011832UJ9		2020	Jan	Sinking Fund	Variable		3,165,000	0	0	3,165,000
	011832UJ9		2020	Jul	Sinking Fund	Variable		3,235,000	0	0	3,235,000
	011832UJ9		2021	Jan	Sinking Fund	Variable		3,305,000	0	0	3,305,000
	011832UJ9		2021	Jul	Sinking Fund	Variable		3,375,000	0	0	3,375,000
	011832UJ9		2022	Jan	Sinking Fund	Variable		3,450,000	0	0	3,450,000
	011832UJ9		2022	Jul	Term Maturity	Variable		3,525,000	0	0	3,525,000
							SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)				**Tax-Exempt**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
SBL99 State Building Lease Bonds, 1999 Series				Fund: **555**	Bond Yield: **5.551%**	Indenture: **11/1/1999**	Delivery: **12/15/1999**	Dated: **12/1/1999**	*AAA* / *Aaa*	*AAA*
011832DR0	4.250%	2000	Apr	Serial Maturity			1,075,000	1,075,000	0	0
011832DS8	4.250%	2000	Oct	Serial Maturity			750,000	750,000	0	0
011832DT6	4.350%	2001	Apr	Serial Maturity			765,000	765,000	0	0
011832DU3	4.350%	2001	Oct	Serial Maturity			780,000	780,000	0	0
011832DV1	4.450%	2002	Apr	Serial Maturity			795,000	795,000	0	0
011832DW9	4.450%	2002	Oct	Serial Maturity			815,000	815,000	0	0
011832DX7	4.600%	2003	Apr	Serial Maturity			835,000	835,000	0	0
011832DY5	4.600%	2003	Oct	Serial Maturity			855,000	855,000	0	0
011832DZ2	4.750%	2004	Apr	Serial Maturity			870,000	870,000	0	0
011832EA6	4.750%	2004	Oct	Serial Maturity			895,000	895,000	0	0
011832EB4	4.850%	2005	Apr	Serial Maturity			915,000	0	0	915,000
011832EC2	4.850%	2005	Oct	Serial Maturity			935,000	0	0	935,000
011832ED0	4.875%	2006	Apr	Serial Maturity			960,000	0	0	960,000
011832EE8	4.875%	2006	Oct	Serial Maturity			980,000	0	0	980,000
011832EF5	5.000%	2007	Apr	Serial Maturity			1,005,000	0	0	1,005,000
011832EG3	5.000%	2007	Oct	Serial Maturity			1,030,000	0	0	1,030,000
011832EH1	5.100%	2008	Apr	Serial Maturity			1,055,000	0	0	1,055,000
011832EJ7	5.100%	2008	Oct	Serial Maturity			1,085,000	0	0	1,085,000
011832EK4	5.150%	2009	Apr	Serial Maturity			1,110,000	0	0	1,110,000
011832EL2	5.150%	2009	Oct	Serial Maturity			1,140,000	0	0	1,140,000
011832EM0	5.250%	2010	Apr	Serial Maturity			1,170,000	0	0	1,170,000
011832EN8	5.250%	2010	Oct	Serial Maturity			1,200,000	0	0	1,200,000
011832EP3	5.300%	2011	Apr	Serial Maturity			1,230,000	0	0	1,230,000
011832EQ1	5.300%	2011	Oct	Serial Maturity			1,265,000	0	0	1,265,000
011832ER9	5.400%	2012	Apr	Serial Maturity			1,300,000	0	0	1,300,000
011832ES7	5.400%	2012	Oct	Serial Maturity			1,335,000	0	0	1,335,000
011832GG1	5.800%	2013	Apr	Sinking Fund			1,370,000	0	0	1,370,000
011832GG1	5.800%	2013	Oct	Sinking Fund			1,410,000	0	0	1,410,000
011832GG1	5.800%	2014	Apr	Sinking Fund			1,450,000	0	0	1,450,000
011832GG1	5.800%	2014	Oct	Sinking Fund			1,490,000	0	0	1,490,000
011832GG1	5.800%	2015	Apr	Term Maturity			1,535,000	0	0	1,535,000
011832ET5	5.750%	2015	Oct	Sinking Fund			1,580,000	0	0	1,580,000
011832ET5	5.750%	2016	Apr	Sinking Fund			1,625,000	0	0	1,625,000
011832ET5	5.750%	2016	Oct	Sinking Fund			1,670,000	0	0	1,670,000
011832ET5	5.750%	2017	Apr	Term Maturity			1,720,000	0	0	1,720,000
						SBL99 Total	**$40,000,000**	**$8,435,000**	**$0**	**$31,565,000**
						Other Bonds (TE) Total	**$2,347,695,874**	**$308,500,000**	**$443,925,000**	**$1,595,270,874**
						Tax-Exempt Total	**$4,257,706,227**	**$398,110,000**	**$1,170,760,000**	**$2,688,836,227**
FTHB Mortgage Revenue Bonds (T)				**Taxable**	**Corporate**			*Dates*	*S and P* / *Moodys*	*Fitch*
E001D Mortgage Revenue Bonds, 2000 Series D				Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA* / *Aaa*	*AAA*
011832LK6	7.000%	2003	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LL4	7.070%	2004	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LM2	7.170%	2005	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LV2	7.250%	2006	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LW0	7.300%	2007	Dec	Serial Maturity			1,000,000	0	1,000,000	0
011832LT7	7.320%	2008	Jun	Sinking Fund			490,000	0	255,000	235,000
011832LT7	7.320%	2008	Dec	Sinking Fund			515,000	0	270,000	245,000
011832LT7	7.320%	2009	Jun	Sinking Fund			535,000	0	275,000	260,000
011832LT7	7.320%	2009	Dec	Sinking Fund			550,000	0	285,000	265,000
011832LT7	7.320%	2010	Jun	Sinking Fund			565,000	0	295,000	270,000
011832LT7	7.320%	2010	Dec	Sinking Fund			585,000	0	300,000	285,000
011832LT7	7.320%	2011	Jun	Sinking Fund			615,000	0	320,000	295,000
011832LT7	7.320%	2011	Dec	Sinking Fund			635,000	0	330,000	305,000
011832LT7	7.320%	2012	Jun	Sinking Fund			660,000	0	340,000	320,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Mortgage Revenue Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
E001D Mortgage Revenue Bonds, 2000 Series D				Fund: **484**	Bond Yield: **5.929%**	Indenture: **8/15/1996**	Delivery: **11/14/2000**	Dated: **11/1/2000**	AAA / Aaa	AAA
011832LT7	7.320%	2012	Dec	Sinking Fund			660,000	0	340,000	320,000
011832LT7	7.320%	2013	Jun	Sinking Fund			685,000	0	355,000	330,000
011832LT7	7.320%	2013	Dec	Sinking Fund			710,000	0	370,000	340,000
011832LT7	7.320%	2014	Jun	Sinking Fund			735,000	0	380,000	355,000
011832LT7	7.320%	2014	Dec	Sinking Fund			770,000	0	395,000	375,000
011832LT7	7.320%	2015	Jun	Sinking Fund			790,000	0	410,000	380,000
011832LT7	7.320%	2015	Dec	Sinking Fund			840,000	0	435,000	405,000
011832LT7	7.320%	2016	Jun	Sinking Fund			890,000	0	460,000	430,000
011832LT7	7.320%	2016	Dec	Sinking Fund			920,000	0	475,000	445,000
011832LT7	7.320%	2017	Jun	Sinking Fund			960,000	0	495,000	465,000
011832LT7	7.320%	2017	Dec	Sinking Fund			995,000	0	515,000	480,000
011832LT7	7.320%	2018	Jun	Sinking Fund			1,020,000	0	530,000	490,000
011832LT7	7.320%	2018	Dec	Sinking Fund			1,060,000	0	545,000	515,000
011832LT7	7.320%	2019	Jun	Sinking Fund			1,075,000	0	555,000	520,000
011832LT7	7.320%	2019	Dec	Sinking Fund			1,120,000	0	575,000	545,000
011832LT7	7.320%	2020	Jun	Sinking Fund			1,160,000	0	595,000	565,000
011832LT7	7.320%	2020	Dec	Term Maturity			1,200,000	0	615,000	585,000
						E001D Total	**$25,740,000**	**$0**	**$15,715,000**	**$10,025,000**
E021B Home Mortgage Revenue Bonds, 2002 Series B				Fund: **486**	Bond Yield: **4.553%**	Indenture: **5/1/2002**	Delivery: **5/16/2002**	Dated: **5/16/2002**	AAA/A-1+ / Aaa/VMIG-1	AAA/F1+
011832PY2		2036	Dec	Stated Maturity	Variable		30,000,000	0	5,745,000	24,255,000
						E021B Total	**$30,000,000**	**$0**	**$5,745,000**	**$24,255,000**
						FTHB Mortgage Revenue Bonds (T) Total	**$55,740,000**	**$0**	**$21,460,000**	**$34,280,000**
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P* / *Moodys*	*Fitch*
HD97C Housing Development Bonds, 1997 Series C				Fund: **260**	Bond Yield: **7.610%**	Indenture: **12/1/1991**	Delivery: **10/23/1997**	Dated: **10/15/1997**	AA- / Aa2	AA+
011831L36	6.800%	1998	Dec	Sinking Fund			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinking Fund			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinking Fund			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinking Fund			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinking Fund			270,000	270,000	0	0
011831L36	6.800%	2003	Dec	Sinking Fund			290,000	290,000	0	0
011831L36	6.800%	2004	Dec	Sinking Fund			310,000	310,000	0	0
011831L36	6.800%	2005	Dec	Sinking Fund			330,000	0	0	330,000
011831L36	6.800%	2006	Dec	Sinking Fund			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term Maturity			380,000	0	0	380,000
011831L44	7.350%	2017	Dec	Term Maturity			5,710,000	0	5,710,000	0
011831L51	7.550%	2029	Dec	Term Maturity			15,335,000	0	15,335,000	0
						HD97C Total	**$23,895,000**	**$1,785,000**	**$21,045,000**	**$1,065,000**
HD04C Housing Development Bonds, 2004 Series C				Fund: **260**	Bond Yield: **VRDO**	Indenture: **12/1/1991**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AAA / Aaa	AAA
011832WY4		2035	Dec	Stated Maturity	Variable		42,125,000	0	0	42,125,000
						HD04C Total	**$42,125,000**	**$0**	**$0**	**$42,125,000**
HD04D Housing Development Bonds, 2004 Series D				Fund: **260**	Bond Yield: **5.519%**	Indenture: **12/1/1991**	Delivery: **12/16/2004**	Dated: **12/16/2004**	AAA / Aaa	AAA
011832XA5	3.650%	2008	Jun	Serial Maturity			220,000	0	0	220,000
011832XB3	3.780%	2008	Dec	Serial Maturity			410,000	0	0	410,000
011832XC1	3.940%	2009	Jun	Serial Maturity			430,000	0	0	430,000
011832XD9	4.020%	2009	Dec	Serial Maturity			445,000	0	0	445,000
011832XE7	4.140%	2010	Jun	Serial Maturity			455,000	0	0	455,000
011832XF4	4.140%	2010	Dec	Serial Maturity			470,000	0	0	470,000
011832XG2	4.350%	2011	Jun	Serial Maturity			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial Maturity			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial Maturity			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial Maturity			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial Maturity			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial Maturity			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinking Fund			590,000	0	0	590,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**			Dates	S and P / Moodys / Fitch	
HD04D Housing Development Bonds, 2004 Series D				Fund: **260**	Bond Yield: **5.519%**	Indenture: **12/1/1991**	Delivery: **12/16/2004**	Dated: **12/16/2004**	AAA / Aaa	AAA
