Alaska Housing
FINANCE CORPORATION

# NOVEMBER 2004

## MORTGAGE & BOND DISCLOSURE REPORT

# A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

NOVEMBER 2004 COMPARATIVE ACTIVITY SUMMARY

| TOTAL PORTFOLIO | As of Fiscal Year End | | | As of Month End | | |
|---|---|---|---|---|---|---|
| | FY 2003 | FY 2004 | % Variance | 11/30/03 | 11/30/04 | % Variance |
| Mortgage Portfolio: | | | | | | |
| Single Family Mortgages | $2,976,325,699 | $2,873,230,575 | (3.5%) | $2,902,097,728 | $2,919,094,931 | 0.6% |
| Multi-Family Mortgages | 270,226,578 | 316,749,382 | 17.2% | 330,441,418 | 303,661,024 | (8.1%) |
| Participation Loans | 38,403,754 | 179,768,359 | 368.1% | 97,354,459 | 184,096,687 | 89.1% |
| REO's/Insurance Receivables | 656,296 | 826,639 | 26.0% | 494,118 | 633,373 | 28.2% |
| Total Mortgage Portfolio | $3,285,612,327 | $3,370,574,955 | 2.6% | $3,330,387,723 | $3,407,486,015 | 2.3% |
| # of Mortgage Loans | 27,857 | 26,631 | (4.4%) | 27,132 | 26,407 | (2.7%) |
| Mortgage Wghtd Avg Int Rate | 6.186% | 6.014% | (2.8%) | 6.111% | 5.973% | (2.3%) |
| Delinquent Loans *(1-month lag)* | $110,218,804 | $113,271,727 | 2.8% | $65,267,149 | $87,234,608 | 33.7% |
| Delinquency % | 3.36% | 3.36% | 0.2% | 1.96% | 2.56% | 30.6% |
| Bonds Outstanding: | | | | | | |
| FTHB/Veterans Bonds | $1,092,815,353 | $878,090,353 | (19.6%) | $1,075,640,354 | $878,090,353 | (18.4%) |
| Tax-Exempt Other Bonds | 1,816,372,584 | 1,656,406,962 | (8.8%) | 1,967,867,001 | 1,792,111,058 | (8.9%) |
| Taxable Other Bonds | 198,790,000 | 348,115,000 | 75.1% | 198,790,000 | 204,120,000 | 2.7% |
| Total Bonds Outstanding | $3,107,977,937 | $2,882,612,315 | (7.3%) | $3,242,297,355 | $2,874,321,411 | (11.3%) |
| Unhedged VRDO % | 10.12% | 17.14% | 69.3% | 14.64% | 17.19% | 17.4% |
| Bond Wghtd Avg Int Rate | 4.973% | 4.568% | (8.2%) | 4.740% | 4.680% | (1.3%) |
| Bond/Mortgage WAIR Spread | 1.213% | 1.446% | 19.2% | 1.371% | 1.293% | (5.7%) |
| Bond/Mortgage Ratio | 0.95 | 0.86 | (9.6%) | 0.97 | 0.84 | (13.4%) |

| MONTHLY ACTIVITY | Through Fiscal Year End | | | Through Three Months Ended | | |
|---|---|---|---|---|---|---|
| | FY 2003 | FY 2004 | % Variance | 11/30/03 | 11/30/04 | % Variance |
| Mortgage Activity: | | | | | | |
| Mortgage Applications | $1,190,094,284 | $1,038,068,673 | (12.8%) | $558,154,510 | $318,697,606 | (42.9%) |
| Mortgage Commitments | 1,041,926,631 | 873,432,819 | (16.2%) | 436,364,463 | 271,995,459 | (37.7%) |
| Mortgage Purchases | 937,759,478 | 863,565,646 | (7.9%) | 469,342,001 | 285,725,615 | (39.1%) |
| Mortgage Payoffs | 960,751,203 | 655,169,558 | (31.8%) | 358,369,792 | 198,918,071 | (44.5%) |
| Mortgage Foreclosures | 5,224,274 | 6,700,529 | 28.3% | 2,549,589 | 2,283,908 | (10.4%) |
| Sales & Disposals | $6,551,999 | $6,123,677 | (6.5%) | $1,993,661 | $2,408,269 | 20.8% |
| Purchases/Payoffs Ratio | 0.98 | 1.32 | 35.0% | 1.31 | 1.44 | 9.7% |
| Bond Changes: | | | | | | |
| Bonds Issued - Multi-Family | $125,000,000 | $127,210,000 | 1.8% | $0 | $0 | N/A |
| Bonds Issued - Other | 257,710,000 | 160,090,000 | (37.9%) | 160,090,000 | 0 | (100.0%) |
| Bond Redemptions - Special | (590,945,000) | (431,520,000) | (27.0%) | (21,865,000) | (4,175,000) | (80.9%) |
| Bond Redemptions - Scheduled | (74,459,866) | (81,145,622) | 9.0% | (3,905,582) | (4,115,904) | 5.4% |
| Net Change in Bonds | ($282,694,866) | ($225,365,622) | (20.3%) | $134,319,418 | ($8,290,904) | (106.2%) |

| FINANCIAL STATEMENTS *(in thousands of dollars)* | Fiscal Year Annual Audited | | | Fiscal Year Annual Audited | | |
|---|---|---|---|---|---|---|
| | FY 2002 | FY 2003 | % Variance | FY 2003 | FY 2004 | % Variance |
| Mortgage & Loan Revenue | $222,446 | $220,393 | (0.9%) | $220,393 | $206,300 | (6.4%) |
| Investment Income | 71,226 | 66,890 | (6.1%) | 66,890 | 36,804 | (45.0%) |
| Externally Funded Programs | 46,283 | 53,702 | 16.0% | 53,702 | 56,084 | 4.4% |
| Other Revenue | 9,275 | 7,456 | (19.6%) | 7,456 | 6,852 | (8.1%) |
| Total Revenue | 349,230 | 348,441 | (0.2%) | 348,441 | 306,040 | (12.2%) |
| Interest Expenses | (174,582) | (172,939) | (0.9%) | (172,939) | (151,165) | (12.6%) |
| Grants & Subsidy Expenses | (39,520) | (52,023) | 31.6% | (52,023) | (48,640) | (6.5%) |
| Operations & Administration | (32,393) | (35,339) | 9.1% | (35,339) | (36,240) | 2.5% |
| Other Expenses | (27,075) | (21,063) | (22.2%) | (21,063) | (27,515) | 30.6% |
| Total Expenses | (273,570) | (281,364) | 2.8% | (281,364) | (263,560) | (6.3%) |
| Operating Income | 75,660 | 67,077 | (11.3%) | 67,077 | 42,480 | (36.7%) |
| SOA Contributions/Special Item | (83,527) | (95,321) | 14.1% | (95,321) | (73,587) | (22.8%) |
| Change in Net Assets | (7,867) | (28,244) | 259.0% | (28,244) | (31,107) | 10.1% |
| Total Assets | 5,182,154 | 5,055,511 | (2.4%) | 5,055,511 | 4,708,480 | (6.9%) |
| Total Liabilities | (3,416,344) | (3,317,945) | (2.9%) | (3,317,945) | (3,002,021) | (9.5%) |
| Net Assets | $1,765,810 | $1,737,566 | (1.6%) | $1,737,566 | $1,706,459 | (1.8%) |

# ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **11/30/2004**

| **AHFC PORTFOLIO:** | DOLLARS | % of $ |
|---|---|---|
| MORTGAGES | 3,222,755,955 | 94.58% |
| PARTICIPATION LOANS | 184,096,687 | 5.40% |
| REAL ESTATE OWNED | 489,769 | 0.01% |
| INSURANCE RECEIVABLES | 143,604 | 0.00% |
| **TOTAL PORTFOLIO** | **3,407,486,015** | 100.00% |
| **AHFC DELINQUENT:** | | |
| 30 DAYS PAST DUE | 60,111,934 | 1.76% |
| 60 DAYS PAST DUE | 15,128,387 | 0.44% |
| 90 DAYS PAST DUE | 4,488,442 | 0.13% |
| 120+ DAYS PAST DUE | 7,505,845 | 0.22% |
| **TOTAL DELINQUENT** | **87,234,608** | 2.56% |

| **PORTFOLIO STATISTICS:** | |
|---|---|
| WEIGHTED AVERAGE INTEREST RATE | **5.973%** |
| WEIGHTED AVERAGE REMAINING TERM | **25.97** |
| SINGLE FAMILY % | 91.09% |
| MULTI-FAMILY % | 8.91% |
| ANCHORAGE % | 38.76% |
| OUTSIDE ANCHORAGE % | 61.24% |
| MORTGAGE INSURANCE % | 60.26% |
| UNINSURED % | 39.74% |
| LOAN SECURITIZATION % | 0.55% |
| NON-SECURITIZED % | 99.45% |
| WELLS FARGO SERVICED% | 45.91% |
| OTHER SELLER SERVICER % | 54.09% |

| **MORTGAGE AND LOAN ACTIVITY:** | PRIOR FISCAL YEAR | FISCAL YEAR TO DATE | CURRENT MONTH |
|---|---|---|---|
| APPLICATIONS | 1,041,601,794 | 318,697,606 | 53,208,739 |
| COMMITMENTS | 857,899,411 | 271,995,459 | 48,413,219 |
| PURCHASES | 863,565,646 | 285,725,615 | 44,669,698 |
| WAIR % | 5.545% | 5.702% | 5.468% |
| REFINANCE % | 15.61% | 3.90% | 3.81% |
| FIRST TIME HOMEBUYER % | 56.32% | 61.54% | 62.38% |
| NEW CONSTRUCTION % | 35.93% | 32.39% | 32.64% |
| PAYOFFS | 655,169,558 | 198,918,071 | 28,789,230 |
| FORECLOSURES | 6,628,469 | 2,283,908 | 546,982 |
| THIRD PARTY SALES | 2,753,451 | 989,805 | 227,760 |
| AHFC SOLD | 663,921 | 447,520 | 0 |
| FHA/VA CONVEYED | 2,772,059 | 970,944 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 |

## ALASKA HOUSING FINANCE CORPORATION TOTAL

| | |
|---|---|
| Weighted Average Interest Rate | 5.973% |
| Weighted Average Remaining Term | 25.97 |

| TOTAL PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 3,222,755,955 | 94.58% | 94.58% |
| PARTICIPATION LOANS | 184,096,687 | 5.40% | 5.40% |
| REAL ESTATE OWNED | 489,769 | 0.01% | 0.01% |
| INSURANCE RECEIVABLES | 143,604 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **3,407,486,015** | **100.00%** | **100.00%** |

| TOTAL DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 60,111,934 | 1.76% | 1.76% |
| 60 DAYS PAST DUE | 15,128,387 | 0.44% | 0.44% |
| 90 DAYS PAST DUE | 4,488,442 | 0.13% | 0.13% |
| 120+ DAYS PAST DUE | 7,505,845 | 0.22% | 0.22% |
| **TOTAL DELINQUENT** | **87,234,608** | **2.56%** | **2.56%** |

**PORTFOLIO DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 2,560,445,740 | 75.14% | 75.14% |
| CONDO | 331,041,661 | 9.72% | 9.72% |
| MULTI-FAMILY | 303,661,024 | 8.91% | 8.91% |
| MOBILE HOME II | 1,410,902 | 0.04% | 0.04% |
| OTHER SINGLE FAMILY | 210,926,689 | 6.19% | 6.19% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 1,320,583,539 | 38.76% | 38.76% |
| WASILLA/PALMER | 402,509,540 | 11.81% | 11.81% |
| FAIRBANKS/NORTH POLE | 330,003,448 | 9.68% | 9.68% |
| JUNEAU/KETCHIKAN | 254,776,865 | 7.48% | 7.48% |
| EAGLE RIVER/CHUGIAK | 217,112,918 | 6.37% | 6.37% |
| KENAI/SOLDOTNA | 190,801,119 | 5.60% | 5.60% |
| OTHER GEOGRAPHIC REGION | 691,698,585 | 20.30% | 20.30% |
| MORTGAGE INSURANCE | | | |
| FEDERALLY INSURED - FHA | 906,668,436 | 26.61% | 26.61% |
| FEDERALLY INSURED - VA | 634,358,371 | 18.62% | 18.62% |
| FEDERALLY INSURED - FMH | 140,932,497 | 4.14% | 4.14% |
| PRIMARY MORTGAGE INSURANCE | 360,051,995 | 10.57% | 10.57% |
| OTHER POOL INSURANCE | 11,332,483 | 0.33% | 0.33% |
| UNINSURED | 1,354,142,232 | 39.74% | 39.74% |
| LOAN SECURITIZATION | | | |
| GINNIE MAE (GNMA) | 16,780,908 | 0.49% | 0.49% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 1,937,798 | 0.06% | 0.06% |
| NON-SECURITIZED - RURAL | 753,280,388 | 22.11% | 22.11% |
| NON-SECURITIZED - CONVENTIONAL | 2,635,486,920 | 77.34% | 77.34% |
| SELLER SERVICER | | | |
| WELLS FARGO | 1,564,281,649 | 45.91% | 45.91% |
| FIRST NATIONAL BANK OF AK | 760,441,608 | 22.32% | 22.32% |
| ALASKA USA | 728,225,274 | 21.37% | 21.37% |
| OTHER SELLER SERVICER | 354,537,483 | 10.40% | 10.40% |

## 100 CORPORATION

| | |
|---|---|
| Weighted Average Interest Rate | 5.748% |
| Weighted Average Remaining Term | 27.50 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 654,040,656 | 97.75% | 19.19% |
| PARTICIPATION LOANS | 15,049,970 | 2.25% | 0.44% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 13,969 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **669,104,595** | **100.00%** | **19.64%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 5,098,276 | 0.76% | 0.15% |
| 60 DAYS PAST DUE | 1,355,642 | 0.20% | 0.04% |
| 90 DAYS PAST DUE | 159,672 | 0.02% | 0.00% |
| 120+ DAYS PAST DUE | 337,725 | 0.05% | 0.01% |
| **TOTAL DELINQUENT** | **6,951,315** | **1.04%** | **0.20%** |

**FUND DETAIL:**

| | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| PROPERTY TYPE | | | |
| SINGLE FAMILY RESIDENCE | 525,834,658 | 78.59% | 15.43% |
| CONDO | 41,363,774 | 6.18% | 1.21% |
| MULTI-FAMILY | 49,369,526 | 7.38% | 1.45% |
| MOBILE HOME II | 1,410,902 | 0.21% | 0.04% |
| OTHER SINGLE FAMILY | 51,125,735 | 7.64% | 1.50% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 188,465,560 | 28.17% | 5.53% |
| WASILLA/PALMER | 51,189,189 | 7.65% | 1.50% |
| FAIRBANKS/NORTH POLE | 37,584,550 | 5.62% | 1.10% |
| JUNEAU/KETCHIKAN | 60,623,550 | 9.06% | 1.78% |
| EAGLE RIVER/CHUGIAK | 35,035,718 | 5.24% | 1.03% |
| KENAI/SOLDOTNA | 65,522,068 | 9.79% | 1.92% |
| OTHER GEOGRAPHIC REGION | 230,683,960 | 34.48% | 6.77% |
| MORTGAGE INSURANCE | | | |
| FEDERALLY INSURED - FHA | 122,728,835 | 18.34% | 3.60% |
| FEDERALLY INSURED - VA | 115,064,331 | 17.20% | 3.38% |
| FEDERALLY INSURED - FMH | 30,333,697 | 4.53% | 0.89% |
| PRIMARY MORTGAGE INSURANCE | 75,890,532 | 11.34% | 2.23% |
| OTHER POOL INSURANCE | 1,209,505 | 0.18% | 0.04% |
| UNINSURED | 323,877,695 | 48.40% | 9.50% |
| LOAN SECURITIZATION | | | |
| GINNIE MAE (GNMA) | 8,350,765 | 1.25% | 0.25% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 865,463 | 0.13% | 0.03% |
| NON-SECURITIZED - RURAL | 307,279,506 | 45.92% | 9.02% |
| NON-SECURITIZED - CONVENTIONAL | 352,608,861 | 52.70% | 10.35% |
| SELLER SERVICER | | | |
| WELLS FARGO | 337,954,120 | 50.51% | 9.92% |
| FIRST NATIONAL BANK OF AK | 91,933,167 | 13.74% | 2.70% |
| ALASKA USA | 132,305,988 | 19.77% | 3.88% |
| OTHER SELLER SERVICER | 106,911,320 | 15.98% | 3.14% |

## 260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

| | |
|---|---|
| Weighted Average Interest Rate | 6.888% |
| Weighted Average Remaining Term | 28.07 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 24,030,266 | 100.00% | 0.71% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **24,030,266** | **100.00%** | **0.71%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 60 DAYS PAST DUE | 457,556 | 1.90% | 0.01% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| **TOTAL DELINQUENT** | **457,556** | **1.90%** | **0.01%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 14,674,717 | 61.07% | 0.43% |
| CONDO | 1,653,063 | 6.88% | 0.05% |
| MULTI-FAMILY | 7,343,267 | 30.56% | 0.22% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 359,219 | 1.49% | 0.01% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 13,579,807 | 56.51% | 0.40% |
| WASILLA/PALMER | 4,120,322 | 17.15% | 0.12% |
| FAIRBANKS/NORTH POLE | 2,962,710 | 12.33% | 0.09% |
| JUNEAU/KETCHIKAN | 727,165 | 3.03% | 0.02% |
| EAGLE RIVER/CHUGIAK | 1,134,529 | 4.72% | 0.03% |
| KENAI/SOLDOTNA | 0 | 0.00% | 0.00% |
| OTHER GEOGRAPHIC REGION | 1,505,734 | 6.27% | 0.04% |
| **MORTGAGE INSURANCE** | | | |
| FEDERALLY INSURED - FHA | 4,879,460 | 20.31% | 0.14% |
| FEDERALLY INSURED - VA | 5,240,278 | 21.81% | 0.15% |
| FEDERALLY INSURED - FMH | 467,392 | 1.95% | 0.01% |
| PRIMARY MORTGAGE INSURANCE | 2,908,848 | 12.10% | 0.09% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 10,534,289 | 43.84% | 0.31% |
| **LOAN SECURITIZATION** | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - CONVENTIONAL | 24,030,266 | 100.00% | 0.71% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 6,529,903 | 27.17% | 0.19% |
| FIRST NATIONAL BANK OF AK | 7,389,359 | 30.75% | 0.22% |
| ALASKA USA | 5,745,663 | 23.91% | 0.17% |
| OTHER SELLER SERVICER | 4,365,342 | 18.17% | 0.13% |

## 260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

| | |
|---|---|
| Weighted Average Interest Rate | 6.151% |
| Weighted Average Remaining Term | 24.64 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 3,729,663 | 100.00% | 0.11% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **3,729,663** | **100.00%** | **0.11%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 60 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| **TOTAL DELINQUENT** | **0** | **0.00%** | **0.00%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 0 | 0.00% | 0.00% |
| CONDO | 0 | 0.00% | 0.00% |
| MULTI-FAMILY | 3,661,080 | 98.16% | 0.11% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 68,583 | 1.84% | 0.00% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 3,335,904 | 89.44% | 0.10% |
| WASILLA/PALMER | 0 | 0.00% | 0.00% |
| FAIRBANKS/NORTH POLE | 68,583 | 1.84% | 0.00% |
| JUNEAU/KETCHIKAN | 325,176 | 8.72% | 0.01% |
| EAGLE RIVER/CHUGIAK | 0 | 0.00% | 0.00% |
| KENAI/SOLDOTNA | 0 | 0.00% | 0.00% |
| OTHER GEOGRAPHIC REGION | 0 | 0.00% | 0.00% |
| MORTGAGE INSURANCE | | | |
| FEDERALLY INSURED - FHA | 0 | 0.00% | 0.00% |
| FEDERALLY INSURED - VA | 0 | 0.00% | 0.00% |
| FEDERALLY INSURED - FMH | 0 | 0.00% | 0.00% |
| PRIMARY MORTGAGE INSURANCE | 0 | 0.00% | 0.00% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 3,729,663 | 100.00% | 0.11% |
| LOAN SECURITIZATION | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - CONVENTIONAL | 3,729,663 | 100.00% | 0.11% |
| SELLER SERVICER | | | |
| WELLS FARGO | 3,729,663 | 100.00% | 0.11% |
| FIRST NATIONAL BANK OF AK | 0 | 0.00% | 0.00% |
| ALASKA USA | 0 | 0.00% | 0.00% |
| OTHER SELLER SERVICER | 0 | 0.00% | 0.00% |

## 260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

| | |
|---|---|
| Weighted Average Interest Rate | 7.176% |
| Weighted Average Remaining Term | 27.13 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 111,514,418 | 100.00% | 3.27% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **111,514,418** | **100.00%** | **3.27%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 539,449 | 0.48% | 0.02% |
| 60 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| **TOTAL DELINQUENT** | **539,449** | **0.48%** | **0.02%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 8,347,031 | 7.49% | 0.24% |
| CONDO | 0 | 0.00% | 0.00% |
| MULTI-FAMILY | 102,700,232 | 92.10% | 3.01% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 467,154 | 0.42% | 0.01% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 81,818,648 | 73.37% | 2.40% |
| WASILLA/PALMER | 10,582,162 | 9.49% | 0.31% |
| FAIRBANKS/NORTH POLE | 4,624,954 | 4.15% | 0.14% |
| JUNEAU/KETCHIKAN | 4,228,762 | 3.79% | 0.12% |
| EAGLE RIVER/CHUGIAK | 6,671,860 | 5.98% | 0.20% |
| KENAI/SOLDOTNA | 1,815,919 | 1.63% | 0.05% |
| OTHER GEOGRAPHIC REGION | 1,772,112 | 1.59% | 0.05% |
| **MORTGAGE INSURANCE** | | | |
| FEDERALLY INSURED - FHA | 0 | 0.00% | 0.00% |
| FEDERALLY INSURED - VA | 0 | 0.00% | 0.00% |
| FEDERALLY INSURED - FMH | 0 | 0.00% | 0.00% |
| PRIMARY MORTGAGE INSURANCE | 0 | 0.00% | 0.00% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 111,514,418 | 100.00% | 3.27% |
| **LOAN SECURITIZATION** | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - CONVENTIONAL | 111,514,418 | 100.00% | 3.27% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 31,925,226 | 28.63% | 0.94% |
| FIRST NATIONAL BANK OF AK | 62,843,813 | 56.35% | 1.84% |
| ALASKA USA | 8,726,239 | 7.83% | 0.26% |
| OTHER SELLER SERVICER | 8,019,140 | 7.19% | 0.24% |

## 260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

| | |
|---|---|
| Weighted Average Interest Rate | 7.179% |
| Weighted Average Remaining Term | 24.18 |

| **FUND PORTFOLIO:** | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 132,872,654 | 100.00% | 3.90% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **132,872,654** | **100.00%** | **3.90%** |

| **FUND DELINQUENT:** | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 2,620,298 | 1.97% | 0.08% |
| 60 DAYS PAST DUE | 145,293 | 0.11% | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 839,593 | 0.63% | 0.02% |
| **TOTAL DELINQUENT** | **3,605,184** | **2.71%** | **0.11%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 2,531,053 | 1.90% | 0.07% |
| CONDO | 0 | 0.00% | 0.00% |
| MULTI-FAMILY | 130,158,253 | 97.96% | 3.82% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 183,349 | 0.14% | 0.01% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 85,765,422 | 64.55% | 2.52% |
| WASILLA/PALMER | 7,609,363 | 5.73% | 0.22% |
| FAIRBANKS/NORTH POLE | 11,773,220 | 8.86% | 0.35% |
| JUNEAU/KETCHIKAN | 8,900,610 | 6.70% | 0.26% |
| EAGLE RIVER/CHUGIAK | 4,831,725 | 3.64% | 0.14% |
| KENAI/SOLDOTNA | 1,241,281 | 0.93% | 0.04% |
| OTHER GEOGRAPHIC REGION | 12,751,034 | 9.60% | 0.37% |
| **MORTGAGE INSURANCE** | | | |
| FEDERALLY INSURED - FHA | 149,011 | 0.11% | 0.00% |
| FEDERALLY INSURED - VA | 0 | 0.00% | 0.00% |
| FEDERALLY INSURED - FMH | 0 | 0.00% | 0.00% |
| PRIMARY MORTGAGE INSURANCE | 0 | 0.00% | 0.00% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 132,723,644 | 99.89% | 3.90% |
| **LOAN SECURITIZATION** | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - CONVENTIONAL | 132,872,654 | 100.00% | 3.90% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 74,740,348 | 56.25% | 2.19% |
| FIRST NATIONAL BANK OF AK | 42,025,994 | 31.63% | 1.23% |
| ALASKA USA | 3,158,577 | 2.38% | 0.09% |
| OTHER SELLER SERVICER | 12,947,736 | 9.74% | 0.38% |

## 480 MORTGAGE REVENUE BONDS 1996 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 6.025% |
| Weighted Average Remaining Term | 21.30 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 36,930,517 | 100.00% | 1.08% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 10 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **36,930,527** | **100.00%** | **1.08%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 815,788 | 2.21% | 0.02% |
| 60 DAYS PAST DUE | 135,100 | 0.37% | 0.00% |
| 90 DAYS PAST DUE | 56,226 | 0.15% | 0.00% |
| 120+ DAYS PAST DUE | 315,360 | 0.85% | 0.01% |
| **TOTAL DELINQUENT** | **1,322,474** | **3.58%** | **0.04%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 30,027,911 | 81.31% | 0.88% |
| CONDO | 4,889,607 | 13.24% | 0.14% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 2,013,009 | 5.45% | 0.06% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 21,428,913 | 58.02% | 0.63% |
| WASILLA/PALMER | 4,642,183 | 12.57% | 0.14% |
| FAIRBANKS/NORTH POLE | 3,445,650 | 9.33% | 0.10% |
| JUNEAU/KETCHIKAN | 1,187,653 | 3.22% | 0.03% |
| EAGLE RIVER/CHUGIAK | 1,766,892 | 4.78% | 0.05% |
| KENAI/SOLDOTNA | 1,864,821 | 5.05% | 0.05% |
| OTHER GEOGRAPHIC REGION | 2,594,415 | 7.03% | 0.08% |
| **MORTGAGE INSURANCE** | | | |
| FEDERALLY INSURED - FHA | 21,172,345 | 57.33% | 0.62% |
| FEDERALLY INSURED - VA | 4,817,236 | 13.04% | 0.14% |
| FEDERALLY INSURED - FMH | 1,948,511 | 5.28% | 0.06% |
| PRIMARY MORTGAGE INSURANCE | 780,940 | 2.11% | 0.02% |
| OTHER POOL INSURANCE | 728,743 | 1.97% | 0.02% |
| UNINSURED | 7,482,752 | 20.26% | 0.22% |
| **LOAN SECURITIZATION** | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - CONVENTIONAL | 36,930,527 | 100.00% | 1.08% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 20,774,436 | 56.25% | 0.61% |
| FIRST NATIONAL BANK OF AK | 4,992,674 | 13.52% | 0.15% |
| ALASKA USA | 10,072,456 | 27.27% | 0.30% |
| OTHER SELLER SERVICER | 1,090,961 | 2.95% | 0.03% |

## 481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

| | |
|---|---|
| Weighted Average Interest Rate | 6.172% |
| Weighted Average Remaining Term | 24.42 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 82,098,391 | 100.00% | 2.41% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 20 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **82,098,411** | **100.00%** | **2.41%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 2,833,707 | 3.45% | 0.08% |
| 60 DAYS PAST DUE | 272,905 | 0.33% | 0.01% |
| 90 DAYS PAST DUE | 78,089 | 0.10% | 0.00% |
| 120+ DAYS PAST DUE | 380,365 | 0.46% | 0.01% |
| **TOTAL DELINQUENT** | **3,565,067** | **4.34%** | **0.10%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 55,223,495 | 67.26% | 1.62% |
| CONDO | 19,831,675 | 24.16% | 0.58% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 7,043,242 | 8.58% | 0.21% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 46,309,413 | 56.41% | 1.36% |
| WASILLA/PALMER | 13,525,687 | 16.47% | 0.40% |
| FAIRBANKS/NORTH POLE | 7,683,471 | 9.36% | 0.23% |
| JUNEAU/KETCHIKAN | 2,526,275 | 3.08% | 0.07% |
| EAGLE RIVER/CHUGIAK | 4,035,985 | 4.92% | 0.12% |
| KENAI/SOLDOTNA | 2,924,830 | 3.56% | 0.09% |
| OTHER GEOGRAPHIC REGION | 5,092,750 | 6.20% | 0.15% |
| **MORTGAGE INSURANCE** | | | |
| FEDERALLY INSURED - FHA | 50,749,326 | 61.82% | 1.49% |
| FEDERALLY INSURED - VA | 8,646,742 | 10.53% | 0.25% |
| FEDERALLY INSURED - FMH | 7,358,328 | 8.96% | 0.22% |
| PRIMARY MORTGAGE INSURANCE | 4,723,571 | 5.75% | 0.14% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 10,620,445 | 12.94% | 0.31% |
| **LOAN SECURITIZATION** | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - CONVENTIONAL | 82,098,411 | 100.00% | 2.41% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 45,301,987 | 55.18% | 1.33% |
| FIRST NATIONAL BANK OF AK | 14,705,040 | 17.91% | 0.43% |
| ALASKA USA | 18,703,231 | 22.78% | 0.55% |
| OTHER SELLER SERVICER | 3,388,153 | 4.13% | 0.10% |

## 482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

| | |
|---|---|
| Weighted Average Interest Rate | 6.008% |
| Weighted Average Remaining Term | 24.48 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 40,567,158 | 100.00% | 1.19% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 10 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **40,567,168** | **100.00%** | **1.19%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 1,090,088 | 2.69% | 0.03% |
| 60 DAYS PAST DUE | 305,624 | 0.75% | 0.01% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 208,227 | 0.51% | 0.01% |
| **TOTAL DELINQUENT** | **1,603,940** | **3.95%** | **0.05%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 31,609,373 | 77.92% | 0.93% |
| CONDO | 6,561,375 | 16.17% | 0.19% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 2,396,419 | 5.91% | 0.07% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 22,182,455 | 54.68% | 0.65% |
| WASILLA/PALMER | 8,258,799 | 20.36% | 0.24% |
| FAIRBANKS/NORTH POLE | 3,616,168 | 8.91% | 0.11% |
| JUNEAU/KETCHIKAN | 1,023,007 | 2.52% | 0.03% |
| EAGLE RIVER/CHUGIAK | 1,590,147 | 3.92% | 0.05% |
| KENAI/SOLDOTNA | 1,703,879 | 4.20% | 0.05% |
| OTHER GEOGRAPHIC REGION | 2,192,712 | 5.41% | 0.06% |
| MORTGAGE INSURANCE | | | |
| FEDERALLY INSURED - FHA | 23,454,731 | 57.82% | 0.69% |
| FEDERALLY INSURED - VA | 6,180,781 | 15.24% | 0.18% |
| FEDERALLY INSURED - FMH | 4,002,256 | 9.87% | 0.12% |
| PRIMARY MORTGAGE INSURANCE | 1,674,169 | 4.13% | 0.05% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 5,255,231 | 12.95% | 0.15% |
| LOAN SECURITIZATION | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - CONVENTIONAL | 40,567,168 | 100.00% | 1.19% |
| SELLER SERVICER | | | |
| WELLS FARGO | 28,776,474 | 70.94% | 0.84% |
| FIRST NATIONAL BANK OF AK | 3,731,195 | 9.20% | 0.11% |
| ALASKA USA | 6,677,637 | 16.46% | 0.20% |
| OTHER SELLER SERVICER | 1,381,862 | 3.41% | 0.04% |

## 483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

| | |
|---|---|
| Weighted Average Interest Rate | 6.606% |
| Weighted Average Remaining Term | 25.31 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 145,988,469 | 100.00% | 4.28% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 20 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **145,988,489** | **100.00%** | **4.28%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 4,862,035 | 3.33% | 0.14% |
| 60 DAYS PAST DUE | 1,838,862 | 1.26% | 0.05% |
| 90 DAYS PAST DUE | 378,189 | 0.26% | 0.01% |
| 120+ DAYS PAST DUE | 239,543 | 0.16% | 0.01% |
| **TOTAL DELINQUENT** | **7,318,629** | **5.01%** | **0.21%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 107,456,233 | 73.61% | 3.15% |
| CONDO | 31,119,082 | 21.32% | 0.91% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 7,413,174 | 5.08% | 0.22% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 79,399,006 | 54.39% | 2.33% |
| WASILLA/PALMER | 25,079,870 | 17.18% | 0.74% |
| FAIRBANKS/NORTH POLE | 13,657,509 | 9.36% | 0.40% |
| JUNEAU/KETCHIKAN | 4,293,547 | 2.94% | 0.13% |
| EAGLE RIVER/CHUGIAK | 10,557,925 | 7.23% | 0.31% |
| KENAI/SOLDOTNA | 5,000,318 | 3.43% | 0.15% |
| OTHER GEOGRAPHIC REGION | 8,000,313 | 5.48% | 0.23% |
| MORTGAGE INSURANCE | | | |
| FEDERALLY INSURED - FHA | 75,048,246 | 51.41% | 2.20% |
| FEDERALLY INSURED - VA | 26,637,123 | 18.25% | 0.78% |
| FEDERALLY INSURED - FMH | 14,381,173 | 9.85% | 0.42% |
| PRIMARY MORTGAGE INSURANCE | 10,433,307 | 7.15% | 0.31% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 19,488,641 | 13.35% | 0.57% |
| LOAN SECURITIZATION | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 2,183,697 | 1.50% | 0.06% |
| NON-SECURITIZED - CONVENTIONAL | 143,804,792 | 98.50% | 4.22% |
| SELLER SERVICER | | | |
| WELLS FARGO | 89,055,738 | 61.00% | 2.61% |
| FIRST NATIONAL BANK OF AK | 18,182,864 | 12.45% | 0.53% |
| ALASKA USA | 32,333,976 | 22.15% | 0.95% |
| OTHER SELLER SERVICER | 6,415,911 | 4.39% | 0.19% |

**484** **MORTGAGE REVENUE BONDS 2000 SERIES A-D**

| | |
|---|---|
| Weighted Average Interest Rate | 5.937% |
| Weighted Average Remaining Term | 24.04 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 68,948,666 | 84.26% | 2.02% |
| PARTICIPATION LOANS | 12,866,802 | 15.72% | 0.38% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 8,487 | 0.01% | 0.00% |
| **TOTAL PORTFOLIO** | **81,823,955** | **100.00%** | **2.40%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 3,076,725 | 3.76% | 0.09% |
| 60 DAYS PAST DUE | 506,158 | 0.62% | 0.01% |
| 90 DAYS PAST DUE | 144,296 | 0.18% | 0.00% |
| 120+ DAYS PAST DUE | 734,289 | 0.90% | 0.02% |
| **TOTAL DELINQUENT** | **4,461,469** | **5.45%** | **0.13%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 61,886,953 | 75.63% | 1.82% |
| CONDO | 14,446,332 | 17.66% | 0.42% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 5,490,669 | 6.71% | 0.16% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 43,022,118 | 52.58% | 1.26% |
| WASILLA/PALMER | 15,186,459 | 18.56% | 0.45% |
| FAIRBANKS/NORTH POLE | 9,272,510 | 11.33% | 0.27% |
| JUNEAU/KETCHIKAN | 2,615,643 | 3.20% | 0.08% |
| EAGLE RIVER/CHUGIAK | 4,604,172 | 5.63% | 0.14% |
| KENAI/SOLDOTNA | 2,615,364 | 3.20% | 0.08% |
| OTHER GEOGRAPHIC REGION | 4,507,689 | 5.51% | 0.13% |
| MORTGAGE INSURANCE | | | |
| FEDERALLY INSURED - FHA | 32,919,800 | 40.23% | 0.97% |
| FEDERALLY INSURED - VA | 17,028,764 | 20.81% | 0.50% |
| FEDERALLY INSURED - FMH | 6,485,260 | 7.93% | 0.19% |
| PRIMARY MORTGAGE INSURANCE | 7,327,073 | 8.95% | 0.22% |
| OTHER POOL INSURANCE | 460,544 | 0.56% | 0.01% |
| UNINSURED | 17,602,514 | 21.51% | 0.52% |
| LOAN SECURITIZATION | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - CONVENTIONAL | 81,823,955 | 100.00% | 2.40% |
| SELLER SERVICER | | | |
| WELLS FARGO | 47,299,473 | 57.81% | 1.39% |
| FIRST NATIONAL BANK OF AK | 11,721,169 | 14.32% | 0.34% |
| ALASKA USA | 17,386,314 | 21.25% | 0.51% |
| OTHER SELLER SERVICER | 5,416,998 | 6.62% | 0.16% |

## 485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

| | |
|---|---|
| Weighted Average Interest Rate | 5.997% |
| Weighted Average Remaining Term | 26.43 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 100,599,428 | 99.99% | 2.95% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 10,883 | 0.01% | 0.00% |
| **TOTAL PORTFOLIO** | **100,610,311** | **100.00%** | **2.95%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 2,822,108 | 2.81% | 0.08% |
| 60 DAYS PAST DUE | 715,833 | 0.71% | 0.02% |
| 90 DAYS PAST DUE | 172,631 | 0.17% | 0.01% |
| 120+ DAYS PAST DUE | 235,118 | 0.23% | 0.01% |
| **TOTAL DELINQUENT** | **3,945,690** | **3.92%** | **0.12%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 66,890,878 | 66.49% | 1.96% |
| CONDO | 28,397,379 | 28.23% | 0.83% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 5,322,054 | 5.29% | 0.16% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 57,518,649 | 57.17% | 1.69% |
| WASILLA/PALMER | 17,386,582 | 17.28% | 0.51% |
| FAIRBANKS/NORTH POLE | 10,309,040 | 10.25% | 0.30% |
| JUNEAU/KETCHIKAN | 2,713,648 | 2.70% | 0.08% |
| EAGLE RIVER/CHUGIAK | 5,029,893 | 5.00% | 0.15% |
| KENAI/SOLDOTNA | 3,632,434 | 3.61% | 0.11% |
| OTHER GEOGRAPHIC REGION | 4,020,065 | 4.00% | 0.12% |
| **MORTGAGE INSURANCE** | | | |
| FEDERALLY INSURED - FHA | 50,035,591 | 49.73% | 1.47% |
| FEDERALLY INSURED - VA | 16,144,924 | 16.05% | 0.47% |
| FEDERALLY INSURED - FMH | 11,074,470 | 11.01% | 0.33% |
| PRIMARY MORTGAGE INSURANCE | 6,099,692 | 6.06% | 0.18% |
| OTHER POOL INSURANCE | 34,388 | 0.03% | 0.00% |
| UNINSURED | 17,221,247 | 17.12% | 0.51% |
| **LOAN SECURITIZATION** | | | |
| GINNIE MAE (GNMA) | 3,724,452 | 3.70% | 0.11% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 34,388 | 0.03% | 0.00% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - CONVENTIONAL | 96,851,471 | 96.26% | 2.84% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 48,147,041 | 47.85% | 1.41% |
| FIRST NATIONAL BANK OF AK | 10,811,585 | 10.75% | 0.32% |
| ALASKA USA | 28,614,928 | 28.44% | 0.84% |
| OTHER SELLER SERVICER | 13,036,757 | 12.96% | 0.38% |

**486** **MORTGAGE REVENUE BONDS 2002 SERIES A, B**

| | |
|---|---|
| Weighted Average Interest Rate | 5.589% |
| Weighted Average Remaining Term | 27.53 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 191,180,352 | 92.50% | 5.61% |
| PARTICIPATION LOANS | 15,252,961 | 7.38% | 0.45% |
| REAL ESTATE OWNED | 250,645 | 0.12% | 0.01% |
| INSURANCE RECEIVABLES | 30 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **206,683,989** | **100.00%** | **6.07%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 6,535,559 | 3.17% | 0.19% |
| 60 DAYS PAST DUE | 2,671,391 | 1.29% | 0.08% |
| 90 DAYS PAST DUE | 1,127,898 | 0.55% | 0.03% |
| 120+ DAYS PAST DUE | 869,705 | 0.42% | 0.03% |
| **TOTAL DELINQUENT** | **11,204,553** | **5.43%** | **0.33%** |

**FUND DETAIL:**

| | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| PROPERTY TYPE | | | |
| SINGLE FAMILY RESIDENCE | 122,643,866 | 59.34% | 3.60% |
| CONDO | 68,856,533 | 33.31% | 2.02% |
| MULTI-FAMILY | 2,828,991 | 1.37% | 0.08% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 12,354,598 | 5.98% | 0.36% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 124,251,614 | 60.12% | 3.65% |
| WASILLA/PALMER | 34,216,046 | 16.55% | 1.00% |
| FAIRBANKS/NORTH POLE | 22,216,199 | 10.75% | 0.65% |
| JUNEAU/KETCHIKAN | 4,851,318 | 2.35% | 0.14% |
| EAGLE RIVER/CHUGIAK | 7,885,344 | 3.82% | 0.23% |
| KENAI/SOLDOTNA | 4,830,139 | 2.34% | 0.14% |
| OTHER GEOGRAPHIC REGION | 8,433,329 | 4.08% | 0.25% |
| MORTGAGE INSURANCE | | | |
| FEDERALLY INSURED - FHA | 107,800,568 | 52.16% | 3.16% |
| FEDERALLY INSURED - VA | 32,360,721 | 15.66% | 0.95% |
| FEDERALLY INSURED - FMH | 13,931,366 | 6.74% | 0.41% |
| PRIMARY MORTGAGE INSURANCE | 20,177,319 | 9.76% | 0.59% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 32,414,014 | 15.68% | 0.95% |
| LOAN SECURITIZATION | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - CONVENTIONAL | 206,683,989 | 100.00% | 6.07% |
| SELLER SERVICER | | | |
| WELLS FARGO | 65,969,660 | 31.92% | 1.94% |
| FIRST NATIONAL BANK OF AK | 75,303,063 | 36.43% | 2.21% |
| ALASKA USA | 55,265,073 | 26.74% | 1.62% |
| OTHER SELLER SERVICER | 10,146,193 | 4.91% | 0.30% |

## 641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 5.979% |
| Weighted Average Remaining Term | 25.88 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 259,528,958 | 96.89% | 7.62% |
| PARTICIPATION LOANS | 8,338,445 | 3.11% | 0.24% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 10 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **267,867,413** | **100.00%** | **7.86%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 5,604,115 | 2.09% | 0.16% |
| 60 DAYS PAST DUE | 1,076,148 | 0.40% | 0.03% |
| 90 DAYS PAST DUE | 848,020 | 0.32% | 0.02% |
| 120+ DAYS PAST DUE | 599,394 | 0.22% | 0.02% |
| **TOTAL DELINQUENT** | **8,127,676** | **3.03%** | **0.24%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 231,191,696 | 86.31% | 6.78% |
| CONDO | 22,940,957 | 8.56% | 0.67% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 13,734,760 | 5.13% | 0.40% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 91,030,500 | 33.98% | 2.67% |
| WASILLA/PALMER | 35,952,360 | 13.42% | 1.06% |
| FAIRBANKS/NORTH POLE | 36,168,909 | 13.50% | 1.06% |
| JUNEAU/KETCHIKAN | 24,905,742 | 9.30% | 0.73% |
| EAGLE RIVER/CHUGIAK | 21,198,621 | 7.91% | 0.62% |
| KENAI/SOLDOTNA | 8,711,646 | 3.25% | 0.26% |
| OTHER GEOGRAPHIC REGION | 49,899,634 | 18.63% | 1.46% |
| **MORTGAGE INSURANCE** | | | |
| FEDERALLY INSURED - FHA | 81,895,431 | 30.57% | 2.40% |
| FEDERALLY INSURED - VA | 47,197,381 | 17.62% | 1.39% |
| FEDERALLY INSURED - FMH | 11,465,175 | 4.28% | 0.34% |
| PRIMARY MORTGAGE INSURANCE | 38,905,229 | 14.52% | 1.14% |
| OTHER POOL INSURANCE | 401,603 | 0.15% | 0.01% |
| UNINSURED | 88,002,594 | 32.85% | 2.58% |
| **LOAN SECURITIZATION** | | | |
| GINNIE MAE (GNMA) | 3,663,276 | 1.37% | 0.11% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 237,447 | 0.09% | 0.01% |
| NON-SECURITIZED - RURAL | 40,862,076 | 15.25% | 1.20% |
| NON-SECURITIZED - CONVENTIONAL | 223,104,614 | 83.29% | 6.55% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 104,989,091 | 39.19% | 3.08% |
| FIRST NATIONAL BANK OF AK | 80,829,357 | 30.18% | 2.37% |
| ALASKA USA | 56,469,030 | 21.08% | 1.66% |
| OTHER SELLER SERVICER | 25,579,935 | 9.55% | 0.75% |

## 642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 6.833% |
| Weighted Average Remaining Term | 22.75 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 15,831,030 | 100.00% | 0.46% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **15,831,030** | **100.00%** | **0.46%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 44,857 | 0.28% | 0.00% |
| 60 DAYS PAST DUE | 125,053 | 0.79% | 0.00% |
| 90 DAYS PAST DUE | 67,966 | 0.43% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| **TOTAL DELINQUENT** | **237,876** | **1.50%** | **0.01%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 14,714,431 | 92.95% | 0.43% |
| CONDO | 0 | 0.00% | 0.00% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 1,116,599 | 7.05% | 0.03% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 0 | 0.00% | 0.00% |
| WASILLA/PALMER | 0 | 0.00% | 0.00% |
| FAIRBANKS/NORTH POLE | 0 | 0.00% | 0.00% |
| JUNEAU/KETCHIKAN | 2,011,739 | 12.71% | 0.06% |
| EAGLE RIVER/CHUGIAK | 0 | 0.00% | 0.00% |
| KENAI/SOLDOTNA | 1,183,684 | 7.48% | 0.03% |
| OTHER GEOGRAPHIC REGION | 12,635,606 | 79.82% | 0.37% |
| **MORTGAGE INSURANCE** | | | |
| FEDERALLY INSURED - FHA | 4,158,334 | 26.27% | 0.12% |
| FEDERALLY INSURED - VA | 1,006,238 | 6.36% | 0.03% |
| FEDERALLY INSURED - FMH | 902,320 | 5.70% | 0.03% |
| PRIMARY MORTGAGE INSURANCE | 0 | 0.00% | 0.00% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 9,764,136 | 61.68% | 0.29% |
| **LOAN SECURITIZATION** | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 15,831,030 | 100.00% | 0.46% |
| NON-SECURITIZED - CONVENTIONAL | 0 | 0.00% | 0.00% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 10,753,310 | 67.93% | 0.32% |
| FIRST NATIONAL BANK OF AK | 2,451,662 | 15.49% | 0.07% |
| ALASKA USA | 1,120,579 | 7.08% | 0.03% |
| OTHER SELLER SERVICER | 1,505,479 | 9.51% | 0.04% |

## 645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 4.786% |
| Weighted Average Remaining Term | 26.16 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 122,110,962 | 66.61% | 3.58% |
| PARTICIPATION LOANS | 61,150,521 | 33.36% | 1.79% |
| REAL ESTATE OWNED | 68,577 | 0.04% | 0.00% |
| INSURANCE RECEIVABLES | 20 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **183,330,080** | **100.00%** | **5.38%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 2,134,473 | 1.16% | 0.06% |
| 60 DAYS PAST DUE | 397,896 | 0.22% | 0.01% |
| 90 DAYS PAST DUE | 431,892 | 0.24% | 0.01% |
| 120+ DAYS PAST DUE | 40,865 | 0.02% | 0.00% |
| **TOTAL DELINQUENT** | **3,005,126** | **1.64%** | **0.09%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 161,897,264 | 88.31% | 4.75% |
| CONDO | 11,697,520 | 6.38% | 0.34% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 9,735,296 | 5.31% | 0.29% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 65,174,958 | 35.55% | 1.91% |
| WASILLA/PALMER | 37,846,089 | 20.64% | 1.11% |
| FAIRBANKS/NORTH POLE | 32,428,397 | 17.69% | 0.95% |
| JUNEAU/KETCHIKAN | 16,082,661 | 8.77% | 0.47% |
| EAGLE RIVER/CHUGIAK | 18,032,623 | 9.84% | 0.53% |
| KENAI/SOLDOTNA | 4,189,698 | 2.29% | 0.12% |
| OTHER GEOGRAPHIC REGION | 9,575,655 | 5.22% | 0.28% |
| **MORTGAGE INSURANCE** | | | |
| FEDERALLY INSURED - FHA | 41,100,162 | 22.42% | 1.21% |
| FEDERALLY INSURED - VA | 45,341,093 | 24.73% | 1.33% |
| FEDERALLY INSURED - FMH | 4,989,387 | 2.72% | 0.15% |
| PRIMARY MORTGAGE INSURANCE | 34,495,396 | 18.82% | 1.01% |
| OTHER POOL INSURANCE | 4,693,063 | 2.56% | 0.14% |
| UNINSURED | 52,710,981 | 28.75% | 1.55% |
| **LOAN SECURITIZATION** | | | |
| GINNIE MAE (GNMA) | 1,042,416 | 0.57% | 0.03% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 437,770 | 0.24% | 0.01% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - CONVENTIONAL | 181,849,894 | 99.19% | 5.34% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 93,671,849 | 51.09% | 2.75% |
| FIRST NATIONAL BANK OF AK | 26,713,436 | 14.57% | 0.78% |
| ALASKA USA | 44,758,792 | 24.41% | 1.31% |
| OTHER SELLER SERVICER | 18,186,003 | 9.92% | 0.53% |

## 647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 5.632% |
| Weighted Average Remaining Term | 25.91 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 285,762,947 | 91.21% | 8.39% |
| PARTICIPATION LOANS | 27,543,091 | 8.79% | 0.81% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 20 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **313,306,058** | **100.00%** | **9.19%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 7,647,954 | 2.44% | 0.22% |
| 60 DAYS PAST DUE | 1,542,901 | 0.49% | 0.05% |
| 90 DAYS PAST DUE | 154,924 | 0.05% | 0.00% |
| 120+ DAYS PAST DUE | 956,627 | 0.31% | 0.03% |
| **TOTAL DELINQUENT** | **10,302,405** | **3.29%** | **0.30%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 253,588,168 | 80.94% | 7.44% |
| CONDO | 30,175,009 | 9.63% | 0.89% |
| MULTI-FAMILY | 6,598,937 | 2.11% | 0.19% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 22,943,943 | 7.32% | 0.67% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 136,955,966 | 43.71% | 4.02% |
| WASILLA/PALMER | 42,288,506 | 13.50% | 1.24% |
| FAIRBANKS/NORTH POLE | 39,642,063 | 12.65% | 1.16% |
| JUNEAU/KETCHIKAN | 24,603,678 | 7.85% | 0.72% |
| EAGLE RIVER/CHUGIAK | 27,339,156 | 8.73% | 0.80% |
| KENAI/SOLDOTNA | 6,058,722 | 1.93% | 0.18% |
| OTHER GEOGRAPHIC REGION | 36,417,966 | 11.62% | 1.07% |
| **MORTGAGE INSURANCE** | | | |
| FEDERALLY INSURED - FHA | 115,787,324 | 36.96% | 3.40% |
| FEDERALLY INSURED - VA | 68,347,037 | 21.81% | 2.01% |
| FEDERALLY INSURED - FMH | 9,573,697 | 3.06% | 0.28% |
| PRIMARY MORTGAGE INSURANCE | 43,852,075 | 14.00% | 1.29% |
| OTHER POOL INSURANCE | 107,069 | 0.03% | 0.00% |
| UNINSURED | 75,638,856 | 24.14% | 2.22% |
| **LOAN SECURITIZATION** | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 17,617,843 | 5.62% | 0.52% |
| NON-SECURITIZED - CONVENTIONAL | 295,688,215 | 94.38% | 8.68% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 138,799,367 | 44.30% | 4.07% |
| FIRST NATIONAL BANK OF AK | 69,865,345 | 22.30% | 2.05% |
| ALASKA USA | 79,198,598 | 25.28% | 2.32% |
| OTHER SELLER SERVICER | 25,442,748 | 8.12% | 0.75% |

## 648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

| | |
|---|---|
| Weighted Average Interest Rate | 6.006% |
| Weighted Average Remaining Term | 25.13 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 264,568,944 | 88.08% | 7.76% |
| PARTICIPATION LOANS | 35,700,369 | 11.89% | 1.05% |
| REAL ESTATE OWNED | 109,794 | 0.04% | 0.00% |
| INSURANCE RECEIVABLES | 20 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **300,379,126** | **100.00%** | **8.82%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 5,492,486 | 1.83% | 0.16% |
| 60 DAYS PAST DUE | 1,357,592 | 0.45% | 0.04% |
| 90 DAYS PAST DUE | 101,920 | 0.03% | 0.00% |
| 120+ DAYS PAST DUE | 737,139 | 0.25% | 0.02% |
| **TOTAL DELINQUENT** | **7,689,138** | **2.56%** | **0.23%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 258,235,234 | 85.97% | 7.58% |
| CONDO | 20,919,292 | 6.96% | 0.61% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 21,224,600 | 7.07% | 0.62% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 94,446,186 | 31.44% | 2.77% |
| WASILLA/PALMER | 30,936,237 | 10.30% | 0.91% |
| FAIRBANKS/NORTH POLE | 32,580,881 | 10.85% | 0.96% |
| JUNEAU/KETCHIKAN | 31,574,671 | 10.51% | 0.93% |
| EAGLE RIVER/CHUGIAK | 19,035,146 | 6.34% | 0.56% |
| KENAI/SOLDOTNA | 27,684,843 | 9.22% | 0.81% |
| OTHER GEOGRAPHIC REGION | 64,121,161 | 21.35% | 1.88% |
| **MORTGAGE INSURANCE** | | | |
| FEDERALLY INSURED - FHA | 73,893,169 | 24.60% | 2.17% |
| FEDERALLY INSURED - VA | 57,670,081 | 19.20% | 1.69% |
| FEDERALLY INSURED - FMH | 8,454,754 | 2.81% | 0.25% |
| PRIMARY MORTGAGE INSURANCE | 43,240,045 | 14.40% | 1.27% |
| OTHER POOL INSURANCE | 2,599,706 | 0.87% | 0.08% |
| UNINSURED | 114,521,371 | 38.13% | 3.36% |
| **LOAN SECURITIZATION** | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 81,349,459 | 27.08% | 2.39% |
| NON-SECURITIZED - CONVENTIONAL | 219,029,667 | 72.92% | 6.43% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 107,645,048 | 35.84% | 3.16% |
| FIRST NATIONAL BANK OF AK | 89,552,452 | 29.81% | 2.63% |
| ALASKA USA | 72,502,505 | 24.14% | 2.13% |
| OTHER SELLER SERVICER | 30,679,120 | 10.21% | 0.90% |

## 649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 5.608% |
| Weighted Average Remaining Term | 27.72 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 141,541,271 | 97.76% | 4.15% |
| PARTICIPATION LOANS | 3,250,328 | 2.24% | 0.10% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 20 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **144,791,619** | **100.00%** | **4.25%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 1,708,900 | 1.18% | 0.05% |
| 60 DAYS PAST DUE | 733,093 | 0.51% | 0.02% |
| 90 DAYS PAST DUE | 145,454 | 0.10% | 0.00% |
| 120+ DAYS PAST DUE | 138,070 | 0.10% | 0.00% |
| **TOTAL DELINQUENT** | **2,725,517** | **1.88%** | **0.08%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 122,116,474 | 84.34% | 3.58% |
| CONDO | 11,987,408 | 8.28% | 0.35% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 10,687,738 | 7.38% | 0.31% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 49,325,300 | 34.07% | 1.45% |
| WASILLA/PALMER | 17,894,522 | 12.36% | 0.53% |
| FAIRBANKS/NORTH POLE | 13,309,819 | 9.19% | 0.39% |
| JUNEAU/KETCHIKAN | 13,071,360 | 9.03% | 0.38% |
| EAGLE RIVER/CHUGIAK | 9,730,021 | 6.72% | 0.29% |
| KENAI/SOLDOTNA | 9,046,835 | 6.25% | 0.27% |
| OTHER GEOGRAPHIC REGION | 32,413,763 | 22.39% | 0.95% |
| **MORTGAGE INSURANCE** | | | |
| FEDERALLY INSURED - FHA | 33,918,164 | 23.43% | 1.00% |
| FEDERALLY INSURED - VA | 25,873,808 | 17.87% | 0.76% |
| FEDERALLY INSURED - FMH | 4,648,466 | 3.21% | 0.14% |
| PRIMARY MORTGAGE INSURANCE | 25,848,706 | 17.85% | 0.76% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 54,502,475 | 37.64% | 1.60% |
| **LOAN SECURITIZATION** | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 39,273,345 | 27.12% | 1.15% |
| NON-SECURITIZED - CONVENTIONAL | 105,518,274 | 72.88% | 3.10% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 54,500,113 | 37.64% | 1.60% |
| FIRST NATIONAL BANK OF AK | 41,232,110 | 28.48% | 1.21% |
| ALASKA USA | 38,604,805 | 26.66% | 1.13% |
| OTHER SELLER SERVICER | 10,454,590 | 7.22% | 0.31% |

## 650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 5.260% |
| Weighted Average Remaining Term | 24.97 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 140,973,794 | 99.96% | 4.14% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 60,753 | 0.04% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **141,034,547** | **100.00%** | **4.14%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 934,282 | 0.66% | 0.03% |
| 60 DAYS PAST DUE | 110,444 | 0.08% | 0.00% |
| 90 DAYS PAST DUE | 67,761 | 0.05% | 0.00% |
| 120+ DAYS PAST DUE | 216,985 | 0.15% | 0.01% |
| **TOTAL DELINQUENT** | **1,329,472** | **0.94%** | **0.04%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 127,542,546 | 90.43% | 3.74% |
| CONDO | 0 | 0.00% | 0.00% |
| MULTI-FAMILY | 212,603 | 0.15% | 0.01% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 13,279,398 | 9.42% | 0.39% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 0 | 0.00% | 0.00% |
| WASILLA/PALMER | 124,448 | 0.09% | 0.00% |
| FAIRBANKS/NORTH POLE | 0 | 0.00% | 0.00% |
| JUNEAU/KETCHIKAN | 14,528,721 | 10.30% | 0.43% |
| EAGLE RIVER/CHUGIAK | 0 | 0.00% | 0.00% |
| KENAI/SOLDOTNA | 22,521,655 | 15.97% | 0.66% |
| OTHER GEOGRAPHIC REGION | 103,859,723 | 73.64% | 3.05% |
| **MORTGAGE INSURANCE** | | | |
| FEDERALLY INSURED - FHA | 13,615,030 | 9.65% | 0.40% |
| FEDERALLY INSURED - VA | 10,303,707 | 7.31% | 0.30% |
| FEDERALLY INSURED - FMH | 4,353,644 | 3.09% | 0.13% |
| PRIMARY MORTGAGE INSURANCE | 8,311,862 | 5.89% | 0.24% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 104,450,305 | 74.06% | 3.07% |
| **LOAN SECURITIZATION** | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 141,034,547 | 100.00% | 4.14% |
| NON-SECURITIZED - CONVENTIONAL | 0 | 0.00% | 0.00% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 61,942,546 | 43.92% | 1.82% |
| FIRST NATIONAL BANK OF AK | 28,620,369 | 20.29% | 0.84% |
| ALASKA USA | 23,705,345 | 16.81% | 0.70% |
| OTHER SELLER SERVICER | 26,766,287 | 18.98% | 0.79% |

## 690 STATE CAPITAL PROJECT BONDS 1999 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 7.641% |
| Weighted Average Remaining Term | 15.75 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 14,367,618 | 100.00% | 0.42% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **14,367,618** | **100.00%** | **0.42%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 557,474 | 3.88% | 0.02% |
| 60 DAYS PAST DUE | 463,183 | 3.22% | 0.01% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 93,545 | 0.65% | 0.00% |
| **TOTAL DELINQUENT** | **1,114,202** | **7.75%** | **0.03%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 13,280,090 | 92.43% | 0.39% |
| CONDO | 0 | 0.00% | 0.00% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 1,087,529 | 7.57% | 0.03% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 0 | 0.00% | 0.00% |
| WASILLA/PALMER | 0 | 0.00% | 0.00% |
| FAIRBANKS/NORTH POLE | 33,740 | 0.23% | 0.00% |
| JUNEAU/KETCHIKAN | 462,650 | 3.22% | 0.01% |
| EAGLE RIVER/CHUGIAK | 0 | 0.00% | 0.00% |
| KENAI/SOLDOTNA | 0 | 0.00% | 0.00% |
| OTHER GEOGRAPHIC REGION | 13,871,228 | 96.55% | 0.41% |
| **MORTGAGE INSURANCE** | | | |
| FEDERALLY INSURED - FHA | 0 | 0.00% | 0.00% |
| FEDERALLY INSURED - VA | 0 | 0.00% | 0.00% |
| FEDERALLY INSURED - FMH | 0 | 0.00% | 0.00% |
| PRIMARY MORTGAGE INSURANCE | 21,115 | 0.15% | 0.00% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 14,346,504 | 99.85% | 0.42% |
| **LOAN SECURITIZATION** | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 14,367,618 | 100.00% | 0.42% |
| NON-SECURITIZED - CONVENTIONAL | 0 | 0.00% | 0.00% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 8,263,503 | 57.51% | 0.24% |
| FIRST NATIONAL BANK OF AK | 2,782,117 | 19.36% | 0.08% |
| ALASKA USA | 429,581 | 2.99% | 0.01% |
| OTHER SELLER SERVICER | 2,892,417 | 20.13% | 0.08% |

## 691 STATE CAPITAL PROJECT BONDS 1999 SERIES B

| | |
|---|---|
| Weighted Average Interest Rate | 7.481% |
| Weighted Average Remaining Term | 21.15 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 8,371,786 | 100.00% | 0.25% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **8,371,786** | **100.00%** | **0.25%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 203,743 | 2.43% | 0.01% |
| 60 DAYS PAST DUE | 102,558 | 1.23% | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| **TOTAL DELINQUENT** | **306,301** | **3.66%** | **0.01%** |

| FUND DETAIL: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| PROPERTY TYPE | | | |
| SINGLE FAMILY RESIDENCE | 7,333,695 | 87.60% | 0.22% |
| CONDO | 0 | 0.00% | 0.00% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 1,038,091 | 12.40% | 0.03% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 0 | 0.00% | 0.00% |
| WASILLA/PALMER | 0 | 0.00% | 0.00% |
| FAIRBANKS/NORTH POLE | 0 | 0.00% | 0.00% |
| JUNEAU/KETCHIKAN | 710,664 | 8.49% | 0.02% |
| EAGLE RIVER/CHUGIAK | 0 | 0.00% | 0.00% |
| KENAI/SOLDOTNA | 0 | 0.00% | 0.00% |
| OTHER GEOGRAPHIC REGION | 7,661,122 | 91.51% | 0.22% |
| MORTGAGE INSURANCE | | | |
| FEDERALLY INSURED - FHA | 743,645 | 8.88% | 0.02% |
| FEDERALLY INSURED - VA | 0 | 0.00% | 0.00% |
| FEDERALLY INSURED - FMH | 352,793 | 4.21% | 0.01% |
| PRIMARY MORTGAGE INSURANCE | 0 | 0.00% | 0.00% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 7,275,348 | 86.90% | 0.21% |
| LOAN SECURITIZATION | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 8,371,786 | 100.00% | 0.25% |
| NON-SECURITIZED - CONVENTIONAL | 0 | 0.00% | 0.00% |
| SELLER SERVICER | | | |
| WELLS FARGO | 5,550,709 | 66.30% | 0.16% |
| FIRST NATIONAL BANK OF AK | 1,536,800 | 18.36% | 0.05% |
| ALASKA USA | 489,101 | 5.84% | 0.01% |
| OTHER SELLER SERVICER | 795,176 | 9.50% | 0.02% |

## 692 STATE CAPITAL PROJECT BONDS 2001 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 6.356% |
| Weighted Average Remaining Term | 23.63 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 44,738,829 | 99.82% | 1.31% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 80,201 | 0.18% | 0.00% |
| **TOTAL PORTFOLIO** | **44,819,030** | **100.00%** | **1.32%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 1,437,224 | 3.21% | 0.04% |
| 60 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 90 DAYS PAST DUE | 72,247 | 0.16% | 0.00% |
| 120+ DAYS PAST DUE | 283,036 | 0.63% | 0.01% |
| **TOTAL DELINQUENT** | **1,792,506** | **4.01%** | **0.05%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 41,694,804 | 93.03% | 1.22% |
| CONDO | 44,347 | 0.10% | 0.00% |
| MULTI-FAMILY | 788,133 | 1.76% | 0.02% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 2,291,746 | 5.11% | 0.07% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 0 | 0.00% | 0.00% |
| WASILLA/PALMER | 0 | 0.00% | 0.00% |
| FAIRBANKS/NORTH POLE | 0 | 0.00% | 0.00% |
| JUNEAU/KETCHIKAN | 5,747,389 | 12.82% | 0.17% |
| EAGLE RIVER/CHUGIAK | 0 | 0.00% | 0.00% |
| KENAI/SOLDOTNA | 6,165,431 | 13.76% | 0.18% |
| OTHER GEOGRAPHIC REGION | 32,906,211 | 73.42% | 0.97% |
| MORTGAGE INSURANCE | | | |
| FEDERALLY INSURED - FHA | 8,212,010 | 18.32% | 0.24% |
| FEDERALLY INSURED - VA | 2,660,286 | 5.94% | 0.08% |
| FEDERALLY INSURED - FMH | 2,414,483 | 5.39% | 0.07% |
| PRIMARY MORTGAGE INSURANCE | 541,743 | 1.21% | 0.02% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 30,990,508 | 69.15% | 0.91% |
| LOAN SECURITIZATION | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 44,819,030 | 100.00% | 1.32% |
| NON-SECURITIZED - CONVENTIONAL | 0 | 0.00% | 0.00% |
| SELLER SERVICER | | | |
| WELLS FARGO | 25,166,133 | 56.15% | 0.74% |
| FIRST NATIONAL BANK OF AK | 6,399,496 | 14.28% | 0.19% |
| ALASKA USA | 6,548,378 | 14.61% | 0.19% |
| OTHER SELLER SERVICER | 6,705,024 | 14.96% | 0.20% |

## 693 STATE CAPITAL PROJECT BONDS 2002 SERIES A

| | |
|---|---|
| Weighted Average Interest Rate | 6.028% |
| Weighted Average Remaining Term | 25.34 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 40,260,567 | 99.93% | 1.18% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 29,883 | 0.07% | 0.00% |
| **TOTAL PORTFOLIO** | **40,290,450** | **100.00%** | **1.18%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 1,366,523 | 3.39% | 0.04% |
| 60 DAYS PAST DUE | 292,728 | 0.73% | 0.01% |
| 90 DAYS PAST DUE | 162,713 | 0.40% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| **TOTAL DELINQUENT** | **1,821,965** | **4.53%** | **0.05%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 37,617,318 | 93.37% | 1.10% |
| CONDO | 0 | 0.00% | 0.00% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 2,673,132 | 6.63% | 0.08% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 0 | 0.00% | 0.00% |
| WASILLA/PALMER | 0 | 0.00% | 0.00% |
| FAIRBANKS/NORTH POLE | 0 | 0.00% | 0.00% |
| JUNEAU/KETCHIKAN | 3,517,450 | 8.73% | 0.10% |
| EAGLE RIVER/CHUGIAK | 0 | 0.00% | 0.00% |
| KENAI/SOLDOTNA | 7,217,793 | 17.91% | 0.21% |
| OTHER GEOGRAPHIC REGION | 29,555,207 | 73.36% | 0.87% |
| MORTGAGE INSURANCE | | | |
| FEDERALLY INSURED - FHA | 7,214,067 | 17.91% | 0.21% |
| FEDERALLY INSURED - VA | 2,597,321 | 6.45% | 0.08% |
| FEDERALLY INSURED - FMH | 2,187,213 | 5.43% | 0.06% |
| PRIMARY MORTGAGE INSURANCE | 2,021,388 | 5.02% | 0.06% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 26,270,461 | 65.20% | 0.77% |
| LOAN SECURITIZATION | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 40,290,450 | 100.00% | 1.18% |
| NON-SECURITIZED - CONVENTIONAL | 0 | 0.00% | 0.00% |
| SELLER SERVICER | | | |
| WELLS FARGO | 15,776,595 | 39.16% | 0.46% |
| FIRST NATIONAL BANK OF AK | 9,252,461 | 22.96% | 0.27% |
| ALASKA USA | 8,842,345 | 21.95% | 0.26% |
| OTHER SELLER SERVICER | 6,419,049 | 15.93% | 0.19% |

## 754 VETERANS COLLATERALIZED BONDS 1994 FIRST

| | |
|---|---|
| Weighted Average Interest Rate | 6.751% |
| Weighted Average Remaining Term | 20.60 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 27,303,398 | 100.00% | 0.80% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **27,303,398** | **100.00%** | **0.80%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 400,628 | 1.47% | 0.01% |
| 60 DAYS PAST DUE | 36,319 | 0.13% | 0.00% |
| 90 DAYS PAST DUE | 93,828 | 0.34% | 0.00% |
| 120+ DAYS PAST DUE | 117,739 | 0.43% | 0.00% |
| **TOTAL DELINQUENT** | **648,515** | **2.38%** | **0.02%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 24,795,174 | 90.81% | 0.73% |
| CONDO | 981,935 | 3.60% | 0.03% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 1,526,288 | 5.59% | 0.04% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 9,898,085 | 36.25% | 0.29% |
| WASILLA/PALMER | 2,644,469 | 9.69% | 0.08% |
| FAIRBANKS/NORTH POLE | 5,147,218 | 18.85% | 0.15% |
| JUNEAU/KETCHIKAN | 2,313,992 | 8.48% | 0.07% |
| EAGLE RIVER/CHUGIAK | 4,065,521 | 14.89% | 0.12% |
| KENAI/SOLDOTNA | 1,296,789 | 4.75% | 0.04% |
| OTHER GEOGRAPHIC REGION | 1,937,323 | 7.10% | 0.06% |
| MORTGAGE INSURANCE | | | |
| FEDERALLY INSURED - FHA | 4,515,968 | 16.54% | 0.13% |
| FEDERALLY INSURED - VA | 11,611,041 | 42.53% | 0.34% |
| FEDERALLY INSURED - FMH | 206,381 | 0.76% | 0.01% |
| PRIMARY MORTGAGE INSURANCE | 2,452,920 | 8.98% | 0.07% |
| OTHER POOL INSURANCE | 926,685 | 3.39% | 0.03% |
| UNINSURED | 7,590,402 | 27.80% | 0.22% |
| LOAN SECURITIZATION | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 362,729 | 1.33% | 0.01% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - CONVENTIONAL | 26,940,668 | 98.67% | 0.79% |
| SELLER SERVICER | | | |
| WELLS FARGO | 11,357,638 | 41.60% | 0.33% |
| FIRST NATIONAL BANK OF AK | 3,132,994 | 11.47% | 0.09% |
| ALASKA USA | 10,529,808 | 38.57% | 0.31% |
| OTHER SELLER SERVICER | 2,282,958 | 8.36% | 0.07% |

## 755 VETERANS COLLATERALIZED BONDS 1995 FIRST

| | |
|---|---|
| Weighted Average Interest Rate | 6.454% |
| Weighted Average Remaining Term | 22.26 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 4,372,826 | 95.02% | 0.13% |
| PARTICIPATION LOANS | 229,249 | 4.98% | 0.01% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **4,602,075** | **100.00%** | **0.14%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 87,200 | 1.89% | 0.00% |
| 60 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 90 DAYS PAST DUE | 66,288 | 1.44% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| **TOTAL DELINQUENT** | **153,488** | **3.34%** | **0.00%** |

| FUND DETAIL: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| PROPERTY TYPE | | | |
| SINGLE FAMILY RESIDENCE | 4,314,785 | 93.76% | 0.13% |
| CONDO | 65,822 | 1.43% | 0.00% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 221,468 | 4.81% | 0.01% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 1,691,968 | 36.77% | 0.05% |
| WASILLA/PALMER | 148,260 | 3.22% | 0.00% |
| FAIRBANKS/NORTH POLE | 1,185,321 | 25.76% | 0.03% |
| JUNEAU/KETCHIKAN | 67,927 | 1.48% | 0.00% |
| EAGLE RIVER/CHUGIAK | 985,235 | 21.41% | 0.03% |
| KENAI/SOLDOTNA | 172,718 | 3.75% | 0.01% |
| OTHER GEOGRAPHIC REGION | 350,645 | 7.62% | 0.01% |
| MORTGAGE INSURANCE | | | |
| FEDERALLY INSURED - FHA | 280,866 | 6.10% | 0.01% |
| FEDERALLY INSURED - VA | 1,688,345 | 36.69% | 0.05% |
| FEDERALLY INSURED - FMH | 0 | 0.00% | 0.00% |
| PRIMARY MORTGAGE INSURANCE | 858,125 | 18.65% | 0.03% |
| OTHER POOL INSURANCE | 171,178 | 3.72% | 0.01% |
| UNINSURED | 1,603,562 | 34.84% | 0.05% |
| LOAN SECURITIZATION | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - CONVENTIONAL | 4,602,075 | 100.00% | 0.14% |
| SELLER SERVICER | | | |
| WELLS FARGO | 2,107,631 | 45.80% | 0.06% |
| FIRST NATIONAL BANK OF AK | 234,962 | 5.11% | 0.01% |
| ALASKA USA | 1,506,289 | 32.73% | 0.04% |
| OTHER SELLER SERVICER | 753,194 | 16.37% | 0.02% |