011832XN7	5.250%	2014	Dec	Sinking Fund			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinking Fund			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinking Fund			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinking Fund			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinking Fund			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinking Fund			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinking Fund			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinking Fund			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinking Fund			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinking Fund			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinking Fund			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinking Fund			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinking Fund			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinking Fund			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinking Fund			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinking Fund			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinking Fund			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinking Fund			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinking Fund			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term Maturity			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinking Fund			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinking Fund			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinking Fund			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinking Fund			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinking Fund			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinking Fund			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinking Fund			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinking Fund			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinking Fund			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinking Fund			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinking Fund			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinking Fund			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinking Fund			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinking Fund			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinking Fund			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinking Fund			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinking Fund			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinking Fund			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinking Fund			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinking Fund			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinking Fund			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinking Fund			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinking Fund			2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinking Fund			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinking Fund			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinking Fund			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinking Fund			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinking Fund			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinking Fund			2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinking Fund			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinking Fund			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinking Fund			3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinking Fund			3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinking Fund			3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinking Fund			3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinking Fund			3,530,000	0	0	3,530,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P*	*Moodys* *Fitch*
HD04D Housing Development Bonds, 2004 Series D				Fund: **260**	Bond Yield: **5.519%**	Indenture: **12/1/1991**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AAA*	*Aaa* *AAA*
011832XP2	5.600%	2042	Dec	Sinking Fund			3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term Maturity			1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$0**	**$0**	**$105,000,000**
				Multifamily Housing Development Bonds (T) Total			**$171,020,000**	**$1,785,000**	**$21,045,000**	**$148,190,000**
Other Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P*	*Moodys* *Fitch*
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MZ2		2001	Dec	Sinking Fund	Variable		110,000	110,000	0	0
011832MZ2		2002	Jun	Sinking Fund	Variable		245,000	245,000	0	0
011832MZ2		2002	Dec	Sinking Fund	Variable		215,000	215,000	0	0
011832MZ2		2003	Jun	Sinking Fund	Variable		530,000	530,000	0	0
011832MZ2		2003	Dec	Sinking Fund	Variable		550,000	550,000	0	0
011832MZ2		2004	Jun	Sinking Fund	Variable		570,000	570,000	0	0
011832MZ2		2004	Dec	Sinking Fund	Variable		590,000	590,000	0	0
011832MZ2		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000
011832MZ2		2005	Dec	Sinking Fund	Variable		630,000	0	0	630,000
011832MZ2		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000
011832MZ2		2006	Dec	Sinking Fund	Variable		680,000	0	0	680,000
011832MZ2		2007	Jun	Sinking Fund	Variable		700,000	0	0	700,000
011832MZ2		2007	Dec	Sinking Fund	Variable		730,000	0	0	730,000
011832MZ2		2008	Jun	Sinking Fund	Variable		750,000	0	0	750,000
011832MZ2		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000
011832MZ2		2009	Jun	Sinking Fund	Variable		810,000	0	0	810,000
011832MZ2		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000
011832MZ2		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000
011832MZ2		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000
011832MZ2		2011	Jun	Sinking Fund	Variable		925,000	0	0	925,000
011832MZ2		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000
011832MZ2		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000
011832MZ2		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000
011832MZ2		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000
011832MZ2		2013	Dec	Sinking Fund	Variable		1,105,000	0	0	1,105,000
011832MZ2		2014	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000
011832MZ2		2014	Dec	Sinking Fund	Variable		1,185,000	0	0	1,185,000
011832MZ2		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000
011832MZ2		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000
011832MZ2		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000
011832MZ2		2016	Dec	Sinking Fund	Variable		1,340,000	0	0	1,340,000
011832MZ2		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000
011832MZ2		2017	Dec	Sinking Fund	Variable		1,405,000	0	0	1,405,000
011832MZ2		2018	Jun	Sinking Fund	Variable		1,450,000	0	0	1,450,000
011832MZ2		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000
011832MZ2		2019	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000
011832MZ2		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000
011832MZ2		2020	Jun	Sinking Fund	Variable		1,670,000	0	0	1,670,000
011832MZ2		2020	Dec	Sinking Fund	Variable		1,735,000	0	0	1,735,000
011832MZ2		2021	Jun	Sinking Fund	Variable		1,790,000	0	0	1,790,000
011832MZ2		2021	Dec	Sinking Fund	Variable		1,860,000	0	0	1,860,000
011832MZ2		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000
011832MZ2		2022	Dec	Sinking Fund	Variable		1,990,000	0	0	1,990,000
011832MZ2		2023	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000
011832MZ2		2023	Dec	Sinking Fund	Variable		2,135,000	0	0	2,135,000
011832MZ2		2024	Jun	Sinking Fund	Variable		2,215,000	0	0	2,215,000
011832MZ2		2024	Dec	Sinking Fund	Variable		2,290,000	0	0	2,290,000
011832MZ2		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000
011832MZ2		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**		*Dates*		*S and P*	*Moodys* *Fitch*
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MZ2		2026	Jun	Sinking Fund	Variable		2,550,000	0	0	2,550,000
011832MZ2		2026	Dec	Sinking Fund	Variable		2,635,000	0	0	2,635,000
011832MZ2		2027	Jun	Sinking Fund	Variable		2,735,000	0	0	2,735,000
011832MZ2		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000
011832MZ2		2028	Jun	Sinking Fund	Variable		2,930,000	0	0	2,930,000
011832MZ2		2028	Dec	Sinking Fund	Variable		3,035,000	0	0	3,035,000
011832MZ2		2029	Jun	Sinking Fund	Variable		3,135,000	0	0	3,135,000
011832MZ2		2029	Dec	Sinking Fund	Variable		3,245,000	0	0	3,245,000
011832MZ2		2030	Jun	Sinking Fund	Variable		3,345,000	0	0	3,345,000
011832MZ2		2030	Dec	Sinking Fund	Variable		3,440,000	0	0	3,440,000
011832MZ2		2031	Jun	Sinking Fund	Variable		3,500,000	0	0	3,500,000
011832MZ2		2031	Dec	Sinking Fund	Variable		3,155,000	0	0	3,155,000
011832MZ2		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000
011832MZ2		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000
						GP01C Total	**$100,000,000**	**$2,810,000**	**$0**	**$97,190,000**
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AAA/A-1+*	*Aaa/VMIG-1* *AAA/F-1+*
011832MX7		2001	Dec	Sinking Fund	Variable		115,000	115,000	0	0
011832MX7		2002	Jun	Sinking Fund	Variable		240,000	240,000	0	0
011832MX7		2002	Dec	Sinking Fund	Variable		220,000	220,000	0	0
011832MX7		2003	Jun	Sinking Fund	Variable		530,000	530,000	0	0
011832MX7		2003	Dec	Sinking Fund	Variable		550,000	355,000	195,000	0
011832MX7		2004	Jun	Sinking Fund	Variable		565,000	365,000	200,000	0
011832MX7		2004	Dec	Sinking Fund	Variable		590,000	380,000	210,000	0
011832MX7		2005	Jun	Sinking Fund	Variable		610,000	0	220,000	390,000
011832MX7		2005	Dec	Sinking Fund	Variable		635,000	0	225,000	410,000
011832MX7		2006	Jun	Sinking Fund	Variable		655,000	0	235,000	420,000
011832MX7		2006	Dec	Sinking Fund	Variable		675,000	0	240,000	435,000
011832MX7		2007	Jun	Sinking Fund	Variable		705,000	0	250,000	455,000
011832MX7		2007	Dec	Sinking Fund	Variable		725,000	0	260,000	465,000
011832MX7		2008	Jun	Sinking Fund	Variable		755,000	0	270,000	485,000
011832MX7		2008	Dec	Sinking Fund	Variable		780,000	0	280,000	500,000
011832MX7		2009	Jun	Sinking Fund	Variable		805,000	0	290,000	515,000
011832MX7		2009	Dec	Sinking Fund	Variable		835,000	0	300,000	535,000
011832MX7		2010	Jun	Sinking Fund	Variable		865,000	0	310,000	555,000
011832MX7		2010	Dec	Sinking Fund	Variable		895,000	0	320,000	575,000
011832MX7		2011	Jun	Sinking Fund	Variable		930,000	0	330,000	600,000
011832MX7		2011	Dec	Sinking Fund	Variable		960,000	0	345,000	615,000
011832MX7		2012	Jun	Sinking Fund	Variable		995,000	0	355,000	640,000
011832MX7		2012	Dec	Sinking Fund	Variable		1,030,000	0	370,000	660,000
011832MX7		2013	Jun	Sinking Fund	Variable		1,065,000	0	380,000	685,000
011832MX7		2013	Dec	Sinking Fund	Variable		1,100,000	0	395,000	705,000
011832MX7		2014	Jun	Sinking Fund	Variable		1,145,000	0	410,000	735,000
011832MX7		2014	Dec	Sinking Fund	Variable		1,180,000	0	420,000	760,000
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	440,000	785,000
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	455,000	815,000
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	470,000	845,000
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	480,000	865,000
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	485,000	870,000
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	500,000	900,000
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	520,000	935,000
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	540,000	965,000
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	555,000	1,000,000
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	575,000	1,040,000
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	600,000	1,075,000
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	620,000	1,110,000
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	640,000	1,155,000