## 756 VETERANS COLLATERALIZED BONDS 1997 FIRST

| | |
|---|---|
| Weighted Average Interest Rate | 6.105% |
| Weighted Average Remaining Term | 24.54 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 54,765,019 | 94.62% | 1.61% |
| PARTICIPATION LOANS | 3,116,553 | 5.38% | 0.09% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **57,881,572** | **100.00%** | **1.70%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 928,315 | 1.60% | 0.03% |
| 60 DAYS PAST DUE | 125,713 | 0.22% | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 162,519 | 0.28% | 0.00% |
| **TOTAL DELINQUENT** | **1,216,548** | **2.10%** | **0.04%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 52,212,713 | 90.21% | 1.53% |
| CONDO | 2,282,819 | 3.94% | 0.07% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 3,386,040 | 5.85% | 0.10% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 24,188,929 | 41.79% | 0.71% |
| WASILLA/PALMER | 8,062,254 | 13.93% | 0.24% |
| FAIRBANKS/NORTH POLE | 8,410,216 | 14.53% | 0.25% |
| JUNEAU/KETCHIKAN | 4,478,242 | 7.74% | 0.13% |
| EAGLE RIVER/CHUGIAK | 8,727,991 | 15.08% | 0.26% |
| KENAI/SOLDOTNA | 1,043,701 | 1.80% | 0.03% |
| OTHER GEOGRAPHIC REGION | 2,970,240 | 5.13% | 0.09% |
| **MORTGAGE INSURANCE** | | | |
| FEDERALLY INSURED - FHA | 7,421,066 | 12.82% | 0.22% |
| FEDERALLY INSURED - VA | 30,144,679 | 52.08% | 0.88% |
| FEDERALLY INSURED - FMH | 79,244 | 0.14% | 0.00% |
| PRIMARY MORTGAGE INSURANCE | 3,438,125 | 5.94% | 0.10% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 16,798,457 | 29.02% | 0.49% |
| **LOAN SECURITIZATION** | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - CONVENTIONAL | 57,881,572 | 100.00% | 1.70% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 27,265,076 | 47.10% | 0.80% |
| FIRST NATIONAL BANK OF AK | 12,574,411 | 21.72% | 0.37% |
| ALASKA USA | 15,209,930 | 26.28% | 0.45% |
| OTHER SELLER SERVICER | 2,832,156 | 4.89% | 0.08% |

## 757 VETERANS COLLATERALIZED BONDS 1998 FIRST

| | |
|---|---|
| Weighted Average Interest Rate | 6.316% |
| Weighted Average Remaining Term | 25.37 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 38,135,006 | 97.39% | 1.12% |
| PARTICIPATION LOANS | 1,021,070 | 2.61% | 0.03% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **39,156,076** | **100.00%** | **1.15%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 214,127 | 0.55% | 0.01% |
| 60 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| **TOTAL DELINQUENT** | **214,127** | **0.55%** | **0.01%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 34,993,635 | 89.37% | 1.03% |
| CONDO | 2,277,872 | 5.82% | 0.07% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 1,884,569 | 4.81% | 0.06% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 14,753,159 | 37.68% | 0.43% |
| WASILLA/PALMER | 5,857,966 | 14.96% | 0.17% |
| FAIRBANKS/NORTH POLE | 6,962,133 | 17.78% | 0.20% |
| JUNEAU/KETCHIKAN | 4,497,381 | 11.49% | 0.13% |
| EAGLE RIVER/CHUGIAK | 4,327,729 | 11.05% | 0.13% |
| KENAI/SOLDOTNA | 321,254 | 0.82% | 0.01% |
| OTHER GEOGRAPHIC REGION | 2,436,454 | 6.22% | 0.07% |
| MORTGAGE INSURANCE | | | |
| FEDERALLY INSURED - FHA | 4,955,320 | 12.66% | 0.15% |
| FEDERALLY INSURED - VA | 19,307,265 | 49.31% | 0.57% |
| FEDERALLY INSURED - FMH | 368,297 | 0.94% | 0.01% |
| PRIMARY MORTGAGE INSURANCE | 5,597,756 | 14.30% | 0.16% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 8,927,438 | 22.80% | 0.26% |
| LOAN SECURITIZATION | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - CONVENTIONAL | 39,156,076 | 100.00% | 1.15% |
| SELLER SERVICER | | | |
| WELLS FARGO | 20,994,182 | 53.62% | 0.62% |
| FIRST NATIONAL BANK OF AK | 6,316,764 | 16.13% | 0.19% |
| ALASKA USA | 8,509,109 | 21.73% | 0.25% |
| OTHER SELLER SERVICER | 3,336,022 | 8.52% | 0.10% |

## 758 VETERANS COLLATERALIZED BONDS 1999 FIRST

| | |
|---|---|
| Weighted Average Interest Rate | 6.976% |
| Weighted Average Remaining Term | 26.18 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 81,232,842 | 100.00% | 2.38% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **81,232,842** | **100.00%** | **2.38%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 586,447 | 0.72% | 0.02% |
| 60 DAYS PAST DUE | 360,392 | 0.44% | 0.01% |
| 90 DAYS PAST DUE | 158,426 | 0.20% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| **TOTAL DELINQUENT** | **1,105,266** | **1.36%** | **0.03%** |

**FUND DETAIL:**

| | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| PROPERTY TYPE | | | |
| SINGLE FAMILY RESIDENCE | 73,388,963 | 90.34% | 2.15% |
| CONDO | 3,517,527 | 4.33% | 0.10% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 4,326,352 | 5.33% | 0.13% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 31,282,270 | 38.51% | 0.92% |
| WASILLA/PALMER | 13,347,419 | 16.43% | 0.39% |
| FAIRBANKS/NORTH POLE | 13,037,070 | 16.05% | 0.38% |
| JUNEAU/KETCHIKAN | 5,366,410 | 6.61% | 0.16% |
| EAGLE RIVER/CHUGIAK | 11,431,007 | 14.07% | 0.34% |
| KENAI/SOLDOTNA | 2,038,666 | 2.51% | 0.06% |
| OTHER GEOGRAPHIC REGION | 4,730,000 | 5.82% | 0.14% |
| MORTGAGE INSURANCE | | | |
| FEDERALLY INSURED - FHA | 7,586,542 | 9.34% | 0.22% |
| FEDERALLY INSURED - VA | 37,980,704 | 46.76% | 1.11% |
| FEDERALLY INSURED - FMH | 230,541 | 0.28% | 0.01% |
| PRIMARY MORTGAGE INSURANCE | 10,575,882 | 13.02% | 0.31% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 24,859,172 | 30.60% | 0.73% |
| LOAN SECURITIZATION | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - CONVENTIONAL | 81,232,842 | 100.00% | 2.38% |
| SELLER SERVICER | | | |
| WELLS FARGO | 41,223,002 | 50.75% | 1.21% |
| FIRST NATIONAL BANK OF AK | 13,874,028 | 17.08% | 0.41% |
| ALASKA USA | 18,802,167 | 23.15% | 0.55% |
| OTHER SELLER SERVICER | 7,333,645 | 9.03% | 0.22% |

## 759 VETERANS COLLATERALIZED BONDS 2000 FIRST

| | |
|---|---|
| Weighted Average Interest Rate | 7.220% |
| Weighted Average Remaining Term | 25.98 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 44,607,871 | 100.00% | 1.31% |
| PARTICIPATION LOANS | 0 | 0.00% | 0.00% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **44,607,871** | **100.00%** | **1.31%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 253,862 | 0.57% | 0.01% |
| 60 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| **TOTAL DELINQUENT** | **253,862** | **0.57%** | **0.01%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 37,993,681 | 85.17% | 1.12% |
| CONDO | 2,988,260 | 6.70% | 0.09% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 3,625,930 | 8.13% | 0.11% |
| **GEOGRAPHIC REGION** | | | |
| ANCHORAGE | 17,455,525 | 39.13% | 0.51% |
| WASILLA/PALMER | 8,372,237 | 18.77% | 0.25% |
| FAIRBANKS/NORTH POLE | 6,960,494 | 15.60% | 0.20% |
| JUNEAU/KETCHIKAN | 3,879,300 | 8.70% | 0.11% |
| EAGLE RIVER/CHUGIAK | 3,875,366 | 8.69% | 0.11% |
| KENAI/SOLDOTNA | 1,004,352 | 2.25% | 0.03% |
| OTHER GEOGRAPHIC REGION | 3,060,597 | 6.86% | 0.09% |
| **MORTGAGE INSURANCE** | | | |
| FEDERALLY INSURED - FHA | 7,108,960 | 15.94% | 0.21% |
| FEDERALLY INSURED - VA | 19,685,594 | 44.13% | 0.58% |
| FEDERALLY INSURED - FMH | 380,311 | 0.85% | 0.01% |
| PRIMARY MORTGAGE INSURANCE | 4,853,628 | 10.88% | 0.14% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 12,579,378 | 28.20% | 0.37% |
| **LOAN SECURITIZATION** | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - CONVENTIONAL | 44,607,871 | 100.00% | 1.31% |
| **SELLER SERVICER** | | | |
| WELLS FARGO | 22,764,951 | 51.03% | 0.67% |
| FIRST NATIONAL BANK OF AK | 5,981,293 | 13.41% | 0.18% |
| ALASKA USA | 11,153,304 | 25.00% | 0.33% |
| OTHER SELLER SERVICER | 4,708,323 | 10.55% | 0.14% |

## 760 VETERANS COLLATERALIZED BONDS 2002 FIRST

| | |
|---|---|
| Weighted Average Interest Rate | 6.336% |
| Weighted Average Remaining Term | 27.06 |

| FUND PORTFOLIO: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| MORTGAGES | 41,781,650 | 98.64% | 1.23% |
| PARTICIPATION LOANS | 577,328 | 1.36% | 0.02% |
| REAL ESTATE OWNED | 0 | 0.00% | 0.00% |
| INSURANCE RECEIVABLES | 0 | 0.00% | 0.00% |
| **TOTAL PORTFOLIO** | **42,358,978** | **100.00%** | **1.24%** |

| FUND DELINQUENT: | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| 30 DAYS PAST DUE | 215,292 | 0.51% | 0.01% |
| 60 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% | 0.00% |
| **TOTAL DELINQUENT** | **215,292** | **0.51%** | **0.01%** |

**FUND DETAIL:**

| PROPERTY TYPE | Dollars | % of $ Within Fund | % of $ All AHFC |
|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 36,408,900 | 85.95% | 1.07% |
| CONDO | 4,044,074 | 9.55% | 0.12% |
| MULTI-FAMILY | 0 | 0.00% | 0.00% |
| MOBILE HOME II | 0 | 0.00% | 0.00% |
| OTHER SINGLE FAMILY | 1,906,004 | 4.50% | 0.06% |
| GEOGRAPHIC REGION | | | |
| ANCHORAGE | 17,303,184 | 40.85% | 0.51% |
| WASILLA/PALMER | 7,238,112 | 17.09% | 0.21% |
| FAIRBANKS/NORTH POLE | 6,922,623 | 16.34% | 0.20% |
| JUNEAU/KETCHIKAN | 2,940,535 | 6.94% | 0.09% |
| EAGLE RIVER/CHUGIAK | 5,220,313 | 12.32% | 0.15% |
| KENAI/SOLDOTNA | 992,277 | 2.34% | 0.03% |
| OTHER GEOGRAPHIC REGION | 1,741,935 | 4.11% | 0.05% |
| MORTGAGE INSURANCE | | | |
| FEDERALLY INSURED - FHA | 5,324,466 | 12.57% | 0.16% |
| FEDERALLY INSURED - VA | 20,822,890 | 49.16% | 0.61% |
| FEDERALLY INSURED - FMH | 343,339 | 0.81% | 0.01% |
| PRIMARY MORTGAGE INSURANCE | 5,022,550 | 11.86% | 0.15% |
| OTHER POOL INSURANCE | 0 | 0.00% | 0.00% |
| UNINSURED | 10,845,732 | 25.60% | 0.32% |
| LOAN SECURITIZATION | | | |
| GINNIE MAE (GNMA) | 0 | 0.00% | 0.00% |
| FANNIE MAE (FNMA) | 0 | 0.00% | 0.00% |
| FREDDIE MAC (FHLMC) | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - RURAL | 0 | 0.00% | 0.00% |
| NON-SECURITIZED - CONVENTIONAL | 42,358,978 | 100.00% | 1.24% |
| SELLER SERVICER | | | |
| WELLS FARGO | 11,306,837 | 26.69% | 0.33% |
| FIRST NATIONAL BANK OF AK | 15,451,629 | 36.48% | 0.45% |
| ALASKA USA | 10,855,528 | 25.63% | 0.32% |
| OTHER SELLER SERVICER | 4,744,984 | 11.20% | 0.14% |

# ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **11/30/2004**

| | | PORTFOLIO | | | | WGHTD AVG | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|---|
| | **FUND DESCRIPTION** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| **100** | CORPORATION | 654,040,656 | 15,049,970 | 13,969 | 669,104,595 | 5.748% | 27.50 | 6,951,315 | 1.04% |
| **260** | HOUSING DEVELOPMENT BONDS 1997 SERIES A-C | 24,030,266 | 0 | 0 | 24,030,266 | 6.888% | 28.07 | 457,556 | 1.90% |
| **260** | HOUSING DEVELOPMENT BONDS 1999 SERIES A-C | 3,729,663 | 0 | 0 | 3,729,663 | 6.151% | 24.64 | 0 | 0.00% |
| **260** | HOUSING DEVELOPMENT BONDS 2002 SERIES A-D | 111,514,418 | 0 | 0 | 111,514,418 | 7.176% | 27.13 | 539,449 | 0.48% |
| **260** | HOUSING DEVELOPMENT BONDS 2004 SERIES A-C | 132,872,654 | 0 | 0 | 132,872,654 | 7.179% | 24.18 | 3,605,184 | 2.71% |
| **480** | MORTGAGE REVENUE BONDS 1996 SERIES A | 36,930,517 | 0 | 10 | 36,930,527 | 6.025% | 21.30 | 1,322,474 | 3.58% |
| **481** | MORTGAGE REVENUE BONDS 1997 SERIES A1, A2 | 82,098,391 | 0 | 20 | 82,098,411 | 6.172% | 24.42 | 3,565,067 | 4.34% |
| **482** | MORTGAGE REVENUE BONDS 1998 SERIES A1, A2 | 40,567,158 | 0 | 10 | 40,567,168 | 6.008% | 24.48 | 1,603,940 | 3.95% |
| **483** | MORTGAGE REVENUE BONDS 1999 SERIES A1, A2 | 145,988,469 | 0 | 20 | 145,988,489 | 6.606% | 25.31 | 7,318,629 | 5.01% |
| **484** | MORTGAGE REVENUE BONDS 2000 SERIES A-D | 68,948,666 | 12,866,802 | 8,487 | 81,823,955 | 5.937% | 24.04 | 4,461,469 | 5.45% |
| **485** | MORTGAGE REVENUE BONDS 2001 SERIES A, B | 100,599,428 | 0 | 10,883 | 100,610,311 | 5.997% | 26.43 | 3,945,690 | 3.92% |
| **486** | MORTGAGE REVENUE BONDS 2002 SERIES A, B | 191,180,352 | 15,252,961 | 250,675 | 206,683,989 | 5.589% | 27.53 | 11,204,553 | 5.43% |
| **641** | GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A | 259,528,958 | 8,338,445 | 10 | 267,867,413 | 5.979% | 25.88 | 8,127,676 | 3.03% |
| **642** | GENERAL HOUSING PURPOSE BONDS 1992 SERIES A | 15,831,030 | 0 | 0 | 15,831,030 | 6.833% | 22.75 | 237,876 | 1.50% |
| **645** | GOVERNMENTAL PURPOSE BONDS 1995 SERIES A | 122,110,962 | 61,150,521 | 68,597 | 183,330,080 | 4.786% | 26.16 | 3,005,126 | 1.64% |
| **647** | GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A | 285,762,947 | 27,543,091 | 20 | 313,306,058 | 5.632% | 25.91 | 10,302,405 | 3.29% |
| **648** | GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D | 264,568,944 | 35,700,369 | 109,814 | 300,379,126 | 6.006% | 25.13 | 7,689,138 | 2.56% |
| **649** | GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A | 141,541,271 | 3,250,328 | 20 | 144,791,619 | 5.608% | 27.72 | 2,725,517 | 1.88% |
| **650** | GENERAL HOUSING PURPOSE BONDS 2003 SERIES A | 140,973,794 | 0 | 60,753 | 141,034,547 | 5.260% | 24.97 | 1,329,472 | 0.94% |
| **690** | STATE CAPITAL PROJECT BONDS 1999 SERIES A | 14,367,618 | 0 | 0 | 14,367,618 | 7.641% | 15.75 | 1,114,202 | 7.75% |
| **691** | STATE CAPITAL PROJECT BONDS 1999 SERIES B | 8,371,786 | 0 | 0 | 8,371,786 | 7.481% | 21.15 | 306,301 | 3.66% |
| **692** | STATE CAPITAL PROJECT BONDS 2001 SERIES A | 44,738,829 | 0 | 80,201 | 44,819,030 | 6.356% | 23.63 | 1,792,506 | 4.01% |
| **693** | STATE CAPITAL PROJECT BONDS 2002 SERIES A | 40,260,567 | 0 | 29,883 | 40,290,450 | 6.028% | 25.34 | 1,821,965 | 4.53% |
| **754** | VETERANS COLLATERALIZED BONDS 1994 FIRST | 27,303,398 | 0 | 0 | 27,303,398 | 6.751% | 20.60 | 648,515 | 2.38% |
| **755** | VETERANS COLLATERALIZED BONDS 1995 FIRST | 4,372,826 | 229,249 | 0 | 4,602,075 | 6.454% | 22.26 | 153,488 | 3.34% |
| **756** | VETERANS COLLATERALIZED BONDS 1997 FIRST | 54,765,019 | 3,116,553 | 0 | 57,881,572 | 6.105% | 24.54 | 1,216,548 | 2.10% |
| **757** | VETERANS COLLATERALIZED BONDS 1998 FIRST | 38,135,006 | 1,021,070 | 0 | 39,156,076 | 6.316% | 25.37 | 214,127 | 0.55% |
| **758** | VETERANS COLLATERALIZED BONDS 1999 FIRST | 81,232,842 | 0 | 0 | 81,232,842 | 6.976% | 26.18 | 1,105,266 | 1.36% |
| **759** | VETERANS COLLATERALIZED BONDS 2000 FIRST | 44,607,871 | 0 | 0 | 44,607,871 | 7.220% | 25.98 | 253,862 | 0.57% |
| **760** | VETERANS COLLATERALIZED BONDS 2002 FIRST | 41,781,650 | 577,328 | 0 | 42,358,978 | 6.336% | 27.06 | 215,292 | 0.51% |
| | **AHFC TOTAL** | **3,222,755,955** | **184,096,687** | **633,373** | **3,407,486,015** | **5.973%** | **25.97** | **87,234,608** | **2.56%** |

| PROPERTY TYPE | PORTFOLIO Mortgages | PORTFOLIO Participation Loans | PORTFOLIO REOs / Ins Recs | PORTFOLIO Total | WGHTD AVG Int Rate | WGHTD AVG Rem Term | DELINQUENT Delinquent Loans | DELINQUENT % of $ |
|---|---|---|---|---|---|---|---|---|
| SINGLE FAMILY RESIDENCE | 2,342,084,215 | 143,024,448 | 454,922 | 2,485,563,584 | 5.816% | 25.92 | 63,278,347 | 2.55% |
| CONDOMINIUM | 302,674,492 | 28,188,768 | 178,401 | 331,041,661 | 5.889% | 26.97 | 10,096,587 | 3.05% |
| MULTI-PLEX | 303,661,024 | 0 | 0 | 303,661,024 | 7.270% | 26.00 | 4,624,688 | 1.52% |
| DUPLEX | 134,478,052 | 6,282,402 | 20 | 140,760,474 | 5.915% | 25.73 | 3,549,809 | 2.52% |
| ZERO LOT LINE | 74,660,094 | 2,512,189 | 20 | 77,172,303 | 6.136% | 24.13 | 3,385,561 | 4.39% |
| PLANNED UNIT DEVELOPMENT | 38,374,150 | 3,070,100 | 10 | 41,444,261 | 6.155% | 25.89 | 1,363,227 | 3.29% |
| FOUR-PLEX | 11,406,587 | 469,462 | 0 | 11,876,049 | 6.493% | 24.88 | 552,718 | 4.65% |
| MOBILE HOME TYPE I | 8,996,507 | 217,616 | 0 | 9,214,123 | 5.947% | 25.06 | 292,178 | 3.17% |
| TRI-PLEX | 5,009,932 | 331,701 | 0 | 5,341,634 | 6.257% | 24.83 | 0 | 0.00% |
| MOBILE HOME TYPE II | 1,410,902 | 0 | 0 | 1,410,902 | 8.182% | 6.01 | 91,494 | 6.48% |
| **AHFC TOTAL** | **3,222,755,955** | **184,096,687** | **633,373** | **3,407,486,015** | **5.973%** | **25.97** | **87,234,608** | **2.56%** |

# ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **11/30/2004**

| GEOGRAPHIC REGION | PORTFOLIO | | | | WGHTD AVG | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| ANCHORAGE | 1,243,487,449 | 76,667,014 | 429,076 | 1,320,583,539 | 6.201% | 26.16 | 39,398,446 | 2.98% |
| WASILLA/PALMER | 370,084,893 | 32,424,627 | 20 | 402,509,540 | 5.947% | 26.87 | 14,371,296 | 3.57% |
| FAIRBANKS/NORTHPOLE | 309,395,148 | 20,599,823 | 8,477 | 330,003,448 | 6.134% | 25.79 | 5,093,396 | 1.54% |
| JUNEAU/KETCHIKAN | 240,593,189 | 14,183,656 | 20 | 254,776,865 | 5.857% | 26.00 | 3,041,732 | 1.19% |
| EAGLE RIVER/CHUGIAK | 201,220,742 | 15,892,176 | 0 | 217,112,918 | 6.080% | 26.71 | 5,468,238 | 2.52% |
| KENAI/SOLDOTNA | 182,880,999 | 7,906,111 | 14,009 | 190,801,119 | 5.411% | 25.75 | 5,613,646 | 2.94% |
| OTHER KENAI PENNINSULA | 167,265,570 | 5,266,888 | 90,676 | 172,623,134 | 5.550% | 25.55 | 2,721,282 | 1.58% |
| KODIAK | 150,242,307 | 3,553,653 | 10,853 | 153,806,813 | 5.496% | 25.53 | 2,502,653 | 1.63% |
| OTHER SOUTHEAST | 114,724,893 | 3,040,374 | 0 | 117,765,267 | 5.596% | 24.78 | 1,317,963 | 1.12% |
| OTHER SOUTHWEST | 87,281,607 | 1,708,976 | 0 | 88,990,583 | 5.776% | 24.34 | 2,903,214 | 3.26% |
| OTHER NORTH | 86,347,995 | 1,108,380 | 80,201 | 87,536,576 | 5.916% | 23.89 | 2,665,568 | 3.05% |
| OTHER SOUTHCENTRAL | 69,231,164 | 1,745,009 | 40 | 70,976,212 | 5.722% | 24.95 | 2,137,175 | 3.01% |
| **AHFC TOTAL** | **3,222,755,955** | **184,096,687** | **633,373** | **3,407,486,015** | **5.973%** | **25.97** | **87,234,608** | **2.56%** |

# ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **11/30/2004**

| | PORTFOLIO | | | | WGHTD AVG | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|
| **MORTGAGE INSURANCE** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| UNINSURED | 1,306,048,304 | 48,093,929 | 0 | 1,354,142,232 | 6.063% | 24.98 | 20,222,865 | 1.49% |
| FEDERALLY INSURED - FHA | 853,106,413 | 53,258,460 | 303,564 | 906,668,436 | 5.933% | 26.36 | 41,499,245 | 4.58% |
| FEDERALLY INSURED - VA | 588,618,261 | 45,539,725 | 200,385 | 634,358,371 | 5.959% | 26.56 | 13,230,077 | 2.09% |
| PRIVATE MORTGAGE INSURANCE | 332,676,895 | 27,286,442 | 88,658 | 360,051,995 | 5.884% | 27.56 | 6,779,566 | 1.88% |
| FEDERALLY INSURED - FMH | 130,973,599 | 9,918,132 | 40,766 | 140,932,497 | 5.505% | 27.09 | 5,016,236 | 3.56% |
| OTHER POOL INSURANCE | 11,332,483 | 0 | 0 | 11,332,483 | 7.687% | 14.68 | 486,620 | 4.29% |
| **AHFC TOTAL** | **3,222,755,955** | **184,096,687** | **633,373** | **3,407,486,015** | **5.973%** | **25.97** | **87,234,608** | **2.56%** |

## ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **11/30/2004**

| LOAN SECURITIZATION | PORTFOLIO | | | | WGHTD AVG | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| NON-SECURITIZED - CONVENTIONAL | 2,465,733,407 | 169,304,957 | 448,556 | 2,635,486,920 | 6.122% | 26.23 | 74,123,954 | 2.81% |
| NON-SECURITIZED - RURAL | 738,303,842 | 14,791,730 | 184,817 | 753,280,388 | 5.394% | 25.33 | 11,935,649 | 1.58% |
| GNMA (GINNIE MAE) LOANS | 16,780,908 | 0 | 0 | 16,780,908 | 8.354% | 15.59 | 1,093,565 | 6.52% |
| FHLMC (FREDDIE MAC) LOANS | 1,937,798 | 0 | 0 | 1,937,798 | 7.972% | 11.38 | 81,440 | 4.20% |
| **AHFC TOTAL** | **3,222,755,955** | **184,096,687** | **633,373** | **3,407,486,015** | **5.973%** | **25.97** | **87,234,608** | **2.56%** |

# ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **11/30/2004**

| SELLER SERVICER | PORTFOLIO | | | | WGHTD AVG | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|
| | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| WELLS FARGO | 1,470,891,095 | 93,189,606 | 200,948 | 1,564,281,649 | 5.949% | 25.61 | 45,174,379 | 2.89% |
| FIRST NATIONAL BANK OF AK | 727,169,074 | 33,211,772 | 60,763 | 760,441,608 | 6.021% | 26.38 | 22,265,739 | 2.93% |
| ALASKA USA FCU | 683,422,725 | 44,430,897 | 371,652 | 728,225,274 | 5.936% | 26.31 | 16,258,385 | 2.23% |
| FIRST BANK | 66,114,169 | 2,250,814 | 0 | 68,364,982 | 5.432% | 25.29 | 358,644 | 0.52% |
| MT. MCKINLEY MUTUAL SAVINGS | 56,954,507 | 4,413,843 | 0 | 61,368,350 | 5.915% | 26.06 | 243,372 | 0.40% |
| AHFC DIRECT SERVICING | 50,169,430 | 0 | 0 | 50,169,430 | 7.164% | 28.66 | 19,771 | 0.04% |
| COUNTRYWIDE HOME LOANS | 30,936,102 | 1,326,610 | 10 | 32,262,721 | 5.767% | 27.61 | 782,676 | 2.43% |
| DENALI STATE BANK | 28,900,962 | 1,534,787 | 0 | 30,435,749 | 6.083% | 25.21 | 298,879 | 0.98% |
| KODIAK ISLAND HA | 30,129,391 | 196,699 | 0 | 30,326,090 | 5.540% | 23.92 | 799,422 | 2.64% |
| NORTHRIM BANK | 27,725,496 | 2,592,554 | 0 | 30,318,050 | 5.743% | 27.93 | 280,375 | 0.92% |
| ALASKA PACIFIC BANK | 21,992,388 | 863,069 | 0 | 22,855,458 | 6.067% | 24.50 | 572,316 | 2.50% |
| NORTHERN SCHOOLS FCU | 21,791,748 | 0 | 0 | 21,791,748 | 7.394% | 23.44 | 0 | 0.00% |
| TLINGIT-HAIDA HA | 6,558,868 | 86,037 | 0 | 6,644,905 | 5.765% | 21.71 | 180,651 | 2.72% |
| **AHFC TOTAL** | **3,222,755,955** | **184,096,687** | **633,373** | **3,407,486,015** | **5.973%** | **25.97** | **87,234,608** | **2.56%** |

| | PORTFOLIO | | | | WGHTD AVG | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|
| ALASKA CITY | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| AMBLER, AK | 55,002 | 0 | 0 | 55,002 | 5.125% | 11.33 | 0 | 0.00% |
| ANCHOR POINT, AK | 7,758,836 | 166,026 | 29,873 | 7,954,735 | 5.380% | 26.15 | 94,282 | 1.19% |
| ANCHORAGE, AK | 1,243,487,449 | 76,667,014 | 429,076 | 1,320,583,539 | 6.201% | 26.16 | 39,398,446 | 2.98% |
| ANDERSON, AK | 995,261 | 0 | 0 | 995,261 | 5.517% | 24.99 | 0 | 0.00% |
| ANGOON, AK | 440,443 | 0 | 0 | 440,443 | 6.040% | 27.43 | 0 | 0.00% |
| ANIAK, AK | 1,611,325 | 0 | 0 | 1,611,325 | 5.479% | 23.66 | 171,954 | 10.67% |
| AUKE BAY, AK | 117,501 | 45,579 | 0 | 163,080 | 5.833% | 27.41 | 0 | 0.00% |
| BARROW, AK | 22,360,215 | 311,331 | 80,181 | 22,751,727 | 6.055% | 23.57 | 1,350,718 | 5.96% |
| BETHEL, AK | 50,136,459 | 968,941 | 0 | 51,105,400 | 5.755% | 24.86 | 975,067 | 1.91% |
| BIG LAKE, AK | 5,254,306 | 268,208 | 10 | 5,522,524 | 5.954% | 25.23 | 238,171 | 4.31% |
| CANTWELL, AK | 99,137 | 0 | 0 | 99,137 | 5.745% | 28.13 | 0 | 0.00% |
| CHEVAK, AK | 2,223 | 0 | 0 | 2,223 | 9.000% | 0.92 | 2,223 | 100.00% |
| CHINIAK AK | 162,000 | 0 | 0 | 162,000 | 5.125% | 29.92 | 0 | 0.00% |
| CHUGIAK, AK | 37,624,280 | 2,963,130 | 0 | 40,587,410 | 6.144% | 26.36 | 1,169,931 | 2.88% |
| CLAM GULCH, AK | 594,302 | 11,007 | 0 | 605,310 | 5.634% | 26.40 | 0 | 0.00% |
| CLEAR, AK | 206,052 | 0 | 0 | 206,052 | 5.999% | 24.14 | 0 | 0.00% |
| COFFMAN COVE, AK | 248,354 | 0 | 0 | 248,354 | 4.881% | 21.02 | 0 | 0.00% |
| COLD BAY, AK | 74,750 | 0 | 0 | 74,750 | 10.500% | 16.75 | 0 | 0.00% |
| COOPER LANDING, AK | 1,822,675 | 127,546 | 0 | 1,950,221 | 5.565% | 26.49 | 0 | 0.00% |
| COPPER CENTER, AK | 3,053,083 | 0 | 10 | 3,053,093 | 5.358% | 25.08 | 0 | 0.00% |
| CORDOVA, AK | 18,438,446 | 73,546 | 0 | 18,511,992 | 5.449% | 24.99 | 44,857 | 0.24% |
| CRAIG, AK | 9,846,259 | 92,388 | 0 | 9,938,648 | 5.583% | 24.95 | 174,467 | 1.76% |
| DELTA JUNCTION, AK | 10,096,679 | 116,872 | 0 | 10,213,552 | 5.634% | 26.08 | 0 | 0.00% |
| DENALI PARK, AK | 897,919 | 2,781 | 0 | 900,701 | 5.244% | 23.18 | 0 | 0.00% |
| DILLINGHAM, AK | 14,168,891 | 494,862 | 0 | 14,663,753 | 5.619% | 23.50 | 109,999 | 0.75% |
| DOUGLAS, AK | 7,967,720 | 544,817 | 0 | 8,512,537 | 6.626% | 25.92 | 67,879 | 0.80% |
| DUTCH HARBOR, AK | 307,801 | 0 | 0 | 307,801 | 5.648% | 28.39 | 0 | 0.00% |
| EAGLE RIVER, AK | 163,596,462 | 12,929,046 | 0 | 176,525,508 | 6.066% | 26.79 | 4,298,307 | 2.43% |
| EAGLE, AK | 101,967 | 0 | 0 | 101,967 | 5.706% | 20.10 | 0 | 0.00% |
| ELFIN COVE, AK | 41,626 | 0 | 0 | 41,626 | 4.625% | 13.33 | 0 | 0.00% |
| EMMONAK, AK | 62,778 | 0 | 0 | 62,778 | 8.313% | 14.82 | 0 | 0.00% |
| ESTER, AK | 574,861 | 38,941 | 0 | 613,802 | 5.950% | 25.49 | 0 | 0.00% |
| FAIRBANKS, AK | 207,154,552 | 13,276,018 | 8,467 | 220,439,037 | 6.182% | 25.61 | 3,581,003 | 1.62% |
| FALSE PASS, AK | 51,010 | 0 | 0 | 51,010 | 7.000% | 8.67 | 0 | 0.00% |
| FORT YUKON, AK | 455,021 | 0 | 0 | 455,021 | 4.345% | 25.63 | 84,015 | 18.46% |
| GAKONA, AK | 835,758 | 101,656 | 0 | 937,414 | 5.236% | 28.08 | 0 | 0.00% |
| GALENA, AK | 1,681,116 | 0 | 0 | 1,681,116 | 6.390% | 21.37 | 103,199 | 6.14% |
| GIRDWOOD, AK | 5,777,876 | 107,690 | 0 | 5,885,566 | 6.336% | 25.72 | 80,221 | 1.36% |
| GLENNALLEN, AK | 5,208,071 | 9,729 | 0 | 5,217,800 | 5.512% | 24.76 | 10,197 | 0.20% |
| GOODNEWS BAY, AK | 84,713 | 0 | 0 | 84,713 | 3.271% | 29.64 | 0 | 0.00% |
| GUSTAVUS, AK | 1,633,594 | 0 | 0 | 1,633,594 | 4.912% | 25.20 | 0 | 0.00% |
| HAINES, AK | 8,638,754 | 165,381 | 0 | 8,804,135 | 5.393% | 24.87 | 0 | 0.00% |
| HEALY, AK | 7,039,278 | 31,012 | 10 | 7,070,300 | 5.597% | 24.84 | 0 | 0.00% |
| HOMER, AK | 56,920,965 | 2,212,285 | 10 | 59,133,260 | 5.553% | 25.94 | 459,728 | 0.78% |
| HOONAH, AK | 2,438,033 | 0 | 0 | 2,438,033 | 5.372% | 25.20 | 0 | 0.00% |
| HOPE, AK | 344,468 | 15,152 | 0 | 359,620 | 5.947% | 25.41 | 0 | 0.00% |
| HOUSTON, AK | 3,204,569 | 105,696 | 0 | 3,310,265 | 5.736% | 26.75 | 0 | 0.00% |
| HYDER, AK | 84,258 | 0 | 0 | 84,258 | 5.875% | 27.17 | 0 | 0.00% |
| ILIAMNA, AK | 472,517 | 0 | 0 | 472,517 | 5.891% | 17.85 | 62,051 | 13.13% |
| INDIAN, AK | 356,644 | 0 | 0 | 356,644 | 5.892% | 26.91 | 0 | 0.00% |
| JUNEAU, AK | 129,529,487 | 10,382,580 | 10 | 139,912,077 | 6.091% | 26.43 | 1,876,153 | 1.34% |
| KAKE, AK | 460,992 | 0 | 0 | 460,992 | 5.910% | 23.68 | 0 | 0.00% |
| KASIGLUK, AK | 119,753 | 0 | 0 | 119,753 | 8.582% | 11.46 | 0 | 0.00% |

# ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

As of: **11/30/2004**

| | PORTFOLIO | | | | WGHTD AVG | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|
| ALASKA CITY | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| KASILOF, AK | 10,052,473 | 451,099 | 0 | 10,503,572 | 5.268% | 25.71 | 179,141 | 1.71% |
| KENAI, AK | 72,395,612 | 3,173,840 | 13,999 | 75,583,451 | 5.682% | 25.10 | 3,843,581 | 5.09% |
| KETCHIKAN, AK | 111,063,703 | 3,801,076 | 10 | 114,864,788 | 5.572% | 25.48 | 1,165,579 | 1.01% |
| KIANA, AK | 302,931 | 7,124 | 0 | 310,055 | 6.848% | 22.94 | 0 | 0.00% |
| KING COVE, AK | 462,477 | 0 | 0 | 462,477 | 7.766% | 23.54 | 130,257 | 28.17% |
| KING SALMON, AK | 3,503,365 | 147,327 | 0 | 3,650,693 | 5.978% | 23.09 | 79,142 | 2.17% |
| KLAWOCK, AK | 2,661,713 | 5,887 | 0 | 2,667,599 | 5.356% | 24.06 | 0 | 0.00% |
| KODIAK, AK | 150,242,307 | 3,553,653 | 10,853 | 153,806,813 | 5.496% | 25.53 | 2,502,653 | 1.63% |
| KOTZEBUE, AK | 12,441,011 | 145,559 | 0 | 12,586,569 | 6.053% | 22.52 | 400,099 | 3.18% |
| KOYUK, AK | 113,096 | 0 | 0 | 113,096 | 5.125% | 28.33 | 0 | 0.00% |
| KWETHLUK, AK | 318,522 | 0 | 0 | 318,522 | 4.533% | 26.02 | 46,797 | 14.69% |
| LAKE MINCHUMINA, AK | 17,477 | 0 | 0 | 17,477 | 9.875% | 10.42 | 0 | 0.00% |
| LARSON BAY, AK | 45,615 | 0 | 0 | 45,615 | 6.250% | 23.92 | 0 | 0.00% |
| LOWER KALSKAG, AK | 53,151 | 0 | 0 | 53,151 | 7.500% | 20.75 | 0 | 0.00% |
| MANLEY HOT SPR, AK | 73,578 | 0 | 0 | 73,578 | 6.642% | 11.13 | 0 | 0.00% |
| MANOKOTAK, AK | 53,407 | 0 | 0 | 53,407 | 8.750% | 8.39 | 0 | 0.00% |
| MCGRATH, AK | 583,872 | 0 | 0 | 583,872 | 6.216% | 15.00 | 45,463 | 7.79% |
| MEKORYUK, AK | 229,160 | 0 | 0 | 229,160 | 7.173% | 15.95 | 0 | 0.00% |
| METLAKATLA, AK | 1,081,830 | 0 | 0 | 1,081,830 | 6.490% | 22.73 | 128,405 | 11.87% |
| MEYERS CHUCK, AK | 129,596 | 0 | 0 | 129,596 | 5.875% | 27.08 | 0 | 0.00% |
| MOOSE PASS, AK | 873,519 | 5,950 | 0 | 879,470 | 5.508% | 20.92 | 0 | 0.00% |
| MOUNTAIN VILLAGE, AK | 45,126 | 0 | 0 | 45,126 | 4.750% | 14.75 | 0 | 0.00% |
| NAKNEK, AK | 2,527,124 | 74,686 | 0 | 2,601,810 | 5.656% | 25.14 | 415,825 | 15.98% |
| NENANA, AK | 1,262,726 | 0 | 0 | 1,262,726 | 5.581% | 25.52 | 563 | 0.04% |
| NIKISKI, AK | 24,981,215 | 331,967 | 60,773 | 25,373,955 | 5.546% | 24.97 | 538,939 | 2.13% |
| NIKOLAI, AK | 26,386 | 0 | 0 | 26,386 | 7.750% | 0.25 | 0 | 0.00% |
| NINILCHIK, AK | 2,489,487 | 17,682 | 0 | 2,507,168 | 5.353% | 22.34 | 394,479 | 15.73% |
| NOME, AK | 29,284,422 | 280,532 | 20 | 29,564,974 | 5.909% | 24.14 | 616,832 | 2.09% |
| NONDALTON, AK | 55,947 | 0 | 0 | 55,947 | 6.875% | 23.17 | 55,947 | 100.00% |
| NOORVIK, AK | 307,207 | 0 | 0 | 307,207 | 5.920% | 19.00 | 0 | 0.00% |
| NORTH POLE, AK | 102,240,596 | 7,323,805 | 10 | 109,564,411 | 6.038% | 26.14 | 1,512,393 | 1.38% |
| NUIQSUT, AK | 87,403 | 0 | 0 | 87,403 | 6.375% | 23.92 | 0 | 0.00% |
| OUZINKIE, AK | 148,745 | 9,021 | 0 | 157,766 | 6.042% | 23.30 | 0 | 0.00% |
| PALMER, AK | 129,077,420 | 10,602,192 | 0 | 139,679,612 | 5.938% | 26.92 | 4,573,279 | 3.27% |
| PELICAN, AK | 801,454 | 0 | 0 | 801,454 | 5.816% | 21.59 | 0 | 0.00% |
| PETERSBURG, AK | 39,621,323 | 641,208 | 0 | 40,262,531 | 5.343% | 24.16 | 0 | 0.00% |
| PORT ALEXANDER, AK | 154,641 | 0 | 0 | 154,641 | 6.874% | 16.45 | 0 | 0.00% |
| PORT ALSWORTH, AK | 173,419 | 0 | 0 | 173,419 | 5.238% | 25.55 | 0 | 0.00% |
| PORT HEIDEN, AK | 47,744 | 0 | 0 | 47,744 | 4.750% | 13.58 | 0 | 0.00% |
| PORT LIONS, AK | 292,294 | 0 | 0 | 292,294 | 4.958% | 27.65 | 0 | 0.00% |
| QUINHAGAK, AK | 138,930 | 0 | 0 | 138,930 | 4.750% | 24.83 | 0 | 0.00% |
| SALCHA, AK | 3,059,985 | 205,240 | 0 | 3,265,225 | 5.518% | 26.15 | 38,728 | 1.19% |
| SAND POINT, AK | 865,896 | 0 | 0 | 865,896 | 6.176% | 20.80 | 92,555 | 10.69% |
| SELAWIK, AK | 36,943 | 0 | 0 | 36,943 | 10.375% | 7.50 | 0 | 0.00% |
| SELDOVIA, AK | 1,424,500 | 0 | 0 | 1,424,500 | 5.772% | 25.78 | 0 | 0.00% |
| SEWARD, AK | 24,335,571 | 1,206,112 | 20 | 25,541,703 | 5.648% | 25.27 | 463,794 | 1.82% |
| SHAKTOOLIK, AK | 168,261 | 0 | 0 | 168,261 | 5.000% | 28.92 | 0 | 0.00% |
| SHISHMAREF, AK | 71,414 | 0 | 0 | 71,414 | 8.750% | 12.75 | 71,414 | 100.00% |
| SHUNGNAK, AK | 88,027 | 0 | 0 | 88,027 | 5.000% | 29.00 | 0 | 0.00% |
| SITKA, AK | 15,063,130 | 1,082,371 | 0 | 16,145,501 | 6.128% | 25.91 | 237,524 | 1.47% |
| SKAGWAY, AK | 7,364,912 | 270,945 | 0 | 7,635,857 | 5.260% | 25.87 | 0 | 0.00% |
| SOLDOTNA, AK | 110,485,387 | 4,732,271 | 10 | 115,217,668 | 5.233% | 26.17 | 1,770,064 | 1.54% |
| SOUTH NAKNEK, AK | 281,923 | 0 | 0 | 281,923 | 7.125% | 25.08 | 0 | 0.00% |

| ALASKA CITY | PORTFOLIO Mortgages | Participation Loans | REOs / Ins Recs | Total | WGHTD AVG Int Rate | Rem Term | DELINQUENT Delinquent Loans | % of $ |
|---|---|---|---|---|---|---|---|---|
| ST GEORGE, AK | 35,283 | 0 | 0 | 35,283 | 7.750% | 21.75 | 0 | 0.00% |
| ST MARYS, AK | 764,204 | 0 | 0 | 764,204 | 8.434% | 18.70 | 559,630 | 73.23% |
| ST PAUL ISLAND, AK | 332,876 | 0 | 0 | 332,876 | 7.230% | 22.54 | 39,054 | 11.73% |
| STERLING, AK | 29,533,040 | 614,370 | 0 | 30,147,411 | 5.452% | 25.52 | 510,699 | 1.69% |
| SUTTON, AK | 2,030,122 | 129,553 | 0 | 2,159,675 | 5.726% | 24.90 | 0 | 0.00% |
| TALKEETNA, AK | 2,672,864 | 47,581 | 0 | 2,720,446 | 5.639% | 26.81 | 0 | 0.00% |
| TANANA, AK | 19,132 | 0 | 0 | 19,132 | 8.750% | 8.92 | 0 | 0.00% |
| TENAKEE, AK | 182,537 | 0 | 0 | 182,537 | 6.430% | 23.07 | 0 | 0.00% |
| THORNE BAY, AK | 2,154,598 | 58,127 | 0 | 2,212,725 | 5.384% | 25.20 | 52,246 | 2.36% |
| TOGIAK, AK | 20,963 | 0 | 0 | 20,963 | 7.375% | 24.17 | 0 | 0.00% |
| TOK, AK | 2,274,426 | 31,525 | 0 | 2,305,951 | 5.874% | 24.25 | 0 | 0.00% |
| TRAPPER CREEK, AK | 376,624 | 0 | 0 | 376,624 | 5.942% | 20.98 | 0 | 0.00% |
| TWO RIVERS, AK | 51,019 | 0 | 0 | 51,019 | 8.500% | 10.67 | 0 | 0.00% |
| UNALAKLEET, AK | 1,457,610 | 0 | 0 | 1,457,610 | 6.085% | 18.01 | 0 | 0.00% |
| UNALASKA, AK | 9,631,215 | 14,138 | 0 | 9,645,354 | 5.650% | 24.72 | 162,713 | 1.69% |
| VALDEZ, AK | 13,643,169 | 745,548 | 0 | 14,388,717 | 6.228% | 24.61 | 1,798,487 | 12.50% |
| WASILLA, AK | 241,007,474 | 21,822,435 | 20 | 262,829,929 | 5.951% | 26.84 | 9,798,017 | 3.73% |
| WHALE PASS, AK | 530,378 | 0 | 0 | 530,378 | 4.929% | 20.64 | 0 | 0.00% |
| WILLOW, AK | 2,939,117 | 200,956 | 10 | 3,140,083 | 5.939% | 24.82 | 0 | 0.00% |
| WRANGELL, AK | 13,451,822 | 133,671 | 0 | 13,585,492 | 5.368% | 24.58 | 657,442 | 4.84% |
| YAKUTAT, AK | 1,243,022 | 0 | 0 | 1,243,022 | 6.154% | 22.89 | 0 | 0.00% |
| **AHFC TOTAL** | **3,222,755,955** | **184,096,687** | **633,373** | **3,407,486,015** | **5.973%** | **25.97** | **87,234,608** | **2.56%** |

| | PORTFOLIO | | | | WGHTD AVG | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|
| FUND 100 | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| COR | 170,400,106 | 0 | 13,959 | 170,414,066 | 5.035% | 28.52 | 1,036,090 | 0.61% |
| COR30 | 96,579,931 | 0 | 0 | 96,579,931 | 5.052% | 28.61 | 774,371 | 0.80% |
| ETAX | 88,838,701 | 804,962 | 10 | 89,643,673 | 6.891% | 29.48 | 1,513,912 | 1.69% |
| CFTHB | 82,946,171 | 0 | 0 | 82,946,171 | 5.685% | 29.85 | 385,589 | 0.46% |
| CTAX | 63,972,500 | 956,299 | 0 | 64,928,799 | 6.717% | 29.18 | 609,503 | 0.94% |
| CMFTX | 49,369,526 | 0 | 0 | 49,369,526 | 7.388% | 29.03 | 0 | 0.00% |
| COR15 | 40,128,959 | 0 | 0 | 40,128,959 | 4.707% | 13.60 | 199,182 | 0.50% |
| COGLC | 24,376,200 | 4,889,878 | 0 | 29,266,078 | 5.924% | 21.21 | 1,139,034 | 3.89% |
| CVETS | 16,507,157 | 8,398,830 | 0 | 24,905,986 | 3.933% | 28.81 | 38,559 | 0.15% |
| COGN | 7,415,279 | 0 | 0 | 7,415,279 | 8.084% | 16.24 | 184,135 | 2.48% |
| COMH | 3,149,149 | 0 | 0 | 3,149,149 | 5.723% | 27.74 | 0 | 0.00% |
| CHELP | 2,957,819 | 0 | 0 | 2,957,819 | 5.736% | 28.68 | 113,859 | 3.85% |
| SRX30 | 2,135,212 | 0 | 0 | 2,135,212 | 7.749% | 29.34 | 105,867 | 4.96% |
| COMH2 | 1,345,565 | 0 | 0 | 1,345,565 | 8.073% | 6.13 | 71,723 | 5.33% |
| CNCL | 958,915 | 0 | 0 | 958,915 | 5.958% | 26.62 | 0 | 0.00% |
| COFM | 865,463 | 0 | 0 | 865,463 | 7.935% | 16.77 | 51,100 | 5.90% |
| SRETX | 791,142 | 0 | 0 | 791,142 | 5.708% | 29.48 | 519,389 | 65.65% |
| SRX15 | 569,931 | 0 | 0 | 569,931 | 7.353% | 14.37 | 70,529 | 12.37% |
| HAPH | 192,689 | 0 | 0 | 192,689 | 9.669% | 14.22 | 0 | 0.00% |
| CORFN | 157,582 | 0 | 0 | 157,582 | 10.000% | 14.96 | 0 | 0.00% |
| CRENT | 150,431 | 0 | 0 | 150,431 | 7.222% | 11.55 | 118,703 | 78.91% |
| SRQ30 | 140,678 | 0 | 0 | 140,678 | 5.563% | 30.00 | 0 | 0.00% |
| ECCRW | 65,336 | 0 | 0 | 65,336 | 10.439% | 3.55 | 19,771 | 30.26% |
| CRE15 | 24,646 | 0 | 0 | 24,646 | 6.125% | 4.25 | 0 | 0.00% |
| CORGN | 1,567 | 0 | 0 | 1,567 | 9.125% | 0.25 | 0 | 0.00% |
| **100 TOTAL** | **654,040,656** | **15,049,970** | **13,969** | **669,104,595** | **5.748%** | **27.50** | **6,951,315** | **1.04%** |

| FUND 260 | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
|---|---|---|---|---|---|---|---|---|
| HD97 | 24,030,266 | 0 | 0 | 24,030,266 | 6.888% | 28.07 | 457,556 | 1.90% |
| **260 TOTAL** | **24,030,266** | **0** | **0** | **24,030,266** | **6.888%** | **28.07** | **457,556** | **1.90%** |

| FUND 260 | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
|---|---|---|---|---|---|---|---|---|
| HD99B | 3,335,904 | 0 | 0 | 3,335,904 | 6.139% | 24.68 | 0 | 0.00% |
| HD99A | 393,759 | 0 | 0 | 393,759 | 6.250% | 24.33 | 0 | 0.00% |
| **260 TOTAL** | **3,729,663** | **0** | **0** | **3,729,663** | **6.151%** | **24.64** | **0** | **0.00%** |

| FUND 260 | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
|---|---|---|---|---|---|---|---|---|
| HD02C | 61,810,362 | 0 | 0 | 61,810,362 | 7.325% | 27.80 | 539,449 | 0.87% |
| HD02D | 37,927,183 | 0 | 0 | 37,927,183 | 7.230% | 28.30 | 0 | 0.00% |
| HD02B | 8,120,732 | 0 | 0 | 8,120,732 | 5.981% | 16.34 | 0 | 0.00% |
| HD02A | 3,656,142 | 0 | 0 | 3,656,142 | 6.750% | 27.83 | 0 | 0.00% |
| **260 TOTAL** | **111,514,418** | **0** | **0** | **111,514,418** | **7.176%** | **27.13** | **539,449** | **0.48%** |

| | PORTFOLIO | | | | WGHTD AVG | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|
| **FUND 260** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| HD04G | 75,285,053 | 0 | 0 | 75,285,053 | 7.387% | 24.77 | 2,354,478 | 3.13% |
| HD04A | 31,449,218 | 0 | 0 | 31,449,218 | 6.670% | 25.34 | 0 | 0.00% |
| HD04B | 13,562,893 | 0 | 0 | 13,562,893 | 6.445% | 20.84 | 0 | 0.00% |
| HD04C | 12,575,491 | 0 | 0 | 12,575,491 | 8.002% | 21.38 | 1,250,706 | 9.95% |
| **260 TOTAL** | **132,872,654** | **0** | **0** | **132,872,654** | **7.179%** | **24.18** | **3,605,184** | **2.71%** |
| **FUND 480** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| E96A1 | 32,806,094 | 0 | 0 | 32,806,094 | 5.941% | 20.97 | 1,274,817 | 3.89% |
| E96AC | 4,124,423 | 0 | 10 | 4,124,433 | 6.692% | 23.93 | 47,657 | 1.16% |
| **480 TOTAL** | **36,930,517** | **0** | **10** | **36,930,527** | **6.025%** | **21.30** | **1,322,474** | **3.58%** |
| **FUND 481** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| E97A2 | 40,779,143 | 0 | 10 | 40,779,153 | 6.143% | 25.89 | 1,911,691 | 4.69% |
| E97A1 | 34,600,766 | 0 | 10 | 34,600,776 | 6.007% | 22.88 | 1,653,376 | 4.78% |
| E97AC | 6,718,481 | 0 | 0 | 6,718,481 | 7.201% | 23.39 | 0 | 0.00% |
| **481 TOTAL** | **82,098,391** | **0** | **20** | **82,098,411** | **6.172%** | **24.42** | **3,565,067** | **4.34%** |
| **FUND 482** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| E98A2 | 19,643,913 | 0 | 10 | 19,643,923 | 6.258% | 25.50 | 826,155 | 4.21% |
| E98A1 | 17,867,601 | 0 | 0 | 17,867,601 | 5.474% | 23.42 | 655,281 | 3.67% |
| E98AC | 3,055,644 | 0 | 0 | 3,055,644 | 7.525% | 24.12 | 122,503 | 4.01% |
| **482 TOTAL** | **40,567,158** | **0** | **10** | **40,567,168** | **6.008%** | **24.48** | **1,603,940** | **3.95%** |
| **FUND 483** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| E99A2 | 128,703,466 | 0 | 20 | 128,703,486 | 6.619% | 25.47 | 6,578,203 | 5.11% |
| E99AC | 11,758,542 | 0 | 0 | 11,758,542 | 6.572% | 24.22 | 375,011 | 3.19% |
| E99A1 | 5,526,461 | 0 | 0 | 5,526,461 | 6.375% | 24.00 | 365,414 | 6.61% |
| **483 TOTAL** | **145,988,469** | **0** | **20** | **145,988,489** | **6.606%** | **25.31** | **7,318,629** | **5.01%** |
| **FUND 484** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| E001B | 54,298,231 | 0 | 8,487 | 54,306,718 | 6.834% | 25.81 | 3,018,652 | 5.56% |
| E001A | 11,195,528 | 12,866,802 | 0 | 24,062,330 | 3.847% | 19.83 | 725,699 | 3.02% |
| E001O | 3,454,907 | 0 | 0 | 3,454,907 | 6.407% | 25.56 | 717,117 | 20.76% |
| **484 TOTAL** | **68,948,666** | **12,866,802** | **8,487** | **81,823,955** | **5.937%** | **24.04** | **4,461,469** | **5.45%** |
| **FUND 485** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| E011B | 80,097,555 | 0 | 10,883 | 80,108,438 | 5.971% | 26.87 | 3,167,288 | 3.95% |
| E011A | 12,716,870 | 0 | 0 | 12,716,870 | 5.387% | 26.46 | 300,107 | 2.36% |
| E011C | 4,026,162 | 0 | 0 | 4,026,162 | 6.495% | 27.15 | 216,195 | 5.37% |
| E011G | 3,724,452 | 0 | 0 | 3,724,452 | 8.094% | 16.13 | 262,100 | 7.04% |
| E011M | 34,388 | 0 | 0 | 34,388 | 8.500% | 14.58 | 0 | 0.00% |
| **485 TOTAL** | **100,599,428** | **0** | **10,883** | **100,610,311** | **5.997%** | **26.43** | **3,945,690** | **3.92%** |

| | PORTFOLIO | | | | WGHTD AVG | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|
| **FUND 486** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| E021A | 145,366,522 | 15,252,961 | 20 | 160,619,504 | 5.210% | 27.61 | 8,291,848 | 5.16% |
| E021B | 28,354,106 | 0 | 117,838 | 28,471,945 | 6.939% | 27.70 | 1,056,054 | 3.72% |
| E021C | 17,459,724 | 0 | 132,817 | 17,592,541 | 6.864% | 26.51 | 1,856,651 | 10.63% |
| **486 TOTAL** | **191,180,352** | **15,252,961** | **250,675** | **206,683,989** | **5.589%** | **27.53** | **11,204,553** | **5.43%** |
| **FUND 641** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| GM97A | 219,207,332 | 8,338,445 | 10 | 227,545,786 | 6.012% | 26.35 | 6,729,024 | 2.96% |
| GM97R | 35,877,122 | 0 | 0 | 35,877,122 | 5.399% | 24.29 | 911,182 | 2.54% |
| GM97G | 3,663,276 | 0 | 0 | 3,663,276 | 8.840% | 14.42 | 402,496 | 10.99% |
| GM97F | 543,781 | 0 | 0 | 543,781 | 10.000% | 15.53 | 84,974 | 15.63% |
| GM97M | 237,447 | 0 | 0 | 237,447 | 9.013% | 14.23 | 0 | 0.00% |
| **641 TOTAL** | **259,528,958** | **8,338,445** | **10** | **267,867,413** | **5.979%** | **25.88** | **8,127,676** | **3.03%** |
| **FUND 642** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| GH92A | 15,831,030 | 0 | 0 | 15,831,030 | 6.833% | 22.75 | 237,876 | 1.50% |
| **642 TOTAL** | **15,831,030** | **0** | **0** | **15,831,030** | **6.833%** | **22.75** | **237,876** | **1.50%** |
| **FUND 645** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| GP95A | 86,597,585 | 53,687,352 | 68,587 | 140,353,524 | 4.580% | 26.57 | 1,939,986 | 1.38% |
| GP95C | 32,151,381 | 7,463,170 | 10 | 39,614,560 | 5.138% | 25.89 | 843,664 | 2.13% |
| GP95F | 1,881,810 | 0 | 0 | 1,881,810 | 9.597% | 13.65 | 151,561 | 8.05% |
| GP95G | 1,042,416 | 0 | 0 | 1,042,416 | 9.226% | 12.57 | 52,007 | 4.99% |
| GP95M | 437,770 | 0 | 0 | 437,770 | 7.828% | 5.06 | 17,907 | 4.09% |
| **645 TOTAL** | **122,110,962** | **61,150,521** | **68,597** | **183,330,080** | **4.786%** | **26.16** | **3,005,126** | **1.64%** |
| **FUND 647** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| GM99A | 283,258,838 | 27,543,091 | 20 | 310,801,949 | 5.615% | 25.91 | 10,302,405 | 3.31% |
| GM99S | 2,504,109 | 0 | 0 | 2,504,109 | 7.679% | 25.91 | 0 | 0.00% |
| **647 TOTAL** | **285,762,947** | **27,543,091** | **20** | **313,306,058** | **5.632%** | **25.91** | **10,302,405** | **3.29%** |
| **FUND 648** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| GP01D | 147,520,815 | 0 | 10 | 147,520,825 | 7.299% | 27.50 | 3,685,793 | 2.50% |
| GP01A | 105,393,800 | 35,700,369 | 109,804 | 141,203,973 | 4.583% | 22.59 | 3,207,605 | 2.27% |
| GP01C | 11,654,328 | 0 | 0 | 11,654,328 | 6.878% | 25.90 | 795,739 | 6.83% |
| **648 TOTAL** | **264,568,944** | **35,700,369** | **109,814** | **300,379,126** | **6.006%** | **25.13** | **7,689,138** | **2.56%** |
| **FUND 649** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| GM02A | 141,541,271 | 3,250,328 | 20 | 144,791,619 | 5.608% | 27.72 | 2,725,517 | 1.88% |
| **649 TOTAL** | **141,541,271** | **3,250,328** | **20** | **144,791,619** | **5.608%** | **27.72** | **2,725,517** | **1.88%** |

| | PORTFOLIO | | | | WGHTD AVG | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|
| **FUND 650** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| GH03A | 140,973,794 | 0 | 60,753 | 141,034,547 | 5.260% | 24.97 | 1,329,472 | 0.94% |
| **650 TOTAL** | **140,973,794** | **0** | **60,753** | **141,034,547** | **5.260%** | **24.97** | **1,329,472** | **0.94%** |
| **FUND 690** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| SC99A | 14,367,618 | 0 | 0 | 14,367,618 | 7.641% | 15.75 | 1,114,202 | 7.75% |
| **690 TOTAL** | **14,367,618** | **0** | **0** | **14,367,618** | **7.641%** | **15.75** | **1,114,202** | **7.75%** |
| **FUND 691** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| SC99B | 8,371,786 | 0 | 0 | 8,371,786 | 7.481% | 21.15 | 306,301 | 3.66% |
| **691 TOTAL** | **8,371,786** | **0** | **0** | **8,371,786** | **7.481%** | **21.15** | **306,301** | **3.66%** |
| **FUND 692** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| SC01A | 44,738,829 | 0 | 80,201 | 44,819,030 | 6.356% | 23.63 | 1,792,506 | 4.01% |
| **692 TOTAL** | **44,738,829** | **0** | **80,201** | **44,819,030** | **6.356%** | **23.63** | **1,792,506** | **4.01%** |
| **FUND 693** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| SC02A | 40,260,567 | 0 | 29,883 | 40,290,450 | 6.028% | 25.34 | 1,821,965 | 4.53% |
| **693 TOTAL** | **40,260,567** | **0** | **29,883** | **40,290,450** | **6.028%** | **25.34** | **1,821,965** | **4.53%** |
| **FUND 754** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| C9411 | 24,081,774 | 0 | 0 | 24,081,774 | 6.600% | 20.64 | 296,296 | 1.23% |
| C941C | 2,858,894 | 0 | 0 | 2,858,894 | 7.924% | 22.35 | 339,786 | 11.89% |
| C942M | 184,923 | 0 | 0 | 184,923 | 7.500% | 3.81 | 12,433 | 6.72% |
| C943M | 110,915 | 0 | 0 | 110,915 | 7.500% | 4.45 | 0 | 0.00% |
| C941M | 66,891 | 0 | 0 | 66,891 | 7.500% | 3.85 | 0 | 0.00% |
| **754 TOTAL** | **27,303,398** | **0** | **0** | **27,303,398** | **6.751%** | **20.60** | **648,515** | **2.38%** |
| **FUND 755** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| C9511 | 3,466,527 | 229,249 | 0 | 3,695,776 | 6.228% | 22.80 | 0 | 0.00% |
| C951C | 906,299 | 0 | 0 | 906,299 | 7.374% | 20.04 | 153,488 | 16.94% |
| **755 TOTAL** | **4,372,826** | **229,249** | **0** | **4,602,075** | **6.454%** | **22.26** | **153,488** | **3.34%** |
| **FUND 756** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| C9711 | 45,228,983 | 3,116,553 | 0 | 48,345,536 | 5.909% | 24.72 | 833,424 | 1.72% |
| C971C | 9,536,036 | 0 | 0 | 9,536,036 | 7.099% | 23.61 | 383,124 | 4.02% |
| **756 TOTAL** | **54,765,019** | **3,116,553** | **0** | **57,881,572** | **6.105%** | **24.54** | **1,216,548** | **2.10%** |
| **FUND 757** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| C9811 | 30,635,656 | 1,021,070 | 0 | 31,656,726 | 6.010% | 25.23 | 0 | 0.00% |
| C981C | 7,499,350 | 0 | 0 | 7,499,350 | 7.611% | 25.96 | 214,127 | 2.86% |
| **757 TOTAL** | **38,135,006** | **1,021,070** | **0** | **39,156,076** | **6.316%** | **25.37** | **214,127** | **0.55%** |

| | PORTFOLIO | | | | WGHTD AVG | | DELINQUENT | |
|---|---|---|---|---|---|---|---|---|
| **FUND 758** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| C9911 | 65,802,292 | 0 | 0 | 65,802,292 | 7.138% | 26.22 | 1,001,665 | 1.52% |
| C991C | 15,430,550 | 0 | 0 | 15,430,550 | 6.282% | 26.03 | 103,601 | 0.67% |
| **758 TOTAL** | **81,232,842** | **0** | **0** | **81,232,842** | **6.976%** | **26.18** | **1,105,266** | **1.36%** |
| **FUND 759** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| C0011 | 36,394,549 | 0 | 0 | 36,394,549 | 7.217% | 25.75 | 128,692 | 0.35% |
| C001C | 8,213,322 | 0 | 0 | 8,213,322 | 7.233% | 26.98 | 125,170 | 1.52% |
| **759 TOTAL** | **44,607,871** | **0** | **0** | **44,607,871** | **7.220%** | **25.98** | **253,862** | **0.57%** |
| **FUND 760** | Mortgages | Participation Loans | REOs / Ins Recs | Total | Int Rate | Rem Term | Delinquent Loans | % of $ |
| C0211 | 33,908,568 | 577,328 | 0 | 34,485,896 | 6.180% | 26.86 | 0 | 0.00% |
| C021C | 7,873,082 | 0 | 0 | 7,873,082 | 7.022% | 27.96 | 215,292 | 2.73% |
| **760 TOTAL** | **41,781,650** | **577,328** | **0** | **42,358,978** | **6.336%** | **27.06** | **215,292** | **0.51%** |
| **AHFC TOTAL** | **3,222,755,955** | **184,096,687** | **633,373** | **3,407,486,015** | **5.973%** | **25.97** | **87,234,608** | **2.56%** |

| | FY 2003 | FY 2004 | FY 2005 Through 11/30/2004 | FY 2005 Month of 11/30/2004 |
|---|---|---|---|---|
| MORTGAGE LOAN APPLICATIONS | **1,190,574,284** | **1,041,601,794** | **318,697,606** | **53,208,739** |
| MORTGAGE LOAN COMMITMENTS | **1,041,926,631** | **857,899,411** | **271,995,459** | **48,413,219** |
| MORTGAGE LOAN PAYOFFS | **960,751,203** | **655,169,558** | **198,918,071** | **28,789,230** |
| MORTGAGE LOAN PURCHASES | **937,759,478** | **863,565,646** | **285,725,615** | **44,669,698** |

**PURCHASE STATISTICS:**

| | FY 2003 | FY 2004 | FY 2005 Through 11/30/2004 | FY 2005 Month of 11/30/2004 |
|---|---|---|---|---|
| WEIGHTED AVERAGE INTEREST RATE | 5.56% | 5.54% | 5.70% | 5.47% |
| WEIGHTED AVERAGE REMAINING TERM | 28.41 | 29.26 | 29.70 | 29.79 |
| FHA PURCHASES | 23.96% | 23.35% | 23.46% | 25.48% |
| VA PURCHASES | 17.53% | 20.04% | 20.19% | 20.83% |
| FMH PURCHASES | 2.01% | 4.21% | 5.33% | 5.27% |
| CONVENTIONAL PURCHASES | 56.50% | 52.40% | 51.01% | 48.42% |
| REFINANCE PURCHASES | 34.94% | 15.61% | 3.90% | 3.81% |
| FIRST TIME HOMEBUYER PURCHASES | 45.57% | 56.32% | 61.54% | 62.38% |
| NEW CONSTRUCTION PURCHASES | 21.23% | 35.93% | 32.39% | 32.64% |
| AVERAGE PURCHASE AMOUNT | 155,541 | 177,069 | 175,077 | 171,148 |
| AVERAGE APPRAISED VALUE | 185,531 | 193,723 | 201,027 | 196,122 |
| AVERAGE MONTHLY P AND I | 931 | 1,033 | 1,026 | 975 |
| AVERAGE MONTHLY INCOME | 5,785 | 5,506 | 5,382 | 5,528 |
| AVERAGE LOAN-TO-VALUE RATIO | 86.5 | 89.4 | 90.2 | 90.2 |
| AVERAGE AGE OF BORROWER | 31.9 | 29.5 | 27.5 | 26.8 |
| AVERAGE SIZE OF HOUSEHOLD | 2.5 | 2.4 | 2.4 | 2.5 |

## TAX-EXEMPT FIRST TIME HOMEBUYER

| | FY 2003 | FY 2004 | FY 2005 Through 11/30/2004 | FY 2005 Month of 11/30/2004 |
|---|---|---|---|---|
| MORTGAGE LOAN APPLICATIONS | **107,322,618** | **146,281,348** | **92,353,102** | **15,657,993** |
| MORTGAGE LOAN COMMITMENTS | **100,592,859** | **136,539,916** | **80,824,006** | **14,240,017** |
| MORTGAGE LOAN PAYOFFS | **159,420,360** | **168,873,086** | **59,848,610** | **8,800,281** |
| MORTGAGE LOAN PURCHASES | **97,985,489** | **118,143,442** | **90,339,016** | **15,234,764** |
| PROGRAM PURCHASE % OF AHFC TOTAL | 10.45% | 13.68% | 31.62% | 34.11% |

**PURCHASE STATISTICS:**

| | FY 2003 | FY 2004 | FY 2005 Through 11/30/2004 | FY 2005 Month of 11/30/2004 |
|---|---|---|---|---|
| WEIGHTED AVERAGE INTEREST RATE | 5.63% | 5.24% | 5.58% | 5.30% |
| WEIGHTED AVERAGE REMAINING TERM | 29.49 | 29.65 | 29.95 | 29.93 |
| FHA PURCHASES | 57.50% | 52.23% | 46.71% | 50.36% |
| VA PURCHASES | 13.11% | 17.90% | 21.79% | 19.81% |
| FMH PURCHASES | 6.09% | 8.63% | 7.09% | 6.87% |
| CONVENTIONAL PURCHASES | 23.30% | 21.24% | 24.41% | 22.97% |
| REFINANCE PURCHASES | 11.70% | 9.46% | 0.22% | 0.45% |
| FIRST TIME HOMEBUYER PURCHASES | 92.48% | 91.76% | 97.88% | 93.90% |
| NEW CONSTRUCTION PURCHASES | 30.36% | 31.16% | 22.73% | 23.30% |
| AVERAGE PURCHASE AMOUNT | 9,868 | 11,898 | 9,098 | 1,534 |
| AVERAGE APPRAISED VALUE | 115,686 | 130,194 | 152,071 | 153,904 |
| AVERAGE MONTHLY P AND I | 614 | 670 | 802 | 785 |
| AVERAGE MONTHLY INCOME | 3,348 | 3,631 | 3,957 | 3,908 |
| AVERAGE LOAN-TO-VALUE RATIO | 91.4 | 93.0 | 92.6 | 92.9 |
| AVERAGE AGE OF BORROWER | 20.9 | 21.4 | 21.4 | 20.7 |
| AVERAGE SIZE OF HOUSEHOLD | 2.0 | 2.1 | 2.1 | 2.1 |

## RURAL

| | FY 2003 | FY 2004 | FY 2005 Through 11/30/2004 | FY 2005 Month of 11/30/2004 |
|---|---|---|---|---|
| MORTGAGE LOAN APPLICATIONS | **396,937,453** | **202,527,294** | **70,341,267** | **11,014,518** |
| MORTGAGE LOAN COMMITMENTS | **353,450,021** | **162,799,077** | **63,296,845** | **10,995,873** |
| MORTGAGE LOAN PAYOFFS | **221,967,235** | **78,041,834** | **29,211,704** | **5,002,043** |
| MORTGAGE LOAN PURCHASES | **323,230,001** | **167,768,307** | **64,101,046** | **10,705,416** |
| PROGRAM PURCHASE % OF AHFC TOTAL | 34.47% | 19.43% | 22.43% | 23.97% |

**PURCHASE STATISTICS:**

| | FY 2003 | FY 2004 | FY 2005 Through 11/30/2004 | FY 2005 Month of 11/30/2004 |
|---|---|---|---|---|
| WEIGHTED AVERAGE INTEREST RATE | 4.97% | 4.94% | 5.24% | 5.17% |
| WEIGHTED AVERAGE REMAINING TERM | 26.55 | 27.94 | 29.18 | 29.60 |
| FHA PURCHASES | 8.74% | 11.29% | 10.46% | 10.55% |
| VA PURCHASES | 7.03% | 8.27% | 12.82% | 8.68% |
| FMH PURCHASES | 2.00% | 8.09% | 7.55% | 7.52% |
| CONVENTIONAL PURCHASES | 82.24% | 72.36% | 69.17% | 73.26% |
| REFINANCE PURCHASES | 63.78% | 31.73% | 9.33% | 14.22% |
| FIRST TIME HOMEBUYER PURCHASES | 11.72% | 25.13% | 29.28% | 35.62% |
| NEW CONSTRUCTION PURCHASES | 13.27% | 26.05% | 23.26% | 17.79% |
| AVERAGE PURCHASE AMOUNT | 30,545 | 15,854 | 6,058 | 1,012 |
| AVERAGE APPRAISED VALUE | 189,746 | 192,191 | 202,981 | 210,407 |
| AVERAGE MONTHLY P AND I | 874 | 892 | 970 | 989 |
| AVERAGE MONTHLY INCOME | 6,695 | 6,097 | 6,188 | 6,409 |
| AVERAGE LOAN-TO-VALUE RATIO | 79.8 | 84.1 | 87.3 | 86.5 |
| AVERAGE AGE OF BORROWER | 37.6 | 34.2 | 33.3 | 30.2 |
| AVERAGE SIZE OF HOUSEHOLD | 2.8 | 2.7 | 2.8 | 3.1 |

## TAXABLE SINGLE FAMILY

| | FY 2003 | FY 2004 | FY 2005 Through 11/30/2004 | FY 2005 Month of 11/30/2004 |
|---|---|---|---|---|
| MORTGAGE LOAN APPLICATIONS | **288,064,938** | **284,035,302** | **76,176,294** | **13,040,309** |
| MORTGAGE LOAN COMMITMENTS | **238,580,689** | **216,569,432** | **62,663,981** | **11,334,948** |
| MORTGAGE LOAN PAYOFFS | **331,078,305** | **195,447,154** | **43,320,600** | **5,860,564** |
| MORTGAGE LOAN PURCHASES | **167,462,285** | **248,607,297** | **59,605,006** | **7,954,628** |
| PROGRAM PURCHASE % OF AHFC TOTAL | 17.86% | 28.79% | 20.86% | 17.81% |

**PURCHASE STATISTICS:**

| | FY 2003 | FY 2004 | FY 2005 Through 11/30/2004 | FY 2005 Month of 11/30/2004 |
|---|---|---|---|---|
| WEIGHTED AVERAGE INTEREST RATE | 5.69% | 5.45% | 5.79% | 5.79% |
| WEIGHTED AVERAGE REMAINING TERM | 28.93 | 29.40 | 29.58 | 29.49 |
| FHA PURCHASES | 16.58% | 18.26% | 8.72% | 8.66% |
| VA PURCHASES | 19.29% | 19.84% | 16.35% | 19.79% |
| FMH PURCHASES | 0.91% | 2.74% | 2.51% | 1.86% |
| CONVENTIONAL PURCHASES | 63.22% | 59.16% | 72.41% | 69.70% |
| REFINANCE PURCHASES | 30.11% | 13.68% | 4.10% | 1.38% |
| FIRST TIME HOMEBUYER PURCHASES | 14.60% | 19.43% | 9.91% | 7.82% |
| NEW CONSTRUCTION PURCHASES | 29.46% | 43.45% | 60.39% | 66.10% |
| AVERAGE PURCHASE AMOUNT | 13,490 | 20,026 | 4,801 | 641 |
| AVERAGE APPRAISED VALUE | 199,762 | 213,666 | 251,056 | 259,558 |
| AVERAGE MONTHLY P AND I | 985 | 1,043 | 1,216 | 1,216 |
| AVERAGE MONTHLY INCOME | 6,459 | 6,416 | 6,968 | 7,752 |
| AVERAGE LOAN-TO-VALUE RATIO | 84.6 | 87.4 | 84.8 | 83.7 |
| AVERAGE AGE OF BORROWER | 34.5 | 32.9 | 33.4 | 35.8 |
| AVERAGE SIZE OF HOUSEHOLD | 2.5 | 2.6 | 2.7 | 2.9 |

## TAXABLE FIRST TIME HOMEBUYER

| | FY 2003 | FY 2004 | FY 2005 Through 11/30/2004 | FY 2005 Month of 11/30/2004 |
|---|---|---|---|---|
| MORTGAGE LOAN APPLICATIONS | **259,732,965** | **228,540,527** | **53,915,369** | **9,557,950** |
| MORTGAGE LOAN COMMITMENTS | **235,916,397** | **199,472,417** | **48,476,737** | **9,112,412** |
| MORTGAGE LOAN PAYOFFS | **31,251,214** | **60,677,240** | **18,080,520** | **3,053,607** |
| MORTGAGE LOAN PURCHASES | **242,505,559** | **197,770,088** | **48,538,662** | **9,210,031** |
| PROGRAM PURCHASE % OF AHFC TOTAL | 25.86% | 22.90% | 16.99% | 20.62% |

**PURCHASE STATISTICS:**

| | FY 2003 | FY 2004 | FY 2005 Through 11/30/2004 | FY 2005 Month of 11/30/2004 |
|---|---|---|---|---|
| WEIGHTED AVERAGE INTEREST RATE | 5.89% | 5.59% | 5.84% | 5.68% |
| WEIGHTED AVERAGE REMAINING TERM | 29.75 | 29.80 | 30.00 | 30.00 |
| FHA PURCHASES | 45.40% | 37.44% | 26.33% | 20.54% |
| VA PURCHASES | 26.69% | 32.51% | 33.28% | 36.58% |
| FMH PURCHASES | 2.02% | 2.91% | 5.12% | 3.86% |
| CONVENTIONAL PURCHASES | 25.89% | 27.13% | 35.27% | 39.03% |
| REFINANCE PURCHASES | 10.60% | 6.41% | 0.82% | 0.00% |
| FIRST TIME HOMEBUYER PURCHASES | 99.09% | 99.90% | 99.50% | 97.39% |
| NEW CONSTRUCTION PURCHASES | 21.85% | 24.66% | 28.36% | 35.48% |
| AVERAGE PURCHASE AMOUNT | 35,563 | 29,003 | 7,118 | 1,351 |
| AVERAGE APPRAISED VALUE | 173,447 | 184,246 | 197,091 | 203,651 |
| AVERAGE MONTHLY P AND I | 968 | 992 | 1,075 | 1,088 |
| AVERAGE MONTHLY INCOME | 5,324 | 5,378 | 6,103 | 5,995 |
| AVERAGE LOAN-TO-VALUE RATIO | 94.7 | 94.6 | 94.6 | 94.0 |
| AVERAGE AGE OF BORROWER | 26.9 | 26.4 | 28.2 | 28.5 |
| AVERAGE SIZE OF HOUSEHOLD | 2.5 | 2.5 | 2.5 | 2.6 |

## TAXABLE MULTIFAMILY

| | FY 2003 | FY 2004 | FY 2005 Through 11/30/2004 | FY 2005 Month of 11/30/2004 |
|---|---|---|---|---|
| MORTGAGE LOAN APPLICATIONS | **49,097,101** | **117,238,608** | **18,875,000** | **3,332,200** |
| MORTGAGE LOAN COMMITMENTS | **34,815,551** | **106,811,750** | **10,823,100** | **2,124,200** |
| MORTGAGE LOAN PAYOFFS | **65,728,673** | **32,773,999** | **15,498,301** | **3,068,226** |
| MORTGAGE LOAN PURCHASES | **37,667,851** | **87,297,150** | **16,173,450** | **584,000** |
| PROGRAM PURCHASE % OF AHFC TOTAL | 4.02% | 10.11% | 5.66% | 1.31% |

**PURCHASE STATISTICS:**

| | FY 2003 | FY 2004 | FY 2005 Through 11/30/2004 | FY 2005 Month of 11/30/2004 |
|---|---|---|---|---|
| WEIGHTED AVERAGE INTEREST RATE | 7.25% | 7.38% | 7.46% | 7.63% |
| WEIGHTED AVERAGE REMAINING TERM | 30.00 | 29.93 | 30.00 | 30.00 |
| FHA PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| VA PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| FMH PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| CONVENTIONAL PURCHASES | 100.00% | 100.00% | 100.00% | 100.00% |
| REFINANCE PURCHASES | 16.75% | 6.04% | 12.80% | 0.00% |
| FIRST TIME HOMEBUYER PURCHASES | 64.42% | 96.48% | 86.71% | 0.00% |
| NEW CONSTRUCTION PURCHASES | 25.03% | 72.42% | 30.10% | 0.00% |
| AVERAGE PURCHASE AMOUNT | 78,475 | 181,869 | 33,695 | 1,217 |
| AVERAGE APPRAISED VALUE | 1,029,681 | 891,262 | 969,157 | 740,000 |
| AVERAGE MONTHLY P AND I | 4,777 | 9,592 | 5,372 | 4,134 |
| AVERAGE MONTHLY INCOME | 0 | 0 | 0 | 0 |
| AVERAGE LOAN-TO-VALUE RATIO | 76.4 | 77.8 | 85.3 | 80.0 |
| AVERAGE AGE OF BORROWER | 0.0 | 0.0 | 0.0 | 0.0 |
| AVERAGE SIZE OF HOUSEHOLD | 0.0 | 0.0 | 0.0 | 0.0 |

**VETERANS**

| | FY 2003 | FY 2004 | FY 2005 Through 11/30/2004 | FY 2005 Month of 11/30/2004 |
|---|---|---|---|---|
| MORTGAGE LOAN APPLICATIONS | **77,867,310** | **40,301,940** | **6,188,126** | **605,769** |
| MORTGAGE LOAN COMMITMENTS | **67,874,415** | **35,140,924** | **5,610,040** | **605,769** |
| MORTGAGE LOAN PAYOFFS | **149,101,251** | **117,489,650** | **21,222,194** | **2,987,575** |
| MORTGAGE LOAN PURCHASES | **62,561,594** | **43,413,468** | **6,815,435** | **827,859** |
| PROGRAM PURCHASE % OF AHFC TOTAL | 6.67% | 5.03% | 2.39% | 1.85% |

**PURCHASE STATISTICS:**

| | FY 2003 | FY 2004 | FY 2005 Through 11/30/2004 | FY 2005 Month of 11/30/2004 |
|---|---|---|---|---|
| WEIGHTED AVERAGE INTEREST RATE | 5.70% | 5.34% | 5.66% | 5.30% |
| WEIGHTED AVERAGE REMAINING TERM | 28.65 | 28.76 | 29.52 | 30.00 |
| FHA PURCHASES | 3.54% | 3.70% | 2.50% | 0.00% |
| VA PURCHASES | 50.88% | 56.19% | 57.19% | 50.05% |
| FMH PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| CONVENTIONAL PURCHASES | 45.58% | 40.11% | 40.31% | 49.95% |
| REFINANCE PURCHASES | 38.01% | 41.81% | 0.91% | 0.00% |
| FIRST TIME HOMEBUYER PURCHASES | 12.13% | 12.79% | 3.94% | 0.00% |
| NEW CONSTRUCTION PURCHASES | 23.43% | 22.03% | 36.25% | 72.28% |
| AVERAGE PURCHASE AMOUNT | 17,977 | 12,475 | 1,958 | 238 |
| AVERAGE APPRAISED VALUE | 220,576 | 210,078 | 242,529 | 308,333 |
| AVERAGE MONTHLY P AND I | 1,136 | 1,050 | 1,248 | 1,532 |
| AVERAGE MONTHLY INCOME | 7,635 | 7,428 | 7,639 | 8,607 |
| AVERAGE LOAN-TO-VALUE RATIO | 88.4 | 88.7 | 90.6 | 95.2 |
| AVERAGE AGE OF BORROWER | 44.5 | 44.9 | 43.1 | 34.7 |
| AVERAGE SIZE OF HOUSEHOLD | 2.4 | 2.3 | 1.9 | 2.0 |

## NONCONFORMING

| | FY 2003 | FY 2004 | FY 2005 Through 11/30/2004 | FY 2005 Month of 11/30/2004 |
|---|---|---|---|---|
| MORTGAGE LOAN APPLICATIONS | **411,900** | **916,775** | **848,448** | **0** |
| MORTGAGE LOAN COMMITMENTS | **326,700** | **565,895** | **300,750** | **0** |
| MORTGAGE LOAN PAYOFFS | **1,078,085** | **841,877** | **194,651** | **16,935** |
| MORTGAGE LOAN PURCHASES | **326,700** | **565,895** | **153,000** | **153,000** |
| PROGRAM PURCHASE % OF AHFC TOTAL | 0.03% | 0.07% | 0.05% | 0.34% |

**PURCHASE STATISTICS:**

| | FY 2003 | FY 2004 | FY 2005 Through 11/30/2004 | FY 2005 Month of 11/30/2004 |
|---|---|---|---|---|
| WEIGHTED AVERAGE INTEREST RATE | 6.08% | 5.62% | 6.25% | 6.25% |
| WEIGHTED AVERAGE REMAINING TERM | 30.00 | 25.75 | 30.00 | 30.00 |
| FHA PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| VA PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| FMH PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| CONVENTIONAL PURCHASES | 100.00% | 100.00% | 100.00% | 100.00% |
| REFINANCE PURCHASES | 30.30% | 45.83% | 0.00% | 0.00% |
| FIRST TIME HOMEBUYER PURCHASES | 0.00% | 27.66% | 100.00% | 100.00% |
| NEW CONSTRUCTION PURCHASES | 23.02% | 26.51% | 0.00% | 0.00% |
| AVERAGE PURCHASE AMOUNT | 4,299 | 7,446 | 2,013 | 2,013 |
| AVERAGE APPRAISED VALUE | 106,750 | 168,500 | 175,000 | 175,000 |
| AVERAGE MONTHLY P AND I | 494 | 733 | 942 | 942 |
| AVERAGE MONTHLY INCOME | 5,138 | 6,050 | 14,159 | 14,159 |
| AVERAGE LOAN-TO-VALUE RATIO | 78.5 | 71.5 | 90.0 | 90.0 |
| AVERAGE AGE OF BORROWER | 30.5 | 29.9 | 38.0 | 38.0 |
| AVERAGE SIZE OF HOUSEHOLD | 1.3 | 2.0 | 5.0 | 5.0 |

## TAX-EXEMPT MULTIFAMILY

| | FY 2003 | FY 2004 | FY 2005 Through 11/30/2004 | FY 2005 Month of 11/30/2004 |
|---|---|---|---|---|
| MORTGAGE LOAN APPLICATIONS | **11,140,000** | **21,760,000** | **0** | **0** |
| MORTGAGE LOAN COMMITMENTS | **10,370,000** | **0** | **0** | **0** |
| MORTGAGE LOAN PAYOFFS | **1,126,081** | **1,024,717** | **11,541,491** | **0** |
| MORTGAGE LOAN PURCHASES | **6,020,000** | **0** | **0** | **0** |
| PROGRAM PURCHASE % OF AHFC TOTAL | 0.64% | 0.00% | 0.00% | 0.00% |

**PURCHASE STATISTICS:**

| | FY 2003 | FY 2004 | FY 2005 Through 11/30/2004 | FY 2005 Month of 11/30/2004 |
|---|---|---|---|---|
| WEIGHTED AVERAGE INTEREST RATE | 6.70% | 0.00% | 0.00% | 0.00% |
| WEIGHTED AVERAGE REMAINING TERM | 30.00 | 0.00 | 0.00 | 0.00 |
| FHA PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| VA PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| FMH PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| CONVENTIONAL PURCHASES | 100.00% | 0.00% | 0.00% | 0.00% |
| REFINANCE PURCHASES | 62.29% | 0.00% | 0.00% | 0.00% |
| FIRST TIME HOMEBUYER PURCHASES | 37.71% | 0.00% | 0.00% | 0.00% |
| NEW CONSTRUCTION PURCHASES | 0.00% | 0.00% | 0.00% | 0.00% |
| AVERAGE PURCHASE AMOUNT | 602,000 | 0 | 0 | 0 |
| AVERAGE APPRAISED VALUE | 1,550,000 | 0 | 0 | 0 |
| AVERAGE MONTHLY P AND I | 19,429 | 0 | 0 | 0 |
| AVERAGE MONTHLY INCOME | 0 | 0 | 0 | 0 |
| AVERAGE LOAN-TO-VALUE RATIO | 68.7 | 0.0 | 0.0 | 0.0 |
| AVERAGE AGE OF BORROWER | 0.0 | 0.0 | 0.0 | 0.0 |
| AVERAGE SIZE OF HOUSEHOLD | 0.0 | 0.0 | 0.0 | 0.0 |

| | FY 2003 | FY 2004 | FY 2005 Through 11/30/2004 | FY 2005 Month of 11/30/2004 |
|---|---|---|---|---|
| **100** CORPORATION | | | | |
| FORECLOSURES | 54,453 | 165,598 | 256,164 | 0 |
| 3rd PARTY SALES | 54,453 | 0 | 67,707 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 42,395 | 165,598 | 188,457 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **110** RURAL HOUSING ASSISTANCE | | | | |
| FORECLOSURES | 1,011,406 | 890,545 | 0 | 0 |
| 3rd PARTY SALES | 342,474 | 890,545 | 0 | 0 |
| AHFC SOLD | 704,938 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 388,381 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **479** COLLATERALIZED HOME MORTGAGE BONDS 1990 A | | | | |
| FORECLOSURES | 101,519 | 0 | 0 | 0 |
| 3rd PARTY SALES | 101,519 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **480** MORTGAGE REVENUE BONDS 1996 SERIES A | | | | |
| FORECLOSURES | 176,025 | 215,563 | 66,783 | 0 |
| 3rd PARTY SALES | 176,025 | 0 | 66,783 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 92,757 | 215,563 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **481** MORTGAGE REVENUE BONDS 1997 SERIES A1, A2 | | | | |
| FORECLOSURES | 49,178 | 266,482 | 85,881 | 0 |
| 3rd PARTY SALES | 49,178 | 101,194 | 85,881 | 0 |
| AHFC SOLD | 0 | 84,097 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 165,289 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **482** MORTGAGE REVENUE BONDS 1998 SERIES A1, A2 | | | | |
| FORECLOSURES | 55,413 | 198,100 | 0 | 0 |
| 3rd PARTY SALES | 0 | 143,000 | 0 | 0 |
| AHFC SOLD | 0 | 55,100 | 0 | 0 |
| FHA/VA CONVEYED | 55,413 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |

| | FY 2003 | FY 2004 | FY 2005 Through 11/30/2004 | FY 2005 Month of 11/30/2004 |
|---|---|---|---|---|
| **483** MORTGAGE REVENUE BONDS 1999 SERIES A1, A2 | | | | |
| FORECLOSURES | 913,117 | 361,340 | 232,501 | 0 |
| 3rd PARTY SALES | 321,220 | 216,051 | 126,769 | 0 |
| AHFC SOLD | 0 | 90,995 | 0 | 0 |
| FHA/VA CONVEYED | 500,902 | 145,289 | 105,731 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **484** MORTGAGE REVENUE BONDS 2000 SERIES A-D | | | | |
| FORECLOSURES | 124,663 | 325,808 | 80,365 | 80,365 |
| 3rd PARTY SALES | 124,663 | 0 | 80,365 | 80,365 |
| AHFC SOLD | 0 | 96,918 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 228,890 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **485** MORTGAGE REVENUE BONDS 2001 SERIES A, B | | | | |
| FORECLOSURES | 310,177 | 697,174 | 220,502 | 147,395 |
| 3rd PARTY SALES | 48,667 | 284,011 | 147,395 | 147,395 |
| AHFC SOLD | 0 | 0 | 107,825 | 0 |
| FHA/VA CONVEYED | 261,510 | 305,338 | 73,107 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **486** MORTGAGE REVENUE BONDS 2002 SERIES A, B | | | | |
| FORECLOSURES | 187,886 | 504,880 | 250,645 | 250,645 |
| 3rd PARTY SALES | 187,886 | 213,076 | 0 | 0 |
| AHFC SOLD | 0 | 86,882 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 92,444 | 112,478 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **641** GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A | | | | |
| FORECLOSURES | 600,586 | 564,721 | 114,028 | 0 |
| 3rd PARTY SALES | 172,559 | 238,409 | 114,028 | 0 |
| AHFC SOLD | 69,904 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 428,027 | 168,084 | 158,228 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **642** GENERAL HOUSING PURPOSE BONDS 1992 SERIES A | | | | |
| FORECLOSURES | 193,867 | 30,351 | 0 | 0 |
| 3rd PARTY SALES | 66,858 | 30,351 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 325,276 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |

| | FY 2003 | FY 2004 | FY 2005 Through 11/30/2004 | FY 2005 Month of 11/30/2004 |
|---|---|---|---|---|
| **645** GOVERNMENTAL PURPOSE BONDS 1995 SERIES A | | | | |
| FORECLOSURES | 273,133 | 244,272 | 68,577 | 68,577 |
| 3rd PARTY SALES | 0 | 94,066 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 403,189 | 150,206 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **647** GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A | | | | |
| FORECLOSURES | 482,697 | 403,227 | 188,166 | 0 |
| 3rd PARTY SALES | 238,372 | 107,146 | 0 | 0 |
| AHFC SOLD | 99,771 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 244,325 | 296,081 | 188,166 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **648** GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D | | | | |
| FORECLOSURES | 0 | 554,808 | 254,570 | 0 |
| 3rd PARTY SALES | 0 | 179,598 | 0 | 0 |
| AHFC SOLD | 193,016 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 168,167 | 375,210 | 144,776 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **649** GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A | | | | |
| FORECLOSURES | 0 | 272,548 | 0 | 0 |
| 3rd PARTY SALES | 0 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 138,803 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 133,745 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **650** GENERAL HOUSING PURPOSE BONDS 2003 SERIES A | | | | |
| FORECLOSURES | 0 | 60,753 | 0 | 0 |
| 3rd PARTY SALES | 0 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **691** STATE CAPITAL PROJECT BONDS 1999 SERIES B | | | | |
| FORECLOSURES | 0 | 0 | 169,449 | 0 |
| 3rd PARTY SALES | 0 | 0 | 169,449 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |

| | FY 2003 | FY 2004 | FY 2005 Through 11/30/2004 | FY 2005 Month of 11/30/2004 |
|---|---|---|---|---|
| **692** STATE CAPITAL PROJECT BONDS 2001 SERIES A | | | | |
| FORECLOSURES | 0 | 449,483 | 164,849 | 0 |
| 3rd PARTY SALES | 0 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 339,695 | 0 |
| FHA/VA CONVEYED | 0 | 274,637 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **693** STATE CAPITAL PROJECT BONDS 2002 SERIES A | | | | |
| FORECLOSURES | 0 | 166,811 | 0 | 0 |
| 3rd PARTY SALES | 0 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 111,125 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 55,686 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **753** VETERANS COLLATERALIZED BONDS 1993 FIRST | | | | |
| FORECLOSURES | 82,728 | 0 | 0 | 0 |
| 3rd PARTY SALES | 82,728 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **754** VETERANS COLLATERALIZED BONDS 1994 FIRST | | | | |
| FORECLOSURES | 176,991 | 0 | 0 | 0 |
| 3rd PARTY SALES | 0 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 176,991 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **755** VETERANS COLLATERALIZED BONDS 1995 FIRST | | | | |
| FORECLOSURES | 66,872 | 107,537 | 0 | 0 |
| 3rd PARTY SALES | 66,872 | 107,537 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **756** VETERANS COLLATERALIZED BONDS 1997 FIRST | | | | |
| FORECLOSURES | 234,177 | 0 | 0 | 0 |
| 3rd PARTY SALES | 0 | 0 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 234,177 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |

| | FY 2003 | FY 2004 | FY 2005 Through 11/30/2004 | FY 2005 Month of 11/30/2004 |
|---|---|---|---|---|
| **757** VETERANS COLLATERALIZED BONDS 1998 FIRST | | | | |
| FORECLOSURES | 129,385 | 0 | 131,428 | 0 |
| 3rd PARTY SALES | 129,385 | 0 | 131,428 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **760** VETERANS COLLATERALIZED BONDS 2002 FIRST | | | | |
| FORECLOSURES | 0 | 148,468 | 0 | 0 |
| 3rd PARTY SALES | 0 | 148,468 | 0 | 0 |
| AHFC SOLD | 0 | 0 | 0 | 0 |
| FHA/VA CONVEYED | 0 | 0 | 0 | 0 |
| OTHER DISPOSALS | 0 | 0 | 0 | 0 |
| **AHFC TOTAL** | | | | |
| **FORECLOSURES** | **5,224,274** | **6,628,469** | **2,283,908** | **546,982** |
| **3rd PARTY SALES** | **2,162,861** | **2,753,451** | **989,805** | **227,760** |
| **AHFC SOLD** | **1,067,629** | **663,921** | **447,520** | **0** |
| **FHA/VA CONVEYED** | **3,321,509** | **2,772,059** | **970,944** | **0** |
| **OTHER DISPOSALS** | **0** | **0** | **0** | **0** |

# AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

**As of: 11/30/04**

| Series | Fund | Description | Issue Date | Bond Yield | Maturity | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|
| **FTHB Mortgage Revenue Bonds (TE)** | | | Tax-Exempt | Corporate | | | | | |
| E96A1 | 480 | Mortgage Revenue Bonds, 1996 Series A | 9/12/1996 | 5.861% | 2027 | $159,870,603 | $26,665,000 | $115,980,000 | $17,225,603 |
| E97A1 | 481 | Mortgage Revenue Bonds, 1997 Series A1 | 12/4/1997 | 5.530% | 2017 | $110,000,000 | $13,640,000 | $55,220,000 | $41,140,000 |
| E97A2 | 481 | Mortgage Revenue Bonds, 1997 Series A2 | 12/4/1997 | 5.530% | 2037 | $49,999,750 | $0 | $20,420,000 | $29,579,750 |
| E98A1 | 482 | Mortgage Revenue Bonds, 1998 Series A1 | 6/17/1998 | 5.206% | 2017 | $38,525,000 | $2,300,000 | $9,780,000 | $26,445,000 |
| E98A2 | 482 | Mortgage Revenue Bonds, 1998 Series A2 | 6/17/1998 | 5.206% | 2035 | $31,475,000 | $0 | $18,240,000 | $13,235,000 |
| E99A1 | 483 | Mortgage Revenue Bonds, 1999 Series A1 | 11/17/1999 | 5.978% | 2015 | $11,440,000 | $0 | $330,000 | $11,110,000 |
| E99A2 | 483 | Mortgage Revenue Bonds, 1999 Series A2 | 11/17/1999 | 5.978% | 2031 | $188,560,000 | $6,780,000 | $49,445,000 | $132,335,000 |
| E001A | 484 | Mortgage Revenue Bonds, 2000 Series A | 11/14/2000 | 5.929% | 2040 | $58,315,000 | $0 | $29,395,000 | $28,920,000 |
| E001B | 484 | Mortgage Revenue Bonds, 2000 Series B | 11/14/2000 | 5.929% | 2015 | $3,795,000 | $0 | $0 | $3,795,000 |
| E001C | 484 | Mortgage Revenue Bonds, 2000 Series C | 11/14/2000 | 5.929% | 2032 | $68,785,000 | $635,000 | $24,805,000 | $43,345,000 |
| E011A | 485 | Mortgage Revenue Bonds, 2001 Series A | 10/17/2001 | 5.211% | 2031 | $32,740,000 | $1,395,000 | $3,170,000 | $28,175,000 |
| E011B | 485 | Mortgage Revenue Bonds, 2001 Series B | 10/17/2001 | 5.211% | 2041 | $104,450,000 | $0 | $26,665,000 | $77,785,000 |
| E021A | 486 | Home Mortgage Revenue Bonds, 2002 Series A | 5/16/2002 | 4.553% | 2036 | $170,000,000 | $0 | $0 | $170,000,000 |
| | | **FTHB Mortgage Revenue Bonds (TE) Total** | | | | **$1,027,955,353** | **$51,415,000** | **$353,450,000** | **$623,090,353** |
| **Veterans Collateralized Bonds** | | | Tax-Exempt | Corporate | | | | | |
| C9411 | 754 | Veterans Collateralized Bonds, 1994 First | 9/29/1994 | 6.734% | 2036 | $130,000,000 | $5,080,000 | $102,215,000 | $22,705,000 |
| C9511 | 755 | Veterans Collateralized Bonds, 1995 First | 8/22/1995 | 6.422% | 2037 | $30,000,000 | $840,000 | $27,260,000 | $1,900,000 |
| C9711 | 756 | Veterans Collateralized Bonds, 1997 First | 11/19/1997 | 5.546% | 2039 | $100,000,000 | $3,460,000 | $72,115,000 | $24,425,000 |
| C9811 | 757 | Veterans Collateralized Bonds, 1998 First & Second | 6/16/1998 | 5.403% | 2040 | $60,000,000 | $2,285,000 | $27,860,000 | $29,855,000 |
| C9911 | 758 | Veterans Collateralized Bonds, 1999 First | 10/28/1999 | 6.109% | 2039 | $110,000,000 | $3,150,000 | $40,595,000 | $66,255,000 |
| C0011 | 759 | Veterans Collateralized Bonds, 2000 First | 6/14/2000 | 6.319% | 2039 | $70,000,000 | $2,090,000 | $29,205,000 | $38,705,000 |
| C0211 | 760 | Veterans Collateralized Bonds, 2002 First | 4/4/2002 | 5.466% | 2034 | $50,000,000 | $515,000 | $14,550,000 | $34,935,000 |
| | | **Veterans Collateralized Bonds Total** | | | | **$550,000,000** | **$17,420,000** | **$313,800,000** | **$218,780,000** |
| **Multifamily Housing Development Bonds (TE)** | | | Tax-Exempt | Corporate | | | | | |
| HD97A | 260 | Housing Development Bonds, 1997 Series A | 10/23/1997 | 5.614% | 2029 | $6,510,000 | $565,000 | $5,475,000 | $470,000 |
| HD97B | 260 | Housing Development Bonds, 1997 Series B | 10/23/1997 | 5.709% | 2029 | $17,000,000 | $1,445,000 | $14,345,000 | $1,210,000 |
| HD99A | 260 | Housing Development Bonds, 1999 Series A | 12/9/1999 | 6.171% | 2029 | $1,675,000 | $100,000 | $0 | $1,575,000 |
| HD99B | 260 | Housing Development Bonds, 1999 Series B | 12/9/1999 | 6.171% | 2029 | $5,080,000 | $290,000 | $0 | $4,790,000 |
| HD99C | 260 | Housing Development Bonds, GP 1999 Series C | 12/9/1999 | 6.171% | 2029 | $50,000,000 | $2,945,000 | $0 | $47,055,000 |
| HD00B | 260 | Housing Development Bonds, GP 2000 Series B | 12/13/2000 | VRDO | 2030 | $41,705,000 | $0 | $0 | $41,705,000 |
| HD02A | 260 | Housing Development Bonds, 2002 Series A | 9/5/2002 | 5.075% | 2033 | $8,440,000 | $200,000 | $4,690,000 | $3,550,000 |
| HD02B | 260 | Housing Development Bonds, 2002 Series B | 9/5/2002 | 5.075% | 2022 | $8,690,000 | $450,000 | $0 | $8,240,000 |
| HD02C | 260 | Housing Development Bonds, 2002 Series C | 9/5/2002 | 5.075% | 2032 | $70,000,000 | $1,775,000 | $0 | $68,225,000 |
| HD02D | 260 | Housing Development Bonds, 2002 Series D | 9/5/2002 | VRDO | 2037 | $37,870,000 | $880,000 | $0 | $36,990,000 |
| HD04A | 260 | Housing Development Bonds, 2004 Series A | 3/4/2004 | VRDO | 2030 | $33,060,000 | $0 | $0 | $33,060,000 |
| HD04B | 260 | Housing Development Bonds, 2004 Series B | 3/4/2004 | VRDO | 2032 | $52,025,000 | $0 | $0 | $52,025,000 |
| | | **Multifamily Housing Development Bonds (TE) Total** | | | | **$332,055,000** | **$8,650,000** | **$24,510,000** | **$298,895,000** |
| **Other Bonds (TE)** | | | Tax-Exempt | Corporate | | | | | |
| GM97A | 641 | General Mortgage Revenue Bonds, 1997 Series A | 4/16/1997 | 6.013% | 2037 | $434,910,874 | $13,610,000 | $105,580,000 | $315,720,874 |
| GM99A | 647 | General Mortgage Revenue Bonds, 1999 Series A | 9/28/1999 | 6.048% | 2049 | $302,700,000 | $6,210,000 | $45,070,000 | $251,420,000 |
| GM02A | 649 | General Mortgage Revenue Bonds, 2002 Series A | 10/15/2002 | 4.798% | 2040 | $150,000,000 | $0 | $0 | $150,000,000 |
| GP95A | 645 | Governmental Purpose Bonds, 1995 Series A | 11/15/1995 | 6.000% | 2030 | $335,000,000 | $21,395,000 | $160,000,000 | $153,605,000 |
| GP97A | 646 | Governmental Purpose Bonds, 1997 Series A | 12/3/1997 | VRDO | 2027 | $33,000,000 | $0 | $4,800,000 | $28,200,000 |

| Series | Fund | Description | Issue Date | Bond Yield | Maturity | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|
| **Other Bonds (TE)** | | | Tax-Exempt | Corporate | | | | | |
| GP01A | 648 | Governmental Purpose Bonds, 2001 Series A | 8/2/2001 | VRDO | 2030 | $76,580,000 | $4,175,000 | $0 | $72,405,000 |
| GP01B | 648 | Governmental Purpose Bonds, 2001 Series B | 8/2/2001 | VRDO | 2030 | $93,590,000 | $5,105,000 | $0 | $88,485,000 |
| GH92A | 642 | General Housing Purpose Bonds, 1992 Series A | 10/22/1992 | 6.405% | 2023 | $200,000,000 | $44,620,000 | $127,675,000 | $27,705,000 |
| GH03A | 650 | General Housing Purpose Bonds, 2003 Series A2 | 11/6/2003 | VRDO | 2024 | $143,995,000 | $0 | $0 | $143,995,000 |
| GH03B | 650 | General Housing Purpose Bonds, 2003 Series B | 11/6/2003 | VRDO | 2023 | $16,095,000 | $0 | $0 | $16,095,000 |
| SC99A | 690 | State Capital Project Bonds, 1999 Series A | 1/21/1999 | 3.880% | 2005 | $92,365,000 | $69,915,000 | $0 | $22,450,000 |
| SC99B | 691 | State Capital Project Bonds, 1999 Series B | 12/14/1999 | 4.689% | 2005 | $103,980,000 | $70,065,000 | $0 | $33,915,000 |
| SC01A | 692 | State Capital Project Bonds, 2001 Series A | 2/8/2001 | 3.980% | 2007 | $74,535,000 | $18,910,000 | $0 | $55,625,000 |
| SC02A | 693 | State Capital Project Bonds, 2002 Series A | 12/5/2002 | VRDO | 2012 | $32,905,000 | $6,250,000 | $0 | $26,655,000 |
| SC02B | 693 | State Capital Project Bonds, 2002 Series B | 12/5/2002 | VRDO | 2024 | $14,555,000 | $0 | $0 | $14,555,000 |
| SC02C | 693 | State Capital Project Bonds, 2002 Series C | 12/5/2002 | VRDO | 2022 | $60,250,000 | $0 | $0 | $60,250,000 |
| SBL99 | 555 | State Building Lease Bonds, 1999 Series | 12/15/1999 | 5.551% | 2017 | $40,000,000 | $8,435,000 | $0 | $31,565,000 |
| | | | | **Other Bonds (TE)** | **Total** | **$2,204,460,874** | **$268,690,000** | **$443,125,000** | **$1,492,645,874** |
| | | | | **Tax-Exempt** | **Total** | **$4,114,471,227** | **$346,175,000** | **$1,134,885,000** | **$2,633,411,227** |
| **FTHB Mortgage Revenue Bonds (T)** | | | Taxable | Corporate | | | | | |
| E001D | 484 | Mortgage Revenue Bonds, 2000 Series D | 11/14/2000 | 5.929% | 2020 | $25,740,000 | $0 | $13,775,000 | $11,965,000 |
| E021B | 486 | Home Mortgage Revenue Bonds, 2002 Series B | 5/16/2002 | 4.553% | 2036 | $30,000,000 | $0 | $5,745,000 | $24,255,000 |
| | | | | **FTHB Mortgage Revenue Bonds (T)** | **Total** | **$55,740,000** | **$0** | **$19,520,000** | **$36,220,000** |
| **Multifamily Housing Development Bonds (T)** | | | Taxable | Corporate | | | | | |
| HD97C | 260 | Housing Development Bonds, 1997 Series C | 10/23/1997 | 7.610% | 2029 | $23,895,000 | $1,475,000 | $21,045,000 | $1,375,000 |
| HD04C | 260 | Housing Development Bonds, 2004 Series C | 3/4/2004 | VRDO | 2035 | $42,125,000 | $0 | $0 | $42,125,000 |
| | | | | **Multifamily Housing Development Bonds (T** | **Total** | **$66,020,000** | **$1,475,000** | **$21,045,000** | **$43,500,000** |
| **Other Bonds (T)** | | | Taxable | Corporate | | | | | |
| GP01C | 648 | Governmental Purpose Bonds, 2001 Series C | 8/2/2001 | VRDO | 2032 | $100,000,000 | $2,220,000 | $0 | $97,780,000 |
| GP01D | 648 | Governmental Purpose Bonds, 2001 Series D | 8/2/2001 | VRDO | 2032 | $100,000,000 | $1,825,000 | $35,335,000 | $62,840,000 |
| | | | | **Other Bonds (T)** | **Total** | **$200,000,000** | **$4,045,000** | **$35,335,000** | **$160,620,000** |
| | | | | **Taxable** | **Total** | **$321,760,000** | **$5,520,000** | **$75,900,000** | **$240,340,000** |
| | | | | **Corporate** | **Total** | **$4,436,231,227** | **$351,695,000** | **$1,210,785,000** | **$2,873,751,227** |
| **Public Housing Federally Subsidized Debt** | | | Tax-Exempt | Public Housing | | | | | |
| PFWP1 | 240 | Wrangell Project Home Ownership Note | N/A | N/A | N/A | $666,500 | $591,017 | $0 | $75,483 |
| PFWP2 | 240 | Wrangell - Flexible Subsidy, Hud Notes Payable | N/A | N/A | N/A | $494,701 | $0 | $0 | $494,701 |
| | | | | **Public Housing Federally Subsidized De** | **Total** | **$1,161,201** | **$591,017** | **$0** | **$570,184** |
| | | | | **Tax-Exempt** | **Total** | **$1,161,201** | **$591,017** | **$0** | **$570,184** |
| | | | | **Public Housing** | **Total** | **$1,161,201** | **$591,017** | **$0** | **$570,184** |
| | | | | | **Total AHFC Bonds and Notes** | **$4,437,392,428** | **$352,286,017** | **$1,210,785,000** | **$2,874,321,411** |

**FTHB Mortgage Revenue Bonds (TE)** — **Tax-Exempt** **Corporate**

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | *Dates* | *S and P* / *Moodys* | *Fitch* |
| **E96A1** Mortgage Revenue Bonds, 1996 Series A | | | | Fund: **480** Bond Yield: **5.861%** | | Indenture: **8/15/1996** | Delivery: **9/12/1996** | Dated: **8/15/1996** | *AAA* / *Aaa* | *AAA* |
| 011831B29 | 3.750% | 1997 | Jun | Serial Maturity | | | 2,110,000 | 2,110,000 | 0 | 0 |
| 011831B37 | 3.950% | 1997 | Dec | Serial Maturity | | | 2,185,000 | 2,185,000 | 0 | 0 |
| 011831B45 | 4.200% | 1998 | Jun | Serial Maturity | | | 2,230,000 | 2,230,000 | 0 | 0 |
| 011831B52 | 4.200% | 1998 | Dec | Serial Maturity | | | 2,280,000 | 2,140,000 | 140,000 | 0 |
| 011831B60 | 4.400% | 1999 | Jun | Serial Maturity | | | 2,025,000 | 1,625,000 | 400,000 | 0 |
| 011831B78 | 4.400% | 1999 | Dec | Serial Maturity | | | 2,670,000 | 2,000,000 | 670,000 | 0 |
| 011831B86 | 4.600% | 2000 | Jun | Serial Maturity | | | 2,735,000 | 1,910,000 | 825,000 | 0 |
| 011831B94 | 4.600% | 2000 | Dec | Serial Maturity | | | 2,800,000 | 1,860,000 | 940,000 | 0 |
| 011831C28 | 4.800% | 2001 | Jun | Serial Maturity | | | 2,870,000 | 1,770,000 | 1,100,000 | 0 |
| 011831C36 | 4.800% | 2001 | Dec | Serial Maturity | | | 2,945,000 | 1,650,000 | 1,295,000 | 0 |
| 011831C44 | 4.950% | 2002 | Jun | Serial Maturity | | | 3,020,000 | 1,695,000 | 1,325,000 | 0 |
| 011831C51 | 4.950% | 2002 | Dec | Serial Maturity | | | 3,100,000 | 1,735,000 | 1,365,000 | 0 |
| 011831C69 | 5.050% | 2003 | Jun | Serial Maturity | | | 3,185,000 | 1,220,000 | 1,965,000 | 0 |
| 011831C77 | 5.050% | 2003 | Dec | Serial Maturity | | | 3,270,000 | 1,250,000 | 2,020,000 | 0 |
| 011831C85 | 5.150% | 2004 | Jun | Serial Maturity | | | 3,355,000 | 1,285,000 | 2,070,000 | 0 |
| 011831C93 | 5.150% | 2004 | Dec | Serial Maturity | | | 3,450,000 | 0 | 2,130,000 | 1,320,000 |
| 011831D27 | 5.250% | 2005 | Jun | Serial Maturity | | | 3,540,000 | 0 | 2,180,000 | 1,360,000 |
| 011831D35 | 5.250% | 2005 | Dec | Serial Maturity | | | 3,645,000 | 0 | 2,240,000 | 1,405,000 |
| 011831D43 | 5.350% | 2006 | Jun | Serial Maturity | | | 3,745,000 | 0 | 2,310,000 | 1,435,000 |
| 011831D50 | 5.350% | 2006 | Dec | Serial Maturity | | | 3,855,000 | 0 | 2,375,000 | 1,480,000 |
| 011831D68 | 5.450% | 2007 | Jun | Serial Maturity | | | 3,960,000 | 0 | 2,440,000 | 1,520,000 |
| 011831D76 | 5.450% | 2007 | Dec | Serial Maturity | | | 4,075,000 | 0 | 2,510,000 | 1,565,000 |
| 011831D84 | 5.750% | 2009 | Dec | Term Maturity | | | 15,900,000 | 0 | 15,900,000 | 0 |
| 011831D92 | 6.000% | 2015 | Dec | Term Maturity | | | 48,965,000 | 0 | 48,965,000 | 0 |
| 011831E26 | 6.050% | 2017 | Dec | Term Maturity | | | 20,815,000 | 0 | 20,815,000 | 0 |
| 011831E34 | 6.500% | 2018 | Jun | Capital Appreciation | | | 475,090 | 0 | 0 | 475,090 |
| 011831E34 | 6.500% | 2018 | Dec | Capital Appreciation | | | 460,837 | 0 | 0 | 460,837 |
| 011831E34 | 6.500% | 2019 | Jun | Capital Appreciation | | | 445,906 | 0 | 0 | 445,906 |
| 011831E34 | 6.500% | 2019 | Dec | Capital Appreciation | | | 432,332 | 0 | 0 | 432,332 |
| 011831E34 | 6.500% | 2020 | Jun | Capital Appreciation | | | 418,758 | 0 | 0 | 418,758 |
| 011831E34 | 6.500% | 2020 | Dec | Capital Appreciation | | | 405,184 | 0 | 0 | 405,184 |
| 011831E34 | 6.500% | 2021 | Jun | Capital Appreciation | | | 392,967 | 0 | 0 | 392,967 |
| 011831E34 | 6.500% | 2021 | Dec | Capital Appreciation | | | 380,072 | 0 | 0 | 380,072 |
| 011831E34 | 6.500% | 2022 | Jun | Capital Appreciation | | | 368,534 | 0 | 0 | 368,534 |
| 011831E34 | 6.500% | 2022 | Dec | Capital Appreciation | | | 356,318 | 0 | 0 | 356,318 |
| 011831E34 | 6.500% | 2023 | Jun | Capital Appreciation | | | 345,458 | 0 | 0 | 345,458 |
| 011831E34 | 6.500% | 2023 | Dec | Capital Appreciation | | | 334,599 | 0 | 0 | 334,599 |
| 011831E34 | 6.500% | 2024 | Jun | Capital Appreciation | | | 324,419 | 0 | 0 | 324,419 |
| 011831E34 | 6.500% | 2024 | Dec | Capital Appreciation | | | 313,559 | 0 | 0 | 313,559 |
| 011831E34 | 6.500% | 2025 | Jun | Capital Appreciation | | | 304,058 | 0 | 0 | 304,058 |
| 011831E34 | 6.500% | 2025 | Dec | Capital Appreciation | | | 294,556 | 0 | 0 | 294,556 |
| 011831E34 | 6.500% | 2026 | Jun | Capital Appreciation | | | 285,054 | 0 | 0 | 285,054 |
| 011831E34 | 6.500% | 2026 | Dec | Capital Appreciation | | | 276,231 | 0 | 0 | 276,231 |
| 011831E34 | 6.500% | 2027 | Jun | Capital Appreciation | | | 267,408 | 0 | 0 | 267,408 |
| 011831E34 | 6.500% | 2027 | Dec | Capital Appreciation | | | 259,263 | 0 | 0 | 259,263 |
| | | | | | | **E96A1 Total** | **$159,870,603** | **$26,665,000** | **$115,980,000** | **$17,225,603** |
| **E97A1** Mortgage Revenue Bonds, 1997 Series A1 | | | | Fund: **481** Bond Yield: **5.530%** | | Indenture: **8/15/1996** | Delivery: **12/4/1997** | Dated: **11/1/1997** | *AAA* / *Aaa* | *AAA* |
| 011831T61 | 3.900% | 1998 | Dec | Serial Maturity | | | 1,170,000 | 1,170,000 | 0 | 0 |
| 011831T87 | 4.150% | 1999 | Dec | Serial Maturity | | | 1,200,000 | 1,200,000 | 0 | 0 |
| 011831U28 | 4.350% | 2000 | Dec | Serial Maturity | | | 1,970,000 | 1,880,000 | 90,000 | 0 |
| 011831U44 | 4.450% | 2001 | Dec | Serial Maturity | | | 3,875,000 | 3,695,000 | 180,000 | 0 |
| 011831U69 | 4.550% | 2002 | Dec | Serial Maturity | | | 4,050,000 | 3,145,000 | 905,000 | 0 |
| 011831V85 | 4.650% | 2003 | Dec | Serial Maturity | | | 4,265,000 | 2,550,000 | 1,715,000 | 0 |
| 011831V27 | 4.750% | 2004 | Dec | Serial Maturity | | | 4,480,000 | 0 | 2,505,000 | 1,975,000 |
| 011831V43 | 4.850% | 2005 | Dec | Serial Maturity | | | 4,715,000 | 0 | 2,640,000 | 2,075,000 |
| 011831V68 | 4.900% | 2006 | Dec | Serial Maturity | | | 4,955,000 | 0 | 2,775,000 | 2,180,000 |

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **FTHB Mortgage Revenue Bonds (TE)** | | | | **Tax-Exempt** | **Corporate** | | | *Dates* | *S and P* | *Moodys* / *Fitch* |
| **E97A1** Mortgage Revenue Bonds, 1997 Series A1 | | | | Fund: **481** | Bond Yield: **5.530%** | | Indenture: **8/15/1996** | Delivery: **12/4/1997** | Dated: **11/1/1997** AAA | Aaa / AAA |
| 011831V84 | 4.900% | 2007 | Dec | Serial Maturity | | | 5,215,000 | 0 | 2,920,000 | 2,295,000 |
| 011831W16 | 5.000% | 2008 | Dec | Serial Maturity | | | 5,690,000 | 0 | 3,185,000 | 2,505,000 |
| 011831T42 | 5.100% | 2009 | Dec | Serial Maturity | | | 5,985,000 | 0 | 3,350,000 | 2,635,000 |
| 011831X25 | 5.300% | 2010 | Dec | Sinking Fund | | | 6,325,000 | 0 | 3,535,000 | 2,790,000 |
| 011831X25 | 5.300% | 2011 | Dec | Sinking Fund | | | 6,670,000 | 0 | 3,735,000 | 2,935,000 |
| 011831X25 | 5.300% | 2012 | Dec | Term Maturity | | | 7,035,000 | 0 | 3,940,000 | 3,095,000 |
| 011831X66 | 5.350% | 2013 | Jun | Sinking Fund | | | 3,685,000 | 0 | 2,060,000 | 1,625,000 |
| 011831X66 | 5.350% | 2013 | Dec | Term Maturity | | | 1,315,000 | 0 | 735,000 | 580,000 |
| 011831X33 | 5.500% | 2013 | Dec | Sinking Fund | | | 2,510,000 | 0 | 1,410,000 | 1,100,000 |
| 011831X33 | 5.500% | 2014 | Jun | Sinking Fund | | | 3,930,000 | 0 | 2,205,000 | 1,725,000 |
| 011831X33 | 5.500% | 2014 | Dec | Sinking Fund | | | 4,060,000 | 0 | 2,270,000 | 1,790,000 |
| 011831X33 | 5.500% | 2015 | Jun | Sinking Fund | | | 4,165,000 | 0 | 2,330,000 | 1,835,000 |
| 011831X33 | 5.500% | 2015 | Dec | Sinking Fund | | | 4,295,000 | 0 | 2,405,000 | 1,890,000 |
| 011831X33 | 5.500% | 2016 | Jun | Sinking Fund | | | 4,410,000 | 0 | 2,470,000 | 1,940,000 |
| 011831X33 | 5.500% | 2016 | Dec | Sinking Fund | | | 4,550,000 | 0 | 2,555,000 | 1,995,000 |
| 011831X33 | 5.500% | 2017 | Jun | Sinking Fund | | | 4,665,000 | 0 | 2,615,000 | 2,050,000 |
| 011831X33 | 5.500% | 2017 | Dec | Term Maturity | | | 4,815,000 | 0 | 2,690,000 | 2,125,000 |
| | | | | | | **E97A1 Total** | **$110,000,000** | **$13,640,000** | **$55,220,000** | **$41,140,000** |
| **E97A2** Mortgage Revenue Bonds, 1997 Series A2 | | | | Fund: **481** | Bond Yield: **5.530%** | | Indenture: **8/15/1996** | Delivery: **12/4/1997** | Dated: **11/1/1997** AAA | Aaa / AAA |
| 011831X41 | 5.750% | 2018 | Jun | Sinking Fund | | AMT | 2,255,000 | 0 | 1,205,000 | 1,050,000 |
| 011831X41 | 5.750% | 2018 | Dec | Sinking Fund | | AMT | 2,320,000 | 0 | 1,235,000 | 1,085,000 |
| 011831X41 | 5.750% | 2019 | Jun | Sinking Fund | | AMT | 2,385,000 | 0 | 1,265,000 | 1,120,000 |
| 011831X41 | 5.750% | 2019 | Dec | Sinking Fund | | AMT | 2,455,000 | 0 | 1,305,000 | 1,150,000 |
| 011831X41 | 5.750% | 2020 | Jun | Sinking Fund | | AMT | 2,530,000 | 0 | 1,340,000 | 1,190,000 |
| 011831X41 | 5.750% | 2020 | Dec | Sinking Fund | | AMT | 2,605,000 | 0 | 1,380,000 | 1,225,000 |
| 011831X41 | 5.750% | 2021 | Jun | Sinking Fund | | AMT | 2,680,000 | 0 | 1,425,000 | 1,255,000 |
| 011831X41 | 5.750% | 2021 | Dec | Sinking Fund | | AMT | 2,755,000 | 0 | 1,460,000 | 1,295,000 |
| 011831X41 | 5.750% | 2022 | Jun | Sinking Fund | | AMT | 2,835,000 | 0 | 1,505,000 | 1,330,000 |
| 011831X41 | 5.750% | 2022 | Dec | Sinking Fund | | AMT | 2,920,000 | 0 | 1,550,000 | 1,370,000 |
| 011831X41 | 5.750% | 2023 | Jun | Sinking Fund | | AMT | 3,000,000 | 0 | 1,590,000 | 1,410,000 |
| 011831X41 | 5.750% | 2023 | Dec | Sinking Fund | | AMT | 3,085,000 | 0 | 1,635,000 | 1,450,000 |
| 011831X41 | 5.750% | 2024 | Jun | Term Maturity | | AMT | 3,175,000 | 0 | 1,680,000 | 1,495,000 |
| 011831X74 | 5.750% | 2024 | Dec | Serial Maturity | | AMT | 3,500,000 | 0 | 1,845,000 | 1,655,000 |
| 011831X58 | 6.000% | 2025 | Jun | Capital Appreciation | | AMT | 646,407 | 0 | 0 | 646,407 |
| 011831X58 | 6.000% | 2025 | Dec | Capital Appreciation | | AMT | 627,039 | 0 | 0 | 627,039 |
| 011831X58 | 6.000% | 2026 | Jun | Capital Appreciation | | AMT | 608,639 | 0 | 0 | 608,639 |
| 011831X58 | 6.000% | 2026 | Dec | Capital Appreciation | | AMT | 590,724 | 0 | 0 | 590,724 |
| 011831X58 | 6.000% | 2027 | Jun | Capital Appreciation | | AMT | 572,809 | 0 | 0 | 572,809 |
| 011831X58 | 6.000% | 2027 | Dec | Capital Appreciation | | AMT | 555,862 | 0 | 0 | 555,862 |
| 011831X58 | 6.000% | 2028 | Jun | Capital Appreciation | | AMT | 539,399 | 0 | 0 | 539,399 |
| 011831X58 | 6.000% | 2028 | Dec | Capital Appreciation | | AMT | 523,420 | 0 | 0 | 523,420 |
| 011831X58 | 6.000% | 2029 | Jun | Capital Appreciation | | AMT | 507,442 | 0 | 0 | 507,442 |
| 011831X58 | 6.000% | 2029 | Dec | Capital Appreciation | | AMT | 492,431 | 0 | 0 | 492,431 |
| 011831X58 | 6.000% | 2030 | Jun | Capital Appreciation | | AMT | 477,905 | 0 | 0 | 477,905 |
| 011831X58 | 6.000% | 2030 | Dec | Capital Appreciation | | AMT | 463,379 | 0 | 0 | 463,379 |
| 011831X58 | 6.000% | 2031 | Jun | Capital Appreciation | | AMT | 449,338 | 0 | 0 | 449,338 |
| 011831X58 | 6.000% | 2031 | Dec | Capital Appreciation | | AMT | 436,264 | 0 | 0 | 436,264 |
| 011831X58 | 6.000% | 2032 | Jun | Capital Appreciation | | AMT | 423,191 | 0 | 0 | 423,191 |
| 011831X58 | 6.000% | 2032 | Dec | Capital Appreciation | | AMT | 410,117 | 0 | 0 | 410,117 |
| 011831X58 | 6.000% | 2033 | Jun | Capital Appreciation | | AMT | 398,012 | 0 | 0 | 398,012 |
| 011831X58 | 6.000% | 2033 | Dec | Capital Appreciation | | AMT | 385,907 | 0 | 0 | 385,907 |
| 011831X58 | 6.000% | 2034 | Jun | Capital Appreciation | | AMT | 374,287 | 0 | 0 | 374,287 |
| 011831X58 | 6.000% | 2034 | Dec | Capital Appreciation | | AMT | 362,666 | 0 | 0 | 362,666 |
| 011831X58 | 6.000% | 2035 | Jun | Capital Appreciation | | AMT | 351,529 | 0 | 0 | 351,529 |
| 011831X58 | 6.000% | 2035 | Dec | Capital Appreciation | | AMT | 340,877 | 0 | 0 | 340,877 |
| 011831X58 | 6.000% | 2036 | Jun | Capital Appreciation | | AMT | 330,709 | 0 | 0 | 330,709 |

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **FTHB Mortgage Revenue Bonds (TE)** | | | | **Tax-Exempt** **Corporate** | | | | *Dates* | *S and P* / *Moodys* | *Fitch* |
| **E97A2** **Mortgage Revenue Bonds, 1997 Series A2** | | | | Fund: **481** | Bond Yield: **5.530%** | Indenture: **8/15/1996** | Delivery: **12/4/1997** | Dated: **11/1/1997** | *AAA* / *Aaa* | *AAA* |
| 011831X58 | 6.000% | 2036 | Dec | Capital Appreciation | | AMT | 320,540 | 0 | 0 | 320,540 |
| 011831X58 | 6.000% | 2037 | Jun | Capital Appreciation | | AMT | 310,857 | 0 | 0 | 310,857 |
| | | | | | | **E97A2 Total** | **$49,999,750** | **$0** | **$20,420,000** | **$29,579,750** |
| **E98A1** **Mortgage Revenue Bonds, 1998 Series A1** | | | | Fund: **482** | Bond Yield: **5.206%** | Indenture: **8/15/1996** | Delivery: **6/17/1998** | Dated: **6/1/1998** | *AAA* / *Aaa* | *AAA* |
| 0118315E0 | 3.800% | 1998 | Dec | Serial Maturity | | | 60,000 | 60,000 | 0 | 0 |
| 0118315F7 | 3.900% | 1999 | Jun | Serial Maturity | | | 150,000 | 150,000 | 0 | 0 |
| 0118315G5 | 3.950% | 1999 | Dec | Serial Maturity | | | 205,000 | 205,000 | 0 | 0 |
| 0118315H3 | 4.050% | 2000 | Jun | Serial Maturity | | | 210,000 | 210,000 | 0 | 0 |
| 0118315J9 | 4.050% | 2000 | Dec | Serial Maturity | | | 220,000 | 210,000 | 10,000 | 0 |
| 0118315K6 | 4.150% | 2001 | Jun | Serial Maturity | | | 230,000 | 220,000 | 10,000 | 0 |
| 0118315L4 | 4.150% | 2001 | Dec | Serial Maturity | | | 235,000 | 225,000 | 10,000 | 0 |
| 0118315M2 | 4.250% | 2002 | Jun | Serial Maturity | | | 240,000 | 225,000 | 15,000 | 0 |
| 0118315N0 | 4.250% | 2002 | Dec | Serial Maturity | | | 245,000 | 210,000 | 35,000 | 0 |
| 0118315P5 | 4.350% | 2003 | Jun | Serial Maturity | | | 260,000 | 190,000 | 70,000 | 0 |
| 0118315Q3 | 4.350% | 2003 | Dec | Serial Maturity | | | 265,000 | 195,000 | 70,000 | 0 |
| 0118315R1 | 4.450% | 2004 | Jun | Serial Maturity | | | 275,000 | 200,000 | 75,000 | 0 |
| 0118315S9 | 4.450% | 2004 | Dec | Serial Maturity | | | 285,000 | 0 | 75,000 | 210,000 |
| 0118315T7 | 4.550% | 2005 | Jun | Serial Maturity | | | 295,000 | 0 | 80,000 | 215,000 |
| 0118315U4 | 4.550% | 2005 | Dec | Serial Maturity | | | 305,000 | 0 | 85,000 | 220,000 |
| 0118315V2 | 4.650% | 2006 | Jun | Serial Maturity | | | 315,000 | 0 | 85,000 | 230,000 |
| 0118315W0 | 4.650% | 2006 | Dec | Serial Maturity | | | 325,000 | 0 | 85,000 | 240,000 |
| 0118315X8 | 4.700% | 2007 | Jun | Serial Maturity | | | 335,000 | 0 | 90,000 | 245,000 |
| 0118315Y6 | 4.700% | 2007 | Dec | Serial Maturity | | | 345,000 | 0 | 90,000 | 255,000 |
| 0118315Z3 | 4.750% | 2008 | Jun | Serial Maturity | | | 355,000 | 0 | 95,000 | 260,000 |
| 0118316A7 | 4.750% | 2008 | Dec | Serial Maturity | | | 670,000 | 0 | 180,000 | 490,000 |
| 0118316B5 | 4.800% | 2009 | Jun | Serial Maturity | | | 1,455,000 | 0 | 385,000 | 1,070,000 |
| 0118316C3 | 4.800% | 2009 | Dec | Serial Maturity | | | 1,490,000 | 0 | 390,000 | 1,100,000 |
| 0118316D1 | 4.900% | 2010 | Jun | Serial Maturity | | | 1,525,000 | 0 | 400,000 | 1,125,000 |
| 0118316E9 | 4.900% | 2010 | Dec | Serial Maturity | | | 1,565,000 | 0 | 415,000 | 1,150,000 |
| 0118316F6 | 5.000% | 2011 | Jun | Serial Maturity | | | 1,605,000 | 0 | 425,000 | 1,180,000 |
| 0118316G4 | 5.000% | 2011 | Dec | Serial Maturity | | | 1,645,000 | 0 | 430,000 | 1,215,000 |
| 0118316H2 | 5.100% | 2012 | Jun | Serial Maturity | | | 1,685,000 | 0 | 445,000 | 1,240,000 |
| 0118316J8 | 5.100% | 2012 | Dec | Serial Maturity | | | 1,730,000 | 0 | 455,000 | 1,275,000 |
| 0118316Q2 | 5.150% | 2013 | Jun | Serial Maturity | | | 1,775,000 | 0 | 470,000 | 1,305,000 |
| 0118316R0 | 5.150% | 2013 | Dec | Serial Maturity | | | 1,825,000 | 0 | 480,000 | 1,345,000 |
| 0118316K5 | 5.300% | 2014 | Jun | Sinking Fund | | | 1,875,000 | 0 | 495,000 | 1,380,000 |
| 0118316K5 | 5.300% | 2014 | Dec | Sinking Fund | | | 1,925,000 | 0 | 510,000 | 1,415,000 |
| 0118316K5 | 5.300% | 2015 | Jun | Sinking Fund | | | 1,975,000 | 0 | 520,000 | 1,455,000 |
| 0118316K5 | 5.300% | 2015 | Dec | Sinking Fund | | | 2,025,000 | 0 | 535,000 | 1,490,000 |
| 0118316K5 | 5.300% | 2016 | Jun | Sinking Fund | | | 2,075,000 | 0 | 545,000 | 1,530,000 |
| 0118316K5 | 5.300% | 2016 | Dec | Sinking Fund | | | 2,125,000 | 0 | 560,000 | 1,565,000 |
| 0118316K5 | 5.300% | 2017 | Jun | Sinking Fund | | | 2,175,000 | 0 | 575,000 | 1,600,000 |
| 0118316K5 | 5.300% | 2017 | Dec | Term Maturity | | | 2,225,000 | 0 | 585,000 | 1,640,000 |
| | | | | | | **E98A1 Total** | **$38,525,000** | **$2,300,000** | **$9,780,000** | **$26,445,000** |
| **E98A2** **Mortgage Revenue Bonds, 1998 Series A2** | | | | Fund: **482** | Bond Yield: **5.206%** | Indenture: **8/15/1996** | Delivery: **6/17/1998** | Dated: **6/1/1998** | *AAA* / *Aaa* | *AAA* |
| 0118316L3 | 4.850% | 2018 | Jun | Sinking Fund | | AMT | 2,125,000 | 0 | 1,360,000 | 765,000 |
| 0118316L3 | 4.850% | 2018 | Dec | Sinking Fund | | AMT | 2,175,000 | 0 | 1,375,000 | 800,000 |
| 0118316L3 | 4.850% | 2019 | Jun | Sinking Fund | | AMT | 2,225,000 | 0 | 1,405,000 | 820,000 |
| 0118316L3 | 4.850% | 2019 | Dec | Term Maturity | | AMT | 2,280,000 | 0 | 1,430,000 | 850,000 |
| 0118316M1 | 5.300% | 2020 | Jun | Sinking Fund | | AMT | 600,000 | 0 | 0 | 600,000 |
| 0118316M1 | 5.300% | 2020 | Dec | Sinking Fund | | AMT | 615,000 | 0 | 0 | 615,000 |
| 0118316M1 | 5.300% | 2021 | Jun | Sinking Fund | | AMT | 630,000 | 0 | 0 | 630,000 |
| 0118316M1 | 5.300% | 2021 | Dec | Sinking Fund | | AMT | 650,000 | 0 | 0 | 650,000 |
| 0118316M1 | 5.300% | 2022 | Jun | Sinking Fund | | AMT | 665,000 | 0 | 0 | 665,000 |
| 0118316M1 | 5.300% | 2022 | Dec | Sinking Fund | | AMT | 685,000 | 0 | 0 | 685,000 |
| 0118316M1 | 5.300% | 2023 | Jun | Sinking Fund | | AMT | 700,000 | 0 | 0 | 700,000 |

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **FTHB Mortgage Revenue Bonds (TE)** | | | | **Tax-Exempt** | **Corporate** | | | *Dates* | *S and P* / *Moodys* | *Fitch* |
| **E98A2** | **Mortgage Revenue Bonds, 1998 Series A2** | | | Fund: **482** | Bond Yield: **5.206%** | | Indenture: **8/15/1996** | Delivery: **6/17/1998** | Dated: **6/1/1998** *AAA* *Aaa* | *AAA* |
| 0118316M1 | 5.300% | 2023 | Dec | Sinking Fund | | AMT | 720,000 | 0 | 0 | 720,000 |
| 0118316M1 | 5.300% | 2024 | Jun | Sinking Fund | | AMT | 740,000 | 0 | 0 | 740,000 |
| 0118316M1 | 5.300% | 2024 | Dec | Sinking Fund | | AMT | 755,000 | 0 | 0 | 755,000 |
| 0118316M1 | 5.300% | 2025 | Jun | Sinking Fund | | AMT | 780,000 | 0 | 0 | 780,000 |
| 0118316M1 | 5.300% | 2025 | Dec | Sinking Fund | | AMT | 800,000 | 0 | 0 | 800,000 |
| 0118316M1 | 5.300% | 2026 | Jun | Sinking Fund | | AMT | 820,000 | 0 | 0 | 820,000 |
| 0118316M1 | 5.300% | 2026 | Dec | Term Maturity | | AMT | 840,000 | 0 | 0 | 840,000 |
| 0118316P4 | 5.400% | 2035 | Dec | Term Maturity | | AMT | 12,670,000 | 0 | 12,670,000 | 0 |
| | | | | | | **E98A2 Total** | **$31,475,000** | **$0** | **$18,240,000** | **$13,235,000** |
| **E99A1** | **Mortgage Revenue Bonds, 1999 Series A1** | | | Fund: **483** | Bond Yield: **5.978%** | | Indenture: **8/15/1996** | Delivery: **11/17/1999** | Dated: **10/15/1999** *AAA* *Aaa* | *AAA* |
| 011832CA8 | 5.800% | 2012 | Jun | Sinking Fund | | | 1,635,000 | 0 | 45,000 | 1,590,000 |
| 011832CA8 | 5.800% | 2012 | Dec | Sinking Fund | | | 1,680,000 | 0 | 50,000 | 1,630,000 |
| 011832CA8 | 5.800% | 2013 | Jun | Sinking Fund | | | 1,735,000 | 0 | 50,000 | 1,685,000 |
| 011832CA8 | 5.800% | 2013 | Dec | Term Maturity | | | 1,785,000 | 0 | 50,000 | 1,735,000 |
| 011832CB6 | 6.000% | 2014 | Jun | Sinking Fund | | | 1,835,000 | 0 | 55,000 | 1,780,000 |
| 011832CB6 | 6.000% | 2014 | Dec | Sinking Fund | | | 1,890,000 | 0 | 55,000 | 1,835,000 |
| 011832CB6 | 6.000% | 2015 | Jun | Term Maturity | | | 880,000 | 0 | 25,000 | 855,000 |
| | | | | | | **E99A1 Total** | **$11,440,000** | **$0** | **$330,000** | **$11,110,000** |
| **E99A2** | **Mortgage Revenue Bonds, 1999 Series A2** | | | Fund: **483** | Bond Yield: **5.978%** | | Indenture: **8/15/1996** | Delivery: **11/17/1999** | Dated: **10/15/1999** *AAA* *Aaa* | *AAA* |
| 011832CS9 | 5.330% | 2001 | Dec | Sinking Fund | | AMT | 350,000 | 350,000 | 0 | 0 |
| 011832CC4 | 4.500% | 2001 | Dec | Serial Maturity | | AMT | 955,000 | 955,000 | 0 | 0 |
| 011832CS9 | 5.330% | 2002 | Jun | Sinking Fund | | AMT | 360,000 | 360,000 | 0 | 0 |
| 011832CD2 | 4.700% | 2002 | Dec | Serial Maturity | | AMT | 1,980,000 | 1,980,000 | 0 | 0 |
| 011832CS9 | 5.330% | 2002 | Dec | Sinking Fund | | AMT | 370,000 | 360,000 | 10,000 | 0 |
| 011832CS9 | 5.330% | 2003 | Jun | Sinking Fund | | AMT | 380,000 | 275,000 | 105,000 | 0 |
| 011832CE0 | 4.850% | 2003 | Dec | Serial Maturity | | AMT | 2,075,000 | 2,015,000 | 60,000 | 0 |
| 011832CS9 | 5.330% | 2003 | Dec | Sinking Fund | | AMT | 390,000 | 255,000 | 135,000 | 0 |
| 011832CS9 | 5.330% | 2004 | Jun | Sinking Fund | | AMT | 400,000 | 230,000 | 170,000 | 0 |
| 011832CF7 | 5.000% | 2004 | Dec | Serial Maturity | | AMT | 2,180,000 | 0 | 65,000 | 2,115,000 |
| 011832CS9 | 5.330% | 2004 | Dec | Sinking Fund | | AMT | 410,000 | 0 | 205,000 | 205,000 |
| 011832CS9 | 5.330% | 2005 | Jun | Sinking Fund | | AMT | 425,000 | 0 | 215,000 | 210,000 |
| 011832CG5 | 5.150% | 2005 | Dec | Serial Maturity | | AMT | 2,290,000 | 0 | 70,000 | 2,220,000 |
| 011832CS9 | 5.330% | 2005 | Dec | Sinking Fund | | AMT | 435,000 | 0 | 215,000 | 220,000 |
| 011832CS9 | 5.330% | 2006 | Jun | Sinking Fund | | AMT | 450,000 | 0 | 220,000 | 230,000 |
| 011832CS9 | 5.330% | 2006 | Dec | Sinking Fund | | AMT | 465,000 | 0 | 225,000 | 240,000 |
| 011832CH3 | 5.250% | 2006 | Dec | Serial Maturity | | AMT | 2,405,000 | 0 | 70,000 | 2,335,000 |
| 011832CS9 | 5.330% | 2007 | Jun | Sinking Fund | | AMT | 475,000 | 0 | 230,000 | 245,000 |
| 011832CS9 | 5.330% | 2007 | Dec | Sinking Fund | | AMT | 490,000 | 0 | 240,000 | 250,000 |
| 011832CJ9 | 5.350% | 2007 | Dec | Serial Maturity | | AMT | 2,535,000 | 0 | 75,000 | 2,460,000 |
| 011832CS9 | 5.330% | 2008 | Jun | Sinking Fund | | AMT | 505,000 | 0 | 240,000 | 265,000 |
| 011832CS9 | 5.330% | 2008 | Dec | Sinking Fund | | AMT | 515,000 | 0 | 245,000 | 270,000 |
| 011832CK6 | 5.450% | 2008 | Dec | Serial Maturity | | AMT | 2,670,000 | 0 | 80,000 | 2,590,000 |
| 011832CS9 | 5.330% | 2009 | Jun | Sinking Fund | | AMT | 530,000 | 0 | 250,000 | 280,000 |
| 011832CS9 | 5.330% | 2009 | Dec | Sinking Fund | | AMT | 545,000 | 0 | 260,000 | 285,000 |
| 011832CL4 | 5.550% | 2009 | Dec | Serial Maturity | | AMT | 2,820,000 | 0 | 85,000 | 2,735,000 |
| 011832CS9 | 5.330% | 2010 | Jun | Sinking Fund | | AMT | 560,000 | 0 | 270,000 | 290,000 |
| 011832CS9 | 5.330% | 2010 | Dec | Sinking Fund | | AMT | 580,000 | 0 | 280,000 | 300,000 |
| 011832CM2 | 5.650% | 2010 | Dec | Serial Maturity | | AMT | 2,980,000 | 0 | 90,000 | 2,890,000 |
| 011832CS9 | 5.330% | 2011 | Jun | Sinking Fund | | AMT | 590,000 | 0 | 280,000 | 310,000 |
| 011832CS9 | 5.330% | 2011 | Dec | Sinking Fund | | AMT | 615,000 | 0 | 290,000 | 325,000 |
| 011832CN0 | 5.750% | 2011 | Dec | Serial Maturity | | AMT | 3,145,000 | 0 | 95,000 | 3,050,000 |
| 011832CS9 | 5.330% | 2012 | Jun | Sinking Fund | | AMT | 635,000 | 0 | 305,000 | 330,000 |
| 011832CS9 | 5.330% | 2012 | Dec | Sinking Fund | | AMT | 655,000 | 0 | 315,000 | 340,000 |
| 011832CS9 | 5.330% | 2013 | Jun | Sinking Fund | | AMT | 665,000 | 0 | 315,000 | 350,000 |
| 011832CS9 | 5.330% | 2013 | Dec | Sinking Fund | | AMT | 685,000 | 0 | 325,000 | 360,000 |
| 011832CS9 | 5.330% | 2014 | Jun | Sinking Fund | | AMT | 705,000 | 0 | 340,000 | 365,000 |

**FTHB Mortgage Revenue Bonds (TE)** | **Tax-Exempt** | **Corporate** | *Dates* | *S and P* | *Moodys* | *Fitch*

**E99A2** **Mortgage Revenue Bonds, 1999 Series A2** | Fund: **483** | Bond Yield: **5.978%** | Indenture: **8/15/1996** | Delivery: **11/17/1999** | Dated: **10/15/1999** | *AAA* | *Aaa* | *AAA*