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (T)				**Taxable**	**Corporate**			*Dates*		*S and P* *Moodys* *Fitch*
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: **648**	Bond Yield: **VRDO**	Indenture: **7/1/2001**	Delivery: **8/2/2001**	Dated: **8/2/2001**		*AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	665,000	1,190,000
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	690,000	1,235,000
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	715,000	1,280,000
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	735,000	1,325,000
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	765,000	1,375,000
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	790,000	1,420,000
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	820,000	1,475,000
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	850,000	1,525,000
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	880,000	1,580,000
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	910,000	1,635,000
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	945,000	1,695,000
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	975,000	1,755,000
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	1,010,000	1,820,000
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	1,050,000	1,885,000
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	1,085,000	1,945,000
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	1,120,000	2,020,000
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	1,160,000	2,080,000
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	1,195,000	2,155,000
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	1,225,000	2,210,000
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	1,250,000	2,255,000
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	1,120,000	2,030,000
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	815,000	1,485,000
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	875,000	1,585,000
						GP01D Total	**$100,000,000**	**$2,205,000**	**$35,335,000**	**$62,460,000**
						Other Bonds (T) Total	**$200,000,000**	**$5,015,000**	**$35,335,000**	**$159,650,000**
						Taxable Total	**$426,760,000**	**$6,800,000**	**$77,840,000**	**$342,120,000**
						Corporate Total	**$4,684,466,227**	**$404,910,000**	**$1,248,600,000**	**$3,030,956,227**
Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**			*Dates*		*S and P* *Moodys* *Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield: **N/A**	Indenture: **N/A**	Delivery: **N/A**	Dated: **N/A**		*N/A* *N/A* *N/A*
N/A	3.000%	2004	Dec	Term Maturity			593,214	593,214	0	0
N/A	3.000%	2005	Jan	Stated Maturity			2,203	2,203	0	0
N/A	3.000%	2005	Feb	Stated Maturity			2,208	0	0	2,208
N/A	3.000%	2005	Mar	Stated Maturity			2,214	0	0	2,214
N/A	3.000%	2005	Apr	Stated Maturity			2,219	0	0	2,219
N/A	3.000%	2005	May	Stated Maturity			2,225	0	0	2,225
N/A	3.000%	2005	Jun	Stated Maturity			2,230	0	0	2,230
N/A	3.000%	2005	Jul	Stated Maturity			2,236	0	0	2,236
N/A	3.000%	2005	Aug	Stated Maturity			2,242	0	0	2,242
N/A	3.000%	2005	Sep	Stated Maturity			2,247	0	0	2,247
N/A	3.000%	2005	Oct	Stated Maturity			2,253	0	0	2,253
N/A	3.000%	2005	Nov	Stated Maturity			2,258	0	0	2,258
N/A	3.000%	2005	Dec	Stated Maturity			2,264	0	0	2,264
N/A	3.000%	2006	Jan	Stated Maturity			2,270	0	0	2,270
N/A	3.000%	2006	Feb	Stated Maturity			2,275	0	0	2,275
N/A	3.000%	2006	Mar	Stated Maturity			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Stated Maturity			2,287	0	0	2,287
N/A	3.000%	2006	May	Stated Maturity			2,293	0	0	2,293
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0	2,333

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Public Housing Federally Subsidized Debt				**Tax-Exempt**	**Public Housing**		*Dates*		*S and P* / *Moodys*	*Fitch*
PFWP1 Wrangell Project Home Ownership Note				Fund: **240**	Bond Yield: **N/A**	Indenture: **N/A**	Delivery: **N/A**	Dated: **N/A**	*N/A* / *N/A*	*N/A*
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0	2,356
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0	2,377
						PFWP1 Total	**$666,500**	**$595,417**	**$0**	**$71,083**
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				Fund: **240**	Bond Yield: **N/A**	Indenture: **N/A**	Delivery: **N/A**	Dated: **N/A**	*N/A* / *N/A*	*N/A*
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0	494,701
						PFWP2 Total	**$494,701**	**$0**	**$0**	**$494,701**
						Public Housing Federally Subsidized Debt Total	**$1,161,201**	**$595,417**	**$0**	**$565,784**
						Tax-Exempt Total	**$1,161,201**	**$595,417**	**$0**	**$565,784**
						Public Housing Total	**$1,161,201**	**$595,417**	**$0**	**$565,784**
						Total AHFC Bonds and Notes	**$4,685,627,428**	**$405,505,417**	**$1,248,600,000**	**$3,031,522,011**

Short Term Obligations Outstanding: (As of 01/31/05)	
Domestic Commercial Paper	115,190,000
Reverse Repurchase Agreement	0
Total Short Term Obligations Outstanding	**$115,190,000**

Detail of Accreted Interest: (As of 01/31/05)	
Mortgage Revenue Bonds, 1996 Series A	5,070,701
Mortgage Revenue Bonds, 1997 Series A2	6,060,208
General Mortgage Revenue Bonds, 1997 Series A	6,233,094
Total Accreted Interest	**$17,364,003**
Total All AHFC Bonds and Notes w/ Accreted Interest	**$3,048,886,014**

FOOTNOTES:

1. AHFC has closed 186 Bond and Note transactions as of 01/31/05. This number of transactions included bonds and notes issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. Some AHFC Bond transactions were issued to refund earlier Bonds in order to lower the Corporation's total Bond costs (i.e. GP01A/B, GM02A and GH03A).
4. Some AHFC Bond transactions have been separated into both tax-exempt and taxable series (i.e. GP01C/D, E021B, and HD04C/D).
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A and SC02B/C).
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00 and $126,790,000 on 8/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.

1 **Mortgage Revenue Bonds, 1996 Series A**

			Prepayments	CPR	PSA
Series: E96A1	Fund: 480	1-Month	$516,426	17.49%	291
Remaining Principal Balance:	$31,984,522	3-Months	$1,060,714	12.18%	203
Weighted Average Seasoning:	101	6-Months	$3,289,442	17.61%	293
Weighted Average Interest Rate:	5.942%	12-Months	$9,362,655	22.26%	371
Bond Yield (TIC):	5.861%	Life	$114,148,296	15.82%	264

2 **Mortgage Revenue Bonds, 1997 Series A1**

			Prepayments	CPR	PSA
Series: E97A1	Fund: 481	1-Month	$100,729	3.52%	59
Remaining Principal Balance:	$33,655,880	3-Months	$1,648,129	17.32%	289
Weighted Average Seasoning:	88	6-Months	$3,762,061	18.98%	316
Weighted Average Interest Rate:	5.995%	12-Months	$10,119,662	22.88%	381
Bond Yield (TIC):	5.530%	Life	$69,811,345	15.01%	250

3 **Mortgage Revenue Bonds, 1997 Series A2**

			Prepayments	CPR	PSA
Series: E97A2	Fund: 481	1-Month	$98,229	2.67%	45
Remaining Principal Balance:	$43,471,880	3-Months	$1,461,049	12.81%	214
Weighted Average Seasoning:	41	6-Months	$2,983,974	13.11%	218
Weighted Average Interest Rate:	6.158%	12-Months	$6,554,886	15.49%	258
Bond Yield (TIC):	5.530%	Life	$43,661,354	15.03%	251

4 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Fund: 482	1-Month	$4,119	0.28%	5
Remaining Principal Balance:	$17,791,096	3-Months	$396,455	8.35%	139
Weighted Average Seasoning:	81	6-Months	$1,186,223	11.99%	200
Weighted Average Interest Rate:	5.474%	12-Months	$3,129,393	14.75%	246
Bond Yield (TIC):	5.206%	Life	$17,631,374	10.48%	175

5 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Fund: 482	1-Month	$222,107	11.88%	198
Remaining Principal Balance:	$20,967,664	3-Months	$748,245	13.44%	224
Weighted Average Seasoning:	52	6-Months	$1,889,710	16.78%	280
Weighted Average Interest Rate:	6.437%	12-Months	$3,365,222	15.79%	263
Bond Yield (TIC):	5.206%	Life	$16,850,710	11.86%	198

6 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Fund: 483	1-Month	$116,823	22.86%	381
Remaining Principal Balance:	$5,342,254	3-Months	$306,137	19.95%	332
Weighted Average Seasoning:	75	6-Months	$754,755	23.20%	387
Weighted Average Interest Rate:	6.375%	12-Months	$1,276,235	19.21%	320
Bond Yield (TIC):	5.978%	Life	$5,885,342	12.68%	211

7 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Fund: 483	1-Month	$1,957,397	15.99%	266
Remaining Principal Balance:	$133,858,650	3-Months	$6,096,598	16.68%	278
Weighted Average Seasoning:	53	6-Months	$14,754,516	19.70%	328
Weighted Average Interest Rate:	6.715%	12-Months	$28,513,611	19.04%	317
Bond Yield (TIC):	5.978%	Life	$99,517,170	11.17%	186