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 011832CS9 | 5.330% | 2014 | Dec | Sinking Fund | | AMT | 725,000 | 0 | 350,000 | 375,000 |
| 011832CS9 | 5.330% | 2015 | Jun | Sinking Fund | | AMT | 745,000 | 0 | 355,000 | 390,000 |
| 011832CQ3 | 6.200% | 2015 | Jun | Sinking Fund | | AMT | 1,070,000 | 0 | 30,000 | 1,040,000 |
| 011832CS9 | 5.330% | 2015 | Dec | Sinking Fund | | AMT | 770,000 | 0 | 370,000 | 400,000 |
| 011832CQ3 | 6.200% | 2015 | Dec | Sinking Fund | | AMT | 2,005,000 | 0 | 60,000 | 1,945,000 |
| 011832CQ3 | 6.200% | 2016 | Jun | Sinking Fund | | AMT | 2,065,000 | 0 | 60,000 | 2,005,000 |
| 011832CS9 | 5.330% | 2016 | Jun | Sinking Fund | | AMT | 795,000 | 0 | 380,000 | 415,000 |
| 011832CS9 | 5.330% | 2016 | Dec | Sinking Fund | | AMT | 815,000 | 0 | 390,000 | 425,000 |
| 011832CQ3 | 6.200% | 2016 | Dec | Sinking Fund | | AMT | 2,130,000 | 0 | 65,000 | 2,065,000 |
| 011832CS9 | 5.330% | 2017 | Jun | Sinking Fund | | AMT | 835,000 | 0 | 395,000 | 440,000 |
| 011832CQ3 | 6.200% | 2017 | Jun | Sinking Fund | | AMT | 2,200,000 | 0 | 65,000 | 2,135,000 |
| 011832CQ3 | 6.200% | 2017 | Dec | Sinking Fund | | AMT | 2,270,000 | 0 | 70,000 | 2,200,000 |
| 011832CS9 | 5.330% | 2017 | Dec | Sinking Fund | | AMT | 860,000 | 0 | 415,000 | 445,000 |
| 011832CQ3 | 6.200% | 2018 | Jun | Sinking Fund | | AMT | 2,340,000 | 0 | 70,000 | 2,270,000 |
| 011832CS9 | 5.330% | 2018 | Jun | Sinking Fund | | AMT | 885,000 | 0 | 425,000 | 460,000 |
| 011832CQ3 | 6.200% | 2018 | Dec | Sinking Fund | | AMT | 2,410,000 | 0 | 70,000 | 2,340,000 |
| 011832CS9 | 5.330% | 2018 | Dec | Sinking Fund | | AMT | 910,000 | 0 | 435,000 | 475,000 |
| 011832CQ3 | 6.200% | 2019 | Jun | Sinking Fund | | AMT | 2,490,000 | 0 | 75,000 | 2,415,000 |
| 011832CS9 | 5.330% | 2019 | Jun | Sinking Fund | | AMT | 935,000 | 0 | 445,000 | 490,000 |
| 011832CQ3 | 6.200% | 2019 | Dec | Sinking Fund | | AMT | 2,560,000 | 0 | 75,000 | 2,485,000 |
| 011832CS9 | 5.330% | 2019 | Dec | Sinking Fund | | AMT | 970,000 | 0 | 460,000 | 510,000 |
| 011832CQ3 | 6.200% | 2020 | Jun | Sinking Fund | | AMT | 2,640,000 | 0 | 80,000 | 2,560,000 |
| 011832CS9 | 5.330% | 2020 | Jun | Sinking Fund | | AMT | 995,000 | 0 | 470,000 | 525,000 |
| 011832CS9 | 5.330% | 2020 | Dec | Sinking Fund | | AMT | 1,020,000 | 0 | 495,000 | 525,000 |
| 011832CQ3 | 6.200% | 2020 | Dec | Sinking Fund | | AMT | 2,725,000 | 0 | 80,000 | 2,645,000 |
| 011832CS9 | 5.330% | 2021 | Jun | Sinking Fund | | AMT | 1,050,000 | 0 | 500,000 | 550,000 |
| 011832CP5 | 6.200% | 2021 | Jun | Serial Maturity | | AMT | 815,000 | 0 | 25,000 | 790,000 |
| 011832CQ3 | 6.200% | 2021 | Jun | Sinking Fund | | AMT | 1,995,000 | 0 | 60,000 | 1,935,000 |
| 011832CS9 | 5.330% | 2021 | Dec | Sinking Fund | | AMT | 1,080,000 | 0 | 515,000 | 565,000 |
| 011832CQ3 | 6.200% | 2021 | Dec | Term Maturity | | AMT | 2,900,000 | 0 | 85,000 | 2,815,000 |
| 011832CS9 | 5.330% | 2022 | Jun | Sinking Fund | | AMT | 1,105,000 | 0 | 530,000 | 575,000 |
| 011832CR1 | 6.125% | 2022 | Jun | Sinking Fund | | AMT | 2,995,000 | 0 | 0 | 2,995,000 |
| 011832CS9 | 5.330% | 2022 | Dec | Sinking Fund | | AMT | 1,140,000 | 0 | 545,000 | 595,000 |
| 011832CR1 | 6.125% | 2022 | Dec | Sinking Fund | | AMT | 3,085,000 | 0 | 0 | 3,085,000 |
| 011832CS9 | 5.330% | 2023 | Jun | Sinking Fund | | AMT | 1,170,000 | 0 | 565,000 | 605,000 |
| 011832CR1 | 6.125% | 2023 | Jun | Sinking Fund | | AMT | 3,180,000 | 0 | 0 | 3,180,000 |
| 011832CS9 | 5.330% | 2023 | Dec | Sinking Fund | | AMT | 1,200,000 | 0 | 575,000 | 625,000 |
| 011832CR1 | 6.125% | 2023 | Dec | Sinking Fund | | AMT | 3,285,000 | 0 | 0 | 3,285,000 |
| 011832CS9 | 5.330% | 2024 | Jun | Sinking Fund | | AMT | 1,240,000 | 0 | 595,000 | 645,000 |
| 011832CR1 | 6.125% | 2024 | Jun | Sinking Fund | | AMT | 3,380,000 | 0 | 0 | 3,380,000 |
| 011832CS9 | 5.330% | 2024 | Dec | Sinking Fund | | AMT | 1,270,000 | 0 | 605,000 | 665,000 |
| 011832CR1 | 6.125% | 2024 | Dec | Sinking Fund | | AMT | 3,490,000 | 0 | 0 | 3,490,000 |
| 011832CR1 | 6.125% | 2025 | Jun | Sinking Fund | | AMT | 3,605,000 | 0 | 0 | 3,605,000 |
| 011832CS9 | 5.330% | 2025 | Jun | Sinking Fund | | AMT | 1,300,000 | 0 | 620,000 | 680,000 |
| 011832CS9 | 5.330% | 2025 | Dec | Sinking Fund | | AMT | 1,340,000 | 0 | 640,000 | 700,000 |
| 011832CR1 | 6.125% | 2025 | Dec | Sinking Fund | | AMT | 3,715,000 | 0 | 0 | 3,715,000 |
| 011832CR1 | 6.125% | 2026 | Jun | Sinking Fund | | AMT | 3,830,000 | 0 | 0 | 3,830,000 |
| 011832CS9 | 5.330% | 2026 | Jun | Sinking Fund | | AMT | 1,375,000 | 0 | 655,000 | 720,000 |
| 011832CR1 | 6.125% | 2026 | Dec | Sinking Fund | | AMT | 3,955,000 | 0 | 0 | 3,955,000 |
| 011832CS9 | 5.330% | 2026 | Dec | Sinking Fund | | AMT | 1,410,000 | 0 | 675,000 | 735,000 |
| 011832CR1 | 6.125% | 2027 | Jun | Sinking Fund | | AMT | 4,080,000 | 0 | 0 | 4,080,000 |
| 011832CS9 | 5.330% | 2027 | Jun | Sinking Fund | | AMT | 1,450,000 | 0 | 690,000 | 760,000 |
| 011832CS9 | 5.330% | 2027 | Dec | Sinking Fund | | AMT | 1,495,000 | 0 | 715,000 | 780,000 |
| 011832CR1 | 6.125% | 2027 | Dec | Term Maturity | | AMT | 3,300,000 | 0 | 0 | 3,300,000 |
| 011832CT7 | 6.250% | 2027 | Dec | Sinking Fund | | AMT | 900,000 | 0 | 590,000 | 310,000 |
| 011832CT7 | 6.250% | 2028 | Jun | Sinking Fund | | AMT | 4,330,000 | 0 | 2,830,000 | 1,500,000 |
| 011832CS9 | 5.330% | 2028 | Jun | Sinking Fund | | AMT | 1,540,000 | 0 | 740,000 | 800,000 |

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **FTHB Mortgage Revenue Bonds (TE)** | | | | **Tax-Exempt** | **Corporate** | | *Dates* | | *S and P* / *Moodys* | *Fitch* |
| **E99A2** | **Mortgage Revenue Bonds, 1999 Series A2** | | | Fund: **483** | Bond Yield: **5.978%** | Indenture: **8/15/1996** | Delivery: **11/17/1999** | Dated: **10/15/1999** | *AAA* / *Aaa* | *AAA* |
| 011832CT7 | 6.250% | 2028 | Dec | Sinking Fund | | AMT | 4,465,000 | 0 | 2,915,000 | 1,550,000 |
| 011832CS9 | 5.330% | 2028 | Dec | Sinking Fund | | AMT | 1,580,000 | 0 | 760,000 | 820,000 |
| 011832CS9 | 5.330% | 2029 | Jun | Sinking Fund | | AMT | 1,625,000 | 0 | 775,000 | 850,000 |
| 011832CT7 | 6.250% | 2029 | Jun | Sinking Fund | | AMT | 4,605,000 | 0 | 3,010,000 | 1,595,000 |
| 011832CS9 | 5.330% | 2029 | Dec | Sinking Fund | | AMT | 1,680,000 | 0 | 800,000 | 880,000 |
| 011832CT7 | 6.250% | 2029 | Dec | Sinking Fund | | AMT | 4,740,000 | 0 | 3,100,000 | 1,640,000 |
| 011832CS9 | 5.330% | 2030 | Jun | Sinking Fund | | AMT | 1,730,000 | 0 | 830,000 | 900,000 |
| 011832CT7 | 6.250% | 2030 | Jun | Sinking Fund | | AMT | 4,890,000 | 0 | 3,195,000 | 1,695,000 |
| 011832CS9 | 5.330% | 2030 | Dec | Term Maturity | | AMT | 1,775,000 | 0 | 845,000 | 930,000 |
| 011832CT7 | 6.250% | 2030 | Dec | Sinking Fund | | AMT | 5,050,000 | 0 | 3,300,000 | 1,750,000 |
| 011832CT7 | 6.250% | 2031 | Jun | Term Maturity | | AMT | 7,030,000 | 0 | 4,600,000 | 2,430,000 |
| | | | | | | **E99A2 Total** | **$188,560,000** | **$6,780,000** | **$49,445,000** | **$132,335,000** |
| **E001A** | **Mortgage Revenue Bonds, 2000 Series A** | | | Fund: **484** | Bond Yield: **5.929%** | Indenture: **8/15/1996** | Delivery: **11/14/2000** | Dated: **11/1/2000** | *AAA* / *Aaa* | *AAA* |
| 011832KY7 | 5.900% | 2031 | Jun | Sinking Fund | | | 2,155,000 | 0 | 0 | 2,155,000 |
| 011832KY7 | 5.900% | 2031 | Dec | Sinking Fund | | | 2,215,000 | 0 | 0 | 2,215,000 |
| 011832KY7 | 5.900% | 2032 | Jun | Sinking Fund | | | 2,285,000 | 0 | 0 | 2,285,000 |
| 011832KY7 | 5.900% | 2032 | Dec | Sinking Fund | | | 2,350,000 | 0 | 0 | 2,350,000 |
| 011832KY7 | 5.900% | 2033 | Jun | Sinking Fund | | | 2,425,000 | 0 | 0 | 2,425,000 |
| 011832KY7 | 5.900% | 2033 | Dec | Sinking Fund | | | 2,495,000 | 0 | 0 | 2,495,000 |
| 011832KY7 | 5.900% | 2034 | Jun | Sinking Fund | | | 2,570,000 | 0 | 0 | 2,570,000 |
| 011832KY7 | 5.900% | 2034 | Dec | Sinking Fund | | | 2,645,000 | 0 | 0 | 2,645,000 |
| 011832KY7 | 5.900% | 2035 | Jun | Sinking Fund | | | 2,725,000 | 0 | 0 | 2,725,000 |
| 011832KY7 | 5.900% | 2035 | Dec | Sinking Fund | | | 2,810,000 | 0 | 0 | 2,810,000 |
| 011832KY7 | 5.900% | 2036 | Jun | Sinking Fund | | | 2,895,000 | 0 | 0 | 2,895,000 |
| 011832KY7 | 5.900% | 2036 | Dec | Term Maturity | | | 1,350,000 | 0 | 0 | 1,350,000 |
| 011832KZ4 | 5.750% | 2038 | Dec | Term Maturity | | | 14,475,000 | 0 | 14,475,000 | 0 |
| 011832LA8 | 6.000% | 2040 | Dec | Term Maturity | | | 14,920,000 | 0 | 14,920,000 | 0 |
| | | | | | | **E001A Total** | **$58,315,000** | **$0** | **$29,395,000** | **$28,920,000** |
| **E001B** | **Mortgage Revenue Bonds, 2000 Series B** | | | Fund: **484** | Bond Yield: **5.929%** | Indenture: **8/15/1996** | Delivery: **11/14/2000** | Dated: **11/1/2000** | *AAA* / *Aaa* | *AAA* |
| 011832LB6 | 5.450% | 2008 | Jun | Sinking Fund | | | 40,000 | 0 | 0 | 40,000 |
| 011832LB6 | 5.450% | 2011 | Jun | Sinking Fund | | | 315,000 | 0 | 0 | 315,000 |
| 011832LB6 | 5.450% | 2011 | Dec | Sinking Fund | | | 330,000 | 0 | 0 | 330,000 |
| 011832LB6 | 5.450% | 2012 | Jun | Sinking Fund | | | 335,000 | 0 | 0 | 335,000 |
| 011832LB6 | 5.450% | 2012 | Dec | Sinking Fund | | | 370,000 | 0 | 0 | 370,000 |
| 011832LB6 | 5.450% | 2013 | Jun | Sinking Fund | | | 380,000 | 0 | 0 | 380,000 |
| 011832LB6 | 5.450% | 2013 | Dec | Sinking Fund | | | 390,000 | 0 | 0 | 390,000 |
| 011832LB6 | 5.450% | 2014 | Jun | Sinking Fund | | | 400,000 | 0 | 0 | 400,000 |
| 011832LB6 | 5.450% | 2014 | Dec | Sinking Fund | | | 405,000 | 0 | 0 | 405,000 |
| 011832LB6 | 5.450% | 2015 | Jun | Sinking Fund | | | 420,000 | 0 | 0 | 420,000 |
| 011832LB6 | 5.450% | 2015 | Dec | Term Maturity | | | 410,000 | 0 | 0 | 410,000 |
| | | | | | | **E001B Total** | **$3,795,000** | **$0** | **$0** | **$3,795,000** |
| **E001C** | **Mortgage Revenue Bonds, 2000 Series C** | | | Fund: **484** | Bond Yield: **5.929%** | Indenture: **8/15/1996** | Delivery: **11/14/2000** | Dated: **11/1/2000** | *AAA* / *Aaa* | *AAA* |
| 011832LN0 | 4.700% | 2002 | Dec | Serial Maturity | | AMT | 205,000 | 205,000 | 0 | 0 |
| 011832LC4 | 4.750% | 2003 | Dec | Serial Maturity | | AMT | 430,000 | 430,000 | 0 | 0 |
| 011832LP5 | 4.800% | 2004 | Dec | Serial Maturity | | AMT | 455,000 | 0 | 0 | 455,000 |
| 011832LD2 | 4.850% | 2005 | Dec | Serial Maturity | | AMT | 480,000 | 0 | 0 | 480,000 |
| 011832LQ3 | 4.900% | 2006 | Dec | Serial Maturity | | AMT | 500,000 | 0 | 0 | 500,000 |
| 011832LE0 | 4.950% | 2007 | Dec | Serial Maturity | | AMT | 520,000 | 0 | 0 | 520,000 |
| 011832LR1 | 5.000% | 2008 | Dec | Serial Maturity | | AMT | 515,000 | 0 | 0 | 515,000 |
| 011832LF7 | 5.050% | 2009 | Dec | Serial Maturity | | AMT | 585,000 | 0 | 0 | 585,000 |
| 011832LS9 | 5.100% | 2010 | Dec | Serial Maturity | | AMT | 620,000 | 0 | 0 | 620,000 |
| 011832LH3 | 5.875% | 2020 | Dec | Term Maturity | | AMT | 4,700,000 | 0 | 4,700,000 | 0 |
| 011832LG5 | 5.900% | 2021 | Jun | Sinking Fund | | AMT | 1,835,000 | 0 | 0 | 1,835,000 |
| 011832LG5 | 5.900% | 2021 | Dec | Sinking Fund | | AMT | 1,890,000 | 0 | 0 | 1,890,000 |
| 011832LG5 | 5.900% | 2022 | Jun | Sinking Fund | | AMT | 1,945,000 | 0 | 0 | 1,945,000 |
| 011832LG5 | 5.900% | 2022 | Dec | Sinking Fund | | AMT | 2,005,000 | 0 | 0 | 2,005,000 |

**FTHB Mortgage Revenue Bonds (TE)** **Tax-Exempt** **Corporate** *Dates* *S and P* *Moodys* *Fitch*

**E001C Mortgage Revenue Bonds, 2000 Series C** Fund: **484** Bond Yield: **5.929%** Indenture: **8/15/1996** Delivery: **11/14/2000** Dated: **11/1/2000** *AAA* *Aaa* *AAA*

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 011832LG5 | 5.900% | 2023 | Jun | Sinking Fund | | AMT | 2,065,000 | 0 | 0 | 2,065,000 |
| 011832LG5 | 5.900% | 2023 | Dec | Sinking Fund | | AMT | 2,125,000 | 0 | 0 | 2,125,000 |
| 011832LG5 | 5.900% | 2024 | Jun | Sinking Fund | | AMT | 2,190,000 | 0 | 0 | 2,190,000 |
| 011832LG5 | 5.900% | 2024 | Dec | Sinking Fund | | AMT | 2,255,000 | 0 | 0 | 2,255,000 |
| 011832LG5 | 5.900% | 2025 | Jun | Sinking Fund | | AMT | 2,320,000 | 0 | 0 | 2,320,000 |
| 011832LG5 | 5.900% | 2025 | Dec | Sinking Fund | | AMT | 2,390,000 | 0 | 0 | 2,390,000 |
| 011832LG5 | 5.900% | 2026 | Jun | Sinking Fund | | AMT | 2,465,000 | 0 | 0 | 2,465,000 |
| 011832LG5 | 5.900% | 2026 | Dec | Sinking Fund | | AMT | 2,535,000 | 0 | 0 | 2,535,000 |
| 011832LG5 | 5.900% | 2027 | Jun | Sinking Fund | | AMT | 2,615,000 | 0 | 0 | 2,615,000 |
| 011832LJ9 | 5.800% | 2027 | Dec | Sinking Fund | | AMT | 1,720,000 | 0 | 180,000 | 1,540,000 |
| 011832LG5 | 5.900% | 2027 | Dec | Term Maturity | | AMT | 1,110,000 | 0 | 0 | 1,110,000 |
| 011832LJ9 | 5.800% | 2028 | Jun | Sinking Fund | | AMT | 3,030,000 | 0 | 310,000 | 2,720,000 |
| 011832LJ9 | 5.800% | 2028 | Dec | Sinking Fund | | AMT | 3,115,000 | 0 | 320,000 | 2,795,000 |
| 011832LJ9 | 5.800% | 2029 | Jun | Term Maturity | | AMT | 3,200,000 | 0 | 330,000 | 2,870,000 |
| 011832LX9 | 6.000% | 2031 | Dec | Term Maturity | | AMT | 15,235,000 | 0 | 15,235,000 | 0 |
| 011832LU4 | 6.000% | 2032 | Jun | Term Maturity | | AMT | 3,730,000 | 0 | 3,730,000 | 0 |
| | | | | | | **E001C Total** | **$68,785,000** | **$635,000** | **$24,805,000** | **$43,345,000** |

**E011A Mortgage Revenue Bonds, 2001 Series A** Fund: **485** Bond Yield: **5.211%** Indenture: **8/15/1996** Delivery: **10/17/2001** Dated: **10/1/2001** *AAA* *Aaa* *AAA*

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 011832NN8 | 4.400% | 2002 | Jun | Sinking Fund | | | 40,000 | 40,000 | 0 | 0 |
| 011832NN8 | 4.400% | 2002 | Dec | Sinking Fund | | | 155,000 | 155,000 | 0 | 0 |
| 011832NA6 | 2.500% | 2002 | Dec | Serial Maturity | | | 295,000 | 295,000 | 0 | 0 |
| 011832NN8 | 4.400% | 2003 | Jun | Sinking Fund | | | 160,000 | 150,000 | 10,000 | 0 |
| 011832NB4 | 2.700% | 2003 | Dec | Serial Maturity | | | 480,000 | 470,000 | 10,000 | 0 |
| 011832NN8 | 4.400% | 2003 | Dec | Sinking Fund | | | 160,000 | 145,000 | 15,000 | 0 |
| 011832NN8 | 4.400% | 2004 | Jun | Sinking Fund | | | 165,000 | 140,000 | 25,000 | 0 |
| 011832NC2 | 3.050% | 2004 | Dec | Serial Maturity | | | 500,000 | 0 | 10,000 | 490,000 |
| 011832NN8 | 4.400% | 2004 | Dec | Sinking Fund | | | 165,000 | 0 | 35,000 | 130,000 |
| 011832NN8 | 4.400% | 2005 | Jun | Sinking Fund | | | 170,000 | 0 | 40,000 | 130,000 |
| 011832NN8 | 4.400% | 2005 | Dec | Sinking Fund | | | 175,000 | 0 | 45,000 | 130,000 |
| 011832ND0 | 3.250% | 2005 | Dec | Serial Maturity | | | 515,000 | 0 | 10,000 | 505,000 |
| 011832NN8 | 4.400% | 2006 | Jun | Sinking Fund | | | 175,000 | 0 | 45,000 | 130,000 |
| 011832NN8 | 4.400% | 2006 | Dec | Sinking Fund | | | 180,000 | 0 | 45,000 | 135,000 |
| 011832NE8 | 3.500% | 2006 | Dec | Serial Maturity | | | 545,000 | 0 | 10,000 | 535,000 |
| 011832NN8 | 4.400% | 2007 | Jun | Sinking Fund | | | 185,000 | 0 | 45,000 | 140,000 |
| 011832NN8 | 4.400% | 2007 | Dec | Sinking Fund | | | 190,000 | 0 | 45,000 | 145,000 |
| 011832NF5 | 3.700% | 2007 | Dec | Serial Maturity | | | 560,000 | 0 | 10,000 | 550,000 |
| 011832NN8 | 4.400% | 2008 | Jun | Sinking Fund | | | 195,000 | 0 | 45,000 | 150,000 |
| 011832NN8 | 4.400% | 2008 | Dec | Sinking Fund | | | 195,000 | 0 | 45,000 | 150,000 |
| 011832NG3 | 3.900% | 2008 | Dec | Serial Maturity | | | 585,000 | 0 | 10,000 | 575,000 |
| 011832NN8 | 4.400% | 2009 | Jun | Sinking Fund | | | 205,000 | 0 | 45,000 | 160,000 |
| 011832NN8 | 4.400% | 2009 | Dec | Sinking Fund | | | 205,000 | 0 | 45,000 | 160,000 |
| 011832NH1 | 4.000% | 2009 | Dec | Serial Maturity | | | 610,000 | 0 | 10,000 | 600,000 |
| 011832NN8 | 4.400% | 2010 | Jun | Sinking Fund | | | 210,000 | 0 | 45,000 | 165,000 |
| 011832NJ7 | 4.150% | 2010 | Dec | Serial Maturity | | | 640,000 | 0 | 10,000 | 630,000 |
| 011832NN8 | 4.400% | 2010 | Dec | Sinking Fund | | | 215,000 | 0 | 45,000 | 170,000 |
| 011832NN8 | 4.400% | 2011 | Jun | Sinking Fund | | | 220,000 | 0 | 45,000 | 175,000 |
| 011832NN8 | 4.400% | 2011 | Dec | Sinking Fund | | | 225,000 | 0 | 45,000 | 180,000 |
| 011832NK4 | 4.250% | 2011 | Dec | Serial Maturity | | | 670,000 | 0 | 10,000 | 660,000 |
| 011832NL2 | 5.200% | 2012 | Jun | Sinking Fund | | | 345,000 | 0 | 5,000 | 340,000 |
| 011832NN8 | 4.400% | 2012 | Jun | Sinking Fund | | | 230,000 | 0 | 45,000 | 185,000 |
| 011832NN8 | 4.400% | 2012 | Dec | Sinking Fund | | | 235,000 | 0 | 45,000 | 190,000 |
| 011832NL2 | 5.200% | 2012 | Dec | Sinking Fund | | | 355,000 | 0 | 5,000 | 350,000 |
| 011832NN8 | 4.400% | 2013 | Jun | Sinking Fund | | | 240,000 | 0 | 50,000 | 190,000 |
| 011832NL2 | 5.200% | 2013 | Jun | Sinking Fund | | | 365,000 | 0 | 5,000 | 360,000 |
| 011832NL2 | 5.200% | 2013 | Dec | Sinking Fund | | | 370,000 | 0 | 5,000 | 365,000 |
| 011832NN8 | 4.400% | 2013 | Dec | Sinking Fund | | | 250,000 | 0 | 60,000 | 190,000 |

**FTHB Mortgage Revenue Bonds (TE)** — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

**E011A** **Mortgage Revenue Bonds, 2001 Series A** — Fund: **485** Bond Yield: **5.211%** Indenture: **8/15/1996** Delivery: **10/17/2001** Dated: **10/1/2001** — *AAA* *Aaa* *AAA*

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 011832NN8 | 4.400% | 2014 | Jun | Sinking Fund | | | 260,000 | 0 | 60,000 | 200,000 |
| 011832NL2 | 5.200% | 2014 | Jun | Sinking Fund | | | 380,000 | 0 | 5,000 | 375,000 |
| 011832NN8 | 4.400% | 2014 | Dec | Sinking Fund | | | 265,000 | 0 | 60,000 | 205,000 |
| 011832NL2 | 5.200% | 2014 | Dec | Sinking Fund | | | 390,000 | 0 | 5,000 | 385,000 |
| 011832NL2 | 5.200% | 2015 | Jun | Sinking Fund | | | 400,000 | 0 | 5,000 | 395,000 |
| 011832NN8 | 4.400% | 2015 | Jun | Sinking Fund | | | 270,000 | 0 | 60,000 | 210,000 |
| 011832NN8 | 4.400% | 2015 | Dec | Sinking Fund | | | 280,000 | 0 | 65,000 | 215,000 |
| 011832NL2 | 5.200% | 2015 | Dec | Sinking Fund | | | 410,000 | 0 | 5,000 | 405,000 |
| 011832NN8 | 4.400% | 2016 | Jun | Sinking Fund | | | 285,000 | 0 | 65,000 | 220,000 |
| 011832NL2 | 5.200% | 2016 | Jun | Sinking Fund | | | 420,000 | 0 | 5,000 | 415,000 |
| 011832NN8 | 4.400% | 2016 | Dec | Sinking Fund | | | 290,000 | 0 | 65,000 | 225,000 |
| 011832NL2 | 5.200% | 2016 | Dec | Sinking Fund | | | 435,000 | 0 | 5,000 | 430,000 |
| 011832NN8 | 4.400% | 2017 | Jun | Sinking Fund | | | 295,000 | 0 | 65,000 | 230,000 |
| 011832NL2 | 5.200% | 2017 | Jun | Sinking Fund | | | 445,000 | 0 | 5,000 | 440,000 |
| 011832NN8 | 4.400% | 2017 | Dec | Sinking Fund | | | 305,000 | 0 | 65,000 | 240,000 |
| 011832NL2 | 5.200% | 2017 | Dec | Sinking Fund | | | 455,000 | 0 | 5,000 | 450,000 |
| 011832NN8 | 4.400% | 2018 | Jun | Sinking Fund | | | 315,000 | 0 | 70,000 | 245,000 |
| 011832NL2 | 5.200% | 2018 | Jun | Sinking Fund | | | 465,000 | 0 | 10,000 | 455,000 |
| 011832NN8 | 4.400% | 2018 | Dec | Sinking Fund | | | 320,000 | 0 | 70,000 | 250,000 |
| 011832NL2 | 5.200% | 2018 | Dec | Sinking Fund | | | 480,000 | 0 | 10,000 | 470,000 |
| 011832NN8 | 4.400% | 2019 | Jun | Sinking Fund | | | 330,000 | 0 | 70,000 | 260,000 |
| 011832NL2 | 5.200% | 2019 | Jun | Sinking Fund | | | 490,000 | 0 | 10,000 | 480,000 |
| 011832NN8 | 4.400% | 2019 | Dec | Sinking Fund | | | 335,000 | 0 | 70,000 | 265,000 |
| 011832NL2 | 5.200% | 2019 | Dec | Sinking Fund | | | 505,000 | 0 | 10,000 | 495,000 |
| 011832NN8 | 4.400% | 2020 | Jun | Sinking Fund | | | 350,000 | 0 | 80,000 | 270,000 |
| 011832NL2 | 5.200% | 2020 | Jun | Sinking Fund | | | 515,000 | 0 | 10,000 | 505,000 |
| 011832NN8 | 4.400% | 2020 | Dec | Sinking Fund | | | 215,000 | 0 | 45,000 | 170,000 |
| 011832NL2 | 5.200% | 2020 | Dec | Sinking Fund | | | 325,000 | 0 | 5,000 | 320,000 |
| 011832NN8 | 4.400% | 2021 | Jun | Sinking Fund | | | 150,000 | 0 | 35,000 | 115,000 |
| 011832NL2 | 5.200% | 2021 | Jun | Term Maturity | | | 230,000 | 0 | 5,000 | 225,000 |
| 011832NN8 | 4.400% | 2021 | Dec | Sinking Fund | | | 155,000 | 0 | 35,000 | 120,000 |
| 011832NM0 | 5.300% | 2021 | Dec | Sinking Fund | | | 130,000 | 0 | 0 | 130,000 |
| 011832NZ1 | 5.300% | 2021 | Dec | Sinking Fund | | | 105,000 | 0 | 0 | 105,000 |
| 011832NN8 | 4.400% | 2022 | Jun | Sinking Fund | | | 160,000 | 0 | 35,000 | 125,000 |
| 011832NM0 | 5.300% | 2022 | Jun | Sinking Fund | | | 130,000 | 0 | 0 | 130,000 |
| 011832NZ1 | 5.300% | 2022 | Jun | Sinking Fund | | | 110,000 | 0 | 0 | 110,000 |
| 011832NN8 | 4.400% | 2022 | Dec | Sinking Fund | | | 170,000 | 0 | 40,000 | 130,000 |
| 011832NM0 | 5.300% | 2022 | Dec | Sinking Fund | | | 135,000 | 0 | 0 | 135,000 |
| 011832NZ1 | 5.300% | 2022 | Dec | Sinking Fund | | | 110,000 | 0 | 0 | 110,000 |
| 011832NN8 | 4.400% | 2023 | Jun | Sinking Fund | | | 170,000 | 0 | 40,000 | 130,000 |
| 011832NM0 | 5.300% | 2023 | Jun | Sinking Fund | | | 140,000 | 0 | 0 | 140,000 |
| 011832NZ1 | 5.300% | 2023 | Jun | Sinking Fund | | | 115,000 | 0 | 0 | 115,000 |
| 011832NN8 | 4.400% | 2023 | Dec | Sinking Fund | | | 175,000 | 0 | 45,000 | 130,000 |
| 011832NM0 | 5.300% | 2023 | Dec | Sinking Fund | | | 140,000 | 0 | 0 | 140,000 |
| 011832NZ1 | 5.300% | 2023 | Dec | Sinking Fund | | | 120,000 | 0 | 0 | 120,000 |
| 011832NM0 | 5.300% | 2024 | Jun | Sinking Fund | | | 145,000 | 0 | 0 | 145,000 |
| 011832NN8 | 4.400% | 2024 | Jun | Sinking Fund | | | 175,000 | 0 | 45,000 | 130,000 |
| 011832NZ1 | 5.300% | 2024 | Jun | Sinking Fund | | | 125,000 | 0 | 0 | 125,000 |
| 011832NM0 | 5.300% | 2024 | Dec | Sinking Fund | | | 150,000 | 0 | 0 | 150,000 |
| 011832NN8 | 4.400% | 2024 | Dec | Sinking Fund | | | 185,000 | 0 | 45,000 | 140,000 |
| 011832NZ1 | 5.300% | 2024 | Dec | Sinking Fund | | | 125,000 | 0 | 0 | 125,000 |
| 011832NM0 | 5.300% | 2025 | Jun | Sinking Fund | | | 150,000 | 0 | 0 | 150,000 |
| 011832NN8 | 4.400% | 2025 | Jun | Sinking Fund | | | 190,000 | 0 | 45,000 | 145,000 |
| 011832NZ1 | 5.300% | 2025 | Jun | Sinking Fund | | | 130,000 | 0 | 0 | 130,000 |
| 011832NM0 | 5.300% | 2025 | Dec | Sinking Fund | | | 160,000 | 0 | 0 | 160,000 |
| 011832NN8 | 4.400% | 2025 | Dec | Sinking Fund | | | 195,000 | 0 | 45,000 | 150,000 |
| 011832NZ1 | 5.300% | 2025 | Dec | Sinking Fund | | | 130,000 | 0 | 0 | 130,000 |

**FTHB Mortgage Revenue Bonds (TE)** — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

**E011A Mortgage Revenue Bonds, 2001 Series A** — Fund: **485** Bond Yield: **5.211%** Indenture: **8/15/1996** Delivery: **10/17/2001** Dated: **10/1/2001** — *AAA* *Aaa* *AAA*

| | CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | 011832NM0 | 5.300% | 2026 | Jun | Sinking Fund | | | 165,000 | 0 | 0 | 165,000 |
| | 011832NN8 | 4.400% | 2026 | Jun | Sinking Fund | | | 195,000 | 0 | 45,000 | 150,000 |
| | 011832NZ1 | 5.300% | 2026 | Jun | Sinking Fund | | | 135,000 | 0 | 0 | 135,000 |
| | 011832NN8 | 4.400% | 2026 | Dec | Sinking Fund | | | 205,000 | 0 | 45,000 | 160,000 |
| | 011832NM0 | 5.300% | 2026 | Dec | Sinking Fund | | | 165,000 | 0 | 5,000 | 160,000 |
| | 011832NZ1 | 5.300% | 2026 | Dec | Sinking Fund | | | 140,000 | 0 | 0 | 140,000 |
| | 011832NN8 | 4.400% | 2027 | Jun | Sinking Fund | | | 210,000 | 0 | 45,000 | 165,000 |
| | 011832NZ1 | 5.300% | 2027 | Jun | Sinking Fund | | | 145,000 | 0 | 5,000 | 140,000 |
| | 011832NM0 | 5.300% | 2027 | Jun | Sinking Fund | | | 170,000 | 0 | 5,000 | 165,000 |
| | 011832NM0 | 5.300% | 2027 | Dec | Sinking Fund | | | 175,000 | 0 | 5,000 | 170,000 |
| | 011832NN8 | 4.400% | 2027 | Dec | Sinking Fund | | | 220,000 | 0 | 45,000 | 175,000 |
| | 011832NZ1 | 5.300% | 2027 | Dec | Sinking Fund | | | 145,000 | 0 | 5,000 | 140,000 |
| | 011832NN8 | 4.400% | 2028 | Jun | Sinking Fund | | | 225,000 | 0 | 45,000 | 180,000 |
| | 011832NM0 | 5.300% | 2028 | Jun | Sinking Fund | | | 180,000 | 0 | 5,000 | 175,000 |
| | 011832NZ1 | 5.300% | 2028 | Jun | Sinking Fund | | | 150,000 | 0 | 5,000 | 145,000 |
| | 011832NN8 | 4.400% | 2028 | Dec | Sinking Fund | | | 230,000 | 0 | 45,000 | 185,000 |
| | 011832NM0 | 5.300% | 2028 | Dec | Sinking Fund | | | 185,000 | 0 | 5,000 | 180,000 |
| | 011832NZ1 | 5.300% | 2028 | Dec | Sinking Fund | | | 155,000 | 0 | 5,000 | 150,000 |
| | 011832NN8 | 4.400% | 2029 | Jun | Sinking Fund | | | 235,000 | 0 | 45,000 | 190,000 |
| | 011832NZ1 | 5.300% | 2029 | Jun | Sinking Fund | | | 160,000 | 0 | 5,000 | 155,000 |
| | 011832NM0 | 5.300% | 2029 | Jun | Sinking Fund | | | 190,000 | 0 | 5,000 | 185,000 |
| | 011832NN8 | 4.400% | 2029 | Dec | Sinking Fund | | | 240,000 | 0 | 50,000 | 190,000 |
| | 011832NZ1 | 5.300% | 2029 | Dec | Sinking Fund | | | 165,000 | 0 | 5,000 | 160,000 |
| | 011832NM0 | 5.300% | 2029 | Dec | Sinking Fund | | | 195,000 | 0 | 5,000 | 190,000 |
| | 011832NM0 | 5.300% | 2030 | Jun | Sinking Fund | | | 210,000 | 0 | 5,000 | 205,000 |
| | 011832NN8 | 4.400% | 2030 | Jun | Sinking Fund | | | 260,000 | 0 | 60,000 | 200,000 |
| | 011832NZ1 | 5.300% | 2030 | Jun | Sinking Fund | | | 180,000 | 0 | 5,000 | 175,000 |
| | 011832NZ1 | 5.300% | 2030 | Dec | Term Maturity | | | 165,000 | 0 | 5,000 | 160,000 |
| | 011832NM0 | 5.300% | 2030 | Dec | Sinking Fund | | | 205,000 | 0 | 5,000 | 200,000 |
| | 011832NN8 | 4.400% | 2030 | Dec | Sinking Fund | | | 250,000 | 0 | 50,000 | 200,000 |
| | 011832NM0 | 5.300% | 2031 | Jun | Term Maturity | | | 380,000 | 0 | 5,000 | 375,000 |
| | 011832NN8 | 4.400% | 2031 | Jun | Sinking Fund | | | 255,000 | 0 | 50,000 | 205,000 |
| | 011832NN8 | 4.400% | 2031 | Dec | Term Maturity | | | 540,000 | 0 | 115,000 | 425,000 |
| | | | | | | | **E011A Total** | **$32,740,000** | **$1,395,000** | **$3,170,000** | **$28,175,000** |

**E011B Mortgage Revenue Bonds, 2001 Series B** — Fund: **485** Bond Yield: **5.211%** Indenture: **8/15/1996** Delivery: **10/17/2001** Dated: **10/1/2001** — *AAA* *Aaa* *AAA*

| | CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| B2 | 011832NS7 | 4.000% | 2007 | Dec | Serial Maturity | | AMT | 60,000 | 0 | 0 | 60,000 |
| B2 | 011832NT5 | 4.150% | 2008 | Dec | Serial Maturity | | AMT | 70,000 | 0 | 0 | 70,000 |
| B2 | 011832NU2 | 4.300% | 2009 | Dec | Serial Maturity | | AMT | 70,000 | 0 | 0 | 70,000 |
| B2 | 011832NV0 | 4.450% | 2010 | Dec | Serial Maturity | | AMT | 70,000 | 0 | 0 | 70,000 |
| B2 | 011832NW8 | 5.000% | 2011 | Dec | Serial Maturity | | AMT | 1,415,000 | 0 | 0 | 1,415,000 |
| B2 | 011832NX6 | 5.000% | 2012 | Dec | Serial Maturity | | AMT | 1,490,000 | 0 | 0 | 1,490,000 |
| B1 | 011832NP3 | 5.300% | 2013 | Dec | Sinking Fund | | AMT | 30,000 | 0 | 0 | 30,000 |
| B1 | 011832PA4 | 5.230% | 2013 | Dec | Sinking Fund | | AMT | 265,000 | 0 | 0 | 265,000 |
| B2 | 011832NY4 | 5.000% | 2013 | Dec | Serial Maturity | | AMT | 1,275,000 | 0 | 0 | 1,275,000 |
| B1 | 011832PA4 | 5.230% | 2014 | Jun | Sinking Fund | | AMT | 740,000 | 0 | 0 | 740,000 |
| B1 | 011832NP3 | 5.300% | 2014 | Jun | Sinking Fund | | AMT | 80,000 | 0 | 0 | 80,000 |
| B1 | 011832NP3 | 5.300% | 2014 | Dec | Sinking Fund | | AMT | 85,000 | 0 | 0 | 85,000 |
| B1 | 011832PA4 | 5.230% | 2014 | Dec | Sinking Fund | | AMT | 755,000 | 0 | 0 | 755,000 |
| B1 | 011832PA4 | 5.230% | 2015 | Jun | Sinking Fund | | AMT | 775,000 | 0 | 0 | 775,000 |
| B1 | 011832NP3 | 5.300% | 2015 | Jun | Sinking Fund | | AMT | 85,000 | 0 | 0 | 85,000 |
| B1 | 011832NP3 | 5.300% | 2015 | Dec | Sinking Fund | | AMT | 90,000 | 0 | 0 | 90,000 |
| B1 | 011832PA4 | 5.230% | 2015 | Dec | Sinking Fund | | AMT | 790,000 | 0 | 0 | 790,000 |
| B1 | 011832NP3 | 5.300% | 2016 | Jun | Sinking Fund | | AMT | 90,000 | 0 | 0 | 90,000 |
| B1 | 011832PA4 | 5.230% | 2016 | Jun | Sinking Fund | | AMT | 820,000 | 0 | 0 | 820,000 |
| B1 | 011832NP3 | 5.300% | 2016 | Dec | Sinking Fund | | AMT | 90,000 | 0 | 0 | 90,000 |
| B1 | 011832PA4 | 5.230% | 2016 | Dec | Sinking Fund | | AMT | 840,000 | 0 | 0 | 840,000 |

| | CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **FTHB Mortgage Revenue Bonds (TE)** | | | | | **Tax-Exempt** | **Corporate** | | | *Dates* | *S and P* / *Moodys* | *Fitch* |
| **E011B** | **Mortgage Revenue Bonds, 2001 Series B** | | | | Fund: **485** | Bond Yield: **5.211%** | Indenture: **8/15/1996** | Delivery: **10/17/2001** | Dated: **10/1/2001** | *AAA* / *Aaa* | *AAA* |
| B1 | 011832PA4 | 5.230% | 2017 | Jun | Sinking Fund | | AMT | 860,000 | 0 | 0 | 860,000 |
| B1 | 011832NP3 | 5.300% | 2017 | Jun | Sinking Fund | | AMT | 95,000 | 0 | 0 | 95,000 |
| B1 | 011832PA4 | 5.230% | 2017 | Dec | Sinking Fund | | AMT | 885,000 | 0 | 0 | 885,000 |
| B1 | 011832NP3 | 5.300% | 2017 | Dec | Sinking Fund | | AMT | 95,000 | 0 | 0 | 95,000 |
| B1 | 011832PA4 | 5.230% | 2018 | Jun | Sinking Fund | | AMT | 915,000 | 0 | 0 | 915,000 |
| B1 | 011832NP3 | 5.300% | 2018 | Jun | Sinking Fund | | AMT | 100,000 | 0 | 0 | 100,000 |
| B1 | 011832PA4 | 5.230% | 2018 | Dec | Sinking Fund | | AMT | 930,000 | 0 | 0 | 930,000 |
| B1 | 011832NP3 | 5.300% | 2018 | Dec | Sinking Fund | | AMT | 105,000 | 0 | 0 | 105,000 |
| B1 | 011832NP3 | 5.300% | 2019 | Jun | Sinking Fund | | AMT | 105,000 | 0 | 0 | 105,000 |
| B1 | 011832PA4 | 5.230% | 2019 | Jun | Sinking Fund | | AMT | 955,000 | 0 | 0 | 955,000 |
| B1 | 011832PA4 | 5.230% | 2019 | Dec | Sinking Fund | | AMT | 980,000 | 0 | 0 | 980,000 |
| B1 | 011832NP3 | 5.300% | 2019 | Dec | Sinking Fund | | AMT | 110,000 | 0 | 0 | 110,000 |
| B1 | 011832PA4 | 5.230% | 2020 | Jun | Sinking Fund | | AMT | 1,010,000 | 0 | 0 | 1,010,000 |
| B1 | 011832NP3 | 5.300% | 2020 | Jun | Sinking Fund | | AMT | 110,000 | 0 | 0 | 110,000 |
| B1 | 011832NP3 | 5.300% | 2020 | Dec | Sinking Fund | | AMT | 115,000 | 0 | 0 | 115,000 |
| B1 | 011832PA4 | 5.230% | 2020 | Dec | Sinking Fund | | AMT | 1,035,000 | 0 | 0 | 1,035,000 |
| B1 | 011832NP3 | 5.300% | 2021 | Jun | Term Maturity | | AMT | 115,000 | 0 | 0 | 115,000 |
| B1 | 011832PA4 | 5.230% | 2021 | Jun | Sinking Fund | | AMT | 1,065,000 | 0 | 0 | 1,065,000 |
| B1 | 011832PA4 | 5.230% | 2021 | Dec | Sinking Fund | | AMT | 1,215,000 | 0 | 0 | 1,215,000 |
| B1 | 011832PA4 | 5.230% | 2022 | Jun | Sinking Fund | | AMT | 1,245,000 | 0 | 0 | 1,245,000 |
| B1 | 011832PA4 | 5.230% | 2022 | Dec | Sinking Fund | | AMT | 1,280,000 | 0 | 0 | 1,280,000 |
| B1 | 011832PA4 | 5.230% | 2023 | Jun | Sinking Fund | | AMT | 1,315,000 | 0 | 0 | 1,315,000 |
| B1 | 011832PA4 | 5.230% | 2023 | Dec | Sinking Fund | | AMT | 1,350,000 | 0 | 0 | 1,350,000 |
| B1 | 011832PA4 | 5.230% | 2024 | Jun | Sinking Fund | | AMT | 1,390,000 | 0 | 0 | 1,390,000 |
| B1 | 011832PA4 | 5.230% | 2024 | Dec | Sinking Fund | | AMT | 1,425,000 | 0 | 0 | 1,425,000 |
| B1 | 011832PA4 | 5.230% | 2025 | Jun | Sinking Fund | | AMT | 1,465,000 | 0 | 0 | 1,465,000 |
| B1 | 011832PA4 | 5.230% | 2025 | Dec | Sinking Fund | | AMT | 1,505,000 | 0 | 0 | 1,505,000 |
| B1 | 011832PA4 | 5.230% | 2026 | Jun | Sinking Fund | | AMT | 1,545,000 | 0 | 0 | 1,545,000 |
| B1 | 011832PA4 | 5.230% | 2026 | Dec | Term Maturity | | AMT | 1,590,000 | 0 | 0 | 1,590,000 |
| B1 | 011832PB2 | 5.400% | 2027 | Jun | Sinking Fund | | AMT | 50,000 | 0 | 0 | 50,000 |
| B1 | 011832NQ1 | 5.400% | 2027 | Jun | Sinking Fund | | AMT | 1,580,000 | 0 | 0 | 1,580,000 |
| B1 | 011832PB2 | 5.400% | 2027 | Dec | Sinking Fund | | AMT | 55,000 | 0 | 0 | 55,000 |
| B1 | 011832NQ1 | 5.400% | 2027 | Dec | Sinking Fund | | AMT | 1,620,000 | 0 | 0 | 1,620,000 |
| B1 | 011832PB2 | 5.400% | 2028 | Jun | Sinking Fund | | AMT | 55,000 | 0 | 0 | 55,000 |
| B1 | 011832NQ1 | 5.400% | 2028 | Jun | Sinking Fund | | AMT | 1,665,000 | 0 | 0 | 1,665,000 |
| B1 | 011832PB2 | 5.400% | 2028 | Dec | Sinking Fund | | AMT | 55,000 | 0 | 0 | 55,000 |
| B1 | 011832NQ1 | 5.400% | 2028 | Dec | Sinking Fund | | AMT | 1,710,000 | 0 | 0 | 1,710,000 |
| B1 | 011832PB2 | 5.400% | 2029 | Jun | Sinking Fund | | AMT | 60,000 | 0 | 0 | 60,000 |
| B1 | 011832NQ1 | 5.400% | 2029 | Jun | Sinking Fund | | AMT | 1,755,000 | 0 | 0 | 1,755,000 |
| B1 | 011832NQ1 | 5.400% | 2029 | Dec | Sinking Fund | | AMT | 1,800,000 | 0 | 0 | 1,800,000 |
| B1 | 011832PB2 | 5.400% | 2029 | Dec | Sinking Fund | | AMT | 60,000 | 0 | 0 | 60,000 |
| B1 | 011832NQ1 | 5.400% | 2030 | Jun | Sinking Fund | | AMT | 1,855,000 | 0 | 0 | 1,855,000 |
| B1 | 011832PB2 | 5.400% | 2030 | Jun | Sinking Fund | | AMT | 60,000 | 0 | 0 | 60,000 |
| B1 | 011832NQ1 | 5.400% | 2030 | Dec | Sinking Fund | | AMT | 1,910,000 | 0 | 0 | 1,910,000 |
| B1 | 011832PB2 | 5.400% | 2030 | Dec | Sinking Fund | | AMT | 60,000 | 0 | 0 | 60,000 |
| B1 | 011832NQ1 | 5.400% | 2031 | Jun | Sinking Fund | | AMT | 1,955,000 | 0 | 0 | 1,955,000 |
| B1 | 011832PB2 | 5.400% | 2031 | Jun | Term Maturity | | AMT | 65,000 | 0 | 0 | 65,000 |
| B1 | 011832NQ1 | 5.400% | 2031 | Dec | Term Maturity | | AMT | 2,080,000 | 0 | 0 | 2,080,000 |
| B1 | 011832PC0 | 5.450% | 2032 | Jun | Sinking Fund | | AMT | 2,120,000 | 0 | 1,105,000 | 1,015,000 |
| B1 | 011832PC0 | 5.450% | 2032 | Dec | Sinking Fund | | AMT | 2,185,000 | 0 | 1,135,000 | 1,050,000 |
| B1 | 011832PC0 | 5.450% | 2033 | Jun | Sinking Fund | | AMT | 2,240,000 | 0 | 1,170,000 | 1,070,000 |
| B1 | 011832PC0 | 5.450% | 2033 | Dec | Sinking Fund | | AMT | 2,305,000 | 0 | 1,200,000 | 1,105,000 |
| B1 | 011832PC0 | 5.450% | 2034 | Jun | Sinking Fund | | AMT | 2,370,000 | 0 | 1,230,000 | 1,140,000 |
| B1 | 011832PC0 | 5.450% | 2034 | Dec | Sinking Fund | | AMT | 2,435,000 | 0 | 1,265,000 | 1,170,000 |
| B1 | 011832PC0 | 5.450% | 2035 | Jun | Sinking Fund | | AMT | 2,505,000 | 0 | 1,300,000 | 1,205,000 |
| B1 | 011832PC0 | 5.450% | 2035 | Dec | Sinking Fund | | AMT | 2,575,000 | 0 | 1,335,000 | 1,240,000 |
| B1 | 011832PC0 | 5.450% | 2036 | Jun | Sinking Fund | | AMT | 2,645,000 | 0 | 1,380,000 | 1,265,000 |

## FTHB Mortgage Revenue Bonds (TE)

Tax-Exempt Corporate — Dates — S and P / Moodys / Fitch

**E011B Mortgage Revenue Bonds, 2001 Series B** — Fund: **485** Bond Yield: **5.211%** Indenture: **8/15/1996** Delivery: **10/17/2001** Dated: **10/1/2001** — *AAA* / *Aaa* / *AAA*

| | CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| B1 | 011832PC0 | 5.450% | 2036 | Dec | Sinking Fund | | AMT | 2,715,000 | 0 | 1,410,000 | 1,305,000 |
| B1 | 011832PC0 | 5.450% | 2037 | Jun | Sinking Fund | | AMT | 2,795,000 | 0 | 1,460,000 | 1,335,000 |
| B1 | 011832PC0 | 5.450% | 2037 | Dec | Sinking Fund | | AMT | 2,720,000 | 0 | 1,410,000 | 1,310,000 |
| B1 | 011832PC0 | 5.450% | 2038 | Jun | Sinking Fund | | AMT | 2,800,000 | 0 | 1,460,000 | 1,340,000 |
| B1 | 011832PC0 | 5.450% | 2038 | Dec | Sinking Fund | | AMT | 2,875,000 | 0 | 1,500,000 | 1,375,000 |
| B1 | 011832PC0 | 5.450% | 2039 | Jun | Sinking Fund | | AMT | 2,955,000 | 0 | 1,535,000 | 1,420,000 |
| B1 | 011832PC0 | 5.450% | 2039 | Dec | Sinking Fund | | AMT | 3,040,000 | 0 | 1,580,000 | 1,460,000 |
| B1 | 011832PC0 | 5.450% | 2040 | Jun | Sinking Fund | | AMT | 3,125,000 | 0 | 1,620,000 | 1,505,000 |
| B1 | 011832PC0 | 5.450% | 2040 | Dec | Sinking Fund | | AMT | 3,210,000 | 0 | 1,670,000 | 1,540,000 |
| B1 | 011832PC0 | 5.450% | 2041 | Jun | Sinking Fund | | AMT | 1,650,000 | 0 | 855,000 | 795,000 |
| B1 | 011832NR9 | 5.450% | 2041 | Jun | Term Maturity | | AMT | 185,000 | 0 | 185,000 | 0 |
| B1 | 011832PC0 | 5.450% | 2041 | Dec | Term Maturity | | AMT | 1,655,000 | 0 | 860,000 | 795,000 |
| | | | | | | | **E011B Total** | **$104,450,000** | **$0** | **$26,665,000** | **$77,785,000** |

**E021A Home Mortgage Revenue Bonds, 2002 Series A** — Fund: **486** Bond Yield: **4.553%** Indenture: **5/1/2002** Delivery: **5/16/2002** Dated: **5/16/2002** — *AAA/A-1+* / *Aaa/VMIG-1* / *AAA/F1+*

| | CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| A1 | 011832PW6 | | 2032 | Jun | Stated Maturity | Variable | AMT | 50,000,000 | 0 | 0 | 50,000,000 |
| A2 | 011832PX4 | | 2036 | Dec | Stated Maturity | Variable | AMT | 120,000,000 | 0 | 0 | 120,000,000 |
| | | | | | | | **E021A Total** | **$170,000,000** | **$0** | **$0** | **$170,000,000** |
| | | | | | | | **FTHB Mortgage Revenue Bonds (TE) Total** | **$1,027,955,353** | **$51,415,000** | **$353,450,000** | **$623,090,353** |

## Veterans Collateralized Bonds

Tax-Exempt Corporate — Dates — S and P / Moodys / Fitch

**C9411 Veterans Collateralized Bonds, 1994 First** — Fund: **754** Bond Yield: **6.734%** Indenture: **9/1/1994** Delivery: **9/29/1994** Dated: **9/1/1994** — *AAA* / *Aaa* / *N/A*

| | CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | 011831QY3 | 5.000% | 1997 | Jun | Serial Maturity | | | 380,000 | 365,000 | 15,000 | 0 |
| | 011831QZ0 | 5.000% | 1997 | Dec | Serial Maturity | | | 390,000 | 375,000 | 15,000 | 0 |
| | 011831RA4 | 5.150% | 1998 | Jun | Serial Maturity | | | 400,000 | 370,000 | 30,000 | 0 |
| | 011831RB2 | 5.150% | 1998 | Dec | Serial Maturity | | | 410,000 | 380,000 | 30,000 | 0 |
| | 011831RC0 | 5.300% | 1999 | Jun | Serial Maturity | | | 420,000 | 365,000 | 55,000 | 0 |
| | 011831RD8 | 5.300% | 1999 | Dec | Serial Maturity | | | 435,000 | 370,000 | 65,000 | 0 |
| | 011831RE6 | 5.400% | 2000 | Jun | Serial Maturity | | | 445,000 | 330,000 | 115,000 | 0 |
| | 011831RF3 | 5.400% | 2000 | Dec | Serial Maturity | | | 455,000 | 325,000 | 130,000 | 0 |
| | 011831RG1 | 5.500% | 2001 | Jun | Serial Maturity | | | 470,000 | 330,000 | 140,000 | 0 |
| | 011831RH9 | 5.500% | 2001 | Dec | Serial Maturity | | | 480,000 | 335,000 | 145,000 | 0 |
| | 011831RJ5 | 5.600% | 2002 | Jun | Serial Maturity | | | 495,000 | 330,000 | 165,000 | 0 |
| | 011831RK2 | 5.600% | 2002 | Dec | Serial Maturity | | | 510,000 | 310,000 | 200,000 | 0 |
| | 011831RL0 | 5.700% | 2003 | Jun | Serial Maturity | | | 525,000 | 290,000 | 235,000 | 0 |
| | 011831RM8 | 5.700% | 2003 | Dec | Serial Maturity | | | 540,000 | 300,000 | 240,000 | 0 |
| | 011831RN6 | 5.800% | 2004 | Jun | Serial Maturity | | | 555,000 | 305,000 | 250,000 | 0 |
| | 011831RP1 | 5.800% | 2004 | Dec | Serial Maturity | | | 570,000 | 0 | 255,000 | 315,000 |
| | 011831RQ9 | 5.900% | 2005 | Jun | Serial Maturity | | | 585,000 | 0 | 260,000 | 325,000 |
| | 011831RR7 | 5.900% | 2005 | Dec | Serial Maturity | | | 605,000 | 0 | 270,000 | 335,000 |
| | 011831RS5 | 6.000% | 2006 | Jun | Serial Maturity | | | 620,000 | 0 | 275,000 | 345,000 |
| | 011831RT3 | 6.000% | 2006 | Dec | Serial Maturity | | | 640,000 | 0 | 290,000 | 350,000 |
| | 011831RU0 | 6.100% | 2007 | Jun | Serial Maturity | | | 660,000 | 0 | 295,000 | 365,000 |
| | 011831RV8 | 6.100% | 2007 | Dec | Serial Maturity | | | 680,000 | 0 | 305,000 | 375,000 |
| | 011831RW6 | 6.200% | 2008 | Jun | Serial Maturity | | | 700,000 | 0 | 315,000 | 385,000 |
| | 011831RX4 | 6.200% | 2008 | Dec | Serial Maturity | | | 720,000 | 0 | 325,000 | 395,000 |
| | 011831RY2 | 6.300% | 2009 | Jun | Serial Maturity | | | 745,000 | 0 | 335,000 | 410,000 |
| | 011831RZ9 | 6.300% | 2009 | Dec | Serial Maturity | | | 765,000 | 0 | 340,000 | 425,000 |
| | 011831SA3 | 6.350% | 2010 | Jun | Serial Maturity | | | 790,000 | 0 | 355,000 | 435,000 |
| | 011831SB1 | 6.350% | 2010 | Dec | Serial Maturity | | | 815,000 | 0 | 365,000 | 450,000 |
| | 011831SC9 | 6.400% | 2011 | Jun | Serial Maturity | | | 845,000 | 0 | 370,000 | 475,000 |
| | 011831SD7 | 6.400% | 2011 | Dec | Serial Maturity | | | 870,000 | 0 | 395,000 | 475,000 |
| | 011831SE5 | 6.450% | 2012 | Jun | Serial Maturity | | | 900,000 | 0 | 405,000 | 495,000 |
| | 011831SF2 | 6.450% | 2012 | Dec | Serial Maturity | | | 925,000 | 0 | 410,000 | 515,000 |
| | 011831SM7 | 6.600% | 2013 | Jun | Sinking Fund | | | 955,000 | 0 | 425,000 | 530,000 |
| | 011831SM7 | 6.600% | 2013 | Dec | Sinking Fund | | | 990,000 | 0 | 445,000 | 545,000 |
| | 011831SM7 | 6.600% | 2014 | Jun | Sinking Fund | | | 1,020,000 | 0 | 450,000 | 570,000 |

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Veterans Collateralized Bonds** | | | | **Tax-Exempt** | **Corporate** | | | *Dates* | *S and P* / *Moodys* | *Fitch* |
| **C9411** **Veterans Collateralized Bonds, 1994 First** | | | | Fund: **754** | Bond Yield: **6.734%** | Indenture: **9/1/1994** | Delivery: **9/29/1994** | Dated: **9/1/1994** | *AAA* / *Aaa* | *N/A* |
| 011831SM7 | 6.600% | 2014 | Dec | Sinking Fund | | | 1,055,000 | 0 | 475,000 | 580,000 |
| 011831SM7 | 6.600% | 2015 | Jun | Sinking Fund | | | 1,090,000 | 0 | 490,000 | 600,000 |
| 011831SM7 | 6.600% | 2015 | Dec | Term Maturity | | | 1,125,000 | 0 | 505,000 | 620,000 |
| 011831SV7 | 6.700% | 2016 | Jun | Sinking Fund | | | 1,160,000 | 0 | 520,000 | 640,000 |
| 011831SV7 | 6.700% | 2016 | Dec | Sinking Fund | | | 1,200,000 | 0 | 535,000 | 665,000 |
| 011831SV7 | 6.700% | 2017 | Jun | Sinking Fund | | | 1,240,000 | 0 | 555,000 | 685,000 |
| 011831SV7 | 6.700% | 2017 | Dec | Sinking Fund | | | 1,285,000 | 0 | 575,000 | 710,000 |
| 011831SV7 | 6.700% | 2018 | Jun | Sinking Fund | | | 1,325,000 | 0 | 595,000 | 730,000 |
| 011831SV7 | 6.700% | 2018 | Dec | Sinking Fund | | | 1,370,000 | 0 | 610,000 | 760,000 |
| 011831SV7 | 6.700% | 2019 | Jun | Sinking Fund | | | 1,415,000 | 0 | 630,000 | 785,000 |
| 011831SV7 | 6.700% | 2019 | Dec | Term Maturity | | | 1,465,000 | 0 | 660,000 | 805,000 |
| 011831TH7 | 6.750% | 2020 | Jun | Sinking Fund | | | 1,515,000 | 0 | 1,065,000 | 450,000 |
| 011831TH7 | 6.750% | 2020 | Dec | Sinking Fund | | | 1,565,000 | 0 | 1,095,000 | 470,000 |
| 011831TH7 | 6.750% | 2021 | Jun | Sinking Fund | | | 1,615,000 | 0 | 1,125,000 | 490,000 |
| 011831TH7 | 6.750% | 2021 | Dec | Sinking Fund | | | 1,670,000 | 0 | 1,170,000 | 500,000 |
| 011831TH7 | 6.750% | 2022 | Jun | Sinking Fund | | | 1,730,000 | 0 | 1,205,000 | 525,000 |
| 011831TH7 | 6.750% | 2022 | Dec | Sinking Fund | | | 1,785,000 | 0 | 1,245,000 | 540,000 |
| 011831TH7 | 6.750% | 2023 | Jun | Sinking Fund | | | 1,845,000 | 0 | 1,290,000 | 555,000 |
| 011831TH7 | 6.750% | 2023 | Dec | Sinking Fund | | | 1,910,000 | 0 | 1,335,000 | 575,000 |
| 011831TH7 | 6.750% | 2024 | Jun | Sinking Fund | | | 1,975,000 | 0 | 1,380,000 | 595,000 |
| 011831TH7 | 6.750% | 2024 | Dec | Sinking Fund | | | 2,040,000 | 0 | 1,425,000 | 615,000 |
| 011831TH7 | 6.750% | 2025 | Jun | Sinking Fund | | | 2,110,000 | 0 | 1,470,000 | 640,000 |
| 011831TH7 | 6.750% | 2025 | Dec | Term Maturity | | | 2,180,000 | 0 | 1,525,000 | 655,000 |
| 011831UF9 | 6.800% | 2036 | Dec | Term Maturity | | | 72,020,000 | 0 | 72,020,000 | 0 |
| | | | | | | **C9411 Total** | **$130,000,000** | **$5,080,000** | **$102,215,000** | **$22,705,000** |
| **C9511** **Veterans Collateralized Bonds, 1995 First** | | | | Fund: **755** | Bond Yield: **6.422%** | Indenture: **8/1/1995** | Delivery: **8/22/1995** | Dated: **8/1/1995** | *AAA* / *Aaa* | *N/A* |
| 011831VD3 | 4.400% | 1998 | Dec | Term Maturity | | | 195,000 | 185,000 | 10,000 | 0 |
| 011831VF8 | 4.600% | 1999 | Dec | Term Maturity | | | 205,000 | 155,000 | 50,000 | 0 |
| 011831VH4 | 4.750% | 2000 | Dec | Term Maturity | | | 215,000 | 150,000 | 65,000 | 0 |
| 011831VK7 | 4.900% | 2001 | Dec | Term Maturity | | | 225,000 | 115,000 | 110,000 | 0 |
| 011831VM3 | 5.050% | 2002 | Dec | Term Maturity | | | 235,000 | 105,000 | 130,000 | 0 |
| 011831VP6 | 5.200% | 2003 | Dec | Term Maturity | | | 245,000 | 85,000 | 160,000 | 0 |
| 011831VR2 | 5.350% | 2004 | Jun | Sinking Fund | | | 130,000 | 45,000 | 85,000 | 0 |
| 011831VR2 | 5.350% | 2004 | Dec | Term Maturity | | | 130,000 | 0 | 85,000 | 45,000 |
| 011831VT8 | 5.450% | 2005 | Jun | Sinking Fund | | | 135,000 | 0 | 85,000 | 50,000 |
| 011831VT8 | 5.450% | 2005 | Dec | Term Maturity | | | 140,000 | 0 | 85,000 | 55,000 |
| 011831VV3 | 5.600% | 2006 | Jun | Sinking Fund | | | 140,000 | 0 | 85,000 | 55,000 |
| 011831VV3 | 5.600% | 2006 | Dec | Term Maturity | | | 145,000 | 0 | 90,000 | 55,000 |
| 011831VX9 | 5.700% | 2007 | Jun | Sinking Fund | | | 150,000 | 0 | 95,000 | 55,000 |
| 011831VX9 | 5.700% | 2007 | Dec | Term Maturity | | | 155,000 | 0 | 95,000 | 60,000 |
| 011831VZ4 | 5.800% | 2008 | Jun | Sinking Fund | | | 160,000 | 0 | 95,000 | 65,000 |
| 011831VZ4 | 5.800% | 2008 | Dec | Term Maturity | | | 165,000 | 0 | 100,000 | 65,000 |
| 011831WB6 | 5.900% | 2009 | Jun | Sinking Fund | | | 170,000 | 0 | 105,000 | 65,000 |
| 011831WB6 | 5.900% | 2009 | Dec | Term Maturity | | | 175,000 | 0 | 110,000 | 65,000 |
| 011831WD2 | 6.000% | 2010 | Jun | Sinking Fund | | | 180,000 | 0 | 115,000 | 65,000 |
| 011831WD2 | 6.000% | 2010 | Dec | Term Maturity | | | 185,000 | 0 | 120,000 | 65,000 |
| 011831WP5 | 6.350% | 2011 | Jun | Sinking Fund | | | 190,000 | 0 | 120,000 | 70,000 |
| 011831WP5 | 6.350% | 2011 | Dec | Sinking Fund | | | 195,000 | 0 | 125,000 | 70,000 |
| 011831WP5 | 6.350% | 2012 | Jun | Sinking Fund | | | 200,000 | 0 | 130,000 | 70,000 |
| 011831WP5 | 6.350% | 2012 | Dec | Sinking Fund | | | 210,000 | 0 | 130,000 | 80,000 |
| 011831WP5 | 6.350% | 2013 | Jun | Sinking Fund | | | 215,000 | 0 | 135,000 | 80,000 |
| 011831WP5 | 6.350% | 2013 | Dec | Sinking Fund | | | 220,000 | 0 | 135,000 | 85,000 |
| 011831WP5 | 6.350% | 2014 | Jun | Sinking Fund | | | 230,000 | 0 | 140,000 | 90,000 |
| 011831WP5 | 6.350% | 2014 | Dec | Sinking Fund | | | 235,000 | 0 | 145,000 | 90,000 |
| 011831WP5 | 6.350% | 2015 | Jun | Sinking Fund | | | 245,000 | 0 | 155,000 | 90,000 |
| 011831WP5 | 6.350% | 2015 | Dec | Term Maturity | | | 250,000 | 0 | 160,000 | 90,000 |

**Veterans Collateralized Bonds** — **Tax-Exempt** — **Corporate** — *Dates* — *S and P* — *Moodys* — *Fitch*

**C9511 Veterans Collateralized Bonds, 1995 First** — Fund: **755** — Bond Yield: **6.422%** — Indenture: **8/1/1995** — Delivery: **8/22/1995** — Dated: **8/1/1995** — *AAA* — *Aaa* — *N/A*

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 011831XP4 | 6.375% | 2016 | Jun | Sinking Fund | | | 260,000 | 0 | 250,000 | 10,000 |
| 011831XP4 | 6.375% | 2016 | Dec | Sinking Fund | | | 265,000 | 0 | 255,000 | 10,000 |
| 011831XP4 | 6.375% | 2017 | Jun | Sinking Fund | | | 275,000 | 0 | 265,000 | 10,000 |
| 011831XP4 | 6.375% | 2017 | Dec | Sinking Fund | | | 285,000 | 0 | 275,000 | 10,000 |
| 011831XP4 | 6.375% | 2018 | Jun | Sinking Fund | | | 295,000 | 0 | 285,000 | 10,000 |
| 011831XP4 | 6.375% | 2018 | Dec | Sinking Fund | | | 305,000 | 0 | 295,000 | 10,000 |
| 011831XP4 | 6.375% | 2019 | Jun | Sinking Fund | | | 315,000 | 0 | 305,000 | 10,000 |
| 011831XP4 | 6.375% | 2019 | Dec | Sinking Fund | | | 325,000 | 0 | 315,000 | 10,000 |
| 011831XP4 | 6.375% | 2020 | Jun | Sinking Fund | | | 335,000 | 0 | 325,000 | 10,000 |
| 011831XP4 | 6.375% | 2020 | Dec | Sinking Fund | | | 345,000 | 0 | 335,000 | 10,000 |
| 011831XP4 | 6.375% | 2021 | Jun | Sinking Fund | | | 355,000 | 0 | 345,000 | 10,000 |
| 011831XP4 | 6.375% | 2021 | Dec | Sinking Fund | | | 365,000 | 0 | 350,000 | 15,000 |
| 011831XP4 | 6.375% | 2022 | Jun | Sinking Fund | | | 375,000 | 0 | 360,000 | 15,000 |
| 011831XP4 | 6.375% | 2022 | Dec | Sinking Fund | | | 390,000 | 0 | 375,000 | 15,000 |
| 011831XP4 | 6.375% | 2023 | Jun | Sinking Fund | | | 400,000 | 0 | 385,000 | 15,000 |
| 011831XP4 | 6.375% | 2023 | Dec | Sinking Fund | | | 415,000 | 0 | 400,000 | 15,000 |
| 011831XP4 | 6.375% | 2024 | Jun | Sinking Fund | | | 430,000 | 0 | 415,000 | 15,000 |
| 011831XP4 | 6.375% | 2024 | Dec | Sinking Fund | | | 440,000 | 0 | 425,000 | 15,000 |
| 011831XP4 | 6.375% | 2025 | Jun | Sinking Fund | | | 455,000 | 0 | 440,000 | 15,000 |
| 011831XP4 | 6.375% | 2025 | Dec | Sinking Fund | | | 470,000 | 0 | 455,000 | 15,000 |
| 011831XP4 | 6.375% | 2026 | Jun | Sinking Fund | | | 485,000 | 0 | 470,000 | 15,000 |
| 011831XP4 | 6.375% | 2026 | Dec | Sinking Fund | | | 500,000 | 0 | 480,000 | 20,000 |
| 011831XP4 | 6.375% | 2027 | Jun | Sinking Fund | | | 515,000 | 0 | 495,000 | 20,000 |
| 011831XP4 | 6.375% | 2027 | Dec | Term Maturity | | | 535,000 | 0 | 515,000 | 20,000 |
| 011831YK4 | 6.550% | 2037 | Dec | Term Maturity | | | 15,195,000 | 0 | 15,195,000 | 0 |
| | | | | | | **C9511 Total** | **$30,000,000** | **$840,000** | **$27,260,000** | **$1,900,000** |

**C9711 Veterans Collateralized Bonds, 1997 First** — Fund: **756** — Bond Yield: **5.546%** — Indenture: **10/1/1997** — Delivery: **11/19/1997** — Dated: **10/1/1997** — *AAA* — *Aaa* — *AAA*

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 011831T20 | 5.550% | 1998 | Dec | Sinking Fund | | | 340,000 | 340,000 | 0 | 0 |
| 011831T20 | 5.550% | 1999 | Jun | Sinking Fund | | | 350,000 | 350,000 | 0 | 0 |
| 011831T20 | 5.550% | 1999 | Dec | Sinking Fund | | | 355,000 | 355,000 | 0 | 0 |
| 011831T20 | 5.550% | 2000 | Jun | Sinking Fund | | | 365,000 | 365,000 | 0 | 0 |
| 011831T20 | 5.550% | 2000 | Dec | Sinking Fund | | | 370,000 | 345,000 | 25,000 | 0 |
| 011831T20 | 5.550% | 2001 | Jun | Sinking Fund | | | 380,000 | 335,000 | 45,000 | 0 |
| 011831T20 | 5.550% | 2001 | Dec | Sinking Fund | | | 390,000 | 330,000 | 60,000 | 0 |
| 011831T20 | 5.550% | 2002 | Jun | Sinking Fund | | | 395,000 | 295,000 | 100,000 | 0 |
| 011831T20 | 5.550% | 2002 | Dec | Sinking Fund | | | 405,000 | 245,000 | 160,000 | 0 |
| 011831T20 | 5.550% | 2003 | Jun | Sinking Fund | | | 415,000 | 215,000 | 200,000 | 0 |
| 011831T20 | 5.550% | 2003 | Dec | Sinking Fund | | | 425,000 | 170,000 | 255,000 | 0 |
| 011831T20 | 5.550% | 2004 | Jun | Sinking Fund | | | 435,000 | 115,000 | 320,000 | 0 |
| 011831T20 | 5.550% | 2004 | Dec | Sinking Fund | | | 445,000 | 0 | 340,000 | 105,000 |
| 011831T20 | 5.550% | 2005 | Jun | Sinking Fund | | | 455,000 | 0 | 350,000 | 105,000 |
| 011831T20 | 5.550% | 2005 | Dec | Sinking Fund | | | 465,000 | 0 | 345,000 | 120,000 |
| 011831T20 | 5.550% | 2006 | Jun | Sinking Fund | | | 480,000 | 0 | 360,000 | 120,000 |
| 011831T20 | 5.550% | 2006 | Dec | Sinking Fund | | | 490,000 | 0 | 370,000 | 120,000 |
| 011831T20 | 5.550% | 2007 | Jun | Sinking Fund | | | 500,000 | 0 | 370,000 | 130,000 |
| 011831T20 | 5.550% | 2007 | Dec | Sinking Fund | | | 515,000 | 0 | 385,000 | 130,000 |
| 011831T20 | 5.550% | 2008 | Jun | Sinking Fund | | | 530,000 | 0 | 390,000 | 140,000 |
| 011831T20 | 5.550% | 2008 | Dec | Sinking Fund | | | 540,000 | 0 | 400,000 | 140,000 |
| 011831T20 | 5.550% | 2009 | Jun | Sinking Fund | | | 555,000 | 0 | 410,000 | 145,000 |
| 011831T20 | 5.550% | 2009 | Dec | Sinking Fund | | | 570,000 | 0 | 420,000 | 150,000 |
| 011831T20 | 5.550% | 2010 | Jun | Sinking Fund | | | 590,000 | 0 | 440,000 | 150,000 |
| 011831T20 | 5.550% | 2010 | Dec | Sinking Fund | | | 605,000 | 0 | 450,000 | 155,000 |
| 011831T20 | 5.550% | 2011 | Jun | Sinking Fund | | | 620,000 | 0 | 460,000 | 160,000 |
| 011831T20 | 5.550% | 2011 | Dec | Sinking Fund | | | 640,000 | 0 | 470,000 | 170,000 |
| 011831T20 | 5.550% | 2012 | Jun | Sinking Fund | | | 655,000 | 0 | 485,000 | 170,000 |
| 011831T20 | 5.550% | 2012 | Dec | Sinking Fund | | | 675,000 | 0 | 500,000 | 175,000 |

**Veterans Collateralized Bonds** | **Tax-Exempt** | **Corporate** | *Dates* | *S and P* | *Moodys* | *Fitch*

**C9711 Veterans Collateralized Bonds, 1997 First** | Fund: **756** | Bond Yield: **5.546%** | Indenture: **10/1/1997** | Delivery: **11/19/1997** | Dated: **10/1/1997** | *AAA* | *Aaa* | *AAA*

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 011831T20 | 5.550% | 2013 | Jun | Sinking Fund | | | 690,000 | 0 | 515,000 | 175,000 |
| 011831T20 | 5.550% | 2013 | Dec | Sinking Fund | | | 710,000 | 0 | 530,000 | 180,000 |
| 011831T20 | 5.550% | 2014 | Jun | Sinking Fund | | | 730,000 | 0 | 545,000 | 185,000 |
| 011831T20 | 5.550% | 2014 | Dec | Sinking Fund | | | 750,000 | 0 | 565,000 | 185,000 |
| 011831T20 | 5.550% | 2015 | Jun | Sinking Fund | | | 770,000 | 0 | 575,000 | 195,000 |
| 011831T20 | 5.550% | 2015 | Dec | Sinking Fund | | | 795,000 | 0 | 595,000 | 200,000 |
| 011831T20 | 5.550% | 2016 | Jun | Sinking Fund | | | 815,000 | 0 | 605,000 | 210,000 |
| 011831T20 | 5.550% | 2016 | Dec | Sinking Fund | | | 835,000 | 0 | 620,000 | 215,000 |
| 011831T20 | 5.550% | 2017 | Jun | Sinking Fund | | | 860,000 | 0 | 645,000 | 215,000 |
| 011831T20 | 5.550% | 2017 | Dec | Sinking Fund | | | 885,000 | 0 | 655,000 | 230,000 |
| 011831T20 | 5.550% | 2018 | Jun | Sinking Fund | | | 910,000 | 0 | 675,000 | 235,000 |
| 011831T20 | 5.550% | 2018 | Dec | Sinking Fund | | | 935,000 | 0 | 695,000 | 240,000 |
| 011831T20 | 5.550% | 2019 | Jun | Sinking Fund | | | 960,000 | 0 | 710,000 | 250,000 |
| 011831T20 | 5.550% | 2019 | Dec | Sinking Fund | | | 985,000 | 0 | 730,000 | 255,000 |
| 011831T20 | 5.550% | 2020 | Jun | Sinking Fund | | | 1,010,000 | 0 | 755,000 | 255,000 |
| 011831T20 | 5.550% | 2020 | Dec | Sinking Fund | | | 1,040,000 | 0 | 770,000 | 270,000 |
| 011831T20 | 5.550% | 2021 | Jun | Sinking Fund | | | 1,070,000 | 0 | 790,000 | 280,000 |
| 011831T20 | 5.550% | 2021 | Dec | Sinking Fund | | | 1,100,000 | 0 | 815,000 | 285,000 |
| 011831T20 | 5.550% | 2022 | Jun | Sinking Fund | | | 1,135,000 | 0 | 845,000 | 290,000 |
| 011831T20 | 5.550% | 2022 | Dec | Sinking Fund | | | 1,165,000 | 0 | 870,000 | 295,000 |
| 011831T20 | 5.550% | 2023 | Jun | Sinking Fund | | | 1,200,000 | 0 | 895,000 | 305,000 |
| 011831T20 | 5.550% | 2023 | Dec | Sinking Fund | | | 1,235,000 | 0 | 920,000 | 315,000 |
| 011831T20 | 5.550% | 2024 | Jun | Sinking Fund | | | 1,270,000 | 0 | 950,000 | 320,000 |
| 011831T20 | 5.550% | 2024 | Dec | Sinking Fund | | | 1,305,000 | 0 | 970,000 | 335,000 |
| 011831T20 | 5.550% | 2025 | Jun | Sinking Fund | | | 1,345,000 | 0 | 1,000,000 | 345,000 |
| 011831T20 | 5.550% | 2025 | Dec | Sinking Fund | | | 1,380,000 | 0 | 1,030,000 | 350,000 |
| 011831T20 | 5.550% | 2026 | Jun | Sinking Fund | | | 1,420,000 | 0 | 1,055,000 | 365,000 |
| 011831T20 | 5.550% | 2026 | Dec | Sinking Fund | | | 1,465,000 | 0 | 1,085,000 | 380,000 |
| 011831T20 | 5.550% | 2027 | Jun | Sinking Fund | | | 1,505,000 | 0 | 1,120,000 | 385,000 |
| 011831T20 | 5.550% | 2027 | Dec | Sinking Fund | | | 1,550,000 | 0 | 1,150,000 | 400,000 |
| 011831T20 | 5.550% | 2028 | Jun | Sinking Fund | | | 1,595,000 | 0 | 1,185,000 | 410,000 |
| 011831T20 | 5.550% | 2028 | Dec | Sinking Fund | | | 1,640,000 | 0 | 1,225,000 | 415,000 |
| 011831T20 | 5.550% | 2029 | Jun | Sinking Fund | | | 1,685,000 | 0 | 1,255,000 | 430,000 |
| 011831T20 | 5.550% | 2029 | Dec | Sinking Fund | | | 1,735,000 | 0 | 1,290,000 | 445,000 |
| 011831T20 | 5.550% | 2030 | Jun | Sinking Fund | | | 1,785,000 | 0 | 1,325,000 | 460,000 |
| 011831T20 | 5.550% | 2030 | Dec | Sinking Fund | | | 1,835,000 | 0 | 1,365,000 | 470,000 |
| 011831T20 | 5.550% | 2031 | Jun | Sinking Fund | | | 1,890,000 | 0 | 1,410,000 | 480,000 |
| 011831T20 | 5.550% | 2031 | Dec | Sinking Fund | | | 1,945,000 | 0 | 1,445,000 | 500,000 |
| 011831T20 | 5.550% | 2032 | Jun | Sinking Fund | | | 2,000,000 | 0 | 1,485,000 | 515,000 |
| 011831T20 | 5.550% | 2032 | Dec | Sinking Fund | | | 2,060,000 | 0 | 1,535,000 | 525,000 |
| 011831T20 | 5.550% | 2033 | Jun | Sinking Fund | | | 2,120,000 | 0 | 1,580,000 | 540,000 |
| 011831T20 | 5.550% | 2033 | Dec | Sinking Fund | | | 2,185,000 | 0 | 1,625,000 | 560,000 |
| 011831T20 | 5.550% | 2034 | Jun | Sinking Fund | | | 2,245,000 | 0 | 1,670,000 | 575,000 |
| 011831T20 | 5.550% | 2034 | Dec | Sinking Fund | | | 2,315,000 | 0 | 1,725,000 | 590,000 |
| 011831T20 | 5.550% | 2035 | Jun | Sinking Fund | | | 2,380,000 | 0 | 1,770,000 | 610,000 |
| 011831T20 | 5.550% | 2035 | Dec | Sinking Fund | | | 2,450,000 | 0 | 1,820,000 | 630,000 |
| 011831T20 | 5.550% | 2036 | Jun | Sinking Fund | | | 2,520,000 | 0 | 1,875,000 | 645,000 |
| 011831T20 | 5.550% | 2036 | Dec | Sinking Fund | | | 2,595,000 | 0 | 1,930,000 | 665,000 |
| 011831T20 | 5.550% | 2037 | Jun | Sinking Fund | | | 2,670,000 | 0 | 1,985,000 | 685,000 |
| 011831T20 | 5.550% | 2037 | Dec | Sinking Fund | | | 2,750,000 | 0 | 2,045,000 | 705,000 |
| 011831T20 | 5.550% | 2038 | Jun | Sinking Fund | | | 2,830,000 | 0 | 2,105,000 | 725,000 |
| 011831T20 | 5.550% | 2038 | Dec | Sinking Fund | | | 2,910,000 | 0 | 2,165,000 | 745,000 |
| 011831T20 | 5.550% | 2039 | Jun | Sinking Fund | | | 2,995,000 | 0 | 2,225,000 | 770,000 |
| 011831T20 | 5.550% | 2039 | Dec | Term Maturity | | | 3,085,000 | 0 | 2,285,000 | 800,000 |
| | | | | | | **C9711 Total** | **$100,000,000** | **$3,460,000** | **$72,115,000** | **$24,425,000** |

**Veterans Collateralized Bonds** — **Tax-Exempt** **Corporate**

*Dates* — *S and P* *Moodys* *Fitch*

**C9811** **Veterans Collateralized Bonds, 1998 First & Second** — Fund: **757** Bond Yield: **5.403%** Indenture: **6/1/1998** Delivery: **6/16/1998** Dated: **6/1/1998** — *AAA* *Aaa* *AAA*

| | CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 11 | 011831Z49 | 4.000% | 1999 | Dec | Term Maturity | | AMT | 435,000 | 435,000 | 0 | 0 |
| 11 | 011831Z64 | 4.200% | 2000 | Dec | Term Maturity | | AMT | 455,000 | 455,000 | 0 | 0 |
| 11 | 011831Z80 | 4.300% | 2001 | Dec | Term Maturity | | AMT | 475,000 | 455,000 | 20,000 | 0 |
| 11 | 0118312A1 | 4.400% | 2002 | Dec | Term Maturity | | AMT | 495,000 | 415,000 | 80,000 | 0 |
| 11 | 0118312C7 | 4.500% | 2003 | Dec | Term Maturity | | AMT | 515,000 | 345,000 | 170,000 | 0 |
| 11 | 0118312E3 | 4.500% | 2004 | Jun | Sinking Fund | | AMT | 265,000 | 180,000 | 85,000 | 0 |
| 11 | 0118312E3 | 4.500% | 2004 | Dec | Term Maturity | | AMT | 270,000 | 0 | 85,000 | 185,000 |
| 11 | 0118312G8 | 4.625% | 2005 | Jun | Sinking Fund | | AMT | 280,000 | 0 | 90,000 | 190,000 |
| 11 | 0118312G8 | 4.625% | 2005 | Dec | Term Maturity | | AMT | 285,000 | 0 | 95,000 | 190,000 |
| 11 | 0118312J2 | 4.700% | 2006 | Jun | Sinking Fund | | AMT | 290,000 | 0 | 95,000 | 195,000 |
| 11 | 0118312J2 | 4.700% | 2006 | Dec | Term Maturity | | AMT | 300,000 | 0 | 95,000 | 205,000 |
| 11 | 0118312L7 | 4.750% | 2007 | Jun | Sinking Fund | | AMT | 305,000 | 0 | 100,000 | 205,000 |
| 11 | 0118312L7 | 4.750% | 2007 | Dec | Term Maturity | | AMT | 315,000 | 0 | 100,000 | 215,000 |
| 11 | 0118312N3 | 4.800% | 2008 | Jun | Sinking Fund | | AMT | 320,000 | 0 | 100,000 | 220,000 |
| 11 | 0118312N3 | 4.800% | 2008 | Dec | Term Maturity | | AMT | 330,000 | 0 | 105,000 | 225,000 |
| 11 | 0118312Q6 | 4.875% | 2009 | Jun | Sinking Fund | | AMT | 335,000 | 0 | 110,000 | 225,000 |
| 11 | 0118312Q6 | 4.875% | 2009 | Dec | Term Maturity | | AMT | 345,000 | 0 | 115,000 | 230,000 |
| 11 | 0118312S2 | 5.000% | 2010 | Jun | Sinking Fund | | AMT | 355,000 | 0 | 120,000 | 235,000 |
| 11 | 0118312S2 | 5.000% | 2010 | Dec | Term Maturity | | AMT | 360,000 | 0 | 120,000 | 240,000 |
| 11 | 0118312U7 | 5.000% | 2011 | Jun | Sinking Fund | | AMT | 370,000 | 0 | 120,000 | 250,000 |
| 11 | 0118312U7 | 5.000% | 2011 | Dec | Term Maturity | | AMT | 380,000 | 0 | 125,000 | 255,000 |
| 11 | 0118312W3 | 5.100% | 2012 | Jun | Sinking Fund | | AMT | 390,000 | 0 | 125,000 | 265,000 |
| 11 | 0118312W3 | 5.100% | 2012 | Dec | Term Maturity | | AMT | 400,000 | 0 | 125,000 | 275,000 |
| 11 | 0118312Y9 | 5.125% | 2013 | Jun | Sinking Fund | | AMT | 410,000 | 0 | 130,000 | 280,000 |
| 11 | 0118312Y9 | 5.125% | 2013 | Dec | Term Maturity | | AMT | 425,000 | 0 | 135,000 | 290,000 |
| 11 | 0118313J1 | 5.300% | 2014 | Jun | Sinking Fund | | AMT | 435,000 | 0 | 135,000 | 300,000 |
| 11 | 0118313J1 | 5.300% | 2014 | Dec | Sinking Fund | | AMT | 445,000 | 0 | 140,000 | 305,000 |
| 11 | 0118313J1 | 5.300% | 2015 | Jun | Sinking Fund | | AMT | 460,000 | 0 | 150,000 | 310,000 |
| 11 | 0118313J1 | 5.300% | 2015 | Dec | Sinking Fund | | AMT | 470,000 | 0 | 155,000 | 315,000 |
| 11 | 0118313J1 | 5.300% | 2016 | Jun | Sinking Fund | | AMT | 485,000 | 0 | 160,000 | 325,000 |
| 11 | 0118313J1 | 5.300% | 2016 | Dec | Sinking Fund | | AMT | 495,000 | 0 | 165,000 | 330,000 |
| 11 | 0118313J1 | 5.300% | 2017 | Jun | Sinking Fund | | AMT | 510,000 | 0 | 165,000 | 345,000 |
| 11 | 0118313J1 | 5.300% | 2017 | Dec | Sinking Fund | | AMT | 525,000 | 0 | 170,000 | 355,000 |
| 11 | 0118313J1 | 5.300% | 2018 | Jun | Sinking Fund | | AMT | 540,000 | 0 | 175,000 | 365,000 |
| 11 | 0118313J1 | 5.300% | 2018 | Dec | Term Maturity | | AMT | 555,000 | 0 | 175,000 | 380,000 |
| 11 | 0118314E1 | 5.400% | 2019 | Jun | Sinking Fund | | AMT | 570,000 | 0 | 180,000 | 390,000 |
| 11 | 0118314E1 | 5.400% | 2019 | Dec | Sinking Fund | | AMT | 585,000 | 0 | 185,000 | 400,000 |
| 11 | 0118314E1 | 5.400% | 2020 | Jun | Sinking Fund | | AMT | 600,000 | 0 | 200,000 | 400,000 |
| 11 | 0118314E1 | 5.400% | 2020 | Dec | Sinking Fund | | AMT | 620,000 | 0 | 200,000 | 420,000 |
| 11 | 0118314E1 | 5.400% | 2021 | Jun | Sinking Fund | | AMT | 635,000 | 0 | 205,000 | 430,000 |
| 11 | 0118314E1 | 5.400% | 2021 | Dec | Sinking Fund | | AMT | 650,000 | 0 | 210,000 | 440,000 |
| 11 | 0118314E1 | 5.400% | 2022 | Jun | Sinking Fund | | AMT | 670,000 | 0 | 215,000 | 455,000 |
| 11 | 0118314E1 | 5.400% | 2022 | Dec | Sinking Fund | | AMT | 690,000 | 0 | 220,000 | 470,000 |
| 11 | 0118314E1 | 5.400% | 2023 | Jun | Sinking Fund | | AMT | 710,000 | 0 | 225,000 | 485,000 |
| 11 | 0118314E1 | 5.400% | 2023 | Dec | Sinking Fund | | AMT | 725,000 | 0 | 235,000 | 490,000 |
| 11 | 0118314E1 | 5.400% | 2024 | Jun | Sinking Fund | | AMT | 745,000 | 0 | 245,000 | 500,000 |
| 11 | 0118314E1 | 5.400% | 2024 | Dec | Sinking Fund | | AMT | 770,000 | 0 | 245,000 | 525,000 |
| 11 | 0118314E1 | 5.400% | 2025 | Jun | Sinking Fund | | AMT | 790,000 | 0 | 260,000 | 530,000 |
| 11 | 0118314E1 | 5.400% | 2025 | Dec | Sinking Fund | | AMT | 810,000 | 0 | 260,000 | 550,000 |
| 11 | 0118314E1 | 5.400% | 2026 | Jun | Sinking Fund | | AMT | 835,000 | 0 | 270,000 | 565,000 |
| 11 | 0118314E1 | 5.400% | 2026 | Dec | Sinking Fund | | AMT | 855,000 | 0 | 280,000 | 575,000 |
| 11 | 0118314E1 | 5.400% | 2027 | Jun | Sinking Fund | | AMT | 880,000 | 0 | 285,000 | 595,000 |
| 11 | 0118314E1 | 5.400% | 2027 | Dec | Sinking Fund | | AMT | 905,000 | 0 | 295,000 | 610,000 |
| 11 | 0118314E1 | 5.400% | 2028 | Jun | Sinking Fund | | AMT | 930,000 | 0 | 300,000 | 630,000 |
| 11 | 0118314E1 | 5.400% | 2028 | Dec | Term Maturity | | AMT | 955,000 | 0 | 305,000 | 650,000 |
| 11 | 0118314W1 | 5.500% | 2029 | Jun | Sinking Fund | | AMT | 980,000 | 0 | 770,000 | 210,000 |
| 11 | 0118314W1 | 5.500% | 2029 | Dec | Sinking Fund | | AMT | 1,010,000 | 0 | 795,000 | 215,000 |

**Veterans Collateralized Bonds** | **Tax-Exempt** | **Corporate** | *Dates* | *S and P* | *Moodys* | *Fitch*

**C9811 Veterans Collateralized Bonds, 1998 First & Second** | Fund: **757** | Bond Yield: **5.403%** | Indenture: **6/1/1998** | Delivery: **6/16/1998** | Dated: **6/1/1998** | *AAA* | *Aaa* | *AAA*

| | CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 11 | 0118314W1 | 5.500% | 2030 | Jun | Sinking Fund | | AMT | 1,035,000 | 0 | 815,000 | 220,000 |
| 11 | 0118314W1 | 5.500% | 2030 | Dec | Sinking Fund | | AMT | 1,065,000 | 0 | 835,000 | 230,000 |
| 11 | 0118314W1 | 5.500% | 2031 | Jun | Sinking Fund | | AMT | 1,095,000 | 0 | 860,000 | 235,000 |
| 11 | 0118314W1 | 5.500% | 2031 | Dec | Sinking Fund | | AMT | 1,125,000 | 0 | 885,000 | 240,000 |
| 11 | 0118314W1 | 5.500% | 2032 | Jun | Sinking Fund | | AMT | 1,155,000 | 0 | 910,000 | 245,000 |
| 11 | 0118314W1 | 5.500% | 2032 | Dec | Sinking Fund | | AMT | 1,190,000 | 0 | 935,000 | 255,000 |
| 11 | 0118314W1 | 5.500% | 2033 | Jun | Sinking Fund | | AMT | 1,220,000 | 0 | 960,000 | 260,000 |
| 11 | 0118314W1 | 5.500% | 2033 | Dec | Sinking Fund | | AMT | 1,255,000 | 0 | 985,000 | 270,000 |
| 11 | 0118314W1 | 5.500% | 2034 | Jun | Sinking Fund | | AMT | 1,290,000 | 0 | 1,015,000 | 275,000 |
| 11 | 0118314W1 | 5.500% | 2034 | Dec | Sinking Fund | | AMT | 1,330,000 | 0 | 1,045,000 | 285,000 |
| 11 | 0118314W1 | 5.500% | 2035 | Jun | Sinking Fund | | AMT | 1,365,000 | 0 | 1,070,000 | 295,000 |
| 11 | 0118314W1 | 5.500% | 2035 | Dec | Sinking Fund | | AMT | 1,405,000 | 0 | 1,105,000 | 300,000 |
| 11 | 0118314W1 | 5.500% | 2036 | Jun | Sinking Fund | | AMT | 1,445,000 | 0 | 1,130,000 | 315,000 |
| 11 | 0118314W1 | 5.500% | 2036 | Dec | Term Maturity | | AMT | 1,485,000 | 0 | 1,155,000 | 330,000 |
| 12 | 0118315D2 | 5.375% | 2037 | Jun | Sinking Fund | | | 1,525,000 | 0 | 490,000 | 1,035,000 |
| 12 | 0118315D2 | 5.375% | 2037 | Dec | Sinking Fund | | | 1,565,000 | 0 | 505,000 | 1,060,000 |
| 12 | 0118315D2 | 5.375% | 2038 | Jun | Sinking Fund | | | 1,610,000 | 0 | 520,000 | 1,090,000 |
| 12 | 0118315D2 | 5.375% | 2038 | Dec | Sinking Fund | | | 1,655,000 | 0 | 535,000 | 1,120,000 |
| 12 | 0118315D2 | 5.375% | 2039 | Jun | Sinking Fund | | | 1,700,000 | 0 | 550,000 | 1,150,000 |
| 12 | 0118315D2 | 5.375% | 2039 | Dec | Sinking Fund | | | 1,745,000 | 0 | 560,000 | 1,185,000 |
| 12 | 0118315D2 | 5.375% | 2040 | Jun | Term Maturity | | | 1,795,000 | 0 | 575,000 | 1,220,000 |
| | | | | | | | **C9811 Total** | **$60,000,000** | **$2,285,000** | **$27,860,000** | **$29,855,000** |

**C9911 Veterans Collateralized Bonds, 1999 First** | Fund: **758** | Bond Yield: **6.109%** | Indenture: **10/1/1999** | Delivery: **10/28/1999** | Dated: **10/1/1999** | *AAA* | *Aaa* | *AAA*

| | CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| A1 | 011832BG6 | 4.300% | 2001 | Jun | Serial Maturity | | | 360,000 | 355,000 | 5,000 | 0 |
| A2 | 011832AN2 | 4.400% | 2001 | Jun | Serial Maturity | | AMT | 480,000 | 475,000 | 5,000 | 0 |
| A1 | 011832BH4 | 4.500% | 2002 | Jun | Serial Maturity | | | 375,000 | 355,000 | 20,000 | 0 |
| A2 | 011832AP7 | 4.600% | 2002 | Jun | Serial Maturity | | AMT | 505,000 | 480,000 | 25,000 | 0 |
| A1 | 011832BJ0 | 4.700% | 2003 | Jun | Serial Maturity | | | 390,000 | 305,000 | 85,000 | 0 |
| A2 | 011832AQ5 | 4.800% | 2003 | Jun | Serial Maturity | | AMT | 525,000 | 420,000 | 105,000 | 0 |
| A1 | 011832BK7 | 4.800% | 2004 | Jun | Serial Maturity | | | 410,000 | 325,000 | 85,000 | 0 |
| A2 | 011832AR3 | 4.900% | 2004 | Jun | Serial Maturity | | AMT | 550,000 | 435,000 | 115,000 | 0 |
| A1 | 011832BL5 | 4.900% | 2005 | Jun | Serial Maturity | | | 430,000 | 0 | 90,000 | 340,000 |
| A2 | 011832AS1 | 5.000% | 2005 | Jun | Serial Maturity | | AMT | 575,000 | 0 | 125,000 | 450,000 |
| A1 | 011832BM3 | 5.000% | 2006 | Jun | Serial Maturity | | | 450,000 | 0 | 95,000 | 355,000 |
| A2 | 011832AT9 | 5.100% | 2006 | Jun | Serial Maturity | | AMT | 605,000 | 0 | 130,000 | 475,000 |
| A1 | 011832BN1 | 5.100% | 2007 | Jun | Serial Maturity | | | 470,000 | 0 | 100,000 | 370,000 |
| A2 | 011832AU6 | 5.200% | 2007 | Jun | Serial Maturity | | AMT | 635,000 | 0 | 140,000 | 495,000 |
| A1 | 011832BP6 | 5.200% | 2008 | Jun | Serial Maturity | | | 495,000 | 0 | 105,000 | 390,000 |
| A2 | 011832AV4 | 5.300% | 2008 | Jun | Serial Maturity | | AMT | 665,000 | 0 | 140,000 | 525,000 |
| A1 | 011832BQ4 | 5.300% | 2009 | Jun | Serial Maturity | | | 520,000 | 0 | 110,000 | 410,000 |
| A2 | 011832AW2 | 5.400% | 2009 | Jun | Serial Maturity | | AMT | 700,000 | 0 | 150,000 | 550,000 |
| A1 | 011832BR2 | 5.400% | 2010 | Jun | Serial Maturity | | | 545,000 | 0 | 120,000 | 425,000 |
| A2 | 011832AX0 | 5.500% | 2010 | Jun | Serial Maturity | | AMT | 740,000 | 0 | 160,000 | 580,000 |
| A1 | 011832BS0 | 5.500% | 2011 | Jun | Serial Maturity | | | 575,000 | 0 | 125,000 | 450,000 |
| A2 | 011832AY8 | 5.600% | 2011 | Jun | Serial Maturity | | AMT | 785,000 | 0 | 165,000 | 620,000 |
| A1 | 011832BT8 | 5.600% | 2012 | Jun | Serial Maturity | | | 610,000 | 0 | 135,000 | 475,000 |
| A2 | 011832AZ5 | 5.700% | 2012 | Jun | Serial Maturity | | AMT | 830,000 | 0 | 175,000 | 655,000 |
| A1 | 011832BU5 | 5.700% | 2013 | Jun | Serial Maturity | | | 645,000 | 0 | 140,000 | 505,000 |
| A2 | 011832BA9 | 5.800% | 2013 | Jun | Serial Maturity | | AMT | 880,000 | 0 | 190,000 | 690,000 |
| A1 | 011832BV3 | 5.800% | 2014 | Jun | Serial Maturity | | | 685,000 | 0 | 145,000 | 540,000 |
| A2 | 011832BB7 | 5.900% | 2014 | Jun | Serial Maturity | | AMT | 930,000 | 0 | 195,000 | 735,000 |
| A1 | 011832BW1 | 5.900% | 2015 | Jun | Serial Maturity | | | 725,000 | 0 | 155,000 | 570,000 |
| A2 | 011832BC5 | 6.000% | 2015 | Jun | Serial Maturity | | AMT | 985,000 | 0 | 215,000 | 770,000 |
| A1 | 011832BX9 | 6.000% | 2016 | Jun | Sinking Fund | | | 765,000 | 0 | 160,000 | 605,000 |
| A2 | 011832BD3 | 6.150% | 2016 | Jun | Sinking Fund | | AMT | 1,045,000 | 0 | 225,000 | 820,000 |
| A1 | 011832BX9 | 6.000% | 2017 | Jun | Sinking Fund | | | 810,000 | 0 | 170,000 | 640,000 |

| | CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **Veterans Collateralized Bonds** | | | | | **Tax-Exempt** | **Corporate** | | | *Dates* | *S and P* | *Moodys* / *Fitch* |
| **C9911** | **Veterans Collateralized Bonds, 1999 First** | | | | Fund: **758** | Bond Yield: **6.109%** | Indenture: **10/1/1999** | Delivery: **10/28/1999** | Dated: **10/1/1999** | *AAA* | *Aaa* / *AAA* |
| A2 | 011832BD3 | 6.150% | 2017 | Jun | Sinking Fund | | AMT | 1,110,000 | 0 | 235,000 | 875,000 |
| A1 | 011832BX9 | 6.000% | 2018 | Jun | Sinking Fund | | | 855,000 | 0 | 180,000 | 675,000 |
| A2 | 011832BD3 | 6.150% | 2018 | Jun | Sinking Fund | | AMT | 1,175,000 | 0 | 245,000 | 930,000 |
| A1 | 011832BX9 | 6.000% | 2019 | Jun | Sinking Fund | | | 905,000 | 0 | 195,000 | 710,000 |
| A2 | 011832BD3 | 6.150% | 2019 | Jun | Sinking Fund | | AMT | 1,245,000 | 0 | 265,000 | 980,000 |
| A1 | 011832BX9 | 6.000% | 2020 | Jun | Sinking Fund | | | 955,000 | 0 | 205,000 | 750,000 |
| A2 | 011832BD3 | 6.150% | 2020 | Jun | Sinking Fund | | AMT | 1,320,000 | 0 | 280,000 | 1,040,000 |
| A1 | 011832BX9 | 6.000% | 2021 | Jun | Term Maturity | | | 1,020,000 | 0 | 215,000 | 805,000 |
| A2 | 011832BD3 | 6.150% | 2021 | Jun | Term Maturity | | AMT | 1,395,000 | 0 | 300,000 | 1,095,000 |
| A1 | 011832BY7 | 6.100% | 2022 | Jun | Sinking Fund | | | 1,080,000 | 0 | 235,000 | 845,000 |
| A2 | 011832BE1 | 6.200% | 2022 | Jun | Sinking Fund | | AMT | 1,480,000 | 0 | 315,000 | 1,165,000 |
| A1 | 011832BY7 | 6.100% | 2023 | Jun | Sinking Fund | | | 1,140,000 | 0 | 245,000 | 895,000 |
| A2 | 011832BE1 | 6.200% | 2023 | Jun | Sinking Fund | | AMT | 1,570,000 | 0 | 330,000 | 1,240,000 |
| A1 | 011832BY7 | 6.100% | 2024 | Jun | Sinking Fund | | | 1,210,000 | 0 | 260,000 | 950,000 |
| A2 | 011832BE1 | 6.200% | 2024 | Jun | Sinking Fund | | AMT | 1,665,000 | 0 | 355,000 | 1,310,000 |
| A1 | 011832BY7 | 6.100% | 2025 | Jun | Sinking Fund | | | 1,280,000 | 0 | 270,000 | 1,010,000 |
| A2 | 011832BE1 | 6.200% | 2025 | Jun | Sinking Fund | | AMT | 1,765,000 | 0 | 375,000 | 1,390,000 |
| A1 | 011832BY7 | 6.100% | 2026 | Jun | Sinking Fund | | | 1,355,000 | 0 | 290,000 | 1,065,000 |
| A2 | 011832BE1 | 6.200% | 2026 | Jun | Sinking Fund | | AMT | 1,875,000 | 0 | 395,000 | 1,480,000 |
| A1 | 011832BY7 | 6.100% | 2027 | Jun | Sinking Fund | | | 1,430,000 | 0 | 300,000 | 1,130,000 |
| A2 | 011832BE1 | 6.200% | 2027 | Jun | Sinking Fund | | AMT | 1,990,000 | 0 | 425,000 | 1,565,000 |
| A1 | 011832BY7 | 6.100% | 2028 | Jun | Sinking Fund | | | 1,515,000 | 0 | 320,000 | 1,195,000 |
| A2 | 011832BE1 | 6.200% | 2028 | Jun | Sinking Fund | | AMT | 2,110,000 | 0 | 450,000 | 1,660,000 |
| A1 | 011832BY7 | 6.100% | 2029 | Jun | Sinking Fund | | | 1,605,000 | 0 | 340,000 | 1,265,000 |
| A2 | 011832BE1 | 6.200% | 2029 | Jun | Sinking Fund | | AMT | 2,235,000 | 0 | 475,000 | 1,760,000 |
| A1 | 011832BY7 | 6.100% | 2030 | Jun | Term Maturity | | | 1,700,000 | 0 | 360,000 | 1,340,000 |
| A2 | 011832BE1 | 6.200% | 2030 | Jun | Sinking Fund | | AMT | 2,370,000 | 0 | 505,000 | 1,865,000 |
| A1 | 011832BZ4 | 6.150% | 2031 | Jun | Sinking Fund | | | 1,805,000 | 0 | 385,000 | 1,420,000 |
| A2 | 011832BE1 | 6.200% | 2031 | Jun | Term Maturity | | AMT | 2,515,000 | 0 | 535,000 | 1,980,000 |
| A1 | 011832BZ4 | 6.150% | 2032 | Jun | Sinking Fund | | | 1,910,000 | 0 | 405,000 | 1,505,000 |
| A2 | 011832BF8 | 6.250% | 2032 | Jun | Sinking Fund | | AMT | 2,675,000 | 0 | 2,325,000 | 350,000 |
| A1 | 011832BZ4 | 6.150% | 2033 | Jun | Sinking Fund | | | 2,030,000 | 0 | 430,000 | 1,600,000 |
| A2 | 011832BF8 | 6.250% | 2033 | Jun | Sinking Fund | | AMT | 2,840,000 | 0 | 2,470,000 | 370,000 |
| A1 | 011832BZ4 | 6.150% | 2034 | Jun | Sinking Fund | | | 2,155,000 | 0 | 460,000 | 1,695,000 |
| A2 | 011832BF8 | 6.250% | 2034 | Jun | Sinking Fund | | AMT | 3,015,000 | 0 | 2,620,000 | 395,000 |
| A1 | 011832BZ4 | 6.150% | 2035 | Jun | Sinking Fund | | | 2,285,000 | 0 | 485,000 | 1,800,000 |
| A2 | 011832BF8 | 6.250% | 2035 | Jun | Sinking Fund | | AMT | 3,200,000 | 0 | 2,780,000 | 420,000 |
| A1 | 011832BZ4 | 6.150% | 2036 | Jun | Sinking Fund | | | 2,420,000 | 0 | 515,000 | 1,905,000 |
| A2 | 011832BF8 | 6.250% | 2036 | Jun | Sinking Fund | | AMT | 3,400,000 | 0 | 2,955,000 | 445,000 |
| A1 | 011832BZ4 | 6.150% | 2037 | Jun | Sinking Fund | | | 2,570,000 | 0 | 550,000 | 2,020,000 |
| A2 | 011832BF8 | 6.250% | 2037 | Jun | Sinking Fund | | AMT | 3,610,000 | 0 | 3,140,000 | 470,000 |
| A1 | 011832BZ4 | 6.150% | 2038 | Jun | Sinking Fund | | | 2,725,000 | 0 | 580,000 | 2,145,000 |
| A2 | 011832BF8 | 6.250% | 2038 | Jun | Sinking Fund | | AMT | 3,835,000 | 0 | 3,335,000 | 500,000 |
| A1 | 011832BZ4 | 6.150% | 2039 | Jun | Term Maturity | | | 2,885,000 | 0 | 615,000 | 2,270,000 |
| A2 | 011832BF8 | 6.250% | 2039 | Jun | Term Maturity | | AMT | 4,075,000 | 0 | 3,540,000 | 535,000 |
| | | | | | | | **C9911 Total** | **$110,000,000** | **$3,150,000** | **$40,595,000** | **$66,255,000** |
| **C0011** | **Veterans Collateralized Bonds, 2000 First** | | | | Fund: **759** | Bond Yield: **6.319%** | Indenture: **10/1/1999** | Delivery: **6/14/2000** | Dated: **6/1/2000** | *AAA* | *Aaa* / *AAA* |
| A1 | 011832GH9 | 4.750% | 2001 | Jun | Serial Maturity | | | 430,000 | 430,000 | 0 | 0 |
| A2 | 011832HY1 | 4.850% | 2001 | Jun | Serial Maturity | | AMT | 100,000 | 100,000 | 0 | 0 |
| A1 | 011832GJ5 | 5.100% | 2002 | Jun | Serial Maturity | | | 450,000 | 450,000 | 0 | 0 |
| A2 | 011832HZ8 | 5.200% | 2002 | Jun | Serial Maturity | | AMT | 110,000 | 110,000 | 0 | 0 |
| A1 | 011832GK2 | 5.250% | 2003 | Jun | Serial Maturity | | | 470,000 | 435,000 | 35,000 | 0 |
| A2 | 011832JA1 | 5.375% | 2003 | Jun | Serial Maturity | | AMT | 110,000 | 100,000 | 10,000 | 0 |
| A1 | 011832GL0 | 5.375% | 2004 | Jun | Serial Maturity | | | 490,000 | 375,000 | 115,000 | 0 |
| A2 | 011832JB9 | 5.500% | 2004 | Jun | Serial Maturity | | AMT | 120,000 | 90,000 | 30,000 | 0 |
| A1 | 011832GM8 | 5.450% | 2005 | Jun | Serial Maturity | | | 520,000 | 0 | 125,000 | 395,000 |

**Veterans Collateralized Bonds** — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

**C0011 Veterans Collateralized Bonds, 2000 First** — Fund: **759** Bond Yield: **6.319%** Indenture: **10/1/1999** Delivery: **6/14/2000** Dated: **6/1/2000** — *AAA* *Aaa* *AAA*

| | CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| A2 | 011832JC7 | 5.550% | 2005 | Jun | Serial Maturity | | AMT | 120,000 | 0 | 30,000 | 90,000 |
| A1 | 011832GN6 | 5.500% | 2006 | Jun | Serial Maturity | | | 540,000 | 0 | 130,000 | 410,000 |
| A2 | 011832JD5 | 5.625% | 2006 | Jun | Serial Maturity | | AMT | 130,000 | 0 | 30,000 | 100,000 |
| A1 | 011832GP1 | 5.550% | 2007 | Jun | Serial Maturity | | | 570,000 | 0 | 140,000 | 430,000 |
| A2 | 011832JE3 | 5.700% | 2007 | Jun | Serial Maturity | | AMT | 140,000 | 0 | 35,000 | 105,000 |
| A1 | 011832GQ9 | 5.625% | 2008 | Jun | Serial Maturity | | | 600,000 | 0 | 150,000 | 450,000 |
| A2 | 011832JF0 | 5.750% | 2008 | Jun | Serial Maturity | | AMT | 140,000 | 0 | 35,000 | 105,000 |
| A1 | 011832GR7 | 5.700% | 2009 | Jun | Serial Maturity | | | 630,000 | 0 | 155,000 | 475,000 |
| A2 | 011832JG8 | 5.800% | 2009 | Jun | Serial Maturity | | AMT | 150,000 | 0 | 40,000 | 110,000 |
| A1 | 011832GS5 | 5.750% | 2010 | Jun | Serial Maturity | | | 660,000 | 0 | 165,000 | 495,000 |
| A2 | 011832JH6 | 5.875% | 2010 | Jun | Serial Maturity | | AMT | 160,000 | 0 | 40,000 | 120,000 |
| A1 | 011832GT3 | 5.800% | 2011 | Jun | Serial Maturity | | | 700,000 | 0 | 170,000 | 530,000 |
| A2 | 011832JL7 | 6.000% | 2011 | Jun | Sinking Fund | | AMT | 170,000 | 0 | 40,000 | 130,000 |
| A1 | 011832GU0 | 5.875% | 2012 | Jun | Serial Maturity | | | 740,000 | 0 | 180,000 | 560,000 |
| A2 | 011832JL7 | 6.000% | 2012 | Jun | Sinking Fund | | AMT | 180,000 | 0 | 45,000 | 135,000 |
| A1 | 011832GX4 | 6.000% | 2013 | Jun | Sinking Fund | | | 780,000 | 0 | 195,000 | 585,000 |
| A2 | 011832JL7 | 6.000% | 2013 | Jun | Term Maturity | | AMT | 190,000 | 0 | 45,000 | 145,000 |
| A1 | 011832GX4 | 6.000% | 2014 | Jun | Sinking Fund | | | 830,000 | 0 | 205,000 | 625,000 |
| A2 | 011832JT0 | 6.250% | 2014 | Jun | Sinking Fund | | AMT | 200,000 | 0 | 45,000 | 155,000 |
| A1 | 011832GX4 | 6.000% | 2015 | Jun | Term Maturity | | | 880,000 | 0 | 215,000 | 665,000 |
| A2 | 011832JT0 | 6.250% | 2015 | Jun | Sinking Fund | | AMT | 210,000 | 0 | 50,000 | 160,000 |
| A1 | 011832HC9 | 6.250% | 2016 | Jun | Sinking Fund | | | 930,000 | 0 | 230,000 | 700,000 |
| A2 | 011832JT0 | 6.250% | 2016 | Jun | Sinking Fund | | AMT | 220,000 | 0 | 50,000 | 170,000 |
| A1 | 011832HC9 | 6.250% | 2017 | Jun | Sinking Fund | | | 990,000 | 0 | 240,000 | 750,000 |
| A2 | 011832JT0 | 6.250% | 2017 | Jun | Sinking Fund | | AMT | 240,000 | 0 | 60,000 | 180,000 |
| A1 | 011832HC9 | 6.250% | 2018 | Jun | Sinking Fund | | | 1,040,000 | 0 | 255,000 | 785,000 |
| A2 | 011832JT0 | 6.250% | 2018 | Jun | Sinking Fund | | AMT | 250,000 | 0 | 65,000 | 185,000 |
| A1 | 011832HC9 | 6.250% | 2019 | Jun | Sinking Fund | | | 1,100,000 | 0 | 275,000 | 825,000 |
| A2 | 011832JT0 | 6.250% | 2019 | Jun | Sinking Fund | | AMT | 260,000 | 0 | 65,000 | 195,000 |
| A1 | 011832HC9 | 6.250% | 2020 | Jun | Term Maturity | | | 1,170,000 | 0 | 285,000 | 885,000 |
| A2 | 011832JT0 | 6.250% | 2020 | Jun | Term Maturity | | AMT | 280,000 | 0 | 70,000 | 210,000 |
| A1 | 011832HE5 | 6.125% | 2021 | Jun | Sinking Fund | | | 1,240,000 | 0 | 300,000 | 940,000 |
| A2 | 011832JY9 | 6.400% | 2021 | Jun | Sinking Fund | | AMT | 300,000 | 0 | 70,000 | 230,000 |
| A1 | 011832HE5 | 6.125% | 2022 | Jun | Term Maturity | | | 1,310,000 | 0 | 320,000 | 990,000 |
| A2 | 011832JY9 | 6.400% | 2022 | Jun | Sinking Fund | | AMT | 310,000 | 0 | 75,000 | 235,000 |
| A1 | 011832HQ8 | 6.400% | 2023 | Jun | Sinking Fund | | | 1,390,000 | 0 | 340,000 | 1,050,000 |
| A2 | 011832JY9 | 6.400% | 2023 | Jun | Sinking Fund | | AMT | 330,000 | 0 | 80,000 | 250,000 |
| A1 | 011832HQ8 | 6.400% | 2024 | Jun | Sinking Fund | | | 1,480,000 | 0 | 365,000 | 1,115,000 |
| A2 | 011832JY9 | 6.400% | 2024 | Jun | Sinking Fund | | AMT | 350,000 | 0 | 85,000 | 265,000 |
| A1 | 011832HQ8 | 6.400% | 2025 | Jun | Sinking Fund | | | 1,560,000 | 0 | 380,000 | 1,180,000 |
| A2 | 011832JY9 | 6.400% | 2025 | Jun | Term Maturity | | AMT | 370,000 | 0 | 90,000 | 280,000 |
| A1 | 011832HQ8 | 6.400% | 2026 | Jun | Sinking Fund | | | 1,660,000 | 0 | 405,000 | 1,255,000 |
| A1 | 011832HQ8 | 6.400% | 2027 | Jun | Sinking Fund | | | 1,760,000 | 0 | 430,000 | 1,330,000 |
| A1 | 011832HQ8 | 6.400% | 2028 | Jun | Sinking Fund | | | 1,860,000 | 0 | 455,000 | 1,405,000 |
| A1 | 011832HQ8 | 6.400% | 2029 | Jun | Sinking Fund | | | 1,970,000 | 0 | 485,000 | 1,485,000 |
| A1 | 011832HQ8 | 6.400% | 2030 | Jun | Sinking Fund | | | 2,090,000 | 0 | 515,000 | 1,575,000 |
| A1 | 011832HQ8 | 6.400% | 2031 | Jun | Sinking Fund | | | 2,220,000 | 0 | 540,000 | 1,680,000 |
| A1 | 011832HQ8 | 6.400% | 2032 | Jun | Term Maturity | | | 2,350,000 | 0 | 575,000 | 1,775,000 |
| A2 | 011832KF8 | 6.450% | 2032 | Jun | Term Maturity | | AMT | 3,330,000 | 0 | 3,330,000 | 0 |
| A1 | 011832HT2 | 6.250% | 2033 | Jun | Sinking Fund | | | 2,500,000 | 0 | 615,000 | 1,885,000 |
| A1 | 011832HT2 | 6.250% | 2034 | Jun | Sinking Fund | | | 2,650,000 | 0 | 650,000 | 2,000,000 |
| A1 | 011832HT2 | 6.250% | 2035 | Jun | Term Maturity | | | 2,820,000 | 0 | 690,000 | 2,130,000 |
| A1 | 011832HT2 | 6.450% | 2036 | Jun | Sinking Fund | | | 2,990,000 | 0 | 2,125,000 | 865,000 |
| A1 | 011832HT2 | 6.450% | 2037 | Jun | Sinking Fund | | | 3,170,000 | 0 | 2,255,000 | 915,000 |
| A1 | 011832HT2 | 6.450% | 2038 | Jun | Sinking Fund | | | 3,370,000 | 0 | 2,395,000 | 975,000 |
| A1 | 011832HT2 | 6.450% | 2039 | Jun | Term Maturity | | | 3,565,000 | 0 | 2,530,000 | 1,035,000 |
| A2 | 011832KN1 | 6.500% | 2039 | Jun | Term Maturity | | AMT | 5,055,000 | 0 | 5,055,000 | 0 |

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Veterans Collateralized Bonds** | | | | **Tax-Exempt** | **Corporate** | | *Dates* | | *S and P* | *Moodys* / *Fitch* |
| **C0011 Veterans Collateralized Bonds, 2000 First** | | | | Fund: **759** | Bond Yield: **6.319%** | Indenture: **10/1/1999** | Delivery: **6/14/2000** | Dated: **6/1/2000** | AAA | Aaa / AAA |
| | | | | | | **C0011 Total** | **$70,000,000** | **$2,090,000** | **$29,205,000** | **$38,705,000** |
| **C0211 Veterans Collateralized Bonds, 2002 First** | | | | Fund: **760** | Bond Yield: **5.466%** | Indenture: **10/1/1999** | Delivery: **4/4/2002** | Dated: **4/1/2002** | AAA | Aaa / AAA |
| 011832PD8 | 2.650% | 2003 | Dec | Serial Maturity | | AMT | 725,000 | 515,000 | 210,000 | 0 |
| 011832PE6 | 3.400% | 2004 | Dec | Serial Maturity | | AMT | 740,000 | 0 | 215,000 | 525,000 |
| 011832PF3 | 3.850% | 2005 | Dec | Serial Maturity | | AMT | 760,000 | 0 | 225,000 | 535,000 |
| 011832PG1 | 4.150% | 2006 | Dec | Serial Maturity | | AMT | 785,000 | 0 | 230,000 | 555,000 |
| 011832PH9 | 4.450% | 2007 | Dec | Serial Maturity | | AMT | 810,000 | 0 | 235,000 | 575,000 |
| 011832PJ5 | 4.600% | 2008 | Dec | Serial Maturity | | AMT | 845,000 | 0 | 245,000 | 600,000 |
| 011832PK2 | 4.750% | 2009 | Dec | Serial Maturity | | AMT | 880,000 | 0 | 250,000 | 630,000 |
| 011832PL0 | 4.850% | 2010 | Dec | Serial Maturity | | AMT | 915,000 | 0 | 270,000 | 645,000 |
| 011832PM8 | 4.950% | 2011 | Dec | Serial Maturity | | AMT | 955,000 | 0 | 280,000 | 675,000 |
| 011832PN6 | 5.000% | 2012 | Dec | Serial Maturity | | AMT | 995,000 | 0 | 285,000 | 710,000 |
| 011832PP1 | 5.100% | 2013 | Dec | Serial Maturity | | AMT | 1,040,000 | 0 | 300,000 | 740,000 |
| 011832PQ9 | 5.200% | 2014 | Dec | Serial Maturity | | AMT | 1,090,000 | 0 | 320,000 | 770,000 |
| 011832PR7 | 5.300% | 2015 | Dec | Serial Maturity | | AMT | 1,150,000 | 0 | 330,000 | 820,000 |
| 011832PS5 | 5.500% | 2016 | Dec | Sinking Fund | | AMT | 1,210,000 | 0 | 355,000 | 855,000 |
| 011832PS5 | 5.500% | 2017 | Dec | Term Maturity | | AMT | 1,275,000 | 0 | 370,000 | 905,000 |
| 011832PT3 | 5.550% | 2018 | Dec | Sinking Fund | | AMT | 1,340,000 | 0 | 385,000 | 955,000 |
| 011832PT3 | 5.550% | 2019 | Dec | Sinking Fund | | AMT | 1,415,000 | 0 | 415,000 | 1,000,000 |
| 011832PT3 | 5.550% | 2020 | Dec | Sinking Fund | | AMT | 1,485,000 | 0 | 430,000 | 1,055,000 |
| 011832PT3 | 5.550% | 2021 | Dec | Sinking Fund | | AMT | 1,565,000 | 0 | 450,000 | 1,115,000 |
| 011832PT3 | 5.550% | 2022 | Dec | Sinking Fund | | AMT | 1,650,000 | 0 | 480,000 | 1,170,000 |
| 011832PT3 | 5.550% | 2023 | Dec | Term Maturity | | AMT | 1,735,000 | 0 | 505,000 | 1,230,000 |
| 011832PU0 | 5.600% | 2024 | Dec | Sinking Fund | | AMT | 1,830,000 | 0 | 530,000 | 1,300,000 |
| 011832PU0 | 5.600% | 2025 | Dec | Sinking Fund | | AMT | 1,930,000 | 0 | 555,000 | 1,375,000 |
| 011832PU0 | 5.600% | 2026 | Dec | Sinking Fund | | AMT | 2,035,000 | 0 | 590,000 | 1,445,000 |
| 011832PU0 | 5.600% | 2027 | Dec | Sinking Fund | | AMT | 2,145,000 | 0 | 620,000 | 1,525,000 |
| 011832PU0 | 5.600% | 2028 | Dec | Term Maturity | | AMT | 2,265,000 | 0 | 660,000 | 1,605,000 |
| 011832PV8 | 5.650% | 2029 | Dec | Sinking Fund | | AMT | 2,390,000 | 0 | 715,000 | 1,675,000 |
| 011832PV8 | 5.650% | 2030 | Dec | Sinking Fund | | AMT | 2,520,000 | 0 | 745,000 | 1,775,000 |
| 011832PV8 | 5.650% | 2031 | Dec | Sinking Fund | | AMT | 2,655,000 | 0 | 775,000 | 1,880,000 |
| 011832PV8 | 5.650% | 2032 | Dec | Sinking Fund | | AMT | 2,800,000 | 0 | 815,000 | 1,985,000 |
| 011832PV8 | 5.650% | 2033 | Dec | Sinking Fund | | AMT | 2,950,000 | 0 | 860,000 | 2,090,000 |
| 011832PV8 | 5.650% | 2034 | Dec | Term Maturity | | AMT | 3,115,000 | 0 | 900,000 | 2,215,000 |
| | | | | | | **C0211 Total** | **$50,000,000** | **$515,000** | **$14,550,000** | **$34,935,000** |
| | | | | | | **Veterans Collateralized Bonds Total** | **$550,000,000** | **$17,420,000** | **$313,800,000** | **$218,780,000** |
| **Multifamily Housing Development Bonds (TE)** | | | | **Tax-Exempt** | **Corporate** | | *Dates* | | *S and P* | *Moodys* / *Fitch* |
| **HD97A Housing Development Bonds, 1997 Series A** | | | | Fund: **260** | Bond Yield: **5.614%** | Indenture: **12/1/1991** | Delivery: **10/23/1997** | Dated: **10/15/1997** | AA- | Aa2 / AA+ |
| 011831H31 | 4.000% | 1998 | Dec | Serial Maturity | | | 85,000 | 85,000 | 0 | 0 |
| 011831H49 | 4.150% | 1999 | Dec | Serial Maturity | | | 90,000 | 90,000 | 0 | 0 |
| 011831H56 | 4.300% | 2000 | Dec | Serial Maturity | | | 90,000 | 90,000 | 0 | 0 |
| 011831H64 | 4.400% | 2001 | Dec | Serial Maturity | | | 95,000 | 95,000 | 0 | 0 |
| 011831H72 | 4.500% | 2002 | Dec | Serial Maturity | | | 100,000 | 100,000 | 0 | 0 |
| 011831H80 | 4.600% | 2003 | Dec | Serial Maturity | | | 105,000 | 105,000 | 0 | 0 |
| 011831H98 | 4.700% | 2004 | Dec | Serial Maturity | | | 110,000 | 0 | 0 | 110,000 |
| 011831J21 | 4.800% | 2005 | Dec | Serial Maturity | | | 115,000 | 0 | 0 | 115,000 |
| 011831J39 | 4.900% | 2006 | Dec | Serial Maturity | | | 120,000 | 0 | 0 | 120,000 |
| 011831J47 | 5.000% | 2007 | Dec | Serial Maturity | | | 125,000 | 0 | 0 | 125,000 |
| 011831J54 | 5.650% | 2020 | Dec | Term Maturity | | | 2,425,000 | 0 | 2,425,000 | 0 |
| 011831J62 | 5.700% | 2029 | Dec | Term Maturity | | | 3,050,000 | 0 | 3,050,000 | 0 |
| | | | | | | **HD97A Total** | **$6,510,000** | **$565,000** | **$5,475,000** | **$470,000** |
| **HD97B Housing Development Bonds, 1997 Series B** | | | | Fund: **260** | Bond Yield: **5.709%** | Indenture: **12/1/1991** | Delivery: **10/23/1997** | Dated: **10/15/1997** | AA- | Aa2 / AA+ |
| 011831J70 | 4.100% | 1998 | Dec | Serial Maturity | | AMT | 215,000 | 215,000 | 0 | 0 |
| 011831J88 | 4.250% | 1999 | Dec | Serial Maturity | | AMT | 225,000 | 225,000 | 0 | 0 |

**Multifamily Housing Development Bonds (TE)** — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

**HD97B Housing Development Bonds, 1997 Series B** — Fund: **260** Bond Yield: **5.709%** Indenture: **12/1/1991** Delivery: **10/23/1997** Dated: **10/15/1997** — *AA-* *Aa2* *AA+*

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 011831J96 | 4.400% | 2000 | Dec | Serial Maturity | | AMT | 235,000 | 235,000 | 0 | 0 |
| 011831K29 | 4.500% | 2001 | Dec | Serial Maturity | | AMT | 245,000 | 245,000 | 0 | 0 |
| 011831K37 | 4.600% | 2002 | Dec | Serial Maturity | | AMT | 255,000 | 255,000 | 0 | 0 |
| 011831K45 | 4.700% | 2003 | Dec | Serial Maturity | | AMT | 270,000 | 270,000 | 0 | 0 |
| 011831K52 | 4.800% | 2004 | Dec | Serial Maturity | | AMT | 280,000 | 0 | 0 | 280,000 |
| 011831K60 | 4.900% | 2005 | Dec | Serial Maturity | | AMT | 295,000 | 0 | 0 | 295,000 |
| 011831K78 | 5.000% | 2006 | Dec | Serial Maturity | | AMT | 310,000 | 0 | 0 | 310,000 |
| 011831K86 | 5.100% | 2007 | Dec | Serial Maturity | | AMT | 325,000 | 0 | 0 | 325,000 |
| 011831K94 | 5.700% | 2017 | Dec | Term Maturity | | AMT | 4,430,000 | 0 | 4,430,000 | 0 |
| 011831L28 | 5.800% | 2029 | Dec | Term Maturity | | AMT | 9,915,000 | 0 | 9,915,000 | 0 |
| | | | | | | **HD97B Total** | **$17,000,000** | **$1,445,000** | **$14,345,000** | **$1,210,000** |

**HD99A Housing Development Bonds, 1999 Series A** — Fund: **260** Bond Yield: **6.171%** Indenture: **12/1/1991** Delivery: **12/9/1999** Dated: **12/1/1999** — *AAA* *Aaa* *AAA*

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 011832EU2 | 4.100% | 2000 | Dec | Serial Maturity | | | 25,000 | 25,000 | 0 | 0 |
| 011832EV0 | 4.250% | 2001 | Dec | Serial Maturity | | | 25,000 | 25,000 | 0 | 0 |
| 011832EW8 | 4.500% | 2002 | Dec | Serial Maturity | | | 25,000 | 25,000 | 0 | 0 |
| 011832EX6 | 4.600% | 2003 | Dec | Serial Maturity | | | 25,000 | 25,000 | 0 | 0 |
| 011832EY4 | 4.750% | 2004 | Dec | Serial Maturity | | | 30,000 | 0 | 0 | 30,000 |
| 011832EZ1 | 4.850% | 2005 | Dec | Serial Maturity | | | 30,000 | 0 | 0 | 30,000 |
| 011832FA5 | 4.950% | 2006 | Dec | Serial Maturity | | | 30,000 | 0 | 0 | 30,000 |
| 011832FB3 | 5.050% | 2007 | Dec | Serial Maturity | | | 30,000 | 0 | 0 | 30,000 |
| 011832FC1 | 5.150% | 2008 | Dec | Serial Maturity | | | 35,000 | 0 | 0 | 35,000 |
| 011832FD9 | 5.200% | 2009 | Dec | Serial Maturity | | | 35,000 | 0 | 0 | 35,000 |
| 011832FE7 | 6.200% | 2010 | Dec | Sinking Fund | | | 35,000 | 0 | 0 | 35,000 |
| 011832FE7 | 6.200% | 2011 | Dec | Sinking Fund | | | 40,000 | 0 | 0 | 40,000 |
| 011832FE7 | 6.200% | 2012 | Dec | Sinking Fund | | | 40,000 | 0 | 0 | 40,000 |
| 011832FE7 | 6.200% | 2013 | Dec | Sinking Fund | | | 45,000 | 0 | 0 | 45,000 |
| 011832FE7 | 6.200% | 2014 | Dec | Sinking Fund | | | 45,000 | 0 | 0 | 45,000 |
| 011832FE7 | 6.200% | 2015 | Dec | Sinking Fund | | | 50,000 | 0 | 0 | 50,000 |
| 011832FE7 | 6.200% | 2016 | Dec | Sinking Fund | | | 55,000 | 0 | 0 | 55,000 |
| 011832FE7 | 6.200% | 2017 | Dec | Sinking Fund | | | 55,000 | 0 | 0 | 55,000 |
| 011832FE7 | 6.200% | 2018 | Dec | Sinking Fund | | | 60,000 | 0 | 0 | 60,000 |
| 011832FE7 | 6.200% | 2019 | Dec | Term Maturity | | | 65,000 | 0 | 0 | 65,000 |
| 011832FF4 | 6.300% | 2020 | Dec | Sinking Fund | | | 70,000 | 0 | 0 | 70,000 |
| 011832FF4 | 6.300% | 2021 | Dec | Sinking Fund | | | 70,000 | 0 | 0 | 70,000 |
| 011832FF4 | 6.300% | 2022 | Dec | Sinking Fund | | | 75,000 | 0 | 0 | 75,000 |
| 011832FF4 | 6.300% | 2023 | Dec | Sinking Fund | | | 80,000 | 0 | 0 | 80,000 |
| 011832FF4 | 6.300% | 2024 | Dec | Sinking Fund | | | 85,000 | 0 | 0 | 85,000 |
| 011832FF4 | 6.300% | 2025 | Dec | Sinking Fund | | | 90,000 | 0 | 0 | 90,000 |
| 011832FF4 | 6.300% | 2026 | Dec | Sinking Fund | | | 95,000 | 0 | 0 | 95,000 |
| 011832FF4 | 6.300% | 2027 | Dec | Sinking Fund | | | 105,000 | 0 | 0 | 105,000 |
| 011832FF4 | 6.300% | 2028 | Dec | Sinking Fund | | | 110,000 | 0 | 0 | 110,000 |
| 011832FF4 | 6.300% | 2029 | Dec | Term Maturity | | | 115,000 | 0 | 0 | 115,000 |
| | | | | | | **HD99A Total** | **$1,675,000** | **$100,000** | **$0** | **$1,575,000** |

**HD99B Housing Development Bonds, 1999 Series B** — Fund: **260** Bond Yield: **6.171%** Indenture: **12/1/1991** Delivery: **12/9/1999** Dated: **12/1/1999** — *AAA* *Aaa* *AAA*

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 011832FG2 | 4.200% | 2000 | Dec | Serial Maturity | | AMT | 65,000 | 65,000 | 0 | 0 |
| 011832FH0 | 4.350% | 2001 | Dec | Serial Maturity | | AMT | 70,000 | 70,000 | 0 | 0 |
| 011832FJ6 | 4.550% | 2002 | Dec | Serial Maturity | | AMT | 75,000 | 75,000 | 0 | 0 |
| 011832FK3 | 4.700% | 2003 | Dec | Serial Maturity | | AMT | 80,000 | 80,000 | 0 | 0 |
| 011832FL1 | 4.850% | 2004 | Dec | Serial Maturity | | AMT | 80,000 | 0 | 0 | 80,000 |
| 011832FM9 | 4.950% | 2005 | Dec | Serial Maturity | | AMT | 85,000 | 0 | 0 | 85,000 |
| 011832FN7 | 5.000% | 2006 | Dec | Serial Maturity | | AMT | 90,000 | 0 | 0 | 90,000 |
| 011832FP2 | 5.100% | 2007 | Dec | Serial Maturity | | AMT | 95,000 | 0 | 0 | 95,000 |
| 011832FQ0 | 5.200% | 2008 | Dec | Serial Maturity | | AMT | 100,000 | 0 | 0 | 100,000 |
| 011832FR8 | 5.250% | 2009 | Dec | Serial Maturity | | AMT | 105,000 | 0 | 0 | 105,000 |
| 011832FT4 | 6.370% | 2010 | Dec | Sinking Fund | | AMT | 110,000 | 0 | 0 | 110,000 |
| 011832FT4 | 6.370% | 2011 | Dec | Sinking Fund | | AMT | 120,000 | 0 | 0 | 120,000 |

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Multifamily Housing Development Bonds (TE)** | | | | **Tax-Exempt** | **Corporate** | | *Dates* | | *S and P* / *Moodys* | *Fitch* |
| **HD99B Housing Development Bonds, 1999 Series B** | | | | Fund: **260** | Bond Yield: **6.171%** | Indenture: **12/1/1991** | Delivery: **12/9/1999** | Dated: **12/1/1999** | *AAA* / *Aaa* | *AAA* |
| 011832FT4 | 6.370% | 2012 | Dec | Sinking Fund | | AMT | 125,000 | 0 | 0 | 125,000 |
| 011832FT4 | 6.370% | 2013 | Dec | Sinking Fund | | AMT | 135,000 | 0 | 0 | 135,000 |
| 011832FT4 | 6.370% | 2014 | Dec | Sinking Fund | | AMT | 140,000 | 0 | 0 | 140,000 |
| 011832FT4 | 6.370% | 2015 | Dec | Sinking Fund | | AMT | 150,000 | 0 | 0 | 150,000 |
| 011832FT4 | 6.370% | 2016 | Dec | Sinking Fund | | AMT | 160,000 | 0 | 0 | 160,000 |
| 011832FT4 | 6.370% | 2017 | Dec | Sinking Fund | | AMT | 170,000 | 0 | 0 | 170,000 |
| 011832FT4 | 6.370% | 2018 | Dec | Sinking Fund | | AMT | 180,000 | 0 | 0 | 180,000 |
| 011832FT4 | 6.370% | 2019 | Dec | Sinking Fund | | AMT | 195,000 | 0 | 0 | 195,000 |
| 011832FT4 | 6.370% | 2020 | Dec | Sinking Fund | | AMT | 205,000 | 0 | 0 | 205,000 |
| 011832FT4 | 6.370% | 2021 | Dec | Sinking Fund | | AMT | 220,000 | 0 | 0 | 220,000 |
| 011832FT4 | 6.370% | 2022 | Dec | Sinking Fund | | AMT | 230,000 | 0 | 0 | 230,000 |
| 011832FT4 | 6.370% | 2023 | Dec | Sinking Fund | | AMT | 245,000 | 0 | 0 | 245,000 |
| 011832FT4 | 6.370% | 2024 | Dec | Sinking Fund | | AMT | 265,000 | 0 | 0 | 265,000 |
| 011832FT4 | 6.370% | 2025 | Dec | Sinking Fund | | AMT | 280,000 | 0 | 0 | 280,000 |
| 011832FT4 | 6.370% | 2026 | Dec | Sinking Fund | | AMT | 295,000 | 0 | 0 | 295,000 |
| 011832FT4 | 6.370% | 2027 | Dec | Sinking Fund | | AMT | 315,000 | 0 | 0 | 315,000 |
| 011832FT4 | 6.370% | 2028 | Dec | Sinking Fund | | AMT | 335,000 | 0 | 0 | 335,000 |
| 011832FT4 | 6.370% | 2029 | Dec | Term Maturity | | AMT | 360,000 | 0 | 0 | 360,000 |
| | | | | | | **HD99B Total** | **$5,080,000** | **$290,000** | **$0** | **$4,790,000** |
| **HD99C Housing Development Bonds, GP 1999 Series C** | | | | Fund: **260** | Bond Yield: **6.171%** | Indenture: **12/1/1991** | Delivery: **12/9/1999** | Dated: **12/1/1999** | *AAA* / *Aaa* | *AAA* |
| 011832FU1 | 4.100% | 2000 | Dec | Serial Maturity | | | 690,000 | 690,000 | 0 | 0 |
| 011832FV9 | 4.250% | 2001 | Dec | Serial Maturity | | | 720,000 | 720,000 | 0 | 0 |
| 011832FW7 | 4.450% | 2002 | Dec | Serial Maturity | | | 750,000 | 750,000 | 0 | 0 |
| 011832FX5 | 4.600% | 2003 | Dec | Serial Maturity | | | 785,000 | 785,000 | 0 | 0 |
| 011832FY3 | 4.750% | 2004 | Dec | Serial Maturity | | | 820,000 | 0 | 0 | 820,000 |
| 011832FZ0 | 4.850% | 2005 | Dec | Serial Maturity | | | 860,000 | 0 | 0 | 860,000 |
| 011832GA4 | 4.875% | 2006 | Dec | Serial Maturity | | | 905,000 | 0 | 0 | 905,000 |
| 011832GB2 | 5.000% | 2007 | Dec | Serial Maturity | | | 950,000 | 0 | 0 | 950,000 |
| 011832GC0 | 5.100% | 2008 | Dec | Serial Maturity | | | 995,000 | 0 | 0 | 995,000 |
| 011832GD8 | 5.150% | 2009 | Dec | Serial Maturity | | | 1,050,000 | 0 | 0 | 1,050,000 |
| 011832GE6 | 6.100% | 2010 | Dec | Sinking Fund | | | 1,105,000 | 0 | 0 | 1,105,000 |
| 011832GE6 | 6.100% | 2011 | Dec | Sinking Fund | | | 1,170,000 | 0 | 0 | 1,170,000 |
| 011832GE6 | 6.100% | 2012 | Dec | Sinking Fund | | | 1,245,000 | 0 | 0 | 1,245,000 |
| 011832GE6 | 6.100% | 2013 | Dec | Sinking Fund | | | 1,320,000 | 0 | 0 | 1,320,000 |
| 011832GE6 | 6.100% | 2014 | Dec | Sinking Fund | | | 1,400,000 | 0 | 0 | 1,400,000 |
| 011832GE6 | 6.100% | 2015 | Dec | Sinking Fund | | | 1,490,000 | 0 | 0 | 1,490,000 |
| 011832GE6 | 6.100% | 2016 | Dec | Sinking Fund | | | 1,580,000 | 0 | 0 | 1,580,000 |
| 011832GE6 | 6.100% | 2017 | Dec | Sinking Fund | | | 1,680,000 | 0 | 0 | 1,680,000 |
| 011832GE6 | 6.100% | 2018 | Dec | Sinking Fund | | | 1,780,000 | 0 | 0 | 1,780,000 |
| 011832GE6 | 6.100% | 2019 | Dec | Term Maturity | | | 1,890,000 | 0 | 0 | 1,890,000 |
| 011832GF3 | 6.200% | 2020 | Dec | Sinking Fund | | | 2,010,000 | 0 | 0 | 2,010,000 |
| 011832GF3 | 6.200% | 2021 | Dec | Sinking Fund | | | 2,135,000 | 0 | 0 | 2,135,000 |
| 011832GF3 | 6.200% | 2022 | Dec | Sinking Fund | | | 2,270,000 | 0 | 0 | 2,270,000 |
| 011832GF3 | 6.200% | 2023 | Dec | Sinking Fund | | | 2,410,000 | 0 | 0 | 2,410,000 |
| 011832GF3 | 6.200% | 2024 | Dec | Sinking Fund | | | 2,560,000 | 0 | 0 | 2,560,000 |
| 011832GF3 | 6.200% | 2025 | Dec | Sinking Fund | | | 2,720,000 | 0 | 0 | 2,720,000 |
| 011832GF3 | 6.200% | 2026 | Dec | Sinking Fund | | | 2,895,000 | 0 | 0 | 2,895,000 |
| 011832GF3 | 6.200% | 2027 | Dec | Sinking Fund | | | 3,075,000 | 0 | 0 | 3,075,000 |
| 011832GF3 | 6.200% | 2028 | Dec | Sinking Fund | | | 3,270,000 | 0 | 0 | 3,270,000 |
| 011832GF3 | 6.200% | 2029 | Dec | Term Maturity | | | 3,470,000 | 0 | 0 | 3,470,000 |
| | | | | | | **HD99C Total** | **$50,000,000** | **$2,945,000** | **$0** | **$47,055,000** |
| **HD00B Housing Development Bonds, GP 2000 Series B** | | | | Fund: **260** | Bond Yield: **VRDO** | Indenture: **12/1/1991** | Delivery: **12/13/2000** | Dated: **12/13/2000** | *AA-/A-1+* / *Aa2/VMIG 1* | *AA+/F1+* |
| 011832LY6 | | 2030 | Dec | Stated Maturity | Variable | | 41,705,000 | 0 | 0 | 41,705,000 |
| | | | | | | **HD00B Total** | **$41,705,000** | **$0** | **$0** | **$41,705,000** |
| **HD02A Housing Development Bonds, 2002 Series A** | | | | Fund: **260** | Bond Yield: **5.075%** | Indenture: **12/1/1991** | Delivery: **9/5/2002** | Dated: **9/5/2002** | *AAA* / *Aaa* | *AAA* |
| 011832PZ9 | 1.800% | 2003 | Jun | Serial Maturity | | AMT | 65,000 | 65,000 | 0 | 0 |

**Multifamily Housing Development Bonds (TE)** | **Tax-Exempt** | **Corporate** | *Dates* | *S and P* | *Moodys* | *Fitch*