8 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Fund: 484	1-Month	$187,352	8.58%	143
Remaining Principal Balance:	$24,977,969	3-Months	$530,984	8.13%	136
Weighted Average Seasoning:	93	6-Months	$1,063,481	8.17%	136
Weighted Average Interest Rate:	4.117%	12-Months	$2,775,577	11.25%	187
Bond Yield (TIC):	5.929%	Life	$32,099,052	21.59%	360

9 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Fund: 484	1-Month	$1,555,893	28.08%	468
Remaining Principal Balance:	$55,864,210	3-Months	$4,191,700	25.77%	429
Weighted Average Seasoning:	49	6-Months	$7,470,641	23.09%	385
Weighted Average Interest Rate:	6.839%	12-Months	$15,513,986	23.87%	398
Bond Yield (TIC):	5.929%	Life	$53,523,145	15.98%	266

10 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Fund: 485	1-Month	$69,942	5.09%	85
Remaining Principal Balance:	$16,015,213	3-Months	$895,656	19.46%	324
Weighted Average Seasoning:	73	6-Months	$1,705,560	18.21%	303
Weighted Average Interest Rate:	5.983%	12-Months	$4,201,919	20.58%	343
Bond Yield (TIC):	5.211%	Life	$15,055,473	17.64%	294

11 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Fund: 485	1-Month	$1,175,777	15.15%	252
Remaining Principal Balance:	$85,323,104	3-Months	$3,371,032	14.78%	246
Weighted Average Seasoning:	37	6-Months	$7,564,626	16.50%	275
Weighted Average Interest Rate:	6.102%	12-Months	$14,002,046	15.68%	261
Bond Yield (TIC):	5.211%	Life	$37,837,949	12.18%	229

12 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Fund: 486	1-Month	$872,193	6.02%	111
Remaining Principal Balance:	$168,237,727	3-Months	$5,123,540	11.90%	223
Weighted Average Seasoning:	27	6-Months	$13,461,724	15.15%	291
Weighted Average Interest Rate:	5.247%	12-Months	$26,123,041	14.74%	306
Bond Yield (TIC):	4.553%	Life	$42,314,343	9.15%	265

13 **Home Mortgage Revenue Bonds, 2002 Series B**

			Prepayments	CPR	PSA
Series: E021B	Fund: 486	1-Month	$420,580	15.54%	277
Remaining Principal Balance:	$29,676,742	3-Months	$1,106,380	14.12%	255
Weighted Average Seasoning:	28	6-Months	$3,174,296	19.74%	363
Weighted Average Interest Rate:	7.010%	12-Months	$5,834,727	18.41%	347
Bond Yield (TIC):	4.553%	Life	$11,225,650	13.66%	337

14 **Veterans Collateralized Bonds, 1994 First**

			Prepayments	CPR	PSA
Series: C9411	Fund: 754	1-Month	$318,427	15.18%	253
Remaining Principal Balance:	$23,053,251	3-Months	$1,037,751	16.08%	268
Weighted Average Seasoning:	94	6-Months	$2,414,398	17.85%	298
Weighted Average Interest Rate:	6.601%	12-Months	$8,469,445	26.27%	438
Bond Yield (TIC):	6.734%	Life	$127,017,086	16.60%	277

15 **Veterans Collateralized Bonds, 1995 First**

			Prepayments	CPR	PSA
Series: C9511	Fund: 755	1-Month	$1,758	0.57%	10
Remaining Principal Balance:	$3,671,447	3-Months	$6,166	0.67%	11
Weighted Average Seasoning:	86	6-Months	$277,280	13.28%	221
Weighted Average Interest Rate:	6.230%	12-Months	$1,346,535	26.20%	437
Bond Yield (TIC):	6.422%	Life	$24,561,974	20.99%	350

16 **Veterans Collateralized Bonds, 1997 First**

			Prepayments	CPR	PSA
Series: C9711	Fund: 756	1-Month	$872,505	19.90%	332
Remaining Principal Balance:	$46,737,827	3-Months	$1,952,260	15.07%	251
Weighted Average Seasoning:	55	6-Months	$4,492,487	18.33%	305
Weighted Average Interest Rate:	5.904%	12-Months	$9,443,288	18.80%	313
Bond Yield (TIC):	5.546%	Life	$69,747,636	15.51%	259

17 **Veterans Collateralized Bonds, 1998 First & Second**

			Prepayments	CPR	PSA
Series: C9811	Fund: 757	1-Month	$92,913	3.52%	59
Remaining Principal Balance:	$31,030,306	3-Months	$1,578,594	17.88%	298
Weighted Average Seasoning:	53	6-Months	$2,494,111	15.14%	252
Weighted Average Interest Rate:	6.013%	12-Months	$5,927,746	17.73%	296
Bond Yield (TIC):	5.403%	Life	$37,695,315	14.50%	242

18 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Fund: 758	1-Month	$1,134,166	18.90%	315
Remaining Principal Balance:	$64,397,078	3-Months	$1,994,017	11.47%	191
Weighted Average Seasoning:	44	6-Months	$4,682,914	13.18%	220
Weighted Average Interest Rate:	7.147%	12-Months	$13,279,508	18.04%	301
Bond Yield (TIC):	6.109%	Life	$73,231,703	17.23%	287

19 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Fund: 759	1-Month	$377,249	11.85%	197
Remaining Principal Balance:	$35,704,999	3-Months	$1,598,987	15.39%	256
Weighted Average Seasoning:	38	6-Months	$4,204,582	19.72%	329
Weighted Average Interest Rate:	7.228%	12-Months	$8,778,150	21.74%	362
Bond Yield (TIC):	6.319%	Life	$47,280,719	21.91%	437

20 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Fund: 760	1-Month	$220,326	7.45%	124
Remaining Principal Balance:	$34,029,044	3-Months	$720,038	8.02%	134
Weighted Average Seasoning:	32	6-Months	$2,182,009	12.34%	206
Weighted Average Interest Rate:	6.182%	12-Months	$5,766,422	15.66%	278
Bond Yield (TIC):	5.466%	Life	$23,811,197	19.71%	488

21 **General Mortgage Revenue Bonds, 1997 Series A**

			Prepayments	CPR	PSA
Series: GM97A	Fund: 641	1-Month	$2,219,439	9.63%	161
Remaining Principal Balance:	$261,806,018	3-Months	$8,125,344	11.49%	192
Weighted Average Seasoning:	46	6-Months	$20,135,495	13.72%	229
Weighted Average Interest Rate:	5.964%	12-Months	$49,760,193	15.84%	264
Bond Yield (TIC):	6.013%	Life	$473,359,372	16.87%	281

22 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series: GM99A	Fund: 647	1-Month	$2,999,664	11.18%	186
Remaining Principal Balance:	$302,242,826	3-Months	$9,708,038	11.84%	197
Weighted Average Seasoning:	46	6-Months	$20,209,490	12.69%	211
Weighted Average Interest Rate:	5.619%	12-Months	$42,077,231	13.19%	220
Bond Yield (TIC):	6.048%	Life	$201,877,323	13.60%	227

23 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Fund: 649	1-Month	$1,605,429	12.65%	243
Remaining Principal Balance:	$141,593,106	3-Months	$4,830,244	12.53%	251
Weighted Average Seasoning:	26	6-Months	$8,392,370	11.11%	227
Weighted Average Interest Rate:	5.600%	12-Months	$19,510,496	12.85%	286
Bond Yield (TIC):	4.798%	Life	$72,746,027	26.40%	667