**HD02A Housing Development Bonds, 2002 Series A** | Fund: **260** | Bond Yield: **5.075%** | Indenture: **12/1/1991** | Delivery: **9/5/2002** | Dated: **9/5/2002** | *AAA* | *Aaa* | *AAA*

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 011832QA3 | 1.900% | 2003 | Dec | Serial Maturity | | AMT | 65,000 | 65,000 | 0 | 0 |
| 011832QB1 | 2.200% | 2004 | Jun | Serial Maturity | | AMT | 70,000 | 70,000 | 0 | 0 |
| 011832QC9 | 2.300% | 2004 | Dec | Serial Maturity | | AMT | 65,000 | 0 | 0 | 65,000 |
| 011832QD7 | 2.650% | 2005 | Jun | Serial Maturity | | AMT | 65,000 | 0 | 0 | 65,000 |
| 011832QE5 | 2.650% | 2005 | Dec | Serial Maturity | | AMT | 70,000 | 0 | 0 | 70,000 |
| 011832QF2 | 3.000% | 2006 | Jun | Serial Maturity | | AMT | 70,000 | 0 | 0 | 70,000 |
| 011832QG0 | 3.000% | 2006 | Dec | Serial Maturity | | AMT | 70,000 | 0 | 0 | 70,000 |
| 011832QH8 | 3.350% | 2007 | Jun | Serial Maturity | | AMT | 70,000 | 0 | 0 | 70,000 |
| 011832QJ4 | 3.350% | 2007 | Dec | Serial Maturity | | AMT | 75,000 | 0 | 0 | 75,000 |
| 011832QK1 | 3.650% | 2008 | Jun | Serial Maturity | | AMT | 75,000 | 0 | 0 | 75,000 |
| 011832QL9 | 3.650% | 2008 | Dec | Serial Maturity | | AMT | 75,000 | 0 | 0 | 75,000 |
| 011832QM7 | 3.850% | 2009 | Jun | Serial Maturity | | AMT | 80,000 | 0 | 0 | 80,000 |
| 011832QN5 | 3.850% | 2009 | Dec | Serial Maturity | | AMT | 80,000 | 0 | 0 | 80,000 |
| 011832QP0 | 4.050% | 2010 | Jun | Serial Maturity | | AMT | 80,000 | 0 | 0 | 80,000 |
| 011832QQ8 | 4.050% | 2010 | Dec | Serial Maturity | | AMT | 80,000 | 0 | 0 | 80,000 |
| 011832QR6 | 4.150% | 2011 | Jun | Serial Maturity | | AMT | 85,000 | 0 | 0 | 85,000 |
| 011832QS4 | 4.150% | 2011 | Dec | Serial Maturity | | AMT | 85,000 | 0 | 0 | 85,000 |
| 011832QT2 | 4.250% | 2012 | Jun | Serial Maturity | | AMT | 90,000 | 0 | 0 | 90,000 |
| 011832QU9 | 4.250% | 2012 | Dec | Serial Maturity | | AMT | 90,000 | 0 | 0 | 90,000 |
| 011832SS2 | 5.200% | 2013 | Jun | Sinking Fund | | AMT | 60,000 | 0 | 5,000 | 55,000 |
| 011832QV7 | 5.200% | 2013 | Jun | Sinking Fund | | AMT | 30,000 | 0 | 0 | 30,000 |
| 011832QV7 | 5.200% | 2013 | Dec | Sinking Fund | | AMT | 35,000 | 0 | 0 | 35,000 |
| 011832SS2 | 5.200% | 2013 | Dec | Sinking Fund | | AMT | 60,000 | 0 | 5,000 | 55,000 |
| 011832SS2 | 5.200% | 2014 | Jun | Sinking Fund | | AMT | 60,000 | 0 | 5,000 | 55,000 |
| 011832QV7 | 5.200% | 2014 | Jun | Sinking Fund | | AMT | 35,000 | 0 | 0 | 35,000 |
| 011832QV7 | 5.200% | 2014 | Dec | Sinking Fund | | AMT | 35,000 | 0 | 0 | 35,000 |
| 011832SS2 | 5.200% | 2014 | Dec | Sinking Fund | | AMT | 65,000 | 0 | 5,000 | 60,000 |
| 011832SS2 | 5.200% | 2015 | Jun | Sinking Fund | | AMT | 70,000 | 0 | 5,000 | 65,000 |
| 011832QV7 | 5.200% | 2015 | Jun | Sinking Fund | | AMT | 35,000 | 0 | 0 | 35,000 |
| 011832SS2 | 5.200% | 2015 | Dec | Sinking Fund | | AMT | 70,000 | 0 | 5,000 | 65,000 |
| 011832QV7 | 5.200% | 2015 | Dec | Sinking Fund | | AMT | 35,000 | 0 | 0 | 35,000 |
| 011832SS2 | 5.200% | 2016 | Jun | Sinking Fund | | AMT | 70,000 | 0 | 5,000 | 65,000 |
| 011832QV7 | 5.200% | 2016 | Jun | Sinking Fund | | AMT | 35,000 | 0 | 0 | 35,000 |
| 011832QV7 | 5.200% | 2016 | Dec | Sinking Fund | | AMT | 40,000 | 0 | 0 | 40,000 |
| 011832SS2 | 5.200% | 2016 | Dec | Sinking Fund | | AMT | 70,000 | 0 | 5,000 | 65,000 |
| 011832QV7 | 5.200% | 2017 | Jun | Sinking Fund | | AMT | 40,000 | 0 | 0 | 40,000 |
| 011832SS2 | 5.200% | 2017 | Jun | Sinking Fund | | AMT | 75,000 | 0 | 5,000 | 70,000 |
| 011832QV7 | 5.200% | 2017 | Dec | Sinking Fund | | AMT | 40,000 | 0 | 0 | 40,000 |
| 011832SS2 | 5.200% | 2017 | Dec | Sinking Fund | | AMT | 75,000 | 0 | 5,000 | 70,000 |
| 011832QV7 | 5.200% | 2018 | Jun | Sinking Fund | | AMT | 40,000 | 0 | 0 | 40,000 |
| 011832SS2 | 5.200% | 2018 | Jun | Sinking Fund | | AMT | 80,000 | 0 | 5,000 | 75,000 |
| 011832SS2 | 5.200% | 2018 | Dec | Sinking Fund | | AMT | 80,000 | 0 | 5,000 | 75,000 |
| 011832QV7 | 5.200% | 2018 | Dec | Sinking Fund | | AMT | 40,000 | 0 | 0 | 40,000 |
| 011832SS2 | 5.200% | 2019 | Jun | Sinking Fund | | AMT | 85,000 | 0 | 5,000 | 80,000 |
| 011832QV7 | 5.200% | 2019 | Jun | Sinking Fund | | AMT | 45,000 | 0 | 5,000 | 40,000 |
| 011832QV7 | 5.200% | 2019 | Dec | Sinking Fund | | AMT | 45,000 | 0 | 5,000 | 40,000 |
| 011832SS2 | 5.200% | 2019 | Dec | Sinking Fund | | AMT | 80,000 | 0 | 5,000 | 75,000 |
| 011832QV7 | 5.200% | 2020 | Jun | Sinking Fund | | AMT | 50,000 | 0 | 5,000 | 45,000 |
| 011832SS2 | 5.200% | 2020 | Jun | Sinking Fund | | AMT | 85,000 | 0 | 5,000 | 80,000 |
| 011832QV7 | 5.200% | 2020 | Dec | Sinking Fund | | AMT | 50,000 | 0 | 5,000 | 45,000 |
| 011832SS2 | 5.200% | 2020 | Dec | Sinking Fund | | AMT | 85,000 | 0 | 5,000 | 80,000 |
| 011832SS2 | 5.200% | 2021 | Jun | Sinking Fund | | AMT | 90,000 | 0 | 5,000 | 85,000 |
| 011832QV7 | 5.200% | 2021 | Jun | Sinking Fund | | AMT | 50,000 | 0 | 5,000 | 45,000 |
| 011832QV7 | 5.200% | 2021 | Dec | Sinking Fund | | AMT | 50,000 | 0 | 5,000 | 45,000 |
| 011832SS2 | 5.200% | 2021 | Dec | Sinking Fund | | AMT | 90,000 | 0 | 5,000 | 85,000 |
| 011832QV7 | 5.200% | 2022 | Jun | Sinking Fund | | AMT | 55,000 | 0 | 5,000 | 50,000 |
| 011832SS2 | 5.200% | 2022 | Jun | Term Maturity | | AMT | 95,000 | 0 | 5,000 | 90,000 |

**Multifamily Housing Development Bonds (TE)** — Tax-Exempt Corporate — Dates — S and P / Moodys / Fitch

**HD02A Housing Development Bonds, 2002 Series A** — Fund: 260 Bond Yield: 5.075% Indenture: 12/1/1991 Delivery: 9/5/2002 Dated: 9/5/2002 — AAA / Aaa / AAA

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 011832QV7 | 5.200% | 2022 | Dec | Term Maturity | | AMT | 150,000 | 0 | 5,000 | 145,000 |
| 011832ST0 | 5.300% | 2033 | Jun | Term Maturity | | AMT | 1,065,000 | 0 | 1,065,000 | 0 |
| 011832QW5 | 5.300% | 2033 | Dec | Term Maturity | | AMT | 3,490,000 | 0 | 3,490,000 | 0 |
| | | | | | | **HD02A Total** | **$8,440,000** | **$200,000** | **$4,690,000** | **$3,550,000** |

**HD02B Housing Development Bonds, 2002 Series B** — Fund: 260 Bond Yield: 5.075% Indenture: 12/1/1991 Delivery: 9/5/2002 Dated: 9/5/2002 — AAA / Aaa / AAA

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 011832QX3 | 1.600% | 2003 | Jun | Serial Maturity | | | 155,000 | 155,000 | 0 | 0 |
| 011832QY1 | 1.750% | 2003 | Dec | Serial Maturity | | | 145,000 | 145,000 | 0 | 0 |
| 011832QZ8 | 2.000% | 2004 | Jun | Serial Maturity | | | 150,000 | 150,000 | 0 | 0 |
| 011832RA2 | 2.150% | 2004 | Dec | Serial Maturity | | | 150,000 | 0 | 0 | 150,000 |
| 011832RB0 | 2.450% | 2005 | Jun | Serial Maturity | | | 160,000 | 0 | 0 | 160,000 |
| 011832RC8 | 2.450% | 2005 | Dec | Serial Maturity | | | 150,000 | 0 | 0 | 150,000 |
| 011832RD6 | 2.850% | 2006 | Jun | Serial Maturity | | | 155,000 | 0 | 0 | 155,000 |
| 011832RE4 | 2.850% | 2006 | Dec | Serial Maturity | | | 165,000 | 0 | 0 | 165,000 |
| 011832RF1 | 3.250% | 2007 | Jun | Serial Maturity | | | 160,000 | 0 | 0 | 160,000 |
| 011832RG9 | 3.250% | 2007 | Dec | Serial Maturity | | | 165,000 | 0 | 0 | 165,000 |
| 011832RH7 | 3.550% | 2008 | Jun | Serial Maturity | | | 175,000 | 0 | 0 | 175,000 |
| 011832RJ3 | 3.550% | 2008 | Dec | Serial Maturity | | | 170,000 | 0 | 0 | 170,000 |
| 011832RK0 | 3.750% | 2009 | Jun | Serial Maturity | | | 175,000 | 0 | 0 | 175,000 |
| 011832RL8 | 3.750% | 2009 | Dec | Serial Maturity | | | 175,000 | 0 | 0 | 175,000 |
| 011832RM6 | 3.950% | 2010 | Jun | Serial Maturity | | | 185,000 | 0 | 0 | 185,000 |
| 011832RN4 | 3.950% | 2010 | Dec | Serial Maturity | | | 185,000 | 0 | 0 | 185,000 |
| 011832RP9 | 4.050% | 2011 | Jun | Serial Maturity | | | 190,000 | 0 | 0 | 190,000 |
| 011832RQ7 | 4.050% | 2011 | Dec | Serial Maturity | | | 190,000 | 0 | 0 | 190,000 |
| 011832RR5 | 4.150% | 2012 | Jun | Serial Maturity | | | 200,000 | 0 | 0 | 200,000 |
| 011832RS3 | 4.150% | 2012 | Dec | Serial Maturity | | | 205,000 | 0 | 0 | 205,000 |
| 011832RT1 | 5.150% | 2013 | Jun | Sinking Fund | | | 200,000 | 0 | 0 | 200,000 |
| 011832RT1 | 5.150% | 2013 | Dec | Sinking Fund | | | 215,000 | 0 | 0 | 215,000 |
| 011832RT1 | 5.150% | 2014 | Jun | Sinking Fund | | | 220,000 | 0 | 0 | 220,000 |
| 011832RT1 | 5.150% | 2014 | Dec | Sinking Fund | | | 220,000 | 0 | 0 | 220,000 |
| 011832RT1 | 5.150% | 2015 | Jun | Sinking Fund | | | 230,000 | 0 | 0 | 230,000 |
| 011832RT1 | 5.150% | 2015 | Dec | Sinking Fund | | | 235,000 | 0 | 0 | 235,000 |
| 011832RT1 | 5.150% | 2016 | Jun | Sinking Fund | | | 240,000 | 0 | 0 | 240,000 |
| 011832RT1 | 5.150% | 2016 | Dec | Sinking Fund | | | 245,000 | 0 | 0 | 245,000 |
| 011832RT1 | 5.150% | 2017 | Jun | Sinking Fund | | | 255,000 | 0 | 0 | 255,000 |
| 011832RT1 | 5.150% | 2017 | Dec | Sinking Fund | | | 255,000 | 0 | 0 | 255,000 |
| 011832RT1 | 5.150% | 2018 | Jun | Sinking Fund | | | 265,000 | 0 | 0 | 265,000 |
| 011832RT1 | 5.150% | 2018 | Dec | Sinking Fund | | | 270,000 | 0 | 0 | 270,000 |
| 011832RT1 | 5.150% | 2019 | Jun | Sinking Fund | | | 285,000 | 0 | 0 | 285,000 |
| 011832SU7 | 5.150% | 2019 | Dec | Sinking Fund | | | 95,000 | 0 | 0 | 95,000 |
| 011832RT1 | 5.150% | 2019 | Dec | Sinking Fund | | | 190,000 | 0 | 0 | 190,000 |
| 011832SU7 | 5.150% | 2020 | Jun | Sinking Fund | | | 100,000 | 0 | 0 | 100,000 |
| 011832RT1 | 5.150% | 2020 | Jun | Sinking Fund | | | 195,000 | 0 | 0 | 195,000 |
| 011832RT1 | 5.150% | 2020 | Dec | Sinking Fund | | | 195,000 | 0 | 0 | 195,000 |
| 011832SU7 | 5.150% | 2020 | Dec | Sinking Fund | | | 100,000 | 0 | 0 | 100,000 |
| 011832SU7 | 5.150% | 2021 | Jun | Sinking Fund | | | 100,000 | 0 | 0 | 100,000 |
| 011832RT1 | 5.150% | 2021 | Jun | Sinking Fund | | | 215,000 | 0 | 0 | 215,000 |
| 011832SU7 | 5.150% | 2021 | Dec | Term Maturity | | | 100,000 | 0 | 0 | 100,000 |
| 011832RT1 | 5.150% | 2021 | Dec | Sinking Fund | | | 215,000 | 0 | 0 | 215,000 |
| 011832RT1 | 5.150% | 2022 | Jun | Term Maturity | | | 645,000 | 0 | 0 | 645,000 |
| | | | | | | **HD02B Total** | **$8,690,000** | **$450,000** | **$0** | **$8,240,000** |

**HD02C Housing Development Bonds, 2002 Series C** — Fund: 260 Bond Yield: 5.075% Indenture: 12/1/1991 Delivery: 9/5/2002 Dated: 9/5/2002 — AAA / Aaa / AAA

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 011832RU8 | 1.600% | 2003 | Jun | Serial Maturity | | | 585,000 | 585,000 | 0 | 0 |
| 011832RV6 | 1.750% | 2003 | Dec | Serial Maturity | | | 595,000 | 595,000 | 0 | 0 |
| 011832RW4 | 2.000% | 2004 | Jun | Serial Maturity | | | 595,000 | 595,000 | 0 | 0 |
| 011832RX2 | 2.150% | 2004 | Dec | Serial Maturity | | | 605,000 | 0 | 0 | 605,000 |
| 011832RY0 | 2.450% | 2005 | Jun | Serial Maturity | | | 610,000 | 0 | 0 | 610,000 |

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Multifamily Housing Development Bonds (TE)** | | | | **Tax-Exempt** **Corporate** | | | | *Dates* | *S and P* *Moodys* | *Fitch* |
| **HD02C Housing Development Bonds, 2002 Series C** | | | | Fund: **260** | Bond Yield: **5.075%** | | Indenture: **12/1/1991** | Delivery: **9/5/2002** | Dated: **9/5/2002** AAA Aaa | AAA |
| 011832RZ7 | 2.450% | 2005 | Dec | Serial Maturity | | | 620,000 | 0 | 0 | 620,000 |
| 011832SA1 | 2.850% | 2006 | Jun | Serial Maturity | | | 630,000 | 0 | 0 | 630,000 |
| 011832SB9 | 2.850% | 2006 | Dec | Serial Maturity | | | 640,000 | 0 | 0 | 640,000 |
| 011832SC7 | 3.250% | 2007 | Jun | Serial Maturity | | | 650,000 | 0 | 0 | 650,000 |
| 011832SD5 | 3.250% | 2007 | Dec | Serial Maturity | | | 665,000 | 0 | 0 | 665,000 |
| 011832SE3 | 3.550% | 2008 | Jun | Serial Maturity | | | 670,000 | 0 | 0 | 670,000 |
| 011832SF0 | 3.550% | 2008 | Dec | Serial Maturity | | | 685,000 | 0 | 0 | 685,000 |
| 011832SG8 | 3.750% | 2009 | Jun | Serial Maturity | | | 700,000 | 0 | 0 | 700,000 |
| 011832SH6 | 3.750% | 2009 | Dec | Serial Maturity | | | 710,000 | 0 | 0 | 710,000 |
| 011832SJ2 | 3.950% | 2010 | Jun | Serial Maturity | | | 730,000 | 0 | 0 | 730,000 |
| 011832SK9 | 3.950% | 2010 | Dec | Serial Maturity | | | 740,000 | 0 | 0 | 740,000 |
| 011832SL7 | 4.050% | 2011 | Jun | Serial Maturity | | | 755,000 | 0 | 0 | 755,000 |
| 011832SM5 | 4.050% | 2011 | Dec | Serial Maturity | | | 775,000 | 0 | 0 | 775,000 |
| 011832SN3 | 4.150% | 2012 | Jun | Serial Maturity | | | 790,000 | 0 | 0 | 790,000 |
| 011832SP8 | 4.150% | 2012 | Dec | Serial Maturity | | | 805,000 | 0 | 0 | 805,000 |
| 011832SV5 | 4.300% | 2013 | Jun | Serial Maturity | | | 825,000 | 0 | 0 | 825,000 |
| 011832SW3 | 4.300% | 2013 | Dec | Serial Maturity | | | 845,000 | 0 | 0 | 845,000 |
| 011832SX1 | 4.400% | 2014 | Jun | Serial Maturity | | | 870,000 | 0 | 0 | 870,000 |
| 011832SY9 | 4.400% | 2014 | Dec | Serial Maturity | | | 885,000 | 0 | 0 | 885,000 |
| 011832SZ6 | 4.500% | 2015 | Jun | Serial Maturity | | | 915,000 | 0 | 0 | 915,000 |
| 011832TA0 | 4.500% | 2015 | Dec | Serial Maturity | | | 935,000 | 0 | 0 | 935,000 |
| 011832SQ6 | 5.150% | 2016 | Jun | Sinking Fund | | | 955,000 | 0 | 0 | 955,000 |
| 011832SQ6 | 5.150% | 2016 | Dec | Sinking Fund | | | 985,000 | 0 | 0 | 985,000 |
| 011832SQ6 | 5.150% | 2017 | Jun | Sinking Fund | | | 1,010,000 | 0 | 0 | 1,010,000 |
| 011832SQ6 | 5.150% | 2017 | Dec | Sinking Fund | | | 1,035,000 | 0 | 0 | 1,035,000 |
| 011832SQ6 | 5.150% | 2018 | Jun | Sinking Fund | | | 1,060,000 | 0 | 0 | 1,060,000 |
| 011832SQ6 | 5.150% | 2018 | Dec | Sinking Fund | | | 1,085,000 | 0 | 0 | 1,085,000 |
| 011832SQ6 | 5.150% | 2019 | Jun | Sinking Fund | | | 1,115,000 | 0 | 0 | 1,115,000 |
| 011832SQ6 | 5.150% | 2019 | Dec | Sinking Fund | | | 1,145,000 | 0 | 0 | 1,145,000 |
| 011832SQ6 | 5.150% | 2020 | Jun | Sinking Fund | | | 1,170,000 | 0 | 0 | 1,170,000 |
| 011832SQ6 | 5.150% | 2020 | Dec | Sinking Fund | | | 1,205,000 | 0 | 0 | 1,205,000 |
| 011832SQ6 | 5.150% | 2021 | Jun | Sinking Fund | | | 1,235,000 | 0 | 0 | 1,235,000 |
| 011832SQ6 | 5.150% | 2021 | Dec | Sinking Fund | | | 1,260,000 | 0 | 0 | 1,260,000 |
| 011832TB8 | 5.150% | 2022 | Jun | Serial Maturity | | | 440,000 | 0 | 0 | 440,000 |
| 011832SQ6 | 5.150% | 2022 | Jun | Sinking Fund | | | 860,000 | 0 | 0 | 860,000 |
| 011832SQ6 | 5.150% | 2022 | Dec | Term Maturity | | | 1,330,000 | 0 | 0 | 1,330,000 |
| 011832TC6 | 5.250% | 2023 | Jun | Sinking Fund | | | 840,000 | 0 | 0 | 840,000 |
| 011832SR4 | 5.250% | 2023 | Jun | Sinking Fund | | | 525,000 | 0 | 0 | 525,000 |
| 011832TC6 | 5.250% | 2023 | Dec | Sinking Fund | | | 860,000 | 0 | 0 | 860,000 |
| 011832SR4 | 5.250% | 2023 | Dec | Sinking Fund | | | 540,000 | 0 | 0 | 540,000 |
| 011832SR4 | 5.250% | 2024 | Jun | Sinking Fund | | | 555,000 | 0 | 0 | 555,000 |
| 011832TC6 | 5.250% | 2024 | Jun | Sinking Fund | | | 880,000 | 0 | 0 | 880,000 |
| 011832SR4 | 5.250% | 2024 | Dec | Sinking Fund | | | 570,000 | 0 | 0 | 570,000 |
| 011832TC6 | 5.250% | 2024 | Dec | Sinking Fund | | | 905,000 | 0 | 0 | 905,000 |
| 011832SR4 | 5.250% | 2025 | Jun | Sinking Fund | | | 585,000 | 0 | 0 | 585,000 |
| 011832TC6 | 5.250% | 2025 | Jun | Sinking Fund | | | 925,000 | 0 | 0 | 925,000 |
| 011832SR4 | 5.250% | 2025 | Dec | Sinking Fund | | | 600,000 | 0 | 0 | 600,000 |
| 011832TC6 | 5.250% | 2025 | Dec | Sinking Fund | | | 955,000 | 0 | 0 | 955,000 |
| 011832SR4 | 5.250% | 2026 | Jun | Sinking Fund | | | 615,000 | 0 | 0 | 615,000 |
| 011832TC6 | 5.250% | 2026 | Jun | Sinking Fund | | | 980,000 | 0 | 0 | 980,000 |
| 011832SR4 | 5.250% | 2026 | Dec | Sinking Fund | | | 630,000 | 0 | 0 | 630,000 |
| 011832TC6 | 5.250% | 2026 | Dec | Sinking Fund | | | 1,005,000 | 0 | 0 | 1,005,000 |
| 011832SR4 | 5.250% | 2027 | Jun | Sinking Fund | | | 645,000 | 0 | 0 | 645,000 |
| 011832TC6 | 5.250% | 2027 | Jun | Sinking Fund | | | 1,030,000 | 0 | 0 | 1,030,000 |
| 011832SR4 | 5.250% | 2027 | Dec | Sinking Fund | | | 665,000 | 0 | 0 | 665,000 |
| 011832TC6 | 5.250% | 2027 | Dec | Sinking Fund | | | 1,060,000 | 0 | 0 | 1,060,000 |
| 011832SR4 | 5.250% | 2028 | Jun | Sinking Fund | | | 680,000 | 0 | 0 | 680,000 |

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Multifamily Housing Development Bonds (TE)** | | | | **Tax-Exempt** | **Corporate** | | *Dates* | | *S and P* | *Moodys* / *Fitch* |
| **HD02C Housing Development Bonds, 2002 Series C** | | | | Fund: **260** | Bond Yield: **5.075%** | Indenture: **12/1/1991** | Delivery: **9/5/2002** | Dated: **9/5/2002** | *AAA* | *Aaa* / *AAA* |
| 011832TC6 | 5.250% | 2028 | Jun | Sinking Fund | | | 1,085,000 | 0 | 0 | 1,085,000 |
| 011832SR4 | 5.250% | 2028 | Dec | Sinking Fund | | | 700,000 | 0 | 0 | 700,000 |
| 011832TC6 | 5.250% | 2028 | Dec | Sinking Fund | | | 1,115,000 | 0 | 0 | 1,115,000 |
| 011832SR4 | 5.250% | 2029 | Jun | Sinking Fund | | | 720,000 | 0 | 0 | 720,000 |
| 011832TC6 | 5.250% | 2029 | Jun | Sinking Fund | | | 1,140,000 | 0 | 0 | 1,140,000 |
| 011832SR4 | 5.250% | 2029 | Dec | Sinking Fund | | | 740,000 | 0 | 0 | 740,000 |
| 011832TC6 | 5.250% | 2029 | Dec | Sinking Fund | | | 1,170,000 | 0 | 0 | 1,170,000 |
| 011832TC6 | 5.250% | 2030 | Jun | Sinking Fund | | | 1,205,000 | 0 | 0 | 1,205,000 |
| 011832SR4 | 5.250% | 2030 | Jun | Sinking Fund | | | 755,000 | 0 | 0 | 755,000 |
| 011832TC6 | 5.250% | 2030 | Dec | Sinking Fund | | | 1,235,000 | 0 | 0 | 1,235,000 |
| 011832SR4 | 5.250% | 2030 | Dec | Sinking Fund | | | 780,000 | 0 | 0 | 780,000 |
| 011832TC6 | 5.250% | 2031 | Jun | Sinking Fund | | | 1,265,000 | 0 | 0 | 1,265,000 |
| 011832SR4 | 5.250% | 2031 | Jun | Sinking Fund | | | 800,000 | 0 | 0 | 800,000 |
| 011832SR4 | 5.250% | 2031 | Dec | Sinking Fund | | | 815,000 | 0 | 0 | 815,000 |
| 011832TC6 | 5.250% | 2031 | Dec | Sinking Fund | | | 1,300,000 | 0 | 0 | 1,300,000 |
| 011832SR4 | 5.250% | 2032 | Jun | Sinking Fund | | | 850,000 | 0 | 0 | 850,000 |
| 011832TC6 | 5.250% | 2032 | Jun | Term Maturity | | | 1,325,000 | 0 | 0 | 1,325,000 |
| 011832SR4 | 5.250% | 2032 | Dec | Term Maturity | | | 2,230,000 | 0 | 0 | 2,230,000 |
| | | | | | | **HD02C Total** | **$70,000,000** | **$1,775,000** | **$0** | **$68,225,000** |
| **HD02D Housing Development Bonds, 2002 Series D** | | | | Fund: **260** | Bond Yield: **VRDO** | Indenture: **12/1/1991** | Delivery: **9/5/2002** | Dated: **9/5/2002** | *AAA/A-1+* | *Aaa/VMIG-1* / *AAA/F1+* |
| 011832TD4 | | 2003 | Jun | Sinking Fund | Variable | | 290,000 | 290,000 | 0 | 0 |
| 011832TD4 | | 2003 | Dec | Sinking Fund | Variable | | 290,000 | 290,000 | 0 | 0 |
| 011832TD4 | | 2004 | Jun | Sinking Fund | Variable | | 300,000 | 300,000 | 0 | 0 |
| 011832TD4 | | 2004 | Dec | Sinking Fund | Variable | | 300,000 | 0 | 0 | 300,000 |
| 011832TD4 | | 2005 | Jun | Sinking Fund | Variable | | 310,000 | 0 | 0 | 310,000 |
| 011832TD4 | | 2005 | Dec | Sinking Fund | Variable | | 310,000 | 0 | 0 | 310,000 |
| 011832TD4 | | 2006 | Jun | Sinking Fund | Variable | | 320,000 | 0 | 0 | 320,000 |
| 011832TD4 | | 2006 | Dec | Sinking Fund | Variable | | 325,000 | 0 | 0 | 325,000 |
| 011832TD4 | | 2007 | Jun | Sinking Fund | Variable | | 325,000 | 0 | 0 | 325,000 |
| 011832TD4 | | 2007 | Dec | Sinking Fund | Variable | | 340,000 | 0 | 0 | 340,000 |
| 011832TD4 | | 2008 | Jun | Sinking Fund | Variable | | 340,000 | 0 | 0 | 340,000 |
| 011832TD4 | | 2008 | Dec | Sinking Fund | Variable | | 345,000 | 0 | 0 | 345,000 |
| 011832TD4 | | 2009 | Jun | Sinking Fund | Variable | | 355,000 | 0 | 0 | 355,000 |
| 011832TD4 | | 2009 | Dec | Sinking Fund | Variable | | 360,000 | 0 | 0 | 360,000 |
| 011832TD4 | | 2010 | Jun | Sinking Fund | Variable | | 365,000 | 0 | 0 | 365,000 |
| 011832TD4 | | 2010 | Dec | Sinking Fund | Variable | | 370,000 | 0 | 0 | 370,000 |
| 011832TD4 | | 2011 | Jun | Sinking Fund | Variable | | 380,000 | 0 | 0 | 380,000 |
| 011832TD4 | | 2011 | Dec | Sinking Fund | Variable | | 385,000 | 0 | 0 | 385,000 |
| 011832TD4 | | 2012 | Jun | Sinking Fund | Variable | | 390,000 | 0 | 0 | 390,000 |
| 011832TD4 | | 2012 | Dec | Sinking Fund | Variable | | 400,000 | 0 | 0 | 400,000 |
| 011832TD4 | | 2013 | Jun | Sinking Fund | Variable | | 405,000 | 0 | 0 | 405,000 |
| 011832TD4 | | 2013 | Dec | Sinking Fund | Variable | | 415,000 | 0 | 0 | 415,000 |
| 011832TD4 | | 2014 | Jun | Sinking Fund | Variable | | 420,000 | 0 | 0 | 420,000 |
| 011832TD4 | | 2014 | Dec | Sinking Fund | Variable | | 430,000 | 0 | 0 | 430,000 |
| 011832TD4 | | 2015 | Jun | Sinking Fund | Variable | | 435,000 | 0 | 0 | 435,000 |
| 011832TD4 | | 2015 | Dec | Sinking Fund | Variable | | 440,000 | 0 | 0 | 440,000 |
| 011832TD4 | | 2016 | Jun | Sinking Fund | Variable | | 450,000 | 0 | 0 | 450,000 |
| 011832TD4 | | 2016 | Dec | Sinking Fund | Variable | | 460,000 | 0 | 0 | 460,000 |
| 011832TD4 | | 2017 | Jun | Sinking Fund | Variable | | 465,000 | 0 | 0 | 465,000 |
| 011832TD4 | | 2017 | Dec | Sinking Fund | Variable | | 475,000 | 0 | 0 | 475,000 |
| 011832TD4 | | 2018 | Jun | Sinking Fund | Variable | | 480,000 | 0 | 0 | 480,000 |
| 011832TD4 | | 2018 | Dec | Sinking Fund | Variable | | 495,000 | 0 | 0 | 495,000 |
| 011832TD4 | | 2019 | Jun | Sinking Fund | Variable | | 500,000 | 0 | 0 | 500,000 |
| 011832TD4 | | 2019 | Dec | Sinking Fund | Variable | | 505,000 | 0 | 0 | 505,000 |
| 011832TD4 | | 2020 | Jun | Sinking Fund | Variable | | 520,000 | 0 | 0 | 520,000 |
| 011832TD4 | | 2020 | Dec | Sinking Fund | Variable | | 525,000 | 0 | 0 | 525,000 |

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Multifamily Housing Development Bonds (TE)** | | | | **Tax-Exempt** | **Corporate** | | *Dates* | | *S and P* | *Moodys* / *Fitch* |
| **HD02D Housing Development Bonds, 2002 Series D** | | | | Fund: **260** | Bond Yield: **VRDO** | Indenture: **12/1/1991** | Delivery: **9/5/2002** | Dated: **9/5/2002** | *AAA/A-1+* | *Aaa/VMIG-1* / *AAA/F1+* |
| 011832TD4 | | 2021 | Jun | Sinking Fund | Variable | | 535,000 | 0 | 0 | 535,000 |
| 011832TD4 | | 2021 | Dec | Sinking Fund | Variable | | 545,000 | 0 | 0 | 545,000 |
| 011832TD4 | | 2022 | Jun | Sinking Fund | Variable | | 555,000 | 0 | 0 | 555,000 |
| 011832TD4 | | 2022 | Dec | Sinking Fund | Variable | | 565,000 | 0 | 0 | 565,000 |
| 011832TD4 | | 2023 | Jun | Sinking Fund | Variable | | 575,000 | 0 | 0 | 575,000 |
| 011832TD4 | | 2023 | Dec | Sinking Fund | Variable | | 585,000 | 0 | 0 | 585,000 |
| 011832TD4 | | 2024 | Jun | Sinking Fund | Variable | | 595,000 | 0 | 0 | 595,000 |
| 011832TD4 | | 2024 | Dec | Sinking Fund | Variable | | 605,000 | 0 | 0 | 605,000 |
| 011832TD4 | | 2025 | Jun | Sinking Fund | Variable | | 615,000 | 0 | 0 | 615,000 |
| 011832TD4 | | 2025 | Dec | Sinking Fund | Variable | | 625,000 | 0 | 0 | 625,000 |
| 011832TD4 | | 2026 | Jun | Sinking Fund | Variable | | 635,000 | 0 | 0 | 635,000 |
| 011832TD4 | | 2026 | Dec | Sinking Fund | Variable | | 650,000 | 0 | 0 | 650,000 |
| 011832TD4 | | 2027 | Jun | Sinking Fund | Variable | | 660,000 | 0 | 0 | 660,000 |
| 011832TD4 | | 2027 | Dec | Sinking Fund | Variable | | 670,000 | 0 | 0 | 670,000 |
| 011832TD4 | | 2028 | Jun | Sinking Fund | Variable | | 685,000 | 0 | 0 | 685,000 |
| 011832TD4 | | 2028 | Dec | Sinking Fund | Variable | | 695,000 | 0 | 0 | 695,000 |
| 011832TD4 | | 2029 | Jun | Sinking Fund | Variable | | 705,000 | 0 | 0 | 705,000 |
| 011832TD4 | | 2029 | Dec | Sinking Fund | Variable | | 720,000 | 0 | 0 | 720,000 |
| 011832TD4 | | 2030 | Jun | Sinking Fund | Variable | | 730,000 | 0 | 0 | 730,000 |
| 011832TD4 | | 2030 | Dec | Sinking Fund | Variable | | 745,000 | 0 | 0 | 745,000 |
| 011832TD4 | | 2031 | Jun | Sinking Fund | Variable | | 760,000 | 0 | 0 | 760,000 |
| 011832TD4 | | 2031 | Dec | Sinking Fund | Variable | | 770,000 | 0 | 0 | 770,000 |
| 011832TD4 | | 2032 | Jun | Sinking Fund | Variable | | 785,000 | 0 | 0 | 785,000 |
| 011832TD4 | | 2032 | Dec | Sinking Fund | Variable | | 800,000 | 0 | 0 | 800,000 |
| 011832TD4 | | 2033 | Jun | Sinking Fund | Variable | | 810,000 | 0 | 0 | 810,000 |
| 011832TD4 | | 2033 | Dec | Sinking Fund | Variable | | 825,000 | 0 | 0 | 825,000 |
| 011832TD4 | | 2034 | Jun | Sinking Fund | Variable | | 845,000 | 0 | 0 | 845,000 |
| 011832TD4 | | 2034 | Dec | Sinking Fund | Variable | | 855,000 | 0 | 0 | 855,000 |
| 011832TD4 | | 2035 | Jun | Sinking Fund | Variable | | 870,000 | 0 | 0 | 870,000 |
| 011832TD4 | | 2035 | Dec | Sinking Fund | Variable | | 885,000 | 0 | 0 | 885,000 |
| 011832TD4 | | 2036 | Jun | Sinking Fund | Variable | | 900,000 | 0 | 0 | 900,000 |
| 011832TD4 | | 2036 | Dec | Sinking Fund | Variable | | 920,000 | 0 | 0 | 920,000 |
| 011832TD4 | | 2037 | Jun | Term Maturity | Variable | | 930,000 | 0 | 0 | 930,000 |
| | | | | | | **HD02D Total** | **$37,870,000** | **$880,000** | **$0** | **$36,990,000** |
| **HD04A Housing Development Bonds, 2004 Series A** | | | | Fund: **260** | Bond Yield: **VRDO** | Indenture: **12/1/1991** | Delivery: **3/4/2004** | Dated: **3/4/2004** | *AAA* | *Aaa* / *AAA* |
| 011832VE9 | 1.300% | 2004 | Dec | Serial Maturity | | AMT | 655,000 | 0 | 0 | 655,000 |
| 011832VF6 | 1.450% | 2005 | Dec | Serial Maturity | | AMT | 700,000 | 0 | 0 | 700,000 |
| 011832VG4 | 2.000% | 2006 | Dec | Serial Maturity | | AMT | 720,000 | 0 | 0 | 720,000 |
| 011832VH2 | 2.350% | 2007 | Dec | Serial Maturity | | AMT | 745,000 | 0 | 0 | 745,000 |
| 011832VJ8 | 2.750% | 2008 | Dec | Serial Maturity | | AMT | 775,000 | 0 | 0 | 775,000 |
| 011832VK5 | 3.050% | 2009 | Dec | Serial Maturity | | AMT | 815,000 | 0 | 0 | 815,000 |
| 011832VL3 | 3.300% | 2010 | Dec | Serial Maturity | | AMT | 855,000 | 0 | 0 | 855,000 |
| 011832VM1 | 3.550% | 2011 | Dec | Serial Maturity | | AMT | 885,000 | 0 | 0 | 885,000 |
| 011832VN9 | 3.800% | 2012 | Dec | Serial Maturity | | AMT | 930,000 | 0 | 0 | 930,000 |
| 011832VP4 | 4.050% | 2013 | Dec | Serial Maturity | | AMT | 985,000 | 0 | 0 | 985,000 |
| 011832VQ2 | 4.200% | 2014 | Dec | Serial Maturity | | AMT | 1,030,000 | 0 | 0 | 1,030,000 |
| 011832VR0 | 4.300% | 2015 | Dec | Serial Maturity | | AMT | 1,080,000 | 0 | 0 | 1,080,000 |
| 011832VS8 | 4.400% | 2016 | Dec | Serial Maturity | | AMT | 1,140,000 | 0 | 0 | 1,140,000 |
| 011832WQ1 | 4.550% | 2017 | Jun | Sinking Fund | | AMT | 235,000 | 0 | 0 | 235,000 |
| 011832VT6 | 4.550% | 2017 | Dec | Sinking Fund | | AMT | 965,000 | 0 | 0 | 965,000 |
| 011832WQ1 | 4.550% | 2018 | Jun | Term Maturity | | AMT | 250,000 | 0 | 0 | 250,000 |
| 011832VT6 | 4.550% | 2018 | Dec | Term Maturity | | AMT | 1,015,000 | 0 | 0 | 1,015,000 |
| 011832WR9 | 4.750% | 2019 | Jun | Sinking Fund | | AMT | 60,000 | 0 | 0 | 60,000 |
| 011832VU3 | 4.750% | 2019 | Dec | Sinking Fund | | AMT | 1,270,000 | 0 | 0 | 1,270,000 |
| 011832WR9 | 4.750% | 2020 | Jun | Sinking Fund | | AMT | 60,000 | 0 | 0 | 60,000 |
| 011832VU3 | 4.750% | 2020 | Dec | Sinking Fund | | AMT | 1,345,000 | 0 | 0 | 1,345,000 |

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Multifamily Housing Development Bonds (TE)** | | | | **Tax-Exempt** | **Corporate** | | | *Dates* | *S and P* | *Moodys* / *Fitch* |
| **HD04A Housing Development Bonds, 2004 Series A** | | | | Fund: **260** | Bond Yield: **VRDO** | Indenture: **12/1/1991** | Delivery: **3/4/2004** | Dated: **3/4/2004** | *AAA* | *Aaa* / *AAA* |
| 011832WR9 | 4.750% | 2021 | Jun | Sinking Fund | | AMT | 65,000 | 0 | 0 | 65,000 |
| 011832VU3 | 4.750% | 2021 | Dec | Sinking Fund | | AMT | 1,415,000 | 0 | 0 | 1,415,000 |
| 011832WR9 | 4.750% | 2022 | Jun | Sinking Fund | | AMT | 70,000 | 0 | 0 | 70,000 |
| 011832VU3 | 4.750% | 2022 | Dec | Sinking Fund | | AMT | 1,490,000 | 0 | 0 | 1,490,000 |
| 011832WR9 | 4.750% | 2023 | Jun | Term Maturity | | AMT | 75,000 | 0 | 0 | 75,000 |
| 011832VU3 | 4.750% | 2023 | Dec | Term Maturity | | AMT | 1,580,000 | 0 | 0 | 1,580,000 |
| 011832WS7 | 4.800% | 2024 | Jun | Sinking Fund | | AMT | 160,000 | 0 | 0 | 160,000 |
| 011832VV1 | 4.800% | 2024 | Dec | Sinking Fund | | AMT | 1,580,000 | 0 | 0 | 1,580,000 |
| 011832WS7 | 4.800% | 2025 | Jun | Sinking Fund | | AMT | 170,000 | 0 | 0 | 170,000 |
| 011832VV1 | 4.800% | 2025 | Dec | Sinking Fund | | AMT | 1,670,000 | 0 | 0 | 1,670,000 |
| 011832WS7 | 4.800% | 2026 | Jun | Term Maturity | | AMT | 170,000 | 0 | 0 | 170,000 |
| 011832VV1 | 4.800% | 2026 | Dec | Term Maturity | | AMT | 1,730,000 | 0 | 0 | 1,730,000 |
| 011832WT5 | 4.850% | 2027 | Jun | Sinking Fund | | AMT | 180,000 | 0 | 0 | 180,000 |
| 011832VW9 | 4.850% | 2027 | Dec | Sinking Fund | | AMT | 1,575,000 | 0 | 0 | 1,575,000 |
| 011832WT5 | 4.850% | 2028 | Jun | Sinking Fund | | AMT | 180,000 | 0 | 0 | 180,000 |
| 011832VW9 | 4.850% | 2028 | Dec | Sinking Fund | | AMT | 1,570,000 | 0 | 0 | 1,570,000 |
| 011832WT5 | 4.850% | 2029 | Jun | Sinking Fund | | AMT | 155,000 | 0 | 0 | 155,000 |
| 011832VW9 | 4.850% | 2029 | Dec | Sinking Fund | | AMT | 1,375,000 | 0 | 0 | 1,375,000 |
| 011832WT5 | 4.850% | 2030 | Jun | Term Maturity | | AMT | 140,000 | 0 | 0 | 140,000 |
| 011832VW9 | 4.850% | 2030 | Dec | Term Maturity | | AMT | 1,195,000 | 0 | 0 | 1,195,000 |
| | | | | | | **HD04A Total** | **$33,060,000** | **$0** | **$0** | **$33,060,000** |
| **HD04B Housing Development Bonds, 2004 Series B** | | | | Fund: **260** | Bond Yield: **VRDO** | Indenture: **12/1/1991** | Delivery: **3/4/2004** | Dated: **3/4/2004** | *AAA* | *Aaa* / *AAA* |
| 011832VX7 | 1.200% | 2004 | Dec | Serial Maturity | | | 955,000 | 0 | 0 | 955,000 |
| 011832VY5 | 1.300% | 2005 | Dec | Serial Maturity | | | 1,355,000 | 0 | 0 | 1,355,000 |
| 011832VZ2 | 1.800% | 2006 | Dec | Serial Maturity | | | 1,375,000 | 0 | 0 | 1,375,000 |
| 011832WA6 | 2.100% | 2007 | Dec | Serial Maturity | | | 1,405,000 | 0 | 0 | 1,405,000 |
| 011832WB4 | 2.500% | 2008 | Dec | Serial Maturity | | | 1,440,000 | 0 | 0 | 1,440,000 |
| 011832WC2 | 2.750% | 2009 | Dec | Serial Maturity | | | 1,470,000 | 0 | 0 | 1,470,000 |
| 011832WD0 | 3.050% | 2010 | Dec | Serial Maturity | | | 1,520,000 | 0 | 0 | 1,520,000 |
| 011832WE8 | 3.300% | 2011 | Dec | Serial Maturity | | | 1,565,000 | 0 | 0 | 1,565,000 |
| 011832WF5 | 3.550% | 2012 | Dec | Serial Maturity | | | 1,635,000 | 0 | 0 | 1,635,000 |
| 011832WG3 | 3.850% | 2013 | Dec | Serial Maturity | | | 1,695,000 | 0 | 0 | 1,695,000 |
| 011832WH1 | 4.000% | 2014 | Dec | Serial Maturity | | | 1,775,000 | 0 | 0 | 1,775,000 |
| 011832WJ7 | 4.100% | 2015 | Dec | Serial Maturity | | | 1,845,000 | 0 | 0 | 1,845,000 |
| 011832WK4 | 4.200% | 2016 | Dec | Serial Maturity | | | 1,920,000 | 0 | 0 | 1,920,000 |
| 011832WU2 | 4.450% | 2017 | Jun | Sinking Fund | | | 525,000 | 0 | 0 | 525,000 |
| 011832WL2 | 4.450% | 2017 | Dec | Sinking Fund | | | 1,475,000 | 0 | 0 | 1,475,000 |
| 011832WU2 | 4.450% | 2018 | Jun | Term Maturity | | | 530,000 | 0 | 0 | 530,000 |
| 011832WL2 | 4.450% | 2018 | Dec | Term Maturity | | | 1,505,000 | 0 | 0 | 1,505,000 |
| 011832WV0 | 4.650% | 2019 | Jun | Sinking Fund | | | 105,000 | 0 | 0 | 105,000 |
| 011832WM0 | 4.650% | 2019 | Dec | Sinking Fund | | | 1,840,000 | 0 | 0 | 1,840,000 |
| 011832WV0 | 4.650% | 2020 | Jun | Sinking Fund | | | 110,000 | 0 | 0 | 110,000 |
| 011832WM0 | 4.650% | 2020 | Dec | Sinking Fund | | | 1,915,000 | 0 | 0 | 1,915,000 |
| 011832WV0 | 4.650% | 2021 | Jun | Sinking Fund | | | 115,000 | 0 | 0 | 115,000 |
| 011832WM0 | 4.650% | 2021 | Dec | Sinking Fund | | | 2,020,000 | 0 | 0 | 2,020,000 |
| 011832WV0 | 4.650% | 2022 | Jun | Sinking Fund | | | 120,000 | 0 | 0 | 120,000 |
| 011832WM0 | 4.650% | 2022 | Dec | Sinking Fund | | | 2,120,000 | 0 | 0 | 2,120,000 |
| 011832WV0 | 4.650% | 2023 | Jun | Term Maturity | | | 120,000 | 0 | 0 | 120,000 |
| 011832WM0 | 4.650% | 2023 | Dec | Term Maturity | | | 2,245,000 | 0 | 0 | 2,245,000 |
| 011832WW8 | 4.700% | 2024 | Jun | Sinking Fund | | | 145,000 | 0 | 0 | 145,000 |
| 011832WN8 | 4.700% | 2024 | Dec | Sinking Fund | | | 1,665,000 | 0 | 0 | 1,665,000 |
| 011832WW8 | 4.700% | 2025 | Jun | Sinking Fund | | | 155,000 | 0 | 0 | 155,000 |
| 011832WN8 | 4.700% | 2025 | Dec | Sinking Fund | | | 1,750,000 | 0 | 0 | 1,750,000 |
| 011832WW8 | 4.700% | 2026 | Jun | Term Maturity | | | 150,000 | 0 | 0 | 150,000 |
| 011832WN8 | 4.700% | 2026 | Dec | Term Maturity | | | 1,710,000 | 0 | 0 | 1,710,000 |
| 011832WX6 | 4.750% | 2027 | Jun | Sinking Fund | | | 60,000 | 0 | 0 | 60,000 |

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Multifamily Housing Development Bonds (TE)** | | | | **Tax-Exempt** | **Corporate** | | *Dates* | | *S and F* | *Moodys* *Fitch* |
| **HD04B Housing Development Bonds, 2004 Series B** | | | | Fund: **260** | Bond Yield: **VRDO** | | Indenture: **12/1/1991** Delivery: **3/4/2004** | Dated: **3/4/2004** | *AAA* | *Aaa* *AAA* |
| 011832WP3 | 4.750% | 2027 | Dec | Sinking Fund | | | 1,665,000 | 0 | 0 | 1,665,000 |
| 011832WX6 | 4.750% | 2028 | Jun | Sinking Fund | | | 60,000 | 0 | 0 | 60,000 |
| 011832WP3 | 4.750% | 2028 | Dec | Sinking Fund | | | 1,755,000 | 0 | 0 | 1,755,000 |
| 011832WX6 | 4.750% | 2029 | Jun | Sinking Fund | | | 65,000 | 0 | 0 | 65,000 |
| 011832WP3 | 4.750% | 2029 | Dec | Sinking Fund | | | 1,840,000 | 0 | 0 | 1,840,000 |
| 011832WX6 | 4.750% | 2030 | Jun | Sinking Fund | | | 70,000 | 0 | 0 | 70,000 |
| 011832WP3 | 4.750% | 2030 | Dec | Sinking Fund | | | 1,930,000 | 0 | 0 | 1,930,000 |
| 011832WX6 | 4.750% | 2031 | Jun | Sinking Fund | | | 70,000 | 0 | 0 | 70,000 |
| 011832WP3 | 4.750% | 2031 | Dec | Sinking Fund | | | 2,030,000 | 0 | 0 | 2,030,000 |
| 011832WX6 | 4.750% | 2032 | Jun | Term Maturity | | | 75,000 | 0 | 0 | 75,000 |
| 011832WP3 | 4.750% | 2032 | Dec | Term Maturity | | | 2,130,000 | 0 | 0 | 2,130,000 |
| | | | | | | **HD04B Total** | **$52,025,000** | **$0** | **$0** | **$52,025,000** |
| | | | | | | **Multifamily Housing Development Bonds (TE) Total** | **$332,055,000** | **$8,650,000** | **$24,510,000** | **$298,895,000** |
| **Other Bonds (TE)** | | | | **Tax-Exempt** | **Corporate** | | *Dates* | | *S and P* | *Moodys* *Fitch* |
| **GM97A General Mortgage Revenue Bonds, 1997 Series A** | | | | Fund: **641** | Bond Yield: **6.013%** | | Indenture: **11/1/1991** Delivery: **4/16/1997** | Dated: **3/1/1997** | *AAA* | *Aaa* *AAA* |
| 011831E59 | 3.850% | 1998 | Dec | Serial Maturity | | | 2,040,000 | 2,040,000 | 0 | 0 |
| 011831E67 | 4.150% | 1999 | Dec | Serial Maturity | | | 2,120,000 | 2,120,000 | 0 | 0 |
| 011831E75 | 4.400% | 2000 | Dec | Serial Maturity | | | 2,210,000 | 2,210,000 | 0 | 0 |
| 011831E83 | 4.550% | 2001 | Dec | Serial Maturity | | | 2,305,000 | 2,305,000 | 0 | 0 |
| 011831E91 | 4.700% | 2002 | Dec | Serial Maturity | | | 2,410,000 | 2,410,000 | 0 | 0 |
| 011831F25 | 4.800% | 2003 | Dec | Serial Maturity | | | 2,525,000 | 2,525,000 | 0 | 0 |
| 011831F33 | 4.900% | 2004 | Dec | Serial Maturity | | | 2,645,000 | 0 | 0 | 2,645,000 |
| 011831F41 | 5.000% | 2005 | Dec | Serial Maturity | | | 2,775,000 | 0 | 0 | 2,775,000 |
| 011831F58 | 5.100% | 2006 | Dec | Serial Maturity | | | 2,910,000 | 0 | 0 | 2,910,000 |
| 011831F66 | 5.200% | 2007 | Dec | Serial Maturity | | | 3,060,000 | 0 | 0 | 3,060,000 |
| 011831F74 | 5.650% | 2012 | Dec | Serial Maturity | | | 20,000,000 | 0 | 0 | 20,000,000 |
| 011831G65 | 6.150% | 2017 | Dec | Capital Appreciation | | | 10,330,874 | 0 | 0 | 10,330,874 |
| 011831F82 | 5.900% | 2019 | Dec | Serial Maturity | | | 49,000,000 | 0 | 0 | 49,000,000 |
| 011831F90 | 6.000% | 2022 | Jun | Sinking Fund | | | 27,825,000 | 0 | 0 | 27,825,000 |
| 011831F90 | 6.000% | 2024 | Dec | Sinking Fund | | | 32,120,000 | 0 | 0 | 32,120,000 |
| 011831F90 | 6.000% | 2027 | Jun | Term Maturity | | | 30,055,000 | 0 | 0 | 30,055,000 |
| 011831G24 | 5.950% | 2029 | Jun | Serial Maturity | | | 35,000,000 | 0 | 0 | 35,000,000 |
| 011831G32 | 6.000% | 2031 | Jun | Sinking Fund | | | 26,840,000 | 0 | 0 | 26,840,000 |
| 011831G32 | 6.000% | 2033 | Dec | Sinking Fund | | | 30,305,000 | 0 | 0 | 30,305,000 |
| 011831G32 | 6.000% | 2036 | Dec | Term Maturity | | | 42,855,000 | 0 | 0 | 42,855,000 |
| 011831G40 | 6.100% | 2037 | Jun | Serial Maturity | | | 25,000,000 | 0 | 25,000,000 | 0 |
| 011831G57 | 6.100% | 2037 | Dec | Term Maturity | | | 80,580,000 | 0 | 80,580,000 | 0 |
| | | | | | | **GM97A Total** | **$434,910,874** | **$13,610,000** | **$105,580,000** | **$315,720,874** |
| **GM99A General Mortgage Revenue Bonds, 1999 Series A** | | | | Fund: **647** | Bond Yield: **6.048%** | | Indenture: **11/1/1991** Delivery: **9/28/1999** | Dated: **9/1/1999** | *AAA* | *Aaa* *AAA* |
| 0118317N8 | 4.250% | 2001 | Jun | Serial Maturity | | | 1,500,000 | 1,500,000 | 0 | 0 |
| 0118317P3 | 4.400% | 2002 | Jun | Serial Maturity | | | 1,530,000 | 1,530,000 | 0 | 0 |
| 0118317Q1 | 4.550% | 2003 | Jun | Serial Maturity | | | 1,570,000 | 1,570,000 | 0 | 0 |
| 0118317R9 | 4.650% | 2004 | Jun | Serial Maturity | | | 1,610,000 | 1,610,000 | 0 | 0 |
| 0118317S7 | 4.750% | 2005 | Jun | Serial Maturity | | | 1,660,000 | 0 | 0 | 1,660,000 |
| 0118317T5 | 4.850% | 2006 | Jun | Serial Maturity | | | 1,700,000 | 0 | 0 | 1,700,000 |
| 0118317U2 | 4.950% | 2007 | Jun | Serial Maturity | | | 1,755,000 | 0 | 0 | 1,755,000 |
| 0118317V0 | 5.050% | 2008 | Jun | Serial Maturity | | | 1,810,000 | 0 | 0 | 1,810,000 |
| 0118317W8 | 5.150% | 2009 | Jun | Serial Maturity | | | 1,865,000 | 0 | 0 | 1,865,000 |
| 0118317X6 | 5.800% | 2010 | Jun | Sinking Fund | | | 310,000 | 0 | 0 | 310,000 |
| 0118317Y4 | 5.750% | 2010 | Jun | Sinking Fund | | | 1,645,000 | 0 | 0 | 1,645,000 |
| 0118317X6 | 5.800% | 2010 | Dec | Sinking Fund | | | 320,000 | 0 | 0 | 320,000 |
| 0118317Y4 | 5.750% | 2010 | Dec | Sinking Fund | | | 1,670,000 | 0 | 0 | 1,670,000 |
| 0118317X6 | 5.800% | 2011 | Jun | Sinking Fund | | | 320,000 | 0 | 0 | 320,000 |
| 0118317Y4 | 5.750% | 2011 | Jun | Sinking Fund | | | 1,695,000 | 0 | 0 | 1,695,000 |
| 0118317Y4 | 5.750% | 2011 | Dec | Sinking Fund | | | 1,715,000 | 0 | 0 | 1,715,000 |

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|

**Other Bonds (TE)** — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

**GM99A General Mortgage Revenue Bonds, 1999 Series A** — Fund: **647** Bond Yield: **6.048%** Indenture: **11/1/1991** Delivery: **9/28/1999** Dated: **9/1/1999** — AAA Aaa AAA

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 0118317X6 | 5.800% | 2011 | Dec | Sinking Fund | | | 325,000 | 0 | 0 | 325,000 |
| 0118317Y4 | 5.750% | 2012 | Jun | Sinking Fund | | | 1,740,000 | 0 | 0 | 1,740,000 |
| 0118317X6 | 5.800% | 2012 | Jun | Sinking Fund | | | 330,000 | 0 | 0 | 330,000 |
| 0118317X6 | 5.800% | 2012 | Dec | Sinking Fund | | | 335,000 | 0 | 0 | 335,000 |
| 0118317Y4 | 5.750% | 2012 | Dec | Sinking Fund | | | 1,770,000 | 0 | 0 | 1,770,000 |
| 0118317X6 | 5.800% | 2013 | Jun | Sinking Fund | | | 340,000 | 0 | 0 | 340,000 |
| 0118317Y4 | 5.750% | 2013 | Jun | Sinking Fund | | | 1,790,000 | 0 | 0 | 1,790,000 |
| 0118317X6 | 5.800% | 2013 | Dec | Sinking Fund | | | 345,000 | 0 | 0 | 345,000 |
| 0118317Y4 | 5.750% | 2013 | Dec | Sinking Fund | | | 1,810,000 | 0 | 0 | 1,810,000 |
| 0118317X6 | 5.800% | 2014 | Jun | Sinking Fund | | | 350,000 | 0 | 0 | 350,000 |
| 0118317Y4 | 5.750% | 2014 | Jun | Sinking Fund | | | 1,840,000 | 0 | 0 | 1,840,000 |
| 0118317X6 | 5.800% | 2014 | Dec | Sinking Fund | | | 355,000 | 0 | 0 | 355,000 |
| 0118317Y4 | 5.750% | 2014 | Dec | Sinking Fund | | | 1,870,000 | 0 | 0 | 1,870,000 |
| 0118317X6 | 5.800% | 2015 | Jun | Sinking Fund | | | 360,000 | 0 | 0 | 360,000 |
| 0118317Y4 | 5.750% | 2015 | Jun | Sinking Fund | | | 1,890,000 | 0 | 0 | 1,890,000 |
| 0118317Y4 | 5.750% | 2015 | Dec | Sinking Fund | | | 1,920,000 | 0 | 0 | 1,920,000 |
| 0118317X6 | 5.800% | 2015 | Dec | Sinking Fund | | | 365,000 | 0 | 0 | 365,000 |
| 0118317X6 | 5.800% | 2016 | Jun | Sinking Fund | | | 370,000 | 0 | 0 | 370,000 |
| 0118317Y4 | 5.750% | 2016 | Jun | Sinking Fund | | | 1,945,000 | 0 | 0 | 1,945,000 |
| 0118317X6 | 5.800% | 2016 | Dec | Sinking Fund | | | 375,000 | 0 | 0 | 375,000 |
| 0118317Y4 | 5.750% | 2016 | Dec | Sinking Fund | | | 1,970,000 | 0 | 0 | 1,970,000 |
| 0118317X6 | 5.800% | 2017 | Jun | Sinking Fund | | | 380,000 | 0 | 0 | 380,000 |
| 0118317Y4 | 5.750% | 2017 | Jun | Sinking Fund | | | 2,000,000 | 0 | 0 | 2,000,000 |
| 0118317X6 | 5.800% | 2017 | Dec | Sinking Fund | | | 385,000 | 0 | 0 | 385,000 |
| 0118317Y4 | 5.750% | 2017 | Dec | Sinking Fund | | | 2,030,000 | 0 | 0 | 2,030,000 |
| 0118317X6 | 5.800% | 2018 | Jun | Sinking Fund | | | 390,000 | 0 | 0 | 390,000 |
| 0118317Y4 | 5.750% | 2018 | Jun | Sinking Fund | | | 2,055,000 | 0 | 0 | 2,055,000 |
| 0118317X6 | 5.800% | 2018 | Dec | Term Maturity | | | 400,000 | 0 | 0 | 400,000 |
| 0118317Y4 | 5.750% | 2018 | Dec | Sinking Fund | | | 2,085,000 | 0 | 0 | 2,085,000 |
| 0118317Y4 | 5.750% | 2019 | Jun | Term Maturity | | | 2,515,000 | 0 | 0 | 2,515,000 |
| 0118317Z1 | 5.900% | 2019 | Dec | Sinking Fund | | | 45,000 | 0 | 0 | 45,000 |
| 0118318A5 | 5.900% | 2019 | Dec | Sinking Fund | | | 2,505,000 | 0 | 0 | 2,505,000 |
| 0118317Z1 | 5.900% | 2020 | Jun | Sinking Fund | | | 45,000 | 0 | 0 | 45,000 |
| 0118318A5 | 5.900% | 2020 | Jun | Sinking Fund | | | 2,545,000 | 0 | 0 | 2,545,000 |
| 0118317Z1 | 5.900% | 2020 | Dec | Sinking Fund | | | 45,000 | 0 | 0 | 45,000 |
| 0118318A5 | 5.900% | 2020 | Dec | Sinking Fund | | | 2,580,000 | 0 | 0 | 2,580,000 |
| 0118317Z1 | 5.900% | 2021 | Jun | Sinking Fund | | | 50,000 | 0 | 0 | 50,000 |
| 0118318A5 | 5.900% | 2021 | Jun | Sinking Fund | | | 2,615,000 | 0 | 0 | 2,615,000 |
| 0118317Z1 | 5.900% | 2021 | Dec | Sinking Fund | | | 50,000 | 0 | 0 | 50,000 |
| 0118318A5 | 5.900% | 2021 | Dec | Sinking Fund | | | 2,655,000 | 0 | 0 | 2,655,000 |
| 0118317Z1 | 5.900% | 2022 | Jun | Sinking Fund | | | 50,000 | 0 | 0 | 50,000 |
| 0118318A5 | 5.900% | 2022 | Jun | Sinking Fund | | | 2,690,000 | 0 | 0 | 2,690,000 |
| 0118318A5 | 5.900% | 2022 | Dec | Sinking Fund | | | 2,735,000 | 0 | 0 | 2,735,000 |
| 0118317Z1 | 5.900% | 2022 | Dec | Sinking Fund | | | 50,000 | 0 | 0 | 50,000 |
| 0118317Z1 | 5.900% | 2023 | Jun | Sinking Fund | | | 50,000 | 0 | 0 | 50,000 |
| 0118318A5 | 5.900% | 2023 | Jun | Sinking Fund | | | 2,770,000 | 0 | 0 | 2,770,000 |
| 0118317Z1 | 5.900% | 2023 | Dec | Sinking Fund | | | 50,000 | 0 | 0 | 50,000 |
| 0118318A5 | 5.900% | 2023 | Dec | Sinking Fund | | | 2,815,000 | 0 | 0 | 2,815,000 |
| 0118317Z1 | 5.900% | 2024 | Jun | Sinking Fund | | | 50,000 | 0 | 0 | 50,000 |
| 0118318A5 | 5.900% | 2024 | Jun | Sinking Fund | | | 2,855,000 | 0 | 0 | 2,855,000 |
| 0118317Z1 | 5.900% | 2024 | Dec | Sinking Fund | | | 55,000 | 0 | 0 | 55,000 |
| 0118318A5 | 5.900% | 2024 | Dec | Sinking Fund | | | 2,890,000 | 0 | 0 | 2,890,000 |
| 0118318A5 | 5.900% | 2025 | Jun | Sinking Fund | | | 2,935,000 | 0 | 0 | 2,935,000 |
| 0118317Z1 | 5.900% | 2025 | Jun | Sinking Fund | | | 55,000 | 0 | 0 | 55,000 |
| 0118318A5 | 5.900% | 2025 | Dec | Sinking Fund | | | 2,980,000 | 0 | 0 | 2,980,000 |
| 0118317Z1 | 5.900% | 2025 | Dec | Sinking Fund | | | 55,000 | 0 | 0 | 55,000 |
| 0118317Z1 | 5.900% | 2026 | Jun | Sinking Fund | | | 55,000 | 0 | 0 | 55,000 |

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Other Bonds (TE)** | | | | **Tax-Exempt** | **Corporate** | | | *Dates* | *S and P* *Moodys* | *Fitch* |
| **GM99A General Mortgage Revenue Bonds, 1999 Series A** | | | | Fund: **647** | Bond Yield: **6.048%** | Indenture: **11/1/1991** | Delivery: **9/28/1999** | Dated: **9/1/1999** | *AAA* *Aaa* | *AAA* |
| 0118318A5 | 5.900% | 2026 | Jun | Sinking Fund | | | 3,020,000 | 0 | 0 | 3,020,000 |
| 0118317Z1 | 5.900% | 2026 | Dec | Sinking Fund | | | 55,000 | 0 | 0 | 55,000 |
| 0118318A5 | 5.900% | 2026 | Dec | Sinking Fund | | | 3,065,000 | 0 | 0 | 3,065,000 |
| 0118317Z1 | 5.900% | 2027 | Jun | Sinking Fund | | | 55,000 | 0 | 0 | 55,000 |
| 0118318A5 | 5.900% | 2027 | Jun | Sinking Fund | | | 3,115,000 | 0 | 0 | 3,115,000 |
| 0118317Z1 | 5.900% | 2027 | Dec | Sinking Fund | | | 55,000 | 0 | 0 | 55,000 |
| 0118318A5 | 5.900% | 2027 | Dec | Sinking Fund | | | 3,155,000 | 0 | 0 | 3,155,000 |
| 0118317Z1 | 5.900% | 2028 | Jun | Sinking Fund | | | 60,000 | 0 | 0 | 60,000 |
| 0118318A5 | 5.900% | 2028 | Jun | Sinking Fund | | | 3,200,000 | 0 | 0 | 3,200,000 |
| 0118317Z1 | 5.900% | 2028 | Dec | Term Maturity | | | 60,000 | 0 | 0 | 60,000 |
| 0118318A5 | 5.900% | 2028 | Dec | Sinking Fund | | | 3,250,000 | 0 | 0 | 3,250,000 |
| 0118318A5 | 5.900% | 2029 | Jun | Term Maturity | | | 3,355,000 | 0 | 0 | 3,355,000 |
| 0118318B3 | 6.050% | 2035 | Jun | Term Maturity | | | 44,315,000 | 0 | 44,315,000 | 0 |
| 0118318C1 | 6.050% | 2035 | Dec | Sinking Fund | | | 4,060,000 | 0 | 90,000 | 3,970,000 |
| 0118318C1 | 6.050% | 2036 | Jun | Sinking Fund | | | 4,115,000 | 0 | 90,000 | 4,025,000 |
| 0118318C1 | 6.050% | 2036 | Dec | Sinking Fund | | | 4,180,000 | 0 | 95,000 | 4,085,000 |
| 0118318C1 | 6.050% | 2037 | Jun | Sinking Fund | | | 4,240,000 | 0 | 95,000 | 4,145,000 |
| 0118318C1 | 6.050% | 2037 | Dec | Sinking Fund | | | 4,300,000 | 0 | 95,000 | 4,205,000 |
| 0118318C1 | 6.050% | 2038 | Jun | Sinking Fund | | | 4,365,000 | 0 | 95,000 | 4,270,000 |
| 0118318C1 | 6.050% | 2038 | Dec | Sinking Fund | | | 4,430,000 | 0 | 100,000 | 4,330,000 |
| 0118318C1 | 6.050% | 2039 | Jun | Term Maturity | | | 4,495,000 | 0 | 95,000 | 4,400,000 |
| 0118318D9 | 6.000% | 2039 | Dec | Sinking Fund | | | 4,675,000 | 0 | 0 | 4,675,000 |
| 0118318D9 | 6.000% | 2040 | Jun | Sinking Fund | | | 4,750,000 | 0 | 0 | 4,750,000 |
| 0118318D9 | 6.000% | 2040 | Dec | Sinking Fund | | | 4,820,000 | 0 | 0 | 4,820,000 |
| 0118318D9 | 6.000% | 2041 | Jun | Sinking Fund | | | 4,890,000 | 0 | 0 | 4,890,000 |
| 0118318D9 | 6.000% | 2041 | Dec | Sinking Fund | | | 4,965,000 | 0 | 0 | 4,965,000 |
| 0118318D9 | 6.000% | 2042 | Jun | Sinking Fund | | | 5,035,000 | 0 | 0 | 5,035,000 |
| 0118318D9 | 6.000% | 2042 | Dec | Sinking Fund | | | 5,120,000 | 0 | 0 | 5,120,000 |
| 0118318D9 | 6.000% | 2043 | Jun | Sinking Fund | | | 5,190,000 | 0 | 0 | 5,190,000 |
| 0118318D9 | 6.000% | 2043 | Dec | Sinking Fund | | | 5,270,000 | 0 | 0 | 5,270,000 |
| 0118318D9 | 6.000% | 2044 | Jun | Sinking Fund | | | 5,350,000 | 0 | 0 | 5,350,000 |
| 0118318D9 | 6.000% | 2044 | Dec | Sinking Fund | | | 5,430,000 | 0 | 0 | 5,430,000 |
| 0118318D9 | 6.000% | 2045 | Jun | Sinking Fund | | | 5,510,000 | 0 | 0 | 5,510,000 |
| 0118318D9 | 6.000% | 2045 | Dec | Sinking Fund | | | 5,595,000 | 0 | 0 | 5,595,000 |
| 0118318D9 | 6.000% | 2046 | Jun | Sinking Fund | | | 5,675,000 | 0 | 0 | 5,675,000 |
| 0118318D9 | 6.000% | 2046 | Dec | Sinking Fund | | | 5,760,000 | 0 | 0 | 5,760,000 |
| 0118318D9 | 6.000% | 2047 | Jun | Sinking Fund | | | 5,850,000 | 0 | 0 | 5,850,000 |
| 0118318D9 | 6.000% | 2047 | Dec | Sinking Fund | | | 5,940,000 | 0 | 0 | 5,940,000 |
| 0118318D9 | 6.000% | 2048 | Jun | Sinking Fund | | | 6,020,000 | 0 | 0 | 6,020,000 |
| 0118318D9 | 6.000% | 2048 | Dec | Sinking Fund | | | 6,120,000 | 0 | 0 | 6,120,000 |
| 0118318D9 | 6.000% | 2049 | Jun | Term Maturity | | | 6,205,000 | 0 | 0 | 6,205,000 |
| | | | | | | **GM99A Total** | **$302,700,000** | **$6,210,000** | **$45,070,000** | **$251,420,000** |
| **GM02A General Mortgage Revenue Bonds, 2002 Series A** | | | | Fund: **649** | Bond Yield: **4.798%** | Indenture: **11/1/1991** | Delivery: **10/15/2002** | Dated: **10/1/2002** | *AAA* *Aaa* | *AAA* |
| 011832TG7 | 3.450% | 2010 | Jun | Serial Maturity | | | 1,175,000 | 0 | 0 | 1,175,000 |
| 011832TH5 | 3.450% | 2010 | Dec | Serial Maturity | | | 1,195,000 | 0 | 0 | 1,195,000 |
| 011832TJ1 | 3.600% | 2011 | Jun | Serial Maturity | | | 1,215,000 | 0 | 0 | 1,215,000 |
| 011832TK8 | 4.875% | 2011 | Dec | Serial Maturity | | | 1,235,000 | 0 | 0 | 1,235,000 |
| 011832TL6 | 3.700% | 2012 | Jun | Serial Maturity | | | 1,265,000 | 0 | 0 | 1,265,000 |
| 011832TM4 | 4.875% | 2012 | Dec | Serial Maturity | | | 1,290,000 | 0 | 0 | 1,290,000 |
| 011832TN2 | 3.750% | 2013 | Jun | Serial Maturity | | | 1,320,000 | 0 | 0 | 1,320,000 |
| 011832TP7 | 3.750% | 2013 | Dec | Serial Maturity | | | 1,345,000 | 0 | 0 | 1,345,000 |
| 011832TQ5 | 3.875% | 2014 | Jun | Serial Maturity | | | 1,370,000 | 0 | 0 | 1,370,000 |
| 011832TR3 | 3.875% | 2014 | Dec | Serial Maturity | | | 1,395,000 | 0 | 0 | 1,395,000 |
| 011832TS1 | 4.000% | 2015 | Jun | Serial Maturity | | | 1,425,000 | 0 | 0 | 1,425,000 |
| 011832TT9 | 4.000% | 2015 | Dec | Serial Maturity | | | 1,455,000 | 0 | 0 | 1,455,000 |
| 011832TU6 | 4.250% | 2016 | Jun | Serial Maturity | | | 1,480,000 | 0 | 0 | 1,480,000 |

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Other Bonds (TE)** | | | | **Tax-Exempt** | **Corporate** | | *Dates* | | *S and P* / *Moodys* | *Fitch* |
| **GM02A General Mortgage Revenue Bonds, 2002 Series A** | | | | Fund: **649** | Bond Yield: **4.798%** | Indenture: **11/1/1991** | Delivery: **10/15/2002** | Dated: **10/1/2002** | *AAA* / *Aaa* | *AAA* |
| 011832TV4 | 4.375% | 2016 | Dec | Sinking Fund | | | 1,515,000 | 0 | 0 | 1,515,000 |
| 011832TV4 | 4.375% | 2017 | Jun | Sinking Fund | | | 1,545,000 | 0 | 0 | 1,545,000 |
| 011832TV4 | 4.375% | 2017 | Dec | Term Maturity | | | 1,580,000 | 0 | 0 | 1,580,000 |
| 011832TW2 | 4.700% | 2018 | Jun | Sinking Fund | | | 1,615,000 | 0 | 0 | 1,615,000 |
| 011832TW2 | 4.700% | 2018 | Dec | Sinking Fund | | | 1,650,000 | 0 | 0 | 1,650,000 |
| 011832TW2 | 4.700% | 2019 | Jun | Sinking Fund | | | 1,690,000 | 0 | 0 | 1,690,000 |
| 011832TW2 | 4.700% | 2019 | Dec | Sinking Fund | | | 1,730,000 | 0 | 0 | 1,730,000 |
| 011832TW2 | 4.700% | 2020 | Jun | Sinking Fund | | | 1,770,000 | 0 | 0 | 1,770,000 |
| 011832TW2 | 4.700% | 2020 | Dec | Sinking Fund | | | 1,815,000 | 0 | 0 | 1,815,000 |
| 011832TW2 | 4.700% | 2021 | Jun | Sinking Fund | | | 1,855,000 | 0 | 0 | 1,855,000 |
| 011832TW2 | 4.700% | 2021 | Dec | Sinking Fund | | | 1,900,000 | 0 | 0 | 1,900,000 |
| 011832TW2 | 4.700% | 2022 | Jun | Sinking Fund | | | 1,945,000 | 0 | 0 | 1,945,000 |
| 011832TW2 | 4.700% | 2022 | Dec | Term Maturity | | | 1,990,000 | 0 | 0 | 1,990,000 |
| 011832UA8 | 4.750% | 2023 | Jun | Sinking Fund | | | 2,035,000 | 0 | 0 | 2,035,000 |
| 011832UA8 | 4.750% | 2023 | Dec | Term Maturity | | | 2,085,000 | 0 | 0 | 2,085,000 |
| 011832UB6 | 4.750% | 2024 | Jun | Sinking Fund | | | 2,135,000 | 0 | 0 | 2,135,000 |
| 011832UB6 | 4.750% | 2024 | Dec | Sinking Fund | | | 2,185,000 | 0 | 0 | 2,185,000 |
| 011832UB6 | 4.750% | 2025 | Jun | Sinking Fund | | | 2,235,000 | 0 | 0 | 2,235,000 |
| 011832UB6 | 4.750% | 2025 | Dec | Sinking Fund | | | 2,290,000 | 0 | 0 | 2,290,000 |
| 011832UB6 | 4.750% | 2026 | Jun | Sinking Fund | | | 2,345,000 | 0 | 0 | 2,345,000 |
| 011832UB6 | 4.750% | 2026 | Dec | Sinking Fund | | | 2,400,000 | 0 | 0 | 2,400,000 |
| 011832UB6 | 4.750% | 2027 | Jun | Sinking Fund | | | 2,455,000 | 0 | 0 | 2,455,000 |
| 011832TX0 | 4.800% | 2027 | Dec | Serial Maturity | | | 565,000 | 0 | 0 | 565,000 |
| 011832UB6 | 4.750% | 2027 | Dec | Sinking Fund | | | 1,950,000 | 0 | 0 | 1,950,000 |
| 011832UB6 | 4.750% | 2028 | Jun | Sinking Fund | | | 2,575,000 | 0 | 0 | 2,575,000 |
| 011832UB6 | 4.750% | 2028 | Dec | Sinking Fund | | | 2,635,000 | 0 | 0 | 2,635,000 |
| 011832UB6 | 4.750% | 2029 | Jun | Sinking Fund | | | 2,700,000 | 0 | 0 | 2,700,000 |
| 011832UB6 | 4.750% | 2029 | Dec | Term Maturity | | | 2,765,000 | 0 | 0 | 2,765,000 |
| 011832UC4 | 5.000% | 2030 | Jun | Sinking Fund | | | 2,720,000 | 0 | 0 | 2,720,000 |
| 011832UC4 | 5.000% | 2030 | Dec | Sinking Fund | | | 2,790,000 | 0 | 0 | 2,790,000 |
| 011832UC4 | 5.000% | 2031 | Jun | Sinking Fund | | | 2,865,000 | 0 | 0 | 2,865,000 |
| 011832UC4 | 5.000% | 2031 | Dec | Sinking Fund | | | 2,940,000 | 0 | 0 | 2,940,000 |
| 011832UC4 | 5.000% | 2032 | Jun | Sinking Fund | | | 3,015,000 | 0 | 0 | 3,015,000 |
| 011832TY8 | 4.850% | 2032 | Dec | Serial Maturity | | | 840,000 | 0 | 0 | 840,000 |
| 011832UC4 | 5.000% | 2032 | Dec | Sinking Fund | | | 2,250,000 | 0 | 0 | 2,250,000 |
| 011832UC4 | 5.000% | 2033 | Jun | Sinking Fund | | | 3,170,000 | 0 | 0 | 3,170,000 |
| 011832UC4 | 5.000% | 2033 | Dec | Term Maturity | | | 3,250,000 | 0 | 0 | 3,250,000 |
| 011832TZ5 | 4.950% | 2034 | Jun | Sinking Fund | | | 245,000 | 0 | 0 | 245,000 |
| 011832UD2 | 5.000% | 2034 | Jun | Sinking Fund | | | 3,275,000 | 0 | 0 | 3,275,000 |
| 011832TZ5 | 4.950% | 2034 | Dec | Sinking Fund | | | 250,000 | 0 | 0 | 250,000 |
| 011832UD2 | 5.000% | 2034 | Dec | Sinking Fund | | | 3,355,000 | 0 | 0 | 3,355,000 |
| 011832TZ5 | 4.950% | 2035 | Jun | Sinking Fund | | | 260,000 | 0 | 0 | 260,000 |
| 011832UD2 | 5.000% | 2035 | Jun | Sinking Fund | | | 3,430,000 | 0 | 0 | 3,430,000 |
| 011832TZ5 | 4.950% | 2035 | Dec | Sinking Fund | | | 265,000 | 0 | 0 | 265,000 |
| 011832UD2 | 5.000% | 2035 | Dec | Sinking Fund | | | 3,520,000 | 0 | 0 | 3,520,000 |
| 011832UD2 | 5.000% | 2036 | Jun | Sinking Fund | | | 3,605,000 | 0 | 0 | 3,605,000 |
| 011832TZ5 | 4.950% | 2036 | Jun | Sinking Fund | | | 275,000 | 0 | 0 | 275,000 |
| 011832UD2 | 5.000% | 2036 | Dec | Sinking Fund | | | 3,695,000 | 0 | 0 | 3,695,000 |
| 011832TZ5 | 4.950% | 2036 | Dec | Sinking Fund | | | 280,000 | 0 | 0 | 280,000 |
| 011832UD2 | 5.000% | 2037 | Jun | Sinking Fund | | | 3,790,000 | 0 | 0 | 3,790,000 |
| 011832TZ5 | 4.950% | 2037 | Jun | Sinking Fund | | | 285,000 | 0 | 0 | 285,000 |
| 011832UD2 | 5.000% | 2037 | Dec | Sinking Fund | | | 3,880,000 | 0 | 0 | 3,880,000 |
| 011832TZ5 | 4.950% | 2037 | Dec | Sinking Fund | | | 290,000 | 0 | 0 | 290,000 |
| 011832UD2 | 5.000% | 2038 | Jun | Sinking Fund | | | 3,975,000 | 0 | 0 | 3,975,000 |
| 011832TZ5 | 4.950% | 2038 | Jun | Sinking Fund | | | 300,000 | 0 | 0 | 300,000 |
| 011832TZ5 | 4.950% | 2038 | Dec | Sinking Fund | | | 310,000 | 0 | 0 | 310,000 |
| 011832UD2 | 5.000% | 2038 | Dec | Sinking Fund | | | 4,070,000 | 0 | 0 | 4,070,000 |

**Other Bonds (TE)** — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

**GM02A General Mortgage Revenue Bonds, 2002 Series A** — Fund: **649** Bond Yield: **4.798%** Indenture: **11/1/1991** Delivery: **10/15/2002** Dated: **10/1/2002** — *AAA* *Aaa* *AAA*

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 011832UD2 | 5.000% | 2039 | Jun | Sinking Fund | | | 4,170,000 | 0 | 0 | 4,170,000 |
| 011832TZ5 | 4.950% | 2039 | Jun | Sinking Fund | | | 315,000 | 0 | 0 | 315,000 |
| 011832UD2 | 5.000% | 2039 | Dec | Term Maturity | | | 4,275,000 | 0 | 0 | 4,275,000 |
| 011832TZ5 | 4.950% | 2039 | Dec | Sinking Fund | | | 320,000 | 0 | 0 | 320,000 |
| 011832TZ5 | 4.950% | 2040 | Jun | Term Maturity | | | 4,605,000 | 0 | 0 | 4,605,000 |
| | | | | | | **GM02A Total** | **$150,000,000** | **$0** | **$0** | **$150,000,000** |

**GP95A Governmental Purpose Bonds, 1995 Series A** — Fund: **645** Bond Yield: **6.000%** Indenture: **10/15/1995** Delivery: **11/15/1995** Dated: **10/15/1995** — *AAA* *Aaa* *AAA*

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 011831ZL1 | 4.350% | 1998 | Jun | Serial Maturity | | | 1,905,000 | 1,905,000 | 0 | 0 |
| 011831ZM9 | 4.350% | 1998 | Dec | Serial Maturity | | | 1,950,000 | 1,950,000 | 0 | 0 |
| 011831ZN7 | 4.500% | 1999 | Jun | Serial Maturity | | | 1,990,000 | 1,990,000 | 0 | 0 |
| 011831ZP2 | 4.500% | 1999 | Dec | Serial Maturity | | | 2,035,000 | 2,035,000 | 0 | 0 |
| 011831ZQ0 | 4.600% | 2000 | Jun | Serial Maturity | | | 2,080,000 | 2,080,000 | 0 | 0 |
| 011831ZR8 | 4.600% | 2000 | Dec | Serial Maturity | | | 2,130,000 | 2,130,000 | 0 | 0 |
| 011831ZS6 | 4.700% | 2001 | Jun | Serial Maturity | | | 2,180,000 | 2,180,000 | 0 | 0 |
| 011831ZT4 | 4.700% | 2001 | Dec | Serial Maturity | | | 2,230,000 | 1,120,000 | 1,110,000 | 0 |
| 011831ZU1 | 4.800% | 2002 | Jun | Serial Maturity | | | 2,280,000 | 1,145,000 | 1,135,000 | 0 |
| 011831ZV9 | 4.800% | 2002 | Dec | Serial Maturity | | | 2,335,000 | 1,170,000 | 1,165,000 | 0 |
| 011831ZW7 | 4.800% | 2003 | Jun | Serial Maturity | | | 2,395,000 | 1,200,000 | 1,195,000 | 0 |
| 011831ZX5 | 4.800% | 2003 | Dec | Serial Maturity | | | 2,450,000 | 1,230,000 | 1,220,000 | 0 |
| 011831ZY3 | 4.875% | 2004 | Jun | Serial Maturity | | | 2,510,000 | 1,260,000 | 1,250,000 | 0 |
| 011831ZZ0 | 4.875% | 2004 | Dec | Serial Maturity | | | 2,570,000 | 0 | 1,280,000 | 1,290,000 |
| 011831YL2 | 5.000% | 2005 | Jun | Serial Maturity | | | 2,635,000 | 0 | 1,315,000 | 1,320,000 |
| 011831YM0 | 5.000% | 2005 | Dec | Serial Maturity | | | 2,700,000 | 0 | 1,345,000 | 1,355,000 |
| 011831YN8 | 5.125% | 2006 | Jun | Serial Maturity | | | 2,765,000 | 0 | 1,380,000 | 1,385,000 |
| 011831YP3 | 5.125% | 2006 | Dec | Serial Maturity | | | 2,835,000 | 0 | 1,415,000 | 1,420,000 |
| 011831YQ1 | 5.300% | 2007 | Jun | Serial Maturity | | | 2,910,000 | 0 | 1,450,000 | 1,460,000 |
| 011831YR9 | 5.300% | 2007 | Dec | Serial Maturity | | | 2,985,000 | 0 | 1,490,000 | 1,495,000 |
| 011831YS7 | 5.400% | 2008 | Jun | Serial Maturity | | | 3,065,000 | 0 | 1,530,000 | 1,535,000 |
| 011831YT5 | 5.400% | 2008 | Dec | Serial Maturity | | | 3,150,000 | 0 | 1,570,000 | 1,580,000 |
| 011831YU2 | 5.500% | 2009 | Jun | Serial Maturity | | | 3,235,000 | 0 | 1,615,000 | 1,620,000 |
| 011831YV0 | 5.500% | 2009 | Dec | Serial Maturity | | | 3,325,000 | 0 | 1,660,000 | 1,665,000 |
| 011831YW8 | 5.600% | 2010 | Jun | Serial Maturity | | | 3,415,000 | 0 | 1,705,000 | 1,710,000 |
| 011831YX6 | 5.600% | 2010 | Dec | Serial Maturity | | | 3,510,000 | 0 | 1,750,000 | 1,760,000 |
| 011831YY4 | 5.700% | 2011 | Jun | Serial Maturity | | | 3,610,000 | 0 | 1,800,000 | 1,810,000 |
| 011831YZ1 | 5.700% | 2011 | Dec | Serial Maturity | | | 3,710,000 | 0 | 1,850,000 | 1,860,000 |
| 011831ZA5 | 5.800% | 2012 | Jun | Serial Maturity | | | 3,815,000 | 0 | 1,905,000 | 1,910,000 |
| 011831ZB3 | 5.800% | 2012 | Dec | Serial Maturity | | | 3,925,000 | 0 | 1,960,000 | 1,965,000 |
| 011831ZC1 | 5.850% | 2013 | Jun | Serial Maturity | | | 4,040,000 | 0 | 2,015,000 | 2,025,000 |
| 011831ZD9 | 5.850% | 2013 | Dec | Serial Maturity | | | 4,160,000 | 0 | 2,075,000 | 2,085,000 |
| 011831ZE7 | 5.850% | 2014 | Jun | Serial Maturity | | | 4,280,000 | 0 | 2,135,000 | 2,145,000 |
| 011831ZF4 | 5.850% | 2014 | Dec | Serial Maturity | | | 4,405,000 | 0 | 2,195,000 | 2,210,000 |
| 011831ZG3 | 5.850% | 2015 | Jun | Serial Maturity | | | 4,535,000 | 0 | 2,260,000 | 2,275,000 |
| 011831ZH0 | 5.850% | 2015 | Dec | Serial Maturity | | | 4,670,000 | 0 | 2,330,000 | 2,340,000 |
| 011831ZJ6 | 5.875% | 2016 | Jun | Sinking Fund | | | 4,805,000 | 0 | 2,395,000 | 2,410,000 |
| 011831ZJ6 | 5.875% | 2016 | Dec | Sinking Fund | | | 4,945,000 | 0 | 2,465,000 | 2,480,000 |
| 011831ZJ6 | 5.875% | 2017 | Jun | Sinking Fund | | | 5,090,000 | 0 | 2,540,000 | 2,550,000 |
| 011831ZJ6 | 5.875% | 2017 | Dec | Sinking Fund | | | 5,240,000 | 0 | 2,615,000 | 2,625,000 |
| 011831ZJ6 | 5.875% | 2018 | Jun | Sinking Fund | | | 5,395,000 | 0 | 2,690,000 | 2,705,000 |
| 011831ZJ6 | 5.875% | 2018 | Dec | Sinking Fund | | | 5,555,000 | 0 | 2,770,000 | 2,785,000 |
| 011831ZJ6 | 5.875% | 2019 | Jun | Sinking Fund | | | 5,715,000 | 0 | 2,850,000 | 2,865,000 |
| 011831ZJ6 | 5.875% | 2019 | Dec | Sinking Fund | | | 5,885,000 | 0 | 2,935,000 | 2,950,000 |
| 011831ZJ6 | 5.875% | 2020 | Jun | Sinking Fund | | | 6,055,000 | 0 | 3,020,000 | 3,035,000 |
| 011831ZJ6 | 5.875% | 2020 | Dec | Sinking Fund | | | 6,235,000 | 0 | 3,110,000 | 3,125,000 |
| 011831ZJ6 | 5.875% | 2021 | Jun | Sinking Fund | | | 6,420,000 | 0 | 3,205,000 | 3,215,000 |
| 011831ZJ6 | 5.875% | 2021 | Dec | Sinking Fund | | | 6,605,000 | 0 | 3,295,000 | 3,310,000 |
| 011831ZJ6 | 5.875% | 2022 | Jun | Sinking Fund | | | 6,800,000 | 0 | 3,390,000 | 3,410,000 |

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Other Bonds (TE)** | | | | **Tax-Exempt** | **Corporate** | | *Dates* | | *S and P* | *Moodys* / *Fitch* |
| **GP95A** | **Governmental Purpose Bonds, 1995 Series A** | | | Fund: **645** | Bond Yield: **6.000%** | Indenture: **10/15/1995** | Delivery: **11/15/1995** | Dated: **10/15/1995** | *AAA* | *Aaa* / *AAA* |
| 011831ZJ6 | 5.875% | 2022 | Dec | Sinking Fund | | | 7,000,000 | 0 | 3,490,000 | 3,510,000 |
| 011831ZJ6 | 5.875% | 2023 | Jun | Sinking Fund | | | 7,205,000 | 0 | 3,595,000 | 3,610,000 |
| 011831ZJ6 | 5.875% | 2023 | Dec | Sinking Fund | | | 7,415,000 | 0 | 3,700,000 | 3,715,000 |
| 011831ZJ6 | 5.875% | 2024 | Jun | Sinking Fund | | | 7,635,000 | 0 | 3,810,000 | 3,825,000 |
| 011831ZJ6 | 5.875% | 2024 | Dec | Term Maturity | | | 7,860,000 | 0 | 3,920,000 | 3,940,000 |
| 011831ZK3 | 5.875% | 2025 | Jun | Sinking Fund | | | 8,090,000 | 0 | 4,035,000 | 4,055,000 |
| 011831ZK3 | 5.875% | 2025 | Dec | Sinking Fund | | | 8,330,000 | 0 | 4,155,000 | 4,175,000 |
| 011831ZK3 | 5.875% | 2026 | Jun | Sinking Fund | | | 8,575,000 | 0 | 4,280,000 | 4,295,000 |
| 011831ZK3 | 5.875% | 2026 | Dec | Sinking Fund | | | 8,825,000 | 0 | 4,400,000 | 4,425,000 |
| 011831ZK3 | 5.875% | 2027 | Jun | Sinking Fund | | | 9,085,000 | 0 | 4,530,000 | 4,555,000 |
| 011831ZK3 | 5.875% | 2027 | Dec | Sinking Fund | | | 9,350,000 | 0 | 4,665,000 | 4,685,000 |
| 011831ZK3 | 5.875% | 2028 | Jun | Sinking Fund | | | 9,625,000 | 0 | 4,800,000 | 4,825,000 |
| 011831ZK3 | 5.875% | 2028 | Dec | Sinking Fund | | | 9,910,000 | 0 | 4,945,000 | 4,965,000 |
| 011831ZK3 | 5.875% | 2029 | Jun | Sinking Fund | | | 10,200,000 | 0 | 5,090,000 | 5,110,000 |
| 011831ZK3 | 5.875% | 2029 | Dec | Sinking Fund | | | 10,500,000 | 0 | 5,240,000 | 5,260,000 |
| 011831ZK3 | 5.875% | 2030 | Jun | Sinking Fund | | | 10,805,000 | 0 | 5,390,000 | 5,415,000 |
| 011831ZK3 | 5.875% | 2030 | Dec | Term Maturity | | | 11,125,000 | 0 | 5,570,000 | 5,555,000 |
| | | | | | | **GP95A Total** | **$335,000,000** | **$21,395,000** | **$160,000,000** | **$153,605,000** |
| **GP97A** | **Governmental Purpose Bonds, 1997 Series A** | | | Fund: **646** | Bond Yield: **VRDO** | Indenture: **11/1/1997** | Delivery: **12/3/1997** | Dated: **12/3/1997** | *AA-/A-1+* | *Aa2/VMIG1* / *AA+/F1+* |
| 011831X82 | | 2027 | Dec | Stated Maturity | Variable | | 33,000,000 | 0 | 4,800,000 | 28,200,000 |
| | | | | | | **GP97A Total** | **$33,000,000** | **$0** | **$4,800,000** | **$28,200,000** |
| **GP01A** | **Governmental Purpose Bonds, 2001 Series A** | | | Fund: **648** | Bond Yield: **VRDO** | Indenture: **7/1/2001** | Delivery: **8/2/2001** | Dated: **8/2/2001** | *AAA/A-1+* | *Aaa/VMIG-1* / *AAA/F-1+* |
| 011832MW9 | | 2001 | Dec | Sinking Fund | Variable | | 500,000 | 500,000 | 0 | 0 |
| 011832MW9 | | 2002 | Jun | Sinking Fund | Variable | | 705,000 | 705,000 | 0 | 0 |
| 011832MW9 | | 2002 | Dec | Sinking Fund | Variable | | 720,000 | 720,000 | 0 | 0 |
| 011832MW9 | | 2003 | Jun | Sinking Fund | Variable | | 735,000 | 735,000 | 0 | 0 |
| 011832MW9 | | 2003 | Dec | Sinking Fund | Variable | | 745,000 | 745,000 | 0 | 0 |
| 011832MW9 | | 2004 | Jun | Sinking Fund | Variable | | 770,000 | 770,000 | 0 | 0 |
| 011832MW9 | | 2004 | Dec | Sinking Fund | Variable | | 780,000 | 0 | 0 | 780,000 |
| 011832MW9 | | 2005 | Jun | Sinking Fund | Variable | | 795,000 | 0 | 0 | 795,000 |
| 011832MW9 | | 2005 | Dec | Sinking Fund | Variable | | 815,000 | 0 | 0 | 815,000 |
| 011832MW9 | | 2006 | Jun | Sinking Fund | Variable | | 825,000 | 0 | 0 | 825,000 |
| 011832MW9 | | 2006 | Dec | Sinking Fund | Variable | | 845,000 | 0 | 0 | 845,000 |
| 011832MW9 | | 2007 | Jun | Sinking Fund | Variable | | 860,000 | 0 | 0 | 860,000 |
| 011832MW9 | | 2007 | Dec | Sinking Fund | Variable | | 880,000 | 0 | 0 | 880,000 |
| 011832MW9 | | 2008 | Jun | Sinking Fund | Variable | | 895,000 | 0 | 0 | 895,000 |
| 011832MW9 | | 2008 | Dec | Sinking Fund | Variable | | 920,000 | 0 | 0 | 920,000 |
| 011832MW9 | | 2009 | Jun | Sinking Fund | Variable | | 930,000 | 0 | 0 | 930,000 |
| 011832MW9 | | 2009 | Dec | Sinking Fund | Variable | | 950,000 | 0 | 0 | 950,000 |
| 011832MW9 | | 2010 | Jun | Sinking Fund | Variable | | 960,000 | 0 | 0 | 960,000 |
| 011832MW9 | | 2010 | Dec | Sinking Fund | Variable | | 995,000 | 0 | 0 | 995,000 |
| 011832MW9 | | 2011 | Jun | Sinking Fund | Variable | | 1,010,000 | 0 | 0 | 1,010,000 |
| 011832MW9 | | 2011 | Dec | Sinking Fund | Variable | | 1,030,000 | 0 | 0 | 1,030,000 |
| 011832MW9 | | 2012 | Jun | Sinking Fund | Variable | | 1,050,000 | 0 | 0 | 1,050,000 |
| 011832MW9 | | 2012 | Dec | Sinking Fund | Variable | | 1,070,000 | 0 | 0 | 1,070,000 |
| 011832MW9 | | 2013 | Jun | Sinking Fund | Variable | | 1,090,000 | 0 | 0 | 1,090,000 |
| 011832MW9 | | 2013 | Dec | Sinking Fund | Variable | | 1,115,000 | 0 | 0 | 1,115,000 |
| 011832MW9 | | 2014 | Jun | Sinking Fund | Variable | | 1,135,000 | 0 | 0 | 1,135,000 |
| 011832MW9 | | 2014 | Dec | Sinking Fund | Variable | | 1,160,000 | 0 | 0 | 1,160,000 |
| 011832MW9 | | 2015 | Jun | Sinking Fund | Variable | | 1,180,000 | 0 | 0 | 1,180,000 |
| 011832MW9 | | 2015 | Dec | Sinking Fund | Variable | | 1,205,000 | 0 | 0 | 1,205,000 |
| 011832MW9 | | 2016 | Jun | Sinking Fund | Variable | | 1,235,000 | 0 | 0 | 1,235,000 |
| 011832MW9 | | 2016 | Dec | Sinking Fund | Variable | | 1,255,000 | 0 | 0 | 1,255,000 |
| 011832MW9 | | 2017 | Jun | Sinking Fund | Variable | | 1,275,000 | 0 | 0 | 1,275,000 |
| 011832MW9 | | 2017 | Dec | Sinking Fund | Variable | | 1,305,000 | 0 | 0 | 1,305,000 |
| 011832MW9 | | 2018 | Jun | Sinking Fund | Variable | | 1,335,000 | 0 | 0 | 1,335,000 |

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Other Bonds (TE)** | | | | **Tax-Exempt** | **Corporate** | | *Dates* | | *S and P* / *Moodys* | *Fitch* |
| **GP01A Governmental Purpose Bonds, 2001 Series A** | | | | Fund: **648** | Bond Yield: **VRDO** | Indenture: **7/1/2001** | Delivery: **8/2/2001** | Dated: **8/2/2001** | *AAA/A-1+* *Aaa/VMIG-1* | *AAA/F-1+* |
| 011832MW9 | | 2018 | Dec | Sinking Fund | Variable | | 1,365,000 | 0 | 0 | 1,365,000 |
| 011832MW9 | | 2019 | Jun | Sinking Fund | Variable | | 1,380,000 | 0 | 0 | 1,380,000 |
| 011832MW9 | | 2019 | Dec | Sinking Fund | Variable | | 1,410,000 | 0 | 0 | 1,410,000 |
| 011832MW9 | | 2020 | Jun | Sinking Fund | Variable | | 1,445,000 | 0 | 0 | 1,445,000 |
| 011832MW9 | | 2020 | Dec | Sinking Fund | Variable | | 1,465,000 | 0 | 0 | 1,465,000 |
| 011832MW9 | | 2021 | Jun | Sinking Fund | Variable | | 1,505,000 | 0 | 0 | 1,505,000 |
| 011832MW9 | | 2021 | Dec | Sinking Fund | Variable | | 1,525,000 | 0 | 0 | 1,525,000 |
| 011832MW9 | | 2022 | Jun | Sinking Fund | Variable | | 1,560,000 | 0 | 0 | 1,560,000 |
| 011832MW9 | | 2022 | Dec | Sinking Fund | Variable | | 1,590,000 | 0 | 0 | 1,590,000 |
| 011832MW9 | | 2023 | Jun | Sinking Fund | Variable | | 1,620,000 | 0 | 0 | 1,620,000 |
| 011832MW9 | | 2023 | Dec | Sinking Fund | Variable | | 1,660,000 | 0 | 0 | 1,660,000 |
| 011832MW9 | | 2024 | Jun | Sinking Fund | Variable | | 1,685,000 | 0 | 0 | 1,685,000 |
| 011832MW9 | | 2024 | Dec | Sinking Fund | Variable | | 1,725,000 | 0 | 0 | 1,725,000 |
| 011832MW9 | | 2025 | Jun | Sinking Fund | Variable | | 1,755,000 | 0 | 0 | 1,755,000 |
| 011832MW9 | | 2025 | Dec | Sinking Fund | Variable | | 1,790,000 | 0 | 0 | 1,790,000 |
| 011832MW9 | | 2026 | Jun | Sinking Fund | Variable | | 1,830,000 | 0 | 0 | 1,830,000 |
| 011832MW9 | | 2026 | Dec | Sinking Fund | Variable | | 1,865,000 | 0 | 0 | 1,865,000 |
| 011832MW9 | | 2027 | Jun | Sinking Fund | Variable | | 1,900,000 | 0 | 0 | 1,900,000 |
| 011832MW9 | | 2027 | Dec | Sinking Fund | Variable | | 1,945,000 | 0 | 0 | 1,945,000 |
| 011832MW9 | | 2028 | Jun | Sinking Fund | Variable | | 1,970,000 | 0 | 0 | 1,970,000 |
| 011832MW9 | | 2028 | Dec | Sinking Fund | Variable | | 2,020,000 | 0 | 0 | 2,020,000 |
| 011832MW9 | | 2029 | Jun | Sinking Fund | Variable | | 2,060,000 | 0 | 0 | 2,060,000 |
| 011832MW9 | | 2029 | Dec | Sinking Fund | Variable | | 2,100,000 | 0 | 0 | 2,100,000 |
| 011832MW9 | | 2030 | Jun | Sinking Fund | Variable | | 2,145,000 | 0 | 0 | 2,145,000 |
| 011832MW9 | | 2030 | Dec | Term Maturity | Variable | | 2,190,000 | 0 | 0 | 2,190,000 |
| | | | | | | **GP01A Total** | **$76,580,000** | **$4,175,000** | **$0** | **$72,405,000** |
| **GP01B Governmental Purpose Bonds, 2001 Series B** | | | | Fund: **648** | Bond Yield: **VRDO** | Indenture: **7/1/2001** | Delivery: **8/2/2001** | Dated: **8/2/2001** | *AAA/A-1+* *Aaa/VMIG-1* | *AAA/F-1+* |
| 011832MY5 | | 2001 | Dec | Sinking Fund | Variable | | 620,000 | 620,000 | 0 | 0 |
| 011832MY5 | | 2002 | Jun | Sinking Fund | Variable | | 855,000 | 855,000 | 0 | 0 |
| 011832MY5 | | 2002 | Dec | Sinking Fund | Variable | | 885,000 | 885,000 | 0 | 0 |
| 011832MY5 | | 2003 | Jun | Sinking Fund | Variable | | 900,000 | 900,000 | 0 | 0 |
| 011832MY5 | | 2003 | Dec | Sinking Fund | Variable | | 910,000 | 910,000 | 0 | 0 |
| 011832MY5 | | 2004 | Jun | Sinking Fund | Variable | | 935,000 | 935,000 | 0 | 0 |
| 011832MY5 | | 2004 | Dec | Sinking Fund | Variable | | 955,000 | 0 | 0 | 955,000 |
| 011832MY5 | | 2005 | Jun | Sinking Fund | Variable | | 975,000 | 0 | 0 | 975,000 |
| 011832MY5 | | 2005 | Dec | Sinking Fund | Variable | | 990,000 | 0 | 0 | 990,000 |
| 011832MY5 | | 2006 | Jun | Sinking Fund | Variable | | 1,010,000 | 0 | 0 | 1,010,000 |
| 011832MY5 | | 2006 | Dec | Sinking Fund | Variable | | 1,035,000 | 0 | 0 | 1,035,000 |
| 011832MY5 | | 2007 | Jun | Sinking Fund | Variable | | 1,055,000 | 0 | 0 | 1,055,000 |
| 011832MY5 | | 2007 | Dec | Sinking Fund | Variable | | 1,070,000 | 0 | 0 | 1,070,000 |
| 011832MY5 | | 2008 | Jun | Sinking Fund | Variable | | 1,095,000 | 0 | 0 | 1,095,000 |
| 011832MY5 | | 2008 | Dec | Sinking Fund | Variable | | 1,120,000 | 0 | 0 | 1,120,000 |
| 011832MY5 | | 2009 | Jun | Sinking Fund | Variable | | 1,140,000 | 0 | 0 | 1,140,000 |
| 011832MY5 | | 2009 | Dec | Sinking Fund | Variable | | 1,165,000 | 0 | 0 | 1,165,000 |
| 011832MY5 | | 2010 | Jun | Sinking Fund | Variable | | 1,175,000 | 0 | 0 | 1,175,000 |
| 011832MY5 | | 2010 | Dec | Sinking Fund | Variable | | 1,210,000 | 0 | 0 | 1,210,000 |
| 011832MY5 | | 2011 | Jun | Sinking Fund | Variable | | 1,235,000 | 0 | 0 | 1,235,000 |
| 011832MY5 | | 2011 | Dec | Sinking Fund | Variable | | 1,255,000 | 0 | 0 | 1,255,000 |
| 011832MY5 | | 2012 | Jun | Sinking Fund | Variable | | 1,285,000 | 0 | 0 | 1,285,000 |
| 011832MY5 | | 2012 | Dec | Sinking Fund | Variable | | 1,315,000 | 0 | 0 | 1,315,000 |
| 011832MY5 | | 2013 | Jun | Sinking Fund | Variable | | 1,325,000 | 0 | 0 | 1,325,000 |
| 011832MY5 | | 2013 | Dec | Sinking Fund | Variable | | 1,365,000 | 0 | 0 | 1,365,000 |
| 011832MY5 | | 2014 | Jun | Sinking Fund | Variable | | 1,390,000 | 0 | 0 | 1,390,000 |
| 011832MY5 | | 2014 | Dec | Sinking Fund | Variable | | 1,415,000 | 0 | 0 | 1,415,000 |
| 011832MY5 | | 2015 | Jun | Sinking Fund | Variable | | 1,445,000 | 0 | 0 | 1,445,000 |
| 011832MY5 | | 2015 | Dec | Sinking Fund | Variable | | 1,475,000 | 0 | 0 | 1,475,000 |

**Other Bonds (TE)** — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

**GP01B Governmental Purpose Bonds, 2001 Series B** — Fund: **648** Bond Yield: **VRDO** Indenture: **7/1/2001** Delivery: **8/2/2001** Dated: **8/2/2001** — *AAA/A-1+* *Aaa/VMIG-1* *AAA/F-1+*

| | CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | 011832MY5 | | 2016 | Jun | Sinking Fund | Variable | | 1,505,000 | 0 | 0 | 1,505,000 |
| | 011832MY5 | | 2016 | Dec | Sinking Fund | Variable | | 1,530,000 | 0 | 0 | 1,530,000 |
| | 011832MY5 | | 2017 | Jun | Sinking Fund | Variable | | 1,560,000 | 0 | 0 | 1,560,000 |
| | 011832MY5 | | 2017 | Dec | Sinking Fund | Variable | | 1,600,000 | 0 | 0 | 1,600,000 |
| | 011832MY5 | | 2018 | Jun | Sinking Fund | Variable | | 1,625,000 | 0 | 0 | 1,625,000 |
| | 011832MY5 | | 2018 | Dec | Sinking Fund | Variable | | 1,665,000 | 0 | 0 | 1,665,000 |
| | 011832MY5 | | 2019 | Jun | Sinking Fund | Variable | | 1,690,000 | 0 | 0 | 1,690,000 |
| | 011832MY5 | | 2019 | Dec | Sinking Fund | Variable | | 1,720,000 | 0 | 0 | 1,720,000 |
| | 011832MY5 | | 2020 | Jun | Sinking Fund | Variable | | 1,770,000 | 0 | 0 | 1,770,000 |
| | 011832MY5 | | 2020 | Dec | Sinking Fund | Variable | | 1,795,000 | 0 | 0 | 1,795,000 |
| | 011832MY5 | | 2021 | Jun | Sinking Fund | Variable | | 1,835,000 | 0 | 0 | 1,835,000 |
| | 011832MY5 | | 2021 | Dec | Sinking Fund | Variable | | 1,870,000 | 0 | 0 | 1,870,000 |
| | 011832MY5 | | 2022 | Jun | Sinking Fund | Variable | | 1,900,000 | 0 | 0 | 1,900,000 |
| | 011832MY5 | | 2022 | Dec | Sinking Fund | Variable | | 1,940,000 | 0 | 0 | 1,940,000 |
| | 011832MY5 | | 2023 | Jun | Sinking Fund | Variable | | 1,985,000 | 0 | 0 | 1,985,000 |
| | 011832MY5 | | 2023 | Dec | Sinking Fund | Variable | | 2,025,000 | 0 | 0 | 2,025,000 |
| | 011832MY5 | | 2024 | Jun | Sinking Fund | Variable | | 2,065,000 | 0 | 0 | 2,065,000 |
| | 011832MY5 | | 2024 | Dec | Sinking Fund | Variable | | 2,105,000 | 0 | 0 | 2,105,000 |
| | 011832MY5 | | 2025 | Jun | Sinking Fund | Variable | | 2,150,000 | 0 | 0 | 2,150,000 |
| | 011832MY5 | | 2025 | Dec | Sinking Fund | Variable | | 2,185,000 | 0 | 0 | 2,185,000 |
| | 011832MY5 | | 2026 | Jun | Sinking Fund | Variable | | 2,235,000 | 0 | 0 | 2,235,000 |
| | 011832MY5 | | 2026 | Dec | Sinking Fund | Variable | | 2,275,000 | 0 | 0 | 2,275,000 |
| | 011832MY5 | | 2027 | Jun | Sinking Fund | Variable | | 2,325,000 | 0 | 0 | 2,325,000 |
| | 011832MY5 | | 2027 | Dec | Sinking Fund | Variable | | 2,375,000 | 0 | 0 | 2,375,000 |
| | 011832MY5 | | 2028 | Jun | Sinking Fund | Variable | | 2,415,000 | 0 | 0 | 2,415,000 |
| | 011832MY5 | | 2028 | Dec | Sinking Fund | Variable | | 2,465,000 | 0 | 0 | 2,465,000 |
| | 011832MY5 | | 2029 | Jun | Sinking Fund | Variable | | 2,515,000 | 0 | 0 | 2,515,000 |
| | 011832MY5 | | 2029 | Dec | Sinking Fund | Variable | | 2,565,000 | 0 | 0 | 2,565,000 |
| | 011832MY5 | | 2030 | Jun | Sinking Fund | Variable | | 2,620,000 | 0 | 0 | 2,620,000 |
| | 011832MY5 | | 2030 | Dec | Term Maturity | Variable | | 2,675,000 | 0 | 0 | 2,675,000 |
| | | | | | | | **GP01B Total** | **$93,590,000** | **$5,105,000** | **$0** | **$88,485,000** |

**GH92A General Housing Purpose Bonds, 1992 Series A** — Fund: **642** Bond Yield: **6.405%** Indenture: **10/1/1992** Delivery: **10/22/1992** Dated: **10/1/1992** — *AA-* *Aa2* *AA+*

| | CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | 011831HF4 | 3.100% | 1993 | Dec | Serial Maturity | | | 3,535,000 | 3,535,000 | 0 | 0 |
| | 011831HG2 | 3.800% | 1994 | Dec | Serial Maturity | | | 3,610,000 | 3,610,000 | 0 | 0 |
| | 011831HH0 | 4.200% | 1995 | Dec | Serial Maturity | | | 3,720,000 | 3,720,000 | 0 | 0 |
| | 011831HJ6 | 4.650% | 1996 | Dec | Serial Maturity | | | 5,045,000 | 5,045,000 | 0 | 0 |
| | 011831HK3 | 4.800% | 1997 | Dec | Serial Maturity | | | 5,180,000 | 5,180,000 | 0 | 0 |
| | 011831HL1 | 5.050% | 1998 | Dec | Serial Maturity | | | 5,025,000 | 5,025,000 | 0 | 0 |
| | 011831HM9 | 5.300% | 1999 | Dec | Serial Maturity | | | 3,315,000 | 3,315,000 | 0 | 0 |
| | 011831HN7 | 5.450% | 2000 | Dec | Serial Maturity | | | 3,490,000 | 3,490,000 | 0 | 0 |
| | 011831HP2 | 5.600% | 2001 | Dec | Serial Maturity | | | 3,685,000 | 3,685,000 | 0 | 0 |
| | 011831HQ0 | 5.700% | 2002 | Dec | Serial Maturity | | | 3,895,000 | 3,895,000 | 0 | 0 |
| | 011831HR8 | 5.800% | 2003 | Dec | Serial Maturity | | | 4,120,000 | 4,120,000 | 0 | 0 |
| | 011831HS6 | 5.900% | 2004 | Dec | Serial Maturity | | | 4,365,000 | 0 | 0 | 4,365,000 |
| | 011831HT4 | 6.000% | 2005 | Dec | Serial Maturity | | | 4,635,000 | 0 | 0 | 4,635,000 |
| | 011831HV1 | 6.100% | 2006 | Dec | Serial Maturity | | | 5,925,000 | 0 | 0 | 5,925,000 |
| | 011831HV9 | 6.200% | 2007 | Dec | Serial Maturity | | | 6,230,000 | 0 | 0 | 6,230,000 |
| | 011831HW7 | 6.250% | 2008 | Dec | Serial Maturity | | | 6,550,000 | 0 | 0 | 6,550,000 |
| | 011831HX5 | 6.375% | 2012 | Dec | Term Maturity | | | 25,870,000 | 0 | 25,870,000 | 0 |
| | 011831HY3 | 6.600% | 2023 | Dec | Term Maturity | | | 101,805,000 | 0 | 101,805,000 | 0 |
| | | | | | | | **GH92A Total** | **$200,000,000** | **$44,620,000** | **$127,675,000** | **$27,705,000** |

**GH03A General Housing Purpose Bonds, 2003 Series A2** — Fund: **650** Bond Yield: **VRDO** Indenture: **2/1/1994** Delivery: **11/6/2003** Dated: **11/6/2003** — *AAA/A-1+* *Aaa/VMIG-1* *AAA/F1+*

| | CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| A2 | 011832WZ1 | | 2004 | Dec | Sinking Fund | Variable | | 7,205,000 | 0 | 0 | 7,205,000 |
| A2 | 011832WZ1 | | 2005 | Dec | Sinking Fund | Variable | | 5,165,000 | 0 | 0 | 5,165,000 |
| A2 | 011832WZ1 | | 2006 | Dec | Sinking Fund | Variable | | 5,350,000 | 0 | 0 | 5,350,000 |
| A2 | 011832WZ1 | | 2007 | Dec | Sinking Fund | Variable | | 5,540,000 | 0 | 0 | 5,540,000 |

**Other Bonds (TE)** — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

**GH03A General Housing Purpose Bonds, 2003 Series A2** — Fund: **650** Bond Yield: **VRDO** Indenture: **2/1/1994** Delivery: **11/6/2003** Dated: **11/6/2003** *AAA/A-1+* *Aaa/VMIG-1* *AAA/F1+*

| | CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| A2 | 011832WZ1 | | 2008 | Dec | Sinking Fund | Variable | | 5,735,000 | 0 | 0 | 5,735,000 |
| A2 | 011832WZ1 | | 2009 | Dec | Sinking Fund | Variable | | 5,940,000 | 0 | 0 | 5,940,000 |
| A2 | 011832WZ1 | | 2010 | Dec | Sinking Fund | Variable | | 6,150,000 | 0 | 0 | 6,150,000 |
| A2 | 011832WZ1 | | 2011 | Dec | Sinking Fund | Variable | | 4,895,000 | 0 | 0 | 4,895,000 |
| A2 | 011832WZ1 | | 2012 | Dec | Sinking Fund | Variable | | 5,190,000 | 0 | 0 | 5,190,000 |
| A2 | 011832WZ1 | | 2013 | Dec | Sinking Fund | Variable | | 5,505,000 | 0 | 0 | 5,505,000 |
| A2 | 011832WZ1 | | 2014 | Dec | Sinking Fund | Variable | | 5,835,000 | 0 | 0 | 5,835,000 |
| A2 | 011832WZ1 | | 2015 | Dec | Sinking Fund | Variable | | 6,180,000 | 0 | 0 | 6,180,000 |
| A2 | 011832WZ1 | | 2016 | Dec | Sinking Fund | Variable | | 6,550,000 | 0 | 0 | 6,550,000 |
| A2 | 011832WZ1 | | 2017 | Dec | Sinking Fund | Variable | | 6,950,000 | 0 | 0 | 6,950,000 |
| A2 | 011832WZ1 | | 2018 | Dec | Sinking Fund | Variable | | 7,365,000 | 0 | 0 | 7,365,000 |
| A2 | 011832WZ1 | | 2019 | Dec | Sinking Fund | Variable | | 7,805,000 | 0 | 0 | 7,805,000 |
| A2 | 011832WZ1 | | 2020 | Dec | Sinking Fund | Variable | | 8,270,000 | 0 | 0 | 8,270,000 |
| A2 | 011832WZ1 | | 2021 | Dec | Sinking Fund | Variable | | 8,770,000 | 0 | 0 | 8,770,000 |
| A2 | 011832WZ1 | | 2022 | Dec | Sinking Fund | Variable | | 9,295,000 | 0 | 0 | 9,295,000 |
| A2 | 011832WZ1 | | 2023 | Dec | Sinking Fund | Variable | | 9,855,000 | 0 | 0 | 9,855,000 |
| A2 | 011832WZ1 | | 2024 | Dec | Term Maturity | Variable | | 10,445,000 | 0 | 0 | 10,445,000 |
| | | | | | | | **GH03A Total** | **$143,995,000** | **$0** | **$0** | **$143,995,000** |

**GH03B General Housing Purpose Bonds, 2003 Series B** — Fund: **650** Bond Yield: **VRDO** Indenture: **2/1/1994** Delivery: **11/6/2003** Dated: **11/6/2003** *AAA/A-1+* *Aaa/VMIG-1* *AAA/F1+*

| | CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | 011832VD1 | | 2019 | Dec | Sinking Fund | Variable | | 3,000,000 | 0 | 0 | 3,000,000 |
| | 011832VD1 | | 2020 | Dec | Sinking Fund | Variable | | 3,105,000 | 0 | 0 | 3,105,000 |
| | 011832VD1 | | 2021 | Dec | Sinking Fund | Variable | | 3,215,000 | 0 | 0 | 3,215,000 |
| | 011832VD1 | | 2022 | Dec | Sinking Fund | Variable | | 3,330,000 | 0 | 0 | 3,330,000 |
| | 011832VD1 | | 2023 | Dec | Term Maturity | Variable | | 3,445,000 | 0 | 0 | 3,445,000 |
| | | | | | | | **GH03B Total** | **$16,095,000** | **$0** | **$0** | **$16,095,000** |

**SC99A State Capital Project Bonds, 1999 Series A** — Fund: **690** Bond Yield: **3.880%** Indenture: **12/1/1998** Delivery: **1/21/1999** Dated: **12/1/1998** *AA-* *Aa2* *AA+*

| | CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| A2 | 0118316U3 | 4.500% | 1999 | Jun | Serial Maturity | | | 5,655,000 | 5,655,000 | 0 | 0 |
| A2 | 0118316V1 | 4.500% | 1999 | Dec | Serial Maturity | | | 5,785,000 | 5,785,000 | 0 | 0 |
| A1 | 0118316W9 | 3.400% | 2000 | Jun | Serial Maturity | | | 6,020,000 | 6,020,000 | 0 | 0 |
| A2 | 0118316X7 | 5.000% | 2000 | Dec | Serial Maturity | | | 6,015,000 | 6,015,000 | 0 | 0 |
| A1 | 0118316Y5 | 3.650% | 2001 | Jun | Serial Maturity | | | 2,000,000 | 2,000,000 | 0 | 0 |
| A2 | 0118317J7 | 5.000% | 2001 | Jun | Serial Maturity | | | 4,165,000 | 4,165,000 | 0 | 0 |
| A2 | 0118316Z2 | 5.000% | 2001 | Dec | Serial Maturity | | | 6,305,000 | 6,305,000 | 0 | 0 |
| A1 | 0118317A6 | 3.800% | 2002 | Jun | Serial Maturity | | | 500,000 | 500,000 | 0 | 0 |
| A2 | 0118317K4 | 5.000% | 2002 | Jun | Serial Maturity | | | 5,965,000 | 5,965,000 | 0 | 0 |
| A2 | 0118317B4 | 5.000% | 2002 | Dec | Serial Maturity | | | 6,625,000 | 6,625,000 | 0 | 0 |
| A2 | 0118317C2 | 5.000% | 2003 | Jun | Serial Maturity | | | 6,790,000 | 6,790,000 | 0 | 0 |
| A2 | 0118317D0 | 5.000% | 2003 | Dec | Serial Maturity | | | 6,960,000 | 6,960,000 | 0 | 0 |
| A1 | 0118317E8 | 4.000% | 2004 | Jun | Serial Maturity | | | 2,000,000 | 2,000,000 | 0 | 0 |
| A2 | 0118317L2 | 5.000% | 2004 | Jun | Serial Maturity | | | 5,130,000 | 5,130,000 | 0 | 0 |
| A2 | 0118317F5 | 5.000% | 2004 | Dec | Serial Maturity | | | 7,300,000 | 0 | 0 | 7,300,000 |
| A1 | 0118317G3 | 4.050% | 2005 | Jun | Serial Maturity | | | 1,000,000 | 0 | 0 | 1,000,000 |
| A2 | 0118317M0 | 5.000% | 2005 | Jun | Serial Maturity | | | 6,485,000 | 0 | 0 | 6,485,000 |
| A2 | 0118317H1 | 5.000% | 2005 | Dec | Serial Maturity | | | 7,665,000 | 0 | 0 | 7,665,000 |
| | | | | | | | **SC99A Total** | **$92,365,000** | **$69,915,000** | **$0** | **$22,450,000** |

**SC99B State Capital Project Bonds, 1999 Series B** — Fund: **691** Bond Yield: **4.689%** Indenture: **12/1/1998** Delivery: **12/14/1999** Dated: **12/1/1999** *AAA* *Aaa* *AAA*

| | CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| B1 | 011832CW0 | 4.000% | 2000 | Dec | Serial Maturity | | | 6,645,000 | 6,645,000 | 0 | 0 |
| B1 | 011832CX8 | 4.300% | 2001 | Jun | Serial Maturity | | | 7,110,000 | 7,110,000 | 0 | 0 |
| B1 | 011832CY6 | 4.350% | 2001 | Dec | Serial Maturity | | | 8,870,000 | 8,870,000 | 0 | 0 |
| B1 | 011832CZ3 | 4.450% | 2002 | Jun | Serial Maturity | | | 1,800,000 | 1,800,000 | 0 | 0 |
| B2 | 011832DH2 | 5.250% | 2002 | Jun | Serial Maturity | | | 7,190,000 | 7,190,000 | 0 | 0 |
| B2 | 011832DJ8 | 5.000% | 2002 | Dec | Serial Maturity | | | 9,215,000 | 9,215,000 | 0 | 0 |
| B1 | 011832DB5 | 4.600% | 2003 | Jun | Serial Maturity | | | 2,225,000 | 2,225,000 | 0 | 0 |
| B2 | 011832DK5 | 5.250% | 2003 | Jun | Serial Maturity | | | 7,295,000 | 7,295,000 | 0 | 0 |
| B1 | 011832DC3 | 4.600% | 2003 | Dec | Serial Maturity | | | 1,500,000 | 1,500,000 | 0 | 0 |
| B2 | 011832DL3 | 5.125% | 2003 | Dec | Serial Maturity | | | 8,285,000 | 8,285,000 | 0 | 0 |

| | CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **Other Bonds (TE)** | | | | | **Tax-Exempt** | **Corporate** | | | *Dates* | *S and P* | *Moodys* *Fitch* |
| **SC99B** | **State Capital Project Bonds, 1999 Series B** | | | | Fund: **691** | Bond Yield: **4.689%** | Indenture: **12/1/1998** | Delivery: **12/14/1999** | Dated: **12/1/1999** | *AAA* | *Aaa* *AAA* |
| B1 | 011832DD1 | 4.700% | 2004 | Jun | Serial Maturity | | | 2,685,000 | 2,685,000 | 0 | 0 |
| B2 | 011832DM1 | 5.500% | 2004 | Jun | Serial Maturity | | | 7,245,000 | 7,245,000 | 0 | 0 |
| B1 | 011832DE9 | 4.700% | 2004 | Dec | Serial Maturity | | | 1,075,000 | 0 | 0 | 1,075,000 |
| B2 | 011832DN9 | 5.250% | 2004 | Dec | Serial Maturity | | | 9,195,000 | 0 | 0 | 9,195,000 |
| B1 | 011832DF6 | 4.800% | 2005 | Jun | Serial Maturity | | | 1,300,000 | 0 | 0 | 1,300,000 |
| B2 | 011832DP4 | 5.500% | 2005 | Jun | Serial Maturity | | | 9,160,000 | 0 | 0 | 9,160,000 |
| B1 | 011832DG4 | 4.800% | 2005 | Dec | Serial Maturity | | | 3,520,000 | 0 | 0 | 3,520,000 |
| B2 | 011832DQ2 | 5.500% | 2005 | Dec | Serial Maturity | | | 9,665,000 | 0 | 0 | 9,665,000 |
| | | | | | | | **SC99B Total** | **$103,980,000** | **$70,065,000** | **$0** | **$33,915,000** |
| **SC01A** | **State Capital Project Bonds, 2001 Series A** | | | | Fund: **692** | Bond Yield: **3.980%** | Indenture: **12/1/1998** | Delivery: **2/8/2001** | Dated: **2/1/2001** | *AA-* | *Aa2* *AA+* |
| A1 | 011832MB5 | 4.000% | 2001 | Dec | Serial Maturity | | | 290,000 | 290,000 | 0 | 0 |
| A1 | 011832MC3 | 3.200% | 2002 | Jun | Serial Maturity | | | 1,015,000 | 1,015,000 | 0 | 0 |
| A1 | 011832MD1 | 4.500% | 2002 | Dec | Serial Maturity | | | 4,290,000 | 4,290,000 | 0 | 0 |
| A1 | 011832ME9 | 4.750% | 2003 | Jun | Serial Maturity | | | 1,310,000 | 1,310,000 | 0 | 0 |
| A2 | 011832MP4 | 3.800% | 2003 | Jun | Serial Maturity | | | 3,020,000 | 3,020,000 | 0 | 0 |
| A1 | 011832MF6 | 4.750% | 2003 | Dec | Serial Maturity | | | 4,500,000 | 4,500,000 | 0 | 0 |
| A1 | 011832MG4 | 5.000% | 2004 | Jun | Serial Maturity | | | 2,055,000 | 2,055,000 | 0 | 0 |
| A2 | 011832MQ2 | 3.850% | 2004 | Jun | Serial Maturity | | | 2,430,000 | 2,430,000 | 0 | 0 |
| A1 | 011832MH2 | 5.000% | 2004 | Dec | Serial Maturity | | | 5,000,000 | 0 | 0 | 5,000,000 |
| A1 | 011832MJ8 | 5.250% | 2005 | Jun | Serial Maturity | | | 3,050,000 | 0 | 0 | 3,050,000 |
| A2 | 011832MR0 | 3.900% | 2005 | Jun | Serial Maturity | | | 1,385,000 | 0 | 0 | 1,385,000 |
| A1 | 011832MK5 | 5.000% | 2005 | Dec | Serial Maturity | | | 13,240,000 | 0 | 0 | 13,240,000 |
| A1 | 011832ML3 | 5.000% | 2006 | Jun | Serial Maturity | | | 13,450,000 | 0 | 0 | 13,450,000 |
| A1 | 011832MM1 | 5.000% | 2006 | Dec | Serial Maturity | | | 5,000,000 | 0 | 0 | 5,000,000 |
| A2 | 011832MS8 | 4.000% | 2006 | Dec | Serial Maturity | | | 2,585,000 | 0 | 0 | 2,585,000 |
| A1 | 011832MN9 | 5.000% | 2007 | Jun | Serial Maturity | | | 7,915,000 | 0 | 0 | 7,915,000 |
| A2 | 011832MT6 | 4.050% | 2007 | Jun | Serial Maturity | | | 4,000,000 | 0 | 0 | 4,000,000 |
| | | | | | | | **SC01A Total** | **$74,535,000** | **$18,910,000** | **$0** | **$55,625,000** |
| **SC02A** | **State Capital Project Bonds, 2002 Series A** | | | | Fund: **693** | Bond Yield: **VRDO** | Indenture: **12/1/1998** | Delivery: **12/5/2002** | Dated: **12/5/2002** | *AAA* | *Aaa* *AAA* |
| | 011832UK6 | 3.000% | 2003 | Jul | Serial Maturity | | | 3,040,000 | 3,040,000 | 0 | 0 |
| | 011832UL4 | 3.000% | 2004 | Jul | Serial Maturity | | | 1,195,000 | 1,195,000 | 0 | 0 |
| | 011832UM2 | 4.000% | 2004 | Jul | Serial Maturity | | | 2,015,000 | 2,015,000 | 0 | 0 |
| | 011832UN0 | 3.000% | 2005 | Jul | Serial Maturity | | | 700,000 | 0 | 0 | 700,000 |
| | 011832UP5 | 4.000% | 2005 | Jul | Serial Maturity | | | 2,635,000 | 0 | 0 | 2,635,000 |
| | 011832UQ3 | 3.000% | 2006 | Jul | Serial Maturity | | | 1,100,000 | 0 | 0 | 1,100,000 |
| | 011832UR1 | 5.000% | 2006 | Jul | Serial Maturity | | | 2,365,000 | 0 | 0 | 2,365,000 |
| | 011832UT7 | 4.000% | 2007 | Jul | Serial Maturity | | | 3,115,000 | 0 | 0 | 3,115,000 |
| | 011832US9 | 3.000% | 2007 | Jul | Serial Maturity | | | 500,000 | 0 | 0 | 500,000 |
| | 011832UV2 | 5.000% | 2008 | Jul | Serial Maturity | | | 3,155,000 | 0 | 0 | 3,155,000 |
| | 011832UU4 | 3.000% | 2008 | Jul | Serial Maturity | | | 610,000 | 0 | 0 | 610,000 |
| | 011832UW0 | 3.125% | 2009 | Jul | Serial Maturity | | | 180,000 | 0 | 0 | 180,000 |
| | 011832UX8 | 5.000% | 2009 | Jul | Serial Maturity | | | 3,770,000 | 0 | 0 | 3,770,000 |
| | 011832UZ3 | 5.000% | 2010 | Jul | Serial Maturity | | | 4,005,000 | 0 | 0 | 4,005,000 |
| | 011832UY6 | 3.400% | 2010 | Jul | Serial Maturity | | | 140,000 | 0 | 0 | 140,000 |
| | 011832VB5 | 5.000% | 2011 | Jul | Serial Maturity | | | 3,995,000 | 0 | 0 | 3,995,000 |
| | 011832VA7 | 3.500% | 2011 | Jul | Serial Maturity | | | 385,000 | 0 | 0 | 385,000 |
| | | | | | | | **SC02A Total** | **$32,905,000** | **$6,250,000** | **$0** | **$26,655,000** |
| **SC02B** | **State Capital Project Bonds, 2002 Series B** | | | | Fund: **693** | Bond Yield: **VRDO** | Indenture: **12/1/1998** | Delivery: **12/5/2002** | Dated: **12/5/2002** | *AAA* | *Aaa* *AAA* |
| | 011832UH3 | | 2023 | Jan | Sinking Fund | Variable | | 3,530,000 | 0 | 0 | 3,530,000 |
| | 011832UH3 | | 2023 | Jul | Sinking Fund | Variable | | 3,600,000 | 0 | 0 | 3,600,000 |
| | 011832UH3 | | 2024 | Jan | Sinking Fund | Variable | | 3,675,000 | 0 | 0 | 3,675,000 |
| | 011832UH3 | | 2024 | Jul | Term Maturity | Variable | | 3,750,000 | 0 | 0 | 3,750,000 |
| | | | | | | | **SC02B Total** | **$14,555,000** | **$0** | **$0** | **$14,555,000** |
| **SC02C** | **State Capital Project Bonds, 2002 Series C** | | | | Fund: **693** | Bond Yield: **VRDO** | Indenture: **12/1/1998** | Delivery: **12/5/2002** | Dated: **12/5/2002** | *AAA/A-1+* | *Aaa/VMIG-1* *AAA/F1+* |
| | 011832UJ9 | | 2012 | Jul | Sinking Fund | Variable | | 2,295,000 | 0 | 0 | 2,295,000 |

**Other Bonds (TE)** — **Tax-Exempt** **Corporate** — *Dates* — *S and P* *Moodys* *Fitch*

**SC02C State Capital Project Bonds, 2002 Series C** — Fund: **693** Bond Yield: **VRDO** Indenture: **12/1/1998** Delivery: **12/5/2002** Dated: **12/5/2002** — *AAA/A-1+* *Aaa/VMIG-1* *AAA/F1+*

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 011832UJ9 | | 2013 | Jan | Sinking Fund | Variable | | 2,345,000 | 0 | 0 | 2,345,000 |
| 011832UJ9 | | 2013 | Jul | Sinking Fund | Variable | | 2,400,000 | 0 | 0 | 2,400,000 |
| 011832UJ9 | | 2014 | Jan | Sinking Fund | Variable | | 2,450,000 | 0 | 0 | 2,450,000 |
| 011832UJ9 | | 2014 | Jul | Sinking Fund | Variable | | 2,505,000 | 0 | 0 | 2,505,000 |
| 011832UJ9 | | 2015 | Jan | Sinking Fund | Variable | | 2,555,000 | 0 | 0 | 2,555,000 |
| 011832UJ9 | | 2015 | Jul | Sinking Fund | Variable | | 2,610,000 | 0 | 0 | 2,610,000 |
| 011832UJ9 | | 2016 | Jan | Sinking Fund | Variable | | 2,670,000 | 0 | 0 | 2,670,000 |
| 011832UJ9 | | 2016 | Jul | Sinking Fund | Variable | | 2,725,000 | 0 | 0 | 2,725,000 |
| 011832UJ9 | | 2017 | Jan | Sinking Fund | Variable | | 2,785,000 | 0 | 0 | 2,785,000 |
| 011832UJ9 | | 2017 | Jul | Sinking Fund | Variable | | 2,845,000 | 0 | 0 | 2,845,000 |
| 011832UJ9 | | 2018 | Jan | Sinking Fund | Variable | | 2,905,000 | 0 | 0 | 2,905,000 |
| 011832UJ9 | | 2018 | Jul | Sinking Fund | Variable | | 2,970,000 | 0 | 0 | 2,970,000 |
| 011832UJ9 | | 2019 | Jan | Sinking Fund | Variable | | 3,035,000 | 0 | 0 | 3,035,000 |
| 011832UJ9 | | 2019 | Jul | Sinking Fund | Variable | | 3,100,000 | 0 | 0 | 3,100,000 |
| 011832UJ9 | | 2020 | Jan | Sinking Fund | Variable | | 3,165,000 | 0 | 0 | 3,165,000 |
| 011832UJ9 | | 2020 | Jul | Sinking Fund | Variable | | 3,235,000 | 0 | 0 | 3,235,000 |
| 011832UJ9 | | 2021 | Jan | Sinking Fund | Variable | | 3,305,000 | 0 | 0 | 3,305,000 |
| 011832UJ9 | | 2021 | Jul | Sinking Fund | Variable | | 3,375,000 | 0 | 0 | 3,375,000 |
| 011832UJ9 | | 2022 | Jan | Sinking Fund | Variable | | 3,450,000 | 0 | 0 | 3,450,000 |
| 011832UJ9 | | 2022 | Jul | Term Maturity | Variable | | 3,525,000 | 0 | 0 | 3,525,000 |
| | | | | | | **SC02C Total** | **$60,250,000** | **$0** | **$0** | **$60,250,000** |

**SBL99 State Building Lease Bonds, 1999 Series** — Fund: **555** Bond Yield: **5.551%** Indenture: **11/1/1999** Delivery: **12/15/1999** Dated: **12/1/1999** — *AAA* *Aaa* *AAA*

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 011832DR0 | 4.250% | 2000 | Apr | Serial Maturity | | | 1,075,000 | 1,075,000 | 0 | 0 |
| 011832DS8 | 4.250% | 2000 | Oct | Serial Maturity | | | 750,000 | 750,000 | 0 | 0 |
| 011832DT6 | 4.350% | 2001 | Apr | Serial Maturity | | | 765,000 | 765,000 | 0 | 0 |
| 011832DU3 | 4.350% | 2001 | Oct | Serial Maturity | | | 780,000 | 780,000 | 0 | 0 |
| 011832DV1 | 4.450% | 2002 | Apr | Serial Maturity | | | 795,000 | 795,000 | 0 | 0 |
| 011832DW9 | 4.450% | 2002 | Oct | Serial Maturity | | | 815,000 | 815,000 | 0 | 0 |
| 011832DX7 | 4.600% | 2003 | Apr | Serial Maturity | | | 835,000 | 835,000 | 0 | 0 |
| 011832DY5 | 4.600% | 2003 | Oct | Serial Maturity | | | 855,000 | 855,000 | 0 | 0 |
| 011832DZ2 | 4.750% | 2004 | Apr | Serial Maturity | | | 870,000 | 870,000 | 0 | 0 |
| 011832EA6 | 4.750% | 2004 | Oct | Serial Maturity | | | 895,000 | 895,000 | 0 | 0 |
| 011832EB4 | 4.850% | 2005 | Apr | Serial Maturity | | | 915,000 | 0 | 0 | 915,000 |
| 011832EC2 | 4.850% | 2005 | Oct | Serial Maturity | | | 935,000 | 0 | 0 | 935,000 |
| 011832ED0 | 4.875% | 2006 | Apr | Serial Maturity | | | 960,000 | 0 | 0 | 960,000 |
| 011832EE8 | 4.875% | 2006 | Oct | Serial Maturity | | | 980,000 | 0 | 0 | 980,000 |
| 011832EF5 | 5.000% | 2007 | Apr | Serial Maturity | | | 1,005,000 | 0 | 0 | 1,005,000 |
| 011832EG3 | 5.000% | 2007 | Oct | Serial Maturity | | | 1,030,000 | 0 | 0 | 1,030,000 |
| 011832EH1 | 5.100% | 2008 | Apr | Serial Maturity | | | 1,055,000 | 0 | 0 | 1,055,000 |
| 011832EJ7 | 5.100% | 2008 | Oct | Serial Maturity | | | 1,085,000 | 0 | 0 | 1,085,000 |
| 011832EK4 | 5.150% | 2009 | Apr | Serial Maturity | | | 1,110,000 | 0 | 0 | 1,110,000 |
| 011832EL2 | 5.150% | 2009 | Oct | Serial Maturity | | | 1,140,000 | 0 | 0 | 1,140,000 |
| 011832EM0 | 5.250% | 2010 | Apr | Serial Maturity | | | 1,170,000 | 0 | 0 | 1,170,000 |
| 011832EN8 | 5.250% | 2010 | Oct | Serial Maturity | | | 1,200,000 | 0 | 0 | 1,200,000 |
| 011832EP3 | 5.300% | 2011 | Apr | Serial Maturity | | | 1,230,000 | 0 | 0 | 1,230,000 |
| 011832EQ1 | 5.300% | 2011 | Oct | Serial Maturity | | | 1,265,000 | 0 | 0 | 1,265,000 |
| 011832ER9 | 5.400% | 2012 | Apr | Serial Maturity | | | 1,300,000 | 0 | 0 | 1,300,000 |
| 011832ES7 | 5.400% | 2012 | Oct | Serial Maturity | | | 1,335,000 | 0 | 0 | 1,335,000 |
| 011832GG1 | 5.800% | 2013 | Apr | Sinking Fund | | | 1,370,000 | 0 | 0 | 1,370,000 |
| 011832GG1 | 5.800% | 2013 | Oct | Sinking Fund | | | 1,410,000 | 0 | 0 | 1,410,000 |
| 011832GG1 | 5.800% | 2014 | Apr | Sinking Fund | | | 1,450,000 | 0 | 0 | 1,450,000 |
| 011832GG1 | 5.800% | 2014 | Oct | Sinking Fund | | | 1,490,000 | 0 | 0 | 1,490,000 |
| 011832GG1 | 5.800% | 2015 | Apr | Term Maturity | | | 1,535,000 | 0 | 0 | 1,535,000 |
| 011832ET5 | 5.750% | 2015 | Oct | Sinking Fund | | | 1,580,000 | 0 | 0 | 1,580,000 |
| 011832ET5 | 5.750% | 2016 | Apr | Sinking Fund | | | 1,625,000 | 0 | 0 | 1,625,000 |
| 011832ET5 | 5.750% | 2016 | Oct | Sinking Fund | | | 1,670,000 | 0 | 0 | 1,670,000 |

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Other Bonds (TE)** | | | | **Tax-Exempt** | **Corporate** | | | *Dates* | *S and P* / *Moodys* | *Fitch* |
| **SBL99** State Building Lease Bonds, 1999 Series | | | | Fund: **555** | Bond Yield: **5.551%** | | Indenture: **11/1/1999** | Delivery: **12/15/1999** | Dated: **12/1/1999** | *AAA* / *Aaa* / *AAA* |
| 011832ET5 | 5.750% | 2017 | Apr | Term Maturity | | | 1,720,000 | 0 | 0 | 1,720,000 |
| | | | | | | **SBL99 Total** | **$40,000,000** | **$8,435,000** | **$0** | **$31,565,000** |
| | | | | | | **Other Bonds (TE) Total** | **$2,204,460,874** | **$268,690,000** | **$443,125,000** | **$1,492,645,874** |
| | | | | | | **Tax-Exempt Total** | **$4,114,471,227** | **$346,175,000** | **$1,134,885,000** | **$2,633,411,227** |
| **FTHB Mortgage Revenue Bonds (T)** | | | | **Taxable** | **Corporate** | | | *Dates* | *S and P* / *Moodys* | *Fitch* |
| **E001D** Mortgage Revenue Bonds, 2000 Series D | | | | Fund: **484** | Bond Yield: **5.929%** | | Indenture: **8/15/1996** | Delivery: **11/14/2000** | Dated: **11/1/2000** | *AAA* / *Aaa* / *AAA* |
| 011832LK6 | 7.000% | 2003 | Dec | Serial Maturity | | | 1,000,000 | 0 | 1,000,000 | 0 |
| 011832LL4 | 7.070% | 2004 | Dec | Serial Maturity | | | 1,000,000 | 0 | 1,000,000 | 0 |
| 011832LM2 | 7.170% | 2005 | Dec | Serial Maturity | | | 1,000,000 | 0 | 1,000,000 | 0 |
| 011832LV2 | 7.250% | 2006 | Dec | Serial Maturity | | | 1,000,000 | 0 | 1,000,000 | 0 |
| 011832LW0 | 7.300% | 2007 | Dec | Serial Maturity | | | 1,000,000 | 0 | 1,000,000 | 0 |
| 011832LT7 | 7.320% | 2008 | Jun | Sinking Fund | | | 490,000 | 0 | 210,000 | 280,000 |
| 011832LT7 | 7.320% | 2008 | Dec | Sinking Fund | | | 515,000 | 0 | 220,000 | 295,000 |
| 011832LT7 | 7.320% | 2009 | Jun | Sinking Fund | | | 535,000 | 0 | 225,000 | 310,000 |
| 011832LT7 | 7.320% | 2009 | Dec | Sinking Fund | | | 550,000 | 0 | 235,000 | 315,000 |
| 011832LT7 | 7.320% | 2010 | Jun | Sinking Fund | | | 565,000 | 0 | 240,000 | 325,000 |
| 011832LT7 | 7.320% | 2010 | Dec | Sinking Fund | | | 585,000 | 0 | 245,000 | 340,000 |
| 011832LT7 | 7.320% | 2011 | Jun | Sinking Fund | | | 615,000 | 0 | 260,000 | 355,000 |
| 011832LT7 | 7.320% | 2011 | Dec | Sinking Fund | | | 635,000 | 0 | 270,000 | 365,000 |
| 011832LT7 | 7.320% | 2012 | Jun | Sinking Fund | | | 660,000 | 0 | 280,000 | 380,000 |
| 011832LT7 | 7.320% | 2012 | Dec | Sinking Fund | | | 660,000 | 0 | 280,000 | 380,000 |
| 011832LT7 | 7.320% | 2013 | Jun | Sinking Fund | | | 685,000 | 0 | 290,000 | 395,000 |
| 011832LT7 | 7.320% | 2013 | Dec | Sinking Fund | | | 710,000 | 0 | 305,000 | 405,000 |
| 011832LT7 | 7.320% | 2014 | Jun | Sinking Fund | | | 735,000 | 0 | 310,000 | 425,000 |
| 011832LT7 | 7.320% | 2014 | Dec | Sinking Fund | | | 770,000 | 0 | 320,000 | 450,000 |
| 011832LT7 | 7.320% | 2015 | Jun | Sinking Fund | | | 790,000 | 0 | 335,000 | 455,000 |
| 011832LT7 | 7.320% | 2015 | Dec | Sinking Fund | | | 840,000 | 0 | 355,000 | 485,000 |
| 011832LT7 | 7.320% | 2016 | Jun | Sinking Fund | | | 890,000 | 0 | 375,000 | 515,000 |
| 011832LT7 | 7.320% | 2016 | Dec | Sinking Fund | | | 920,000 | 0 | 390,000 | 530,000 |
| 011832LT7 | 7.320% | 2017 | Jun | Sinking Fund | | | 960,000 | 0 | 405,000 | 555,000 |
| 011832LT7 | 7.320% | 2017 | Dec | Sinking Fund | | | 995,000 | 0 | 420,000 | 575,000 |
| 011832LT7 | 7.320% | 2018 | Jun | Sinking Fund | | | 1,020,000 | 0 | 435,000 | 585,000 |
| 011832LT7 | 7.320% | 2018 | Dec | Sinking Fund | | | 1,060,000 | 0 | 445,000 | 615,000 |
| 011832LT7 | 7.320% | 2019 | Jun | Sinking Fund | | | 1,075,000 | 0 | 455,000 | 620,000 |
| 011832LT7 | 7.320% | 2019 | Dec | Sinking Fund | | | 1,120,000 | 0 | 475,000 | 645,000 |
| 011832LT7 | 7.320% | 2020 | Jun | Sinking Fund | | | 1,160,000 | 0 | 490,000 | 670,000 |
| 011832LT7 | 7.320% | 2020 | Dec | Term Maturity | | | 1,200,000 | 0 | 505,000 | 695,000 |
| | | | | | | **E001D Total** | **$25,740,000** | **$0** | **$13,775,000** | **$11,965,000** |
| **E021B** Home Mortgage Revenue Bonds, 2002 Series B | | | | Fund: **486** | Bond Yield: **4.553%** | | Indenture: **5/1/2002** | Delivery: **5/16/2002** | Dated: **5/16/2002** | *AAA/A-1+* / *Aaa/VMIG-1* / *AAA/F1+* |
| 011832PY2 | | 2036 | Dec | Stated Maturity | Variable | | 30,000,000 | 0 | 5,745,000 | 24,255,000 |
| | | | | | | **E021B Total** | **$30,000,000** | **$0** | **$5,745,000** | **$24,255,000** |
| | | | | | | **FTHB Mortgage Revenue Bonds (T) Total** | **$55,740,000** | **$0** | **$19,520,000** | **$36,220,000** |
| **Multifamily Housing Development Bonds (T)** | | | | **Taxable** | **Corporate** | | | Dates | *S and P* / *Moodys* | *Fitch* |
| **HD97C** Housing Development Bonds, 1997 Series C | | | | Fund: **260** | Bond Yield: **7.610%** | | Indenture: **12/1/1991** | Delivery: **10/23/1997** | Dated: **10/15/1997** | *AA-* / *Aa2* / *AA+* |
| 011831L36 | 6.800% | 1998 | Dec | Sinking Fund | | | 205,000 | 205,000 | 0 | 0 |
| 011831L36 | 6.800% | 1999 | Dec | Sinking Fund | | | 220,000 | 220,000 | 0 | 0 |
| 011831L36 | 6.800% | 2000 | Dec | Sinking Fund | | | 235,000 | 235,000 | 0 | 0 |
| 011831L36 | 6.800% | 2001 | Dec | Sinking Fund | | | 255,000 | 255,000 | 0 | 0 |
| 011831L36 | 6.800% | 2002 | Dec | Sinking Fund | | | 270,000 | 270,000 | 0 | 0 |
| 011831L36 | 6.800% | 2003 | Dec | Sinking Fund | | | 290,000 | 290,000 | 0 | 0 |
| 011831L36 | 6.800% | 2004 | Dec | Sinking Fund | | | 310,000 | 0 | 0 | 310,000 |
| 011831L36 | 6.800% | 2005 | Dec | Sinking Fund | | | 330,000 | 0 | 0 | 330,000 |
| 011831L36 | 6.800% | 2006 | Dec | Sinking Fund | | | 355,000 | 0 | 0 | 355,000 |