24 **Governmental Purpose Bonds, 1995 Series A**

			Prepayments	CPR	PSA
Series: GP95A	Fund: 645	1-Month	$1,125,588	9.16%	153
Remaining Principal Balance:	$140,106,653	3-Months	$3,692,711	9.84%	164
Weighted Average Seasoning:	38	6-Months	$7,039,626	10.77%	180
Weighted Average Interest Rate:	4.667%	12-Months	$16,963,951	19.95%	332
Bond Yield (TIC):	6.000%	Life	$315,872,221	21.06%	351

25 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Fund: 648	1-Month	$865,429	7.27%	121
Remaining Principal Balance:	$137,060,987	3-Months	$3,712,604	10.07%	168
Weighted Average Seasoning:	58	6-Months	$9,038,581	11.79%	197
Weighted Average Interest Rate:	4.558%	12-Months	$20,502,762	12.59%	210
Bond Yield (TIC):	N/A	Life	$144,022,721	23.71%	395

26 **Governmental Purpose Bonds, 2001 Series C**

			Prepayments	CPR	PSA
Series: GP01C	Fund: 648	1-Month	$714,349	5.32%	92
Remaining Principal Balance:	$156,518,270	3-Months	$4,509,895	10.74%	192
Weighted Average Seasoning:	29	6-Months	$11,277,131	13.01%	245
Weighted Average Interest Rate:	7.272%	12-Months	$31,526,346	16.81%	353
Bond Yield (TIC):	N/A	Life	$119,748,175	18.45%	554

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
BOND SPECIAL REDEMPTION SUMMARY

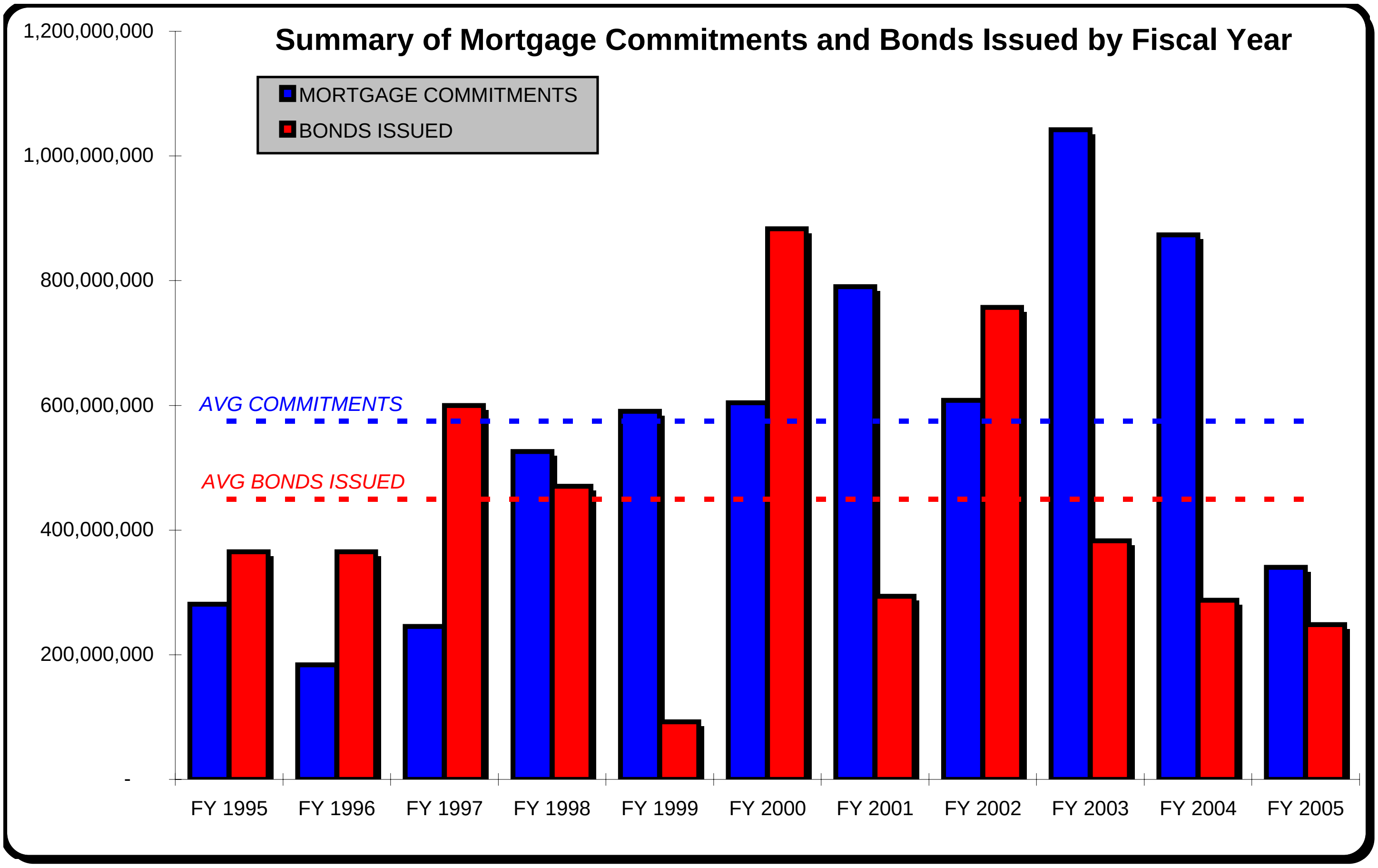
SPECIAL REDEMPTION SUMMARY:			
Year	**Surplus**	**Refunding**	**Total**
FY 2005	37,815,000	-	**37,815,000**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