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Multifamily Housing Development Bonds (T)** | | | | **Taxable** | **Corporate** | | *Dates* | | *S and P* | *Moodys* / *Fitch* |
| **HD97C Housing Development Bonds, 1997 Series C** | | | | Fund: **260** | Bond Yield: **7.610%** | Indenture: **12/1/1991** | Delivery: **10/23/1997** | Dated: **10/15/1997** | *AA-* | *Aa2* / *AA+* |
| 011831L36 | 6.800% | 2007 | Dec | Term Maturity | | | 380,000 | 0 | 0 | 380,000 |
| 011831L44 | 7.350% | 2017 | Dec | Term Maturity | | | 5,710,000 | 0 | 5,710,000 | 0 |
| 011831L51 | 7.550% | 2029 | Dec | Term Maturity | | | 15,335,000 | 0 | 15,335,000 | 0 |
| | | | | | | **HD97C Total** | **$23,895,000** | **$1,475,000** | **$21,045,000** | **$1,375,000** |
| **HD04C Housing Development Bonds, 2004 Series C** | | | | Fund: **260** | Bond Yield: **VRDO** | Indenture: **12/1/1991** | Delivery: **3/4/2004** | Dated: **3/4/2004** | *AAA* | *Aaa* / *AAA* |
| 011832WY4 | | 2035 | Dec | Stated Maturity | Variable | | 42,125,000 | 0 | 0 | 42,125,000 |
| | | | | | | **HD04C Total** | **$42,125,000** | **$0** | **$0** | **$42,125,000** |
| | | | | **Multifamily Housing Development Bonds (T) Total** | | | **$66,020,000** | **$1,475,000** | **$21,045,000** | **$43,500,000** |
| **Other Bonds (T)** | | | | **Taxable** | **Corporate** | | *Dates* | | *S and P* | *Moodys* / *Fitch* |
| **GP01C Governmental Purpose Bonds, 2001 Series C** | | | | Fund: **648** | Bond Yield: **VRDO** | Indenture: **7/1/2001** | Delivery: **8/2/2001** | Dated: **8/2/2001** | *AAA/A-1+* | *Aaa/VMIG-1* / *AAA/F-1+* |
| 011832MZ2 | | 2001 | Dec | Sinking Fund | Variable | | 110,000 | 110,000 | 0 | 0 |
| 011832MZ2 | | 2002 | Jun | Sinking Fund | Variable | | 245,000 | 245,000 | 0 | 0 |
| 011832MZ2 | | 2002 | Dec | Sinking Fund | Variable | | 215,000 | 215,000 | 0 | 0 |
| 011832MZ2 | | 2003 | Jun | Sinking Fund | Variable | | 530,000 | 530,000 | 0 | 0 |
| 011832MZ2 | | 2003 | Dec | Sinking Fund | Variable | | 550,000 | 550,000 | 0 | 0 |
| 011832MZ2 | | 2004 | Jun | Sinking Fund | Variable | | 570,000 | 570,000 | 0 | 0 |
| 011832MZ2 | | 2004 | Dec | Sinking Fund | Variable | | 590,000 | 0 | 0 | 590,000 |
| 011832MZ2 | | 2005 | Jun | Sinking Fund | Variable | | 610,000 | 0 | 0 | 610,000 |
| 011832MZ2 | | 2005 | Dec | Sinking Fund | Variable | | 630,000 | 0 | 0 | 630,000 |
| 011832MZ2 | | 2006 | Jun | Sinking Fund | Variable | | 655,000 | 0 | 0 | 655,000 |
| 011832MZ2 | | 2006 | Dec | Sinking Fund | Variable | | 680,000 | 0 | 0 | 680,000 |
| 011832MZ2 | | 2007 | Jun | Sinking Fund | Variable | | 700,000 | 0 | 0 | 700,000 |
| 011832MZ2 | | 2007 | Dec | Sinking Fund | Variable | | 730,000 | 0 | 0 | 730,000 |
| 011832MZ2 | | 2008 | Jun | Sinking Fund | Variable | | 750,000 | 0 | 0 | 750,000 |
| 011832MZ2 | | 2008 | Dec | Sinking Fund | Variable | | 780,000 | 0 | 0 | 780,000 |
| 011832MZ2 | | 2009 | Jun | Sinking Fund | Variable | | 810,000 | 0 | 0 | 810,000 |
| 011832MZ2 | | 2009 | Dec | Sinking Fund | Variable | | 835,000 | 0 | 0 | 835,000 |
| 011832MZ2 | | 2010 | Jun | Sinking Fund | Variable | | 865,000 | 0 | 0 | 865,000 |
| 011832MZ2 | | 2010 | Dec | Sinking Fund | Variable | | 895,000 | 0 | 0 | 895,000 |
| 011832MZ2 | | 2011 | Jun | Sinking Fund | Variable | | 925,000 | 0 | 0 | 925,000 |
| 011832MZ2 | | 2011 | Dec | Sinking Fund | Variable | | 960,000 | 0 | 0 | 960,000 |
| 011832MZ2 | | 2012 | Jun | Sinking Fund | Variable | | 995,000 | 0 | 0 | 995,000 |
| 011832MZ2 | | 2012 | Dec | Sinking Fund | Variable | | 1,030,000 | 0 | 0 | 1,030,000 |
| 011832MZ2 | | 2013 | Jun | Sinking Fund | Variable | | 1,065,000 | 0 | 0 | 1,065,000 |
| 011832MZ2 | | 2013 | Dec | Sinking Fund | Variable | | 1,105,000 | 0 | 0 | 1,105,000 |
| 011832MZ2 | | 2014 | Jun | Sinking Fund | Variable | | 1,140,000 | 0 | 0 | 1,140,000 |
| 011832MZ2 | | 2014 | Dec | Sinking Fund | Variable | | 1,185,000 | 0 | 0 | 1,185,000 |
| 011832MZ2 | | 2015 | Jun | Sinking Fund | Variable | | 1,225,000 | 0 | 0 | 1,225,000 |
| 011832MZ2 | | 2015 | Dec | Sinking Fund | Variable | | 1,270,000 | 0 | 0 | 1,270,000 |
| 011832MZ2 | | 2016 | Jun | Sinking Fund | Variable | | 1,315,000 | 0 | 0 | 1,315,000 |
| 011832MZ2 | | 2016 | Dec | Sinking Fund | Variable | | 1,340,000 | 0 | 0 | 1,340,000 |
| 011832MZ2 | | 2017 | Jun | Sinking Fund | Variable | | 1,355,000 | 0 | 0 | 1,355,000 |
| 011832MZ2 | | 2017 | Dec | Sinking Fund | Variable | | 1,405,000 | 0 | 0 | 1,405,000 |
| 011832MZ2 | | 2018 | Jun | Sinking Fund | Variable | | 1,450,000 | 0 | 0 | 1,450,000 |
| 011832MZ2 | | 2018 | Dec | Sinking Fund | Variable | | 1,505,000 | 0 | 0 | 1,505,000 |
| 011832MZ2 | | 2019 | Jun | Sinking Fund | Variable | | 1,560,000 | 0 | 0 | 1,560,000 |
| 011832MZ2 | | 2019 | Dec | Sinking Fund | Variable | | 1,615,000 | 0 | 0 | 1,615,000 |
| 011832MZ2 | | 2020 | Jun | Sinking Fund | Variable | | 1,670,000 | 0 | 0 | 1,670,000 |
| 011832MZ2 | | 2020 | Dec | Sinking Fund | Variable | | 1,735,000 | 0 | 0 | 1,735,000 |
| 011832MZ2 | | 2021 | Jun | Sinking Fund | Variable | | 1,790,000 | 0 | 0 | 1,790,000 |
| 011832MZ2 | | 2021 | Dec | Sinking Fund | Variable | | 1,860,000 | 0 | 0 | 1,860,000 |
| 011832MZ2 | | 2022 | Jun | Sinking Fund | Variable | | 1,925,000 | 0 | 0 | 1,925,000 |
| 011832MZ2 | | 2022 | Dec | Sinking Fund | Variable | | 1,990,000 | 0 | 0 | 1,990,000 |
| 011832MZ2 | | 2023 | Jun | Sinking Fund | Variable | | 2,065,000 | 0 | 0 | 2,065,000 |
| 011832MZ2 | | 2023 | Dec | Sinking Fund | Variable | | 2,135,000 | 0 | 0 | 2,135,000 |

# AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING



| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Other Bonds (T)** | | | | **Taxable** | **Corporate** | | | *Dates* | *S and P* / *Moodys* / *Fitch* | |
| **GP01C Governmental Purpose Bonds, 2001 Series C** | | | | Fund: **648** | Bond Yield: **VRDO** | Indenture: **7/1/2001** | Delivery: **8/2/2001** | Dated: **8/2/2001** | *AAA/A-1+* / *Aaa/VMIG-1* | *AAA/F-1+* |
| 011832MZ2 | | 2024 | Jun | Sinking Fund | Variable | | 2,215,000 | 0 | 0 | 2,215,000 |
| 011832MZ2 | | 2024 | Dec | Sinking Fund | Variable | | 2,290,000 | 0 | 0 | 2,290,000 |
| 011832MZ2 | | 2025 | Jun | Sinking Fund | Variable | | 2,375,000 | 0 | 0 | 2,375,000 |
| 011832MZ2 | | 2025 | Dec | Sinking Fund | Variable | | 2,460,000 | 0 | 0 | 2,460,000 |
| 011832MZ2 | | 2026 | Jun | Sinking Fund | Variable | | 2,550,000 | 0 | 0 | 2,550,000 |
| 011832MZ2 | | 2026 | Dec | Sinking Fund | Variable | | 2,635,000 | 0 | 0 | 2,635,000 |
| 011832MZ2 | | 2027 | Jun | Sinking Fund | Variable | | 2,735,000 | 0 | 0 | 2,735,000 |
| 011832MZ2 | | 2027 | Dec | Sinking Fund | Variable | | 2,830,000 | 0 | 0 | 2,830,000 |
| 011832MZ2 | | 2028 | Jun | Sinking Fund | Variable | | 2,930,000 | 0 | 0 | 2,930,000 |
| 011832MZ2 | | 2028 | Dec | Sinking Fund | Variable | | 3,035,000 | 0 | 0 | 3,035,000 |
| 011832MZ2 | | 2029 | Jun | Sinking Fund | Variable | | 3,135,000 | 0 | 0 | 3,135,000 |
| 011832MZ2 | | 2029 | Dec | Sinking Fund | Variable | | 3,245,000 | 0 | 0 | 3,245,000 |
| 011832MZ2 | | 2030 | Jun | Sinking Fund | Variable | | 3,345,000 | 0 | 0 | 3,345,000 |
| 011832MZ2 | | 2030 | Dec | Sinking Fund | Variable | | 3,440,000 | 0 | 0 | 3,440,000 |
| 011832MZ2 | | 2031 | Jun | Sinking Fund | Variable | | 3,500,000 | 0 | 0 | 3,500,000 |
| 011832MZ2 | | 2031 | Dec | Sinking Fund | Variable | | 3,155,000 | 0 | 0 | 3,155,000 |
| 011832MZ2 | | 2032 | Jun | Sinking Fund | Variable | | 2,300,000 | 0 | 0 | 2,300,000 |
| 011832MZ2 | | 2032 | Dec | Term Maturity | Variable | | 2,460,000 | 0 | 0 | 2,460,000 |
| | | | | | | **GP01C Total** | **$100,000,000** | **$2,220,000** | **$0** | **$97,780,000** |
| **GP01D Governmental Purpose Bonds, 2001 Series D** | | | | Fund: **648** | Bond Yield: **VRDO** | Indenture: **7/1/2001** | Delivery: **8/2/2001** | Dated: **8/2/2001** | *AAA/A-1+* / *Aaa/VMIG-1* | *AAA/F-1+* |
| 011832MX7 | | 2001 | Dec | Sinking Fund | Variable | | 115,000 | 115,000 | 0 | 0 |
| 011832MX7 | | 2002 | Jun | Sinking Fund | Variable | | 240,000 | 240,000 | 0 | 0 |
| 011832MX7 | | 2002 | Dec | Sinking Fund | Variable | | 220,000 | 220,000 | 0 | 0 |
| 011832MX7 | | 2003 | Jun | Sinking Fund | Variable | | 530,000 | 530,000 | 0 | 0 |
| 011832MX7 | | 2003 | Dec | Sinking Fund | Variable | | 550,000 | 355,000 | 195,000 | 0 |
| 011832MX7 | | 2004 | Jun | Sinking Fund | Variable | | 565,000 | 365,000 | 200,000 | 0 |
| 011832MX7 | | 2004 | Dec | Sinking Fund | Variable | | 590,000 | 0 | 210,000 | 380,000 |
| 011832MX7 | | 2005 | Jun | Sinking Fund | Variable | | 610,000 | 0 | 220,000 | 390,000 |
| 011832MX7 | | 2005 | Dec | Sinking Fund | Variable | | 635,000 | 0 | 225,000 | 410,000 |
| 011832MX7 | | 2006 | Jun | Sinking Fund | Variable | | 655,000 | 0 | 235,000 | 420,000 |
| 011832MX7 | | 2006 | Dec | Sinking Fund | Variable | | 675,000 | 0 | 240,000 | 435,000 |
| 011832MX7 | | 2007 | Jun | Sinking Fund | Variable | | 705,000 | 0 | 250,000 | 455,000 |
| 011832MX7 | | 2007 | Dec | Sinking Fund | Variable | | 725,000 | 0 | 260,000 | 465,000 |
| 011832MX7 | | 2008 | Jun | Sinking Fund | Variable | | 755,000 | 0 | 270,000 | 485,000 |
| 011832MX7 | | 2008 | Dec | Sinking Fund | Variable | | 780,000 | 0 | 280,000 | 500,000 |
| 011832MX7 | | 2009 | Jun | Sinking Fund | Variable | | 805,000 | 0 | 290,000 | 515,000 |
| 011832MX7 | | 2009 | Dec | Sinking Fund | Variable | | 835,000 | 0 | 300,000 | 535,000 |
| 011832MX7 | | 2010 | Jun | Sinking Fund | Variable | | 865,000 | 0 | 310,000 | 555,000 |
| 011832MX7 | | 2010 | Dec | Sinking Fund | Variable | | 895,000 | 0 | 320,000 | 575,000 |
| 011832MX7 | | 2011 | Jun | Sinking Fund | Variable | | 930,000 | 0 | 330,000 | 600,000 |
| 011832MX7 | | 2011 | Dec | Sinking Fund | Variable | | 960,000 | 0 | 345,000 | 615,000 |
| 011832MX7 | | 2012 | Jun | Sinking Fund | Variable | | 995,000 | 0 | 355,000 | 640,000 |
| 011832MX7 | | 2012 | Dec | Sinking Fund | Variable | | 1,030,000 | 0 | 370,000 | 660,000 |
| 011832MX7 | | 2013 | Jun | Sinking Fund | Variable | | 1,065,000 | 0 | 380,000 | 685,000 |
| 011832MX7 | | 2013 | Dec | Sinking Fund | Variable | | 1,100,000 | 0 | 395,000 | 705,000 |
| 011832MX7 | | 2014 | Jun | Sinking Fund | Variable | | 1,145,000 | 0 | 410,000 | 735,000 |
| 011832MX7 | | 2014 | Dec | Sinking Fund | Variable | | 1,180,000 | 0 | 420,000 | 760,000 |
| 011832MX7 | | 2015 | Jun | Sinking Fund | Variable | | 1,225,000 | 0 | 440,000 | 785,000 |
| 011832MX7 | | 2015 | Dec | Sinking Fund | Variable | | 1,270,000 | 0 | 455,000 | 815,000 |
| 011832MX7 | | 2016 | Jun | Sinking Fund | Variable | | 1,315,000 | 0 | 470,000 | 845,000 |
| 011832MX7 | | 2016 | Dec | Sinking Fund | Variable | | 1,345,000 | 0 | 480,000 | 865,000 |
| 011832MX7 | | 2017 | Jun | Sinking Fund | Variable | | 1,355,000 | 0 | 485,000 | 870,000 |
| 011832MX7 | | 2017 | Dec | Sinking Fund | Variable | | 1,400,000 | 0 | 500,000 | 900,000 |
| 011832MX7 | | 2018 | Jun | Sinking Fund | Variable | | 1,455,000 | 0 | 520,000 | 935,000 |
| 011832MX7 | | 2018 | Dec | Sinking Fund | Variable | | 1,505,000 | 0 | 540,000 | 965,000 |
| 011832MX7 | | 2019 | Jun | Sinking Fund | Variable | | 1,555,000 | 0 | 555,000 | 1,000,000 |

**Other Bonds (T)** | **Taxable** | **Corporate** | *Dates* | *S and P* | *Moodys* | *Fitch*

**GP01D Governmental Purpose Bonds, 2001 Series D** | Fund: **648** | Bond Yield: **VRDO** | Indenture: **7/1/2001** | Delivery: **8/2/2001** | Dated: **8/2/2001** | *AAA/A-1+* | *Aaa/VMIG-1* | *AAA/F-1+*

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| 011832MX7 | | 2019 | Dec | Sinking Fund | Variable | | 1,615,000 | 0 | 575,000 | 1,040,000 |
| 011832MX7 | | 2020 | Jun | Sinking Fund | Variable | | 1,675,000 | 0 | 600,000 | 1,075,000 |
| 011832MX7 | | 2020 | Dec | Sinking Fund | Variable | | 1,730,000 | 0 | 620,000 | 1,110,000 |
| 011832MX7 | | 2021 | Jun | Sinking Fund | Variable | | 1,795,000 | 0 | 640,000 | 1,155,000 |
| 011832MX7 | | 2021 | Dec | Sinking Fund | Variable | | 1,855,000 | 0 | 665,000 | 1,190,000 |
| 011832MX7 | | 2022 | Jun | Sinking Fund | Variable | | 1,925,000 | 0 | 690,000 | 1,235,000 |
| 011832MX7 | | 2022 | Dec | Sinking Fund | Variable | | 1,995,000 | 0 | 715,000 | 1,280,000 |
| 011832MX7 | | 2023 | Jun | Sinking Fund | Variable | | 2,060,000 | 0 | 735,000 | 1,325,000 |
| 011832MX7 | | 2023 | Dec | Sinking Fund | Variable | | 2,140,000 | 0 | 765,000 | 1,375,000 |
| 011832MX7 | | 2024 | Jun | Sinking Fund | Variable | | 2,210,000 | 0 | 790,000 | 1,420,000 |
| 011832MX7 | | 2024 | Dec | Sinking Fund | Variable | | 2,295,000 | 0 | 820,000 | 1,475,000 |
| 011832MX7 | | 2025 | Jun | Sinking Fund | Variable | | 2,375,000 | 0 | 850,000 | 1,525,000 |
| 011832MX7 | | 2025 | Dec | Sinking Fund | Variable | | 2,460,000 | 0 | 880,000 | 1,580,000 |
| 011832MX7 | | 2026 | Jun | Sinking Fund | Variable | | 2,545,000 | 0 | 910,000 | 1,635,000 |
| 011832MX7 | | 2026 | Dec | Sinking Fund | Variable | | 2,640,000 | 0 | 945,000 | 1,695,000 |
| 011832MX7 | | 2027 | Jun | Sinking Fund | Variable | | 2,730,000 | 0 | 975,000 | 1,755,000 |
| 011832MX7 | | 2027 | Dec | Sinking Fund | Variable | | 2,830,000 | 0 | 1,010,000 | 1,820,000 |
| 011832MX7 | | 2028 | Jun | Sinking Fund | Variable | | 2,935,000 | 0 | 1,050,000 | 1,885,000 |
| 011832MX7 | | 2028 | Dec | Sinking Fund | Variable | | 3,030,000 | 0 | 1,085,000 | 1,945,000 |
| 011832MX7 | | 2029 | Jun | Sinking Fund | Variable | | 3,140,000 | 0 | 1,120,000 | 2,020,000 |
| 011832MX7 | | 2029 | Dec | Sinking Fund | Variable | | 3,240,000 | 0 | 1,160,000 | 2,080,000 |
| 011832MX7 | | 2030 | Jun | Sinking Fund | Variable | | 3,350,000 | 0 | 1,195,000 | 2,155,000 |
| 011832MX7 | | 2030 | Dec | Sinking Fund | Variable | | 3,435,000 | 0 | 1,225,000 | 2,210,000 |
| 011832MX7 | | 2031 | Jun | Sinking Fund | Variable | | 3,505,000 | 0 | 1,250,000 | 2,255,000 |
| 011832MX7 | | 2031 | Dec | Sinking Fund | Variable | | 3,150,000 | 0 | 1,120,000 | 2,030,000 |
| 011832MX7 | | 2032 | Jun | Sinking Fund | Variable | | 2,300,000 | 0 | 815,000 | 1,485,000 |
| 011832MX7 | | 2032 | Dec | Term Maturity | Variable | | 2,460,000 | 0 | 875,000 | 1,585,000 |
| | | | | | | **GP01D Total** | **$100,000,000** | **$1,825,000** | **$35,335,000** | **$62,840,000** |
| | | | | | | **Other Bonds (T) Total** | **$200,000,000** | **$4,045,000** | **$35,335,000** | **$160,620,000** |
| | | | | | | **Taxable Total** | **$321,760,000** | **$5,520,000** | **$75,900,000** | **$240,340,000** |
| | | | | | | **Corporate Total** | **$4,436,231,227** | **$351,695,000** | **$1,210,785,000** | **$2,873,751,227** |

**Public Housing Federally Subsidized Debt** | **Tax-Exempt** | **Public Housing** | *Dates* | *S and P* | *Moodys* | *Fitch*

**PFWP1 Wrangell Project Home Ownership Note** | Fund: **240** | Bond Yield: **N/A** | Indenture: **N/A** | Delivery: **N/A** | Dated: **N/A** | *N/A* | *N/A* | *N/A*

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| N/A | 3.000% | 2004 | Jun | Term Maturity | | | 580,113 | 580,113 | 0 | 0 |
| N/A | 3.000% | 2004 | Jul | Stated Maturity | | | 2,170 | 2,170 | 0 | 0 |
| N/A | 3.000% | 2004 | Aug | Stated Maturity | | | 2,175 | 2,175 | 0 | 0 |
| N/A | 3.000% | 2004 | Sep | Stated Maturity | | | 2,181 | 2,181 | 0 | 0 |
| N/A | 3.000% | 2004 | Oct | Stated Maturity | | | 2,186 | 2,186 | 0 | 0 |
| N/A | 3.000% | 2004 | Nov | Stated Maturity | | | 2,192 | 2,192 | 0 | 0 |
| N/A | 3.000% | 2004 | Dec | Stated Maturity | | | 2,197 | 0 | 0 | 2,197 |
| N/A | 3.000% | 2005 | Jan | Stated Maturity | | | 2,203 | 0 | 0 | 2,203 |
| N/A | 3.000% | 2005 | Feb | Stated Maturity | | | 2,208 | 0 | 0 | 2,208 |
| N/A | 3.000% | 2005 | Mar | Stated Maturity | | | 2,214 | 0 | 0 | 2,214 |
| N/A | 3.000% | 2005 | Apr | Stated Maturity | | | 2,219 | 0 | 0 | 2,219 |
| N/A | 3.000% | 2005 | May | Stated Maturity | | | 2,225 | 0 | 0 | 2,225 |
| N/A | 3.000% | 2005 | Jun | Stated Maturity | | | 2,230 | 0 | 0 | 2,230 |
| N/A | 3.000% | 2005 | Jul | Stated Maturity | | | 2,236 | 0 | 0 | 2,236 |
| N/A | 3.000% | 2005 | Aug | Stated Maturity | | | 2,242 | 0 | 0 | 2,242 |
| N/A | 3.000% | 2005 | Sep | Stated Maturity | | | 2,247 | 0 | 0 | 2,247 |
| N/A | 3.000% | 2005 | Oct | Stated Maturity | | | 2,253 | 0 | 0 | 2,253 |
| N/A | 3.000% | 2005 | Nov | Stated Maturity | | | 2,258 | 0 | 0 | 2,258 |
| N/A | 3.000% | 2005 | Dec | Stated Maturity | | | 2,264 | 0 | 0 | 2,264 |
| N/A | 3.000% | 2006 | Jan | Stated Maturity | | | 2,270 | 0 | 0 | 2,270 |
| N/A | 3.000% | 2006 | Feb | Stated Maturity | | | 2,275 | 0 | 0 | 2,275 |

| CUSIP | Coupon Rate | Year Due | Month Due | Maturity Type | Variable | AMT | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|---|---|---|---|---|---|---|---|---|---|
| **Public Housing Federally Subsidized Debt** | | | | **Tax-Exempt** | **Public Housing** | | *Dates* | | *S and P* / *Moodys* | *Fitch* |
| **PFWP1 Wrangell Project Home Ownership Note** | | | | Fund: **240** | Bond Yield: **N/A** | Indenture: **N/A** | Delivery: **N/A** | Dated: **N/A** | *N/A* / *N/A* | *N/A* |
| N/A | 3.000% | 2006 | Mar | Stated Maturity | | | 2,281 | 0 | 0 | 2,281 |
| N/A | 3.000% | 2006 | Apr | Stated Maturity | | | 2,287 | 0 | 0 | 2,287 |
| N/A | 3.000% | 2006 | May | Stated Maturity | | | 2,293 | 0 | 0 | 2,293 |
| N/A | 3.000% | 2006 | Jun | Stated Maturity | | | 2,298 | 0 | 0 | 2,298 |
| N/A | 3.000% | 2006 | Jul | Stated Maturity | | | 2,304 | 0 | 0 | 2,304 |
| N/A | 3.000% | 2006 | Aug | Stated Maturity | | | 2,310 | 0 | 0 | 2,310 |
| N/A | 3.000% | 2006 | Sep | Stated Maturity | | | 2,316 | 0 | 0 | 2,316 |
| N/A | 3.000% | 2006 | Oct | Stated Maturity | | | 2,321 | 0 | 0 | 2,321 |
| N/A | 3.000% | 2006 | Nov | Stated Maturity | | | 2,327 | 0 | 0 | 2,327 |
| N/A | 3.000% | 2006 | Dec | Stated Maturity | | | 2,333 | 0 | 0 | 2,333 |
| N/A | 3.000% | 2007 | Jan | Stated Maturity | | | 2,339 | 0 | 0 | 2,339 |
| N/A | 3.000% | 2007 | Feb | Stated Maturity | | | 2,345 | 0 | 0 | 2,345 |
| N/A | 3.000% | 2007 | Mar | Stated Maturity | | | 2,351 | 0 | 0 | 2,351 |
| N/A | 3.000% | 2007 | Apr | Stated Maturity | | | 2,356 | 0 | 0 | 2,356 |
| N/A | 3.000% | 2007 | May | Stated Maturity | | | 2,362 | 0 | 0 | 2,362 |
| N/A | 3.000% | 2007 | Jun | Stated Maturity | | | 2,368 | 0 | 0 | 2,368 |
| N/A | 3.000% | 2007 | Jul | Stated Maturity | | | 2,374 | 0 | 0 | 2,374 |
| N/A | 3.000% | 2007 | Aug | Stated Maturity | | | 2,377 | 0 | 0 | 2,377 |
| | | | | | | **PFWP1 Total** | **$666,500** | **$591,017** | **$0** | **$75,483** |
| **PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable** | | | | Fund: **240** | Bond Yield: **N/A** | Indenture: **N/A** | Delivery: **N/A** | Dated: **N/A** | *N/A* / *N/A* | *N/A* |
| N/A | 1.000% | 2007 | Dec | Stated Maturity | | | 494,701 | 0 | 0 | 494,701 |
| | | | | | | **PFWP2 Total** | **$494,701** | **$0** | **$0** | **$494,701** |
| | | | | | | **Public Housing Federally Subsidized Debt Total** | **$1,161,201** | **$591,017** | **$0** | **$570,184** |
| | | | | | | **Tax-Exempt Total** | **$1,161,201** | **$591,017** | **$0** | **$570,184** |
| | | | | | | **Public Housing Total** | **$1,161,201** | **$591,017** | **$0** | **$570,184** |
| | | | | | | **Total AHFC Bonds and Notes** | **$4,437,392,428** | **$352,286,017** | **$1,210,785,000** | **$2,874,321,411** |

| Short Term Obligations Outstanding: (As of 11/30/04) | |
|---|---|
| Domestic Commercial Paper | 74,060,000 |
| Reverse Repurchase Agreement | 0 |
| **Total Short Term Obligations Outstanding** | **$74,060,000** |

| Detail of Accreted Interest: (As of 11/30/04) | |
|---|---|
| Mortgage Revenue Bonds, 1996 Series A | 4,939,820 |
| Mortgage Revenue Bonds, 1997 Series A2 | 5,886,438 |
| General Mortgage Revenue Bonds, 1997 Series A | 6,065,051 |
| **Total Accreted Interest** | **$16,891,309** |
| **Total All AHFC Bonds and Notes w/ Accreted Interest** | **$2,891,212,720** |

*FOOTNOTES:*

1. AHFC has closed 184 Bond and Note transactions as of 11/30/04. This number of transactions included bonds and notes issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. Some AHFC Bond transactions were issued to refund earlier Bonds in order to lower the Corporation's total Bond costs (i.e. GP01A/B, GM02A and GH03A).
4. Some AHFC Bond transactions have been separated into both tax-exempt and taxable series (i.e. GP01C/D, E021B, and HD04C).
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A and SC02B/C).
6. Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
7. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00 and $126,790,000 on 8/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.

1 **Mortgage Revenue Bonds, 1996 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E96A1 | Fund: 480 | 1-Month | $446,096 | 14.96% | 249 |
| Remaining Principal Balance: | $32,806,094 | 3-Months | $1,757,459 | 18.78% | 313 |
| Weighted Average Seasoning: | 99 | 6-Months | $4,594,819 | 22.88% | 381 |
| Weighted Average Interest Rate: | 5.941% | 12-Months | $10,489,739 | 23.88% | 398 |
| Bond Yield (TIC): | 5.861% | Life | $113,533,678 | 15.92% | 265 |

2 **Mortgage Revenue Bonds, 1997 Series A1**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E97A1 | Fund: 481 | 1-Month | $837,242 | 24.94% | 416 |
| Remaining Principal Balance: | $34,600,776 | 3-Months | $2,494,614 | 24.27% | 404 |
| Weighted Average Seasoning: | 86 | 6-Months | $4,993,862 | 23.53% | 392 |
| Weighted Average Interest Rate: | 6.007% | 12-Months | $10,793,459 | 23.57% | 393 |
| Bond Yield (TIC): | 5.530% | Life | $69,000,458 | 15.06% | 251 |

3 **Mortgage Revenue Bonds, 1997 Series A2**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E97A2 | Fund: 481 | 1-Month | $693,812 | 18.33% | 305 |
| Remaining Principal Balance: | $40,779,153 | 3-Months | $1,554,004 | 13.88% | 231 |
| Weighted Average Seasoning: | 43 | 6-Months | $3,228,636 | 14.67% | 245 |
| Weighted Average Interest Rate: | 6.143% | 12-Months | $6,869,381 | 16.44% | 274 |
| Bond Yield (TIC): | 5.530% | Life | $42,894,117 | 15.16% | 253 |

4 **Mortgage Revenue Bonds, 1998 Series A1**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E98A1 | Fund: 482 | 1-Month | $389,095 | 22.78% | 380 |
| Remaining Principal Balance: | $17,867,601 | 3-Months | $1,118,978 | 21.53% | 359 |
| Weighted Average Seasoning: | 79 | 6-Months | $2,147,450 | 20.17% | 336 |
| Weighted Average Interest Rate: | 5.474% | 12-Months | $3,538,734 | 16.36% | 273 |
| Bond Yield (TIC): | 5.206% | Life | $17,624,014 | 10.75% | 179 |

5 **Mortgage Revenue Bonds, 1998 Series A2**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E98A2 | Fund: 482 | 1-Month | $243,411 | 13.74% | 229 |
| Remaining Principal Balance: | $19,643,923 | 3-Months | $1,121,120 | 19.90% | 332 |
| Weighted Average Seasoning: | 55 | 6-Months | $1,754,353 | 15.96% | 266 |
| Weighted Average Interest Rate: | 6.258% | 12-Months | $3,951,615 | 18.51% | 308 |
| Bond Yield (TIC): | 5.206% | Life | $16,345,876 | 11.82% | 197 |

6 **Mortgage Revenue Bonds, 1999 Series A1**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E99A1 | Fund: 483 | 1-Month | $130,311 | 24.40% | 407 |
| Remaining Principal Balance: | $5,526,461 | 3-Months | $512,873 | 29.92% | 499 |
| Weighted Average Seasoning: | 73 | 6-Months | $841,222 | 24.63% | 411 |
| Weighted Average Interest Rate: | 6.375% | 12-Months | $1,429,976 | 20.46% | 341 |
| Bond Yield (TIC): | 5.978% | Life | $5,709,516 | 12.51% | 209 |

7 **Mortgage Revenue Bonds, 1999 Series A2**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E99A2 | Fund: 483 | 1-Month | $2,110,538 | 17.73% | 296 |
| Remaining Principal Balance: | $128,703,486 | 3-Months | $7,792,702 | 20.96% | 349 |
| Weighted Average Seasoning: | 55 | 6-Months | $15,431,241 | 20.52% | 342 |
| Weighted Average Interest Rate: | 6.619% | 12-Months | $27,353,216 | 18.27% | 305 |
| Bond Yield (TIC): | 5.978% | Life | $95,531,110 | 11.01% | 183 |

8 **Mortgage Revenue Bonds, 2000 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E001A | Fund: 484 | 1-Month | $135,555 | 6.52% | 109 |
| Remaining Principal Balance: | $24,062,330 | 3-Months | $578,221 | 8.97% | 150 |
| Weighted Average Seasoning: | 101 | 6-Months | $1,275,509 | 10.17% | 169 |
| Weighted Average Interest Rate: | 3.847% | 12-Months | $2,868,983 | 11.71% | 195 |
| Bond Yield (TIC): | 5.929% | Life | $31,703,623 | 22.07% | 368 |

9 **Mortgage Revenue Bonds, 2000 Series B**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E001B | Fund: 484 | 1-Month | $1,906,232 | 33.90% | 565 |
| Remaining Principal Balance: | $54,306,718 | 3-Months | $4,184,676 | 25.69% | 428 |
| Weighted Average Seasoning: | 50 | 6-Months | $7,816,048 | 23.99% | 400 |
| Weighted Average Interest Rate: | 6.834% | 12-Months | $15,143,600 | 23.23% | 387 |
| Bond Yield (TIC): | 5.929% | Life | $51,237,677 | 15.76% | 263 |

10 **Mortgage Revenue Bonds, 2001 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E011A | Fund: 485 | 1-Month | $495,910 | 29.94% | 499 |
| Remaining Principal Balance: | $16,475,710 | 3-Months | $945,969 | 19.96% | 333 |
| Weighted Average Seasoning: | 72 | 6-Months | $2,355,570 | 23.33% | 389 |
| Weighted Average Interest Rate: | 6.005% | 12-Months | $4,684,132 | 21.92% | 365 |
| Bond Yield (TIC): | 5.211% | Life | $14,655,727 | 17.85% | 297 |

11 **Mortgage Revenue Bonds, 2001 Series B**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E011B | Fund: 485 | 1-Month | $1,174,715 | 16.03% | 267 |
| Remaining Principal Balance: | $80,108,438 | 3-Months | $3,631,971 | 16.24% | 271 |
| Weighted Average Seasoning: | 38 | 6-Months | $7,327,609 | 16.25% | 271 |
| Weighted Average Interest Rate: | 5.971% | 12-Months | $13,868,366 | 15.64% | 261 |
| Bond Yield (TIC): | 5.211% | Life | $35,641,632 | 12.08% | 230 |

12 **Home Mortgage Revenue Bonds, 2002 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E021A | Fund: 486 | 1-Month | $1,846,932 | 12.82% | 237 |
| Remaining Principal Balance: | $160,619,504 | 3-Months | $7,783,454 | 17.20% | 331 |
| Weighted Average Seasoning: | 27 | 6-Months | $14,262,687 | 15.85% | 317 |
| Weighted Average Interest Rate: | 5.210% | 12-Months | $24,598,136 | 13.99% | 303 |
| Bond Yield (TIC): | 4.553% | Life | $39,037,735 | 9.01% | 270 |

13 **Home Mortgage Revenue Bonds, 2002 Series B**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: E021B | Fund: 486 | 1-Month | $462,189 | 17.57% | 314 |
| Remaining Principal Balance: | $28,471,945 | 3-Months | $1,488,255 | 18.43% | 341 |
| Weighted Average Seasoning: | 28 | 6-Months | $3,826,007 | 23.29% | 434 |
| Weighted Average Interest Rate: | 6.939% | 12-Months | $5,434,936 | 17.43% | 333 |
| Bond Yield (TIC): | 4.553% | Life | $10,581,459 | 13.74% | 347 |

14 **Veterans Collateralized Bonds, 1994 First**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: C9411 | Fund: 754 | 1-Month | $199,944 | 9.45% | 157 |
| Remaining Principal Balance: | $24,081,774 | 3-Months | $817,354 | 12.43% | 207 |
| Weighted Average Seasoning: | 92 | 6-Months | $3,230,891 | 21.95% | 366 |
| Weighted Average Interest Rate: | 6.600% | 12-Months | $9,071,959 | 26.82% | 447 |
| Bond Yield (TIC): | 6.734% | Life | $126,179,279 | 16.56% | 276 |

15 **Veterans Collateralized Bonds, 1995 First**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: C9511 | Fund: 755 | 1-Month | $1,631 | 0.53% | 9 |
| Remaining Principal Balance: | $3,695,776 | 3-Months | $137,922 | 13.45% | 224 |
| Weighted Average Seasoning: | 84 | 6-Months | $859,806 | 33.63% | 561 |
| Weighted Average Interest Rate: | 6.228% | 12-Months | $1,416,532 | 27.18% | 453 |
| Bond Yield (TIC): | 6.422% | Life | $24,557,439 | 21.33% | 356 |

16 **Veterans Collateralized Bonds, 1997 First**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: C9711 | Fund: 756 | 1-Month | $527,889 | 12.22% | 204 |
| Remaining Principal Balance: | $48,345,536 | 3-Months | $2,707,230 | 22.26% | 371 |
| Weighted Average Seasoning: | 54 | 6-Months | $5,382,102 | 21.79% | 363 |
| Weighted Average Interest Rate: | 5.909% | 12-Months | $8,942,610 | 17.86% | 298 |
| Bond Yield (TIC): | 5.546% | Life | $68,323,265 | 15.49% | 258 |

17 **Veterans Collateralized Bonds, 1998 First & Second**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: C9811 | Fund: 757 | 1-Month | $1,069,077 | 32.87% | 548 |
| Remaining Principal Balance: | $31,656,726 | 3-Months | $1,833,899 | 21.55% | 359 |
| Weighted Average Seasoning: | 51 | 6-Months | $3,597,513 | 21.46% | 358 |
| Weighted Average Interest Rate: | 6.010% | 12-Months | $6,102,053 | 18.32% | 305 |
| Bond Yield (TIC): | 5.403% | Life | $37,185,798 | 14.63% | 244 |

18 **Veterans Collateralized Bonds, 1999 First**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: C9911 | Fund: 758 | 1-Month | $603,552 | 10.38% | 173 |
| Remaining Principal Balance: | $65,802,292 | 3-Months | $2,412,888 | 13.54% | 226 |
| Weighted Average Seasoning: | 42 | 6-Months | $5,239,398 | 14.35% | 239 |
| Weighted Average Interest Rate: | 7.138% | 12-Months | $13,850,649 | 18.58% | 310 |
| Bond Yield (TIC): | 6.109% | Life | $71,841,238 | 17.39% | 290 |

19 **Veterans Collateralized Bonds, 2000 First**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: C0011 | Fund: 759 | 1-Month | $944,877 | 24.76% | 413 |
| Remaining Principal Balance: | $39,394,549 | 3-Months | $2,068,683 | 19.32% | 322 |
| Weighted Average Seasoning: | 36 | 6-Months | $5,097,359 | 22.93% | 382 |
| Weighted Average Interest Rate: | 7.217% | 12-Months | $9,425,645 | 23.36% | 389 |
| Bond Yield (TIC): | 6.319% | Life | $46,626,609 | 22.35% | 455 |

20 **Veterans Collateralized Bonds, 2002 First**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: C0211 | Fund: 760 | 1-Month | $362,746 | 11.80% | 197 |
| Remaining Principal Balance: | $34,485,896 | 3-Months | $1,235,012 | 13.96% | 235 |
| Weighted Average Seasoning: | 30 | 6-Months | $3,857,315 | 20.46% | 355 |
| Weighted Average Interest Rate: | 6.180% | 12-Months | $6,067,791 | 16.39% | 305 |
| Bond Yield (TIC): | 5.466% | Life | $23,453,905 | 20.50% | 526 |

21 **General Mortgage Revenue Bonds, 1997 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GM97A | Fund: 641 | 1-Month | $2,798,191 | 11.72% | 195 |
| Remaining Principal Balance: | $267,867,413 | 3-Months | $11,153,378 | 15.03% | 250 |
| Weighted Average Seasoning: | 44 | 6-Months | $22,949,064 | 15.10% | 252 |
| Weighted Average Interest Rate: | 5.979% | 12-Months | $50,859,215 | 15.87% | 264 |
| Bond Yield (TIC): | 6.013% | Life | $468,032,219 | 16.98% | 283 |

22 **General Mortgage Revenue Bonds, 1999 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GM99A | Fund: 647 | 1-Month | $3,092,493 | 11.20% | 187 |
| Remaining Principal Balance: | $310,801,949 | 3-Months | $10,233,188 | 12.80% | 213 |
| Weighted Average Seasoning: | 44 | 6-Months | $20,290,113 | 12.98% | 216 |
| Weighted Average Interest Rate: | 5.615% | 12-Months | $40,765,362 | 12.80% | 213 |
| Bond Yield (TIC): | 6.048% | Life | $195,261,778 | 13.64% | 227 |

23 **General Mortgage Revenue Bonds, 2002 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GM02A | Fund: 649 | 1-Month | $2,100,537 | 15.87% | 331 |
| Remaining Principal Balance: | $144,791,619 | 3-Months | $4,652,738 | 12.11% | 252 |
| Weighted Average Seasoning: | 24 | 6-Months | $10,820,660 | 14.30% | 304 |
| Weighted Average Interest Rate: | 5.608% | 12-Months | $18,958,678 | 12.48% | 296 |
| Bond Yield (TIC): | 4.798% | Life | $70,016,320 | 27.53% | 713 |

24 **Governmental Purpose Bonds, 1995 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GP95A | Fund: 645 | 1-Month | $1,343,448 | 10.56% | 176 |
| Remaining Principal Balance: | $143,715,520 | 3-Months | $3,921,841 | 12.02% | 200 |
| Weighted Average Seasoning: | 36 | 6-Months | $7,493,214 | 13.09% | 218 |
| Weighted Average Interest Rate: | 5.689% | 12-Months | $18,101,721 | 23.30% | 388 |
| Bond Yield (TIC): | 6.000% | Life | $313,522,958 | 21.26% | 354 |

25 **Governmental Purpose Bonds, 2001 Series A**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GP01A | Fund: 648 | 1-Month | $1,348,070 | 10.78% | 180 |
| Remaining Principal Balance: | $141,203,973 | 3-Months | $4,927,550 | 12.73% | 212 |
| Weighted Average Seasoning: | 57 | 6-Months | $9,280,293 | 11.79% | 196 |
| Weighted Average Interest Rate: | 4.583% | 12-Months | $22,049,781 | 13.10% | 218 |
| Bond Yield (TIC): | N/A | Life | $141,658,187 | 24.35% | 406 |

26 **Governmental Purpose Bonds, 2001 Series C**

| | | | Prepayments | CPR | PSA |
|---|---|---|---|---|---|
| Series: GP01C | Fund: 648 | 1-Month | $1,604,198 | 11.34% | 210 |
| Remaining Principal Balance: | $159,175,153 | 3-Months | $6,527,903 | 14.86% | 286 |
| Weighted Average Seasoning: | 27 | 6-Months | $15,769,125 | 17.23% | 352 |
| Weighted Average Interest Rate: | 7.268% | 12-Months | $33,279,146 | 17.33% | 394 |
| Bond Yield (TIC): | N/A | Life | $116,842,478 | 18.83% | 587 |

*PLEASE NOTE:*

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment histo includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

**ALASKA HOUSING FINANCE CORPORATION**
BOND SPECIAL REDEMPTION SUMMARY

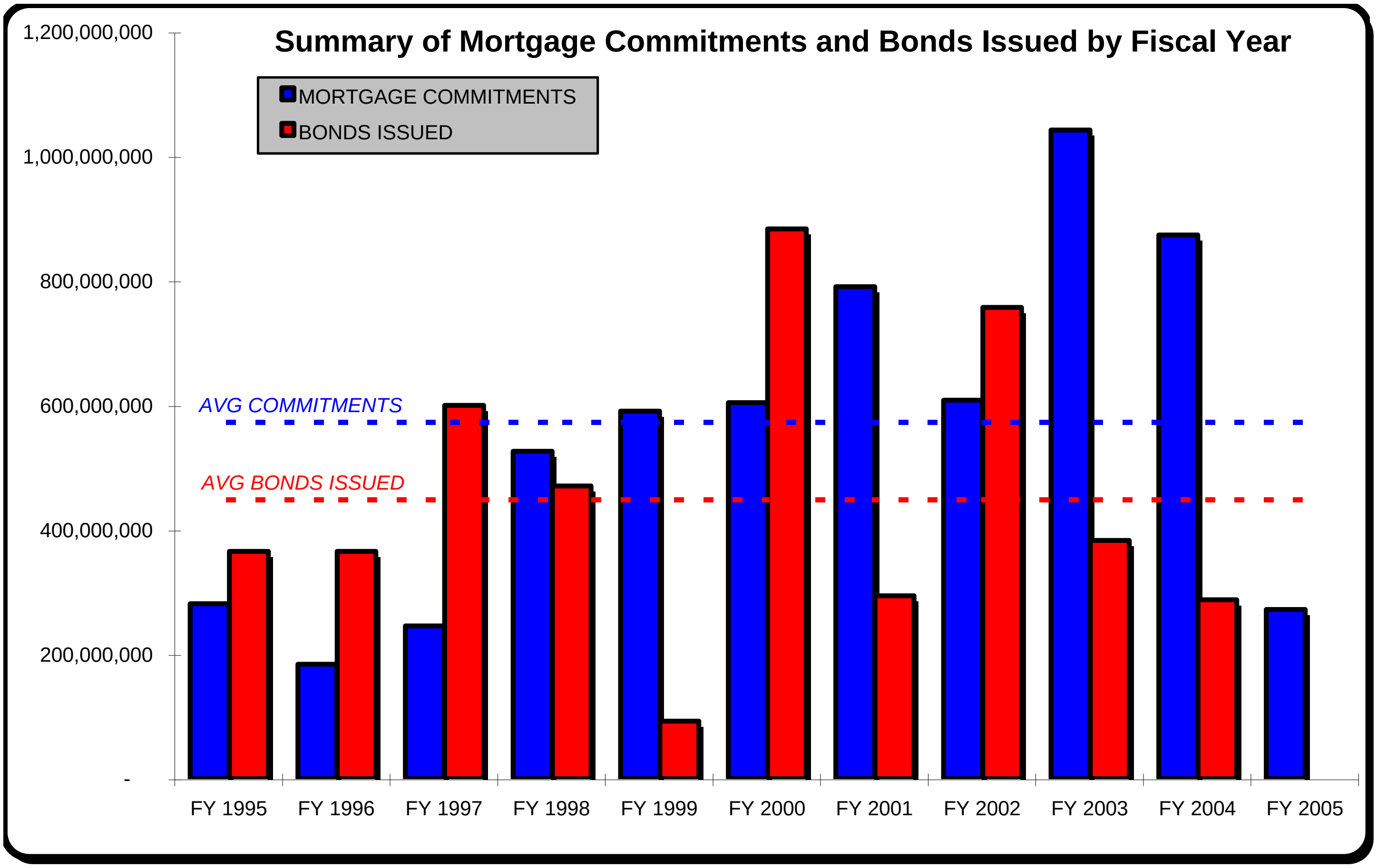
| REDEMPTION SUMMARY: | | | |
|---|---|---|---|
| **Year** | **Surplus** | **Refunding** | **Total** |
| **FY 2005** | - | - | **-** |
| **FY 2004** | 214,235,000 | 217,285,000 | **431,520,000** |
| **FY 2003** | 304,605,000 | 286,340,000 | **590,945,000** |
| **FY 2002** | 152,875,000 | 175,780,000 | **328,655,000** |
| **FY 2001** | 48,690,000 | - | **48,690,000** |
| **FY 2000** | 94,855,000 | 300,000,000 | **394,855,000** |
| **FY 1999** | 110,101,657 | - | **110,101,657** |
| **FY 1998** | 72,558,461 | 389,908,544 | **462,467,005** |
| **FY 1997** | 150,812,506 | 68,467,000 | **219,279,506** |
| **FY 1996** | 147,114,796 | 200,000,000 | **347,114,796** |
| **FY 1995** | 153,992,520 | - | **153,992,520** |

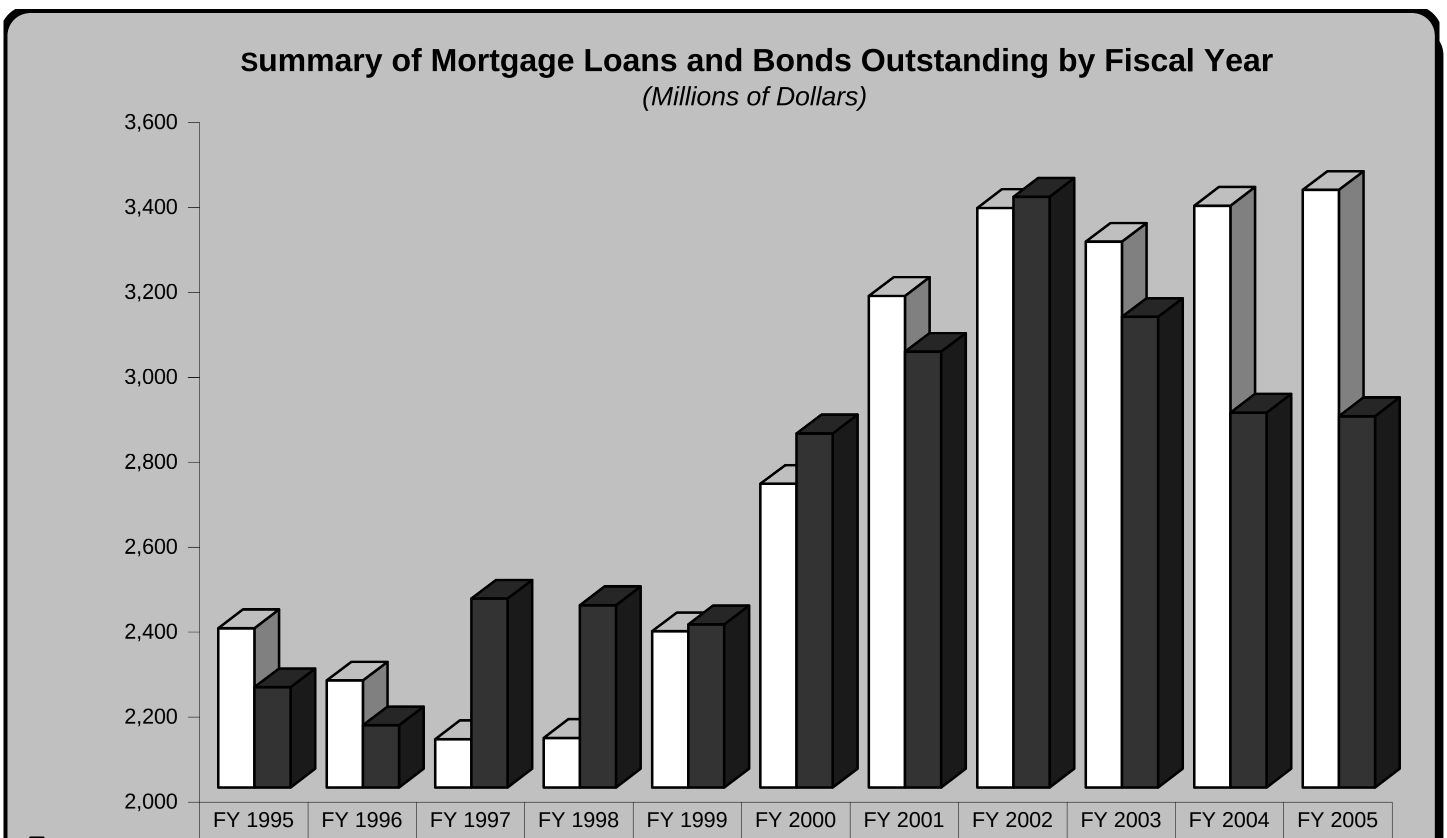
| MONTHLY DETAIL: | | | |
|---|---|---|---|
| **Month** | **Surplus** | **Refunding** | **Total** |
| 11/01/04 | - | - | - |
| 06/01/04 | 46,625,000 | 137,705,000 | 184,330,000 |
| 05/01/04 | 6,200,000 | - | 6,200,000 |
| 04/01/04 | 9,690,000 | 18,715,000 | 28,405,000 |
| 03/01/04 | 4,985,000 | 60,490,000 | 65,475,000 |
| 12/01/03 | 124,870,000 | 375,000 | 125,245,000 |
| 11/01/03 | 3,665,000 | - | 3,665,000 |
| 10/01/03 | 7,030,000 | - | 7,030,000 |
| 09/01/03 | 4,710,000 | - | 4,710,000 |
| 08/01/03 | 1,770,000 | - | 1,770,000 |
| 07/01/03 | 4,690,000 | - | 4,690,000 |
| 06/01/03 | 171,255,000 | - | 171,255,000 |
| 05/01/03 | 2,850,000 | - | 2,850,000 |
| 04/01/03 | 5,210,000 | - | 5,210,000 |
| 03/01/03 | 5,670,000 | - | 5,670,000 |
| 12/01/02 | 119,620,000 | 286,340,000 | 405,960,000 |
| 06/01/02 | 103,615,000 | - | 103,615,000 |
| 03/01/02 | - | 4,265,000 | 4,265,000 |
| 12/01/01 | 49,260,000 | - | 49,260,000 |
| 11/01/01 | - | 11,515,000 | 11,515,000 |
| 09/01/01 | - | 160,000,000 | 160,000,000 |
| 06/01/01 | 22,325,000 | - | 22,325,000 |
| 12/01/00 | 26,365,000 | - | 26,365,000 |
| 06/01/00 | 50,585,000 | - | 50,585,000 |
| 12/01/99 | 44,270,000 | - | 44,270,000 |
| 09/01/99 | - | 300,000,000 | 300,000,000 |
| 06/01/99 | 36,835,000 | - | 36,835,000 |
| 03/01/99 | 930,000 | - | 930,000 |
| 12/01/98 | 70,021,657 | - | 70,021,657 |
| 09/01/98 | 2,315,000 | - | 2,315,000 |
| 06/01/98 | 33,965,743 | - | 33,965,743 |
| 03/01/98 | 1,070,000 | - | 1,070,000 |
| 02/01/98 | 2,645,000 | - | 2,645,000 |
| 01/01/98 | 11,580,000 | - | 11,580,000 |
| 12/01/97 | 23,092,718 | - | 23,092,718 |
| 09/01/97 | 205,000 | - | 205,000 |
| 07/01/97 | - | 389,908,544 | 389,908,544 |
| 06/01/97 | 54,471,347 | - | 54,471,347 |
| 03/01/97 | 600,000 | - | 600,000 |
| 02/01/97 | 6,945,371 | - | 6,945,371 |
| 01/01/97 | 15,812,775 | - | 15,812,775 |
| 12/01/96 | 28,022,552 | - | 28,022,552 |
| 10/01/96 | - | 31,112,000 | 31,112,000 |
| 09/01/96 | - | 37,355,000 | 37,355,000 |
| 07/01/96 | 44,960,461 | - | 44,960,461 |
| 06/01/96 | 74,933,768 | - | 74,933,768 |
| 03/01/96 | 890,000 | - | 890,000 |
| 02/01/96 | 1,340,000 | - | 1,340,000 |
| 01/01/96 | 610,000 | - | 610,000 |
| 12/01/95 | 68,581,028 | 200,000,000 | 268,581,028 |
| 09/01/95 | 760,000 | - | 760,000 |
| 06/01/95 | 53,641,631 | - | 53,641,631 |
| 12/01/94 | 100,350,889 | - | 100,350,889 |

| FY 2004 SERIES DETAIL: | | | |
|---|---|---|---|
| **Series** | **Year** | **Surplus** | **Refunding** |
| C0011 | FY 2004 | 12,420,000 | - |
| C0211 | FY 2004 | 9,215,000 | - |
| C9111 | FY 2004 | 1,775,000 | - |
| C9121 | FY 2004 | 4,190,000 | - |
| C9211 | FY 2004 | 8,400,000 | - |
| C9311 | FY 2004 | 6,800,000 | - |
| C9411 | FY 2004 | 27,785,000 | - |
| C9511 | FY 2004 | 6,470,000 | - |
| C9711 | FY 2004 | 12,590,000 | - |
| C9811 | FY 2004 | 5,725,000 | - |
| C9911 | FY 2004 | 3,000,000 | - |
| E001C | FY 2004 | 12,365,000 | - |
| E001D | FY 2004 | 4,045,000 | - |
| E011A | FY 2004 | 1,315,000 | - |
| E011B | FY 2004 | 11,790,000 | - |
| E90A3 | FY 2004 | 9,385,000 | - |
| E96A1 | FY 2004 | 21,115,000 | - |
| E97A1 | FY 2004 | 14,735,000 | - |
| E97A2 | FY 2004 | 6,315,000 | - |
| E98A2 | FY 2004 | 5,600,000 | - |
| E99A2 | FY 2004 | 17,195,000 | - |
| GH94A | FY 2004 | 730,000 | 137,705,000 |
| GP97A | FY 2004 | 1,600,000 | - |
| HD00A | FY 2004 | - | 18,715,000 |
| HD02A | FY 2004 | 4,690,000 | - |
| HD93A | FY 2004 | - | 6,660,000 |
| HD93B | FY 2004 | - | 4,010,000 |
| HD93C | FY 2004 | 995,000 | - |
| HD93D | FY 2004 | - | 3,980,000 |
| HD93E | FY 2004 | 3,620,000 | 5,720,000 |
| HD97A | FY 2004 | 370,000 | 5,105,000 |
| HD97B | FY 2004 | - | 14,345,000 |
| HD97C | FY 2004 | - | 21,045,000 |

| FY 2003 SERIES DETAIL: | | | |
|---|---|---|---|
| **Series** | **Year** | **Surplus** | **Refunding** |
| C0011 | FY 2003 | 14,705,000 | - |
| C0211 | FY 2003 | 5,335,000 | - |
| C9111 | FY 2003 | 1,880,000 | - |
| C9211 | FY 2003 | 1,995,000 | - |
| C9311 | FY 2003 | 5,960,000 | - |
| C9411 | FY 2003 | 25,020,000 | - |
| C9511 | FY 2003 | 4,295,000 | - |
| C9711 | FY 2003 | 20,435,000 | - |
| C9811 | FY 2003 | 7,950,000 | - |
| C9911 | FY 2003 | 20,995,000 | - |
| E001A | FY 2003 | 12,615,000 | - |
| E001C | FY 2003 | 12,440,000 | - |
| E001D | FY 2003 | 3,775,000 | - |
| E011A | FY 2003 | 1,555,000 | - |
| E011B | FY 2003 | 14,875,000 | - |
| E021B | FY 2003 | 5,745,000 | - |
| E90A3 | FY 2003 | 5,380,000 | - |
| E96A1 | FY 2003 | 33,345,000 | - |
| E97A1 | FY 2003 | 17,545,000 | - |
| E97A2 | FY 2003 | 7,095,000 | - |
| E98A1 | FY 2003 | 4,695,000 | - |
| E98A2 | FY 2003 | 7,510,000 | - |
| E99A1 | FY 2003 | 330,000 | - |
| E99A2 | FY 2003 | 30,595,000 | - |
| GH92A | FY 2003 | - | 127,675,000 |
| GM97A | FY 2003 | - | 105,580,000 |
| GM99A | FY 2003 | - | 45,070,000 |
| GP01D | FY 2003 | 35,335,000 | - |
| GP97A | FY 2003 | 3,200,000 | - |
| HD91A | FY 2003 | - | 4,755,000 |
| HD92A | FY 2003 | - | 3,260,000 |

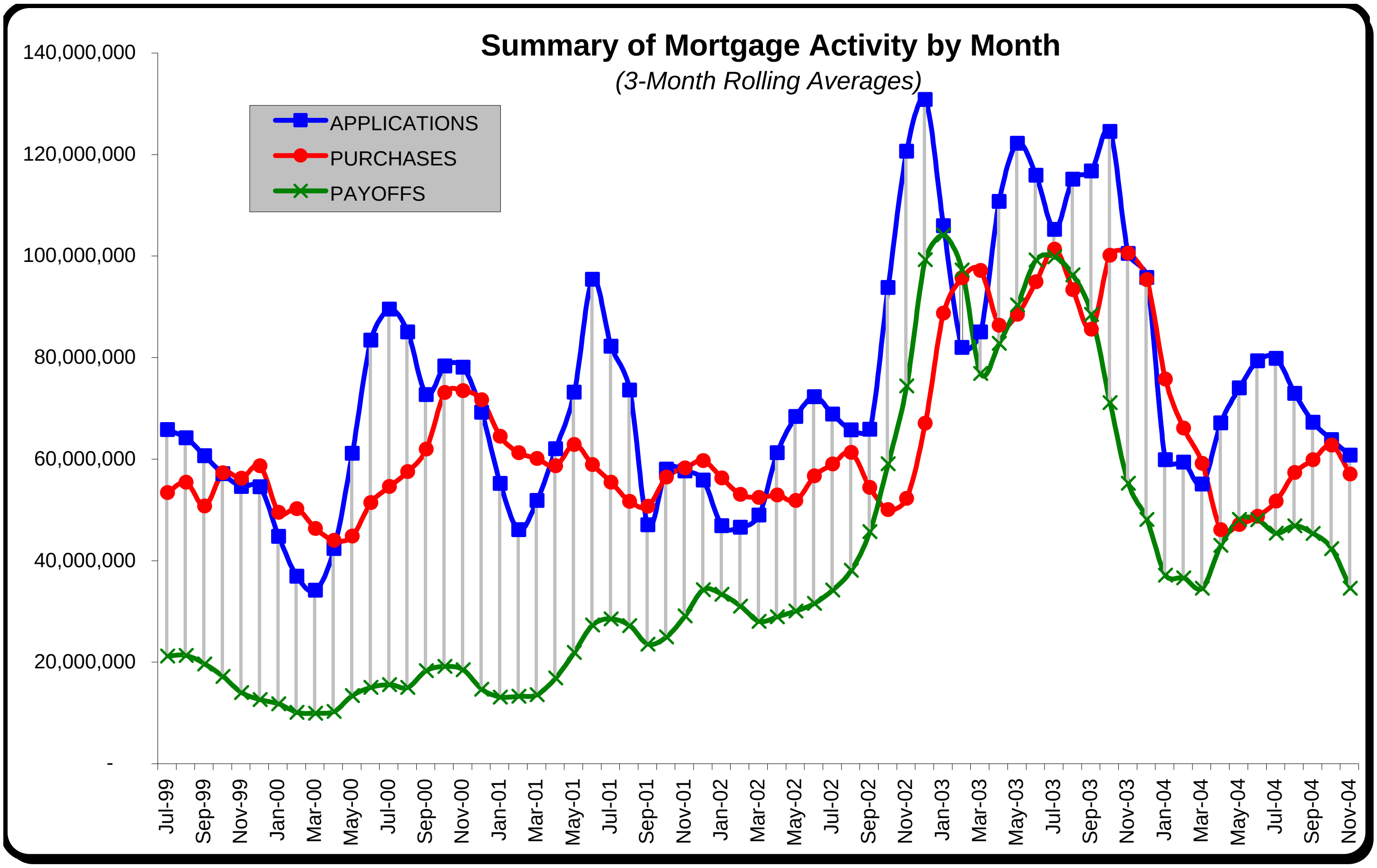
# ALASKA HOUSING FINANCE CORPORATION

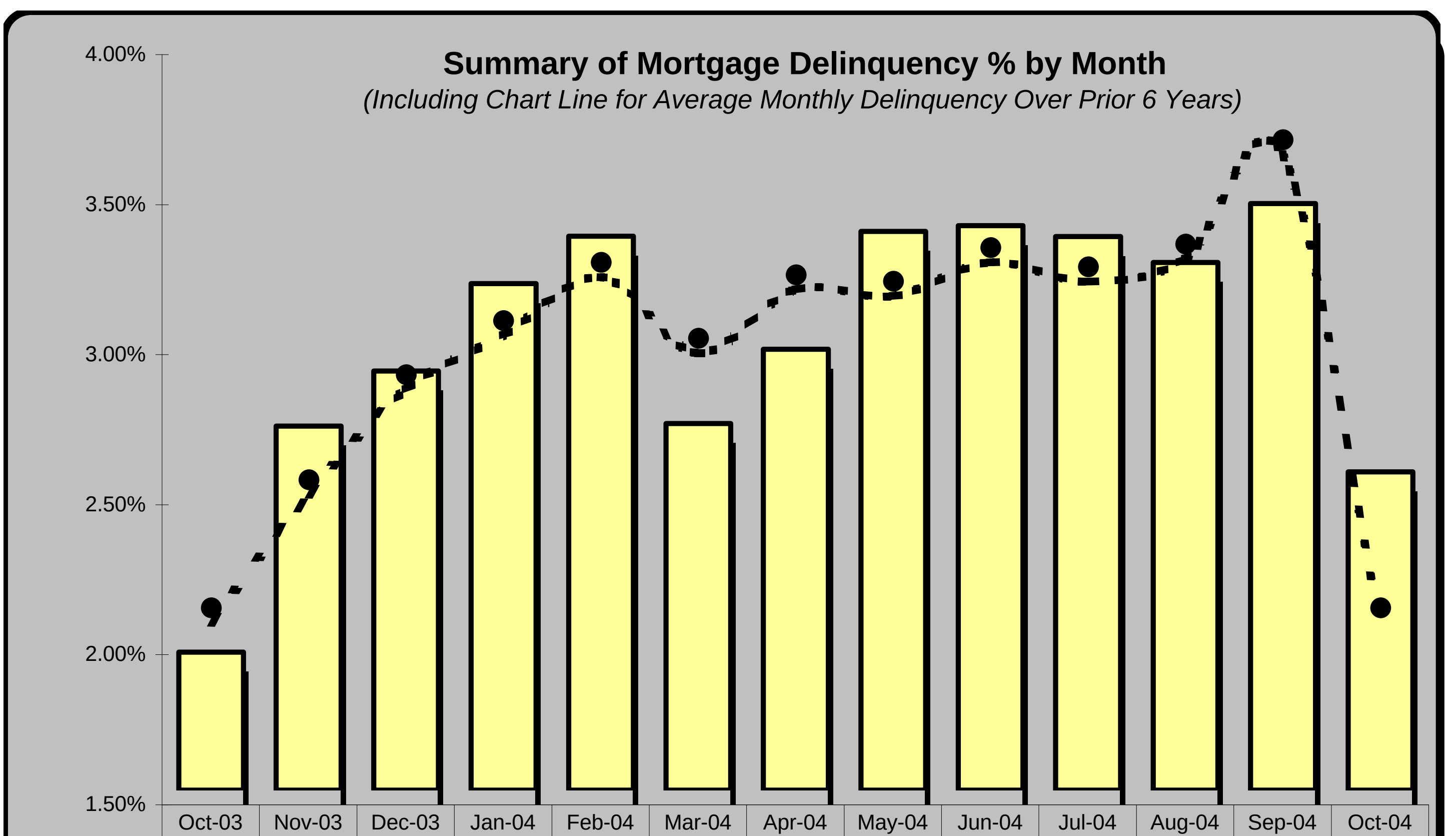



| | FY 1995 | FY 1996 | FY 1997 | FY 1998 | FY 1999 | FY 2000 | FY 2001 | FY 2002 | FY 2003 | FY 2004 | FY 2005 |
|---|---|---|---|---|---|---|---|---|---|---|---|
| MORTGAGES | 2,375 | 2,252 | 2,113 | 2,117 | 2,368 | 2,715 | 3,157 | 3,365 | 3,285 | 3,370 | 3,407 |
| BONDS | 2,236 | 2,146 | 2,445 | 2,429 | 2,384 | 2,834 | 3,026 | 3,391 | 3,108 | 2,883 | 2,874 |

# ALASKA HOUSING FINANCE CORPORATION




| | Oct-03 | Nov-03 | Dec-03 | Jan-04 | Feb-04 | Mar-04 | Apr-04 | May-04 | Jun-04 | Jul-04 | Aug-04 | Sep-04 | Oct-04 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| DEL | 1.96% | 2.71% | 2.90% | 3.19% | 3.35% | 2.72% | 2.97% | 3.36% | 3.38% | 3.34% | 3.26% | 3.46% | 2.56% |
| AVG | 2.11% | 2.53% | 2.88% | 3.06% | 3.26% | 3.01% | 3.22% | 3.20% | 3.31% | 3.24% | 3.32% | 3.67% | 2.11% |

## ALASKA HOUSING FINANCE CORPORATION