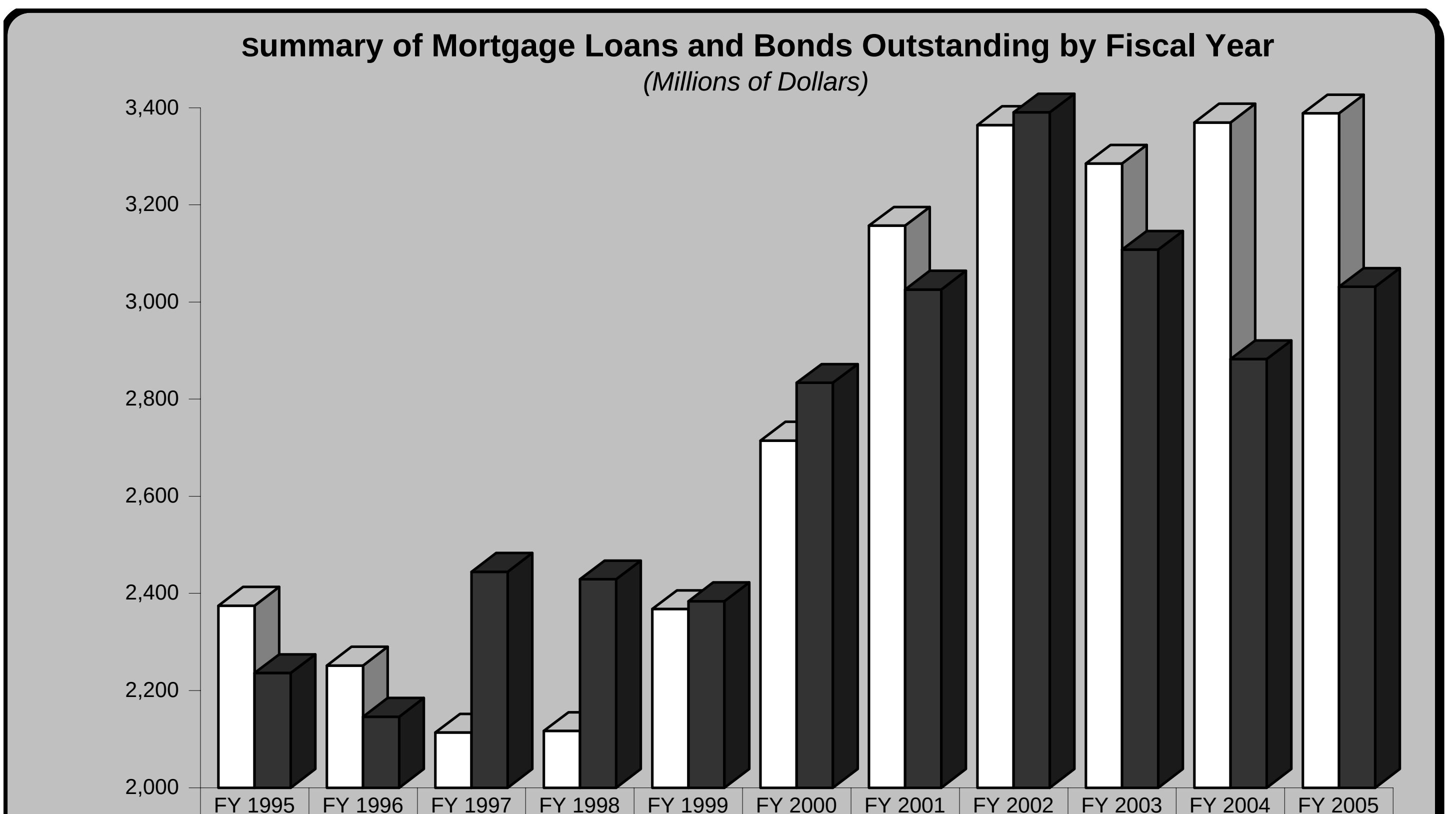
MONTHLY DETAIL:			
Month	**Surplus**	**Refunding**	**Total**
01/01/05	-	-	-
12/01/04	37,815,000	-	37,815,000
06/01/04	46,625,000	137,705,000	184,330,000
05/01/04	6,200,000	-	6,200,000
04/01/04	9,690,000	18,715,000	28,405,000
03/01/04	4,985,000	60,490,000	65,475,000
12/01/03	124,870,000	375,000	125,245,000
11/01/03	3,665,000	-	3,665,000
10/01/03	7,030,000	-	7,030,000
09/01/03	4,710,000	-	4,710,000
08/01/03	1,770,000	-	1,770,000
07/01/03	4,690,000	-	4,690,000
06/01/03	171,255,000	-	171,255,000
05/01/03	2,850,000	-	2,850,000
04/01/03	5,210,000	-	5,210,000
03/01/03	5,670,000	-	5,670,000
12/01/02	119,620,000	286,340,000	405,960,000
06/01/02	103,615,000	-	103,615,000
03/01/02	-	4,265,000	4,265,000
12/01/01	49,260,000	-	49,260,000
11/01/01	-	11,515,000	11,515,000
09/01/01	-	160,000,000	160,000,000
06/01/01	22,325,000	-	22,325,000
12/01/00	26,365,000	-	26,365,000
06/01/00	50,585,000	-	50,585,000
12/01/99	44,270,000	-	44,270,000
09/01/99	-	300,000,000	300,000,000
06/01/99	36,835,000	-	36,835,000
03/01/99	930,000	-	930,000
12/01/98	70,021,657	-	70,021,657
09/01/98	2,315,000	-	2,315,000
06/01/98	33,965,743	-	33,965,743
03/01/98	1,070,000	-	1,070,000
02/01/98	2,645,000	-	2,645,000
01/01/98	11,580,000	-	11,580,000
12/01/97	23,297,718	-	23,297,718
07/01/97	-	389,908,544	389,908,544
06/01/97	54,471,347	-	54,471,347
02/01/97	7,545,371	-	7,545,371
01/01/97	15,812,775	-	15,812,775
12/01/96	28,022,552	-	28,022,552
10/01/96	-	31,112,000	31,112,000
09/01/96	-	37,355,000	37,355,000
07/01/96	44,960,461	-	44,960,461
06/01/96	77,773,768	-	77,773,768
12/01/95	69,341,028	200,000,000	269,341,028
06/01/95	53,641,631	-	53,641,631
12/01/94	100,350,889	-	100,350,889

FY 2005 SERIES DETAIL:			
Series	**Year**	**Surplus**	**Refunding**
C0011	12/01/04	3,550,000	-
C9411	12/01/04	5,980,000	-
C9511	12/01/04	1,135,000	-
C9911	12/01/04	2,975,000	-
E96A1	12/01/04	6,960,000	-
E97A1	12/01/04	3,380,000	-
E97A2	12/01/04	1,450,000	-
E98A1	12/01/04	1,065,000	-
E98A2	12/01/04	515,000	-
E99A2	12/01/04	4,700,000	-
E001C	12/01/04	1,305,000	-
E001D	12/01/04	1,940,000	-
E011A	12/01/04	645,000	-
E011B	12/01/04	1,415,000	-
GP97A	12/01/04	800,000	-

FY 2004 SERIES DETAIL:			
Series	**Year**	**Surplus**	**Refunding**
C9111	FY 2004	1,775,000	-
C9121	FY 2004	4,190,000	-
C9211	FY 2004	8,400,000	-
C9311	FY 2004	6,800,000	-
C9411	FY 2004	27,785,000	-
C9511	FY 2004	6,470,000	-
C9711	FY 2004	12,590,000	-
C9811	FY 2004	5,725,000	-
C9911	FY 2004	3,000,000	-
C0011	FY 2004	12,420,000	-
C0211	FY 2004	9,215,000	-
E90A3	FY 2004	9,385,000	-
E96A1	FY 2004	21,115,000	-
E97A1	FY 2004	14,735,000	-
E97A2	FY 2004	6,315,000	-
E98A2	FY 2004	5,600,000	-
E99A2	FY 2004	17,195,000	-
E001C	FY 2004	12,365,000	-
E001D	FY 2004	4,045,000	-
E011A	FY 2004	1,315,000	-
E011B	FY 2004	11,790,000	-
GH94A	FY 2004	730,000	137,705,000
GP97A	FY 2004	1,600,000	-
HD93A	FY 2004	-	6,660,000
HD93B	FY 2004	-	4,010,000
HD93C	FY 2004	995,000	-
HD93D	FY 2004	-	3,980,000
HD93E	FY 2004	3,620,000	5,720,000
HD97A	FY 2004	370,000	5,105,000
HD97B	FY 2004	-	14,345,000
HD97C	FY 2004	-	21,045,000
HD00A	FY 2004	-	18,715,000
HD02A	FY 2004	4,690,000	-

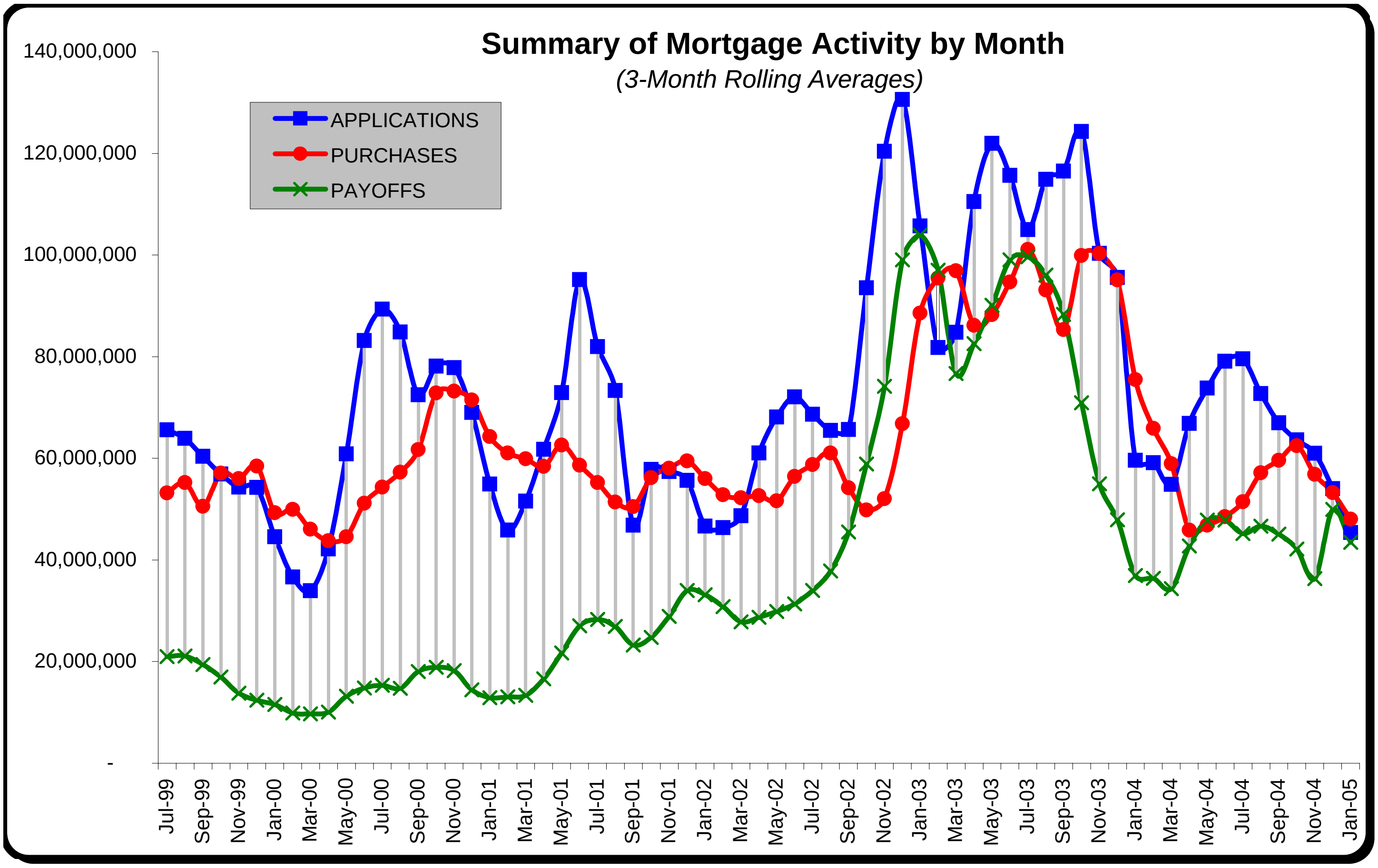
ALASKA HOUSING FINANCE CORPORATION

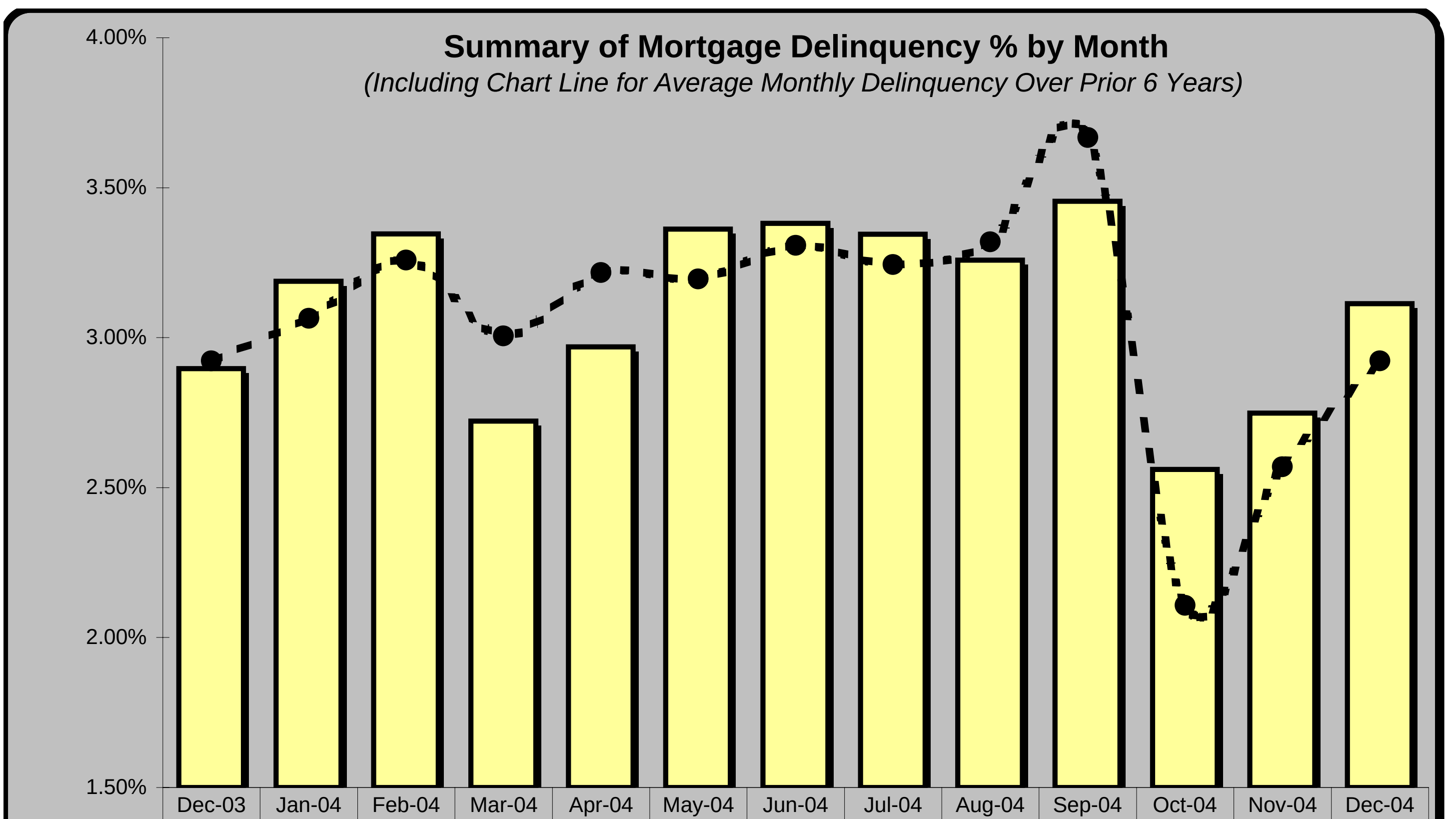




	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,389
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,032

ALASKA HOUSING FINANCE CORPORATION





	Dec-03	Jan-04	Feb-04	Mar-04	Apr-04	May-04	Jun-04	Jul-04	Aug-04	Sep-04	Oct-04	Nov-04	Dec-04
DEL	2.90%	3.19%	3.35%	2.72%	2.97%	3.36%	3.38%	3.34%	3.26%	3.46%	2.56%	2.75%	3.11%
AVG	2.92%	3.06%	3.26%	3.01%	3.22%	3.20%	3.31%	3.24%	3.32%	3.67%	2.11%	2.57%	2.92%

ALASKA HOUSING FINANCE CORPORATION